OCTOBER 2010

MORTGAGE & BOND DISCLOSURE REPORT

A L A S K A   H O U S I N G   F I N A N C E   C O R P O R A T I O N

OCTOBER 2010 COMPARATIVE ACTIVITY SUMMARY

TOTAL PORTFOLIO	As of Fiscal Year End			As of Month End		
	FY 2009	FY 2010	% Change	10/31/09	10/31/10	% Change
Mortgage Portfolio:						
Mortgages Loans	$3,040,888,776	$2,820,049,685	(7.3%)	$2,906,834,647	$2,763,409,018	(4.9%)
Participation Loans	164,087,663	159,711,390	(2.7%)	154,125,047	158,640,596	2.9%
REO's	2,342,924	3,894,386	66.2%	3,895,187	3,820,146	(1.9%)
Total Mortgage Portfolio	$3,207,319,363	$2,983,655,461	(7.0%)	$3,064,854,881	$2,925,869,761	(4.5%)
# of Mortgage Loans	21,574	19,941	(7.6%)	20,639	19,471	(5.7%)
Multifamily %	7.0%	7.3%	4.3%	7.3%	7.3%	0.0%
Anchorage %	35.4%	35.6%	0.6%	35.4%	35.5%	0.3%
Insurance %	60.3%	59.7%	(1.0%)	59.9%	60.2%	0.5%
Mortgage Wghtd Avg Int Rate	5.922%	5.820%	(1.7%)	5.916%	5.738%	(3.0%)
Delinquent Loans	$146,045,019	$159,119,744	9.0%	$129,900,224	$118,799,011	(8.5%)
Delinquency %	4.56%	5.34%	17.2%	4.24%	4.07%	(4.2%)
Bonds Outstanding:						
FTHB/Veterans Bonds	$1,643,244,750	$1,778,775,000	8.2%	$1,804,984,750	$1,856,490,000	2.9%
HD/Multifamily Bonds	334,870,000	243,495,000	(27.3%)	298,385,000	243,495,000	(18.4%)
Other Bonds	969,590,000	842,555,000	(13.1%)	877,630,000	838,410,000	(4.5%)
Total Bonds Outstanding	$2,947,704,750	$2,864,825,000	(2.8%)	$2,980,999,750	$2,938,395,000	(1.4%)
Variable Bonds %	28.1%	36.8%	31.0%	29.1%	33.7%	15.8%
Hedged VRDO %	93.1%	81.7%	(12.2%)	100.0%	87.0%	(13.0%)
Bond Wghtd Avg Int Rate	4.529%	4.225%	(6.7%)	4.532%	4.260%	(6.0%)
Bond/Mortgage WAIR Spread	1.393%	1.595%	14.5%	1.384%	1.478%	6.8%
Bond/Mortgage Ratio	0.92	0.96	4.5%	0.97	1.00	3.3%

MONTHLY ACTIVITY	Through Fiscal Year End			Through Four Months Ending		
	FY 2009	FY 2010	% Change	10/31/09	10/31/10	% Change
Mortgage Activity:						
Mortgage Applications	$282,670,151	$634,583,893	124.5%	$67,384,145	$166,508,916	147.1%
Mortgage Commitments	275,597,414	632,431,348	129.5%	67,914,745	170,408,066	150.9%
Mortgage Purchases	349,400,472	289,364,195	(17.2%)	26,721,408	352,190,127	1218.0%
Mortgage Payoffs	504,291,944	403,186,818	(20.0%)	135,759,377	211,917,029	56.1%
Mortgage Foreclosures	12,306,864	13,774,776	11.9%	4,368,595	5,226,434	19.6%
Bond Changes:						
Bonds Issued - FTHB/VETS	287,640,000	354,840,000	23.4%	161,740,000	143,160,000	(11.5%)
Bonds Issued - Other	0	0	100.0%	-	-	0.0%
Bond Redemptions - Special	475,540,000	345,864,750	(27.3%)	123,355,000	65,445,000	(46.9%)
Bond Redemptions - Scheduled	57,480,000	91,855,000	59.8%	5,090,000	4,145,000	(18.6%)
Net Change in Bonds	($245,380,000)	($82,879,750)	66.2%	$33,295,000	$73,570,000	121.0%

FINANCIAL STATEMENTS *(in thousands of dollars)*	Fiscal Year Annual Audited			Fiscal Year Annual Audited		
	FY 2008	FY 2009	% Change	FY 2009	FY 2010	% Change
Mortgage & Loan Revenue	$202,851	$205,138	1.1%	$205,138	$177,855	(13.3%)
Investment Income	56,922	25,718	(54.8%)	25,718	17,128	(33.4%)
Externally Funded Programs	73,603	112,587	53.0%	112,587	191,968	70.5%
Other Revenue	8,471	11,914	40.6%	11,914	10,307	(13.5%)
Total Revenue	341,847	355,357	4.0%	355,357	397,258	11.8%
Interest Expenses	147,336	149,021	1.1%	149,021	130,789	(12.2%)
Housing Grants & Subsidies	78,290	106,480	36.0%	106,480	194,883	83.0%
Operations & Administration	42,812	51,421	20.1%	51,421	49,678	(3.4%)
Other Expenses	38,096	27,075	(28.9%)	27,075	31,682	17.0%
Total Expenses	306,534	333,997	9.0%	333,997	407,032	21.9%
Operating Income	35,313	21,360	(39.5%)	21,360	(9,774)	(100.0%)
SOA Contribution/Special Items	53,614	15,420	(71.2%)	15,420	36,772	138.5%
Change in Net Assets	(18,301)	5,940	100.0%	5,940	(46,546)	(100.0%)
Total Assets	4,946,119	4,731,425	(4.3%)	4,731,425	4,796,817	1.4%
Total Liabilities	3,279,948	3,059,314	(6.7%)	3,059,314	3,172,826	3.7%
Net Assets	$1,666,171	$1,672,111	0.4%	$1,672,111	$1,623,991	(2.9%)

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **10/31/2010**

AHFC PORTFOLIO:	DOLLARS	% of $
MORTGAGES	2,763,409,018	94.45%
PARTICIPATION LOANS	158,640,596	5.42%
REAL ESTATE OWNED	3,820,146	0.13%
TOTAL PORTFOLIO	**2,925,869,761**	100.00%

AHFC DELINQUENT:		
30 DAYS PAST DUE	58,315,130	2.00%
60 DAYS PAST DUE	28,587,515	0.98%
90 DAYS PAST DUE	11,664,913	0.40%
120+ DAYS PAST DUE	20,231,453	0.69%
TOTAL DELINQUENT	**118,799,011**	4.07%

PORTFOLIO STATISTICS:

AVG INTEREST RATE	5.738%	TAX-EXEMPT FTHB %	33.0%
AVG REMAINING TERM	292	RURAL %	20.6%
AVG LOAN TO VALUE	82	TAXABLE %	12.9%
SINGLE FAMILY %	92.7%	TAX-EXEMPT VETS %	12.2%
MULTI-FAMILY %	7.3%	TAXABLE FTHB %	12.6%
VA INSURANCE %	21.1%	MF/SPECIAL NEEDS %	8.0%
FHA INSURANCE %	23.5%	OTHER PROGRAM %	0.5%
RD INSURANCE %	6.1%	ANCHORAGE %	35.5%
HUD 184 INSURANCE %	2.6%	OTHER CITY %	64.5%
PMI INSURANCE %	6.8%	WELLS FARGO %	51.9%
UNINSURED %	39.8%	OTHER SERVICER %	48.1%

MORTGAGE AND LOAN ACTIVITY:	FY 2008	FY 2009	FY 2010	FY 2011 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	562,291,673	282,670,151	634,783,234	166,508,916	25,996,788
MORTGAGE COMMITMENTS	548,850,860	275,597,414	630,391,539	170,408,066	26,535,688
MORTGAGE PURCHASES	507,843,503	349,400,472	289,364,195	352,190,127	198,633,401
AVG PURCHASE PRICE	228,557	243,060	240,370	438,585	1,231,820
AVG INTEREST RATE	5.934%	6.003%	4.825%	6.158%	7.316%
AVG BEGINNING TERM	358	357	357	411	454
AVG LOAN TO VALUE	93	92	91	50	17
INSURANCE %	73.2%	73.8%	67.5%	38.5%	11.4%
SINGLE FAMILY%	98.1%	95.7%	97.8%	53.6%	19.1%
ANCHORAGE %	35.0%	38.7%	36.3%	17.3%	6.3%
WELLS FARGO %	64.7%	57.9%	42.7%	28.0%	11.1%
STREAMLINE REFINANCE %	0.5%	0.1%	5.4%	3.7%	3.4%
MORTGAGE PAYOFFS	306,938,100	504,291,944	403,186,818	211,917,029	61,984,091
MORTGAGE FORECLOSURES	8,695,900	12,306,864	13,774,776	5,226,434	1,882,351

ALASKA HOUSING FINANCE CORPORATION

As of: **10/31/2010**

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	5.738%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	82

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	2,763,409,018	94.4%
PARTICIPATION LOANS	158,640,596	5.4%
REAL ESTATE OWNED	3,820,146	0.1%
TOTAL PORTFOLIO	**2,925,869,761**	**100.0%**

TOTAL DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	58,315,130	2.00%
60 DAYS PAST DUE	28,587,515	0.98%
90 DAYS PAST DUE	11,664,913	0.40%
120+ DAYS PAST DUE	20,231,453	0.69%
TOTAL DELINQUENT	**118,799,011**	**4.07%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	964,781,437	33.0%
RURAL	603,637,964	20.7%
TAXABLE	377,638,175	12.9%
TAXABLE FIRST-TIME HOMEBUYER	367,721,155	12.6%
VETERANS MORTGAGE PROGRAM	358,395,166	12.3%
MULTI-FAMILY/SPECIAL NEEDS	234,626,544	8.0%
OTHER LOAN PROGRAM	15,249,175	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,200,782,188	75.3%
CONDO	352,609,637	12.1%
MULTI-FAMILY	213,829,297	7.3%
DUPLEX	119,391,771	4.1%
3-PLEX/4-PLEX	22,328,438	0.8%
OTHER PROPERTY TYPE	13,108,284	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	1,039,929,091	35.6%
WASILLA/PALMER	389,972,653	13.3%
FAIRBANKS/NORTH POLE	356,685,659	12.2%
JUNEAU/KETCHIKAN	214,543,435	7.3%
KENAI/SOLDOTNA/HOMER	196,639,710	6.7%
EAGLE RIVER/CHUGIAK	181,486,380	6.2%
KODIAK	137,186,338	4.7%
OTHER GEOGRAPHIC REGION	405,606,349	13.9%
MORTGAGE INSURANCE		
UNINSURED	1,164,750,929	39.9%
FEDERALLY INSURED - FHA	687,540,570	23.5%
FEDERALLY INSURED - VA	618,043,967	21.2%
PRIMARY MORTGAGE INSURANCE	197,777,843	6.8%
FEDERALLY INSURED - RD	179,271,803	6.1%
FEDERALLY INSURED - HUD 184	74,664,502	2.6%
SELLER SERVICER		
WELLS FARGO	1,518,304,173	52.0%
ALASKA USA	631,443,732	21.6%
FIRST NATIONAL BANK OF AK	453,894,480	15.5%
OTHER SELLER SERVICER	318,407,230	10.9%

002 ADMINISTRATIVE

Weighted Average Interest Rate	5.182%
Weighted Average Remaining Term	315
Weighted Average Loan To Value	83

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	226,683,315	96.0%
PARTICIPATION LOANS	5,733,507	2.4%
REAL ESTATE OWNED	3,820,146	1.6%
TOTAL PORTFOLIO	**236,236,968**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,543,463	1.09%
60 DAYS PAST DUE	1,403,653	0.60%
90 DAYS PAST DUE	2,055,831	0.88%
120+ DAYS PAST DUE	893,747	0.38%
TOTAL DELINQUENT	**6,896,693**	**2.97%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	24,148,873	10.4%
RURAL	101,335,523	43.6%
TAXABLE	34,345,538	14.8%
TAXABLE FIRST-TIME HOMEBUYER	29,529,935	12.7%
VETERANS MORTGAGE PROGRAM	26,096,003	11.2%
MULTI-FAMILY/SPECIAL NEEDS	16,561,958	7.1%
OTHER LOAN PROGRAM	398,991	0.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	190,801,036	82.1%
CONDO	13,015,210	5.6%
MULTI-FAMILY	16,561,958	7.1%
DUPLEX	10,373,879	4.5%
3-PLEX/4-PLEX	1,821,305	0.8%
OTHER PROPERTY TYPE	2,917,663	1.3%
GEOGRAPHIC REGION		
ANCHORAGE	47,587,204	20.5%
WASILLA/PALMER	22,773,149	9.8%
FAIRBANKS/NORTH POLE	23,241,763	10.0%
JUNEAU/KETCHIKAN	21,813,821	9.4%
KENAI/SOLDOTNA/HOMER	30,600,088	13.2%
EAGLE RIVER/CHUGIAK	9,864,645	4.2%
KODIAK	20,073,149	8.6%
OTHER GEOGRAPHIC REGION	56,463,003	24.3%
MORTGAGE INSURANCE		
UNINSURED	118,513,053	51.0%
FEDERALLY INSURED - FHA	36,944,957	15.9%
FEDERALLY INSURED - VA	33,467,196	14.4%
PRIMARY MORTGAGE INSURANCE	14,846,533	6.4%
FEDERALLY INSURED - RD	15,930,555	6.9%
FEDERALLY INSURED - HUD 184	12,714,528	5.5%
SELLER SERVICER		
WELLS FARGO	117,180,036	50.4%
ALASKA USA	45,578,026	19.6%
FIRST NATIONAL BANK OF AK	28,602,975	12.3%
OTHER SELLER SERVICER	41,055,785	17.7%

102 **MORTGAGE REVENUE BONDS 1998 SERIES A1, A2**

Weighted Average Interest Rate	6.660%
Weighted Average Remaining Term	250
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	22,323,880	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**22,323,880**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	393,608	1.76%
60 DAYS PAST DUE	672,140	3.01%
90 DAYS PAST DUE	333,520	1.49%
120+ DAYS PAST DUE	225,911	1.01%
TOTAL DELINQUENT	**1,625,179**	**7.28%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	21,230,014	95.1%
RURAL	0	0.0%
TAXABLE	1,093,866	4.9%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	17,160,666	76.9%
CONDO	4,715,393	21.1%
MULTI-FAMILY	0	0.0%
DUPLEX	447,821	2.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	11,492,444	51.5%
WASILLA/PALMER	5,075,949	22.7%
FAIRBANKS/NORTH POLE	2,153,090	9.6%
JUNEAU/KETCHIKAN	854,548	3.8%
KENAI/SOLDOTNA/HOMER	786,151	3.5%
EAGLE RIVER/CHUGIAK	728,386	3.3%
KODIAK	553,933	2.5%
OTHER GEOGRAPHIC REGION	679,380	3.0%
MORTGAGE INSURANCE		
UNINSURED	3,913,572	17.5%
FEDERALLY INSURED - FHA	10,962,024	49.1%
FEDERALLY INSURED - VA	3,813,324	17.1%
PRIMARY MORTGAGE INSURANCE	757,610	3.4%
FEDERALLY INSURED - RD	2,877,350	12.9%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	14,993,222	67.2%
ALASKA USA	4,215,322	18.9%
FIRST NATIONAL BANK OF AK	2,051,411	9.2%
OTHER SELLER SERVICER	1,063,925	4.8%

103 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

Weighted Average Interest Rate	6.939%
Weighted Average Remaining Term	249
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	66,081,666	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**66,081,666**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,650,509	4.01%
60 DAYS PAST DUE	1,058,548	1.60%
90 DAYS PAST DUE	330,867	0.50%
120+ DAYS PAST DUE	345,145	0.52%
TOTAL DELINQUENT	**4,385,069**	**6.64%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	64,208,986	97.2%
RURAL	587,579	0.9%
TAXABLE	1,285,101	1.9%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	48,181,165	72.9%
CONDO	16,307,478	24.7%
MULTI-FAMILY	0	0.0%
DUPLEX	1,410,157	2.1%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	182,865	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	35,022,081	53.0%
WASILLA/PALMER	13,249,714	20.1%
FAIRBANKS/NORTH POLE	6,997,312	10.6%
JUNEAU/KETCHIKAN	1,725,363	2.6%
KENAI/SOLDOTNA/HOMER	2,404,638	3.6%
EAGLE RIVER/CHUGIAK	3,780,441	5.7%
KODIAK	658,557	1.0%
OTHER GEOGRAPHIC REGION	2,243,561	3.4%
MORTGAGE INSURANCE		
UNINSURED	12,799,384	19.4%
FEDERALLY INSURED - FHA	32,364,060	49.0%
FEDERALLY INSURED - VA	12,161,472	18.4%
PRIMARY MORTGAGE INSURANCE	2,106,451	3.2%
FEDERALLY INSURED - RD	6,556,514	9.9%
FEDERALLY INSURED - HUD 184	93,785	0.1%
SELLER SERVICER		
WELLS FARGO	41,107,301	62.2%
ALASKA USA	14,036,826	21.2%
FIRST NATIONAL BANK OF AK	6,954,696	10.5%
OTHER SELLER SERVICER	3,982,842	6.0%

104 MORTGAGE REVENUE BONDS 2000 SERIES A-D

Weighted Average Interest Rate	6.504%
Weighted Average Remaining Term	265
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	39,077,843	91.3%
PARTICIPATION LOANS	3,741,348	8.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**42,819,190**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,995,517	4.66%
60 DAYS PAST DUE	600,384	1.40%
90 DAYS PAST DUE	301,453	0.70%
120+ DAYS PAST DUE	276,721	0.65%
TOTAL DELINQUENT	**3,174,074**	**7.41%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	40,913,984	95.6%
RURAL	0	0.0%
TAXABLE	1,725,664	4.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	179,542	0.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	32,849,586	76.7%
CONDO	7,850,735	18.3%
MULTI-FAMILY	0	0.0%
DUPLEX	1,500,150	3.5%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	618,720	1.4%
GEOGRAPHIC REGION		
ANCHORAGE	23,435,591	54.7%
WASILLA/PALMER	8,322,639	19.4%
FAIRBANKS/NORTH POLE	4,852,579	11.3%
JUNEAU/KETCHIKAN	1,325,666	3.1%
KENAI/SOLDOTNA/HOMER	1,973,657	4.6%
EAGLE RIVER/CHUGIAK	1,363,250	3.2%
KODIAK	170,682	0.4%
OTHER GEOGRAPHIC REGION	1,375,127	3.2%
MORTGAGE INSURANCE		
UNINSURED	9,320,251	21.8%
FEDERALLY INSURED - FHA	17,797,183	41.6%
FEDERALLY INSURED - VA	8,410,288	19.6%
PRIMARY MORTGAGE INSURANCE	2,622,077	6.1%
FEDERALLY INSURED - RD	4,157,945	9.7%
FEDERALLY INSURED - HUD 184	511,447	1.2%
SELLER SERVICER		
WELLS FARGO	25,869,377	60.4%
ALASKA USA	8,717,484	20.4%
FIRST NATIONAL BANK OF AK	5,233,776	12.2%
OTHER SELLER SERVICER	2,998,554	7.0%

105 MORTGAGE REVENUE BONDS 2001 SERIES A, B

Weighted Average Interest Rate	6.079%
Weighted Average Remaining Term	265
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	49,546,879	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**49,546,879**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,971,514	3.98%
60 DAYS PAST DUE	951,356	1.92%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	109,318	0.22%
TOTAL DELINQUENT	**3,032,188**	**6.12%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	49,130,764	99.2%
RURAL	0	0.0%
TAXABLE	416,115	0.8%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	34,887,697	70.4%
CONDO	12,802,151	25.8%
MULTI-FAMILY	0	0.0%
DUPLEX	1,759,888	3.6%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	97,144	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	28,021,360	56.6%
WASILLA/PALMER	8,908,082	18.0%
FAIRBANKS/NORTH POLE	5,723,426	11.6%
JUNEAU/KETCHIKAN	2,058,827	4.2%
KENAI/SOLDOTNA/HOMER	1,969,495	4.0%
EAGLE RIVER/CHUGIAK	1,285,136	2.6%
KODIAK	395,783	0.8%
OTHER GEOGRAPHIC REGION	1,184,770	2.4%
MORTGAGE INSURANCE		
UNINSURED	12,337,198	24.9%
FEDERALLY INSURED - FHA	19,762,564	39.9%
FEDERALLY INSURED - VA	7,576,844	15.3%
PRIMARY MORTGAGE INSURANCE	2,014,441	4.1%
FEDERALLY INSURED - RD	7,088,002	14.3%
FEDERALLY INSURED - HUD 184	767,831	1.5%
SELLER SERVICER		
WELLS FARGO	25,196,143	50.9%
ALASKA USA	14,665,671	29.6%
FIRST NATIONAL BANK OF AK	5,050,617	10.2%
OTHER SELLER SERVICER	4,634,448	9.4%

As of: **10/31/2010**

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.847%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	84

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	163,858,134	95.2%
PARTICIPATION LOANS	8,217,836	4.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**172,075,970**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	4,436,720	2.58%
60 DAYS PAST DUE	2,026,754	1.18%
90 DAYS PAST DUE	1,353,459	0.79%
120+ DAYS PAST DUE	2,338,653	1.36%
TOTAL DELINQUENT	**10,155,585**	**5.90%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	159,401,491	92.6%
RURAL	2,476,150	1.4%
TAXABLE	5,837,341	3.4%
TAXABLE FIRST-TIME HOMEBUYER	1,637,495	1.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	2,601,841	1.5%
OTHER LOAN PROGRAM	121,652	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	116,710,473	67.8%
CONDO	46,636,451	27.1%
MULTI-FAMILY	2,601,841	1.5%
DUPLEX	5,956,621	3.5%
3-PLEX/4-PLEX	170,584	0.1%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	92,707,133	53.9%
WASILLA/PALMER	30,516,705	17.7%
FAIRBANKS/NORTH POLE	17,049,906	9.9%
JUNEAU/KETCHIKAN	8,326,426	4.8%
KENAI/SOLDOTNA/HOMER	6,539,235	3.8%
EAGLE RIVER/CHUGIAK	8,975,272	5.2%
KODIAK	3,486,522	2.0%
OTHER GEOGRAPHIC REGION	4,474,770	2.6%
MORTGAGE INSURANCE		
UNINSURED	39,709,860	23.1%
FEDERALLY INSURED - FHA	77,493,681	45.0%
FEDERALLY INSURED - VA	24,028,722	14.0%
PRIMARY MORTGAGE INSURANCE	11,994,987	7.0%
FEDERALLY INSURED - RD	16,637,164	9.7%
FEDERALLY INSURED - HUD 184	2,211,555	1.3%
SELLER SERVICER		
WELLS FARGO	85,572,632	49.7%
ALASKA USA	43,695,690	25.4%
FIRST NATIONAL BANK OF AK	30,937,739	18.0%
OTHER SELLER SERVICER	11,869,908	6.9%

107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A

Weighted Average Interest Rate	5.470%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	85

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	65,408,945	97.4%
PARTICIPATION LOANS	1,732,521	2.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**67,141,466**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,029,821	3.02%
60 DAYS PAST DUE	878,081	1.31%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	2,117,885	3.15%
TOTAL DELINQUENT	**5,025,786**	**7.49%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	67,141,466	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	45,471,238	67.7%
CONDO	20,452,212	30.5%
MULTI-FAMILY	0	0.0%
DUPLEX	1,218,017	1.8%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	36,929,091	55.0%
WASILLA/PALMER	11,833,263	17.6%
FAIRBANKS/NORTH POLE	5,271,761	7.9%
JUNEAU/KETCHIKAN	4,398,918	6.6%
KENAI/SOLDOTNA/HOMER	958,684	1.4%
EAGLE RIVER/CHUGIAK	5,741,990	8.6%
KODIAK	472,558	0.7%
OTHER GEOGRAPHIC REGION	1,535,201	2.3%
MORTGAGE INSURANCE		
UNINSURED	14,921,754	22.2%
FEDERALLY INSURED - FHA	26,847,064	40.0%
FEDERALLY INSURED - VA	14,585,790	21.7%
PRIMARY MORTGAGE INSURANCE	4,672,184	7.0%
FEDERALLY INSURED - RD	4,834,963	7.2%
FEDERALLY INSURED - HUD 184	1,279,710	1.9%
SELLER SERVICER		
WELLS FARGO	42,508,453	63.3%
ALASKA USA	18,242,900	27.2%
FIRST NATIONAL BANK OF AK	3,879,799	5.8%
OTHER SELLER SERVICER	2,510,313	3.7%

108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B

Weighted Average Interest Rate	5.040%
Weighted Average Remaining Term	304
Weighted Average Loan To Value	86

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	40,274,609	85.2%
PARTICIPATION LOANS	7,017,627	14.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**47,292,236**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	269,452	0.57%
60 DAYS PAST DUE	866,394	1.83%
90 DAYS PAST DUE	145,151	0.31%
120+ DAYS PAST DUE	500,282	1.06%
TOTAL DELINQUENT	**1,781,280**	**3.77%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	45,410,519	96.0%
RURAL	0	0.0%
TAXABLE	1,643,648	3.5%
TAXABLE FIRST-TIME HOMEBUYER	238,069	0.5%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	30,105,255	63.7%
CONDO	15,410,012	32.6%
MULTI-FAMILY	0	0.0%
DUPLEX	1,617,249	3.4%
3-PLEX/4-PLEX	77,652	0.2%
OTHER PROPERTY TYPE	82,069	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	24,411,671	51.6%
WASILLA/PALMER	10,132,981	21.4%
FAIRBANKS/NORTH POLE	4,383,755	9.3%
JUNEAU/KETCHIKAN	3,720,059	7.9%
KENAI/SOLDOTNA/HOMER	1,141,914	2.4%
EAGLE RIVER/CHUGIAK	1,586,765	3.4%
KODIAK	749,543	1.6%
OTHER GEOGRAPHIC REGION	1,165,549	2.5%
MORTGAGE INSURANCE		
UNINSURED	11,592,729	24.5%
FEDERALLY INSURED - FHA	15,477,715	32.7%
FEDERALLY INSURED - VA	8,604,271	18.2%
PRIMARY MORTGAGE INSURANCE	4,473,015	9.5%
FEDERALLY INSURED - RD	6,259,061	13.2%
FEDERALLY INSURED - HUD 184	885,446	1.9%
SELLER SERVICER		
WELLS FARGO	30,860,641	65.3%
ALASKA USA	10,087,802	21.3%
FIRST NATIONAL BANK OF AK	3,253,174	6.9%
OTHER SELLER SERVICER	3,090,620	6.5%

109 HOME MORTGAGE REVENUE BONDS 2006 SERIES C

Weighted Average Interest Rate	5.286%
Weighted Average Remaining Term	311
Weighted Average Loan To Value	90

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	44,071,626	89.2%
PARTICIPATION LOANS	5,336,601	10.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**49,408,228**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,769,111	3.58%
60 DAYS PAST DUE	1,038,182	2.10%
90 DAYS PAST DUE	219,223	0.44%
120+ DAYS PAST DUE	545,420	1.10%
TOTAL DELINQUENT	**3,571,936**	**7.23%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	49,124,982	99.4%
RURAL	0	0.0%
TAXABLE	167,293	0.3%
TAXABLE FIRST-TIME HOMEBUYER	115,953	0.2%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	32,791,351	66.4%
CONDO	15,221,658	30.8%
MULTI-FAMILY	0	0.0%
DUPLEX	1,395,219	2.8%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	26,716,422	54.1%
WASILLA/PALMER	7,732,433	15.7%
FAIRBANKS/NORTH POLE	3,852,024	7.8%
JUNEAU/KETCHIKAN	3,450,249	7.0%
KENAI/SOLDOTNA/HOMER	244,764	0.5%
EAGLE RIVER/CHUGIAK	4,815,250	9.7%
KODIAK	427,631	0.9%
OTHER GEOGRAPHIC REGION	2,169,454	4.4%
MORTGAGE INSURANCE		
UNINSURED	5,688,156	11.5%
FEDERALLY INSURED - FHA	20,729,553	42.0%
FEDERALLY INSURED - VA	15,452,230	31.3%
PRIMARY MORTGAGE INSURANCE	4,302,786	8.7%
FEDERALLY INSURED - RD	2,643,990	5.4%
FEDERALLY INSURED - HUD 184	591,513	1.2%
SELLER SERVICER		
WELLS FARGO	37,032,119	75.0%
ALASKA USA	8,288,689	16.8%
FIRST NATIONAL BANK OF AK	2,847,139	5.8%
OTHER SELLER SERVICER	1,240,281	2.5%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	5.400%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	64,178,568	93.5%
PARTICIPATION LOANS	4,435,897	6.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**68,614,465**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	799,849	1.17%
60 DAYS PAST DUE	743,218	1.08%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	711,028	1.04%
TOTAL DELINQUENT	**2,254,095**	**3.29%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,736,398	8.4%
RURAL	24,327,496	35.5%
TAXABLE	21,544,542	31.4%
TAXABLE FIRST-TIME HOMEBUYER	16,465,191	24.0%
VETERANS MORTGAGE PROGRAM	464,985	0.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	75,853	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	58,740,531	85.6%
CONDO	4,734,449	6.9%
MULTI-FAMILY	0	0.0%
DUPLEX	3,899,220	5.7%
3-PLEX/4-PLEX	1,116,765	1.6%
OTHER PROPERTY TYPE	123,499	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	17,013,536	24.8%
WASILLA/PALMER	7,409,141	10.8%
FAIRBANKS/NORTH POLE	7,462,531	10.9%
JUNEAU/KETCHIKAN	6,342,231	9.2%
KENAI/SOLDOTNA/HOMER	8,474,636	12.4%
EAGLE RIVER/CHUGIAK	3,590,890	5.2%
KODIAK	4,837,481	7.1%
OTHER GEOGRAPHIC REGION	13,484,020	19.7%
MORTGAGE INSURANCE		
UNINSURED	33,685,272	49.1%
FEDERALLY INSURED - FHA	14,528,754	21.2%
FEDERALLY INSURED - VA	7,930,792	11.6%
PRIMARY MORTGAGE INSURANCE	5,809,511	8.5%
FEDERALLY INSURED - RD	3,282,960	4.8%
FEDERALLY INSURED - HUD 184	3,377,176	4.9%
SELLER SERVICER		
WELLS FARGO	30,971,805	45.1%
ALASKA USA	15,554,356	22.7%
FIRST NATIONAL BANK OF AK	13,143,881	19.2%
OTHER SELLER SERVICER	8,944,422	13.0%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	5.635%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	67,107,958	96.2%
PARTICIPATION LOANS	2,621,799	3.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**69,729,757**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	893,132	1.28%
60 DAYS PAST DUE	217,419	0.31%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	258,100	0.37%
TOTAL DELINQUENT	**1,368,651**	**1.96%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,915,600	8.5%
RURAL	19,238,600	27.6%
TAXABLE	23,259,735	33.4%
TAXABLE FIRST-TIME HOMEBUYER	21,214,738	30.4%
VETERANS MORTGAGE PROGRAM	50,659	0.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	50,425	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	59,470,174	85.3%
CONDO	6,014,973	8.6%
MULTI-FAMILY	0	0.0%
DUPLEX	4,076,089	5.8%
3-PLEX/4-PLEX	168,521	0.2%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	18,974,532	27.2%
WASILLA/PALMER	8,107,985	11.6%
FAIRBANKS/NORTH POLE	10,954,132	15.7%
JUNEAU/KETCHIKAN	6,758,124	9.7%
KENAI/SOLDOTNA/HOMER	5,835,335	8.4%
EAGLE RIVER/CHUGIAK	3,137,381	4.5%
KODIAK	4,439,215	6.4%
OTHER GEOGRAPHIC REGION	11,523,053	16.5%
MORTGAGE INSURANCE		
UNINSURED	29,587,498	42.4%
FEDERALLY INSURED - FHA	16,422,799	23.6%
FEDERALLY INSURED - VA	7,619,241	10.9%
PRIMARY MORTGAGE INSURANCE	8,852,229	12.7%
FEDERALLY INSURED - RD	4,367,135	6.3%
FEDERALLY INSURED - HUD 184	2,880,854	4.1%
SELLER SERVICER		
WELLS FARGO	32,281,410	46.3%
ALASKA USA	14,681,479	21.1%
FIRST NATIONAL BANK OF AK	12,790,168	18.3%
OTHER SELLER SERVICER	9,976,700	14.3%

112 HOME MORTGAGE REVENUE BONDS 2007 SERIES C

Weighted Average Interest Rate	5.172%
Weighted Average Remaining Term	316
Weighted Average Loan To Value	89

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	64,290,864	93.3%
PARTICIPATION LOANS	4,589,274	6.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**68,880,138**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,571,838	3.73%
60 DAYS PAST DUE	1,228,500	1.78%
90 DAYS PAST DUE	439,788	0.64%
120+ DAYS PAST DUE	1,023,624	1.49%
TOTAL DELINQUENT	**5,263,749**	**7.64%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	68,358,159	99.2%
RURAL	153,643	0.2%
TAXABLE	144,892	0.2%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	223,443	0.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	45,175,854	65.6%
CONDO	21,493,003	31.2%
MULTI-FAMILY	0	0.0%
DUPLEX	2,211,280	3.2%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	39,069,851	56.7%
WASILLA/PALMER	11,044,181	16.0%
FAIRBANKS/NORTH POLE	6,191,527	9.0%
JUNEAU/KETCHIKAN	2,897,261	4.2%
KENAI/SOLDOTNA/HOMER	1,471,890	2.1%
EAGLE RIVER/CHUGIAK	3,653,171	5.3%
KODIAK	1,075,173	1.6%
OTHER GEOGRAPHIC REGION	3,477,084	5.0%
MORTGAGE INSURANCE		
UNINSURED	11,663,498	16.9%
FEDERALLY INSURED - FHA	27,272,020	39.6%
FEDERALLY INSURED - VA	18,282,906	26.5%
PRIMARY MORTGAGE INSURANCE	4,340,380	6.3%
FEDERALLY INSURED - RD	6,713,602	9.7%
FEDERALLY INSURED - HUD 184	607,732	0.9%
SELLER SERVICER		
WELLS FARGO	50,962,655	74.0%
ALASKA USA	11,711,889	17.0%
FIRST NATIONAL BANK OF AK	3,061,494	4.4%
OTHER SELLER SERVICER	3,144,100	4.6%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	5.534%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	79,041,737	94.3%
PARTICIPATION LOANS	4,769,487	5.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**83,811,224**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,822,542	2.17%
60 DAYS PAST DUE	281,649	0.34%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	646,584	0.77%
TOTAL DELINQUENT	**2,750,776**	**3.28%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,539,701	9.0%
RURAL	32,679,594	39.0%
TAXABLE	20,407,084	24.3%
TAXABLE FIRST-TIME HOMEBUYER	22,681,692	27.1%
VETERANS MORTGAGE PROGRAM	503,153	0.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	72,886,116	87.0%
CONDO	5,296,528	6.3%
MULTI-FAMILY	0	0.0%
DUPLEX	3,785,845	4.5%
3-PLEX/4-PLEX	1,728,010	2.1%
OTHER PROPERTY TYPE	114,725	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	22,235,017	26.5%
WASILLA/PALMER	9,225,238	11.0%
FAIRBANKS/NORTH POLE	8,787,532	10.5%
JUNEAU/KETCHIKAN	7,532,806	9.0%
KENAI/SOLDOTNA/HOMER	8,090,022	9.7%
EAGLE RIVER/CHUGIAK	2,991,964	3.6%
KODIAK	5,457,633	6.5%
OTHER GEOGRAPHIC REGION	19,491,012	23.3%
MORTGAGE INSURANCE		
UNINSURED	39,305,251	46.9%
FEDERALLY INSURED - FHA	18,530,132	22.1%
FEDERALLY INSURED - VA	9,055,785	10.8%
PRIMARY MORTGAGE INSURANCE	7,811,767	9.3%
FEDERALLY INSURED - RD	6,133,371	7.3%
FEDERALLY INSURED - HUD 184	2,974,918	3.5%
SELLER SERVICER		
WELLS FARGO	40,193,881	48.0%
ALASKA USA	17,028,131	20.3%
FIRST NATIONAL BANK OF AK	16,573,120	19.8%
OTHER SELLER SERVICER	10,016,092	12.0%

114 HOME MORTGAGE REVENUE BONDS 2008 SERIES A

Weighted Average Interest Rate	5.444%
Weighted Average Remaining Term	323
Weighted Average Loan To Value	89

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	53,388,748	92.6%
PARTICIPATION LOANS	4,275,320	7.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**57,664,068**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,214,604	3.84%
60 DAYS PAST DUE	935,076	1.62%
90 DAYS PAST DUE	465,086	0.81%
120+ DAYS PAST DUE	350,359	0.61%
TOTAL DELINQUENT	**3,965,126**	**6.88%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	57,664,068	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	39,384,191	68.3%
CONDO	17,530,096	30.4%
MULTI-FAMILY	0	0.0%
DUPLEX	749,781	1.3%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	28,019,980	48.6%
WASILLA/PALMER	10,597,131	18.4%
FAIRBANKS/NORTH POLE	5,075,890	8.8%
JUNEAU/KETCHIKAN	2,467,116	4.3%
KENAI/SOLDOTNA/HOMER	2,410,112	4.2%
EAGLE RIVER/CHUGIAK	5,877,382	10.2%
KODIAK	441,982	0.8%
OTHER GEOGRAPHIC REGION	2,774,475	4.8%
MORTGAGE INSURANCE		
UNINSURED	12,815,271	22.2%
FEDERALLY INSURED - FHA	19,410,241	33.7%
FEDERALLY INSURED - VA	13,456,525	23.3%
PRIMARY MORTGAGE INSURANCE	4,727,850	8.2%
FEDERALLY INSURED - RD	5,474,678	9.5%
FEDERALLY INSURED - HUD 184	1,779,504	3.1%
SELLER SERVICER		
WELLS FARGO	35,939,318	62.3%
ALASKA USA	15,278,442	26.5%
FIRST NATIONAL BANK OF AK	3,130,515	5.4%
OTHER SELLER SERVICER	3,315,793	5.8%

115 HOME MORTGAGE REVENUE BONDS 2008 SERIES B

Weighted Average Interest Rate	5.406%
Weighted Average Remaining Term	332
Weighted Average Loan To Value	92

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	66,154,271	93.5%
PARTICIPATION LOANS	4,608,852	6.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**70,763,123**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,432,406	3.44%
60 DAYS PAST DUE	529,145	0.75%
90 DAYS PAST DUE	436,559	0.62%
120+ DAYS PAST DUE	535,206	0.76%
TOTAL DELINQUENT	**3,933,316**	**5.56%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	70,763,123	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	47,562,514	67.2%
CONDO	21,341,441	30.2%
MULTI-FAMILY	0	0.0%
DUPLEX	1,859,168	2.6%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	41,936,982	59.3%
WASILLA/PALMER	12,918,665	18.3%
FAIRBANKS/NORTH POLE	6,010,888	8.5%
JUNEAU/KETCHIKAN	2,913,668	4.1%
KENAI/SOLDOTNA/HOMER	1,739,276	2.5%
EAGLE RIVER/CHUGIAK	3,777,660	5.3%
KODIAK	385,152	0.5%
OTHER GEOGRAPHIC REGION	1,080,832	1.5%
MORTGAGE INSURANCE		
UNINSURED	9,703,879	13.7%
FEDERALLY INSURED - FHA	32,843,415	46.4%
FEDERALLY INSURED - VA	12,734,459	18.0%
PRIMARY MORTGAGE INSURANCE	5,068,373	7.2%
FEDERALLY INSURED - RD	6,732,877	9.5%
FEDERALLY INSURED - HUD 184	3,680,120	5.2%
SELLER SERVICER		
WELLS FARGO	47,808,830	67.6%
ALASKA USA	17,039,980	24.1%
FIRST NATIONAL BANK OF AK	3,451,621	4.9%
OTHER SELLER SERVICER	2,462,692	3.5%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	4.740%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	82,262,267	81.3%
PARTICIPATION LOANS	18,868,433	18.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**101,130,700**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,977,474	1.96%
60 DAYS PAST DUE	384,059	0.38%
90 DAYS PAST DUE	447,611	0.44%
120+ DAYS PAST DUE	247,626	0.24%
TOTAL DELINQUENT	**3,056,770**	**3.02%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	13,554,045	13.4%
RURAL	24,110,659	23.8%
TAXABLE	27,366,379	27.1%
TAXABLE FIRST-TIME HOMEBUYER	30,149,637	29.8%
VETERANS MORTGAGE PROGRAM	2,136,899	2.1%
MULTI-FAMILY/SPECIAL NEEDS	667,364	0.7%
OTHER LOAN PROGRAM	3,145,716	3.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	83,933,086	83.0%
CONDO	9,929,429	9.8%
MULTI-FAMILY	667,364	0.7%
DUPLEX	4,894,663	4.8%
3-PLEX/4-PLEX	1,526,069	1.5%
OTHER PROPERTY TYPE	180,090	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	28,526,767	28.2%
WASILLA/PALMER	14,972,955	14.8%
FAIRBANKS/NORTH POLE	14,905,059	14.7%
JUNEAU/KETCHIKAN	8,329,235	8.2%
KENAI/SOLDOTNA/HOMER	8,016,702	7.9%
EAGLE RIVER/CHUGIAK	4,292,993	4.2%
KODIAK	5,280,794	5.2%
OTHER GEOGRAPHIC REGION	16,806,196	16.6%
MORTGAGE INSURANCE		
UNINSURED	38,611,718	38.2%
FEDERALLY INSURED - FHA	25,178,982	24.9%
FEDERALLY INSURED - VA	15,748,678	15.6%
PRIMARY MORTGAGE INSURANCE	10,253,052	10.1%
FEDERALLY INSURED - RD	6,943,926	6.9%
FEDERALLY INSURED - HUD 184	4,394,344	4.3%
SELLER SERVICER		
WELLS FARGO	47,372,611	46.8%
ALASKA USA	25,317,621	25.0%
FIRST NATIONAL BANK OF AK	14,471,846	14.3%
OTHER SELLER SERVICER	13,968,621	13.8%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.733%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	80,817,642	81.5%
PARTICIPATION LOANS	18,348,503	18.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**99,166,145**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,085,081	2.10%
60 DAYS PAST DUE	698,970	0.70%
90 DAYS PAST DUE	47,960	0.05%
120+ DAYS PAST DUE	729,809	0.74%
TOTAL DELINQUENT	**3,561,819**	**3.59%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	11,532,796	11.6%
RURAL	27,017,910	27.2%
TAXABLE	23,974,438	24.2%
TAXABLE FIRST-TIME HOMEBUYER	25,898,847	26.1%
VETERANS MORTGAGE PROGRAM	3,055,549	3.1%
MULTI-FAMILY/SPECIAL NEEDS	743,361	0.7%
OTHER LOAN PROGRAM	6,943,244	7.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	84,935,626	85.6%
CONDO	9,274,329	9.4%
MULTI-FAMILY	743,361	0.7%
DUPLEX	3,176,508	3.2%
3-PLEX/4-PLEX	727,101	0.7%
OTHER PROPERTY TYPE	279,102	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	33,656,063	33.9%
WASILLA/PALMER	11,144,203	11.2%
FAIRBANKS/NORTH POLE	10,108,820	10.2%
JUNEAU/KETCHIKAN	8,739,729	8.8%
KENAI/SOLDOTNA/HOMER	8,480,628	8.6%
EAGLE RIVER/CHUGIAK	5,287,838	5.3%
KODIAK	5,469,016	5.5%
OTHER GEOGRAPHIC REGION	16,279,849	16.4%
MORTGAGE INSURANCE		
UNINSURED	36,520,484	36.8%
FEDERALLY INSURED - FHA	30,330,926	30.6%
FEDERALLY INSURED - VA	14,534,254	14.7%
PRIMARY MORTGAGE INSURANCE	8,980,374	9.1%
FEDERALLY INSURED - RD	6,145,486	6.2%
FEDERALLY INSURED - HUD 184	2,654,622	2.7%
SELLER SERVICER		
WELLS FARGO	46,088,500	46.5%
ALASKA USA	24,780,918	25.0%
FIRST NATIONAL BANK OF AK	14,259,691	14.4%
OTHER SELLER SERVICER	14,037,036	14.2%

118 HOME MORTGAGE REVENUE BONDS 2009 SERIES C

Weighted Average Interest Rate	5.790%
Weighted Average Remaining Term	346
Weighted Average Loan To Value	91

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	80,268,988	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**80,268,988**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	692,251	0.86%
60 DAYS PAST DUE	821,700	1.02%
90 DAYS PAST DUE	112,704	0.14%
120+ DAYS PAST DUE	588,362	0.73%
TOTAL DELINQUENT	**2,215,017**	**2.76%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	75,909,059	94.6%
RURAL	169,694	0.2%
TAXABLE	2,414,474	3.0%
TAXABLE FIRST-TIME HOMEBUYER	437,481	0.5%
VETERANS MORTGAGE PROGRAM	1,338,281	1.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	56,350,000	70.2%
CONDO	20,986,566	26.1%
MULTI-FAMILY	0	0.0%
DUPLEX	2,536,013	3.2%
3-PLEX/4-PLEX	108,428	0.1%
OTHER PROPERTY TYPE	287,981	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	37,500,113	46.7%
WASILLA/PALMER	13,328,182	16.6%
FAIRBANKS/NORTH POLE	10,644,339	13.3%
JUNEAU/KETCHIKAN	7,828,907	9.8%
KENAI/SOLDOTNA/HOMER	2,659,084	3.3%
EAGLE RIVER/CHUGIAK	3,491,300	4.3%
KODIAK	445,931	0.6%
OTHER GEOGRAPHIC REGION	4,371,133	5.4%
MORTGAGE INSURANCE		
UNINSURED	17,413,473	21.7%
FEDERALLY INSURED - FHA	31,658,074	39.4%
FEDERALLY INSURED - VA	8,549,809	10.7%
PRIMARY MORTGAGE INSURANCE	5,974,023	7.4%
FEDERALLY INSURED - RD	11,442,063	14.3%
FEDERALLY INSURED - HUD 184	5,231,545	6.5%
SELLER SERVICER		
WELLS FARGO	37,978,850	47.3%
ALASKA USA	25,058,500	31.2%
FIRST NATIONAL BANK OF AK	6,814,755	8.5%
OTHER SELLER SERVICER	10,416,883	13.0%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	5.387%
Weighted Average Remaining Term	313
Weighted Average Loan To Value	85

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	81,982,246	83.5%
PARTICIPATION LOANS	16,245,423	16.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**98,227,669**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,628,323	1.66%
60 DAYS PAST DUE	1,040,161	1.06%
90 DAYS PAST DUE	744,582	0.76%
120+ DAYS PAST DUE	1,095,665	1.12%
TOTAL DELINQUENT	**4,508,731**	**4.59%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,553,475	7.7%
RURAL	5,567,522	5.7%
TAXABLE	37,466,961	38.1%
TAXABLE FIRST-TIME HOMEBUYER	38,067,069	38.8%
VETERANS MORTGAGE PROGRAM	8,956,066	9.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	616,576	0.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	79,854,274	81.3%
CONDO	10,580,938	10.8%
MULTI-FAMILY	0	0.0%
DUPLEX	4,997,555	5.1%
3-PLEX/4-PLEX	1,127,626	1.1%
OTHER PROPERTY TYPE	1,667,275	1.7%
GEOGRAPHIC REGION		
ANCHORAGE	32,241,470	32.8%
WASILLA/PALMER	18,545,194	18.9%
FAIRBANKS/NORTH POLE	18,126,178	18.5%
JUNEAU/KETCHIKAN	8,518,499	8.7%
KENAI/SOLDOTNA/HOMER	4,077,171	4.2%
EAGLE RIVER/CHUGIAK	7,052,839	7.2%
KODIAK	2,926,327	3.0%
OTHER GEOGRAPHIC REGION	6,739,991	6.9%
MORTGAGE INSURANCE		
UNINSURED	28,819,530	29.3%
FEDERALLY INSURED - FHA	24,542,154	25.0%
FEDERALLY INSURED - VA	19,034,359	19.4%
PRIMARY MORTGAGE INSURANCE	16,108,917	16.4%
FEDERALLY INSURED - RD	6,481,325	6.6%
FEDERALLY INSURED - HUD 184	3,241,385	3.3%
SELLER SERVICER		
WELLS FARGO	44,062,090	44.9%
ALASKA USA	25,276,754	25.7%
FIRST NATIONAL BANK OF AK	12,161,108	12.4%
OTHER SELLER SERVICER	16,727,717	17.0%

