Alaska Housing
FINANCE CORPORATION

JULY 2010

MORTGAGE & BOND DISCLOSURE REPORT

A L A S K A   H O U S I N G   F I N A N C E   C O R P O R A T I O N

JULY 2010 COMPARATIVE ACTIVITY SUMMARY

TOTAL PORTFOLIO	**As of Fiscal Year End**			**As of Month End**		
	FY 2009	FY 2010	% Change	07/31/09	07/31/10	% Change
Mortgage Portfolio:						
Mortgages Loans	$3,040,888,776	$2,820,049,685	(7.3%)	$2,995,385,127	$2,833,501,902	(5.4%)
Participation Loans	164,087,663	159,711,390	(2.7%)	161,386,991	165,964,836	2.8%
REO's	2,342,924	3,894,386	66.2%	2,675,222	3,828,572	43.1%
Total Mortgage Portfolio	$3,207,319,363	$2,983,655,461	(7.0%)	$3,159,447,340	$3,003,295,310	(4.9%)
# of Mortgage Loans	21,574	19,941	(7.6%)	21,298	19,989	(6.1%)
Multifamily %	7.0%	7.3%	4.3%	7.0%	7.3%	4.3%
Anchorage %	35.4%	35.6%	0.6%	35.3%	35.7%	1.1%
Insurance %	60.3%	59.7%	(1.0%)	60.2%	60.0%	(0.3%)
Mortgage Wghtd Avg Int Rate	5.922%	5.820%	(1.7%)	5.920%	5.798%	(2.1%)
Delinquent Loans	$146,045,019	$159,119,744	9.0%	$153,581,532	$156,785,989	2.1%
Delinquency %	4.56%	5.34%	17.2%	4.87%	5.23%	7.4%
Bonds Outstanding:						
FTHB/Veterans Bonds	$1,643,244,750	$1,778,775,000	8.2%	$1,643,244,750	$1,778,775,000	8.2%
HD/Multifamily Bonds	334,870,000	243,495,000	(27.3%)	334,870,000	243,495,000	(27.3%)
Other Bonds	969,590,000	842,555,000	(13.1%)	965,640,000	838,410,000	(13.2%)
Total Bonds Outstanding	$2,947,704,750	$2,864,825,000	(2.8%)	$2,943,754,750	$2,860,680,000	(2.8%)
Variable Bonds %	28.1%	36.8%	31.0%	28.1%	36.9%	31.3%
Hedged VRDO %	93.1%	81.7%	(12.2%)	93.1%	81.7%	(12.2%)
Bond Wghtd Avg Int Rate	4.529%	4.225%	(6.7%)	4.532%	4.224%	(6.8%)
Bond/Mortgage WAIR Spread	1.393%	1.595%	14.5%	1.388%	1.574%	13.4%
Bond/Mortgage Ratio	0.92	0.96	4.5%	0.93	0.95	2.2%

MONTHLY ACTIVITY	**Through Fiscal Year End**			**Through One Month Ending**		
	FY 2009	FY 2010	% Change	07/31/09	07/31/10	% Change
Mortgage Activity:						
Mortgage Applications	$282,670,151	$634,583,893	124.5%	$11,770,955	$47,119,307	300.3%
Mortgage Commitments	275,597,414	632,431,348	129.5%	11,271,455	50,770,307	350.4%
Mortgage Purchases	349,400,472	289,364,195	(17.2%)	1,932,682	66,153,999	3322.9%
Mortgage Payoffs	504,291,944	403,186,818	(20.0%)	41,977,828	37,679,058	(10.2%)
Mortgage Foreclosures	12,306,864	13,774,776	11.9%	597,340	809,125	35.5%
Bond Changes:						
Bonds Issued - FTHB/VETS	287,640,000	354,840,000	23.4%	-	-	0.0%
Bonds Issued - Other	0	0	100.0%	-	-	0.0%
Bond Redemptions - Special	475,540,000	345,864,750	(27.3%)	-	-	0.0%
Bond Redemptions - Scheduled	57,480,000	91,855,000	59.8%	3,950,000	4,145,000	4.9%
Net Change in Bonds	($245,380,000)	($82,879,750)	66.2%	($3,950,000)	($4,145,000)	(4.9%)

FINANCIAL STATEMENTS *(in thousands of dollars)*	**Fiscal Year Annual Audited**			**Third Quarter Unaudited**		
	FY 2008	FY 2009	% Change	FY 2009	FY 2010	% Change
Mortgage & Loan Revenue	$202,851	$205,138	1.1%	$156,842	$134,389	(14.3%)
Investment Income	56,922	25,718	(54.8%)	22,713	11,216	(50.6%)
Externally Funded Programs	73,603	112,587	53.0%	74,530	125,623	68.6%
Other Revenue	8,471	11,914	40.6%	9,175	7,704	(16.0%)
Total Revenue	341,847	355,357	4.0%	263,260	278,932	6.0%
Interest Expenses	147,336	149,021	1.1%	115,200	99,626	(13.5%)
Housing Grants & Subsidies	78,290	106,480	36.0%	72,534	127,346	75.6%
Operations & Administration	42,812	51,421	20.1%	38,494	36,217	(5.9%)
Other Expenses	38,096	27,075	(28.9%)	21,069	22,269	5.7%
Total Expenses	306,534	333,997	9.0%	247,297	285,458	15.4%
Operating Income	35,313	21,360	(39.5%)	15,963	(6,526)	(100.0%)
SOA Contribution/Special Items	53,614	15,420	(71.2%)	9,463	10,534	11.3%
Change in Net Assets	(18,301)	5,940	100.0%	6,500	(17,060)	(100.0%)
Total Assets	4,946,119	4,731,425	(4.3%)	4,790,793	4,849,069	1.2%
Total Liabilities	3,279,948	3,059,314	(6.7%)	3,118,122	3,195,592	2.5%
Net Assets	$1,666,171	$1,672,111	0.4%	$1,672,671	$1,653,477	(1.1%)

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **7/31/2010**

AHFC PORTFOLIO:	DOLLARS	% of $
MORTGAGES	2,833,501,901	94.35%
PARTICIPATION LOANS	165,964,836	5.53%
REAL ESTATE OWNED	3,828,572	0.13%
TOTAL PORTFOLIO	**3,003,295,310**	100.00%

AHFC DELINQUENT:		
30 DAYS PAST DUE	78,731,144	2.62%
60 DAYS PAST DUE	36,880,744	1.23%
90 DAYS PAST DUE	16,622,952	0.55%
120+ DAYS PAST DUE	24,551,149	0.82%
TOTAL DELINQUENT	**156,785,989**	5.23%

PORTFOLIO STATISTICS:

AVG INTEREST RATE	5.798%	TAX-EXEMPT FTHB %	32.8%
AVG REMAINING TERM	292	RURAL %	20.8%
AVG LOAN TO VALUE	82	TAXABLE %	13.1%
SINGLE FAMILY %	92.7%	TAX-EXEMPT VETS %	12.3%
MULTI-FAMILY %	7.3%	TAXABLE FTHB %	12.5%
VA INSURANCE %	21.6%	MF/SPECIAL NEEDS %	7.9%
FHA INSURANCE %	23.0%	OTHER PROGRAM %	0.5%
RD INSURANCE %	5.9%	ANCHORAGE %	35.7%
HUD 184 INSURANCE %	2.4%	OTHER CITY %	64.3%
PMI INSURANCE %	7.0%	WELLS FARGO %	51.8%
UNINSURED %	40.0%	OTHER SERVICER %	48.2%

MORTGAGE AND LOAN ACTIVITY:	FY 2008	FY 2009	FY 2010	FY 2011 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	562,522,323	282,670,151	634,583,893	47,119,307	47,119,307
MORTGAGE COMMITMENTS	549,081,510	275,597,414	632,431,348	50,770,307	50,770,307
MORTGAGE PURCHASES	507,843,503	349,400,472	289,364,195	66,153,999	66,153,999
AVG PURCHASE PRICE	228,557	243,060	240,370	247,099	247,099
AVG INTEREST RATE	5.934%	6.003%	4.833%	4.791%	4.791%
AVG BEGINNING TERM	358	357	357	356	356
AVG LOAN TO VALUE	93	92	91	93	93
INSURANCE %	73.3%	73.8%	67.5%	76.5%	76.5%
SINGLE FAMILY%	98.1%	95.7%	97.8%	96.7%	96.7%
ANCHORAGE %	35.0%	38.7%	36.3%	37.1%	37.1%
WELLS FARGO %	64.7%	57.9%	42.7%	48.4%	48.4%
STREAMLINE REFINANCE %	0.5%	0.1%	5.4%	2.7%	2.7%
MORTGAGE PAYOFFS	306,938,100	504,291,944	403,186,818	37,679,058	37,679,058
MORTGAGE FORECLOSURES	8,695,900	12,306,864	13,774,776	809,125	809,125

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	5.798%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	82

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	2,833,501,901	94.3%
PARTICIPATION LOANS	165,964,836	5.5%
REAL ESTATE OWNED	3,828,572	0.1%
TOTAL PORTFOLIO	**3,003,295,310**	**100.0%**

TOTAL DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	78,731,144	2.62%
60 DAYS PAST DUE	36,880,744	1.23%
90 DAYS PAST DUE	16,622,952	0.55%
120+ DAYS PAST DUE	24,551,149	0.82%
TOTAL DELINQUENT	**156,785,989**	**5.23%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	985,259,438	32.8%
RURAL	624,492,827	20.8%
TAXABLE	394,281,397	13.1%
TAXABLE FIRST-TIME HOMEBUYER	374,503,767	12.5%
VETERANS MORTGAGE PROGRAM	368,495,198	12.3%
MULTI-FAMILY/SPECIAL NEEDS	236,772,085	7.9%
OTHER LOAN PROGRAM	15,662,026	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,264,560,127	75.5%
CONDO	359,063,202	12.0%
MULTI-FAMILY	218,124,081	7.3%
DUPLEX	121,752,875	4.1%
3-PLEX/4-PLEX	23,154,266	0.8%
OTHER PROPERTY TYPE	12,812,187	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	1,072,740,806	35.8%
WASILLA/PALMER	393,516,391	13.1%
FAIRBANKS/NORTH POLE	362,009,938	12.1%
JUNEAU/KETCHIKAN	222,695,979	7.4%
KENAI/SOLDOTNA/HOMER	201,058,038	6.7%
EAGLE RIVER/CHUGIAK	194,333,456	6.5%
KODIAK	139,491,087	4.7%
OTHER GEOGRAPHIC REGION	413,621,043	13.8%
MORTGAGE INSURANCE		
UNINSURED	1,202,766,629	40.1%
FEDERALLY INSURED - FHA	690,247,552	23.0%
FEDERALLY INSURED - VA	649,379,027	21.6%
PRIMARY MORTGAGE INSURANCE	209,386,062	7.0%
FEDERALLY INSURED - RD	176,324,234	5.9%
FEDERALLY INSURED - HUD 184	71,363,233	2.4%
SELLER SERVICER		
WELLS FARGO	1,556,685,861	51.9%
ALASKA USA	643,647,491	21.5%
FIRST NATIONAL BANK OF AK	475,660,521	15.9%
OTHER SELLER SERVICER	323,472,865	10.8%

002 ADMINISTRATIVE

Weighted Average Interest Rate	5.360%
Weighted Average Remaining Term	316
Weighted Average Loan To Value	84

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	254,564,128	95.8%
PARTICIPATION LOANS	7,254,108	2.7%
REAL ESTATE OWNED	3,828,572	1.4%
TOTAL PORTFOLIO	**265,646,808**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	4,185,927	1.60%
60 DAYS PAST DUE	3,227,882	1.23%
90 DAYS PAST DUE	1,998,299	0.76%
120+ DAYS PAST DUE	1,928,229	0.74%
TOTAL DELINQUENT	**11,340,336**	**4.33%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	38,479,931	14.7%
RURAL	120,591,707	46.1%
TAXABLE	25,974,992	9.9%
TAXABLE FIRST-TIME HOMEBUYER	26,628,187	10.2%
VETERANS MORTGAGE PROGRAM	43,455,056	16.6%
MULTI-FAMILY/SPECIAL NEEDS	6,580,122	2.5%
OTHER LOAN PROGRAM	108,242	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	219,122,348	83.7%
CONDO	18,008,825	6.9%
MULTI-FAMILY	6,580,122	2.5%
DUPLEX	11,195,509	4.3%
3-PLEX/4-PLEX	3,179,963	1.2%
OTHER PROPERTY TYPE	4,246,651	1.6%
GEOGRAPHIC REGION		
ANCHORAGE	55,240,896	21.1%
WASILLA/PALMER	22,926,331	8.8%
FAIRBANKS/NORTH POLE	24,431,014	9.3%
JUNEAU/KETCHIKAN	20,558,438	7.9%
KENAI/SOLDOTNA/HOMER	31,466,808	12.0%
EAGLE RIVER/CHUGIAK	16,858,226	6.4%
KODIAK	22,974,974	8.8%
OTHER GEOGRAPHIC REGION	67,361,549	25.7%
MORTGAGE INSURANCE		
UNINSURED	114,615,089	43.8%
FEDERALLY INSURED - FHA	39,629,110	15.1%
FEDERALLY INSURED - VA	59,243,728	22.6%
PRIMARY MORTGAGE INSURANCE	18,111,157	6.9%
FEDERALLY INSURED - RD	17,576,501	6.7%
FEDERALLY INSURED - HUD 184	12,642,652	4.8%
SELLER SERVICER		
WELLS FARGO	137,702,610	52.6%
ALASKA USA	54,835,704	20.9%
FIRST NATIONAL BANK OF AK	34,288,321	13.1%
OTHER SELLER SERVICER	34,991,601	13.4%

102 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

Weighted Average Interest Rate	6.708%
Weighted Average Remaining Term	254
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	23,609,441	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**23,609,441**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,112,947	4.71%
60 DAYS PAST DUE	282,508	1.20%
90 DAYS PAST DUE	408,710	1.73%
120+ DAYS PAST DUE	293,667	1.24%
TOTAL DELINQUENT	**2,097,832**	**8.89%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	22,505,625	95.3%
RURAL	0	0.0%
TAXABLE	1,103,816	4.7%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	18,206,988	77.1%
CONDO	4,862,090	20.6%
MULTI-FAMILY	0	0.0%
DUPLEX	540,363	2.3%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	12,062,280	51.1%
WASILLA/PALMER	5,122,506	21.7%
FAIRBANKS/NORTH POLE	2,659,929	11.3%
JUNEAU/KETCHIKAN	858,155	3.6%
KENAI/SOLDOTNA/HOMER	794,564	3.4%
EAGLE RIVER/CHUGIAK	732,503	3.1%
KODIAK	558,490	2.4%
OTHER GEOGRAPHIC REGION	821,014	3.5%
MORTGAGE INSURANCE		
UNINSURED	4,029,203	17.1%
FEDERALLY INSURED - FHA	11,771,379	49.9%
FEDERALLY INSURED - VA	4,150,959	17.6%
PRIMARY MORTGAGE INSURANCE	760,723	3.2%
FEDERALLY INSURED - RD	2,897,178	12.3%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	15,876,996	67.2%
ALASKA USA	4,523,415	19.2%
FIRST NATIONAL BANK OF AK	2,068,859	8.8%
OTHER SELLER SERVICER	1,140,172	4.8%

103 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

Weighted Average Interest Rate	6.935%
Weighted Average Remaining Term	252
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	69,158,891	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**69,158,891**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,699,232	5.35%
60 DAYS PAST DUE	996,671	1.44%
90 DAYS PAST DUE	333,394	0.48%
120+ DAYS PAST DUE	639,144	0.92%
TOTAL DELINQUENT	**5,668,440**	**8.20%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	67,237,456	97.2%
RURAL	623,108	0.9%
TAXABLE	1,298,327	1.9%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	50,670,389	73.3%
CONDO	16,880,380	24.4%
MULTI-FAMILY	0	0.0%
DUPLEX	1,423,635	2.1%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	184,488	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	36,840,200	53.3%
WASILLA/PALMER	13,778,227	19.9%
FAIRBANKS/NORTH POLE	7,086,068	10.2%
JUNEAU/KETCHIKAN	1,985,638	2.9%
KENAI/SOLDOTNA/HOMER	2,538,325	3.7%
EAGLE RIVER/CHUGIAK	3,903,752	5.6%
KODIAK	670,504	1.0%
OTHER GEOGRAPHIC REGION	2,356,177	3.4%
MORTGAGE INSURANCE		
UNINSURED	13,081,940	18.9%
FEDERALLY INSURED - FHA	33,919,814	49.0%
FEDERALLY INSURED - VA	12,771,900	18.5%
PRIMARY MORTGAGE INSURANCE	2,520,600	3.6%
FEDERALLY INSURED - RD	6,770,606	9.8%
FEDERALLY INSURED - HUD 184	94,031	0.1%
SELLER SERVICER		
WELLS FARGO	43,209,282	62.5%
ALASKA USA	14,398,514	20.8%
FIRST NATIONAL BANK OF AK	7,191,792	10.4%
OTHER SELLER SERVICER	4,359,303	6.3%

104 MORTGAGE REVENUE BONDS 2000 SERIES A-D

Weighted Average Interest Rate	6.504%
Weighted Average Remaining Term	269
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	41,945,016	91.1%
PARTICIPATION LOANS	4,095,203	8.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**46,040,220**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,248,267	7.06%
60 DAYS PAST DUE	1,316,663	2.86%
90 DAYS PAST DUE	254,990	0.55%
120+ DAYS PAST DUE	801,254	1.74%
TOTAL DELINQUENT	**5,621,174**	**12.21%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	43,838,480	95.2%
RURAL	0	0.0%
TAXABLE	2,020,098	4.4%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	181,642	0.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	35,646,400	77.4%
CONDO	8,233,066	17.9%
MULTI-FAMILY	0	0.0%
DUPLEX	1,536,280	3.3%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	624,473	1.4%
GEOGRAPHIC REGION		
ANCHORAGE	25,165,948	54.7%
WASILLA/PALMER	8,568,684	18.6%
FAIRBANKS/NORTH POLE	5,207,694	11.3%
JUNEAU/KETCHIKAN	1,527,144	3.3%
KENAI/SOLDOTNA/HOMER	1,988,353	4.3%
EAGLE RIVER/CHUGIAK	2,017,243	4.4%
KODIAK	172,666	0.4%
OTHER GEOGRAPHIC REGION	1,392,487	3.0%
MORTGAGE INSURANCE		
UNINSURED	9,978,280	21.7%
FEDERALLY INSURED - FHA	18,922,020	41.1%
FEDERALLY INSURED - VA	9,472,792	20.6%
PRIMARY MORTGAGE INSURANCE	2,777,901	6.0%
FEDERALLY INSURED - RD	4,185,591	9.1%
FEDERALLY INSURED - HUD 184	703,635	1.5%
SELLER SERVICER		
WELLS FARGO	27,786,492	60.4%
ALASKA USA	9,731,093	21.1%
FIRST NATIONAL BANK OF AK	5,427,705	11.8%
OTHER SELLER SERVICER	3,094,930	6.7%

105 MORTGAGE REVENUE BONDS 2001 SERIES A, B

Weighted Average Interest Rate	6.086%
Weighted Average Remaining Term	268
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	52,463,770	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**52,463,770**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,299,433	4.38%
60 DAYS PAST DUE	1,389,981	2.65%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	197,051	0.38%
TOTAL DELINQUENT	**3,886,465**	**7.41%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	51,971,201	99.1%
RURAL	0	0.0%
TAXABLE	492,569	0.9%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	36,741,857	70.0%
CONDO	13,629,199	26.0%
MULTI-FAMILY	0	0.0%
DUPLEX	1,994,878	3.8%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	97,837	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	29,885,197	57.0%
WASILLA/PALMER	9,331,441	17.8%
FAIRBANKS/NORTH POLE	6,054,041	11.5%
JUNEAU/KETCHIKAN	2,115,584	4.0%
KENAI/SOLDOTNA/HOMER	1,984,751	3.8%
EAGLE RIVER/CHUGIAK	1,499,901	2.9%
KODIAK	399,980	0.8%
OTHER GEOGRAPHIC REGION	1,192,874	2.3%
MORTGAGE INSURANCE		
UNINSURED	12,989,786	24.8%
FEDERALLY INSURED - FHA	20,866,980	39.8%
FEDERALLY INSURED - VA	8,162,490	15.6%
PRIMARY MORTGAGE INSURANCE	2,271,315	4.3%
FEDERALLY INSURED - RD	7,402,127	14.1%
FEDERALLY INSURED - HUD 184	771,072	1.5%
SELLER SERVICER		
WELLS FARGO	26,771,315	51.0%
ALASKA USA	15,588,286	29.7%
FIRST NATIONAL BANK OF AK	5,187,142	9.9%
OTHER SELLER SERVICER	4,917,027	9.4%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.850%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	85

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	172,087,728	95.2%
PARTICIPATION LOANS	8,723,137	4.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**180,810,865**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	6,549,981	3.62%
60 DAYS PAST DUE	3,759,704	2.08%
90 DAYS PAST DUE	1,440,953	0.80%
120+ DAYS PAST DUE	2,642,222	1.46%
TOTAL DELINQUENT	**14,392,860**	**7.96%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	167,708,945	92.8%
RURAL	2,768,471	1.5%
TAXABLE	5,958,569	3.3%
TAXABLE FIRST-TIME HOMEBUYER	1,639,346	0.9%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	2,613,605	1.4%
OTHER LOAN PROGRAM	121,929	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	123,297,184	68.2%
CONDO	48,731,052	27.0%
MULTI-FAMILY	2,613,605	1.4%
DUPLEX	5,997,343	3.3%
3-PLEX/4-PLEX	171,681	0.1%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	97,645,963	54.0%
WASILLA/PALMER	31,527,429	17.4%
FAIRBANKS/NORTH POLE	17,848,732	9.9%
JUNEAU/KETCHIKAN	8,574,675	4.7%
KENAI/SOLDOTNA/HOMER	6,831,839	3.8%
EAGLE RIVER/CHUGIAK	9,767,452	5.4%
KODIAK	3,567,826	2.0%
OTHER GEOGRAPHIC REGION	5,046,950	2.8%
MORTGAGE INSURANCE		
UNINSURED	41,679,014	23.1%
FEDERALLY INSURED - FHA	80,181,891	44.3%
FEDERALLY INSURED - VA	25,934,666	14.3%
PRIMARY MORTGAGE INSURANCE	13,566,913	7.5%
FEDERALLY INSURED - RD	17,228,371	9.5%
FEDERALLY INSURED - HUD 184	2,220,010	1.2%
SELLER SERVICER		
WELLS FARGO	89,622,473	49.6%
ALASKA USA	46,130,943	25.5%
FIRST NATIONAL BANK OF AK	32,318,477	17.9%
OTHER SELLER SERVICER	12,738,973	7.0%

107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A

Weighted Average Interest Rate	5.471%
Weighted Average Remaining Term	304
Weighted Average Loan To Value	86

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	68,526,459	97.4%
PARTICIPATION LOANS	1,807,021	2.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**70,333,480**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,336,452	3.32%
60 DAYS PAST DUE	1,401,315	1.99%
90 DAYS PAST DUE	799,997	1.14%
120+ DAYS PAST DUE	2,427,570	3.45%
TOTAL DELINQUENT	**6,965,336**	**9.90%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	70,333,480	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	48,089,852	68.4%
CONDO	21,019,936	29.9%
MULTI-FAMILY	0	0.0%
DUPLEX	1,223,692	1.7%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	38,583,358	54.9%
WASILLA/PALMER	12,638,301	18.0%
FAIRBANKS/NORTH POLE	5,325,994	7.6%
JUNEAU/KETCHIKAN	4,599,090	6.5%
KENAI/SOLDOTNA/HOMER	963,888	1.4%
EAGLE RIVER/CHUGIAK	6,200,670	8.8%
KODIAK	475,887	0.7%
OTHER GEOGRAPHIC REGION	1,546,293	2.2%
MORTGAGE INSURANCE		
UNINSURED	15,271,898	21.7%
FEDERALLY INSURED - FHA	27,693,457	39.4%
FEDERALLY INSURED - VA	15,574,041	22.1%
PRIMARY MORTGAGE INSURANCE	5,358,805	7.6%
FEDERALLY INSURED - RD	5,148,783	7.3%
FEDERALLY INSURED - HUD 184	1,286,497	1.8%
SELLER SERVICER		
WELLS FARGO	44,792,804	63.7%
ALASKA USA	18,794,226	26.7%
FIRST NATIONAL BANK OF AK	4,034,964	5.7%
OTHER SELLER SERVICER	2,711,486	3.9%

108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B

Weighted Average Interest Rate	5.073%
Weighted Average Remaining Term	307
Weighted Average Loan To Value	86

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	43,827,193	85.3%
PARTICIPATION LOANS	7,550,671	14.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**51,377,864**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,122,827	4.13%
60 DAYS PAST DUE	606,022	1.18%
90 DAYS PAST DUE	466,486	0.91%
120+ DAYS PAST DUE	640,693	1.25%
TOTAL DELINQUENT	**3,836,029**	**7.47%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	49,175,445	95.7%
RURAL	0	0.0%
TAXABLE	1,964,063	3.8%
TAXABLE FIRST-TIME HOMEBUYER	238,356	0.5%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	32,967,979	64.2%
CONDO	16,398,672	31.9%
MULTI-FAMILY	0	0.0%
DUPLEX	1,849,483	3.6%
3-PLEX/4-PLEX	79,202	0.2%
OTHER PROPERTY TYPE	82,528	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	26,337,092	51.3%
WASILLA/PALMER	10,836,853	21.1%
FAIRBANKS/NORTH POLE	4,969,836	9.7%
JUNEAU/KETCHIKAN	3,934,297	7.7%
KENAI/SOLDOTNA/HOMER	1,335,499	2.6%
EAGLE RIVER/CHUGIAK	1,792,960	3.5%
KODIAK	757,370	1.5%
OTHER GEOGRAPHIC REGION	1,413,957	2.8%
MORTGAGE INSURANCE		
UNINSURED	12,454,062	24.2%
FEDERALLY INSURED - FHA	16,994,328	33.1%
FEDERALLY INSURED - VA	9,844,171	19.2%
PRIMARY MORTGAGE INSURANCE	4,684,902	9.1%
FEDERALLY INSURED - RD	6,510,424	12.7%
FEDERALLY INSURED - HUD 184	889,977	1.7%
SELLER SERVICER		
WELLS FARGO	33,203,405	64.6%
ALASKA USA	11,637,474	22.7%
FIRST NATIONAL BANK OF AK	3,320,403	6.5%
OTHER SELLER SERVICER	3,216,582	6.3%

109 HOME MORTGAGE REVENUE BONDS 2006 SERIES C

Weighted Average Interest Rate	5.270%
Weighted Average Remaining Term	314
Weighted Average Loan To Value	91

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	46,165,625	89.0%
PARTICIPATION LOANS	5,680,894	11.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**51,846,520**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,197,298	4.24%
60 DAYS PAST DUE	906,146	1.75%
90 DAYS PAST DUE	411,513	0.79%
120+ DAYS PAST DUE	580,384	1.12%
TOTAL DELINQUENT	**4,095,340**	**7.90%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	51,562,450	99.5%
RURAL	0	0.0%
TAXABLE	167,926	0.3%
TAXABLE FIRST-TIME HOMEBUYER	116,144	0.2%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	34,759,987	67.0%
CONDO	15,684,808	30.3%
MULTI-FAMILY	0	0.0%
DUPLEX	1,401,725	2.7%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	27,721,870	53.5%
WASILLA/PALMER	7,942,152	15.3%
FAIRBANKS/NORTH POLE	4,181,828	8.1%
JUNEAU/KETCHIKAN	3,507,894	6.8%
KENAI/SOLDOTNA/HOMER	295,827	0.6%
EAGLE RIVER/CHUGIAK	5,586,762	10.8%
KODIAK	429,781	0.8%
OTHER GEOGRAPHIC REGION	2,180,406	4.2%
MORTGAGE INSURANCE		
UNINSURED	6,323,174	12.2%
FEDERALLY INSURED - FHA	21,099,575	40.7%
FEDERALLY INSURED - VA	16,411,801	31.7%
PRIMARY MORTGAGE INSURANCE	4,326,013	8.3%
FEDERALLY INSURED - RD	2,829,086	5.5%
FEDERALLY INSURED - HUD 184	856,871	1.7%
SELLER SERVICER		
WELLS FARGO	38,464,453	74.2%
ALASKA USA	8,999,976	17.4%
FIRST NATIONAL BANK OF AK	3,033,198	5.9%
OTHER SELLER SERVICER	1,348,893	2.6%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	5.399%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	70,362,267	93.4%
PARTICIPATION LOANS	4,931,969	6.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**75,294,236**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,105,878	2.80%
60 DAYS PAST DUE	1,061,647	1.41%
90 DAYS PAST DUE	249,202	0.33%
120+ DAYS PAST DUE	542,587	0.72%
TOTAL DELINQUENT	**3,959,313**	**5.26%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,010,323	8.0%
RURAL	25,398,644	33.7%
TAXABLE	24,917,487	33.1%
TAXABLE FIRST-TIME HOMEBUYER	18,422,482	24.5%
VETERANS MORTGAGE PROGRAM	467,286	0.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	78,014	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	64,090,865	85.1%
CONDO	5,194,905	6.9%
MULTI-FAMILY	0	0.0%
DUPLEX	4,733,844	6.3%
3-PLEX/4-PLEX	1,132,464	1.5%
OTHER PROPERTY TYPE	142,157	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	19,001,622	25.2%
WASILLA/PALMER	8,230,318	10.9%
FAIRBANKS/NORTH POLE	8,346,188	11.1%
JUNEAU/KETCHIKAN	8,036,635	10.7%
KENAI/SOLDOTNA/HOMER	8,676,055	11.5%
EAGLE RIVER/CHUGIAK	3,947,193	5.2%
KODIAK	5,143,305	6.8%
OTHER GEOGRAPHIC REGION	13,912,919	18.5%
MORTGAGE INSURANCE		
UNINSURED	36,840,845	48.9%
FEDERALLY INSURED - FHA	15,537,722	20.6%
FEDERALLY INSURED - VA	9,308,599	12.4%
PRIMARY MORTGAGE INSURANCE	6,388,197	8.5%
FEDERALLY INSURED - RD	3,486,601	4.6%
FEDERALLY INSURED - HUD 184	3,732,273	5.0%
SELLER SERVICER		
WELLS FARGO	33,633,246	44.7%
ALASKA USA	16,501,807	21.9%
FIRST NATIONAL BANK OF AK	14,280,842	19.0%
OTHER SELLER SERVICER	10,878,341	14.4%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	5.645%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	71,592,512	96.2%
PARTICIPATION LOANS	2,853,196	3.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**74,445,708**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	723,888	0.97%
60 DAYS PAST DUE	1,039,989	1.40%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	258,652	0.35%
TOTAL DELINQUENT	**2,022,529**	**2.72%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,259,259	8.4%
RURAL	20,832,124	28.0%
TAXABLE	24,180,528	32.5%
TAXABLE FIRST-TIME HOMEBUYER	22,855,957	30.7%
VETERANS MORTGAGE PROGRAM	264,679	0.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	53,161	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	64,044,154	86.0%
CONDO	6,083,771	8.2%
MULTI-FAMILY	0	0.0%
DUPLEX	4,148,142	5.6%
3-PLEX/4-PLEX	169,641	0.2%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	20,074,829	27.0%
WASILLA/PALMER	8,251,015	11.1%
FAIRBANKS/NORTH POLE	11,611,429	15.6%
JUNEAU/KETCHIKAN	7,852,507	10.5%
KENAI/SOLDOTNA/HOMER	5,963,160	8.0%
EAGLE RIVER/CHUGIAK	3,533,459	4.7%
KODIAK	4,835,723	6.5%
OTHER GEOGRAPHIC REGION	12,323,586	16.6%
MORTGAGE INSURANCE		
UNINSURED	31,645,796	42.5%
FEDERALLY INSURED - FHA	17,182,988	23.1%
FEDERALLY INSURED - VA	8,120,939	10.9%
PRIMARY MORTGAGE INSURANCE	9,668,398	13.0%
FEDERALLY INSURED - RD	4,879,890	6.6%
FEDERALLY INSURED - HUD 184	2,947,697	4.0%
SELLER SERVICER		
WELLS FARGO	33,671,546	45.2%
ALASKA USA	15,551,010	20.9%
FIRST NATIONAL BANK OF AK	13,058,622	17.5%
OTHER SELLER SERVICER	12,164,530	16.3%

112 HOME MORTGAGE REVENUE BONDS 2007 SERIES C

Weighted Average Interest Rate	5.187%
Weighted Average Remaining Term	318
Weighted Average Loan To Value	89

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	69,017,566	93.4%
PARTICIPATION LOANS	4,856,471	6.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**73,874,037**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,898,096	5.28%
60 DAYS PAST DUE	1,848,299	2.50%
90 DAYS PAST DUE	1,261,037	1.71%
120+ DAYS PAST DUE	555,939	0.75%
TOTAL DELINQUENT	**7,563,371**	**10.24%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	73,351,131	99.3%
RURAL	153,796	0.2%
TAXABLE	145,135	0.2%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	223,974	0.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	49,240,047	66.7%
CONDO	22,351,557	30.3%
MULTI-FAMILY	0	0.0%
DUPLEX	2,282,434	3.1%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	42,111,282	57.0%
WASILLA/PALMER	11,315,942	15.3%
FAIRBANKS/NORTH POLE	6,470,284	8.8%
JUNEAU/KETCHIKAN	3,037,609	4.1%
KENAI/SOLDOTNA/HOMER	1,479,139	2.0%
EAGLE RIVER/CHUGIAK	4,520,859	6.1%
KODIAK	1,309,773	1.8%
OTHER GEOGRAPHIC REGION	3,629,149	4.9%
MORTGAGE INSURANCE		
UNINSURED	12,368,873	16.7%
FEDERALLY INSURED - FHA	28,494,760	38.6%
FEDERALLY INSURED - VA	20,379,486	27.6%
PRIMARY MORTGAGE INSURANCE	5,269,569	7.1%
FEDERALLY INSURED - RD	6,748,008	9.1%
FEDERALLY INSURED - HUD 184	613,341	0.8%
SELLER SERVICER		
WELLS FARGO	54,722,023	74.1%
ALASKA USA	12,787,735	17.3%
FIRST NATIONAL BANK OF AK	3,075,590	4.2%
OTHER SELLER SERVICER	3,288,690	4.5%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	5.545%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	84,992,290	94.2%
PARTICIPATION LOANS	5,212,805	5.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**90,205,095**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,434,835	1.59%
60 DAYS PAST DUE	1,606,093	1.78%
90 DAYS PAST DUE	33,684	0.04%
120+ DAYS PAST DUE	470,929	0.52%
TOTAL DELINQUENT	**3,545,541**	**3.93%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,798,626	8.6%
RURAL	35,150,995	39.0%
TAXABLE	22,576,602	25.0%
TAXABLE FIRST-TIME HOMEBUYER	24,011,977	26.6%
VETERANS MORTGAGE PROGRAM	666,895	0.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	78,491,069	87.0%
CONDO	5,635,679	6.2%
MULTI-FAMILY	0	0.0%
DUPLEX	4,226,359	4.7%
3-PLEX/4-PLEX	1,736,833	1.9%
OTHER PROPERTY TYPE	115,155	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	23,832,770	26.4%
WASILLA/PALMER	9,683,013	10.7%
FAIRBANKS/NORTH POLE	9,214,660	10.2%
JUNEAU/KETCHIKAN	8,139,963	9.0%
KENAI/SOLDOTNA/HOMER	9,068,828	10.1%
EAGLE RIVER/CHUGIAK	3,307,325	3.7%
KODIAK	5,999,082	6.7%
OTHER GEOGRAPHIC REGION	20,959,454	23.2%
MORTGAGE INSURANCE		
UNINSURED	43,296,593	48.0%
FEDERALLY INSURED - FHA	19,193,520	21.3%
FEDERALLY INSURED - VA	9,986,204	11.1%
PRIMARY MORTGAGE INSURANCE	8,447,716	9.4%
FEDERALLY INSURED - RD	6,290,136	7.0%
FEDERALLY INSURED - HUD 184	2,990,926	3.3%
SELLER SERVICER		
WELLS FARGO	43,113,229	47.8%
ALASKA USA	18,158,155	20.1%
FIRST NATIONAL BANK OF AK	17,817,243	19.8%
OTHER SELLER SERVICER	11,116,468	12.3%

114 HOME MORTGAGE REVENUE BONDS 2008 SERIES A

Weighted Average Interest Rate	5.449%
Weighted Average Remaining Term	326
Weighted Average Loan To Value	90

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	58,586,049	92.6%
PARTICIPATION LOANS	4,704,578	7.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**63,290,627**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,354,932	3.72%
60 DAYS PAST DUE	1,145,075	1.81%
90 DAYS PAST DUE	730,101	1.15%
120+ DAYS PAST DUE	54,507	0.09%
TOTAL DELINQUENT	**4,284,615**	**6.77%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	63,290,627	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	43,329,509	68.5%
CONDO	18,739,974	29.6%
MULTI-FAMILY	0	0.0%
DUPLEX	1,221,144	1.9%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	31,053,723	49.1%
WASILLA/PALMER	12,201,897	19.3%
FAIRBANKS/NORTH POLE	5,583,406	8.8%
JUNEAU/KETCHIKAN	2,679,061	4.2%
KENAI/SOLDOTNA/HOMER	2,422,455	3.8%
EAGLE RIVER/CHUGIAK	5,942,253	9.4%
KODIAK	444,127	0.7%
OTHER GEOGRAPHIC REGION	2,963,705	4.7%
MORTGAGE INSURANCE		
UNINSURED	13,451,096	21.3%
FEDERALLY INSURED - FHA	20,473,349	32.3%
FEDERALLY INSURED - VA	16,124,948	25.5%
PRIMARY MORTGAGE INSURANCE	5,852,299	9.2%
FEDERALLY INSURED - RD	5,602,087	8.9%
FEDERALLY INSURED - HUD 184	1,786,849	2.8%
SELLER SERVICER		
WELLS FARGO	39,980,058	63.2%
ALASKA USA	16,427,854	26.0%
FIRST NATIONAL BANK OF AK	3,352,781	5.3%
OTHER SELLER SERVICER	3,529,934	5.6%

115 HOME MORTGAGE REVENUE BONDS 2008 SERIES B

Weighted Average Interest Rate	5.401%
Weighted Average Remaining Term	335
Weighted Average Loan To Value	92

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	70,260,781	93.3%
PARTICIPATION LOANS	5,069,628	6.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**75,330,410**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,004,017	3.99%
60 DAYS PAST DUE	766,171	1.02%
90 DAYS PAST DUE	699,739	0.93%
120+ DAYS PAST DUE	691,717	0.92%
TOTAL DELINQUENT	**5,161,645**	**6.85%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	75,330,410	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	50,701,451	67.3%
CONDO	22,760,761	30.2%
MULTI-FAMILY	0	0.0%
DUPLEX	1,868,197	2.5%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	44,743,781	59.4%
WASILLA/PALMER	13,556,576	18.0%
FAIRBANKS/NORTH POLE	6,514,150	8.6%
JUNEAU/KETCHIKAN	3,002,958	4.0%
KENAI/SOLDOTNA/HOMER	1,746,930	2.3%
EAGLE RIVER/CHUGIAK	4,293,537	5.7%
KODIAK	386,861	0.5%
OTHER GEOGRAPHIC REGION	1,085,617	1.4%
MORTGAGE INSURANCE		
UNINSURED	10,533,376	14.0%
FEDERALLY INSURED - FHA	34,715,900	46.1%
FEDERALLY INSURED - VA	13,863,330	18.4%
PRIMARY MORTGAGE INSURANCE	5,305,281	7.0%
FEDERALLY INSURED - RD	6,761,141	9.0%
FEDERALLY INSURED - HUD 184	4,151,382	5.5%
SELLER SERVICER		
WELLS FARGO	51,357,283	68.2%
ALASKA USA	17,546,420	23.3%
FIRST NATIONAL BANK OF AK	3,627,088	4.8%
OTHER SELLER SERVICER	2,799,619	3.7%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	4.776%
Weighted Average Remaining Term	303
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	88,385,713	81.7%
PARTICIPATION LOANS	19,758,860	18.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**108,144,573**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,679,174	2.48%
60 DAYS PAST DUE	750,018	0.69%
90 DAYS PAST DUE	348,475	0.32%
120+ DAYS PAST DUE	560,211	0.52%
TOTAL DELINQUENT	**4,337,879**	**4.01%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	14,128,510	13.1%
RURAL	26,476,019	24.5%
TAXABLE	29,914,021	27.7%
TAXABLE FIRST-TIME HOMEBUYER	31,346,254	29.0%
VETERANS MORTGAGE PROGRAM	2,219,473	2.1%
MULTI-FAMILY/SPECIAL NEEDS	683,473	0.6%
OTHER LOAN PROGRAM	3,376,823	3.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	90,261,820	83.5%
CONDO	10,409,138	9.6%
MULTI-FAMILY	683,473	0.6%
DUPLEX	5,072,670	4.7%
3-PLEX/4-PLEX	1,535,730	1.4%
OTHER PROPERTY TYPE	181,742	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	30,608,889	28.3%
WASILLA/PALMER	15,917,106	14.7%
FAIRBANKS/NORTH POLE	15,503,947	14.3%
JUNEAU/KETCHIKAN	9,060,486	8.4%
KENAI/SOLDOTNA/HOMER	8,455,050	7.8%
EAGLE RIVER/CHUGIAK	4,995,562	4.6%
KODIAK	5,716,040	5.3%
OTHER GEOGRAPHIC REGION	17,887,493	16.5%
MORTGAGE INSURANCE		
UNINSURED	42,664,863	39.5%
FEDERALLY INSURED - FHA	25,742,063	23.8%
FEDERALLY INSURED - VA	17,444,992	16.1%
PRIMARY MORTGAGE INSURANCE	10,851,133	10.0%
FEDERALLY INSURED - RD	7,023,872	6.5%
FEDERALLY INSURED - HUD 184	4,417,649	4.1%
SELLER SERVICER		
WELLS FARGO	50,315,634	46.5%
ALASKA USA	27,285,287	25.2%
FIRST NATIONAL BANK OF AK	14,892,903	13.8%
OTHER SELLER SERVICER	15,650,748	14.5%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.786%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	88,569,987	82.2%
PARTICIPATION LOANS	19,158,836	17.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**107,728,823**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,735,017	1.61%
60 DAYS PAST DUE	1,716,517	1.59%
90 DAYS PAST DUE	25,381	0.02%
120+ DAYS PAST DUE	1,203,989	1.12%
TOTAL DELINQUENT	**4,680,904**	**4.35%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	12,316,664	11.4%
RURAL	29,486,395	27.4%
TAXABLE	26,881,209	25.0%
TAXABLE FIRST-TIME HOMEBUYER	27,625,768	25.6%
VETERANS MORTGAGE PROGRAM	3,394,937	3.2%
MULTI-FAMILY/SPECIAL NEEDS	749,253	0.7%
OTHER LOAN PROGRAM	7,274,597	6.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	91,714,659	85.1%
CONDO	10,482,278	9.7%
MULTI-FAMILY	749,253	0.7%
DUPLEX	3,264,721	3.0%
3-PLEX/4-PLEX	1,198,084	1.1%
OTHER PROPERTY TYPE	283,262	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	36,629,312	34.0%
WASILLA/PALMER	12,046,307	11.2%
FAIRBANKS/NORTH POLE	10,836,303	10.1%
JUNEAU/KETCHIKAN	9,523,674	8.8%
KENAI/SOLDOTNA/HOMER	9,463,383	8.8%
EAGLE RIVER/CHUGIAK	5,698,022	5.3%
KODIAK	5,827,271	5.4%
OTHER GEOGRAPHIC REGION	17,704,550	16.4%
MORTGAGE INSURANCE		
UNINSURED	40,355,681	37.5%
FEDERALLY INSURED - FHA	31,924,029	29.6%
FEDERALLY INSURED - VA	16,521,745	15.3%
PRIMARY MORTGAGE INSURANCE	9,575,675	8.9%
FEDERALLY INSURED - RD	6,346,701	5.9%
FEDERALLY INSURED - HUD 184	3,004,993	2.8%
SELLER SERVICER		
WELLS FARGO	49,989,263	46.4%
ALASKA USA	27,020,500	25.1%
FIRST NATIONAL BANK OF AK	15,781,395	14.6%
OTHER SELLER SERVICER	14,937,665	13.9%

118 HOME MORTGAGE REVENUE BONDS 2009 SERIES C

Weighted Average Interest Rate	5.817%
Weighted Average Remaining Term	348
Weighted Average Loan To Value	92

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	82,072,973	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**82,072,973**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	224,733	0.27%
60 DAYS PAST DUE	932,474	1.14%
90 DAYS PAST DUE	276,711	0.34%
120+ DAYS PAST DUE	248,388	0.30%
TOTAL DELINQUENT	**1,682,306**	**2.05%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	77,518,796	94.5%
RURAL	170,344	0.2%
TAXABLE	2,604,544	3.2%
TAXABLE FIRST-TIME HOMEBUYER	438,706	0.5%
VETERANS MORTGAGE PROGRAM	1,340,583	1.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	57,503,335	70.1%
CONDO	21,625,201	26.3%
MULTI-FAMILY	0	0.0%
DUPLEX	2,546,840	3.1%
3-PLEX/4-PLEX	108,552	0.1%
OTHER PROPERTY TYPE	289,046	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	38,950,453	47.5%
WASILLA/PALMER	13,377,915	16.3%
FAIRBANKS/NORTH POLE	10,694,907	13.0%
JUNEAU/KETCHIKAN	8,037,980	9.8%
KENAI/SOLDOTNA/HOMER	2,670,525	3.3%
EAGLE RIVER/CHUGIAK	3,502,193	4.3%
KODIAK	447,188	0.5%
OTHER GEOGRAPHIC REGION	4,391,812	5.4%
MORTGAGE INSURANCE		
UNINSURED	17,614,712	21.5%
FEDERALLY INSURED - FHA	32,352,098	39.4%
FEDERALLY INSURED - VA	9,164,694	11.2%
PRIMARY MORTGAGE INSURANCE	6,202,231	7.6%
FEDERALLY INSURED - RD	11,492,374	14.0%
FEDERALLY INSURED - HUD 184	5,246,865	6.4%
SELLER SERVICER		
WELLS FARGO	38,892,419	47.4%
ALASKA USA	25,699,253	31.3%
FIRST NATIONAL BANK OF AK	6,847,747	8.3%
OTHER SELLER SERVICER	10,633,554	13.0%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	5.434%
Weighted Average Remaining Term	315
Weighted Average Loan To Value	85

