Alaska Housing
FINANCE CORPORATION

MARCH 2010

MORTGAGE & BOND DISCLOSURE REPORT

A L A S K A   H O U S I N G   F I N A N C E   C O R P O R A T I O N

MARCH 2010 COMPARATIVE ACTIVITY SUMMARY

TOTAL PORTFOLIO	As of Fiscal Year End			As of Month End		
	FY 2008	FY 2009	% Variance	03/28/09	03/31/10	% Variance
Mortgage Portfolio:						
Mortgages Loans	$3,297,523,856	$3,040,888,776	(7.8%)	$3,245,872,044	$2,828,121,073	(12.9%)
Participation Loans	178,782,318	164,087,663	(8.2%)	177,280,840	141,997,691	(19.9%)
REO's	2,259,320	2,342,924	3.7%	2,427,280	3,026,984	24.7%
Total Mortgage Portfolio	$3,478,565,494	$3,207,319,363	(7.8%)	$3,425,580,164	$2,973,145,748	(13.2%)
# of Mortgage Loans	23,574	21,574	(8.5%)	22,777	20,061	(11.9%)
Multifamily %	6.5%	7.0%	7.7%	6.7%	7.5%	11.9%
Anchorage %	35.1%	35.4%	0.9%	35.2%	35.3%	0.3%
Insurance %	60.3%	60.3%	0.0%	61.0%	59.4%	(2.6%)
Mortgage Wghtd Avg Int Rate	5.917%	5.922%	0.1%	5.929%	5.864%	(1.1%)
Delinquent Loans	$133,345,224	$146,045,019	9.5%	$129,456,624	$136,266,330	5.3%
Delinquency %	3.84%	4.56%	18.8%	3.78%	4.59%	21.3%
Bonds Outstanding:						
FTHB/Veterans Bonds	$1,407,844,750	$1,643,244,750	16.7%	$1,506,064,750	$1,843,200,000	22.4%
HD/Multifamily Bonds	378,900,000	334,870,000	(11.6%)	336,255,000	246,405,000	(26.7%)
Other Bonds	1,406,340,000	969,590,000	(31.1%)	1,140,230,000	871,185,000	(23.6%)
Total Bonds Outstanding	$3,193,084,750	$2,947,704,750	(7.7%)	$2,982,549,750	$2,960,790,000	(0.7%)
Variable Bonds %	26.6%	28.1%	5.6%	22.4%	35.7%	59.4%
Hedged VRDO %	72.4%	93.1%	28.6%	91.5%	81.7%	(10.7%)
Bond Wghtd Avg Int Rate	4.628%	4.529%	(2.1%)	4.646%	4.261%	(8.3%)
Bond/Mortgage WAIR Spread	1.289%	1.393%	8.1%	1.283%	1.603%	24.9%
Bond/Mortgage Ratio	0.92	0.92	0.1%	0.87	1.00	14.4%

MONTHLY ACTIVITY	Through Fiscal Year End			Through Nine Months Ending		
	FY 2008	FY 2009	% Variance	03/28/09	03/31/10	% Variance
Mortgage Activity:						
Mortgage Applications	$562,291,673	$282,069,191	(49.8%)	$272,553,032	$442,886,291	62.5%
Mortgage Commitments	548,850,860	275,842,204	(49.7%)	264,491,045	252,499,496	(4.5%)
Mortgage Purchases	507,843,503	349,400,472	(31.2%)	344,721,144	150,109,529	(56.5%)
Mortgage Payoffs	306,938,100	504,291,944	64.3%	308,956,581	301,996,876	(2.3%)
Mortgage Foreclosures	8,695,900	12,346,150	42.0%	9,097,855	10,736,563	18.0%
Bond Changes:						
Bonds Issued - FTHB/VETS	138,765,000	287,640,000	107.3%	125,880,000	354,840,000	181.9%
Bonds Issued - Other	142,060,000	0	(100.0%)	-	-	0.0%
Bond Redemptions - Special	113,670,000	475,540,000	318.4%	297,990,000	268,449,750	(9.9%)
Bond Redemptions - Scheduled	50,874,452	57,480,000	13.0%	38,425,000	73,305,000	90.8%
Net Change in Bonds	$116,280,548	($245,380,000)	(100.0%)	($210,535,000)	$13,085,250	100.0%

FINANCIAL STATEMENTS *(in thousands of dollars)*	Fiscal Year Annual Audited			Second Quarter Unaudited		
	FY 2008	FY 2009	% Variance	FY 2009	FY 2010	% Variance
Mortgage & Loan Revenue	$202,851	$205,138	1.1%	$104,622	$90,766	(13.2%)
Investment Income	56,922	25,718	(54.8%)	17,811	9,237	(48.1%)
Externally Funded Programs	73,603	112,587	53.0%	48,878	80,974	65.7%
Other Revenue	8,471	11,914	40.6%	6,138	5,019	(18.2%)
Total Revenue	341,847	355,357	4.0%	177,449	185,996	4.8%
Interest Expenses	147,336	149,021	1.1%	78,201	67,792	(13.3%)
Housing Grants & Subsidies	78,290	106,480	36.0%	48,761	83,816	71.9%
Operations & Administration	42,812	51,421	20.1%	25,704	23,904	(7.0%)
Other Expenses	38,096	27,075	(28.9%)	13,547	14,886	9.9%
Total Expenses	306,534	333,997	9.0%	166,213	190,398	14.6%
Operating Income	35,313	21,360	(39.5%)	11,236	(4,402)	(100.0%)
SOA Contribution/Special Items	53,614	15,420	(71.2%)	8,081	3,168	(60.8%)
Change in Net Assets	(18,301)	5,940	100.0%	3,155	(7,570)	(100.0%)
Total Assets	4,946,119	4,731,425	(4.3%)	4,755,467	4,843,826	1.9%
Total Liabilities	3,279,948	3,059,314	(6.7%)	3,086,141	3,180,859	3.1%
Net Assets	$1,666,171	$1,672,111	0.4%	$1,669,326	$1,662,967	(0.4%)

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **3/31/2010**

AHFC PORTFOLIO:	**DOLLARS**	**% of $**
MORTGAGES	2,828,121,072	95.12%
PARTICIPATION LOANS	141,997,691	4.78%
REAL ESTATE OWNED	3,026,984	0.10%
TOTAL PORTFOLIO	**2,973,145,748**	100.00%

AHFC DELINQUENT:		
30 DAYS PAST DUE	64,441,806	2.17%
60 DAYS PAST DUE	34,000,326	1.14%
90 DAYS PAST DUE	14,300,153	0.48%
120+ DAYS PAST DUE	23,524,044	0.79%
TOTAL DELINQUENT	**136,266,330**	4.59%

PORTFOLIO STATISTICS:

AVG INTEREST RATE	5.864%	TAX-EXEMPT FTHB %	32.7%
AVG REMAINING TERM	291	RURAL %	21.5%
AVG LOAN TO VALUE	81	TAXABLE %	13.2%
SINGLE FAMILY %	92.5%	TAX-EXEMPT VETS %	11.6%
MULTI-FAMILY %	7.5%	TAXABLE FTHB %	12.2%
VA INSURANCE %	21.7%	MF/SPECIAL NEEDS %	8.1%
FHA INSURANCE %	22.4%	OTHER PROGRAM %	0.6%
RD INSURANCE %	5.8%	ANCHORAGE %	35.3%
HUD 184 INSURANCE %	2.0%	OTHER CITY %	64.7%
PMI INSURANCE %	7.3%	WELLS FARGO %	52.1%
UNINSURED %	40.6%	OTHER SERVICER %	47.9%

MORTGAGE AND LOAN ACTIVITY:	**FY 2007**	**FY 2008**	**FY 2009**	**FY 2010 (YTD)**	**CURRENT MONTH**
MORTGAGE APPLICATIONS	659,747,036	562,291,673	282,670,151	442,886,291	56,597,664
MORTGAGE COMMITMENTS	633,275,941	548,850,860	275,597,414	252,499,496	55,283,614
MORTGAGE PURCHASES	581,529,013	507,843,503	349,400,472	150,109,529	26,781,918
AVG PURCHASE PRICE	217,623	228,557	243,060	236,583	246,177
AVG INTEREST RATE	5.870%	5.934%	6.004%	4.918%	4.867%
AVG BEGINNING TERM	357	358	357	356	355
AVG LOAN TO VALUE	94	93	92	90	86
INSURANCE %	75.3%	73.4%	73.8%	61.6%	64.4%
SINGLE FAMILY%	98.0%	98.1%	95.7%	95.8%	93.3%
ANCHORAGE %	37.1%	35.0%	38.7%	33.9%	34.7%
WELLS FARGO %	65.2%	64.7%	57.9%	35.2%	39.4%
STREAMLINE REFINANCE %	0.1%	0.5%	0.1%	7.2%	3.9%
MORTGAGE PAYOFFS	358,873,513	306,938,100	504,291,944	301,996,876	32,167,400
MORTGAGE FORECLOSURES	1,711,052	5,432,949	9,980,934	10,736,563	1,534,310

ALASKA HOUSING FINANCE CORPORATION

As of: **3/31/2010**

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	5.870%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	81

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	2,828,121,072	95.1%
PARTICIPATION LOANS	141,997,691	4.8%
REAL ESTATE OWNED	3,026,984	0.1%
TOTAL PORTFOLIO	**2,973,145,748**	**100.0%**

TOTAL DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	64,441,806	2.17%
60 DAYS PAST DUE	34,000,326	1.14%
90 DAYS PAST DUE	14,300,153	0.48%
120+ DAYS PAST DUE	23,524,044	0.79%
TOTAL DELINQUENT	**136,266,330**	**4.59%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	972,864,794	32.8%
RURAL	639,707,776	21.5%
TAXABLE	393,362,676	13.2%
TAXABLE FIRST-TIME HOMEBUYER	362,511,383	12.2%
VETERANS MORTGAGE PROGRAM	345,691,456	11.6%
MULTI-FAMILY/SPECIAL NEEDS	239,396,065	8.1%
OTHER LOAN PROGRAM	16,584,612	0.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,242,205,174	75.5%
CONDO	351,299,192	11.8%
MULTI-FAMILY	221,557,341	7.5%
DUPLEX	121,038,485	4.1%
3-PLEX/4-PLEX	20,921,947	0.7%
OTHER PROPERTY TYPE	13,096,624	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	1,050,822,282	35.4%
WASILLA/PALMER	385,055,839	13.0%
FAIRBANKS/NORTH POLE	356,396,994	12.0%
JUNEAU/KETCHIKAN	220,040,351	7.4%
KENAI/SOLDOTNA/HOMER	203,185,588	6.8%
EAGLE RIVER/CHUGIAK	193,316,854	6.5%
KODIAK	142,042,716	4.8%
OTHER GEOGRAPHIC REGION	419,258,139	14.1%
MORTGAGE INSURANCE		
UNINSURED	1,205,782,274	40.6%
FEDERALLY INSURED - FHA	667,410,186	22.5%
FEDERALLY INSURED - VA	646,546,035	21.8%
PRIMARY MORTGAGE INSURANCE	218,236,613	7.3%
FEDERALLY INSURED - RD	171,511,081	5.8%
FEDERALLY INSURED - HUD 184	60,632,573	2.0%
SELLER SERVICER		
WELLS FARGO	1,549,996,600	52.2%
ALASKA USA	618,350,980	20.8%
FIRST NATIONAL BANK OF AK	483,319,068	16.3%
OTHER SELLER SERVICER	318,452,116	10.7%

002 ADMINISTRATIVE

Weighted Average Interest Rate	5.562%
Weighted Average Remaining Term	308
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	212,716,340	96.3%
PARTICIPATION LOANS	7,652,234	3.5%
REAL ESTATE OWNED	478,099	0.2%
TOTAL PORTFOLIO	**220,846,673**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	4,943,401	2.24%
60 DAYS PAST DUE	2,617,510	1.19%
90 DAYS PAST DUE	1,204,757	0.55%
120+ DAYS PAST DUE	2,253,427	1.02%
TOTAL DELINQUENT	**11,019,096**	**5.00%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	26,859,212	12.2%
RURAL	126,095,859	57.2%
TAXABLE	20,548,197	9.3%
TAXABLE FIRST-TIME HOMEBUYER	23,271,754	10.6%
VETERANS MORTGAGE PROGRAM	16,233,501	7.4%
MULTI-FAMILY/SPECIAL NEEDS	7,247,648	3.3%
OTHER LOAN PROGRAM	112,404	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	183,848,754	83.4%
CONDO	13,362,655	6.1%
MULTI-FAMILY	7,247,648	3.3%
DUPLEX	10,841,225	4.9%
3-PLEX/4-PLEX	1,850,002	0.8%
OTHER PROPERTY TYPE	4,401,910	2.0%
GEOGRAPHIC REGION		
ANCHORAGE	36,894,376	16.7%
WASILLA/PALMER	14,655,454	6.7%
FAIRBANKS/NORTH POLE	18,075,035	8.2%
JUNEAU/KETCHIKAN	18,226,389	8.3%
KENAI/SOLDOTNA/HOMER	32,697,362	14.8%
EAGLE RIVER/CHUGIAK	6,939,018	3.1%
KODIAK	24,457,517	11.1%
OTHER GEOGRAPHIC REGION	68,423,423	31.0%
MORTGAGE INSURANCE		
UNINSURED	114,920,110	52.1%
FEDERALLY INSURED - FHA	29,485,610	13.4%
FEDERALLY INSURED - VA	32,167,227	14.6%
PRIMARY MORTGAGE INSURANCE	17,940,583	8.1%
FEDERALLY INSURED - RD	17,241,208	7.8%
FEDERALLY INSURED - HUD 184	8,613,837	3.9%
SELLER SERVICER		
WELLS FARGO	115,025,797	52.2%
ALASKA USA	40,084,885	18.2%
FIRST NATIONAL BANK OF AK	29,917,928	13.6%
OTHER SELLER SERVICER	35,339,965	16.0%

102 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

Weighted Average Interest Rate	6.688%
Weighted Average Remaining Term	258
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	24,390,539	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	-1,665	0.0%
TOTAL PORTFOLIO	**24,388,874**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	998,286	4.09%
60 DAYS PAST DUE	234,836	0.96%
90 DAYS PAST DUE	413,501	1.70%
120+ DAYS PAST DUE	69,248	0.28%
TOTAL DELINQUENT	**1,715,871**	**7.03%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	23,275,796	95.4%
RURAL	0	0.0%
TAXABLE	1,114,743	4.6%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	18,848,723	77.3%
CONDO	4,996,806	20.5%
MULTI-FAMILY	0	0.0%
DUPLEX	545,011	2.2%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	12,313,111	50.5%
WASILLA/PALMER	5,373,835	22.0%
FAIRBANKS/NORTH POLE	2,820,203	11.6%
JUNEAU/KETCHIKAN	863,702	3.5%
KENAI/SOLDOTNA/HOMER	806,200	3.3%
EAGLE RIVER/CHUGIAK	737,916	3.0%
KODIAK	646,313	2.6%
OTHER GEOGRAPHIC REGION	829,260	3.4%
MORTGAGE INSURANCE		
UNINSURED	4,098,261	16.8%
FEDERALLY INSURED - FHA	12,100,759	49.6%
FEDERALLY INSURED - VA	4,331,026	17.8%
PRIMARY MORTGAGE INSURANCE	764,943	3.1%
FEDERALLY INSURED - RD	3,095,550	12.7%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	16,581,757	68.0%
ALASKA USA	4,563,440	18.7%
FIRST NATIONAL BANK OF AK	2,096,571	8.6%
OTHER SELLER SERVICER	1,148,772	4.7%

103 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

Weighted Average Interest Rate	6.950%
Weighted Average Remaining Term	256
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	73,055,162	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	8,330	0.0%
TOTAL PORTFOLIO	**73,063,492**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,939,512	2.65%
60 DAYS PAST DUE	1,188,396	1.63%
90 DAYS PAST DUE	670,867	0.92%
120+ DAYS PAST DUE	764,217	1.05%
TOTAL DELINQUENT	**4,562,994**	**6.25%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	71,073,948	97.3%
RURAL	665,278	0.9%
TAXABLE	1,315,936	1.8%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	52,884,315	72.4%
CONDO	18,445,875	25.2%
MULTI-FAMILY	0	0.0%
DUPLEX	1,538,269	2.1%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	186,703	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	38,966,268	53.3%
WASILLA/PALMER	14,512,129	19.9%
FAIRBANKS/NORTH POLE	7,341,372	10.0%
JUNEAU/KETCHIKAN	2,063,575	2.8%
KENAI/SOLDOTNA/HOMER	2,566,365	3.5%
EAGLE RIVER/CHUGIAK	4,352,350	6.0%
KODIAK	782,023	1.1%
OTHER GEOGRAPHIC REGION	2,471,080	3.4%
MORTGAGE INSURANCE		
UNINSURED	13,764,260	18.8%
FEDERALLY INSURED - FHA	35,866,014	49.1%
FEDERALLY INSURED - VA	13,456,618	18.4%
PRIMARY MORTGAGE INSURANCE	2,699,474	3.7%
FEDERALLY INSURED - RD	7,174,465	9.8%
FEDERALLY INSURED - HUD 184	94,331	0.1%
SELLER SERVICER		
WELLS FARGO	45,534,234	62.3%
ALASKA USA	15,039,357	20.6%
FIRST NATIONAL BANK OF AK	7,871,121	10.8%
OTHER SELLER SERVICER	4,610,450	6.3%

104 MORTGAGE REVENUE BONDS 2000 SERIES A-D

Weighted Average Interest Rate	6.501%
Weighted Average Remaining Term	273
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	43,962,067	91.0%
PARTICIPATION LOANS	4,329,109	9.0%
REAL ESTATE OWNED	31,839	0.1%
TOTAL PORTFOLIO	**48,323,015**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,653,008	5.49%
60 DAYS PAST DUE	791,592	1.64%
90 DAYS PAST DUE	445,125	0.92%
120+ DAYS PAST DUE	561,638	1.16%
TOTAL DELINQUENT	**4,451,363**	**9.22%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	45,936,117	95.1%
RURAL	0	0.0%
TAXABLE	2,147,360	4.4%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	207,699	0.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	37,022,390	76.7%
CONDO	8,925,316	18.5%
MULTI-FAMILY	0	0.0%
DUPLEX	1,712,472	3.5%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	630,998	1.3%
GEOGRAPHIC REGION		
ANCHORAGE	26,369,784	54.6%
WASILLA/PALMER	8,942,613	18.5%
FAIRBANKS/NORTH POLE	5,514,089	11.4%
JUNEAU/KETCHIKAN	1,542,624	3.2%
KENAI/SOLDOTNA/HOMER	2,113,763	4.4%
EAGLE RIVER/CHUGIAK	2,213,938	4.6%
KODIAK	177,371	0.4%
OTHER GEOGRAPHIC REGION	1,416,993	2.9%
MORTGAGE INSURANCE		
UNINSURED	10,401,557	21.5%
FEDERALLY INSURED - FHA	19,787,877	41.0%
FEDERALLY INSURED - VA	10,063,778	20.8%
PRIMARY MORTGAGE INSURANCE	2,932,402	6.1%
FEDERALLY INSURED - RD	4,399,379	9.1%
FEDERALLY INSURED - HUD 184	706,183	1.5%
SELLER SERVICER		
WELLS FARGO	29,292,204	60.7%
ALASKA USA	10,172,912	21.1%
FIRST NATIONAL BANK OF AK	5,583,485	11.6%
OTHER SELLER SERVICER	3,242,575	6.7%

105 MORTGAGE REVENUE BONDS 2001 SERIES A, B

Weighted Average Interest Rate	6.093%
Weighted Average Remaining Term	272
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	54,872,945	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	10	0.0%
TOTAL PORTFOLIO	**54,872,955**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,140,568	3.90%
60 DAYS PAST DUE	1,110,512	2.02%
90 DAYS PAST DUE	507,543	0.92%
120+ DAYS PAST DUE	227,709	0.41%
TOTAL DELINQUENT	**3,986,332**	**7.26%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	54,375,536	99.1%
RURAL	0	0.0%
TAXABLE	497,409	0.9%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	38,587,967	70.3%
CONDO	14,172,041	25.8%
MULTI-FAMILY	0	0.0%
DUPLEX	2,014,193	3.7%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	98,745	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	31,544,204	57.5%
WASILLA/PALMER	9,535,109	17.4%
FAIRBANKS/NORTH POLE	6,287,538	11.5%
JUNEAU/KETCHIKAN	2,228,249	4.1%
KENAI/SOLDOTNA/HOMER	2,004,007	3.7%
EAGLE RIVER/CHUGIAK	1,512,552	2.8%
KODIAK	558,248	1.0%
OTHER GEOGRAPHIC REGION	1,203,040	2.2%
MORTGAGE INSURANCE		
UNINSURED	13,259,060	24.2%
FEDERALLY INSURED - FHA	22,234,308	40.5%
FEDERALLY INSURED - VA	8,417,957	15.3%
PRIMARY MORTGAGE INSURANCE	2,515,891	4.6%
FEDERALLY INSURED - RD	7,671,084	14.0%
FEDERALLY INSURED - HUD 184	774,645	1.4%
SELLER SERVICER		
WELLS FARGO	28,083,849	51.2%
ALASKA USA	16,069,068	29.3%
FIRST NATIONAL BANK OF AK	5,359,314	9.8%
OTHER SELLER SERVICER	5,360,714	9.8%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.755%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	84

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	151,998,262	94.3%
PARTICIPATION LOANS	9,022,089	5.6%
REAL ESTATE OWNED	230,997	0.1%
TOTAL PORTFOLIO	**161,251,347**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	5,423,847	3.37%
60 DAYS PAST DUE	1,997,177	1.24%
90 DAYS PAST DUE	559,250	0.35%
120+ DAYS PAST DUE	2,657,636	1.65%
TOTAL DELINQUENT	**10,637,910**	**6.61%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	155,208,894	96.4%
RURAL	0	0.0%
TAXABLE	3,182,399	2.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	2,629,057	1.6%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	107,257,239	66.6%
CONDO	45,034,657	28.0%
MULTI-FAMILY	2,629,057	1.6%
DUPLEX	5,926,276	3.7%
3-PLEX/4-PLEX	173,121	0.1%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	90,342,089	56.1%
WASILLA/PALMER	28,325,309	17.6%
FAIRBANKS/NORTH POLE	15,771,862	9.8%
JUNEAU/KETCHIKAN	6,750,785	4.2%
KENAI/SOLDOTNA/HOMER	4,989,462	3.1%
EAGLE RIVER/CHUGIAK	9,397,431	5.8%
KODIAK	2,439,492	1.5%
OTHER GEOGRAPHIC REGION	3,003,922	1.9%
MORTGAGE INSURANCE		
UNINSURED	36,182,324	22.5%
FEDERALLY INSURED - FHA	70,732,463	43.9%
FEDERALLY INSURED - VA	25,882,416	16.1%
PRIMARY MORTGAGE INSURANCE	12,305,113	7.6%
FEDERALLY INSURED - RD	14,340,299	8.9%
FEDERALLY INSURED - HUD 184	1,577,735	1.0%
SELLER SERVICER		
WELLS FARGO	79,065,711	49.1%
ALASKA USA	39,950,433	24.8%
FIRST NATIONAL BANK OF AK	32,343,738	20.1%
OTHER SELLER SERVICER	9,660,468	6.0%

107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A

Weighted Average Interest Rate	5.485%
Weighted Average Remaining Term	308
Weighted Average Loan To Value	87

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	72,174,563	97.2%
PARTICIPATION LOANS	1,966,623	2.6%
REAL ESTATE OWNED	118,843	0.2%
TOTAL PORTFOLIO	**74,260,029**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,685,651	3.62%
60 DAYS PAST DUE	1,984,472	2.68%
90 DAYS PAST DUE	1,010,553	1.36%
120+ DAYS PAST DUE	1,277,350	1.72%
TOTAL DELINQUENT	**6,958,026**	**9.38%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	74,141,186	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	51,032,171	68.8%
CONDO	21,877,750	29.5%
MULTI-FAMILY	0	0.0%
DUPLEX	1,231,265	1.7%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	40,428,491	54.5%
WASILLA/PALMER	13,843,256	18.7%
FAIRBANKS/NORTH POLE	5,615,433	7.6%
JUNEAU/KETCHIKAN	4,632,867	6.2%
KENAI/SOLDOTNA/HOMER	970,614	1.3%
EAGLE RIVER/CHUGIAK	6,612,834	8.9%
KODIAK	479,830	0.6%
OTHER GEOGRAPHIC REGION	1,557,862	2.1%
MORTGAGE INSURANCE		
UNINSURED	15,531,184	20.9%
FEDERALLY INSURED - FHA	29,471,959	39.8%
FEDERALLY INSURED - VA	16,429,714	22.2%
PRIMARY MORTGAGE INSURANCE	5,907,408	8.0%
FEDERALLY INSURED - RD	5,507,505	7.4%
FEDERALLY INSURED - HUD 184	1,293,416	1.7%
SELLER SERVICER		
WELLS FARGO	47,061,169	63.5%
ALASKA USA	20,012,418	27.0%
FIRST NATIONAL BANK OF AK	4,087,629	5.5%
OTHER SELLER SERVICER	2,979,970	4.0%

108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B

Weighted Average Interest Rate	5.057%
Weighted Average Remaining Term	310
Weighted Average Loan To Value	87

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	45,782,426	84.9%
PARTICIPATION LOANS	8,033,288	14.9%
REAL ESTATE OWNED	105,869	0.2%
TOTAL PORTFOLIO	**53,921,584**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,323,122	2.46%
60 DAYS PAST DUE	415,494	0.77%
90 DAYS PAST DUE	338,616	0.63%
120+ DAYS PAST DUE	724,585	1.35%
TOTAL DELINQUENT	**2,801,816**	**5.21%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	51,556,265	95.8%
RURAL	0	0.0%
TAXABLE	2,259,449	4.2%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	34,859,820	64.8%
CONDO	16,930,321	31.5%
MULTI-FAMILY	0	0.0%
DUPLEX	1,860,949	3.5%
3-PLEX/4-PLEX	81,227	0.2%
OTHER PROPERTY TYPE	83,397	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	27,758,213	51.6%
WASILLA/PALMER	11,472,773	21.3%
FAIRBANKS/NORTH POLE	5,397,742	10.0%
JUNEAU/KETCHIKAN	3,842,569	7.1%
KENAI/SOLDOTNA/HOMER	1,441,659	2.7%
EAGLE RIVER/CHUGIAK	1,716,405	3.2%
KODIAK	763,342	1.4%
OTHER GEOGRAPHIC REGION	1,423,010	2.6%
MORTGAGE INSURANCE		
UNINSURED	13,045,543	24.2%
FEDERALLY INSURED - FHA	17,118,152	31.8%
FEDERALLY INSURED - VA	11,115,502	20.7%
PRIMARY MORTGAGE INSURANCE	4,958,708	9.2%
FEDERALLY INSURED - RD	6,681,940	12.4%
FEDERALLY INSURED - HUD 184	895,869	1.7%
SELLER SERVICER		
WELLS FARGO	34,957,063	65.0%
ALASKA USA	11,763,840	21.9%
FIRST NATIONAL BANK OF AK	3,697,199	6.9%
OTHER SELLER SERVICER	3,397,612	6.3%

109 HOME MORTGAGE REVENUE BONDS 2006 SERIES C

Weighted Average Interest Rate	5.259%
Weighted Average Remaining Term	317
Weighted Average Loan To Value	91

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	50,100,528	88.6%
PARTICIPATION LOANS	6,153,484	10.9%
REAL ESTATE OWNED	283,568	0.5%
TOTAL PORTFOLIO	**56,537,581**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,054,649	1.87%
60 DAYS PAST DUE	661,675	1.18%
90 DAYS PAST DUE	81,794	0.15%
120+ DAYS PAST DUE	1,100,110	1.96%
TOTAL DELINQUENT	**2,898,228**	**5.15%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	56,199,576	99.9%
RURAL	0	0.0%
TAXABLE	54,437	0.1%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	37,997,531	67.5%
CONDO	16,960,563	30.1%
MULTI-FAMILY	0	0.0%
DUPLEX	1,295,918	2.3%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	30,168,707	53.6%
WASILLA/PALMER	8,533,163	15.2%
FAIRBANKS/NORTH POLE	4,204,576	7.5%
JUNEAU/KETCHIKAN	3,758,986	6.7%
KENAI/SOLDOTNA/HOMER	299,048	0.5%
EAGLE RIVER/CHUGIAK	6,346,526	11.3%
KODIAK	466,455	0.8%
OTHER GEOGRAPHIC REGION	2,476,552	4.4%
MORTGAGE INSURANCE		
UNINSURED	6,559,394	11.7%
FEDERALLY INSURED - FHA	22,186,993	39.4%
FEDERALLY INSURED - VA	18,643,809	33.1%
PRIMARY MORTGAGE INSURANCE	4,810,080	8.6%
FEDERALLY INSURED - RD	3,105,688	5.5%
FEDERALLY INSURED - HUD 184	948,049	1.7%
SELLER SERVICER		
WELLS FARGO	42,046,588	74.7%
ALASKA USA	9,745,191	17.3%
FIRST NATIONAL BANK OF AK	3,177,477	5.6%
OTHER SELLER SERVICER	1,284,756	2.3%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	5.393%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	68,664,500	92.7%
PARTICIPATION LOANS	5,388,510	7.3%
REAL ESTATE OWNED	-772	0.0%
TOTAL PORTFOLIO	**74,052,238**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,642,408	2.22%
60 DAYS PAST DUE	646,377	0.87%
90 DAYS PAST DUE	34,542	0.05%
120+ DAYS PAST DUE	389,984	0.53%
TOTAL DELINQUENT	**2,713,311**	**3.66%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,484,716	8.8%
RURAL	22,902,587	30.9%
TAXABLE	25,679,024	34.7%
TAXABLE FIRST-TIME HOMEBUYER	18,434,675	24.9%
VETERANS MORTGAGE PROGRAM	470,804	0.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	81,205	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	62,922,767	85.0%
CONDO	4,944,315	6.7%
MULTI-FAMILY	0	0.0%
DUPLEX	4,893,682	6.6%
3-PLEX/4-PLEX	1,144,171	1.5%
OTHER PROPERTY TYPE	148,075	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	19,235,975	26.0%
WASILLA/PALMER	8,210,277	11.1%
FAIRBANKS/NORTH POLE	8,763,529	11.8%
JUNEAU/KETCHIKAN	8,518,631	11.5%
KENAI/SOLDOTNA/HOMER	7,287,279	9.8%
EAGLE RIVER/CHUGIAK	4,026,064	5.4%
KODIAK	4,649,428	6.3%
OTHER GEOGRAPHIC REGION	13,361,828	18.0%
MORTGAGE INSURANCE		
UNINSURED	34,720,612	46.9%
FEDERALLY INSURED - FHA	14,922,728	20.2%
FEDERALLY INSURED - VA	10,030,473	13.5%
PRIMARY MORTGAGE INSURANCE	7,404,457	10.0%
FEDERALLY INSURED - RD	3,542,809	4.8%
FEDERALLY INSURED - HUD 184	3,431,930	4.6%
SELLER SERVICER		
WELLS FARGO	32,952,945	44.5%
ALASKA USA	15,513,407	20.9%
FIRST NATIONAL BANK OF AK	14,701,806	19.9%
OTHER SELLER SERVICER	10,884,853	14.7%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	5.643%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	63,800,248	95.3%
PARTICIPATION LOANS	3,095,896	4.6%
REAL ESTATE OWNED	29,745	0.0%
TOTAL PORTFOLIO	**66,925,889**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,069,013	1.60%
60 DAYS PAST DUE	429,488	0.64%
90 DAYS PAST DUE	555,500	0.83%
120+ DAYS PAST DUE	449,682	0.67%
TOTAL DELINQUENT	**2,503,682**	**3.74%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,180,225	7.7%
RURAL	20,953,373	31.3%
TAXABLE	21,886,197	32.7%
TAXABLE FIRST-TIME HOMEBUYER	18,553,045	27.7%
VETERANS MORTGAGE PROGRAM	266,448	0.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	56,856	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	57,496,227	85.9%
CONDO	4,714,778	7.0%
MULTI-FAMILY	0	0.0%
DUPLEX	4,217,030	6.3%
3-PLEX/4-PLEX	468,109	0.7%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	17,056,257	25.5%
WASILLA/PALMER	7,454,115	11.1%
FAIRBANKS/NORTH POLE	9,394,904	14.0%
JUNEAU/KETCHIKAN	7,334,552	11.0%
KENAI/SOLDOTNA/HOMER	5,652,171	8.4%
EAGLE RIVER/CHUGIAK	3,300,671	4.9%
KODIAK	4,318,611	6.5%
OTHER GEOGRAPHIC REGION	12,384,864	18.5%
MORTGAGE INSURANCE		
UNINSURED	29,348,564	43.9%
FEDERALLY INSURED - FHA	12,842,113	19.2%
FEDERALLY INSURED - VA	8,433,968	12.6%
PRIMARY MORTGAGE INSURANCE	10,043,964	15.0%
FEDERALLY INSURED - RD	4,033,635	6.0%
FEDERALLY INSURED - HUD 184	2,193,900	3.3%
SELLER SERVICER		
WELLS FARGO	29,822,860	44.6%
ALASKA USA	13,567,462	20.3%
FIRST NATIONAL BANK OF AK	13,166,309	19.7%
OTHER SELLER SERVICER	10,339,513	15.5%

112 HOME MORTGAGE REVENUE BONDS 2007 SERIES C

Weighted Average Interest Rate	5.172%
Weighted Average Remaining Term	322
Weighted Average Loan To Value	90

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	72,267,977	93.2%
PARTICIPATION LOANS	5,178,084	6.7%
REAL ESTATE OWNED	133,537	0.2%
TOTAL PORTFOLIO	**77,579,598**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,289,614	2.96%
60 DAYS PAST DUE	1,973,387	2.55%
90 DAYS PAST DUE	1,364,614	1.76%
120+ DAYS PAST DUE	991,739	1.28%
TOTAL DELINQUENT	**6,619,355**	**8.55%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	77,221,399	99.7%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	224,662	0.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	52,006,711	67.2%
CONDO	23,095,351	29.8%
MULTI-FAMILY	0	0.0%
DUPLEX	2,343,999	3.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	43,785,954	56.5%
WASILLA/PALMER	12,006,844	15.5%
FAIRBANKS/NORTH POLE	6,910,498	8.9%
JUNEAU/KETCHIKAN	2,901,990	3.7%
KENAI/SOLDOTNA/HOMER	1,488,715	1.9%
EAGLE RIVER/CHUGIAK	5,381,623	6.9%
KODIAK	1,317,244	1.7%
OTHER GEOGRAPHIC REGION	3,653,194	4.7%
MORTGAGE INSURANCE		
UNINSURED	12,172,951	15.7%
FEDERALLY INSURED - FHA	28,969,480	37.4%
FEDERALLY INSURED - VA	23,505,782	30.4%
PRIMARY MORTGAGE INSURANCE	5,383,526	7.0%
FEDERALLY INSURED - RD	6,791,746	8.8%
FEDERALLY INSURED - HUD 184	622,574	0.8%
SELLER SERVICER		
WELLS FARGO	57,828,206	74.7%
ALASKA USA	13,176,474	17.0%
FIRST NATIONAL BANK OF AK	3,095,372	4.0%
OTHER SELLER SERVICER	3,346,009	4.3%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	5.499%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	79,027,276	93.3%
PARTICIPATION LOANS	5,655,158	6.7%
REAL ESTATE OWNED	11,297	0.0%
TOTAL PORTFOLIO	**84,693,731**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,718,449	2.03%
60 DAYS PAST DUE	730,707	0.86%
90 DAYS PAST DUE	188,259	0.22%
120+ DAYS PAST DUE	77,730	0.09%
TOTAL DELINQUENT	**2,715,143**	**3.21%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,393,086	8.7%
RURAL	35,520,894	41.9%
TAXABLE	21,637,217	25.6%
TAXABLE FIRST-TIME HOMEBUYER	19,459,037	23.0%
VETERANS MORTGAGE PROGRAM	672,200	0.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	73,228,592	86.5%
CONDO	5,509,952	6.5%
MULTI-FAMILY	0	0.0%
DUPLEX	4,022,656	4.8%
3-PLEX/4-PLEX	1,805,513	2.1%
OTHER PROPERTY TYPE	115,721	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	20,956,641	24.7%
WASILLA/PALMER	7,900,452	9.3%
FAIRBANKS/NORTH POLE	9,156,877	10.8%
JUNEAU/KETCHIKAN	7,620,416	9.0%
KENAI/SOLDOTNA/HOMER	9,038,005	10.7%
EAGLE RIVER/CHUGIAK	3,066,158	3.6%
KODIAK	6,113,116	7.2%
OTHER GEOGRAPHIC REGION	20,830,769	24.6%
MORTGAGE INSURANCE		
UNINSURED	42,860,768	50.6%
FEDERALLY INSURED - FHA	15,989,921	18.9%
FEDERALLY INSURED - VA	10,202,567	12.0%
PRIMARY MORTGAGE INSURANCE	7,799,618	9.2%
FEDERALLY INSURED - RD	5,402,641	6.4%
FEDERALLY INSURED - HUD 184	2,426,919	2.9%
SELLER SERVICER		
WELLS FARGO	40,487,840	47.8%
ALASKA USA	15,926,653	18.8%
FIRST NATIONAL BANK OF AK	17,914,733	21.2%
OTHER SELLER SERVICER	10,353,208	12.2%

114 HOME MORTGAGE REVENUE BONDS 2008 SERIES A

Weighted Average Interest Rate	5.451%
Weighted Average Remaining Term	330
Weighted Average Loan To Value	91

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	62,485,398	92.1%
PARTICIPATION LOANS	5,085,259	7.5%
REAL ESTATE OWNED	276,494	0.4%
TOTAL PORTFOLIO	**67,847,151**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,062,586	3.05%
60 DAYS PAST DUE	599,796	0.89%
90 DAYS PAST DUE	761,795	1.13%
120+ DAYS PAST DUE	1,099,240	1.63%
TOTAL DELINQUENT	**4,523,417**	**6.69%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	67,570,657	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	45,610,986	67.5%
CONDO	20,524,513	30.4%
MULTI-FAMILY	0	0.0%
DUPLEX	1,435,158	2.1%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	33,217,034	49.2%
WASILLA/PALMER	12,756,147	18.9%
FAIRBANKS/NORTH POLE	6,050,972	9.0%
JUNEAU/KETCHIKAN	2,889,448	4.3%
KENAI/SOLDOTNA/HOMER	2,583,616	3.8%
EAGLE RIVER/CHUGIAK	6,644,704	9.8%
KODIAK	446,935	0.7%
OTHER GEOGRAPHIC REGION	2,981,800	4.4%
MORTGAGE INSURANCE		
UNINSURED	13,611,494	20.1%
FEDERALLY INSURED - FHA	21,599,782	32.0%
FEDERALLY INSURED - VA	18,326,645	27.1%
PRIMARY MORTGAGE INSURANCE	6,415,968	9.5%
FEDERALLY INSURED - RD	5,781,749	8.6%
FEDERALLY INSURED - HUD 184	1,835,018	2.7%
SELLER SERVICER		
WELLS FARGO	42,878,798	63.5%
ALASKA USA	17,327,346	25.6%
FIRST NATIONAL BANK OF AK	3,578,581	5.3%
OTHER SELLER SERVICER	3,785,931	5.6%

115 HOME MORTGAGE REVENUE BONDS 2008 SERIES B

Weighted Average Interest Rate	5.402%
Weighted Average Remaining Term	339
Weighted Average Loan To Value	93

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	72,055,746	93.0%
PARTICIPATION LOANS	5,356,081	6.9%
REAL ESTATE OWNED	43,034	0.1%
TOTAL PORTFOLIO	**77,454,861**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	851,190	1.10%
60 DAYS PAST DUE	628,120	0.81%
90 DAYS PAST DUE	355,489	0.46%
120+ DAYS PAST DUE	614,624	0.79%
TOTAL DELINQUENT	**2,449,422**	**3.16%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	77,158,378	99.7%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	253,449	0.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	51,776,202	66.9%
CONDO	23,713,204	30.6%
MULTI-FAMILY	0	0.0%
DUPLEX	1,922,421	2.5%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	46,115,507	59.6%
WASILLA/PALMER	13,861,610	17.9%
FAIRBANKS/NORTH POLE	6,795,190	8.8%
JUNEAU/KETCHIKAN	3,022,795	3.9%
KENAI/SOLDOTNA/HOMER	1,782,955	2.3%
EAGLE RIVER/CHUGIAK	4,352,766	5.6%
KODIAK	389,653	0.5%
OTHER GEOGRAPHIC REGION	1,091,351	1.4%
MORTGAGE INSURANCE		
UNINSURED	10,645,373	13.8%
FEDERALLY INSURED - FHA	35,368,995	45.7%
FEDERALLY INSURED - VA	14,996,145	19.4%
PRIMARY MORTGAGE INSURANCE	5,365,926	6.9%
FEDERALLY INSURED - RD	6,859,679	8.9%
FEDERALLY INSURED - HUD 184	4,175,710	5.4%
SELLER SERVICER		
WELLS FARGO	52,999,654	68.5%
ALASKA USA	17,918,939	23.1%
FIRST NATIONAL BANK OF AK	3,650,666	4.7%
OTHER SELLER SERVICER	2,842,568	3.7%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	5.394%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	91,762,977	91.6%
PARTICIPATION LOANS	8,321,084	8.3%
REAL ESTATE OWNED	142,753	0.1%
TOTAL PORTFOLIO	**100,226,814**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,106,956	2.11%
60 DAYS PAST DUE	931,369	0.93%
90 DAYS PAST DUE	326,727	0.33%
120+ DAYS PAST DUE	6,044	0.01%
TOTAL DELINQUENT	**3,371,095**	**3.37%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	9,452,661	9.4%
RURAL	25,491,752	25.5%
TAXABLE	28,901,887	28.9%
TAXABLE FIRST-TIME HOMEBUYER	31,205,266	31.2%
VETERANS MORTGAGE PROGRAM	780,028	0.8%
MULTI-FAMILY/SPECIAL NEEDS	704,682	0.7%
OTHER LOAN PROGRAM	3,547,784	3.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	84,294,688	84.2%
CONDO	8,993,568	9.0%
MULTI-FAMILY	704,682	0.7%
DUPLEX	4,699,726	4.7%
3-PLEX/4-PLEX	1,207,510	1.2%
OTHER PROPERTY TYPE	183,886	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	27,861,764	27.8%
WASILLA/PALMER	15,083,909	15.1%
FAIRBANKS/NORTH POLE	14,209,190	14.2%
JUNEAU/KETCHIKAN	8,444,554	8.4%
KENAI/SOLDOTNA/HOMER	7,666,444	7.7%
EAGLE RIVER/CHUGIAK	4,522,390	4.5%
KODIAK	5,095,327	5.1%
OTHER GEOGRAPHIC REGION	17,200,484	17.2%
MORTGAGE INSURANCE		
UNINSURED	40,018,095	40.0%
FEDERALLY INSURED - FHA	23,078,086	23.1%
FEDERALLY INSURED - VA	16,706,380	16.7%
PRIMARY MORTGAGE INSURANCE	10,852,040	10.8%
FEDERALLY INSURED - RD	5,680,775	5.7%
FEDERALLY INSURED - HUD 184	3,748,685	3.7%
SELLER SERVICER		
WELLS FARGO	47,551,048	47.5%
ALASKA USA	24,661,015	24.6%
FIRST NATIONAL BANK OF AK	13,687,514	13.7%
OTHER SELLER SERVICER	14,184,484	14.2%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	5.394%
Weighted Average Remaining Term	289
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	91,463,165	91.6%
PARTICIPATION LOANS	8,165,776	8.2%
REAL ESTATE OWNED	261,846	0.3%
TOTAL PORTFOLIO	**99,890,788**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,706,695	1.71%
60 DAYS PAST DUE	1,105,871	1.11%
90 DAYS PAST DUE	301,211	0.30%
120+ DAYS PAST DUE	409,215	0.41%
TOTAL DELINQUENT	**3,522,992**	**3.54%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	8,683,294	8.7%
RURAL	30,831,535	30.9%
TAXABLE	25,606,565	25.7%
TAXABLE FIRST-TIME HOMEBUYER	24,383,711	24.5%
VETERANS MORTGAGE PROGRAM	1,296,411	1.3%
MULTI-FAMILY/SPECIAL NEEDS	1,046,993	1.1%
OTHER LOAN PROGRAM	7,780,432	7.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	85,248,642	85.6%
CONDO	8,822,323	8.9%
MULTI-FAMILY	1,046,993	1.1%
DUPLEX	3,112,305	3.1%
3-PLEX/4-PLEX	1,090,599	1.1%
OTHER PROPERTY TYPE	263,152	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	31,634,201	31.8%
WASILLA/PALMER	10,271,436	10.3%
FAIRBANKS/NORTH POLE	10,065,222	10.1%
JUNEAU/KETCHIKAN	8,279,356	8.3%
KENAI/SOLDOTNA/HOMER	10,018,017	10.1%
EAGLE RIVER/CHUGIAK	5,166,893	5.2%
KODIAK	6,225,803	6.2%
OTHER GEOGRAPHIC REGION	17,968,014	18.0%
MORTGAGE INSURANCE		
UNINSURED	37,809,537	38.0%
FEDERALLY INSURED - FHA	28,980,273	29.1%
FEDERALLY INSURED - VA	15,137,469	15.2%
PRIMARY MORTGAGE INSURANCE	10,149,747	10.2%
FEDERALLY INSURED - RD	5,668,904	5.7%
FEDERALLY INSURED - HUD 184	1,883,011	1.9%
SELLER SERVICER		
WELLS FARGO	45,413,583	45.6%
ALASKA USA	24,839,784	24.9%
FIRST NATIONAL BANK OF AK	15,508,031	15.6%
OTHER SELLER SERVICER	13,867,543	13.9%

118 HOME MORTGAGE REVENUE BONDS 2009 SERIES C

Weighted Average Interest Rate	5.478%
Weighted Average Remaining Term	351
Weighted Average Loan To Value	92

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	70,309,885	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**70,309,885**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	797,582	1.13%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	153,532	0.22%
120+ DAYS PAST DUE	100,040	0.14%
TOTAL DELINQUENT	**1,051,154**	**1.50%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	66,394,455	94.4%
RURAL	171,200	0.2%
TAXABLE	2,109,640	3.0%
TAXABLE FIRST-TIME HOMEBUYER	290,445	0.4%
VETERANS MORTGAGE PROGRAM	1,344,145	1.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	49,714,697	70.7%
CONDO	18,139,251	25.8%
MULTI-FAMILY	0	0.0%
DUPLEX	2,165,492	3.1%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	290,445	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	32,313,067	46.0%
WASILLA/PALMER	11,381,349	16.2%
FAIRBANKS/NORTH POLE	9,637,564	13.7%
JUNEAU/KETCHIKAN	6,809,184	9.7%
KENAI/SOLDOTNA/HOMER	2,284,468	3.2%
EAGLE RIVER/CHUGIAK	3,264,936	4.6%
KODIAK	448,825	0.6%
OTHER GEOGRAPHIC REGION	4,170,492	5.9%
MORTGAGE INSURANCE		
UNINSURED	15,040,847	21.4%
FEDERALLY INSURED - FHA	27,587,182	39.2%
FEDERALLY INSURED - VA	8,045,276	11.4%
PRIMARY MORTGAGE INSURANCE	5,492,867	7.8%
FEDERALLY INSURED - RD	10,405,381	14.8%
FEDERALLY INSURED - HUD 184	3,738,333	5.3%
SELLER SERVICER		
WELLS FARGO	33,890,747	48.2%
ALASKA USA	20,701,286	29.4%
FIRST NATIONAL BANK OF AK	6,439,297	9.2%
OTHER SELLER SERVICER	9,278,554	13.2%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	6.003%
Weighted Average Remaining Term	314
Weighted Average Loan To Value	85

