Alaska Housing
FINANCE CORPORATION

DECEMBER 2009

MORTGAGE & BOND DISCLOSURE REPORT

A L A S K A   H O U S I N G   F I N A N C E   C O R P O R A T I O N

DECEMBER 2009 COMPARATIVE ACTIVITY SUMMARY

TOTAL PORTFOLIO	As of Fiscal Year End			As of Month End		
	FY 2008	FY 2009	% Variance	12/31/08	12/31/09	% Variance
Mortgage Portfolio:						
Mortgages Loans	$3,297,523,856	$3,040,888,776	(7.8%)	$3,433,076,459	$2,846,627,341	(17.1%)
Participation Loans	178,782,318	164,087,663	(8.2%)	175,412,570	147,913,860	(15.7%)
REO's	2,259,320	2,342,924	3.7%	3,442,397	3,502,644	1.8%
Total Mortgage Portfolio	$3,478,565,494	$3,207,319,363	(7.8%)	$3,611,931,426	$2,998,043,845	(17.0%)
# of Mortgage Loans	23,574	21,574	(8.5%)	23,797	20,250	(14.9%)
Multifamily %	6.5%	7.0%	7.7%	6.3%	7.5%	19.0%
Anchorage %	35.1%	35.4%	0.9%	35.3%	35.3%	0.0%
Insurance %	60.3%	60.3%	0.0%	61.5%	59.7%	(2.9%)
Mortgage Wghtd Avg Int Rate	5.917%	5.922%	0.1%	5.935%	5.903%	(0.5%)
Delinquent Loans	$133,345,224	$146,045,019	9.5%	$117,718,408	$155,329,470	32.0%
Delinquency %	3.84%	4.56%	18.8%	3.26%	5.19%	59.0%
Bonds Outstanding:						
FTHB/Veterans Bonds	$1,407,844,750	$1,643,244,750	16.7%	$1,506,064,750	$1,863,340,000	23.7%
HD/Multifamily Bonds	378,900,000	334,870,000	(11.6%)	336,255,000	246,405,000	(26.7%)
Other Bonds	1,406,340,000	969,590,000	(31.1%)	1,140,230,000	871,185,000	(23.6%)
Total Bonds Outstanding	$3,193,084,750	$2,947,704,750	(7.7%)	$2,982,549,750	$2,980,930,000	(0.1%)
Variable Bonds %	26.6%	28.1%	5.6%	22.4%	35.5%	58.4%
Hedged VRDO %	72.4%	93.1%	28.6%	91.5%	80.4%	(12.1%)
Bond Wghtd Avg Int Rate	4.628%	4.529%	(2.1%)	4.652%	4.260%	(8.4%)
Bond/Mortgage WAIR Spread	1.289%	1.393%	8.1%	1.283%	1.643%	28.1%
Bond/Mortgage Ratio	0.92	0.92	0.1%	0.83	0.99	20.4%

MONTHLY ACTIVITY	Through Fiscal Year End			Through Six Months Ended		
	FY 2008	FY 2009	% Variance	12/31/08	12/31/09	% Variance
Mortgage Activity:						
Mortgage Applications	$562,291,673	$282,069,191	(49.8%)	$267,035,293	$314,734,853	17.9%
Mortgage Commitments	548,850,860	275,842,204	(49.7%)	260,372,656	128,472,308	(50.7%)
Mortgage Purchases	507,843,503	349,400,472	(31.2%)	329,638,163	66,657,948	(79.8%)
Mortgage Payoffs	306,938,100	504,291,944	64.3%	135,018,837	223,030,972	65.2%
Mortgage Foreclosures	8,695,900	12,346,150	42.0%	6,773,248	6,926,767	2.3%
Bond Changes:						
Bonds Issued - FTHB/VETS	138,765,000	287,640,000	107.3%	125,880,000	354,840,000	181.9%
Bonds Issued - Other	142,060,000	0	(100.0%)	-	-	0.0%
Bond Redemptions - Special	113,670,000	475,540,000	318.4%	297,990,000	248,309,750	(16.7%)
Bond Redemptions - Scheduled	50,874,452	57,480,000	13.0%	38,425,000	73,305,000	90.8%
Net Change in Bonds	$116,280,548	($245,380,000)	(100.0%)	($210,535,000)	$33,225,250	100.0%

FINANCIAL STATEMENTS *(in thousands of dollars)*	Fiscal Year Annual Audited			First Quarter Unaudited		
	FY 2008	FY 2009	% Variance	FY 2009	FY 2010	% Variance
Mortgage & Loan Revenue	$202,851	$205,138	1.1%	$51,600	$46,070	(10.7%)
Investment Income	56,922	25,718	(54.8%)	9,739	4,240	(56.5%)
Externally Funded Programs	73,603	112,587	53.0%	22,076	35,151	59.2%
Other Revenue	8,471	11,914	40.6%	2,171	2,446	12.7%
Total Revenue	341,847	355,357	4.0%	85,586	87,907	2.7%
Interest Expenses	147,336	149,021	1.1%	38,704	34,210	(11.6%)
Housing Grants & Subsidies	78,290	106,480	36.0%	24,026	37,088	54.4%
Operations & Administration	42,812	51,421	20.1%	11,649	11,715	0.6%
Other Expenses	38,096	27,075	(28.9%)	3,450	9,079	163.2%
Total Expenses	306,534	333,997	9.0%	77,829	92,092	18.3%
Operating Income	35,313	21,360	(39.5%)	7,757	(4,185)	(100.0%)
SOA Contribution/Special Items	53,614	15,420	(71.2%)	3,800	259	(93.2%)
Change in Net Assets	(18,301)	5,940	100.0%	3,957	(4,444)	(100.0%)
Total Assets	4,946,119	4,731,425	(4.3%)	4,968,829	4,887,455	(1.6%)
Total Liabilities	3,279,948	3,059,314	(6.7%)	3,298,701	3,221,362	(2.3%)
Net Assets	$1,666,171	$1,672,111	0.4%	$1,670,128	$1,666,093	(0.2%)

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **12/31/2009**

AHFC PORTFOLIO:	**DOLLARS**	**% of $**
MORTGAGES	2,846,627,341	95.06%
PARTICIPATION LOANS	147,913,860	4.94%
REAL ESTATE OWNED	0	0.00%
TOTAL PORTFOLIO	**2,994,541,201**	100.00%

AHFC DELINQUENT:		
30 DAYS PAST DUE	83,080,077	2.77%
60 DAYS PAST DUE	32,985,042	1.10%
90 DAYS PAST DUE	14,807,376	0.49%
120+ DAYS PAST DUE	24,456,975	0.82%
TOTAL DELINQUENT	**155,329,470**	5.19%

PORTFOLIO STATISTICS:

AVG INTEREST RATE	5.903%	TAX-EXEMPT FTHB %	32.5%
AVG REMAINING TERM	292	RURAL %	21.8%
AVG LOAN TO VALUE	82	TAXABLE %	13.2%
SINGLE FAMILY %	92.5%	TAX-EXEMPT VETS %	11.7%
MULTI-FAMILY %	7.5%	TAXABLE FTHB %	12.2%
VA INSURANCE %	22.1%	MF/SPECIAL NEEDS %	8.1%
FHA INSURANCE %	22.5%	OTHER PROGRAM %	0.6%
RD INSURANCE %	5.7%	ANCHORAGE %	35.3%
HUD 184 INSURANCE %	1.9%	OTHER CITY %	64.7%
PMI INSURANCE %	7.6%	WELLS FARGO %	52.7%
UNINSURED %	40.3%	OTHER SERVICER %	47.3%

MORTGAGE AND LOAN ACTIVITY:	**FY 2007**	**FY 2008**	**FY 2009**	**FY 2010 (YTD)**	**CURRENT MONTH**
MORTGAGE APPLICATIONS	659,624,452	562,407,473	282,529,301	314,734,853	216,033,588
MORTGAGE COMMITMENTS	633,053,357	549,066,660	275,456,564	128,472,308	26,464,964
MORTGAGE PURCHASES	581,529,013	507,506,119	349,400,472	66,657,948	26,839,443
AVG PURCHASE PRICE	217,623	228,586	243,060	223,024	235,044
AVG INTEREST RATE	5.870%	5.935%	6.005%	5.080%	4.947%
AVG BEGINNING TERM	357	358	357	356	356
AVG LOAN TO VALUE	94	93	92	92	94
INSURANCE %	75.4%	73.5%	73.9%	65.3%	69.9%
SINGLE FAMILY%	98.0%	98.1%	95.7%	93.3%	91.9%
ANCHORAGE %	37.1%	35.0%	38.7%	35.8%	38.8%
WELLS FARGO %	65.2%	64.6%	57.9%	30.3%	28.9%
STREAMLINE REFINANCE %	0.1%	0.5%	0.1%	3.9%	5.1%
MORTGAGE PAYOFFS	358,873,513	306,938,100	504,291,944	223,030,972	45,611,848
MORTGAGE FORECLOSURES	1,711,052	5,432,949	9,980,934	6,926,767	876,064

