Alaska Housing

FINANCE CORPORATION

JUNE 2026

MORTGAGE & BOND DISCLOSURE REPORT

ALASKA HOUSING FINANCE CORPORATION

JUNE 2026 COMPARATIVE SUMMARY

Mortgage & Bond Portfolio:	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2024	FY 2025	% Change	06/30/25	06/30/26	% Change
Total Mortgage Loan Portfolio	**3,619,469,561**	**3,957,030,890**	**9%**	**3,957,030,890**	**4,175,290,204**	**6%**
Mortgage Average Rate %	4.54%	4.79%	5%	4.79%	4.94%	3%
Delinquency % of $ (30+ Days)	2.85%	2.62%	(8%)	2.62%	2.86%	9%
Foreclosure % of $ (Annualized)	0.11%	0.09%	(18%)	0.09%	0.10%	11%
Mortgage Purchases	606,942,223	649,829,443	7%	649,829,443	587,525,145	(10%)
Mortgage Payoffs	124,880,884	172,634,291	38%	172,634,291	210,934,024	22%
Purchase/Payoff Variance	**482,061,339**	**477,195,152**	**(1%)**	**477,195,152**	**376,591,121**	**(21%)**
Purchase Average Rate %	6.38%	6.18%	(3%)	6.18%	5.98%	(3%)
Bonds - Fixed Rate GO	638,555,000	707,310,000	11%	707,310,000	769,230,000	9%
Bonds - Fixed Rate Housing	894,180,000	1,033,600,000	16%	1,033,600,000	1,182,845,000	14%
Bonds - Floating Hedged	599,545,000	577,105,000	(4%)	577,105,000	553,610,000	(4%)
Bonds - Floating Unhedged	405,295,000	401,815,000	(1%)	401,815,000	398,195,000	(1%)
Total Bonds Outstanding	**2,537,575,000**	**2,719,830,000**	**7%**	**2,719,830,000**	**2,903,880,000**	**7%**
Requiring Self-Liquidity	320,000,000	320,000,000	0%	320,000,000	320,000,000	0%
Bond Average Rate %	4.18%	4.09%	(2%)	4.09%	4.10%	0%
Fixed Bond Average Rate %	3.97%	4.06%	2%	4.06%	4.17%	3%
New Bond Issuances	393,015,000	312,100,000	(21%)	312,100,000	339,400,000	9%
Special Bond Redemptions	89,370,000	151,065,000	69%	151,065,000	90,265,000	(40%)
Scheduled Bond Redemptions	100,555,000	103,485,000	3%	103,485,000	96,130,000	(7%)
Issue/Redemption Variance	**203,090,000**	**57,550,000**	**(72%)**	**57,550,000**	**153,005,000**	**166%**
Issuance Average Yield %	4.50%	3.82%	(15%)	3.82%	3.95%	3%
Mortgage/Fixed Bond Spread %	**0.57%**	**0.73%**	**28%**	**0.73%**	**0.77%**	**5%**
Mortgage/Bond Ratio	**1.43**	**1.45**	**2%**	**1.45**	**1.44**	**(1%)**

Investment Portfolio:	Investment Amounts as of Month End			Annual Return as of Month End		
	06/30/25	06/30/26	% Change	06/30/25	06/30/26	% Change
Liquidity Reserve Fund	201,148,498	190,787,969	(5%)	5.32%	3.91%	(27%)
Bond Trust Funds	186,061,402	194,498,377	5%	4.59%	4.19%	(9%)
SAM General Fund	174,802,125	170,104,248	(3%)	4.87%	4.23%	(13%)
Mortgage Collections	38,857,157	48,892,495	26%	4.77%	3.99%	(16%)
Total Investments	**600,869,182**	**604,283,088**	1%	**4.93%**	**4.10%**	(17%)

ALASKA HOUSING FINANCE CORPORATION

JUNE 2026 COMPARATIVE SUMMARY

AHFC Financial Statements: *(in Thousands of Dollars)*	Fiscal Year Annual Audited			Third Quarter Unaudited		
	FY 2024	FY 2025	% Change	FY 2025	FY 2026	% Change
Mortgage & Loan Revenue	147,583	177,021	20%	131,061	147,167	12%
Investment Income	44,241	36,267	(18%)	25,462	21,283	(16%)
Grant Revenue	92,403	143,605	55%	95,309	80,595	(15%)
Housing Rental Subsidies	12,664	13,408	6%	10,288	9,849	(4%)
Rental Income	12,307	12,267	(0%)	9,276	9,988	8%
Other Revenue	3,021	8,472	180%	6,917	2,631	(62%)
Total Revenue	**312,219**	**391,040**	**25%**	**278,313**	**271,513**	**(2%)**
Interest Expenses	91,885	99,980	9%	74,333	78,621	6%
Grant Expenses	90,592	127,681	41%	76,254	75,210	(1%)
Operations & Administration	53,648	66,059	23%	44,906	48,727	9%
Rental Housing Expenses	18,506	16,778	(9%)	11,563	10,806	(7%)
Mortgage and Loan Costs	13,814	14,992	9%	11,479	11,699	2%
Bond Financing Expenses	6,206	5,721	(8%)	4,456	5,206	17%
Provision for Loan Loss	7,317	10,113	38%	6,374	2,548	(60%)
Total Expenses	**281,968**	**341,324**	**21%**	**229,365**	**232,817**	**2%**
Operating Income (Loss)	**30,251**	**49,716**	**64%**	**48,948**	**38,696**	**(21%)**
Contributions to the State	5,665	3,324	(41%)	3,192	1,620	(49%)
Change in Net Position	**24,586**	**46,392**	**89%**	**45,756**	**37,076**	**(19%)**
Total Assets/Deferred Outflows	4,516,164	4,783,856	6%	4,775,031	5,036,332	5%
Total Liabilities/Deferred Inflows	2,863,328	3,084,628	8%	3,076,439	3,300,028	7%
Net Position	**1,652,836**	**1,699,228**	**3%**	**1,698,592**	**1,736,304**	**2%**

AHFC Dividend Calculation: *(in Thousands of Dollars)*	Through Fiscal Year		
	FY 2024	FY 2025	% Change
Change in Net Position	24,586	46,392	89%
Add - State Contributions	5,665	3,324	(41%)
Add - SCPB Debt Service	3,745	3,520	(6%)
Add - AHFC Capital Projects	16,384	19,131	17%
Adjusted Net Position Change	**50,380**	**72,367**	**44%**
Factor % from Statutes	75%	75%	
Dividend Transfer Available	**37,785**	**54,275**	**44%**

Through FY 2026 - Third Quarter	
AHFC Dividend Summary	
SOA Cash Transfers	799,514
SOA Bond Debt Service	516,242
SOA Capital Projects	307,265
AHFC Capital Projects	711,257
Total Dividend Appropriations	**2,334,278**
Total Dividend Expenditures	**2,172,630**
Total Dividend Remaining	**161,648**

AHFC PORTFOLIO:	**DOLLARS**	**% of $**
MORTGAGES	3,929,781,145	94.12%
PARTICIPATION LOANS	165,049,600	3.95%
UNCONVENTIONAL/REO	80,459,459	1.93%
TOTAL PORTFOLIO	**4,175,290,204**	100.00%

DELINQUENT (Exclude UNC/REO):		
30 DAYS PAST DUE	70,757,405	1.73%
60 DAYS PAST DUE	20,953,740	0.51%
90 DAYS PAST DUE	14,955,766	0.37%
120+ DAYS PAST DUE	10,603,512	0.26%
TOTAL DELINQUENT	**117,270,424**	2.86%

PORTFOLIO SUMMARY STATISTICS:

AVG INTEREST RATE	4.876%	PMI INSURANCE %	28.5%
- (Exclude UNC/REO)	4.938%	FHA/HUD184 INS %	7.5%
AVG REMAINING TERM	299	VA INSURANCE %	7.5%
AVG LOAN TO VALUE	72	RD INSURANCE %	2.5%
MY HOME %	30.5%	UNINSURED %	54.0%
FIRST HOME LTD %	21.1%	SINGLE FAMILY %	91.0%
FIRST HOME %	19.2%	MULTI-FAMILY %	9.0%
RURAL %	10.0%	ANCHORAGE %	39.4%
MF/SPEC NEEDS %	8.3%	NOT ANCHORAGE %	60.6%
VETERANS %	8.1%	NORTHRIM BANK %	39.5%
OTHER PROGRAM %	2.8%	OTHER SERVICER %	60.5%

MORTGAGE AND LOAN ACTIVITY:	**FY 2023**	**FY 2024**	**FY 2025**	**FY 2026 (YTD)**	**CURRENT MONTH**
MORTGAGE APPLICATIONS	509,364,368	617,484,674	608,443,813	587,235,380	54,704,520
MORTGAGE COMMITMENTS	465,650,120	627,398,644	596,374,043	612,901,597	72,619,235
MORTGAGE PURCHASES	498,034,730	606,942,223	649,829,443	587,525,145	50,864,717
AVG PURCHASE PRICE	397,479	412,574	437,728	449,703	451,033
AVG INTEREST RATE	5.341%	6.380%	6.177%	5.983%	5.784%
AVG BEGINNING TERM	356	354	353	354	358
AVG LOAN TO VALUE	85	86	86	87	88
INSURANCE %	51.5%	58.9%	59.5%	63.6%	67.5%
SINGLE FAMILY%	96.2%	99.7%	98.7%	99.5%	100.0%
ANCHORAGE %	34.2%	40.1%	38.3%	41.1%	32.8%
NORTHRIM BANK %	36.2%	41.1%	45.1%	45.3%	41.2%
STREAMLINE REFINANCE %	0.0%	0.1%	0.1%	0.8%	0.0%
MORTGAGE PAYOFFS	166,704,214	124,882,497	172,636,998	210,934,023	25,218,466
MORTGAGE FORECLOSURES	4,168,814	3,568,682	3,542,891	3,888,339	230,100

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

As of: **6/30/2026**

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.876%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	72

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	3,929,781,145	94.1%
PARTICIPATION LOANS	165,049,600	4.0%
UNCONVENTIONAL/REO	80,459,459	1.9%
TOTAL PORTFOLIO	**4,175,290,204**	**100.0%**

TOTAL DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	70,757,405	1.73%
60 DAYS PAST DUE	20,953,740	0.51%
90 DAYS PAST DUE	14,955,766	0.37%
120+ DAYS PAST DUE	10,603,512	0.26%
TOTAL DELINQUENT	**117,270,424**	**2.86%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	1,274,577,091	30.5%
FIRST HOME LIMITED	882,588,804	21.1%
FIRST HOME	800,243,994	19.2%
RURAL	418,965,168	10.0%
MULTI-FAMILY/SPECIAL NEEDS	345,137,485	8.3%
VETERANS MORTGAGE PROGRAM	337,146,464	8.1%
OTHER LOAN PROGRAM	116,631,198	2.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	3,143,528,124	75.3%
MULTI-FAMILY	375,533,275	9.0%
CONDO	339,561,388	8.1%
DUPLEX	247,126,547	5.9%
3-PLEX/4-PLEX	57,151,382	1.4%
OTHER PROPERTY TYPE	12,389,488	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	1,645,456,496	39.4%
FAIRBANKS/NORTH POLE	556,605,194	13.3%
WASILLA/PALMER	520,542,304	12.5%
JUNEAU/KETCHIKAN	388,647,410	9.3%
KENAI/SOLDOTNA/HOMER	293,677,087	7.0%
EAGLE RIVER/CHUGIAK	227,688,034	5.5%
KODIAK ISLAND	101,889,465	2.4%
OTHER GEOGRAPHIC REGION	440,784,213	10.6%
MORTGAGE INSURANCE		
UNINSURED	2,254,229,609	54.0%
PRIMARY MORTGAGE INSURANCE	1,190,798,551	28.5%
FEDERALLY INSURED - VA	312,513,669	7.5%
FEDERALLY INSURED - FHA	240,872,646	5.8%
FEDERALLY INSURED - RD	103,975,909	2.5%
FEDERALLY INSURED - HUD 184	72,899,820	1.7%
SELLER SERVICER		
NORTHRIM BANK	1,648,524,204	39.5%
AHFC (SUBSERVICED BY FNBA)	711,418,562	17.0%
GLOBAL FCU	560,677,270	13.4%
OTHER SELLER SERVICER	1,254,670,167	30.0%

002 ADMINISTRATIVE

Weighted Average Interest Rate	5.015%
Weighted Average Remaining Term	345
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	346,071,683	78.3%
PARTICIPATION LOANS	15,241,979	3.5%
UNCONVENTIONAL/REO	80,459,459	18.2%
TOTAL PORTFOLIO	**441,773,121**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,210,838	0.34%
60 DAYS PAST DUE	1,681,110	0.47%
90 DAYS PAST DUE	51,098	0.01%
120+ DAYS PAST DUE	98,105	0.03%
TOTAL DELINQUENT	**3,041,150**	**0.84%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	140,540,061	31.8%
FIRST HOME LIMITED	50,527,760	11.4%
FIRST HOME	81,261,900	18.4%
RURAL	25,684,196	5.8%
MULTI-FAMILY/SPECIAL NEEDS	3,195,130	0.7%
VETERANS MORTGAGE PROGRAM	59,719,095	13.5%
OTHER LOAN PROGRAM	80,844,980	18.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	331,204,987	75.0%
MULTI-FAMILY	65,669,277	14.9%
CONDO	23,613,282	5.3%
DUPLEX	17,077,651	3.9%
3-PLEX/4-PLEX	3,906,698	0.9%
OTHER PROPERTY TYPE	301,227	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	169,072,751	38.3%
FAIRBANKS/NORTH POLE	53,593,152	12.1%
WASILLA/PALMER	48,218,095	10.9%
JUNEAU/KETCHIKAN	50,969,682	11.5%
KENAI/SOLDOTNA/HOMER	24,458,202	5.5%
EAGLE RIVER/CHUGIAK	30,250,133	6.8%
KODIAK ISLAND	10,835,897	2.5%
OTHER GEOGRAPHIC REGION	54,375,210	12.3%
MORTGAGE INSURANCE		
UNINSURED	215,447,533	48.8%
PRIMARY MORTGAGE INSURANCE	155,131,273	35.1%
FEDERALLY INSURED - FHA	13,357,888	3.0%
FEDERALLY INSURED - VA	52,900,686	12.0%
FEDERALLY INSURED - RD	2,876,429	0.7%
FEDERALLY INSURED - HUD 184	2,059,312	0.5%
SELLER SERVICER		
NORTHRIM BANK	167,022,509	37.8%
GLOBAL FCU	28,471,665	6.4%
AHFC (SUBSERVICED BY FNBA)	84,962,922	19.2%
OTHER SELLER SERVICER	161,316,024	36.5%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.010%
Weighted Average Remaining Term	267
Weighted Average Loan To Value	67

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	58,141,043	98.9%
PARTICIPATION LOANS	620,405	1.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**58,761,447**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	467,840	0.80%
60 DAYS PAST DUE	395,301	0.67%
90 DAYS PAST DUE	8,800	0.01%
120+ DAYS PAST DUE	257,049	0.44%
TOTAL DELINQUENT	**1,128,989**	**1.92%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	27,995,989	47.6%
FIRST HOME LIMITED	12,376,163	21.1%
FIRST HOME	6,457,477	11.0%
RURAL	11,238,755	19.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	99,401	0.2%
OTHER LOAN PROGRAM	593,664	1.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	49,137,249	83.6%
MULTI-FAMILY	0	0.0%
CONDO	4,937,889	8.4%
DUPLEX	2,730,213	4.6%
3-PLEX/4-PLEX	1,812,753	3.1%
OTHER PROPERTY TYPE	143,344	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	18,732,374	31.9%
FAIRBANKS/NORTH POLE	6,970,435	11.9%
WASILLA/PALMER	8,424,603	14.3%
JUNEAU/KETCHIKAN	4,368,594	7.4%
KENAI/SOLDOTNA/HOMER	7,266,964	12.4%
EAGLE RIVER/CHUGIAK	1,303,865	2.2%
KODIAK ISLAND	2,576,470	4.4%
OTHER GEOGRAPHIC REGION	9,118,143	15.5%
MORTGAGE INSURANCE		
UNINSURED	34,279,413	58.3%
PRIMARY MORTGAGE INSURANCE	13,929,746	23.7%
FEDERALLY INSURED - FHA	5,606,256	9.5%
FEDERALLY INSURED - VA	926,436	1.6%
FEDERALLY INSURED - RD	1,910,720	3.3%
FEDERALLY INSURED - HUD 184	2,108,876	3.6%
SELLER SERVICER		
NORTHRIM BANK	25,337,079	43.1%
GLOBAL FCU	10,753,989	18.3%
AHFC (SUBSERVICED BY FNBA)	5,306,174	9.0%
OTHER SELLER SERVICER	17,364,206	29.6%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.335%
Weighted Average Remaining Term	272
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	53,816,077	99.4%
PARTICIPATION LOANS	311,605	0.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**54,127,682**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,150,767	2.13%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	1,016,802	1.88%
120+ DAYS PAST DUE	310,023	0.57%
TOTAL DELINQUENT	**2,477,591**	**4.58%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	24,070,663	44.5%
FIRST HOME LIMITED	8,524,188	15.7%
FIRST HOME	8,791,763	16.2%
RURAL	12,512,676	23.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	228,392	0.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	46,204,734	85.4%
MULTI-FAMILY	0	0.0%
CONDO	3,262,655	6.0%
DUPLEX	3,438,858	6.4%
3-PLEX/4-PLEX	981,164	1.8%
OTHER PROPERTY TYPE	240,271	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	19,223,116	35.5%
FAIRBANKS/NORTH POLE	4,147,398	7.7%
WASILLA/PALMER	6,411,933	11.8%
JUNEAU/KETCHIKAN	3,908,733	7.2%
KENAI/SOLDOTNA/HOMER	8,469,471	15.6%
EAGLE RIVER/CHUGIAK	1,710,762	3.2%
KODIAK ISLAND	3,404,838	6.3%
OTHER GEOGRAPHIC REGION	6,851,432	12.7%
MORTGAGE INSURANCE		
UNINSURED	36,186,854	66.9%
PRIMARY MORTGAGE INSURANCE	12,235,371	22.6%
FEDERALLY INSURED - FHA	2,834,663	5.2%
FEDERALLY INSURED - VA	152,259	0.3%
FEDERALLY INSURED - RD	1,964,172	3.6%
FEDERALLY INSURED - HUD 184	754,362	1.4%
SELLER SERVICER		
NORTHRIM BANK	28,218,969	52.1%
GLOBAL FCU	8,396,384	15.5%
AHFC (SUBSERVICED BY FNBA)	6,894,967	12.7%
OTHER SELLER SERVICER	10,617,362	19.6%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.346%
Weighted Average Remaining Term	273
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	54,619,280	99.6%
PARTICIPATION LOANS	202,261	0.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**54,821,541**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,912,840	3.49%
60 DAYS PAST DUE	670,396	1.22%
90 DAYS PAST DUE	412,154	0.75%
120+ DAYS PAST DUE	132,392	0.24%
TOTAL DELINQUENT	**3,127,781**	**5.71%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	24,436,828	44.6%
FIRST HOME LIMITED	7,550,622	13.8%
FIRST HOME	14,938,838	27.2%
RURAL	7,386,669	13.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	10,189	0.0%
OTHER LOAN PROGRAM	498,395	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	42,820,687	78.1%
MULTI-FAMILY	0	0.0%
CONDO	5,499,092	10.0%
DUPLEX	4,855,819	8.9%
3-PLEX/4-PLEX	1,492,992	2.7%
OTHER PROPERTY TYPE	152,952	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	22,904,251	41.8%
FAIRBANKS/NORTH POLE	4,865,329	8.9%
WASILLA/PALMER	6,075,845	11.1%
JUNEAU/KETCHIKAN	4,674,251	8.5%
KENAI/SOLDOTNA/HOMER	5,306,269	9.7%
EAGLE RIVER/CHUGIAK	2,930,255	5.3%
KODIAK ISLAND	1,401,033	2.6%
OTHER GEOGRAPHIC REGION	6,664,308	12.2%
MORTGAGE INSURANCE		
UNINSURED	31,912,965	58.2%
PRIMARY MORTGAGE INSURANCE	14,336,613	26.2%
FEDERALLY INSURED - FHA	4,665,835	8.5%
FEDERALLY INSURED - VA	638,165	1.2%
FEDERALLY INSURED - RD	1,855,233	3.4%
FEDERALLY INSURED - HUD 184	1,412,731	2.6%
SELLER SERVICER		
NORTHRIM BANK	27,773,330	50.7%
GLOBAL FCU	7,623,809	13.9%
AHFC (SUBSERVICED BY FNBA)	8,056,263	14.7%
OTHER SELLER SERVICER	11,368,139	20.7%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.064%
Weighted Average Remaining Term	279
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	79,173,097	99.7%
PARTICIPATION LOANS	217,995	0.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**79,391,091**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,848,384	3.59%
60 DAYS PAST DUE	1,804,669	2.27%
90 DAYS PAST DUE	201,512	0.25%
120+ DAYS PAST DUE	437,111	0.55%
TOTAL DELINQUENT	**5,291,676**	**6.67%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	40,372,074	50.9%
FIRST HOME LIMITED	7,707,961	9.7%
FIRST HOME	21,573,254	27.2%
RURAL	9,061,187	11.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	676,616	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	60,432,182	76.1%
MULTI-FAMILY	0	0.0%
CONDO	6,909,669	8.7%
DUPLEX	10,125,408	12.8%
3-PLEX/4-PLEX	1,848,126	2.3%
OTHER PROPERTY TYPE	75,707	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	36,232,613	45.6%
FAIRBANKS/NORTH POLE	6,761,444	8.5%
WASILLA/PALMER	9,557,676	12.0%
JUNEAU/KETCHIKAN	6,706,896	8.4%
KENAI/SOLDOTNA/HOMER	6,291,790	7.9%
EAGLE RIVER/CHUGIAK	4,478,941	5.6%
KODIAK ISLAND	1,234,720	1.6%
OTHER GEOGRAPHIC REGION	8,127,011	10.2%
MORTGAGE INSURANCE		
UNINSURED	47,195,764	59.4%
PRIMARY MORTGAGE INSURANCE	23,319,436	29.4%
FEDERALLY INSURED - FHA	5,329,514	6.7%
FEDERALLY INSURED - VA	527,483	0.7%
FEDERALLY INSURED - RD	2,096,406	2.6%
FEDERALLY INSURED - HUD 184	922,489	1.2%
SELLER SERVICER		
NORTHRIM BANK	37,121,146	46.8%
GLOBAL FCU	14,250,326	17.9%
AHFC (SUBSERVICED BY FNBA)	5,627,911	7.1%
OTHER SELLER SERVICER	22,391,709	28.2%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	4.010%
Weighted Average Remaining Term	280
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	93,773,204	96.5%
PARTICIPATION LOANS	3,444,692	3.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**97,217,896**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,848,828	2.93%
60 DAYS PAST DUE	229,393	0.24%
90 DAYS PAST DUE	564,759	0.58%
120+ DAYS PAST DUE	157,415	0.16%
TOTAL DELINQUENT	**3,800,395**	**3.91%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	51,844,195	53.3%
FIRST HOME LIMITED	8,783,359	9.0%
FIRST HOME	21,234,840	21.8%
RURAL	14,361,918	14.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	308,812	0.3%
OTHER LOAN PROGRAM	684,772	0.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	78,254,340	80.5%
MULTI-FAMILY	0	0.0%
CONDO	8,340,074	8.6%
DUPLEX	8,258,651	8.5%
3-PLEX/4-PLEX	2,249,333	2.3%
OTHER PROPERTY TYPE	115,497	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	35,398,236	36.4%
FAIRBANKS/NORTH POLE	12,078,066	12.4%
WASILLA/PALMER	10,100,328	10.4%
JUNEAU/KETCHIKAN	11,918,642	12.3%
KENAI/SOLDOTNA/HOMER	10,712,896	11.0%
EAGLE RIVER/CHUGIAK	3,900,346	4.0%
KODIAK ISLAND	2,810,233	2.9%
OTHER GEOGRAPHIC REGION	10,299,150	10.6%
MORTGAGE INSURANCE		
UNINSURED	59,674,435	61.4%
PRIMARY MORTGAGE INSURANCE	25,382,956	26.1%
FEDERALLY INSURED - FHA	6,795,284	7.0%
FEDERALLY INSURED - VA	910,058	0.9%
FEDERALLY INSURED - RD	2,970,818	3.1%
FEDERALLY INSURED - HUD 184	1,484,344	1.5%
SELLER SERVICER		
NORTHRIM BANK	41,672,839	42.9%
GLOBAL FCU	15,556,172	16.0%
AHFC (SUBSERVICED BY FNBA)	9,383,247	9.7%
OTHER SELLER SERVICER	30,605,639	31.5%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.006%
Weighted Average Remaining Term	281
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	102,741,712	97.7%
PARTICIPATION LOANS	2,470,363	2.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**105,212,075**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	867,986	0.82%
60 DAYS PAST DUE	208,499	0.20%
90 DAYS PAST DUE	703,993	0.67%
120+ DAYS PAST DUE	72,401	0.07%
TOTAL DELINQUENT	**1,852,878**	**1.76%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	53,127,543	50.5%
FIRST HOME LIMITED	8,393,744	8.0%
FIRST HOME	30,128,661	28.6%
RURAL	12,364,773	11.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	594,724	0.6%
OTHER LOAN PROGRAM	602,630	0.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	82,497,811	78.4%
MULTI-FAMILY	0	0.0%
CONDO	6,841,937	6.5%
DUPLEX	13,724,203	13.0%
3-PLEX/4-PLEX	1,963,561	1.9%
OTHER PROPERTY TYPE	184,563	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	41,254,872	39.2%
FAIRBANKS/NORTH POLE	11,434,884	10.9%
WASILLA/PALMER	13,317,354	12.7%
JUNEAU/KETCHIKAN	14,600,309	13.9%
KENAI/SOLDOTNA/HOMER	5,073,900	4.8%
EAGLE RIVER/CHUGIAK	4,689,236	4.5%
KODIAK ISLAND	2,391,041	2.3%
OTHER GEOGRAPHIC REGION	12,450,478	11.8%
MORTGAGE INSURANCE		
UNINSURED	61,500,828	58.5%
PRIMARY MORTGAGE INSURANCE	29,465,102	28.0%
FEDERALLY INSURED - FHA	5,427,876	5.2%
FEDERALLY INSURED - VA	2,363,088	2.2%
FEDERALLY INSURED - RD	3,360,327	3.2%
FEDERALLY INSURED - HUD 184	3,094,854	2.9%
SELLER SERVICER		
NORTHRIM BANK	44,093,287	41.9%
GLOBAL FCU	14,644,336	13.9%
AHFC (SUBSERVICED BY FNBA)	14,034,874	13.3%
OTHER SELLER SERVICER	32,439,577	30.8%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.337%
Weighted Average Remaining Term	276
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	138,954,189	98.3%
PARTICIPATION LOANS	2,424,252	1.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**141,378,441**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,435,466	2.43%
60 DAYS PAST DUE	747,799	0.53%
90 DAYS PAST DUE	767,798	0.54%
120+ DAYS PAST DUE	6,074	0.00%
TOTAL DELINQUENT	**4,957,136**	**3.51%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	56,247,683	39.8%
FIRST HOME LIMITED	19,682,751	13.9%
FIRST HOME	38,362,173	27.1%
RURAL	14,793,907	10.5%
MULTI-FAMILY/SPECIAL NEEDS	175,701	0.1%
VETERANS MORTGAGE PROGRAM	10,825,074	7.7%
OTHER LOAN PROGRAM	1,291,152	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	116,260,305	82.2%
MULTI-FAMILY	175,701	0.1%
CONDO	10,581,687	7.5%
DUPLEX	13,009,051	9.2%
3-PLEX/4-PLEX	528,988	0.4%
OTHER PROPERTY TYPE	822,708	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	54,992,225	38.9%
FAIRBANKS/NORTH POLE	17,570,807	12.4%
WASILLA/PALMER	18,823,109	13.3%
JUNEAU/KETCHIKAN	16,139,186	11.4%
KENAI/SOLDOTNA/HOMER	9,024,341	6.4%
EAGLE RIVER/CHUGIAK	8,255,206	5.8%
KODIAK ISLAND	2,982,381	2.1%
OTHER GEOGRAPHIC REGION	13,591,185	9.6%
MORTGAGE INSURANCE		
UNINSURED	76,208,107	53.9%
PRIMARY MORTGAGE INSURANCE	36,524,545	25.8%
FEDERALLY INSURED - FHA	10,110,363	7.2%
FEDERALLY INSURED - VA	8,289,765	5.9%
FEDERALLY INSURED - RD	5,220,507	3.7%
FEDERALLY INSURED - HUD 184	5,025,153	3.6%
SELLER SERVICER		
NORTHRIM BANK	60,386,310	42.7%
GLOBAL FCU	19,674,867	13.9%
AHFC (SUBSERVICED BY FNBA)	14,142,322	10.0%
OTHER SELLER SERVICER	47,174,942	33.4%

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	3.071%
Weighted Average Remaining Term	265
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	20,782,404	84.3%
PARTICIPATION LOANS	3,881,746	15.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**24,664,151**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	262,786	1.07%
90 DAYS PAST DUE	121,691	0.49%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**384,477**	**1.56%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	24,664,151	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	22,514,519	91.3%
MULTI-FAMILY	0	0.0%
CONDO	930,831	3.8%
DUPLEX	325,840	1.3%
3-PLEX/4-PLEX	892,960	3.6%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	5,028,300	20.4%
FAIRBANKS/NORTH POLE	6,864,605	27.8%
WASILLA/PALMER	5,681,084	23.0%
JUNEAU/KETCHIKAN	789,346	3.2%
KENAI/SOLDOTNA/HOMER	351,435	1.4%
EAGLE RIVER/CHUGIAK	3,966,154	16.1%
KODIAK ISLAND	492,079	2.0%
OTHER GEOGRAPHIC REGION	1,491,147	6.0%
MORTGAGE INSURANCE		
UNINSURED	4,509,215	18.3%
PRIMARY MORTGAGE INSURANCE	309,674	1.3%
FEDERALLY INSURED - FHA	579,870	2.4%
FEDERALLY INSURED - VA	19,265,392	78.1%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
NORTHRIM BANK	8,255,030	33.5%
GLOBAL FCU	4,429,394	18.0%
AHFC (SUBSERVICED BY FNBA)	4,286,967	17.4%
OTHER SELLER SERVICER	7,692,759	31.2%

211 VETERANS COLLATERALIZED BONDS 2019 FIRST

Weighted Average Interest Rate	4.680%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	56,863,495	93.6%
PARTICIPATION LOANS	3,904,225	6.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**60,767,721**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	806,453	1.33%
60 DAYS PAST DUE	184,552	0.30%
90 DAYS PAST DUE	327,045	0.54%
120+ DAYS PAST DUE	369,386	0.61%
TOTAL DELINQUENT	**1,687,436**	**2.78%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	13,988,537	23.0%
FIRST HOME LIMITED	560,386	0.9%
FIRST HOME	14,364,410	23.6%
RURAL	10,904,726	17.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	20,258,294	33.3%
OTHER LOAN PROGRAM	691,368	1.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	52,489,793	86.4%
MULTI-FAMILY	0	0.0%
CONDO	1,901,124	3.1%
DUPLEX	3,599,286	5.9%
3-PLEX/4-PLEX	2,650,590	4.4%
OTHER PROPERTY TYPE	126,928	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	12,382,884	20.4%
FAIRBANKS/NORTH POLE	11,190,858	18.4%
WASILLA/PALMER	10,603,648	17.4%
JUNEAU/KETCHIKAN	5,482,417	9.0%
KENAI/SOLDOTNA/HOMER	7,199,157	11.8%
EAGLE RIVER/CHUGIAK	3,937,944	6.5%
KODIAK ISLAND	1,688,363	2.8%
OTHER GEOGRAPHIC REGION	8,282,450	13.6%
MORTGAGE INSURANCE		
UNINSURED	26,310,678	43.3%
PRIMARY MORTGAGE INSURANCE	13,759,745	22.6%
FEDERALLY INSURED - FHA	3,913,779	6.4%
FEDERALLY INSURED - VA	15,034,325	24.7%
FEDERALLY INSURED - RD	1,520,410	2.5%
FEDERALLY INSURED - HUD 184	228,783	0.4%
SELLER SERVICER		
NORTHRIM BANK	18,620,297	30.6%
GLOBAL FCU	7,601,485	12.5%
AHFC (SUBSERVICED BY FNBA)	10,201,141	16.8%
OTHER SELLER SERVICER	24,344,798	40.1%

212 VETERANS COLLATERALIZED BONDS 2023 FIRST

Weighted Average Interest Rate	5.132%
Weighted Average Remaining Term	316
Weighted Average Loan To Value	86

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	40,184,073	90.5%
PARTICIPATION LOANS	4,213,426	9.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**44,397,499**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	408,640	0.92%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	922,593	2.08%
120+ DAYS PAST DUE	436,639	0.98%
TOTAL DELINQUENT	**1,767,872**	**3.98%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	44,397,499	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	41,972,819	94.5%
MULTI-FAMILY	0	0.0%
CONDO	1,395,371	3.1%
DUPLEX	474,285	1.1%
3-PLEX/4-PLEX	555,025	1.3%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	12,382,226	27.9%
FAIRBANKS/NORTH POLE	8,959,438	20.2%
WASILLA/PALMER	11,991,601	27.0%
JUNEAU/KETCHIKAN	1,610,892	3.6%
KENAI/SOLDOTNA/HOMER	743,956	1.7%
EAGLE RIVER/CHUGIAK	5,770,477	13.0%
KODIAK ISLAND	814,094	1.8%
OTHER GEOGRAPHIC REGION	2,124,814	4.8%
MORTGAGE INSURANCE		
UNINSURED	6,836,212	15.4%
PRIMARY MORTGAGE INSURANCE	2,553,167	5.8%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	35,008,121	78.9%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
NORTHRIM BANK	21,185,826	47.7%
GLOBAL FCU	2,402,224	5.4%
AHFC (SUBSERVICED BY FNBA)	11,852,092	26.7%
OTHER SELLER SERVICER	8,957,358	20.2%

213 VETERANS COLLATERALIZED BONDS 2024 FIRST

Weighted Average Interest Rate	5.308%
Weighted Average Remaining Term	330
Weighted Average Loan To Value	90

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	58,474,980	86.8%
PARTICIPATION LOANS	8,916,609	13.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**67,391,589**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,418,725	2.11%
60 DAYS PAST DUE	51,244	0.08%
90 DAYS PAST DUE	347,835	0.52%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**1,817,803**	**2.70%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	67,391,589	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	58,210,738	86.4%
MULTI-FAMILY	0	0.0%
CONDO	3,470,964	5.2%
DUPLEX	2,679,473	4.0%
3-PLEX/4-PLEX	2,799,899	4.2%
OTHER PROPERTY TYPE	230,515	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	17,945,395	26.6%
FAIRBANKS/NORTH POLE	12,306,758	18.3%
WASILLA/PALMER	11,271,730	16.7%
JUNEAU/KETCHIKAN	1,665,535	2.5%
KENAI/SOLDOTNA/HOMER	2,655,267	3.9%
EAGLE RIVER/CHUGIAK	14,177,430	21.0%
KODIAK ISLAND	2,588,073	3.8%
OTHER GEOGRAPHIC REGION	4,781,400	7.1%
MORTGAGE INSURANCE		
UNINSURED	11,577,764	17.2%
PRIMARY MORTGAGE INSURANCE	5,012,746	7.4%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	50,392,033	74.8%
FEDERALLY INSURED - RD	409,046	0.6%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
NORTHRIM BANK	29,523,713	43.8%
GLOBAL FCU	5,593,273	8.3%
AHFC (SUBSERVICED BY FNBA)	17,411,560	25.8%
OTHER SELLER SERVICER	14,863,043	22.1%

214 VETERANS COLLATERALIZED BONDS 2025 FIRST

Weighted Average Interest Rate	6.321%
Weighted Average Remaining Term	341
Weighted Average Loan To Value	92

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	92,400,588	97.8%
PARTICIPATION LOANS	2,069,277	2.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**94,469,865**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	971,411	1.03%
60 DAYS PAST DUE	241,109	0.26%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**1,212,519**	**1.28%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	94,469,865	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	84,586,435	89.5%
MULTI-FAMILY	0	0.0%
CONDO	4,214,791	4.5%
DUPLEX	3,702,329	3.9%
3-PLEX/4-PLEX	1,783,156	1.9%
OTHER PROPERTY TYPE	183,154	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	21,994,456	23.3%
FAIRBANKS/NORTH POLE	16,578,606	17.5%
WASILLA/PALMER	21,370,714	22.6%
JUNEAU/KETCHIKAN	4,150,755	4.4%
KENAI/SOLDOTNA/HOMER	2,826,032	3.0%
EAGLE RIVER/CHUGIAK	17,115,196	18.1%
KODIAK ISLAND	3,878,811	4.1%
OTHER GEOGRAPHIC REGION	6,555,296	6.9%
MORTGAGE INSURANCE		
UNINSURED	13,874,806	14.7%
PRIMARY MORTGAGE INSURANCE	6,809,788	7.2%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	73,785,270	78.1%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
NORTHRIM BANK	52,332,311	55.4%
GLOBAL FCU	3,757,366	4.0%
AHFC (SUBSERVICED BY FNBA)	21,714,916	23.0%
OTHER SELLER SERVICER	16,665,272	17.6%

406 GENERAL MORTGAGE REVENUE BONDS II 2016 SERIES A

Weighted Average Interest Rate	3.387%
Weighted Average Remaining Term	253
Weighted Average Loan To Value	68

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	40,792,879	87.7%
PARTICIPATION LOANS	5,732,891	12.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**46,525,771**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,246,868	2.68%
60 DAYS PAST DUE	405,822	0.87%
90 DAYS PAST DUE	480,925	1.03%
120+ DAYS PAST DUE	166,208	0.36%
TOTAL DELINQUENT	**2,299,823**	**4.94%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	46,525,771	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	34,573,712	74.3%
MULTI-FAMILY	0	0.0%
CONDO	10,612,046	22.8%
DUPLEX	1,300,925	2.8%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	39,088	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	28,728,036	61.7%
FAIRBANKS/NORTH POLE	3,574,038	7.7%
WASILLA/PALMER	5,712,462	12.3%
JUNEAU/KETCHIKAN	2,761,638	5.9%
KENAI/SOLDOTNA/HOMER	914,432	2.0%
EAGLE RIVER/CHUGIAK	1,803,024	3.9%
KODIAK ISLAND	723,702	1.6%
OTHER GEOGRAPHIC REGION	2,308,439	5.0%
MORTGAGE INSURANCE		
UNINSURED	30,139,854	64.8%
PRIMARY MORTGAGE INSURANCE	7,532,977	16.2%
FEDERALLY INSURED - FHA	2,323,573	5.0%
FEDERALLY INSURED - VA	724,265	1.6%
FEDERALLY INSURED - RD	4,254,021	9.1%
FEDERALLY INSURED - HUD 184	1,551,081	3.3%
SELLER SERVICER		
NORTHRIM BANK	22,079,288	47.5%
GLOBAL FCU	12,178,905	26.2%
AHFC (SUBSERVICED BY FNBA)	3,271,296	7.0%
OTHER SELLER SERVICER	8,996,282	19.3%

