Alaska Housing FINANCE CORPORATION

SEPTEMBER 2010

MORTGAGE & BOND DISCLOSURE REPORT

A L A S K A   H O U S I N G   F I N A N C E   C O R P O R A T I O N

SEPTEMBER 2010 COMPARATIVE ACTIVITY SUMMARY

TOTAL PORTFOLIO	As of Fiscal Year End			As of Month End		
	FY 2009	FY 2010	% Change	09/30/09	09/30/10	% Change
Mortgage Portfolio:						
Mortgages Loans	$3,040,888,776	$2,820,049,685	(7.3%)	$2,937,443,535	$2,792,574,006	(4.9%)
Participation Loans	164,087,663	159,711,390	(2.7%)	156,518,494	162,635,811	3.9%
REO's	2,342,924	3,894,386	66.2%	4,091,459	3,018,429	(26.2%)
Total Mortgage Portfolio	$3,207,319,363	$2,983,655,461	(7.0%)	$3,098,053,488	$2,958,228,246	(4.5%)
# of Mortgage Loans	21,574	19,941	(7.6%)	20,854	19,689	(5.6%)
Multifamily %	7.0%	7.3%	4.3%	7.2%	7.3%	1.4%
Anchorage %	35.4%	35.6%	0.6%	35.4%	35.6%	0.6%
Insurance %	60.3%	59.7%	(1.0%)	60.0%	60.1%	0.2%
Mortgage Wghtd Avg Int Rate	5.922%	5.820%	(1.7%)	5.917%	5.757%	(2.7%)
Delinquent Loans	$146,045,019	$159,119,744	9.0%	$163,216,446	$147,286,304	(9.8%)
Delinquency %	4.56%	5.34%	17.2%	5.28%	4.98%	(5.5%)
Bonds Outstanding:						
FTHB/Veterans Bonds	$1,643,244,750	$1,778,775,000	8.2%	$1,804,984,750	$1,856,490,000	2.9%
HD/Multifamily Bonds	334,870,000	243,495,000	(27.3%)	298,385,000	243,495,000	(18.4%)
Other Bonds	969,590,000	842,555,000	(13.1%)	878,770,000	838,410,000	(4.6%)
Total Bonds Outstanding	$2,947,704,750	$2,864,825,000	(2.8%)	$2,982,139,750	$2,938,395,000	(1.5%)
Variable Bonds %	28.1%	36.8%	31.0%	29.1%	33.7%	15.8%
Hedged VRDO %	93.1%	81.7%	(12.2%)	100.0%	87.0%	(13.0%)
Bond Wghtd Avg Int Rate	4.529%	4.225%	(6.7%)	4.532%	4.261%	(6.0%)
Bond/Mortgage WAIR Spread	1.393%	1.595%	14.5%	1.385%	1.496%	8.0%
Bond/Mortgage Ratio	0.92	0.96	4.5%	0.96	0.99	3.2%

MONTHLY ACTIVITY	Through Fiscal Year End			Through Three Months Ending		
	FY 2009	FY 2010	% Change	09/30/09	09/30/10	% Change
Mortgage Activity:						
Mortgage Applications	$282,670,151	$634,583,893	124.5%	$39,079,599	$138,892,606	255.4%
Mortgage Commitments	275,597,414	632,431,348	129.5%	41,549,599	143,876,756	246.3%
Mortgage Purchases	349,400,472	289,364,195	(17.2%)	18,209,769	153,556,726	743.3%
Mortgage Payoffs	504,291,944	403,186,818	(20.0%)	103,281,335	149,932,938	45.2%
Mortgage Foreclosures	12,306,864	13,774,776	11.9%	3,371,735	3,344,082	(0.8%)
Bond Changes:						
Bonds Issued - FTHB/VETS	287,640,000	354,840,000	23.4%	161,740,000	143,160,000	(11.5%)
Bonds Issued - Other	0	0	100.0%	-	-	0.0%
Bond Redemptions - Special	475,540,000	345,864,750	(27.3%)	123,355,000	65,445,000	(46.9%)
Bond Redemptions - Scheduled	57,480,000	91,855,000	59.8%	3,950,000	4,145,000	4.9%
Net Change in Bonds	($245,380,000)	($82,879,750)	66.2%	$34,435,000	$73,570,000	113.6%

FINANCIAL STATEMENTS *(in thousands of dollars)*	Fiscal Year Annual Audited			Fiscal Year Annual Audited		
	FY 2008	FY 2009	% Change	FY 2009	FY 2010	% Change
Mortgage & Loan Revenue	$202,851	$205,138	1.1%	$205,138	$177,855	(13.3%)
Investment Income	56,922	25,718	(54.8%)	25,718	17,128	(33.4%)
Externally Funded Programs	73,603	112,587	53.0%	112,587	191,968	70.5%
Other Revenue	8,471	11,914	40.6%	11,914	10,307	(13.5%)
Total Revenue	341,847	355,357	4.0%	355,357	397,258	11.8%
Interest Expenses	147,336	149,021	1.1%	149,021	130,789	(12.2%)
Housing Grants & Subsidies	78,290	106,480	36.0%	106,480	194,883	83.0%
Operations & Administration	42,812	51,421	20.1%	51,421	49,678	(3.4%)
Other Expenses	38,096	27,075	(28.9%)	27,075	31,682	17.0%
Total Expenses	306,534	333,997	9.0%	333,997	407,032	21.9%
Operating Income	35,313	21,360	(39.5%)	21,360	(9,774)	(100.0%)
SOA Contribution/Special Items	53,614	15,420	(71.2%)	15,420	36,772	138.5%
Change in Net Assets	(18,301)	5,940	100.0%	5,940	(46,546)	(100.0%)
Total Assets	4,946,119	4,731,425	(4.3%)	4,731,425	4,796,817	1.4%
Total Liabilities	3,279,948	3,059,314	(6.7%)	3,059,314	3,172,826	3.7%
Net Assets	$1,666,171	$1,672,111	0.4%	$1,672,111	$1,623,991	(2.9%)

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **9/30/2010**

AHFC PORTFOLIO:	DOLLARS	% of $
MORTGAGES	2,792,574,006	94.40%
PARTICIPATION LOANS	162,635,811	5.50%
REAL ESTATE OWNED	3,018,429	0.10%
TOTAL PORTFOLIO	**2,958,228,246**	100.00%

AHFC DELINQUENT:		
30 DAYS PAST DUE	70,504,121	2.39%
60 DAYS PAST DUE	37,477,380	1.27%
90 DAYS PAST DUE	16,225,559	0.55%
120+ DAYS PAST DUE	23,079,244	0.78%
TOTAL DELINQUENT	**147,286,304**	4.98%

PORTFOLIO STATISTICS:

AVG INTEREST RATE	5.757%	TAX-EXEMPT FTHB %	32.9%
AVG REMAINING TERM	292	RURAL %	20.6%
AVG LOAN TO VALUE	82	TAXABLE %	12.9%
SINGLE FAMILY %	92.7%	TAX-EXEMPT VETS %	12.4%
MULTI-FAMILY %	7.3%	TAXABLE FTHB %	12.7%
VA INSURANCE %	21.4%	MF/SPECIAL NEEDS %	7.9%
FHA INSURANCE %	23.4%	OTHER PROGRAM %	0.5%
RD INSURANCE %	6.0%	ANCHORAGE %	35.6%
HUD 184 INSURANCE %	2.5%	OTHER CITY %	64.4%
PMI INSURANCE %	6.8%	WELLS FARGO %	51.9%
UNINSURED %	39.9%	OTHER SERVICER %	48.1%

MORTGAGE AND LOAN ACTIVITY:	FY 2008	FY 2009	FY 2010	FY 2011 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	562,522,323	282,670,151	635,117,753	138,892,606	38,465,078
MORTGAGE COMMITMENTS	549,081,510	275,597,414	630,401,408	143,876,756	39,562,128
MORTGAGE PURCHASES	507,843,503	349,400,472	289,364,195	153,556,726	43,504,669
AVG PURCHASE PRICE	228,557	243,060	240,370	246,356	247,647
AVG INTEREST RATE	5.934%	6.003%	4.833%	4.659%	4.570%
AVG BEGINNING TERM	358	357	357	355	355
AVG LOAN TO VALUE	93	92	91	93	93
INSURANCE %	73.2%	73.8%	67.5%	73.6%	66.8%
SINGLE FAMILY%	98.1%	95.7%	97.8%	98.3%	98.9%
ANCHORAGE %	35.0%	38.7%	36.3%	31.4%	26.4%
WELLS FARGO %	64.7%	57.9%	42.7%	50.0%	47.7%
STREAMLINE REFINANCE %	0.5%	0.1%	5.4%	4.2%	8.4%
MORTGAGE PAYOFFS	306,938,100	504,291,944	403,186,818	149,932,938	56,579,615
MORTGAGE FORECLOSURES	8,695,900	12,306,864	13,774,776	3,344,082	425,477

ALASKA HOUSING FINANCE CORPORATION

As of: **9/30/2010**

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	5.757%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	82

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	2,792,574,006	94.4%
PARTICIPATION LOANS	162,635,811	5.5%
REAL ESTATE OWNED	3,018,429	0.1%
TOTAL PORTFOLIO	**2,958,228,246**	**100.0%**

TOTAL DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	70,504,121	2.39%
60 DAYS PAST DUE	37,477,380	1.27%
90 DAYS PAST DUE	16,225,559	0.55%
120+ DAYS PAST DUE	23,079,244	0.78%
TOTAL DELINQUENT	**147,286,304**	**4.98%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	972,134,958	32.9%
RURAL	608,176,462	20.6%
TAXABLE	382,954,370	13.0%
TAXABLE FIRST-TIME HOMEBUYER	375,169,619	12.7%
VETERANS MORTGAGE PROGRAM	366,240,224	12.4%
MULTI-FAMILY/SPECIAL NEEDS	234,955,709	8.0%
OTHER LOAN PROGRAM	15,578,476	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,229,725,985	75.5%
CONDO	356,189,758	12.1%
MULTI-FAMILY	215,049,820	7.3%
DUPLEX	118,536,727	4.0%
3-PLEX/4-PLEX	22,562,742	0.8%
OTHER PROPERTY TYPE	13,144,785	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	1,052,525,711	35.6%
WASILLA/PALMER	392,482,825	13.3%
FAIRBANKS/NORTH POLE	361,353,644	12.2%
JUNEAU/KETCHIKAN	217,382,662	7.4%
KENAI/SOLDOTNA/HOMER	198,754,049	6.7%
EAGLE RIVER/CHUGIAK	187,997,339	6.4%
KODIAK	137,994,490	4.7%
OTHER GEOGRAPHIC REGION	406,719,097	13.8%
MORTGAGE INSURANCE		
UNINSURED	1,178,894,518	39.9%
FEDERALLY INSURED - FHA	692,259,825	23.4%
FEDERALLY INSURED - VA	632,580,439	21.4%
PRIMARY MORTGAGE INSURANCE	200,024,324	6.8%
FEDERALLY INSURED - RD	178,623,383	6.0%
FEDERALLY INSURED - HUD 184	72,827,328	2.5%
SELLER SERVICER		
WELLS FARGO	1,534,818,439	51.9%
ALASKA USA	638,988,376	21.6%
FIRST NATIONAL BANK OF AK	460,169,249	15.6%
OTHER SELLER SERVICER	321,233,752	10.9%

002 ADMINISTRATIVE

Weighted Average Interest Rate	5.319%
Weighted Average Remaining Term	309
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	191,130,147	95.6%
PARTICIPATION LOANS	5,755,012	2.9%
REAL ESTATE OWNED	3,018,429	1.5%
TOTAL PORTFOLIO	**199,903,588**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,542,152	1.80%
60 DAYS PAST DUE	1,982,527	1.01%
90 DAYS PAST DUE	1,371,695	0.70%
120+ DAYS PAST DUE	1,649,255	0.84%
TOTAL DELINQUENT	**8,545,628**	**4.34%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	14,604,918	7.4%
RURAL	94,953,983	48.2%
TAXABLE	26,077,828	13.2%
TAXABLE FIRST-TIME HOMEBUYER	28,273,174	14.4%
VETERANS MORTGAGE PROGRAM	18,226,757	9.3%
MULTI-FAMILY/SPECIAL NEEDS	14,349,001	7.3%
OTHER LOAN PROGRAM	399,497	0.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	162,972,720	82.8%
CONDO	9,528,899	4.8%
MULTI-FAMILY	14,349,001	7.3%
DUPLEX	7,718,697	3.9%
3-PLEX/4-PLEX	1,541,682	0.8%
OTHER PROPERTY TYPE	2,925,505	1.5%
GEOGRAPHIC REGION		
ANCHORAGE	35,452,774	18.0%
WASILLA/PALMER	17,787,186	9.0%
FAIRBANKS/NORTH POLE	19,023,051	9.7%
JUNEAU/KETCHIKAN	18,565,187	9.4%
KENAI/SOLDOTNA/HOMER	27,661,772	14.0%
EAGLE RIVER/CHUGIAK	9,093,498	4.6%
KODIAK	17,948,998	9.1%
OTHER GEOGRAPHIC REGION	51,352,694	26.1%
MORTGAGE INSURANCE		
UNINSURED	104,257,161	53.0%
FEDERALLY INSURED - FHA	30,626,675	15.6%
FEDERALLY INSURED - VA	25,488,268	12.9%
PRIMARY MORTGAGE INSURANCE	12,771,932	6.5%
FEDERALLY INSURED - RD	13,467,018	6.8%
FEDERALLY INSURED - HUD 184	10,274,105	5.2%
SELLER SERVICER		
WELLS FARGO	97,058,045	49.3%
ALASKA USA	38,785,585	19.7%
FIRST NATIONAL BANK OF AK	26,102,233	13.3%
OTHER SELLER SERVICER	34,939,296	17.7%

102 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

Weighted Average Interest Rate	6.660%
Weighted Average Remaining Term	251
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	22,573,110	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**22,573,110**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	721,335	3.20%
60 DAYS PAST DUE	469,311	2.08%
90 DAYS PAST DUE	345,220	1.53%
120+ DAYS PAST DUE	330,342	1.46%
TOTAL DELINQUENT	**1,866,207**	**8.27%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	21,476,254	95.1%
RURAL	0	0.0%
TAXABLE	1,096,856	4.9%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	17,312,057	76.7%
CONDO	4,722,943	20.9%
MULTI-FAMILY	0	0.0%
DUPLEX	538,110	2.4%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	11,710,631	51.9%
WASILLA/PALMER	5,092,579	22.6%
FAIRBANKS/NORTH POLE	2,157,650	9.6%
JUNEAU/KETCHIKAN	855,754	3.8%
KENAI/SOLDOTNA/HOMER	789,636	3.5%
EAGLE RIVER/CHUGIAK	729,762	3.2%
KODIAK	555,379	2.5%
OTHER GEOGRAPHIC REGION	681,720	3.0%
MORTGAGE INSURANCE		
UNINSURED	3,929,591	17.4%
FEDERALLY INSURED - FHA	11,177,746	49.5%
FEDERALLY INSURED - VA	3,823,381	16.9%
PRIMARY MORTGAGE INSURANCE	758,580	3.4%
FEDERALLY INSURED - RD	2,883,811	12.8%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	15,225,093	67.4%
ALASKA USA	4,224,630	18.7%
FIRST NATIONAL BANK OF AK	2,057,168	9.1%
OTHER SELLER SERVICER	1,066,219	4.7%

103 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

Weighted Average Interest Rate	6.944%
Weighted Average Remaining Term	250
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	67,022,927	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**67,022,927**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,519,422	5.25%
60 DAYS PAST DUE	1,989,496	2.97%
90 DAYS PAST DUE	396,352	0.59%
120+ DAYS PAST DUE	572,139	0.85%
TOTAL DELINQUENT	**6,477,408**	**9.66%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	65,136,563	97.2%
RURAL	596,481	0.9%
TAXABLE	1,289,882	1.9%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	48,934,264	73.0%
CONDO	16,490,765	24.6%
MULTI-FAMILY	0	0.0%
DUPLEX	1,414,486	2.1%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	183,412	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	35,548,316	53.0%
WASILLA/PALMER	13,335,073	19.9%
FAIRBANKS/NORTH POLE	7,016,493	10.5%
JUNEAU/KETCHIKAN	1,885,592	2.8%
KENAI/SOLDOTNA/HOMER	2,461,842	3.7%
EAGLE RIVER/CHUGIAK	3,790,567	5.7%
KODIAK	662,641	1.0%
OTHER GEOGRAPHIC REGION	2,322,403	3.5%
MORTGAGE INSURANCE		
UNINSURED	12,853,070	19.2%
FEDERALLY INSURED - FHA	32,655,520	48.7%
FEDERALLY INSURED - VA	12,413,334	18.5%
PRIMARY MORTGAGE INSURANCE	2,331,643	3.5%
FEDERALLY INSURED - RD	6,675,494	10.0%
FEDERALLY INSURED - HUD 184	93,865	0.1%
SELLER SERVICER		
WELLS FARGO	41,576,911	62.0%
ALASKA USA	14,253,484	21.3%
FIRST NATIONAL BANK OF AK	6,976,402	10.4%
OTHER SELLER SERVICER	4,216,130	6.3%

104 MORTGAGE REVENUE BONDS 2000 SERIES A-D

Weighted Average Interest Rate	6.507%
Weighted Average Remaining Term	267
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	39,998,743	91.2%
PARTICIPATION LOANS	3,880,661	8.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**43,879,404**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,652,365	6.04%
60 DAYS PAST DUE	1,495,522	3.41%
90 DAYS PAST DUE	694,289	1.58%
120+ DAYS PAST DUE	395,053	0.90%
TOTAL DELINQUENT	**5,237,228**	**11.94%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	41,962,470	95.6%
RURAL	0	0.0%
TAXABLE	1,736,688	4.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	180,246	0.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	33,555,066	76.5%
CONDO	8,174,764	18.6%
MULTI-FAMILY	0	0.0%
DUPLEX	1,529,119	3.5%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	620,455	1.4%
GEOGRAPHIC REGION		
ANCHORAGE	24,222,563	55.2%
WASILLA/PALMER	8,408,117	19.2%
FAIRBANKS/NORTH POLE	4,915,213	11.2%
JUNEAU/KETCHIKAN	1,329,603	3.0%
KENAI/SOLDOTNA/HOMER	1,978,363	4.5%
EAGLE RIVER/CHUGIAK	1,473,549	3.4%
KODIAK	171,348	0.4%
OTHER GEOGRAPHIC REGION	1,380,649	3.1%
MORTGAGE INSURANCE		
UNINSURED	9,470,548	21.6%
FEDERALLY INSURED - FHA	18,097,786	41.2%
FEDERALLY INSURED - VA	8,978,074	20.5%
PRIMARY MORTGAGE INSURANCE	2,652,863	6.0%
FEDERALLY INSURED - RD	4,168,132	9.5%
FEDERALLY INSURED - HUD 184	512,002	1.2%
SELLER SERVICER		
WELLS FARGO	26,559,960	60.5%
ALASKA USA	8,942,907	20.4%
FIRST NATIONAL BANK OF AK	5,321,911	12.1%
OTHER SELLER SERVICER	3,054,626	7.0%

105 MORTGAGE REVENUE BONDS 2001 SERIES A, B

Weighted Average Interest Rate	6.086%
Weighted Average Remaining Term	266
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	50,382,755	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**50,382,755**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,373,183	4.71%
60 DAYS PAST DUE	1,438,919	2.86%
90 DAYS PAST DUE	302,776	0.60%
120+ DAYS PAST DUE	109,451	0.22%
TOTAL DELINQUENT	**4,224,329**	**8.38%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	49,965,398	99.2%
RURAL	0	0.0%
TAXABLE	417,357	0.8%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	35,391,097	70.2%
CONDO	13,130,001	26.1%
MULTI-FAMILY	0	0.0%
DUPLEX	1,764,281	3.5%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	97,376	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	28,599,586	56.8%
WASILLA/PALMER	8,927,442	17.7%
FAIRBANKS/NORTH POLE	5,944,843	11.8%
JUNEAU/KETCHIKAN	2,062,770	4.1%
KENAI/SOLDOTNA/HOMER	1,975,629	3.9%
EAGLE RIVER/CHUGIAK	1,287,626	2.6%
KODIAK	397,109	0.8%
OTHER GEOGRAPHIC REGION	1,187,753	2.4%
MORTGAGE INSURANCE		
UNINSURED	12,561,643	24.9%
FEDERALLY INSURED - FHA	20,122,958	39.9%
FEDERALLY INSURED - VA	7,686,312	15.3%
PRIMARY MORTGAGE INSURANCE	2,138,330	4.2%
FEDERALLY INSURED - RD	7,104,171	14.1%
FEDERALLY INSURED - HUD 184	769,341	1.5%
SELLER SERVICER		
WELLS FARGO	25,729,648	51.1%
ALASKA USA	14,823,782	29.4%
FIRST NATIONAL BANK OF AK	5,062,919	10.0%
OTHER SELLER SERVICER	4,766,406	9.5%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.846%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	84

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	166,016,068	95.2%
PARTICIPATION LOANS	8,405,708	4.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**174,421,776**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	6,569,812	3.77%
60 DAYS PAST DUE	2,156,090	1.24%
90 DAYS PAST DUE	2,123,657	1.22%
120+ DAYS PAST DUE	2,864,408	1.64%
TOTAL DELINQUENT	**13,713,967**	**7.86%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	161,639,022	92.7%
RURAL	2,567,641	1.5%
TAXABLE	5,849,460	3.4%
TAXABLE FIRST-TIME HOMEBUYER	1,638,111	0.9%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	2,605,788	1.5%
OTHER LOAN PROGRAM	121,754	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	118,646,893	68.0%
CONDO	47,026,621	27.0%
MULTI-FAMILY	2,605,788	1.5%
DUPLEX	5,971,523	3.4%
3-PLEX/4-PLEX	170,952	0.1%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	93,683,088	53.7%
WASILLA/PALMER	30,791,825	17.7%
FAIRBANKS/NORTH POLE	17,216,926	9.9%
JUNEAU/KETCHIKAN	8,341,024	4.8%
KENAI/SOLDOTNA/HOMER	6,734,094	3.9%
EAGLE RIVER/CHUGIAK	9,398,631	5.4%
KODIAK	3,493,678	2.0%
OTHER GEOGRAPHIC REGION	4,762,511	2.7%
MORTGAGE INSURANCE		
UNINSURED	40,492,897	23.2%
FEDERALLY INSURED - FHA	78,198,633	44.8%
FEDERALLY INSURED - VA	24,393,077	14.0%
PRIMARY MORTGAGE INSURANCE	12,241,689	7.0%
FEDERALLY INSURED - RD	16,881,206	9.7%
FEDERALLY INSURED - HUD 184	2,214,275	1.3%
SELLER SERVICER		
WELLS FARGO	86,570,751	49.6%
ALASKA USA	44,410,840	25.5%
FIRST NATIONAL BANK OF AK	31,271,607	17.9%
OTHER SELLER SERVICER	12,168,579	7.0%

107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A

Weighted Average Interest Rate	5.476%
Weighted Average Remaining Term	302
Weighted Average Loan To Value	85

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	66,411,509	97.4%
PARTICIPATION LOANS	1,739,072	2.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**68,150,582**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,418,914	3.55%
60 DAYS PAST DUE	992,623	1.46%
90 DAYS PAST DUE	860,990	1.26%
120+ DAYS PAST DUE	1,938,328	2.84%
TOTAL DELINQUENT	**6,210,855**	**9.11%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	68,150,582	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	46,269,428	67.9%
CONDO	20,661,226	30.3%
MULTI-FAMILY	0	0.0%
DUPLEX	1,219,927	1.8%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	37,730,591	55.4%
WASILLA/PALMER	11,999,489	17.6%
FAIRBANKS/NORTH POLE	5,283,212	7.8%
JUNEAU/KETCHIKAN	4,412,592	6.5%
KENAI/SOLDOTNA/HOMER	960,550	1.4%
EAGLE RIVER/CHUGIAK	5,752,236	8.4%
KODIAK	473,889	0.7%
OTHER GEOGRAPHIC REGION	1,538,023	2.3%
MORTGAGE INSURANCE		
UNINSURED	15,099,551	22.2%
FEDERALLY INSURED - FHA	27,091,867	39.8%
FEDERALLY INSURED - VA	14,765,374	21.7%
PRIMARY MORTGAGE INSURANCE	4,921,793	7.2%
FEDERALLY INSURED - RD	4,989,153	7.3%
FEDERALLY INSURED - HUD 184	1,282,845	1.9%
SELLER SERVICER		
WELLS FARGO	43,314,962	63.6%
ALASKA USA	18,427,444	27.0%
FIRST NATIONAL BANK OF AK	3,888,243	5.7%
OTHER SELLER SERVICER	2,519,933	3.7%

108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B

Weighted Average Interest Rate	5.056%
Weighted Average Remaining Term	305
Weighted Average Loan To Value	86

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	41,785,979	85.3%
PARTICIPATION LOANS	7,176,964	14.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**48,962,942**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,063,068	4.21%
60 DAYS PAST DUE	515,064	1.05%
90 DAYS PAST DUE	669,028	1.37%
120+ DAYS PAST DUE	304,672	0.62%
TOTAL DELINQUENT	**3,551,833**	**7.25%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	47,077,243	96.1%
RURAL	0	0.0%
TAXABLE	1,647,533	3.4%
TAXABLE FIRST-TIME HOMEBUYER	238,167	0.5%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	31,426,649	64.2%
CONDO	15,755,729	32.2%
MULTI-FAMILY	0	0.0%
DUPLEX	1,620,166	3.3%
3-PLEX/4-PLEX	78,172	0.2%
OTHER PROPERTY TYPE	82,227	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	25,197,277	51.5%
WASILLA/PALMER	10,437,778	21.3%
FAIRBANKS/NORTH POLE	4,593,709	9.4%
JUNEAU/KETCHIKAN	3,920,362	8.0%
KENAI/SOLDOTNA/HOMER	1,144,320	2.3%
EAGLE RIVER/CHUGIAK	1,747,586	3.6%
KODIAK	754,179	1.5%
OTHER GEOGRAPHIC REGION	1,167,732	2.4%
MORTGAGE INSURANCE		
UNINSURED	11,934,998	24.4%
FEDERALLY INSURED - FHA	16,163,959	33.0%
FEDERALLY INSURED - VA	9,006,926	18.4%
PRIMARY MORTGAGE INSURANCE	4,482,082	9.2%
FEDERALLY INSURED - RD	6,488,120	13.3%
FEDERALLY INSURED - HUD 184	886,857	1.8%
SELLER SERVICER		
WELLS FARGO	31,890,494	65.1%
ALASKA USA	10,667,608	21.8%
FIRST NATIONAL BANK OF AK	3,307,638	6.8%
OTHER SELLER SERVICER	3,097,203	6.3%

109 HOME MORTGAGE REVENUE BONDS 2006 SERIES C

Weighted Average Interest Rate	5.271%
Weighted Average Remaining Term	312
Weighted Average Loan To Value	91

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	44,269,121	89.0%
PARTICIPATION LOANS	5,488,855	11.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**49,757,977**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,377,311	4.78%
60 DAYS PAST DUE	784,379	1.58%
90 DAYS PAST DUE	238,904	0.48%
120+ DAYS PAST DUE	526,425	1.06%
TOTAL DELINQUENT	**3,927,019**	**7.89%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	49,474,455	99.4%
RURAL	0	0.0%
TAXABLE	167,505	0.3%
TAXABLE FIRST-TIME HOMEBUYER	116,017	0.2%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	33,012,762	66.3%
CONDO	15,347,626	30.8%
MULTI-FAMILY	0	0.0%
DUPLEX	1,397,589	2.8%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	26,876,914	54.0%
WASILLA/PALMER	7,745,261	15.6%
FAIRBANKS/NORTH POLE	3,966,586	8.0%
JUNEAU/KETCHIKAN	3,457,615	6.9%
KENAI/SOLDOTNA/HOMER	245,600	0.5%
EAGLE RIVER/CHUGIAK	4,864,656	9.8%
KODIAK	428,351	0.9%
OTHER GEOGRAPHIC REGION	2,172,994	4.4%
MORTGAGE INSURANCE		
UNINSURED	5,811,866	11.7%
FEDERALLY INSURED - FHA	20,805,618	41.8%
FEDERALLY INSURED - VA	15,571,212	31.3%
PRIMARY MORTGAGE INSURANCE	4,310,901	8.7%
FEDERALLY INSURED - RD	2,649,138	5.3%
FEDERALLY INSURED - HUD 184	609,243	1.2%
SELLER SERVICER		
WELLS FARGO	37,256,180	74.9%
ALASKA USA	8,304,500	16.7%
FIRST NATIONAL BANK OF AK	2,853,112	5.7%
OTHER SELLER SERVICER	1,344,185	2.7%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	5.394%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	66,456,848	93.5%
PARTICIPATION LOANS	4,589,354	6.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**71,046,201**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	964,436	1.36%
60 DAYS PAST DUE	812,151	1.14%
90 DAYS PAST DUE	582,856	0.82%
120+ DAYS PAST DUE	268,064	0.38%
TOTAL DELINQUENT	**2,627,506**	**3.70%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,870,370	8.3%
RURAL	24,393,560	34.3%
TAXABLE	23,250,832	32.7%
TAXABLE FIRST-TIME HOMEBUYER	16,989,204	23.9%
VETERANS MORTGAGE PROGRAM	465,793	0.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	76,443	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	60,924,746	85.8%
CONDO	4,763,099	6.7%
MULTI-FAMILY	0	0.0%
DUPLEX	4,106,721	5.8%
3-PLEX/4-PLEX	1,126,152	1.6%
OTHER PROPERTY TYPE	125,482	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	18,154,496	25.6%
WASILLA/PALMER	7,621,380	10.7%
FAIRBANKS/NORTH POLE	7,832,091	11.0%
JUNEAU/KETCHIKAN	6,966,851	9.8%
KENAI/SOLDOTNA/HOMER	8,494,888	12.0%
EAGLE RIVER/CHUGIAK	3,597,487	5.1%
KODIAK	4,850,359	6.8%
OTHER GEOGRAPHIC REGION	13,528,649	19.0%
MORTGAGE INSURANCE		
UNINSURED	35,405,350	49.8%
FEDERALLY INSURED - FHA	15,139,748	21.3%
FEDERALLY INSURED - VA	7,989,908	11.2%
PRIMARY MORTGAGE INSURANCE	5,836,207	8.2%
FEDERALLY INSURED - RD	3,292,873	4.6%
FEDERALLY INSURED - HUD 184	3,382,115	4.8%
SELLER SERVICER		
WELLS FARGO	31,779,474	44.7%
ALASKA USA	15,846,538	22.3%
FIRST NATIONAL BANK OF AK	13,589,582	19.1%
OTHER SELLER SERVICER	9,830,607	13.8%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	5.629%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	69,042,937	96.1%
PARTICIPATION LOANS	2,781,074	3.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**71,824,011**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	945,345	1.32%
60 DAYS PAST DUE	407,147	0.57%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	407,785	0.57%
TOTAL DELINQUENT	**1,760,277**	**2.45%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,233,174	8.7%
RURAL	19,927,152	27.7%
TAXABLE	23,655,555	32.9%
TAXABLE FIRST-TIME HOMEBUYER	21,905,918	30.5%
VETERANS MORTGAGE PROGRAM	50,844	0.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	51,369	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	61,514,807	85.6%
CONDO	6,055,043	8.4%
MULTI-FAMILY	0	0.0%
DUPLEX	4,085,264	5.7%
3-PLEX/4-PLEX	168,896	0.2%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	19,156,305	26.7%
WASILLA/PALMER	8,217,887	11.4%
FAIRBANKS/NORTH POLE	11,327,251	15.8%
JUNEAU/KETCHIKAN	7,235,347	10.1%
KENAI/SOLDOTNA/HOMER	5,924,684	8.2%
EAGLE RIVER/CHUGIAK	3,353,859	4.7%
KODIAK	4,815,464	6.7%
OTHER GEOGRAPHIC REGION	11,793,213	16.4%
MORTGAGE INSURANCE		
UNINSURED	30,591,451	42.6%
FEDERALLY INSURED - FHA	16,956,837	23.6%
FEDERALLY INSURED - VA	7,868,762	11.0%
PRIMARY MORTGAGE INSURANCE	8,915,052	12.4%
FEDERALLY INSURED - RD	4,601,134	6.4%
FEDERALLY INSURED - HUD 184	2,890,775	4.0%
SELLER SERVICER		
WELLS FARGO	33,021,321	46.0%
ALASKA USA	15,154,740	21.1%
FIRST NATIONAL BANK OF AK	12,826,186	17.9%
OTHER SELLER SERVICER	10,821,765	15.1%

112 HOME MORTGAGE REVENUE BONDS 2007 SERIES C

Weighted Average Interest Rate	5.178%
Weighted Average Remaining Term	317
Weighted Average Loan To Value	89

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	66,334,609	93.4%
PARTICIPATION LOANS	4,703,491	6.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**71,038,100**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,759,056	5.29%
60 DAYS PAST DUE	2,143,870	3.02%
90 DAYS PAST DUE	1,248,950	1.76%
120+ DAYS PAST DUE	1,188,898	1.67%
TOTAL DELINQUENT	**8,340,775**	**11.74%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	70,515,809	99.3%
RURAL	153,696	0.2%
TAXABLE	144,974	0.2%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	223,622	0.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	46,732,612	65.8%
CONDO	22,030,852	31.0%
MULTI-FAMILY	0	0.0%
DUPLEX	2,274,636	3.2%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	40,473,469	57.0%
WASILLA/PALMER	11,065,843	15.6%
FAIRBANKS/NORTH POLE	6,262,559	8.8%
JUNEAU/KETCHIKAN	2,901,416	4.1%
KENAI/SOLDOTNA/HOMER	1,474,648	2.1%
EAGLE RIVER/CHUGIAK	4,071,446	5.7%
KODIAK	1,305,439	1.8%
OTHER GEOGRAPHIC REGION	3,483,281	4.9%
MORTGAGE INSURANCE		
UNINSURED	12,064,247	17.0%
FEDERALLY INSURED - FHA	27,558,069	38.8%
FEDERALLY INSURED - VA	19,296,021	27.2%
PRIMARY MORTGAGE INSURANCE	4,783,262	6.7%
FEDERALLY INSURED - RD	6,726,477	9.5%
FEDERALLY INSURED - HUD 184	610,024	0.9%
SELLER SERVICER		
WELLS FARGO	52,817,602	74.4%
ALASKA USA	12,003,647	16.9%
FIRST NATIONAL BANK OF AK	3,066,553	4.3%
OTHER SELLER SERVICER	3,150,297	4.4%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	5.525%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	80,484,590	94.2%
PARTICIPATION LOANS	4,998,827	5.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**85,483,416**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,654,651	1.94%
60 DAYS PAST DUE	855,448	1.00%
90 DAYS PAST DUE	474,254	0.55%
120+ DAYS PAST DUE	410,629	0.48%
TOTAL DELINQUENT	**3,394,983**	**3.97%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,626,218	8.9%
RURAL	33,332,736	39.0%
TAXABLE	20,872,304	24.4%
TAXABLE FIRST-TIME HOMEBUYER	23,147,831	27.1%
VETERANS MORTGAGE PROGRAM	504,326	0.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	74,230,848	86.8%
CONDO	5,613,170	6.6%
MULTI-FAMILY	0	0.0%
DUPLEX	3,793,414	4.4%
3-PLEX/4-PLEX	1,731,116	2.0%
OTHER PROPERTY TYPE	114,869	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	22,654,890	26.5%
WASILLA/PALMER	9,335,015	10.9%
FAIRBANKS/NORTH POLE	8,899,098	10.4%
JUNEAU/KETCHIKAN	7,545,485	8.8%
KENAI/SOLDOTNA/HOMER	8,560,507	10.0%
EAGLE RIVER/CHUGIAK	3,028,395	3.5%
KODIAK	5,471,292	6.4%
OTHER GEOGRAPHIC REGION	19,988,736	23.4%
MORTGAGE INSURANCE		
UNINSURED	40,487,099	47.4%
FEDERALLY INSURED - FHA	18,938,033	22.2%
FEDERALLY INSURED - VA	9,075,202	10.6%
PRIMARY MORTGAGE INSURANCE	7,857,409	9.2%
FEDERALLY INSURED - RD	6,145,157	7.2%
FEDERALLY INSURED - HUD 184	2,980,517	3.5%
SELLER SERVICER		
WELLS FARGO	41,471,057	48.5%
ALASKA USA	17,114,819	20.0%
FIRST NATIONAL BANK OF AK	16,610,338	19.4%
OTHER SELLER SERVICER	10,287,202	12.0%

114 HOME MORTGAGE REVENUE BONDS 2008 SERIES A

Weighted Average Interest Rate	5.448%
Weighted Average Remaining Term	324
Weighted Average Loan To Value	90

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	54,862,398	92.6%
PARTICIPATION LOANS	4,366,003	7.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**59,228,400**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,489,155	4.20%
60 DAYS PAST DUE	640,717	1.08%
90 DAYS PAST DUE	774,728	1.31%
120+ DAYS PAST DUE	505,901	0.85%
TOTAL DELINQUENT	**4,410,500**	**7.45%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	59,228,400	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	40,103,165	67.7%
CONDO	18,374,200	31.0%
MULTI-FAMILY	0	0.0%
DUPLEX	751,035	1.3%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	29,397,249	49.6%
WASILLA/PALMER	10,750,658	18.2%
FAIRBANKS/NORTH POLE	5,085,260	8.6%
JUNEAU/KETCHIKAN	2,471,998	4.2%
KENAI/SOLDOTNA/HOMER	2,415,097	4.1%
EAGLE RIVER/CHUGIAK	5,886,916	9.9%
KODIAK	442,699	0.7%
OTHER GEOGRAPHIC REGION	2,778,524	4.7%
MORTGAGE INSURANCE		
UNINSURED	12,974,664	21.9%
FEDERALLY INSURED - FHA	19,919,992	33.6%
FEDERALLY INSURED - VA	14,153,210	23.9%
PRIMARY MORTGAGE INSURANCE	4,913,659	8.3%
FEDERALLY INSURED - RD	5,484,625	9.3%
FEDERALLY INSURED - HUD 184	1,782,251	3.0%
SELLER SERVICER		
WELLS FARGO	37,330,794	63.0%
ALASKA USA	15,440,897	26.1%
FIRST NATIONAL BANK OF AK	3,135,872	5.3%
OTHER SELLER SERVICER	3,320,838	5.6%

115 HOME MORTGAGE REVENUE BONDS 2008 SERIES B

Weighted Average Interest Rate	5.414%
Weighted Average Remaining Term	334
Weighted Average Loan To Value	92

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	67,760,162	93.5%
PARTICIPATION LOANS	4,717,074	6.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**72,477,237**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,596,588	4.96%
60 DAYS PAST DUE	680,049	0.94%
90 DAYS PAST DUE	347,939	0.48%
120+ DAYS PAST DUE	889,806	1.23%
TOTAL DELINQUENT	**5,514,382**	**7.61%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	72,477,237	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	48,244,528	66.6%
CONDO	22,369,593	30.9%
MULTI-FAMILY	0	0.0%
DUPLEX	1,863,116	2.6%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	43,389,188	59.9%
WASILLA/PALMER	12,939,666	17.9%
FAIRBANKS/NORTH POLE	6,021,601	8.3%
JUNEAU/KETCHIKAN	2,917,637	4.0%
KENAI/SOLDOTNA/HOMER	1,742,121	2.4%
EAGLE RIVER/CHUGIAK	3,998,966	5.5%
KODIAK	385,725	0.5%
OTHER GEOGRAPHIC REGION	1,082,332	1.5%
MORTGAGE INSURANCE		
UNINSURED	9,878,980	13.6%
FEDERALLY INSURED - FHA	33,766,120	46.6%
FEDERALLY INSURED - VA	13,110,182	18.1%
PRIMARY MORTGAGE INSURANCE	5,077,281	7.0%
FEDERALLY INSURED - RD	6,743,634	9.3%
FEDERALLY INSURED - HUD 184	3,901,040	5.4%
SELLER SERVICER		
WELLS FARGO	49,281,769	68.0%
ALASKA USA	17,112,774	23.6%
FIRST NATIONAL BANK OF AK	3,616,660	5.0%
OTHER SELLER SERVICER	2,466,034	3.4%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	4.749%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	84,617,706	81.6%
PARTICIPATION LOANS	19,116,417	18.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**103,734,123**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,904,726	1.84%
60 DAYS PAST DUE	923,228	0.89%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	569,894	0.55%
TOTAL DELINQUENT	**3,397,848**	**3.28%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	13,638,828	13.1%
RURAL	25,142,544	24.2%
TAXABLE	28,442,372	27.4%
TAXABLE FIRST-TIME HOMEBUYER	30,342,167	29.2%
VETERANS MORTGAGE PROGRAM	2,154,169	2.1%
MULTI-FAMILY/SPECIAL NEEDS	672,753	0.6%
OTHER LOAN PROGRAM	3,341,291	3.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	86,490,801	83.4%
CONDO	9,954,638	9.6%
MULTI-FAMILY	672,753	0.6%
DUPLEX	4,905,711	4.7%
3-PLEX/4-PLEX	1,529,586	1.5%
OTHER PROPERTY TYPE	180,635	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	28,698,463	27.7%
WASILLA/PALMER	15,564,164	15.0%
FAIRBANKS/NORTH POLE	15,358,329	14.8%
JUNEAU/KETCHIKAN	8,536,888	8.2%
KENAI/SOLDOTNA/HOMER	8,415,579	8.1%
EAGLE RIVER/CHUGIAK	4,574,174	4.4%
KODIAK	5,293,942	5.1%
OTHER GEOGRAPHIC REGION	17,292,584	16.7%
MORTGAGE INSURANCE		
UNINSURED	40,222,316	38.8%
FEDERALLY INSURED - FHA	25,427,846	24.5%
FEDERALLY INSURED - VA	16,411,028	15.8%
PRIMARY MORTGAGE INSURANCE	10,274,023	9.9%
FEDERALLY INSURED - RD	6,995,221	6.7%
FEDERALLY INSURED - HUD 184	4,403,690	4.2%
SELLER SERVICER		
WELLS FARGO	48,372,200	46.6%
ALASKA USA	25,703,899	24.8%
FIRST NATIONAL BANK OF AK	14,792,046	14.3%
OTHER SELLER SERVICER	14,865,979	14.3%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.749%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	83,288,898	81.7%
PARTICIPATION LOANS	18,622,175	18.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**101,911,073**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,051,870	2.01%
60 DAYS PAST DUE	1,469,085	1.44%
90 DAYS PAST DUE	385,417	0.38%
120+ DAYS PAST DUE	636,739	0.62%
TOTAL DELINQUENT	**4,543,110**	**4.46%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	11,768,896	11.5%
RURAL	27,656,835	27.1%
TAXABLE	25,171,013	24.7%
TAXABLE FIRST-TIME HOMEBUYER	26,449,353	26.0%
VETERANS MORTGAGE PROGRAM	3,070,142	3.0%
MULTI-FAMILY/SPECIAL NEEDS	745,333	0.7%
OTHER LOAN PROGRAM	7,049,501	6.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	86,492,304	84.9%
CONDO	9,924,797	9.7%
MULTI-FAMILY	745,333	0.7%
DUPLEX	3,243,460	3.2%
3-PLEX/4-PLEX	1,192,574	1.2%
OTHER PROPERTY TYPE	280,321	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	35,137,217	34.5%
WASILLA/PALMER	11,227,687	11.0%
FAIRBANKS/NORTH POLE	10,258,846	10.1%
JUNEAU/KETCHIKAN	8,927,568	8.8%
KENAI/SOLDOTNA/HOMER	8,877,931	8.7%
EAGLE RIVER/CHUGIAK	5,345,418	5.2%
KODIAK	5,486,603	5.4%
OTHER GEOGRAPHIC REGION	16,649,803	16.3%
MORTGAGE INSURANCE		
UNINSURED	37,570,645	36.9%
FEDERALLY INSURED - FHA	30,785,700	30.2%
FEDERALLY INSURED - VA	15,720,160	15.4%
PRIMARY MORTGAGE INSURANCE	8,997,647	8.8%
FEDERALLY INSURED - RD	6,176,512	6.1%
FEDERALLY INSURED - HUD 184	2,660,410	2.6%
SELLER SERVICER		
WELLS FARGO	46,943,896	46.1%
ALASKA USA	26,122,817	25.6%
FIRST NATIONAL BANK OF AK	14,716,297	14.4%
OTHER SELLER SERVICER	14,128,063	13.9%

118 HOME MORTGAGE REVENUE BONDS 2009 SERIES C

Weighted Average Interest Rate	5.802%
Weighted Average Remaining Term	347
Weighted Average Loan To Value	91

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	81,052,747	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**81,052,747**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,054,163	1.30%
60 DAYS PAST DUE	783,202	0.97%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	588,362	0.73%
TOTAL DELINQUENT	**2,425,727**	**2.99%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	76,511,799	94.4%
RURAL	169,912	0.2%
TAXABLE	2,594,353	3.2%
TAXABLE FIRST-TIME HOMEBUYER	437,892	0.5%
VETERANS MORTGAGE PROGRAM	1,338,793	1.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	56,975,808	70.3%
CONDO	21,140,812	26.1%
MULTI-FAMILY	0	0.0%
DUPLEX	2,539,319	3.1%
3-PLEX/4-PLEX	108,470	0.1%
OTHER PROPERTY TYPE	288,338	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	38,048,198	46.9%
WASILLA/PALMER	13,345,242	16.5%
FAIRBANKS/NORTH POLE	10,661,531	13.2%
JUNEAU/KETCHIKAN	8,015,117	9.9%
KENAI/SOLDOTNA/HOMER	2,662,752	3.3%
EAGLE RIVER/CHUGIAK	3,494,829	4.3%
KODIAK	446,353	0.6%
OTHER GEOGRAPHIC REGION	4,378,726	5.4%
MORTGAGE INSURANCE		
UNINSURED	17,618,324	21.7%
FEDERALLY INSURED - FHA	31,989,097	39.5%
FEDERALLY INSURED - VA	8,766,387	10.8%
PRIMARY MORTGAGE INSURANCE	5,983,535	7.4%
FEDERALLY INSURED - RD	11,458,941	14.1%
FEDERALLY INSURED - HUD 184	5,236,463	6.5%
SELLER SERVICER		
WELLS FARGO	38,155,803	47.1%
ALASKA USA	25,462,813	31.4%
FIRST NATIONAL BANK OF AK	6,827,865	8.4%
OTHER SELLER SERVICER	10,606,266	13.1%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	5.396%
Weighted Average Remaining Term	314
Weighted Average Loan To Value	85

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	84,665,895	83.7%
PARTICIPATION LOANS	16,513,196	16.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**101,179,092**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,374,176	2.35%
60 DAYS PAST DUE	677,393	0.67%
90 DAYS PAST DUE	627,550	0.62%
120+ DAYS PAST DUE	1,214,097	1.20%
TOTAL DELINQUENT	**4,893,217**	**4.84%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,657,453	7.6%
RURAL	5,755,879	5.7%
TAXABLE	39,298,763	38.8%
TAXABLE FIRST-TIME HOMEBUYER	38,652,361	38.2%
VETERANS MORTGAGE PROGRAM	9,196,889	9.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	617,746	0.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	82,654,654	81.7%
CONDO	10,718,250	10.6%
MULTI-FAMILY	0	0.0%
DUPLEX	5,007,105	4.9%
3-PLEX/4-PLEX	1,128,907	1.1%
OTHER PROPERTY TYPE	1,670,175	1.7%
GEOGRAPHIC REGION		
ANCHORAGE	32,605,211	32.2%
WASILLA/PALMER	19,096,110	18.9%
FAIRBANKS/NORTH POLE	19,182,085	19.0%
JUNEAU/KETCHIKAN	8,567,726	8.5%
KENAI/SOLDOTNA/HOMER	4,378,683	4.3%
EAGLE RIVER/CHUGIAK	7,462,779	7.4%
KODIAK	3,129,320	3.1%
OTHER GEOGRAPHIC REGION	6,757,179	6.7%
MORTGAGE INSURANCE		
UNINSURED	30,085,223	29.7%
FEDERALLY INSURED - FHA	24,755,516	24.5%
FEDERALLY INSURED - VA	19,895,369	19.7%
PRIMARY MORTGAGE INSURANCE	16,571,669	16.4%
FEDERALLY INSURED - RD	6,625,512	6.5%
FEDERALLY INSURED - HUD 184	3,245,803	3.2%
SELLER SERVICER		
WELLS FARGO	44,952,886	44.4%
ALASKA USA	26,615,264	26.3%
FIRST NATIONAL BANK OF AK	12,624,490	12.5%
OTHER SELLER SERVICER	16,986,451	16.8%