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	94,705,786	92.1%
PARTICIPATION LOANS	7,818,696	7.6%
REAL ESTATE OWNED	268,301	0.3%
TOTAL PORTFOLIO	**102,792,784**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,089,045	2.04%
60 DAYS PAST DUE	970,086	0.95%
90 DAYS PAST DUE	243,493	0.24%
120+ DAYS PAST DUE	1,559,963	1.52%
TOTAL DELINQUENT	**4,862,587**	**4.74%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,942,021	4.8%
RURAL	3,466,597	3.4%
TAXABLE	44,190,256	43.1%
TAXABLE FIRST-TIME HOMEBUYER	39,819,046	38.8%
VETERANS MORTGAGE PROGRAM	9,306,537	9.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	800,026	0.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	84,532,738	82.5%
CONDO	10,626,290	10.4%
MULTI-FAMILY	0	0.0%
DUPLEX	4,290,049	4.2%
3-PLEX/4-PLEX	1,388,060	1.4%
OTHER PROPERTY TYPE	1,687,346	1.6%
GEOGRAPHIC REGION		
ANCHORAGE	32,709,723	31.9%
WASILLA/PALMER	19,187,579	18.7%
FAIRBANKS/NORTH POLE	20,521,658	20.0%
JUNEAU/KETCHIKAN	8,481,072	8.3%
KENAI/SOLDOTNA/HOMER	4,466,984	4.4%
EAGLE RIVER/CHUGIAK	8,626,463	8.4%
KODIAK	2,905,973	2.8%
OTHER GEOGRAPHIC REGION	5,625,030	5.5%
MORTGAGE INSURANCE		
UNINSURED	28,978,132	28.3%
FEDERALLY INSURED - FHA	23,579,122	23.0%
FEDERALLY INSURED - VA	21,555,314	21.0%
PRIMARY MORTGAGE INSURANCE	18,859,776	18.4%
FEDERALLY INSURED - RD	5,872,689	5.7%
FEDERALLY INSURED - HUD 184	3,679,450	3.6%
SELLER SERVICER		
WELLS FARGO	46,752,763	45.6%
ALASKA USA	26,208,425	25.6%
FIRST NATIONAL BANK OF AK	13,450,633	13.1%
OTHER SELLER SERVICER	16,112,661	15.7%

203 VETERANS COLLATERALIZED BONDS 1999 FIRST

Weighted Average Interest Rate	7.132%
Weighted Average Remaining Term	259
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	31,510,789	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	10	0.0%
TOTAL PORTFOLIO	**31,510,799**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	773,131	2.45%
60 DAYS PAST DUE	265,542	0.84%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**1,038,673**	**3.30%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	4,443,399	14.1%
TAXABLE FIRST-TIME HOMEBUYER	1,853,203	5.9%
VETERANS MORTGAGE PROGRAM	25,214,187	80.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	29,671,705	94.2%
CONDO	957,219	3.0%
MULTI-FAMILY	0	0.0%
DUPLEX	658,682	2.1%
3-PLEX/4-PLEX	223,183	0.7%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	11,736,364	37.2%
WASILLA/PALMER	5,015,676	15.9%
FAIRBANKS/NORTH POLE	4,821,815	15.3%
JUNEAU/KETCHIKAN	2,789,146	8.9%
KENAI/SOLDOTNA/HOMER	1,099,833	3.5%
EAGLE RIVER/CHUGIAK	4,016,917	12.7%
KODIAK	448,067	1.4%
OTHER GEOGRAPHIC REGION	1,582,971	5.0%
MORTGAGE INSURANCE		
UNINSURED	11,962,325	38.0%
FEDERALLY INSURED - FHA	2,311,071	7.3%
FEDERALLY INSURED - VA	15,526,464	49.3%
PRIMARY MORTGAGE INSURANCE	1,602,422	5.1%
FEDERALLY INSURED - RD	108,507	0.3%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	15,131,792	48.0%
ALASKA USA	7,228,100	22.9%
FIRST NATIONAL BANK OF AK	5,695,427	18.1%
OTHER SELLER SERVICER	3,455,470	11.0%

204 VETERANS COLLATERALIZED BONDS 2000 FIRST

Weighted Average Interest Rate	7.337%
Weighted Average Remaining Term	256
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	14,920,757	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**14,920,757**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	195,679	1.31%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	28,983	0.19%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**224,662**	**1.51%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	3,773,174	25.3%
TAXABLE FIRST-TIME HOMEBUYER	1,380,043	9.2%
VETERANS MORTGAGE PROGRAM	9,767,540	65.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	13,474,175	90.3%
CONDO	935,101	6.3%
MULTI-FAMILY	0	0.0%
DUPLEX	376,557	2.5%
3-PLEX/4-PLEX	134,924	0.9%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	4,798,770	32.2%
WASILLA/PALMER	3,467,184	23.2%
FAIRBANKS/NORTH POLE	2,058,450	13.8%
JUNEAU/KETCHIKAN	1,412,658	9.5%
KENAI/SOLDOTNA/HOMER	386,201	2.6%
EAGLE RIVER/CHUGIAK	1,213,299	8.1%
KODIAK	285,145	1.9%
OTHER GEOGRAPHIC REGION	1,299,050	8.7%
MORTGAGE INSURANCE		
UNINSURED	4,655,417	31.2%
FEDERALLY INSURED - FHA	2,245,466	15.0%
FEDERALLY INSURED - VA	6,920,067	46.4%
PRIMARY MORTGAGE INSURANCE	832,467	5.6%
FEDERALLY INSURED - RD	267,340	1.8%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	8,105,379	54.3%
ALASKA USA	3,008,459	20.2%
FIRST NATIONAL BANK OF AK	2,028,789	13.6%
OTHER SELLER SERVICER	1,778,130	11.9%

205 VETERANS COLLATERALIZED BONDS 2002 FIRST

Weighted Average Interest Rate	6.239%
Weighted Average Remaining Term	267
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	17,255,448	97.9%
PARTICIPATION LOANS	361,497	2.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**17,616,945**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	468,565	2.66%
60 DAYS PAST DUE	39,027	0.22%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**507,592**	**2.88%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	1,696,056	9.6%
TAXABLE FIRST-TIME HOMEBUYER	2,374,679	13.5%
VETERANS MORTGAGE PROGRAM	13,546,211	76.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	14,335,497	81.4%
CONDO	1,711,731	9.7%
MULTI-FAMILY	0	0.0%
DUPLEX	759,011	4.3%
3-PLEX/4-PLEX	810,707	4.6%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	6,558,780	37.2%
WASILLA/PALMER	2,804,454	15.9%
FAIRBANKS/NORTH POLE	3,023,636	17.2%
JUNEAU/KETCHIKAN	1,484,831	8.4%
KENAI/SOLDOTNA/HOMER	548,846	3.1%
EAGLE RIVER/CHUGIAK	2,208,545	12.5%
KODIAK	159,838	0.9%
OTHER GEOGRAPHIC REGION	828,015	4.7%
MORTGAGE INSURANCE		
UNINSURED	5,260,331	29.9%
FEDERALLY INSURED - FHA	2,061,366	11.7%
FEDERALLY INSURED - VA	8,986,113	51.0%
PRIMARY MORTGAGE INSURANCE	1,309,135	7.4%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	4,956,030	28.1%
ALASKA USA	4,005,981	22.7%
FIRST NATIONAL BANK OF AK	6,711,966	38.1%
OTHER SELLER SERVICER	1,942,968	11.0%

206 VETERANS COLLATERALIZED BONDS 2005 FIRST

Weighted Average Interest Rate	5.437%
Weighted Average Remaining Term	306
Weighted Average Loan To Value	85

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	10,646,677	80.3%
PARTICIPATION LOANS	2,612,517	19.7%
REAL ESTATE OWNED	-2,569	0.0%
TOTAL PORTFOLIO	**13,256,624**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	44,016	0.33%
60 DAYS PAST DUE	33,802	0.25%
90 DAYS PAST DUE	25,380	0.19%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**103,198**	**0.78%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	157,804	1.2%
RURAL	0	0.0%
TAXABLE	1,268,085	9.6%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	11,833,304	89.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	11,867,463	89.5%
CONDO	1,189,990	9.0%
MULTI-FAMILY	0	0.0%
DUPLEX	201,740	1.5%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	5,199,009	39.2%
WASILLA/PALMER	2,105,020	15.9%
FAIRBANKS/NORTH POLE	3,093,647	23.3%
JUNEAU/KETCHIKAN	696,697	5.3%
KENAI/SOLDOTNA/HOMER	113,711	0.9%
EAGLE RIVER/CHUGIAK	1,787,839	13.5%
KODIAK	0	0.0%
OTHER GEOGRAPHIC REGION	263,269	2.0%
MORTGAGE INSURANCE		
UNINSURED	4,175,395	31.5%
FEDERALLY INSURED - FHA	45,348	0.3%
FEDERALLY INSURED - VA	8,856,194	66.8%
PRIMARY MORTGAGE INSURANCE	182,256	1.4%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	7,083,436	53.4%
ALASKA USA	4,350,949	32.8%
FIRST NATIONAL BANK OF AK	168,526	1.3%
OTHER SELLER SERVICER	1,656,282	12.5%

207 VETERANS COLLATERALIZED BONDS 2006 FIRST

Weighted Average Interest Rate	5.900%
Weighted Average Remaining Term	332
Weighted Average Loan To Value	93

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	204,461,258	97.5%
PARTICIPATION LOANS	5,051,225	2.4%
REAL ESTATE OWNED	264,969	0.1%
TOTAL PORTFOLIO	**209,777,452**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,979,082	1.90%
60 DAYS PAST DUE	1,845,589	0.88%
90 DAYS PAST DUE	1,513,410	0.72%
120+ DAYS PAST DUE	2,057,491	0.98%
TOTAL DELINQUENT	**9,395,573**	**4.48%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,515,961	1.2%
RURAL	6,318,198	3.0%
TAXABLE	14,462,255	6.9%
TAXABLE FIRST-TIME HOMEBUYER	14,240,413	6.8%
VETERANS MORTGAGE PROGRAM	171,975,655	82.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	190,756,989	91.0%
CONDO	11,075,406	5.3%
MULTI-FAMILY	0	0.0%
DUPLEX	6,243,973	3.0%
3-PLEX/4-PLEX	1,436,115	0.7%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	51,603,260	24.6%
WASILLA/PALMER	32,528,569	15.5%
FAIRBANKS/NORTH POLE	65,570,808	31.3%
JUNEAU/KETCHIKAN	8,441,357	4.0%
KENAI/SOLDOTNA/HOMER	3,956,599	1.9%
EAGLE RIVER/CHUGIAK	37,433,116	17.9%
KODIAK	3,276,200	1.6%
OTHER GEOGRAPHIC REGION	6,702,574	3.2%
MORTGAGE INSURANCE		
UNINSURED	30,273,443	14.4%
FEDERALLY INSURED - FHA	8,937,707	4.3%
FEDERALLY INSURED - VA	152,293,169	72.7%
PRIMARY MORTGAGE INSURANCE	11,955,882	5.7%
FEDERALLY INSURED - RD	2,785,429	1.3%
FEDERALLY INSURED - HUD 184	3,266,852	1.6%
SELLER SERVICER		
WELLS FARGO	123,479,606	58.9%
ALASKA USA	52,196,911	24.9%
FIRST NATIONAL BANK OF AK	12,659,224	6.0%
OTHER SELLER SERVICER	21,176,741	10.1%

208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST

Weighted Average Interest Rate	6.239%
Weighted Average Remaining Term	330
Weighted Average Loan To Value	94

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	40,756,175	99.2%
PARTICIPATION LOANS	270,965	0.7%
REAL ESTATE OWNED	76,498	0.2%
TOTAL PORTFOLIO	**41,103,637**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	335,075	0.82%
60 DAYS PAST DUE	1,261,316	3.07%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	1,110,207	2.71%
TOTAL DELINQUENT	**2,706,597**	**6.60%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,443,664	6.0%
RURAL	0	0.0%
TAXABLE	940,005	2.3%
TAXABLE FIRST-TIME HOMEBUYER	866,703	2.1%
VETERANS MORTGAGE PROGRAM	36,776,767	89.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	38,055,393	92.8%
CONDO	2,566,878	6.3%
MULTI-FAMILY	0	0.0%
DUPLEX	404,868	1.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	8,385,220	20.4%
WASILLA/PALMER	7,625,220	18.6%
FAIRBANKS/NORTH POLE	11,260,940	27.4%
JUNEAU/KETCHIKAN	311,517	0.8%
KENAI/SOLDOTNA/HOMER	272,085	0.7%
EAGLE RIVER/CHUGIAK	11,147,590	27.2%
KODIAK	882,999	2.2%
OTHER GEOGRAPHIC REGION	1,141,569	2.8%
MORTGAGE INSURANCE		
UNINSURED	5,093,558	12.4%
FEDERALLY INSURED - FHA	2,611,962	6.4%
FEDERALLY INSURED - VA	30,948,093	75.4%
PRIMARY MORTGAGE INSURANCE	1,256,723	3.1%
FEDERALLY INSURED - RD	1,116,804	2.7%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	25,884,230	63.1%
ALASKA USA	9,788,754	23.9%
FIRST NATIONAL BANK OF AK	820,998	2.0%
OTHER SELLER SERVICER	4,533,157	11.0%

260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

Weighted Average Interest Rate	6.057%
Weighted Average Remaining Term	247
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	41,272,853	94.4%
PARTICIPATION LOANS	2,440,347	5.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**43,713,199**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,223,432	2.80%
60 DAYS PAST DUE	353,392	0.81%
90 DAYS PAST DUE	404,682	0.93%
120+ DAYS PAST DUE	171,734	0.39%
TOTAL DELINQUENT	**2,153,240**	**4.93%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	13,486,248	30.9%
RURAL	10,133,633	23.2%
TAXABLE	2,137,854	4.9%
TAXABLE FIRST-TIME HOMEBUYER	4,576,634	10.5%
VETERANS MORTGAGE PROGRAM	7,209,473	16.5%
MULTI-FAMILY/SPECIAL NEEDS	6,169,357	14.1%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	34,014,881	77.8%
CONDO	2,661,354	6.1%
MULTI-FAMILY	6,169,357	14.1%
DUPLEX	936,704	2.1%
3-PLEX/4-PLEX	236,538	0.5%
OTHER PROPERTY TYPE	7,943	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	17,256,132	39.5%
WASILLA/PALMER	3,937,247	9.0%
FAIRBANKS/NORTH POLE	3,731,019	8.5%
JUNEAU/KETCHIKAN	3,108,261	7.1%
KENAI/SOLDOTNA/HOMER	2,519,789	5.8%
EAGLE RIVER/CHUGIAK	2,123,499	4.9%
KODIAK	4,749,174	10.9%
OTHER GEOGRAPHIC REGION	6,288,080	14.4%
MORTGAGE INSURANCE		
UNINSURED	18,251,399	41.8%
FEDERALLY INSURED - FHA	10,860,112	24.8%
FEDERALLY INSURED - VA	9,254,464	21.2%
PRIMARY MORTGAGE INSURANCE	2,401,511	5.5%
FEDERALLY INSURED - RD	2,179,676	5.0%
FEDERALLY INSURED - HUD 184	766,038	1.8%
SELLER SERVICER		
WELLS FARGO	20,215,041	46.2%
ALASKA USA	10,206,842	23.3%
FIRST NATIONAL BANK OF AK	7,704,338	17.6%
OTHER SELLER SERVICER	5,586,979	12.8%

260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

Weighted Average Interest Rate	7.042%
Weighted Average Remaining Term	276
Weighted Average Loan To Value	67

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	67,776,393	99.7%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	176,119	0.3%
TOTAL PORTFOLIO	**67,952,512**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	695,817	1.03%
60 DAYS PAST DUE	316,258	0.47%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	658,790	0.97%
TOTAL DELINQUENT	**1,670,866**	**2.47%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	67,776,393	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	6,991,305	10.3%
CONDO	0	0.0%
MULTI-FAMILY	67,776,393	100.0%
DUPLEX	766,183	1.1%
3-PLEX/4-PLEX	1,119,305	1.7%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	42,558,872	62.8%
WASILLA/PALMER	7,849,676	11.6%
FAIRBANKS/NORTH POLE	3,518,829	5.2%
JUNEAU/KETCHIKAN	5,583,549	8.2%
KENAI/SOLDOTNA/HOMER	1,638,710	2.4%
EAGLE RIVER/CHUGIAK	946,397	1.4%
KODIAK	604,629	0.9%
OTHER GEOGRAPHIC REGION	5,075,731	7.5%
MORTGAGE INSURANCE		
UNINSURED	67,776,393	100.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	19,499,700	28.8%
ALASKA USA	6,558,624	9.7%
FIRST NATIONAL BANK OF AK	36,776,328	54.3%
OTHER SELLER SERVICER	4,941,740	7.3%

As of: **3/31/2010**

260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	7.097%
Weighted Average Remaining Term	246
Weighted Average Loan To Value	87

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	69,192,746	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**69,192,746**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	845,961	1.22%
60 DAYS PAST DUE	465,482	0.67%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**1,311,444**	**1.90%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	38,073	0.1%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	139,517	0.2%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	69,015,156	99.7%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	1,322,903	1.9%
CONDO	199,542	0.3%
MULTI-FAMILY	69,015,156	99.7%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	91,216	0.1%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	49,768,585	71.9%
WASILLA/PALMER	4,541,045	6.6%
FAIRBANKS/NORTH POLE	2,543,921	3.7%
JUNEAU/KETCHIKAN	4,883,475	7.1%
KENAI/SOLDOTNA/HOMER	1,839,746	2.7%
EAGLE RIVER/CHUGIAK	695,101	1.0%
KODIAK	1,436,710	2.1%
OTHER GEOGRAPHIC REGION	3,484,164	5.0%
MORTGAGE INSURANCE		
UNINSURED	69,015,156	99.7%
FEDERALLY INSURED - FHA	139,517	0.2%
FEDERALLY INSURED - VA	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	38,073	0.1%
SELLER SERVICER		
WELLS FARGO	35,304,778	51.0%
ALASKA USA	353,438	0.5%
FIRST NATIONAL BANK OF AK	29,621,098	42.8%
OTHER SELLER SERVICER	3,913,433	5.7%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES D

Weighted Average Interest Rate	7.517%
Weighted Average Remaining Term	302
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	93,591,993	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	39,467	0.0%
TOTAL PORTFOLIO	**93,631,460**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	893,732	0.95%
60 DAYS PAST DUE	1,151,495	1.23%
90 DAYS PAST DUE	313,463	0.33%
120+ DAYS PAST DUE	839,411	0.90%
TOTAL DELINQUENT	**3,198,102**	**3.42%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	254,314	0.3%
RURAL	3,401,506	3.6%
TAXABLE	21,570,575	23.0%
TAXABLE FIRST-TIME HOMEBUYER	41,061,516	43.9%
VETERANS MORTGAGE PROGRAM	173,989	0.2%
MULTI-FAMILY/SPECIAL NEEDS	27,130,091	29.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	60,601,919	64.8%
CONDO	4,551,289	4.9%
MULTI-FAMILY	27,130,091	29.0%
DUPLEX	1,994,310	2.1%
3-PLEX/4-PLEX	2,148,742	2.3%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	40,208,080	43.0%
WASILLA/PALMER	15,248,246	16.3%
FAIRBANKS/NORTH POLE	11,225,007	12.0%
JUNEAU/KETCHIKAN	7,108,194	7.6%
KENAI/SOLDOTNA/HOMER	2,690,038	2.9%
EAGLE RIVER/CHUGIAK	9,885,634	10.6%
KODIAK	2,964,141	3.2%
OTHER GEOGRAPHIC REGION	4,262,653	4.6%
MORTGAGE INSURANCE		
UNINSURED	46,258,393	49.4%
FEDERALLY INSURED - FHA	15,469,408	16.5%
FEDERALLY INSURED - VA	17,676,303	18.9%
PRIMARY MORTGAGE INSURANCE	10,860,514	11.6%
FEDERALLY INSURED - RD	2,619,417	2.8%
FEDERALLY INSURED - HUD 184	707,958	0.8%
SELLER SERVICER		
WELLS FARGO	40,627,183	43.4%
ALASKA USA	19,944,177	21.3%
FIRST NATIONAL BANK OF AK	23,571,075	25.2%
OTHER SELLER SERVICER	9,449,558	10.1%

404 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A

Weighted Average Interest Rate	5.643%
Weighted Average Remaining Term	280
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	90,049,642	94.0%
PARTICIPATION LOANS	5,753,658	6.0%
REAL ESTATE OWNED	4,218	0.0%
TOTAL PORTFOLIO	**95,807,518**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,561,418	2.67%
60 DAYS PAST DUE	296,374	0.31%
90 DAYS PAST DUE	603,419	0.63%
120+ DAYS PAST DUE	1,030,362	1.08%
TOTAL DELINQUENT	**4,491,574**	**4.69%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,358,037	6.6%
RURAL	18,881,276	19.7%
TAXABLE	39,180,692	40.9%
TAXABLE FIRST-TIME HOMEBUYER	27,571,519	28.8%
VETERANS MORTGAGE PROGRAM	599,045	0.6%
MULTI-FAMILY/SPECIAL NEEDS	246,207	0.3%
OTHER LOAN PROGRAM	2,966,524	3.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	83,534,757	87.2%
CONDO	6,330,668	6.6%
MULTI-FAMILY	246,207	0.3%
DUPLEX	4,842,940	5.1%
3-PLEX/4-PLEX	513,719	0.5%
OTHER PROPERTY TYPE	335,009	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	28,048,472	29.3%
WASILLA/PALMER	13,117,825	13.7%
FAIRBANKS/NORTH POLE	13,789,989	14.4%
JUNEAU/KETCHIKAN	9,472,234	9.9%
KENAI/SOLDOTNA/HOMER	5,919,423	6.2%
EAGLE RIVER/CHUGIAK	6,708,779	7.0%
KODIAK	3,758,613	3.9%
OTHER GEOGRAPHIC REGION	14,987,967	15.6%
MORTGAGE INSURANCE		
UNINSURED	40,138,494	41.9%
FEDERALLY INSURED - FHA	23,593,274	24.6%
FEDERALLY INSURED - VA	15,125,242	15.8%
PRIMARY MORTGAGE INSURANCE	10,419,126	10.9%
FEDERALLY INSURED - RD	4,061,512	4.2%
FEDERALLY INSURED - HUD 184	2,465,653	2.6%
SELLER SERVICER		
WELLS FARGO	44,912,438	46.9%
ALASKA USA	22,565,358	23.6%
FIRST NATIONAL BANK OF AK	16,718,216	17.5%
OTHER SELLER SERVICER	11,607,288	12.1%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	6.353%
Weighted Average Remaining Term	266
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	200,260,626	93.9%
PARTICIPATION LOANS	13,033,127	6.1%
REAL ESTATE OWNED	-2,263	0.0%
TOTAL PORTFOLIO	**213,291,490**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	4,226,285	1.98%
60 DAYS PAST DUE	1,951,950	0.92%
90 DAYS PAST DUE	552,195	0.26%
120+ DAYS PAST DUE	445,591	0.21%
TOTAL DELINQUENT	**7,176,021**	**3.36%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	35,128,889	16.5%
RURAL	49,748,300	23.3%
TAXABLE	56,799,356	26.6%
TAXABLE FIRST-TIME HOMEBUYER	56,117,806	26.3%
VETERANS MORTGAGE PROGRAM	7,404,317	3.5%
MULTI-FAMILY/SPECIAL NEEDS	7,758,652	3.6%
OTHER LOAN PROGRAM	336,433	0.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	174,767,836	81.9%
CONDO	17,229,682	8.1%
MULTI-FAMILY	7,758,652	3.6%
DUPLEX	12,707,174	6.0%
3-PLEX/4-PLEX	927,500	0.4%
OTHER PROPERTY TYPE	132,639	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	68,816,479	32.3%
WASILLA/PALMER	26,471,064	12.4%
FAIRBANKS/NORTH POLE	26,058,840	12.2%
JUNEAU/KETCHIKAN	21,498,275	10.1%
KENAI/SOLDOTNA/HOMER	18,847,201	8.8%
EAGLE RIVER/CHUGIAK	10,458,029	4.9%
KODIAK	9,845,050	4.6%
OTHER GEOGRAPHIC REGION	31,298,815	14.7%
MORTGAGE INSURANCE		
UNINSURED	89,416,554	41.9%
FEDERALLY INSURED - FHA	53,739,457	25.2%
FEDERALLY INSURED - VA	38,507,679	18.1%
PRIMARY MORTGAGE INSURANCE	17,414,707	8.2%
FEDERALLY INSURED - RD	10,183,672	4.8%
FEDERALLY INSURED - HUD 184	4,031,684	1.9%
SELLER SERVICER		
WELLS FARGO	102,108,761	47.9%
ALASKA USA	46,738,927	21.9%
FIRST NATIONAL BANK OF AK	43,295,990	20.3%
OTHER SELLER SERVICER	21,150,076	9.9%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.666%
Weighted Average Remaining Term	242
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	60,603,955	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**60,603,955**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,660,784	2.74%
60 DAYS PAST DUE	951,062	1.57%
90 DAYS PAST DUE	88,340	0.15%
120+ DAYS PAST DUE	282,486	0.47%
TOTAL DELINQUENT	**2,982,671**	**4.92%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	12,267,753	20.2%
RURAL	41,732,658	68.9%
TAXABLE	2,671,838	4.4%
TAXABLE FIRST-TIME HOMEBUYER	2,187,202	3.6%
VETERANS MORTGAGE PROGRAM	1,416,255	2.3%
MULTI-FAMILY/SPECIAL NEEDS	328,249	0.5%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	51,042,624	84.2%
CONDO	4,985,933	8.2%
MULTI-FAMILY	328,249	0.5%
DUPLEX	3,582,597	5.9%
3-PLEX/4-PLEX	508,570	0.8%
OTHER PROPERTY TYPE	155,982	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	10,434,115	17.2%
WASILLA/PALMER	3,582,760	5.9%
FAIRBANKS/NORTH POLE	1,383,024	2.3%
JUNEAU/KETCHIKAN	3,507,337	5.8%
KENAI/SOLDOTNA/HOMER	10,201,817	16.8%
EAGLE RIVER/CHUGIAK	1,589,701	2.6%
KODIAK	9,118,451	15.0%
OTHER GEOGRAPHIC REGION	20,786,750	34.3%
MORTGAGE INSURANCE		
UNINSURED	36,455,899	60.2%
FEDERALLY INSURED - FHA	12,112,552	20.0%
FEDERALLY INSURED - VA	5,084,962	8.4%
PRIMARY MORTGAGE INSURANCE	1,716,442	2.8%
FEDERALLY INSURED - RD	3,858,861	6.4%
FEDERALLY INSURED - HUD 184	1,375,240	2.3%
SELLER SERVICER		
WELLS FARGO	28,718,460	47.4%
ALASKA USA	9,226,050	15.2%
FIRST NATIONAL BANK OF AK	15,825,535	26.1%
OTHER SELLER SERVICER	6,833,910	11.3%

603 STATE CAPITAL PROJECT BONDS 2006 SERIES A

Weighted Average Interest Rate	5.787%
Weighted Average Remaining Term	241
Weighted Average Loan To Value	67

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	98,618,327	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	1,377	0.0%
TOTAL PORTFOLIO	**98,619,704**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,992,508	2.02%
60 DAYS PAST DUE	722,559	0.73%
90 DAYS PAST DUE	425,711	0.43%
120+ DAYS PAST DUE	348,935	0.35%
TOTAL DELINQUENT	**3,489,713**	**3.54%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,564,146	5.6%
RURAL	65,347,563	66.3%
TAXABLE	7,021,354	7.1%
TAXABLE FIRST-TIME HOMEBUYER	4,435,074	4.5%
VETERANS MORTGAGE PROGRAM	14,228,868	14.4%
MULTI-FAMILY/SPECIAL NEEDS	1,118,374	1.1%
OTHER LOAN PROGRAM	902,949	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	83,501,274	84.7%
CONDO	2,039,999	2.1%
MULTI-FAMILY	1,118,374	1.1%
DUPLEX	8,377,355	8.5%
3-PLEX/4-PLEX	267,082	0.3%
OTHER PROPERTY TYPE	3,823,252	3.9%
GEOGRAPHIC REGION		
ANCHORAGE	12,104,694	12.3%
WASILLA/PALMER	4,097,185	4.2%
FAIRBANKS/NORTH POLE	6,517,892	6.6%
JUNEAU/KETCHIKAN	11,037,761	11.2%
KENAI/SOLDOTNA/HOMER	12,944,722	13.1%
EAGLE RIVER/CHUGIAK	4,224,002	4.3%
KODIAK	10,507,135	10.7%
OTHER GEOGRAPHIC REGION	37,184,936	37.7%
MORTGAGE INSURANCE		
UNINSURED	68,119,122	69.1%
FEDERALLY INSURED - FHA	9,121,237	9.2%
FEDERALLY INSURED - VA	14,561,232	14.8%
PRIMARY MORTGAGE INSURANCE	3,073,789	3.1%
FEDERALLY INSURED - RD	2,114,849	2.1%
FEDERALLY INSURED - HUD 184	1,628,099	1.7%
SELLER SERVICER		
WELLS FARGO	48,484,773	49.2%
ALASKA USA	15,178,842	15.4%
FIRST NATIONAL BANK OF AK	21,052,765	21.3%
OTHER SELLER SERVICER	13,901,947	14.1%

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	5.681%
Weighted Average Remaining Term	256
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	54,921,977	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	10	0.0%
TOTAL PORTFOLIO	**54,921,987**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	680,655	1.24%
60 DAYS PAST DUE	373,101	0.68%
90 DAYS PAST DUE	379,717	0.69%
120+ DAYS PAST DUE	385,994	0.70%
TOTAL DELINQUENT	**1,819,466**	**3.31%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	719,859	1.3%
RURAL	41,941,185	76.4%
TAXABLE	1,494,564	2.7%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	8,956,825	16.3%
MULTI-FAMILY/SPECIAL NEEDS	1,809,543	3.3%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	49,575,710	90.3%
CONDO	480,649	0.9%
MULTI-FAMILY	1,809,543	3.3%
DUPLEX	3,926,384	7.1%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	117,355	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	4,146,674	7.6%
WASILLA/PALMER	2,167,049	3.9%
FAIRBANKS/NORTH POLE	2,924,086	5.3%
JUNEAU/KETCHIKAN	4,624,565	8.4%
KENAI/SOLDOTNA/HOMER	9,099,789	16.6%
EAGLE RIVER/CHUGIAK	1,278,915	2.3%
KODIAK	7,871,997	14.3%
OTHER GEOGRAPHIC REGION	22,808,903	41.5%
MORTGAGE INSURANCE		
UNINSURED	37,896,935	69.0%
FEDERALLY INSURED - FHA	4,952,351	9.0%
FEDERALLY INSURED - VA	8,056,034	14.7%
PRIMARY MORTGAGE INSURANCE	948,754	1.7%
FEDERALLY INSURED - RD	2,212,182	4.0%
FEDERALLY INSURED - HUD 184	855,722	1.6%
SELLER SERVICER		
WELLS FARGO	25,969,069	47.3%
ALASKA USA	7,556,096	13.8%
FIRST NATIONAL BANK OF AK	14,084,669	25.6%
OTHER SELLER SERVICER	7,312,142	13.3%

803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A

Weighted Average Interest Rate	5.893%
Weighted Average Remaining Term	271
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	147,307,734	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	22,298	0.0%
TOTAL PORTFOLIO	**147,330,032**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,622,145	1.78%
60 DAYS PAST DUE	4,588,276	3.11%
90 DAYS PAST DUE	312,149	0.21%
120+ DAYS PAST DUE	614,121	0.42%
TOTAL DELINQUENT	**8,136,692**	**5.52%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,882,554	1.3%
RURAL	92,607,661	62.9%
TAXABLE	2,609,661	1.8%
TAXABLE FIRST-TIME HOMEBUYER	3,192,270	2.2%
VETERANS MORTGAGE PROGRAM	599,925	0.4%
MULTI-FAMILY/SPECIAL NEEDS	46,415,663	31.5%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	90,175,866	61.2%
CONDO	617,135	0.4%
MULTI-FAMILY	46,415,663	31.5%
DUPLEX	10,082,398	6.8%
3-PLEX/4-PLEX	1,193,538	0.8%
OTHER PROPERTY TYPE	335,966	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	27,146,257	18.4%
WASILLA/PALMER	3,152,749	2.1%
FAIRBANKS/NORTH POLE	8,884,297	6.0%
JUNEAU/KETCHIKAN	14,973,361	10.2%
KENAI/SOLDOTNA/HOMER	20,011,481	13.6%
EAGLE RIVER/CHUGIAK	3,004,725	2.0%
KODIAK	14,749,317	10.0%
OTHER GEOGRAPHIC REGION	55,385,548	37.6%
MORTGAGE INSURANCE		
UNINSURED	115,387,347	78.3%
FEDERALLY INSURED - FHA	10,501,294	7.1%
FEDERALLY INSURED - VA	9,150,655	6.2%
PRIMARY MORTGAGE INSURANCE	2,368,388	1.6%
FEDERALLY INSURED - RD	7,364,427	5.0%
FEDERALLY INSURED - HUD 184	2,535,624	1.7%
SELLER SERVICER		
WELLS FARGO	78,118,723	53.0%
ALASKA USA	20,251,108	13.7%
FIRST NATIONAL BANK OF AK	30,254,008	20.5%
OTHER SELLER SERVICER	18,683,896	12.7%

804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B

Weighted Average Interest Rate	4.949%
Weighted Average Remaining Term	259
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	89,377,933	80.8%
PARTICIPATION LOANS	21,252,984	19.2%
REAL ESTATE OWNED	24,726	0.0%
TOTAL PORTFOLIO	**110,655,643**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,747,942	1.58%
60 DAYS PAST DUE	368,236	0.33%
90 DAYS PAST DUE	135,535	0.12%
120+ DAYS PAST DUE	244,738	0.22%
TOTAL DELINQUENT	**2,496,452**	**2.26%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,978,143	2.7%
RURAL	43,458,648	39.3%
TAXABLE	32,163,091	29.1%
TAXABLE FIRST-TIME HOMEBUYER	27,097,825	24.5%
VETERANS MORTGAGE PROGRAM	4,933,211	4.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	99,343,718	89.8%
CONDO	3,977,088	3.6%
MULTI-FAMILY	0	0.0%
DUPLEX	5,109,515	4.6%
3-PLEX/4-PLEX	2,102,496	1.9%
OTHER PROPERTY TYPE	98,101	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	22,381,155	20.2%
WASILLA/PALMER	14,037,513	12.7%
FAIRBANKS/NORTH POLE	13,457,343	12.2%
JUNEAU/KETCHIKAN	10,895,393	9.8%
KENAI/SOLDOTNA/HOMER	10,938,462	9.9%
EAGLE RIVER/CHUGIAK	6,413,131	5.8%
KODIAK	8,703,743	7.9%
OTHER GEOGRAPHIC REGION	23,804,178	21.5%
MORTGAGE INSURANCE		
UNINSURED	62,678,049	56.7%
FEDERALLY INSURED - FHA	16,806,247	15.2%
FEDERALLY INSURED - VA	18,151,297	16.4%
PRIMARY MORTGAGE INSURANCE	9,292,006	8.4%
FEDERALLY INSURED - RD	3,381,281	3.1%
FEDERALLY INSURED - HUD 184	322,037	0.3%
SELLER SERVICER		
WELLS FARGO	53,170,385	48.1%
ALASKA USA	21,950,028	19.8%
FIRST NATIONAL BANK OF AK	17,002,713	15.4%
OTHER SELLER SERVICER	18,507,792	16.7%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

As of: **3/31/2010**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
002 ADMINISTRATIVE										
COGLC	138,302,486	5,443,942	122,462	143,868,890	65.1%	5.640%	309	83	9,068,656	6.31%
SRHRF	18,976,720	1,511,697	0	20,488,416	9.3%	5.785%	286	67	444,844	2.17%
CS97A	14,162,764	451,280	0	14,614,044	6.6%	5.858%	266	74	756,074	5.17%
CS97B	9,487,882	245,315	0	9,733,197	4.4%	5.670%	265	75	281,651	2.89%
CVETS	9,416,415	0	0	9,416,415	4.3%	4.658%	359	97	0	0.00%
CFTHB	8,258,410	0	0	8,258,410	3.7%	4.546%	359	94	144,110	1.75%
ETAX	3,753,898	0	3,401	3,757,299	1.7%	4.747%	331	93	0	0.00%
CTAX	3,572,640	0	0	3,572,640	1.6%	4.896%	359	84	0	0.00%
COR	2,684,023	0	352,236	3,036,259	1.4%	4.708%	331	84	0	0.00%
CMFTX	1,800,000	0	0	1,800,000	0.8%	7.000%	360	20	0	0.00%
CSPND	665,000	0	0	665,000	0.3%	8.000%	360	100	0	0.00%
COR30	471,081	0	0	471,081	0.2%	4.698%	360	57	0	0.00%
CHELP	307,465	0	0	307,465	0.1%	5.387%	347	67	187,465	60.97%
SRX30	202,656	0	0	202,656	0.1%	5.000%	359	91	0	0.00%
SRETX	187,297	0	0	187,297	0.1%	4.875%	360	80	0	0.00%
COR15	174,170	0	0	174,170	0.1%	4.482%	179	64	0	0.00%
COMH2	157,139	0	0	157,139	0.1%	6.275%	125	69	0	0.00%
COMH	136,296	0	0	136,296	0.1%	6.250%	342	70	136,296	100.00%
	212,716,340	**7,652,234**	**478,099**	**220,846,673**	**100.0%**	**5.562%**	**308**	**81**	**11,019,096**	**5.00%**
102 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2										
E98A2	15,581,400	0	0	15,581,400	63.9%	7.104%	274	82	1,179,503	7.57%
E98A1	6,520,867	0	0	6,520,867	26.7%	5.400%	216	71	396,819	6.09%
E98AC	2,288,273	0	-1,665	2,286,608	9.4%	7.530%	265	80	139,550	6.10%
	24,390,539	**0**	**-1,665**	**24,388,874**	**100.0%**	**6.688%**	**258**	**79**	**1,715,871**	**7.03%**
103 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2										
E99A2	65,960,013	0	1,993	65,962,006	90.3%	6.964%	257	78	4,112,520	6.23%
E99AC	5,129,058	0	6,338	5,135,395	7.0%	6.992%	263	78	221,122	4.31%
E99A1	1,966,091	0	0	1,966,091	2.7%	6.375%	223	71	229,352	11.67%
	73,055,162	**0**	**8,330**	**73,063,492**	**100.0%**	**6.950%**	**256**	**78**	**4,562,994**	**6.25%**
104 MORTGAGE REVENUE BONDS 2000 SERIES A-D										
E001B	29,470,166	0	34,125	29,504,292	61.1%	6.857%	263	78	3,213,573	10.90%
E0013	3,679,525	1,088,711	-1,150	4,767,086	9.9%	5.969%	297	87	55,051	1.15%
E0015	3,325,144	934,446	-1,144	4,258,446	8.8%	6.121%	292	86	290,172	6.81%
E0014	2,959,799	1,155,340	0	4,115,140	8.5%	5.582%	289	87	43,165	1.05%
E0012	2,644,247	1,150,612	7	3,794,867	7.9%	5.539%	286	86	370,225	9.76%
E001O	1,883,184	0	0	1,883,184	3.9%	7.071%	277	79	479,177	25.45%
	43,962,067	**4,329,109**	**31,839**	**48,323,015**	**100.0%**	**6.501%**	**273**	**81**	**4,451,363**	**9.22%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
105 MORTGAGE REVENUE BONDS 2001 SERIES A, B										
E011B	47,698,548	0	10	47,698,558	86.9%	6.075%	277	81	3,615,322	7.58%
E011A	4,949,922	0	0	4,949,922	9.0%	5.921%	224	72	371,010	7.50%
E011C	2,224,475	0	0	2,224,475	4.1%	6.852%	268	82	0	0.00%
	54,872,945	**0**	**10**	**54,872,955**	**100.0%**	**6.093%**	**272**	**80**	**3,986,332**	**7.26%**
106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B										
E021A	113,358,315	9,022,089	177,799	122,558,203	76.0%	5.202%	295	84	7,518,889	6.14%
E021B	25,412,694	0	46,999	25,459,692	15.8%	7.596%	301	87	1,881,217	7.40%
E021C	13,227,253	0	6,199	13,233,451	8.2%	7.328%	280	78	1,237,804	9.36%
	151,998,262	**9,022,089**	**230,997**	**161,251,347**	**100.0%**	**5.755%**	**295**	**84**	**10,637,910**	**6.61%**
107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A										
E061A	72,174,563	1,966,623	118,843	74,260,029	100.0%	5.485%	308	87	6,958,026	9.38%
	72,174,563	**1,966,623**	**118,843**	**74,260,029**	**100.0%**	**5.485%**	**308**	**87**	**6,958,026**	**9.38%**
108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B										
E061B	42,989,926	8,033,288	105,869	51,129,084	94.8%	4.896%	312	87	2,631,052	5.16%
E06BL	2,792,500	0	0	2,792,500	5.2%	8.000%	274	72	170,765	6.12%
	45,782,426	**8,033,288**	**105,869**	**53,921,584**	**100.0%**	**5.057%**	**310**	**87**	**2,801,816**	**5.21%**
109 HOME MORTGAGE REVENUE BONDS 2006 SERIES C										
E06C1	47,200,086	6,153,484	239,974	53,593,544	94.8%	5.110%	318	91	2,774,357	5.20%
E06CL	2,900,442	0	43,594	2,944,037	5.2%	8.000%	315	91	123,871	4.27%
	50,100,528	**6,153,484**	**283,568**	**56,537,581**	**100.0%**	**5.259%**	**317**	**91**	**2,898,228**	**5.15%**
110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A										
E071A	37,504,947	4,701,250	-780	42,205,418	57.0%	5.015%	300	79	1,654,694	3.92%
E0711	26,654,386	687,260	8	27,341,654	36.9%	5.626%	298	81	931,319	3.41%
E07AL	4,505,167	0	0	4,505,167	6.1%	7.510%	318	91	127,298	2.83%
	68,664,500	**5,388,510**	**-772**	**74,052,238**	**100.0%**	**5.393%**	**301**	**81**	**2,713,311**	**3.66%**
111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B										
E071B	35,082,771	2,512,873	-5,465	37,590,180	56.2%	5.396%	293	80	1,964,944	5.23%
E0712	25,848,367	583,023	35,202	26,466,591	39.5%	5.794%	289	80	279,684	1.06%
E07BL	2,869,110	0	8	2,869,118	4.3%	7.500%	319	92	259,054	9.03%
	63,800,248	**3,095,896**	**29,745**	**66,925,889**	**100.0%**	**5.643%**	**293**	**81**	**2,503,682**	**3.74%**
112 HOME MORTGAGE REVENUE BONDS 2007 SERIES C										
E071C	68,235,736	5,178,084	133,537	73,547,357	94.8%	5.029%	323	90	6,214,323	8.46%
E07CL	4,032,241	0	0	4,032,241	5.2%	7.775%	317	92	405,032	10.04%
	72,267,977	**5,178,084**	**133,537**	**77,579,598**	**100.0%**	**5.172%**	**322**	**90**	**6,619,355**	**8.55%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D										
E071D	43,585,361	5,104,124	2,538	48,692,023	57.5%	5.169%	297	80	1,678,987	3.45%
E0713	30,654,207	551,034	8,759	31,214,001	36.9%	5.707%	296	79	797,263	2.55%
E07DL	4,787,708	0	0	4,787,708	5.7%	7.500%	320	93	238,894	4.99%
	79,027,276	**5,655,158**	**11,297**	**84,693,731**	**100.0%**	**5.499%**	**298**	**80**	**2,715,143**	**3.21%**
114 HOME MORTGAGE REVENUE BONDS 2008 SERIES A										
E081A	58,593,751	5,085,259	227,525	63,906,535	94.2%	5.295%	330	91	3,990,620	6.27%
E08AL	3,891,647	0	48,969	3,940,616	5.8%	8.000%	331	92	532,797	13.69%
	62,485,398	**5,085,259**	**276,494**	**67,847,151**	**100.0%**	**5.451%**	**330**	**91**	**4,523,417**	**6.69%**
115 HOME MORTGAGE REVENUE BONDS 2008 SERIES B										
E081B	67,397,938	5,356,081	43,034	72,797,053	94.0%	5.258%	339	93	2,449,422	3.37%
E08BL	4,657,808	0	0	4,657,808	6.0%	7.663%	332	96	0	0.00%
	72,055,746	**5,356,081**	**43,034**	**77,454,861**	**100.0%**	**5.402%**	**339**	**93**	**2,449,422**	**3.16%**
116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A										
E091A	86,088,097	8,321,084	142,753	94,551,933	94.3%	5.267%	295	81	2,801,955	2.97%
E09AL	5,674,880	0	0	5,674,880	5.7%	7.500%	337	95	569,140	10.03%
	91,762,977	**8,321,084**	**142,753**	**100,226,814**	**100.0%**	**5.394%**	**298**	**81**	**3,371,095**	**3.37%**
117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B										
E091B	86,156,006	8,165,776	261,846	94,583,628	94.7%	5.275%	286	79	3,293,834	3.49%
E09BL	5,307,160	0	0	5,307,160	5.3%	7.500%	342	94	229,158	4.32%
	91,463,165	**8,165,776**	**261,846**	**99,890,788**	**100.0%**	**5.394%**	**289**	**80**	**3,522,992**	**3.54%**
118 HOME MORTGAGE REVENUE BONDS 2009 SERIES C										
E091C	66,394,455	0	0	66,394,455	94.4%	5.438%	352	92	897,622	1.35%
E09CL	3,915,430	0	0	3,915,430	5.6%	6.156%	338	88	153,532	3.92%
	70,309,885	**0**	**0**	**70,309,885**	**100.0%**	**5.478%**	**351**	**92**	**1,051,154**	**1.50%**
119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D										
E091D	89,507,177	7,818,696	268,301	97,594,174	94.9%	5.906%	312	85	4,698,329	4.83%
E09DL	5,198,609	0	0	5,198,609	5.1%	7.829%	343	97	164,259	3.16%
	94,705,786	**7,818,696**	**268,301**	**102,792,784**	**100.0%**	**6.003%**	**314**	**85**	**4,862,587**	**4.74%**
203 VETERANS COLLATERALIZED BONDS 1999 FIRST										
C9911	26,961,815	0	10	26,961,825	85.6%	7.287%	260	73	908,335	3.37%
C991C	4,548,974	0	0	4,548,974	14.4%	6.210%	255	78	130,338	2.87%
	31,510,789	**0**	**10**	**31,510,799**	**100.0%**	**7.132%**	**259**	**74**	**1,038,673**	**3.30%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
204 VETERANS COLLATERALIZED BONDS 2000 FIRST										
C0011	13,107,299	0	0	13,107,299	87.8%	7.322%	254	74	224,662	1.71%
C001C	1,813,458	0	0	1,813,458	12.2%	7.448%	269	77	0	0.00%
	14,920,757	**0**	**0**	**14,920,757**	**100.0%**	**7.337%**	**256**	**75**	**224,662**	**1.51%**
205 VETERANS COLLATERALIZED BONDS 2002 FIRST										
C0211	14,094,032	361,497	0	14,455,529	82.1%	6.084%	265	78	93,580	0.65%
C021C	3,161,416	0	0	3,161,416	17.9%	6.945%	275	78	414,012	13.10%
	17,255,448	**361,497**	**0**	**17,616,945**	**100.0%**	**6.239%**	**267**	**78**	**507,592**	**2.88%**
206 VETERANS COLLATERALIZED BONDS 2005 FIRST										
C0511	8,568,776	2,612,517	-2,569	11,178,723	84.3%	4.968%	306	87	103,198	0.92%
C051C	2,077,900	0	0	2,077,900	15.7%	7.962%	304	77	0	0.00%
	10,646,677	**2,612,517**	**-2,569**	**13,256,624**	**100.0%**	**5.437%**	**306**	**85**	**103,198**	**0.78%**
207 VETERANS COLLATERALIZED BONDS 2006 FIRST										
C0611	151,309,757	5,051,225	261,660	156,622,641	74.7%	5.545%	331	94	6,853,796	4.38%
C061C	53,151,501	0	3,310	53,154,811	25.3%	6.942%	333	90	2,541,777	4.78%
	204,461,258	**5,051,225**	**264,969**	**209,777,452**	**100.0%**	**5.900%**	**332**	**93**	**9,395,573**	**4.48%**
208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST										
C0711	32,593,592	270,965	60,105	32,924,661	80.1%	5.924%	330	94	983,402	2.99%
C071C	8,162,583	0	16,392	8,178,975	19.9%	7.505%	329	94	1,723,196	21.11%
	40,756,175	**270,965**	**76,498**	**41,103,637**	**100.0%**	**6.239%**	**330**	**94**	**2,706,597**	**6.60%**
260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C										
HD97	41,272,853	2,440,347	0	43,713,199	100.0%	6.057%	247	75	2,153,240	4.93%
	41,272,853	**2,440,347**	**0**	**43,713,199**	**100.0%**	**6.057%**	**247**	**75**	**2,153,240**	**4.93%**
260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D										
HD02C	58,304,331	0	176,119	58,480,451	86.1%	7.169%	291	69	1,670,866	2.87%
HD02B	6,104,351	0	0	6,104,351	9.0%	5.988%	136	59	0	0.00%
HD02A	3,367,710	0	0	3,367,710	5.0%	6.750%	269	58	0	0.00%
	67,776,393	**0**	**176,119**	**67,952,512**	**100.0%**	**7.042%**	**276**	**67**	**1,670,866**	**2.47%**
260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C										
HD04C	32,801,263	0	0	32,801,263	47.4%	7.535%	259	61	1,311,444	4.00%
HD04A	26,581,265	0	0	26,581,265	38.4%	6.757%	249	75	0	0.00%
HD04B	9,810,218	0	0	9,810,218	14.2%	6.556%	193	204	0	0.00%
	69,192,746	**0**	**0**	**69,192,746**	**100.0%**	**7.097%**	**246**	**87**	**1,311,444**	**1.90%**
260 HOUSING DEVELOPMENT BONDS 2004 SERIES D										
HD04D	93,591,993	0	39,467	93,631,460	100.0%	7.517%	302	77	3,198,102	3.42%
	93,591,993	**0**	**39,467**	**93,631,460**	**100.0%**	**7.517%**	**302**	**77**	**3,198,102**	**3.42%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
404 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A										
GM027	38,246,731	1,211,095	4,360	39,462,186	41.2%	5.912%	259	73	2,022,483	5.13%
GM029	27,215,502	4,542,563	830	31,758,895	33.1%	5.065%	269	76	1,666,886	5.25%
GM02A	24,587,409	0	-972	24,586,437	25.7%	5.957%	329	85	802,205	3.26%
	90,049,642	**5,753,658**	**4,218**	**95,807,518**	**100.0%**	**5.643%**	**280**	**77**	**4,491,574**	**4.69%**
502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D										
GP01D	79,841,402	0	1,428	79,842,831	37.4%	7.554%	281	81	2,387,695	2.99%
GP01C	48,147,493	0	113	48,147,606	22.6%	6.503%	239	70	1,829,860	3.80%
GPGM1	26,250,094	2,816,389	-1,169	29,065,314	13.6%	5.481%	278	78	1,050,310	3.61%
GP013	10,608,553	3,158,604	0	13,767,157	6.5%	4.550%	243	69	335,446	2.44%
GP012	9,263,246	2,792,551	0	12,055,797	5.7%	4.630%	249	69	453,045	3.76%
GP011	9,174,080	2,469,680	-2,636	11,641,123	5.5%	4.846%	249	72	535,029	4.59%
GPCP1	9,786,048	1,177,025	0	10,963,073	5.1%	5.443%	295	82	126,075	1.15%
GPCP2	7,189,711	618,878	0	7,808,589	3.7%	5.759%	301	83	458,561	5.87%
	200,260,626	**13,033,127**	**-2,263**	**213,291,490**	**100.0%**	**6.353%**	**266**	**76**	**7,176,021**	**3.36%**
602 STATE CAPITAL PROJECT BONDS 2002 SERIES A										
SC02A	60,603,955	0	0	60,603,955	100.0%	5.666%	242	71	2,982,671	4.92%
	60,603,955	**0**	**0**	**60,603,955**	**100.0%**	**5.666%**	**242**	**71**	**2,982,671**	**4.92%**
603 STATE CAPITAL PROJECT BONDS 2006 SERIES A										
SC06A	98,618,327	0	1,377	98,619,704	100.0%	5.787%	241	67	3,489,713	3.54%
	98,618,327	**0**	**1,377**	**98,619,704**	**100.0%**	**5.787%**	**241**	**67**	**3,489,713**	**3.54%**
604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B										
SC07A	54,921,977	0	10	54,921,987	100.0%	5.681%	256	71	1,819,466	3.31%
	54,921,977	**0**	**10**	**54,921,987**	**100.0%**	**5.681%**	**256**	**71**	**1,819,466**	**3.31%**
803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A										
GH05A	147,307,734	0	22,298	147,330,032	100.0%	5.893%	271	79	8,136,692	5.52%
	147,307,734	**0**	**22,298**	**147,330,032**	**100.0%**	**5.893%**	**271**	**79**	**8,136,692**	**5.52%**
804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B										
GH05B	89,377,933	21,252,984	24,726	110,655,643	100.0%	4.949%	259	73	2,496,452	2.26%
	89,377,933	**21,252,984**	**24,726**	**110,655,643**	**100.0%**	**4.949%**	**259**	**73**	**2,496,452**	**2.26%**
TOTAL	**2,828,121,072**	**141,997,691**	**3,026,984**	**2,973,145,748**	**100.0%**	**5.870%**	**291**	**81**	**136,266,330**	**4.59%**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	909,825,429	63,039,365	972,864,794	32.8%	5.728%	302	86	61,473,753	6.32%
RURAL	633,106,073	6,601,703	639,707,776	21.5%	5.434%	277	75	20,220,281	3.16%
TAXABLE	364,602,904	28,759,773	393,362,676	13.2%	6.050%	284	76	16,306,785	4.15%
TAXABLE FIRST-TIME HOMEBUYER	334,730,126	27,781,257	362,511,383	12.2%	5.997%	301	86	16,731,065	4.62%
VETERANS	329,883,009	15,808,447	345,691,456	11.6%	5.931%	305	88	12,304,465	3.56%
MULTI-FAMILY/SPECIAL NEEDS	239,396,065	0	239,396,065	8.1%	7.085%	270	75	8,582,751	3.59%
AHGLP 5%	14,057,221	0	14,057,221	0.5%	5.000%	181	61	611,950	4.35%
NON-CONFORMING	2,017,524	7,146	2,024,671	0.1%	6.310%	287	65	0	0.00%
MGIC SPECIAL	248,061	0	248,061	0.0%	9.505%	109	53	18,325	7.39%
YES YOU CAN PROGRAM	223,358	0	223,358	0.0%	6.477%	244	70	0	0.00%
PLEDGED ACCOUNT MORTGAGE	31,302	0	31,302	0.0%	10.542%	23	17	16,955	54.16%
AHFC TOTAL	**2,828,121,072**	**141,997,691**	**2,970,118,763**	**100.0%**	**5.870%**	**291**	**81**	**136,266,330**	**4.59%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **3/31/2010**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	2,130,270,248	111,934,926	2,242,205,174	75.5%	5.752%	292	82	101,731,292	4.54%
CONDOMINIUM	327,242,322	24,056,870	351,299,192	11.8%	5.789%	306	86	19,879,868	5.66%
MULTI-PLEX	221,557,341	0	221,557,341	7.5%	7.216%	267	74	7,167,122	3.23%
DUPLEX	115,608,088	5,430,396	121,038,485	4.1%	5.815%	286	80	4,990,972	4.12%
FOUR-PLEX	12,792,983	328,840	13,121,823	0.4%	6.244%	287	79	740,007	5.64%
MOBILE HOME TYPE I	12,508,303	78,880	12,587,183	0.4%	5.739%	297	81	1,351,954	10.74%
TRI-PLEX	7,632,345	167,778	7,800,123	0.3%	5.929%	295	78	403,378	5.17%
MOBILE HOME TYPE II	509,441	0	509,441	0.0%	5.953%	97	55	1,737	0.34%
AHFC TOTAL	**2,828,121,072**	**141,997,691**	**2,970,118,763**	**100.0%**	**5.870%**	**291**	**81**	**136,266,330**	**4.59%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **3/31/2010**