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.959%
Weighted Average Remaining Term	332
Weighted Average Loan To Value	88

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	75,094,823	99.6%
PARTICIPATION LOANS	325,807	0.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**75,420,630**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	785,961	1.04%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	373,224	0.49%
TOTAL DELINQUENT	**1,159,186**	**1.54%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	37,175,025	49.3%
RURAL	18,441,179	24.5%
TAXABLE	9,702,726	12.9%
TAXABLE FIRST-TIME HOMEBUYER	10,101,300	13.4%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	400	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	61,163,826	81.1%
CONDO	8,780,636	11.6%
MULTI-FAMILY	0	0.0%
DUPLEX	3,990,265	5.3%
3-PLEX/4-PLEX	1,201,415	1.6%
OTHER PROPERTY TYPE	284,488	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	24,401,826	32.4%
WASILLA/PALMER	9,165,696	12.2%
FAIRBANKS/NORTH POLE	9,050,375	12.0%
JUNEAU/KETCHIKAN	6,582,995	8.7%
KENAI/SOLDOTNA/HOMER	5,054,129	6.7%
EAGLE RIVER/CHUGIAK	2,529,011	3.4%
KODIAK	5,134,702	6.8%
OTHER GEOGRAPHIC REGION	13,501,896	17.9%
MORTGAGE INSURANCE		
UNINSURED	24,724,099	32.8%
FEDERALLY INSURED - FHA	24,857,815	33.0%
FEDERALLY INSURED - VA	6,986,484	9.3%
PRIMARY MORTGAGE INSURANCE	6,624,073	8.8%
FEDERALLY INSURED - RD	7,065,512	9.4%
FEDERALLY INSURED - HUD 184	5,162,648	6.8%
SELLER SERVICER		
WELLS FARGO	38,525,576	51.1%
ALASKA USA	19,640,016	26.0%
FIRST NATIONAL BANK OF AK	6,692,472	8.9%
OTHER SELLER SERVICER	10,562,566	14.0%

203 VETERANS COLLATERALIZED BONDS 1999 FIRST

Weighted Average Interest Rate	7.109%
Weighted Average Remaining Term	251
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	26,422,484	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**26,422,484**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	459,910	1.74%
60 DAYS PAST DUE	227,359	0.86%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	141,126	0.53%
TOTAL DELINQUENT	**828,395**	**3.14%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	3,107,801	11.8%
TAXABLE FIRST-TIME HOMEBUYER	1,625,148	6.2%
VETERANS MORTGAGE PROGRAM	21,689,534	82.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	24,841,461	94.0%
CONDO	935,499	3.5%
MULTI-FAMILY	0	0.0%
DUPLEX	430,422	1.6%
3-PLEX/4-PLEX	215,101	0.8%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	10,567,804	40.0%
WASILLA/PALMER	4,522,871	17.1%
FAIRBANKS/NORTH POLE	3,889,895	14.7%
JUNEAU/KETCHIKAN	1,967,659	7.4%
KENAI/SOLDOTNA/HOMER	828,011	3.1%
EAGLE RIVER/CHUGIAK	3,029,015	11.5%
KODIAK	325,193	1.2%
OTHER GEOGRAPHIC REGION	1,292,035	4.9%
MORTGAGE INSURANCE		
UNINSURED	9,625,828	36.4%
FEDERALLY INSURED - FHA	1,909,693	7.2%
FEDERALLY INSURED - VA	13,511,012	51.1%
PRIMARY MORTGAGE INSURANCE	1,268,384	4.8%
FEDERALLY INSURED - RD	107,567	0.4%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	12,802,437	48.5%
ALASKA USA	6,152,835	23.3%
FIRST NATIONAL BANK OF AK	4,676,408	17.7%
OTHER SELLER SERVICER	2,790,804	10.6%

204 VETERANS COLLATERALIZED BONDS 2000 FIRST

Weighted Average Interest Rate	7.349%
Weighted Average Remaining Term	250
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	12,358,448	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**12,358,448**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	316,829	2.56%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**316,829**	**2.56%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	2,922,982	23.7%
TAXABLE FIRST-TIME HOMEBUYER	1,351,559	10.9%
VETERANS MORTGAGE PROGRAM	8,083,907	65.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	11,210,537	90.7%
CONDO	645,188	5.2%
MULTI-FAMILY	0	0.0%
DUPLEX	369,602	3.0%
3-PLEX/4-PLEX	133,121	1.1%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	4,395,381	35.6%
WASILLA/PALMER	2,324,847	18.8%
FAIRBANKS/NORTH POLE	1,837,641	14.9%
JUNEAU/KETCHIKAN	1,384,836	11.2%
KENAI/SOLDOTNA/HOMER	248,611	2.0%
EAGLE RIVER/CHUGIAK	936,032	7.6%
KODIAK	282,030	2.3%
OTHER GEOGRAPHIC REGION	949,070	7.7%
MORTGAGE INSURANCE		
UNINSURED	4,204,285	34.0%
FEDERALLY INSURED - FHA	1,690,773	13.7%
FEDERALLY INSURED - VA	5,966,874	48.3%
PRIMARY MORTGAGE INSURANCE	326,165	2.6%
FEDERALLY INSURED - RD	170,351	1.4%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	6,682,786	54.1%
ALASKA USA	2,417,278	19.6%
FIRST NATIONAL BANK OF AK	1,652,785	13.4%
OTHER SELLER SERVICER	1,605,599	13.0%

205 VETERANS COLLATERALIZED BONDS 2002 FIRST

Weighted Average Interest Rate	6.263%
Weighted Average Remaining Term	263
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	14,575,054	97.7%
PARTICIPATION LOANS	343,608	2.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**14,918,662**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	408,017	2.73%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**408,017**	**2.73%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	446,487	3.0%
TAXABLE	1,040,611	7.0%
TAXABLE FIRST-TIME HOMEBUYER	2,223,599	14.9%
VETERANS MORTGAGE PROGRAM	11,207,965	75.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	11,775,340	78.9%
CONDO	1,493,371	10.0%
MULTI-FAMILY	0	0.0%
DUPLEX	850,943	5.7%
3-PLEX/4-PLEX	799,007	5.4%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	5,426,148	36.4%
WASILLA/PALMER	2,754,385	18.5%
FAIRBANKS/NORTH POLE	2,185,256	14.6%
JUNEAU/KETCHIKAN	1,554,114	10.4%
KENAI/SOLDOTNA/HOMER	657,478	4.4%
EAGLE RIVER/CHUGIAK	1,272,801	8.5%
KODIAK	260,432	1.7%
OTHER GEOGRAPHIC REGION	808,048	5.4%
MORTGAGE INSURANCE		
UNINSURED	4,554,268	30.5%
FEDERALLY INSURED - FHA	1,648,555	11.1%
FEDERALLY INSURED - VA	7,546,920	50.6%
PRIMARY MORTGAGE INSURANCE	1,168,919	7.8%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	4,377,889	29.3%
ALASKA USA	3,524,979	23.6%
FIRST NATIONAL BANK OF AK	5,825,622	39.0%
OTHER SELLER SERVICER	1,190,172	8.0%

206 VETERANS COLLATERALIZED BONDS 2005 FIRST

Weighted Average Interest Rate	5.487%
Weighted Average Remaining Term	302
Weighted Average Loan To Value	85

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	9,834,227	80.7%
PARTICIPATION LOANS	2,354,531	19.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**12,188,758**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**0**	**0.00%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	612,462	5.0%
TAXABLE	1,212,411	9.9%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	10,363,884	85.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	10,708,447	87.9%
CONDO	1,280,798	10.5%
MULTI-FAMILY	0	0.0%
DUPLEX	199,513	1.6%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	4,332,680	35.5%
WASILLA/PALMER	1,977,458	16.2%
FAIRBANKS/NORTH POLE	2,718,826	22.3%
JUNEAU/KETCHIKAN	684,327	5.6%
KENAI/SOLDOTNA/HOMER	350,494	2.9%
EAGLE RIVER/CHUGIAK	1,655,299	13.6%
KODIAK	0	0.0%
OTHER GEOGRAPHIC REGION	469,674	3.9%
MORTGAGE INSURANCE		
UNINSURED	3,772,905	31.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	8,020,049	65.8%
PRIMARY MORTGAGE INSURANCE	179,990	1.5%
FEDERALLY INSURED - RD	79,227	0.7%
FEDERALLY INSURED - HUD 184	136,587	1.1%
SELLER SERVICER		
WELLS FARGO	6,382,642	52.4%
ALASKA USA	4,211,885	34.6%
FIRST NATIONAL BANK OF AK	71,907	0.6%
OTHER SELLER SERVICER	1,522,324	12.5%

207 VETERANS COLLATERALIZED BONDS 2006 FIRST

Weighted Average Interest Rate	5.858%
Weighted Average Remaining Term	332
Weighted Average Loan To Value	93

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	211,992,157	98.2%
PARTICIPATION LOANS	3,954,549	1.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**215,946,706**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,472,755	1.15%
60 DAYS PAST DUE	2,373,169	1.10%
90 DAYS PAST DUE	537,463	0.25%
120+ DAYS PAST DUE	1,739,539	0.81%
TOTAL DELINQUENT	**7,122,926**	**3.30%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,322,967	1.1%
RURAL	9,511,449	4.4%
TAXABLE	17,644,703	8.2%
TAXABLE FIRST-TIME HOMEBUYER	15,944,313	7.4%
VETERANS MORTGAGE PROGRAM	170,523,275	79.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	194,051,624	89.9%
CONDO	12,489,295	5.8%
MULTI-FAMILY	0	0.0%
DUPLEX	6,885,472	3.2%
3-PLEX/4-PLEX	2,520,315	1.2%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	53,564,961	24.8%
WASILLA/PALMER	32,782,630	15.2%
FAIRBANKS/NORTH POLE	67,205,077	31.1%
JUNEAU/KETCHIKAN	8,417,677	3.9%
KENAI/SOLDOTNA/HOMER	4,489,825	2.1%
EAGLE RIVER/CHUGIAK	36,145,948	16.7%
KODIAK	4,408,599	2.0%
OTHER GEOGRAPHIC REGION	8,931,990	4.1%
MORTGAGE INSURANCE		
UNINSURED	33,454,515	15.5%
FEDERALLY INSURED - FHA	10,373,056	4.8%
FEDERALLY INSURED - VA	152,662,703	70.7%
PRIMARY MORTGAGE INSURANCE	10,961,567	5.1%
FEDERALLY INSURED - RD	3,902,788	1.8%
FEDERALLY INSURED - HUD 184	4,592,079	2.1%
SELLER SERVICER		
WELLS FARGO	120,707,839	55.9%
ALASKA USA	59,150,871	27.4%
FIRST NATIONAL BANK OF AK	14,377,022	6.7%
OTHER SELLER SERVICER	21,710,974	10.1%

208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST

Weighted Average Interest Rate	5.745%
Weighted Average Remaining Term	338
Weighted Average Loan To Value	95

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	62,294,679	99.7%
PARTICIPATION LOANS	171,597	0.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**62,466,276**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,877,686	3.01%
60 DAYS PAST DUE	1,188,348	1.90%
90 DAYS PAST DUE	883,241	1.41%
120+ DAYS PAST DUE	561,916	0.90%
TOTAL DELINQUENT	**4,511,191**	**7.22%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,214,924	3.5%
RURAL	0	0.0%
TAXABLE	2,393,068	3.8%
TAXABLE FIRST-TIME HOMEBUYER	4,529,637	7.3%
VETERANS MORTGAGE PROGRAM	53,328,647	85.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	55,050,441	88.1%
CONDO	5,314,598	8.5%
MULTI-FAMILY	0	0.0%
DUPLEX	1,285,494	2.1%
3-PLEX/4-PLEX	759,111	1.2%
OTHER PROPERTY TYPE	56,632	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	17,794,889	28.5%
WASILLA/PALMER	11,022,379	17.6%
FAIRBANKS/NORTH POLE	15,250,649	24.4%
JUNEAU/KETCHIKAN	1,141,298	1.8%
KENAI/SOLDOTNA/HOMER	482,586	0.8%
EAGLE RIVER/CHUGIAK	12,980,547	20.8%
KODIAK	1,604,737	2.6%
OTHER GEOGRAPHIC REGION	2,189,190	3.5%
MORTGAGE INSURANCE		
UNINSURED	6,838,558	10.9%
FEDERALLY INSURED - FHA	3,481,251	5.6%
FEDERALLY INSURED - VA	48,228,434	77.2%
PRIMARY MORTGAGE INSURANCE	2,227,380	3.6%
FEDERALLY INSURED - RD	724,576	1.2%
FEDERALLY INSURED - HUD 184	966,078	1.5%
SELLER SERVICER		
WELLS FARGO	36,490,901	58.4%
ALASKA USA	16,737,489	26.8%
FIRST NATIONAL BANK OF AK	3,158,533	5.1%
OTHER SELLER SERVICER	6,079,353	9.7%

260 HOUSING DEVELOPMENT BONDS 1997 SERIES OCR

Weighted Average Interest Rate	4.662%
Weighted Average Remaining Term	249
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	25,245,792	78.5%
PARTICIPATION LOANS	6,894,153	21.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**32,139,945**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	437,000	1.36%
60 DAYS PAST DUE	212,349	0.66%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	317,774	0.99%
TOTAL DELINQUENT	**967,123**	**3.01%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	11,887,246	37.0%
RURAL	7,728,638	24.0%
TAXABLE	1,179,915	3.7%
TAXABLE FIRST-TIME HOMEBUYER	4,211,550	13.1%
VETERANS MORTGAGE PROGRAM	6,985,941	21.7%
MULTI-FAMILY/SPECIAL NEEDS	146,656	0.5%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	28,540,350	88.8%
CONDO	2,734,931	8.5%
MULTI-FAMILY	146,656	0.5%
DUPLEX	710,344	2.2%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	7,665	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	11,545,710	35.9%
WASILLA/PALMER	3,722,171	11.6%
FAIRBANKS/NORTH POLE	3,100,135	9.6%
JUNEAU/KETCHIKAN	1,655,580	5.2%
KENAI/SOLDOTNA/HOMER	2,115,410	6.6%
EAGLE RIVER/CHUGIAK	2,038,366	6.3%
KODIAK	3,843,672	12.0%
OTHER GEOGRAPHIC REGION	4,118,903	12.8%
MORTGAGE INSURANCE		
UNINSURED	9,896,946	30.8%
FEDERALLY INSURED - FHA	8,241,662	25.6%
FEDERALLY INSURED - VA	8,937,516	27.8%
PRIMARY MORTGAGE INSURANCE	2,040,015	6.3%
FEDERALLY INSURED - RD	2,507,684	7.8%
FEDERALLY INSURED - HUD 184	516,121	1.6%
SELLER SERVICER		
WELLS FARGO	15,928,702	49.6%
ALASKA USA	8,357,854	26.0%
FIRST NATIONAL BANK OF AK	5,028,729	15.6%
OTHER SELLER SERVICER	2,824,661	8.8%

260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

Weighted Average Interest Rate	7.022%
Weighted Average Remaining Term	269
Weighted Average Loan To Value	66

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	63,300,107	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**63,300,107**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	796,046	1.26%
60 DAYS PAST DUE	282,860	0.45%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**1,078,906**	**1.70%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	63,300,107	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	6,883,003	10.9%
CONDO	0	0.0%
MULTI-FAMILY	63,300,107	100.0%
DUPLEX	604,873	1.0%
3-PLEX/4-PLEX	797,703	1.3%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	38,826,730	61.3%
WASILLA/PALMER	7,772,407	12.3%
FAIRBANKS/NORTH POLE	3,488,756	5.5%
JUNEAU/KETCHIKAN	5,038,695	8.0%
KENAI/SOLDOTNA/HOMER	1,617,646	2.6%
EAGLE RIVER/CHUGIAK	933,383	1.5%
KODIAK	598,306	0.9%
OTHER GEOGRAPHIC REGION	5,024,184	7.9%
MORTGAGE INSURANCE		
UNINSURED	63,300,107	100.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	18,767,519	29.6%
ALASKA USA	5,374,876	8.5%
FIRST NATIONAL BANK OF AK	34,273,539	54.1%
OTHER SELLER SERVICER	4,884,173	7.7%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	7.079%
Weighted Average Remaining Term	242
Weighted Average Loan To Value	86

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	67,775,186	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**67,775,186**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,301,647	1.92%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**1,301,647**	**1.92%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	307,997	0.5%
RURAL	1,057,157	1.6%
TAXABLE	109,919	0.2%
TAXABLE FIRST-TIME HOMEBUYER	282,829	0.4%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	66,017,284	97.4%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,394,686	3.5%
CONDO	307,486	0.5%
MULTI-FAMILY	66,017,284	97.4%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	79,182	0.1%
OTHER PROPERTY TYPE	384,333	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	47,713,014	70.4%
WASILLA/PALMER	4,475,096	6.6%
FAIRBANKS/NORTH POLE	2,353,992	3.5%
JUNEAU/KETCHIKAN	4,957,787	7.3%
KENAI/SOLDOTNA/HOMER	1,982,087	2.9%
EAGLE RIVER/CHUGIAK	686,256	1.0%
KODIAK	1,425,259	2.1%
OTHER GEOGRAPHIC REGION	4,181,694	6.2%
MORTGAGE INSURANCE		
UNINSURED	67,019,395	98.9%
FEDERALLY INSURED - FHA	294,016	0.4%
FEDERALLY INSURED - VA	425,243	0.6%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	36,532	0.1%
SELLER SERVICER		
WELLS FARGO	35,268,686	52.0%
ALASKA USA	734,074	1.1%
FIRST NATIONAL BANK OF AK	27,269,445	40.2%
OTHER SELLER SERVICER	4,502,982	6.6%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES D

Weighted Average Interest Rate	7.501%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	87,980,915	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**87,980,915**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,366,316	2.69%
60 DAYS PAST DUE	166,940	0.19%
90 DAYS PAST DUE	307,765	0.35%
120+ DAYS PAST DUE	517,736	0.59%
TOTAL DELINQUENT	**3,358,758**	**3.82%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	194,320	0.2%
RURAL	3,214,434	3.7%
TAXABLE	17,697,831	20.1%
TAXABLE FIRST-TIME HOMEBUYER	35,276,621	40.1%
VETERANS MORTGAGE PROGRAM	168,237	0.2%
MULTI-FAMILY/SPECIAL NEEDS	31,429,471	35.7%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	53,172,547	60.4%
CONDO	4,352,753	4.9%
MULTI-FAMILY	31,429,471	35.7%
DUPLEX	2,222,977	2.5%
3-PLEX/4-PLEX	1,984,506	2.3%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	38,882,130	44.2%
WASILLA/PALMER	14,263,335	16.2%
FAIRBANKS/NORTH POLE	10,789,419	12.3%
JUNEAU/KETCHIKAN	6,074,956	6.9%
KENAI/SOLDOTNA/HOMER	2,652,874	3.0%
EAGLE RIVER/CHUGIAK	8,621,448	9.8%
KODIAK	2,792,828	3.2%
OTHER GEOGRAPHIC REGION	3,903,924	4.4%
MORTGAGE INSURANCE		
UNINSURED	47,947,760	54.5%
FEDERALLY INSURED - FHA	13,846,430	15.7%
FEDERALLY INSURED - VA	14,172,213	16.1%
PRIMARY MORTGAGE INSURANCE	8,868,158	10.1%
FEDERALLY INSURED - RD	2,457,559	2.8%
FEDERALLY INSURED - HUD 184	688,796	0.8%
SELLER SERVICER		
WELLS FARGO	37,200,864	42.3%
ALASKA USA	17,569,679	20.0%
FIRST NATIONAL BANK OF AK	22,704,516	25.8%
OTHER SELLER SERVICER	10,505,856	11.9%

404 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A

Weighted Average Interest Rate	5.643%
Weighted Average Remaining Term	271
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	73,316,163	93.7%
PARTICIPATION LOANS	4,937,530	6.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**78,253,694**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,490,643	1.90%
60 DAYS PAST DUE	261,767	0.33%
90 DAYS PAST DUE	284,427	0.36%
120+ DAYS PAST DUE	796,099	1.02%
TOTAL DELINQUENT	**2,832,936**	**3.62%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,925,143	7.6%
RURAL	15,960,369	20.4%
TAXABLE	29,991,752	38.3%
TAXABLE FIRST-TIME HOMEBUYER	22,980,138	29.4%
VETERANS MORTGAGE PROGRAM	502,204	0.6%
MULTI-FAMILY/SPECIAL NEEDS	241,663	0.3%
OTHER LOAN PROGRAM	2,652,425	3.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	68,040,702	86.9%
CONDO	5,291,773	6.8%
MULTI-FAMILY	241,663	0.3%
DUPLEX	3,856,200	4.9%
3-PLEX/4-PLEX	493,132	0.6%
OTHER PROPERTY TYPE	330,224	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	22,232,653	28.4%
WASILLA/PALMER	11,196,560	14.3%
FAIRBANKS/NORTH POLE	11,510,787	14.7%
JUNEAU/KETCHIKAN	6,543,135	8.4%
KENAI/SOLDOTNA/HOMER	5,083,817	6.5%
EAGLE RIVER/CHUGIAK	5,517,937	7.1%
KODIAK	3,276,985	4.2%
OTHER GEOGRAPHIC REGION	12,891,819	16.5%
MORTGAGE INSURANCE		
UNINSURED	31,941,215	40.8%
FEDERALLY INSURED - FHA	19,694,016	25.2%
FEDERALLY INSURED - VA	12,837,050	16.4%
PRIMARY MORTGAGE INSURANCE	7,898,692	10.1%
FEDERALLY INSURED - RD	3,612,823	4.6%
FEDERALLY INSURED - HUD 184	2,269,898	2.9%
SELLER SERVICER		
WELLS FARGO	38,548,050	49.3%
ALASKA USA	18,676,543	23.9%
FIRST NATIONAL BANK OF AK	13,029,842	16.7%
OTHER SELLER SERVICER	7,999,259	10.2%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	6.374%
Weighted Average Remaining Term	263
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	185,463,297	94.3%
PARTICIPATION LOANS	11,214,050	5.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**196,677,347**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,182,483	1.62%
60 DAYS PAST DUE	1,991,617	1.01%
90 DAYS PAST DUE	473,551	0.24%
120+ DAYS PAST DUE	691,170	0.35%
TOTAL DELINQUENT	**6,338,821**	**3.22%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	33,786,847	17.2%
RURAL	50,460,486	25.7%
TAXABLE	48,231,923	24.5%
TAXABLE FIRST-TIME HOMEBUYER	49,746,683	25.3%
VETERANS MORTGAGE PROGRAM	6,431,541	3.3%
MULTI-FAMILY/SPECIAL NEEDS	7,651,541	3.9%
OTHER LOAN PROGRAM	368,326	0.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	158,928,851	80.8%
CONDO	16,569,984	8.4%
MULTI-FAMILY	7,651,541	3.9%
DUPLEX	12,128,475	6.2%
3-PLEX/4-PLEX	898,298	0.5%
OTHER PROPERTY TYPE	726,603	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	63,327,045	32.2%
WASILLA/PALMER	24,023,061	12.2%
FAIRBANKS/NORTH POLE	22,215,658	11.3%
JUNEAU/KETCHIKAN	18,853,436	9.6%
KENAI/SOLDOTNA/HOMER	16,771,511	8.5%
EAGLE RIVER/CHUGIAK	9,255,928	4.7%
KODIAK	9,955,209	5.1%
OTHER GEOGRAPHIC REGION	32,275,500	16.4%
MORTGAGE INSURANCE		
UNINSURED	81,433,844	41.4%
FEDERALLY INSURED - FHA	50,384,653	25.6%
FEDERALLY INSURED - VA	35,258,082	17.9%
PRIMARY MORTGAGE INSURANCE	14,921,095	7.6%
FEDERALLY INSURED - RD	10,296,456	5.2%
FEDERALLY INSURED - HUD 184	4,383,218	2.2%
SELLER SERVICER		
WELLS FARGO	97,602,140	49.6%
ALASKA USA	41,199,765	20.9%
FIRST NATIONAL BANK OF AK	39,071,062	19.9%
OTHER SELLER SERVICER	18,804,381	9.6%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.644%
Weighted Average Remaining Term	235
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	53,765,632	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**53,765,632**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,246,691	2.32%
60 DAYS PAST DUE	661,337	1.23%
90 DAYS PAST DUE	359,994	0.67%
120+ DAYS PAST DUE	553,636	1.03%
TOTAL DELINQUENT	**2,821,658**	**5.25%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	11,086,864	20.6%
RURAL	36,998,564	68.8%
TAXABLE	2,236,708	4.2%
TAXABLE FIRST-TIME HOMEBUYER	1,827,582	3.4%
VETERANS MORTGAGE PROGRAM	1,300,212	2.4%
MULTI-FAMILY/SPECIAL NEEDS	315,702	0.6%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	44,924,655	83.6%
CONDO	4,428,029	8.2%
MULTI-FAMILY	315,702	0.6%
DUPLEX	3,439,691	6.4%
3-PLEX/4-PLEX	503,434	0.9%
OTHER PROPERTY TYPE	154,121	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	9,141,201	17.0%
WASILLA/PALMER	3,319,295	6.2%
FAIRBANKS/NORTH POLE	1,358,561	2.5%
JUNEAU/KETCHIKAN	3,166,545	5.9%
KENAI/SOLDOTNA/HOMER	9,303,017	17.3%
EAGLE RIVER/CHUGIAK	1,435,033	2.7%
KODIAK	7,765,836	14.4%
OTHER GEOGRAPHIC REGION	18,276,144	34.0%
MORTGAGE INSURANCE		
UNINSURED	32,571,412	60.6%
FEDERALLY INSURED - FHA	11,169,629	20.8%
FEDERALLY INSURED - VA	4,314,653	8.0%
PRIMARY MORTGAGE INSURANCE	1,353,329	2.5%
FEDERALLY INSURED - RD	3,423,589	6.4%
FEDERALLY INSURED - HUD 184	933,020	1.7%
SELLER SERVICER		
WELLS FARGO	25,604,928	47.6%
ALASKA USA	8,278,568	15.4%
FIRST NATIONAL BANK OF AK	13,345,985	24.8%
OTHER SELLER SERVICER	6,536,151	12.2%

603 STATE CAPITAL PROJECT BONDS 2006 SERIES A

Weighted Average Interest Rate	5.785%
Weighted Average Remaining Term	239
Weighted Average Loan To Value	67

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	92,290,927	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**92,290,927**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	941,177	1.02%
60 DAYS PAST DUE	390,963	0.42%
90 DAYS PAST DUE	932,440	1.01%
120+ DAYS PAST DUE	100,233	0.11%
TOTAL DELINQUENT	**2,364,813**	**2.56%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,961,096	5.4%
RURAL	61,849,926	67.0%
TAXABLE	6,479,281	7.0%
TAXABLE FIRST-TIME HOMEBUYER	4,123,986	4.5%
VETERANS MORTGAGE PROGRAM	12,906,015	14.0%
MULTI-FAMILY/SPECIAL NEEDS	1,095,058	1.2%
OTHER LOAN PROGRAM	875,566	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	77,856,256	84.4%
CONDO	1,862,512	2.0%
MULTI-FAMILY	1,095,058	1.2%
DUPLEX	7,687,361	8.3%
3-PLEX/4-PLEX	171,618	0.2%
OTHER PROPERTY TYPE	4,116,650	4.5%
GEOGRAPHIC REGION		
ANCHORAGE	10,988,489	11.9%
WASILLA/PALMER	3,465,642	3.8%
FAIRBANKS/NORTH POLE	6,332,040	6.9%
JUNEAU/KETCHIKAN	10,134,132	11.0%
KENAI/SOLDOTNA/HOMER	12,253,983	13.3%
EAGLE RIVER/CHUGIAK	3,644,190	3.9%
KODIAK	9,594,473	10.4%
OTHER GEOGRAPHIC REGION	35,877,978	38.9%
MORTGAGE INSURANCE		
UNINSURED	62,791,885	68.0%
FEDERALLY INSURED - FHA	9,200,884	10.0%
FEDERALLY INSURED - VA	13,199,122	14.3%
PRIMARY MORTGAGE INSURANCE	3,185,878	3.5%
FEDERALLY INSURED - RD	2,362,976	2.6%
FEDERALLY INSURED - HUD 184	1,550,181	1.7%
SELLER SERVICER		
WELLS FARGO	45,046,381	48.8%
ALASKA USA	15,097,639	16.4%
FIRST NATIONAL BANK OF AK	19,641,920	21.3%
OTHER SELLER SERVICER	12,504,987	13.5%

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	5.670%
Weighted Average Remaining Term	250
Weighted Average Loan To Value	70

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	48,067,904	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**48,067,904**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	687,994	1.43%
60 DAYS PAST DUE	596,245	1.24%
90 DAYS PAST DUE	112,343	0.23%
120+ DAYS PAST DUE	385,984	0.80%
TOTAL DELINQUENT	**1,782,566**	**3.71%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	710,343	1.5%
RURAL	37,490,016	78.0%
TAXABLE	1,206,889	2.5%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	7,179,034	14.9%
MULTI-FAMILY/SPECIAL NEEDS	1,481,623	3.1%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	43,261,111	90.0%
CONDO	465,097	1.0%
MULTI-FAMILY	1,481,623	3.1%
DUPLEX	3,417,377	7.1%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	115,733	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	3,505,260	7.3%
WASILLA/PALMER	1,612,752	3.4%
FAIRBANKS/NORTH POLE	2,434,709	5.1%
JUNEAU/KETCHIKAN	3,790,507	7.9%
KENAI/SOLDOTNA/HOMER	8,070,607	16.8%
EAGLE RIVER/CHUGIAK	1,131,166	2.4%
KODIAK	7,182,764	14.9%
OTHER GEOGRAPHIC REGION	20,340,138	42.3%
MORTGAGE INSURANCE		
UNINSURED	33,633,662	70.0%
FEDERALLY INSURED - FHA	4,611,041	9.6%
FEDERALLY INSURED - VA	6,432,321	13.4%
PRIMARY MORTGAGE INSURANCE	655,112	1.4%
FEDERALLY INSURED - RD	1,894,083	3.9%
FEDERALLY INSURED - HUD 184	841,686	1.8%
SELLER SERVICER		
WELLS FARGO	22,381,200	46.6%
ALASKA USA	6,679,951	13.9%
FIRST NATIONAL BANK OF AK	12,409,730	25.8%
OTHER SELLER SERVICER	6,597,024	13.7%

803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A

Weighted Average Interest Rate	5.933%
Weighted Average Remaining Term	266
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	138,077,199	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**138,077,199**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,324,763	2.41%
60 DAYS PAST DUE	3,621,316	2.62%
90 DAYS PAST DUE	177,659	0.13%
120+ DAYS PAST DUE	513,572	0.37%
TOTAL DELINQUENT	**7,637,310**	**5.53%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,290,323	3.8%
RURAL	83,833,361	60.7%
TAXABLE	2,566,649	1.9%
TAXABLE FIRST-TIME HOMEBUYER	3,257,010	2.4%
VETERANS MORTGAGE PROGRAM	756,940	0.5%
MULTI-FAMILY/SPECIAL NEEDS	42,372,916	30.7%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	85,061,081	61.6%
CONDO	1,972,467	1.4%
MULTI-FAMILY	42,372,916	30.7%
DUPLEX	8,750,351	6.3%
3-PLEX/4-PLEX	1,179,422	0.9%
OTHER PROPERTY TYPE	221,427	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	28,201,755	20.4%
WASILLA/PALMER	3,260,886	2.4%
FAIRBANKS/NORTH POLE	8,042,951	5.8%
JUNEAU/KETCHIKAN	12,655,388	9.2%
KENAI/SOLDOTNA/HOMER	17,620,197	12.8%
EAGLE RIVER/CHUGIAK	3,106,298	2.2%
KODIAK	13,477,951	9.8%
OTHER GEOGRAPHIC REGION	51,711,774	37.5%
MORTGAGE INSURANCE		
UNINSURED	106,304,283	77.0%
FEDERALLY INSURED - FHA	11,782,616	8.5%
FEDERALLY INSURED - VA	8,660,629	6.3%
PRIMARY MORTGAGE INSURANCE	2,210,671	1.6%
FEDERALLY INSURED - RD	6,726,239	4.9%
FEDERALLY INSURED - HUD 184	2,392,762	1.7%
SELLER SERVICER		
WELLS FARGO	75,370,741	54.6%
ALASKA USA	19,459,127	14.1%
FIRST NATIONAL BANK OF AK	27,300,558	19.8%
OTHER SELLER SERVICER	15,946,773	11.5%

804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B

Weighted Average Interest Rate	5.009%
Weighted Average Remaining Term	254
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	78,733,840	81.5%
PARTICIPATION LOANS	17,902,342	18.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**96,636,182**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,041,996	1.08%
60 DAYS PAST DUE	237,854	0.25%
90 DAYS PAST DUE	162,236	0.17%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**1,442,086**	**1.49%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,680,839	3.8%
RURAL	38,369,066	39.7%
TAXABLE	26,819,932	27.8%
TAXABLE FIRST-TIME HOMEBUYER	23,803,095	24.6%
VETERANS MORTGAGE PROGRAM	3,963,249	4.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	85,666,436	88.6%
CONDO	4,092,167	4.2%
MULTI-FAMILY	0	0.0%
DUPLEX	4,697,290	4.9%
3-PLEX/4-PLEX	2,021,011	2.1%
OTHER PROPERTY TYPE	159,277	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	19,584,103	20.3%
WASILLA/PALMER	12,473,395	12.9%
FAIRBANKS/NORTH POLE	11,128,420	11.5%
JUNEAU/KETCHIKAN	9,938,914	10.3%
KENAI/SOLDOTNA/HOMER	9,183,947	9.5%
EAGLE RIVER/CHUGIAK	5,273,170	5.5%
KODIAK	7,510,303	7.8%
OTHER GEOGRAPHIC REGION	21,543,930	22.3%
MORTGAGE INSURANCE		
UNINSURED	53,814,132	55.7%
FEDERALLY INSURED - FHA	15,258,185	15.8%
FEDERALLY INSURED - VA	15,837,721	16.4%
PRIMARY MORTGAGE INSURANCE	8,171,853	8.5%
FEDERALLY INSURED - RD	3,237,407	3.4%
FEDERALLY INSURED - HUD 184	316,885	0.3%
SELLER SERVICER		
WELLS FARGO	46,635,016	48.3%
ALASKA USA	18,923,824	19.6%
FIRST NATIONAL BANK OF AK	14,694,881	15.2%
OTHER SELLER SERVICER	16,382,462	17.0%

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
002 ADMINISTRATIVE										
COGLC	52,943,332	0	0	52,943,332	22.4%	5.810%	277	76	3,228,037	6.10%
CS97A	32,761,802	343,662	0	33,105,464	14.0%	5.202%	314	85	524,479	1.58%
CS10A	26,046,402	0	0	26,046,402	11.0%	5.791%	307	82	806,533	3.10%
CVETS	22,387,891	0	0	22,387,891	9.5%	4.314%	357	99	0	0.00%
SRHRF	20,515,697	1,228,993	0	21,744,689	9.2%	5.826%	278	67	370,586	1.70%
CFTHB	16,162,724	0	0	16,162,724	6.8%	4.185%	357	96	0	0.00%
CTAX	13,994,935	1,658,103	0	15,653,037	6.6%	4.072%	356	85	0	0.00%
COR	9,852,705	878,585	0	10,731,290	4.5%	4.180%	335	83	0	0.00%
ETAX	8,539,691	1,028,235	0	9,567,926	4.1%	4.082%	358	97	0	0.00%
CS99A	6,135,909	0	0	6,135,909	2.6%	6.031%	299	81	1,645,726	26.82%
SRX30	3,919,386	213,061	0	4,132,447	1.7%	4.373%	359	77	0	0.00%
COR30	3,488,295	89,158	0	3,577,453	1.5%	4.534%	358	82	0	0.00%
CMFTX	3,471,380	0	0	3,471,380	1.5%	7.812%	358	69	0	0.00%
CSPND	2,400,488	0	0	2,400,488	1.0%	7.606%	360	88	0	0.00%
COR15	1,555,250	242,086	0	1,797,335	0.8%	3.568%	178	71	0	0.00%
COMH	591,886	0	0	591,886	0.3%	4.842%	319	87	135,268	22.85%
SRETX	528,129	0	0	528,129	0.2%	4.500%	359	93	0	0.00%
SRX15	340,630	51,625	0	392,255	0.2%	3.656%	180	58	0	0.00%
CHELP	333,875	0	0	333,875	0.1%	5.322%	344	78	186,065	55.73%
SRQ30	290,087	0	0	290,087	0.1%	4.750%	360	89	0	0.00%
COMH2	231,421	0	0	231,421	0.1%	5.695%	134	72	0	0.00%
SRV30	191,402	0	0	191,402	0.1%	4.750%	358	92	0	0.00%
CREOS	0	0	3,820,146	3,820,146	1.6%	0.000%	0	0	0	0.00%
	226,683,315	**5,733,507**	**3,820,146**	**236,236,968**	**100.0%**	**5.182%**	**315**	**83**	**6,896,693**	**2.97%**
102 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2										
E98A2	14,043,446	0	0	14,043,446	62.9%	7.061%	266	80	889,323	6.33%
E98A1	6,026,303	0	0	6,026,303	27.0%	5.398%	209	69	523,544	8.69%
E98AC	2,254,131	0	0	2,254,131	10.1%	7.536%	259	79	212,312	9.42%
	22,323,880	**0**	**0**	**22,323,880**	**100.0%**	**6.660%**	**250**	**77**	**1,625,179**	**7.28%**
103 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2										
E99A2	59,697,250	0	0	59,697,250	90.3%	6.954%	250	77	3,655,040	6.12%
E99AC	4,633,617	0	0	4,633,617	7.0%	6.950%	259	77	363,371	7.84%
E99A1	1,750,799	0	0	1,750,799	2.6%	6.375%	217	69	366,658	20.94%
	66,081,666	**0**	**0**	**66,081,666**	**100.0%**	**6.939%**	**249**	**77**	**4,385,069**	**6.64%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
104 MORTGAGE REVENUE BONDS 2000 SERIES A-D										
E001B	26,458,696	0	0	26,458,696	61.8%	6.832%	254	77	2,277,410	8.61%
E0013	3,163,085	933,987	0	4,097,072	9.6%	5.978%	289	86	90,038	2.20%
E0015	2,812,775	836,973	0	3,649,748	8.5%	6.038%	288	84	105,933	2.90%
E0014	2,630,807	1,006,844	0	3,637,651	8.5%	5.635%	283	86	0	0.00%
E0012	2,346,015	963,543	0	3,309,558	7.7%	5.628%	278	84	227,203	6.87%
E001O	1,666,465	0	0	1,666,465	3.9%	7.248%	271	82	473,490	28.41%
	39,077,843	**3,741,348**	**0**	**42,819,190**	**100.0%**	**6.504%**	**265**	**80**	**3,174,074**	**7.41%**
105 MORTGAGE REVENUE BONDS 2001 SERIES A, B										
E011B	42,975,727	0	0	42,975,727	86.7%	6.069%	270	80	2,781,620	6.47%
E011A	4,606,141	0	0	4,606,141	9.3%	5.897%	218	70	250,568	5.44%
E011C	1,965,011	0	0	1,965,011	4.0%	6.732%	259	80	0	0.00%
	49,546,879	**0**	**0**	**49,546,879**	**100.0%**	**6.079%**	**265**	**79**	**3,032,188**	**6.12%**
106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B										
E021A	119,200,852	8,217,836	0	127,418,688	74.0%	5.232%	298	85	7,133,809	5.60%
E021B	30,016,481	0	0	30,016,481	17.4%	7.699%	306	86	2,418,822	8.06%
E021C	14,640,800	0	0	14,640,800	8.5%	7.400%	287	79	602,954	4.12%
	163,858,134	**8,217,836**	**0**	**172,075,970**	**100.0%**	**5.847%**	**299**	**84**	**10,155,585**	**5.90%**
107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A										
E061A	65,408,945	1,732,521	0	67,141,466	100.0%	5.470%	301	85	5,025,786	7.49%
	65,408,945	**1,732,521**	**0**	**67,141,466**	**100.0%**	**5.470%**	**301**	**85**	**5,025,786**	**7.49%**
108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B										
E061B	37,862,934	7,017,627	0	44,880,561	94.9%	4.887%	305	86	1,611,606	3.59%
E06BL	2,411,675	0	0	2,411,675	5.1%	7.892%	284	74	169,674	7.04%
	40,274,609	**7,017,627**	**0**	**47,292,236**	**100.0%**	**5.040%**	**304**	**86**	**1,781,280**	**3.77%**
109 HOME MORTGAGE REVENUE BONDS 2006 SERIES C										
E06C1	41,141,925	5,336,601	0	46,478,526	94.1%	5.116%	311	90	3,448,123	7.42%
E06CL	2,929,702	0	0	2,929,702	5.9%	7.980%	311	91	123,813	4.23%
	44,071,626	**5,336,601**	**0**	**49,408,228**	**100.0%**	**5.286%**	**311**	**90**	**3,571,936**	**7.23%**
110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A										
E071A	60,034,313	4,435,897	0	64,470,210	94.0%	5.275%	298	79	2,254,095	3.50%
E07AL	4,144,255	0	0	4,144,255	6.0%	7.335%	315	90	0	0.00%
	64,178,568	**4,435,897**	**0**	**68,614,465**	**100.0%**	**5.400%**	**299**	**80**	**2,254,095**	**3.29%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B										
E071B	63,296,962	2,621,799	0	65,918,761	94.5%	5.534%	294	81	1,110,551	1.68%
E07BL	3,810,996	0	0	3,810,996	5.5%	7.382%	327	91	258,100	6.77%
	67,107,958	**2,621,799**	**0**	**69,729,757**	**100.0%**	**5.635%**	**296**	**81**	**1,368,651**	**1.96%**
112 HOME MORTGAGE REVENUE BONDS 2007 SERIES C										
E071C	60,291,596	4,589,274	0	64,880,870	94.2%	5.011%	316	89	4,861,297	7.49%
E07CL	3,999,268	0	0	3,999,268	5.8%	7.781%	314	90	402,453	10.06%
	64,290,864	**4,589,274**	**0**	**68,880,138**	**100.0%**	**5.172%**	**316**	**89**	**5,263,749**	**7.64%**
113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D										
E071D	74,206,866	4,769,487	0	78,976,354	94.2%	5.434%	297	80	2,531,557	3.21%
E07DL	4,834,870	0	0	4,834,870	5.8%	7.161%	318	93	219,219	4.53%
	79,041,737	**4,769,487**	**0**	**83,811,224**	**100.0%**	**5.534%**	**298**	**81**	**2,750,776**	**3.28%**
114 HOME MORTGAGE REVENUE BONDS 2008 SERIES A										
E081A	50,049,595	4,275,320	0	54,324,915	94.2%	5.287%	323	89	3,812,340	7.02%
E08AL	3,339,152	0	0	3,339,152	5.8%	8.000%	323	90	152,787	4.58%
	53,388,748	**4,275,320**	**0**	**57,664,068**	**100.0%**	**5.444%**	**323**	**89**	**3,965,126**	**6.88%**
115 HOME MORTGAGE REVENUE BONDS 2008 SERIES B										
E081B	62,182,122	4,608,852	0	66,790,974	94.4%	5.270%	333	92	3,668,172	5.49%
E08BL	3,972,149	0	0	3,972,149	5.6%	7.690%	325	95	265,145	6.68%
	66,154,271	**4,608,852**	**0**	**70,763,123**	**100.0%**	**5.406%**	**332**	**92**	**3,933,316**	**5.56%**
116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A										
E091A	76,395,938	18,868,433	0	95,264,372	94.2%	4.589%	298	81	2,489,843	2.61%
E09AL	5,866,329	0	0	5,866,329	5.8%	7.193%	333	94	566,927	9.66%
	82,262,267	**18,868,433**	**0**	**101,130,700**	**100.0%**	**4.740%**	**300**	**82**	**3,056,770**	**3.02%**
117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B										
E091B	75,161,463	18,348,503	0	93,509,966	94.3%	4.609%	289	79	3,060,149	3.27%
E09BL	5,656,179	0	0	5,656,179	5.7%	6.780%	331	93	501,670	8.87%
	80,817,642	**18,348,503**	**0**	**99,166,145**	**100.0%**	**4.733%**	**292**	**80**	**3,561,819**	**3.59%**
118 HOME MORTGAGE REVENUE BONDS 2009 SERIES C										
E091C	75,865,455	0	0	75,865,455	94.5%	5.751%	346	91	2,062,103	2.72%
E09CL	4,403,533	0	0	4,403,533	5.5%	6.477%	334	88	152,914	3.47%
	80,268,988	**0**	**0**	**80,268,988**	**100.0%**	**5.790%**	**346**	**91**	**2,215,017**	**2.76%**
119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D										
E091D	76,280,509	16,245,423	0	92,525,932	94.2%	5.281%	311	85	4,508,731	4.87%
E09DL	5,701,736	0	0	5,701,736	5.8%	7.118%	339	91	0	0.00%
	81,982,246	**16,245,423**	**0**	**98,227,669**	**100.0%**	**5.387%**	**313**	**85**	**4,508,731**	**4.59%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
121 MORTGAGE REVENUE BONDS 2010 SERIES A & B										
E10A1	36,271,135	0	0	36,271,135	48.1%	4.451%	355	94	360,245	0.99%
E10B1	33,783,432	325,807	0	34,109,239	45.2%	5.516%	307	82	798,941	2.34%
E10AL	5,040,256	0	0	5,040,256	6.7%	4.845%	342	86	0	0.00%
	75,094,823	**325,807**	**0**	**75,420,630**	**100.0%**	**4.959%**	**332**	**88**	**1,159,186**	**1.54%**
203 VETERANS COLLATERALIZED BONDS 1999 FIRST										
C9911	22,477,605	0	0	22,477,605	85.1%	7.253%	252	73	474,935	2.11%
C991C	3,944,878	0	0	3,944,878	14.9%	6.291%	248	76	353,460	8.96%
	26,422,484	**0**	**0**	**26,422,484**	**100.0%**	**7.109%**	**251**	**73**	**828,395**	**3.14%**
204 VETERANS COLLATERALIZED BONDS 2000 FIRST										
C0011	10,794,966	0	0	10,794,966	87.3%	7.315%	247	74	316,829	2.93%
C001C	1,563,482	0	0	1,563,482	12.7%	7.585%	272	76	0	0.00%
	12,358,448	**0**	**0**	**12,358,448**	**100.0%**	**7.349%**	**250**	**74**	**316,829**	**2.56%**
205 VETERANS COLLATERALIZED BONDS 2002 FIRST										
C0211	11,661,132	343,608	0	12,004,741	80.5%	6.056%	259	77	0	0.00%
C021C	2,913,921	0	0	2,913,921	19.5%	7.117%	278	77	408,017	14.00%
	14,575,054	**343,608**	**0**	**14,918,662**	**100.0%**	**6.263%**	**263**	**77**	**408,017**	**2.73%**
206 VETERANS COLLATERALIZED BONDS 2005 FIRST										
C0511	7,503,958	2,354,531	0	9,858,488	80.9%	4.893%	301	86	0	0.00%
C051C	2,330,270	0	0	2,330,270	19.1%	8.000%	307	81	0	0.00%
	9,834,227	**2,354,531**	**0**	**12,188,758**	**100.0%**	**5.487%**	**302**	**85**	**0**	**0.00%**
207 VETERANS COLLATERALIZED BONDS 2006 FIRST										
C0611	155,279,614	3,954,549	0	159,234,163	73.7%	5.452%	332	95	4,999,139	3.14%
C061C	56,712,543	0	0	56,712,543	26.3%	7.000%	332	88	2,123,787	3.74%
	211,992,157	**3,954,549**	**0**	**215,946,706**	**100.0%**	**5.858%**	**332**	**93**	**7,122,926**	**3.30%**
208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST										
C0711	49,345,091	171,597	0	49,516,688	79.3%	5.250%	338	96	3,061,826	6.18%
C071C	12,949,588	0	0	12,949,588	20.7%	7.640%	338	91	1,449,365	11.19%
	62,294,679	**171,597**	**0**	**62,466,276**	**100.0%**	**5.745%**	**338**	**95**	**4,511,191**	**7.22%**
260 HOUSING DEVELOPMENT BONDS 1997 SERIES OCR										
HD97	25,245,792	6,894,153	0	32,139,945	100.0%	4.662%	249	75	967,123	3.01%
	25,245,792	**6,894,153**	**0**	**32,139,945**	**100.0%**	**4.662%**	**249**	**75**	**967,123**	**3.01%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D										
HD02C	54,128,359	0	0	54,128,359	85.5%	7.151%	284	68	1,078,906	1.99%
HD02B	5,842,333	0	0	5,842,333	9.2%	5.990%	129	57	0	0.00%
HD02A	3,329,415	0	0	3,329,415	5.3%	6.750%	262	57	0	0.00%
	63,300,107	**0**	**0**	**63,300,107**	**100.0%**	**7.022%**	**269**	**66**	**1,078,906**	**1.70%**
260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C										
HD04C	33,686,980	0	0	33,686,980	49.7%	7.472%	255	61	1,301,647	3.86%
HD04A	26,216,104	0	0	26,216,104	38.7%	6.757%	242	74	0	0.00%
HD04B	7,872,102	0	0	7,872,102	11.6%	6.465%	187	231	0	0.00%
	67,775,186	**0**	**0**	**67,775,186**	**100.0%**	**7.079%**	**242**	**86**	**1,301,647**	**1.92%**
260 HOUSING DEVELOPMENT BONDS 2004 SERIES D										
HD04D	87,980,915	0	0	87,980,915	100.0%	7.501%	299	75	3,358,758	3.82%
	87,980,915	**0**	**0**	**87,980,915**	**100.0%**	**7.501%**	**299**	**75**	**3,358,758**	**3.82%**
404 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A										
GM027	32,291,130	1,067,276	0	33,358,406	42.6%	5.944%	252	73	1,556,006	4.66%
GM029	22,079,122	3,870,254	0	25,949,376	33.2%	5.045%	260	75	856,652	3.30%
GM02A	18,945,912	0	0	18,945,912	24.2%	5.931%	321	86	420,279	2.22%
	73,316,163	**4,937,530**	**0**	**78,253,694**	**100.0%**	**5.643%**	**271**	**77**	**2,832,936**	**3.62%**
502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D										
GP01D	69,288,124	0	0	69,288,124	35.2%	7.551%	274	80	1,568,538	2.26%
GP01C	54,737,919	0	0	54,737,919	27.8%	6.563%	252	73	2,741,985	5.01%
GPGM1	22,350,596	2,240,518	0	24,591,114	12.5%	5.509%	273	76	959,896	3.90%
GP013	8,885,450	2,659,462	0	11,544,912	5.9%	4.494%	238	69	52,831	0.46%
GP011	8,430,113	2,315,902	0	10,746,015	5.5%	4.783%	243	70	424,171	3.95%
GP012	8,301,793	2,442,773	0	10,744,566	5.5%	4.566%	243	68	81,507	0.76%
GPCP1	8,591,012	1,046,387	0	9,637,399	4.9%	5.534%	291	81	509,893	5.29%
GP10B	4,878,289	509,008	0	5,387,298	2.7%	5.563%	294	83	0	0.00%
	185,463,297	**11,214,050**	**0**	**196,677,347**	**100.0%**	**6.374%**	**263**	**76**	**6,338,821**	**3.22%**
602 STATE CAPITAL PROJECT BONDS 2002 SERIES A										
SC02A	53,765,632	0	0	53,765,632	100.0%	5.644%	235	69	2,821,658	5.25%
	53,765,632	**0**	**0**	**53,765,632**	**100.0%**	**5.644%**	**235**	**69**	**2,821,658**	**5.25%**
603 STATE CAPITAL PROJECT BONDS 2006 SERIES A										
SC06A	92,290,927	0	0	92,290,927	100.0%	5.785%	239	67	2,364,813	2.56%
	92,290,927	**0**	**0**	**92,290,927**	**100.0%**	**5.785%**	**239**	**67**	**2,364,813**	**2.56%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
604 **STATE CAPITAL PROJECT BONDS 2007 SERIES A, B**										
SC07A	48,067,904	0	0	48,067,904	100.0%	5.670%	250	70	1,782,566	3.71%
	48,067,904	**0**	**0**	**48,067,904**	**100.0%**	**5.670%**	**250**	**70**	**1,782,566**	**3.71%**
803 **GENERAL HOUSING PURPOSE BONDS 2005 SERIES A**										
GH05A	138,077,199	0	0	138,077,199	100.0%	5.933%	266	78	7,637,310	5.53%
	138,077,199	**0**	**0**	**138,077,199**	**100.0%**	**5.933%**	**266**	**78**	**7,637,310**	**5.53%**
804 **GENERAL HOUSING PURPOSE BONDS 2005 SERIES B**										
GH05B	78,733,840	17,902,342	0	96,636,182	100.0%	5.009%	254	72	1,442,086	1.49%
	78,733,840	**17,902,342**	**0**	**96,636,182**	**100.0%**	**5.009%**	**254**	**72**	**1,442,086**	**1.49%**
TOTAL	**2,763,409,018**	**158,640,596**	**3,820,146**	**2,925,869,761**	**100.0%**	**5.738%**	**292**	**82**	**118,799,011**	**4.07%**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	896,939,434	67,842,004	964,781,437	33.0%	5.604%	301	86	54,281,288	5.63%
RURAL	592,540,851	11,097,113	603,637,964	20.7%	5.370%	274	74	15,779,020	2.61%
TAXABLE	346,748,009	30,890,167	377,638,175	12.9%	5.886%	287	76	12,763,855	3.38%
TAXABLE FIRST-TIME HOMEBUYER	336,834,160	30,886,995	367,721,155	12.6%	5.820%	303	87	14,222,752	3.87%
VETERANS	340,554,442	17,840,723	358,395,166	12.3%	5.603%	310	90	12,771,215	3.56%
MULTI-FAMILY/SPECIAL NEEDS	234,626,544	0	234,626,544	8.0%	7.104%	267	75	8,627,435	3.68%
AHGLP 5%	12,454,691	0	12,454,691	0.4%	5.000%	174	59	353,446	2.84%
NON-CONFORMING	2,273,915	83,595	2,357,510	0.1%	5.879%	301	67	0	0.00%
MGIC SPECIAL	231,831	0	231,831	0.0%	9.497%	102	51	0	0.00%
YES YOU CAN PROGRAM	194,693	0	194,693	0.0%	6.337%	255	73	0	0.00%
PLEDGED ACCOUNT MORTGAGE	10,450	0	10,450	0.0%	10.000%	22	14	0	0.00%
AHFC TOTAL	**2,763,409,018**	**158,640,596**	**2,922,049,615**	**100.0%**	**5.738%**	**292**	**82**	**118,799,011**	**4.07%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **10/31/2010**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	2,076,248,833	124,533,355	2,200,782,188	75.3%	5.609%	293	82	87,030,477	3.95%
CONDOMINIUM	325,769,827	26,839,810	352,609,637	12.1%	5.652%	305	86	17,480,833	4.96%
MULTI-PLEX	213,829,297	0	213,829,297	7.3%	7.220%	263	73	8,049,227	3.76%
DUPLEX	113,232,451	6,159,320	119,391,771	4.1%	5.680%	287	80	4,545,089	3.81%
FOUR-PLEX	14,437,099	815,220	15,252,319	0.5%	6.037%	298	82	732,454	4.80%
MOBILE HOME TYPE I	12,470,875	101,967	12,572,841	0.4%	5.686%	292	80	960,930	7.64%
TRI-PLEX	6,885,193	190,926	7,076,119	0.2%	5.663%	294	78	0	0.00%
MOBILE HOME TYPE II	535,443	0	535,443	0.0%	5.743%	105	58	0	0.00%
AHFC TOTAL	**2,763,409,018**	**158,640,596**	**2,922,049,615**	**100.0%**	**5.738%**	**292**	**82**	**118,799,011**	**4.07%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **10/31/2010**

