



JANUARY 2010

MORTGAGE & BOND
DISCLOSURE REPORT

ALASKA HOUSING FINANCE CORPORATION
JANUARY 2010 COMPARATIVE ACTIVITY SUMMARY

TOTAL PORTFOLIO

Mortgage Portfolio:
Mortgages Loans
Participation Loans
REO's
Total Mortgage Portfolio
of Mortgage Loans
Multifamily %
Anchorage %
Insurance %
Mortgage Wghtd Avg Int Rate
Delinquent Loans
Delinquency %

Bonds Outstanding:
FTHB/Veterans Bonds
HD/Multifamily Bonds
Other Bonds
Total Bonds Outstanding
Variable Bonds %
Hedged VRDO %
Bond Wghtd Avg Int Rate
Bond/Mortgage WAIR Spread
Bond/Mortgage Ratio

As of Fiscal Year End			As of Month End		
FY 2008	FY 2009	% Variance	01/31/09	01/31/10	% Variance
\$3,297,523,856	\$3,040,888,776	(7.8%)	\$3,372,857,437	\$2,846,220,750	(15.6%)
178,782,318	164,087,663	(8.2%)	186,007,974	146,172,415	(21.4%)
2,259,320	2,342,924	3.7%	1,961,654	3,609,770	84.0%
\$3,478,565,494	\$3,207,319,363	(7.8%)	\$3,560,827,065	\$2,996,002,935	(15.9%)
23,574	21,574	(8.5%)	23,516	20,227	(14.0%)
6.5%	7.0%	7.7%	6.4%	7.4%	15.6%
35.1%	35.4%	0.9%	35.3%	35.4%	0.3%
60.3%	60.3%	0.0%	61.2%	59.7%	(2.5%)
5.917%	5.922%	0.1%	5.933%	5.891%	(0.7%)
\$133,345,224	\$146,045,019	9.5%	\$136,174,619	\$167,576,378	23.1%
3.84%	4.56%	18.8%	3.83%	5.60%	46.4%
\$1,407,844,750	\$1,643,244,750	16.7%	\$1,506,064,750	\$1,863,340,000	23.7%
378,900,000	334,870,000	(11.6%)	336,255,000	246,405,000	(26.7%)
1,406,340,000	969,590,000	(31.1%)	1,140,230,000	871,185,000	(23.6%)
\$3,193,084,750	\$2,947,704,750	(7.7%)	\$2,982,549,750	\$2,980,930,000	(0.1%)
26.6%	28.1%	5.6%	22.4%	35.5%	58.5%
72.4%	93.1%	28.6%	91.5%	81.7%	(10.7%)
4.628%	4.529%	(2.1%)	4.648%	4.259%	(8.4%)
1.289%	1.393%	8.1%	1.285%	1.632%	27.0%
0.92	0.92	0.1%	0.84	0.99	18.8%

MONTHLY ACTIVITY

Mortgage Activity:
Mortgage Applications
Mortgage Commitments
Mortgage Purchases
Mortgage Payoffs
Mortgage Foreclosures

Bond Changes:
Bonds Issued - FTHB/VETS
Bonds Issued - Other
Bond Redemptions - Special
Bond Redemptions - Scheduled
Net Change in Bonds

Through Fiscal Year End			Through Seven Months Ended		
FY 2008	FY 2009	% Variance	01/31/09	01/31/10	% Variance
\$562,291,673	\$282,069,191	(49.8%)	\$268,397,837	\$348,120,362	29.7%
548,850,860	275,842,204	(49.7%)	261,898,250	159,690,917	(39.0%)
507,843,503	349,400,472	(31.2%)	338,955,285	96,927,734	(71.4%)
306,938,100	504,291,944	64.3%	185,695,288	246,373,801	32.7%
8,695,900	12,346,150	42.0%	7,141,888	7,844,727	9.8%
138,765,000	287,640,000	107.3%	125,880,000	354,840,000	181.9%
142,060,000	0	(100.0%)	-	-	0.0%
113,670,000	475,540,000	318.4%	297,990,000	248,309,750	(16.7%)
50,874,452	57,480,000	13.0%	38,425,000	73,305,000	90.8%
\$116,280,548	(\$245,380,000)	(100.0%)	(\$210,535,000)	\$33,225,250	100.0%

FINANCIAL STATEMENTS

(in thousands of dollars)

Mortgage & Loan Revenue
Investment Income
Externally Funded Programs
Other Revenue
Total Revenue

Interest Expenses
Housing Grants & Subsidies
Operations & Administration
Other Expenses
Total Expenses
Operating Income
SOA Contribution/Special Items
Change in Net Assets

Total Assets
Total Liabilities
Net Assets

Fiscal Year Annual Audited			First Quarter Unaudited		
FY 2008	FY 2009	% Variance	FY 2009	FY 2010	% Variance
\$202,851	\$205,138	1.1%	\$51,600	\$46,070	(10.7%)
56,922	25,718	(54.8%)	9,739	4,240	(56.5%)
73,603	112,587	53.0%	22,076	35,151	59.2%
8,471	11,914	40.6%	2,171	2,446	12.7%
341,847	355,357	4.0%	85,586	87,907	2.7%
147,336	149,021	1.1%	38,704	34,210	(11.6%)
78,290	106,480	36.0%	24,026	37,088	54.4%
42,812	51,421	20.1%	11,649	11,715	0.6%
38,096	27,075	(28.9%)	3,450	9,079	163.2%
306,534	333,997	9.0%	77,829	92,092	18.3%
35,313	21,360	(39.5%)	7,757	(4,185)	(100.0%)
53,614	15,420	(71.2%)	3,800	259	(93.2%)
(18,301)	5,940	100.0%	3,957	(4,444)	(100.0%)
4,946,119	4,731,425	(4.3%)	4,968,829	4,887,455	(1.6%)
3,279,948	3,059,314	(6.7%)	3,298,701	3,221,362	(2.3%)
\$1,666,171	\$1,672,111	0.4%	\$1,670,128	\$1,666,093	(0.2%)

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **1/31/2010**

AHFC PORTFOLIO:	DOLLARS	% of \$
MORTGAGES	2,846,220,750	95.00%
PARTICIPATION LOANS	146,172,415	4.88%
REAL ESTATE OWNED	3,609,770	0.12%
TOTAL PORTFOLIO	2,996,002,935	100.00%

AHFC DELINQUENT:		
30 DAYS PAST DUE	89,021,569	2.97%
60 DAYS PAST DUE	36,891,813	1.23%
90 DAYS PAST DUE	15,668,649	0.52%
120+ DAYS PAST DUE	25,994,347	0.87%
TOTAL DELINQUENT	167,576,378	5.60%

PORTFOLIO STATISTICS:			
AVG INTEREST RATE	5.891%	TAX-EXEMPT FTHB %	32.7%
AVG REMAINING TERM	292	RURAL %	21.7%
AVG LOAN TO VALUE	82	TAXABLE %	13.2%
SINGLE FAMILY %	92.6%	TAX-EXEMPT VETS %	11.6%
MULTI-FAMILY %	7.4%	TAXABLE FTHB %	12.2%
VA INSURANCE %	22.0%	MF/SPECIAL NEEDS %	8.0%
FHA INSURANCE %	22.5%	OTHER PROGRAM %	0.6%
RD INSURANCE %	5.7%	ANCHORAGE %	35.4%
HUD 184 INSURANCE %	2.0%	OTHER CITY %	64.6%
PMI INSURANCE %	7.5%	WELLS FARGO %	52.5%
UNINSURED %	40.3%	OTHER SERVICER %	47.5%

MORTGAGE AND LOAN ACTIVITY:	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	659,747,036	562,522,273	282,670,151	348,120,362	24,790,438
MORTGAGE COMMITMENTS	633,275,941	549,081,460	275,597,414	159,690,917	22,962,788
MORTGAGE PURCHASES	581,529,013	507,843,503	349,400,472	96,927,734	30,269,786
AVG PURCHASE PRICE	217,623	228,557	243,060	228,915	242,321
AVG INTEREST RATE	5.870%	5.934%	6.004%	4.965%	4.711%
AVG BEGINNING TERM	357	358	357	355	353
AVG LOAN TO VALUE	94	93	92	91	89
INSURANCE %	75.4%	73.4%	73.9%	61.9%	54.4%
SINGLE FAMILY%	98.0%	98.1%	95.7%	95.4%	100.0%
ANCHORAGE %	37.1%	35.0%	38.7%	34.7%	31.4%
WELLS FARGO %	65.2%	64.7%	57.9%	32.4%	37.1%
STREAMLINE REFINANCE %	0.1%	0.5%	0.1%	7.0%	13.7%
MORTGAGE PAYOFFS	358,873,513	306,938,100	504,291,944	246,373,801	23,342,829
MORTGAGE FORECLOSURES	1,711,052	5,432,949	9,980,934	7,844,727	917,960

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	5.891%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	82

TOTAL PORTFOLIO:

	Dollars	% of \$
MORTGAGES	2,846,220,750	95.1%
PARTICIPATION LOANS	146,172,415	4.9%
REAL ESTATE OWNED	3,609,770	0.1%
TOTAL PORTFOLIO	2,996,002,935	100.0%

TOTAL DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	89,021,569	2.97%
60 DAYS PAST DUE	36,891,813	1.23%
90 DAYS PAST DUE	15,668,649	0.52%
120+ DAYS PAST DUE	25,994,347	0.87%
TOTAL DELINQUENT	167,576,378	5.60%

PORTFOLIO DETAIL:

LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	978,065,830	32.7%
RURAL	648,434,033	21.7%
TAXABLE	394,593,146	13.2%
TAXABLE FIRST-TIME HOMEBUYER	366,292,160	12.2%
VETERANS MORTGAGE PROGRAM	348,212,637	11.6%
MULTI-FAMILY/SPECIAL NEEDS	239,871,994	8.0%
OTHER LOAN PROGRAM	16,923,364	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,261,595,554	75.6%
CONDO	353,058,339	11.8%
MULTI-FAMILY	222,624,879	7.4%
DUPLEX	121,121,390	4.0%
3-PLEX/4-PLEX	20,877,845	0.7%
MOBILE HOME TYPE I/II	13,115,158	0.4%

GEOGRAPHIC REGION

ANCHORAGE	1,058,657,227	35.4%
WASILLA/PALMER	389,602,517	13.0%
FAIRBANKS/NORTH POLE	356,491,246	11.9%
JUNEAU/KETCHIKAN	219,638,721	7.3%
KENAI/SOLDOTNA/HOMER	204,392,503	6.8%
EAGLE RIVER/CHUGIAK	196,592,361	6.6%
KODIAK	144,247,644	4.8%
OTHER GEOGRAPHIC REGION	422,770,946	14.1%

MORTGAGE INSURANCE

UNINSURED	1,206,898,047	40.3%
FEDERALLY INSURED - FHA	671,992,576	22.5%
FEDERALLY INSURED - VA	657,713,198	22.0%
PRIMARY MORTGAGE INSURANCE	225,868,230	7.5%
FEDERALLY INSURED - RD	171,392,432	5.7%
FEDERALLY INSURED - HUD 184	58,528,682	2.0%

SELLER SERVICER

WELLS FARGO	1,571,028,084	52.5%
ALASKA USA	622,258,767	20.8%
FIRST NATIONAL BANK OF AK	483,941,926	16.2%
OTHER SELLER SERVICER	315,164,387	10.5%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

002 ADMINISTRATIVE

Weighted Average Interest Rate	5.556%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	344,033,982	97.1%
PARTICIPATION LOANS	10,427,193	2.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	354,461,175	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	9,452,161	2.67%
60 DAYS PAST DUE	3,035,131	0.86%
90 DAYS PAST DUE	2,163,039	0.61%
120+ DAYS PAST DUE	2,168,851	0.61%
TOTAL DELINQUENT	16,819,182	4.74%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	61,409,461	17.3%
RURAL	187,412,036	52.9%
TAXABLE	27,609,882	7.8%
TAXABLE FIRST-TIME HOMEBUYER	26,006,702	7.3%
VETERANS MORTGAGE PROGRAM	40,477,045	11.4%
MULTI-FAMILY/SPECIAL NEEDS	11,432,630	3.2%
OTHER LOAN PROGRAM	113,418	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	296,232,875	83.6%
CONDO	22,203,518	6.3%
MULTI-FAMILY	11,432,630	3.2%
DUPLEX	19,050,745	5.4%
3-PLEX/4-PLEX	2,785,006	0.8%
MOBILE HOME TYPE I/II	4,716,569	1.3%

GEOGRAPHIC REGION

ANCHORAGE	71,148,707	20.1%
WASILLA/PALMER	25,656,506	7.2%
FAIRBANKS/NORTH POLE	27,569,167	7.8%
JUNEAU/KETCHIKAN	28,040,009	7.9%
KENAI/SOLDOTNA/HOMER	48,654,331	13.7%
EAGLE RIVER/CHUGIAK	16,147,654	4.6%
KODIAK	34,300,161	9.7%
OTHER GEOGRAPHIC REGION	102,944,640	29.0%

MORTGAGE INSURANCE

UNINSURED	183,265,183	51.7%
FEDERALLY INSURED - FHA	55,761,013	15.7%
FEDERALLY INSURED - VA	59,633,463	16.8%
PRIMARY MORTGAGE INSURANCE	22,348,130	6.3%
FEDERALLY INSURED - RD	23,783,607	6.7%
FEDERALLY INSURED - HUD 184	9,669,780	2.7%

SELLER SERVICER

WELLS FARGO	174,408,499	49.2%
ALASKA USA	70,165,527	19.8%
FIRST NATIONAL BANK OF AK	55,077,393	15.5%
OTHER SELLER SERVICER	54,809,757	15.5%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

102 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

Weighted Average Interest Rate	6.693%
Weighted Average Remaining Term	260
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	25,013,006	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	25,013,006	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	912,793	3.65%
60 DAYS PAST DUE	127,806	0.51%
90 DAYS PAST DUE	96,686	0.39%
120+ DAYS PAST DUE	69,571	0.28%
TOTAL DELINQUENT	1,206,855	4.82%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	23,892,202	95.5%
RURAL	0	0.0%
TAXABLE	1,120,805	4.5%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	19,304,110	77.2%
CONDO	5,088,456	20.3%
MULTI-FAMILY	0	0.0%
DUPLEX	620,441	2.5%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE I/II	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	12,452,376	49.8%
WASILLA/PALMER	5,422,048	21.7%
FAIRBANKS/NORTH POLE	2,979,646	11.9%
JUNEAU/KETCHIKAN	866,433	3.5%
KENAI/SOLDOTNA/HOMER	877,556	3.5%
EAGLE RIVER/CHUGIAK	931,719	3.7%
KODIAK	649,926	2.6%
OTHER GEOGRAPHIC REGION	833,303	3.3%

MORTGAGE INSURANCE

UNINSURED	4,195,794	16.8%
FEDERALLY INSURED - FHA	12,311,748	49.2%
FEDERALLY INSURED - VA	4,562,210	18.2%
PRIMARY MORTGAGE INSURANCE	766,929	3.1%
FEDERALLY INSURED - RD	3,176,325	12.7%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	17,023,100	68.1%
ALASKA USA	4,657,564	18.6%
FIRST NATIONAL BANK OF AK	2,106,496	8.4%
OTHER SELLER SERVICER	1,225,847	4.9%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

103 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

Weighted Average Interest Rate	6.942%
Weighted Average Remaining Term	258
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	74,872,283	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	74,872,283	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,314,489	4.43%
60 DAYS PAST DUE	1,981,919	2.65%
90 DAYS PAST DUE	598,829	0.80%
120+ DAYS PAST DUE	616,540	0.82%
TOTAL DELINQUENT	6,511,777	8.70%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	72,706,712	97.1%
RURAL	711,667	1.0%
TAXABLE	1,453,903	1.9%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	54,457,345	72.7%
CONDO	18,676,996	24.9%
MULTI-FAMILY	0	0.0%
DUPLEX	1,550,182	2.1%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE I/II	187,759	0.3%

GEOGRAPHIC REGION

ANCHORAGE	39,599,719	52.9%
WASILLA/PALMER	14,894,483	19.9%
FAIRBANKS/NORTH POLE	7,701,340	10.3%
JUNEAU/KETCHIKAN	2,178,451	2.9%
KENAI/SOLDOTNA/HOMER	2,579,955	3.4%
EAGLE RIVER/CHUGIAK	4,604,082	6.1%
KODIAK	789,936	1.1%
OTHER GEOGRAPHIC REGION	2,524,317	3.4%

MORTGAGE INSURANCE

UNINSURED	13,893,833	18.6%
FEDERALLY INSURED - FHA	36,646,200	48.9%
FEDERALLY INSURED - VA	13,774,041	18.4%
PRIMARY MORTGAGE INSURANCE	3,068,614	4.1%
FEDERALLY INSURED - RD	7,394,994	9.9%
FEDERALLY INSURED - HUD 184	94,601	0.1%

SELLER SERVICER

WELLS FARGO	46,575,403	62.2%
ALASKA USA	15,333,735	20.5%
FIRST NATIONAL BANK OF AK	8,010,641	10.7%
OTHER SELLER SERVICER	4,952,504	6.6%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

104 MORTGAGE REVENUE BONDS 2000 SERIES A-D

Weighted Average Interest Rate	6.497%
Weighted Average Remaining Term	275
Weighted Average Loan To Value	82

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	44,806,046	90.9%
PARTICIPATION LOANS	4,467,291	9.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	49,273,337	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,082,453	4.23%
60 DAYS PAST DUE	1,287,644	2.61%
90 DAYS PAST DUE	544,399	1.10%
120+ DAYS PAST DUE	655,064	1.33%
TOTAL DELINQUENT	4,569,560	9.27%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	46,882,512	95.1%
RURAL	0	0.0%
TAXABLE	2,180,499	4.4%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	210,326	0.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	37,694,697	76.5%
CONDO	9,223,950	18.7%
MULTI-FAMILY	0	0.0%
DUPLEX	1,720,034	3.5%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE I/II	634,655	1.3%

GEOGRAPHIC REGION

ANCHORAGE	26,980,181	54.8%
WASILLA/PALMER	9,057,408	18.4%
FAIRBANKS/NORTH POLE	5,708,189	11.6%
JUNEAU/KETCHIKAN	1,568,883	3.2%
KENAI/SOLDOTNA/HOMER	2,126,411	4.3%
EAGLE RIVER/CHUGIAK	2,222,353	4.5%
KODIAK	180,103	0.4%
OTHER GEOGRAPHIC REGION	1,429,810	2.9%

MORTGAGE INSURANCE

UNINSURED	10,609,234	21.5%
FEDERALLY INSURED - FHA	20,097,438	40.8%
FEDERALLY INSURED - VA	10,365,612	21.0%
PRIMARY MORTGAGE INSURANCE	3,074,823	6.2%
FEDERALLY INSURED - RD	4,418,806	9.0%
FEDERALLY INSURED - HUD 184	707,424	1.4%

SELLER SERVICER

WELLS FARGO	29,935,093	60.8%
ALASKA USA	10,290,689	20.9%
FIRST NATIONAL BANK OF AK	5,679,010	11.5%
OTHER SELLER SERVICER	3,368,546	6.8%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

105 MORTGAGE REVENUE BONDS 2001 SERIES A, B

Weighted Average Interest Rate	6.096%
Weighted Average Remaining Term	274
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	56,599,069	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	56,599,069	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,269,261	4.01%
60 DAYS PAST DUE	936,680	1.65%
90 DAYS PAST DUE	478,330	0.85%
120+ DAYS PAST DUE	331,604	0.59%
TOTAL DELINQUENT	4,015,875	7.10%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	56,099,775	99.1%
RURAL	0	0.0%
TAXABLE	499,293	0.9%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	40,066,261	70.8%
CONDO	14,410,291	25.5%
MULTI-FAMILY	0	0.0%
DUPLEX	2,023,326	3.6%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE I/II	99,192	0.2%

GEOGRAPHIC REGION

ANCHORAGE	32,269,780	57.0%
WASILLA/PALMER	10,228,112	18.1%
FAIRBANKS/NORTH POLE	6,498,289	11.5%
JUNEAU/KETCHIKAN	2,299,810	4.1%
KENAI/SOLDOTNA/HOMER	2,014,921	3.6%
EAGLE RIVER/CHUGIAK	1,518,671	2.7%
KODIAK	561,836	1.0%
OTHER GEOGRAPHIC REGION	1,207,649	2.1%

MORTGAGE INSURANCE

UNINSURED	13,527,767	23.9%
FEDERALLY INSURED - FHA	22,957,547	40.6%
FEDERALLY INSURED - VA	8,586,147	15.2%
PRIMARY MORTGAGE INSURANCE	2,699,687	4.8%
FEDERALLY INSURED - RD	8,052,309	14.2%
FEDERALLY INSURED - HUD 184	775,612	1.4%

SELLER SERVICER

WELLS FARGO	28,885,312	51.0%
ALASKA USA	16,467,168	29.1%
FIRST NATIONAL BANK OF AK	5,510,198	9.7%
OTHER SELLER SERVICER	5,736,391	10.1%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.758%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	84

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	155,740,177	94.3%
PARTICIPATION LOANS	9,341,663	5.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	165,081,840	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	6,922,816	4.19%
60 DAYS PAST DUE	2,863,932	1.73%
90 DAYS PAST DUE	1,233,665	0.75%
120+ DAYS PAST DUE	2,538,335	1.54%
TOTAL DELINQUENT	13,558,748	8.21%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	158,895,321	96.3%
RURAL	0	0.0%
TAXABLE	3,205,179	1.9%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	344,846	0.2%
MULTI-FAMILY/SPECIAL NEEDS	2,636,493	1.6%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	110,124,551	66.7%
CONDO	46,102,681	27.9%
MULTI-FAMILY	2,636,493	1.6%
DUPLEX	6,044,283	3.7%
3-PLEX/4-PLEX	173,831	0.1%
MOBILE HOME TYPE I/II	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	93,062,855	56.4%
WASILLA/PALMER	29,058,477	17.6%
FAIRBANKS/NORTH POLE	16,177,190	9.8%
JUNEAU/KETCHIKAN	6,779,955	4.1%
KENAI/SOLDOTNA/HOMER	5,032,081	3.0%
EAGLE RIVER/CHUGIAK	9,428,556	5.7%
KODIAK	2,527,429	1.5%
OTHER GEOGRAPHIC REGION	3,015,295	1.8%

MORTGAGE INSURANCE

UNINSURED	36,470,873	22.1%
FEDERALLY INSURED - FHA	72,287,116	43.8%
FEDERALLY INSURED - VA	27,327,839	16.6%
PRIMARY MORTGAGE INSURANCE	12,835,449	7.8%
FEDERALLY INSURED - RD	14,578,700	8.8%
FEDERALLY INSURED - HUD 184	1,581,863	1.0%

SELLER SERVICER

WELLS FARGO	81,116,551	49.1%
ALASKA USA	41,328,545	25.0%
FIRST NATIONAL BANK OF AK	32,930,979	19.9%
OTHER SELLER SERVICER	9,705,765	5.9%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A

Weighted Average Interest Rate	5.490%
Weighted Average Remaining Term	310
Weighted Average Loan To Value	87

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	73,908,363	97.3%
PARTICIPATION LOANS	2,066,249	2.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	75,974,612	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	4,094,781	5.39%
60 DAYS PAST DUE	1,982,257	2.61%
90 DAYS PAST DUE	852,269	1.12%
120+ DAYS PAST DUE	1,354,128	1.78%
TOTAL DELINQUENT	8,283,434	10.90%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	75,974,612	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	52,007,423	68.5%
CONDO	22,732,322	29.9%
MULTI-FAMILY	0	0.0%
DUPLEX	1,234,866	1.6%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE I/II	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	41,568,130	54.7%
WASILLA/PALMER	14,037,119	18.5%
FAIRBANKS/NORTH POLE	5,642,719	7.4%
JUNEAU/KETCHIKAN	4,886,675	6.4%
KENAI/SOLDOTNA/HOMER	973,893	1.3%
EAGLE RIVER/CHUGIAK	6,676,384	8.8%
KODIAK	624,205	0.8%
OTHER GEOGRAPHIC REGION	1,565,487	2.1%

MORTGAGE INSURANCE

UNINSURED	15,736,101	20.7%
FEDERALLY INSURED - FHA	30,722,802	40.4%
FEDERALLY INSURED - VA	16,550,431	21.8%
PRIMARY MORTGAGE INSURANCE	6,018,666	7.9%
FEDERALLY INSURED - RD	5,649,352	7.4%
FEDERALLY INSURED - HUD 184	1,297,260	1.7%

SELLER SERVICER

WELLS FARGO	48,509,861	63.9%
ALASKA USA	20,185,788	26.6%
FIRST NATIONAL BANK OF AK	4,278,345	5.6%
OTHER SELLER SERVICER	3,000,618	3.9%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B

Weighted Average Interest Rate	5.039%
Weighted Average Remaining Term	312
Weighted Average Loan To Value	87

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	46,773,051	84.8%
PARTICIPATION LOANS	8,398,285	15.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	55,171,336	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,618,297	4.75%
60 DAYS PAST DUE	691,221	1.25%
90 DAYS PAST DUE	491,694	0.89%
120+ DAYS PAST DUE	887,423	1.61%
TOTAL DELINQUENT	4,688,635	8.50%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	52,901,051	95.9%
RURAL	0	0.0%
TAXABLE	2,270,285	4.1%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	35,622,622	64.6%
CONDO	17,516,222	31.7%
MULTI-FAMILY	0	0.0%
DUPLEX	1,866,492	3.4%
3-PLEX/4-PLEX	82,223	0.1%
MOBILE HOME TYPE I/II	83,778	0.2%

GEOGRAPHIC REGION

ANCHORAGE	28,347,414	51.4%
WASILLA/PALMER	11,827,257	21.4%
FAIRBANKS/NORTH POLE	5,424,911	9.8%
JUNEAU/KETCHIKAN	3,856,194	7.0%
KENAI/SOLDOTNA/HOMER	1,447,492	2.6%
EAGLE RIVER/CHUGIAK	1,951,642	3.5%
KODIAK	766,614	1.4%
OTHER GEOGRAPHIC REGION	1,549,812	2.8%

MORTGAGE INSURANCE

UNINSURED	13,100,504	23.7%
FEDERALLY INSURED - FHA	17,504,908	31.7%
FEDERALLY INSURED - VA	11,638,667	21.1%
PRIMARY MORTGAGE INSURANCE	5,288,351	9.6%
FEDERALLY INSURED - RD	6,739,974	12.2%
FEDERALLY INSURED - HUD 184	898,932	1.6%

SELLER SERVICER

WELLS FARGO	36,045,551	65.3%
ALASKA USA	11,966,749	21.7%
FIRST NATIONAL BANK OF AK	3,745,403	6.8%
OTHER SELLER SERVICER	3,413,632	6.2%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

109 HOME MORTGAGE REVENUE BONDS 2006 SERIES C

Weighted Average Interest Rate	5.278%
Weighted Average Remaining Term	320
Weighted Average Loan To Value	92

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	52,114,973	89.3%
PARTICIPATION LOANS	6,233,244	10.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	58,348,217	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,071,805	3.55%
60 DAYS PAST DUE	467,404	0.80%
90 DAYS PAST DUE	658,298	1.13%
120+ DAYS PAST DUE	1,335,815	2.29%
TOTAL DELINQUENT	4,533,321	7.77%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	58,293,437	99.9%
RURAL	0	0.0%
TAXABLE	54,780	0.1%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	39,620,795	67.9%
CONDO	17,427,115	29.9%
MULTI-FAMILY	0	0.0%
DUPLEX	1,300,307	2.2%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE I/II	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	31,143,298	53.4%
WASILLA/PALMER	8,722,547	14.9%
FAIRBANKS/NORTH POLE	4,452,904	7.6%
JUNEAU/KETCHIKAN	3,947,962	6.8%
KENAI/SOLDOTNA/HOMER	300,900	0.5%
EAGLE RIVER/CHUGIAK	6,827,347	11.7%
KODIAK	468,315	0.8%
OTHER GEOGRAPHIC REGION	2,484,945	4.3%

MORTGAGE INSURANCE

UNINSURED	6,315,221	10.8%
FEDERALLY INSURED - FHA	22,920,045	39.3%
FEDERALLY INSURED - VA	19,757,243	33.9%
PRIMARY MORTGAGE INSURANCE	5,105,384	8.7%
FEDERALLY INSURED - RD	3,290,398	5.6%
FEDERALLY INSURED - HUD 184	959,928	1.6%

SELLER SERVICER

WELLS FARGO	44,054,024	75.5%
ALASKA USA	9,816,326	16.8%
FIRST NATIONAL BANK OF AK	3,185,964	5.5%
OTHER SELLER SERVICER	1,291,903	2.2%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	5.453%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	63,222,536	92.0%
PARTICIPATION LOANS	5,499,919	8.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	68,722,455	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,415,280	2.06%
60 DAYS PAST DUE	1,283,964	1.87%
90 DAYS PAST DUE	393,199	0.57%
120+ DAYS PAST DUE	383,249	0.56%
TOTAL DELINQUENT	3,475,692	5.06%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,532,895	9.5%
RURAL	24,163,949	35.2%
TAXABLE	20,211,025	29.4%
TAXABLE FIRST-TIME HOMEBUYER	17,259,286	25.1%
VETERANS MORTGAGE PROGRAM	472,649	0.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	82,650	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	58,490,845	85.1%
CONDO	4,597,941	6.7%
MULTI-FAMILY	0	0.0%
DUPLEX	4,664,009	6.8%
3-PLEX/4-PLEX	807,818	1.2%
MOBILE HOME TYPE I/II	161,840	0.2%

GEOGRAPHIC REGION

ANCHORAGE	18,216,454	26.5%
WASILLA/PALMER	7,177,160	10.4%
FAIRBANKS/NORTH POLE	8,146,250	11.9%
JUNEAU/KETCHIKAN	6,794,854	9.9%
KENAI/SOLDOTNA/HOMER	6,509,034	9.5%
EAGLE RIVER/CHUGIAK	3,300,950	4.8%
KODIAK	4,890,303	7.1%
OTHER GEOGRAPHIC REGION	13,687,450	19.9%

MORTGAGE INSURANCE

UNINSURED	30,778,356	44.8%
FEDERALLY INSURED - FHA	13,719,520	20.0%
FEDERALLY INSURED - VA	10,114,300	14.7%
PRIMARY MORTGAGE INSURANCE	7,764,528	11.3%
FEDERALLY INSURED - RD	3,557,743	5.2%
FEDERALLY INSURED - HUD 184	2,788,009	4.1%

SELLER SERVICER

WELLS FARGO	32,352,967	47.1%
ALASKA USA	14,883,288	21.7%
FIRST NATIONAL BANK OF AK	12,741,922	18.5%
OTHER SELLER SERVICER	8,744,278	12.7%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	5.639%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	65,411,508	95.2%
PARTICIPATION LOANS	3,309,986	4.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	68,721,494	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,205,637	3.21%
60 DAYS PAST DUE	580,427	0.84%
90 DAYS PAST DUE	285,569	0.42%
120+ DAYS PAST DUE	485,146	0.71%
TOTAL DELINQUENT	3,556,779	5.18%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,231,791	7.6%
RURAL	21,264,292	30.9%
TAXABLE	22,338,940	32.5%
TAXABLE FIRST-TIME HOMEBUYER	19,275,164	28.0%
VETERANS MORTGAGE PROGRAM	552,745	0.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	58,562	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	58,900,135	85.7%
CONDO	5,017,656	7.3%
MULTI-FAMILY	0	0.0%
DUPLEX	4,234,669	6.2%
3-PLEX/4-PLEX	569,034	0.8%
MOBILE HOME TYPE I/II	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	17,751,843	25.8%
WASILLA/PALMER	7,916,951	11.5%
FAIRBANKS/NORTH POLE	9,440,182	13.7%
JUNEAU/KETCHIKAN	7,598,340	11.1%
KENAI/SOLDOTNA/HOMER	5,912,702	8.6%
EAGLE RIVER/CHUGIAK	3,316,061	4.8%
KODIAK	4,337,895	6.3%
OTHER GEOGRAPHIC REGION	12,447,520	18.1%

MORTGAGE INSURANCE

UNINSURED	29,352,881	42.7%
FEDERALLY INSURED - FHA	13,304,481	19.4%
FEDERALLY INSURED - VA	8,892,668	12.9%
PRIMARY MORTGAGE INSURANCE	10,887,234	15.8%
FEDERALLY INSURED - RD	4,048,939	5.9%
FEDERALLY INSURED - HUD 184	2,235,291	3.3%

SELLER SERVICER

WELLS FARGO	30,445,160	44.3%
ALASKA USA	14,447,943	21.0%
FIRST NATIONAL BANK OF AK	13,436,642	19.6%
OTHER SELLER SERVICER	10,391,749	15.1%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

112 HOME MORTGAGE REVENUE BONDS 2007 SERIES C

Weighted Average Interest Rate	5.187%
Weighted Average Remaining Term	324
Weighted Average Loan To Value	90

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	73,216,508	93.4%
PARTICIPATION LOANS	5,212,052	6.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	78,428,560	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	4,293,770	5.47%
60 DAYS PAST DUE	1,500,846	1.91%
90 DAYS PAST DUE	762,107	0.97%
120+ DAYS PAST DUE	993,353	1.27%
TOTAL DELINQUENT	7,550,075	9.63%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	78,203,564	99.7%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	224,996	0.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	52,730,049	67.2%
CONDO	23,346,200	29.8%
MULTI-FAMILY	0	0.0%
DUPLEX	2,352,311	3.0%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE I/II	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	44,304,188	56.5%
WASILLA/PALMER	12,398,394	15.8%
FAIRBANKS/NORTH POLE	6,935,190	8.8%
JUNEAU/KETCHIKAN	2,911,059	3.7%
KENAI/SOLDOTNA/HOMER	1,493,956	1.9%
EAGLE RIVER/CHUGIAK	5,399,640	6.9%
KODIAK	1,321,324	1.7%
OTHER GEOGRAPHIC REGION	3,664,810	4.7%

MORTGAGE INSURANCE

UNINSURED	12,034,222	15.3%
FEDERALLY INSURED - FHA	29,433,971	37.5%
FEDERALLY INSURED - VA	23,935,798	30.5%
PRIMARY MORTGAGE INSURANCE	5,584,391	7.1%
FEDERALLY INSURED - RD	6,814,065	8.7%
FEDERALLY INSURED - HUD 184	626,114	0.8%

SELLER SERVICER

WELLS FARGO	58,608,081	74.7%
ALASKA USA	13,356,430	17.0%
FIRST NATIONAL BANK OF AK	3,105,936	4.0%
OTHER SELLER SERVICER	3,358,113	4.3%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	5.529%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	74,739,989	92.6%
PARTICIPATION LOANS	5,967,460	7.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	80,707,449	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,174,802	2.69%
60 DAYS PAST DUE	930,914	1.15%
90 DAYS PAST DUE	62,699	0.08%
120+ DAYS PAST DUE	491,302	0.61%
TOTAL DELINQUENT	3,659,717	4.53%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,440,943	9.2%
RURAL	31,258,917	38.7%
TAXABLE	21,412,950	26.5%
TAXABLE FIRST-TIME HOMEBUYER	19,919,466	24.7%
VETERANS MORTGAGE PROGRAM	675,172	0.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	69,886,884	86.6%
CONDO	5,539,822	6.9%
MULTI-FAMILY	0	0.0%
DUPLEX	3,701,264	4.6%
3-PLEX/4-PLEX	1,579,479	2.0%
MOBILE HOME TYPE I/II	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	20,658,419	25.6%
WASILLA/PALMER	8,115,395	10.1%
FAIRBANKS/NORTH POLE	9,313,785	11.5%
JUNEAU/KETCHIKAN	6,679,334	8.3%
KENAI/SOLDOTNA/HOMER	7,980,926	9.9%
EAGLE RIVER/CHUGIAK	3,080,607	3.8%
KODIAK	5,729,083	7.1%
OTHER GEOGRAPHIC REGION	19,149,900	23.7%

MORTGAGE INSURANCE

UNINSURED	38,338,996	47.5%
FEDERALLY INSURED - FHA	16,234,202	20.1%
FEDERALLY INSURED - VA	10,497,383	13.0%
PRIMARY MORTGAGE INSURANCE	8,253,259	10.2%
FEDERALLY INSURED - RD	5,124,105	6.3%
FEDERALLY INSURED - HUD 184	2,259,504	2.8%

SELLER SERVICER

WELLS FARGO	39,156,268	48.5%
ALASKA USA	15,193,707	18.8%
FIRST NATIONAL BANK OF AK	16,829,855	20.9%
OTHER SELLER SERVICER	9,527,619	11.8%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

114 HOME MORTGAGE REVENUE BONDS 2008 SERIES A

Weighted Average Interest Rate	5.447%
Weighted Average Remaining Term	332
Weighted Average Loan To Value	91

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	63,978,930	92.4%
PARTICIPATION LOANS	5,226,314	7.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	69,205,244	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,371,449	3.43%
60 DAYS PAST DUE	1,560,226	2.25%
90 DAYS PAST DUE	198,402	0.29%
120+ DAYS PAST DUE	1,432,344	2.07%
TOTAL DELINQUENT	5,562,420	8.04%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	69,205,244	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	46,231,047	66.8%
CONDO	21,534,295	31.1%
MULTI-FAMILY	0	0.0%
DUPLEX	1,439,903	2.1%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE I/II	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	34,083,140	49.2%
WASILLA/PALMER	12,986,046	18.8%
FAIRBANKS/NORTH POLE	6,308,664	9.1%
JUNEAU/KETCHIKAN	2,898,304	4.2%
KENAI/SOLDOTNA/HOMER	2,592,052	3.7%
EAGLE RIVER/CHUGIAK	6,898,825	10.0%
KODIAK	448,307	0.6%
OTHER GEOGRAPHIC REGION	2,989,906	4.3%

MORTGAGE INSURANCE

UNINSURED	13,825,125	20.0%
FEDERALLY INSURED - FHA	22,134,807	32.0%
FEDERALLY INSURED - VA	18,848,269	27.2%
PRIMARY MORTGAGE INSURANCE	6,620,765	9.6%
FEDERALLY INSURED - RD	5,935,743	8.6%
FEDERALLY INSURED - HUD 184	1,840,535	2.7%

SELLER SERVICER

WELLS FARGO	44,218,669	63.9%
ALASKA USA	17,575,256	25.4%
FIRST NATIONAL BANK OF AK	3,615,523	5.2%
OTHER SELLER SERVICER	3,795,797	5.5%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

115 HOME MORTGAGE REVENUE BONDS 2008 SERIES B

Weighted Average Interest Rate	5.392%
Weighted Average Remaining Term	341
Weighted Average Loan To Value	93

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	72,740,017	92.9%
PARTICIPATION LOANS	5,541,565	7.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	78,281,582	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,370,942	3.03%
60 DAYS PAST DUE	660,777	0.84%
90 DAYS PAST DUE	367,519	0.47%
120+ DAYS PAST DUE	235,953	0.30%
TOTAL DELINQUENT	3,635,192	4.64%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	78,027,760	99.7%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	253,821	0.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	52,264,950	66.8%
CONDO	23,814,704	30.4%
MULTI-FAMILY	0	0.0%
DUPLEX	2,201,927	2.8%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE I/II	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	46,635,803	59.6%
WASILLA/PALMER	14,157,322	18.1%
FAIRBANKS/NORTH POLE	6,817,497	8.7%
JUNEAU/KETCHIKAN	3,031,347	3.9%
KENAI/SOLDOTNA/HOMER	1,787,478	2.3%
EAGLE RIVER/CHUGIAK	4,366,509	5.6%
KODIAK	390,746	0.5%
OTHER GEOGRAPHIC REGION	1,094,881	1.4%

MORTGAGE INSURANCE

UNINSURED	10,660,210	13.6%
FEDERALLY INSURED - FHA	35,979,222	46.0%
FEDERALLY INSURED - VA	15,079,898	19.3%
PRIMARY MORTGAGE INSURANCE	5,468,670	7.0%
FEDERALLY INSURED - RD	6,907,016	8.8%
FEDERALLY INSURED - HUD 184	4,186,566	5.3%

SELLER SERVICER

WELLS FARGO	53,670,262	68.6%
ALASKA USA	18,070,874	23.1%
FIRST NATIONAL BANK OF AK	3,687,802	4.7%
OTHER SELLER SERVICER	2,852,644	3.6%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	5.389%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	82

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	94,607,487	91.6%
PARTICIPATION LOANS	8,630,778	8.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	103,238,264	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,776,973	2.69%
60 DAYS PAST DUE	1,030,862	1.00%
90 DAYS PAST DUE	178,949	0.17%
120+ DAYS PAST DUE	402,488	0.39%
TOTAL DELINQUENT	4,389,272	4.25%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	9,637,644	9.3%
RURAL	26,384,668	25.6%
TAXABLE	30,219,825	29.3%
TAXABLE FIRST-TIME HOMEBUYER	31,893,384	30.9%
VETERANS MORTGAGE PROGRAM	793,139	0.8%
MULTI-FAMILY/SPECIAL NEEDS	715,174	0.7%
OTHER LOAN PROGRAM	3,594,432	3.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	87,287,579	84.5%
CONDO	9,116,714	8.8%
MULTI-FAMILY	715,174	0.7%
DUPLEX	4,722,077	4.6%
3-PLEX/4-PLEX	1,211,833	1.2%
MOBILE HOME TYPE I/II	184,888	0.2%

GEOGRAPHIC REGION

ANCHORAGE	28,504,521	27.6%
WASILLA/PALMER	15,716,032	15.2%
FAIRBANKS/NORTH POLE	14,602,166	14.1%
JUNEAU/KETCHIKAN	8,489,441	8.2%
KENAI/SOLDOTNA/HOMER	8,066,585	7.8%
EAGLE RIVER/CHUGIAK	5,026,913	4.9%
KODIAK	5,543,981	5.4%
OTHER GEOGRAPHIC REGION	17,288,626	16.7%

MORTGAGE INSURANCE

UNINSURED	41,354,301	40.1%
FEDERALLY INSURED - FHA	23,524,803	22.8%
FEDERALLY INSURED - VA	17,184,774	16.6%
PRIMARY MORTGAGE INSURANCE	11,420,268	11.1%
FEDERALLY INSURED - RD	5,996,273	5.8%
FEDERALLY INSURED - HUD 184	3,757,845	3.6%

SELLER SERVICER

WELLS FARGO	49,416,245	47.9%
ALASKA USA	25,180,582	24.4%
FIRST NATIONAL BANK OF AK	14,140,065	13.7%
OTHER SELLER SERVICER	14,501,372	14.0%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	5.411%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	94,917,107	91.9%
PARTICIPATION LOANS	8,324,862	8.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	103,241,969	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,465,881	2.39%
60 DAYS PAST DUE	827,702	0.80%
90 DAYS PAST DUE	294,174	0.28%
120+ DAYS PAST DUE	797,145	0.77%
TOTAL DELINQUENT	4,384,902	4.25%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	9,128,614	8.8%
RURAL	31,370,425	30.4%
TAXABLE	26,572,175	25.7%
TAXABLE FIRST-TIME HOMEBUYER	25,681,585	24.9%
VETERANS MORTGAGE PROGRAM	1,309,343	1.3%
MULTI-FAMILY/SPECIAL NEEDS	1,154,644	1.1%
OTHER LOAN PROGRAM	8,025,183	7.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	88,253,750	85.5%
CONDO	9,061,853	8.8%
MULTI-FAMILY	1,154,644	1.1%
DUPLEX	3,361,446	3.3%
3-PLEX/4-PLEX	1,095,223	1.1%
MOBILE HOME TYPE I/II	265,851	0.3%

GEOGRAPHIC REGION

ANCHORAGE	32,968,968	31.9%
WASILLA/PALMER	10,692,608	10.4%
FAIRBANKS/NORTH POLE	10,628,279	10.3%
JUNEAU/KETCHIKAN	8,626,083	8.4%
KENAI/SOLDOTNA/HOMER	10,453,860	10.1%
EAGLE RIVER/CHUGIAK	5,364,377	5.2%
KODIAK	6,259,985	6.1%
OTHER GEOGRAPHIC REGION	18,247,809	17.7%

MORTGAGE INSURANCE

UNINSURED	39,354,950	38.1%
FEDERALLY INSURED - FHA	29,774,593	28.8%
FEDERALLY INSURED - VA	16,151,240	15.6%
PRIMARY MORTGAGE INSURANCE	9,978,748	9.7%
FEDERALLY INSURED - RD	5,840,389	5.7%
FEDERALLY INSURED - HUD 184	2,142,048	2.1%

SELLER SERVICER

WELLS FARGO	47,130,377	45.7%
ALASKA USA	25,980,588	25.2%
FIRST NATIONAL BANK OF AK	16,095,510	15.6%
OTHER SELLER SERVICER	14,035,495	13.6%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

118 HOME MORTGAGE REVENUE BONDS 2009 SERIES C

Weighted Average Interest Rate	5.844%
Weighted Average Remaining Term	350
Weighted Average Loan To Value	92

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	52,318,917	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	52,318,917	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,644,664	3.14%
60 DAYS PAST DUE	526,127	1.01%
90 DAYS PAST DUE	136,484	0.26%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	2,307,275	4.41%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	49,388,020	94.4%
RURAL	0	0.0%
TAXABLE	1,293,819	2.5%
TAXABLE FIRST-TIME HOMEBUYER	291,135	0.6%
VETERANS MORTGAGE PROGRAM	1,345,942	2.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	38,025,699	72.7%
CONDO	12,905,107	24.7%
MULTI-FAMILY	0	0.0%
DUPLEX	1,096,975	2.1%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE I/II	291,135	0.6%

GEOGRAPHIC REGION

ANCHORAGE	23,761,905	45.4%
WASILLA/PALMER	9,332,022	17.8%
FAIRBANKS/NORTH POLE	7,779,859	14.9%
JUNEAU/KETCHIKAN	4,875,523	9.3%
KENAI/SOLDOTNA/HOMER	916,257	1.8%
EAGLE RIVER/CHUGIAK	2,149,377	4.1%
KODIAK	449,404	0.9%
OTHER GEOGRAPHIC REGION	3,054,571	5.8%

MORTGAGE INSURANCE

UNINSURED	11,490,273	22.0%
FEDERALLY INSURED - FHA	20,256,971	38.7%
FEDERALLY INSURED - VA	6,595,271	12.6%
PRIMARY MORTGAGE INSURANCE	3,750,189	7.2%
FEDERALLY INSURED - RD	7,700,376	14.7%
FEDERALLY INSURED - HUD 184	2,525,836	4.8%

SELLER SERVICER

WELLS FARGO	24,774,159	47.4%
ALASKA USA	14,998,376	28.7%
FIRST NATIONAL BANK OF AK	4,548,385	8.7%
OTHER SELLER SERVICER	7,997,996	15.3%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	6.013%
Weighted Average Remaining Term	315
Weighted Average Loan To Value	86

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	96,961,235	92.3%
PARTICIPATION LOANS	8,080,890	7.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	105,042,125	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,979,720	2.84%
60 DAYS PAST DUE	1,474,665	1.40%
90 DAYS PAST DUE	1,014,046	0.97%
120+ DAYS PAST DUE	1,372,216	1.31%
TOTAL DELINQUENT	6,840,647	6.51%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,074,413	4.8%
RURAL	3,484,966	3.3%
TAXABLE	45,731,440	43.5%
TAXABLE FIRST-TIME HOMEBUYER	40,624,859	38.7%
VETERANS MORTGAGE PROGRAM	9,324,246	8.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	802,200	0.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	86,520,571	82.4%
CONDO	10,808,947	10.3%
MULTI-FAMILY	0	0.0%
DUPLEX	4,302,729	4.1%
3-PLEX/4-PLEX	1,716,937	1.6%
MOBILE HOME TYPE I/II	1,692,941	1.6%

GEOGRAPHIC REGION

ANCHORAGE	33,465,976	31.9%
WASILLA/PALMER	19,594,561	18.7%
FAIRBANKS/NORTH POLE	21,136,418	20.1%
JUNEAU/KETCHIKAN	9,019,193	8.6%
KENAI/SOLDOTNA/HOMER	4,484,324	4.3%
EAGLE RIVER/CHUGIAK	8,655,367	8.2%
KODIAK	3,035,723	2.9%
OTHER GEOGRAPHIC REGION	5,650,564	5.4%