ALASKA HOUSING FINANCE CORPORATION

As of: **12/31/2009**

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	5.903%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	82

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	2,846,627,341	95.1%
PARTICIPATION LOANS	147,913,860	4.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**2,994,541,201**	**100.0%**

TOTAL DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	83,080,077	2.77%
60 DAYS PAST DUE	32,985,042	1.10%
90 DAYS PAST DUE	14,807,376	0.49%
120+ DAYS PAST DUE	24,456,975	0.82%
TOTAL DELINQUENT	**155,329,470**	**5.19%**

PORTFOLIO DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	974,477,390	32.5%
RURAL	651,688,290	21.8%
TAXABLE	394,318,306	13.2%
TAXABLE FIRST-TIME HOMEBUYER	365,539,556	12.2%
VETERANS MORTGAGE PROGRAM	350,082,906	11.7%
MULTI-FAMILY/SPECIAL NEEDS	241,196,658	8.1%
OTHER LOAN PROGRAM	17,238,096	0.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,264,470,146	75.6%
CONDO	352,413,372	11.8%
MULTI-FAMILY	223,925,998	7.5%
DUPLEX	119,670,163	4.0%
3-PLEX/4-PLEX	20,917,072	0.7%
MOBILE HOME TYPE I/II	13,144,449	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	1,057,500,981	35.3%
WASILLA/PALMER	389,695,129	13.0%
FAIRBANKS/NORTH POLE	355,459,742	11.9%
JUNEAU/KETCHIKAN	219,709,503	7.3%
KENAI/SOLDOTNA/HOMER	204,837,004	6.8%
EAGLE RIVER/CHUGIAK	197,601,104	6.6%
KODIAK	144,545,858	4.8%
OTHER GEOGRAPHIC REGION	425,191,879	14.2%
MORTGAGE INSURANCE		
UNINSURED	1,205,683,669	40.3%
FEDERALLY INSURED - FHA	672,300,208	22.5%
FEDERALLY INSURED - VA	661,981,974	22.1%
PRIMARY MORTGAGE INSURANCE	226,848,684	7.6%
FEDERALLY INSURED - RD	169,837,090	5.7%
FEDERALLY INSURED - HUD 184	57,889,576	1.9%
SELLER SERVICER		
WELLS FARGO	1,577,521,553	52.7%
ALASKA USA	621,352,105	20.7%
FIRST NATIONAL BANK OF AK	483,040,402	16.1%
OTHER SELLER SERVICER	312,627,142	10.4%

002 ADMINISTRATIVE

Weighted Average Interest Rate	5.533%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	370,030,226	97.2%
PARTICIPATION LOANS	10,499,981	2.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**380,530,207**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	8,688,646	2.28%
60 DAYS PAST DUE	3,906,581	1.03%
90 DAYS PAST DUE	1,327,341	0.35%
120+ DAYS PAST DUE	2,340,912	0.62%
TOTAL DELINQUENT	**16,263,480**	**4.27%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	80,275,110	21.1%
RURAL	189,420,472	49.8%
TAXABLE	29,402,473	7.7%
TAXABLE FIRST-TIME HOMEBUYER	33,015,747	8.7%
VETERANS MORTGAGE PROGRAM	36,857,259	9.7%
MULTI-FAMILY/SPECIAL NEEDS	11,445,239	3.0%
OTHER LOAN PROGRAM	113,908	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	316,572,345	83.2%
CONDO	27,315,625	7.2%
MULTI-FAMILY	11,445,239	3.0%
DUPLEX	19,037,664	5.0%
3-PLEX/4-PLEX	3,105,880	0.8%
MOBILE HOME TYPE I/II	5,016,589	1.3%
GEOGRAPHIC REGION		
ANCHORAGE	78,725,628	20.7%
WASILLA/PALMER	30,406,306	8.0%
FAIRBANKS/NORTH POLE	34,610,261	9.1%
JUNEAU/KETCHIKAN	31,649,968	8.3%
KENAI/SOLDOTNA/HOMER	47,643,867	12.5%
EAGLE RIVER/CHUGIAK	15,037,490	4.0%
KODIAK	35,775,387	9.4%
OTHER GEOGRAPHIC REGION	106,681,300	28.0%
MORTGAGE INSURANCE		
UNINSURED	189,148,405	49.7%
FEDERALLY INSURED - FHA	66,335,901	17.4%
FEDERALLY INSURED - VA	58,980,848	15.5%
PRIMARY MORTGAGE INSURANCE	25,167,458	6.6%
FEDERALLY INSURED - RD	28,598,194	7.5%
FEDERALLY INSURED - HUD 184	12,299,401	3.2%
SELLER SERVICER		
WELLS FARGO	183,743,641	48.3%
ALASKA USA	76,181,166	20.0%
FIRST NATIONAL BANK OF AK	55,747,339	14.6%
OTHER SELLER SERVICER	64,858,060	17.0%

102 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

Weighted Average Interest Rate	6.691%
Weighted Average Remaining Term	261
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	25,092,728	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**25,092,728**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	391,027	1.56%
60 DAYS PAST DUE	456,983	1.82%
90 DAYS PAST DUE	167,254	0.67%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**1,015,264**	**4.05%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	23,969,869	95.5%
RURAL	0	0.0%
TAXABLE	1,122,859	4.5%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	19,374,016	77.2%
CONDO	5,096,916	20.3%
MULTI-FAMILY	0	0.0%
DUPLEX	621,795	2.5%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE I/II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	12,504,214	49.8%
WASILLA/PALMER	5,436,211	21.7%
FAIRBANKS/NORTH POLE	2,984,356	11.9%
JUNEAU/KETCHIKAN	867,626	3.5%
KENAI/SOLDOTNA/HOMER	880,521	3.5%
EAGLE RIVER/CHUGIAK	933,209	3.7%
KODIAK	651,280	2.6%
OTHER GEOGRAPHIC REGION	835,310	3.3%
MORTGAGE INSURANCE		
UNINSURED	4,224,849	16.8%
FEDERALLY INSURED - FHA	12,344,745	49.2%
FEDERALLY INSURED - VA	4,572,821	18.2%
PRIMARY MORTGAGE INSURANCE	767,756	3.1%
FEDERALLY INSURED - RD	3,182,556	12.7%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	17,085,619	68.1%
ALASKA USA	4,667,420	18.6%
FIRST NATIONAL BANK OF AK	2,112,149	8.4%
OTHER SELLER SERVICER	1,227,540	4.9%

103 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

Weighted Average Interest Rate	6.938%
Weighted Average Remaining Term	259
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	75,605,625	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**75,605,625**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,888,436	3.82%
60 DAYS PAST DUE	1,578,964	2.09%
90 DAYS PAST DUE	429,895	0.57%
120+ DAYS PAST DUE	814,362	1.08%
TOTAL DELINQUENT	**5,711,658**	**7.55%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	73,210,389	96.8%
RURAL	719,445	1.0%
TAXABLE	1,675,791	2.2%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	55,018,030	72.8%
CONDO	18,844,642	24.9%
MULTI-FAMILY	0	0.0%
DUPLEX	1,554,640	2.1%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE I/II	188,313	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	40,044,365	53.0%
WASILLA/PALMER	14,925,844	19.7%
FAIRBANKS/NORTH POLE	7,828,893	10.4%
JUNEAU/KETCHIKAN	2,184,482	2.9%
KENAI/SOLDOTNA/HOMER	2,678,286	3.5%
EAGLE RIVER/CHUGIAK	4,614,809	6.1%
KODIAK	792,409	1.0%
OTHER GEOGRAPHIC REGION	2,536,537	3.4%
MORTGAGE INSURANCE		
UNINSURED	14,307,790	18.9%
FEDERALLY INSURED - FHA	36,822,080	48.7%
FEDERALLY INSURED - VA	13,803,312	18.3%
PRIMARY MORTGAGE INSURANCE	3,073,087	4.1%
FEDERALLY INSURED - RD	7,504,683	9.9%
FEDERALLY INSURED - HUD 184	94,672	0.1%
SELLER SERVICER		
WELLS FARGO	47,013,960	62.2%
ALASKA USA	15,497,835	20.5%
FIRST NATIONAL BANK OF AK	8,130,505	10.8%
OTHER SELLER SERVICER	4,963,325	6.6%