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
ANCHORAGE	991,490,202	59,332,080	1,050,822,282	35.4%	6.035%	292	83	61,503,711	5.85%
WASILLA	230,744,499	17,207,166	247,951,664	8.3%	5.898%	299	85	16,286,211	6.57%
FAIRBANKS	202,529,770	12,569,969	215,099,739	7.2%	5.994%	294	83	8,470,351	3.94%
EAGLE RIVER	145,820,873	10,126,679	155,947,552	5.3%	5.978%	306	87	5,307,501	3.40%
KODIAK	139,090,707	2,952,009	142,042,716	4.8%	5.585%	281	79	4,067,701	2.86%
NORTH POLE	135,208,426	6,088,828	141,297,255	4.8%	5.837%	307	89	6,252,486	4.43%
PALMER	127,973,929	9,130,245	137,104,175	4.6%	5.911%	300	83	6,937,824	5.06%
JUNEAU	111,332,862	7,283,855	118,616,717	4.0%	5.990%	294	78	2,429,478	2.05%
KETCHIKAN	99,346,049	2,077,585	101,423,634	3.4%	5.583%	286	75	2,267,609	2.24%
SOLDOTNA	95,485,401	2,569,879	98,055,280	3.3%	5.293%	288	77	3,453,314	3.52%
KENAI	53,469,344	1,780,124	55,249,468	1.9%	5.587%	283	78	3,232,841	5.85%
OTHER SOUTHEAST	49,887,662	1,383,978	51,271,640	1.7%	5.766%	280	72	1,226,777	2.39%
HOMER	48,274,593	1,606,247	49,880,840	1.7%	5.632%	281	70	1,226,715	2.46%
BETHEL	46,310,919	482,686	46,793,605	1.6%	5.861%	267	78	1,296,680	2.77%
OTHER SOUTHCENTRAL	39,854,933	1,229,577	41,084,510	1.4%	5.715%	285	77	1,548,713	3.77%
CHUGIAK	34,792,520	2,576,781	37,369,301	1.3%	6.039%	297	83	847,690	2.27%
PETERSBURG	32,638,014	362,473	33,000,488	1.1%	5.360%	261	71	127,509	0.39%
OTHER SOUTHWEST	28,200,038	283,373	28,483,411	1.0%	5.759%	258	68	1,038,885	3.65%
NOME	27,477,279	114,577	27,591,856	0.9%	5.804%	283	79	2,093,933	7.59%
SEWARD	22,415,897	690,530	23,106,427	0.8%	5.638%	271	74	113,135	0.49%
OTHER KENAI PENNINSULA	22,652,301	394,308	23,046,609	0.8%	5.444%	286	72	695,247	3.02%
STERLING	22,481,685	253,192	22,734,877	0.8%	5.486%	280	73	630,468	2.77%
NIKISKI	22,063,159	243,128	22,306,287	0.8%	5.525%	286	79	1,214,775	5.45%
CORDOVA	17,367,424	118,169	17,485,593	0.6%	5.408%	271	72	284,859	1.63%
BARROW	16,174,416	79,114	16,253,530	0.5%	5.782%	251	72	957,306	5.89%
DELTA JUNCTION	15,426,197	127,563	15,553,760	0.5%	5.592%	305	84	833,490	5.36%
KOTZEBUE	13,237,414	63,879	13,301,292	0.4%	5.869%	270	77	883,213	6.64%
OTHER NORTH	12,824,738	190,808	13,015,546	0.4%	5.539%	280	76	454,319	3.49%
WRANGELL	12,053,939	70,336	12,124,275	0.4%	5.343%	275	71	164,049	1.35%
VALDEZ	11,495,881	608,553	12,104,434	0.4%	5.886%	281	76	419,540	3.47%
AHFC TOTAL	**2,828,121,072**	**141,997,691**	**2,970,118,763**	**100.0%**	**5.870%**	**291**	**81**	**136,266,330**	**4.59%**

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED - LTV < 80	849,133,553	34,699,280	883,832,833	29.8%	5.998%	279	64	26,762,094	3.03%
FEDERALLY INSURED - FHA	624,436,360	43,033,588	667,469,948	22.5%	5.855%	293	88	47,423,845	7.11%
FEDERALLY INSURED - VA	609,920,039	36,625,996	646,546,035	21.8%	5.881%	304	92	32,270,414	4.99%
UNINSURED - LTV > 80 (RURAL)	319,195,507	2,643,112	321,838,619	10.8%	5.634%	271	84	6,108,000	1.90%
FEDERALLY INSURED - RD	162,898,523	8,612,559	171,511,081	5.8%	5.600%	303	92	9,521,242	5.55%
FEDERALLY INSURED - HUD 184	58,284,181	2,348,393	60,632,573	2.0%	5.846%	320	92	5,028,041	8.29%
PMI - CMG MORTGAGE INSURANCE	50,952,029	3,666,317	54,618,346	1.8%	5.951%	312	88	1,603,461	2.94%
PMI - MORTGAGE GUARANTY	43,465,324	2,893,966	46,359,290	1.6%	6.001%	316	88	2,575,688	5.56%
PMI - RADIAN GUARANTY	38,919,700	2,498,761	41,418,461	1.4%	5.888%	306	88	2,658,689	6.42%
PMI - GENERAL ELECTRIC	38,182,332	2,875,701	41,058,033	1.4%	5.883%	311	87	989,595	2.41%
PMI - PMI MORTGAGE INSURANCE	17,476,153	1,124,155	18,600,308	0.6%	5.827%	314	86	957,310	5.15%
PMI - COMMONWEALTH	11,207,411	952,568	12,159,979	0.4%	6.039%	273	80	132,785	1.09%
PMI - UNITED GUARANTY	2,998,823	23,297	3,022,121	0.1%	6.195%	254	77	124,343	4.11%
PMI - REPUBLIC MORTGAGE INS	940,314	0	940,314	0.0%	6.455%	242	75	0	0.00%
UNINSURED - AHFC SELF INSURED	110,823	0	110,823	0.0%	7.125%	265	81	110,823	100.00%
AHFC TOTAL	**2,828,121,072**	**141,997,691**	**2,970,118,763**	**100.0%**	**5.870%**	**291**	**81**	**136,266,330**	**4.59%**

As of: **3/31/2010**

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO Mortgages	Participation Loans	Total	% of Total	WEIGHTED AVERAGES Int Rate	Rem Term	LTV	DELINQUENT Delinquent Loans	% of $
WELLS FARGO MORTGAGE	1,470,370,506	79,626,093	1,549,996,600	52.2%	5.875%	293	84	81,737,256	5.27%
ALASKA USA FCU	584,516,123	33,834,857	618,350,980	20.8%	5.808%	296	84	30,345,158	4.91%
FIRST NATIONAL BANK OF AK	466,641,375	16,677,693	483,319,068	16.3%	6.037%	279	74	15,604,212	3.23%
FIRST BANK	74,957,540	1,284,632	76,242,172	2.6%	5.441%	291	73	807,398	1.06%
MT. MCKINLEY MUTUAL SAVINGS	59,533,609	3,280,605	62,814,214	2.1%	5.684%	298	78	1,469,178	2.34%
DENALI STATE BANK	38,991,689	2,325,817	41,317,506	1.4%	5.858%	304	81	1,375,102	3.33%
SPIRIT OF ALASKA FCU	34,342,327	2,105,077	36,447,404	1.2%	5.709%	301	77	949,880	2.61%
BANK OF AMERICA	26,112,742	1,849,743	27,962,486	0.9%	5.731%	303	89	1,699,023	6.08%
KODIAK ISLAND HA	27,224,823	145,527	27,370,350	0.9%	5.453%	273	70	1,493,129	5.46%
ALASKA PACIFIC BANK	20,127,570	825,483	20,953,053	0.7%	5.818%	288	76	365,156	1.74%
NORTHRIM BANK	19,931,674	0	19,931,674	0.7%	6.973%	288	63	289,991	1.45%
TLINGIT-HAIDA HA	4,015,565	42,164	4,057,730	0.1%	5.377%	230	62	130,848	3.22%
DENALI ALASKA FCU	1,355,528	0	1,355,528	0.0%	4.846%	359	87	0	0.00%
AHFC TOTAL	**2,828,121,072**	**141,997,691**	**2,970,118,763**	**100.0%**	**5.870%**	**291**	**81**	**136,266,330**	**4.59%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **3/31/2010**

	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**659,747,036**	**562,291,673**	**282,670,151**	**442,886,291**	**56,597,664**
MORTGAGE AND LOAN COMMITMENTS	**633,275,941**	**548,850,860**	**275,597,414**	**252,499,496**	**55,283,614**
MORTGAGE AND LOAN PURCHASES	**581,529,013**	**507,843,503**	**349,400,472**	**150,109,529**	**26,781,918**
MORTGAGE AND LOAN PAYOFFS	**358,873,513**	**306,938,100**	**504,291,944**	**301,996,876**	**32,167,400**
MORTGAGE AND LOAN FORECLOSURES	**1,711,052**	**5,432,949**	**9,980,934**	**10,736,563**	**1,534,310**

MORTGAGE PURCHASE STATISTICS:

	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	217,623	228,557	243,060	236,583	246,177
WEIGHTED AVERAGE INTEREST RATE	5.870%	5.934%	6.004%	4.918%	4.867%
WEIGHTED AVERAGE BEGINNING TERM	357	358	357	356	355
WEIGHTED AVERAGE LOAN-TO-VALUE	94	93	92	90	86
FHA INSURANCE %	21.6%	18.8%	27.3%	22.0%	22.0%
VA INSURANCE %	37.9%	36.0%	28.9%	16.7%	20.4%
RD INSURANCE %	5.2%	5.2%	4.7%	9.8%	8.8%
HUD 184 INSURANCE %	1.7%	3.9%	4.0%	4.9%	3.3%
PRIMARY MORTGAGE INSURANCE %	8.9%	9.5%	8.9%	8.2%	9.9%
CONVENTIONAL UNINSURED %	24.7%	26.6%	26.2%	38.4%	35.6%
SINGLE FAMILY (1-4 UNIT) %	98.0%	98.1%	95.7%	95.8%	93.3%
MULTI FAMILY (>4 UNIT) %	2.0%	1.9%	4.3%	4.2%	6.7%
ANCHORAGE %	37.1%	35.0%	38.7%	33.9%	34.7%
OTHER ALASKAN CITY %	62.9%	65.0%	61.3%	66.1%	65.3%
WELLS FARGO %	65.2%	64.7%	57.9%	35.2%	39.4%
OTHER SELLER SERVICER %	34.8%	35.3%	42.1%	64.8%	60.6%
STREAMLINE REFINANCE %	0.1%	0.5%	0.1%	7.2%	3.9%

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	287,993,567	199,697,111	87,350,306	75,090,435	13,656,466
MORTGAGE AND LOAN COMMITMENTS	282,878,644	196,049,693	86,323,100	75,229,935	13,656,466
MORTGAGE AND LOAN PURCHASES	274,784,899	196,043,460	108,860,852	55,642,985	8,127,069
MORTGAGE AND LOAN PAYOFFS	94,955,681	85,431,387	114,551,235	78,119,710	7,806,454
MORTGAGE AND LOAN FORECLOSURES	848,614	3,154,705	5,020,244	5,913,002	1,085,040
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	47.3%	38.6%	31.2%	37.1%	30.3%
AVERAGE PURCHASE PRICE	187,398	187,496	188,344	184,601	189,729
WEIGHTED AVERAGE INTEREST RATE	5.647%	5.777%	5.857%	4.624%	4.494%
WEIGHTED AVERAGE BEGINNING TERM	359	360	358	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	96	95	95	93	94
FHA INSURANCE %	36.9%	34.6%	53.5%	37.7%	41.1%
VA INSURANCE %	34.4%	27.6%	13.7%	7.2%	12.0%
RD INSURANCE %	6.2%	7.7%	6.6%	18.8%	10.9%
HUD 184 INSURANCE %	1.4%	3.2%	5.3%	4.9%	8.7%
PRIMARY MORTGAGE INSURANCE %	8.7%	9.5%	6.5%	8.9%	11.4%
CONVENTIONAL UNINSURED %	12.6%	17.4%	14.5%	22.5%	16.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	54.7%	54.2%	59.7%	45.3%	55.8%
OTHER ALASKAN CITY %	45.3%	45.8%	40.3%	54.7%	44.2%
WELLS FARGO %	74.1%	69.2%	64.7%	44.2%	37.7%
OTHER SELLER SERVICER %	25.9%	30.8%	35.3%	55.8%	62.3%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	1.7%	0.0%

TAXABLE	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	34,643,284	54,796,574	39,349,119	41,042,812	8,931,515
MORTGAGE AND LOAN COMMITMENTS	33,633,641	53,447,762	39,835,052	41,042,812	8,931,515
MORTGAGE AND LOAN PURCHASES	32,346,516	35,646,708	47,464,254	23,032,380	3,901,278
MORTGAGE AND LOAN PAYOFFS	71,679,003	62,043,203	111,368,477	51,651,163	5,510,589
MORTGAGE AND LOAN FORECLOSURES	154,798	653,105	1,095,791	1,463,939	240,409
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	5.6%	7.0%	13.6%	15.3%	14.6%
AVERAGE PURCHASE PRICE	242,827	255,366	280,057	308,558	252,260
WEIGHTED AVERAGE INTEREST RATE	6.323%	6.092%	6.194%	4.997%	4.893%
WEIGHTED AVERAGE BEGINNING TERM	345	357	357	358	360
WEIGHTED AVERAGE LOAN-TO-VALUE	82	84	88	83	83
FHA INSURANCE %	3.9%	7.9%	21.9%	15.7%	29.6%
VA INSURANCE %	8.7%	4.5%	6.2%	7.7%	0.0%
RD INSURANCE %	4.5%	3.9%	3.0%	0.6%	3.7%
HUD 184 INSURANCE %	1.1%	8.1%	5.8%	7.3%	4.6%
PRIMARY MORTGAGE INSURANCE %	25.6%	29.2%	26.5%	9.8%	11.0%
CONVENTIONAL UNINSURED %	56.2%	46.4%	36.7%	58.9%	51.1%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	21.7%	34.9%	40.0%	26.1%	24.8%
OTHER ALASKAN CITY %	78.3%	65.1%	60.0%	73.9%	75.2%
WELLS FARGO %	48.0%	51.1%	63.4%	15.3%	11.6%
OTHER SELLER SERVICER %	52.0%	48.9%	36.6%	84.7%	88.4%
STREAMLINE REFINANCE %	0.1%	0.4%	0.0%	16.6%	5.2%

TAXABLE FIRST-TIME HOMEBUYER	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	60,222,879	56,854,313	33,663,708	38,947,749	10,079,234
MORTGAGE AND LOAN COMMITMENTS	58,644,128	56,499,636	33,832,276	39,169,954	10,767,234
MORTGAGE AND LOAN PURCHASES	58,603,569	51,437,750	40,134,867	22,177,588	3,944,799
MORTGAGE AND LOAN PAYOFFS	63,080,256	56,301,882	90,898,261	47,420,268	4,061,080
MORTGAGE AND LOAN FORECLOSURES	361,775	615,969	2,032,378	1,081,568	208,861
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	10.1%	10.1%	11.5%	14.8%	14.7%
AVERAGE PURCHASE PRICE	227,639	235,301	249,976	231,657	253,674
WEIGHTED AVERAGE INTEREST RATE	6.267%	6.158%	6.150%	4.888%	4.753%
WEIGHTED AVERAGE BEGINNING TERM	357	359	358	355	356
WEIGHTED AVERAGE LOAN-TO-VALUE	94	94	95	92	93
FHA INSURANCE %	32.9%	35.4%	49.4%	32.4%	31.6%
VA INSURANCE %	19.2%	8.8%	4.6%	5.3%	5.4%
RD INSURANCE %	8.4%	4.7%	5.0%	8.7%	17.6%
HUD 184 INSURANCE %	4.5%	10.5%	9.2%	12.2%	0.0%
PRIMARY MORTGAGE INSURANCE %	15.4%	21.3%	22.3%	17.1%	18.4%
CONVENTIONAL UNINSURED %	19.7%	19.2%	9.6%	24.3%	27.1%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	31.2%	33.8%	41.2%	31.5%	39.4%
OTHER ALASKAN CITY %	68.8%	66.2%	58.8%	68.5%	60.6%
WELLS FARGO %	52.7%	59.7%	55.9%	35.3%	49.3%
OTHER SELLER SERVICER %	47.3%	40.3%	44.1%	64.7%	50.7%
STREAMLINE REFINANCE %	0.3%	0.8%	0.0%	5.1%	4.7%

VETERANS	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	159,647,078	144,028,438	68,260,004	44,024,036	13,499,718
MORTGAGE AND LOAN COMMITMENTS	156,005,841	140,096,966	66,644,791	44,024,036	13,499,718
MORTGAGE AND LOAN PURCHASES	114,744,164	140,294,060	86,179,506	21,839,019	5,308,310
MORTGAGE AND LOAN PAYOFFS	26,953,705	26,696,587	92,553,696	54,053,164	5,839,431
MORTGAGE AND LOAN FORECLOSURES	0	0	1,140,573	1,235,377	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	19.7%	27.6%	24.7%	14.5%	19.8%
AVERAGE PURCHASE PRICE	281,049	292,591	287,041	291,288	254,815
WEIGHTED AVERAGE INTEREST RATE	5.922%	5.947%	5.903%	4.690%	4.675%
WEIGHTED AVERAGE BEGINNING TERM	358	358	358	359	360
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	99	96	97
FHA INSURANCE %	0.4%	0.8%	2.2%	1.0%	0.0%
VA INSURANCE %	87.7%	84.0%	90.4%	82.8%	80.6%
RD INSURANCE %	0.3%	1.0%	0.2%	3.3%	5.6%
HUD 184 INSURANCE %	0.3%	0.2%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	2.5%	1.6%	0.5%	2.8%	3.9%
CONVENTIONAL UNINSURED %	8.8%	12.5%	6.6%	10.1%	9.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	26.2%	26.0%	27.8%	35.3%	35.4%
OTHER ALASKAN CITY %	73.8%	74.0%	72.2%	64.7%	64.6%
WELLS FARGO %	68.5%	69.0%	63.2%	36.8%	74.8%
OTHER SELLER SERVICER %	31.5%	31.0%	36.8%	63.2%	25.2%
STREAMLINE REFINANCE %	0.0%	0.9%	0.0%	0.0%	0.0%

RURAL	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	89,127,228	90,304,034	35,697,782	43,294,559	6,645,731
MORTGAGE AND LOAN COMMITMENTS	87,502,187	87,242,898	34,891,345	43,294,559	6,645,731
MORTGAGE AND LOAN PURCHASES	86,063,565	71,896,170	49,027,643	19,687,657	3,335,462
MORTGAGE AND LOAN PAYOFFS	68,462,230	58,219,027	87,037,106	63,733,338	7,391,190
MORTGAGE AND LOAN FORECLOSURES	345,866	301,446	422,230	1,042,677	0

PURCHASE STATISTICS:

	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	14.8%	14.2%	14.0%	13.1%	12.5%
AVERAGE PURCHASE PRICE	223,971	228,920	241,582	263,979	275,052
WEIGHTED AVERAGE INTEREST RATE	5.864%	5.983%	5.827%	4.917%	4.694%
WEIGHTED AVERAGE BEGINNING TERM	350	351	351	338	328
WEIGHTED AVERAGE LOAN-TO-VALUE	87	87	87	83	79
FHA INSURANCE %	3.7%	7.4%	9.9%	5.7%	4.6%
VA INSURANCE %	13.1%	6.7%	7.4%	0.0%	0.0%
RD INSURANCE %	7.9%	8.6%	11.2%	7.8%	9.8%
HUD 184 INSURANCE %	3.2%	6.8%	3.9%	1.1%	0.0%
PRIMARY MORTGAGE INSURANCE %	8.9%	8.6%	4.4%	1.2%	0.0%
CONVENTIONAL UNINSURED %	63.2%	61.9%	63.2%	84.2%	85.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	50.6%	60.1%	44.7%	37.8%	22.5%
OTHER SELLER SERVICER %	49.4%	39.9%	55.3%	62.2%	77.5%
STREAMLINE REFINANCE %	0.7%	1.0%	0.5%	25.5%	19.4%

MULTI-FAMILY/SPECIAL NEEDS	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	27,568,000	15,008,485	17,645,350	200,286,700	3,785,000
MORTGAGE AND LOAN COMMITMENTS	14,186,500	14,831,885	13,702,850	9,538,200	1,782,950
MORTGAGE AND LOAN PURCHASES	14,839,300	11,928,835	17,365,350	7,729,900	2,165,000
MORTGAGE AND LOAN PAYOFFS	31,445,122	16,033,398	6,363,553	5,031,625	1,484,570
MORTGAGE AND LOAN FORECLOSURES	0	707,722	269,718	0	0

PURCHASE STATISTICS:

	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	2.6%	2.3%	5.0%	5.1%	8.1%
AVERAGE PURCHASE PRICE	590,028	543,983	685,844	561,915	1,082,500
WEIGHTED AVERAGE INTEREST RATE	7.086%	6.639%	7.069%	7.536%	7.169%
WEIGHTED AVERAGE BEGINNING TERM	358	348	355	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	75	64	64	79	33
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	4.7%	16.9%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	95.3%	83.1%
SINGLE FAMILY (1-4 UNIT) %	20.7%	20.5%	13.2%	19.3%	16.9%
MULTI FAMILY (>4 UNIT) %	79.3%	79.5%	86.8%	80.7%	83.1%
ANCHORAGE %	69.8%	43.6%	62.5%	63.0%	16.9%
OTHER ALASKAN CITY %	30.2%	56.4%	37.5%	37.0%	83.1%
WELLS FARGO %	47.8%	28.4%	17.8%	18.7%	16.9%
OTHER SELLER SERVICER %	52.2%	71.6%	82.2%	81.3%	83.1%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

NON-CONFORMING	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**545,000**	**682,020**	**368,000**	**200,000**	**0**
MORTGAGE AND LOAN COMMITMENTS	**425,000**	**682,020**	**368,000**	**200,000**	**0**
MORTGAGE AND LOAN PURCHASES	**147,000**	**596,520**	**368,000**	**0**	**0**
MORTGAGE AND LOAN PAYOFFS	**2,297,515**	**2,212,616**	**1,519,615**	**1,987,608**	**74,087**
MORTGAGE AND LOAN FORECLOSURES	**0**	**0**	**0**	**0**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.0%	0.1%	0.1%	N/A	N/A
AVERAGE PURCHASE PRICE	147,000	213,600	600,000	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	5.875%	6.078%	6.250%	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	90	71	61	N/A	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	N/A	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	N/A	N/A
ANCHORAGE %	0.0%	0.0%	0.0%	N/A	N/A
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	N/A	N/A
WELLS FARGO %	0.0%	35.8%	0.0%	N/A	N/A
OTHER SELLER SERVICER %	100.0%	64.2%	100.0%	N/A	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	N/A	N/A

Series	Begin Balance	Principal	Interest	Expenses	Receipts	Gain/Loss	End Balance
COGLC	122,461.75	0.00	0.00	0.00	0.00	0.00	122,461.75
COR	352,236.08	0.00	0.00	0.00	0.00	0.00	352,236.08
ETAX	3,401.18	0.00	0.00	0.00	0.00	0.00	3,401.18
E98AC	-1,665.29	0.00	0.00	0.00	0.00	0.00	-1,665.29
E99A2	1,992.50	0.00	0.00	0.00	0.00	0.00	1,992.50
E99AC	1,376.77	0.00	0.00	4,960.93	0.00	0.00	6,337.70
E0013	-1,149.96	0.00	0.00	0.00	0.00	0.00	-1,149.96
E0015	-1,144.07	0.00	0.00	0.00	0.00	0.00	-1,144.07
E001B	123,424.58	0.00	0.00	0.00	89,299.34	0.00	34,125.24
E0012	7.44	0.00	0.00	0.00	0.00	0.00	7.44
E011B	10.00	0.00	0.00	0.00	0.00	0.00	10.00
E021A	193,883.88	185,750.73	5,622.65	0.00	207,457.79	0.00	177,799.47
E021B	2,977.00	141,558.19	7,338.77	0.00	104,875.35	0.00	46,998.61
E021C	6,198.66	0.00	0.00	0.00	0.00	0.00	6,198.66
E061A	7,603.72	103,243.49	5,725.36	0.00	-2,270.69	0.00	118,843.26
E061B	527,943.47	53,180.16	0.00	0.00	475,254.14	0.00	105,869.49
E06C1	-376.45	374,849.34	11,290.12	0.00	145,789.17	0.00	239,973.84
E06CL	6.58	162,152.26	8,163.46	0.00	126,727.84	0.00	43,594.46
E0711	7.83	0.00	0.00	0.00	0.00	0.00	7.83
E071A	23,531.89	0.00	0.00	0.00	24,311.79	0.00	-779.90
E0712	0.00	35,201.55	0.00	0.00	0.00	0.00	35,201.55
E071B	-5,464.96	0.00	0.00	0.00	0.00	0.00	-5,464.96
E07BL	8.31	0.00	0.00	0.00	0.00	0.00	8.31
E071C	139,966.10	0.00	0.00	0.00	6,429.06	0.00	133,537.04
E0713	38,083.84	0.00	0.00	0.00	29,324.65	0.00	8,759.19
E071D	2,538.17	0.00	0.00	0.00	0.00	0.00	2,538.17
E081A	276,513.97	185,612.76	8,970.44	162.77	243,734.67	0.00	227,525.27
E08AL	48,968.99	0.00	0.00	0.00	0.00	0.00	48,968.99
E081B	43,033.87	0.00	0.00	0.00	0.00	0.00	43,033.87
E091A	263,170.92	254,808.24	8,236.43	0.00	383,462.71	0.00	142,752.88
E091B	304,824.17	0.00	0.00	0.00	42,977.86	0.00	261,846.31
E091D	388,471.82	212,905.47	11,279.47	5,138.07	349,493.57	0.00	268,301.26
C9911	10.00	0.00	0.00	0.00	0.00	0.00	10.00
C0511	1,281.98	0.00	0.00	0.00	3,851.47	0.00	-2,569.49
C0611	216,593.70	247,855.46	10,252.90	7,999.74	221,042.08	0.00	261,659.72
C061C	173,691.62	0.00	0.00	0.00	170,382.02	0.00	3,309.60
C0711	5,170.28	268,710.36	9,514.37	0.00	223,289.91	0.00	60,105.10

Series	Begin Balance	Principal	Interest	Expenses	Receipts	Gain/Loss	End Balance
C071C	16,392.41	0.00	0.00	0.00	0.00	0.00	16,392.41
HD02C	123,531.56	350,098.38	17,145.23	0.00	314,656.00	0.00	176,119.17
HD04D	447,773.24	0.00	0.00	0.00	408,306.21	0.00	39,467.03
GM027	105,687.01	0.00	0.00	0.00	101,327.01	0.00	4,360.00
GM02A	-972.15	0.00	0.00	0.00	0.00	0.00	-972.15
GM029	6,664.50	0.00	0.00	0.00	5,834.58	0.00	829.92
GP011	-2,636.24	0.00	0.00	0.00	0.00	0.00	-2,636.24
GP01C	112.87	0.00	0.00	0.00	0.00	0.00	112.87
GP01D	1,428.48	0.00	0.00	0.00	0.00	0.00	1,428.48
GPGM1	-1,168.59	0.00	0.00	0.00	0.00	0.00	-1,168.59
SC06A	1,376.63	0.00	0.00	0.00	0.00	0.00	1,376.63
SC07A	10.00	0.00	0.00	0.00	0.00	0.00	10.00
GH05A	22,297.78	0.00	0.00	0.00	0.00	0.00	22,297.78
GH05B	24,726.03	0.00	0.00	0.00	0.00	0.00	24,726.03
TOTAL	**4,004,813.87**	**2,575,926.39**	**103,539.20**	**18,261.51**	**3,675,556.53**	**0.00**	**3,026,984.44**

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 3/31/2010

Summary by Program

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	$170,000,000	$0	$2,320,000	$167,680,000
E061A	107	Home Mortgage Revenue Bonds, 2006 Series A	Exempt	1/26/2006	4.623%	2036	$98,675,000	$6,175,000	$15,525,000	$76,975,000
E061B	108	Home Mortgage Revenue Bonds, 2006 Series B	Exempt	3/23/2006	4.048%	2036	$75,000,000	$3,850,000	$15,095,000	$56,055,000
E06C1	109	Home Mortgage Revenue Bonds, 2006 Series C	Exempt	7/20/2006	4.210%	2037	$75,000,000	$3,475,000	$14,440,000	$57,085,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	$75,000,000	$0	$0	$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	$75,000,000	$0	$0	$75,000,000
E071C	112	Home Mortgage Revenue Bonds, 2007 Series C	Exempt	2/14/2007	4.091%	2038	$89,370,000	$2,900,000	$8,805,000	$77,665,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	$89,370,000	$0	$0	$89,370,000
E081A	114	Home Mortgage Revenue Bonds, 2008 Series A	Exempt	2/28/2008	4.190%	2038	$80,880,000	$1,340,000	$12,085,000	$67,455,000
E081B	115	Home Mortgage Revenue Bonds, 2008 Series B	Exempt	9/30/2008	4.257%	2038	$80,880,000	$1,365,000	$2,815,000	$76,700,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	4.190%	2040	$80,880,000	$0	$0	$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	4.257%	2040	$80,880,000	$0	$0	$80,880,000
E091C	118	Home Mortgage Revenue Bonds, 2009 Series C	Exempt	8/26/2009	4.893%	2039	$80,870,000	$0	$0	$80,870,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	4.893%	2040	$80,870,000	$0	$0	$80,870,000
		Home Mortgage Revenue Bonds (FTHB Program) Total					**$1,232,675,000**	**$19,105,000**	**$71,085,000**	**$1,142,485,000**
Mortgage Revenue Bonds (FTHB Program)										
E98A1	102	Mortgage Revenue Bonds, 1998 Series A1	Exempt	6/17/1998	5.206%	2017	$38,525,000	$5,955,000	$19,455,000	$13,115,000
E98A2	102	Mortgage Revenue Bonds, 1998 Series A2	Exempt	6/17/1998	5.206%	2035	$31,475,000	$0	$25,015,000	$6,460,000
E99A1	103	Mortgage Revenue Bonds, 1999 Series A1	Exempt	11/17/1999	5.978%	2015	$11,440,000	$0	$330,000	$11,110,000
E99A2	103	Mortgage Revenue Bonds, 1999 Series A2	Exempt	11/17/1999	5.978%	2031	$188,560,000	$22,215,000	$115,745,000	$50,600,000
E001A	104	Mortgage Revenue Bonds, 2000 Series A	Exempt	11/14/2000	5.929%	2040	$58,315,000	$0	$29,395,000	$28,920,000
E001C	104	Mortgage Revenue Bonds, 2000 Series C	Exempt	11/14/2000	5.929%	2032	$68,785,000	$3,105,000	$35,935,000	$29,745,000
E011A	105	Mortgage Revenue Bonds, 2001 Series A	Exempt	10/17/2001	5.211%	2031	$32,740,000	$5,580,000	$9,305,000	$17,855,000
E011B	105	Mortgage Revenue Bonds, 2001 Series B	Exempt	10/17/2001	5.211%	2041	$104,450,000	$200,000	$69,555,000	$34,695,000
E09A1	120	Mortgage Revenue Bonds, 2009 Series A	Taxable	12/23/2009	N/A	2010	$193,100,000	$0	$0	$193,100,000
		Mortgage Revenue Bonds (FTHB Program) Total					**$727,390,000**	**$37,055,000**	**$304,735,000**	**$385,600,000**
Collateralized Bonds (Veterans Mortgage Program)										
C9911	203	Veterans Collateralized Bonds, 1999 First	Exempt	10/28/1999	6.109%	2039	$110,000,000	$7,510,000	$69,170,000	$33,320,000
C0011	204	Veterans Collateralized Bonds, 2000 First	Exempt	6/14/2000	6.319%	2039	$70,000,000	$4,190,000	$47,935,000	$17,875,000
C0211	205	Veterans Collateralized Bonds, 2002 First	Exempt	4/4/2002	5.466%	2034	$50,000,000	$3,285,000	$33,680,000	$13,035,000
C0511	206	Veterans Collateralized Bonds, 2005 First & Second	Exempt	12/29/2005	4.215%	2035	$160,000,000	$146,150,000	$3,000,000	$10,850,000
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	$190,000,000	$6,540,000	$0	$183,460,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	$57,885,000	$1,310,000	$0	$56,575,000
		Collateralized Bonds (Veterans Mortgage Program) Total					**$637,885,000**	**$168,985,000**	**$153,785,000**	**$315,115,000**
Housing Development Bonds (Multifamily Program)										
HD02A	301	Housing Development Bonds, 2002 Series A	Exempt	9/5/2002	5.075%	2033	$8,440,000	$995,000	$4,690,000	$2,755,000
HD02B	301	Housing Development Bonds, 2002 Series B	Exempt	9/5/2002	5.075%	2022	$8,690,000	$2,250,000	$0	$6,440,000
HD02C	301	Housing Development Bonds, 2002 Series C (GP)	Exempt	9/5/2002	5.075%	2032	$70,000,000	$8,960,000	$0	$61,040,000
HD04A	301	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	$33,060,000	$4,410,000	$0	$28,650,000
HD04B	301	Housing Development Bonds, 2004 Series B (GP)	Exempt	3/4/2004	4.541%	2032	$52,025,000	$8,000,000	$0	$44,025,000
HD04D	301	Housing Development Bonds, 2004 Series D	Taxable	12/16/2004	N/A	2043	$105,000,000	$1,505,000	$0	$103,495,000
		Housing Development Bonds (Multifamily Program) Total					**$277,215,000**	**$26,120,000**	**$4,690,000**	**$246,405,000**

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 3/31/2010

Summary by Program

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds										
GM02A	404	General Mortgage Revenue Bonds, 2002 Series A	Exempt	10/15/2002	4.798%	2040	$150,000,000	$0	$0	$150,000,000
				General Mortgage Revenue Bonds Total			**$150,000,000**	**$0**	**$0**	**$150,000,000**
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	$33,000,000	$0	$18,400,000	$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$13,670,000	$0	$62,910,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$16,715,000	$0	$76,875,000
				Governmental Purpose Bonds Total			**$203,170,000**	**$30,385,000**	**$18,400,000**	**$154,385,000**
State Capital Project Bonds										
SC02A	602	State Capital Project Bonds, 2002 Series A	Exempt	12/5/2002	VRDO	2012	$32,905,000	$24,380,000	$0	$8,525,000
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	$60,250,000	$0	$0	$60,250,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	$100,890,000	$3,810,000	$0	$97,080,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	$42,415,000	$3,050,000	$0	$39,365,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	$53,110,000	$1,120,000	$0	$51,990,000
SBL99	701	State Building Lease Bonds, 1999 Series	Exempt	12/15/1999	5.551%	2017	$40,000,000	$18,650,000	$0	$21,350,000
				State Capital Project Bonds Total			**$329,570,000**	**$51,010,000**	**$0**	**$278,560,000**
General Housing Purpose Bonds										
GH05A	803	General Housing Purpose Bonds, 2005 Series A	Exempt	1/27/2005	4.780%	2041	$143,235,000	$4,120,000	$0	$139,115,000
GH05B	804	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	$147,610,000	$15,170,000	$0	$132,440,000
GH05C	804	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	$16,885,000	$200,000	$0	$16,685,000
				General Housing Purpose Bonds Total			**$307,730,000**	**$19,490,000**	**$0**	**$288,240,000**
				Total AHFC Bonds and Notes			**$3,865,635,000**	**$352,150,000**	**$552,695,000**	**$2,960,790,000**