407 GENERAL MORTGAGE REVENUE BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	5.718%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	87,527,305	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**87,527,305**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	811,403	0.93%
60 DAYS PAST DUE	688,438	0.79%
90 DAYS PAST DUE	438,403	0.50%
120+ DAYS PAST DUE	95,068	0.11%
TOTAL DELINQUENT	**2,033,313**	**2.32%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	36,745,616	42.0%
FIRST HOME LIMITED	44,773,639	51.2%
FIRST HOME	1,979,455	2.3%
RURAL	3,417,204	3.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	611,392	0.7%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	72,746,019	83.1%
MULTI-FAMILY	0	0.0%
CONDO	10,947,587	12.5%
DUPLEX	3,013,309	3.4%
3-PLEX/4-PLEX	768,731	0.9%
OTHER PROPERTY TYPE	51,660	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	41,998,962	48.0%
FAIRBANKS/NORTH POLE	9,246,566	10.6%
WASILLA/PALMER	13,841,643	15.8%
JUNEAU/KETCHIKAN	6,554,981	7.5%
KENAI/SOLDOTNA/HOMER	3,943,144	4.5%
EAGLE RIVER/CHUGIAK	4,138,477	4.7%
KODIAK ISLAND	1,270,883	1.5%
OTHER GEOGRAPHIC REGION	6,532,650	7.5%
MORTGAGE INSURANCE		
UNINSURED	43,717,661	49.9%
PRIMARY MORTGAGE INSURANCE	26,394,303	30.2%
FEDERALLY INSURED - FHA	7,680,734	8.8%
FEDERALLY INSURED - VA	1,835,549	2.1%
FEDERALLY INSURED - RD	4,798,189	5.5%
FEDERALLY INSURED - HUD 184	3,100,869	3.5%
SELLER SERVICER		
NORTHRIM BANK	35,536,520	40.6%
GLOBAL FCU	19,032,135	21.7%
AHFC (SUBSERVICED BY FNBA)	11,969,563	13.7%
OTHER SELLER SERVICER	20,989,088	24.0%

408 GENERAL MORTGAGE REVENUE BONDS II 2019 SERIES A & B

Weighted Average Interest Rate	3.828%
Weighted Average Remaining Term	266
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	99,783,655	91.5%
PARTICIPATION LOANS	9,217,536	8.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**109,001,191**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,355,900	3.08%
60 DAYS PAST DUE	1,151,097	1.06%
90 DAYS PAST DUE	1,002,751	0.92%
120+ DAYS PAST DUE	676,061	0.62%
TOTAL DELINQUENT	**6,185,808**	**5.67%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	10,781,651	9.9%
FIRST HOME LIMITED	89,754,127	82.3%
FIRST HOME	2,338,299	2.1%
RURAL	5,475,641	5.0%
MULTI-FAMILY/SPECIAL NEEDS	507,537	0.5%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	143,936	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	82,792,832	76.0%
MULTI-FAMILY	507,537	0.5%
CONDO	21,334,662	19.6%
DUPLEX	4,214,038	3.9%
3-PLEX/4-PLEX	79,422	0.1%
OTHER PROPERTY TYPE	72,700	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	52,760,483	48.4%
FAIRBANKS/NORTH POLE	11,051,534	10.1%
WASILLA/PALMER	16,480,024	15.1%
JUNEAU/KETCHIKAN	8,632,963	7.9%
KENAI/SOLDOTNA/HOMER	4,965,375	4.6%
EAGLE RIVER/CHUGIAK	4,141,516	3.8%
KODIAK ISLAND	1,541,750	1.4%
OTHER GEOGRAPHIC REGION	9,427,546	8.6%
MORTGAGE INSURANCE		
UNINSURED	48,385,196	44.4%
PRIMARY MORTGAGE INSURANCE	27,159,290	24.9%
FEDERALLY INSURED - FHA	14,735,141	13.5%
FEDERALLY INSURED - VA	2,116,392	1.9%
FEDERALLY INSURED - RD	10,778,584	9.9%
FEDERALLY INSURED - HUD 184	5,826,587	5.3%
SELLER SERVICER		
NORTHRIM BANK	50,402,124	46.2%
GLOBAL FCU	24,771,966	22.7%
AHFC (SUBSERVICED BY FNBA)	10,748,311	9.9%
OTHER SELLER SERVICER	23,078,790	21.2%

409 GENERAL MORTGAGE REVENUE BONDS II 2020 SERIES A & B

Weighted Average Interest Rate	3.426%
Weighted Average Remaining Term	272
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	178,281,597	87.0%
PARTICIPATION LOANS	26,713,743	13.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**204,995,340**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,640,036	1.78%
60 DAYS PAST DUE	2,032,784	0.99%
90 DAYS PAST DUE	1,388,387	0.68%
120+ DAYS PAST DUE	1,149,948	0.56%
TOTAL DELINQUENT	**8,211,155**	**4.01%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	39,771,992	19.4%
FIRST HOME LIMITED	114,140,854	55.7%
FIRST HOME	32,019,711	15.6%
RURAL	15,536,203	7.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	2,515,162	1.2%
OTHER LOAN PROGRAM	1,011,418	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	166,462,727	81.2%
MULTI-FAMILY	0	0.0%
CONDO	25,825,529	12.6%
DUPLEX	11,055,415	5.4%
3-PLEX/4-PLEX	1,576,003	0.8%
OTHER PROPERTY TYPE	75,666	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	94,854,844	46.3%
FAIRBANKS/NORTH POLE	17,885,293	8.7%
WASILLA/PALMER	29,895,961	14.6%
JUNEAU/KETCHIKAN	17,164,708	8.4%
KENAI/SOLDOTNA/HOMER	13,022,517	6.4%
EAGLE RIVER/CHUGIAK	11,283,755	5.5%
KODIAK ISLAND	5,040,257	2.5%
OTHER GEOGRAPHIC REGION	15,848,006	7.7%
MORTGAGE INSURANCE		
UNINSURED	96,473,467	47.1%
PRIMARY MORTGAGE INSURANCE	61,697,754	30.1%
FEDERALLY INSURED - FHA	19,483,297	9.5%
FEDERALLY INSURED - VA	6,808,556	3.3%
FEDERALLY INSURED - RD	14,354,674	7.0%
FEDERALLY INSURED - HUD 184	6,177,592	3.0%
SELLER SERVICER		
NORTHRIM BANK	95,453,103	46.6%
GLOBAL FCU	35,174,700	17.2%
AHFC (SUBSERVICED BY FNBA)	22,671,402	11.1%
OTHER SELLER SERVICER	51,696,136	25.2%

410 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES A & B

Weighted Average Interest Rate	3.352%
Weighted Average Remaining Term	285
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	148,037,979	86.7%
PARTICIPATION LOANS	22,778,238	13.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**170,816,217**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,610,451	1.53%
60 DAYS PAST DUE	779,371	0.46%
90 DAYS PAST DUE	466,211	0.27%
120+ DAYS PAST DUE	281,030	0.16%
TOTAL DELINQUENT	**4,137,063**	**2.42%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	67,139,785	39.3%
FIRST HOME LIMITED	38,427,560	22.5%
FIRST HOME	32,132,202	18.8%
RURAL	30,582,528	17.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,183,543	0.7%
OTHER LOAN PROGRAM	1,350,600	0.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	139,110,200	81.4%
MULTI-FAMILY	0	0.0%
CONDO	13,965,961	8.2%
DUPLEX	12,288,499	7.2%
3-PLEX/4-PLEX	5,316,621	3.1%
OTHER PROPERTY TYPE	134,936	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	68,860,103	40.3%
FAIRBANKS/NORTH POLE	11,185,932	6.5%
WASILLA/PALMER	18,941,728	11.1%
JUNEAU/KETCHIKAN	20,545,295	12.0%
KENAI/SOLDOTNA/HOMER	16,680,288	9.8%
EAGLE RIVER/CHUGIAK	7,801,043	4.6%
KODIAK ISLAND	5,598,070	3.3%
OTHER GEOGRAPHIC REGION	21,203,758	12.4%
MORTGAGE INSURANCE		
UNINSURED	93,755,268	54.9%
PRIMARY MORTGAGE INSURANCE	53,219,515	31.2%
FEDERALLY INSURED - FHA	11,375,700	6.7%
FEDERALLY INSURED - VA	2,256,431	1.3%
FEDERALLY INSURED - RD	6,191,076	3.6%
FEDERALLY INSURED - HUD 184	4,018,228	2.4%
SELLER SERVICER		
NORTHRIM BANK	75,917,145	44.4%
GLOBAL FCU	22,001,731	12.9%
AHFC (SUBSERVICED BY FNBA)	21,855,422	12.8%
OTHER SELLER SERVICER	51,041,919	29.9%

411 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES C

Weighted Average Interest Rate	5.331%
Weighted Average Remaining Term	312
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	74,957,409	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**74,957,409**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,748,875	5.00%
60 DAYS PAST DUE	719,314	0.96%
90 DAYS PAST DUE	128,358	0.17%
120+ DAYS PAST DUE	589,833	0.79%
TOTAL DELINQUENT	**5,186,379**	**6.92%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	74,957,409	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	54,394,454	72.6%
MULTI-FAMILY	0	0.0%
CONDO	18,038,993	24.1%
DUPLEX	2,523,962	3.4%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	39,555,328	52.8%
FAIRBANKS/NORTH POLE	10,238,100	13.7%
WASILLA/PALMER	9,809,312	13.1%
JUNEAU/KETCHIKAN	4,281,304	5.7%
KENAI/SOLDOTNA/HOMER	1,657,815	2.2%
EAGLE RIVER/CHUGIAK	5,959,925	8.0%
KODIAK ISLAND	252,514	0.3%
OTHER GEOGRAPHIC REGION	3,203,111	4.3%
MORTGAGE INSURANCE		
UNINSURED	22,588,773	30.1%
PRIMARY MORTGAGE INSURANCE	36,984,014	49.3%
FEDERALLY INSURED - FHA	10,677,605	14.2%
FEDERALLY INSURED - VA	2,062,358	2.8%
FEDERALLY INSURED - RD	2,162,122	2.9%
FEDERALLY INSURED - HUD 184	482,537	0.6%
SELLER SERVICER		
NORTHRIM BANK	29,271,967	39.1%
GLOBAL FCU	11,672,457	15.6%
AHFC (SUBSERVICED BY FNBA)	16,942,532	22.6%
OTHER SELLER SERVICER	17,070,453	22.8%

412 GENERAL MORTGAGE REVENUE BONDS II 2024 SERIES A-C

Weighted Average Interest Rate	6.002%
Weighted Average Remaining Term	315
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	234,219,107	95.1%
PARTICIPATION LOANS	12,068,563	4.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**246,287,670**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	5,285,145	2.15%
60 DAYS PAST DUE	1,254,630	0.51%
90 DAYS PAST DUE	582,032	0.24%
120+ DAYS PAST DUE	393,941	0.16%
TOTAL DELINQUENT	**7,515,747**	**3.05%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	83,586,396	33.9%
FIRST HOME LIMITED	75,508,350	30.7%
FIRST HOME	65,476,052	26.6%
RURAL	18,767,288	7.6%
MULTI-FAMILY/SPECIAL NEEDS	135,014	0.1%
VETERANS MORTGAGE PROGRAM	2,033,278	0.8%
OTHER LOAN PROGRAM	781,293	0.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	203,187,145	82.5%
MULTI-FAMILY	0	0.0%
CONDO	24,777,553	10.1%
DUPLEX	14,109,325	5.7%
3-PLEX/4-PLEX	2,973,574	1.2%
OTHER PROPERTY TYPE	1,240,073	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	109,060,923	44.3%
FAIRBANKS/NORTH POLE	25,399,266	10.3%
WASILLA/PALMER	33,542,170	13.6%
JUNEAU/KETCHIKAN	21,291,768	8.6%
KENAI/SOLDOTNA/HOMER	15,324,170	6.2%
EAGLE RIVER/CHUGIAK	13,981,201	5.7%
KODIAK ISLAND	3,515,955	1.4%
OTHER GEOGRAPHIC REGION	24,172,218	9.8%
MORTGAGE INSURANCE		
UNINSURED	106,919,373	43.4%
PRIMARY MORTGAGE INSURANCE	98,249,317	39.9%
FEDERALLY INSURED - FHA	23,674,617	9.6%
FEDERALLY INSURED - VA	7,957,849	3.2%
FEDERALLY INSURED - RD	3,796,456	1.5%
FEDERALLY INSURED - HUD 184	5,690,059	2.3%
SELLER SERVICER		
NORTHRIM BANK	101,508,461	41.2%
GLOBAL FCU	32,319,790	13.1%
AHFC (SUBSERVICED BY FNBA)	50,888,598	20.7%
OTHER SELLER SERVICER	61,570,821	25.0%

413 GENERAL MORTGAGE REVENUE BONDS II 2025 SERIES A

Weighted Average Interest Rate	5.831%
Weighted Average Remaining Term	337
Weighted Average Loan To Value	87

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	106,025,712	96.8%
PARTICIPATION LOANS	3,457,950	3.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**109,483,662**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,180,562	1.99%
60 DAYS PAST DUE	927,117	0.85%
90 DAYS PAST DUE	693,957	0.63%
120+ DAYS PAST DUE	1,109,858	1.01%
TOTAL DELINQUENT	**4,911,494**	**4.49%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	109,483,662	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	81,311,618	74.3%
MULTI-FAMILY	0	0.0%
CONDO	23,952,318	21.9%
DUPLEX	4,020,780	3.7%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	198,946	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	61,235,221	55.9%
FAIRBANKS/NORTH POLE	8,315,449	7.6%
WASILLA/PALMER	13,128,570	12.0%
JUNEAU/KETCHIKAN	7,393,983	6.8%
KENAI/SOLDOTNA/HOMER	4,524,141	4.1%
EAGLE RIVER/CHUGIAK	7,650,599	7.0%
KODIAK ISLAND	1,094,020	1.0%
OTHER GEOGRAPHIC REGION	6,141,678	5.6%
MORTGAGE INSURANCE		
UNINSURED	27,091,969	24.7%
PRIMARY MORTGAGE INSURANCE	52,508,529	48.0%
FEDERALLY INSURED - FHA	19,005,833	17.4%
FEDERALLY INSURED - VA	5,398,973	4.9%
FEDERALLY INSURED - RD	3,687,866	3.4%
FEDERALLY INSURED - HUD 184	1,790,491	1.6%
SELLER SERVICER		
NORTHRIM BANK	41,889,471	38.3%
GLOBAL FCU	19,303,522	17.6%
AHFC (SUBSERVICED BY FNBA)	33,661,729	30.7%
OTHER SELLER SERVICER	14,628,940	13.4%

414 GENERAL MORTGAGE REVENUE BONDS II 2026 SERIES A

Weighted Average Interest Rate	6.410%
Weighted Average Remaining Term	349
Weighted Average Loan To Value	87

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	109,698,022	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**109,698,022**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,460,502	1.33%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	530,391	0.48%
TOTAL DELINQUENT	**1,990,892**	**1.81%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	109,698,022	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	83,499,461	76.1%
MULTI-FAMILY	0	0.0%
CONDO	20,626,201	18.8%
DUPLEX	5,174,690	4.7%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	397,671	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	61,194,035	55.8%
FAIRBANKS/NORTH POLE	8,369,831	7.6%
WASILLA/PALMER	12,678,929	11.6%
JUNEAU/KETCHIKAN	7,226,463	6.6%
KENAI/SOLDOTNA/HOMER	5,342,865	4.9%
EAGLE RIVER/CHUGIAK	4,584,383	4.2%
KODIAK ISLAND	1,355,011	1.2%
OTHER GEOGRAPHIC REGION	8,946,506	8.2%
MORTGAGE INSURANCE		
UNINSURED	32,477,568	29.6%
PRIMARY MORTGAGE INSURANCE	54,815,181	50.0%
FEDERALLY INSURED - FHA	13,682,873	12.5%
FEDERALLY INSURED - VA	4,701,624	4.3%
FEDERALLY INSURED - RD	2,487,382	2.3%
FEDERALLY INSURED - HUD 184	1,533,396	1.4%
SELLER SERVICER		
NORTHRIM BANK	47,810,437	43.6%
GLOBAL FCU	14,333,982	13.1%
AHFC (SUBSERVICED BY FNBA)	28,289,907	25.8%
OTHER SELLER SERVICER	19,263,696	17.6%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	2.705%
Weighted Average Remaining Term	267
Weighted Average Loan To Value	70

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	114,225,009	75.8%
PARTICIPATION LOANS	36,528,067	24.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**150,753,076**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,030,441	2.01%
60 DAYS PAST DUE	292,280	0.19%
90 DAYS PAST DUE	307,201	0.20%
120+ DAYS PAST DUE	412,946	0.27%
TOTAL DELINQUENT	**4,042,869**	**2.68%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	43,447,722	28.8%
FIRST HOME LIMITED	35,118,168	23.3%
FIRST HOME	42,168,289	28.0%
RURAL	26,650,987	17.7%
MULTI-FAMILY/SPECIAL NEEDS	1,142,328	0.8%
VETERANS MORTGAGE PROGRAM	802,300	0.5%
OTHER LOAN PROGRAM	1,423,281	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	119,599,002	79.3%
MULTI-FAMILY	1,104,422	0.7%
CONDO	13,145,828	8.7%
DUPLEX	13,656,240	9.1%
3-PLEX/4-PLEX	2,803,798	1.9%
OTHER PROPERTY TYPE	443,786	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	66,076,098	43.8%
FAIRBANKS/NORTH POLE	12,597,546	8.4%
WASILLA/PALMER	15,377,617	10.2%
JUNEAU/KETCHIKAN	13,125,035	8.7%
KENAI/SOLDOTNA/HOMER	10,928,740	7.2%
EAGLE RIVER/CHUGIAK	6,177,925	4.1%
KODIAK ISLAND	3,622,358	2.4%
OTHER GEOGRAPHIC REGION	22,847,757	15.2%
MORTGAGE INSURANCE		
UNINSURED	88,518,674	58.7%
PRIMARY MORTGAGE INSURANCE	43,417,350	28.8%
FEDERALLY INSURED - FHA	9,780,983	6.5%
FEDERALLY INSURED - VA	2,128,159	1.4%
FEDERALLY INSURED - RD	3,603,732	2.4%
FEDERALLY INSURED - HUD 184	3,304,177	2.2%
SELLER SERVICER		
NORTHRIM BANK	71,305,275	47.3%
GLOBAL FCU	23,074,548	15.3%
AHFC (SUBSERVICED BY FNBA)	12,322,465	8.2%
OTHER SELLER SERVICER	44,050,789	29.2%

621 STATE CAPITAL PROJECT BONDS II

Weighted Average Interest Rate	5.262%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	66

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	1,540,236,643	100.0%
PARTICIPATION LOANS	633,777	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**1,540,870,420**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	25,039,046	1.62%
60 DAYS PAST DUE	6,226,031	0.40%
90 DAYS PAST DUE	4,021,463	0.26%
120+ DAYS PAST DUE	2,921,635	0.19%
TOTAL DELINQUENT	**38,208,175**	**2.48%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	560,480,357	36.4%
FIRST HOME LIMITED	20,094,309	1.3%
FIRST HOME	387,016,672	25.1%
RURAL	200,226,510	13.0%
MULTI-FAMILY/SPECIAL NEEDS	339,981,775	22.1%
VETERANS MORTGAGE PROGRAM	7,262,096	0.5%
OTHER LOAN PROGRAM	25,808,701	1.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	1,039,264,359	67.4%
MULTI-FAMILY	308,076,338	20.0%
CONDO	74,435,345	4.8%
DUPLEX	91,768,295	6.0%
3-PLEX/4-PLEX	20,167,989	1.3%
OTHER PROPERTY TYPE	7,158,093	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	553,588,765	35.9%
FAIRBANKS/NORTH POLE	265,419,859	17.2%
WASILLA/PALMER	169,286,169	11.0%
JUNEAU/KETCHIKAN	152,684,036	9.9%
KENAI/SOLDOTNA/HOMER	125,993,919	8.2%
EAGLE RIVER/CHUGIAK	57,680,242	3.7%
KODIAK ISLAND	40,776,912	2.6%
OTHER GEOGRAPHIC REGION	175,440,519	11.4%
MORTGAGE INSURANCE		
UNINSURED	1,038,647,235	67.4%
PRIMARY MORTGAGE INSURANCE	390,050,158	25.3%
FEDERALLY INSURED - FHA	49,830,959	3.2%
FEDERALLY INSURED - VA	16,330,431	1.1%
FEDERALLY INSURED - RD	23,677,738	1.5%
FEDERALLY INSURED - HUD 184	22,333,899	1.4%
SELLER SERVICER		
NORTHRIM BANK	515,807,768	33.5%
GLOBAL FCU	203,658,246	13.2%
AHFC (SUBSERVICED BY FNBA)	284,921,982	18.5%
OTHER SELLER SERVICER	536,482,425	34.8%

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
AHFC GENERAL FUND										
CFTHB	36,165,256	0	0	36,165,256	8.2%	5.562%	353	89	0	0.00%
COR	18,157,423	212,831	0	18,370,254	4.2%	6.564%	345	84	0	0.00%
CTAX	115,651,913	445,549	0	116,097,463	26.3%	6.434%	352	84	1,179,498	1.02%
CVETS	59,398,073	0	0	59,398,073	13.4%	5.660%	349	94	268,737	0.45%
ETAX	74,018,558	2,138,224	0	76,156,782	17.2%	6.393%	350	88	479,750	0.63%
CREOS	0	0	1,753,100	1,753,100	0.4%	0.000%	0	-	-	-
CHD04	2,559,084	1,274,939	0	3,834,022	0.9%	3.171%	152	42	49,800	1.30%
COHAP	7,181,838	6,166,795	0	13,348,633	3.0%	1.483%	290	76	627,194	4.70%
C2NDS	238,593	0	0	238,593	0.1%	6.625%	360	52	0	0.00%
SRHRF	32,700,945	5,003,640	0	37,704,585	8.5%	4.004%	284	67	436,172	1.16%
UNCON	0	0	78,706,359	78,706,359	17.8%	1.772%	377	-	-	-
	346,071,683	**15,241,979**	**80,459,459**	**441,773,121**	**100.0%**	**5.015%**	**345**	**69**	**3,041,150**	**0.84%**
COLLATERALIZED VETERANS BONDS										
C1611	2,511,428	0	0	2,511,428	0.9%	4.681%	165	57	0	0.00%
C1612	18,270,976	3,881,746	0	22,152,722	7.6%	2.888%	277	79	384,477	1.74%
C1911	15,884,239	406,631	0	16,290,870	5.6%	3.623%	277	78	469,627	2.88%
C191C	40,979,256	3,497,595	0	44,476,851	15.2%	5.067%	298	77	1,217,809	2.74%
C2311	40,184,073	4,213,426	0	44,397,499	15.2%	5.132%	316	86	1,767,872	3.98%
C2411	58,474,980	8,916,609	0	67,391,589	23.1%	5.308%	330	90	1,817,803	2.70%
C2511	92,400,588	2,069,277	0	94,469,865	32.4%	6.321%	341	92	1,212,519	1.28%
	268,705,541	**22,985,284**	**0**	**291,690,825**	**100.0%**	**5.289%**	**318**	**86**	**6,870,108**	**2.36%**
GENERAL MORTGAGE REVENUE BONDS II										
GM16A	40,792,879	5,732,891	0	46,525,771	4.0%	3.387%	253	68	2,299,823	4.94%
GM18A	44,576,547	0	0	44,576,547	3.8%	4.342%	262	73	1,283,526	2.88%
GM18B	6,885,456	0	0	6,885,456	0.6%	6.567%	239	68	201,425	2.93%
GM18X	36,065,302	0	0	36,065,302	3.1%	7.257%	329	79	548,362	1.52%
GM19A	42,158,784	9,175,800	0	51,334,584	4.4%	3.090%	290	78	3,380,127	6.58%
GM19P	33,562,538	0	0	33,562,538	2.9%	3.753%	232	67	1,976,709	5.89%
GM19T	1,439,776	0	0	1,439,776	0.1%	4.198%	193	54	117,387	8.15%
GM19B	16,754,563	41,736	0	16,796,298	1.4%	5.158%	258	68	711,584	4.24%
GM19X	5,867,994	0	0	5,867,994	0.5%	6.812%	296	76	0	0.00%
GM20A	48,175,753	13,217,157	0	61,392,910	5.3%	2.863%	291	77	2,706,722	4.41%
GM20P	31,634,897	8,840,296	0	40,475,193	3.5%	2.726%	237	66	3,084,639	7.62%
GM20B	91,153,218	4,356,763	0	95,509,981	8.2%	4.035%	279	73	2,087,853	2.19%
GM20X	7,317,730	299,526	0	7,617,255	0.7%	4.040%	217	61	331,940	4.36%
GM22A	30,969,134	562,232	0	31,531,366	2.7%	3.168%	300	79	805,409	2.55%
GM22B	110,115,979	20,791,584	0	130,907,563	11.3%	3.435%	280	72	3,331,655	2.55%
GM22X	6,952,866	1,424,422	0	8,377,288	0.7%	2.738%	305	76	0	0.00%
GM22C	74,957,409	0	0	74,957,409	6.5%	5.331%	312	82	5,186,379	6.92%
GM24A	64,344,601	8,559,673	0	72,904,274	6.3%	5.819%	328	86	3,649,951	5.01%
GM24B	60,825,321	3,508,889	0	64,334,210	5.5%	4.393%	276	72	2,116,023	3.29%
GM24C	109,049,186	0	0	109,049,186	9.4%	7.073%	328	82	1,749,773	1.60%
GM25A	106,025,712	3,457,950	0	109,483,662	9.4%	5.831%	337	87	4,911,494	4.49%
GM26A	109,698,022	0	0	109,698,022	9.5%	6.410%	349	87	1,990,892	1.81%
	1,079,323,668	**79,968,920**	**0**	**1,159,292,588**	**100.0%**	**4.804%**	**299**	**78**	**42,471,675**	**3.66%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
GOVERNMENTAL PURPOSE BONDS										
GP011	9,362,238	2,624,337	0	11,986,576	8.0%	2.690%	280	71	688,129	5.74%
GP012	8,663,764	2,107,991	0	10,771,755	7.1%	2.691%	279	69	253,858	2.36%
GP013	15,690,506	5,031,396	0	20,721,902	13.7%	2.734%	281	73	136,095	0.66%
GP01C	80,508,501	26,764,343	0	107,272,843	71.2%	2.702%	261	69	2,964,787	2.76%
	114,225,009	**36,528,067**	**0**	**150,753,076**	**100.0%**	**2.705%**	**267**	**70**	**4,042,869**	**2.68%**
HOME MORTGAGE REVENUE BONDS										
E021A	7,758,097	244,554	0	8,002,651	1.4%	5.401%	146	45	351,390	4.39%
E021B	50,382,945	375,851	0	50,758,796	8.6%	4.949%	286	70	777,599	1.53%
E071A	52,439,905	173,651	0	52,613,556	8.9%	4.315%	276	70	2,406,224	4.57%
E071B	53,225,638	96,774	0	53,322,412	9.0%	4.319%	277	72	2,836,251	5.32%
E071D	76,279,085	160,474	0	76,439,558	12.9%	4.023%	285	73	4,931,877	6.45%
E076B	1,376,172	137,954	0	1,514,127	0.3%	5.036%	115	41	71,367	4.71%
E076C	1,393,642	105,488	0	1,499,130	0.3%	5.313%	124	46	291,530	19.45%
E077C	2,894,012	57,521	0	2,951,533	0.5%	5.135%	128	45	359,798	12.19%
E091A	92,144,757	3,354,902	0	95,499,659	16.2%	3.988%	282	71	3,562,491	3.73%
E098A	1,628,447	89,790	0	1,718,237	0.3%	5.216%	135	50	237,904	13.85%
E098B	2,086,261	61,901	0	2,148,162	0.4%	5.460%	146	49	185,147	8.62%
E099C	6,074,013	0	0	6,074,013	1.0%	5.288%	161	50	319,873	5.27%
E091B	100,655,450	2,408,462	0	103,063,913	17.4%	3.975%	283	72	1,667,731	1.62%
E091D	97,277,601	2,077,014	0	99,354,615	16.8%	4.215%	286	73	2,959,874	2.98%
E09DL	35,602,575	347,238	0	35,949,813	6.1%	4.514%	268	71	1,677,389	4.67%
	581,218,601	**9,691,573**	**0**	**590,910,174**	**100.0%**	**4.255%**	**276**	**71**	**22,636,446**	**3.83%**
STATE CAPITAL PROJECT BONDS II										
SCPB2	1,540,236,643	633,777	0	1,540,870,420	100.0%	5.262%	293	66	38,208,175	2.48%
	1,540,236,643	**633,777**	**0**	**1,540,870,420**	**100.0%**	**5.262%**	**293**	**66**	**38,208,175**	**2.48%**
TOTAL	**3,929,781,145**	**165,049,600**	**80,459,459**	**4,175,290,204**	**100.0%**	**4.876%**	**299**	**72**	**117,270,424**	**2.86%**

LOAN PROGRAM	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
MY HOME	1,238,506,204	36,070,887	0	1,274,577,091	30.5%	4.917%	303	74	33,951,005	2.66%
FIRST HOME LIMITED	809,544,396	73,044,408	0	882,588,804	21.1%	4.588%	290	77	41,169,963	4.66%
FIRST HOME	776,363,331	23,880,664	0	800,243,994	19.2%	5.050%	303	79	24,761,098	3.09%
RURAL HOME	411,172,298	7,792,870	0	418,965,168	10.0%	4.323%	276	69	8,075,473	1.93%
MULTI-FAMILY/SPECIAL NEEDS	345,137,485	0	0	345,137,485	8.3%	6.195%	290	39	1,621,018	0.47%
VETERANS MORTGAGE PROGRAM	313,377,803	23,768,661	0	337,146,464	8.1%	5.200%	321	87	6,775,549	2.01%
ACAH SOFT SECONDS	0	0	37,229,600	37,229,600	0.9%	1.793%	516	-	-	-
MF SOFT SECONDS	0	0	26,508,818	26,508,818	0.6%	1.391%	239	-	-	-
OTHER LOAN PROGRAM	22,978,587	489,616	0	23,468,203	0.6%	4.019%	237	67	916,319	3.90%
LOANS TO SPONSORS II	0	0	10,129,692	10,129,692	0.2%	3.257%	298	-	-	-
UNIQUELY ALASKAN	6,032,308	2,494	0	6,034,802	0.1%	4.360%	288	61	0	0.00%
CONDO ASSOCIATION LOANS	4,161,308	0	0	4,161,308	0.1%	5.939%	111	20	0	0.00%
LOANS TO SPONSORS	0	0	3,731,431	3,731,431	0.1%	0.000%	214	-	-	-
REAL ESTATE OWNED	0	0	1,753,100	1,753,100	0.0%	0.000%	0	-	-	-
MILITARY FACILITY ZONE	1,356,978	0	0	1,356,978	0.0%	6.958%	322	72	0	0.00%
ALASKA ENERGY EFFICIENCY	1,067,852	0	0	1,067,852	0.0%	3.625%	67	1	0	0.00%
GOAL PROGRAM LOANS	0	0	979,350	979,350	0.0%	2.396%	277	-	-	-
NOTES RECEIVABLE	0	0	127,467	127,467	0.0%	3.877%	230	-	-	-
BUILDING MATERIAL LOAN	71,522	0	0	71,522	0.0%	3.500%	93	20	0	0.00%
SECOND MORTGAGE ENERGY	11,073	0	0	11,073	0.0%	3.593%	60	2	0	0.00%
AHFC TOTAL	**3,929,781,145**	**165,049,600**	**80,459,459**	**4,175,290,204**	**100.0%**	**4.876%**	**299**	**72**	**117,270,424**	**2.86%**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
PROPERTY TYPE	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	2,992,209,238	134,689,793	16,629,094	3,143,528,124	75.3%	4.856%	299	76	93,995,352	3.01%
MULTI-PLEX	312,023,159	0	63,510,116	375,533,275	9.0%	5.456%	313	29	933,192	0.30%
CONDOMINIUM	318,967,442	20,593,946	0	339,561,388	8.1%	4.720%	290	76	13,823,151	4.07%
DUPLEX	239,324,193	7,710,407	91,947	247,126,547	5.9%	4.528%	290	74	6,766,407	2.74%
FOUR-PLEX	37,859,871	1,285,434	58,353	39,203,658	0.9%	4.742%	294	72	1,387,010	3.54%
TRI-PLEX	17,281,580	496,195	169,949	17,947,724	0.4%	4.445%	285	68	220,432	1.24%
MOBILE HOME TYPE I	10,840,155	273,825	0	11,113,981	0.3%	4.590%	276	73	144,880	1.30%
ENERGY EFFICIENCY RLP	1,067,852	0	0	1,067,852	0.0%	3.625%	67	1	0	0.00%
MOBILE HOME TYPE II	207,654	0	0	207,654	0.0%	3.000%	307	69	0	0.00%
AHFC TOTAL	**3,929,781,145**	**165,049,600**	**80,459,459**	**4,175,290,204**	**100.0%**	**4.876%**	**299**	**72**	**117,270,424**	**2.86%**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
GEOGRAPHIC REGION	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
ANCHORAGE	1,541,391,405	73,133,727	30,931,364	1,645,456,496	39.4%	4.826%	292	74	51,002,246	3.16%
WASILLA	346,909,264	15,971,930	1,223,233	364,104,428	8.7%	5.013%	298	77	18,863,997	5.20%
FAIRBANKS	286,422,911	12,726,449	19,720,623	318,869,983	7.6%	4.751%	311	72	10,612,608	3.55%
JUNEAU	211,144,921	8,592,366	6,892,041	226,629,329	5.4%	5.094%	307	76	3,139,943	1.43%
EAGLE RIVER	172,850,628	9,369,192	0	182,219,819	4.4%	4.980%	310	80	5,167,051	2.84%
KETCHIKAN	157,105,835	4,436,380	475,866	162,018,082	3.9%	4.571%	295	73	1,458,684	0.90%
PALMER	148,035,778	7,541,463	860,635	156,437,877	3.7%	4.855%	296	76	3,197,135	2.06%
SOLDOTNA	131,578,216	3,859,496	333,753	135,771,465	3.3%	4.411%	284	71	3,725,103	2.75%
FORT WAINWRIGHT	135,724,209	0	0	135,724,209	3.3%	6.625%	382	1	0	0.00%
NORTH POLE	96,761,658	4,874,343	375,000	102,011,002	2.4%	4.980%	300	81	3,089,185	3.04%
KODIAK	99,245,262	2,644,203	0	101,889,465	2.4%	4.627%	285	74	2,586,418	2.54%
HOMER	75,801,984	2,331,784	2,322,869	80,456,637	1.9%	4.890%	302	71	1,800,071	2.30%
KENAI	74,324,269	3,124,716	0	77,448,984	1.9%	4.819%	295	76	1,838,628	2.37%
SITKA	54,413,383	2,716,520	0	57,129,903	1.4%	4.888%	303	69	153,970	0.27%
OTHER SOUTHEAST	53,628,165	1,075,284	0	54,703,450	1.3%	4.616%	282	68	1,319,358	2.41%
OTHER SOUTHCENTRAL	41,929,971	2,054,944	7,565,108	51,550,022	1.2%	4.659%	300	65	1,717,213	3.90%
CHUGIAK	43,413,694	2,054,521	0	45,468,215	1.1%	5.089%	302	79	494,799	1.09%
OTHER KENAI PENNINSULA	39,847,385	1,057,673	149,251	41,054,309	1.0%	4.434%	280	72	507,847	1.24%
PETERSBURG	35,391,924	831,378	0	36,223,302	0.9%	4.390%	278	67	226,691	0.63%
OTHER NORTH	32,427,692	1,314,331	260,882	34,002,906	0.8%	5.001%	277	70	1,346,617	3.99%
VALDEZ	20,795,429	918,819	7,192,148	28,906,396	0.7%	3.988%	352	62	231,784	1.07%
OTHER SOUTHWEST	23,087,126	815,763	1,388,332	25,291,222	0.6%	4.621%	259	66	1,394,615	5.83%
SEWARD	22,148,369	733,702	75,000	22,957,071	0.5%	5.084%	293	75	0	0.00%
STERLING	20,251,211	389,872	0	20,641,082	0.5%	3.994%	293	75	1,455,080	7.05%
NOME	17,820,134	441,826	0	18,261,960	0.4%	5.135%	286	75	734,161	4.02%
DOUGLAS	16,028,551	825,789	578,608	17,432,948	0.4%	5.080%	288	73	327,892	1.95%
CORDOVA	16,191,703	406,548	114,745	16,712,996	0.4%	4.123%	269	66	254,542	1.53%
GIRDWOOD	15,110,068	806,579	0	15,916,647	0.4%	4.676%	297	74	624,785	3.93%
AHFC TOTAL	**3,929,781,145**	**165,049,600**	**80,459,459**	**4,175,290,204**	**100.0%**	**4.876%**	**299**	**72**	**117,270,424**	**2.86%**

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED - LTV < 80	1,857,628,188	61,777,020	4,515,908	1,923,921,116	46.1%	4.850%	289	61	33,113,617	1.73%
PMI - RADIAN GUARANTY	400,616,881	20,823,614	637,746	422,078,242	10.1%	5.325%	322	87	10,955,571	2.60%
FEDERALLY INSURED - VA	291,519,283	20,994,386	0	312,513,669	7.5%	5.183%	316	90	9,084,629	2.91%
UNINSURED - LTV > 80 (RURAL)	251,220,408	3,460,956	5,558,929	260,240,293	6.2%	4.510%	272	70	4,178,421	1.64%
FEDERALLY INSURED - FHA	227,860,687	13,011,958	0	240,872,646	5.8%	4.814%	282	82	26,804,203	11.13%
PMI - NATIONAL MORTGAGE INSUR	202,309,523	13,557,453	0	215,866,976	5.2%	5.975%	337	90	3,480,168	1.61%
PMI - UNITED GUARANTY	191,840,873	8,072,869	0	199,913,742	4.8%	4.644%	313	85	7,243,566	3.62%
PMI - MORTGAGE GUARANTY	179,058,809	8,326,119	0	187,384,927	4.5%	5.047%	318	86	3,258,304	1.74%
FEDERALLY INSURED - RD	98,806,456	5,169,454	0	103,975,909	2.5%	4.207%	264	81	6,664,829	6.41%
PMI - ESSENT GUARANTY	86,080,155	3,405,339	0	89,485,494	2.1%	4.519%	301	83	1,492,698	1.67%
FEDERALLY INSURED - HUD 184	69,591,845	3,307,975	0	72,899,820	1.7%	4.630%	258	78	7,769,329	10.66%
UNINSURED - UNCONVENTIONAL	258,237	46,389	69,746,876	70,051,502	1.7%	1.630%	381	0	0	0.00%
PMI - GENWORTH GE	58,909,569	2,177,693	0	61,087,262	1.5%	4.984%	315	85	2,636,870	4.32%
PMI - CMG MORTGAGE INSURANCE	12,884,203	917,132	0	13,801,335	0.3%	4.124%	236	69	588,219	4.26%
PMI - PMI MORTGAGE INSURANCE	723,562	0	0	723,562	0.0%	6.360%	330	89	0	0.00%
PMI - COMMONWEALTH	457,011	0	0	457,011	0.0%	5.875%	356	86	0	0.00%
UNINSURED - SERVICER INDEMNIFIED	15,456	1,242	0	16,697	0.0%	6.132%	38	14	0	0.00%
AHFC TOTAL	**3,929,781,145**	**165,049,600**	**80,459,459**	**4,175,290,204**	**100.0%**	**4.876%**	**299**	**72**	**117,270,424**	**2.86%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **6/30/2026**