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	90,345,993	84.3%
PARTICIPATION LOANS	16,834,070	15.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**107,180,063**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,892,231	1.77%
60 DAYS PAST DUE	1,022,878	0.95%
90 DAYS PAST DUE	471,830	0.44%
120+ DAYS PAST DUE	1,342,628	1.25%
TOTAL DELINQUENT	**4,729,568**	**4.41%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,807,936	7.3%
RURAL	5,794,761	5.4%
TAXABLE	43,398,597	40.5%
TAXABLE FIRST-TIME HOMEBUYER	39,985,600	37.3%
VETERANS MORTGAGE PROGRAM	9,398,500	8.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	794,669	0.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	87,707,183	81.8%
CONDO	11,149,981	10.4%
MULTI-FAMILY	0	0.0%
DUPLEX	5,203,236	4.9%
3-PLEX/4-PLEX	1,442,054	1.3%
OTHER PROPERTY TYPE	1,677,609	1.6%
GEOGRAPHIC REGION		
ANCHORAGE	34,051,509	31.8%
WASILLA/PALMER	20,130,160	18.8%
FAIRBANKS/NORTH POLE	20,208,409	18.9%
JUNEAU/KETCHIKAN	9,815,473	9.2%
KENAI/SOLDOTNA/HOMER	5,049,037	4.7%
EAGLE RIVER/CHUGIAK	7,941,042	7.4%
KODIAK	3,149,325	2.9%
OTHER GEOGRAPHIC REGION	6,835,108	6.4%
MORTGAGE INSURANCE		
UNINSURED	32,151,593	30.0%
FEDERALLY INSURED - FHA	25,811,193	24.1%
FEDERALLY INSURED - VA	20,415,248	19.0%
PRIMARY MORTGAGE INSURANCE	17,982,638	16.8%
FEDERALLY INSURED - RD	6,863,652	6.4%
FEDERALLY INSURED - HUD 184	3,955,739	3.7%
SELLER SERVICER		
WELLS FARGO	48,252,258	45.0%
ALASKA USA	27,627,500	25.8%
FIRST NATIONAL BANK OF AK	13,284,919	12.4%
OTHER SELLER SERVICER	18,015,386	16.8%

203 VETERANS COLLATERALIZED BONDS 1999 FIRST

Weighted Average Interest Rate	7.138%
Weighted Average Remaining Term	255
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	29,687,479	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**29,687,479**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	141,126	0.48%
60 DAYS PAST DUE	460,847	1.55%
90 DAYS PAST DUE	55,720	0.19%
120+ DAYS PAST DUE	152,306	0.51%
TOTAL DELINQUENT	**809,999**	**2.73%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	4,143,350	14.0%
TAXABLE FIRST-TIME HOMEBUYER	1,824,628	6.1%
VETERANS MORTGAGE PROGRAM	23,719,502	79.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	28,092,235	94.6%
CONDO	944,837	3.2%
MULTI-FAMILY	0	0.0%
DUPLEX	431,810	1.5%
3-PLEX/4-PLEX	218,597	0.7%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	11,494,689	38.7%
WASILLA/PALMER	4,971,686	16.7%
FAIRBANKS/NORTH POLE	4,539,779	15.3%
JUNEAU/KETCHIKAN	2,113,860	7.1%
KENAI/SOLDOTNA/HOMER	1,090,500	3.7%
EAGLE RIVER/CHUGIAK	3,847,027	13.0%
KODIAK	327,371	1.1%
OTHER GEOGRAPHIC REGION	1,302,567	4.4%
MORTGAGE INSURANCE		
UNINSURED	11,019,557	37.1%
FEDERALLY INSURED - FHA	2,291,028	7.7%
FEDERALLY INSURED - VA	14,818,256	49.9%
PRIMARY MORTGAGE INSURANCE	1,450,662	4.9%
FEDERALLY INSURED - RD	107,977	0.4%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	14,082,250	47.4%
ALASKA USA	7,033,951	23.7%
FIRST NATIONAL BANK OF AK	5,528,266	18.6%
OTHER SELLER SERVICER	3,043,012	10.3%

204 VETERANS COLLATERALIZED BONDS 2000 FIRST

Weighted Average Interest Rate	7.349%
Weighted Average Remaining Term	253
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	13,715,774	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**13,715,774**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	208,021	1.52%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	28,983	0.21%
TOTAL DELINQUENT	**237,004**	**1.73%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	3,612,728	26.3%
TAXABLE FIRST-TIME HOMEBUYER	1,370,155	10.0%
VETERANS MORTGAGE PROGRAM	8,732,892	63.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	12,379,243	90.3%
CONDO	830,096	6.1%
MULTI-FAMILY	0	0.0%
DUPLEX	372,533	2.7%
3-PLEX/4-PLEX	133,903	1.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	4,553,205	33.2%
WASILLA/PALMER	2,798,761	20.4%
FAIRBANKS/NORTH POLE	1,923,125	14.0%
JUNEAU/KETCHIKAN	1,397,027	10.2%
KENAI/SOLDOTNA/HOMER	377,631	2.8%
EAGLE RIVER/CHUGIAK	1,200,881	8.8%
KODIAK	283,195	2.1%
OTHER GEOGRAPHIC REGION	1,181,950	8.6%
MORTGAGE INSURANCE		
UNINSURED	4,480,923	32.7%
FEDERALLY INSURED - FHA	1,848,350	13.5%
FEDERALLY INSURED - VA	6,611,564	48.2%
PRIMARY MORTGAGE INSURANCE	509,229	3.7%
FEDERALLY INSURED - RD	265,708	1.9%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	7,473,325	54.5%
ALASKA USA	2,848,495	20.8%
FIRST NATIONAL BANK OF AK	1,777,427	13.0%
OTHER SELLER SERVICER	1,616,526	11.8%

205 VETERANS COLLATERALIZED BONDS 2002 FIRST

Weighted Average Interest Rate	6.204%
Weighted Average Remaining Term	264
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	15,467,259	97.8%
PARTICIPATION LOANS	351,036	2.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**15,818,294**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	300,754	1.90%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	38,676	0.24%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**339,430**	**2.15%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	1,224,621	7.7%
TAXABLE FIRST-TIME HOMEBUYER	2,237,940	14.1%
VETERANS MORTGAGE PROGRAM	12,355,733	78.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	12,755,622	80.6%
CONDO	1,505,458	9.5%
MULTI-FAMILY	0	0.0%
DUPLEX	753,104	4.8%
3-PLEX/4-PLEX	804,110	5.1%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	5,979,646	37.8%
WASILLA/PALMER	2,777,095	17.6%
FAIRBANKS/NORTH POLE	2,656,828	16.8%
JUNEAU/KETCHIKAN	1,468,782	9.3%
KENAI/SOLDOTNA/HOMER	544,571	3.4%
EAGLE RIVER/CHUGIAK	1,540,055	9.7%
KODIAK	158,956	1.0%
OTHER GEOGRAPHIC REGION	692,361	4.4%
MORTGAGE INSURANCE		
UNINSURED	4,896,461	31.0%
FEDERALLY INSURED - FHA	1,662,551	10.5%
FEDERALLY INSURED - VA	7,959,906	50.3%
PRIMARY MORTGAGE INSURANCE	1,299,377	8.2%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	4,477,172	28.3%
ALASKA USA	3,809,689	24.1%
FIRST NATIONAL BANK OF AK	6,262,296	39.6%
OTHER SELLER SERVICER	1,269,138	8.0%

206 VETERANS COLLATERALIZED BONDS 2005 FIRST

Weighted Average Interest Rate	5.341%
Weighted Average Remaining Term	304
Weighted Average Loan To Value	85

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	10,125,117	78.3%
PARTICIPATION LOANS	2,803,699	21.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**12,928,816**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	43,479	0.34%
60 DAYS PAST DUE	33,377	0.26%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	25,380	0.20%
TOTAL DELINQUENT	**102,236**	**0.79%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	157,388	1.2%
RURAL	0	0.0%
TAXABLE	1,259,269	9.7%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	11,512,159	89.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	11,466,941	88.7%
CONDO	1,261,399	9.8%
MULTI-FAMILY	0	0.0%
DUPLEX	200,476	1.6%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	5,103,214	39.5%
WASILLA/PALMER	2,011,508	15.6%
FAIRBANKS/NORTH POLE	2,839,649	22.0%
JUNEAU/KETCHIKAN	690,706	5.3%
KENAI/SOLDOTNA/HOMER	112,861	0.9%
EAGLE RIVER/CHUGIAK	1,827,810	14.1%
KODIAK	0	0.0%
OTHER GEOGRAPHIC REGION	343,068	2.7%
MORTGAGE INSURANCE		
UNINSURED	4,388,531	33.9%
FEDERALLY INSURED - FHA	44,813	0.3%
FEDERALLY INSURED - VA	8,314,504	64.3%
PRIMARY MORTGAGE INSURANCE	180,968	1.4%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	6,964,226	53.9%
ALASKA USA	4,410,799	34.1%
FIRST NATIONAL BANK OF AK	167,016	1.3%
OTHER SELLER SERVICER	1,386,775	10.7%

207 VETERANS COLLATERALIZED BONDS 2006 FIRST

Weighted Average Interest Rate	5.954%
Weighted Average Remaining Term	332
Weighted Average Loan To Value	93

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	215,353,934	97.9%
PARTICIPATION LOANS	4,603,391	2.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**219,957,325**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	4,173,545	1.90%
60 DAYS PAST DUE	1,751,968	0.80%
90 DAYS PAST DUE	1,571,790	0.71%
120+ DAYS PAST DUE	3,417,176	1.55%
TOTAL DELINQUENT	**10,914,479**	**4.96%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,328,810	1.1%
RURAL	9,024,359	4.1%
TAXABLE	16,700,289	7.6%
TAXABLE FIRST-TIME HOMEBUYER	16,848,996	7.7%
VETERANS MORTGAGE PROGRAM	175,054,870	79.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	196,743,696	89.4%
CONDO	12,766,028	5.8%
MULTI-FAMILY	0	0.0%
DUPLEX	7,914,857	3.6%
3-PLEX/4-PLEX	2,532,744	1.2%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	57,548,967	26.2%
WASILLA/PALMER	33,375,859	15.2%
FAIRBANKS/NORTH POLE	66,797,055	30.4%
JUNEAU/KETCHIKAN	8,547,644	3.9%
KENAI/SOLDOTNA/HOMER	4,571,607	2.1%
EAGLE RIVER/CHUGIAK	36,198,271	16.5%
KODIAK	4,376,746	2.0%
OTHER GEOGRAPHIC REGION	8,541,177	3.9%
MORTGAGE INSURANCE		
UNINSURED	34,594,681	15.7%
FEDERALLY INSURED - FHA	10,625,995	4.8%
FEDERALLY INSURED - VA	154,399,622	70.2%
PRIMARY MORTGAGE INSURANCE	11,879,975	5.4%
FEDERALLY INSURED - RD	3,864,463	1.8%
FEDERALLY INSURED - HUD 184	4,592,588	2.1%
SELLER SERVICER		
WELLS FARGO	125,929,707	57.3%
ALASKA USA	57,444,587	26.1%
FIRST NATIONAL BANK OF AK	14,101,818	6.4%
OTHER SELLER SERVICER	22,481,213	10.2%

208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST

Weighted Average Interest Rate	6.357%
Weighted Average Remaining Term	328
Weighted Average Loan To Value	93

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	40,112,602	99.3%
PARTICIPATION LOANS	267,670	0.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**40,380,271**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,240,014	5.55%
60 DAYS PAST DUE	830,718	2.06%
90 DAYS PAST DUE	139,925	0.35%
120+ DAYS PAST DUE	992,916	2.46%
TOTAL DELINQUENT	**4,203,573**	**10.41%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,223,132	5.5%
RURAL	0	0.0%
TAXABLE	989,569	2.5%
TAXABLE FIRST-TIME HOMEBUYER	3,251,135	8.1%
VETERANS MORTGAGE PROGRAM	33,916,436	84.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	36,652,066	90.8%
CONDO	3,163,656	7.8%
MULTI-FAMILY	0	0.0%
DUPLEX	507,824	1.3%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	56,725	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	9,808,934	24.3%
WASILLA/PALMER	6,629,420	16.4%
FAIRBANKS/NORTH POLE	10,956,645	27.1%
JUNEAU/KETCHIKAN	935,232	2.3%
KENAI/SOLDOTNA/HOMER	270,803	0.7%
EAGLE RIVER/CHUGIAK	9,889,830	24.5%
KODIAK	593,805	1.5%
OTHER GEOGRAPHIC REGION	1,295,604	3.2%
MORTGAGE INSURANCE		
UNINSURED	5,649,877	14.0%
FEDERALLY INSURED - FHA	3,122,467	7.7%
FEDERALLY INSURED - VA	28,920,768	71.6%
PRIMARY MORTGAGE INSURANCE	1,739,402	4.3%
FEDERALLY INSURED - RD	455,719	1.1%
FEDERALLY INSURED - HUD 184	492,038	1.2%
SELLER SERVICER		
WELLS FARGO	24,267,251	60.1%
ALASKA USA	10,101,139	25.0%
FIRST NATIONAL BANK OF AK	1,092,962	2.7%
OTHER SELLER SERVICER	4,918,919	12.2%

260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

Weighted Average Interest Rate	6.053%
Weighted Average Remaining Term	243
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	38,867,231	94.5%
PARTICIPATION LOANS	2,257,381	5.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**41,124,613**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,662,372	4.04%
60 DAYS PAST DUE	370,714	0.90%
90 DAYS PAST DUE	124,568	0.30%
120+ DAYS PAST DUE	282,706	0.69%
TOTAL DELINQUENT	**2,440,361**	**5.93%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	12,771,506	31.1%
RURAL	9,522,840	23.2%
TAXABLE	1,941,386	4.7%
TAXABLE FIRST-TIME HOMEBUYER	4,257,693	10.4%
VETERANS MORTGAGE PROGRAM	6,496,235	15.8%
MULTI-FAMILY/SPECIAL NEEDS	6,134,952	14.9%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	31,660,163	77.0%
CONDO	2,545,972	6.2%
MULTI-FAMILY	6,134,952	14.9%
DUPLEX	853,645	2.1%
3-PLEX/4-PLEX	234,125	0.6%
OTHER PROPERTY TYPE	7,784	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	15,788,883	38.4%
WASILLA/PALMER	3,830,902	9.3%
FAIRBANKS/NORTH POLE	3,525,164	8.6%
JUNEAU/KETCHIKAN	3,069,746	7.5%
KENAI/SOLDOTNA/HOMER	2,444,691	5.9%
EAGLE RIVER/CHUGIAK	2,068,722	5.0%
KODIAK	4,441,452	10.8%
OTHER GEOGRAPHIC REGION	5,955,053	14.5%
MORTGAGE INSURANCE		
UNINSURED	17,284,581	42.0%
FEDERALLY INSURED - FHA	10,245,603	24.9%
FEDERALLY INSURED - VA	8,708,965	21.2%
PRIMARY MORTGAGE INSURANCE	1,968,091	4.8%
FEDERALLY INSURED - RD	2,158,725	5.2%
FEDERALLY INSURED - HUD 184	758,647	1.8%
SELLER SERVICER		
WELLS FARGO	19,071,819	46.4%
ALASKA USA	9,539,816	23.2%
FIRST NATIONAL BANK OF AK	6,991,465	17.0%
OTHER SELLER SERVICER	5,521,513	13.4%

260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

Weighted Average Interest Rate	7.026%
Weighted Average Remaining Term	272
Weighted Average Loan To Value	67

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	64,719,545	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**64,719,545**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	850,123	1.31%
60 DAYS PAST DUE	284,360	0.44%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**1,134,483**	**1.75%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	64,719,545	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	6,928,743	10.7%
CONDO	0	0.0%
MULTI-FAMILY	64,719,545	100.0%
DUPLEX	607,330	0.9%
3-PLEX/4-PLEX	801,289	1.2%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	40,137,467	62.0%
WASILLA/PALMER	7,809,369	12.1%
FAIRBANKS/NORTH POLE	3,501,805	5.4%
JUNEAU/KETCHIKAN	5,057,969	7.8%
KENAI/SOLDOTNA/HOMER	1,626,769	2.5%
EAGLE RIVER/CHUGIAK	939,354	1.5%
KODIAK	601,052	0.9%
OTHER GEOGRAPHIC REGION	5,045,762	7.8%
MORTGAGE INSURANCE		
UNINSURED	64,719,545	100.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	18,946,834	29.3%
ALASKA USA	5,397,275	8.3%
FIRST NATIONAL BANK OF AK	35,463,481	54.8%
OTHER SELLER SERVICER	4,911,956	7.6%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	7.094%
Weighted Average Remaining Term	242
Weighted Average Loan To Value	86

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	68,349,384	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**68,349,384**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	842,613	1.23%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**842,613**	**1.23%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	37,200	0.1%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	138,816	0.2%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	68,173,369	99.7%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	1,313,582	1.9%
CONDO	198,230	0.3%
MULTI-FAMILY	68,173,369	99.7%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	84,398	0.1%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	49,337,106	72.2%
WASILLA/PALMER	4,503,846	6.6%
FAIRBANKS/NORTH POLE	2,270,869	3.3%
JUNEAU/KETCHIKAN	4,839,343	7.1%
KENAI/SOLDOTNA/HOMER	1,823,336	2.7%
EAGLE RIVER/CHUGIAK	690,096	1.0%
KODIAK	1,430,230	2.1%
OTHER GEOGRAPHIC REGION	3,454,559	5.1%
MORTGAGE INSURANCE		
UNINSURED	68,173,369	99.7%
FEDERALLY INSURED - FHA	138,816	0.2%
FEDERALLY INSURED - VA	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	37,200	0.1%
SELLER SERVICER		
WELLS FARGO	34,976,049	51.2%
ALASKA USA	351,347	0.5%
FIRST NATIONAL BANK OF AK	29,144,326	42.6%
OTHER SELLER SERVICER	3,877,662	5.7%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES D

Weighted Average Interest Rate	7.511%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	93,255,996	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**93,255,996**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,727,978	1.85%
60 DAYS PAST DUE	238,368	0.26%
90 DAYS PAST DUE	68,235	0.07%
120+ DAYS PAST DUE	628,467	0.67%
TOTAL DELINQUENT	**2,663,048**	**2.86%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	195,410	0.2%
RURAL	3,254,308	3.5%
TAXABLE	19,527,057	20.9%
TAXABLE FIRST-TIME HOMEBUYER	38,584,671	41.4%
VETERANS MORTGAGE PROGRAM	170,351	0.2%
MULTI-FAMILY/SPECIAL NEEDS	31,524,198	33.8%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	58,112,621	62.3%
CONDO	4,378,370	4.7%
MULTI-FAMILY	31,524,198	33.8%
DUPLEX	2,241,938	2.4%
3-PLEX/4-PLEX	2,196,499	2.4%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	40,511,278	43.4%
WASILLA/PALMER	14,810,460	15.9%
FAIRBANKS/NORTH POLE	11,709,570	12.6%
JUNEAU/KETCHIKAN	7,008,315	7.5%
KENAI/SOLDOTNA/HOMER	2,766,590	3.0%
EAGLE RIVER/CHUGIAK	9,415,351	10.1%
KODIAK	2,820,681	3.0%
OTHER GEOGRAPHIC REGION	4,213,753	4.5%
MORTGAGE INSURANCE		
UNINSURED	49,649,485	53.2%
FEDERALLY INSURED - FHA	14,466,343	15.5%
FEDERALLY INSURED - VA	16,025,030	17.2%
PRIMARY MORTGAGE INSURANCE	9,936,526	10.7%
FEDERALLY INSURED - RD	2,481,835	2.7%
FEDERALLY INSURED - HUD 184	696,778	0.7%
SELLER SERVICER		
WELLS FARGO	40,603,383	43.5%
ALASKA USA	18,466,448	19.8%
FIRST NATIONAL BANK OF AK	23,295,460	25.0%
OTHER SELLER SERVICER	10,890,705	11.7%

404 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A

Weighted Average Interest Rate	5.637%
Weighted Average Remaining Term	276
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	82,640,614	94.0%
PARTICIPATION LOANS	5,301,641	6.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**87,942,255**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,046,944	3.46%
60 DAYS PAST DUE	1,027,180	1.17%
90 DAYS PAST DUE	123,841	0.14%
120+ DAYS PAST DUE	927,487	1.05%
TOTAL DELINQUENT	**5,125,452**	**5.83%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,095,156	6.9%
RURAL	16,992,038	19.3%
TAXABLE	35,784,742	40.7%
TAXABLE FIRST-TIME HOMEBUYER	25,583,949	29.1%
VETERANS MORTGAGE PROGRAM	548,596	0.6%
MULTI-FAMILY/SPECIAL NEEDS	243,632	0.3%
OTHER LOAN PROGRAM	2,694,142	3.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	76,683,306	87.2%
CONDO	5,813,573	6.6%
MULTI-FAMILY	243,632	0.3%
DUPLEX	4,373,380	5.0%
3-PLEX/4-PLEX	496,032	0.6%
OTHER PROPERTY TYPE	332,332	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	25,259,290	28.7%
WASILLA/PALMER	12,186,851	13.9%
FAIRBANKS/NORTH POLE	12,988,407	14.8%
JUNEAU/KETCHIKAN	8,236,624	9.4%
KENAI/SOLDOTNA/HOMER	5,232,191	5.9%
EAGLE RIVER/CHUGIAK	6,340,018	7.2%
KODIAK	3,562,692	4.1%
OTHER GEOGRAPHIC REGION	14,136,183	16.1%
MORTGAGE INSURANCE		
UNINSURED	36,924,251	42.0%
FEDERALLY INSURED - FHA	21,612,663	24.6%
FEDERALLY INSURED - VA	14,224,566	16.2%
PRIMARY MORTGAGE INSURANCE	9,093,957	10.3%
FEDERALLY INSURED - RD	3,636,408	4.1%
FEDERALLY INSURED - HUD 184	2,450,410	2.8%
SELLER SERVICER		
WELLS FARGO	41,430,255	47.1%
ALASKA USA	21,224,294	24.1%
FIRST NATIONAL BANK OF AK	15,191,745	17.3%
OTHER SELLER SERVICER	10,095,961	11.5%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	6.349%
Weighted Average Remaining Term	263
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	187,897,217	93.9%
PARTICIPATION LOANS	12,265,539	6.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**200,162,756**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	4,380,892	2.19%
60 DAYS PAST DUE	2,259,649	1.13%
90 DAYS PAST DUE	1,166,634	0.58%
120+ DAYS PAST DUE	196,813	0.10%
TOTAL DELINQUENT	**8,003,988**	**4.00%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	32,360,179	16.2%
RURAL	47,331,113	23.6%
TAXABLE	52,975,510	26.5%
TAXABLE FIRST-TIME HOMEBUYER	52,618,676	26.3%
VETERANS MORTGAGE PROGRAM	6,903,683	3.4%
MULTI-FAMILY/SPECIAL NEEDS	7,698,312	3.8%
OTHER LOAN PROGRAM	275,285	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	163,092,999	81.5%
CONDO	16,281,046	8.1%
MULTI-FAMILY	7,698,312	3.8%
DUPLEX	12,278,985	6.1%
3-PLEX/4-PLEX	908,310	0.5%
OTHER PROPERTY TYPE	130,875	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	65,051,756	32.5%
WASILLA/PALMER	25,278,875	12.6%
FAIRBANKS/NORTH POLE	23,922,929	12.0%
JUNEAU/KETCHIKAN	19,832,431	9.9%
KENAI/SOLDOTNA/HOMER	17,435,585	8.7%
EAGLE RIVER/CHUGIAK	9,877,753	4.9%
KODIAK	9,321,386	4.7%
OTHER GEOGRAPHIC REGION	29,442,043	14.7%
MORTGAGE INSURANCE		
UNINSURED	84,549,496	42.2%
FEDERALLY INSURED - FHA	51,035,374	25.5%
FEDERALLY INSURED - VA	35,642,914	17.8%
PRIMARY MORTGAGE INSURANCE	15,761,159	7.9%
FEDERALLY INSURED - RD	9,481,557	4.7%
FEDERALLY INSURED - HUD 184	3,692,256	1.8%
SELLER SERVICER		
WELLS FARGO	94,576,216	47.2%
ALASKA USA	43,986,854	22.0%
FIRST NATIONAL BANK OF AK	42,110,880	21.0%
OTHER SELLER SERVICER	19,488,805	9.7%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.649%
Weighted Average Remaining Term	238
Weighted Average Loan To Value	70

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	56,653,850	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**56,653,850**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	972,925	1.72%
60 DAYS PAST DUE	858,498	1.52%
90 DAYS PAST DUE	775,191	1.37%
120+ DAYS PAST DUE	218,479	0.39%
TOTAL DELINQUENT	**2,825,093**	**4.99%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	11,657,316	20.6%
RURAL	39,162,497	69.1%
TAXABLE	2,361,249	4.2%
TAXABLE FIRST-TIME HOMEBUYER	1,838,879	3.2%
VETERANS MORTGAGE PROGRAM	1,308,797	2.3%
MULTI-FAMILY/SPECIAL NEEDS	325,113	0.6%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	47,521,909	83.9%
CONDO	4,629,955	8.2%
MULTI-FAMILY	325,113	0.6%
DUPLEX	3,516,346	6.2%
3-PLEX/4-PLEX	505,602	0.9%
OTHER PROPERTY TYPE	154,925	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	9,605,415	17.0%
WASILLA/PALMER	3,470,221	6.1%
FAIRBANKS/NORTH POLE	1,368,671	2.4%
JUNEAU/KETCHIKAN	3,256,656	5.7%
KENAI/SOLDOTNA/HOMER	9,537,717	16.8%
EAGLE RIVER/CHUGIAK	1,444,361	2.5%
KODIAK	8,417,195	14.9%
OTHER GEOGRAPHIC REGION	19,553,615	34.5%
MORTGAGE INSURANCE		
UNINSURED	34,191,681	60.4%
FEDERALLY INSURED - FHA	11,524,196	20.3%
FEDERALLY INSURED - VA	4,688,917	8.3%
PRIMARY MORTGAGE INSURANCE	1,464,445	2.6%
FEDERALLY INSURED - RD	3,750,719	6.6%
FEDERALLY INSURED - HUD 184	1,033,891	1.8%
SELLER SERVICER		
WELLS FARGO	26,955,366	47.6%
ALASKA USA	8,587,434	15.2%
FIRST NATIONAL BANK OF AK	14,478,272	25.6%
OTHER SELLER SERVICER	6,632,779	11.7%

603 STATE CAPITAL PROJECT BONDS 2006 SERIES A

Weighted Average Interest Rate	5.781%
Weighted Average Remaining Term	238
Weighted Average Loan To Value	67

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	93,566,770	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**93,566,770**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,693,187	1.81%
60 DAYS PAST DUE	1,278,559	1.37%
90 DAYS PAST DUE	466,682	0.50%
120+ DAYS PAST DUE	344,458	0.37%
TOTAL DELINQUENT	**3,782,885**	**4.04%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,412,073	5.8%
RURAL	62,171,983	66.4%
TAXABLE	6,421,887	6.9%
TAXABLE FIRST-TIME HOMEBUYER	4,408,806	4.7%
VETERANS MORTGAGE PROGRAM	13,161,763	14.1%
MULTI-FAMILY/SPECIAL NEEDS	1,105,095	1.2%
OTHER LOAN PROGRAM	885,164	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	78,934,944	84.4%
CONDO	2,022,247	2.2%
MULTI-FAMILY	1,105,095	1.2%
DUPLEX	7,972,662	8.5%
3-PLEX/4-PLEX	265,018	0.3%
OTHER PROPERTY TYPE	3,769,855	4.0%
GEOGRAPHIC REGION		
ANCHORAGE	11,442,817	12.2%
WASILLA/PALMER	3,912,162	4.2%
FAIRBANKS/NORTH POLE	6,260,710	6.7%
JUNEAU/KETCHIKAN	10,458,888	11.2%
KENAI/SOLDOTNA/HOMER	12,196,949	13.0%
EAGLE RIVER/CHUGIAK	3,587,168	3.8%
KODIAK	9,907,421	10.6%
OTHER GEOGRAPHIC REGION	35,800,655	38.3%
MORTGAGE INSURANCE		
UNINSURED	64,125,344	68.5%
FEDERALLY INSURED - FHA	8,801,242	9.4%
FEDERALLY INSURED - VA	13,876,696	14.8%
PRIMARY MORTGAGE INSURANCE	3,044,776	3.3%
FEDERALLY INSURED - RD	2,101,341	2.2%
FEDERALLY INSURED - HUD 184	1,617,372	1.7%
SELLER SERVICER		
WELLS FARGO	45,934,100	49.1%
ALASKA USA	14,477,313	15.5%
FIRST NATIONAL BANK OF AK	20,016,574	21.4%
OTHER SELLER SERVICER	13,138,783	14.0%

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	5.678%
Weighted Average Remaining Term	253
Weighted Average Loan To Value	70

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	51,734,718	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**51,734,718**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,057,536	2.04%
60 DAYS PAST DUE	381,870	0.74%
90 DAYS PAST DUE	324,919	0.63%
120+ DAYS PAST DUE	165,801	0.32%
TOTAL DELINQUENT	**1,930,125**	**3.73%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	714,016	1.4%
RURAL	39,999,558	77.3%
TAXABLE	1,460,152	2.8%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	8,070,119	15.6%
MULTI-FAMILY/SPECIAL NEEDS	1,490,873	2.9%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	46,761,593	90.4%
CONDO	472,334	0.9%
MULTI-FAMILY	1,490,873	2.9%
DUPLEX	3,570,021	6.9%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	116,434	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	3,799,511	7.3%
WASILLA/PALMER	1,754,199	3.4%
FAIRBANKS/NORTH POLE	2,707,404	5.2%
JUNEAU/KETCHIKAN	4,041,377	7.8%
KENAI/SOLDOTNA/HOMER	8,838,855	17.1%
EAGLE RIVER/CHUGIAK	1,264,836	2.4%
KODIAK	7,551,355	14.6%
OTHER GEOGRAPHIC REGION	21,777,181	42.1%
MORTGAGE INSURANCE		
UNINSURED	36,125,649	69.8%
FEDERALLY INSURED - FHA	4,765,685	9.2%
FEDERALLY INSURED - VA	7,145,641	13.8%
PRIMARY MORTGAGE INSURANCE	659,308	1.3%
FEDERALLY INSURED - RD	2,191,112	4.2%
FEDERALLY INSURED - HUD 184	847,323	1.6%
SELLER SERVICER		
WELLS FARGO	24,741,518	47.8%
ALASKA USA	7,017,344	13.6%
FIRST NATIONAL BANK OF AK	13,322,814	25.8%
OTHER SELLER SERVICER	6,653,043	12.9%

803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A

Weighted Average Interest Rate	5.894%
Weighted Average Remaining Term	267
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	140,861,746	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**140,861,746**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	5,565,832	3.95%
60 DAYS PAST DUE	473,737	0.34%
90 DAYS PAST DUE	1,504,451	1.07%
120+ DAYS PAST DUE	865,021	0.61%
TOTAL DELINQUENT	**8,409,041**	**5.97%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,863,839	1.3%
RURAL	88,321,793	62.7%
TAXABLE	2,586,484	1.8%
TAXABLE FIRST-TIME HOMEBUYER	2,767,711	2.0%
VETERANS MORTGAGE PROGRAM	591,376	0.4%
MULTI-FAMILY/SPECIAL NEEDS	44,730,543	31.8%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	85,902,857	61.0%
CONDO	612,712	0.4%
MULTI-FAMILY	44,730,543	31.8%
DUPLEX	9,702,068	6.9%
3-PLEX/4-PLEX	1,185,866	0.8%
OTHER PROPERTY TYPE	222,515	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	25,686,557	18.2%
WASILLA/PALMER	3,126,469	2.2%
FAIRBANKS/NORTH POLE	8,819,143	6.3%
JUNEAU/KETCHIKAN	14,449,743	10.3%
KENAI/SOLDOTNA/HOMER	18,758,155	13.3%
EAGLE RIVER/CHUGIAK	2,711,325	1.9%
KODIAK	14,121,846	10.0%
OTHER GEOGRAPHIC REGION	53,188,508	37.8%
MORTGAGE INSURANCE		
UNINSURED	111,343,414	79.0%
FEDERALLY INSURED - FHA	9,854,716	7.0%
FEDERALLY INSURED - VA	8,522,194	6.1%
PRIMARY MORTGAGE INSURANCE	1,985,259	1.4%
FEDERALLY INSURED - RD	6,643,209	4.7%
FEDERALLY INSURED - HUD 184	2,512,953	1.8%
SELLER SERVICER		
WELLS FARGO	74,955,694	53.2%
ALASKA USA	19,522,160	13.9%
FIRST NATIONAL BANK OF AK	28,039,852	19.9%
OTHER SELLER SERVICER	18,344,040	13.0%

804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B

Weighted Average Interest Rate	4.959%
Weighted Average Remaining Term	256
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	83,958,281	81.1%
PARTICIPATION LOANS	19,623,032	18.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**103,581,313**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,018,640	1.95%
60 DAYS PAST DUE	854,845	0.83%
90 DAYS PAST DUE	51,817	0.05%
120+ DAYS PAST DUE	225,394	0.22%
TOTAL DELINQUENT	**3,150,696**	**3.04%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,855,319	2.8%
RURAL	41,228,774	39.8%
TAXABLE	29,694,619	28.7%
TAXABLE FIRST-TIME HOMEBUYER	25,462,938	24.6%
VETERANS MORTGAGE PROGRAM	4,339,662	4.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	92,970,531	89.8%
CONDO	3,756,022	3.6%
MULTI-FAMILY	0	0.0%
DUPLEX	4,725,399	4.6%
3-PLEX/4-PLEX	2,033,568	2.0%
OTHER PROPERTY TYPE	95,793	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	21,091,100	20.4%
WASILLA/PALMER	12,886,535	12.4%
FAIRBANKS/NORTH POLE	12,473,366	12.0%
JUNEAU/KETCHIKAN	10,444,376	10.1%
KENAI/SOLDOTNA/HOMER	10,234,810	9.9%
EAGLE RIVER/CHUGIAK	5,449,688	5.3%
KODIAK	8,309,532	8.0%
OTHER GEOGRAPHIC REGION	22,691,905	21.9%
MORTGAGE INSURANCE		
UNINSURED	59,303,912	57.3%
FEDERALLY INSURED - FHA	15,701,535	15.2%
FEDERALLY INSURED - VA	16,622,752	16.0%
PRIMARY MORTGAGE INSURANCE	8,491,462	8.2%
FEDERALLY INSURED - RD	3,142,332	3.0%
FEDERALLY INSURED - HUD 184	319,319	0.3%
SELLER SERVICER		
WELLS FARGO	49,943,909	48.2%
ALASKA USA	20,183,395	19.5%
FIRST NATIONAL BANK OF AK	15,785,876	15.2%
OTHER SELLER SERVICER	17,668,133	17.1%

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
002 ADMINISTRATIVE										
COGLC	123,231,124	5,221,213	0	128,452,337	48.4%	5.623%	305	82	8,679,387	6.76%
CVETS	36,907,928	0	0	36,907,928	13.9%	4.633%	356	99	307,639	0.83%
SRHRF	22,685,724	1,354,480	0	24,040,205	9.0%	5.794%	284	68	816,134	3.39%
CFTHB	20,764,298	0	0	20,764,298	7.8%	4.571%	359	96	143,898	0.69%
CS97A	12,757,801	441,083	0	13,198,884	5.0%	5.814%	261	74	763,950	5.79%
CTAX	10,046,995	0	0	10,046,995	3.8%	4.937%	359	87	0	0.00%
ETAX	9,402,097	0	0	9,402,097	3.5%	4.798%	353	94	209,183	2.22%
CS97B	9,119,026	237,332	0	9,356,358	3.5%	5.667%	261	74	97,405	1.04%
COR	5,250,002	0	0	5,250,002	2.0%	4.604%	352	88	0	0.00%
CMFTX	1,829,140	0	0	1,829,140	0.7%	7.875%	359	75	0	0.00%
SRX30	586,881	0	0	586,881	0.2%	4.949%	359	80	0	0.00%
COR15	575,988	0	0	575,988	0.2%	4.426%	177	77	0	0.00%
COR30	481,158	0	0	481,158	0.2%	4.880%	358	88	0	0.00%
CFTVT	243,000	0	0	243,000	0.1%	4.375%	360	100	0	0.00%
COMH2	235,227	0	0	235,227	0.1%	5.699%	137	73	0	0.00%
CHELP	187,028	0	0	187,028	0.1%	5.875%	336	77	187,028	100.00%
COMH	135,713	0	0	135,713	0.1%	6.250%	338	70	135,713	100.00%
SRX15	125,000	0	0	125,000	0.0%	4.500%	180	42	0	0.00%
CREOS	0	0	3,828,572	3,828,572	1.4%	0.000%	0	0	0	0.00%
	254,564,128	**7,254,108**	**3,828,572**	**265,646,808**	**100.0%**	**5.360%**	**316**	**84**	**11,340,336**	**4.33%**
102 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2										
E98A2	15,134,995	0	0	15,134,995	64.1%	7.118%	271	81	1,506,314	9.95%
E98A1	6,204,795	0	0	6,204,795	26.3%	5.406%	212	70	174,649	2.81%
E98AC	2,269,650	0	0	2,269,650	9.6%	7.533%	262	80	416,869	18.37%
	23,609,441	**0**	**0**	**23,609,441**	**100.0%**	**6.708%**	**254**	**78**	**2,097,832**	**8.89%**
103 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2										
E99A2	62,687,355	0	0	62,687,355	90.6%	6.950%	252	78	4,713,588	7.52%
E99AC	4,702,257	0	0	4,702,257	6.8%	6.947%	261	77	561,300	11.94%
E99A1	1,769,278	0	0	1,769,278	2.6%	6.375%	220	69	393,553	22.24%
	69,158,891	**0**	**0**	**69,158,891**	**100.0%**	**6.935%**	**252**	**77**	**5,668,440**	**8.20%**
104 MORTGAGE REVENUE BONDS 2000 SERIES A-D										
E001B	28,007,926	0	0	28,007,926	60.8%	6.850%	258	78	4,134,231	14.76%
E0013	3,628,725	1,058,791	0	4,687,516	10.2%	5.984%	294	87	368,169	7.85%
E0015	3,173,369	889,922	0	4,063,291	8.8%	6.116%	289	85	176,780	4.35%
E0014	2,645,238	1,097,138	0	3,742,376	8.1%	5.509%	285	86	197,704	5.28%
E0012	2,623,595	1,049,353	0	3,672,949	8.0%	5.676%	283	85	268,207	7.30%
E001O	1,866,163	0	0	1,866,163	4.1%	7.079%	274	79	476,083	25.51%
	41,945,016	**4,095,203**	**0**	**46,040,220**	**100.0%**	**6.504%**	**269**	**81**	**5,621,174**	**12.21%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
105 MORTGAGE REVENUE BONDS 2001 SERIES A, B										
E011B	45,745,097	0	0	45,745,097	87.2%	6.073%	273	80	3,659,410	8.00%
E011A	4,665,748	0	0	4,665,748	8.9%	5.907%	221	71	227,056	4.87%
E011C	2,052,925	0	0	2,052,925	3.9%	6.773%	262	80	0	0.00%
	52,463,770	**0**	**0**	**52,463,770**	**100.0%**	**6.086%**	**268**	**79**	**3,886,465**	**7.41%**
106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B										
E021A	125,223,088	8,723,137	0	133,946,225	74.1%	5.234%	301	85	9,935,826	7.42%
E021B	31,847,894	0	0	31,847,894	17.6%	7.700%	309	86	3,187,928	10.01%
E021C	15,016,746	0	0	15,016,746	8.3%	7.419%	290	80	1,269,107	8.45%
	172,087,728	**8,723,137**	**0**	**180,810,865**	**100.0%**	**5.850%**	**301**	**85**	**14,392,860**	**7.96%**
107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A										
E061A	68,526,459	1,807,021	0	70,333,480	100.0%	5.471%	304	86	6,965,336	9.90%
	68,526,459	**1,807,021**	**0**	**70,333,480**	**100.0%**	**5.471%**	**304**	**86**	**6,965,336**	**9.90%**
108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B										
E061B	41,093,324	7,550,671	0	48,643,995	94.7%	4.914%	308	87	3,561,438	7.32%
E06BL	2,733,869	0	0	2,733,869	5.3%	7.905%	287	75	274,590	10.04%
	43,827,193	**7,550,671**	**0**	**51,377,864**	**100.0%**	**5.073%**	**307**	**86**	**3,836,029**	**7.47%**
109 HOME MORTGAGE REVENUE BONDS 2006 SERIES C										
E06C1	43,225,840	5,680,894	0	48,906,734	94.3%	5.107%	314	91	3,971,646	8.12%
E06CL	2,939,786	0	0	2,939,786	5.7%	7.980%	314	91	123,694	4.21%
	46,165,625	**5,680,894**	**0**	**51,846,520**	**100.0%**	**5.270%**	**314**	**91**	**4,095,340**	**7.90%**
110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A										
E071A	39,493,401	4,253,502	0	43,746,902	58.1%	5.011%	302	79	2,766,539	6.32%
E0711	26,710,239	678,468	0	27,388,706	36.4%	5.725%	297	81	1,192,775	4.35%
E07AL	4,158,627	0	0	4,158,627	5.5%	7.335%	318	91	0	0.00%
	70,362,267	**4,931,969**	**0**	**75,294,236**	**100.0%**	**5.399%**	**301**	**81**	**3,959,313**	**5.26%**
111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B										
E071B	41,238,550	2,354,767	0	43,593,317	58.6%	5.281%	302	82	1,095,263	2.51%
E0712	26,107,768	498,429	0	26,606,198	35.7%	5.962%	292	80	668,613	2.51%
E07BL	4,246,193	0	0	4,246,193	5.7%	7.394%	329	92	258,652	6.09%
	71,592,512	**2,853,196**	**0**	**74,445,708**	**100.0%**	**5.645%**	**300**	**82**	**2,022,529**	**2.72%**
112 HOME MORTGAGE REVENUE BONDS 2007 SERIES C										
E071C	64,703,113	4,856,471	0	69,559,584	94.2%	5.027%	319	89	7,047,789	10.13%
E07CL	4,314,453	0	0	4,314,453	5.8%	7.774%	316	91	515,582	11.95%
	69,017,566	**4,856,471**	**0**	**73,874,037**	**100.0%**	**5.187%**	**318**	**89**	**7,563,371**	**10.24%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D										
E071D	48,114,525	4,668,770	0	52,783,296	58.5%	5.242%	300	81	2,392,640	4.53%
E0713	31,746,152	544,035	0	32,290,187	35.8%	5.779%	297	80	914,722	2.83%
E07DL	5,131,612	0	0	5,131,612	5.7%	7.179%	322	93	238,179	4.64%
	84,992,290	**5,212,805**	**0**	**90,205,095**	**100.0%**	**5.545%**	**301**	**81**	**3,545,541**	**3.93%**
114 HOME MORTGAGE REVENUE BONDS 2008 SERIES A										
E081A	55,028,657	4,704,578	0	59,733,234	94.4%	5.297%	326	90	4,100,952	6.87%
E08AL	3,557,392	0	0	3,557,392	5.6%	8.000%	326	91	183,663	5.16%
	58,586,049	**4,704,578**	**0**	**63,290,627**	**100.0%**	**5.449%**	**326**	**90**	**4,284,615**	**6.77%**
115 HOME MORTGAGE REVENUE BONDS 2008 SERIES B										
E081B	66,128,454	5,069,628	0	71,198,082	94.5%	5.269%	336	92	5,032,780	7.07%
E08BL	4,132,328	0	0	4,132,328	5.5%	7.683%	328	95	128,865	3.12%
	70,260,781	**5,069,628**	**0**	**75,330,410**	**100.0%**	**5.401%**	**335**	**92**	**5,161,645**	**6.85%**
116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A										
E091A	82,177,447	19,758,860	0	101,936,306	94.3%	4.628%	301	82	3,997,810	3.92%
E09AL	6,208,266	0	0	6,208,266	5.7%	7.209%	336	94	340,068	5.48%
	88,385,713	**19,758,860**	**0**	**108,144,573**	**100.0%**	**4.776%**	**303**	**82**	**4,337,879**	**4.01%**
117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B										
E091B	82,351,865	19,158,836	0	101,510,701	94.2%	4.660%	292	80	4,178,147	4.12%
E09BL	6,218,122	0	0	6,218,122	5.8%	6.841%	334	92	502,757	8.09%
	88,569,987	**19,158,836**	**0**	**107,728,823**	**100.0%**	**4.786%**	**294**	**81**	**4,680,904**	**4.35%**
118 HOME MORTGAGE REVENUE BONDS 2009 SERIES C										
E091C	77,475,160	0	0	77,475,160	94.4%	5.781%	349	92	1,529,074	1.97%
E09CL	4,597,814	0	0	4,597,814	5.6%	6.427%	338	87	153,232	3.33%
	82,072,973	**0**	**0**	**82,072,973**	**100.0%**	**5.817%**	**348**	**92**	**1,682,306**	**2.05%**
119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D										
E091D	84,455,562	16,834,070	0	101,289,632	94.5%	5.334%	314	85	4,729,568	4.67%
E09DL	5,890,432	0	0	5,890,432	5.5%	7.142%	342	92	0	0.00%
	90,345,993	**16,834,070**	**0**	**107,180,063**	**100.0%**	**5.434%**	**315**	**85**	**4,729,568**	**4.41%**
203 VETERANS COLLATERALIZED BONDS 1999 FIRST										
C9911	25,371,821	0	0	25,371,821	85.5%	7.292%	256	73	668,873	2.64%
C991C	4,315,658	0	0	4,315,658	14.5%	6.233%	251	77	141,126	3.27%
	29,687,479	**0**	**0**	**29,687,479**	**100.0%**	**7.138%**	**255**	**74**	**809,999**	**2.73%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
204 VETERANS COLLATERALIZED BONDS 2000 FIRST										
C0011	12,037,248	0	0	12,037,248	87.8%	7.345%	251	74	237,004	1.97%
C001C	1,678,526	0	0	1,678,526	12.2%	7.382%	266	75	0	0.00%
	13,715,774	**0**	**0**	**13,715,774**	**100.0%**	**7.349%**	**253**	**74**	**237,004**	**1.73%**
205 VETERANS COLLATERALIZED BONDS 2002 FIRST										
C0211	12,791,858	351,036	0	13,142,893	83.1%	6.068%	262	77	92,574	0.70%
C021C	2,675,401	0	0	2,675,401	16.9%	6.873%	274	79	246,856	9.23%
	15,467,259	**351,036**	**0**	**15,818,294**	**100.0%**	**6.204%**	**264**	**77**	**339,430**	**2.15%**
206 VETERANS COLLATERALIZED BONDS 2005 FIRST										
C0511	8,059,264	2,803,699	0	10,862,963	84.0%	4.842%	304	86	102,236	0.94%
C051C	2,065,853	0	0	2,065,853	16.0%	7.962%	300	77	0	0.00%
	10,125,117	**2,803,699**	**0**	**12,928,816**	**100.0%**	**5.341%**	**304**	**85**	**102,236**	**0.79%**
207 VETERANS COLLATERALIZED BONDS 2006 FIRST										
C0611	156,573,863	4,603,391	0	161,177,254	73.3%	5.566%	331	94	8,251,450	5.12%
C061C	58,780,071	0	0	58,780,071	26.7%	7.021%	334	89	2,663,028	4.53%
	215,353,934	**4,603,391**	**0**	**219,957,325**	**100.0%**	**5.954%**	**332**	**93**	**10,914,479**	**4.96%**
208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST										
C0711	29,261,397	267,670	0	29,529,067	73.1%	5.915%	326	94	2,518,317	8.53%
C071C	10,851,205	0	0	10,851,205	26.9%	7.561%	335	92	1,685,256	15.53%
	40,112,602	**267,670**	**0**	**40,380,271**	**100.0%**	**6.357%**	**328**	**93**	**4,203,573**	**10.41%**
260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C										
HD97	38,867,231	2,257,381	0	41,124,613	100.0%	6.053%	243	74	2,440,361	5.93%
	38,867,231	**2,257,381**	**0**	**41,124,613**	**100.0%**	**6.053%**	**243**	**74**	**2,440,361**	**5.93%**
260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D										
HD02C	55,417,690	0	0	55,417,690	85.6%	7.154%	287	68	1,134,483	2.05%
HD02B	5,955,844	0	0	5,955,844	9.2%	5.989%	132	58	0	0.00%
HD02A	3,346,011	0	0	3,346,011	5.2%	6.750%	265	57	0	0.00%
	64,719,545	**0**	**0**	**64,719,545**	**100.0%**	**7.026%**	**272**	**67**	**1,134,483**	**1.75%**
260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C										
HD04C	32,298,148	0	0	32,298,148	47.3%	7.530%	255	60	842,613	2.61%
HD04A	26,374,695	0	0	26,374,695	38.6%	6.757%	245	75	0	0.00%
HD04B	9,676,542	0	0	9,676,542	14.2%	6.558%	189	200	0	0.00%
	68,349,384	**0**	**0**	**68,349,384**	**100.0%**	**7.094%**	**242**	**86**	**842,613**	**1.23%**
260 HOUSING DEVELOPMENT BONDS 2004 SERIES D										
HD04D	93,255,996	0	0	93,255,996	100.0%	7.511%	301	76	2,663,048	2.86%
	93,255,996	**0**	**0**	**93,255,996**	**100.0%**	**7.511%**	**301**	**76**	**2,663,048**	**2.86%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
404 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A										
GM027	36,068,397	1,189,252	0	37,257,649	42.4%	5.898%	256	73	1,850,105	4.97%
GM029	24,751,938	4,112,389	0	28,864,327	32.8%	5.067%	265	76	2,239,303	7.76%
GM02A	21,820,279	0	0	21,820,279	24.8%	5.945%	325	85	1,036,045	4.75%
	82,640,614	**5,301,641**	**0**	**87,942,255**	**100.0%**	**5.637%**	**276**	**77**	**5,125,452**	**5.83%**
502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D										
GP01D	74,976,621	0	0	74,976,621	37.5%	7.555%	277	80	2,452,731	3.27%
GP01C	45,877,180	0	0	45,877,180	22.9%	6.504%	236	70	2,527,053	5.51%
GPGM1	24,567,454	2,632,986	0	27,200,439	13.6%	5.487%	275	77	1,159,194	4.26%
GP013	9,591,753	2,985,817	0	12,577,570	6.3%	4.443%	241	69	304,000	2.42%
GP012	8,894,121	2,578,152	0	11,472,273	5.7%	4.650%	246	69	220,861	1.93%
GP011	8,819,025	2,420,870	0	11,239,895	5.6%	4.801%	246	71	727,006	6.47%
GPCP1	8,812,097	1,098,179	0	9,910,276	5.0%	5.428%	293	81	326,242	3.29%
GPCP2	6,358,966	549,536	0	6,908,501	3.5%	5.763%	297	83	286,901	4.15%
	187,897,217	**12,265,539**	**0**	**200,162,756**	**100.0%**	**6.349%**	**263**	**76**	**8,003,988**	**4.00%**
602 STATE CAPITAL PROJECT BONDS 2002 SERIES A										
SC02A	56,653,850	0	0	56,653,850	100.0%	5.649%	238	70	2,825,093	4.99%
	56,653,850	**0**	**0**	**56,653,850**	**100.0%**	**5.649%**	**238**	**70**	**2,825,093**	**4.99%**
603 STATE CAPITAL PROJECT BONDS 2006 SERIES A										
SC06A	93,566,770	0	0	93,566,770	100.0%	5.781%	238	67	3,782,885	4.04%
	93,566,770	**0**	**0**	**93,566,770**	**100.0%**	**5.781%**	**238**	**67**	**3,782,885**	**4.04%**
604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B										
SC07A	51,734,718	0	0	51,734,718	100.0%	5.678%	253	70	1,930,125	3.73%
	51,734,718	**0**	**0**	**51,734,718**	**100.0%**	**5.678%**	**253**	**70**	**1,930,125**	**3.73%**
803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A										
GH05A	140,861,746	0	0	140,861,746	100.0%	5.894%	267	78	8,409,041	5.97%
	140,861,746	**0**	**0**	**140,861,746**	**100.0%**	**5.894%**	**267**	**78**	**8,409,041**	**5.97%**
804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B										
GH05B	83,958,281	19,623,032	0	103,581,313	100.0%	4.959%	256	72	3,150,696	3.04%
	83,958,281	**19,623,032**	**0**	**103,581,313**	**100.0%**	**4.959%**	**256**	**72**	**3,150,696**	**3.04%**
TOTAL	**2,833,501,901**	**165,964,836**	**3,828,572**	**3,003,295,310**	**100.0%**	**5.798%**	**292**	**82**	**156,785,989**	**5.23%**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO Mortgages	Participation Loans	Total	% of Total	WEIGHTED AVERAGES Int Rate	Rem Term	LTV	DELINQUENT Delinquent Loans	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	913,395,866	71,863,572	985,259,438	32.8%	5.661%	302	86	73,537,391	7.46%
RURAL	614,089,353	10,403,474	624,492,827	20.8%	5.407%	276	74	21,999,250	3.52%
TAXABLE	362,294,516	31,986,881	394,281,397	13.1%	5.969%	286	76	17,870,377	4.53%
TAXABLE FIRST-TIME HOMEBUYER	342,629,088	31,874,678	374,503,767	12.5%	5.892%	303	87	19,880,411	5.31%
VETERANS	348,743,582	19,751,616	368,495,198	12.3%	5.739%	309	89	16,088,868	4.37%
MULTI-FAMILY/SPECIAL NEEDS	236,772,085	0	236,772,085	7.9%	7.093%	267	75	6,682,654	2.82%
AHGLP 5%	13,053,241	0	13,053,241	0.4%	5.000%	177	60	581,049	4.45%
NON-CONFORMING	2,072,460	84,614	2,157,074	0.1%	6.149%	295	64	128,855	5.97%
MGIC SPECIAL	239,200	0	239,200	0.0%	9.500%	105	52	17,135	7.16%
YES YOU CAN PROGRAM	200,363	0	200,363	0.0%	6.366%	255	73	0	0.00%
PLEDGED ACCOUNT MORTGAGE	12,148	0	12,148	0.0%	10.000%	25	16	0	0.00%
AHFC TOTAL	**2,833,501,901**	**165,964,836**	**2,999,466,737**	**100.0%**	**5.798%**	**292**	**82**	**156,785,989**	**5.23%**