MORTGAGE INSURANCE

UNINSURED	29,141,451	27.7%
FEDERALLY INSURED - FHA	24,973,624	23.8%
FEDERALLY INSURED - VA	21,880,236	20.8%
PRIMARY MORTGAGE INSURANCE	19,307,742	18.4%
FEDERALLY INSURED - RD	6,053,130	5.8%
FEDERALLY INSURED - HUD 184	3,685,942	3.5%

SELLER SERVICER

WELLS FARGO	48,258,993	45.9%
ALASKA USA	26,757,057	25.5%
FIRST NATIONAL BANK OF AK	13,511,420	12.9%
OTHER SELLER SERVICER	16,514,655	15.7%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

203 VETERANS COLLATERALIZED BONDS 1999 FIRST

Weighted Average Interest Rate	7.132%
Weighted Average Remaining Term	261
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	32,642,835	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	32,642,835	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	713,848	2.19%
60 DAYS PAST DUE	244,285	0.75%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	958,132	2.94%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	4,763,303	14.6%
TAXABLE FIRST-TIME HOMEBUYER	2,032,535	6.2%
VETERANS MORTGAGE PROGRAM	25,846,996	79.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	30,671,142	94.0%
CONDO	1,084,874	3.3%
MULTI-FAMILY	0	0.0%
DUPLEX	661,393	2.0%
3-PLEX/4-PLEX	225,426	0.7%
MOBILE HOME TYPE I/II	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	12,053,112	36.9%
WASILLA/PALMER	5,342,802	16.4%
FAIRBANKS/NORTH POLE	4,976,784	15.2%
JUNEAU/KETCHIKAN	2,959,627	9.1%
KENAI/SOLDOTNA/HOMER	1,103,711	3.4%
EAGLE RIVER/CHUGIAK	4,042,092	12.4%
KODIAK	450,480	1.4%
OTHER GEOGRAPHIC REGION	1,714,228	5.3%

MORTGAGE INSURANCE

UNINSURED	12,162,485	37.3%
FEDERALLY INSURED - FHA	2,574,240	7.9%
FEDERALLY INSURED - VA	15,989,389	49.0%
PRIMARY MORTGAGE INSURANCE	1,807,956	5.5%
FEDERALLY INSURED - RD	108,765	0.3%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	15,780,452	48.3%
ALASKA USA	7,388,358	22.6%
FIRST NATIONAL BANK OF AK	5,971,866	18.3%
OTHER SELLER SERVICER	3,502,159	10.7%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

204 VETERANS COLLATERALIZED BONDS 2000 FIRST

Weighted Average Interest Rate	7.332%
Weighted Average Remaining Term	258
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	15,104,638	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	15,104,638	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	616,263	4.08%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	616,263	4.08%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	3,789,000	25.1%
TAXABLE FIRST-TIME HOMEBUYER	1,383,976	9.2%
VETERANS MORTGAGE PROGRAM	9,931,663	65.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	13,651,814	90.4%
CONDO	938,831	6.2%
MULTI-FAMILY	0	0.0%
DUPLEX	378,568	2.5%
3-PLEX/4-PLEX	135,426	0.9%
MOBILE HOME TYPE I/II	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	4,921,474	32.6%
WASILLA/PALMER	3,493,689	23.1%
FAIRBANKS/NORTH POLE	2,068,489	13.7%
JUNEAU/KETCHIKAN	1,420,545	9.4%
KENAI/SOLDOTNA/HOMER	390,813	2.6%
EAGLE RIVER/CHUGIAK	1,219,385	8.1%
KODIAK	286,415	1.9%
OTHER GEOGRAPHIC REGION	1,303,828	8.6%

MORTGAGE INSURANCE

UNINSURED	4,687,991	31.0%
FEDERALLY INSURED - FHA	2,254,950	14.9%
FEDERALLY INSURED - VA	7,056,882	46.7%
PRIMARY MORTGAGE INSURANCE	836,743	5.5%
FEDERALLY INSURED - RD	268,072	1.8%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	8,252,697	54.6%
ALASKA USA	3,026,359	20.0%
FIRST NATIONAL BANK OF AK	2,039,855	13.5%
OTHER SELLER SERVICER	1,785,728	11.8%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

205 VETERANS COLLATERALIZED BONDS 2002 FIRST

Weighted Average Interest Rate	6.238%
Weighted Average Remaining Term	269
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	17,428,386	97.9%
PARTICIPATION LOANS	367,356	2.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	17,795,742	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	566,306	3.18%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	40,083	0.23%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	606,388	3.41%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	1,710,971	9.6%
TAXABLE FIRST-TIME HOMEBUYER	2,385,546	13.4%
VETERANS MORTGAGE PROGRAM	13,699,225	77.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	14,496,668	81.5%
CONDO	1,722,592	9.7%
MULTI-FAMILY	0	0.0%
DUPLEX	762,026	4.3%
3-PLEX/4-PLEX	814,455	4.6%
MOBILE HOME TYPE I/II	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	6,670,030	37.5%
WASILLA/PALMER	2,821,783	15.9%
FAIRBANKS/NORTH POLE	3,039,931	17.1%
JUNEAU/KETCHIKAN	1,495,698	8.4%
KENAI/SOLDOTNA/HOMER	551,072	3.1%
EAGLE RIVER/CHUGIAK	2,219,893	12.5%
KODIAK	160,706	0.9%
OTHER GEOGRAPHIC REGION	836,628	4.7%

MORTGAGE INSURANCE

UNINSURED	5,376,475	30.2%
FEDERALLY INSURED - FHA	2,073,609	11.7%
FEDERALLY INSURED - VA	9,031,303	50.7%
PRIMARY MORTGAGE INSURANCE	1,314,355	7.4%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	4,984,390	28.0%
ALASKA USA	4,028,458	22.6%
FIRST NATIONAL BANK OF AK	6,830,710	38.4%
OTHER SELLER SERVICER	1,952,184	11.0%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

206 VETERANS COLLATERALIZED BONDS 2005 FIRST

Weighted Average Interest Rate	5.556%
Weighted Average Remaining Term	307
Weighted Average Loan To Value	85

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	10,868,531	82.1%
PARTICIPATION LOANS	2,374,630	17.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	13,243,162	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	69,664	0.53%
60 DAYS PAST DUE	69,310	0.52%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	138,974	1.05%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	158,208	1.2%
RURAL	0	0.0%
TAXABLE	1,347,200	10.2%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	11,737,753	88.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	11,800,539	89.1%
CONDO	1,240,260	9.4%
MULTI-FAMILY	0	0.0%
DUPLEX	202,363	1.5%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE I/II	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	5,204,425	39.3%
WASILLA/PALMER	2,185,506	16.5%
FAIRBANKS/NORTH POLE	2,999,858	22.7%
JUNEAU/KETCHIKAN	701,988	5.3%
KENAI/SOLDOTNA/HOMER	208,747	1.6%
EAGLE RIVER/CHUGIAK	1,677,660	12.7%
KODIAK	0	0.0%
OTHER GEOGRAPHIC REGION	264,978	2.0%

MORTGAGE INSURANCE

UNINSURED	4,278,052	32.3%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	8,782,342	66.3%
PRIMARY MORTGAGE INSURANCE	182,767	1.4%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	7,071,324	53.4%
ALASKA USA	4,382,263	33.1%
FIRST NATIONAL BANK OF AK	169,413	1.3%
OTHER SELLER SERVICER	1,620,162	12.2%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

207 VETERANS COLLATERALIZED BONDS 2006 FIRST

Weighted Average Interest Rate	6.045%
Weighted Average Remaining Term	330
Weighted Average Loan To Value	94

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	173,065,894	97.0%
PARTICIPATION LOANS	5,316,759	3.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	178,382,654	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	4,742,363	2.66%
60 DAYS PAST DUE	2,046,842	1.15%
90 DAYS PAST DUE	583,127	0.33%
120+ DAYS PAST DUE	1,876,629	1.05%
TOTAL DELINQUENT	9,248,961	5.18%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,520,082	1.4%
RURAL	0	0.0%
TAXABLE	9,684,340	5.4%
TAXABLE FIRST-TIME HOMEBUYER	9,837,621	5.5%
VETERANS MORTGAGE PROGRAM	156,340,610	87.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	162,093,854	90.9%
CONDO	10,443,399	5.9%
MULTI-FAMILY	0	0.0%
DUPLEX	4,405,992	2.5%
3-PLEX/4-PLEX	1,439,409	0.8%
MOBILE HOME TYPE I/II	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	42,872,484	24.0%
WASILLA/PALMER	30,392,598	17.0%
FAIRBANKS/NORTH POLE	58,736,811	32.9%
JUNEAU/KETCHIKAN	6,251,971	3.5%
KENAI/SOLDOTNA/HOMER	2,344,189	1.3%
EAGLE RIVER/CHUGIAK	31,942,149	17.9%
KODIAK	2,378,312	1.3%
OTHER GEOGRAPHIC REGION	3,464,140	1.9%

MORTGAGE INSURANCE

UNINSURED	18,866,430	10.6%
FEDERALLY INSURED - FHA	6,706,445	3.8%
FEDERALLY INSURED - VA	137,977,952	77.3%
PRIMARY MORTGAGE INSURANCE	10,153,883	5.7%
FEDERALLY INSURED - RD	2,251,895	1.3%
FEDERALLY INSURED - HUD 184	2,426,049	1.4%

SELLER SERVICER

WELLS FARGO	115,994,740	65.0%
ALASKA USA	42,375,737	23.8%
FIRST NATIONAL BANK OF AK	6,756,097	3.8%
OTHER SELLER SERVICER	13,256,080	7.4%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST

Weighted Average Interest Rate	6.243%
Weighted Average Remaining Term	332
Weighted Average Loan To Value	95

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	43,922,403	99.3%
PARTICIPATION LOANS	325,265	0.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	44,247,668	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,524,341	3.45%
60 DAYS PAST DUE	915,738	2.07%
90 DAYS PAST DUE	563,441	1.27%
120+ DAYS PAST DUE	1,238,768	2.80%
TOTAL DELINQUENT	4,242,289	9.59%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,448,005	5.5%
RURAL	0	0.0%
TAXABLE	942,128	2.1%
TAXABLE FIRST-TIME HOMEBUYER	868,642	2.0%
VETERANS MORTGAGE PROGRAM	39,988,892	90.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	41,056,788	92.8%
CONDO	2,785,163	6.3%
MULTI-FAMILY	0	0.0%
DUPLEX	405,716	0.9%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE I/II	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	9,180,479	20.7%
WASILLA/PALMER	7,648,360	17.3%
FAIRBANKS/NORTH POLE	11,936,795	27.0%
JUNEAU/KETCHIKAN	312,269	0.7%
KENAI/SOLDOTNA/HOMER	272,716	0.6%
EAGLE RIVER/CHUGIAK	12,867,771	29.1%
KODIAK	885,197	2.0%
OTHER GEOGRAPHIC REGION	1,144,080	2.6%

MORTGAGE INSURANCE

UNINSURED	5,108,672	11.5%
FEDERALLY INSURED - FHA	2,618,917	5.9%
FEDERALLY INSURED - VA	33,891,607	76.6%
PRIMARY MORTGAGE INSURANCE	1,509,198	3.4%
FEDERALLY INSURED - RD	1,119,274	2.5%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	28,345,932	64.1%
ALASKA USA	10,532,245	23.8%
FIRST NATIONAL BANK OF AK	824,100	1.9%
OTHER SELLER SERVICER	4,545,391	10.3%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

Weighted Average Interest Rate	6.421%
Weighted Average Remaining Term	248
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	42,052,640	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	42,052,640	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	669,734	1.59%
60 DAYS PAST DUE	967,451	2.30%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	243,497	0.58%
TOTAL DELINQUENT	1,880,682	4.47%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	12,949,451	30.8%
RURAL	10,234,048	24.3%
TAXABLE	1,984,389	4.7%
TAXABLE FIRST-TIME HOMEBUYER	4,664,300	11.1%
VETERANS MORTGAGE PROGRAM	6,034,171	14.3%
MULTI-FAMILY/SPECIAL NEEDS	6,186,281	14.7%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	32,524,015	77.3%
CONDO	2,507,384	6.0%
MULTI-FAMILY	6,186,281	14.7%
DUPLEX	912,087	2.2%
3-PLEX/4-PLEX	237,722	0.6%
MOBILE HOME TYPE I/II	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	16,474,693	39.2%
WASILLA/PALMER	3,603,794	8.6%
FAIRBANKS/NORTH POLE	3,535,554	8.4%
JUNEAU/KETCHIKAN	2,948,079	7.0%
KENAI/SOLDOTNA/HOMER	2,493,566	5.9%
EAGLE RIVER/CHUGIAK	1,853,648	4.4%
KODIAK	4,823,355	11.5%
OTHER GEOGRAPHIC REGION	6,319,952	15.0%

MORTGAGE INSURANCE

UNINSURED	17,457,576	41.5%
FEDERALLY INSURED - FHA	10,922,025	26.0%
FEDERALLY INSURED - VA	8,541,108	20.3%
PRIMARY MORTGAGE INSURANCE	2,295,346	5.5%
FEDERALLY INSURED - RD	2,066,419	4.9%
FEDERALLY INSURED - HUD 184	770,167	1.8%

SELLER SERVICER

WELLS FARGO	19,890,820	47.3%
ALASKA USA	9,569,174	22.8%
FIRST NATIONAL BANK OF AK	7,149,806	17.0%
OTHER SELLER SERVICER	5,442,841	12.9%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

Weighted Average Interest Rate	7.047%
Weighted Average Remaining Term	278
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	68,419,076	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	68,419,076	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	639,971	0.94%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	1,008,889	1.47%
TOTAL DELINQUENT	1,648,860	2.41%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	68,419,076	100.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	7,022,044	10.3%
CONDO	0	0.0%
MULTI-FAMILY	68,419,076	100.0%
DUPLEX	768,344	1.1%
3-PLEX/4-PLEX	1,121,873	1.6%
MOBILE HOME TYPE I/II	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	43,134,610	63.0%
WASILLA/PALMER	7,869,636	11.5%
FAIRBANKS/NORTH POLE	3,527,281	5.2%
JUNEAU/KETCHIKAN	5,596,002	8.2%
KENAI/SOLDOTNA/HOMER	1,644,239	2.4%
EAGLE RIVER/CHUGIAK	949,483	1.4%
KODIAK	606,382	0.9%
OTHER GEOGRAPHIC REGION	5,091,444	7.4%

MORTGAGE INSURANCE

UNINSURED	68,419,076	100.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	19,614,313	28.7%
ALASKA USA	6,575,177	9.6%
FIRST NATIONAL BANK OF AK	37,239,919	54.4%
OTHER SELLER SERVICER	4,989,667	7.3%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	7.072%
Weighted Average Remaining Term	246
Weighted Average Loan To Value	87

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	71,046,588	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	71,046,588	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	847,603	1.19%
60 DAYS PAST DUE	233,449	0.33%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	1,081,052	1.52%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	38,551	0.1%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	139,859	0.2%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	70,868,177	99.7%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	1,327,570	1.9%
CONDO	200,191	0.3%
MULTI-FAMILY	70,868,177	99.7%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	94,569	0.1%
MOBILE HOME TYPE I/II	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	51,478,022	72.5%
WASILLA/PALMER	4,622,076	6.5%
FAIRBANKS/NORTH POLE	2,558,411	3.6%
JUNEAU/KETCHIKAN	4,905,249	6.9%
KENAI/SOLDOTNA/HOMER	1,847,798	2.6%
EAGLE RIVER/CHUGIAK	697,555	1.0%
KODIAK	1,439,888	2.0%
OTHER GEOGRAPHIC REGION	3,497,589	4.9%

MORTGAGE INSURANCE

UNINSURED	70,868,177	99.7%
FEDERALLY INSURED - FHA	139,859	0.2%
FEDERALLY INSURED - VA	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	38,551	0.1%

SELLER SERVICER

WELLS FARGO	36,961,848	52.0%
ALASKA USA	354,463	0.5%
FIRST NATIONAL BANK OF AK	29,736,521	41.9%
OTHER SELLER SERVICER	3,993,756	5.6%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

260 HOUSING DEVELOPMENT BONDS 2004 SERIES D

Weighted Average Interest Rate	7.554%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	90,187,979	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	90,187,979	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,403,290	1.56%
60 DAYS PAST DUE	857,740	0.95%
90 DAYS PAST DUE	421,969	0.47%
120+ DAYS PAST DUE	1,238,189	1.37%
TOTAL DELINQUENT	3,921,188	4.35%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	255,272	0.3%
RURAL	3,430,288	3.8%
TAXABLE	22,924,898	25.4%
TAXABLE FIRST-TIME HOMEBUYER	42,061,743	46.6%
VETERANS MORTGAGE PROGRAM	175,339	0.2%
MULTI-FAMILY/SPECIAL NEEDS	21,340,439	23.7%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	61,720,001	68.4%
CONDO	4,974,239	5.5%
MULTI-FAMILY	21,340,439	23.7%
DUPLEX	2,010,653	2.2%
3-PLEX/4-PLEX	2,155,517	2.4%
MOBILE HOME TYPE I/II	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	37,047,928	41.1%
WASILLA/PALMER	15,242,887	16.9%
FAIRBANKS/NORTH POLE	11,169,411	12.4%
JUNEAU/KETCHIKAN	7,549,894	8.4%
KENAI/SOLDOTNA/HOMER	2,701,547	3.0%
EAGLE RIVER/CHUGIAK	9,928,813	11.0%
KODIAK	2,975,206	3.3%
OTHER GEOGRAPHIC REGION	3,572,294	4.0%

MORTGAGE INSURANCE

UNINSURED	41,072,376	45.5%
FEDERALLY INSURED - FHA	15,520,829	17.2%
FEDERALLY INSURED - VA	18,290,777	20.3%
PRIMARY MORTGAGE INSURANCE	11,872,216	13.2%
FEDERALLY INSURED - RD	2,718,813	3.0%
FEDERALLY INSURED - HUD 184	712,968	0.8%

SELLER SERVICER

WELLS FARGO	39,936,265	44.3%
ALASKA USA	21,190,548	23.5%
FIRST NATIONAL BANK OF AK	20,711,799	23.0%
OTHER SELLER SERVICER	8,349,368	9.3%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

404 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A

Weighted Average Interest Rate	5.650%
Weighted Average Remaining Term	282
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	92,465,159	94.0%
PARTICIPATION LOANS	5,891,366	6.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	98,356,525	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,219,721	3.27%
60 DAYS PAST DUE	626,715	0.64%
90 DAYS PAST DUE	519,615	0.53%
120+ DAYS PAST DUE	1,045,197	1.06%
TOTAL DELINQUENT	5,411,248	5.50%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,477,636	6.6%
RURAL	19,831,124	20.2%
TAXABLE	39,927,438	40.6%
TAXABLE FIRST-TIME HOMEBUYER	28,277,253	28.7%
VETERANS MORTGAGE PROGRAM	603,400	0.6%
MULTI-FAMILY/SPECIAL NEEDS	247,474	0.3%
OTHER LOAN PROGRAM	2,992,199	3.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	86,016,175	87.5%
CONDO	6,362,300	6.5%
MULTI-FAMILY	247,474	0.3%
DUPLEX	4,863,018	4.9%
3-PLEX/4-PLEX	531,171	0.5%
MOBILE HOME TYPE I/II	336,387	0.3%

GEOGRAPHIC REGION

ANCHORAGE	28,751,548	29.2%
WASILLA/PALMER	13,386,178	13.6%
FAIRBANKS/NORTH POLE	14,080,861	14.3%
JUNEAU/KETCHIKAN	9,570,277	9.7%
KENAI/SOLDOTNA/HOMER	6,136,192	6.2%
EAGLE RIVER/CHUGIAK	6,739,928	6.9%
KODIAK	4,043,441	4.1%
OTHER GEOGRAPHIC REGION	15,648,099	15.9%

MORTGAGE INSURANCE

UNINSURED	40,380,283	41.1%
FEDERALLY INSURED - FHA	24,324,156	24.7%
FEDERALLY INSURED - VA	15,438,038	15.7%
PRIMARY MORTGAGE INSURANCE	11,657,417	11.9%
FEDERALLY INSURED - RD	4,083,059	4.2%
FEDERALLY INSURED - HUD 184	2,473,571	2.5%

SELLER SERVICER

WELLS FARGO	45,715,724	46.5%
ALASKA USA	23,350,953	23.7%
FIRST NATIONAL BANK OF AK	17,180,687	17.5%
OTHER SELLER SERVICER	12,109,160	12.3%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	6.369%
Weighted Average Remaining Term	275
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	181,413,819	93.1%
PARTICIPATION LOANS	13,398,406	6.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	194,812,224	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	4,387,013	2.25%
60 DAYS PAST DUE	1,511,887	0.78%
90 DAYS PAST DUE	893,146	0.46%
120+ DAYS PAST DUE	742,103	0.38%
TOTAL DELINQUENT	7,534,148	3.87%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	19,518,557	10.0%
RURAL	50,970,758	26.2%
TAXABLE	56,563,906	29.0%
TAXABLE FIRST-TIME HOMEBUYER	57,722,851	29.6%
VETERANS MORTGAGE PROGRAM	1,965,659	1.0%
MULTI-FAMILY/SPECIAL NEEDS	7,726,258	4.0%
OTHER LOAN PROGRAM	344,235	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	159,240,580	81.7%
CONDO	15,059,828	7.7%
MULTI-FAMILY	7,726,258	4.0%
DUPLEX	12,227,485	6.3%
3-PLEX/4-PLEX	726,843	0.4%
MOBILE HOME TYPE I/II	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	59,156,032	30.4%
WASILLA/PALMER	23,139,977	11.9%
FAIRBANKS/NORTH POLE	23,336,211	12.0%
JUNEAU/KETCHIKAN	20,706,567	10.6%
KENAI/SOLDOTNA/HOMER	17,914,656	9.2%
EAGLE RIVER/CHUGIAK	10,084,941	5.2%
KODIAK	9,709,584	5.0%
OTHER GEOGRAPHIC REGION	30,764,259	15.8%

MORTGAGE INSURANCE

UNINSURED	86,932,718	44.6%
FEDERALLY INSURED - FHA	43,448,141	22.3%
FEDERALLY INSURED - VA	34,054,636	17.5%
PRIMARY MORTGAGE INSURANCE	17,472,665	9.0%
FEDERALLY INSURED - RD	8,856,525	4.5%
FEDERALLY INSURED - HUD 184	4,047,540	2.1%

SELLER SERVICER

WELLS FARGO	88,862,519	45.6%
ALASKA USA	42,281,061	21.7%
FIRST NATIONAL BANK OF AK	42,726,373	21.9%
OTHER SELLER SERVICER	20,942,272	10.7%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.571%
Weighted Average Remaining Term	207
Weighted Average Loan To Value	63

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	32,388,283	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	32,388,283	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	383,450	1.18%
60 DAYS PAST DUE	709,589	2.19%
90 DAYS PAST DUE	629,139	1.94%
120+ DAYS PAST DUE	159,931	0.49%
TOTAL DELINQUENT	1,882,108	5.81%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	69,018	0.2%
RURAL	31,654,977	97.7%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	334,496	1.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	329,792	1.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	29,544,842	91.2%
CONDO	19,020	0.1%
MULTI-FAMILY	329,792	1.0%
DUPLEX	2,171,544	6.7%
3-PLEX/4-PLEX	323,084	1.0%
MOBILE HOME TYPE I/II	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	683,308	2.1%
WASILLA/PALMER	0	0.0%
FAIRBANKS/NORTH POLE	49,997	0.2%
JUNEAU/KETCHIKAN	2,523,062	7.8%
KENAI/SOLDOTNA/HOMER	6,494,774	20.1%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK	6,100,497	18.8%
OTHER GEOGRAPHIC REGION	16,536,645	51.1%

MORTGAGE INSURANCE

UNINSURED	25,896,330	80.0%
FEDERALLY INSURED - FHA	2,698,935	8.3%
FEDERALLY INSURED - VA	1,149,163	3.5%
PRIMARY MORTGAGE INSURANCE	357,586	1.1%
FEDERALLY INSURED - RD	1,120,398	3.5%
FEDERALLY INSURED - HUD 184	1,165,871	3.6%

SELLER SERVICER

WELLS FARGO	14,360,622	44.3%
ALASKA USA	4,096,740	12.6%
FIRST NATIONAL BANK OF AK	9,068,998	28.0%
OTHER SELLER SERVICER	4,861,924	15.0%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

603 STATE CAPITAL PROJECT BONDS 2006 SERIES A

Weighted Average Interest Rate	5.801%
Weighted Average Remaining Term	242
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	98,203,113	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	98,203,113	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,594,132	2.64%
60 DAYS PAST DUE	963,080	0.98%
90 DAYS PAST DUE	403,057	0.41%
120+ DAYS PAST DUE	764,526	0.78%
TOTAL DELINQUENT	4,724,795	4.81%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,646,173	5.7%
RURAL	64,178,150	65.4%
TAXABLE	7,171,183	7.3%
TAXABLE FIRST-TIME HOMEBUYER	4,667,621	4.8%
VETERANS MORTGAGE PROGRAM	14,495,554	14.8%
MULTI-FAMILY/SPECIAL NEEDS	1,133,946	1.2%
OTHER LOAN PROGRAM	910,486	0.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	83,220,157	84.7%
CONDO	2,049,106	2.1%
MULTI-FAMILY	1,133,946	1.2%
DUPLEX	8,202,394	8.4%
3-PLEX/4-PLEX	269,225	0.3%
MOBILE HOME TYPE I/II	3,849,220	3.9%

GEOGRAPHIC REGION

ANCHORAGE	12,629,565	12.9%
WASILLA/PALMER	4,294,970	4.4%
FAIRBANKS/NORTH POLE	6,465,282	6.6%
JUNEAU/KETCHIKAN	10,638,278	10.8%
KENAI/SOLDOTNA/HOMER	12,555,059	12.8%
EAGLE RIVER/CHUGIAK	4,255,977	4.3%
KODIAK	10,312,243	10.5%
OTHER GEOGRAPHIC REGION	37,051,739	37.7%

MORTGAGE INSURANCE

UNINSURED	67,757,566	69.0%
FEDERALLY INSURED - FHA	9,068,906	9.2%
FEDERALLY INSURED - VA	14,431,529	14.7%
PRIMARY MORTGAGE INSURANCE	3,216,271	3.3%
FEDERALLY INSURED - RD	1,876,445	1.9%
FEDERALLY INSURED - HUD 184	1,852,396	1.9%

SELLER SERVICER

WELLS FARGO	48,752,408	49.6%
ALASKA USA	14,689,204	15.0%
FIRST NATIONAL BANK OF AK	21,192,473	21.6%
OTHER SELLER SERVICER	13,569,028	13.8%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	5.715%
Weighted Average Remaining Term	257
Weighted Average Loan To Value	71

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	52,473,266	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	52,473,266	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,063,487	2.03%
60 DAYS PAST DUE	144,900	0.28%
90 DAYS PAST DUE	288,451	0.55%
120+ DAYS PAST DUE	418,329	0.80%
TOTAL DELINQUENT	1,915,166	3.65%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	725,950	1.4%
RURAL	39,344,499	75.0%
TAXABLE	1,576,116	3.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	9,011,165	17.2%
MULTI-FAMILY/SPECIAL NEEDS	1,815,536	3.5%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	47,336,682	90.2%
CONDO	517,057	1.0%
MULTI-FAMILY	1,815,536	3.5%
DUPLEX	3,676,120	7.0%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE I/II	117,809	0.2%

GEOGRAPHIC REGION

ANCHORAGE	4,218,422	8.0%
WASILLA/PALMER	2,059,934	3.9%
FAIRBANKS/NORTH POLE	3,016,723	5.7%
JUNEAU/KETCHIKAN	4,454,726	8.5%
KENAI/SOLDOTNA/HOMER	8,327,793	15.9%
EAGLE RIVER/CHUGIAK	1,285,691	2.5%
KODIAK	8,151,720	15.5%
OTHER GEOGRAPHIC REGION	20,958,257	39.9%

MORTGAGE INSURANCE

UNINSURED	35,649,583	67.9%
FEDERALLY INSURED - FHA	4,796,133	9.1%
FEDERALLY INSURED - VA	8,235,747	15.7%
PRIMARY MORTGAGE INSURANCE	952,157	1.8%
FEDERALLY INSURED - RD	2,193,157	4.2%
FEDERALLY INSURED - HUD 184	646,489	1.2%

SELLER SERVICER

WELLS FARGO	25,606,140	48.8%
ALASKA USA	6,745,762	12.9%
FIRST NATIONAL BANK OF AK	13,367,107	25.5%
OTHER SELLER SERVICER	6,754,257	12.9%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A

Weighted Average Interest Rate	5.907%
Weighted Average Remaining Term	274
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	142,920,655	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	142,920,655	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	4,976,486	3.48%
60 DAYS PAST DUE	3,232,964	2.26%
90 DAYS PAST DUE	221,973	0.16%
120+ DAYS PAST DUE	526,138	0.37%
TOTAL DELINQUENT	8,957,561	6.27%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	331,062	0.2%
RURAL	90,621,192	63.4%
TAXABLE	2,752,246	1.9%
TAXABLE FIRST-TIME HOMEBUYER	3,202,431	2.2%
VETERANS MORTGAGE PROGRAM	147,652	0.1%
MULTI-FAMILY/SPECIAL NEEDS	45,866,073	32.1%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	86,694,315	60.7%
CONDO	336,274	0.2%
MULTI-FAMILY	45,866,073	32.1%
DUPLEX	9,460,378	6.6%
3-PLEX/4-PLEX	1,198,441	0.8%
MOBILE HOME TYPE I/II	337,784	0.2%

GEOGRAPHIC REGION

ANCHORAGE	26,028,839	18.2%
WASILLA/PALMER	2,518,231	1.8%
FAIRBANKS/NORTH POLE	8,681,554	6.1%
JUNEAU/KETCHIKAN	14,966,574	10.5%
KENAI/SOLDOTNA/HOMER	19,620,505	13.7%
EAGLE RIVER/CHUGIAK	2,940,375	2.1%
KODIAK	14,849,956	10.4%
OTHER GEOGRAPHIC REGION	53,314,622	37.3%

MORTGAGE INSURANCE

UNINSURED	113,087,303	79.1%
FEDERALLY INSURED - FHA	9,328,123	6.5%
FEDERALLY INSURED - VA	8,569,692	6.0%
PRIMARY MORTGAGE INSURANCE	2,383,389	1.7%
FEDERALLY INSURED - RD	7,190,157	5.0%
FEDERALLY INSURED - HUD 184	2,361,991	1.7%

SELLER SERVICER

WELLS FARGO	74,763,807	52.3%
ALASKA USA	19,626,584	13.7%
FIRST NATIONAL BANK OF AK	30,012,777	21.0%
OTHER SELLER SERVICER	18,517,488	13.0%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B

Weighted Average Interest Rate	4.878%
Weighted Average Remaining Term	267
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	55,642,301	71.9%
PARTICIPATION LOANS	21,770,883	28.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	77,413,184	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,165,923	2.80%
60 DAYS PAST DUE	617,361	0.80%
90 DAYS PAST DUE	294,293	0.38%
120+ DAYS PAST DUE	181,625	0.23%
TOTAL DELINQUENT	3,259,202	4.21%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,040,444	2.6%
RURAL	12,079,523	15.6%
TAXABLE	33,281,228	43.0%
TAXABLE FIRST-TIME HOMEBUYER	27,761,703	35.9%
VETERANS MORTGAGE PROGRAM	2,250,287	2.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	69,456,180	89.7%
CONDO	3,693,032	4.8%
MULTI-FAMILY	0	0.0%
DUPLEX	2,525,322	3.3%
3-PLEX/4-PLEX	1,583,300	2.0%
MOBILE HOME TYPE I/II	155,351	0.2%

GEOGRAPHIC REGION

ANCHORAGE	21,228,581	27.4%
WASILLA/PALMER	13,989,651	18.1%
FAIRBANKS/NORTH POLE	13,048,647	16.9%
JUNEAU/KETCHIKAN	7,290,068	9.4%
KENAI/SOLDOTNA/HOMER	5,580,411	7.2%
EAGLE RIVER/CHUGIAK	6,019,970	7.8%
KODIAK	3,798,988	4.9%
OTHER GEOGRAPHIC REGION	6,456,869	8.3%

MORTGAGE INSURANCE

UNINSURED	35,451,678	45.8%
FEDERALLY INSURED - FHA	14,972,298	19.3%
FEDERALLY INSURED - VA	14,897,546	19.2%
PRIMARY MORTGAGE INSURANCE	9,614,453	12.4%
FEDERALLY INSURED - RD	2,477,210	3.2%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	41,549,511	53.7%
ALASKA USA	15,389,492	19.9%
FIRST NATIONAL BANK OF AK	10,725,938	13.9%
OTHER SELLER SERVICER	9,748,243	12.6%

ALASKA HOUSING FINANCE CORPORATION

As of: 1/31/2010

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

MORTGAGE AND LOAN PORTFOLIO						WEIGHTED AVERAGES			DELINQUENT	
Mortgages	Participation Loans	REOs	Total	% of Total		Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
002 ADMINISTRATIVE										
COGLC	246,264,467	8,115,212	0	254,379,680	71.8%	5.566%	286	78	14,185,834	5.58%
SRHRF	19,810,034	1,603,081	0	21,413,116	6.0%	5.772%	289	68	468,572	2.19%
CVETS	21,124,513	0	0	21,124,513	6.0%	5.295%	351	97	0	0.00%
CS97A	14,724,723	461,634	0	15,186,358	4.3%	5.859%	268	75	1,133,561	7.46%
CS97B	9,545,927	247,265	0	9,793,192	2.8%	5.671%	267	75	288,684	2.95%
CFTHB	9,638,018	0	0	9,638,018	2.7%	4.512%	359	91	144,110	1.50%
CTAX	4,372,795	0	0	4,372,795	1.2%	4.951%	359	83	0	0.00%
ETAX	4,057,834	0	0	4,057,834	1.1%	4.833%	353	88	141,882	3.50%
COR	4,038,142	0	0	4,038,142	1.1%	4.952%	347	86	0	0.00%
CSPND	3,601,451	0	0	3,601,451	1.0%	8.090%	359	119	0	0.00%
CMFTX	2,243,299	0	0	2,243,299	0.6%	7.428%	355	43	0	0.00%
COR30	1,624,926	0	0	1,624,926	0.5%	5.138%	358	79	0	0.00%
SRX30	711,816	0	0	711,816	0.2%	4.911%	360	86	0	0.00%
COR15	676,525	0	0	676,525	0.2%	4.425%	180	85	131,844	19.49%
SRQ30	586,860	0	0	586,860	0.2%	4.625%	359	98	0	0.00%
SRETX	528,833	0	0	528,833	0.1%	4.798%	322	85	0	0.00%
CHELP	188,112	0	0	188,112	0.1%	5.875%	341	77	188,112	100.00%
COMH2	159,122	0	0	159,122	0.0%	6.274%	126	70	0	0.00%
COMH	136,583	0	0	136,583	0.0%	6.250%	344	70	136,583	100.00%
344,033,982	10,427,193	0	354,461,175	100.0%		5.556%	295	79	16,819,182	4.74%
102 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2										
E98A2	15,975,758	0	0	15,975,758	63.9%	7.112%	276	83	853,428	5.34%
E98A1	6,738,945	0	0	6,738,945	26.9%	5.416%	218	71	322,695	4.79%
E98AC	2,298,304	0	0	2,298,304	9.2%	7.528%	267	81	30,732	1.34%
25,013,006	0	0	25,013,006	100.0%		6.693%	260	79	1,206,855	4.82%
103 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2										
E99A2	67,337,004	0	0	67,337,004	89.9%	6.959%	259	79	5,917,014	8.79%
E99AC	5,436,260	0	0	5,436,260	7.3%	6.953%	263	77	384,889	7.08%
E99A1	2,099,019	0	0	2,099,019	2.8%	6.375%	225	72	209,874	10.00%
74,872,283	0	0	74,872,283	100.0%		6.942%	258	79	6,511,777	8.70%
104 MORTGAGE REVENUE BONDS 2000 SERIES A-D										
E001B	30,038,736	0	0	30,038,736	61.0%	6.863%	265	79	3,452,175	11.49%
E0013	3,694,637	1,101,102	0	4,795,739	9.7%	5.963%	298	87	51,869	1.08%
E0015	3,342,487	966,016	0	4,308,503	8.7%	6.085%	294	86	217,258	5.04%
E0014	2,976,270	1,197,550	0	4,173,821	8.5%	5.536%	290	87	47,835	1.15%
E0012	2,863,193	1,202,623	0	4,065,816	8.3%	5.577%	289	87	320,259	7.88%
E001O	1,890,722	0	0	1,890,722	3.8%	7.067%	279	79	480,163	25.40%
44,806,046	4,467,291	0	49,273,337	100.0%		6.497%	275	82	4,569,560	9.27%

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

MORTGAGE AND LOAN PORTFOLIO						WEIGHTED AVERAGES			DELINQUENT	
Mortgages	Participation Loans	REOs	Total	% of Total		Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
105 MORTGAGE REVENUE BONDS 2001 SERIES A, B										
E011B	49,202,321	0	0	49,202,321	86.9%	6.076%	279	81	3,643,161	7.40%
E011A	5,161,468	0	0	5,161,468	9.1%	5.963%	225	72	252,761	4.90%
E011C	2,235,280	0	0	2,235,280	3.9%	6.849%	270	82	119,953	5.37%
	56,599,069	0	0	56,599,069	100.0%	6.096%	274	80	4,015,875	7.10%
106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B										
E021A	115,672,702	9,341,663	0	125,014,365	75.7%	5.197%	297	84	10,842,440	8.67%
E021B	26,224,199	0	0	26,224,199	15.9%	7.597%	304	88	2,019,278	7.70%
E021C	13,843,276	0	0	13,843,276	8.4%	7.331%	283	79	697,030	5.04%
	155,740,177	9,341,663	0	165,081,840	100.0%	5.758%	297	84	13,558,748	8.21%
107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A										
E061A	73,908,363	2,066,249	0	75,974,612	100.0%	5.490%	310	87	8,283,434	10.90%
	73,908,363	2,066,249	0	75,974,612	100.0%	5.490%	310	87	8,283,434	10.90%
108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B										
E061B	43,968,711	8,398,285	0	52,366,996	94.9%	4.880%	314	88	4,517,346	8.63%
E06BL	2,804,340	0	0	2,804,340	5.1%	8.000%	276	73	171,288	6.11%
	46,773,051	8,398,285	0	55,171,336	100.0%	5.039%	312	87	4,688,635	8.50%
109 HOME MORTGAGE REVENUE BONDS 2006 SERIES C										
E06C1	49,046,965	6,233,244	0	55,280,209	94.7%	5.127%	320	92	4,247,126	7.68%
E06CL	3,068,008	0	0	3,068,008	5.3%	8.000%	317	91	286,196	9.33%
	52,114,973	6,233,244	0	58,348,217	100.0%	5.278%	320	92	4,533,321	7.77%
110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A										
E071A	33,545,450	4,808,338	0	38,353,788	55.8%	5.042%	293	79	2,297,015	5.99%
E0711	25,160,637	691,580	0	25,852,218	37.6%	5.703%	294	80	985,054	3.81%
E07AL	4,516,449	0	0	4,516,449	6.6%	7.510%	321	92	193,624	4.29%
	63,222,536	5,499,919	0	68,722,455	100.0%	5.453%	296	80	3,475,692	5.06%
111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B										
E071B	36,087,088	2,682,357	0	38,769,445	56.4%	5.389%	296	81	2,370,562	6.11%
E0712	26,161,954	627,628	0	26,789,582	39.0%	5.781%	291	81	596,878	2.23%
E07BL	3,162,467	0	0	3,162,467	4.6%	7.500%	323	93	589,339	18.64%
	65,411,508	3,309,986	0	68,721,494	100.0%	5.639%	295	81	3,556,779	5.18%
112 HOME MORTGAGE REVENUE BONDS 2007 SERIES C										
E071C	68,691,454	5,212,052	0	73,903,507	94.2%	5.029%	325	90	7,033,082	9.52%
E07CL	4,525,054	0	0	4,525,054	5.8%	7.777%	319	92	516,993	11.43%
	73,216,508	5,212,052	0	78,428,560	100.0%	5.187%	324	90	7,550,075	9.63%

ALASKA HOUSING FINANCE CORPORATION

As of: 1/31/2010

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
113	HOME MORTGAGE REVENUE BONDS 2007 SERIES D									
E071D	40,328,255	5,313,115	0	45,641,370	56.6%	5.177%	294	80	2,691,064	5.90%
E0713	29,613,027	654,345	0	30,267,372	37.5%	5.747%	295	80	968,652	3.20%
E07DL	4,798,707	0	0	4,798,707	5.9%	7.500%	322	94	0	0.00%
	74,739,989	5,967,460	0	80,707,449	100.0%	5.529%	296	81	3,659,717	4.53%
114	HOME MORTGAGE REVENUE BONDS 2008 SERIES A									
E081A	60,081,014	5,226,314	0	65,307,328	94.4%	5.295%	332	91	5,029,207	7.70%
E08AL	3,897,916	0	0	3,897,916	5.6%	8.000%	333	92	533,214	13.68%
	63,978,930	5,226,314	0	69,205,244	100.0%	5.447%	332	91	5,562,420	8.04%
115	HOME MORTGAGE REVENUE BONDS 2008 SERIES B									
E081B	68,073,508	5,541,565	0	73,615,073	94.0%	5.248%	341	93	3,505,866	4.76%
E08BL	4,666,509	0	0	4,666,509	6.0%	7.663%	334	96	129,326	2.77%
	72,740,017	5,541,565	0	78,281,582	100.0%	5.392%	341	93	3,635,192	4.64%
116	HOME MORTGAGE REVENUE BONDS 2009 SERIES A									
E091A	88,918,756	8,630,778	0	97,549,534	94.5%	5.266%	297	81	3,642,783	3.73%
E09AL	5,688,731	0	0	5,688,731	5.5%	7.500%	340	95	746,489	13.12%
	94,607,487	8,630,778	0	103,238,264	100.0%	5.389%	299	82	4,389,272	4.25%
117	HOME MORTGAGE REVENUE BONDS 2009 SERIES B									
E091B	89,229,421	8,324,862	0	97,554,284	94.5%	5.289%	288	79	4,039,832	4.14%
E09BL	5,687,686	0	0	5,687,686	5.5%	7.500%	344	95	345,070	6.07%
	94,917,107	8,324,862	0	103,241,969	100.0%	5.411%	291	80	4,384,902	4.25%
118	HOME MORTGAGE REVENUE BONDS 2009 SERIES C									
E091C	49,388,020	0	0	49,388,020	94.4%	5.803%	351	92	2,153,671	4.36%
E09CL	2,930,896	0	0	2,930,896	5.6%	6.529%	333	89	153,604	5.24%
	52,318,917	0	0	52,318,917	100.0%	5.844%	350	92	2,307,275	4.41%
119	HOME MORTGAGE REVENUE BONDS 2009 SERIES D									
E091D	91,755,631	8,080,890	0	99,836,521	95.0%	5.919%	314	85	6,676,388	6.69%
E09DL	5,205,604	0	0	5,205,604	5.0%	7.829%	345	97	164,259	3.16%
	96,961,235	8,080,890	0	105,042,125	100.0%	6.013%	315	86	6,840,647	6.51%
203	VETERANS COLLATERALIZED BONDS 1999 FIRST									
C9911	27,776,292	0	0	27,776,292	85.1%	7.296%	262	74	872,371	3.14%
C991C	4,866,543	0	0	4,866,543	14.9%	6.192%	257	78	85,761	1.76%
	32,642,835	0	0	32,642,835	100.0%	7.132%	261	75	958,132	2.94%
204	VETERANS COLLATERALIZED BONDS 2000 FIRST									
C0011	13,284,660	0	0	13,284,660	88.0%	7.316%	256	75	511,141	3.85%
C001C	1,819,979	0	0	1,819,979	12.0%	7.448%	271	77	105,123	5.78%

ALASKA HOUSING FINANCE CORPORATION

As of: 1/31/2010

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

MORTGAGE AND LOAN PORTFOLIO						WEIGHTED AVERAGES			DELINQUENT	
Mortgages	Participation Loans	REOs	Total	% of Total		Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
204 VETERANS COLLATERALIZED BONDS 2000 FIRST										
15,104,638	0	0	15,104,638	100.0%		7.332%	258	75	616,263	4.08%
205 VETERANS COLLATERALIZED BONDS 2002 FIRST										
C0211	14,243,294	367,356	0	14,610,650	82.1%	6.084%	267	78	307,176	2.10%
C021C	3,185,092	0	0	3,185,092	17.9%	6.946%	276	78	299,212	9.39%
17,428,386	367,356	0	17,795,742	100.0%		6.238%	269	78	606,388	3.41%
206 VETERANS COLLATERALIZED BONDS 2005 FIRST										
C0511	8,709,761	2,374,630	0	11,084,391	83.7%	5.087%	307	87	138,974	1.25%
C051C	2,158,771	0	0	2,158,771	16.3%	7.963%	306	76	0	0.00%
10,868,531	2,374,630	0	13,243,162	100.0%		5.556%	307	85	138,974	1.05%
207 VETERANS COLLATERALIZED BONDS 2006 FIRST										
C0611	135,039,565	5,316,759	0	140,356,324	78.7%	5.566%	331	94	7,022,728	5.00%
C061C	38,026,330	0	0	38,026,330	21.3%	7.811%	330	92	2,226,234	5.85%
173,065,894	5,316,759	0	178,382,654	100.0%		6.045%	330	94	9,248,961	5.18%
208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST										
C0711	35,072,576	325,265	0	35,397,841	80.0%	5.922%	332	94	2,093,519	5.91%
C071C	8,849,827	0	0	8,849,827	20.0%	7.527%	331	95	2,148,769	24.28%
43,922,403	325,265	0	44,247,668	100.0%		6.243%	332	95	4,242,289	9.59%
260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C										
HD97	42,052,640	0	0	42,052,640	100.0%	6.421%	248	75	1,880,682	4.47%
42,052,640	0	0	42,052,640	100.0%		6.421%	248	75	1,880,682	4.47%
260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D										
HD02C	58,863,092	0	0	58,863,092	86.0%	7.175%	293	69	1,648,860	2.80%
HD02B	6,177,606	0	0	6,177,606	9.0%	5.988%	137	60	0	0.00%
HD02A	3,378,378	0	0	3,378,378	4.9%	6.750%	271	58	0	0.00%
68,419,076	0	0	68,419,076	100.0%		7.047%	278	68	1,648,860	2.41%
260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C										
HD04C	32,990,699	0	0	32,990,699	46.4%	7.536%	260	61	847,603	2.57%
HD04A	26,683,354	0	0	26,683,354	37.6%	6.756%	251	75	233,449	0.87%
HD04B	11,372,535	0	0	11,372,535	16.0%	6.465%	190	188	0	0.00%
71,046,588	0	0	71,046,588	100.0%		7.072%	246	87	1,081,052	1.52%
260 HOUSING DEVELOPMENT BONDS 2004 SERIES D										
HD04D	90,187,979	0	0	90,187,979	100.0%	7.554%	300	77	3,921,188	4.35%
90,187,979	0	0	90,187,979	100.0%		7.554%	300	77	3,921,188	4.35%