104 MORTGAGE REVENUE BONDS 2000 SERIES A-D

Weighted Average Interest Rate	6.489%
Weighted Average Remaining Term	277
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	45,230,847	90.9%
PARTICIPATION LOANS	4,549,086	9.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**49,779,933**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,539,055	7.11%
60 DAYS PAST DUE	940,093	1.89%
90 DAYS PAST DUE	670,048	1.35%
120+ DAYS PAST DUE	578,134	1.16%
TOTAL DELINQUENT	**5,727,331**	**11.51%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	47,371,430	95.2%
RURAL	0	0.0%
TAXABLE	2,197,506	4.4%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	210,996	0.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	38,158,699	76.7%
CONDO	9,260,531	18.6%
MULTI-FAMILY	0	0.0%
DUPLEX	1,724,203	3.5%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE I/II	636,500	1.3%
GEOGRAPHIC REGION		
ANCHORAGE	27,108,890	54.5%
WASILLA/PALMER	9,163,345	18.4%
FAIRBANKS/NORTH POLE	5,891,437	11.8%
JUNEAU/KETCHIKAN	1,572,444	3.2%
KENAI/SOLDOTNA/HOMER	2,157,520	4.3%
EAGLE RIVER/CHUGIAK	2,248,423	4.5%
KODIAK	180,731	0.4%
OTHER GEOGRAPHIC REGION	1,457,142	2.9%
MORTGAGE INSURANCE		
UNINSURED	10,899,447	21.9%
FEDERALLY INSURED - FHA	20,248,695	40.7%
FEDERALLY INSURED - VA	10,389,549	20.9%
PRIMARY MORTGAGE INSURANCE	3,080,847	6.2%
FEDERALLY INSURED - RD	4,453,358	8.9%
FEDERALLY INSURED - HUD 184	708,036	1.4%
SELLER SERVICER		
WELLS FARGO	30,089,738	60.4%
ALASKA USA	10,430,441	21.0%
FIRST NATIONAL BANK OF AK	5,713,742	11.5%
OTHER SELLER SERVICER	3,546,012	7.1%

105 MORTGAGE REVENUE BONDS 2001 SERIES A, B

Weighted Average Interest Rate	6.099%
Weighted Average Remaining Term	274
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	56,840,918	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**56,840,918**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,754,749	4.85%
60 DAYS PAST DUE	537,682	0.95%
90 DAYS PAST DUE	370,665	0.65%
120+ DAYS PAST DUE	389,425	0.69%
TOTAL DELINQUENT	**4,052,522**	**7.13%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	56,340,128	99.1%
RURAL	0	0.0%
TAXABLE	500,790	0.9%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	40,216,525	70.8%
CONDO	14,497,028	25.5%
MULTI-FAMILY	0	0.0%
DUPLEX	2,027,952	3.6%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE I/II	99,413	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	32,350,943	56.9%
WASILLA/PALMER	10,250,249	18.0%
FAIRBANKS/NORTH POLE	6,516,392	11.5%
JUNEAU/KETCHIKAN	2,304,412	4.1%
KENAI/SOLDOTNA/HOMER	2,067,356	3.6%
EAGLE RIVER/CHUGIAK	1,578,031	2.8%
KODIAK	563,516	1.0%
OTHER GEOGRAPHIC REGION	1,210,020	2.1%
MORTGAGE INSURANCE		
UNINSURED	13,613,869	24.0%
FEDERALLY INSURED - FHA	23,026,081	40.5%
FEDERALLY INSURED - VA	8,601,951	15.1%
PRIMARY MORTGAGE INSURANCE	2,704,648	4.8%
FEDERALLY INSURED - RD	8,117,869	14.3%
FEDERALLY INSURED - HUD 184	776,500	1.4%
SELLER SERVICER		
WELLS FARGO	28,958,695	50.9%
ALASKA USA	16,552,251	29.1%
FIRST NATIONAL BANK OF AK	5,578,819	9.8%
OTHER SELLER SERVICER	5,751,153	10.1%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.755%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	84

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	156,460,178	94.3%
PARTICIPATION LOANS	9,432,471	5.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**165,892,649**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	6,825,417	4.11%
60 DAYS PAST DUE	2,592,400	1.56%
90 DAYS PAST DUE	1,167,264	0.70%
120+ DAYS PAST DUE	2,312,042	1.39%
TOTAL DELINQUENT	**12,897,123**	**7.77%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	159,691,171	96.3%
RURAL	0	0.0%
TAXABLE	3,216,113	1.9%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	345,121	0.2%
MULTI-FAMILY/SPECIAL NEEDS	2,640,244	1.6%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	110,653,304	66.7%
CONDO	46,366,220	27.9%
MULTI-FAMILY	2,640,244	1.6%
DUPLEX	6,058,696	3.7%
3-PLEX/4-PLEX	174,184	0.1%
MOBILE HOME TYPE I/II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	93,505,749	56.4%
WASILLA/PALMER	29,128,483	17.6%
FAIRBANKS/NORTH POLE	16,316,840	9.8%
JUNEAU/KETCHIKAN	6,792,831	4.1%
KENAI/SOLDOTNA/HOMER	5,041,726	3.0%
EAGLE RIVER/CHUGIAK	9,442,764	5.7%
KODIAK	2,533,255	1.5%
OTHER GEOGRAPHIC REGION	3,131,002	1.9%
MORTGAGE INSURANCE		
UNINSURED	36,584,361	22.1%
FEDERALLY INSURED - FHA	72,704,655	43.8%
FEDERALLY INSURED - VA	27,490,768	16.6%
PRIMARY MORTGAGE INSURANCE	12,924,507	7.8%
FEDERALLY INSURED - RD	14,603,663	8.8%
FEDERALLY INSURED - HUD 184	1,584,695	1.0%
SELLER SERVICER		
WELLS FARGO	81,608,249	49.2%
ALASKA USA	41,557,188	25.1%
FIRST NATIONAL BANK OF AK	33,002,127	19.9%
OTHER SELLER SERVICER	9,725,085	5.9%

107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A

Weighted Average Interest Rate	5.489%
Weighted Average Remaining Term	311
Weighted Average Loan To Value	87

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	74,130,336	97.3%
PARTICIPATION LOANS	2,073,366	2.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**76,203,702**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,866,025	5.07%
60 DAYS PAST DUE	2,127,868	2.79%
90 DAYS PAST DUE	872,936	1.15%
120+ DAYS PAST DUE	1,150,267	1.51%
TOTAL DELINQUENT	**8,017,096**	**10.52%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	76,203,702	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	52,105,128	68.4%
CONDO	22,861,738	30.0%
MULTI-FAMILY	0	0.0%
DUPLEX	1,236,836	1.6%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE I/II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	41,740,252	54.8%
WASILLA/PALMER	14,057,655	18.4%
FAIRBANKS/NORTH POLE	5,654,580	7.4%
JUNEAU/KETCHIKAN	4,895,935	6.4%
KENAI/SOLDOTNA/HOMER	975,569	1.3%
EAGLE RIVER/CHUGIAK	6,685,646	8.8%
KODIAK	625,362	0.8%
OTHER GEOGRAPHIC REGION	1,568,703	2.1%
MORTGAGE INSURANCE		
UNINSURED	15,777,522	20.7%
FEDERALLY INSURED - FHA	30,863,832	40.5%
FEDERALLY INSURED - VA	16,577,227	21.8%
PRIMARY MORTGAGE INSURANCE	6,029,776	7.9%
FEDERALLY INSURED - RD	5,656,304	7.4%
FEDERALLY INSURED - HUD 184	1,299,042	1.7%
SELLER SERVICER		
WELLS FARGO	48,692,189	63.9%
ALASKA USA	20,218,762	26.5%
FIRST NATIONAL BANK OF AK	4,284,560	5.6%
OTHER SELLER SERVICER	3,008,192	3.9%

108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B

Weighted Average Interest Rate	5.052%
Weighted Average Remaining Term	313
Weighted Average Loan To Value	87