As of: **7/31/2010**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO: Mortgages	Participation Loans	Total	% of Total	WEIGHTED AVERAGES: Int Rate	Rem Term	LTV	DELINQUENT: Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	2,133,832,584	130,727,543	2,264,560,127	75.5%	5.676%	293	82	117,952,205	5.21%
CONDOMINIUM	331,392,323	27,670,880	359,063,202	12.0%	5.708%	306	86	24,657,756	6.87%
MULTI-PLEX	218,124,081	0	218,124,081	7.3%	7.218%	264	74	6,050,948	2.77%
DUPLEX	115,183,412	6,569,463	121,752,875	4.1%	5.765%	287	80	5,775,534	4.74%
FOUR-PLEX	14,951,627	785,494	15,737,121	0.5%	6.061%	299	82	736,921	4.68%
MOBILE HOME TYPE I	12,147,369	103,350	12,250,719	0.4%	5.744%	294	80	1,393,654	11.38%
TRI-PLEX	7,309,038	108,107	7,417,145	0.2%	5.741%	293	78	218,715	2.95%
MOBILE HOME TYPE II	561,468	0	561,468	0.0%	5.750%	106	59	256	0.05%
AHFC TOTAL	**2,833,501,901**	**165,964,836**	**2,999,466,737**	**100.0%**	**5.798%**	**292**	**82**	**156,785,989**	**5.23%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **7/31/2010**

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
ANCHORAGE	1,004,308,046	68,432,760	1,072,740,806	35.8%	5.954%	294	83	72,847,103	6.79%
WASILLA	236,941,771	20,052,300	256,994,071	8.6%	5.797%	300	85	20,322,882	7.91%
FAIRBANKS	206,544,967	14,197,493	220,742,460	7.4%	5.891%	296	83	10,668,245	4.83%
EAGLE RIVER	146,220,019	10,981,284	157,201,303	5.2%	5.868%	307	88	5,431,528	3.46%
NORTH POLE	134,348,845	6,918,633	141,267,478	4.7%	5.734%	307	89	5,846,238	4.14%
KODIAK	135,614,620	3,876,467	139,491,087	4.7%	5.544%	280	79	3,914,947	2.81%
PALMER	126,244,425	10,277,896	136,522,321	4.6%	5.841%	299	83	7,691,640	5.63%
JUNEAU	112,520,813	8,127,805	120,648,618	4.0%	5.892%	295	79	3,275,194	2.71%
KETCHIKAN	98,451,997	3,595,365	102,047,362	3.4%	5.533%	286	75	2,885,232	2.83%
SOLDOTNA	91,808,358	3,224,847	95,033,205	3.2%	5.273%	287	77	3,798,262	4.00%
KENAI	54,163,871	2,603,699	56,767,570	1.9%	5.528%	284	78	3,521,751	6.20%
OTHER SOUTHEAST	50,296,766	1,624,236	51,921,001	1.7%	5.711%	279	72	1,140,223	2.20%
HOMER	47,461,330	1,795,933	49,257,263	1.6%	5.595%	279	69	620,588	1.26%
BETHEL	44,048,910	609,007	44,657,917	1.5%	5.859%	264	77	2,245,616	5.03%
OTHER SOUTHCENTRAL	39,111,006	1,643,855	40,754,861	1.4%	5.663%	287	78	1,482,381	3.64%
CHUGIAK	34,105,902	3,026,250	37,132,153	1.2%	5.897%	300	84	523,921	1.41%
PETERSBURG	32,182,349	679,681	32,862,030	1.1%	5.323%	265	71	126,603	0.39%
OTHER SOUTHWEST	27,485,547	277,895	27,763,441	0.9%	5.747%	255	68	954,094	3.44%
NOME	26,471,817	111,112	26,582,929	0.9%	5.773%	280	78	1,460,668	5.49%
STERLING	22,560,333	367,518	22,927,851	0.8%	5.473%	278	73	204,101	0.89%
SEWARD	22,129,147	748,964	22,878,112	0.8%	5.574%	272	74	199,604	0.87%
OTHER KENAI PENNINSULA	21,676,878	569,289	22,246,167	0.7%	5.429%	283	71	783,865	3.52%
NIKISKI	20,826,391	345,800	21,172,190	0.7%	5.506%	283	78	1,650,813	7.80%
CORDOVA	16,997,641	186,092	17,183,733	0.6%	5.407%	269	72	203,358	1.18%
DELTA JUNCTION	15,902,966	328,899	16,231,865	0.5%	5.506%	305	84	1,214,842	7.48%
BARROW	15,527,083	135,700	15,662,783	0.5%	5.786%	248	71	1,200,957	7.67%
VALDEZ	12,765,943	758,812	13,524,755	0.5%	5.729%	289	78	418,347	3.09%
KOTZEBUE	12,796,160	62,626	12,858,787	0.4%	5.884%	269	77	1,340,313	10.42%
OTHER NORTH	12,627,299	184,713	12,812,012	0.4%	5.503%	279	77	676,932	5.28%
WRANGELL	11,360,702	219,906	11,580,609	0.4%	5.293%	274	72	135,742	1.17%
AHFC TOTAL	**2,833,501,901**	**165,964,836**	**2,999,466,737**	**100.0%**	**5.798%**	**292**	**82**	**156,785,989**	**5.23%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: **7/31/2010**

	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
MORTGAGE INSURANCE	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED - LTV < 80	841,891,975	40,877,586	882,769,561	29.4%	5.952%	279	64	29,610,604	3.35%
FEDERALLY INSURED - FHA	640,510,303	49,796,689	690,306,992	23.0%	5.773%	295	88	60,030,564	8.70%
FEDERALLY INSURED - VA	609,577,529	39,801,498	649,379,027	21.6%	5.768%	305	92	37,140,065	5.72%
UNINSURED - LTV > 80 (RURAL)	315,020,054	4,866,926	319,886,981	10.7%	5.618%	271	83	5,519,981	1.73%
FEDERALLY INSURED - RD	165,444,231	10,880,003	176,324,234	5.9%	5.529%	304	92	10,509,752	5.96%
FEDERALLY INSURED - HUD 184	67,055,097	4,308,136	71,363,233	2.4%	5.634%	324	92	5,588,306	7.83%
PMI - CMG MORTGAGE INSURANCE	47,922,382	3,703,359	51,625,740	1.7%	5.919%	310	87	1,232,377	2.39%
PMI - MORTGAGE GUARANTY	41,546,075	3,125,060	44,671,135	1.5%	5.966%	315	88	2,194,577	4.91%
PMI - GENERAL ELECTRIC	35,170,973	3,281,103	38,452,076	1.3%	5.865%	310	87	1,926,805	5.01%
PMI - RADIAN GUARANTY	35,638,992	2,654,645	38,293,636	1.3%	5.828%	306	88	2,259,837	5.90%
PMI - PMI MORTGAGE INSURANCE	20,889,475	1,754,410	22,643,885	0.8%	5.565%	323	87	604,905	2.67%
PMI - COMMONWEALTH	10,121,830	915,420	11,037,251	0.4%	6.075%	269	79	0	0.00%
PMI - UNITED GUARANTY	1,909,088	0	1,909,088	0.1%	6.219%	241	76	58,129	3.04%
PMI - REPUBLIC MORTGAGE INS	693,810	0	693,810	0.0%	6.686%	229	72	0	0.00%
UNINSURED - AHFC SELF INSURED	110,087	0	110,087	0.0%	7.125%	261	81	110,087	100.00%
AHFC TOTAL	**2,833,501,901**	**165,964,836**	**2,999,466,737**	**100.0%**	**5.798%**	**292**	**82**	**156,785,989**	**5.23%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **7/31/2010**

SELLER SERVICER	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
	MORTGAGE AND LOAN PORTFOLIO				**WEIGHTED AVERAGES**			**DELINQUENT**	
WELLS FARGO MORTGAGE	1,466,719,473	89,966,388	1,556,685,861	51.9%	5.805%	293	84	99,118,516	6.37%
ALASKA USA FCU	602,218,181	41,429,310	643,647,491	21.5%	5.704%	298	85	32,414,920	5.04%
FIRST NATIONAL BANK OF AK	457,131,245	18,529,275	475,660,521	15.9%	6.009%	278	74	16,521,206	3.47%
FIRST BANK	77,813,608	3,412,401	81,226,009	2.7%	5.359%	295	74	805,438	0.99%
MT. MCKINLEY MUTUAL SAVINGS	60,380,660	4,151,687	64,532,347	2.2%	5.583%	301	79	1,304,257	2.02%
DENALI STATE BANK	37,581,156	2,269,170	39,850,326	1.3%	5.817%	303	81	1,525,786	3.83%
SPIRIT OF ALASKA FCU	34,394,988	2,545,960	36,940,948	1.2%	5.646%	301	77	1,190,636	3.22%
KODIAK ISLAND HA	28,028,287	260,708	28,288,994	0.9%	5.405%	274	71	1,719,178	6.08%
BANK OF AMERICA	23,123,805	1,644,912	24,768,717	0.8%	5.699%	299	88	1,650,165	6.66%
ALASKA PACIFIC BANK	18,969,898	926,291	19,896,189	0.7%	5.768%	287	76	428,944	2.16%
NORTHRIM BANK	19,892,429	0	19,892,429	0.7%	6.986%	287	64	0	0.00%
TLINGIT-HAIDA HA	4,060,851	121,427	4,182,278	0.1%	5.348%	234	63	106,943	2.56%
DENALI ALASKA FCU	3,187,321	707,307	3,894,628	0.1%	4.828%	357	93	0	0.00%
AHFC TOTAL	**2,833,501,901**	**165,964,836**	**2,999,466,737**	**100.0%**	**5.798%**	**292**	**82**	**156,785,989**	**5.23%**

	FY 2008	FY 2009	FY 2010	FY 2011 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**562,522,323**	**282,670,151**	**634,583,893**	**47,119,307**	**47,119,307**
MORTGAGE AND LOAN COMMITMENTS	**549,081,510**	**275,597,414**	**632,431,348**	**50,770,307**	**50,770,307**
MORTGAGE AND LOAN PURCHASES	**507,843,503**	**349,400,472**	**289,364,195**	**66,153,999**	**66,153,999**
MORTGAGE AND LOAN PAYOFFS	**306,938,100**	**504,291,944**	**403,186,818**	**37,679,058**	**37,679,058**
MORTGAGE AND LOAN FORECLOSURES	**8,695,900**	**12,306,864**	**13,774,776**	**809,125**	**809,125**

MORTGAGE PURCHASE STATISTICS:

	FY 2008	FY 2009	FY 2010	FY 2011 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	228,557	243,060	240,370	247,099	247,099
WEIGHTED AVERAGE INTEREST RATE	5.934%	6.003%	4.833%	4.791%	4.791%
WEIGHTED AVERAGE BEGINNING TERM	358	357	357	356	356
WEIGHTED AVERAGE LOAN-TO-VALUE	93	92	91	93	93
FHA INSURANCE %	18.8%	27.3%	24.2%	26.0%	26.0%
VA INSURANCE %	36.0%	28.9%	22.6%	28.2%	28.2%
RD INSURANCE %	5.2%	4.7%	8.5%	5.6%	5.6%
HUD 184 INSURANCE %	3.9%	4.0%	5.5%	9.3%	9.3%
PRIMARY MORTGAGE INSURANCE %	9.5%	8.9%	6.7%	7.4%	7.4%
CONVENTIONAL UNINSURED %	26.7%	26.2%	32.5%	23.5%	23.5%
SINGLE FAMILY (1-4 UNIT) %	98.1%	95.7%	97.8%	96.7%	96.7%
MULTI FAMILY (>4 UNIT) %	1.9%	4.3%	2.2%	3.3%	3.3%
ANCHORAGE %	35.0%	38.7%	36.3%	37.1%	37.1%
OTHER ALASKAN CITY %	65.0%	61.3%	63.7%	62.9%	62.9%
WELLS FARGO %	64.7%	57.9%	42.7%	48.4%	48.4%
OTHER SELLER SERVICER %	35.3%	42.1%	57.3%	51.6%	51.6%
STREAMLINE REFINANCE %	0.5%	0.1%	5.4%	2.7%	2.7%

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2008	FY 2009	FY 2010	FY 2011 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	199,697,111	87,350,306	134,503,258	8,336,377	8,336,377
MORTGAGE AND LOAN COMMITMENTS	196,049,693	86,323,100	134,642,758	8,336,377	8,336,377
MORTGAGE AND LOAN PURCHASES	196,043,460	108,860,852	95,061,064	20,892,101	20,892,101
MORTGAGE AND LOAN PAYOFFS	85,431,387	114,551,235	106,162,768	8,012,843	8,012,843
MORTGAGE AND LOAN FORECLOSURES	3,877,914	6,477,250	7,902,059	304,422	304,422
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	38.6%	31.2%	32.9%	31.6%	31.6%
AVERAGE PURCHASE PRICE	187,496	188,344	186,928	188,353	188,353
WEIGHTED AVERAGE INTEREST RATE	5.777%	5.857%	4.585%	4.549%	4.549%
WEIGHTED AVERAGE BEGINNING TERM	360	358	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	95	95	94	96	96
FHA INSURANCE %	34.6%	53.5%	43.1%	55.5%	55.5%
VA INSURANCE %	27.6%	13.7%	7.7%	8.7%	8.7%
RD INSURANCE %	7.7%	6.6%	16.8%	10.5%	10.5%
HUD 184 INSURANCE %	3.2%	5.3%	5.7%	8.9%	8.9%
PRIMARY MORTGAGE INSURANCE %	9.4%	6.5%	7.2%	4.3%	4.3%
CONVENTIONAL UNINSURED %	17.5%	14.5%	19.6%	12.0%	12.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	54.2%	59.7%	49.6%	51.0%	51.0%
OTHER ALASKAN CITY %	45.8%	40.3%	50.4%	49.0%	49.0%
WELLS FARGO %	69.2%	64.7%	48.9%	58.7%	58.7%
OTHER SELLER SERVICER %	30.8%	35.3%	51.1%	41.3%	41.3%
STREAMLINE REFINANCE %	0.0%	0.0%	1.2%	0.0%	0.0%

VETERANS	FY 2008	FY 2009	FY 2010	FY 2011 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**144,028,438**	**68,260,004**	**98,806,672**	**11,738,576**	**11,738,576**
MORTGAGE AND LOAN COMMITMENTS	**140,096,966**	**66,644,791**	**98,806,672**	**11,738,576**	**11,738,576**
MORTGAGE AND LOAN PURCHASES	**140,294,060**	**86,179,506**	**59,993,692**	**16,301,350**	**16,301,350**
MORTGAGE AND LOAN PAYOFFS	**26,696,587**	**92,553,696**	**73,674,166**	**8,082,337**	**8,082,337**
MORTGAGE AND LOAN FORECLOSURES	**329,939**	**1,140,573**	**1,235,377**	**381,970**	**381,970**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	27.6%	24.7%	20.7%	24.6%	24.6%
AVERAGE PURCHASE PRICE	292,591	287,041	287,754	285,998	285,998
WEIGHTED AVERAGE INTEREST RATE	5.947%	5.903%	4.653%	4.605%	4.605%
WEIGHTED AVERAGE BEGINNING TERM	358	358	359	355	355
WEIGHTED AVERAGE LOAN-TO-VALUE	98	99	98	99	99
FHA INSURANCE %	0.8%	2.2%	0.4%	0.0%	0.0%
VA INSURANCE %	84.0%	90.4%	89.0%	96.9%	96.9%
RD INSURANCE %	1.0%	0.2%	1.6%	0.0%	0.0%
HUD 184 INSURANCE %	0.2%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	1.6%	0.5%	1.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	12.5%	6.6%	7.9%	3.1%	3.1%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	26.0%	27.8%	34.0%	19.0%	19.0%
OTHER ALASKAN CITY %	74.0%	72.2%	66.0%	81.0%	81.0%
WELLS FARGO %	69.0%	63.2%	50.4%	64.0%	64.0%
OTHER SELLER SERVICER %	31.0%	36.8%	49.6%	36.0%	36.0%
STREAMLINE REFINANCE %	0.9%	0.0%	0.0%	0.0%	0.0%

TAXABLE	FY 2008	FY 2009	FY 2010	FY 2011 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	54,796,574	39,349,119	78,433,283	11,560,707	11,560,707
MORTGAGE AND LOAN COMMITMENTS	53,447,762	39,835,052	78,433,283	11,560,707	11,560,707
MORTGAGE AND LOAN PURCHASES	35,646,708	47,464,254	40,381,652	10,769,049	10,769,049
MORTGAGE AND LOAN PAYOFFS	62,043,203	111,368,477	66,522,516	7,189,145	7,189,145
MORTGAGE AND LOAN FORECLOSURES	935,932	1,238,265	1,645,150	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	7.0%	13.6%	14.0%	16.3%	16.3%
AVERAGE PURCHASE PRICE	255,366	280,057	307,998	315,405	315,405
WEIGHTED AVERAGE INTEREST RATE	6.092%	6.194%	4.977%	4.933%	4.933%
WEIGHTED AVERAGE BEGINNING TERM	357	357	357	358	358
WEIGHTED AVERAGE LOAN-TO-VALUE	84	88	83	86	86
FHA INSURANCE %	7.9%	21.9%	13.8%	15.0%	15.0%
VA INSURANCE %	4.5%	6.2%	6.1%	0.0%	0.0%
RD INSURANCE %	3.9%	3.0%	1.6%	0.7%	0.7%
HUD 184 INSURANCE %	8.1%	5.8%	7.8%	23.7%	23.7%
PRIMARY MORTGAGE INSURANCE %	29.2%	25.9%	11.7%	23.3%	23.3%
CONVENTIONAL UNINSURED %	46.4%	37.2%	58.9%	37.3%	37.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	34.9%	40.0%	28.9%	50.1%	50.1%
OTHER ALASKAN CITY %	65.1%	60.0%	71.1%	49.9%	49.9%
WELLS FARGO %	51.1%	63.4%	24.7%	42.2%	42.2%
OTHER SELLER SERVICER %	48.9%	36.6%	75.3%	57.8%	57.8%
STREAMLINE REFINANCE %	0.4%	0.0%	10.7%	6.6%	6.6%

TAXABLE FIRST-TIME HOMEBUYER	FY 2008	FY 2009	FY 2010	FY 2011 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	56,854,313	33,663,708	75,113,249	5,832,195	5,832,195
MORTGAGE AND LOAN COMMITMENTS	56,499,636	33,832,276	75,335,454	5,832,195	5,832,195
MORTGAGE AND LOAN PURCHASES	51,437,750	40,134,867	49,898,125	9,415,756	9,415,756
MORTGAGE AND LOAN PAYOFFS	56,301,882	90,898,261	61,945,632	6,853,831	6,853,831
MORTGAGE AND LOAN FORECLOSURES	1,088,793	2,201,582	1,471,792	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	10.1%	11.5%	17.2%	14.2%	14.2%
AVERAGE PURCHASE PRICE	235,301	249,976	239,117	223,733	223,733
WEIGHTED AVERAGE INTEREST RATE	6.158%	6.150%	4.883%	4.798%	4.798%
WEIGHTED AVERAGE BEGINNING TERM	359	358	358	354	354
WEIGHTED AVERAGE LOAN-TO-VALUE	94	95	94	94	94
FHA INSURANCE %	35.4%	49.4%	41.6%	42.4%	42.4%
VA INSURANCE %	8.8%	4.6%	4.5%	2.6%	2.6%
RD INSURANCE %	4.7%	5.0%	9.0%	11.4%	11.4%
HUD 184 INSURANCE %	10.5%	9.2%	13.5%	12.6%	12.6%
PRIMARY MORTGAGE INSURANCE %	21.3%	22.3%	12.0%	10.0%	10.0%
CONVENTIONAL UNINSURED %	19.2%	9.6%	19.4%	20.9%	20.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	33.8%	41.2%	39.0%	37.7%	37.7%
OTHER ALASKAN CITY %	66.2%	58.8%	61.0%	62.3%	62.3%
WELLS FARGO %	59.7%	55.9%	44.6%	23.9%	23.9%
OTHER SELLER SERVICER %	40.3%	44.1%	55.4%	76.1%	76.1%
STREAMLINE REFINANCE %	0.8%	0.0%	3.0%	0.0%	0.0%

RURAL	FY 2008	FY 2009	FY 2010	FY 2011 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	90,304,034	35,697,782	67,405,881	8,902,452	8,902,452
MORTGAGE AND LOAN COMMITMENTS	87,242,898	34,891,345	67,405,881	8,902,452	8,902,452
MORTGAGE AND LOAN PURCHASES	71,896,170	49,027,643	34,662,762	6,335,343	6,335,343
MORTGAGE AND LOAN PAYOFFS	58,219,027	87,037,106	83,784,813	7,250,939	7,250,939
MORTGAGE AND LOAN FORECLOSURES	699,331	906,095	1,213,872	122,733	122,733
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	14.2%	14.0%	12.0%	9.6%	9.6%
AVERAGE PURCHASE PRICE	228,920	241,582	264,164	267,615	267,615
WEIGHTED AVERAGE INTEREST RATE	5.983%	5.827%	4.865%	4.607%	4.607%
WEIGHTED AVERAGE BEGINNING TERM	351	351	344	338	338
WEIGHTED AVERAGE LOAN-TO-VALUE	87	87	84	87	87
FHA INSURANCE %	7.4%	9.9%	7.2%	0.0%	0.0%
VA INSURANCE %	6.7%	7.4%	0.0%	12.4%	12.4%
RD INSURANCE %	8.6%	11.2%	7.2%	5.6%	5.6%
HUD 184 INSURANCE %	6.8%	3.9%	2.0%	8.9%	8.9%
PRIMARY MORTGAGE INSURANCE %	8.4%	4.4%	3.3%	8.3%	8.3%
CONVENTIONAL UNINSURED %	62.0%	63.2%	80.3%	64.7%	64.7%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	60.1%	44.7%	34.8%	29.9%	29.9%
OTHER SELLER SERVICER %	39.9%	55.3%	65.2%	70.1%	70.1%
STREAMLINE REFINANCE %	1.0%	0.5%	24.7%	16.9%	16.9%

MULTI-FAMILY/SPECIAL NEEDS	FY 2008	FY 2009	FY 2010	FY 2011 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	15,239,135	17,645,350	179,971,050	349,000	349,000
MORTGAGE AND LOAN COMMITMENTS	15,062,535	13,702,850	177,456,800	4,000,000	4,000,000
MORTGAGE AND LOAN PURCHASES	11,928,835	17,365,350	9,166,900	2,440,400	2,440,400
MORTGAGE AND LOAN PAYOFFS	16,033,398	6,363,553	8,400,341	248,460	248,460
MORTGAGE AND LOAN FORECLOSURES	1,763,990	269,718	306,525	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	2.3%	5.0%	3.2%	3.7%	3.7%
AVERAGE PURCHASE PRICE	543,983	685,844	513,935	1,011,667	1,011,667
WEIGHTED AVERAGE INTEREST RATE	6.639%	7.037%	7.551%	7.943%	7.943%
WEIGHTED AVERAGE BEGINNING TERM	348	355	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	64	64	82	75	75
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	20.5%	13.2%	32.0%	11.5%	11.5%
MULTI FAMILY (>4 UNIT) %	79.5%	86.8%	68.0%	88.5%	88.5%
ANCHORAGE %	43.6%	62.5%	68.8%	75.0%	75.0%
OTHER ALASKAN CITY %	56.4%	37.5%	31.2%	25.0%	25.0%
WELLS FARGO %	28.4%	17.8%	27.2%	25.0%	25.0%
OTHER SELLER SERVICER %	71.6%	82.2%	72.8%	75.0%	75.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

NON-CONFORMING	FY 2008	FY 2009	FY 2010	FY 2011 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	682,020	368,000	350,500	400,000	400,000
MORTGAGE AND LOAN COMMITMENTS	682,020	368,000	350,500	400,000	400,000
MORTGAGE AND LOAN PURCHASES	596,520	368,000	200,000	0	0
MORTGAGE AND LOAN PAYOFFS	2,212,616	1,519,615	2,696,582	41,504	41,504
MORTGAGE AND LOAN FORECLOSURES	0	73,382	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.1%	0.1%	N/A	N/A
AVERAGE PURCHASE PRICE	213,600	600,000	360,000	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	6.078%	6.250%	4.750%	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	71	61	56	N/A	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	N/A	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	N/A	N/A
ANCHORAGE %	0.0%	0.0%	0.0%	N/A	N/A
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	N/A	N/A
WELLS FARGO %	35.8%	0.0%	0.0%	N/A	N/A
OTHER SELLER SERVICER %	64.2%	100.0%	100.0%	N/A	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	N/A	N/A

AHFC SUMMARY OF BONDS OUTSTANDING
As of: 7/31/2010

Summary by Program

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	$170,000,000	$0	$2,940,000	$167,060,000
E061A	107	Home Mortgage Revenue Bonds, 2006 Series A	Exempt	1/26/2006	4.623%	2036	$98,675,000	$7,005,000	$20,880,000	$70,790,000
E061B	108	Home Mortgage Revenue Bonds, 2006 Series B	Exempt	3/23/2006	4.048%	2036	$75,000,000	$4,485,000	$19,720,000	$50,795,000
E06C1	109	Home Mortgage Revenue Bonds, 2006 Series C	Exempt	7/20/2006	4.210%	2037	$75,000,000	$4,000,000	$17,165,000	$53,835,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	$75,000,000	$0	$0	$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	$75,000,000	$0	$0	$75,000,000
E071C	112	Home Mortgage Revenue Bonds, 2007 Series C	Exempt	2/14/2007	4.091%	2038	$89,370,000	$3,620,000	$11,605,000	$74,145,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	$89,370,000	$0	$0	$89,370,000
E081A	114	Home Mortgage Revenue Bonds, 2008 Series A	Exempt	2/28/2008	4.190%	2038	$80,880,000	$1,340,000	$15,125,000	$64,415,000
E081B	115	Home Mortgage Revenue Bonds, 2008 Series B	Exempt	9/30/2008	4.257%	2038	$80,880,000	$2,035,000	$5,000,000	$73,845,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	4.190%	2040	$80,880,000	$0	$0	$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	4.257%	2040	$80,880,000	$0	$0	$80,880,000
E091C	118	Home Mortgage Revenue Bonds, 2009 Series C	Exempt	8/26/2009	4.893%	2039	$80,870,000	$0	$0	$80,870,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	4.893%	2040	$80,870,000	$0	$0	$80,870,000
		Home Mortgage Revenue Bonds (FTHB Program) Total					**$1,232,675,000**	**$22,485,000**	**$92,435,000**	**$1,117,755,000**
Mortgage Revenue Bonds (FTHB Program)										
E98A1	102	Mortgage Revenue Bonds, 1998 Series A1	Exempt	6/17/1998	5.206%	2017	$38,525,000	$6,690,000	$21,210,000	$10,625,000
E98A2	102	Mortgage Revenue Bonds, 1998 Series A2	Exempt	6/17/1998	5.206%	2035	$31,475,000	$0	$27,515,000	$3,960,000
E99A1	103	Mortgage Revenue Bonds, 1999 Series A1	Exempt	11/17/1999	5.978%	2015	$11,440,000	$0	$330,000	$11,110,000
E99A2	103	Mortgage Revenue Bonds, 1999 Series A2	Exempt	11/17/1999	5.978%	2031	$188,560,000	$22,215,000	$121,250,000	$45,095,000
E001A	104	Mortgage Revenue Bonds, 2000 Series A	Exempt	11/14/2000	5.929%	2040	$58,315,000	$0	$29,395,000	$28,920,000
E001C	104	Mortgage Revenue Bonds, 2000 Series C	Exempt	11/14/2000	5.929%	2032	$68,785,000	$3,105,000	$45,665,000	$20,015,000
E011A	105	Mortgage Revenue Bonds, 2001 Series A	Exempt	10/17/2001	5.211%	2031	$32,740,000	$5,620,000	$12,455,000	$14,665,000
E011B	105	Mortgage Revenue Bonds, 2001 Series B	Exempt	10/17/2001	5.211%	2041	$104,450,000	$200,000	$71,055,000	$33,195,000
E09A1	120	Mortgage Revenue Bonds, 2009 Series A	Taxable	12/23/2009	N/A	2010	$193,100,000	$0	$0	$193,100,000
		Mortgage Revenue Bonds (FTHB Program) Total					**$727,390,000**	**$37,830,000**	**$328,875,000**	**$360,685,000**
Collateralized Bonds (Veterans Mortgage Program)										
C9911	203	Veterans Collateralized Bonds, 1999 First	Exempt	10/28/1999	6.109%	2039	$110,000,000	$8,515,000	$73,230,000	$28,255,000
C0011	204	Veterans Collateralized Bonds, 2000 First	Exempt	6/14/2000	6.319%	2039	$70,000,000	$4,615,000	$50,840,000	$14,545,000
C0211	205	Veterans Collateralized Bonds, 2002 First	Exempt	4/4/2002	5.466%	2034	$50,000,000	$3,285,000	$34,205,000	$12,510,000
C0511	206	Veterans Collateralized Bonds, 2005 First & Second	Exempt	12/29/2005	4.215%	2035	$160,000,000	$146,150,000	$4,510,000	$9,340,000
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	$190,000,000	$8,250,000	$745,000	$181,005,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	$57,885,000	$2,665,000	$540,000	$54,680,000
		Collateralized Bonds (Veterans Mortgage Program) Total					**$637,885,000**	**$173,480,000**	**$164,070,000**	**$300,335,000**
Housing Development Bonds (Multifamily Program)										
HD02A	301	Housing Development Bonds, 2002 Series A	Exempt	9/5/2002	5.075%	2033	$8,440,000	$1,075,000	$4,690,000	$2,675,000
HD02B	301	Housing Development Bonds, 2002 Series B	Exempt	9/5/2002	5.075%	2022	$8,690,000	$2,435,000	$0	$6,255,000
HD02C	301	Housing Development Bonds, 2002 Series C (GP)	Exempt	9/5/2002	5.075%	2032	$70,000,000	$9,690,000	$0	$60,310,000
HD04A	301	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	$33,060,000	$4,410,000	$0	$28,650,000
HD04B	301	Housing Development Bonds, 2004 Series B (GP)	Exempt	3/4/2004	4.541%	2032	$52,025,000	$8,000,000	$1,460,000	$42,565,000
HD04D	301	Housing Development Bonds, 2004 Series D	Taxable	12/16/2004	N/A	2043	$105,000,000	$1,960,000	$0	$103,040,000
		Housing Development Bonds (Multifamily Program) Total					**$277,215,000**	**$27,570,000**	**$6,150,000**	**$243,495,000**

AHFC SUMMARY OF BONDS OUTSTANDING
As of: 7/31/2010

Summary by Program

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds										
GM02A	404	General Mortgage Revenue Bonds, 2002 Series A	Exempt	10/15/2002	4.798%	2040	$150,000,000	$1,175,000	$0	$148,825,000
				General Mortgage Revenue Bonds Total			**$150,000,000**	**$1,175,000**	**$0**	**$148,825,000**
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	$33,000,000	$0	$18,400,000	$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$14,630,000	$0	$61,950,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$17,890,000	$0	$75,700,000
				Governmental Purpose Bonds Total			**$203,170,000**	**$32,520,000**	**$18,400,000**	**$152,250,000**
State Capital Project Bonds										
SC02A	602	State Capital Project Bonds, 2002 Series A	Exempt	12/5/2002	VRDO	2012	$32,905,000	$28,525,000	$0	$4,380,000
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	$60,250,000	$0	$0	$60,250,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	$100,890,000	$5,380,000	$0	$95,510,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	$42,415,000	$3,050,000	$0	$39,365,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	$53,110,000	$1,120,000	$0	$51,990,000
				State Capital Project Bonds Total			**$289,570,000**	**$38,075,000**	**$0**	**$251,495,000**
General Housing Purpose Bonds										
GH05A	803	General Housing Purpose Bonds, 2005 Series A	Exempt	1/27/2005	4.780%	2041	$143,235,000	$4,665,000	$0	$138,570,000
GH05B	804	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	$147,610,000	$17,000,000	$0	$130,610,000
GH05C	804	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	$16,885,000	$225,000	$0	$16,660,000
				General Housing Purpose Bonds Total			**$307,730,000**	**$21,890,000**	**$0**	**$285,840,000**
				Total AHFC Bonds and Notes			**$3,825,635,000**	**$355,025,000**	**$609,930,000**	**$2,860,680,000**