SELLER SERVICER	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
	MORTGAGE AND LOAN PORTFOLIO					**WEIGHTED AVERAGES**			**DELINQUENT**	
NORTHRIM BANK	1,576,322,247	72,201,958	0	1,648,524,204	39.5%	4.841%	296	77	63,609,178	3.86%
AHFC (SUBSERVICED BY FNBA)	680,999,389	30,419,173	0	711,418,562	17.0%	5.350%	316	82	17,647,796	2.48%
GLOBAL FCU	536,429,966	24,247,304	0	560,677,270	13.4%	4.684%	274	72	14,694,894	2.62%
FIRST NATIONAL BANK OF AK	259,061,110	9,185,390	0	268,246,500	6.4%	4.738%	265	65	6,145,288	2.29%
FIRST BANK	253,562,426	7,578,922	0	261,141,348	6.3%	4.420%	292	70	2,457,390	0.94%
COMMERCIAL LOANS	144,809,047	0	0	144,809,047	3.5%	6.459%	363	1	0	0.00%
CORNERSTONE HOME LENDING	123,185,943	7,409,050	0	130,594,993	3.1%	5.983%	336	86	1,968,202	1.51%
NUVISION CREDIT UNION	106,715,828	3,376,161	0	110,091,989	2.6%	3.912%	280	73	4,575,471	4.16%
MT. MCKINLEY BANK	102,758,970	5,380,751	0	108,139,722	2.6%	4.868%	298	75	3,155,346	2.92%
DENALI STATE BANK	103,282,735	4,336,182	0	107,618,918	2.6%	4.821%	305	77	2,493,248	2.32%
AHFC DIRECT SERVICING	0	0	80,459,459	80,459,459	1.9%	1.733%	369	-	-	-
TONGASS FCU	19,464,137	108,445	0	19,572,582	0.5%	4.299%	299	69	0	0.00%
SPIRIT OF ALASKA FCU	18,182,677	662,159	0	18,844,837	0.5%	4.204%	222	61	523,611	2.78%
MATANUSKA VALLEY FCU	5,006,668	144,105	0	5,150,773	0.1%	4.844%	282	69	0	0.00%
AHFC TOTAL	**3,929,781,145**	**165,049,600**	**80,459,459**	**4,175,290,204**	**100.0%**	**4.876%**	**299**	**72**	**117,270,424**	**2.86%**

As of: **6/30/2026**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	WEIGHTED AVERAGES Int Rate	Rem Term	LTV	DELINQUENT Delinquent Loans	% of $
STATE CAPITAL PROJECT BONDS II	1,540,236,643	633,777	0	1,540,870,420	36.9%	5.262%	293	66	38,208,175	2.48%
GENERAL MORTGAGE REVENUE BONDS II	1,079,323,668	79,968,920	0	1,159,292,588	27.8%	4.804%	299	78	42,471,675	3.66%
HOME MORTGAGE REVENUE BONDS	581,218,601	9,691,573	0	590,910,174	14.2%	4.255%	276	71	22,636,446	3.83%
AHFC GENERAL FUND	346,071,683	15,241,979	80,459,459	441,773,121	10.6%	5.015%	345	69	3,041,150	0.84%
COLLATERALIZED VETERANS BONDS	268,705,541	22,985,284	0	291,690,825	7.0%	5.289%	318	86	6,870,108	2.36%
GOVERNMENTAL PURPOSE BONDS	114,225,009	36,528,067	0	150,753,076	3.6%	2.705%	267	70	4,042,869	2.68%
AHFC TOTAL	**3,929,781,145**	**165,049,600**	**80,459,459**	**4,175,290,204**	**100.0%**	**4.876%**	**299**	**72**	**117,270,424**	**2.86%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **6/30/2026**

	FY 2023	FY 2024	FY 2025	FY 2026 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**509,364,368**	**617,484,674**	**608,443,813**	**587,235,380**	**54,704,520**
MORTGAGE AND LOAN COMMITMENTS	**465,650,120**	**627,398,644**	**596,374,043**	**612,901,597**	**72,619,235**
MORTGAGE AND LOAN PURCHASES	**498,034,730**	**606,942,223**	**649,829,443**	**587,525,145**	**50,864,717**
MORTGAGE AND LOAN PAYOFFS	**166,704,214**	**124,882,497**	**172,636,998**	**210,934,023**	**25,218,466**
MORTGAGE AND LOAN FORECLOSURES	**4,168,814**	**3,568,682**	**3,542,891**	**3,888,339**	**230,100**
MORTGAGE PURCHASE STATISTICS:					
AVERAGE PURCHASE PRICE	397,479	412,574	437,728	449,703	451,033
WEIGHTED AVERAGE INTEREST RATE	5.341%	6.380%	6.177%	5.983%	5.784%
WEIGHTED AVERAGE BEGINNING TERM	356	354	353	354	358
WEIGHTED AVERAGE LOAN-TO-VALUE	85	86	86	87	88
PRIMARY MORTGAGE INSURANCE %	37.7%	37.6%	37.5%	46.2%	52.4%
VA INSURANCE %	7.2%	11.8%	14.4%	11.7%	11.3%
FHA INSURANCE %	4.6%	7.2%	5.1%	4.4%	3.8%
RD INSURANCE %	1.3%	1.0%	1.4%	0.5%	0.0%
HUD 184 INSURANCE %	0.7%	1.3%	1.2%	0.8%	0.0%
CONVENTIONAL UNINSURED %	48.5%	41.1%	40.5%	36.4%	32.5%
SINGLE FAMILY (1-4 UNIT) %	96.2%	99.7%	98.7%	99.5%	100.0%
MULTI FAMILY (>4 UNIT) %	3.8%	0.3%	1.3%	0.5%	0.0%
ANCHORAGE %	34.2%	40.1%	38.3%	41.1%	32.8%
OTHER ALASKAN CITY %	65.8%	59.9%	61.7%	58.9%	67.2%
NORTHRIM BANK %	36.2%	41.1%	45.1%	45.3%	41.2%
OTHER SELLER SERVICER %	63.8%	58.9%	54.9%	54.7%	58.8%
STREAMLINE REFINANCE %	0.0%	0.1%	0.1%	0.8%	0.0%
97% LTV OPTION	0.0%	0.0%	0.2%	3.8%	2.9%

MY HOME	FY 2023	FY 2024	FY 2025	FY 2026 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	202,316,470	218,928,542	199,732,347	199,399,597	20,013,046
MORTGAGE AND LOAN COMMITMENTS	185,103,707	228,333,384	193,298,688	205,579,700	21,154,595
MORTGAGE AND LOAN PURCHASES	199,113,535	233,605,839	212,200,393	201,994,865	19,799,602
MORTGAGE AND LOAN PAYOFFS	46,655,767	39,601,343	65,334,588	84,287,896	10,924,865
MORTGAGE AND LOAN FORECLOSURES	153,586	1,016,894	677,121	876,783	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	40.0%	38.5%	32.7%	34.4%	38.9%
AVERAGE PURCHASE PRICE	469,390	482,550	524,029	537,325	583,972
WEIGHTED AVERAGE INTEREST RATE	5.336%	6.563%	6.493%	6.248%	6.014%
WEIGHTED AVERAGE BEGINNING TERM	355	352	352	353	360
WEIGHTED AVERAGE LOAN-TO-VALUE	82	81	83	84	85
PRIMARY MORTGAGE INSURANCE %	44.6%	40.4%	45.9%	53.0%	56.2%
VA INSURANCE %	0.3%	0.9%	0.9%	0.0%	0.0%
FHA INSURANCE %	1.2%	3.1%	1.7%	2.0%	1.9%
RD INSURANCE %	0.4%	0.2%	0.2%	0.0%	0.0%
HUD 184 INSURANCE %	0.3%	0.6%	0.2%	0.3%	0.0%
CONVENTIONAL UNINSURED %	53.2%	54.8%	51.1%	44.7%	42.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	31.8%	40.2%	42.2%	46.4%	32.6%
OTHER ALASKAN CITY %	68.2%	59.8%	57.8%	53.6%	67.4%
NORTHRIM BANK %	37.1%	44.6%	48.9%	52.3%	44.4%
OTHER SELLER SERVICER %	62.9%	55.4%	51.1%	47.7%	55.6%
STREAMLINE REFINANCE %	0.0%	0.0%	0.1%	0.8%	0.0%
97% LTV OPTION	0.0%	0.0%	0.3%	1.9%	0.0%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **6/30/2026**

FIRST HOME	FY 2023	FY 2024	FY 2025	FY 2026 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	127,761,215	136,205,994	132,423,795	153,225,382	14,697,803
MORTGAGE AND LOAN COMMITMENTS	115,259,374	140,503,674	129,686,148	159,017,870	21,806,597
MORTGAGE AND LOAN PURCHASES	107,987,743	140,145,747	143,641,082	138,054,356	11,479,495
MORTGAGE AND LOAN PAYOFFS	24,143,985	19,175,867	25,882,797	35,437,841	3,389,143
MORTGAGE AND LOAN FORECLOSURES	1,110,469	741,546	246,745	1,478,252	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	21.7%	23.1%	22.1%	23.5%	22.6%
AVERAGE PURCHASE PRICE	386,697	406,132	433,629	467,708	445,223
WEIGHTED AVERAGE INTEREST RATE	5.562%	6.506%	6.324%	6.061%	5.933%
WEIGHTED AVERAGE BEGINNING TERM	356	356	351	353	360
WEIGHTED AVERAGE LOAN-TO-VALUE	89	88	88	88	89
PRIMARY MORTGAGE INSURANCE %	51.8%	54.3%	51.4%	60.2%	73.1%
VA INSURANCE %	0.9%	0.6%	1.1%	0.1%	0.0%
FHA INSURANCE %	9.3%	10.8%	7.0%	4.8%	0.0%
RD INSURANCE %	3.0%	1.5%	1.7%	0.7%	0.0%
HUD 184 INSURANCE %	1.2%	2.7%	3.4%	2.1%	0.0%
CONVENTIONAL UNINSURED %	33.8%	30.2%	35.4%	31.9%	26.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	40.0%	41.4%	41.9%	37.2%	31.6%
OTHER ALASKAN CITY %	60.0%	58.6%	58.1%	62.8%	68.4%
NORTHRIM BANK %	36.9%	39.6%	44.7%	36.2%	41.5%
OTHER SELLER SERVICER %	63.1%	60.4%	55.3%	63.8%	58.5%
STREAMLINE REFINANCE %	0.0%	0.0%	0.4%	1.8%	0.0%
97% LTV OPTION	0.0%	0.0%	0.4%	6.1%	3.4%

FIRST HOME LIMITED	FY 2023	FY 2024	FY 2025	FY 2026 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	78,305,380	118,608,970	128,107,278	122,851,662	11,584,023
MORTGAGE AND LOAN COMMITMENTS	71,164,894	118,756,259	126,052,734	127,899,462	12,204,941
MORTGAGE AND LOAN PURCHASES	75,569,661	110,386,025	127,337,455	126,613,167	12,494,257
MORTGAGE AND LOAN PAYOFFS	44,984,416	27,167,137	33,450,036	35,759,045	3,167,109
MORTGAGE AND LOAN FORECLOSURES	2,394,015	1,233,049	1,589,692	1,303,234	230,100
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	15.2%	18.2%	19.6%	21.6%	24.6%
AVERAGE PURCHASE PRICE	250,607	292,555	312,779	329,695	320,542
WEIGHTED AVERAGE INTEREST RATE	5.177%	6.063%	5.706%	5.600%	5.410%
WEIGHTED AVERAGE BEGINNING TERM	359	359	359	358	358
WEIGHTED AVERAGE LOAN-TO-VALUE	90	90	89	89	90
PRIMARY MORTGAGE INSURANCE %	48.1%	42.2%	46.9%	54.0%	57.2%
VA INSURANCE %	4.2%	6.6%	4.9%	4.1%	5.5%
FHA INSURANCE %	13.1%	19.5%	15.2%	10.7%	12.6%
RD INSURANCE %	1.8%	2.7%	3.8%	1.1%	0.0%
HUD 184 INSURANCE %	1.4%	2.4%	1.7%	0.9%	0.0%
CONVENTIONAL UNINSURED %	31.4%	26.7%	27.5%	29.1%	24.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	51.0%	56.9%	52.1%	55.2%	40.0%
OTHER ALASKAN CITY %	49.0%	43.1%	47.9%	44.8%	60.0%
NORTHRIM BANK %	37.1%	42.9%	38.6%	42.1%	28.0%
OTHER SELLER SERVICER %	62.9%	57.1%	61.4%	57.9%	72.0%
STREAMLINE REFINANCE %	0.0%	0.3%	0.1%	0.3%	0.0%
97% LTV OPTION	0.0%	0.0%	0.0%	6.6%	8.8%

VETERANS MORTGAGE PROGRAM	FY 2023	FY 2024	FY 2025	FY 2026 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	54,701,649	88,684,082	103,139,748	74,420,993	5,995,897
MORTGAGE AND LOAN COMMITMENTS	48,718,516	90,493,841	100,555,764	79,800,283	13,230,640
MORTGAGE AND LOAN PURCHASES	40,099,277	84,369,721	107,126,489	76,933,414	5,659,950
MORTGAGE AND LOAN PAYOFFS	8,352,129	5,888,569	15,293,745	26,274,542	4,447,614
MORTGAGE AND LOAN FORECLOSURES	250,600	233,962	310,696	66,794	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	8.1%	13.9%	16.5%	13.1%	11.1%
AVERAGE PURCHASE PRICE	508,273	464,032	503,708	516,363	514,801
WEIGHTED AVERAGE INTEREST RATE	5.190%	5.942%	5.720%	5.708%	5.515%
WEIGHTED AVERAGE BEGINNING TERM	353	357	356	356	360
WEIGHTED AVERAGE LOAN-TO-VALUE	92	93	94	94	96
PRIMARY MORTGAGE INSURANCE %	6.8%	7.8%	7.2%	6.1%	0.0%
VA INSURANCE %	77.1%	72.8%	77.6%	81.7%	89.4%
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.5%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	16.0%	18.9%	15.2%	12.3%	10.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	25.6%	28.7%	27.5%	31.3%	28.4%
OTHER ALASKAN CITY %	74.4%	71.3%	72.5%	68.7%	71.6%
NORTHRIM BANK %	42.6%	40.5%	56.2%	55.6%	48.8%
OTHER SELLER SERVICER %	57.4%	59.5%	43.8%	44.4%	51.2%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
97% LTV OPTION	0.0%	0.0%	0.0%	0.4%	0.0%

RURAL HOME	FY 2023	FY 2024	FY 2025	FY 2026 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	31,416,104	39,835,491	39,859,895	33,443,096	2,413,751
MORTGAGE AND LOAN COMMITMENTS	30,534,604	38,544,741	40,876,009	33,368,732	2,748,612
MORTGAGE AND LOAN PURCHASES	47,683,159	29,203,641	46,849,629	36,170,993	1,431,413
MORTGAGE AND LOAN PAYOFFS	17,459,556	16,867,283	20,637,703	17,017,953	1,588,816
MORTGAGE AND LOAN FORECLOSURES	260,145	93,616	573,350	163,277	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	9.6%	4.8%	7.2%	6.2%	2.8%
AVERAGE PURCHASE PRICE	336,072	382,567	408,764	397,003	407,853
WEIGHTED AVERAGE INTEREST RATE	5.040%	6.584%	6.362%	6.131%	5.748%
WEIGHTED AVERAGE BEGINNING TERM	353	355	353	349	323
WEIGHTED AVERAGE LOAN-TO-VALUE	83	85	84	83	81
PRIMARY MORTGAGE INSURANCE %	6.3%	15.2%	9.8%	23.3%	0.0%
VA INSURANCE %	0.7%	0.0%	0.8%	1.0%	0.0%
FHA INSURANCE %	0.8%	0.0%	0.0%	3.8%	0.0%
RD INSURANCE %	2.6%	0.0%	2.6%	1.8%	0.0%
HUD 184 INSURANCE %	0.7%	1.1%	0.6%	0.5%	0.0%
CONVENTIONAL UNINSURED %	89.0%	83.8%	86.2%	69.6%	100.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
NORTHRIM BANK %	32.7%	24.0%	32.9%	40.2%	79.4%
OTHER SELLER SERVICER %	67.3%	76.0%	67.1%	59.8%	20.6%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	1.3%	0.0%
97% LTV OPTION	0.0%	0.0%	0.0%	4.4%	0.0%

OTHER LOAN PROGRAM	FY 2023	FY 2024	FY 2025	FY 2026 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	4,992,650	2,382,345	3,997,500	1,028,850	0
MORTGAGE AND LOAN COMMITMENTS	4,752,650	2,499,345	749,600	4,369,750	473,850
MORTGAGE AND LOAN PURCHASES	5,354,630	1,870,650	1,751,745	4,645,500	0
MORTGAGE AND LOAN PAYOFFS	2,339,256	1,280,930	994,299	1,775,810	470
MORTGAGE AND LOAN FORECLOSURES	0	0	145,288	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	1.1%	0.3%	0.3%	0.8%	N/A
AVERAGE PURCHASE PRICE	509,366	276,464	582,898	529,722	N/A
WEIGHTED AVERAGE INTEREST RATE	4.422%	6.256%	4.507%	4.941%	N/A
WEIGHTED AVERAGE BEGINNING TERM	356	281	360	350	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	40	65	8	16	N/A
PRIMARY MORTGAGE INSURANCE %	18.7%	0.0%	8.9%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	81.3%	100.0%	91.1%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	4.1%	31.2%	0.0%	17.4%	N/A
OTHER ALASKAN CITY %	95.9%	68.8%	100.0%	82.6%	N/A
NORTHRIM BANK %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A
97% LTV OPTION	0.0%	0.0%	0.0%	0.0%	N/A

MULTI-FAMILY/SPECIAL NEEDS	**FY 2023**	**FY 2024**	**FY 2025**	**FY 2026 (YTD)**	**CURRENT MONTH**
MORTGAGE AND LOAN APPLICATIONS	**9,870,900**	**12,839,250**	**1,183,250**	**2,865,800**	**0**
MORTGAGE AND LOAN COMMITMENTS	**10,116,375**	**8,267,400**	**5,155,100**	**2,865,800**	**1,000,000**
MORTGAGE AND LOAN PURCHASES	**22,226,725**	**7,360,600**	**10,922,650**	**3,112,850**	**0**
MORTGAGE AND LOAN PAYOFFS	**22,769,107**	**14,901,368**	**11,043,831**	**10,380,936**	**1,700,448**
MORTGAGE AND LOAN FORECLOSURES	**0**	**249,616**	**0**	**0**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	4.5%	1.2%	1.7%	0.5%	N/A
AVERAGE PURCHASE PRICE	1,195,004	864,050	906,753	914,510	N/A
WEIGHTED AVERAGE INTEREST RATE	6.010%	7.167%	7.551%	7.505%	N/A
WEIGHTED AVERAGE BEGINNING TERM	356	284	325	319	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	76	50	35	66	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	14.4%	71.2%	19.9%	0.0%	N/A
MULTI FAMILY (>4 UNIT) %	85.6%	28.8%	80.1%	100.0%	N/A
ANCHORAGE %	66.7%	50.3%	32.0%	49.9%	N/A
OTHER ALASKAN CITY %	33.3%	49.7%	68.0%	50.1%	N/A
NORTHRIM BANK %	26.1%	14.6%	4.2%	0.0%	N/A
OTHER SELLER SERVICER %	73.9%	85.4%	95.8%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A
97% LTV OPTION	0.0%	0.0%	0.0%	0.0%	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 6/30/2026

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	$170,000,000	$0	$151,405,000	$18,595,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	$75,000,000	$18,410,000	$0	$56,590,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	$75,000,000	$18,410,000	$0	$56,590,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	$89,370,000	$21,965,000	$0	$67,405,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	$80,880,000	$16,810,000	$0	$64,070,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	$80,880,000	$16,810,000	$0	$64,070,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	$80,870,000	$16,810,000	$0	$64,060,000
		Home Mortgage Revenue Bonds (FTHB Program) Total					**$652,000,000**	**$109,215,000**	**$151,405,000**	**$391,380,000**
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	$32,150,000	$12,520,000	$10,230,000	$9,400,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	$17,850,000	$3,215,000	$4,330,000	$10,305,000
C1911	211	Veterans Collateralized Bonds, 2019 First & Second	Exempt	3/21/2019	3.217%	2049	$60,000,000	$5,570,000	$47,040,000	$7,390,000
C2311	212	Veterans Collateralized Bonds, 2023 First	Exempt	7/27/2023	4.333%	2052	$49,900,000	$0	$0	$49,900,000
C2411	213	Veterans Collateralized Bonds, 2024 First	Exempt	7/30/2024	4.352%	2053	$75,000,000	$0	$0	$75,000,000
C2511	214	Veterans Collateralized Bonds, 2025 First	Exempt	9/30/2025	4.592%	2054	$100,000,000	$960,000	$0	$99,040,000
		Collateralized Bonds (Veterans Mortgage Program) Total					**$334,900,000**	**$22,265,000**	**$61,600,000**	**$251,035,000**
General Mortgage Revenue Bonds II										
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	$100,000,000	$39,535,000	$36,930,000	$23,535,000
GM18A	407	General Mortgage Revenue Bonds II, 2018 Series A	Exempt	8/28/2018	3.324%	2048	$109,260,000	$16,825,000	$82,475,000	$9,960,000
GM18B	407	General Mortgage Revenue Bonds II, 2018 Series B	Exempt	8/28/2018	3.324%	2035	$58,520,000	$0	$30,055,000	$28,465,000
GM19A	408	General Mortgage Revenue Bonds II, 2019 Series A	Exempt	10/22/2019	2.550%	2049	$136,700,000	$21,135,000	$45,505,000	$70,060,000
GM19B	408	General Mortgage Revenue Bonds II, 2019 Series B	Exempt	10/22/2019	2.550%	2034	$24,985,000	$0	$5,000,000	$19,985,000
GM20A	409	General Mortgage Revenue Bonds II, 2020 Series A	Exempt	9/15/2020	1.825%	2044	$135,170,000	$21,630,000	$31,615,000	$81,925,000
GM20B	409	General Mortgage Revenue Bonds II, 2020 Series B	Exempt	9/15/2020	1.825%	2035	$74,675,000	$0	$0	$74,675,000
GM22A	410	General Mortgage Revenue Bonds II, 2022 Series A	Exempt	1/12/2022	2.024%	2051	$39,065,000	$3,605,000	$7,545,000	$27,915,000
GM22B	410	General Mortgage Revenue Bonds II, 2022 Series B	Exempt	1/12/2022	2.024%	2036	$83,730,000	$0	$0	$83,730,000
GM22C	411	General Mortgage Revenue Bonds II, 2022 Series C	Exempt	12/22/2022	4.290%	2052	$87,965,000	$4,225,000	$13,400,000	$70,340,000
GM24A	412	General Mortgage Revenue Bonds II, 2024 Series A	Exempt	3/5/2024	4.056%	2054	$75,000,000	$1,870,000	$3,375,000	$69,755,000
GM24B	412	General Mortgage Revenue Bonds II, 2024 Series B	Exempt	3/5/2024	4.056%	2036	$48,120,000	$0	$0	$48,120,000
GM24C	412	General Mortgage Revenue Bonds II, 2024 Series C	Taxable	2/1/2024	5.746%	2053	$120,000,000	$2,665,000	$7,015,000	$110,320,000
GM25A	413	General Mortgage Revenue Bonds II, 2025 Series A	Exempt	2/20/2025	4.228%	2054	$110,000,000	$1,395,000	$1,820,000	$106,785,000
GM26A	414	General Mortgage Revenue Bonds II, 2026 Series A	Exempt	3/17/2026	4.212%	2056	$106,400,000	$0	$160,000	$106,240,000
		General Mortgage Revenue Bonds II Total					**$1,309,590,000**	**$112,885,000**	**$264,895,000**	**$931,810,000**

AHFC SUMMARY OF BONDS OUTSTANDING
Summary by Program Indenture

As of: 6/30/2026

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$58,385,000	$0	$18,195,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$71,360,000	$0	$22,230,000
				Governmental Purpose Bonds Total			**$170,170,000**	**$129,745,000**	**$0**	**$40,425,000**
State Capital Project Bonds II										
SC17A	621	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	$143,955,000	$59,230,000	$0	$84,725,000
SC17B	621	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	VRDO	2047	$150,000,000	$0	$60,000,000	$90,000,000
SC17C	621	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	$43,855,000	$19,415,000	$0	$24,440,000
SC18A	621	State Capital Project Bonds II, 2018 Series A	Taxable	5/22/2018	VRDO	2043	$90,000,000	$0	$0	$90,000,000
SC18B	621	State Capital Project Bonds II, 2018 Series B	Exempt	5/22/2018	3.081%	2038	$35,570,000	$9,625,000	$0	$25,945,000
SC19A	621	State Capital Project Bonds II, 2019 Series A	Taxable	7/11/2019	VRDO	2044	$140,000,000	$0	$0	$140,000,000
SC19B	621	State Capital Project Bonds II, 2019 Series B	Exempt	7/11/2019	2.320%	2039	$60,000,000	$13,700,000	$0	$46,300,000
SC20A	621	State Capital Project Bonds II, 2020 Series A	Taxable	10/13/2020	1.907%	2033	$96,665,000	$9,915,000	$0	$86,750,000
SC21A	621	State Capital Project Bonds II, 2021 Series A	Exempt	4/28/2021	0.938%	2030	$90,420,000	$24,975,000	$0	$65,445,000
SC22A	621	State Capital Project Bonds II, 2022 Series A	Taxable	6/1/2022	VRDO	2052	$200,000,000	$0	$0	$200,000,000
SC22B	621	State Capital Project Bonds II, 2022 Series B	Exempt	7/7/2022	3.314%	2037	$97,700,000	$22,170,000	$0	$75,530,000
SC23A	621	State Capital Project Bonds II, 2023 Series A	Exempt	10/17/2023	3.648%	2041	$99,995,000	$0	$0	$99,995,000
SC24A	621	State Capital Project Bonds II, 2024 Series A	Exempt	9/10/2024	3.145%	2039	$127,100,000	$0	$0	$127,100,000
SC25A	621	State Capital Project Bonds II, 2025 Series A	Exempt	7/1/2025	3.250%	2033	$133,000,000	$0	$0	$133,000,000
				State Capital Project Bonds II Total			**$1,508,260,000**	**$159,030,000**	**$60,000,000**	**$1,289,230,000**
				Total AHFC Bonds and Notes			**$3,974,920,000**	**$533,140,000**	**$537,900,000**	**$2,903,880,000**
									Defeased Bonds	**$0**
									Total AHFC Bonds w/o Defeased Bonds	**$2,903,880,000**

Home Mortgage Revenue Bonds (FTHB Program)

S and P | Moodys | Fitch

E021A Home Mortgage Revenue Bonds, 2002 Series A — **Exempt** — Prog: **106** — Yield: **VRDO** — Delivery: **5/16/2002** — Underwriter: **Lehman Brothers** — *AA+/A-1+* *Aa1/VMIG1* *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A1	0118327K2		2032	Jun	Serial	AMT	SWAP	50,000,000	0	31,405,000	18,595,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000	0
							E021A Total	**$170,000,000**	**$0**	**$151,405,000**	**$18,595,000**