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	47,562,097	84.9%
PARTICIPATION LOANS	8,449,476	15.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**56,011,573**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,072,489	3.70%
60 DAYS PAST DUE	694,562	1.24%
90 DAYS PAST DUE	859,428	1.53%
120+ DAYS PAST DUE	746,049	1.33%
TOTAL DELINQUENT	**4,372,528**	**7.81%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	53,493,863	95.5%
RURAL	0	0.0%
TAXABLE	2,275,324	4.1%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	242,387	0.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	36,180,098	64.6%
CONDO	17,795,096	31.8%
MULTI-FAMILY	0	0.0%
DUPLEX	1,869,733	3.3%
3-PLEX/4-PLEX	82,716	0.1%
MOBILE HOME TYPE I/II	83,929	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	29,001,670	51.8%
WASILLA/PALMER	11,871,535	21.2%
FAIRBANKS/NORTH POLE	5,437,079	9.7%
JUNEAU/KETCHIKAN	3,863,002	6.9%
KENAI/SOLDOTNA/HOMER	1,562,259	2.8%
EAGLE RIVER/CHUGIAK	1,955,404	3.5%
KODIAK	768,127	1.4%
OTHER GEOGRAPHIC REGION	1,552,497	2.8%
MORTGAGE INSURANCE		
UNINSURED	13,152,527	23.5%
FEDERALLY INSURED - FHA	17,954,008	32.1%
FEDERALLY INSURED - VA	11,899,235	21.2%
PRIMARY MORTGAGE INSURANCE	5,354,347	9.6%
FEDERALLY INSURED - RD	6,751,145	12.1%
FEDERALLY INSURED - HUD 184	900,311	1.6%
SELLER SERVICER		
WELLS FARGO	36,378,954	64.9%
ALASKA USA	12,458,140	22.2%
FIRST NATIONAL BANK OF AK	3,752,864	6.7%
OTHER SELLER SERVICER	3,421,616	6.1%

109 HOME MORTGAGE REVENUE BONDS 2006 SERIES C

Weighted Average Interest Rate	5.281%
Weighted Average Remaining Term	320
Weighted Average Loan To Value	92

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	52,270,403	89.3%
PARTICIPATION LOANS	6,254,622	10.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**58,525,025**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,626,651	2.78%
60 DAYS PAST DUE	775,185	1.32%
90 DAYS PAST DUE	753,740	1.29%
120+ DAYS PAST DUE	1,067,406	1.82%
TOTAL DELINQUENT	**4,222,982**	**7.22%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	58,470,073	99.9%
RURAL	0	0.0%
TAXABLE	54,952	0.1%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	39,767,317	67.9%
CONDO	17,455,609	29.8%
MULTI-FAMILY	0	0.0%
DUPLEX	1,302,099	2.2%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE I/II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	31,205,277	53.3%
WASILLA/PALMER	8,806,305	15.0%
FAIRBANKS/NORTH POLE	4,464,478	7.6%
JUNEAU/KETCHIKAN	3,953,152	6.8%
KENAI/SOLDOTNA/HOMER	301,484	0.5%
EAGLE RIVER/CHUGIAK	6,837,558	11.7%
KODIAK	468,866	0.8%
OTHER GEOGRAPHIC REGION	2,487,904	4.3%
MORTGAGE INSURANCE		
UNINSURED	6,400,369	10.9%
FEDERALLY INSURED - FHA	22,957,172	39.2%
FEDERALLY INSURED - VA	19,788,151	33.8%
PRIMARY MORTGAGE INSURANCE	5,114,215	8.7%
FEDERALLY INSURED - RD	3,295,310	5.6%
FEDERALLY INSURED - HUD 184	969,808	1.7%
SELLER SERVICER		
WELLS FARGO	44,205,300	75.5%
ALASKA USA	9,835,542	16.8%
FIRST NATIONAL BANK OF AK	3,190,188	5.5%
OTHER SELLER SERVICER	1,293,995	2.2%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	5.453%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	63,641,726	92.0%
PARTICIPATION LOANS	5,517,176	8.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**69,158,902**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,048,708	2.96%
60 DAYS PAST DUE	762,445	1.10%
90 DAYS PAST DUE	208,299	0.30%
120+ DAYS PAST DUE	175,326	0.25%
TOTAL DELINQUENT	**3,194,777**	**4.62%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,546,943	9.5%
RURAL	24,390,653	35.3%
TAXABLE	20,297,324	29.3%
TAXABLE FIRST-TIME HOMEBUYER	17,367,634	25.1%
VETERANS MORTGAGE PROGRAM	473,281	0.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	83,067	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	58,833,775	85.1%
CONDO	4,680,391	6.8%
MULTI-FAMILY	0	0.0%
DUPLEX	4,671,700	6.8%
3-PLEX/4-PLEX	810,622	1.2%
MOBILE HOME TYPE I/II	162,415	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	18,296,402	26.5%
WASILLA/PALMER	7,189,454	10.4%
FAIRBANKS/NORTH POLE	8,236,703	11.9%
JUNEAU/KETCHIKAN	6,817,607	9.9%
KENAI/SOLDOTNA/HOMER	6,694,761	9.7%
EAGLE RIVER/CHUGIAK	3,306,498	4.8%
KODIAK	4,899,669	7.1%
OTHER GEOGRAPHIC REGION	13,717,809	19.8%
MORTGAGE INSURANCE		
UNINSURED	30,467,916	44.1%
FEDERALLY INSURED - FHA	13,817,824	20.0%
FEDERALLY INSURED - VA	10,133,033	14.7%
PRIMARY MORTGAGE INSURANCE	8,384,380	12.1%
FEDERALLY INSURED - RD	3,563,675	5.2%
FEDERALLY INSURED - HUD 184	2,792,075	4.0%
SELLER SERVICER		
WELLS FARGO	32,704,278	47.3%
ALASKA USA	14,914,499	21.6%
FIRST NATIONAL BANK OF AK	12,771,406	18.5%
OTHER SELLER SERVICER	8,768,718	12.7%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	5.639%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	65,672,981	95.2%
PARTICIPATION LOANS	3,321,393	4.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**68,994,374**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,454,117	2.11%
60 DAYS PAST DUE	640,319	0.93%
90 DAYS PAST DUE	100,144	0.15%
120+ DAYS PAST DUE	485,376	0.70%
TOTAL DELINQUENT	**2,679,957**	**3.88%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,243,889	7.6%
RURAL	21,342,281	30.9%
TAXABLE	22,384,953	32.4%
TAXABLE FIRST-TIME HOMEBUYER	19,410,713	28.1%
VETERANS MORTGAGE PROGRAM	553,101	0.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	59,436	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	59,154,599	85.7%
CONDO	5,027,632	7.3%
MULTI-FAMILY	0	0.0%
DUPLEX	4,242,384	6.1%
3-PLEX/4-PLEX	569,758	0.8%
MOBILE HOME TYPE I/II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	17,885,517	25.9%
WASILLA/PALMER	7,932,041	11.5%
FAIRBANKS/NORTH POLE	9,461,140	13.7%
JUNEAU/KETCHIKAN	7,613,361	11.0%
KENAI/SOLDOTNA/HOMER	5,924,833	8.6%
EAGLE RIVER/CHUGIAK	3,323,456	4.8%
KODIAK	4,347,150	6.3%
OTHER GEOGRAPHIC REGION	12,506,875	18.1%
MORTGAGE INSURANCE		
UNINSURED	29,446,255	42.7%
FEDERALLY INSURED - FHA	13,427,857	19.5%
FEDERALLY INSURED - VA	8,909,512	12.9%
PRIMARY MORTGAGE INSURANCE	10,907,211	15.8%
FEDERALLY INSURED - RD	4,055,952	5.9%
FEDERALLY INSURED - HUD 184	2,247,587	3.3%
SELLER SERVICER		
WELLS FARGO	30,601,916	44.4%
ALASKA USA	14,478,700	21.0%
FIRST NATIONAL BANK OF AK	13,499,874	19.6%
OTHER SELLER SERVICER	10,413,884	15.1%

112 HOME MORTGAGE REVENUE BONDS 2007 SERIES C

Weighted Average Interest Rate	5.188%
Weighted Average Remaining Term	325
Weighted Average Loan To Value	91