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										*S and P*	*Moodys* *Fitch*
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **4.553%**	Delivery: **5/16/2002**	Dated: **5/16/2002**	*AAA/A-1+*	*Aaa/VMIG1* *AAA/F1+*
A1	011832PW6		2032	Jun	Serial	AMT	SWAP	50,000,000	0	2,940,000	47,060,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	0	120,000,000
							E021A Total	**$170,000,000**	**$0**	**$2,940,000**	**$167,060,000**
E061A	**Home Mortgage Revenue Bonds, 2006 Series A**				**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Dated: **1/26/2006**	*AA*	*Aaa* *AAA*
	011832H88	3.400%	2006	Jun	Serial	AMT		490,000	490,000	0	0
	011832H96	3.400%	2006	Dec	Serial	AMT		770,000	770,000	0	0
	011832J29	3.450%	2007	Jun	Serial	AMT		785,000	785,000	0	0
	011832J37	3.500%	2007	Dec	Serial	AMT		800,000	800,000	0	0
	011832J45	3.550%	2008	Jun	Serial	AMT		810,000	810,000	0	0
	011832J52	3.600%	2008	Dec	Serial	AMT		825,000	825,000	0	0
	011832J60	3.650%	2009	Jun	Serial	AMT		840,000	840,000	0	0
	011832J78	3.700%	2009	Dec	Serial	AMT		855,000	855,000	0	0
	011832J86	3.750%	2010	Jun	Serial	AMT		875,000	830,000	45,000	0
	011832J94	3.800%	2010	Dec	Serial	AMT		890,000	0	90,000	800,000
	011832K27	3.900%	2011	Jun	Serial	AMT		910,000	0	90,000	820,000
	011832K35	3.950%	2011	Dec	Serial	AMT		925,000	0	90,000	835,000
	011832K43	4.000%	2012	Jun	Serial	AMT		945,000	0	100,000	845,000
	011832K50	4.050%	2012	Dec	Serial	AMT		965,000	0	100,000	865,000
	011832K68	4.100%	2013	Jun	Serial	AMT		985,000	0	100,000	885,000
	011832K76	4.150%	2013	Dec	Serial	AMT		1,005,000	0	100,000	905,000
	011832K84	4.250%	2014	Jun	Serial	AMT		1,030,000	0	105,000	925,000
	011832K92	4.250%	2014	Dec	Serial	AMT		1,050,000	0	110,000	940,000
	011832L26	4.300%	2015	Jun	Serial	AMT		1,075,000	0	110,000	965,000
	011832L34	4.300%	2015	Dec	Serial	AMT		1,100,000	0	110,000	990,000
	011832L42	4.600%	2016	Jun	Sinker	AMT		1,120,000	0	110,000	1,010,000
	011832L42	4.600%	2016	Dec	Sinker	AMT		1,150,000	0	120,000	1,030,000
	011832L42	4.600%	2017	Jun	Sinker	AMT		1,175,000	0	120,000	1,055,000
	011832L42	4.600%	2017	Dec	Sinker	AMT		1,205,000	0	120,000	1,085,000
	011832L42	4.600%	2018	Jun	Sinker	AMT		1,230,000	0	125,000	1,105,000
	011832L42	4.600%	2018	Dec	Sinker	AMT		1,260,000	0	130,000	1,130,000
	011832L42	4.600%	2019	Jun	Sinker	AMT		1,290,000	0	130,000	1,160,000
	011832L42	4.600%	2019	Dec	Sinker	AMT		1,320,000	0	130,000	1,190,000
	011832L42	4.600%	2020	Jun	Sinker	AMT		1,365,000	0	140,000	1,225,000
	011832L42	4.600%	2020	Dec	Term	AMT		1,400,000	0	140,000	1,260,000
	011832L59	4.800%	2021	Jun	Sinker	AMT		1,430,000	0	150,000	1,280,000
	011832L59	4.800%	2021	Dec	Sinker	AMT		1,480,000	0	150,000	1,330,000
	011832L59	4.800%	2022	Jun	Sinker	AMT		1,500,000	0	150,000	1,350,000
	011832L59	4.800%	2022	Dec	Sinker	AMT		1,550,000	0	160,000	1,390,000
	011832L59	4.800%	2023	Jun	Sinker	AMT		1,585,000	0	160,000	1,425,000
	011832L59	4.800%	2023	Dec	Sinker	AMT		1,625,000	0	170,000	1,455,000
	011832L59	4.800%	2024	Jun	Sinker	AMT		1,660,000	0	170,000	1,490,000
	011832L59	4.800%	2024	Dec	Sinker	AMT		1,700,000	0	170,000	1,530,000
	011832L59	4.800%	2025	Jun	Sinker	AMT		1,740,000	0	180,000	1,560,000
	011832L59	4.800%	2025	Dec	Term	AMT		1,785,000	0	180,000	1,605,000
	011832L67	4.900%	2026	Jun	Sinker	AMT		1,825,000	0	190,000	1,635,000
	011832L67	4.900%	2026	Dec	Sinker	AMT		1,870,000	0	190,000	1,680,000
	011832L67	4.900%	2027	Jun	Sinker	AMT		1,915,000	0	195,000	1,720,000
	011832L67	4.900%	2027	Dec	Sinker	AMT		1,960,000	0	200,000	1,760,000
	011832L75	5.000%	2028	Jun	Sinker	AMT	PAC	1,100,000	0	520,000	580,000
	011832L67	4.900%	2028	Jun	Sinker	AMT		905,000	0	90,000	815,000
	011832L75	5.000%	2028	Dec	Sinker	AMT	PAC	1,570,000	0	735,000	835,000
	011832L67	4.900%	2028	Dec	Sinker	AMT		485,000	0	50,000	435,000
	011832L75	5.000%	2029	Jun	Sinker	AMT	PAC	1,605,000	0	750,000	855,000
	011832L67	4.900%	2029	Jun	Sinker	AMT		500,000	0	50,000	450,000
	011832L67	4.900%	2029	Dec	Sinker	AMT		510,000	0	50,000	460,000
	011832L75	5.000%	2029	Dec	Sinker	AMT	PAC	1,645,000	0	770,000	875,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P* *Moodys*	*Fitch*
E061A Home Mortgage Revenue Bonds, 2006 Series A				**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Dated: **1/26/2006**	*AA* *Aaa*	*AAA*
011832L67	4.900%	2030	Jun	Sinker	AMT		520,000	0	50,000	470,000
011832L75	5.000%	2030	Jun	Sinker	AMT	PAC	1,690,000	0	795,000	895,000
011832L67	4.900%	2030	Dec	Term	AMT		535,000	0	50,000	485,000
011832L75	5.000%	2030	Dec	Sinker	AMT	PAC	1,725,000	0	810,000	915,000
011832L75	5.000%	2031	Jun	Sinker	AMT	PAC	1,770,000	0	830,000	940,000
011832L83	4.950%	2031	Jun	Sinker	AMT		545,000	0	65,000	480,000
011832L75	5.000%	2031	Dec	Sinker	AMT	PAC	1,815,000	0	850,000	965,000
011832L83	4.950%	2031	Dec	Sinker	AMT		560,000	0	60,000	500,000
011832L83	4.950%	2032	Jun	Sinker	AMT		580,000	0	60,000	520,000
011832L75	5.000%	2032	Jun	Sinker	AMT	PAC	1,860,000	0	875,000	985,000
011832L83	4.950%	2032	Dec	Sinker	AMT		595,000	0	60,000	535,000
011832L75	5.000%	2032	Dec	Sinker	AMT	PAC	1,905,000	0	890,000	1,015,000
011832L75	5.000%	2033	Jun	Sinker	AMT	PAC	1,950,000	0	910,000	1,040,000
011832L83	4.950%	2033	Jun	Sinker	AMT		610,000	0	60,000	550,000
011832L83	4.950%	2033	Dec	Sinker	AMT		625,000	0	60,000	565,000
011832L75	5.000%	2033	Dec	Sinker	AMT	PAC	2,000,000	0	935,000	1,065,000
011832L83	4.950%	2034	Jun	Sinker	AMT		640,000	0	65,000	575,000
011832L75	5.000%	2034	Jun	Sinker	AMT	PAC	2,045,000	0	955,000	1,090,000
011832L83	4.950%	2034	Dec	Sinker	AMT		655,000	0	70,000	585,000
011832L75	5.000%	2034	Dec	Sinker	AMT	PAC	2,100,000	0	985,000	1,115,000
011832L75	5.000%	2035	Jun	Sinker	AMT	PAC	2,150,000	0	1,010,000	1,140,000
011832L83	4.950%	2035	Jun	Sinker	AMT		670,000	0	70,000	600,000
011832L75	5.000%	2035	Dec	Sinker	AMT	PAC	2,205,000	0	1,035,000	1,170,000
011832L83	4.950%	2035	Dec	Sinker	AMT		685,000	0	70,000	615,000
011832L83	4.950%	2036	Jun	Sinker	AMT		690,000	0	70,000	620,000
011832L75	5.000%	2036	Jun	Term	AMT	PAC	2,270,000	0	1,055,000	1,215,000
011832L83	4.950%	2036	Dec	Term	AMT		2,890,000	0	290,000	2,600,000
						E061A Total	**$98,675,000**	**$7,005,000**	**$20,880,000**	**$70,790,000**
E061B Home Mortgage Revenue Bonds, 2006 Series B				**Exempt**	Prog: **108**	Yield: **4.048%**	Delivery: **3/23/2006**	Dated: **3/23/2006**	*AA* *Aaa*	*AAA*
011832L91	3.500%	2007	Dec	Term	AMT		1,240,000	1,240,000	0	0
011832M25	3.650%	2008	Dec	Term	AMT		1,280,000	1,280,000	0	0
011832M33	3.750%	2009	Jun	Serial	AMT		660,000	660,000	0	0
011832M41	3.800%	2009	Dec	Serial	AMT		670,000	670,000	0	0
011832M58	3.850%	2010	Jun	Serial	AMT		685,000	635,000	50,000	0
011832M66	3.900%	2010	Dec	Serial	AMT		695,000	0	95,000	600,000
011832M74	4.000%	2011	Jun	Sinker	AMT		710,000	0	95,000	615,000
011832M74	4.000%	2011	Dec	Term	AMT		725,000	0	95,000	630,000
011832M82	4.050%	2012	Jun	Sinker	AMT		740,000	0	100,000	640,000
011832M82	4.050%	2012	Dec	Term	AMT		755,000	0	105,000	650,000
011832M90	4.100%	2013	Jun	Sinker	AMT		770,000	0	105,000	665,000
011832M90	4.100%	2013	Dec	Term	AMT		785,000	0	105,000	680,000
011832N24	4.150%	2014	Jun	Sinker	AMT		800,000	0	105,000	695,000
011832N24	4.150%	2014	Dec	Term	AMT		820,000	0	115,000	705,000
011832N32	4.250%	2015	Jun	Sinker	AMT		835,000	0	115,000	720,000
011832N32	4.250%	2015	Dec	Term	AMT		855,000	0	115,000	740,000
011832N40	4.350%	2016	Jun	Sinker	AMT		870,000	0	115,000	755,000
011832N40	4.350%	2016	Dec	Term	AMT		890,000	0	120,000	770,000
011832N57	4.550%	2017	Jun	Sinker	AMT		910,000	0	125,000	785,000
011832N57	4.550%	2017	Dec	Sinker	AMT		930,000	0	125,000	805,000
011832N57	4.550%	2018	Jun	Sinker	AMT		955,000	0	125,000	830,000
011832N57	4.550%	2018	Dec	Sinker	AMT		975,000	0	135,000	840,000
011832N57	4.550%	2019	Jun	Sinker	AMT		1,000,000	0	135,000	865,000
011832N57	4.550%	2019	Dec	Sinker	AMT		1,025,000	0	135,000	890,000
011832N57	4.550%	2020	Jun	Sinker	AMT		1,045,000	0	140,000	905,000
011832N57	4.550%	2020	Dec	Sinker	AMT		1,070,000	0	145,000	925,000
011832N57	4.550%	2021	Jun	Sinker	AMT		1,095,000	0	145,000	950,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P* *Moodys*	*Fitch*
E061B Home Mortgage Revenue Bonds, 2006 Series B				**Exempt**	Prog: **108**	Yield: **4.048%**	Delivery: **3/23/2006**	Dated: **3/23/2006**	*AA* *Aaa*	*AAA*
011832N57	4.550%	2021	Dec	Term	AMT		1,125,000	0	155,000	970,000
011832N65	4.650%	2022	Jun	Sinker	AMT		1,150,000	0	155,000	995,000
011832N65	4.650%	2022	Dec	Sinker	AMT		1,175,000	0	160,000	1,015,000
011832N65	4.650%	2023	Jun	Sinker	AMT		1,205,000	0	165,000	1,040,000
011832N65	4.650%	2023	Dec	Sinker	AMT		1,235,000	0	165,000	1,070,000
011832N65	4.650%	2024	Jun	Sinker	AMT		1,265,000	0	170,000	1,095,000
011832N65	4.650%	2024	Dec	Sinker	AMT		1,295,000	0	175,000	1,120,000
011832N65	4.650%	2025	Jun	Sinker	AMT		1,325,000	0	180,000	1,145,000
011832N65	4.650%	2025	Dec	Sinker	AMT		1,360,000	0	185,000	1,175,000
011832N65	4.650%	2026	Jun	Sinker	AMT		1,390,000	0	190,000	1,200,000
011832N65	4.650%	2026	Dec	Term	AMT		1,425,000	0	190,000	1,235,000
011832N81	5.000%	2027	Jun	Sinker	AMT	PAC	955,000	0	450,000	505,000
011832N73	4.750%	2027	Jun	Sinker	AMT		505,000	0	70,000	435,000
011832N73	4.750%	2027	Dec	Sinker	AMT		515,000	0	70,000	445,000
011832N81	5.000%	2027	Dec	Sinker	AMT	PAC	980,000	0	450,000	530,000
011832N73	4.750%	2028	Jun	Sinker	AMT		530,000	0	70,000	460,000
011832N81	5.000%	2028	Jun	Sinker	AMT	PAC	1,005,000	0	460,000	545,000
011832N73	4.750%	2028	Dec	Sinker	AMT		540,000	0	75,000	465,000
011832N81	5.000%	2028	Dec	Sinker	AMT	PAC	1,030,000	0	465,000	565,000
011832N81	5.000%	2029	Jun	Sinker	AMT	PAC	1,055,000	0	480,000	575,000
011832N73	4.750%	2029	Jun	Sinker	AMT		555,000	0	75,000	480,000
011832N81	5.000%	2029	Dec	Sinker	AMT	PAC	1,080,000	0	495,000	585,000
011832N73	4.750%	2029	Dec	Sinker	AMT		570,000	0	75,000	495,000
011832N73	4.750%	2030	Jun	Sinker	AMT		580,000	0	75,000	505,000
011832N81	5.000%	2030	Jun	Sinker	AMT	PAC	1,110,000	0	505,000	605,000
011832N73	4.750%	2030	Dec	Sinker	AMT		600,000	0	80,000	520,000
011832N81	5.000%	2030	Dec	Sinker	AMT	PAC	1,135,000	0	515,000	620,000
011832N73	4.750%	2031	Jun	Sinker	AMT		615,000	0	85,000	530,000
011832N81	5.000%	2031	Jun	Sinker	AMT	PAC	1,165,000	0	525,000	640,000
011832N81	5.000%	2031	Dec	Sinker	AMT	PAC	1,195,000	0	540,000	655,000
011832N73	4.750%	2031	Dec	Term	AMT		625,000	0	85,000	540,000
011832N81	5.000%	2032	Jun	Sinker	AMT	PAC	1,225,000	0	555,000	670,000
011832N99	4.800%	2032	Jun	Sinker	AMT		640,000	0	295,000	345,000
011832N81	5.000%	2032	Dec	Sinker	AMT	PAC	1,255,000	0	570,000	685,000
011832N99	4.800%	2032	Dec	Sinker	AMT		660,000	0	300,000	360,000
011832N81	5.000%	2033	Jun	Sinker	AMT	PAC	1,285,000	0	585,000	700,000
011832N99	4.800%	2033	Jun	Sinker	AMT		675,000	0	305,000	370,000
011832N99	4.800%	2033	Dec	Sinker	AMT		695,000	0	320,000	375,000
011832N81	5.000%	2033	Dec	Sinker	AMT	PAC	1,315,000	0	595,000	720,000
011832N99	4.800%	2034	Jun	Sinker	AMT		710,000	0	325,000	385,000
011832N81	5.000%	2034	Jun	Sinker	AMT	PAC	1,350,000	0	615,000	735,000
011832N81	5.000%	2034	Dec	Sinker	AMT	PAC	1,385,000	0	630,000	755,000
011832N99	4.800%	2034	Dec	Sinker	AMT		730,000	0	335,000	395,000
011832N81	5.000%	2035	Jun	Sinker	AMT	PAC	1,420,000	0	645,000	775,000
011832N99	4.800%	2035	Jun	Sinker	AMT		745,000	0	345,000	400,000
011832N81	5.000%	2035	Dec	Sinker	AMT	PAC	1,455,000	0	665,000	790,000
011832N99	4.800%	2035	Dec	Sinker	AMT		765,000	0	350,000	415,000
011832N99	4.800%	2036	Jun	Sinker	AMT		785,000	0	360,000	425,000
011832N81	5.000%	2036	Jun	Term	AMT	PAC	1,490,000	0	675,000	815,000
011832N99	4.800%	2036	Dec	Term	AMT		2,330,000	0	1,070,000	1,260,000
						E061B Total	**$75,000,000**	**$4,485,000**	**$19,720,000**	**$50,795,000**
E06C1 Home Mortgage Revenue Bonds, 2006 Series C				**Exempt**	Prog: **109**	Yield: **4.210%**	Delivery: **7/20/2006**	Dated: **7/20/2006**	*AA* *Aaa*	*AAA*
01170PAP1	5.500%	2007	Jun	Sinker	AMT	PAC	250,000	250,000	0	0
01170PAA4	3.900%	2007	Jun	Serial	AMT		300,000	300,000	0	0
01170PAP1	5.500%	2007	Dec	Sinker	AMT	PAC	560,000	560,000	0	0
01170PAB2	4.000%	2008	Jun	Serial	AMT		575,000	575,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Home Mortgage Revenue Bonds (FTHB Program)

								S and P	*Moodys*	*Fitch*
E06C1	**Home Mortgage Revenue Bonds, 2006 Series C**			**Exempt**	Prog: **109**	Yield: **4.210%**	Delivery: **7/20/2006**	Dated: **7/20/2006**	*AA*	*Aaa*
										AAA

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PAC0	4.000%	2008	Dec	Serial	AMT		585,000	585,000	0	0
01170PAD8	4.100%	2009	Jun	Serial	AMT		595,000	595,000	0	0
01170PAE6	4.100%	2009	Dec	Serial	AMT		610,000	610,000	0	0
01170PAF3	4.200%	2010	Jun	Serial	AMT		200,000	195,000	5,000	0
01170PAP1	5.500%	2010	Jun	Sinker	AMT	PAC	420,000	330,000	90,000	0
01170PAP1	5.500%	2010	Dec	Sinker	AMT	PAC	380,000	0	90,000	290,000
01170PAG1	4.200%	2010	Dec	Serial	AMT		250,000	0	10,000	240,000
01170PAP1	5.500%	2011	Jun	Sinker	AMT	PAC	595,000	0	150,000	445,000
01170PAH9	4.300%	2011	Jun	Serial	AMT		50,000	0	0	50,000
01170PAP1	5.500%	2011	Dec	Sinker	AMT	PAC	660,000	0	170,000	490,000
01170PAJ5	4.400%	2012	Jun	Serial	AMT		165,000	0	10,000	155,000
01170PAP1	5.500%	2012	Jun	Sinker	AMT	PAC	505,000	0	130,000	375,000
01170PAP1	5.500%	2012	Dec	Sinker	AMT	PAC	685,000	0	175,000	510,000
01170PAP1	5.500%	2013	Jun	Sinker	AMT	PAC	700,000	0	175,000	525,000
01170PAP1	5.500%	2013	Dec	Sinker	AMT	PAC	715,000	0	175,000	540,000
01170PAK2	4.600%	2014	Jun	Serial	AMT		620,000	0	35,000	585,000
01170PAP1	5.500%	2014	Jun	Sinker	AMT	PAC	110,000	0	25,000	85,000
01170PAP1	5.500%	2014	Dec	Sinker	AMT	PAC	750,000	0	190,000	560,000
01170PAP1	5.500%	2015	Jun	Sinker	AMT	PAC	765,000	0	190,000	575,000
01170PAP1	5.500%	2015	Dec	Sinker	AMT	PAC	785,000	0	195,000	590,000
01170PAP1	5.500%	2016	Jun	Sinker	AMT	PAC	645,000	0	165,000	480,000
01170PAL0	4.700%	2016	Jun	Serial	AMT		155,000	0	10,000	145,000
01170PAP1	5.500%	2016	Dec	Sinker	AMT	PAC	820,000	0	210,000	610,000
01170PAM8	5.050%	2017	Jun	Sinker	AMT		840,000	0	50,000	790,000
01170PAM8	5.050%	2017	Dec	Sinker	AMT		860,000	0	50,000	810,000
01170PAM8	5.050%	2018	Jun	Sinker	AMT		880,000	0	50,000	830,000
01170PAM8	5.050%	2018	Dec	Sinker	AMT		900,000	0	50,000	850,000
01170PAM8	5.050%	2019	Jun	Sinker	AMT		920,000	0	55,000	865,000
01170PAM8	5.050%	2019	Dec	Sinker	AMT		945,000	0	55,000	890,000
01170PAM8	5.050%	2020	Jun	Sinker	AMT		965,000	0	55,000	910,000
01170PAM8	5.050%	2020	Dec	Sinker	AMT		990,000	0	55,000	935,000
01170PAM8	5.050%	2021	Jun	Sinker	AMT		1,015,000	0	60,000	955,000
01170PAM8	5.050%	2021	Dec	Term	AMT		1,035,000	0	60,000	975,000
01170PAP1	5.500%	2022	Jun	Sinker	AMT	PAC	550,000	0	135,000	415,000
01170PAN6	5.150%	2022	Jun	Sinker	AMT		500,000	0	25,000	475,000
01170PAN6	5.150%	2022	Dec	Sinker	AMT		525,000	0	30,000	495,000
01170PAP1	5.500%	2022	Dec	Sinker	AMT	PAC	565,000	0	145,000	420,000
01170PAP1	5.500%	2023	Jun	Sinker	AMT	PAC	580,000	0	150,000	430,000
01170PAN6	5.150%	2023	Jun	Sinker	AMT		540,000	0	35,000	505,000
01170PAP1	5.500%	2023	Dec	Sinker	AMT	PAC	595,000	0	150,000	445,000
01170PAN6	5.150%	2023	Dec	Sinker	AMT		555,000	0	35,000	520,000
01170PAN6	5.150%	2024	Jun	Sinker	AMT		565,000	0	35,000	530,000
01170PAP1	5.500%	2024	Jun	Sinker	AMT	PAC	610,000	0	155,000	455,000
01170PAP1	5.500%	2024	Dec	Sinker	AMT	PAC	630,000	0	160,000	470,000
01170PAN6	5.150%	2024	Dec	Sinker	AMT		580,000	0	35,000	545,000
01170PAP1	5.500%	2025	Jun	Sinker	AMT	PAC	645,000	0	165,000	480,000
01170PAN6	5.150%	2025	Jun	Sinker	AMT		595,000	0	35,000	560,000
01170PAP1	5.500%	2025	Dec	Sinker	AMT	PAC	660,000	0	170,000	490,000
01170PAN6	5.150%	2025	Dec	Sinker	AMT		610,000	0	35,000	575,000
01170PAP1	5.500%	2026	Jun	Sinker	AMT	PAC	680,000	0	175,000	505,000
01170PAN6	5.150%	2026	Jun	Sinker	AMT		625,000	0	35,000	590,000
01170PAP1	5.500%	2026	Dec	Sinker	AMT	PAC	700,000	0	175,000	525,000
01170PAN6	5.150%	2026	Dec	Sinker	AMT		640,000	0	35,000	605,000
01170PAN6	5.150%	2027	Jun	Sinker	AMT		655,000	0	35,000	620,000
01170PAP1	5.500%	2027	Jun	Sinker	AMT	PAC	720,000	0	180,000	540,000
01170PAP1	5.500%	2027	Dec	Sinker	AMT	PAC	735,000	0	185,000	550,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E06C1	**Home Mortgage Revenue Bonds, 2006 Series C**			**Exempt**	Prog: **109**	Yield: **4.210%**	Delivery: **7/20/2006**	Dated: **7/20/2006**	*AA*	*Aaa* *AAA*
01170PAN6	5.150%	2027	Dec	Sinker	AMT		675,000	0	35,000	640,000
01170PAP1	5.500%	2028	Jun	Sinker	AMT	PAC	755,000	0	190,000	565,000
01170PAN6	5.150%	2028	Jun	Sinker	AMT		680,000	0	35,000	645,000
01170PAN6	5.150%	2028	Dec	Sinker	AMT		705,000	0	40,000	665,000
01170PAP1	5.500%	2028	Dec	Sinker	AMT	PAC	780,000	0	195,000	585,000
01170PAN6	5.150%	2029	Jun	Sinker	AMT		725,000	0	45,000	680,000
01170PAP1	5.500%	2029	Jun	Sinker	AMT	PAC	800,000	0	205,000	595,000
01170PAP1	5.500%	2029	Dec	Sinker	AMT	PAC	820,000	0	210,000	610,000
01170PAN6	5.150%	2029	Dec	Sinker	AMT		745,000	0	45,000	700,000
01170PAP1	5.500%	2030	Jun	Sinker	AMT	PAC	840,000	0	220,000	620,000
01170PAN6	5.150%	2030	Jun	Sinker	AMT		765,000	0	45,000	720,000
01170PAN6	5.150%	2030	Dec	Term	AMT		785,000	0	45,000	740,000
01170PAP1	5.500%	2030	Dec	Sinker	AMT	PAC	865,000	0	220,000	645,000
01170PAQ9	5.200%	2031	Jun	Sinker	AMT		825,000	0	395,000	430,000
01170PAP1	5.500%	2031	Jun	Sinker	AMT	PAC	855,000	0	220,000	635,000
01170PAP1	5.500%	2031	Dec	Sinker	AMT	PAC	885,000	0	220,000	665,000
01170PAQ9	5.200%	2031	Dec	Sinker	AMT		850,000	0	410,000	440,000
01170PAP1	5.500%	2032	Jun	Sinker	AMT	PAC	905,000	0	225,000	680,000
01170PAQ9	5.200%	2032	Jun	Sinker	AMT		875,000	0	420,000	455,000
01170PAQ9	5.200%	2032	Dec	Sinker	AMT		895,000	0	430,000	465,000
01170PAP1	5.500%	2032	Dec	Sinker	AMT	PAC	935,000	0	240,000	695,000
01170PAQ9	5.200%	2033	Jun	Sinker	AMT		915,000	0	440,000	475,000
01170PAP1	5.500%	2033	Jun	Sinker	AMT	PAC	960,000	0	245,000	715,000
01170PAQ9	5.200%	2033	Dec	Sinker	AMT		940,000	0	455,000	485,000
01170PAP1	5.500%	2033	Dec	Sinker	AMT	PAC	985,000	0	250,000	735,000
01170PAQ9	5.200%	2034	Jun	Sinker	AMT		960,000	0	460,000	500,000
01170PAP1	5.500%	2034	Jun	Sinker	AMT	PAC	1,015,000	0	260,000	755,000
01170PAQ9	5.200%	2034	Dec	Sinker	AMT		990,000	0	480,000	510,000
01170PAP1	5.500%	2034	Dec	Sinker	AMT	PAC	1,040,000	0	265,000	775,000
01170PAQ9	5.200%	2035	Jun	Sinker	AMT		1,010,000	0	490,000	520,000
01170PAP1	5.500%	2035	Jun	Sinker	AMT	PAC	1,070,000	0	270,000	800,000
01170PAP1	5.500%	2035	Dec	Sinker	AMT	PAC	1,100,000	0	280,000	820,000
01170PAQ9	5.200%	2035	Dec	Sinker	AMT		1,035,000	0	500,000	535,000
01170PAP1	5.500%	2036	Jun	Sinker	AMT	PAC	1,130,000	0	285,000	845,000
01170PAQ9	5.200%	2036	Jun	Sinker	AMT		1,065,000	0	515,000	550,000
01170PAP1	5.500%	2036	Dec	Sinker	AMT	PAC	1,145,000	0	290,000	855,000
01170PAQ9	5.200%	2036	Dec	Sinker	AMT		1,090,000	0	525,000	565,000
01170PAP1	5.500%	2037	Jun	Term	AMT	PAC	1,175,000	0	300,000	875,000
01170PAQ9	5.200%	2037	Jun	Sinker	AMT		1,120,000	0	540,000	580,000
01170PAQ9	5.200%	2037	Dec	Term	AMT		2,430,000	0	1,170,000	1,260,000
						E06C1 Total	**$75,000,000**	**$4,000,000**	**$17,165,000**	**$53,835,000**
E071A	**Home Mortgage Revenue Bonds, 2007 Series A**			**Exempt**	Prog: **110**	Yield: **4.048%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA/NR*	*Aa2/VMIG1* *AA+/F1+*
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E071A Home Mortgage Revenue Bonds, 2007 Series A				**Exempt**	Prog: **110**	Yield: **4.048%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA/NR*	*Aa2/VMIG1* *AA+/F1+*
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071A Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **4.210%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA/NR*	*Aa2/VMIG1* *AA+/F1+*
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **4.210%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA/NR*	*Aa2/VMIG1* *AA+/F1+*
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
E071C Home Mortgage Revenue Bonds, 2007 Series C				**Exempt**	Prog: **112**	Yield: **4.091%**	Delivery: **2/14/2007**	Dated: **2/14/2007**	*AA*	*Aa2* *AA+*
01170PAT3	3.750%	2008	Jun	Serial	AMT		705,000	705,000	0	0
01170PAU0	3.800%	2008	Dec	Serial	AMT		720,000	720,000	0	0
01170PAV8	3.875%	2009	Jun	Serial	AMT		730,000	730,000	0	0
01170PAW6	3.950%	2009	Dec	Serial	AMT		745,000	745,000	0	0
01170PAX4	4.000%	2010	Jun	Serial	AMT		760,000	720,000	40,000	0
01170PAY2	4.000%	2010	Dec	Serial	AMT		250,000	0	25,000	225,000
01170PBC9	4.100%	2010	Dec	Sinker	AMT		525,000	0	45,000	480,000
01170PBC9	4.100%	2011	Jun	Sinker	AMT		95,000	0	10,000	85,000
01170PAZ9	4.050%	2011	Jun	Serial	AMT		695,000	0	60,000	635,000
01170PBA3	4.050%	2011	Dec	Serial	AMT		200,000	0	15,000	185,000
01170PBC9	4.100%	2011	Dec	Sinker	AMT		605,000	0	50,000	555,000
01170PBB1	4.150%	2012	Jun	Serial	AMT		550,000	0	50,000	500,000
01170PBC9	4.100%	2012	Jun	Sinker	AMT		275,000	0	25,000	250,000
01170PBC9	4.100%	2012	Dec	Term	AMT		840,000	0	75,000	765,000
01170PBL9	4.375%	2013	Jun	Sinker	AMT		410,000	0	35,000	375,000
01170PBD7	4.200%	2013	Jun	Serial	AMT		450,000	0	40,000	410,000
01170PBL9	4.375%	2013	Dec	Sinker	AMT		875,000	0	75,000	800,000
01170PBL9	4.375%	2014	Jun	Sinker	AMT		570,000	0	50,000	520,000
01170PBE5	4.250%	2014	Jun	Serial	AMT		325,000	0	25,000	300,000
01170PBL9	4.375%	2014	Dec	Sinker	AMT		915,000	0	80,000	835,000
01170PBL9	4.375%	2015	Jun	Sinker	AMT		435,000	0	40,000	395,000
01170PBF2	4.300%	2015	Jun	Serial	AMT		500,000	0	40,000	460,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* / *Fitch*
E071C Home Mortgage Revenue Bonds, 2007 Series C				**Exempt**	Prog: **112**	Yield: **4.091%**	Delivery: **2/14/2007**	Dated: **2/14/2007**	*AA*	*Aa2* / *AA+*
01170PBL9	4.375%	2015	Dec	Sinker	AMT		555,000	0	50,000	505,000
01170PBG0	4.300%	2015	Dec	Serial	AMT		400,000	0	35,000	365,000
01170PBH8	4.350%	2016	Jun	Serial	AMT		975,000	0	85,000	890,000
01170PBL9	4.375%	2016	Dec	Sinker	AMT		245,000	0	25,000	220,000
01170PBJ4	4.350%	2016	Dec	Serial	AMT		750,000	0	65,000	685,000
01170PBK1	4.375%	2017	Jun	Serial	AMT		740,000	0	65,000	675,000
01170PBL9	4.375%	2017	Jun	Sinker	AMT		280,000	0	25,000	255,000
01170PBL9	4.375%	2017	Dec	Term	AMT		1,040,000	0	90,000	950,000
01170PBM7	4.625%	2018	Jun	Sinker	AMT		1,065,000	0	510,000	555,000
01170PBM7	4.625%	2018	Dec	Sinker	AMT		1,090,000	0	520,000	570,000
01170PBM7	4.625%	2019	Jun	Sinker	AMT		1,115,000	0	535,000	580,000
01170PBM7	4.625%	2019	Dec	Sinker	AMT		1,140,000	0	545,000	595,000
01170PBM7	4.625%	2020	Jun	Sinker	AMT		1,170,000	0	565,000	605,000
01170PBM7	4.625%	2020	Dec	Sinker	AMT		1,195,000	0	575,000	620,000
01170PBM7	4.625%	2021	Jun	Sinker	AMT		1,225,000	0	585,000	640,000
01170PBM7	4.625%	2021	Dec	Sinker	AMT		1,250,000	0	600,000	650,000
01170PBM7	4.625%	2022	Jun	Term	AMT		1,280,000	0	610,000	670,000
01170PBN5	4.700%	2022	Dec	Sinker	AMT		1,310,000	0	115,000	1,195,000
01170PBN5	4.700%	2023	Jun	Sinker	AMT		1,340,000	0	115,000	1,225,000
01170PBN5	4.700%	2023	Dec	Sinker	AMT		1,375,000	0	115,000	1,260,000
01170PBN5	4.700%	2024	Jun	Sinker	AMT		1,405,000	0	125,000	1,280,000
01170PBN5	4.700%	2024	Dec	Sinker	AMT		1,440,000	0	125,000	1,315,000
01170PBN5	4.700%	2025	Jun	Sinker	AMT		1,470,000	0	125,000	1,345,000
01170PBN5	4.700%	2025	Dec	Sinker	AMT		1,505,000	0	130,000	1,375,000
01170PBN5	4.700%	2026	Jun	Sinker	AMT		1,540,000	0	135,000	1,405,000
01170PBN5	4.700%	2026	Dec	Sinker	AMT		1,580,000	0	135,000	1,445,000
01170PBN5	4.700%	2027	Jun	Term	AMT		1,615,000	0	140,000	1,475,000
01170PBP0	4.750%	2027	Dec	Sinker	AMT		1,655,000	0	140,000	1,515,000
01170PBP0	4.750%	2028	Jun	Sinker	AMT		1,690,000	0	150,000	1,540,000
01170PBP0	4.750%	2028	Dec	Sinker	AMT		1,735,000	0	150,000	1,585,000
01170PBP0	4.750%	2029	Jun	Sinker	AMT		1,775,000	0	155,000	1,620,000
01170PBP0	4.750%	2029	Dec	Sinker	AMT		1,815,000	0	160,000	1,655,000
01170PBP0	4.750%	2030	Jun	Sinker	AMT		1,860,000	0	160,000	1,700,000
01170PBP0	4.750%	2030	Dec	Sinker	AMT		1,905,000	0	165,000	1,740,000
01170PBP0	4.750%	2031	Jun	Sinker	AMT		1,950,000	0	165,000	1,785,000
01170PBP0	4.750%	2031	Dec	Sinker	AMT		1,995,000	0	175,000	1,820,000
01170PBP0	4.750%	2032	Jun	Term	AMT		2,040,000	0	175,000	1,865,000
01170PBQ8	4.800%	2032	Dec	Sinker	AMT		2,090,000	0	180,000	1,910,000
01170PBQ8	4.800%	2033	Jun	Sinker	AMT		2,140,000	0	185,000	1,955,000
01170PBQ8	4.800%	2033	Dec	Sinker	AMT		2,190,000	0	190,000	2,000,000
01170PBQ8	4.800%	2034	Jun	Sinker	AMT		2,245,000	0	195,000	2,050,000
01170PBQ8	4.800%	2034	Dec	Sinker	AMT		2,300,000	0	200,000	2,100,000
01170PBQ8	4.800%	2035	Jun	Sinker	AMT		2,355,000	0	205,000	2,150,000
01170PBQ8	4.800%	2035	Dec	Sinker	AMT		2,410,000	0	210,000	2,200,000
01170PBQ8	4.800%	2036	Jun	Sinker	AMT		2,470,000	0	215,000	2,255,000
01170PBQ8	4.800%	2036	Dec	Sinker	AMT		2,530,000	0	215,000	2,315,000
01170PBQ8	4.800%	2037	Jun	Sinker	AMT		2,590,000	0	225,000	2,365,000
01170PBQ8	4.800%	2037	Dec	Sinker	AMT		2,650,000	0	230,000	2,420,000
01170PBQ8	4.800%	2038	Jun	Term	AMT		2,710,000	0	235,000	2,475,000
						E071C Total	**$89,370,000**	**$3,620,000**	**$11,605,000**	**$74,145,000**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **4.091%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA/NR*	*Aa2/VMIG1* / *AA+/F1+*
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0	925,000
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0	950,000
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0	995,000
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* / *Fitch*
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **4.091%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA/NR*	*Aa2/VMIG1* *AA+/F1+*
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$0**	**$0**	**$89,370,000**
E081A Home Mortgage Revenue Bonds, 2008 Series A				**Exempt**	Prog: **114**	Yield: **4.190%**	Delivery: **2/28/2008**	Dated: **2/28/2008**	*AA*	*Aa2* *AA+*
01170PCC8	2.450%	2009	Dec	Serial	AMT		1,340,000	1,340,000	0	0
01170PCD6	2.700%	2010	Dec	Serial	AMT		1,385,000	0	260,000	1,125,000
01170PCE4	2.900%	2011	Dec	Serial	AMT		1,425,000	0	270,000	1,155,000
01170PCF1	3.250%	2012	Dec	Serial	AMT		1,470,000	0	280,000	1,190,000
01170PCG9	3.550%	2013	Dec	Serial	AMT		1,525,000	0	295,000	1,230,000
01170PCH7	3.750%	2014	Dec	Serial	AMT		1,580,000	0	300,000	1,280,000
01170PCJ3	3.950%	2015	Dec	Serial	AMT		1,640,000	0	315,000	1,325,000
01170PCK0	4.100%	2016	Dec	Serial	AMT		1,705,000	0	325,000	1,380,000
01170PCL8	4.250%	2017	Dec	Serial	AMT		1,775,000	0	340,000	1,435,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* / *Fitch*
E081A	**Home Mortgage Revenue Bonds, 2008 Series A**			**Exempt**	Prog: **114**	Yield: **4.190%**	Delivery: **2/28/2008**	Dated: **2/28/2008**	*AA*	*Aa2* / *AA+*
01170PCM6	4.300%	2018	Dec	Serial	AMT		1,850,000	0	350,000	1,500,000
01170PCN4	5.000%	2019	Jun	Sinker	AMT		965,000	0	180,000	785,000
01170PCN4	5.000%	2019	Dec	Sinker	AMT		985,000	0	190,000	795,000
01170PCN4	5.000%	2020	Jun	Sinker	AMT		1,010,000	0	190,000	820,000
01170PCN4	5.000%	2020	Dec	Sinker	AMT		1,035,000	0	200,000	835,000
01170PCN4	5.000%	2021	Jun	Sinker	AMT		1,060,000	0	200,000	860,000
01170PCN4	5.000%	2021	Dec	Sinker	AMT		1,085,000	0	205,000	880,000
01170PCN4	5.000%	2022	Jun	Sinker	AMT		1,115,000	0	210,000	905,000
01170PCN4	5.000%	2022	Dec	Sinker	AMT		1,140,000	0	220,000	920,000
01170PCN4	5.000%	2023	Jun	Sinker	AMT		1,165,000	0	220,000	945,000
01170PCN4	5.000%	2023	Dec	Term	AMT		1,195,000	0	225,000	970,000
01170PCQ7	5.350%	2024	Jun	Sinker	AMT		1,115,000	0	210,000	905,000
01170PCP9	5.250%	2024	Jun	Sinker	AMT		110,000	0	20,000	90,000
01170PCP9	5.250%	2024	Dec	Sinker	AMT		115,000	0	20,000	95,000
01170PCQ7	5.350%	2024	Dec	Sinker	AMT		1,140,000	0	220,000	920,000
01170PCP9	5.250%	2025	Jun	Sinker	AMT		120,000	0	25,000	95,000
01170PCQ7	5.350%	2025	Jun	Sinker	AMT		1,170,000	0	225,000	945,000
01170PCP9	5.250%	2025	Dec	Sinker	AMT		120,000	0	25,000	95,000
01170PCQ7	5.350%	2025	Dec	Sinker	AMT		1,200,000	0	225,000	975,000
01170PCQ7	5.350%	2026	Jun	Sinker	AMT		1,230,000	0	235,000	995,000
01170PCP9	5.250%	2026	Jun	Sinker	AMT		125,000	0	25,000	100,000
01170PCQ7	5.350%	2026	Dec	Sinker	AMT		1,265,000	0	240,000	1,025,000
01170PCP9	5.250%	2026	Dec	Sinker	AMT		125,000	0	20,000	105,000
01170PCP9	5.250%	2027	Jun	Sinker	AMT		130,000	0	20,000	110,000
01170PCQ7	5.350%	2027	Jun	Sinker	AMT		1,295,000	0	245,000	1,050,000
01170PCP9	5.250%	2027	Dec	Sinker	AMT		135,000	0	25,000	110,000
01170PCQ7	5.350%	2027	Dec	Sinker	AMT		1,325,000	0	255,000	1,070,000
01170PCP9	5.250%	2028	Jun	Sinker	AMT		135,000	0	25,000	110,000
01170PCQ7	5.350%	2028	Jun	Sinker	AMT		1,365,000	0	255,000	1,110,000
01170PCP9	5.250%	2028	Dec	Term	AMT		145,000	0	25,000	120,000
01170PCQ7	5.350%	2028	Dec	Sinker	AMT		1,390,000	0	265,000	1,125,000
01170PCQ7	5.350%	2029	Jun	Sinker	AMT		1,575,000	0	300,000	1,275,000
01170PCQ7	5.350%	2029	Dec	Sinker	AMT		1,615,000	0	305,000	1,310,000
01170PCQ7	5.350%	2030	Jun	Sinker	AMT		1,660,000	0	315,000	1,345,000
01170PCQ7	5.350%	2030	Dec	Sinker	AMT		1,700,000	0	320,000	1,380,000
01170PCQ7	5.350%	2031	Jun	Sinker	AMT		1,745,000	0	330,000	1,415,000
01170PCQ7	5.350%	2031	Dec	Sinker	AMT		1,790,000	0	340,000	1,450,000
01170PCQ7	5.350%	2032	Jun	Sinker	AMT		1,840,000	0	350,000	1,490,000
01170PCQ7	5.350%	2032	Dec	Sinker	AMT		1,885,000	0	355,000	1,530,000
01170PCQ7	5.350%	2033	Jun	Sinker	AMT		1,935,000	0	370,000	1,565,000
01170PCQ7	5.350%	2033	Dec	Term	AMT		1,985,000	0	375,000	1,610,000
01170PCR5	5.400%	2034	Jun	Sinker	AMT		2,035,000	0	395,000	1,640,000
01170PCR5	5.400%	2034	Dec	Sinker	AMT		2,090,000	0	400,000	1,690,000
01170PCR5	5.400%	2035	Jun	Sinker	AMT		2,145,000	0	410,000	1,735,000
01170PCR5	5.400%	2035	Dec	Sinker	AMT		2,200,000	0	425,000	1,775,000
01170PCR5	5.400%	2036	Jun	Sinker	AMT		2,260,000	0	430,000	1,830,000
01170PCR5	5.400%	2036	Dec	Sinker	AMT		2,320,000	0	445,000	1,875,000
01170PCR5	5.400%	2037	Jun	Sinker	AMT		2,380,000	0	450,000	1,930,000
01170PCR5	5.400%	2037	Dec	Sinker	AMT		2,440,000	0	465,000	1,975,000
01170PCR5	5.400%	2038	Jun	Sinker	AMT		2,505,000	0	475,000	2,030,000
01170PCR5	5.400%	2038	Dec	Term	AMT		2,570,000	0	490,000	2,080,000
						E081A Total	**$80,880,000**	**$1,340,000**	**$15,125,000**	**$64,415,000**
E081B	**Home Mortgage Revenue Bonds, 2008 Series B**			**Exempt**	Prog: **115**	Yield: **4.257%**	Delivery: **9/30/2008**	Dated: **9/30/2008**	*AA*	*Aa2* / *AA+*
01170PCS3	2.000%	2009	Jun	Serial			680,000	680,000	0	0
01170PCT1	2.050%	2009	Dec	Serial			685,000	685,000	0	0
01170PCU8	2.500%	2010	Jun	Serial			695,000	670,000	25,000	0

Home Mortgage Revenue Bonds (FTHB Program)

	S and P	Moodys	Fitch
E081B Home Mortgage Revenue Bonds, 2008 Series B — **Exempt** — Prog: **115** — Yield: **4.257%** — Delivery: **9/30/2008** — Dated: **9/30/2008**	AA	Aa2	AA+