E071A Home Mortgage Revenue Bonds, 2007 Series A — **Exempt** — Prog: **110** — Yield: **VRDO** — Delivery: **5/31/2007** — Underwriter: **Citigroup** — *AA+/A-1+* *Aa1/VMIG1* *AA+/WD*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PBW5		2017	Jun	Sinker	Pre-Ulm	SWAP	765,000	765,000	0	0
01170PBW5		2017	Dec	Sinker	Pre-Ulm	SWAP	780,000	780,000	0	0
01170PBW5		2018	Jun	Sinker	Pre-Ulm	SWAP	810,000	810,000	0	0
01170PBW5		2018	Dec	Sinker	Pre-Ulm	SWAP	830,000	830,000	0	0
01170PBW5		2019	Jun	Sinker	Pre-Ulm	SWAP	850,000	850,000	0	0
01170PBW5		2019	Dec	Sinker	Pre-Ulm	SWAP	870,000	870,000	0	0
01170PBW5		2020	Jun	Sinker	Pre-Ulm	SWAP	895,000	895,000	0	0
01170PBW5		2020	Dec	Sinker	Pre-Ulm	SWAP	915,000	915,000	0	0
01170PBW5		2021	Jun	Sinker	Pre-Ulm	SWAP	935,000	935,000	0	0
01170PBW5		2021	Dec	Sinker	Pre-Ulm	SWAP	960,000	960,000	0	0
01170PBW5		2022	Jun	Sinker	Pre-Ulm	SWAP	985,000	985,000	0	0
01170PBW5		2022	Dec	Sinker	Pre-Ulm	SWAP	1,010,000	1,010,000	0	0
01170PBW5		2023	Jun	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0	0
01170PBW5		2023	Dec	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0	0
01170PBW5		2024	Jun	Sinker	Pre-Ulm	SWAP	1,085,000	1,085,000	0	0
01170PBW5		2024	Dec	Sinker	Pre-Ulm	SWAP	1,115,000	1,115,000	0	0
01170PBW5		2025	Jun	Sinker	Pre-Ulm	SWAP	1,140,000	1,140,000	0	0
01170PBW5		2025	Dec	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0	0
01170PBW5		2026	Jun	Sinker	Pre-Ulm	SWAP	1,200,000	1,200,000	0	0
01170PBW5		2026	Dec	Sinker	Pre-Ulm	SWAP	1,230,000	0	0	1,230,000
01170PBW5		2027	Jun	Sinker	Pre-Ulm	SWAP	1,265,000	0	0	1,265,000
01170PBW5		2027	Dec	Sinker	Pre-Ulm	SWAP	1,290,000	0	0	1,290,000
01170PBW5		2028	Jun	Sinker	Pre-Ulm	SWAP	1,325,000	0	0	1,325,000
01170PBW5		2028	Dec	Sinker	Pre-Ulm	SWAP	1,360,000	0	0	1,360,000
01170PBW5		2029	Jun	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
01170PBW5		2029	Dec	Sinker	Pre-Ulm	SWAP	1,425,000	0	0	1,425,000
01170PBW5		2030	Jun	Sinker	Pre-Ulm	SWAP	1,465,000	0	0	1,465,000
01170PBW5		2030	Dec	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
01170PBW5		2031	Jun	Sinker	Pre-Ulm	SWAP	1,535,000	0	0	1,535,000
01170PBW5		2031	Dec	Sinker	Pre-Ulm	SWAP	1,575,000	0	0	1,575,000
01170PBW5		2032	Jun	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
01170PBW5		2032	Dec	Sinker	Pre-Ulm	SWAP	1,655,000	0	0	1,655,000
01170PBW5		2033	Jun	Sinker	Pre-Ulm	SWAP	1,695,000	0	0	1,695,000
01170PBW5		2033	Dec	Sinker	Pre-Ulm	SWAP	1,740,000	0	0	1,740,000
01170PBW5		2034	Jun	Sinker	Pre-Ulm	SWAP	1,780,000	0	0	1,780,000
01170PBW5		2034	Dec	Sinker	Pre-Ulm	SWAP	1,825,000	0	0	1,825,000
01170PBW5		2035	Jun	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PBW5		2035	Dec	Sinker	Pre-Ulm	SWAP	1,920,000	0	0	1,920,000
01170PBW5		2036	Jun	Sinker	Pre-Ulm	SWAP	1,970,000	0	0	1,970,000
01170PBW5		2036	Dec	Sinker	Pre-Ulm	SWAP	2,020,000	0	0	2,020,000
01170PBW5		2037	Jun	Sinker	Pre-Ulm	SWAP	2,070,000	0	0	2,070,000
01170PBW5		2037	Dec	Sinker	Pre-Ulm	SWAP	2,115,000	0	0	2,115,000
01170PBW5		2038	Jun	Sinker	Pre-Ulm	SWAP	2,175,000	0	0	2,175,000
01170PBW5		2038	Dec	Sinker	Pre-Ulm	SWAP	2,225,000	0	0	2,225,000
01170PBW5		2039	Jun	Sinker	Pre-Ulm	SWAP	2,280,000	0	0	2,280,000
01170PBW5		2039	Dec	Sinker	Pre-Ulm	SWAP	2,340,000	0	0	2,340,000
01170PBW5		2040	Jun	Sinker	Pre-Ulm	SWAP	2,395,000	0	0	2,395,000
01170PBW5		2040	Dec	Sinker	Pre-Ulm	SWAP	2,455,000	0	0	2,455,000
01170PBW5		2041	Jun	Sinker	Pre-Ulm	SWAP	2,515,000	0	0	2,515,000
01170PBW5		2041	Dec	Term	Pre-Ulm	SWAP	2,580,000	0	0	2,580,000
						E071A Total	**$75,000,000**	**$18,410,000**	**$0**	**$56,590,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys / Fitch	
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/A-1+ Aa1/VMIG1*	*AA+/WD*
01170PBV7		2017	Jun	Sinker	Pre-Ulm	SWAP	765,000	765,000	0	0
01170PBV7		2017	Dec	Sinker	Pre-Ulm	SWAP	780,000	780,000	0	0
01170PBV7		2018	Jun	Sinker	Pre-Ulm	SWAP	810,000	810,000	0	0
01170PBV7		2018	Dec	Sinker	Pre-Ulm	SWAP	830,000	830,000	0	0
01170PBV7		2019	Jun	Sinker	Pre-Ulm	SWAP	850,000	850,000	0	0
01170PBV7		2019	Dec	Sinker	Pre-Ulm	SWAP	870,000	870,000	0	0
01170PBV7		2020	Jun	Sinker	Pre-Ulm	SWAP	895,000	895,000	0	0
01170PBV7		2020	Dec	Sinker	Pre-Ulm	SWAP	915,000	915,000	0	0
01170PBV7		2021	Jun	Sinker	Pre-Ulm	SWAP	935,000	935,000	0	0
01170PBV7		2021	Dec	Sinker	Pre-Ulm	SWAP	960,000	960,000	0	0
01170PBV7		2022	Jun	Sinker	Pre-Ulm	SWAP	985,000	985,000	0	0
01170PBV7		2022	Dec	Sinker	Pre-Ulm	SWAP	1,010,000	1,010,000	0	0
01170PBV7		2023	Jun	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0	0
01170PBV7		2023	Dec	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0	0
01170PBV7		2024	Jun	Sinker	Pre-Ulm	SWAP	1,085,000	1,085,000	0	0
01170PBV7		2024	Dec	Sinker	Pre-Ulm	SWAP	1,115,000	1,115,000	0	0
01170PBV7		2025	Jun	Sinker	Pre-Ulm	SWAP	1,140,000	1,140,000	0	0
01170PBV7		2025	Dec	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0	0
01170PBV7		2026	Jun	Sinker	Pre-Ulm	SWAP	1,200,000	1,200,000	0	0
01170PBV7		2026	Dec	Sinker	Pre-Ulm	SWAP	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker	Pre-Ulm	SWAP	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker	Pre-Ulm	SWAP	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker	Pre-Ulm	SWAP	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker	Pre-Ulm	SWAP	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker	Pre-Ulm	SWAP	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker	Pre-Ulm	SWAP	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker	Pre-Ulm	SWAP	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker	Pre-Ulm	SWAP	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker	Pre-Ulm	SWAP	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker	Pre-Ulm	SWAP	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker	Pre-Ulm	SWAP	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker	Pre-Ulm	SWAP	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker	Pre-Ulm	SWAP	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker	Pre-Ulm	SWAP	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker	Pre-Ulm	SWAP	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker	Pre-Ulm	SWAP	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker	Pre-Ulm	SWAP	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker	Pre-Ulm	SWAP	2,115,000	0	0	2,115,000
01170PBV7		2038	Jun	Sinker	Pre-Ulm	SWAP	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker	Pre-Ulm	SWAP	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker	Pre-Ulm	SWAP	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker	Pre-Ulm	SWAP	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker	Pre-Ulm	SWAP	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker	Pre-Ulm	SWAP	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker	Pre-Ulm	SWAP	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term	Pre-Ulm	SWAP	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$18,410,000**	**$0**	**$56,590,000**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+ Aa1/VMIG1*	*AA+/WD*
01170PBX3		2017	Jun	Sinker	Pre-Ulm	SWAP	925,000	925,000	0	0
01170PBX3		2017	Dec	Sinker	Pre-Ulm	SWAP	950,000	950,000	0	0
01170PBX3		2018	Jun	Sinker	Pre-Ulm	SWAP	960,000	960,000	0	0
01170PBX3		2018	Dec	Sinker	Pre-Ulm	SWAP	995,000	995,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+*	*Aa1/VMIG1* *AA+/WD*
01170PBX3		2019	Jun	Sinker	Pre-Ulm	SWAP	1,005,000	1,005,000	0	0
01170PBX3		2019	Dec	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0	0
01170PBX3		2020	Jun	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0	0
01170PBX3		2020	Dec	Sinker	Pre-Ulm	SWAP	1,085,000	1,085,000	0	0
01170PBX3		2021	Jun	Sinker	Pre-Ulm	SWAP	1,115,000	1,115,000	0	0
01170PBX3		2021	Dec	Sinker	Pre-Ulm	SWAP	1,140,000	1,140,000	0	0
01170PBX3		2022	Jun	Sinker	Pre-Ulm	SWAP	1,180,000	1,180,000	0	0
01170PBX3		2022	Dec	Sinker	Pre-Ulm	SWAP	1,200,000	1,200,000	0	0
01170PBX3		2023	Jun	Sinker	Pre-Ulm	SWAP	1,240,000	1,240,000	0	0
01170PBX3		2023	Dec	Sinker	Pre-Ulm	SWAP	1,260,000	1,260,000	0	0
01170PBX3		2024	Jun	Sinker	Pre-Ulm	SWAP	1,295,000	1,295,000	0	0
01170PBX3		2024	Dec	Sinker	Pre-Ulm	SWAP	1,330,000	1,330,000	0	0
01170PBX3		2025	Jun	Sinker	Pre-Ulm	SWAP	1,365,000	1,365,000	0	0
01170PBX3		2025	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	1,390,000	0	0
01170PBX3		2026	Jun	Sinker	Pre-Ulm	SWAP	1,435,000	1,435,000	0	0
01170PBX3		2026	Dec	Sinker	Pre-Ulm	SWAP	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker	Pre-Ulm	SWAP	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker	Pre-Ulm	SWAP	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker	Pre-Ulm	SWAP	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker	Pre-Ulm	SWAP	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker	Pre-Ulm	SWAP	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker	Pre-Ulm	SWAP	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker	Pre-Ulm	SWAP	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker	Pre-Ulm	SWAP	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker	Pre-Ulm	SWAP	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker	Pre-Ulm	SWAP	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker	Pre-Ulm	SWAP	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker	Pre-Ulm	SWAP	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker	Pre-Ulm	SWAP	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker	Pre-Ulm	SWAP	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker	Pre-Ulm	SWAP	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker	Pre-Ulm	SWAP	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker	Pre-Ulm	SWAP	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker	Pre-Ulm	SWAP	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker	Pre-Ulm	SWAP	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker	Pre-Ulm	SWAP	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker	Pre-Ulm	SWAP	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker	Pre-Ulm	SWAP	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker	Pre-Ulm	SWAP	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker	Pre-Ulm	SWAP	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker	Pre-Ulm	SWAP	2,785,000	0	0	2,785,000
01170PBX3		2040	Jun	Sinker	Pre-Ulm	SWAP	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker	Pre-Ulm	SWAP	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker	Pre-Ulm	SWAP	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term	Pre-Ulm	SWAP	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$21,965,000**	**$0**	**$67,405,000**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1+*	*Aa1/VMIG1* *AA+/WD*
01170PDV5		2020	Jun	Sinker	Pre-Ulm	SWAP	1,110,000	1,110,000	0	0
01170PDV5		2020	Dec	Sinker	Pre-Ulm	SWAP	1,135,000	1,135,000	0	0
01170PDV5		2021	Jun	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0	0
01170PDV5		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0
01170PDV5		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0
01170PDV5		2022	Dec	Sinker	Pre-Ulm	SWAP	1,255,000	1,255,000	0	0
01170PDV5		2023	Jun	Sinker	Pre-Ulm	SWAP	1,290,000	1,290,000	0	0
01170PDV5		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P** / **Moodys**	**Fitch**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1+* *Aa1/VMIG1*	*AA+/WD*
01170PDV5		2024	Jun	Sinker	Pre-Ulm	SWAP	1,350,000	1,350,000	0	0
01170PDV5		2024	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	1,390,000	0	0
01170PDV5		2025	Jun	Sinker	Pre-Ulm	SWAP	1,420,000	1,420,000	0	0
01170PDV5		2025	Dec	Sinker	Pre-Ulm	SWAP	1,455,000	1,455,000	0	0
01170PDV5		2026	Jun	Sinker	Pre-Ulm	SWAP	1,495,000	1,495,000	0	0
01170PDV5		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker	Pre-Ulm	SWAP	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker	Pre-Ulm	SWAP	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker	Pre-Ulm	SWAP	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker	Pre-Ulm	SWAP	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PDV5		2031	Jun	Sinker	Pre-Ulm	SWAP	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker	Pre-Ulm	SWAP	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker	Pre-Ulm	SWAP	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker	Pre-Ulm	SWAP	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker	Pre-Ulm	SWAP	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker	Pre-Ulm	SWAP	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker	Pre-Ulm	SWAP	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker	Pre-Ulm	SWAP	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker	Pre-Ulm	SWAP	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker	Pre-Ulm	SWAP	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker	Pre-Ulm	SWAP	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker	Pre-Ulm	SWAP	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker	Pre-Ulm	SWAP	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker	Pre-Ulm	SWAP	2,845,000	0	0	2,845,000
01170PDV5		2039	Dec	Sinker	Pre-Ulm	SWAP	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker	Pre-Ulm	SWAP	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term	Pre-Ulm	SWAP	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$16,810,000**	**$0**	**$64,070,000**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1+* *Aa1/VMIG1*	*AA+/WD*
01170PDX1		2020	Jun	Sinker	Pre-Ulm	SWAP	1,110,000	1,110,000	0	0
01170PDX1		2020	Dec	Sinker	Pre-Ulm	SWAP	1,135,000	1,135,000	0	0
01170PDX1		2021	Jun	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0	0
01170PDX1		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0
01170PDX1		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0
01170PDX1		2022	Dec	Sinker	Pre-Ulm	SWAP	1,255,000	1,255,000	0	0
01170PDX1		2023	Jun	Sinker	Pre-Ulm	SWAP	1,290,000	1,290,000	0	0
01170PDX1		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0	0
01170PDX1		2024	Jun	Sinker	Pre-Ulm	SWAP	1,350,000	1,350,000	0	0
01170PDX1		2024	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	1,390,000	0	0
01170PDX1		2025	Jun	Sinker	Pre-Ulm	SWAP	1,420,000	1,420,000	0	0
01170PDX1		2025	Dec	Sinker	Pre-Ulm	SWAP	1,455,000	1,455,000	0	0
01170PDX1		2026	Jun	Sinker	Pre-Ulm	SWAP	1,495,000	1,495,000	0	0
01170PDX1		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker	Pre-Ulm	SWAP	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker	Pre-Ulm	SWAP	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker	Pre-Ulm	SWAP	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker	Pre-Ulm	SWAP	1,770,000	0	0	1,770,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys / Fitch	
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	AA+/A-1+ / Aa1/VMIG1	AA+/WD
01170PDX1		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker	Pre-Ulm	SWAP	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker	Pre-Ulm	SWAP	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker	Pre-Ulm	SWAP	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker	Pre-Ulm	SWAP	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker	Pre-Ulm	SWAP	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker	Pre-Ulm	SWAP	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker	Pre-Ulm	SWAP	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker	Pre-Ulm	SWAP	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker	Pre-Ulm	SWAP	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker	Pre-Ulm	SWAP	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker	Pre-Ulm	SWAP	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker	Pre-Ulm	SWAP	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker	Pre-Ulm	SWAP	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker	Pre-Ulm	SWAP	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker	Pre-Ulm	SWAP	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker	Pre-Ulm	SWAP	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term	Pre-Ulm	SWAP	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$16,810,000**	**$0**	**$64,070,000**
E091D Home Mortgage Revenue Bonds, 2009 Series D				**Exempt**	Prog: **119**	Yield: **VRDO**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	AA+/A-1+ / Aa1/VMIG1	AA+/WD
01170PEY8		2020	Jun	Sinker	Pre-Ulm	SWAP	1,105,000	1,105,000	0	0
01170PEY8		2020	Dec	Sinker	Pre-Ulm	SWAP	1,145,000	1,145,000	0	0
01170PEY8		2021	Jun	Sinker	Pre-Ulm	SWAP	1,160,000	1,160,000	0	0
01170PEY8		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0
01170PEY8		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0
01170PEY8		2022	Dec	Sinker	Pre-Ulm	SWAP	1,260,000	1,260,000	0	0
01170PEY8		2023	Jun	Sinker	Pre-Ulm	SWAP	1,285,000	1,285,000	0	0
01170PEY8		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0	0
01170PEY8		2024	Jun	Sinker	Pre-Ulm	SWAP	1,360,000	1,360,000	0	0
01170PEY8		2024	Dec	Sinker	Pre-Ulm	SWAP	1,380,000	1,380,000	0	0
01170PEY8		2025	Jun	Sinker	Pre-Ulm	SWAP	1,425,000	1,425,000	0	0
01170PEY8		2025	Dec	Sinker	Pre-Ulm	SWAP	1,460,000	1,460,000	0	0
01170PEY8		2026	Jun	Sinker	Pre-Ulm	SWAP	1,490,000	1,490,000	0	0
01170PEY8		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	1,530,000
01170PEY8		2027	Jun	Sinker	Pre-Ulm	SWAP	1,565,000	0	0	1,565,000
01170PEY8		2027	Dec	Sinker	Pre-Ulm	SWAP	1,605,000	0	0	1,605,000
01170PEY8		2028	Jun	Sinker	Pre-Ulm	SWAP	1,645,000	0	0	1,645,000
01170PEY8		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	1,690,000
01170PEY8		2029	Jun	Sinker	Pre-Ulm	SWAP	1,735,000	0	0	1,735,000
01170PEY8		2029	Dec	Sinker	Pre-Ulm	SWAP	1,785,000	0	0	1,785,000
01170PEY8		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000
01170PEY8		2030	Dec	Sinker	Pre-Ulm	SWAP	1,855,000	0	0	1,855,000
01170PEY8		2031	Jun	Sinker	Pre-Ulm	SWAP	1,915,000	0	0	1,915,000
01170PEY8		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000
01170PEY8		2032	Jun	Sinker	Pre-Ulm	SWAP	2,005,000	0	0	2,005,000
01170PEY8		2032	Dec	Sinker	Pre-Ulm	SWAP	2,055,000	0	0	2,055,000
01170PEY8		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000
01170PEY8		2033	Dec	Sinker	Pre-Ulm	SWAP	2,170,000	0	0	2,170,000
01170PEY8		2034	Jun	Sinker	Pre-Ulm	SWAP	2,210,000	0	0	2,210,000
01170PEY8		2034	Dec	Sinker	Pre-Ulm	SWAP	2,275,000	0	0	2,275,000
01170PEY8		2035	Jun	Sinker	Pre-Ulm	SWAP	2,325,000	0	0	2,325,000
01170PEY8		2035	Dec	Sinker	Pre-Ulm	SWAP	2,400,000	0	0	2,400,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** / **Fitch**
E091D	**Home Mortgage Revenue Bonds, 2009 Series D**				**Exempt**	Prog: **119**	Yield: **VRDO**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1+*	*Aa1/VMIG1* / *AA+/WD*
	01170PEY8		2036	Jun	Sinker	Pre-Ulm	SWAP	2,440,000	0	0	2,440,000
	01170PEY8		2036	Dec	Sinker	Pre-Ulm	SWAP	2,505,000	0	0	2,505,000
	01170PEY8		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000
	01170PEY8		2037	Dec	Sinker	Pre-Ulm	SWAP	2,645,000	0	0	2,645,000
	01170PEY8		2038	Jun	Sinker	Pre-Ulm	SWAP	2,695,000	0	0	2,695,000
	01170PEY8		2038	Dec	Sinker	Pre-Ulm	SWAP	2,775,000	0	0	2,775,000
	01170PEY8		2039	Jun	Sinker	Pre-Ulm	SWAP	2,825,000	0	0	2,825,000
	01170PEY8		2039	Dec	Sinker	Pre-Ulm	SWAP	2,915,000	0	0	2,915,000
	01170PEY8		2040	Jun	Sinker	Pre-Ulm	SWAP	2,975,000	0	0	2,975,000
	01170PEY8		2040	Dec	Term	Pre-Ulm	SWAP	3,060,000	0	0	3,060,000
							E091D Total	**$80,870,000**	**$16,810,000**	**$0**	**$64,060,000**
							Home Mortgage Revenue Bonds (FTHB Program) Total	**$652,000,000**	**$109,215,000**	**$151,405,000**	**$391,380,000**
Collateralized Bonds (Veterans Mortgage Program)										**S and P**	**Moodys** / **Fitch**
C1611	**Veterans Collateralized Bonds, 2016 First**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA*	*Aaa* / *N/A*
A2	011839HT7	0.650%	2017	Jun	Serial	AMT		600,000	600,000	0	0
A2	011839HU4	0.700%	2017	Dec	Serial	AMT		635,000	635,000	0	0
A2	011839HV2	0.800%	2018	Jun	Serial	AMT		645,000	645,000	0	0
A2	011839HW0	0.900%	2018	Dec	Serial	AMT		640,000	640,000	0	0
A2	011839HX8	0.950%	2019	Jun	Serial	AMT		640,000	640,000	0	0
A2	011839HY6	1.050%	2019	Dec	Serial	AMT		640,000	640,000	0	0
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT		640,000	640,000	0	0
A2	011839JA6	1.250%	2020	Dec	Serial	AMT		650,000	650,000	0	0
A2	011839JB4	1.350%	2021	Jun	Serial	AMT		650,000	650,000	0	0
A2	011839JC2	1.450%	2021	Dec	Serial	AMT		655,000	655,000	0	0
A2	011839JD0	1.550%	2022	Jun	Serial	AMT		650,000	650,000	0	0
A2	011839JE8	1.650%	2022	Dec	Serial	AMT		660,000	660,000	0	0
A2	011839JF5	1.700%	2023	Jun	Serial	AMT		660,000	660,000	0	0
A2	011839JG3	1.800%	2023	Dec	Serial	AMT		665,000	665,000	0	0
A2	011839JH1	1.850%	2024	Jun	Serial	AMT		670,000	670,000	0	0
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT		685,000	685,000	0	0
A2	011839JK4	2.050%	2025	Jun	Serial	AMT		700,000	700,000	0	0
A2	011839JL2	2.150%	2025	Dec	Serial	AMT		715,000	715,000	0	0
A2	011839JM0	2.200%	2026	Jun	Serial	AMT		720,000	720,000	0	0
A2	011839JN8	2.250%	2026	Dec	Serial	AMT		725,000	0	0	725,000
A2	011839JP3	2.350%	2027	Jun	Serial	AMT		730,000	0	0	730,000
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT		745,000	0	0	745,000
A2	011839JR9	2.450%	2028	Jun	Serial	AMT		745,000	0	0	745,000
A2	011839JS7	2.500%	2028	Dec	Serial	AMT		760,000	0	0	760,000
A2	011839JT5	2.550%	2029	Jun	Serial	AMT		770,000	0	0	770,000
A2	011839JU2	2.600%	2029	Dec	Serial	AMT		785,000	0	0	785,000
A2	011839JX6	2.650%	2030	Jun	Serial	AMT		795,000	0	0	795,000
A2	011839JV0	2.750%	2030	Dec	Serial	AMT		825,000	0	0	825,000
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT		825,000	0	0	825,000
A2	011839JW8	2.900%	2031	Dec	Serial	AMT		835,000	0	0	835,000
A2	011839JY4	3.000%	2033	Dec	Term	AMT		3,445,000	0	3,445,000	0
A2	011839KA4	3.100%	2035	Dec	Term	AMT		3,645,000	0	3,645,000	0
A1	011839HS9	2.850%	2037	Dec	Serial			860,000	0	0	860,000
A2	011839KC0	3.200%	2037	Dec	Term	AMT		3,140,000	0	3,140,000	0
							C1611 Total	**$32,150,000**	**$12,520,000**	**$10,230,000**	**$9,400,000**
C1612	**Veterans Collateralized Bonds, 2016 Second**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA*	*Aaa* / *N/A*
2	011839LR6	1.250%	2022	Jun	Serial			345,000	345,000	0	0
2	011839LS4	1.350%	2022	Dec	Serial			345,000	345,000	0	0
2	011839LT2	1.400%	2023	Jun	Serial			350,000	350,000	0	0
2	011839LU9	1.500%	2023	Dec	Serial			355,000	355,000	0	0

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										**S and P**	**Moodys** **Fitch**
C1612	**Veterans Collateralized Bonds, 2016 Second**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA*	*Aaa* *N/A*
2	011839LV7	1.550%	2024	Jun	Serial			355,000	355,000	0	0
2	011839LW5	1.650%	2024	Dec	Serial			360,000	360,000	0	0
2	011839LX3	1.750%	2025	Jun	Serial			365,000	365,000	0	0
2	011839LY1	1.850%	2025	Dec	Serial			370,000	370,000	0	0
2	011839LZ8	1.900%	2026	Jun	Serial			370,000	370,000	0	0
2	011839MA2	1.950%	2026	Dec	Serial			375,000	0	0	375,000
2	011839MB0	2.050%	2027	Jun	Serial			380,000	0	0	380,000
2	011839MC8	2.100%	2027	Dec	Serial			385,000	0	0	385,000
2	011839MD6	2.150%	2028	Jun	Serial			390,000	0	0	390,000
2	011839ME4	2.200%	2028	Dec	Serial			395,000	0	0	395,000
2	011839MN4	2.250%	2029	Jun	Serial			405,000	0	0	405,000
2	011839MF1	2.300%	2029	Dec	Serial			410,000	0	0	410,000
2	011839MP9	2.350%	2030	Jun	Serial			415,000	0	0	415,000
2	011839MG9	2.450%	2030	Dec	Serial			420,000	0	0	420,000
2	011839MQ7	2.550%	2031	Jun	Serial			430,000	0	0	430,000
2	011839MH7	2.600%	2031	Dec	Serial			435,000	0	0	435,000
2	011839MJ3	2.700%	2032	Jun	Sinker			445,000	0	0	445,000
2	011839MJ3	2.700%	2032	Dec	Sinker			450,000	0	0	450,000
2	011839MJ3	2.700%	2033	Jun	Sinker			460,000	0	0	460,000
2	011839MJ3	2.700%	2033	Dec	Term			465,000	0	0	465,000
2	011839MK0	2.800%	2034	Jun	Sinker			475,000	0	0	475,000
2	011839MK0	2.800%	2034	Dec	Sinker			485,000	0	0	485,000
2	011839MK0	2.800%	2035	Jun	Sinker			490,000	0	0	490,000
2	011839MK0	2.800%	2035	Dec	Term			500,000	0	0	500,000
2	011839MR5	2.900%	2036	Jun	Sinker			510,000	0	0	510,000
2	011839MR5	2.900%	2036	Dec	Sinker			520,000	0	0	520,000
2	011839MR5	2.900%	2037	Jun	Sinker			530,000	0	0	530,000
2	011839MR5	2.900%	2037	Dec	Term			535,000	0	0	535,000
2	011839MM6	3.000%	2039	Dec	Term			2,255,000	0	2,255,000	0
2	011839ML8	3.050%	2046	Dec	Term			2,075,000	0	2,075,000	0
							C1612 Total	**$17,850,000**	**$3,215,000**	**$4,330,000**	**$10,305,000**
C1911	**Veterans Collateralized Bonds, 2019 First & Second**				**Exempt**	Prog: **211**	Yield: **3.217%**	Delivery: **3/21/2019**	Underwriter: **Fidelity/JP Morgan**	*AAA*	*Aaa* *N/A*
1	011839RY5	1.600%	2020	Jun	Serial			640,000	515,000	125,000	0
1	011839RZ2	1.650%	2020	Dec	Serial			645,000	405,000	240,000	0
1	011839SA6	1.700%	2021	Jun	Serial			650,000	405,000	245,000	0
1	011839SB4	1.750%	2021	Dec	Serial			655,000	405,000	250,000	0
1	011839SC2	1.800%	2022	Jun	Serial			660,000	410,000	250,000	0
1	011839SD0	1.850%	2022	Dec	Serial			665,000	410,000	255,000	0
1	011839SE8	1.900%	2023	Jun	Serial			670,000	415,000	255,000	0
1	011839SF5	1.950%	2023	Dec	Serial			675,000	420,000	255,000	0
1	011839SG3	2.000%	2024	Jun	Serial			680,000	420,000	260,000	0
1	011839SH1	2.050%	2024	Dec	Serial			695,000	435,000	260,000	0
1	011839SJ7	2.150%	2025	Jun	Serial			700,000	440,000	260,000	0
1	011839SK4	2.200%	2025	Dec	Serial			710,000	445,000	265,000	0
1	011839SL2	2.300%	2026	Jun	Serial			715,000	445,000	270,000	0
1	011839SM0	2.350%	2026	Dec	Serial			725,000	0	280,000	445,000
1	011839SN8	2.450%	2027	Jun	Serial			730,000	0	285,000	445,000
1	011839SP3	2.500%	2027	Dec	Serial			740,000	0	285,000	455,000
1	011839SQ1	2.600%	2028	Jun	Serial			755,000	0	285,000	470,000
1	011839SR9	2.650%	2028	Dec	Serial			765,000	0	290,000	475,000
1	011839SS7	2.700%	2029	Jun	Serial			770,000	0	290,000	480,000
1	011839ST5	2.750%	2029	Dec	Serial			780,000	0	300,000	480,000
1	011839SU2	2.800%	2030	Jun	Serial			795,000	0	305,000	490,000
1	011839SV0	2.850%	2030	Dec	Serial			805,000	0	305,000	500,000
1	011839SW8	2.900%	2031	Jun	Serial			820,000	0	315,000	505,000
1	011839SX6	2.950%	2031	Dec	Serial			830,000	0	320,000	510,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)									**S and P**	**Moodys**	**Fitch**
C1911	**Veterans Collateralized Bonds, 2019 First & Second**				**Exempt**	Prog: **211**	Yield: **3.217%**	Delivery: **3/21/2019**	Underwriter: **Fidelity/JP Morgan**	*AAA*	*Aaa* *N/A*
1	011839SY4	3.000%	2032	Jun	Serial			845,000	0	325,000	520,000
1	011839SZ1	3.050%	2032	Dec	Serial			855,000	0	855,000	0
1	011839TA5	3.100%	2033	Jun	Serial			875,000	0	875,000	0
1	011839TB3	3.150%	2033	Dec	Serial			885,000	0	885,000	0
1	011839TC1	3.200%	2034	Jun	Serial			900,000	0	900,000	0
1	011839TD9	3.250%	2034	Dec	Serial			915,000	0	915,000	0
1	011839TE7	3.300%	2035	Jun	Serial			935,000	0	935,000	0
1	011839TF4	3.350%	2035	Dec	Serial			950,000	0	950,000	0
1	011839TG2	3.400%	2036	Jun	Serial			965,000	0	965,000	0
1	011839TH0	3.450%	2036	Dec	Serial			985,000	0	985,000	0
1	011839TJ6	3.500%	2037	Jun	Serial			1,005,000	0	1,005,000	0
1	011839TK3	3.550%	2037	Dec	Serial			1,020,000	0	1,020,000	0
1	011839TP2	3.600%	2039	Dec	Term			4,285,000	0	4,285,000	0
2	011839UL9	4.000%	2040	Jun	Sinker		PAC	530,000	0	455,000	75,000
2	011839UL9	4.000%	2040	Dec	Sinker		PAC	540,000	0	465,000	75,000
2	011839UL9	4.000%	2041	Jun	Sinker		PAC	550,000	0	470,000	80,000
1	011839TT4	3.650%	2041	Dec	Term			2,440,000	0	2,440,000	0
2	011839UL9	4.000%	2041	Dec	Sinker		PAC	560,000	0	480,000	80,000
2	011839UL9	4.000%	2042	Jun	Sinker		PAC	575,000	0	490,000	85,000
2	011839UL9	4.000%	2042	Dec	Sinker		PAC	585,000	0	500,000	85,000
2	011839UL9	4.000%	2043	Jun	Sinker		PAC	595,000	0	510,000	85,000
1	011839TX5	3.700%	2043	Dec	Term			2,655,000	0	2,655,000	0
2	011839UL9	4.000%	2043	Dec	Sinker		PAC	605,000	0	520,000	85,000
2	011839UL9	4.000%	2044	Jun	Sinker		PAC	625,000	0	535,000	90,000
2	011839UL9	4.000%	2044	Dec	Sinker		PAC	635,000	0	545,000	90,000
2	011839UL9	4.000%	2045	Jun	Sinker		PAC	650,000	0	560,000	90,000
2	011839UL9	4.000%	2045	Dec	Sinker		PAC	660,000	0	565,000	95,000
2	011839UL9	4.000%	2046	Jun	Sinker		PAC	670,000	0	575,000	95,000
1	011839UD7	3.750%	2046	Dec	Term			4,375,000	0	4,375,000	0
2	011839UL9	4.000%	2046	Dec	Sinker		PAC	685,000	0	585,000	100,000
2	011839UL9	4.000%	2047	Jun	Sinker		PAC	700,000	0	600,000	100,000
2	011839UL9	4.000%	2047	Dec	Sinker		PAC	715,000	0	615,000	100,000
2	011839UL9	4.000%	2048	Jun	Sinker		PAC	725,000	0	625,000	100,000
2	011839UL9	4.000%	2048	Dec	Term		PAC	740,000	0	635,000	105,000
1	011839UK1	3.850%	2049	Dec	Term			6,490,000	0	6,490,000	0
							C1911 Total	**$60,000,000**	**$5,570,000**	**$47,040,000**	**$7,390,000**
C2311	**Veterans Collateralized Bonds, 2023 First**				**Exempt**	Prog: **212**	Yield: **4.333%**	Delivery: **7/27/2023**	Underwriter: **Fidelity/RayJames**	*AAA*	*Aaa* *N/A*
1	011839YY7	3.150%	2027	Jun	Serial			560,000	0	0	560,000
1	011839YZ4	3.200%	2027	Dec	Serial			570,000	0	0	570,000
1	011839ZA8	3.250%	2028	Jun	Serial			580,000	0	0	580,000
1	011839ZB6	3.300%	2028	Dec	Serial			590,000	0	0	590,000
1	011839ZC4	3.400%	2029	Jun	Serial			600,000	0	0	600,000
1	011839ZD2	3.450%	2029	Dec	Serial			610,000	0	0	610,000
1	011839ZE0	3.500%	2030	Jun	Serial			620,000	0	0	620,000
1	011839ZF7	3.600%	2030	Dec	Serial			630,000	0	0	630,000
1	011839ZG5	3.650%	2031	Jun	Serial			640,000	0	0	640,000
1	011839ZH3	3.700%	2031	Dec	Serial			655,000	0	0	655,000
1	011839ZJ9	3.750%	2032	Jun	Serial			665,000	0	0	665,000
1	011839ZK6	3.750%	2032	Dec	Serial			675,000	0	0	675,000
1	011839ZL4	3.800%	2033	Jun	Serial			690,000	0	0	690,000
1	011839ZM2	3.800%	2033	Dec	Serial			705,000	0	0	705,000
1	011839ZN0	3.850%	2034	Jun	Serial			715,000	0	0	715,000
1	011839ZP5	3.850%	2034	Dec	Serial			730,000	0	0	730,000
1	011839ZQ3	3.950%	2035	Jun	Serial			745,000	0	0	745,000
1	011839ZR1	3.950%	2035	Dec	Serial			760,000	0	0	760,000
1	011839ZS9	4.000%	2036	Jun	Serial			775,000	0	0	775,000

Collateralized Bonds (Veterans Mortgage Program) — S and P | Moodys | Fitch

C2311 Veterans Collateralized Bonds, 2023 First — Exempt — Prog: **212** — Yield: **4.333%** — Delivery: **7/27/2023** — Underwriter: **Fidelity/RayJames** — *AAA* *Aaa* *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
1	011839ZT7	4.000%	2036	Dec	Serial			790,000	0	0	790,000
1	011839ZU4	4.050%	2037	Jun	Serial			805,000	0	0	805,000
1	011839ZV2	4.050%	2037	Dec	Serial			820,000	0	0	820,000
1	011839ZW0	4.100%	2038	Jun	Serial			840,000	0	0	840,000
1	011839ZX8	4.100%	2038	Dec	Serial			855,000	0	0	855,000
1	011839ZY6	4.150%	2039	Jun	Serial			875,000	0	0	875,000
1	011839ZZ3	4.150%	2039	Dec	Serial			890,000	0	0	890,000
1	011839A23	4.200%	2040	Jun	Serial			910,000	0	0	910,000
1	011839A31	4.200%	2040	Dec	Serial			930,000	0	0	930,000
1	011839A49	4.250%	2041	Jun	Serial			950,000	0	0	950,000
1	011839A56	4.250%	2041	Dec	Serial			970,000	0	0	970,000
1	011839A64	4.350%	2042	Jun	Serial			990,000	0	0	990,000
1	011839A72	4.400%	2042	Dec	Serial			1,010,000	0	0	1,010,000
1	011839B30	4.450%	2043	Jun	Sinker			1,035,000	0	0	1,035,000
1	011839B30	4.450%	2043	Dec	Sinker			1,055,000	0	0	1,055,000
1	011839B30	4.450%	2044	Jun	Sinker			1,080,000	0	0	1,080,000
1	011839B30	4.450%	2044	Dec	Term			1,105,000	0	0	1,105,000
1	011839B71	4.500%	2045	Jun	Sinker			1,130,000	0	0	1,130,000
1	011839B71	4.500%	2045	Dec	Sinker			1,155,000	0	0	1,155,000
1	011839B71	4.500%	2046	Jun	Sinker			1,180,000	0	0	1,180,000
1	011839B71	4.500%	2046	Dec	Term			1,205,000	0	0	1,205,000
1	011839C39	4.550%	2047	Jun	Sinker			1,235,000	0	0	1,235,000
1	011839C39	4.550%	2047	Dec	Sinker			1,260,000	0	0	1,260,000
1	011839C39	4.550%	2048	Jun	Sinker			1,290,000	0	0	1,290,000
1	011839C39	4.550%	2048	Dec	Term			1,320,000	0	0	1,320,000
1	011839C70	4.600%	2049	Jun	Sinker			1,350,000	0	0	1,350,000
1	011839C70	4.600%	2049	Dec	Sinker			1,380,000	0	0	1,380,000
1	011839C70	4.600%	2050	Jun	Sinker			1,410,000	0	0	1,410,000
1	011839C70	4.600%	2050	Dec	Term			1,445,000	0	0	1,445,000
1	011839D38	4.650%	2051	Jun	Sinker			1,475,000	0	0	1,475,000
1	011839D38	4.650%	2051	Dec	Sinker			1,510,000	0	0	1,510,000
1	011839D38	4.650%	2052	Jun	Sinker			1,545,000	0	0	1,545,000
1	011839D38	4.650%	2052	Dec	Term			1,585,000	0	0	1,585,000
							C2311 Total	**$49,900,000**	**$0**	**$0**	**$49,900,000**