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.965%
Weighted Average Remaining Term	333
Weighted Average Loan To Value	88

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	75,983,293	99.6%
PARTICIPATION LOANS	327,022	0.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**76,310,315**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,115,807	1.46%
60 DAYS PAST DUE	141,130	0.18%
90 DAYS PAST DUE	171,550	0.22%
120+ DAYS PAST DUE	202,745	0.27%
TOTAL DELINQUENT	**1,631,232**	**2.14%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	37,235,034	48.8%
RURAL	18,803,512	24.6%
TAXABLE	9,872,376	12.9%
TAXABLE FIRST-TIME HOMEBUYER	10,397,645	13.6%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	1,748	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	61,905,464	81.1%
CONDO	8,917,480	11.7%
MULTI-FAMILY	0	0.0%
DUPLEX	3,998,110	5.2%
3-PLEX/4-PLEX	1,204,098	1.6%
OTHER PROPERTY TYPE	285,162	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	24,712,127	32.4%
WASILLA/PALMER	9,179,522	12.0%
FAIRBANKS/NORTH POLE	9,065,571	11.9%
JUNEAU/KETCHIKAN	6,759,001	8.9%
KENAI/SOLDOTNA/HOMER	5,065,048	6.6%
EAGLE RIVER/CHUGIAK	2,688,833	3.5%
KODIAK	5,146,429	6.7%
OTHER GEOGRAPHIC REGION	13,693,785	17.9%
MORTGAGE INSURANCE		
UNINSURED	25,251,562	33.1%
FEDERALLY INSURED - FHA	25,056,440	32.8%
FEDERALLY INSURED - VA	7,117,497	9.3%
PRIMARY MORTGAGE INSURANCE	6,637,888	8.7%
FEDERALLY INSURED - RD	7,078,088	9.3%
FEDERALLY INSURED - HUD 184	5,168,839	6.8%
SELLER SERVICER		
WELLS FARGO	39,184,551	51.3%
ALASKA USA	19,826,143	26.0%
FIRST NATIONAL BANK OF AK	6,709,777	8.8%
OTHER SELLER SERVICER	10,589,845	13.9%

203 VETERANS COLLATERALIZED BONDS 1999 FIRST

Weighted Average Interest Rate	7.117%
Weighted Average Remaining Term	253
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	27,443,685	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**27,443,685**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	277,537	1.01%
60 DAYS PAST DUE	348,217	1.27%
90 DAYS PAST DUE	141,126	0.51%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**766,880**	**2.79%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	3,585,898	13.1%
TAXABLE FIRST-TIME HOMEBUYER	1,761,618	6.4%
VETERANS MORTGAGE PROGRAM	22,096,168	80.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	25,858,973	94.2%
CONDO	937,543	3.4%
MULTI-FAMILY	0	0.0%
DUPLEX	430,897	1.6%
3-PLEX/4-PLEX	216,272	0.8%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	11,068,409	40.3%
WASILLA/PALMER	4,654,704	17.0%
FAIRBANKS/NORTH POLE	3,985,465	14.5%
JUNEAU/KETCHIKAN	2,101,791	7.7%
KENAI/SOLDOTNA/HOMER	829,999	3.0%
EAGLE RIVER/CHUGIAK	3,182,045	11.6%
KODIAK	325,923	1.2%
OTHER GEOGRAPHIC REGION	1,295,348	4.7%
MORTGAGE INSURANCE		
UNINSURED	10,392,078	37.9%
FEDERALLY INSURED - FHA	2,042,837	7.4%
FEDERALLY INSURED - VA	13,630,994	49.7%
PRIMARY MORTGAGE INSURANCE	1,270,072	4.6%
FEDERALLY INSURED - RD	107,705	0.4%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	13,425,714	48.9%
ALASKA USA	6,313,636	23.0%
FIRST NATIONAL BANK OF AK	4,904,090	17.9%
OTHER SELLER SERVICER	2,800,245	10.2%

204 VETERANS COLLATERALIZED BONDS 2000 FIRST

Weighted Average Interest Rate	7.366%
Weighted Average Remaining Term	252
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	13,049,937	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**13,049,937**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	254,076	1.95%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**254,076**	**1.95%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	3,324,969	25.5%
TAXABLE FIRST-TIME HOMEBUYER	1,447,475	11.1%
VETERANS MORTGAGE PROGRAM	8,277,492	63.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	11,786,516	90.3%
CONDO	759,632	5.8%
MULTI-FAMILY	0	0.0%
DUPLEX	370,406	2.8%
3-PLEX/4-PLEX	133,383	1.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	4,523,665	34.7%
WASILLA/PALMER	2,590,717	19.9%
FAIRBANKS/NORTH POLE	1,842,069	14.1%
JUNEAU/KETCHIKAN	1,388,682	10.6%
KENAI/SOLDOTNA/HOMER	373,269	2.9%
EAGLE RIVER/CHUGIAK	938,796	7.2%
KODIAK	282,198	2.2%
OTHER GEOGRAPHIC REGION	1,110,542	8.5%
MORTGAGE INSURANCE		
UNINSURED	4,345,481	33.3%
FEDERALLY INSURED - FHA	1,694,234	13.0%
FEDERALLY INSURED - VA	6,356,010	48.7%
PRIMARY MORTGAGE INSURANCE	389,134	3.0%
FEDERALLY INSURED - RD	265,078	2.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	7,171,322	55.0%
ALASKA USA	2,611,658	20.0%
FIRST NATIONAL BANK OF AK	1,658,092	12.7%
OTHER SELLER SERVICER	1,608,865	12.3%

205 VETERANS COLLATERALIZED BONDS 2002 FIRST

Weighted Average Interest Rate	6.259%
Weighted Average Remaining Term	264
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	14,955,772	97.7%
PARTICIPATION LOANS	346,205	2.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**15,301,977**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	408,631	2.67%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	114,613	0.75%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**523,243**	**3.42%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	446,846	2.9%
TAXABLE	1,170,998	7.7%
TAXABLE FIRST-TIME HOMEBUYER	2,229,454	14.6%
VETERANS MORTGAGE PROGRAM	11,454,679	74.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	12,150,529	79.4%
CONDO	1,498,518	9.8%
MULTI-FAMILY	0	0.0%
DUPLEX	852,239	5.6%
3-PLEX/4-PLEX	800,692	5.2%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	5,564,457	36.4%
WASILLA/PALMER	2,762,781	18.1%
FAIRBANKS/NORTH POLE	2,405,738	15.7%
JUNEAU/KETCHIKAN	1,560,842	10.2%
KENAI/SOLDOTNA/HOMER	658,589	4.3%
EAGLE RIVER/CHUGIAK	1,276,406	8.3%
KODIAK	260,766	1.7%
OTHER GEOGRAPHIC REGION	812,399	5.3%
MORTGAGE INSURANCE		
UNINSURED	4,667,885	30.5%
FEDERALLY INSURED - FHA	1,654,333	10.8%
FEDERALLY INSURED - VA	7,684,925	50.2%
PRIMARY MORTGAGE INSURANCE	1,294,835	8.5%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	4,392,978	28.7%
ALASKA USA	3,625,596	23.7%
FIRST NATIONAL BANK OF AK	5,967,225	39.0%
OTHER SELLER SERVICER	1,316,178	8.6%

206 VETERANS COLLATERALIZED BONDS 2005 FIRST

Weighted Average Interest Rate	5.438%
Weighted Average Remaining Term	303
Weighted Average Loan To Value	85

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	9,964,300	79.8%
PARTICIPATION LOANS	2,520,153	20.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**12,484,453**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**0**	**0.00%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	612,824	4.9%
TAXABLE	1,326,496	10.6%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	10,545,133	84.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	11,001,306	88.1%
CONDO	1,283,312	10.3%
MULTI-FAMILY	0	0.0%
DUPLEX	199,835	1.6%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	4,388,905	35.2%
WASILLA/PALMER	1,980,259	15.9%
FAIRBANKS/NORTH POLE	2,755,497	22.1%
JUNEAU/KETCHIKAN	686,022	5.5%
KENAI/SOLDOTNA/HOMER	462,840	3.7%
EAGLE RIVER/CHUGIAK	1,740,383	13.9%
KODIAK	0	0.0%
OTHER GEOGRAPHIC REGION	470,547	3.8%
MORTGAGE INSURANCE		
UNINSURED	3,931,596	31.5%
FEDERALLY INSURED - FHA	44,546	0.4%
FEDERALLY INSURED - VA	8,112,001	65.0%
PRIMARY MORTGAGE INSURANCE	180,317	1.4%
FEDERALLY INSURED - RD	79,360	0.6%
FEDERALLY INSURED - HUD 184	136,633	1.1%
SELLER SERVICER		
WELLS FARGO	6,553,323	52.5%
ALASKA USA	4,222,466	33.8%
FIRST NATIONAL BANK OF AK	184,166	1.5%
OTHER SELLER SERVICER	1,524,498	12.2%

207 VETERANS COLLATERALIZED BONDS 2006 FIRST

Weighted Average Interest Rate	5.872%
Weighted Average Remaining Term	332
Weighted Average Loan To Value	93

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	223,161,380	98.2%
PARTICIPATION LOANS	4,108,125	1.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**227,269,504**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,785,187	1.67%
60 DAYS PAST DUE	1,418,514	0.62%
90 DAYS PAST DUE	1,065,793	0.47%
120+ DAYS PAST DUE	2,652,985	1.17%
TOTAL DELINQUENT	**8,922,479**	**3.93%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,325,675	1.0%
RURAL	9,526,284	4.2%
TAXABLE	18,102,663	8.0%
TAXABLE FIRST-TIME HOMEBUYER	16,322,696	7.2%
VETERANS MORTGAGE PROGRAM	180,992,187	79.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	205,210,290	90.3%
CONDO	12,641,034	5.6%
MULTI-FAMILY	0	0.0%
DUPLEX	6,893,688	3.0%
3-PLEX/4-PLEX	2,524,492	1.1%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	57,104,759	25.1%
WASILLA/PALMER	34,084,427	15.0%
FAIRBANKS/NORTH POLE	69,443,686	30.6%
JUNEAU/KETCHIKAN	9,055,060	4.0%
KENAI/SOLDOTNA/HOMER	4,678,953	2.1%
EAGLE RIVER/CHUGIAK	39,029,666	17.2%
KODIAK	4,654,222	2.0%
OTHER GEOGRAPHIC REGION	9,218,731	4.1%
MORTGAGE INSURANCE		
UNINSURED	34,813,269	15.3%
FEDERALLY INSURED - FHA	10,981,141	4.8%
FEDERALLY INSURED - VA	161,865,623	71.2%
PRIMARY MORTGAGE INSURANCE	11,105,864	4.9%
FEDERALLY INSURED - RD	3,906,509	1.7%
FEDERALLY INSURED - HUD 184	4,597,099	2.0%
SELLER SERVICER		
WELLS FARGO	128,222,840	56.4%
ALASKA USA	61,339,427	27.0%
FIRST NATIONAL BANK OF AK	15,135,280	6.7%
OTHER SELLER SERVICER	22,571,958	9.9%

208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST

Weighted Average Interest Rate	5.751%
Weighted Average Remaining Term	338
Weighted Average Loan To Value	95

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	63,883,448	99.6%
PARTICIPATION LOANS	225,081	0.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**64,108,529**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,426,275	2.22%
60 DAYS PAST DUE	1,738,848	2.71%
90 DAYS PAST DUE	139,665	0.22%
120+ DAYS PAST DUE	790,503	1.23%
TOTAL DELINQUENT	**4,095,291**	**6.39%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,217,891	3.5%
RURAL	0	0.0%
TAXABLE	2,394,747	3.7%
TAXABLE FIRST-TIME HOMEBUYER	4,532,323	7.1%
VETERANS MORTGAGE PROGRAM	54,963,567	85.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	56,252,129	87.7%
CONDO	5,752,803	9.0%
MULTI-FAMILY	0	0.0%
DUPLEX	1,286,965	2.0%
3-PLEX/4-PLEX	759,969	1.2%
OTHER PROPERTY TYPE	56,664	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	18,022,191	28.1%
WASILLA/PALMER	11,904,044	18.6%
FAIRBANKS/NORTH POLE	15,530,458	24.2%
JUNEAU/KETCHIKAN	1,142,001	1.8%
KENAI/SOLDOTNA/HOMER	482,970	0.8%
EAGLE RIVER/CHUGIAK	13,227,699	20.6%
KODIAK	1,606,824	2.5%
OTHER GEOGRAPHIC REGION	2,192,341	3.4%
MORTGAGE INSURANCE		
UNINSURED	7,258,851	11.3%
FEDERALLY INSURED - FHA	3,484,963	5.4%
FEDERALLY INSURED - VA	49,444,535	77.1%
PRIMARY MORTGAGE INSURANCE	2,228,376	3.5%
FEDERALLY INSURED - RD	725,176	1.1%
FEDERALLY INSURED - HUD 184	966,627	1.5%
SELLER SERVICER		
WELLS FARGO	37,841,238	59.0%
ALASKA USA	16,965,505	26.5%
FIRST NATIONAL BANK OF AK	3,162,196	4.9%
OTHER SELLER SERVICER	6,139,590	9.6%

260 HOUSING DEVELOPMENT BONDS 1997 SERIES OCR

Weighted Average Interest Rate	4.663%
Weighted Average Remaining Term	251
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	25,907,469	78.6%
PARTICIPATION LOANS	7,048,977	21.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**32,956,446**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	717,640	2.18%
60 DAYS PAST DUE	210,816	0.64%
90 DAYS PAST DUE	179,301	0.54%
120+ DAYS PAST DUE	280,539	0.85%
TOTAL DELINQUENT	**1,388,297**	**4.21%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	12,022,133	36.5%
RURAL	8,282,508	25.1%
TAXABLE	1,184,107	3.6%
TAXABLE FIRST-TIME HOMEBUYER	4,259,998	12.9%
VETERANS MORTGAGE PROGRAM	7,060,817	21.4%
MULTI-FAMILY/SPECIAL NEEDS	146,883	0.4%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	29,337,101	89.0%
CONDO	2,752,874	8.4%
MULTI-FAMILY	146,883	0.4%
DUPLEX	711,884	2.2%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	7,704	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	11,631,194	35.3%
WASILLA/PALMER	3,753,151	11.4%
FAIRBANKS/NORTH POLE	3,136,434	9.5%
JUNEAU/KETCHIKAN	1,702,028	5.2%
KENAI/SOLDOTNA/HOMER	2,387,876	7.2%
EAGLE RIVER/CHUGIAK	2,087,103	6.3%
KODIAK	4,124,631	12.5%
OTHER GEOGRAPHIC REGION	4,134,031	12.5%
MORTGAGE INSURANCE		
UNINSURED	10,279,792	31.2%
FEDERALLY INSURED - FHA	8,305,877	25.2%
FEDERALLY INSURED - VA	9,255,580	28.1%
PRIMARY MORTGAGE INSURANCE	2,079,866	6.3%
FEDERALLY INSURED - RD	2,518,796	7.6%
FEDERALLY INSURED - HUD 184	516,535	1.6%
SELLER SERVICER		
WELLS FARGO	16,265,013	49.4%
ALASKA USA	8,733,870	26.5%
FIRST NATIONAL BANK OF AK	5,060,183	15.4%
OTHER SELLER SERVICER	2,897,381	8.8%

260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

Weighted Average Interest Rate	7.023%
Weighted Average Remaining Term	270
Weighted Average Loan To Value	66

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	63,994,213	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**63,994,213**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	391,508	0.61%
60 DAYS PAST DUE	498,601	0.78%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**890,109**	**1.39%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	63,994,213	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	6,897,349	10.8%
CONDO	0	0.0%
MULTI-FAMILY	63,994,213	100.0%
DUPLEX	605,696	0.9%
3-PLEX/4-PLEX	798,722	1.2%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	39,483,639	61.7%
WASILLA/PALMER	7,785,475	12.2%
FAIRBANKS/NORTH POLE	3,493,133	5.5%
JUNEAU/KETCHIKAN	5,045,158	7.9%
KENAI/SOLDOTNA/HOMER	1,620,703	2.5%
EAGLE RIVER/CHUGIAK	935,619	1.5%
KODIAK	599,227	0.9%
OTHER GEOGRAPHIC REGION	5,031,259	7.9%
MORTGAGE INSURANCE		
UNINSURED	63,994,213	100.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	18,828,225	29.4%
ALASKA USA	5,382,884	8.4%
FIRST NATIONAL BANK OF AK	34,886,368	54.5%
OTHER SELLER SERVICER	4,896,735	7.7%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	7.078%
Weighted Average Remaining Term	243
Weighted Average Loan To Value	86

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	67,927,497	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**67,927,497**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	462,133	0.68%
60 DAYS PAST DUE	841,762	1.24%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**1,303,894**	**1.92%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	308,529	0.5%
RURAL	1,059,301	1.6%
TAXABLE	110,038	0.2%
TAXABLE FIRST-TIME HOMEBUYER	283,250	0.4%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	66,166,380	97.4%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,399,879	3.5%
CONDO	307,605	0.5%
MULTI-FAMILY	66,166,380	97.4%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	80,930	0.1%
OTHER PROPERTY TYPE	384,830	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	47,823,159	70.4%
WASILLA/PALMER	4,484,684	6.6%
FAIRBANKS/NORTH POLE	2,359,976	3.5%
JUNEAU/KETCHIKAN	4,969,320	7.3%
KENAI/SOLDOTNA/HOMER	1,986,738	2.9%
EAGLE RIVER/CHUGIAK	686,256	1.0%
KODIAK	1,426,927	2.1%
OTHER GEOGRAPHIC REGION	4,190,438	6.2%
MORTGAGE INSURANCE		
UNINSURED	67,170,053	98.9%
FEDERALLY INSURED - FHA	294,535	0.4%
FEDERALLY INSURED - VA	426,154	0.6%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	36,756	0.1%
SELLER SERVICER		
WELLS FARGO	35,356,910	52.1%
ALASKA USA	735,110	1.1%
FIRST NATIONAL BANK OF AK	27,323,733	40.2%
OTHER SELLER SERVICER	4,511,745	6.6%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES D

Weighted Average Interest Rate	7.506%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	90,596,982	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**90,596,982**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,913,870	2.11%
60 DAYS PAST DUE	1,489,428	1.64%
90 DAYS PAST DUE	108,240	0.12%
120+ DAYS PAST DUE	586,661	0.65%
TOTAL DELINQUENT	**4,098,199**	**4.52%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	194,598	0.2%
RURAL	3,225,706	3.6%
TAXABLE	18,759,942	20.7%
TAXABLE FIRST-TIME HOMEBUYER	36,786,257	40.6%
VETERANS MORTGAGE PROGRAM	168,946	0.2%
MULTI-FAMILY/SPECIAL NEEDS	31,461,533	34.7%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	55,740,380	61.5%
CONDO	4,362,295	4.8%
MULTI-FAMILY	31,461,533	34.7%
DUPLEX	2,230,288	2.5%
3-PLEX/4-PLEX	1,989,601	2.2%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	39,916,354	44.1%
WASILLA/PALMER	14,645,725	16.2%
FAIRBANKS/NORTH POLE	10,854,735	12.0%
JUNEAU/KETCHIKAN	6,496,072	7.2%
KENAI/SOLDOTNA/HOMER	2,751,899	3.0%
EAGLE RIVER/CHUGIAK	8,932,833	9.9%
KODIAK	2,810,364	3.1%
OTHER GEOGRAPHIC REGION	4,189,000	4.6%
MORTGAGE INSURANCE		
UNINSURED	49,059,457	54.2%
FEDERALLY INSURED - FHA	14,269,716	15.8%
FEDERALLY INSURED - VA	14,819,317	16.4%
PRIMARY MORTGAGE INSURANCE	9,282,943	10.2%
FEDERALLY INSURED - RD	2,474,068	2.7%
FEDERALLY INSURED - HUD 184	691,481	0.8%
SELLER SERVICER		
WELLS FARGO	38,719,512	42.7%
ALASKA USA	18,390,282	20.3%
FIRST NATIONAL BANK OF AK	22,924,957	25.3%
OTHER SELLER SERVICER	10,562,230	11.7%

404 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A

Weighted Average Interest Rate	5.632%
Weighted Average Remaining Term	272
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	76,430,255	93.7%
PARTICIPATION LOANS	5,125,158	6.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**81,555,413**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,756,583	3.38%
60 DAYS PAST DUE	375,858	0.46%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	987,086	1.21%
TOTAL DELINQUENT	**4,119,527**	**5.05%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,967,702	7.3%
RURAL	16,672,642	20.4%
TAXABLE	31,766,664	39.0%
TAXABLE FIRST-TIME HOMEBUYER	23,693,330	29.1%
VETERANS MORTGAGE PROGRAM	544,651	0.7%
MULTI-FAMILY/SPECIAL NEEDS	242,323	0.3%
OTHER LOAN PROGRAM	2,668,099	3.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	71,049,456	87.1%
CONDO	5,360,664	6.6%
MULTI-FAMILY	242,323	0.3%
DUPLEX	4,078,586	5.0%
3-PLEX/4-PLEX	493,496	0.6%
OTHER PROPERTY TYPE	330,888	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	23,038,830	28.2%
WASILLA/PALMER	11,583,094	14.2%
FAIRBANKS/NORTH POLE	11,833,621	14.5%
JUNEAU/KETCHIKAN	6,934,210	8.5%
KENAI/SOLDOTNA/HOMER	5,108,036	6.3%
EAGLE RIVER/CHUGIAK	5,949,906	7.3%
KODIAK	3,532,721	4.3%
OTHER GEOGRAPHIC REGION	13,574,994	16.6%
MORTGAGE INSURANCE		
UNINSURED	33,840,754	41.5%
FEDERALLY INSURED - FHA	19,769,622	24.2%
FEDERALLY INSURED - VA	13,649,772	16.7%
PRIMARY MORTGAGE INSURANCE	8,231,515	10.1%
FEDERALLY INSURED - RD	3,621,152	4.4%
FEDERALLY INSURED - HUD 184	2,442,597	3.0%
SELLER SERVICER		
WELLS FARGO	39,157,669	48.0%
ALASKA USA	19,345,467	23.7%
FIRST NATIONAL BANK OF AK	14,367,815	17.6%
OTHER SELLER SERVICER	8,684,462	10.6%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	6.369%
Weighted Average Remaining Term	264
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	190,344,070	94.3%
PARTICIPATION LOANS	11,557,196	5.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**201,901,265**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,614,710	1.79%
60 DAYS PAST DUE	2,327,504	1.15%
90 DAYS PAST DUE	867,079	0.43%
120+ DAYS PAST DUE	779,068	0.39%
TOTAL DELINQUENT	**7,588,361**	**3.76%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	34,460,831	17.1%
RURAL	51,888,696	25.7%
TAXABLE	49,510,480	24.5%
TAXABLE FIRST-TIME HOMEBUYER	50,909,966	25.2%
VETERANS MORTGAGE PROGRAM	7,092,157	3.5%
MULTI-FAMILY/SPECIAL NEEDS	7,667,248	3.8%
OTHER LOAN PROGRAM	371,888	0.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	163,436,986	80.9%
CONDO	16,714,067	8.3%
MULTI-FAMILY	7,667,248	3.8%
DUPLEX	12,680,278	6.3%
3-PLEX/4-PLEX	900,938	0.4%
OTHER PROPERTY TYPE	728,525	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	64,904,310	32.1%
WASILLA/PALMER	24,302,247	12.0%
FAIRBANKS/NORTH POLE	23,074,275	11.4%
JUNEAU/KETCHIKAN	19,692,387	9.8%
KENAI/SOLDOTNA/HOMER	17,539,082	8.7%
EAGLE RIVER/CHUGIAK	9,510,525	4.7%
KODIAK	10,301,209	5.1%
OTHER GEOGRAPHIC REGION	32,577,231	16.1%
MORTGAGE INSURANCE		
UNINSURED	84,432,505	41.8%
FEDERALLY INSURED - FHA	50,949,136	25.2%
FEDERALLY INSURED - VA	36,213,391	17.9%
PRIMARY MORTGAGE INSURANCE	15,330,651	7.6%
FEDERALLY INSURED - RD	10,582,720	5.2%
FEDERALLY INSURED - HUD 184	4,392,862	2.2%
SELLER SERVICER		
WELLS FARGO	99,756,466	49.4%
ALASKA USA	42,402,057	21.0%
FIRST NATIONAL BANK OF AK	40,036,958	19.8%
OTHER SELLER SERVICER	19,705,785	9.8%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.648%
Weighted Average Remaining Term	236
Weighted Average Loan To Value	70

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	54,473,752	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**54,473,752**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	674,775	1.24%
60 DAYS PAST DUE	572,398	1.05%
90 DAYS PAST DUE	1,141,373	2.10%
120+ DAYS PAST DUE	324,187	0.60%
TOTAL DELINQUENT	**2,712,733**	**4.98%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	11,281,523	20.7%
RURAL	37,493,597	68.8%
TAXABLE	2,242,715	4.1%
TAXABLE FIRST-TIME HOMEBUYER	1,831,423	3.4%
VETERANS MORTGAGE PROGRAM	1,302,979	2.4%
MULTI-FAMILY/SPECIAL NEEDS	321,515	0.6%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	45,494,747	83.5%
CONDO	4,515,165	8.3%
MULTI-FAMILY	321,515	0.6%
DUPLEX	3,483,856	6.4%
3-PLEX/4-PLEX	504,080	0.9%
OTHER PROPERTY TYPE	154,390	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	9,259,691	17.0%
WASILLA/PALMER	3,326,146	6.1%
FAIRBANKS/NORTH POLE	1,362,252	2.5%
JUNEAU/KETCHIKAN	3,216,700	5.9%
KENAI/SOLDOTNA/HOMER	9,340,273	17.1%
EAGLE RIVER/CHUGIAK	1,438,033	2.6%
KODIAK	7,883,904	14.5%
OTHER GEOGRAPHIC REGION	18,646,752	34.2%
MORTGAGE INSURANCE		
UNINSURED	32,955,648	60.5%
FEDERALLY INSURED - FHA	11,370,064	20.9%
FEDERALLY INSURED - VA	4,329,814	7.9%
PRIMARY MORTGAGE INSURANCE	1,356,452	2.5%
FEDERALLY INSURED - RD	3,431,898	6.3%
FEDERALLY INSURED - HUD 184	1,029,877	1.9%
SELLER SERVICER		
WELLS FARGO	25,997,624	47.7%
ALASKA USA	8,309,187	15.3%
FIRST NATIONAL BANK OF AK	13,600,023	25.0%
OTHER SELLER SERVICER	6,566,917	12.1%

603 STATE CAPITAL PROJECT BONDS 2006 SERIES A

Weighted Average Interest Rate	5.795%
Weighted Average Remaining Term	240
Weighted Average Loan To Value	67

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	94,383,870	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**94,383,870**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,728,955	1.83%
60 DAYS PAST DUE	1,206,344	1.28%
90 DAYS PAST DUE	444,990	0.47%
120+ DAYS PAST DUE	242,027	0.26%
TOTAL DELINQUENT	**3,622,315**	**3.84%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,180,264	5.5%
RURAL	62,944,811	66.7%
TAXABLE	6,503,944	6.9%
TAXABLE FIRST-TIME HOMEBUYER	4,395,977	4.7%
VETERANS MORTGAGE PROGRAM	13,381,321	14.2%
MULTI-FAMILY/SPECIAL NEEDS	1,098,411	1.2%
OTHER LOAN PROGRAM	879,140	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	79,742,825	84.5%
CONDO	2,012,174	2.1%
MULTI-FAMILY	1,098,411	1.2%
DUPLEX	7,727,753	8.2%
3-PLEX/4-PLEX	173,069	0.2%
OTHER PROPERTY TYPE	4,129,677	4.4%
GEOGRAPHIC REGION		
ANCHORAGE	11,350,139	12.0%
WASILLA/PALMER	3,878,154	4.1%
FAIRBANKS/NORTH POLE	6,349,344	6.7%
JUNEAU/KETCHIKAN	10,219,395	10.8%
KENAI/SOLDOTNA/HOMER	12,707,282	13.5%
EAGLE RIVER/CHUGIAK	3,739,876	4.0%
KODIAK	9,635,027	10.2%
OTHER GEOGRAPHIC REGION	36,504,654	38.7%
MORTGAGE INSURANCE		
UNINSURED	63,993,531	67.8%
FEDERALLY INSURED - FHA	9,633,602	10.2%
FEDERALLY INSURED - VA	13,410,197	14.2%
PRIMARY MORTGAGE INSURANCE	3,426,374	3.6%
FEDERALLY INSURED - RD	2,367,249	2.5%
FEDERALLY INSURED - HUD 184	1,552,916	1.6%
SELLER SERVICER		
WELLS FARGO	46,241,729	49.0%
ALASKA USA	15,451,395	16.4%
FIRST NATIONAL BANK OF AK	20,052,560	21.2%
OTHER SELLER SERVICER	12,638,186	13.4%

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	5.674%
Weighted Average Remaining Term	250
Weighted Average Loan To Value	70

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	49,481,969	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**49,481,969**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	879,284	1.78%
60 DAYS PAST DUE	415,891	0.84%
90 DAYS PAST DUE	112,570	0.23%
120+ DAYS PAST DUE	385,984	0.78%
TOTAL DELINQUENT	**1,793,729**	**3.63%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	712,025	1.4%
RURAL	38,292,753	77.4%
TAXABLE	1,215,585	2.5%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	7,776,885	15.7%
MULTI-FAMILY/SPECIAL NEEDS	1,484,720	3.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	44,660,110	90.3%
CONDO	467,911	0.9%
MULTI-FAMILY	1,484,720	3.0%
DUPLEX	3,427,468	6.9%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	115,968	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	3,647,352	7.4%
WASILLA/PALMER	1,620,136	3.3%
FAIRBANKS/NORTH POLE	2,561,441	5.2%
JUNEAU/KETCHIKAN	4,017,560	8.1%
KENAI/SOLDOTNA/HOMER	8,421,627	17.0%
EAGLE RIVER/CHUGIAK	1,258,407	2.5%
KODIAK	7,222,188	14.6%
OTHER GEOGRAPHIC REGION	20,733,258	41.9%
MORTGAGE INSURANCE		
UNINSURED	34,740,022	70.2%
FEDERALLY INSURED - FHA	4,623,584	9.3%
FEDERALLY INSURED - VA	6,719,237	13.6%
PRIMARY MORTGAGE INSURANCE	656,491	1.3%
FEDERALLY INSURED - RD	1,899,369	3.8%
FEDERALLY INSURED - HUD 184	843,265	1.7%
SELLER SERVICER		
WELLS FARGO	23,311,596	47.1%
ALASKA USA	6,709,491	13.6%
FIRST NATIONAL BANK OF AK	12,845,051	26.0%
OTHER SELLER SERVICER	6,615,831	13.4%

803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A

Weighted Average Interest Rate	5.946%
Weighted Average Remaining Term	266
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	141,309,724	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**141,309,724**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,892,092	1.34%
60 DAYS PAST DUE	4,028,606	2.85%
90 DAYS PAST DUE	294,652	0.21%
120+ DAYS PAST DUE	477,214	0.34%
TOTAL DELINQUENT	**6,692,564**	**4.74%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,511,017	3.9%
RURAL	85,206,091	60.3%
TAXABLE	2,573,099	1.8%
TAXABLE FIRST-TIME HOMEBUYER	3,261,672	2.3%
VETERANS MORTGAGE PROGRAM	758,238	0.5%
MULTI-FAMILY/SPECIAL NEEDS	43,999,608	31.1%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	86,320,511	61.1%
CONDO	1,975,482	1.4%
MULTI-FAMILY	43,999,608	31.1%
DUPLEX	9,096,247	6.4%
3-PLEX/4-PLEX	1,180,798	0.8%
OTHER PROPERTY TYPE	221,874	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	28,463,824	20.1%
WASILLA/PALMER	3,267,007	2.3%
FAIRBANKS/NORTH POLE	9,100,252	6.4%
JUNEAU/KETCHIKAN	13,229,493	9.4%
KENAI/SOLDOTNA/HOMER	17,918,926	12.7%
EAGLE RIVER/CHUGIAK	3,110,617	2.2%
KODIAK	13,861,069	9.8%
OTHER GEOGRAPHIC REGION	52,358,538	37.1%
MORTGAGE INSURANCE		
UNINSURED	108,831,852	77.0%
FEDERALLY INSURED - FHA	12,206,971	8.6%
FEDERALLY INSURED - VA	8,839,783	6.3%
PRIMARY MORTGAGE INSURANCE	2,288,650	1.6%
FEDERALLY INSURED - RD	6,743,828	4.8%
FEDERALLY INSURED - HUD 184	2,398,641	1.7%
SELLER SERVICER		
WELLS FARGO	76,891,298	54.4%
ALASKA USA	19,508,121	13.8%
FIRST NATIONAL BANK OF AK	27,661,100	19.6%
OTHER SELLER SERVICER	17,249,205	12.2%

804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B

Weighted Average Interest Rate	5.007%
Weighted Average Remaining Term	255
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	81,125,242	81.4%
PARTICIPATION LOANS	18,524,011	18.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**99,649,253**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,173,330	1.18%
60 DAYS PAST DUE	647,245	0.65%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**1,820,575**	**1.83%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,702,648	3.7%
RURAL	39,070,471	39.2%
TAXABLE	27,596,372	27.7%
TAXABLE FIRST-TIME HOMEBUYER	24,866,339	25.0%
VETERANS MORTGAGE PROGRAM	4,413,423	4.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	88,596,231	88.9%
CONDO	4,148,170	4.2%
MULTI-FAMILY	0	0.0%
DUPLEX	4,718,849	4.7%
3-PLEX/4-PLEX	2,025,696	2.0%
OTHER PROPERTY TYPE	160,308	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	20,886,279	21.0%
WASILLA/PALMER	12,992,153	13.0%
FAIRBANKS/NORTH POLE	11,193,363	11.2%
JUNEAU/KETCHIKAN	10,250,413	10.3%
KENAI/SOLDOTNA/HOMER	9,521,248	9.6%
EAGLE RIVER/CHUGIAK	5,311,956	5.3%
KODIAK	7,808,093	7.8%
OTHER GEOGRAPHIC REGION	21,685,747	21.8%
MORTGAGE INSURANCE		
UNINSURED	55,626,347	55.8%
FEDERALLY INSURED - FHA	15,700,504	15.8%
FEDERALLY INSURED - VA	16,293,423	16.4%
PRIMARY MORTGAGE INSURANCE	8,445,336	8.5%
FEDERALLY INSURED - RD	3,266,061	3.3%
FEDERALLY INSURED - HUD 184	317,582	0.3%
SELLER SERVICER		
WELLS FARGO	48,191,585	48.4%
ALASKA USA	19,697,093	19.8%
FIRST NATIONAL BANK OF AK	15,042,555	15.1%
OTHER SELLER SERVICER	16,718,020	16.8%

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
002 ADMINISTRATIVE										
COGLC	53,778,875	0	0	53,778,875	26.9%	5.811%	278	76	3,637,813	6.76%
CS97A	33,571,251	346,000	0	33,917,251	17.0%	5.211%	314	84	715,728	2.11%
CS10A	26,946,939	0	0	26,946,939	13.5%	5.788%	308	82	1,649,685	6.12%
SRHRF	20,953,789	1,235,030	0	22,188,820	11.1%	5.826%	279	67	370,996	1.67%
CVETS	14,695,966	0	0	14,695,966	7.4%	4.374%	356	99	0	0.00%
CTAX	7,328,616	1,663,212	0	8,991,828	4.5%	3.698%	355	86	200,000	2.22%
ETAX	6,799,322	1,031,125	0	7,830,447	3.9%	3.996%	359	97	0	0.00%
CS99A	6,602,185	0	0	6,602,185	3.3%	6.024%	300	82	1,649,428	24.98%
CFTHB	6,493,777	0	0	6,493,777	3.2%	4.307%	358	96	0	0.00%
COR	5,601,078	881,533	0	6,482,611	3.2%	3.970%	341	85	0	0.00%
CMFTX	2,166,356	0	0	2,166,356	1.1%	7.855%	357	80	0	0.00%
SRX30	1,935,811	213,310	0	2,149,120	1.1%	4.161%	359	78	0	0.00%
CSPND	1,476,445	0	0	1,476,445	0.7%	7.594%	360	100	0	0.00%
COR30	745,397	89,450	0	834,848	0.4%	4.162%	358	74	0	0.00%
COMH	593,053	0	0	593,053	0.3%	4.841%	320	87	135,417	22.83%
SRETX	528,827	0	0	528,827	0.3%	4.500%	360	93	0	0.00%
COR15	224,086	243,728	0	467,814	0.2%	1.916%	177	75	0	0.00%
CHELP	334,561	0	0	334,561	0.2%	5.322%	346	78	186,561	55.76%
COMH2	232,812	0	0	232,812	0.1%	5.696%	135	73	0	0.00%
SRQ30	121,000	0	0	121,000	0.1%	4.750%	360	80	0	0.00%
SRX15	0	51,625	0	51,625	0.0%	0.000%	177	42	0	0.00%
CREOS	0	0	3,018,429	3,018,429	1.5%	0.000%	0	0	0	0.00%
	191,130,147	**5,755,012**	**3,018,429**	**199,903,588**	**100.0%**	**5.319%**	**309**	**82**	**8,545,628**	**4.34%**
102 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2										
E98A2	14,165,118	0	0	14,165,118	62.8%	7.065%	266	81	1,002,832	7.08%
E98A1	6,148,750	0	0	6,148,750	27.2%	5.406%	210	70	623,597	10.14%
E98AC	2,259,242	0	0	2,259,242	10.0%	7.535%	260	80	239,778	10.61%
	22,573,110	**0**	**0**	**22,573,110**	**100.0%**	**6.660%**	**251**	**77**	**1,866,207**	**8.27%**
103 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2										
E99A2	60,610,230	0	0	60,610,230	90.4%	6.960%	251	77	5,636,871	9.30%
E99AC	4,655,787	0	0	4,655,787	6.9%	6.949%	260	77	472,925	10.16%
E99A1	1,756,910	0	0	1,756,910	2.6%	6.375%	218	69	367,613	20.92%
	67,022,927	**0**	**0**	**67,022,927**	**100.0%**	**6.944%**	**250**	**77**	**6,477,408**	**9.66%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
104 MORTGAGE REVENUE BONDS 2000 SERIES A-D										
E001B	26,818,173	0	0	26,818,173	61.1%	6.837%	255	77	3,355,864	12.51%
E0013	3,443,119	970,178	0	4,413,297	10.1%	6.040%	291	87	279,441	6.33%
E0015	2,818,311	883,456	0	3,701,767	8.4%	5.966%	289	85	338,631	9.15%
E0014	2,635,287	1,035,742	0	3,671,030	8.4%	5.593%	284	86	374,536	10.20%
E0012	2,613,391	991,284	0	3,604,675	8.2%	5.760%	282	85	414,098	11.49%
E001O	1,670,463	0	0	1,670,463	3.8%	7.247%	272	82	474,657	28.41%
	39,998,743	**3,880,661**	**0**	**43,879,404**	**100.0%**	**6.507%**	**267**	**80**	**5,237,228**	**11.94%**
105 MORTGAGE REVENUE BONDS 2001 SERIES A, B										
E011B	43,783,618	0	0	43,783,618	86.9%	6.076%	271	80	4,014,944	9.17%
E011A	4,629,222	0	0	4,629,222	9.2%	5.901%	219	71	209,385	4.52%
E011C	1,969,915	0	0	1,969,915	3.9%	6.731%	260	80	0	0.00%
	50,382,755	**0**	**0**	**50,382,755**	**100.0%**	**6.086%**	**266**	**79**	**4,224,329**	**8.38%**
106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B										
E021A	120,711,099	8,405,708	0	129,116,807	74.0%	5.228%	299	85	9,102,766	7.05%
E021B	30,407,916	0	0	30,407,916	17.4%	7.697%	307	86	3,395,306	11.17%
E021C	14,897,053	0	0	14,897,053	8.5%	7.421%	288	80	1,215,895	8.16%
	166,016,068	**8,405,708**	**0**	**174,421,776**	**100.0%**	**5.846%**	**300**	**84**	**13,713,967**	**7.86%**
107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A										
E061A	66,411,509	1,739,072	0	68,150,582	100.0%	5.476%	302	85	6,210,855	9.11%
	66,411,509	**1,739,072**	**0**	**68,150,582**	**100.0%**	**5.476%**	**302**	**85**	**6,210,855**	**9.11%**
108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B										
E061B	39,369,776	7,176,964	0	46,546,740	95.1%	4.909%	306	87	3,277,754	7.04%
E06BL	2,416,202	0	0	2,416,202	4.9%	7.892%	285	74	274,079	11.34%
	41,785,979	**7,176,964**	**0**	**48,962,942**	**100.0%**	**5.056%**	**305**	**86**	**3,551,833**	**7.25%**
109 HOME MORTGAGE REVENUE BONDS 2006 SERIES C										
E06C1	41,334,684	5,488,855	0	46,823,540	94.1%	5.102%	312	91	3,803,415	8.12%
E06CL	2,934,437	0	0	2,934,437	5.9%	7.980%	312	91	123,604	4.21%
	44,269,121	**5,488,855**	**0**	**49,757,977**	**100.0%**	**5.271%**	**312**	**91**	**3,927,019**	**7.89%**
110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A										
E071A	62,307,983	4,589,354	0	66,897,337	94.2%	5.273%	298	79	2,627,506	3.93%
E07AL	4,148,864	0	0	4,148,864	5.8%	7.335%	316	91	0	0.00%
	66,456,848	**4,589,354**	**0**	**71,046,201**	**100.0%**	**5.394%**	**299**	**80**	**2,627,506**	**3.70%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B										
E071B	65,018,389	2,781,074	0	67,799,462	94.4%	5.524%	295	81	1,502,037	2.22%
E07BL	4,024,549	0	0	4,024,549	5.6%	7.388%	327	91	258,240	6.42%
	69,042,937	**2,781,074**	**0**	**71,824,011**	**100.0%**	**5.629%**	**297**	**81**	**1,760,277**	**2.45%**
112 HOME MORTGAGE REVENUE BONDS 2007 SERIES C										
E071C	62,139,392	4,703,491	0	66,842,882	94.1%	5.016%	317	89	7,827,282	11.71%
E07CL	4,195,218	0	0	4,195,218	5.9%	7.768%	314	91	513,493	12.24%
	66,334,609	**4,703,491**	**0**	**71,038,100**	**100.0%**	**5.178%**	**317**	**89**	**8,340,775**	**11.74%**
113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D										
E071D	75,642,871	4,998,827	0	80,641,697	94.3%	5.427%	298	81	3,157,045	3.91%
E07DL	4,841,719	0	0	4,841,719	5.7%	7.161%	320	93	237,937	4.91%
	80,484,590	**4,998,827**	**0**	**85,483,416**	**100.0%**	**5.525%**	**299**	**81**	**3,394,983**	**3.97%**
114 HOME MORTGAGE REVENUE BONDS 2008 SERIES A										
E081A	51,519,366	4,366,003	0	55,885,368	94.4%	5.295%	324	90	4,033,807	7.22%
E08AL	3,343,032	0	0	3,343,032	5.6%	8.000%	324	90	376,694	11.27%
	54,862,398	**4,366,003**	**0**	**59,228,400**	**100.0%**	**5.448%**	**324**	**90**	**4,410,500**	**7.45%**
115 HOME MORTGAGE REVENUE BONDS 2008 SERIES B										
E081B	63,635,064	4,717,074	0	68,352,139	94.3%	5.277%	334	92	5,249,118	7.68%
E08BL	4,125,098	0	0	4,125,098	5.7%	7.683%	326	95	265,264	6.43%
	67,760,162	**4,717,074**	**0**	**72,477,237**	**100.0%**	**5.414%**	**334**	**92**	**5,514,382**	**7.61%**
116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A										
E091A	78,742,712	19,116,417	0	97,859,129	94.3%	4.602%	299	81	3,057,622	3.12%
E09AL	5,874,994	0	0	5,874,994	5.7%	7.193%	334	94	340,226	5.79%
	84,617,706	**19,116,417**	**0**	**103,734,123**	**100.0%**	**4.749%**	**301**	**82**	**3,397,848**	**3.28%**
117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B										
E091B	77,501,241	18,622,175	0	96,123,416	94.3%	4.626%	290	80	4,041,109	4.20%
E09BL	5,787,657	0	0	5,787,657	5.7%	6.795%	332	93	502,001	8.67%
	83,288,898	**18,622,175**	**0**	**101,911,073**	**100.0%**	**4.749%**	**292**	**80**	**4,543,110**	**4.46%**
118 HOME MORTGAGE REVENUE BONDS 2009 SERIES C										
E091C	76,468,183	0	0	76,468,183	94.3%	5.764%	347	92	2,272,813	2.97%
E09CL	4,584,564	0	0	4,584,564	5.7%	6.429%	336	87	152,914	3.34%
	81,052,747	**0**	**0**	**81,052,747**	**100.0%**	**5.802%**	**347**	**91**	**2,425,727**	**2.99%**
119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D										
E091D	78,955,167	16,513,196	0	95,468,363	94.4%	5.293%	312	85	4,705,421	4.93%
E09DL	5,710,729	0	0	5,710,729	5.6%	7.118%	340	91	187,796	3.29%
	84,665,895	**16,513,196**	**0**	**101,179,092**	**100.0%**	**5.396%**	**314**	**85**	**4,893,217**	**4.84%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
121 MORTGAGE REVENUE BONDS 2010 SERIES A & B										
E10A1	36,328,147	0	0	36,328,147	47.6%	4.451%	356	95	416,821	1.15%
E10B1	34,601,593	327,022	0	34,928,615	45.8%	5.517%	307	82	1,214,411	3.48%
E10AL	5,053,553	0	0	5,053,553	6.6%	4.844%	343	86	0	0.00%
	75,983,293	**327,022**	**0**	**76,310,315**	**100.0%**	**4.965%**	**333**	**88**	**1,631,232**	**2.14%**
203 VETERANS COLLATERALIZED BONDS 1999 FIRST										
C9911	23,356,722	0	0	23,356,722	85.1%	7.265%	253	73	625,754	2.68%
C991C	4,086,963	0	0	4,086,963	14.9%	6.272%	249	76	141,126	3.45%
	27,443,685	**0**	**0**	**27,443,685**	**100.0%**	**7.117%**	**253**	**73**	**766,880**	**2.79%**
204 VETERANS COLLATERALIZED BONDS 2000 FIRST										
C0011	11,484,068	0	0	11,484,068	88.0%	7.336%	249	74	254,076	2.21%
C001C	1,565,869	0	0	1,565,869	12.0%	7.585%	273	76	0	0.00%
	13,049,937	**0**	**0**	**13,049,937**	**100.0%**	**7.366%**	**252**	**74**	**254,076**	**1.95%**
205 VETERANS COLLATERALIZED BONDS 2002 FIRST										
C0211	11,894,024	346,205	0	12,240,229	80.0%	6.060%	260	77	0	0.00%
C021C	3,061,749	0	0	3,061,749	20.0%	7.054%	279	77	523,243	17.09%
	14,955,772	**346,205**	**0**	**15,301,977**	**100.0%**	**6.259%**	**264**	**77**	**523,243**	**3.42%**
206 VETERANS COLLATERALIZED BONDS 2005 FIRST										
C0511	7,518,996	2,520,153	0	10,039,149	80.4%	4.814%	303	87	0	0.00%
C051C	2,445,304	0	0	2,445,304	19.6%	8.000%	307	80	0	0.00%
	9,964,300	**2,520,153**	**0**	**12,484,453**	**100.0%**	**5.438%**	**303**	**85**	**0**	**0.00%**
207 VETERANS COLLATERALIZED BONDS 2006 FIRST										
C0611	164,828,741	4,108,125	0	168,936,866	74.3%	5.474%	332	95	6,530,974	3.87%
C061C	58,332,639	0	0	58,332,639	25.7%	7.024%	332	88	2,391,504	4.10%
	223,161,380	**4,108,125**	**0**	**227,269,504**	**100.0%**	**5.872%**	**332**	**93**	**8,922,479**	**3.93%**
208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST										
C0711	50,758,436	225,081	0	50,983,517	79.5%	5.265%	338	96	2,587,915	5.08%
C071C	13,125,011	0	0	13,125,011	20.5%	7.638%	338	91	1,507,376	11.48%
	63,883,448	**225,081**	**0**	**64,108,529**	**100.0%**	**5.751%**	**338**	**95**	**4,095,291**	**6.39%**
260 HOUSING DEVELOPMENT BONDS 1997 SERIES OCR										
HD97	25,907,469	7,048,977	0	32,956,446	100.0%	4.663%	251	75	1,388,297	4.21%
	25,907,469	**7,048,977**	**0**	**32,956,446**	**100.0%**	**4.663%**	**251**	**75**	**1,388,297**	**4.21%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D										
HD02C	54,778,755	0	0	54,778,755	85.6%	7.150%	285	68	890,109	1.62%
HD02B	5,880,479	0	0	5,880,479	9.2%	5.989%	130	57	0	0.00%
HD02A	3,334,978	0	0	3,334,978	5.2%	6.750%	263	57	0	0.00%
	63,994,213	**0**	**0**	**63,994,213**	**100.0%**	**7.023%**	**270**	**66**	**890,109**	**1.39%**
260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C										
HD04C	33,755,263	0	0	33,755,263	49.7%	7.472%	256	61	1,303,894	3.86%
HD04A	26,269,671	0	0	26,269,671	38.7%	6.757%	243	74	0	0.00%
HD04B	7,902,563	0	0	7,902,563	11.6%	6.464%	188	232	0	0.00%
	67,927,497	**0**	**0**	**67,927,497**	**100.0%**	**7.078%**	**243**	**86**	**1,303,894**	**1.92%**
260 HOUSING DEVELOPMENT BONDS 2004 SERIES D										
HD04D	90,596,982	0	0	90,596,982	100.0%	7.506%	300	76	4,098,199	4.52%
	90,596,982	**0**	**0**	**90,596,982**	**100.0%**	**7.506%**	**300**	**76**	**4,098,199**	**4.52%**
404 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A										
GM027	33,503,883	1,171,213	0	34,675,097	42.5%	5.916%	253	73	2,097,467	6.05%
GM029	23,537,087	3,953,944	0	27,491,031	33.7%	5.062%	262	75	1,472,053	5.35%
GM02A	19,389,285	0	0	19,389,285	23.8%	5.932%	322	85	550,008	2.84%
	76,430,255	**5,125,158**	**0**	**81,555,413**	**100.0%**	**5.632%**	**272**	**77**	**4,119,527**	**5.05%**
502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D										
GP01D	71,038,769	0	0	71,038,769	35.2%	7.550%	275	80	2,189,588	3.08%
GP01C	56,554,253	0	0	56,554,253	28.0%	6.558%	253	73	3,057,352	5.41%
GPGM1	22,743,357	2,377,207	0	25,120,564	12.4%	5.484%	272	76	979,726	3.90%
GP013	9,296,741	2,790,490	0	12,087,231	6.0%	4.468%	240	68	53,216	0.44%
GP012	8,533,173	2,499,091	0	11,032,263	5.5%	4.606%	244	68	314,032	2.85%
GP011	8,469,178	2,327,229	0	10,796,407	5.3%	4.782%	244	70	483,491	4.48%
GPCP1	8,817,402	1,050,828	0	9,868,230	4.9%	5.521%	292	81	510,956	5.18%
GP10B	4,891,197	512,350	0	5,403,548	2.7%	5.561%	295	83	0	0.00%
	190,344,070	**11,557,196**	**0**	**201,901,265**	**100.0%**	**6.369%**	**264**	**76**	**7,588,361**	**3.76%**
602 STATE CAPITAL PROJECT BONDS 2002 SERIES A										
SC02A	54,473,752	0	0	54,473,752	100.0%	5.648%	236	70	2,712,733	4.98%
	54,473,752	**0**	**0**	**54,473,752**	**100.0%**	**5.648%**	**236**	**70**	**2,712,733**	**4.98%**
603 STATE CAPITAL PROJECT BONDS 2006 SERIES A										
SC06A	94,383,870	0	0	94,383,870	100.0%	5.795%	240	67	3,622,315	3.84%
	94,383,870	**0**	**0**	**94,383,870**	**100.0%**	**5.795%**	**240**	**67**	**3,622,315**	**3.84%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B										
SC07A	49,481,969	0	0	49,481,969	100.0%	5.674%	250	70	1,793,729	3.63%
	49,481,969	**0**	**0**	**49,481,969**	**100.0%**	**5.674%**	**250**	**70**	**1,793,729**	**3.63%**
803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A										
GH05A	141,309,724	0	0	141,309,724	100.0%	5.946%	266	78	6,692,564	4.74%
	141,309,724	**0**	**0**	**141,309,724**	**100.0%**	**5.946%**	**266**	**78**	**6,692,564**	**4.74%**
804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B										
GH05B	81,125,242	18,524,011	0	99,649,253	100.0%	5.007%	255	72	1,820,575	1.83%
	81,125,242	**18,524,011**	**0**	**99,649,253**	**100.0%**	**5.007%**	**255**	**72**	**1,820,575**	**1.83%**
TOTAL	**2,792,574,006**	**162,635,811**	**3,018,429**	**2,958,228,246**	**100.0%**	**5.757%**	**292**	**82**	**147,286,304**	**4.98%**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	902,847,348	69,287,610	972,134,958	32.9%	5.624%	301	86	73,045,763	7.51%
RURAL	596,939,945	11,236,517	608,176,462	20.6%	5.385%	275	74	19,637,807	3.23%
TAXABLE	351,007,440	31,946,930	382,954,370	13.0%	5.918%	286	76	16,726,719	4.37%
TAXABLE FIRST-TIME HOMEBUYER	343,474,585	31,695,033	375,169,619	12.7%	5.830%	304	87	17,686,617	4.71%
VETERANS	347,854,379	18,385,845	366,240,224	12.4%	5.648%	310	89	13,749,592	3.75%
MULTI-FAMILY/SPECIAL NEEDS	234,955,709	0	234,955,709	8.0%	7.102%	267	75	5,929,195	2.52%
AHGLP 5%	12,770,310	0	12,770,310	0.4%	5.000%	175	59	365,498	2.86%
NON-CONFORMING	2,282,579	83,876	2,366,454	0.1%	5.882%	302	68	128,464	5.43%
MGIC SPECIAL	234,987	0	234,987	0.0%	9.499%	103	51	16,649	7.09%
YES YOU CAN PROGRAM	195,704	0	195,704	0.0%	6.342%	256	73	0	0.00%
PLEDGED ACCOUNT MORTGAGE	11,020	0	11,020	0.0%	10.000%	23	14	0	0.00%
AHFC TOTAL	**2,792,574,006**	**162,635,811**	**2,955,209,817**	**100.0%**	**5.757%**	**292**	**82**	**147,286,304**	**4.98%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **9/30/2010**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	2,101,808,306	127,917,679	2,229,725,985	75.5%	5.631%	293	82	112,014,940	5.02%
CONDOMINIUM	328,852,280	27,337,478	356,189,758	12.1%	5.672%	306	86	22,787,691	6.40%
MULTI-PLEX	215,049,820	0	215,049,820	7.3%	7.220%	263	74	5,430,336	2.53%
DUPLEX	112,269,404	6,267,323	118,536,727	4.0%	5.707%	286	80	4,900,853	4.13%
FOUR-PLEX	14,189,868	819,297	15,009,165	0.5%	6.070%	297	82	834,611	5.56%
MOBILE HOME TYPE I	12,499,763	102,350	12,602,113	0.4%	5.686%	293	80	1,189,410	9.44%
TRI-PLEX	7,361,894	191,684	7,553,578	0.3%	5.676%	296	78	128,464	1.70%
MOBILE HOME TYPE II	542,672	0	542,672	0.0%	5.741%	105	59	0	0.00%
AHFC TOTAL	**2,792,574,006**	**162,635,811**	**2,955,209,817**	**100.0%**	**5.757%**	**292**	**82**	**147,286,304**	**4.98%**