ALASKA HOUSING FINANCE CORPORATION

As of: 1/31/2010

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
404	GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A									
GM027	39,214,672	1,254,617	0	40,469,289	41.1%	5.911%	260	73	2,111,284	5.22%
GM029	27,961,450	4,636,748	0	32,598,198	33.1%	5.090%	270	77	2,347,914	7.20%
GM02A	25,289,037	0	0	25,289,037	25.7%	5.957%	331	85	952,050	3.76%
	92,465,159	5,891,366	0	98,356,525	100.0%	5.650%	282	78	5,411,248	5.50%
502	GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D									
GP01D	81,861,286	0	0	81,861,286	42.0%	7.551%	283	81	2,858,740	3.49%
GPGM1	27,195,127	2,879,357	0	30,074,484	15.4%	5.490%	281	78	1,138,241	3.78%
GP01C	25,168,354	0	0	25,168,354	12.9%	6.800%	267	71	1,818,918	7.23%
GP013	10,723,301	3,189,857	0	13,913,158	7.1%	4.553%	244	69	318,958	2.29%
GP012	9,546,285	2,991,689	0	12,537,973	6.4%	4.579%	251	70	204,095	1.63%
GP011	9,416,363	2,493,087	0	11,909,450	6.1%	4.846%	251	72	329,166	2.76%
GPCP1	10,023,120	1,219,416	0	11,242,536	5.8%	5.435%	296	82	232,933	2.07%
GPCP2	7,479,983	624,999	0	8,104,982	4.2%	5.786%	301	83	633,097	7.81%
	181,413,819	13,398,406	0	194,812,224	100.0%	6.369%	275	77	7,534,148	3.87%
602	STATE CAPITAL PROJECT BONDS 2002 SERIES A									
SC02A	32,388,283	0	0	32,388,283	100.0%	5.571%	207	63	1,882,108	5.81%
	32,388,283	0	0	32,388,283	100.0%	5.571%	207	63	1,882,108	5.81%
603	STATE CAPITAL PROJECT BONDS 2006 SERIES A									
SC06A	98,203,113	0	0	98,203,113	100.0%	5.801%	242	68	4,724,795	4.81%
	98,203,113	0	0	98,203,113	100.0%	5.801%	242	68	4,724,795	4.81%
604	STATE CAPITAL PROJECT BONDS 2007 SERIES A, B									
SC07A	52,473,266	0	0	52,473,266	100.0%	5.715%	257	71	1,915,166	3.65%
	52,473,266	0	0	52,473,266	100.0%	5.715%	257	71	1,915,166	3.65%
803	GENERAL HOUSING PURPOSE BONDS 2005 SERIES A									
GH05A	142,920,655	0	0	142,920,655	100.0%	5.907%	274	79	8,957,561	6.27%
	142,920,655	0	0	142,920,655	100.0%	5.907%	274	79	8,957,561	6.27%
804	GENERAL HOUSING PURPOSE BONDS 2005 SERIES B									
GH05B	55,642,301	21,770,883	0	77,413,184	100.0%	4.878%	267	76	3,259,202	4.21%
	55,642,301	21,770,883	0	77,413,184	100.0%	4.878%	267	76	3,259,202	4.21%
TOTAL	2,846,220,750	146,172,415	0	2,992,393,165	100.0%	5.891%	292	82	167,576,378	5.60%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

 As of: **1/31/2010**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	913,149,520	64,916,310	0	978,065,830	32.7%	5.749%	303	86	76,833,912	7.86%
RURAL	641,647,226	6,786,808	0	648,434,033	21.7%	5.446%	278	75	24,801,873	3.82%
TAXABLE	364,660,360	29,932,786	0	394,593,146	13.2%	6.085%	283	76	18,845,910	4.78%
TAXABLE FIRST-TIME HOMEBUYER	337,848,148	28,444,013	0	366,292,160	12.2%	6.018%	302	86	22,354,208	6.10%
VETERANS	332,127,335	16,085,303	0	348,212,637	11.6%	5.967%	306	88	14,797,072	4.25%
MULTI-FAMILY/SPECIAL NEEDS	239,871,994	0	0	239,871,994	8.0%	7.097%	270	76	9,228,568	3.85%
AHGLP 5%	14,369,736	0	0	14,369,736	0.5%	5.000%	183	61	549,629	3.82%
NON-CONFORMING	2,033,609	7,196	0	2,040,805	0.1%	6.316%	289	65	130,006	6.37%
MGIC SPECIAL	252,082	0	0	252,082	0.0%	9.506%	110	54	16,528	6.56%
YES YOU CAN PROGRAM	226,649	0	0	226,649	0.0%	6.490%	245	70	0	0.00%
PLEDGED ACCOUNT MORTGAGE	34,092	0	0	34,092	0.0%	10.548%	25	18	18,672	54.77%
AHFC TOTAL	2,846,220,750	146,172,415	0	2,992,393,165	100.0%	5.891%	292	82	167,576,378	5.60%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

 As of: **1/31/2010**

PROPERTY TYPE	<u>MORTGAGE AND LOAN PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	2,146,432,928	115,162,626	0	2,261,595,554	75.6%	5.774%	292	82	125,539,083	5.55%
CONDOMINIUM	328,245,597	24,812,742	0	353,058,339	11.8%	5.819%	307	86	26,268,579	7.44%
MULTI-PLEX	222,624,879	0	0	222,624,879	7.4%	7.209%	268	75	7,874,192	3.54%
DUPLEX	115,603,814	5,517,576	0	121,121,390	4.0%	5.837%	287	80	5,378,940	4.44%
FOUR-PLEX	12,941,033	430,689	0	13,371,722	0.4%	6.268%	290	80	894,777	6.69%
MOBILE HOME TYPE I	12,512,736	79,616	0	12,592,352	0.4%	5.750%	298	81	1,085,238	8.62%
TRI-PLEX	7,336,957	169,167	0	7,506,124	0.3%	6.114%	293	77	533,109	7.10%
MOBILE HOME TYPE II	522,806	0	0	522,806	0.0%	5.960%	98	56	2,460	0.47%
AHFC TOTAL	2,846,220,750	146,172,415	0	2,992,393,165	100.0%	5.891%	292	82	167,576,378	5.60%

ALASKA HOUSING FINANCE CORPORATION

As of: 1/31/2010

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	997,668,465	61,140,744	0	1,058,809,209	35.4%	6.059%	293	84	74,234,097	7.01%
WASILLA	233,260,293	17,845,651	0	251,105,944	8.4%	5.915%	300	85	21,649,552	8.62%
FAIRBANKS	200,880,928	12,891,818	0	213,772,745	7.1%	6.010%	294	83	9,766,773	4.57%
EAGLE RIVER	149,403,961	10,257,822	0	159,661,783	5.3%	5.991%	308	88	7,244,326	4.54%
KODIAK	141,260,564	2,987,080	0	144,247,644	4.8%	5.599%	281	79	3,765,907	2.61%
NORTH POLE	136,463,855	6,254,646	0	142,718,501	4.8%	5.867%	308	89	7,025,924	4.92%
PALMER	129,039,183	9,457,390	0	138,496,572	4.6%	5.929%	301	84	8,714,006	6.29%
JUNEAU	111,288,342	7,646,901	0	118,935,243	4.0%	6.022%	294	78	3,819,198	3.21%
KETCHIKAN	98,489,861	2,213,617	0	100,703,478	3.4%	5.607%	285	75	2,828,719	2.81%
SOLDOTNA	96,261,577	2,621,750	0	98,883,327	3.3%	5.309%	289	77	5,311,898	5.37%
KENAI	52,797,251	1,826,937	0	54,624,188	1.8%	5.625%	281	78	4,533,427	8.30%
HOMER	49,265,233	1,619,755	0	50,884,988	1.7%	5.633%	282	70	1,890,016	3.71%
BETHEL	46,603,629	486,619	0	47,090,248	1.6%	5.867%	269	78	1,787,804	3.80%
OTHER SOUTHCENTRAL	39,493,035	1,239,312	0	40,732,347	1.4%	5.744%	285	77	1,904,255	4.68%
OTHER SOUTHEAST	39,627,898	738,344	0	40,366,241	1.3%	5.721%	277	71	1,255,906	3.11%
CHUGIAK	34,332,668	2,597,910	0	36,930,578	1.2%	6.056%	298	84	1,025,327	2.78%
PETERSBURG	33,400,226	366,215	0	33,766,441	1.1%	5.378%	264	71	276,079	0.82%
NOME	28,454,554	117,913	0	28,572,467	1.0%	5.820%	284	79	2,015,499	7.05%
SEWARD	23,292,687	697,777	0	23,990,464	0.8%	5.653%	273	74	153,521	0.64%
OTHER KENAI PENNINSULA	22,195,949	397,950	0	22,593,899	0.8%	5.468%	286	72	585,121	2.59%
NIKISKI	22,222,706	244,940	0	22,467,646	0.8%	5.534%	287	79	1,511,898	6.73%
STERLING	22,007,288	255,627	0	22,262,916	0.7%	5.508%	279	73	915,515	4.11%
OTHER SOUTHWEST	17,863,721	89,759	0	17,953,480	0.6%	5.789%	257	68	244,848	1.36%
CORDOVA	16,663,089	119,157	0	16,782,246	0.6%	5.432%	268	72	210,209	1.25%
BARROW	16,203,830	91,718	0	16,295,548	0.5%	5.807%	251	72	1,150,354	7.06%
DELTA JUNCTION	16,074,137	128,506	0	16,202,643	0.5%	5.609%	307	85	1,204,062	7.43%
KOTZEBUE	13,329,865	64,441	0	13,394,307	0.4%	5.871%	272	77	1,043,015	7.79%
OTHER NORTH	12,651,982	226,372	0	12,878,354	0.4%	5.560%	280	76	648,397	5.03%
VALDEZ	11,845,581	613,747	0	12,459,328	0.4%	5.896%	282	76	300,794	2.41%
WRANGELL	12,028,490	70,929	0	12,099,418	0.4%	5.355%	277	71	276,510	2.29%
SITKA	10,706,954	660,468	0	11,367,422	0.4%	6.007%	297	74	103,748	0.91%
DILLINGHAM	11,142,951	200,598	0	11,343,550	0.4%	5.726%	264	70	179,673	1.58%
AHFC TOTAL	2,846,220,750	146,172,415	0	2,992,393,165	100.0%	5.891%	292	82	167,576,378	5.60%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

 As of: **1/31/2010**

MORTGAGE INSURANCE	<u>MORTGAGE AND LOAN PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED	1,168,766,979	38,131,068	0	1,206,898,047	40.3%	5.920%	277	69	37,150,143	3.08%
FEDERALLY INSURED - FHA	627,706,462	44,286,115	0	671,992,576	22.5%	5.878%	294	88	66,367,834	9.88%
FEDERALLY INSURED - VA	620,046,463	37,666,735	0	657,713,198	22.0%	5.902%	305	93	36,091,439	5.49%
FEDERALLY INSURED - RD	162,516,461	8,875,970	0	171,392,432	5.7%	5.619%	304	92	12,769,453	7.45%
FEDERALLY INSURED - HUD 184	56,107,704	2,420,978	0	58,528,682	2.0%	5.906%	320	92	4,622,814	7.90%
PMI - CMG MORTGAGE INSURANCE	53,358,239	3,793,157	0	57,151,397	1.9%	5.944%	313	88	1,525,976	2.67%
PMI - MORTGAGE GUARANTY	45,891,606	3,117,854	0	49,009,460	1.6%	6.017%	317	88	2,656,649	5.42%
PMI - RADIAN GUARANTY	40,207,737	2,614,874	0	42,822,611	1.4%	5.893%	308	88	3,356,083	7.84%
PMI - GENERAL ELECTRIC	38,060,164	3,017,574	0	41,077,737	1.4%	5.924%	311	88	1,944,528	4.73%
PMI - PMI MORTGAGE INSURANCE	17,001,364	1,131,539	0	18,132,903	0.6%	5.867%	313	86	730,876	4.03%
PMI - COMMONWEALTH	12,253,321	1,022,768	0	13,276,089	0.4%	6.034%	275	80	360,581	2.72%
PMI - UNITED GUARANTY	3,358,047	93,783	0	3,451,830	0.1%	6.139%	259	78	0	0.00%
PMI - REPUBLIC MORTGAGE INS	946,202	0	0	946,202	0.0%	6.455%	244	75	0	0.00%
AHFC TOTAL	2,846,220,750	146,172,415	0	2,992,393,165	100.0%	5.891%	292	82	167,576,378	5.60%

ALASKA HOUSING FINANCE CORPORATION

As of: **1/31/2010**
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

SELLER SERVICER	<u>MORTGAGE AND LOAN PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
WELLS FARGO MORTGAGE	1,489,164,293	81,863,791	0	1,571,028,084	52.5%	5.891%	294	84	99,789,662	6.35%
ALASKA USA FCU	587,302,363	34,956,404	0	622,258,767	20.8%	5.834%	296	84	35,687,613	5.74%
FIRST NATIONAL BANK OF AK	466,813,277	17,128,649	0	483,941,926	16.2%	6.058%	280	75	21,776,604	4.50%
FIRST BANK	73,187,707	1,398,056	0	74,585,763	2.5%	5.485%	291	73	1,009,462	1.35%
MT. MCKINLEY MUTUAL SAVINGS	58,255,163	3,371,819	0	61,626,982	2.1%	5.721%	296	77	2,339,305	3.80%
DENALI STATE BANK	38,987,546	2,332,248	0	41,319,795	1.4%	5.879%	303	81	2,100,100	5.08%
SPIRIT OF ALASKA FCU	34,310,364	2,237,168	0	36,547,531	1.2%	5.736%	302	77	674,632	1.85%
BANK OF AMERICA	26,979,851	1,863,316	0	28,843,167	1.0%	5.729%	304	89	2,276,219	7.89%
KODIAK ISLAND HA	27,748,968	146,512	0	27,895,480	0.9%	5.457%	275	70	1,410,742	5.06%
ALASKA PACIFIC BANK	20,508,684	831,785	0	21,340,469	0.7%	5.835%	289	76	380,627	1.78%
NORTHRIM BANK	18,398,317	0	0	18,398,317	0.6%	7.162%	283	68	0	0.00%
TLINGIT-HAIDA HA	4,055,259	42,665	0	4,097,924	0.1%	5.379%	231	62	131,411	3.21%
DENALI ALASKA FCU	508,959	0	0	508,959	0.0%	4.631%	358	85	0	0.00%
AHFC TOTAL	2,846,220,750	146,172,415	0	2,992,393,165	100.0%	5.891%	292	82	167,576,378	5.60%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **1/31/2010**

	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	659,747,036	562,522,273	282,670,151	348,120,362	24,790,438
MORTGAGE AND LOAN COMMITMENTS	633,275,941	549,081,460	275,597,414	159,690,917	22,962,788
MORTGAGE AND LOAN PURCHASES	581,529,013	507,843,503	349,400,472	96,927,734	30,269,786
MORTGAGE AND LOAN PAYOFFS	358,873,513	306,938,100	504,291,944	246,373,801	23,342,829
MORTGAGE AND LOAN FORECLOSURES	1,711,052	5,432,949	9,980,934	7,844,727	917,960

MORTGAGE PURCHASE STATISTICS:

AVERAGE PURCHASE PRICE	217,623	228,557	243,060	228,915	242,321
WEIGHTED AVERAGE INTEREST RATE	5.870%	5.934%	6.004%	4.965%	4.711%
WEIGHTED AVERAGE BEGINNING TERM	357	358	357	355	353
WEIGHTED AVERAGE LOAN-TO-VALUE	94	93	92	91	89
FHA INSURANCE %	21.6%	18.8%	27.3%	22.0%	17.4%
VA INSURANCE %	37.9%	36.0%	28.9%	15.2%	15.4%
RD INSURANCE %	5.2%	5.2%	4.7%	11.5%	9.5%
HUD 184 INSURANCE %	1.7%	3.9%	4.0%	4.5%	2.5%
PRIMARY MORTGAGE INSURANCE %	9.0%	9.6%	9.0%	8.7%	9.6%
CONVENTIONAL UNINSURED %	24.6%	26.6%	26.1%	38.1%	45.6%
SINGLE FAMILY (1-4 UNIT) %	98.0%	98.1%	95.7%	95.4%	100.0%
MULTI FAMILY (>4 UNIT) %	2.0%	1.9%	4.3%	4.6%	0.0%
ANCHORAGE %	37.1%	35.0%	38.7%	34.7%	31.4%
OTHER ALASKAN CITY %	62.9%	65.0%	61.3%	65.3%	68.6%
WELLS FARGO %	65.2%	64.7%	57.9%	32.4%	37.1%
OTHER SELLER SERVICER %	34.8%	35.3%	42.1%	67.6%	62.9%
STREAMLINE REFINANCE %	0.1%	0.5%	0.1%	7.0%	13.7%

ALASKA HOUSING FINANCE CORPORATION

As of: **1/31/2010**
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	287,993,567	199,697,111	87,350,306	51,717,277	7,409,876
MORTGAGE AND LOAN COMMITMENTS	282,878,644	196,049,693	86,323,100	51,856,777	7,409,876
MORTGAGE AND LOAN PURCHASES	274,784,899	196,043,460	108,860,852	39,628,086	10,100,240
MORTGAGE AND LOAN PAYOFFS	94,955,681	85,431,387	114,551,235	63,272,015	3,403,395
MORTGAGE AND LOAN FORECLOSURES	848,614	3,154,705	5,020,244	4,356,261	603,742

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	47.3%	38.6%	31.2%	40.9%	33.4%
AVERAGE PURCHASE PRICE	187,398	187,496	188,344	182,150	185,110
WEIGHTED AVERAGE INTEREST RATE	5.647%	5.777%	5.857%	4.659%	4.476%
WEIGHTED AVERAGE BEGINNING TERM	359	360	358	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	96	95	95	92	91
FHA INSURANCE %	36.9%	34.6%	53.5%	34.7%	35.8%
VA INSURANCE %	34.4%	27.6%	13.7%	5.0%	2.1%
RD INSURANCE %	6.2%	7.7%	6.6%	23.1%	23.2%
HUD 184 INSURANCE %	1.4%	3.2%	5.3%	2.1%	0.0%
PRIMARY MORTGAGE INSURANCE %	8.9%	9.5%	6.9%	8.1%	8.7%
CONVENTIONAL UNINSURED %	12.3%	17.4%	14.1%	27.0%	30.2%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	54.7%	54.2%	59.7%	42.4%	50.9%
OTHER ALASKAN CITY %	45.3%	45.8%	40.3%	57.6%	49.1%
WELLS FARGO %	74.1%	69.2%	64.7%	43.0%	52.1%
OTHER SELLER SERVICER %	25.9%	30.8%	35.3%	57.0%	47.9%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	1.8%	5.8%

ALASKA HOUSING FINANCE CORPORATION

As of: **1/31/2010**
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

TAXABLE FIRST-TIME HOMEBUYER	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	60,222,879	56,854,313	33,663,708	23,059,251	3,345,083
MORTGAGE AND LOAN COMMITMENTS	58,644,128	56,499,636	33,832,276	23,281,456	3,345,083
MORTGAGE AND LOAN PURCHASES	58,603,569	51,437,750	40,134,867	16,272,178	4,355,723
MORTGAGE AND LOAN PAYOFFS	63,080,256	56,301,882	90,898,261	39,964,648	2,701,653
MORTGAGE AND LOAN FORECLOSURES	361,775	615,969	2,032,378	518,845	180,887

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	10.1%	10.1%	11.5%	16.8%	14.4%
AVERAGE PURCHASE PRICE	227,639	235,301	249,976	229,104	221,711
WEIGHTED AVERAGE INTEREST RATE	6.267%	6.158%	6.150%	4.920%	4.786%
WEIGHTED AVERAGE BEGINNING TERM	357	359	358	355	349
WEIGHTED AVERAGE LOAN-TO-VALUE	94	94	95	92	87
FHA INSURANCE %	32.9%	35.4%	49.4%	29.0%	15.7%
VA INSURANCE %	19.2%	8.8%	4.6%	5.9%	5.0%
RD INSURANCE %	8.4%	4.7%	5.0%	7.5%	0.0%
HUD 184 INSURANCE %	4.5%	10.5%	9.2%	18.2%	17.1%
PRIMARY MORTGAGE INSURANCE %	15.4%	21.9%	22.3%	16.5%	24.0%
CONVENTIONAL UNINSURED %	19.7%	18.6%	9.6%	22.8%	38.2%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	31.2%	33.8%	41.2%	27.3%	36.3%
OTHER ALASKAN CITY %	68.8%	66.2%	58.8%	72.7%	63.7%
WELLS FARGO %	52.7%	59.7%	55.9%	30.6%	36.6%
OTHER SELLER SERVICER %	47.3%	40.3%	44.1%	69.4%	63.4%
STREAMLINE REFINANCE %	0.3%	0.8%	0.0%	4.4%	12.2%

ALASKA HOUSING FINANCE CORPORATION

As of: **1/31/2010**
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

VETERANS	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	159,647,078	144,028,438	68,260,004	21,139,710	3,976,087
MORTGAGE AND LOAN COMMITMENTS	156,005,841	140,096,966	66,644,791	21,139,710	3,976,087
MORTGAGE AND LOAN PURCHASES	114,744,164	140,294,060	86,179,506	12,409,733	4,364,428
MORTGAGE AND LOAN PAYOFFS	26,953,705	26,696,587	92,553,696	44,246,135	5,282,535
MORTGAGE AND LOAN FORECLOSURES	0	0	1,140,573	1,235,377	133,330

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	19.7%	27.6%	24.7%	12.8%	14.4%
AVERAGE PURCHASE PRICE	281,049	292,591	287,041	313,279	306,805
WEIGHTED AVERAGE INTEREST RATE	5.922%	5.947%	5.903%	4.714%	4.570%
WEIGHTED AVERAGE BEGINNING TERM	358	358	358	358	360
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	99	95	96
FHA INSURANCE %	0.4%	0.8%	2.2%	0.0%	0.0%
VA INSURANCE %	87.7%	84.0%	90.4%	85.5%	92.0%
RD INSURANCE %	0.3%	1.0%	0.2%	0.0%	0.0%
HUD 184 INSURANCE %	0.3%	0.2%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	2.5%	1.6%	0.5%	3.3%	0.0%
CONVENTIONAL UNINSURED %	8.8%	12.5%	6.6%	11.2%	8.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	26.2%	26.0%	27.8%	33.9%	26.9%
OTHER ALASKAN CITY %	73.8%	74.0%	72.2%	66.1%	73.1%
WELLS FARGO %	68.5%	69.0%	63.2%	16.6%	15.5%
OTHER SELLER SERVICER %	31.5%	31.0%	36.8%	83.4%	84.5%
STREAMLINE REFINANCE %	0.0%	0.9%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION

As of: **1/31/2010**
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

TAXABLE	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	34,643,284	54,796,574	39,349,119	26,271,186	3,637,572
MORTGAGE AND LOAN COMMITMENTS	33,633,641	53,447,762	39,835,052	26,271,186	3,637,572
MORTGAGE AND LOAN PURCHASES	32,346,516	35,646,708	47,464,254	11,927,282	5,091,834
MORTGAGE AND LOAN PAYOFFS	71,679,003	62,043,203	111,368,477	42,505,073	3,697,911
MORTGAGE AND LOAN FORECLOSURES	154,798	653,105	1,095,791	691,566	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	5.6%	7.0%	13.6%	12.3%	16.8%
AVERAGE PURCHASE PRICE	242,827	255,366	280,057	289,395	325,263
WEIGHTED AVERAGE INTEREST RATE	6.323%	6.092%	6.194%	5.068%	4.945%
WEIGHTED AVERAGE BEGINNING TERM	345	357	357	356	360
WEIGHTED AVERAGE LOAN-TO-VALUE	82	84	88	85	84
FHA INSURANCE %	3.9%	7.9%	21.9%	19.0%	19.3%
VA INSURANCE %	8.7%	4.5%	6.2%	9.8%	4.0%
RD INSURANCE %	4.5%	3.9%	3.0%	0.0%	0.0%
HUD 184 INSURANCE %	1.1%	8.1%	5.8%	4.8%	0.0%
PRIMARY MORTGAGE INSURANCE %	25.6%	29.2%	26.5%	15.4%	19.3%
CONVENTIONAL UNINSURED %	56.2%	46.4%	36.7%	50.9%	57.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	21.7%	34.9%	40.0%	33.1%	31.5%
OTHER ALASKAN CITY %	78.3%	65.1%	60.0%	66.9%	68.5%
WELLS FARGO %	48.0%	51.1%	63.4%	15.5%	19.5%
OTHER SELLER SERVICER %	52.0%	48.9%	36.6%	84.5%	80.5%
STREAMLINE REFINANCE %	0.1%	0.4%	0.0%	18.3%	14.0%

ALASKA HOUSING FINANCE CORPORATION

As of: **1/31/2010**
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

RURAL	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	89,127,228	90,304,034	35,697,782	29,501,538	4,294,170
MORTGAGE AND LOAN COMMITMENTS	87,502,187	87,242,898	34,891,345	29,501,538	4,294,170
MORTGAGE AND LOAN PURCHASES	86,063,565	71,896,170	49,027,643	11,425,555	6,357,561
MORTGAGE AND LOAN PAYOFFS	68,462,230	58,219,027	87,037,106	50,994,100	7,472,988
MORTGAGE AND LOAN FORECLOSURES	345,866	301,446	422,230	1,042,677	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	14.8%	14.2%	14.0%	11.8%	21.0%
AVERAGE PURCHASE PRICE	223,971	228,920	241,582	270,127	294,941
WEIGHTED AVERAGE INTEREST RATE	5.864%	5.983%	5.827%	5.013%	4.943%
WEIGHTED AVERAGE BEGINNING TERM	350	351	351	336	334
WEIGHTED AVERAGE LOAN-TO-VALUE	87	87	87	84	84
FHA INSURANCE %	3.7%	7.4%	9.9%	5.2%	0.0%
VA INSURANCE %	13.1%	6.7%	7.4%	0.0%	0.0%
RD INSURANCE %	7.9%	8.6%	11.2%	6.6%	8.5%
HUD 184 INSURANCE %	3.2%	6.8%	3.9%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	8.9%	8.6%	4.4%	2.1%	0.0%
CONVENTIONAL UNINSURED %	63.2%	61.9%	63.2%	86.1%	91.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	50.6%	60.1%	44.7%	41.0%	42.4%
OTHER SELLER SERVICER %	49.4%	39.9%	55.3%	59.0%	57.6%
STREAMLINE REFINANCE %	0.7%	1.0%	0.5%	27.7%	36.3%

ALASKA HOUSING FINANCE CORPORATION

As of: **1/31/2010**
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

MULTI-FAMILY/SPECIAL NEEDS	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	27,568,000	15,239,085	17,645,350	196,181,400	2,127,650
MORTGAGE AND LOAN COMMITMENTS	14,186,500	15,062,485	13,702,850	7,390,250	300,000
MORTGAGE AND LOAN PURCHASES	14,839,300	11,928,835	17,365,350	5,264,900	0
MORTGAGE AND LOAN PAYOFFS	31,445,122	16,033,398	6,363,553	3,547,055	569,873
MORTGAGE AND LOAN FORECLOSURES	0	707,722	269,718	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	2.6%	2.3%	5.0%	5.4%	N/A
AVERAGE PURCHASE PRICE	590,028	543,983	685,844	483,990	N/A
WEIGHTED AVERAGE INTEREST RATE	7.086%	6.639%	7.069%	7.661%	N/A
WEIGHTED AVERAGE BEGINNING TERM	358	348	355	360	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	75	64	64	96	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	20.7%	20.5%	13.2%	15.8%	N/A
MULTI FAMILY (>4 UNIT) %	79.3%	79.5%	86.8%	84.2%	N/A
ANCHORAGE %	69.8%	43.6%	62.5%	79.9%	N/A
OTHER ALASKAN CITY %	30.2%	56.4%	37.5%	20.1%	N/A
WELLS FARGO %	47.8%	28.4%	17.8%	14.8%	N/A
OTHER SELLER SERVICER %	52.2%	71.6%	82.2%	85.2%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

ALASKA HOUSING FINANCE CORPORATION

As of: **1/31/2010**
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

NON-CONFORMING	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	545,000	682,020	368,000	250,000	0
MORTGAGE AND LOAN COMMITMENTS	425,000	682,020	368,000	250,000	0
MORTGAGE AND LOAN PURCHASES	147,000	596,520	368,000	0	0
MORTGAGE AND LOAN PAYOFFS	2,297,515	2,212,616	1,519,615	1,844,774	214,474
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.0%	0.1%	0.1%	N/A	N/A
AVERAGE PURCHASE PRICE	147,000	213,600	600,000	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	5.875%	6.078%	6.250%	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	90	71	61	N/A	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	N/A	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	N/A	N/A
ANCHORAGE %	0.0%	0.0%	0.0%	N/A	N/A
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	N/A	N/A
WELLS FARGO %	0.0%	35.8%	0.0%	N/A	N/A
OTHER SELLER SERVICER %	100.0%	64.2%	100.0%	N/A	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	N/A	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 1/31/2010

Summary by Program

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	\$170,000,000	\$0	\$2,320,000	\$167,680,000
E061A	107	Home Mortgage Revenue Bonds, 2006 Series A	Exempt	1/26/2006	4.623%	2036	\$98,675,000	\$6,175,000	\$12,420,000	\$80,080,000
E061B	108	Home Mortgage Revenue Bonds, 2006 Series B	Exempt	3/23/2006	4.048%	2036	\$75,000,000	\$3,850,000	\$11,915,000	\$59,235,000
E06C1	109	Home Mortgage Revenue Bonds, 2006 Series C	Exempt	7/20/2006	4.210%	2037	\$75,000,000	\$3,475,000	\$13,440,000	\$58,085,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071C	112	Home Mortgage Revenue Bonds, 2007 Series C	Exempt	2/14/2007	4.091%	2038	\$89,370,000	\$2,900,000	\$4,530,000	\$81,940,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	\$89,370,000	\$0	\$0	\$89,370,000
E081A	114	Home Mortgage Revenue Bonds, 2008 Series A	Exempt	2/28/2008	4.190%	2038	\$80,880,000	\$1,340,000	\$8,000,000	\$71,540,000
E081B	115	Home Mortgage Revenue Bonds, 2008 Series B	Exempt	9/30/2008	4.257%	2038	\$80,880,000	\$1,365,000	\$0	\$79,515,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	4.190%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	4.257%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091C	118	Home Mortgage Revenue Bonds, 2009 Series C	Exempt	8/26/2009	4.893%	2039	\$80,870,000	\$0	\$0	\$80,870,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	4.893%	2040	\$80,870,000	\$0	\$0	\$80,870,000
Home Mortgage Revenue Bonds (FTHB Program) Total							\$1,232,675,000	\$19,105,000	\$52,625,000	\$1,160,945,000
Mortgage Revenue Bonds (FTHB Program)										
E98A1	102	Mortgage Revenue Bonds, 1998 Series A1	Exempt	6/17/1998	5.206%	2017	\$38,525,000	\$5,955,000	\$19,455,000	\$13,115,000
E98A2	102	Mortgage Revenue Bonds, 1998 Series A2	Exempt	6/17/1998	5.206%	2035	\$31,475,000	\$0	\$25,015,000	\$6,460,000
E99A1	103	Mortgage Revenue Bonds, 1999 Series A1	Exempt	11/17/1999	5.978%	2015	\$11,440,000	\$0	\$330,000	\$11,110,000
E99A2	103	Mortgage Revenue Bonds, 1999 Series A2	Exempt	11/17/1999	5.978%	2031	\$188,560,000	\$22,215,000	\$115,745,000	\$50,600,000
E001A	104	Mortgage Revenue Bonds, 2000 Series A	Exempt	11/14/2000	5.929%	2040	\$58,315,000	\$0	\$29,395,000	\$28,920,000
E001C	104	Mortgage Revenue Bonds, 2000 Series C	Exempt	11/14/2000	5.929%	2032	\$68,785,000	\$3,105,000	\$35,935,000	\$29,745,000
E011A	105	Mortgage Revenue Bonds, 2001 Series A	Exempt	10/17/2001	5.211%	2031	\$32,740,000	\$5,580,000	\$9,305,000	\$17,855,000
E011B	105	Mortgage Revenue Bonds, 2001 Series B	Exempt	10/17/2001	5.211%	2041	\$104,450,000	\$200,000	\$69,555,000	\$34,695,000
E09A1	120	Mortgage Revenue Bonds, 2009 Series A	Taxable	12/23/2009	N/A	2010	\$193,100,000	\$0	\$0	\$193,100,000
Mortgage Revenue Bonds (FTHB Program) Total							\$727,390,000	\$37,055,000	\$304,735,000	\$385,600,000
Collateralized Bonds (Veterans Mortgage Program)										
C9911	203	Veterans Collateralized Bonds, 1999 First	Exempt	10/28/1999	6.109%	2039	\$110,000,000	\$7,510,000	\$69,170,000	\$33,320,000
C0011	204	Veterans Collateralized Bonds, 2000 First	Exempt	6/14/2000	6.319%	2039	\$70,000,000	\$4,190,000	\$47,935,000	\$17,875,000
C0211	205	Veterans Collateralized Bonds, 2002 First	Exempt	4/4/2002	5.466%	2034	\$50,000,000	\$3,285,000	\$32,000,000	\$14,715,000
C0511	206	Veterans Collateralized Bonds, 2005 First & Second	Exempt	12/29/2005	4.215%	2035	\$160,000,000	\$146,150,000	\$3,000,000	\$10,850,000
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	\$190,000,000	\$6,540,000	\$0	\$183,460,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	\$57,885,000	\$1,310,000	\$0	\$56,575,000
Collateralized Bonds (Veterans Mortgage Program) Total							\$637,885,000	\$168,985,000	\$152,105,000	\$316,795,000
Housing Development Bonds (Multifamily Program)										
HD02A	301	Housing Development Bonds, 2002 Series A	Exempt	9/5/2002	5.075%	2033	\$8,440,000	\$995,000	\$4,690,000	\$2,755,000
HD02B	301	Housing Development Bonds, 2002 Series B	Exempt	9/5/2002	5.075%	2022	\$8,690,000	\$2,250,000	\$0	\$6,440,000
HD02C	301	Housing Development Bonds, 2002 Series C (GP)	Exempt	9/5/2002	5.075%	2032	\$70,000,000	\$8,960,000	\$0	\$61,040,000
HD04A	301	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	\$33,060,000	\$4,410,000	\$0	\$28,650,000
HD04B	301	Housing Development Bonds, 2004 Series B (GP)	Exempt	3/4/2004	4.541%	2032	\$52,025,000	\$8,000,000	\$0	\$44,025,000
HD04D	301	Housing Development Bonds, 2004 Series D	Taxable	12/16/2004	N/A	2043	\$105,000,000	\$1,505,000	\$0	\$103,495,000
Housing Development Bonds (Multifamily Program) Total							\$277,215,000	\$26,120,000	\$4,690,000	\$246,405,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 1/31/2010

Summary by Program

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds										
GM02A	404	General Mortgage Revenue Bonds, 2002 Series A	Exempt	10/15/2002	4.798%	2040	\$150,000,000	\$0	\$0	\$150,000,000
General Mortgage Revenue Bonds Total							\$150,000,000	\$0	\$0	\$150,000,000
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	\$33,000,000	\$0	\$18,400,000	\$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$13,670,000	\$0	\$62,910,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$16,715,000	\$0	\$76,875,000
Governmental Purpose Bonds Total							\$203,170,000	\$30,385,000	\$18,400,000	\$154,385,000
State Capital Project Bonds										
SC02A	602	State Capital Project Bonds, 2002 Series A	Exempt	12/5/2002	VRDO	2012	\$32,905,000	\$24,380,000	\$0	\$8,525,000
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$0	\$0	\$60,250,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	\$100,890,000	\$3,810,000	\$0	\$97,080,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	\$42,415,000	\$3,050,000	\$0	\$39,365,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	\$53,110,000	\$1,120,000	\$0	\$51,990,000
SBL99	701	State Building Lease Bonds, 1999 Series	Exempt	12/15/1999	5.551%	2017	\$40,000,000	\$18,650,000	\$0	\$21,350,000
State Capital Project Bonds Total							\$329,570,000	\$51,010,000	\$0	\$278,560,000
General Housing Purpose Bonds										
GH05A	803	General Housing Purpose Bonds, 2005 Series A	Exempt	1/27/2005	4.780%	2041	\$143,235,000	\$4,120,000	\$0	\$139,115,000
GH05B	804	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	\$147,610,000	\$15,170,000	\$0	\$132,440,000
GH05C	804	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	\$16,885,000	\$200,000	\$0	\$16,685,000
General Housing Purpose Bonds Total							\$307,730,000	\$19,490,000	\$0	\$288,240,000
Total AHFC Bonds and Notes							\$3,865,635,000	\$352,150,000	\$532,555,000	\$2,980,930,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 1/31/2010

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)									S and P	Moody's	Fitch
E021A	Home Mortgage Revenue Bonds, 2002 Series A			Exempt	Prog: 106	Yield: 4.553%	Delivery: 5/16/2002	Dated: 5/16/2002	AAA/A-1+	Aaa/VMIG1	AAA/F1+
A1	011832PW6	2032	Jun	Serial	AMT	SWAP	50,000,000	0	2,320,000		47,680,000
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	0		120,000,000
					E021A Total		\$170,000,000	\$0	\$2,320,000		\$167,680,000
E061A	Home Mortgage Revenue Bonds, 2006 Series A			Exempt	Prog: 107	Yield: 4.623%	Delivery: 1/26/2006	Dated: 1/26/2006	AA	Aaa	AAA
	011832H88	3.400%	2006	Jun	Serial	AMT	490,000	490,000	0		0
	011832H96	3.400%	2006	Dec	Serial	AMT	770,000	770,000	0		0
	011832J29	3.450%	2007	Jun	Serial	AMT	785,000	785,000	0		0
	011832J37	3.500%	2007	Dec	Serial	AMT	800,000	800,000	0		0
	011832J45	3.550%	2008	Jun	Serial	AMT	810,000	810,000	0		0
	011832J52	3.600%	2008	Dec	Serial	AMT	825,000	825,000	0		0
	011832J60	3.650%	2009	Jun	Serial	AMT	840,000	840,000	0		0
	011832J78	3.700%	2009	Dec	Serial	AMT	855,000	855,000	0		0
	011832J86	3.750%	2010	Jun	Serial	AMT	875,000	0	0		875,000
	011832J94	3.800%	2010	Dec	Serial	AMT	890,000	0	0		890,000
	011832K27	3.900%	2011	Jun	Serial	AMT	910,000	0	0		910,000
	011832K35	3.950%	2011	Dec	Serial	AMT	925,000	0	0		925,000
	011832K43	4.000%	2012	Jun	Serial	AMT	945,000	0	0		945,000
	011832K50	4.050%	2012	Dec	Serial	AMT	965,000	0	0		965,000
	011832K68	4.100%	2013	Jun	Serial	AMT	985,000	0	0		985,000
	011832K76	4.150%	2013	Dec	Serial	AMT	1,005,000	0	0		1,005,000
	011832K84	4.250%	2014	Jun	Serial	AMT	1,030,000	0	0		1,030,000
	011832K92	4.250%	2014	Dec	Serial	AMT	1,050,000	0	0		1,050,000
	011832L26	4.300%	2015	Jun	Serial	AMT	1,075,000	0	0		1,075,000
	011832L34	4.300%	2015	Dec	Serial	AMT	1,100,000	0	0		1,100,000
	011832L42	4.600%	2016	Jun	Sinker	AMT	1,120,000	0	0		1,120,000
	011832L42	4.600%	2016	Dec	Sinker	AMT	1,150,000	0	0		1,150,000
	011832L42	4.600%	2017	Jun	Sinker	AMT	1,175,000	0	0		1,175,000
	011832L42	4.600%	2017	Dec	Sinker	AMT	1,205,000	0	0		1,205,000
	011832L42	4.600%	2018	Jun	Sinker	AMT	1,230,000	0	0		1,230,000
	011832L42	4.600%	2018	Dec	Sinker	AMT	1,260,000	0	0		1,260,000
	011832L42	4.600%	2019	Jun	Sinker	AMT	1,290,000	0	0		1,290,000
	011832L42	4.600%	2019	Dec	Sinker	AMT	1,320,000	0	0		1,320,000
	011832L42	4.600%	2020	Jun	Sinker	AMT	1,365,000	0	0		1,365,000
	011832L42	4.600%	2020	Dec	Term	AMT	1,400,000	0	0		1,400,000
	011832L59	4.800%	2021	Jun	Sinker	AMT	1,430,000	0	0		1,430,000
	011832L59	4.800%	2021	Dec	Sinker	AMT	1,480,000	0	0		1,480,000
	011832L59	4.800%	2022	Jun	Sinker	AMT	1,500,000	0	0		1,500,000
	011832L59	4.800%	2022	Dec	Sinker	AMT	1,550,000	0	0		1,550,000
	011832L59	4.800%	2023	Jun	Sinker	AMT	1,585,000	0	0		1,585,000
	011832L59	4.800%	2023	Dec	Sinker	AMT	1,625,000	0	0		1,625,000
	011832L59	4.800%	2024	Jun	Sinker	AMT	1,660,000	0	0		1,660,000
	011832L59	4.800%	2024	Dec	Sinker	AMT	1,700,000	0	0		1,700,000
	011832L59	4.800%	2025	Jun	Sinker	AMT	1,740,000	0	0		1,740,000
	011832L59	4.800%	2025	Dec	Term	AMT	1,785,000	0	0		1,785,000
	011832L67	4.900%	2026	Jun	Sinker	AMT	1,825,000	0	0		1,825,000
	011832L67	4.900%	2026	Dec	Sinker	AMT	1,870,000	0	0		1,870,000
	011832L67	4.900%	2027	Jun	Sinker	AMT	1,915,000	0	0		1,915,000
	011832L67	4.900%	2027	Dec	Sinker	AMT	1,960,000	0	0		1,960,000
	011832L67	4.900%	2028	Jun	Sinker	AMT	905,000	0	0		905,000
	011832L75	5.000%	2028	Jun	Sinker	AMT	1,100,000	0	440,000		660,000
	011832L67	4.900%	2028	Dec	Sinker	AMT	485,000	0	0		485,000
	011832L75	5.000%	2028	Dec	Sinker	AMT	1,570,000	0	620,000		950,000
	011832L75	5.000%	2029	Jun	Sinker	AMT	1,605,000	0	635,000		970,000
	011832L67	4.900%	2029	Jun	Sinker	AMT	500,000	0	0		500,000
	011832L75	5.000%	2029	Dec	Sinker	AMT	1,645,000	0	650,000		995,000
	011832L67	4.900%	2029	Dec	Sinker	AMT	510,000	0	0		510,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 1/31/2010

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Home Mortgage Revenue Bonds (FTHB Program)										<u>S and P</u>	<u>Moodys</u>	<u>Fitch</u>
E061A Home Mortgage Revenue Bonds, 2006 Series A				Exempt	Prog: 107	Yield: 4.623%	Delivery: 1/26/2006	Dated: 1/26/2006	AA	Aaa	AAA	
011832L67	4.900%	2030	Jun	Sinker	AMT		520,000	0	0		520,000	
011832L75	5.000%	2030	Jun	Sinker	AMT	PAC	1,690,000	0	670,000		1,020,000	
011832L75	5.000%	2030	Dec	Sinker	AMT	PAC	1,725,000	0	685,000		1,040,000	
011832L67	4.900%	2030	Dec	Term	AMT		535,000	0	0		535,000	
011832L83	4.950%	2031	Jun	Sinker	AMT		545,000	0	0		545,000	
011832L75	5.000%	2031	Jun	Sinker	AMT	PAC	1,770,000	0	700,000		1,070,000	
011832L75	5.000%	2031	Dec	Sinker	AMT	PAC	1,815,000	0	715,000		1,100,000	
011832L83	4.950%	2031	Dec	Sinker	AMT		560,000	0	0		560,000	
011832L83	4.950%	2032	Jun	Sinker	AMT		580,000	0	0		580,000	
011832L75	5.000%	2032	Jun	Sinker	AMT	PAC	1,860,000	0	740,000		1,120,000	
011832L83	4.950%	2032	Dec	Sinker	AMT		595,000	0	0		595,000	
011832L75	5.000%	2032	Dec	Sinker	AMT	PAC	1,905,000	0	750,000		1,155,000	
011832L83	4.950%	2033	Jun	Sinker	AMT		610,000	0	0		610,000	
011832L75	5.000%	2033	Jun	Sinker	AMT	PAC	1,950,000	0	770,000		1,180,000	
011832L83	4.950%	2033	Dec	Sinker	AMT		625,000	0	0		625,000	
011832L75	5.000%	2033	Dec	Sinker	AMT	PAC	2,000,000	0	790,000		1,210,000	
011832L83	4.950%	2034	Jun	Sinker	AMT		640,000	0	0		640,000	
011832L75	5.000%	2034	Jun	Sinker	AMT	PAC	2,045,000	0	805,000		1,240,000	
011832L83	4.950%	2034	Dec	Sinker	AMT		655,000	0	0		655,000	
011832L75	5.000%	2034	Dec	Sinker	AMT	PAC	2,100,000	0	830,000		1,270,000	
011832L75	5.000%	2035	Jun	Sinker	AMT	PAC	2,150,000	0	855,000		1,295,000	
011832L83	4.950%	2035	Jun	Sinker	AMT		670,000	0	0		670,000	
011832L75	5.000%	2035	Dec	Sinker	AMT	PAC	2,205,000	0	875,000		1,330,000	
011832L83	4.950%	2035	Dec	Sinker	AMT		685,000	0	0		685,000	
011832L75	5.000%	2036	Jun	Term	AMT	PAC	2,270,000	0	890,000		1,380,000	
011832L83	4.950%	2036	Jun	Sinker	AMT		690,000	0	0		690,000	
011832L83	4.950%	2036	Dec	Term	AMT		2,890,000	0	0		2,890,000	
E061A Total							\$98,675,000	\$6,175,000	\$12,420,000	\$80,080,000		
E061B Home Mortgage Revenue Bonds, 2006 Series B				Exempt	Prog: 108	Yield: 4.048%	Delivery: 3/23/2006	Dated: 3/23/2006	AA	Aaa	AAA	
011832L91	3.500%	2007	Dec	Term	AMT		1,240,000	1,240,000	0		0	
011832M25	3.650%	2008	Dec	Term	AMT		1,280,000	1,280,000	0		0	
011832M33	3.750%	2009	Jun	Serial	AMT		660,000	660,000	0		0	
011832M41	3.800%	2009	Dec	Serial	AMT		670,000	670,000	0		0	
011832M58	3.850%	2010	Jun	Serial	AMT		685,000	0	0		685,000	
011832M66	3.900%	2010	Dec	Serial	AMT		695,000	0	0		695,000	
011832M74	4.000%	2011	Jun	Sinker	AMT		710,000	0	0		710,000	
011832M74	4.000%	2011	Dec	Term	AMT		725,000	0	0		725,000	
011832M82	4.050%	2012	Jun	Sinker	AMT		740,000	0	0		740,000	
011832M82	4.050%	2012	Dec	Term	AMT		755,000	0	0		755,000	
011832M90	4.100%	2013	Jun	Sinker	AMT		770,000	0	0		770,000	
011832M90	4.100%	2013	Dec	Term	AMT		785,000	0	0		785,000	
011832N24	4.150%	2014	Jun	Sinker	AMT		800,000	0	0		800,000	
011832N24	4.150%	2014	Dec	Term	AMT		820,000	0	0		820,000	
011832N32	4.250%	2015	Jun	Sinker	AMT		835,000	0	0		835,000	
011832N32	4.250%	2015	Dec	Term	AMT		855,000	0	0		855,000	
011832N40	4.350%	2016	Jun	Sinker	AMT		870,000	0	0		870,000	
011832N40	4.350%	2016	Dec	Term	AMT		890,000	0	0		890,000	
011832N57	4.550%	2017	Jun	Sinker	AMT		910,000	0	0		910,000	
011832N57	4.550%	2017	Dec	Sinker	AMT		930,000	0	0		930,000	
011832N57	4.550%	2018	Jun	Sinker	AMT		955,000	0	0		955,000	
011832N57	4.550%	2018	Dec	Sinker	AMT		975,000	0	0		975,000	
011832N57	4.550%	2019	Jun	Sinker	AMT		1,000,000	0	0		1,000,000	
011832N57	4.550%	2019	Dec	Sinker	AMT		1,025,000	0	0		1,025,000	
011832N57	4.550%	2020	Jun	Sinker	AMT		1,045,000	0	0		1,045,000	
011832N57	4.550%	2020	Dec	Sinker	AMT		1,070,000	0	0		1,070,000	
011832N57	4.550%	2021	Jun	Sinker	AMT		1,095,000	0	0		1,095,000	