	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
GEOGRAPHIC REGION	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
ANCHORAGE	975,050,194	64,878,896	1,039,929,091	35.6%	5.901%	293	83	56,534,099	5.44%
WASILLA	238,036,128	19,513,832	257,549,961	8.8%	5.722%	301	86	13,472,325	5.23%
FAIRBANKS	202,247,682	13,514,529	215,762,211	7.4%	5.799%	297	83	7,766,632	3.60%
EAGLE RIVER	137,224,394	10,155,921	147,380,315	5.0%	5.796%	308	88	3,931,442	2.67%
NORTH POLE	134,290,182	6,633,265	140,923,447	4.8%	5.643%	308	89	6,218,408	4.41%
KODIAK	133,383,710	3,802,628	137,186,338	4.7%	5.497%	280	78	2,830,053	2.06%
PALMER	122,727,775	9,694,917	132,422,692	4.5%	5.793%	299	83	5,407,036	4.08%
JUNEAU	108,943,838	7,463,188	116,407,026	4.0%	5.823%	295	79	1,720,678	1.48%
KETCHIKAN	94,347,869	3,788,540	98,136,409	3.4%	5.465%	286	75	2,298,942	2.34%
SOLDOTNA	90,371,415	3,435,997	93,807,413	3.2%	5.230%	287	77	2,446,835	2.61%
KENAI	52,494,231	2,632,213	55,126,444	1.9%	5.474%	285	79	2,594,812	4.71%
OTHER SOUTHEAST	50,388,550	1,716,300	52,104,850	1.8%	5.643%	280	72	795,578	1.53%
HOMER	45,893,713	1,812,139	47,705,853	1.6%	5.518%	278	69	774,561	1.62%
BETHEL	42,955,577	573,469	43,529,045	1.5%	5.851%	261	77	1,799,547	4.13%
OTHER SOUTHCENTRAL	38,057,867	1,476,116	39,533,983	1.4%	5.619%	286	77	1,149,470	2.91%
CHUGIAK	31,251,405	2,854,659	34,106,065	1.2%	5.860%	300	84	889,492	2.61%
PETERSBURG	30,644,286	784,122	31,428,408	1.1%	5.285%	262	71	401,850	1.28%
OTHER SOUTHWEST	28,461,625	298,377	28,760,002	1.0%	5.787%	257	68	526,613	1.83%
NOME	25,485,467	105,563	25,591,031	0.9%	5.726%	278	78	1,736,354	6.79%
STERLING	23,039,490	347,068	23,386,559	0.8%	5.414%	279	74	258,121	1.10%
SEWARD	22,354,417	640,356	22,994,773	0.8%	5.507%	271	74	89,581	0.39%
OTHER KENAI PENNINSULA	20,792,401	524,129	21,316,530	0.7%	5.406%	282	71	434,420	2.04%
NIKISKI	19,974,972	206,200	20,181,172	0.7%	5.482%	281	78	1,478,764	7.33%
CORDOVA	16,465,674	184,126	16,649,800	0.6%	5.366%	268	71	200,099	1.20%
DELTA JUNCTION	15,851,910	388,049	16,239,960	0.6%	5.432%	305	85	824,336	5.08%
BARROW	15,130,584	133,616	15,264,200	0.5%	5.777%	245	70	657,202	4.31%
VALDEZ	12,086,250	669,189	12,755,439	0.4%	5.577%	292	80	202,695	1.59%
WRANGELL	12,029,284	217,621	12,246,905	0.4%	5.344%	279	73	275,544	2.25%
KOTZEBUE	11,988,758	61,998	12,050,756	0.4%	5.801%	259	76	861,265	7.15%
OTHER NORTH	11,439,366	133,570	11,572,937	0.4%	5.414%	276	76	222,256	1.92%
AHFC TOTAL	**2,763,409,018**	**158,640,596**	**2,922,049,615**	**100.0%**	**5.738%**	**292**	**82**	**118,799,011**	**4.07%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: **10/31/2010**

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED - LTV < 80	812,940,245	38,923,871	851,864,116	29.2%	5.905%	278	63	23,677,945	2.78%
FEDERALLY INSURED - FHA	639,337,423	48,203,147	687,540,570	23.5%	5.712%	295	88	44,472,743	6.47%
FEDERALLY INSURED - VA	581,795,784	36,248,183	618,043,967	21.2%	5.682%	305	92	29,822,848	4.83%
UNINSURED - LTV > 80 (RURAL)	307,761,469	5,016,011	312,777,479	10.7%	5.614%	271	83	4,465,481	1.43%
FEDERALLY INSURED - RD	168,473,986	10,797,817	179,271,803	6.1%	5.461%	304	92	6,695,793	3.73%
FEDERALLY INSURED - HUD 184	70,033,808	4,630,694	74,664,502	2.6%	5.493%	326	93	3,438,270	4.60%
PMI - CMG MORTGAGE INSURANCE	46,236,775	3,640,438	49,877,213	1.7%	5.878%	309	87	1,450,793	2.91%
PMI - MORTGAGE GUARANTY	39,984,499	2,939,352	42,923,851	1.5%	5.861%	315	88	1,741,464	4.06%
PMI - RADIAN GUARANTY	33,062,631	2,296,210	35,358,841	1.2%	5.784%	305	88	1,606,408	4.54%
PMI - GENWORTH GE	31,562,854	3,128,847	34,691,701	1.2%	5.825%	309	87	1,314,395	3.79%
PMI - PMI MORTGAGE INSURANCE	20,667,204	2,000,055	22,667,259	0.8%	5.482%	323	87	0	0.00%
PMI - COMMONWEALTH	8,943,641	815,971	9,759,611	0.3%	6.057%	265	78	112,872	1.16%
PMI - UNITED GUARANTY	1,812,956	0	1,812,956	0.1%	6.236%	238	75	0	0.00%
PMI - REPUBLIC MORTGAGE INSUR	686,411	0	686,411	0.0%	6.686%	226	72	0	0.00%
UNINSURED - AHFC SELF INSURED	109,334	0	109,334	0.0%	7.125%	257	80	0	0.00%
AHFC TOTAL	**2,763,409,018**	**158,640,596**	**2,922,049,615**	**100.0%**	**5.738%**	**292**	**82**	**118,799,011**	**4.07%**

	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
SELLER SERVICER	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
WELLS FARGO MORTGAGE	1,433,714,124	84,590,049	1,518,304,173	52.0%	5.746%	293	84	75,263,410	4.96%
ALASKA USA FCU	591,443,507	40,000,226	631,443,732	21.6%	5.629%	299	85	24,342,197	3.86%
FIRST NATIONAL BANK OF AK	436,161,844	17,732,635	453,894,480	15.5%	5.991%	277	74	12,971,132	2.86%
FIRST BANK	76,693,034	3,702,628	80,395,662	2.8%	5.234%	296	74	667,997	0.83%
MT. MCKINLEY MUTUAL SAVINGS	61,861,567	4,256,055	66,117,622	2.3%	5.481%	302	79	1,112,342	1.68%
SPIRIT OF ALASKA FCU	35,201,894	2,656,247	37,858,141	1.3%	5.549%	303	79	905,320	2.39%
DENALI STATE BANK	33,955,335	2,047,979	36,003,314	1.2%	5.758%	301	82	854,682	2.37%
KODIAK ISLAND HA	27,337,335	317,800	27,655,135	0.9%	5.390%	271	70	1,257,221	4.55%
BANK OF AMERICA	22,361,566	1,574,948	23,936,514	0.8%	5.694%	296	88	1,138,298	4.76%
NORTHRIM BANK	19,448,136	0	19,448,136	0.7%	6.975%	289	65	0	0.00%
ALASKA PACIFIC BANK	17,376,853	940,018	18,316,871	0.6%	5.673%	289	76	111,433	0.61%
DENALI ALASKA FCU	3,946,175	701,838	4,648,014	0.2%	4.725%	355	92	0	0.00%
TLINGIT-HAIDA HA	3,907,649	120,173	4,027,822	0.1%	5.313%	233	63	174,978	4.34%
AHFC TOTAL	**2,763,409,018**	**158,640,596**	**2,922,049,615**	**100.0%**	**5.738%**	**292**	**82**	**118,799,011**	**4.07%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **10/31/2010**

	FY 2008	FY 2009	FY 2010	FY 2011 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**562,291,673**	**282,670,151**	**634,783,234**	**166,508,916**	**25,996,788**
MORTGAGE AND LOAN COMMITMENTS	**548,850,860**	**275,597,414**	**630,391,539**	**170,408,066**	**26,535,688**
MORTGAGE AND LOAN PURCHASES	**507,843,503**	**349,400,472**	**289,364,195**	**352,190,127**	**198,633,401**
MORTGAGE AND LOAN PAYOFFS	**306,938,100**	**504,291,944**	**403,186,818**	**211,917,029**	**61,984,091**
MORTGAGE AND LOAN FORECLOSURES	**8,695,900**	**12,306,864**	**13,774,776**	**5,226,434**	**1,882,351**

MORTGAGE PURCHASE STATISTICS:

	FY 2008	FY 2009	FY 2010	FY 2011 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	228,557	243,060	240,370	438,585	1,231,820
WEIGHTED AVERAGE INTEREST RATE	5.934%	6.003%	4.825%	6.158%	7.316%
WEIGHTED AVERAGE BEGINNING TERM	358	357	357	411	454
WEIGHTED AVERAGE LOAN-TO-VALUE	93	92	92	96	98
FHA INSURANCE %	18.8%	27.3%	24.2%	13.0%	3.3%
VA INSURANCE %	36.0%	28.9%	22.6%	14.1%	4.4%
RD INSURANCE %	5.2%	4.7%	8.5%	3.7%	1.3%
HUD 184 INSURANCE %	3.9%	4.0%	5.5%	4.0%	1.3%
PRIMARY MORTGAGE INSURANCE %	9.3%	8.9%	6.6%	3.8%	1.2%
CONVENTIONAL UNINSURED %	26.8%	26.2%	32.5%	61.5%	88.6%
SINGLE FAMILY (1-4 UNIT) %	98.1%	95.7%	97.8%	53.6%	19.1%
MULTI FAMILY (>4 UNIT) %	1.9%	4.3%	2.2%	46.4%	80.9%
ANCHORAGE %	35.0%	38.7%	36.3%	17.3%	6.3%
OTHER ALASKAN CITY %	65.0%	61.3%	63.7%	82.7%	93.7%
WELLS FARGO %	64.7%	57.9%	42.7%	28.0%	11.1%
OTHER SELLER SERVICER %	35.3%	42.1%	57.3%	72.0%	88.9%
STREAMLINE REFINANCE %	0.5%	0.1%	5.4%	3.7%	3.4%

MULTI-FAMILY/SPECIAL NEEDS	FY 2008	FY 2009	FY 2010	FY 2011 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	15,008,485	17,645,350	180,194,900	3,685,300	385,500
MORTGAGE AND LOAN COMMITMENTS	14,831,885	13,702,850	175,441,500	7,584,450	924,400
MORTGAGE AND LOAN PURCHASES	11,928,835	17,365,350	9,166,900	165,913,250	161,655,950
MORTGAGE AND LOAN PAYOFFS	16,033,398	6,363,553	8,400,341	4,481,734	1,498,928
MORTGAGE AND LOAN FORECLOSURES	1,763,990	269,718	306,525	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	2.3%	5.0%	3.2%	47.1%	81.4%
AVERAGE PURCHASE PRICE	543,983	685,844	513,935	11,891,632	26,942,658
WEIGHTED AVERAGE INTEREST RATE	6.639%	7.037%	7.336%	7.991%	7.996%
WEIGHTED AVERAGE BEGINNING TERM	348	355	360	475	478
WEIGHTED AVERAGE LOAN-TO-VALUE	64	64	86	99	100
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	20.5%	13.2%	32.0%	1.5%	0.6%
MULTI FAMILY (>4 UNIT) %	79.5%	86.8%	68.0%	98.5%	99.4%
ANCHORAGE %	43.6%	62.5%	68.8%	2.1%	0.6%
OTHER ALASKAN CITY %	56.4%	37.5%	31.2%	97.9%	99.4%
WELLS FARGO %	28.4%	17.8%	27.2%	2.4%	1.4%
OTHER SELLER SERVICER %	71.6%	82.2%	72.8%	97.6%	98.6%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2008	FY 2009	FY 2010	FY 2011 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	199,697,111	87,350,306	134,498,713	33,831,067	4,173,693
MORTGAGE AND LOAN COMMITMENTS	196,049,693	86,323,100	134,638,213	33,831,067	4,173,693
MORTGAGE AND LOAN PURCHASES	196,043,460	108,860,852	95,061,064	52,826,603	9,869,369
MORTGAGE AND LOAN PAYOFFS	85,431,387	114,551,235	106,162,768	51,501,494	14,232,780
MORTGAGE AND LOAN FORECLOSURES	3,877,914	6,477,250	7,902,059	2,166,277	772,822
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	38.6%	31.2%	32.9%	15.0%	5.0%
AVERAGE PURCHASE PRICE	187,496	188,344	186,928	188,889	185,329
WEIGHTED AVERAGE INTEREST RATE	5.777%	5.857%	4.584%	4.363%	4.113%
WEIGHTED AVERAGE BEGINNING TERM	360	358	360	359	359
WEIGHTED AVERAGE LOAN-TO-VALUE	95	95	94	95	96
FHA INSURANCE %	34.6%	53.5%	43.1%	47.5%	38.9%
VA INSURANCE %	27.6%	13.7%	7.7%	8.8%	12.3%
RD INSURANCE %	7.7%	6.6%	16.8%	15.9%	20.7%
HUD 184 INSURANCE %	3.2%	5.3%	5.7%	7.5%	10.5%
PRIMARY MORTGAGE INSURANCE %	9.3%	6.5%	7.2%	3.9%	4.1%
CONVENTIONAL UNINSURED %	17.6%	14.5%	19.6%	16.3%	13.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	54.2%	59.7%	49.6%	47.0%	46.7%
OTHER ALASKAN CITY %	45.8%	40.3%	50.4%	53.0%	53.3%
WELLS FARGO %	69.2%	64.7%	48.9%	60.7%	62.4%
OTHER SELLER SERVICER %	30.8%	35.3%	51.1%	39.3%	37.6%
STREAMLINE REFINANCE %	0.0%	0.0%	1.2%	0.5%	1.7%

VETERANS	FY 2008	FY 2009	FY 2010	FY 2011 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	144,028,438	68,260,004	98,802,575	32,816,466	3,621,224
MORTGAGE AND LOAN COMMITMENTS	140,096,966	66,644,791	98,802,575	32,816,466	3,621,224
MORTGAGE AND LOAN PURCHASES	140,294,060	86,179,506	59,993,692	45,135,376	7,924,158
MORTGAGE AND LOAN PAYOFFS	26,696,587	92,553,696	73,674,166	42,430,301	14,029,595
MORTGAGE AND LOAN FORECLOSURES	329,939	1,140,573	1,235,377	1,793,403	860,611

PURCHASE STATISTICS:

	FY 2008	FY 2009	FY 2010	FY 2011 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	27.6%	24.7%	20.7%	12.8%	4.0%
AVERAGE PURCHASE PRICE	292,591	287,041	287,754	287,415	296,918
WEIGHTED AVERAGE INTEREST RATE	5.947%	5.903%	4.653%	4.449%	4.214%
WEIGHTED AVERAGE BEGINNING TERM	358	358	359	358	360
WEIGHTED AVERAGE LOAN-TO-VALUE	98	99	98	99	98
FHA INSURANCE %	0.8%	2.2%	0.4%	0.0%	0.0%
VA INSURANCE %	84.0%	90.4%	89.0%	92.2%	88.8%
RD INSURANCE %	1.0%	0.2%	1.6%	0.0%	0.0%
HUD 184 INSURANCE %	0.2%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	1.4%	0.5%	1.0%	3.3%	2.4%
CONVENTIONAL UNINSURED %	12.7%	6.6%	7.9%	4.4%	8.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	26.0%	27.8%	34.0%	20.2%	29.4%
OTHER ALASKAN CITY %	74.0%	72.2%	66.0%	79.8%	70.6%
WELLS FARGO %	69.0%	63.2%	50.4%	61.6%	56.9%
OTHER SELLER SERVICER %	31.0%	36.8%	49.6%	38.4%	43.1%
STREAMLINE REFINANCE %	0.9%	0.0%	0.0%	0.4%	2.4%

TAXABLE	FY 2008	FY 2009	FY 2010	FY 2011 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	54,796,574	39,349,119	78,426,122	37,885,528	5,792,855
MORTGAGE AND LOAN COMMITMENTS	53,447,762	39,835,052	78,426,122	37,885,528	5,792,855
MORTGAGE AND LOAN PURCHASES	35,646,708	47,464,254	40,381,652	34,100,199	9,059,184
MORTGAGE AND LOAN PAYOFFS	62,043,203	111,368,477	66,522,516	42,819,618	13,033,564
MORTGAGE AND LOAN FORECLOSURES	935,932	1,238,265	1,645,150	684,228	161,336
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	7.0%	13.6%	14.0%	9.7%	4.6%
AVERAGE PURCHASE PRICE	255,366	280,057	307,998	319,161	368,935
WEIGHTED AVERAGE INTEREST RATE	6.088%	6.194%	4.975%	4.715%	4.561%
WEIGHTED AVERAGE BEGINNING TERM	357	357	357	354	353
WEIGHTED AVERAGE LOAN-TO-VALUE	84	88	83	85	82
FHA INSURANCE %	7.9%	21.9%	13.8%	15.9%	13.2%
VA INSURANCE %	4.5%	6.2%	6.1%	2.5%	2.1%
RD INSURANCE %	3.9%	3.0%	1.6%	1.8%	3.6%
HUD 184 INSURANCE %	8.1%	5.8%	7.8%	15.7%	6.4%
PRIMARY MORTGAGE INSURANCE %	29.2%	25.9%	11.2%	14.5%	13.3%
CONVENTIONAL UNINSURED %	46.4%	37.2%	59.4%	49.6%	61.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	34.9%	40.0%	28.9%	39.9%	41.6%
OTHER ALASKAN CITY %	65.1%	60.0%	71.1%	60.1%	58.4%
WELLS FARGO %	51.1%	63.4%	24.7%	44.7%	55.7%
OTHER SELLER SERVICER %	48.9%	36.6%	75.3%	55.3%	44.3%
STREAMLINE REFINANCE %	0.4%	0.0%	10.7%	14.6%	25.7%

TAXABLE FIRST-TIME HOMEBUYER	FY 2008	FY 2009	FY 2010	FY 2011 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	56,854,313	33,663,708	75,116,661	14,502,546	2,603,099
MORTGAGE AND LOAN COMMITMENTS	56,499,636	33,832,276	75,338,866	14,502,546	2,603,099
MORTGAGE AND LOAN PURCHASES	51,437,750	40,134,867	49,898,125	27,699,724	1,755,295
MORTGAGE AND LOAN PAYOFFS	56,301,882	90,898,261	61,945,632	29,078,883	8,259,403
MORTGAGE AND LOAN FORECLOSURES	1,088,793	2,201,582	1,471,792	278,938	87,582
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	10.1%	11.5%	17.2%	7.9%	0.9%
AVERAGE PURCHASE PRICE	235,301	249,976	239,117	236,213	228,764
WEIGHTED AVERAGE INTEREST RATE	6.158%	6.150%	4.883%	4.680%	4.465%
WEIGHTED AVERAGE BEGINNING TERM	359	358	358	357	360
WEIGHTED AVERAGE LOAN-TO-VALUE	94	95	94	96	96
FHA INSURANCE %	35.4%	49.4%	41.6%	49.4%	65.7%
VA INSURANCE %	8.8%	4.6%	4.5%	4.0%	0.0%
RD INSURANCE %	4.7%	5.0%	9.0%	10.7%	7.3%
HUD 184 INSURANCE %	10.5%	9.2%	13.5%	12.3%	13.0%
PRIMARY MORTGAGE INSURANCE %	21.0%	22.3%	12.0%	12.0%	14.0%
CONVENTIONAL UNINSURED %	19.5%	9.6%	19.4%	11.6%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	33.8%	41.2%	39.0%	34.9%	46.3%
OTHER ALASKAN CITY %	66.2%	58.8%	61.0%	65.1%	53.7%
WELLS FARGO %	59.7%	55.9%	44.6%	40.3%	66.5%
OTHER SELLER SERVICER %	40.3%	44.1%	55.4%	59.7%	33.5%
STREAMLINE REFINANCE %	0.8%	0.0%	3.0%	4.0%	0.0%

RURAL	**FY 2008**	**FY 2009**	**FY 2010**	**FY 2011 (YTD)**	**CURRENT MONTH**
MORTGAGE AND LOAN APPLICATIONS	**90,304,034**	**35,697,782**	**67,393,763**	**43,388,009**	**9,420,417**
MORTGAGE AND LOAN COMMITMENTS	**87,242,898**	**34,891,345**	**67,393,763**	**43,388,009**	**9,420,417**
MORTGAGE AND LOAN PURCHASES	**71,896,170**	**49,027,643**	**34,662,762**	**26,114,975**	**8,369,445**
MORTGAGE AND LOAN PAYOFFS	**58,219,027**	**87,037,106**	**83,784,813**	**41,106,362**	**10,699,676**
MORTGAGE AND LOAN FORECLOSURES	**699,331**	**906,095**	**1,213,872**	**303,588**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	14.2%	14.0%	12.0%	7.4%	4.2%
AVERAGE PURCHASE PRICE	228,920	241,582	264,164	267,295	293,783
WEIGHTED AVERAGE INTEREST RATE	5.983%	5.827%	4.865%	4.569%	4.490%
WEIGHTED AVERAGE BEGINNING TERM	351	351	344	333	315
WEIGHTED AVERAGE LOAN-TO-VALUE	87	87	84	84	81
FHA INSURANCE %	7.4%	9.9%	7.2%	6.4%	4.3%
VA INSURANCE %	6.7%	7.4%	0.0%	5.5%	3.6%
RD INSURANCE %	8.6%	11.2%	7.2%	3.3%	0.0%
HUD 184 INSURANCE %	6.8%	3.9%	2.0%	4.6%	7.7%
PRIMARY MORTGAGE INSURANCE %	8.0%	4.4%	3.3%	5.5%	3.4%
CONVENTIONAL UNINSURED %	62.5%	63.2%	80.3%	74.6%	81.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	60.1%	44.7%	34.8%	32.5%	34.4%
OTHER SELLER SERVICER %	39.9%	55.3%	65.2%	67.5%	65.6%
STREAMLINE REFINANCE %	1.0%	0.5%	24.7%	25.3%	48.9%

NON-CONFORMING	FY 2008	FY 2009	FY 2010	FY 2011 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**682,020**	**368,000**	**350,500**	**400,000**	**0**
MORTGAGE AND LOAN COMMITMENTS	**682,020**	**368,000**	**350,500**	**400,000**	**0**
MORTGAGE AND LOAN PURCHASES	**596,520**	**368,000**	**200,000**	**400,000**	**0**
MORTGAGE AND LOAN PAYOFFS	**2,212,616**	**1,519,615**	**2,696,582**	**498,638**	**230,144**
MORTGAGE AND LOAN FORECLOSURES	**0**	**73,382**	**0**	**0**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.1%	0.1%	0.1%	N/A
AVERAGE PURCHASE PRICE	213,600	600,000	360,000	500,000	N/A
WEIGHTED AVERAGE INTEREST RATE	6.078%	6.250%	4.750%	4.750%	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	71	61	56	80	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	N/A
WELLS FARGO %	35.8%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	64.2%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

AHFC SUMMARY OF BONDS OUTSTANDING
As of: 10/31/2010

Summary by Program

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	$170,000,000	$0	$2,940,000	$167,060,000
E061A	107	Home Mortgage Revenue Bonds, 2006 Series A	Exempt	1/26/2006	4.623%	2036	$98,675,000	$7,005,000	$20,880,000	$70,790,000
E061B	108	Home Mortgage Revenue Bonds, 2006 Series B	Exempt	3/23/2006	4.048%	2036	$75,000,000	$4,485,000	$20,015,000	$50,500,000
E06C1	109	Home Mortgage Revenue Bonds, 2006 Series C	Exempt	7/20/2006	4.210%	2037	$75,000,000	$4,000,000	$17,165,000	$53,835,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	$75,000,000	$0	$0	$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	$75,000,000	$0	$0	$75,000,000
E071C	112	Home Mortgage Revenue Bonds, 2007 Series C	Exempt	2/14/2007	4.091%	2038	$89,370,000	$3,620,000	$11,605,000	$74,145,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	$89,370,000	$0	$0	$89,370,000
E081A	114	Home Mortgage Revenue Bonds, 2008 Series A	Exempt	2/28/2008	4.190%	2038	$80,880,000	$1,340,000	$15,125,000	$64,415,000
E081B	115	Home Mortgage Revenue Bonds, 2008 Series B	Exempt	9/30/2008	4.257%	2038	$80,880,000	$2,035,000	$5,000,000	$73,845,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	4.190%	2040	$80,880,000	$0	$0	$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	4.257%	2040	$80,880,000	$0	$0	$80,880,000
E091C	118	Home Mortgage Revenue Bonds, 2009 Series C	Exempt	8/26/2009	4.893%	2039	$80,870,000	$0	$0	$80,870,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	4.893%	2040	$80,870,000	$0	$0	$80,870,000
		Home Mortgage Revenue Bonds (FTHB Program) Total					**$1,232,675,000**	**$22,485,000**	**$92,730,000**	**$1,117,460,000**
Mortgage Revenue Bonds (FTHB Program)										
E98A1	102	Mortgage Revenue Bonds, 1998 Series A1	Exempt	6/17/1998	5.206%	2017	$38,525,000	$6,690,000	$21,210,000	$10,625,000
E98A2	102	Mortgage Revenue Bonds, 1998 Series A2	Exempt	6/17/1998	5.206%	2035	$31,475,000	$0	$27,515,000	$3,960,000
E99A1	103	Mortgage Revenue Bonds, 1999 Series A1	Exempt	11/17/1999	5.978%	2015	$11,440,000	$0	$330,000	$11,110,000
E99A2	103	Mortgage Revenue Bonds, 1999 Series A2	Exempt	11/17/1999	5.978%	2031	$188,560,000	$22,215,000	$121,250,000	$45,095,000
E001A	104	Mortgage Revenue Bonds, 2000 Series A	Exempt	11/14/2000	5.929%	2040	$58,315,000	$0	$29,395,000	$28,920,000
E001C	104	Mortgage Revenue Bonds, 2000 Series C	Exempt	11/14/2000	5.929%	2032	$68,785,000	$3,105,000	$45,665,000	$20,015,000
E011A	105	Mortgage Revenue Bonds, 2001 Series A	Exempt	10/17/2001	5.211%	2031	$32,740,000	$5,620,000	$12,455,000	$14,665,000
E011B	105	Mortgage Revenue Bonds, 2001 Series B	Exempt	10/17/2001	5.211%	2041	$104,450,000	$200,000	$71,055,000	$33,195,000
E09A1	120	Mortgage Revenue Bonds, 2009 Series A	Taxable	12/23/2009	N/A	2010	$193,100,000	$0	$64,350,000	$128,750,000
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	$64,350,000	$0	$0	$64,350,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	$43,130,000	$0	$0	$43,130,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	$35,680,000	$0	$0	$35,680,000
		Mortgage Revenue Bonds (FTHB Program) Total					**$870,550,000**	**$37,830,000**	**$393,225,000**	**$439,495,000**
Collateralized Bonds (Veterans Mortgage Program)										
C9911	203	Veterans Collateralized Bonds, 1999 First	Exempt	10/28/1999	6.109%	2039	$110,000,000	$8,515,000	$73,230,000	$28,255,000
C0011	204	Veterans Collateralized Bonds, 2000 First	Exempt	6/14/2000	6.319%	2039	$70,000,000	$4,615,000	$50,840,000	$14,545,000
C0211	205	Veterans Collateralized Bonds, 2002 First	Exempt	4/4/2002	5.466%	2034	$50,000,000	$3,285,000	$35,005,000	$11,710,000
C0511	206	Veterans Collateralized Bonds, 2005 First & Second	Exempt	12/29/2005	4.215%	2035	$160,000,000	$146,150,000	$4,510,000	$9,340,000
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	$190,000,000	$8,250,000	$745,000	$181,005,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	$57,885,000	$2,665,000	$540,000	$54,680,000
		Collateralized Bonds (Veterans Mortgage Program) Total					**$637,885,000**	**$173,480,000**	**$164,870,000**	**$299,535,000**

AHFC SUMMARY OF BONDS OUTSTANDING
As of: 10/31/2010

Summary by Program

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)										
HD02A	301	Housing Development Bonds, 2002 Series A	Exempt	9/5/2002	5.075%	2033	$8,440,000	$1,075,000	$4,690,000	$2,675,000
HD02B	301	Housing Development Bonds, 2002 Series B	Exempt	9/5/2002	5.075%	2022	$8,690,000	$2,435,000	$0	$6,255,000
HD02C	301	Housing Development Bonds, 2002 Series C (GP)	Exempt	9/5/2002	5.075%	2032	$70,000,000	$9,690,000	$0	$60,310,000
HD04A	301	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	$33,060,000	$4,410,000	$0	$28,650,000
HD04B	301	Housing Development Bonds, 2004 Series B (GP)	Exempt	3/4/2004	4.541%	2032	$52,025,000	$8,000,000	$1,460,000	$42,565,000
HD04D	301	Housing Development Bonds, 2004 Series D	Taxable	12/16/2004	N/A	2043	$105,000,000	$1,960,000	$0	$103,040,000
		Housing Development Bonds (Multifamily Program) Total					**$277,215,000**	**$27,570,000**	**$6,150,000**	**$243,495,000**
General Mortgage Revenue Bonds										
GM02A	404	General Mortgage Revenue Bonds, 2002 Series A	Exempt	10/15/2002	4.798%	2040	$150,000,000	$1,175,000	$0	$148,825,000
		General Mortgage Revenue Bonds Total					**$150,000,000**	**$1,175,000**	**$0**	**$148,825,000**
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	$33,000,000	$0	$18,400,000	$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$14,630,000	$0	$61,950,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$17,890,000	$0	$75,700,000
		Governmental Purpose Bonds Total					**$203,170,000**	**$32,520,000**	**$18,400,000**	**$152,250,000**
State Capital Project Bonds										
SC02A	602	State Capital Project Bonds, 2002 Series A	Exempt	12/5/2002	VRDO	2012	$32,905,000	$28,525,000	$0	$4,380,000
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	$60,250,000	$0	$0	$60,250,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	$100,890,000	$5,380,000	$0	$95,510,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	$42,415,000	$3,050,000	$0	$39,365,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	$53,110,000	$1,120,000	$0	$51,990,000
		State Capital Project Bonds Total					**$289,570,000**	**$38,075,000**	**$0**	**$251,495,000**
General Housing Purpose Bonds										
GH05A	803	General Housing Purpose Bonds, 2005 Series A	Exempt	1/27/2005	4.780%	2041	$143,235,000	$4,665,000	$0	$138,570,000
GH05B	804	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	$147,610,000	$17,000,000	$0	$130,610,000
GH05C	804	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	$16,885,000	$225,000	$0	$16,660,000
		General Housing Purpose Bonds Total					**$307,730,000**	**$21,890,000**	**$0**	**$285,840,000**
		Total AHFC Bonds and Notes					**$3,968,795,000**	**$355,025,000**	**$675,375,000**	**$2,938,395,000**