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO: Mortgages	Participation Loans	Total	% of Total	WEIGHTED AVERAGES: Int Rate	Rem Term	LTV	DELINQUENT: Delinquent Loans	% of $
ANCHORAGE	985,852,817	66,672,894	1,052,525,711	35.6%	5.919%	293	83	68,324,306	6.49%
WASILLA	238,348,807	19,816,430	258,165,237	8.7%	5.750%	301	85	19,028,565	7.37%
FAIRBANKS	205,190,546	13,927,236	219,117,782	7.4%	5.830%	297	83	9,164,918	4.18%
EAGLE RIVER	142,820,353	10,558,655	153,379,008	5.2%	5.802%	308	88	4,520,004	2.95%
NORTH POLE	135,517,632	6,718,230	142,235,862	4.8%	5.658%	308	89	5,856,920	4.12%
KODIAK	134,145,108	3,849,382	137,994,490	4.7%	5.514%	280	78	3,628,965	2.63%
PALMER	124,406,987	9,910,602	134,317,589	4.5%	5.808%	299	83	7,535,445	5.61%
JUNEAU	110,907,326	7,744,498	118,651,824	4.0%	5.845%	295	79	2,909,820	2.45%
KETCHIKAN	94,928,438	3,802,400	98,730,838	3.3%	5.480%	285	75	2,944,322	2.98%
SOLDOTNA	90,765,769	3,491,833	94,257,602	3.2%	5.244%	287	77	3,783,144	4.01%
KENAI	54,136,492	2,715,613	56,852,105	1.9%	5.498%	286	78	3,782,737	6.65%
OTHER SOUTHEAST	50,625,728	1,786,858	52,412,585	1.8%	5.664%	280	72	1,302,423	2.48%
HOMER	45,733,239	1,911,103	47,644,342	1.6%	5.558%	278	69	589,837	1.24%
BETHEL	43,109,976	575,489	43,685,465	1.5%	5.855%	262	77	1,734,485	3.97%
OTHER SOUTHCENTRAL	38,222,228	1,482,388	39,704,616	1.3%	5.638%	286	78	1,465,462	3.69%
CHUGIAK	31,752,804	2,865,527	34,618,331	1.2%	5.855%	301	84	568,256	1.64%
PETERSBURG	30,942,037	786,890	31,728,926	1.1%	5.299%	263	71	237,433	0.75%
OTHER SOUTHWEST	27,464,097	300,254	27,764,351	0.9%	5.738%	255	68	840,801	3.03%
NOME	25,952,340	109,427	26,061,767	0.9%	5.760%	278	78	2,357,151	9.04%
STERLING	23,048,945	348,161	23,397,105	0.8%	5.422%	279	73	436,998	1.87%
SEWARD	22,129,472	673,987	22,803,459	0.8%	5.545%	272	74	201,542	0.88%
OTHER KENAI PENNINSULA	20,795,104	530,009	21,325,113	0.7%	5.424%	282	71	622,020	2.92%
NIKISKI	20,580,360	206,945	20,787,305	0.7%	5.487%	283	78	2,072,282	9.97%
CORDOVA	16,413,002	184,780	16,597,782	0.6%	5.412%	270	72	201,203	1.21%
DELTA JUNCTION	15,868,383	389,655	16,258,038	0.6%	5.467%	305	84	1,067,772	6.57%
BARROW	15,288,948	134,496	15,423,444	0.5%	5.785%	246	71	535,667	3.47%
VALDEZ	12,752,147	701,820	13,453,967	0.5%	5.674%	290	79	490,849	3.65%
WRANGELL	11,780,636	218,383	11,999,020	0.4%	5.362%	278	73	0	0.00%
OTHER NORTH	11,570,640	159,550	11,730,190	0.4%	5.458%	275	76	287,925	2.45%
KOTZEBUE	11,523,646	62,319	11,585,965	0.4%	5.867%	263	76	795,052	6.86%
AHFC TOTAL	**2,792,574,006**	**162,635,811**	**2,955,209,817**	**100.0%**	**5.757%**	**292**	**82**	**147,286,304**	**4.98%**

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO Mortgages	Participation Loans	Total	% of Total	WEIGHTED AVERAGES Int Rate	Rem Term	LTV	DELINQUENT Delinquent Loans	% of $
UNINSURED - LTV < 80	826,636,443	40,375,254	867,011,697	29.3%	5.924%	278	64	26,291,452	3.03%
FEDERALLY INSURED - FHA	643,159,486	49,100,339	692,259,825	23.4%	5.730%	296	88	57,094,231	8.25%
FEDERALLY INSURED - VA	595,253,964	37,326,475	632,580,439	21.4%	5.710%	305	92	34,204,285	5.41%
UNINSURED - LTV > 80 (RURAL)	306,648,760	5,124,537	311,773,297	10.5%	5.611%	271	84	5,264,403	1.69%
FEDERALLY INSURED - RD	167,680,420	10,942,963	178,623,383	6.0%	5.485%	304	92	10,667,736	5.97%
FEDERALLY INSURED - HUD 184	68,181,614	4,645,714	72,827,328	2.5%	5.530%	325	93	5,326,762	7.31%
PMI - CMG MORTGAGE INSURANCE	46,374,784	3,743,218	50,118,002	1.7%	5.898%	309	87	1,806,245	3.60%
PMI - MORTGAGE GUARANTY	40,426,161	3,024,214	43,450,376	1.5%	5.888%	315	88	2,212,503	5.09%
PMI - RADIAN GUARANTY	33,589,397	2,305,962	35,895,359	1.2%	5.786%	306	88	2,654,201	7.39%
PMI - GENWORTH GE	32,240,547	3,202,505	35,443,051	1.2%	5.837%	309	87	1,182,609	3.34%
PMI - PMI MORTGAGE INSURANCE	20,527,903	2,025,432	22,553,335	0.8%	5.501%	323	87	445,656	1.98%
PMI - COMMONWEALTH	9,235,859	819,198	10,055,058	0.3%	6.075%	267	79	60,309	0.60%
PMI - UNITED GUARANTY	1,820,245	0	1,820,245	0.1%	6.237%	239	75	75,911	4.17%
PMI - REPUBLIC MORTGAGE INSUR	688,898	0	688,898	0.0%	6.686%	227	72	0	0.00%
UNINSURED - AHFC SELF INSURED	109,524	0	109,524	0.0%	7.125%	258	81	0	0.00%
AHFC TOTAL	**2,792,574,006**	**162,635,811**	**2,955,209,817**	**100.0%**	**5.757%**	**292**	**82**	**147,286,304**	**4.98%**

As of: **9/30/2010**

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO: Mortgages	Participation Loans	Total	% of Total	WEIGHTED AVERAGES: Int Rate	Rem Term	LTV	DELINQUENT: Delinquent Loans	% of $
WELLS FARGO MORTGAGE	1,448,091,424	86,727,015	1,534,818,439	51.9%	5.765%	293	84	93,060,369	6.06%
ALASKA USA FCU	597,947,235	41,041,142	638,988,376	21.6%	5.651%	299	85	30,069,805	4.71%
FIRST NATIONAL BANK OF AK	441,951,196	18,218,054	460,169,249	15.6%	6.000%	278	74	15,281,159	3.32%
FIRST BANK	75,505,241	3,733,885	79,239,126	2.7%	5.264%	294	73	1,199,651	1.51%
MT. MCKINLEY MUTUAL SAVINGS	61,382,606	4,315,728	65,698,335	2.2%	5.507%	302	79	1,165,463	1.77%
DENALI STATE BANK	36,245,744	2,110,738	38,356,482	1.3%	5.766%	303	82	1,370,140	3.57%
SPIRIT OF ALASKA FCU	34,787,468	2,736,662	37,524,130	1.3%	5.582%	302	78	866,370	2.31%
KODIAK ISLAND HA	27,531,116	319,098	27,850,214	0.9%	5.403%	273	70	1,489,535	5.35%
BANK OF AMERICA	22,668,593	1,634,065	24,302,658	0.8%	5.699%	298	88	1,755,322	7.22%
NORTHRIM BANK	20,530,179	0	20,530,179	0.7%	7.008%	287	65	0	0.00%
ALASKA PACIFIC BANK	18,054,954	974,908	19,029,862	0.6%	5.715%	287	76	810,262	4.26%
DENALI ALASKA FCU	3,950,345	703,864	4,654,209	0.2%	4.723%	356	92	0	0.00%
TLINGIT-HAIDA HA	3,927,905	120,652	4,048,556	0.1%	5.313%	233	63	218,228	5.39%
AHFC TOTAL	**2,792,574,006**	**162,635,811**	**2,955,209,817**	**100.0%**	**5.757%**	**292**	**82**	**147,286,304**	**4.98%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **9/30/2010**

	FY 2008	FY 2009	FY 2010	FY 2011 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**562,522,323**	**282,670,151**	**635,117,753**	**138,892,606**	**38,465,078**
MORTGAGE AND LOAN COMMITMENTS	**549,081,510**	**275,597,414**	**630,401,408**	**143,876,756**	**39,562,128**
MORTGAGE AND LOAN PURCHASES	**507,843,503**	**349,400,472**	**289,364,195**	**153,556,726**	**43,504,669**
MORTGAGE AND LOAN PAYOFFS	**306,938,100**	**504,291,944**	**403,186,818**	**149,932,938**	**56,579,615**
MORTGAGE AND LOAN FORECLOSURES	**8,695,900**	**12,306,864**	**13,774,776**	**3,344,082**	**425,477**

MORTGAGE PURCHASE STATISTICS:

	FY 2008	FY 2009	FY 2010	FY 2011 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	228,557	243,060	240,370	246,356	247,647
WEIGHTED AVERAGE INTEREST RATE	5.934%	6.003%	4.833%	4.659%	4.570%
WEIGHTED AVERAGE BEGINNING TERM	358	357	357	355	355
WEIGHTED AVERAGE LOAN-TO-VALUE	93	92	91	93	93
FHA INSURANCE %	18.8%	27.3%	24.2%	25.6%	24.3%
VA INSURANCE %	36.0%	28.9%	22.6%	26.7%	21.6%
RD INSURANCE %	5.2%	4.7%	8.5%	6.8%	9.9%
HUD 184 INSURANCE %	3.9%	4.0%	5.5%	7.5%	5.6%
PRIMARY MORTGAGE INSURANCE %	9.3%	8.9%	6.6%	7.1%	5.4%
CONVENTIONAL UNINSURED %	26.8%	26.2%	32.5%	26.4%	33.2%
SINGLE FAMILY (1-4 UNIT) %	98.1%	95.7%	97.8%	98.3%	98.9%
MULTI FAMILY (>4 UNIT) %	1.9%	4.3%	2.2%	1.7%	1.1%
ANCHORAGE %	35.0%	38.7%	36.3%	31.4%	26.4%
OTHER ALASKAN CITY %	65.0%	61.3%	63.7%	68.6%	73.6%
WELLS FARGO %	64.7%	57.9%	42.7%	50.0%	47.7%
OTHER SELLER SERVICER %	35.3%	42.1%	57.3%	50.0%	52.3%
STREAMLINE REFINANCE %	0.5%	0.1%	5.4%	4.2%	8.4%

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2008	FY 2009	FY 2010	FY 2011 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**199,697,111**	**87,350,306**	**134,498,713**	**29,371,479**	**8,574,357**
MORTGAGE AND LOAN COMMITMENTS	**196,049,693**	**86,323,100**	**134,638,213**	**29,371,479**	**8,574,357**
MORTGAGE AND LOAN PURCHASES	**196,043,460**	**108,860,852**	**95,061,064**	**42,957,234**	**9,415,671**
MORTGAGE AND LOAN PAYOFFS	**85,431,387**	**114,551,235**	**106,162,768**	**37,268,714**	**14,881,518**
MORTGAGE AND LOAN FORECLOSURES	**3,877,914**	**6,477,250**	**7,902,059**	**1,393,455**	**234,122**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	38.6%	31.2%	32.9%	28.0%	21.6%
AVERAGE PURCHASE PRICE	187,496	188,344	186,928	189,712	192,878
WEIGHTED AVERAGE INTEREST RATE	5.777%	5.857%	4.585%	4.420%	4.200%
WEIGHTED AVERAGE BEGINNING TERM	360	358	360	359	360
WEIGHTED AVERAGE LOAN-TO-VALUE	95	95	94	95	96
FHA INSURANCE %	34.6%	53.5%	43.1%	49.5%	37.7%
VA INSURANCE %	27.6%	13.7%	7.7%	8.0%	3.8%
RD INSURANCE %	7.7%	6.6%	16.8%	14.8%	31.5%
HUD 184 INSURANCE %	3.2%	5.3%	5.7%	6.9%	8.0%
PRIMARY MORTGAGE INSURANCE %	9.3%	6.5%	7.2%	3.8%	0.0%
CONVENTIONAL UNINSURED %	17.6%	14.5%	19.6%	17.0%	19.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	54.2%	59.7%	49.6%	47.0%	40.9%
OTHER ALASKAN CITY %	45.8%	40.3%	50.4%	53.0%	59.1%
WELLS FARGO %	69.2%	64.7%	48.9%	60.3%	58.7%
OTHER SELLER SERVICER %	30.8%	35.3%	51.1%	39.7%	41.3%
STREAMLINE REFINANCE %	0.0%	0.0%	1.2%	0.3%	1.3%

VETERANS	FY 2008	FY 2009	FY 2010	FY 2011 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	144,028,438	68,260,004	98,802,575	29,187,692	8,008,387
MORTGAGE AND LOAN COMMITMENTS	140,096,966	66,644,791	98,802,575	29,187,692	8,008,387
MORTGAGE AND LOAN PURCHASES	140,294,060	86,179,506	59,993,692	37,211,218	10,022,431
MORTGAGE AND LOAN PAYOFFS	26,696,587	92,553,696	73,674,166	28,400,706	8,614,700
MORTGAGE AND LOAN FORECLOSURES	329,939	1,140,573	1,235,377	932,792	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	27.6%	24.7%	20.7%	24.2%	23.0%
AVERAGE PURCHASE PRICE	292,591	287,041	287,754	285,485	279,488
WEIGHTED AVERAGE INTEREST RATE	5.947%	5.903%	4.653%	4.499%	4.319%
WEIGHTED AVERAGE BEGINNING TERM	358	358	359	357	357
WEIGHTED AVERAGE LOAN-TO-VALUE	98	99	98	99	98
FHA INSURANCE %	0.8%	2.2%	0.4%	0.0%	0.0%
VA INSURANCE %	84.0%	90.4%	89.0%	93.0%	87.3%
RD INSURANCE %	1.0%	0.2%	1.6%	0.0%	0.0%
HUD 184 INSURANCE %	0.2%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	1.4%	0.5%	1.0%	3.5%	9.0%
CONVENTIONAL UNINSURED %	12.7%	6.6%	7.9%	3.5%	3.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	26.0%	27.8%	34.0%	18.3%	14.2%
OTHER ALASKAN CITY %	74.0%	72.2%	66.0%	81.7%	85.8%
WELLS FARGO %	69.0%	63.2%	50.4%	62.6%	53.1%
OTHER SELLER SERVICER %	31.0%	36.8%	49.6%	37.4%	46.9%
STREAMLINE REFINANCE %	0.9%	0.0%	0.0%	0.0%	0.0%

TAXABLE FIRST-TIME HOMEBUYER	FY 2008	FY 2009	FY 2010	FY 2011 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	56,854,313	33,663,708	75,116,661	11,900,648	2,789,141
MORTGAGE AND LOAN COMMITMENTS	56,499,636	33,832,276	75,338,866	11,900,648	2,789,141
MORTGAGE AND LOAN PURCHASES	51,437,750	40,134,867	49,898,125	25,944,429	7,500,915
MORTGAGE AND LOAN PAYOFFS	56,301,882	90,898,261	61,945,632	20,819,479	7,804,891
MORTGAGE AND LOAN FORECLOSURES	1,088,793	2,201,582	1,471,792	191,356	191,356
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	10.1%	11.5%	17.2%	16.9%	17.2%
AVERAGE PURCHASE PRICE	235,301	249,976	239,117	236,727	235,252
WEIGHTED AVERAGE INTEREST RATE	6.158%	6.150%	4.883%	4.695%	4.592%
WEIGHTED AVERAGE BEGINNING TERM	359	358	358	357	360
WEIGHTED AVERAGE LOAN-TO-VALUE	94	95	94	96	97
FHA INSURANCE %	35.4%	49.4%	41.6%	48.3%	57.6%
VA INSURANCE %	8.8%	4.6%	4.5%	4.3%	2.5%
RD INSURANCE %	4.7%	5.0%	9.0%	11.0%	13.6%
HUD 184 INSURANCE %	10.5%	9.2%	13.5%	12.2%	10.6%
PRIMARY MORTGAGE INSURANCE %	21.0%	22.3%	12.0%	11.9%	8.3%
CONVENTIONAL UNINSURED %	19.5%	9.6%	19.4%	12.4%	7.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	33.8%	41.2%	39.0%	34.2%	33.5%
OTHER ALASKAN CITY %	66.2%	58.8%	61.0%	65.8%	66.5%
WELLS FARGO %	59.7%	55.9%	44.6%	38.6%	48.2%
OTHER SELLER SERVICER %	40.3%	44.1%	55.4%	61.4%	51.8%
STREAMLINE REFINANCE %	0.8%	0.0%	3.0%	4.3%	7.1%

TAXABLE	FY 2008	FY 2009	FY 2010	FY 2011 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	54,796,574	39,349,119	78,426,122	32,378,984	10,268,452
MORTGAGE AND LOAN COMMITMENTS	53,447,762	39,835,052	78,426,122	32,378,984	10,268,452
MORTGAGE AND LOAN PURCHASES	35,646,708	47,464,254	40,381,652	25,041,015	8,037,470
MORTGAGE AND LOAN PAYOFFS	62,043,203	111,368,477	66,522,516	29,786,053	12,785,436
MORTGAGE AND LOAN FORECLOSURES	935,932	1,238,265	1,645,150	522,892	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	7.0%	13.6%	14.0%	16.3%	18.5%
AVERAGE PURCHASE PRICE	255,366	280,057	307,998	303,731	288,748
WEIGHTED AVERAGE INTEREST RATE	6.088%	6.194%	4.977%	4.770%	4.602%
WEIGHTED AVERAGE BEGINNING TERM	357	357	357	355	356
WEIGHTED AVERAGE LOAN-TO-VALUE	84	88	83	86	83
FHA INSURANCE %	7.9%	21.9%	13.8%	16.9%	22.2%
VA INSURANCE %	4.5%	6.2%	6.1%	2.6%	1.4%
RD INSURANCE %	3.9%	3.0%	1.6%	1.2%	0.0%
HUD 184 INSURANCE %	8.1%	5.8%	7.8%	19.0%	10.9%
PRIMARY MORTGAGE INSURANCE %	29.2%	25.9%	11.2%	14.9%	4.2%
CONVENTIONAL UNINSURED %	46.4%	37.2%	59.4%	45.3%	61.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	34.9%	40.0%	28.9%	39.3%	37.0%
OTHER ALASKAN CITY %	65.1%	60.0%	71.1%	60.7%	63.0%
WELLS FARGO %	51.1%	63.4%	24.7%	40.7%	37.4%
OTHER SELLER SERVICER %	48.9%	36.6%	75.3%	59.3%	62.6%
STREAMLINE REFINANCE %	0.4%	0.0%	10.7%	10.6%	24.1%

RURAL	FY 2008	FY 2009	FY 2010	FY 2011 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**90,304,034**	**35,697,782**	**67,403,632**	**33,977,903**	**8,824,741**
MORTGAGE AND LOAN COMMITMENTS	**87,242,898**	**34,891,345**	**67,403,632**	**33,977,903**	**8,824,741**
MORTGAGE AND LOAN PURCHASES	**71,896,170**	**49,027,643**	**34,662,762**	**17,745,530**	**6,711,282**
MORTGAGE AND LOAN PAYOFFS	**58,219,027**	**87,037,106**	**83,784,813**	**30,406,686**	**12,190,270**
MORTGAGE AND LOAN FORECLOSURES	**699,331**	**906,095**	**1,213,872**	**303,588**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	14.2%	14.0%	12.0%	11.6%	15.4%
AVERAGE PURCHASE PRICE	228,920	241,582	264,164	255,453	248,588
WEIGHTED AVERAGE INTEREST RATE	5.983%	5.827%	4.865%	4.607%	4.572%
WEIGHTED AVERAGE BEGINNING TERM	351	351	344	341	338
WEIGHTED AVERAGE LOAN-TO-VALUE	87	87	84	85	83
FHA INSURANCE %	7.4%	9.9%	7.2%	7.4%	13.8%
VA INSURANCE %	6.7%	7.4%	0.0%	6.4%	0.0%
RD INSURANCE %	8.6%	11.2%	7.2%	4.9%	4.6%
HUD 184 INSURANCE %	6.8%	3.9%	2.0%	3.2%	0.0%
PRIMARY MORTGAGE INSURANCE %	8.0%	4.4%	3.3%	6.5%	7.1%
CONVENTIONAL UNINSURED %	62.5%	63.2%	80.3%	71.6%	74.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	60.1%	44.7%	34.8%	31.7%	32.9%
OTHER SELLER SERVICER %	39.9%	55.3%	65.2%	68.3%	67.1%
STREAMLINE REFINANCE %	1.0%	0.5%	24.7%	14.1%	16.2%

MULTI-FAMILY/SPECIAL NEEDS	FY 2008	FY 2009	FY 2010	FY 2011 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	15,239,135	17,645,350	180,519,550	1,675,900	0
MORTGAGE AND LOAN COMMITMENTS	15,062,535	13,702,850	175,441,500	6,660,050	1,097,050
MORTGAGE AND LOAN PURCHASES	11,928,835	17,365,350	9,166,900	4,257,300	1,816,900
MORTGAGE AND LOAN PAYOFFS	16,033,398	6,363,553	8,400,341	2,982,805	300,699
MORTGAGE AND LOAN FORECLOSURES	1,763,990	269,718	306,525	0	0

PURCHASE STATISTICS:

	FY 2008	FY 2009	FY 2010	FY 2011 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	2.3%	5.0%	3.2%	2.8%	4.2%
AVERAGE PURCHASE PRICE	543,983	685,844	513,935	603,363	358,380
WEIGHTED AVERAGE INTEREST RATE	6.639%	7.037%	7.551%	7.806%	7.623%
WEIGHTED AVERAGE BEGINNING TERM	348	355	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	64	64	82	86	101
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	20.5%	13.2%	32.0%	37.7%	73.0%
MULTI FAMILY (>4 UNIT) %	79.5%	86.8%	68.0%	62.3%	27.0%
ANCHORAGE %	43.6%	62.5%	68.8%	59.7%	39.2%
OTHER ALASKAN CITY %	56.4%	37.5%	31.2%	40.3%	60.8%
WELLS FARGO %	28.4%	17.8%	27.2%	40.3%	60.8%
OTHER SELLER SERVICER %	71.6%	82.2%	72.8%	59.7%	39.2%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

NON-CONFORMING	FY 2008	FY 2009	FY 2010	FY 2011 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**682,020**	**368,000**	**350,500**	**400,000**	**0**
MORTGAGE AND LOAN COMMITMENTS	**682,020**	**368,000**	**350,500**	**400,000**	**0**
MORTGAGE AND LOAN PURCHASES	**596,520**	**368,000**	**200,000**	**400,000**	**0**
MORTGAGE AND LOAN PAYOFFS	**2,212,616**	**1,519,615**	**2,696,582**	**268,494**	**2,101**
MORTGAGE AND LOAN FORECLOSURES	**0**	**73,382**	**0**	**0**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.1%	0.1%	0.3%	N/A
AVERAGE PURCHASE PRICE	213,600	600,000	360,000	500,000	N/A
WEIGHTED AVERAGE INTEREST RATE	6.078%	6.250%	4.750%	4.750%	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	71	61	56	80	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	N/A
WELLS FARGO %	35.8%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	64.2%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

AHFC SUMMARY OF BONDS OUTSTANDING
As of: 9/30/2010

Summary by Program

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	$170,000,000	$0	$2,940,000	$167,060,000
E061A	107	Home Mortgage Revenue Bonds, 2006 Series A	Exempt	1/26/2006	4.623%	2036	$98,675,000	$7,005,000	$20,880,000	$70,790,000
E061B	108	Home Mortgage Revenue Bonds, 2006 Series B	Exempt	3/23/2006	4.048%	2036	$75,000,000	$4,485,000	$20,015,000	$50,500,000
E06C1	109	Home Mortgage Revenue Bonds, 2006 Series C	Exempt	7/20/2006	4.210%	2037	$75,000,000	$4,000,000	$17,165,000	$53,835,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	$75,000,000	$0	$0	$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	$75,000,000	$0	$0	$75,000,000
E071C	112	Home Mortgage Revenue Bonds, 2007 Series C	Exempt	2/14/2007	4.091%	2038	$89,370,000	$3,620,000	$11,605,000	$74,145,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	$89,370,000	$0	$0	$89,370,000
E081A	114	Home Mortgage Revenue Bonds, 2008 Series A	Exempt	2/28/2008	4.190%	2038	$80,880,000	$1,340,000	$15,125,000	$64,415,000
E081B	115	Home Mortgage Revenue Bonds, 2008 Series B	Exempt	9/30/2008	4.257%	2038	$80,880,000	$2,035,000	$5,000,000	$73,845,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	4.190%	2040	$80,880,000	$0	$0	$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	4.257%	2040	$80,880,000	$0	$0	$80,880,000
E091C	118	Home Mortgage Revenue Bonds, 2009 Series C	Exempt	8/26/2009	4.893%	2039	$80,870,000	$0	$0	$80,870,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	4.893%	2040	$80,870,000	$0	$0	$80,870,000
		Home Mortgage Revenue Bonds (FTHB Program) Total					**$1,232,675,000**	**$22,485,000**	**$92,730,000**	**$1,117,460,000**
Mortgage Revenue Bonds (FTHB Program)										
E98A1	102	Mortgage Revenue Bonds, 1998 Series A1	Exempt	6/17/1998	5.206%	2017	$38,525,000	$6,690,000	$21,210,000	$10,625,000
E98A2	102	Mortgage Revenue Bonds, 1998 Series A2	Exempt	6/17/1998	5.206%	2035	$31,475,000	$0	$27,515,000	$3,960,000
E99A1	103	Mortgage Revenue Bonds, 1999 Series A1	Exempt	11/17/1999	5.978%	2015	$11,440,000	$0	$330,000	$11,110,000
E99A2	103	Mortgage Revenue Bonds, 1999 Series A2	Exempt	11/17/1999	5.978%	2031	$188,560,000	$22,215,000	$121,250,000	$45,095,000
E001A	104	Mortgage Revenue Bonds, 2000 Series A	Exempt	11/14/2000	5.929%	2040	$58,315,000	$0	$29,395,000	$28,920,000
E001C	104	Mortgage Revenue Bonds, 2000 Series C	Exempt	11/14/2000	5.929%	2032	$68,785,000	$3,105,000	$45,665,000	$20,015,000
E011A	105	Mortgage Revenue Bonds, 2001 Series A	Exempt	10/17/2001	5.211%	2031	$32,740,000	$5,620,000	$12,455,000	$14,665,000
E011B	105	Mortgage Revenue Bonds, 2001 Series B	Exempt	10/17/2001	5.211%	2041	$104,450,000	$200,000	$71,055,000	$33,195,000
E09A1	120	Mortgage Revenue Bonds, 2009 Series A	Taxable	12/23/2009	N/A	2010	$193,100,000	$0	$64,350,000	$128,750,000
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	$64,350,000	$0	$0	$64,350,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	$43,130,000	$0	$0	$43,130,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	$35,680,000	$0	$0	$35,680,000
		Mortgage Revenue Bonds (FTHB Program) Total					**$870,550,000**	**$37,830,000**	**$393,225,000**	**$439,495,000**
Collateralized Bonds (Veterans Mortgage Program)										
C9911	203	Veterans Collateralized Bonds, 1999 First	Exempt	10/28/1999	6.109%	2039	$110,000,000	$8,515,000	$73,230,000	$28,255,000
C0011	204	Veterans Collateralized Bonds, 2000 First	Exempt	6/14/2000	6.319%	2039	$70,000,000	$4,615,000	$50,840,000	$14,545,000
C0211	205	Veterans Collateralized Bonds, 2002 First	Exempt	4/4/2002	5.466%	2034	$50,000,000	$3,285,000	$35,005,000	$11,710,000
C0511	206	Veterans Collateralized Bonds, 2005 First & Second	Exempt	12/29/2005	4.215%	2035	$160,000,000	$146,150,000	$4,510,000	$9,340,000
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	$190,000,000	$8,250,000	$745,000	$181,005,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	$57,885,000	$2,665,000	$540,000	$54,680,000
		Collateralized Bonds (Veterans Mortgage Program) Total					**$637,885,000**	**$173,480,000**	**$164,870,000**	**$299,535,000**

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 9/30/2010

Summary by Program

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)										
HD02A	301	Housing Development Bonds, 2002 Series A	Exempt	9/5/2002	5.075%	2033	$8,440,000	$1,075,000	$4,690,000	$2,675,000
HD02B	301	Housing Development Bonds, 2002 Series B	Exempt	9/5/2002	5.075%	2022	$8,690,000	$2,435,000	$0	$6,255,000
HD02C	301	Housing Development Bonds, 2002 Series C (GP)	Exempt	9/5/2002	5.075%	2032	$70,000,000	$9,690,000	$0	$60,310,000
HD04A	301	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	$33,060,000	$4,410,000	$0	$28,650,000
HD04B	301	Housing Development Bonds, 2004 Series B (GP)	Exempt	3/4/2004	4.541%	2032	$52,025,000	$8,000,000	$1,460,000	$42,565,000
HD04D	301	Housing Development Bonds, 2004 Series D	Taxable	12/16/2004	N/A	2043	$105,000,000	$1,960,000	$0	$103,040,000
		Housing Development Bonds (Multifamily Program) Total					**$277,215,000**	**$27,570,000**	**$6,150,000**	**$243,495,000**
General Mortgage Revenue Bonds										
GM02A	404	General Mortgage Revenue Bonds, 2002 Series A	Exempt	10/15/2002	4.798%	2040	$150,000,000	$1,175,000	$0	$148,825,000
		General Mortgage Revenue Bonds Total					**$150,000,000**	**$1,175,000**	**$0**	**$148,825,000**
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	$33,000,000	$0	$18,400,000	$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$14,630,000	$0	$61,950,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$17,890,000	$0	$75,700,000
		Governmental Purpose Bonds Total					**$203,170,000**	**$32,520,000**	**$18,400,000**	**$152,250,000**
State Capital Project Bonds										
SC02A	602	State Capital Project Bonds, 2002 Series A	Exempt	12/5/2002	VRDO	2012	$32,905,000	$28,525,000	$0	$4,380,000
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	$60,250,000	$0	$0	$60,250,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	$100,890,000	$5,380,000	$0	$95,510,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	$42,415,000	$3,050,000	$0	$39,365,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	$53,110,000	$1,120,000	$0	$51,990,000
		State Capital Project Bonds Total					**$289,570,000**	**$38,075,000**	**$0**	**$251,495,000**
General Housing Purpose Bonds										
GH05A	803	General Housing Purpose Bonds, 2005 Series A	Exempt	1/27/2005	4.780%	2041	$143,235,000	$4,665,000	$0	$138,570,000
GH05B	804	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	$147,610,000	$17,000,000	$0	$130,610,000
GH05C	804	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	$16,885,000	$225,000	$0	$16,660,000
		General Housing Purpose Bonds Total					**$307,730,000**	**$21,890,000**	**$0**	**$285,840,000**
		Total AHFC Bonds and Notes					**$3,968,795,000**	**$355,025,000**	**$675,375,000**	**$2,938,395,000**

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										*S and P*	*Moodys* *Fitch*
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **4.553%**	Delivery: **5/16/2002**	Dated: **5/16/2002**	*AAA/A-1+*	*Aaa/VMIG1* *AAA/F1+*
A1	011832PW6		2032	Jun	Serial	AMT	SWAP	50,000,000	0	2,940,000	47,060,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	0	120,000,000
							E021A Total	**$170,000,000**	**$0**	**$2,940,000**	**$167,060,000**
E061A	**Home Mortgage Revenue Bonds, 2006 Series A**				**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Dated: **1/26/2006**	*AA*	*Aaa* *AAA*
	011832H88	3.400%	2006	Jun	Serial	AMT		490,000	490,000	0	0
	011832H96	3.400%	2006	Dec	Serial	AMT		770,000	770,000	0	0
	011832J29	3.450%	2007	Jun	Serial	AMT		785,000	785,000	0	0
	011832J37	3.500%	2007	Dec	Serial	AMT		800,000	800,000	0	0
	011832J45	3.550%	2008	Jun	Serial	AMT		810,000	810,000	0	0
	011832J52	3.600%	2008	Dec	Serial	AMT		825,000	825,000	0	0
	011832J60	3.650%	2009	Jun	Serial	AMT		840,000	840,000	0	0
	011832J78	3.700%	2009	Dec	Serial	AMT		855,000	855,000	0	0
	011832J86	3.750%	2010	Jun	Serial	AMT		875,000	830,000	45,000	0
	011832J94	3.800%	2010	Dec	Serial	AMT		890,000	0	90,000	800,000
	011832K27	3.900%	2011	Jun	Serial	AMT		910,000	0	90,000	820,000
	011832K35	3.950%	2011	Dec	Serial	AMT		925,000	0	90,000	835,000
	011832K43	4.000%	2012	Jun	Serial	AMT		945,000	0	100,000	845,000
	011832K50	4.050%	2012	Dec	Serial	AMT		965,000	0	100,000	865,000
	011832K68	4.100%	2013	Jun	Serial	AMT		985,000	0	100,000	885,000
	011832K76	4.150%	2013	Dec	Serial	AMT		1,005,000	0	100,000	905,000
	011832K84	4.250%	2014	Jun	Serial	AMT		1,030,000	0	105,000	925,000
	011832K92	4.250%	2014	Dec	Serial	AMT		1,050,000	0	110,000	940,000
	011832L26	4.300%	2015	Jun	Serial	AMT		1,075,000	0	110,000	965,000
	011832L34	4.300%	2015	Dec	Serial	AMT		1,100,000	0	110,000	990,000
	011832L42	4.600%	2016	Jun	Sinker	AMT		1,120,000	0	110,000	1,010,000
	011832L42	4.600%	2016	Dec	Sinker	AMT		1,150,000	0	120,000	1,030,000
	011832L42	4.600%	2017	Jun	Sinker	AMT		1,175,000	0	120,000	1,055,000
	011832L42	4.600%	2017	Dec	Sinker	AMT		1,205,000	0	120,000	1,085,000
	011832L42	4.600%	2018	Jun	Sinker	AMT		1,230,000	0	125,000	1,105,000
	011832L42	4.600%	2018	Dec	Sinker	AMT		1,260,000	0	130,000	1,130,000
	011832L42	4.600%	2019	Jun	Sinker	AMT		1,290,000	0	130,000	1,160,000
	011832L42	4.600%	2019	Dec	Sinker	AMT		1,320,000	0	130,000	1,190,000
	011832L42	4.600%	2020	Jun	Sinker	AMT		1,365,000	0	140,000	1,225,000
	011832L42	4.600%	2020	Dec	Term	AMT		1,400,000	0	140,000	1,260,000
	011832L59	4.800%	2021	Jun	Sinker	AMT		1,430,000	0	150,000	1,280,000
	011832L59	4.800%	2021	Dec	Sinker	AMT		1,480,000	0	150,000	1,330,000
	011832L59	4.800%	2022	Jun	Sinker	AMT		1,500,000	0	150,000	1,350,000
	011832L59	4.800%	2022	Dec	Sinker	AMT		1,550,000	0	160,000	1,390,000
	011832L59	4.800%	2023	Jun	Sinker	AMT		1,585,000	0	160,000	1,425,000
	011832L59	4.800%	2023	Dec	Sinker	AMT		1,625,000	0	170,000	1,455,000
	011832L59	4.800%	2024	Jun	Sinker	AMT		1,660,000	0	170,000	1,490,000
	011832L59	4.800%	2024	Dec	Sinker	AMT		1,700,000	0	170,000	1,530,000
	011832L59	4.800%	2025	Jun	Sinker	AMT		1,740,000	0	180,000	1,560,000
	011832L59	4.800%	2025	Dec	Term	AMT		1,785,000	0	180,000	1,605,000
	011832L67	4.900%	2026	Jun	Sinker	AMT		1,825,000	0	190,000	1,635,000
	011832L67	4.900%	2026	Dec	Sinker	AMT		1,870,000	0	190,000	1,680,000
	011832L67	4.900%	2027	Jun	Sinker	AMT		1,915,000	0	195,000	1,720,000
	011832L67	4.900%	2027	Dec	Sinker	AMT		1,960,000	0	200,000	1,760,000
	011832L75	5.000%	2028	Jun	Sinker	AMT	PAC	1,100,000	0	520,000	580,000
	011832L67	4.900%	2028	Jun	Sinker	AMT		905,000	0	90,000	815,000
	011832L75	5.000%	2028	Dec	Sinker	AMT	PAC	1,570,000	0	735,000	835,000
	011832L67	4.900%	2028	Dec	Sinker	AMT		485,000	0	50,000	435,000
	011832L67	4.900%	2029	Jun	Sinker	AMT		500,000	0	50,000	450,000
	011832L75	5.000%	2029	Jun	Sinker	AMT	PAC	1,605,000	0	750,000	855,000
	011832L67	4.900%	2029	Dec	Sinker	AMT		510,000	0	50,000	460,000
	011832L75	5.000%	2029	Dec	Sinker	AMT	PAC	1,645,000	0	770,000	875,000

Home Mortgage Revenue Bonds (FTHB Program)