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PCV6	2.550%	2010	Dec	Serial			705,000	0	45,000	660,000
01170PCW4	2.900%	2011	Jun	Serial			715,000	0	45,000	670,000
01170PCX2	2.950%	2011	Dec	Serial			725,000	0	45,000	680,000
01170PCY0	3.200%	2012	Jun	Serial			740,000	0	45,000	695,000
01170PCZ7	3.250%	2012	Dec	Serial			750,000	0	45,000	705,000
01170PDA1	3.450%	2013	Jun	Serial			765,000	0	45,000	720,000
01170PDB9	3.450%	2013	Dec	Serial			780,000	0	50,000	730,000
01170PDC7	3.750%	2014	Jun	Serial			795,000	0	50,000	745,000
01170PDD5	3.750%	2014	Dec	Serial			810,000	0	50,000	760,000
01170PDE3	3.900%	2015	Jun	Serial			825,000	0	55,000	770,000
01170PDF0	3.900%	2015	Dec	Serial			840,000	0	55,000	785,000
01170PDG8	4.050%	2016	Jun	Serial			860,000	0	55,000	805,000
01170PDH6	4.050%	2016	Dec	Serial			875,000	0	55,000	820,000
01170PDJ2	4.200%	2017	Jun	Serial			895,000	0	55,000	840,000
01170PDK9	4.200%	2017	Dec	Serial			910,000	0	55,000	855,000
01170PDL7	4.375%	2018	Jun	Serial			930,000	0	60,000	870,000
01170PDM5	4.375%	2018	Dec	Serial			950,000	0	60,000	890,000
01170PDN3	4.500%	2019	Jun	Serial			970,000	0	60,000	910,000
01170PDP8	4.500%	2019	Dec	Serial			995,000	0	65,000	930,000
01170PDQ6	5.000%	2020	Jun	Sinker			1,015,000	0	65,000	950,000
01170PDQ6	5.000%	2020	Dec	Sinker			1,040,000	0	65,000	975,000
01170PDQ6	5.000%	2021	Jun	Sinker			1,065,000	0	70,000	995,000
01170PDQ6	5.000%	2021	Dec	Sinker			1,090,000	0	70,000	1,020,000
01170PDQ6	5.000%	2022	Jun	Sinker			1,120,000	0	70,000	1,050,000
01170PDQ6	5.000%	2022	Dec	Sinker			1,145,000	0	70,000	1,075,000
01170PDQ6	5.000%	2023	Jun	Sinker			1,170,000	0	70,000	1,100,000
01170PDQ6	5.000%	2023	Dec	Sinker			1,200,000	0	75,000	1,125,000
01170PDQ6	5.000%	2024	Jun	Sinker			1,230,000	0	80,000	1,150,000
01170PDQ6	5.000%	2024	Dec	Sinker			1,260,000	0	80,000	1,180,000
01170PDQ6	5.000%	2025	Jun	Sinker			1,290,000	0	80,000	1,210,000
01170PDQ6	5.000%	2025	Dec	Term			1,320,000	0	80,000	1,240,000
01170PDR4	5.250%	2026	Jun	Sinker			1,355,000	0	90,000	1,265,000
01170PDR4	5.250%	2026	Dec	Sinker			1,390,000	0	90,000	1,300,000
01170PDR4	5.250%	2027	Jun	Sinker			1,425,000	0	90,000	1,335,000
01170PDR4	5.250%	2027	Dec	Sinker			1,460,000	0	90,000	1,370,000
01170PDR4	5.250%	2028	Jun	Sinker			1,495,000	0	95,000	1,400,000
01170PDR4	5.250%	2028	Dec	Sinker			1,535,000	0	100,000	1,435,000
01170PDR4	5.250%	2029	Jun	Sinker			1,570,000	0	100,000	1,470,000
01170PDR4	5.250%	2029	Dec	Term			1,610,000	0	100,000	1,510,000
01170PDS2	5.450%	2030	Jun	Sinker			1,655,000	0	105,000	1,550,000
01170PDS2	5.450%	2030	Dec	Sinker			1,695,000	0	105,000	1,590,000
01170PDS2	5.450%	2031	Jun	Sinker			1,740,000	0	110,000	1,630,000
01170PDS2	5.450%	2031	Dec	Sinker			1,785,000	0	115,000	1,670,000
01170PDS2	5.450%	2032	Jun	Sinker			1,830,000	0	115,000	1,715,000
01170PDS2	5.450%	2032	Dec	Sinker			1,875,000	0	115,000	1,760,000
01170PDS2	5.450%	2033	Jun	Sinker			1,925,000	0	125,000	1,800,000
01170PDS2	5.450%	2033	Dec	Term			1,970,000	0	125,000	1,845,000
01170PDT0	5.500%	2034	Jun	Sinker			2,020,000	0	130,000	1,890,000
01170PDT0	5.500%	2034	Dec	Sinker			2,075,000	0	130,000	1,945,000
01170PDT0	5.500%	2035	Jun	Sinker			2,125,000	0	135,000	1,990,000
01170PDT0	5.500%	2035	Dec	Sinker			2,180,000	0	135,000	2,045,000
01170PDT0	5.500%	2036	Jun	Sinker			2,240,000	0	140,000	2,100,000
01170PDT0	5.500%	2036	Dec	Sinker			2,295,000	0	145,000	2,150,000
01170PDT0	5.500%	2037	Jun	Sinker			2,355,000	0	150,000	2,205,000
01170PDT0	5.500%	2037	Dec	Sinker			2,415,000	0	150,000	2,265,000
01170PDT0	5.500%	2038	Jun	Sinker			2,480,000	0	160,000	2,320,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E081B Home Mortgage Revenue Bonds, 2008 Series B				**Exempt**	Prog: **115**	Yield: **4.257%**	Delivery: **9/30/2008**	Dated: **9/30/2008**	*AA*	*Aa2* *AA+*
01170PDT0	5.500%	2038	Dec	Term			2,540,000	0	160,000	2,380,000
						E081B Total	**$80,880,000**	**$2,035,000**	**$5,000,000**	**$73,845,000**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **4.190%**	Delivery: **5/28/2009**	Dated: **5/28/2009**	*AA/A-1+*	*Aa2/VMIG1* *AA+/F1+*
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **4.257%**	Delivery: **5/28/2009**	Dated: **5/28/2009**	*AA/A-1+*	*Aa2/VMIG1* *AA+/F1+*
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys*
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **4.257%**	Delivery: **5/28/2009**	Dated: **5/28/2009**	*AA/A-1+*	*Aa2/VMIG1* *AA+/F1+*
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091C Home Mortgage Revenue Bonds, 2009 Series C				**Exempt**	Prog: **118**	Yield: **4.893%**	Delivery: **8/26/2009**	Dated: **8/26/2009**	*AA*	*Aa2* *AA+*
01170PDZ6	0.900%	2010	Dec	Serial			660,000	0	0	660,000
01170PEA0	1.300%	2011	Jun	Serial			855,000	0	0	855,000
01170PEB8	1.500%	2011	Dec	Serial			965,000	0	0	965,000
01170PEC6	1.800%	2012	Jun	Serial			1,060,000	0	0	1,060,000
01170PED4	1.900%	2012	Dec	Serial			1,140,000	0	0	1,140,000
01170PEE2	2.150%	2013	Jun	Serial			1,175,000	0	0	1,175,000
01170PEF9	2.300%	2013	Dec	Serial			1,185,000	0	0	1,185,000
01170PEG7	2.650%	2014	Jun	Serial			1,185,000	0	0	1,185,000
01170PEH5	2.750%	2014	Dec	Serial			1,190,000	0	0	1,190,000
01170PEJ1	2.950%	2015	Jun	Serial			1,195,000	0	0	1,195,000
01170PEK8	2.950%	2015	Dec	Serial			1,200,000	0	0	1,200,000
01170PEL6	3.300%	2016	Jun	Serial			1,205,000	0	0	1,205,000
01170PEM4	3.300%	2016	Dec	Serial			1,210,000	0	0	1,210,000
01170PEN2	3.600%	2017	Jun	Serial			1,215,000	0	0	1,215,000
01170PEP7	3.600%	2017	Dec	Serial			1,220,000	0	0	1,220,000
01170PEQ5	3.850%	2018	Jun	Serial			1,225,000	0	0	1,225,000
01170PER3	3.850%	2018	Dec	Serial			1,230,000	0	0	1,230,000
01170PES1	3.950%	2019	Jun	Serial			1,235,000	0	0	1,235,000
01170PET9	3.950%	2019	Dec	Serial			1,240,000	0	0	1,240,000
01170PEU6	4.625%	2020	Jun	Sinker			1,250,000	0	0	1,250,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)								*S and P*	*Moodys*	*Fitch*
E091C Home Mortgage Revenue Bonds, 2009 Series C				**Exempt**	Prog: **118**	Yield: **4.893%**	Delivery: **8/26/2009**	Dated: **8/26/2009**	*AA*	*Aa2* *AA+*
01170PEU6	4.625%	2020	Dec	Sinker			1,255,000	0	0	1,255,000
01170PEU6	4.625%	2021	Jun	Sinker			1,265,000	0	0	1,265,000
01170PEU6	4.625%	2021	Dec	Sinker			1,270,000	0	0	1,270,000
01170PEU6	4.625%	2022	Jun	Sinker			1,280,000	0	0	1,280,000
01170PEU6	4.625%	2022	Dec	Sinker			1,285,000	0	0	1,285,000
01170PEU6	4.625%	2023	Jun	Sinker			1,295,000	0	0	1,295,000
01170PEU6	4.625%	2023	Dec	Sinker			1,305,000	0	0	1,305,000
01170PEU6	4.625%	2024	Jun	Sinker			1,310,000	0	0	1,310,000
01170PEU6	4.625%	2024	Dec	Term			1,320,000	0	0	1,320,000
01170PEV4	5.000%	2025	Jun	Sinker			1,330,000	0	0	1,330,000
01170PEV4	5.000%	2025	Dec	Sinker			1,340,000	0	0	1,340,000
01170PEV4	5.000%	2026	Jun	Sinker			1,350,000	0	0	1,350,000
01170PEV4	5.000%	2026	Dec	Sinker			1,360,000	0	0	1,360,000
01170PEV4	5.000%	2027	Jun	Sinker			1,375,000	0	0	1,375,000
01170PEV4	5.000%	2027	Dec	Sinker			1,385,000	0	0	1,385,000
01170PEV4	5.000%	2028	Jun	Sinker			1,395,000	0	0	1,395,000
01170PEV4	5.000%	2028	Dec	Sinker			1,410,000	0	0	1,410,000
01170PEV4	5.000%	2029	Jun	Sinker			1,420,000	0	0	1,420,000
01170PEV4	5.000%	2029	Dec	Term			1,435,000	0	0	1,435,000
01170PEW2	5.250%	2030	Jun	Sinker			1,445,000	0	0	1,445,000
01170PEW2	5.250%	2030	Dec	Sinker			1,460,000	0	0	1,460,000
01170PEW2	5.250%	2031	Jun	Sinker			1,475,000	0	0	1,475,000
01170PEW2	5.250%	2031	Dec	Sinker			1,490,000	0	0	1,490,000
01170PEW2	5.250%	2032	Jun	Sinker			1,500,000	0	0	1,500,000
01170PEW2	5.250%	2032	Dec	Sinker			1,520,000	0	0	1,520,000
01170PEW2	5.250%	2033	Jun	Sinker			1,535,000	0	0	1,535,000
01170PEW2	5.250%	2033	Dec	Sinker			1,550,000	0	0	1,550,000
01170PEW2	5.250%	2034	Jun	Sinker			1,565,000	0	0	1,565,000
01170PEW2	5.250%	2034	Dec	Term			1,585,000	0	0	1,585,000
01170PEX0	5.350%	2035	Jun	Sinker			1,600,000	0	0	1,600,000
01170PEX0	5.350%	2035	Dec	Sinker			1,620,000	0	0	1,620,000
01170PEX0	5.350%	2036	Jun	Sinker			1,635,000	0	0	1,635,000
01170PEX0	5.350%	2036	Dec	Sinker			1,655,000	0	0	1,655,000
01170PEX0	5.350%	2037	Jun	Sinker			1,675,000	0	0	1,675,000
01170PEX0	5.350%	2037	Dec	Sinker			1,695,000	0	0	1,695,000
01170PEX0	5.350%	2038	Jun	Sinker			1,715,000	0	0	1,715,000
01170PEX0	5.350%	2038	Dec	Sinker			1,720,000	0	0	1,720,000
01170PEX0	5.350%	2039	Jun	Sinker			1,230,000	0	0	1,230,000
01170PEX0	5.350%	2039	Dec	Term			2,975,000	0	0	2,975,000
						E091C Total	**$80,870,000**	**$0**	**$0**	**$80,870,000**
E091D Home Mortgage Revenue Bonds, 2009 Series D				**Exempt**	Prog: **119**	Yield: **4.893%**	Delivery: **8/26/2009**	Dated: **8/26/2009**	*AA/A-1+*	*Aa2/VMIG1* *AA+/F1+*
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0	1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0	1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0	1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0	1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0	1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0	1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0	1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0	1,565,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys / Fitch	
E091D Home Mortgage Revenue Bonds, 2009 Series D				**Exempt**	Prog: **119**	Yield: **4.893%**	Delivery: **8/26/2009**	Dated: **8/26/2009**	AA/A-1+ / Aa2/VMIG1 / AA+/F1+	
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0	1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0	1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0	1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0	1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0	2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0	2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0	2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0	2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0	2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	2,440,000
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	2,695,000
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	2,775,000
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	2,825,000
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	2,915,000
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	2,975,000
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	3,060,000
						E091D Total	**$80,870,000**	**$0**	**$0**	**$80,870,000**
						Home Mortgage Revenue Bonds (FTHB Program) Total	**$1,232,675,000**	**$22,485,000**	**$92,435,000**	**$1,117,755,000**
Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys / Fitch	
E98A1 Mortgage Revenue Bonds, 1998 Series A1				**Exempt**	Prog: **102**	Yield: **5.206%**	Delivery: **6/17/1998**	Dated: **6/1/1998**	AAA / Aaa / AAA	
0118315E0	3.800%	1998	Dec	Serial			60,000	60,000	0	0
0118315F7	3.900%	1999	Jun	Serial			150,000	150,000	0	0
0118315G5	3.950%	1999	Dec	Serial			205,000	205,000	0	0
0118315H3	4.050%	2000	Jun	Serial			210,000	210,000	0	0
0118315J9	4.050%	2000	Dec	Serial			220,000	210,000	10,000	0
0118315K6	4.150%	2001	Jun	Serial			230,000	220,000	10,000	0
0118315L4	4.150%	2001	Dec	Serial			235,000	225,000	10,000	0
0118315M2	4.250%	2002	Jun	Serial			240,000	225,000	15,000	0
0118315N0	4.250%	2002	Dec	Serial			245,000	210,000	35,000	0
0118315P5	4.350%	2003	Jun	Serial			260,000	190,000	70,000	0
0118315Q3	4.350%	2003	Dec	Serial			265,000	195,000	70,000	0
0118315R1	4.450%	2004	Jun	Serial			275,000	200,000	75,000	0
0118315S9	4.450%	2004	Dec	Serial			285,000	210,000	75,000	0
0118315T7	4.550%	2005	Jun	Serial			295,000	205,000	90,000	0
0118315U4	4.550%	2005	Dec	Serial			305,000	210,000	95,000	0
0118315V2	4.650%	2006	Jun	Serial			315,000	220,000	95,000	0
0118315W0	4.650%	2006	Dec	Serial			325,000	225,000	100,000	0
0118315X8	4.700%	2007	Jun	Serial			335,000	230,000	105,000	0
0118315Y6	4.700%	2007	Dec	Serial			345,000	240,000	105,000	0
0118315Z3	4.750%	2008	Jun	Serial			355,000	245,000	110,000	0
0118316A7	4.750%	2008	Dec	Serial			670,000	460,000	210,000	0
0118316B5	4.800%	2009	Jun	Serial			1,455,000	690,000	765,000	0
0118316C3	4.800%	2009	Dec	Serial			1,490,000	720,000	770,000	0

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										*S and P*	*Moodys* / *Fitch*
E98A1	**Mortgage Revenue Bonds, 1998 Series A1**				**Exempt**	Prog: **102**	Yield: **5.206%**	Delivery: **6/17/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* / *AAA*
	0118316D1	4.900%	2010	Jun	Serial			1,525,000	735,000	790,000	0
	0118316E9	4.900%	2010	Dec	Serial			1,565,000	0	815,000	750,000
	0118316F6	5.000%	2011	Jun	Serial			1,605,000	0	840,000	765,000
	0118316G4	5.000%	2011	Dec	Serial			1,645,000	0	855,000	790,000
	0118316H2	5.100%	2012	Jun	Serial			1,685,000	0	880,000	805,000
	0118316J8	5.100%	2012	Dec	Serial			1,730,000	0	900,000	830,000
	0118316Q2	5.150%	2013	Jun	Serial			1,775,000	0	935,000	840,000
	0118316R0	5.150%	2013	Dec	Serial			1,825,000	0	955,000	870,000
	0118316K5	5.300%	2014	Jun	Sinker			1,875,000	0	1,310,000	565,000
	0118316K5	5.300%	2014	Dec	Sinker			1,925,000	0	1,340,000	585,000
	0118316K5	5.300%	2015	Jun	Sinker			1,975,000	0	1,380,000	595,000
	0118316K5	5.300%	2015	Dec	Sinker			2,025,000	0	1,410,000	615,000
	0118316K5	5.300%	2016	Jun	Sinker			2,075,000	0	1,445,000	630,000
	0118316K5	5.300%	2016	Dec	Sinker			2,125,000	0	1,480,000	645,000
	0118316K5	5.300%	2017	Jun	Sinker			2,175,000	0	1,515,000	660,000
	0118316K5	5.300%	2017	Dec	Term			2,225,000	0	1,545,000	680,000
							E98A1 Total	**$38,525,000**	**$6,690,000**	**$21,210,000**	**$10,625,000**
E98A2	**Mortgage Revenue Bonds, 1998 Series A2**				**Exempt**	Prog: **102**	Yield: **5.206%**	Delivery: **6/17/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* / *AAA*
	0118316L3	4.850%	2019	Dec	Term	AMT	PAC	8,805,000	0	8,805,000	0
	0118316M1	5.300%	2020	Jun	Sinker	AMT		600,000	0	360,000	240,000
	0118316M1	5.300%	2020	Dec	Sinker	AMT		615,000	0	375,000	240,000
	0118316M1	5.300%	2021	Jun	Sinker	AMT		630,000	0	380,000	250,000
	0118316M1	5.300%	2021	Dec	Sinker	AMT		650,000	0	395,000	255,000
	0118316M1	5.300%	2022	Jun	Sinker	AMT		665,000	0	400,000	265,000
	0118316M1	5.300%	2022	Dec	Sinker	AMT		685,000	0	410,000	275,000
	0118316M1	5.300%	2023	Jun	Sinker	AMT		700,000	0	425,000	275,000
	0118316M1	5.300%	2023	Dec	Sinker	AMT		720,000	0	435,000	285,000
	0118316M1	5.300%	2024	Jun	Sinker	AMT		740,000	0	445,000	295,000
	0118316M1	5.300%	2024	Dec	Sinker	AMT		755,000	0	460,000	295,000
	0118316M1	5.300%	2025	Jun	Sinker	AMT		780,000	0	470,000	310,000
	0118316M1	5.300%	2025	Dec	Sinker	AMT		800,000	0	485,000	315,000
	0118316M1	5.300%	2026	Jun	Sinker	AMT		820,000	0	495,000	325,000
	0118316M1	5.300%	2026	Dec	Term	AMT		840,000	0	505,000	335,000
	0118316P4	5.400%	2035	Dec	Term	AMT		12,670,000	0	12,670,000	0
							E98A2 Total	**$31,475,000**	**$0**	**$27,515,000**	**$3,960,000**
E99A1	**Mortgage Revenue Bonds, 1999 Series A1**				**Exempt**	Prog: **103**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	*AAA*	*Aaa* / *AAA*
	011832CA8	5.800%	2012	Jun	Sinker			1,635,000	0	45,000	1,590,000
	011832CA8	5.800%	2012	Dec	Sinker			1,680,000	0	50,000	1,630,000
	011832CA8	5.800%	2013	Jun	Sinker			1,735,000	0	50,000	1,685,000
	011832CA8	5.800%	2013	Dec	Term			1,785,000	0	50,000	1,735,000
	011832CB6	6.000%	2014	Jun	Sinker			1,835,000	0	55,000	1,780,000
	011832CB6	6.000%	2014	Dec	Sinker			1,890,000	0	55,000	1,835,000
	011832CB6	6.000%	2015	Jun	Term			880,000	0	25,000	855,000
							E99A1 Total	**$11,440,000**	**$0**	**$330,000**	**$11,110,000**
E99A2	**Mortgage Revenue Bonds, 1999 Series A2**				**Exempt**	Prog: **103**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	*AAA*	*Aaa* / *AAA*
	011832CC4	4.500%	2001	Dec	Serial	AMT		955,000	955,000	0	0
	011832CD2	4.700%	2002	Dec	Serial	AMT		1,980,000	1,980,000	0	0
	011832CE0	4.850%	2003	Dec	Serial	AMT		2,075,000	2,015,000	60,000	0
	011832CF7	5.000%	2004	Dec	Serial	AMT		2,180,000	2,115,000	65,000	0
	011832CG5	5.150%	2005	Dec	Serial	AMT		2,290,000	2,220,000	70,000	0
	011832CH3	5.250%	2006	Dec	Serial	AMT		2,405,000	2,335,000	70,000	0
	011832CJ9	5.350%	2007	Dec	Serial	AMT		2,535,000	2,460,000	75,000	0
	011832CK6	5.450%	2008	Dec	Serial	AMT		2,670,000	2,590,000	80,000	0
	011832CL4	5.550%	2009	Dec	Serial	AMT		2,820,000	2,735,000	85,000	0
	011832CM2	5.650%	2010	Dec	Serial	AMT		2,980,000	0	90,000	2,890,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E99A2 Mortgage Revenue Bonds, 1999 Series A2				**Exempt**	Prog: **103**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	*AAA*	*Aaa* *AAA*
011832CN0	5.750%	2011	Dec	Serial	AMT		3,145,000	0	95,000	3,050,000
011832CP5	6.200%	2021	Jun	Serial	AMT		815,000	0	815,000	0
011832CQ3	6.200%	2021	Dec	Term	AMT		31,800,000	0	31,800,000	0
011832CR1	6.125%	2022	Jun	Sinker	AMT		2,995,000	0	200,000	2,795,000
011832CR1	6.125%	2022	Dec	Sinker	AMT		3,085,000	0	200,000	2,885,000
011832CR1	6.125%	2023	Jun	Sinker	AMT		3,180,000	0	210,000	2,970,000
011832CR1	6.125%	2023	Dec	Sinker	AMT		3,285,000	0	215,000	3,070,000
011832CR1	6.125%	2024	Jun	Sinker	AMT		3,380,000	0	220,000	3,160,000
011832CR1	6.125%	2024	Dec	Sinker	AMT		3,490,000	0	230,000	3,260,000
011832CR1	6.125%	2025	Jun	Sinker	AMT		3,605,000	0	235,000	3,370,000
011832CR1	6.125%	2025	Dec	Sinker	AMT		3,715,000	0	245,000	3,470,000
011832CR1	6.125%	2026	Jun	Sinker	AMT		3,830,000	0	250,000	3,580,000
011832CR1	6.125%	2026	Dec	Sinker	AMT		3,955,000	0	260,000	3,695,000
011832CR1	6.125%	2027	Jun	Sinker	AMT		4,080,000	0	265,000	3,815,000
011832CR1	6.125%	2027	Dec	Term	AMT		3,300,000	0	215,000	3,085,000
011832CS9	5.330%	2030	Dec	Term	AMT	PAC	52,000,000	2,810,000	49,190,000	0
011832CT7	6.250%	2031	Jun	Term	AMT		36,010,000	0	36,010,000	0
						E99A2 Total	**$188,560,000**	**$22,215,000**	**$121,250,000**	**$45,095,000**
E001A Mortgage Revenue Bonds, 2000 Series A				**Exempt**	Prog: **104**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa* *AAA*
011832KY7	5.900%	2031	Jun	Sinker			2,155,000	0	0	2,155,000
011832KY7	5.900%	2031	Dec	Sinker			2,215,000	0	0	2,215,000
011832KY7	5.900%	2032	Jun	Sinker			2,285,000	0	0	2,285,000
011832KY7	5.900%	2032	Dec	Sinker			2,350,000	0	0	2,350,000
011832KY7	5.900%	2033	Jun	Sinker			2,425,000	0	0	2,425,000
011832KY7	5.900%	2033	Dec	Sinker			2,495,000	0	0	2,495,000
011832KY7	5.900%	2034	Jun	Sinker			2,570,000	0	0	2,570,000
011832KY7	5.900%	2034	Dec	Sinker			2,645,000	0	0	2,645,000
011832KY7	5.900%	2035	Jun	Sinker			2,725,000	0	0	2,725,000
011832KY7	5.900%	2035	Dec	Sinker			2,810,000	0	0	2,810,000
011832KY7	5.900%	2036	Jun	Sinker			2,895,000	0	0	2,895,000
011832KY7	5.900%	2036	Dec	Term			1,350,000	0	0	1,350,000
011832KZ4	5.750%	2038	Dec	Term			14,475,000	0	14,475,000	0
011832LA8	6.000%	2040	Dec	Term			14,920,000	0	14,920,000	0
						E001A Total	**$58,315,000**	**$0**	**$29,395,000**	**$28,920,000**
E001C Mortgage Revenue Bonds, 2000 Series C				**Exempt**	Prog: **104**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa* *AAA*
011832LN0	4.700%	2002	Dec	Serial	AMT		205,000	205,000	0	0
011832LC4	4.750%	2003	Dec	Serial	AMT		430,000	430,000	0	0
011832LP5	4.800%	2004	Dec	Serial	AMT		455,000	455,000	0	0
011832LD2	4.850%	2005	Dec	Serial	AMT		480,000	480,000	0	0
011832LQ3	4.900%	2006	Dec	Serial	AMT		500,000	500,000	0	0
011832LE0	4.950%	2007	Dec	Serial	AMT		520,000	520,000	0	0
011832LR1	5.000%	2008	Dec	Serial	AMT		515,000	515,000	0	0
011832LF7	5.050%	2009	Dec	Serial	AMT		585,000	0	585,000	0
011832LS9	5.100%	2010	Dec	Serial	AMT		620,000	0	620,000	0
011832LH3	5.875%	2020	Dec	Term	AMT		4,700,000	0	4,700,000	0
011832LG5	5.900%	2021	Jun	Sinker	AMT		1,835,000	0	600,000	1,235,000
011832LG5	5.900%	2021	Dec	Sinker	AMT		1,890,000	0	620,000	1,270,000
011832LG5	5.900%	2022	Jun	Sinker	AMT		1,945,000	0	635,000	1,310,000
011832LG5	5.900%	2022	Dec	Sinker	AMT		2,005,000	0	655,000	1,350,000
011832LG5	5.900%	2023	Jun	Sinker	AMT		2,065,000	0	675,000	1,390,000
011832LG5	5.900%	2023	Dec	Sinker	AMT		2,125,000	0	695,000	1,430,000
011832LG5	5.900%	2024	Jun	Sinker	AMT		2,190,000	0	715,000	1,475,000
011832LG5	5.900%	2024	Dec	Sinker	AMT		2,255,000	0	740,000	1,515,000
011832LG5	5.900%	2025	Jun	Sinker	AMT		2,320,000	0	760,000	1,560,000
011832LG5	5.900%	2025	Dec	Sinker	AMT		2,390,000	0	780,000	1,610,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)									S and P	Moodys / Fitch
E001C Mortgage Revenue Bonds, 2000 Series C				**Exempt**	Prog: **104**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	AAA	Aaa / AAA
011832LG5	5.900%	2026	Jun	Sinker	AMT		2,465,000	0	805,000	1,660,000
011832LG5	5.900%	2026	Dec	Sinker	AMT		2,535,000	0	830,000	1,705,000
011832LG5	5.900%	2027	Jun	Sinker	AMT		2,615,000	0	855,000	1,760,000
011832LG5	5.900%	2027	Dec	Term	AMT		1,110,000	0	365,000	745,000
011832LJ9	5.800%	2029	Jun	Term	AMT		11,065,000	0	11,065,000	0
011832LX9	6.000%	2031	Dec	Term	AMT		15,235,000	0	15,235,000	0
011832LU4	6.000%	2032	Jun	Term	AMT		3,730,000	0	3,730,000	0
						E001C Total	**$68,785,000**	**$3,105,000**	**$45,665,000**	**$20,015,000**
E011A Mortgage Revenue Bonds, 2001 Series A				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	AAA	Aaa / AAA
011832NN8	4.400%	2002	Jun	Sinker		PAC	40,000	40,000	0	0
011832NA6	2.500%	2002	Dec	Serial			295,000	295,000	0	0
011832NN8	4.400%	2002	Dec	Sinker		PAC	155,000	155,000	0	0
011832NN8	4.400%	2003	Jun	Sinker		PAC	160,000	150,000	10,000	0
011832NB4	2.700%	2003	Dec	Serial			480,000	470,000	10,000	0
011832NN8	4.400%	2003	Dec	Sinker		PAC	160,000	145,000	15,000	0
011832NN8	4.400%	2004	Jun	Sinker		PAC	165,000	140,000	25,000	0
011832NN8	4.400%	2004	Dec	Sinker		PAC	165,000	130,000	35,000	0
011832NC2	3.050%	2004	Dec	Serial			500,000	490,000	10,000	0
011832NN8	4.400%	2005	Jun	Sinker		PAC	170,000	120,000	50,000	0
011832NN8	4.400%	2005	Dec	Sinker		PAC	175,000	105,000	70,000	0
011832ND0	3.250%	2005	Dec	Serial			515,000	505,000	10,000	0
011832NN8	4.400%	2006	Jun	Sinker		PAC	175,000	100,000	75,000	0
011832NN8	4.400%	2006	Dec	Sinker		PAC	180,000	90,000	90,000	0
011832NE8	3.500%	2006	Dec	Serial			545,000	535,000	10,000	0
011832NN8	4.400%	2007	Jun	Sinker		PAC	185,000	80,000	105,000	0
011832NF5	3.700%	2007	Dec	Serial			560,000	550,000	10,000	0
011832NN8	4.400%	2007	Dec	Sinker		PAC	190,000	75,000	115,000	0
011832NN8	4.400%	2008	Jun	Sinker		PAC	195,000	65,000	130,000	0
011832NG3	3.900%	2008	Dec	Serial			585,000	575,000	10,000	0
011832NN8	4.400%	2008	Dec	Sinker		PAC	195,000	60,000	135,000	0
011832NN8	4.400%	2009	Jun	Sinker		PAC	205,000	55,000	150,000	0
011832NH1	4.000%	2009	Dec	Serial			610,000	600,000	10,000	0
011832NN8	4.400%	2009	Dec	Sinker		PAC	205,000	50,000	155,000	0
011832NN8	4.400%	2010	Jun	Sinker		PAC	210,000	40,000	170,000	0
011832NJ7	4.150%	2010	Dec	Serial			640,000	0	10,000	630,000
011832NN8	4.400%	2010	Dec	Sinker		PAC	215,000	0	185,000	30,000
011832NN8	4.400%	2011	Jun	Sinker		PAC	220,000	0	185,000	35,000
011832NK4	4.250%	2011	Dec	Serial			670,000	0	10,000	660,000
011832NN8	4.400%	2011	Dec	Sinker		PAC	225,000	0	185,000	40,000
011832NL2	5.200%	2012	Jun	Sinker			345,000	0	5,000	340,000
011832NN8	4.400%	2012	Jun	Sinker		PAC	230,000	0	180,000	50,000
011832NL2	5.200%	2012	Dec	Sinker			355,000	0	5,000	350,000
011832NN8	4.400%	2012	Dec	Sinker		PAC	235,000	0	185,000	50,000
011832NN8	4.400%	2013	Jun	Sinker		PAC	240,000	0	190,000	50,000
011832NL2	5.200%	2013	Jun	Sinker			365,000	0	5,000	360,000
011832NN8	4.400%	2013	Dec	Sinker		PAC	250,000	0	200,000	50,000
011832NL2	5.200%	2013	Dec	Sinker			370,000	0	5,000	365,000
011832NL2	5.200%	2014	Jun	Sinker			380,000	0	5,000	375,000
011832NN8	4.400%	2014	Jun	Sinker		PAC	260,000	0	205,000	55,000
011832NN8	4.400%	2014	Dec	Sinker		PAC	265,000	0	200,000	65,000
011832NL2	5.200%	2014	Dec	Sinker			390,000	0	5,000	385,000
011832NL2	5.200%	2015	Jun	Sinker			400,000	0	5,000	395,000
011832NN8	4.400%	2015	Jun	Sinker		PAC	270,000	0	205,000	65,000
011832NL2	5.200%	2015	Dec	Sinker			410,000	0	5,000	405,000
011832NN8	4.400%	2015	Dec	Sinker		PAC	280,000	0	215,000	65,000
011832NL2	5.200%	2016	Jun	Sinker			420,000	0	5,000	415,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										
								S and P	Moodys	Fitch
E011A Mortgage Revenue Bonds, 2001 Series A				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	AAA	Aaa / AAA
011832NN8	4.400%	2016	Jun	Sinker		PAC	285,000	0	220,000	65,000
011832NL2	5.200%	2016	Dec	Sinker			435,000	0	5,000	430,000
011832NN8	4.400%	2016	Dec	Sinker		PAC	290,000	0	225,000	65,000
011832NL2	5.200%	2017	Jun	Sinker			445,000	0	5,000	440,000
011832NN8	4.400%	2017	Jun	Sinker		PAC	295,000	0	230,000	65,000
011832NL2	5.200%	2017	Dec	Sinker			455,000	0	5,000	450,000
011832NN8	4.400%	2017	Dec	Sinker		PAC	305,000	0	240,000	65,000
011832NL2	5.200%	2018	Jun	Sinker			465,000	0	10,000	455,000
011832NN8	4.400%	2018	Jun	Sinker		PAC	315,000	0	250,000	65,000
011832NL2	5.200%	2018	Dec	Sinker			480,000	0	10,000	470,000
011832NN8	4.400%	2018	Dec	Sinker		PAC	320,000	0	250,000	70,000
011832NL2	5.200%	2019	Jun	Sinker			490,000	0	10,000	480,000
011832NN8	4.400%	2019	Jun	Sinker		PAC	330,000	0	250,000	80,000
011832NL2	5.200%	2019	Dec	Sinker			505,000	0	10,000	495,000
011832NN8	4.400%	2019	Dec	Sinker		PAC	335,000	0	255,000	80,000
011832NN8	4.400%	2020	Jun	Sinker		PAC	350,000	0	270,000	80,000
011832NL2	5.200%	2020	Jun	Sinker			515,000	0	10,000	505,000
011832NL2	5.200%	2020	Dec	Sinker			325,000	0	5,000	320,000
011832NN8	4.400%	2020	Dec	Sinker		PAC	215,000	0	165,000	50,000
011832NN8	4.400%	2021	Jun	Sinker		PAC	150,000	0	110,000	40,000
011832NL2	5.200%	2021	Jun	Term			230,000	0	5,000	225,000
011832NM0	5.300%	2021	Dec	Sinker			130,000	0	60,000	70,000
011832NZ1	5.300%	2021	Dec	Sinker			105,000	0	45,000	60,000
011832NN8	4.400%	2021	Dec	Sinker		PAC	155,000	0	115,000	40,000
011832NZ1	5.300%	2022	Jun	Sinker			110,000	0	50,000	60,000
011832NM0	5.300%	2022	Jun	Sinker			130,000	0	60,000	70,000
011832NN8	4.400%	2022	Jun	Sinker		PAC	160,000	0	120,000	40,000
011832NZ1	5.300%	2022	Dec	Sinker			110,000	0	50,000	60,000
011832NN8	4.400%	2022	Dec	Sinker		PAC	170,000	0	130,000	40,000
011832NM0	5.300%	2022	Dec	Sinker			135,000	0	60,000	75,000
011832NN8	4.400%	2023	Jun	Sinker		PAC	170,000	0	130,000	40,000
011832NM0	5.300%	2023	Jun	Sinker			140,000	0	65,000	75,000
011832NZ1	5.300%	2023	Jun	Sinker			115,000	0	50,000	65,000
011832NZ1	5.300%	2023	Dec	Sinker			120,000	0	55,000	65,000
011832NN8	4.400%	2023	Dec	Sinker		PAC	175,000	0	135,000	40,000
011832NM0	5.300%	2023	Dec	Sinker			140,000	0	65,000	75,000
011832NM0	5.300%	2024	Jun	Sinker			145,000	0	65,000	80,000
011832NZ1	5.300%	2024	Jun	Sinker			125,000	0	55,000	70,000
011832NN8	4.400%	2024	Jun	Sinker		PAC	175,000	0	135,000	40,000
011832NZ1	5.300%	2024	Dec	Sinker			125,000	0	55,000	70,000
011832NN8	4.400%	2024	Dec	Sinker		PAC	185,000	0	145,000	40,000
011832NM0	5.300%	2024	Dec	Sinker			150,000	0	65,000	85,000
011832NN8	4.400%	2025	Jun	Sinker		PAC	190,000	0	150,000	40,000
011832NZ1	5.300%	2025	Jun	Sinker			130,000	0	60,000	70,000
011832NM0	5.300%	2025	Jun	Sinker			150,000	0	65,000	85,000
011832NM0	5.300%	2025	Dec	Sinker			160,000	0	70,000	90,000
011832NN8	4.400%	2025	Dec	Sinker		PAC	195,000	0	155,000	40,000
011832NZ1	5.300%	2025	Dec	Sinker			130,000	0	60,000	70,000
011832NM0	5.300%	2026	Jun	Sinker			165,000	0	75,000	90,000
011832NN8	4.400%	2026	Jun	Sinker		PAC	195,000	0	155,000	40,000
011832NZ1	5.300%	2026	Jun	Sinker			135,000	0	60,000	75,000
011832NN8	4.400%	2026	Dec	Sinker		PAC	205,000	0	165,000	40,000
011832NM0	5.300%	2026	Dec	Sinker			165,000	0	75,000	90,000
011832NZ1	5.300%	2026	Dec	Sinker			140,000	0	65,000	75,000
011832NZ1	5.300%	2027	Jun	Sinker			145,000	0	70,000	75,000
011832NM0	5.300%	2027	Jun	Sinker			170,000	0	80,000	90,000

Mortgage Revenue Bonds (FTHB Program)

S and P | Moodys | Fitch

E011A Mortgage Revenue Bonds, 2001 Series A — **Exempt** — Prog: **105** — Yield: **5.211%** — Delivery: **10/17/2001** — Dated: **10/1/2001** — AAA | Aaa | AAA

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	011832NN8	4.400%	2027	Jun	Sinker		PAC	210,000	0	165,000	45,000
	011832NN8	4.400%	2027	Dec	Sinker		PAC	220,000	0	165,000	55,000
	011832NM0	5.300%	2027	Dec	Sinker			175,000	0	80,000	95,000
	011832NZ1	5.300%	2027	Dec	Sinker			145,000	0	70,000	75,000
	011832NM0	5.300%	2028	Jun	Sinker			180,000	0	85,000	95,000
	011832NN8	4.400%	2028	Jun	Sinker		PAC	225,000	0	165,000	60,000
	011832NZ1	5.300%	2028	Jun	Sinker			150,000	0	70,000	80,000
	011832NN8	4.400%	2028	Dec	Sinker		PAC	230,000	0	165,000	65,000
	011832NM0	5.300%	2028	Dec	Sinker			185,000	0	85,000	100,000
	011832NZ1	5.300%	2028	Dec	Sinker			155,000	0	70,000	85,000
	011832NN8	4.400%	2029	Jun	Sinker		PAC	235,000	0	170,000	65,000
	011832NZ1	5.300%	2029	Jun	Sinker			160,000	0	75,000	85,000
	011832NM0	5.300%	2029	Jun	Sinker			190,000	0	90,000	100,000
	011832NZ1	5.300%	2029	Dec	Sinker			165,000	0	75,000	90,000
	011832NN8	4.400%	2029	Dec	Sinker		PAC	240,000	0	175,000	65,000
	011832NM0	5.300%	2029	Dec	Sinker			195,000	0	90,000	105,000
	011832NM0	5.300%	2030	Jun	Sinker			210,000	0	95,000	115,000
	011832NZ1	5.300%	2030	Jun	Sinker			180,000	0	85,000	95,000
	011832NN8	4.400%	2030	Jun	Sinker		PAC	260,000	0	195,000	65,000
	011832NM0	5.300%	2030	Dec	Sinker			205,000	0	95,000	110,000
	011832NN8	4.400%	2030	Dec	Sinker		PAC	250,000	0	185,000	65,000
	011832NZ1	5.300%	2030	Dec	Term			165,000	0	75,000	90,000
	011832NM0	5.300%	2031	Jun	Term			380,000	0	170,000	210,000
	011832NN8	4.400%	2031	Jun	Sinker		PAC	255,000	0	190,000	65,000
	011832NN8	4.400%	2031	Dec	Term		PAC	540,000	0	415,000	125,000
							E011A Total	**$32,740,000**	**$5,620,000**	**$12,455,000**	**$14,665,000**

E011B Mortgage Revenue Bonds, 2001 Series B — **Exempt** — Prog: **105** — Yield: **5.211%** — Delivery: **10/17/2001** — Dated: **10/1/2001** — AAA | Aaa | AAA

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B2	011832NS7	4.000%	2007	Dec	Serial	AMT		60,000	60,000	0	0
B2	011832NT5	4.150%	2008	Dec	Serial	AMT		70,000	70,000	0	0
B2	011832NU2	4.300%	2009	Dec	Serial	AMT		70,000	70,000	0	0
B2	011832NV0	4.450%	2010	Dec	Serial	AMT		70,000	0	0	70,000
B2	011832NW8	5.000%	2011	Dec	Serial	AMT		1,415,000	0	0	1,415,000
B2	011832NX6	5.000%	2012	Dec	Serial	AMT		1,490,000	0	0	1,490,000
B1	011832PA4	5.230%	2013	Dec	Sinker	AMT		265,000	0	0	265,000
B2	011832NY4	5.000%	2013	Dec	Serial	AMT		1,275,000	0	0	1,275,000
B1	011832PA4	5.230%	2014	Jun	Sinker	AMT		740,000	0	0	740,000
B1	011832PA4	5.230%	2014	Dec	Sinker	AMT		755,000	0	0	755,000
B1	011832PA4	5.230%	2015	Jun	Sinker	AMT		775,000	0	0	775,000
B1	011832PA4	5.230%	2015	Dec	Sinker	AMT		790,000	0	0	790,000
B1	011832PA4	5.230%	2016	Jun	Sinker	AMT		820,000	0	0	820,000
B1	011832PA4	5.230%	2016	Dec	Sinker	AMT		840,000	0	0	840,000
B1	011832PA4	5.230%	2017	Jun	Sinker	AMT		860,000	0	0	860,000
B1	011832PA4	5.230%	2017	Dec	Sinker	AMT		885,000	0	0	885,000
B1	011832PA4	5.230%	2018	Jun	Sinker	AMT		915,000	0	0	915,000
B1	011832PA4	5.230%	2018	Dec	Sinker	AMT		930,000	0	0	930,000
B1	011832PA4	5.230%	2019	Jun	Sinker	AMT		955,000	0	0	955,000
B1	011832PA4	5.230%	2019	Dec	Sinker	AMT		980,000	0	0	980,000
B1	011832PA4	5.230%	2020	Jun	Sinker	AMT		1,010,000	0	0	1,010,000
B1	011832PA4	5.230%	2020	Dec	Sinker	AMT		1,035,000	0	0	1,035,000
B1	011832PA4	5.230%	2021	Jun	Sinker	AMT		1,065,000	0	0	1,065,000
B1	011832NP3	5.300%	2021	Jun	Term	AMT		1,500,000	0	1,500,000	0
B1	011832PA4	5.230%	2021	Dec	Sinker	AMT		1,215,000	0	0	1,215,000
B1	011832PA4	5.230%	2022	Jun	Sinker	AMT		1,245,000	0	0	1,245,000
B1	011832PA4	5.230%	2022	Dec	Sinker	AMT		1,280,000	0	0	1,280,000
B1	011832PA4	5.230%	2023	Jun	Sinker	AMT		1,315,000	0	0	1,315,000
B1	011832PA4	5.230%	2023	Dec	Sinker	AMT		1,350,000	0	0	1,350,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										S and P	Moodys	Fitch
E011B	**Mortgage Revenue Bonds, 2001 Series B**				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	AAA	Aaa AAA
B1	011832PA4	5.230%	2024	Jun	Sinker	AMT		1,390,000	0	0	1,390,000
B1	011832PA4	5.230%	2024	Dec	Sinker	AMT		1,425,000	0	0	1,425,000
B1	011832PA4	5.230%	2025	Jun	Sinker	AMT		1,465,000	0	0	1,465,000
B1	011832PA4	5.230%	2025	Dec	Sinker	AMT		1,505,000	0	0	1,505,000
B1	011832PA4	5.230%	2026	Jun	Sinker	AMT		1,545,000	0	0	1,545,000
B1	011832PA4	5.230%	2026	Dec	Term	AMT		1,590,000	0	0	1,590,000
B1	011832PB2	5.400%	2031	Jun	Term	AMT		520,000	0	520,000	0
B1	011832NQ1	5.400%	2031	Dec	Term	AMT		17,930,000	0	17,930,000	0
B1	011832NR9	5.450%	2041	Jun	Term	AMT		185,000	0	185,000	0
B1	011832PC0	5.450%	2041	Dec	Term	AMT		50,920,000	0	50,920,000	0
							E011B Total	**$104,450,000**	**$200,000**	**$71,055,000**	**$33,195,000**
E09A1	**Mortgage Revenue Bonds, 2009 Series A**				**Taxable**	Prog: **120**	Yield: **N/A**	Delivery: **12/23/2009**	Dated: **12/23/2009**	AAA	Aaa AAA
	01170RAA0		2010	Dec	Term		Escrow	193,100,000	0	0	193,100,000
							E09A1 Total	**$193,100,000**	**$0**	**$0**	**$193,100,000**
					Mortgage Revenue Bonds (FTHB Program) Total			**$727,390,000**	**$37,830,000**	**$328,875,000**	**$360,685,000**
Collateralized Bonds (Veterans Mortgage Program)										S and P	Moodys	Fitch
C9911	**Veterans Collateralized Bonds, 1999 First**				**Exempt**	Prog: **203**	Yield: **6.109%**	Delivery: **10/28/1999**	Dated: **10/1/1999**	AAA	Aaa AAA
A1	011832BG6	4.300%	2001	Jun	Serial			360,000	355,000	5,000	0
A2	011832AN2	4.400%	2001	Jun	Serial	AMT		480,000	475,000	5,000	0
A1	011832BH4	4.500%	2002	Jun	Serial			375,000	355,000	20,000	0
A2	011832AP7	4.600%	2002	Jun	Serial	AMT		505,000	480,000	25,000	0
A1	011832BJ0	4.700%	2003	Jun	Serial			390,000	305,000	85,000	0
A2	011832AQ5	4.800%	2003	Jun	Serial	AMT		525,000	420,000	105,000	0
A1	011832BK7	4.800%	2004	Jun	Serial			410,000	325,000	85,000	0
A2	011832AR3	4.900%	2004	Jun	Serial	AMT		550,000	435,000	115,000	0
A1	011832BL5	4.900%	2005	Jun	Serial			430,000	340,000	90,000	0
A2	011832AS1	5.000%	2005	Jun	Serial	AMT		575,000	450,000	125,000	0
A1	011832BM3	5.000%	2006	Jun	Serial			450,000	355,000	95,000	0
A2	011832AT9	5.100%	2006	Jun	Serial	AMT		605,000	475,000	130,000	0
A1	011832BN1	5.100%	2007	Jun	Serial			470,000	370,000	100,000	0
A2	011832AU6	5.200%	2007	Jun	Serial	AMT		635,000	495,000	140,000	0
A1	011832BP6	5.200%	2008	Jun	Serial			495,000	390,000	105,000	0
A2	011832AV4	5.300%	2008	Jun	Serial	AMT		665,000	525,000	140,000	0
A1	011832BQ4	5.300%	2009	Jun	Serial			520,000	410,000	110,000	0
A2	011832AW2	5.400%	2009	Jun	Serial	AMT		700,000	550,000	150,000	0
A1	011832BR2	5.400%	2010	Jun	Serial			545,000	425,000	120,000	0
A2	011832AX0	5.500%	2010	Jun	Serial	AMT		740,000	580,000	160,000	0
A1	011832BS0	5.500%	2011	Jun	Serial			575,000	0	125,000	450,000
A2	011832AY8	5.600%	2011	Jun	Serial	AMT		785,000	0	165,000	620,000
A1	011832BT8	5.600%	2012	Jun	Serial			610,000	0	135,000	475,000
A2	011832AZ5	5.700%	2012	Jun	Serial	AMT		830,000	0	175,000	655,000
A1	011832BU5	5.700%	2013	Jun	Serial			645,000	0	140,000	505,000
A2	011832BA9	5.800%	2013	Jun	Serial	AMT		880,000	0	190,000	690,000
A1	011832BV3	5.800%	2014	Jun	Serial			685,000	0	145,000	540,000
A2	011832BB7	5.900%	2014	Jun	Serial	AMT		930,000	0	195,000	735,000
A1	011832BW1	5.900%	2015	Jun	Serial			725,000	0	155,000	570,000
A2	011832BC5	6.000%	2015	Jun	Serial	AMT		985,000	0	215,000	770,000
A1	011832BX9	6.000%	2016	Jun	Sinker			765,000	0	160,000	605,000
A1	011832BX9	6.000%	2017	Jun	Sinker			810,000	0	170,000	640,000
A1	011832BX9	6.000%	2018	Jun	Sinker			855,000	0	180,000	675,000
A1	011832BX9	6.000%	2019	Jun	Sinker			905,000	0	195,000	710,000
A1	011832BX9	6.000%	2020	Jun	Sinker			955,000	0	205,000	750,000
A1	011832BX9	6.000%	2021	Jun	Term			1,020,000	0	215,000	805,000
A2	011832BD3	6.150%	2021	Jun	Term	AMT		7,290,000	0	7,290,000	0