AHFC SUMMARY OF BONDS OUTSTANDING

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										*S and P*	*Moodys* *Fitch*
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **4.553%**	Delivery: **5/16/2002**	Dated: **5/16/2002**	*AAA/A-1+*	*Aaa/VMIG1* *AAA/F1+*
A1	011832PW6		2032	Jun	Serial	AMT	SWAP	50,000,000	0	2,320,000	47,680,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	0	120,000,000
							E021A Total	**$170,000,000**	**$0**	**$2,320,000**	**$167,680,000**
E061A	**Home Mortgage Revenue Bonds, 2006 Series A**				**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Dated: **1/26/2006**	*AA*	*Aaa* *AAA*
	011832H88	3.400%	2006	Jun	Serial	AMT		490,000	490,000	0	0
	011832H96	3.400%	2006	Dec	Serial	AMT		770,000	770,000	0	0
	011832J29	3.450%	2007	Jun	Serial	AMT		785,000	785,000	0	0
	011832J37	3.500%	2007	Dec	Serial	AMT		800,000	800,000	0	0
	011832J45	3.550%	2008	Jun	Serial	AMT		810,000	810,000	0	0
	011832J52	3.600%	2008	Dec	Serial	AMT		825,000	825,000	0	0
	011832J60	3.650%	2009	Jun	Serial	AMT		840,000	840,000	0	0
	011832J78	3.700%	2009	Dec	Serial	AMT		855,000	855,000	0	0
	011832J86	3.750%	2010	Jun	Serial	AMT		875,000	0	45,000	830,000
	011832J94	3.800%	2010	Dec	Serial	AMT		890,000	0	45,000	845,000
	011832K27	3.900%	2011	Jun	Serial	AMT		910,000	0	45,000	865,000
	011832K35	3.950%	2011	Dec	Serial	AMT		925,000	0	45,000	880,000
	011832K43	4.000%	2012	Jun	Serial	AMT		945,000	0	50,000	895,000
	011832K50	4.050%	2012	Dec	Serial	AMT		965,000	0	50,000	915,000
	011832K68	4.100%	2013	Jun	Serial	AMT		985,000	0	50,000	935,000
	011832K76	4.150%	2013	Dec	Serial	AMT		1,005,000	0	50,000	955,000
	011832K84	4.250%	2014	Jun	Serial	AMT		1,030,000	0	50,000	980,000
	011832K92	4.250%	2014	Dec	Serial	AMT		1,050,000	0	55,000	995,000
	011832L26	4.300%	2015	Jun	Serial	AMT		1,075,000	0	55,000	1,020,000
	011832L34	4.300%	2015	Dec	Serial	AMT		1,100,000	0	55,000	1,045,000
	011832L42	4.600%	2016	Jun	Sinker	AMT		1,120,000	0	55,000	1,065,000
	011832L42	4.600%	2016	Dec	Sinker	AMT		1,150,000	0	60,000	1,090,000
	011832L42	4.600%	2017	Jun	Sinker	AMT		1,175,000	0	60,000	1,115,000
	011832L42	4.600%	2017	Dec	Sinker	AMT		1,205,000	0	60,000	1,145,000
	011832L42	4.600%	2018	Jun	Sinker	AMT		1,230,000	0	65,000	1,165,000
	011832L42	4.600%	2018	Dec	Sinker	AMT		1,260,000	0	65,000	1,195,000
	011832L42	4.600%	2019	Jun	Sinker	AMT		1,290,000	0	65,000	1,225,000
	011832L42	4.600%	2019	Dec	Sinker	AMT		1,320,000	0	65,000	1,255,000
	011832L42	4.600%	2020	Jun	Sinker	AMT		1,365,000	0	70,000	1,295,000
	011832L42	4.600%	2020	Dec	Term	AMT		1,400,000	0	70,000	1,330,000
	011832L59	4.800%	2021	Jun	Sinker	AMT		1,430,000	0	75,000	1,355,000
	011832L59	4.800%	2021	Dec	Sinker	AMT		1,480,000	0	75,000	1,405,000
	011832L59	4.800%	2022	Jun	Sinker	AMT		1,500,000	0	75,000	1,425,000
	011832L59	4.800%	2022	Dec	Sinker	AMT		1,550,000	0	80,000	1,470,000
	011832L59	4.800%	2023	Jun	Sinker	AMT		1,585,000	0	80,000	1,505,000
	011832L59	4.800%	2023	Dec	Sinker	AMT		1,625,000	0	85,000	1,540,000
	011832L59	4.800%	2024	Jun	Sinker	AMT		1,660,000	0	85,000	1,575,000
	011832L59	4.800%	2024	Dec	Sinker	AMT		1,700,000	0	85,000	1,615,000
	011832L59	4.800%	2025	Jun	Sinker	AMT		1,740,000	0	90,000	1,650,000
	011832L59	4.800%	2025	Dec	Term	AMT		1,785,000	0	90,000	1,695,000
	011832L67	4.900%	2026	Jun	Sinker	AMT		1,825,000	0	95,000	1,730,000
	011832L67	4.900%	2026	Dec	Sinker	AMT		1,870,000	0	95,000	1,775,000
	011832L67	4.900%	2027	Jun	Sinker	AMT		1,915,000	0	95,000	1,820,000
	011832L67	4.900%	2027	Dec	Sinker	AMT		1,960,000	0	100,000	1,860,000
	011832L67	4.900%	2028	Jun	Sinker	AMT		905,000	0	45,000	860,000
	011832L75	5.000%	2028	Jun	Sinker	AMT	PAC	1,100,000	0	440,000	660,000
	011832L67	4.900%	2028	Dec	Sinker	AMT		485,000	0	25,000	460,000
	011832L75	5.000%	2028	Dec	Sinker	AMT	PAC	1,570,000	0	620,000	950,000
	011832L75	5.000%	2029	Jun	Sinker	AMT	PAC	1,605,000	0	635,000	970,000
	011832L67	4.900%	2029	Jun	Sinker	AMT		500,000	0	25,000	475,000
	011832L75	5.000%	2029	Dec	Sinker	AMT	PAC	1,645,000	0	650,000	995,000
	011832L67	4.900%	2029	Dec	Sinker	AMT		510,000	0	25,000	485,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P	Moodys Fitch
E061A Home Mortgage Revenue Bonds, 2006 Series A				**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Dated: **1/26/2006**	AA	Aaa AAA
011832L67	4.900%	2030	Jun	Sinker	AMT		520,000	0	25,000	495,000
011832L75	5.000%	2030	Jun	Sinker	AMT	PAC	1,690,000	0	670,000	1,020,000
011832L75	5.000%	2030	Dec	Sinker	AMT	PAC	1,725,000	0	685,000	1,040,000
011832L67	4.900%	2030	Dec	Term	AMT		535,000	0	25,000	510,000
011832L83	4.950%	2031	Jun	Sinker	AMT		545,000	0	30,000	515,000
011832L75	5.000%	2031	Jun	Sinker	AMT	PAC	1,770,000	0	700,000	1,070,000
011832L75	5.000%	2031	Dec	Sinker	AMT	PAC	1,815,000	0	715,000	1,100,000
011832L83	4.950%	2031	Dec	Sinker	AMT		560,000	0	30,000	530,000
011832L83	4.950%	2032	Jun	Sinker	AMT		580,000	0	30,000	550,000
011832L75	5.000%	2032	Jun	Sinker	AMT	PAC	1,860,000	0	740,000	1,120,000
011832L83	4.950%	2032	Dec	Sinker	AMT		595,000	0	30,000	565,000
011832L75	5.000%	2032	Dec	Sinker	AMT	PAC	1,905,000	0	750,000	1,155,000
011832L83	4.950%	2033	Jun	Sinker	AMT		610,000	0	30,000	580,000
011832L75	5.000%	2033	Jun	Sinker	AMT	PAC	1,950,000	0	770,000	1,180,000
011832L83	4.950%	2033	Dec	Sinker	AMT		625,000	0	30,000	595,000
011832L75	5.000%	2033	Dec	Sinker	AMT	PAC	2,000,000	0	790,000	1,210,000
011832L83	4.950%	2034	Jun	Sinker	AMT		640,000	0	35,000	605,000
011832L75	5.000%	2034	Jun	Sinker	AMT	PAC	2,045,000	0	805,000	1,240,000
011832L83	4.950%	2034	Dec	Sinker	AMT		655,000	0	35,000	620,000
011832L75	5.000%	2034	Dec	Sinker	AMT	PAC	2,100,000	0	830,000	1,270,000
011832L75	5.000%	2035	Jun	Sinker	AMT	PAC	2,150,000	0	855,000	1,295,000
011832L83	4.950%	2035	Jun	Sinker	AMT		670,000	0	35,000	635,000
011832L75	5.000%	2035	Dec	Sinker	AMT	PAC	2,205,000	0	875,000	1,330,000
011832L83	4.950%	2035	Dec	Sinker	AMT		685,000	0	35,000	650,000
011832L75	5.000%	2036	Jun	Term	AMT	PAC	2,270,000	0	890,000	1,380,000
011832L83	4.950%	2036	Jun	Sinker	AMT		690,000	0	35,000	655,000
011832L83	4.950%	2036	Dec	Term	AMT		2,890,000	0	145,000	2,745,000
						E061A Total	**$98,675,000**	**$6,175,000**	**$15,525,000**	**$76,975,000**
E061B Home Mortgage Revenue Bonds, 2006 Series B				**Exempt**	Prog: **108**	Yield: **4.048%**	Delivery: **3/23/2006**	Dated: **3/23/2006**	AA	Aaa AAA
011832L91	3.500%	2007	Dec	Term	AMT		1,240,000	1,240,000	0	0
011832M25	3.650%	2008	Dec	Term	AMT		1,280,000	1,280,000	0	0
011832M33	3.750%	2009	Jun	Serial	AMT		660,000	660,000	0	0
011832M41	3.800%	2009	Dec	Serial	AMT		670,000	670,000	0	0
011832M58	3.850%	2010	Jun	Serial	AMT		685,000	0	50,000	635,000
011832M66	3.900%	2010	Dec	Serial	AMT		695,000	0	50,000	645,000
011832M74	4.000%	2011	Jun	Sinker	AMT		710,000	0	50,000	660,000
011832M74	4.000%	2011	Dec	Term	AMT		725,000	0	50,000	675,000
011832M82	4.050%	2012	Jun	Sinker	AMT		740,000	0	50,000	690,000
011832M82	4.050%	2012	Dec	Term	AMT		755,000	0	55,000	700,000
011832M90	4.100%	2013	Jun	Sinker	AMT		770,000	0	55,000	715,000
011832M90	4.100%	2013	Dec	Term	AMT		785,000	0	55,000	730,000
011832N24	4.150%	2014	Jun	Sinker	AMT		800,000	0	55,000	745,000
011832N24	4.150%	2014	Dec	Term	AMT		820,000	0	60,000	760,000
011832N32	4.250%	2015	Jun	Sinker	AMT		835,000	0	60,000	775,000
011832N32	4.250%	2015	Dec	Term	AMT		855,000	0	60,000	795,000
011832N40	4.350%	2016	Jun	Sinker	AMT		870,000	0	60,000	810,000
011832N40	4.350%	2016	Dec	Term	AMT		890,000	0	65,000	825,000
011832N57	4.550%	2017	Jun	Sinker	AMT		910,000	0	65,000	845,000
011832N57	4.550%	2017	Dec	Sinker	AMT		930,000	0	65,000	865,000
011832N57	4.550%	2018	Jun	Sinker	AMT		955,000	0	65,000	890,000
011832N57	4.550%	2018	Dec	Sinker	AMT		975,000	0	70,000	905,000
011832N57	4.550%	2019	Jun	Sinker	AMT		1,000,000	0	70,000	930,000
011832N57	4.550%	2019	Dec	Sinker	AMT		1,025,000	0	70,000	955,000
011832N57	4.550%	2020	Jun	Sinker	AMT		1,045,000	0	75,000	970,000
011832N57	4.550%	2020	Dec	Sinker	AMT		1,070,000	0	75,000	995,000
011832N57	4.550%	2021	Jun	Sinker	AMT		1,095,000	0	75,000	1,020,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys / Fitch	
E061B Home Mortgage Revenue Bonds, 2006 Series B				**Exempt**	Prog: **108**	Yield: **4.048%**	Delivery: **3/23/2006**	Dated: **3/23/2006**	AA / Aaa / AAA	
011832N57	4.550%	2021	Dec	Term	AMT		1,125,000	0	80,000	1,045,000
011832N65	4.650%	2022	Jun	Sinker	AMT		1,150,000	0	80,000	1,070,000
011832N65	4.650%	2022	Dec	Sinker	AMT		1,175,000	0	85,000	1,090,000
011832N65	4.650%	2023	Jun	Sinker	AMT		1,205,000	0	85,000	1,120,000
011832N65	4.650%	2023	Dec	Sinker	AMT		1,235,000	0	85,000	1,150,000
011832N65	4.650%	2024	Jun	Sinker	AMT		1,265,000	0	90,000	1,175,000
011832N65	4.650%	2024	Dec	Sinker	AMT		1,295,000	0	90,000	1,205,000
011832N65	4.650%	2025	Jun	Sinker	AMT		1,325,000	0	95,000	1,230,000
011832N65	4.650%	2025	Dec	Sinker	AMT		1,360,000	0	95,000	1,265,000
011832N65	4.650%	2026	Jun	Sinker	AMT		1,390,000	0	100,000	1,290,000
011832N65	4.650%	2026	Dec	Term	AMT		1,425,000	0	100,000	1,325,000
011832N73	4.750%	2027	Jun	Sinker	AMT		505,000	0	35,000	470,000
011832N81	5.000%	2027	Jun	Sinker	AMT	PAC	955,000	0	375,000	580,000
011832N73	4.750%	2027	Dec	Sinker	AMT		515,000	0	35,000	480,000
011832N81	5.000%	2027	Dec	Sinker	AMT	PAC	980,000	0	370,000	610,000
011832N73	4.750%	2028	Jun	Sinker	AMT		530,000	0	35,000	495,000
011832N81	5.000%	2028	Jun	Sinker	AMT	PAC	1,005,000	0	380,000	625,000
011832N81	5.000%	2028	Dec	Sinker	AMT	PAC	1,030,000	0	385,000	645,000
011832N73	4.750%	2028	Dec	Sinker	AMT		540,000	0	40,000	500,000
011832N81	5.000%	2029	Jun	Sinker	AMT	PAC	1,055,000	0	400,000	655,000
011832N73	4.750%	2029	Jun	Sinker	AMT		555,000	0	40,000	515,000
011832N73	4.750%	2029	Dec	Sinker	AMT		570,000	0	40,000	530,000
011832N81	5.000%	2029	Dec	Sinker	AMT	PAC	1,080,000	0	410,000	670,000
011832N73	4.750%	2030	Jun	Sinker	AMT		580,000	0	40,000	540,000
011832N81	5.000%	2030	Jun	Sinker	AMT	PAC	1,110,000	0	420,000	690,000
011832N73	4.750%	2030	Dec	Sinker	AMT		600,000	0	40,000	560,000
011832N81	5.000%	2030	Dec	Sinker	AMT	PAC	1,135,000	0	430,000	705,000
011832N81	5.000%	2031	Jun	Sinker	AMT	PAC	1,165,000	0	435,000	730,000
011832N73	4.750%	2031	Jun	Sinker	AMT		615,000	0	45,000	570,000
011832N73	4.750%	2031	Dec	Term	AMT		625,000	0	45,000	580,000
011832N81	5.000%	2031	Dec	Sinker	AMT	PAC	1,195,000	0	450,000	745,000
011832N81	5.000%	2032	Jun	Sinker	AMT	PAC	1,225,000	0	460,000	765,000
011832N99	4.800%	2032	Jun	Sinker	AMT		640,000	0	270,000	370,000
011832N81	5.000%	2032	Dec	Sinker	AMT	PAC	1,255,000	0	475,000	780,000
011832N99	4.800%	2032	Dec	Sinker	AMT		660,000	0	275,000	385,000
011832N81	5.000%	2033	Jun	Sinker	AMT	PAC	1,285,000	0	485,000	800,000
011832N99	4.800%	2033	Jun	Sinker	AMT		675,000	0	280,000	395,000
011832N81	5.000%	2033	Dec	Sinker	AMT	PAC	1,315,000	0	495,000	820,000
011832N99	4.800%	2033	Dec	Sinker	AMT		695,000	0	290,000	405,000
011832N99	4.800%	2034	Jun	Sinker	AMT		710,000	0	295,000	415,000
011832N81	5.000%	2034	Jun	Sinker	AMT	PAC	1,350,000	0	510,000	840,000
011832N99	4.800%	2034	Dec	Sinker	AMT		730,000	0	305,000	425,000
011832N81	5.000%	2034	Dec	Sinker	AMT	PAC	1,385,000	0	525,000	860,000
011832N81	5.000%	2035	Jun	Sinker	AMT	PAC	1,420,000	0	535,000	885,000
011832N99	4.800%	2035	Jun	Sinker	AMT		745,000	0	315,000	430,000
011832N81	5.000%	2035	Dec	Sinker	AMT	PAC	1,455,000	0	555,000	900,000
011832N99	4.800%	2035	Dec	Sinker	AMT		765,000	0	320,000	445,000
011832N99	4.800%	2036	Jun	Sinker	AMT		785,000	0	330,000	455,000
011832N81	5.000%	2036	Jun	Term	AMT	PAC	1,490,000	0	560,000	930,000
011832N99	4.800%	2036	Dec	Term	AMT		2,330,000	0	975,000	1,355,000
						E061B Total	**$75,000,000**	**$3,850,000**	**$15,095,000**	**$56,055,000**
E06C1 Home Mortgage Revenue Bonds, 2006 Series C				**Exempt**	Prog: **109**	Yield: **4.210%**	Delivery: **7/20/2006**	Dated: **7/20/2006**	AA / Aaa / AAA	
01170PAP1	5.500%	2007	Jun	Sinker	AMT	PAC	250,000	250,000	0	0
01170PAA4	3.900%	2007	Jun	Serial	AMT		300,000	300,000	0	0
01170PAP1	5.500%	2007	Dec	Sinker	AMT	PAC	560,000	560,000	0	0
01170PAB2	4.000%	2008	Jun	Serial	AMT		575,000	575,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P* *Moodys* *Fitch*	
E06C1 Home Mortgage Revenue Bonds, 2006 Series C				**Exempt**	Prog: **109**	Yield: **4.210%**	Delivery: **7/20/2006**	Dated: **7/20/2006**	*AA* *Aaa*	*AAA*
01170PAC0	4.000%	2008	Dec	Serial	AMT		585,000	585,000	0	0
01170PAD8	4.100%	2009	Jun	Serial	AMT		595,000	595,000	0	0
01170PAE6	4.100%	2009	Dec	Serial	AMT		610,000	610,000	0	0
01170PAF3	4.200%	2010	Jun	Serial	AMT		200,000	0	5,000	195,000
01170PAP1	5.500%	2010	Jun	Sinker	AMT	PAC	420,000	0	90,000	330,000
01170PAG1	4.200%	2010	Dec	Serial	AMT		250,000	0	10,000	240,000
01170PAP1	5.500%	2010	Dec	Sinker	AMT	PAC	380,000	0	70,000	310,000
01170PAH9	4.300%	2011	Jun	Serial	AMT		50,000	0	0	50,000
01170PAP1	5.500%	2011	Jun	Sinker	AMT	PAC	595,000	0	115,000	480,000
01170PAP1	5.500%	2011	Dec	Sinker	AMT	PAC	660,000	0	130,000	530,000
01170PAP1	5.500%	2012	Jun	Sinker	AMT	PAC	505,000	0	100,000	405,000
01170PAJ5	4.400%	2012	Jun	Serial	AMT		165,000	0	5,000	160,000
01170PAP1	5.500%	2012	Dec	Sinker	AMT	PAC	685,000	0	135,000	550,000
01170PAP1	5.500%	2013	Jun	Sinker	AMT	PAC	700,000	0	135,000	565,000
01170PAP1	5.500%	2013	Dec	Sinker	AMT	PAC	715,000	0	135,000	580,000
01170PAK2	4.600%	2014	Jun	Serial	AMT		620,000	0	20,000	600,000
01170PAP1	5.500%	2014	Jun	Sinker	AMT	PAC	110,000	0	20,000	90,000
01170PAP1	5.500%	2014	Dec	Sinker	AMT	PAC	750,000	0	145,000	605,000
01170PAP1	5.500%	2015	Jun	Sinker	AMT	PAC	765,000	0	145,000	620,000
01170PAP1	5.500%	2015	Dec	Sinker	AMT	PAC	785,000	0	150,000	635,000
01170PAP1	5.500%	2016	Jun	Sinker	AMT	PAC	645,000	0	125,000	520,000
01170PAL0	4.700%	2016	Jun	Serial	AMT		155,000	0	5,000	150,000
01170PAP1	5.500%	2016	Dec	Sinker	AMT	PAC	820,000	0	165,000	655,000
01170PAM8	5.050%	2017	Jun	Sinker	AMT		840,000	0	30,000	810,000
01170PAM8	5.050%	2017	Dec	Sinker	AMT		860,000	0	30,000	830,000
01170PAM8	5.050%	2018	Jun	Sinker	AMT		880,000	0	30,000	850,000
01170PAM8	5.050%	2018	Dec	Sinker	AMT		900,000	0	30,000	870,000
01170PAM8	5.050%	2019	Jun	Sinker	AMT		920,000	0	30,000	890,000
01170PAM8	5.050%	2019	Dec	Sinker	AMT		945,000	0	30,000	915,000
01170PAM8	5.050%	2020	Jun	Sinker	AMT		965,000	0	30,000	935,000
01170PAM8	5.050%	2020	Dec	Sinker	AMT		990,000	0	30,000	960,000
01170PAM8	5.050%	2021	Jun	Sinker	AMT		1,015,000	0	35,000	980,000
01170PAM8	5.050%	2021	Dec	Term	AMT		1,035,000	0	35,000	1,000,000
01170PAP1	5.500%	2022	Jun	Sinker	AMT	PAC	550,000	0	105,000	445,000
01170PAN6	5.150%	2022	Jun	Sinker	AMT		500,000	0	15,000	485,000
01170PAP1	5.500%	2022	Dec	Sinker	AMT	PAC	565,000	0	110,000	455,000
01170PAN6	5.150%	2022	Dec	Sinker	AMT		525,000	0	15,000	510,000
01170PAP1	5.500%	2023	Jun	Sinker	AMT	PAC	580,000	0	115,000	465,000
01170PAN6	5.150%	2023	Jun	Sinker	AMT		540,000	0	20,000	520,000
01170PAP1	5.500%	2023	Dec	Sinker	AMT	PAC	595,000	0	115,000	480,000
01170PAN6	5.150%	2023	Dec	Sinker	AMT		555,000	0	20,000	535,000
01170PAP1	5.500%	2024	Jun	Sinker	AMT	PAC	610,000	0	120,000	490,000
01170PAN6	5.150%	2024	Jun	Sinker	AMT		565,000	0	20,000	545,000
01170PAN6	5.150%	2024	Dec	Sinker	AMT		580,000	0	20,000	560,000
01170PAP1	5.500%	2024	Dec	Sinker	AMT	PAC	630,000	0	125,000	505,000
01170PAP1	5.500%	2025	Jun	Sinker	AMT	PAC	645,000	0	125,000	520,000
01170PAN6	5.150%	2025	Jun	Sinker	AMT		595,000	0	20,000	575,000
01170PAN6	5.150%	2025	Dec	Sinker	AMT		610,000	0	20,000	590,000
01170PAP1	5.500%	2025	Dec	Sinker	AMT	PAC	660,000	0	130,000	530,000
01170PAN6	5.150%	2026	Jun	Sinker	AMT		625,000	0	20,000	605,000
01170PAP1	5.500%	2026	Jun	Sinker	AMT	PAC	680,000	0	135,000	545,000
01170PAN6	5.150%	2026	Dec	Sinker	AMT		640,000	0	20,000	620,000
01170PAP1	5.500%	2026	Dec	Sinker	AMT	PAC	700,000	0	135,000	565,000
01170PAN6	5.150%	2027	Jun	Sinker	AMT		655,000	0	20,000	635,000
01170PAP1	5.500%	2027	Jun	Sinker	AMT	PAC	720,000	0	140,000	580,000
01170PAN6	5.150%	2027	Dec	Sinker	AMT		675,000	0	20,000	655,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys / Fitch	
E06C1	**Home Mortgage Revenue Bonds, 2006 Series C**			**Exempt**	Prog: **109**	Yield: **4.210%**	Delivery: **7/20/2006**	Dated: **7/20/2006**	AA / Aaa	AAA
01170PAP1	5.500%	2027	Dec	Sinker	AMT	PAC	735,000	0	140,000	595,000
01170PAP1	5.500%	2028	Jun	Sinker	AMT	PAC	755,000	0	145,000	610,000
01170PAN6	5.150%	2028	Jun	Sinker	AMT		680,000	0	20,000	660,000
01170PAN6	5.150%	2028	Dec	Sinker	AMT		705,000	0	25,000	680,000
01170PAP1	5.500%	2028	Dec	Sinker	AMT	PAC	780,000	0	150,000	630,000
01170PAP1	5.500%	2029	Jun	Sinker	AMT	PAC	800,000	0	160,000	640,000
01170PAN6	5.150%	2029	Jun	Sinker	AMT		725,000	0	25,000	700,000
01170PAP1	5.500%	2029	Dec	Sinker	AMT	PAC	820,000	0	165,000	655,000
01170PAN6	5.150%	2029	Dec	Sinker	AMT		745,000	0	25,000	720,000
01170PAP1	5.500%	2030	Jun	Sinker	AMT	PAC	840,000	0	170,000	670,000
01170PAN6	5.150%	2030	Jun	Sinker	AMT		765,000	0	25,000	740,000
01170PAP1	5.500%	2030	Dec	Sinker	AMT	PAC	865,000	0	170,000	695,000
01170PAN6	5.150%	2030	Dec	Term	AMT		785,000	0	25,000	760,000
01170PAQ9	5.200%	2031	Jun	Sinker	AMT		825,000	0	385,000	440,000
01170PAP1	5.500%	2031	Jun	Sinker	AMT	PAC	855,000	0	170,000	685,000
01170PAQ9	5.200%	2031	Dec	Sinker	AMT		850,000	0	400,000	450,000
01170PAP1	5.500%	2031	Dec	Sinker	AMT	PAC	885,000	0	170,000	715,000
01170PAQ9	5.200%	2032	Jun	Sinker	AMT		875,000	0	410,000	465,000
01170PAP1	5.500%	2032	Jun	Sinker	AMT	PAC	905,000	0	170,000	735,000
01170PAQ9	5.200%	2032	Dec	Sinker	AMT		895,000	0	420,000	475,000
01170PAP1	5.500%	2032	Dec	Sinker	AMT	PAC	935,000	0	185,000	750,000
01170PAQ9	5.200%	2033	Jun	Sinker	AMT		915,000	0	425,000	490,000
01170PAP1	5.500%	2033	Jun	Sinker	AMT	PAC	960,000	0	190,000	770,000
01170PAQ9	5.200%	2033	Dec	Sinker	AMT		940,000	0	440,000	500,000
01170PAP1	5.500%	2033	Dec	Sinker	AMT	PAC	985,000	0	190,000	795,000
01170PAQ9	5.200%	2034	Jun	Sinker	AMT		960,000	0	445,000	515,000
01170PAP1	5.500%	2034	Jun	Sinker	AMT	PAC	1,015,000	0	200,000	815,000
01170PAQ9	5.200%	2034	Dec	Sinker	AMT		990,000	0	465,000	525,000
01170PAP1	5.500%	2034	Dec	Sinker	AMT	PAC	1,040,000	0	205,000	835,000
01170PAP1	5.500%	2035	Jun	Sinker	AMT	PAC	1,070,000	0	205,000	865,000
01170PAQ9	5.200%	2035	Jun	Sinker	AMT		1,010,000	0	475,000	535,000
01170PAP1	5.500%	2035	Dec	Sinker	AMT	PAC	1,100,000	0	215,000	885,000
01170PAQ9	5.200%	2035	Dec	Sinker	AMT		1,035,000	0	485,000	550,000
01170PAP1	5.500%	2036	Jun	Sinker	AMT	PAC	1,130,000	0	220,000	910,000
01170PAQ9	5.200%	2036	Jun	Sinker	AMT		1,065,000	0	500,000	565,000
01170PAP1	5.500%	2036	Dec	Sinker	AMT	PAC	1,145,000	0	225,000	920,000
01170PAQ9	5.200%	2036	Dec	Sinker	AMT		1,090,000	0	510,000	580,000
01170PAP1	5.500%	2037	Jun	Term	AMT	PAC	1,175,000	0	230,000	945,000
01170PAQ9	5.200%	2037	Jun	Sinker	AMT		1,120,000	0	525,000	595,000
01170PAQ9	5.200%	2037	Dec	Term	AMT		2,430,000	0	1,135,000	1,295,000
						E06C1 Total	**$75,000,000**	**$3,475,000**	**$14,440,000**	**$57,085,000**
E071A	**Home Mortgage Revenue Bonds, 2007 Series A**			**Exempt**	Prog: **110**	Yield: **4.048%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	AA/NR / Aa2/VMIG1	AA+/F1+
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys	Fitch
E071A Home Mortgage Revenue Bonds, 2007 Series A				**Exempt**	Prog: **110**	Yield: **4.048%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	AA/NR / Aa2/VMIG1	AA+/F1+
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071A Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **4.210%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	AA/NR / Aa2/VMIG1	AA+/F1+
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys / Fitch	
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **4.210%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	AA/NR / Aa2/VMIG1 / AA+/F1+	
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
E071C Home Mortgage Revenue Bonds, 2007 Series C				**Exempt**	Prog: **112**	Yield: **4.091%**	Delivery: **2/14/2007**	Dated: **2/14/2007**	AA / Aa2 / AA+	
01170PAT3	3.750%	2008	Jun	Serial	AMT		705,000	705,000	0	0
01170PAU0	3.800%	2008	Dec	Serial	AMT		720,000	720,000	0	0
01170PAV8	3.875%	2009	Jun	Serial	AMT		730,000	730,000	0	0
01170PAW6	3.950%	2009	Dec	Serial	AMT		745,000	745,000	0	0
01170PAX4	4.000%	2010	Jun	Serial	AMT		760,000	0	40,000	720,000
01170PBC9	4.100%	2010	Dec	Sinker	AMT		525,000	0	25,000	500,000
01170PAY2	4.000%	2010	Dec	Serial	AMT		250,000	0	15,000	235,000
01170PAZ9	4.050%	2011	Jun	Serial	AMT		695,000	0	35,000	660,000
01170PBC9	4.100%	2011	Jun	Sinker	AMT		95,000	0	5,000	90,000
01170PBC9	4.100%	2011	Dec	Sinker	AMT		605,000	0	30,000	575,000
01170PBA3	4.050%	2011	Dec	Serial	AMT		200,000	0	10,000	190,000
01170PBC9	4.100%	2012	Jun	Sinker	AMT		275,000	0	15,000	260,000
01170PBB1	4.150%	2012	Jun	Serial	AMT		550,000	0	30,000	520,000
01170PBC9	4.100%	2012	Dec	Term	AMT		840,000	0	45,000	795,000
01170PBL9	4.375%	2013	Jun	Sinker	AMT		410,000	0	20,000	390,000
01170PBD7	4.200%	2013	Jun	Serial	AMT		450,000	0	25,000	425,000
01170PBL9	4.375%	2013	Dec	Sinker	AMT		875,000	0	45,000	830,000
01170PBE5	4.250%	2014	Jun	Serial	AMT		325,000	0	15,000	310,000
01170PBL9	4.375%	2014	Jun	Sinker	AMT		570,000	0	30,000	540,000
01170PBL9	4.375%	2014	Dec	Sinker	AMT		915,000	0	50,000	865,000
01170PBF2	4.300%	2015	Jun	Serial	AMT		500,000	0	25,000	475,000
01170PBL9	4.375%	2015	Jun	Sinker	AMT		435,000	0	25,000	410,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P* / *Moodys*	*Fitch*
E071C Home Mortgage Revenue Bonds, 2007 Series C				**Exempt**	Prog: **112**	Yield: **4.091%**	Delivery: **2/14/2007**	Dated: **2/14/2007**	*AA* / *Aa2*	*AA+*
01170PBG0	4.300%	2015	Dec	Serial	AMT		400,000	0	20,000	380,000
01170PBL9	4.375%	2015	Dec	Sinker	AMT		555,000	0	30,000	525,000
01170PBH8	4.350%	2016	Jun	Serial	AMT		975,000	0	50,000	925,000
01170PBJ4	4.350%	2016	Dec	Serial	AMT		750,000	0	40,000	710,000
01170PBL9	4.375%	2016	Dec	Sinker	AMT		245,000	0	15,000	230,000
01170PBK1	4.375%	2017	Jun	Serial	AMT		740,000	0	40,000	700,000
01170PBL9	4.375%	2017	Jun	Sinker	AMT		280,000	0	15,000	265,000
01170PBL9	4.375%	2017	Dec	Term	AMT		1,040,000	0	55,000	985,000
01170PBM7	4.625%	2018	Jun	Sinker	AMT		1,065,000	0	490,000	575,000
01170PBM7	4.625%	2018	Dec	Sinker	AMT		1,090,000	0	500,000	590,000
01170PBM7	4.625%	2019	Jun	Sinker	AMT		1,115,000	0	515,000	600,000
01170PBM7	4.625%	2019	Dec	Sinker	AMT		1,140,000	0	525,000	615,000
01170PBM7	4.625%	2020	Jun	Sinker	AMT		1,170,000	0	540,000	630,000
01170PBM7	4.625%	2020	Dec	Sinker	AMT		1,195,000	0	550,000	645,000
01170PBM7	4.625%	2021	Jun	Sinker	AMT		1,225,000	0	560,000	665,000
01170PBM7	4.625%	2021	Dec	Sinker	AMT		1,250,000	0	575,000	675,000
01170PBM7	4.625%	2022	Jun	Term	AMT		1,280,000	0	585,000	695,000
01170PBN5	4.700%	2022	Dec	Sinker	AMT		1,310,000	0	70,000	1,240,000
01170PBN5	4.700%	2023	Jun	Sinker	AMT		1,340,000	0	70,000	1,270,000
01170PBN5	4.700%	2023	Dec	Sinker	AMT		1,375,000	0	70,000	1,305,000
01170PBN5	4.700%	2024	Jun	Sinker	AMT		1,405,000	0	75,000	1,330,000
01170PBN5	4.700%	2024	Dec	Sinker	AMT		1,440,000	0	75,000	1,365,000
01170PBN5	4.700%	2025	Jun	Sinker	AMT		1,470,000	0	75,000	1,395,000
01170PBN5	4.700%	2025	Dec	Sinker	AMT		1,505,000	0	80,000	1,425,000
01170PBN5	4.700%	2026	Jun	Sinker	AMT		1,540,000	0	80,000	1,460,000
01170PBN5	4.700%	2026	Dec	Sinker	AMT		1,580,000	0	80,000	1,500,000
01170PBN5	4.700%	2027	Jun	Term	AMT		1,615,000	0	85,000	1,530,000
01170PBP0	4.750%	2027	Dec	Sinker	AMT		1,655,000	0	85,000	1,570,000
01170PBP0	4.750%	2028	Jun	Sinker	AMT		1,690,000	0	90,000	1,600,000
01170PBP0	4.750%	2028	Dec	Sinker	AMT		1,735,000	0	90,000	1,645,000
01170PBP0	4.750%	2029	Jun	Sinker	AMT		1,775,000	0	95,000	1,680,000
01170PBP0	4.750%	2029	Dec	Sinker	AMT		1,815,000	0	95,000	1,720,000
01170PBP0	4.750%	2030	Jun	Sinker	AMT		1,860,000	0	95,000	1,765,000
01170PBP0	4.750%	2030	Dec	Sinker	AMT		1,905,000	0	100,000	1,805,000
01170PBP0	4.750%	2031	Jun	Sinker	AMT		1,950,000	0	100,000	1,850,000
01170PBP0	4.750%	2031	Dec	Sinker	AMT		1,995,000	0	105,000	1,890,000
01170PBP0	4.750%	2032	Jun	Term	AMT		2,040,000	0	105,000	1,935,000
01170PBQ8	4.800%	2032	Dec	Sinker	AMT		2,090,000	0	110,000	1,980,000
01170PBQ8	4.800%	2033	Jun	Sinker	AMT		2,140,000	0	110,000	2,030,000
01170PBQ8	4.800%	2033	Dec	Sinker	AMT		2,190,000	0	115,000	2,075,000
01170PBQ8	4.800%	2034	Jun	Sinker	AMT		2,245,000	0	115,000	2,130,000
01170PBQ8	4.800%	2034	Dec	Sinker	AMT		2,300,000	0	120,000	2,180,000
01170PBQ8	4.800%	2035	Jun	Sinker	AMT		2,355,000	0	125,000	2,230,000
01170PBQ8	4.800%	2035	Dec	Sinker	AMT		2,410,000	0	125,000	2,285,000
01170PBQ8	4.800%	2036	Jun	Sinker	AMT		2,470,000	0	130,000	2,340,000
01170PBQ8	4.800%	2036	Dec	Sinker	AMT		2,530,000	0	130,000	2,400,000
01170PBQ8	4.800%	2037	Jun	Sinker	AMT		2,590,000	0	135,000	2,455,000
01170PBQ8	4.800%	2037	Dec	Sinker	AMT		2,650,000	0	140,000	2,510,000
01170PBQ8	4.800%	2038	Jun	Term	AMT		2,710,000	0	140,000	2,570,000
						E071C Total	**$89,370,000**	**$2,900,000**	**$8,805,000**	**$77,665,000**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **4.091%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA/NR* / *Aa2/VMIG1*	*AA+/F1+*
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0	925,000
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0	950,000
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0	995,000
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P* / *Moodys*	*Fitch*
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **4.091%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA/NR* / *Aa2/VMIG1*	*AA+/F1+*
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$0**	**$0**	**$89,370,000**
E081A Home Mortgage Revenue Bonds, 2008 Series A				**Exempt**	Prog: **114**	Yield: **4.190%**	Delivery: **2/28/2008**	Dated: **2/28/2008**	*AA* / *Aa2*	*AA+*
01170PCC8	2.450%	2009	Dec	Serial	AMT		1,340,000	1,340,000	0	0
01170PCD6	2.700%	2010	Dec	Serial	AMT		1,385,000	0	210,000	1,175,000
01170PCE4	2.900%	2011	Dec	Serial	AMT		1,425,000	0	220,000	1,205,000
01170PCF1	3.250%	2012	Dec	Serial	AMT		1,470,000	0	225,000	1,245,000
01170PCG9	3.550%	2013	Dec	Serial	AMT		1,525,000	0	235,000	1,290,000
01170PCH7	3.750%	2014	Dec	Serial	AMT		1,580,000	0	240,000	1,340,000
01170PCJ3	3.950%	2015	Dec	Serial	AMT		1,640,000	0	250,000	1,390,000
01170PCK0	4.100%	2016	Dec	Serial	AMT		1,705,000	0	260,000	1,445,000
01170PCL8	4.250%	2017	Dec	Serial	AMT		1,775,000	0	270,000	1,505,000

Home Mortgage Revenue Bonds (FTHB Program) — *S and P* | *Moodys* | *Fitch*

E081A Home Mortgage Revenue Bonds, 2008 Series A — **Exempt** — Prog: **114** — Yield: **4.190%** — Delivery: **2/28/2008** — Dated: **2/28/2008** — *AA* | *Aa2* | *AA+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PCM6	4.300%	2018	Dec	Serial	AMT		1,850,000	0	280,000	1,570,000
01170PCN4	5.000%	2019	Jun	Sinker	AMT		965,000	0	145,000	820,000
01170PCN4	5.000%	2019	Dec	Sinker	AMT		985,000	0	150,000	835,000
01170PCN4	5.000%	2020	Jun	Sinker	AMT		1,010,000	0	150,000	860,000
01170PCN4	5.000%	2020	Dec	Sinker	AMT		1,035,000	0	160,000	875,000
01170PCN4	5.000%	2021	Jun	Sinker	AMT		1,060,000	0	160,000	900,000
01170PCN4	5.000%	2021	Dec	Sinker	AMT		1,085,000	0	165,000	920,000
01170PCN4	5.000%	2022	Jun	Sinker	AMT		1,115,000	0	165,000	950,000
01170PCN4	5.000%	2022	Dec	Sinker	AMT		1,140,000	0	175,000	965,000
01170PCN4	5.000%	2023	Jun	Sinker	AMT		1,165,000	0	175,000	990,000
01170PCN4	5.000%	2023	Dec	Term	AMT		1,195,000	0	180,000	1,015,000
01170PCP9	5.250%	2024	Jun	Sinker	AMT		110,000	0	15,000	95,000
01170PCQ7	5.350%	2024	Jun	Sinker	AMT		1,115,000	0	165,000	950,000
01170PCQ7	5.350%	2024	Dec	Sinker	AMT		1,140,000	0	175,000	965,000
01170PCP9	5.250%	2024	Dec	Sinker	AMT		115,000	0	15,000	100,000
01170PCP9	5.250%	2025	Jun	Sinker	AMT		120,000	0	20,000	100,000
01170PCQ7	5.350%	2025	Jun	Sinker	AMT		1,170,000	0	180,000	990,000
01170PCP9	5.250%	2025	Dec	Sinker	AMT		120,000	0	20,000	100,000
01170PCQ7	5.350%	2025	Dec	Sinker	AMT		1,200,000	0	180,000	1,020,000
01170PCQ7	5.350%	2026	Jun	Sinker	AMT		1,230,000	0	190,000	1,040,000
01170PCP9	5.250%	2026	Jun	Sinker	AMT		125,000	0	20,000	105,000
01170PCQ7	5.350%	2026	Dec	Sinker	AMT		1,265,000	0	190,000	1,075,000
01170PCP9	5.250%	2026	Dec	Sinker	AMT		125,000	0	15,000	110,000
01170PCQ7	5.350%	2027	Jun	Sinker	AMT		1,295,000	0	195,000	1,100,000
01170PCP9	5.250%	2027	Jun	Sinker	AMT		130,000	0	15,000	115,000
01170PCP9	5.250%	2027	Dec	Sinker	AMT		135,000	0	20,000	115,000
01170PCQ7	5.350%	2027	Dec	Sinker	AMT		1,325,000	0	205,000	1,120,000
01170PCP9	5.250%	2028	Jun	Sinker	AMT		135,000	0	20,000	115,000
01170PCQ7	5.350%	2028	Jun	Sinker	AMT		1,365,000	0	205,000	1,160,000
01170PCP9	5.250%	2028	Dec	Term	AMT		145,000	0	20,000	125,000
01170PCQ7	5.350%	2028	Dec	Sinker	AMT		1,390,000	0	210,000	1,180,000
01170PCQ7	5.350%	2029	Jun	Sinker	AMT		1,575,000	0	240,000	1,335,000
01170PCQ7	5.350%	2029	Dec	Sinker	AMT		1,615,000	0	245,000	1,370,000
01170PCQ7	5.350%	2030	Jun	Sinker	AMT		1,660,000	0	250,000	1,410,000
01170PCQ7	5.350%	2030	Dec	Sinker	AMT		1,700,000	0	255,000	1,445,000
01170PCQ7	5.350%	2031	Jun	Sinker	AMT		1,745,000	0	265,000	1,480,000
01170PCQ7	5.350%	2031	Dec	Sinker	AMT		1,790,000	0	270,000	1,520,000
01170PCQ7	5.350%	2032	Jun	Sinker	AMT		1,840,000	0	280,000	1,560,000
01170PCQ7	5.350%	2032	Dec	Sinker	AMT		1,885,000	0	285,000	1,600,000
01170PCQ7	5.350%	2033	Jun	Sinker	AMT		1,935,000	0	295,000	1,640,000
01170PCQ7	5.350%	2033	Dec	Term	AMT		1,985,000	0	300,000	1,685,000
01170PCR5	5.400%	2034	Jun	Sinker	AMT		2,035,000	0	320,000	1,715,000
01170PCR5	5.400%	2034	Dec	Sinker	AMT		2,090,000	0	320,000	1,770,000
01170PCR5	5.400%	2035	Jun	Sinker	AMT		2,145,000	0	330,000	1,815,000
01170PCR5	5.400%	2035	Dec	Sinker	AMT		2,200,000	0	340,000	1,860,000
01170PCR5	5.400%	2036	Jun	Sinker	AMT		2,260,000	0	345,000	1,915,000
01170PCR5	5.400%	2036	Dec	Sinker	AMT		2,320,000	0	355,000	1,965,000
01170PCR5	5.400%	2037	Jun	Sinker	AMT		2,380,000	0	360,000	2,020,000
01170PCR5	5.400%	2037	Dec	Sinker	AMT		2,440,000	0	370,000	2,070,000
01170PCR5	5.400%	2038	Jun	Sinker	AMT		2,505,000	0	380,000	2,125,000
01170PCR5	5.400%	2038	Dec	Term	AMT		2,570,000	0	390,000	2,180,000
						E081A Total	**$80,880,000**	**$1,340,000**	**$12,085,000**	**$67,455,000**