Ratings: *S and P* / *Moodys* / *Fitch*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
E061A	**Home Mortgage Revenue Bonds, 2006 Series A**			**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Dated: **1/26/2006**	*AA*	*Aaa* *AAA*
011832L67	4.900%	2030	Jun	Sinker	AMT		520,000	0	50,000	470,000
011832L75	5.000%	2030	Jun	Sinker	AMT	PAC	1,690,000	0	795,000	895,000
011832L75	5.000%	2030	Dec	Sinker	AMT	PAC	1,725,000	0	810,000	915,000
011832L67	4.900%	2030	Dec	Term	AMT		535,000	0	50,000	485,000
011832L75	5.000%	2031	Jun	Sinker	AMT	PAC	1,770,000	0	830,000	940,000
011832L83	4.950%	2031	Jun	Sinker	AMT		545,000	0	65,000	480,000
011832L83	4.950%	2031	Dec	Sinker	AMT		560,000	0	60,000	500,000
011832L75	5.000%	2031	Dec	Sinker	AMT	PAC	1,815,000	0	850,000	965,000
011832L83	4.950%	2032	Jun	Sinker	AMT		580,000	0	60,000	520,000
011832L75	5.000%	2032	Jun	Sinker	AMT	PAC	1,860,000	0	875,000	985,000
011832L75	5.000%	2032	Dec	Sinker	AMT	PAC	1,905,000	0	890,000	1,015,000
011832L83	4.950%	2032	Dec	Sinker	AMT		595,000	0	60,000	535,000
011832L83	4.950%	2033	Jun	Sinker	AMT		610,000	0	60,000	550,000
011832L75	5.000%	2033	Jun	Sinker	AMT	PAC	1,950,000	0	910,000	1,040,000
011832L83	4.950%	2033	Dec	Sinker	AMT		625,000	0	60,000	565,000
011832L75	5.000%	2033	Dec	Sinker	AMT	PAC	2,000,000	0	935,000	1,065,000
011832L83	4.950%	2034	Jun	Sinker	AMT		640,000	0	65,000	575,000
011832L75	5.000%	2034	Jun	Sinker	AMT	PAC	2,045,000	0	955,000	1,090,000
011832L75	5.000%	2034	Dec	Sinker	AMT	PAC	2,100,000	0	985,000	1,115,000
011832L83	4.950%	2034	Dec	Sinker	AMT		655,000	0	70,000	585,000
011832L83	4.950%	2035	Jun	Sinker	AMT		670,000	0	70,000	600,000
011832L75	5.000%	2035	Jun	Sinker	AMT	PAC	2,150,000	0	1,010,000	1,140,000
011832L83	4.950%	2035	Dec	Sinker	AMT		685,000	0	70,000	615,000
011832L75	5.000%	2035	Dec	Sinker	AMT	PAC	2,205,000	0	1,035,000	1,170,000
011832L75	5.000%	2036	Jun	Term	AMT	PAC	2,270,000	0	1,055,000	1,215,000
011832L83	4.950%	2036	Jun	Sinker	AMT		690,000	0	70,000	620,000
011832L83	4.950%	2036	Dec	Term	AMT		2,890,000	0	290,000	2,600,000
						E061A Total	**$98,675,000**	**$7,005,000**	**$20,880,000**	**$70,790,000**
E061B	**Home Mortgage Revenue Bonds, 2006 Series B**			**Exempt**	Prog: **108**	Yield: **4.048%**	Delivery: **3/23/2006**	Dated: **3/23/2006**	*AA*	*Aaa* *AAA*
011832L91	3.500%	2007	Dec	Term	AMT		1,240,000	1,240,000	0	0
011832M25	3.650%	2008	Dec	Term	AMT		1,280,000	1,280,000	0	0
011832M33	3.750%	2009	Jun	Serial	AMT		660,000	660,000	0	0
011832M41	3.800%	2009	Dec	Serial	AMT		670,000	670,000	0	0
011832M58	3.850%	2010	Jun	Serial	AMT		685,000	635,000	50,000	0
011832M66	3.900%	2010	Dec	Serial	AMT		695,000	0	95,000	600,000
011832M74	4.000%	2011	Jun	Sinker	AMT		710,000	0	95,000	615,000
011832M74	4.000%	2011	Dec	Term	AMT		725,000	0	95,000	630,000
011832M82	4.050%	2012	Jun	Sinker	AMT		740,000	0	100,000	640,000
011832M82	4.050%	2012	Dec	Term	AMT		755,000	0	105,000	650,000
011832M90	4.100%	2013	Jun	Sinker	AMT		770,000	0	105,000	665,000
011832M90	4.100%	2013	Dec	Term	AMT		785,000	0	105,000	680,000
011832N24	4.150%	2014	Jun	Sinker	AMT		800,000	0	105,000	695,000
011832N24	4.150%	2014	Dec	Term	AMT		820,000	0	115,000	705,000
011832N32	4.250%	2015	Jun	Sinker	AMT		835,000	0	115,000	720,000
011832N32	4.250%	2015	Dec	Term	AMT		855,000	0	115,000	740,000
011832N40	4.350%	2016	Jun	Sinker	AMT		870,000	0	115,000	755,000
011832N40	4.350%	2016	Dec	Term	AMT		890,000	0	120,000	770,000
011832N57	4.550%	2017	Jun	Sinker	AMT		910,000	0	125,000	785,000
011832N57	4.550%	2017	Dec	Sinker	AMT		930,000	0	125,000	805,000
011832N57	4.550%	2018	Jun	Sinker	AMT		955,000	0	125,000	830,000
011832N57	4.550%	2018	Dec	Sinker	AMT		975,000	0	135,000	840,000
011832N57	4.550%	2019	Jun	Sinker	AMT		1,000,000	0	135,000	865,000
011832N57	4.550%	2019	Dec	Sinker	AMT		1,025,000	0	135,000	890,000
011832N57	4.550%	2020	Jun	Sinker	AMT		1,045,000	0	140,000	905,000
011832N57	4.550%	2020	Dec	Sinker	AMT		1,070,000	0	145,000	925,000
011832N57	4.550%	2021	Jun	Sinker	AMT		1,095,000	0	145,000	950,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P* / *Moodys* / *Fitch*	
E061B Home Mortgage Revenue Bonds, 2006 Series B				**Exempt**	Prog: **108**	Yield: **4.048%**	Delivery: **3/23/2006**	Dated: **3/23/2006**	*AA* / *Aaa*	*AAA*
011832N57	4.550%	2021	Dec	Term	AMT		1,125,000	0	155,000	970,000
011832N65	4.650%	2022	Jun	Sinker	AMT		1,150,000	0	155,000	995,000
011832N65	4.650%	2022	Dec	Sinker	AMT		1,175,000	0	160,000	1,015,000
011832N65	4.650%	2023	Jun	Sinker	AMT		1,205,000	0	165,000	1,040,000
011832N65	4.650%	2023	Dec	Sinker	AMT		1,235,000	0	165,000	1,070,000
011832N65	4.650%	2024	Jun	Sinker	AMT		1,265,000	0	170,000	1,095,000
011832N65	4.650%	2024	Dec	Sinker	AMT		1,295,000	0	175,000	1,120,000
011832N65	4.650%	2025	Jun	Sinker	AMT		1,325,000	0	180,000	1,145,000
011832N65	4.650%	2025	Dec	Sinker	AMT		1,360,000	0	185,000	1,175,000
011832N65	4.650%	2026	Jun	Sinker	AMT		1,390,000	0	190,000	1,200,000
011832N65	4.650%	2026	Dec	Term	AMT		1,425,000	0	190,000	1,235,000
011832N81	5.000%	2027	Jun	Sinker	AMT	PAC	955,000	0	450,000	505,000
011832N73	4.750%	2027	Jun	Sinker	AMT		505,000	0	95,000	410,000
011832N73	4.750%	2027	Dec	Sinker	AMT		515,000	0	95,000	420,000
011832N81	5.000%	2027	Dec	Sinker	AMT	PAC	980,000	0	450,000	530,000
011832N73	4.750%	2028	Jun	Sinker	AMT		530,000	0	100,000	430,000
011832N81	5.000%	2028	Jun	Sinker	AMT	PAC	1,005,000	0	460,000	545,000
011832N73	4.750%	2028	Dec	Sinker	AMT		540,000	0	105,000	435,000
011832N81	5.000%	2028	Dec	Sinker	AMT	PAC	1,030,000	0	465,000	565,000
011832N73	4.750%	2029	Jun	Sinker	AMT		555,000	0	105,000	450,000
011832N81	5.000%	2029	Jun	Sinker	AMT	PAC	1,055,000	0	480,000	575,000
011832N73	4.750%	2029	Dec	Sinker	AMT		570,000	0	105,000	465,000
011832N81	5.000%	2029	Dec	Sinker	AMT	PAC	1,080,000	0	495,000	585,000
011832N73	4.750%	2030	Jun	Sinker	AMT		580,000	0	105,000	475,000
011832N81	5.000%	2030	Jun	Sinker	AMT	PAC	1,110,000	0	505,000	605,000
011832N73	4.750%	2030	Dec	Sinker	AMT		600,000	0	110,000	490,000
011832N81	5.000%	2030	Dec	Sinker	AMT	PAC	1,135,000	0	515,000	620,000
011832N73	4.750%	2031	Jun	Sinker	AMT		615,000	0	115,000	500,000
011832N81	5.000%	2031	Jun	Sinker	AMT	PAC	1,165,000	0	525,000	640,000
011832N81	5.000%	2031	Dec	Sinker	AMT	PAC	1,195,000	0	540,000	655,000
011832N73	4.750%	2031	Dec	Term	AMT		625,000	0	120,000	505,000
011832N99	4.800%	2032	Jun	Sinker	AMT		640,000	0	295,000	345,000
011832N81	5.000%	2032	Jun	Sinker	AMT	PAC	1,225,000	0	555,000	670,000
011832N81	5.000%	2032	Dec	Sinker	AMT	PAC	1,255,000	0	570,000	685,000
011832N99	4.800%	2032	Dec	Sinker	AMT		660,000	0	300,000	360,000
011832N81	5.000%	2033	Jun	Sinker	AMT	PAC	1,285,000	0	585,000	700,000
011832N99	4.800%	2033	Jun	Sinker	AMT		675,000	0	305,000	370,000
011832N99	4.800%	2033	Dec	Sinker	AMT		695,000	0	320,000	375,000
011832N81	5.000%	2033	Dec	Sinker	AMT	PAC	1,315,000	0	595,000	720,000
011832N81	5.000%	2034	Jun	Sinker	AMT	PAC	1,350,000	0	615,000	735,000
011832N99	4.800%	2034	Jun	Sinker	AMT		710,000	0	325,000	385,000
011832N81	5.000%	2034	Dec	Sinker	AMT	PAC	1,385,000	0	630,000	755,000
011832N99	4.800%	2034	Dec	Sinker	AMT		730,000	0	335,000	395,000
011832N81	5.000%	2035	Jun	Sinker	AMT	PAC	1,420,000	0	645,000	775,000
011832N99	4.800%	2035	Jun	Sinker	AMT		745,000	0	345,000	400,000
011832N99	4.800%	2035	Dec	Sinker	AMT		765,000	0	350,000	415,000
011832N81	5.000%	2035	Dec	Sinker	AMT	PAC	1,455,000	0	665,000	790,000
011832N99	4.800%	2036	Jun	Sinker	AMT		785,000	0	360,000	425,000
011832N81	5.000%	2036	Jun	Term	AMT	PAC	1,490,000	0	675,000	815,000
011832N99	4.800%	2036	Dec	Term	AMT		2,330,000	0	1,070,000	1,260,000
						E061B Total	**$75,000,000**	**$4,485,000**	**$20,015,000**	**$50,500,000**
E06C1 Home Mortgage Revenue Bonds, 2006 Series C				**Exempt**	Prog: **109**	Yield: **4.210%**	Delivery: **7/20/2006**	Dated: **7/20/2006**	*AA* / *Aaa*	*AAA*
01170PAP1	5.500%	2007	Jun	Sinker	AMT	PAC	250,000	250,000	0	0
01170PAA4	3.900%	2007	Jun	Serial	AMT		300,000	300,000	0	0
01170PAP1	5.500%	2007	Dec	Sinker	AMT	PAC	560,000	560,000	0	0
01170PAB2	4.000%	2008	Jun	Serial	AMT		575,000	575,000	0	0

Home Mortgage Revenue Bonds (FTHB Program)

								S and P	*Moodys*	*Fitch*
E06C1	**Home Mortgage Revenue Bonds, 2006 Series C**			**Exempt**	Prog: **109**	Yield: **4.210%**	Delivery: **7/20/2006**	Dated: **7/20/2006**		
								AA	*Aaa*	*AAA*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PAC0	4.000%	2008	Dec	Serial	AMT		585,000	585,000	0	0
01170PAD8	4.100%	2009	Jun	Serial	AMT		595,000	595,000	0	0
01170PAE6	4.100%	2009	Dec	Serial	AMT		610,000	610,000	0	0
01170PAF3	4.200%	2010	Jun	Serial	AMT		200,000	195,000	5,000	0
01170PAP1	5.500%	2010	Jun	Sinker	AMT	PAC	420,000	330,000	90,000	0
01170PAG1	4.200%	2010	Dec	Serial	AMT		250,000	0	10,000	240,000
01170PAP1	5.500%	2010	Dec	Sinker	AMT	PAC	380,000	0	90,000	290,000
01170PAP1	5.500%	2011	Jun	Sinker	AMT	PAC	595,000	0	150,000	445,000
01170PAH9	4.300%	2011	Jun	Serial	AMT		50,000	0	0	50,000
01170PAP1	5.500%	2011	Dec	Sinker	AMT	PAC	660,000	0	170,000	490,000
01170PAP1	5.500%	2012	Jun	Sinker	AMT	PAC	505,000	0	130,000	375,000
01170PAJ5	4.400%	2012	Jun	Serial	AMT		165,000	0	10,000	155,000
01170PAP1	5.500%	2012	Dec	Sinker	AMT	PAC	685,000	0	175,000	510,000
01170PAP1	5.500%	2013	Jun	Sinker	AMT	PAC	700,000	0	175,000	525,000
01170PAP1	5.500%	2013	Dec	Sinker	AMT	PAC	715,000	0	175,000	540,000
01170PAK2	4.600%	2014	Jun	Serial	AMT		620,000	0	35,000	585,000
01170PAP1	5.500%	2014	Jun	Sinker	AMT	PAC	110,000	0	25,000	85,000
01170PAP1	5.500%	2014	Dec	Sinker	AMT	PAC	750,000	0	190,000	560,000
01170PAP1	5.500%	2015	Jun	Sinker	AMT	PAC	765,000	0	190,000	575,000
01170PAP1	5.500%	2015	Dec	Sinker	AMT	PAC	785,000	0	195,000	590,000
01170PAL0	4.700%	2016	Jun	Serial	AMT		155,000	0	10,000	145,000
01170PAP1	5.500%	2016	Jun	Sinker	AMT	PAC	645,000	0	165,000	480,000
01170PAP1	5.500%	2016	Dec	Sinker	AMT	PAC	820,000	0	210,000	610,000
01170PAM8	5.050%	2017	Jun	Sinker	AMT		840,000	0	50,000	790,000
01170PAM8	5.050%	2017	Dec	Sinker	AMT		860,000	0	50,000	810,000
01170PAM8	5.050%	2018	Jun	Sinker	AMT		880,000	0	50,000	830,000
01170PAM8	5.050%	2018	Dec	Sinker	AMT		900,000	0	50,000	850,000
01170PAM8	5.050%	2019	Jun	Sinker	AMT		920,000	0	55,000	865,000
01170PAM8	5.050%	2019	Dec	Sinker	AMT		945,000	0	55,000	890,000
01170PAM8	5.050%	2020	Jun	Sinker	AMT		965,000	0	55,000	910,000
01170PAM8	5.050%	2020	Dec	Sinker	AMT		990,000	0	55,000	935,000
01170PAM8	5.050%	2021	Jun	Sinker	AMT		1,015,000	0	60,000	955,000
01170PAM8	5.050%	2021	Dec	Term	AMT		1,035,000	0	60,000	975,000
01170PAP1	5.500%	2022	Jun	Sinker	AMT	PAC	550,000	0	135,000	415,000
01170PAN6	5.150%	2022	Jun	Sinker	AMT		500,000	0	25,000	475,000
01170PAN6	5.150%	2022	Dec	Sinker	AMT		525,000	0	30,000	495,000
01170PAP1	5.500%	2022	Dec	Sinker	AMT	PAC	565,000	0	145,000	420,000
01170PAP1	5.500%	2023	Jun	Sinker	AMT	PAC	580,000	0	150,000	430,000
01170PAN6	5.150%	2023	Jun	Sinker	AMT		540,000	0	35,000	505,000
01170PAP1	5.500%	2023	Dec	Sinker	AMT	PAC	595,000	0	150,000	445,000
01170PAN6	5.150%	2023	Dec	Sinker	AMT		555,000	0	35,000	520,000
01170PAP1	5.500%	2024	Jun	Sinker	AMT	PAC	610,000	0	155,000	455,000
01170PAN6	5.150%	2024	Jun	Sinker	AMT		565,000	0	35,000	530,000
01170PAN6	5.150%	2024	Dec	Sinker	AMT		580,000	0	35,000	545,000
01170PAP1	5.500%	2024	Dec	Sinker	AMT	PAC	630,000	0	160,000	470,000
01170PAN6	5.150%	2025	Jun	Sinker	AMT		595,000	0	35,000	560,000
01170PAP1	5.500%	2025	Jun	Sinker	AMT	PAC	645,000	0	165,000	480,000
01170PAP1	5.500%	2025	Dec	Sinker	AMT	PAC	660,000	0	170,000	490,000
01170PAN6	5.150%	2025	Dec	Sinker	AMT		610,000	0	35,000	575,000
01170PAP1	5.500%	2026	Jun	Sinker	AMT	PAC	680,000	0	175,000	505,000
01170PAN6	5.150%	2026	Jun	Sinker	AMT		625,000	0	35,000	590,000
01170PAP1	5.500%	2026	Dec	Sinker	AMT	PAC	700,000	0	175,000	525,000
01170PAN6	5.150%	2026	Dec	Sinker	AMT		640,000	0	35,000	605,000
01170PAP1	5.500%	2027	Jun	Sinker	AMT	PAC	720,000	0	180,000	540,000
01170PAN6	5.150%	2027	Jun	Sinker	AMT		655,000	0	35,000	620,000
01170PAP1	5.500%	2027	Dec	Sinker	AMT	PAC	735,000	0	185,000	550,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys / Fitch	
E06C1 Home Mortgage Revenue Bonds, 2006 Series C				**Exempt**	Prog: **109**	Yield: **4.210%**	Delivery: **7/20/2006**	Dated: **7/20/2006**	AA / Aaa	AAA
01170PAN6	5.150%	2027	Dec	Sinker	AMT		675,000	0	35,000	640,000
01170PAP1	5.500%	2028	Jun	Sinker	AMT	PAC	755,000	0	190,000	565,000
01170PAN6	5.150%	2028	Jun	Sinker	AMT		680,000	0	35,000	645,000
01170PAP1	5.500%	2028	Dec	Sinker	AMT	PAC	780,000	0	195,000	585,000
01170PAN6	5.150%	2028	Dec	Sinker	AMT		705,000	0	40,000	665,000
01170PAN6	5.150%	2029	Jun	Sinker	AMT		725,000	0	45,000	680,000
01170PAP1	5.500%	2029	Jun	Sinker	AMT	PAC	800,000	0	205,000	595,000
01170PAP1	5.500%	2029	Dec	Sinker	AMT	PAC	820,000	0	210,000	610,000
01170PAN6	5.150%	2029	Dec	Sinker	AMT		745,000	0	45,000	700,000
01170PAP1	5.500%	2030	Jun	Sinker	AMT	PAC	840,000	0	220,000	620,000
01170PAN6	5.150%	2030	Jun	Sinker	AMT		765,000	0	45,000	720,000
01170PAN6	5.150%	2030	Dec	Term	AMT		785,000	0	45,000	740,000
01170PAP1	5.500%	2030	Dec	Sinker	AMT	PAC	865,000	0	220,000	645,000
01170PAQ9	5.200%	2031	Jun	Sinker	AMT		825,000	0	395,000	430,000
01170PAP1	5.500%	2031	Jun	Sinker	AMT	PAC	855,000	0	220,000	635,000
01170PAP1	5.500%	2031	Dec	Sinker	AMT	PAC	885,000	0	220,000	665,000
01170PAQ9	5.200%	2031	Dec	Sinker	AMT		850,000	0	410,000	440,000
01170PAP1	5.500%	2032	Jun	Sinker	AMT	PAC	905,000	0	225,000	680,000
01170PAQ9	5.200%	2032	Jun	Sinker	AMT		875,000	0	420,000	455,000
01170PAP1	5.500%	2032	Dec	Sinker	AMT	PAC	935,000	0	240,000	695,000
01170PAQ9	5.200%	2032	Dec	Sinker	AMT		895,000	0	430,000	465,000
01170PAQ9	5.200%	2033	Jun	Sinker	AMT		915,000	0	440,000	475,000
01170PAP1	5.500%	2033	Jun	Sinker	AMT	PAC	960,000	0	245,000	715,000
01170PAQ9	5.200%	2033	Dec	Sinker	AMT		940,000	0	455,000	485,000
01170PAP1	5.500%	2033	Dec	Sinker	AMT	PAC	985,000	0	250,000	735,000
01170PAQ9	5.200%	2034	Jun	Sinker	AMT		960,000	0	460,000	500,000
01170PAP1	5.500%	2034	Jun	Sinker	AMT	PAC	1,015,000	0	260,000	755,000
01170PAQ9	5.200%	2034	Dec	Sinker	AMT		990,000	0	480,000	510,000
01170PAP1	5.500%	2034	Dec	Sinker	AMT	PAC	1,040,000	0	265,000	775,000
01170PAQ9	5.200%	2035	Jun	Sinker	AMT		1,010,000	0	490,000	520,000
01170PAP1	5.500%	2035	Jun	Sinker	AMT	PAC	1,070,000	0	270,000	800,000
01170PAQ9	5.200%	2035	Dec	Sinker	AMT		1,035,000	0	500,000	535,000
01170PAP1	5.500%	2035	Dec	Sinker	AMT	PAC	1,100,000	0	280,000	820,000
01170PAP1	5.500%	2036	Jun	Sinker	AMT	PAC	1,130,000	0	285,000	845,000
01170PAQ9	5.200%	2036	Jun	Sinker	AMT		1,065,000	0	515,000	550,000
01170PAP1	5.500%	2036	Dec	Sinker	AMT	PAC	1,145,000	0	290,000	855,000
01170PAQ9	5.200%	2036	Dec	Sinker	AMT		1,090,000	0	525,000	565,000
01170PAQ9	5.200%	2037	Jun	Sinker	AMT		1,120,000	0	540,000	580,000
01170PAP1	5.500%	2037	Jun	Term	AMT	PAC	1,175,000	0	300,000	875,000
01170PAQ9	5.200%	2037	Dec	Term	AMT		2,430,000	0	1,170,000	1,260,000
						E06C1 Total	**$75,000,000**	**$4,000,000**	**$17,165,000**	**$53,835,000**
E071A Home Mortgage Revenue Bonds, 2007 Series A				**Exempt**	Prog: **110**	Yield: **4.048%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	AA/NR / Aa2/VMIG1	AA+/F1+
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E071A Home Mortgage Revenue Bonds, 2007 Series A				**Exempt**	Prog: **110**	Yield: **4.048%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA/NR*	*Aa2/VMIG1* *AA+/F1+*
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071A Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **4.210%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA/NR*	*Aa2/VMIG1* *AA+/F1+*
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)								*S and P*	*Moodys*	*Fitch*
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **4.210%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA/NR*	*Aa2/VMIG1* *AA+/F1+*
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
E071C Home Mortgage Revenue Bonds, 2007 Series C				**Exempt**	Prog: **112**	Yield: **4.091%**	Delivery: **2/14/2007**	Dated: **2/14/2007**	*AA*	*Aa2* *AA+*
01170PAT3	3.750%	2008	Jun	Serial	AMT		705,000	705,000	0	0
01170PAU0	3.800%	2008	Dec	Serial	AMT		720,000	720,000	0	0
01170PAV8	3.875%	2009	Jun	Serial	AMT		730,000	730,000	0	0
01170PAW6	3.950%	2009	Dec	Serial	AMT		745,000	745,000	0	0
01170PAX4	4.000%	2010	Jun	Serial	AMT		760,000	720,000	40,000	0
01170PBC9	4.100%	2010	Dec	Sinker	AMT		525,000	0	45,000	480,000
01170PAY2	4.000%	2010	Dec	Serial	AMT		250,000	0	25,000	225,000
01170PBC9	4.100%	2011	Jun	Sinker	AMT		95,000	0	10,000	85,000
01170PAZ9	4.050%	2011	Jun	Serial	AMT		695,000	0	60,000	635,000
01170PBA3	4.050%	2011	Dec	Serial	AMT		200,000	0	15,000	185,000
01170PBC9	4.100%	2011	Dec	Sinker	AMT		605,000	0	50,000	555,000
01170PBB1	4.150%	2012	Jun	Serial	AMT		550,000	0	50,000	500,000
01170PBC9	4.100%	2012	Jun	Sinker	AMT		275,000	0	25,000	250,000
01170PBC9	4.100%	2012	Dec	Term	AMT		840,000	0	75,000	765,000
01170PBL9	4.375%	2013	Jun	Sinker	AMT		410,000	0	35,000	375,000
01170PBD7	4.200%	2013	Jun	Serial	AMT		450,000	0	40,000	410,000
01170PBL9	4.375%	2013	Dec	Sinker	AMT		875,000	0	75,000	800,000
01170PBL9	4.375%	2014	Jun	Sinker	AMT		570,000	0	50,000	520,000
01170PBE5	4.250%	2014	Jun	Serial	AMT		325,000	0	25,000	300,000
01170PBL9	4.375%	2014	Dec	Sinker	AMT		915,000	0	80,000	835,000
01170PBF2	4.300%	2015	Jun	Serial	AMT		500,000	0	40,000	460,000
01170PBL9	4.375%	2015	Jun	Sinker	AMT		435,000	0	40,000	395,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P* *Moodys*	*Fitch*
E071C Home Mortgage Revenue Bonds, 2007 Series C				**Exempt**	Prog: **112**	Yield: **4.091%**	Delivery: **2/14/2007**	Dated: **2/14/2007**	*AA* *Aa2*	*AA+*
01170PBL9	4.375%	2015	Dec	Sinker	AMT		555,000	0	50,000	505,000
01170PBG0	4.300%	2015	Dec	Serial	AMT		400,000	0	35,000	365,000
01170PBH8	4.350%	2016	Jun	Serial	AMT		975,000	0	85,000	890,000
01170PBJ4	4.350%	2016	Dec	Serial	AMT		750,000	0	65,000	685,000
01170PBL9	4.375%	2016	Dec	Sinker	AMT		245,000	0	25,000	220,000
01170PBK1	4.375%	2017	Jun	Serial	AMT		740,000	0	65,000	675,000
01170PBL9	4.375%	2017	Jun	Sinker	AMT		280,000	0	25,000	255,000
01170PBL9	4.375%	2017	Dec	Term	AMT		1,040,000	0	90,000	950,000
01170PBM7	4.625%	2018	Jun	Sinker	AMT		1,065,000	0	510,000	555,000
01170PBM7	4.625%	2018	Dec	Sinker	AMT		1,090,000	0	520,000	570,000
01170PBM7	4.625%	2019	Jun	Sinker	AMT		1,115,000	0	535,000	580,000
01170PBM7	4.625%	2019	Dec	Sinker	AMT		1,140,000	0	545,000	595,000
01170PBM7	4.625%	2020	Jun	Sinker	AMT		1,170,000	0	565,000	605,000
01170PBM7	4.625%	2020	Dec	Sinker	AMT		1,195,000	0	575,000	620,000
01170PBM7	4.625%	2021	Jun	Sinker	AMT		1,225,000	0	585,000	640,000
01170PBM7	4.625%	2021	Dec	Sinker	AMT		1,250,000	0	600,000	650,000
01170PBM7	4.625%	2022	Jun	Term	AMT		1,280,000	0	610,000	670,000
01170PBN5	4.700%	2022	Dec	Sinker	AMT		1,310,000	0	115,000	1,195,000
01170PBN5	4.700%	2023	Jun	Sinker	AMT		1,340,000	0	115,000	1,225,000
01170PBN5	4.700%	2023	Dec	Sinker	AMT		1,375,000	0	115,000	1,260,000
01170PBN5	4.700%	2024	Jun	Sinker	AMT		1,405,000	0	125,000	1,280,000
01170PBN5	4.700%	2024	Dec	Sinker	AMT		1,440,000	0	125,000	1,315,000
01170PBN5	4.700%	2025	Jun	Sinker	AMT		1,470,000	0	125,000	1,345,000
01170PBN5	4.700%	2025	Dec	Sinker	AMT		1,505,000	0	130,000	1,375,000
01170PBN5	4.700%	2026	Jun	Sinker	AMT		1,540,000	0	135,000	1,405,000
01170PBN5	4.700%	2026	Dec	Sinker	AMT		1,580,000	0	135,000	1,445,000
01170PBN5	4.700%	2027	Jun	Term	AMT		1,615,000	0	140,000	1,475,000
01170PBP0	4.750%	2027	Dec	Sinker	AMT		1,655,000	0	140,000	1,515,000
01170PBP0	4.750%	2028	Jun	Sinker	AMT		1,690,000	0	150,000	1,540,000
01170PBP0	4.750%	2028	Dec	Sinker	AMT		1,735,000	0	150,000	1,585,000
01170PBP0	4.750%	2029	Jun	Sinker	AMT		1,775,000	0	155,000	1,620,000
01170PBP0	4.750%	2029	Dec	Sinker	AMT		1,815,000	0	160,000	1,655,000
01170PBP0	4.750%	2030	Jun	Sinker	AMT		1,860,000	0	160,000	1,700,000
01170PBP0	4.750%	2030	Dec	Sinker	AMT		1,905,000	0	165,000	1,740,000
01170PBP0	4.750%	2031	Jun	Sinker	AMT		1,950,000	0	165,000	1,785,000
01170PBP0	4.750%	2031	Dec	Sinker	AMT		1,995,000	0	175,000	1,820,000
01170PBP0	4.750%	2032	Jun	Term	AMT		2,040,000	0	175,000	1,865,000
01170PBQ8	4.800%	2032	Dec	Sinker	AMT		2,090,000	0	180,000	1,910,000
01170PBQ8	4.800%	2033	Jun	Sinker	AMT		2,140,000	0	185,000	1,955,000
01170PBQ8	4.800%	2033	Dec	Sinker	AMT		2,190,000	0	190,000	2,000,000
01170PBQ8	4.800%	2034	Jun	Sinker	AMT		2,245,000	0	195,000	2,050,000
01170PBQ8	4.800%	2034	Dec	Sinker	AMT		2,300,000	0	200,000	2,100,000
01170PBQ8	4.800%	2035	Jun	Sinker	AMT		2,355,000	0	205,000	2,150,000
01170PBQ8	4.800%	2035	Dec	Sinker	AMT		2,410,000	0	210,000	2,200,000
01170PBQ8	4.800%	2036	Jun	Sinker	AMT		2,470,000	0	215,000	2,255,000
01170PBQ8	4.800%	2036	Dec	Sinker	AMT		2,530,000	0	215,000	2,315,000
01170PBQ8	4.800%	2037	Jun	Sinker	AMT		2,590,000	0	225,000	2,365,000
01170PBQ8	4.800%	2037	Dec	Sinker	AMT		2,650,000	0	230,000	2,420,000
01170PBQ8	4.800%	2038	Jun	Term	AMT		2,710,000	0	235,000	2,475,000
						E071C Total	**$89,370,000**	**$3,620,000**	**$11,605,000**	**$74,145,000**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **4.091%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA/NR* *Aa2/VMIG1*	*AA+/F1+*
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0	925,000
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0	950,000
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0	995,000
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **4.091%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA/NR*	*Aa2/VMIG1* *AA+/F1+*
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$0**	**$0**	**$89,370,000**
E081A Home Mortgage Revenue Bonds, 2008 Series A				**Exempt**	Prog: **114**	Yield: **4.190%**	Delivery: **2/28/2008**	Dated: **2/28/2008**	*AA*	*Aa2* *AA+*
01170PCC8	2.450%	2009	Dec	Serial	AMT		1,340,000	1,340,000	0	0
01170PCD6	2.700%	2010	Dec	Serial	AMT		1,385,000	0	260,000	1,125,000
01170PCE4	2.900%	2011	Dec	Serial	AMT		1,425,000	0	270,000	1,155,000
01170PCF1	3.250%	2012	Dec	Serial	AMT		1,470,000	0	280,000	1,190,000
01170PCG9	3.550%	2013	Dec	Serial	AMT		1,525,000	0	295,000	1,230,000
01170PCH7	3.750%	2014	Dec	Serial	AMT		1,580,000	0	300,000	1,280,000
01170PCJ3	3.950%	2015	Dec	Serial	AMT		1,640,000	0	315,000	1,325,000
01170PCK0	4.100%	2016	Dec	Serial	AMT		1,705,000	0	325,000	1,380,000
01170PCL8	4.250%	2017	Dec	Serial	AMT		1,775,000	0	340,000	1,435,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* / *Fitch*
E081A Home Mortgage Revenue Bonds, 2008 Series A				**Exempt**	Prog: **114**	Yield: **4.190%**	Delivery: **2/28/2008**	Dated: **2/28/2008**	*AA*	*Aa2* / *AA+*
01170PCM6	4.300%	2018	Dec	Serial	AMT		1,850,000	0	350,000	1,500,000
01170PCN4	5.000%	2019	Jun	Sinker	AMT		965,000	0	180,000	785,000
01170PCN4	5.000%	2019	Dec	Sinker	AMT		985,000	0	190,000	795,000
01170PCN4	5.000%	2020	Jun	Sinker	AMT		1,010,000	0	190,000	820,000
01170PCN4	5.000%	2020	Dec	Sinker	AMT		1,035,000	0	200,000	835,000
01170PCN4	5.000%	2021	Jun	Sinker	AMT		1,060,000	0	200,000	860,000
01170PCN4	5.000%	2021	Dec	Sinker	AMT		1,085,000	0	205,000	880,000
01170PCN4	5.000%	2022	Jun	Sinker	AMT		1,115,000	0	210,000	905,000
01170PCN4	5.000%	2022	Dec	Sinker	AMT		1,140,000	0	220,000	920,000
01170PCN4	5.000%	2023	Jun	Sinker	AMT		1,165,000	0	220,000	945,000
01170PCN4	5.000%	2023	Dec	Term	AMT		1,195,000	0	225,000	970,000
01170PCP9	5.250%	2024	Jun	Sinker	AMT		110,000	0	20,000	90,000
01170PCQ7	5.350%	2024	Jun	Sinker	AMT		1,115,000	0	210,000	905,000
01170PCP9	5.250%	2024	Dec	Sinker	AMT		115,000	0	20,000	95,000
01170PCQ7	5.350%	2024	Dec	Sinker	AMT		1,140,000	0	220,000	920,000
01170PCP9	5.250%	2025	Jun	Sinker	AMT		120,000	0	25,000	95,000
01170PCQ7	5.350%	2025	Jun	Sinker	AMT		1,170,000	0	225,000	945,000
01170PCP9	5.250%	2025	Dec	Sinker	AMT		120,000	0	25,000	95,000
01170PCQ7	5.350%	2025	Dec	Sinker	AMT		1,200,000	0	225,000	975,000
01170PCQ7	5.350%	2026	Jun	Sinker	AMT		1,230,000	0	235,000	995,000
01170PCP9	5.250%	2026	Jun	Sinker	AMT		125,000	0	25,000	100,000
01170PCP9	5.250%	2026	Dec	Sinker	AMT		125,000	0	20,000	105,000
01170PCQ7	5.350%	2026	Dec	Sinker	AMT		1,265,000	0	240,000	1,025,000
01170PCQ7	5.350%	2027	Jun	Sinker	AMT		1,295,000	0	245,000	1,050,000
01170PCP9	5.250%	2027	Jun	Sinker	AMT		130,000	0	20,000	110,000
01170PCQ7	5.350%	2027	Dec	Sinker	AMT		1,325,000	0	255,000	1,070,000
01170PCP9	5.250%	2027	Dec	Sinker	AMT		135,000	0	25,000	110,000
01170PCP9	5.250%	2028	Jun	Sinker	AMT		135,000	0	25,000	110,000
01170PCQ7	5.350%	2028	Jun	Sinker	AMT		1,365,000	0	255,000	1,110,000
01170PCQ7	5.350%	2028	Dec	Sinker	AMT		1,390,000	0	265,000	1,125,000
01170PCP9	5.250%	2028	Dec	Term	AMT		145,000	0	25,000	120,000
01170PCQ7	5.350%	2029	Jun	Sinker	AMT		1,575,000	0	300,000	1,275,000
01170PCQ7	5.350%	2029	Dec	Sinker	AMT		1,615,000	0	305,000	1,310,000
01170PCQ7	5.350%	2030	Jun	Sinker	AMT		1,660,000	0	315,000	1,345,000
01170PCQ7	5.350%	2030	Dec	Sinker	AMT		1,700,000	0	320,000	1,380,000
01170PCQ7	5.350%	2031	Jun	Sinker	AMT		1,745,000	0	330,000	1,415,000
01170PCQ7	5.350%	2031	Dec	Sinker	AMT		1,790,000	0	340,000	1,450,000
01170PCQ7	5.350%	2032	Jun	Sinker	AMT		1,840,000	0	350,000	1,490,000
01170PCQ7	5.350%	2032	Dec	Sinker	AMT		1,885,000	0	355,000	1,530,000
01170PCQ7	5.350%	2033	Jun	Sinker	AMT		1,935,000	0	370,000	1,565,000
01170PCQ7	5.350%	2033	Dec	Term	AMT		1,985,000	0	375,000	1,610,000
01170PCR5	5.400%	2034	Jun	Sinker	AMT		2,035,000	0	395,000	1,640,000
01170PCR5	5.400%	2034	Dec	Sinker	AMT		2,090,000	0	400,000	1,690,000
01170PCR5	5.400%	2035	Jun	Sinker	AMT		2,145,000	0	410,000	1,735,000
01170PCR5	5.400%	2035	Dec	Sinker	AMT		2,200,000	0	425,000	1,775,000
01170PCR5	5.400%	2036	Jun	Sinker	AMT		2,260,000	0	430,000	1,830,000
01170PCR5	5.400%	2036	Dec	Sinker	AMT		2,320,000	0	445,000	1,875,000
01170PCR5	5.400%	2037	Jun	Sinker	AMT		2,380,000	0	450,000	1,930,000
01170PCR5	5.400%	2037	Dec	Sinker	AMT		2,440,000	0	465,000	1,975,000
01170PCR5	5.400%	2038	Jun	Sinker	AMT		2,505,000	0	475,000	2,030,000
01170PCR5	5.400%	2038	Dec	Term	AMT		2,570,000	0	490,000	2,080,000
						E081A Total	**$80,880,000**	**$1,340,000**	**$15,125,000**	**$64,415,000**
E081B Home Mortgage Revenue Bonds, 2008 Series B				**Exempt**	Prog: **115**	Yield: **4.257%**	Delivery: **9/30/2008**	Dated: **9/30/2008**	*AA*	*Aa2* / *AA+*
01170PCS3	2.000%	2009	Jun	Serial			680,000	680,000	0	0
01170PCT1	2.050%	2009	Dec	Serial			685,000	685,000	0	0
01170PCU8	2.500%	2010	Jun	Serial			695,000	670,000	25,000	0

Home Mortgage Revenue Bonds (FTHB Program)

							S and P	Moodys	Fitch
E081B	**Home Mortgage Revenue Bonds, 2008 Series B**	**Exempt**	Prog: **115**	Yield: **4.257%**	Delivery: **9/30/2008**	Dated: **9/30/2008**	AA	Aa2	AA+

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PCV6	2.550%	2010	Dec	Serial			705,000	0	45,000	660,000
01170PCW4	2.900%	2011	Jun	Serial			715,000	0	45,000	670,000
01170PCX2	2.950%	2011	Dec	Serial			725,000	0	45,000	680,000
01170PCY0	3.200%	2012	Jun	Serial			740,000	0	45,000	695,000
01170PCZ7	3.250%	2012	Dec	Serial			750,000	0	45,000	705,000
01170PDA1	3.450%	2013	Jun	Serial			765,000	0	45,000	720,000
01170PDB9	3.450%	2013	Dec	Serial			780,000	0	50,000	730,000
01170PDC7	3.750%	2014	Jun	Serial			795,000	0	50,000	745,000
01170PDD5	3.750%	2014	Dec	Serial			810,000	0	50,000	760,000
01170PDE3	3.900%	2015	Jun	Serial			825,000	0	55,000	770,000
01170PDF0	3.900%	2015	Dec	Serial			840,000	0	55,000	785,000
01170PDG8	4.050%	2016	Jun	Serial			860,000	0	55,000	805,000
01170PDH6	4.050%	2016	Dec	Serial			875,000	0	55,000	820,000
01170PDJ2	4.200%	2017	Jun	Serial			895,000	0	55,000	840,000
01170PDK9	4.200%	2017	Dec	Serial			910,000	0	55,000	855,000
01170PDL7	4.375%	2018	Jun	Serial			930,000	0	60,000	870,000
01170PDM5	4.375%	2018	Dec	Serial			950,000	0	60,000	890,000
01170PDN3	4.500%	2019	Jun	Serial			970,000	0	60,000	910,000
01170PDP8	4.500%	2019	Dec	Serial			995,000	0	65,000	930,000
01170PDQ6	5.000%	2020	Jun	Sinker			1,015,000	0	65,000	950,000
01170PDQ6	5.000%	2020	Dec	Sinker			1,040,000	0	65,000	975,000
01170PDQ6	5.000%	2021	Jun	Sinker			1,065,000	0	70,000	995,000
01170PDQ6	5.000%	2021	Dec	Sinker			1,090,000	0	70,000	1,020,000
01170PDQ6	5.000%	2022	Jun	Sinker			1,120,000	0	70,000	1,050,000
01170PDQ6	5.000%	2022	Dec	Sinker			1,145,000	0	70,000	1,075,000
01170PDQ6	5.000%	2023	Jun	Sinker			1,170,000	0	70,000	1,100,000
01170PDQ6	5.000%	2023	Dec	Sinker			1,200,000	0	75,000	1,125,000
01170PDQ6	5.000%	2024	Jun	Sinker			1,230,000	0	80,000	1,150,000
01170PDQ6	5.000%	2024	Dec	Sinker			1,260,000	0	80,000	1,180,000
01170PDQ6	5.000%	2025	Jun	Sinker			1,290,000	0	80,000	1,210,000
01170PDQ6	5.000%	2025	Dec	Term			1,320,000	0	80,000	1,240,000
01170PDR4	5.250%	2026	Jun	Sinker			1,355,000	0	90,000	1,265,000
01170PDR4	5.250%	2026	Dec	Sinker			1,390,000	0	90,000	1,300,000
01170PDR4	5.250%	2027	Jun	Sinker			1,425,000	0	90,000	1,335,000
01170PDR4	5.250%	2027	Dec	Sinker			1,460,000	0	90,000	1,370,000
01170PDR4	5.250%	2028	Jun	Sinker			1,495,000	0	95,000	1,400,000
01170PDR4	5.250%	2028	Dec	Sinker			1,535,000	0	100,000	1,435,000
01170PDR4	5.250%	2029	Jun	Sinker			1,570,000	0	100,000	1,470,000
01170PDR4	5.250%	2029	Dec	Term			1,610,000	0	100,000	1,510,000
01170PDS2	5.450%	2030	Jun	Sinker			1,655,000	0	105,000	1,550,000
01170PDS2	5.450%	2030	Dec	Sinker			1,695,000	0	105,000	1,590,000
01170PDS2	5.450%	2031	Jun	Sinker			1,740,000	0	110,000	1,630,000
01170PDS2	5.450%	2031	Dec	Sinker			1,785,000	0	115,000	1,670,000
01170PDS2	5.450%	2032	Jun	Sinker			1,830,000	0	115,000	1,715,000
01170PDS2	5.450%	2032	Dec	Sinker			1,875,000	0	115,000	1,760,000
01170PDS2	5.450%	2033	Jun	Sinker			1,925,000	0	125,000	1,800,000
01170PDS2	5.450%	2033	Dec	Term			1,970,000	0	125,000	1,845,000
01170PDT0	5.500%	2034	Jun	Sinker			2,020,000	0	130,000	1,890,000
01170PDT0	5.500%	2034	Dec	Sinker			2,075,000	0	130,000	1,945,000
01170PDT0	5.500%	2035	Jun	Sinker			2,125,000	0	135,000	1,990,000
01170PDT0	5.500%	2035	Dec	Sinker			2,180,000	0	135,000	2,045,000
01170PDT0	5.500%	2036	Jun	Sinker			2,240,000	0	140,000	2,100,000
01170PDT0	5.500%	2036	Dec	Sinker			2,295,000	0	145,000	2,150,000
01170PDT0	5.500%	2037	Jun	Sinker			2,355,000	0	150,000	2,205,000
01170PDT0	5.500%	2037	Dec	Sinker			2,415,000	0	150,000	2,265,000
01170PDT0	5.500%	2038	Jun	Sinker			2,480,000	0	160,000	2,320,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E081B Home Mortgage Revenue Bonds, 2008 Series B				**Exempt**	Prog: **115**	Yield: **4.257%**	Delivery: **9/30/2008**	Dated: **9/30/2008**	*AA*	*Aa2* *AA+*
01170PDT0	5.500%	2038	Dec	Term			2,540,000	0	160,000	2,380,000
						E081B Total	**$80,880,000**	**$2,035,000**	**$5,000,000**	**$73,845,000**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **4.190%**	Delivery: **5/28/2009**	Dated: **5/28/2009**	*AA/A-1+*	*Aa2/VMIG1* *AA+/F1+*
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **4.257%**	Delivery: **5/28/2009**	Dated: **5/28/2009**	*AA/A-1+*	*Aa2/VMIG1* *AA+/F1+*
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E091B	**Home Mortgage Revenue Bonds, 2009 Series B**			**Exempt**	Prog: **117**	Yield: **4.257%**	Delivery: **5/28/2009**	Dated: **5/28/2009**	*AA/A-1+*	*Aa2/VMIG1* *AA+/F1+*
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091C	**Home Mortgage Revenue Bonds, 2009 Series C**			**Exempt**	Prog: **118**	Yield: **4.893%**	Delivery: **8/26/2009**	Dated: **8/26/2009**	*AA*	*Aa2* *AA+*
01170PDZ6	0.900%	2010	Dec	Serial			660,000	0	0	660,000
01170PEA0	1.300%	2011	Jun	Serial			855,000	0	0	855,000
01170PEB8	1.500%	2011	Dec	Serial			965,000	0	0	965,000
01170PEC6	1.800%	2012	Jun	Serial			1,060,000	0	0	1,060,000
01170PED4	1.900%	2012	Dec	Serial			1,140,000	0	0	1,140,000
01170PEE2	2.150%	2013	Jun	Serial			1,175,000	0	0	1,175,000
01170PEF9	2.300%	2013	Dec	Serial			1,185,000	0	0	1,185,000
01170PEG7	2.650%	2014	Jun	Serial			1,185,000	0	0	1,185,000
01170PEH5	2.750%	2014	Dec	Serial			1,190,000	0	0	1,190,000
01170PEJ1	2.950%	2015	Jun	Serial			1,195,000	0	0	1,195,000
01170PEK8	2.950%	2015	Dec	Serial			1,200,000	0	0	1,200,000
01170PEL6	3.300%	2016	Jun	Serial			1,205,000	0	0	1,205,000
01170PEM4	3.300%	2016	Dec	Serial			1,210,000	0	0	1,210,000
01170PEN2	3.600%	2017	Jun	Serial			1,215,000	0	0	1,215,000
01170PEP7	3.600%	2017	Dec	Serial			1,220,000	0	0	1,220,000
01170PEQ5	3.850%	2018	Jun	Serial			1,225,000	0	0	1,225,000
01170PER3	3.850%	2018	Dec	Serial			1,230,000	0	0	1,230,000
01170PES1	3.950%	2019	Jun	Serial			1,235,000	0	0	1,235,000
01170PET9	3.950%	2019	Dec	Serial			1,240,000	0	0	1,240,000
01170PEU6	4.625%	2020	Jun	Sinker			1,250,000	0	0	1,250,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P* / *Moodys*	*Fitch*
E091C Home Mortgage Revenue Bonds, 2009 Series C				**Exempt**	Prog: **118**	Yield: **4.893%**	Delivery: **8/26/2009**	Dated: **8/26/2009**	*AA* / *Aa2*	*AA+*
01170PEU6	4.625%	2020	Dec	Sinker			1,255,000	0	0	1,255,000
01170PEU6	4.625%	2021	Jun	Sinker			1,265,000	0	0	1,265,000
01170PEU6	4.625%	2021	Dec	Sinker			1,270,000	0	0	1,270,000
01170PEU6	4.625%	2022	Jun	Sinker			1,280,000	0	0	1,280,000
01170PEU6	4.625%	2022	Dec	Sinker			1,285,000	0	0	1,285,000
01170PEU6	4.625%	2023	Jun	Sinker			1,295,000	0	0	1,295,000
01170PEU6	4.625%	2023	Dec	Sinker			1,305,000	0	0	1,305,000
01170PEU6	4.625%	2024	Jun	Sinker			1,310,000	0	0	1,310,000
01170PEU6	4.625%	2024	Dec	Term			1,320,000	0	0	1,320,000
01170PEV4	5.000%	2025	Jun	Sinker			1,330,000	0	0	1,330,000
01170PEV4	5.000%	2025	Dec	Sinker			1,340,000	0	0	1,340,000
01170PEV4	5.000%	2026	Jun	Sinker			1,350,000	0	0	1,350,000
01170PEV4	5.000%	2026	Dec	Sinker			1,360,000	0	0	1,360,000
01170PEV4	5.000%	2027	Jun	Sinker			1,375,000	0	0	1,375,000
01170PEV4	5.000%	2027	Dec	Sinker			1,385,000	0	0	1,385,000
01170PEV4	5.000%	2028	Jun	Sinker			1,395,000	0	0	1,395,000
01170PEV4	5.000%	2028	Dec	Sinker			1,410,000	0	0	1,410,000
01170PEV4	5.000%	2029	Jun	Sinker			1,420,000	0	0	1,420,000
01170PEV4	5.000%	2029	Dec	Term			1,435,000	0	0	1,435,000
01170PEW2	5.250%	2030	Jun	Sinker			1,445,000	0	0	1,445,000
01170PEW2	5.250%	2030	Dec	Sinker			1,460,000	0	0	1,460,000
01170PEW2	5.250%	2031	Jun	Sinker			1,475,000	0	0	1,475,000
01170PEW2	5.250%	2031	Dec	Sinker			1,490,000	0	0	1,490,000
01170PEW2	5.250%	2032	Jun	Sinker			1,500,000	0	0	1,500,000
01170PEW2	5.250%	2032	Dec	Sinker			1,520,000	0	0	1,520,000
01170PEW2	5.250%	2033	Jun	Sinker			1,535,000	0	0	1,535,000
01170PEW2	5.250%	2033	Dec	Sinker			1,550,000	0	0	1,550,000
01170PEW2	5.250%	2034	Jun	Sinker			1,565,000	0	0	1,565,000
01170PEW2	5.250%	2034	Dec	Term			1,585,000	0	0	1,585,000
01170PEX0	5.350%	2035	Jun	Sinker			1,600,000	0	0	1,600,000
01170PEX0	5.350%	2035	Dec	Sinker			1,620,000	0	0	1,620,000
01170PEX0	5.350%	2036	Jun	Sinker			1,635,000	0	0	1,635,000
01170PEX0	5.350%	2036	Dec	Sinker			1,655,000	0	0	1,655,000
01170PEX0	5.350%	2037	Jun	Sinker			1,675,000	0	0	1,675,000
01170PEX0	5.350%	2037	Dec	Sinker			1,695,000	0	0	1,695,000
01170PEX0	5.350%	2038	Jun	Sinker			1,715,000	0	0	1,715,000
01170PEX0	5.350%	2038	Dec	Sinker			1,720,000	0	0	1,720,000
01170PEX0	5.350%	2039	Jun	Sinker			1,230,000	0	0	1,230,000
01170PEX0	5.350%	2039	Dec	Term			2,975,000	0	0	2,975,000
						E091C Total	**$80,870,000**	**$0**	**$0**	**$80,870,000**
E091D Home Mortgage Revenue Bonds, 2009 Series D				**Exempt**	Prog: **119**	Yield: **4.893%**	Delivery: **8/26/2009**	Dated: **8/26/2009**	*AA/A-1+* / *Aa2/VMIG1*	*AA+/F1+*
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0	1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0	1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0	1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0	1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0	1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0	1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0	1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0	1,565,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys / Fitch	
E091D Home Mortgage Revenue Bonds, 2009 Series D				**Exempt**	Prog: **119**	Yield: **4.893%**	Delivery: **8/26/2009**	Dated: **8/26/2009**	AA/A-1+ / Aa2/VMIG1 / AA+/F1+	
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0	1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0	1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0	1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0	1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0	2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0	2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0	2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0	2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0	2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	2,440,000
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	2,695,000
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	2,775,000
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	2,825,000
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	2,915,000
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	2,975,000
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	3,060,000
						E091D Total	**$80,870,000**	**$0**	**$0**	**$80,870,000**
				Home Mortgage Revenue Bonds (FTHB Program) Total			**$1,232,675,000**	**$22,485,000**	**$92,730,000**	**$1,117,460,000**
Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys / Fitch	
E98A1 Mortgage Revenue Bonds, 1998 Series A1				**Exempt**	Prog: **102**	Yield: **5.206%**	Delivery: **6/17/1998**	Dated: **6/1/1998**	AAA / Aaa / AAA	
0118315E0	3.800%	1998	Dec	Serial			60,000	60,000	0	0
0118315F7	3.900%	1999	Jun	Serial			150,000	150,000	0	0
0118315G5	3.950%	1999	Dec	Serial			205,000	205,000	0	0
0118315H3	4.050%	2000	Jun	Serial			210,000	210,000	0	0
0118315J9	4.050%	2000	Dec	Serial			220,000	210,000	10,000	0
0118315K6	4.150%	2001	Jun	Serial			230,000	220,000	10,000	0
0118315L4	4.150%	2001	Dec	Serial			235,000	225,000	10,000	0
0118315M2	4.250%	2002	Jun	Serial			240,000	225,000	15,000	0
0118315N0	4.250%	2002	Dec	Serial			245,000	210,000	35,000	0
0118315P5	4.350%	2003	Jun	Serial			260,000	190,000	70,000	0
0118315Q3	4.350%	2003	Dec	Serial			265,000	195,000	70,000	0
0118315R1	4.450%	2004	Jun	Serial			275,000	200,000	75,000	0
0118315S9	4.450%	2004	Dec	Serial			285,000	210,000	75,000	0
0118315T7	4.550%	2005	Jun	Serial			295,000	205,000	90,000	0
0118315U4	4.550%	2005	Dec	Serial			305,000	210,000	95,000	0
0118315V2	4.650%	2006	Jun	Serial			315,000	220,000	95,000	0
0118315W0	4.650%	2006	Dec	Serial			325,000	225,000	100,000	0
0118315X8	4.700%	2007	Jun	Serial			335,000	230,000	105,000	0
0118315Y6	4.700%	2007	Dec	Serial			345,000	240,000	105,000	0
0118315Z3	4.750%	2008	Jun	Serial			355,000	245,000	110,000	0
0118316A7	4.750%	2008	Dec	Serial			670,000	460,000	210,000	0
0118316B5	4.800%	2009	Jun	Serial			1,455,000	690,000	765,000	0
0118316C3	4.800%	2009	Dec	Serial			1,490,000	720,000	770,000	0