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	74,239,557	93.4%
PARTICIPATION LOANS	5,278,264	6.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**79,517,821**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	4,048,395	5.09%
60 DAYS PAST DUE	1,537,525	1.93%
90 DAYS PAST DUE	343,632	0.43%
120+ DAYS PAST DUE	1,194,110	1.50%
TOTAL DELINQUENT	**7,123,662**	**8.96%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	79,292,659	99.7%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	225,162	0.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	53,776,070	67.6%
CONDO	23,385,695	29.4%
MULTI-FAMILY	0	0.0%
DUPLEX	2,356,056	3.0%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE I/II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	44,850,796	56.4%
WASILLA/PALMER	12,648,372	15.9%
FAIRBANKS/NORTH POLE	7,118,159	9.0%
JUNEAU/KETCHIKAN	2,916,051	3.7%
KENAI/SOLDOTNA/HOMER	1,495,897	1.9%
EAGLE RIVER/CHUGIAK	5,408,034	6.8%
KODIAK	1,409,360	1.8%
OTHER GEOGRAPHIC REGION	3,671,152	4.6%
MORTGAGE INSURANCE		
UNINSURED	12,140,664	15.3%
FEDERALLY INSURED - FHA	30,354,816	38.2%
FEDERALLY INSURED - VA	23,973,811	30.1%
PRIMARY MORTGAGE INSURANCE	5,595,574	7.0%
FEDERALLY INSURED - RD	6,823,676	8.6%
FEDERALLY INSURED - HUD 184	629,281	0.8%
SELLER SERVICER		
WELLS FARGO	59,495,140	74.8%
ALASKA USA	13,549,238	17.0%
FIRST NATIONAL BANK OF AK	3,109,968	3.9%
OTHER SELLER SERVICER	3,363,474	4.2%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	5.526%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	75,910,841	92.6%
PARTICIPATION LOANS	6,097,546	7.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**82,008,387**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,923,151	2.35%
60 DAYS PAST DUE	915,908	1.12%
90 DAYS PAST DUE	231,226	0.28%
120+ DAYS PAST DUE	462,557	0.56%
TOTAL DELINQUENT	**3,532,842**	**4.31%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,457,496	9.1%
RURAL	31,664,729	38.6%
TAXABLE	21,855,597	26.7%
TAXABLE FIRST-TIME HOMEBUYER	20,354,275	24.8%
VETERANS MORTGAGE PROGRAM	676,290	0.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	70,953,742	86.5%
CONDO	5,588,868	6.8%
MULTI-FAMILY	0	0.0%
DUPLEX	3,883,831	4.7%
3-PLEX/4-PLEX	1,581,946	1.9%
MOBILE HOME TYPE I/II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	21,047,816	25.7%
WASILLA/PALMER	8,367,216	10.2%
FAIRBANKS/NORTH POLE	9,340,566	11.4%
JUNEAU/KETCHIKAN	6,718,733	8.2%
KENAI/SOLDOTNA/HOMER	8,165,961	10.0%
EAGLE RIVER/CHUGIAK	3,263,099	4.0%
KODIAK	5,739,244	7.0%
OTHER GEOGRAPHIC REGION	19,365,753	23.6%
MORTGAGE INSURANCE		
UNINSURED	38,904,218	47.4%
FEDERALLY INSURED - FHA	16,267,019	19.8%
FEDERALLY INSURED - VA	10,915,062	13.3%
PRIMARY MORTGAGE INSURANCE	8,525,166	10.4%
FEDERALLY INSURED - RD	5,133,392	6.3%
FEDERALLY INSURED - HUD 184	2,263,530	2.8%
SELLER SERVICER		
WELLS FARGO	39,494,278	48.2%
ALASKA USA	15,409,550	18.8%
FIRST NATIONAL BANK OF AK	17,527,905	21.4%
OTHER SELLER SERVICER	9,576,653	11.7%

114 HOME MORTGAGE REVENUE BONDS 2008 SERIES A

Weighted Average Interest Rate	5.448%
Weighted Average Remaining Term	333
Weighted Average Loan To Value	91

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	64,589,761	92.5%
PARTICIPATION LOANS	5,243,248	7.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**69,833,009**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,229,960	4.63%
60 DAYS PAST DUE	1,367,502	1.96%
90 DAYS PAST DUE	260,459	0.37%
120+ DAYS PAST DUE	1,502,115	2.15%
TOTAL DELINQUENT	**6,360,036**	**9.11%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	69,833,009	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	46,412,159	66.5%
CONDO	21,979,477	31.5%
MULTI-FAMILY	0	0.0%
DUPLEX	1,441,373	2.1%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE I/II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	34,463,302	49.4%
WASILLA/PALMER	13,003,911	18.6%
FAIRBANKS/NORTH POLE	6,318,765	9.0%
JUNEAU/KETCHIKAN	2,902,555	4.2%
KENAI/SOLDOTNA/HOMER	2,596,351	3.7%
EAGLE RIVER/CHUGIAK	7,104,739	10.2%
KODIAK	449,024	0.6%
OTHER GEOGRAPHIC REGION	2,994,362	4.3%
MORTGAGE INSURANCE		
UNINSURED	13,959,242	20.0%
FEDERALLY INSURED - FHA	22,169,956	31.7%
FEDERALLY INSURED - VA	19,287,040	27.6%
PRIMARY MORTGAGE INSURANCE	6,630,167	9.5%
FEDERALLY INSURED - RD	5,943,759	8.5%
FEDERALLY INSURED - HUD 184	1,842,845	2.6%
SELLER SERVICER		
WELLS FARGO	44,810,694	64.2%
ALASKA USA	17,601,198	25.2%
FIRST NATIONAL BANK OF AK	3,620,257	5.2%
OTHER SELLER SERVICER	3,800,861	5.4%

115 HOME MORTGAGE REVENUE BONDS 2008 SERIES B

Weighted Average Interest Rate	5.391%
Weighted Average Remaining Term	342
Weighted Average Loan To Value	93

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	73,119,695	92.9%
PARTICIPATION LOANS	5,577,661	7.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**78,697,356**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,388,018	1.76%
60 DAYS PAST DUE	1,192,926	1.52%
90 DAYS PAST DUE	324,977	0.41%
120+ DAYS PAST DUE	429,405	0.55%
TOTAL DELINQUENT	**3,335,327**	**4.24%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	78,443,351	99.7%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	254,005	0.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	52,642,412	66.9%
CONDO	23,849,777	30.3%
MULTI-FAMILY	0	0.0%
DUPLEX	2,205,167	2.8%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE I/II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	46,705,105	59.3%
WASILLA/PALMER	14,368,715	18.3%
FAIRBANKS/NORTH POLE	6,826,474	8.7%
JUNEAU/KETCHIKAN	3,126,649	4.0%
KENAI/SOLDOTNA/HOMER	1,789,454	2.3%
EAGLE RIVER/CHUGIAK	4,392,877	5.6%
KODIAK	391,853	0.5%
OTHER GEOGRAPHIC REGION	1,096,231	1.4%
MORTGAGE INSURANCE		
UNINSURED	10,766,113	13.7%
FEDERALLY INSURED - FHA	36,053,119	45.8%
FEDERALLY INSURED - VA	15,292,866	19.4%
PRIMARY MORTGAGE INSURANCE	5,476,866	7.0%
FEDERALLY INSURED - RD	6,915,665	8.8%
FEDERALLY INSURED - HUD 184	4,192,728	5.3%
SELLER SERVICER		
WELLS FARGO	53,942,684	68.5%
ALASKA USA	18,185,854	23.1%
FIRST NATIONAL BANK OF AK	3,712,809	4.7%
OTHER SELLER SERVICER	2,856,009	3.6%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	5.444%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	87,400,260	90.9%
PARTICIPATION LOANS	8,721,585	9.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**96,121,845**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,585,667	2.69%
60 DAYS PAST DUE	1,454,966	1.51%
90 DAYS PAST DUE	311,373	0.32%
120+ DAYS PAST DUE	276,237	0.29%
TOTAL DELINQUENT	**4,628,242**	**4.81%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	9,657,956	10.0%
RURAL	26,035,253	27.1%
TAXABLE	29,877,685	31.1%
TAXABLE FIRST-TIME HOMEBUYER	25,291,922	26.3%
VETERANS MORTGAGE PROGRAM	797,367	0.8%
MULTI-FAMILY/SPECIAL NEEDS	720,391	0.7%
OTHER LOAN PROGRAM	3,741,270	3.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	80,816,348	84.1%
CONDO	8,880,440	9.2%
MULTI-FAMILY	720,391	0.7%
DUPLEX	4,305,305	4.5%
3-PLEX/4-PLEX	1,213,978	1.3%
MOBILE HOME TYPE I/II	185,382	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	26,684,989	27.8%
WASILLA/PALMER	13,849,541	14.4%
FAIRBANKS/NORTH POLE	12,260,195	12.8%
JUNEAU/KETCHIKAN	7,778,624	8.1%
KENAI/SOLDOTNA/HOMER	8,168,956	8.5%
EAGLE RIVER/CHUGIAK	5,036,310	5.2%
KODIAK	5,422,586	5.6%
OTHER GEOGRAPHIC REGION	16,920,644	17.6%
MORTGAGE INSURANCE		
UNINSURED	40,054,492	41.7%
FEDERALLY INSURED - FHA	21,212,703	22.1%
FEDERALLY INSURED - VA	16,811,415	17.5%
PRIMARY MORTGAGE INSURANCE	10,336,464	10.8%
FEDERALLY INSURED - RD	5,366,367	5.6%
FEDERALLY INSURED - HUD 184	2,340,403	2.4%
SELLER SERVICER		
WELLS FARGO	47,230,269	49.1%
ALASKA USA	23,486,154	24.4%
FIRST NATIONAL BANK OF AK	13,216,625	13.7%
OTHER SELLER SERVICER	12,188,796	12.7%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	5.447%
Weighted Average Remaining Term	285
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	87,281,720	91.2%
PARTICIPATION LOANS	8,418,851	8.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**95,700,571**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,723,601	1.80%
60 DAYS PAST DUE	651,753	0.68%
90 DAYS PAST DUE	457,603	0.48%
120+ DAYS PAST DUE	798,714	0.83%
TOTAL DELINQUENT	**3,631,671**	**3.79%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	9,148,081	9.6%
RURAL	28,785,720	30.1%
TAXABLE	23,617,749	24.7%
TAXABLE FIRST-TIME HOMEBUYER	23,567,732	24.6%
VETERANS MORTGAGE PROGRAM	1,319,617	1.4%
MULTI-FAMILY/SPECIAL NEEDS	1,182,346	1.2%
OTHER LOAN PROGRAM	8,079,325	8.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	81,879,461	85.6%
CONDO	8,671,148	9.1%
MULTI-FAMILY	1,182,346	1.2%
DUPLEX	2,550,791	2.7%
3-PLEX/4-PLEX	1,098,568	1.1%
MOBILE HOME TYPE I/II	267,037	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	31,114,838	32.5%
WASILLA/PALMER	10,696,125	11.2%
FAIRBANKS/NORTH POLE	8,751,390	9.1%
JUNEAU/KETCHIKAN	7,323,209	7.7%
KENAI/SOLDOTNA/HOMER	10,234,147	10.7%
EAGLE RIVER/CHUGIAK	5,377,783	5.6%
KODIAK	5,061,012	5.3%
OTHER GEOGRAPHIC REGION	17,142,068	17.9%
MORTGAGE INSURANCE		
UNINSURED	36,043,870	37.7%
FEDERALLY INSURED - FHA	28,337,203	29.6%
FEDERALLY INSURED - VA	15,755,333	16.5%
PRIMARY MORTGAGE INSURANCE	8,992,474	9.4%
FEDERALLY INSURED - RD	5,314,458	5.6%
FEDERALLY INSURED - HUD 184	1,257,232	1.3%
SELLER SERVICER		
WELLS FARGO	45,323,030	47.4%
ALASKA USA	25,680,323	26.8%
FIRST NATIONAL BANK OF AK	14,861,067	15.5%
OTHER SELLER SERVICER	9,836,150	10.3%