E081B Home Mortgage Revenue Bonds, 2008 Series B — **Exempt** — Prog: **115** — Yield: **4.257%** — Delivery: **9/30/2008** — Dated: **9/30/2008** — *AA* | *Aa2* | *AA+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PCS3	2.000%	2009	Jun	Serial			680,000	680,000	0	0
01170PCT1	2.050%	2009	Dec	Serial			685,000	685,000	0	0
01170PCU8	2.500%	2010	Jun	Serial			695,000	0	25,000	670,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
								S and P	Moodys	Fitch
E081B Home Mortgage Revenue Bonds, 2008 Series B				**Exempt**	Prog: **115**	Yield: **4.257%**	Delivery: **9/30/2008**	Dated: **9/30/2008**		
								AA	Aa2	AA+
01170PCV6	2.550%	2010	Dec	Serial			705,000	0	25,000	680,000
01170PCW4	2.900%	2011	Jun	Serial			715,000	0	25,000	690,000
01170PCX2	2.950%	2011	Dec	Serial			725,000	0	25,000	700,000
01170PCY0	3.200%	2012	Jun	Serial			740,000	0	25,000	715,000
01170PCZ7	3.250%	2012	Dec	Serial			750,000	0	25,000	725,000
01170PDA1	3.450%	2013	Jun	Serial			765,000	0	25,000	740,000
01170PDB9	3.450%	2013	Dec	Serial			780,000	0	30,000	750,000
01170PDC7	3.750%	2014	Jun	Serial			795,000	0	30,000	765,000
01170PDD5	3.750%	2014	Dec	Serial			810,000	0	30,000	780,000
01170PDE3	3.900%	2015	Jun	Serial			825,000	0	30,000	795,000
01170PDF0	3.900%	2015	Dec	Serial			840,000	0	30,000	810,000
01170PDG8	4.050%	2016	Jun	Serial			860,000	0	30,000	830,000
01170PDH6	4.050%	2016	Dec	Serial			875,000	0	30,000	845,000
01170PDJ2	4.200%	2017	Jun	Serial			895,000	0	30,000	865,000
01170PDK9	4.200%	2017	Dec	Serial			910,000	0	30,000	880,000
01170PDL7	4.375%	2018	Jun	Serial			930,000	0	35,000	895,000
01170PDM5	4.375%	2018	Dec	Serial			950,000	0	35,000	915,000
01170PDN3	4.500%	2019	Jun	Serial			970,000	0	35,000	935,000
01170PDP8	4.500%	2019	Dec	Serial			995,000	0	35,000	960,000
01170PDQ6	5.000%	2020	Jun	Sinker			1,015,000	0	35,000	980,000
01170PDQ6	5.000%	2020	Dec	Sinker			1,040,000	0	35,000	1,005,000
01170PDQ6	5.000%	2021	Jun	Sinker			1,065,000	0	40,000	1,025,000
01170PDQ6	5.000%	2021	Dec	Sinker			1,090,000	0	40,000	1,050,000
01170PDQ6	5.000%	2022	Jun	Sinker			1,120,000	0	40,000	1,080,000
01170PDQ6	5.000%	2022	Dec	Sinker			1,145,000	0	40,000	1,105,000
01170PDQ6	5.000%	2023	Jun	Sinker			1,170,000	0	40,000	1,130,000
01170PDQ6	5.000%	2023	Dec	Sinker			1,200,000	0	40,000	1,160,000
01170PDQ6	5.000%	2024	Jun	Sinker			1,230,000	0	45,000	1,185,000
01170PDQ6	5.000%	2024	Dec	Sinker			1,260,000	0	45,000	1,215,000
01170PDQ6	5.000%	2025	Jun	Sinker			1,290,000	0	45,000	1,245,000
01170PDQ6	5.000%	2025	Dec	Term			1,320,000	0	45,000	1,275,000
01170PDR4	5.250%	2026	Jun	Sinker			1,355,000	0	50,000	1,305,000
01170PDR4	5.250%	2026	Dec	Sinker			1,390,000	0	50,000	1,340,000
01170PDR4	5.250%	2027	Jun	Sinker			1,425,000	0	50,000	1,375,000
01170PDR4	5.250%	2027	Dec	Sinker			1,460,000	0	50,000	1,410,000
01170PDR4	5.250%	2028	Jun	Sinker			1,495,000	0	55,000	1,440,000
01170PDR4	5.250%	2028	Dec	Sinker			1,535,000	0	55,000	1,480,000
01170PDR4	5.250%	2029	Jun	Sinker			1,570,000	0	55,000	1,515,000
01170PDR4	5.250%	2029	Dec	Term			1,610,000	0	55,000	1,555,000
01170PDS2	5.450%	2030	Jun	Sinker			1,655,000	0	60,000	1,595,000
01170PDS2	5.450%	2030	Dec	Sinker			1,695,000	0	60,000	1,635,000
01170PDS2	5.450%	2031	Jun	Sinker			1,740,000	0	60,000	1,680,000
01170PDS2	5.450%	2031	Dec	Sinker			1,785,000	0	65,000	1,720,000
01170PDS2	5.450%	2032	Jun	Sinker			1,830,000	0	65,000	1,765,000
01170PDS2	5.450%	2032	Dec	Sinker			1,875,000	0	65,000	1,810,000
01170PDS2	5.450%	2033	Jun	Sinker			1,925,000	0	70,000	1,855,000
01170PDS2	5.450%	2033	Dec	Term			1,970,000	0	70,000	1,900,000
01170PDT0	5.500%	2034	Jun	Sinker			2,020,000	0	70,000	1,950,000
01170PDT0	5.500%	2034	Dec	Sinker			2,075,000	0	75,000	2,000,000
01170PDT0	5.500%	2035	Jun	Sinker			2,125,000	0	75,000	2,050,000
01170PDT0	5.500%	2035	Dec	Sinker			2,180,000	0	75,000	2,105,000
01170PDT0	5.500%	2036	Jun	Sinker			2,240,000	0	80,000	2,160,000
01170PDT0	5.500%	2036	Dec	Sinker			2,295,000	0	80,000	2,215,000
01170PDT0	5.500%	2037	Jun	Sinker			2,355,000	0	85,000	2,270,000
01170PDT0	5.500%	2037	Dec	Sinker			2,415,000	0	85,000	2,330,000
01170PDT0	5.500%	2038	Jun	Sinker			2,480,000	0	90,000	2,390,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)								S and P	Moodys	Fitch
E081B Home Mortgage Revenue Bonds, 2008 Series B				**Exempt**	Prog: **115**	Yield: **4.257%**	Delivery: **9/30/2008**	Dated: **9/30/2008**	AA / Aa2	AA+
01170PDT0	5.500%	2038	Dec	Term			2,540,000	0	90,000	2,450,000
						E081B Total	**$80,880,000**	**$1,365,000**	**$2,815,000**	**$76,700,000**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **4.190%**	Delivery: **5/28/2009**	Dated: **5/28/2009**	AA/A-1+ / Aa2/VMIG1	AA+/F1+
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **4.257%**	Delivery: **5/28/2009**	Dated: **5/28/2009**	AA/A-1+ / Aa2/VMIG1	AA+/F1+
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P	Moodys / Fitch
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **4.257%**	Delivery: **5/28/2009**	Dated: **5/28/2009**	AA/A-1+	Aa2/VMIG1 AA+/F1+
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091C Home Mortgage Revenue Bonds, 2009 Series C				**Exempt**	Prog: **118**	Yield: **4.893%**	Delivery: **8/26/2009**	Dated: **8/26/2009**	AA	Aa2 AA+
01170PDZ6	0.900%	2010	Dec	Serial			660,000	0	0	660,000
01170PEA0	1.300%	2011	Jun	Serial			855,000	0	0	855,000
01170PEB8	1.500%	2011	Dec	Serial			965,000	0	0	965,000
01170PEC6	1.800%	2012	Jun	Serial			1,060,000	0	0	1,060,000
01170PED4	1.900%	2012	Dec	Serial			1,140,000	0	0	1,140,000
01170PEE2	2.150%	2013	Jun	Serial			1,175,000	0	0	1,175,000
01170PEF9	2.300%	2013	Dec	Serial			1,185,000	0	0	1,185,000
01170PEG7	2.650%	2014	Jun	Serial			1,185,000	0	0	1,185,000
01170PEH5	2.750%	2014	Dec	Serial			1,190,000	0	0	1,190,000
01170PEJ1	2.950%	2015	Jun	Serial			1,195,000	0	0	1,195,000
01170PEK8	2.950%	2015	Dec	Serial			1,200,000	0	0	1,200,000
01170PEL6	3.300%	2016	Jun	Serial			1,205,000	0	0	1,205,000
01170PEM4	3.300%	2016	Dec	Serial			1,210,000	0	0	1,210,000
01170PEN2	3.600%	2017	Jun	Serial			1,215,000	0	0	1,215,000
01170PEP7	3.600%	2017	Dec	Serial			1,220,000	0	0	1,220,000
01170PEQ5	3.850%	2018	Jun	Serial			1,225,000	0	0	1,225,000
01170PER3	3.850%	2018	Dec	Serial			1,230,000	0	0	1,230,000
01170PES1	3.950%	2019	Jun	Serial			1,235,000	0	0	1,235,000
01170PET9	3.950%	2019	Dec	Serial			1,240,000	0	0	1,240,000
01170PEU6	4.625%	2020	Jun	Sinker			1,250,000	0	0	1,250,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys / Fitch	
E091C Home Mortgage Revenue Bonds, 2009 Series C				**Exempt**	Prog: **118**	Yield: **4.893%**	Delivery: **8/26/2009**	Dated: **8/26/2009**	AA / Aa2	AA+
01170PEU6	4.625%	2020	Dec	Sinker			1,255,000	0	0	1,255,000
01170PEU6	4.625%	2021	Jun	Sinker			1,265,000	0	0	1,265,000
01170PEU6	4.625%	2021	Dec	Sinker			1,270,000	0	0	1,270,000
01170PEU6	4.625%	2022	Jun	Sinker			1,280,000	0	0	1,280,000
01170PEU6	4.625%	2022	Dec	Sinker			1,285,000	0	0	1,285,000
01170PEU6	4.625%	2023	Jun	Sinker			1,295,000	0	0	1,295,000
01170PEU6	4.625%	2023	Dec	Sinker			1,305,000	0	0	1,305,000
01170PEU6	4.625%	2024	Jun	Sinker			1,310,000	0	0	1,310,000
01170PEU6	4.625%	2024	Dec	Term			1,320,000	0	0	1,320,000
01170PEV4	5.000%	2025	Jun	Sinker			1,330,000	0	0	1,330,000
01170PEV4	5.000%	2025	Dec	Sinker			1,340,000	0	0	1,340,000
01170PEV4	5.000%	2026	Jun	Sinker			1,350,000	0	0	1,350,000
01170PEV4	5.000%	2026	Dec	Sinker			1,360,000	0	0	1,360,000
01170PEV4	5.000%	2027	Jun	Sinker			1,375,000	0	0	1,375,000
01170PEV4	5.000%	2027	Dec	Sinker			1,385,000	0	0	1,385,000
01170PEV4	5.000%	2028	Jun	Sinker			1,395,000	0	0	1,395,000
01170PEV4	5.000%	2028	Dec	Sinker			1,410,000	0	0	1,410,000
01170PEV4	5.000%	2029	Jun	Sinker			1,420,000	0	0	1,420,000
01170PEV4	5.000%	2029	Dec	Term			1,435,000	0	0	1,435,000
01170PEW2	5.250%	2030	Jun	Sinker			1,445,000	0	0	1,445,000
01170PEW2	5.250%	2030	Dec	Sinker			1,460,000	0	0	1,460,000
01170PEW2	5.250%	2031	Jun	Sinker			1,475,000	0	0	1,475,000
01170PEW2	5.250%	2031	Dec	Sinker			1,490,000	0	0	1,490,000
01170PEW2	5.250%	2032	Jun	Sinker			1,500,000	0	0	1,500,000
01170PEW2	5.250%	2032	Dec	Sinker			1,520,000	0	0	1,520,000
01170PEW2	5.250%	2033	Jun	Sinker			1,535,000	0	0	1,535,000
01170PEW2	5.250%	2033	Dec	Sinker			1,550,000	0	0	1,550,000
01170PEW2	5.250%	2034	Jun	Sinker			1,565,000	0	0	1,565,000
01170PEW2	5.250%	2034	Dec	Term			1,585,000	0	0	1,585,000
01170PEX0	5.350%	2035	Jun	Sinker			1,600,000	0	0	1,600,000
01170PEX0	5.350%	2035	Dec	Sinker			1,620,000	0	0	1,620,000
01170PEX0	5.350%	2036	Jun	Sinker			1,635,000	0	0	1,635,000
01170PEX0	5.350%	2036	Dec	Sinker			1,655,000	0	0	1,655,000
01170PEX0	5.350%	2037	Jun	Sinker			1,675,000	0	0	1,675,000
01170PEX0	5.350%	2037	Dec	Sinker			1,695,000	0	0	1,695,000
01170PEX0	5.350%	2038	Jun	Sinker			1,715,000	0	0	1,715,000
01170PEX0	5.350%	2038	Dec	Sinker			1,720,000	0	0	1,720,000
01170PEX0	5.350%	2039	Jun	Sinker			1,230,000	0	0	1,230,000
01170PEX0	5.350%	2039	Dec	Term			2,975,000	0	0	2,975,000
						E091C Total	**$80,870,000**	**$0**	**$0**	**$80,870,000**
E091D Home Mortgage Revenue Bonds, 2009 Series D				**Exempt**	Prog: **119**	Yield: **4.893%**	Delivery: **8/26/2009**	Dated: **8/26/2009**	AA/A-1+ / Aa2/VMIG1	AA+/F1+
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0	1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0	1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0	1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0	1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0	1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0	1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0	1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0	1,565,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										*S and P* / *Moodys* / *Fitch*
E091D	**Home Mortgage Revenue Bonds, 2009 Series D**			**Exempt**	Prog: **119**	Yield: **4.893%**	Delivery: **8/26/2009**	Dated: **8/26/2009**	*AA/A-1+*	*Aa2/VMIG1* / *AA+/F1+*
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0	1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0	1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0	1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0	1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0	2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0	2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0	2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0	2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0	2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	2,440,000
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	2,695,000
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	2,775,000
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	2,825,000
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	2,915,000
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	2,975,000
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	3,060,000
						E091D Total	**$80,870,000**	**$0**	**$0**	**$80,870,000**
				Home Mortgage Revenue Bonds (FTHB Program) Total			**$1,232,675,000**	**$19,105,000**	**$71,085,000**	**$1,142,485,000**
Mortgage Revenue Bonds (FTHB Program)										*S and P* / *Moodys* / *Fitch*
E98A1	**Mortgage Revenue Bonds, 1998 Series A1**			**Exempt**	Prog: **102**	Yield: **5.206%**	Delivery: **6/17/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* / *AAA*
0118315E0	3.800%	1998	Dec	Serial			60,000	60,000	0	0
0118315F7	3.900%	1999	Jun	Serial			150,000	150,000	0	0
0118315G5	3.950%	1999	Dec	Serial			205,000	205,000	0	0
0118315H3	4.050%	2000	Jun	Serial			210,000	210,000	0	0
0118315J9	4.050%	2000	Dec	Serial			220,000	210,000	10,000	0
0118315K6	4.150%	2001	Jun	Serial			230,000	220,000	10,000	0
0118315L4	4.150%	2001	Dec	Serial			235,000	225,000	10,000	0
0118315M2	4.250%	2002	Jun	Serial			240,000	225,000	15,000	0
0118315N0	4.250%	2002	Dec	Serial			245,000	210,000	35,000	0
0118315P5	4.350%	2003	Jun	Serial			260,000	190,000	70,000	0
0118315Q3	4.350%	2003	Dec	Serial			265,000	195,000	70,000	0
0118315R1	4.450%	2004	Jun	Serial			275,000	200,000	75,000	0
0118315S9	4.450%	2004	Dec	Serial			285,000	210,000	75,000	0
0118315T7	4.550%	2005	Jun	Serial			295,000	205,000	90,000	0
0118315U4	4.550%	2005	Dec	Serial			305,000	210,000	95,000	0
0118315V2	4.650%	2006	Jun	Serial			315,000	220,000	95,000	0
0118315W0	4.650%	2006	Dec	Serial			325,000	225,000	100,000	0
0118315X8	4.700%	2007	Jun	Serial			335,000	230,000	105,000	0
0118315Y6	4.700%	2007	Dec	Serial			345,000	240,000	105,000	0
0118315Z3	4.750%	2008	Jun	Serial			355,000	245,000	110,000	0
0118316A7	4.750%	2008	Dec	Serial			670,000	460,000	210,000	0
0118316B5	4.800%	2009	Jun	Serial			1,455,000	690,000	765,000	0
0118316C3	4.800%	2009	Dec	Serial			1,490,000	720,000	770,000	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* / *Fitch*
E98A1	**Mortgage Revenue Bonds, 1998 Series A1**			**Exempt**	Prog: **102**	Yield: **5.206%**	Delivery: **6/17/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* / *AAA*
0118316D1	4.900%	2010	Jun	Serial			1,525,000	0	790,000	735,000
0118316E9	4.900%	2010	Dec	Serial			1,565,000	0	815,000	750,000
0118316F6	5.000%	2011	Jun	Serial			1,605,000	0	840,000	765,000
0118316G4	5.000%	2011	Dec	Serial			1,645,000	0	855,000	790,000
0118316H2	5.100%	2012	Jun	Serial			1,685,000	0	880,000	805,000
0118316J8	5.100%	2012	Dec	Serial			1,730,000	0	900,000	830,000
0118316Q2	5.150%	2013	Jun	Serial			1,775,000	0	935,000	840,000
0118316R0	5.150%	2013	Dec	Serial			1,825,000	0	955,000	870,000
0118316K5	5.300%	2014	Jun	Sinker			1,875,000	0	1,105,000	770,000
0118316K5	5.300%	2014	Dec	Sinker			1,925,000	0	1,135,000	790,000
0118316K5	5.300%	2015	Jun	Sinker			1,975,000	0	1,170,000	805,000
0118316K5	5.300%	2015	Dec	Sinker			2,025,000	0	1,195,000	830,000
0118316K5	5.300%	2016	Jun	Sinker			2,075,000	0	1,220,000	855,000
0118316K5	5.300%	2016	Dec	Sinker			2,125,000	0	1,255,000	870,000
0118316K5	5.300%	2017	Jun	Sinker			2,175,000	0	1,285,000	890,000
0118316K5	5.300%	2017	Dec	Term			2,225,000	0	1,305,000	920,000
						E98A1 Total	**$38,525,000**	**$5,955,000**	**$19,455,000**	**$13,115,000**
E98A2	**Mortgage Revenue Bonds, 1998 Series A2**			**Exempt**	Prog: **102**	Yield: **5.206%**	Delivery: **6/17/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* / *AAA*
0118316L3	4.850%	2019	Dec	Term	AMT	PAC	8,805,000	0	8,805,000	0
0118316M1	5.300%	2020	Jun	Sinker	AMT		600,000	0	210,000	390,000
0118316M1	5.300%	2020	Dec	Sinker	AMT		615,000	0	220,000	395,000
0118316M1	5.300%	2021	Jun	Sinker	AMT		630,000	0	225,000	405,000
0118316M1	5.300%	2021	Dec	Sinker	AMT		650,000	0	230,000	420,000
0118316M1	5.300%	2022	Jun	Sinker	AMT		665,000	0	235,000	430,000
0118316M1	5.300%	2022	Dec	Sinker	AMT		685,000	0	240,000	445,000
0118316M1	5.300%	2023	Jun	Sinker	AMT		700,000	0	250,000	450,000
0118316M1	5.300%	2023	Dec	Sinker	AMT		720,000	0	255,000	465,000
0118316M1	5.300%	2024	Jun	Sinker	AMT		740,000	0	260,000	480,000
0118316M1	5.300%	2024	Dec	Sinker	AMT		755,000	0	270,000	485,000
0118316M1	5.300%	2025	Jun	Sinker	AMT		780,000	0	275,000	505,000
0118316M1	5.300%	2025	Dec	Sinker	AMT		800,000	0	285,000	515,000
0118316M1	5.300%	2026	Jun	Sinker	AMT		820,000	0	290,000	530,000
0118316M1	5.300%	2026	Dec	Term	AMT		840,000	0	295,000	545,000
0118316P4	5.400%	2035	Dec	Term	AMT		12,670,000	0	12,670,000	0
						E98A2 Total	**$31,475,000**	**$0**	**$25,015,000**	**$6,460,000**
E99A1	**Mortgage Revenue Bonds, 1999 Series A1**			**Exempt**	Prog: **103**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	*AAA*	*Aaa* / *AAA*
011832CA8	5.800%	2012	Jun	Sinker			1,635,000	0	45,000	1,590,000
011832CA8	5.800%	2012	Dec	Sinker			1,680,000	0	50,000	1,630,000
011832CA8	5.800%	2013	Jun	Sinker			1,735,000	0	50,000	1,685,000
011832CA8	5.800%	2013	Dec	Term			1,785,000	0	50,000	1,735,000
011832CB6	6.000%	2014	Jun	Sinker			1,835,000	0	55,000	1,780,000
011832CB6	6.000%	2014	Dec	Sinker			1,890,000	0	55,000	1,835,000
011832CB6	6.000%	2015	Jun	Term			880,000	0	25,000	855,000
						E99A1 Total	**$11,440,000**	**$0**	**$330,000**	**$11,110,000**
E99A2	**Mortgage Revenue Bonds, 1999 Series A2**			**Exempt**	Prog: **103**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	*AAA*	*Aaa* / *AAA*
011832CC4	4.500%	2001	Dec	Serial	AMT		955,000	955,000	0	0
011832CD2	4.700%	2002	Dec	Serial	AMT		1,980,000	1,980,000	0	0
011832CE0	4.850%	2003	Dec	Serial	AMT		2,075,000	2,015,000	60,000	0
011832CF7	5.000%	2004	Dec	Serial	AMT		2,180,000	2,115,000	65,000	0
011832CG5	5.150%	2005	Dec	Serial	AMT		2,290,000	2,220,000	70,000	0
011832CH3	5.250%	2006	Dec	Serial	AMT		2,405,000	2,335,000	70,000	0
011832CJ9	5.350%	2007	Dec	Serial	AMT		2,535,000	2,460,000	75,000	0
011832CK6	5.450%	2008	Dec	Serial	AMT		2,670,000	2,590,000	80,000	0
011832CL4	5.550%	2009	Dec	Serial	AMT		2,820,000	2,735,000	85,000	0
011832CM2	5.650%	2010	Dec	Serial	AMT		2,980,000	0	90,000	2,890,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys / Fitch	
E99A2 Mortgage Revenue Bonds, 1999 Series A2				**Exempt**	Prog: **103**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	AAA / Aaa	AAA
011832CN0	5.750%	2011	Dec	Serial	AMT		3,145,000	0	95,000	3,050,000
011832CQ3	6.200%	2015	Jun	Sinker	AMT		1,070,000	0	980,000	90,000
011832CQ3	6.200%	2015	Dec	Sinker	AMT		2,005,000	0	1,835,000	170,000
011832CQ3	6.200%	2016	Jun	Sinker	AMT		2,065,000	0	1,890,000	175,000
011832CQ3	6.200%	2016	Dec	Sinker	AMT		2,130,000	0	1,950,000	180,000
011832CQ3	6.200%	2017	Jun	Sinker	AMT		2,200,000	0	2,015,000	185,000
011832CQ3	6.200%	2017	Dec	Sinker	AMT		2,270,000	0	2,080,000	190,000
011832CQ3	6.200%	2018	Jun	Sinker	AMT		2,340,000	0	2,140,000	200,000
011832CQ3	6.200%	2018	Dec	Sinker	AMT		2,410,000	0	2,205,000	205,000
011832CQ3	6.200%	2019	Jun	Sinker	AMT		2,490,000	0	2,280,000	210,000
011832CQ3	6.200%	2019	Dec	Sinker	AMT		2,560,000	0	2,345,000	215,000
011832CQ3	6.200%	2020	Jun	Sinker	AMT		2,640,000	0	2,415,000	225,000
011832CQ3	6.200%	2020	Dec	Sinker	AMT		2,725,000	0	2,495,000	230,000
011832CP5	6.200%	2021	Jun	Serial	AMT		815,000	0	745,000	70,000
011832CQ3	6.200%	2021	Jun	Sinker	AMT		1,995,000	0	1,825,000	170,000
011832CQ3	6.200%	2021	Dec	Term	AMT		2,900,000	0	2,655,000	245,000
011832CR1	6.125%	2022	Jun	Sinker	AMT		2,995,000	0	0	2,995,000
011832CR1	6.125%	2022	Dec	Sinker	AMT		3,085,000	0	0	3,085,000
011832CR1	6.125%	2023	Jun	Sinker	AMT		3,180,000	0	0	3,180,000
011832CR1	6.125%	2023	Dec	Sinker	AMT		3,285,000	0	0	3,285,000
011832CR1	6.125%	2024	Jun	Sinker	AMT		3,380,000	0	0	3,380,000
011832CR1	6.125%	2024	Dec	Sinker	AMT		3,490,000	0	0	3,490,000
011832CR1	6.125%	2025	Jun	Sinker	AMT		3,605,000	0	0	3,605,000
011832CR1	6.125%	2025	Dec	Sinker	AMT		3,715,000	0	0	3,715,000
011832CR1	6.125%	2026	Jun	Sinker	AMT		3,830,000	0	0	3,830,000
011832CR1	6.125%	2026	Dec	Sinker	AMT		3,955,000	0	0	3,955,000
011832CR1	6.125%	2027	Jun	Sinker	AMT		4,080,000	0	0	4,080,000
011832CR1	6.125%	2027	Dec	Term	AMT		3,300,000	0	0	3,300,000
011832CS9	5.330%	2030	Dec	Term	AMT	PAC	52,000,000	2,810,000	49,190,000	0
011832CT7	6.250%	2031	Jun	Term	AMT		36,010,000	0	36,010,000	0
						E99A2 Total	**$188,560,000**	**$22,215,000**	**$115,745,000**	**$50,600,000**
E001A Mortgage Revenue Bonds, 2000 Series A				**Exempt**	Prog: **104**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	AAA / Aaa	AAA
011832KY7	5.900%	2031	Jun	Sinker			2,155,000	0	0	2,155,000
011832KY7	5.900%	2031	Dec	Sinker			2,215,000	0	0	2,215,000
011832KY7	5.900%	2032	Jun	Sinker			2,285,000	0	0	2,285,000
011832KY7	5.900%	2032	Dec	Sinker			2,350,000	0	0	2,350,000
011832KY7	5.900%	2033	Jun	Sinker			2,425,000	0	0	2,425,000
011832KY7	5.900%	2033	Dec	Sinker			2,495,000	0	0	2,495,000
011832KY7	5.900%	2034	Jun	Sinker			2,570,000	0	0	2,570,000
011832KY7	5.900%	2034	Dec	Sinker			2,645,000	0	0	2,645,000
011832KY7	5.900%	2035	Jun	Sinker			2,725,000	0	0	2,725,000
011832KY7	5.900%	2035	Dec	Sinker			2,810,000	0	0	2,810,000
011832KY7	5.900%	2036	Jun	Sinker			2,895,000	0	0	2,895,000
011832KY7	5.900%	2036	Dec	Term			1,350,000	0	0	1,350,000
011832KZ4	5.750%	2038	Dec	Term			14,475,000	0	14,475,000	0
011832LA8	6.000%	2040	Dec	Term			14,920,000	0	14,920,000	0
						E001A Total	**$58,315,000**	**$0**	**$29,395,000**	**$28,920,000**
E001C Mortgage Revenue Bonds, 2000 Series C				**Exempt**	Prog: **104**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	AAA / Aaa	AAA
011832LN0	4.700%	2002	Dec	Serial	AMT		205,000	205,000	0	0
011832LC4	4.750%	2003	Dec	Serial	AMT		430,000	430,000	0	0
011832LP5	4.800%	2004	Dec	Serial	AMT		455,000	455,000	0	0
011832LD2	4.850%	2005	Dec	Serial	AMT		480,000	480,000	0	0
011832LQ3	4.900%	2006	Dec	Serial	AMT		500,000	500,000	0	0
011832LE0	4.950%	2007	Dec	Serial	AMT		520,000	520,000	0	0
011832LR1	5.000%	2008	Dec	Serial	AMT		515,000	515,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E001C Mortgage Revenue Bonds, 2000 Series C				**Exempt**	Prog: **104**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa* *AAA*
011832LF7	5.050%	2009	Dec	Serial	AMT		585,000	0	585,000	0
011832LS9	5.100%	2010	Dec	Serial	AMT		620,000	0	620,000	0
011832LH3	5.875%	2020	Dec	Term	AMT		4,700,000	0	4,700,000	0
011832LG5	5.900%	2021	Jun	Sinker	AMT		1,835,000	0	0	1,835,000
011832LG5	5.900%	2021	Dec	Sinker	AMT		1,890,000	0	0	1,890,000
011832LG5	5.900%	2022	Jun	Sinker	AMT		1,945,000	0	0	1,945,000
011832LG5	5.900%	2022	Dec	Sinker	AMT		2,005,000	0	0	2,005,000
011832LG5	5.900%	2023	Jun	Sinker	AMT		2,065,000	0	0	2,065,000
011832LG5	5.900%	2023	Dec	Sinker	AMT		2,125,000	0	0	2,125,000
011832LG5	5.900%	2024	Jun	Sinker	AMT		2,190,000	0	0	2,190,000
011832LG5	5.900%	2024	Dec	Sinker	AMT		2,255,000	0	0	2,255,000
011832LG5	5.900%	2025	Jun	Sinker	AMT		2,320,000	0	0	2,320,000
011832LG5	5.900%	2025	Dec	Sinker	AMT		2,390,000	0	0	2,390,000
011832LG5	5.900%	2026	Jun	Sinker	AMT		2,465,000	0	0	2,465,000
011832LG5	5.900%	2026	Dec	Sinker	AMT		2,535,000	0	0	2,535,000
011832LG5	5.900%	2027	Jun	Sinker	AMT		2,615,000	0	0	2,615,000
011832LG5	5.900%	2027	Dec	Term	AMT		1,110,000	0	0	1,110,000
011832LJ9	5.800%	2029	Jun	Term	AMT		11,065,000	0	11,065,000	0
011832LX9	6.000%	2031	Dec	Term	AMT		15,235,000	0	15,235,000	0
011832LU4	6.000%	2032	Jun	Term	AMT		3,730,000	0	3,730,000	0
						E001C Total	**$68,785,000**	**$3,105,000**	**$35,935,000**	**$29,745,000**
E011A Mortgage Revenue Bonds, 2001 Series A				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA*	*Aaa* *AAA*
011832NN8	4.400%	2002	Jun	Sinker		PAC	40,000	40,000	0	0
011832NN8	4.400%	2002	Dec	Sinker		PAC	155,000	155,000	0	0
011832NA6	2.500%	2002	Dec	Serial			295,000	295,000	0	0
011832NN8	4.400%	2003	Jun	Sinker		PAC	160,000	150,000	10,000	0
011832NN8	4.400%	2003	Dec	Sinker		PAC	160,000	145,000	15,000	0
011832NB4	2.700%	2003	Dec	Serial			480,000	470,000	10,000	0
011832NN8	4.400%	2004	Jun	Sinker		PAC	165,000	140,000	25,000	0
011832NC2	3.050%	2004	Dec	Serial			500,000	490,000	10,000	0
011832NN8	4.400%	2004	Dec	Sinker		PAC	165,000	130,000	35,000	0
011832NN8	4.400%	2005	Jun	Sinker		PAC	170,000	120,000	50,000	0
011832NN8	4.400%	2005	Dec	Sinker		PAC	175,000	105,000	70,000	0
011832ND0	3.250%	2005	Dec	Serial			515,000	505,000	10,000	0
011832NN8	4.400%	2006	Jun	Sinker		PAC	175,000	100,000	75,000	0
011832NE8	3.500%	2006	Dec	Serial			545,000	535,000	10,000	0
011832NN8	4.400%	2006	Dec	Sinker		PAC	180,000	90,000	90,000	0
011832NN8	4.400%	2007	Jun	Sinker		PAC	185,000	80,000	105,000	0
011832NF5	3.700%	2007	Dec	Serial			560,000	550,000	10,000	0
011832NN8	4.400%	2007	Dec	Sinker		PAC	190,000	75,000	115,000	0
011832NN8	4.400%	2008	Jun	Sinker		PAC	195,000	65,000	130,000	0
011832NN8	4.400%	2008	Dec	Sinker		PAC	195,000	60,000	135,000	0
011832NG3	3.900%	2008	Dec	Serial			585,000	575,000	10,000	0
011832NN8	4.400%	2009	Jun	Sinker		PAC	205,000	55,000	150,000	0
011832NN8	4.400%	2009	Dec	Sinker		PAC	205,000	50,000	155,000	0
011832NH1	4.000%	2009	Dec	Serial			610,000	600,000	10,000	0
011832NN8	4.400%	2010	Jun	Sinker		PAC	210,000	0	170,000	40,000
011832NJ7	4.150%	2010	Dec	Serial			640,000	0	10,000	630,000
011832NN8	4.400%	2010	Dec	Sinker		PAC	215,000	0	175,000	40,000
011832NN8	4.400%	2011	Jun	Sinker		PAC	220,000	0	175,000	45,000
011832NN8	4.400%	2011	Dec	Sinker		PAC	225,000	0	170,000	55,000
011832NK4	4.250%	2011	Dec	Serial			670,000	0	10,000	660,000
011832NN8	4.400%	2012	Jun	Sinker		PAC	230,000	0	165,000	65,000
011832NL2	5.200%	2012	Jun	Sinker			345,000	0	5,000	340,000
011832NN8	4.400%	2012	Dec	Sinker		PAC	235,000	0	170,000	65,000
011832NL2	5.200%	2012	Dec	Sinker			355,000	0	5,000	350,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys / Fitch	
E011A Mortgage Revenue Bonds, 2001 Series A				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	AAA / Aaa	AAA
011832NN8	4.400%	2013	Jun	Sinker		PAC	240,000	0	175,000	65,000
011832NL2	5.200%	2013	Jun	Sinker			365,000	0	5,000	360,000
011832NL2	5.200%	2013	Dec	Sinker			370,000	0	5,000	365,000
011832NN8	4.400%	2013	Dec	Sinker		PAC	250,000	0	185,000	65,000
011832NN8	4.400%	2014	Jun	Sinker		PAC	260,000	0	190,000	70,000
011832NL2	5.200%	2014	Jun	Sinker			380,000	0	5,000	375,000
011832NN8	4.400%	2014	Dec	Sinker		PAC	265,000	0	190,000	75,000
011832NL2	5.200%	2014	Dec	Sinker			390,000	0	5,000	385,000
011832NN8	4.400%	2015	Jun	Sinker		PAC	270,000	0	195,000	75,000
011832NL2	5.200%	2015	Jun	Sinker			400,000	0	5,000	395,000
011832NN8	4.400%	2015	Dec	Sinker		PAC	280,000	0	205,000	75,000
011832NL2	5.200%	2015	Dec	Sinker			410,000	0	5,000	405,000
011832NN8	4.400%	2016	Jun	Sinker		PAC	285,000	0	210,000	75,000
011832NL2	5.200%	2016	Jun	Sinker			420,000	0	5,000	415,000
011832NL2	5.200%	2016	Dec	Sinker			435,000	0	5,000	430,000
011832NN8	4.400%	2016	Dec	Sinker		PAC	290,000	0	215,000	75,000
011832NN8	4.400%	2017	Jun	Sinker		PAC	295,000	0	220,000	75,000
011832NL2	5.200%	2017	Jun	Sinker			445,000	0	5,000	440,000
011832NN8	4.400%	2017	Dec	Sinker		PAC	305,000	0	225,000	80,000
011832NL2	5.200%	2017	Dec	Sinker			455,000	0	5,000	450,000
011832NN8	4.400%	2018	Jun	Sinker		PAC	315,000	0	235,000	80,000
011832NL2	5.200%	2018	Jun	Sinker			465,000	0	10,000	455,000
011832NN8	4.400%	2018	Dec	Sinker		PAC	320,000	0	235,000	85,000
011832NL2	5.200%	2018	Dec	Sinker			480,000	0	10,000	470,000
011832NL2	5.200%	2019	Jun	Sinker			490,000	0	10,000	480,000
011832NN8	4.400%	2019	Jun	Sinker		PAC	330,000	0	235,000	95,000
011832NN8	4.400%	2019	Dec	Sinker		PAC	335,000	0	240,000	95,000
011832NL2	5.200%	2019	Dec	Sinker			505,000	0	10,000	495,000
011832NN8	4.400%	2020	Jun	Sinker		PAC	350,000	0	255,000	95,000
011832NL2	5.200%	2020	Jun	Sinker			515,000	0	10,000	505,000
011832NN8	4.400%	2020	Dec	Sinker		PAC	215,000	0	155,000	60,000
011832NL2	5.200%	2020	Dec	Sinker			325,000	0	5,000	320,000
011832NN8	4.400%	2021	Jun	Sinker		PAC	150,000	0	105,000	45,000
011832NL2	5.200%	2021	Jun	Term			230,000	0	5,000	225,000
011832NM0	5.300%	2021	Dec	Sinker			130,000	0	0	130,000
011832NN8	4.400%	2021	Dec	Sinker		PAC	155,000	0	110,000	45,000
011832NZ1	5.300%	2021	Dec	Sinker			105,000	0	0	105,000
011832NN8	4.400%	2022	Jun	Sinker		PAC	160,000	0	115,000	45,000
011832NM0	5.300%	2022	Jun	Sinker			130,000	0	0	130,000
011832NZ1	5.300%	2022	Jun	Sinker			110,000	0	0	110,000
011832NN8	4.400%	2022	Dec	Sinker		PAC	170,000	0	125,000	45,000
011832NM0	5.300%	2022	Dec	Sinker			135,000	0	0	135,000
011832NZ1	5.300%	2022	Dec	Sinker			110,000	0	0	110,000
011832NZ1	5.300%	2023	Jun	Sinker			115,000	0	0	115,000
011832NN8	4.400%	2023	Jun	Sinker		PAC	170,000	0	125,000	45,000
011832NM0	5.300%	2023	Jun	Sinker			140,000	0	0	140,000
011832NZ1	5.300%	2023	Dec	Sinker			120,000	0	0	120,000
011832NM0	5.300%	2023	Dec	Sinker			140,000	0	0	140,000
011832NN8	4.400%	2023	Dec	Sinker		PAC	175,000	0	130,000	45,000
011832NZ1	5.300%	2024	Jun	Sinker			125,000	0	0	125,000
011832NM0	5.300%	2024	Jun	Sinker			145,000	0	0	145,000
011832NN8	4.400%	2024	Jun	Sinker		PAC	175,000	0	130,000	45,000
011832NZ1	5.300%	2024	Dec	Sinker			125,000	0	0	125,000
011832NM0	5.300%	2024	Dec	Sinker			150,000	0	0	150,000
011832NN8	4.400%	2024	Dec	Sinker		PAC	185,000	0	140,000	45,000
011832NZ1	5.300%	2025	Jun	Sinker			130,000	0	0	130,000

Mortgage Revenue Bonds (FTHB Program)

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
										S and P	*Moodys* *Fitch*
E011A	**Mortgage Revenue Bonds, 2001 Series A**				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA*	*Aaa* *AAA*
	011832NN8	4.400%	2025	Jun	Sinker		PAC	190,000	0	145,000	45,000
	011832NM0	5.300%	2025	Jun	Sinker			150,000	0	0	150,000
	011832NN8	4.400%	2025	Dec	Sinker		PAC	195,000	0	150,000	45,000
	011832NM0	5.300%	2025	Dec	Sinker			160,000	0	0	160,000
	011832NZ1	5.300%	2025	Dec	Sinker			130,000	0	0	130,000
	011832NZ1	5.300%	2026	Jun	Sinker			135,000	0	0	135,000
	011832NN8	4.400%	2026	Jun	Sinker		PAC	195,000	0	150,000	45,000
	011832NM0	5.300%	2026	Jun	Sinker			165,000	0	0	165,000
	011832NZ1	5.300%	2026	Dec	Sinker			140,000	0	0	140,000
	011832NN8	4.400%	2026	Dec	Sinker		PAC	205,000	0	155,000	50,000
	011832NM0	5.300%	2026	Dec	Sinker			165,000	0	5,000	160,000
	011832NN8	4.400%	2027	Jun	Sinker		PAC	210,000	0	155,000	55,000
	011832NM0	5.300%	2027	Jun	Sinker			170,000	0	5,000	165,000
	011832NZ1	5.300%	2027	Jun	Sinker			145,000	0	5,000	140,000
	011832NN8	4.400%	2027	Dec	Sinker		PAC	220,000	0	155,000	65,000
	011832NZ1	5.300%	2027	Dec	Sinker			145,000	0	5,000	140,000
	011832NM0	5.300%	2027	Dec	Sinker			175,000	0	5,000	170,000
	011832NN8	4.400%	2028	Jun	Sinker		PAC	225,000	0	155,000	70,000
	011832NZ1	5.300%	2028	Jun	Sinker			150,000	0	5,000	145,000
	011832NM0	5.300%	2028	Jun	Sinker			180,000	0	5,000	175,000
	011832NM0	5.300%	2028	Dec	Sinker			185,000	0	5,000	180,000
	011832NZ1	5.300%	2028	Dec	Sinker			155,000	0	5,000	150,000
	011832NN8	4.400%	2028	Dec	Sinker		PAC	230,000	0	155,000	75,000
	011832NZ1	5.300%	2029	Jun	Sinker			160,000	0	5,000	155,000
	011832NN8	4.400%	2029	Jun	Sinker		PAC	235,000	0	160,000	75,000
	011832NM0	5.300%	2029	Jun	Sinker			190,000	0	5,000	185,000
	011832NM0	5.300%	2029	Dec	Sinker			195,000	0	5,000	190,000
	011832NN8	4.400%	2029	Dec	Sinker		PAC	240,000	0	165,000	75,000
	011832NZ1	5.300%	2029	Dec	Sinker			165,000	0	5,000	160,000
	011832NN8	4.400%	2030	Jun	Sinker		PAC	260,000	0	185,000	75,000
	011832NM0	5.300%	2030	Jun	Sinker			210,000	0	5,000	205,000
	011832NZ1	5.300%	2030	Jun	Sinker			180,000	0	5,000	175,000
	011832NM0	5.300%	2030	Dec	Sinker			205,000	0	5,000	200,000
	011832NN8	4.400%	2030	Dec	Sinker		PAC	250,000	0	175,000	75,000
	011832NZ1	5.300%	2030	Dec	Term			165,000	0	5,000	160,000
	011832NN8	4.400%	2031	Jun	Sinker		PAC	255,000	0	180,000	75,000
	011832NM0	5.300%	2031	Jun	Term			380,000	0	5,000	375,000
	011832NN8	4.400%	2031	Dec	Term		PAC	540,000	0	390,000	150,000
							E011A Total	**$32,740,000**	**$5,580,000**	**$9,305,000**	**$17,855,000**
E011B	**Mortgage Revenue Bonds, 2001 Series B**				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA*	*Aaa* *AAA*
B2	011832NS7	4.000%	2007	Dec	Serial	AMT		60,000	60,000	0	0
B2	011832NT5	4.150%	2008	Dec	Serial	AMT		70,000	70,000	0	0
B2	011832NU2	4.300%	2009	Dec	Serial	AMT		70,000	70,000	0	0
B2	011832NV0	4.450%	2010	Dec	Serial	AMT		70,000	0	0	70,000
B2	011832NW8	5.000%	2011	Dec	Serial	AMT		1,415,000	0	0	1,415,000
B2	011832NX6	5.000%	2012	Dec	Serial	AMT		1,490,000	0	0	1,490,000
B1	011832NP3	5.300%	2013	Dec	Sinker	AMT		30,000	0	0	30,000
B1	011832PA4	5.230%	2013	Dec	Sinker	AMT		265,000	0	0	265,000
B2	011832NY4	5.000%	2013	Dec	Serial	AMT		1,275,000	0	0	1,275,000
B1	011832NP3	5.300%	2014	Jun	Sinker	AMT		80,000	0	0	80,000
B1	011832PA4	5.230%	2014	Jun	Sinker	AMT		740,000	0	0	740,000
B1	011832NP3	5.300%	2014	Dec	Sinker	AMT		85,000	0	0	85,000
B1	011832PA4	5.230%	2014	Dec	Sinker	AMT		755,000	0	0	755,000
B1	011832NP3	5.300%	2015	Jun	Sinker	AMT		85,000	0	0	85,000
B1	011832PA4	5.230%	2015	Jun	Sinker	AMT		775,000	0	0	775,000
B1	011832NP3	5.300%	2015	Dec	Sinker	AMT		90,000	0	0	90,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption		Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										*S and P*	*Moodys*	*Fitch*
E011B	**Mortgage Revenue Bonds, 2001 Series B**				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA*	*Aaa*	*AAA*
B1	011832PA4	5.230%	2015	Dec	Sinker	AMT		790,000	0	0		790,000
B1	011832PA4	5.230%	2016	Jun	Sinker	AMT		820,000	0	0		820,000
B1	011832NP3	5.300%	2016	Jun	Sinker	AMT		90,000	0	0		90,000
B1	011832PA4	5.230%	2016	Dec	Sinker	AMT		840,000	0	0		840,000
B1	011832NP3	5.300%	2016	Dec	Sinker	AMT		90,000	0	0		90,000
B1	011832NP3	5.300%	2017	Jun	Sinker	AMT		95,000	0	0		95,000
B1	011832PA4	5.230%	2017	Jun	Sinker	AMT		860,000	0	0		860,000
B1	011832PA4	5.230%	2017	Dec	Sinker	AMT		885,000	0	0		885,000
B1	011832NP3	5.300%	2017	Dec	Sinker	AMT		95,000	0	0		95,000
B1	011832PA4	5.230%	2018	Jun	Sinker	AMT		915,000	0	0		915,000
B1	011832NP3	5.300%	2018	Jun	Sinker	AMT		100,000	0	0		100,000
B1	011832PA4	5.230%	2018	Dec	Sinker	AMT		930,000	0	0		930,000
B1	011832NP3	5.300%	2018	Dec	Sinker	AMT		105,000	0	0		105,000
B1	011832NP3	5.300%	2019	Jun	Sinker	AMT		105,000	0	0		105,000
B1	011832PA4	5.230%	2019	Jun	Sinker	AMT		955,000	0	0		955,000
B1	011832NP3	5.300%	2019	Dec	Sinker	AMT		110,000	0	0		110,000
B1	011832PA4	5.230%	2019	Dec	Sinker	AMT		980,000	0	0		980,000
B1	011832NP3	5.300%	2020	Jun	Sinker	AMT		110,000	0	0		110,000
B1	011832PA4	5.230%	2020	Jun	Sinker	AMT		1,010,000	0	0		1,010,000
B1	011832NP3	5.300%	2020	Dec	Sinker	AMT		115,000	0	0		115,000
B1	011832PA4	5.230%	2020	Dec	Sinker	AMT		1,035,000	0	0		1,035,000
B1	011832PA4	5.230%	2021	Jun	Sinker	AMT		1,065,000	0	0		1,065,000
B1	011832NP3	5.300%	2021	Jun	Term	AMT		115,000	0	0		115,000
B1	011832PA4	5.230%	2021	Dec	Sinker	AMT		1,215,000	0	0		1,215,000
B1	011832PA4	5.230%	2022	Jun	Sinker	AMT		1,245,000	0	0		1,245,000
B1	011832PA4	5.230%	2022	Dec	Sinker	AMT		1,280,000	0	0		1,280,000
B1	011832PA4	5.230%	2023	Jun	Sinker	AMT		1,315,000	0	0		1,315,000
B1	011832PA4	5.230%	2023	Dec	Sinker	AMT		1,350,000	0	0		1,350,000
B1	011832PA4	5.230%	2024	Jun	Sinker	AMT		1,390,000	0	0		1,390,000
B1	011832PA4	5.230%	2024	Dec	Sinker	AMT		1,425,000	0	0		1,425,000
B1	011832PA4	5.230%	2025	Jun	Sinker	AMT		1,465,000	0	0		1,465,000
B1	011832PA4	5.230%	2025	Dec	Sinker	AMT		1,505,000	0	0		1,505,000
B1	011832PA4	5.230%	2026	Jun	Sinker	AMT		1,545,000	0	0		1,545,000
B1	011832PA4	5.230%	2026	Dec	Term	AMT		1,590,000	0	0		1,590,000
B1	011832PB2	5.400%	2031	Jun	Term	AMT		520,000	0	520,000		0
B1	011832NQ1	5.400%	2031	Dec	Term	AMT		17,930,000	0	17,930,000		0
B1	011832NR9	5.450%	2041	Jun	Term	AMT		185,000	0	185,000		0
B1	011832PC0	5.450%	2041	Dec	Term	AMT		50,920,000	0	50,920,000		0
							E011B Total	**$104,450,000**	**$200,000**	**$69,555,000**		**$34,695,000**
E09A1	**Mortgage Revenue Bonds, 2009 Series A**				**Taxable**	Prog: **120**	Yield: **N/A**	Delivery: **12/23/2009**	Dated: **12/23/2009**	*AAA*	*Aaa*	*AAA*
	01170RAA0		2010	Dec	Term		Escrow	193,100,000	0	0		193,100,000
							E09A1 Total	**$193,100,000**	**$0**	**$0**		**$193,100,000**
					Mortgage Revenue Bonds (FTHB Program) Total			**$727,390,000**	**$37,055,000**	**$304,735,000**		**$385,600,000**
Collateralized Bonds (Veterans Mortgage Program)										*S and P*	*Moodys*	*Fitch*
C9911	**Veterans Collateralized Bonds, 1999 First**				**Exempt**	Prog: **203**	Yield: **6.109%**	Delivery: **10/28/1999**	Dated: **10/1/1999**	*AAA*	*Aaa*	*AAA*
A1	011832BG6	4.300%	2001	Jun	Serial			360,000	355,000	5,000		0
A2	011832AN2	4.400%	2001	Jun	Serial	AMT		480,000	475,000	5,000		0
A1	011832BH4	4.500%	2002	Jun	Serial			375,000	355,000	20,000		0
A2	011832AP7	4.600%	2002	Jun	Serial	AMT		505,000	480,000	25,000		0
A1	011832BJ0	4.700%	2003	Jun	Serial			390,000	305,000	85,000		0
A2	011832AQ5	4.800%	2003	Jun	Serial	AMT		525,000	420,000	105,000		0
A1	011832BK7	4.800%	2004	Jun	Serial			410,000	325,000	85,000		0
A2	011832AR3	4.900%	2004	Jun	Serial	AMT		550,000	435,000	115,000		0
A1	011832BL5	4.900%	2005	Jun	Serial			430,000	340,000	90,000		0

Collateralized Bonds (Veterans Mortgage Program)