Mortgage Revenue Bonds (FTHB Program)

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P	*Moodys* / *Fitch*
E98A1 Mortgage Revenue Bonds, 1998 Series A1				**Exempt**	Prog: **102**	Yield: **5.206%**	Delivery: **6/17/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* / *AAA*
0118316D1	4.900%	2010	Jun	Serial			1,525,000	735,000	790,000	0
0118316E9	4.900%	2010	Dec	Serial			1,565,000	0	815,000	750,000
0118316F6	5.000%	2011	Jun	Serial			1,605,000	0	840,000	765,000
0118316G4	5.000%	2011	Dec	Serial			1,645,000	0	855,000	790,000
0118316H2	5.100%	2012	Jun	Serial			1,685,000	0	880,000	805,000
0118316J8	5.100%	2012	Dec	Serial			1,730,000	0	900,000	830,000
0118316Q2	5.150%	2013	Jun	Serial			1,775,000	0	935,000	840,000
0118316R0	5.150%	2013	Dec	Serial			1,825,000	0	955,000	870,000
0118316K5	5.300%	2014	Jun	Sinker			1,875,000	0	1,310,000	565,000
0118316K5	5.300%	2014	Dec	Sinker			1,925,000	0	1,340,000	585,000
0118316K5	5.300%	2015	Jun	Sinker			1,975,000	0	1,380,000	595,000
0118316K5	5.300%	2015	Dec	Sinker			2,025,000	0	1,410,000	615,000
0118316K5	5.300%	2016	Jun	Sinker			2,075,000	0	1,445,000	630,000
0118316K5	5.300%	2016	Dec	Sinker			2,125,000	0	1,480,000	645,000
0118316K5	5.300%	2017	Jun	Sinker			2,175,000	0	1,515,000	660,000
0118316K5	5.300%	2017	Dec	Term			2,225,000	0	1,545,000	680,000
						E98A1 Total	**$38,525,000**	**$6,690,000**	**$21,210,000**	**$10,625,000**
E98A2 Mortgage Revenue Bonds, 1998 Series A2				**Exempt**	Prog: **102**	Yield: **5.206%**	Delivery: **6/17/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* / *AAA*
0118316L3	4.850%	2019	Dec	Term	AMT	PAC	8,805,000	0	8,805,000	0
0118316M1	5.300%	2020	Jun	Sinker	AMT		600,000	0	360,000	240,000
0118316M1	5.300%	2020	Dec	Sinker	AMT		615,000	0	375,000	240,000
0118316M1	5.300%	2021	Jun	Sinker	AMT		630,000	0	380,000	250,000
0118316M1	5.300%	2021	Dec	Sinker	AMT		650,000	0	395,000	255,000
0118316M1	5.300%	2022	Jun	Sinker	AMT		665,000	0	400,000	265,000
0118316M1	5.300%	2022	Dec	Sinker	AMT		685,000	0	410,000	275,000
0118316M1	5.300%	2023	Jun	Sinker	AMT		700,000	0	425,000	275,000
0118316M1	5.300%	2023	Dec	Sinker	AMT		720,000	0	435,000	285,000
0118316M1	5.300%	2024	Jun	Sinker	AMT		740,000	0	445,000	295,000
0118316M1	5.300%	2024	Dec	Sinker	AMT		755,000	0	460,000	295,000
0118316M1	5.300%	2025	Jun	Sinker	AMT		780,000	0	470,000	310,000
0118316M1	5.300%	2025	Dec	Sinker	AMT		800,000	0	485,000	315,000
0118316M1	5.300%	2026	Jun	Sinker	AMT		820,000	0	495,000	325,000
0118316M1	5.300%	2026	Dec	Term	AMT		840,000	0	505,000	335,000
0118316P4	5.400%	2035	Dec	Term	AMT		12,670,000	0	12,670,000	0
						E98A2 Total	**$31,475,000**	**$0**	**$27,515,000**	**$3,960,000**
E99A1 Mortgage Revenue Bonds, 1999 Series A1				**Exempt**	Prog: **103**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	*AAA*	*Aaa* / *AAA*
011832CA8	5.800%	2012	Jun	Sinker			1,635,000	0	45,000	1,590,000
011832CA8	5.800%	2012	Dec	Sinker			1,680,000	0	50,000	1,630,000
011832CA8	5.800%	2013	Jun	Sinker			1,735,000	0	50,000	1,685,000
011832CA8	5.800%	2013	Dec	Term			1,785,000	0	50,000	1,735,000
011832CB6	6.000%	2014	Jun	Sinker			1,835,000	0	55,000	1,780,000
011832CB6	6.000%	2014	Dec	Sinker			1,890,000	0	55,000	1,835,000
011832CB6	6.000%	2015	Jun	Term			880,000	0	25,000	855,000
						E99A1 Total	**$11,440,000**	**$0**	**$330,000**	**$11,110,000**
E99A2 Mortgage Revenue Bonds, 1999 Series A2				**Exempt**	Prog: **103**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	*AAA*	*Aaa* / *AAA*
011832CC4	4.500%	2001	Dec	Serial	AMT		955,000	955,000	0	0
011832CD2	4.700%	2002	Dec	Serial	AMT		1,980,000	1,980,000	0	0
011832CE0	4.850%	2003	Dec	Serial	AMT		2,075,000	2,015,000	60,000	0
011832CF7	5.000%	2004	Dec	Serial	AMT		2,180,000	2,115,000	65,000	0
011832CG5	5.150%	2005	Dec	Serial	AMT		2,290,000	2,220,000	70,000	0
011832CH3	5.250%	2006	Dec	Serial	AMT		2,405,000	2,335,000	70,000	0
011832CJ9	5.350%	2007	Dec	Serial	AMT		2,535,000	2,460,000	75,000	0
011832CK6	5.450%	2008	Dec	Serial	AMT		2,670,000	2,590,000	80,000	0
011832CL4	5.550%	2009	Dec	Serial	AMT		2,820,000	2,735,000	85,000	0
011832CM2	5.650%	2010	Dec	Serial	AMT		2,980,000	0	90,000	2,890,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E99A2	**Mortgage Revenue Bonds, 1999 Series A2**			**Exempt**	Prog: **103**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	*AAA*	*Aaa* *AAA*
011832CN0	5.750%	2011	Dec	Serial	AMT		3,145,000	0	95,000	3,050,000
011832CP5	6.200%	2021	Jun	Serial	AMT		815,000	0	815,000	0
011832CQ3	6.200%	2021	Dec	Term	AMT		31,800,000	0	31,800,000	0
011832CR1	6.125%	2022	Jun	Sinker	AMT		2,995,000	0	200,000	2,795,000
011832CR1	6.125%	2022	Dec	Sinker	AMT		3,085,000	0	200,000	2,885,000
011832CR1	6.125%	2023	Jun	Sinker	AMT		3,180,000	0	210,000	2,970,000
011832CR1	6.125%	2023	Dec	Sinker	AMT		3,285,000	0	215,000	3,070,000
011832CR1	6.125%	2024	Jun	Sinker	AMT		3,380,000	0	220,000	3,160,000
011832CR1	6.125%	2024	Dec	Sinker	AMT		3,490,000	0	230,000	3,260,000
011832CR1	6.125%	2025	Jun	Sinker	AMT		3,605,000	0	235,000	3,370,000
011832CR1	6.125%	2025	Dec	Sinker	AMT		3,715,000	0	245,000	3,470,000
011832CR1	6.125%	2026	Jun	Sinker	AMT		3,830,000	0	250,000	3,580,000
011832CR1	6.125%	2026	Dec	Sinker	AMT		3,955,000	0	260,000	3,695,000
011832CR1	6.125%	2027	Jun	Sinker	AMT		4,080,000	0	265,000	3,815,000
011832CR1	6.125%	2027	Dec	Term	AMT		3,300,000	0	215,000	3,085,000
011832CS9	5.330%	2030	Dec	Term	AMT	PAC	52,000,000	2,810,000	49,190,000	0
011832CT7	6.250%	2031	Jun	Term	AMT		36,010,000	0	36,010,000	0
						E99A2 Total	**$188,560,000**	**$22,215,000**	**$121,250,000**	**$45,095,000**
E001A	**Mortgage Revenue Bonds, 2000 Series A**			**Exempt**	Prog: **104**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa* *AAA*
011832KY7	5.900%	2031	Jun	Sinker			2,155,000	0	0	2,155,000
011832KY7	5.900%	2031	Dec	Sinker			2,215,000	0	0	2,215,000
011832KY7	5.900%	2032	Jun	Sinker			2,285,000	0	0	2,285,000
011832KY7	5.900%	2032	Dec	Sinker			2,350,000	0	0	2,350,000
011832KY7	5.900%	2033	Jun	Sinker			2,425,000	0	0	2,425,000
011832KY7	5.900%	2033	Dec	Sinker			2,495,000	0	0	2,495,000
011832KY7	5.900%	2034	Jun	Sinker			2,570,000	0	0	2,570,000
011832KY7	5.900%	2034	Dec	Sinker			2,645,000	0	0	2,645,000
011832KY7	5.900%	2035	Jun	Sinker			2,725,000	0	0	2,725,000
011832KY7	5.900%	2035	Dec	Sinker			2,810,000	0	0	2,810,000
011832KY7	5.900%	2036	Jun	Sinker			2,895,000	0	0	2,895,000
011832KY7	5.900%	2036	Dec	Term			1,350,000	0	0	1,350,000
011832KZ4	5.750%	2038	Dec	Term			14,475,000	0	14,475,000	0
011832LA8	6.000%	2040	Dec	Term			14,920,000	0	14,920,000	0
						E001A Total	**$58,315,000**	**$0**	**$29,395,000**	**$28,920,000**
E001C	**Mortgage Revenue Bonds, 2000 Series C**			**Exempt**	Prog: **104**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa* *AAA*
011832LN0	4.700%	2002	Dec	Serial	AMT		205,000	205,000	0	0
011832LC4	4.750%	2003	Dec	Serial	AMT		430,000	430,000	0	0
011832LP5	4.800%	2004	Dec	Serial	AMT		455,000	455,000	0	0
011832LD2	4.850%	2005	Dec	Serial	AMT		480,000	480,000	0	0
011832LQ3	4.900%	2006	Dec	Serial	AMT		500,000	500,000	0	0
011832LE0	4.950%	2007	Dec	Serial	AMT		520,000	520,000	0	0
011832LR1	5.000%	2008	Dec	Serial	AMT		515,000	515,000	0	0
011832LF7	5.050%	2009	Dec	Serial	AMT		585,000	0	585,000	0
011832LS9	5.100%	2010	Dec	Serial	AMT		620,000	0	620,000	0
011832LH3	5.875%	2020	Dec	Term	AMT		4,700,000	0	4,700,000	0
011832LG5	5.900%	2021	Jun	Sinker	AMT		1,835,000	0	600,000	1,235,000
011832LG5	5.900%	2021	Dec	Sinker	AMT		1,890,000	0	620,000	1,270,000
011832LG5	5.900%	2022	Jun	Sinker	AMT		1,945,000	0	635,000	1,310,000
011832LG5	5.900%	2022	Dec	Sinker	AMT		2,005,000	0	655,000	1,350,000
011832LG5	5.900%	2023	Jun	Sinker	AMT		2,065,000	0	675,000	1,390,000
011832LG5	5.900%	2023	Dec	Sinker	AMT		2,125,000	0	695,000	1,430,000
011832LG5	5.900%	2024	Jun	Sinker	AMT		2,190,000	0	715,000	1,475,000
011832LG5	5.900%	2024	Dec	Sinker	AMT		2,255,000	0	740,000	1,515,000
011832LG5	5.900%	2025	Jun	Sinker	AMT		2,320,000	0	760,000	1,560,000
011832LG5	5.900%	2025	Dec	Sinker	AMT		2,390,000	0	780,000	1,610,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E001C Mortgage Revenue Bonds, 2000 Series C				**Exempt**	Prog: **104**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa* *AAA*
011832LG5	5.900%	2026	Jun	Sinker	AMT		2,465,000	0	805,000	1,660,000
011832LG5	5.900%	2026	Dec	Sinker	AMT		2,535,000	0	830,000	1,705,000
011832LG5	5.900%	2027	Jun	Sinker	AMT		2,615,000	0	855,000	1,760,000
011832LG5	5.900%	2027	Dec	Term	AMT		1,110,000	0	365,000	745,000
011832LJ9	5.800%	2029	Jun	Term	AMT		11,065,000	0	11,065,000	0
011832LX9	6.000%	2031	Dec	Term	AMT		15,235,000	0	15,235,000	0
011832LU4	6.000%	2032	Jun	Term	AMT		3,730,000	0	3,730,000	0
						E001C Total	**$68,785,000**	**$3,105,000**	**$45,665,000**	**$20,015,000**
E011A Mortgage Revenue Bonds, 2001 Series A				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA*	*Aaa* *AAA*
011832NN8	4.400%	2002	Jun	Sinker		PAC	40,000	40,000	0	0
011832NN8	4.400%	2002	Dec	Sinker		PAC	155,000	155,000	0	0
011832NA6	2.500%	2002	Dec	Serial			295,000	295,000	0	0
011832NN8	4.400%	2003	Jun	Sinker		PAC	160,000	150,000	10,000	0
011832NN8	4.400%	2003	Dec	Sinker		PAC	160,000	145,000	15,000	0
011832NB4	2.700%	2003	Dec	Serial			480,000	470,000	10,000	0
011832NN8	4.400%	2004	Jun	Sinker		PAC	165,000	140,000	25,000	0
011832NN8	4.400%	2004	Dec	Sinker		PAC	165,000	130,000	35,000	0
011832NC2	3.050%	2004	Dec	Serial			500,000	490,000	10,000	0
011832NN8	4.400%	2005	Jun	Sinker		PAC	170,000	120,000	50,000	0
011832NN8	4.400%	2005	Dec	Sinker		PAC	175,000	105,000	70,000	0
011832ND0	3.250%	2005	Dec	Serial			515,000	505,000	10,000	0
011832NN8	4.400%	2006	Jun	Sinker		PAC	175,000	100,000	75,000	0
011832NE8	3.500%	2006	Dec	Serial			545,000	535,000	10,000	0
011832NN8	4.400%	2006	Dec	Sinker		PAC	180,000	90,000	90,000	0
011832NN8	4.400%	2007	Jun	Sinker		PAC	185,000	80,000	105,000	0
011832NF5	3.700%	2007	Dec	Serial			560,000	550,000	10,000	0
011832NN8	4.400%	2007	Dec	Sinker		PAC	190,000	75,000	115,000	0
011832NN8	4.400%	2008	Jun	Sinker		PAC	195,000	65,000	130,000	0
011832NN8	4.400%	2008	Dec	Sinker		PAC	195,000	60,000	135,000	0
011832NG3	3.900%	2008	Dec	Serial			585,000	575,000	10,000	0
011832NN8	4.400%	2009	Jun	Sinker		PAC	205,000	55,000	150,000	0
011832NN8	4.400%	2009	Dec	Sinker		PAC	205,000	50,000	155,000	0
011832NH1	4.000%	2009	Dec	Serial			610,000	600,000	10,000	0
011832NN8	4.400%	2010	Jun	Sinker		PAC	210,000	40,000	170,000	0
011832NJ7	4.150%	2010	Dec	Serial			640,000	0	10,000	630,000
011832NN8	4.400%	2010	Dec	Sinker		PAC	215,000	0	185,000	30,000
011832NN8	4.400%	2011	Jun	Sinker		PAC	220,000	0	185,000	35,000
011832NK4	4.250%	2011	Dec	Serial			670,000	0	10,000	660,000
011832NN8	4.400%	2011	Dec	Sinker		PAC	225,000	0	185,000	40,000
011832NL2	5.200%	2012	Jun	Sinker			345,000	0	5,000	340,000
011832NN8	4.400%	2012	Jun	Sinker		PAC	230,000	0	180,000	50,000
011832NL2	5.200%	2012	Dec	Sinker			355,000	0	5,000	350,000
011832NN8	4.400%	2012	Dec	Sinker		PAC	235,000	0	185,000	50,000
011832NN8	4.400%	2013	Jun	Sinker		PAC	240,000	0	190,000	50,000
011832NL2	5.200%	2013	Jun	Sinker			365,000	0	5,000	360,000
011832NN8	4.400%	2013	Dec	Sinker		PAC	250,000	0	200,000	50,000
011832NL2	5.200%	2013	Dec	Sinker			370,000	0	5,000	365,000
011832NN8	4.400%	2014	Jun	Sinker		PAC	260,000	0	205,000	55,000
011832NL2	5.200%	2014	Jun	Sinker			380,000	0	5,000	375,000
011832NN8	4.400%	2014	Dec	Sinker		PAC	265,000	0	200,000	65,000
011832NL2	5.200%	2014	Dec	Sinker			390,000	0	5,000	385,000
011832NL2	5.200%	2015	Jun	Sinker			400,000	0	5,000	395,000
011832NN8	4.400%	2015	Jun	Sinker		PAC	270,000	0	205,000	65,000
011832NN8	4.400%	2015	Dec	Sinker		PAC	280,000	0	215,000	65,000
011832NL2	5.200%	2015	Dec	Sinker			410,000	0	5,000	405,000
011832NN8	4.400%	2016	Jun	Sinker		PAC	285,000	0	220,000	65,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys / Fitch	
E011A Mortgage Revenue Bonds, 2001 Series A				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	AAA / Aaa	AAA
011832NL2	5.200%	2016	Jun	Sinker			420,000	0	5,000	415,000
011832NL2	5.200%	2016	Dec	Sinker			435,000	0	5,000	430,000
011832NN8	4.400%	2016	Dec	Sinker		PAC	290,000	0	225,000	65,000
011832NN8	4.400%	2017	Jun	Sinker		PAC	295,000	0	230,000	65,000
011832NL2	5.200%	2017	Jun	Sinker			445,000	0	5,000	440,000
011832NN8	4.400%	2017	Dec	Sinker		PAC	305,000	0	240,000	65,000
011832NL2	5.200%	2017	Dec	Sinker			455,000	0	5,000	450,000
011832NN8	4.400%	2018	Jun	Sinker		PAC	315,000	0	250,000	65,000
011832NL2	5.200%	2018	Jun	Sinker			465,000	0	10,000	455,000
011832NN8	4.400%	2018	Dec	Sinker		PAC	320,000	0	250,000	70,000
011832NL2	5.200%	2018	Dec	Sinker			480,000	0	10,000	470,000
011832NN8	4.400%	2019	Jun	Sinker		PAC	330,000	0	250,000	80,000
011832NL2	5.200%	2019	Jun	Sinker			490,000	0	10,000	480,000
011832NN8	4.400%	2019	Dec	Sinker		PAC	335,000	0	255,000	80,000
011832NL2	5.200%	2019	Dec	Sinker			505,000	0	10,000	495,000
011832NN8	4.400%	2020	Jun	Sinker		PAC	350,000	0	270,000	80,000
011832NL2	5.200%	2020	Jun	Sinker			515,000	0	10,000	505,000
011832NN8	4.400%	2020	Dec	Sinker		PAC	215,000	0	165,000	50,000
011832NL2	5.200%	2020	Dec	Sinker			325,000	0	5,000	320,000
011832NL2	5.200%	2021	Jun	Term			230,000	0	5,000	225,000
011832NN8	4.400%	2021	Jun	Sinker		PAC	150,000	0	110,000	40,000
011832NM0	5.300%	2021	Dec	Sinker			130,000	0	60,000	70,000
011832NZ1	5.300%	2021	Dec	Sinker			105,000	0	45,000	60,000
011832NN8	4.400%	2021	Dec	Sinker		PAC	155,000	0	115,000	40,000
011832NN8	4.400%	2022	Jun	Sinker		PAC	160,000	0	120,000	40,000
011832NZ1	5.300%	2022	Jun	Sinker			110,000	0	50,000	60,000
011832NM0	5.300%	2022	Jun	Sinker			130,000	0	60,000	70,000
011832NM0	5.300%	2022	Dec	Sinker			135,000	0	60,000	75,000
011832NN8	4.400%	2022	Dec	Sinker		PAC	170,000	0	130,000	40,000
011832NZ1	5.300%	2022	Dec	Sinker			110,000	0	50,000	60,000
011832NZ1	5.300%	2023	Jun	Sinker			115,000	0	50,000	65,000
011832NM0	5.300%	2023	Jun	Sinker			140,000	0	65,000	75,000
011832NN8	4.400%	2023	Jun	Sinker		PAC	170,000	0	130,000	40,000
011832NN8	4.400%	2023	Dec	Sinker		PAC	175,000	0	135,000	40,000
011832NZ1	5.300%	2023	Dec	Sinker			120,000	0	55,000	65,000
011832NM0	5.300%	2023	Dec	Sinker			140,000	0	65,000	75,000
011832NZ1	5.300%	2024	Jun	Sinker			125,000	0	55,000	70,000
011832NM0	5.300%	2024	Jun	Sinker			145,000	0	65,000	80,000
011832NN8	4.400%	2024	Jun	Sinker		PAC	175,000	0	135,000	40,000
011832NM0	5.300%	2024	Dec	Sinker			150,000	0	65,000	85,000
011832NZ1	5.300%	2024	Dec	Sinker			125,000	0	55,000	70,000
011832NN8	4.400%	2024	Dec	Sinker		PAC	185,000	0	145,000	40,000
011832NM0	5.300%	2025	Jun	Sinker			150,000	0	65,000	85,000
011832NN8	4.400%	2025	Jun	Sinker		PAC	190,000	0	150,000	40,000
011832NZ1	5.300%	2025	Jun	Sinker			130,000	0	60,000	70,000
011832NN8	4.400%	2025	Dec	Sinker		PAC	195,000	0	155,000	40,000
011832NZ1	5.300%	2025	Dec	Sinker			130,000	0	60,000	70,000
011832NM0	5.300%	2025	Dec	Sinker			160,000	0	70,000	90,000
011832NM0	5.300%	2026	Jun	Sinker			165,000	0	75,000	90,000
011832NN8	4.400%	2026	Jun	Sinker		PAC	195,000	0	155,000	40,000
011832NZ1	5.300%	2026	Jun	Sinker			135,000	0	60,000	75,000
011832NM0	5.300%	2026	Dec	Sinker			165,000	0	75,000	90,000
011832NZ1	5.300%	2026	Dec	Sinker			140,000	0	65,000	75,000
011832NN8	4.400%	2026	Dec	Sinker		PAC	205,000	0	165,000	40,000
011832NN8	4.400%	2027	Jun	Sinker		PAC	210,000	0	165,000	45,000
011832NZ1	5.300%	2027	Jun	Sinker			145,000	0	70,000	75,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										*S and P*	*Moodys* *Fitch*
E011A	**Mortgage Revenue Bonds, 2001 Series A**				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA*	*Aaa* *AAA*
	011832NM0	5.300%	2027	Jun	Sinker			170,000	0	80,000	90,000
	011832NZ1	5.300%	2027	Dec	Sinker			145,000	0	70,000	75,000
	011832NM0	5.300%	2027	Dec	Sinker			175,000	0	80,000	95,000
	011832NN8	4.400%	2027	Dec	Sinker		PAC	220,000	0	165,000	55,000
	011832NN8	4.400%	2028	Jun	Sinker		PAC	225,000	0	165,000	60,000
	011832NM0	5.300%	2028	Jun	Sinker			180,000	0	85,000	95,000
	011832NZ1	5.300%	2028	Jun	Sinker			150,000	0	70,000	80,000
	011832NN8	4.400%	2028	Dec	Sinker		PAC	230,000	0	165,000	65,000
	011832NZ1	5.300%	2028	Dec	Sinker			155,000	0	70,000	85,000
	011832NM0	5.300%	2028	Dec	Sinker			185,000	0	85,000	100,000
	011832NN8	4.400%	2029	Jun	Sinker		PAC	235,000	0	170,000	65,000
	011832NM0	5.300%	2029	Jun	Sinker			190,000	0	90,000	100,000
	011832NZ1	5.300%	2029	Jun	Sinker			160,000	0	75,000	85,000
	011832NN8	4.400%	2029	Dec	Sinker		PAC	240,000	0	175,000	65,000
	011832NZ1	5.300%	2029	Dec	Sinker			165,000	0	75,000	90,000
	011832NM0	5.300%	2029	Dec	Sinker			195,000	0	90,000	105,000
	011832NZ1	5.300%	2030	Jun	Sinker			180,000	0	85,000	95,000
	011832NN8	4.400%	2030	Jun	Sinker		PAC	260,000	0	195,000	65,000
	011832NM0	5.300%	2030	Jun	Sinker			210,000	0	95,000	115,000
	011832NZ1	5.300%	2030	Dec	Term			165,000	0	75,000	90,000
	011832NM0	5.300%	2030	Dec	Sinker			205,000	0	95,000	110,000
	011832NN8	4.400%	2030	Dec	Sinker		PAC	250,000	0	185,000	65,000
	011832NM0	5.300%	2031	Jun	Term			380,000	0	170,000	210,000
	011832NN8	4.400%	2031	Jun	Sinker		PAC	255,000	0	190,000	65,000
	011832NN8	4.400%	2031	Dec	Term		PAC	540,000	0	415,000	125,000
							E011A Total	**$32,740,000**	**$5,620,000**	**$12,455,000**	**$14,665,000**
E011B	**Mortgage Revenue Bonds, 2001 Series B**				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA*	*Aaa* *AAA*
B2	011832NS7	4.000%	2007	Dec	Serial	AMT		60,000	60,000	0	0
B2	011832NT5	4.150%	2008	Dec	Serial	AMT		70,000	70,000	0	0
B2	011832NU2	4.300%	2009	Dec	Serial	AMT		70,000	70,000	0	0
B2	011832NV0	4.450%	2010	Dec	Serial	AMT		70,000	0	0	70,000
B2	011832NW8	5.000%	2011	Dec	Serial	AMT		1,415,000	0	0	1,415,000
B2	011832NX6	5.000%	2012	Dec	Serial	AMT		1,490,000	0	0	1,490,000
B1	011832PA4	5.230%	2013	Dec	Sinker	AMT		265,000	0	0	265,000
B2	011832NY4	5.000%	2013	Dec	Serial	AMT		1,275,000	0	0	1,275,000
B1	011832PA4	5.230%	2014	Jun	Sinker	AMT		740,000	0	0	740,000
B1	011832PA4	5.230%	2014	Dec	Sinker	AMT		755,000	0	0	755,000
B1	011832PA4	5.230%	2015	Jun	Sinker	AMT		775,000	0	0	775,000
B1	011832PA4	5.230%	2015	Dec	Sinker	AMT		790,000	0	0	790,000
B1	011832PA4	5.230%	2016	Jun	Sinker	AMT		820,000	0	0	820,000
B1	011832PA4	5.230%	2016	Dec	Sinker	AMT		840,000	0	0	840,000
B1	011832PA4	5.230%	2017	Jun	Sinker	AMT		860,000	0	0	860,000
B1	011832PA4	5.230%	2017	Dec	Sinker	AMT		885,000	0	0	885,000
B1	011832PA4	5.230%	2018	Jun	Sinker	AMT		915,000	0	0	915,000
B1	011832PA4	5.230%	2018	Dec	Sinker	AMT		930,000	0	0	930,000
B1	011832PA4	5.230%	2019	Jun	Sinker	AMT		955,000	0	0	955,000
B1	011832PA4	5.230%	2019	Dec	Sinker	AMT		980,000	0	0	980,000
B1	011832PA4	5.230%	2020	Jun	Sinker	AMT		1,010,000	0	0	1,010,000
B1	011832PA4	5.230%	2020	Dec	Sinker	AMT		1,035,000	0	0	1,035,000
B1	011832PA4	5.230%	2021	Jun	Sinker	AMT		1,065,000	0	0	1,065,000
B1	011832NP3	5.300%	2021	Jun	Term	AMT		1,500,000	0	1,500,000	0
B1	011832PA4	5.230%	2021	Dec	Sinker	AMT		1,215,000	0	0	1,215,000
B1	011832PA4	5.230%	2022	Jun	Sinker	AMT		1,245,000	0	0	1,245,000
B1	011832PA4	5.230%	2022	Dec	Sinker	AMT		1,280,000	0	0	1,280,000
B1	011832PA4	5.230%	2023	Jun	Sinker	AMT		1,315,000	0	0	1,315,000
B1	011832PA4	5.230%	2023	Dec	Sinker	AMT		1,350,000	0	0	1,350,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										S and P	Moodys Fitch
E011B	**Mortgage Revenue Bonds, 2001 Series B**				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	AAA	Aaa AAA
B1	011832PA4	5.230%	2024	Jun	Sinker	AMT		1,390,000	0	0	1,390,000
B1	011832PA4	5.230%	2024	Dec	Sinker	AMT		1,425,000	0	0	1,425,000
B1	011832PA4	5.230%	2025	Jun	Sinker	AMT		1,465,000	0	0	1,465,000
B1	011832PA4	5.230%	2025	Dec	Sinker	AMT		1,505,000	0	0	1,505,000
B1	011832PA4	5.230%	2026	Jun	Sinker	AMT		1,545,000	0	0	1,545,000
B1	011832PA4	5.230%	2026	Dec	Term	AMT		1,590,000	0	0	1,590,000
B1	011832PB2	5.400%	2031	Jun	Term	AMT		520,000	0	520,000	0
B1	011832NQ1	5.400%	2031	Dec	Term	AMT		17,930,000	0	17,930,000	0
B1	011832NR9	5.450%	2041	Jun	Term	AMT		185,000	0	185,000	0
B1	011832PC0	5.450%	2041	Dec	Term	AMT		50,920,000	0	50,920,000	0
							E011B Total	**$104,450,000**	**$200,000**	**$71,055,000**	**$33,195,000**
E09A1	**Mortgage Revenue Bonds, 2009 Series A**				**Taxable**	Prog: **120**	Yield: **N/A**	Delivery: **12/23/2009**	Dated: **12/23/2009**	AAA	Aaa AAA
	01170RAA0		2011	Dec	Term		Escrow	193,100,000	0	64,350,000	128,750,000
							E09A1 Total	**$193,100,000**	**$0**	**$64,350,000**	**$128,750,000**
E0911	**Mortgage Revenue Bonds, 2009 Series A-1**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Dated: **9/30/2010**	AAA	Aaa AAA
A1	01170RCA8	3.070%	2027	Jun	Term		NIBP	900,000	0	0	900,000
A1	01170RCA8	3.070%	2027	Dec	Term		NIBP	1,750,000	0	0	1,750,000
A1	01170RCA8	3.070%	2028	Jun	Term		NIBP	1,780,000	0	0	1,780,000
A1	01170RCA8	3.070%	2028	Dec	Term		NIBP	1,810,000	0	0	1,810,000
A1	01170RCA8	3.070%	2029	Jun	Term		NIBP	1,840,000	0	0	1,840,000
A1	01170RCA8	3.070%	2029	Dec	Term		NIBP	1,860,000	0	0	1,860,000
A1	01170RCA8	3.070%	2030	Jun	Term		NIBP	1,890,000	0	0	1,890,000
A1	01170RCA8	3.070%	2030	Dec	Term		NIBP	1,920,000	0	0	1,920,000
A1	01170RCA8	3.070%	2031	Jun	Term		NIBP	1,950,000	0	0	1,950,000
A1	01170RCA8	3.070%	2031	Dec	Term		NIBP	1,980,000	0	0	1,980,000
A1	01170RCA8	3.070%	2032	Jun	Term		NIBP	2,010,000	0	0	2,010,000
A1	01170RCA8	3.070%	2032	Dec	Term		NIBP	2,040,000	0	0	2,040,000
A1	01170RCA8	3.070%	2033	Jun	Term		NIBP	2,070,000	0	0	2,070,000
A1	01170RCA8	3.070%	2033	Dec	Term		NIBP	2,100,000	0	0	2,100,000
A1	01170RCA8	3.070%	2034	Jun	Term		NIBP	2,140,000	0	0	2,140,000
A1	01170RCA8	3.070%	2034	Dec	Term		NIBP	2,170,000	0	0	2,170,000
A1	01170RCA8	3.070%	2035	Jun	Term		NIBP	2,200,000	0	0	2,200,000
A1	01170RCA8	3.070%	2035	Dec	Term		NIBP	2,240,000	0	0	2,240,000
A1	01170RCA8	3.070%	2036	Jun	Term		NIBP	2,270,000	0	0	2,270,000
A1	01170RCA8	3.070%	2036	Dec	Term		NIBP	2,310,000	0	0	2,310,000
A1	01170RCA8	3.070%	2037	Jun	Term		NIBP	2,340,000	0	0	2,340,000
A1	01170RCA8	3.070%	2037	Dec	Term		NIBP	2,380,000	0	0	2,380,000
A1	01170RCA8	3.070%	2038	Jun	Term		NIBP	2,410,000	0	0	2,410,000
A1	01170RCA8	3.070%	2038	Dec	Term		NIBP	2,450,000	0	0	2,450,000
A1	01170RCA8	3.070%	2039	Jun	Term		NIBP	2,490,000	0	0	2,490,000
A1	01170RCA8	3.070%	2039	Dec	Term		NIBP	2,530,000	0	0	2,530,000
A1	01170RCA8	3.070%	2040	Jun	Term		NIBP	2,570,000	0	0	2,570,000
A1	01170RCA8	3.070%	2040	Dec	Term		NIBP	2,610,000	0	0	2,610,000
A1	01170RCA8	3.070%	2041	Jun	Term		NIBP	2,650,000	0	0	2,650,000
A1	01170RCA8	3.070%	2041	Dec	Term		NIBP	2,690,000	0	0	2,690,000
							E0911 Total	**$64,350,000**	**$0**	**$0**	**$64,350,000**
E10A1	**Mortgage Revenue Bonds, 2010 Series A**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Dated: **9/30/2010**	AAA	Aaa AAA
	01170RAB8	0.450%	2011	Jun	Serial			1,125,000	0	0	1,125,000
	01170RAC6	0.550%	2011	Dec	Serial			1,125,000	0	0	1,125,000
	01170RAD4	0.850%	2012	Jun	Serial			1,130,000	0	0	1,130,000
	01170RAE2	0.950%	2012	Dec	Serial			1,135,000	0	0	1,135,000
	01170RAF9	1.050%	2013	Jun	Serial			1,135,000	0	0	1,135,000
	01170RAG7	1.125%	2013	Dec	Serial			1,140,000	0	0	1,140,000
	01170RAH5	1.400%	2014	Jun	Serial			1,150,000	0	0	1,150,000
	01170RAJ1	1.500%	2014	Dec	Serial			1,160,000	0	0	1,160,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)								S and P	Moodys	Fitch
E10A1 Mortgage Revenue Bonds, 2010 Series A				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Dated: **9/30/2010** AAA	Aaa	AAA
01170RAK8	1.800%	2015	Jun	Serial			1,165,000	0	0	1,165,000
01170RAL6	1.900%	2015	Dec	Serial			1,180,000	0	0	1,180,000
01170RAM4	2.150%	2016	Jun	Serial			1,190,000	0	0	1,190,000
01170RAN2	2.250%	2016	Dec	Serial			1,205,000	0	0	1,205,000
01170RAP7	2.450%	2017	Jun	Serial			1,220,000	0	0	1,220,000
01170RAQ5	2.500%	2017	Dec	Serial			1,235,000	0	0	1,235,000
01170RAR3	2.750%	2018	Jun	Serial			1,250,000	0	0	1,250,000
01170RAS1	2.750%	2018	Dec	Serial			1,270,000	0	0	1,270,000
01170RAT9	3.000%	2019	Jun	Serial			1,285,000	0	0	1,285,000
01170RAU6	3.000%	2019	Dec	Serial			1,305,000	0	0	1,305,000
01170RAV4	3.150%	2020	Jun	Serial			1,330,000	0	0	1,330,000
01170RAW2	3.150%	2020	Dec	Serial			1,350,000	0	0	1,350,000
01170RAX0	4.000%	2021	Jun	Term			1,360,000	0	0	1,360,000
01170RAX0	4.000%	2021	Dec	Term			1,385,000	0	0	1,385,000
01170RAX0	4.000%	2022	Jun	Term			1,415,000	0	0	1,415,000
01170RAX0	4.000%	2022	Dec	Term			1,440,000	0	0	1,440,000
01170RAX0	4.000%	2023	Jun	Term			1,470,000	0	0	1,470,000
01170RAX0	4.000%	2023	Dec	Term			1,500,000	0	0	1,500,000
01170RAX0	4.000%	2024	Jun	Term			1,530,000	0	0	1,530,000
01170RAX0	4.000%	2024	Dec	Term			1,560,000	0	0	1,560,000
01170RAX0	4.000%	2025	Jun	Term			1,590,000	0	0	1,590,000
01170RAX0	4.000%	2025	Dec	Term			1,625,000	0	0	1,625,000
01170RAX0	4.000%	2026	Jun	Term			1,655,000	0	0	1,655,000
01170RAX0	4.000%	2026	Dec	Term			1,690,000	0	0	1,690,000
01170RAX0	4.000%	2027	Jun	Term			825,000	0	0	825,000
						E10A1 Total	**$43,130,000**	**$0**	**$0**	**$43,130,000**
E10B1 Mortgage Revenue Bonds, 2010 Series B				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Dated: **9/30/2010** AAA	Aaa	AAA
01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	0	0	375,000
01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	0	0	375,000
01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	0	0	375,000
01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	0	0	375,000
01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	0	0	380,000
01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	0	0	380,000
01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	0	0	385,000
01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	0	0	385,000
01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	0	0	390,000
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	0	0	395,000
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	0	0	395,000
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	0	0	400,000
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	0	0	405,000
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0	410,000
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0	415,000
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0	425,000
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0	430,000
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0	435,000
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0	440,000
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0	450,000
01170RBZ4	3.800%	2021	Jun	Term		Pre-Ulm	455,000	0	0	455,000
01170RBZ4	3.800%	2021	Dec	Term		Pre-Ulm	465,000	0	0	465,000
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0	310,000
01170RBZ4	3.800%	2022	Jun	Term		Pre-Ulm	160,000	0	0	160,000
01170RBZ4	3.800%	2022	Dec	Term		Pre-Ulm	480,000	0	0	480,000
01170RBZ4	3.800%	2023	Jun	Term		Pre-Ulm	155,000	0	0	155,000
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0	335,000
01170RBZ4	3.800%	2023	Dec	Term		Pre-Ulm	500,000	0	0	500,000
01170RBZ4	3.800%	2024	Jun	Term		Pre-Ulm	505,000	0	0	505,000

Mortgage Revenue Bonds (FTHB Program) — *S and P* | *Moodys* | *Fitch*

E10B1 Mortgage Revenue Bonds, 2010 Series B — **Exempt** — Prog: **121** — Yield: **3.362%** — Delivery: **9/30/2010** — Dated: **9/30/2010** — *AAA* | *Aaa* | *AAA*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	01170RBZ4	3.800%	2024	Dec	Term		Pre-Ulm	515,000	0	0	515,000
	01170RBZ4	3.800%	2025	Jun	Term		Pre-Ulm	525,000	0	0	525,000
	01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000
	01170RBJ0	4.250%	2026	Jun	Term		Pre-Ulm	545,000	0	0	545,000
	01170RBJ0	4.250%	2026	Dec	Term		Pre-Ulm	555,000	0	0	555,000
	01170RBJ0	4.250%	2027	Jun	Term		Pre-Ulm	570,000	0	0	570,000
	01170RBJ0	4.250%	2027	Dec	Term		Pre-Ulm	580,000	0	0	580,000
	01170RBJ0	4.250%	2028	Jun	Term		Pre-Ulm	595,000	0	0	595,000
	01170RBJ0	4.250%	2028	Dec	Term		Pre-Ulm	605,000	0	0	605,000
	01170RBJ0	4.250%	2029	Jun	Term		Pre-Ulm	620,000	0	0	620,000
	01170RBJ0	4.250%	2029	Dec	Term		Pre-Ulm	630,000	0	0	630,000
	01170RBJ0	4.250%	2030	Jun	Term		Pre-Ulm	645,000	0	0	645,000
	01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000
	01170RBK7	4.500%	2031	Jun	Term		Pre-Ulm	670,000	0	0	670,000
	01170RBK7	4.500%	2031	Dec	Term		Pre-Ulm	685,000	0	0	685,000
	01170RBK7	4.500%	2032	Jun	Term		Pre-Ulm	700,000	0	0	700,000
	01170RBK7	4.500%	2032	Dec	Term		Pre-Ulm	715,000	0	0	715,000
	01170RBK7	4.500%	2033	Jun	Term		Pre-Ulm	735,000	0	0	735,000
	01170RBK7	4.500%	2033	Dec	Term		Pre-Ulm	750,000	0	0	750,000
	01170RBK7	4.500%	2034	Jun	Term		Pre-Ulm	765,000	0	0	765,000
	01170RBK7	4.500%	2034	Dec	Term		Pre-Ulm	785,000	0	0	785,000
	01170RBK7	4.500%	2035	Jun	Term		Pre-Ulm	800,000	0	0	800,000
	01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000
	01170RBL5	4.625%	2036	Jun	Term		Pre-Ulm	840,000	0	0	840,000
	01170RBL5	4.625%	2036	Dec	Term		Pre-Ulm	855,000	0	0	855,000
	01170RBL5	4.625%	2037	Jun	Term		Pre-Ulm	875,000	0	0	875,000
	01170RBL5	4.625%	2037	Dec	Term		Pre-Ulm	895,000	0	0	895,000
	01170RBL5	4.625%	2038	Jun	Term		Pre-Ulm	915,000	0	0	915,000
	01170RBL5	4.625%	2038	Dec	Term		Pre-Ulm	940,000	0	0	940,000
	01170RBL5	4.625%	2039	Jun	Term		Pre-Ulm	960,000	0	0	960,000
	01170RBL5	4.625%	2039	Dec	Term		Pre-Ulm	980,000	0	0	980,000
	01170RBL5	4.625%	2040	Jun	Term		Pre-Ulm	1,005,000	0	0	1,005,000
	01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000
							E10B1 Total	**$35,680,000**	**$0**	**$0**	**$35,680,000**
							Mortgage Revenue Bonds (FTHB Program) Total	**$870,550,000**	**$37,830,000**	**$393,225,000**	**$439,495,000**