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										*S and P*	*Moodys* *Fitch*
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **4.553%**	Delivery: **5/16/2002**	Dated: **5/16/2002**	*AAA/A-1+*	*Aaa/VMIG1* *AAA/F1+*
A1	011832PW6		2032	Jun	Serial	AMT	SWAP	50,000,000	0	2,940,000	47,060,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	0	120,000,000
							E021A Total	**$170,000,000**	**$0**	**$2,940,000**	**$167,060,000**
E061A	**Home Mortgage Revenue Bonds, 2006 Series A**				**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Dated: **1/26/2006**	*AA*	*Aaa* *AAA*
	011832H88	3.400%	2006	Jun	Serial	AMT		490,000	490,000	0	0
	011832H96	3.400%	2006	Dec	Serial	AMT		770,000	770,000	0	0
	011832J29	3.450%	2007	Jun	Serial	AMT		785,000	785,000	0	0
	011832J37	3.500%	2007	Dec	Serial	AMT		800,000	800,000	0	0
	011832J45	3.550%	2008	Jun	Serial	AMT		810,000	810,000	0	0
	011832J52	3.600%	2008	Dec	Serial	AMT		825,000	825,000	0	0
	011832J60	3.650%	2009	Jun	Serial	AMT		840,000	840,000	0	0
	011832J78	3.700%	2009	Dec	Serial	AMT		855,000	855,000	0	0
	011832J86	3.750%	2010	Jun	Serial	AMT		875,000	830,000	45,000	0
	011832J94	3.800%	2010	Dec	Serial	AMT		890,000	0	90,000	800,000
	011832K27	3.900%	2011	Jun	Serial	AMT		910,000	0	90,000	820,000
	011832K35	3.950%	2011	Dec	Serial	AMT		925,000	0	90,000	835,000
	011832K43	4.000%	2012	Jun	Serial	AMT		945,000	0	100,000	845,000
	011832K50	4.050%	2012	Dec	Serial	AMT		965,000	0	100,000	865,000
	011832K68	4.100%	2013	Jun	Serial	AMT		985,000	0	100,000	885,000
	011832K76	4.150%	2013	Dec	Serial	AMT		1,005,000	0	100,000	905,000
	011832K84	4.250%	2014	Jun	Serial	AMT		1,030,000	0	105,000	925,000
	011832K92	4.250%	2014	Dec	Serial	AMT		1,050,000	0	110,000	940,000
	011832L26	4.300%	2015	Jun	Serial	AMT		1,075,000	0	110,000	965,000
	011832L34	4.300%	2015	Dec	Serial	AMT		1,100,000	0	110,000	990,000
	011832L42	4.600%	2016	Jun	Sinker	AMT		1,120,000	0	110,000	1,010,000
	011832L42	4.600%	2016	Dec	Sinker	AMT		1,150,000	0	120,000	1,030,000
	011832L42	4.600%	2017	Jun	Sinker	AMT		1,175,000	0	120,000	1,055,000
	011832L42	4.600%	2017	Dec	Sinker	AMT		1,205,000	0	120,000	1,085,000
	011832L42	4.600%	2018	Jun	Sinker	AMT		1,230,000	0	125,000	1,105,000
	011832L42	4.600%	2018	Dec	Sinker	AMT		1,260,000	0	130,000	1,130,000
	011832L42	4.600%	2019	Jun	Sinker	AMT		1,290,000	0	130,000	1,160,000
	011832L42	4.600%	2019	Dec	Sinker	AMT		1,320,000	0	130,000	1,190,000
	011832L42	4.600%	2020	Jun	Sinker	AMT		1,365,000	0	140,000	1,225,000
	011832L42	4.600%	2020	Dec	Term	AMT		1,400,000	0	140,000	1,260,000
	011832L59	4.800%	2021	Jun	Sinker	AMT		1,430,000	0	150,000	1,280,000
	011832L59	4.800%	2021	Dec	Sinker	AMT		1,480,000	0	150,000	1,330,000
	011832L59	4.800%	2022	Jun	Sinker	AMT		1,500,000	0	150,000	1,350,000
	011832L59	4.800%	2022	Dec	Sinker	AMT		1,550,000	0	160,000	1,390,000
	011832L59	4.800%	2023	Jun	Sinker	AMT		1,585,000	0	160,000	1,425,000
	011832L59	4.800%	2023	Dec	Sinker	AMT		1,625,000	0	170,000	1,455,000
	011832L59	4.800%	2024	Jun	Sinker	AMT		1,660,000	0	170,000	1,490,000
	011832L59	4.800%	2024	Dec	Sinker	AMT		1,700,000	0	170,000	1,530,000
	011832L59	4.800%	2025	Jun	Sinker	AMT		1,740,000	0	180,000	1,560,000
	011832L59	4.800%	2025	Dec	Term	AMT		1,785,000	0	180,000	1,605,000
	011832L67	4.900%	2026	Jun	Sinker	AMT		1,825,000	0	190,000	1,635,000
	011832L67	4.900%	2026	Dec	Sinker	AMT		1,870,000	0	190,000	1,680,000
	011832L67	4.900%	2027	Jun	Sinker	AMT		1,915,000	0	195,000	1,720,000
	011832L67	4.900%	2027	Dec	Sinker	AMT		1,960,000	0	200,000	1,760,000
	011832L75	5.000%	2028	Jun	Sinker	AMT	PAC	1,100,000	0	520,000	580,000
	011832L67	4.900%	2028	Jun	Sinker	AMT		905,000	0	90,000	815,000
	011832L75	5.000%	2028	Dec	Sinker	AMT	PAC	1,570,000	0	735,000	835,000
	011832L67	4.900%	2028	Dec	Sinker	AMT		485,000	0	50,000	435,000
	011832L67	4.900%	2029	Jun	Sinker	AMT		500,000	0	50,000	450,000
	011832L75	5.000%	2029	Jun	Sinker	AMT	PAC	1,605,000	0	750,000	855,000
	011832L67	4.900%	2029	Dec	Sinker	AMT		510,000	0	50,000	460,000
	011832L75	5.000%	2029	Dec	Sinker	AMT	PAC	1,645,000	0	770,000	875,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P	Moodys Fitch
E061A Home Mortgage Revenue Bonds, 2006 Series A				**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Dated: **1/26/2006**	AA	Aaa AAA
011832L67	4.900%	2030	Jun	Sinker	AMT		520,000	0	50,000	470,000
011832L75	5.000%	2030	Jun	Sinker	AMT	PAC	1,690,000	0	795,000	895,000
011832L75	5.000%	2030	Dec	Sinker	AMT	PAC	1,725,000	0	810,000	915,000
011832L67	4.900%	2030	Dec	Term	AMT		535,000	0	50,000	485,000
011832L75	5.000%	2031	Jun	Sinker	AMT	PAC	1,770,000	0	830,000	940,000
011832L83	4.950%	2031	Jun	Sinker	AMT		545,000	0	65,000	480,000
011832L83	4.950%	2031	Dec	Sinker	AMT		560,000	0	60,000	500,000
011832L75	5.000%	2031	Dec	Sinker	AMT	PAC	1,815,000	0	850,000	965,000
011832L83	4.950%	2032	Jun	Sinker	AMT		580,000	0	60,000	520,000
011832L75	5.000%	2032	Jun	Sinker	AMT	PAC	1,860,000	0	875,000	985,000
011832L75	5.000%	2032	Dec	Sinker	AMT	PAC	1,905,000	0	890,000	1,015,000
011832L83	4.950%	2032	Dec	Sinker	AMT		595,000	0	60,000	535,000
011832L83	4.950%	2033	Jun	Sinker	AMT		610,000	0	60,000	550,000
011832L75	5.000%	2033	Jun	Sinker	AMT	PAC	1,950,000	0	910,000	1,040,000
011832L83	4.950%	2033	Dec	Sinker	AMT		625,000	0	60,000	565,000
011832L75	5.000%	2033	Dec	Sinker	AMT	PAC	2,000,000	0	935,000	1,065,000
011832L83	4.950%	2034	Jun	Sinker	AMT		640,000	0	65,000	575,000
011832L75	5.000%	2034	Jun	Sinker	AMT	PAC	2,045,000	0	955,000	1,090,000
011832L75	5.000%	2034	Dec	Sinker	AMT	PAC	2,100,000	0	985,000	1,115,000
011832L83	4.950%	2034	Dec	Sinker	AMT		655,000	0	70,000	585,000
011832L83	4.950%	2035	Jun	Sinker	AMT		670,000	0	70,000	600,000
011832L75	5.000%	2035	Jun	Sinker	AMT	PAC	2,150,000	0	1,010,000	1,140,000
011832L83	4.950%	2035	Dec	Sinker	AMT		685,000	0	70,000	615,000
011832L75	5.000%	2035	Dec	Sinker	AMT	PAC	2,205,000	0	1,035,000	1,170,000
011832L75	5.000%	2036	Jun	Term	AMT	PAC	2,270,000	0	1,055,000	1,215,000
011832L83	4.950%	2036	Jun	Sinker	AMT		690,000	0	70,000	620,000
011832L83	4.950%	2036	Dec	Term	AMT		2,890,000	0	290,000	2,600,000
						E061A Total	**$98,675,000**	**$7,005,000**	**$20,880,000**	**$70,790,000**
E061B Home Mortgage Revenue Bonds, 2006 Series B				**Exempt**	Prog: **108**	Yield: **4.048%**	Delivery: **3/23/2006**	Dated: **3/23/2006**	AA	Aaa AAA
011832L91	3.500%	2007	Dec	Term	AMT		1,240,000	1,240,000	0	0
011832M25	3.650%	2008	Dec	Term	AMT		1,280,000	1,280,000	0	0
011832M33	3.750%	2009	Jun	Serial	AMT		660,000	660,000	0	0
011832M41	3.800%	2009	Dec	Serial	AMT		670,000	670,000	0	0
011832M58	3.850%	2010	Jun	Serial	AMT		685,000	635,000	50,000	0
011832M66	3.900%	2010	Dec	Serial	AMT		695,000	0	95,000	600,000
011832M74	4.000%	2011	Jun	Sinker	AMT		710,000	0	95,000	615,000
011832M74	4.000%	2011	Dec	Term	AMT		725,000	0	95,000	630,000
011832M82	4.050%	2012	Jun	Sinker	AMT		740,000	0	100,000	640,000
011832M82	4.050%	2012	Dec	Term	AMT		755,000	0	105,000	650,000
011832M90	4.100%	2013	Jun	Sinker	AMT		770,000	0	105,000	665,000
011832M90	4.100%	2013	Dec	Term	AMT		785,000	0	105,000	680,000
011832N24	4.150%	2014	Jun	Sinker	AMT		800,000	0	105,000	695,000
011832N24	4.150%	2014	Dec	Term	AMT		820,000	0	115,000	705,000
011832N32	4.250%	2015	Jun	Sinker	AMT		835,000	0	115,000	720,000
011832N32	4.250%	2015	Dec	Term	AMT		855,000	0	115,000	740,000
011832N40	4.350%	2016	Jun	Sinker	AMT		870,000	0	115,000	755,000
011832N40	4.350%	2016	Dec	Term	AMT		890,000	0	120,000	770,000
011832N57	4.550%	2017	Jun	Sinker	AMT		910,000	0	125,000	785,000
011832N57	4.550%	2017	Dec	Sinker	AMT		930,000	0	125,000	805,000
011832N57	4.550%	2018	Jun	Sinker	AMT		955,000	0	125,000	830,000
011832N57	4.550%	2018	Dec	Sinker	AMT		975,000	0	135,000	840,000
011832N57	4.550%	2019	Jun	Sinker	AMT		1,000,000	0	135,000	865,000
011832N57	4.550%	2019	Dec	Sinker	AMT		1,025,000	0	135,000	890,000
011832N57	4.550%	2020	Jun	Sinker	AMT		1,045,000	0	140,000	905,000
011832N57	4.550%	2020	Dec	Sinker	AMT		1,070,000	0	145,000	925,000
011832N57	4.550%	2021	Jun	Sinker	AMT		1,095,000	0	145,000	950,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* / *Fitch*
E061B Home Mortgage Revenue Bonds, 2006 Series B				**Exempt**	Prog: **108**	Yield: **4.048%**	Delivery: **3/23/2006**	Dated: **3/23/2006**	*AA*	*Aaa* / *AAA*
011832N57	4.550%	2021	Dec	Term	AMT		1,125,000	0	155,000	970,000
011832N65	4.650%	2022	Jun	Sinker	AMT		1,150,000	0	155,000	995,000
011832N65	4.650%	2022	Dec	Sinker	AMT		1,175,000	0	160,000	1,015,000
011832N65	4.650%	2023	Jun	Sinker	AMT		1,205,000	0	165,000	1,040,000
011832N65	4.650%	2023	Dec	Sinker	AMT		1,235,000	0	165,000	1,070,000
011832N65	4.650%	2024	Jun	Sinker	AMT		1,265,000	0	170,000	1,095,000
011832N65	4.650%	2024	Dec	Sinker	AMT		1,295,000	0	175,000	1,120,000
011832N65	4.650%	2025	Jun	Sinker	AMT		1,325,000	0	180,000	1,145,000
011832N65	4.650%	2025	Dec	Sinker	AMT		1,360,000	0	185,000	1,175,000
011832N65	4.650%	2026	Jun	Sinker	AMT		1,390,000	0	190,000	1,200,000
011832N65	4.650%	2026	Dec	Term	AMT		1,425,000	0	190,000	1,235,000
011832N81	5.000%	2027	Jun	Sinker	AMT	PAC	955,000	0	450,000	505,000
011832N73	4.750%	2027	Jun	Sinker	AMT		505,000	0	95,000	410,000
011832N73	4.750%	2027	Dec	Sinker	AMT		515,000	0	95,000	420,000
011832N81	5.000%	2027	Dec	Sinker	AMT	PAC	980,000	0	450,000	530,000
011832N73	4.750%	2028	Jun	Sinker	AMT		530,000	0	100,000	430,000
011832N81	5.000%	2028	Jun	Sinker	AMT	PAC	1,005,000	0	460,000	545,000
011832N73	4.750%	2028	Dec	Sinker	AMT		540,000	0	105,000	435,000
011832N81	5.000%	2028	Dec	Sinker	AMT	PAC	1,030,000	0	465,000	565,000
011832N73	4.750%	2029	Jun	Sinker	AMT		555,000	0	105,000	450,000
011832N81	5.000%	2029	Jun	Sinker	AMT	PAC	1,055,000	0	480,000	575,000
011832N73	4.750%	2029	Dec	Sinker	AMT		570,000	0	105,000	465,000
011832N81	5.000%	2029	Dec	Sinker	AMT	PAC	1,080,000	0	495,000	585,000
011832N73	4.750%	2030	Jun	Sinker	AMT		580,000	0	105,000	475,000
011832N81	5.000%	2030	Jun	Sinker	AMT	PAC	1,110,000	0	505,000	605,000
011832N73	4.750%	2030	Dec	Sinker	AMT		600,000	0	110,000	490,000
011832N81	5.000%	2030	Dec	Sinker	AMT	PAC	1,135,000	0	515,000	620,000
011832N73	4.750%	2031	Jun	Sinker	AMT		615,000	0	115,000	500,000
011832N81	5.000%	2031	Jun	Sinker	AMT	PAC	1,165,000	0	525,000	640,000
011832N81	5.000%	2031	Dec	Sinker	AMT	PAC	1,195,000	0	540,000	655,000
011832N73	4.750%	2031	Dec	Term	AMT		625,000	0	120,000	505,000
011832N99	4.800%	2032	Jun	Sinker	AMT		640,000	0	295,000	345,000
011832N81	5.000%	2032	Jun	Sinker	AMT	PAC	1,225,000	0	555,000	670,000
011832N81	5.000%	2032	Dec	Sinker	AMT	PAC	1,255,000	0	570,000	685,000
011832N99	4.800%	2032	Dec	Sinker	AMT		660,000	0	300,000	360,000
011832N81	5.000%	2033	Jun	Sinker	AMT	PAC	1,285,000	0	585,000	700,000
011832N99	4.800%	2033	Jun	Sinker	AMT		675,000	0	305,000	370,000
011832N99	4.800%	2033	Dec	Sinker	AMT		695,000	0	320,000	375,000
011832N81	5.000%	2033	Dec	Sinker	AMT	PAC	1,315,000	0	595,000	720,000
011832N81	5.000%	2034	Jun	Sinker	AMT	PAC	1,350,000	0	615,000	735,000
011832N99	4.800%	2034	Jun	Sinker	AMT		710,000	0	325,000	385,000
011832N81	5.000%	2034	Dec	Sinker	AMT	PAC	1,385,000	0	630,000	755,000
011832N99	4.800%	2034	Dec	Sinker	AMT		730,000	0	335,000	395,000
011832N81	5.000%	2035	Jun	Sinker	AMT	PAC	1,420,000	0	645,000	775,000
011832N99	4.800%	2035	Jun	Sinker	AMT		745,000	0	345,000	400,000
011832N99	4.800%	2035	Dec	Sinker	AMT		765,000	0	350,000	415,000
011832N81	5.000%	2035	Dec	Sinker	AMT	PAC	1,455,000	0	665,000	790,000
011832N99	4.800%	2036	Jun	Sinker	AMT		785,000	0	360,000	425,000
011832N81	5.000%	2036	Jun	Term	AMT	PAC	1,490,000	0	675,000	815,000
011832N99	4.800%	2036	Dec	Term	AMT		2,330,000	0	1,070,000	1,260,000
						E061B Total	**$75,000,000**	**$4,485,000**	**$20,015,000**	**$50,500,000**
E06C1 Home Mortgage Revenue Bonds, 2006 Series C				**Exempt**	Prog: **109**	Yield: **4.210%**	Delivery: **7/20/2006**	Dated: **7/20/2006**	*AA*	*Aaa* / *AAA*
01170PAP1	5.500%	2007	Jun	Sinker	AMT	PAC	250,000	250,000	0	0
01170PAA4	3.900%	2007	Jun	Serial	AMT		300,000	300,000	0	0
01170PAP1	5.500%	2007	Dec	Sinker	AMT	PAC	560,000	560,000	0	0
01170PAB2	4.000%	2008	Jun	Serial	AMT		575,000	575,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P* / *Moodys* / *Fitch*	
E06C1 Home Mortgage Revenue Bonds, 2006 Series C				**Exempt**	Prog: **109**	Yield: **4.210%**	Delivery: **7/20/2006**	Dated: **7/20/2006**	*AA* / *Aaa*	*AAA*
01170PAC0	4.000%	2008	Dec	Serial	AMT		585,000	585,000	0	0
01170PAD8	4.100%	2009	Jun	Serial	AMT		595,000	595,000	0	0
01170PAE6	4.100%	2009	Dec	Serial	AMT		610,000	610,000	0	0
01170PAF3	4.200%	2010	Jun	Serial	AMT		200,000	195,000	5,000	0
01170PAP1	5.500%	2010	Jun	Sinker	AMT	PAC	420,000	330,000	90,000	0
01170PAG1	4.200%	2010	Dec	Serial	AMT		250,000	0	10,000	240,000
01170PAP1	5.500%	2010	Dec	Sinker	AMT	PAC	380,000	0	90,000	290,000
01170PAP1	5.500%	2011	Jun	Sinker	AMT	PAC	595,000	0	150,000	445,000
01170PAH9	4.300%	2011	Jun	Serial	AMT		50,000	0	0	50,000
01170PAP1	5.500%	2011	Dec	Sinker	AMT	PAC	660,000	0	170,000	490,000
01170PAP1	5.500%	2012	Jun	Sinker	AMT	PAC	505,000	0	130,000	375,000
01170PAJ5	4.400%	2012	Jun	Serial	AMT		165,000	0	10,000	155,000
01170PAP1	5.500%	2012	Dec	Sinker	AMT	PAC	685,000	0	175,000	510,000
01170PAP1	5.500%	2013	Jun	Sinker	AMT	PAC	700,000	0	175,000	525,000
01170PAP1	5.500%	2013	Dec	Sinker	AMT	PAC	715,000	0	175,000	540,000
01170PAK2	4.600%	2014	Jun	Serial	AMT		620,000	0	35,000	585,000
01170PAP1	5.500%	2014	Jun	Sinker	AMT	PAC	110,000	0	25,000	85,000
01170PAP1	5.500%	2014	Dec	Sinker	AMT	PAC	750,000	0	190,000	560,000
01170PAP1	5.500%	2015	Jun	Sinker	AMT	PAC	765,000	0	190,000	575,000
01170PAP1	5.500%	2015	Dec	Sinker	AMT	PAC	785,000	0	195,000	590,000
01170PAL0	4.700%	2016	Jun	Serial	AMT		155,000	0	10,000	145,000
01170PAP1	5.500%	2016	Jun	Sinker	AMT	PAC	645,000	0	165,000	480,000
01170PAP1	5.500%	2016	Dec	Sinker	AMT	PAC	820,000	0	210,000	610,000
01170PAM8	5.050%	2017	Jun	Sinker	AMT		840,000	0	50,000	790,000
01170PAM8	5.050%	2017	Dec	Sinker	AMT		860,000	0	50,000	810,000
01170PAM8	5.050%	2018	Jun	Sinker	AMT		880,000	0	50,000	830,000
01170PAM8	5.050%	2018	Dec	Sinker	AMT		900,000	0	50,000	850,000
01170PAM8	5.050%	2019	Jun	Sinker	AMT		920,000	0	55,000	865,000
01170PAM8	5.050%	2019	Dec	Sinker	AMT		945,000	0	55,000	890,000
01170PAM8	5.050%	2020	Jun	Sinker	AMT		965,000	0	55,000	910,000
01170PAM8	5.050%	2020	Dec	Sinker	AMT		990,000	0	55,000	935,000
01170PAM8	5.050%	2021	Jun	Sinker	AMT		1,015,000	0	60,000	955,000
01170PAM8	5.050%	2021	Dec	Term	AMT		1,035,000	0	60,000	975,000
01170PAP1	5.500%	2022	Jun	Sinker	AMT	PAC	550,000	0	135,000	415,000
01170PAN6	5.150%	2022	Jun	Sinker	AMT		500,000	0	25,000	475,000
01170PAN6	5.150%	2022	Dec	Sinker	AMT		525,000	0	30,000	495,000
01170PAP1	5.500%	2022	Dec	Sinker	AMT	PAC	565,000	0	145,000	420,000
01170PAP1	5.500%	2023	Jun	Sinker	AMT	PAC	580,000	0	150,000	430,000
01170PAN6	5.150%	2023	Jun	Sinker	AMT		540,000	0	35,000	505,000
01170PAP1	5.500%	2023	Dec	Sinker	AMT	PAC	595,000	0	150,000	445,000
01170PAN6	5.150%	2023	Dec	Sinker	AMT		555,000	0	35,000	520,000
01170PAP1	5.500%	2024	Jun	Sinker	AMT	PAC	610,000	0	155,000	455,000
01170PAN6	5.150%	2024	Jun	Sinker	AMT		565,000	0	35,000	530,000
01170PAN6	5.150%	2024	Dec	Sinker	AMT		580,000	0	35,000	545,000
01170PAP1	5.500%	2024	Dec	Sinker	AMT	PAC	630,000	0	160,000	470,000
01170PAN6	5.150%	2025	Jun	Sinker	AMT		595,000	0	35,000	560,000
01170PAP1	5.500%	2025	Jun	Sinker	AMT	PAC	645,000	0	165,000	480,000
01170PAP1	5.500%	2025	Dec	Sinker	AMT	PAC	660,000	0	170,000	490,000
01170PAN6	5.150%	2025	Dec	Sinker	AMT		610,000	0	35,000	575,000
01170PAP1	5.500%	2026	Jun	Sinker	AMT	PAC	680,000	0	175,000	505,000
01170PAN6	5.150%	2026	Jun	Sinker	AMT		625,000	0	35,000	590,000
01170PAP1	5.500%	2026	Dec	Sinker	AMT	PAC	700,000	0	175,000	525,000
01170PAN6	5.150%	2026	Dec	Sinker	AMT		640,000	0	35,000	605,000
01170PAP1	5.500%	2027	Jun	Sinker	AMT	PAC	720,000	0	180,000	540,000
01170PAN6	5.150%	2027	Jun	Sinker	AMT		655,000	0	35,000	620,000
01170PAP1	5.500%	2027	Dec	Sinker	AMT	PAC	735,000	0	185,000	550,000

Home Mortgage Revenue Bonds (FTHB Program)

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P / *Moodys* / *Fitch*	
E06C1 Home Mortgage Revenue Bonds, 2006 Series C				**Exempt**	Prog: **109**	Yield: **4.210%**	Delivery: **7/20/2006**	Dated: **7/20/2006**	*AA* / *Aaa* / *AAA*	
01170PAN6	5.150%	2027	Dec	Sinker	AMT		675,000	0	35,000	640,000
01170PAP1	5.500%	2028	Jun	Sinker	AMT	PAC	755,000	0	190,000	565,000
01170PAN6	5.150%	2028	Jun	Sinker	AMT		680,000	0	35,000	645,000
01170PAP1	5.500%	2028	Dec	Sinker	AMT	PAC	780,000	0	195,000	585,000
01170PAN6	5.150%	2028	Dec	Sinker	AMT		705,000	0	40,000	665,000
01170PAN6	5.150%	2029	Jun	Sinker	AMT		725,000	0	45,000	680,000
01170PAP1	5.500%	2029	Jun	Sinker	AMT	PAC	800,000	0	205,000	595,000
01170PAP1	5.500%	2029	Dec	Sinker	AMT	PAC	820,000	0	210,000	610,000
01170PAN6	5.150%	2029	Dec	Sinker	AMT		745,000	0	45,000	700,000
01170PAP1	5.500%	2030	Jun	Sinker	AMT	PAC	840,000	0	220,000	620,000
01170PAN6	5.150%	2030	Jun	Sinker	AMT		765,000	0	45,000	720,000
01170PAN6	5.150%	2030	Dec	Term	AMT		785,000	0	45,000	740,000
01170PAP1	5.500%	2030	Dec	Sinker	AMT	PAC	865,000	0	220,000	645,000
01170PAQ9	5.200%	2031	Jun	Sinker	AMT		825,000	0	395,000	430,000
01170PAP1	5.500%	2031	Jun	Sinker	AMT	PAC	855,000	0	220,000	635,000
01170PAP1	5.500%	2031	Dec	Sinker	AMT	PAC	885,000	0	220,000	665,000
01170PAQ9	5.200%	2031	Dec	Sinker	AMT		850,000	0	410,000	440,000
01170PAP1	5.500%	2032	Jun	Sinker	AMT	PAC	905,000	0	225,000	680,000
01170PAQ9	5.200%	2032	Jun	Sinker	AMT		875,000	0	420,000	455,000
01170PAP1	5.500%	2032	Dec	Sinker	AMT	PAC	935,000	0	240,000	695,000
01170PAQ9	5.200%	2032	Dec	Sinker	AMT		895,000	0	430,000	465,000
01170PAQ9	5.200%	2033	Jun	Sinker	AMT		915,000	0	440,000	475,000
01170PAP1	5.500%	2033	Jun	Sinker	AMT	PAC	960,000	0	245,000	715,000
01170PAQ9	5.200%	2033	Dec	Sinker	AMT		940,000	0	455,000	485,000
01170PAP1	5.500%	2033	Dec	Sinker	AMT	PAC	985,000	0	250,000	735,000
01170PAQ9	5.200%	2034	Jun	Sinker	AMT		960,000	0	460,000	500,000
01170PAP1	5.500%	2034	Jun	Sinker	AMT	PAC	1,015,000	0	260,000	755,000
01170PAQ9	5.200%	2034	Dec	Sinker	AMT		990,000	0	480,000	510,000
01170PAP1	5.500%	2034	Dec	Sinker	AMT	PAC	1,040,000	0	265,000	775,000
01170PAQ9	5.200%	2035	Jun	Sinker	AMT		1,010,000	0	490,000	520,000
01170PAP1	5.500%	2035	Jun	Sinker	AMT	PAC	1,070,000	0	270,000	800,000
01170PAQ9	5.200%	2035	Dec	Sinker	AMT		1,035,000	0	500,000	535,000
01170PAP1	5.500%	2035	Dec	Sinker	AMT	PAC	1,100,000	0	280,000	820,000
01170PAP1	5.500%	2036	Jun	Sinker	AMT	PAC	1,130,000	0	285,000	845,000
01170PAQ9	5.200%	2036	Jun	Sinker	AMT		1,065,000	0	515,000	550,000
01170PAP1	5.500%	2036	Dec	Sinker	AMT	PAC	1,145,000	0	290,000	855,000
01170PAQ9	5.200%	2036	Dec	Sinker	AMT		1,090,000	0	525,000	565,000
01170PAQ9	5.200%	2037	Jun	Sinker	AMT		1,120,000	0	540,000	580,000
01170PAP1	5.500%	2037	Jun	Term	AMT	PAC	1,175,000	0	300,000	875,000
01170PAQ9	5.200%	2037	Dec	Term	AMT		2,430,000	0	1,170,000	1,260,000
						E06C1 Total	**$75,000,000**	**$4,000,000**	**$17,165,000**	**$53,835,000**
E071A Home Mortgage Revenue Bonds, 2007 Series A				**Exempt**	Prog: **110**	Yield: **4.048%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA/NR* / *Aa2/VMIG1* / *AA+/F1+*	
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E071A Home Mortgage Revenue Bonds, 2007 Series A				**Exempt**	Prog: **110**	Yield: **4.048%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA/NR*	*Aa2/VMIG1* *AA+/F1+*
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071A Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **4.210%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA/NR*	*Aa2/VMIG1* *AA+/F1+*
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P* / *Moodys* / *Fitch*	
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **4.210%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA/NR* / *Aa2/VMIG1* / *AA+/F1+*	
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
E071C Home Mortgage Revenue Bonds, 2007 Series C				**Exempt**	Prog: **112**	Yield: **4.091%**	Delivery: **2/14/2007**	Dated: **2/14/2007**	*AA* / *Aa2* / *AA+*	
01170PAT3	3.750%	2008	Jun	Serial	AMT		705,000	705,000	0	0
01170PAU0	3.800%	2008	Dec	Serial	AMT		720,000	720,000	0	0
01170PAV8	3.875%	2009	Jun	Serial	AMT		730,000	730,000	0	0
01170PAW6	3.950%	2009	Dec	Serial	AMT		745,000	745,000	0	0
01170PAX4	4.000%	2010	Jun	Serial	AMT		760,000	720,000	40,000	0
01170PBC9	4.100%	2010	Dec	Sinker	AMT		525,000	0	45,000	480,000
01170PAY2	4.000%	2010	Dec	Serial	AMT		250,000	0	25,000	225,000
01170PBC9	4.100%	2011	Jun	Sinker	AMT		95,000	0	10,000	85,000
01170PAZ9	4.050%	2011	Jun	Serial	AMT		695,000	0	60,000	635,000
01170PBA3	4.050%	2011	Dec	Serial	AMT		200,000	0	15,000	185,000
01170PBC9	4.100%	2011	Dec	Sinker	AMT		605,000	0	50,000	555,000
01170PBB1	4.150%	2012	Jun	Serial	AMT		550,000	0	50,000	500,000
01170PBC9	4.100%	2012	Jun	Sinker	AMT		275,000	0	25,000	250,000
01170PBC9	4.100%	2012	Dec	Term	AMT		840,000	0	75,000	765,000
01170PBL9	4.375%	2013	Jun	Sinker	AMT		410,000	0	35,000	375,000
01170PBD7	4.200%	2013	Jun	Serial	AMT		450,000	0	40,000	410,000
01170PBL9	4.375%	2013	Dec	Sinker	AMT		875,000	0	75,000	800,000
01170PBL9	4.375%	2014	Jun	Sinker	AMT		570,000	0	50,000	520,000
01170PBE5	4.250%	2014	Jun	Serial	AMT		325,000	0	25,000	300,000
01170PBL9	4.375%	2014	Dec	Sinker	AMT		915,000	0	80,000	835,000
01170PBF2	4.300%	2015	Jun	Serial	AMT		500,000	0	40,000	460,000
01170PBL9	4.375%	2015	Jun	Sinker	AMT		435,000	0	40,000	395,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										*S and P* / *Moodys* / *Fitch*
E071C Home Mortgage Revenue Bonds, 2007 Series C				**Exempt**	Prog: **112**	Yield: **4.091%**	Delivery: **2/14/2007**	Dated: **2/14/2007**	*AA*	*Aa2* / *AA+*
01170PBL9	4.375%	2015	Dec	Sinker	AMT		555,000	0	50,000	505,000
01170PBG0	4.300%	2015	Dec	Serial	AMT		400,000	0	35,000	365,000
01170PBH8	4.350%	2016	Jun	Serial	AMT		975,000	0	85,000	890,000
01170PBJ4	4.350%	2016	Dec	Serial	AMT		750,000	0	65,000	685,000
01170PBL9	4.375%	2016	Dec	Sinker	AMT		245,000	0	25,000	220,000
01170PBK1	4.375%	2017	Jun	Serial	AMT		740,000	0	65,000	675,000
01170PBL9	4.375%	2017	Jun	Sinker	AMT		280,000	0	25,000	255,000
01170PBL9	4.375%	2017	Dec	Term	AMT		1,040,000	0	90,000	950,000
01170PBM7	4.625%	2018	Jun	Sinker	AMT		1,065,000	0	510,000	555,000
01170PBM7	4.625%	2018	Dec	Sinker	AMT		1,090,000	0	520,000	570,000
01170PBM7	4.625%	2019	Jun	Sinker	AMT		1,115,000	0	535,000	580,000
01170PBM7	4.625%	2019	Dec	Sinker	AMT		1,140,000	0	545,000	595,000
01170PBM7	4.625%	2020	Jun	Sinker	AMT		1,170,000	0	565,000	605,000
01170PBM7	4.625%	2020	Dec	Sinker	AMT		1,195,000	0	575,000	620,000
01170PBM7	4.625%	2021	Jun	Sinker	AMT		1,225,000	0	585,000	640,000
01170PBM7	4.625%	2021	Dec	Sinker	AMT		1,250,000	0	600,000	650,000
01170PBM7	4.625%	2022	Jun	Term	AMT		1,280,000	0	610,000	670,000
01170PBN5	4.700%	2022	Dec	Sinker	AMT		1,310,000	0	115,000	1,195,000
01170PBN5	4.700%	2023	Jun	Sinker	AMT		1,340,000	0	115,000	1,225,000
01170PBN5	4.700%	2023	Dec	Sinker	AMT		1,375,000	0	115,000	1,260,000
01170PBN5	4.700%	2024	Jun	Sinker	AMT		1,405,000	0	125,000	1,280,000
01170PBN5	4.700%	2024	Dec	Sinker	AMT		1,440,000	0	125,000	1,315,000
01170PBN5	4.700%	2025	Jun	Sinker	AMT		1,470,000	0	125,000	1,345,000
01170PBN5	4.700%	2025	Dec	Sinker	AMT		1,505,000	0	130,000	1,375,000
01170PBN5	4.700%	2026	Jun	Sinker	AMT		1,540,000	0	135,000	1,405,000
01170PBN5	4.700%	2026	Dec	Sinker	AMT		1,580,000	0	135,000	1,445,000
01170PBN5	4.700%	2027	Jun	Term	AMT		1,615,000	0	140,000	1,475,000
01170PBP0	4.750%	2027	Dec	Sinker	AMT		1,655,000	0	140,000	1,515,000
01170PBP0	4.750%	2028	Jun	Sinker	AMT		1,690,000	0	150,000	1,540,000
01170PBP0	4.750%	2028	Dec	Sinker	AMT		1,735,000	0	150,000	1,585,000
01170PBP0	4.750%	2029	Jun	Sinker	AMT		1,775,000	0	155,000	1,620,000
01170PBP0	4.750%	2029	Dec	Sinker	AMT		1,815,000	0	160,000	1,655,000
01170PBP0	4.750%	2030	Jun	Sinker	AMT		1,860,000	0	160,000	1,700,000
01170PBP0	4.750%	2030	Dec	Sinker	AMT		1,905,000	0	165,000	1,740,000
01170PBP0	4.750%	2031	Jun	Sinker	AMT		1,950,000	0	165,000	1,785,000
01170PBP0	4.750%	2031	Dec	Sinker	AMT		1,995,000	0	175,000	1,820,000
01170PBP0	4.750%	2032	Jun	Term	AMT		2,040,000	0	175,000	1,865,000
01170PBQ8	4.800%	2032	Dec	Sinker	AMT		2,090,000	0	180,000	1,910,000
01170PBQ8	4.800%	2033	Jun	Sinker	AMT		2,140,000	0	185,000	1,955,000
01170PBQ8	4.800%	2033	Dec	Sinker	AMT		2,190,000	0	190,000	2,000,000
01170PBQ8	4.800%	2034	Jun	Sinker	AMT		2,245,000	0	195,000	2,050,000
01170PBQ8	4.800%	2034	Dec	Sinker	AMT		2,300,000	0	200,000	2,100,000
01170PBQ8	4.800%	2035	Jun	Sinker	AMT		2,355,000	0	205,000	2,150,000
01170PBQ8	4.800%	2035	Dec	Sinker	AMT		2,410,000	0	210,000	2,200,000
01170PBQ8	4.800%	2036	Jun	Sinker	AMT		2,470,000	0	215,000	2,255,000
01170PBQ8	4.800%	2036	Dec	Sinker	AMT		2,530,000	0	215,000	2,315,000
01170PBQ8	4.800%	2037	Jun	Sinker	AMT		2,590,000	0	225,000	2,365,000
01170PBQ8	4.800%	2037	Dec	Sinker	AMT		2,650,000	0	230,000	2,420,000
01170PBQ8	4.800%	2038	Jun	Term	AMT		2,710,000	0	235,000	2,475,000
						E071C Total	**$89,370,000**	**$3,620,000**	**$11,605,000**	**$74,145,000**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **4.091%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA/NR*	*Aa2/VMIG1* / *AA+/F1+*
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0	925,000
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0	950,000
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0	995,000
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P* / *Moodys*	*Fitch*
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **4.091%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA/NR* / *Aa2/VMIG1*	*AA+/F1+*
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$0**	**$0**	**$89,370,000**
E081A Home Mortgage Revenue Bonds, 2008 Series A				**Exempt**	Prog: **114**	Yield: **4.190%**	Delivery: **2/28/2008**	Dated: **2/28/2008**	*AA* / *Aa2*	*AA+*
01170PCC8	2.450%	2009	Dec	Serial	AMT		1,340,000	1,340,000	0	0
01170PCD6	2.700%	2010	Dec	Serial	AMT		1,385,000	0	260,000	1,125,000
01170PCE4	2.900%	2011	Dec	Serial	AMT		1,425,000	0	270,000	1,155,000
01170PCF1	3.250%	2012	Dec	Serial	AMT		1,470,000	0	280,000	1,190,000
01170PCG9	3.550%	2013	Dec	Serial	AMT		1,525,000	0	295,000	1,230,000
01170PCH7	3.750%	2014	Dec	Serial	AMT		1,580,000	0	300,000	1,280,000
01170PCJ3	3.950%	2015	Dec	Serial	AMT		1,640,000	0	315,000	1,325,000
01170PCK0	4.100%	2016	Dec	Serial	AMT		1,705,000	0	325,000	1,380,000
01170PCL8	4.250%	2017	Dec	Serial	AMT		1,775,000	0	340,000	1,435,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* / *Fitch*
E081A Home Mortgage Revenue Bonds, 2008 Series A				**Exempt**	Prog: **114**	Yield: **4.190%**	Delivery: **2/28/2008**	Dated: **2/28/2008**	*AA*	*Aa2* / *AA+*
01170PCM6	4.300%	2018	Dec	Serial	AMT		1,850,000	0	350,000	1,500,000
01170PCN4	5.000%	2019	Jun	Sinker	AMT		965,000	0	180,000	785,000
01170PCN4	5.000%	2019	Dec	Sinker	AMT		985,000	0	190,000	795,000
01170PCN4	5.000%	2020	Jun	Sinker	AMT		1,010,000	0	190,000	820,000
01170PCN4	5.000%	2020	Dec	Sinker	AMT		1,035,000	0	200,000	835,000
01170PCN4	5.000%	2021	Jun	Sinker	AMT		1,060,000	0	200,000	860,000
01170PCN4	5.000%	2021	Dec	Sinker	AMT		1,085,000	0	205,000	880,000
01170PCN4	5.000%	2022	Jun	Sinker	AMT		1,115,000	0	210,000	905,000
01170PCN4	5.000%	2022	Dec	Sinker	AMT		1,140,000	0	220,000	920,000
01170PCN4	5.000%	2023	Jun	Sinker	AMT		1,165,000	0	220,000	945,000
01170PCN4	5.000%	2023	Dec	Term	AMT		1,195,000	0	225,000	970,000
01170PCP9	5.250%	2024	Jun	Sinker	AMT		110,000	0	20,000	90,000
01170PCQ7	5.350%	2024	Jun	Sinker	AMT		1,115,000	0	210,000	905,000
01170PCP9	5.250%	2024	Dec	Sinker	AMT		115,000	0	20,000	95,000
01170PCQ7	5.350%	2024	Dec	Sinker	AMT		1,140,000	0	220,000	920,000
01170PCP9	5.250%	2025	Jun	Sinker	AMT		120,000	0	25,000	95,000
01170PCQ7	5.350%	2025	Jun	Sinker	AMT		1,170,000	0	225,000	945,000
01170PCP9	5.250%	2025	Dec	Sinker	AMT		120,000	0	25,000	95,000
01170PCQ7	5.350%	2025	Dec	Sinker	AMT		1,200,000	0	225,000	975,000
01170PCQ7	5.350%	2026	Jun	Sinker	AMT		1,230,000	0	235,000	995,000
01170PCP9	5.250%	2026	Jun	Sinker	AMT		125,000	0	25,000	100,000
01170PCP9	5.250%	2026	Dec	Sinker	AMT		125,000	0	20,000	105,000
01170PCQ7	5.350%	2026	Dec	Sinker	AMT		1,265,000	0	240,000	1,025,000
01170PCQ7	5.350%	2027	Jun	Sinker	AMT		1,295,000	0	245,000	1,050,000
01170PCP9	5.250%	2027	Jun	Sinker	AMT		130,000	0	20,000	110,000
01170PCQ7	5.350%	2027	Dec	Sinker	AMT		1,325,000	0	255,000	1,070,000
01170PCP9	5.250%	2027	Dec	Sinker	AMT		135,000	0	25,000	110,000
01170PCP9	5.250%	2028	Jun	Sinker	AMT		135,000	0	25,000	110,000
01170PCQ7	5.350%	2028	Jun	Sinker	AMT		1,365,000	0	255,000	1,110,000
01170PCQ7	5.350%	2028	Dec	Sinker	AMT		1,390,000	0	265,000	1,125,000
01170PCP9	5.250%	2028	Dec	Term	AMT		145,000	0	25,000	120,000
01170PCQ7	5.350%	2029	Jun	Sinker	AMT		1,575,000	0	300,000	1,275,000
01170PCQ7	5.350%	2029	Dec	Sinker	AMT		1,615,000	0	305,000	1,310,000
01170PCQ7	5.350%	2030	Jun	Sinker	AMT		1,660,000	0	315,000	1,345,000
01170PCQ7	5.350%	2030	Dec	Sinker	AMT		1,700,000	0	320,000	1,380,000
01170PCQ7	5.350%	2031	Jun	Sinker	AMT		1,745,000	0	330,000	1,415,000
01170PCQ7	5.350%	2031	Dec	Sinker	AMT		1,790,000	0	340,000	1,450,000
01170PCQ7	5.350%	2032	Jun	Sinker	AMT		1,840,000	0	350,000	1,490,000
01170PCQ7	5.350%	2032	Dec	Sinker	AMT		1,885,000	0	355,000	1,530,000
01170PCQ7	5.350%	2033	Jun	Sinker	AMT		1,935,000	0	370,000	1,565,000
01170PCQ7	5.350%	2033	Dec	Term	AMT		1,985,000	0	375,000	1,610,000
01170PCR5	5.400%	2034	Jun	Sinker	AMT		2,035,000	0	395,000	1,640,000
01170PCR5	5.400%	2034	Dec	Sinker	AMT		2,090,000	0	400,000	1,690,000
01170PCR5	5.400%	2035	Jun	Sinker	AMT		2,145,000	0	410,000	1,735,000
01170PCR5	5.400%	2035	Dec	Sinker	AMT		2,200,000	0	425,000	1,775,000
01170PCR5	5.400%	2036	Jun	Sinker	AMT		2,260,000	0	430,000	1,830,000
01170PCR5	5.400%	2036	Dec	Sinker	AMT		2,320,000	0	445,000	1,875,000
01170PCR5	5.400%	2037	Jun	Sinker	AMT		2,380,000	0	450,000	1,930,000
01170PCR5	5.400%	2037	Dec	Sinker	AMT		2,440,000	0	465,000	1,975,000
01170PCR5	5.400%	2038	Jun	Sinker	AMT		2,505,000	0	475,000	2,030,000
01170PCR5	5.400%	2038	Dec	Term	AMT		2,570,000	0	490,000	2,080,000
						E081A Total	**$80,880,000**	**$1,340,000**	**$15,125,000**	**$64,415,000**
E081B Home Mortgage Revenue Bonds, 2008 Series B				**Exempt**	Prog: **115**	Yield: **4.257%**	Delivery: **9/30/2008**	Dated: **9/30/2008**	*AA*	*Aa2* / *AA+*
01170PCS3	2.000%	2009	Jun	Serial			680,000	680,000	0	0
01170PCT1	2.050%	2009	Dec	Serial			685,000	685,000	0	0
01170PCU8	2.500%	2010	Jun	Serial			695,000	670,000	25,000	0

Home Mortgage Revenue Bonds (FTHB Program)