C2411 Veterans Collateralized Bonds, 2024 First — Exempt — Prog: **213** — Yield: **4.352%** — Delivery: **7/30/2024** — Underwriter: **Truist** — *AAA* *Aaa* *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
1	011839G27	3.250%	2027	June	Serial			800,000	0	0	800,000
1	011839G35	3.250%	2027	Dec	Serial			815,000	0	0	815,000
1	011839G43	3.300%	2028	June	Serial			830,000	0	0	830,000
1	011839G50	3.300%	2028	Dec	Serial			840,000	0	0	840,000
1	011839G68	3.350%	2029	June	Serial			855,000	0	0	855,000
1	011839G76	3.350%	2029	Dec	Serial			870,000	0	0	870,000
1	011839G84	3.450%	2030	June	Serial			885,000	0	0	885,000
1	011839G92	3.450%	2030	Dec	Serial			900,000	0	0	900,000
1	011839H26	3.500%	2031	June	Serial			915,000	0	0	915,000
1	011839H34	3.500%	2031	Dec	Serial			930,000	0	0	930,000
1	011839H42	3.600%	2032	June	Serial			945,000	0	0	945,000
1	011839H59	3.600%	2032	Dec	Serial			965,000	0	0	965,000
1	011839H67	3.700%	2033	June	Serial			980,000	0	0	980,000
1	011839H75	3.700%	2033	Dec	Serial			1,000,000	0	0	1,000,000
1	011839H83	3.850%	2034	June	Serial			1,020,000	0	0	1,020,000
1	011839H91	3.850%	2034	Dec	Serial			1,040,000	0	0	1,040,000
1	011839J24	3.900%	2035	June	Serial			1,060,000	0	0	1,060,000
1	011839J32	3.900%	2035	Dec	Serial			1,080,000	0	0	1,080,000
1	011839J40	3.950%	2036	June	Serial			1,100,000	0	0	1,100,000
1	011839J57	4.000%	2036	Dec	Serial			1,120,000	0	0	1,120,000
1	011839J65	4.000%	2037	June	Serial			1,145,000	0	0	1,145,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)									**S and P**	**Moodys**	**Fitch**
C2411	**Veterans Collateralized Bonds, 2024 First**				**Exempt**	Prog: **213**	Yield: **4.352%**	Delivery: **7/30/2024**	Underwriter: **Truist**	*AAA* *Aaa*	*N/A*
1	011839J73	4.050%	2037	Dec	Serial			1,165,000	0	0	1,165,000
1	011839K71	4.000%	2038	June	Sinker		Disc	1,190,000	0	0	1,190,000
1	011839K71	4.000%	2038	Dec	Sinker		Disc	1,215,000	0	0	1,215,000
1	011839K71	4.000%	2039	June	Sinker		Disc	1,240,000	0	0	1,240,000
1	011839K71	4.000%	2039	Dec	Sinker		Disc	1,265,000	0	0	1,265,000
1	011839K71	4.000%	2040	June	Sinker		Disc	1,290,000	0	0	1,290,000
1	011839K71	4.000%	2040	Dec	Sinker		Disc	1,315,000	0	0	1,315,000
1	011839K71	4.000%	2041	June	Sinker		Disc	1,340,000	0	0	1,340,000
1	011839K71	4.000%	2041	Dec	Term		Disc	1,370,000	0	0	1,370,000
1	011839L70	4.250%	2042	June	Sinker		Disc	1,395,000	0	0	1,395,000
1	011839L70	4.250%	2042	Dec	Sinker		Disc	1,425,000	0	0	1,425,000
1	011839L70	4.250%	2043	June	Sinker		Disc	1,455,000	0	0	1,455,000
1	011839L70	4.250%	2043	Dec	Sinker		Disc	1,485,000	0	0	1,485,000
1	011839L70	4.250%	2044	June	Sinker		Disc	1,515,000	0	0	1,515,000
1	011839L70	4.250%	2044	Dec	Sinker		Disc	1,550,000	0	0	1,550,000
1	011839L70	4.250%	2045	June	Sinker		Disc	1,580,000	0	0	1,580,000
1	011839L70	4.250%	2045	Dec	Term		Disc	1,615,000	0	0	1,615,000
1	011839M79	4.600%	2046	June	Sinker			1,650,000	0	0	1,650,000
1	011839M79	4.600%	2046	Dec	Sinker			1,690,000	0	0	1,690,000
1	011839M79	4.600%	2047	June	Sinker			1,725,000	0	0	1,725,000
1	011839M79	4.600%	2047	Dec	Sinker			1,765,000	0	0	1,765,000
1	011839M79	4.600%	2048	June	Sinker			1,805,000	0	0	1,805,000
1	011839M79	4.600%	2048	Dec	Sinker			1,850,000	0	0	1,850,000
1	011839M79	4.600%	2049	June	Sinker			1,890,000	0	0	1,890,000
1	011839M79	4.600%	2049	Dec	Term			1,935,000	0	0	1,935,000
1	011839N78	4.650%	2050	June	Sinker			1,980,000	0	0	1,980,000
1	011839N78	4.650%	2050	Dec	Sinker			2,025,000	0	0	2,025,000
1	011839N78	4.650%	2051	June	Sinker			2,075,000	0	0	2,075,000
1	011839N78	4.650%	2051	Dec	Sinker			2,120,000	0	0	2,120,000
1	011839N78	4.650%	2052	June	Sinker			2,170,000	0	0	2,170,000
1	011839N78	4.650%	2052	Dec	Sinker			2,220,000	0	0	2,220,000
1	011839N78	4.650%	2053	June	Sinker			2,270,000	0	0	2,270,000
1	011839N78	4.650%	2053	Dec	Term			2,325,000	0	0	2,325,000
							C2411 Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
C2511	**Veterans Collateralized Bonds, 2025 First**				**Exempt**	Prog: **214**	Yield: **4.592%**	Delivery: **9/30/2025**	Underwriter: **Robert W. Baird**	*AAA* *Aaa*	*N/A*
1	011839T56	2.500%	2026	Jun	Serial			960,000	960,000	0	0
1	011839T64	2.500%	2026	Dec	Serial			975,000	0	0	975,000
1	011839T72	2.500%	2027	Jun	Serial			985,000	0	0	985,000
1	011839T80	2.550%	2027	Dec	Serial			995,000	0	0	995,000
1	011839T98	2.650%	2028	Jun	Serial			1,010,000	0	0	1,010,000
1	011839U21	2.700%	2028	Dec	Serial			1,025,000	0	0	1,025,000
1	011839U39	2.750%	2029	Jun	Serial			1,035,000	0	0	1,035,000
1	011839U47	2.800%	2029	Dec	Serial			1,050,000	0	0	1,050,000
1	011839U54	3.000%	2030	Jun	Serial			1,065,000	0	0	1,065,000
1	011839U62	3.050%	2030	Dec	Serial			1,080,000	0	0	1,080,000
1	011839U70	3.200%	2031	Jun	Serial			1,100,000	0	0	1,100,000
1	011839U88	3.300%	2031	Dec	Serial			1,115,000	0	0	1,115,000
1	011839U96	3.500%	2032	Jun	Serial			1,135,000	0	0	1,135,000
1	011839V20	3.500%	2032	Dec	Serial			1,155,000	0	0	1,155,000
1	011839V38	3.550%	2033	Jun	Serial			1,175,000	0	0	1,175,000
1	011839V46	3.600%	2033	Dec	Serial			1,195,000	0	0	1,195,000
1	011839V53	3.700%	2034	Jun	Serial			1,215,000	0	0	1,215,000
1	011839V61	3.750%	2034	Dec	Serial			1,240,000	0	0	1,240,000
1	011839V79	3.850%	2035	Jun	Serial			1,265,000	0	0	1,265,000
1	011839V87	4.000%	2035	Dec	Serial			1,285,000	0	0	1,285,000
1	011839W29	4.000%	2036	Jun	Sinker			1,315,000	0	0	1,315,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)									S and P	Moodys	Fitch
C2511	**Veterans Collateralized Bonds, 2025 First**				**Exempt**	Prog: **214**	Yield: **4.592%**	Delivery: **9/30/2025**	Underwriter: **Robert W. Baird**	*AAA*	*Aaa* / *N/A*
1	011839W29	4.000%	2036	Dec	Term			1,340,000	0	0	1,340,000
1	011839W45	4.100%	2037	Jun	Sinker			1,365,000	0	0	1,365,000
1	011839W45	4.100%	2037	Dec	Term			1,395,000	0	0	1,395,000
1	011839W45	4.200%	2038	Jun	Sinker			1,420,000	0	0	1,420,000
1	011839W60	4.200%	2038	Dec	Term			1,450,000	0	0	1,450,000
1	011839W60	4.350%	2039	Jun	Sinker			1,485,000	0	0	1,485,000
1	011839W86	4.350%	2039	Dec	Term			1,515,000	0	0	1,515,000
1	011839W86	4.500%	2040	Jun	Sinker			1,550,000	0	0	1,550,000
1	011839X28	4.500%	2040	Dec	Term			1,585,000	0	0	1,585,000
1	011839X28	4.600%	2041	Jun	Sinker			1,620,000	0	0	1,620,000
1	011839X44	4.600%	2041	Dec	Term			1,655,000	0	0	1,655,000
1	011839X44	4.650%	2042	Jun	Sinker			1,695,000	0	0	1,695,000
1	011839X69	4.650%	2042	Dec	Term			1,735,000	0	0	1,735,000
1	011839Y43	4.750%	2043	Jun	Sinker			1,775,000	0	0	1,775,000
1	011839Y43	4.750%	2043	Dec	Sinker			1,815,000	0	0	1,815,000
1	011839Y43	4.750%	2044	Jun	Sinker			1,860,000	0	0	1,860,000
1	011839Y43	4.750%	2044	Dec	Sinker			1,905,000	0	0	1,905,000
1	011839Y43	4.750%	2045	Jun	Sinker			1,950,000	0	0	1,950,000
1	011839Y43	4.750%	2045	Dec	Term			1,995,000	0	0	1,995,000
1	011839Z42	4.875%	2046	Jun	Sinker			2,040,000	0	0	2,040,000
1	011839Z42	4.875%	2046	Dec	Sinker			2,090,000	0	0	2,090,000
1	011839Z42	4.875%	2047	Jun	Sinker			2,140,000	0	0	2,140,000
1	011839Z42	4.875%	2047	Dec	Sinker			2,195,000	0	0	2,195,000
1	011839Z42	4.875%	2048	Jun	Sinker			2,250,000	0	0	2,250,000
1	011839Z42	4.875%	2048	Dec	Sinker			2,305,000	0	0	2,305,000
1	011839Z42	4.875%	2049	Jun	Sinker			2,360,000	0	0	2,360,000
1	011839Z42	4.875%	2049	Dec	Term			2,415,000	0	0	2,415,000
1	0118392E6	5.000%	2050	Jun	Sinker			2,475,000	0	0	2,475,000
1	0118392E6	5.000%	2050	Dec	Sinker			2,535,000	0	0	2,535,000
1	0118392E6	5.000%	2051	Jun	Sinker			2,600,000	0	0	2,600,000
1	0118392E6	5.000%	2051	Dec	Sinker			2,665,000	0	0	2,665,000
1	0118392E6	5.000%	2052	Jun	Sinker			2,730,000	0	0	2,730,000
1	0118392E6	5.000%	2052	Dec	Sinker			2,800,000	0	0	2,800,000
1	0118392E6	5.000%	2053	Jun	Sinker			2,870,000	0	0	2,870,000
1	0118392E6	5.000%	2053	Dec	Sinker			2,940,000	0	0	2,940,000
1	0118392E6	5.000%	2054	Jun	Sinker			3,015,000	0	0	3,015,000
1	0118392E6	5.000%	2054	Dec	Term			3,090,000	0	0	3,090,000
							C2511 Total	**$100,000,000**	**$960,000**	**$0**	**$99,040,000**
							Collateralized Bonds (Veterans Mortgage Program) Total	**$334,900,000**	**$22,265,000**	**$61,600,000**	**$251,035,000**
General Mortgage Revenue Bonds II									S and P	Moodys	Fitch
GM16A	**General Mortgage Revenue Bonds II, 2016 Series A**				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AAA*	*Aaa* / *AA+*
	01170REL2	0.450%	2017	Jun	Serial			1,195,000	1,195,000	0	0
	01170REM0	0.500%	2017	Dec	Serial			1,345,000	1,345,000	0	0
	01170REN8	0.700%	2018	Jun	Serial			2,055,000	2,055,000	0	0
	01170REP3	0.750%	2018	Dec	Serial			2,065,000	2,065,000	0	0
	01170REQ1	0.900%	2019	Jun	Serial			2,075,000	2,075,000	0	0
	01170RER9	0.950%	2019	Dec	Serial			2,090,000	2,090,000	0	0
	01170RES7	1.050%	2020	Jun	Serial			2,100,000	2,100,000	0	0
	01170RET5	1.100%	2020	Dec	Serial			2,110,000	2,110,000	0	0
	01170REU2	1.250%	2021	Jun	Serial			2,125,000	2,125,000	0	0
	01170REV0	1.300%	2021	Dec	Serial			2,145,000	2,145,000	0	0
	01170REW8	1.500%	2022	Jun	Serial			2,160,000	2,160,000	0	0
	01170REX6	1.550%	2022	Dec	Serial			2,180,000	2,180,000	0	0
	01170REY4	1.700%	2023	Jun	Serial			2,200,000	2,200,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AAA*	*Aaa* / *AA+*
01170REZ1	1.750%	2023	Dec	Serial			2,225,000	2,225,000	0	0
01170RFA5	1.850%	2024	Jun	Serial			2,245,000	2,245,000	0	0
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	2,265,000	0	0
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	2,295,000	0	0
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	2,315,000	0	0
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	2,345,000	0	0
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0	2,375,000
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0	2,400,000
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0	2,430,000
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	820,000	1,220,000
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	265,000	0
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	270,000	0
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	815,000	1,260,000
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	275,000	0
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	840,000	1,275,000
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	850,000	1,300,000
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	285,000	0
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	285,000	0
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	860,000	1,330,000
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	885,000	1,345,000
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	290,000	0
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	295,000	0
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	900,000	1,370,000
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	300,000	0
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	915,000	1,395,000
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	305,000	0
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	930,000	1,425,000
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	310,000	0
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	945,000	1,445,000
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	970,000	1,460,000
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	320,000	0
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	325,000	0
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	970,000	1,505,000
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	330,000	0
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	335,000	0
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	340,000	0
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	350,000	0
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	355,000	0
01170RFJ6	3.150%	2036	Dec	Term			5,890,000	0	5,890,000	0
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	360,000	0
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	370,000	0
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	375,000	0
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	380,000	0
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	390,000	0
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	395,000	0
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	405,000	0
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	410,000	0
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	420,000	0
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	425,000	0
01170RFK3	3.250%	2041	Dec	Term			2,845,000	0	2,845,000	0
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	435,000	0
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	445,000	0
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	450,000	0
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	460,000	0
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	470,000	0
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	480,000	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									S and P / Moodys / Fitch	
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AAA* / *Aaa*	*AA+*
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	485,000	0
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	495,000	0
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	505,000	0
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	305,000	0
01170RFL1	3.350%	2046	Dec	Term			3,800,000	0	3,800,000	0
						GM16A Total	**$100,000,000**	**$39,535,000**	**$36,930,000**	**$23,535,000**
GM18A General Mortgage Revenue Bonds II, 2018 Series A				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AAA* / *Aaa*	*N/A*
01170RFS6	1.550%	2019	Jun	Serial			845,000	845,000	0	0
01170RFT4	1.650%	2019	Dec	Serial			865,000	865,000	0	0
01170RFU1	1.800%	2020	Jun	Serial			885,000	885,000	0	0
01170RFV9	1.900%	2020	Dec	Serial			1,015,000	975,000	40,000	0
01170RFW7	2.000%	2021	Jun	Serial			925,000	880,000	45,000	0
01170RFX5	2.050%	2021	Dec	Serial			945,000	900,000	45,000	0
01170RFY3	2.150%	2022	Jun	Serial			965,000	915,000	50,000	0
01170RFZ0	2.200%	2022	Dec	Serial			2,480,000	2,360,000	120,000	0
01170RGA4	2.300%	2023	Jun	Serial			1,005,000	955,000	50,000	0
01170RGB2	2.400%	2023	Dec	Serial			1,030,000	980,000	50,000	0
01170RGC0	2.500%	2024	Jun	Serial			1,050,000	1,000,000	50,000	0
01170RGD8	2.600%	2024	Dec	Serial			1,075,000	1,025,000	50,000	0
01170RGE6	2.650%	2025	Jun	Serial			1,095,000	1,045,000	50,000	0
01170RGF3	2.750%	2025	Dec	Serial			1,670,000	1,585,000	85,000	0
01170RGG1	2.850%	2026	Jun	Serial			1,695,000	1,610,000	85,000	0
01170RGH9	2.900%	2026	Dec	Serial			710,000	0	35,000	675,000
01170RGJ5	2.950%	2027	Jun	Serial			2,195,000	0	110,000	2,085,000
01170RGK2	3.000%	2027	Dec	Serial			3,065,000	0	3,065,000	0
01170RGL0	3.050%	2028	Jun	Serial			2,680,000	0	2,680,000	0
01170RGM8	3.100%	2028	Dec	Serial			415,000	0	415,000	0
01170RGN6	3.200%	2029	Jun	Serial			2,735,000	0	2,735,000	0
01170RGP1	3.250%	2029	Dec	Serial			2,125,000	0	2,125,000	0
01170RGQ9	3.300%	2030	Jun	Serial			355,000	0	355,000	0
01170RGR7	3.350%	2030	Dec	Serial			760,000	0	760,000	0
01170RGS5	3.450%	2033	Dec	Term			11,960,000	0	11,960,000	0
01170RGT3	3.700%	2038	Dec	Term			17,785,000	0	17,785,000	0
01170RGV8	4.000%	2040	Dec	Sinker		PAC	1,500,000	0	1,230,000	270,000
01170RGU0	3.750%	2040	Dec	Term			6,755,000	0	6,755,000	0
01170RGV8	4.000%	2041	Jun	Sinker		PAC	2,180,000	0	1,800,000	380,000
01170RGV8	4.000%	2041	Dec	Sinker		PAC	2,225,000	0	1,825,000	400,000
01170RGV8	4.000%	2042	Jun	Sinker		PAC	2,270,000	0	1,870,000	400,000
01170RGV8	4.000%	2042	Dec	Sinker		PAC	2,320,000	0	1,900,000	420,000
01170RGV8	4.000%	2043	Jun	Sinker		PAC	2,370,000	0	1,950,000	420,000
01170RGV8	4.000%	2043	Dec	Sinker		PAC	2,420,000	0	1,985,000	435,000
01170RGV8	4.000%	2044	Jun	Sinker		PAC	2,475,000	0	2,035,000	440,000
01170RGV8	4.000%	2044	Dec	Sinker		PAC	2,525,000	0	2,065,000	460,000
01170RGV8	4.000%	2045	Jun	Sinker		PAC	2,585,000	0	2,125,000	460,000
01170RGV8	4.000%	2045	Dec	Sinker		PAC	2,640,000	0	2,165,000	475,000
01170RGV8	4.000%	2046	Jun	Sinker		PAC	2,695,000	0	2,215,000	480,000
01170RGV8	4.000%	2046	Dec	Sinker		PAC	2,755,000	0	2,260,000	495,000
01170RGV8	4.000%	2047	Jun	Sinker		PAC	2,815,000	0	2,310,000	505,000
01170RGV8	4.000%	2047	Dec	Sinker		PAC	2,870,000	0	2,355,000	515,000
01170RGV8	4.000%	2048	Jun	Sinker		PAC	2,695,000	0	2,210,000	485,000
01170RGV8	4.000%	2048	Dec	Term		PAC	835,000	0	675,000	160,000
						GM18A Total	**$109,260,000**	**$16,825,000**	**$82,475,000**	**$9,960,000**
GM18B General Mortgage Revenue Bonds II, 2018 Series B				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AAA* / *Aaa*	*N/A*
01170RGW6	5.000%	2031	Dec	Serial	Prem	Pre-Ulm	28,465,000	0	0	28,465,000
01170RGX4	3.450%	2033	Dec	Term		Pre-Ulm	20,000,000	0	20,000,000	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM18B General Mortgage Revenue Bonds II, 2018 Series B				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AAA*	*Aaa* / *N/A*
01170RGY2	3.550%	2035	Dec	Term		Pre-Ulm	10,055,000	0	10,055,000	0
						GM18B Total	**$58,520,000**	**$0**	**$30,055,000**	**$28,465,000**
GM19A General Mortgage Revenue Bonds II, 2019 Series A				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AAA*	*Aaa* / *N/A*
01170RGZ9	1.100%	2020	Jun	Serial			1,035,000	1,035,000	0	0
01170RHA3	1.150%	2020	Dec	Serial			1,990,000	1,990,000	0	0
01170RHB1	1.200%	2021	Jun	Serial			1,175,000	1,175,000	0	0
01170RHC9	1.250%	2021	Dec	Serial			1,900,000	1,900,000	0	0
01170RHD7	1.300%	2022	Jun	Serial			1,220,000	1,220,000	0	0
01170RHE5	1.350%	2022	Dec	Serial			1,155,000	1,155,000	0	0
01170RHF2	1.400%	2023	Jun	Serial			1,225,000	1,225,000	0	0
01170RHG0	1.450%	2023	Dec	Serial			1,805,000	1,805,000	0	0
01170RHH8	1.500%	2024	Jun	Serial			1,945,000	1,945,000	0	0
01170RHJ4	1.550%	2024	Dec	Serial			2,055,000	2,055,000	0	0
01170RHK1	1.600%	2025	Jun	Serial			1,585,000	1,585,000	0	0
01170RHL9	1.625%	2025	Dec	Serial			2,130,000	2,130,000	0	0
01170RHM7	1.650%	2026	Jun	Serial			1,915,000	1,915,000	0	0
01170RHN5	1.700%	2026	Dec	Serial			1,955,000	0	0	1,955,000
01170RHP0	1.750%	2027	Jun	Serial			1,995,000	0	0	1,995,000
01170RHQ8	1.800%	2027	Dec	Serial			2,035,000	0	0	2,035,000
01170RHR6	1.850%	2028	Jun	Serial			1,950,000	0	0	1,950,000
01170RHS4	1.900%	2028	Dec	Serial			2,050,000	0	0	2,050,000
01170RHT2	1.950%	2029	Jun	Serial			2,175,000	0	0	2,175,000
01170RHU9	2.000%	2029	Dec	Serial			2,330,000	0	0	2,330,000
01170RHV7	2.050%	2030	Jun	Serial			2,155,000	0	0	2,155,000
01170RHW5	2.100%	2030	Dec	Serial			2,250,000	0	0	2,250,000
01170RHX3	2.150%	2031	Jun	Serial			2,300,000	0	0	2,300,000
01170RHY1	2.200%	2031	Dec	Serial			3,670,000	0	0	3,670,000
01170RHZ8	2.250%	2032	Jun	Serial			2,445,000	0	0	2,445,000
01170RJA1	2.250%	2032	Dec	Serial			2,495,000	0	0	2,495,000
01170RJB9	2.500%	2033	Jun	Sinker			2,545,000	0	0	2,545,000
01170RJB9	2.500%	2033	Dec	Sinker			2,595,000	0	0	2,595,000
01170RJB9	2.500%	2034	Jun	Sinker			2,650,000	0	0	2,650,000
01170RJB9	2.500%	2034	Dec	Term			2,710,000	0	0	2,710,000
01170RJC7	2.700%	2035	Jun	Sinker			2,760,000	0	0	2,760,000
01170RJD5	3.750%	2035	Dec	Sinker	Prem	PAC	1,050,000	0	740,000	310,000
01170RJC7	2.700%	2035	Dec	Sinker			1,765,000	0	0	1,765,000
01170RJD5	3.750%	2036	Jun	Sinker	Prem	PAC	1,540,000	0	1,095,000	445,000
01170RJC7	2.700%	2036	Jun	Sinker			1,335,000	0	0	1,335,000
01170RJD5	3.750%	2036	Dec	Sinker	Prem	PAC	1,575,000	0	1,115,000	460,000
01170RJC7	2.700%	2036	Dec	Sinker			1,360,000	0	0	1,360,000
01170RJD5	3.750%	2037	Jun	Sinker	Prem	PAC	1,610,000	0	1,145,000	465,000
01170RJC7	2.700%	2037	Jun	Sinker			1,390,000	0	0	1,390,000
01170RJD5	3.750%	2037	Dec	Sinker	Prem	PAC	1,645,000	0	1,165,000	480,000
01170RJC7	2.700%	2037	Dec	Sinker			1,415,000	0	0	1,415,000
01170RJD5	3.750%	2038	Jun	Sinker	Prem	PAC	1,680,000	0	1,190,000	490,000
01170RJC7	2.700%	2038	Jun	Sinker			1,440,000	0	0	1,440,000
01170RJD5	3.750%	2038	Dec	Sinker	Prem	PAC	1,715,000	0	1,215,000	500,000
01170RJC7	2.700%	2038	Dec	Sinker			1,470,000	0	0	1,470,000
01170RJC7	2.700%	2039	Jun	Sinker			1,500,000	0	0	1,500,000
01170RJD5	3.750%	2039	Jun	Sinker	Prem	PAC	1,755,000	0	1,245,000	510,000
01170RJD5	3.750%	2039	Dec	Sinker	Prem	PAC	1,795,000	0	1,270,000	525,000
01170RJC7	2.700%	2039	Dec	Term			1,525,000	0	0	1,525,000
01170RJE3	2.900%	2040	Jun	Sinker			1,555,000	0	950,000	605,000
01170RJD5	3.750%	2040	Jun	Sinker	Prem	PAC	1,835,000	0	1,300,000	535,000
01170RJE3	2.900%	2040	Dec	Sinker			1,585,000	0	970,000	615,000
01170RJD5	3.750%	2040	Dec	Sinker	Prem	PAC	1,875,000	0	1,330,000	545,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II								S and P	Moodys	Fitch
GM19A General Mortgage Revenue Bonds II, 2019 Series A				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AAA*	*Aaa* *N/A*
01170RJE3	2.900%	2041	Jun	Sinker			1,615,000	0	990,000	625,000
01170RJD5	3.750%	2041	Jun	Sinker	Prem	PAC	1,915,000	0	1,355,000	560,000
01170RJD5	3.750%	2041	Dec	Sinker	Prem	PAC	1,955,000	0	1,385,000	570,000
01170RJE3	2.900%	2041	Dec	Sinker			1,645,000	0	1,010,000	635,000
01170RJD5	3.750%	2042	Jun	Sinker	Prem	PAC	2,000,000	0	1,420,000	580,000
01170RJE3	2.900%	2042	Jun	Sinker			1,680,000	0	1,030,000	650,000
01170RJE3	2.900%	2042	Dec	Sinker			1,710,000	0	1,045,000	665,000
01170RJD5	3.750%	2042	Dec	Term	Prem	PAC	785,000	0	545,000	240,000
01170RJE3	2.900%	2043	Jun	Sinker			1,745,000	0	1,070,000	675,000
01170RJE3	2.900%	2043	Dec	Sinker			1,780,000	0	1,090,000	690,000
01170RJE3	2.900%	2044	Jun	Sinker			1,815,000	0	1,115,000	700,000
01170RJE3	2.900%	2044	Dec	Term			1,850,000	0	1,130,000	720,000
01170RJF0	2.950%	2049	Jun	Term			17,590,000	0	17,590,000	0
						GM19A Total	**$136,700,000**	**$21,135,000**	**$45,505,000**	**$70,060,000**
GM19B General Mortgage Revenue Bonds II, 2019 Series B				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AAA*	*Aaa* *N/A*
01170RJG8	5.000%	2030	Jun	Serial	Prem	Pre-Ulm	825,000	0	0	825,000
01170RJH6	5.000%	2031	Jun	Serial	Prem	Pre-Ulm	4,830,000	0	0	4,830,000
01170RJJ2	5.000%	2032	Dec	Sinker	Prem	Pre-Ulm	1,000,000	0	0	1,000,000
01170RJJ2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	9,000,000	0	0	9,000,000
01170RJJ2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	4,330,000	0	0	4,330,000
01170RJK9	2.500%	2034	Dec	Serial		Pre-Ulm	5,000,000	0	5,000,000	0
						GM19B Total	**$24,985,000**	**$0**	**$5,000,000**	**$19,985,000**
GM20A General Mortgage Revenue Bonds II, 2020 Series A				**Exempt**	Prog: **409**	Yield: **1.825%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	*AAA*	*Aaa* *N/A*
01170RJL7	0.250%	2021	Jun	Serial			1,790,000	1,790,000	0	0
01170RJM5	0.300%	2021	Dec	Serial			1,825,000	1,825,000	0	0
01170RJN3	0.350%	2022	Jun	Serial			1,860,000	1,860,000	0	0
01170RJP8	0.400%	2022	Dec	Serial			1,895,000	1,895,000	0	0
01170RJQ6	0.450%	2023	Jun	Serial			1,930,000	1,930,000	0	0
01170RJR4	0.550%	2023	Dec	Serial			1,965,000	1,965,000	0	0
01170RJS2	0.650%	2024	Jun	Serial			1,995,000	1,995,000	0	0
01170RJT0	0.700%	2024	Dec	Serial			2,040,000	2,040,000	0	0
01170RJU7	0.800%	2025	Jun	Serial			2,070,000	2,070,000	0	0
01170RJV5	0.950%	2025	Dec	Serial			2,110,000	2,110,000	0	0
01170RJW3	1.050%	2026	Jun	Serial			2,150,000	2,150,000	0	0
01170RJX1	1.100%	2026	Dec	Serial			2,185,000	0	0	2,185,000
01170RJY9	1.200%	2027	Jun	Serial			2,230,000	0	0	2,230,000
01170RJZ6	1.250%	2027	Dec	Serial			2,270,000	0	0	2,270,000
01170RKA9	1.350%	2028	Jun	Serial			2,310,000	0	0	2,310,000
01170RKB7	1.400%	2028	Dec	Serial			2,355,000	0	0	2,355,000
01170RKC5	1.500%	2029	Jun	Serial			2,395,000	0	0	2,395,000
01170RKD3	1.550%	2029	Dec	Serial			2,445,000	0	0	2,445,000
01170RKE1	1.650%	2030	Jun	Serial			2,485,000	0	0	2,485,000
01170RKF8	1.700%	2030	Dec	Serial			2,945,000	0	0	2,945,000
01170RKG6	1.800%	2031	Jun	Serial			3,005,000	0	0	3,005,000
01170RKH4	1.850%	2031	Dec	Serial			3,055,000	0	0	3,055,000
01170RKJ0	1.900%	2032	Jun	Serial			3,115,000	0	0	3,115,000
01170RKK7	1.900%	2032	Dec	Serial			3,165,000	0	0	3,165,000
01170RKL5	1.950%	2033	Jun	Serial			3,230,000	0	0	3,230,000
01170RKM3	1.950%	2033	Dec	Serial			3,285,000	0	0	3,285,000
01170RKN1	2.000%	2034	Jun	Sinker			3,340,000	0	0	3,340,000
01170RKN1	2.000%	2034	Dec	Sinker			3,410,000	0	0	3,410,000
01170RKN1	2.000%	2035	Jun	Sinker			3,465,000	0	0	3,465,000
01170RKN1	2.000%	2035	Dec	Term			3,530,000	0	0	3,530,000
01170RKP6	2.050%	2036	Jun	Sinker			3,590,000	0	0	3,590,000
01170RKP6	2.050%	2036	Dec	Sinker			3,660,000	0	0	3,660,000

General Mortgage Revenue Bonds II

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GM20A General Mortgage Revenue Bonds II, 2020 Series A — **Exempt** — Prog: **409** — Yield: **1.825%** — Delivery: **9/15/2020** — Underwriter: **Jefferies** — *AAA* *Aaa* *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170RKP6	2.050%	2037	Jun	Term			2,390,000	0	0	2,390,000
01170RKQ4	3.250%	2037	Jun	Sinker	Prem	PAC	1,335,000	0	850,000	485,000
01170RKQ4	3.250%	2037	Dec	Sinker	Prem	PAC	3,790,000	0	2,410,000	1,380,000
01170RKQ4	3.250%	2038	Jun	Sinker	Prem	PAC	3,860,000	0	2,465,000	1,395,000
01170RKQ4	3.250%	2038	Dec	Sinker	Prem	PAC	3,930,000	0	2,500,000	1,430,000
01170RKQ4	3.250%	2039	Jun	Sinker	Prem	PAC	4,005,000	0	2,545,000	1,460,000
01170RKQ4	3.250%	2039	Dec	Sinker	Prem	PAC	4,070,000	0	2,595,000	1,475,000
01170RKQ4	3.250%	2040	Jun	Sinker	Prem	PAC	4,155,000	0	2,650,000	1,505,000
01170RKQ4	3.250%	2040	Dec	Sinker	Prem	PAC	4,220,000	0	2,685,000	1,535,000
01170RKQ4	3.250%	2041	Jun	Sinker	Prem	PAC	4,300,000	0	2,735,000	1,565,000
01170RKQ4	3.250%	2041	Dec	Sinker	Prem	PAC	4,380,000	0	2,790,000	1,590,000
01170RKQ4	3.250%	2042	Jun	Sinker	Prem	PAC	3,095,000	0	1,970,000	1,125,000
01170RKQ4	3.250%	2042	Dec	Sinker	Prem	PAC	1,780,000	0	1,135,000	645,000
01170RKQ4	3.250%	2043	Jun	Sinker	Prem	PAC	1,810,000	0	1,160,000	650,000
01170RKQ4	3.250%	2043	Dec	Sinker	Prem	PAC	1,840,000	0	1,165,000	675,000
01170RKQ4	3.250%	2044	Jun	Sinker	Prem	PAC	1,870,000	0	1,180,000	690,000
01170RKQ4	3.250%	2044	Dec	Term	Prem	PAC	1,240,000	0	780,000	460,000
						GM20A Total	**$135,170,000**	**$21,630,000**	**$31,615,000**	**$81,925,000**

GM20B General Mortgage Revenue Bonds II, 2020 Series B — **Exempt** — Prog: **409** — Yield: **1.825%** — Delivery: **9/15/2020** — Underwriter: **Jefferies** — *AAA* *Aaa* *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170RKR2	5.000%	2030	Dec	Serial	Prem	Pre-Ulm	10,000,000	0	0	10,000,000
01170RKS0	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	3,605,000	0	0	3,605,000
01170RKS0	5.000%	2031	Dec	Term	Prem	Pre-Ulm	5,650,000	0	0	5,650,000
01170RKT8	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	7,000,000	0	0	7,000,000
01170RKT8	5.000%	2032	Dec	Term	Prem	Pre-Ulm	10,620,000	0	0	10,620,000
01170RKU5	5.000%	2033	Jun	Serial	Prem	Pre-Ulm	7,800,000	0	0	7,800,000
01170RKV3	2.000%	2033	Dec	Sinker		Pre-Ulm	6,500,000	0	0	6,500,000
01170RKV3	2.000%	2034	Jun	Sinker		Pre-Ulm	6,500,000	0	0	6,500,000
01170RKV3	2.000%	2034	Dec	Sinker		Pre-Ulm	5,500,000	0	0	5,500,000
01170RKV3	2.000%	2035	Jun	Sinker		Pre-Ulm	5,500,000	0	0	5,500,000
01170RKV3	2.000%	2035	Dec	Term		Pre-Ulm	6,000,000	0	0	6,000,000
						GM20B Total	**$74,675,000**	**$0**	**$0**	**$74,675,000**

GM22A General Mortgage Revenue Bonds II, 2022 Series A — **Exempt** — Prog: **410** — Yield: **2.024%** — Delivery: **1/12/2022** — Underwriter: **Jefferies** — *AAA* *Aaa* *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170RKW1	0.150%	2022	Jun	Serial			195,000	195,000	0	0
01170RKX9	0.200%	2022	Dec	Serial			400,000	400,000	0	0
01170RKY7	0.300%	2023	Jun	Serial			410,000	410,000	0	0
01170RKZ4	0.350%	2023	Dec	Serial			415,000	415,000	0	0
01170RLA8	0.450%	2024	Jun	Serial			425,000	425,000	0	0
01170RLB6	0.500%	2024	Dec	Serial			430,000	430,000	0	0
01170RLC4	0.600%	2025	Jun	Serial			435,000	435,000	0	0
01170RLD2	0.700%	2025	Dec	Serial			445,000	445,000	0	0
01170RLE0	0.800%	2026	Jun	Serial			450,000	450,000	0	0
01170RLF7	0.900%	2026	Dec	Serial			460,000	0	0	460,000
01170RLG5	1.000%	2027	Jun	Serial			465,000	0	0	465,000
01170RLH3	1.150%	2027	Dec	Serial			475,000	0	0	475,000
01170RLJ9	1.250%	2028	Jun	Serial			485,000	0	0	485,000
01170RLK6	1.375%	2028	Dec	Serial			490,000	0	0	490,000
01170RLL4	1.500%	2029	Jun	Serial			500,000	0	0	500,000
01170RLM2	1.600%	2029	Dec	Serial			505,000	0	0	505,000
01170RLN0	1.650%	2030	Jun	Serial			515,000	0	0	515,000
01170RLP5	1.750%	2030	Dec	Serial			525,000	0	0	525,000
01170RLQ3	1.850%	2031	Jun	Serial			535,000	0	0	535,000
01170RLR1	1.900%	2031	Dec	Serial			540,000	0	0	540,000
01170RLS9	1.950%	2032	Jun	Serial			550,000	0	0	550,000
01170RLT7	2.000%	2032	Dec	Serial			560,000	0	0	560,000
01170RLU4	2.050%	2033	Jun	Serial			570,000	0	0	570,000

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GM22A General Mortgage Revenue Bonds II, 2022 Series A — Exempt — Prog: **410** — Yield: **2.024%** — Delivery: **1/12/2022** — Underwriter: **Jefferies** — *AAA* *Aaa* *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	01170RLV2	2.100%	2033	Dec	Serial			580,000	0	0	580,000
	01170RLW0	2.150%	2034	Jun	Sinker			595,000	0	0	595,000
	01170RLW0	2.150%	2034	Dec	Sinker			600,000	0	0	600,000
	01170RLW0	2.150%	2035	Jun	Sinker			610,000	0	0	610,000
	01170RLW0	2.150%	2035	Dec	Sinker			620,000	0	0	620,000
	01170RLW0	2.150%	2036	Jun	Sinker			630,000	0	0	630,000
	01170RLW0	2.150%	2036	Dec	Term			640,000	0	0	640,000
	01170RLX8	2.350%	2037	Jun	Sinker			655,000	0	0	655,000
	01170RLX8	2.350%	2037	Dec	Sinker			665,000	0	0	665,000
	01170RLX8	2.350%	2038	Jun	Sinker			670,000	0	0	670,000
	01170RLX8	2.350%	2038	Dec	Sinker			685,000	0	0	685,000
	01170RLX8	2.350%	2039	Jun	Sinker			695,000	0	0	695,000
	01170RLX8	2.350%	2039	Dec	Term			705,000	0	0	705,000
	01170RLY6	2.500%	2040	Jun	Sinker			720,000	0	0	720,000
	01170RLY6	2.500%	2040	Dec	Sinker			730,000	0	0	730,000
	01170RLY6	2.500%	2041	Jun	Sinker			740,000	0	0	740,000
	01170RLY6	2.500%	2041	Dec	Sinker			755,000	0	0	755,000
	01170RLY6	2.500%	2042	Jun	Sinker			765,000	0	0	765,000
	01170RLY6	2.500%	2042	Dec	Sinker			780,000	0	0	780,000
	01170RLY6	2.500%	2043	Jun	Term			190,000	0	0	190,000
	01170RLZ3	3.000%	2043	Jun	Sinker	Prem	PAC	600,000	0	300,000	300,000
	01170RLZ3	3.000%	2043	Dec	Sinker	Prem	PAC	805,000	0	400,000	405,000
	01170RLZ3	3.000%	2044	Jun	Sinker	Prem	PAC	820,000	0	405,000	415,000
	01170RLZ3	3.000%	2044	Dec	Sinker	Prem	PAC	835,000	0	420,000	415,000
	01170RLZ3	3.000%	2045	Jun	Sinker	Prem	PAC	845,000	0	420,000	425,000
	01170RLZ3	3.000%	2045	Dec	Sinker	Prem	PAC	860,000	0	425,000	435,000
	01170RLZ3	3.000%	2046	Jun	Sinker	Prem	PAC	875,000	0	435,000	440,000
	01170RLZ3	3.000%	2046	Dec	Sinker	Prem	PAC	890,000	0	435,000	455,000
	01170RLZ3	3.000%	2047	Jun	Sinker	Prem	PAC	905,000	0	450,000	455,000
	01170RLZ3	3.000%	2047	Dec	Sinker	Prem	PAC	920,000	0	455,000	465,000
	01170RLZ3	3.000%	2048	Jun	Sinker	Prem	PAC	935,000	0	460,000	475,000
	01170RLZ3	3.000%	2048	Dec	Sinker	Prem	PAC	950,000	0	470,000	480,000
	01170RLZ3	3.000%	2049	Jun	Sinker	Prem	PAC	970,000	0	475,000	495,000
	01170RLZ3	3.000%	2049	Dec	Sinker	Prem	PAC	985,000	0	485,000	500,000
	01170RLZ3	3.000%	2050	Jun	Sinker	Prem	PAC	1,005,000	0	500,000	505,000
	01170RLZ3	3.000%	2050	Dec	Sinker	Prem	PAC	1,020,000	0	505,000	515,000
	01170RLZ3	3.000%	2051	Jun	Term	Prem	PAC	1,035,000	0	505,000	530,000
							GM22A Total	**$39,065,000**	**$3,605,000**	**$7,545,000**	**$27,915,000**

GM22B General Mortgage Revenue Bonds II, 2022 Series B — Exempt — Prog: **410** — Yield: **2.024%** — Delivery: **1/12/2022** — Underwriter: **Jefferies** — *AAA* *Aaa* *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B-1	01170RMA7	1.650%	2030	Jun	Serial		Pre-Ulm	30,000	0	0	30,000
B-2	01170RMH2	5.000%	2030	Jun	Sinker	Prem	Pre-Ulm	5,000,000	0	0	5,000,000
B-1	01170RMB5	1.750%	2030	Dec	Serial		Pre-Ulm	3,025,000	0	0	3,025,000
B-2	01170RMH2	5.000%	2030	Dec	Term	Prem	Pre-Ulm	3,285,000	0	0	3,285,000
B-1	01170RMC3	1.850%	2031	Jun	Serial		Pre-Ulm	25,000	0	0	25,000
B-2	01170RMJ8	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	6,000,000	0	0	6,000,000
B-2	01170RMJ8	5.000%	2031	Dec	Term	Prem	Pre-Ulm	6,300,000	0	0	6,300,000
B-1	01170RMD1	1.950%	2032	Jun	Serial		Pre-Ulm	3,500,000	0	0	3,500,000
B-2	01170RMK5	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	3,475,000	0	0	3,475,000
B-1	01170RME9	2.000%	2032	Dec	Serial		Pre-Ulm	4,750,000	0	0	4,750,000
B-2	01170RMK5	5.000%	2032	Dec	Term	Prem	Pre-Ulm	4,680,000	0	0	4,680,000
B-1	01170RMF6	2.050%	2033	Jun	Serial		Pre-Ulm	3,025,000	0	0	3,025,000
B-2	01170RML3	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	7,500,000	0	0	7,500,000
B-2	01170RML3	5.000%	2033	Dec	Term	Prem	Pre-Ulm	7,525,000	0	0	7,525,000
B-1	01170RMG4	2.150%	2034	Jun	Sinker		Pre-Ulm	5,010,000	0	0	5,010,000
B-2	01170RMM1	5.000%	2034	Jun	Sinker	Prem	Pre-Ulm	4,785,000	0	0	4,785,000
B-1	01170RMG4	2.150%	2034	Dec	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000

General Mortgage Revenue Bonds II

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GM22B General Mortgage Revenue Bonds II, 2022 Series B **Exempt** Prog: **410** Yield: **2.024%** Delivery: **1/12/2022** Underwriter: **Jefferies** *AAA* *Aaa* *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B-2	01170RMM1	5.000%	2034	Dec	Term	Prem	Pre-Ulm	2,775,000	0	0	2,775,000
B-1	01170RMG4	2.150%	2035	Jun	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000
B-2	01170RMN9	5.000%	2035	Jun	Sinker	Prem	Pre-Ulm	2,025,000	0	0	2,025,000
B-1	01170RMG4	2.150%	2035	Dec	Sinker		Pre-Ulm	2,000,000	0	0	2,000,000
B-2	01170RMN9	5.000%	2035	Dec	Term	Prem	Pre-Ulm	1,775,000	0	0	1,775,000
B-1	01170RMG4	2.150%	2036	Jun	Term		Pre-Ulm	1,000,000	0	0	1,000,000
B-2	01170RMP4	5.000%	2036	Jun	Serial	Prem	Pre-Ulm	990,000	0	0	990,000
							GM22B Total	**$83,730,000**	**$0**	**$0**	**$83,730,000**