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CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)									<i>S and P</i>	<i>Moodys</i>	<i>Fitch</i>
E061B	Home Mortgage Revenue Bonds, 2006 Series B			Exempt	Prog: 108	Yield: 4.048%	Delivery: 3/23/2006	Dated: 3/23/2006	AA	Aaa	AAA
011832N57	4.550%	2021	Dec	Term	AMT		1,125,000	0	0		1,125,000
011832N65	4.650%	2022	Jun	Sinker	AMT		1,150,000	0	0		1,150,000
011832N65	4.650%	2022	Dec	Sinker	AMT		1,175,000	0	0		1,175,000
011832N65	4.650%	2023	Jun	Sinker	AMT		1,205,000	0	0		1,205,000
011832N65	4.650%	2023	Dec	Sinker	AMT		1,235,000	0	0		1,235,000
011832N65	4.650%	2024	Jun	Sinker	AMT		1,265,000	0	0		1,265,000
011832N65	4.650%	2024	Dec	Sinker	AMT		1,295,000	0	0		1,295,000
011832N65	4.650%	2025	Jun	Sinker	AMT		1,325,000	0	0		1,325,000
011832N65	4.650%	2025	Dec	Sinker	AMT		1,360,000	0	0		1,360,000
011832N65	4.650%	2026	Jun	Sinker	AMT		1,390,000	0	0		1,390,000
011832N65	4.650%	2026	Dec	Term	AMT		1,425,000	0	0		1,425,000
011832N73	4.750%	2027	Jun	Sinker	AMT		505,000	0	0		505,000
011832N81	5.000%	2027	Jun	Sinker	AMT	PAC	955,000	0	375,000		580,000
011832N73	4.750%	2027	Dec	Sinker	AMT		515,000	0	0		515,000
011832N81	5.000%	2027	Dec	Sinker	AMT	PAC	980,000	0	370,000		610,000
011832N73	4.750%	2028	Jun	Sinker	AMT		530,000	0	0		530,000
011832N81	5.000%	2028	Jun	Sinker	AMT	PAC	1,005,000	0	380,000		625,000
011832N81	5.000%	2028	Dec	Sinker	AMT	PAC	1,030,000	0	385,000		645,000
011832N73	4.750%	2028	Dec	Sinker	AMT		540,000	0	0		540,000
011832N81	5.000%	2029	Jun	Sinker	AMT	PAC	1,055,000	0	400,000		655,000
011832N73	4.750%	2029	Jun	Sinker	AMT		555,000	0	0		555,000
011832N73	4.750%	2029	Dec	Sinker	AMT		570,000	0	0		570,000
011832N81	5.000%	2029	Dec	Sinker	AMT	PAC	1,080,000	0	410,000		670,000
011832N73	4.750%	2030	Jun	Sinker	AMT		580,000	0	0		580,000
011832N81	5.000%	2030	Jun	Sinker	AMT	PAC	1,110,000	0	420,000		690,000
011832N73	4.750%	2030	Dec	Sinker	AMT		600,000	0	0		600,000
011832N81	5.000%	2030	Dec	Sinker	AMT	PAC	1,135,000	0	430,000		705,000
011832N81	5.000%	2031	Jun	Sinker	AMT	PAC	1,165,000	0	435,000		730,000
011832N73	4.750%	2031	Jun	Sinker	AMT		615,000	0	0		615,000
011832N73	4.750%	2031	Dec	Term	AMT		625,000	0	0		625,000
011832N81	5.000%	2031	Dec	Sinker	AMT	PAC	1,195,000	0	450,000		745,000
011832N81	5.000%	2032	Jun	Sinker	AMT	PAC	1,225,000	0	460,000		765,000
011832N99	4.800%	2032	Jun	Sinker	AMT		640,000	0	240,000		400,000
011832N81	5.000%	2032	Dec	Sinker	AMT	PAC	1,255,000	0	475,000		780,000
011832N99	4.800%	2032	Dec	Sinker	AMT		660,000	0	245,000		415,000
011832N81	5.000%	2033	Jun	Sinker	AMT	PAC	1,285,000	0	485,000		800,000
011832N99	4.800%	2033	Jun	Sinker	AMT		675,000	0	250,000		425,000
011832N81	5.000%	2033	Dec	Sinker	AMT	PAC	1,315,000	0	495,000		820,000
011832N99	4.800%	2033	Dec	Sinker	AMT		695,000	0	260,000		435,000
011832N99	4.800%	2034	Jun	Sinker	AMT		710,000	0	265,000		445,000
011832N81	5.000%	2034	Jun	Sinker	AMT	PAC	1,350,000	0	510,000		840,000
011832N99	4.800%	2034	Dec	Sinker	AMT		730,000	0	270,000		460,000
011832N81	5.000%	2034	Dec	Sinker	AMT	PAC	1,385,000	0	525,000		860,000
011832N81	5.000%	2035	Jun	Sinker	AMT	PAC	1,420,000	0	535,000		885,000
011832N99	4.800%	2035	Jun	Sinker	AMT		745,000	0	280,000		465,000
011832N81	5.000%	2035	Dec	Sinker	AMT	PAC	1,455,000	0	555,000		900,000
011832N99	4.800%	2035	Dec	Sinker	AMT		765,000	0	285,000		480,000
011832N99	4.800%	2036	Jun	Sinker	AMT		785,000	0	295,000		490,000
011832N81	5.000%	2036	Jun	Term	AMT	PAC	1,490,000	0	560,000		930,000
011832N99	4.800%	2036	Dec	Term	AMT		2,330,000	0	870,000		1,460,000
E061B Total							\$75,000,000	\$3,850,000	\$11,915,000	\$59,235,000	
E06C1	Home Mortgage Revenue Bonds, 2006 Series C			Exempt	Prog: 109	Yield: 4.210%	Delivery: 7/20/2006	Dated: 7/20/2006	AA	Aaa	AAA
01170PAP1	5.500%	2007	Jun	Sinker	AMT	PAC	250,000	250,000	0		0
01170PAA4	3.900%	2007	Jun	Serial	AMT		300,000	300,000	0		0
01170PAP1	5.500%	2007	Dec	Sinker	AMT	PAC	560,000	560,000	0		0
01170PAB2	4.000%	2008	Jun	Serial	AMT		575,000	575,000	0		0

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CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)									<u>S and P</u>	<u>Moodys</u>	<u>Fitch</u>
E06C1	Home Mortgage Revenue Bonds, 2006 Series C			Exempt	Prog: 109	Yield: 4.210%	Delivery: 7/20/2006	Dated: 7/20/2006	AA	Aaa	AAA
01170PAC0	4.000%	2008	Dec	Serial	AMT		585,000	585,000	0		0
01170PAD8	4.100%	2009	Jun	Serial	AMT		595,000	595,000	0		0
01170PAE6	4.100%	2009	Dec	Serial	AMT		610,000	610,000	0		0
01170PAF3	4.200%	2010	Jun	Serial	AMT		200,000	0	0		200,000
01170PAP1	5.500%	2010	Jun	Sinker	AMT	PAC	420,000	0	90,000		330,000
01170PAG1	4.200%	2010	Dec	Serial	AMT		250,000	0	0		250,000
01170PAP1	5.500%	2010	Dec	Sinker	AMT	PAC	380,000	0	70,000		310,000
01170PAH9	4.300%	2011	Jun	Serial	AMT		50,000	0	0		50,000
01170PAP1	5.500%	2011	Jun	Sinker	AMT	PAC	595,000	0	115,000		480,000
01170PAP1	5.500%	2011	Dec	Sinker	AMT	PAC	660,000	0	130,000		530,000
01170PAP1	5.500%	2012	Jun	Sinker	AMT	PAC	505,000	0	100,000		405,000
01170PAJ5	4.400%	2012	Jun	Serial	AMT		165,000	0	0		165,000
01170PAP1	5.500%	2012	Dec	Sinker	AMT	PAC	685,000	0	135,000		550,000
01170PAP1	5.500%	2013	Jun	Sinker	AMT	PAC	700,000	0	135,000		565,000
01170PAP1	5.500%	2013	Dec	Sinker	AMT	PAC	715,000	0	135,000		580,000
01170PAK2	4.600%	2014	Jun	Serial	AMT		620,000	0	0		620,000
01170PAP1	5.500%	2014	Jun	Sinker	AMT	PAC	110,000	0	20,000		90,000
01170PAP1	5.500%	2014	Dec	Sinker	AMT	PAC	750,000	0	145,000		605,000
01170PAP1	5.500%	2015	Jun	Sinker	AMT	PAC	765,000	0	145,000		620,000
01170PAP1	5.500%	2015	Dec	Sinker	AMT	PAC	785,000	0	150,000		635,000
01170PAP1	5.500%	2016	Jun	Sinker	AMT	PAC	645,000	0	125,000		520,000
01170PAL0	4.700%	2016	Jun	Serial	AMT		155,000	0	0		155,000
01170PAP1	5.500%	2016	Dec	Sinker	AMT	PAC	820,000	0	165,000		655,000
01170PAM8	5.050%	2017	Jun	Sinker	AMT		840,000	0	0		840,000
01170PAM8	5.050%	2017	Dec	Sinker	AMT		860,000	0	0		860,000
01170PAM8	5.050%	2018	Jun	Sinker	AMT		880,000	0	0		880,000
01170PAM8	5.050%	2018	Dec	Sinker	AMT		900,000	0	0		900,000
01170PAM8	5.050%	2019	Jun	Sinker	AMT		920,000	0	0		920,000
01170PAM8	5.050%	2019	Dec	Sinker	AMT		945,000	0	0		945,000
01170PAM8	5.050%	2020	Jun	Sinker	AMT		965,000	0	0		965,000
01170PAM8	5.050%	2020	Dec	Sinker	AMT		990,000	0	0		990,000
01170PAM8	5.050%	2021	Jun	Sinker	AMT		1,015,000	0	0		1,015,000
01170PAM8	5.050%	2021	Dec	Term	AMT		1,035,000	0	0		1,035,000
01170PAP1	5.500%	2022	Jun	Sinker	AMT	PAC	550,000	0	105,000		445,000
01170PAN6	5.150%	2022	Jun	Sinker	AMT		500,000	0	0		500,000
01170PAP1	5.500%	2022	Dec	Sinker	AMT	PAC	565,000	0	110,000		455,000
01170PAN6	5.150%	2022	Dec	Sinker	AMT		525,000	0	0		525,000
01170PAP1	5.500%	2023	Jun	Sinker	AMT	PAC	580,000	0	115,000		465,000
01170PAN6	5.150%	2023	Jun	Sinker	AMT		540,000	0	0		540,000
01170PAP1	5.500%	2023	Dec	Sinker	AMT	PAC	595,000	0	115,000		480,000
01170PAN6	5.150%	2023	Dec	Sinker	AMT		555,000	0	0		555,000
01170PAP1	5.500%	2024	Jun	Sinker	AMT	PAC	610,000	0	120,000		490,000
01170PAN6	5.150%	2024	Jun	Sinker	AMT		565,000	0	0		565,000
01170PAN6	5.150%	2024	Dec	Sinker	AMT		580,000	0	0		580,000
01170PAP1	5.500%	2024	Dec	Sinker	AMT	PAC	630,000	0	125,000		505,000
01170PAP1	5.500%	2025	Jun	Sinker	AMT	PAC	645,000	0	125,000		520,000
01170PAN6	5.150%	2025	Jun	Sinker	AMT		595,000	0	0		595,000
01170PAN6	5.150%	2025	Dec	Sinker	AMT		610,000	0	0		610,000
01170PAP1	5.500%	2025	Dec	Sinker	AMT	PAC	660,000	0	130,000		530,000
01170PAN6	5.150%	2026	Jun	Sinker	AMT		625,000	0	0		625,000
01170PAP1	5.500%	2026	Jun	Sinker	AMT	PAC	680,000	0	135,000		545,000
01170PAN6	5.150%	2026	Dec	Sinker	AMT		640,000	0	0		640,000
01170PAP1	5.500%	2026	Dec	Sinker	AMT	PAC	700,000	0	135,000		565,000
01170PAN6	5.150%	2027	Jun	Sinker	AMT		655,000	0	0		655,000
01170PAP1	5.500%	2027	Jun	Sinker	AMT	PAC	720,000	0	140,000		580,000
01170PAN6	5.150%	2027	Dec	Sinker	AMT		675,000	0	0		675,000

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CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E06C1	Home Mortgage Revenue Bonds, 2006 Series C			Exempt	Prog: 109	Yield: 4.210%	Delivery: 7/20/2006	Dated: 7/20/2006	S and P	Moody's	Fitch
									AA	Aaa	AAA
01170PAP1	5.500%	2027	Dec	Sinker	AMT	PAC	735,000	0	140,000		595,000
01170PAP1	5.500%	2028	Jun	Sinker	AMT	PAC	755,000	0	145,000		610,000
01170PAN6	5.150%	2028	Jun	Sinker	AMT		680,000	0	0		680,000
01170PAN6	5.150%	2028	Dec	Sinker	AMT		705,000	0	0		705,000
01170PAP1	5.500%	2028	Dec	Sinker	AMT	PAC	780,000	0	150,000		630,000
01170PAP1	5.500%	2029	Jun	Sinker	AMT	PAC	800,000	0	160,000		640,000
01170PAN6	5.150%	2029	Jun	Sinker	AMT		725,000	0	0		725,000
01170PAP1	5.500%	2029	Dec	Sinker	AMT	PAC	820,000	0	165,000		655,000
01170PAN6	5.150%	2029	Dec	Sinker	AMT		745,000	0	0		745,000
01170PAP1	5.500%	2030	Jun	Sinker	AMT	PAC	840,000	0	170,000		670,000
01170PAN6	5.150%	2030	Jun	Sinker	AMT		765,000	0	0		765,000
01170PAP1	5.500%	2030	Dec	Sinker	AMT	PAC	865,000	0	170,000		695,000
01170PAN6	5.150%	2030	Dec	Term	AMT		785,000	0	0		785,000
01170PAQ9	5.200%	2031	Jun	Sinker	AMT		825,000	0	370,000		455,000
01170PAP1	5.500%	2031	Jun	Sinker	AMT	PAC	855,000	0	170,000		685,000
01170PAQ9	5.200%	2031	Dec	Sinker	AMT		850,000	0	385,000		465,000
01170PAP1	5.500%	2031	Dec	Sinker	AMT	PAC	885,000	0	170,000		715,000
01170PAQ9	5.200%	2032	Jun	Sinker	AMT		875,000	0	395,000		480,000
01170PAP1	5.500%	2032	Jun	Sinker	AMT	PAC	905,000	0	170,000		735,000
01170PAQ9	5.200%	2032	Dec	Sinker	AMT		895,000	0	405,000		490,000
01170PAP1	5.500%	2032	Dec	Sinker	AMT	PAC	935,000	0	185,000		750,000
01170PAQ9	5.200%	2033	Jun	Sinker	AMT		915,000	0	410,000		505,000
01170PAP1	5.500%	2033	Jun	Sinker	AMT	PAC	960,000	0	190,000		770,000
01170PAQ9	5.200%	2033	Dec	Sinker	AMT		940,000	0	425,000		515,000
01170PAP1	5.500%	2033	Dec	Sinker	AMT	PAC	985,000	0	190,000		795,000
01170PAQ9	5.200%	2034	Jun	Sinker	AMT		960,000	0	430,000		530,000
01170PAP1	5.500%	2034	Jun	Sinker	AMT	PAC	1,015,000	0	200,000		815,000
01170PAQ9	5.200%	2034	Dec	Sinker	AMT		990,000	0	445,000		545,000
01170PAP1	5.500%	2034	Dec	Sinker	AMT	PAC	1,040,000	0	205,000		835,000
01170PAP1	5.500%	2035	Jun	Sinker	AMT	PAC	1,070,000	0	205,000		865,000
01170PAQ9	5.200%	2035	Jun	Sinker	AMT		1,010,000	0	455,000		555,000
01170PAP1	5.500%	2035	Dec	Sinker	AMT	PAC	1,100,000	0	215,000		885,000
01170PAQ9	5.200%	2035	Dec	Sinker	AMT		1,035,000	0	465,000		570,000
01170PAP1	5.500%	2036	Jun	Sinker	AMT	PAC	1,130,000	0	220,000		910,000
01170PAQ9	5.200%	2036	Jun	Sinker	AMT		1,065,000	0	480,000		585,000
01170PAP1	5.500%	2036	Dec	Sinker	AMT	PAC	1,145,000	0	225,000		920,000
01170PAQ9	5.200%	2036	Dec	Sinker	AMT		1,090,000	0	490,000		600,000
01170PAP1	5.500%	2037	Jun	Term	AMT	PAC	1,175,000	0	230,000		945,000
01170PAQ9	5.200%	2037	Jun	Sinker	AMT		1,120,000	0	505,000		615,000
01170PAQ9	5.200%	2037	Dec	Term	AMT		2,430,000	0	1,090,000		1,340,000
E06C1 Total							\$75,000,000	\$3,475,000	\$13,440,000	\$58,085,000	
E071A	Home Mortgage Revenue Bonds, 2007 Series A			Exempt	Prog: 110	Yield: 4.048%	Delivery: 5/31/2007	Dated: 5/31/2007	AA/NR	Aa2/VMIG1	AA+/F1+
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0		765,000
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0		780,000
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0		810,000
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0		830,000
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0		850,000
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0		870,000
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0		895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 1/31/2010

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Home Mortgage Revenue Bonds (FTHB Program)										<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
E071A	Home Mortgage Revenue Bonds, 2007 Series A			Exempt	Prog: 110	Yield: 4.048%	Delivery: 5/31/2007	Dated: 5/31/2007	AA/NR	Aa2/VMIG1	AA+/F1+	
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000	
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000	
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000	
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000	
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000	
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000	
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000	
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000	
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000	
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000	
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000	
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000	
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000	
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000	
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000	
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000	
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000	
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000	
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000	
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000	
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000	
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000	
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000	
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000	
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000	
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000	
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000	
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000	
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000	
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000	
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000	
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000	
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000	
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000	
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000	
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000	
E071A Total							\$75,000,000	\$0	\$0	\$75,000,000		
E071B	Home Mortgage Revenue Bonds, 2007 Series B			Exempt	Prog: 111	Yield: 4.210%	Delivery: 5/31/2007	Dated: 5/31/2007	AA/NR	Aa2/VMIG1	AA+/F1+	
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0		765,000	
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0		780,000	
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0		810,000	
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0		830,000	
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0		850,000	
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0		870,000	
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0		895,000	
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000	
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000	
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000	
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000	
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000	
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000	
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000	
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000	
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000	
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000	
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000	

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 1/31/2010

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)									<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
E071B	Home Mortgage Revenue Bonds, 2007 Series B			Exempt	Prog: 111	Yield: 4.210%	Delivery: 5/31/2007	Dated: 5/31/2007	AA/NR	Aa2/VMIG1	AA+/F1+
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000
				E071B Total			\$75,000,000	\$0	\$0		\$75,000,000
E071C	Home Mortgage Revenue Bonds, 2007 Series C			Exempt	Prog: 112	Yield: 4.091%	Delivery: 2/14/2007	Dated: 2/14/2007	AA	Aa2	AA+
01170PAT3	3.750%	2008	Jun	Serial	AMT		705,000	705,000	0		0
01170PAU0	3.800%	2008	Dec	Serial	AMT		720,000	720,000	0		0
01170PAV8	3.875%	2009	Jun	Serial	AMT		730,000	730,000	0		0
01170PAW6	3.950%	2009	Dec	Serial	AMT		745,000	745,000	0		0
01170PAX4	4.000%	2010	Jun	Serial	AMT		760,000	0	0		760,000
01170PBC9	4.100%	2010	Dec	Sinker	AMT		525,000	0	0		525,000
01170PAY2	4.000%	2010	Dec	Serial	AMT		250,000	0	0		250,000
01170PAZ9	4.050%	2011	Jun	Serial	AMT		695,000	0	0		695,000
01170PBC9	4.100%	2011	Jun	Sinker	AMT		95,000	0	0		95,000
01170PBC9	4.100%	2011	Dec	Sinker	AMT		605,000	0	0		605,000
01170PBA3	4.050%	2011	Dec	Serial	AMT		200,000	0	0		200,000
01170PBC9	4.100%	2012	Jun	Sinker	AMT		275,000	0	0		275,000
01170PBB1	4.150%	2012	Jun	Serial	AMT		550,000	0	0		550,000
01170PBC9	4.100%	2012	Dec	Term	AMT		840,000	0	0		840,000
01170PBL9	4.375%	2013	Jun	Sinker	AMT		410,000	0	0		410,000
01170PBD7	4.200%	2013	Jun	Serial	AMT		450,000	0	0		450,000
01170PBL9	4.375%	2013	Dec	Sinker	AMT		875,000	0	0		875,000
01170PBE5	4.250%	2014	Jun	Serial	AMT		325,000	0	0		325,000
01170PBL9	4.375%	2014	Jun	Sinker	AMT		570,000	0	0		570,000
01170PBL9	4.375%	2014	Dec	Sinker	AMT		915,000	0	0		915,000
01170PBF2	4.300%	2015	Jun	Serial	AMT		500,000	0	0		500,000
01170PBL9	4.375%	2015	Jun	Sinker	AMT		435,000	0	0		435,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 1/31/2010

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)									<u>S and P</u>	<u>Moody's</u>	<u>Fitch</u>
E071C	Home Mortgage Revenue Bonds, 2007 Series C			Exempt	Prog: 112	Yield: 4.091%	Delivery: 2/14/2007	Dated: 2/14/2007	AA	Aa2	AA+
01170PBG0	4.300%	2015	Dec	Serial	AMT		400,000	0	0		400,000
01170PBL9	4.375%	2015	Dec	Sinker	AMT		555,000	0	0		555,000
01170PBH8	4.350%	2016	Jun	Serial	AMT		975,000	0	0		975,000
01170PBJ4	4.350%	2016	Dec	Serial	AMT		750,000	0	0		750,000
01170PBL9	4.375%	2016	Dec	Sinker	AMT		245,000	0	0		245,000
01170PBK1	4.375%	2017	Jun	Serial	AMT		740,000	0	0		740,000
01170PBL9	4.375%	2017	Jun	Sinker	AMT		280,000	0	0		280,000
01170PBL9	4.375%	2017	Dec	Term	AMT		1,040,000	0	0		1,040,000
01170PBM7	4.625%	2018	Jun	Sinker	AMT		1,065,000	0	460,000		605,000
01170PBM7	4.625%	2018	Dec	Sinker	AMT		1,090,000	0	470,000		620,000
01170PBM7	4.625%	2019	Jun	Sinker	AMT		1,115,000	0	480,000		635,000
01170PBM7	4.625%	2019	Dec	Sinker	AMT		1,140,000	0	490,000		650,000
01170PBM7	4.625%	2020	Jun	Sinker	AMT		1,170,000	0	505,000		665,000
01170PBM7	4.625%	2020	Dec	Sinker	AMT		1,195,000	0	515,000		680,000
01170PBM7	4.625%	2021	Jun	Sinker	AMT		1,225,000	0	525,000		700,000
01170PBM7	4.625%	2021	Dec	Sinker	AMT		1,250,000	0	540,000		710,000
01170PBM7	4.625%	2022	Jun	Term	AMT		1,280,000	0	545,000		735,000
01170PBN5	4.700%	2022	Dec	Sinker	AMT		1,310,000	0	0		1,310,000
01170PBN5	4.700%	2023	Jun	Sinker	AMT		1,340,000	0	0		1,340,000
01170PBN5	4.700%	2023	Dec	Sinker	AMT		1,375,000	0	0		1,375,000
01170PBN5	4.700%	2024	Jun	Sinker	AMT		1,405,000	0	0		1,405,000
01170PBN5	4.700%	2024	Dec	Sinker	AMT		1,440,000	0	0		1,440,000
01170PBN5	4.700%	2025	Jun	Sinker	AMT		1,470,000	0	0		1,470,000
01170PBN5	4.700%	2025	Dec	Sinker	AMT		1,505,000	0	0		1,505,000
01170PBN5	4.700%	2026	Jun	Sinker	AMT		1,540,000	0	0		1,540,000
01170PBN5	4.700%	2026	Dec	Sinker	AMT		1,580,000	0	0		1,580,000
01170PBN5	4.700%	2027	Jun	Term	AMT		1,615,000	0	0		1,615,000
01170PBP0	4.750%	2027	Dec	Sinker	AMT		1,655,000	0	0		1,655,000
01170PBP0	4.750%	2028	Jun	Sinker	AMT		1,690,000	0	0		1,690,000
01170PBP0	4.750%	2028	Dec	Sinker	AMT		1,735,000	0	0		1,735,000
01170PBP0	4.750%	2029	Jun	Sinker	AMT		1,775,000	0	0		1,775,000
01170PBP0	4.750%	2029	Dec	Sinker	AMT		1,815,000	0	0		1,815,000
01170PBP0	4.750%	2030	Jun	Sinker	AMT		1,860,000	0	0		1,860,000
01170PBP0	4.750%	2030	Dec	Sinker	AMT		1,905,000	0	0		1,905,000
01170PBP0	4.750%	2031	Jun	Sinker	AMT		1,950,000	0	0		1,950,000
01170PBP0	4.750%	2031	Dec	Sinker	AMT		1,995,000	0	0		1,995,000
01170PBP0	4.750%	2032	Jun	Term	AMT		2,040,000	0	0		2,040,000
01170PBQ8	4.800%	2032	Dec	Sinker	AMT		2,090,000	0	0		2,090,000
01170PBQ8	4.800%	2033	Jun	Sinker	AMT		2,140,000	0	0		2,140,000
01170PBQ8	4.800%	2033	Dec	Sinker	AMT		2,190,000	0	0		2,190,000
01170PBQ8	4.800%	2034	Jun	Sinker	AMT		2,245,000	0	0		2,245,000
01170PBQ8	4.800%	2034	Dec	Sinker	AMT		2,300,000	0	0		2,300,000
01170PBQ8	4.800%	2035	Jun	Sinker	AMT		2,355,000	0	0		2,355,000
01170PBQ8	4.800%	2035	Dec	Sinker	AMT		2,410,000	0	0		2,410,000
01170PBQ8	4.800%	2036	Jun	Sinker	AMT		2,470,000	0	0		2,470,000
01170PBQ8	4.800%	2036	Dec	Sinker	AMT		2,530,000	0	0		2,530,000
01170PBQ8	4.800%	2037	Jun	Sinker	AMT		2,590,000	0	0		2,590,000
01170PBQ8	4.800%	2037	Dec	Sinker	AMT		2,650,000	0	0		2,650,000
01170PBQ8	4.800%	2038	Jun	Term	AMT		2,710,000	0	0		2,710,000
E071C Total							\$89,370,000	\$2,900,000	\$4,530,000	\$81,940,000	
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: 4.091%	Delivery: 5/31/2007	Dated: 5/31/2007	AA/NR	Aa2/VMIG1	AA+/F1+
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0		925,000
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0		950,000
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0		995,000
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0		1,005,000

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CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)									<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: 4.091%	Delivery: 5/31/2007	Dated: 5/31/2007	AA/NR	Aa2/VMIG1	AA+/F1+
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0		1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0		1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0		1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0		1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0		1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0		1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0		1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0		1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0		1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0		1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0		1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0		1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0		1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0		1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0		2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0		2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0		2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0		2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0		2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0		2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0		2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0		2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0		2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0		2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0		2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0		2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0		3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0		3,080,000
E071D Total							\$89,370,000	\$0	\$0	\$89,370,000	
E081A	Home Mortgage Revenue Bonds, 2008 Series A			Exempt	Prog: 114	Yield: 4.190%	Delivery: 2/28/2008	Dated: 2/28/2008	AA	Aa2	AA+
01170PCC8	2.450%	2009	Dec	Serial	AMT		1,340,000	1,340,000	0		0
01170PCD6	2.700%	2010	Dec	Serial	AMT		1,385,000	0	140,000		1,245,000
01170PCE4	2.900%	2011	Dec	Serial	AMT		1,425,000	0	145,000		1,280,000
01170PCF1	3.250%	2012	Dec	Serial	AMT		1,470,000	0	150,000		1,320,000
01170PCG9	3.550%	2013	Dec	Serial	AMT		1,525,000	0	155,000		1,370,000
01170PCH7	3.750%	2014	Dec	Serial	AMT		1,580,000	0	160,000		1,420,000
01170PCJ3	3.950%	2015	Dec	Serial	AMT		1,640,000	0	165,000		1,475,000
01170PCK0	4.100%	2016	Dec	Serial	AMT		1,705,000	0	170,000		1,535,000
01170PCL8	4.250%	2017	Dec	Serial	AMT		1,775,000	0	180,000		1,595,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 1/31/2010

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)									<u>S and P</u>	<u>Moodys</u>	<u>Fitch</u>
E081A	Home Mortgage Revenue Bonds, 2008 Series A			Exempt	Prog: 114	Yield: 4.190%	Delivery: 2/28/2008	Dated: 2/28/2008	AA	Aa2	AA+
01170PCM6	4.300%	2018	Dec	Serial	AMT		1,850,000	0	185,000		1,665,000
01170PCN4	5.000%	2019	Jun	Sinker	AMT		965,000	0	95,000		870,000
01170PCN4	5.000%	2019	Dec	Sinker	AMT		985,000	0	100,000		885,000
01170PCN4	5.000%	2020	Jun	Sinker	AMT		1,010,000	0	100,000		910,000
01170PCN4	5.000%	2020	Dec	Sinker	AMT		1,035,000	0	105,000		930,000
01170PCN4	5.000%	2021	Jun	Sinker	AMT		1,060,000	0	105,000		955,000
01170PCN4	5.000%	2021	Dec	Sinker	AMT		1,085,000	0	110,000		975,000
01170PCN4	5.000%	2022	Jun	Sinker	AMT		1,115,000	0	110,000		1,005,000
01170PCN4	5.000%	2022	Dec	Sinker	AMT		1,140,000	0	115,000		1,025,000
01170PCN4	5.000%	2023	Jun	Sinker	AMT		1,165,000	0	115,000		1,050,000
01170PCN4	5.000%	2023	Dec	Term	AMT		1,195,000	0	120,000		1,075,000
01170PCP9	5.250%	2024	Jun	Sinker	AMT		110,000	0	10,000		100,000
01170PCQ7	5.350%	2024	Jun	Sinker	AMT		1,115,000	0	110,000		1,005,000
01170PCQ7	5.350%	2024	Dec	Sinker	AMT		1,140,000	0	115,000		1,025,000
01170PCP9	5.250%	2024	Dec	Sinker	AMT		115,000	0	10,000		105,000
01170PCP9	5.250%	2025	Jun	Sinker	AMT		120,000	0	15,000		105,000
01170PCQ7	5.350%	2025	Jun	Sinker	AMT		1,170,000	0	120,000		1,050,000
01170PCP9	5.250%	2025	Dec	Sinker	AMT		120,000	0	15,000		105,000
01170PCQ7	5.350%	2025	Dec	Sinker	AMT		1,200,000	0	120,000		1,080,000
01170PCQ7	5.350%	2026	Jun	Sinker	AMT		1,230,000	0	125,000		1,105,000
01170PCP9	5.250%	2026	Jun	Sinker	AMT		125,000	0	15,000		110,000
01170PCQ7	5.350%	2026	Dec	Sinker	AMT		1,265,000	0	125,000		1,140,000
01170PCP9	5.250%	2026	Dec	Sinker	AMT		125,000	0	10,000		115,000
01170PCQ7	5.350%	2027	Jun	Sinker	AMT		1,295,000	0	130,000		1,165,000
01170PCP9	5.250%	2027	Jun	Sinker	AMT		130,000	0	10,000		120,000
01170PCP9	5.250%	2027	Dec	Sinker	AMT		135,000	0	15,000		120,000
01170PCQ7	5.350%	2027	Dec	Sinker	AMT		1,325,000	0	135,000		1,190,000
01170PCP9	5.250%	2028	Jun	Sinker	AMT		135,000	0	15,000		120,000
01170PCQ7	5.350%	2028	Jun	Sinker	AMT		1,365,000	0	135,000		1,230,000
01170PCP9	5.250%	2028	Dec	Term	AMT		145,000	0	15,000		130,000
01170PCQ7	5.350%	2028	Dec	Sinker	AMT		1,390,000	0	140,000		1,250,000
01170PCQ7	5.350%	2029	Jun	Sinker	AMT		1,575,000	0	160,000		1,415,000
01170PCQ7	5.350%	2029	Dec	Sinker	AMT		1,615,000	0	160,000		1,455,000
01170PCQ7	5.350%	2030	Jun	Sinker	AMT		1,660,000	0	165,000		1,495,000
01170PCQ7	5.350%	2030	Dec	Sinker	AMT		1,700,000	0	170,000		1,530,000
01170PCQ7	5.350%	2031	Jun	Sinker	AMT		1,745,000	0	175,000		1,570,000
01170PCQ7	5.350%	2031	Dec	Sinker	AMT		1,790,000	0	180,000		1,610,000
01170PCQ7	5.350%	2032	Jun	Sinker	AMT		1,840,000	0	185,000		1,655,000
01170PCQ7	5.350%	2032	Dec	Sinker	AMT		1,885,000	0	190,000		1,695,000
01170PCQ7	5.350%	2033	Jun	Sinker	AMT		1,935,000	0	195,000		1,740,000
01170PCQ7	5.350%	2033	Dec	Term	AMT		1,985,000	0	200,000		1,785,000
01170PCR5	5.400%	2034	Jun	Sinker	AMT		2,035,000	0	210,000		1,825,000
01170PCR5	5.400%	2034	Dec	Sinker	AMT		2,090,000	0	210,000		1,880,000
01170PCR5	5.400%	2035	Jun	Sinker	AMT		2,145,000	0	215,000		1,930,000
01170PCR5	5.400%	2035	Dec	Sinker	AMT		2,200,000	0	220,000		1,980,000
01170PCR5	5.400%	2036	Jun	Sinker	AMT		2,260,000	0	225,000		2,035,000
01170PCR5	5.400%	2036	Dec	Sinker	AMT		2,320,000	0	235,000		2,085,000
01170PCR5	5.400%	2037	Jun	Sinker	AMT		2,380,000	0	240,000		2,140,000
01170PCR5	5.400%	2037	Dec	Sinker	AMT		2,440,000	0	245,000		2,195,000
01170PCR5	5.400%	2038	Jun	Sinker	AMT		2,505,000	0	250,000		2,255,000
01170PCR5	5.400%	2038	Dec	Term	AMT		2,570,000	0	260,000		2,310,000
E081A Total							\$80,880,000	\$1,340,000	\$8,000,000	\$71,540,000	
E081B	Home Mortgage Revenue Bonds, 2008 Series B			Exempt	Prog: 115	Yield: 4.257%	Delivery: 9/30/2008	Dated: 9/30/2008	AA	Aa2	AA+
01170PCS3	2.000%	2009	Jun	Serial			680,000	680,000	0		0
01170PCT1	2.050%	2009	Dec	Serial			685,000	685,000	0		0
01170PCU8	2.500%	2010	Jun	Serial			695,000	0	0		695,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 1/31/2010

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Home Mortgage Revenue Bonds (FTHB Program)									<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>	
E081B	Home Mortgage Revenue Bonds, 2008 Series B				Exempt	Prog: 115	Yield: 4.257%	Delivery: 9/30/2008	Dated: 9/30/2008	AA	Aa2	AA+
01170PCV6	2.550%	2010	Dec	Serial			705,000	0		0		705,000
01170PCW4	2.900%	2011	Jun	Serial			715,000	0		0		715,000
01170PCX2	2.950%	2011	Dec	Serial			725,000	0		0		725,000
01170PCY0	3.200%	2012	Jun	Serial			740,000	0		0		740,000
01170PCZ7	3.250%	2012	Dec	Serial			750,000	0		0		750,000
01170PDA1	3.450%	2013	Jun	Serial			765,000	0		0		765,000
01170PDB9	3.450%	2013	Dec	Serial			780,000	0		0		780,000
01170PDC7	3.750%	2014	Jun	Serial			795,000	0		0		795,000
01170PDD5	3.750%	2014	Dec	Serial			810,000	0		0		810,000
01170PDE3	3.900%	2015	Jun	Serial			825,000	0		0		825,000
01170PDF0	3.900%	2015	Dec	Serial			840,000	0		0		840,000
01170PDG8	4.050%	2016	Jun	Serial			860,000	0		0		860,000
01170PDH6	4.050%	2016	Dec	Serial			875,000	0		0		875,000
01170PDJ2	4.200%	2017	Jun	Serial			895,000	0		0		895,000
01170PDK9	4.200%	2017	Dec	Serial			910,000	0		0		910,000
01170PDL7	4.375%	2018	Jun	Serial			930,000	0		0		930,000
01170PDM5	4.375%	2018	Dec	Serial			950,000	0		0		950,000
01170PDN3	4.500%	2019	Jun	Serial			970,000	0		0		970,000
01170PDP8	4.500%	2019	Dec	Serial			995,000	0		0		995,000
01170PDQ6	5.000%	2020	Jun	Sinker			1,015,000	0		0		1,015,000
01170PDQ6	5.000%	2020	Dec	Sinker			1,040,000	0		0		1,040,000
01170PDQ6	5.000%	2021	Jun	Sinker			1,065,000	0		0		1,065,000
01170PDQ6	5.000%	2021	Dec	Sinker			1,090,000	0		0		1,090,000
01170PDQ6	5.000%	2022	Jun	Sinker			1,120,000	0		0		1,120,000
01170PDQ6	5.000%	2022	Dec	Sinker			1,145,000	0		0		1,145,000
01170PDQ6	5.000%	2023	Jun	Sinker			1,170,000	0		0		1,170,000
01170PDQ6	5.000%	2023	Dec	Sinker			1,200,000	0		0		1,200,000
01170PDQ6	5.000%	2024	Jun	Sinker			1,230,000	0		0		1,230,000
01170PDQ6	5.000%	2024	Dec	Sinker			1,260,000	0		0		1,260,000
01170PDQ6	5.000%	2025	Jun	Sinker			1,290,000	0		0		1,290,000
01170PDQ6	5.000%	2025	Dec	Term			1,320,000	0		0		1,320,000
01170PDR4	5.250%	2026	Jun	Sinker			1,355,000	0		0		1,355,000
01170PDR4	5.250%	2026	Dec	Sinker			1,390,000	0		0		1,390,000
01170PDR4	5.250%	2027	Jun	Sinker			1,425,000	0		0		1,425,000
01170PDR4	5.250%	2027	Dec	Sinker			1,460,000	0		0		1,460,000
01170PDR4	5.250%	2028	Jun	Sinker			1,495,000	0		0		1,495,000
01170PDR4	5.250%	2028	Dec	Sinker			1,535,000	0		0		1,535,000
01170PDR4	5.250%	2029	Jun	Sinker			1,570,000	0		0		1,570,000
01170PDR4	5.250%	2029	Dec	Term			1,610,000	0		0		1,610,000
01170PDS2	5.450%	2030	Jun	Sinker			1,655,000	0		0		1,655,000
01170PDS2	5.450%	2030	Dec	Sinker			1,695,000	0		0		1,695,000
01170PDS2	5.450%	2031	Jun	Sinker			1,740,000	0		0		1,740,000
01170PDS2	5.450%	2031	Dec	Sinker			1,785,000	0		0		1,785,000
01170PDS2	5.450%	2032	Jun	Sinker			1,830,000	0		0		1,830,000
01170PDS2	5.450%	2032	Dec	Sinker			1,875,000	0		0		1,875,000
01170PDS2	5.450%	2033	Jun	Sinker			1,925,000	0		0		1,925,000
01170PDS2	5.450%	2033	Dec	Term			1,970,000	0		0		1,970,000
01170PDT0	5.500%	2034	Jun	Sinker			2,020,000	0		0		2,020,000
01170PDT0	5.500%	2034	Dec	Sinker			2,075,000	0		0		2,075,000
01170PDT0	5.500%	2035	Jun	Sinker			2,125,000	0		0		2,125,000
01170PDT0	5.500%	2035	Dec	Sinker			2,180,000	0		0		2,180,000
01170PDT0	5.500%	2036	Jun	Sinker			2,240,000	0		0		2,240,000
01170PDT0	5.500%	2036	Dec	Sinker			2,295,000	0		0		2,295,000
01170PDT0	5.500%	2037	Jun	Sinker			2,355,000	0		0		2,355,000
01170PDT0	5.500%	2037	Dec	Sinker			2,415,000	0		0		2,415,000
01170PDT0	5.500%	2038	Jun	Sinker			2,480,000	0		0		2,480,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 1/31/2010

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E081B Home Mortgage Revenue Bonds, 2008 Series B				Exempt	Prog: 115	Yield: 4.257%	Delivery: 9/30/2008	Dated: 9/30/2008	AA	Aa2	AA+
01170PDT0	5.500%	2038	Dec	Term			2,540,000	0	0		2,540,000
E081B Total							\$80,880,000	\$1,365,000	\$0	\$79,515,000	
E091A Home Mortgage Revenue Bonds, 2009 Series A				Exempt	Prog: 116	Yield: 4.190%	Delivery: 5/28/2009	Dated: 5/28/2009	AA/A-1+	Aa2/VMIG1	AA+/F1+
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0		1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
E091A Total							\$80,880,000	\$0	\$0	\$80,880,000	
E091B Home Mortgage Revenue Bonds, 2009 Series B				Exempt	Prog: 117	Yield: 4.257%	Delivery: 5/28/2009	Dated: 5/28/2009	AA/A-1+	Aa2/VMIG1	AA+/F1+
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0		1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000

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CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)									<u>S and P</u>	<u>Moody's</u>	<u>Fitch</u>
E091B	Home Mortgage Revenue Bonds, 2009 Series B			Exempt	Prog: 117	Yield: 4.257%	Delivery: 5/28/2009	Dated: 5/28/2009	AA/A-1+	Aa2/VMIG1	AA+/F1+
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
E091B Total							\$80,880,000	\$0	\$0	\$80,880,000	
E091C	Home Mortgage Revenue Bonds, 2009 Series C			Exempt	Prog: 118	Yield: 4.893%	Delivery: 8/26/2009	Dated: 8/26/2009	AA	Aa2	AA+
01170PDZ6	0.900%	2010	Dec	Serial			660,000	0	0		660,000
01170PEA0	1.300%	2011	Jun	Serial			855,000	0	0		855,000
01170PEB8	1.500%	2011	Dec	Serial			965,000	0	0		965,000
01170PEC6	1.800%	2012	Jun	Serial			1,060,000	0	0		1,060,000
01170PED4	1.900%	2012	Dec	Serial			1,140,000	0	0		1,140,000
01170PEE2	2.150%	2013	Jun	Serial			1,175,000	0	0		1,175,000
01170PEF9	2.300%	2013	Dec	Serial			1,185,000	0	0		1,185,000
01170PEG7	2.650%	2014	Jun	Serial			1,185,000	0	0		1,185,000
01170PEH5	2.750%	2014	Dec	Serial			1,190,000	0	0		1,190,000
01170PEJ1	2.950%	2015	Jun	Serial			1,195,000	0	0		1,195,000
01170PEK8	2.950%	2015	Dec	Serial			1,200,000	0	0		1,200,000
01170PEL6	3.300%	2016	Jun	Serial			1,205,000	0	0		1,205,000
01170PEM4	3.300%	2016	Dec	Serial			1,210,000	0	0		1,210,000
01170PEN2	3.600%	2017	Jun	Serial			1,215,000	0	0		1,215,000
01170PEP7	3.600%	2017	Dec	Serial			1,220,000	0	0		1,220,000
01170PEQ5	3.850%	2018	Jun	Serial			1,225,000	0	0		1,225,000
01170PER3	3.850%	2018	Dec	Serial			1,230,000	0	0		1,230,000
01170PES1	3.950%	2019	Jun	Serial			1,235,000	0	0		1,235,000
01170PET9	3.950%	2019	Dec	Serial			1,240,000	0	0		1,240,000
01170PEU6	4.625%	2020	Jun	Sinker			1,250,000	0	0		1,250,000

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CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Home Mortgage Revenue Bonds (FTHB Program)										<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
E091C	Home Mortgage Revenue Bonds, 2009 Series C				Exempt	Prog: 118	Yield: 4.893%	Delivery: 8/26/2009	Dated: 8/26/2009	AA	Aa2	AA+
01170PEU6	4.625%	2020	Dec	Sinker			1,255,000	0		0		1,255,000
01170PEU6	4.625%	2021	Jun	Sinker			1,265,000	0		0		1,265,000
01170PEU6	4.625%	2021	Dec	Sinker			1,270,000	0		0		1,270,000
01170PEU6	4.625%	2022	Jun	Sinker			1,280,000	0		0		1,280,000
01170PEU6	4.625%	2022	Dec	Sinker			1,285,000	0		0		1,285,000
01170PEU6	4.625%	2023	Jun	Sinker			1,295,000	0		0		1,295,000
01170PEU6	4.625%	2023	Dec	Sinker			1,305,000	0		0		1,305,000
01170PEU6	4.625%	2024	Jun	Sinker			1,310,000	0		0		1,310,000
01170PEU6	4.625%	2024	Dec	Term			1,320,000	0		0		1,320,000
01170PEV4	5.000%	2025	Jun	Sinker			1,330,000	0		0		1,330,000
01170PEV4	5.000%	2025	Dec	Sinker			1,340,000	0		0		1,340,000
01170PEV4	5.000%	2026	Jun	Sinker			1,350,000	0		0		1,350,000
01170PEV4	5.000%	2026	Dec	Sinker			1,360,000	0		0		1,360,000
01170PEV4	5.000%	2027	Jun	Sinker			1,375,000	0		0		1,375,000
01170PEV4	5.000%	2027	Dec	Sinker			1,385,000	0		0		1,385,000
01170PEV4	5.000%	2028	Jun	Sinker			1,395,000	0		0		1,395,000
01170PEV4	5.000%	2028	Dec	Sinker			1,410,000	0		0		1,410,000
01170PEV4	5.000%	2029	Jun	Sinker			1,420,000	0		0		1,420,000
01170PEV4	5.000%	2029	Dec	Term			1,435,000	0		0		1,435,000
01170PEW2	5.250%	2030	Jun	Sinker			1,445,000	0		0		1,445,000
01170PEW2	5.250%	2030	Dec	Sinker			1,460,000	0		0		1,460,000
01170PEW2	5.250%	2031	Jun	Sinker			1,475,000	0		0		1,475,000
01170PEW2	5.250%	2031	Dec	Sinker			1,490,000	0		0		1,490,000
01170PEW2	5.250%	2032	Jun	Sinker			1,500,000	0		0		1,500,000
01170PEW2	5.250%	2032	Dec	Sinker			1,520,000	0		0		1,520,000
01170PEW2	5.250%	2033	Jun	Sinker			1,535,000	0		0		1,535,000
01170PEW2	5.250%	2033	Dec	Sinker			1,550,000	0		0		1,550,000
01170PEW2	5.250%	2034	Jun	Sinker			1,565,000	0		0		1,565,000
01170PEW2	5.250%	2034	Dec	Term			1,585,000	0		0		1,585,000
01170PEX0	5.350%	2035	Jun	Sinker			1,600,000	0		0		1,600,000
01170PEX0	5.350%	2035	Dec	Sinker			1,620,000	0		0		1,620,000
01170PEX0	5.350%	2036	Jun	Sinker			1,635,000	0		0		1,635,000
01170PEX0	5.350%	2036	Dec	Sinker			1,655,000	0		0		1,655,000
01170PEX0	5.350%	2037	Jun	Sinker			1,675,000	0		0		1,675,000
01170PEX0	5.350%	2037	Dec	Sinker			1,695,000	0		0		1,695,000
01170PEX0	5.350%	2038	Jun	Sinker			1,715,000	0		0		1,715,000
01170PEX0	5.350%	2038	Dec	Sinker			1,720,000	0		0		1,720,000
01170PEX0	5.350%	2039	Jun	Sinker			1,230,000	0		0		1,230,000
01170PEX0	5.350%	2039	Dec	Term			2,975,000	0		0		2,975,000
E091C Total							\$80,870,000	\$0	\$0	\$80,870,000		
E091D	Home Mortgage Revenue Bonds, 2009 Series D				Exempt	Prog: 119	Yield: 4.893%	Delivery: 8/26/2009	Dated: 8/26/2009	AA/A-1+	Aa2/VMIG1	AA+/F1+
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0		0		1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0		0		1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0		0		1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0		0		1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0		0		1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0		0		1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0		0		1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0		0		1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0		0		1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0		0		1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0		0		1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0		0		1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0		0		1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0		0		1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0		0		1,565,000