									S and P	*Moodys*	*Fitch*
E081B	**Home Mortgage Revenue Bonds, 2008 Series B**			**Exempt**	Prog: **115**	Yield: **4.257%**	Delivery: **9/30/2008**	Dated: **9/30/2008**	*AA*	*Aa2*	*AA+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PCV6	2.550%	2010	Dec	Serial			705,000	0	45,000	660,000
01170PCW4	2.900%	2011	Jun	Serial			715,000	0	45,000	670,000
01170PCX2	2.950%	2011	Dec	Serial			725,000	0	45,000	680,000
01170PCY0	3.200%	2012	Jun	Serial			740,000	0	45,000	695,000
01170PCZ7	3.250%	2012	Dec	Serial			750,000	0	45,000	705,000
01170PDA1	3.450%	2013	Jun	Serial			765,000	0	45,000	720,000
01170PDB9	3.450%	2013	Dec	Serial			780,000	0	50,000	730,000
01170PDC7	3.750%	2014	Jun	Serial			795,000	0	50,000	745,000
01170PDD5	3.750%	2014	Dec	Serial			810,000	0	50,000	760,000
01170PDE3	3.900%	2015	Jun	Serial			825,000	0	55,000	770,000
01170PDF0	3.900%	2015	Dec	Serial			840,000	0	55,000	785,000
01170PDG8	4.050%	2016	Jun	Serial			860,000	0	55,000	805,000
01170PDH6	4.050%	2016	Dec	Serial			875,000	0	55,000	820,000
01170PDJ2	4.200%	2017	Jun	Serial			895,000	0	55,000	840,000
01170PDK9	4.200%	2017	Dec	Serial			910,000	0	55,000	855,000
01170PDL7	4.375%	2018	Jun	Serial			930,000	0	60,000	870,000
01170PDM5	4.375%	2018	Dec	Serial			950,000	0	60,000	890,000
01170PDN3	4.500%	2019	Jun	Serial			970,000	0	60,000	910,000
01170PDP8	4.500%	2019	Dec	Serial			995,000	0	65,000	930,000
01170PDQ6	5.000%	2020	Jun	Sinker			1,015,000	0	65,000	950,000
01170PDQ6	5.000%	2020	Dec	Sinker			1,040,000	0	65,000	975,000
01170PDQ6	5.000%	2021	Jun	Sinker			1,065,000	0	70,000	995,000
01170PDQ6	5.000%	2021	Dec	Sinker			1,090,000	0	70,000	1,020,000
01170PDQ6	5.000%	2022	Jun	Sinker			1,120,000	0	70,000	1,050,000
01170PDQ6	5.000%	2022	Dec	Sinker			1,145,000	0	70,000	1,075,000
01170PDQ6	5.000%	2023	Jun	Sinker			1,170,000	0	70,000	1,100,000
01170PDQ6	5.000%	2023	Dec	Sinker			1,200,000	0	75,000	1,125,000
01170PDQ6	5.000%	2024	Jun	Sinker			1,230,000	0	80,000	1,150,000
01170PDQ6	5.000%	2024	Dec	Sinker			1,260,000	0	80,000	1,180,000
01170PDQ6	5.000%	2025	Jun	Sinker			1,290,000	0	80,000	1,210,000
01170PDQ6	5.000%	2025	Dec	Term			1,320,000	0	80,000	1,240,000
01170PDR4	5.250%	2026	Jun	Sinker			1,355,000	0	90,000	1,265,000
01170PDR4	5.250%	2026	Dec	Sinker			1,390,000	0	90,000	1,300,000
01170PDR4	5.250%	2027	Jun	Sinker			1,425,000	0	90,000	1,335,000
01170PDR4	5.250%	2027	Dec	Sinker			1,460,000	0	90,000	1,370,000
01170PDR4	5.250%	2028	Jun	Sinker			1,495,000	0	95,000	1,400,000
01170PDR4	5.250%	2028	Dec	Sinker			1,535,000	0	100,000	1,435,000
01170PDR4	5.250%	2029	Jun	Sinker			1,570,000	0	100,000	1,470,000
01170PDR4	5.250%	2029	Dec	Term			1,610,000	0	100,000	1,510,000
01170PDS2	5.450%	2030	Jun	Sinker			1,655,000	0	105,000	1,550,000
01170PDS2	5.450%	2030	Dec	Sinker			1,695,000	0	105,000	1,590,000
01170PDS2	5.450%	2031	Jun	Sinker			1,740,000	0	110,000	1,630,000
01170PDS2	5.450%	2031	Dec	Sinker			1,785,000	0	115,000	1,670,000
01170PDS2	5.450%	2032	Jun	Sinker			1,830,000	0	115,000	1,715,000
01170PDS2	5.450%	2032	Dec	Sinker			1,875,000	0	115,000	1,760,000
01170PDS2	5.450%	2033	Jun	Sinker			1,925,000	0	125,000	1,800,000
01170PDS2	5.450%	2033	Dec	Term			1,970,000	0	125,000	1,845,000
01170PDT0	5.500%	2034	Jun	Sinker			2,020,000	0	130,000	1,890,000
01170PDT0	5.500%	2034	Dec	Sinker			2,075,000	0	130,000	1,945,000
01170PDT0	5.500%	2035	Jun	Sinker			2,125,000	0	135,000	1,990,000
01170PDT0	5.500%	2035	Dec	Sinker			2,180,000	0	135,000	2,045,000
01170PDT0	5.500%	2036	Jun	Sinker			2,240,000	0	140,000	2,100,000
01170PDT0	5.500%	2036	Dec	Sinker			2,295,000	0	145,000	2,150,000
01170PDT0	5.500%	2037	Jun	Sinker			2,355,000	0	150,000	2,205,000
01170PDT0	5.500%	2037	Dec	Sinker			2,415,000	0	150,000	2,265,000
01170PDT0	5.500%	2038	Jun	Sinker			2,480,000	0	160,000	2,320,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E081B Home Mortgage Revenue Bonds, 2008 Series B				**Exempt**	Prog: **115**	Yield: **4.257%**	Delivery: **9/30/2008**	Dated: **9/30/2008**	*AA*	*Aa2* *AA+*
01170PDT0	5.500%	2038	Dec	Term			2,540,000	0	160,000	2,380,000
						E081B Total	**$80,880,000**	**$2,035,000**	**$5,000,000**	**$73,845,000**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **4.190%**	Delivery: **5/28/2009**	Dated: **5/28/2009**	*AA/A-1+*	*Aa2/VMIG1* *AA+/F1+*
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **4.257%**	Delivery: **5/28/2009**	Dated: **5/28/2009**	*AA/A-1+*	*Aa2/VMIG1* *AA+/F1+*
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)								S and P	Moodys	Fitch
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **4.257%**	Delivery: **5/28/2009**	Dated: **5/28/2009**	AA/A-1+ Aa2/VMIG1	AA+/F1+
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091C Home Mortgage Revenue Bonds, 2009 Series C				**Exempt**	Prog: **118**	Yield: **4.893%**	Delivery: **8/26/2009**	Dated: **8/26/2009**	AA Aa2	AA+
01170PDZ6	0.900%	2010	Dec	Serial			660,000	0	0	660,000
01170PEA0	1.300%	2011	Jun	Serial			855,000	0	0	855,000
01170PEB8	1.500%	2011	Dec	Serial			965,000	0	0	965,000
01170PEC6	1.800%	2012	Jun	Serial			1,060,000	0	0	1,060,000
01170PED4	1.900%	2012	Dec	Serial			1,140,000	0	0	1,140,000
01170PEE2	2.150%	2013	Jun	Serial			1,175,000	0	0	1,175,000
01170PEF9	2.300%	2013	Dec	Serial			1,185,000	0	0	1,185,000
01170PEG7	2.650%	2014	Jun	Serial			1,185,000	0	0	1,185,000
01170PEH5	2.750%	2014	Dec	Serial			1,190,000	0	0	1,190,000
01170PEJ1	2.950%	2015	Jun	Serial			1,195,000	0	0	1,195,000
01170PEK8	2.950%	2015	Dec	Serial			1,200,000	0	0	1,200,000
01170PEL6	3.300%	2016	Jun	Serial			1,205,000	0	0	1,205,000
01170PEM4	3.300%	2016	Dec	Serial			1,210,000	0	0	1,210,000
01170PEN2	3.600%	2017	Jun	Serial			1,215,000	0	0	1,215,000
01170PEP7	3.600%	2017	Dec	Serial			1,220,000	0	0	1,220,000
01170PEQ5	3.850%	2018	Jun	Serial			1,225,000	0	0	1,225,000
01170PER3	3.850%	2018	Dec	Serial			1,230,000	0	0	1,230,000
01170PES1	3.950%	2019	Jun	Serial			1,235,000	0	0	1,235,000
01170PET9	3.950%	2019	Dec	Serial			1,240,000	0	0	1,240,000
01170PEU6	4.625%	2020	Jun	Sinker			1,250,000	0	0	1,250,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E091C Home Mortgage Revenue Bonds, 2009 Series C				**Exempt**	Prog: **118**	Yield: **4.893%**	Delivery: **8/26/2009**	Dated: **8/26/2009**	*AA*	*Aa2* *AA+*
01170PEU6	4.625%	2020	Dec	Sinker			1,255,000	0	0	1,255,000
01170PEU6	4.625%	2021	Jun	Sinker			1,265,000	0	0	1,265,000
01170PEU6	4.625%	2021	Dec	Sinker			1,270,000	0	0	1,270,000
01170PEU6	4.625%	2022	Jun	Sinker			1,280,000	0	0	1,280,000
01170PEU6	4.625%	2022	Dec	Sinker			1,285,000	0	0	1,285,000
01170PEU6	4.625%	2023	Jun	Sinker			1,295,000	0	0	1,295,000
01170PEU6	4.625%	2023	Dec	Sinker			1,305,000	0	0	1,305,000
01170PEU6	4.625%	2024	Jun	Sinker			1,310,000	0	0	1,310,000
01170PEU6	4.625%	2024	Dec	Term			1,320,000	0	0	1,320,000
01170PEV4	5.000%	2025	Jun	Sinker			1,330,000	0	0	1,330,000
01170PEV4	5.000%	2025	Dec	Sinker			1,340,000	0	0	1,340,000
01170PEV4	5.000%	2026	Jun	Sinker			1,350,000	0	0	1,350,000
01170PEV4	5.000%	2026	Dec	Sinker			1,360,000	0	0	1,360,000
01170PEV4	5.000%	2027	Jun	Sinker			1,375,000	0	0	1,375,000
01170PEV4	5.000%	2027	Dec	Sinker			1,385,000	0	0	1,385,000
01170PEV4	5.000%	2028	Jun	Sinker			1,395,000	0	0	1,395,000
01170PEV4	5.000%	2028	Dec	Sinker			1,410,000	0	0	1,410,000
01170PEV4	5.000%	2029	Jun	Sinker			1,420,000	0	0	1,420,000
01170PEV4	5.000%	2029	Dec	Term			1,435,000	0	0	1,435,000
01170PEW2	5.250%	2030	Jun	Sinker			1,445,000	0	0	1,445,000
01170PEW2	5.250%	2030	Dec	Sinker			1,460,000	0	0	1,460,000
01170PEW2	5.250%	2031	Jun	Sinker			1,475,000	0	0	1,475,000
01170PEW2	5.250%	2031	Dec	Sinker			1,490,000	0	0	1,490,000
01170PEW2	5.250%	2032	Jun	Sinker			1,500,000	0	0	1,500,000
01170PEW2	5.250%	2032	Dec	Sinker			1,520,000	0	0	1,520,000
01170PEW2	5.250%	2033	Jun	Sinker			1,535,000	0	0	1,535,000
01170PEW2	5.250%	2033	Dec	Sinker			1,550,000	0	0	1,550,000
01170PEW2	5.250%	2034	Jun	Sinker			1,565,000	0	0	1,565,000
01170PEW2	5.250%	2034	Dec	Term			1,585,000	0	0	1,585,000
01170PEX0	5.350%	2035	Jun	Sinker			1,600,000	0	0	1,600,000
01170PEX0	5.350%	2035	Dec	Sinker			1,620,000	0	0	1,620,000
01170PEX0	5.350%	2036	Jun	Sinker			1,635,000	0	0	1,635,000
01170PEX0	5.350%	2036	Dec	Sinker			1,655,000	0	0	1,655,000
01170PEX0	5.350%	2037	Jun	Sinker			1,675,000	0	0	1,675,000
01170PEX0	5.350%	2037	Dec	Sinker			1,695,000	0	0	1,695,000
01170PEX0	5.350%	2038	Jun	Sinker			1,715,000	0	0	1,715,000
01170PEX0	5.350%	2038	Dec	Sinker			1,720,000	0	0	1,720,000
01170PEX0	5.350%	2039	Jun	Sinker			1,230,000	0	0	1,230,000
01170PEX0	5.350%	2039	Dec	Term			2,975,000	0	0	2,975,000
						E091C Total	**$80,870,000**	**$0**	**$0**	**$80,870,000**
E091D Home Mortgage Revenue Bonds, 2009 Series D				**Exempt**	Prog: **119**	Yield: **4.893%**	Delivery: **8/26/2009**	Dated: **8/26/2009**	*AA/A-1+*	*Aa2/VMIG1* *AA+/F1+*
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0	1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0	1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0	1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0	1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0	1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0	1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0	1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0	1,565,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* / *Fitch*
E091D Home Mortgage Revenue Bonds, 2009 Series D				**Exempt**	Prog: **119**	Yield: **4.893%**	Delivery: **8/26/2009**	Dated: **8/26/2009**	*AA/A-1+*	*Aa2/VMIG1* / *AA+/F1+*
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0	1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0	1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0	1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0	1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0	2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0	2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0	2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0	2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0	2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	2,440,000
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	2,695,000
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	2,775,000
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	2,825,000
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	2,915,000
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	2,975,000
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	3,060,000
						E091D Total	**$80,870,000**	**$0**	**$0**	**$80,870,000**
						Home Mortgage Revenue Bonds (FTHB Program) Total	**$1,232,675,000**	**$22,485,000**	**$92,730,000**	**$1,117,460,000**
Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* / *Fitch*
E98A1 Mortgage Revenue Bonds, 1998 Series A1				**Exempt**	Prog: **102**	Yield: **5.206%**	Delivery: **6/17/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* / *AAA*
0118315E0	3.800%	1998	Dec	Serial			60,000	60,000	0	0
0118315F7	3.900%	1999	Jun	Serial			150,000	150,000	0	0
0118315G5	3.950%	1999	Dec	Serial			205,000	205,000	0	0
0118315H3	4.050%	2000	Jun	Serial			210,000	210,000	0	0
0118315J9	4.050%	2000	Dec	Serial			220,000	210,000	10,000	0
0118315K6	4.150%	2001	Jun	Serial			230,000	220,000	10,000	0
0118315L4	4.150%	2001	Dec	Serial			235,000	225,000	10,000	0
0118315M2	4.250%	2002	Jun	Serial			240,000	225,000	15,000	0
0118315N0	4.250%	2002	Dec	Serial			245,000	210,000	35,000	0
0118315P5	4.350%	2003	Jun	Serial			260,000	190,000	70,000	0
0118315Q3	4.350%	2003	Dec	Serial			265,000	195,000	70,000	0
0118315R1	4.450%	2004	Jun	Serial			275,000	200,000	75,000	0
0118315S9	4.450%	2004	Dec	Serial			285,000	210,000	75,000	0
0118315T7	4.550%	2005	Jun	Serial			295,000	205,000	90,000	0
0118315U4	4.550%	2005	Dec	Serial			305,000	210,000	95,000	0
0118315V2	4.650%	2006	Jun	Serial			315,000	220,000	95,000	0
0118315W0	4.650%	2006	Dec	Serial			325,000	225,000	100,000	0
0118315X8	4.700%	2007	Jun	Serial			335,000	230,000	105,000	0
0118315Y6	4.700%	2007	Dec	Serial			345,000	240,000	105,000	0
0118315Z3	4.750%	2008	Jun	Serial			355,000	245,000	110,000	0
0118316A7	4.750%	2008	Dec	Serial			670,000	460,000	210,000	0
0118316B5	4.800%	2009	Jun	Serial			1,455,000	690,000	765,000	0
0118316C3	4.800%	2009	Dec	Serial			1,490,000	720,000	770,000	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E98A1 Mortgage Revenue Bonds, 1998 Series A1				**Exempt**	Prog: **102**	Yield: **5.206%**	Delivery: **6/17/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* *AAA*
0118316D1	4.900%	2010	Jun	Serial			1,525,000	735,000	790,000	0
0118316E9	4.900%	2010	Dec	Serial			1,565,000	0	815,000	750,000
0118316F6	5.000%	2011	Jun	Serial			1,605,000	0	840,000	765,000
0118316G4	5.000%	2011	Dec	Serial			1,645,000	0	855,000	790,000
0118316H2	5.100%	2012	Jun	Serial			1,685,000	0	880,000	805,000
0118316J8	5.100%	2012	Dec	Serial			1,730,000	0	900,000	830,000
0118316Q2	5.150%	2013	Jun	Serial			1,775,000	0	935,000	840,000
0118316R0	5.150%	2013	Dec	Serial			1,825,000	0	955,000	870,000
0118316K5	5.300%	2014	Jun	Sinker			1,875,000	0	1,310,000	565,000
0118316K5	5.300%	2014	Dec	Sinker			1,925,000	0	1,340,000	585,000
0118316K5	5.300%	2015	Jun	Sinker			1,975,000	0	1,380,000	595,000
0118316K5	5.300%	2015	Dec	Sinker			2,025,000	0	1,410,000	615,000
0118316K5	5.300%	2016	Jun	Sinker			2,075,000	0	1,445,000	630,000
0118316K5	5.300%	2016	Dec	Sinker			2,125,000	0	1,480,000	645,000
0118316K5	5.300%	2017	Jun	Sinker			2,175,000	0	1,515,000	660,000
0118316K5	5.300%	2017	Dec	Term			2,225,000	0	1,545,000	680,000
						E98A1 Total	**$38,525,000**	**$6,690,000**	**$21,210,000**	**$10,625,000**
E98A2 Mortgage Revenue Bonds, 1998 Series A2				**Exempt**	Prog: **102**	Yield: **5.206%**	Delivery: **6/17/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* *AAA*
0118316L3	4.850%	2019	Dec	Term	AMT	PAC	8,805,000	0	8,805,000	0
0118316M1	5.300%	2020	Jun	Sinker	AMT		600,000	0	360,000	240,000
0118316M1	5.300%	2020	Dec	Sinker	AMT		615,000	0	375,000	240,000
0118316M1	5.300%	2021	Jun	Sinker	AMT		630,000	0	380,000	250,000
0118316M1	5.300%	2021	Dec	Sinker	AMT		650,000	0	395,000	255,000
0118316M1	5.300%	2022	Jun	Sinker	AMT		665,000	0	400,000	265,000
0118316M1	5.300%	2022	Dec	Sinker	AMT		685,000	0	410,000	275,000
0118316M1	5.300%	2023	Jun	Sinker	AMT		700,000	0	425,000	275,000
0118316M1	5.300%	2023	Dec	Sinker	AMT		720,000	0	435,000	285,000
0118316M1	5.300%	2024	Jun	Sinker	AMT		740,000	0	445,000	295,000
0118316M1	5.300%	2024	Dec	Sinker	AMT		755,000	0	460,000	295,000
0118316M1	5.300%	2025	Jun	Sinker	AMT		780,000	0	470,000	310,000
0118316M1	5.300%	2025	Dec	Sinker	AMT		800,000	0	485,000	315,000
0118316M1	5.300%	2026	Jun	Sinker	AMT		820,000	0	495,000	325,000
0118316M1	5.300%	2026	Dec	Term	AMT		840,000	0	505,000	335,000
0118316P4	5.400%	2035	Dec	Term	AMT		12,670,000	0	12,670,000	0
						E98A2 Total	**$31,475,000**	**$0**	**$27,515,000**	**$3,960,000**
E99A1 Mortgage Revenue Bonds, 1999 Series A1				**Exempt**	Prog: **103**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	*AAA*	*Aaa* *AAA*
011832CA8	5.800%	2012	Jun	Sinker			1,635,000	0	45,000	1,590,000
011832CA8	5.800%	2012	Dec	Sinker			1,680,000	0	50,000	1,630,000
011832CA8	5.800%	2013	Jun	Sinker			1,735,000	0	50,000	1,685,000
011832CA8	5.800%	2013	Dec	Term			1,785,000	0	50,000	1,735,000
011832CB6	6.000%	2014	Jun	Sinker			1,835,000	0	55,000	1,780,000
011832CB6	6.000%	2014	Dec	Sinker			1,890,000	0	55,000	1,835,000
011832CB6	6.000%	2015	Jun	Term			880,000	0	25,000	855,000
						E99A1 Total	**$11,440,000**	**$0**	**$330,000**	**$11,110,000**
E99A2 Mortgage Revenue Bonds, 1999 Series A2				**Exempt**	Prog: **103**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	*AAA*	*Aaa* *AAA*
011832CC4	4.500%	2001	Dec	Serial	AMT		955,000	955,000	0	0
011832CD2	4.700%	2002	Dec	Serial	AMT		1,980,000	1,980,000	0	0
011832CE0	4.850%	2003	Dec	Serial	AMT		2,075,000	2,015,000	60,000	0
011832CF7	5.000%	2004	Dec	Serial	AMT		2,180,000	2,115,000	65,000	0
011832CG5	5.150%	2005	Dec	Serial	AMT		2,290,000	2,220,000	70,000	0
011832CH3	5.250%	2006	Dec	Serial	AMT		2,405,000	2,335,000	70,000	0
011832CJ9	5.350%	2007	Dec	Serial	AMT		2,535,000	2,460,000	75,000	0
011832CK6	5.450%	2008	Dec	Serial	AMT		2,670,000	2,590,000	80,000	0
011832CL4	5.550%	2009	Dec	Serial	AMT		2,820,000	2,735,000	85,000	0
011832CM2	5.650%	2010	Dec	Serial	AMT		2,980,000	0	90,000	2,890,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E99A2 Mortgage Revenue Bonds, 1999 Series A2				**Exempt**	Prog: **103**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	*AAA*	*Aaa* *AAA*
011832CN0	5.750%	2011	Dec	Serial	AMT		3,145,000	0	95,000	3,050,000
011832CP5	6.200%	2021	Jun	Serial	AMT		815,000	0	815,000	0
011832CQ3	6.200%	2021	Dec	Term	AMT		31,800,000	0	31,800,000	0
011832CR1	6.125%	2022	Jun	Sinker	AMT		2,995,000	0	200,000	2,795,000
011832CR1	6.125%	2022	Dec	Sinker	AMT		3,085,000	0	200,000	2,885,000
011832CR1	6.125%	2023	Jun	Sinker	AMT		3,180,000	0	210,000	2,970,000
011832CR1	6.125%	2023	Dec	Sinker	AMT		3,285,000	0	215,000	3,070,000
011832CR1	6.125%	2024	Jun	Sinker	AMT		3,380,000	0	220,000	3,160,000
011832CR1	6.125%	2024	Dec	Sinker	AMT		3,490,000	0	230,000	3,260,000
011832CR1	6.125%	2025	Jun	Sinker	AMT		3,605,000	0	235,000	3,370,000
011832CR1	6.125%	2025	Dec	Sinker	AMT		3,715,000	0	245,000	3,470,000
011832CR1	6.125%	2026	Jun	Sinker	AMT		3,830,000	0	250,000	3,580,000
011832CR1	6.125%	2026	Dec	Sinker	AMT		3,955,000	0	260,000	3,695,000
011832CR1	6.125%	2027	Jun	Sinker	AMT		4,080,000	0	265,000	3,815,000
011832CR1	6.125%	2027	Dec	Term	AMT		3,300,000	0	215,000	3,085,000
011832CS9	5.330%	2030	Dec	Term	AMT	PAC	52,000,000	2,810,000	49,190,000	0
011832CT7	6.250%	2031	Jun	Term	AMT		36,010,000	0	36,010,000	0
						E99A2 Total	**$188,560,000**	**$22,215,000**	**$121,250,000**	**$45,095,000**
E001A Mortgage Revenue Bonds, 2000 Series A				**Exempt**	Prog: **104**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa* *AAA*
011832KY7	5.900%	2031	Jun	Sinker			2,155,000	0	0	2,155,000
011832KY7	5.900%	2031	Dec	Sinker			2,215,000	0	0	2,215,000
011832KY7	5.900%	2032	Jun	Sinker			2,285,000	0	0	2,285,000
011832KY7	5.900%	2032	Dec	Sinker			2,350,000	0	0	2,350,000
011832KY7	5.900%	2033	Jun	Sinker			2,425,000	0	0	2,425,000
011832KY7	5.900%	2033	Dec	Sinker			2,495,000	0	0	2,495,000
011832KY7	5.900%	2034	Jun	Sinker			2,570,000	0	0	2,570,000
011832KY7	5.900%	2034	Dec	Sinker			2,645,000	0	0	2,645,000
011832KY7	5.900%	2035	Jun	Sinker			2,725,000	0	0	2,725,000
011832KY7	5.900%	2035	Dec	Sinker			2,810,000	0	0	2,810,000
011832KY7	5.900%	2036	Jun	Sinker			2,895,000	0	0	2,895,000
011832KY7	5.900%	2036	Dec	Term			1,350,000	0	0	1,350,000
011832KZ4	5.750%	2038	Dec	Term			14,475,000	0	14,475,000	0
011832LA8	6.000%	2040	Dec	Term			14,920,000	0	14,920,000	0
						E001A Total	**$58,315,000**	**$0**	**$29,395,000**	**$28,920,000**
E001C Mortgage Revenue Bonds, 2000 Series C				**Exempt**	Prog: **104**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa* *AAA*
011832LN0	4.700%	2002	Dec	Serial	AMT		205,000	205,000	0	0
011832LC4	4.750%	2003	Dec	Serial	AMT		430,000	430,000	0	0
011832LP5	4.800%	2004	Dec	Serial	AMT		455,000	455,000	0	0
011832LD2	4.850%	2005	Dec	Serial	AMT		480,000	480,000	0	0
011832LQ3	4.900%	2006	Dec	Serial	AMT		500,000	500,000	0	0
011832LE0	4.950%	2007	Dec	Serial	AMT		520,000	520,000	0	0
011832LR1	5.000%	2008	Dec	Serial	AMT		515,000	515,000	0	0
011832LF7	5.050%	2009	Dec	Serial	AMT		585,000	0	585,000	0
011832LS9	5.100%	2010	Dec	Serial	AMT		620,000	0	620,000	0
011832LH3	5.875%	2020	Dec	Term	AMT		4,700,000	0	4,700,000	0
011832LG5	5.900%	2021	Jun	Sinker	AMT		1,835,000	0	600,000	1,235,000
011832LG5	5.900%	2021	Dec	Sinker	AMT		1,890,000	0	620,000	1,270,000
011832LG5	5.900%	2022	Jun	Sinker	AMT		1,945,000	0	635,000	1,310,000
011832LG5	5.900%	2022	Dec	Sinker	AMT		2,005,000	0	655,000	1,350,000
011832LG5	5.900%	2023	Jun	Sinker	AMT		2,065,000	0	675,000	1,390,000
011832LG5	5.900%	2023	Dec	Sinker	AMT		2,125,000	0	695,000	1,430,000
011832LG5	5.900%	2024	Jun	Sinker	AMT		2,190,000	0	715,000	1,475,000
011832LG5	5.900%	2024	Dec	Sinker	AMT		2,255,000	0	740,000	1,515,000
011832LG5	5.900%	2025	Jun	Sinker	AMT		2,320,000	0	760,000	1,560,000
011832LG5	5.900%	2025	Dec	Sinker	AMT		2,390,000	0	780,000	1,610,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E001C Mortgage Revenue Bonds, 2000 Series C				**Exempt**	Prog: **104**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa* *AAA*
011832LG5	5.900%	2026	Jun	Sinker	AMT		2,465,000	0	805,000	1,660,000
011832LG5	5.900%	2026	Dec	Sinker	AMT		2,535,000	0	830,000	1,705,000
011832LG5	5.900%	2027	Jun	Sinker	AMT		2,615,000	0	855,000	1,760,000
011832LG5	5.900%	2027	Dec	Term	AMT		1,110,000	0	365,000	745,000
011832LJ9	5.800%	2029	Jun	Term	AMT		11,065,000	0	11,065,000	0
011832LX9	6.000%	2031	Dec	Term	AMT		15,235,000	0	15,235,000	0
011832LU4	6.000%	2032	Jun	Term	AMT		3,730,000	0	3,730,000	0
						E001C Total	**$68,785,000**	**$3,105,000**	**$45,665,000**	**$20,015,000**
E011A Mortgage Revenue Bonds, 2001 Series A				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA*	*Aaa* *AAA*
011832NN8	4.400%	2002	Jun	Sinker		PAC	40,000	40,000	0	0
011832NN8	4.400%	2002	Dec	Sinker		PAC	155,000	155,000	0	0
011832NA6	2.500%	2002	Dec	Serial			295,000	295,000	0	0
011832NN8	4.400%	2003	Jun	Sinker		PAC	160,000	150,000	10,000	0
011832NN8	4.400%	2003	Dec	Sinker		PAC	160,000	145,000	15,000	0
011832NB4	2.700%	2003	Dec	Serial			480,000	470,000	10,000	0
011832NN8	4.400%	2004	Jun	Sinker		PAC	165,000	140,000	25,000	0
011832NN8	4.400%	2004	Dec	Sinker		PAC	165,000	130,000	35,000	0
011832NC2	3.050%	2004	Dec	Serial			500,000	490,000	10,000	0
011832NN8	4.400%	2005	Jun	Sinker		PAC	170,000	120,000	50,000	0
011832NN8	4.400%	2005	Dec	Sinker		PAC	175,000	105,000	70,000	0
011832ND0	3.250%	2005	Dec	Serial			515,000	505,000	10,000	0
011832NN8	4.400%	2006	Jun	Sinker		PAC	175,000	100,000	75,000	0
011832NE8	3.500%	2006	Dec	Serial			545,000	535,000	10,000	0
011832NN8	4.400%	2006	Dec	Sinker		PAC	180,000	90,000	90,000	0
011832NN8	4.400%	2007	Jun	Sinker		PAC	185,000	80,000	105,000	0
011832NF5	3.700%	2007	Dec	Serial			560,000	550,000	10,000	0
011832NN8	4.400%	2007	Dec	Sinker		PAC	190,000	75,000	115,000	0
011832NN8	4.400%	2008	Jun	Sinker		PAC	195,000	65,000	130,000	0
011832NN8	4.400%	2008	Dec	Sinker		PAC	195,000	60,000	135,000	0
011832NG3	3.900%	2008	Dec	Serial			585,000	575,000	10,000	0
011832NN8	4.400%	2009	Jun	Sinker		PAC	205,000	55,000	150,000	0
011832NN8	4.400%	2009	Dec	Sinker		PAC	205,000	50,000	155,000	0
011832NH1	4.000%	2009	Dec	Serial			610,000	600,000	10,000	0
011832NN8	4.400%	2010	Jun	Sinker		PAC	210,000	40,000	170,000	0
011832NJ7	4.150%	2010	Dec	Serial			640,000	0	10,000	630,000
011832NN8	4.400%	2010	Dec	Sinker		PAC	215,000	0	185,000	30,000
011832NN8	4.400%	2011	Jun	Sinker		PAC	220,000	0	185,000	35,000
011832NK4	4.250%	2011	Dec	Serial			670,000	0	10,000	660,000
011832NN8	4.400%	2011	Dec	Sinker		PAC	225,000	0	185,000	40,000
011832NL2	5.200%	2012	Jun	Sinker			345,000	0	5,000	340,000
011832NN8	4.400%	2012	Jun	Sinker		PAC	230,000	0	180,000	50,000
011832NL2	5.200%	2012	Dec	Sinker			355,000	0	5,000	350,000
011832NN8	4.400%	2012	Dec	Sinker		PAC	235,000	0	185,000	50,000
011832NN8	4.400%	2013	Jun	Sinker		PAC	240,000	0	190,000	50,000
011832NL2	5.200%	2013	Jun	Sinker			365,000	0	5,000	360,000
011832NN8	4.400%	2013	Dec	Sinker		PAC	250,000	0	200,000	50,000
011832NL2	5.200%	2013	Dec	Sinker			370,000	0	5,000	365,000
011832NN8	4.400%	2014	Jun	Sinker		PAC	260,000	0	205,000	55,000
011832NL2	5.200%	2014	Jun	Sinker			380,000	0	5,000	375,000
011832NN8	4.400%	2014	Dec	Sinker		PAC	265,000	0	200,000	65,000
011832NL2	5.200%	2014	Dec	Sinker			390,000	0	5,000	385,000
011832NL2	5.200%	2015	Jun	Sinker			400,000	0	5,000	395,000
011832NN8	4.400%	2015	Jun	Sinker		PAC	270,000	0	205,000	65,000
011832NN8	4.400%	2015	Dec	Sinker		PAC	280,000	0	215,000	65,000
011832NL2	5.200%	2015	Dec	Sinker			410,000	0	5,000	405,000
011832NN8	4.400%	2016	Jun	Sinker		PAC	285,000	0	220,000	65,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys / Fitch	
E011A Mortgage Revenue Bonds, 2001 Series A				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	AAA / Aaa	AAA
011832NL2	5.200%	2016	Jun	Sinker			420,000	0	5,000	415,000
011832NL2	5.200%	2016	Dec	Sinker			435,000	0	5,000	430,000
011832NN8	4.400%	2016	Dec	Sinker		PAC	290,000	0	225,000	65,000
011832NN8	4.400%	2017	Jun	Sinker		PAC	295,000	0	230,000	65,000
011832NL2	5.200%	2017	Jun	Sinker			445,000	0	5,000	440,000
011832NN8	4.400%	2017	Dec	Sinker		PAC	305,000	0	240,000	65,000
011832NL2	5.200%	2017	Dec	Sinker			455,000	0	5,000	450,000
011832NN8	4.400%	2018	Jun	Sinker		PAC	315,000	0	250,000	65,000
011832NL2	5.200%	2018	Jun	Sinker			465,000	0	10,000	455,000
011832NN8	4.400%	2018	Dec	Sinker		PAC	320,000	0	250,000	70,000
011832NL2	5.200%	2018	Dec	Sinker			480,000	0	10,000	470,000
011832NN8	4.400%	2019	Jun	Sinker		PAC	330,000	0	250,000	80,000
011832NL2	5.200%	2019	Jun	Sinker			490,000	0	10,000	480,000
011832NN8	4.400%	2019	Dec	Sinker		PAC	335,000	0	255,000	80,000
011832NL2	5.200%	2019	Dec	Sinker			505,000	0	10,000	495,000
011832NN8	4.400%	2020	Jun	Sinker		PAC	350,000	0	270,000	80,000
011832NL2	5.200%	2020	Jun	Sinker			515,000	0	10,000	505,000
011832NN8	4.400%	2020	Dec	Sinker		PAC	215,000	0	165,000	50,000
011832NL2	5.200%	2020	Dec	Sinker			325,000	0	5,000	320,000
011832NL2	5.200%	2021	Jun	Term			230,000	0	5,000	225,000
011832NN8	4.400%	2021	Jun	Sinker		PAC	150,000	0	110,000	40,000
011832NM0	5.300%	2021	Dec	Sinker			130,000	0	60,000	70,000
011832NZ1	5.300%	2021	Dec	Sinker			105,000	0	45,000	60,000
011832NN8	4.400%	2021	Dec	Sinker		PAC	155,000	0	115,000	40,000
011832NN8	4.400%	2022	Jun	Sinker		PAC	160,000	0	120,000	40,000
011832NZ1	5.300%	2022	Jun	Sinker			110,000	0	50,000	60,000
011832NM0	5.300%	2022	Jun	Sinker			130,000	0	60,000	70,000
011832NM0	5.300%	2022	Dec	Sinker			135,000	0	60,000	75,000
011832NN8	4.400%	2022	Dec	Sinker		PAC	170,000	0	130,000	40,000
011832NZ1	5.300%	2022	Dec	Sinker			110,000	0	50,000	60,000
011832NZ1	5.300%	2023	Jun	Sinker			115,000	0	50,000	65,000
011832NM0	5.300%	2023	Jun	Sinker			140,000	0	65,000	75,000
011832NN8	4.400%	2023	Jun	Sinker		PAC	170,000	0	130,000	40,000
011832NN8	4.400%	2023	Dec	Sinker		PAC	175,000	0	135,000	40,000
011832NZ1	5.300%	2023	Dec	Sinker			120,000	0	55,000	65,000
011832NM0	5.300%	2023	Dec	Sinker			140,000	0	65,000	75,000
011832NZ1	5.300%	2024	Jun	Sinker			125,000	0	55,000	70,000
011832NM0	5.300%	2024	Jun	Sinker			145,000	0	65,000	80,000
011832NN8	4.400%	2024	Jun	Sinker		PAC	175,000	0	135,000	40,000
011832NM0	5.300%	2024	Dec	Sinker			150,000	0	65,000	85,000
011832NZ1	5.300%	2024	Dec	Sinker			125,000	0	55,000	70,000
011832NN8	4.400%	2024	Dec	Sinker		PAC	185,000	0	145,000	40,000
011832NM0	5.300%	2025	Jun	Sinker			150,000	0	65,000	85,000
011832NN8	4.400%	2025	Jun	Sinker		PAC	190,000	0	150,000	40,000
011832NZ1	5.300%	2025	Jun	Sinker			130,000	0	60,000	70,000
011832NN8	4.400%	2025	Dec	Sinker		PAC	195,000	0	155,000	40,000
011832NZ1	5.300%	2025	Dec	Sinker			130,000	0	60,000	70,000
011832NM0	5.300%	2025	Dec	Sinker			160,000	0	70,000	90,000
011832NM0	5.300%	2026	Jun	Sinker			165,000	0	75,000	90,000
011832NN8	4.400%	2026	Jun	Sinker		PAC	195,000	0	155,000	40,000
011832NZ1	5.300%	2026	Jun	Sinker			135,000	0	60,000	75,000
011832NM0	5.300%	2026	Dec	Sinker			165,000	0	75,000	90,000
011832NZ1	5.300%	2026	Dec	Sinker			140,000	0	65,000	75,000
011832NN8	4.400%	2026	Dec	Sinker		PAC	205,000	0	165,000	40,000
011832NN8	4.400%	2027	Jun	Sinker		PAC	210,000	0	165,000	45,000
011832NZ1	5.300%	2027	Jun	Sinker			145,000	0	70,000	75,000

Mortgage Revenue Bonds (FTHB Program)

Series	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
										S and P / *Moodys*	*Fitch*
E011A	**Mortgage Revenue Bonds, 2001 Series A**				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA* / *Aaa*	*AAA*
	011832NM0	5.300%	2027	Jun	Sinker			170,000	0	80,000	90,000
	011832NZ1	5.300%	2027	Dec	Sinker			145,000	0	70,000	75,000
	011832NM0	5.300%	2027	Dec	Sinker			175,000	0	80,000	95,000
	011832NN8	4.400%	2027	Dec	Sinker		PAC	220,000	0	165,000	55,000
	011832NN8	4.400%	2028	Jun	Sinker		PAC	225,000	0	165,000	60,000
	011832NM0	5.300%	2028	Jun	Sinker			180,000	0	85,000	95,000
	011832NZ1	5.300%	2028	Jun	Sinker			150,000	0	70,000	80,000
	011832NN8	4.400%	2028	Dec	Sinker		PAC	230,000	0	165,000	65,000
	011832NZ1	5.300%	2028	Dec	Sinker			155,000	0	70,000	85,000
	011832NM0	5.300%	2028	Dec	Sinker			185,000	0	85,000	100,000
	011832NN8	4.400%	2029	Jun	Sinker		PAC	235,000	0	170,000	65,000
	011832NM0	5.300%	2029	Jun	Sinker			190,000	0	90,000	100,000
	011832NZ1	5.300%	2029	Jun	Sinker			160,000	0	75,000	85,000
	011832NN8	4.400%	2029	Dec	Sinker		PAC	240,000	0	175,000	65,000
	011832NZ1	5.300%	2029	Dec	Sinker			165,000	0	75,000	90,000
	011832NM0	5.300%	2029	Dec	Sinker			195,000	0	90,000	105,000
	011832NZ1	5.300%	2030	Jun	Sinker			180,000	0	85,000	95,000
	011832NN8	4.400%	2030	Jun	Sinker		PAC	260,000	0	195,000	65,000
	011832NM0	5.300%	2030	Jun	Sinker			210,000	0	95,000	115,000
	011832NZ1	5.300%	2030	Dec	Term			165,000	0	75,000	90,000
	011832NM0	5.300%	2030	Dec	Sinker			205,000	0	95,000	110,000
	011832NN8	4.400%	2030	Dec	Sinker		PAC	250,000	0	185,000	65,000
	011832NM0	5.300%	2031	Jun	Term			380,000	0	170,000	210,000
	011832NN8	4.400%	2031	Jun	Sinker		PAC	255,000	0	190,000	65,000
	011832NN8	4.400%	2031	Dec	Term		PAC	540,000	0	415,000	125,000
							E011A Total	**$32,740,000**	**$5,620,000**	**$12,455,000**	**$14,665,000**
E011B	**Mortgage Revenue Bonds, 2001 Series B**				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA* / *Aaa*	*AAA*
B2	011832NS7	4.000%	2007	Dec	Serial	AMT		60,000	60,000	0	0
B2	011832NT5	4.150%	2008	Dec	Serial	AMT		70,000	70,000	0	0
B2	011832NU2	4.300%	2009	Dec	Serial	AMT		70,000	70,000	0	0
B2	011832NV0	4.450%	2010	Dec	Serial	AMT		70,000	0	0	70,000
B2	011832NW8	5.000%	2011	Dec	Serial	AMT		1,415,000	0	0	1,415,000
B2	011832NX6	5.000%	2012	Dec	Serial	AMT		1,490,000	0	0	1,490,000
B1	011832PA4	5.230%	2013	Dec	Sinker	AMT		265,000	0	0	265,000
B2	011832NY4	5.000%	2013	Dec	Serial	AMT		1,275,000	0	0	1,275,000
B1	011832PA4	5.230%	2014	Jun	Sinker	AMT		740,000	0	0	740,000
B1	011832PA4	5.230%	2014	Dec	Sinker	AMT		755,000	0	0	755,000
B1	011832PA4	5.230%	2015	Jun	Sinker	AMT		775,000	0	0	775,000
B1	011832PA4	5.230%	2015	Dec	Sinker	AMT		790,000	0	0	790,000
B1	011832PA4	5.230%	2016	Jun	Sinker	AMT		820,000	0	0	820,000
B1	011832PA4	5.230%	2016	Dec	Sinker	AMT		840,000	0	0	840,000
B1	011832PA4	5.230%	2017	Jun	Sinker	AMT		860,000	0	0	860,000
B1	011832PA4	5.230%	2017	Dec	Sinker	AMT		885,000	0	0	885,000
B1	011832PA4	5.230%	2018	Jun	Sinker	AMT		915,000	0	0	915,000
B1	011832PA4	5.230%	2018	Dec	Sinker	AMT		930,000	0	0	930,000
B1	011832PA4	5.230%	2019	Jun	Sinker	AMT		955,000	0	0	955,000
B1	011832PA4	5.230%	2019	Dec	Sinker	AMT		980,000	0	0	980,000
B1	011832PA4	5.230%	2020	Jun	Sinker	AMT		1,010,000	0	0	1,010,000
B1	011832PA4	5.230%	2020	Dec	Sinker	AMT		1,035,000	0	0	1,035,000
B1	011832PA4	5.230%	2021	Jun	Sinker	AMT		1,065,000	0	0	1,065,000
B1	011832NP3	5.300%	2021	Jun	Term	AMT		1,500,000	0	1,500,000	0
B1	011832PA4	5.230%	2021	Dec	Sinker	AMT		1,215,000	0	0	1,215,000
B1	011832PA4	5.230%	2022	Jun	Sinker	AMT		1,245,000	0	0	1,245,000
B1	011832PA4	5.230%	2022	Dec	Sinker	AMT		1,280,000	0	0	1,280,000
B1	011832PA4	5.230%	2023	Jun	Sinker	AMT		1,315,000	0	0	1,315,000
B1	011832PA4	5.230%	2023	Dec	Sinker	AMT		1,350,000	0	0	1,350,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										*S and P*	*Moodys* *Fitch*
E011B	**Mortgage Revenue Bonds, 2001 Series B**				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA*	*Aaa* *AAA*
B1	011832PA4	5.230%	2024	Jun	Sinker	AMT		1,390,000	0	0	1,390,000
B1	011832PA4	5.230%	2024	Dec	Sinker	AMT		1,425,000	0	0	1,425,000
B1	011832PA4	5.230%	2025	Jun	Sinker	AMT		1,465,000	0	0	1,465,000
B1	011832PA4	5.230%	2025	Dec	Sinker	AMT		1,505,000	0	0	1,505,000
B1	011832PA4	5.230%	2026	Jun	Sinker	AMT		1,545,000	0	0	1,545,000
B1	011832PA4	5.230%	2026	Dec	Term	AMT		1,590,000	0	0	1,590,000
B1	011832PB2	5.400%	2031	Jun	Term	AMT		520,000	0	520,000	0
B1	011832NQ1	5.400%	2031	Dec	Term	AMT		17,930,000	0	17,930,000	0
B1	011832NR9	5.450%	2041	Jun	Term	AMT		185,000	0	185,000	0
B1	011832PC0	5.450%	2041	Dec	Term	AMT		50,920,000	0	50,920,000	0
							E011B Total	**$104,450,000**	**$200,000**	**$71,055,000**	**$33,195,000**
E09A1	**Mortgage Revenue Bonds, 2009 Series A**				**Taxable**	Prog: **120**	Yield: **N/A**	Delivery: **12/23/2009**	Dated: **12/23/2009**	*AAA*	*Aaa* *AAA*
	01170RAA0		2011	Dec	Term		Escrow	193,100,000	0	64,350,000	128,750,000
							E09A1 Total	**$193,100,000**	**$0**	**$64,350,000**	**$128,750,000**
E0911	**Mortgage Revenue Bonds, 2009 Series A-1**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Dated: **9/30/2010**	*AAA*	*Aaa* *AAA*
A1	01170RCA8	3.070%	2027	Jun	Term		NIBP	900,000	0	0	900,000
A1	01170RCA8	3.070%	2027	Dec	Term		NIBP	1,750,000	0	0	1,750,000
A1	01170RCA8	3.070%	2028	Jun	Term		NIBP	1,780,000	0	0	1,780,000
A1	01170RCA8	3.070%	2028	Dec	Term		NIBP	1,810,000	0	0	1,810,000
A1	01170RCA8	3.070%	2029	Jun	Term		NIBP	1,840,000	0	0	1,840,000
A1	01170RCA8	3.070%	2029	Dec	Term		NIBP	1,860,000	0	0	1,860,000
A1	01170RCA8	3.070%	2030	Jun	Term		NIBP	1,890,000	0	0	1,890,000
A1	01170RCA8	3.070%	2030	Dec	Term		NIBP	1,920,000	0	0	1,920,000
A1	01170RCA8	3.070%	2031	Jun	Term		NIBP	1,950,000	0	0	1,950,000
A1	01170RCA8	3.070%	2031	Dec	Term		NIBP	1,980,000	0	0	1,980,000
A1	01170RCA8	3.070%	2032	Jun	Term		NIBP	2,010,000	0	0	2,010,000
A1	01170RCA8	3.070%	2032	Dec	Term		NIBP	2,040,000	0	0	2,040,000
A1	01170RCA8	3.070%	2033	Jun	Term		NIBP	2,070,000	0	0	2,070,000
A1	01170RCA8	3.070%	2033	Dec	Term		NIBP	2,100,000	0	0	2,100,000
A1	01170RCA8	3.070%	2034	Jun	Term		NIBP	2,140,000	0	0	2,140,000
A1	01170RCA8	3.070%	2034	Dec	Term		NIBP	2,170,000	0	0	2,170,000
A1	01170RCA8	3.070%	2035	Jun	Term		NIBP	2,200,000	0	0	2,200,000
A1	01170RCA8	3.070%	2035	Dec	Term		NIBP	2,240,000	0	0	2,240,000
A1	01170RCA8	3.070%	2036	Jun	Term		NIBP	2,270,000	0	0	2,270,000
A1	01170RCA8	3.070%	2036	Dec	Term		NIBP	2,310,000	0	0	2,310,000
A1	01170RCA8	3.070%	2037	Jun	Term		NIBP	2,340,000	0	0	2,340,000
A1	01170RCA8	3.070%	2037	Dec	Term		NIBP	2,380,000	0	0	2,380,000
A1	01170RCA8	3.070%	2038	Jun	Term		NIBP	2,410,000	0	0	2,410,000
A1	01170RCA8	3.070%	2038	Dec	Term		NIBP	2,450,000	0	0	2,450,000
A1	01170RCA8	3.070%	2039	Jun	Term		NIBP	2,490,000	0	0	2,490,000
A1	01170RCA8	3.070%	2039	Dec	Term		NIBP	2,530,000	0	0	2,530,000
A1	01170RCA8	3.070%	2040	Jun	Term		NIBP	2,570,000	0	0	2,570,000
A1	01170RCA8	3.070%	2040	Dec	Term		NIBP	2,610,000	0	0	2,610,000
A1	01170RCA8	3.070%	2041	Jun	Term		NIBP	2,650,000	0	0	2,650,000
A1	01170RCA8	3.070%	2041	Dec	Term		NIBP	2,690,000	0	0	2,690,000
							E0911 Total	**$64,350,000**	**$0**	**$0**	**$64,350,000**
E10A1	**Mortgage Revenue Bonds, 2010 Series A**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Dated: **9/30/2010**	*AAA*	*Aaa* *AAA*
	01170RAB8	0.450%	2011	Jun	Serial			1,125,000	0	0	1,125,000
	01170RAC6	0.550%	2011	Dec	Serial			1,125,000	0	0	1,125,000
	01170RAD4	0.850%	2012	Jun	Serial			1,130,000	0	0	1,130,000
	01170RAE2	0.950%	2012	Dec	Serial			1,135,000	0	0	1,135,000
	01170RAF9	1.050%	2013	Jun	Serial			1,135,000	0	0	1,135,000
	01170RAG7	1.125%	2013	Dec	Serial			1,140,000	0	0	1,140,000
	01170RAH5	1.400%	2014	Jun	Serial			1,150,000	0	0	1,150,000
	01170RAJ1	1.500%	2014	Dec	Serial			1,160,000	0	0	1,160,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)									S and P	Moodys / Fitch
E10A1 Mortgage Revenue Bonds, 2010 Series A				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Dated: **9/30/2010**	AAA	Aaa / AAA
01170RAK8	1.800%	2015	Jun	Serial			1,165,000	0	0	1,165,000
01170RAL6	1.900%	2015	Dec	Serial			1,180,000	0	0	1,180,000
01170RAM4	2.150%	2016	Jun	Serial			1,190,000	0	0	1,190,000
01170RAN2	2.250%	2016	Dec	Serial			1,205,000	0	0	1,205,000
01170RAP7	2.450%	2017	Jun	Serial			1,220,000	0	0	1,220,000
01170RAQ5	2.500%	2017	Dec	Serial			1,235,000	0	0	1,235,000
01170RAR3	2.750%	2018	Jun	Serial			1,250,000	0	0	1,250,000
01170RAS1	2.750%	2018	Dec	Serial			1,270,000	0	0	1,270,000
01170RAT9	3.000%	2019	Jun	Serial			1,285,000	0	0	1,285,000
01170RAU6	3.000%	2019	Dec	Serial			1,305,000	0	0	1,305,000
01170RAV4	3.150%	2020	Jun	Serial			1,330,000	0	0	1,330,000
01170RAW2	3.150%	2020	Dec	Serial			1,350,000	0	0	1,350,000
01170RAX0	4.000%	2021	Jun	Term			1,360,000	0	0	1,360,000
01170RAX0	4.000%	2021	Dec	Term			1,385,000	0	0	1,385,000
01170RAX0	4.000%	2022	Jun	Term			1,415,000	0	0	1,415,000
01170RAX0	4.000%	2022	Dec	Term			1,440,000	0	0	1,440,000
01170RAX0	4.000%	2023	Jun	Term			1,470,000	0	0	1,470,000
01170RAX0	4.000%	2023	Dec	Term			1,500,000	0	0	1,500,000
01170RAX0	4.000%	2024	Jun	Term			1,530,000	0	0	1,530,000
01170RAX0	4.000%	2024	Dec	Term			1,560,000	0	0	1,560,000
01170RAX0	4.000%	2025	Jun	Term			1,590,000	0	0	1,590,000
01170RAX0	4.000%	2025	Dec	Term			1,625,000	0	0	1,625,000
01170RAX0	4.000%	2026	Jun	Term			1,655,000	0	0	1,655,000
01170RAX0	4.000%	2026	Dec	Term			1,690,000	0	0	1,690,000
01170RAX0	4.000%	2027	Jun	Term			825,000	0	0	825,000
						E10A1 Total	**$43,130,000**	**$0**	**$0**	**$43,130,000**
E10B1 Mortgage Revenue Bonds, 2010 Series B				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Dated: **9/30/2010**	AAA	Aaa / AAA
01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	0	0	375,000
01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	0	0	375,000
01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	0	0	375,000
01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	0	0	375,000
01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	0	0	380,000
01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	0	0	380,000
01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	0	0	385,000
01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	0	0	385,000
01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	0	0	390,000
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	0	0	395,000
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	0	0	395,000
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	0	0	400,000
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	0	0	405,000
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0	410,000
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0	415,000
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0	425,000
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0	430,000
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0	435,000
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0	440,000
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0	450,000
01170RBZ4	3.800%	2021	Jun	Term		Pre-Ulm	455,000	0	0	455,000
01170RBZ4	3.800%	2021	Dec	Term		Pre-Ulm	465,000	0	0	465,000
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0	310,000
01170RBZ4	3.800%	2022	Jun	Term		Pre-Ulm	160,000	0	0	160,000
01170RBZ4	3.800%	2022	Dec	Term		Pre-Ulm	480,000	0	0	480,000
01170RBZ4	3.800%	2023	Jun	Term		Pre-Ulm	155,000	0	0	155,000
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0	335,000
01170RBZ4	3.800%	2023	Dec	Term		Pre-Ulm	500,000	0	0	500,000
01170RBZ4	3.800%	2024	Jun	Term		Pre-Ulm	505,000	0	0	505,000

Mortgage Revenue Bonds (FTHB Program) — *S and P* *Moodys* *Fitch*

E10B1 Mortgage Revenue Bonds, 2010 Series B — **Exempt** Prog: **121** Yield: **3.362%** Delivery: **9/30/2010** Dated: **9/30/2010** — *AAA* *Aaa* *AAA*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	01170RBZ4	3.800%	2024	Dec	Term		Pre-Ulm	515,000	0	0	515,000
	01170RBZ4	3.800%	2025	Jun	Term		Pre-Ulm	525,000	0	0	525,000
	01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000
	01170RBJ0	4.250%	2026	Jun	Term		Pre-Ulm	545,000	0	0	545,000
	01170RBJ0	4.250%	2026	Dec	Term		Pre-Ulm	555,000	0	0	555,000
	01170RBJ0	4.250%	2027	Jun	Term		Pre-Ulm	570,000	0	0	570,000
	01170RBJ0	4.250%	2027	Dec	Term		Pre-Ulm	580,000	0	0	580,000
	01170RBJ0	4.250%	2028	Jun	Term		Pre-Ulm	595,000	0	0	595,000
	01170RBJ0	4.250%	2028	Dec	Term		Pre-Ulm	605,000	0	0	605,000
	01170RBJ0	4.250%	2029	Jun	Term		Pre-Ulm	620,000	0	0	620,000
	01170RBJ0	4.250%	2029	Dec	Term		Pre-Ulm	630,000	0	0	630,000
	01170RBJ0	4.250%	2030	Jun	Term		Pre-Ulm	645,000	0	0	645,000
	01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000
	01170RBK7	4.500%	2031	Jun	Term		Pre-Ulm	670,000	0	0	670,000
	01170RBK7	4.500%	2031	Dec	Term		Pre-Ulm	685,000	0	0	685,000
	01170RBK7	4.500%	2032	Jun	Term		Pre-Ulm	700,000	0	0	700,000
	01170RBK7	4.500%	2032	Dec	Term		Pre-Ulm	715,000	0	0	715,000
	01170RBK7	4.500%	2033	Jun	Term		Pre-Ulm	735,000	0	0	735,000
	01170RBK7	4.500%	2033	Dec	Term		Pre-Ulm	750,000	0	0	750,000
	01170RBK7	4.500%	2034	Jun	Term		Pre-Ulm	765,000	0	0	765,000
	01170RBK7	4.500%	2034	Dec	Term		Pre-Ulm	785,000	0	0	785,000
	01170RBK7	4.500%	2035	Jun	Term		Pre-Ulm	800,000	0	0	800,000
	01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000
	01170RBL5	4.625%	2036	Jun	Term		Pre-Ulm	840,000	0	0	840,000
	01170RBL5	4.625%	2036	Dec	Term		Pre-Ulm	855,000	0	0	855,000
	01170RBL5	4.625%	2037	Jun	Term		Pre-Ulm	875,000	0	0	875,000
	01170RBL5	4.625%	2037	Dec	Term		Pre-Ulm	895,000	0	0	895,000
	01170RBL5	4.625%	2038	Jun	Term		Pre-Ulm	915,000	0	0	915,000
	01170RBL5	4.625%	2038	Dec	Term		Pre-Ulm	940,000	0	0	940,000
	01170RBL5	4.625%	2039	Jun	Term		Pre-Ulm	960,000	0	0	960,000
	01170RBL5	4.625%	2039	Dec	Term		Pre-Ulm	980,000	0	0	980,000
	01170RBL5	4.625%	2040	Jun	Term		Pre-Ulm	1,005,000	0	0	1,005,000
	01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000
							E10B1 Total	**$35,680,000**	**$0**	**$0**	**$35,680,000**
							Mortgage Revenue Bonds (FTHB Program) Total	**$870,550,000**	**$37,830,000**	**$393,225,000**	**$439,495,000**

Collateralized Bonds (Veterans Mortgage Program) — *S and P* *Moodys* *Fitch*

C9911 Veterans Collateralized Bonds, 1999 First — **Exempt** Prog: **203** Yield: **6.109%** Delivery: **10/28/1999** Dated: **10/1/1999** — *AAA* *Aaa* *AAA*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A1	011832BG6	4.300%	2001	Jun	Serial			360,000	355,000	5,000	0
A2	011832AN2	4.400%	2001	Jun	Serial	AMT		480,000	475,000	5,000	0
A1	011832BH4	4.500%	2002	Jun	Serial			375,000	355,000	20,000	0
A2	011832AP7	4.600%	2002	Jun	Serial	AMT		505,000	480,000	25,000	0
A1	011832BJ0	4.700%	2003	Jun	Serial			390,000	305,000	85,000	0
A2	011832AQ5	4.800%	2003	Jun	Serial	AMT		525,000	420,000	105,000	0
A1	011832BK7	4.800%	2004	Jun	Serial			410,000	325,000	85,000	0
A2	011832AR3	4.900%	2004	Jun	Serial	AMT		550,000	435,000	115,000	0
A1	011832BL5	4.900%	2005	Jun	Serial			430,000	340,000	90,000	0
A2	011832AS1	5.000%	2005	Jun	Serial	AMT		575,000	450,000	125,000	0
A1	011832BM3	5.000%	2006	Jun	Serial			450,000	355,000	95,000	0
A2	011832AT9	5.100%	2006	Jun	Serial	AMT		605,000	475,000	130,000	0
A1	011832BN1	5.100%	2007	Jun	Serial			470,000	370,000	100,000	0
A2	011832AU6	5.200%	2007	Jun	Serial	AMT		635,000	495,000	140,000	0
A1	011832BP6	5.200%	2008	Jun	Serial			495,000	390,000	105,000	0
A2	011832AV4	5.300%	2008	Jun	Serial	AMT		665,000	525,000	140,000	0
A1	011832BQ4	5.300%	2009	Jun	Serial			520,000	410,000	110,000	0