GM22C General Mortgage Revenue Bonds II, 2022 Series C **Exempt** Prog: **411** Yield: **4.290%** Delivery: **12/22/2022** Underwriter: **BOfA Securities** *AAA* *Aaa* *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170RMQ2	2.450%	2023	Jun	Serial			210,000	210,000	0	0
01170RMR0	2.550%	2023	Dec	Serial			580,000	580,000	0	0
01170RMS8	2.700%	2024	Jun	Serial			650,000	650,000	0	0
01170RMT6	2.750%	2024	Dec	Serial			670,000	670,000	0	0
01170RMU3	2.900%	2025	Jun	Serial			685,000	685,000	0	0
01170RMV1	2.950%	2025	Dec	Serial			705,000	705,000	0	0
01170RMW9	3.000%	2026	Jun	Serial			725,000	725,000	0	0
01170RMX7	3.050%	2026	Dec	Serial			745,000	0	0	745,000
01170RMY5	3.100%	2027	Jun	Serial			765,000	0	0	765,000
01170RMZ2	3.150%	2027	Dec	Serial			785,000	0	0	785,000
01170RNA6	3.300%	2028	Jun	Serial			805,000	0	0	805,000
01170RNB4	3.400%	2028	Dec	Serial			830,000	0	0	830,000
01170RNC2	3.450%	2029	Jun	Serial			850,000	0	0	850,000
01170RND0	3.500%	2029	Dec	Serial			875,000	0	0	875,000
01170RNE8	3.650%	2030	Jun	Serial			900,000	0	0	900,000
01170RNF5	3.700%	2030	Dec	Serial			925,000	0	0	925,000
01170RNG3	3.750%	2031	Jun	Serial			950,000	0	0	950,000
01170RNH1	3.800%	2031	Dec	Serial			975,000	0	0	975,000
01170RNJ7	3.850%	2032	Jun	Serial			1,000,000	0	0	1,000,000
01170RNK4	3.875%	2032	Dec	Serial			1,030,000	0	0	1,030,000
01170RNL2	3.950%	2033	Jun	Serial			1,055,000	0	0	1,055,000
01170RNM0	4.000%	2033	Dec	Serial	Prem		1,085,000	0	0	1,085,000
01170RNN8	4.000%	2034	Jun	Serial	Prem		1,115,000	0	0	1,115,000
01170RNP3	4.050%	2034	Dec	Serial			1,145,000	0	0	1,145,000
0117RNQ1	4.350%	2035	Jun	Sinker			1,180,000	0	535,000	645,000
0117RNQ1	4.350%	2035	Dec	Sinker			1,210,000	0	540,000	670,000
0117RNQ1	4.350%	2036	Jun	Sinker			1,245,000	0	560,000	685,000
0117RNQ1	4.350%	2036	Dec	Sinker			1,275,000	0	575,000	700,000
0117RNQ1	4.350%	2037	Jun	Sinker			1,310,000	0	585,000	725,000
0117RNQ1	4.350%	2037	Dec	Term			1,350,000	0	605,000	745,000
01170RNR9	4.600%	2038	Jun	Sinker			1,385,000	0	0	1,385,000
01170RNR9	4.600%	2038	Dec	Sinker			1,420,000	0	0	1,420,000
01170RNR9	4.600%	2039	Jun	Sinker			1,460,000	0	0	1,460,000
01170RNR9	4.600%	2039	Dec	Sinker			1,500,000	0	0	1,500,000
01170RNR9	4.600%	2040	Jun	Sinker			1,540,000	0	0	1,540,000
01170RNR9	4.600%	2040	Dec	Sinker			1,585,000	0	0	1,585,000
01170RNR9	4.600%	2041	Jun	Sinker			1,625,000	0	0	1,625,000
01170RNR9	4.600%	2041	Dec	Sinker			1,670,000	0	0	1,670,000
01170RNR9	4.600%	2042	Jun	Sinker			1,720,000	0	0	1,720,000
01170RNR9	4.600%	2042	Dec	Term			1,650,000	0	0	1,650,000
01170RNS7	4.750%	2043	Jun	Sinker			1,815,000	0	0	1,815,000
01170RNS7	4.750%	2043	Dec	Sinker			1,860,000	0	0	1,860,000
01170RNS7	4.750%	2044	Jun	Sinker			1,915,000	0	0	1,915,000
01170RNS7	4.750%	2044	Dec	Sinker			1,965,000	0	0	1,965,000
01170RNS7	4.750%	2045	Jun	Sinker			2,020,000	0	0	2,020,000
01170RNS7	4.750%	2045	Dec	Sinker			2,075,000	0	0	2,075,000
01170RNS7	4.750%	2046	Jun	Sinker			2,130,000	0	0	2,130,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									S and P / Moodys	Fitch
GM22C General Mortgage Revenue Bonds II, 2022 Series C				**Exempt**	Prog: **411**	Yield: **4.290%**	Delivery: **12/22/2022**	Underwriter: **BOfA Securities**	AAA / Aaa	N/A
01170RNT5	5.750%	2046	Dec	Sinker	Prem	PAC	1,745,000	0	570,000	1,175,000
01170RNS7	4.750%	2046	Dec	Term			445,000	0	0	445,000
01170RNT5	5.750%	2047	Jun	Sinker	Prem	PAC	2,250,000	0	740,000	1,510,000
01170RNT5	5.750%	2047	Dec	Sinker	Prem	PAC	2,310,000	0	760,000	1,550,000
01170RNT5	5.750%	2048	Jun	Sinker	Prem	PAC	2,375,000	0	775,000	1,600,000
01170RNT5	5.750%	2048	Dec	Sinker	Prem	PAC	2,440,000	0	800,000	1,640,000
01170RNT5	5.750%	2049	Jun	Sinker	Prem	PAC	2,505,000	0	820,000	1,685,000
01170RNT5	5.750%	2049	Dec	Sinker	Prem	PAC	2,575,000	0	845,000	1,730,000
01170RNT5	5.750%	2050	Jun	Sinker	Prem	PAC	2,645,000	0	865,000	1,780,000
01170RNT5	5.750%	2050	Dec	Sinker	Prem	PAC	2,715,000	0	890,000	1,825,000
01170RNT5	5.750%	2051	Jun	Sinker	Prem	PAC	2,790,000	0	910,000	1,880,000
01170RNT5	5.750%	2051	Dec	Sinker	Prem	PAC	2,865,000	0	935,000	1,930,000
01170RNT5	5.750%	2052	Jun	Sinker	Prem	PAC	2,525,000	0	825,000	1,700,000
01170RNT5	5.750%	2052	Dec	Term	Prem	PAC	815,000	0	265,000	550,000
						GM22C Total	**$87,965,000**	**$4,225,000**	**$13,400,000**	**$70,340,000**
GM24A General Mortgage Revenue Bonds II, 2024 Series A				**Exempt**	Prog: **412**	Yield: **4.056%**	Delivery: **3/5/2024**	Underwriter: **Jefferies**	AAA / Aaa	N/A
01170RNU2	3.200%	2024	Dec	Serial			445,000	445,000	0	0
01170RNV0	3.200%	2025	Jun	Serial			460,000	460,000	0	0
01170RNW8	3.200%	2025	Dec	Serial			475,000	475,000	0	0
01170RNX6	3.250%	2026	Jun	Serial			490,000	490,000	0	0
01170RNY4	3.250%	2026	Dec	Serial			505,000	0	0	505,000
01170RNZ1	3.350%	2027	Jun	Serial			520,000	0	0	520,000
01170RPA4	3.350%	2027	Dec	Serial			535,000	0	0	535,000
01170RPB2	3.400%	2028	Jun	Serial			555,000	0	0	555,000
01170RPC0	3.400%	2028	Dec	Serial			570,000	0	0	570,000
01170RPD8	3.450%	2029	Jun	Serial			590,000	0	0	590,000
01170RPE6	3.450%	2029	Dec	Serial			605,000	0	0	605,000
01170RPF3	3.550%	2030	Jun	Serial			625,000	0	0	625,000
01170RPG1	3.550%	2030	Dec	Serial			645,000	0	0	645,000
01170RPH9	3.625%	2031	Jun	Serial			665,000	0	0	665,000
01170RPJ5	3.625%	2031	Dec	Serial			685,000	0	0	685,000
01170RPK2	3.700%	2032	Jun	Serial			710,000	0	0	710,000
01170RPL0	3.700%	2032	Dec	Serial			730,000	0	0	730,000
01170RPM8	3.750%	2033	Jun	Serial			755,000	0	0	755,000
01170RPN6	3.750%	2033	Dec	Serial			775,000	0	0	775,000
01170RPP1	3.800%	2034	Jun	Serial			800,000	0	0	800,000
01170RPQ9	3.850%	2034	Dec	Serial			825,000	0	0	825,000
01170RPR7	3.900%	2035	Jun	Serial			850,000	0	0	850,000
01170RPS5	3.950%	2035	Dec	Serial			880,000	0	0	880,000
01170RPT3	4.125%	2036	Jun	Sinker			905,000	0	0	905,000
01170RPT3	4.125%	2036	Dec	Sinker			935,000	0	0	935,000
01170RPT3	4.125%	2037	Jun	Sinker			965,000	0	0	965,000
01170RPT3	4.125%	2037	Dec	Sinker			995,000	0	0	995,000
01170RPT3	4.125%	2038	Jun	Sinker			1,025,000	0	0	1,025,000
01170RPT3	4.125%	2038	Dec	Sinker			1,060,000	0	0	1,060,000
01170RPT3	4.125%	2039	Jun	Term			1,090,000	0	0	1,090,000
01170RPU0	4.500%	2039	Dec	Sinker			1,130,000	0	0	1,130,000
01170RPU0	4.500%	2040	Jun	Sinker			1,165,000	0	0	1,165,000
01170RPU0	4.500%	2040	Dec	Sinker			1,205,000	0	0	1,205,000
01170RPU0	4.500%	2041	Jun	Sinker			1,240,000	0	0	1,240,000
01170RPU0	4.500%	2041	Dec	Sinker			1,280,000	0	0	1,280,000
01170RPU0	4.500%	2042	Jun	Sinker			1,320,000	0	0	1,320,000
01170RPU0	4.500%	2042	Dec	Sinker			1,360,000	0	0	1,360,000
01170RPU0	4.500%	2043	Jun	Sinker			1,405,000	0	0	1,405,000
01170RPU0	4.500%	2043	Dec	Sinker			1,450,000	0	0	1,450,000
01170RPU0	4.500%	2044	Jun	Term			1,495,000	0	0	1,495,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										**S and P**	**Moodys** / **Fitch**
GM24A	**General Mortgage Revenue Bonds II, 2024 Series A**				**Exempt**	Prog: **412**	Yield: **4.056%**	Delivery: **3/5/2024**	Underwriter: **Jefferies**	*AAA*	*Aaa* / *N/A*
	01170RPV8	4.700%	2044	Dec	Sinker			1,540,000	0	0	1,540,000
	01170RPV8	4.700%	2045	Jun	Sinker			1,590,000	0	0	1,590,000
	01170RPV8	4.700%	2045	Dec	Sinker			1,640,000	0	0	1,640,000
	01170RPV8	4.700%	2046	Jun	Sinker			1,690,000	0	0	1,690,000
	01170RPV8	4.700%	2046	Dec	Sinker			1,745,000	0	0	1,745,000
	01170RPV8	4.700%	2047	Jun	Sinker			1,800,000	0	0	1,800,000
	01170RPV8	4.700%	2047	Dec	Sinker			1,855,000	0	0	1,855,000
	01170RPV8	4.700%	2048	Jun	Sinker			1,915,000	0	0	1,915,000
	01170RPV8	4.700%	2048	Dec	Sinker			1,975,000	0	0	1,975,000
	01170RPV8	4.700%	2049	Jun	Sinker			2,040,000	0	0	2,040,000
	01170RPV8	4.700%	2049	Dec	Term			1,300,000	0	0	1,300,000
	01170RPW6	6.000%	2049	Dec	Sinker	Prem	PAC	800,000	0	135,000	665,000
	01170RPW6	6.000%	2050	Jun	Sinker	Prem	PAC	2,170,000	0	345,000	1,825,000
	01170RPW6	6.000%	2050	Dec	Sinker	Prem	PAC	2,235,000	0	355,000	1,880,000
	01170RPW6	6.000%	2051	Jun	Sinker	Prem	PAC	2,310,000	0	370,000	1,940,000
	01170RPW6	6.000%	2051	Dec	Sinker	Prem	PAC	2,380,000	0	380,000	2,000,000
	01170RPW6	6.000%	2052	Jun	Sinker	Prem	PAC	2,455,000	0	385,000	2,070,000
	01170RPW6	6.000%	2052	Dec	Sinker	Prem	PAC	2,535,000	0	405,000	2,130,000
	01170RPW6	6.000%	2053	Jun	Sinker	Prem	PAC	2,615,000	0	420,000	2,195,000
	01170RPW6	6.000%	2053	Dec	Sinker	Prem	PAC	2,695,000	0	430,000	2,265,000
	01170RPW6	6.000%	2054	Jun	Term	Prem	PAC	995,000	0	150,000	845,000
							GM24A Total	**$75,000,000**	**$1,870,000**	**$3,375,000**	**$69,755,000**
GM24B	**General Mortgage Revenue Bonds II, 2024 Series B**				**Exempt**	Prog: **412**	Yield: **4.056%**	Delivery: **3/5/2024**	Underwriter: **Jefferies**	*AAA*	*Aaa* / *N/A*
B-1	01170RPX4	3.625%	2031	Jun	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQD7	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	4,380,000	0	0	4,380,000
B-1	01170RPY2	3.625%	2031	Dec	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQD7	5.000%	2031	Dec	Term	Prem	Pre-Ulm	4,380,000	0	0	4,380,000
B-1	01170RPZ9	3.700%	2032	Jun	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQE5	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	4,275,000	0	0	4,275,000
B-1	01170RQA3	3.700%	2032	Dec	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQE5	5.000%	2032	Dec	Term	Prem	Pre-Ulm	4,275,000	0	0	4,275,000
B-1	01170RQB1	3.750%	2033	Jun	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQF2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	3,275,000	0	0	3,275,000
B-1	01170RQC9	3.750%	2033	Dec	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQF2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	2,375,000	0	0	2,375,000
B-2	01170RQG0	5.000%	2034	Jun	Sinker	Prem	Pre-Ulm	1,820,000	0	0	1,820,000
B-2	01170RQG0	5.000%	2034	Dec	Term	Prem	Pre-Ulm	1,800,000	0	0	1,800,000
B-2	01170RQH8	5.000%	2035	Jun	Sinker	Prem	Pre-Ulm	1,770,000	0	0	1,770,000
B-2	01170RQH8	5.000%	2035	Dec	Term	Prem	Pre-Ulm	1,770,000	0	0	1,770,000
B-2	01170RQJ4	5.000%	2036	Jun	Sinker	Prem	Pre-Ulm	1,500,000	0	0	1,500,000
B-2	01170RQJ4	5.000%	2036	Dec	Term	Prem	Pre-Ulm	1,500,000	0	0	1,500,000
							GM24B Total	**$48,120,000**	**$0**	**$0**	**$48,120,000**
GM24C	**General Mortgage Revenue Bonds II, 2024 Series C**				**Taxable**	Prog: **412**	Yield: **N/A**	Delivery: **2/1/2024**	Underwriter: **Jefferies**	*AAA*	*Aaa* / *N/A*
	01170RQK1	5.033%	2024	Dec	Serial	Tax		630,000	630,000	0	0
	01170RQL9	4.933%	2025	Jun	Serial	Tax		655,000	655,000	0	0
	01170RQM7	4.933%	2025	Dec	Serial	Tax		680,000	680,000	0	0
	01170RQN5	4.883%	2026	Jun	Serial	Tax		700,000	700,000	0	0
	01170RQP0	4.883%	2026	Dec	Serial	Tax		725,000	0	0	725,000
	01170RQQ8	4.808%	2027	Jun	Serial	Tax		755,000	0	0	755,000
	01170RQR6	4.858%	2027	Dec	Serial	Tax		780,000	0	0	780,000
	01170RQS4	4.851%	2028	Jun	Serial	Tax		805,000	0	0	805,000
	01170RQT2	4.901%	2028	Dec	Serial	Tax		835,000	0	0	835,000
	01170RQU9	4.951%	2029	Jun	Serial	Tax		865,000	0	0	865,000
	01170RQV7	5.001%	2029	Dec	Serial	Tax		895,000	0	0	895,000
	01170RQW5	5.155%	2030	Jun	Serial	Tax		925,000	0	0	925,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II								**S and P**	**Moodys**	**Fitch**
GM24C General Mortgage Revenue Bonds II, 2024 Series C				**Taxable**	Prog: **412**	Yield: **N/A**	Delivery: **2/1/2024**	Underwriter: **Jefferies**	*AAA*	*Aaa* *N/A*
01170RQX3	5.205%	2030	Dec	Serial	Tax		960,000	0	0	960,000
01170RQY1	5.205%	2031	Jun	Serial	Tax		995,000	0	0	995,000
01170RQZ8	5.255%	2031	Dec	Serial	Tax		1,030,000	0	0	1,030,000
01170RRA2	5.342%	2032	Jun	Serial	Tax		1,065,000	0	0	1,065,000
01170RRB0	5.372%	2032	Dec	Serial	Tax		1,105,000	0	0	1,105,000
01170RRC8	5.392%	2033	Jun	Serial	Tax		1,145,000	0	0	1,145,000
01170RRD6	5.422%	2033	Dec	Serial	Tax		1,185,000	0	0	1,185,000
01170RRE4	5.442%	2034	Jun	Serial	Tax		1,225,000	0	0	1,225,000
01170RRF1	5.542%	2034	Dec	Sinker	Tax		1,270,000	0	0	1,270,000
01170RRF1	5.542%	2035	Jun	Sinker	Tax		1,315,000	0	0	1,315,000
01170RRF1	5.542%	2035	Dec	Sinker	Tax		1,360,000	0	0	1,360,000
01170RRF1	5.542%	2036	Jun	Sinker	Tax		1,410,000	0	0	1,410,000
01170RRF1	5.542%	2036	Dec	Sinker	Tax		1,460,000	0	0	1,460,000
01170RRF1	5.542%	2037	Jun	Sinker	Tax		1,510,000	0	0	1,510,000
01170RRF1	5.542%	2037	Dec	Sinker	Tax		1,565,000	0	0	1,565,000
01170RRF1	5.542%	2038	Jun	Sinker	Tax		1,620,000	0	0	1,620,000
01170RRF1	5.542%	2038	Dec	Sinker	Tax		1,680,000	0	0	1,680,000
01170RRF1	5.542%	2039	Jun	Term	Tax		1,740,000	0	0	1,740,000
01170RRG9	5.762%	2039	Dec	Sinker	Tax		1,800,000	0	0	1,800,000
01170RRG9	5.762%	2040	Jun	Sinker	Tax		1,865,000	0	0	1,865,000
01170RRG9	5.762%	2040	Dec	Sinker	Tax		1,930,000	0	0	1,930,000
01170RRG9	5.762%	2041	Jun	Sinker	Tax		2,000,000	0	0	2,000,000
01170RRG9	5.762%	2041	Dec	Sinker	Tax		2,070,000	0	0	2,070,000
01170RRG9	5.762%	2042	Jun	Sinker	Tax		2,145,000	0	0	2,145,000
01170RRG9	5.762%	2042	Dec	Sinker	Tax		2,220,000	0	0	2,220,000
01170RRG9	5.762%	2043	Jun	Sinker	Tax		2,300,000	0	0	2,300,000
01170RRG9	5.762%	2043	Dec	Sinker	Tax		2,380,000	0	0	2,380,000
01170RRG9	5.762%	2044	Jun	Term	Tax		2,465,000	0	0	2,465,000
01170RRH7	5.892%	2044	Dec	Sinker	Tax		2,550,000	0	0	2,550,000
01170RRH7	5.892%	2045	Jun	Sinker	Tax		2,640,000	0	0	2,640,000
01170RRH7	5.892%	2045	Dec	Sinker	Tax		2,735,000	0	0	2,735,000
01170RRH7	5.892%	2046	Jun	Sinker	Tax		2,835,000	0	0	2,835,000
01170RRH7	5.892%	2046	Dec	Sinker	Tax		2,935,000	0	0	2,935,000
01170RRH7	5.892%	2047	Jun	Sinker	Tax		3,035,000	0	0	3,035,000
01170RRH7	5.892%	2047	Dec	Sinker	Tax		3,145,000	0	0	3,145,000
01170RRH7	5.892%	2048	Jun	Sinker	Tax		3,255,000	0	0	3,255,000
01170RRH7	5.892%	2048	Dec	Sinker	Tax		3,370,000	0	0	3,370,000
01170RRH7	5.892%	2049	Jun	Sinker	Tax		3,490,000	0	0	3,490,000
01170RRH7	5.892%	2049	Dec	Term	Tax		365,000	0	0	365,000
01170RRJ3	6.250%	2049	Dec	Sinker	Prem	PAC	3,250,000	0	645,000	2,605,000
01170RRJ3	6.250%	2050	Jun	Sinker	Prem	PAC	3,745,000	0	735,000	3,010,000
01170RRJ3	6.250%	2050	Dec	Sinker	Prem	PAC	3,875,000	0	765,000	3,110,000
01170RRJ3	6.250%	2051	Jun	Sinker	Prem	PAC	4,015,000	0	790,000	3,225,000
01170RRJ3	6.250%	2051	Dec	Sinker	Prem	PAC	4,155,000	0	820,000	3,335,000
01170RRJ3	6.250%	2052	Jun	Sinker	Prem	PAC	4,300,000	0	855,000	3,445,000
01170RRJ3	6.250%	2052	Dec	Sinker	Prem	PAC	4,455,000	0	880,000	3,575,000
01170RRJ3	6.250%	2053	Jun	Sinker	Prem	PAC	4,615,000	0	905,000	3,710,000
01170RRJ3	6.250%	2053	Dec	Term	Prem	PAC	3,170,000	0	620,000	2,550,000
						GM24C Total	**$120,000,000**	**$2,665,000**	**$7,015,000**	**$110,320,000**
GM25A General Mortgage Revenue Bonds II, 2025 Series A				**Exempt**	Prog: **413**	Yield: **4.228%**	Delivery: **2/20/2025**	Underwriter: **Jefferies**	*AAA*	*Aaa* *N/A*
01170RRK0	2.950%	2025	Dec	Serial			685,000	685,000	0	0
01170RRL8	3.000%	2026	Jun	Serial			710,000	710,000	0	0
01170RRM6	3.000%	2026	Dec	Serial			735,000	0	0	735,000
01170RRN4	3.050%	2027	Jun	Serial			755,000	0	0	755,000
01170RRP9	3.050%	2027	Dec	Serial			780,000	0	0	780,000
01170RRQ7	3.100%	2028	Jun	Serial			805,000	0	0	805,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys**	**Fitch**
GM25A General Mortgage Revenue Bonds II, 2025 Series A				**Exempt**	Prog: **413**	Yield: **4.228%**	Delivery: **2/20/2025**	Underwriter: **Jefferies**	*AAA*	*Aaa*	*N/A*
01170RRR5	3.150%	2028	Dec	Serial			830,000	0	0	830,000
01170RRS3	3.200%	2029	Jun	Serial			855,000	0	0	855,000
01170RRT1	3.250%	2029	Dec	Serial			880,000	0	0	880,000
01170RRU8	3.300%	2030	Jun	Serial			910,000	0	0	910,000
01170RRV6	3.350%	2030	Dec	Serial			935,000	0	0	935,000
01170RRW4	3.450%	2031	Jun	Serial			965,000	0	0	965,000
01170RRX2	3.500%	2031	Dec	Serial			995,000	0	0	995,000
01170RRY0	3.550%	2032	Jun	Serial			1,025,000	0	0	1,025,000
01170RRZ7	3.600%	2032	Dec	Serial			1,060,000	0	0	1,060,000
01170RSA1	3.650%	2033	Jun	Serial			1,090,000	0	0	1,090,000
01170RSB9	3.700%	2033	Dec	Serial			1,125,000	0	0	1,125,000
01170RSC7	3.750%	2034	Jun	Serial			1,160,000	0	0	1,160,000
01170RSD5	3.800%	2034	Dec	Serial			1,195,000	0	0	1,195,000
01170RSE3	3.850%	2035	Jun	Serial			2,395,000	0	0	2,395,000
01170RSF0	3.900%	2035	Dec	Serial			2,360,000	0	0	2,360,000
01170RSG8	3.950%	2036	Jun	Serial			2,210,000	0	0	2,210,000
01170RSH6	3.950%	2036	Dec	Serial			2,255,000	0	0	2,255,000
01170RSJ2	4.000%	2037	Jun	Serial			2,300,000	0	0	2,300,000
01170RSK9	4.000%	2037	Dec	Serial			2,355,000	0	0	2,355,000
01170RSL7	4.050%	2038	Jun	Sinker			3,065,000	0	0	3,065,000
01170RSL7	4.050%	2038	Dec	Term			3,065,000	0	0	3,065,000
01170RSM5	4.100%	2039	Jun	Sinker			2,445,000	0	0	2,445,000
01170RSM5	4.100%	2039	Dec	Term			2,450,000	0	0	2,450,000
01170RSN3	4.150%	2040	Jun	Sinker			1,670,000	0	0	1,670,000
01170RSN3	4.150%	2040	Dec	Term			1,725,000	0	0	1,725,000
01170RSP8	4.300%	2041	Jun	Sinker			1,775,000	0	0	1,775,000
01170RSP8	4.300%	2041	Dec	Sinker			1,830,000	0	0	1,830,000
01170RSP8	4.300%	2042	Jun	Sinker			1,890,000	0	0	1,890,000
01170RSP8	4.300%	2042	Dec	Term			1,945,000	0	0	1,945,000
01170RSQ6	4.500%	2043	Jun	Sinker			695,000	0	0	695,000
01170RSQ6	4.500%	2043	Dec	Sinker			695,000	0	0	695,000
01170RSQ6	4.500%	2044	Jun	Sinker			695,000	0	0	695,000
01170RSQ6	4.500%	2044	Dec	Sinker			695,000	0	0	695,000
01170RSQ6	4.500%	2045	Jun	Sinker			695,000	0	0	695,000
01170RSQ6	4.500%	2045	Dec	Term			710,000	0	0	710,000
01170RSR4	4.600%	2046	Jun	Sinker			2,410,000	0	0	2,410,000
01170RSR4	4.600%	2046	Dec	Sinker			2,485,000	0	0	2,485,000
01170RSR4	4.600%	2047	Jun	Sinker			2,560,000	0	0	2,560,000
01170RSR4	4.600%	2047	Dec	Sinker			2,640,000	0	0	2,640,000
01170RSR4	4.600%	2048	Jun	Sinker			2,720,000	0	0	2,720,000
01170RSR4	4.600%	2048	Dec	Term			2,805,000	0	0	2,805,000
01170RSS2	4.650%	2049	Jun	Sinker			2,700,000	0	0	2,700,000
01170RSS2	4.650%	2049	Dec	Sinker			2,700,000	0	0	2,700,000
01170RSS2	4.650%	2050	Jun	Sinker			2,700,000	0	0	2,700,000
01170RSS2	4.650%	2050	Dec	Sinker			2,700,000	0	0	2,700,000
01170RSS2	4.650%	2051	Jun	Term			2,705,000	0	0	2,705,000
01170RST0	6.000%	2051	Dec	Sinker	Prem	PAC	3,370,000	0	265,000	3,105,000
01170RST0	6.000%	2052	Jun	Sinker	Prem	PAC	3,475,000	0	270,000	3,205,000
01170RST0	6.000%	2052	Dec	Sinker	Prem	PAC	3,580,000	0	280,000	3,300,000
01170RST0	6.000%	2053	Jun	Sinker	Prem	PAC	3,690,000	0	285,000	3,405,000
01170RST0	6.000%	2053	Dec	Sinker	Prem	PAC	3,805,000	0	295,000	3,510,000
01170RST0	6.000%	2054	Jun	Sinker	Prem	PAC	3,920,000	0	300,000	3,620,000
01170RST0	6.000%	2054	Dec	Term	Prem	PAC	1,620,000	0	125,000	1,495,000
						GM25A Total	**$110,000,000**	**$1,395,000**	**$1,820,000**	**$106,785,000**
GM26A General Mortgage Revenue Bonds II, 2026 Series A				**Exempt**	Prog: **414**	Yield: **4.212%**	Delivery: **3/17/2026**	Underwriter: **Raymond James**	*AAA*	*Aaa*	*N/A*
01170RSU7	5.000%	2026	Dec	Serial	Prem		780,000	0	0	780,000

General Mortgage Revenue Bonds II

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
GM26A General Mortgage Revenue Bonds II, 2026 Series A				**Exempt**	Prog: **414**	Yield: **4.212%**	Delivery: **3/17/2026**	Underwriter: **Raymond James**	S and P: *AAA* / Moodys: *Aaa*	Fitch: *N/A*
01170RSV5	5.000%	2027	Jun	Serial	Prem		965,000	0	0	965,000
01170RSW3	5.000%	2027	Dec	Serial	Prem		990,000	0	0	990,000
01170RSX1	5.000%	2028	Jun	Serial	Prem		1,015,000	0	0	1,015,000
01170RSY9	5.000%	2028	Dec	Serial	Prem		1,040,000	0	0	1,040,000
01170RSZ6	5.000%	2029	Jun	Serial	Prem		1,065,000	0	0	1,065,000
01170RTA0	5.000%	2029	Dec	Serial	Prem		1,095,000	0	0	1,095,000
01170RTB8	5.000%	2030	Jun	Serial	Prem		1,120,000	0	0	1,120,000
01170RTC6	5.000%	2030	Dec	Serial	Prem		1,150,000	0	0	1,150,000
01170RTD4	5.000%	2031	Jun	Serial	Prem		1,175,000	0	0	1,175,000
01170RTE2	5.000%	2031	Dec	Serial	Prem		1,205,000	0	0	1,205,000
01170RTF9	5.000%	2032	Jun	Serial	Prem		1,235,000	0	0	1,235,000
01170RTG7	5.000%	2032	Dec	Serial	Prem		1,265,000	0	0	1,265,000
01170RTH5	5.000%	2033	Jun	Serial	Prem		1,300,000	0	0	1,300,000
01170RTJ1	5.000%	2033	Dec	Serial	Prem		1,330,000	0	0	1,330,000
01170RTK8	5.000%	2034	Jun	Serial	Prem		1,360,000	0	0	1,360,000
01170RTL6	3.350%	2034	Dec	Serial			1,145,000	0	0	1,145,000
01170RTM4	3.450%	2035	Jun	Serial			910,000	0	0	910,000
01170RTV4	5.000%	2035	Jun	Sinker	Prem		505,000	0	0	505,000
01170RTN2	3.500%	2035	Dec	Serial			1,220,000	0	0	1,220,000
01170RTV4	5.000%	2035	Dec	Sinker	Prem		210,000	0	0	210,000
01170RTV4	5.000%	2036	Jun	Sinker	Prem		500,000	0	0	500,000
01170RTP7	3.550%	2036	Jun	Serial			945,000	0	0	945,000
01170RTQ5	3.600%	2036	Dec	Serial			2,065,000	0	0	2,065,000
01170RTV4	5.000%	2037	Jun	Sinker	Prem		740,000	0	0	740,000
01170RTR3	3.700%	2037	Jun	Serial			735,000	0	0	735,000
01170RTS1	3.750%	2037	Dec	Serial			865,000	0	0	865,000
01170RTV4	5.000%	2037	Dec	Sinker	Prem		625,000	0	0	625,000
01170RTT9	3.800%	2038	Jun	Serial			825,000	0	0	825,000
01170RTV4	5.000%	2038	Jun	Sinker	Prem		475,000	0	0	475,000
01170RTU6	3.850%	2038	Dec	Serial			950,000	0	0	950,000
01170RTV4	5.000%	2038	Dec	Term	Prem		375,000	0	0	375,000
01170RTW2	4.000%	2039	Jun	Sinker			1,350,000	0	0	1,350,000
01170RTW2	4.000%	2039	Dec	Term			1,380,000	0	0	1,380,000
01170RTX0	4.250%	2040	Jun	Sinker			1,410,000	0	0	1,410,000
01170RTX0	4.250%	2040	Dec	Sinker			1,440,000	0	0	1,440,000
01170RTX0	4.250%	2041	Jun	Sinker			1,465,000	0	0	1,465,000
01170RTX0	4.250%	2041	Dec	Sinker			1,500,000	0	0	1,500,000
01170RTX0	4.250%	2042	Jun	Sinker			1,530,000	0	0	1,530,000
01170RTX0	4.250%	2042	Dec	Term			1,565,000	0	0	1,565,000
01170RTY8	4.650%	2043	Jun	Sinker			1,600,000	0	0	1,600,000
01170RTY8	4.650%	2043	Dec	Sinker			1,640,000	0	0	1,640,000
01170RTY8	4.650%	2044	Jun	Sinker			1,675,000	0	0	1,675,000
01170RTY8	4.650%	2044	Dec	Sinker			1,715,000	0	0	1,715,000
01170RTY8	4.650%	2045	Jun	Sinker			1,755,000	0	0	1,755,000
01170RTY8	4.650%	2045	Dec	Sinker			1,800,000	0	0	1,800,000
01170RTY8	4.650%	2046	Jun	Sinker			1,840,000	0	0	1,840,000
01170RTY8	4.650%	2046	Dec	Term			1,885,000	0	0	1,885,000
01170RTZ5	4.750%	2047	Jun	Sinker			1,930,000	0	0	1,930,000
01170RTZ5	4.750%	2047	Dec	Sinker			1,980,000	0	0	1,980,000
01170RTZ5	4.750%	2048	Jun	Sinker			2,025,000	0	0	2,025,000
01170RTZ5	4.750%	2048	Dec	Sinker			2,075,000	0	0	2,075,000
01170RTZ5	4.750%	2049	Jun	Sinker			2,125,000	0	0	2,125,000
01170RTZ5	4.750%	2049	Dec	Sinker			2,180,000	0	0	2,180,000
01170RTZ5	4.750%	2050	Jun	Sinker			2,230,000	0	0	2,230,000
01170RTZ5	4.750%	2050	Dec	Sinker			2,285,000	0	0	2,285,000
01170RTZ5	4.750%	2051	Jun	Sinker			2,340,000	0	0	2,340,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									S and P / Moodys / Fitch	
GM26A General Mortgage Revenue Bonds II, 2026 Series A				**Exempt**	Prog: **414**	Yield: **4.212%**	Delivery: **3/17/2026**	Underwriter: **Raymond James**	AAA / Aaa	N/A
01170RTZ5	4.750%	2051	Dec	Term			2,400,000	0	0	2,400,000
01170RUA8	4.800%	2052	Jun	Sinker			2,460,000	0	0	2,460,000
01170RUA8	4.800%	2052	Dec	Sinker			2,520,000	0	0	2,520,000
01170RUA8	4.800%	2053	Jun	Sinker			2,600,000	0	0	2,600,000
01170RUA8	4.800%	2053	Dec	Term			2,350,000	0	0	2,350,000
01170RUB6	6.000%	2053	Dec	Sinker	Prem	PAC	325,000	0	5,000	320,000
01170RUB6	6.000%	2054	Jun	Sinker	Prem	PAC	2,760,000	0	25,000	2,735,000
01170RUB6	6.000%	2054	Dec	Sinker	Prem	PAC	2,840,000	0	25,000	2,815,000
01170RUB6	6.000%	2055	Jun	Sinker	Prem	PAC	2,925,000	0	25,000	2,900,000
01170RUB6	6.000%	2055	Dec	Sinker	Prem	PAC	3,015,000	0	25,000	2,990,000
01170RUB6	6.000%	2056	Jun	Sinker	Prem	PAC	3,105,000	0	25,000	3,080,000
01170RUB6	6.000%	2056	Dec	Term	Prem	PAC	3,200,000	0	30,000	3,170,000
						GM26A Total	**$106,400,000**	**$0**	**$160,000**	**$106,240,000**
				General Mortgage Revenue Bonds II Total			**$1,309,590,000**	**$112,885,000**	**$264,895,000**	**$931,810,000**
Governmental Purpose Bonds									S and P / Moodys / Fitch	
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	AA+/A-1+ / Aaa/VMIG1	WD/WD
0118326M9		2001	Dec	Sinker		VRDO	500,000	500,000	0	0
0118326M9		2002	Jun	Sinker		VRDO	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		VRDO	720,000	720,000	0	0
0118326M9		2003	Jun	Sinker		VRDO	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		VRDO	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		VRDO	770,000	770,000	0	0
0118326M9		2004	Dec	Sinker		VRDO	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		VRDO	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		VRDO	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		VRDO	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		VRDO	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		VRDO	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		VRDO	880,000	880,000	0	0
0118326M9		2008	Jun	Sinker		VRDO	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		VRDO	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		VRDO	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		VRDO	950,000	950,000	0	0
0118326M9		2010	Jun	Sinker		VRDO	960,000	960,000	0	0
0118326M9		2010	Dec	Sinker		VRDO	995,000	995,000	0	0
0118326M9		2011	Jun	Sinker		VRDO	1,010,000	1,010,000	0	0
0118326M9		2011	Dec	Sinker		VRDO	1,030,000	1,030,000	0	0
0118326M9		2012	Jun	Sinker		VRDO	1,050,000	1,050,000	0	0
0118326M9		2012	Dec	Sinker		VRDO	1,070,000	1,070,000	0	0
0118326M9		2013	Jun	Sinker		VRDO	1,090,000	1,090,000	0	0
0118326M9		2013	Dec	Sinker		VRDO	1,115,000	1,115,000	0	0
0118326M9		2014	Jun	Sinker		VRDO	1,135,000	1,135,000	0	0
0118326M9		2014	Dec	Sinker		VRDO	1,160,000	1,160,000	0	0
0118326M9		2015	Jun	Sinker		VRDO	1,180,000	1,180,000	0	0
0118326M9		2015	Dec	Sinker		VRDO	1,205,000	1,205,000	0	0
0118326M9		2016	Jun	Sinker		VRDO	1,235,000	1,235,000	0	0
0118326M9		2016	Dec	Sinker		VRDO	1,255,000	1,255,000	0	0
0118326M9		2017	Jun	Sinker		VRDO	1,275,000	1,275,000	0	0
0118326M9		2017	Dec	Sinker		VRDO	1,305,000	1,305,000	0	0
0118326M9		2018	Jun	Sinker		VRDO	1,335,000	1,335,000	0	0
0118326M9		2018	Dec	Sinker		VRDO	1,365,000	1,365,000	0	0
0118326M9		2019	Jun	Sinker		VRDO	1,380,000	1,380,000	0	0
0118326M9		2019	Dec	Sinker		VRDO	1,410,000	1,410,000	0	0
0118326M9		2020	Jun	Sinker		VRDO	1,445,000	1,445,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
								S and P	Moodys	Fitch
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* *Aaa/VMIG1*	*WD/WD*
0118326M9		2020	Dec	Sinker		VRDO	1,465,000	1,465,000	0	0
0118326M9		2021	Jun	Sinker		VRDO	1,505,000	1,505,000	0	0
0118326M9		2021	Dec	Sinker		VRDO	1,525,000	1,525,000	0	0
0118326M9		2022	Jun	Sinker		VRDO	1,560,000	1,560,000	0	0
0118326M9		2022	Dec	Sinker		VRDO	1,590,000	1,590,000	0	0
0118326M9		2023	Jun	Sinker		VRDO	1,620,000	1,620,000	0	0
0118326M9		2023	Dec	Sinker		VRDO	1,660,000	1,660,000	0	0
0118326M9		2024	Jun	Sinker		VRDO	1,685,000	1,685,000	0	0
0118326M9		2024	Dec	Sinker		VRDO	1,725,000	1,725,000	0	0
0118326M9		2025	Jun	Sinker		VRDO	1,755,000	1,755,000	0	0
0118326M9		2025	Dec	Sinker		VRDO	1,790,000	1,790,000	0	0
0118326M9		2026	Jun	Sinker		VRDO	1,830,000	1,830,000	0	0
0118326M9		2026	Dec	Sinker		VRDO	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		VRDO	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		VRDO	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		VRDO	1,970,000	0	0	1,970,000
0118326M9		2028	Dec	Sinker		VRDO	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		VRDO	2,060,000	0	0	2,060,000
0118326M9		2029	Dec	Sinker		VRDO	2,100,000	0	0	2,100,000
0118326M9		2030	Jun	Sinker		VRDO	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		VRDO	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$58,385,000**	**$0**	**$18,195,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* *Aaa/VMIG1*	*WD/WD*
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0	0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0	0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0	0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0	0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0	0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0	0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0	0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0	0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0	0

Governmental Purpose Bonds

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GP01B Governmental Purpose Bonds, 2001 Series B — **Exempt** — Prog: **502** — Yield: **VRDO** — Delivery: **8/2/2001** — Underwriter: **Lehman Brothers** — *AA+/A-1+* — *Aaa/VMIG1* — *WD/WD*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	1,625,000	0	0
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	1,665,000	0	0
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	1,690,000	0	0
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	1,720,000	0	0
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	1,770,000	0	0
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	1,795,000	0	0
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	1,835,000	0	0
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	1,870,000	0	0
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	1,900,000	0	0
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	1,940,000	0	0
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	1,985,000	0	0
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	2,025,000	0	0
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	2,065,000	0	0
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	2,105,000	0	0
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	2,150,000	0	0
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	2,185,000	0	0
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	2,235,000	0	0
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$71,360,000**	**$0**	**$22,230,000**
						Governmental Purpose Bonds Total	**$170,170,000**	**$129,745,000**	**$0**	**$40,425,000**

State Capital Project Bonds II

S and P | Moodys | Fitch

SC17A State Capital Project Bonds II, 2017 Series A — **Exempt** — Prog: **621** — Yield: **2.485%** — Delivery: **9/6/2017** — Underwriter: **Jefferies** — *AA+* — *Aa1* — *AA+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839MS3	2.000%	2018	Jun	Serial		Prem	1,000,000	1,000,000	0	0
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	1,120,000	0	0
011839MU8	5.000%	2019	Jun	Serial		Prem	2,050,000	2,050,000	0	0
011839MV6	5.000%	2019	Dec	Serial		Prem	2,100,000	2,100,000	0	0
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	2,150,000	0	0
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	2,210,000	0	0
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	3,480,000	0	0
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	3,570,000	0	0
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	4,185,000	0	0
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	4,295,000	0	0
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	4,575,000	0	0
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	4,685,000	0	0
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	4,600,000	0	0
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	4,715,000	0	0
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	4,630,000	0	0
011839NH6	5.000%	2025	Dec	Serial		Prem	4,745,000	4,745,000	0	0
011839NJ2	5.000%	2026	Jun	Serial		Prem	5,120,000	5,120,000	0	0
011839NK9	5.000%	2026	Dec	Serial		Prem	5,250,000	0	0	5,250,000
011839NL7	5.000%	2027	Jun	Serial		Prem	5,220,000	0	0	5,220,000
011839NM5	5.000%	2027	Dec	Serial		Prem	5,350,000	0	0	5,350,000
011839NN3	5.000%	2028	Jun	Serial		Prem	5,875,000	0	0	5,875,000
011839NP8	5.000%	2028	Dec	Serial		Prem	5,920,000	0	0	5,920,000
011839NQ6	5.000%	2029	Jun	Serial		Prem	6,230,000	0	0	6,230,000
011839NR4	5.000%	2029	Dec	Serial		Prem	6,270,000	0	0	6,270,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** **Fitch**
SC17A	**State Capital Project Bonds II, 2017 Series A**			**Exempt**	Prog: **621**	Yield: **2.485%**	Delivery: **9/6/2017**	Underwriter: **Jefferies**	*AA+*	*Aa1* *AA+*
011839NS2	5.000%	2030	Jun	Serial		Prem	7,185,000	0	0	7,185,000
011839NT0	5.000%	2030	Dec	Serial		Prem	7,185,000	0	0	7,185,000
011839NU7	4.000%	2031	Jun	Serial		Prem	7,440,000	0	0	7,440,000
011839NV5	4.000%	2031	Dec	Serial		Prem	7,440,000	0	0	7,440,000
011839NW3	5.000%	2032	Jun	Serial		Prem	7,680,000	0	0	7,680,000
011839NX1	4.000%	2032	Dec	Serial		Prem	7,680,000	0	0	7,680,000
						SC17A Total	**$143,955,000**	**$59,230,000**	**$0**	**$84,725,000**
SC17B	**State Capital Project Bonds II, 2017 Series B**			**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **12/7/2017**	Underwriter: **Jefferies**	*AA+/A-1+*	*Aa1/VMIG1* *AA+/F1+*
011839NY9		2047	Dec	Term	Tax	VRDO	150,000,000	0	60,000,000	90,000,000
						SC17B Total	**$150,000,000**	**$0**	**$60,000,000**	**$90,000,000**
SC17C	**State Capital Project Bonds II, 2017 Series C**			**Exempt**	Prog: **621**	Yield: **2.524%**	Delivery: **12/21/2017**	Underwriter: **Jefferies**	*AA+*	*Aa1* *AA+*
011839PA9	5.000%	2024	Jun	Serial		Prem	3,765,000	3,765,000	0	0
011839PB7	5.000%	2024	Dec	Serial		Prem	3,770,000	3,770,000	0	0
011839PC5	5.000%	2025	Jun	Serial		Prem	3,870,000	3,870,000	0	0
011839PD3	5.000%	2025	Dec	Serial		Prem	3,870,000	3,870,000	0	0
011839PE1	5.000%	2026	Jun	Serial		Prem	4,140,000	4,140,000	0	0
011839PF8	5.000%	2026	Dec	Serial		Prem	4,140,000	0	0	4,140,000
011839PG6	5.000%	2027	Jun	Serial		Prem	4,360,000	0	0	4,360,000
011839PH4	5.000%	2027	Dec	Serial		Prem	4,365,000	0	0	4,365,000
011839PJ0	5.000%	2029	Jun	Serial		Prem	2,440,000	0	0	2,440,000
011839PK7	5.000%	2029	Dec	Serial		Prem	2,440,000	0	0	2,440,000
011839PL5	5.000%	2031	Jun	Serial		Prem	2,645,000	0	0	2,645,000
011839PM3	5.000%	2031	Dec	Serial		Prem	2,650,000	0	0	2,650,000
011839PN1	5.000%	2032	Jun	Serial		Prem	700,000	0	0	700,000
011839PP6	5.000%	2032	Dec	Serial		Prem	700,000	0	0	700,000
						SC17C Total	**$43,855,000**	**$19,415,000**	**$0**	**$24,440,000**
SC18A	**State Capital Project Bonds II, 2018 Series A**			**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+/A-1+*	*Aa1/VMIG1* *N/A*
011839RX7		2031	Jun	Sinker	Tax	VRDO	2,855,000	0	0	2,855,000
011839RX7		2031	Dec	Sinker	Tax	VRDO	2,900,000	0	0	2,900,000
011839RX7		2032	Jun	Sinker	Tax	VRDO	2,945,000	0	0	2,945,000
011839RX7		2032	Dec	Sinker	Tax	VRDO	2,990,000	0	0	2,990,000
011839RX7		2033	Jun	Sinker	Tax	VRDO	3,030,000	0	0	3,030,000
011839RX7		2033	Dec	Sinker	Tax	VRDO	3,080,000	0	0	3,080,000
011839RX7		2034	Jun	Sinker	Tax	VRDO	3,125,000	0	0	3,125,000
011839RX7		2034	Dec	Sinker	Tax	VRDO	3,170,000	0	0	3,170,000
011839RX7		2035	Jun	Sinker	Tax	VRDO	3,215,000	0	0	3,215,000
011839RX7		2035	Dec	Sinker	Tax	VRDO	3,265,000	0	0	3,265,000
011839RX7		2036	Jun	Sinker	Tax	VRDO	3,310,000	0	0	3,310,000
011839RX7		2036	Dec	Sinker	Tax	VRDO	3,365,000	0	0	3,365,000
011839RX7		2037	Jun	Sinker	Tax	VRDO	3,410,000	0	0	3,410,000
011839RX7		2037	Dec	Sinker	Tax	VRDO	3,465,000	0	0	3,465,000
011839RX7		2038	Jun	Sinker	Tax	VRDO	3,520,000	0	0	3,520,000
011839RX7		2038	Dec	Sinker	Tax	VRDO	3,570,000	0	0	3,570,000
011839RX7		2039	Jun	Sinker	Tax	VRDO	3,625,000	0	0	3,625,000
011839RX7		2039	Dec	Sinker	Tax	VRDO	3,680,000	0	0	3,680,000
011839RX7		2040	Jun	Sinker	Tax	VRDO	3,735,000	0	0	3,735,000
011839RX7		2040	Dec	Sinker	Tax	VRDO	3,790,000	0	0	3,790,000
011839RX7		2041	Jun	Sinker	Tax	VRDO	3,845,000	0	0	3,845,000
011839RX7		2041	Dec	Sinker	Tax	VRDO	3,905,000	0	0	3,905,000
011839RX7		2042	Jun	Sinker	Tax	VRDO	3,960,000	0	0	3,960,000
011839RX7		2042	Dec	Sinker	Tax	VRDO	4,020,000	0	0	4,020,000
011839RX7		2043	Jun	Sinker	Tax	VRDO	4,085,000	0	0	4,085,000
011839RX7		2043	Dec	Term	Tax	VRDO	4,140,000	0	0	4,140,000
						SC18A Total	**$90,000,000**	**$0**	**$0**	**$90,000,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys**	**Fitch**