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CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091D	Home Mortgage Revenue Bonds, 2009 Series D			Exempt	Prog: 119	Yield: 4.893%	Delivery: 8/26/2009	Dated: 8/26/2009	S and P AA/A-1+	Moody's Aa2/VMIG1	Fitch AA+/F1+
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0		1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0		1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0		1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0		1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0		1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0		2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0		2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0		2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0		2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0		2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0		2,440,000
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0		2,505,000
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0		2,695,000
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0		2,775,000
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0		2,825,000
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0		2,915,000
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0		2,975,000
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0		3,060,000
E091D Total							\$80,870,000	\$0	\$0	\$80,870,000	
Home Mortgage Revenue Bonds (FTHB Program) Total							\$1,232,675,000	\$19,105,000	\$52,625,000	\$1,160,945,000	
Mortgage Revenue Bonds (FTHB Program)											
E98A1	Mortgage Revenue Bonds, 1998 Series A1			Exempt	Prog: 102	Yield: 5.206%	Delivery: 6/17/1998	Dated: 6/1/1998	S and P AAA	Moody's Aaa	Fitch AAA
0118315E0	3.800%	1998	Dec	Serial			60,000	60,000	0		0
0118315F7	3.900%	1999	Jun	Serial			150,000	150,000	0		0
0118315G5	3.950%	1999	Dec	Serial			205,000	205,000	0		0
0118315H3	4.050%	2000	Jun	Serial			210,000	210,000	0		0
0118315J9	4.050%	2000	Dec	Serial			220,000	210,000	10,000		0
0118315K6	4.150%	2001	Jun	Serial			230,000	220,000	10,000		0
0118315L4	4.150%	2001	Dec	Serial			235,000	225,000	10,000		0
0118315M2	4.250%	2002	Jun	Serial			240,000	225,000	15,000		0
0118315N0	4.250%	2002	Dec	Serial			245,000	210,000	35,000		0
0118315P5	4.350%	2003	Jun	Serial			260,000	190,000	70,000		0
0118315Q3	4.350%	2003	Dec	Serial			265,000	195,000	70,000		0
0118315R1	4.450%	2004	Jun	Serial			275,000	200,000	75,000		0
0118315S9	4.450%	2004	Dec	Serial			285,000	210,000	75,000		0
0118315T7	4.550%	2005	Jun	Serial			295,000	205,000	90,000		0
0118315U4	4.550%	2005	Dec	Serial			305,000	210,000	95,000		0
0118315V2	4.650%	2006	Jun	Serial			315,000	220,000	95,000		0
0118315W0	4.650%	2006	Dec	Serial			325,000	225,000	100,000		0
0118315X8	4.700%	2007	Jun	Serial			335,000	230,000	105,000		0
0118315Y6	4.700%	2007	Dec	Serial			345,000	240,000	105,000		0
0118315Z3	4.750%	2008	Jun	Serial			355,000	245,000	110,000		0
0118316A7	4.750%	2008	Dec	Serial			670,000	460,000	210,000		0
0118316B5	4.800%	2009	Jun	Serial			1,455,000	690,000	765,000		0
0118316C3	4.800%	2009	Dec	Serial			1,490,000	720,000	770,000		0

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CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E98A1	Mortgage Revenue Bonds, 1998 Series A1			Exempt	Prog: 102	Yield: 5.206%	Delivery: 6/17/1998	Dated: 6/1/1998	<u>AAA</u>	<u>Aaa</u>	<u>AAA</u>
0118316D1	4.900%	2010	Jun	Serial			1,525,000	0	790,000		735,000
0118316E9	4.900%	2010	Dec	Serial			1,565,000	0	815,000		750,000
0118316F6	5.000%	2011	Jun	Serial			1,605,000	0	840,000		765,000
0118316G4	5.000%	2011	Dec	Serial			1,645,000	0	855,000		790,000
0118316H2	5.100%	2012	Jun	Serial			1,685,000	0	880,000		805,000
0118316J8	5.100%	2012	Dec	Serial			1,730,000	0	900,000		830,000
0118316Q2	5.150%	2013	Jun	Serial			1,775,000	0	935,000		840,000
0118316R0	5.150%	2013	Dec	Serial			1,825,000	0	955,000		870,000
0118316K5	5.300%	2014	Jun	Sinker			1,875,000	0	1,105,000		770,000
0118316K5	5.300%	2014	Dec	Sinker			1,925,000	0	1,135,000		790,000
0118316K5	5.300%	2015	Jun	Sinker			1,975,000	0	1,170,000		805,000
0118316K5	5.300%	2015	Dec	Sinker			2,025,000	0	1,195,000		830,000
0118316K5	5.300%	2016	Jun	Sinker			2,075,000	0	1,220,000		855,000
0118316K5	5.300%	2016	Dec	Sinker			2,125,000	0	1,255,000		870,000
0118316K5	5.300%	2017	Jun	Sinker			2,175,000	0	1,285,000		890,000
0118316K5	5.300%	2017	Dec	Term			2,225,000	0	1,305,000		920,000
E98A1 Total							\$38,525,000	\$5,955,000	\$19,455,000	\$13,115,000	
E98A2	Mortgage Revenue Bonds, 1998 Series A2			Exempt	Prog: 102	Yield: 5.206%	Delivery: 6/17/1998	Dated: 6/1/1998	<u>AAA</u>	<u>Aaa</u>	<u>AAA</u>
0118316L3	4.850%	2019	Dec	Term	AMT	PAC	8,805,000	0	8,805,000		0
0118316M1	5.300%	2020	Jun	Sinker	AMT		600,000	0	210,000		390,000
0118316M1	5.300%	2020	Dec	Sinker	AMT		615,000	0	220,000		395,000
0118316M1	5.300%	2021	Jun	Sinker	AMT		630,000	0	225,000		405,000
0118316M1	5.300%	2021	Dec	Sinker	AMT		650,000	0	230,000		420,000
0118316M1	5.300%	2022	Jun	Sinker	AMT		665,000	0	235,000		430,000
0118316M1	5.300%	2022	Dec	Sinker	AMT		685,000	0	240,000		445,000
0118316M1	5.300%	2023	Jun	Sinker	AMT		700,000	0	250,000		450,000
0118316M1	5.300%	2023	Dec	Sinker	AMT		720,000	0	255,000		465,000
0118316M1	5.300%	2024	Jun	Sinker	AMT		740,000	0	260,000		480,000
0118316M1	5.300%	2024	Dec	Sinker	AMT		755,000	0	270,000		485,000
0118316M1	5.300%	2025	Jun	Sinker	AMT		780,000	0	275,000		505,000
0118316M1	5.300%	2025	Dec	Sinker	AMT		800,000	0	285,000		515,000
0118316M1	5.300%	2026	Jun	Sinker	AMT		820,000	0	290,000		530,000
0118316M1	5.300%	2026	Dec	Term	AMT		840,000	0	295,000		545,000
0118316P4	5.400%	2035	Dec	Term	AMT		12,670,000	0	12,670,000		0
E98A2 Total							\$31,475,000	\$0	\$25,015,000	\$6,460,000	
E99A1	Mortgage Revenue Bonds, 1999 Series A1			Exempt	Prog: 103	Yield: 5.978%	Delivery: 11/17/1999	Dated: 10/15/1999	<u>AAA</u>	<u>Aaa</u>	<u>AAA</u>
011832CA8	5.800%	2012	Jun	Sinker			1,635,000	0	45,000		1,590,000
011832CA8	5.800%	2012	Dec	Sinker			1,680,000	0	50,000		1,630,000
011832CA8	5.800%	2013	Jun	Sinker			1,735,000	0	50,000		1,685,000
011832CA8	5.800%	2013	Dec	Term			1,785,000	0	50,000		1,735,000
011832CB6	6.000%	2014	Jun	Sinker			1,835,000	0	55,000		1,780,000
011832CB6	6.000%	2014	Dec	Sinker			1,890,000	0	55,000		1,835,000
011832CB6	6.000%	2015	Jun	Term			880,000	0	25,000		855,000
E99A1 Total							\$11,440,000	\$0	\$330,000	\$11,110,000	
E99A2	Mortgage Revenue Bonds, 1999 Series A2			Exempt	Prog: 103	Yield: 5.978%	Delivery: 11/17/1999	Dated: 10/15/1999	<u>AAA</u>	<u>Aaa</u>	<u>AAA</u>
011832CC4	4.500%	2001	Dec	Serial	AMT		955,000	955,000	0		0
011832CD2	4.700%	2002	Dec	Serial	AMT		1,980,000	1,980,000	0		0
011832CE0	4.850%	2003	Dec	Serial	AMT		2,075,000	2,015,000	60,000		0
011832CF7	5.000%	2004	Dec	Serial	AMT		2,180,000	2,115,000	65,000		0
011832CG5	5.150%	2005	Dec	Serial	AMT		2,290,000	2,220,000	70,000		0
011832CH3	5.250%	2006	Dec	Serial	AMT		2,405,000	2,335,000	70,000		0
011832CJ9	5.350%	2007	Dec	Serial	AMT		2,535,000	2,460,000	75,000		0
011832CK6	5.450%	2008	Dec	Serial	AMT		2,670,000	2,590,000	80,000		0
011832CL4	5.550%	2009	Dec	Serial	AMT		2,820,000	2,735,000	85,000		0
011832CM2	5.650%	2010	Dec	Serial	AMT		2,980,000	0	90,000		2,890,000

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CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)									S and P	Moodys	Fitch
E99A2	Mortgage Revenue Bonds, 1999 Series A2			Exempt	Prog: 103	Yield: 5.978%	Delivery: 11/17/1999	Dated: 10/15/1999	AAA	Aaa	AAA
011832CN0	5.750%	2011	Dec	Serial	AMT		3,145,000	0	95,000		3,050,000
011832CQ3	6.200%	2015	Jun	Sinker	AMT		1,070,000	0	980,000		90,000
011832CQ3	6.200%	2015	Dec	Sinker	AMT		2,005,000	0	1,835,000		170,000
011832CQ3	6.200%	2016	Jun	Sinker	AMT		2,065,000	0	1,890,000		175,000
011832CQ3	6.200%	2016	Dec	Sinker	AMT		2,130,000	0	1,950,000		180,000
011832CQ3	6.200%	2017	Jun	Sinker	AMT		2,200,000	0	2,015,000		185,000
011832CQ3	6.200%	2017	Dec	Sinker	AMT		2,270,000	0	2,080,000		190,000
011832CQ3	6.200%	2018	Jun	Sinker	AMT		2,340,000	0	2,140,000		200,000
011832CQ3	6.200%	2018	Dec	Sinker	AMT		2,410,000	0	2,205,000		205,000
011832CQ3	6.200%	2019	Jun	Sinker	AMT		2,490,000	0	2,280,000		210,000
011832CQ3	6.200%	2019	Dec	Sinker	AMT		2,560,000	0	2,345,000		215,000
011832CQ3	6.200%	2020	Jun	Sinker	AMT		2,640,000	0	2,415,000		225,000
011832CQ3	6.200%	2020	Dec	Sinker	AMT		2,725,000	0	2,495,000		230,000
011832CP5	6.200%	2021	Jun	Serial	AMT		815,000	0	745,000		70,000
011832CQ3	6.200%	2021	Jun	Sinker	AMT		1,995,000	0	1,825,000		170,000
011832CQ3	6.200%	2021	Dec	Term	AMT		2,900,000	0	2,655,000		245,000
011832CR1	6.125%	2022	Jun	Sinker	AMT		2,995,000	0	0		2,995,000
011832CR1	6.125%	2022	Dec	Sinker	AMT		3,085,000	0	0		3,085,000
011832CR1	6.125%	2023	Jun	Sinker	AMT		3,180,000	0	0		3,180,000
011832CR1	6.125%	2023	Dec	Sinker	AMT		3,285,000	0	0		3,285,000
011832CR1	6.125%	2024	Jun	Sinker	AMT		3,380,000	0	0		3,380,000
011832CR1	6.125%	2024	Dec	Sinker	AMT		3,490,000	0	0		3,490,000
011832CR1	6.125%	2025	Jun	Sinker	AMT		3,605,000	0	0		3,605,000
011832CR1	6.125%	2025	Dec	Sinker	AMT		3,715,000	0	0		3,715,000
011832CR1	6.125%	2026	Jun	Sinker	AMT		3,830,000	0	0		3,830,000
011832CR1	6.125%	2026	Dec	Sinker	AMT		3,955,000	0	0		3,955,000
011832CR1	6.125%	2027	Jun	Sinker	AMT		4,080,000	0	0		4,080,000
011832CR1	6.125%	2027	Dec	Term	AMT	PAC	3,300,000	0	0		3,300,000
011832CS9	5.330%	2030	Dec	Term	AMT		52,000,000	2,810,000	49,190,000		0
011832CT7	6.250%	2031	Jun	Term	AMT		36,010,000	0	36,010,000		0
E99A2 Total							\$188,560,000	\$22,215,000	\$115,745,000	\$50,600,000	
E001A	Mortgage Revenue Bonds, 2000 Series A			Exempt	Prog: 104	Yield: 5.929%	Delivery: 11/14/2000	Dated: 11/1/2000	AAA	Aaa	AAA
011832KY7	5.900%	2031	Jun	Sinker			2,155,000	0	0		2,155,000
011832KY7	5.900%	2031	Dec	Sinker			2,215,000	0	0		2,215,000
011832KY7	5.900%	2032	Jun	Sinker			2,285,000	0	0		2,285,000
011832KY7	5.900%	2032	Dec	Sinker			2,350,000	0	0		2,350,000
011832KY7	5.900%	2033	Jun	Sinker			2,425,000	0	0		2,425,000
011832KY7	5.900%	2033	Dec	Sinker			2,495,000	0	0		2,495,000
011832KY7	5.900%	2034	Jun	Sinker			2,570,000	0	0		2,570,000
011832KY7	5.900%	2034	Dec	Sinker			2,645,000	0	0		2,645,000
011832KY7	5.900%	2035	Jun	Sinker			2,725,000	0	0		2,725,000
011832KY7	5.900%	2035	Dec	Sinker			2,810,000	0	0		2,810,000
011832KY7	5.900%	2036	Jun	Sinker			2,895,000	0	0		2,895,000
011832KY7	5.900%	2036	Dec	Term			1,350,000	0	0		1,350,000
011832KZ4	5.750%	2038	Dec	Term			14,475,000	0	14,475,000		0
011832LA8	6.000%	2040	Dec	Term			14,920,000	0	14,920,000		0
E001A Total							\$58,315,000	\$0	\$29,395,000	\$28,920,000	
E001C	Mortgage Revenue Bonds, 2000 Series C			Exempt	Prog: 104	Yield: 5.929%	Delivery: 11/14/2000	Dated: 11/1/2000	AAA	Aaa	AAA
011832LN0	4.700%	2002	Dec	Serial	AMT		205,000	205,000	0		0
011832LC4	4.750%	2003	Dec	Serial	AMT		430,000	430,000	0		0
011832LP5	4.800%	2004	Dec	Serial	AMT		455,000	455,000	0		0
011832LD2	4.850%	2005	Dec	Serial	AMT		480,000	480,000	0		0
011832LQ3	4.900%	2006	Dec	Serial	AMT		500,000	500,000	0		0
011832LE0	4.950%	2007	Dec	Serial	AMT		520,000	520,000	0		0
011832LR1	5.000%	2008	Dec	Serial	AMT		515,000	515,000	0		0

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CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)									<i>S and P</i>	<i>Moodys</i>	<i>Fitch</i>
E001C	Mortgage Revenue Bonds, 2000 Series C			Exempt	Prog: 104	Yield: 5.929%	Delivery: 11/14/2000	Dated: 11/1/2000	AAA	Aaa	AAA
011832LF7	5.050%	2009	Dec	Serial	AMT		585,000	0	585,000		0
011832LS9	5.100%	2010	Dec	Serial	AMT		620,000	0	620,000		0
011832LH3	5.875%	2020	Dec	Term	AMT		4,700,000	0	4,700,000		0
011832LG5	5.900%	2021	Jun	Sinker	AMT		1,835,000	0	0		1,835,000
011832LG5	5.900%	2021	Dec	Sinker	AMT		1,890,000	0	0		1,890,000
011832LG5	5.900%	2022	Jun	Sinker	AMT		1,945,000	0	0		1,945,000
011832LG5	5.900%	2022	Dec	Sinker	AMT		2,005,000	0	0		2,005,000
011832LG5	5.900%	2023	Jun	Sinker	AMT		2,065,000	0	0		2,065,000
011832LG5	5.900%	2023	Dec	Sinker	AMT		2,125,000	0	0		2,125,000
011832LG5	5.900%	2024	Jun	Sinker	AMT		2,190,000	0	0		2,190,000
011832LG5	5.900%	2024	Dec	Sinker	AMT		2,255,000	0	0		2,255,000
011832LG5	5.900%	2025	Jun	Sinker	AMT		2,320,000	0	0		2,320,000
011832LG5	5.900%	2025	Dec	Sinker	AMT		2,390,000	0	0		2,390,000
011832LG5	5.900%	2026	Jun	Sinker	AMT		2,465,000	0	0		2,465,000
011832LG5	5.900%	2026	Dec	Sinker	AMT		2,535,000	0	0		2,535,000
011832LG5	5.900%	2027	Jun	Sinker	AMT		2,615,000	0	0		2,615,000
011832LG5	5.900%	2027	Dec	Term	AMT		1,110,000	0	0		1,110,000
011832LJ9	5.800%	2029	Jun	Term	AMT		11,065,000	0	11,065,000		0
011832LX9	6.000%	2031	Dec	Term	AMT		15,235,000	0	15,235,000		0
011832LU4	6.000%	2032	Jun	Term	AMT		3,730,000	0	3,730,000		0
E001C Total							\$68,785,000	\$3,105,000	\$35,935,000	\$29,745,000	
E011A	Mortgage Revenue Bonds, 2001 Series A			Exempt	Prog: 105	Yield: 5.211%	Delivery: 10/17/2001	Dated: 10/1/2001	AAA	Aaa	AAA
011832NN8	4.400%	2002	Jun	Sinker		PAC	40,000	40,000	0		0
011832NA6	2.500%	2002	Dec	Serial			295,000	295,000	0		0
011832NN8	4.400%	2002	Dec	Sinker		PAC	155,000	155,000	0		0
011832NN8	4.400%	2003	Jun	Sinker		PAC	160,000	150,000	10,000		0
011832NB4	2.700%	2003	Dec	Serial			480,000	470,000	10,000		0
011832NN8	4.400%	2003	Dec	Sinker		PAC	160,000	145,000	15,000		0
011832NN8	4.400%	2004	Jun	Sinker		PAC	165,000	140,000	25,000		0
011832NC2	3.050%	2004	Dec	Serial			500,000	490,000	10,000		0
011832NN8	4.400%	2004	Dec	Sinker		PAC	165,000	130,000	35,000		0
011832NN8	4.400%	2005	Jun	Sinker		PAC	170,000	120,000	50,000		0
011832NN8	4.400%	2005	Dec	Sinker		PAC	175,000	105,000	70,000		0
011832ND0	3.250%	2005	Dec	Serial			515,000	505,000	10,000		0
011832NN8	4.400%	2006	Jun	Sinker		PAC	175,000	100,000	75,000		0
011832NN8	4.400%	2006	Dec	Sinker		PAC	180,000	90,000	90,000		0
011832NE8	3.500%	2006	Dec	Serial			545,000	535,000	10,000		0
011832NN8	4.400%	2007	Jun	Sinker		PAC	185,000	80,000	105,000		0
011832NF5	3.700%	2007	Dec	Serial			560,000	550,000	10,000		0
011832NN8	4.400%	2007	Dec	Sinker		PAC	190,000	75,000	115,000		0
011832NN8	4.400%	2008	Jun	Sinker		PAC	195,000	65,000	130,000		0
011832NN8	4.400%	2008	Dec	Sinker		PAC	195,000	60,000	135,000		0
011832NG3	3.900%	2008	Dec	Serial			585,000	575,000	10,000		0
011832NN8	4.400%	2009	Jun	Sinker		PAC	205,000	55,000	150,000		0
011832NH1	4.000%	2009	Dec	Serial			610,000	600,000	10,000		0
011832NN8	4.400%	2009	Dec	Sinker		PAC	205,000	50,000	155,000		0
011832NN8	4.400%	2010	Jun	Sinker		PAC	210,000	0	170,000		40,000
011832NJ7	4.150%	2010	Dec	Serial			640,000	0	10,000		630,000
011832NN8	4.400%	2010	Dec	Sinker		PAC	215,000	0	175,000		40,000
011832NN8	4.400%	2011	Jun	Sinker		PAC	220,000	0	175,000		45,000
011832NN8	4.400%	2011	Dec	Sinker		PAC	225,000	0	170,000		55,000
011832NK4	4.250%	2011	Dec	Serial			670,000	0	10,000		660,000
011832NN8	4.400%	2012	Jun	Sinker		PAC	230,000	0	165,000		65,000
011832NL2	5.200%	2012	Jun	Sinker			345,000	0	5,000		340,000
011832NL2	5.200%	2012	Dec	Sinker			355,000	0	5,000		350,000
011832NN8	4.400%	2012	Dec	Sinker		PAC	235,000	0	170,000		65,000

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CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)									<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
E011A	Mortgage Revenue Bonds, 2001 Series A			Exempt	Prog: 105	Yield: 5.211%	Delivery: 10/17/2001	Dated: 10/1/2001	AAA	Aaa	AAA
011832NL2	5.200%	2013	Jun	Sinker			365,000	0	5,000		360,000
011832NN8	4.400%	2013	Jun	Sinker		PAC	240,000	0	175,000		65,000
011832NN8	4.400%	2013	Dec	Sinker		PAC	250,000	0	185,000		65,000
011832NL2	5.200%	2013	Dec	Sinker			370,000	0	5,000		365,000
011832NL2	5.200%	2014	Jun	Sinker			380,000	0	5,000		375,000
011832NN8	4.400%	2014	Jun	Sinker		PAC	260,000	0	190,000		70,000
011832NN8	4.400%	2014	Dec	Sinker		PAC	265,000	0	190,000		75,000
011832NL2	5.200%	2014	Dec	Sinker			390,000	0	5,000		385,000
011832NN8	4.400%	2015	Jun	Sinker		PAC	270,000	0	195,000		75,000
011832NL2	5.200%	2015	Jun	Sinker			400,000	0	5,000		395,000
011832NN8	4.400%	2015	Dec	Sinker		PAC	280,000	0	205,000		75,000
011832NL2	5.200%	2015	Dec	Sinker			410,000	0	5,000		405,000
011832NN8	4.400%	2016	Jun	Sinker		PAC	285,000	0	210,000		75,000
011832NL2	5.200%	2016	Jun	Sinker			420,000	0	5,000		415,000
011832NN8	4.400%	2016	Dec	Sinker		PAC	290,000	0	215,000		75,000
011832NL2	5.200%	2016	Dec	Sinker			435,000	0	5,000		430,000
011832NL2	5.200%	2017	Jun	Sinker			445,000	0	5,000		440,000
011832NN8	4.400%	2017	Jun	Sinker		PAC	295,000	0	220,000		75,000
011832NL2	5.200%	2017	Dec	Sinker			455,000	0	5,000		450,000
011832NN8	4.400%	2017	Dec	Sinker		PAC	305,000	0	225,000		80,000
011832NL2	5.200%	2018	Jun	Sinker			465,000	0	10,000		455,000
011832NN8	4.400%	2018	Jun	Sinker		PAC	315,000	0	235,000		80,000
011832NL2	5.200%	2018	Dec	Sinker			480,000	0	10,000		470,000
011832NN8	4.400%	2018	Dec	Sinker		PAC	320,000	0	235,000		85,000
011832NL2	5.200%	2019	Jun	Sinker			490,000	0	10,000		480,000
011832NN8	4.400%	2019	Jun	Sinker		PAC	330,000	0	235,000		95,000
011832NN8	4.400%	2019	Dec	Sinker		PAC	335,000	0	240,000		95,000
011832NL2	5.200%	2019	Dec	Sinker			505,000	0	10,000		495,000
011832NN8	4.400%	2020	Jun	Sinker		PAC	350,000	0	255,000		95,000
011832NL2	5.200%	2020	Jun	Sinker			515,000	0	10,000		505,000
011832NN8	4.400%	2020	Dec	Sinker		PAC	215,000	0	155,000		60,000
011832NL2	5.200%	2020	Dec	Sinker			325,000	0	5,000		320,000
011832NN8	4.400%	2021	Jun	Sinker		PAC	150,000	0	105,000		45,000
011832NL2	5.200%	2021	Jun	Term			230,000	0	5,000		225,000
011832NMO	5.300%	2021	Dec	Sinker			130,000	0	0		130,000
011832NN8	4.400%	2021	Dec	Sinker		PAC	155,000	0	110,000		45,000
011832NZ1	5.300%	2021	Dec	Sinker			105,000	0	0		105,000
011832NMO	5.300%	2022	Jun	Sinker			130,000	0	0		130,000
011832NN8	4.400%	2022	Jun	Sinker		PAC	160,000	0	115,000		45,000
011832NZ1	5.300%	2022	Jun	Sinker			110,000	0	0		110,000
011832NN8	4.400%	2022	Dec	Sinker		PAC	170,000	0	125,000		45,000
011832NMO	5.300%	2022	Dec	Sinker			135,000	0	0		135,000
011832NZ1	5.300%	2022	Dec	Sinker			110,000	0	0		110,000
011832NZ1	5.300%	2023	Jun	Sinker			115,000	0	0		115,000
011832NN8	4.400%	2023	Jun	Sinker		PAC	170,000	0	125,000		45,000
011832NMO	5.300%	2023	Jun	Sinker			140,000	0	0		140,000
011832NMO	5.300%	2023	Dec	Sinker			140,000	0	0		140,000
011832NN8	4.400%	2023	Dec	Sinker		PAC	175,000	0	130,000		45,000
011832NZ1	5.300%	2023	Dec	Sinker			120,000	0	0		120,000
011832NZ1	5.300%	2024	Jun	Sinker			125,000	0	0		125,000
011832NMO	5.300%	2024	Jun	Sinker			145,000	0	0		145,000
011832NN8	4.400%	2024	Jun	Sinker		PAC	175,000	0	130,000		45,000
011832NN8	4.400%	2024	Dec	Sinker		PAC	185,000	0	140,000		45,000
011832NMO	5.300%	2024	Dec	Sinker			150,000	0	0		150,000
011832NZ1	5.300%	2024	Dec	Sinker			125,000	0	0		125,000
011832NN8	4.400%	2025	Jun	Sinker		PAC	190,000	0	145,000		45,000

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CUSIP		Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)										<u>S and P</u>	<u>Moodys</u>	<u>Fitch</u>
E011A Mortgage Revenue Bonds, 2001 Series A					Exempt	Prog: 105	Yield: 5.211%	Delivery: 10/17/2001	Dated: 10/1/2001	AAA	Aaa	AAA
	011832NZ1	5.300%	2025	Jun	Sinker			130,000	0	0		130,000
	011832NM0	5.300%	2025	Jun	Sinker			150,000	0	0		150,000
	011832NM0	5.300%	2025	Dec	Sinker			160,000	0	0		160,000
	011832NN8	4.400%	2025	Dec	Sinker		PAC	195,000	0	150,000		45,000
	011832NZ1	5.300%	2025	Dec	Sinker			130,000	0	0		130,000
	011832NN8	4.400%	2026	Jun	Sinker		PAC	195,000	0	150,000		45,000
	011832NZ1	5.300%	2026	Jun	Sinker			135,000	0	0		135,000
	011832NM0	5.300%	2026	Jun	Sinker			165,000	0	0		165,000
	011832NM0	5.300%	2026	Dec	Sinker			165,000	0	5,000		160,000
	011832NN8	4.400%	2026	Dec	Sinker		PAC	205,000	0	155,000		50,000
	011832NZ1	5.300%	2026	Dec	Sinker			140,000	0	0		140,000
	011832NZ1	5.300%	2027	Jun	Sinker			145,000	0	5,000		140,000
	011832NN8	4.400%	2027	Jun	Sinker		PAC	210,000	0	155,000		55,000
	011832NM0	5.300%	2027	Jun	Sinker			170,000	0	5,000		165,000
	011832NM0	5.300%	2027	Dec	Sinker			175,000	0	5,000		170,000
	011832NZ1	5.300%	2027	Dec	Sinker			145,000	0	5,000		140,000
	011832NN8	4.400%	2027	Dec	Sinker		PAC	220,000	0	155,000		65,000
	011832NZ1	5.300%	2028	Jun	Sinker			150,000	0	5,000		145,000
	011832NM0	5.300%	2028	Jun	Sinker			180,000	0	5,000		175,000
	011832NN8	4.400%	2028	Jun	Sinker		PAC	225,000	0	155,000		70,000
	011832NM0	5.300%	2028	Dec	Sinker			185,000	0	5,000		180,000
	011832NZ1	5.300%	2028	Dec	Sinker			155,000	0	5,000		150,000
	011832NN8	4.400%	2028	Dec	Sinker		PAC	230,000	0	155,000		75,000
	011832NZ1	5.300%	2029	Jun	Sinker			160,000	0	5,000		155,000
	011832NM0	5.300%	2029	Jun	Sinker			190,000	0	5,000		185,000
	011832NN8	4.400%	2029	Jun	Sinker		PAC	235,000	0	160,000		75,000
	011832NN8	4.400%	2029	Dec	Sinker		PAC	240,000	0	165,000		75,000
	011832NM0	5.300%	2029	Dec	Sinker			195,000	0	5,000		190,000
	011832NZ1	5.300%	2029	Dec	Sinker			165,000	0	5,000		160,000
	011832NM0	5.300%	2030	Jun	Sinker			210,000	0	5,000		205,000
	011832NN8	4.400%	2030	Jun	Sinker		PAC	260,000	0	185,000		75,000
	011832NZ1	5.300%	2030	Jun	Sinker			180,000	0	5,000		175,000
	011832NM0	5.300%	2030	Dec	Sinker			205,000	0	5,000		200,000
	011832NN8	4.400%	2030	Dec	Sinker		PAC	250,000	0	175,000		75,000
	011832NZ1	5.300%	2030	Dec	Term			165,000	0	5,000		160,000
	011832NN8	4.400%	2031	Jun	Sinker		PAC	255,000	0	180,000		75,000
	011832NM0	5.300%	2031	Jun	Term			380,000	0	5,000		375,000
	011832NN8	4.400%	2031	Dec	Term		PAC	540,000	0	390,000		150,000
E011A Total								\$32,740,000	\$5,580,000	\$9,305,000	\$17,855,000	
E011B Mortgage Revenue Bonds, 2001 Series B					Exempt	Prog: 105	Yield: 5.211%	Delivery: 10/17/2001	Dated: 10/1/2001	AAA	Aaa	AAA
B2	011832NS7	4.000%	2007	Dec	Serial	AMT		60,000	60,000	0		0
B2	011832NT5	4.150%	2008	Dec	Serial	AMT		70,000	70,000	0		0
B2	011832NU2	4.300%	2009	Dec	Serial	AMT		70,000	70,000	0		0
B2	011832NV0	4.450%	2010	Dec	Serial	AMT		70,000	0	0		70,000
B2	011832NW8	5.000%	2011	Dec	Serial	AMT		1,415,000	0	0		1,415,000
B2	011832NX6	5.000%	2012	Dec	Serial	AMT		1,490,000	0	0		1,490,000
B1	011832NP3	5.300%	2013	Dec	Sinker	AMT		30,000	0	0		30,000
B1	011832PA4	5.230%	2013	Dec	Sinker	AMT		265,000	0	0		265,000
B2	011832NY4	5.000%	2013	Dec	Serial	AMT		1,275,000	0	0		1,275,000
B1	011832PA4	5.230%	2014	Jun	Sinker	AMT		740,000	0	0		740,000
B1	011832NP3	5.300%	2014	Jun	Sinker	AMT		80,000	0	0		80,000
B1	011832NP3	5.300%	2014	Dec	Sinker	AMT		85,000	0	0		85,000
B1	011832PA4	5.230%	2014	Dec	Sinker	AMT		755,000	0	0		755,000
B1	011832PA4	5.230%	2015	Jun	Sinker	AMT		775,000	0	0		775,000
B1	011832NP3	5.300%	2015	Jun	Sinker	AMT		85,000	0	0		85,000
B1	011832PA4	5.230%	2015	Dec	Sinker	AMT		790,000	0	0		790,000

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CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										
E011B Mortgage Revenue Bonds, 2001 Series B										
B1	011832NP3	5.300%	2015	Dec	Sinker	AMT	90,000	0	0	90,000
B1	011832PA4	5.230%	2016	Jun	Sinker	AMT	820,000	0	0	820,000
B1	011832NP3	5.300%	2016	Jun	Sinker	AMT	90,000	0	0	90,000
B1	011832NP3	5.300%	2016	Dec	Sinker	AMT	90,000	0	0	90,000
B1	011832PA4	5.230%	2016	Dec	Sinker	AMT	840,000	0	0	840,000
B1	011832NP3	5.300%	2017	Jun	Sinker	AMT	95,000	0	0	95,000
B1	011832PA4	5.230%	2017	Jun	Sinker	AMT	860,000	0	0	860,000
B1	011832PA4	5.230%	2017	Dec	Sinker	AMT	885,000	0	0	885,000
B1	011832NP3	5.300%	2017	Dec	Sinker	AMT	95,000	0	0	95,000
B1	011832NP3	5.300%	2018	Jun	Sinker	AMT	100,000	0	0	100,000
B1	011832PA4	5.230%	2018	Jun	Sinker	AMT	915,000	0	0	915,000
B1	011832NP3	5.300%	2018	Dec	Sinker	AMT	105,000	0	0	105,000
B1	011832PA4	5.230%	2018	Dec	Sinker	AMT	930,000	0	0	930,000
B1	011832NP3	5.300%	2019	Jun	Sinker	AMT	105,000	0	0	105,000
B1	011832PA4	5.230%	2019	Jun	Sinker	AMT	955,000	0	0	955,000
B1	011832NP3	5.300%	2019	Dec	Sinker	AMT	110,000	0	0	110,000
B1	011832PA4	5.230%	2019	Dec	Sinker	AMT	980,000	0	0	980,000
B1	011832NP3	5.300%	2020	Jun	Sinker	AMT	110,000	0	0	110,000
B1	011832PA4	5.230%	2020	Jun	Sinker	AMT	1,010,000	0	0	1,010,000
B1	011832NP3	5.300%	2020	Dec	Sinker	AMT	115,000	0	0	115,000
B1	011832PA4	5.230%	2020	Dec	Sinker	AMT	1,035,000	0	0	1,035,000
B1	011832NP3	5.300%	2021	Jun	Term	AMT	115,000	0	0	115,000
B1	011832PA4	5.230%	2021	Jun	Sinker	AMT	1,065,000	0	0	1,065,000
B1	011832PA4	5.230%	2021	Dec	Sinker	AMT	1,215,000	0	0	1,215,000
B1	011832PA4	5.230%	2022	Jun	Sinker	AMT	1,245,000	0	0	1,245,000
B1	011832PA4	5.230%	2022	Dec	Sinker	AMT	1,280,000	0	0	1,280,000
B1	011832PA4	5.230%	2023	Jun	Sinker	AMT	1,315,000	0	0	1,315,000
B1	011832PA4	5.230%	2023	Dec	Sinker	AMT	1,350,000	0	0	1,350,000
B1	011832PA4	5.230%	2024	Jun	Sinker	AMT	1,390,000	0	0	1,390,000
B1	011832PA4	5.230%	2024	Dec	Sinker	AMT	1,425,000	0	0	1,425,000
B1	011832PA4	5.230%	2025	Jun	Sinker	AMT	1,465,000	0	0	1,465,000
B1	011832PA4	5.230%	2025	Dec	Sinker	AMT	1,505,000	0	0	1,505,000
B1	011832PA4	5.230%	2026	Jun	Sinker	AMT	1,545,000	0	0	1,545,000
B1	011832PA4	5.230%	2026	Dec	Term	AMT	1,590,000	0	0	1,590,000
B1	011832PB2	5.400%	2031	Jun	Term	AMT	520,000	0	520,000	0
B1	011832NQ1	5.400%	2031	Dec	Term	AMT	17,930,000	0	17,930,000	0
B1	011832NR9	5.450%	2041	Jun	Term	AMT	185,000	0	185,000	0
B1	011832PC0	5.450%	2041	Dec	Term	AMT	50,920,000	0	50,920,000	0
E011B Total							\$104,450,000	\$200,000	\$69,555,000	\$34,695,000
E09A1 Mortgage Revenue Bonds, 2009 Series A										
O1170RAA0		2010	Dec	Term		Escrow	193,100,000	0	0	193,100,000
E09A1 Total							\$193,100,000	\$0	\$0	\$193,100,000
Mortgage Revenue Bonds (FTHB Program) Total							\$727,390,000	\$37,055,000	\$304,735,000	\$385,600,000
Collateralized Bonds (Veterans Mortgage Program)										
C9911 Veterans Collateralized Bonds, 1999 First										
A1	011832BG6	4.300%	2001	Jun	Serial		360,000	355,000	5,000	0
A2	011832AN2	4.400%	2001	Jun	Serial	AMT	480,000	475,000	5,000	0
A1	011832BH4	4.500%	2002	Jun	Serial		375,000	355,000	20,000	0
A2	011832AP7	4.600%	2002	Jun	Serial	AMT	505,000	480,000	25,000	0
A1	011832BJ0	4.700%	2003	Jun	Serial		390,000	305,000	85,000	0
A2	011832AQ5	4.800%	2003	Jun	Serial	AMT	525,000	420,000	105,000	0
A1	011832BK7	4.800%	2004	Jun	Serial		410,000	325,000	85,000	0
A2	011832AR3	4.900%	2004	Jun	Serial	AMT	550,000	435,000	115,000	0
A1	011832BL5	4.900%	2005	Jun	Serial		430,000	340,000	90,000	0

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	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Bonds (Veterans Mortgage Program)										<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
C9911	Veterans Collateralized Bonds, 1999 First				Exempt	Prog: 203	Yield: 6.109%	Delivery: 10/28/1999	Dated: 10/1/1999	AAA	Aaa	AAA
A2	011832AS1	5.000%	2005	Jun	Serial	AMT		575,000	450,000	125,000		0
A1	011832BM3	5.000%	2006	Jun	Serial			450,000	355,000	95,000		0
A2	011832AT9	5.100%	2006	Jun	Serial	AMT		605,000	475,000	130,000		0
A1	011832BN1	5.100%	2007	Jun	Serial			470,000	370,000	100,000		0
A2	011832AU6	5.200%	2007	Jun	Serial	AMT		635,000	495,000	140,000		0
A1	011832BP6	5.200%	2008	Jun	Serial			495,000	390,000	105,000		0
A2	011832AV4	5.300%	2008	Jun	Serial	AMT		665,000	525,000	140,000		0
A1	011832BQ4	5.300%	2009	Jun	Serial			520,000	410,000	110,000		0
A2	011832AW2	5.400%	2009	Jun	Serial	AMT		700,000	550,000	150,000		0
A1	011832BR2	5.400%	2010	Jun	Serial			545,000	0	120,000		425,000
A2	011832AX0	5.500%	2010	Jun	Serial	AMT		740,000	0	160,000		580,000
A1	011832BS0	5.500%	2011	Jun	Serial			575,000	0	125,000		450,000
A2	011832AY8	5.600%	2011	Jun	Serial	AMT		785,000	0	165,000		620,000
A1	011832BT8	5.600%	2012	Jun	Serial			610,000	0	135,000		475,000
A2	011832AZ5	5.700%	2012	Jun	Serial	AMT		830,000	0	175,000		655,000
A1	011832BU5	5.700%	2013	Jun	Serial			645,000	0	140,000		505,000
A2	011832BA9	5.800%	2013	Jun	Serial	AMT		880,000	0	190,000		690,000
A1	011832BV3	5.800%	2014	Jun	Serial			685,000	0	145,000		540,000
A2	011832BB7	5.900%	2014	Jun	Serial	AMT		930,000	0	195,000		735,000
A1	011832BW1	5.900%	2015	Jun	Serial			725,000	0	155,000		570,000
A2	011832BC5	6.000%	2015	Jun	Serial	AMT		985,000	0	215,000		770,000
A1	011832BX9	6.000%	2016	Jun	Sinker			765,000	0	160,000		605,000
A1	011832BX9	6.000%	2017	Jun	Sinker			810,000	0	170,000		640,000
A1	011832BX9	6.000%	2018	Jun	Sinker			855,000	0	180,000		675,000
A1	011832BX9	6.000%	2019	Jun	Sinker			905,000	0	195,000		710,000
A1	011832BX9	6.000%	2020	Jun	Sinker			955,000	0	205,000		750,000
A1	011832BX9	6.000%	2021	Jun	Term			1,020,000	0	215,000		805,000
A2	011832BD3	6.150%	2021	Jun	Term	AMT		7,290,000	0	7,290,000		0
A1	011832BY7	6.100%	2022	Jun	Sinker			1,080,000	0	235,000		845,000
A1	011832BY7	6.100%	2023	Jun	Sinker			1,140,000	0	245,000		895,000
A1	011832BY7	6.100%	2024	Jun	Sinker			1,210,000	0	260,000		950,000
A1	011832BY7	6.100%	2025	Jun	Sinker			1,280,000	0	270,000		1,010,000
A1	011832BY7	6.100%	2026	Jun	Sinker			1,355,000	0	290,000		1,065,000
A1	011832BY7	6.100%	2027	Jun	Sinker			1,430,000	0	300,000		1,130,000
A1	011832BY7	6.100%	2028	Jun	Sinker			1,515,000	0	320,000		1,195,000
A1	011832BY7	6.100%	2029	Jun	Sinker			1,605,000	0	340,000		1,265,000
A1	011832BY7	6.100%	2030	Jun	Term			1,700,000	0	360,000		1,340,000
A1	011832BZ4	6.150%	2031	Jun	Sinker			1,805,000	0	730,000		1,075,000
A2	011832BE1	6.200%	2031	Jun	Term	AMT		19,575,000	0	19,575,000		0
A1	011832BZ4	6.150%	2032	Jun	Sinker			1,910,000	0	765,000		1,145,000
A1	011832BZ4	6.150%	2033	Jun	Sinker			2,030,000	0	815,000		1,215,000
A1	011832BZ4	6.150%	2034	Jun	Sinker			2,155,000	0	870,000		1,285,000
A1	011832BZ4	6.150%	2035	Jun	Sinker			2,285,000	0	920,000		1,365,000
A1	011832BZ4	6.150%	2036	Jun	Sinker			2,420,000	0	970,000		1,450,000
A1	011832BZ4	6.150%	2037	Jun	Sinker			2,570,000	0	1,035,000		1,535,000
A1	011832BZ4	6.150%	2038	Jun	Sinker			2,725,000	0	1,095,000		1,630,000
A1	011832BZ4	6.150%	2039	Jun	Term			2,885,000	0	1,160,000		1,725,000
A2	011832BF8	6.250%	2039	Jun	Term	AMT		26,650,000	0	26,650,000		0
							C9911 Total	\$110,000,000	\$7,510,000	\$69,170,000		\$33,320,000
C0011	Veterans Collateralized Bonds, 2000 First				Exempt	Prog: 204	Yield: 6.319%	Delivery: 6/14/2000	Dated: 6/1/2000	AAA	Aaa	AAA
A1	011832GH9	4.750%	2001	Jun	Serial			430,000	430,000	0		0
A2	011832HY1	4.850%	2001	Jun	Serial	AMT		100,000	100,000	0		0
A1	011832GJ5	5.100%	2002	Jun	Serial			450,000	450,000	0		0
A2	011832HZ8	5.200%	2002	Jun	Serial	AMT		110,000	110,000	0		0
A1	011832GK2	5.250%	2003	Jun	Serial			470,000	435,000	35,000		0
A2	011832JA1	5.375%	2003	Jun	Serial	AMT		110,000	100,000	10,000		0

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CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										
C0011	Veterans Collateralized Bonds, 2000 First			Exempt	Prog: 204	Yield: 6.319%	Delivery: 6/14/2000	Dated: 6/1/2000	AAA	AAA
A1	011832GL0	5.375%	2004	Jun	Serial		490,000	375,000	115,000	0
A2	011832JB9	5.500%	2004	Jun	Serial	AMT	120,000	90,000	30,000	0
A1	011832GM8	5.450%	2005	Jun	Serial		520,000	395,000	125,000	0
A2	011832JC7	5.550%	2005	Jun	Serial	AMT	120,000	90,000	30,000	0
A1	011832GN6	5.500%	2006	Jun	Serial		540,000	355,000	185,000	0
A2	011832JD5	5.625%	2006	Jun	Serial	AMT	130,000	85,000	45,000	0
A1	011832GP1	5.550%	2007	Jun	Serial		570,000	305,000	265,000	0
A2	011832JE3	5.700%	2007	Jun	Serial	AMT	140,000	75,000	65,000	0
A1	011832GQ9	5.625%	2008	Jun	Serial		600,000	325,000	275,000	0
A2	011832JF0	5.750%	2008	Jun	Serial	AMT	140,000	75,000	65,000	0
A1	011832GR7	5.700%	2009	Jun	Serial		630,000	320,000	310,000	0
A2	011832JG8	5.800%	2009	Jun	Serial	AMT	150,000	75,000	75,000	0
A1	011832GS5	5.750%	2010	Jun	Serial		660,000	0	320,000	340,000
A2	011832JH6	5.875%	2010	Jun	Serial	AMT	160,000	0	75,000	85,000
A1	011832GT3	5.800%	2011	Jun	Serial		700,000	0	350,000	350,000
A2	011832JL7	6.000%	2011	Jun	Sinker	AMT	170,000	0	80,000	90,000
A1	011832GU0	5.875%	2012	Jun	Serial		740,000	0	365,000	375,000
A2	011832JL7	6.000%	2012	Jun	Sinker	AMT	180,000	0	90,000	90,000
A1	011832GX4	6.000%	2013	Jun	Sinker		780,000	0	385,000	395,000
A2	011832JL7	6.000%	2013	Jun	Term	AMT	190,000	0	95,000	95,000
A1	011832GX4	6.000%	2014	Jun	Sinker		830,000	0	410,000	420,000
A2	011832JT0	6.250%	2014	Jun	Sinker	AMT	200,000	0	95,000	105,000
A1	011832GX4	6.000%	2015	Jun	Term		880,000	0	435,000	445,000
A2	011832JT0	6.250%	2015	Jun	Sinker	AMT	210,000	0	100,000	110,000
A1	011832HC9	6.250%	2016	Jun	Sinker		930,000	0	455,000	475,000
A2	011832JT0	6.250%	2016	Jun	Sinker	AMT	220,000	0	105,000	115,000
A1	011832HC9	6.250%	2017	Jun	Sinker		990,000	0	485,000	505,000
A2	011832JT0	6.250%	2017	Jun	Sinker	AMT	240,000	0	120,000	120,000
A1	011832HC9	6.250%	2018	Jun	Sinker		1,040,000	0	510,000	530,000
A2	011832JT0	6.250%	2018	Jun	Sinker	AMT	250,000	0	125,000	125,000
A1	011832HC9	6.250%	2019	Jun	Sinker		1,100,000	0	550,000	550,000
A2	011832JT0	6.250%	2019	Jun	Sinker	AMT	260,000	0	130,000	130,000
A1	011832HC9	6.250%	2020	Jun	Term		1,170,000	0	575,000	595,000
A2	011832JT0	6.250%	2020	Jun	Term	AMT	280,000	0	135,000	145,000
A1	011832HE5	6.125%	2021	Jun	Sinker		1,240,000	0	610,000	630,000
A1	011832HE5	6.125%	2022	Jun	Term		1,310,000	0	645,000	665,000
A1	011832HQ8	6.400%	2023	Jun	Sinker		1,390,000	0	910,000	480,000
A1	011832HQ8	6.400%	2024	Jun	Sinker		1,480,000	0	975,000	505,000
A1	011832HQ8	6.400%	2025	Jun	Sinker		1,560,000	0	1,015,000	545,000
A2	011832JY9	6.400%	2025	Jun	Term	AMT	1,660,000	0	1,660,000	0
A1	011832HQ8	6.400%	2026	Jun	Sinker		1,660,000	0	1,085,000	575,000
A1	011832HQ8	6.400%	2027	Jun	Sinker		1,760,000	0	1,150,000	610,000
A1	011832HQ8	6.400%	2028	Jun	Sinker		1,860,000	0	1,215,000	645,000
A1	011832HQ8	6.400%	2029	Jun	Sinker		1,970,000	0	1,290,000	680,000
A1	011832HQ8	6.400%	2030	Jun	Sinker		2,090,000	0	1,370,000	720,000
A1	011832HQ8	6.400%	2031	Jun	Sinker		2,220,000	0	1,450,000	770,000
A1	011832HQ8	6.400%	2032	Jun	Term		2,350,000	0	1,535,000	815,000
A2	011832KF8	6.450%	2032	Jun	Term	AMT	3,330,000	0	3,330,000	0
A1	011832HT2	6.250%	2033	Jun	Sinker		2,500,000	0	1,230,000	1,270,000
A1	011832HT2	6.250%	2034	Jun	Sinker		2,650,000	0	1,310,000	1,340,000
A1	011832HT2	6.250%	2035	Jun	Term		2,820,000	0	1,385,000	1,435,000
A1	011832HX3	6.450%	2039	Jun	Term		13,095,000	0	13,095,000	0
A2	011832KN1	6.500%	2039	Jun	Term	AMT	5,055,000	0	5,055,000	0
C0011 Total							\$70,000,000	\$4,190,000	\$47,935,000	\$17,875,000
C0211	Veterans Collateralized Bonds, 2002 First			Exempt	Prog: 205	Yield: 5.466%	Delivery: 4/4/2002	Dated: 4/1/2002	AAA	AAA
	011832PD8	2.650%	2003	Dec	Serial	AMT	725,000	515,000	210,000	0