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										S and P / Moodys / Fitch	
C9911	**Veterans Collateralized Bonds, 1999 First**				**Exempt**	Prog: **203**	Yield: **6.109%**	Delivery: **10/28/1999**	Dated: **10/1/1999**	AAA / Aaa / AAA	
A2	011832AW2	5.400%	2009	Jun	Serial	AMT		700,000	550,000	150,000	0
A1	011832BR2	5.400%	2010	Jun	Serial			545,000	425,000	120,000	0
A2	011832AX0	5.500%	2010	Jun	Serial	AMT		740,000	580,000	160,000	0
A1	011832BS0	5.500%	2011	Jun	Serial			575,000	0	125,000	450,000
A2	011832AY8	5.600%	2011	Jun	Serial	AMT		785,000	0	165,000	620,000
A1	011832BT8	5.600%	2012	Jun	Serial			610,000	0	135,000	475,000
A2	011832AZ5	5.700%	2012	Jun	Serial	AMT		830,000	0	175,000	655,000
A1	011832BU5	5.700%	2013	Jun	Serial			645,000	0	140,000	505,000
A2	011832BA9	5.800%	2013	Jun	Serial	AMT		880,000	0	190,000	690,000
A1	011832BV3	5.800%	2014	Jun	Serial			685,000	0	145,000	540,000
A2	011832BB7	5.900%	2014	Jun	Serial	AMT		930,000	0	195,000	735,000
A1	011832BW1	5.900%	2015	Jun	Serial			725,000	0	155,000	570,000
A2	011832BC5	6.000%	2015	Jun	Serial	AMT		985,000	0	215,000	770,000
A1	011832BX9	6.000%	2016	Jun	Sinker			765,000	0	160,000	605,000
A1	011832BX9	6.000%	2017	Jun	Sinker			810,000	0	170,000	640,000
A1	011832BX9	6.000%	2018	Jun	Sinker			855,000	0	180,000	675,000
A1	011832BX9	6.000%	2019	Jun	Sinker			905,000	0	195,000	710,000
A1	011832BX9	6.000%	2020	Jun	Sinker			955,000	0	205,000	750,000
A1	011832BX9	6.000%	2021	Jun	Term			1,020,000	0	215,000	805,000
A2	011832BD3	6.150%	2021	Jun	Term	AMT		7,290,000	0	7,290,000	0
A1	011832BY7	6.100%	2022	Jun	Sinker			1,080,000	0	235,000	845,000
A1	011832BY7	6.100%	2023	Jun	Sinker			1,140,000	0	245,000	895,000
A1	011832BY7	6.100%	2024	Jun	Sinker			1,210,000	0	260,000	950,000
A1	011832BY7	6.100%	2025	Jun	Sinker			1,280,000	0	270,000	1,010,000
A1	011832BY7	6.100%	2026	Jun	Sinker			1,355,000	0	290,000	1,065,000
A1	011832BY7	6.100%	2027	Jun	Sinker			1,430,000	0	300,000	1,130,000
A1	011832BY7	6.100%	2028	Jun	Sinker			1,515,000	0	320,000	1,195,000
A1	011832BY7	6.100%	2029	Jun	Sinker			1,605,000	0	340,000	1,265,000
A1	011832BY7	6.100%	2030	Jun	Term			1,700,000	0	360,000	1,340,000
A1	011832BZ4	6.150%	2031	Jun	Sinker			1,805,000	0	1,080,000	725,000
A2	011832BE1	6.200%	2031	Jun	Term	AMT		19,575,000	0	19,575,000	0
A1	011832BZ4	6.150%	2032	Jun	Sinker			1,910,000	0	1,140,000	770,000
A1	011832BZ4	6.150%	2033	Jun	Sinker			2,030,000	0	1,210,000	820,000
A1	011832BZ4	6.150%	2034	Jun	Sinker			2,155,000	0	1,290,000	865,000
A1	011832BZ4	6.150%	2035	Jun	Sinker			2,285,000	0	1,365,000	920,000
A1	011832BZ4	6.150%	2036	Jun	Sinker			2,420,000	0	1,445,000	975,000
A1	011832BZ4	6.150%	2037	Jun	Sinker			2,570,000	0	1,535,000	1,035,000
A1	011832BZ4	6.150%	2038	Jun	Sinker			2,725,000	0	1,630,000	1,095,000
A1	011832BZ4	6.150%	2039	Jun	Term			2,885,000	0	1,725,000	1,160,000
A2	011832BF8	6.250%	2039	Jun	Term	AMT		26,650,000	0	26,650,000	0
							C9911 Total	**$110,000,000**	**$8,515,000**	**$73,230,000**	**$28,255,000**
C0011	**Veterans Collateralized Bonds, 2000 First**				**Exempt**	Prog: **204**	Yield: **6.319%**	Delivery: **6/14/2000**	Dated: **6/1/2000**	AAA / Aaa / AAA	
A1	011832GH9	4.750%	2001	Jun	Serial			430,000	430,000	0	0
A2	011832HY1	4.850%	2001	Jun	Serial	AMT		100,000	100,000	0	0
A1	011832GJ5	5.100%	2002	Jun	Serial			450,000	450,000	0	0
A2	011832HZ8	5.200%	2002	Jun	Serial	AMT		110,000	110,000	0	0
A1	011832GK2	5.250%	2003	Jun	Serial			470,000	435,000	35,000	0
A2	011832JA1	5.375%	2003	Jun	Serial	AMT		110,000	100,000	10,000	0
A1	011832GL0	5.375%	2004	Jun	Serial			490,000	375,000	115,000	0
A2	011832JB9	5.500%	2004	Jun	Serial	AMT		120,000	90,000	30,000	0
A1	011832GM8	5.450%	2005	Jun	Serial			520,000	395,000	125,000	0
A2	011832JC7	5.550%	2005	Jun	Serial	AMT		120,000	90,000	30,000	0
A1	011832GN6	5.500%	2006	Jun	Serial			540,000	355,000	185,000	0
A2	011832JD5	5.625%	2006	Jun	Serial	AMT		130,000	85,000	45,000	0
A1	011832GP1	5.550%	2007	Jun	Serial			570,000	305,000	265,000	0
A2	011832JE3	5.700%	2007	Jun	Serial	AMT		140,000	75,000	65,000	0

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)									S and P	Moodys	Fitch
C0011	**Veterans Collateralized Bonds, 2000 First**				**Exempt**	Prog: **204**	Yield: **6.319%**	Delivery: **6/14/2000**	Dated: **6/1/2000**	AAA	Aaa AAA
A1	011832GQ9	5.625%	2008	Jun	Serial			600,000	325,000	275,000	0
A2	011832JF0	5.750%	2008	Jun	Serial	AMT		140,000	75,000	65,000	0
A1	011832GR7	5.700%	2009	Jun	Serial			630,000	320,000	310,000	0
A2	011832JG8	5.800%	2009	Jun	Serial	AMT		150,000	75,000	75,000	0
A1	011832GS5	5.750%	2010	Jun	Serial			660,000	340,000	320,000	0
A2	011832JH6	5.875%	2010	Jun	Serial	AMT		160,000	85,000	75,000	0
A1	011832GT3	5.800%	2011	Jun	Serial			700,000	0	350,000	350,000
A2	011832JL7	6.000%	2011	Jun	Sinker	AMT		170,000	0	80,000	90,000
A1	011832GU0	5.875%	2012	Jun	Serial			740,000	0	365,000	375,000
A2	011832JL7	6.000%	2012	Jun	Sinker	AMT		180,000	0	90,000	90,000
A1	011832GX4	6.000%	2013	Jun	Sinker			780,000	0	385,000	395,000
A2	011832JL7	6.000%	2013	Jun	Term	AMT		190,000	0	95,000	95,000
A1	011832GX4	6.000%	2014	Jun	Sinker			830,000	0	410,000	420,000
A2	011832JT0	6.250%	2014	Jun	Sinker	AMT		200,000	0	95,000	105,000
A1	011832GX4	6.000%	2015	Jun	Term			880,000	0	435,000	445,000
A2	011832JT0	6.250%	2015	Jun	Sinker	AMT		210,000	0	100,000	110,000
A1	011832HC9	6.250%	2016	Jun	Sinker			930,000	0	455,000	475,000
A2	011832JT0	6.250%	2016	Jun	Sinker	AMT		220,000	0	105,000	115,000
A1	011832HC9	6.250%	2017	Jun	Sinker			990,000	0	485,000	505,000
A2	011832JT0	6.250%	2017	Jun	Sinker	AMT		240,000	0	120,000	120,000
A1	011832HC9	6.250%	2018	Jun	Sinker			1,040,000	0	510,000	530,000
A2	011832JT0	6.250%	2018	Jun	Sinker	AMT		250,000	0	125,000	125,000
A1	011832HC9	6.250%	2019	Jun	Sinker			1,100,000	0	550,000	550,000
A2	011832JT0	6.250%	2019	Jun	Sinker	AMT		260,000	0	130,000	130,000
A1	011832HC9	6.250%	2020	Jun	Term			1,170,000	0	575,000	595,000
A2	011832JT0	6.250%	2020	Jun	Term	AMT		280,000	0	135,000	145,000
A1	011832HE5	6.125%	2021	Jun	Sinker			1,240,000	0	610,000	630,000
A1	011832HE5	6.125%	2022	Jun	Term			1,310,000	0	645,000	665,000
A1	011832HQ8	6.400%	2023	Jun	Sinker			1,390,000	0	1,130,000	260,000
A1	011832HQ8	6.400%	2024	Jun	Sinker			1,480,000	0	1,205,000	275,000
A1	011832HQ8	6.400%	2025	Jun	Sinker			1,560,000	0	1,265,000	295,000
A2	011832JY9	6.400%	2025	Jun	Term	AMT		1,660,000	0	1,660,000	0
A1	011832HQ8	6.400%	2026	Jun	Sinker			1,660,000	0	1,350,000	310,000
A1	011832HQ8	6.400%	2027	Jun	Sinker			1,760,000	0	1,430,000	330,000
A1	011832HQ8	6.400%	2028	Jun	Sinker			1,860,000	0	1,510,000	350,000
A1	011832HQ8	6.400%	2029	Jun	Sinker			1,970,000	0	1,600,000	370,000
A1	011832HQ8	6.400%	2030	Jun	Sinker			2,090,000	0	1,700,000	390,000
A1	011832HQ8	6.400%	2031	Jun	Sinker			2,220,000	0	1,805,000	415,000
A1	011832HQ8	6.400%	2032	Jun	Term			2,350,000	0	1,905,000	445,000
A2	011832KF8	6.450%	2032	Jun	Term	AMT		3,330,000	0	3,330,000	0
A1	011832HT2	6.250%	2033	Jun	Sinker			2,500,000	0	1,230,000	1,270,000
A1	011832HT2	6.250%	2034	Jun	Sinker			2,650,000	0	1,310,000	1,340,000
A1	011832HT2	6.250%	2035	Jun	Term			2,820,000	0	1,385,000	1,435,000
A1	011832HX3	6.450%	2039	Jun	Term			13,095,000	0	13,095,000	0
A2	011832KN1	6.500%	2039	Jun	Term	AMT		5,055,000	0	5,055,000	0
							C0011 Total	**$70,000,000**	**$4,615,000**	**$50,840,000**	**$14,545,000**
C0211	**Veterans Collateralized Bonds, 2002 First**				**Exempt**	Prog: **205**	Yield: **5.466%**	Delivery: **4/4/2002**	Dated: **4/1/2002**	AAA	Aaa AAA
	011832PD8	2.650%	2003	Dec	Serial	AMT		725,000	515,000	210,000	0
	011832PE6	3.400%	2004	Dec	Serial	AMT		740,000	525,000	215,000	0
	011832PF3	3.850%	2005	Dec	Serial	AMT		760,000	460,000	300,000	0
	011832PG1	4.150%	2006	Dec	Serial	AMT		785,000	425,000	360,000	0
	011832PH9	4.450%	2007	Dec	Serial	AMT		810,000	445,000	365,000	0
	011832PJ5	4.600%	2008	Dec	Serial	AMT		845,000	450,000	395,000	0
	011832PK2	4.750%	2009	Dec	Serial	AMT		880,000	465,000	415,000	0
	011832PL0	4.850%	2010	Dec	Serial	AMT		915,000	0	435,000	480,000
	011832PM8	4.950%	2011	Dec	Serial	AMT		955,000	0	455,000	500,000

Collateralized Bonds (Veterans Mortgage Program)

S and P / *Moodys* / *Fitch*

C0211 Veterans Collateralized Bonds, 2002 First — **Exempt** — Prog: **205** — Yield: **5.466%** — Delivery: **4/4/2002** — Dated: **4/1/2002** — *AAA* *Aaa* *AAA*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	011832PN6	5.000%	2012	Dec	Serial	AMT		995,000	0	470,000	525,000
	011832PP1	5.100%	2013	Dec	Serial	AMT		1,040,000	0	490,000	550,000
	011832PQ9	5.200%	2014	Dec	Serial	AMT		1,090,000	0	515,000	575,000
	011832PR7	5.300%	2015	Dec	Serial	AMT		1,150,000	0	545,000	605,000
	011832PS5	5.500%	2016	Dec	Sinker	AMT		1,210,000	0	575,000	635,000
	011832PS5	5.500%	2017	Dec	Term	AMT		1,275,000	0	610,000	665,000
	011832PT3	5.550%	2018	Dec	Sinker	AMT		1,340,000	0	635,000	705,000
	011832PT3	5.550%	2019	Dec	Sinker	AMT		1,415,000	0	675,000	740,000
	011832PT3	5.550%	2020	Dec	Sinker	AMT		1,485,000	0	705,000	780,000
	011832PT3	5.550%	2021	Dec	Sinker	AMT		1,565,000	0	735,000	830,000
	011832PT3	5.550%	2022	Dec	Sinker	AMT		1,650,000	0	785,000	865,000
	011832PT3	5.550%	2023	Dec	Term	AMT		1,735,000	0	825,000	910,000
	011832PU0	5.600%	2024	Dec	Sinker	AMT		1,830,000	0	1,410,000	420,000
	011832PU0	5.600%	2025	Dec	Sinker	AMT		1,930,000	0	1,485,000	445,000
	011832PU0	5.600%	2026	Dec	Sinker	AMT		2,035,000	0	1,570,000	465,000
	011832PU0	5.600%	2027	Dec	Sinker	AMT		2,145,000	0	1,655,000	490,000
	011832PU0	5.600%	2028	Dec	Term	AMT		2,265,000	0	1,740,000	525,000
	011832PV8	5.650%	2034	Dec	Term	AMT		16,430,000	0	16,430,000	0
							C0211 Total	**$50,000,000**	**$3,285,000**	**$35,005,000**	**$11,710,000**

C0511 Veterans Collateralized Bonds, 2005 First & Second — **Exempt** — Prog: **206** — Yield: **4.215%** — Delivery: **12/29/2005** — Dated: **12/29/2005** — *AAA/SP-1+* *Aaa/MIG1* *AAA/F1+*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
11	011832H62	4.800%	2006	Dec	Sinker	AMT		310,000	310,000	0	0
12	011832H70	3.430%	2006	Dec	Note	AMT		145,000,000	145,000,000	0	0
11	011832H62	4.800%	2007	Dec	Sinker	AMT		270,000	270,000	0	0
11	011832H62	4.800%	2008	Dec	Sinker	AMT		280,000	280,000	0	0
11	011832H62	4.800%	2009	Dec	Sinker	AMT		290,000	290,000	0	0
11	011832H62	4.800%	2010	Dec	Sinker	AMT		300,000	0	100,000	200,000
11	011832H62	4.800%	2011	Dec	Sinker	AMT		310,000	0	100,000	210,000
11	011832H62	4.800%	2012	Dec	Sinker	AMT		320,000	0	105,000	215,000
11	011832H62	4.800%	2013	Dec	Sinker	AMT		335,000	0	110,000	225,000
11	011832H62	4.800%	2014	Dec	Sinker	AMT		350,000	0	115,000	235,000
11	011832H62	4.800%	2015	Dec	Sinker	AMT		360,000	0	120,000	240,000
11	011832H62	4.800%	2016	Dec	Sinker	AMT		375,000	0	120,000	255,000
11	011832H62	4.800%	2017	Dec	Sinker	AMT		395,000	0	130,000	265,000
11	011832H62	4.800%	2018	Dec	Sinker	AMT		410,000	0	135,000	275,000
11	011832H62	4.800%	2019	Dec	Sinker	AMT		430,000	0	140,000	290,000
11	011832H62	4.800%	2020	Dec	Sinker	AMT		445,000	0	145,000	300,000
11	011832H62	4.800%	2021	Dec	Sinker	AMT		465,000	0	150,000	315,000
11	011832H62	4.800%	2022	Dec	Sinker	AMT		485,000	0	160,000	325,000
11	011832H62	4.800%	2023	Dec	Sinker	AMT		510,000	0	165,000	345,000
11	011832H62	4.800%	2024	Dec	Sinker	AMT		535,000	0	175,000	360,000
11	011832H62	4.800%	2025	Dec	Sinker	AMT		560,000	0	180,000	380,000
11	011832H62	4.800%	2026	Dec	Sinker	AMT		585,000	0	190,000	395,000
11	011832H62	4.800%	2027	Dec	Sinker	AMT		610,000	0	195,000	415,000
11	011832H62	4.800%	2028	Dec	Sinker	AMT		640,000	0	210,000	430,000
11	011832H62	4.800%	2029	Dec	Sinker	AMT		670,000	0	220,000	450,000
11	011832H62	4.800%	2030	Dec	Sinker	AMT		705,000	0	230,000	475,000
11	011832H62	4.800%	2031	Dec	Sinker	AMT		735,000	0	240,000	495,000
11	011832H62	4.800%	2032	Dec	Sinker	AMT		770,000	0	250,000	520,000
11	011832H62	4.800%	2033	Dec	Sinker	AMT		810,000	0	265,000	545,000
11	011832H62	4.800%	2034	Dec	Sinker	AMT		850,000	0	275,000	575,000
11	011832H62	4.800%	2035	Dec	Term	AMT		890,000	0	285,000	605,000
							C0511 Total	**$160,000,000**	**$146,150,000**	**$4,510,000**	**$9,340,000**

C0611 Veterans Collateralized Bonds, 2006 First — **Exempt** — Prog: **207** — Yield: **4.700%** — Delivery: **9/19/2006** — Dated: **9/19/2006** — *AAA* *Aaa* *AAA*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	011832Q39	3.750%	2008	Jun	Serial	AMT		1,590,000	1,590,000	0	0
A2	011832Q47	3.750%	2008	Dec	Serial	AMT		1,620,000	1,620,000	0	0

Collateralized Bonds (Veterans Mortgage Program)

S and P: AAA | Moodys: Aaa | Fitch: AAA

C0611 Veterans Collateralized Bonds, 2006 First — **Exempt** — Prog: **207** — Yield: **4.700%** — Delivery: **9/19/2006** — Dated: **9/19/2006**

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	011832Q54	3.875%	2009	Jun	Serial	AMT		1,650,000	1,650,000	0	0
A2	011832Q62	3.875%	2009	Dec	Serial	AMT		1,680,000	1,680,000	0	0
A2	011832Q70	4.000%	2010	Jun	Serial	AMT		1,710,000	1,710,000	0	0
A2	011832Q88	4.000%	2010	Dec	Serial	AMT		1,745,000	0	0	1,745,000
A2	011832Q96	4.050%	2011	Jun	Serial	AMT		1,780,000	0	5,000	1,775,000
A2	011832R20	4.050%	2011	Dec	Serial	AMT		1,820,000	0	5,000	1,815,000
A2	011832R38	4.100%	2012	Jun	Serial	AMT		1,855,000	0	10,000	1,845,000
A2	011832R46	4.100%	2012	Dec	Serial	AMT		1,890,000	0	10,000	1,880,000
A2	011832R53	4.150%	2013	Jun	Serial	AMT		1,930,000	0	10,000	1,920,000
A1	011832P30	4.000%	2013	Dec	Serial			1,825,000	0	0	1,825,000
A1	011832P48	4.050%	2014	Jun	Serial			1,860,000	0	10,000	1,850,000
A1	011832P55	4.050%	2014	Dec	Serial			1,900,000	0	10,000	1,890,000
A1	011832P63	4.100%	2015	Jun	Serial			1,950,000	0	10,000	1,940,000
A1	011832P71	4.100%	2015	Dec	Serial			1,990,000	0	10,000	1,980,000
A1	011832P89	4.150%	2016	Jun	Serial			2,035,000	0	10,000	2,025,000
A1	011832P97	4.150%	2016	Dec	Serial			2,080,000	0	10,000	2,070,000
A1	011832Q21	4.200%	2017	Jun	Serial			2,130,000	0	10,000	2,120,000
A2	011832R61	4.450%	2017	Dec	Serial	AMT		2,295,000	0	10,000	2,285,000
A2	011832R79	4.500%	2018	Jun	Serial	AMT		2,345,000	0	10,000	2,335,000
A2	011832R87	4.500%	2018	Dec	Serial	AMT		2,400,000	0	10,000	2,390,000
A2	011832R95	4.550%	2019	Jun	Sinker	AMT		2,455,000	0	10,000	2,445,000
A2	011832R95	4.550%	2019	Dec	Sinker	AMT		2,510,000	0	10,000	2,500,000
A2	011832R95	4.550%	2020	Jun	Sinker	AMT		2,565,000	0	10,000	2,555,000
A2	011832R95	4.550%	2020	Dec	Term	AMT		2,625,000	0	10,000	2,615,000
A2	011832S29	4.600%	2021	Jun	Sinker	AMT		2,685,000	0	10,000	2,675,000
A2	011832S29	4.600%	2021	Dec	Sinker	AMT		2,745,000	0	10,000	2,735,000
A2	011832S29	4.600%	2022	Jun	Sinker	AMT		2,810,000	0	10,000	2,800,000
A2	011832S29	4.600%	2022	Dec	Term	AMT		2,875,000	0	10,000	2,865,000
A2	011832S37	4.650%	2023	Jun	Sinker	AMT		2,940,000	0	10,000	2,930,000
A2	011832S37	4.650%	2023	Dec	Sinker	AMT		3,010,000	0	10,000	3,000,000
A2	011832S37	4.650%	2024	Jun	Sinker	AMT		3,080,000	0	15,000	3,065,000
A2	011832S37	4.650%	2024	Dec	Term	AMT		3,150,000	0	15,000	3,135,000
A2	011832S45	4.750%	2025	Jun	Sinker	AMT		3,225,000	0	15,000	3,210,000
A2	011832S45	4.750%	2025	Dec	Sinker	AMT		3,300,000	0	15,000	3,285,000
A2	011832S45	4.750%	2026	Jun	Sinker	AMT		3,375,000	0	15,000	3,360,000
A2	011832S45	4.750%	2026	Dec	Term	AMT		3,460,000	0	15,000	3,445,000
A2	011832S52	4.800%	2027	Jun	Sinker	AMT		3,540,000	0	15,000	3,525,000
A2	011832S52	4.800%	2027	Dec	Sinker	AMT		3,625,000	0	15,000	3,610,000
A2	011832S52	4.800%	2028	Jun	Sinker	AMT		3,710,000	0	15,000	3,695,000
A2	011832S52	4.800%	2028	Dec	Sinker	AMT		3,800,000	0	15,000	3,785,000
A2	011832S52	4.800%	2029	Jun	Sinker	AMT		3,890,000	0	15,000	3,875,000
A2	011832S52	4.800%	2029	Dec	Term	AMT		3,985,000	0	15,000	3,970,000
A2	011832S60	4.850%	2030	Jun	Sinker	AMT		4,080,000	0	15,000	4,065,000
A2	011832S60	4.850%	2030	Dec	Sinker	AMT		4,180,000	0	15,000	4,165,000
A2	011832S60	4.850%	2031	Jun	Sinker	AMT		4,280,000	0	20,000	4,260,000
A2	011832S60	4.850%	2031	Dec	Sinker	AMT		4,385,000	0	20,000	4,365,000
A2	011832S60	4.850%	2032	Jun	Sinker	AMT		4,490,000	0	20,000	4,470,000
A2	011832S60	4.850%	2032	Dec	Term	AMT		4,600,000	0	20,000	4,580,000
A2	011832S78	4.750%	2033	Jun	Sinker	AMT		4,710,000	0	20,000	4,690,000
A2	011832S78	4.750%	2033	Dec	Sinker	AMT		4,825,000	0	20,000	4,805,000
A2	011832S78	4.750%	2034	Jun	Sinker	AMT		4,940,000	0	20,000	4,920,000
A2	011832S78	4.750%	2034	Dec	Term	AMT		5,055,000	0	20,000	5,035,000
A2	011832S86	4.900%	2035	Jun	Sinker	AMT		5,175,000	0	20,000	5,155,000
A2	011832S86	4.900%	2035	Dec	Sinker	AMT		5,305,000	0	20,000	5,285,000
A2	011832S86	4.900%	2036	Jun	Sinker	AMT		5,430,000	0	20,000	5,410,000
A2	011832S86	4.900%	2036	Dec	Sinker	AMT		5,565,000	0	25,000	5,540,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)									S and P	Moodys	Fitch
C0611	**Veterans Collateralized Bonds, 2006 First**				**Exempt**	Prog: **207**	Yield: **4.700%**	Delivery: **9/19/2006**	Dated: **9/19/2006**	AAA	Aaa AAA
A2	011832S86	4.900%	2037	Jun	Sinker	AMT		5,700,000	0	25,000	5,675,000
A2	011832S86	4.900%	2037	Dec	Term	AMT		5,840,000	0	25,000	5,815,000
							C0611 Total	**$190,000,000**	**$8,250,000**	**$745,000**	**$181,005,000**
C0711	**Veterans Collateralized Bonds, 2007 & 2008 First**				**Exempt**	Prog: **208**	Yield: **5.023%**	Delivery: **12/18/2007**	Dated: **12/18/2007**	AAA	Aaa AAA
A1	0118323Z3	3.250%	2009	Jun	Serial			1,310,000	1,310,000	0	0
A1	0118324A7	3.300%	2010	Jun	Serial			1,355,000	1,355,000	0	0
A1	0118324B5	3.400%	2011	Jun	Serial			1,405,000	0	15,000	1,390,000
A1	0118324C3	3.450%	2012	Jun	Serial			1,455,000	0	15,000	1,440,000
A1	0118324D1	3.500%	2013	Jun	Serial			1,510,000	0	15,000	1,495,000
A1	0118324E9	3.625%	2014	Jun	Serial			1,565,000	0	15,000	1,550,000
A1	0118324F6	3.750%	2015	Jun	Serial			1,625,000	0	15,000	1,610,000
A1	0118324G4	3.875%	2016	Jun	Serial			1,685,000	0	15,000	1,670,000
A1	0118324H2	4.000%	2017	Jun	Serial			1,750,000	0	15,000	1,735,000
A2	0118324N9	4.900%	2018	Jun	Sinker	AMT		1,245,000	0	10,000	1,235,000
A2	0118324N9	4.900%	2019	Jun	Sinker	AMT		1,305,000	0	15,000	1,290,000
A2	0118324N9	4.900%	2020	Jun	Sinker	AMT		1,365,000	0	15,000	1,350,000
A2	0118324N9	4.900%	2021	Jun	Sinker	AMT		1,435,000	0	15,000	1,420,000
A2	0118324N9	4.900%	2022	Jun	Term	AMT		1,505,000	0	15,000	1,490,000
A2	0118324T6	5.125%	2023	Jun	Sinker	AMT		1,565,000	0	15,000	1,550,000
A2	0118324T6	5.125%	2024	Jun	Sinker	AMT		1,645,000	0	15,000	1,630,000
A2	0118324T6	5.125%	2025	Jun	Sinker	AMT		1,730,000	0	15,000	1,715,000
A2	0118324T6	5.125%	2026	Jun	Sinker	AMT		1,825,000	0	20,000	1,805,000
A2	0118324T6	5.125%	2027	Jun	Term	AMT		1,920,000	0	20,000	1,900,000
A2	0118324Z2	5.200%	2028	Jun	Sinker	AMT		2,000,000	0	20,000	1,980,000
A2	0118324Z2	5.200%	2029	Jun	Sinker	AMT		2,105,000	0	20,000	2,085,000
A2	0118324Z2	5.200%	2030	Jun	Sinker	AMT		2,215,000	0	20,000	2,195,000
A2	0118324Z2	5.200%	2031	Jun	Sinker	AMT		2,330,000	0	25,000	2,305,000
A2	0118324Z2	5.200%	2032	Jun	Sinker	AMT		2,455,000	0	25,000	2,430,000
A2	0118324Z2	5.200%	2033	Jun	Term	AMT		2,580,000	0	25,000	2,555,000
08	0118325E8	5.250%	2034	Jun	Sinker	AMT		2,700,000	0	25,000	2,675,000
08	0118325E8	5.250%	2035	Jun	Sinker	AMT		2,845,000	0	30,000	2,815,000
08	0118325E8	5.250%	2036	Jun	Sinker	AMT		2,990,000	0	30,000	2,960,000
08	0118325E8	5.250%	2037	Jun	Sinker	AMT		3,150,000	0	30,000	3,120,000
08	0118325E8	5.250%	2038	Jun	Term	AMT		3,315,000	0	30,000	3,285,000
							C0711 Total	**$57,885,000**	**$2,665,000**	**$540,000**	**$54,680,000**
							Collateralized Bonds (Veterans Mortgage Program) Total	**$637,885,000**	**$173,480,000**	**$164,870,000**	**$299,535,000**
Housing Development Bonds (Multifamily Program)									S and P	Moodys	Fitch
HD02A	**Housing Development Bonds, 2002 Series A**				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	AA	Aaa AAA
	011832PZ9	1.800%	2003	Jun	Serial	AMT		65,000	65,000	0	0
	011832QA3	1.900%	2003	Dec	Serial	AMT		65,000	65,000	0	0
	011832QB1	2.200%	2004	Jun	Serial	AMT		70,000	70,000	0	0
	011832QC9	2.300%	2004	Dec	Serial	AMT		65,000	65,000	0	0
	011832QD7	2.650%	2005	Jun	Serial	AMT		65,000	65,000	0	0
	011832QE5	2.650%	2005	Dec	Serial	AMT		70,000	70,000	0	0
	011832QF2	3.000%	2006	Jun	Serial	AMT		70,000	70,000	0	0
	011832QG0	3.000%	2006	Dec	Serial	AMT		70,000	70,000	0	0
	011832QH8	3.350%	2007	Jun	Serial	AMT		70,000	70,000	0	0
	011832QJ4	3.350%	2007	Dec	Serial	AMT		75,000	75,000	0	0
	011832QK1	3.650%	2008	Jun	Serial	AMT		75,000	75,000	0	0
	011832QL9	3.650%	2008	Dec	Serial	AMT		75,000	75,000	0	0
	011832QM7	3.850%	2009	Jun	Serial	AMT		80,000	80,000	0	0
	011832QN5	3.850%	2009	Dec	Serial	AMT		80,000	80,000	0	0
	011832QP0	4.050%	2010	Jun	Serial	AMT		80,000	80,000	0	0
	011832QQ8	4.050%	2010	Dec	Serial	AMT		80,000	0	0	80,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption			Outstanding Amount
Housing Development Bonds (Multifamily Program)									*S and P*		*Moodys*	*Fitch*
HD02A Housing Development Bonds, 2002 Series A				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AA*		*Aaa*	*AAA*
011832QR6	4.150%	2011	Jun	Serial	AMT		85,000	0	0			85,000
011832QS4	4.150%	2011	Dec	Serial	AMT		85,000	0	0			85,000
011832QT2	4.250%	2012	Jun	Serial	AMT		90,000	0	0			90,000
011832QU9	4.250%	2012	Dec	Serial	AMT		90,000	0	0			90,000
011832SS2	5.200%	2013	Jun	Sinker	AMT		60,000	0	5,000			55,000
011832QV7	5.200%	2013	Jun	Sinker	AMT		30,000	0	0			30,000
011832SS2	5.200%	2013	Dec	Sinker	AMT		60,000	0	5,000			55,000
011832QV7	5.200%	2013	Dec	Sinker	AMT		35,000	0	0			35,000
011832SS2	5.200%	2014	Jun	Sinker	AMT		60,000	0	5,000			55,000
011832QV7	5.200%	2014	Jun	Sinker	AMT		35,000	0	0			35,000
011832SS2	5.200%	2014	Dec	Sinker	AMT		65,000	0	5,000			60,000
011832QV7	5.200%	2014	Dec	Sinker	AMT		35,000	0	0			35,000
011832QV7	5.200%	2015	Jun	Sinker	AMT		35,000	0	0			35,000
011832SS2	5.200%	2015	Jun	Sinker	AMT		70,000	0	5,000			65,000
011832QV7	5.200%	2015	Dec	Sinker	AMT		35,000	0	0			35,000
011832SS2	5.200%	2015	Dec	Sinker	AMT		70,000	0	5,000			65,000
011832SS2	5.200%	2016	Jun	Sinker	AMT		70,000	0	5,000			65,000
011832QV7	5.200%	2016	Jun	Sinker	AMT		35,000	0	0			35,000
011832QV7	5.200%	2016	Dec	Sinker	AMT		40,000	0	0			40,000
011832SS2	5.200%	2016	Dec	Sinker	AMT		70,000	0	5,000			65,000
011832QV7	5.200%	2017	Jun	Sinker	AMT		40,000	0	0			40,000
011832SS2	5.200%	2017	Jun	Sinker	AMT		75,000	0	5,000			70,000
011832QV7	5.200%	2017	Dec	Sinker	AMT		40,000	0	0			40,000
011832SS2	5.200%	2017	Dec	Sinker	AMT		75,000	0	5,000			70,000
011832SS2	5.200%	2018	Jun	Sinker	AMT		80,000	0	5,000			75,000
011832QV7	5.200%	2018	Jun	Sinker	AMT		40,000	0	0			40,000
011832QV7	5.200%	2018	Dec	Sinker	AMT		40,000	0	0			40,000
011832SS2	5.200%	2018	Dec	Sinker	AMT		80,000	0	5,000			75,000
011832QV7	5.200%	2019	Jun	Sinker	AMT		45,000	0	5,000			40,000
011832SS2	5.200%	2019	Jun	Sinker	AMT		85,000	0	5,000			80,000
011832SS2	5.200%	2019	Dec	Sinker	AMT		80,000	0	5,000			75,000
011832QV7	5.200%	2019	Dec	Sinker	AMT		45,000	0	5,000			40,000
011832QV7	5.200%	2020	Jun	Sinker	AMT		50,000	0	5,000			45,000
011832SS2	5.200%	2020	Jun	Sinker	AMT		85,000	0	5,000			80,000
011832SS2	5.200%	2020	Dec	Sinker	AMT		85,000	0	5,000			80,000
011832QV7	5.200%	2020	Dec	Sinker	AMT		50,000	0	5,000			45,000
011832SS2	5.200%	2021	Jun	Sinker	AMT		90,000	0	5,000			85,000
011832QV7	5.200%	2021	Jun	Sinker	AMT		50,000	0	5,000			45,000
011832SS2	5.200%	2021	Dec	Sinker	AMT		90,000	0	5,000			85,000
011832QV7	5.200%	2021	Dec	Sinker	AMT		50,000	0	5,000			45,000
011832QV7	5.200%	2022	Jun	Sinker	AMT		55,000	0	5,000			50,000
011832SS2	5.200%	2022	Jun	Term	AMT		95,000	0	5,000			90,000
011832QV7	5.200%	2022	Dec	Term	AMT		150,000	0	5,000			145,000
011832ST0	5.300%	2033	Jun	Term	AMT		1,065,000	0	1,065,000			0
011832QW5	5.300%	2033	Dec	Term	AMT		3,490,000	0	3,490,000			0
						HD02A Total	**$8,440,000**	**$1,075,000**	**$4,690,000**			**$2,675,000**
HD02B Housing Development Bonds, 2002 Series B				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AA*		*Aaa*	*AAA*
011832QX3	1.600%	2003	Jun	Serial			155,000	155,000	0			0
011832QY1	1.750%	2003	Dec	Serial			145,000	145,000	0			0
011832QZ8	2.000%	2004	Jun	Serial			150,000	150,000	0			0
011832RA2	2.150%	2004	Dec	Serial			150,000	150,000	0			0
011832RB0	2.450%	2005	Jun	Serial			160,000	160,000	0			0
011832RC8	2.450%	2005	Dec	Serial			150,000	150,000	0			0
011832RD6	2.850%	2006	Jun	Serial			155,000	155,000	0			0
011832RE4	2.850%	2006	Dec	Serial			165,000	165,000	0			0
011832RF1	3.250%	2007	Jun	Serial			160,000	160,000	0			0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									S and P / Moodys	Fitch
HD02B Housing Development Bonds, 2002 Series B				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	AA / Aaa	AAA
011832RG9	3.250%	2007	Dec	Serial			165,000	165,000	0	0
011832RH7	3.550%	2008	Jun	Serial			175,000	175,000	0	0
011832RJ3	3.550%	2008	Dec	Serial			170,000	170,000	0	0
011832RK0	3.750%	2009	Jun	Serial			175,000	175,000	0	0
011832RL8	3.750%	2009	Dec	Serial			175,000	175,000	0	0
011832RM6	3.950%	2010	Jun	Serial			185,000	185,000	0	0
011832RN4	3.950%	2010	Dec	Serial			185,000	0	0	185,000
011832RP9	4.050%	2011	Jun	Serial			190,000	0	0	190,000
011832RQ7	4.050%	2011	Dec	Serial			190,000	0	0	190,000
011832RR5	4.150%	2012	Jun	Serial			200,000	0	0	200,000
011832RS3	4.150%	2012	Dec	Serial			205,000	0	0	205,000
011832RT1	5.150%	2013	Jun	Sinker			200,000	0	0	200,000
011832RT1	5.150%	2013	Dec	Sinker			215,000	0	0	215,000
011832RT1	5.150%	2014	Jun	Sinker			220,000	0	0	220,000
011832RT1	5.150%	2014	Dec	Sinker			220,000	0	0	220,000
011832RT1	5.150%	2015	Jun	Sinker			230,000	0	0	230,000
011832RT1	5.150%	2015	Dec	Sinker			235,000	0	0	235,000
011832RT1	5.150%	2016	Jun	Sinker			240,000	0	0	240,000
011832RT1	5.150%	2016	Dec	Sinker			245,000	0	0	245,000
011832RT1	5.150%	2017	Jun	Sinker			255,000	0	0	255,000
011832RT1	5.150%	2017	Dec	Sinker			255,000	0	0	255,000
011832RT1	5.150%	2018	Jun	Sinker			265,000	0	0	265,000
011832RT1	5.150%	2018	Dec	Sinker			270,000	0	0	270,000
011832RT1	5.150%	2019	Jun	Sinker			285,000	0	0	285,000
011832SU7	5.150%	2019	Dec	Sinker			95,000	0	0	95,000
011832RT1	5.150%	2019	Dec	Sinker			190,000	0	0	190,000
011832SU7	5.150%	2020	Jun	Sinker			100,000	0	0	100,000
011832RT1	5.150%	2020	Jun	Sinker			195,000	0	0	195,000
011832RT1	5.150%	2020	Dec	Sinker			195,000	0	0	195,000
011832SU7	5.150%	2020	Dec	Sinker			100,000	0	0	100,000
011832RT1	5.150%	2021	Jun	Sinker			215,000	0	0	215,000
011832SU7	5.150%	2021	Jun	Sinker			100,000	0	0	100,000
011832SU7	5.150%	2021	Dec	Term			100,000	0	0	100,000
011832RT1	5.150%	2021	Dec	Sinker			215,000	0	0	215,000
011832RT1	5.150%	2022	Jun	Term			645,000	0	0	645,000
						HD02B Total	**$8,690,000**	**$2,435,000**	**$0**	**$6,255,000**
HD02C Housing Development Bonds, 2002 Series C (GP)				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	AA / Aaa	AAA
011832RU8	1.600%	2003	Jun	Serial		GP	585,000	585,000	0	0
011832RV6	1.750%	2003	Dec	Serial		GP	595,000	595,000	0	0
011832RW4	2.000%	2004	Jun	Serial		GP	595,000	595,000	0	0
011832RX2	2.150%	2004	Dec	Serial		GP	605,000	605,000	0	0
011832RY0	2.450%	2005	Jun	Serial		GP	610,000	610,000	0	0
011832RZ7	2.450%	2005	Dec	Serial		GP	620,000	620,000	0	0
011832SA1	2.850%	2006	Jun	Serial		GP	630,000	630,000	0	0
011832SB9	2.850%	2006	Dec	Serial		GP	640,000	640,000	0	0
011832SC7	3.250%	2007	Jun	Serial		GP	650,000	650,000	0	0
011832SD5	3.250%	2007	Dec	Serial		GP	665,000	665,000	0	0
011832SE3	3.550%	2008	Jun	Serial		GP	670,000	670,000	0	0
011832SF0	3.550%	2008	Dec	Serial		GP	685,000	685,000	0	0
011832SG8	3.750%	2009	Jun	Serial		GP	700,000	700,000	0	0
011832SH6	3.750%	2009	Dec	Serial		GP	710,000	710,000	0	0
011832SJ2	3.950%	2010	Jun	Serial		GP	730,000	730,000	0	0
011832SK9	3.950%	2010	Dec	Serial		GP	740,000	0	0	740,000
011832SL7	4.050%	2011	Jun	Serial		GP	755,000	0	0	755,000
011832SM5	4.050%	2011	Dec	Serial		GP	775,000	0	0	775,000
011832SN3	4.150%	2012	Jun	Serial		GP	790,000	0	0	790,000

Housing Development Bonds (Multifamily Program)