118 HOME MORTGAGE REVENUE BONDS 2009 SERIES C

Weighted Average Interest Rate	7.322%
Weighted Average Remaining Term	345
Weighted Average Loan To Value	94

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	22,514,828	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**22,514,828**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,003,297	4.46%
60 DAYS PAST DUE	575,678	2.56%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**1,578,975**	**7.01%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	21,168,470	94.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	1,346,358	6.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	15,912,796	70.7%
CONDO	6,019,600	26.7%
MULTI-FAMILY	0	0.0%
DUPLEX	582,432	2.6%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE I/II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	11,920,321	52.9%
WASILLA/PALMER	3,871,159	17.2%
FAIRBANKS/NORTH POLE	2,453,919	10.9%
JUNEAU/KETCHIKAN	1,579,704	7.0%
KENAI/SOLDOTNA/HOMER	127,684	0.6%
EAGLE RIVER/CHUGIAK	1,252,834	5.6%
KODIAK	267,809	1.2%
OTHER GEOGRAPHIC REGION	1,041,398	4.6%
MORTGAGE INSURANCE		
UNINSURED	2,958,475	13.1%
FEDERALLY INSURED - FHA	10,259,184	45.6%
FEDERALLY INSURED - VA	4,562,970	20.3%
PRIMARY MORTGAGE INSURANCE	1,418,910	6.3%
FEDERALLY INSURED - RD	1,598,769	7.1%
FEDERALLY INSURED - HUD 184	1,716,521	7.6%
SELLER SERVICER		
WELLS FARGO	12,773,406	56.7%
ALASKA USA	5,547,959	24.6%
FIRST NATIONAL BANK OF AK	1,920,209	8.5%
OTHER SELLER SERVICER	2,273,254	10.1%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	6.035%
Weighted Average Remaining Term	315
Weighted Average Loan To Value	86

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	93,714,817	91.9%
PARTICIPATION LOANS	8,249,085	8.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**101,963,902**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,290,136	2.25%
60 DAYS PAST DUE	2,289,968	2.25%
90 DAYS PAST DUE	676,263	0.66%
120+ DAYS PAST DUE	1,457,733	1.43%
TOTAL DELINQUENT	**6,714,099**	**6.58%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,132,700	5.0%
RURAL	2,214,771	2.2%
TAXABLE	45,191,321	44.3%
TAXABLE FIRST-TIME HOMEBUYER	39,077,669	38.3%
VETERANS MORTGAGE PROGRAM	9,544,056	9.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	803,384	0.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	84,457,860	82.8%
CONDO	10,560,591	10.4%
MULTI-FAMILY	0	0.0%
DUPLEX	3,847,590	3.8%
3-PLEX/4-PLEX	1,402,677	1.4%
MOBILE HOME TYPE I/II	1,695,185	1.7%
GEOGRAPHIC REGION		
ANCHORAGE	33,282,712	32.6%
WASILLA/PALMER	19,581,669	19.2%
FAIRBANKS/NORTH POLE	19,878,109	19.5%
JUNEAU/KETCHIKAN	8,498,429	8.3%
KENAI/SOLDOTNA/HOMER	4,196,179	4.1%
EAGLE RIVER/CHUGIAK	8,668,174	8.5%
KODIAK	2,706,411	2.7%
OTHER GEOGRAPHIC REGION	5,152,218	5.1%
MORTGAGE INSURANCE		
UNINSURED	27,149,192	26.6%
FEDERALLY INSURED - FHA	23,748,244	23.3%
FEDERALLY INSURED - VA	22,303,023	21.9%
PRIMARY MORTGAGE INSURANCE	19,461,457	19.1%
FEDERALLY INSURED - RD	5,854,226	5.7%
FEDERALLY INSURED - HUD 184	3,447,761	3.4%
SELLER SERVICER		
WELLS FARGO	48,343,501	47.4%
ALASKA USA	26,023,294	25.5%
FIRST NATIONAL BANK OF AK	13,587,867	13.3%
OTHER SELLER SERVICER	14,009,239	13.7%

As of: **12/31/2009**

203 **VETERANS COLLATERALIZED BONDS 1999 FIRST**

Weighted Average Interest Rate	7.131%
Weighted Average Remaining Term	262
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	32,848,839	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**32,848,839**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	308,301	0.94%
60 DAYS PAST DUE	244,662	0.74%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	75,015	0.23%
TOTAL DELINQUENT	**627,978**	**1.91%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	4,782,122	14.6%
TAXABLE FIRST-TIME HOMEBUYER	2,038,840	6.2%
VETERANS MORTGAGE PROGRAM	26,027,877	79.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	30,796,753	93.8%
CONDO	1,162,888	3.5%
MULTI-FAMILY	0	0.0%
DUPLEX	662,660	2.0%
3-PLEX/4-PLEX	226,539	0.7%
MOBILE HOME TYPE I/II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	12,157,402	37.0%
WASILLA/PALMER	5,352,822	16.3%
FAIRBANKS/NORTH POLE	5,000,880	15.2%
JUNEAU/KETCHIKAN	2,966,723	9.0%
KENAI/SOLDOTNA/HOMER	1,106,070	3.4%
EAGLE RIVER/CHUGIAK	4,053,389	12.3%
KODIAK	451,676	1.4%
OTHER GEOGRAPHIC REGION	1,759,877	5.4%
MORTGAGE INSURANCE		
UNINSURED	12,205,125	37.2%
FEDERALLY INSURED - FHA	2,580,643	7.9%
FEDERALLY INSURED - VA	16,144,013	49.1%
PRIMARY MORTGAGE INSURANCE	1,810,166	5.5%
FEDERALLY INSURED - RD	108,893	0.3%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	15,819,644	48.2%
ALASKA USA	7,411,135	22.6%
FIRST NATIONAL BANK OF AK	6,095,716	18.6%
OTHER SELLER SERVICER	3,522,344	10.7%