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
										S and P	*Moodys*	*Fitch*
C9911	**Veterans Collateralized Bonds, 1999 First**				**Exempt**	Prog: **203**	Yield: **6.109%**	Delivery: **10/28/1999**	Dated: **10/1/1999**	*AAA*	*Aaa*	*AAA*
A2	011832AS1	5.000%	2005	Jun	Serial	AMT		575,000	450,000	125,000		0
A1	011832BM3	5.000%	2006	Jun	Serial			450,000	355,000	95,000		0
A2	011832AT9	5.100%	2006	Jun	Serial	AMT		605,000	475,000	130,000		0
A1	011832BN1	5.100%	2007	Jun	Serial			470,000	370,000	100,000		0
A2	011832AU6	5.200%	2007	Jun	Serial	AMT		635,000	495,000	140,000		0
A1	011832BP6	5.200%	2008	Jun	Serial			495,000	390,000	105,000		0
A2	011832AV4	5.300%	2008	Jun	Serial	AMT		665,000	525,000	140,000		0
A1	011832BQ4	5.300%	2009	Jun	Serial			520,000	410,000	110,000		0
A2	011832AW2	5.400%	2009	Jun	Serial	AMT		700,000	550,000	150,000		0
A1	011832BR2	5.400%	2010	Jun	Serial			545,000	0	120,000		425,000
A2	011832AX0	5.500%	2010	Jun	Serial	AMT		740,000	0	160,000		580,000
A1	011832BS0	5.500%	2011	Jun	Serial			575,000	0	125,000		450,000
A2	011832AY8	5.600%	2011	Jun	Serial	AMT		785,000	0	165,000		620,000
A1	011832BT8	5.600%	2012	Jun	Serial			610,000	0	135,000		475,000
A2	011832AZ5	5.700%	2012	Jun	Serial	AMT		830,000	0	175,000		655,000
A1	011832BU5	5.700%	2013	Jun	Serial			645,000	0	140,000		505,000
A2	011832BA9	5.800%	2013	Jun	Serial	AMT		880,000	0	190,000		690,000
A1	011832BV3	5.800%	2014	Jun	Serial			685,000	0	145,000		540,000
A2	011832BB7	5.900%	2014	Jun	Serial	AMT		930,000	0	195,000		735,000
A1	011832BW1	5.900%	2015	Jun	Serial			725,000	0	155,000		570,000
A2	011832BC5	6.000%	2015	Jun	Serial	AMT		985,000	0	215,000		770,000
A1	011832BX9	6.000%	2016	Jun	Sinker			765,000	0	160,000		605,000
A1	011832BX9	6.000%	2017	Jun	Sinker			810,000	0	170,000		640,000
A1	011832BX9	6.000%	2018	Jun	Sinker			855,000	0	180,000		675,000
A1	011832BX9	6.000%	2019	Jun	Sinker			905,000	0	195,000		710,000
A1	011832BX9	6.000%	2020	Jun	Sinker			955,000	0	205,000		750,000
A1	011832BX9	6.000%	2021	Jun	Term			1,020,000	0	215,000		805,000
A2	011832BD3	6.150%	2021	Jun	Term	AMT		7,290,000	0	7,290,000		0
A1	011832BY7	6.100%	2022	Jun	Sinker			1,080,000	0	235,000		845,000
A1	011832BY7	6.100%	2023	Jun	Sinker			1,140,000	0	245,000		895,000
A1	011832BY7	6.100%	2024	Jun	Sinker			1,210,000	0	260,000		950,000
A1	011832BY7	6.100%	2025	Jun	Sinker			1,280,000	0	270,000		1,010,000
A1	011832BY7	6.100%	2026	Jun	Sinker			1,355,000	0	290,000		1,065,000
A1	011832BY7	6.100%	2027	Jun	Sinker			1,430,000	0	300,000		1,130,000
A1	011832BY7	6.100%	2028	Jun	Sinker			1,515,000	0	320,000		1,195,000
A1	011832BY7	6.100%	2029	Jun	Sinker			1,605,000	0	340,000		1,265,000
A1	011832BY7	6.100%	2030	Jun	Term			1,700,000	0	360,000		1,340,000
A1	011832BZ4	6.150%	2031	Jun	Sinker			1,805,000	0	730,000		1,075,000
A2	011832BE1	6.200%	2031	Jun	Term	AMT		19,575,000	0	19,575,000		0
A1	011832BZ4	6.150%	2032	Jun	Sinker			1,910,000	0	765,000		1,145,000
A1	011832BZ4	6.150%	2033	Jun	Sinker			2,030,000	0	815,000		1,215,000
A1	011832BZ4	6.150%	2034	Jun	Sinker			2,155,000	0	870,000		1,285,000
A1	011832BZ4	6.150%	2035	Jun	Sinker			2,285,000	0	920,000		1,365,000
A1	011832BZ4	6.150%	2036	Jun	Sinker			2,420,000	0	970,000		1,450,000
A1	011832BZ4	6.150%	2037	Jun	Sinker			2,570,000	0	1,035,000		1,535,000
A1	011832BZ4	6.150%	2038	Jun	Sinker			2,725,000	0	1,095,000		1,630,000
A1	011832BZ4	6.150%	2039	Jun	Term			2,885,000	0	1,160,000		1,725,000
A2	011832BF8	6.250%	2039	Jun	Term	AMT		26,650,000	0	26,650,000		0
							C9911 Total	**$110,000,000**	**$7,510,000**	**$69,170,000**		**$33,320,000**
C0011	**Veterans Collateralized Bonds, 2000 First**				**Exempt**	Prog: **204**	Yield: **6.319%**	Delivery: **6/14/2000**	Dated: **6/1/2000**	*AAA*	*Aaa*	*AAA*
A1	011832GH9	4.750%	2001	Jun	Serial			430,000	430,000	0		0
A2	011832HY1	4.850%	2001	Jun	Serial	AMT		100,000	100,000	0		0
A1	011832GJ5	5.100%	2002	Jun	Serial			450,000	450,000	0		0
A2	011832HZ8	5.200%	2002	Jun	Serial	AMT		110,000	110,000	0		0
A1	011832GK2	5.250%	2003	Jun	Serial			470,000	435,000	35,000		0
A2	011832JA1	5.375%	2003	Jun	Serial	AMT		110,000	100,000	10,000		0

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										*S and P*	*Moodys* / *Fitch*
C0011	**Veterans Collateralized Bonds, 2000 First**				**Exempt**	Prog: **204**	Yield: **6.319%**	Delivery: **6/14/2000**	Dated: **6/1/2000**	*AAA*	*Aaa* / *AAA*
A1	011832GL0	5.375%	2004	Jun	Serial			490,000	375,000	115,000	0
A2	011832JB9	5.500%	2004	Jun	Serial	AMT		120,000	90,000	30,000	0
A1	011832GM8	5.450%	2005	Jun	Serial			520,000	395,000	125,000	0
A2	011832JC7	5.550%	2005	Jun	Serial	AMT		120,000	90,000	30,000	0
A1	011832GN6	5.500%	2006	Jun	Serial			540,000	355,000	185,000	0
A2	011832JD5	5.625%	2006	Jun	Serial	AMT		130,000	85,000	45,000	0
A1	011832GP1	5.550%	2007	Jun	Serial			570,000	305,000	265,000	0
A2	011832JE3	5.700%	2007	Jun	Serial	AMT		140,000	75,000	65,000	0
A1	011832GQ9	5.625%	2008	Jun	Serial			600,000	325,000	275,000	0
A2	011832JF0	5.750%	2008	Jun	Serial	AMT		140,000	75,000	65,000	0
A1	011832GR7	5.700%	2009	Jun	Serial			630,000	320,000	310,000	0
A2	011832JG8	5.800%	2009	Jun	Serial	AMT		150,000	75,000	75,000	0
A1	011832GS5	5.750%	2010	Jun	Serial			660,000	0	320,000	340,000
A2	011832JH6	5.875%	2010	Jun	Serial	AMT		160,000	0	75,000	85,000
A1	011832GT3	5.800%	2011	Jun	Serial			700,000	0	350,000	350,000
A2	011832JL7	6.000%	2011	Jun	Sinker	AMT		170,000	0	80,000	90,000
A1	011832GU0	5.875%	2012	Jun	Serial			740,000	0	365,000	375,000
A2	011832JL7	6.000%	2012	Jun	Sinker	AMT		180,000	0	90,000	90,000
A1	011832GX4	6.000%	2013	Jun	Sinker			780,000	0	385,000	395,000
A2	011832JL7	6.000%	2013	Jun	Term	AMT		190,000	0	95,000	95,000
A1	011832GX4	6.000%	2014	Jun	Sinker			830,000	0	410,000	420,000
A2	011832JT0	6.250%	2014	Jun	Sinker	AMT		200,000	0	95,000	105,000
A1	011832GX4	6.000%	2015	Jun	Term			880,000	0	435,000	445,000
A2	011832JT0	6.250%	2015	Jun	Sinker	AMT		210,000	0	100,000	110,000
A1	011832HC9	6.250%	2016	Jun	Sinker			930,000	0	455,000	475,000
A2	011832JT0	6.250%	2016	Jun	Sinker	AMT		220,000	0	105,000	115,000
A1	011832HC9	6.250%	2017	Jun	Sinker			990,000	0	485,000	505,000
A2	011832JT0	6.250%	2017	Jun	Sinker	AMT		240,000	0	120,000	120,000
A1	011832HC9	6.250%	2018	Jun	Sinker			1,040,000	0	510,000	530,000
A2	011832JT0	6.250%	2018	Jun	Sinker	AMT		250,000	0	125,000	125,000
A1	011832HC9	6.250%	2019	Jun	Sinker			1,100,000	0	550,000	550,000
A2	011832JT0	6.250%	2019	Jun	Sinker	AMT		260,000	0	130,000	130,000
A1	011832HC9	6.250%	2020	Jun	Term			1,170,000	0	575,000	595,000
A2	011832JT0	6.250%	2020	Jun	Term	AMT		280,000	0	135,000	145,000
A1	011832HE5	6.125%	2021	Jun	Sinker			1,240,000	0	610,000	630,000
A1	011832HE5	6.125%	2022	Jun	Term			1,310,000	0	645,000	665,000
A1	011832HQ8	6.400%	2023	Jun	Sinker			1,390,000	0	910,000	480,000
A1	011832HQ8	6.400%	2024	Jun	Sinker			1,480,000	0	975,000	505,000
A1	011832HQ8	6.400%	2025	Jun	Sinker			1,560,000	0	1,015,000	545,000
A2	011832JY9	6.400%	2025	Jun	Term	AMT		1,660,000	0	1,660,000	0
A1	011832HQ8	6.400%	2026	Jun	Sinker			1,660,000	0	1,085,000	575,000
A1	011832HQ8	6.400%	2027	Jun	Sinker			1,760,000	0	1,150,000	610,000
A1	011832HQ8	6.400%	2028	Jun	Sinker			1,860,000	0	1,215,000	645,000
A1	011832HQ8	6.400%	2029	Jun	Sinker			1,970,000	0	1,290,000	680,000
A1	011832HQ8	6.400%	2030	Jun	Sinker			2,090,000	0	1,370,000	720,000
A1	011832HQ8	6.400%	2031	Jun	Sinker			2,220,000	0	1,450,000	770,000
A1	011832HQ8	6.400%	2032	Jun	Term			2,350,000	0	1,535,000	815,000
A2	011832KF8	6.450%	2032	Jun	Term	AMT		3,330,000	0	3,330,000	0
A1	011832HT2	6.250%	2033	Jun	Sinker			2,500,000	0	1,230,000	1,270,000
A1	011832HT2	6.250%	2034	Jun	Sinker			2,650,000	0	1,310,000	1,340,000
A1	011832HT2	6.250%	2035	Jun	Term			2,820,000	0	1,385,000	1,435,000
A1	011832HX3	6.450%	2039	Jun	Term			13,095,000	0	13,095,000	0
A2	011832KN1	6.500%	2039	Jun	Term	AMT		5,055,000	0	5,055,000	0
							C0011 Total	**$70,000,000**	**$4,190,000**	**$47,935,000**	**$17,875,000**
C0211	**Veterans Collateralized Bonds, 2002 First**				**Exempt**	Prog: **205**	Yield: **5.466%**	Delivery: **4/4/2002**	Dated: **4/1/2002**	*AAA*	*Aaa* / *AAA*
	011832PD8	2.650%	2003	Dec	Serial	AMT		725,000	515,000	210,000	0

Collateralized Bonds (Veterans Mortgage Program)

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption		Outstanding Amount
										S and P	*Moodys*	*Fitch*
C0211	**Veterans Collateralized Bonds, 2002 First**				**Exempt**	Prog: **205**	Yield: **5.466%**	Delivery: **4/4/2002**	Dated: **4/1/2002**	*AAA*	*Aaa*	*AAA*
	011832PE6	3.400%	2004	Dec	Serial	AMT		740,000	525,000	215,000		0
	011832PF3	3.850%	2005	Dec	Serial	AMT		760,000	460,000	300,000		0
	011832PG1	4.150%	2006	Dec	Serial	AMT		785,000	425,000	360,000		0
	011832PH9	4.450%	2007	Dec	Serial	AMT		810,000	445,000	365,000		0
	011832PJ5	4.600%	2008	Dec	Serial	AMT		845,000	450,000	395,000		0
	011832PK2	4.750%	2009	Dec	Serial	AMT		880,000	465,000	415,000		0
	011832PL0	4.850%	2010	Dec	Serial	AMT		915,000	0	435,000		480,000
	011832PM8	4.950%	2011	Dec	Serial	AMT		955,000	0	455,000		500,000
	011832PN6	5.000%	2012	Dec	Serial	AMT		995,000	0	470,000		525,000
	011832PP1	5.100%	2013	Dec	Serial	AMT		1,040,000	0	490,000		550,000
	011832PQ9	5.200%	2014	Dec	Serial	AMT		1,090,000	0	515,000		575,000
	011832PR7	5.300%	2015	Dec	Serial	AMT		1,150,000	0	545,000		605,000
	011832PS5	5.500%	2016	Dec	Sinker	AMT		1,210,000	0	575,000		635,000
	011832PS5	5.500%	2017	Dec	Term	AMT		1,275,000	0	610,000		665,000
	011832PT3	5.550%	2018	Dec	Sinker	AMT		1,340,000	0	635,000		705,000
	011832PT3	5.550%	2019	Dec	Sinker	AMT		1,415,000	0	675,000		740,000
	011832PT3	5.550%	2020	Dec	Sinker	AMT		1,485,000	0	705,000		780,000
	011832PT3	5.550%	2021	Dec	Sinker	AMT		1,565,000	0	735,000		830,000
	011832PT3	5.550%	2022	Dec	Sinker	AMT		1,650,000	0	785,000		865,000
	011832PT3	5.550%	2023	Dec	Term	AMT		1,735,000	0	825,000		910,000
	011832PU0	5.600%	2024	Dec	Sinker	AMT		1,830,000	0	1,170,000		660,000
	011832PU0	5.600%	2025	Dec	Sinker	AMT		1,930,000	0	1,235,000		695,000
	011832PU0	5.600%	2026	Dec	Sinker	AMT		2,035,000	0	1,305,000		730,000
	011832PU0	5.600%	2027	Dec	Sinker	AMT		2,145,000	0	1,375,000		770,000
	011832PU0	5.600%	2028	Dec	Term	AMT		2,265,000	0	1,450,000		815,000
	011832PV8	5.650%	2034	Dec	Term	AMT		16,430,000	0	16,430,000		0
							C0211 Total	**$50,000,000**	**$3,285,000**	**$33,680,000**		**$13,035,000**
C0511	**Veterans Collateralized Bonds, 2005 First & Second**				**Exempt**	Prog: **206**	Yield: **4.215%**	Delivery: **12/29/2005**	Dated: **12/29/2005**	*AAA/SP-1+*	*Aaa/MIG1*	*AAA/F1+*
11	011832H62	4.800%	2006	Dec	Sinker	AMT		310,000	310,000	0		0
12	011832H70	3.430%	2006	Dec	Note	AMT		145,000,000	145,000,000	0		0
11	011832H62	4.800%	2007	Dec	Sinker	AMT		270,000	270,000	0		0
11	011832H62	4.800%	2008	Dec	Sinker	AMT		280,000	280,000	0		0
11	011832H62	4.800%	2009	Dec	Sinker	AMT		290,000	290,000	0		0
11	011832H62	4.800%	2010	Dec	Sinker	AMT		300,000	0	65,000		235,000
11	011832H62	4.800%	2011	Dec	Sinker	AMT		310,000	0	65,000		245,000
11	011832H62	4.800%	2012	Dec	Sinker	AMT		320,000	0	70,000		250,000
11	011832H62	4.800%	2013	Dec	Sinker	AMT		335,000	0	75,000		260,000
11	011832H62	4.800%	2014	Dec	Sinker	AMT		350,000	0	75,000		275,000
11	011832H62	4.800%	2015	Dec	Sinker	AMT		360,000	0	80,000		280,000
11	011832H62	4.800%	2016	Dec	Sinker	AMT		375,000	0	80,000		295,000
11	011832H62	4.800%	2017	Dec	Sinker	AMT		395,000	0	85,000		310,000
11	011832H62	4.800%	2018	Dec	Sinker	AMT		410,000	0	90,000		320,000
11	011832H62	4.800%	2019	Dec	Sinker	AMT		430,000	0	95,000		335,000
11	011832H62	4.800%	2020	Dec	Sinker	AMT		445,000	0	95,000		350,000
11	011832H62	4.800%	2021	Dec	Sinker	AMT		465,000	0	100,000		365,000
11	011832H62	4.800%	2022	Dec	Sinker	AMT		485,000	0	105,000		380,000
11	011832H62	4.800%	2023	Dec	Sinker	AMT		510,000	0	110,000		400,000
11	011832H62	4.800%	2024	Dec	Sinker	AMT		535,000	0	115,000		420,000
11	011832H62	4.800%	2025	Dec	Sinker	AMT		560,000	0	120,000		440,000
11	011832H62	4.800%	2026	Dec	Sinker	AMT		585,000	0	125,000		460,000
11	011832H62	4.800%	2027	Dec	Sinker	AMT		610,000	0	130,000		480,000
11	011832H62	4.800%	2028	Dec	Sinker	AMT		640,000	0	140,000		500,000
11	011832H62	4.800%	2029	Dec	Sinker	AMT		670,000	0	145,000		525,000
11	011832H62	4.800%	2030	Dec	Sinker	AMT		705,000	0	155,000		550,000
11	011832H62	4.800%	2031	Dec	Sinker	AMT		735,000	0	160,000		575,000
11	011832H62	4.800%	2032	Dec	Sinker	AMT		770,000	0	165,000		605,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										*S and P*	*Moodys* *Fitch*
C0511	**Veterans Collateralized Bonds, 2005 First & Second**				**Exempt**	Prog: **206**	Yield: **4.215%**	Delivery: **12/29/2005**	Dated: **12/29/2005**	*AAA/SP-1+*	*Aaa/MIG1* *AAA/F1+*
11	011832H62	4.800%	2033	Dec	Sinker	AMT		810,000	0	175,000	635,000
11	011832H62	4.800%	2034	Dec	Sinker	AMT		850,000	0	185,000	665,000
11	011832H62	4.800%	2035	Dec	Term	AMT		890,000	0	195,000	695,000
							C0511 Total	**$160,000,000**	**$146,150,000**	**$3,000,000**	**$10,850,000**
C0611	**Veterans Collateralized Bonds, 2006 First**				**Exempt**	Prog: **207**	Yield: **4.700%**	Delivery: **9/19/2006**	Dated: **9/19/2006**	*AAA*	*Aaa* *AAA*
A2	011832Q39	3.750%	2008	Jun	Serial	AMT		1,590,000	1,590,000	0	0
A2	011832Q47	3.750%	2008	Dec	Serial	AMT		1,620,000	1,620,000	0	0
A2	011832Q54	3.875%	2009	Jun	Serial	AMT		1,650,000	1,650,000	0	0
A2	011832Q62	3.875%	2009	Dec	Serial	AMT		1,680,000	1,680,000	0	0
A2	011832Q70	4.000%	2010	Jun	Serial	AMT		1,710,000	0	0	1,710,000
A2	011832Q88	4.000%	2010	Dec	Serial	AMT		1,745,000	0	0	1,745,000
A2	011832Q96	4.050%	2011	Jun	Serial	AMT		1,780,000	0	0	1,780,000
A2	011832R20	4.050%	2011	Dec	Serial	AMT		1,820,000	0	0	1,820,000
A2	011832R38	4.100%	2012	Jun	Serial	AMT		1,855,000	0	0	1,855,000
A2	011832R46	4.100%	2012	Dec	Serial	AMT		1,890,000	0	0	1,890,000
A2	011832R53	4.150%	2013	Jun	Serial	AMT		1,930,000	0	0	1,930,000
A1	011832P30	4.000%	2013	Dec	Serial			1,825,000	0	0	1,825,000
A1	011832P48	4.050%	2014	Jun	Serial			1,860,000	0	0	1,860,000
A1	011832P55	4.050%	2014	Dec	Serial			1,900,000	0	0	1,900,000
A1	011832P63	4.100%	2015	Jun	Serial			1,950,000	0	0	1,950,000
A1	011832P71	4.100%	2015	Dec	Serial			1,990,000	0	0	1,990,000
A1	011832P89	4.150%	2016	Jun	Serial			2,035,000	0	0	2,035,000
A1	011832P97	4.150%	2016	Dec	Serial			2,080,000	0	0	2,080,000
A1	011832Q21	4.200%	2017	Jun	Serial			2,130,000	0	0	2,130,000
A2	011832R61	4.450%	2017	Dec	Serial	AMT		2,295,000	0	0	2,295,000
A2	011832R79	4.500%	2018	Jun	Serial	AMT		2,345,000	0	0	2,345,000
A2	011832R87	4.500%	2018	Dec	Serial	AMT		2,400,000	0	0	2,400,000
A2	011832R95	4.550%	2019	Jun	Sinker	AMT		2,455,000	0	0	2,455,000
A2	011832R95	4.550%	2019	Dec	Sinker	AMT		2,510,000	0	0	2,510,000
A2	011832R95	4.550%	2020	Jun	Sinker	AMT		2,565,000	0	0	2,565,000
A2	011832R95	4.550%	2020	Dec	Term	AMT		2,625,000	0	0	2,625,000
A2	011832S29	4.600%	2021	Jun	Sinker	AMT		2,685,000	0	0	2,685,000
A2	011832S29	4.600%	2021	Dec	Sinker	AMT		2,745,000	0	0	2,745,000
A2	011832S29	4.600%	2022	Jun	Sinker	AMT		2,810,000	0	0	2,810,000
A2	011832S29	4.600%	2022	Dec	Term	AMT		2,875,000	0	0	2,875,000
A2	011832S37	4.650%	2023	Jun	Sinker	AMT		2,940,000	0	0	2,940,000
A2	011832S37	4.650%	2023	Dec	Sinker	AMT		3,010,000	0	0	3,010,000
A2	011832S37	4.650%	2024	Jun	Sinker	AMT		3,080,000	0	0	3,080,000
A2	011832S37	4.650%	2024	Dec	Term	AMT		3,150,000	0	0	3,150,000
A2	011832S45	4.750%	2025	Jun	Sinker	AMT		3,225,000	0	0	3,225,000
A2	011832S45	4.750%	2025	Dec	Sinker	AMT		3,300,000	0	0	3,300,000
A2	011832S45	4.750%	2026	Jun	Sinker	AMT		3,375,000	0	0	3,375,000
A2	011832S45	4.750%	2026	Dec	Term	AMT		3,460,000	0	0	3,460,000
A2	011832S52	4.800%	2027	Jun	Sinker	AMT		3,540,000	0	0	3,540,000
A2	011832S52	4.800%	2027	Dec	Sinker	AMT		3,625,000	0	0	3,625,000
A2	011832S52	4.800%	2028	Jun	Sinker	AMT		3,710,000	0	0	3,710,000
A2	011832S52	4.800%	2028	Dec	Sinker	AMT		3,800,000	0	0	3,800,000
A2	011832S52	4.800%	2029	Jun	Sinker	AMT		3,890,000	0	0	3,890,000
A2	011832S52	4.800%	2029	Dec	Term	AMT		3,985,000	0	0	3,985,000
A2	011832S60	4.850%	2030	Jun	Sinker	AMT		4,080,000	0	0	4,080,000
A2	011832S60	4.850%	2030	Dec	Sinker	AMT		4,180,000	0	0	4,180,000
A2	011832S60	4.850%	2031	Jun	Sinker	AMT		4,280,000	0	0	4,280,000
A2	011832S60	4.850%	2031	Dec	Sinker	AMT		4,385,000	0	0	4,385,000
A2	011832S60	4.850%	2032	Jun	Sinker	AMT		4,490,000	0	0	4,490,000
A2	011832S60	4.850%	2032	Dec	Term	AMT		4,600,000	0	0	4,600,000
A2	011832S78	4.750%	2033	Jun	Sinker	AMT		4,710,000	0	0	4,710,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)									S and P	Moodys	Fitch
C0611	**Veterans Collateralized Bonds, 2006 First**				**Exempt**	Prog: **207**	Yield: **4.700%**	Delivery: **9/19/2006**	Dated: **9/19/2006**	AAA	Aaa AAA
A2	011832S78	4.750%	2033	Dec	Sinker	AMT		4,825,000	0	0	4,825,000
A2	011832S78	4.750%	2034	Jun	Sinker	AMT		4,940,000	0	0	4,940,000
A2	011832S78	4.750%	2034	Dec	Term	AMT		5,055,000	0	0	5,055,000
A2	011832S86	4.900%	2035	Jun	Sinker	AMT		5,175,000	0	0	5,175,000
A2	011832S86	4.900%	2035	Dec	Sinker	AMT		5,305,000	0	0	5,305,000
A2	011832S86	4.900%	2036	Jun	Sinker	AMT		5,430,000	0	0	5,430,000
A2	011832S86	4.900%	2036	Dec	Sinker	AMT		5,565,000	0	0	5,565,000
A2	011832S86	4.900%	2037	Jun	Sinker	AMT		5,700,000	0	0	5,700,000
A2	011832S86	4.900%	2037	Dec	Term	AMT		5,840,000	0	0	5,840,000
							C0611 Total	**$190,000,000**	**$6,540,000**	**$0**	**$183,460,000**
C0711	**Veterans Collateralized Bonds, 2007 & 2008 First**				**Exempt**	Prog: **208**	Yield: **5.023%**	Delivery: **12/18/2007**	Dated: **12/18/2007**	AAA	Aaa AAA
A1	0118323Z3	3.250%	2009	Jun	Serial			1,310,000	1,310,000	0	0
A1	0118324A7	3.300%	2010	Jun	Serial			1,355,000	0	0	1,355,000
A1	0118324B5	3.400%	2011	Jun	Serial			1,405,000	0	0	1,405,000
A1	0118324C3	3.450%	2012	Jun	Serial			1,455,000	0	0	1,455,000
A1	0118324D1	3.500%	2013	Jun	Serial			1,510,000	0	0	1,510,000
A1	0118324E9	3.625%	2014	Jun	Serial			1,565,000	0	0	1,565,000
A1	0118324F6	3.750%	2015	Jun	Serial			1,625,000	0	0	1,625,000
A1	0118324G4	3.875%	2016	Jun	Serial			1,685,000	0	0	1,685,000
A1	0118324H2	4.000%	2017	Jun	Serial			1,750,000	0	0	1,750,000
A2	0118324N9	4.900%	2018	Jun	Sinker	AMT		1,245,000	0	0	1,245,000
A2	0118324N9	4.900%	2019	Jun	Sinker	AMT		1,305,000	0	0	1,305,000
A2	0118324N9	4.900%	2020	Jun	Sinker	AMT		1,365,000	0	0	1,365,000
A2	0118324N9	4.900%	2021	Jun	Sinker	AMT		1,435,000	0	0	1,435,000
A2	0118324N9	4.900%	2022	Jun	Term	AMT		1,505,000	0	0	1,505,000
A2	0118324T6	5.125%	2023	Jun	Sinker	AMT		1,565,000	0	0	1,565,000
A2	0118324T6	5.125%	2024	Jun	Sinker	AMT		1,645,000	0	0	1,645,000
A2	0118324T6	5.125%	2025	Jun	Sinker	AMT		1,730,000	0	0	1,730,000
A2	0118324T6	5.125%	2026	Jun	Sinker	AMT		1,825,000	0	0	1,825,000
A2	0118324T6	5.125%	2027	Jun	Term	AMT		1,920,000	0	0	1,920,000
A2	0118324Z2	5.200%	2028	Jun	Sinker	AMT		2,000,000	0	0	2,000,000
A2	0118324Z2	5.200%	2029	Jun	Sinker	AMT		2,105,000	0	0	2,105,000
A2	0118324Z2	5.200%	2030	Jun	Sinker	AMT		2,215,000	0	0	2,215,000
A2	0118324Z2	5.200%	2031	Jun	Sinker	AMT		2,330,000	0	0	2,330,000
A2	0118324Z2	5.200%	2032	Jun	Sinker	AMT		2,455,000	0	0	2,455,000
A2	0118324Z2	5.200%	2033	Jun	Term	AMT		2,580,000	0	0	2,580,000
08	0118325E8	5.250%	2034	Jun	Sinker	AMT		2,700,000	0	0	2,700,000
08	0118325E8	5.250%	2035	Jun	Sinker	AMT		2,845,000	0	0	2,845,000
08	0118325E8	5.250%	2036	Jun	Sinker	AMT		2,990,000	0	0	2,990,000
08	0118325E8	5.250%	2037	Jun	Sinker	AMT		3,150,000	0	0	3,150,000
08	0118325E8	5.250%	2038	Jun	Term	AMT		3,315,000	0	0	3,315,000
							C0711 Total	**$57,885,000**	**$1,310,000**	**$0**	**$56,575,000**
					Collateralized Bonds (Veterans Mortgage Program) Total			**$637,885,000**	**$168,985,000**	**$153,785,000**	**$315,115,000**
Housing Development Bonds (Multifamily Program)									S and P	Moodys	Fitch
HD02A	**Housing Development Bonds, 2002 Series A**				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	AA	Aaa AAA
	011832PZ9	1.800%	2003	Jun	Serial	AMT		65,000	65,000	0	0
	011832QA3	1.900%	2003	Dec	Serial	AMT		65,000	65,000	0	0
	011832QB1	2.200%	2004	Jun	Serial	AMT		70,000	70,000	0	0
	011832QC9	2.300%	2004	Dec	Serial	AMT		65,000	65,000	0	0
	011832QD7	2.650%	2005	Jun	Serial	AMT		65,000	65,000	0	0
	011832QE5	2.650%	2005	Dec	Serial	AMT		70,000	70,000	0	0
	011832QF2	3.000%	2006	Jun	Serial	AMT		70,000	70,000	0	0
	011832QG0	3.000%	2006	Dec	Serial	AMT		70,000	70,000	0	0
	011832QH8	3.350%	2007	Jun	Serial	AMT		70,000	70,000	0	0

Housing Development Bonds (Multifamily Program)

S and P | Moodys | Fitch

HD02A Housing Development Bonds, 2002 Series A — **Exempt** — Prog: **301** — Yield: **5.075%** — Delivery: **9/5/2002** — Dated: **9/5/2002** — AA | Aaa | AAA

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832QJ4	3.350%	2007	Dec	Serial	AMT		75,000	75,000	0	0
011832QK1	3.650%	2008	Jun	Serial	AMT		75,000	75,000	0	0
011832QL9	3.650%	2008	Dec	Serial	AMT		75,000	75,000	0	0
011832QM7	3.850%	2009	Jun	Serial	AMT		80,000	80,000	0	0
011832QN5	3.850%	2009	Dec	Serial	AMT		80,000	80,000	0	0
011832QP0	4.050%	2010	Jun	Serial	AMT		80,000	0	0	80,000
011832QQ8	4.050%	2010	Dec	Serial	AMT		80,000	0	0	80,000
011832QR6	4.150%	2011	Jun	Serial	AMT		85,000	0	0	85,000
011832QS4	4.150%	2011	Dec	Serial	AMT		85,000	0	0	85,000
011832QT2	4.250%	2012	Jun	Serial	AMT		90,000	0	0	90,000
011832QU9	4.250%	2012	Dec	Serial	AMT		90,000	0	0	90,000
011832QV7	5.200%	2013	Jun	Sinker	AMT		30,000	0	0	30,000
011832SS2	5.200%	2013	Jun	Sinker	AMT		60,000	0	5,000	55,000
011832SS2	5.200%	2013	Dec	Sinker	AMT		60,000	0	5,000	55,000
011832QV7	5.200%	2013	Dec	Sinker	AMT		35,000	0	0	35,000
011832QV7	5.200%	2014	Jun	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2014	Jun	Sinker	AMT		60,000	0	5,000	55,000
011832SS2	5.200%	2014	Dec	Sinker	AMT		65,000	0	5,000	60,000
011832QV7	5.200%	2014	Dec	Sinker	AMT		35,000	0	0	35,000
011832QV7	5.200%	2015	Jun	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2015	Jun	Sinker	AMT		70,000	0	5,000	65,000
011832SS2	5.200%	2015	Dec	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2015	Dec	Sinker	AMT		35,000	0	0	35,000
011832QV7	5.200%	2016	Jun	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2016	Jun	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2016	Dec	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2016	Dec	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2017	Jun	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2017	Jun	Sinker	AMT		75,000	0	5,000	70,000
011832SS2	5.200%	2017	Dec	Sinker	AMT		75,000	0	5,000	70,000
011832QV7	5.200%	2017	Dec	Sinker	AMT		40,000	0	0	40,000
011832QV7	5.200%	2018	Jun	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2018	Jun	Sinker	AMT		80,000	0	5,000	75,000
011832QV7	5.200%	2018	Dec	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2018	Dec	Sinker	AMT		80,000	0	5,000	75,000
011832QV7	5.200%	2019	Jun	Sinker	AMT		45,000	0	5,000	40,000
011832SS2	5.200%	2019	Jun	Sinker	AMT		85,000	0	5,000	80,000
011832SS2	5.200%	2019	Dec	Sinker	AMT		80,000	0	5,000	75,000
011832QV7	5.200%	2019	Dec	Sinker	AMT		45,000	0	5,000	40,000
011832SS2	5.200%	2020	Jun	Sinker	AMT		85,000	0	5,000	80,000
011832QV7	5.200%	2020	Jun	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2020	Dec	Sinker	AMT		85,000	0	5,000	80,000
011832QV7	5.200%	2020	Dec	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2021	Jun	Sinker	AMT		90,000	0	5,000	85,000
011832QV7	5.200%	2021	Jun	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2021	Dec	Sinker	AMT		90,000	0	5,000	85,000
011832QV7	5.200%	2021	Dec	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2022	Jun	Term	AMT		95,000	0	5,000	90,000
011832QV7	5.200%	2022	Jun	Sinker	AMT		55,000	0	5,000	50,000
011832QV7	5.200%	2022	Dec	Term	AMT		150,000	0	5,000	145,000
011832ST0	5.300%	2033	Jun	Term	AMT		1,065,000	0	1,065,000	0
011832QW5	5.300%	2033	Dec	Term	AMT		3,490,000	0	3,490,000	0
						HD02A Total	**$8,440,000**	**$995,000**	**$4,690,000**	**$2,755,000**

HD02B Housing Development Bonds, 2002 Series B — **Exempt** — Prog: **301** — Yield: **5.075%** — Delivery: **9/5/2002** — Dated: **9/5/2002** — AA | Aaa | AAA

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832QX3	1.600%	2003	Jun	Serial			155,000	155,000	0	0
011832QY1	1.750%	2003	Dec	Serial			145,000	145,000	0	0

Housing Development Bonds (Multifamily Program)

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P	*Moodys* *Fitch*
HD02B Housing Development Bonds, 2002 Series B				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AA*	*Aaa* *AAA*
011832QZ8	2.000%	2004	Jun	Serial			150,000	150,000	0	0
011832RA2	2.150%	2004	Dec	Serial			150,000	150,000	0	0
011832RB0	2.450%	2005	Jun	Serial			160,000	160,000	0	0
011832RC8	2.450%	2005	Dec	Serial			150,000	150,000	0	0
011832RD6	2.850%	2006	Jun	Serial			155,000	155,000	0	0
011832RE4	2.850%	2006	Dec	Serial			165,000	165,000	0	0
011832RF1	3.250%	2007	Jun	Serial			160,000	160,000	0	0
011832RG9	3.250%	2007	Dec	Serial			165,000	165,000	0	0
011832RH7	3.550%	2008	Jun	Serial			175,000	175,000	0	0
011832RJ3	3.550%	2008	Dec	Serial			170,000	170,000	0	0
011832RK0	3.750%	2009	Jun	Serial			175,000	175,000	0	0
011832RL8	3.750%	2009	Dec	Serial			175,000	175,000	0	0
011832RM6	3.950%	2010	Jun	Serial			185,000	0	0	185,000
011832RN4	3.950%	2010	Dec	Serial			185,000	0	0	185,000
011832RP9	4.050%	2011	Jun	Serial			190,000	0	0	190,000
011832RQ7	4.050%	2011	Dec	Serial			190,000	0	0	190,000
011832RR5	4.150%	2012	Jun	Serial			200,000	0	0	200,000
011832RS3	4.150%	2012	Dec	Serial			205,000	0	0	205,000
011832RT1	5.150%	2013	Jun	Sinker			200,000	0	0	200,000
011832RT1	5.150%	2013	Dec	Sinker			215,000	0	0	215,000
011832RT1	5.150%	2014	Jun	Sinker			220,000	0	0	220,000
011832RT1	5.150%	2014	Dec	Sinker			220,000	0	0	220,000
011832RT1	5.150%	2015	Jun	Sinker			230,000	0	0	230,000
011832RT1	5.150%	2015	Dec	Sinker			235,000	0	0	235,000
011832RT1	5.150%	2016	Jun	Sinker			240,000	0	0	240,000
011832RT1	5.150%	2016	Dec	Sinker			245,000	0	0	245,000
011832RT1	5.150%	2017	Jun	Sinker			255,000	0	0	255,000
011832RT1	5.150%	2017	Dec	Sinker			255,000	0	0	255,000
011832RT1	5.150%	2018	Jun	Sinker			265,000	0	0	265,000
011832RT1	5.150%	2018	Dec	Sinker			270,000	0	0	270,000
011832RT1	5.150%	2019	Jun	Sinker			285,000	0	0	285,000
011832SU7	5.150%	2019	Dec	Sinker			95,000	0	0	95,000
011832RT1	5.150%	2019	Dec	Sinker			190,000	0	0	190,000
011832SU7	5.150%	2020	Jun	Sinker			100,000	0	0	100,000
011832RT1	5.150%	2020	Jun	Sinker			195,000	0	0	195,000
011832SU7	5.150%	2020	Dec	Sinker			100,000	0	0	100,000
011832RT1	5.150%	2020	Dec	Sinker			195,000	0	0	195,000
011832SU7	5.150%	2021	Jun	Sinker			100,000	0	0	100,000
011832RT1	5.150%	2021	Jun	Sinker			215,000	0	0	215,000
011832SU7	5.150%	2021	Dec	Term			100,000	0	0	100,000
011832RT1	5.150%	2021	Dec	Sinker			215,000	0	0	215,000
011832RT1	5.150%	2022	Jun	Term			645,000	0	0	645,000
						HD02B Total	**$8,690,000**	**$2,250,000**	**$0**	**$6,440,000**
HD02C Housing Development Bonds, 2002 Series C (GP)				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AA*	*Aaa* *AAA*
011832RU8	1.600%	2003	Jun	Serial		GP	585,000	585,000	0	0
011832RV6	1.750%	2003	Dec	Serial		GP	595,000	595,000	0	0
011832RW4	2.000%	2004	Jun	Serial		GP	595,000	595,000	0	0
011832RX2	2.150%	2004	Dec	Serial		GP	605,000	605,000	0	0
011832RY0	2.450%	2005	Jun	Serial		GP	610,000	610,000	0	0
011832RZ7	2.450%	2005	Dec	Serial		GP	620,000	620,000	0	0
011832SA1	2.850%	2006	Jun	Serial		GP	630,000	630,000	0	0
011832SB9	2.850%	2006	Dec	Serial		GP	640,000	640,000	0	0
011832SC7	3.250%	2007	Jun	Serial		GP	650,000	650,000	0	0
011832SD5	3.250%	2007	Dec	Serial		GP	665,000	665,000	0	0
011832SE3	3.550%	2008	Jun	Serial		GP	670,000	670,000	0	0
011832SF0	3.550%	2008	Dec	Serial		GP	685,000	685,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Housing Development Bonds (Multifamily Program)

								S and P	Moodys	Fitch
HD02C	**Housing Development Bonds, 2002 Series C (GP)**			**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**		
								AA	Aaa	AAA

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832SG8	3.750%	2009	Jun	Serial		GP	700,000	700,000	0	0
011832SH6	3.750%	2009	Dec	Serial		GP	710,000	710,000	0	0
011832SJ2	3.950%	2010	Jun	Serial		GP	730,000	0	0	730,000
011832SK9	3.950%	2010	Dec	Serial		GP	740,000	0	0	740,000
011832SL7	4.050%	2011	Jun	Serial		GP	755,000	0	0	755,000
011832SM5	4.050%	2011	Dec	Serial		GP	775,000	0	0	775,000
011832SN3	4.150%	2012	Jun	Serial		GP	790,000	0	0	790,000
011832SP8	4.150%	2012	Dec	Serial		GP	805,000	0	0	805,000
011832SV5	4.300%	2013	Jun	Serial		GP	825,000	0	0	825,000
011832SW3	4.300%	2013	Dec	Serial		GP	845,000	0	0	845,000
011832SX1	4.400%	2014	Jun	Serial		GP	870,000	0	0	870,000
011832SY9	4.400%	2014	Dec	Serial		GP	885,000	0	0	885,000
011832SZ6	4.500%	2015	Jun	Serial		GP	915,000	0	0	915,000
011832TA0	4.500%	2015	Dec	Serial		GP	935,000	0	0	935,000
011832SQ6	5.150%	2016	Jun	Sinker		GP	955,000	0	0	955,000
011832SQ6	5.150%	2016	Dec	Sinker		GP	985,000	0	0	985,000
011832SQ6	5.150%	2017	Jun	Sinker		GP	1,010,000	0	0	1,010,000
011832SQ6	5.150%	2017	Dec	Sinker		GP	1,035,000	0	0	1,035,000
011832SQ6	5.150%	2018	Jun	Sinker		GP	1,060,000	0	0	1,060,000
011832SQ6	5.150%	2018	Dec	Sinker		GP	1,085,000	0	0	1,085,000
011832SQ6	5.150%	2019	Jun	Sinker		GP	1,115,000	0	0	1,115,000
011832SQ6	5.150%	2019	Dec	Sinker		GP	1,145,000	0	0	1,145,000
011832SQ6	5.150%	2020	Jun	Sinker		GP	1,170,000	0	0	1,170,000
011832SQ6	5.150%	2020	Dec	Sinker		GP	1,205,000	0	0	1,205,000
011832SQ6	5.150%	2021	Jun	Sinker		GP	1,235,000	0	0	1,235,000
011832SQ6	5.150%	2021	Dec	Sinker		GP	1,260,000	0	0	1,260,000
011832TB8	5.150%	2022	Jun	Serial		GP	440,000	0	0	440,000
011832SQ6	5.150%	2022	Jun	Sinker		GP	860,000	0	0	860,000
011832SQ6	5.150%	2022	Dec	Term		GP	1,330,000	0	0	1,330,000
011832SR4	5.250%	2023	Jun	Sinker		GP	525,000	0	0	525,000
011832TC6	5.250%	2023	Jun	Sinker		GP	840,000	0	0	840,000
011832SR4	5.250%	2023	Dec	Sinker		GP	540,000	0	0	540,000
011832TC6	5.250%	2023	Dec	Sinker		GP	860,000	0	0	860,000
011832SR4	5.250%	2024	Jun	Sinker		GP	555,000	0	0	555,000
011832TC6	5.250%	2024	Jun	Sinker		GP	880,000	0	0	880,000
011832SR4	5.250%	2024	Dec	Sinker		GP	570,000	0	0	570,000
011832TC6	5.250%	2024	Dec	Sinker		GP	905,000	0	0	905,000
011832SR4	5.250%	2025	Jun	Sinker		GP	585,000	0	0	585,000
011832TC6	5.250%	2025	Jun	Sinker		GP	925,000	0	0	925,000
011832SR4	5.250%	2025	Dec	Sinker		GP	600,000	0	0	600,000
011832TC6	5.250%	2025	Dec	Sinker		GP	955,000	0	0	955,000
011832SR4	5.250%	2026	Jun	Sinker		GP	615,000	0	0	615,000
011832TC6	5.250%	2026	Jun	Sinker		GP	980,000	0	0	980,000
011832SR4	5.250%	2026	Dec	Sinker		GP	630,000	0	0	630,000
011832TC6	5.250%	2026	Dec	Sinker		GP	1,005,000	0	0	1,005,000
011832SR4	5.250%	2027	Jun	Sinker		GP	645,000	0	0	645,000
011832TC6	5.250%	2027	Jun	Sinker		GP	1,030,000	0	0	1,030,000
011832SR4	5.250%	2027	Dec	Sinker		GP	665,000	0	0	665,000
011832TC6	5.250%	2027	Dec	Sinker		GP	1,060,000	0	0	1,060,000
011832TC6	5.250%	2028	Jun	Sinker		GP	1,085,000	0	0	1,085,000
011832SR4	5.250%	2028	Jun	Sinker		GP	680,000	0	0	680,000
011832TC6	5.250%	2028	Dec	Sinker		GP	1,115,000	0	0	1,115,000
011832SR4	5.250%	2028	Dec	Sinker		GP	700,000	0	0	700,000
011832SR4	5.250%	2029	Jun	Sinker		GP	720,000	0	0	720,000
011832TC6	5.250%	2029	Jun	Sinker		GP	1,140,000	0	0	1,140,000
011832SR4	5.250%	2029	Dec	Sinker		GP	740,000	0	0	740,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									S and P / Moodys / Fitch	
HD02C Housing Development Bonds, 2002 Series C (GP)				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	AA / Aaa	AAA
011832TC6	5.250%	2029	Dec	Sinker		GP	1,170,000	0	0	1,170,000
011832TC6	5.250%	2030	Jun	Sinker		GP	1,205,000	0	0	1,205,000
011832SR4	5.250%	2030	Jun	Sinker		GP	755,000	0	0	755,000
011832TC6	5.250%	2030	Dec	Sinker		GP	1,235,000	0	0	1,235,000
011832SR4	5.250%	2030	Dec	Sinker		GP	780,000	0	0	780,000
011832TC6	5.250%	2031	Jun	Sinker		GP	1,265,000	0	0	1,265,000
011832SR4	5.250%	2031	Jun	Sinker		GP	800,000	0	0	800,000
011832TC6	5.250%	2031	Dec	Sinker		GP	1,300,000	0	0	1,300,000
011832SR4	5.250%	2031	Dec	Sinker		GP	815,000	0	0	815,000
011832TC6	5.250%	2032	Jun	Term		GP	1,325,000	0	0	1,325,000
011832SR4	5.250%	2032	Jun	Sinker		GP	850,000	0	0	850,000
011832SR4	5.250%	2032	Dec	Term		GP	2,230,000	0	0	2,230,000
						HD02C Total	**$70,000,000**	**$8,960,000**	**$0**	**$61,040,000**
HD04A Housing Development Bonds, 2004 Series A				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	AA / Aaa	AAA
011832VE9	1.300%	2004	Dec	Serial	AMT		655,000	655,000	0	0
011832VF6	1.450%	2005	Dec	Serial	AMT		700,000	700,000	0	0
011832VG4	2.000%	2006	Dec	Serial	AMT		720,000	720,000	0	0
011832VH2	2.350%	2007	Dec	Serial	AMT		745,000	745,000	0	0
011832VJ8	2.750%	2008	Dec	Serial	AMT		775,000	775,000	0	0
011832VK5	3.050%	2009	Dec	Serial	AMT		815,000	815,000	0	0
011832VL3	3.300%	2010	Dec	Serial	AMT		855,000	0	0	855,000
011832VM1	3.550%	2011	Dec	Serial	AMT		885,000	0	0	885,000
011832VN9	3.800%	2012	Dec	Serial	AMT		930,000	0	0	930,000
011832VP4	4.050%	2013	Dec	Serial	AMT		985,000	0	0	985,000
011832VQ2	4.200%	2014	Dec	Serial	AMT		1,030,000	0	0	1,030,000
011832VR0	4.300%	2015	Dec	Serial	AMT		1,080,000	0	0	1,080,000
011832VS8	4.400%	2016	Dec	Serial	AMT		1,140,000	0	0	1,140,000
011832WQ1	4.550%	2017	Jun	Sinker	AMT		235,000	0	0	235,000
011832VT6	4.550%	2017	Dec	Sinker	AMT		965,000	0	0	965,000
011832WQ1	4.550%	2018	Jun	Term	AMT		250,000	0	0	250,000
011832VT6	4.550%	2018	Dec	Term	AMT		1,015,000	0	0	1,015,000
011832WR9	4.750%	2019	Jun	Sinker	AMT		60,000	0	0	60,000
011832VU3	4.750%	2019	Dec	Sinker	AMT		1,270,000	0	0	1,270,000
011832WR9	4.750%	2020	Jun	Sinker	AMT		60,000	0	0	60,000
011832VU3	4.750%	2020	Dec	Sinker	AMT		1,345,000	0	0	1,345,000
011832WR9	4.750%	2021	Jun	Sinker	AMT		65,000	0	0	65,000
011832VU3	4.750%	2021	Dec	Sinker	AMT		1,415,000	0	0	1,415,000
011832WR9	4.750%	2022	Jun	Sinker	AMT		70,000	0	0	70,000
011832VU3	4.750%	2022	Dec	Sinker	AMT		1,490,000	0	0	1,490,000
011832WR9	4.750%	2023	Jun	Term	AMT		75,000	0	0	75,000
011832VU3	4.750%	2023	Dec	Term	AMT		1,580,000	0	0	1,580,000
011832WS7	4.800%	2024	Jun	Sinker	AMT		160,000	0	0	160,000
011832VV1	4.800%	2024	Dec	Sinker	AMT		1,580,000	0	0	1,580,000
011832WS7	4.800%	2025	Jun	Sinker	AMT		170,000	0	0	170,000
011832VV1	4.800%	2025	Dec	Sinker	AMT		1,670,000	0	0	1,670,000
011832WS7	4.800%	2026	Jun	Term	AMT		170,000	0	0	170,000
011832VV1	4.800%	2026	Dec	Term	AMT		1,730,000	0	0	1,730,000
011832WT5	4.850%	2027	Jun	Sinker	AMT		180,000	0	0	180,000
011832VW9	4.850%	2027	Dec	Sinker	AMT		1,575,000	0	0	1,575,000
011832WT5	4.850%	2028	Jun	Sinker	AMT		180,000	0	0	180,000
011832VW9	4.850%	2028	Dec	Sinker	AMT		1,570,000	0	0	1,570,000
011832WT5	4.850%	2029	Jun	Sinker	AMT		155,000	0	0	155,000
011832VW9	4.850%	2029	Dec	Sinker	AMT		1,375,000	0	0	1,375,000
011832WT5	4.850%	2030	Jun	Term	AMT		140,000	0	0	140,000
011832VW9	4.850%	2030	Dec	Term	AMT		1,195,000	0	0	1,195,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									S and P	Moodys / Fitch
HD04A Housing Development Bonds, 2004 Series A				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	AA	Aaa / AAA
						HD04A Total	**$33,060,000**	**$4,410,000**	**$0**	**$28,650,000**
HD04B Housing Development Bonds, 2004 Series B (GP)				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	AA	Aaa / AAA
011832VX7	1.200%	2004	Dec	Serial		GP	955,000	955,000	0	0
011832VY5	1.300%	2005	Dec	Serial		GP	1,355,000	1,355,000	0	0
011832VZ2	1.800%	2006	Dec	Serial		GP	1,375,000	1,375,000	0	0
011832WA6	2.100%	2007	Dec	Serial		GP	1,405,000	1,405,000	0	0
011832WB4	2.500%	2008	Dec	Serial		GP	1,440,000	1,440,000	0	0
011832WC2	2.750%	2009	Dec	Serial		GP	1,470,000	1,470,000	0	0
011832WD0	3.050%	2010	Dec	Serial		GP	1,520,000	0	0	1,520,000
011832WE8	3.300%	2011	Dec	Serial		GP	1,565,000	0	0	1,565,000
011832WF5	3.550%	2012	Dec	Serial		GP	1,635,000	0	0	1,635,000
011832WG3	3.850%	2013	Dec	Serial		GP	1,695,000	0	0	1,695,000
011832WH1	4.000%	2014	Dec	Serial		GP	1,775,000	0	0	1,775,000
011832WJ7	4.100%	2015	Dec	Serial		GP	1,845,000	0	0	1,845,000
011832WK4	4.200%	2016	Dec	Serial		GP	1,920,000	0	0	1,920,000
011832WU2	4.450%	2017	Jun	Sinker		GP	525,000	0	0	525,000
011832WL2	4.450%	2017	Dec	Sinker		GP	1,475,000	0	0	1,475,000
011832WU2	4.450%	2018	Jun	Term		GP	530,000	0	0	530,000
011832WL2	4.450%	2018	Dec	Term		GP	1,505,000	0	0	1,505,000
011832WV0	4.650%	2019	Jun	Sinker		GP	105,000	0	0	105,000
011832WM0	4.650%	2019	Dec	Sinker		GP	1,840,000	0	0	1,840,000
011832WV0	4.650%	2020	Jun	Sinker		GP	110,000	0	0	110,000
011832WM0	4.650%	2020	Dec	Sinker		GP	1,915,000	0	0	1,915,000
011832WV0	4.650%	2021	Jun	Sinker		GP	115,000	0	0	115,000
011832WM0	4.650%	2021	Dec	Sinker		GP	2,020,000	0	0	2,020,000
011832WV0	4.650%	2022	Jun	Sinker		GP	120,000	0	0	120,000
011832WM0	4.650%	2022	Dec	Sinker		GP	2,120,000	0	0	2,120,000
011832WV0	4.650%	2023	Jun	Term		GP	120,000	0	0	120,000
011832WM0	4.650%	2023	Dec	Term		GP	2,245,000	0	0	2,245,000
011832WW8	4.700%	2024	Jun	Sinker		GP	145,000	0	0	145,000
011832WN8	4.700%	2024	Dec	Sinker		GP	1,665,000	0	0	1,665,000
011832WW8	4.700%	2025	Jun	Sinker		GP	155,000	0	0	155,000
011832WN8	4.700%	2025	Dec	Sinker		GP	1,750,000	0	0	1,750,000
011832WW8	4.700%	2026	Jun	Term		GP	150,000	0	0	150,000
011832WN8	4.700%	2026	Dec	Term		GP	1,710,000	0	0	1,710,000
011832WX6	4.750%	2027	Jun	Sinker		GP	60,000	0	0	60,000
011832WP3	4.750%	2027	Dec	Sinker		GP	1,665,000	0	0	1,665,000
011832WX6	4.750%	2028	Jun	Sinker		GP	60,000	0	0	60,000
011832WP3	4.750%	2028	Dec	Sinker		GP	1,755,000	0	0	1,755,000
011832WX6	4.750%	2029	Jun	Sinker		GP	65,000	0	0	65,000
011832WP3	4.750%	2029	Dec	Sinker		GP	1,840,000	0	0	1,840,000
011832WX6	4.750%	2030	Jun	Sinker		GP	70,000	0	0	70,000
011832WP3	4.750%	2030	Dec	Sinker		GP	1,930,000	0	0	1,930,000
011832WX6	4.750%	2031	Jun	Sinker		GP	70,000	0	0	70,000
011832WP3	4.750%	2031	Dec	Sinker		GP	2,030,000	0	0	2,030,000
011832WX6	4.750%	2032	Jun	Term		GP	75,000	0	0	75,000
011832WP3	4.750%	2032	Dec	Term		GP	2,130,000	0	0	2,130,000
						HD04B Total	**$52,025,000**	**$8,000,000**	**$0**	**$44,025,000**
HD04D Housing Development Bonds, 2004 Series D				**Taxable**	Prog: **301**	Yield: **N/A**	Delivery: **12/16/2004**	Dated: **12/16/2004**	AA	Aaa / AAA
011832XA5	3.650%	2008	Jun	Serial			220,000	220,000	0	0
011832XB3	3.780%	2008	Dec	Serial			410,000	410,000	0	0
011832XC1	3.940%	2009	Jun	Serial			430,000	430,000	0	0
011832XD9	4.020%	2009	Dec	Serial			445,000	445,000	0	0
011832XE7	4.140%	2010	Jun	Serial			455,000	0	0	455,000
011832XF4	4.140%	2010	Dec	Serial			470,000	0	0	470,000