S and P | *Moodys* | *Fitch*

HD02C Housing Development Bonds, 2002 Series C (GP) — **Exempt** — Prog: **301** — Yield: **5.075%** — Delivery: **9/5/2002** — Dated: **9/5/2002** — *AA* *Aaa* *AAA*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832SP8	4.150%	2012	Dec	Serial		GP	805,000	0	0	805,000
011832SV5	4.300%	2013	Jun	Serial		GP	825,000	0	0	825,000
011832SW3	4.300%	2013	Dec	Serial		GP	845,000	0	0	845,000
011832SX1	4.400%	2014	Jun	Serial		GP	870,000	0	0	870,000
011832SY9	4.400%	2014	Dec	Serial		GP	885,000	0	0	885,000
011832SZ6	4.500%	2015	Jun	Serial		GP	915,000	0	0	915,000
011832TA0	4.500%	2015	Dec	Serial		GP	935,000	0	0	935,000
011832SQ6	5.150%	2016	Jun	Sinker		GP	955,000	0	0	955,000
011832SQ6	5.150%	2016	Dec	Sinker		GP	985,000	0	0	985,000
011832SQ6	5.150%	2017	Jun	Sinker		GP	1,010,000	0	0	1,010,000
011832SQ6	5.150%	2017	Dec	Sinker		GP	1,035,000	0	0	1,035,000
011832SQ6	5.150%	2018	Jun	Sinker		GP	1,060,000	0	0	1,060,000
011832SQ6	5.150%	2018	Dec	Sinker		GP	1,085,000	0	0	1,085,000
011832SQ6	5.150%	2019	Jun	Sinker		GP	1,115,000	0	0	1,115,000
011832SQ6	5.150%	2019	Dec	Sinker		GP	1,145,000	0	0	1,145,000
011832SQ6	5.150%	2020	Jun	Sinker		GP	1,170,000	0	0	1,170,000
011832SQ6	5.150%	2020	Dec	Sinker		GP	1,205,000	0	0	1,205,000
011832SQ6	5.150%	2021	Jun	Sinker		GP	1,235,000	0	0	1,235,000
011832SQ6	5.150%	2021	Dec	Sinker		GP	1,260,000	0	0	1,260,000
011832SQ6	5.150%	2022	Jun	Sinker		GP	860,000	0	0	860,000
011832TB8	5.150%	2022	Jun	Serial		GP	440,000	0	0	440,000
011832SQ6	5.150%	2022	Dec	Term		GP	1,330,000	0	0	1,330,000
011832SR4	5.250%	2023	Jun	Sinker		GP	525,000	0	0	525,000
011832TC6	5.250%	2023	Jun	Sinker		GP	840,000	0	0	840,000
011832TC6	5.250%	2023	Dec	Sinker		GP	860,000	0	0	860,000
011832SR4	5.250%	2023	Dec	Sinker		GP	540,000	0	0	540,000
011832TC6	5.250%	2024	Jun	Sinker		GP	880,000	0	0	880,000
011832SR4	5.250%	2024	Jun	Sinker		GP	555,000	0	0	555,000
011832TC6	5.250%	2024	Dec	Sinker		GP	905,000	0	0	905,000
011832SR4	5.250%	2024	Dec	Sinker		GP	570,000	0	0	570,000
011832TC6	5.250%	2025	Jun	Sinker		GP	925,000	0	0	925,000
011832SR4	5.250%	2025	Jun	Sinker		GP	585,000	0	0	585,000
011832TC6	5.250%	2025	Dec	Sinker		GP	955,000	0	0	955,000
011832SR4	5.250%	2025	Dec	Sinker		GP	600,000	0	0	600,000
011832SR4	5.250%	2026	Jun	Sinker		GP	615,000	0	0	615,000
011832TC6	5.250%	2026	Jun	Sinker		GP	980,000	0	0	980,000
011832TC6	5.250%	2026	Dec	Sinker		GP	1,005,000	0	0	1,005,000
011832SR4	5.250%	2026	Dec	Sinker		GP	630,000	0	0	630,000
011832SR4	5.250%	2027	Jun	Sinker		GP	645,000	0	0	645,000
011832TC6	5.250%	2027	Jun	Sinker		GP	1,030,000	0	0	1,030,000
011832TC6	5.250%	2027	Dec	Sinker		GP	1,060,000	0	0	1,060,000
011832SR4	5.250%	2027	Dec	Sinker		GP	665,000	0	0	665,000
011832TC6	5.250%	2028	Jun	Sinker		GP	1,085,000	0	0	1,085,000
011832SR4	5.250%	2028	Jun	Sinker		GP	680,000	0	0	680,000
011832TC6	5.250%	2028	Dec	Sinker		GP	1,115,000	0	0	1,115,000
011832SR4	5.250%	2028	Dec	Sinker		GP	700,000	0	0	700,000
011832TC6	5.250%	2029	Jun	Sinker		GP	1,140,000	0	0	1,140,000
011832SR4	5.250%	2029	Jun	Sinker		GP	720,000	0	0	720,000
011832TC6	5.250%	2029	Dec	Sinker		GP	1,170,000	0	0	1,170,000
011832SR4	5.250%	2029	Dec	Sinker		GP	740,000	0	0	740,000
011832TC6	5.250%	2030	Jun	Sinker		GP	1,205,000	0	0	1,205,000
011832SR4	5.250%	2030	Jun	Sinker		GP	755,000	0	0	755,000
011832TC6	5.250%	2030	Dec	Sinker		GP	1,235,000	0	0	1,235,000
011832SR4	5.250%	2030	Dec	Sinker		GP	780,000	0	0	780,000
011832TC6	5.250%	2031	Jun	Sinker		GP	1,265,000	0	0	1,265,000
011832SR4	5.250%	2031	Jun	Sinker		GP	800,000	0	0	800,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									*S and P*	*Moodys* / *Fitch*
HD02C Housing Development Bonds, 2002 Series C (GP)				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AA*	*Aaa* / *AAA*
011832SR4	5.250%	2031	Dec	Sinker		GP	815,000	0	0	815,000
011832TC6	5.250%	2031	Dec	Sinker		GP	1,300,000	0	0	1,300,000
011832SR4	5.250%	2032	Jun	Sinker		GP	850,000	0	0	850,000
011832TC6	5.250%	2032	Jun	Term		GP	1,325,000	0	0	1,325,000
011832SR4	5.250%	2032	Dec	Term		GP	2,230,000	0	0	2,230,000
						HD02C Total	**$70,000,000**	**$9,690,000**	**$0**	**$60,310,000**
HD04A Housing Development Bonds, 2004 Series A				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AA*	*Aaa* / *AAA*
011832VE9	1.300%	2004	Dec	Serial	AMT		655,000	655,000	0	0
011832VF6	1.450%	2005	Dec	Serial	AMT		700,000	700,000	0	0
011832VG4	2.000%	2006	Dec	Serial	AMT		720,000	720,000	0	0
011832VH2	2.350%	2007	Dec	Serial	AMT		745,000	745,000	0	0
011832VJ8	2.750%	2008	Dec	Serial	AMT		775,000	775,000	0	0
011832VK5	3.050%	2009	Dec	Serial	AMT		815,000	815,000	0	0
011832VL3	3.300%	2010	Dec	Serial	AMT		855,000	0	0	855,000
011832VM1	3.550%	2011	Dec	Serial	AMT		885,000	0	0	885,000
011832VN9	3.800%	2012	Dec	Serial	AMT		930,000	0	0	930,000
011832VP4	4.050%	2013	Dec	Serial	AMT		985,000	0	0	985,000
011832VQ2	4.200%	2014	Dec	Serial	AMT		1,030,000	0	0	1,030,000
011832VR0	4.300%	2015	Dec	Serial	AMT		1,080,000	0	0	1,080,000
011832VS8	4.400%	2016	Dec	Serial	AMT		1,140,000	0	0	1,140,000
011832WQ1	4.550%	2017	Jun	Sinker	AMT		235,000	0	0	235,000
011832VT6	4.550%	2017	Dec	Sinker	AMT		965,000	0	0	965,000
011832WQ1	4.550%	2018	Jun	Term	AMT		250,000	0	0	250,000
011832VT6	4.550%	2018	Dec	Term	AMT		1,015,000	0	0	1,015,000
011832WR9	4.750%	2019	Jun	Sinker	AMT		60,000	0	0	60,000
011832VU3	4.750%	2019	Dec	Sinker	AMT		1,270,000	0	0	1,270,000
011832WR9	4.750%	2020	Jun	Sinker	AMT		60,000	0	0	60,000
011832VU3	4.750%	2020	Dec	Sinker	AMT		1,345,000	0	0	1,345,000
011832WR9	4.750%	2021	Jun	Sinker	AMT		65,000	0	0	65,000
011832VU3	4.750%	2021	Dec	Sinker	AMT		1,415,000	0	0	1,415,000
011832WR9	4.750%	2022	Jun	Sinker	AMT		70,000	0	0	70,000
011832VU3	4.750%	2022	Dec	Sinker	AMT		1,490,000	0	0	1,490,000
011832WR9	4.750%	2023	Jun	Term	AMT		75,000	0	0	75,000
011832VU3	4.750%	2023	Dec	Term	AMT		1,580,000	0	0	1,580,000
011832WS7	4.800%	2024	Jun	Sinker	AMT		160,000	0	0	160,000
011832VV1	4.800%	2024	Dec	Sinker	AMT		1,580,000	0	0	1,580,000
011832WS7	4.800%	2025	Jun	Sinker	AMT		170,000	0	0	170,000
011832VV1	4.800%	2025	Dec	Sinker	AMT		1,670,000	0	0	1,670,000
011832WS7	4.800%	2026	Jun	Term	AMT		170,000	0	0	170,000
011832VV1	4.800%	2026	Dec	Term	AMT		1,730,000	0	0	1,730,000
011832WT5	4.850%	2027	Jun	Sinker	AMT		180,000	0	0	180,000
011832VW9	4.850%	2027	Dec	Sinker	AMT		1,575,000	0	0	1,575,000
011832WT5	4.850%	2028	Jun	Sinker	AMT		180,000	0	0	180,000
011832VW9	4.850%	2028	Dec	Sinker	AMT		1,570,000	0	0	1,570,000
011832WT5	4.850%	2029	Jun	Sinker	AMT		155,000	0	0	155,000
011832VW9	4.850%	2029	Dec	Sinker	AMT		1,375,000	0	0	1,375,000
011832WT5	4.850%	2030	Jun	Term	AMT		140,000	0	0	140,000
011832VW9	4.850%	2030	Dec	Term	AMT		1,195,000	0	0	1,195,000
						HD04A Total	**$33,060,000**	**$4,410,000**	**$0**	**$28,650,000**
HD04B Housing Development Bonds, 2004 Series B (GP)				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AA*	*Aaa* / *AAA*
011832VX7	1.200%	2004	Dec	Serial		GP	955,000	955,000	0	0
011832VY5	1.300%	2005	Dec	Serial		GP	1,355,000	1,355,000	0	0
011832VZ2	1.800%	2006	Dec	Serial		GP	1,375,000	1,375,000	0	0
011832WA6	2.100%	2007	Dec	Serial		GP	1,405,000	1,405,000	0	0
011832WB4	2.500%	2008	Dec	Serial		GP	1,440,000	1,440,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)								S and P	Moodys	Fitch
HD04B Housing Development Bonds, 2004 Series B (GP)				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	AA	Aaa / AAA
011832WC2	2.750%	2009	Dec	Serial		GP	1,470,000	1,470,000	0	0
011832WD0	3.050%	2010	Dec	Serial		GP	1,520,000	0	0	1,520,000
011832WE8	3.300%	2011	Dec	Serial		GP	1,565,000	0	0	1,565,000
011832WF5	3.550%	2012	Dec	Serial		GP	1,635,000	0	0	1,635,000
011832WG3	3.850%	2013	Dec	Serial		GP	1,695,000	0	0	1,695,000
011832WH1	4.000%	2014	Dec	Serial		GP	1,775,000	0	0	1,775,000
011832WJ7	4.100%	2015	Dec	Serial		GP	1,845,000	0	0	1,845,000
011832WK4	4.200%	2016	Dec	Serial		GP	1,920,000	0	0	1,920,000
011832WU2	4.450%	2017	Jun	Sinker		GP	525,000	0	0	525,000
011832WL2	4.450%	2017	Dec	Sinker		GP	1,475,000	0	0	1,475,000
011832WU2	4.450%	2018	Jun	Term		GP	530,000	0	0	530,000
011832WL2	4.450%	2018	Dec	Term		GP	1,505,000	0	0	1,505,000
011832WV0	4.650%	2019	Jun	Sinker		GP	105,000	0	0	105,000
011832WM0	4.650%	2019	Dec	Sinker		GP	1,840,000	0	0	1,840,000
011832WV0	4.650%	2020	Jun	Sinker		GP	110,000	0	0	110,000
011832WM0	4.650%	2020	Dec	Sinker		GP	1,915,000	0	0	1,915,000
011832WV0	4.650%	2021	Jun	Sinker		GP	115,000	0	0	115,000
011832WM0	4.650%	2021	Dec	Sinker		GP	2,020,000	0	0	2,020,000
011832WV0	4.650%	2022	Jun	Sinker		GP	120,000	0	0	120,000
011832WM0	4.650%	2022	Dec	Sinker		GP	2,120,000	0	0	2,120,000
011832WV0	4.650%	2023	Jun	Term		GP	120,000	0	0	120,000
011832WM0	4.650%	2023	Dec	Term		GP	2,245,000	0	0	2,245,000
011832WW8	4.700%	2024	Jun	Sinker		GP	145,000	0	0	145,000
011832WN8	4.700%	2024	Dec	Sinker		GP	1,665,000	0	0	1,665,000
011832WW8	4.700%	2025	Jun	Sinker		GP	155,000	0	0	155,000
011832WN8	4.700%	2025	Dec	Sinker		GP	1,750,000	0	0	1,750,000
011832WW8	4.700%	2026	Jun	Term		GP	150,000	0	0	150,000
011832WN8	4.700%	2026	Dec	Term		GP	1,710,000	0	0	1,710,000
011832WX6	4.750%	2027	Jun	Sinker		GP	60,000	0	0	60,000
011832WP3	4.750%	2027	Dec	Sinker		GP	1,665,000	0	215,000	1,450,000
011832WX6	4.750%	2028	Jun	Sinker		GP	60,000	0	0	60,000
011832WP3	4.750%	2028	Dec	Sinker		GP	1,755,000	0	225,000	1,530,000
011832WX6	4.750%	2029	Jun	Sinker		GP	65,000	0	0	65,000
011832WP3	4.750%	2029	Dec	Sinker		GP	1,840,000	0	235,000	1,605,000
011832WX6	4.750%	2030	Jun	Sinker		GP	70,000	0	0	70,000
011832WP3	4.750%	2030	Dec	Sinker		GP	1,930,000	0	250,000	1,680,000
011832WX6	4.750%	2031	Jun	Sinker		GP	70,000	0	0	70,000
011832WP3	4.750%	2031	Dec	Sinker		GP	2,030,000	0	260,000	1,770,000
011832WX6	4.750%	2032	Jun	Term		GP	75,000	0	0	75,000
011832WP3	4.750%	2032	Dec	Term		GP	2,130,000	0	275,000	1,855,000
						HD04B Total	**$52,025,000**	**$8,000,000**	**$1,460,000**	**$42,565,000**
HD04D Housing Development Bonds, 2004 Series D				**Taxable**	Prog: **301**	Yield: **N/A**	Delivery: **12/16/2004**	Dated: **12/16/2004**	AA	Aaa / AAA
011832XA5	3.650%	2008	Jun	Serial			220,000	220,000	0	0
011832XB3	3.780%	2008	Dec	Serial			410,000	410,000	0	0
011832XC1	3.940%	2009	Jun	Serial			430,000	430,000	0	0
011832XD9	4.020%	2009	Dec	Serial			445,000	445,000	0	0
011832XE7	4.140%	2010	Jun	Serial			455,000	455,000	0	0
011832XF4	4.140%	2010	Dec	Serial			470,000	0	0	470,000
011832XG2	4.350%	2011	Jun	Serial			490,000	0	0	490,000
011832XH0	4.350%	2011	Dec	Serial			505,000	0	0	505,000
011832XJ6	4.540%	2012	Jun	Serial			515,000	0	0	515,000
011832XK3	4.560%	2012	Dec	Serial			540,000	0	0	540,000
011832XL1	4.600%	2013	Jun	Serial			550,000	0	0	550,000
011832XM9	4.690%	2013	Dec	Serial			570,000	0	0	570,000
011832XN7	5.250%	2014	Jun	Sinker			590,000	0	0	590,000
011832XN7	5.250%	2014	Dec	Sinker			605,000	0	0	605,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									*S and P* / *Moodys* / *Fitch*	
HD04D Housing Development Bonds, 2004 Series D				**Taxable**	Prog: **301**	Yield: **N/A**	Delivery: **12/16/2004**	Dated: **12/16/2004**	*AA* / *Aaa* / *AAA*	
011832XN7	5.250%	2015	Jun	Sinker			625,000	0	0	625,000
011832XN7	5.250%	2015	Dec	Sinker			650,000	0	0	650,000
011832XN7	5.250%	2016	Jun	Sinker			670,000	0	0	670,000
011832XN7	5.250%	2016	Dec	Sinker			690,000	0	0	690,000
011832XN7	5.250%	2017	Jun	Sinker			715,000	0	0	715,000
011832XN7	5.250%	2017	Dec	Sinker			740,000	0	0	740,000
011832XN7	5.250%	2018	Jun	Sinker			755,000	0	0	755,000
011832XN7	5.250%	2018	Dec	Sinker			785,000	0	0	785,000
011832XN7	5.250%	2019	Jun	Sinker			810,000	0	0	810,000
011832XN7	5.250%	2019	Dec	Sinker			835,000	0	0	835,000
011832XN7	5.250%	2020	Jun	Sinker			860,000	0	0	860,000
011832XN7	5.250%	2020	Dec	Sinker			890,000	0	0	890,000
011832XN7	5.250%	2021	Jun	Sinker			920,000	0	0	920,000
011832XN7	5.250%	2021	Dec	Sinker			950,000	0	0	950,000
011832XN7	5.250%	2022	Jun	Sinker			980,000	0	0	980,000
011832XN7	5.250%	2022	Dec	Sinker			1,015,000	0	0	1,015,000
011832XN7	5.250%	2023	Jun	Sinker			1,050,000	0	0	1,050,000
011832XN7	5.250%	2023	Dec	Sinker			1,080,000	0	0	1,080,000
011832XN7	5.250%	2024	Jun	Term			1,120,000	0	0	1,120,000
011832XP2	5.600%	2024	Dec	Sinker			1,150,000	0	0	1,150,000
011832XP2	5.600%	2025	Jun	Sinker			1,190,000	0	0	1,190,000
011832XP2	5.600%	2025	Dec	Sinker			1,125,000	0	0	1,125,000
011832XP2	5.600%	2026	Jun	Sinker			1,265,000	0	0	1,265,000
011832XP2	5.600%	2026	Dec	Sinker			1,310,000	0	0	1,310,000
011832XP2	5.600%	2027	Jun	Sinker			1,350,000	0	0	1,350,000
011832XP2	5.600%	2027	Dec	Sinker			1,395,000	0	0	1,395,000
011832XP2	5.600%	2028	Jun	Sinker			1,445,000	0	0	1,445,000
011832XP2	5.600%	2028	Dec	Sinker			1,485,000	0	0	1,485,000
011832XP2	5.600%	2029	Jun	Sinker			1,535,000	0	0	1,535,000
011832XP2	5.600%	2029	Dec	Sinker			1,585,000	0	0	1,585,000
011832XP2	5.600%	2030	Jun	Sinker			1,640,000	0	0	1,640,000
011832XP2	5.600%	2030	Dec	Sinker			1,690,000	0	0	1,690,000
011832XP2	5.600%	2031	Jun	Sinker			1,745,000	0	0	1,745,000
011832XP2	5.600%	2031	Dec	Sinker			1,800,000	0	0	1,800,000
011832XP2	5.600%	2032	Jun	Sinker			1,860,000	0	0	1,860,000
011832XP2	5.600%	2032	Dec	Sinker			1,960,000	0	0	1,960,000
011832XP2	5.600%	2033	Jun	Sinker			1,985,000	0	0	1,985,000
011832XP2	5.600%	2033	Dec	Sinker			2,045,000	0	0	2,045,000
011832XP2	5.600%	2034	Jun	Sinker			2,120,000	0	0	2,120,000
011832XP2	5.600%	2034	Dec	Sinker			2,185,000	0	0	2,185,000
011832XP2	5.600%	2035	Jun	Sinker			2,255,000	0	0	2,255,000
011832XP2	5.600%	2035	Dec	Sinker			2,325,000	0	0	2,325,000
011832XP2	5.600%	2036	Jun	Sinker			2,400,000	0	0	2,400,000
011832XP2	5.600%	2036	Dec	Sinker			2,480,000	0	0	2,480,000
011832XP2	5.600%	2037	Jun	Sinker			2,555,000	0	0	2,555,000
011832XP2	5.600%	2037	Dec	Sinker			2,645,000	0	0	2,645,000
011832XP2	5.600%	2038	Jun	Sinker			2,735,000	0	0	2,735,000
011832XP2	5.600%	2038	Dec	Sinker			2,820,000	0	0	2,820,000
011832XP2	5.600%	2039	Jun	Sinker			2,905,000	0	0	2,905,000
011832XP2	5.600%	2039	Dec	Sinker			3,005,000	0	0	3,005,000
011832XP2	5.600%	2040	Jun	Sinker			3,100,000	0	0	3,100,000
011832XP2	5.600%	2040	Dec	Sinker			3,205,000	0	0	3,205,000
011832XP2	5.600%	2041	Jun	Sinker			3,310,000	0	0	3,310,000
011832XP2	5.600%	2041	Dec	Sinker			3,415,000	0	0	3,415,000
011832XP2	5.600%	2042	Jun	Sinker			3,530,000	0	0	3,530,000
011832XP2	5.600%	2042	Dec	Sinker			3,645,000	0	0	3,645,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									S and P / Moodys	Fitch
HD04D Housing Development Bonds, 2004 Series D				**Taxable**	Prog: **301**	Yield: **N/A**	Delivery: **12/16/2004**	Dated: **12/16/2004**	AA / Aaa	AAA
011832XP2	5.600%	2043	Jun	Term			1,870,000	0	0	1,870,000
						HD04D Total	**$105,000,000**	**$1,960,000**	**$0**	**$103,040,000**
				Housing Development Bonds (Multifamily Program) Total			**$277,215,000**	**$27,570,000**	**$6,150,000**	**$243,495,000**
General Mortgage Revenue Bonds									S and P / Moodys	Fitch
GM02A General Mortgage Revenue Bonds, 2002 Series A				**Exempt**	Prog: **404**	Yield: **4.798%**	Delivery: **10/15/2002**	Dated: **10/1/2002**	AAA / Aaa	AAA
011832TG7	3.450%	2010	Jun	Serial		Pre-Ulm	1,175,000	1,175,000	0	0
011832TH5	3.450%	2010	Dec	Serial		Pre-Ulm	1,195,000	0	0	1,195,000
011832TJ1	3.600%	2011	Jun	Serial		Pre-Ulm	1,215,000	0	0	1,215,000
011832TK8	4.875%	2011	Dec	Serial		Pre-Ulm	1,235,000	0	0	1,235,000
011832TL6	3.700%	2012	Jun	Serial		Pre-Ulm	1,265,000	0	0	1,265,000
011832TM4	4.875%	2012	Dec	Serial		Pre-Ulm	1,290,000	0	0	1,290,000
011832TN2	3.750%	2013	Jun	Serial		Pre-Ulm	1,320,000	0	0	1,320,000
011832TP7	3.750%	2013	Dec	Serial		Pre-Ulm	1,345,000	0	0	1,345,000
011832TQ5	3.875%	2014	Jun	Serial		Pre-Ulm	1,370,000	0	0	1,370,000
011832TR3	3.875%	2014	Dec	Serial		Pre-Ulm	1,395,000	0	0	1,395,000
011832TS1	4.000%	2015	Jun	Serial		Pre-Ulm	1,425,000	0	0	1,425,000
011832TT9	4.000%	2015	Dec	Serial		Pre-Ulm	1,455,000	0	0	1,455,000
011832TU6	4.250%	2016	Jun	Serial		Pre-Ulm	1,480,000	0	0	1,480,000
011832TV4	4.375%	2016	Dec	Sinker		Pre-Ulm	1,515,000	0	0	1,515,000
011832TV4	4.375%	2017	Jun	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
011832TV4	4.375%	2017	Dec	Term		Pre-Ulm	1,580,000	0	0	1,580,000
011832TW2	4.700%	2018	Jun	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
011832TW2	4.700%	2018	Dec	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
011832TW2	4.700%	2019	Jun	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
011832TW2	4.700%	2019	Dec	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
011832TW2	4.700%	2020	Jun	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
011832TW2	4.700%	2020	Dec	Sinker		Pre-Ulm	1,815,000	0	0	1,815,000
011832TW2	4.700%	2021	Jun	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000
011832TW2	4.700%	2021	Dec	Sinker		Pre-Ulm	1,900,000	0	0	1,900,000
011832TW2	4.700%	2022	Jun	Sinker		Pre-Ulm	1,945,000	0	0	1,945,000
011832TW2	4.700%	2022	Dec	Term		Pre-Ulm	1,990,000	0	0	1,990,000
011832UA8	4.750%	2023	Jun	Sinker		Pre-Ulm	2,035,000	0	0	2,035,000
011832UA8	4.750%	2023	Dec	Term		Pre-Ulm	2,085,000	0	0	2,085,000
011832UB6	4.750%	2024	Jun	Sinker		Pre-Ulm	2,135,000	0	0	2,135,000
011832UB6	4.750%	2024	Dec	Sinker		Pre-Ulm	2,185,000	0	0	2,185,000
011832UB6	4.750%	2025	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
011832UB6	4.750%	2025	Dec	Sinker		Pre-Ulm	2,290,000	0	0	2,290,000
011832UB6	4.750%	2026	Jun	Sinker		Pre-Ulm	2,345,000	0	0	2,345,000
011832UB6	4.750%	2026	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
011832UB6	4.750%	2027	Jun	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
011832UB6	4.750%	2027	Dec	Sinker		Pre-Ulm	1,950,000	0	0	1,950,000
011832TX0	4.800%	2027	Dec	Serial		Pre-Ulm	565,000	0	0	565,000
011832UB6	4.750%	2028	Jun	Sinker		Pre-Ulm	2,575,000	0	0	2,575,000
011832UB6	4.750%	2028	Dec	Sinker		Pre-Ulm	2,635,000	0	0	2,635,000
011832UB6	4.750%	2029	Jun	Sinker		Pre-Ulm	2,700,000	0	0	2,700,000
011832UB6	4.750%	2029	Dec	Term		Pre-Ulm	2,765,000	0	0	2,765,000
011832UC4	5.000%	2030	Jun	Sinker		Pre-Ulm	2,720,000	0	0	2,720,000
011832UC4	5.000%	2030	Dec	Sinker		Pre-Ulm	2,790,000	0	0	2,790,000
011832UC4	5.000%	2031	Jun	Sinker		Pre-Ulm	2,865,000	0	0	2,865,000
011832UC4	5.000%	2031	Dec	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000
011832UC4	5.000%	2032	Jun	Sinker		Pre-Ulm	3,015,000	0	0	3,015,000
011832UC4	5.000%	2032	Dec	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000
011832TY8	4.850%	2032	Dec	Serial		Pre-Ulm	840,000	0	0	840,000
011832UC4	5.000%	2033	Jun	Sinker		Pre-Ulm	3,170,000	0	0	3,170,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds									*S and P*	*Moodys* *Fitch*
GM02A General Mortgage Revenue Bonds, 2002 Series A				**Exempt**	Prog: **404**	Yield: **4.798%**	Delivery: **10/15/2002**	Dated: **10/1/2002**	*AAA*	*Aaa* *AAA*
011832UC4	5.000%	2033	Dec	Term		Pre-Ulm	3,250,000	0	0	3,250,000
011832TZ5	4.950%	2034	Jun	Sinker		Pre-Ulm	245,000	0	0	245,000
011832UD2	5.000%	2034	Jun	Sinker		Pre-Ulm	3,275,000	0	0	3,275,000
011832TZ5	4.950%	2034	Dec	Sinker		Pre-Ulm	250,000	0	0	250,000
011832UD2	5.000%	2034	Dec	Sinker		Pre-Ulm	3,355,000	0	0	3,355,000
011832TZ5	4.950%	2035	Jun	Sinker		Pre-Ulm	260,000	0	0	260,000
011832UD2	5.000%	2035	Jun	Sinker		Pre-Ulm	3,430,000	0	0	3,430,000
011832TZ5	4.950%	2035	Dec	Sinker		Pre-Ulm	265,000	0	0	265,000
011832UD2	5.000%	2035	Dec	Sinker		Pre-Ulm	3,520,000	0	0	3,520,000
011832UD2	5.000%	2036	Jun	Sinker		Pre-Ulm	3,605,000	0	0	3,605,000
011832TZ5	4.950%	2036	Jun	Sinker		Pre-Ulm	275,000	0	0	275,000
011832TZ5	4.950%	2036	Dec	Sinker		Pre-Ulm	280,000	0	0	280,000
011832UD2	5.000%	2036	Dec	Sinker		Pre-Ulm	3,695,000	0	0	3,695,000
011832TZ5	4.950%	2037	Jun	Sinker		Pre-Ulm	285,000	0	0	285,000
011832UD2	5.000%	2037	Jun	Sinker		Pre-Ulm	3,790,000	0	0	3,790,000
011832UD2	5.000%	2037	Dec	Sinker		Pre-Ulm	3,880,000	0	0	3,880,000
011832TZ5	4.950%	2037	Dec	Sinker		Pre-Ulm	290,000	0	0	290,000
011832TZ5	4.950%	2038	Jun	Sinker		Pre-Ulm	300,000	0	0	300,000
011832UD2	5.000%	2038	Jun	Sinker		Pre-Ulm	3,975,000	0	0	3,975,000
011832TZ5	4.950%	2038	Dec	Sinker		Pre-Ulm	310,000	0	0	310,000
011832UD2	5.000%	2038	Dec	Sinker		Pre-Ulm	4,070,000	0	0	4,070,000
011832TZ5	4.950%	2039	Jun	Sinker		Pre-Ulm	315,000	0	0	315,000
011832UD2	5.000%	2039	Jun	Sinker		Pre-Ulm	4,170,000	0	0	4,170,000
011832TZ5	4.950%	2039	Dec	Sinker		Pre-Ulm	320,000	0	0	320,000
011832UD2	5.000%	2039	Dec	Term		Pre-Ulm	4,275,000	0	0	4,275,000
011832TZ5	4.950%	2040	Jun	Term		Pre-Ulm	4,605,000	0	0	4,605,000
						GM02A Total	**$150,000,000**	**$1,175,000**	**$0**	**$148,825,000**
				General Mortgage Revenue Bonds Total			**$150,000,000**	**$1,175,000**	**$0**	**$148,825,000**
Governmental Purpose Bonds									*S and P*	*Moodys* *Fitch*
GP97A Governmental Purpose Bonds, 1997 Series A				**Exempt**	Prog: **501**	Yield: **VRDO**	Delivery: **12/3/1997**	Dated: **12/3/1997**	*AA/A-1+*	*Aa2/VMIG1* *AA+/F1+*
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	14,600,000
						GP97A Total	**$33,000,000**	**$0**	**$18,400,000**	**$14,600,000**
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AA/A-1+*	*Aaa/VMIG1* *AAA/F1+*
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0
0118326M9		2010	Dec	Sinker		SWAP	995,000	0	0	995,000
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	0	0	1,010,000
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	0	0	1,030,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									*S and P*	*Moodys* / *Fitch*
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AA/A-1+*	*Aaa/VMIG1* *AAA/F1+*
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	0	0	1,050,000
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	0	0	1,070,000
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	0	0	1,090,000
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	0	0	1,115,000
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	0	0	1,135,000
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	0	0	1,160,000
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	0	0	1,180,000
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	0	0	1,205,000
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0	1,275,000
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0	1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0	1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0	1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0	1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0	1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0	1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0	1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0	1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0	1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0	1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0	1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0	1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$14,630,000**	**$0**	**$61,950,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AA/A-1+*	*Aaa/VMIG1* *AAA/F1+*
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									*S and P* / *Moodys*	*Fitch*
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AA/A-1+* / *Aaa/VMIG1*	*AAA/F1+*
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	0	0	1,210,000
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	0	0	1,285,000
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	0	0	1,315,000
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	0	0	1,325,000
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	0	0	1,390,000
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	0	0	1,415,000
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	0	0	1,475,000
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0	0	1,530,000
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0	1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0	1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0	1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0	1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0	1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$17,890,000**	**$0**	**$75,700,000**
						Governmental Purpose Bonds Total	**$203,170,000**	**$32,520,000**	**$18,400,000**	**$152,250,000**
State Capital Project Bonds									*S and P* / *Moodys*	*Fitch*
SC02A State Capital Project Bonds, 2002 Series A				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	*AA* / *Aaa*	*AAA*
011832UK6	3.000%	2003	Jul	Serial			3,040,000	3,040,000	0	0
011832UL4	3.000%	2004	Jul	Serial			1,195,000	1,195,000	0	0
011832UM2	4.000%	2004	Jul	Serial			2,015,000	2,015,000	0	0
011832UP5	4.000%	2005	Jul	Serial			2,635,000	2,635,000	0	0
011832UN0	3.000%	2005	Jul	Serial			700,000	700,000	0	0
011832UQ3	3.000%	2006	Jul	Serial			1,100,000	1,100,000	0	0
011832UR1	5.000%	2006	Jul	Serial			2,365,000	2,365,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									S and P	Moodys Fitch
SC02A State Capital Project Bonds, 2002 Series A				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	AA	Aaa AAA
011832UT7	4.000%	2007	Jul	Serial			3,115,000	3,115,000	0	0
011832US9	3.000%	2007	Jul	Serial			500,000	500,000	0	0
011832UU4	3.000%	2008	Jul	Serial			610,000	610,000	0	0
011832UV2	5.000%	2008	Jul	Serial			3,155,000	3,155,000	0	0
011832UX8	5.000%	2009	Jul	Serial			3,770,000	3,770,000	0	0
011832UW0	3.125%	2009	Jul	Serial			180,000	180,000	0	0
011832UZ3	5.000%	2010	Jul	Serial			4,005,000	4,005,000	0	0
011832UY6	3.400%	2010	Jul	Serial			140,000	140,000	0	0
011832VB5	5.000%	2011	Jul	Serial			3,995,000	0	0	3,995,000
011832VA7	3.500%	2011	Jul	Serial			385,000	0	0	385,000
						SC02A Total	**$32,905,000**	**$28,525,000**	**$0**	**$4,380,000**
SC02C State Capital Project Bonds, 2002 Series C				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	AA/A-1+	Aa2/VMIG1 AA+/F1+
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	0	0	2,295,000
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	0	0	2,345,000
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	0	0	2,400,000
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	0	0	2,450,000
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	0	0	2,505,000
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	0	0	2,555,000
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	0	0	2,610,000
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	0	0	2,670,000
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	0	0	2,725,000
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0	0	2,785,000
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0	2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0	2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0	2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0	3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0	3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000
						SC02C Total	**$60,250,000**	**$0**	**$0**	**$60,250,000**
SC06A State Capital Project Bonds, 2006 Series A				**Exempt**	Prog: **603**	Yield: **4.435%**	Delivery: **10/25/2006**	Dated: **10/25/2006**	AA	Aaa AAA
011832T51	4.000%	2007	Jun	Serial			850,000	850,000	0	0
011832T69	4.000%	2008	Jun	Serial			1,450,000	1,450,000	0	0
011832T77	4.000%	2009	Jun	Serial			1,510,000	1,510,000	0	0
011832T85	4.000%	2010	Jun	Serial			1,570,000	1,570,000	0	0
011832T93	4.000%	2011	Jun	Serial			1,630,000	0	0	1,630,000
011832U26	4.000%	2012	Jun	Serial			1,695,000	0	0	1,695,000
011832U34	4.000%	2013	Jun	Serial			1,765,000	0	0	1,765,000
011832U42	4.000%	2014	Jun	Serial			1,835,000	0	0	1,835,000
011832U59	4.000%	2015	Jun	Serial			1,910,000	0	0	1,910,000
011832U67	4.250%	2016	Jun	Serial			1,985,000	0	0	1,985,000
011832U75	4.250%	2017	Jun	Serial			2,070,000	0	0	2,070,000
011832U83	4.000%	2018	Jun	Serial			2,160,000	0	0	2,160,000
011832U91	4.000%	2019	Jun	Serial			2,245,000	0	0	2,245,000
011832V25	4.125%	2020	Jun	Serial			2,335,000	0	0	2,335,000
011832V33	5.000%	2021	Jun	Serial			2,430,000	0	0	2,430,000
011832V41	5.000%	2022	Jun	Serial			2,550,000	0	0	2,550,000
011832V58	5.000%	2023	Jun	Serial			1,000,000	0	0	1,000,000
011832V66	4.250%	2023	Jun	Serial			1,680,000	0	0	1,680,000
011832V74	3.500%	2024	Jun	Sinker			2,800,000	0	0	2,800,000
011832V74	3.500%	2025	Jun	Sinker			2,900,000	0	0	2,900,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									*S and P*	*Moodys* *Fitch*
SC06A State Capital Project Bonds, 2006 Series A				**Exempt**	Prog: **603**	Yield: **4.435%**	Delivery: **10/25/2006**	Dated: **10/25/2006**	*AA*	*Aaa* *AAA*
011832V74	3.500%	2026	Jun	Sinker			3,000,000	0	0	3,000,000
011832V74	3.500%	2027	Jun	Sinker			3,105,000	0	0	3,105,000
011832V90	4.375%	2028	Jun	Serial			3,020,000	0	0	3,020,000
011832V74	3.500%	2028	Jun	Term			195,000	0	0	195,000
011832W24	5.000%	2029	Jun	Sinker			3,355,000	0	0	3,355,000
011832W24	5.000%	2030	Jun	Sinker			3,520,000	0	0	3,520,000
011832W24	5.000%	2031	Jun	Term			3,695,000	0	0	3,695,000
011832W32	5.000%	2032	Jun	Sinker			3,880,000	0	0	3,880,000
011832W32	5.000%	2033	Jun	Sinker			4,075,000	0	0	4,075,000
011832W32	5.000%	2034	Jun	Sinker			4,280,000	0	0	4,280,000
011832W32	5.000%	2035	Jun	Sinker			4,490,000	0	0	4,490,000
011832W32	5.000%	2036	Jun	Term			4,715,000	0	0	4,715,000
011832W40	4.500%	2037	Jun	Sinker			4,955,000	0	0	4,955,000
011832W40	4.500%	2038	Jun	Sinker			5,175,000	0	0	5,175,000
011832W40	4.500%	2039	Jun	Sinker			5,410,000	0	0	5,410,000
011832W40	4.500%	2040	Jun	Term			5,650,000	0	0	5,650,000
						SC06A Total	**$100,890,000**	**$5,380,000**	**$0**	**$95,510,000**
SC07A State Capital Project Bonds, 2007 Series A				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Dated: **10/3/2007**	*AA*	*Aaa* *AA+*
011832Y55	4.000%	2007	Dec	Serial			225,000	225,000	0	0
011832Y63	4.000%	2008	Dec	Serial			1,385,000	1,385,000	0	0
011832Y71	4.000%	2009	Dec	Serial			1,440,000	1,440,000	0	0
011832Y89	4.000%	2010	Dec	Serial			1,495,000	0	0	1,495,000
011832Y97	4.000%	2011	Dec	Serial			1,555,000	0	0	1,555,000
011832Z21	4.000%	2012	Dec	Serial			1,620,000	0	0	1,620,000
011832Z39	4.000%	2013	Dec	Serial			1,685,000	0	0	1,685,000
011832Z47	4.000%	2014	Dec	Serial			1,755,000	0	0	1,755,000
011832Z54	4.000%	2015	Dec	Serial			1,825,000	0	0	1,825,000
011832Z62	4.000%	2016	Dec	Serial			1,895,000	0	0	1,895,000
011832Z70	4.000%	2017	Dec	Serial			1,975,000	0	0	1,975,000
011832Z88	4.000%	2018	Dec	Serial			2,055,000	0	0	2,055,000
011832Z96	4.000%	2019	Dec	Serial			2,135,000	0	0	2,135,000
0118322A9	5.000%	2020	Dec	Serial			2,220,000	0	0	2,220,000
0118322B7	5.250%	2021	Dec	Serial			2,335,000	0	0	2,335,000
0118322C5	5.250%	2022	Dec	Serial			2,460,000	0	0	2,460,000
0118322D3	5.250%	2023	Dec	Serial			2,585,000	0	0	2,585,000
0118322E1	5.250%	2024	Dec	Serial			2,725,000	0	0	2,725,000
0118322F8	5.000%	2025	Dec	Serial			2,870,000	0	0	2,870,000
0118322G6	5.000%	2026	Dec	Serial			3,010,000	0	0	3,010,000
0118322H4	4.400%	2027	Dec	Serial			3,165,000	0	0	3,165,000
						SC07A Total	**$42,415,000**	**$3,050,000**	**$0**	**$39,365,000**
SC07B State Capital Project Bonds, 2007 Series B				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Dated: **10/3/2007**	*AA*	*Aaa* *AA+*
0118322J0	4.000%	2007	Dec	Serial			95,000	95,000	0	0
0118322K7	4.000%	2008	Dec	Serial			500,000	500,000	0	0
0118322L5	4.000%	2009	Dec	Serial			525,000	525,000	0	0
0118322M3	4.000%	2010	Dec	Serial			1,650,000	0	0	1,650,000
0118322N1	4.000%	2011	Dec	Serial			1,715,000	0	0	1,715,000
0118322P6	4.000%	2012	Dec	Serial			1,785,000	0	0	1,785,000
0118322Q4	4.000%	2013	Dec	Serial			1,855,000	0	0	1,855,000
0118322R2	4.000%	2014	Dec	Serial			1,540,000	0	0	1,540,000
0118323H3	5.000%	2014	Dec	Serial			390,000	0	0	390,000
0118322S0	4.000%	2015	Dec	Serial			2,020,000	0	0	2,020,000
0118322T8	4.000%	2016	Dec	Serial			2,100,000	0	0	2,100,000
0118322U5	4.000%	2017	Dec	Serial			985,000	0	0	985,000
0118323J9	5.000%	2017	Dec	Serial			1,200,000	0	0	1,200,000
0118322V3	5.000%	2018	Dec	Serial			2,285,000	0	0	2,285,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds								S and P	Moodys	Fitch
SC07B State Capital Project Bonds, 2007 Series B				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Dated: **10/3/2007**	AA Aaa	AA+
0118322W1	4.000%	2019	Dec	Serial			390,000	0	0	390,000
0118323K6	5.000%	2019	Dec	Serial			2,010,000	0	0	2,010,000
0118322X9	5.000%	2020	Dec	Serial			2,525,000	0	0	2,525,000
0118322Y7	5.250%	2021	Dec	Serial			2,650,000	0	0	2,650,000
0118322Z4	5.250%	2022	Dec	Serial			2,795,000	0	0	2,795,000
0118323A8	5.250%	2023	Dec	Serial			2,940,000	0	0	2,940,000
0118323B6	5.250%	2024	Dec	Serial			3,095,000	0	0	3,095,000
0118323C4	5.000%	2025	Dec	Serial			3,260,000	0	0	3,260,000
0118323D2	5.000%	2026	Dec	Serial			3,430,000	0	0	3,430,000
0118323E0	5.000%	2027	Dec	Serial			3,605,000	0	0	3,605,000
0118323F7	5.000%	2028	Dec	Serial			3,790,000	0	0	3,790,000
0118323G5	5.000%	2029	Dec	Serial			3,975,000	0	0	3,975,000
						SC07B Total	**$53,110,000**	**$1,120,000**	**$0**	**$51,990,000**
						State Capital Project Bonds Total	**$289,570,000**	**$38,075,000**	**$0**	**$251,495,000**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds								S and P	Moodys	Fitch
GH05A General Housing Purpose Bonds, 2005 Series A				**Exempt**	Prog: **803**	Yield: **4.780%**	Delivery: **1/27/2005**	Dated: **1/1/2005**	AAA Aaa	AAA
011832XQ0	2.200%	2006	Jun	Serial			495,000	495,000	0	0
011832XR8	2.250%	2006	Dec	Serial			500,000	500,000	0	0
011832XS6	2.400%	2007	Jun	Serial			505,000	505,000	0	0
011832XT4	2.450%	2007	Dec	Serial			510,000	510,000	0	0
011832XU1	2.600%	2008	Jun	Serial			515,000	515,000	0	0
011832XV9	2.650%	2008	Dec	Serial			525,000	525,000	0	0
011832XW7	2.750%	2009	Jun	Serial			530,000	530,000	0	0
011832XX5	2.800%	2009	Dec	Serial			540,000	540,000	0	0
011832XY3	3.000%	2010	Jun	Serial			545,000	545,000	0	0
011832XZ0	3.050%	2010	Dec	Serial			555,000	0	0	555,000
011832YA4	3.150%	2011	Jun	Serial			565,000	0	0	565,000
011832YB2	3.250%	2011	Dec	Serial			570,000	0	0	570,000
011832YC0	3.400%	2012	Jun	Serial			580,000	0	0	580,000
011832YD8	3.450%	2012	Dec	Serial			590,000	0	0	590,000
011832YE6	3.550%	2013	Jun	Serial			600,000	0	0	600,000
011832YF3	3.600%	2013	Dec	Serial			615,000	0	0	615,000
011832YG1	3.650%	2014	Jun	Serial			625,000	0	0	625,000
011832YH9	3.700%	2014	Dec	Serial			635,000	0	0	635,000
011832YN6	5.000%	2026	Jun	Sinker			4,755,000	0	0	4,755,000
011832YN6	5.000%	2026	Dec	Term			6,245,000	0	0	6,245,000
011832YP1	5.000%	2027	Jun	Sinker			5,515,000	0	0	5,515,000
011832YS5	4.500%	2027	Jun	Serial			790,000	0	0	790,000
011832YP1	5.000%	2027	Dec	Term			6,595,000	0	0	6,595,000
011832YQ9	5.000%	2028	Jun	Sinker			6,535,000	0	0	6,535,000
011832YQ9	5.000%	2028	Dec	Term			6,965,000	0	0	6,965,000
011832YR7	5.000%	2029	Jun	Sinker			7,140,000	0	0	7,140,000
011832YR7	5.000%	2029	Dec	Term			7,360,000	0	0	7,360,000
011832YK2	5.000%	2030	Jun	Sinker			6,730,000	0	0	6,730,000
011832YT3	4.650%	2030	Jun	Serial			820,000	0	0	820,000
011832YK2	5.000%	2030	Dec	Term			7,770,000	0	0	7,770,000
011832YL0	5.250%	2031	Jun	Sinker			7,985,000	0	0	7,985,000
011832YL0	5.250%	2031	Dec	Sinker			8,220,000	0	0	8,220,000
011832YL0	5.250%	2032	Jun	Sinker			8,460,000	0	0	8,460,000
011832YL0	5.250%	2032	Dec	Sinker			8,705,000	0	0	8,705,000
011832YL0	5.250%	2033	Jun	Sinker			8,270,000	0	0	8,270,000
011832YL0	5.250%	2033	Dec	Sinker			6,230,000	0	0	6,230,000
011832YL0	5.250%	2034	Jun	Sinker			4,030,000	0	0	4,030,000
011832YU0	4.700%	2034	Jun	Serial			75,000	0	0	75,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										S and P	Moodys Fitch
GH05A	**General Housing Purpose Bonds, 2005 Series A**				**Exempt**	Prog: **803**	Yield: **4.780%**	Delivery: **1/27/2005**	Dated: **1/1/2005**	AAA	Aaa AAA
	011832YL0	5.250%	2034	Dec	Term			2,200,000	0	0	2,200,000
	011832YM8	5.250%	2035	Jun	Sinker			1,420,000	0	0	1,420,000
	011832YM8	5.250%	2035	Dec	Sinker			1,360,000	0	0	1,360,000
	011832YM8	5.250%	2036	Jun	Sinker			1,290,000	0	0	1,290,000
	011832YM8	5.250%	2036	Dec	Sinker			1,215,000	0	0	1,215,000
	011832YM8	5.250%	2037	Jun	Sinker			1,130,000	0	0	1,130,000
	011832YM8	5.250%	2037	Dec	Sinker			1,045,000	0	0	1,045,000
	011832YM8	5.250%	2038	Jun	Sinker			950,000	0	0	950,000
	011832YM8	5.250%	2038	Dec	Sinker			850,000	0	0	850,000
	011832YM8	5.250%	2039	Jun	Sinker			745,000	0	0	745,000
	011832YM8	5.250%	2039	Dec	Sinker			630,000	0	0	630,000
	011832YM8	5.250%	2040	Jun	Sinker			505,000	0	0	505,000
	011832YM8	5.250%	2040	Dec	Sinker			375,000	0	0	375,000
	011832YV8	4.800%	2041	Jun	Serial			285,000	0	0	285,000
	011832YM8	5.250%	2041	Dec	Term			40,000	0	0	40,000
							GH05A Total	**$143,235,000**	**$4,665,000**	**$0**	**$138,570,000**
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	AA	Aaa AAA
B1	011832ZC9	2.600%	2005	Dec	Serial			1,595,000	1,595,000	0	0
B1	011832ZD7	2.700%	2006	Jun	Serial			425,000	425,000	0	0
B2	011832C75	3.500%	2006	Jun	Serial			1,175,000	1,175,000	0	0
B1	011832ZE5	2.750%	2006	Dec	Serial			740,000	740,000	0	0
B2	011832C83	3.500%	2006	Dec	Serial			885,000	885,000	0	0
B1	011832ZF2	2.850%	2007	Jun	Serial			1,140,000	1,140,000	0	0
B2	011832C91	3.500%	2007	Jun	Serial			515,000	515,000	0	0
B1	011832ZG0	2.900%	2007	Dec	Serial			1,605,000	1,605,000	0	0
B2	011832D25	3.500%	2007	Dec	Serial			75,000	75,000	0	0
B1	011832ZH8	3.000%	2008	Jun	Serial			1,705,000	1,705,000	0	0
B1	011832ZJ4	3.050%	2008	Dec	Serial			1,740,000	1,740,000	0	0
B1	011832ZK1	3.150%	2009	Jun	Serial			1,085,000	1,085,000	0	0
B2	011832D33	3.500%	2009	Jun	Serial			685,000	685,000	0	0
B1	011832ZL9	3.200%	2009	Dec	Serial			1,800,000	1,800,000	0	0
B1	011832ZM7	3.250%	2010	Jun	Serial			485,000	485,000	0	0
B2	011832D58	4.000%	2010	Jun	Serial			1,345,000	1,345,000	0	0
B1	011832ZN5	3.300%	2010	Dec	Serial			1,000,000	0	0	1,000,000
B2	011832D66	3.250%	2010	Dec	Serial			870,000	0	0	870,000
B2	011832ZP0	4.000%	2011	Jun	Serial			1,910,000	0	0	1,910,000
B2	011832ZQ8	4.000%	2011	Dec	Serial			1,945,000	0	0	1,945,000
B1	011832ZR6	3.550%	2012	Jun	Serial			120,000	0	0	120,000
B2	011832D74	4.000%	2012	Jun	Serial			1,860,000	0	0	1,860,000
B1	011832ZS4	3.600%	2012	Dec	Serial			75,000	0	0	75,000
B2	011832D82	4.000%	2012	Dec	Serial			1,955,000	0	0	1,955,000
B1	011832ZT2	3.700%	2013	Jun	Serial			150,000	0	0	150,000
B2	011832D90	5.000%	2013	Jun	Serial			1,935,000	0	0	1,935,000
B2	011832ZU9	5.000%	2013	Dec	Serial			2,140,000	0	0	2,140,000
B1	011832ZV7	3.800%	2014	Jun	Serial			305,000	0	0	305,000
B2	011832E24	5.000%	2014	Jun	Serial			1,885,000	0	0	1,885,000
B2	011832ZW5	5.000%	2014	Dec	Serial			2,250,000	0	0	2,250,000
B1	011832ZX3	4.000%	2015	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Jun	Sinker			2,275,000	0	0	2,275,000
B1	011832ZX3	4.000%	2015	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Dec	Sinker			2,330,000	0	0	2,330,000
B1	011832ZX3	4.000%	2016	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Jun	Sinker			2,390,000	0	0	2,390,000
B1	011832ZX3	4.000%	2016	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Dec	Sinker			2,455,000	0	0	2,455,000
B1	011832ZX3	4.000%	2017	Jun	Term			30,000	0	0	30,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds									*S and P*	*Moodys*	*Fitch*
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	*AA*	*Aaa* *AAA*
B2	011832E32	5.000%	2017	Jun	Term			2,510,000	0	0	2,510,000
B1	011832ZY1	4.150%	2017	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2017	Dec	Sinker			2,565,000	0	0	2,565,000
B1	011832ZY1	4.150%	2018	Jun	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Jun	Sinker			2,635,000	0	0	2,635,000
B1	011832ZY1	4.150%	2018	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Dec	Sinker			2,705,000	0	0	2,705,000
B1	011832ZY1	4.150%	2019	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Jun	Sinker			2,765,000	0	0	2,765,000
B1	011832ZY1	4.150%	2019	Dec	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Dec	Sinker			2,835,000	0	0	2,835,000
B1	011832ZY1	4.150%	2020	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Jun	Sinker			2,910,000	0	0	2,910,000
B1	011832ZY1	4.150%	2020	Dec	Term			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Dec	Term			2,985,000	0	0	2,985,000
B1	011832ZZ8	4.400%	2021	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Jun	Sinker			3,065,000	0	0	3,065,000
B1	011832ZZ8	4.400%	2021	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Dec	Sinker			3,150,000	0	0	3,150,000
B1	011832ZZ8	4.400%	2022	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Jun	Sinker			3,235,000	0	0	3,235,000
B1	011832ZZ8	4.400%	2022	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Dec	Sinker			3,325,000	0	0	3,325,000
B1	011832ZZ8	4.400%	2023	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Jun	Sinker			3,410,000	0	0	3,410,000
B1	011832ZZ8	4.400%	2023	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Dec	Sinker			3,500,000	0	0	3,500,000
B1	011832ZZ8	4.400%	2024	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Jun	Sinker			3,595,000	0	0	3,595,000
B1	011832ZZ8	4.400%	2024	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Dec	Sinker			3,690,000	0	0	3,690,000
B1	011832ZZ8	4.400%	2025	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Jun	Sinker			3,790,000	0	0	3,790,000
B1	011832ZZ8	4.400%	2025	Dec	Term			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Dec	Sinker			3,890,000	0	0	3,890,000
B1	011832A28	4.550%	2026	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Jun	Term			4,020,000	0	0	4,020,000
B1	011832A28	4.550%	2026	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Dec	Sinker			4,130,000	0	0	4,130,000
B1	011832A28	4.550%	2027	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Jun	Sinker			4,240,000	0	0	4,240,000
B1	011832A28	4.550%	2027	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Dec	Sinker			4,350,000	0	0	4,350,000
B1	011832A28	4.550%	2028	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Jun	Sinker			4,465,000	0	0	4,465,000
B1	011832A28	4.550%	2028	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Dec	Sinker			4,585,000	0	0	4,585,000
B1	011832A28	4.550%	2029	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Jun	Sinker			4,705,000	0	0	4,705,000
B1	011832A28	4.550%	2029	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Dec	Sinker			4,830,000	0	0	4,830,000
B1	011832A28	4.550%	2030	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Jun	Sinker			4,955,000	0	0	4,955,000
B1	011832A28	4.550%	2030	Dec	Term			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Dec	Term			5,070,000	0	0	5,070,000
							GH05B Total	**$147,610,000**	**$17,000,000**	**$0**	**$130,610,000**

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds									S and P	Moodys	Fitch
GH05C	**General Housing Purpose Bonds, 2005 Series C**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	AA	Aaa / AAA
C1	011832A36	2.600%	2005	Dec	Serial			25,000	25,000	0	0
C1	011832A44	2.700%	2006	Jun	Serial			20,000	20,000	0	0
C1	011832A51	2.750%	2006	Dec	Serial			20,000	20,000	0	0
C1	011832A69	2.850%	2007	Jun	Serial			20,000	20,000	0	0
C1	011832A77	2.900%	2007	Dec	Serial			20,000	20,000	0	0
C1	011832A85	3.000%	2008	Jun	Serial			20,000	20,000	0	0
C1	011832A93	3.050%	2008	Dec	Serial			25,000	25,000	0	0
C1	011832B27	3.150%	2009	Jun	Serial			25,000	25,000	0	0
C1	011832B35	3.200%	2009	Dec	Serial			25,000	25,000	0	0
C1	011832B43	3.250%	2010	Jun	Serial			25,000	25,000	0	0
C1	011832B50	3.300%	2010	Dec	Serial			25,000	0	0	25,000
C1	011832B68	3.400%	2011	Jun	Serial			25,000	0	0	25,000
C2	011832B84	4.000%	2012	Jun	Serial			1,330,000	0	0	1,330,000
C2	011832B92	4.000%	2012	Dec	Serial			1,365,000	0	0	1,365,000
C2	011832C26	5.000%	2013	Jun	Serial			1,395,000	0	0	1,395,000
C2	011832C34	5.000%	2013	Dec	Serial			1,435,000	0	0	1,435,000
C2	011832C42	5.000%	2014	Jun	Serial			1,470,000	0	0	1,470,000
C2	011832C59	5.000%	2014	Dec	Serial			1,505,000	0	0	1,505,000
C2	011832C67	5.000%	2015	Jun	Sinker			1,545,000	0	0	1,545,000
C2	011832C67	5.000%	2015	Dec	Sinker			1,580,000	0	0	1,580,000
C2	011832C67	5.000%	2016	Jun	Sinker			1,620,000	0	0	1,620,000
C2	011832C67	5.000%	2016	Dec	Sinker			1,660,000	0	0	1,660,000
C2	011832C67	5.000%	2017	Jun	Term			1,705,000	0	0	1,705,000
							GH05C Total	**$16,885,000**	**$225,000**	**$0**	**$16,660,000**
							General Housing Purpose Bonds Total	**$307,730,000**	**$21,890,000**	**$0**	**$285,840,000**
Commercial Paper Total:	**$119,061,000**						**Total AHFC Bonds**	**$3,968,795,000**	**$355,025,000**	**$675,375,000**	**$2,938,395,000**

Footnotes:

1. AHFC has issued $16,868,364,122 in Bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
2. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
3. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C,E071A/B/D and E091A/B/D).
4. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
5. The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap.
6. AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of $116,050,000 on 10/26/00, $126,790,000 on 08/15/01 and $411,987,860 on 08/17/06. These bonds are not listed in this Exhibit and are not a debt of AHFC.
7. On 12/23/09, AHFC issued $193,100,000 Mortgage Revenue Bonds, 2009 Series A and the proceeds will be kept in an escrow account until they are released for conversion or redemption on or before 12/31/11. On 09/30/10, AHFC converted $64,350,000 of the proceeds into 2009 Series A-1 Bonds, leaving $128,750,000 remaining in escrow.