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)									S and P	Moodys	Fitch
C9911	**Veterans Collateralized Bonds, 1999 First**				**Exempt**	Prog: **203**	Yield: **6.109%**	Delivery: **10/28/1999**	Dated: **10/1/1999**	AAA	Aaa AAA
A1	011832BY7	6.100%	2022	Jun	Sinker			1,080,000	0	235,000	845,000
A1	011832BY7	6.100%	2023	Jun	Sinker			1,140,000	0	245,000	895,000
A1	011832BY7	6.100%	2024	Jun	Sinker			1,210,000	0	260,000	950,000
A1	011832BY7	6.100%	2025	Jun	Sinker			1,280,000	0	270,000	1,010,000
A1	011832BY7	6.100%	2026	Jun	Sinker			1,355,000	0	290,000	1,065,000
A1	011832BY7	6.100%	2027	Jun	Sinker			1,430,000	0	300,000	1,130,000
A1	011832BY7	6.100%	2028	Jun	Sinker			1,515,000	0	320,000	1,195,000
A1	011832BY7	6.100%	2029	Jun	Sinker			1,605,000	0	340,000	1,265,000
A1	011832BY7	6.100%	2030	Jun	Term			1,700,000	0	360,000	1,340,000
A1	011832BZ4	6.150%	2031	Jun	Sinker			1,805,000	0	1,080,000	725,000
A2	011832BE1	6.200%	2031	Jun	Term	AMT		19,575,000	0	19,575,000	0
A1	011832BZ4	6.150%	2032	Jun	Sinker			1,910,000	0	1,140,000	770,000
A1	011832BZ4	6.150%	2033	Jun	Sinker			2,030,000	0	1,210,000	820,000
A1	011832BZ4	6.150%	2034	Jun	Sinker			2,155,000	0	1,290,000	865,000
A1	011832BZ4	6.150%	2035	Jun	Sinker			2,285,000	0	1,365,000	920,000
A1	011832BZ4	6.150%	2036	Jun	Sinker			2,420,000	0	1,445,000	975,000
A1	011832BZ4	6.150%	2037	Jun	Sinker			2,570,000	0	1,535,000	1,035,000
A1	011832BZ4	6.150%	2038	Jun	Sinker			2,725,000	0	1,630,000	1,095,000
A1	011832BZ4	6.150%	2039	Jun	Term			2,885,000	0	1,725,000	1,160,000
A2	011832BF8	6.250%	2039	Jun	Term	AMT		26,650,000	0	26,650,000	0
							C9911 Total	**$110,000,000**	**$8,515,000**	**$73,230,000**	**$28,255,000**
C0011	**Veterans Collateralized Bonds, 2000 First**				**Exempt**	Prog: **204**	Yield: **6.319%**	Delivery: **6/14/2000**	Dated: **6/1/2000**	AAA	Aaa AAA
A1	011832GH9	4.750%	2001	Jun	Serial			430,000	430,000	0	0
A2	011832HY1	4.850%	2001	Jun	Serial	AMT		100,000	100,000	0	0
A1	011832GJ5	5.100%	2002	Jun	Serial			450,000	450,000	0	0
A2	011832HZ8	5.200%	2002	Jun	Serial	AMT		110,000	110,000	0	0
A1	011832GK2	5.250%	2003	Jun	Serial			470,000	435,000	35,000	0
A2	011832JA1	5.375%	2003	Jun	Serial	AMT		110,000	100,000	10,000	0
A1	011832GL0	5.375%	2004	Jun	Serial			490,000	375,000	115,000	0
A2	011832JB9	5.500%	2004	Jun	Serial	AMT		120,000	90,000	30,000	0
A1	011832GM8	5.450%	2005	Jun	Serial			520,000	395,000	125,000	0
A2	011832JC7	5.550%	2005	Jun	Serial	AMT		120,000	90,000	30,000	0
A1	011832GN6	5.500%	2006	Jun	Serial			540,000	355,000	185,000	0
A2	011832JD5	5.625%	2006	Jun	Serial	AMT		130,000	85,000	45,000	0
A1	011832GP1	5.550%	2007	Jun	Serial			570,000	305,000	265,000	0
A2	011832JE3	5.700%	2007	Jun	Serial	AMT		140,000	75,000	65,000	0
A1	011832GQ9	5.625%	2008	Jun	Serial			600,000	325,000	275,000	0
A2	011832JF0	5.750%	2008	Jun	Serial	AMT		140,000	75,000	65,000	0
A1	011832GR7	5.700%	2009	Jun	Serial			630,000	320,000	310,000	0
A2	011832JG8	5.800%	2009	Jun	Serial	AMT		150,000	75,000	75,000	0
A1	011832GS5	5.750%	2010	Jun	Serial			660,000	340,000	320,000	0
A2	011832JH6	5.875%	2010	Jun	Serial	AMT		160,000	85,000	75,000	0
A1	011832GT3	5.800%	2011	Jun	Serial			700,000	0	350,000	350,000
A2	011832JL7	6.000%	2011	Jun	Sinker	AMT		170,000	0	80,000	90,000
A1	011832GU0	5.875%	2012	Jun	Serial			740,000	0	365,000	375,000
A2	011832JL7	6.000%	2012	Jun	Sinker	AMT		180,000	0	90,000	90,000
A1	011832GX4	6.000%	2013	Jun	Sinker			780,000	0	385,000	395,000
A2	011832JL7	6.000%	2013	Jun	Term	AMT		190,000	0	95,000	95,000
A1	011832GX4	6.000%	2014	Jun	Sinker			830,000	0	410,000	420,000
A2	011832JT0	6.250%	2014	Jun	Sinker	AMT		200,000	0	95,000	105,000
A1	011832GX4	6.000%	2015	Jun	Term			880,000	0	435,000	445,000
A2	011832JT0	6.250%	2015	Jun	Sinker	AMT		210,000	0	100,000	110,000
A1	011832HC9	6.250%	2016	Jun	Sinker			930,000	0	455,000	475,000
A2	011832JT0	6.250%	2016	Jun	Sinker	AMT		220,000	0	105,000	115,000
A1	011832HC9	6.250%	2017	Jun	Sinker			990,000	0	485,000	505,000
A2	011832JT0	6.250%	2017	Jun	Sinker	AMT		240,000	0	120,000	120,000

Collateralized Bonds (Veterans Mortgage Program)

S and P *Moodys* *Fitch*

C0011 Veterans Collateralized Bonds, 2000 First — **Exempt** — Prog: **204** — Yield: **6.319%** — Delivery: **6/14/2000** — Dated: **6/1/2000** — *AAA* *Aaa* *AAA*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A1	011832HC9	6.250%	2018	Jun	Sinker			1,040,000	0	510,000	530,000
A2	011832JT0	6.250%	2018	Jun	Sinker	AMT		250,000	0	125,000	125,000
A1	011832HC9	6.250%	2019	Jun	Sinker			1,100,000	0	550,000	550,000
A2	011832JT0	6.250%	2019	Jun	Sinker	AMT		260,000	0	130,000	130,000
A1	011832HC9	6.250%	2020	Jun	Term			1,170,000	0	575,000	595,000
A2	011832JT0	6.250%	2020	Jun	Term	AMT		280,000	0	135,000	145,000
A1	011832HE5	6.125%	2021	Jun	Sinker			1,240,000	0	610,000	630,000
A1	011832HE5	6.125%	2022	Jun	Term			1,310,000	0	645,000	665,000
A1	011832HQ8	6.400%	2023	Jun	Sinker			1,390,000	0	1,130,000	260,000
A1	011832HQ8	6.400%	2024	Jun	Sinker			1,480,000	0	1,205,000	275,000
A1	011832HQ8	6.400%	2025	Jun	Sinker			1,560,000	0	1,265,000	295,000
A2	011832JY9	6.400%	2025	Jun	Term	AMT		1,660,000	0	1,660,000	0
A1	011832HQ8	6.400%	2026	Jun	Sinker			1,660,000	0	1,350,000	310,000
A1	011832HQ8	6.400%	2027	Jun	Sinker			1,760,000	0	1,430,000	330,000
A1	011832HQ8	6.400%	2028	Jun	Sinker			1,860,000	0	1,510,000	350,000
A1	011832HQ8	6.400%	2029	Jun	Sinker			1,970,000	0	1,600,000	370,000
A1	011832HQ8	6.400%	2030	Jun	Sinker			2,090,000	0	1,700,000	390,000
A1	011832HQ8	6.400%	2031	Jun	Sinker			2,220,000	0	1,805,000	415,000
A1	011832HQ8	6.400%	2032	Jun	Term			2,350,000	0	1,905,000	445,000
A2	011832KF8	6.450%	2032	Jun	Term	AMT		3,330,000	0	3,330,000	0
A1	011832HT2	6.250%	2033	Jun	Sinker			2,500,000	0	1,230,000	1,270,000
A1	011832HT2	6.250%	2034	Jun	Sinker			2,650,000	0	1,310,000	1,340,000
A1	011832HT2	6.250%	2035	Jun	Term			2,820,000	0	1,385,000	1,435,000
A1	011832HX3	6.450%	2039	Jun	Term			13,095,000	0	13,095,000	0
A2	011832KN1	6.500%	2039	Jun	Term	AMT		5,055,000	0	5,055,000	0
							C0011 Total	**$70,000,000**	**$4,615,000**	**$50,840,000**	**$14,545,000**

C0211 Veterans Collateralized Bonds, 2002 First — **Exempt** — Prog: **205** — Yield: **5.466%** — Delivery: **4/4/2002** — Dated: **4/1/2002** — *AAA* *Aaa* *AAA*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	011832PD8	2.650%	2003	Dec	Serial	AMT		725,000	515,000	210,000	0
	011832PE6	3.400%	2004	Dec	Serial	AMT		740,000	525,000	215,000	0
	011832PF3	3.850%	2005	Dec	Serial	AMT		760,000	460,000	300,000	0
	011832PG1	4.150%	2006	Dec	Serial	AMT		785,000	425,000	360,000	0
	011832PH9	4.450%	2007	Dec	Serial	AMT		810,000	445,000	365,000	0
	011832PJ5	4.600%	2008	Dec	Serial	AMT		845,000	450,000	395,000	0
	011832PK2	4.750%	2009	Dec	Serial	AMT		880,000	465,000	415,000	0
	011832PL0	4.850%	2010	Dec	Serial	AMT		915,000	0	435,000	480,000
	011832PM8	4.950%	2011	Dec	Serial	AMT		955,000	0	455,000	500,000
	011832PN6	5.000%	2012	Dec	Serial	AMT		995,000	0	470,000	525,000
	011832PP1	5.100%	2013	Dec	Serial	AMT		1,040,000	0	490,000	550,000
	011832PQ9	5.200%	2014	Dec	Serial	AMT		1,090,000	0	515,000	575,000
	011832PR7	5.300%	2015	Dec	Serial	AMT		1,150,000	0	545,000	605,000
	011832PS5	5.500%	2016	Dec	Sinker	AMT		1,210,000	0	575,000	635,000
	011832PS5	5.500%	2017	Dec	Term	AMT		1,275,000	0	610,000	665,000
	011832PT3	5.550%	2018	Dec	Sinker	AMT		1,340,000	0	635,000	705,000
	011832PT3	5.550%	2019	Dec	Sinker	AMT		1,415,000	0	675,000	740,000
	011832PT3	5.550%	2020	Dec	Sinker	AMT		1,485,000	0	705,000	780,000
	011832PT3	5.550%	2021	Dec	Sinker	AMT		1,565,000	0	735,000	830,000
	011832PT3	5.550%	2022	Dec	Sinker	AMT		1,650,000	0	785,000	865,000
	011832PT3	5.550%	2023	Dec	Term	AMT		1,735,000	0	825,000	910,000
	011832PU0	5.600%	2024	Dec	Sinker	AMT		1,830,000	0	1,265,000	565,000
	011832PU0	5.600%	2025	Dec	Sinker	AMT		1,930,000	0	1,335,000	595,000
	011832PU0	5.600%	2026	Dec	Sinker	AMT		2,035,000	0	1,410,000	625,000
	011832PU0	5.600%	2027	Dec	Sinker	AMT		2,145,000	0	1,485,000	660,000
	011832PU0	5.600%	2028	Dec	Term	AMT		2,265,000	0	1,565,000	700,000
	011832PV8	5.650%	2034	Dec	Term	AMT		16,430,000	0	16,430,000	0
							C0211 Total	**$50,000,000**	**$3,285,000**	**$34,205,000**	**$12,510,000**

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										*S and P*	*Moodys* / *Fitch*
C0511	**Veterans Collateralized Bonds, 2005 First & Second**				**Exempt**	Prog: **206**	Yield: **4.215%**	Delivery: **12/29/2005**	Dated: **12/29/2005**	*AAA/SP-1+*	*Aaa/MIG1* / *AAA/F1+*
11	011832H62	4.800%	2006	Dec	Sinker	AMT		310,000	310,000	0	0
12	011832H70	3.430%	2006	Dec	Note	AMT		145,000,000	145,000,000	0	0
11	011832H62	4.800%	2007	Dec	Sinker	AMT		270,000	270,000	0	0
11	011832H62	4.800%	2008	Dec	Sinker	AMT		280,000	280,000	0	0
11	011832H62	4.800%	2009	Dec	Sinker	AMT		290,000	290,000	0	0
11	011832H62	4.800%	2010	Dec	Sinker	AMT		300,000	0	100,000	200,000
11	011832H62	4.800%	2011	Dec	Sinker	AMT		310,000	0	100,000	210,000
11	011832H62	4.800%	2012	Dec	Sinker	AMT		320,000	0	105,000	215,000
11	011832H62	4.800%	2013	Dec	Sinker	AMT		335,000	0	110,000	225,000
11	011832H62	4.800%	2014	Dec	Sinker	AMT		350,000	0	115,000	235,000
11	011832H62	4.800%	2015	Dec	Sinker	AMT		360,000	0	120,000	240,000
11	011832H62	4.800%	2016	Dec	Sinker	AMT		375,000	0	120,000	255,000
11	011832H62	4.800%	2017	Dec	Sinker	AMT		395,000	0	130,000	265,000
11	011832H62	4.800%	2018	Dec	Sinker	AMT		410,000	0	135,000	275,000
11	011832H62	4.800%	2019	Dec	Sinker	AMT		430,000	0	140,000	290,000
11	011832H62	4.800%	2020	Dec	Sinker	AMT		445,000	0	145,000	300,000
11	011832H62	4.800%	2021	Dec	Sinker	AMT		465,000	0	150,000	315,000
11	011832H62	4.800%	2022	Dec	Sinker	AMT		485,000	0	160,000	325,000
11	011832H62	4.800%	2023	Dec	Sinker	AMT		510,000	0	165,000	345,000
11	011832H62	4.800%	2024	Dec	Sinker	AMT		535,000	0	175,000	360,000
11	011832H62	4.800%	2025	Dec	Sinker	AMT		560,000	0	180,000	380,000
11	011832H62	4.800%	2026	Dec	Sinker	AMT		585,000	0	190,000	395,000
11	011832H62	4.800%	2027	Dec	Sinker	AMT		610,000	0	195,000	415,000
11	011832H62	4.800%	2028	Dec	Sinker	AMT		640,000	0	210,000	430,000
11	011832H62	4.800%	2029	Dec	Sinker	AMT		670,000	0	220,000	450,000
11	011832H62	4.800%	2030	Dec	Sinker	AMT		705,000	0	230,000	475,000
11	011832H62	4.800%	2031	Dec	Sinker	AMT		735,000	0	240,000	495,000
11	011832H62	4.800%	2032	Dec	Sinker	AMT		770,000	0	250,000	520,000
11	011832H62	4.800%	2033	Dec	Sinker	AMT		810,000	0	265,000	545,000
11	011832H62	4.800%	2034	Dec	Sinker	AMT		850,000	0	275,000	575,000
11	011832H62	4.800%	2035	Dec	Term	AMT		890,000	0	285,000	605,000
							C0511 Total	**$160,000,000**	**$146,150,000**	**$4,510,000**	**$9,340,000**
C0611	**Veterans Collateralized Bonds, 2006 First**				**Exempt**	Prog: **207**	Yield: **4.700%**	Delivery: **9/19/2006**	Dated: **9/19/2006**	*AAA*	*Aaa* / *AAA*
A2	011832Q39	3.750%	2008	Jun	Serial	AMT		1,590,000	1,590,000	0	0
A2	011832Q47	3.750%	2008	Dec	Serial	AMT		1,620,000	1,620,000	0	0
A2	011832Q54	3.875%	2009	Jun	Serial	AMT		1,650,000	1,650,000	0	0
A2	011832Q62	3.875%	2009	Dec	Serial	AMT		1,680,000	1,680,000	0	0
A2	011832Q70	4.000%	2010	Jun	Serial	AMT		1,710,000	1,710,000	0	0
A2	011832Q88	4.000%	2010	Dec	Serial	AMT		1,745,000	0	0	1,745,000
A2	011832Q96	4.050%	2011	Jun	Serial	AMT		1,780,000	0	5,000	1,775,000
A2	011832R20	4.050%	2011	Dec	Serial	AMT		1,820,000	0	5,000	1,815,000
A2	011832R38	4.100%	2012	Jun	Serial	AMT		1,855,000	0	10,000	1,845,000
A2	011832R46	4.100%	2012	Dec	Serial	AMT		1,890,000	0	10,000	1,880,000
A2	011832R53	4.150%	2013	Jun	Serial	AMT		1,930,000	0	10,000	1,920,000
A1	011832P30	4.000%	2013	Dec	Serial			1,825,000	0	0	1,825,000
A1	011832P48	4.050%	2014	Jun	Serial			1,860,000	0	10,000	1,850,000
A1	011832P55	4.050%	2014	Dec	Serial			1,900,000	0	10,000	1,890,000
A1	011832P63	4.100%	2015	Jun	Serial			1,950,000	0	10,000	1,940,000
A1	011832P71	4.100%	2015	Dec	Serial			1,990,000	0	10,000	1,980,000
A1	011832P89	4.150%	2016	Jun	Serial			2,035,000	0	10,000	2,025,000
A1	011832P97	4.150%	2016	Dec	Serial			2,080,000	0	10,000	2,070,000
A1	011832Q21	4.200%	2017	Jun	Serial			2,130,000	0	10,000	2,120,000
A2	011832R61	4.450%	2017	Dec	Serial	AMT		2,295,000	0	10,000	2,285,000
A2	011832R79	4.500%	2018	Jun	Serial	AMT		2,345,000	0	10,000	2,335,000
A2	011832R87	4.500%	2018	Dec	Serial	AMT		2,400,000	0	10,000	2,390,000
A2	011832R95	4.550%	2019	Jun	Sinker	AMT		2,455,000	0	10,000	2,445,000

Collateralized Bonds (Veterans Mortgage Program)

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
										S and P / *Moodys* / *Fitch*	
C0611	**Veterans Collateralized Bonds, 2006 First**				**Exempt**	Prog: **207**	Yield: **4.700%**	Delivery: **9/19/2006**	Dated: **9/19/2006**	*AAA* / *Aaa*	*AAA*
A2	011832R95	4.550%	2019	Dec	Sinker	AMT		2,510,000	0	10,000	2,500,000
A2	011832R95	4.550%	2020	Jun	Sinker	AMT		2,565,000	0	10,000	2,555,000
A2	011832R95	4.550%	2020	Dec	Term	AMT		2,625,000	0	10,000	2,615,000
A2	011832S29	4.600%	2021	Jun	Sinker	AMT		2,685,000	0	10,000	2,675,000
A2	011832S29	4.600%	2021	Dec	Sinker	AMT		2,745,000	0	10,000	2,735,000
A2	011832S29	4.600%	2022	Jun	Sinker	AMT		2,810,000	0	10,000	2,800,000
A2	011832S29	4.600%	2022	Dec	Term	AMT		2,875,000	0	10,000	2,865,000
A2	011832S37	4.650%	2023	Jun	Sinker	AMT		2,940,000	0	10,000	2,930,000
A2	011832S37	4.650%	2023	Dec	Sinker	AMT		3,010,000	0	10,000	3,000,000
A2	011832S37	4.650%	2024	Jun	Sinker	AMT		3,080,000	0	15,000	3,065,000
A2	011832S37	4.650%	2024	Dec	Term	AMT		3,150,000	0	15,000	3,135,000
A2	011832S45	4.750%	2025	Jun	Sinker	AMT		3,225,000	0	15,000	3,210,000
A2	011832S45	4.750%	2025	Dec	Sinker	AMT		3,300,000	0	15,000	3,285,000
A2	011832S45	4.750%	2026	Jun	Sinker	AMT		3,375,000	0	15,000	3,360,000
A2	011832S45	4.750%	2026	Dec	Term	AMT		3,460,000	0	15,000	3,445,000
A2	011832S52	4.800%	2027	Jun	Sinker	AMT		3,540,000	0	15,000	3,525,000
A2	011832S52	4.800%	2027	Dec	Sinker	AMT		3,625,000	0	15,000	3,610,000
A2	011832S52	4.800%	2028	Jun	Sinker	AMT		3,710,000	0	15,000	3,695,000
A2	011832S52	4.800%	2028	Dec	Sinker	AMT		3,800,000	0	15,000	3,785,000
A2	011832S52	4.800%	2029	Jun	Sinker	AMT		3,890,000	0	15,000	3,875,000
A2	011832S52	4.800%	2029	Dec	Term	AMT		3,985,000	0	15,000	3,970,000
A2	011832S60	4.850%	2030	Jun	Sinker	AMT		4,080,000	0	15,000	4,065,000
A2	011832S60	4.850%	2030	Dec	Sinker	AMT		4,180,000	0	15,000	4,165,000
A2	011832S60	4.850%	2031	Jun	Sinker	AMT		4,280,000	0	20,000	4,260,000
A2	011832S60	4.850%	2031	Dec	Sinker	AMT		4,385,000	0	20,000	4,365,000
A2	011832S60	4.850%	2032	Jun	Sinker	AMT		4,490,000	0	20,000	4,470,000
A2	011832S60	4.850%	2032	Dec	Term	AMT		4,600,000	0	20,000	4,580,000
A2	011832S78	4.750%	2033	Jun	Sinker	AMT		4,710,000	0	20,000	4,690,000
A2	011832S78	4.750%	2033	Dec	Sinker	AMT		4,825,000	0	20,000	4,805,000
A2	011832S78	4.750%	2034	Jun	Sinker	AMT		4,940,000	0	20,000	4,920,000
A2	011832S78	4.750%	2034	Dec	Term	AMT		5,055,000	0	20,000	5,035,000
A2	011832S86	4.900%	2035	Jun	Sinker	AMT		5,175,000	0	20,000	5,155,000
A2	011832S86	4.900%	2035	Dec	Sinker	AMT		5,305,000	0	20,000	5,285,000
A2	011832S86	4.900%	2036	Jun	Sinker	AMT		5,430,000	0	20,000	5,410,000
A2	011832S86	4.900%	2036	Dec	Sinker	AMT		5,565,000	0	25,000	5,540,000
A2	011832S86	4.900%	2037	Jun	Sinker	AMT		5,700,000	0	25,000	5,675,000
A2	011832S86	4.900%	2037	Dec	Term	AMT		5,840,000	0	25,000	5,815,000
							C0611 Total	**$190,000,000**	**$8,250,000**	**$745,000**	**$181,005,000**
C0711	**Veterans Collateralized Bonds, 2007 & 2008 First**				**Exempt**	Prog: **208**	Yield: **5.023%**	Delivery: **12/18/2007**	Dated: **12/18/2007**	*AAA* / *Aaa*	*AAA*
A1	0118323Z3	3.250%	2009	Jun	Serial			1,310,000	1,310,000	0	0
A1	0118324A7	3.300%	2010	Jun	Serial			1,355,000	1,355,000	0	0
A1	0118324B5	3.400%	2011	Jun	Serial			1,405,000	0	15,000	1,390,000
A1	0118324C3	3.450%	2012	Jun	Serial			1,455,000	0	15,000	1,440,000
A1	0118324D1	3.500%	2013	Jun	Serial			1,510,000	0	15,000	1,495,000
A1	0118324E9	3.625%	2014	Jun	Serial			1,565,000	0	15,000	1,550,000
A1	0118324F6	3.750%	2015	Jun	Serial			1,625,000	0	15,000	1,610,000
A1	0118324G4	3.875%	2016	Jun	Serial			1,685,000	0	15,000	1,670,000
A1	0118324H2	4.000%	2017	Jun	Serial			1,750,000	0	15,000	1,735,000
A2	0118324N9	4.900%	2018	Jun	Sinker	AMT		1,245,000	0	10,000	1,235,000
A2	0118324N9	4.900%	2019	Jun	Sinker	AMT		1,305,000	0	15,000	1,290,000
A2	0118324N9	4.900%	2020	Jun	Sinker	AMT		1,365,000	0	15,000	1,350,000
A2	0118324N9	4.900%	2021	Jun	Sinker	AMT		1,435,000	0	15,000	1,420,000
A2	0118324N9	4.900%	2022	Jun	Term	AMT		1,505,000	0	15,000	1,490,000
A2	0118324T6	5.125%	2023	Jun	Sinker	AMT		1,565,000	0	15,000	1,550,000
A2	0118324T6	5.125%	2024	Jun	Sinker	AMT		1,645,000	0	15,000	1,630,000
A2	0118324T6	5.125%	2025	Jun	Sinker	AMT		1,730,000	0	15,000	1,715,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)									S and P	Moodys	Fitch
C0711	**Veterans Collateralized Bonds, 2007 & 2008 First**				**Exempt**	Prog: **208**	Yield: **5.023%**	Delivery: **12/18/2007**	Dated: **12/18/2007**	*AAA*	*Aaa* *AAA*
A2	0118324T6	5.125%	2026	Jun	Sinker	AMT		1,825,000	0	20,000	1,805,000
A2	0118324T6	5.125%	2027	Jun	Term	AMT		1,920,000	0	20,000	1,900,000
A2	0118324Z2	5.200%	2028	Jun	Sinker	AMT		2,000,000	0	20,000	1,980,000
A2	0118324Z2	5.200%	2029	Jun	Sinker	AMT		2,105,000	0	20,000	2,085,000
A2	0118324Z2	5.200%	2030	Jun	Sinker	AMT		2,215,000	0	20,000	2,195,000
A2	0118324Z2	5.200%	2031	Jun	Sinker	AMT		2,330,000	0	25,000	2,305,000
A2	0118324Z2	5.200%	2032	Jun	Sinker	AMT		2,455,000	0	25,000	2,430,000
A2	0118324Z2	5.200%	2033	Jun	Term	AMT		2,580,000	0	25,000	2,555,000
08	0118325E8	5.250%	2034	Jun	Sinker	AMT		2,700,000	0	25,000	2,675,000
08	0118325E8	5.250%	2035	Jun	Sinker	AMT		2,845,000	0	30,000	2,815,000
08	0118325E8	5.250%	2036	Jun	Sinker	AMT		2,990,000	0	30,000	2,960,000
08	0118325E8	5.250%	2037	Jun	Sinker	AMT		3,150,000	0	30,000	3,120,000
08	0118325E8	5.250%	2038	Jun	Term	AMT		3,315,000	0	30,000	3,285,000
							C0711 Total	**$57,885,000**	**$2,665,000**	**$540,000**	**$54,680,000**
							Collateralized Bonds (Veterans Mortgage Program) Total	**$637,885,000**	**$173,480,000**	**$164,070,000**	**$300,335,000**
Housing Development Bonds (Multifamily Program)									S and P	Moodys	Fitch
HD02A	**Housing Development Bonds, 2002 Series A**				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AA*	*Aaa* *AAA*
	011832PZ9	1.800%	2003	Jun	Serial	AMT		65,000	65,000	0	0
	011832QA3	1.900%	2003	Dec	Serial	AMT		65,000	65,000	0	0
	011832QB1	2.200%	2004	Jun	Serial	AMT		70,000	70,000	0	0
	011832QC9	2.300%	2004	Dec	Serial	AMT		65,000	65,000	0	0
	011832QD7	2.650%	2005	Jun	Serial	AMT		65,000	65,000	0	0
	011832QE5	2.650%	2005	Dec	Serial	AMT		70,000	70,000	0	0
	011832QF2	3.000%	2006	Jun	Serial	AMT		70,000	70,000	0	0
	011832QG0	3.000%	2006	Dec	Serial	AMT		70,000	70,000	0	0
	011832QH8	3.350%	2007	Jun	Serial	AMT		70,000	70,000	0	0
	011832QJ4	3.350%	2007	Dec	Serial	AMT		75,000	75,000	0	0
	011832QK1	3.650%	2008	Jun	Serial	AMT		75,000	75,000	0	0
	011832QL9	3.650%	2008	Dec	Serial	AMT		75,000	75,000	0	0
	011832QM7	3.850%	2009	Jun	Serial	AMT		80,000	80,000	0	0
	011832QN5	3.850%	2009	Dec	Serial	AMT		80,000	80,000	0	0
	011832QP0	4.050%	2010	Jun	Serial	AMT		80,000	80,000	0	0
	011832QQ8	4.050%	2010	Dec	Serial	AMT		80,000	0	0	80,000
	011832QR6	4.150%	2011	Jun	Serial	AMT		85,000	0	0	85,000
	011832QS4	4.150%	2011	Dec	Serial	AMT		85,000	0	0	85,000
	011832QT2	4.250%	2012	Jun	Serial	AMT		90,000	0	0	90,000
	011832QU9	4.250%	2012	Dec	Serial	AMT		90,000	0	0	90,000
	011832SS2	5.200%	2013	Jun	Sinker	AMT		60,000	0	5,000	55,000
	011832QV7	5.200%	2013	Jun	Sinker	AMT		30,000	0	0	30,000
	011832SS2	5.200%	2013	Dec	Sinker	AMT		60,000	0	5,000	55,000
	011832QV7	5.200%	2013	Dec	Sinker	AMT		35,000	0	0	35,000
	011832SS2	5.200%	2014	Jun	Sinker	AMT		60,000	0	5,000	55,000
	011832QV7	5.200%	2014	Jun	Sinker	AMT		35,000	0	0	35,000
	011832SS2	5.200%	2014	Dec	Sinker	AMT		65,000	0	5,000	60,000
	011832QV7	5.200%	2014	Dec	Sinker	AMT		35,000	0	0	35,000
	011832QV7	5.200%	2015	Jun	Sinker	AMT		35,000	0	0	35,000
	011832SS2	5.200%	2015	Jun	Sinker	AMT		70,000	0	5,000	65,000
	011832QV7	5.200%	2015	Dec	Sinker	AMT		35,000	0	0	35,000
	011832SS2	5.200%	2015	Dec	Sinker	AMT		70,000	0	5,000	65,000
	011832QV7	5.200%	2016	Jun	Sinker	AMT		35,000	0	0	35,000
	011832SS2	5.200%	2016	Jun	Sinker	AMT		70,000	0	5,000	65,000
	011832QV7	5.200%	2016	Dec	Sinker	AMT		40,000	0	0	40,000
	011832SS2	5.200%	2016	Dec	Sinker	AMT		70,000	0	5,000	65,000
	011832QV7	5.200%	2017	Jun	Sinker	AMT		40,000	0	0	40,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									S and P / Moodys / Fitch	
HD02A Housing Development Bonds, 2002 Series A				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	AA / Aaa	AAA
011832SS2	5.200%	2017	Jun	Sinker	AMT		75,000	0	5,000	70,000
011832SS2	5.200%	2017	Dec	Sinker	AMT		75,000	0	5,000	70,000
011832QV7	5.200%	2017	Dec	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2018	Jun	Sinker	AMT		80,000	0	5,000	75,000
011832QV7	5.200%	2018	Jun	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2018	Dec	Sinker	AMT		80,000	0	5,000	75,000
011832QV7	5.200%	2018	Dec	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2019	Jun	Sinker	AMT		85,000	0	5,000	80,000
011832QV7	5.200%	2019	Jun	Sinker	AMT		45,000	0	5,000	40,000
011832SS2	5.200%	2019	Dec	Sinker	AMT		80,000	0	5,000	75,000
011832QV7	5.200%	2019	Dec	Sinker	AMT		45,000	0	5,000	40,000
011832QV7	5.200%	2020	Jun	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2020	Jun	Sinker	AMT		85,000	0	5,000	80,000
011832QV7	5.200%	2020	Dec	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2020	Dec	Sinker	AMT		85,000	0	5,000	80,000
011832SS2	5.200%	2021	Jun	Sinker	AMT		90,000	0	5,000	85,000
011832QV7	5.200%	2021	Jun	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2021	Dec	Sinker	AMT		90,000	0	5,000	85,000
011832QV7	5.200%	2021	Dec	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2022	Jun	Term	AMT		95,000	0	5,000	90,000
011832QV7	5.200%	2022	Jun	Sinker	AMT		55,000	0	5,000	50,000
011832QV7	5.200%	2022	Dec	Term	AMT		150,000	0	5,000	145,000
011832ST0	5.300%	2033	Jun	Term	AMT		1,065,000	0	1,065,000	0
011832QW5	5.300%	2033	Dec	Term	AMT		3,490,000	0	3,490,000	0
						HD02A Total	**$8,440,000**	**$1,075,000**	**$4,690,000**	**$2,675,000**
HD02B Housing Development Bonds, 2002 Series B				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	AA / Aaa	AAA
011832QX3	1.600%	2003	Jun	Serial			155,000	155,000	0	0
011832QY1	1.750%	2003	Dec	Serial			145,000	145,000	0	0
011832QZ8	2.000%	2004	Jun	Serial			150,000	150,000	0	0
011832RA2	2.150%	2004	Dec	Serial			150,000	150,000	0	0
011832RB0	2.450%	2005	Jun	Serial			160,000	160,000	0	0
011832RC8	2.450%	2005	Dec	Serial			150,000	150,000	0	0
011832RD6	2.850%	2006	Jun	Serial			155,000	155,000	0	0
011832RE4	2.850%	2006	Dec	Serial			165,000	165,000	0	0
011832RF1	3.250%	2007	Jun	Serial			160,000	160,000	0	0
011832RG9	3.250%	2007	Dec	Serial			165,000	165,000	0	0
011832RH7	3.550%	2008	Jun	Serial			175,000	175,000	0	0
011832RJ3	3.550%	2008	Dec	Serial			170,000	170,000	0	0
011832RK0	3.750%	2009	Jun	Serial			175,000	175,000	0	0
011832RL8	3.750%	2009	Dec	Serial			175,000	175,000	0	0
011832RM6	3.950%	2010	Jun	Serial			185,000	185,000	0	0
011832RN4	3.950%	2010	Dec	Serial			185,000	0	0	185,000
011832RP9	4.050%	2011	Jun	Serial			190,000	0	0	190,000
011832RQ7	4.050%	2011	Dec	Serial			190,000	0	0	190,000
011832RR5	4.150%	2012	Jun	Serial			200,000	0	0	200,000
011832RS3	4.150%	2012	Dec	Serial			205,000	0	0	205,000
011832RT1	5.150%	2013	Jun	Sinker			200,000	0	0	200,000
011832RT1	5.150%	2013	Dec	Sinker			215,000	0	0	215,000
011832RT1	5.150%	2014	Jun	Sinker			220,000	0	0	220,000
011832RT1	5.150%	2014	Dec	Sinker			220,000	0	0	220,000
011832RT1	5.150%	2015	Jun	Sinker			230,000	0	0	230,000
011832RT1	5.150%	2015	Dec	Sinker			235,000	0	0	235,000
011832RT1	5.150%	2016	Jun	Sinker			240,000	0	0	240,000
011832RT1	5.150%	2016	Dec	Sinker			245,000	0	0	245,000
011832RT1	5.150%	2017	Jun	Sinker			255,000	0	0	255,000
011832RT1	5.150%	2017	Dec	Sinker			255,000	0	0	255,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									*S and P* / *Moodys*	*Fitch*
HD02B Housing Development Bonds, 2002 Series B				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AA* / *Aaa*	*AAA*
011832RT1	5.150%	2018	Jun	Sinker			265,000	0	0	265,000
011832RT1	5.150%	2018	Dec	Sinker			270,000	0	0	270,000
011832RT1	5.150%	2019	Jun	Sinker			285,000	0	0	285,000
011832SU7	5.150%	2019	Dec	Sinker			95,000	0	0	95,000
011832RT1	5.150%	2019	Dec	Sinker			190,000	0	0	190,000
011832RT1	5.150%	2020	Jun	Sinker			195,000	0	0	195,000
011832SU7	5.150%	2020	Jun	Sinker			100,000	0	0	100,000
011832SU7	5.150%	2020	Dec	Sinker			100,000	0	0	100,000
011832RT1	5.150%	2020	Dec	Sinker			195,000	0	0	195,000
011832RT1	5.150%	2021	Jun	Sinker			215,000	0	0	215,000
011832SU7	5.150%	2021	Jun	Sinker			100,000	0	0	100,000
011832RT1	5.150%	2021	Dec	Sinker			215,000	0	0	215,000
011832SU7	5.150%	2021	Dec	Term			100,000	0	0	100,000
011832RT1	5.150%	2022	Jun	Term			645,000	0	0	645,000
						HD02B Total	**$8,690,000**	**$2,435,000**	**$0**	**$6,255,000**
HD02C Housing Development Bonds, 2002 Series C (GP)				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AA* / *Aaa*	*AAA*
011832RU8	1.600%	2003	Jun	Serial		GP	585,000	585,000	0	0
011832RV6	1.750%	2003	Dec	Serial		GP	595,000	595,000	0	0
011832RW4	2.000%	2004	Jun	Serial		GP	595,000	595,000	0	0
011832RX2	2.150%	2004	Dec	Serial		GP	605,000	605,000	0	0
011832RY0	2.450%	2005	Jun	Serial		GP	610,000	610,000	0	0
011832RZ7	2.450%	2005	Dec	Serial		GP	620,000	620,000	0	0
011832SA1	2.850%	2006	Jun	Serial		GP	630,000	630,000	0	0
011832SB9	2.850%	2006	Dec	Serial		GP	640,000	640,000	0	0
011832SC7	3.250%	2007	Jun	Serial		GP	650,000	650,000	0	0
011832SD5	3.250%	2007	Dec	Serial		GP	665,000	665,000	0	0
011832SE3	3.550%	2008	Jun	Serial		GP	670,000	670,000	0	0
011832SF0	3.550%	2008	Dec	Serial		GP	685,000	685,000	0	0
011832SG8	3.750%	2009	Jun	Serial		GP	700,000	700,000	0	0
011832SH6	3.750%	2009	Dec	Serial		GP	710,000	710,000	0	0
011832SJ2	3.950%	2010	Jun	Serial		GP	730,000	730,000	0	0
011832SK9	3.950%	2010	Dec	Serial		GP	740,000	0	0	740,000
011832SL7	4.050%	2011	Jun	Serial		GP	755,000	0	0	755,000
011832SM5	4.050%	2011	Dec	Serial		GP	775,000	0	0	775,000
011832SN3	4.150%	2012	Jun	Serial		GP	790,000	0	0	790,000
011832SP8	4.150%	2012	Dec	Serial		GP	805,000	0	0	805,000
011832SV5	4.300%	2013	Jun	Serial		GP	825,000	0	0	825,000
011832SW3	4.300%	2013	Dec	Serial		GP	845,000	0	0	845,000
011832SX1	4.400%	2014	Jun	Serial		GP	870,000	0	0	870,000
011832SY9	4.400%	2014	Dec	Serial		GP	885,000	0	0	885,000
011832SZ6	4.500%	2015	Jun	Serial		GP	915,000	0	0	915,000
011832TA0	4.500%	2015	Dec	Serial		GP	935,000	0	0	935,000
011832SQ6	5.150%	2016	Jun	Sinker		GP	955,000	0	0	955,000
011832SQ6	5.150%	2016	Dec	Sinker		GP	985,000	0	0	985,000
011832SQ6	5.150%	2017	Jun	Sinker		GP	1,010,000	0	0	1,010,000
011832SQ6	5.150%	2017	Dec	Sinker		GP	1,035,000	0	0	1,035,000
011832SQ6	5.150%	2018	Jun	Sinker		GP	1,060,000	0	0	1,060,000
011832SQ6	5.150%	2018	Dec	Sinker		GP	1,085,000	0	0	1,085,000
011832SQ6	5.150%	2019	Jun	Sinker		GP	1,115,000	0	0	1,115,000
011832SQ6	5.150%	2019	Dec	Sinker		GP	1,145,000	0	0	1,145,000
011832SQ6	5.150%	2020	Jun	Sinker		GP	1,170,000	0	0	1,170,000
011832SQ6	5.150%	2020	Dec	Sinker		GP	1,205,000	0	0	1,205,000
011832SQ6	5.150%	2021	Jun	Sinker		GP	1,235,000	0	0	1,235,000
011832SQ6	5.150%	2021	Dec	Sinker		GP	1,260,000	0	0	1,260,000
011832TB8	5.150%	2022	Jun	Serial		GP	440,000	0	0	440,000
011832SQ6	5.150%	2022	Jun	Sinker		GP	860,000	0	0	860,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									*S and P*	*Moodys* / *Fitch*
HD02C Housing Development Bonds, 2002 Series C (GP)				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AA*	*Aaa* / *AAA*
011832SQ6	5.150%	2022	Dec	Term		GP	1,330,000	0	0	1,330,000
011832TC6	5.250%	2023	Jun	Sinker		GP	840,000	0	0	840,000
011832SR4	5.250%	2023	Jun	Sinker		GP	525,000	0	0	525,000
011832TC6	5.250%	2023	Dec	Sinker		GP	860,000	0	0	860,000
011832SR4	5.250%	2023	Dec	Sinker		GP	540,000	0	0	540,000
011832TC6	5.250%	2024	Jun	Sinker		GP	880,000	0	0	880,000
011832SR4	5.250%	2024	Jun	Sinker		GP	555,000	0	0	555,000
011832TC6	5.250%	2024	Dec	Sinker		GP	905,000	0	0	905,000
011832SR4	5.250%	2024	Dec	Sinker		GP	570,000	0	0	570,000
011832TC6	5.250%	2025	Jun	Sinker		GP	925,000	0	0	925,000
011832SR4	5.250%	2025	Jun	Sinker		GP	585,000	0	0	585,000
011832TC6	5.250%	2025	Dec	Sinker		GP	955,000	0	0	955,000
011832SR4	5.250%	2025	Dec	Sinker		GP	600,000	0	0	600,000
011832TC6	5.250%	2026	Jun	Sinker		GP	980,000	0	0	980,000
011832SR4	5.250%	2026	Jun	Sinker		GP	615,000	0	0	615,000
011832TC6	5.250%	2026	Dec	Sinker		GP	1,005,000	0	0	1,005,000
011832SR4	5.250%	2026	Dec	Sinker		GP	630,000	0	0	630,000
011832TC6	5.250%	2027	Jun	Sinker		GP	1,030,000	0	0	1,030,000
011832SR4	5.250%	2027	Jun	Sinker		GP	645,000	0	0	645,000
011832SR4	5.250%	2027	Dec	Sinker		GP	665,000	0	0	665,000
011832TC6	5.250%	2027	Dec	Sinker		GP	1,060,000	0	0	1,060,000
011832SR4	5.250%	2028	Jun	Sinker		GP	680,000	0	0	680,000
011832TC6	5.250%	2028	Jun	Sinker		GP	1,085,000	0	0	1,085,000
011832SR4	5.250%	2028	Dec	Sinker		GP	700,000	0	0	700,000
011832TC6	5.250%	2028	Dec	Sinker		GP	1,115,000	0	0	1,115,000
011832TC6	5.250%	2029	Jun	Sinker		GP	1,140,000	0	0	1,140,000
011832SR4	5.250%	2029	Jun	Sinker		GP	720,000	0	0	720,000
011832TC6	5.250%	2029	Dec	Sinker		GP	1,170,000	0	0	1,170,000
011832SR4	5.250%	2029	Dec	Sinker		GP	740,000	0	0	740,000
011832TC6	5.250%	2030	Jun	Sinker		GP	1,205,000	0	0	1,205,000
011832SR4	5.250%	2030	Jun	Sinker		GP	755,000	0	0	755,000
011832TC6	5.250%	2030	Dec	Sinker		GP	1,235,000	0	0	1,235,000
011832SR4	5.250%	2030	Dec	Sinker		GP	780,000	0	0	780,000
011832SR4	5.250%	2031	Jun	Sinker		GP	800,000	0	0	800,000
011832TC6	5.250%	2031	Jun	Sinker		GP	1,265,000	0	0	1,265,000
011832SR4	5.250%	2031	Dec	Sinker		GP	815,000	0	0	815,000
011832TC6	5.250%	2031	Dec	Sinker		GP	1,300,000	0	0	1,300,000
011832TC6	5.250%	2032	Jun	Term		GP	1,325,000	0	0	1,325,000
011832SR4	5.250%	2032	Jun	Sinker		GP	850,000	0	0	850,000
011832SR4	5.250%	2032	Dec	Term		GP	2,230,000	0	0	2,230,000
						HD02C Total	**$70,000,000**	**$9,690,000**	**$0**	**$60,310,000**
HD04A Housing Development Bonds, 2004 Series A				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AA*	*Aaa* / *AAA*
011832VE9	1.300%	2004	Dec	Serial	AMT		655,000	655,000	0	0
011832VF6	1.450%	2005	Dec	Serial	AMT		700,000	700,000	0	0
011832VG4	2.000%	2006	Dec	Serial	AMT		720,000	720,000	0	0
011832VH2	2.350%	2007	Dec	Serial	AMT		745,000	745,000	0	0
011832VJ8	2.750%	2008	Dec	Serial	AMT		775,000	775,000	0	0
011832VK5	3.050%	2009	Dec	Serial	AMT		815,000	815,000	0	0
011832VL3	3.300%	2010	Dec	Serial	AMT		855,000	0	0	855,000
011832VM1	3.550%	2011	Dec	Serial	AMT		885,000	0	0	885,000
011832VN9	3.800%	2012	Dec	Serial	AMT		930,000	0	0	930,000
011832VP4	4.050%	2013	Dec	Serial	AMT		985,000	0	0	985,000
011832VQ2	4.200%	2014	Dec	Serial	AMT		1,030,000	0	0	1,030,000
011832VR0	4.300%	2015	Dec	Serial	AMT		1,080,000	0	0	1,080,000
011832VS8	4.400%	2016	Dec	Serial	AMT		1,140,000	0	0	1,140,000
011832WQ1	4.550%	2017	Jun	Sinker	AMT		235,000	0	0	235,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)										*S and P*	*Moodys* / *Fitch*
HD04A	**Housing Development Bonds, 2004 Series A**				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AA*	*Aaa* / *AAA*
	011832VT6	4.550%	2017	Dec	Sinker	AMT		965,000	0	0	965,000
	011832WQ1	4.550%	2018	Jun	Term	AMT		250,000	0	0	250,000
	011832VT6	4.550%	2018	Dec	Term	AMT		1,015,000	0	0	1,015,000
	011832WR9	4.750%	2019	Jun	Sinker	AMT		60,000	0	0	60,000
	011832VU3	4.750%	2019	Dec	Sinker	AMT		1,270,000	0	0	1,270,000
	011832WR9	4.750%	2020	Jun	Sinker	AMT		60,000	0	0	60,000
	011832VU3	4.750%	2020	Dec	Sinker	AMT		1,345,000	0	0	1,345,000
	011832WR9	4.750%	2021	Jun	Sinker	AMT		65,000	0	0	65,000
	011832VU3	4.750%	2021	Dec	Sinker	AMT		1,415,000	0	0	1,415,000
	011832WR9	4.750%	2022	Jun	Sinker	AMT		70,000	0	0	70,000
	011832VU3	4.750%	2022	Dec	Sinker	AMT		1,490,000	0	0	1,490,000
	011832WR9	4.750%	2023	Jun	Term	AMT		75,000	0	0	75,000
	011832VU3	4.750%	2023	Dec	Term	AMT		1,580,000	0	0	1,580,000
	011832WS7	4.800%	2024	Jun	Sinker	AMT		160,000	0	0	160,000
	011832VV1	4.800%	2024	Dec	Sinker	AMT		1,580,000	0	0	1,580,000
	011832WS7	4.800%	2025	Jun	Sinker	AMT		170,000	0	0	170,000
	011832VV1	4.800%	2025	Dec	Sinker	AMT		1,670,000	0	0	1,670,000
	011832WS7	4.800%	2026	Jun	Term	AMT		170,000	0	0	170,000
	011832VV1	4.800%	2026	Dec	Term	AMT		1,730,000	0	0	1,730,000
	011832WT5	4.850%	2027	Jun	Sinker	AMT		180,000	0	0	180,000
	011832VW9	4.850%	2027	Dec	Sinker	AMT		1,575,000	0	0	1,575,000
	011832WT5	4.850%	2028	Jun	Sinker	AMT		180,000	0	0	180,000
	011832VW9	4.850%	2028	Dec	Sinker	AMT		1,570,000	0	0	1,570,000
	011832WT5	4.850%	2029	Jun	Sinker	AMT		155,000	0	0	155,000
	011832VW9	4.850%	2029	Dec	Sinker	AMT		1,375,000	0	0	1,375,000
	011832WT5	4.850%	2030	Jun	Term	AMT		140,000	0	0	140,000
	011832VW9	4.850%	2030	Dec	Term	AMT		1,195,000	0	0	1,195,000
							HD04A Total	**$33,060,000**	**$4,410,000**	**$0**	**$28,650,000**
HD04B	**Housing Development Bonds, 2004 Series B (GP)**				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AA*	*Aaa* / *AAA*
	011832VX7	1.200%	2004	Dec	Serial		GP	955,000	955,000	0	0
	011832VY5	1.300%	2005	Dec	Serial		GP	1,355,000	1,355,000	0	0
	011832VZ2	1.800%	2006	Dec	Serial		GP	1,375,000	1,375,000	0	0
	011832WA6	2.100%	2007	Dec	Serial		GP	1,405,000	1,405,000	0	0
	011832WB4	2.500%	2008	Dec	Serial		GP	1,440,000	1,440,000	0	0
	011832WC2	2.750%	2009	Dec	Serial		GP	1,470,000	1,470,000	0	0
	011832WD0	3.050%	2010	Dec	Serial		GP	1,520,000	0	0	1,520,000
	011832WE8	3.300%	2011	Dec	Serial		GP	1,565,000	0	0	1,565,000
	011832WF5	3.550%	2012	Dec	Serial		GP	1,635,000	0	0	1,635,000
	011832WG3	3.850%	2013	Dec	Serial		GP	1,695,000	0	0	1,695,000
	011832WH1	4.000%	2014	Dec	Serial		GP	1,775,000	0	0	1,775,000
	011832WJ7	4.100%	2015	Dec	Serial		GP	1,845,000	0	0	1,845,000
	011832WK4	4.200%	2016	Dec	Serial		GP	1,920,000	0	0	1,920,000
	011832WU2	4.450%	2017	Jun	Sinker		GP	525,000	0	0	525,000
	011832WL2	4.450%	2017	Dec	Sinker		GP	1,475,000	0	0	1,475,000
	011832WU2	4.450%	2018	Jun	Term		GP	530,000	0	0	530,000
	011832WL2	4.450%	2018	Dec	Term		GP	1,505,000	0	0	1,505,000
	011832WV0	4.650%	2019	Jun	Sinker		GP	105,000	0	0	105,000
	011832WM0	4.650%	2019	Dec	Sinker		GP	1,840,000	0	0	1,840,000
	011832WV0	4.650%	2020	Jun	Sinker		GP	110,000	0	0	110,000
	011832WM0	4.650%	2020	Dec	Sinker		GP	1,915,000	0	0	1,915,000
	011832WV0	4.650%	2021	Jun	Sinker		GP	115,000	0	0	115,000
	011832WM0	4.650%	2021	Dec	Sinker		GP	2,020,000	0	0	2,020,000
	011832WV0	4.650%	2022	Jun	Sinker		GP	120,000	0	0	120,000
	011832WM0	4.650%	2022	Dec	Sinker		GP	2,120,000	0	0	2,120,000
	011832WV0	4.650%	2023	Jun	Term		GP	120,000	0	0	120,000
	011832WM0	4.650%	2023	Dec	Term		GP	2,245,000	0	0	2,245,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)								*S and P*	*Moodys*	*Fitch*
HD04B Housing Development Bonds, 2004 Series B (GP)				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AA*	*Aaa* *AAA*
011832WW8	4.700%	2024	Jun	Sinker		GP	145,000	0	0	145,000
011832WN8	4.700%	2024	Dec	Sinker		GP	1,665,000	0	0	1,665,000
011832WW8	4.700%	2025	Jun	Sinker		GP	155,000	0	0	155,000
011832WN8	4.700%	2025	Dec	Sinker		GP	1,750,000	0	0	1,750,000
011832WW8	4.700%	2026	Jun	Term		GP	150,000	0	0	150,000
011832WN8	4.700%	2026	Dec	Term		GP	1,710,000	0	0	1,710,000
011832WX6	4.750%	2027	Jun	Sinker		GP	60,000	0	0	60,000
011832WP3	4.750%	2027	Dec	Sinker		GP	1,665,000	0	215,000	1,450,000
011832WX6	4.750%	2028	Jun	Sinker		GP	60,000	0	0	60,000
011832WP3	4.750%	2028	Dec	Sinker		GP	1,755,000	0	225,000	1,530,000
011832WX6	4.750%	2029	Jun	Sinker		GP	65,000	0	0	65,000
011832WP3	4.750%	2029	Dec	Sinker		GP	1,840,000	0	235,000	1,605,000
011832WX6	4.750%	2030	Jun	Sinker		GP	70,000	0	0	70,000
011832WP3	4.750%	2030	Dec	Sinker		GP	1,930,000	0	250,000	1,680,000
011832WX6	4.750%	2031	Jun	Sinker		GP	70,000	0	0	70,000
011832WP3	4.750%	2031	Dec	Sinker		GP	2,030,000	0	260,000	1,770,000
011832WX6	4.750%	2032	Jun	Term		GP	75,000	0	0	75,000
011832WP3	4.750%	2032	Dec	Term		GP	2,130,000	0	275,000	1,855,000
						HD04B Total	**$52,025,000**	**$8,000,000**	**$1,460,000**	**$42,565,000**
HD04D Housing Development Bonds, 2004 Series D				**Taxable**	Prog: **301**	Yield: **N/A**	Delivery: **12/16/2004**	Dated: **12/16/2004**	*AA*	*Aaa* *AAA*
011832XA5	3.650%	2008	Jun	Serial			220,000	220,000	0	0
011832XB3	3.780%	2008	Dec	Serial			410,000	410,000	0	0
011832XC1	3.940%	2009	Jun	Serial			430,000	430,000	0	0
011832XD9	4.020%	2009	Dec	Serial			445,000	445,000	0	0
011832XE7	4.140%	2010	Jun	Serial			455,000	455,000	0	0
011832XF4	4.140%	2010	Dec	Serial			470,000	0	0	470,000
011832XG2	4.350%	2011	Jun	Serial			490,000	0	0	490,000
011832XH0	4.350%	2011	Dec	Serial			505,000	0	0	505,000
011832XJ6	4.540%	2012	Jun	Serial			515,000	0	0	515,000
011832XK3	4.560%	2012	Dec	Serial			540,000	0	0	540,000
011832XL1	4.600%	2013	Jun	Serial			550,000	0	0	550,000
011832XM9	4.690%	2013	Dec	Serial			570,000	0	0	570,000
011832XN7	5.250%	2014	Jun	Sinker			590,000	0	0	590,000
011832XN7	5.250%	2014	Dec	Sinker			605,000	0	0	605,000
011832XN7	5.250%	2015	Jun	Sinker			625,000	0	0	625,000
011832XN7	5.250%	2015	Dec	Sinker			650,000	0	0	650,000
011832XN7	5.250%	2016	Jun	Sinker			670,000	0	0	670,000
011832XN7	5.250%	2016	Dec	Sinker			690,000	0	0	690,000
011832XN7	5.250%	2017	Jun	Sinker			715,000	0	0	715,000
011832XN7	5.250%	2017	Dec	Sinker			740,000	0	0	740,000
011832XN7	5.250%	2018	Jun	Sinker			755,000	0	0	755,000
011832XN7	5.250%	2018	Dec	Sinker			785,000	0	0	785,000
011832XN7	5.250%	2019	Jun	Sinker			810,000	0	0	810,000
011832XN7	5.250%	2019	Dec	Sinker			835,000	0	0	835,000
011832XN7	5.250%	2020	Jun	Sinker			860,000	0	0	860,000
011832XN7	5.250%	2020	Dec	Sinker			890,000	0	0	890,000
011832XN7	5.250%	2021	Jun	Sinker			920,000	0	0	920,000
011832XN7	5.250%	2021	Dec	Sinker			950,000	0	0	950,000
011832XN7	5.250%	2022	Jun	Sinker			980,000	0	0	980,000
011832XN7	5.250%	2022	Dec	Sinker			1,015,000	0	0	1,015,000
011832XN7	5.250%	2023	Jun	Sinker			1,050,000	0	0	1,050,000
011832XN7	5.250%	2023	Dec	Sinker			1,080,000	0	0	1,080,000
011832XN7	5.250%	2024	Jun	Term			1,120,000	0	0	1,120,000
011832XP2	5.600%	2024	Dec	Sinker			1,150,000	0	0	1,150,000
011832XP2	5.600%	2025	Jun	Sinker			1,190,000	0	0	1,190,000
011832XP2	5.600%	2025	Dec	Sinker			1,125,000	0	0	1,125,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									*S and P* / *Moodys* / *Fitch*	
HD04D Housing Development Bonds, 2004 Series D				**Taxable**	Prog: **301**	Yield: **N/A**	Delivery: **12/16/2004**	Dated: **12/16/2004**	*AA* / *Aaa*	*AAA*
011832XP2	5.600%	2026	Jun	Sinker			1,265,000	0	0	1,265,000
011832XP2	5.600%	2026	Dec	Sinker			1,310,000	0	0	1,310,000
011832XP2	5.600%	2027	Jun	Sinker			1,350,000	0	0	1,350,000
011832XP2	5.600%	2027	Dec	Sinker			1,395,000	0	0	1,395,000
011832XP2	5.600%	2028	Jun	Sinker			1,445,000	0	0	1,445,000
011832XP2	5.600%	2028	Dec	Sinker			1,485,000	0	0	1,485,000
011832XP2	5.600%	2029	Jun	Sinker			1,535,000	0	0	1,535,000
011832XP2	5.600%	2029	Dec	Sinker			1,585,000	0	0	1,585,000
011832XP2	5.600%	2030	Jun	Sinker			1,640,000	0	0	1,640,000
011832XP2	5.600%	2030	Dec	Sinker			1,690,000	0	0	1,690,000
011832XP2	5.600%	2031	Jun	Sinker			1,745,000	0	0	1,745,000
011832XP2	5.600%	2031	Dec	Sinker			1,800,000	0	0	1,800,000
011832XP2	5.600%	2032	Jun	Sinker			1,860,000	0	0	1,860,000
011832XP2	5.600%	2032	Dec	Sinker			1,960,000	0	0	1,960,000
011832XP2	5.600%	2033	Jun	Sinker			1,985,000	0	0	1,985,000
011832XP2	5.600%	2033	Dec	Sinker			2,045,000	0	0	2,045,000
011832XP2	5.600%	2034	Jun	Sinker			2,120,000	0	0	2,120,000
011832XP2	5.600%	2034	Dec	Sinker			2,185,000	0	0	2,185,000
011832XP2	5.600%	2035	Jun	Sinker			2,255,000	0	0	2,255,000
011832XP2	5.600%	2035	Dec	Sinker			2,325,000	0	0	2,325,000
011832XP2	5.600%	2036	Jun	Sinker			2,400,000	0	0	2,400,000
011832XP2	5.600%	2036	Dec	Sinker			2,480,000	0	0	2,480,000
011832XP2	5.600%	2037	Jun	Sinker			2,555,000	0	0	2,555,000
011832XP2	5.600%	2037	Dec	Sinker			2,645,000	0	0	2,645,000
011832XP2	5.600%	2038	Jun	Sinker			2,735,000	0	0	2,735,000
011832XP2	5.600%	2038	Dec	Sinker			2,820,000	0	0	2,820,000
011832XP2	5.600%	2039	Jun	Sinker			2,905,000	0	0	2,905,000
011832XP2	5.600%	2039	Dec	Sinker			3,005,000	0	0	3,005,000
011832XP2	5.600%	2040	Jun	Sinker			3,100,000	0	0	3,100,000
011832XP2	5.600%	2040	Dec	Sinker			3,205,000	0	0	3,205,000
011832XP2	5.600%	2041	Jun	Sinker			3,310,000	0	0	3,310,000
011832XP2	5.600%	2041	Dec	Sinker			3,415,000	0	0	3,415,000
011832XP2	5.600%	2042	Jun	Sinker			3,530,000	0	0	3,530,000
011832XP2	5.600%	2042	Dec	Sinker			3,645,000	0	0	3,645,000
011832XP2	5.600%	2043	Jun	Term			1,870,000	0	0	1,870,000
						HD04D Total	**$105,000,000**	**$1,960,000**	**$0**	**$103,040,000**
						Housing Development Bonds (Multifamily Program) Total	**$277,215,000**	**$27,570,000**	**$6,150,000**	**$243,495,000**
General Mortgage Revenue Bonds									*S and P* / *Moodys* / *Fitch*	
GM02A General Mortgage Revenue Bonds, 2002 Series A				**Exempt**	Prog: **404**	Yield: **4.798%**	Delivery: **10/15/2002**	Dated: **10/1/2002**	*AAA* / *Aaa*	*AAA*
011832TG7	3.450%	2010	Jun	Serial		Pre-Ulm	1,175,000	1,175,000	0	0
011832TH5	3.450%	2010	Dec	Serial		Pre-Ulm	1,195,000	0	0	1,195,000
011832TJ1	3.600%	2011	Jun	Serial		Pre-Ulm	1,215,000	0	0	1,215,000
011832TK8	4.875%	2011	Dec	Serial		Pre-Ulm	1,235,000	0	0	1,235,000
011832TL6	3.700%	2012	Jun	Serial		Pre-Ulm	1,265,000	0	0	1,265,000
011832TM4	4.875%	2012	Dec	Serial		Pre-Ulm	1,290,000	0	0	1,290,000
011832TN2	3.750%	2013	Jun	Serial		Pre-Ulm	1,320,000	0	0	1,320,000
011832TP7	3.750%	2013	Dec	Serial		Pre-Ulm	1,345,000	0	0	1,345,000
011832TQ5	3.875%	2014	Jun	Serial		Pre-Ulm	1,370,000	0	0	1,370,000
011832TR3	3.875%	2014	Dec	Serial		Pre-Ulm	1,395,000	0	0	1,395,000
011832TS1	4.000%	2015	Jun	Serial		Pre-Ulm	1,425,000	0	0	1,425,000
011832TT9	4.000%	2015	Dec	Serial		Pre-Ulm	1,455,000	0	0	1,455,000
011832TU6	4.250%	2016	Jun	Serial		Pre-Ulm	1,480,000	0	0	1,480,000
011832TV4	4.375%	2016	Dec	Sinker		Pre-Ulm	1,515,000	0	0	1,515,000
011832TV4	4.375%	2017	Jun	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds									S and P / Moodys / Fitch	
GM02A General Mortgage Revenue Bonds, 2002 Series A				**Exempt**	Prog: **404**	Yield: **4.798%**	Delivery: **10/15/2002**	Dated: **10/1/2002**	AAA / Aaa	AAA
011832TV4	4.375%	2017	Dec	Term		Pre-Ulm	1,580,000	0	0	1,580,000
011832TW2	4.700%	2018	Jun	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
011832TW2	4.700%	2018	Dec	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
011832TW2	4.700%	2019	Jun	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
011832TW2	4.700%	2019	Dec	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
011832TW2	4.700%	2020	Jun	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
011832TW2	4.700%	2020	Dec	Sinker		Pre-Ulm	1,815,000	0	0	1,815,000
011832TW2	4.700%	2021	Jun	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000
011832TW2	4.700%	2021	Dec	Sinker		Pre-Ulm	1,900,000	0	0	1,900,000
011832TW2	4.700%	2022	Jun	Sinker		Pre-Ulm	1,945,000	0	0	1,945,000
011832TW2	4.700%	2022	Dec	Term		Pre-Ulm	1,990,000	0	0	1,990,000
011832UA8	4.750%	2023	Jun	Sinker		Pre-Ulm	2,035,000	0	0	2,035,000
011832UA8	4.750%	2023	Dec	Term		Pre-Ulm	2,085,000	0	0	2,085,000
011832UB6	4.750%	2024	Jun	Sinker		Pre-Ulm	2,135,000	0	0	2,135,000
011832UB6	4.750%	2024	Dec	Sinker		Pre-Ulm	2,185,000	0	0	2,185,000
011832UB6	4.750%	2025	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
011832UB6	4.750%	2025	Dec	Sinker		Pre-Ulm	2,290,000	0	0	2,290,000
011832UB6	4.750%	2026	Jun	Sinker		Pre-Ulm	2,345,000	0	0	2,345,000
011832UB6	4.750%	2026	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
011832UB6	4.750%	2027	Jun	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
011832UB6	4.750%	2027	Dec	Sinker		Pre-Ulm	1,950,000	0	0	1,950,000
011832TX0	4.800%	2027	Dec	Serial		Pre-Ulm	565,000	0	0	565,000
011832UB6	4.750%	2028	Jun	Sinker		Pre-Ulm	2,575,000	0	0	2,575,000
011832UB6	4.750%	2028	Dec	Sinker		Pre-Ulm	2,635,000	0	0	2,635,000
011832UB6	4.750%	2029	Jun	Sinker		Pre-Ulm	2,700,000	0	0	2,700,000
011832UB6	4.750%	2029	Dec	Term		Pre-Ulm	2,765,000	0	0	2,765,000
011832UC4	5.000%	2030	Jun	Sinker		Pre-Ulm	2,720,000	0	0	2,720,000
011832UC4	5.000%	2030	Dec	Sinker		Pre-Ulm	2,790,000	0	0	2,790,000
011832UC4	5.000%	2031	Jun	Sinker		Pre-Ulm	2,865,000	0	0	2,865,000
011832UC4	5.000%	2031	Dec	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000
011832UC4	5.000%	2032	Jun	Sinker		Pre-Ulm	3,015,000	0	0	3,015,000
011832UC4	5.000%	2032	Dec	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000
011832TY8	4.850%	2032	Dec	Serial		Pre-Ulm	840,000	0	0	840,000
011832UC4	5.000%	2033	Jun	Sinker		Pre-Ulm	3,170,000	0	0	3,170,000
011832UC4	5.000%	2033	Dec	Term		Pre-Ulm	3,250,000	0	0	3,250,000
011832TZ5	4.950%	2034	Jun	Sinker		Pre-Ulm	245,000	0	0	245,000
011832UD2	5.000%	2034	Jun	Sinker		Pre-Ulm	3,275,000	0	0	3,275,000
011832UD2	5.000%	2034	Dec	Sinker		Pre-Ulm	3,355,000	0	0	3,355,000
011832TZ5	4.950%	2034	Dec	Sinker		Pre-Ulm	250,000	0	0	250,000
011832UD2	5.000%	2035	Jun	Sinker		Pre-Ulm	3,430,000	0	0	3,430,000
011832TZ5	4.950%	2035	Jun	Sinker		Pre-Ulm	260,000	0	0	260,000
011832UD2	5.000%	2035	Dec	Sinker		Pre-Ulm	3,520,000	0	0	3,520,000
011832TZ5	4.950%	2035	Dec	Sinker		Pre-Ulm	265,000	0	0	265,000
011832UD2	5.000%	2036	Jun	Sinker		Pre-Ulm	3,605,000	0	0	3,605,000
011832TZ5	4.950%	2036	Jun	Sinker		Pre-Ulm	275,000	0	0	275,000
011832UD2	5.000%	2036	Dec	Sinker		Pre-Ulm	3,695,000	0	0	3,695,000
011832TZ5	4.950%	2036	Dec	Sinker		Pre-Ulm	280,000	0	0	280,000
011832UD2	5.000%	2037	Jun	Sinker		Pre-Ulm	3,790,000	0	0	3,790,000
011832TZ5	4.950%	2037	Jun	Sinker		Pre-Ulm	285,000	0	0	285,000
011832UD2	5.000%	2037	Dec	Sinker		Pre-Ulm	3,880,000	0	0	3,880,000
011832TZ5	4.950%	2037	Dec	Sinker		Pre-Ulm	290,000	0	0	290,000
011832UD2	5.000%	2038	Jun	Sinker		Pre-Ulm	3,975,000	0	0	3,975,000
011832TZ5	4.950%	2038	Jun	Sinker		Pre-Ulm	300,000	0	0	300,000
011832TZ5	4.950%	2038	Dec	Sinker		Pre-Ulm	310,000	0	0	310,000
011832UD2	5.000%	2038	Dec	Sinker		Pre-Ulm	4,070,000	0	0	4,070,000
011832TZ5	4.950%	2039	Jun	Sinker		Pre-Ulm	315,000	0	0	315,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds									*S and P*	*Moodys* *Fitch*
GM02A General Mortgage Revenue Bonds, 2002 Series A				**Exempt**	Prog: **404**	Yield: **4.798%**	Delivery: **10/15/2002**	Dated: **10/1/2002**	*AAA*	*Aaa* *AAA*
011832UD2	5.000%	2039	Jun	Sinker		Pre-Ulm	4,170,000	0	0	4,170,000
011832UD2	5.000%	2039	Dec	Term		Pre-Ulm	4,275,000	0	0	4,275,000
011832TZ5	4.950%	2039	Dec	Sinker		Pre-Ulm	320,000	0	0	320,000
011832TZ5	4.950%	2040	Jun	Term		Pre-Ulm	4,605,000	0	0	4,605,000
						GM02A Total	**$150,000,000**	**$1,175,000**	**$0**	**$148,825,000**
				General Mortgage Revenue Bonds Total			**$150,000,000**	**$1,175,000**	**$0**	**$148,825,000**
Governmental Purpose Bonds									*S and P*	*Moodys* *Fitch*
GP97A Governmental Purpose Bonds, 1997 Series A				**Exempt**	Prog: **501**	Yield: **VRDO**	Delivery: **12/3/1997**	Dated: **12/3/1997**	*AA/A-1+*	*Aa2/VMIG1* *AA+/F1+*
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	14,600,000
						GP97A Total	**$33,000,000**	**$0**	**$18,400,000**	**$14,600,000**
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AA/A-1+*	*Aaa/VMIG1* *AAA/F1+*
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0
0118326M9		2010	Dec	Sinker		SWAP	995,000	0	0	995,000
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	0	0	1,010,000
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	0	0	1,030,000
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	0	0	1,050,000
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	0	0	1,070,000
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	0	0	1,090,000
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	0	0	1,115,000
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	0	0	1,135,000
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	0	0	1,160,000
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	0	0	1,180,000
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	0	0	1,205,000
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0	1,275,000
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0	1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0	1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0	1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0	1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0	1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0	1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0	1,590,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									*S and P*	*Moodys* / *Fitch*
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AA/A-1+*	*Aaa/VMIG1* / *AAA/F1+*
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0	1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0	1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0	1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0	1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0	1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$14,630,000**	**$0**	**$61,950,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AA/A-1+*	*Aaa/VMIG1* / *AAA/F1+*
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	0	0	1,210,000
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	0	0	1,285,000
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	0	0	1,315,000
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	0	0	1,325,000
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	0	0	1,390,000
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	0	0	1,415,000
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	0	0	1,475,000
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0	0	1,530,000
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0	1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0	1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0	1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0	1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0	1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000