Housing Development Bonds (Multifamily Program)

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P	*Moodys* / *Fitch*
HD04D Housing Development Bonds, 2004 Series D				**Taxable**	Prog: **301**	Yield: **N/A**	Delivery: **12/16/2004**	Dated: **12/16/2004**	*AA*	*Aaa* / *AAA*
011832XG2	4.350%	2011	Jun	Serial			490,000	0	0	490,000
011832XH0	4.350%	2011	Dec	Serial			505,000	0	0	505,000
011832XJ6	4.540%	2012	Jun	Serial			515,000	0	0	515,000
011832XK3	4.560%	2012	Dec	Serial			540,000	0	0	540,000
011832XL1	4.600%	2013	Jun	Serial			550,000	0	0	550,000
011832XM9	4.690%	2013	Dec	Serial			570,000	0	0	570,000
011832XN7	5.250%	2014	Jun	Sinker			590,000	0	0	590,000
011832XN7	5.250%	2014	Dec	Sinker			605,000	0	0	605,000
011832XN7	5.250%	2015	Jun	Sinker			625,000	0	0	625,000
011832XN7	5.250%	2015	Dec	Sinker			650,000	0	0	650,000
011832XN7	5.250%	2016	Jun	Sinker			670,000	0	0	670,000
011832XN7	5.250%	2016	Dec	Sinker			690,000	0	0	690,000
011832XN7	5.250%	2017	Jun	Sinker			715,000	0	0	715,000
011832XN7	5.250%	2017	Dec	Sinker			740,000	0	0	740,000
011832XN7	5.250%	2018	Jun	Sinker			755,000	0	0	755,000
011832XN7	5.250%	2018	Dec	Sinker			785,000	0	0	785,000
011832XN7	5.250%	2019	Jun	Sinker			810,000	0	0	810,000
011832XN7	5.250%	2019	Dec	Sinker			835,000	0	0	835,000
011832XN7	5.250%	2020	Jun	Sinker			860,000	0	0	860,000
011832XN7	5.250%	2020	Dec	Sinker			890,000	0	0	890,000
011832XN7	5.250%	2021	Jun	Sinker			920,000	0	0	920,000
011832XN7	5.250%	2021	Dec	Sinker			950,000	0	0	950,000
011832XN7	5.250%	2022	Jun	Sinker			980,000	0	0	980,000
011832XN7	5.250%	2022	Dec	Sinker			1,015,000	0	0	1,015,000
011832XN7	5.250%	2023	Jun	Sinker			1,050,000	0	0	1,050,000
011832XN7	5.250%	2023	Dec	Sinker			1,080,000	0	0	1,080,000
011832XN7	5.250%	2024	Jun	Term			1,120,000	0	0	1,120,000
011832XP2	5.600%	2024	Dec	Sinker			1,150,000	0	0	1,150,000
011832XP2	5.600%	2025	Jun	Sinker			1,190,000	0	0	1,190,000
011832XP2	5.600%	2025	Dec	Sinker			1,125,000	0	0	1,125,000
011832XP2	5.600%	2026	Jun	Sinker			1,265,000	0	0	1,265,000
011832XP2	5.600%	2026	Dec	Sinker			1,310,000	0	0	1,310,000
011832XP2	5.600%	2027	Jun	Sinker			1,350,000	0	0	1,350,000
011832XP2	5.600%	2027	Dec	Sinker			1,395,000	0	0	1,395,000
011832XP2	5.600%	2028	Jun	Sinker			1,445,000	0	0	1,445,000
011832XP2	5.600%	2028	Dec	Sinker			1,485,000	0	0	1,485,000
011832XP2	5.600%	2029	Jun	Sinker			1,535,000	0	0	1,535,000
011832XP2	5.600%	2029	Dec	Sinker			1,585,000	0	0	1,585,000
011832XP2	5.600%	2030	Jun	Sinker			1,640,000	0	0	1,640,000
011832XP2	5.600%	2030	Dec	Sinker			1,690,000	0	0	1,690,000
011832XP2	5.600%	2031	Jun	Sinker			1,745,000	0	0	1,745,000
011832XP2	5.600%	2031	Dec	Sinker			1,800,000	0	0	1,800,000
011832XP2	5.600%	2032	Jun	Sinker			1,860,000	0	0	1,860,000
011832XP2	5.600%	2032	Dec	Sinker			1,960,000	0	0	1,960,000
011832XP2	5.600%	2033	Jun	Sinker			1,985,000	0	0	1,985,000
011832XP2	5.600%	2033	Dec	Sinker			2,045,000	0	0	2,045,000
011832XP2	5.600%	2034	Jun	Sinker			2,120,000	0	0	2,120,000
011832XP2	5.600%	2034	Dec	Sinker			2,185,000	0	0	2,185,000
011832XP2	5.600%	2035	Jun	Sinker			2,255,000	0	0	2,255,000
011832XP2	5.600%	2035	Dec	Sinker			2,325,000	0	0	2,325,000
011832XP2	5.600%	2036	Jun	Sinker			2,400,000	0	0	2,400,000
011832XP2	5.600%	2036	Dec	Sinker			2,480,000	0	0	2,480,000
011832XP2	5.600%	2037	Jun	Sinker			2,555,000	0	0	2,555,000
011832XP2	5.600%	2037	Dec	Sinker			2,645,000	0	0	2,645,000
011832XP2	5.600%	2038	Jun	Sinker			2,735,000	0	0	2,735,000
011832XP2	5.600%	2038	Dec	Sinker			2,820,000	0	0	2,820,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									*S and P*	*Moodys* / *Fitch*
HD04D Housing Development Bonds, 2004 Series D				**Taxable**	Prog: **301**	Yield: **N/A**	Delivery: **12/16/2004**	Dated: **12/16/2004**	*AA*	*Aaa* / *AAA*
011832XP2	5.600%	2039	Jun	Sinker			2,905,000	0	0	2,905,000
011832XP2	5.600%	2039	Dec	Sinker			3,005,000	0	0	3,005,000
011832XP2	5.600%	2040	Jun	Sinker			3,100,000	0	0	3,100,000
011832XP2	5.600%	2040	Dec	Sinker			3,205,000	0	0	3,205,000
011832XP2	5.600%	2041	Jun	Sinker			3,310,000	0	0	3,310,000
011832XP2	5.600%	2041	Dec	Sinker			3,415,000	0	0	3,415,000
011832XP2	5.600%	2042	Jun	Sinker			3,530,000	0	0	3,530,000
011832XP2	5.600%	2042	Dec	Sinker			3,645,000	0	0	3,645,000
011832XP2	5.600%	2043	Jun	Term			1,870,000	0	0	1,870,000
						HD04D Total	**$105,000,000**	**$1,505,000**	**$0**	**$103,495,000**
						Housing Development Bonds (Multifamily Program) Total	**$277,215,000**	**$26,120,000**	**$4,690,000**	**$246,405,000**
General Mortgage Revenue Bonds									*S and P*	*Moodys* / *Fitch*
GM02A General Mortgage Revenue Bonds, 2002 Series A				**Exempt**	Prog: **404**	Yield: **4.798%**	Delivery: **10/15/2002**	Dated: **10/1/2002**	*AAA*	*Aaa* / *AAA*
011832TG7	3.450%	2010	Jun	Serial		Pre-Ulm	1,175,000	0	0	1,175,000
011832TH5	3.450%	2010	Dec	Serial		Pre-Ulm	1,195,000	0	0	1,195,000
011832TJ1	3.600%	2011	Jun	Serial		Pre-Ulm	1,215,000	0	0	1,215,000
011832TK8	4.875%	2011	Dec	Serial		Pre-Ulm	1,235,000	0	0	1,235,000
011832TL6	3.700%	2012	Jun	Serial		Pre-Ulm	1,265,000	0	0	1,265,000
011832TM4	4.875%	2012	Dec	Serial		Pre-Ulm	1,290,000	0	0	1,290,000
011832TN2	3.750%	2013	Jun	Serial		Pre-Ulm	1,320,000	0	0	1,320,000
011832TP7	3.750%	2013	Dec	Serial		Pre-Ulm	1,345,000	0	0	1,345,000
011832TQ5	3.875%	2014	Jun	Serial		Pre-Ulm	1,370,000	0	0	1,370,000
011832TR3	3.875%	2014	Dec	Serial		Pre-Ulm	1,395,000	0	0	1,395,000
011832TS1	4.000%	2015	Jun	Serial		Pre-Ulm	1,425,000	0	0	1,425,000
011832TT9	4.000%	2015	Dec	Serial		Pre-Ulm	1,455,000	0	0	1,455,000
011832TU6	4.250%	2016	Jun	Serial		Pre-Ulm	1,480,000	0	0	1,480,000
011832TV4	4.375%	2016	Dec	Sinker		Pre-Ulm	1,515,000	0	0	1,515,000
011832TV4	4.375%	2017	Jun	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
011832TV4	4.375%	2017	Dec	Term		Pre-Ulm	1,580,000	0	0	1,580,000
011832TW2	4.700%	2018	Jun	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
011832TW2	4.700%	2018	Dec	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
011832TW2	4.700%	2019	Jun	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
011832TW2	4.700%	2019	Dec	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
011832TW2	4.700%	2020	Jun	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
011832TW2	4.700%	2020	Dec	Sinker		Pre-Ulm	1,815,000	0	0	1,815,000
011832TW2	4.700%	2021	Jun	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000
011832TW2	4.700%	2021	Dec	Sinker		Pre-Ulm	1,900,000	0	0	1,900,000
011832TW2	4.700%	2022	Jun	Sinker		Pre-Ulm	1,945,000	0	0	1,945,000
011832TW2	4.700%	2022	Dec	Term		Pre-Ulm	1,990,000	0	0	1,990,000
011832UA8	4.750%	2023	Jun	Sinker		Pre-Ulm	2,035,000	0	0	2,035,000
011832UA8	4.750%	2023	Dec	Term		Pre-Ulm	2,085,000	0	0	2,085,000
011832UB6	4.750%	2024	Jun	Sinker		Pre-Ulm	2,135,000	0	0	2,135,000
011832UB6	4.750%	2024	Dec	Sinker		Pre-Ulm	2,185,000	0	0	2,185,000
011832UB6	4.750%	2025	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
011832UB6	4.750%	2025	Dec	Sinker		Pre-Ulm	2,290,000	0	0	2,290,000
011832UB6	4.750%	2026	Jun	Sinker		Pre-Ulm	2,345,000	0	0	2,345,000
011832UB6	4.750%	2026	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
011832UB6	4.750%	2027	Jun	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
011832TX0	4.800%	2027	Dec	Serial		Pre-Ulm	565,000	0	0	565,000
011832UB6	4.750%	2027	Dec	Sinker		Pre-Ulm	1,950,000	0	0	1,950,000
011832UB6	4.750%	2028	Jun	Sinker		Pre-Ulm	2,575,000	0	0	2,575,000
011832UB6	4.750%	2028	Dec	Sinker		Pre-Ulm	2,635,000	0	0	2,635,000
011832UB6	4.750%	2029	Jun	Sinker		Pre-Ulm	2,700,000	0	0	2,700,000
011832UB6	4.750%	2029	Dec	Term		Pre-Ulm	2,765,000	0	0	2,765,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds									S and P	Moodys Fitch
GM02A General Mortgage Revenue Bonds, 2002 Series A				**Exempt**	Prog: **404**	Yield: **4.798%**	Delivery: **10/15/2002**	Dated: **10/1/2002**	AAA	Aaa AAA
011832UC4	5.000%	2030	Jun	Sinker		Pre-Ulm	2,720,000	0	0	2,720,000
011832UC4	5.000%	2030	Dec	Sinker		Pre-Ulm	2,790,000	0	0	2,790,000
011832UC4	5.000%	2031	Jun	Sinker		Pre-Ulm	2,865,000	0	0	2,865,000
011832UC4	5.000%	2031	Dec	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000
011832UC4	5.000%	2032	Jun	Sinker		Pre-Ulm	3,015,000	0	0	3,015,000
011832UC4	5.000%	2032	Dec	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000
011832TY8	4.850%	2032	Dec	Serial		Pre-Ulm	840,000	0	0	840,000
011832UC4	5.000%	2033	Jun	Sinker		Pre-Ulm	3,170,000	0	0	3,170,000
011832UC4	5.000%	2033	Dec	Term		Pre-Ulm	3,250,000	0	0	3,250,000
011832TZ5	4.950%	2034	Jun	Sinker		Pre-Ulm	245,000	0	0	245,000
011832UD2	5.000%	2034	Jun	Sinker		Pre-Ulm	3,275,000	0	0	3,275,000
011832TZ5	4.950%	2034	Dec	Sinker		Pre-Ulm	250,000	0	0	250,000
011832UD2	5.000%	2034	Dec	Sinker		Pre-Ulm	3,355,000	0	0	3,355,000
011832UD2	5.000%	2035	Jun	Sinker		Pre-Ulm	3,430,000	0	0	3,430,000
011832TZ5	4.950%	2035	Jun	Sinker		Pre-Ulm	260,000	0	0	260,000
011832UD2	5.000%	2035	Dec	Sinker		Pre-Ulm	3,520,000	0	0	3,520,000
011832TZ5	4.950%	2035	Dec	Sinker		Pre-Ulm	265,000	0	0	265,000
011832TZ5	4.950%	2036	Jun	Sinker		Pre-Ulm	275,000	0	0	275,000
011832UD2	5.000%	2036	Jun	Sinker		Pre-Ulm	3,605,000	0	0	3,605,000
011832TZ5	4.950%	2036	Dec	Sinker		Pre-Ulm	280,000	0	0	280,000
011832UD2	5.000%	2036	Dec	Sinker		Pre-Ulm	3,695,000	0	0	3,695,000
011832UD2	5.000%	2037	Jun	Sinker		Pre-Ulm	3,790,000	0	0	3,790,000
011832TZ5	4.950%	2037	Jun	Sinker		Pre-Ulm	285,000	0	0	285,000
011832UD2	5.000%	2037	Dec	Sinker		Pre-Ulm	3,880,000	0	0	3,880,000
011832TZ5	4.950%	2037	Dec	Sinker		Pre-Ulm	290,000	0	0	290,000
011832TZ5	4.950%	2038	Jun	Sinker		Pre-Ulm	300,000	0	0	300,000
011832UD2	5.000%	2038	Jun	Sinker		Pre-Ulm	3,975,000	0	0	3,975,000
011832TZ5	4.950%	2038	Dec	Sinker		Pre-Ulm	310,000	0	0	310,000
011832UD2	5.000%	2038	Dec	Sinker		Pre-Ulm	4,070,000	0	0	4,070,000
011832UD2	5.000%	2039	Jun	Sinker		Pre-Ulm	4,170,000	0	0	4,170,000
011832TZ5	4.950%	2039	Jun	Sinker		Pre-Ulm	315,000	0	0	315,000
011832UD2	5.000%	2039	Dec	Term		Pre-Ulm	4,275,000	0	0	4,275,000
011832TZ5	4.950%	2039	Dec	Sinker		Pre-Ulm	320,000	0	0	320,000
011832TZ5	4.950%	2040	Jun	Term		Pre-Ulm	4,605,000	0	0	4,605,000
						GM02A Total	**$150,000,000**	**$0**	**$0**	**$150,000,000**
				General Mortgage Revenue Bonds Total			**$150,000,000**	**$0**	**$0**	**$150,000,000**
Governmental Purpose Bonds									S and P	Moodys Fitch
GP97A Governmental Purpose Bonds, 1997 Series A				**Exempt**	Prog: **501**	Yield: **VRDO**	Delivery: **12/3/1997**	Dated: **12/3/1997**	AA/A-1+	Aa2/VMIG1 AA+/F1+
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	14,600,000
						GP97A Total	**$33,000,000**	**$0**	**$18,400,000**	**$14,600,000**
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	AA/A-1+	Aaa/VMIG1 AAA/F1+
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									*S and P* / *Moodys*	*Fitch*
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AA/A-1+* / *Aaa/VMIG1*	*AAA/F1+*
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0
0118326M9		2010	Jun	Sinker		SWAP	960,000	0	0	960,000
0118326M9		2010	Dec	Sinker		SWAP	995,000	0	0	995,000
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	0	0	1,010,000
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	0	0	1,030,000
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	0	0	1,050,000
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	0	0	1,070,000
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	0	0	1,090,000
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	0	0	1,115,000
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	0	0	1,135,000
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	0	0	1,160,000
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	0	0	1,180,000
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	0	0	1,205,000
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0	1,275,000
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0	1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0	1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0	1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0	1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0	1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0	1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0	1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0	1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0	1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0	1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0	1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0	1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$13,670,000**	**$0**	**$62,910,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AA/A-1+* / *Aaa/VMIG1*	*AAA/F1+*
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
								S and P	*Moodys*	*Fitch*
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AA/A-1+* *Aaa/VMIG1*	*AAA/F1+*
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	0	0	1,175,000
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	0	0	1,210,000
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	0	0	1,285,000
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	0	0	1,315,000
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	0	0	1,325,000
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	0	0	1,390,000
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	0	0	1,415,000
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	0	0	1,475,000
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0	0	1,530,000
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0	1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0	1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0	1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0	1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0	1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$16,715,000**	**$0**	**$76,875,000**
						Governmental Purpose Bonds Total	**$203,170,000**	**$30,385,000**	**$18,400,000**	**$154,385,000**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									*S and P*	*Moodys* *Fitch*
SC02A State Capital Project Bonds, 2002 Series A				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	*AA*	*Aaa* *AAA*
011832UK6	3.000%	2003	Jul	Serial			3,040,000	3,040,000	0	0
011832UL4	3.000%	2004	Jul	Serial			1,195,000	1,195,000	0	0
011832UM2	4.000%	2004	Jul	Serial			2,015,000	2,015,000	0	0
011832UP5	4.000%	2005	Jul	Serial			2,635,000	2,635,000	0	0
011832UN0	3.000%	2005	Jul	Serial			700,000	700,000	0	0
011832UQ3	3.000%	2006	Jul	Serial			1,100,000	1,100,000	0	0
011832UR1	5.000%	2006	Jul	Serial			2,365,000	2,365,000	0	0
011832US9	3.000%	2007	Jul	Serial			500,000	500,000	0	0
011832UT7	4.000%	2007	Jul	Serial			3,115,000	3,115,000	0	0
011832UU4	3.000%	2008	Jul	Serial			610,000	610,000	0	0
011832UV2	5.000%	2008	Jul	Serial			3,155,000	3,155,000	0	0
011832UW0	3.125%	2009	Jul	Serial			180,000	180,000	0	0
011832UX8	5.000%	2009	Jul	Serial			3,770,000	3,770,000	0	0
011832UY6	3.400%	2010	Jul	Serial			140,000	0	0	140,000
011832UZ3	5.000%	2010	Jul	Serial			4,005,000	0	0	4,005,000
011832VA7	3.500%	2011	Jul	Serial			385,000	0	0	385,000
011832VB5	5.000%	2011	Jul	Serial			3,995,000	0	0	3,995,000
						SC02A Total	**$32,905,000**	**$24,380,000**	**$0**	**$8,525,000**
SC02C State Capital Project Bonds, 2002 Series C				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	*AA/A-1+*	*Aa2/VMIG1* *AA+/F1+*
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	0	0	2,295,000
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	0	0	2,345,000
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	0	0	2,400,000
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	0	0	2,450,000
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	0	0	2,505,000
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	0	0	2,555,000
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	0	0	2,610,000
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	0	0	2,670,000
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	0	0	2,725,000
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0	0	2,785,000
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0	2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0	2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0	2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0	3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0	3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000
						SC02C Total	**$60,250,000**	**$0**	**$0**	**$60,250,000**
SC06A State Capital Project Bonds, 2006 Series A				**Exempt**	Prog: **603**	Yield: **4.435%**	Delivery: **10/25/2006**	Dated: **10/25/2006**	*AA*	*Aaa* *AAA*
011832T51	4.000%	2007	Jun	Serial			850,000	850,000	0	0
011832T69	4.000%	2008	Jun	Serial			1,450,000	1,450,000	0	0
011832T77	4.000%	2009	Jun	Serial			1,510,000	1,510,000	0	0
011832T85	4.000%	2010	Jun	Serial			1,570,000	0	0	1,570,000
011832T93	4.000%	2011	Jun	Serial			1,630,000	0	0	1,630,000
011832U26	4.000%	2012	Jun	Serial			1,695,000	0	0	1,695,000
011832U34	4.000%	2013	Jun	Serial			1,765,000	0	0	1,765,000
011832U42	4.000%	2014	Jun	Serial			1,835,000	0	0	1,835,000
011832U59	4.000%	2015	Jun	Serial			1,910,000	0	0	1,910,000
011832U67	4.250%	2016	Jun	Serial			1,985,000	0	0	1,985,000
011832U75	4.250%	2017	Jun	Serial			2,070,000	0	0	2,070,000
011832U83	4.000%	2018	Jun	Serial			2,160,000	0	0	2,160,000
011832U91	4.000%	2019	Jun	Serial			2,245,000	0	0	2,245,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									*S and P*	*Moodys* *Fitch*
SC06A	**State Capital Project Bonds, 2006 Series A**			**Exempt**	Prog: **603**	Yield: **4.435%**	Delivery: **10/25/2006**	Dated: **10/25/2006**	*AA*	*Aaa* *AAA*
011832V25	4.125%	2020	Jun	Serial			2,335,000	0	0	2,335,000
011832V33	5.000%	2021	Jun	Serial			2,430,000	0	0	2,430,000
011832V41	5.000%	2022	Jun	Serial			2,550,000	0	0	2,550,000
011832V58	5.000%	2023	Jun	Serial			1,000,000	0	0	1,000,000
011832V66	4.250%	2023	Jun	Serial			1,680,000	0	0	1,680,000
011832V74	3.500%	2024	Jun	Sinker			2,800,000	0	0	2,800,000
011832V74	3.500%	2025	Jun	Sinker			2,900,000	0	0	2,900,000
011832V74	3.500%	2026	Jun	Sinker			3,000,000	0	0	3,000,000
011832V74	3.500%	2027	Jun	Sinker			3,105,000	0	0	3,105,000
011832V74	3.500%	2028	Jun	Term			195,000	0	0	195,000
011832V90	4.375%	2028	Jun	Serial			3,020,000	0	0	3,020,000
011832W24	5.000%	2029	Jun	Sinker			3,355,000	0	0	3,355,000
011832W24	5.000%	2030	Jun	Sinker			3,520,000	0	0	3,520,000
011832W24	5.000%	2031	Jun	Term			3,695,000	0	0	3,695,000
011832W32	5.000%	2032	Jun	Sinker			3,880,000	0	0	3,880,000
011832W32	5.000%	2033	Jun	Sinker			4,075,000	0	0	4,075,000
011832W32	5.000%	2034	Jun	Sinker			4,280,000	0	0	4,280,000
011832W32	5.000%	2035	Jun	Sinker			4,490,000	0	0	4,490,000
011832W32	5.000%	2036	Jun	Term			4,715,000	0	0	4,715,000
011832W40	4.500%	2037	Jun	Sinker			4,955,000	0	0	4,955,000
011832W40	4.500%	2038	Jun	Sinker			5,175,000	0	0	5,175,000
011832W40	4.500%	2039	Jun	Sinker			5,410,000	0	0	5,410,000
011832W40	4.500%	2040	Jun	Term			5,650,000	0	0	5,650,000
						SC06A Total	**$100,890,000**	**$3,810,000**	**$0**	**$97,080,000**
SC07A	**State Capital Project Bonds, 2007 Series A**			**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Dated: **10/3/2007**	*AA*	*Aaa* *AA+*
011832Y55	4.000%	2007	Dec	Serial			225,000	225,000	0	0
011832Y63	4.000%	2008	Dec	Serial			1,385,000	1,385,000	0	0
011832Y71	4.000%	2009	Dec	Serial			1,440,000	1,440,000	0	0
011832Y89	4.000%	2010	Dec	Serial			1,495,000	0	0	1,495,000
011832Y97	4.000%	2011	Dec	Serial			1,555,000	0	0	1,555,000
011832Z21	4.000%	2012	Dec	Serial			1,620,000	0	0	1,620,000
011832Z39	4.000%	2013	Dec	Serial			1,685,000	0	0	1,685,000
011832Z47	4.000%	2014	Dec	Serial			1,755,000	0	0	1,755,000
011832Z54	4.000%	2015	Dec	Serial			1,825,000	0	0	1,825,000
011832Z62	4.000%	2016	Dec	Serial			1,895,000	0	0	1,895,000
011832Z70	4.000%	2017	Dec	Serial			1,975,000	0	0	1,975,000
011832Z88	4.000%	2018	Dec	Serial			2,055,000	0	0	2,055,000
011832Z96	4.000%	2019	Dec	Serial			2,135,000	0	0	2,135,000
0118322A9	5.000%	2020	Dec	Serial			2,220,000	0	0	2,220,000
0118322B7	5.250%	2021	Dec	Serial			2,335,000	0	0	2,335,000
0118322C5	5.250%	2022	Dec	Serial			2,460,000	0	0	2,460,000
0118322D3	5.250%	2023	Dec	Serial			2,585,000	0	0	2,585,000
0118322E1	5.250%	2024	Dec	Serial			2,725,000	0	0	2,725,000
0118322F8	5.000%	2025	Dec	Serial			2,870,000	0	0	2,870,000
0118322G6	5.000%	2026	Dec	Serial			3,010,000	0	0	3,010,000
0118322H4	4.400%	2027	Dec	Serial			3,165,000	0	0	3,165,000
						SC07A Total	**$42,415,000**	**$3,050,000**	**$0**	**$39,365,000**
SC07B	**State Capital Project Bonds, 2007 Series B**			**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Dated: **10/3/2007**	*AA*	*Aaa* *AA+*
0118322J0	4.000%	2007	Dec	Serial			95,000	95,000	0	0
0118322K7	4.000%	2008	Dec	Serial			500,000	500,000	0	0
0118322L5	4.000%	2009	Dec	Serial			525,000	525,000	0	0
0118322M3	4.000%	2010	Dec	Serial			1,650,000	0	0	1,650,000
0118322N1	4.000%	2011	Dec	Serial			1,715,000	0	0	1,715,000
0118322P6	4.000%	2012	Dec	Serial			1,785,000	0	0	1,785,000
0118322Q4	4.000%	2013	Dec	Serial			1,855,000	0	0	1,855,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									*S and P*	*Moodys* *Fitch*
SC07B State Capital Project Bonds, 2007 Series B				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Dated: **10/3/2007**	*AA*	*Aaa* *AA+*
0118323H3	5.000%	2014	Dec	Serial			390,000	0	0	390,000
0118322R2	4.000%	2014	Dec	Serial			1,540,000	0	0	1,540,000
0118322S0	4.000%	2015	Dec	Serial			2,020,000	0	0	2,020,000
0118322T8	4.000%	2016	Dec	Serial			2,100,000	0	0	2,100,000
0118322U5	4.000%	2017	Dec	Serial			985,000	0	0	985,000
0118323J9	5.000%	2017	Dec	Serial			1,200,000	0	0	1,200,000
0118322V3	5.000%	2018	Dec	Serial			2,285,000	0	0	2,285,000
0118322W1	4.000%	2019	Dec	Serial			390,000	0	0	390,000
0118323K6	5.000%	2019	Dec	Serial			2,010,000	0	0	2,010,000
0118322X9	5.000%	2020	Dec	Serial			2,525,000	0	0	2,525,000
0118322Y7	5.250%	2021	Dec	Serial			2,650,000	0	0	2,650,000
0118322Z4	5.250%	2022	Dec	Serial			2,795,000	0	0	2,795,000
0118323A8	5.250%	2023	Dec	Serial			2,940,000	0	0	2,940,000
0118323B6	5.250%	2024	Dec	Serial			3,095,000	0	0	3,095,000
0118323C4	5.000%	2025	Dec	Serial			3,260,000	0	0	3,260,000
0118323D2	5.000%	2026	Dec	Serial			3,430,000	0	0	3,430,000
0118323E0	5.000%	2027	Dec	Serial			3,605,000	0	0	3,605,000
0118323F7	5.000%	2028	Dec	Serial			3,790,000	0	0	3,790,000
0118323G5	5.000%	2029	Dec	Serial			3,975,000	0	0	3,975,000
						SC07B Total	**$53,110,000**	**$1,120,000**	**$0**	**$51,990,000**
SBL99 State Building Lease Bonds, 1999 Series				**Exempt**	Prog: **701**	Yield: **5.551%**	Delivery: **12/15/1999**	Dated: **12/1/1999**	*AA*	*Aaa* *AAA*
011832DR0	4.250%	2000	Apr	Serial			1,075,000	1,075,000	0	0
011832DS8	4.250%	2000	Oct	Serial			750,000	750,000	0	0
011832DT6	4.350%	2001	Apr	Serial			765,000	765,000	0	0
011832DU3	4.350%	2001	Oct	Serial			780,000	780,000	0	0
011832DV1	4.450%	2002	Apr	Serial			795,000	795,000	0	0
011832DW9	4.450%	2002	Oct	Serial			815,000	815,000	0	0
011832DX7	4.600%	2003	Apr	Serial			835,000	835,000	0	0
011832DY5	4.600%	2003	Oct	Serial			855,000	855,000	0	0
011832DZ2	4.750%	2004	Apr	Serial			870,000	870,000	0	0
011832EA6	4.750%	2004	Oct	Serial			895,000	895,000	0	0
011832EB4	4.850%	2005	Apr	Serial			915,000	915,000	0	0
011832EC2	4.850%	2005	Oct	Serial			935,000	935,000	0	0
011832ED0	4.875%	2006	Apr	Serial			960,000	960,000	0	0
011832EE8	4.875%	2006	Oct	Serial			980,000	980,000	0	0
011832EF5	5.000%	2007	Apr	Serial			1,005,000	1,005,000	0	0
011832EG3	5.000%	2007	Oct	Serial			1,030,000	1,030,000	0	0
011832EH1	5.100%	2008	Apr	Serial			1,055,000	1,055,000	0	0
011832EJ7	5.100%	2008	Oct	Serial			1,085,000	1,085,000	0	0
011832EK4	5.150%	2009	Apr	Serial			1,110,000	1,110,000	0	0
011832EL2	5.150%	2009	Oct	Serial			1,140,000	1,140,000	0	0
011832EM0	5.250%	2010	Apr	Serial			1,170,000	0	0	1,170,000
011832EN8	5.250%	2010	Oct	Serial			1,200,000	0	0	1,200,000
011832EP3	5.300%	2011	Apr	Serial			1,230,000	0	0	1,230,000
011832EQ1	5.300%	2011	Oct	Serial			1,265,000	0	0	1,265,000
011832ER9	5.400%	2012	Apr	Serial			1,300,000	0	0	1,300,000
011832ES7	5.400%	2012	Oct	Serial			1,335,000	0	0	1,335,000
011832GG1	5.800%	2013	Apr	Sinker			1,370,000	0	0	1,370,000
011832GG1	5.800%	2013	Oct	Sinker			1,410,000	0	0	1,410,000
011832GG1	5.800%	2014	Apr	Sinker			1,450,000	0	0	1,450,000
011832GG1	5.800%	2014	Oct	Sinker			1,490,000	0	0	1,490,000
011832GG1	5.800%	2015	Apr	Term			1,535,000	0	0	1,535,000
011832ET5	5.750%	2015	Oct	Sinker			1,580,000	0	0	1,580,000
011832ET5	5.750%	2016	Apr	Sinker			1,625,000	0	0	1,625,000
011832ET5	5.750%	2016	Oct	Sinker			1,670,000	0	0	1,670,000
011832ET5	5.750%	2017	Apr	Term			1,720,000	0	0	1,720,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									S and P / Moodys / Fitch	
SBL99 State Building Lease Bonds, 1999 Series				**Exempt**	Prog: **701**	Yield: **5.551%**	Delivery: **12/15/1999**	Dated: **12/1/1999**	AA / Aaa / AAA	
						SBL99 Total	**$40,000,000**	**$18,650,000**	**$0**	**$21,350,000**
						State Capital Project Bonds Total	**$329,570,000**	**$51,010,000**	**$0**	**$278,560,000**
General Housing Purpose Bonds									S and P / Moodys / Fitch	
GH05A General Housing Purpose Bonds, 2005 Series A				**Exempt**	Prog: **803**	Yield: **4.780%**	Delivery: **1/27/2005**	Dated: **1/1/2005**	AAA / Aaa / AAA	
011832XQ0	2.200%	2006	Jun	Serial			495,000	495,000	0	0
011832XR8	2.250%	2006	Dec	Serial			500,000	500,000	0	0
011832XS6	2.400%	2007	Jun	Serial			505,000	505,000	0	0
011832XT4	2.450%	2007	Dec	Serial			510,000	510,000	0	0
011832XU1	2.600%	2008	Jun	Serial			515,000	515,000	0	0
011832XV9	2.650%	2008	Dec	Serial			525,000	525,000	0	0
011832XW7	2.750%	2009	Jun	Serial			530,000	530,000	0	0
011832XX5	2.800%	2009	Dec	Serial			540,000	540,000	0	0
011832XY3	3.000%	2010	Jun	Serial			545,000	0	0	545,000
011832XZ0	3.050%	2010	Dec	Serial			555,000	0	0	555,000
011832YA4	3.150%	2011	Jun	Serial			565,000	0	0	565,000
011832YB2	3.250%	2011	Dec	Serial			570,000	0	0	570,000
011832YC0	3.400%	2012	Jun	Serial			580,000	0	0	580,000
011832YD8	3.450%	2012	Dec	Serial			590,000	0	0	590,000
011832YE6	3.550%	2013	Jun	Serial			600,000	0	0	600,000
011832YF3	3.600%	2013	Dec	Serial			615,000	0	0	615,000
011832YG1	3.650%	2014	Jun	Serial			625,000	0	0	625,000
011832YH9	3.700%	2014	Dec	Serial			635,000	0	0	635,000
011832YN6	5.000%	2026	Jun	Sinker			4,755,000	0	0	4,755,000
011832YN6	5.000%	2026	Dec	Term			6,245,000	0	0	6,245,000
011832YS5	4.500%	2027	Jun	Serial			790,000	0	0	790,000
011832YP1	5.000%	2027	Jun	Sinker			5,515,000	0	0	5,515,000
011832YP1	5.000%	2027	Dec	Term			6,595,000	0	0	6,595,000
011832YQ9	5.000%	2028	Jun	Sinker			6,535,000	0	0	6,535,000
011832YQ9	5.000%	2028	Dec	Term			6,965,000	0	0	6,965,000
011832YR7	5.000%	2029	Jun	Sinker			7,140,000	0	0	7,140,000
011832YR7	5.000%	2029	Dec	Term			7,360,000	0	0	7,360,000
011832YK2	5.000%	2030	Jun	Sinker			6,730,000	0	0	6,730,000
011832YT3	4.650%	2030	Jun	Serial			820,000	0	0	820,000
011832YK2	5.000%	2030	Dec	Term			7,770,000	0	0	7,770,000
011832YL0	5.250%	2031	Jun	Sinker			7,985,000	0	0	7,985,000
011832YL0	5.250%	2031	Dec	Sinker			8,220,000	0	0	8,220,000
011832YL0	5.250%	2032	Jun	Sinker			8,460,000	0	0	8,460,000
011832YL0	5.250%	2032	Dec	Sinker			8,705,000	0	0	8,705,000
011832YL0	5.250%	2033	Jun	Sinker			8,270,000	0	0	8,270,000
011832YL0	5.250%	2033	Dec	Sinker			6,230,000	0	0	6,230,000
011832YU0	4.700%	2034	Jun	Serial			75,000	0	0	75,000
011832YL0	5.250%	2034	Jun	Sinker			4,030,000	0	0	4,030,000
011832YL0	5.250%	2034	Dec	Term			2,200,000	0	0	2,200,000
011832YM8	5.250%	2035	Jun	Sinker			1,420,000	0	0	1,420,000
011832YM8	5.250%	2035	Dec	Sinker			1,360,000	0	0	1,360,000
011832YM8	5.250%	2036	Jun	Sinker			1,290,000	0	0	1,290,000
011832YM8	5.250%	2036	Dec	Sinker			1,215,000	0	0	1,215,000
011832YM8	5.250%	2037	Jun	Sinker			1,130,000	0	0	1,130,000
011832YM8	5.250%	2037	Dec	Sinker			1,045,000	0	0	1,045,000
011832YM8	5.250%	2038	Jun	Sinker			950,000	0	0	950,000
011832YM8	5.250%	2038	Dec	Sinker			850,000	0	0	850,000
011832YM8	5.250%	2039	Jun	Sinker			745,000	0	0	745,000
011832YM8	5.250%	2039	Dec	Sinker			630,000	0	0	630,000
011832YM8	5.250%	2040	Jun	Sinker			505,000	0	0	505,000