204 VETERANS COLLATERALIZED BONDS 2000 FIRST

Weighted Average Interest Rate	7.332%
Weighted Average Remaining Term	259
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	15,146,347	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**15,146,347**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	169,335	1.12%
60 DAYS PAST DUE	125,786	0.83%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**295,121**	**1.95%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	3,798,084	25.1%
TAXABLE FIRST-TIME HOMEBUYER	1,385,712	9.1%
VETERANS MORTGAGE PROGRAM	9,962,551	65.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	13,689,990	90.4%
CONDO	941,118	6.2%
MULTI-FAMILY	0	0.0%
DUPLEX	379,563	2.5%
3-PLEX/4-PLEX	135,675	0.9%
MOBILE HOME TYPE I/II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	4,936,647	32.6%
WASILLA/PALMER	3,503,512	23.1%
FAIRBANKS/NORTH POLE	2,073,198	13.7%
JUNEAU/KETCHIKAN	1,424,455	9.4%
KENAI/SOLDOTNA/HOMER	392,898	2.6%
EAGLE RIVER/CHUGIAK	1,222,325	8.1%
KODIAK	286,570	1.9%
OTHER GEOGRAPHIC REGION	1,306,742	8.6%
MORTGAGE INSURANCE		
UNINSURED	4,703,839	31.1%
FEDERALLY INSURED - FHA	2,259,357	14.9%
FEDERALLY INSURED - VA	7,075,911	46.7%
PRIMARY MORTGAGE INSURANCE	838,806	5.5%
FEDERALLY INSURED - RD	268,435	1.8%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	8,276,762	54.6%
ALASKA USA	3,036,123	20.0%
FIRST NATIONAL BANK OF AK	2,044,748	13.5%
OTHER SELLER SERVICER	1,788,713	11.8%

205 VETERANS COLLATERALIZED BONDS 2002 FIRST

Weighted Average Interest Rate	6.239%
Weighted Average Remaining Term	270
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	17,568,240	97.9%
PARTICIPATION LOANS	369,703	2.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**17,937,944**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	572,117	3.19%
60 DAYS PAST DUE	151,361	0.84%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**723,478**	**4.03%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	1,718,276	9.6%
TAXABLE FIRST-TIME HOMEBUYER	2,391,241	13.3%
VETERANS MORTGAGE PROGRAM	13,828,426	77.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	14,630,908	81.6%
CONDO	1,727,198	9.6%
MULTI-FAMILY	0	0.0%
DUPLEX	763,521	4.3%
3-PLEX/4-PLEX	816,316	4.6%
MOBILE HOME TYPE I/II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	6,677,434	37.2%
WASILLA/PALMER	2,828,991	15.8%
FAIRBANKS/NORTH POLE	3,151,116	17.6%
JUNEAU/KETCHIKAN	1,500,504	8.4%
KENAI/SOLDOTNA/HOMER	552,099	3.1%
EAGLE RIVER/CHUGIAK	2,226,460	12.4%
KODIAK	160,706	0.9%
OTHER GEOGRAPHIC REGION	840,631	4.7%
MORTGAGE INSURANCE		
UNINSURED	5,385,550	30.0%
FEDERALLY INSURED - FHA	2,079,939	11.6%
FEDERALLY INSURED - VA	9,156,325	51.0%
PRIMARY MORTGAGE INSURANCE	1,316,130	7.3%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	5,102,195	28.4%
ALASKA USA	4,038,388	22.5%
FIRST NATIONAL BANK OF AK	6,841,232	38.1%
OTHER SELLER SERVICER	1,956,129	10.9%

206 VETERANS COLLATERALIZED BONDS 2005 FIRST

Weighted Average Interest Rate	5.543%
Weighted Average Remaining Term	308
Weighted Average Loan To Value	86

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	11,021,287	81.7%
PARTICIPATION LOANS	2,468,154	18.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**13,489,442**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	35,295	0.26%
60 DAYS PAST DUE	34,121	0.25%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**69,416**	**0.51%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	158,341	1.2%
RURAL	0	0.0%
TAXABLE	1,349,257	10.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	11,981,844	88.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	12,044,207	89.3%
CONDO	1,242,562	9.2%
MULTI-FAMILY	0	0.0%
DUPLEX	202,673	1.5%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE I/II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	5,254,662	39.0%
WASILLA/PALMER	2,188,330	16.2%
FAIRBANKS/NORTH POLE	3,186,562	23.6%
JUNEAU/KETCHIKAN	703,433	5.2%
KENAI/SOLDOTNA/HOMER	209,196	1.6%
EAGLE RIVER/CHUGIAK	1,681,435	12.5%
KODIAK	0	0.0%
OTHER GEOGRAPHIC REGION	265,824	2.0%
MORTGAGE INSURANCE		
UNINSURED	4,285,639	31.8%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	9,020,718	66.9%
PRIMARY MORTGAGE INSURANCE	183,085	1.4%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	7,133,016	52.9%
ALASKA USA	4,564,261	33.8%
FIRST NATIONAL BANK OF AK	169,853	1.3%
OTHER SELLER SERVICER	1,622,311	12.0%

207 VETERANS COLLATERALIZED BONDS 2006 FIRST

Weighted Average Interest Rate	6.041%
Weighted Average Remaining Term	331
Weighted Average Loan To Value	94

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	175,978,113	97.0%
PARTICIPATION LOANS	5,431,730	3.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**181,409,843**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	4,724,437	2.60%
60 DAYS PAST DUE	1,123,490	0.62%
90 DAYS PAST DUE	821,094	0.45%
120+ DAYS PAST DUE	1,360,143	0.75%
TOTAL DELINQUENT	**8,029,164**	**4.43%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,522,629	1.4%
RURAL	0	0.0%
TAXABLE	9,691,935	5.3%
TAXABLE FIRST-TIME HOMEBUYER	9,846,873	5.4%
VETERANS MORTGAGE PROGRAM	159,348,407	87.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	165,101,937	91.0%
CONDO	10,455,927	5.8%
MULTI-FAMILY	0	0.0%
DUPLEX	4,411,397	2.4%
3-PLEX/4-PLEX	1,440,581	0.8%
MOBILE HOME TYPE I/II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	42,931,736	23.7%
WASILLA/PALMER	30,439,110	16.8%
FAIRBANKS/NORTH POLE	59,455,720	32.8%
JUNEAU/KETCHIKAN	6,518,627	3.6%
KENAI/SOLDOTNA/HOMER	2,479,814	1.4%
EAGLE RIVER/CHUGIAK	33,735,359	18.6%
KODIAK	2,381,368	1.3%
OTHER GEOGRAPHIC REGION	3,468,108	1.9%
MORTGAGE INSURANCE		
UNINSURED	18,910,830	10.4%
FEDERALLY INSURED - FHA	6,711,729	3.7%
FEDERALLY INSURED - VA	140,941,763	77.7%
PRIMARY MORTGAGE INSURANCE	10,163,453	5.6%
FEDERALLY INSURED - RD	2,253,876	1.2%
FEDERALLY INSURED - HUD 184	2,428,191	1.3%
SELLER SERVICER		
WELLS FARGO	117,355,184	64.7%
ALASKA USA	43,387,538	23.9%
FIRST NATIONAL BANK OF AK	7,199,825	4.0%
OTHER SELLER SERVICER	13,467,296	7.4%

208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST

Weighted Average Interest Rate	6.245%
Weighted Average Remaining Term	333
Weighted Average Loan To Value	95

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	45,036,408	99.3%
PARTICIPATION LOANS	325,987	0.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**45,362,395**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,611,388	3.55%
60 DAYS PAST DUE	422,961	0.93%
90 DAYS PAST DUE	646,201	1.42%
120+ DAYS PAST DUE	970,467	2.14%
TOTAL DELINQUENT	**3,651,016**	**8.05%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,450,476	5.4%
RURAL	0	0.0%
TAXABLE	942,705	2.1%
TAXABLE FIRST-TIME HOMEBUYER	869,313	1.9%
VETERANS MORTGAGE PROGRAM	41,099,901	90.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	42,167,792	93.0%
CONDO	2,788,466	6.1%
MULTI-FAMILY	0	0.0%
DUPLEX	406,136	0.9%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE I/II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	9,786,724	21.6%
WASILLA/PALMER	7,658,136	16.9%
FAIRBANKS/NORTH POLE	12,224,006	26.9%
JUNEAU/KETCHIKAN	312,643	0.7%
KENAI/SOLDOTNA/HOMER	273,030	0.6%
EAGLE RIVER/CHUGIAK	13,076,746	28.8%
KODIAK	886,262	2.0%
OTHER GEOGRAPHIC REGION	1,144,849	2.5%
MORTGAGE INSURANCE		
UNINSURED	5,115,820	11.3%
FEDERALLY INSURED - FHA	2,621,396	5.8%
FEDERALLY INSURED - VA	34,994,444	77.1%
PRIMARY MORTGAGE INSURANCE	1,510,030	3.3%
FEDERALLY INSURED - RD	1,120,705	2.5%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	29,247,956	64.5%
ALASKA USA	10,738,940	23.7%
FIRST NATIONAL BANK OF AK	825,195	1.8%
OTHER SELLER SERVICER	4,550,303	10.0%