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CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Bonds (Veterans Mortgage Program)											
C0211	Veterans Collateralized Bonds, 2002 First			Exempt	Prog: 205	Yield: 5.466%	Delivery: 4/4/2002	Dated: 4/1/2002	S and P AAA	Moody's Aaa	Fitch AAA
	011832PE6	3.400%	2004	Dec	Serial	AMT	740,000	525,000	215,000		0
	011832PF3	3.850%	2005	Dec	Serial	AMT	760,000	460,000	300,000		0
	011832PG1	4.150%	2006	Dec	Serial	AMT	785,000	425,000	360,000		0
	011832PH9	4.450%	2007	Dec	Serial	AMT	810,000	445,000	365,000		0
	011832PJ5	4.600%	2008	Dec	Serial	AMT	845,000	450,000	395,000		0
	011832PK2	4.750%	2009	Dec	Serial	AMT	880,000	465,000	415,000		0
	011832PL0	4.850%	2010	Dec	Serial	AMT	915,000	0	435,000		480,000
	011832PM8	4.950%	2011	Dec	Serial	AMT	955,000	0	455,000		500,000
	011832PN6	5.000%	2012	Dec	Serial	AMT	995,000	0	470,000		525,000
	011832PP1	5.100%	2013	Dec	Serial	AMT	1,040,000	0	490,000		550,000
	011832PQ9	5.200%	2014	Dec	Serial	AMT	1,090,000	0	515,000		575,000
	011832PR7	5.300%	2015	Dec	Serial	AMT	1,150,000	0	545,000		605,000
	011832PS5	5.500%	2016	Dec	Sinker	AMT	1,210,000	0	575,000		635,000
	011832PS5	5.500%	2017	Dec	Term	AMT	1,275,000	0	610,000		665,000
	011832PT3	5.550%	2018	Dec	Sinker	AMT	1,340,000	0	635,000		705,000
	011832PT3	5.550%	2019	Dec	Sinker	AMT	1,415,000	0	675,000		740,000
	011832PT3	5.550%	2020	Dec	Sinker	AMT	1,485,000	0	705,000		780,000
	011832PT3	5.550%	2021	Dec	Sinker	AMT	1,565,000	0	735,000		830,000
	011832PT3	5.550%	2022	Dec	Sinker	AMT	1,650,000	0	785,000		865,000
	011832PT3	5.550%	2023	Dec	Term	AMT	1,735,000	0	825,000		910,000
	011832PU0	5.600%	2024	Dec	Sinker	AMT	1,830,000	0	870,000		960,000
	011832PU0	5.600%	2025	Dec	Sinker	AMT	1,930,000	0	920,000		1,010,000
	011832PU0	5.600%	2026	Dec	Sinker	AMT	2,035,000	0	970,000		1,065,000
	011832PU0	5.600%	2027	Dec	Sinker	AMT	2,145,000	0	1,020,000		1,125,000
	011832PU0	5.600%	2028	Dec	Term	AMT	2,265,000	0	1,075,000		1,190,000
	011832PV8	5.650%	2034	Dec	Term	AMT	16,430,000	0	16,430,000		0
C0211 Total							\$50,000,000	\$3,285,000	\$32,000,000	\$14,715,000	
C0511	Veterans Collateralized Bonds, 2005 First & Second			Exempt	Prog: 206	Yield: 4.215%	Delivery: 12/29/2005	Dated: 12/29/2005	AAA/SP-1+	Aaa/MIG1	AAA/F1+
11	011832H62	4.800%	2006	Dec	Sinker	AMT	310,000	310,000	0		0
12	011832H70	3.430%	2006	Dec	Note	AMT	145,000,000	145,000,000	0		0
11	011832H62	4.800%	2007	Dec	Sinker	AMT	270,000	270,000	0		0
11	011832H62	4.800%	2008	Dec	Sinker	AMT	280,000	280,000	0		0
11	011832H62	4.800%	2009	Dec	Sinker	AMT	290,000	290,000	0		0
11	011832H62	4.800%	2010	Dec	Sinker	AMT	300,000	0	65,000		235,000
11	011832H62	4.800%	2011	Dec	Sinker	AMT	310,000	0	65,000		245,000
11	011832H62	4.800%	2012	Dec	Sinker	AMT	320,000	0	70,000		250,000
11	011832H62	4.800%	2013	Dec	Sinker	AMT	335,000	0	75,000		260,000
11	011832H62	4.800%	2014	Dec	Sinker	AMT	350,000	0	75,000		275,000
11	011832H62	4.800%	2015	Dec	Sinker	AMT	360,000	0	80,000		280,000
11	011832H62	4.800%	2016	Dec	Sinker	AMT	375,000	0	80,000		295,000
11	011832H62	4.800%	2017	Dec	Sinker	AMT	395,000	0	85,000		310,000
11	011832H62	4.800%	2018	Dec	Sinker	AMT	410,000	0	90,000		320,000
11	011832H62	4.800%	2019	Dec	Sinker	AMT	430,000	0	95,000		335,000
11	011832H62	4.800%	2020	Dec	Sinker	AMT	445,000	0	95,000		350,000
11	011832H62	4.800%	2021	Dec	Sinker	AMT	465,000	0	100,000		365,000
11	011832H62	4.800%	2022	Dec	Sinker	AMT	485,000	0	105,000		380,000
11	011832H62	4.800%	2023	Dec	Sinker	AMT	510,000	0	110,000		400,000
11	011832H62	4.800%	2024	Dec	Sinker	AMT	535,000	0	115,000		420,000
11	011832H62	4.800%	2025	Dec	Sinker	AMT	560,000	0	120,000		440,000
11	011832H62	4.800%	2026	Dec	Sinker	AMT	585,000	0	125,000		460,000
11	011832H62	4.800%	2027	Dec	Sinker	AMT	610,000	0	130,000		480,000
11	011832H62	4.800%	2028	Dec	Sinker	AMT	640,000	0	140,000		500,000
11	011832H62	4.800%	2029	Dec	Sinker	AMT	670,000	0	145,000		525,000
11	011832H62	4.800%	2030	Dec	Sinker	AMT	705,000	0	155,000		550,000
11	011832H62	4.800%	2031	Dec	Sinker	AMT	735,000	0	160,000		575,000
11	011832H62	4.800%	2032	Dec	Sinker	AMT	770,000	0	165,000		605,000

AHFC SUMMARY OF BONDS OUTSTANDING

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CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										
C0511 Veterans Collateralized Bonds, 2005 First & Second										
11	011832H62	4.800%	2033	Dec	Sinker	AMT	810,000	0	175,000	635,000
11	011832H62	4.800%	2034	Dec	Sinker	AMT	850,000	0	185,000	665,000
11	011832H62	4.800%	2035	Dec	Term	AMT	890,000	0	195,000	695,000
C0511 Total							\$160,000,000	\$146,150,000	\$3,000,000	\$10,850,000
C0611 Veterans Collateralized Bonds, 2006 First										
A2	011832Q39	3.750%	2008	Jun	Serial	AMT	1,590,000	1,590,000	0	0
A2	011832Q47	3.750%	2008	Dec	Serial	AMT	1,620,000	1,620,000	0	0
A2	011832Q54	3.875%	2009	Jun	Serial	AMT	1,650,000	1,650,000	0	0
A2	011832Q62	3.875%	2009	Dec	Serial	AMT	1,680,000	1,680,000	0	0
A2	011832Q70	4.000%	2010	Jun	Serial	AMT	1,710,000	0	0	1,710,000
A2	011832Q88	4.000%	2010	Dec	Serial	AMT	1,745,000	0	0	1,745,000
A2	011832Q96	4.050%	2011	Jun	Serial	AMT	1,780,000	0	0	1,780,000
A2	011832R20	4.050%	2011	Dec	Serial	AMT	1,820,000	0	0	1,820,000
A2	011832R38	4.100%	2012	Jun	Serial	AMT	1,855,000	0	0	1,855,000
A2	011832R46	4.100%	2012	Dec	Serial	AMT	1,890,000	0	0	1,890,000
A2	011832R53	4.150%	2013	Jun	Serial	AMT	1,930,000	0	0	1,930,000
A1	011832P30	4.000%	2013	Dec	Serial	AMT	1,825,000	0	0	1,825,000
A1	011832P48	4.050%	2014	Jun	Serial	AMT	1,860,000	0	0	1,860,000
A1	011832P55	4.050%	2014	Dec	Serial	AMT	1,900,000	0	0	1,900,000
A1	011832P63	4.100%	2015	Jun	Serial	AMT	1,950,000	0	0	1,950,000
A1	011832P71	4.100%	2015	Dec	Serial	AMT	1,990,000	0	0	1,990,000
A1	011832P89	4.150%	2016	Jun	Serial	AMT	2,035,000	0	0	2,035,000
A1	011832P97	4.150%	2016	Dec	Serial	AMT	2,080,000	0	0	2,080,000
A1	011832Q21	4.200%	2017	Jun	Serial	AMT	2,130,000	0	0	2,130,000
A2	011832R61	4.450%	2017	Dec	Serial	AMT	2,295,000	0	0	2,295,000
A2	011832R79	4.500%	2018	Jun	Serial	AMT	2,345,000	0	0	2,345,000
A2	011832R87	4.500%	2018	Dec	Serial	AMT	2,400,000	0	0	2,400,000
A2	011832R95	4.550%	2019	Jun	Sinker	AMT	2,455,000	0	0	2,455,000
A2	011832R95	4.550%	2019	Dec	Sinker	AMT	2,510,000	0	0	2,510,000
A2	011832R95	4.550%	2020	Jun	Sinker	AMT	2,565,000	0	0	2,565,000
A2	011832R95	4.550%	2020	Dec	Term	AMT	2,625,000	0	0	2,625,000
A2	011832S29	4.600%	2021	Jun	Sinker	AMT	2,685,000	0	0	2,685,000
A2	011832S29	4.600%	2021	Dec	Sinker	AMT	2,745,000	0	0	2,745,000
A2	011832S29	4.600%	2022	Jun	Sinker	AMT	2,810,000	0	0	2,810,000
A2	011832S29	4.600%	2022	Dec	Term	AMT	2,875,000	0	0	2,875,000
A2	011832S37	4.650%	2023	Jun	Sinker	AMT	2,940,000	0	0	2,940,000
A2	011832S37	4.650%	2023	Dec	Sinker	AMT	3,010,000	0	0	3,010,000
A2	011832S37	4.650%	2024	Jun	Sinker	AMT	3,080,000	0	0	3,080,000
A2	011832S37	4.650%	2024	Dec	Term	AMT	3,150,000	0	0	3,150,000
A2	011832S45	4.750%	2025	Jun	Sinker	AMT	3,225,000	0	0	3,225,000
A2	011832S45	4.750%	2025	Dec	Sinker	AMT	3,300,000	0	0	3,300,000
A2	011832S45	4.750%	2026	Jun	Sinker	AMT	3,375,000	0	0	3,375,000
A2	011832S45	4.750%	2026	Dec	Term	AMT	3,460,000	0	0	3,460,000
A2	011832S52	4.800%	2027	Jun	Sinker	AMT	3,540,000	0	0	3,540,000
A2	011832S52	4.800%	2027	Dec	Sinker	AMT	3,625,000	0	0	3,625,000
A2	011832S52	4.800%	2028	Jun	Sinker	AMT	3,710,000	0	0	3,710,000
A2	011832S52	4.800%	2028	Dec	Sinker	AMT	3,800,000	0	0	3,800,000
A2	011832S52	4.800%	2029	Jun	Sinker	AMT	3,890,000	0	0	3,890,000
A2	011832S52	4.800%	2029	Dec	Term	AMT	3,985,000	0	0	3,985,000
A2	011832S60	4.850%	2030	Jun	Sinker	AMT	4,080,000	0	0	4,080,000
A2	011832S60	4.850%	2030	Dec	Sinker	AMT	4,180,000	0	0	4,180,000
A2	011832S60	4.850%	2031	Jun	Sinker	AMT	4,280,000	0	0	4,280,000
A2	011832S60	4.850%	2031	Dec	Sinker	AMT	4,385,000	0	0	4,385,000
A2	011832S60	4.850%	2032	Jun	Sinker	AMT	4,490,000	0	0	4,490,000
A2	011832S60	4.850%	2032	Dec	Term	AMT	4,600,000	0	0	4,600,000
A2	011832S78	4.750%	2033	Jun	Sinker	AMT	4,710,000	0	0	4,710,000

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CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)										<u>S and P</u>	<u>Moody's</u>	<u>Fitch</u>
C0611	Veterans Collateralized Bonds, 2006 First				Exempt	Prog: 207	Yield: 4.700%	Delivery: 9/19/2006	Dated: 9/19/2006	AAA	Aaa	AAA
A2	011832S78	4.750%	2033	Dec	Sinker	AMT	4,825,000	0	0	0		4,825,000
A2	011832S78	4.750%	2034	Jun	Sinker	AMT	4,940,000	0	0	0		4,940,000
A2	011832S78	4.750%	2034	Dec	Term	AMT	5,055,000	0	0	0		5,055,000
A2	011832S86	4.900%	2035	Jun	Sinker	AMT	5,175,000	0	0	0		5,175,000
A2	011832S86	4.900%	2035	Dec	Sinker	AMT	5,305,000	0	0	0		5,305,000
A2	011832S86	4.900%	2036	Jun	Sinker	AMT	5,430,000	0	0	0		5,430,000
A2	011832S86	4.900%	2036	Dec	Sinker	AMT	5,565,000	0	0	0		5,565,000
A2	011832S86	4.900%	2037	Jun	Sinker	AMT	5,700,000	0	0	0		5,700,000
A2	011832S86	4.900%	2037	Dec	Term	AMT	5,840,000	0	0	0		5,840,000
C0611 Total							\$190,000,000	\$6,540,000	\$0	\$183,460,000		
C0711	Veterans Collateralized Bonds, 2007 & 2008 First				Exempt	Prog: 208	Yield: 5.023%	Delivery: 12/18/2007	Dated: 12/18/2007	AAA	Aaa	AAA
A1	0118323Z3	3.250%	2009	Jun	Serial		1,310,000	1,310,000	0			0
A1	0118324A7	3.300%	2010	Jun	Serial		1,355,000	0	0			1,355,000
A1	0118324B5	3.400%	2011	Jun	Serial		1,405,000	0	0			1,405,000
A1	0118324C3	3.450%	2012	Jun	Serial		1,455,000	0	0			1,455,000
A1	0118324D1	3.500%	2013	Jun	Serial		1,510,000	0	0			1,510,000
A1	0118324E9	3.625%	2014	Jun	Serial		1,565,000	0	0			1,565,000
A1	0118324F6	3.750%	2015	Jun	Serial		1,625,000	0	0			1,625,000
A1	0118324G4	3.875%	2016	Jun	Serial		1,685,000	0	0			1,685,000
A1	0118324H2	4.000%	2017	Jun	Serial		1,750,000	0	0			1,750,000
A2	0118324N9	4.900%	2018	Jun	Sinker	AMT	1,245,000	0	0			1,245,000
A2	0118324N9	4.900%	2019	Jun	Sinker	AMT	1,305,000	0	0			1,305,000
A2	0118324N9	4.900%	2020	Jun	Sinker	AMT	1,365,000	0	0			1,365,000
A2	0118324N9	4.900%	2021	Jun	Sinker	AMT	1,435,000	0	0			1,435,000
A2	0118324N9	4.900%	2022	Jun	Term	AMT	1,505,000	0	0			1,505,000
A2	0118324T6	5.125%	2023	Jun	Sinker	AMT	1,565,000	0	0			1,565,000
A2	0118324T6	5.125%	2024	Jun	Sinker	AMT	1,645,000	0	0			1,645,000
A2	0118324T6	5.125%	2025	Jun	Sinker	AMT	1,730,000	0	0			1,730,000
A2	0118324T6	5.125%	2026	Jun	Sinker	AMT	1,825,000	0	0			1,825,000
A2	0118324T6	5.125%	2027	Jun	Term	AMT	1,920,000	0	0			1,920,000
A2	0118324Z2	5.200%	2028	Jun	Sinker	AMT	2,000,000	0	0			2,000,000
A2	0118324Z2	5.200%	2029	Jun	Sinker	AMT	2,105,000	0	0			2,105,000
A2	0118324Z2	5.200%	2030	Jun	Sinker	AMT	2,215,000	0	0			2,215,000
A2	0118324Z2	5.200%	2031	Jun	Sinker	AMT	2,330,000	0	0			2,330,000
A2	0118324Z2	5.200%	2032	Jun	Sinker	AMT	2,455,000	0	0			2,455,000
A2	0118324Z2	5.200%	2033	Jun	Term	AMT	2,580,000	0	0			2,580,000
08	0118325E8	5.250%	2034	Jun	Sinker	AMT	2,700,000	0	0			2,700,000
08	0118325E8	5.250%	2035	Jun	Sinker	AMT	2,845,000	0	0			2,845,000
08	0118325E8	5.250%	2036	Jun	Sinker	AMT	2,990,000	0	0			2,990,000
08	0118325E8	5.250%	2037	Jun	Sinker	AMT	3,150,000	0	0			3,150,000
08	0118325E8	5.250%	2038	Jun	Term	AMT	3,315,000	0	0			3,315,000
C0711 Total							\$57,885,000	\$1,310,000	\$0	\$56,575,000		
Collateralized Bonds (Veterans Mortgage Program) Total							\$637,885,000	\$168,985,000	\$152,105,000	\$316,795,000		
Housing Development Bonds (Multifamily Program)										<u>S and P</u>	<u>Moody's</u>	<u>Fitch</u>
HD02A	Housing Development Bonds, 2002 Series A				Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Dated: 9/5/2002	AA	Aaa	AAA
	011832PZ9	1.800%	2003	Jun	Serial	AMT	65,000	65,000	0			0
	011832QA3	1.900%	2003	Dec	Serial	AMT	65,000	65,000	0			0
	011832QB1	2.200%	2004	Jun	Serial	AMT	70,000	70,000	0			0
	011832QC9	2.300%	2004	Dec	Serial	AMT	65,000	65,000	0			0
	011832QD7	2.650%	2005	Jun	Serial	AMT	65,000	65,000	0			0
	011832QE5	2.650%	2005	Dec	Serial	AMT	70,000	70,000	0			0
	011832QF2	3.000%	2006	Jun	Serial	AMT	70,000	70,000	0			0
	011832QG0	3.000%	2006	Dec	Serial	AMT	70,000	70,000	0			0
	011832QH8	3.350%	2007	Jun	Serial	AMT	70,000	70,000	0			0

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CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Housing Development Bonds (Multifamily Program)									<u>S and P</u>	<u>Moodys</u>	<u>Fitch</u>
HD02A	Housing Development Bonds, 2002 Series A			Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Dated: 9/5/2002	AA	Aaa	AAA
	011832QJ4	3.350%	2007	Dec	Serial	AMT	75,000	75,000	0		0
	011832QK1	3.650%	2008	Jun	Serial	AMT	75,000	75,000	0		0
	011832QL9	3.650%	2008	Dec	Serial	AMT	75,000	75,000	0		0
	011832QM7	3.850%	2009	Jun	Serial	AMT	80,000	80,000	0		0
	011832QN5	3.850%	2009	Dec	Serial	AMT	80,000	80,000	0		0
	011832QP0	4.050%	2010	Jun	Serial	AMT	80,000	0	0		80,000
	011832QQ8	4.050%	2010	Dec	Serial	AMT	80,000	0	0		80,000
	011832QR6	4.150%	2011	Jun	Serial	AMT	85,000	0	0		85,000
	011832QS4	4.150%	2011	Dec	Serial	AMT	85,000	0	0		85,000
	011832QT2	4.250%	2012	Jun	Serial	AMT	90,000	0	0		90,000
	011832QU9	4.250%	2012	Dec	Serial	AMT	90,000	0	0		90,000
	011832QV7	5.200%	2013	Jun	Sinker	AMT	30,000	0	0		30,000
	011832SS2	5.200%	2013	Jun	Sinker	AMT	60,000	0	5,000		55,000
	011832SS2	5.200%	2013	Dec	Sinker	AMT	60,000	0	5,000		55,000
	011832QV7	5.200%	2013	Dec	Sinker	AMT	35,000	0	0		35,000
	011832SS2	5.200%	2014	Jun	Sinker	AMT	60,000	0	5,000		55,000
	011832QV7	5.200%	2014	Jun	Sinker	AMT	35,000	0	0		35,000
	011832QV7	5.200%	2014	Dec	Sinker	AMT	35,000	0	0		35,000
	011832SS2	5.200%	2014	Dec	Sinker	AMT	65,000	0	5,000		60,000
	011832SS2	5.200%	2015	Jun	Sinker	AMT	70,000	0	5,000		65,000
	011832QV7	5.200%	2015	Jun	Sinker	AMT	35,000	0	0		35,000
	011832QV7	5.200%	2015	Dec	Sinker	AMT	35,000	0	0		35,000
	011832SS2	5.200%	2015	Dec	Sinker	AMT	70,000	0	5,000		65,000
	011832QV7	5.200%	2016	Jun	Sinker	AMT	35,000	0	0		35,000
	011832SS2	5.200%	2016	Jun	Sinker	AMT	70,000	0	5,000		65,000
	011832SS2	5.200%	2016	Dec	Sinker	AMT	70,000	0	5,000		65,000
	011832QV7	5.200%	2016	Dec	Sinker	AMT	40,000	0	0		40,000
	011832QV7	5.200%	2017	Jun	Sinker	AMT	40,000	0	0		40,000
	011832SS2	5.200%	2017	Jun	Sinker	AMT	75,000	0	5,000		70,000
	011832QV7	5.200%	2017	Dec	Sinker	AMT	40,000	0	0		40,000
	011832SS2	5.200%	2017	Dec	Sinker	AMT	75,000	0	5,000		70,000
	011832QV7	5.200%	2018	Jun	Sinker	AMT	40,000	0	0		40,000
	011832SS2	5.200%	2018	Jun	Sinker	AMT	80,000	0	5,000		75,000
	011832SS2	5.200%	2018	Dec	Sinker	AMT	80,000	0	5,000		75,000
	011832QV7	5.200%	2018	Dec	Sinker	AMT	40,000	0	0		40,000
	011832SS2	5.200%	2019	Jun	Sinker	AMT	85,000	0	5,000		80,000
	011832QV7	5.200%	2019	Jun	Sinker	AMT	45,000	0	5,000		40,000
	011832QV7	5.200%	2019	Dec	Sinker	AMT	45,000	0	5,000		40,000
	011832SS2	5.200%	2019	Dec	Sinker	AMT	80,000	0	5,000		75,000
	011832SS2	5.200%	2020	Jun	Sinker	AMT	85,000	0	5,000		80,000
	011832QV7	5.200%	2020	Jun	Sinker	AMT	50,000	0	5,000		45,000
	011832SS2	5.200%	2020	Dec	Sinker	AMT	85,000	0	5,000		80,000
	011832QV7	5.200%	2020	Dec	Sinker	AMT	50,000	0	5,000		45,000
	011832SS2	5.200%	2021	Jun	Sinker	AMT	90,000	0	5,000		85,000
	011832QV7	5.200%	2021	Jun	Sinker	AMT	50,000	0	5,000		45,000
	011832SS2	5.200%	2021	Dec	Sinker	AMT	90,000	0	5,000		85,000
	011832QV7	5.200%	2021	Dec	Sinker	AMT	50,000	0	5,000		45,000
	011832SS2	5.200%	2022	Jun	Term	AMT	95,000	0	5,000		90,000
	011832QV7	5.200%	2022	Jun	Sinker	AMT	55,000	0	5,000		50,000
	011832QV7	5.200%	2022	Dec	Term	AMT	150,000	0	5,000		145,000
	011832ST0	5.300%	2033	Jun	Term	AMT	1,065,000	0	1,065,000		0
	011832QW5	5.300%	2033	Dec	Term	AMT	3,490,000	0	3,490,000		0
HD02A Total							\$8,440,000	\$995,000	\$4,690,000	\$2,755,000	
HD02B	Housing Development Bonds, 2002 Series B			Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Dated: 9/5/2002	AA	Aaa	AAA
	011832QX3	1.600%	2003	Jun	Serial		155,000	155,000	0		0
	011832QY1	1.750%	2003	Dec	Serial		145,000	145,000	0		0

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CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Housing Development Bonds (Multifamily Program)										<u>S and P</u>	<u>Moodys</u>	<u>Fitch</u>
HD02B	Housing Development Bonds, 2002 Series B				Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Dated: 9/5/2002	AA	Aaa	AAA
011832QZ8	2.000%	2004	Jun	Serial			150,000	150,000		0		0
011832RA2	2.150%	2004	Dec	Serial			150,000	150,000		0		0
011832RB0	2.450%	2005	Jun	Serial			160,000	160,000		0		0
011832RC8	2.450%	2005	Dec	Serial			150,000	150,000		0		0
011832RD6	2.850%	2006	Jun	Serial			155,000	155,000		0		0
011832RE4	2.850%	2006	Dec	Serial			165,000	165,000		0		0
011832RF1	3.250%	2007	Jun	Serial			160,000	160,000		0		0
011832RG9	3.250%	2007	Dec	Serial			165,000	165,000		0		0
011832RH7	3.550%	2008	Jun	Serial			175,000	175,000		0		0
011832RJ3	3.550%	2008	Dec	Serial			170,000	170,000		0		0
011832RK0	3.750%	2009	Jun	Serial			175,000	175,000		0		0
011832RL8	3.750%	2009	Dec	Serial			175,000	175,000		0		0
011832RM6	3.950%	2010	Jun	Serial			185,000	0		0		185,000
011832RN4	3.950%	2010	Dec	Serial			185,000	0		0		185,000
011832RP9	4.050%	2011	Jun	Serial			190,000	0		0		190,000
011832RQ7	4.050%	2011	Dec	Serial			190,000	0		0		190,000
011832RR5	4.150%	2012	Jun	Serial			200,000	0		0		200,000
011832RS3	4.150%	2012	Dec	Serial			205,000	0		0		205,000
011832RT1	5.150%	2013	Jun	Sinker			200,000	0		0		200,000
011832RT1	5.150%	2013	Dec	Sinker			215,000	0		0		215,000
011832RT1	5.150%	2014	Jun	Sinker			220,000	0		0		220,000
011832RT1	5.150%	2014	Dec	Sinker			220,000	0		0		220,000
011832RT1	5.150%	2015	Jun	Sinker			230,000	0		0		230,000
011832RT1	5.150%	2015	Dec	Sinker			235,000	0		0		235,000
011832RT1	5.150%	2016	Jun	Sinker			240,000	0		0		240,000
011832RT1	5.150%	2016	Dec	Sinker			245,000	0		0		245,000
011832RT1	5.150%	2017	Jun	Sinker			255,000	0		0		255,000
011832RT1	5.150%	2017	Dec	Sinker			255,000	0		0		255,000
011832RT1	5.150%	2018	Jun	Sinker			265,000	0		0		265,000
011832RT1	5.150%	2018	Dec	Sinker			270,000	0		0		270,000
011832RT1	5.150%	2019	Jun	Sinker			285,000	0		0		285,000
011832SU7	5.150%	2019	Dec	Sinker			95,000	0		0		95,000
011832RT1	5.150%	2019	Dec	Sinker			190,000	0		0		190,000
011832SU7	5.150%	2020	Jun	Sinker			100,000	0		0		100,000
011832RT1	5.150%	2020	Jun	Sinker			195,000	0		0		195,000
011832SU7	5.150%	2020	Dec	Sinker			100,000	0		0		100,000
011832RT1	5.150%	2020	Dec	Sinker			195,000	0		0		195,000
011832SU7	5.150%	2021	Jun	Sinker			100,000	0		0		100,000
011832RT1	5.150%	2021	Jun	Sinker			215,000	0		0		215,000
011832SU7	5.150%	2021	Dec	Term			100,000	0		0		100,000
011832RT1	5.150%	2021	Dec	Sinker			215,000	0		0		215,000
011832RT1	5.150%	2022	Jun	Term			645,000	0		0		645,000
HD02B Total							\$8,690,000	\$2,250,000	\$0	\$6,440,000		
HD02C	Housing Development Bonds, 2002 Series C (GP)				Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Dated: 9/5/2002	AA	Aaa	AAA
011832RU8	1.600%	2003	Jun	Serial		GP	585,000	585,000		0		0
011832RV6	1.750%	2003	Dec	Serial		GP	595,000	595,000		0		0
011832RW4	2.000%	2004	Jun	Serial		GP	595,000	595,000		0		0
011832RX2	2.150%	2004	Dec	Serial		GP	605,000	605,000		0		0
011832RY0	2.450%	2005	Jun	Serial		GP	610,000	610,000		0		0
011832RZ7	2.450%	2005	Dec	Serial		GP	620,000	620,000		0		0
011832SA1	2.850%	2006	Jun	Serial		GP	630,000	630,000		0		0
011832SB9	2.850%	2006	Dec	Serial		GP	640,000	640,000		0		0
011832SC7	3.250%	2007	Jun	Serial		GP	650,000	650,000		0		0
011832SD5	3.250%	2007	Dec	Serial		GP	665,000	665,000		0		0
011832SE3	3.550%	2008	Jun	Serial		GP	670,000	670,000		0		0
011832SF0	3.550%	2008	Dec	Serial		GP	685,000	685,000		0		0

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Housing Development Bonds (Multifamily Program)											
HD02C	Housing Development Bonds, 2002 Series C (GP)			Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Dated: 9/5/2002	S and P	Moodys	Fitch
									AA	Aaa	AAA
011832SG8	3.750%	2009	Jun	Serial		GP	700,000	700,000	0		0
011832SH6	3.750%	2009	Dec	Serial		GP	710,000	710,000	0		0
011832SJ2	3.950%	2010	Jun	Serial		GP	730,000	0	0		730,000
011832SK9	3.950%	2010	Dec	Serial		GP	740,000	0	0		740,000
011832SL7	4.050%	2011	Jun	Serial		GP	755,000	0	0		755,000
011832SM5	4.050%	2011	Dec	Serial		GP	775,000	0	0		775,000
011832SN3	4.150%	2012	Jun	Serial		GP	790,000	0	0		790,000
011832SP8	4.150%	2012	Dec	Serial		GP	805,000	0	0		805,000
011832SV5	4.300%	2013	Jun	Serial		GP	825,000	0	0		825,000
011832SW3	4.300%	2013	Dec	Serial		GP	845,000	0	0		845,000
011832SX1	4.400%	2014	Jun	Serial		GP	870,000	0	0		870,000
011832SY9	4.400%	2014	Dec	Serial		GP	885,000	0	0		885,000
011832SZ6	4.500%	2015	Jun	Serial		GP	915,000	0	0		915,000
011832TA0	4.500%	2015	Dec	Serial		GP	935,000	0	0		935,000
011832SQ6	5.150%	2016	Jun	Sinker		GP	955,000	0	0		955,000
011832SQ6	5.150%	2016	Dec	Sinker		GP	985,000	0	0		985,000
011832SQ6	5.150%	2017	Jun	Sinker		GP	1,010,000	0	0		1,010,000
011832SQ6	5.150%	2017	Dec	Sinker		GP	1,035,000	0	0		1,035,000
011832SQ6	5.150%	2018	Jun	Sinker		GP	1,060,000	0	0		1,060,000
011832SQ6	5.150%	2018	Dec	Sinker		GP	1,085,000	0	0		1,085,000
011832SQ6	5.150%	2019	Jun	Sinker		GP	1,115,000	0	0		1,115,000
011832SQ6	5.150%	2019	Dec	Sinker		GP	1,145,000	0	0		1,145,000
011832SQ6	5.150%	2020	Jun	Sinker		GP	1,170,000	0	0		1,170,000
011832SQ6	5.150%	2020	Dec	Sinker		GP	1,205,000	0	0		1,205,000
011832SQ6	5.150%	2021	Jun	Sinker		GP	1,235,000	0	0		1,235,000
011832SQ6	5.150%	2021	Dec	Sinker		GP	1,260,000	0	0		1,260,000
011832TB8	5.150%	2022	Jun	Serial		GP	440,000	0	0		440,000
011832SQ6	5.150%	2022	Jun	Sinker		GP	860,000	0	0		860,000
011832SQ6	5.150%	2022	Dec	Term		GP	1,330,000	0	0		1,330,000
011832SR4	5.250%	2023	Jun	Sinker		GP	525,000	0	0		525,000
011832TC6	5.250%	2023	Jun	Sinker		GP	840,000	0	0		840,000
011832SR4	5.250%	2023	Dec	Sinker		GP	540,000	0	0		540,000
011832TC6	5.250%	2023	Dec	Sinker		GP	860,000	0	0		860,000
011832SR4	5.250%	2024	Jun	Sinker		GP	555,000	0	0		555,000
011832TC6	5.250%	2024	Jun	Sinker		GP	880,000	0	0		880,000
011832SR4	5.250%	2024	Dec	Sinker		GP	570,000	0	0		570,000
011832TC6	5.250%	2024	Dec	Sinker		GP	905,000	0	0		905,000
011832SR4	5.250%	2025	Jun	Sinker		GP	585,000	0	0		585,000
011832TC6	5.250%	2025	Jun	Sinker		GP	925,000	0	0		925,000
011832SR4	5.250%	2025	Dec	Sinker		GP	600,000	0	0		600,000
011832TC6	5.250%	2025	Dec	Sinker		GP	955,000	0	0		955,000
011832SR4	5.250%	2026	Jun	Sinker		GP	615,000	0	0		615,000
011832TC6	5.250%	2026	Jun	Sinker		GP	980,000	0	0		980,000
011832SR4	5.250%	2026	Dec	Sinker		GP	630,000	0	0		630,000
011832TC6	5.250%	2026	Dec	Sinker		GP	1,005,000	0	0		1,005,000
011832SR4	5.250%	2027	Jun	Sinker		GP	645,000	0	0		645,000
011832TC6	5.250%	2027	Jun	Sinker		GP	1,030,000	0	0		1,030,000
011832SR4	5.250%	2027	Dec	Sinker		GP	665,000	0	0		665,000
011832TC6	5.250%	2027	Dec	Sinker		GP	1,060,000	0	0		1,060,000
011832SR4	5.250%	2028	Jun	Sinker		GP	680,000	0	0		680,000
011832TC6	5.250%	2028	Jun	Sinker		GP	1,085,000	0	0		1,085,000
011832TC6	5.250%	2028	Dec	Sinker		GP	1,115,000	0	0		1,115,000
011832SR4	5.250%	2028	Dec	Sinker		GP	700,000	0	0		700,000
011832SR4	5.250%	2029	Jun	Sinker		GP	720,000	0	0		720,000
011832TC6	5.250%	2029	Jun	Sinker		GP	1,140,000	0	0		1,140,000
011832SR4	5.250%	2029	Dec	Sinker		GP	740,000	0	0		740,000

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CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Housing Development Bonds (Multifamily Program)										<i>S and P</i>	<i>Moodys</i>	<i>Fitch</i>
HD02C	Housing Development Bonds, 2002 Series C (GP)				Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Dated: 9/5/2002	AA	Aaa	AAA
011832TC6	5.250%	2029	Dec	Sinker		GP	1,170,000	0	0	0		1,170,000
011832SR4	5.250%	2030	Jun	Sinker		GP	755,000	0	0	0		755,000
011832TC6	5.250%	2030	Jun	Sinker		GP	1,205,000	0	0	0		1,205,000
011832TC6	5.250%	2030	Dec	Sinker		GP	1,235,000	0	0	0		1,235,000
011832SR4	5.250%	2030	Dec	Sinker		GP	780,000	0	0	0		780,000
011832TC6	5.250%	2031	Jun	Sinker		GP	1,265,000	0	0	0		1,265,000
011832SR4	5.250%	2031	Jun	Sinker		GP	800,000	0	0	0		800,000
011832TC6	5.250%	2031	Dec	Sinker		GP	1,300,000	0	0	0		1,300,000
011832SR4	5.250%	2031	Dec	Sinker		GP	815,000	0	0	0		815,000
011832TC6	5.250%	2032	Jun	Term		GP	1,325,000	0	0	0		1,325,000
011832SR4	5.250%	2032	Jun	Sinker		GP	850,000	0	0	0		850,000
011832SR4	5.250%	2032	Dec	Term		GP	2,230,000	0	0	0		2,230,000
							HD02C Total	\$70,000,000	\$8,960,000	\$0		\$61,040,000
HD04A	Housing Development Bonds, 2004 Series A				Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Dated: 3/4/2004	AA	Aaa	AAA
011832VE9	1.300%	2004	Dec	Serial	AMT		655,000	655,000	0	0		0
011832VF6	1.450%	2005	Dec	Serial	AMT		700,000	700,000	0	0		0
011832VG4	2.000%	2006	Dec	Serial	AMT		720,000	720,000	0	0		0
011832VH2	2.350%	2007	Dec	Serial	AMT		745,000	745,000	0	0		0
011832VJ8	2.750%	2008	Dec	Serial	AMT		775,000	775,000	0	0		0
011832VK5	3.050%	2009	Dec	Serial	AMT		815,000	815,000	0	0		0
011832VL3	3.300%	2010	Dec	Serial	AMT		855,000	0	0	0		855,000
011832VM1	3.550%	2011	Dec	Serial	AMT		885,000	0	0	0		885,000
011832VN9	3.800%	2012	Dec	Serial	AMT		930,000	0	0	0		930,000
011832VP4	4.050%	2013	Dec	Serial	AMT		985,000	0	0	0		985,000
011832VQ2	4.200%	2014	Dec	Serial	AMT		1,030,000	0	0	0		1,030,000
011832VR0	4.300%	2015	Dec	Serial	AMT		1,080,000	0	0	0		1,080,000
011832VS8	4.400%	2016	Dec	Serial	AMT		1,140,000	0	0	0		1,140,000
011832WQ1	4.550%	2017	Jun	Sinker	AMT		235,000	0	0	0		235,000
011832VT6	4.550%	2017	Dec	Sinker	AMT		965,000	0	0	0		965,000
011832WQ1	4.550%	2018	Jun	Term	AMT		250,000	0	0	0		250,000
011832VT6	4.550%	2018	Dec	Term	AMT		1,015,000	0	0	0		1,015,000
011832WR9	4.750%	2019	Jun	Sinker	AMT		60,000	0	0	0		60,000
011832VU3	4.750%	2019	Dec	Sinker	AMT		1,270,000	0	0	0		1,270,000
011832WR9	4.750%	2020	Jun	Sinker	AMT		60,000	0	0	0		60,000
011832VU3	4.750%	2020	Dec	Sinker	AMT		1,345,000	0	0	0		1,345,000
011832WR9	4.750%	2021	Jun	Sinker	AMT		65,000	0	0	0		65,000
011832VU3	4.750%	2021	Dec	Sinker	AMT		1,415,000	0	0	0		1,415,000
011832WR9	4.750%	2022	Jun	Sinker	AMT		70,000	0	0	0		70,000
011832VU3	4.750%	2022	Dec	Sinker	AMT		1,490,000	0	0	0		1,490,000
011832WR9	4.750%	2023	Jun	Term	AMT		75,000	0	0	0		75,000
011832VU3	4.750%	2023	Dec	Term	AMT		1,580,000	0	0	0		1,580,000
011832WS7	4.800%	2024	Jun	Sinker	AMT		160,000	0	0	0		160,000
011832VV1	4.800%	2024	Dec	Sinker	AMT		1,580,000	0	0	0		1,580,000
011832WS7	4.800%	2025	Jun	Sinker	AMT		170,000	0	0	0		170,000
011832VV1	4.800%	2025	Dec	Sinker	AMT		1,670,000	0	0	0		1,670,000
011832WS7	4.800%	2026	Jun	Term	AMT		170,000	0	0	0		170,000
011832VV1	4.800%	2026	Dec	Term	AMT		1,730,000	0	0	0		1,730,000
011832WT5	4.850%	2027	Jun	Sinker	AMT		180,000	0	0	0		180,000
011832VW9	4.850%	2027	Dec	Sinker	AMT		1,575,000	0	0	0		1,575,000
011832WT5	4.850%	2028	Jun	Sinker	AMT		180,000	0	0	0		180,000
011832VW9	4.850%	2028	Dec	Sinker	AMT		1,570,000	0	0	0		1,570,000
011832WT5	4.850%	2029	Jun	Sinker	AMT		155,000	0	0	0		155,000
011832VW9	4.850%	2029	Dec	Sinker	AMT		1,375,000	0	0	0		1,375,000
011832WT5	4.850%	2030	Jun	Term	AMT		140,000	0	0	0		140,000
011832VW9	4.850%	2030	Dec	Term	AMT		1,195,000	0	0	0		1,195,000

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CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)										
HD04A	Housing Development Bonds, 2004 Series A			Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Dated: 3/4/2004	AA	Aaa AAA
						HD04A Total	\$33,060,000	\$4,410,000	\$0	\$28,650,000
HD04B	Housing Development Bonds, 2004 Series B (GP)			Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Dated: 3/4/2004	AA	Aaa AAA
	011832VX7	1.200%	2004	Dec	Serial	GP	955,000	955,000	0	0
	011832VY5	1.300%	2005	Dec	Serial	GP	1,355,000	1,355,000	0	0
	011832VZ2	1.800%	2006	Dec	Serial	GP	1,375,000	1,375,000	0	0
	011832WA6	2.100%	2007	Dec	Serial	GP	1,405,000	1,405,000	0	0
	011832WB4	2.500%	2008	Dec	Serial	GP	1,440,000	1,440,000	0	0
	011832WC2	2.750%	2009	Dec	Serial	GP	1,470,000	1,470,000	0	0
	011832WD0	3.050%	2010	Dec	Serial	GP	1,520,000	0	0	1,520,000
	011832WE8	3.300%	2011	Dec	Serial	GP	1,565,000	0	0	1,565,000
	011832WF5	3.550%	2012	Dec	Serial	GP	1,635,000	0	0	1,635,000
	011832WG3	3.850%	2013	Dec	Serial	GP	1,695,000	0	0	1,695,000
	011832WH1	4.000%	2014	Dec	Serial	GP	1,775,000	0	0	1,775,000
	011832WJ7	4.100%	2015	Dec	Serial	GP	1,845,000	0	0	1,845,000
	011832WK4	4.200%	2016	Dec	Serial	GP	1,920,000	0	0	1,920,000
	011832WU2	4.450%	2017	Jun	Sinker	GP	525,000	0	0	525,000
	011832WL2	4.450%	2017	Dec	Sinker	GP	1,475,000	0	0	1,475,000
	011832WU2	4.450%	2018	Jun	Term	GP	530,000	0	0	530,000
	011832WL2	4.450%	2018	Dec	Term	GP	1,505,000	0	0	1,505,000
	011832WV0	4.650%	2019	Jun	Sinker	GP	105,000	0	0	105,000
	011832WM0	4.650%	2019	Dec	Sinker	GP	1,840,000	0	0	1,840,000
	011832WV0	4.650%	2020	Jun	Sinker	GP	110,000	0	0	110,000
	011832WM0	4.650%	2020	Dec	Sinker	GP	1,915,000	0	0	1,915,000
	011832WV0	4.650%	2021	Jun	Sinker	GP	115,000	0	0	115,000
	011832WM0	4.650%	2021	Dec	Sinker	GP	2,020,000	0	0	2,020,000
	011832WV0	4.650%	2022	Jun	Sinker	GP	120,000	0	0	120,000
	011832WM0	4.650%	2022	Dec	Sinker	GP	2,120,000	0	0	2,120,000
	011832WV0	4.650%	2023	Jun	Term	GP	120,000	0	0	120,000
	011832WM0	4.650%	2023	Dec	Term	GP	2,245,000	0	0	2,245,000
	011832WW8	4.700%	2024	Jun	Sinker	GP	145,000	0	0	145,000
	011832WN8	4.700%	2024	Dec	Sinker	GP	1,665,000	0	0	1,665,000
	011832WW8	4.700%	2025	Jun	Sinker	GP	155,000	0	0	155,000
	011832WN8	4.700%	2025	Dec	Sinker	GP	1,750,000	0	0	1,750,000
	011832WW8	4.700%	2026	Jun	Term	GP	150,000	0	0	150,000
	011832WN8	4.700%	2026	Dec	Term	GP	1,710,000	0	0	1,710,000
	011832WX6	4.750%	2027	Jun	Sinker	GP	60,000	0	0	60,000
	011832WP3	4.750%	2027	Dec	Sinker	GP	1,665,000	0	0	1,665,000
	011832WX6	4.750%	2028	Jun	Sinker	GP	60,000	0	0	60,000
	011832WP3	4.750%	2028	Dec	Sinker	GP	1,755,000	0	0	1,755,000
	011832WX6	4.750%	2029	Jun	Sinker	GP	65,000	0	0	65,000
	011832WP3	4.750%	2029	Dec	Sinker	GP	1,840,000	0	0	1,840,000
	011832WX6	4.750%	2030	Jun	Sinker	GP	70,000	0	0	70,000
	011832WP3	4.750%	2030	Dec	Sinker	GP	1,930,000	0	0	1,930,000
	011832WX6	4.750%	2031	Jun	Sinker	GP	70,000	0	0	70,000
	011832WP3	4.750%	2031	Dec	Sinker	GP	2,030,000	0	0	2,030,000
	011832WX6	4.750%	2032	Jun	Term	GP	75,000	0	0	75,000
	011832WP3	4.750%	2032	Dec	Term	GP	2,130,000	0	0	2,130,000
						HD04B Total	\$52,025,000	\$8,000,000	\$0	\$44,025,000
HD04D	Housing Development Bonds, 2004 Series D			Taxable	Prog: 301	Yield: N/A	Delivery: 12/16/2004	Dated: 12/16/2004	AA	Aaa AAA
	011832XA5	3.650%	2008	Jun	Serial		220,000	220,000	0	0
	011832XB3	3.780%	2008	Dec	Serial		410,000	410,000	0	0
	011832XC1	3.940%	2009	Jun	Serial		430,000	430,000	0	0
	011832XD9	4.020%	2009	Dec	Serial		445,000	445,000	0	0
	011832XE7	4.140%	2010	Jun	Serial		455,000	0	0	455,000
	011832XF4	4.140%	2010	Dec	Serial		470,000	0	0	470,000