SC18B	**State Capital Project Bonds II, 2018 Series B**			**Exempt**	Prog: **621**	Yield: **3.081%**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+*	*Aa1* *N/A*
011839QN0	5.000%	2019	Jun	Serial		Prem	540,000	540,000	0	0
011839QP5	5.000%	2019	Dec	Serial		Prem	545,000	545,000	0	0
011839QQ3	5.000%	2020	Jun	Serial		Prem	570,000	570,000	0	0
011839QR1	5.000%	2020	Dec	Serial		Prem	570,000	570,000	0	0
011839QS9	5.000%	2021	Jun	Serial		Prem	600,000	600,000	0	0
011839QT7	5.000%	2021	Dec	Serial		Prem	600,000	600,000	0	0
011839QU4	5.000%	2022	Jun	Serial		Prem	625,000	625,000	0	0
011839QV2	5.000%	2022	Dec	Serial		Prem	635,000	635,000	0	0
011839QW0	5.000%	2023	Jun	Serial		Prem	665,000	665,000	0	0
011839QX8	5.000%	2023	Dec	Serial		Prem	660,000	660,000	0	0
011839QY6	5.000%	2024	Jun	Serial		Prem	690,000	690,000	0	0
011839QZ3	5.000%	2024	Dec	Serial		Prem	700,000	700,000	0	0
011839RA7	5.000%	2025	Jun	Serial		Prem	730,000	730,000	0	0
011839RB5	5.000%	2025	Dec	Serial		Prem	730,000	730,000	0	0
011839RC3	5.000%	2026	Jun	Serial		Prem	765,000	765,000	0	0
011839RD1	5.000%	2026	Dec	Serial		Prem	770,000	0	0	770,000
011839RE9	5.000%	2027	Jun	Serial		Prem	805,000	0	0	805,000
011839RF6	5.000%	2027	Dec	Serial		Prem	805,000	0	0	805,000
011839RG4	5.000%	2028	Jun	Serial		Prem	850,000	0	0	850,000
011839RH2	5.000%	2028	Dec	Serial		Prem	845,000	0	0	845,000
011839RJ8	5.000%	2029	Jun	Serial		Prem	885,000	0	0	885,000
011839RK5	5.000%	2029	Dec	Serial		Prem	895,000	0	0	895,000
011839RL3	5.000%	2030	Jun	Serial		Prem	930,000	0	0	930,000
011839RM1	5.000%	2030	Dec	Serial		Prem	940,000	0	0	940,000
011839RN9	3.125%	2031	Jun	Serial		Disc	975,000	0	0	975,000
011839RP4	3.125%	2031	Dec	Serial		Disc	980,000	0	0	980,000
011839RQ2	3.250%	2032	Jun	Sinker		Disc	1,005,000	0	0	1,005,000
011839RQ2	3.250%	2032	Dec	Term		Disc	1,010,000	0	0	1,010,000
011839RR0	5.000%	2033	Jun	Sinker		Prem	1,045,000	0	0	1,045,000
011839RR0	5.000%	2033	Dec	Term		Prem	1,045,000	0	0	1,045,000
011839RS8	5.000%	2034	Jun	Sinker		Prem	1,095,000	0	0	1,095,000
011839RS8	5.000%	2034	Dec	Term		Prem	1,100,000	0	0	1,100,000
011839RT6	5.000%	2035	Jun	Sinker		Prem	1,155,000	0	0	1,155,000
011839RT6	5.000%	2035	Dec	Term		Prem	1,155,000	0	0	1,155,000
011839RU3	5.000%	2036	Jun	Sinker		Prem	1,210,000	0	0	1,210,000
011839RU3	5.000%	2036	Dec	Term		Prem	1,215,000	0	0	1,215,000
011839RV1	5.000%	2037	Jun	Sinker		Prem	1,275,000	0	0	1,275,000
011839RV1	5.000%	2037	Dec	Term		Prem	1,275,000	0	0	1,275,000
011839RW9	5.000%	2038	Jun	Sinker		Prem	1,340,000	0	0	1,340,000
011839RW9	5.000%	2038	Dec	Term		Prem	1,340,000	0	0	1,340,000
						SC18B Total	**$35,570,000**	**$9,625,000**	**$0**	**$25,945,000**
SC19A	**State Capital Project Bonds II, 2019 Series A**			**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+/A-1+*	*Aa1/VMIG1* *N/A*
011839VW4		2033	Dec	Sinker	Tax	VRDO	4,295,000	0	0	4,295,000
011839VW4		2034	Jun	Sinker	Tax	VRDO	4,415,000	0	0	4,415,000
011839VW4		2034	Dec	Sinker	Tax	VRDO	4,470,000	0	0	4,470,000
011839VW4		2035	Jun	Sinker	Tax	VRDO	4,525,000	0	0	4,525,000
011839VW4		2035	Dec	Sinker	Tax	VRDO	4,585,000	0	0	4,585,000
011839VW4		2036	Jun	Sinker	Tax	VRDO	4,640,000	0	0	4,640,000
011839VW4		2036	Dec	Sinker	Tax	VRDO	4,700,000	0	0	4,700,000
011839VW4		2037	Jun	Sinker	Tax	VRDO	4,760,000	0	0	4,760,000
011839VW4		2037	Dec	Sinker	Tax	VRDO	4,820,000	0	0	4,820,000
011839VW4		2038	Jun	Sinker	Tax	VRDO	4,880,000	0	0	4,880,000
011839VW4		2038	Dec	Sinker	Tax	VRDO	4,940,000	0	0	4,940,000
011839VW4		2039	Jun	Sinker	Tax	VRDO	5,000,000	0	0	5,000,000
011839VW4		2039	Dec	Sinker	Tax	VRDO	5,025,000	0	0	5,025,000
011839VW4		2040	Jun	Sinker	Tax	VRDO	7,455,000	0	0	7,455,000

State Capital Project Bonds II

S and P | Moodys | Fitch

SC19A State Capital Project Bonds II, 2019 Series A — **Taxable** — Prog: **621** — Yield: **N/A** — Delivery: **7/11/2019** — Underwriter: **Raymond James** — *AA+/A-1+* *Aa1/VMIG1* *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839VW4		2040	Dec	Sinker	Tax	VRDO	7,550,000	0	0	7,550,000
011839VW4		2041	Jun	Sinker	Tax	VRDO	7,645,000	0	0	7,645,000
011839VW4		2041	Dec	Sinker	Tax	VRDO	7,745,000	0	0	7,745,000
011839VW4		2042	Jun	Sinker	Tax	VRDO	7,840,000	0	0	7,840,000
011839VW4		2042	Dec	Sinker	Tax	VRDO	7,940,000	0	0	7,940,000
011839VW4		2043	Jun	Sinker	Tax	VRDO	8,040,000	0	0	8,040,000
011839VW4		2043	Dec	Sinker	Tax	VRDO	8,140,000	0	0	8,140,000
011839VW4		2044	Jun	Sinker	Tax	VRDO	8,245,000	0	0	8,245,000
011839VW4		2044	Dec	Term	Tax	VRDO	8,345,000	0	0	8,345,000
						SC19A Total	**$140,000,000**	**$0**	**$0**	**$140,000,000**

SC19B State Capital Project Bonds II, 2019 Series B — **Exempt** — Prog: **621** — Yield: **2.320%** — Delivery: **7/11/2019** — Underwriter: **Raymond James** — *AA+* *Aa1* *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839UM7	3.000%	2020	Jun	Serial		Prem	930,000	930,000	0	0
011839UN5	3.000%	2020	Dec	Serial		Prem	940,000	940,000	0	0
011839UP0	4.000%	2021	Jun	Serial		Prem	955,000	955,000	0	0
011839UQ8	4.000%	2021	Dec	Serial		Prem	975,000	975,000	0	0
011839UR6	5.000%	2022	Jun	Serial		Prem	995,000	995,000	0	0
011839US4	5.000%	2022	Dec	Serial		Prem	1,020,000	1,020,000	0	0
011839UT2	5.000%	2023	Jun	Serial		Prem	1,045,000	1,045,000	0	0
011839UU9	5.000%	2023	Dec	Serial		Prem	1,070,000	1,070,000	0	0
011839UV7	5.000%	2024	Jun	Serial		Prem	1,100,000	1,100,000	0	0
011839UW5	5.000%	2024	Dec	Serial		Prem	1,125,000	1,125,000	0	0
011839UX3	5.000%	2025	Jun	Serial		Prem	1,155,000	1,155,000	0	0
011839UY1	5.000%	2025	Dec	Serial		Prem	1,180,000	1,180,000	0	0
011839UZ8	5.000%	2026	Jun	Serial		Prem	1,210,000	1,210,000	0	0
011839VA2	5.000%	2026	Dec	Serial		Prem	1,240,000	0	0	1,240,000
011839VB0	5.000%	2027	Jun	Serial		Prem	1,275,000	0	0	1,275,000
011839VC8	5.000%	2027	Dec	Serial		Prem	1,305,000	0	0	1,305,000
011839VD6	5.000%	2028	Jun	Serial		Prem	1,335,000	0	0	1,335,000
011839VE4	5.000%	2028	Dec	Serial		Prem	1,370,000	0	0	1,370,000
011839VF1	5.000%	2029	Jun	Serial		Prem	1,405,000	0	0	1,405,000
011839VG9	5.000%	2029	Dec	Serial		Prem	1,440,000	0	0	1,440,000
011839VH7	5.000%	2030	Jun	Serial		Prem	1,475,000	0	0	1,475,000
011839VJ3	5.000%	2030	Dec	Serial		Prem	1,515,000	0	0	1,515,000
011839VK0	5.000%	2031	Jun	Serial		Prem	1,550,000	0	0	1,550,000
011839VL8	5.000%	2031	Dec	Serial		Prem	1,590,000	0	0	1,590,000
011839VM6	5.000%	2032	Jun	Serial		Prem	1,630,000	0	0	1,630,000
011839VN4	5.000%	2032	Dec	Serial		Prem	1,670,000	0	0	1,670,000
011839VP9	4.000%	2033	Jun	Sinker		Prem	1,710,000	0	0	1,710,000
011839VP9	4.000%	2033	Dec	Term		Prem	1,745,000	0	0	1,745,000
011839VQ7	4.000%	2034	Jun	Sinker		Prem	1,780,000	0	0	1,780,000
011839VQ7	4.000%	2034	Dec	Term		Prem	1,815,000	0	0	1,815,000
011839VR5	4.000%	2035	Jun	Sinker		Prem	1,855,000	0	0	1,855,000
011839VR5	4.000%	2035	Dec	Term		Prem	1,890,000	0	0	1,890,000
011839VS3	4.000%	2036	Jun	Sinker		Prem	1,930,000	0	0	1,930,000
011839VS3	4.000%	2036	Dec	Term		Prem	1,965,000	0	0	1,965,000
011839VT1	5.000%	2037	Jun	Sinker		Prem	2,005,000	0	0	2,005,000
011839VT1	5.000%	2037	Dec	Term		Prem	2,055,000	0	0	2,055,000
011839VU8	5.000%	2038	Jun	Sinker		Prem	2,105,000	0	0	2,105,000
011839VU8	5.000%	2038	Dec	Term		Prem	2,160,000	0	0	2,160,000
011839VV6	5.000%	2039	Jun	Sinker		Prem	2,215,000	0	0	2,215,000
011839VV6	5.000%	2039	Dec	Term		Prem	2,270,000	0	0	2,270,000
						SC19B Total	**$60,000,000**	**$13,700,000**	**$0**	**$46,300,000**

SC20A State Capital Project Bonds II, 2020 Series A — **Taxable** — Prog: **621** — Yield: **N/A** — Delivery: **10/13/2020** — Underwriter: **Raymond James** — *AA+* *Aa1* *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839WA1	0.531%	2021	Jun	Serial	Tax		345,000	345,000	0	0
011839WB9	0.631%	2021	Dec	Serial	Tax		585,000	585,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									S and P	Moodys / Fitch
SC20A State Capital Project Bonds II, 2020 Series A				Taxable	Prog: 621	Yield: N/A	Delivery: 10/13/2020	Underwriter: Raymond James	AA+	Aa1 / N/A
011839WC7	0.681%	2022	Jun	Serial	Tax		585,000	585,000	0	0
011839WD5	0.731%	2022	Dec	Serial	Tax		585,000	585,000	0	0
011839WE3	0.796%	2023	Jun	Serial	Tax		585,000	585,000	0	0
011839WF0	0.846%	2023	Dec	Serial	Tax		585,000	585,000	0	0
011839WG8	0.956%	2024	Jun	Serial	Tax		595,000	595,000	0	0
011839WH6	1.006%	2024	Dec	Serial	Tax		2,475,000	2,475,000	0	0
011839WJ2	1.056%	2025	Jun	Serial	Tax		560,000	560,000	0	0
011839WK9	1.186%	2025	Dec	Serial	Tax		2,485,000	2,485,000	0	0
011839WL7	1.398%	2026	Jun	Serial	Tax		530,000	530,000	0	0
011839WM5	1.448%	2026	Dec	Serial	Tax		2,595,000	0	0	2,595,000
011839WN3	1.498%	2027	Jun	Serial	Tax		500,000	0	0	500,000
011839WP8	1.538%	2027	Dec	Serial	Tax		2,670,000	0	0	2,670,000
011839WQ6	1.680%	2028	Jun	Serial	Tax		500,000	0	0	500,000
011839WR4	1.730%	2028	Dec	Serial	Tax		15,320,000	0	0	15,320,000
011839WS2	1.780%	2029	Jun	Serial	Tax		320,000	0	0	320,000
011839WT0	1.830%	2029	Dec	Serial	Tax		12,170,000	0	0	12,170,000
011839WU7	1.880%	2030	Jun	Serial	Tax		200,000	0	0	200,000
011839WV5	1.930%	2030	Dec	Serial	Tax		18,125,000	0	0	18,125,000
011839WX1	2.030%	2031	Dec	Serial	Tax		15,290,000	0	0	15,290,000
011839WZ6	2.130%	2032	Dec	Serial	Tax		11,195,000	0	0	11,195,000
011839XA0	2.180%	2033	Dec	Serial	Tax		7,865,000	0	0	7,865,000
						SC20A Total	**$96,665,000**	**$9,915,000**	**$0**	**$86,750,000**
SC21A State Capital Project Bonds II, 2021 Series A				Exempt	Prog: 621	Yield: 0.938%	Delivery: 4/28/2021	Underwriter: Wells Fargo	AA+	Aa1 / N/A
011839XB8	3.000%	2023	Dec	Serial	ESG	Prem	2,700,000	2,700,000	0	0
011839XC6	3.000%	2024	Jun	Serial	ESG	Prem	2,740,000	2,740,000	0	0
011839XD4	4.000%	2024	Dec	Serial	ESG	Prem	2,790,000	2,790,000	0	0
011839XE2	4.000%	2025	Jun	Serial	ESG	Prem	2,845,000	2,845,000	0	0
011839XF9	4.000%	2025	Dec	Serial	ESG	Prem	6,735,000	6,735,000	0	0
011839XG7	4.000%	2026	Jun	Serial	ESG	Prem	7,165,000	7,165,000	0	0
011839XH5	5.000%	2026	Dec	Serial	ESG	Prem	7,315,000	0	0	7,315,000
011839XJ1	5.000%	2027	Jun	Serial	ESG	Prem	7,515,000	0	0	7,515,000
011839XK8	5.000%	2027	Dec	Serial	ESG	Prem	7,930,000	0	0	7,930,000
011839XL6	5.000%	2028	Jun	Serial	ESG	Prem	8,130,000	0	0	8,130,000
011839XM4	5.000%	2028	Dec	Serial	ESG	Prem	8,330,000	0	0	8,330,000
011839XN2	5.000%	2029	Jun	Serial	ESG	Prem	8,540,000	0	0	8,540,000
011839XP7	4.000%	2029	Dec	Serial	ESG	Prem	8,755,000	0	0	8,755,000
011839XQ5	4.000%	2030	Jun	Serial	ESG	Prem	8,930,000	0	0	8,930,000
						SC21A Total	**$90,420,000**	**$24,975,000**	**$0**	**$65,445,000**
SC22A State Capital Project Bonds II, 2022 Series A				Taxable	Prog: 621	Yield: N/A	Delivery: 6/1/2022	Underwriter: Barclays	AA+/A-1	Aa1/VMIG1 / N/A
011839XT9		2037	Dec	Sinker	Tax	VRDO	6,080,000	0	0	6,080,000
011839XT9		2038	Jun	Sinker	Tax	VRDO	6,120,000	0	0	6,120,000
011839XT9		2038	Dec	Sinker	Tax	VRDO	6,160,000	0	0	6,160,000
011839XT9		2039	Jun	Sinker	Tax	VRDO	6,195,000	0	0	6,195,000
011839XT9		2039	Dec	Sinker	Tax	VRDO	6,235,000	0	0	6,235,000
011839XT9		2040	Jun	Sinker	Tax	VRDO	6,275,000	0	0	6,275,000
011839XT9		2040	Dec	Sinker	Tax	VRDO	6,315,000	0	0	6,315,000
011839XT9		2041	Jun	Sinker	Tax	VRDO	6,355,000	0	0	6,355,000
011839XT9		2041	Dec	Sinker	Tax	VRDO	6,395,000	0	0	6,395,000
011839XT9		2042	Jun	Sinker	Tax	VRDO	6,430,000	0	0	6,430,000
011839XT9		2042	Dec	Sinker	Tax	VRDO	6,475,000	0	0	6,475,000
011839XT9		2043	Jun	Sinker	Tax	VRDO	6,515,000	0	0	6,515,000
011839XT9		2043	Dec	Sinker	Tax	VRDO	6,555,000	0	0	6,555,000
011839XT9		2044	Jun	Sinker	Tax	VRDO	6,595,000	0	0	6,595,000
011839XT9		2044	Dec	Sinker	Tax	VRDO	6,635,000	0	0	6,635,000
011839XT9		2045	Jun	Sinker	Tax	VRDO	6,680,000	0	0	6,680,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC22A State Capital Project Bonds II, 2022 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **6/1/2022**	Underwriter: **Barclays**	*AA+/A-1*	*Aa1/VMIG1* / *N/A*
011839XT9		2045	Dec	Sinker	Tax	VRDO	6,720,000	0	0	6,720,000
011839XT9		2046	Jun	Sinker	Tax	VRDO	6,760,000	0	0	6,760,000
011839XT9		2046	Dec	Sinker	Tax	VRDO	6,805,000	0	0	6,805,000
011839XT9		2047	Jun	Sinker	Tax	VRDO	6,845,000	0	0	6,845,000
011839XT9		2047	Dec	Sinker	Tax	VRDO	6,890,000	0	0	6,890,000
011839XT9		2048	Jun	Sinker	Tax	VRDO	6,930,000	0	0	6,930,000
011839XT9		2048	Dec	Sinker	Tax	VRDO	6,975,000	0	0	6,975,000
011839XT9		2049	Jun	Sinker	Tax	VRDO	7,020,000	0	0	7,020,000
011839XT9		2049	Dec	Sinker	Tax	VRDO	7,065,000	0	0	7,065,000
011839XT9		2050	Jun	Sinker	Tax	VRDO	7,105,000	0	0	7,105,000
011839XT9		2050	Dec	Sinker	Tax	VRDO	7,150,000	0	0	7,150,000
011839XT9		2051	Jun	Sinker	Tax	VRDO	7,195,000	0	0	7,195,000
011839XT9		2051	Dec	Sinker	Tax	VRDO	7,240,000	0	0	7,240,000
011839XT9		2052	Jun	Term	Tax	VRDO	7,285,000	0	0	7,285,000
						SC22A Total	**$200,000,000**	**$0**	**$0**	**$200,000,000**
SC22B State Capital Project Bonds II, 2022 Series B				**Exempt**	Prog: **621**	Yield: **3.314%**	Delivery: **7/7/2022**	Underwriter: **Barclays**	*AA+*	*Aa1* / *N/A*
011839XW2	4.000%	2022	Dec	Serial	ESG	Prem	2,710,000	2,710,000	0	0
011839XX0	4.000%	2023	Jun	Serial	ESG	Prem	2,295,000	2,295,000	0	0
011839XY8	4.000%	2023	Dec	Serial	ESG	Prem	2,340,000	2,340,000	0	0
011839XZ5	5.000%	2024	Jun	Serial	ESG	Prem	2,390,000	2,390,000	0	0
011839YA9	5.000%	2024	Dec	Serial	ESG	Prem	2,440,000	2,440,000	0	0
011839YB7	5.000%	2025	Jun	Serial	ESG	Prem	3,245,000	3,245,000	0	0
011839YC5	5.000%	2025	Dec	Serial	ESG	Prem	3,335,000	3,335,000	0	0
011839YD3	5.000%	2026	Jun	Serial	ESG	Prem	3,415,000	3,415,000	0	0
011839YE1	5.000%	2026	Dec	Serial	ESG	Prem	3,500,000	0	0	3,500,000
011839YF8	5.000%	2027	Jun	Serial	ESG	Prem	3,590,000	0	0	3,590,000
011839YG6	5.000%	2027	Dec	Serial	ESG	Prem	3,680,000	0	0	3,680,000
011839YH4	5.000%	2028	Jun	Serial	ESG	Prem	3,770,000	0	0	3,770,000
011839YJ0	5.000%	2028	Dec	Serial	ESG	Prem	3,865,000	0	0	3,865,000
011839YK7	5.000%	2029	Jun	Serial	ESG	Prem	3,965,000	0	0	3,965,000
011839YL5	5.000%	2029	Dec	Serial	ESG	Prem	4,060,000	0	0	4,060,000
011839YM3	5.000%	2030	Jun	Serial	ESG	Prem	4,165,000	0	0	4,165,000
011839YN1	5.000%	2030	Dec	Serial	ESG	Prem	4,265,000	0	0	4,265,000
011839YP6	5.000%	2031	Jun	Serial	ESG	Prem	4,385,000	0	0	4,385,000
011839YQ4	5.000%	2031	Dec	Serial	ESG	Prem	4,485,000	0	0	4,485,000
011839YR2	5.000%	2032	Jun	Serial	ESG	Prem	4,595,000	0	0	4,595,000
011839YS0	5.000%	2032	Dec	Serial	ESG	Prem	4,710,000	0	0	4,710,000
011839YT8	5.000%	2033	Jun	Serial	ESG	Prem	3,725,000	0	0	3,725,000
011839YU5	5.000%	2033	Dec	Serial	ESG	Prem	3,815,000	0	0	3,815,000
011839YV3	5.000%	2034	Jun	Serial	ESG	Prem	3,915,000	0	0	3,915,000
011839YW1	5.000%	2034	Dec	Serial	ESG	Prem	4,010,000	0	0	4,010,000
011839YX9	4.000%	2037	Jun	Serial	ESG	Prem	7,030,000	0	0	7,030,000
						SC22B Total	**$97,700,000**	**$22,170,000**	**$0**	**$75,530,000**
SC23A State Capital Project Bonds II, 2023 Series A				**Exempt**	Prog: **621**	Yield: **3.648%**	Delivery: **10/17/2023**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
011839D46	5.000%	2027	Dec	Serial		Prem	16,885,000	0	0	16,885,000
011839D53	5.000%	2028	Jun	Serial		Prem	2,085,000	0	0	2,085,000
011839D61	5.000%	2028	Dec	Serial		Prem	2,135,000	0	0	2,135,000
011839D79	5.000%	2029	Jun	Serial		Prem	2,190,000	0	0	2,190,000
011839D87	5.000%	2029	Dec	Serial		Prem	2,245,000	0	0	2,245,000
011839D95	5.000%	2030	Jun	Serial		Prem	2,300,000	0	0	2,300,000
011839E29	5.000%	2030	Dec	Serial		Prem	2,360,000	0	0	2,360,000
011839E37	5.000%	2031	Jun	Serial		Prem	2,415,000	0	0	2,415,000
011839E45	5.000%	2031	Dec	Serial		Prem	2,475,000	0	0	2,475,000
011839E52	5.000%	2032	Jun	Serial		Prem	2,540,000	0	0	2,540,000
011839E60	5.000%	2032	Dec	Serial		Prem	2,605,000	0	0	2,605,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** **Fitch**
SC23A	**State Capital Project Bonds II, 2023 Series A**			**Exempt**	Prog: **621**	Yield: **3.648%**	Delivery: **10/17/2023**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
011839E78	5.000%	2033	Jun	Serial		Prem	5,765,000	0	0	5,765,000
011839E86	5.000%	2033	Dec	Serial		Prem	5,905,000	0	0	5,905,000
011839E94	5.000%	2034	Jun	Serial		Prem	2,805,000	0	0	2,805,000
011839F28	5.000%	2034	Dec	Serial		Prem	2,875,000	0	0	2,875,000
011839F36	5.000%	2035	Jun	Serial		Prem	2,945,000	0	0	2,945,000
011839F44	5.000%	2035	Dec	Serial		Prem	3,020,000	0	0	3,020,000
011839F51	5.000%	2037	Jun	Sinker		Prem	5,545,000	0	0	5,545,000
011839F51	5.000%	2037	Dec	Term		Prem	5,680,000	0	0	5,680,000
011839F69	5.000%	2038	Jun	Sinker		Prem	3,415,000	0	0	3,415,000
011839F69	5.000%	2038	Dec	Term		Prem	3,500,000	0	0	3,500,000
011839F77	5.000%	2039	Jun	Sinker		Prem	3,590,000	0	0	3,590,000
011839F77	5.000%	2039	Dec	Term		Prem	3,675,000	0	0	3,675,000
011839F85	5.000%	2040	Jun	Sinker		Prem	1,480,000	0	0	1,480,000
011839F85	5.000%	2040	Dec	Term		Prem	1,515,000	0	0	1,515,000
011839F93	5.250%	2041	Jun	Sinker		Prem	3,970,000	0	0	3,970,000
011839F93	5.250%	2041	Dec	Term		Prem	4,075,000	0	0	4,075,000
						SC23A Total	**$99,995,000**	**$0**	**$0**	**$99,995,000**
SC24A	**State Capital Project Bonds II, 2024 Series A**			**Exempt**	Prog: **621**	Yield: **3.145%**	Delivery: **9/10/2024**	Underwriter: **Raymond James**	*AA+*	*Aa1* *N/A*
011839N86	5.000%	2027	Dec	Serial		Prem	7,910,000	0	0	7,910,000
011839N94	5.000%	2028	Jun	Serial		Prem	3,685,000	0	0	3,685,000
011839P27	5.000%	2028	Dec	Serial		Prem	3,775,000	0	0	3,775,000
011839P35	5.000%	2029	Jun	Serial		Prem	3,870,000	0	0	3,870,000
011839P43	5.000%	2029	Dec	Serial		Prem	3,970,000	0	0	3,970,000
011839P50	5.000%	2030	Jun	Serial		Prem	4,070,000	0	0	4,070,000
011839P68	5.000%	2030	Dec	Serial		Prem	4,170,000	0	0	4,170,000
011839P76	5.000%	2031	Jun	Serial		Prem	4,275,000	0	0	4,275,000
011839P84	5.000%	2031	Dec	Serial		Prem	4,380,000	0	0	4,380,000
011839P92	5.000%	2032	Jun	Serial		Prem	4,490,000	0	0	4,490,000
011839Q26	5.000%	2032	Dec	Serial		Prem	4,600,000	0	0	4,600,000
011839Q34	5.000%	2033	Jun	Serial		Prem	4,715,000	0	0	4,715,000
011839Q42	5.000%	2033	Dec	Serial		Prem	4,835,000	0	0	4,835,000
011839Q59	5.000%	2034	Jun	Serial		Prem	4,955,000	0	0	4,955,000
011839Q67	5.000%	2034	Dec	Serial		Prem	5,080,000	0	0	5,080,000
011839Q75	5.000%	2035	Jun	Serial		Prem	5,205,000	0	0	5,205,000
011839Q83	5.000%	2035	Dec	Serial		Prem	5,335,000	0	0	5,335,000
011839Q91	5.000%	2036	Jun	Serial		Prem	5,470,000	0	0	5,470,000
011839R25	5.000%	2036	Dec	Serial		Prem	5,605,000	0	0	5,605,000
011839R33	5.000%	2037	Jun	Serial		Prem	5,745,000	0	0	5,745,000
011839R41	5.000%	2037	Dec	Serial		Prem	5,890,000	0	0	5,890,000
011839R58	5.000%	2038	Jun	Sinker		Prem	6,040,000	0	0	6,040,000
011839R58	5.000%	2038	Dec	Term		Prem	6,190,000	0	0	6,190,000
011839R66	5.000%	2039	Jun	Sinker		Prem	6,345,000	0	0	6,345,000
011839R66	5.000%	2039	Dec	Term		Prem	6,495,000	0	0	6,495,000
						SC24A Total	**$127,100,000**	**$0**	**$0**	**$127,100,000**
SC25A	**State Capital Project Bonds II, 2025 Series A**			**Exempt**	Prog: **621**	Yield: **3.250%**	Delivery: **7/1/2025**	Underwriter: **RBC**	*AA+*	*Aa1* *N/A*
011839R74	5.000%	2027	Jun	Serial		Prem	7,000,000	0	0	7,000,000
011839R82	5.000%	2027	Dec	Serial		Prem	21,000,000	0	0	21,000,000
011839R90	5.000%	2028	Jun	Serial		Prem	6,000,000	0	0	6,000,000
011839S24	5.000%	2028	Dec	Serial		Prem	6,000,000	0	0	6,000,000
011839S32	5.000%	2029	Jun	Serial		Prem	4,000,000	0	0	4,000,000
011839S40	5.000%	2029	Dec	Serial		Prem	4,000,000	0	0	4,000,000
011839S57	5.000%	2030	Jun	Serial		Prem	4,000,000	0	0	4,000,000
011839S65	5.000%	2030	Dec	Serial		Prem	11,000,000	0	0	11,000,000
011839S73	5.000%	2031	Jun	Serial		Prem	11,000,000	0	0	11,000,000
011839S81	5.000%	2031	Dec	Serial		Prem	9,000,000	0	0	9,000,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II								S and P	Moodys	Fitch
SC25A State Capital Project Bonds II, 2025 Series A				**Exempt**	Prog: **621**	Yield: **3.250%**	Delivery: **7/1/2025**	Underwriter: **RBC**	*AA+*	*Aa1* / *N/A*
011839S99	5.000%	2032	Jun	Serial		Prem	11,000,000	0	0	11,000,000
011839T23	5.000%	2032	Dec	Serial		Prem	11,000,000	0	0	11,000,000
011839T31	5.000%	2033	Jun	Serial		Prem	14,000,000	0	0	14,000,000
011839T49	5.000%	2033	Dec	Serial		Prem	14,000,000	0	0	14,000,000
						SC25A Total	**$133,000,000**	**$0**	**$0**	**$133,000,000**
						State Capital Project Bonds II Total	**$1,508,260,000**	**$159,030,000**	**$60,000,000**	**$1,289,230,000**

Commercial Paper Total	**$150,000,000.00**	**Total AHFC Bonds**	**$3,974,920,000**	**$533,140,000**	**$537,900,000**	**$2,903,880,000**
					Defeased Bonds	**$0**
					Total AHFC Bonds w/o Defeased Bonds	**$2,903,880,000**

Comments:

1 AHFC may, from time to time, defease bonds through advanced refundings and cash contributions, and will redeem them on their first optional redemption date.

2 AHFC has issued $21.44 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.

3 The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.

4 Some of the Housing Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.

5 In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01B, E021A, E071A/B/D, E091A/B/D and SC19A).

6 The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.

7 AHFC also has a Conduit Revenue Bond Program where bonds are sold directly to the lender and serviced by the borrower. The bonds are not a liability of AHFC and thus are not included in this exhibit.