Governmental Purpose Bonds — *S and P* / *Moodys* / *Fitch*

GP01B Governmental Purpose Bonds, 2001 Series B — **Exempt** — Prog: **502** — Yield: **VRDO** — Delivery: **8/2/2001** — Dated: **8/2/2001** — *AA/A-1+* — *Aaa/VMIG1* — *AAA/F1+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$17,890,000**	**$0**	**$75,700,000**
						Governmental Purpose Bonds Total	**$203,170,000**	**$32,520,000**	**$18,400,000**	**$152,250,000**

State Capital Project Bonds — *S and P* / *Moodys* / *Fitch*

SC02A State Capital Project Bonds, 2002 Series A — **Exempt** — Prog: **602** — Yield: **VRDO** — Delivery: **12/5/2002** — Dated: **12/5/2002** — *AA* — *Aaa* — *AAA*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832UK6	3.000%	2003	Jul	Serial			3,040,000	3,040,000	0	0
011832UM2	4.000%	2004	Jul	Serial			2,015,000	2,015,000	0	0
011832UL4	3.000%	2004	Jul	Serial			1,195,000	1,195,000	0	0
011832UP5	4.000%	2005	Jul	Serial			2,635,000	2,635,000	0	0
011832UN0	3.000%	2005	Jul	Serial			700,000	700,000	0	0
011832UQ3	3.000%	2006	Jul	Serial			1,100,000	1,100,000	0	0
011832UR1	5.000%	2006	Jul	Serial			2,365,000	2,365,000	0	0
011832US9	3.000%	2007	Jul	Serial			500,000	500,000	0	0
011832UT7	4.000%	2007	Jul	Serial			3,115,000	3,115,000	0	0
011832UV2	5.000%	2008	Jul	Serial			3,155,000	3,155,000	0	0
011832UU4	3.000%	2008	Jul	Serial			610,000	610,000	0	0
011832UW0	3.125%	2009	Jul	Serial			180,000	180,000	0	0
011832UX8	5.000%	2009	Jul	Serial			3,770,000	3,770,000	0	0
011832UY6	3.400%	2010	Jul	Serial			140,000	140,000	0	0
011832UZ3	5.000%	2010	Jul	Serial			4,005,000	4,005,000	0	0
011832VA7	3.500%	2011	Jul	Serial			385,000	0	0	385,000
011832VB5	5.000%	2011	Jul	Serial			3,995,000	0	0	3,995,000
						SC02A Total	**$32,905,000**	**$28,525,000**	**$0**	**$4,380,000**

SC02C State Capital Project Bonds, 2002 Series C — **Exempt** — Prog: **602** — Yield: **VRDO** — Delivery: **12/5/2002** — Dated: **12/5/2002** — *AA/A-1+* — *Aa2/VMIG1* — *AA+/F1+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	0	0	2,295,000
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	0	0	2,345,000
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	0	0	2,400,000
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	0	0	2,450,000
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	0	0	2,505,000
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	0	0	2,555,000
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	0	0	2,610,000
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	0	0	2,670,000
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	0	0	2,725,000
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0	0	2,785,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									*S and P*	*Moodys* *Fitch*
SC02C State Capital Project Bonds, 2002 Series C				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	*AA/A-1+*	*Aa2/VMIG1* *AA+/F1+*
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0	2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0	2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0	2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0	3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0	3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000
						SC02C Total	**$60,250,000**	**$0**	**$0**	**$60,250,000**
SC06A State Capital Project Bonds, 2006 Series A				**Exempt**	Prog: **603**	Yield: **4.435%**	Delivery: **10/25/2006**	Dated: **10/25/2006**	*AA*	*Aaa* *AAA*
011832T51	4.000%	2007	Jun	Serial			850,000	850,000	0	0
011832T69	4.000%	2008	Jun	Serial			1,450,000	1,450,000	0	0
011832T77	4.000%	2009	Jun	Serial			1,510,000	1,510,000	0	0
011832T85	4.000%	2010	Jun	Serial			1,570,000	1,570,000	0	0
011832T93	4.000%	2011	Jun	Serial			1,630,000	0	0	1,630,000
011832U26	4.000%	2012	Jun	Serial			1,695,000	0	0	1,695,000
011832U34	4.000%	2013	Jun	Serial			1,765,000	0	0	1,765,000
011832U42	4.000%	2014	Jun	Serial			1,835,000	0	0	1,835,000
011832U59	4.000%	2015	Jun	Serial			1,910,000	0	0	1,910,000
011832U67	4.250%	2016	Jun	Serial			1,985,000	0	0	1,985,000
011832U75	4.250%	2017	Jun	Serial			2,070,000	0	0	2,070,000
011832U83	4.000%	2018	Jun	Serial			2,160,000	0	0	2,160,000
011832U91	4.000%	2019	Jun	Serial			2,245,000	0	0	2,245,000
011832V25	4.125%	2020	Jun	Serial			2,335,000	0	0	2,335,000
011832V33	5.000%	2021	Jun	Serial			2,430,000	0	0	2,430,000
011832V41	5.000%	2022	Jun	Serial			2,550,000	0	0	2,550,000
011832V66	4.250%	2023	Jun	Serial			1,680,000	0	0	1,680,000
011832V58	5.000%	2023	Jun	Serial			1,000,000	0	0	1,000,000
011832V74	3.500%	2024	Jun	Sinker			2,800,000	0	0	2,800,000
011832V74	3.500%	2025	Jun	Sinker			2,900,000	0	0	2,900,000
011832V74	3.500%	2026	Jun	Sinker			3,000,000	0	0	3,000,000
011832V74	3.500%	2027	Jun	Sinker			3,105,000	0	0	3,105,000
011832V74	3.500%	2028	Jun	Term			195,000	0	0	195,000
011832V90	4.375%	2028	Jun	Serial			3,020,000	0	0	3,020,000
011832W24	5.000%	2029	Jun	Sinker			3,355,000	0	0	3,355,000
011832W24	5.000%	2030	Jun	Sinker			3,520,000	0	0	3,520,000
011832W24	5.000%	2031	Jun	Term			3,695,000	0	0	3,695,000
011832W32	5.000%	2032	Jun	Sinker			3,880,000	0	0	3,880,000
011832W32	5.000%	2033	Jun	Sinker			4,075,000	0	0	4,075,000
011832W32	5.000%	2034	Jun	Sinker			4,280,000	0	0	4,280,000
011832W32	5.000%	2035	Jun	Sinker			4,490,000	0	0	4,490,000
011832W32	5.000%	2036	Jun	Term			4,715,000	0	0	4,715,000
011832W40	4.500%	2037	Jun	Sinker			4,955,000	0	0	4,955,000
011832W40	4.500%	2038	Jun	Sinker			5,175,000	0	0	5,175,000
011832W40	4.500%	2039	Jun	Sinker			5,410,000	0	0	5,410,000
011832W40	4.500%	2040	Jun	Term			5,650,000	0	0	5,650,000
						SC06A Total	**$100,890,000**	**$5,380,000**	**$0**	**$95,510,000**
SC07A State Capital Project Bonds, 2007 Series A				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Dated: **10/3/2007**	*AA*	*Aaa* *AA+*
011832Y55	4.000%	2007	Dec	Serial			225,000	225,000	0	0
011832Y63	4.000%	2008	Dec	Serial			1,385,000	1,385,000	0	0
011832Y71	4.000%	2009	Dec	Serial			1,440,000	1,440,000	0	0
011832Y89	4.000%	2010	Dec	Serial			1,495,000	0	0	1,495,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									*S and P*	*Moodys* / *Fitch*
SC07A State Capital Project Bonds, 2007 Series A				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Dated: **10/3/2007**	*AA*	*Aaa* / *AA+*
011832Y97	4.000%	2011	Dec	Serial			1,555,000	0	0	1,555,000
011832Z21	4.000%	2012	Dec	Serial			1,620,000	0	0	1,620,000
011832Z39	4.000%	2013	Dec	Serial			1,685,000	0	0	1,685,000
011832Z47	4.000%	2014	Dec	Serial			1,755,000	0	0	1,755,000
011832Z54	4.000%	2015	Dec	Serial			1,825,000	0	0	1,825,000
011832Z62	4.000%	2016	Dec	Serial			1,895,000	0	0	1,895,000
011832Z70	4.000%	2017	Dec	Serial			1,975,000	0	0	1,975,000
011832Z88	4.000%	2018	Dec	Serial			2,055,000	0	0	2,055,000
011832Z96	4.000%	2019	Dec	Serial			2,135,000	0	0	2,135,000
0118322A9	5.000%	2020	Dec	Serial			2,220,000	0	0	2,220,000
0118322B7	5.250%	2021	Dec	Serial			2,335,000	0	0	2,335,000
0118322C5	5.250%	2022	Dec	Serial			2,460,000	0	0	2,460,000
0118322D3	5.250%	2023	Dec	Serial			2,585,000	0	0	2,585,000
0118322E1	5.250%	2024	Dec	Serial			2,725,000	0	0	2,725,000
0118322F8	5.000%	2025	Dec	Serial			2,870,000	0	0	2,870,000
0118322G6	5.000%	2026	Dec	Serial			3,010,000	0	0	3,010,000
0118322H4	4.400%	2027	Dec	Serial			3,165,000	0	0	3,165,000
						SC07A Total	**$42,415,000**	**$3,050,000**	**$0**	**$39,365,000**
SC07B State Capital Project Bonds, 2007 Series B				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Dated: **10/3/2007**	*AA*	*Aaa* / *AA+*
0118322J0	4.000%	2007	Dec	Serial			95,000	95,000	0	0
0118322K7	4.000%	2008	Dec	Serial			500,000	500,000	0	0
0118322L5	4.000%	2009	Dec	Serial			525,000	525,000	0	0
0118322M3	4.000%	2010	Dec	Serial			1,650,000	0	0	1,650,000
0118322N1	4.000%	2011	Dec	Serial			1,715,000	0	0	1,715,000
0118322P6	4.000%	2012	Dec	Serial			1,785,000	0	0	1,785,000
0118322Q4	4.000%	2013	Dec	Serial			1,855,000	0	0	1,855,000
0118322R2	4.000%	2014	Dec	Serial			1,540,000	0	0	1,540,000
0118323H3	5.000%	2014	Dec	Serial			390,000	0	0	390,000
0118322S0	4.000%	2015	Dec	Serial			2,020,000	0	0	2,020,000
0118322T8	4.000%	2016	Dec	Serial			2,100,000	0	0	2,100,000
0118322U5	4.000%	2017	Dec	Serial			985,000	0	0	985,000
0118323J9	5.000%	2017	Dec	Serial			1,200,000	0	0	1,200,000
0118322V3	5.000%	2018	Dec	Serial			2,285,000	0	0	2,285,000
0118322W1	4.000%	2019	Dec	Serial			390,000	0	0	390,000
0118323K6	5.000%	2019	Dec	Serial			2,010,000	0	0	2,010,000
0118322X9	5.000%	2020	Dec	Serial			2,525,000	0	0	2,525,000
0118322Y7	5.250%	2021	Dec	Serial			2,650,000	0	0	2,650,000
0118322Z4	5.250%	2022	Dec	Serial			2,795,000	0	0	2,795,000
0118323A8	5.250%	2023	Dec	Serial			2,940,000	0	0	2,940,000
0118323B6	5.250%	2024	Dec	Serial			3,095,000	0	0	3,095,000
0118323C4	5.000%	2025	Dec	Serial			3,260,000	0	0	3,260,000
0118323D2	5.000%	2026	Dec	Serial			3,430,000	0	0	3,430,000
0118323E0	5.000%	2027	Dec	Serial			3,605,000	0	0	3,605,000
0118323F7	5.000%	2028	Dec	Serial			3,790,000	0	0	3,790,000
0118323G5	5.000%	2029	Dec	Serial			3,975,000	0	0	3,975,000
						SC07B Total	**$53,110,000**	**$1,120,000**	**$0**	**$51,990,000**
						State Capital Project Bonds Total	**$289,570,000**	**$38,075,000**	**$0**	**$251,495,000**
General Housing Purpose Bonds									*S and P*	*Moodys* / *Fitch*
GH05A General Housing Purpose Bonds, 2005 Series A				**Exempt**	Prog: **803**	Yield: **4.780%**	Delivery: **1/27/2005**	Dated: **1/1/2005**	*AAA*	*Aaa* / *AAA*
011832XQ0	2.200%	2006	Jun	Serial			495,000	495,000	0	0
011832XR8	2.250%	2006	Dec	Serial			500,000	500,000	0	0
011832XS6	2.400%	2007	Jun	Serial			505,000	505,000	0	0
011832XT4	2.450%	2007	Dec	Serial			510,000	510,000	0	0
011832XU1	2.600%	2008	Jun	Serial			515,000	515,000	0	0

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds											
									S and P	Moodys	Fitch
GH05A	**General Housing Purpose Bonds, 2005 Series A**				**Exempt**	Prog: **803**	Yield: **4.780%**	Delivery: **1/27/2005**	Dated: **1/1/2005**	AAA / Aaa	AAA
	011832XV9	2.650%	2008	Dec	Serial			525,000	525,000	0	0
	011832XW7	2.750%	2009	Jun	Serial			530,000	530,000	0	0
	011832XX5	2.800%	2009	Dec	Serial			540,000	540,000	0	0
	011832XY3	3.000%	2010	Jun	Serial			545,000	545,000	0	0
	011832XZ0	3.050%	2010	Dec	Serial			555,000	0	0	555,000
	011832YA4	3.150%	2011	Jun	Serial			565,000	0	0	565,000
	011832YB2	3.250%	2011	Dec	Serial			570,000	0	0	570,000
	011832YC0	3.400%	2012	Jun	Serial			580,000	0	0	580,000
	011832YD8	3.450%	2012	Dec	Serial			590,000	0	0	590,000
	011832YE6	3.550%	2013	Jun	Serial			600,000	0	0	600,000
	011832YF3	3.600%	2013	Dec	Serial			615,000	0	0	615,000
	011832YG1	3.650%	2014	Jun	Serial			625,000	0	0	625,000
	011832YH9	3.700%	2014	Dec	Serial			635,000	0	0	635,000
	011832YN6	5.000%	2026	Jun	Sinker			4,755,000	0	0	4,755,000
	011832YN6	5.000%	2026	Dec	Term			6,245,000	0	0	6,245,000
	011832YP1	5.000%	2027	Jun	Sinker			5,515,000	0	0	5,515,000
	011832YS5	4.500%	2027	Jun	Serial			790,000	0	0	790,000
	011832YP1	5.000%	2027	Dec	Term			6,595,000	0	0	6,595,000
	011832YQ9	5.000%	2028	Jun	Sinker			6,535,000	0	0	6,535,000
	011832YQ9	5.000%	2028	Dec	Term			6,965,000	0	0	6,965,000
	011832YR7	5.000%	2029	Jun	Sinker			7,140,000	0	0	7,140,000
	011832YR7	5.000%	2029	Dec	Term			7,360,000	0	0	7,360,000
	011832YT3	4.650%	2030	Jun	Serial			820,000	0	0	820,000
	011832YK2	5.000%	2030	Jun	Sinker			6,730,000	0	0	6,730,000
	011832YK2	5.000%	2030	Dec	Term			7,770,000	0	0	7,770,000
	011832YL0	5.250%	2031	Jun	Sinker			7,985,000	0	0	7,985,000
	011832YL0	5.250%	2031	Dec	Sinker			8,220,000	0	0	8,220,000
	011832YL0	5.250%	2032	Jun	Sinker			8,460,000	0	0	8,460,000
	011832YL0	5.250%	2032	Dec	Sinker			8,705,000	0	0	8,705,000
	011832YL0	5.250%	2033	Jun	Sinker			8,270,000	0	0	8,270,000
	011832YL0	5.250%	2033	Dec	Sinker			6,230,000	0	0	6,230,000
	011832YL0	5.250%	2034	Jun	Sinker			4,030,000	0	0	4,030,000
	011832YU0	4.700%	2034	Jun	Serial			75,000	0	0	75,000
	011832YL0	5.250%	2034	Dec	Term			2,200,000	0	0	2,200,000
	011832YM8	5.250%	2035	Jun	Sinker			1,420,000	0	0	1,420,000
	011832YM8	5.250%	2035	Dec	Sinker			1,360,000	0	0	1,360,000
	011832YM8	5.250%	2036	Jun	Sinker			1,290,000	0	0	1,290,000
	011832YM8	5.250%	2036	Dec	Sinker			1,215,000	0	0	1,215,000
	011832YM8	5.250%	2037	Jun	Sinker			1,130,000	0	0	1,130,000
	011832YM8	5.250%	2037	Dec	Sinker			1,045,000	0	0	1,045,000
	011832YM8	5.250%	2038	Jun	Sinker			950,000	0	0	950,000
	011832YM8	5.250%	2038	Dec	Sinker			850,000	0	0	850,000
	011832YM8	5.250%	2039	Jun	Sinker			745,000	0	0	745,000
	011832YM8	5.250%	2039	Dec	Sinker			630,000	0	0	630,000
	011832YM8	5.250%	2040	Jun	Sinker			505,000	0	0	505,000
	011832YM8	5.250%	2040	Dec	Sinker			375,000	0	0	375,000
	011832YV8	4.800%	2041	Jun	Serial			285,000	0	0	285,000
	011832YM8	5.250%	2041	Dec	Term			40,000	0	0	40,000
							GH05A Total	**$143,235,000**	**$4,665,000**	**$0**	**$138,570,000**
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	AA / Aaa	AAA
B1	011832ZC9	2.600%	2005	Dec	Serial			1,595,000	1,595,000	0	0
B1	011832ZD7	2.700%	2006	Jun	Serial			425,000	425,000	0	0
B2	011832C75	3.500%	2006	Jun	Serial			1,175,000	1,175,000	0	0
B1	011832ZE5	2.750%	2006	Dec	Serial			740,000	740,000	0	0
B2	011832C83	3.500%	2006	Dec	Serial			885,000	885,000	0	0
B1	011832ZF2	2.850%	2007	Jun	Serial			1,140,000	1,140,000	0	0

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds											
									S and P	Moodys	Fitch
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**		
									AA	Aaa	AAA
B2	011832C91	3.500%	2007	Jun	Serial			515,000	515,000	0	0
B1	011832ZG0	2.900%	2007	Dec	Serial			1,605,000	1,605,000	0	0
B2	011832D25	3.500%	2007	Dec	Serial			75,000	75,000	0	0
B1	011832ZH8	3.000%	2008	Jun	Serial			1,705,000	1,705,000	0	0
B1	011832ZJ4	3.050%	2008	Dec	Serial			1,740,000	1,740,000	0	0
B1	011832ZK1	3.150%	2009	Jun	Serial			1,085,000	1,085,000	0	0
B2	011832D33	3.500%	2009	Jun	Serial			685,000	685,000	0	0
B1	011832ZL9	3.200%	2009	Dec	Serial			1,800,000	1,800,000	0	0
B1	011832ZM7	3.250%	2010	Jun	Serial			485,000	485,000	0	0
B2	011832D58	4.000%	2010	Jun	Serial			1,345,000	1,345,000	0	0
B1	011832ZN5	3.300%	2010	Dec	Serial			1,000,000	0	0	1,000,000
B2	011832D66	3.250%	2010	Dec	Serial			870,000	0	0	870,000
B2	011832ZP0	4.000%	2011	Jun	Serial			1,910,000	0	0	1,910,000
B2	011832ZQ8	4.000%	2011	Dec	Serial			1,945,000	0	0	1,945,000
B1	011832ZR6	3.550%	2012	Jun	Serial			120,000	0	0	120,000
B2	011832D74	4.000%	2012	Jun	Serial			1,860,000	0	0	1,860,000
B1	011832ZS4	3.600%	2012	Dec	Serial			75,000	0	0	75,000
B2	011832D82	4.000%	2012	Dec	Serial			1,955,000	0	0	1,955,000
B1	011832ZT2	3.700%	2013	Jun	Serial			150,000	0	0	150,000
B2	011832D90	5.000%	2013	Jun	Serial			1,935,000	0	0	1,935,000
B2	011832ZU9	5.000%	2013	Dec	Serial			2,140,000	0	0	2,140,000
B1	011832ZV7	3.800%	2014	Jun	Serial			305,000	0	0	305,000
B2	011832E24	5.000%	2014	Jun	Serial			1,885,000	0	0	1,885,000
B2	011832ZW5	5.000%	2014	Dec	Serial			2,250,000	0	0	2,250,000
B1	011832ZX3	4.000%	2015	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Jun	Sinker			2,275,000	0	0	2,275,000
B1	011832ZX3	4.000%	2015	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Dec	Sinker			2,330,000	0	0	2,330,000
B1	011832ZX3	4.000%	2016	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Jun	Sinker			2,390,000	0	0	2,390,000
B1	011832ZX3	4.000%	2016	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Dec	Sinker			2,455,000	0	0	2,455,000
B1	011832ZX3	4.000%	2017	Jun	Term			30,000	0	0	30,000
B2	011832E32	5.000%	2017	Jun	Term			2,510,000	0	0	2,510,000
B1	011832ZY1	4.150%	2017	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2017	Dec	Sinker			2,565,000	0	0	2,565,000
B1	011832ZY1	4.150%	2018	Jun	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Jun	Sinker			2,635,000	0	0	2,635,000
B1	011832ZY1	4.150%	2018	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Dec	Sinker			2,705,000	0	0	2,705,000
B1	011832ZY1	4.150%	2019	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Jun	Sinker			2,765,000	0	0	2,765,000
B1	011832ZY1	4.150%	2019	Dec	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Dec	Sinker			2,835,000	0	0	2,835,000
B1	011832ZY1	4.150%	2020	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Jun	Sinker			2,910,000	0	0	2,910,000
B1	011832ZY1	4.150%	2020	Dec	Term			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Dec	Term			2,985,000	0	0	2,985,000
B1	011832ZZ8	4.400%	2021	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Jun	Sinker			3,065,000	0	0	3,065,000
B1	011832ZZ8	4.400%	2021	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Dec	Sinker			3,150,000	0	0	3,150,000
B1	011832ZZ8	4.400%	2022	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Jun	Sinker			3,235,000	0	0	3,235,000
B1	011832ZZ8	4.400%	2022	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Dec	Sinker			3,325,000	0	0	3,325,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										*S and P*	*Moodys* / *Fitch*
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	*AA*	*Aaa* / *AAA*
B1	011832ZZ8	4.400%	2023	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Jun	Sinker			3,410,000	0	0	3,410,000
B1	011832ZZ8	4.400%	2023	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Dec	Sinker			3,500,000	0	0	3,500,000
B1	011832ZZ8	4.400%	2024	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Jun	Sinker			3,595,000	0	0	3,595,000
B1	011832ZZ8	4.400%	2024	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Dec	Sinker			3,690,000	0	0	3,690,000
B1	011832ZZ8	4.400%	2025	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Jun	Sinker			3,790,000	0	0	3,790,000
B1	011832ZZ8	4.400%	2025	Dec	Term			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Dec	Sinker			3,890,000	0	0	3,890,000
B1	011832A28	4.550%	2026	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Jun	Term			4,020,000	0	0	4,020,000
B1	011832A28	4.550%	2026	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Dec	Sinker			4,130,000	0	0	4,130,000
B1	011832A28	4.550%	2027	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Jun	Sinker			4,240,000	0	0	4,240,000
B1	011832A28	4.550%	2027	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Dec	Sinker			4,350,000	0	0	4,350,000
B1	011832A28	4.550%	2028	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Jun	Sinker			4,465,000	0	0	4,465,000
B1	011832A28	4.550%	2028	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Dec	Sinker			4,585,000	0	0	4,585,000
B1	011832A28	4.550%	2029	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Jun	Sinker			4,705,000	0	0	4,705,000
B1	011832A28	4.550%	2029	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Dec	Sinker			4,830,000	0	0	4,830,000
B1	011832A28	4.550%	2030	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Jun	Sinker			4,955,000	0	0	4,955,000
B1	011832A28	4.550%	2030	Dec	Term			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Dec	Term			5,070,000	0	0	5,070,000
							GH05B Total	**$147,610,000**	**$17,000,000**	**$0**	**$130,610,000**
GH05C	**General Housing Purpose Bonds, 2005 Series C**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	*AA*	*Aaa* / *AAA*
C1	011832A36	2.600%	2005	Dec	Serial			25,000	25,000	0	0
C1	011832A44	2.700%	2006	Jun	Serial			20,000	20,000	0	0
C1	011832A51	2.750%	2006	Dec	Serial			20,000	20,000	0	0
C1	011832A69	2.850%	2007	Jun	Serial			20,000	20,000	0	0
C1	011832A77	2.900%	2007	Dec	Serial			20,000	20,000	0	0
C1	011832A85	3.000%	2008	Jun	Serial			20,000	20,000	0	0
C1	011832A93	3.050%	2008	Dec	Serial			25,000	25,000	0	0
C1	011832B27	3.150%	2009	Jun	Serial			25,000	25,000	0	0
C1	011832B35	3.200%	2009	Dec	Serial			25,000	25,000	0	0
C1	011832B43	3.250%	2010	Jun	Serial			25,000	25,000	0	0
C1	011832B50	3.300%	2010	Dec	Serial			25,000	0	0	25,000
C1	011832B68	3.400%	2011	Jun	Serial			25,000	0	0	25,000
C2	011832B84	4.000%	2012	Jun	Serial			1,330,000	0	0	1,330,000
C2	011832B92	4.000%	2012	Dec	Serial			1,365,000	0	0	1,365,000
C2	011832C26	5.000%	2013	Jun	Serial			1,395,000	0	0	1,395,000
C2	011832C34	5.000%	2013	Dec	Serial			1,435,000	0	0	1,435,000
C2	011832C42	5.000%	2014	Jun	Serial			1,470,000	0	0	1,470,000
C2	011832C59	5.000%	2014	Dec	Serial			1,505,000	0	0	1,505,000
C2	011832C67	5.000%	2015	Jun	Sinker			1,545,000	0	0	1,545,000
C2	011832C67	5.000%	2015	Dec	Sinker			1,580,000	0	0	1,580,000
C2	011832C67	5.000%	2016	Jun	Sinker			1,620,000	0	0	1,620,000
C2	011832C67	5.000%	2016	Dec	Sinker			1,660,000	0	0	1,660,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds											
									S and P	*Moodys*	*Fitch*
GH05C	**General Housing Purpose Bonds, 2005 Series C**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	*AA*	*Aaa* / *AAA*
C2	011832C67	5.000%	2017	Jun	Term			1,705,000	0	0	1,705,000
							GH05C Total	**$16,885,000**	**$225,000**	**$0**	**$16,660,000**
					General Housing Purpose Bonds Total			**$307,730,000**	**$21,890,000**	**$0**	**$285,840,000**
Total Commercial Paper as of 07/31/10:	**$150,000,000**						**Total AHFC Bonds**	**$3,825,635,000**	**$355,025,000**	**$609,930,000**	**$2,860,680,000**

Footnotes:

1. AHFC has issued $16,725,204,122 in Bonds and Notes as of 07/31/10. This total includes Bonds and Notes issued by the Alaska State Housing Authority (ASHA), which was merged into AHFC on 07/01/92 and became the Public Housing Division.
2. AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of $116,050,000 on 10/26/00, $126,790,000 on 08/15/01 and $411,987,860 on 08/17/06. These bonds are not listed in this Exhibit and are not a debt of AHFC.
3. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
4. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C,E071A/B/D and E091A/B/D).
5. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
6. The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap.
7. On 12/23/09, AHFC issued $193,100,000 Mortgage Revenue Bonds, 2009 Series A and the proceeds will be kept in an escrow account until they are released for conversion or redemption.