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CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Housing Development Bonds (Multifamily Program)									<i>S and P</i>	<i>Moodys</i>	<i>Fitch</i>	
HD04D	Housing Development Bonds, 2004 Series D				Taxable	Prog: 301	Yield: N/A	Delivery: 12/16/2004	Dated: 12/16/2004	AA	Aaa	AAA
011832XG2	4.350%	2011	Jun	Serial			490,000	0	0	0		490,000
011832XH0	4.350%	2011	Dec	Serial			505,000	0	0	0		505,000
011832XJ6	4.540%	2012	Jun	Serial			515,000	0	0	0		515,000
011832XK3	4.560%	2012	Dec	Serial			540,000	0	0	0		540,000
011832XL1	4.600%	2013	Jun	Serial			550,000	0	0	0		550,000
011832XM9	4.690%	2013	Dec	Serial			570,000	0	0	0		570,000
011832XN7	5.250%	2014	Jun	Sinker			590,000	0	0	0		590,000
011832XN7	5.250%	2014	Dec	Sinker			605,000	0	0	0		605,000
011832XN7	5.250%	2015	Jun	Sinker			625,000	0	0	0		625,000
011832XN7	5.250%	2015	Dec	Sinker			650,000	0	0	0		650,000
011832XN7	5.250%	2016	Jun	Sinker			670,000	0	0	0		670,000
011832XN7	5.250%	2016	Dec	Sinker			690,000	0	0	0		690,000
011832XN7	5.250%	2017	Jun	Sinker			715,000	0	0	0		715,000
011832XN7	5.250%	2017	Dec	Sinker			740,000	0	0	0		740,000
011832XN7	5.250%	2018	Jun	Sinker			755,000	0	0	0		755,000
011832XN7	5.250%	2018	Dec	Sinker			785,000	0	0	0		785,000
011832XN7	5.250%	2019	Jun	Sinker			810,000	0	0	0		810,000
011832XN7	5.250%	2019	Dec	Sinker			835,000	0	0	0		835,000
011832XN7	5.250%	2020	Jun	Sinker			860,000	0	0	0		860,000
011832XN7	5.250%	2020	Dec	Sinker			890,000	0	0	0		890,000
011832XN7	5.250%	2021	Jun	Sinker			920,000	0	0	0		920,000
011832XN7	5.250%	2021	Dec	Sinker			950,000	0	0	0		950,000
011832XN7	5.250%	2022	Jun	Sinker			980,000	0	0	0		980,000
011832XN7	5.250%	2022	Dec	Sinker			1,015,000	0	0	0		1,015,000
011832XN7	5.250%	2023	Jun	Sinker			1,050,000	0	0	0		1,050,000
011832XN7	5.250%	2023	Dec	Sinker			1,080,000	0	0	0		1,080,000
011832XN7	5.250%	2024	Jun	Term			1,120,000	0	0	0		1,120,000
011832XP2	5.600%	2024	Dec	Sinker			1,150,000	0	0	0		1,150,000
011832XP2	5.600%	2025	Jun	Sinker			1,190,000	0	0	0		1,190,000
011832XP2	5.600%	2025	Dec	Sinker			1,125,000	0	0	0		1,125,000
011832XP2	5.600%	2026	Jun	Sinker			1,265,000	0	0	0		1,265,000
011832XP2	5.600%	2026	Dec	Sinker			1,310,000	0	0	0		1,310,000
011832XP2	5.600%	2027	Jun	Sinker			1,350,000	0	0	0		1,350,000
011832XP2	5.600%	2027	Dec	Sinker			1,395,000	0	0	0		1,395,000
011832XP2	5.600%	2028	Jun	Sinker			1,445,000	0	0	0		1,445,000
011832XP2	5.600%	2028	Dec	Sinker			1,485,000	0	0	0		1,485,000
011832XP2	5.600%	2029	Jun	Sinker			1,535,000	0	0	0		1,535,000
011832XP2	5.600%	2029	Dec	Sinker			1,585,000	0	0	0		1,585,000
011832XP2	5.600%	2030	Jun	Sinker			1,640,000	0	0	0		1,640,000
011832XP2	5.600%	2030	Dec	Sinker			1,690,000	0	0	0		1,690,000
011832XP2	5.600%	2031	Jun	Sinker			1,745,000	0	0	0		1,745,000
011832XP2	5.600%	2031	Dec	Sinker			1,800,000	0	0	0		1,800,000
011832XP2	5.600%	2032	Jun	Sinker			1,860,000	0	0	0		1,860,000
011832XP2	5.600%	2032	Dec	Sinker			1,960,000	0	0	0		1,960,000
011832XP2	5.600%	2033	Jun	Sinker			1,985,000	0	0	0		1,985,000
011832XP2	5.600%	2033	Dec	Sinker			2,045,000	0	0	0		2,045,000
011832XP2	5.600%	2034	Jun	Sinker			2,120,000	0	0	0		2,120,000
011832XP2	5.600%	2034	Dec	Sinker			2,185,000	0	0	0		2,185,000
011832XP2	5.600%	2035	Jun	Sinker			2,255,000	0	0	0		2,255,000
011832XP2	5.600%	2035	Dec	Sinker			2,325,000	0	0	0		2,325,000
011832XP2	5.600%	2036	Jun	Sinker			2,400,000	0	0	0		2,400,000
011832XP2	5.600%	2036	Dec	Sinker			2,480,000	0	0	0		2,480,000
011832XP2	5.600%	2037	Jun	Sinker			2,555,000	0	0	0		2,555,000
011832XP2	5.600%	2037	Dec	Sinker			2,645,000	0	0	0		2,645,000
011832XP2	5.600%	2038	Jun	Sinker			2,735,000	0	0	0		2,735,000
011832XP2	5.600%	2038	Dec	Sinker			2,820,000	0	0	0		2,820,000

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CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Housing Development Bonds (Multifamily Program)										<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
HD04D	Housing Development Bonds, 2004 Series D				Taxable	Prog: 301	Yield: N/A	Delivery: 12/16/2004	Dated: 12/16/2004	AA	Aaa	AAA
011832XP2	5.600%	2039	Jun	Sinker			2,905,000	0	0			2,905,000
011832XP2	5.600%	2039	Dec	Sinker			3,005,000	0	0			3,005,000
011832XP2	5.600%	2040	Jun	Sinker			3,100,000	0	0			3,100,000
011832XP2	5.600%	2040	Dec	Sinker			3,205,000	0	0			3,205,000
011832XP2	5.600%	2041	Jun	Sinker			3,310,000	0	0			3,310,000
011832XP2	5.600%	2041	Dec	Sinker			3,415,000	0	0			3,415,000
011832XP2	5.600%	2042	Jun	Sinker			3,530,000	0	0			3,530,000
011832XP2	5.600%	2042	Dec	Sinker			3,645,000	0	0			3,645,000
011832XP2	5.600%	2043	Jun	Term			1,870,000	0	0			1,870,000
HD04D Total							\$105,000,000	\$1,505,000	\$0	\$103,495,000		
Housing Development Bonds (Multifamily Program) Total							\$277,215,000	\$26,120,000	\$4,690,000	\$246,405,000		
General Mortgage Revenue Bonds										<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
GM02A	General Mortgage Revenue Bonds, 2002 Series A				Exempt	Prog: 404	Yield: 4.798%	Delivery: 10/15/2002	Dated: 10/1/2002	AAA	Aaa	AAA
011832TG7	3.450%	2010	Jun	Serial		Pre-Ulm	1,175,000	0	0			1,175,000
011832TH5	3.450%	2010	Dec	Serial		Pre-Ulm	1,195,000	0	0			1,195,000
011832TJ1	3.600%	2011	Jun	Serial		Pre-Ulm	1,215,000	0	0			1,215,000
011832TK8	4.875%	2011	Dec	Serial		Pre-Ulm	1,235,000	0	0			1,235,000
011832TL6	3.700%	2012	Jun	Serial		Pre-Ulm	1,265,000	0	0			1,265,000
011832TM4	4.875%	2012	Dec	Serial		Pre-Ulm	1,290,000	0	0			1,290,000
011832TN2	3.750%	2013	Jun	Serial		Pre-Ulm	1,320,000	0	0			1,320,000
011832TP7	3.750%	2013	Dec	Serial		Pre-Ulm	1,345,000	0	0			1,345,000
011832TQ5	3.875%	2014	Jun	Serial		Pre-Ulm	1,370,000	0	0			1,370,000
011832TR3	3.875%	2014	Dec	Serial		Pre-Ulm	1,395,000	0	0			1,395,000
011832TS1	4.000%	2015	Jun	Serial		Pre-Ulm	1,425,000	0	0			1,425,000
011832TT9	4.000%	2015	Dec	Serial		Pre-Ulm	1,455,000	0	0			1,455,000
011832TU6	4.250%	2016	Jun	Serial		Pre-Ulm	1,480,000	0	0			1,480,000
011832TV4	4.375%	2016	Dec	Sinker		Pre-Ulm	1,515,000	0	0			1,515,000
011832TV4	4.375%	2017	Jun	Sinker		Pre-Ulm	1,545,000	0	0			1,545,000
011832TV4	4.375%	2017	Dec	Term		Pre-Ulm	1,580,000	0	0			1,580,000
011832TW2	4.700%	2018	Jun	Sinker		Pre-Ulm	1,615,000	0	0			1,615,000
011832TW2	4.700%	2018	Dec	Sinker		Pre-Ulm	1,650,000	0	0			1,650,000
011832TW2	4.700%	2019	Jun	Sinker		Pre-Ulm	1,690,000	0	0			1,690,000
011832TW2	4.700%	2019	Dec	Sinker		Pre-Ulm	1,730,000	0	0			1,730,000
011832TW2	4.700%	2020	Jun	Sinker		Pre-Ulm	1,770,000	0	0			1,770,000
011832TW2	4.700%	2020	Dec	Sinker		Pre-Ulm	1,815,000	0	0			1,815,000
011832TW2	4.700%	2021	Jun	Sinker		Pre-Ulm	1,855,000	0	0			1,855,000
011832TW2	4.700%	2021	Dec	Sinker		Pre-Ulm	1,900,000	0	0			1,900,000
011832TW2	4.700%	2022	Jun	Sinker		Pre-Ulm	1,945,000	0	0			1,945,000
011832TW2	4.700%	2022	Dec	Term		Pre-Ulm	1,990,000	0	0			1,990,000
011832UA8	4.750%	2023	Jun	Sinker		Pre-Ulm	2,035,000	0	0			2,035,000
011832UA8	4.750%	2023	Dec	Term		Pre-Ulm	2,085,000	0	0			2,085,000
011832UB6	4.750%	2024	Jun	Sinker		Pre-Ulm	2,135,000	0	0			2,135,000
011832UB6	4.750%	2024	Dec	Sinker		Pre-Ulm	2,185,000	0	0			2,185,000
011832UB6	4.750%	2025	Jun	Sinker		Pre-Ulm	2,235,000	0	0			2,235,000
011832UB6	4.750%	2025	Dec	Sinker		Pre-Ulm	2,290,000	0	0			2,290,000
011832UB6	4.750%	2026	Jun	Sinker		Pre-Ulm	2,345,000	0	0			2,345,000
011832UB6	4.750%	2026	Dec	Sinker		Pre-Ulm	2,400,000	0	0			2,400,000
011832UB6	4.750%	2027	Jun	Sinker		Pre-Ulm	2,455,000	0	0			2,455,000
011832UB6	4.750%	2027	Dec	Sinker		Pre-Ulm	1,950,000	0	0			1,950,000
011832TX0	4.800%	2027	Dec	Serial		Pre-Ulm	565,000	0	0			565,000
011832UB6	4.750%	2028	Jun	Sinker		Pre-Ulm	2,575,000	0	0			2,575,000
011832UB6	4.750%	2028	Dec	Sinker		Pre-Ulm	2,635,000	0	0			2,635,000
011832UB6	4.750%	2029	Jun	Sinker		Pre-Ulm	2,700,000	0	0			2,700,000
011832UB6	4.750%	2029	Dec	Term		Pre-Ulm	2,765,000	0	0			2,765,000

AHFC SUMMARY OF BONDS OUTSTANDING

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CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Mortgage Revenue Bonds									<i>S and P</i>	<i>Moodys</i>	<i>Fitch</i>	
GM02A	General Mortgage Revenue Bonds, 2002 Series A				Exempt	Prog: 404	Yield: 4.798%	Delivery: 10/15/2002	Dated: 10/1/2002	AAA	Aaa	AAA
011832UC4	5.000%	2030	Jun	Sinker		Pre-Ulm	2,720,000	0	0	0		2,720,000
011832UC4	5.000%	2030	Dec	Sinker		Pre-Ulm	2,790,000	0	0	0		2,790,000
011832UC4	5.000%	2031	Jun	Sinker		Pre-Ulm	2,865,000	0	0	0		2,865,000
011832UC4	5.000%	2031	Dec	Sinker		Pre-Ulm	2,940,000	0	0	0		2,940,000
011832UC4	5.000%	2032	Jun	Sinker		Pre-Ulm	3,015,000	0	0	0		3,015,000
011832TY8	4.850%	2032	Dec	Serial		Pre-Ulm	840,000	0	0	0		840,000
011832UC4	5.000%	2032	Dec	Sinker		Pre-Ulm	2,250,000	0	0	0		2,250,000
011832UC4	5.000%	2033	Jun	Sinker		Pre-Ulm	3,170,000	0	0	0		3,170,000
011832UC4	5.000%	2033	Dec	Term		Pre-Ulm	3,250,000	0	0	0		3,250,000
011832TZ5	4.950%	2034	Jun	Sinker		Pre-Ulm	245,000	0	0	0		245,000
011832UD2	5.000%	2034	Jun	Sinker		Pre-Ulm	3,275,000	0	0	0		3,275,000
011832UD2	5.000%	2034	Dec	Sinker		Pre-Ulm	3,355,000	0	0	0		3,355,000
011832TZ5	4.950%	2034	Dec	Sinker		Pre-Ulm	250,000	0	0	0		250,000
011832TZ5	4.950%	2035	Jun	Sinker		Pre-Ulm	260,000	0	0	0		260,000
011832UD2	5.000%	2035	Jun	Sinker		Pre-Ulm	3,430,000	0	0	0		3,430,000
011832TZ5	4.950%	2035	Dec	Sinker		Pre-Ulm	265,000	0	0	0		265,000
011832UD2	5.000%	2035	Dec	Sinker		Pre-Ulm	3,520,000	0	0	0		3,520,000
011832UD2	5.000%	2036	Jun	Sinker		Pre-Ulm	3,605,000	0	0	0		3,605,000
011832TZ5	4.950%	2036	Jun	Sinker		Pre-Ulm	275,000	0	0	0		275,000
011832UD2	5.000%	2036	Dec	Sinker		Pre-Ulm	3,695,000	0	0	0		3,695,000
011832TZ5	4.950%	2036	Dec	Sinker		Pre-Ulm	280,000	0	0	0		280,000
011832UD2	5.000%	2037	Jun	Sinker		Pre-Ulm	3,790,000	0	0	0		3,790,000
011832TZ5	4.950%	2037	Jun	Sinker		Pre-Ulm	285,000	0	0	0		285,000
011832TZ5	4.950%	2037	Dec	Sinker		Pre-Ulm	290,000	0	0	0		290,000
011832UD2	5.000%	2037	Dec	Sinker		Pre-Ulm	3,880,000	0	0	0		3,880,000
011832TZ5	4.950%	2038	Jun	Sinker		Pre-Ulm	300,000	0	0	0		300,000
011832UD2	5.000%	2038	Jun	Sinker		Pre-Ulm	3,975,000	0	0	0		3,975,000
011832TZ5	4.950%	2038	Dec	Sinker		Pre-Ulm	310,000	0	0	0		310,000
011832UD2	5.000%	2038	Dec	Sinker		Pre-Ulm	4,070,000	0	0	0		4,070,000
011832TZ5	4.950%	2039	Jun	Sinker		Pre-Ulm	315,000	0	0	0		315,000
011832UD2	5.000%	2039	Jun	Sinker		Pre-Ulm	4,170,000	0	0	0		4,170,000
011832UD2	5.000%	2039	Dec	Term		Pre-Ulm	4,275,000	0	0	0		4,275,000
011832TZ5	4.950%	2039	Dec	Sinker		Pre-Ulm	320,000	0	0	0		320,000
011832TZ5	4.950%	2040	Jun	Term		Pre-Ulm	4,605,000	0	0	0		4,605,000
GM02A Total							\$150,000,000	\$0	\$0	\$150,000,000		
General Mortgage Revenue Bonds Total							\$150,000,000	\$0	\$0	\$150,000,000		
Governmental Purpose Bonds									<i>S and P</i>	<i>Moodys</i>	<i>Fitch</i>	
GP97A	Governmental Purpose Bonds, 1997 Series A				Exempt	Prog: 501	Yield: VRDO	Delivery: 12/3/1997	Dated: 12/3/1997	AA/A-1+	Aa2/VMIG1	AA+/F1+
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000			14,600,000
GP97A Total							\$33,000,000	\$0	\$18,400,000			\$14,600,000
GP01A	Governmental Purpose Bonds, 2001 Series A				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Dated: 8/2/2001	AA/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0			0
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0			0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0			0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0			0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0			0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0			0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0			0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0			0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0			0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0			0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0			0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0			0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0			0

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CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds									<u>S and P</u>	<u>Moodys</u>	<u>Fitch</u>
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Dated: 8/2/2001	AA/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0		0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0		0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0		0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0		0
0118326M9		2010	Jun	Sinker		SWAP	960,000	0	0		960,000
0118326M9		2010	Dec	Sinker		SWAP	995,000	0	0		995,000
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	0	0		1,010,000
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	0	0		1,030,000
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	0	0		1,050,000
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	0	0		1,070,000
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	0	0		1,090,000
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	0	0		1,115,000
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	0	0		1,135,000
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	0	0		1,160,000
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	0	0		1,180,000
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	0	0		1,205,000
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	0	0		1,235,000
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0	0		1,255,000
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0		1,275,000
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0		1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0		1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0		1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0		1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0		1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0		1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0		1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0		1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0		1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0		1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0		1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0		1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0		1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0		2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0		2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0		2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0		2,190,000
						GP01A Total	\$76,580,000	\$13,670,000	\$0	\$62,910,000	
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Dated: 8/2/2001	AA/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0		0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0		0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0		0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0		0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0		0

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CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds									<i>S and P</i>	<i>Moodys</i>	<i>Fitch</i>
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Dated: 8/2/2001	AA/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0		0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0		0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0		0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0		0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0		0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0		0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0		0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	0	0		1,175,000
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	0	0		1,210,000
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	0	0		1,235,000
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	0	0		1,255,000
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	0	0		1,285,000
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	0	0		1,315,000
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	0	0		1,325,000
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	0	0		1,390,000
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	0	0		1,415,000
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	0	0		1,475,000
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0	0		1,530,000
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0		1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0		1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0		1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0		1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0		1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0		1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0		1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0		1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0		1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0		1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0		1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0		2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0		2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0		2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0		2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
GP01B Total							\$93,590,000	\$16,715,000	\$0	\$76,875,000	
Governmental Purpose Bonds Total							\$203,170,000	\$30,385,000	\$18,400,000	\$154,385,000	

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CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
State Capital Project Bonds									S and P	Moodys	Fitch	
SC02A	State Capital Project Bonds, 2002 Series A				Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Dated: 12/5/2002	AA	Aaa	AAA
011832UK6	3.000%	2003	Jul	Serial			3,040,000	3,040,000		0		0
011832UL4	3.000%	2004	Jul	Serial			1,195,000	1,195,000		0		0
011832UM2	4.000%	2004	Jul	Serial			2,015,000	2,015,000		0		0
011832UN0	3.000%	2005	Jul	Serial			700,000	700,000		0		0
011832UP5	4.000%	2005	Jul	Serial			2,635,000	2,635,000		0		0
011832UQ3	3.000%	2006	Jul	Serial			1,100,000	1,100,000		0		0
011832UR1	5.000%	2006	Jul	Serial			2,365,000	2,365,000		0		0
011832UT7	4.000%	2007	Jul	Serial			3,115,000	3,115,000		0		0
011832US9	3.000%	2007	Jul	Serial			500,000	500,000		0		0
011832UU4	3.000%	2008	Jul	Serial			610,000	610,000		0		0
011832UV2	5.000%	2008	Jul	Serial			3,155,000	3,155,000		0		0
011832UW0	3.125%	2009	Jul	Serial			180,000	180,000		0		0
011832UX8	5.000%	2009	Jul	Serial			3,770,000	3,770,000		0		0
011832UZ3	5.000%	2010	Jul	Serial			4,005,000	0		0		4,005,000
011832UY6	3.400%	2010	Jul	Serial			140,000	0		0		140,000
011832VB5	5.000%	2011	Jul	Serial			3,995,000	0		0		3,995,000
011832VA7	3.500%	2011	Jul	Serial			385,000	0		0		385,000
SC02A Total							\$32,905,000	\$24,380,000	\$0	\$8,525,000		
SC02C	State Capital Project Bonds, 2002 Series C				Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Dated: 12/5/2002	AA/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2012	Jul	Sinker			2,295,000	0		0		2,295,000
0118326L1		2013	Jan	Sinker			2,345,000	0		0		2,345,000
0118326L1		2013	Jul	Sinker			2,400,000	0		0		2,400,000
0118326L1		2014	Jan	Sinker			2,450,000	0		0		2,450,000
0118326L1		2014	Jul	Sinker			2,505,000	0		0		2,505,000
0118326L1		2015	Jan	Sinker			2,555,000	0		0		2,555,000
0118326L1		2015	Jul	Sinker			2,610,000	0		0		2,610,000
0118326L1		2016	Jan	Sinker			2,670,000	0		0		2,670,000
0118326L1		2016	Jul	Sinker			2,725,000	0		0		2,725,000
0118326L1		2017	Jan	Sinker			2,785,000	0		0		2,785,000
0118326L1		2017	Jul	Sinker			2,845,000	0		0		2,845,000
0118326L1		2018	Jan	Sinker			2,905,000	0		0		2,905,000
0118326L1		2018	Jul	Sinker			2,970,000	0		0		2,970,000
0118326L1		2019	Jan	Sinker			3,035,000	0		0		3,035,000
0118326L1		2019	Jul	Sinker			3,100,000	0		0		3,100,000
0118326L1		2020	Jan	Sinker			3,165,000	0		0		3,165,000
0118326L1		2020	Jul	Sinker			3,235,000	0		0		3,235,000
0118326L1		2021	Jan	Sinker			3,305,000	0		0		3,305,000
0118326L1		2021	Jul	Sinker			3,375,000	0		0		3,375,000
0118326L1		2022	Jan	Sinker			3,450,000	0		0		3,450,000
0118326L1		2022	Jul	Term			3,525,000	0		0		3,525,000
SC02C Total							\$60,250,000	\$0	\$0	\$60,250,000		
SC06A	State Capital Project Bonds, 2006 Series A				Exempt	Prog: 603	Yield: 4.435%	Delivery: 10/25/2006	Dated: 10/25/2006	AA	Aaa	AAA
011832T51	4.000%	2007	Jun	Serial			850,000	850,000		0		0
011832T69	4.000%	2008	Jun	Serial			1,450,000	1,450,000		0		0
011832T77	4.000%	2009	Jun	Serial			1,510,000	1,510,000		0		0
011832T85	4.000%	2010	Jun	Serial			1,570,000	0		0		1,570,000
011832T93	4.000%	2011	Jun	Serial			1,630,000	0		0		1,630,000
011832U26	4.000%	2012	Jun	Serial			1,695,000	0		0		1,695,000
011832U34	4.000%	2013	Jun	Serial			1,765,000	0		0		1,765,000
011832U42	4.000%	2014	Jun	Serial			1,835,000	0		0		1,835,000
011832U59	4.000%	2015	Jun	Serial			1,910,000	0		0		1,910,000
011832U67	4.250%	2016	Jun	Serial			1,985,000	0		0		1,985,000
011832U75	4.250%	2017	Jun	Serial			2,070,000	0		0		2,070,000
011832U83	4.000%	2018	Jun	Serial			2,160,000	0		0		2,160,000
011832U91	4.000%	2019	Jun	Serial			2,245,000	0		0		2,245,000

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CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
State Capital Project Bonds									S and P	Moodys	Fitch	
SC06A	State Capital Project Bonds, 2006 Series A				Exempt	Prog: 603	Yield: 4.435%	Delivery: 10/25/2006	Dated: 10/25/2006	AA	Aaa	AAA
011832V25	4.125%	2020	Jun	Serial			2,335,000	0		0		2,335,000
011832V33	5.000%	2021	Jun	Serial			2,430,000	0		0		2,430,000
011832V41	5.000%	2022	Jun	Serial			2,550,000	0		0		2,550,000
011832V58	5.000%	2023	Jun	Serial			1,000,000	0		0		1,000,000
011832V66	4.250%	2023	Jun	Serial			1,680,000	0		0		1,680,000
011832V74	3.500%	2024	Jun	Sinker			2,800,000	0		0		2,800,000
011832V74	3.500%	2025	Jun	Sinker			2,900,000	0		0		2,900,000
011832V74	3.500%	2026	Jun	Sinker			3,000,000	0		0		3,000,000
011832V74	3.500%	2027	Jun	Sinker			3,105,000	0		0		3,105,000
011832V74	3.500%	2028	Jun	Term			195,000	0		0		195,000
011832V90	4.375%	2028	Jun	Serial			3,020,000	0		0		3,020,000
011832W24	5.000%	2029	Jun	Sinker			3,355,000	0		0		3,355,000
011832W24	5.000%	2030	Jun	Sinker			3,520,000	0		0		3,520,000
011832W24	5.000%	2031	Jun	Term			3,695,000	0		0		3,695,000
011832W32	5.000%	2032	Jun	Sinker			3,880,000	0		0		3,880,000
011832W32	5.000%	2033	Jun	Sinker			4,075,000	0		0		4,075,000
011832W32	5.000%	2034	Jun	Sinker			4,280,000	0		0		4,280,000
011832W32	5.000%	2035	Jun	Sinker			4,490,000	0		0		4,490,000
011832W32	5.000%	2036	Jun	Term			4,715,000	0		0		4,715,000
011832W40	4.500%	2037	Jun	Sinker			4,955,000	0		0		4,955,000
011832W40	4.500%	2038	Jun	Sinker			5,175,000	0		0		5,175,000
011832W40	4.500%	2039	Jun	Sinker			5,410,000	0		0		5,410,000
011832W40	4.500%	2040	Jun	Term			5,650,000	0		0		5,650,000
SC06A Total							\$100,890,000	\$3,810,000	\$0	\$97,080,000		
SC07A	State Capital Project Bonds, 2007 Series A				Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Dated: 10/3/2007	AA	Aaa	AA+
011832Y55	4.000%	2007	Dec	Serial			225,000	225,000		0		0
011832Y63	4.000%	2008	Dec	Serial			1,385,000	1,385,000		0		0
011832Y71	4.000%	2009	Dec	Serial			1,440,000	1,440,000		0		0
011832Y89	4.000%	2010	Dec	Serial			1,495,000	0		0		1,495,000
011832Y97	4.000%	2011	Dec	Serial			1,555,000	0		0		1,555,000
011832Z21	4.000%	2012	Dec	Serial			1,620,000	0		0		1,620,000
011832Z39	4.000%	2013	Dec	Serial			1,685,000	0		0		1,685,000
011832Z47	4.000%	2014	Dec	Serial			1,755,000	0		0		1,755,000
011832Z54	4.000%	2015	Dec	Serial			1,825,000	0		0		1,825,000
011832Z62	4.000%	2016	Dec	Serial			1,895,000	0		0		1,895,000
011832Z70	4.000%	2017	Dec	Serial			1,975,000	0		0		1,975,000
011832Z88	4.000%	2018	Dec	Serial			2,055,000	0		0		2,055,000
011832Z96	4.000%	2019	Dec	Serial			2,135,000	0		0		2,135,000
011832A9	5.000%	2020	Dec	Serial			2,220,000	0		0		2,220,000
011832B7	5.250%	2021	Dec	Serial			2,335,000	0		0		2,335,000
011832C5	5.250%	2022	Dec	Serial			2,460,000	0		0		2,460,000
011832D3	5.250%	2023	Dec	Serial			2,585,000	0		0		2,585,000
011832E1	5.250%	2024	Dec	Serial			2,725,000	0		0		2,725,000
011832F8	5.000%	2025	Dec	Serial			2,870,000	0		0		2,870,000
011832G6	5.000%	2026	Dec	Serial			3,010,000	0		0		3,010,000
011832H4	4.400%	2027	Dec	Serial			3,165,000	0		0		3,165,000
SC07A Total							\$42,415,000	\$3,050,000	\$0	\$39,365,000		
SC07B	State Capital Project Bonds, 2007 Series B				Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Dated: 10/3/2007	AA	Aaa	AA+
011832J0	4.000%	2007	Dec	Serial			95,000	95,000		0		0
011832K7	4.000%	2008	Dec	Serial			500,000	500,000		0		0
011832L5	4.000%	2009	Dec	Serial			525,000	525,000		0		0
011832M3	4.000%	2010	Dec	Serial			1,650,000	0		0		1,650,000
011832N1	4.000%	2011	Dec	Serial			1,715,000	0		0		1,715,000
011832P6	4.000%	2012	Dec	Serial			1,785,000	0		0		1,785,000
011832Q4	4.000%	2013	Dec	Serial			1,855,000	0		0		1,855,000

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CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
State Capital Project Bonds									S and P	Moodys	Fitch	
SC07B	State Capital Project Bonds, 2007 Series B				Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Dated: 10/3/2007	AA	Aaa	AA+
0118323H3	5.000%	2014	Dec	Serial			390,000	0	0			390,000
0118322R2	4.000%	2014	Dec	Serial			1,540,000	0	0			1,540,000
0118322S0	4.000%	2015	Dec	Serial			2,020,000	0	0			2,020,000
0118322T8	4.000%	2016	Dec	Serial			2,100,000	0	0			2,100,000
0118323J9	5.000%	2017	Dec	Serial			1,200,000	0	0			1,200,000
0118322U5	4.000%	2017	Dec	Serial			985,000	0	0			985,000
0118322V3	5.000%	2018	Dec	Serial			2,285,000	0	0			2,285,000
0118323K6	5.000%	2019	Dec	Serial			2,010,000	0	0			2,010,000
0118322W1	4.000%	2019	Dec	Serial			390,000	0	0			390,000
0118322X9	5.000%	2020	Dec	Serial			2,525,000	0	0			2,525,000
0118322Y7	5.250%	2021	Dec	Serial			2,650,000	0	0			2,650,000
0118322Z4	5.250%	2022	Dec	Serial			2,795,000	0	0			2,795,000
0118323A8	5.250%	2023	Dec	Serial			2,940,000	0	0			2,940,000
0118323B6	5.250%	2024	Dec	Serial			3,095,000	0	0			3,095,000
0118323C4	5.000%	2025	Dec	Serial			3,260,000	0	0			3,260,000
0118323D2	5.000%	2026	Dec	Serial			3,430,000	0	0			3,430,000
0118323E0	5.000%	2027	Dec	Serial			3,605,000	0	0			3,605,000
0118323F7	5.000%	2028	Dec	Serial			3,790,000	0	0			3,790,000
0118323G5	5.000%	2029	Dec	Serial			3,975,000	0	0			3,975,000
SC07B Total							\$53,110,000	\$1,120,000	\$0	\$51,990,000		
SBL99	State Building Lease Bonds, 1999 Series				Exempt	Prog: 701	Yield: 5.551%	Delivery: 12/15/1999	Dated: 12/1/1999	AA	Aaa	AAA
011832DR0	4.250%	2000	Apr	Serial			1,075,000	1,075,000	0			0
011832DS8	4.250%	2000	Oct	Serial			750,000	750,000	0			0
011832DT6	4.350%	2001	Apr	Serial			765,000	765,000	0			0
011832DU3	4.350%	2001	Oct	Serial			780,000	780,000	0			0
011832DV1	4.450%	2002	Apr	Serial			795,000	795,000	0			0
011832DW9	4.450%	2002	Oct	Serial			815,000	815,000	0			0
011832DX7	4.600%	2003	Apr	Serial			835,000	835,000	0			0
011832DY5	4.600%	2003	Oct	Serial			855,000	855,000	0			0
011832DZ2	4.750%	2004	Apr	Serial			870,000	870,000	0			0
011832EA6	4.750%	2004	Oct	Serial			895,000	895,000	0			0
011832EB4	4.850%	2005	Apr	Serial			915,000	915,000	0			0
011832EC2	4.850%	2005	Oct	Serial			935,000	935,000	0			0
011832ED0	4.875%	2006	Apr	Serial			960,000	960,000	0			0
011832EE8	4.875%	2006	Oct	Serial			980,000	980,000	0			0
011832EF5	5.000%	2007	Apr	Serial			1,005,000	1,005,000	0			0
011832EG3	5.000%	2007	Oct	Serial			1,030,000	1,030,000	0			0
011832EH1	5.100%	2008	Apr	Serial			1,055,000	1,055,000	0			0
011832EJ7	5.100%	2008	Oct	Serial			1,085,000	1,085,000	0			0
011832EK4	5.150%	2009	Apr	Serial			1,110,000	1,110,000	0			0
011832EL2	5.150%	2009	Oct	Serial			1,140,000	1,140,000	0			0
011832EM0	5.250%	2010	Apr	Serial			1,170,000	0	0			1,170,000
011832EN8	5.250%	2010	Oct	Serial			1,200,000	0	0			1,200,000
011832EP3	5.300%	2011	Apr	Serial			1,230,000	0	0			1,230,000
011832EQ1	5.300%	2011	Oct	Serial			1,265,000	0	0			1,265,000
011832ER9	5.400%	2012	Apr	Serial			1,300,000	0	0			1,300,000
011832ES7	5.400%	2012	Oct	Serial			1,335,000	0	0			1,335,000
011832GG1	5.800%	2013	Apr	Sinker			1,370,000	0	0			1,370,000
011832GG1	5.800%	2013	Oct	Sinker			1,410,000	0	0			1,410,000
011832GG1	5.800%	2014	Apr	Sinker			1,450,000	0	0			1,450,000
011832GG1	5.800%	2014	Oct	Sinker			1,490,000	0	0			1,490,000
011832GG1	5.800%	2015	Apr	Term			1,535,000	0	0			1,535,000
011832ET5	5.750%	2015	Oct	Sinker			1,580,000	0	0			1,580,000
011832ET5	5.750%	2016	Apr	Sinker			1,625,000	0	0			1,625,000
011832ET5	5.750%	2016	Oct	Sinker			1,670,000	0	0			1,670,000
011832ET5	5.750%	2017	Apr	Term			1,720,000	0	0			1,720,000

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CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds										
SBL99 State Building Lease Bonds, 1999 Series									<i>S and P</i>	<i>Moody's</i> <i>Fitch</i>
Exempt Prog: 701 Yield: 5.551%							Delivery: 12/15/1999	Dated: 12/1/1999	AA	Aaa AAA
SBL99 Total							\$40,000,000	\$18,650,000	\$0	\$21,350,000
State Capital Project Bonds Total							\$329,570,000	\$51,010,000	\$0	\$278,560,000
General Housing Purpose Bonds										
GH05A General Housing Purpose Bonds, 2005 Series A									<i>S and P</i>	<i>Moody's</i> <i>Fitch</i>
Exempt Prog: 803 Yield: 4.780%							Delivery: 1/27/2005	Dated: 1/1/2005	AAA	Aaa AAA
011832XQ0	2.200%	2006	Jun	Serial			495,000	495,000	0	0
011832XR8	2.250%	2006	Dec	Serial			500,000	500,000	0	0
011832XS6	2.400%	2007	Jun	Serial			505,000	505,000	0	0
011832XT4	2.450%	2007	Dec	Serial			510,000	510,000	0	0
011832XU1	2.600%	2008	Jun	Serial			515,000	515,000	0	0
011832XV9	2.650%	2008	Dec	Serial			525,000	525,000	0	0
011832XW7	2.750%	2009	Jun	Serial			530,000	530,000	0	0
011832XX5	2.800%	2009	Dec	Serial			540,000	540,000	0	0
011832XY3	3.000%	2010	Jun	Serial			545,000	0	0	545,000
011832XZ0	3.050%	2010	Dec	Serial			555,000	0	0	555,000
011832YA4	3.150%	2011	Jun	Serial			565,000	0	0	565,000
011832YB2	3.250%	2011	Dec	Serial			570,000	0	0	570,000
011832YC0	3.400%	2012	Jun	Serial			580,000	0	0	580,000
011832YD8	3.450%	2012	Dec	Serial			590,000	0	0	590,000
011832YE6	3.550%	2013	Jun	Serial			600,000	0	0	600,000
011832YF3	3.600%	2013	Dec	Serial			615,000	0	0	615,000
011832YG1	3.650%	2014	Jun	Serial			625,000	0	0	625,000
011832YH9	3.700%	2014	Dec	Serial			635,000	0	0	635,000
011832YN6	5.000%	2026	Jun	Sinker			4,755,000	0	0	4,755,000
011832YN6	5.000%	2026	Dec	Term			6,245,000	0	0	6,245,000
011832YP1	5.000%	2027	Jun	Sinker			5,515,000	0	0	5,515,000
011832YS5	4.500%	2027	Jun	Serial			790,000	0	0	790,000
011832YP1	5.000%	2027	Dec	Term			6,595,000	0	0	6,595,000
011832YQ9	5.000%	2028	Jun	Sinker			6,535,000	0	0	6,535,000
011832YQ9	5.000%	2028	Dec	Term			6,965,000	0	0	6,965,000
011832YR7	5.000%	2029	Jun	Sinker			7,140,000	0	0	7,140,000
011832YR7	5.000%	2029	Dec	Term			7,360,000	0	0	7,360,000
011832YT3	4.650%	2030	Jun	Serial			820,000	0	0	820,000
011832YK2	5.000%	2030	Jun	Sinker			6,730,000	0	0	6,730,000
011832YK2	5.000%	2030	Dec	Term			7,770,000	0	0	7,770,000
011832YL0	5.250%	2031	Jun	Sinker			7,985,000	0	0	7,985,000
011832YL0	5.250%	2031	Dec	Sinker			8,220,000	0	0	8,220,000
011832YL0	5.250%	2032	Jun	Sinker			8,460,000	0	0	8,460,000
011832YL0	5.250%	2032	Dec	Sinker			8,705,000	0	0	8,705,000
011832YL0	5.250%	2033	Jun	Sinker			8,270,000	0	0	8,270,000
011832YL0	5.250%	2033	Dec	Sinker			6,230,000	0	0	6,230,000
011832YU0	4.700%	2034	Jun	Serial			75,000	0	0	75,000
011832YL0	5.250%	2034	Jun	Sinker			4,030,000	0	0	4,030,000
011832YL0	5.250%	2034	Dec	Term			2,200,000	0	0	2,200,000
011832YM8	5.250%	2035	Jun	Sinker			1,420,000	0	0	1,420,000
011832YM8	5.250%	2035	Dec	Sinker			1,360,000	0	0	1,360,000
011832YM8	5.250%	2036	Jun	Sinker			1,290,000	0	0	1,290,000
011832YM8	5.250%	2036	Dec	Sinker			1,215,000	0	0	1,215,000
011832YM8	5.250%	2037	Jun	Sinker			1,130,000	0	0	1,130,000
011832YM8	5.250%	2037	Dec	Sinker			1,045,000	0	0	1,045,000
011832YM8	5.250%	2038	Jun	Sinker			950,000	0	0	950,000
011832YM8	5.250%	2038	Dec	Sinker			850,000	0	0	850,000
011832YM8	5.250%	2039	Jun	Sinker			745,000	0	0	745,000
011832YM8	5.250%	2039	Dec	Sinker			630,000	0	0	630,000
011832YM8	5.250%	2040	Jun	Sinker			505,000	0	0	505,000

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CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Housing Purpose Bonds									<u>S and P</u>	<u>Moodys</u>	<u>Fitch</u>
GH05A General Housing Purpose Bonds, 2005 Series A				Exempt	Prog: 803	Yield: 4.780%	Delivery: 1/27/2005	Dated: 1/1/2005	AAA	Aaa	AAA
011832YM8	5.250%	2040	Dec	Sinker			375,000	0	0		375,000
011832YV8	4.800%	2041	Jun	Serial			285,000	0	0		285,000
011832YM8	5.250%	2041	Dec	Term			40,000	0	0		40,000
GH05A Total							\$143,235,000	\$4,120,000	\$0		\$139,115,000
GH05B General Housing Purpose Bonds, 2005 Series B				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Dated: 5/18/2005	AA	Aaa	AAA
B1	011832ZC9	2.600%	2005	Dec	Serial		1,595,000	1,595,000	0		0
B1	011832ZD7	2.700%	2006	Jun	Serial		425,000	425,000	0		0
B2	011832C75	3.500%	2006	Jun	Serial		1,175,000	1,175,000	0		0
B1	011832ZE5	2.750%	2006	Dec	Serial		740,000	740,000	0		0
B2	011832C83	3.500%	2006	Dec	Serial		885,000	885,000	0		0
B1	011832ZF2	2.850%	2007	Jun	Serial		1,140,000	1,140,000	0		0
B2	011832C91	3.500%	2007	Jun	Serial		515,000	515,000	0		0
B1	011832ZG0	2.900%	2007	Dec	Serial		1,605,000	1,605,000	0		0
B2	011832D25	3.500%	2007	Dec	Serial		75,000	75,000	0		0
B1	011832ZH8	3.000%	2008	Jun	Serial		1,705,000	1,705,000	0		0
B1	011832ZJ4	3.050%	2008	Dec	Serial		1,740,000	1,740,000	0		0
B1	011832ZK1	3.150%	2009	Jun	Serial		1,085,000	1,085,000	0		0
B2	011832D33	3.500%	2009	Jun	Serial		685,000	685,000	0		0
B1	011832ZL9	3.200%	2009	Dec	Serial		1,800,000	1,800,000	0		0
B1	011832ZM7	3.250%	2010	Jun	Serial		485,000	0	0		485,000
B2	011832D58	4.000%	2010	Jun	Serial		1,345,000	0	0		1,345,000
B1	011832ZN5	3.300%	2010	Dec	Serial		1,000,000	0	0		1,000,000
B2	011832D66	3.250%	2010	Dec	Serial		870,000	0	0		870,000
B2	011832ZP0	4.000%	2011	Jun	Serial		1,910,000	0	0		1,910,000
B2	011832ZQ8	4.000%	2011	Dec	Serial		1,945,000	0	0		1,945,000
B1	011832ZR6	3.550%	2012	Jun	Serial		120,000	0	0		120,000
B2	011832D74	4.000%	2012	Jun	Serial		1,860,000	0	0		1,860,000
B1	011832ZS4	3.600%	2012	Dec	Serial		75,000	0	0		75,000
B2	011832D82	4.000%	2012	Dec	Serial		1,955,000	0	0		1,955,000
B1	011832ZT2	3.700%	2013	Jun	Serial		150,000	0	0		150,000
B2	011832D90	5.000%	2013	Jun	Serial		1,935,000	0	0		1,935,000
B2	011832ZU9	5.000%	2013	Dec	Serial		2,140,000	0	0		2,140,000
B1	011832ZV7	3.800%	2014	Jun	Serial		305,000	0	0		305,000
B2	011832E24	5.000%	2014	Jun	Serial		1,885,000	0	0		1,885,000
B2	011832ZW5	5.000%	2014	Dec	Serial		2,250,000	0	0		2,250,000
B1	011832ZX3	4.000%	2015	Jun	Sinker		30,000	0	0		30,000
B2	011832E32	5.000%	2015	Jun	Sinker		2,275,000	0	0		2,275,000
B1	011832ZX3	4.000%	2015	Dec	Sinker		30,000	0	0		30,000
B2	011832E32	5.000%	2015	Dec	Sinker		2,330,000	0	0		2,330,000
B1	011832ZX3	4.000%	2016	Jun	Sinker		30,000	0	0		30,000
B2	011832E32	5.000%	2016	Jun	Sinker		2,390,000	0	0		2,390,000
B1	011832ZX3	4.000%	2016	Dec	Sinker		30,000	0	0		30,000
B2	011832E32	5.000%	2016	Dec	Sinker		2,455,000	0	0		2,455,000
B1	011832ZX3	4.000%	2017	Jun	Term		30,000	0	0		30,000
B2	011832E32	5.000%	2017	Jun	Term		2,510,000	0	0		2,510,000
B1	011832ZY1	4.150%	2017	Dec	Sinker		40,000	0	0		40,000
B2	011832E40	5.000%	2017	Dec	Sinker		2,565,000	0	0		2,565,000
B1	011832ZY1	4.150%	2018	Jun	Sinker		40,000	0	0		40,000
B2	011832E40	5.000%	2018	Jun	Sinker		2,635,000	0	0		2,635,000
B1	011832ZY1	4.150%	2018	Dec	Sinker		40,000	0	0		40,000
B2	011832E40	5.000%	2018	Dec	Sinker		2,705,000	0	0		2,705,000
B1	011832ZY1	4.150%	2019	Jun	Sinker		45,000	0	0		45,000
B2	011832E40	5.000%	2019	Jun	Sinker		2,765,000	0	0		2,765,000
B1	011832ZY1	4.150%	2019	Dec	Sinker		45,000	0	0		45,000
B2	011832E40	5.000%	2019	Dec	Sinker		2,835,000	0	0		2,835,000
B1	011832ZY1	4.150%	2020	Jun	Sinker		45,000	0	0		45,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 1/31/2010

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Housing Purpose Bonds									<u>S and P</u>	<u>Moodys</u>	<u>Fitch</u>	
GH05B	General Housing Purpose Bonds, 2005 Series B				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Dated: 5/18/2005	AA	Aaa	AAA
B2	011832E40	5.000%	2020	Jun	Sinker		2,910,000	0		0		2,910,000
B1	011832ZY1	4.150%	2020	Dec	Term		45,000	0		0		45,000
B2	011832E40	5.000%	2020	Dec	Term		2,985,000	0		0		2,985,000
B1	011832ZZ8	4.400%	2021	Jun	Sinker		35,000	0		0		35,000
B2	011832E57	5.250%	2021	Jun	Sinker		3,065,000	0		0		3,065,000
B1	011832ZZ8	4.400%	2021	Dec	Sinker		35,000	0		0		35,000
B2	011832E57	5.250%	2021	Dec	Sinker		3,150,000	0		0		3,150,000
B1	011832ZZ8	4.400%	2022	Jun	Sinker		35,000	0		0		35,000
B2	011832E57	5.250%	2022	Jun	Sinker		3,235,000	0		0		3,235,000
B1	011832ZZ8	4.400%	2022	Dec	Sinker		35,000	0		0		35,000
B2	011832E57	5.250%	2022	Dec	Sinker		3,325,000	0		0		3,325,000
B1	011832ZZ8	4.400%	2023	Jun	Sinker		35,000	0		0		35,000
B2	011832E57	5.250%	2023	Jun	Sinker		3,410,000	0		0		3,410,000
B1	011832ZZ8	4.400%	2023	Dec	Sinker		35,000	0		0		35,000
B2	011832E57	5.250%	2023	Dec	Sinker		3,500,000	0		0		3,500,000
B1	011832ZZ8	4.400%	2024	Jun	Sinker		35,000	0		0		35,000
B2	011832E57	5.250%	2024	Jun	Sinker		3,595,000	0		0		3,595,000
B1	011832ZZ8	4.400%	2024	Dec	Sinker		35,000	0		0		35,000
B2	011832E57	5.250%	2024	Dec	Sinker		3,690,000	0		0		3,690,000
B1	011832ZZ8	4.400%	2025	Jun	Sinker		35,000	0		0		35,000
B2	011832E57	5.250%	2025	Jun	Sinker		3,790,000	0		0		3,790,000
B1	011832ZZ8	4.400%	2025	Dec	Term		35,000	0		0		35,000
B2	011832E57	5.250%	2025	Dec	Sinker		3,890,000	0		0		3,890,000
B1	011832A28	4.550%	2026	Jun	Sinker		5,000	0		0		5,000
B2	011832E65	5.250%	2026	Jun	Term		4,020,000	0		0		4,020,000
B1	011832A28	4.550%	2026	Dec	Sinker		5,000	0		0		5,000
B2	011832E65	5.250%	2026	Dec	Sinker		4,130,000	0		0		4,130,000
B1	011832A28	4.550%	2027	Jun	Sinker		5,000	0		0		5,000
B2	011832E65	5.250%	2027	Jun	Sinker		4,240,000	0		0		4,240,000
B1	011832A28	4.550%	2027	Dec	Sinker		5,000	0		0		5,000
B2	011832E65	5.250%	2027	Dec	Sinker		4,350,000	0		0		4,350,000
B1	011832A28	4.550%	2028	Jun	Sinker		5,000	0		0		5,000
B2	011832E65	5.250%	2028	Jun	Sinker		4,465,000	0		0		4,465,000
B1	011832A28	4.550%	2028	Dec	Sinker		5,000	0		0		5,000
B2	011832E65	5.250%	2028	Dec	Sinker		4,585,000	0		0		4,585,000
B1	011832A28	4.550%	2029	Jun	Sinker		5,000	0		0		5,000
B2	011832E65	5.250%	2029	Jun	Sinker		4,705,000	0		0		4,705,000
B1	011832A28	4.550%	2029	Dec	Sinker		5,000	0		0		5,000
B2	011832E65	5.250%	2029	Dec	Sinker		4,830,000	0		0		4,830,000
B1	011832A28	4.550%	2030	Jun	Sinker		5,000	0		0		5,000
B2	011832E65	5.250%	2030	Jun	Sinker		4,955,000	0		0		4,955,000
B1	011832A28	4.550%	2030	Dec	Term		5,000	0		0		5,000
B2	011832E65	5.250%	2030	Dec	Term		5,070,000	0		0		5,070,000
GH05B Total							\$147,610,000	\$15,170,000	\$0	\$132,440,000		
GH05C	General Housing Purpose Bonds, 2005 Series C				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Dated: 5/18/2005	AA	Aaa	AAA
C1	011832A36	2.600%	2005	Dec	Serial		25,000	25,000		0		0
C1	011832A44	2.700%	2006	Jun	Serial		20,000	20,000		0		0
C1	011832A51	2.750%	2006	Dec	Serial		20,000	20,000		0		0
C1	011832A69	2.850%	2007	Jun	Serial		20,000	20,000		0		0
C1	011832A77	2.900%	2007	Dec	Serial		20,000	20,000		0		0
C1	011832A85	3.000%	2008	Jun	Serial		20,000	20,000		0		0
C1	011832A93	3.050%	2008	Dec	Serial		25,000	25,000		0		0
C1	011832B27	3.150%	2009	Jun	Serial		25,000	25,000		0		0
C1	011832B35	3.200%	2009	Dec	Serial		25,000	25,000		0		0
C1	011832B43	3.250%	2010	Jun	Serial		25,000	0		0		25,000
C1	011832B50	3.300%	2010	Dec	Serial		25,000	0		0		25,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 1/31/2010

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Housing Purpose Bonds									<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>	
GH05C	General Housing Purpose Bonds, 2005 Series C				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Dated: 5/18/2005	AA	Aaa	AAA
C1	011832B68	3.400%	2011	Jun	Serial		25,000	0	0	0		25,000
C2	011832B84	4.000%	2012	Jun	Serial		1,330,000	0	0	0		1,330,000
C2	011832B92	4.000%	2012	Dec	Serial		1,365,000	0	0	0		1,365,000
C2	011832C26	5.000%	2013	Jun	Serial		1,395,000	0	0	0		1,395,000
C2	011832C34	5.000%	2013	Dec	Serial		1,435,000	0	0	0		1,435,000
C2	011832C42	5.000%	2014	Jun	Serial		1,470,000	0	0	0		1,470,000
C2	011832C59	5.000%	2014	Dec	Serial		1,505,000	0	0	0		1,505,000
C2	011832C67	5.000%	2015	Jun	Sinker		1,545,000	0	0	0		1,545,000
C2	011832C67	5.000%	2015	Dec	Sinker		1,580,000	0	0	0		1,580,000
C2	011832C67	5.000%	2016	Jun	Sinker		1,620,000	0	0	0		1,620,000
C2	011832C67	5.000%	2016	Dec	Sinker		1,660,000	0	0	0		1,660,000
C2	011832C67	5.000%	2017	Jun	Term		1,705,000	0	0	0		1,705,000
GH05C Total							\$16,885,000	\$200,000	\$0	\$16,685,000		
General Housing Purpose Bonds Total							\$307,730,000	\$19,490,000	\$0	\$288,240,000		
Total AHFC Bonds							\$3,865,635,000	\$352,150,000	\$532,555,000	\$2,980,930,000		

Short Term Debt Outstanding: (As of 01/31/10)	
Domestic Taxable Commercial Paper	150,000,000
Total Short Term Debt Outstanding	\$150,000,000

Detail of Defeased Debt: (As of 01/31/10)	
State Building Lease Bonds, 1999	16,485,000
Total Defeased Debt	\$16,485,000
Total Bonds w/o Defeased Debt	\$2,964,445,000

Footnotes:

1. AHFC has issued \$16,725,204,122 in Bonds and Notes as of 01/31/10. This total includes Bonds and Notes issued by the Alaska State Housing Authority (ASHA), which was merged into AHFC on 07/01/92 and became the Public Housing Division.
2. AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of \$116,050,000 on 10/26/00, \$126,790,000 on 08/15/01 and \$411,987,860 on 08/17/06. These bonds are not listed in this Exhibit and are not a debt of AHFC.
3. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
4. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C, E071A/B/D and E091A/B/D).
5. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
6. The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap.
7. On 05/18/05, AHFC issued \$16,885,000 General Housing Purpose Bonds, 2005 Series C in order to economically defease \$16,485,000 State Building Lease Bonds, 1999 and redeem them on their earliest optional redemption date of 04/01/10.
8. On 12/23/09, AHFC issued \$193,100,000 Mortgage Revenue Bonds, 2009 Series A and the proceeds will be kept in an escrow account until they are released for conversion or redemption.