8 The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$807,131	15.10%	252
Remaining Principal Balance:	$58,761,447	3-Months	$1,425,903	9.12%	152
Weighted Average Seasoning:	90	6-Months	$2,291,924	7.31%	122
Weighted Average Interest Rate:	5.010%	12-Months	$4,632,370	7.41%	123
Bond Yield (TIC):	N/A	Life	$370,065,723	11.70%	195

2 **Home Mortgage Revenue Bonds, 2007 Series A**

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$74,033	1.63%	27
Remaining Principal Balance:	$54,127,682	3-Months	$561,363	4.03%	67
Weighted Average Seasoning:	87	6-Months	$2,246,879	7.74%	129
Weighted Average Interest Rate:	4.335%	12-Months	$4,774,504	8.04%	134
Bond Yield (TIC):	N/A	Life	$195,441,251	13.52%	225

3 **Home Mortgage Revenue Bonds, 2007 Series B**

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$20,011	0.44%	7
Remaining Principal Balance:	$54,821,541	3-Months	$393,433	2.81%	47
Weighted Average Seasoning:	87	6-Months	$970,128	3.41%	57
Weighted Average Interest Rate:	4.346%	12-Months	$2,770,156	4.84%	81
Bond Yield (TIC):	N/A	Life	$172,587,160	12.24%	204

4 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$652,810	9.36%	156
Remaining Principal Balance:	$79,391,091	3-Months	$878,380	4.30%	72
Weighted Average Seasoning:	80	6-Months	$1,275,684	3.12%	52
Weighted Average Interest Rate:	4.064%	12-Months	$3,421,361	4.13%	69
Bond Yield (TIC):	N/A	Life	$237,469,055	12.93%	215

5 **Home Mortgage Revenue Bonds, 2009 Series A**

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$487,268	5.82%	97
Remaining Principal Balance:	$97,217,896	3-Months	$900,270	3.61%	60
Weighted Average Seasoning:	75	6-Months	$2,003,078	3.96%	66
Weighted Average Interest Rate:	4.010%	12-Months	$6,252,897	6.05%	101
Bond Yield (TIC):	N/A	Life	$246,527,859	13.11%	218

6 **Home Mortgage Revenue Bonds, 2009 Series B**

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$915,662	9.88%	165
Remaining Principal Balance:	$105,212,075	3-Months	$1,078,978	3.99%	66
Weighted Average Seasoning:	78	6-Months	$2,173,278	3.98%	66
Weighted Average Interest Rate:	4.006%	12-Months	$4,577,316	4.16%	69
Bond Yield (TIC):	N/A	Life	$246,426,738	12.55%	209

7 **Home Mortgage Revenue Bonds, 2009 Series D**

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$1,514,438	15.73%	262
Remaining Principal Balance:	$105,428,628	3-Months	$2,606,356	9.28%	155
Weighted Average Seasoning:	81	6-Months	$3,824,929	6.84%	114
Weighted Average Interest Rate:	4.277%	12-Months	$6,894,615	6.18%	103
Bond Yield (TIC):	N/A	Life	$250,252,119	12.65%	211

8 **Veterans Collateralized Bonds, 2016 First**

			Prepayments	CPR	PSA
Series: C1611	Prog: 210	1-Month	$379,235	16.73%	279
Remaining Principal Balance:	$24,664,151	3-Months	$1,148,515	16.58%	276
Weighted Average Seasoning:	88	6-Months	$1,379,233	10.24%	171
Weighted Average Interest Rate:	3.071%	12-Months	$2,992,549	10.76%	179
Bond Yield (TIC):	2.578%	Life	$52,870,890	13.24%	221

9 **Veterans Collateralized Bonds, 2019 First & Second**

			Prepayments	CPR	PSA
Series: C1911	Prog: 211	1-Month	$639,102	36.98%	616
Remaining Principal Balance:	$16,290,870	3-Months	$740,001	16.13%	269
Weighted Average Seasoning:	79	6-Months	$1,327,206	14.35%	239
Weighted Average Interest Rate:	3.623%	12-Months	$2,008,615	10.82%	180
Bond Yield (TIC):	3.217%	Life	$44,648,263	17.57%	293

10 **Veterans Collateralized Bonds, 2023 First**

			Prepayments	CPR	PSA
Series: C2311	Prog: 212	1-Month	$1,182,569	27.05%	451
Remaining Principal Balance:	$44,397,499	3-Months	$2,109,548	16.88%	281
Weighted Average Seasoning:	38	6-Months	$3,453,184	13.83%	230
Weighted Average Interest Rate:	5.132%	12-Months	$6,676,432	13.29%	221
Bond Yield (TIC):	4.333%	Life	$13,087,782	8.81%	186

11 **Veterans Collateralized Bonds, 2024 First**

			Prepayments	CPR	PSA
Series: C2411	Prog: 213	1-Month	$1,616,959	24.76%	441
Remaining Principal Balance:	$67,391,589	3-Months	$3,008,122	15.99%	295
Weighted Average Seasoning:	28	6-Months	$4,994,220	13.27%	258
Weighted Average Interest Rate:	5.308%	12-Months	$8,720,168	11.45%	250
Bond Yield (TIC):	4.352%	Life	$13,991,676	9.21%	266

12 **Veterans Collateralized Bonds, 2025 First**

			Prepayments	CPR	PSA
Series: C2511	Prog: 214	1-Month	$784,981	9.45%	271
Remaining Principal Balance:	$94,469,865	3-Months	$1,633,176	6.61%	201
Weighted Average Seasoning:	17	6-Months	$3,651,617	7.27%	242
Weighted Average Interest Rate:	6.321%	12-Months	$4,340,968	5.22%	200
Bond Yield (TIC):	4.592%	Life	$4,340,968	5.22%	200

13 **General Mortgage Revenue Bonds II, 2016 Series A**

			Prepayments	CPR	PSA
Series: GM16A	Prog: 406	1-Month	$144,279	3.65%	61
Remaining Principal Balance:	$46,525,771	3-Months	$509,764	4.25%	71
Weighted Average Seasoning:	106	6-Months	$1,120,686	4.61%	77
Weighted Average Interest Rate:	3.387%	12-Months	$2,926,486	5.84%	97
Bond Yield (TIC):	2.532%	Life	$49,960,384	6.95%	116

14 **General Mortgage Revenue Bonds II, 2018 Series A**

			Prepayments	CPR	PSA
Series: GM18A	Prog: 407	1-Month	$632,823	15.56%	259
Remaining Principal Balance:	$44,576,547	3-Months	$904,274	7.69%	128
Weighted Average Seasoning:	97	6-Months	$1,314,236	5.61%	94
Weighted Average Interest Rate:	4.342%	12-Months	$2,846,732	5.91%	98
Bond Yield (TIC):	3.324%	Life	$52,220,604	8.61%	143

15 **General Mortgage Revenue Bonds II, 2018 Series B**

			Prepayments	CPR	PSA
Series: GM18B	Prog: 407	1-Month	$29,306	0.82%	14
Remaining Principal Balance:	$42,950,758	3-Months	$1,109,997	9.66%	161
Weighted Average Seasoning:	40	6-Months	$2,620,178	11.19%	186
Weighted Average Interest Rate:	7.146%	12-Months	$4,164,868	9.05%	151
Bond Yield (TIC):	3.324%	Life	$57,675,626	15.19%	253

16 **General Mortgage Revenue Bonds II, 2019 Series A**

			Prepayments	CPR	PSA
Series: GM19A	Prog: 408	1-Month	$173,539	2.38%	40
Remaining Principal Balance:	$86,336,898	3-Months	$810,736	3.66%	61
Weighted Average Seasoning:	92	6-Months	$1,773,266	3.97%	66
Weighted Average Interest Rate:	3.366%	12-Months	$4,360,677	4.80%	80
Bond Yield (TIC):	2.550%	Life	$66,948,481	8.64%	144

17 **General Mortgage Revenue Bonds II, 2019 Series B**

			Prepayments	CPR	PSA
Series: GM19B	Prog: 408	1-Month	$22,474	1.18%	20
Remaining Principal Balance:	$22,664,293	3-Months	$324,450	5.48%	91
Weighted Average Seasoning:	74	6-Months	$1,276,861	10.46%	174
Weighted Average Interest Rate:	5.586%	12-Months	$2,034,601	8.40%	140
Bond Yield (TIC):	2.550%	Life	$22,557,064	12.63%	211

18 **General Mortgage Revenue Bonds II, 2020 Series A**

			Prepayments	CPR	PSA
Series: GM20A	Prog: 409	1-Month	$419,016	4.81%	80
Remaining Principal Balance:	$101,868,103	3-Months	$1,670,087	6.27%	105
Weighted Average Seasoning:	89	6-Months	$2,584,767	4.86%	81
Weighted Average Interest Rate:	2.808%	12-Months	$6,370,195	5.85%	98
Bond Yield (TIC):	1.825%	Life	$48,209,849	6.46%	108

19 **General Mortgage Revenue Bonds II, 2020 Series B**

			Prepayments	CPR	PSA
Series: GM20B	Prog: 409	1-Month	$100,438	1.16%	19
Remaining Principal Balance:	$103,127,237	3-Months	$759,079	2.88%	48
Weighted Average Seasoning:	77	6-Months	$2,053,732	3.87%	65
Weighted Average Interest Rate:	4.036%	12-Months	$4,631,178	4.39%	73
Bond Yield (TIC):	1.825%	Life	$63,966,570	11.02%	184

20 **General Mortgage Revenue Bonds II, 2022 Series A**

			Prepayments	CPR	PSA
Series: GM22A	Prog: 410	1-Month	$190,386	6.97%	116
Remaining Principal Balance:	$31,531,366	3-Months	$201,171	2.51%	42
Weighted Average Seasoning:	59	6-Months	$821,244	4.96%	83
Weighted Average Interest Rate:	3.168%	12-Months	$1,557,802	4.66%	78
Bond Yield (TIC):	2.024%	Life	$5,472,410	3.36%	56

21 **General Mortgage Revenue Bonds II, 2022 Series B**

			Prepayments	CPR	PSA
Series: GM22B	Prog: 410	1-Month	$779,247	6.48%	108
Remaining Principal Balance:	$139,284,851	3-Months	$2,786,108	7.60%	127
Weighted Average Seasoning:	70	6-Months	$4,542,544	6.22%	104
Weighted Average Interest Rate:	3.394%	12-Months	$8,961,636	6.13%	102
Bond Yield (TIC):	2.024%	Life	$36,920,981	5.75%	96

22 **General Mortgage Revenue Bonds II, 2022 Series C**

			Prepayments	CPR	PSA
Series: GM22C	Prog: 411	1-Month	$598,030	9.10%	152
Remaining Principal Balance:	$74,957,409	3-Months	$1,659,776	8.37%	140
Weighted Average Seasoning:	47	6-Months	$2,416,181	6.12%	102
Weighted Average Interest Rate:	5.331%	12-Months	$4,396,025	5.48%	91
Bond Yield (TIC):	4.290%	Life	$9,296,854	3.14%	60

23 **General Mortgage Revenue Bonds II, 2024 Series A**

			Prepayments	CPR	PSA
Series: GM24A	Prog: 412	1-Month	$115,140	1.88%	31
Remaining Principal Balance:	$72,904,274	3-Months	$949,776	5.03%	84
Weighted Average Seasoning:	31	6-Months	$1,903,371	5.03%	87
Weighted Average Interest Rate:	5.819%	12-Months	$3,765,008	4.95%	95
Bond Yield (TIC):	4.056%	Life	$7,358,029	3.99%	110

24 **General Mortgage Revenue Bonds II, 2024 Series B**

			Prepayments	CPR	PSA
Series: GM24B	Prog: 412	1-Month	$973,034	16.48%	275
Remaining Principal Balance:	$64,334,210	3-Months	$2,143,080	12.25%	204
Weighted Average Seasoning:	77	6-Months	$3,334,443	9.60%	160
Weighted Average Interest Rate:	4.393%	12-Months	$4,219,283	6.17%	103
Bond Yield (TIC):	4.056%	Life	$8,731,874	5.33%	89

25 **General Mortgage Revenue Bonds II, 2024 Series C**

			Prepayments	CPR	PSA
Series: GM24C	Prog: 412	1-Month	$1,453,462	14.69%	245
Remaining Principal Balance:	$109,049,186	3-Months	$3,267,251	11.10%	189
Weighted Average Seasoning:	30	6-Months	$6,991,001	11.80%	209
Weighted Average Interest Rate:	7.073%	12-Months	$15,685,801	13.05%	252
Bond Yield (TIC):	5.746%	Life	$23,864,595	8.30%	231

26 **General Mortgage Revenue Bonds II, 2025 Series A**

			Prepayments	CPR	PSA
Series: GM25A	Prog: 413	1-Month	$556,878	5.91%	137
Remaining Principal Balance:	$109,483,662	3-Months	$713,640	2.56%	62
Weighted Average Seasoning:	22	6-Months	$1,528,165	2.74%	72
Weighted Average Interest Rate:	5.831%	12-Months	$2,534,639	2.27%	70
Bond Yield (TIC):	4.228%	Life	$3,647,275	2.30%	83

27 **General Mortgage Revenue Bonds II, 2026 Series A**

			Prepayments	CPR	PSA
Series: GM26A	Prog: 414	1-Month	$236,965	2.56%	132
Remaining Principal Balance:	$109,698,022	3-Months	$308,123	1.11%	64
Weighted Average Seasoning:	10	6-Months	$619,670	1.67%	102
Weighted Average Interest Rate:	6.410%	12-Months	$619,670	1.67%	102
Bond Yield (TIC):	4.212%	Life	$619,670	1.67%	102

28 **Corporation**

			Prepayments	CPR	PSA
Series: CORP	Prog: 2	1-Month	$15,499,214	8.69%	159
Remaining Principal Balance:	$1,961,466,923	3-Months	$34,601,358	6.62%	120
Weighted Average Seasoning:	61	6-Months	$64,491,703	6.19%	117
Weighted Average Interest Rate:	4.710%	12-Months	$127,136,552	6.14%	118
Bond Yield (TIC):	N/A	Life	$2,305,159,751	8.39%	164

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases.
6. Loan balances refer to all current or delinquent loans, and the prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans, including transfers, pledged to the payment of the bonds.
8. Loan balances and prepayments do not include OCR funds, which are in certain bond deals to ensure sufficient cash flow and alleviate default risk .
9. Some Bonds (E071A/B/D, E091A/B/D, GM18B, GM19B, GM20B, GM22B and GM24B) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all of the Housing Bonds included in Exhibit B Prepayment Report.

ALASKA HOUSING FINANCE CORPORATION

BOND ISSUANCE & SPECIAL REDEMPTION SUMMARY

06/30/26

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2026	339,400,000	-	**339,400,000**
FY 2025	312,100,000	-	**312,100,000**
FY 2024	273,015,000	120,000,000	**393,015,000**
FY 2023	185,665,000	-	**185,665,000**
FY 2022	122,795,000	200,000,000	**322,795,000**
FY 2021	300,265,000	96,665,000	**396,930,000**
FY 2020	221,685,000	140,000,000	**361,685,000**
FY 2019	227,780,000	-	**227,780,000**
FY 2018	223,380,000	240,000,000	**463,380,000**
FY 2017	150,000,000	-	**150,000,000**
FY 2016	55,620,000	-	**55,620,000**
FY 2015	283,005,000	140,000,000	**423,005,000**
FY 2014	124,400,000	-	**124,400,000**
FY 2013	332,015,000	150,000,000	**482,015,000**
FY 2012	200,110,000	28,945,000	**229,055,000**
FY 2011	248,345,000	-	**248,345,000**
FY 2010	161,740,000	193,100,000	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY73-95	6,055,498,544	3,873,200,000	**9,928,698,544**

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2026	33,565,000	56,700,000	**90,265,000**
FY 2025	26,360,000	124,705,000	**151,065,000**
FY 2024	22,060,000	67,310,000	**89,370,000**
FY 2023	20,955,000	-	**20,955,000**
FY 2022	77,935,000	314,345,000	**392,280,000**
FY 2021	195,805,000	133,850,000	**329,655,000**
FY 2020	70,440,000	100,955,000	**171,395,000**
FY 2019	24,400,000	-	**24,400,000**
FY 2018	32,115,000	112,310,000	**144,425,000**
FY 2017	31,925,000	11,135,000	**43,060,000**
FY 2016	59,945,000	116,810,000	**176,755,000**
FY 2015	85,095,000	349,705,000	**434,800,000**
FY 2014	54,815,000	-	**54,815,000**
FY 2013	500,710,000	99,265,000	**599,975,000**
FY 2012	363,290,000	128,750,000	**492,040,000**
FY 2011	253,120,000	64,350,000	**317,470,000**
FY 2010	203,339,750	142,525,000	**345,864,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2026 ISSUANCES DETAIL BY SERIES			
Series	Tax-Exempt	Taxable	Total
SC25A	133,000,000	-	133,000,000
C2511	100,000,000	-	100,000,000
GM26A	106,400,000	-	106,400,000
	-	-	-
	-	-	-
	-	-	-

FY 2025 ISSUANCES DETAIL BY SERIES			
Series	Tax-Exempt	Taxable	Total
C2411	75,000,000	-	75,000,000
SC24A	127,100,000	-	127,100,000
GM25A	110,000,000	-	110,000,000

FY 2026 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
SC15B	-	25,655,000	25,655,000
SC15C	-	31,045,000	31,045,000
E021A	2,660,000	-	2,660,000
C1911	1,660,000	-	1,660,000
GM16A	225,000	-	225,000
GM18A	3,590,000	-	3,590,000
GM19A	2,010,000	-	2,010,000
GM20A	4,735,000	-	4,735,000
GM22A	1,820,000	-	1,820,000
GM22C	8,150,000	-	8,150,000
GM24A	2,330,000	-	2,330,000
GM24C	4,405,000	-	4,405,000
GM25A	1,820,000	-	1,820,000
GM26A	160,000	-	160,000

ALASKA HOUSING FINANCE CORPORATION

06/30/26

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

Bond Data	GP01A	GP01B	E021A	E071A	E071B	E071D	E091A	E091B	E091D	SC17B	SC18A	SC19A	SC22A
Outstanding	18,195,000	22,230,000	18,595,000	56,590,000	56,590,000	67,405,000	64,070,000	64,070,000	64,060,000	90,000,000	90,000,000	140,000,000	200,000,000
CUSIP #	0118326M9	0118326N7	0118327K2	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839NY9	011839RX7	011839VW4	011839XT9
Issue Date	08/02/01	08/02/01	05/16/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	12/07/17	05/22/18	07/11/19	06/01/22
Maturity Date	12/01/30	12/01/30	06/01/32	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/47	12/01/43	12/01/44	06/01/52
Credit Ratings	AA+/Aaa	AA+/Aaa	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1
Remrkt Agent	Wells Fargo	Wells Fargo	Wells Fargo	TD Securities	Ray James	Wells Fargo	TD Securities	Ray James	Wells Fargo	Ray James	BofA	RBC	Barclays
Remarket Fee	0.06%	0.06%	0.06%	0.06%	0.04%	0.06%	0.06%	0.04%	0.06%	0.04%	0.04%	0.04%	0.04%
Liquidity Type	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	Self	Self	Self	Barclays
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO
Reset Date	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	AMT	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable	Taxable
Credit Type	Housing	Housing	Housing	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	GO	GO
Current Rate	2.62%	2.62%	3.04%	2.62%	2.62%	2.62%	2.62%	2.62%	2.62%	3.72%	3.72%	3.72%	3.72%
Average Rate	1.36%	1.36%	1.49%	1.20%	1.19%	1.18%	1.00%	0.99%	1.02%	2.73%	2.78%	2.86%	4.38%
Maximum Rate	9.25%	9.25%	10.25%	9.50%	7.90%	8.50%	5.00%	5.00%	5.21%	6.75%	5.40%	7.00%	5.43%
Minimum Rate	0.01%	0.01%	0.02%	0.02%	0.02%	0.01%	0.01%	0.01%	0.01%	0.08%	0.08%	0.07%	0.85%
Bnchmrk Rate	1.36%	1.36%	1.35%	1.16%	1.16%	1.16%	1.02%	1.02%	1.03%	2.70%	2.71%	2.79%	4.36%
Bnchmrk Sprd	(0.00%)	(0.00%)	0.14%	0.05%	0.04%	0.02%	(0.03%)	(0.03%)	(0.01%)	0.03%	0.07%	0.08%	0.02%
FY 2025 Avg	2.96%	2.96%	2.93%	2.96%	2.99%	2.97%	2.98%	3.01%	2.96%	4.70%	4.71%	4.69%	4.68%
FY 2026 Avg	2.40%	2.40%	2.56%	2.40%	2.42%	2.40%	2.40%	2.42%	2.40%	3.96%	3.96%	3.96%	3.96%
FY 2026 Sprd	(0.04%)	(0.04%)	0.12%	(0.04%)	(0.03%)	(0.04%)	(0.04%)	(0.03%)	(0.04%)	0.01%	0.00%	0.00%	0.01%

INTEREST RATE SWAP SUMMARY											NET PAYMENT TOTALS (DEBT SERVICE)		
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread	Pay Fixed	Rec Float	Net Payment
GP01B	BANA	A+/Aa2	12/01/30	22,230,000	4.113%	1.308%	2.805%	1.356%	4.162%	0.049%	66,154,549	19,564,340	46,590,210
E021A	Goldman	AA-/Aa2	06/01/32	18,595,000	2.980%	1.454%	1.526%	1.491%	3.017%	0.037%	37,025,774	12,800,645	24,225,129
E071A[1]	Goldman	AA-/Aa2	12/01/41	110,652,000	3.735%	1.304%	2.431%	1.198%	3.629%	(0.106%)	96,347,012	31,577,199	64,769,813
E071A[2]	JP Morgan	AA-/Aa2	12/01/41	69,933,000	3.720%	1.304%	2.416%	1.178%	3.594%	(0.126%)	63,991,613	21,223,740	42,767,872
E091A[1]	Wells Fargo	A+/Aa2	12/01/40	57,660,000	3.761%	1.198%	2.563%	0.995%	3.558%	(0.203%)	44,953,355	13,450,935	31,502,420
E091A[2]	Goldman	AA-/Aa2	12/01/40	57,660,000	3.761%	1.198%	2.563%	0.994%	3.557%	(0.204%)	44,953,355	13,179,596	31,773,760
E091A[3]	JP Morgan	AA-/Aa2	12/01/40	76,880,000	3.740%	1.198%	2.542%	1.013%	3.555%	(0.185%)	59,603,137	17,931,143	41,671,994
SC19A	BONY	A/Aa3	12/01/29	140,000,000	3.222%	2.874%	0.348%	2.864%	3.212%	(0.010%)	31,575,600	28,355,152	3,220,448
			TOTAL	**553,610,000**	**3.599%**	**1.669%**	**1.930%**	**1.565%**	**3.495%**	**(0.104%)**	**444,604,396**	**158,082,751**	**286,521,646**

FY 2026 REMARKETING SUMMARY BY CREDIT TYPE								
#1 RA FY26	Bond Data	Exempt FHLB	AMT FHLB	Taxable BARC	Taxable Self	Total FY26	Total FY25	Total FY24
WF	Allocation	43.4%	2.0%	21.0%	33.6%	100.0%	100.0%	100.0%
2.40%	Avg Rate	2.40%	2.56%	3.96%	3.96%	3.26%	3.89%	4.45%
#1 RA FY25	Max Rate	3.62%	3.79%	4.35%	4.36%	4.36%	5.38%	5.43%
WF	Min Rate	1.23%	0.20%	3.70%	3.72%	0.20%	0.62%	0.82%
2.96%	Bench Spread	(0.04%)	0.12%	0.01%	0.01%	(0.01%)	(0.05%)	(0.01%)

MONTHLY FLOAT SUMMARY	
June 30, 2026	
Total Bonds	**$2,903,880,000**
Total Float	**$951,805,000**
Self-Liquid	**$320,000,000**
Float %	**32.8%**
Hedge %	**58.2%**

AHFC LIQUIDITY ANALYSIS (As 6/30/26)

Self-Liquidity Matched Sources	Type	Yield	Maturity	Amount	R1	R2	R3
Invesco US Govt MMF	MMF1	3.56	06/30/26	82,485,541	82,485,541	82,485,541	82,485,541
Commercial Paper	CP1	4.08	09/04/26	32,225,633	21,591,174	21,591,174	29,840,936
Commercial Paper	CP2	4.04	07/19/26	35,288,826		23,643,513	32,677,453
Standby Letter of Credit	SUMI	N/A	04/01/30	180,000,000	180,000,000	180,000,000	180,000,000
Revolving Line of Credit	RBC	N/A	04/30/30	140,000,000	140,000,000	140,000,000	140,000,000
Total Self-Liquidity Matched Sources		**3.78**	**07/18/26**	**470,000,000**	**424,076,715**	**447,720,229**	**465,003,930**

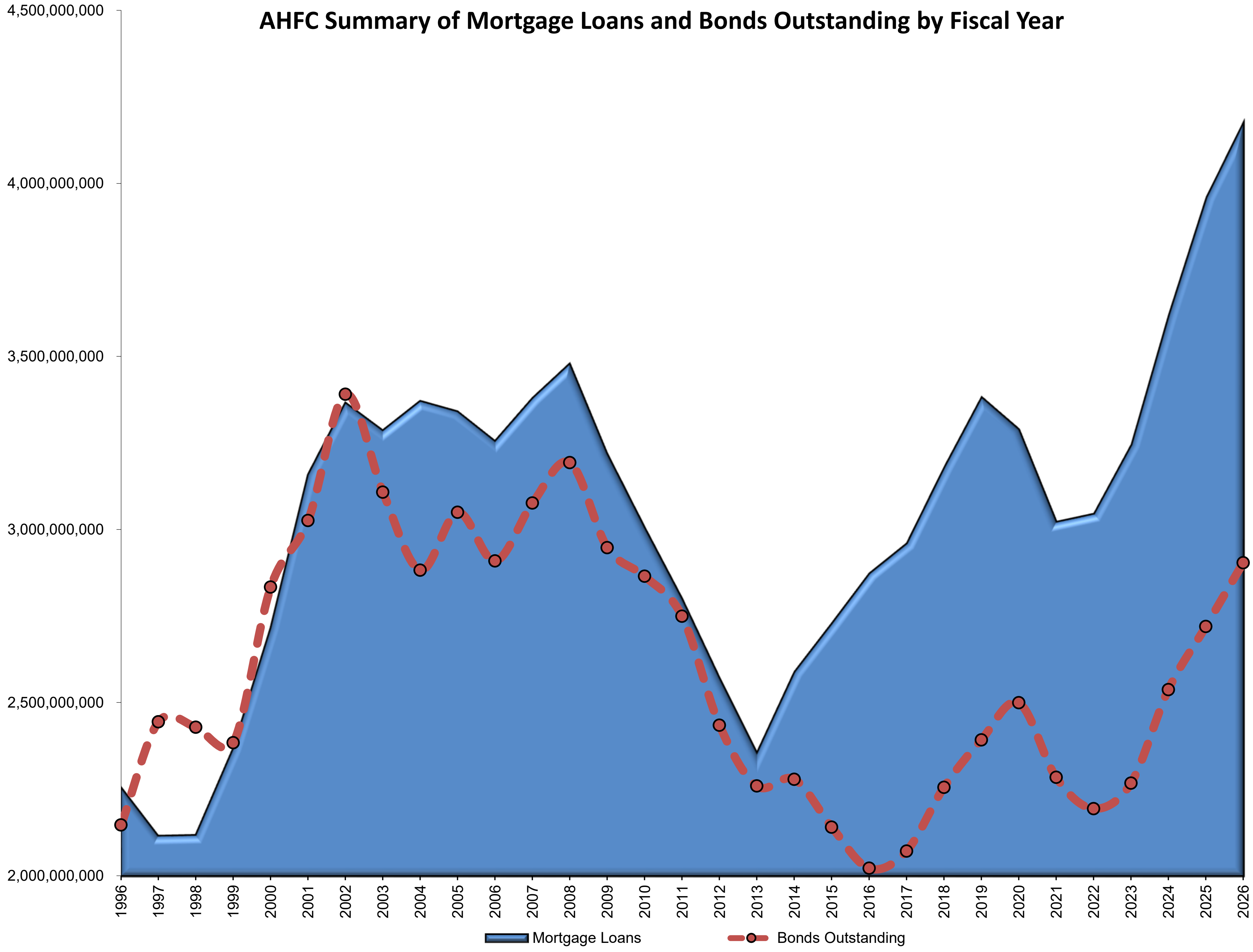
Self-Liquidity Other Sources	Type	Yield	Maturity	Amount	R1	R2	R3
Invesco US Govt MMF	MMF1	3.56	06/30/26	6,605,860	6,605,860	6,605,860	6,605,860
JP Morgan Prime MMF	MMF2	3.70	06/30/26	18,259,489		18,259,489	18,259,489
Morgan Stanley Prime MMF	MMF3	3.72	06/30/26	16,945,387	16,945,387	16,945,387	16,945,387
Commercial Paper - Highest	CP1	3.96	09/14/26	158,903,360	106,465,251	106,465,251	147,144,512
Commercial Paper - Other	CP2	4.22	12/01/26	1,394,901		934,584	1,291,679
Agency Bonds AAA	BOND	4.17	08/07/30	33,925,332	30,532,799	30,872,052	30,532,799
GeFONSI AK Investment Pool	GEF	4.12	06/30/26	35,615,949		23,862,686	35,615,949
Unrestricted Cash DDA	CASH	2.79	06/30/26	12,474,623	12,474,623	12,474,623	12,474,623
Total Self-Liquidity Other Sources		**3.91**	**02/07/27**	**284,124,902**	**173,023,920**	**216,419,933**	**268,870,298**
Total Self-Liquidity Combined Sources		**3.87**	**11/29/26**	**754,124,902**	**597,100,636**	**664,140,161**	**733,874,228**

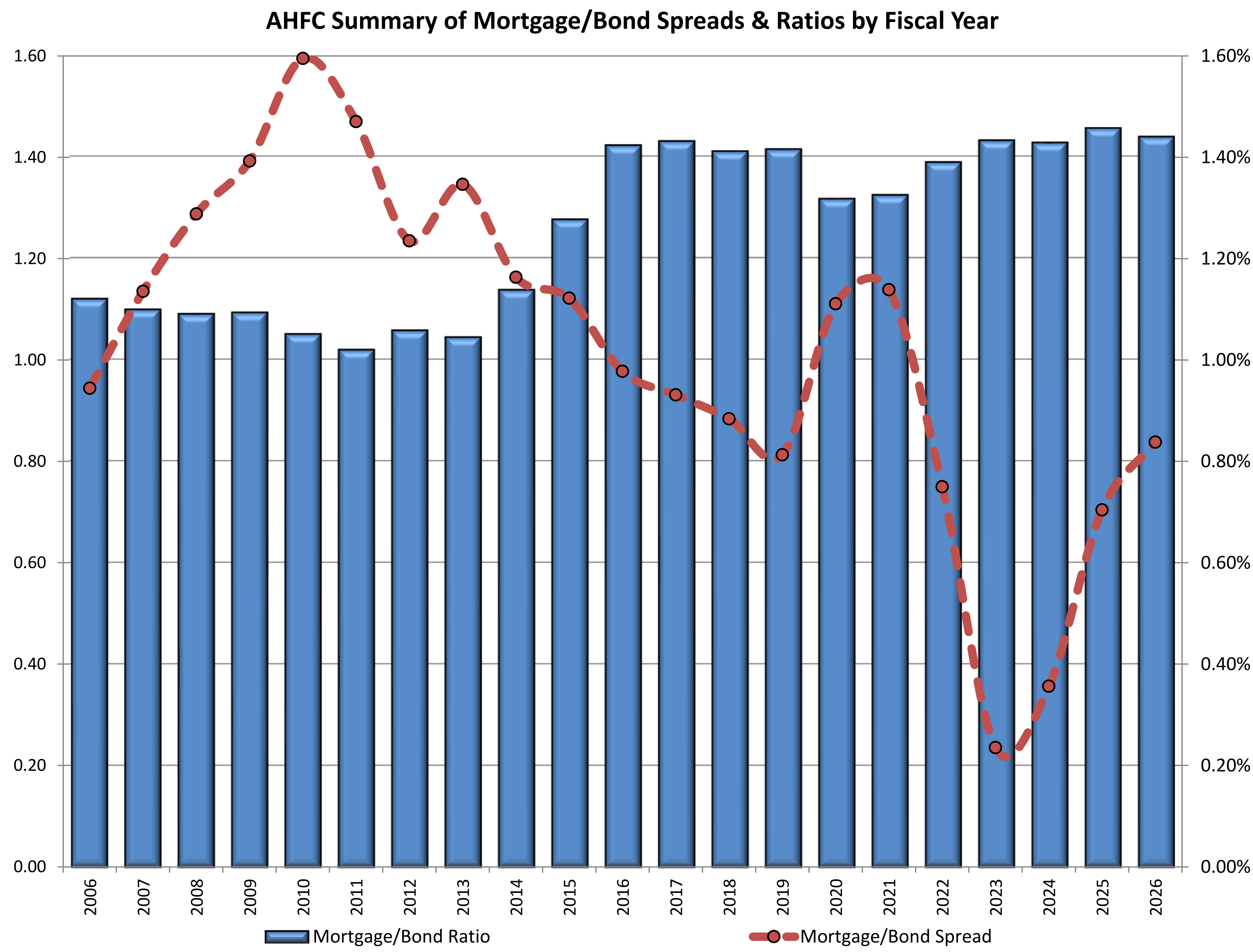
Self-Liquidity Requirements	Mode	Tax Status	Hedge	Amount	R1	R2	R3
AHFC Commercial Paper	Various	Taxable	Unhedged	150,000,000	150,000,000	150,000,000	150,000,000
SCPB II 2017 Series B	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
SCPB II 2018 Series A	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
SCPB II 2019 Series A	Weekly	Taxable	Hedged	140,000,000	140,000,000	140,000,000	140,000,000
Total Self-Liquidity Requirements				**470,000,000**	**470,000,000**	**470,000,000**	**470,000,000**
Excess of Sources Over Requirements				**284,124,902**	**127,100,636**	**194,140,161**	**263,874,228**
Ratio of Sources to Requirements				**1.60**	**1.27**	**1.41**	**1.56**

VRDO's with SBPA/LOC	Mode	Provider	Maturity	Amount
HMRB 2002 Series A	Daily	FHLB	06/01/32	18,595,000
HMRB 2007 Series A, B & D	Weekly	FHLB	08/10/28	180,585,000
HMRB 2009 Series A & B	Weekly	FHLB	05/01/31	128,140,000
HMRB 2009 Series D	Weekly	FHLB	05/01/31	64,060,000
GPB 2001 Series A & B	Weekly	FHLB	12/01/30	40,425,000
SCPB II 2022 Series A	Weekly	BARC	06/01/27	200,000,000
Total VRDO/SBPA				**631,805,000**

1D Liquidity	136,770,901
3D Liquidity	35,615,949
Repo Facility	33,925,332
Securities	227,812,720
Direct Credit	320,000,000
CP next 6M	150,000,000
CP next 12M	150,000,000

AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

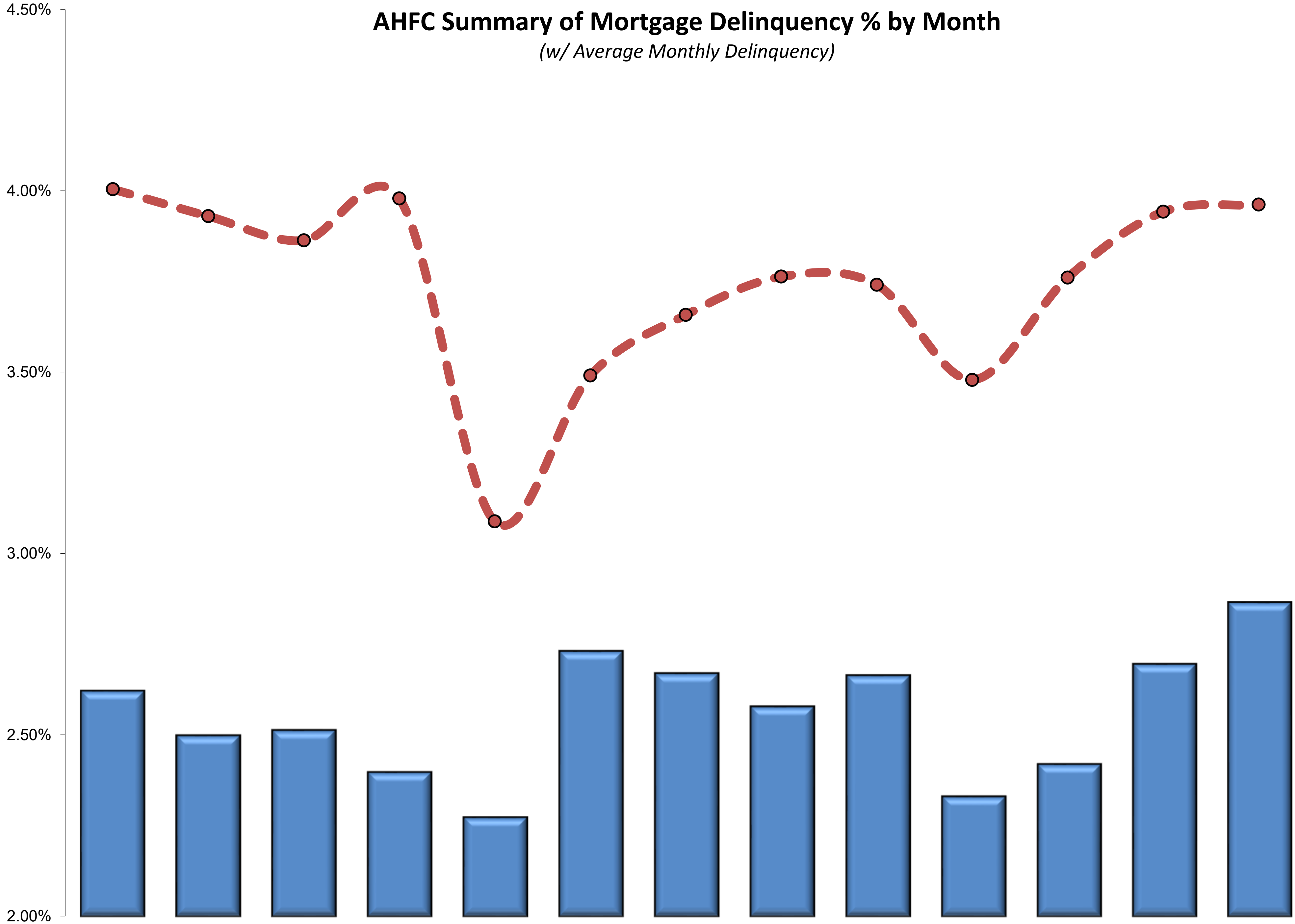




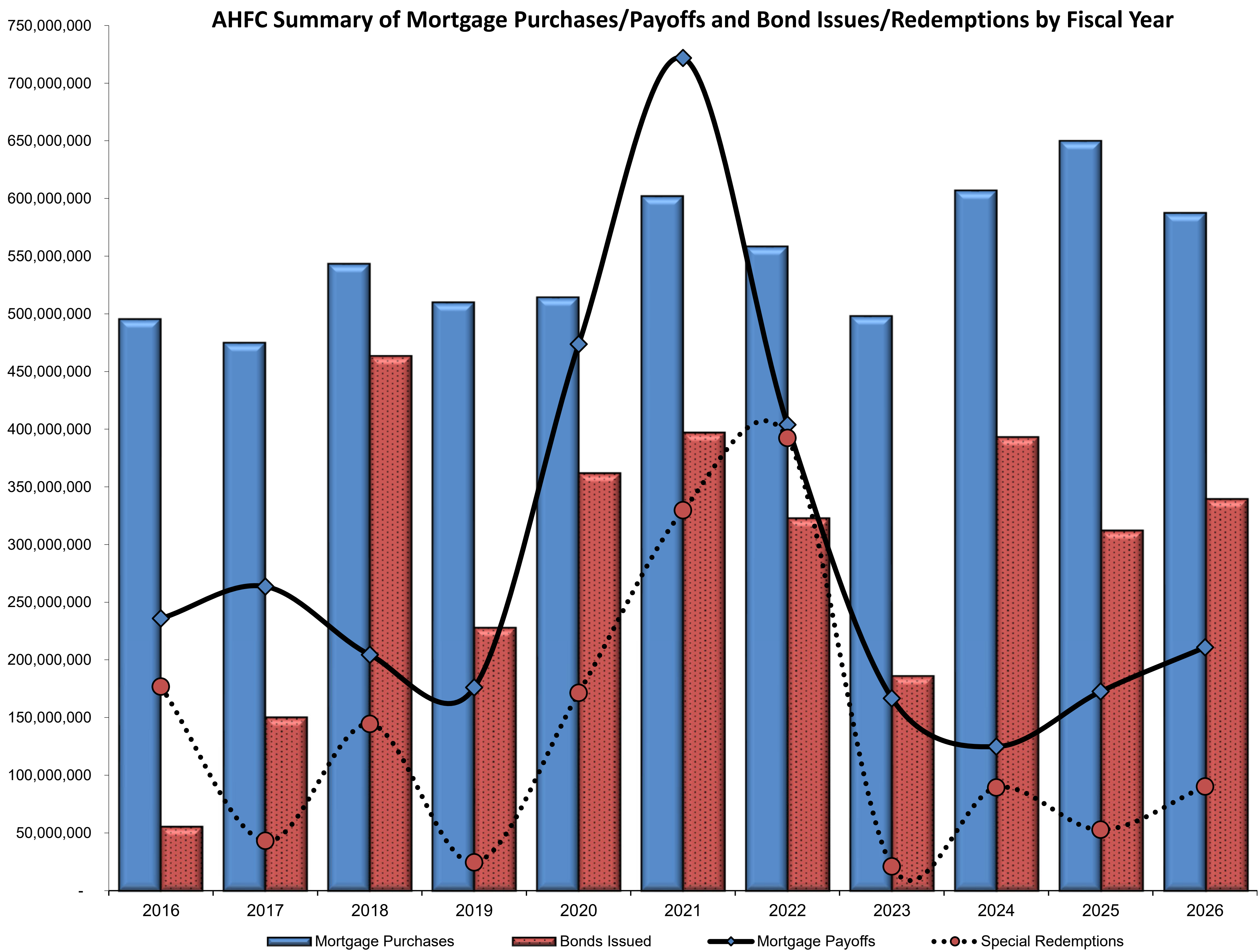
AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year
1.60
1.40
1.20
1.00
0.80
0.60
0.40
0.20
0.00
1.60%
1.40%
1.20%
1.00%
0.80%
0.60%
0.40%
0.20%
0.00%
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
2020
2021
2022
2023
2024
2025
2026
Mortgage/Bond Ratio
Mortgage/Bond Spread

AHFC Summary of Mortgage Delinquency % by Month

(w/ Average Monthly Delinquency)



	Jun-25	Jul-25	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	Jan-26	Feb-26	Mar-26	Apr-26	May-26	Jun-26
Del	2.62%	2.50%	2.51%	2.40%	2.27%	2.73%	2.67%	2.58%	2.66%	2.33%	2.42%	2.69%	2.86%
Avg	4.00%	3.93%	3.86%	3.98%	3.09%	3.49%	3.66%	3.76%	3.74%	3.48%	3.76%	3.94%	3.96%


AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year
750,000,000
700,000,000
650,000,000
600,000,000
550,000,000
500,000,000
450,000,000
400,000,000
350,000,000
300,000,000
250,000,000
200,000,000
150,000,000
100,000,000
50,000,000
-
2016
2017
2018
2019
2020
2021
2022
2023
2024
2025
2026
Mortgage Purchases
Bonds Issued
Mortgage Payoffs
Special Redemptions

AHFC Bond Portfolio by Interest Type and Bond Structure