Collateralized Bonds (Veterans Mortgage Program) — *S and P* | *Moodys* | *Fitch*

C9911 Veterans Collateralized Bonds, 1999 First — **Exempt** — Prog: **203** — Yield: **6.109%** — Delivery: **10/28/1999** — Dated: **10/1/1999** — *AAA* | *Aaa* | *AAA*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A1	011832BG6	4.300%	2001	Jun	Serial			360,000	355,000	5,000	0
A2	011832AN2	4.400%	2001	Jun	Serial	AMT		480,000	475,000	5,000	0
A1	011832BH4	4.500%	2002	Jun	Serial			375,000	355,000	20,000	0
A2	011832AP7	4.600%	2002	Jun	Serial	AMT		505,000	480,000	25,000	0
A1	011832BJ0	4.700%	2003	Jun	Serial			390,000	305,000	85,000	0
A2	011832AQ5	4.800%	2003	Jun	Serial	AMT		525,000	420,000	105,000	0
A1	011832BK7	4.800%	2004	Jun	Serial			410,000	325,000	85,000	0
A2	011832AR3	4.900%	2004	Jun	Serial	AMT		550,000	435,000	115,000	0
A1	011832BL5	4.900%	2005	Jun	Serial			430,000	340,000	90,000	0
A2	011832AS1	5.000%	2005	Jun	Serial	AMT		575,000	450,000	125,000	0
A1	011832BM3	5.000%	2006	Jun	Serial			450,000	355,000	95,000	0
A2	011832AT9	5.100%	2006	Jun	Serial	AMT		605,000	475,000	130,000	0
A1	011832BN1	5.100%	2007	Jun	Serial			470,000	370,000	100,000	0
A2	011832AU6	5.200%	2007	Jun	Serial	AMT		635,000	495,000	140,000	0
A1	011832BP6	5.200%	2008	Jun	Serial			495,000	390,000	105,000	0
A2	011832AV4	5.300%	2008	Jun	Serial	AMT		665,000	525,000	140,000	0
A1	011832BQ4	5.300%	2009	Jun	Serial			520,000	410,000	110,000	0

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										*S and P*	*Moodys* *Fitch*
C9911	**Veterans Collateralized Bonds, 1999 First**				**Exempt**	Prog: **203**	Yield: **6.109%**	Delivery: **10/28/1999**	Dated: **10/1/1999**	*AAA*	*Aaa* *AAA*
A2	011832AW2	5.400%	2009	Jun	Serial	AMT		700,000	550,000	150,000	0
A1	011832BR2	5.400%	2010	Jun	Serial			545,000	425,000	120,000	0
A2	011832AX0	5.500%	2010	Jun	Serial	AMT		740,000	580,000	160,000	0
A1	011832BS0	5.500%	2011	Jun	Serial			575,000	0	125,000	450,000
A2	011832AY8	5.600%	2011	Jun	Serial	AMT		785,000	0	165,000	620,000
A1	011832BT8	5.600%	2012	Jun	Serial			610,000	0	135,000	475,000
A2	011832AZ5	5.700%	2012	Jun	Serial	AMT		830,000	0	175,000	655,000
A1	011832BU5	5.700%	2013	Jun	Serial			645,000	0	140,000	505,000
A2	011832BA9	5.800%	2013	Jun	Serial	AMT		880,000	0	190,000	690,000
A1	011832BV3	5.800%	2014	Jun	Serial			685,000	0	145,000	540,000
A2	011832BB7	5.900%	2014	Jun	Serial	AMT		930,000	0	195,000	735,000
A1	011832BW1	5.900%	2015	Jun	Serial			725,000	0	155,000	570,000
A2	011832BC5	6.000%	2015	Jun	Serial	AMT		985,000	0	215,000	770,000
A1	011832BX9	6.000%	2016	Jun	Sinker			765,000	0	160,000	605,000
A1	011832BX9	6.000%	2017	Jun	Sinker			810,000	0	170,000	640,000
A1	011832BX9	6.000%	2018	Jun	Sinker			855,000	0	180,000	675,000
A1	011832BX9	6.000%	2019	Jun	Sinker			905,000	0	195,000	710,000
A1	011832BX9	6.000%	2020	Jun	Sinker			955,000	0	205,000	750,000
A1	011832BX9	6.000%	2021	Jun	Term			1,020,000	0	215,000	805,000
A2	011832BD3	6.150%	2021	Jun	Term	AMT		7,290,000	0	7,290,000	0
A1	011832BY7	6.100%	2022	Jun	Sinker			1,080,000	0	235,000	845,000
A1	011832BY7	6.100%	2023	Jun	Sinker			1,140,000	0	245,000	895,000
A1	011832BY7	6.100%	2024	Jun	Sinker			1,210,000	0	260,000	950,000
A1	011832BY7	6.100%	2025	Jun	Sinker			1,280,000	0	270,000	1,010,000
A1	011832BY7	6.100%	2026	Jun	Sinker			1,355,000	0	290,000	1,065,000
A1	011832BY7	6.100%	2027	Jun	Sinker			1,430,000	0	300,000	1,130,000
A1	011832BY7	6.100%	2028	Jun	Sinker			1,515,000	0	320,000	1,195,000
A1	011832BY7	6.100%	2029	Jun	Sinker			1,605,000	0	340,000	1,265,000
A1	011832BY7	6.100%	2030	Jun	Term			1,700,000	0	360,000	1,340,000
A1	011832BZ4	6.150%	2031	Jun	Sinker			1,805,000	0	1,080,000	725,000
A2	011832BE1	6.200%	2031	Jun	Term	AMT		19,575,000	0	19,575,000	0
A1	011832BZ4	6.150%	2032	Jun	Sinker			1,910,000	0	1,140,000	770,000
A1	011832BZ4	6.150%	2033	Jun	Sinker			2,030,000	0	1,210,000	820,000
A1	011832BZ4	6.150%	2034	Jun	Sinker			2,155,000	0	1,290,000	865,000
A1	011832BZ4	6.150%	2035	Jun	Sinker			2,285,000	0	1,365,000	920,000
A1	011832BZ4	6.150%	2036	Jun	Sinker			2,420,000	0	1,445,000	975,000
A1	011832BZ4	6.150%	2037	Jun	Sinker			2,570,000	0	1,535,000	1,035,000
A1	011832BZ4	6.150%	2038	Jun	Sinker			2,725,000	0	1,630,000	1,095,000
A1	011832BZ4	6.150%	2039	Jun	Term			2,885,000	0	1,725,000	1,160,000
A2	011832BF8	6.250%	2039	Jun	Term	AMT		26,650,000	0	26,650,000	0
							C9911 Total	**$110,000,000**	**$8,515,000**	**$73,230,000**	**$28,255,000**
C0011	**Veterans Collateralized Bonds, 2000 First**				**Exempt**	Prog: **204**	Yield: **6.319%**	Delivery: **6/14/2000**	Dated: **6/1/2000**	*AAA*	*Aaa* *AAA*
A1	011832GH9	4.750%	2001	Jun	Serial			430,000	430,000	0	0
A2	011832HY1	4.850%	2001	Jun	Serial	AMT		100,000	100,000	0	0
A1	011832GJ5	5.100%	2002	Jun	Serial			450,000	450,000	0	0
A2	011832HZ8	5.200%	2002	Jun	Serial	AMT		110,000	110,000	0	0
A1	011832GK2	5.250%	2003	Jun	Serial			470,000	435,000	35,000	0
A2	011832JA1	5.375%	2003	Jun	Serial	AMT		110,000	100,000	10,000	0
A1	011832GL0	5.375%	2004	Jun	Serial			490,000	375,000	115,000	0
A2	011832JB9	5.500%	2004	Jun	Serial	AMT		120,000	90,000	30,000	0
A1	011832GM8	5.450%	2005	Jun	Serial			520,000	395,000	125,000	0
A2	011832JC7	5.550%	2005	Jun	Serial	AMT		120,000	90,000	30,000	0
A1	011832GN6	5.500%	2006	Jun	Serial			540,000	355,000	185,000	0
A2	011832JD5	5.625%	2006	Jun	Serial	AMT		130,000	85,000	45,000	0
A1	011832GP1	5.550%	2007	Jun	Serial			570,000	305,000	265,000	0
A2	011832JE3	5.700%	2007	Jun	Serial	AMT		140,000	75,000	65,000	0

Collateralized Bonds (Veterans Mortgage Program)

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
										S and P	*Moodys* *Fitch*
C0011	**Veterans Collateralized Bonds, 2000 First**				**Exempt**	Prog: **204**	Yield: **6.319%**	Delivery: **6/14/2000**	Dated: **6/1/2000**	*AAA*	*Aaa* *AAA*
A1	011832GQ9	5.625%	2008	Jun	Serial			600,000	325,000	275,000	0
A2	011832JF0	5.750%	2008	Jun	Serial	AMT		140,000	75,000	65,000	0
A1	011832GR7	5.700%	2009	Jun	Serial			630,000	320,000	310,000	0
A2	011832JG8	5.800%	2009	Jun	Serial	AMT		150,000	75,000	75,000	0
A1	011832GS5	5.750%	2010	Jun	Serial			660,000	340,000	320,000	0
A2	011832JH6	5.875%	2010	Jun	Serial	AMT		160,000	85,000	75,000	0
A1	011832GT3	5.800%	2011	Jun	Serial			700,000	0	350,000	350,000
A2	011832JL7	6.000%	2011	Jun	Sinker	AMT		170,000	0	80,000	90,000
A1	011832GU0	5.875%	2012	Jun	Serial			740,000	0	365,000	375,000
A2	011832JL7	6.000%	2012	Jun	Sinker	AMT		180,000	0	90,000	90,000
A1	011832GX4	6.000%	2013	Jun	Sinker			780,000	0	385,000	395,000
A2	011832JL7	6.000%	2013	Jun	Term	AMT		190,000	0	95,000	95,000
A1	011832GX4	6.000%	2014	Jun	Sinker			830,000	0	410,000	420,000
A2	011832JT0	6.250%	2014	Jun	Sinker	AMT		200,000	0	95,000	105,000
A1	011832GX4	6.000%	2015	Jun	Term			880,000	0	435,000	445,000
A2	011832JT0	6.250%	2015	Jun	Sinker	AMT		210,000	0	100,000	110,000
A1	011832HC9	6.250%	2016	Jun	Sinker			930,000	0	455,000	475,000
A2	011832JT0	6.250%	2016	Jun	Sinker	AMT		220,000	0	105,000	115,000
A1	011832HC9	6.250%	2017	Jun	Sinker			990,000	0	485,000	505,000
A2	011832JT0	6.250%	2017	Jun	Sinker	AMT		240,000	0	120,000	120,000
A1	011832HC9	6.250%	2018	Jun	Sinker			1,040,000	0	510,000	530,000
A2	011832JT0	6.250%	2018	Jun	Sinker	AMT		250,000	0	125,000	125,000
A1	011832HC9	6.250%	2019	Jun	Sinker			1,100,000	0	550,000	550,000
A2	011832JT0	6.250%	2019	Jun	Sinker	AMT		260,000	0	130,000	130,000
A1	011832HC9	6.250%	2020	Jun	Term			1,170,000	0	575,000	595,000
A2	011832JT0	6.250%	2020	Jun	Term	AMT		280,000	0	135,000	145,000
A1	011832HE5	6.125%	2021	Jun	Sinker			1,240,000	0	610,000	630,000
A1	011832HE5	6.125%	2022	Jun	Term			1,310,000	0	645,000	665,000
A1	011832HQ8	6.400%	2023	Jun	Sinker			1,390,000	0	1,130,000	260,000
A1	011832HQ8	6.400%	2024	Jun	Sinker			1,480,000	0	1,205,000	275,000
A1	011832HQ8	6.400%	2025	Jun	Sinker			1,560,000	0	1,265,000	295,000
A2	011832JY9	6.400%	2025	Jun	Term	AMT		1,660,000	0	1,660,000	0
A1	011832HQ8	6.400%	2026	Jun	Sinker			1,660,000	0	1,350,000	310,000
A1	011832HQ8	6.400%	2027	Jun	Sinker			1,760,000	0	1,430,000	330,000
A1	011832HQ8	6.400%	2028	Jun	Sinker			1,860,000	0	1,510,000	350,000
A1	011832HQ8	6.400%	2029	Jun	Sinker			1,970,000	0	1,600,000	370,000
A1	011832HQ8	6.400%	2030	Jun	Sinker			2,090,000	0	1,700,000	390,000
A1	011832HQ8	6.400%	2031	Jun	Sinker			2,220,000	0	1,805,000	415,000
A1	011832HQ8	6.400%	2032	Jun	Term			2,350,000	0	1,905,000	445,000
A2	011832KF8	6.450%	2032	Jun	Term	AMT		3,330,000	0	3,330,000	0
A1	011832HT2	6.250%	2033	Jun	Sinker			2,500,000	0	1,230,000	1,270,000
A1	011832HT2	6.250%	2034	Jun	Sinker			2,650,000	0	1,310,000	1,340,000
A1	011832HT2	6.250%	2035	Jun	Term			2,820,000	0	1,385,000	1,435,000
A1	011832HX3	6.450%	2039	Jun	Term			13,095,000	0	13,095,000	0
A2	011832KN1	6.500%	2039	Jun	Term	AMT		5,055,000	0	5,055,000	0
							C0011 Total	**$70,000,000**	**$4,615,000**	**$50,840,000**	**$14,545,000**
C0211	**Veterans Collateralized Bonds, 2002 First**				**Exempt**	Prog: **205**	Yield: **5.466%**	Delivery: **4/4/2002**	Dated: **4/1/2002**	*AAA*	*Aaa* *AAA*
	011832PD8	2.650%	2003	Dec	Serial	AMT		725,000	515,000	210,000	0
	011832PE6	3.400%	2004	Dec	Serial	AMT		740,000	525,000	215,000	0
	011832PF3	3.850%	2005	Dec	Serial	AMT		760,000	460,000	300,000	0
	011832PG1	4.150%	2006	Dec	Serial	AMT		785,000	425,000	360,000	0
	011832PH9	4.450%	2007	Dec	Serial	AMT		810,000	445,000	365,000	0
	011832PJ5	4.600%	2008	Dec	Serial	AMT		845,000	450,000	395,000	0
	011832PK2	4.750%	2009	Dec	Serial	AMT		880,000	465,000	415,000	0
	011832PL0	4.850%	2010	Dec	Serial	AMT		915,000	0	435,000	480,000
	011832PM8	4.950%	2011	Dec	Serial	AMT		955,000	0	455,000	500,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										S and P / Moodys / Fitch	
C0211	**Veterans Collateralized Bonds, 2002 First**				**Exempt**	Prog: **205**	Yield: **5.466%**	Delivery: **4/4/2002**	Dated: **4/1/2002**	AAA / Aaa	AAA
	011832PN6	5.000%	2012	Dec	Serial	AMT		995,000	0	470,000	525,000
	011832PP1	5.100%	2013	Dec	Serial	AMT		1,040,000	0	490,000	550,000
	011832PQ9	5.200%	2014	Dec	Serial	AMT		1,090,000	0	515,000	575,000
	011832PR7	5.300%	2015	Dec	Serial	AMT		1,150,000	0	545,000	605,000
	011832PS5	5.500%	2016	Dec	Sinker	AMT		1,210,000	0	575,000	635,000
	011832PS5	5.500%	2017	Dec	Term	AMT		1,275,000	0	610,000	665,000
	011832PT3	5.550%	2018	Dec	Sinker	AMT		1,340,000	0	635,000	705,000
	011832PT3	5.550%	2019	Dec	Sinker	AMT		1,415,000	0	675,000	740,000
	011832PT3	5.550%	2020	Dec	Sinker	AMT		1,485,000	0	705,000	780,000
	011832PT3	5.550%	2021	Dec	Sinker	AMT		1,565,000	0	735,000	830,000
	011832PT3	5.550%	2022	Dec	Sinker	AMT		1,650,000	0	785,000	865,000
	011832PT3	5.550%	2023	Dec	Term	AMT		1,735,000	0	825,000	910,000
	011832PU0	5.600%	2024	Dec	Sinker	AMT		1,830,000	0	1,410,000	420,000
	011832PU0	5.600%	2025	Dec	Sinker	AMT		1,930,000	0	1,485,000	445,000
	011832PU0	5.600%	2026	Dec	Sinker	AMT		2,035,000	0	1,570,000	465,000
	011832PU0	5.600%	2027	Dec	Sinker	AMT		2,145,000	0	1,655,000	490,000
	011832PU0	5.600%	2028	Dec	Term	AMT		2,265,000	0	1,740,000	525,000
	011832PV8	5.650%	2034	Dec	Term	AMT		16,430,000	0	16,430,000	0
							C0211 Total	**$50,000,000**	**$3,285,000**	**$35,005,000**	**$11,710,000**
C0511	**Veterans Collateralized Bonds, 2005 First & Second**				**Exempt**	Prog: **206**	Yield: **4.215%**	Delivery: **12/29/2005**	Dated: **12/29/2005**	AAA/SP-1+ / Aaa/MIG1	AAA/F1+
11	011832H62	4.800%	2006	Dec	Sinker	AMT		310,000	310,000	0	0
12	011832H70	3.430%	2006	Dec	Note	AMT		145,000,000	145,000,000	0	0
11	011832H62	4.800%	2007	Dec	Sinker	AMT		270,000	270,000	0	0
11	011832H62	4.800%	2008	Dec	Sinker	AMT		280,000	280,000	0	0
11	011832H62	4.800%	2009	Dec	Sinker	AMT		290,000	290,000	0	0
11	011832H62	4.800%	2010	Dec	Sinker	AMT		300,000	0	100,000	200,000
11	011832H62	4.800%	2011	Dec	Sinker	AMT		310,000	0	100,000	210,000
11	011832H62	4.800%	2012	Dec	Sinker	AMT		320,000	0	105,000	215,000
11	011832H62	4.800%	2013	Dec	Sinker	AMT		335,000	0	110,000	225,000
11	011832H62	4.800%	2014	Dec	Sinker	AMT		350,000	0	115,000	235,000
11	011832H62	4.800%	2015	Dec	Sinker	AMT		360,000	0	120,000	240,000
11	011832H62	4.800%	2016	Dec	Sinker	AMT		375,000	0	120,000	255,000
11	011832H62	4.800%	2017	Dec	Sinker	AMT		395,000	0	130,000	265,000
11	011832H62	4.800%	2018	Dec	Sinker	AMT		410,000	0	135,000	275,000
11	011832H62	4.800%	2019	Dec	Sinker	AMT		430,000	0	140,000	290,000
11	011832H62	4.800%	2020	Dec	Sinker	AMT		445,000	0	145,000	300,000
11	011832H62	4.800%	2021	Dec	Sinker	AMT		465,000	0	150,000	315,000
11	011832H62	4.800%	2022	Dec	Sinker	AMT		485,000	0	160,000	325,000
11	011832H62	4.800%	2023	Dec	Sinker	AMT		510,000	0	165,000	345,000
11	011832H62	4.800%	2024	Dec	Sinker	AMT		535,000	0	175,000	360,000
11	011832H62	4.800%	2025	Dec	Sinker	AMT		560,000	0	180,000	380,000
11	011832H62	4.800%	2026	Dec	Sinker	AMT		585,000	0	190,000	395,000
11	011832H62	4.800%	2027	Dec	Sinker	AMT		610,000	0	195,000	415,000
11	011832H62	4.800%	2028	Dec	Sinker	AMT		640,000	0	210,000	430,000
11	011832H62	4.800%	2029	Dec	Sinker	AMT		670,000	0	220,000	450,000
11	011832H62	4.800%	2030	Dec	Sinker	AMT		705,000	0	230,000	475,000
11	011832H62	4.800%	2031	Dec	Sinker	AMT		735,000	0	240,000	495,000
11	011832H62	4.800%	2032	Dec	Sinker	AMT		770,000	0	250,000	520,000
11	011832H62	4.800%	2033	Dec	Sinker	AMT		810,000	0	265,000	545,000
11	011832H62	4.800%	2034	Dec	Sinker	AMT		850,000	0	275,000	575,000
11	011832H62	4.800%	2035	Dec	Term	AMT		890,000	0	285,000	605,000
							C0511 Total	**$160,000,000**	**$146,150,000**	**$4,510,000**	**$9,340,000**
C0611	**Veterans Collateralized Bonds, 2006 First**				**Exempt**	Prog: **207**	Yield: **4.700%**	Delivery: **9/19/2006**	Dated: **9/19/2006**	AAA / Aaa	AAA
A2	011832Q39	3.750%	2008	Jun	Serial	AMT		1,590,000	1,590,000	0	0
A2	011832Q47	3.750%	2008	Dec	Serial	AMT		1,620,000	1,620,000	0	0

Collateralized Bonds (Veterans Mortgage Program)

S and P: AAA | Moodys: Aaa | Fitch: AAA

C0611 Veterans Collateralized Bonds, 2006 First — **Exempt** — Prog: **207** — Yield: **4.700%** — Delivery: **9/19/2006** — Dated: **9/19/2006**