1 **Mortgage Revenue Bonds, 1998 Series A1**

			Prepayments	CPR	PSA
Series: E98A1	Prog: 102	1-Month	$96,549	17.36%	289
Remaining Principal Balance:	$6,026,303	3-Months	$96,549	6.13%	102
Weighted Average Seasoning:	150	6-Months	$286,154	8.73%	146
Weighted Average Interest Rate:	5.398%	12-Months	$702,995	10.11%	169
Bond Yield (TIC):	5.206%	Life	$27,535,809	12.35%	206

2 **Mortgage Revenue Bonds, 1998 Series A2**

			Prepayments	CPR	PSA
Series: E98A2	Prog: 102	1-Month	$89,451	7.34%	122
Remaining Principal Balance:	$14,043,446	3-Months	$863,280	20.97%	350
Weighted Average Seasoning:	94	6-Months	$863,280	11.05%	184
Weighted Average Interest Rate:	7.061%	12-Months	$2,111,779	12.79%	213
Bond Yield (TIC):	5.206%	Life	$32,425,478	12.74%	212

3 **Mortgage Revenue Bonds, 1999 Series A1**

			Prepayments	CPR	PSA
Series: E99A1	Prog: 103	1-Month	$0	0.00%	0
Remaining Principal Balance:	$1,750,799	3-Months	$0	0.00%	0
Weighted Average Seasoning:	143	6-Months	$171,225	16.61%	277
Weighted Average Interest Rate:	6.375%	12-Months	$363,890	16.67%	278
Bond Yield (TIC):	5.978%	Life	$9,134,953	14.29%	238

4 **Mortgage Revenue Bonds, 1999 Series A2**

			Prepayments	CPR	PSA
Series: E99A2	Prog: 103	1-Month	$717,601	13.36%	223
Remaining Principal Balance:	$59,697,250	3-Months	$2,326,218	14.14%	236
Weighted Average Seasoning:	110	6-Months	$4,586,602	13.65%	228
Weighted Average Interest Rate:	6.954%	12-Months	$7,727,256	11.30%	188
Bond Yield (TIC):	5.978%	Life	$190,362,830	13.22%	220

5 **Mortgage Revenue Bonds, 2000 Series A**

			Prepayments	CPR	PSA
Series: E001A	Prog: 104	1-Month	$551,731	35.75%	596
Remaining Principal Balance:	$14,694,029	3-Months	$1,257,176	27.82%	464
Weighted Average Seasoning:	75	6-Months	$1,477,734	17.25%	287
Weighted Average Interest Rate:	5.829%	12-Months	$2,440,399	13.99%	233
Bond Yield (TIC):	5.929%	Life	$43,713,542	15.09%	252

6 **Mortgage Revenue Bonds, 2000 Series B**

			Prepayments	CPR	PSA
Series: E001B	Prog: 104	1-Month	$290,183	12.27%	204
Remaining Principal Balance:	$26,458,696	3-Months	$1,334,200	17.76%	296
Weighted Average Seasoning:	105	6-Months	$2,116,957	14.14%	236
Weighted Average Interest Rate:	6.832%	12-Months	$3,650,579	11.93%	199
Bond Yield (TIC):	5.929%	Life	$88,965,722	15.16%	253

7 **Mortgage Revenue Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: E011A	Prog: 105	1-Month	$5,114	1.32%	22
Remaining Principal Balance:	$4,606,141	3-Months	$5,114	0.44%	7
Weighted Average Seasoning:	142	6-Months	$159,225	6.44%	107
Weighted Average Interest Rate:	5.897%	12-Months	$519,791	9.83%	164
Bond Yield (TIC):	5.211%	Life	$24,932,993	17.03%	284

8 **Mortgage Revenue Bonds, 2001 Series B**

				Prepayments	CPR	PSA
Series: E011B	Prog:	105	1-Month	$707,347	17.79%	297
Remaining Principal Balance:		$42,975,727	3-Months	$2,464,230	19.94%	332
Weighted Average Seasoning:		89	6-Months	$3,650,772	14.96%	249
Weighted Average Interest Rate:		6.069%	12-Months	$6,509,521	12.99%	217
Bond Yield (TIC):		5.211%	Life	$94,001,084	13.58%	226

9 **Home Mortgage Revenue Bonds, 2002 Series A**

				Prepayments	CPR	PSA
Series: E021A	Prog:	106	1-Month	$1,641,640	11.70%	195
Remaining Principal Balance:		$157,435,170	3-Months	$6,980,983	15.88%	265
Weighted Average Seasoning:		59	6-Months	$11,041,221	12.87%	215
Weighted Average Interest Rate:		5.702%	12-Months	$19,483,419	11.73%	196
Bond Yield (TIC):		4.553%	Life	$194,361,700	12.07%	201

10 **Home Mortgage Revenue Bonds, 2006 Series A**

				Prepayments	CPR	PSA
Series: E061A	Prog:	107	1-Month	$859,923	14.16%	236
Remaining Principal Balance:		$67,141,466	3-Months	$2,335,178	12.76%	213
Weighted Average Seasoning:		59	6-Months	$4,684,359	12.50%	208
Weighted Average Interest Rate:		5.470%	12-Months	$8,405,381	10.93%	182
Bond Yield (TIC):		4.623%	Life	$35,875,707	8.38%	140

11 **Home Mortgage Revenue Bonds, 2006 Series B**

				Prepayments	CPR	PSA
Series: E061B	Prog:	108	1-Month	$1,516,311	32.88%	548
Remaining Principal Balance:		$44,880,561	3-Months	$3,389,967	25.20%	420
Weighted Average Seasoning:		55	6-Months	$4,979,848	18.87%	314
Weighted Average Interest Rate:		4.887%	12-Months	$7,870,350	14.68%	245
Bond Yield (TIC):		4.048%	Life	$23,883,464	8.37%	151

12 **Home Mortgage Revenue Bonds, 2006 Series C**

				Prepayments	CPR	PSA
Series: E06C1	Prog:	109	1-Month	$232,150	5.80%	97
Remaining Principal Balance:		$46,478,526	3-Months	$1,834,786	14.28%	238
Weighted Average Seasoning:		49	6-Months	$4,671,980	17.26%	288
Weighted Average Interest Rate:		5.116%	12-Months	$7,713,694	13.97%	233
Bond Yield (TIC):		4.210%	Life	$20,466,683	8.14%	164

13 **Home Mortgage Revenue Bonds, 2007 Series A**

				Prepayments	CPR	PSA
Series: E071A	Prog:	110	1-Month	$2,250,382	33.75%	562
Remaining Principal Balance:		$64,470,210	3-Months	$6,057,823	30.11%	502
Weighted Average Seasoning:		60	6-Months	$8,301,091	21.55%	359
Weighted Average Interest Rate:		5.275%	12-Months	$13,539,697	18.04%	301
Bond Yield (TIC):		4.048%	Life	$42,911,729	15.96%	266

14 **Home Mortgage Revenue Bonds, 2007 Series B**

				Prepayments	CPR	PSA
Series: E071B	Prog:	111	1-Month	$1,715,013	26.52%	442
Remaining Principal Balance:		$65,918,761	3-Months	$3,796,345	20.02%	334
Weighted Average Seasoning:		63	6-Months	$6,116,291	16.44%	274
Weighted Average Interest Rate:		5.534%	12-Months	$11,210,384	15.42%	257
Bond Yield (TIC):		4.210%	Life	$36,396,570	13.71%	229

15 **Home Mortgage Revenue Bonds, 2007 Series C**

			Prepayments	CPR	PSA
Series: E071C	Prog: 112	1-Month	$1,562,408	24.84%	414
Remaining Principal Balance:	$64,880,870	3-Months	$4,039,773	21.38%	356
Weighted Average Seasoning:	44	6-Months	$6,155,446	16.45%	274
Weighted Average Interest Rate:	5.011%	12-Months	$8,991,579	12.01%	200
Bond Yield (TIC):	4.091%	Life	$18,144,334	6.20%	138

16 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$1,412,266	19.16%	319
Remaining Principal Balance:	$78,976,354	3-Months	$5,412,482	23.22%	387
Weighted Average Seasoning:	60	6-Months	$7,028,388	15.76%	263
Weighted Average Interest Rate:	5.434%	12-Months	$11,665,712	13.52%	225
Bond Yield (TIC):	4.091%	Life	$43,178,295	13.70%	228

17 **Home Mortgage Revenue Bonds, 2008 Series A**

			Prepayments	CPR	PSA
Series: E081A	Prog: 114	1-Month	$1,465,024	27.34%	456
Remaining Principal Balance:	$54,324,915	3-Months	$5,034,329	29.80%	497
Weighted Average Seasoning:	37	6-Months	$7,511,085	22.71%	378
Weighted Average Interest Rate:	5.287%	12-Months	$10,837,265	16.44%	274
Bond Yield (TIC):	4.190%	Life	$20,228,753	10.53%	249

18 **Home Mortgage Revenue Bonds, 2008 Series B**

			Prepayments	CPR	PSA
Series: E081B	Prog: 115	1-Month	$1,235,153	19.74%	370
Remaining Principal Balance:	$66,790,974	3-Months	$3,593,239	18.84%	367
Weighted Average Seasoning:	27	6-Months	$4,044,780	11.01%	228
Weighted Average Interest Rate:	5.270%	12-Months	$6,902,094	9.23%	218
Bond Yield (TIC):	4.257%	Life	$10,189,518	6.28%	219

19 **Home Mortgage Revenue Bonds, 2009 Series A**

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$2,283,624	24.74%	412
Remaining Principal Balance:	$95,264,372	3-Months	$5,854,202	21.16%	353
Weighted Average Seasoning:	56	6-Months	$10,932,874	20.08%	335
Weighted Average Interest Rate:	4.589%	12-Months	$17,627,438	16.73%	279
Bond Yield (TIC):	4.190%	Life	$27,597,024	17.18%	286

20 **Home Mortgage Revenue Bonds, 2009 Series B**

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$2,297,126	25.27%	421
Remaining Principal Balance:	$93,509,966	3-Months	$6,895,008	24.68%	411
Weighted Average Seasoning:	65	6-Months	$10,575,901	19.43%	324
Weighted Average Interest Rate:	4.609%	12-Months	$19,143,704	18.08%	301
Bond Yield (TIC):	4.257%	Life	$28,833,600	17.92%	299

21 **Home Mortgage Revenue Bonds, 2009 Series C**

			Prepayments	CPR	PSA
Series: E091C	Prog: 118	1-Month	$500,778	7.59%	283
Remaining Principal Balance:	$75,865,455	3-Months	$1,312,075	6.62%	265
Weighted Average Seasoning:	13	6-Months	$1,889,710	4.82%	217
Weighted Average Interest Rate:	5.751%	12-Months	$3,784,161	8.19%	379
Bond Yield (TIC):	4.893%	Life	$4,123,705	7.73%	352

22 **Home Mortgage Revenue Bonds, 2009 Series D**

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$2,723,581	29.40%	490
Remaining Principal Balance:	$92,525,932	3-Months	$8,106,540	28.46%	474
Weighted Average Seasoning:	47	6-Months	$12,283,016	22.15%	369
Weighted Average Interest Rate:	5.281%	12-Months	$18,964,854	17.58%	293
Bond Yield (TIC):	4.893%	Life	$24,042,572	17.67%	294

23 **Mortgage Revenue Bonds, 2010 Series A**

			Prepayments	CPR	PSA
Series: E10A1	Prog: 121	1-Month	$0	0.00%	0
Remaining Principal Balance:	$36,271,135	3-Months	$0	0.00%	0
Weighted Average Seasoning:	3	6-Months	$0	0.00%	0
Weighted Average Interest Rate:	4.451%	12-Months	$0	0.00%	0
Bond Yield (TIC):	3.362%	Life	$0	0.00%	0

24 **Mortgage Revenue Bonds, 2010 Series B**

			Prepayments	CPR	PSA
Series: E10B1	Prog: 121	1-Month	$742,998	22.79%	380
Remaining Principal Balance:	$34,109,239	3-Months	$1,421,311	21.71%	362
Weighted Average Seasoning:	45	6-Months	$1,421,311	21.71%	362
Weighted Average Interest Rate:	5.516%	12-Months	$1,421,311	21.71%	362
Bond Yield (TIC):	3.362%	Life	$1,421,311	21.71%	362

25 **Veterans Collateralized Bonds, 1999 First**

			Prepayments	CPR	PSA
Series: C9911	Prog: 203	1-Month	$817,123	34.85%	581
Remaining Principal Balance:	$22,477,605	3-Months	$2,691,552	36.26%	604
Weighted Average Seasoning:	107	6-Months	$3,472,377	24.75%	413
Weighted Average Interest Rate:	7.253%	12-Months	$5,129,540	18.32%	305
Bond Yield (TIC):	6.109%	Life	$115,150,150	16.81%	280

26 **Veterans Collateralized Bonds, 2000 First**

			Prepayments	CPR	PSA
Series: C0011	Prog: 204	1-Month	$648,342	50.34%	839
Remaining Principal Balance:	$10,794,966	3-Months	$1,106,741	32.13%	535
Weighted Average Seasoning:	104	6-Months	$1,604,747	23.96%	399
Weighted Average Interest Rate:	7.315%	12-Months	$2,279,035	17.14%	286
Bond Yield (TIC):	6.319%	Life	$71,829,396	19.75%	329

27 **Veterans Collateralized Bonds, 2002 First**

			Prepayments	CPR	PSA
Series: C0211	Prog: 205	1-Month	$195,550	17.63%	294
Remaining Principal Balance:	$12,004,741	3-Months	$1,030,438	27.95%	466
Weighted Average Seasoning:	97	6-Months	$1,365,665	19.23%	320
Weighted Average Interest Rate:	6.056%	12-Months	$2,593,611	17.45%	291
Bond Yield (TIC):	5.466%	Life	$44,482,772	16.94%	282

28 **Veterans Collateralized Bonds, 2005 First & Second**

			Prepayments	CPR	PSA
Series: C0511	Prog: 206	1-Month	$157,267	17.30%	288
Remaining Principal Balance:	$9,858,488	3-Months	$930,674	30.14%	502
Weighted Average Seasoning:	57	6-Months	$1,670,911	27.00%	450
Weighted Average Interest Rate:	4.893%	12-Months	$2,442,500	20.13%	335
Bond Yield (TIC):	4.215%	Life	$8,567,140	12.24%	204

29 **Veterans Collateralized Bonds, 2006 First**

				Prepayments	CPR	PSA
Series: C0611	Prog: 207		1-Month	$8,767,460	47.44%	915
Remaining Principal Balance:	$159,234,163		3-Months	$18,383,921	35.25%	696
Weighted Average Seasoning:	26		6-Months	$29,317,960	29.66%	569
Weighted Average Interest Rate:	5.452%		12-Months	$47,318,606	25.58%	492
Bond Yield (TIC):	4.700%		Life	$87,283,193	13.56%	425

30 **Veterans Collateralized Bonds, 2007 & 2008 First**

				Prepayments	CPR	PSA
Series: C0711	Prog: 208		1-Month	$1,162,177	24.30%	582
Remaining Principal Balance:	$49,516,688		3-Months	$3,677,055	24.80%	611
Weighted Average Seasoning:	21		6-Months	$6,007,786	25.46%	476
Weighted Average Interest Rate:	5.250%		12-Months	$13,154,153	29.27%	528
Bond Yield (TIC):	5.023%		Life	$31,183,690	21.67%	569

31 **General Mortgage Revenue Bonds, 2002 Series A**

				Prepayments	CPR	PSA
Series: GM02A	Prog: 404		1-Month	$3,066,258	36.95%	616
Remaining Principal Balance:	$78,253,694		3-Months	$8,079,435	32.35%	539
Weighted Average Seasoning:	86		6-Months	$13,075,674	26.31%	439
Weighted Average Interest Rate:	5.643%		12-Months	$21,608,697	21.25%	354
Bond Yield (TIC):	4.798%		Life	$183,487,265	18.33%	306

32 **Governmental Purpose Bonds, 2001 Series A**

				Prepayments	CPR	PSA
Series: GP01A	Prog: 502		1-Month	$4,445,083	23.52%	392
Remaining Principal Balance:	$196,677,347		3-Months	$13,342,927	23.02%	384
Weighted Average Seasoning:	90		6-Months	$20,871,218	18.47%	308
Weighted Average Interest Rate:	6.374%		12-Months	$35,789,492	16.03%	267
Bond Yield (TIC):	N/A		Life	$489,522,391	17.63%	294

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (E001A, GP01A, E071A/B/D, E091A/B/D and E10B1) were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

11/08/10

SPECIAL REDEMPTION SUMMARY:

Year	Surplus	Refunding	Total
FY 2011	1,095,000	64,350,000	**65,445,000**
FY 2010	207,034,750	138,830,000	**345,864,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2011 REDEMPTION DETAIL BY SERIES:

Series	Surplus	Refunding	Total
E09A1*	-	64,350,000	64,350,000
C0211	800,000	-	800,000
E061B	295,000	-	295,000

** Bond Conversion from E09A1 to E0911*

FY 2010 REDEMPTION DETAIL BY SERIES:

Series	Surplus	Refunding	Total
C0011	2,905,000	-	2,905,000
C0211	6,520,000	-	6,520,000
C0511	4,510,000	-	4,510,000
C0611	745,000	-	745,000
C0711	540,000	-	540,000
C9811	12,090,000	-	12,090,000
C9911	4,060,000	-	4,060,000
E001C	9,730,000	-	9,730,000
E011A	3,610,000	-	3,610,000
E011B	6,135,000	-	6,135,000
E021A	1,215,000	-	1,215,000
E061A	10,875,000	-	10,875,000
E061B	12,920,000	-	12,920,000
E06C1	12,435,000	-	12,435,000
E071C	11,605,000	-	11,605,000
E081A	15,125,000	-	15,125,000
E081B	5,000,000	-	5,000,000
E97A1	1,470,000	-	1,470,000
E97A2	12,574,750	-	12,574,750
E98A1	1,755,000	-	1,755,000
E98A2	5,000,000	-	5,000,000
E99A2	12,955,000	-	12,955,000
GM99A	-	80,870,000	80,870,000
GP97A	6,000,000	-	6,000,000
HD00B	36,485,000	-	36,485,000
HD04B	1,460,000	-	1,460,000
HD99A	1,385,000	-	1,385,000
HD99B	4,235,000	-	4,235,000
HD99C	-	41,475,000	41,475,000
SBL99	3,695,000	16,485,000	20,180,000

BOND ISSUANCE SUMMARY:

Year	Tax-Exempt	Taxable	Total
FY 2011	143,160,000	-	**143,160,000**
FY 2010	161,740,000	193,100,000	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY 1995	365,000,000	-	**365,000,000**
FY 1994	367,130,000	16,930,000	**384,060,000**
FY 1993	200,000,000	-	**200,000,000**
FY 1992	452,760,000	-	**452,760,000**
FY 1991	531,103,544	275,000,000	**806,103,544**
FY 1990	297,000,000	220,000,000	**517,000,000**
FY 1989	175,000,000	400,000,000	**575,000,000**
FY 1988	100,000,000	347,000,000	**447,000,000**
FY 1987	67,000,000	415,000,000	**482,000,000**
FY 1986	452,445,000	825,000,000	**1,277,445,000**
FY 1985	604,935,000	-	**604,935,000**
FY 1984	655,000,000	250,000,000	**905,000,000**
FY 1983	435,000,000	400,000,000	**835,000,000**
FY 1982	250,000,000	552,000,000	**802,000,000**
FY 1981	460,000,000	160,000,000	**620,000,000**
FY 1980	148,800,000	-	**148,800,000**
FY 1979	164,600,000	7,020,000	**171,620,000**
FY 1978	135,225,000	-	**135,225,000**
FY 1977	80,000,000	-	**80,000,000**
FY 1976	5,000,000	-	**5,000,000**
FY 1975	47,000,000	-	**47,000,000**
FY 1974	36,000,000	-	**36,000,000**
FY 1973	26,500,000	5,250,000	**31,750,000**

FY 2011 ISSUANCE DETAIL BY SERIES:

Series	Tax-Exempt	Taxable	Total
E0911	64,350,000	-	64,350,000
E10A1	43,130,000	-	43,130,000
E10B1	35,680,000	-	35,680,000

FY 2010 ISSUANCE DETAIL BY SERIES:

Series	Tax-Exempt	Taxable	Total
E091C	80,870,000	-	80,870,000
E091D	80,870,000	-	80,870,000
E09A1	-	193,100,000	193,100,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF TAX-EXEMPT ONE-WEEK VARIABLE RATE DEMAND OBLIGATIONS & INTEREST RATE DERIVATIVE SWAPS

October 28, 2010

Data	GP97A	GP01A	GP01B	E021A[1]	E021A[2]	SC02C	E071A	E071B	E071D	E091A	E091B	E091D
Outstanding	14,600,000	61,950,000	75,700,000	47,060,000	120,000,000	60,250,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000
CUSIP	011831X82	0118326M9	0118326N7	011832PW6	011832PX4	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40
Ratings	AA/Aa2/AA+	AA/Aaa/AAA	AA/Aaa/AAA	AAA/Aa2/AA+	AAA/Aa2/AA+	AA/Aa2/AA+	AA/Aa2/AA+	AA/Aa2/AA+	AA/Aa2/AA+	AA/Aa2/AA+	AA/Aa2/AA+	AA/Aa2/AA+
Remark Agent	Merrill	Merrill	Merrill	Merrill	Merrill	Merrill	Citigroup	Goldman	Merrill	Morgan Stan	Goldman	Merrill
Remarket Fee	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.10%
Liquidity/Insur	Self	Self	Self	Dexia/FSA	Dexia/FSA	Self	LBBW	LBBW	LBBW	Self	Self	BANA
AMT/PU/Swap	N/A	Swap	Swap	AMT/Swap	AMT/Swap	Swap	PU/Swap	PU/Swap	PU/Swap	PU/Swap	PU/Swap	PU/Swap
Current Rate	0.26%	0.26%	0.26%	0.32%	0.32%	0.26%	0.30%	0.26%	0.27%	0.25%	0.20%	0.29%
Avg Rate	2.32%	1.85%	1.85%	2.20%	2.20%	1.96%	1.63%	1.53%	1.53%	0.21%	0.20%	0.27%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.30%	0.35%	0.40%
Min Rate	0.08%	0.08%	0.08%	0.23%	0.23%	0.08%	0.20%	0.18%	0.15%	0.10%	0.10%	0.14%
SIFMA Rate	2.31%	1.82%	1.82%	1.83%	1.83%	1.86%	1.46%	1.46%	1.46%	0.28%	0.28%	0.27%
SIFMA Spread	0.01%	0.04%	0.03%	0.37%	0.37%	0.10%	0.17%	0.08%	0.07%	(0.08%)	(0.09%)	(0.00%)
2009 Avg	0.23%	0.39%	0.39%	1.88%	1.88%	0.47%	0.85%	0.85%	0.81%	0.19%	0.19%	0.27%
2010 Avg	0.22%	0.22%	0.22%	0.35%	0.35%	0.22%	0.29%	0.29%	0.29%	0.22%	0.21%	0.26%
2010 Spread	(0.04%)	(0.04%)	(0.04%)	0.09%	0.09%	(0.04%)	0.03%	0.03%	0.03%	(0.04%)	(0.05%)	0.00%

INTEREST RATE SWAP SUMMARY

Bond Series	Counterparty	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Morg Keeg	61,950,000	2.4530%	1.632%	0.821%	1.854%	2.675%	(0.222%)
GP01B	Merrill	75,700,000	4.1427%	1.632%	2.511%	1.846%	4.357%	(0.214%)
E021A[1]	Goldman	47,060,000	2.9800%	1.438%	1.542%	2.198%	3.740%	(0.760%)
E021A[2]	Merrill	120,000,000	3.4480%	1.714%	1.734%	2.198%	3.932%	(0.484%)
SC02B	JPMorgan	14,555,000	3.7700%	1.748%	2.022%	-	2.022%	1.748%
SC02C	JPMorgan	60,250,000	4.3030%	1.977%	2.326%	1.964%	4.291%	0.012%
E071A[1]	Goldman	143,622,000	3.7345%	1.438%	2.297%	1.584%	3.881%	(0.146%)
E071A[2]	JPMorgan	95,748,000	3.7200%	1.438%	2.282%	1.526%	3.808%	(0.088%)
E091A[1]	Citibank	72,789,000	3.7610%	0.258%	3.503%	0.207%	3.710%	0.051%
E091A[2]	Goldman	72,789,000	3.7610%	0.258%	3.503%	0.197%	3.700%	0.061%
E091A[3]	JPMorgan	97,052,000	3.7400%	0.258%	3.482%	0.205%	3.687%	0.053%
	TOTAL	**861,515,000**	**3.6409%**	**1.218%**	**2.423%**	**1.350%**	**3.773%**	**(0.132%)**

NET SWAP TOTALS

Pay Fixed	Rec Float	Net Swap
24,016,693	10,500,564	(13,516,128)
31,327,168	12,850,179	(18,476,988)
15,388,584	7,203,853	(8,184,732)
39,926,667	16,763,503	(23,163,163)
4,155,056	2,043,740	(2,111,316)
19,631,422	9,345,943	(10,285,479)
15,970,695	7,127,569	(8,843,125)
10,615,453	4,601,613	(6,013,840)
2,760,408	199,716	(2,560,692)
2,760,408	199,716	(2,560,692)
3,659,993	248,229	(3,411,764)
170,212,545	**71,084,624**	**(99,127,921)**

REMARKETING AGENT COMPARISON *(2010)*

Agent	Allocation	WAIR	SIFMA Spread
Gold (AHFC)	9.4%	0.205%	(0.054%)
Merrill (AHFC)	24.7%	0.220%	(0.039%)
Morgan (AHFC)	9.4%	0.222%	(0.038%)
Gold (SBPA)	8.7%	0.289%	0.030%
Citi (SBPA)	8.7%	0.290%	0.030%
Merrill (SBPA)	39.1%	0.311%	0.051%

VRDO RATE SUMMARY

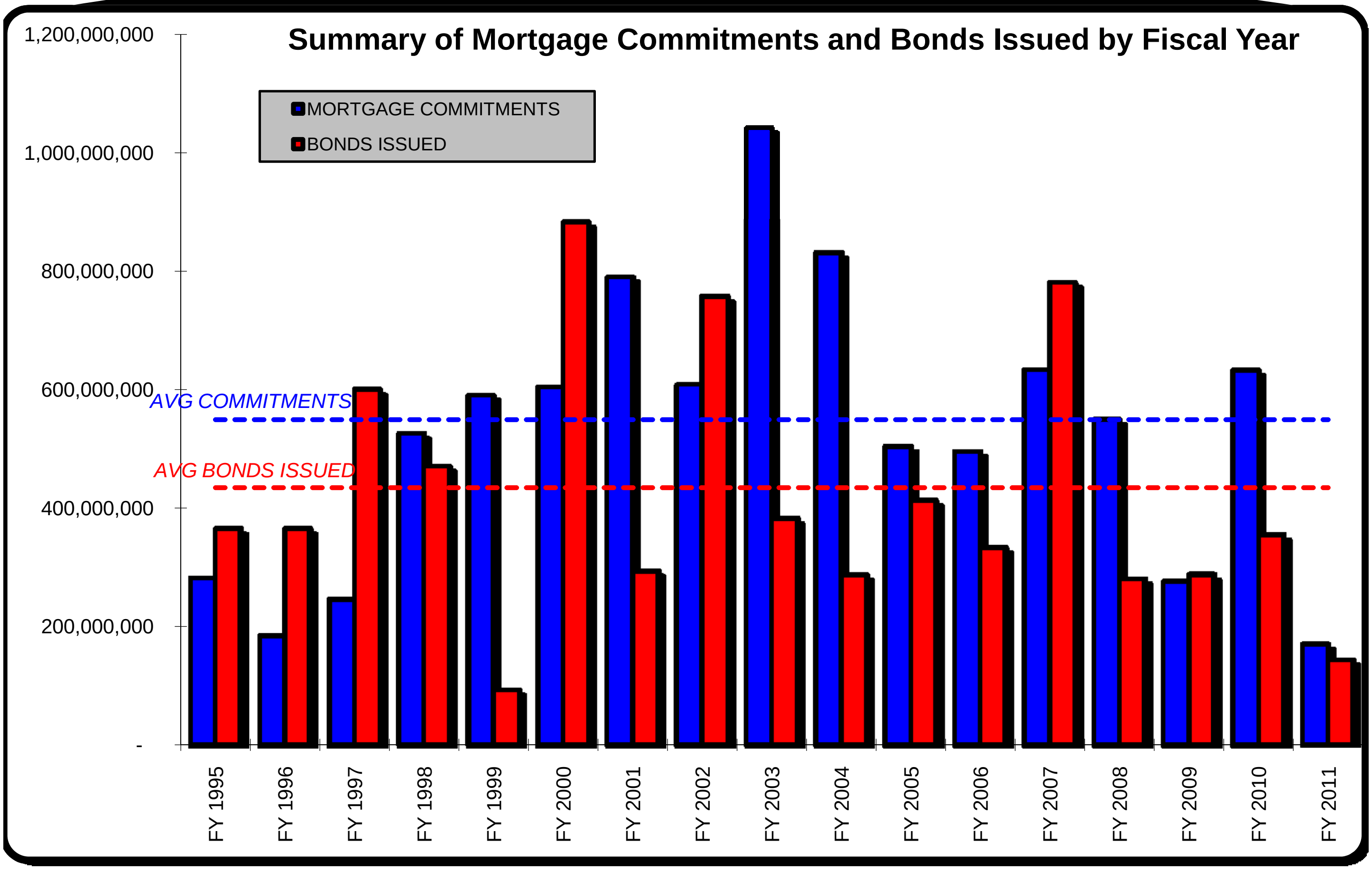
	2010	2009	2008
Avg Rate	0.273%	0.721%	2.648%
Max Rate	0.440%	4.750%	10.250%
Min Rate	0.100%	0.080%	0.400%
SIFMA Rate	0.259%	0.413%	2.240%
SIFMA Spread	0.014%	0.309%	0.409%

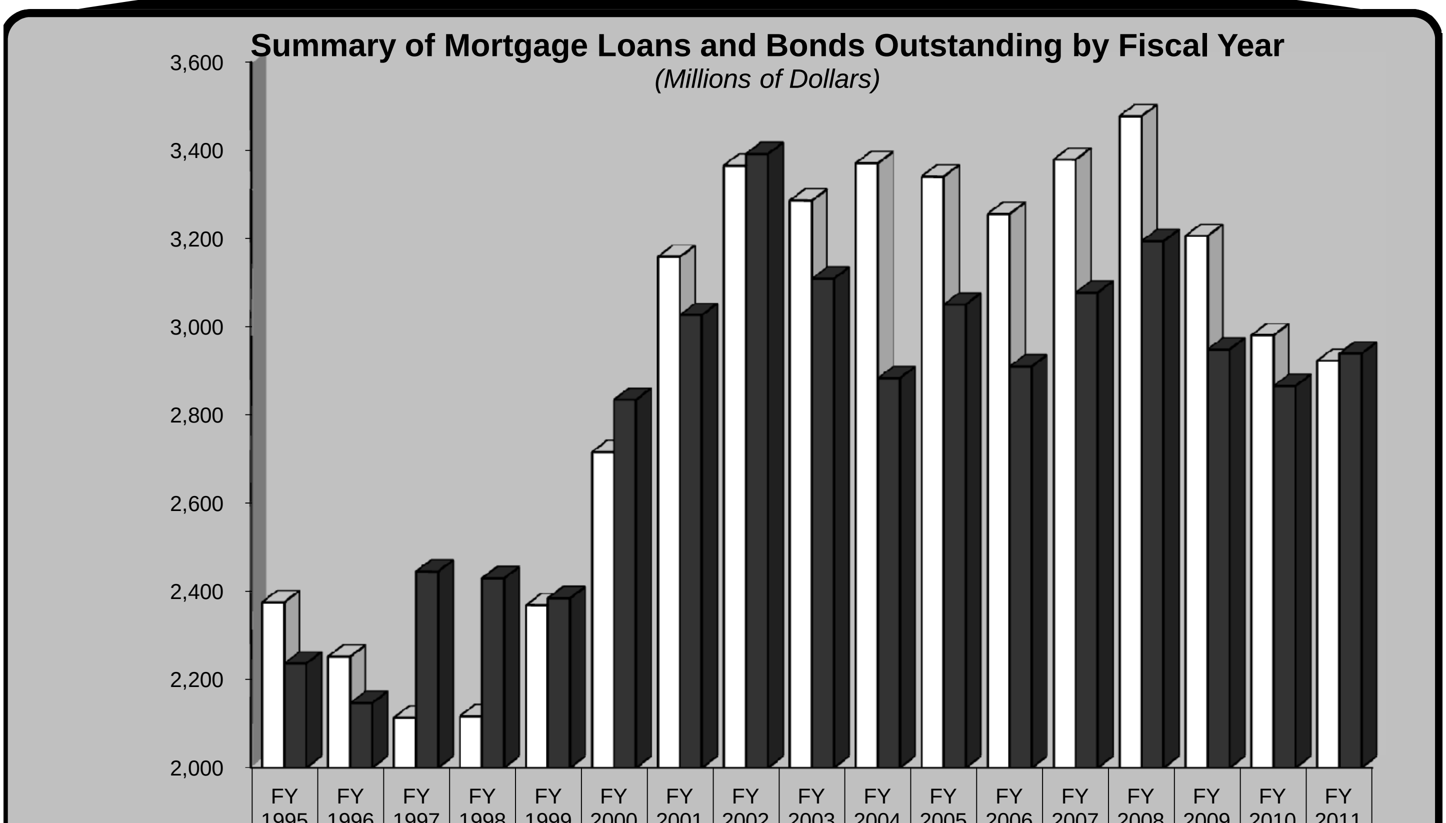
MONTHLY VRDO SUMMARY

October 31, 2010

Total Bonds	**$2,938,395,000**
Total Float	**$990,310,000**
Self-Liquid	**$374,260,000**
Float %	**33.7%**
Hedge %	**87.0%**

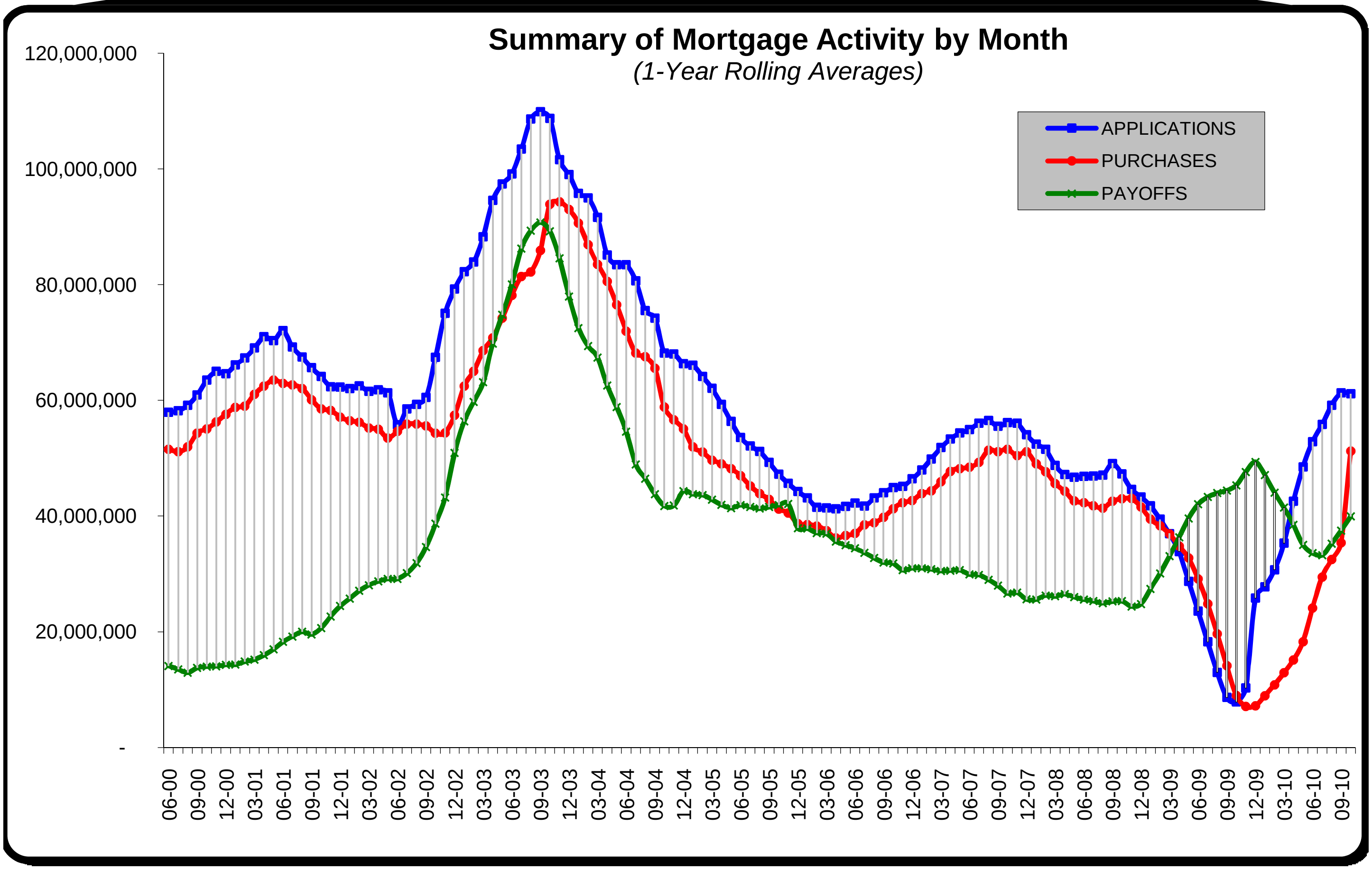
ALASKA HOUSING FINANCE CORPORATION

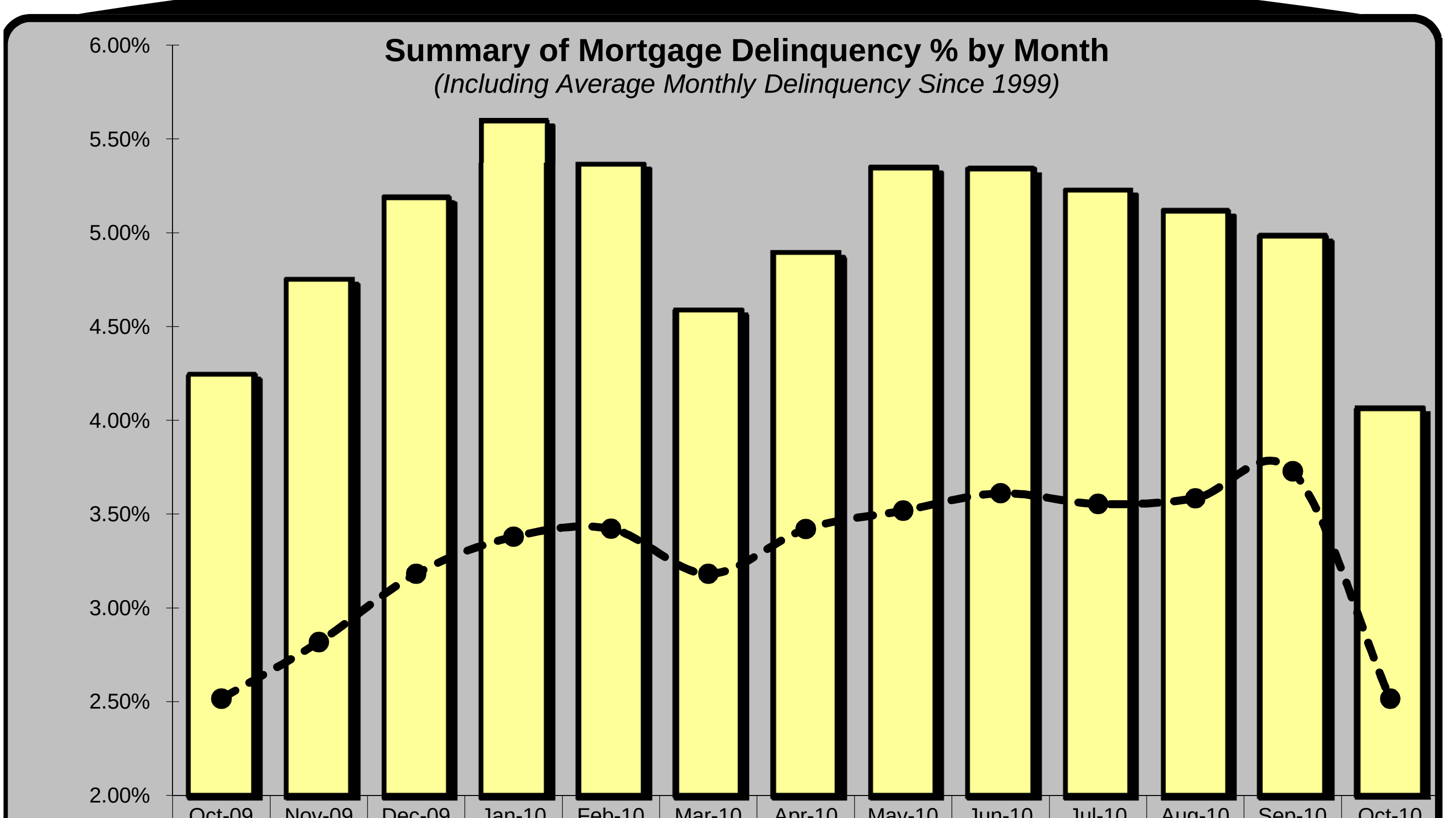




	FY 1995	FY 1996	FY 1997	FY 1998	FY 1999	FY 2000	FY 2001	FY 2002	FY 2003	FY 2004	FY 2005	FY 2006	FY 2007	FY 2008	FY 2009	FY 2010	FY 2011
MORTGAGES	2,375	2,252	2,113	2,117	2,368	2,715	3,157	3,365	3,285	3,370	3,340	3,255	3,378	3,476	3,205	2,980	2,922
BONDS	2,236	2,146	2,445	2,429	2,384	2,834	3,026	3,391	3,108	2,883	3,050	2,909	3,077	3,193	2,948	2,865	2,938

ALASKA HOUSING FINANCE CORPORATION





	Oct-09	Nov-09	Dec-09	Jan-10	Feb-10	Mar-10	Apr-10	May-10	Jun-10	Jul-10	Aug-10	Sep-10	Oct-10
DEL	4.24%	4.75%	5.19%	5.60%	5.37%	4.59%	4.90%	5.35%	5.34%	5.23%	5.12%	4.98%	4.07%
AVG	2.52%	2.82%	3.18%	3.38%	3.42%	3.18%	3.42%	3.52%	3.61%	3.55%	3.58%	3.73%	2.52%

ALASKA HOUSING FINANCE CORPORATION