General Housing Purpose Bonds

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
										S and P	*Moodys* / *Fitch*
GH05A	**General Housing Purpose Bonds, 2005 Series A**				**Exempt**	Prog: **803**	Yield: **4.780%**	Delivery: **1/27/2005**	Dated: **1/1/2005**	*AAA*	*Aaa* / *AAA*
	011832YM8	5.250%	2040	Dec	Sinker			375,000	0	0	375,000
	011832YV8	4.800%	2041	Jun	Serial			285,000	0	0	285,000
	011832YM8	5.250%	2041	Dec	Term			40,000	0	0	40,000
							GH05A Total	**$143,235,000**	**$4,120,000**	**$0**	**$139,115,000**
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	*AA*	*Aaa* / *AAA*
B1	011832ZC9	2.600%	2005	Dec	Serial			1,595,000	1,595,000	0	0
B1	011832ZD7	2.700%	2006	Jun	Serial			425,000	425,000	0	0
B2	011832C75	3.500%	2006	Jun	Serial			1,175,000	1,175,000	0	0
B1	011832ZE5	2.750%	2006	Dec	Serial			740,000	740,000	0	0
B2	011832C83	3.500%	2006	Dec	Serial			885,000	885,000	0	0
B1	011832ZF2	2.850%	2007	Jun	Serial			1,140,000	1,140,000	0	0
B2	011832C91	3.500%	2007	Jun	Serial			515,000	515,000	0	0
B1	011832ZG0	2.900%	2007	Dec	Serial			1,605,000	1,605,000	0	0
B2	011832D25	3.500%	2007	Dec	Serial			75,000	75,000	0	0
B1	011832ZH8	3.000%	2008	Jun	Serial			1,705,000	1,705,000	0	0
B1	011832ZJ4	3.050%	2008	Dec	Serial			1,740,000	1,740,000	0	0
B1	011832ZK1	3.150%	2009	Jun	Serial			1,085,000	1,085,000	0	0
B2	011832D33	3.500%	2009	Jun	Serial			685,000	685,000	0	0
B1	011832ZL9	3.200%	2009	Dec	Serial			1,800,000	1,800,000	0	0
B1	011832ZM7	3.250%	2010	Jun	Serial			485,000	0	0	485,000
B2	011832D58	4.000%	2010	Jun	Serial			1,345,000	0	0	1,345,000
B1	011832ZN5	3.300%	2010	Dec	Serial			1,000,000	0	0	1,000,000
B2	011832D66	3.250%	2010	Dec	Serial			870,000	0	0	870,000
B2	011832ZP0	4.000%	2011	Jun	Serial			1,910,000	0	0	1,910,000
B2	011832ZQ8	4.000%	2011	Dec	Serial			1,945,000	0	0	1,945,000
B1	011832ZR6	3.550%	2012	Jun	Serial			120,000	0	0	120,000
B2	011832D74	4.000%	2012	Jun	Serial			1,860,000	0	0	1,860,000
B1	011832ZS4	3.600%	2012	Dec	Serial			75,000	0	0	75,000
B2	011832D82	4.000%	2012	Dec	Serial			1,955,000	0	0	1,955,000
B1	011832ZT2	3.700%	2013	Jun	Serial			150,000	0	0	150,000
B2	011832D90	5.000%	2013	Jun	Serial			1,935,000	0	0	1,935,000
B2	011832ZU9	5.000%	2013	Dec	Serial			2,140,000	0	0	2,140,000
B1	011832ZV7	3.800%	2014	Jun	Serial			305,000	0	0	305,000
B2	011832E24	5.000%	2014	Jun	Serial			1,885,000	0	0	1,885,000
B2	011832ZW5	5.000%	2014	Dec	Serial			2,250,000	0	0	2,250,000
B1	011832ZX3	4.000%	2015	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Jun	Sinker			2,275,000	0	0	2,275,000
B1	011832ZX3	4.000%	2015	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Dec	Sinker			2,330,000	0	0	2,330,000
B1	011832ZX3	4.000%	2016	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Jun	Sinker			2,390,000	0	0	2,390,000
B1	011832ZX3	4.000%	2016	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Dec	Sinker			2,455,000	0	0	2,455,000
B1	011832ZX3	4.000%	2017	Jun	Term			30,000	0	0	30,000
B2	011832E32	5.000%	2017	Jun	Term			2,510,000	0	0	2,510,000
B1	011832ZY1	4.150%	2017	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2017	Dec	Sinker			2,565,000	0	0	2,565,000
B1	011832ZY1	4.150%	2018	Jun	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Jun	Sinker			2,635,000	0	0	2,635,000
B1	011832ZY1	4.150%	2018	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Dec	Sinker			2,705,000	0	0	2,705,000
B1	011832ZY1	4.150%	2019	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Jun	Sinker			2,765,000	0	0	2,765,000
B1	011832ZY1	4.150%	2019	Dec	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Dec	Sinker			2,835,000	0	0	2,835,000
B1	011832ZY1	4.150%	2020	Jun	Sinker			45,000	0	0	45,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										*S and P* / *Moodys* / *Fitch*	
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	*AA* / *Aaa*	*AAA*
B2	011832E40	5.000%	2020	Jun	Sinker			2,910,000	0	0	2,910,000
B1	011832ZY1	4.150%	2020	Dec	Term			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Dec	Term			2,985,000	0	0	2,985,000
B1	011832ZZ8	4.400%	2021	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Jun	Sinker			3,065,000	0	0	3,065,000
B1	011832ZZ8	4.400%	2021	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Dec	Sinker			3,150,000	0	0	3,150,000
B1	011832ZZ8	4.400%	2022	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Jun	Sinker			3,235,000	0	0	3,235,000
B1	011832ZZ8	4.400%	2022	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Dec	Sinker			3,325,000	0	0	3,325,000
B1	011832ZZ8	4.400%	2023	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Jun	Sinker			3,410,000	0	0	3,410,000
B1	011832ZZ8	4.400%	2023	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Dec	Sinker			3,500,000	0	0	3,500,000
B1	011832ZZ8	4.400%	2024	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Jun	Sinker			3,595,000	0	0	3,595,000
B1	011832ZZ8	4.400%	2024	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Dec	Sinker			3,690,000	0	0	3,690,000
B1	011832ZZ8	4.400%	2025	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Jun	Sinker			3,790,000	0	0	3,790,000
B1	011832ZZ8	4.400%	2025	Dec	Term			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Dec	Sinker			3,890,000	0	0	3,890,000
B1	011832A28	4.550%	2026	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Jun	Term			4,020,000	0	0	4,020,000
B1	011832A28	4.550%	2026	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Dec	Sinker			4,130,000	0	0	4,130,000
B1	011832A28	4.550%	2027	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Jun	Sinker			4,240,000	0	0	4,240,000
B1	011832A28	4.550%	2027	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Dec	Sinker			4,350,000	0	0	4,350,000
B1	011832A28	4.550%	2028	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Jun	Sinker			4,465,000	0	0	4,465,000
B1	011832A28	4.550%	2028	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Dec	Sinker			4,585,000	0	0	4,585,000
B1	011832A28	4.550%	2029	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Jun	Sinker			4,705,000	0	0	4,705,000
B1	011832A28	4.550%	2029	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Dec	Sinker			4,830,000	0	0	4,830,000
B1	011832A28	4.550%	2030	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Jun	Sinker			4,955,000	0	0	4,955,000
B1	011832A28	4.550%	2030	Dec	Term			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Dec	Term			5,070,000	0	0	5,070,000
							GH05B Total	**$147,610,000**	**$15,170,000**	**$0**	**$132,440,000**
GH05C	**General Housing Purpose Bonds, 2005 Series C**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	*AA* / *Aaa*	*AAA*
C1	011832A36	2.600%	2005	Dec	Serial			25,000	25,000	0	0
C1	011832A44	2.700%	2006	Jun	Serial			20,000	20,000	0	0
C1	011832A51	2.750%	2006	Dec	Serial			20,000	20,000	0	0
C1	011832A69	2.850%	2007	Jun	Serial			20,000	20,000	0	0
C1	011832A77	2.900%	2007	Dec	Serial			20,000	20,000	0	0
C1	011832A85	3.000%	2008	Jun	Serial			20,000	20,000	0	0
C1	011832A93	3.050%	2008	Dec	Serial			25,000	25,000	0	0
C1	011832B27	3.150%	2009	Jun	Serial			25,000	25,000	0	0
C1	011832B35	3.200%	2009	Dec	Serial			25,000	25,000	0	0
C1	011832B43	3.250%	2010	Jun	Serial			25,000	0	0	25,000
C1	011832B50	3.300%	2010	Dec	Serial			25,000	0	0	25,000

General Housing Purpose Bonds

S and P	*Moodys*	*Fitch*
AA	*Aaa*	*AAA*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
GH05C	**General Housing Purpose Bonds, 2005 Series C**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**		
C1	011832B68	3.400%	2011	Jun	Serial			25,000	0	0	25,000
C2	011832B84	4.000%	2012	Jun	Serial			1,330,000	0	0	1,330,000
C2	011832B92	4.000%	2012	Dec	Serial			1,365,000	0	0	1,365,000
C2	011832C26	5.000%	2013	Jun	Serial			1,395,000	0	0	1,395,000
C2	011832C34	5.000%	2013	Dec	Serial			1,435,000	0	0	1,435,000
C2	011832C42	5.000%	2014	Jun	Serial			1,470,000	0	0	1,470,000
C2	011832C59	5.000%	2014	Dec	Serial			1,505,000	0	0	1,505,000
C2	011832C67	5.000%	2015	Jun	Sinker			1,545,000	0	0	1,545,000
C2	011832C67	5.000%	2015	Dec	Sinker			1,580,000	0	0	1,580,000
C2	011832C67	5.000%	2016	Jun	Sinker			1,620,000	0	0	1,620,000
C2	011832C67	5.000%	2016	Dec	Sinker			1,660,000	0	0	1,660,000
C2	011832C67	5.000%	2017	Jun	Term			1,705,000	0	0	1,705,000
							GH05C Total	**$16,885,000**	**$200,000**	**$0**	**$16,685,000**
							General Housing Purpose Bonds Total	**$307,730,000**	**$19,490,000**	**$0**	**$288,240,000**
							Total AHFC Bonds	**$3,865,635,000**	**$352,150,000**	**$552,695,000**	**$2,960,790,000**

Short Term Debt Outstanding: (As of 03/31/10)	
Domestic Taxable Commercial Paper	150,000,000
Total Short Term Debt Outstanding	**$150,000,000**

Detail of Defeased Debt: (As of 03/31/10)	
State Building Lease Bonds, 1999	16,485,000
Total Defeased Debt	**$16,485,000**
Total Bonds w/o Defeased Debt	**$2,944,305,000**

Footnotes:

1. AHFC has issued $16,725,204,122 in Bonds and Notes as of 12/31/09. This total includes Bonds and Notes issued by the Alaska State Housing Authority (ASHA), which was merged into AHFC on 07/01/92 and became the Public Housing Division.
2. AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of $116,050,000 on 10/26/00, $126,790,000 on 08/15/01 and $411,987,860 on 08/17/06. These bonds are not listed in this Exhibit and are not a debt of AHFC.
3. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
4. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C,E071A/B/D and E091A/B/D).
5. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
6. The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap.
7. On 05/18/05, AHFC issued $16,885,000 General Housing Purpose Bonds, 2005 Series C in order to economically defease $16,485,000 State Building Lease Bonds, 1999 and redeem them on their earliest optional redemption date of 04/01/10.
8. On 12/23/09, AHFC issued $193,100,000 Mortgage Revenue Bonds, 2009 Series A and the proceeds will be kept in an escrow account until they are released for conversion or redemption.

1 **Mortgage Revenue Bonds, 1998 Series A1**

			Prepayments	CPR	PSA
Series: E98A1	Prog: 102	1-Month	$0	0.00%	0
Remaining Principal Balance:	$6,520,867	3-Months	$168,459	9.59%	160
Weighted Average Seasoning:	143	6-Months	$529,191	14.23%	237
Weighted Average Interest Rate:	5.400%	12-Months	$1,257,091	15.74%	262
Bond Yield (TIC):	5.206%	Life	$27,249,656	12.59%	210

2 **Mortgage Revenue Bonds, 1998 Series A2**

			Prepayments	CPR	PSA
Series: E98A2	Prog: 102	1-Month	$190,793	13.59%	226
Remaining Principal Balance:	$15,581,400	3-Months	$333,559	8.10%	135
Weighted Average Seasoning:	86	6-Months	$956,927	11.16%	186
Weighted Average Interest Rate:	7.104%	12-Months	$2,115,713	11.83%	197
Bond Yield (TIC):	5.206%	Life	$31,239,175	12.74%	212

3 **Mortgage Revenue Bonds, 1999 Series A1**

			Prepayments	CPR	PSA
Series: E99A1	Prog: 103	1-Month	$119,737	50.81%	847
Remaining Principal Balance:	$1,966,091	3-Months	$119,737	20.69%	345
Weighted Average Seasoning:	136	6-Months	$343,965	27.01%	450
Weighted Average Interest Rate:	6.375%	12-Months	$602,780	22.91%	382
Bond Yield (TIC):	5.978%	Life	$8,963,728	14.28%	238

4 **Mortgage Revenue Bonds, 1999 Series A2**

			Prepayments	CPR	PSA
Series: E99A2	Prog: 103	1-Month	$344,721	6.06%	101
Remaining Principal Balance:	$65,960,013	3-Months	$1,343,614	7.73%	129
Weighted Average Seasoning:	103	6-Months	$3,481,457	9.71%	162
Weighted Average Interest Rate:	6.964%	12-Months	$10,500,411	13.54%	226
Bond Yield (TIC):	5.978%	Life	$185,440,970	13.26%	221

5 **Mortgage Revenue Bonds, 2000 Series A**

			Prepayments	CPR	PSA
Series: E001A	Prog: 104	1-Month	$66,991	4.63%	77
Remaining Principal Balance:	$16,937,825	3-Months	$379,935	8.46%	141
Weighted Average Seasoning:	68	6-Months	$841,672	9.17%	153
Weighted Average Interest Rate:	5.817%	12-Months	$2,499,958	12.64%	211
Bond Yield (TIC):	5.929%	Life	$41,898,565	14.92%	249

6 **Mortgage Revenue Bonds, 2000 Series B**

			Prepayments	CPR	PSA
Series: E001B	Prog: 104	1-Month	$59,402	2.39%	40
Remaining Principal Balance:	$29,470,166	3-Months	$556,490	7.17%	120
Weighted Average Seasoning:	96	6-Months	$1,702,149	10.47%	175
Weighted Average Interest Rate:	6.857%	12-Months	$6,256,735	17.15%	286
Bond Yield (TIC):	5.929%	Life	$86,545,113	15.25%	254

7 **Mortgage Revenue Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: E011A	Prog: 105	1-Month	$175,961	34.24%	571
Remaining Principal Balance:	$4,949,922	3-Months	$179,911	13.17%	219
Weighted Average Seasoning:	136	6-Months	$414,385	14.63%	244
Weighted Average Interest Rate:	5.921%	12-Months	$821,171	13.92%	232
Bond Yield (TIC):	5.211%	Life	$24,720,681	17.66%	294

8 **Mortgage Revenue Bonds, 2001 Series B**

			Prepayments	CPR	PSA
Series: E011B	Prog: 105	1-Month	$816,503	18.43%	307
Remaining Principal Balance:	$47,698,548	3-Months	$1,394,855	10.86%	181
Weighted Average Seasoning:	83	6-Months	$3,225,289	12.19%	203
Weighted Average Interest Rate:	6.075%	12-Months	$7,613,958	13.62%	227
Bond Yield (TIC):	5.211%	Life	$90,162,946	13.58%	226

9 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$984,754	7.66%	128
Remaining Principal Balance:	$147,793,098	3-Months	$2,783,949	7.17%	119
Weighted Average Seasoning:	62	6-Months	$7,901,687	9.80%	163
Weighted Average Interest Rate:	5.614%	12-Months	$21,096,954	12.32%	205
Bond Yield (TIC):	4.553%	Life	$181,408,965	11.99%	200

10 **Home Mortgage Revenue Bonds, 2006 Series A**

			Prepayments	CPR	PSA
Series: E061A	Prog: 107	1-Month	$1,072,311	15.83%	264
Remaining Principal Balance:	$74,141,186	3-Months	$1,415,299	7.26%	121
Weighted Average Seasoning:	52	6-Months	$3,748,240	9.32%	155
Weighted Average Interest Rate:	5.485%	12-Months	$8,137,577	9.77%	163
Bond Yield (TIC):	4.623%	Life	$30,653,728	7.88%	135

11 **Home Mortgage Revenue Bonds, 2006 Series B**

			Prepayments	CPR	PSA
Series: E061B	Prog: 108	1-Month	$359,416	8.08%	135
Remaining Principal Balance:	$51,023,215	3-Months	$1,088,075	8.06%	134
Weighted Average Seasoning:	48	6-Months	$3,254,290	11.47%	191
Weighted Average Interest Rate:	4.896%	12-Months	$8,264,704	13.60%	227
Bond Yield (TIC):	4.048%	Life	$18,903,615	7.16%	148

12 **Home Mortgage Revenue Bonds, 2006 Series C**

			Prepayments	CPR	PSA
Series: E06C1	Prog: 109	1-Month	$481,247	10.22%	170
Remaining Principal Balance:	$53,353,570	3-Months	$1,342,728	9.39%	157
Weighted Average Seasoning:	42	6-Months	$2,890,454	9.90%	165
Weighted Average Interest Rate:	5.110%	12-Months	$7,970,384	12.69%	212
Bond Yield (TIC):	4.210%	Life	$15,076,099	6.59%	154

13 **Home Mortgage Revenue Bonds, 2007 Series A**

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$1,422,037	21.56%	359
Remaining Principal Balance:	$69,547,843	3-Months	$1,854,760	10.20%	170
Weighted Average Seasoning:	58	6-Months	$5,205,561	14.31%	239
Weighted Average Interest Rate:	5.256%	12-Months	$13,949,873	18.13%	302
Bond Yield (TIC):	4.048%	Life	$34,090,353	15.17%	253

14 **Home Mortgage Revenue Bonds, 2007 Series B**

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$997,840	16.94%	282
Remaining Principal Balance:	$64,027,035	3-Months	$1,257,426	7.45%	124
Weighted Average Seasoning:	65	6-Months	$4,162,992	11.72%	195
Weighted Average Interest Rate:	5.560%	12-Months	$12,232,374	15.94%	266
Bond Yield (TIC):	4.210%	Life	$28,900,197	12.96%	216

15 **Home Mortgage Revenue Bonds, 2007 Series C**

			Prepayments	CPR	PSA
Series: E071C	Prog: 112	1-Month	$218,342	3.50%	58
Remaining Principal Balance:	$73,413,820	3-Months	$1,178,433	6.14%	102
Weighted Average Seasoning:	37	6-Months	$2,825,137	7.20%	120
Weighted Average Interest Rate:	5.029%	12-Months	$5,540,167	6.90%	115
Bond Yield (TIC):	4.091%	Life	$11,120,497	4.29%	113

16 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$722,186	10.24%	171
Remaining Principal Balance:	$79,894,726	3-Months	$2,347,120	11.42%	190
Weighted Average Seasoning:	60	6-Months	$5,311,538	12.69%	212
Weighted Average Interest Rate:	5.379%	12-Months	$14,241,089	15.90%	265
Bond Yield (TIC):	4.091%	Life	$35,636,561	13.51%	225

17 **Home Mortgage Revenue Bonds, 2008 Series A**

			Prepayments	CPR	PSA
Series: E081A	Prog: 114	1-Month	$536,283	9.57%	160
Remaining Principal Balance:	$63,679,010	3-Months	$1,322,042	7.86%	135
Weighted Average Seasoning:	30	6-Months	$2,831,614	8.25%	149
Weighted Average Interest Rate:	5.295%	12-Months	$7,073,257	9.76%	198
Bond Yield (TIC):	4.190%	Life	$12,004,798	7.40%	210

18 **Home Mortgage Revenue Bonds, 2008 Series B**

			Prepayments	CPR	PSA
Series: E081B	Prog: 115	1-Month	$464,032	7.35%	187
Remaining Principal Balance:	$72,754,019	3-Months	$589,289	3.17%	85
Weighted Average Seasoning:	20	6-Months	$2,822,664	7.26%	212
Weighted Average Interest Rate:	5.258%	12-Months	$4,607,921	5.88%	208
Bond Yield (TIC):	4.257%	Life	$5,574,759	4.59%	210

19 **Home Mortgage Revenue Bonds, 2009 Series A**

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$1,068,905	12.64%	211
Remaining Principal Balance:	$94,409,180	3-Months	$3,204,427	12.45%	207
Weighted Average Seasoning:	58	6-Months	$7,262,530	14.27%	238
Weighted Average Interest Rate:	5.267%	12-Months	$16,087,142	16.44%	274
Bond Yield (TIC):	4.190%	Life	$16,087,142	16.44%	274

20 **Home Mortgage Revenue Bonds, 2009 Series B**

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$1,158,493	13.63%	227
Remaining Principal Balance:	$94,321,782	3-Months	$3,109,186	12.13%	202
Weighted Average Seasoning:	68	6-Months	$7,804,326	15.29%	255
Weighted Average Interest Rate:	5.275%	12-Months	$16,623,806	16.98%	283
Bond Yield (TIC):	4.257%	Life	$16,623,806	16.98%	283

21 **Home Mortgage Revenue Bonds, 2009 Series C**

			Prepayments	CPR	PSA
Series: E091C	Prog: 118	1-Month	$182,399	3.24%	203
Remaining Principal Balance:	$66,394,455	3-Months	$989,705	7.37%	432
Weighted Average Seasoning:	8	6-Months	$2,140,321	13.39%	603
Weighted Average Interest Rate:	5.438%	12-Months	$2,233,994	10.77%	485
Bond Yield (TIC):	4.893%	Life	$2,233,994	10.77%	485

22 **Home Mortgage Revenue Bonds, 2009 Series D**

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$897,010	10.42%	174
Remaining Principal Balance:	$97,325,873	3-Months	$2,463,026	9.47%	158
Weighted Average Seasoning:	46	6-Months	$6,205,259	11.80%	197
Weighted Average Interest Rate:	5.906%	12-Months	$9,848,218	13.68%	228
Bond Yield (TIC):	4.893%	Life	$9,848,218	13.68%	228

23 **Veterans Collateralized Bonds, 1999 First**

			Prepayments	CPR	PSA
Series: C9911	Prog: 203	1-Month	$485,080	19.26%	321
Remaining Principal Balance:	$26,961,815	3-Months	$692,905	9.62%	160
Weighted Average Seasoning:	99	6-Months	$1,744,018	11.67%	195
Weighted Average Interest Rate:	7.287%	12-Months	$6,219,983	18.43%	307
Bond Yield (TIC):	6.109%	Life	$111,187,766	16.39%	273

24 **Veterans Collateralized Bonds, 2000 First**

			Prepayments	CPR	PSA
Series: C0011	Prog: 204	1-Month	$0	0.00%	0
Remaining Principal Balance:	$13,107,299	3-Months	$93,668	2.79%	47
Weighted Average Seasoning:	97	6-Months	$559,476	7.90%	132
Weighted Average Interest Rate:	7.322%	12-Months	$2,752,260	16.94%	282
Bond Yield (TIC):	6.319%	Life	$69,810,863	19.41%	323

25 **Veterans Collateralized Bonds, 2002 First**

			Prepayments	CPR	PSA
Series: C0211	Prog: 205	1-Month	$0	0.00%	0
Remaining Principal Balance:	$14,455,529	3-Months	$169,363	4.53%	75
Weighted Average Seasoning:	91	6-Months	$434,702	5.70%	95
Weighted Average Interest Rate:	6.084%	12-Months	$4,137,970	21.66%	361
Bond Yield (TIC):	5.466%	Life	$42,275,956	16.34%	272

26 **Veterans Collateralized Bonds, 2005 First & Second**

			Prepayments	CPR	PSA
Series: C0511	Prog: 206	1-Month	$127,615	12.73%	212
Remaining Principal Balance:	$11,181,293	3-Months	$456,878	14.98%	250
Weighted Average Seasoning:	52	6-Months	$803,293	13.13%	219
Weighted Average Interest Rate:	4.968%	12-Months	$1,837,287	14.13%	235
Bond Yield (TIC):	4.215%	Life	$6,896,229	10.60%	177

27 **Veterans Collateralized Bonds, 2006 First**

			Prepayments	CPR	PSA
Series: C0611	Prog: 207	1-Month	$1,684,839	12.07%	231
Remaining Principal Balance:	$156,360,981	3-Months	$6,348,727	15.41%	295
Weighted Average Seasoning:	26	6-Months	$17,017,682	20.30%	398
Weighted Average Interest Rate:	5.545%	12-Months	$34,503,488	19.70%	429
Bond Yield (TIC):	4.700%	Life	$54,709,142	10.71%	377

28 **Veterans Collateralized Bonds, 2007 & 2008 First**

			Prepayments	CPR	PSA
Series: C0711	Prog: 208	1-Month	$1,725,889	45.89%	765
Remaining Principal Balance:	$32,864,556	3-Months	$3,036,632	29.57%	506
Weighted Average Seasoning:	30	6-Months	$7,504,631	33.41%	603
Weighted Average Interest Rate:	5.924%	12-Months	$17,363,149	34.08%	688
Bond Yield (TIC):	5.023%	Life	$24,340,836	20.65%	609

29 **General Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: GM02A	Prog: 404	1-Month	$1,349,752	15.45%	258
Remaining Principal Balance:	$95,803,300	3-Months	$3,293,685	12.61%	210
Weighted Average Seasoning:	77	6-Months	$8,093,982	14.86%	248
Weighted Average Interest Rate:	5.643%	12-Months	$21,184,816	17.78%	296
Bond Yield (TIC):	4.798%	Life	$168,683,348	17.75%	296

30 **Governmental Purpose Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: GP01A	Prog: 502	1-Month	$2,091,696	11.05%	184
Remaining Principal Balance:	$213,293,753	3-Months	$5,795,267	10.55%	176
Weighted Average Seasoning:	86	6-Months	$15,057,092	13.68%	228
Weighted Average Interest Rate:	6.353%	12-Months	$42,559,121	17.82%	297
Bond Yield (TIC):	N/A	Life	$466,281,995	17.62%	294

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (E001A, GP01A, E071A/B/D and E091A/B/D) were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION

SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

03/31/10

SPECIAL REDEMPTION SUMMARY:

Year	Surplus	Refunding	Total
FY 2010	146,104,750	122,345,000	**268,449,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2010 REDEMPTION DETAIL BY SERIES:

Series	Surplus	Refunding	Total
E97A1	1,470,000	-	1,470,000
E97A2	12,574,750	-	12,574,750
E98A2	2,500,000	-	2,500,000
E99A2	7,450,000	-	7,450,000
E011A	460,000	-	460,000
E011B	4,635,000	-	4,635,000
E021A	595,000	-	595,000
E061A	5,520,000	-	5,520,000
E061B	8,295,000	-	8,295,000
E06C1	9,710,000	-	9,710,000
E071C	8,805,000	-	8,805,000
E081A	12,085,000	-	12,085,000
E081B	2,815,000	-	2,815,000
C9811	12,090,000	-	12,090,000
C0211	5,995,000	-	5,995,000
C0511	3,000,000	-	3,000,000
HD99A	1,385,000	-	1,385,000
HD99B	4,235,000	-	4,235,000
HD99C	-	41,475,000	41,475,000
HD00B	36,485,000	-	36,485,000
GM99A	-	80,870,000	80,870,000
GP97A	6,000,000	-	6,000,000

BOND ISSUANCE SUMMARY:

Year	Tax-Exempt	Taxable	Total
FY 2010	354,840,000	-	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY 1995	365,000,000	-	**365,000,000**
FY 1994	367,130,000	16,930,000	**384,060,000**
FY 1993	200,000,000	-	**200,000,000**
FY 1992	452,760,000	-	**452,760,000**
FY 1991	531,103,544	275,000,000	**806,103,544**
FY 1990	297,000,000	220,000,000	**517,000,000**
FY 1989	175,000,000	400,000,000	**575,000,000**
FY 1988	100,000,000	347,000,000	**447,000,000**
FY 1987	67,000,000	415,000,000	**482,000,000**
FY 1986	452,445,000	825,000,000	**1,277,445,000**
FY 1985	604,935,000	-	**604,935,000**
FY 1984	655,000,000	250,000,000	**905,000,000**
FY 1983	435,000,000	400,000,000	**835,000,000**
FY 1982	250,000,000	552,000,000	**802,000,000**
FY 1981	460,000,000	160,000,000	**620,000,000**
FY 1980	148,800,000	-	**148,800,000**
FY 1979	164,600,000	7,020,000	**171,620,000**
FY 1978	135,225,000	-	**135,225,000**
FY 1977	80,000,000	-	**80,000,000**
FY 1976	5,000,000	-	**5,000,000**
FY 1975	47,000,000	-	**47,000,000**
FY 1974	36,000,000	-	**36,000,000**
FY 1973	26,500,000	5,250,000	**31,750,000**

FY 2010 ISSUANCE DETAIL BY SERIES:

Series	Tax-Exempt	Taxable	Total
E091C	80,870,000	-	80,870,000
E091D	80,870,000	-	80,870,000
E09A1	193,100,000	-	193,100,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF TAX-EXEMPT ONE-WEEK VARIABLE RATE DEMAND OBLIGATIONS & INTEREST RATE DERIVATIVE SWAPS

March 31, 2010

Data	GP97A	GP01A	GP01B	E021A[1]	E021A[2]	SC02C	E071A	E071B	E071D	E091A	E091B	E091D
Outstanding	14,600,000	62,910,000	76,875,000	47,680,000	120,000,000	60,250,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000
CUSIP	011831X82	0118326M9	0118326N7	011832PW6	011832PX4	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40
Ratings	AA/Aa2/AA+	AA/Aaa/AAA	AA/Aaa/AAA	AAA/Aa2/AA+	AAA/Aa2/AA+	AA/Aa2/AA+	AA/Aa2/AA+	AA/Aa2/AA+	AA/Aa2/AA+	AA/Aa2/AA+	AA/Aa2/AA+	AA/Aa2/AA+
Remark Agent	Merrill	Merrill	Merrill	Merrill	Merrill	Merrill	Citigroup	Goldman	Merrill	Citigroup	Goldman	Merrill
Remarket Fee	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.10%	0.10%	0.10%
Liquidity/Insur	Self	Self	Self	Dexia/FSA	Dexia/FSA	Self	LBBW	LBBW	LBBW	Self	Self	BANA
AMT/PU/Swap	N/A	Swap	Swap	AMT/Swap	AMT/Swap	Swap	PU/Swap	PU/Swap	PU/Swap	PU/Swap	PU/Swap	PU/Swap
Current Rate	0.28%	0.30%	0.30%	0.38%	0.38%	0.30%	0.31%	0.32%	0.32%	0.28%	0.27%	0.32%
Avg Rate	2.42%	1.97%	1.96%	2.34%	2.34%	2.10%	1.91%	1.79%	1.78%	0.19%	0.18%	0.25%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.30%	0.35%	0.40%
Min Rate	0.08%	0.08%	0.08%	0.23%	0.23%	0.08%	0.20%	0.18%	0.15%	0.10%	0.10%	0.14%
SIFMA Rate	2.40%	1.92%	1.92%	1.95%	1.95%	1.99%	1.70%	1.70%	1.70%	0.28%	0.28%	0.26%
SIFMA Spread	0.01%	0.04%	0.03%	0.39%	0.39%	0.12%	0.21%	0.09%	0.08%	(0.10%)	(0.10%)	(0.01%)
2009 Avg	0.23%	0.39%	0.39%	1.88%	1.88%	0.47%	0.85%	0.85%	0.81%	0.19%	0.19%	0.27%
2010 Avg	0.19%	0.19%	0.19%	0.29%	0.29%	0.19%	0.24%	0.24%	0.24%	0.18%	0.18%	0.21%
2010 Spread	(0.02%)	(0.02%)	(0.02%)	0.08%	0.08%	(0.02%)	0.03%	0.03%	0.04%	(0.02%)	(0.03%)	0.00%

INTEREST RATE SWAP SUMMARY

Bond Series	Counterparty	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Morg Keeg	62,910,000	2.4530%	1.730%	0.723%	1.965%	2.688%	(0.235%)
GP01B	Merrill	76,875,000	4.1427%	1.730%	2.413%	1.957%	4.369%	(0.226%)
E021A[1]	Goldman	47,680,000	2.9800%	1.682%	1.298%	2.336%	3.634%	(0.654%)
E021A[2]	Merrill	120,000,000	3.4480%	1.828%	1.620%	2.336%	3.956%	(0.508%)
SC02B	JPMorgan	14,555,000	3.7700%	1.873%	1.897%	-	1.897%	1.873%
SC02C	JPMorgan	60,250,000	4.3030%	2.105%	2.198%	2.105%	4.303%	(0.000%)
E071A[1]	Goldman	143,622,000	3.7345%	1.682%	2.053%	1.851%	3.904%	(0.169%)
E071A[2]	JPMorgan	95,748,000	3.7200%	1.682%	2.038%	1.781%	3.820%	(0.100%)
E091A[1]	Citibank	72,789,000	3.7610%	0.247%	3.514%	0.186%	3.700%	0.061%
E091A[2]	Goldman	72,789,000	3.7610%	0.247%	3.514%	0.183%	3.697%	0.064%
E091A[3]	JPMorgan	97,052,000	3.7400%	0.247%	3.493%	0.185%	3.678%	0.062%
	TOTAL	**864,270,000**	**3.6398%**	**1.340%**	**2.300%**	**1.474%**	**3.774%**	**(0.134%)**

NET SWAP TOTALS

Pay Fixed	Rec Float	Net Swap
23,245,102	10,447,673	(12,797,428)
29,734,817	12,785,382	(16,949,435)
14,678,152	7,161,565	(7,516,587)
37,857,867	16,658,624	(21,199,243)
3,885,267	2,025,227	(1,860,040)
18,356,747	9,239,044	(9,117,703)
13,288,913	7,000,357	(6,288,556)
8,834,540	4,509,641	(4,324,899)
1,391,610	135,243	(1,256,367)
1,391,610	135,243	(1,256,367)
1,845,120	153,858	(1,691,262)
154,509,747	**70,251,858**	**(84,257,888)**

REMARKETING AGENT COMPARISON *(2010)*

Agent	Allocation	WAIR	SIFMA Spread
Gold (AHFC)	9.4%	0.176%	(0.031%)
Citi (AHFC)	9.4%	0.183%	(0.024%)
Merrill (AHFC)	24.8%	0.190%	(0.017%)
Gold (SBPA)	8.7%	0.235%	0.028%
Citi (SBPA)	8.7%	0.240%	0.033%
Merrill (SBPA)	39.1%	0.257%	0.051%

VRDO RATE SUMMARY

	2010	2009	2008
Avg Rate	0.228%	0.721%	2.648%
Max Rate	0.400%	4.750%	10.250%
Min Rate	0.100%	0.080%	0.400%
SIFMA Rate	0.207%	0.413%	2.240%
SIFMA Spread	0.021%	0.309%	0.409%

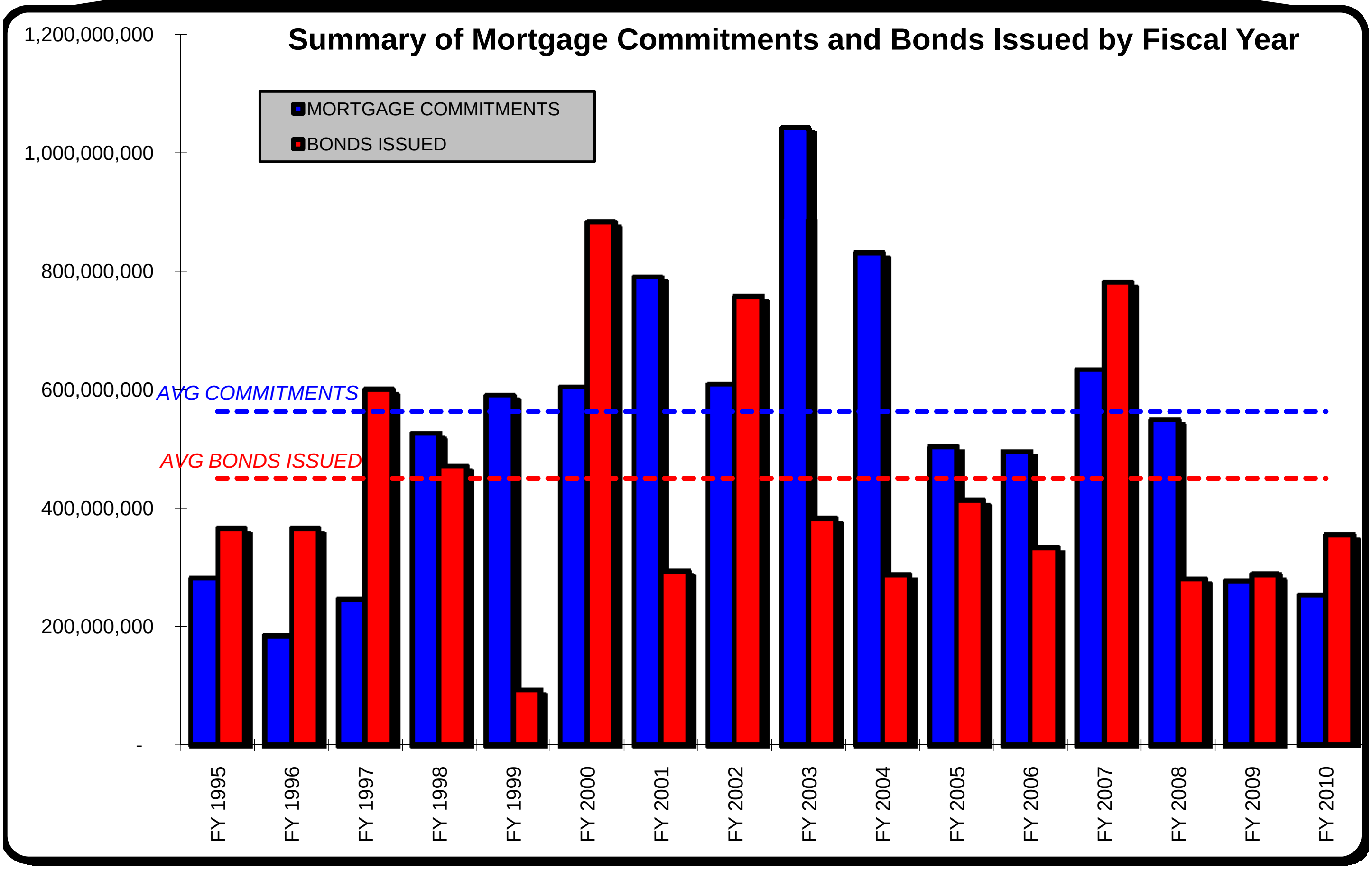
MONTHLY VRDO SUMMARY

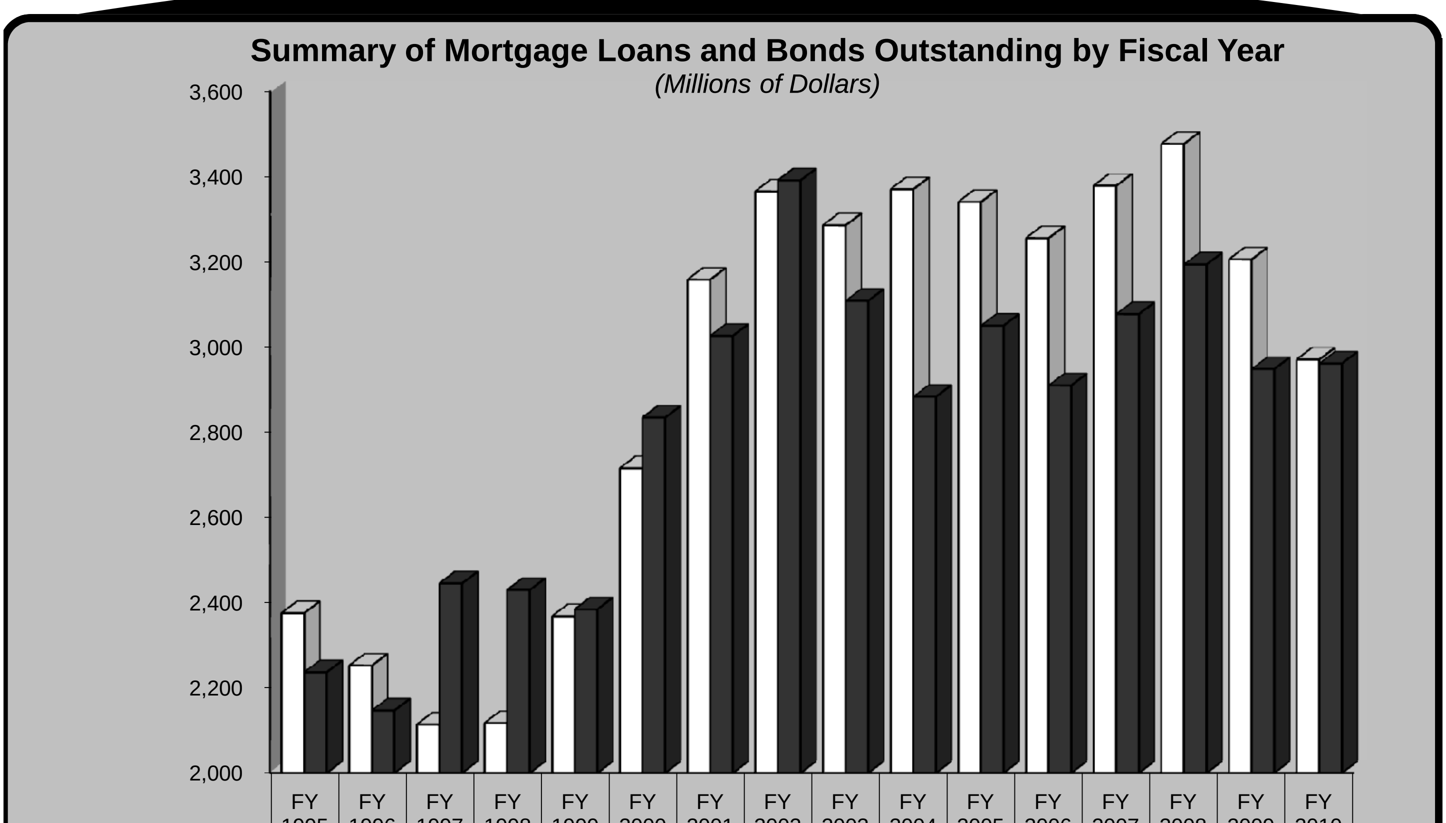
March 31, 2010

Total Bonds	**$2,960,790,000**
Total Float	**$1,057,415,000**
Self-Liquid	**$376,395,000**
Float %	**35.7%**
Hedge %	**81.7%**

\\ahfc\DFS\Public\Finance\Special Access\Finance Share\Bonds_Variable.xlsx\MLS

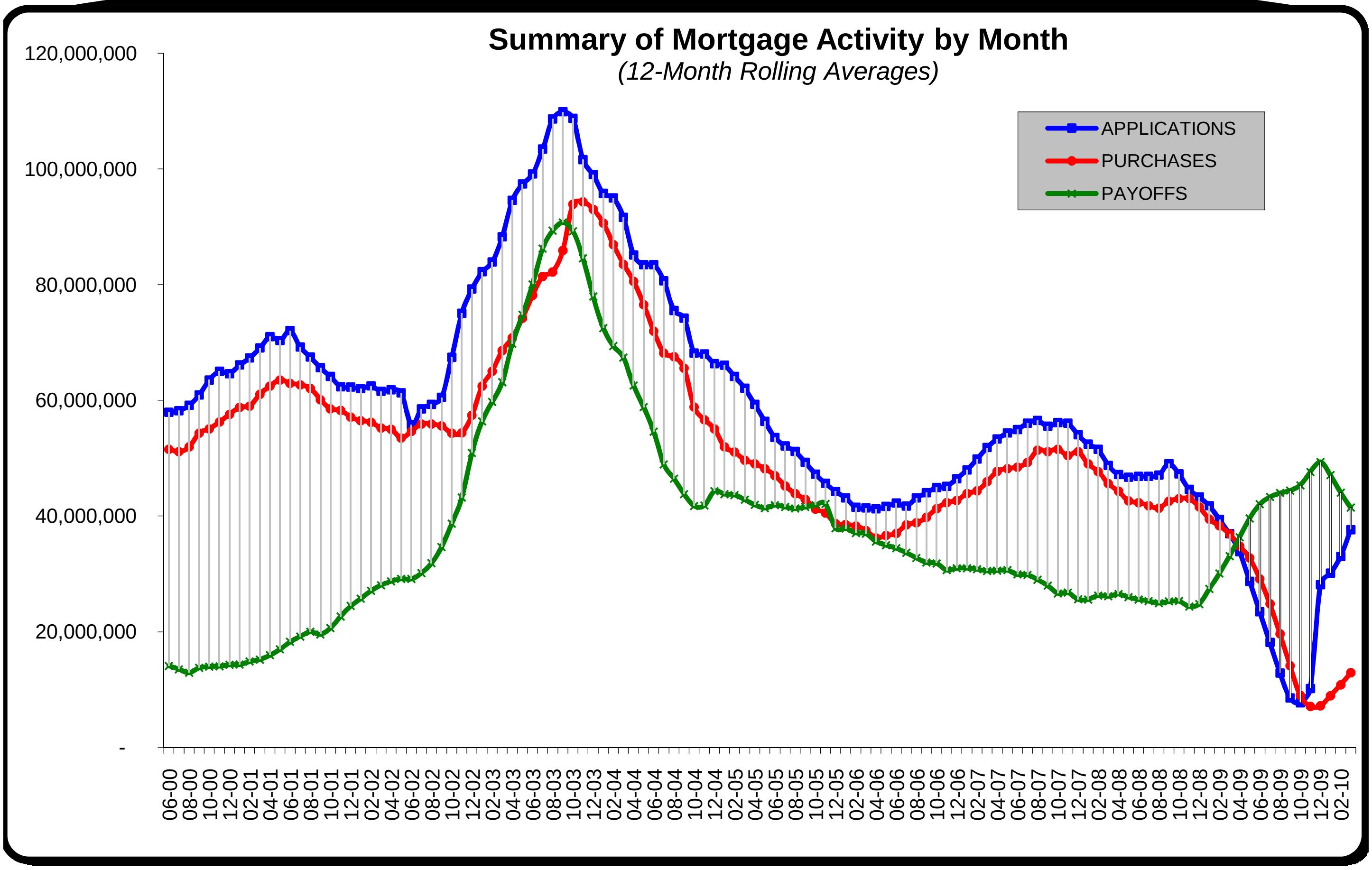
ALASKA HOUSING FINANCE CORPORATION

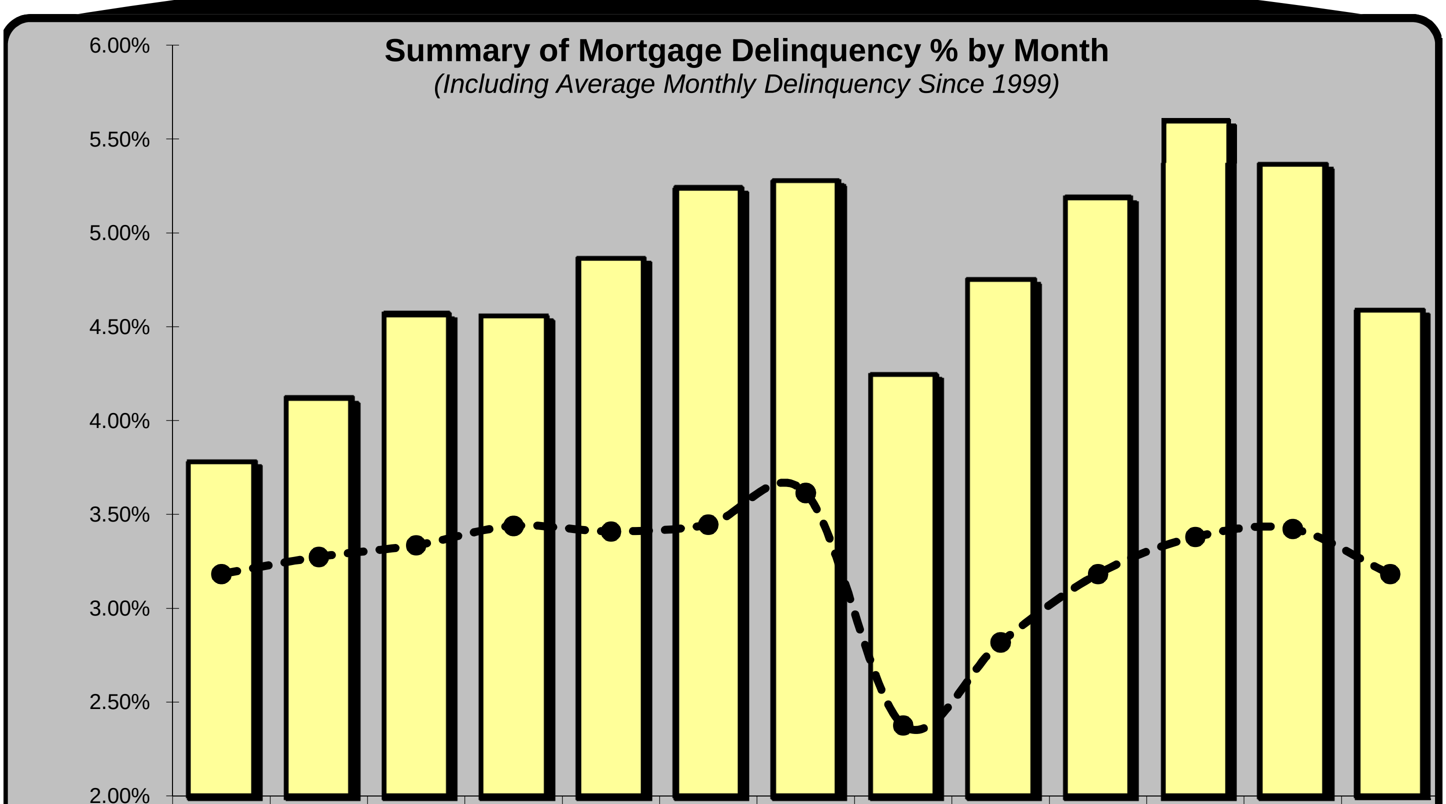




	FY 1995	FY 1996	FY 1997	FY 1998	FY 1999	FY 2000	FY 2001	FY 2002	FY 2003	FY 2004	FY 2005	FY 2006	FY 2007	FY 2008	FY 2009	FY 2010
MORTGAGES	2,375	2,252	2,113	2,117	2,368	2,715	3,157	3,365	3,285	3,370	3,340	3,255	3,378	3,476	3,205	2,970
BONDS	2,236	2,146	2,445	2,429	2,384	2,834	3,026	3,391	3,108	2,883	3,050	2,909	3,077	3,193	2,948	2,961

ALASKA HOUSING FINANCE CORPORATION





	Mar-09	Apr-09	May-09	Jun-09	Jul-09	Aug-09	Sep-09	Oct-09	Nov-09	Dec-09	Jan-10	Feb-10	Mar-10
DEL	3.78%	4.12%	4.57%	4.56%	4.87%	5.24%	5.28%	4.24%	4.75%	5.19%	5.60%	5.37%	4.59%
AVG	3.18%	3.27%	3.34%	3.44%	3.41%	3.45%	3.61%	2.38%	2.82%	3.18%	3.38%	3.42%	3.18%

C:\Documents and Settings\mstrand\My Documents\Disclosure\Graph_Data.xlsx\MLS

ALASKA HOUSING FINANCE CORPORATION