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	011832Q54	3.875%	2009	Jun	Serial	AMT		1,650,000	1,650,000	0	0
A2	011832Q62	3.875%	2009	Dec	Serial	AMT		1,680,000	1,680,000	0	0
A2	011832Q70	4.000%	2010	Jun	Serial	AMT		1,710,000	1,710,000	0	0
A2	011832Q88	4.000%	2010	Dec	Serial	AMT		1,745,000	0	0	1,745,000
A2	011832Q96	4.050%	2011	Jun	Serial	AMT		1,780,000	0	5,000	1,775,000
A2	011832R20	4.050%	2011	Dec	Serial	AMT		1,820,000	0	5,000	1,815,000
A2	011832R38	4.100%	2012	Jun	Serial	AMT		1,855,000	0	10,000	1,845,000
A2	011832R46	4.100%	2012	Dec	Serial	AMT		1,890,000	0	10,000	1,880,000
A2	011832R53	4.150%	2013	Jun	Serial	AMT		1,930,000	0	10,000	1,920,000
A1	011832P30	4.000%	2013	Dec	Serial			1,825,000	0	0	1,825,000
A1	011832P48	4.050%	2014	Jun	Serial			1,860,000	0	10,000	1,850,000
A1	011832P55	4.050%	2014	Dec	Serial			1,900,000	0	10,000	1,890,000
A1	011832P63	4.100%	2015	Jun	Serial			1,950,000	0	10,000	1,940,000
A1	011832P71	4.100%	2015	Dec	Serial			1,990,000	0	10,000	1,980,000
A1	011832P89	4.150%	2016	Jun	Serial			2,035,000	0	10,000	2,025,000
A1	011832P97	4.150%	2016	Dec	Serial			2,080,000	0	10,000	2,070,000
A1	011832Q21	4.200%	2017	Jun	Serial			2,130,000	0	10,000	2,120,000
A2	011832R61	4.450%	2017	Dec	Serial	AMT		2,295,000	0	10,000	2,285,000
A2	011832R79	4.500%	2018	Jun	Serial	AMT		2,345,000	0	10,000	2,335,000
A2	011832R87	4.500%	2018	Dec	Serial	AMT		2,400,000	0	10,000	2,390,000
A2	011832R95	4.550%	2019	Jun	Sinker	AMT		2,455,000	0	10,000	2,445,000
A2	011832R95	4.550%	2019	Dec	Sinker	AMT		2,510,000	0	10,000	2,500,000
A2	011832R95	4.550%	2020	Jun	Sinker	AMT		2,565,000	0	10,000	2,555,000
A2	011832R95	4.550%	2020	Dec	Term	AMT		2,625,000	0	10,000	2,615,000
A2	011832S29	4.600%	2021	Jun	Sinker	AMT		2,685,000	0	10,000	2,675,000
A2	011832S29	4.600%	2021	Dec	Sinker	AMT		2,745,000	0	10,000	2,735,000
A2	011832S29	4.600%	2022	Jun	Sinker	AMT		2,810,000	0	10,000	2,800,000
A2	011832S29	4.600%	2022	Dec	Term	AMT		2,875,000	0	10,000	2,865,000
A2	011832S37	4.650%	2023	Jun	Sinker	AMT		2,940,000	0	10,000	2,930,000
A2	011832S37	4.650%	2023	Dec	Sinker	AMT		3,010,000	0	10,000	3,000,000
A2	011832S37	4.650%	2024	Jun	Sinker	AMT		3,080,000	0	15,000	3,065,000
A2	011832S37	4.650%	2024	Dec	Term	AMT		3,150,000	0	15,000	3,135,000
A2	011832S45	4.750%	2025	Jun	Sinker	AMT		3,225,000	0	15,000	3,210,000
A2	011832S45	4.750%	2025	Dec	Sinker	AMT		3,300,000	0	15,000	3,285,000
A2	011832S45	4.750%	2026	Jun	Sinker	AMT		3,375,000	0	15,000	3,360,000
A2	011832S45	4.750%	2026	Dec	Term	AMT		3,460,000	0	15,000	3,445,000
A2	011832S52	4.800%	2027	Jun	Sinker	AMT		3,540,000	0	15,000	3,525,000
A2	011832S52	4.800%	2027	Dec	Sinker	AMT		3,625,000	0	15,000	3,610,000
A2	011832S52	4.800%	2028	Jun	Sinker	AMT		3,710,000	0	15,000	3,695,000
A2	011832S52	4.800%	2028	Dec	Sinker	AMT		3,800,000	0	15,000	3,785,000
A2	011832S52	4.800%	2029	Jun	Sinker	AMT		3,890,000	0	15,000	3,875,000
A2	011832S52	4.800%	2029	Dec	Term	AMT		3,985,000	0	15,000	3,970,000
A2	011832S60	4.850%	2030	Jun	Sinker	AMT		4,080,000	0	15,000	4,065,000
A2	011832S60	4.850%	2030	Dec	Sinker	AMT		4,180,000	0	15,000	4,165,000
A2	011832S60	4.850%	2031	Jun	Sinker	AMT		4,280,000	0	20,000	4,260,000
A2	011832S60	4.850%	2031	Dec	Sinker	AMT		4,385,000	0	20,000	4,365,000
A2	011832S60	4.850%	2032	Jun	Sinker	AMT		4,490,000	0	20,000	4,470,000
A2	011832S60	4.850%	2032	Dec	Term	AMT		4,600,000	0	20,000	4,580,000
A2	011832S78	4.750%	2033	Jun	Sinker	AMT		4,710,000	0	20,000	4,690,000
A2	011832S78	4.750%	2033	Dec	Sinker	AMT		4,825,000	0	20,000	4,805,000
A2	011832S78	4.750%	2034	Jun	Sinker	AMT		4,940,000	0	20,000	4,920,000
A2	011832S78	4.750%	2034	Dec	Term	AMT		5,055,000	0	20,000	5,035,000
A2	011832S86	4.900%	2035	Jun	Sinker	AMT		5,175,000	0	20,000	5,155,000
A2	011832S86	4.900%	2035	Dec	Sinker	AMT		5,305,000	0	20,000	5,285,000
A2	011832S86	4.900%	2036	Jun	Sinker	AMT		5,430,000	0	20,000	5,410,000
A2	011832S86	4.900%	2036	Dec	Sinker	AMT		5,565,000	0	25,000	5,540,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										S and P	Moodys Fitch
C0611	**Veterans Collateralized Bonds, 2006 First**				**Exempt**	Prog: **207**	Yield: **4.700%**	Delivery: **9/19/2006**	Dated: **9/19/2006**	AAA	Aaa AAA
A2	011832S86	4.900%	2037	Jun	Sinker	AMT		5,700,000	0	25,000	5,675,000
A2	011832S86	4.900%	2037	Dec	Term	AMT		5,840,000	0	25,000	5,815,000
							C0611 Total	**$190,000,000**	**$8,250,000**	**$745,000**	**$181,005,000**
C0711	**Veterans Collateralized Bonds, 2007 & 2008 First**				**Exempt**	Prog: **208**	Yield: **5.023%**	Delivery: **12/18/2007**	Dated: **12/18/2007**	AAA	Aaa AAA
A1	0118323Z3	3.250%	2009	Jun	Serial			1,310,000	1,310,000	0	0
A1	0118324A7	3.300%	2010	Jun	Serial			1,355,000	1,355,000	0	0
A1	0118324B5	3.400%	2011	Jun	Serial			1,405,000	0	15,000	1,390,000
A1	0118324C3	3.450%	2012	Jun	Serial			1,455,000	0	15,000	1,440,000
A1	0118324D1	3.500%	2013	Jun	Serial			1,510,000	0	15,000	1,495,000
A1	0118324E9	3.625%	2014	Jun	Serial			1,565,000	0	15,000	1,550,000
A1	0118324F6	3.750%	2015	Jun	Serial			1,625,000	0	15,000	1,610,000
A1	0118324G4	3.875%	2016	Jun	Serial			1,685,000	0	15,000	1,670,000
A1	0118324H2	4.000%	2017	Jun	Serial			1,750,000	0	15,000	1,735,000
A2	0118324N9	4.900%	2018	Jun	Sinker	AMT		1,245,000	0	10,000	1,235,000
A2	0118324N9	4.900%	2019	Jun	Sinker	AMT		1,305,000	0	15,000	1,290,000
A2	0118324N9	4.900%	2020	Jun	Sinker	AMT		1,365,000	0	15,000	1,350,000
A2	0118324N9	4.900%	2021	Jun	Sinker	AMT		1,435,000	0	15,000	1,420,000
A2	0118324N9	4.900%	2022	Jun	Term	AMT		1,505,000	0	15,000	1,490,000
A2	0118324T6	5.125%	2023	Jun	Sinker	AMT		1,565,000	0	15,000	1,550,000
A2	0118324T6	5.125%	2024	Jun	Sinker	AMT		1,645,000	0	15,000	1,630,000
A2	0118324T6	5.125%	2025	Jun	Sinker	AMT		1,730,000	0	15,000	1,715,000
A2	0118324T6	5.125%	2026	Jun	Sinker	AMT		1,825,000	0	20,000	1,805,000
A2	0118324T6	5.125%	2027	Jun	Term	AMT		1,920,000	0	20,000	1,900,000
A2	0118324Z2	5.200%	2028	Jun	Sinker	AMT		2,000,000	0	20,000	1,980,000
A2	0118324Z2	5.200%	2029	Jun	Sinker	AMT		2,105,000	0	20,000	2,085,000
A2	0118324Z2	5.200%	2030	Jun	Sinker	AMT		2,215,000	0	20,000	2,195,000
A2	0118324Z2	5.200%	2031	Jun	Sinker	AMT		2,330,000	0	25,000	2,305,000
A2	0118324Z2	5.200%	2032	Jun	Sinker	AMT		2,455,000	0	25,000	2,430,000
A2	0118324Z2	5.200%	2033	Jun	Term	AMT		2,580,000	0	25,000	2,555,000
08	0118325E8	5.250%	2034	Jun	Sinker	AMT		2,700,000	0	25,000	2,675,000
08	0118325E8	5.250%	2035	Jun	Sinker	AMT		2,845,000	0	30,000	2,815,000
08	0118325E8	5.250%	2036	Jun	Sinker	AMT		2,990,000	0	30,000	2,960,000
08	0118325E8	5.250%	2037	Jun	Sinker	AMT		3,150,000	0	30,000	3,120,000
08	0118325E8	5.250%	2038	Jun	Term	AMT		3,315,000	0	30,000	3,285,000
							C0711 Total	**$57,885,000**	**$2,665,000**	**$540,000**	**$54,680,000**
							Collateralized Bonds (Veterans Mortgage Program) Total	**$637,885,000**	**$173,480,000**	**$164,870,000**	**$299,535,000**
Housing Development Bonds (Multifamily Program)										S and P	Moodys Fitch
HD02A	**Housing Development Bonds, 2002 Series A**				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	AA	Aaa AAA
	011832PZ9	1.800%	2003	Jun	Serial	AMT		65,000	65,000	0	0
	011832QA3	1.900%	2003	Dec	Serial	AMT		65,000	65,000	0	0
	011832QB1	2.200%	2004	Jun	Serial	AMT		70,000	70,000	0	0
	011832QC9	2.300%	2004	Dec	Serial	AMT		65,000	65,000	0	0
	011832QD7	2.650%	2005	Jun	Serial	AMT		65,000	65,000	0	0
	011832QE5	2.650%	2005	Dec	Serial	AMT		70,000	70,000	0	0
	011832QF2	3.000%	2006	Jun	Serial	AMT		70,000	70,000	0	0
	011832QG0	3.000%	2006	Dec	Serial	AMT		70,000	70,000	0	0
	011832QH8	3.350%	2007	Jun	Serial	AMT		70,000	70,000	0	0
	011832QJ4	3.350%	2007	Dec	Serial	AMT		75,000	75,000	0	0
	011832QK1	3.650%	2008	Jun	Serial	AMT		75,000	75,000	0	0
	011832QL9	3.650%	2008	Dec	Serial	AMT		75,000	75,000	0	0
	011832QM7	3.850%	2009	Jun	Serial	AMT		80,000	80,000	0	0
	011832QN5	3.850%	2009	Dec	Serial	AMT		80,000	80,000	0	0
	011832QP0	4.050%	2010	Jun	Serial	AMT		80,000	80,000	0	0
	011832QQ8	4.050%	2010	Dec	Serial	AMT		80,000	0	0	80,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									*S and P* / *Moodys*	*Fitch*
HD02A Housing Development Bonds, 2002 Series A				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AA* / *Aaa*	*AAA*
011832QR6	4.150%	2011	Jun	Serial	AMT		85,000	0	0	85,000
011832QS4	4.150%	2011	Dec	Serial	AMT		85,000	0	0	85,000
011832QT2	4.250%	2012	Jun	Serial	AMT		90,000	0	0	90,000
011832QU9	4.250%	2012	Dec	Serial	AMT		90,000	0	0	90,000
011832SS2	5.200%	2013	Jun	Sinker	AMT		60,000	0	5,000	55,000
011832QV7	5.200%	2013	Jun	Sinker	AMT		30,000	0	0	30,000
011832SS2	5.200%	2013	Dec	Sinker	AMT		60,000	0	5,000	55,000
011832QV7	5.200%	2013	Dec	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2014	Jun	Sinker	AMT		60,000	0	5,000	55,000
011832QV7	5.200%	2014	Jun	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2014	Dec	Sinker	AMT		65,000	0	5,000	60,000
011832QV7	5.200%	2014	Dec	Sinker	AMT		35,000	0	0	35,000
011832QV7	5.200%	2015	Jun	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2015	Jun	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2015	Dec	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2015	Dec	Sinker	AMT		70,000	0	5,000	65,000
011832SS2	5.200%	2016	Jun	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2016	Jun	Sinker	AMT		35,000	0	0	35,000
011832QV7	5.200%	2016	Dec	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2016	Dec	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2017	Jun	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2017	Jun	Sinker	AMT		75,000	0	5,000	70,000
011832QV7	5.200%	2017	Dec	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2017	Dec	Sinker	AMT		75,000	0	5,000	70,000
011832SS2	5.200%	2018	Jun	Sinker	AMT		80,000	0	5,000	75,000
011832QV7	5.200%	2018	Jun	Sinker	AMT		40,000	0	0	40,000
011832QV7	5.200%	2018	Dec	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2018	Dec	Sinker	AMT		80,000	0	5,000	75,000
011832QV7	5.200%	2019	Jun	Sinker	AMT		45,000	0	5,000	40,000
011832SS2	5.200%	2019	Jun	Sinker	AMT		85,000	0	5,000	80,000
011832SS2	5.200%	2019	Dec	Sinker	AMT		80,000	0	5,000	75,000
011832QV7	5.200%	2019	Dec	Sinker	AMT		45,000	0	5,000	40,000
011832QV7	5.200%	2020	Jun	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2020	Jun	Sinker	AMT		85,000	0	5,000	80,000
011832SS2	5.200%	2020	Dec	Sinker	AMT		85,000	0	5,000	80,000
011832QV7	5.200%	2020	Dec	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2021	Jun	Sinker	AMT		90,000	0	5,000	85,000
011832QV7	5.200%	2021	Jun	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2021	Dec	Sinker	AMT		90,000	0	5,000	85,000
011832QV7	5.200%	2021	Dec	Sinker	AMT		50,000	0	5,000	45,000
011832QV7	5.200%	2022	Jun	Sinker	AMT		55,000	0	5,000	50,000
011832SS2	5.200%	2022	Jun	Term	AMT		95,000	0	5,000	90,000
011832QV7	5.200%	2022	Dec	Term	AMT		150,000	0	5,000	145,000
011832ST0	5.300%	2033	Jun	Term	AMT		1,065,000	0	1,065,000	0
011832QW5	5.300%	2033	Dec	Term	AMT		3,490,000	0	3,490,000	0
						HD02A Total	**$8,440,000**	**$1,075,000**	**$4,690,000**	**$2,675,000**
HD02B Housing Development Bonds, 2002 Series B				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AA* / *Aaa*	*AAA*
011832QX3	1.600%	2003	Jun	Serial			155,000	155,000	0	0
011832QY1	1.750%	2003	Dec	Serial			145,000	145,000	0	0
011832QZ8	2.000%	2004	Jun	Serial			150,000	150,000	0	0
011832RA2	2.150%	2004	Dec	Serial			150,000	150,000	0	0
011832RB0	2.450%	2005	Jun	Serial			160,000	160,000	0	0
011832RC8	2.450%	2005	Dec	Serial			150,000	150,000	0	0
011832RD6	2.850%	2006	Jun	Serial			155,000	155,000	0	0
011832RE4	2.850%	2006	Dec	Serial			165,000	165,000	0	0
011832RF1	3.250%	2007	Jun	Serial			160,000	160,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									*S and P* *Moodys*	*Fitch*
HD02B Housing Development Bonds, 2002 Series B				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AA* *Aaa*	*AAA*
011832RG9	3.250%	2007	Dec	Serial			165,000	165,000	0	0
011832RH7	3.550%	2008	Jun	Serial			175,000	175,000	0	0
011832RJ3	3.550%	2008	Dec	Serial			170,000	170,000	0	0
011832RK0	3.750%	2009	Jun	Serial			175,000	175,000	0	0
011832RL8	3.750%	2009	Dec	Serial			175,000	175,000	0	0
011832RM6	3.950%	2010	Jun	Serial			185,000	185,000	0	0
011832RN4	3.950%	2010	Dec	Serial			185,000	0	0	185,000
011832RP9	4.050%	2011	Jun	Serial			190,000	0	0	190,000
011832RQ7	4.050%	2011	Dec	Serial			190,000	0	0	190,000
011832RR5	4.150%	2012	Jun	Serial			200,000	0	0	200,000
011832RS3	4.150%	2012	Dec	Serial			205,000	0	0	205,000
011832RT1	5.150%	2013	Jun	Sinker			200,000	0	0	200,000
011832RT1	5.150%	2013	Dec	Sinker			215,000	0	0	215,000
011832RT1	5.150%	2014	Jun	Sinker			220,000	0	0	220,000
011832RT1	5.150%	2014	Dec	Sinker			220,000	0	0	220,000
011832RT1	5.150%	2015	Jun	Sinker			230,000	0	0	230,000
011832RT1	5.150%	2015	Dec	Sinker			235,000	0	0	235,000
011832RT1	5.150%	2016	Jun	Sinker			240,000	0	0	240,000
011832RT1	5.150%	2016	Dec	Sinker			245,000	0	0	245,000
011832RT1	5.150%	2017	Jun	Sinker			255,000	0	0	255,000
011832RT1	5.150%	2017	Dec	Sinker			255,000	0	0	255,000
011832RT1	5.150%	2018	Jun	Sinker			265,000	0	0	265,000
011832RT1	5.150%	2018	Dec	Sinker			270,000	0	0	270,000
011832RT1	5.150%	2019	Jun	Sinker			285,000	0	0	285,000
011832SU7	5.150%	2019	Dec	Sinker			95,000	0	0	95,000
011832RT1	5.150%	2019	Dec	Sinker			190,000	0	0	190,000
011832SU7	5.150%	2020	Jun	Sinker			100,000	0	0	100,000
011832RT1	5.150%	2020	Jun	Sinker			195,000	0	0	195,000
011832RT1	5.150%	2020	Dec	Sinker			195,000	0	0	195,000
011832SU7	5.150%	2020	Dec	Sinker			100,000	0	0	100,000
011832RT1	5.150%	2021	Jun	Sinker			215,000	0	0	215,000
011832SU7	5.150%	2021	Jun	Sinker			100,000	0	0	100,000
011832SU7	5.150%	2021	Dec	Term			100,000	0	0	100,000
011832RT1	5.150%	2021	Dec	Sinker			215,000	0	0	215,000
011832RT1	5.150%	2022	Jun	Term			645,000	0	0	645,000
						HD02B Total	**$8,690,000**	**$2,435,000**	**$0**	**$6,255,000**
HD02C Housing Development Bonds, 2002 Series C (GP)				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AA* *Aaa*	*AAA*
011832RU8	1.600%	2003	Jun	Serial		GP	585,000	585,000	0	0
011832RV6	1.750%	2003	Dec	Serial		GP	595,000	595,000	0	0
011832RW4	2.000%	2004	Jun	Serial		GP	595,000	595,000	0	0
011832RX2	2.150%	2004	Dec	Serial		GP	605,000	605,000	0	0
011832RY0	2.450%	2005	Jun	Serial		GP	610,000	610,000	0	0
011832RZ7	2.450%	2005	Dec	Serial		GP	620,000	620,000	0	0
011832SA1	2.850%	2006	Jun	Serial		GP	630,000	630,000	0	0
011832SB9	2.850%	2006	Dec	Serial		GP	640,000	640,000	0	0
011832SC7	3.250%	2007	Jun	Serial		GP	650,000	650,000	0	0
011832SD5	3.250%	2007	Dec	Serial		GP	665,000	665,000	0	0
011832SE3	3.550%	2008	Jun	Serial		GP	670,000	670,000	0	0
011832SF0	3.550%	2008	Dec	Serial		GP	685,000	685,000	0	0
011832SG8	3.750%	2009	Jun	Serial		GP	700,000	700,000	0	0
011832SH6	3.750%	2009	Dec	Serial		GP	710,000	710,000	0	0
011832SJ2	3.950%	2010	Jun	Serial		GP	730,000	730,000	0	0
011832SK9	3.950%	2010	Dec	Serial		GP	740,000	0	0	740,000
011832SL7	4.050%	2011	Jun	Serial		GP	755,000	0	0	755,000
011832SM5	4.050%	2011	Dec	Serial		GP	775,000	0	0	775,000
011832SN3	4.150%	2012	Jun	Serial		GP	790,000	0	0	790,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									S and P / Moodys / Fitch	
HD02C Housing Development Bonds, 2002 Series C (GP)				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	AA / Aaa	AAA
011832SP8	4.150%	2012	Dec	Serial		GP	805,000	0	0	805,000
011832SV5	4.300%	2013	Jun	Serial		GP	825,000	0	0	825,000
011832SW3	4.300%	2013	Dec	Serial		GP	845,000	0	0	845,000
011832SX1	4.400%	2014	Jun	Serial		GP	870,000	0	0	870,000
011832SY9	4.400%	2014	Dec	Serial		GP	885,000	0	0	885,000
011832SZ6	4.500%	2015	Jun	Serial		GP	915,000	0	0	915,000
011832TA0	4.500%	2015	Dec	Serial		GP	935,000	0	0	935,000
011832SQ6	5.150%	2016	Jun	Sinker		GP	955,000	0	0	955,000
011832SQ6	5.150%	2016	Dec	Sinker		GP	985,000	0	0	985,000
011832SQ6	5.150%	2017	Jun	Sinker		GP	1,010,000	0	0	1,010,000
011832SQ6	5.150%	2017	Dec	Sinker		GP	1,035,000	0	0	1,035,000
011832SQ6	5.150%	2018	Jun	Sinker		GP	1,060,000	0	0	1,060,000
011832SQ6	5.150%	2018	Dec	Sinker		GP	1,085,000	0	0	1,085,000
011832SQ6	5.150%	2019	Jun	Sinker		GP	1,115,000	0	0	1,115,000
011832SQ6	5.150%	2019	Dec	Sinker		GP	1,145,000	0	0	1,145,000
011832SQ6	5.150%	2020	Jun	Sinker		GP	1,170,000	0	0	1,170,000
011832SQ6	5.150%	2020	Dec	Sinker		GP	1,205,000	0	0	1,205,000
011832SQ6	5.150%	2021	Jun	Sinker		GP	1,235,000	0	0	1,235,000
011832SQ6	5.150%	2021	Dec	Sinker		GP	1,260,000	0	0	1,260,000
011832SQ6	5.150%	2022	Jun	Sinker		GP	860,000	0	0	860,000
011832TB8	5.150%	2022	Jun	Serial		GP	440,000	0	0	440,000
011832SQ6	5.150%	2022	Dec	Term		GP	1,330,000	0	0	1,330,000
011832SR4	5.250%	2023	Jun	Sinker		GP	525,000	0	0	525,000
011832TC6	5.250%	2023	Jun	Sinker		GP	840,000	0	0	840,000
011832TC6	5.250%	2023	Dec	Sinker		GP	860,000	0	0	860,000
011832SR4	5.250%	2023	Dec	Sinker		GP	540,000	0	0	540,000
011832TC6	5.250%	2024	Jun	Sinker		GP	880,000	0	0	880,000
011832SR4	5.250%	2024	Jun	Sinker		GP	555,000	0	0	555,000
011832TC6	5.250%	2024	Dec	Sinker		GP	905,000	0	0	905,000
011832SR4	5.250%	2024	Dec	Sinker		GP	570,000	0	0	570,000
011832TC6	5.250%	2025	Jun	Sinker		GP	925,000	0	0	925,000
011832SR4	5.250%	2025	Jun	Sinker		GP	585,000	0	0	585,000
011832TC6	5.250%	2025	Dec	Sinker		GP	955,000	0	0	955,000
011832SR4	5.250%	2025	Dec	Sinker		GP	600,000	0	0	600,000
011832SR4	5.250%	2026	Jun	Sinker		GP	615,000	0	0	615,000
011832TC6	5.250%	2026	Jun	Sinker		GP	980,000	0	0	980,000
011832TC6	5.250%	2026	Dec	Sinker		GP	1,005,000	0	0	1,005,000
011832SR4	5.250%	2026	Dec	Sinker		GP	630,000	0	0	630,000
011832SR4	5.250%	2027	Jun	Sinker		GP	645,000	0	0	645,000
011832TC6	5.250%	2027	Jun	Sinker		GP	1,030,000	0	0	1,030,000
011832TC6	5.250%	2027	Dec	Sinker		GP	1,060,000	0	0	1,060,000
011832SR4	5.250%	2027	Dec	Sinker		GP	665,000	0	0	665,000
011832TC6	5.250%	2028	Jun	Sinker		GP	1,085,000	0	0	1,085,000
011832SR4	5.250%	2028	Jun	Sinker		GP	680,000	0	0	680,000
011832TC6	5.250%	2028	Dec	Sinker		GP	1,115,000	0	0	1,115,000
011832SR4	5.250%	2028	Dec	Sinker		GP	700,000	0	0	700,000
011832TC6	5.250%	2029	Jun	Sinker		GP	1,140,000	0	0	1,140,000
011832SR4	5.250%	2029	Jun	Sinker		GP	720,000	0	0	720,000
011832TC6	5.250%	2029	Dec	Sinker		GP	1,170,000	0	0	1,170,000
011832SR4	5.250%	2029	Dec	Sinker		GP	740,000	0	0	740,000
011832TC6	5.250%	2030	Jun	Sinker		GP	1,205,000	0	0	1,205,000
011832SR4	5.250%	2030	Jun	Sinker		GP	755,000	0	0	755,000
011832TC6	5.250%	2030	Dec	Sinker		GP	1,235,000	0	0	1,235,000
011832SR4	5.250%	2030	Dec	Sinker		GP	780,000	0	0	780,000
011832TC6	5.250%	2031	Jun	Sinker		GP	1,265,000	0	0	1,265,000
011832SR4	5.250%	2031	Jun	Sinker		GP	800,000	0	0	800,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									S and P	Moodys / Fitch
HD02C Housing Development Bonds, 2002 Series C (GP)				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	AA	Aaa / AAA
011832SR4	5.250%	2031	Dec	Sinker		GP	815,000	0	0	815,000
011832TC6	5.250%	2031	Dec	Sinker		GP	1,300,000	0	0	1,300,000
011832SR4	5.250%	2032	Jun	Sinker		GP	850,000	0	0	850,000
011832TC6	5.250%	2032	Jun	Term		GP	1,325,000	0	0	1,325,000
011832SR4	5.250%	2032	Dec	Term		GP	2,230,000	0	0	2,230,000
						HD02C Total	**$70,000,000**	**$9,690,000**	**$0**	**$60,310,000**
HD04A Housing Development Bonds, 2004 Series A				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	AA	Aaa / AAA
011832VE9	1.300%	2004	Dec	Serial	AMT		655,000	655,000	0	0
011832VF6	1.450%	2005	Dec	Serial	AMT		700,000	700,000	0	0
011832VG4	2.000%	2006	Dec	Serial	AMT		720,000	720,000	0	0
011832VH2	2.350%	2007	Dec	Serial	AMT		745,000	745,000	0	0
011832VJ8	2.750%	2008	Dec	Serial	AMT		775,000	775,000	0	0
011832VK5	3.050%	2009	Dec	Serial	AMT		815,000	815,000	0	0
011832VL3	3.300%	2010	Dec	Serial	AMT		855,000	0	0	855,000
011832VM1	3.550%	2011	Dec	Serial	AMT		885,000	0	0	885,000
011832VN9	3.800%	2012	Dec	Serial	AMT		930,000	0	0	930,000
011832VP4	4.050%	2013	Dec	Serial	AMT		985,000	0	0	985,000
011832VQ2	4.200%	2014	Dec	Serial	AMT		1,030,000	0	0	1,030,000
011832VR0	4.300%	2015	Dec	Serial	AMT		1,080,000	0	0	1,080,000
011832VS8	4.400%	2016	Dec	Serial	AMT		1,140,000	0	0	1,140,000
011832WQ1	4.550%	2017	Jun	Sinker	AMT		235,000	0	0	235,000
011832VT6	4.550%	2017	Dec	Sinker	AMT		965,000	0	0	965,000
011832WQ1	4.550%	2018	Jun	Term	AMT		250,000	0	0	250,000
011832VT6	4.550%	2018	Dec	Term	AMT		1,015,000	0	0	1,015,000
011832WR9	4.750%	2019	Jun	Sinker	AMT		60,000	0	0	60,000
011832VU3	4.750%	2019	Dec	Sinker	AMT		1,270,000	0	0	1,270,000
011832WR9	4.750%	2020	Jun	Sinker	AMT		60,000	0	0	60,000
011832VU3	4.750%	2020	Dec	Sinker	AMT		1,345,000	0	0	1,345,000
011832WR9	4.750%	2021	Jun	Sinker	AMT		65,000	0	0	65,000
011832VU3	4.750%	2021	Dec	Sinker	AMT		1,415,000	0	0	1,415,000
011832WR9	4.750%	2022	Jun	Sinker	AMT		70,000	0	0	70,000
011832VU3	4.750%	2022	Dec	Sinker	AMT		1,490,000	0	0	1,490,000
011832WR9	4.750%	2023	Jun	Term	AMT		75,000	0	0	75,000
011832VU3	4.750%	2023	Dec	Term	AMT		1,580,000	0	0	1,580,000
011832WS7	4.800%	2024	Jun	Sinker	AMT		160,000	0	0	160,000
011832VV1	4.800%	2024	Dec	Sinker	AMT		1,580,000	0	0	1,580,000
011832WS7	4.800%	2025	Jun	Sinker	AMT		170,000	0	0	170,000
011832VV1	4.800%	2025	Dec	Sinker	AMT		1,670,000	0	0	1,670,000
011832WS7	4.800%	2026	Jun	Term	AMT		170,000	0	0	170,000
011832VV1	4.800%	2026	Dec	Term	AMT		1,730,000	0	0	1,730,000
011832WT5	4.850%	2027	Jun	Sinker	AMT		180,000	0	0	180,000
011832VW9	4.850%	2027	Dec	Sinker	AMT		1,575,000	0	0	1,575,000
011832WT5	4.850%	2028	Jun	Sinker	AMT		180,000	0	0	180,000
011832VW9	4.850%	2028	Dec	Sinker	AMT		1,570,000	0	0	1,570,000
011832WT5	4.850%	2029	Jun	Sinker	AMT		155,000	0	0	155,000
011832VW9	4.850%	2029	Dec	Sinker	AMT		1,375,000	0	0	1,375,000
011832WT5	4.850%	2030	Jun	Term	AMT		140,000	0	0	140,000
011832VW9	4.850%	2030	Dec	Term	AMT		1,195,000	0	0	1,195,000
						HD04A Total	**$33,060,000**	**$4,410,000**	**$0**	**$28,650,000**
HD04B Housing Development Bonds, 2004 Series B (GP)				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	AA	Aaa / AAA
011832VX7	1.200%	2004	Dec	Serial		GP	955,000	955,000	0	0
011832VY5	1.300%	2005	Dec	Serial		GP	1,355,000	1,355,000	0	0
011832VZ2	1.800%	2006	Dec	Serial		GP	1,375,000	1,375,000	0	0
011832WA6	2.100%	2007	Dec	Serial		GP	1,405,000	1,405,000	0	0
011832WB4	2.500%	2008	Dec	Serial		GP	1,440,000	1,440,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									*S and P*	*Moodys* *Fitch*
HD04B Housing Development Bonds, 2004 Series B (GP)				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AA*	*Aaa* *AAA*
011832WC2	2.750%	2009	Dec	Serial		GP	1,470,000	1,470,000	0	0
011832WD0	3.050%	2010	Dec	Serial		GP	1,520,000	0	0	1,520,000
011832WE8	3.300%	2011	Dec	Serial		GP	1,565,000	0	0	1,565,000
011832WF5	3.550%	2012	Dec	Serial		GP	1,635,000	0	0	1,635,000
011832WG3	3.850%	2013	Dec	Serial		GP	1,695,000	0	0	1,695,000
011832WH1	4.000%	2014	Dec	Serial		GP	1,775,000	0	0	1,775,000
011832WJ7	4.100%	2015	Dec	Serial		GP	1,845,000	0	0	1,845,000
011832WK4	4.200%	2016	Dec	Serial		GP	1,920,000	0	0	1,920,000
011832WU2	4.450%	2017	Jun	Sinker		GP	525,000	0	0	525,000
011832WL2	4.450%	2017	Dec	Sinker		GP	1,475,000	0	0	1,475,000
011832WU2	4.450%	2018	Jun	Term		GP	530,000	0	0	530,000
011832WL2	4.450%	2018	Dec	Term		GP	1,505,000	0	0	1,505,000
011832WV0	4.650%	2019	Jun	Sinker		GP	105,000	0	0	105,000
011832WM0	4.650%	2019	Dec	Sinker		GP	1,840,000	0	0	1,840,000
011832WV0	4.650%	2020	Jun	Sinker		GP	110,000	0	0	110,000
011832WM0	4.650%	2020	Dec	Sinker		GP	1,915,000	0	0	1,915,000
011832WV0	4.650%	2021	Jun	Sinker		GP	115,000	0	0	115,000
011832WM0	4.650%	2021	Dec	Sinker		GP	2,020,000	0	0	2,020,000
011832WV0	4.650%	2022	Jun	Sinker		GP	120,000	0	0	120,000
011832WM0	4.650%	2022	Dec	Sinker		GP	2,120,000	0	0	2,120,000
011832WV0	4.650%	2023	Jun	Term		GP	120,000	0	0	120,000
011832WM0	4.650%	2023	Dec	Term		GP	2,245,000	0	0	2,245,000
011832WW8	4.700%	2024	Jun	Sinker		GP	145,000	0	0	145,000
011832WN8	4.700%	2024	Dec	Sinker		GP	1,665,000	0	0	1,665,000
011832WW8	4.700%	2025	Jun	Sinker		GP	155,000	0	0	155,000
011832WN8	4.700%	2025	Dec	Sinker		GP	1,750,000	0	0	1,750,000
011832WW8	4.700%	2026	Jun	Term		GP	150,000	0	0	150,000
011832WN8	4.700%	2026	Dec	Term		GP	1,710,000	0	0	1,710,000
011832WX6	4.750%	2027	Jun	Sinker		GP	60,000	0	0	60,000
011832WP3	4.750%	2027	Dec	Sinker		GP	1,665,000	0	215,000	1,450,000
011832WX6	4.750%	2028	Jun	Sinker		GP	60,000	0	0	60,000
011832WP3	4.750%	2028	Dec	Sinker		GP	1,755,000	0	225,000	1,530,000
011832WX6	4.750%	2029	Jun	Sinker		GP	65,000	0	0	65,000
011832WP3	4.750%	2029	Dec	Sinker		GP	1,840,000	0	235,000	1,605,000
011832WX6	4.750%	2030	Jun	Sinker		GP	70,000	0	0	70,000
011832WP3	4.750%	2030	Dec	Sinker		GP	1,930,000	0	250,000	1,680,000
011832WX6	4.750%	2031	Jun	Sinker		GP	70,000	0	0	70,000
011832WP3	4.750%	2031	Dec	Sinker		GP	2,030,000	0	260,000	1,770,000
011832WX6	4.750%	2032	Jun	Term		GP	75,000	0	0	75,000
011832WP3	4.750%	2032	Dec	Term		GP	2,130,000	0	275,000	1,855,000
						HD04B Total	**$52,025,000**	**$8,000,000**	**$1,460,000**	**$42,565,000**
HD04D Housing Development Bonds, 2004 Series D				**Taxable**	Prog: **301**	Yield: **N/A**	Delivery: **12/16/2004**	Dated: **12/16/2004**	*AA*	*Aaa* *AAA*
011832XA5	3.650%	2008	Jun	Serial			220,000	220,000	0	0
011832XB3	3.780%	2008	Dec	Serial			410,000	410,000	0	0
011832XC1	3.940%	2009	Jun	Serial			430,000	430,000	0	0
011832XD9	4.020%	2009	Dec	Serial			445,000	445,000	0	0
011832XE7	4.140%	2010	Jun	Serial			455,000	455,000	0	0
011832XF4	4.140%	2010	Dec	Serial			470,000	0	0	470,000
011832XG2	4.350%	2011	Jun	Serial			490,000	0	0	490,000
011832XH0	4.350%	2011	Dec	Serial			505,000	0	0	505,000
011832XJ6	4.540%	2012	Jun	Serial			515,000	0	0	515,000
011832XK3	4.560%	2012	Dec	Serial			540,000	0	0	540,000
011832XL1	4.600%	2013	Jun	Serial			550,000	0	0	550,000
011832XM9	4.690%	2013	Dec	Serial			570,000	0	0	570,000
011832XN7	5.250%	2014	Jun	Sinker			590,000	0	0	590,000
011832XN7	5.250%	2014	Dec	Sinker			605,000	0	0	605,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)								S and P	Moodys	Fitch
HD04D Housing Development Bonds, 2004 Series D				**Taxable**	Prog: **301**	Yield: **N/A**	Delivery: **12/16/2004**	Dated: **12/16/2004**	AA	Aaa / AAA
011832XN7	5.250%	2015	Jun	Sinker			625,000	0	0	625,000
011832XN7	5.250%	2015	Dec	Sinker			650,000	0	0	650,000
011832XN7	5.250%	2016	Jun	Sinker			670,000	0	0	670,000
011832XN7	5.250%	2016	Dec	Sinker			690,000	0	0	690,000
011832XN7	5.250%	2017	Jun	Sinker			715,000	0	0	715,000
011832XN7	5.250%	2017	Dec	Sinker			740,000	0	0	740,000
011832XN7	5.250%	2018	Jun	Sinker			755,000	0	0	755,000
011832XN7	5.250%	2018	Dec	Sinker			785,000	0	0	785,000
011832XN7	5.250%	2019	Jun	Sinker			810,000	0	0	810,000
011832XN7	5.250%	2019	Dec	Sinker			835,000	0	0	835,000
011832XN7	5.250%	2020	Jun	Sinker			860,000	0	0	860,000
011832XN7	5.250%	2020	Dec	Sinker			890,000	0	0	890,000
011832XN7	5.250%	2021	Jun	Sinker			920,000	0	0	920,000
011832XN7	5.250%	2021	Dec	Sinker			950,000	0	0	950,000
011832XN7	5.250%	2022	Jun	Sinker			980,000	0	0	980,000
011832XN7	5.250%	2022	Dec	Sinker			1,015,000	0	0	1,015,000
011832XN7	5.250%	2023	Jun	Sinker			1,050,000	0	0	1,050,000
011832XN7	5.250%	2023	Dec	Sinker			1,080,000	0	0	1,080,000
011832XN7	5.250%	2024	Jun	Term			1,120,000	0	0	1,120,000
011832XP2	5.600%	2024	Dec	Sinker			1,150,000	0	0	1,150,000
011832XP2	5.600%	2025	Jun	Sinker			1,190,000	0	0	1,190,000
011832XP2	5.600%	2025	Dec	Sinker			1,125,000	0	0	1,125,000
011832XP2	5.600%	2026	Jun	Sinker			1,265,000	0	0	1,265,000
011832XP2	5.600%	2026	Dec	Sinker			1,310,000	0	0	1,310,000
011832XP2	5.600%	2027	Jun	Sinker			1,350,000	0	0	1,350,000
011832XP2	5.600%	2027	Dec	Sinker			1,395,000	0	0	1,395,000
011832XP2	5.600%	2028	Jun	Sinker			1,445,000	0	0	1,445,000
011832XP2	5.600%	2028	Dec	Sinker			1,485,000	0	0	1,485,000
011832XP2	5.600%	2029	Jun	Sinker			1,535,000	0	0	1,535,000
011832XP2	5.600%	2029	Dec	Sinker			1,585,000	0	0	1,585,000
011832XP2	5.600%	2030	Jun	Sinker			1,640,000	0	0	1,640,000
011832XP2	5.600%	2030	Dec	Sinker			1,690,000	0	0	1,690,000
011832XP2	5.600%	2031	Jun	Sinker			1,745,000	0	0	1,745,000
011832XP2	5.600%	2031	Dec	Sinker			1,800,000	0	0	1,800,000
011832XP2	5.600%	2032	Jun	Sinker			1,860,000	0	0	1,860,000
011832XP2	5.600%	2032	Dec	Sinker			1,960,000	0	0	1,960,000
011832XP2	5.600%	2033	Jun	Sinker			1,985,000	0	0	1,985,000
011832XP2	5.600%	2033	Dec	Sinker			2,045,000	0	0	2,045,000
011832XP2	5.600%	2034	Jun	Sinker			2,120,000	0	0	2,120,000
011832XP2	5.600%	2034	Dec	Sinker			2,185,000	0	0	2,185,000
011832XP2	5.600%	2035	Jun	Sinker			2,255,000	0	0	2,255,000
011832XP2	5.600%	2035	Dec	Sinker			2,325,000	0	0	2,325,000
011832XP2	5.600%	2036	Jun	Sinker			2,400,000	0	0	2,400,000
011832XP2	5.600%	2036	Dec	Sinker			2,480,000	0	0	2,480,000
011832XP2	5.600%	2037	Jun	Sinker			2,555,000	0	0	2,555,000
011832XP2	5.600%	2037	Dec	Sinker			2,645,000	0	0	2,645,000
011832XP2	5.600%	2038	Jun	Sinker			2,735,000	0	0	2,735,000
011832XP2	5.600%	2038	Dec	Sinker			2,820,000	0	0	2,820,000
011832XP2	5.600%	2039	Jun	Sinker			2,905,000	0	0	2,905,000
011832XP2	5.600%	2039	Dec	Sinker			3,005,000	0	0	3,005,000
011832XP2	5.600%	2040	Jun	Sinker			3,100,000	0	0	3,100,000
011832XP2	5.600%	2040	Dec	Sinker			3,205,000	0	0	3,205,000
011832XP2	5.600%	2041	Jun	Sinker			3,310,000	0	0	3,310,000
011832XP2	5.600%	2041	Dec	Sinker			3,415,000	0	0	3,415,000
011832XP2	5.600%	2042	Jun	Sinker			3,530,000	0	0	3,530,000
011832XP2	5.600%	2042	Dec	Sinker			3,645,000	0	0	3,645,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)										*S and P* / *Moodys* / *Fitch*
HD04D	**Housing Development Bonds, 2004 Series D**			**Taxable**	Prog: **301**	Yield: **N/A**	Delivery: **12/16/2004**	Dated: **12/16/2004**	*AA*	*Aaa* / *AAA*
011832XP2	5.600%	2043	Jun	Term			1,870,000	0	0	1,870,000
						HD04D Total	**$105,000,000**	**$1,960,000**	**$0**	**$103,040,000**
						Housing Development Bonds (Multifamily Program) Total	**$277,215,000**	**$27,570,000**	**$6,150,000**	**$243,495,000**
General Mortgage Revenue Bonds										*S and P* / *Moodys* / *Fitch*
GM02A	**General Mortgage Revenue Bonds, 2002 Series A**			**Exempt**	Prog: **404**	Yield: **4.798%**	Delivery: **10/15/2002**	Dated: **10/1/2002**	*AAA*	*Aaa* / *AAA*
011832TG7	3.450%	2010	Jun	Serial		Pre-Ulm	1,175,000	1,175,000	0	0
011832TH5	3.450%	2010	Dec	Serial		Pre-Ulm	1,195,000	0	0	1,195,000
011832TJ1	3.600%	2011	Jun	Serial		Pre-Ulm	1,215,000	0	0	1,215,000
011832TK8	4.875%	2011	Dec	Serial		Pre-Ulm	1,235,000	0	0	1,235,000
011832TL6	3.700%	2012	Jun	Serial		Pre-Ulm	1,265,000	0	0	1,265,000
011832TM4	4.875%	2012	Dec	Serial		Pre-Ulm	1,290,000	0	0	1,290,000
011832TN2	3.750%	2013	Jun	Serial		Pre-Ulm	1,320,000	0	0	1,320,000
011832TP7	3.750%	2013	Dec	Serial		Pre-Ulm	1,345,000	0	0	1,345,000
011832TQ5	3.875%	2014	Jun	Serial		Pre-Ulm	1,370,000	0	0	1,370,000
011832TR3	3.875%	2014	Dec	Serial		Pre-Ulm	1,395,000	0	0	1,395,000
011832TS1	4.000%	2015	Jun	Serial		Pre-Ulm	1,425,000	0	0	1,425,000
011832TT9	4.000%	2015	Dec	Serial		Pre-Ulm	1,455,000	0	0	1,455,000
011832TU6	4.250%	2016	Jun	Serial		Pre-Ulm	1,480,000	0	0	1,480,000
011832TV4	4.375%	2016	Dec	Sinker		Pre-Ulm	1,515,000	0	0	1,515,000
011832TV4	4.375%	2017	Jun	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
011832TV4	4.375%	2017	Dec	Term		Pre-Ulm	1,580,000	0	0	1,580,000
011832TW2	4.700%	2018	Jun	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
011832TW2	4.700%	2018	Dec	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
011832TW2	4.700%	2019	Jun	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
011832TW2	4.700%	2019	Dec	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
011832TW2	4.700%	2020	Jun	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
011832TW2	4.700%	2020	Dec	Sinker		Pre-Ulm	1,815,000	0	0	1,815,000
011832TW2	4.700%	2021	Jun	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000
011832TW2	4.700%	2021	Dec	Sinker		Pre-Ulm	1,900,000	0	0	1,900,000
011832TW2	4.700%	2022	Jun	Sinker		Pre-Ulm	1,945,000	0	0	1,945,000
011832TW2	4.700%	2022	Dec	Term		Pre-Ulm	1,990,000	0	0	1,990,000
011832UA8	4.750%	2023	Jun	Sinker		Pre-Ulm	2,035,000	0	0	2,035,000
011832UA8	4.750%	2023	Dec	Term		Pre-Ulm	2,085,000	0	0	2,085,000
011832UB6	4.750%	2024	Jun	Sinker		Pre-Ulm	2,135,000	0	0	2,135,000
011832UB6	4.750%	2024	Dec	Sinker		Pre-Ulm	2,185,000	0	0	2,185,000
011832UB6	4.750%	2025	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
011832UB6	4.750%	2025	Dec	Sinker		Pre-Ulm	2,290,000	0	0	2,290,000
011832UB6	4.750%	2026	Jun	Sinker		Pre-Ulm	2,345,000	0	0	2,345,000
011832UB6	4.750%	2026	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
011832UB6	4.750%	2027	Jun	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
011832UB6	4.750%	2027	Dec	Sinker		Pre-Ulm	1,950,000	0	0	1,950,000
011832TX0	4.800%	2027	Dec	Serial		Pre-Ulm	565,000	0	0	565,000
011832UB6	4.750%	2028	Jun	Sinker		Pre-Ulm	2,575,000	0	0	2,575,000
011832UB6	4.750%	2028	Dec	Sinker		Pre-Ulm	2,635,000	0	0	2,635,000
011832UB6	4.750%	2029	Jun	Sinker		Pre-Ulm	2,700,000	0	0	2,700,000
011832UB6	4.750%	2029	Dec	Term		Pre-Ulm	2,765,000	0	0	2,765,000
011832UC4	5.000%	2030	Jun	Sinker		Pre-Ulm	2,720,000	0	0	2,720,000
011832UC4	5.000%	2030	Dec	Sinker		Pre-Ulm	2,790,000	0	0	2,790,000
011832UC4	5.000%	2031	Jun	Sinker		Pre-Ulm	2,865,000	0	0	2,865,000
011832UC4	5.000%	2031	Dec	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000
011832UC4	5.000%	2032	Jun	Sinker		Pre-Ulm	3,015,000	0	0	3,015,000
011832UC4	5.000%	2032	Dec	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000
011832TY8	4.850%	2032	Dec	Serial		Pre-Ulm	840,000	0	0	840,000
011832UC4	5.000%	2033	Jun	Sinker		Pre-Ulm	3,170,000	0	0	3,170,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds									S and P / Moodys / Fitch	
GM02A General Mortgage Revenue Bonds, 2002 Series A				**Exempt**	Prog: **404**	Yield: **4.798%**	Delivery: **10/15/2002**	Dated: **10/1/2002**	AAA / Aaa / AAA	
011832UC4	5.000%	2033	Dec	Term		Pre-Ulm	3,250,000	0	0	3,250,000
011832TZ5	4.950%	2034	Jun	Sinker		Pre-Ulm	245,000	0	0	245,000
011832UD2	5.000%	2034	Jun	Sinker		Pre-Ulm	3,275,000	0	0	3,275,000
011832TZ5	4.950%	2034	Dec	Sinker		Pre-Ulm	250,000	0	0	250,000
011832UD2	5.000%	2034	Dec	Sinker		Pre-Ulm	3,355,000	0	0	3,355,000
011832TZ5	4.950%	2035	Jun	Sinker		Pre-Ulm	260,000	0	0	260,000
011832UD2	5.000%	2035	Jun	Sinker		Pre-Ulm	3,430,000	0	0	3,430,000
011832TZ5	4.950%	2035	Dec	Sinker		Pre-Ulm	265,000	0	0	265,000
011832UD2	5.000%	2035	Dec	Sinker		Pre-Ulm	3,520,000	0	0	3,520,000
011832UD2	5.000%	2036	Jun	Sinker		Pre-Ulm	3,605,000	0	0	3,605,000
011832TZ5	4.950%	2036	Jun	Sinker		Pre-Ulm	275,000	0	0	275,000
011832TZ5	4.950%	2036	Dec	Sinker		Pre-Ulm	280,000	0	0	280,000
011832UD2	5.000%	2036	Dec	Sinker		Pre-Ulm	3,695,000	0	0	3,695,000
011832TZ5	4.950%	2037	Jun	Sinker		Pre-Ulm	285,000	0	0	285,000
011832UD2	5.000%	2037	Jun	Sinker		Pre-Ulm	3,790,000	0	0	3,790,000
011832UD2	5.000%	2037	Dec	Sinker		Pre-Ulm	3,880,000	0	0	3,880,000
011832TZ5	4.950%	2037	Dec	Sinker		Pre-Ulm	290,000	0	0	290,000
011832TZ5	4.950%	2038	Jun	Sinker		Pre-Ulm	300,000	0	0	300,000
011832UD2	5.000%	2038	Jun	Sinker		Pre-Ulm	3,975,000	0	0	3,975,000
011832TZ5	4.950%	2038	Dec	Sinker		Pre-Ulm	310,000	0	0	310,000
011832UD2	5.000%	2038	Dec	Sinker		Pre-Ulm	4,070,000	0	0	4,070,000
011832TZ5	4.950%	2039	Jun	Sinker		Pre-Ulm	315,000	0	0	315,000
011832UD2	5.000%	2039	Jun	Sinker		Pre-Ulm	4,170,000	0	0	4,170,000
011832TZ5	4.950%	2039	Dec	Sinker		Pre-Ulm	320,000	0	0	320,000
011832UD2	5.000%	2039	Dec	Term		Pre-Ulm	4,275,000	0	0	4,275,000
011832TZ5	4.950%	2040	Jun	Term		Pre-Ulm	4,605,000	0	0	4,605,000
						GM02A Total	**$150,000,000**	**$1,175,000**	**$0**	**$148,825,000**
				General Mortgage Revenue Bonds Total			**$150,000,000**	**$1,175,000**	**$0**	**$148,825,000**
Governmental Purpose Bonds									S and P / Moodys / Fitch	
GP97A Governmental Purpose Bonds, 1997 Series A				**Exempt**	Prog: **501**	Yield: **VRDO**	Delivery: **12/3/1997**	Dated: **12/3/1997**	AA/A-1+ / Aa2/VMIG1 / AA+/F1+	
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	14,600,000
						GP97A Total	**$33,000,000**	**$0**	**$18,400,000**	**$14,600,000**
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	AA/A-1+ / Aaa/VMIG1 / AAA/F1+	
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0
0118326M9		2010	Dec	Sinker		SWAP	995,000	0	0	995,000
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	0	0	1,010,000
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	0	0	1,030,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									*S and P*	*Moodys* / *Fitch*
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AA/A-1+*	*Aaa/VMIG1* *AAA/F1+*
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	0	0	1,050,000
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	0	0	1,070,000
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	0	0	1,090,000
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	0	0	1,115,000
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	0	0	1,135,000
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	0	0	1,160,000
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	0	0	1,180,000
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	0	0	1,205,000
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0	1,275,000
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0	1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0	1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0	1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0	1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0	1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0	1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0	1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0	1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0	1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0	1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0	1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0	1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$14,630,000**	**$0**	**$61,950,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AA/A-1+*	*Aaa/VMIG1* *AAA/F1+*
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									*S and P*	*Moodys* / *Fitch*
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AA/A-1+*	*Aaa/VMIG1* / *AAA/F1+*
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	0	0	1,210,000
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	0	0	1,285,000
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	0	0	1,315,000
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	0	0	1,325,000
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	0	0	1,390,000
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	0	0	1,415,000
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	0	0	1,475,000
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0	0	1,530,000
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0	1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0	1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0	1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0	1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0	1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$17,890,000**	**$0**	**$75,700,000**
						Governmental Purpose Bonds Total	**$203,170,000**	**$32,520,000**	**$18,400,000**	**$152,250,000**
State Capital Project Bonds									*S and P*	*Moodys* / *Fitch*
SC02A State Capital Project Bonds, 2002 Series A				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	*AA*	*Aaa* / *AAA*
011832UK6	3.000%	2003	Jul	Serial			3,040,000	3,040,000	0	0
011832UL4	3.000%	2004	Jul	Serial			1,195,000	1,195,000	0	0
011832UM2	4.000%	2004	Jul	Serial			2,015,000	2,015,000	0	0
011832UP5	4.000%	2005	Jul	Serial			2,635,000	2,635,000	0	0
011832UN0	3.000%	2005	Jul	Serial			700,000	700,000	0	0
011832UQ3	3.000%	2006	Jul	Serial			1,100,000	1,100,000	0	0
011832UR1	5.000%	2006	Jul	Serial			2,365,000	2,365,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									S and P / Moodys	Fitch
SC02A State Capital Project Bonds, 2002 Series A				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	AA / Aaa	AAA
011832UT7	4.000%	2007	Jul	Serial			3,115,000	3,115,000	0	0
011832US9	3.000%	2007	Jul	Serial			500,000	500,000	0	0
011832UU4	3.000%	2008	Jul	Serial			610,000	610,000	0	0
011832UV2	5.000%	2008	Jul	Serial			3,155,000	3,155,000	0	0
011832UX8	5.000%	2009	Jul	Serial			3,770,000	3,770,000	0	0
011832UW0	3.125%	2009	Jul	Serial			180,000	180,000	0	0
011832UZ3	5.000%	2010	Jul	Serial			4,005,000	4,005,000	0	0
011832UY6	3.400%	2010	Jul	Serial			140,000	140,000	0	0
011832VB5	5.000%	2011	Jul	Serial			3,995,000	0	0	3,995,000
011832VA7	3.500%	2011	Jul	Serial			385,000	0	0	385,000
						SC02A Total	**$32,905,000**	**$28,525,000**	**$0**	**$4,380,000**
SC02C State Capital Project Bonds, 2002 Series C				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	AA/A-1+ / Aa2/VMIG1	AA+/F1+
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	0	0	2,295,000
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	0	0	2,345,000
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	0	0	2,400,000
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	0	0	2,450,000
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	0	0	2,505,000
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	0	0	2,555,000
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	0	0	2,610,000
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	0	0	2,670,000
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	0	0	2,725,000
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0	0	2,785,000
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0	2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0	2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0	2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0	3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0	3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000
						SC02C Total	**$60,250,000**	**$0**	**$0**	**$60,250,000**
SC06A State Capital Project Bonds, 2006 Series A				**Exempt**	Prog: **603**	Yield: **4.435%**	Delivery: **10/25/2006**	Dated: **10/25/2006**	AA / Aaa	AAA
011832T51	4.000%	2007	Jun	Serial			850,000	850,000	0	0
011832T69	4.000%	2008	Jun	Serial			1,450,000	1,450,000	0	0
011832T77	4.000%	2009	Jun	Serial			1,510,000	1,510,000	0	0
011832T85	4.000%	2010	Jun	Serial			1,570,000	1,570,000	0	0
011832T93	4.000%	2011	Jun	Serial			1,630,000	0	0	1,630,000
011832U26	4.000%	2012	Jun	Serial			1,695,000	0	0	1,695,000
011832U34	4.000%	2013	Jun	Serial			1,765,000	0	0	1,765,000
011832U42	4.000%	2014	Jun	Serial			1,835,000	0	0	1,835,000
011832U59	4.000%	2015	Jun	Serial			1,910,000	0	0	1,910,000
011832U67	4.250%	2016	Jun	Serial			1,985,000	0	0	1,985,000
011832U75	4.250%	2017	Jun	Serial			2,070,000	0	0	2,070,000
011832U83	4.000%	2018	Jun	Serial			2,160,000	0	0	2,160,000
011832U91	4.000%	2019	Jun	Serial			2,245,000	0	0	2,245,000
011832V25	4.125%	2020	Jun	Serial			2,335,000	0	0	2,335,000
011832V33	5.000%	2021	Jun	Serial			2,430,000	0	0	2,430,000
011832V41	5.000%	2022	Jun	Serial			2,550,000	0	0	2,550,000
011832V58	5.000%	2023	Jun	Serial			1,000,000	0	0	1,000,000
011832V66	4.250%	2023	Jun	Serial			1,680,000	0	0	1,680,000
011832V74	3.500%	2024	Jun	Sinker			2,800,000	0	0	2,800,000
011832V74	3.500%	2025	Jun	Sinker			2,900,000	0	0	2,900,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									*S and P*	*Moodys* *Fitch*
SC06A State Capital Project Bonds, 2006 Series A				**Exempt**	Prog: **603**	Yield: **4.435%**	Delivery: **10/25/2006**	Dated: **10/25/2006**	*AA*	*Aaa* *AAA*
011832V74	3.500%	2026	Jun	Sinker			3,000,000	0	0	3,000,000
011832V74	3.500%	2027	Jun	Sinker			3,105,000	0	0	3,105,000
011832V90	4.375%	2028	Jun	Serial			3,020,000	0	0	3,020,000
011832V74	3.500%	2028	Jun	Term			195,000	0	0	195,000
011832W24	5.000%	2029	Jun	Sinker			3,355,000	0	0	3,355,000
011832W24	5.000%	2030	Jun	Sinker			3,520,000	0	0	3,520,000
011832W24	5.000%	2031	Jun	Term			3,695,000	0	0	3,695,000
011832W32	5.000%	2032	Jun	Sinker			3,880,000	0	0	3,880,000
011832W32	5.000%	2033	Jun	Sinker			4,075,000	0	0	4,075,000
011832W32	5.000%	2034	Jun	Sinker			4,280,000	0	0	4,280,000
011832W32	5.000%	2035	Jun	Sinker			4,490,000	0	0	4,490,000
011832W32	5.000%	2036	Jun	Term			4,715,000	0	0	4,715,000
011832W40	4.500%	2037	Jun	Sinker			4,955,000	0	0	4,955,000
011832W40	4.500%	2038	Jun	Sinker			5,175,000	0	0	5,175,000
011832W40	4.500%	2039	Jun	Sinker			5,410,000	0	0	5,410,000
011832W40	4.500%	2040	Jun	Term			5,650,000	0	0	5,650,000
						SC06A Total	**$100,890,000**	**$5,380,000**	**$0**	**$95,510,000**
SC07A State Capital Project Bonds, 2007 Series A				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Dated: **10/3/2007**	*AA*	*Aaa* *AA+*
011832Y55	4.000%	2007	Dec	Serial			225,000	225,000	0	0
011832Y63	4.000%	2008	Dec	Serial			1,385,000	1,385,000	0	0
011832Y71	4.000%	2009	Dec	Serial			1,440,000	1,440,000	0	0
011832Y89	4.000%	2010	Dec	Serial			1,495,000	0	0	1,495,000
011832Y97	4.000%	2011	Dec	Serial			1,555,000	0	0	1,555,000
011832Z21	4.000%	2012	Dec	Serial			1,620,000	0	0	1,620,000
011832Z39	4.000%	2013	Dec	Serial			1,685,000	0	0	1,685,000
011832Z47	4.000%	2014	Dec	Serial			1,755,000	0	0	1,755,000
011832Z54	4.000%	2015	Dec	Serial			1,825,000	0	0	1,825,000
011832Z62	4.000%	2016	Dec	Serial			1,895,000	0	0	1,895,000
011832Z70	4.000%	2017	Dec	Serial			1,975,000	0	0	1,975,000
011832Z88	4.000%	2018	Dec	Serial			2,055,000	0	0	2,055,000
011832Z96	4.000%	2019	Dec	Serial			2,135,000	0	0	2,135,000
0118322A9	5.000%	2020	Dec	Serial			2,220,000	0	0	2,220,000
0118322B7	5.250%	2021	Dec	Serial			2,335,000	0	0	2,335,000
0118322C5	5.250%	2022	Dec	Serial			2,460,000	0	0	2,460,000
0118322D3	5.250%	2023	Dec	Serial			2,585,000	0	0	2,585,000
0118322E1	5.250%	2024	Dec	Serial			2,725,000	0	0	2,725,000
0118322F8	5.000%	2025	Dec	Serial			2,870,000	0	0	2,870,000
0118322G6	5.000%	2026	Dec	Serial			3,010,000	0	0	3,010,000
0118322H4	4.400%	2027	Dec	Serial			3,165,000	0	0	3,165,000
						SC07A Total	**$42,415,000**	**$3,050,000**	**$0**	**$39,365,000**
SC07B State Capital Project Bonds, 2007 Series B				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Dated: **10/3/2007**	*AA*	*Aaa* *AA+*
0118322J0	4.000%	2007	Dec	Serial			95,000	95,000	0	0
0118322K7	4.000%	2008	Dec	Serial			500,000	500,000	0	0
0118322L5	4.000%	2009	Dec	Serial			525,000	525,000	0	0
0118322M3	4.000%	2010	Dec	Serial			1,650,000	0	0	1,650,000
0118322N1	4.000%	2011	Dec	Serial			1,715,000	0	0	1,715,000
0118322P6	4.000%	2012	Dec	Serial			1,785,000	0	0	1,785,000
0118322Q4	4.000%	2013	Dec	Serial			1,855,000	0	0	1,855,000
0118322R2	4.000%	2014	Dec	Serial			1,540,000	0	0	1,540,000
0118323H3	5.000%	2014	Dec	Serial			390,000	0	0	390,000
0118322S0	4.000%	2015	Dec	Serial			2,020,000	0	0	2,020,000
0118322T8	4.000%	2016	Dec	Serial			2,100,000	0	0	2,100,000
0118322U5	4.000%	2017	Dec	Serial			985,000	0	0	985,000
0118323J9	5.000%	2017	Dec	Serial			1,200,000	0	0	1,200,000
0118322V3	5.000%	2018	Dec	Serial			2,285,000	0	0	2,285,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									*S and P*	*Moodys* / *Fitch*
SC07B State Capital Project Bonds, 2007 Series B				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Dated: **10/3/2007**	*AA*	*Aaa* / *AA+*
0118322W1	4.000%	2019	Dec	Serial			390,000	0	0	390,000
0118323K6	5.000%	2019	Dec	Serial			2,010,000	0	0	2,010,000
0118322X9	5.000%	2020	Dec	Serial			2,525,000	0	0	2,525,000
0118322Y7	5.250%	2021	Dec	Serial			2,650,000	0	0	2,650,000
0118322Z4	5.250%	2022	Dec	Serial			2,795,000	0	0	2,795,000
0118323A8	5.250%	2023	Dec	Serial			2,940,000	0	0	2,940,000
0118323B6	5.250%	2024	Dec	Serial			3,095,000	0	0	3,095,000
0118323C4	5.000%	2025	Dec	Serial			3,260,000	0	0	3,260,000
0118323D2	5.000%	2026	Dec	Serial			3,430,000	0	0	3,430,000
0118323E0	5.000%	2027	Dec	Serial			3,605,000	0	0	3,605,000
0118323F7	5.000%	2028	Dec	Serial			3,790,000	0	0	3,790,000
0118323G5	5.000%	2029	Dec	Serial			3,975,000	0	0	3,975,000
						SC07B Total	**$53,110,000**	**$1,120,000**	**$0**	**$51,990,000**
						State Capital Project Bonds Total	**$289,570,000**	**$38,075,000**	**$0**	**$251,495,000**
General Housing Purpose Bonds									*S and P*	*Moodys* / *Fitch*
GH05A General Housing Purpose Bonds, 2005 Series A				**Exempt**	Prog: **803**	Yield: **4.780%**	Delivery: **1/27/2005**	Dated: **1/1/2005**	*AAA*	*Aaa* / *AAA*
011832XQ0	2.200%	2006	Jun	Serial			495,000	495,000	0	0
011832XR8	2.250%	2006	Dec	Serial			500,000	500,000	0	0
011832XS6	2.400%	2007	Jun	Serial			505,000	505,000	0	0
011832XT4	2.450%	2007	Dec	Serial			510,000	510,000	0	0
011832XU1	2.600%	2008	Jun	Serial			515,000	515,000	0	0
011832XV9	2.650%	2008	Dec	Serial			525,000	525,000	0	0
011832XW7	2.750%	2009	Jun	Serial			530,000	530,000	0	0
011832XX5	2.800%	2009	Dec	Serial			540,000	540,000	0	0
011832XY3	3.000%	2010	Jun	Serial			545,000	545,000	0	0
011832XZ0	3.050%	2010	Dec	Serial			555,000	0	0	555,000
011832YA4	3.150%	2011	Jun	Serial			565,000	0	0	565,000
011832YB2	3.250%	2011	Dec	Serial			570,000	0	0	570,000
011832YC0	3.400%	2012	Jun	Serial			580,000	0	0	580,000
011832YD8	3.450%	2012	Dec	Serial			590,000	0	0	590,000
011832YE6	3.550%	2013	Jun	Serial			600,000	0	0	600,000
011832YF3	3.600%	2013	Dec	Serial			615,000	0	0	615,000
011832YG1	3.650%	2014	Jun	Serial			625,000	0	0	625,000
011832YH9	3.700%	2014	Dec	Serial			635,000	0	0	635,000
011832YN6	5.000%	2026	Jun	Sinker			4,755,000	0	0	4,755,000
011832YN6	5.000%	2026	Dec	Term			6,245,000	0	0	6,245,000
011832YP1	5.000%	2027	Jun	Sinker			5,515,000	0	0	5,515,000
011832YS5	4.500%	2027	Jun	Serial			790,000	0	0	790,000
011832YP1	5.000%	2027	Dec	Term			6,595,000	0	0	6,595,000
011832YQ9	5.000%	2028	Jun	Sinker			6,535,000	0	0	6,535,000
011832YQ9	5.000%	2028	Dec	Term			6,965,000	0	0	6,965,000
011832YR7	5.000%	2029	Jun	Sinker			7,140,000	0	0	7,140,000
011832YR7	5.000%	2029	Dec	Term			7,360,000	0	0	7,360,000
011832YK2	5.000%	2030	Jun	Sinker			6,730,000	0	0	6,730,000
011832YT3	4.650%	2030	Jun	Serial			820,000	0	0	820,000
011832YK2	5.000%	2030	Dec	Term			7,770,000	0	0	7,770,000
011832YL0	5.250%	2031	Jun	Sinker			7,985,000	0	0	7,985,000
011832YL0	5.250%	2031	Dec	Sinker			8,220,000	0	0	8,220,000
011832YL0	5.250%	2032	Jun	Sinker			8,460,000	0	0	8,460,000
011832YL0	5.250%	2032	Dec	Sinker			8,705,000	0	0	8,705,000
011832YL0	5.250%	2033	Jun	Sinker			8,270,000	0	0	8,270,000
011832YL0	5.250%	2033	Dec	Sinker			6,230,000	0	0	6,230,000
011832YL0	5.250%	2034	Jun	Sinker			4,030,000	0	0	4,030,000
011832YU0	4.700%	2034	Jun	Serial			75,000	0	0	75,000

General Housing Purpose Bonds

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
										S and P	*Moodys* / *Fitch*
GH05A	**General Housing Purpose Bonds, 2005 Series A**				**Exempt**	Prog: **803**	Yield: **4.780%**	Delivery: **1/27/2005**	Dated: **1/1/2005**	*AAA*	*Aaa* / *AAA*
	011832YL0	5.250%	2034	Dec	Term			2,200,000	0	0	2,200,000
	011832YM8	5.250%	2035	Jun	Sinker			1,420,000	0	0	1,420,000
	011832YM8	5.250%	2035	Dec	Sinker			1,360,000	0	0	1,360,000
	011832YM8	5.250%	2036	Jun	Sinker			1,290,000	0	0	1,290,000
	011832YM8	5.250%	2036	Dec	Sinker			1,215,000	0	0	1,215,000
	011832YM8	5.250%	2037	Jun	Sinker			1,130,000	0	0	1,130,000
	011832YM8	5.250%	2037	Dec	Sinker			1,045,000	0	0	1,045,000
	011832YM8	5.250%	2038	Jun	Sinker			950,000	0	0	950,000
	011832YM8	5.250%	2038	Dec	Sinker			850,000	0	0	850,000
	011832YM8	5.250%	2039	Jun	Sinker			745,000	0	0	745,000
	011832YM8	5.250%	2039	Dec	Sinker			630,000	0	0	630,000
	011832YM8	5.250%	2040	Jun	Sinker			505,000	0	0	505,000
	011832YM8	5.250%	2040	Dec	Sinker			375,000	0	0	375,000
	011832YV8	4.800%	2041	Jun	Serial			285,000	0	0	285,000
	011832YM8	5.250%	2041	Dec	Term			40,000	0	0	40,000
							GH05A Total	**$143,235,000**	**$4,665,000**	**$0**	**$138,570,000**
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	*AA*	*Aaa* / *AAA*
B1	011832ZC9	2.600%	2005	Dec	Serial			1,595,000	1,595,000	0	0
B1	011832ZD7	2.700%	2006	Jun	Serial			425,000	425,000	0	0
B2	011832C75	3.500%	2006	Jun	Serial			1,175,000	1,175,000	0	0
B1	011832ZE5	2.750%	2006	Dec	Serial			740,000	740,000	0	0
B2	011832C83	3.500%	2006	Dec	Serial			885,000	885,000	0	0
B1	011832ZF2	2.850%	2007	Jun	Serial			1,140,000	1,140,000	0	0
B2	011832C91	3.500%	2007	Jun	Serial			515,000	515,000	0	0
B1	011832ZG0	2.900%	2007	Dec	Serial			1,605,000	1,605,000	0	0
B2	011832D25	3.500%	2007	Dec	Serial			75,000	75,000	0	0
B1	011832ZH8	3.000%	2008	Jun	Serial			1,705,000	1,705,000	0	0
B1	011832ZJ4	3.050%	2008	Dec	Serial			1,740,000	1,740,000	0	0
B1	011832ZK1	3.150%	2009	Jun	Serial			1,085,000	1,085,000	0	0
B2	011832D33	3.500%	2009	Jun	Serial			685,000	685,000	0	0
B1	011832ZL9	3.200%	2009	Dec	Serial			1,800,000	1,800,000	0	0
B1	011832ZM7	3.250%	2010	Jun	Serial			485,000	485,000	0	0
B2	011832D58	4.000%	2010	Jun	Serial			1,345,000	1,345,000	0	0
B1	011832ZN5	3.300%	2010	Dec	Serial			1,000,000	0	0	1,000,000
B2	011832D66	3.250%	2010	Dec	Serial			870,000	0	0	870,000
B2	011832ZP0	4.000%	2011	Jun	Serial			1,910,000	0	0	1,910,000
B2	011832ZQ8	4.000%	2011	Dec	Serial			1,945,000	0	0	1,945,000
B1	011832ZR6	3.550%	2012	Jun	Serial			120,000	0	0	120,000
B2	011832D74	4.000%	2012	Jun	Serial			1,860,000	0	0	1,860,000
B1	011832ZS4	3.600%	2012	Dec	Serial			75,000	0	0	75,000
B2	011832D82	4.000%	2012	Dec	Serial			1,955,000	0	0	1,955,000
B1	011832ZT2	3.700%	2013	Jun	Serial			150,000	0	0	150,000
B2	011832D90	5.000%	2013	Jun	Serial			1,935,000	0	0	1,935,000
B2	011832ZU9	5.000%	2013	Dec	Serial			2,140,000	0	0	2,140,000
B1	011832ZV7	3.800%	2014	Jun	Serial			305,000	0	0	305,000
B2	011832E24	5.000%	2014	Jun	Serial			1,885,000	0	0	1,885,000
B2	011832ZW5	5.000%	2014	Dec	Serial			2,250,000	0	0	2,250,000
B1	011832ZX3	4.000%	2015	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Jun	Sinker			2,275,000	0	0	2,275,000
B1	011832ZX3	4.000%	2015	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Dec	Sinker			2,330,000	0	0	2,330,000
B1	011832ZX3	4.000%	2016	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Jun	Sinker			2,390,000	0	0	2,390,000
B1	011832ZX3	4.000%	2016	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Dec	Sinker			2,455,000	0	0	2,455,000
B1	011832ZX3	4.000%	2017	Jun	Term			30,000	0	0	30,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										S and P / Moodys / Fitch	
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	AA / Aaa	AAA
B2	011832E32	5.000%	2017	Jun	Term			2,510,000	0	0	2,510,000
B1	011832ZY1	4.150%	2017	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2017	Dec	Sinker			2,565,000	0	0	2,565,000
B1	011832ZY1	4.150%	2018	Jun	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Jun	Sinker			2,635,000	0	0	2,635,000
B1	011832ZY1	4.150%	2018	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Dec	Sinker			2,705,000	0	0	2,705,000
B1	011832ZY1	4.150%	2019	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Jun	Sinker			2,765,000	0	0	2,765,000
B1	011832ZY1	4.150%	2019	Dec	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Dec	Sinker			2,835,000	0	0	2,835,000
B1	011832ZY1	4.150%	2020	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Jun	Sinker			2,910,000	0	0	2,910,000
B1	011832ZY1	4.150%	2020	Dec	Term			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Dec	Term			2,985,000	0	0	2,985,000
B1	011832ZZ8	4.400%	2021	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Jun	Sinker			3,065,000	0	0	3,065,000
B1	011832ZZ8	4.400%	2021	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Dec	Sinker			3,150,000	0	0	3,150,000
B1	011832ZZ8	4.400%	2022	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Jun	Sinker			3,235,000	0	0	3,235,000
B1	011832ZZ8	4.400%	2022	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Dec	Sinker			3,325,000	0	0	3,325,000
B1	011832ZZ8	4.400%	2023	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Jun	Sinker			3,410,000	0	0	3,410,000
B1	011832ZZ8	4.400%	2023	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Dec	Sinker			3,500,000	0	0	3,500,000
B1	011832ZZ8	4.400%	2024	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Jun	Sinker			3,595,000	0	0	3,595,000
B1	011832ZZ8	4.400%	2024	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Dec	Sinker			3,690,000	0	0	3,690,000
B1	011832ZZ8	4.400%	2025	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Jun	Sinker			3,790,000	0	0	3,790,000
B1	011832ZZ8	4.400%	2025	Dec	Term			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Dec	Sinker			3,890,000	0	0	3,890,000
B1	011832A28	4.550%	2026	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Jun	Term			4,020,000	0	0	4,020,000
B1	011832A28	4.550%	2026	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Dec	Sinker			4,130,000	0	0	4,130,000
B1	011832A28	4.550%	2027	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Jun	Sinker			4,240,000	0	0	4,240,000
B1	011832A28	4.550%	2027	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Dec	Sinker			4,350,000	0	0	4,350,000
B1	011832A28	4.550%	2028	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Jun	Sinker			4,465,000	0	0	4,465,000
B1	011832A28	4.550%	2028	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Dec	Sinker			4,585,000	0	0	4,585,000
B1	011832A28	4.550%	2029	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Jun	Sinker			4,705,000	0	0	4,705,000
B1	011832A28	4.550%	2029	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Dec	Sinker			4,830,000	0	0	4,830,000
B1	011832A28	4.550%	2030	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Jun	Sinker			4,955,000	0	0	4,955,000
B1	011832A28	4.550%	2030	Dec	Term			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Dec	Term			5,070,000	0	0	5,070,000
							GH05B Total	**$147,610,000**	**$17,000,000**	**$0**	**$130,610,000**

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds									*S and P*	*Moodys*	*Fitch*
GH05C	**General Housing Purpose Bonds, 2005 Series C**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	*AA*	*Aaa* *AAA*
C1	011832A36	2.600%	2005	Dec	Serial			25,000	25,000	0	0
C1	011832A44	2.700%	2006	Jun	Serial			20,000	20,000	0	0
C1	011832A51	2.750%	2006	Dec	Serial			20,000	20,000	0	0
C1	011832A69	2.850%	2007	Jun	Serial			20,000	20,000	0	0
C1	011832A77	2.900%	2007	Dec	Serial			20,000	20,000	0	0
C1	011832A85	3.000%	2008	Jun	Serial			20,000	20,000	0	0
C1	011832A93	3.050%	2008	Dec	Serial			25,000	25,000	0	0
C1	011832B27	3.150%	2009	Jun	Serial			25,000	25,000	0	0
C1	011832B35	3.200%	2009	Dec	Serial			25,000	25,000	0	0
C1	011832B43	3.250%	2010	Jun	Serial			25,000	25,000	0	0
C1	011832B50	3.300%	2010	Dec	Serial			25,000	0	0	25,000
C1	011832B68	3.400%	2011	Jun	Serial			25,000	0	0	25,000
C2	011832B84	4.000%	2012	Jun	Serial			1,330,000	0	0	1,330,000
C2	011832B92	4.000%	2012	Dec	Serial			1,365,000	0	0	1,365,000
C2	011832C26	5.000%	2013	Jun	Serial			1,395,000	0	0	1,395,000
C2	011832C34	5.000%	2013	Dec	Serial			1,435,000	0	0	1,435,000
C2	011832C42	5.000%	2014	Jun	Serial			1,470,000	0	0	1,470,000
C2	011832C59	5.000%	2014	Dec	Serial			1,505,000	0	0	1,505,000
C2	011832C67	5.000%	2015	Jun	Sinker			1,545,000	0	0	1,545,000
C2	011832C67	5.000%	2015	Dec	Sinker			1,580,000	0	0	1,580,000
C2	011832C67	5.000%	2016	Jun	Sinker			1,620,000	0	0	1,620,000
C2	011832C67	5.000%	2016	Dec	Sinker			1,660,000	0	0	1,660,000
C2	011832C67	5.000%	2017	Jun	Term			1,705,000	0	0	1,705,000
							GH05C Total	**$16,885,000**	**$225,000**	**$0**	**$16,660,000**
							General Housing Purpose Bonds Total	**$307,730,000**	**$21,890,000**	**$0**	**$285,840,000**
Commercial Paper Total:	**$150,000,000**						**Total AHFC Bonds**	**$3,968,795,000**	**$355,025,000**	**$675,375,000**	**$2,938,395,000**

Footnotes:

1. AHFC has issued $16,868,364,122 in Bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
2. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
3. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C,E071A/B/D and E091A/B/D).
4. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
5. The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap.
6. AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of $116,050,000 on 10/26/00, $126,790,000 on 08/15/01 and $411,987,860 on 08/17/06. These bonds are not listed in this Exhibit and are not a debt of AHFC.
7. On 12/23/09, AHFC issued $193,100,000 Mortgage Revenue Bonds, 2009 Series A and the proceeds will be kept in an escrow account until they are released for conversion or redemption on or before 12/31/11. On 09/30/10, AHFC converted $64,350,000 of the proceeds into 2009 Series A-1 Bonds, leaving $128,750,000 remaining in escrow.