1 **Mortgage Revenue Bonds, 1998 Series A1**

			Prepayments	CPR	PSA
Series: E98A1	Prog: 102	1-Month	$100,700	17.57%	293
Remaining Principal Balance:	$6,204,795	3-Months	$189,605	11.27%	188
Weighted Average Seasoning:	147	6-Months	$358,064	10.43%	174
Weighted Average Interest Rate:	5.406%	12-Months	$883,367	12.11%	202
Bond Yield (TIC):	5.206%	Life	$27,439,260	12.48%	208

2 **Mortgage Revenue Bonds, 1998 Series A2**

			Prepayments	CPR	PSA
Series: E98A2	Prog: 102	1-Month	$0	0.00%	0
Remaining Principal Balance:	$15,134,995	3-Months	$0	0.00%	0
Weighted Average Seasoning:	89	6-Months	$656,581	8.05%	134
Weighted Average Interest Rate:	7.118%	12-Months	$1,758,359	10.24%	171
Bond Yield (TIC):	5.206%	Life	$31,562,198	12.55%	209

3 **Mortgage Revenue Bonds, 1999 Series A1**

			Prepayments	CPR	PSA
Series: E99A1	Prog: 103	1-Month	$83,522	42.51%	708
Remaining Principal Balance:	$1,769,278	3-Months	$171,225	30.65%	511
Weighted Average Seasoning:	140	6-Months	$290,963	25.83%	430
Weighted Average Interest Rate:	6.375%	12-Months	$572,981	23.86%	398
Bond Yield (TIC):	5.978%	Life	$9,134,953	14.60%	243

4 **Mortgage Revenue Bonds, 1999 Series A2**

			Prepayments	CPR	PSA
Series: E99A2	Prog: 103	1-Month	$463,442	8.46%	141
Remaining Principal Balance:	$62,687,355	3-Months	$2,260,384	13.16%	219
Weighted Average Seasoning:	108	6-Months	$3,637,230	10.60%	177
Weighted Average Interest Rate:	6.950%	12-Months	$8,325,894	11.55%	193
Bond Yield (TIC):	5.978%	Life	$188,036,612	13.20%	220

5 **Mortgage Revenue Bonds, 2000 Series A**

			Prepayments	CPR	PSA
Series: E001A	Prog: 104	1-Month	$116,070	8.23%	137
Remaining Principal Balance:	$16,166,131	3-Months	$220,557	5.26%	88
Weighted Average Seasoning:	72	6-Months	$868,653	9.84%	164
Weighted Average Interest Rate:	5.837%	12-Months	$1,846,653	10.07%	168
Bond Yield (TIC):	5.929%	Life	$42,456,365	14.74%	246

6 **Mortgage Revenue Bonds, 2000 Series B**

			Prepayments	CPR	PSA
Series: E001B	Prog: 104	1-Month	$126,804	5.28%	88
Remaining Principal Balance:	$28,007,926	3-Months	$782,757	10.37%	173
Weighted Average Seasoning:	101	6-Months	$1,402,692	9.23%	154
Weighted Average Interest Rate:	6.850%	12-Months	$3,985,627	12.18%	203
Bond Yield (TIC):	5.929%	Life	$87,631,522	15.10%	252

7 **Mortgage Revenue Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: E011A	Prog: 105	1-Month	$47,445	11.43%	191
Remaining Principal Balance:	$4,665,748	3-Months	$154,112	12.11%	202
Weighted Average Seasoning:	139	6-Months	$383,160	14.39%	240
Weighted Average Interest Rate:	5.907%	12-Months	$809,047	14.42%	240
Bond Yield (TIC):	5.211%	Life	$24,927,879	17.46%	291

8 **Mortgage Revenue Bonds, 2001 Series B**

			Prepayments	CPR	PSA
Series: E011B	Prog: 105	1-Month	$268,182	6.77%	113
Remaining Principal Balance:	$45,745,097	3-Months	$1,186,542	9.70%	162
Weighted Average Seasoning:	86	6-Months	$2,664,443	10.61%	177
Weighted Average Interest Rate:	6.073%	12-Months	$5,583,182	10.72%	179
Bond Yield (TIC):	5.211%	Life	$91,536,854	13.39%	223

9 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$1,970,008	13.22%	220
Remaining Principal Balance:	$165,794,119	3-Months	$4,060,238	9.77%	163
Weighted Average Seasoning:	56	6-Months	$8,294,895	10.29%	172
Weighted Average Interest Rate:	5.708%	12-Months	$17,457,151	10.66%	178
Bond Yield (TIC):	4.553%	Life	$187,380,717	11.95%	199

10 **Home Mortgage Revenue Bonds, 2006 Series A**

			Prepayments	CPR	PSA
Series: E061A	Prog: 107	1-Month	$520,580	8.47%	141
Remaining Principal Balance:	$70,333,480	3-Months	$2,349,181	12.25%	204
Weighted Average Seasoning:	56	6-Months	$4,302,100	11.10%	185
Weighted Average Interest Rate:	5.471%	12-Months	$8,063,050	10.13%	169
Bond Yield (TIC):	4.623%	Life	$33,540,529	8.14%	136

11 **Home Mortgage Revenue Bonds, 2006 Series B**

			Prepayments	CPR	PSA
Series: E061B	Prog: 108	1-Month	$566,202	12.97%	216
Remaining Principal Balance:	$48,643,995	3-Months	$1,589,881	12.05%	201
Weighted Average Seasoning:	52	6-Months	$2,371,098	9.01%	150
Weighted Average Interest Rate:	4.914%	12-Months	$5,908,097	10.58%	176
Bond Yield (TIC):	4.048%	Life	$20,493,496	7.32%	139

12 **Home Mortgage Revenue Bonds, 2006 Series C**

			Prepayments	CPR	PSA
Series: E06C1	Prog: 109	1-Month	$615,517	13.94%	232
Remaining Principal Balance:	$48,906,734	3-Months	$2,837,195	20.14%	336
Weighted Average Seasoning:	46	6-Months	$4,898,527	17.24%	287
Weighted Average Interest Rate:	5.107%	12-Months	$7,730,190	13.40%	223
Bond Yield (TIC):	4.210%	Life	$18,631,898	7.73%	166

13 **Home Mortgage Revenue Bonds, 2007 Series A**

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$1,231,521	18.61%	310
Remaining Principal Balance:	$71,135,609	3-Months	$2,243,268	12.04%	201
Weighted Average Seasoning:	57	6-Months	$4,375,037	11.79%	197
Weighted Average Interest Rate:	5.286%	12-Months	$9,953,655	13.53%	225
Bond Yield (TIC):	4.048%	Life	$36,853,906	14.77%	246

14 **Home Mortgage Revenue Bonds, 2007 Series B**

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$1,276,773	19.45%	324
Remaining Principal Balance:	$70,199,514	3-Months	$2,319,946	12.71%	212
Weighted Average Seasoning:	59	6-Months	$4,833,244	13.63%	227
Weighted Average Interest Rate:	5.539%	12-Months	$10,368,628	14.24%	237
Bond Yield (TIC):	4.210%	Life	$32,600,225	13.21%	220

15 **Home Mortgage Revenue Bonds, 2007 Series C**

			Prepayments	CPR	PSA
Series: E071C	Prog: 112	1-Month	$430,020	7.13%	119
Remaining Principal Balance:	$69,559,584	3-Months	$2,115,673	11.24%	187
Weighted Average Seasoning:	41	6-Months	$3,202,406	8.55%	142
Weighted Average Interest Rate:	5.027%	12-Months	$6,660,987	8.61%	143
Bond Yield (TIC):	4.091%	Life	$14,104,561	5.02%	120

16 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$363,209	4.98%	83
Remaining Principal Balance:	$85,073,483	3-Months	$1,615,907	7.63%	127
Weighted Average Seasoning:	57	6-Months	$3,347,335	8.04%	134
Weighted Average Interest Rate:	5.446%	12-Months	$9,559,581	11.30%	188
Bond Yield (TIC):	4.091%	Life	$37,765,813	12.92%	215

17 **Home Mortgage Revenue Bonds, 2008 Series A**

			Prepayments	CPR	PSA
Series: E081A	Prog: 114	1-Month	$857,762	15.73%	262
Remaining Principal Balance:	$59,733,234	3-Months	$2,476,755	14.96%	249
Weighted Average Seasoning:	34	6-Months	$4,206,576	12.64%	211
Weighted Average Interest Rate:	5.297%	12-Months	$7,039,821	10.38%	181
Bond Yield (TIC):	4.190%	Life	$15,194,424	8.36%	213

18 **Home Mortgage Revenue Bonds, 2008 Series B**

			Prepayments	CPR	PSA
Series: E081B	Prog: 115	1-Month	$0	0.00%	0
Remaining Principal Balance:	$71,198,082	3-Months	$451,541	2.49%	55
Weighted Average Seasoning:	24	6-Months	$1,590,845	4.30%	102
Weighted Average Interest Rate:	5.269%	12-Months	$4,814,528	6.24%	172
Bond Yield (TIC):	4.257%	Life	$6,596,280	4.51%	175

19 **Home Mortgage Revenue Bonds, 2009 Series A**

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$1,091,948	12.00%	200
Remaining Principal Balance:	$101,936,306	3-Months	$5,078,672	18.99%	316
Weighted Average Seasoning:	53	6-Months	$8,028,231	15.38%	256
Weighted Average Interest Rate:	4.628%	12-Months	$15,182,655	14.71%	245
Bond Yield (TIC):	4.190%	Life	$21,742,822	16.36%	273

20 **Home Mortgage Revenue Bonds, 2009 Series B**

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$1,784,537	18.87%	315
Remaining Principal Balance:	$101,510,701	3-Months	$3,680,893	13.85%	231
Weighted Average Seasoning:	63	6-Months	$7,684,422	14.72%	245
Weighted Average Interest Rate:	4.660%	12-Months	$16,080,374	15.49%	258
Bond Yield (TIC):	4.257%	Life	$21,938,592	16.50%	275

21 **Home Mortgage Revenue Bonds, 2009 Series C**

			Prepayments	CPR	PSA
Series: E091C	Prog: 118	1-Month	$0	0.00%	0
Remaining Principal Balance:	$77,475,160	3-Months	$577,636	3.00%	153
Weighted Average Seasoning:	11	6-Months	$1,360,240	4.41%	239
Weighted Average Interest Rate:	5.781%	12-Months	$2,811,630	8.01%	378
Bond Yield (TIC):	4.893%	Life	$2,811,630	8.01%	378

22 **Home Mortgage Revenue Bonds, 2009 Series D**

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$2,112,169	21.94%	366
Remaining Principal Balance:	$101,289,632	3-Months	$4,176,476	15.33%	255
Weighted Average Seasoning:	44	6-Months	$7,717,672	14.45%	241
Weighted Average Interest Rate:	5.334%	12-Months	$15,936,032	14.75%	246
Bond Yield (TIC):	4.893%	Life	$15,936,032	14.75%	246

23 **Veterans Collateralized Bonds, 1999 First**

			Prepayments	CPR	PSA
Series: C9911	Prog: 203	1-Month	$113,145	5.20%	87
Remaining Principal Balance:	$25,371,821	3-Months	$780,826	11.37%	190
Weighted Average Seasoning:	103	6-Months	$1,925,133	13.50%	225
Weighted Average Interest Rate:	7.292%	12-Months	$3,982,688	13.34%	222
Bond Yield (TIC):	6.109%	Life	$112,458,598	16.30%	272

24 **Veterans Collateralized Bonds, 2000 First**

			Prepayments	CPR	PSA
Series: C0011	Prog: 204	1-Month	$252,205	22.03%	367
Remaining Principal Balance:	$12,037,248	3-Months	$498,006	14.90%	248
Weighted Average Seasoning:	100	6-Months	$1,005,460	14.67%	245
Weighted Average Interest Rate:	7.345%	12-Months	$1,739,609	12.40%	207
Bond Yield (TIC):	6.319%	Life	$70,722,655	19.41%	324

25 **Veterans Collateralized Bonds, 2002 First**

			Prepayments	CPR	PSA
Series: C0211	Prog: 205	1-Month	$244,071	19.81%	330
Remaining Principal Balance:	$13,142,893	3-Months	$335,227	9.54%	159
Weighted Average Seasoning:	95	6-Months	$1,241,276	16.20%	270
Weighted Average Interest Rate:	6.068%	12-Months	$1,872,732	12.22%	204
Bond Yield (TIC):	5.466%	Life	$43,452,334	16.58%	276

26 **Veterans Collateralized Bonds, 2005 First & Second**

			Prepayments	CPR	PSA
Series: C0511	Prog: 206	1-Month	$138,028	14.06%	234
Remaining Principal Balance:	$10,862,963	3-Months	$740,237	23.74%	396
Weighted Average Seasoning:	54	6-Months	$976,526	16.21%	270
Weighted Average Interest Rate:	4.842%	12-Months	$2,043,843	16.35%	272
Bond Yield (TIC):	4.215%	Life	$7,636,466	11.17%	186

27 **Veterans Collateralized Bonds, 2006 First**

			Prepayments	CPR	PSA
Series: C0611	Prog: 207	1-Month	$4,448,859	27.87%	524
Remaining Principal Balance:	$161,177,254	3-Months	$10,934,039	23.63%	441
Weighted Average Seasoning:	27	6-Months	$18,137,599	20.27%	383
Weighted Average Interest Rate:	5.566%	12-Months	$32,722,036	19.05%	375
Bond Yield (TIC):	4.700%	Life	$68,899,272	11.90%	389

28 **Veterans Collateralized Bonds, 2007 & 2008 First**

			Prepayments	CPR	PSA
Series: C0711	Prog: 208	1-Month	$1,252,415	39.25%	654
Remaining Principal Balance:	$29,529,067	3-Months	$2,330,731	26.11%	435
Weighted Average Seasoning:	34	6-Months	$5,334,312	28.08%	468
Weighted Average Interest Rate:	5.915%	12-Months	$12,790,926	29.87%	520
Bond Yield (TIC):	5.023%	Life	$27,506,634	21.37%	565

29 **General Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: GM02A	Prog: 404	1-Month	$2,142,331	25.09%	418
Remaining Principal Balance:	$87,942,255	3-Months	$4,996,239	19.78%	330
Weighted Average Seasoning:	81	6-Months	$8,709,524	17.11%	285
Weighted Average Interest Rate:	5.637%	12-Months	$16,817,460	15.84%	264
Bond Yield (TIC):	4.798%	Life	$175,407,830	17.84%	297

30 **Governmental Purpose Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: GP01A	Prog: 502	1-Month	$1,886,496	10.65%	177
Remaining Principal Balance:	$200,162,756	3-Months	$7,528,291	13.68%	228
Weighted Average Seasoning:	90	6-Months	$13,606,945	12.23%	204
Weighted Average Interest Rate:	6.349%	12-Months	$30,068,648	13.56%	226
Bond Yield (TIC):	N/A	Life	$476,179,465	17.47%	291

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (E001A, GP01A, E071A/B/D and E091A/B/D) were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

08/11/10

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2011	-	-	**-**
FY 2010	203,339,750	142,525,000	**345,864,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2010 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
C0011	2,905,000	-	2,905,000
C0211	6,520,000	-	6,520,000
C0511	4,510,000	-	4,510,000
C0611	745,000	-	745,000
C0711	540,000	-	540,000
C9811	12,090,000	-	12,090,000
C9911	4,060,000	-	4,060,000
E001C	9,730,000	-	9,730,000
E011A	3,610,000	-	3,610,000
E011B	6,135,000	-	6,135,000
E021A	1,215,000	-	1,215,000
E061A	10,875,000	-	10,875,000
E061B	12,920,000	-	12,920,000
E06C1	12,435,000	-	12,435,000
E071C	11,605,000	-	11,605,000
E081A	15,125,000	-	15,125,000
E081B	5,000,000	-	5,000,000
E97A1	1,470,000	-	1,470,000
E97A2	12,574,750	-	12,574,750
E98A1	1,755,000	-	1,755,000
E98A2	5,000,000	-	5,000,000
E99A2	12,955,000	-	12,955,000
GM99A	-	80,870,000	80,870,000
GP97A	6,000,000	-	6,000,000
HD00B	36,485,000	-	36,485,000
HD04B	1,460,000	-	1,460,000
HD99A	1,385,000	-	1,385,000
HD99B	4,235,000	-	4,235,000
HD99C	-	41,475,000	41,475,000
SBL99	-	20,180,000	20,180,000

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2011	-	-	**-**
FY 2010	354,840,000	-	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY 1995	365,000,000	-	**365,000,000**
FY 1994	367,130,000	16,930,000	**384,060,000**
FY 1993	200,000,000	-	**200,000,000**
FY 1992	452,760,000	-	**452,760,000**
FY 1991	531,103,544	275,000,000	**806,103,544**
FY 1990	297,000,000	220,000,000	**517,000,000**
FY 1989	175,000,000	400,000,000	**575,000,000**
FY 1988	100,000,000	347,000,000	**447,000,000**
FY 1987	67,000,000	415,000,000	**482,000,000**
FY 1986	452,445,000	825,000,000	**1,277,445,000**
FY 1985	604,935,000	-	**604,935,000**
FY 1984	655,000,000	250,000,000	**905,000,000**
FY 1983	435,000,000	400,000,000	**835,000,000**
FY 1982	250,000,000	552,000,000	**802,000,000**
FY 1981	460,000,000	160,000,000	**620,000,000**
FY 1980	148,800,000	-	**148,800,000**
FY 1979	164,600,000	7,020,000	**171,620,000**
FY 1978	135,225,000	-	**135,225,000**
FY 1977	80,000,000	-	**80,000,000**
FY 1976	5,000,000	-	**5,000,000**
FY 1975	47,000,000	-	**47,000,000**
FY 1974	36,000,000	-	**36,000,000**
FY 1973	26,500,000	5,250,000	**31,750,000**

FY 2010 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
E091C	80,870,000	-	80,870,000
E091D	80,870,000	-	80,870,000
E09A1	193,100,000	-	193,100,000

FY 2009 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
C0812	45,000,000	-	45,000,000
E081B	80,880,000	-	80,880,000
E091A	80,880,000	-	80,880,000
E091B	80,880,000	-	80,880,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF TAX-EXEMPT ONE-WEEK VARIABLE RATE DEMAND OBLIGATIONS & INTEREST RATE DERIVATIVE SWAPS

August 2, 2010

Data	GP97A	GP01A	GP01B	E021A[1]	E021A[2]	SC02C	E071A	E071B	E071D	E091A	E091B	E091D
Outstanding	14,600,000	61,950,000	75,700,000	47,060,000	120,000,000	60,250,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000
CUSIP	011831X82	0118326M9	0118326N7	011832PW6	011832PX4	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40
Ratings	AA/Aa2/AA+	AA/Aaa/AAA	AA/Aaa/AAA	AAA/Aa2/AA+	AAA/Aa2/AA+	AA/Aa2/AA+	AA/Aa2/AA+	AA/Aa2/AA+	AA/Aa2/AA+	AA/Aa2/AA+	AA/Aa2/AA+	AA/Aa2/AA+
Remark Agent	Merrill	Merrill	Merrill	Merrill	Merrill	Merrill	Citigroup	Goldman	Merrill	Morgan Stan	Goldman	Merrill
Remarket Fee	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.10%
Liquidity/Insur	Self	Self	Self	Dexia/FSA	Dexia/FSA	Self	LBBW	LBBW	LBBW	Self	Self	BANA
AMT/PU/Swap	N/A	Swap	Swap	AMT/Swap	AMT/Swap	Swap	PU/Swap	PU/Swap	PU/Swap	PU/Swap	PU/Swap	PU/Swap
Current Rate	0.23%	0.22%	0.22%	0.40%	0.40%	0.22%	0.30%	0.28%	0.30%	0.23%	0.20%	0.30%
Avg Rate	2.36%	1.90%	1.89%	2.25%	2.25%	2.02%	1.73%	1.63%	1.62%	0.20%	0.19%	0.26%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.30%	0.35%	0.40%
Min Rate	0.08%	0.08%	0.08%	0.23%	0.23%	0.08%	0.20%	0.18%	0.15%	0.10%	0.10%	0.14%
SIFMA Rate	2.35%	1.86%	1.86%	1.88%	1.88%	1.91%	1.55%	1.55%	1.55%	0.28%	0.28%	0.27%
SIFMA Spread	0.01%	0.04%	0.03%	0.37%	0.37%	0.11%	0.19%	0.09%	0.07%	(0.08%)	(0.09%)	(0.01%)
2009 Avg	0.23%	0.39%	0.39%	1.88%	1.88%	0.47%	0.85%	0.85%	0.81%	0.19%	0.19%	0.27%
2010 Avg	0.21%	0.21%	0.21%	0.33%	0.33%	0.21%	0.28%	0.29%	0.28%	0.22%	0.20%	0.25%
2010 Spread	(0.04%)	(0.04%)	(0.04%)	0.08%	0.08%	(0.04%)	0.03%	0.04%	0.03%	(0.03%)	(0.05%)	0.00%

INTEREST RATE SWAP SUMMARY

Bond Series	Counterparty	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Morg Keeg	61,950,000	2.4530%	1.672%	0.781%	1.899%	2.680%	(0.227%)
GP01B	Merrill	75,700,000	4.1427%	1.672%	2.471%	1.890%	4.361%	(0.218%)
E021A[1]	Goldman	47,060,000	2.9800%	1.533%	1.447%	2.253%	3.700%	(0.720%)
E021A[2]	Merrill	120,000,000	3.4480%	1.760%	1.688%	2.253%	3.941%	(0.493%)
SC02B	JPMorgan	14,555,000	3.7700%	1.799%	1.971%	-	1.971%	1.799%
SC02C	JPMorgan	60,250,000	4.3030%	2.028%	2.275%	2.021%	4.295%	0.008%
E071A[1]	Goldman	143,622,000	3.7345%	1.533%	2.201%	1.685%	3.887%	(0.152%)
E071A[2]	JPMorgan	95,748,000	3.7200%	1.533%	2.187%	1.622%	3.809%	(0.089%)
E091A[1]	Citibank	72,789,000	3.7610%	0.266%	3.495%	0.203%	3.698%	0.063%
E091A[2]	Goldman	72,789,000	3.7610%	0.266%	3.495%	0.193%	3.688%	0.073%
E091A[3]	JPMorgan	97,052,000	3.7400%	0.266%	3.474%	0.200%	3.674%	0.066%
TOTAL		**861,515,000**	**3.6409%**	**1.269%**	**2.372%**	**1.398%**	**3.770%**	**(0.129%)**

NET SWAP TOTALS

Pay Fixed	Rec Float	Net Swap
24,016,693	10,500,564	(13,516,128)
31,327,168	12,850,179	(18,476,988)
15,388,584	7,203,853	(8,184,732)
39,926,667	16,763,503	(23,163,163)
4,155,056	2,034,592	(2,120,464)
19,631,422	9,345,943	(10,285,479)
15,970,695	7,127,569	(8,843,125)
10,615,453	4,601,613	(6,013,840)
2,760,408	199,716	(2,560,692)
2,760,408	199,716	(2,560,692)
3,659,993	248,229	(3,411,764)
170,212,545	**71,075,476**	**(99,137,068)**

REMARKETING AGENT COMPARISON *(2010)*

Agent	Allocation	WAIR	SIFMA Spread
Gold (AHFC)	9.4%	0.202%	(0.050%)
Merrill (AHFC)	24.7%	0.213%	(0.039%)
Morgan (AHFC)	9.4%	0.218%	(0.034%)
Citi (SBPA)	8.7%	0.283%	0.031%
Gold (SBPA)	8.7%	0.294%	0.043%
Merrill (SBPA)	39.1%	0.300%	0.048%

VRDO RATE SUMMARY

	2010	2009	2008
Avg Rate	0.266%	0.721%	2.648%
Max Rate	0.440%	4.750%	10.250%
Min Rate	0.100%	0.080%	0.400%
SIFMA Rate	0.252%	0.413%	2.240%
SIFMA Spread	0.015%	0.309%	0.409%

MONTHLY VRDO SUMMARY

July 31, 2010

Total Bonds	**$2,860,680,000**
Total Float	**$1,054,660,000**
Self-Liquid	**$374,260,000**
Float %	**36.9%**
Hedge %	**81.7%**

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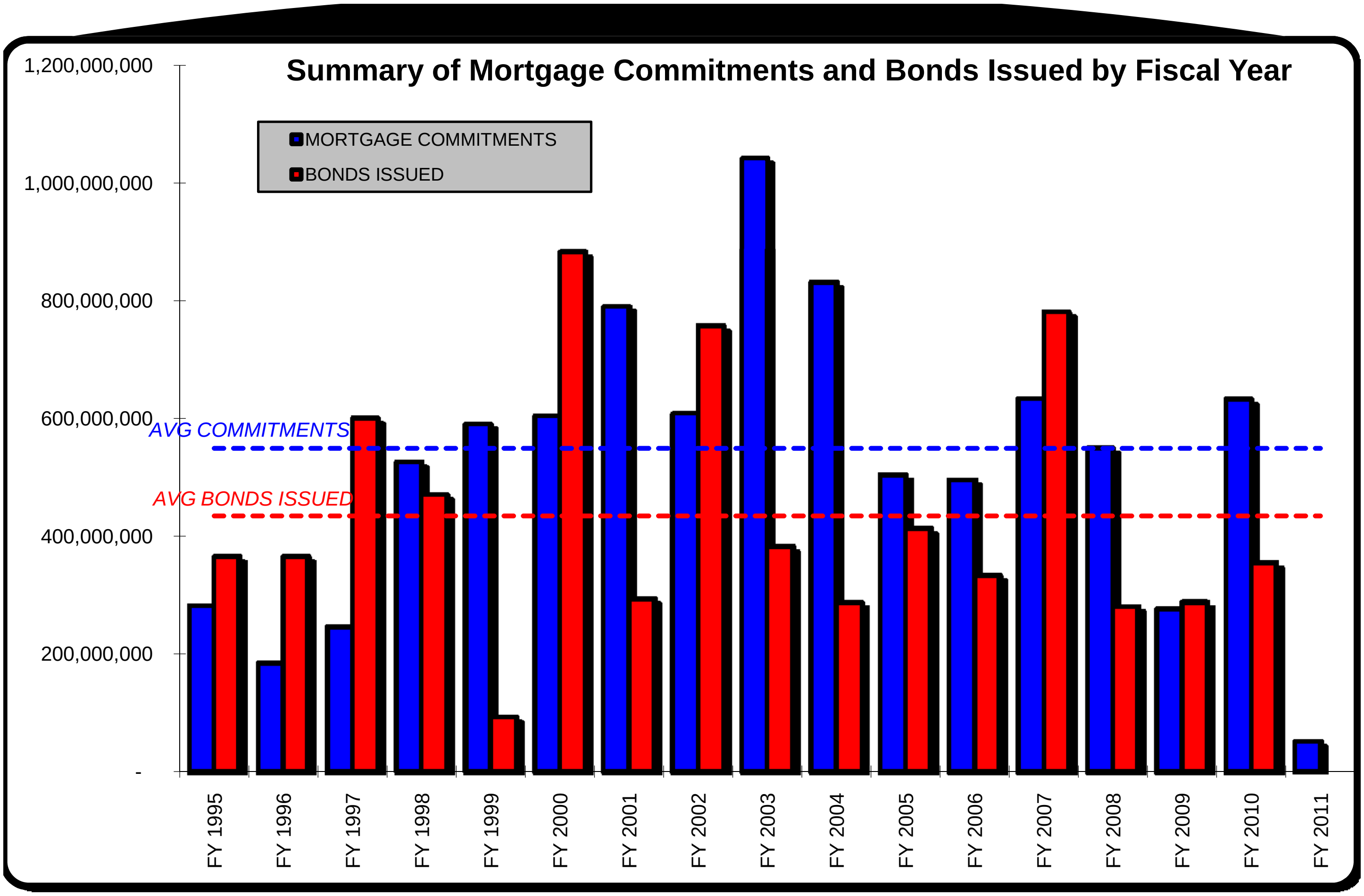

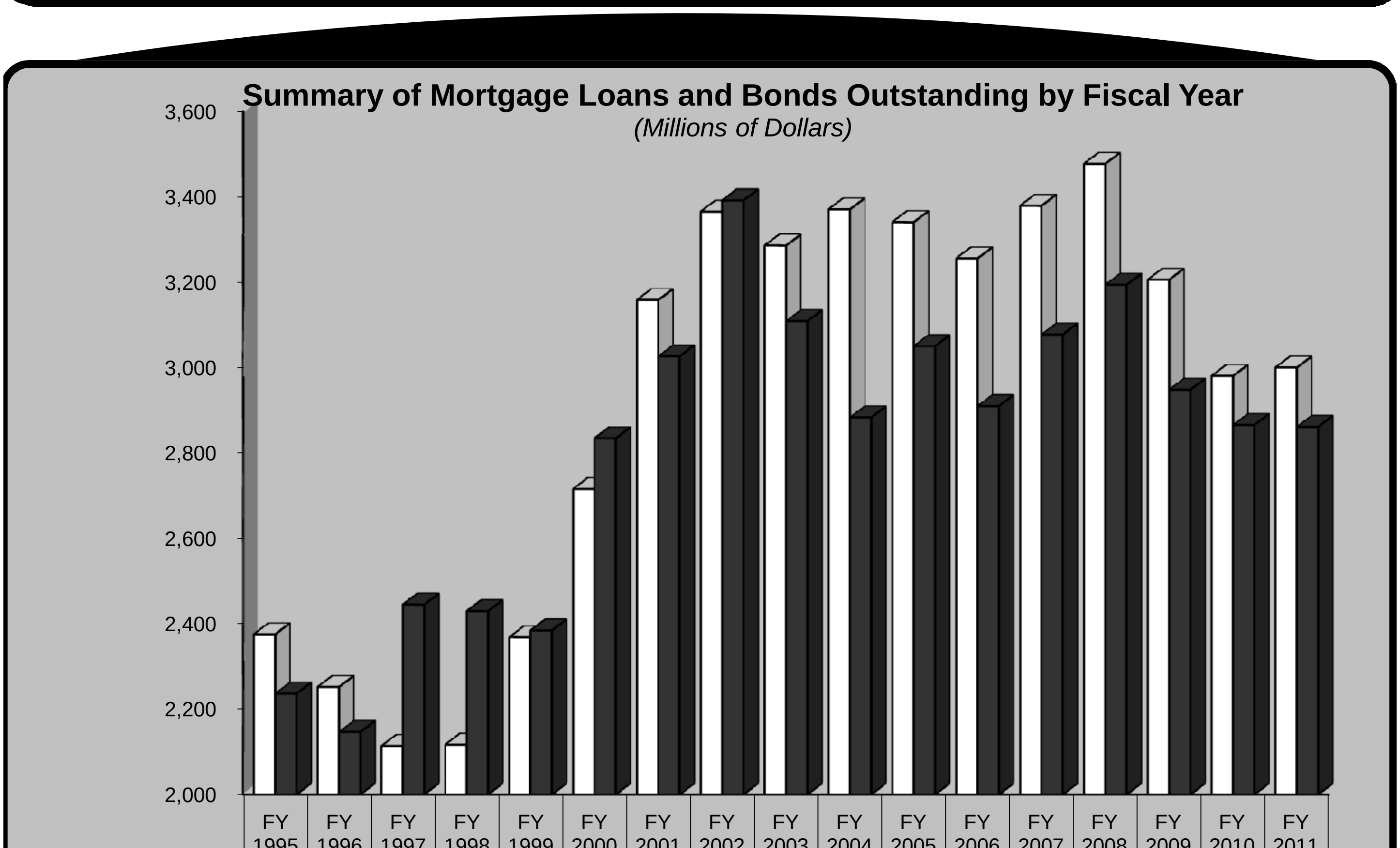

	FY 1995	FY 1996	FY 1997	FY 1998	FY 1999	FY 2000	FY 2001	FY 2002	FY 2003	FY 2004	FY 2005	FY 2006	FY 2007	FY 2008	FY 2009	FY 2010	FY 2011
MORTGAGES	2,375	2,252	2,113	2,117	2,368	2,715	3,157	3,365	3,285	3,370	3,340	3,255	3,378	3,476	3,205	2,980	2,999
BONDS	2,236	2,146	2,445	2,429	2,384	2,834	3,026	3,391	3,108	2,883	3,050	2,909	3,077	3,193	2,948	2,865	2,861

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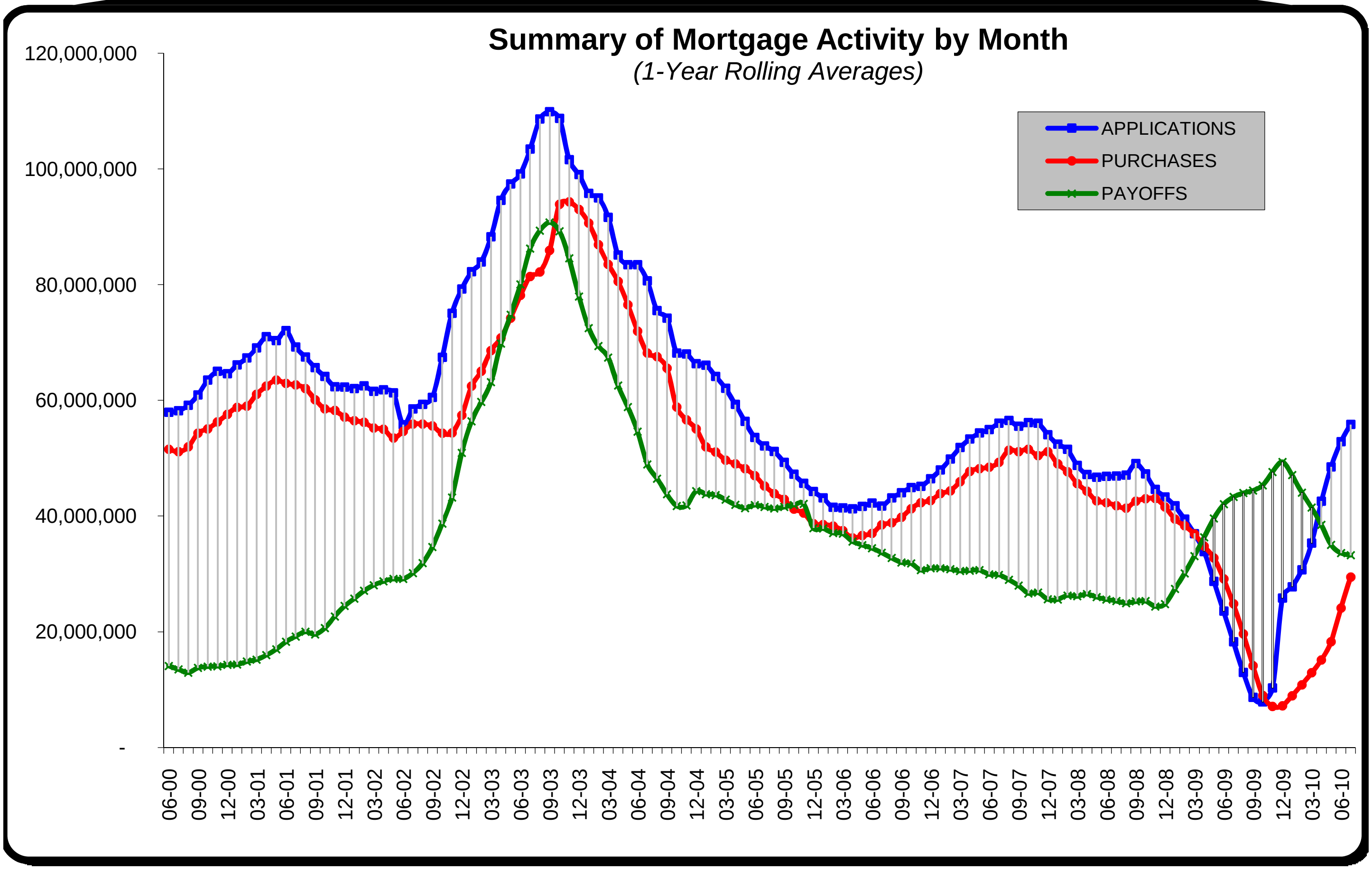

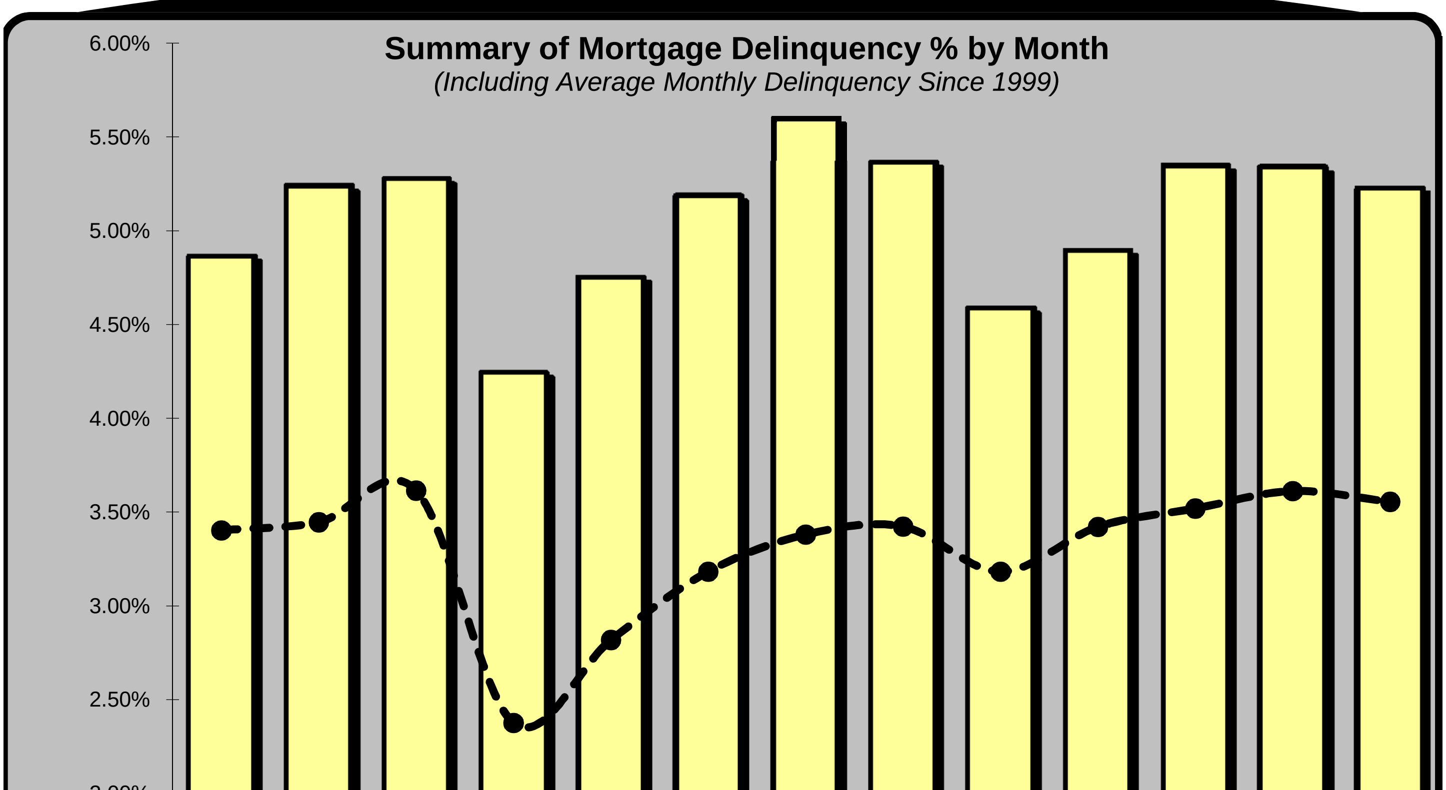

	Jul-09	Aug-09	Sep-09	Oct-09	Nov-09	Dec-09	Jan-10	Feb-10	Mar-10	Apr-10	May-10	Jun-10	Jul-10
DEL	4.87%	5.24%	5.28%	4.24%	4.75%	5.19%	5.60%	5.37%	4.59%	4.90%	5.35%	5.34%	5.23%
AVG	3.40%	3.45%	3.61%	2.38%	2.82%	3.18%	3.38%	3.42%	3.18%	3.42%	3.52%	3.61%	3.55%

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