1 **Mortgage Revenue Bonds, 1998 Series A1**

Series: E98A1 Prog: 102
 Remaining Principal Balance: \$6,738,945
 Weighted Average Seasoning: 141
 Weighted Average Interest Rate: 5.416%
 Bond Yield (TIC): 5.206%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$248,382	13.33%	222
6-Months	\$525,303	13.76%	229
12-Months	\$1,465,763	17.42%	290
Life	\$27,081,197	12.57%	210

2 **Mortgage Revenue Bonds, 1998 Series A2**

Series: E98A2 Prog: 102
 Remaining Principal Balance: \$15,975,758
 Weighted Average Seasoning: 83
 Weighted Average Interest Rate: 7.112%
 Bond Yield (TIC): 5.206%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$591,918	13.46%	224
6-Months	\$1,101,778	12.38%	206
12-Months	\$2,422,862	13.05%	218
Life	\$30,905,617	12.75%	213

3 **Mortgage Revenue Bonds, 1999 Series A1**

Series: E99A1 Prog: 103
 Remaining Principal Balance: \$2,099,019
 Weighted Average Seasoning: 135
 Weighted Average Interest Rate: 6.375%
 Bond Yield (TIC): 5.978%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$72,927	12.59%	210
6-Months	\$282,018	21.85%	364
12-Months	\$485,684	18.35%	306
Life	\$8,843,990	14.01%	234

4 **Mortgage Revenue Bonds, 1999 Series A2**

Series: E99A2 Prog: 103
 Remaining Principal Balance: \$67,337,004
 Weighted Average Seasoning: 102
 Weighted Average Interest Rate: 6.959%
 Bond Yield (TIC): 5.978%

	Prepayments	CPR	PSA
1-Month	\$302,026	5.23%	87
3-Months	\$1,763,809	9.79%	163
6-Months	\$4,688,664	12.50%	208
12-Months	\$11,165,645	14.06%	234
Life	\$184,399,383	13.33%	222

5 **Mortgage Revenue Bonds, 2000 Series A**

Series: E001A Prog: 104
 Remaining Principal Balance: \$17,343,879
 Weighted Average Seasoning: 67
 Weighted Average Interest Rate: 5.800%
 Bond Yield (TIC): 5.929%

	Prepayments	CPR	PSA
1-Month	\$69,082	4.66%	78
3-Months	\$314,570	6.90%	115
6-Months	\$978,000	10.31%	172
12-Months	\$2,693,022	13.47%	225
Life	\$41,587,713	15.00%	250

6 **Mortgage Revenue Bonds, 2000 Series B**

Series: E001B Prog: 104
 Remaining Principal Balance: \$30,038,736
 Weighted Average Seasoning: 94
 Weighted Average Interest Rate: 6.863%
 Bond Yield (TIC): 5.929%

	Prepayments	CPR	PSA
1-Month	\$240,207	9.12%	152
3-Months	\$913,687	11.24%	187
6-Months	\$2,582,935	15.06%	251
12-Months	\$6,474,646	17.70%	295
Life	\$86,228,830	15.40%	257

7 **Mortgage Revenue Bonds, 2001 Series A**

Series: E011A Prog: 105
 Remaining Principal Balance: \$5,161,468
 Weighted Average Seasoning: 135
 Weighted Average Interest Rate: 5.963%
 Bond Yield (TIC): 5.211%

	Prepayments	CPR	PSA
1-Month	\$3,950	0.91%	15
3-Months	\$131,517	9.46%	158
6-Months	\$425,887	14.44%	241
12-Months	\$792,243	13.00%	217
Life	\$24,544,719	17.64%	294

8 **Mortgage Revenue Bonds, 2001 Series B**

Series: E011B Prog: 105
 Remaining Principal Balance: \$49,202,321
 Weighted Average Seasoning: 81
 Weighted Average Interest Rate: 6.076%
 Bond Yield (TIC): 5.211%

	Prepayments	CPR	PSA
1-Month	\$104,320	2.51%	42
3-Months	\$1,380,849	10.43%	174
6-Months	\$2,918,739	10.82%	180
12-Months	\$7,673,740	13.64%	227
Life	\$88,872,411	13.55%	226

9 **Home Mortgage Revenue Bonds, 2002 Series A**

Series: E021A Prog: 106
 Remaining Principal Balance: \$151,238,564
 Weighted Average Seasoning: 60
 Weighted Average Interest Rate: 5.614%
 Bond Yield (TIC): 4.553%

	Prepayments	CPR	PSA
1-Month	\$460,806	3.58%	60
3-Months	\$4,207,542	10.35%	173
6-Months	\$9,162,256	11.02%	184
12-Months	\$22,950,958	13.08%	218
Life	\$179,085,823	12.06%	201

10 **Home Mortgage Revenue Bonds, 2006 Series A**

Series: E061A Prog: 107
 Remaining Principal Balance: \$75,974,612
 Weighted Average Seasoning: 51
 Weighted Average Interest Rate: 5.490%
 Bond Yield (TIC): 4.623%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$1,768,103	8.73%	146
6-Months	\$3,760,950	9.14%	152
12-Months	\$7,688,461	9.09%	152
Life	\$29,238,429	7.77%	138

11 **Home Mortgage Revenue Bonds, 2006 Series B**

Series: E061B Prog: 108
 Remaining Principal Balance: \$52,366,996
 Weighted Average Seasoning: 46
 Weighted Average Interest Rate: 4.880%
 Bond Yield (TIC): 4.048%

	Prepayments	CPR	PSA
1-Month	\$306,858	6.77%	113
3-Months	\$2,109,285	14.52%	242
6-Months	\$3,536,999	12.13%	202
12-Months	\$8,927,079	14.28%	238
Life	\$18,122,398	7.10%	152

12 **Home Mortgage Revenue Bonds, 2006 Series C**

Series: E06C1 Prog: 109
 Remaining Principal Balance: \$55,280,209
 Weighted Average Seasoning: 40
 Weighted Average Interest Rate: 5.127%
 Bond Yield (TIC): 4.210%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$980,382	6.76%	113
6-Months	\$2,831,663	9.41%	157
12-Months	\$8,123,185	12.55%	209
Life	\$13,733,371	6.22%	152

13 **Home Mortgage Revenue Bonds, 2007 Series A**

Series: E071A Prog: 110
 Remaining Principal Balance: \$64,206,006
 Weighted Average Seasoning: 64
 Weighted Average Interest Rate: 5.308%
 Bond Yield (TIC): 4.048%

	Prepayments	CPR	PSA
1-Month	\$243,276	4.44%	74
3-Months	\$3,106,837	17.13%	285
6-Months	\$5,578,618	15.23%	254
12-Months	\$15,684,559	20.06%	334
Life	\$32,478,869	15.30%	255

14 **Home Mortgage Revenue Bonds, 2007 Series B**

Series: E071B Prog: 111
 Remaining Principal Balance: \$65,559,028
 Weighted Average Seasoning: 63
 Weighted Average Interest Rate: 5.549%
 Bond Yield (TIC): 4.210%

	Prepayments	CPR	PSA
1-Month	\$124,211	2.25%	37
3-Months	\$2,580,795	14.22%	237
6-Months	\$5,535,384	14.84%	247
12-Months	\$12,845,788	16.49%	275
Life	\$27,766,982	13.13%	219

15 Home Mortgage Revenue Bonds, 2007 Series C

Series: E071C Prog: 112
 Remaining Principal Balance: \$73,903,507
 Weighted Average Seasoning: 35
 Weighted Average Interest Rate: 5.029%
 Bond Yield (TIC): 4.091%

	Prepayments	CPR	PSA
1-Month	\$960,091	14.35%	239
3-Months	\$1,749,400	8.91%	148
6-Months	\$3,458,581	8.67%	144
12-Months	\$5,859,900	7.24%	121
Life	\$10,902,155	4.42%	123

16 Home Mortgage Revenue Bonds, 2007 Series D

Series: E071D Prog: 113
 Remaining Principal Balance: \$75,908,742
 Weighted Average Seasoning: 62
 Weighted Average Interest Rate: 5.405%
 Bond Yield (TIC): 4.091%

	Prepayments	CPR	PSA
1-Month	\$1,129,037	16.24%	271
3-Months	\$2,905,895	13.92%	232
6-Months	\$6,212,246	14.46%	241
12-Months	\$16,540,659	18.09%	301
Life	\$34,418,478	13.79%	230

17 Home Mortgage Revenue Bonds, 2008 Series A

Series: E081A Prog: 114
 Remaining Principal Balance: \$65,307,328
 Weighted Average Seasoning: 28
 Weighted Average Interest Rate: 5.295%
 Bond Yield (TIC): 4.190%

	Prepayments	CPR	PSA
1-Month	\$305,093	5.44%	96
3-Months	\$1,596,360	9.16%	169
6-Months	\$2,833,245	8.05%	157
12-Months	\$7,425,196	9.99%	221
Life	\$10,987,849	7.26%	218

18 Home Mortgage Revenue Bonds, 2008 Series B

Series: E081B Prog: 115
 Remaining Principal Balance: \$73,615,073
 Weighted Average Seasoning: 18
 Weighted Average Interest Rate: 5.248%
 Bond Yield (TIC): 4.257%

	Prepayments	CPR	PSA
1-Month	\$19,965	0.32%	9
3-Months	\$1,718,010	8.75%	263
6-Months	\$3,223,683	8.15%	269
12-Months	\$4,497,894	5.69%	233
Life	\$5,005,435	4.59%	230

19 Home Mortgage Revenue Bonds, 2009 Series A

Series: E091A Prog: 116
 Remaining Principal Balance: \$97,549,534
 Weighted Average Seasoning: 56
 Weighted Average Interest Rate: 5.266%
 Bond Yield (TIC): 4.190%

	Prepayments	CPR	PSA
1-Month	\$831,876	9.69%	161
3-Months	\$3,745,005	14.83%	247
6-Months	\$7,154,424	14.04%	234
12-Months	\$13,714,591	17.01%	284
Life	\$13,714,591	17.01%	284

20 Home Mortgage Revenue Bonds, 2009 Series B

Series: E091B Prog: 117
 Remaining Principal Balance: \$97,554,284
 Weighted Average Seasoning: 66
 Weighted Average Interest Rate: 5.289%
 Bond Yield (TIC): 4.257%

	Prepayments	CPR	PSA
1-Month	\$739,550	8.66%	144
3-Months	\$4,564,274	17.81%	297
6-Months	\$8,395,952	16.25%	271
12-Months	\$14,254,170	17.67%	295
Life	\$14,254,170	17.67%	295

21 Home Mortgage Revenue Bonds, 2009 Series C

Series: E091C Prog: 118
 Remaining Principal Balance: \$49,388,020
 Weighted Average Seasoning: 8
 Weighted Average Interest Rate: 5.803%
 Bond Yield (TIC): 4.893%

	Prepayments	CPR	PSA
1-Month	\$207,101	4.90%	291
3-Months	\$1,111,846	16.77%	684
6-Months	\$1,451,390	11.49%	480
12-Months	\$1,451,390	11.49%	480
Life	\$1,451,390	11.49%	480

22 Home Mortgage Revenue Bonds, 2009 Series D

Series: E091D Prog: 119
 Remaining Principal Balance: \$99,836,521
 Weighted Average Seasoning: 43
 Weighted Average Interest Rate: 5.919%
 Bond Yield (TIC): 4.893%

	Prepayments	CPR	PSA
1-Month	\$833,168	9.49%	158
3-Months	\$3,140,642	11.97%	200
6-Months	\$8,218,360	15.04%	251
12-Months	\$8,218,360	15.04%	251
Life	\$8,218,360	15.04%	251

23 Veterans Collateralized Bonds, 1999 First

Series: C9911 Prog: 203
 Remaining Principal Balance: \$27,776,292
 Weighted Average Seasoning: 97
 Weighted Average Interest Rate: 7.296%
 Bond Yield (TIC): 6.109%

	Prepayments	CPR	PSA
1-Month	\$38,605	1.65%	28
3-Months	\$512,856	7.02%	117
6-Months	\$2,057,555	13.18%	220
12-Months	\$7,450,830	20.88%	348
Life	\$110,533,465	16.44%	274

24 Veterans Collateralized Bonds, 2000 First

Series: C0011 Prog: 204
 Remaining Principal Balance: \$13,284,660
 Weighted Average Seasoning: 95
 Weighted Average Interest Rate: 7.316%
 Bond Yield (TIC): 6.319%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$166,834	4.84%	81
6-Months	\$734,149	10.07%	168
12-Months	\$5,111,352	27.15%	452
Life	\$69,717,195	19.66%	328

25 Veterans Collateralized Bonds, 2002 First

Series: C0211 Prog: 205
 Remaining Principal Balance: \$14,610,650
 Weighted Average Seasoning: 89
 Weighted Average Interest Rate: 6.084%
 Bond Yield (TIC): 5.466%

	Prepayments	CPR	PSA
1-Month	\$104,466	8.19%	137
3-Months	\$321,898	8.32%	139
6-Months	\$631,456	8.06%	134
12-Months	\$5,929,838	28.27%	471
Life	\$42,211,059	16.61%	277

26 Veterans Collateralized Bonds, 2005 First & Second

Series: C0511 Prog: 206
 Remaining Principal Balance: \$11,084,391
 Weighted Average Seasoning: 51
 Weighted Average Interest Rate: 5.087%
 Bond Yield (TIC): 4.215%

	Prepayments	CPR	PSA
1-Month	\$220,589	21.06%	351
3-Months	\$535,300	17.10%	285
6-Months	\$1,067,317	16.49%	275
12-Months	\$2,438,191	17.36%	289
Life	\$6,659,940	10.55%	178

27 Veterans Collateralized Bonds, 2006 First

Series: C0611 Prog: 207
 Remaining Principal Balance: \$140,356,324
 Weighted Average Seasoning: 27
 Weighted Average Interest Rate: 5.566%
 Bond Yield (TIC): 4.700%

	Prepayments	CPR	PSA
1-Month	\$2,401,258	18.42%	343
3-Months	\$10,797,085	25.57%	495
6-Months	\$14,584,437	17.82%	365
12-Months	\$39,408,841	21.65%	505
Life	\$50,761,673	10.54%	388

28 Veterans Collateralized Bonds, 2007 & 2008 First

Series: C0711 Prog: 208
 Remaining Principal Balance: \$35,397,841
 Weighted Average Seasoning: 28
 Weighted Average Interest Rate: 5.922%
 Bond Yield (TIC): 5.023%

	Prepayments	CPR	PSA
1-Month	\$868,118	25.23%	447
3-Months	\$4,142,785	35.67%	655
6-Months	\$7,456,614	31.62%	614
12-Months	\$17,526,017	32.79%	721
Life	\$22,172,322	19.75%	618

29 **General Mortgage Revenue Bonds, 2002 Series A**

Series: GM02A Prog: 404
 Remaining Principal Balance: \$98,356,525
 Weighted Average Seasoning: 75
 Weighted Average Interest Rate: 5.650%
 Bond Yield (TIC): 4.798%

	Prepayments	CPR	PSA
1-Month	\$1,308,643	14.67%	244
3-Months	\$4,819,738	17.36%	289
6-Months	\$8,107,936	14.56%	243
12-Months	\$28,151,205	21.86%	364
Life	\$166,698,306	17.89%	298

30 **Governmental Purpose Bonds, 2001 Series A**

Series: GP01A Prog: 502
 Remaining Principal Balance: \$194,812,224
 Weighted Average Seasoning: 76
 Weighted Average Interest Rate: 6.369%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$2,085,792	12.00%	200
3-Months	\$8,839,620	16.21%	270
6-Months	\$16,461,703	14.87%	248
12-Months	\$48,281,166	19.95%	332
Life	\$462,572,520	17.77%	296

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (E001A, GP01A, E071A/B/D and E091A/B/D) were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

01/14/10

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2010	167,439,750	80,870,000	248,309,750
FY 2009	313,780,000	161,760,000	475,540,000
FY 2008	95,725,000	17,945,000	113,670,000
FY 2007	180,245,000	220,350,874	400,595,874
FY 2006	232,125,000	149,640,000	381,765,000
FY 2005	150,595,603	-	150,595,603
FY 2004	214,235,000	217,285,000	431,520,000
FY 2003	304,605,000	286,340,000	590,945,000
FY 2002	152,875,000	175,780,000	328,655,000
FY 2001	48,690,000	-	48,690,000
FY 2000	94,855,000	300,000,000	394,855,000
FY 1999	110,101,657	-	110,101,657
FY 1998	72,558,461	389,908,544	462,467,005
FY 1997	150,812,506	68,467,000	219,279,506
FY 1996	147,114,796	200,000,000	347,114,796
FY 1995	153,992,520	-	153,992,520

FY 2010 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E97A1	1,470,000	-	1,470,000
E97A2	12,574,750	-	12,574,750
E98A2	2,500,000	-	2,500,000
E99A2	7,450,000	-	7,450,000
E011A	460,000	-	460,000
E011B	4,635,000	-	4,635,000
E021A	595,000	-	595,000
E061A	2,415,000	-	2,415,000
E061B	5,115,000	-	5,115,000
E06C1	8,710,000	-	8,710,000
E071C	4,530,000	-	4,530,000
E081A	8,000,000	-	8,000,000
C9811	12,090,000	-	12,090,000
C0211	4,315,000	-	4,315,000
C0511	3,000,000	-	3,000,000
HD99A	1,385,000	-	1,385,000
HD99B	4,235,000	-	4,235,000
HD99C	41,475,000	-	41,475,000
HD00B	36,485,000	-	36,485,000
GM99A	-	80,870,000	80,870,000
GP97A	6,000,000	-	6,000,000

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2010	354,840,000	-	354,840,000
FY 2009	287,640,000	-	287,640,000
FY 2008	280,825,000	-	280,825,000
FY 2007	780,885,000	-	780,885,000
FY 2006	333,675,000	-	333,675,000
FY 2005	307,730,000	105,000,000	412,730,000
FY 2004	245,175,000	42,125,000	287,300,000
FY 2003	382,710,000	-	382,710,000
FY 2002	527,360,000	230,000,000	757,360,000
FY 2001	267,880,000	25,740,000	293,620,000
FY 2000	883,435,000	-	883,435,000
FY 1999	92,365,000	-	92,365,000
FY 1998	446,509,750	23,895,000	470,404,750
FY 1997	599,381,477	455,000	599,836,477
FY 1996	365,000,000	-	365,000,000
FY 1995	365,000,000	-	365,000,000
FY 1994	367,130,000	16,930,000	384,060,000
FY 1993	200,000,000	-	200,000,000
FY 1992	452,760,000	-	452,760,000
FY 1991	531,103,544	275,000,000	806,103,544
FY 1990	297,000,000	220,000,000	517,000,000
FY 1989	175,000,000	400,000,000	575,000,000
FY 1988	100,000,000	347,000,000	447,000,000
FY 1987	67,000,000	415,000,000	482,000,000
FY 1986	452,445,000	825,000,000	1,277,445,000
FY 1985	604,935,000	-	604,935,000
FY 1984	655,000,000	250,000,000	905,000,000
FY 1983	435,000,000	400,000,000	835,000,000
FY 1982	250,000,000	552,000,000	802,000,000
FY 1981	460,000,000	160,000,000	620,000,000
FY 1980	148,800,000	-	148,800,000
FY 1979	164,600,000	7,020,000	171,620,000
FY 1978	135,225,000	-	135,225,000
FY 1977	80,000,000	-	80,000,000
FY 1976	5,000,000	-	5,000,000
FY 1975	47,000,000	-	47,000,000
FY 1974	36,000,000	-	36,000,000
FY 1973	26,500,000	5,250,000	31,750,000

FY 2010 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
E091C	80,870,000	-	80,870,000
E091D	80,870,000	-	80,870,000
E09A1	193,100,000	-	193,100,000

ALASKA HOUSING FINANCE CORPORATION

February 10, 2010

SUMMARY OF TAX-EXEMPT ONE-WEEK VARIABLE RATE DEMAND OBLIGATIONS & INTEREST RATE DERIVATIVE SWAPS

Data	GP97A	GP01A	GP01B	E021A ¹	E021A ²	SC02C	E071A	E071B	E071D	E091A	E091B	E091D
Outstanding	14,600,000	62,910,000	76,875,000	47,680,000	120,000,000	60,250,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000
CUSIP	011831X82	0118326M9	0118326N7	011832PW6	011832PX4	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40
Ratings	AA/Aa2/AA+	AA/Aaa/AAA	AA/Aaa/AAA	AAA/Aa2/AA+	AAA/Aa2/AA+	AA/Aa2/AA+	AA/Aa2/AA+	AA/Aa2/AA+	AA/Aa2/AA+	AA/Aa2/AA+	AA/Aa2/AA+	AA/Aa2/AA+
Remark Agent	Merrill	Merrill	Merrill	Merrill	Merrill	Merrill	Citigroup	Goldman	Merrill	Citigroup	Goldman	Merrill
Remarket Fee	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.10%	0.10%	0.10%
Liquidity/Insur	Self	Self	Self	Dexia/FSA	Dexia/FSA	Self	LBBW	LBBW	LBBW	Self	Self	BANA
AMT/PU/Swap	N/A	Swap	Swap	AMT/Swap	AMT/Swap	Swap	PU/Swap	PU/Swap	PU/Swap	PU/Swap	PU/Swap	PU/Swap
Current Rate	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Avg Rate	2.44%	2.00%	1.99%	2.38%	2.38%	2.15%	2.00%	1.88%	1.87%	0.18%	0.18%	0.25%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.30%	0.35%	0.40%
Min Rate	0.08%	0.08%	0.08%	0.26%	0.26%	0.08%	0.22%	0.18%	0.15%	0.10%	0.10%	0.14%
SIFMA Rate	2.43%	1.95%	1.95%	1.98%	1.98%	2.03%	1.79%	1.79%	1.79%	0.30%	0.30%	0.27%
SIFMA Spread	0.01%	0.04%	0.03%	0.39%	0.39%	0.12%	0.22%	0.09%	0.08%	(0.12%)	(0.12%)	(0.02%)
2009 Avg	0.23%	0.39%	0.39%	1.88%	1.88%	0.47%	0.85%	0.85%	0.81%	0.19%	0.19%	0.27%
2010 Avg	0.17%	0.17%	0.17%	0.30%	0.30%	0.17%	0.24%	0.23%	0.25%	0.16%	0.16%	0.19%
2010 Spread	(0.02%)	(0.02%)	(0.02%)	0.11%	0.11%	(0.02%)	0.04%	0.04%	0.06%	(0.04%)	(0.03%)	(0.01%)

INTEREST RATE SWAP SUMMARY								
Bond Series	Counterparty	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Morg Keeg	62,910,000	2.4530%	1.759%	0.694%	1.997%	2.691%	(0.238%)
GP01B	Merrill	76,875,000	4.1427%	1.759%	2.384%	1.988%	4.372%	(0.230%)
E021A ¹	Goldman	47,680,000	2.9800%	1.767%	1.213%	2.377%	3.589%	(0.609%)
E021A ²	Merrill	120,000,000	3.4480%	1.861%	1.587%	2.377%	3.964%	(0.516%)
SC02B	JPMorgan	14,555,000	3.7700%	1.909%	1.861%	-	1.861%	1.909%
SC02C	JPMorgan	60,250,000	4.3030%	2.143%	2.160%	2.146%	4.306%	(0.003%)
E071A ¹	Goldman	143,622,000	3.7345%	1.767%	1.967%	1.943%	3.910%	(0.176%)
E071A ²	JPMorgan	95,748,000	3.7200%	1.767%	1.953%	1.869%	3.822%	(0.102%)
E091A ¹	Citibank	72,789,000	3.7610%	0.262%	3.499%	0.183%	3.682%	0.079%
E091A ²	Goldman	72,789,000	3.7610%	0.262%	3.499%	0.182%	3.681%	0.080%
E091A ³	JPMorgan	97,052,000	3.7400%	0.262%	3.478%	0.183%	3.661%	0.079%
TOTAL		864,270,000	3.6398%	1.385%	2.255%	1.514%	3.769%	(0.129%)

NET SWAP TOTALS		
Pay Fixed	Rec Float	Net Swap
23,245,102	10,447,673	(12,797,428)
29,734,817	12,785,382	(16,949,435)
14,678,152	7,161,565	(7,516,587)
37,857,867	16,658,624	(21,199,243)
3,885,267	2,021,587	(1,863,680)
18,356,747	9,239,044	(9,117,703)
13,288,913	7,000,357	(6,288,556)
8,834,540	4,509,641	(4,324,899)
1,391,610	135,243	(1,256,367)
1,391,610	135,243	(1,256,367)
1,845,120	153,858	(1,691,262)
154,509,747	70,248,218	(84,261,529)

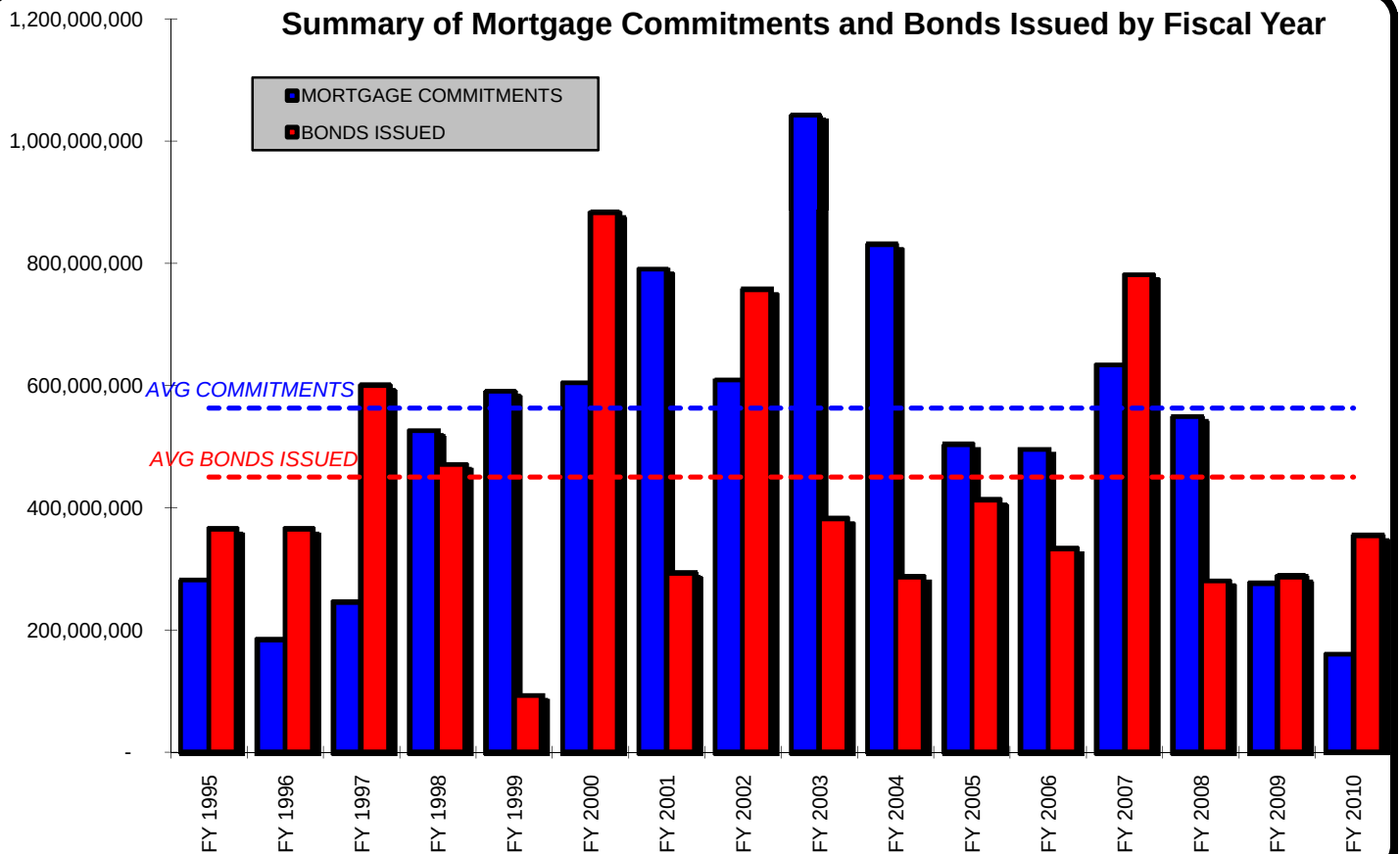
REMARKETING AGENT COMPARISON (2010)			
Agent	Allocation	WAIR	SIFMA Spread
Gold (AHFC)	7.6%	0.160%	(0.032%)
Citi (AHFC)	7.6%	0.156%	(0.036%)
Merrill (AHFC)	20.3%	0.168%	(0.024%)
Gold (SBPA)	7.1%	0.232%	0.040%
Citi (SBPA)	7.1%	0.236%	0.044%
Merrill (SBPA)	32.0%	0.259%	0.067%

VRDO RATE SUMMARY			
	2010	2009	2008
Avg Rate	0.217%	0.721%	2.648%
Max Rate	0.400%	4.750%	10.250%
Min Rate	0.100%	0.080%	0.400%
SIFMA Rate	0.192%	0.413%	2.240%
SIFMA Spread	0.025%	0.309%	0.409%

MONTHLY VRDO SUMMARY	
January 31, 2010	
Total Bonds	\$2,980,930,000
Total Float	\$1,057,415,000
Self-Liquid	\$376,395,000
Float %	35.5%
Hedge %	81.7%

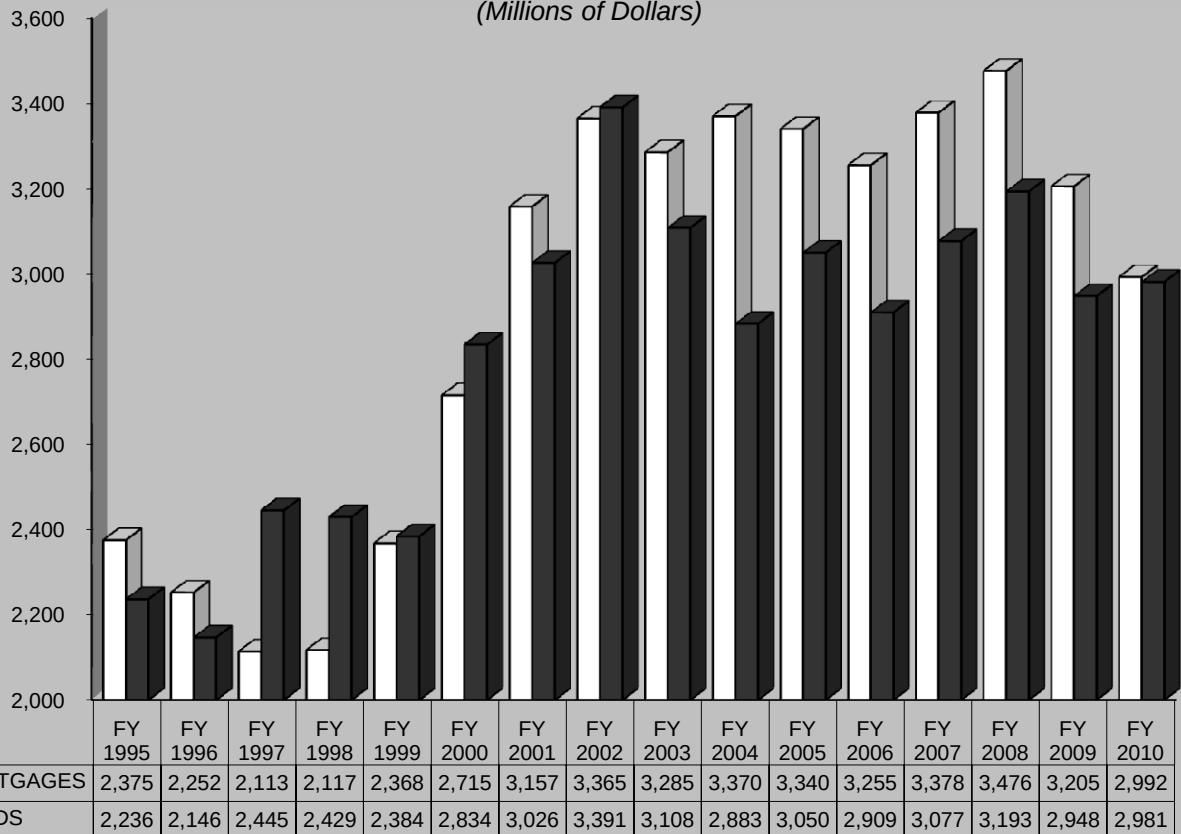
ALASKA HOUSING FINANCE CORPORATION

Summary of Mortgage Commitments and Bonds Issued by Fiscal Year



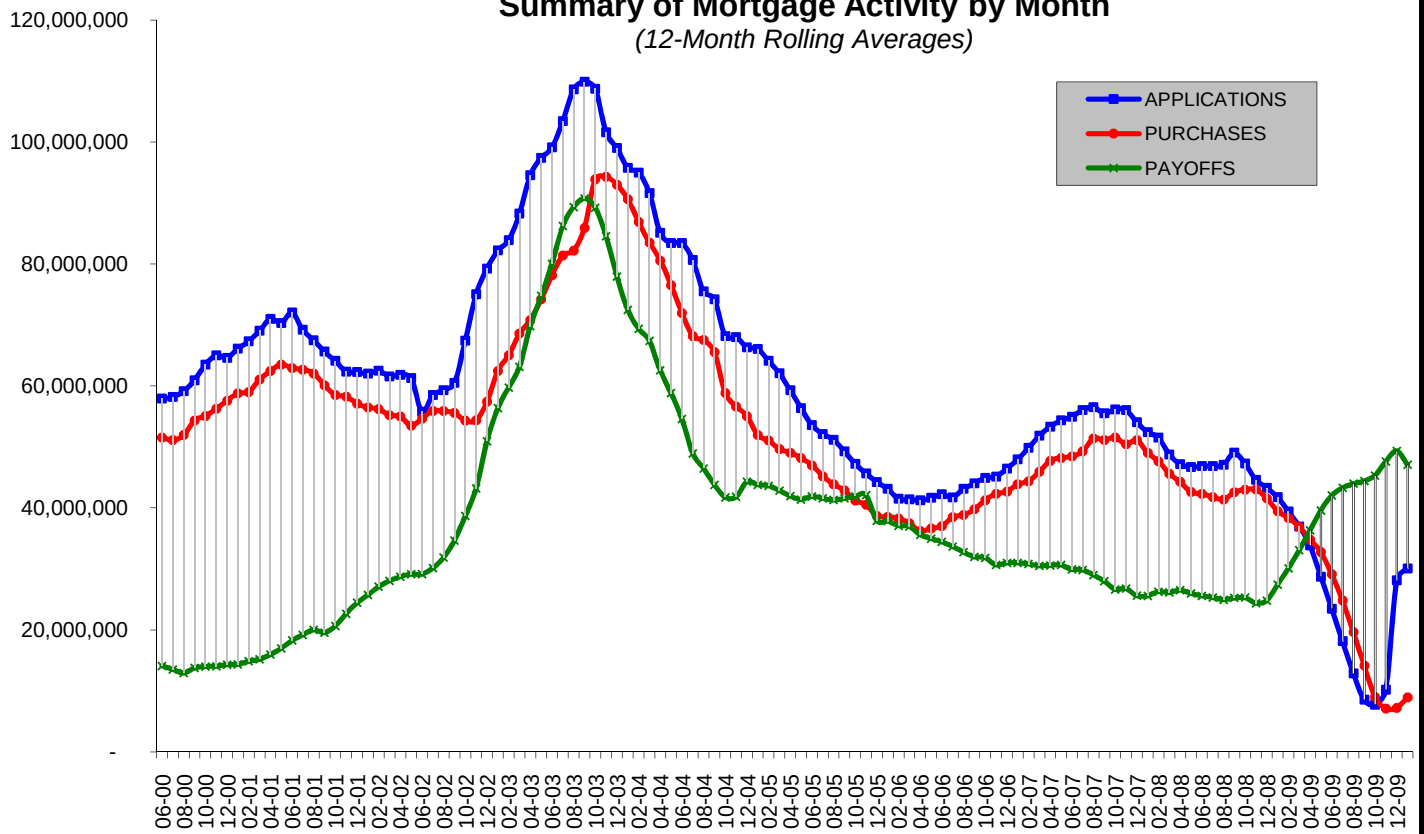
Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

(Millions of Dollars)

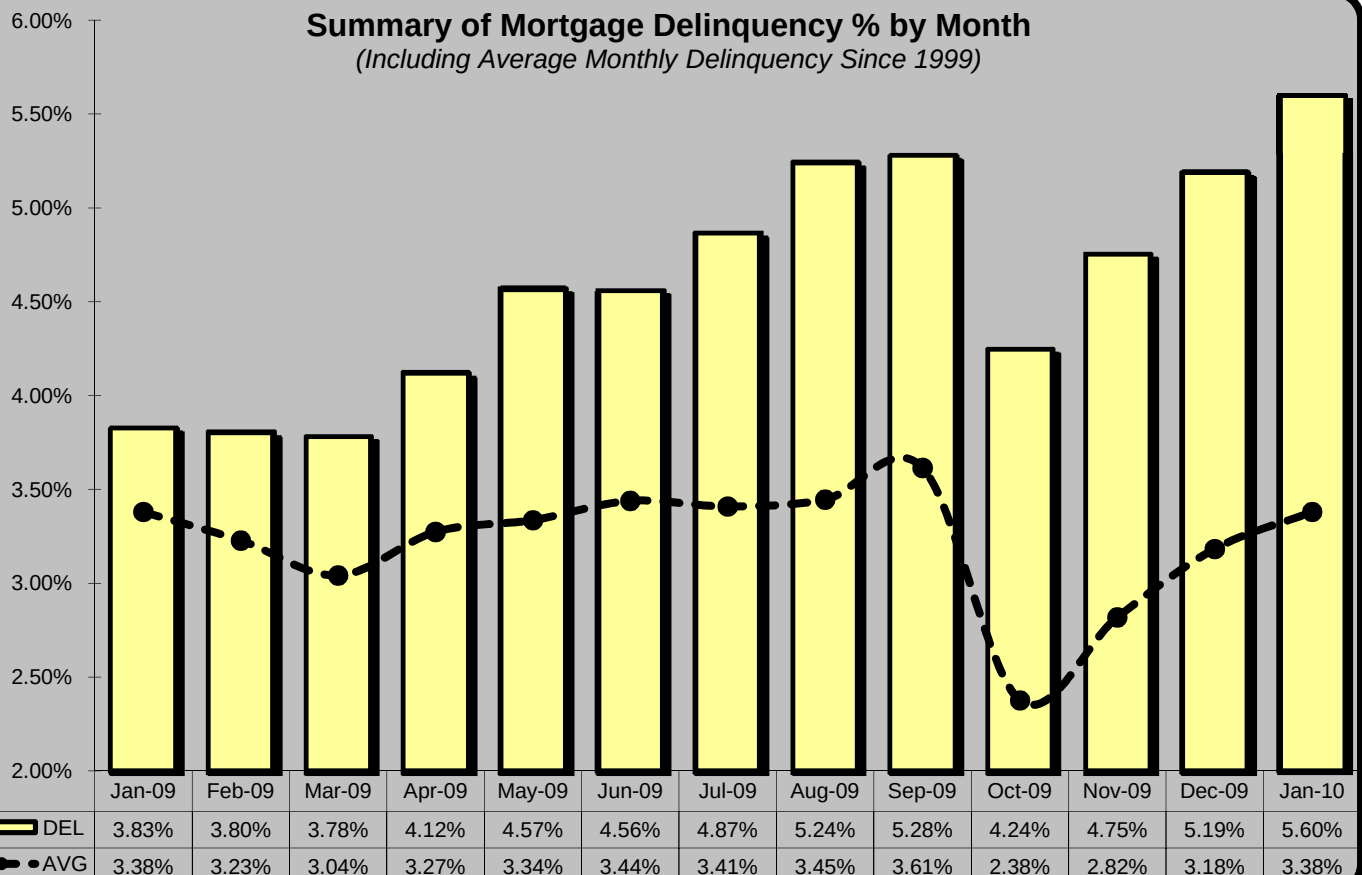


ALASKA HOUSING FINANCE CORPORATION

Summary of Mortgage Activity by Month (12-Month Rolling Averages)

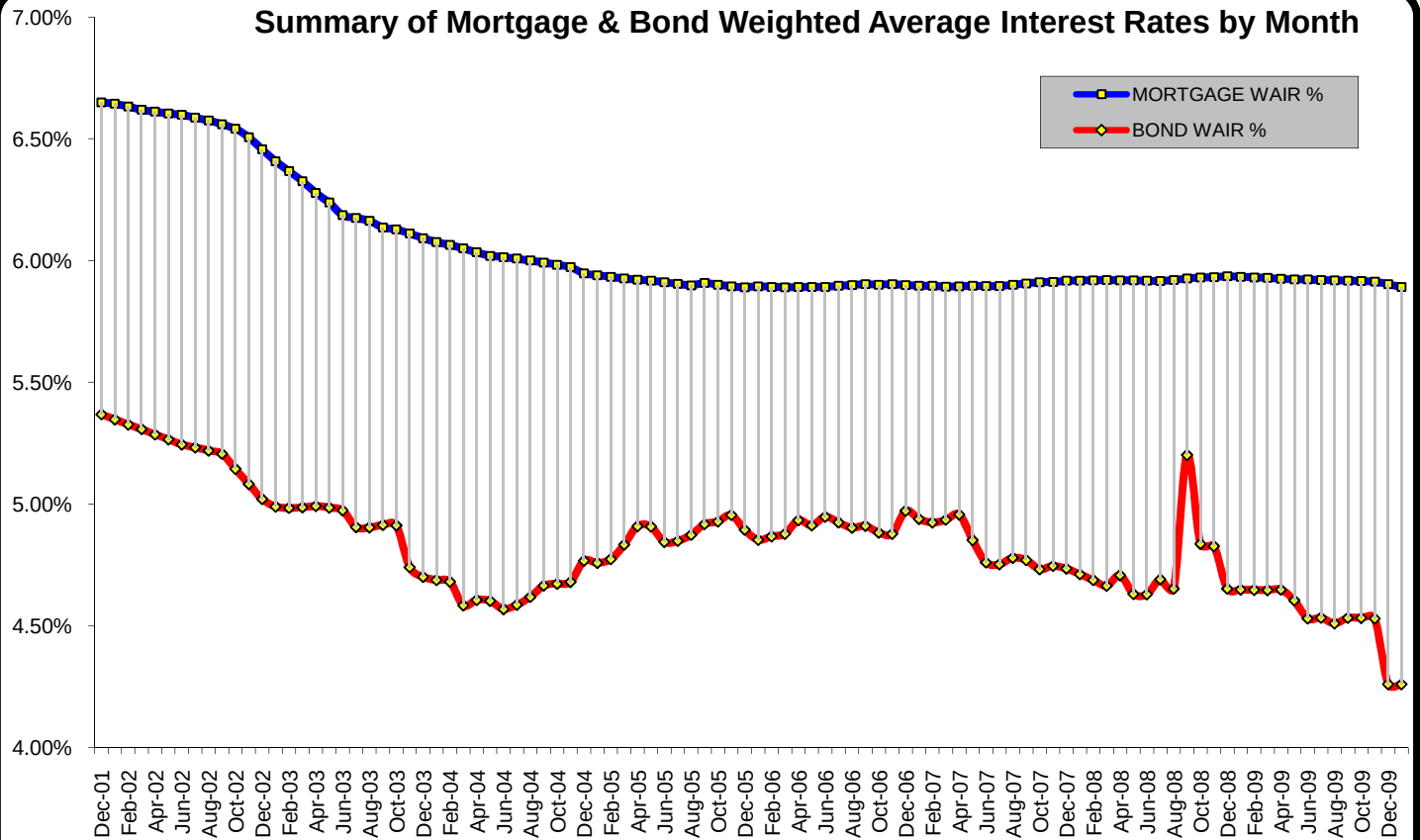


Summary of Mortgage Delinquency % by Month (Including Average Monthly Delinquency Since 1999)



ALASKA HOUSING FINANCE CORPORATION

Summary of Mortgage & Bond Weighted Average Interest Rates by Month



Summary of Weighted Average Interest Rate Spreads by Month