1 **Mortgage Revenue Bonds, 1998 Series A1**

			Prepayments	CPR	PSA
Series: E98A1	Prog: 102	1-Month	$0	0.00%	0
Remaining Principal Balance:	$6,148,750	3-Months	$100,700	6.20%	103
Weighted Average Seasoning:	149	6-Months	$189,605	5.79%	96
Weighted Average Interest Rate:	5.406%	12-Months	$718,796	10.10%	168
Bond Yield (TIC):	5.206%	Life	$27,439,260	12.31%	205

2 **Mortgage Revenue Bonds, 1998 Series A2**

			Prepayments	CPR	PSA
Series: E98A2	Prog: 102	1-Month	$70,124	5.75%	96
Remaining Principal Balance:	$14,165,118	3-Months	$773,829	18.91%	315
Weighted Average Seasoning:	93	6-Months	$1,096,852	13.61%	227
Weighted Average Interest Rate:	7.065%	12-Months	$2,053,779	12.39%	207
Bond Yield (TIC):	5.206%	Life	$32,336,027	12.78%	213

3 **Mortgage Revenue Bonds, 1999 Series A1**

			Prepayments	CPR	PSA
Series: E99A1	Prog: 103	1-Month	$0	0.00%	0
Remaining Principal Balance:	$1,756,910	3-Months	$83,522	16.61%	277
Weighted Average Seasoning:	142	6-Months	$171,225	16.61%	277
Weighted Average Interest Rate:	6.375%	12-Months	$515,191	21.97%	366
Bond Yield (TIC):	5.978%	Life	$9,134,953	14.39%	240

4 **Mortgage Revenue Bonds, 1999 Series A2**

			Prepayments	CPR	PSA
Series: E99A2	Prog: 103	1-Month	$705,529	12.97%	216
Remaining Principal Balance:	$60,610,230	3-Months	$2,072,059	12.55%	209
Weighted Average Seasoning:	109	6-Months	$4,204,259	12.46%	208
Weighted Average Interest Rate:	6.960%	12-Months	$7,685,715	11.09%	185
Bond Yield (TIC):	5.978%	Life	$189,645,229	13.22%	220

5 **Mortgage Revenue Bonds, 2000 Series A**

			Prepayments	CPR	PSA
Series: E001A	Prog: 104	1-Month	$481,149	30.89%	515
Remaining Principal Balance:	$15,390,768	3-Months	$821,516	18.71%	312
Weighted Average Seasoning:	73	6-Months	$1,263,245	14.48%	241
Weighted Average Interest Rate:	5.850%	12-Months	$2,104,917	11.86%	198
Bond Yield (TIC):	5.929%	Life	$43,161,810	14.90%	248

6 **Mortgage Revenue Bonds, 2000 Series B**

			Prepayments	CPR	PSA
Series: E001B	Prog: 104	1-Month	$226,889	9.62%	160
Remaining Principal Balance:	$26,818,173	3-Months	$1,170,821	15.62%	260
Weighted Average Seasoning:	104	6-Months	$2,130,426	14.05%	234
Weighted Average Interest Rate:	6.837%	12-Months	$3,832,575	12.28%	205
Bond Yield (TIC):	5.929%	Life	$88,675,539	15.19%	253

7 **Mortgage Revenue Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: E011A	Prog: 105	1-Month	$0	0.00%	0
Remaining Principal Balance:	$4,629,222	3-Months	$47,445	3.95%	66
Weighted Average Seasoning:	141	6-Months	$207,199	8.25%	137
Weighted Average Interest Rate:	5.901%	12-Months	$621,584	11.49%	192
Bond Yield (TIC):	5.211%	Life	$24,927,879	17.16%	286

8 **Mortgage Revenue Bonds, 2001 Series B**

				Prepayments	CPR	PSA
Series: E011B	Prog:	105	1-Month	$1,075,009	25.25%	421
Remaining Principal Balance:		$43,783,618	3-Months	$2,025,065	16.50%	275
Weighted Average Seasoning:		88	6-Months	$3,130,791	12.83%	214
Weighted Average Interest Rate:		6.076%	12-Months	$6,356,080	12.51%	209
Bond Yield (TIC):		5.211%	Life	$93,293,737	13.54%	226

9 **Home Mortgage Revenue Bonds, 2002 Series A**

				Prepayments	CPR	PSA
Series: E021A	Prog:	106	1-Month	$2,819,549	18.96%	316
Remaining Principal Balance:		$159,524,723	3-Months	$7,309,351	16.36%	273
Weighted Average Seasoning:		58	6-Months	$11,311,095	13.34%	222
Weighted Average Interest Rate:		5.699%	12-Months	$19,212,782	11.59%	193
Bond Yield (TIC):		4.553%	Life	$192,720,060	12.07%	201

10 **Home Mortgage Revenue Bonds, 2006 Series A**

				Prepayments	CPR	PSA
Series: E061A	Prog:	107	1-Month	$720,915	11.86%	198
Remaining Principal Balance:		$68,150,582	3-Months	$1,995,834	10.87%	181
Weighted Average Seasoning:		58	6-Months	$4,362,055	11.55%	192
Weighted Average Interest Rate:		5.476%	12-Months	$8,110,295	10.44%	174
Bond Yield (TIC):		4.623%	Life	$35,015,783	8.28%	138

11 **Home Mortgage Revenue Bonds, 2006 Series B**

				Prepayments	CPR	PSA
Series: E061B	Prog:	108	1-Month	$847,377	19.47%	324
Remaining Principal Balance:		$46,546,740	3-Months	$2,439,858	18.44%	307
Weighted Average Seasoning:		54	6-Months	$3,463,537	13.30%	222
Weighted Average Interest Rate:		4.909%	12-Months	$6,717,827	12.39%	207
Bond Yield (TIC):		4.048%	Life	$22,367,153	7.85%	144

12 **Home Mortgage Revenue Bonds, 2006 Series C**

				Prepayments	CPR	PSA
Series: E06C1	Prog:	109	1-Month	$1,178,430	25.79%	430
Remaining Principal Balance:		$46,823,540	3-Months	$2,218,153	16.83%	281
Weighted Average Seasoning:		48	6-Months	$5,158,435	18.69%	312
Weighted Average Interest Rate:		5.102%	12-Months	$8,048,889	14.40%	240
Bond Yield (TIC):		4.210%	Life	$20,234,534	8.19%	168

13 **Home Mortgage Revenue Bonds, 2007 Series A**

				Prepayments	CPR	PSA
Series: E071A	Prog:	110	1-Month	$2,020,672	30.03%	500
Remaining Principal Balance:		$66,897,337	3-Months	$5,038,962	25.14%	419
Weighted Average Seasoning:		59	6-Months	$6,570,994	17.25%	288
Weighted Average Interest Rate:		5.273%	12-Months	$11,776,554	15.79%	263
Bond Yield (TIC):		4.048%	Life	$40,661,346	15.48%	258

14 **Home Mortgage Revenue Bonds, 2007 Series B**

				Prepayments	CPR	PSA
Series: E071B	Prog:	111	1-Month	$1,072,054	17.16%	286
Remaining Principal Balance:		$67,799,462	3-Months	$3,358,106	17.54%	292
Weighted Average Seasoning:		61	6-Months	$5,781,361	15.80%	263
Weighted Average Interest Rate:		5.524%	12-Months	$9,944,353	13.78%	230
Bond Yield (TIC):		4.210%	Life	$34,681,558	13.38%	223

15 **Home Mortgage Revenue Bonds, 2007 Series C**

			Prepayments	CPR	PSA
Series: E071C	Prog: 112	1-Month	$1,022,533	16.65%	278
Remaining Principal Balance:	$66,842,882	3-Months	$2,907,386	15.62%	260
Weighted Average Seasoning:	43	6-Months	$5,461,429	14.46%	241
Weighted Average Interest Rate:	5.016%	12-Months	$8,286,566	10.90%	182
Bond Yield (TIC):	4.091%	Life	$16,581,926	5.74%	131

16 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$2,305,563	28.70%	478
Remaining Principal Balance:	$80,641,697	3-Months	$4,363,424	18.94%	316
Weighted Average Seasoning:	59	6-Months	$6,129,467	13.84%	231
Weighted Average Interest Rate:	5.427%	12-Months	$11,441,005	13.27%	221
Bond Yield (TIC):	4.091%	Life	$41,766,029	13.56%	226

17 **Home Mortgage Revenue Bonds, 2008 Series A**

			Prepayments	CPR	PSA
Series: E081A	Prog: 114	1-Month	$1,785,372	31.43%	524
Remaining Principal Balance:	$55,885,368	3-Months	$4,427,068	26.22%	437
Weighted Average Seasoning:	36	6-Months	$6,758,932	20.30%	338
Weighted Average Interest Rate:	5.295%	12-Months	$9,590,546	14.47%	241
Bond Yield (TIC):	4.190%	Life	$18,763,730	9.96%	241

18 **Home Mortgage Revenue Bonds, 2008 Series B**

			Prepayments	CPR	PSA
Series: E081B	Prog: 115	1-Month	$1,544,312	23.52%	459
Remaining Principal Balance:	$68,352,139	3-Months	$2,358,086	12.64%	257
Weighted Average Seasoning:	26	6-Months	$3,379,606	9.14%	198
Weighted Average Interest Rate:	5.277%	12-Months	$6,202,271	8.20%	204
Bond Yield (TIC):	4.257%	Life	$8,954,365	5.70%	206

19 **Home Mortgage Revenue Bonds, 2009 Series A**

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$1,336,201	15.02%	250
Remaining Principal Balance:	$97,859,129	3-Months	$4,662,526	16.94%	282
Weighted Average Seasoning:	56	6-Months	$9,226,258	17.22%	287
Weighted Average Interest Rate:	4.602%	12-Months	$16,488,788	15.76%	263
Bond Yield (TIC):	4.190%	Life	$25,313,400	16.72%	279

20 **Home Mortgage Revenue Bonds, 2009 Series B**

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$3,254,490	32.94%	549
Remaining Principal Balance:	$96,123,416	3-Months	$6,382,420	22.59%	376
Weighted Average Seasoning:	65	6-Months	$9,912,668	18.35%	306
Weighted Average Interest Rate:	4.626%	12-Months	$17,716,994	16.83%	281
Bond Yield (TIC):	4.257%	Life	$26,536,474	17.47%	291

21 **Home Mortgage Revenue Bonds, 2009 Series C**

			Prepayments	CPR	PSA
Series: E091C	Prog: 118	1-Month	$290,040	4.44%	178
Remaining Principal Balance:	$76,468,183	3-Months	$811,297	4.13%	179
Weighted Average Seasoning:	12	6-Months	$1,388,933	3.56%	172
Weighted Average Interest Rate:	5.764%	12-Months	$3,529,254	8.60%	400
Bond Yield (TIC):	4.893%	Life	$3,622,927	7.74%	359

22 **Home Mortgage Revenue Bonds, 2009 Series D**

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$3,643,457	36.20%	603
Remaining Principal Balance:	$95,468,363	3-Months	$7,495,128	26.02%	434
Weighted Average Seasoning:	46	6-Months	$11,470,773	20.72%	345
Weighted Average Interest Rate:	5.293%	12-Months	$17,676,032	16.37%	273
Bond Yield (TIC):	4.893%	Life	$21,318,991	16.76%	279

23 **Mortgage Revenue Bonds, 2010 Series A**

			Prepayments	CPR	PSA
Series: E10A1	Prog: 121	1-Month	$0	0.00%	0
Remaining Principal Balance:	$36,328,147	3-Months	$0	0.00%	0
Weighted Average Seasoning:	2	6-Months	$0	0.00%	0
Weighted Average Interest Rate:	4.451%	12-Months	$0	0.00%	0
Bond Yield (TIC):	3.362%	Life	$0	0.00%	0

24 **Mortgage Revenue Bonds, 2010 Series B**

			Prepayments	CPR	PSA
Series: E10B1	Prog: 121	1-Month	$678,313	20.61%	344
Remaining Principal Balance:	$34,928,615	3-Months	$678,313	20.61%	344
Weighted Average Seasoning:	45	6-Months	$678,313	20.61%	344
Weighted Average Interest Rate:	5.517%	12-Months	$678,313	20.61%	344
Bond Yield (TIC):	3.362%	Life	$678,313	20.61%	344

25 **Veterans Collateralized Bonds, 1999 First**

			Prepayments	CPR	PSA
Series: C9911	Prog: 203	1-Month	$600,814	26.27%	438
Remaining Principal Balance:	$23,356,722	3-Months	$1,987,573	27.66%	461
Weighted Average Seasoning:	106	6-Months	$3,145,261	22.12%	369
Weighted Average Interest Rate:	7.265%	12-Months	$4,889,279	17.05%	284
Bond Yield (TIC):	6.109%	Life	$114,333,026	16.66%	278

26 **Veterans Collateralized Bonds, 2000 First**

			Prepayments	CPR	PSA
Series: C0011	Prog: 204	1-Month	$267,554	24.15%	402
Remaining Principal Balance:	$11,484,068	3-Months	$710,605	21.27%	355
Weighted Average Seasoning:	102	6-Months	$1,370,191	19.98%	333
Weighted Average Interest Rate:	7.336%	12-Months	$1,929,667	14.13%	236
Bond Yield (TIC):	6.319%	Life	$71,181,054	19.44%	324

27 **Veterans Collateralized Bonds, 2002 First**

			Prepayments	CPR	PSA
Series: C0211	Prog: 205	1-Month	$404,186	32.28%	538
Remaining Principal Balance:	$12,240,229	3-Months	$1,078,958	28.60%	477
Weighted Average Seasoning:	96	6-Months	$2,011,266	25.91%	432
Weighted Average Interest Rate:	6.060%	12-Months	$2,445,968	16.36%	273
Bond Yield (TIC):	5.466%	Life	$44,287,222	16.93%	282

28 **Veterans Collateralized Bonds, 2005 First & Second**

			Prepayments	CPR	PSA
Series: C0511	Prog: 206	1-Month	$264,031	26.77%	446
Remaining Principal Balance:	$10,039,149	3-Months	$911,435	29.22%	487
Weighted Average Seasoning:	56	6-Months	$1,513,644	24.61%	410
Weighted Average Interest Rate:	4.814%	12-Months	$2,316,937	19.06%	318
Bond Yield (TIC):	4.215%	Life	$8,409,873	12.15%	203

29 **Veterans Collateralized Bonds, 2006 First**

			Prepayments	CPR	PSA
Series: C0611	Prog: 207	1-Month	$3,810,349	23.48%	462
Remaining Principal Balance:	$168,936,866	3-Months	$14,065,321	28.11%	550
Weighted Average Seasoning:	25	6-Months	$23,806,592	24.98%	476
Weighted Average Interest Rate:	5.474%	12-Months	$40,824,274	22.67%	438
Bond Yield (TIC):	4.700%	Life	$78,515,734	12.66%	402

30 **Veterans Collateralized Bonds, 2007 & 2008 First**

			Prepayments	CPR	PSA
Series: C0711	Prog: 208	1-Month	$1,019,998	21.16%	521
Remaining Principal Balance:	$50,983,517	3-Months	$3,767,293	30.09%	609
Weighted Average Seasoning:	20	6-Months	$5,680,676	25.84%	454
Weighted Average Interest Rate:	5.265%	12-Months	$13,185,307	29.72%	529
Bond Yield (TIC):	5.023%	Life	$30,021,512	21.59%	569

31 **General Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: GM02A	Prog: 404	1-Month	$2,856,788	33.84%	564
Remaining Principal Balance:	$81,555,413	3-Months	$7,155,508	28.36%	473
Weighted Average Seasoning:	85	6-Months	$11,737,659	23.29%	388
Weighted Average Interest Rate:	5.632%	12-Months	$19,831,641	19.18%	320
Bond Yield (TIC):	4.798%	Life	$180,421,007	18.11%	302

32 **Governmental Purpose Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: GP01A	Prog: 502	1-Month	$4,647,159	23.90%	398
Remaining Principal Balance:	$201,901,265	3-Months	$10,784,339	18.90%	315
Weighted Average Seasoning:	89	6-Months	$18,795,313	16.64%	277
Weighted Average Interest Rate:	6.369%	12-Months	$33,852,406	15.17%	253
Bond Yield (TIC):	N/A	Life	$485,077,308	17.57%	293

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (E001A, GP01A, E071A/B/D, E091A/B/D and E10B1) were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

10/07/10

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2011	1,095,000	64,350,000	**65,445,000**
FY 2010	207,034,750	138,830,000	**345,864,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2011 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E09A1*	-	64,350,000	64,350,000
C0211	800,000	-	800,000
E061B	295,000	-	295,000

** Bond Conversion from E09A1 to E0911*

FY 2010 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
C0011	2,905,000	-	2,905,000
C0211	6,520,000	-	6,520,000
C0511	4,510,000	-	4,510,000
C0611	745,000	-	745,000
C0711	540,000	-	540,000
C9811	12,090,000	-	12,090,000
C9911	4,060,000	-	4,060,000
E001C	9,730,000	-	9,730,000
E011A	3,610,000	-	3,610,000
E011B	6,135,000	-	6,135,000
E021A	1,215,000	-	1,215,000
E061A	10,875,000	-	10,875,000
E061B	12,920,000	-	12,920,000
E06C1	12,435,000	-	12,435,000
E071C	11,605,000	-	11,605,000
E081A	15,125,000	-	15,125,000
E081B	5,000,000	-	5,000,000
E97A1	1,470,000	-	1,470,000
E97A2	12,574,750	-	12,574,750
E98A1	1,755,000	-	1,755,000
E98A2	5,000,000	-	5,000,000
E99A2	12,955,000	-	12,955,000
GM99A	-	80,870,000	80,870,000
GP97A	6,000,000	-	6,000,000
HD00B	36,485,000	-	36,485,000
HD04B	1,460,000	-	1,460,000
HD99A	1,385,000	-	1,385,000
HD99B	4,235,000	-	4,235,000
HD99C	-	41,475,000	41,475,000
SBL99	3,695,000	16,485,000	20,180,000

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2011	143,160,000	-	**143,160,000**
FY 2010	161,740,000	193,100,000	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY 1995	365,000,000	-	**365,000,000**
FY 1994	367,130,000	16,930,000	**384,060,000**
FY 1993	200,000,000	-	**200,000,000**
FY 1992	452,760,000	-	**452,760,000**
FY 1991	531,103,544	275,000,000	**806,103,544**
FY 1990	297,000,000	220,000,000	**517,000,000**
FY 1989	175,000,000	400,000,000	**575,000,000**
FY 1988	100,000,000	347,000,000	**447,000,000**
FY 1987	67,000,000	415,000,000	**482,000,000**
FY 1986	452,445,000	825,000,000	**1,277,445,000**
FY 1985	604,935,000	-	**604,935,000**
FY 1984	655,000,000	250,000,000	**905,000,000**
FY 1983	435,000,000	400,000,000	**835,000,000**
FY 1982	250,000,000	552,000,000	**802,000,000**
FY 1981	460,000,000	160,000,000	**620,000,000**
FY 1980	148,800,000	-	**148,800,000**
FY 1979	164,600,000	7,020,000	**171,620,000**
FY 1978	135,225,000	-	**135,225,000**
FY 1977	80,000,000	-	**80,000,000**
FY 1976	5,000,000	-	**5,000,000**
FY 1975	47,000,000	-	**47,000,000**
FY 1974	36,000,000	-	**36,000,000**
FY 1973	26,500,000	5,250,000	**31,750,000**

FY 2011 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
E0911	64,350,000	-	64,350,000
E10A1	43,130,000	-	43,130,000
E10B1	35,680,000	-	35,680,000

FY 2010 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
E091C	80,870,000	-	80,870,000
E091D	80,870,000	-	80,870,000
E09A1	-	193,100,000	193,100,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF TAX-EXEMPT ONE-WEEK VARIABLE RATE DEMAND OBLIGATIONS & INTEREST RATE DERIVATIVE SWAPS

October 6, 2010

Data	GP97A	GP01A	GP01B	E021A[1]	E021A[2]	SC02C	E071A	E071B	E071D	E091A	E091B	E091D
Outstanding	14,600,000	61,950,000	75,700,000	47,060,000	120,000,000	60,250,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000
CUSIP	011831X82	0118326M9	0118326N7	011832PW6	011832PX4	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40
Ratings	AA/Aa2/AA+	AA/Aaa/AAA	AA/Aaa/AAA	AAA/Aa2/AA+	AAA/Aa2/AA+	AA/Aa2/AA+	AA/Aa2/AA+	AA/Aa2/AA+	AA/Aa2/AA+	AA/Aa2/AA+	AA/Aa2/AA+	AA/Aa2/AA+
Remark Agent	Merrill	Merrill	Merrill	Merrill	Merrill	Merrill	Citigroup	Goldman	Merrill	Morgan Stan	Goldman	Merrill
Remarket Fee	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.10%
Liquidity/Insur	Self	Self	Self	Dexia/FSA	Dexia/FSA	Self	LBBW	LBBW	LBBW	Self	Self	BANA
AMT/PU/Swap	N/A	Swap	Swap	AMT/Swap	AMT/Swap	Swap	PU/Swap	PU/Swap	PU/Swap	PU/Swap	PU/Swap	PU/Swap
Current Rate	0.24%	0.24%	0.24%	0.38%	0.38%	0.24%	0.30%	0.28%	0.30%	0.24%	0.22%	0.29%
Avg Rate	2.33%	1.87%	1.86%	2.21%	2.21%	1.98%	1.66%	1.56%	1.55%	0.21%	0.20%	0.26%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.30%	0.35%	0.40%
Min Rate	0.08%	0.08%	0.08%	0.23%	0.23%	0.08%	0.20%	0.18%	0.15%	0.10%	0.10%	0.14%
SIFMA Rate	2.32%	1.83%	1.83%	1.85%	1.85%	1.88%	1.48%	1.48%	1.48%	0.28%	0.28%	0.27%
SIFMA Spread	0.01%	0.04%	0.03%	0.37%	0.37%	0.10%	0.18%	0.08%	0.07%	(0.08%)	(0.09%)	(0.00%)
2009 Avg	0.23%	0.39%	0.39%	1.88%	1.88%	0.47%	0.85%	0.85%	0.81%	0.19%	0.19%	0.27%
2010 Avg	0.22%	0.22%	0.22%	0.35%	0.35%	0.22%	0.29%	0.29%	0.29%	0.22%	0.21%	0.26%
2010 Spread	(0.04%)	(0.04%)	(0.04%)	0.09%	0.09%	(0.04%)	0.03%	0.03%	0.03%	(0.04%)	(0.05%)	0.00%

INTEREST RATE SWAP SUMMARY

Bond Series	Counterparty	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Morg Keeg	61,950,000	2.4530%	1.644%	0.809%	1.867%	2.676%	(0.223%)
GP01B	Merrill	75,700,000	4.1427%	1.644%	2.499%	1.859%	4.358%	(0.215%)
E021A[1]	Goldman	47,060,000	2.9800%	1.466%	1.514%	2.215%	3.729%	(0.749%)
E021A[2]	Merrill	120,000,000	3.4480%	1.728%	1.720%	2.215%	3.935%	(0.487%)
SC02B	JPMorgan	14,555,000	3.7700%	1.763%	2.007%	-	2.007%	1.763%
SC02C	JPMorgan	60,250,000	4.3030%	1.992%	2.311%	1.981%	4.292%	0.011%
E071A[1]	Goldman	143,622,000	3.7345%	1.466%	2.268%	1.614%	3.882%	(0.148%)
E071A[2]	JPMorgan	95,748,000	3.7200%	1.466%	2.254%	1.554%	3.808%	(0.088%)
E091A[1]	Citibank	72,789,000	3.7610%	0.261%	3.500%	0.206%	3.705%	0.056%
E091A[2]	Goldman	72,789,000	3.7610%	0.261%	3.500%	0.197%	3.697%	0.064%
E091A[3]	JPMorgan	97,052,000	3.7400%	0.261%	3.479%	0.203%	3.682%	0.058%
	TOTAL	**861,515,000**	**3.6409%**	**1.233%**	**2.407%**	**1.364%**	**3.772%**	**(0.131%)**

NET SWAP TOTALS

Pay Fixed	Rec Float	Net Swap
24,016,693	10,500,564	(13,516,128)
31,327,168	12,850,179	(18,476,988)
15,388,584	7,203,853	(8,184,732)
39,926,667	16,763,503	(23,163,163)
4,155,056	2,041,709	(2,113,347)
19,631,422	9,345,943	(10,285,479)
15,970,695	7,127,569	(8,843,125)
10,615,453	4,601,613	(6,013,840)
2,760,408	199,716	(2,560,692)
2,760,408	199,716	(2,560,692)
3,659,993	248,229	(3,411,764)
170,212,545	**71,082,594**	**(99,129,951)**

REMARKETING AGENT COMPARISON *(2010)*

Agent	Allocation	WAIR	SIFMA Spread
Gold (AHFC)	9.4%	0.206%	(0.052%)
Merrill (AHFC)	24.7%	0.218%	(0.039%)
Morgan (AHFC)	9.4%	0.220%	(0.038%)
Citi (SBPA)	8.7%	0.289%	0.032%
Gold (SBPA)	8.7%	0.292%	0.034%
Merrill (SBPA)	39.1%	0.310%	0.053%

VRDO RATE SUMMARY

	2010	2009	2008
Avg Rate	0.272%	0.721%	2.648%
Max Rate	0.440%	4.750%	10.250%
Min Rate	0.100%	0.080%	0.400%
SIFMA Rate	0.258%	0.413%	2.240%
SIFMA Spread	0.015%	0.309%	0.409%

MONTHLY VRDO SUMMARY

September 30, 2010

Total Bonds	**$2,938,395,000**
Total Float	**$990,310,000**
Self-Liquid	**$374,260,000**
Float %	**33.7%**
Hedge %	**87.0%**

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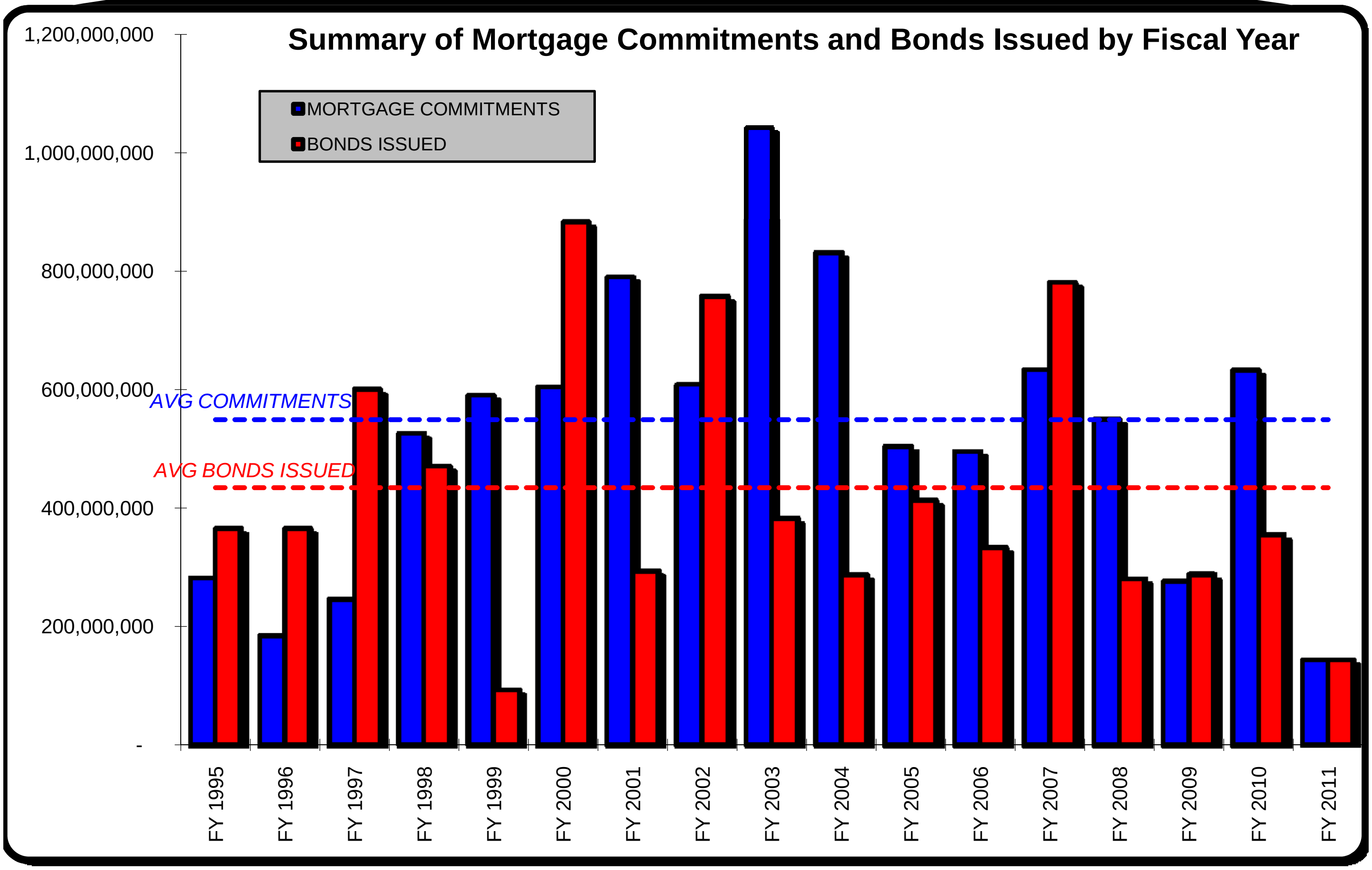
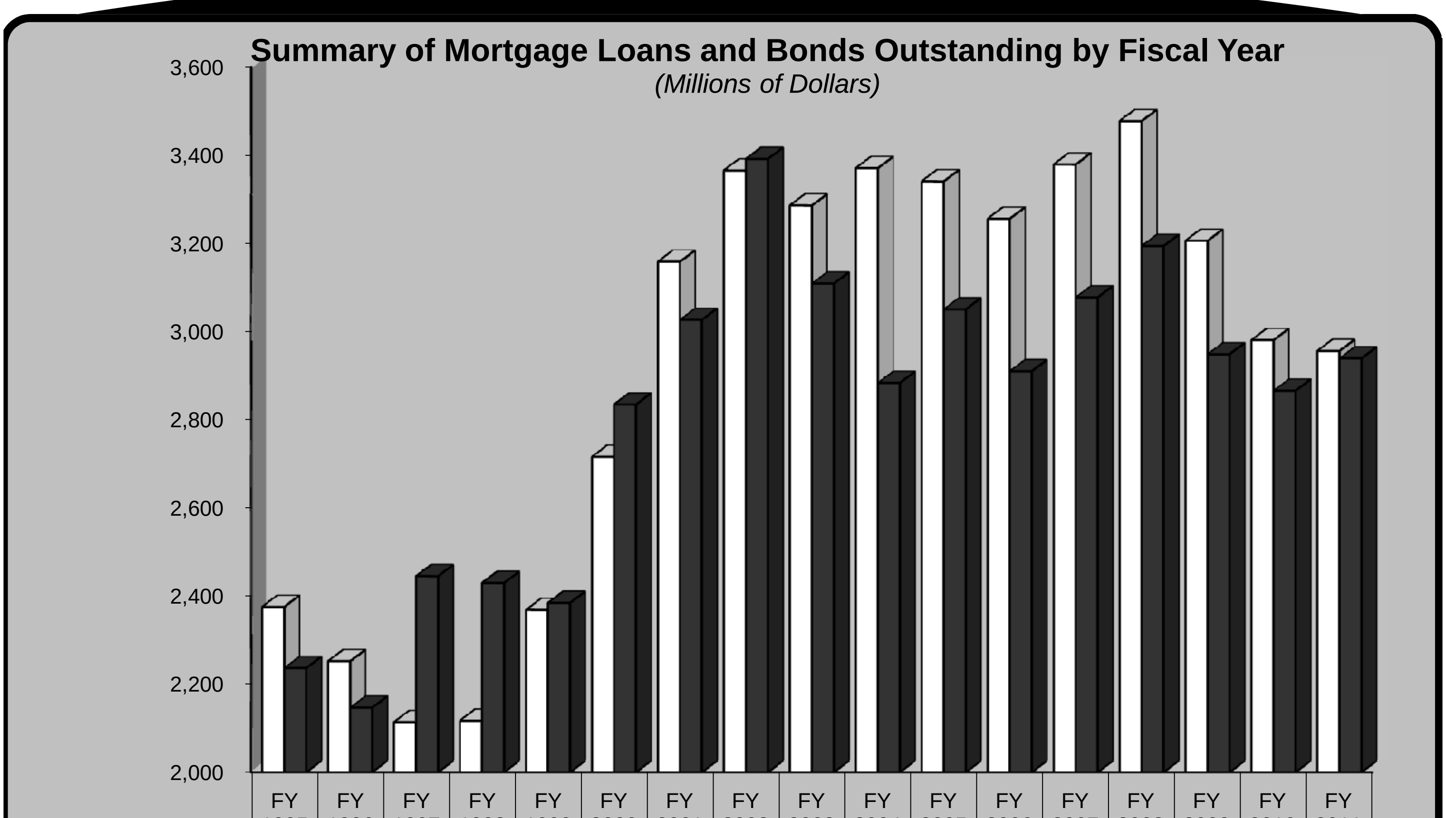
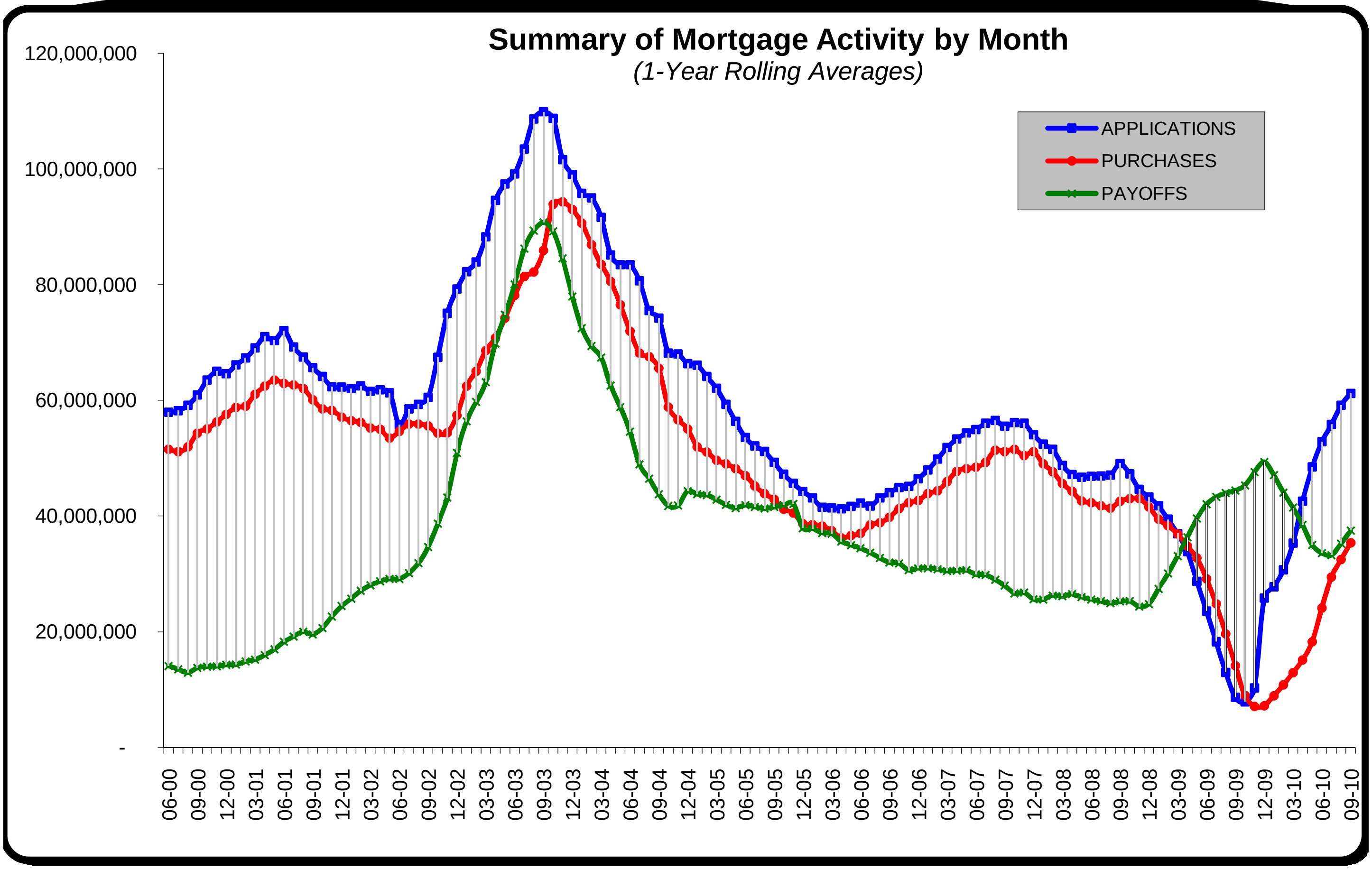
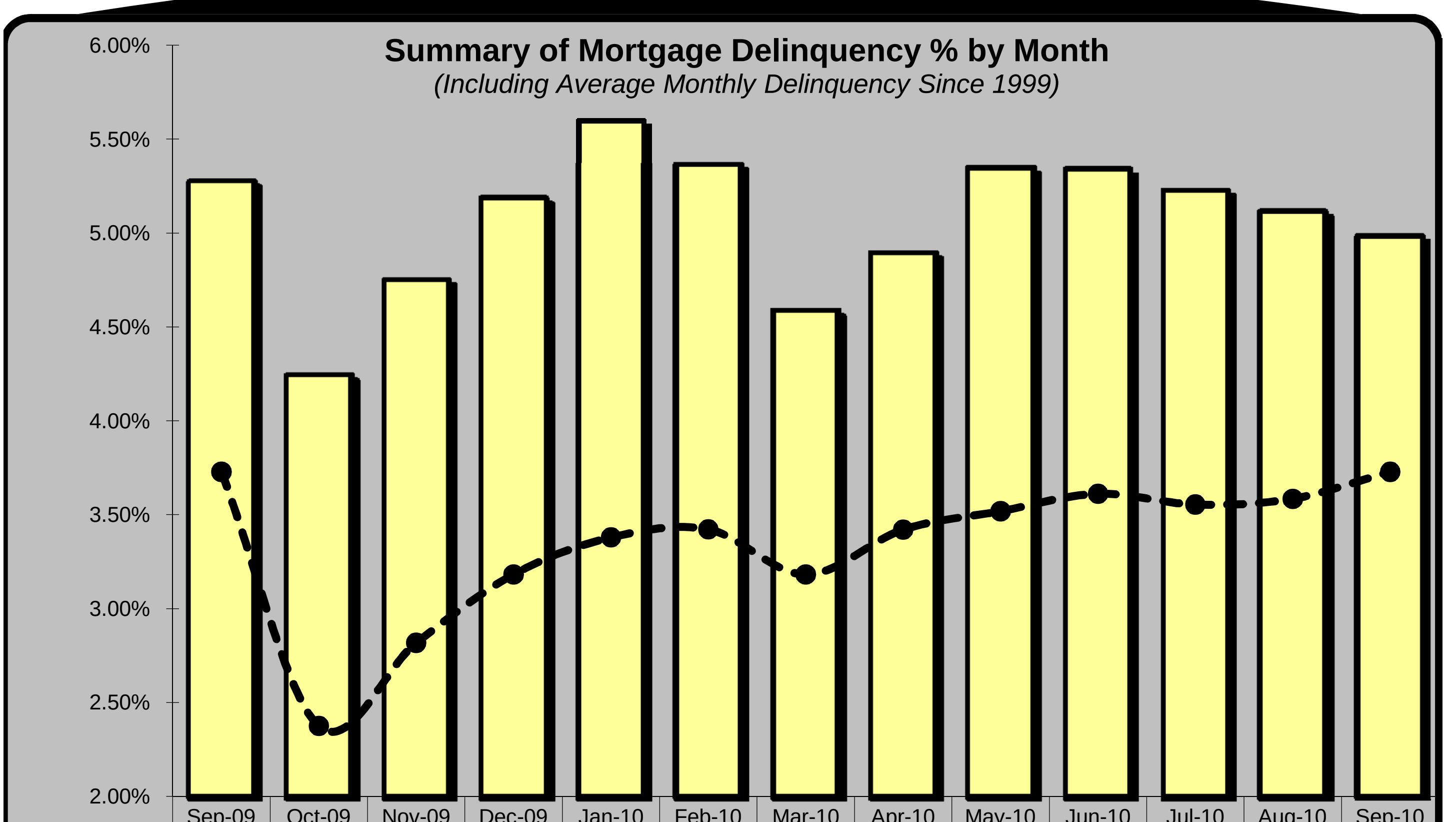




	FY 1995	FY 1996	FY 1997	FY 1998	FY 1999	FY 2000	FY 2001	FY 2002	FY 2003	FY 2004	FY 2005	FY 2006	FY 2007	FY 2008	FY 2009	FY 2010	FY 2011
MORTGAGES	2,375	2,252	2,113	2,117	2,368	2,715	3,157	3,365	3,285	3,370	3,340	3,255	3,378	3,476	3,205	2,980	2,955
BONDS	2,236	2,146	2,445	2,429	2,384	2,834	3,026	3,391	3,108	2,883	3,050	2,909	3,077	3,193	2,948	2,865	2,938

ALASKA HOUSING FINANCE CORPORATION





	Sep-09	Oct-09	Nov-09	Dec-09	Jan-10	Feb-10	Mar-10	Apr-10	May-10	Jun-10	Jul-10	Aug-10	Sep-10
DEL	5.28%	4.24%	4.75%	5.19%	5.60%	5.37%	4.59%	4.90%	5.35%	5.34%	5.23%	5.12%	4.98%
AVG	3.73%	2.38%	2.82%	3.18%	3.38%	3.42%	3.18%	3.42%	3.52%	3.61%	3.55%	3.58%	3.73%

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