260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

Weighted Average Interest Rate	6.421%
Weighted Average Remaining Term	248
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	42,396,105	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**42,396,105**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,241,358	2.93%
60 DAYS PAST DUE	151,065	0.36%
90 DAYS PAST DUE	372,385	0.88%
120+ DAYS PAST DUE	127,522	0.30%
TOTAL DELINQUENT	**1,892,331**	**4.46%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	13,076,110	30.8%
RURAL	10,283,581	24.3%
TAXABLE	2,111,462	5.0%
TAXABLE FIRST-TIME HOMEBUYER	4,675,441	11.0%
VETERANS MORTGAGE PROGRAM	6,054,608	14.3%
MULTI-FAMILY/SPECIAL NEEDS	6,194,903	14.6%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	32,846,806	77.5%
CONDO	2,515,970	5.9%
MULTI-FAMILY	6,194,903	14.6%
DUPLEX	915,599	2.2%
3-PLEX/4-PLEX	238,309	0.6%
MOBILE HOME TYPE I/II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	16,525,126	39.0%
WASILLA/PALMER	3,614,328	8.5%
FAIRBANKS/NORTH POLE	3,622,167	8.5%
JUNEAU/KETCHIKAN	2,954,485	7.0%
KENAI/SOLDOTNA/HOMER	2,620,845	6.2%
EAGLE RIVER/CHUGIAK	1,858,284	4.4%
KODIAK	4,833,158	11.4%
OTHER GEOGRAPHIC REGION	6,367,712	15.0%
MORTGAGE INSURANCE		
UNINSURED	17,654,630	41.6%
FEDERALLY INSURED - FHA	11,036,266	26.0%
FEDERALLY INSURED - VA	8,562,334	20.2%
PRIMARY MORTGAGE INSURANCE	2,300,130	5.4%
FEDERALLY INSURED - RD	2,070,756	4.9%
FEDERALLY INSURED - HUD 184	771,989	1.8%
SELLER SERVICER		
WELLS FARGO	20,025,287	47.2%
ALASKA USA	9,722,781	22.9%
FIRST NATIONAL BANK OF AK	7,163,607	16.9%
OTHER SELLER SERVICER	5,484,429	12.9%

260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

Weighted Average Interest Rate	7.052%
Weighted Average Remaining Term	279
Weighted Average Loan To Value	68

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	69,057,238	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**69,057,238**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	699,458	1.01%
60 DAYS PAST DUE	317,553	0.46%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	1,008,889	1.46%
TOTAL DELINQUENT	**2,025,900**	**2.93%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	69,057,238	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	7,036,940	10.2%
CONDO	0	0.0%
MULTI-FAMILY	69,057,238	100.0%
DUPLEX	769,417	1.1%
3-PLEX/4-PLEX	1,122,915	1.6%
MOBILE HOME TYPE I/II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	43,740,324	63.3%
WASILLA/PALMER	7,878,836	11.4%
FAIRBANKS/NORTH POLE	3,531,326	5.1%
JUNEAU/KETCHIKAN	5,602,893	8.1%
KENAI/SOLDOTNA/HOMER	1,646,808	2.4%
EAGLE RIVER/CHUGIAK	951,013	1.4%
KODIAK	607,250	0.9%
OTHER GEOGRAPHIC REGION	5,098,788	7.4%
MORTGAGE INSURANCE		
UNINSURED	69,057,238	100.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	19,879,184	28.8%
ALASKA USA	6,583,376	9.5%
FIRST NATIONAL BANK OF AK	37,597,746	54.4%
OTHER SELLER SERVICER	4,996,931	7.2%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	7.071%
Weighted Average Remaining Term	247
Weighted Average Loan To Value	87

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	71,196,141	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**71,196,141**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,081,865	1.52%
60 DAYS PAST DUE	466,876	0.66%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**1,548,741**	**2.18%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	38,764	0.1%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	140,028	0.2%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	71,017,349	99.7%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	1,329,270	1.9%
CONDO	200,514	0.3%
MULTI-FAMILY	71,017,349	99.7%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	96,231	0.1%
MOBILE HOME TYPE I/II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	51,588,499	72.5%
WASILLA/PALMER	4,631,049	6.5%
FAIRBANKS/NORTH POLE	2,563,421	3.6%
JUNEAU/KETCHIKAN	4,915,988	6.9%
KENAI/SOLDOTNA/HOMER	1,851,786	2.6%
EAGLE RIVER/CHUGIAK	698,770	1.0%
KODIAK	1,441,461	2.0%
OTHER GEOGRAPHIC REGION	3,505,165	4.9%
MORTGAGE INSURANCE		
UNINSURED	71,017,349	99.7%
FEDERALLY INSURED - FHA	140,028	0.2%
FEDERALLY INSURED - VA	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	38,764	0.1%
SELLER SERVICER		
WELLS FARGO	37,048,832	52.0%
ALASKA USA	354,970	0.5%
FIRST NATIONAL BANK OF AK	29,789,744	41.8%
OTHER SELLER SERVICER	4,002,595	5.6%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES D

Weighted Average Interest Rate	7.558%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	91,584,296	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**91,584,296**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,649,452	1.80%
60 DAYS PAST DUE	460,947	0.50%
90 DAYS PAST DUE	844,538	0.92%
120+ DAYS PAST DUE	817,207	0.89%
TOTAL DELINQUENT	**3,772,144**	**4.12%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	255,694	0.3%
RURAL	3,444,618	3.8%
TAXABLE	23,475,956	25.6%
TAXABLE FIRST-TIME HOMEBUYER	42,870,078	46.8%
VETERANS MORTGAGE PROGRAM	176,009	0.2%
MULTI-FAMILY/SPECIAL NEEDS	21,361,941	23.3%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	62,956,381	68.7%
CONDO	5,103,966	5.6%
MULTI-FAMILY	21,361,941	23.3%
DUPLEX	2,018,142	2.2%
3-PLEX/4-PLEX	2,158,706	2.4%
MOBILE HOME TYPE I/II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	37,475,065	40.9%
WASILLA/PALMER	15,589,607	17.0%
FAIRBANKS/NORTH POLE	11,304,341	12.3%
JUNEAU/KETCHIKAN	7,745,497	8.5%
KENAI/SOLDOTNA/HOMER	2,710,499	3.0%
EAGLE RIVER/CHUGIAK	10,070,684	11.0%
KODIAK	2,980,417	3.3%
OTHER GEOGRAPHIC REGION	3,708,186	4.0%
MORTGAGE INSURANCE		
UNINSURED	41,710,522	45.5%
FEDERALLY INSURED - FHA	15,792,438	17.2%
FEDERALLY INSURED - VA	18,505,979	20.2%
PRIMARY MORTGAGE INSURANCE	12,003,272	13.1%
FEDERALLY INSURED - RD	2,856,672	3.1%
FEDERALLY INSURED - HUD 184	715,413	0.8%
SELLER SERVICER		
WELLS FARGO	40,881,120	44.6%
ALASKA USA	21,228,048	23.2%
FIRST NATIONAL BANK OF AK	21,112,716	23.1%
OTHER SELLER SERVICER	8,362,411	9.1%

404 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A

Weighted Average Interest Rate	5.646%
Weighted Average Remaining Term	283
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	93,907,789	94.0%
PARTICIPATION LOANS	6,036,515	6.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**99,944,303**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,742,877	1.74%
60 DAYS PAST DUE	806,473	0.81%
90 DAYS PAST DUE	406,953	0.41%
120+ DAYS PAST DUE	968,467	0.97%
TOTAL DELINQUENT	**3,924,769**	**3.93%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,512,199	6.5%
RURAL	20,605,869	20.6%
TAXABLE	40,163,135	40.2%
TAXABLE FIRST-TIME HOMEBUYER	28,715,242	28.7%
VETERANS MORTGAGE PROGRAM	605,393	0.6%
MULTI-FAMILY/SPECIAL NEEDS	248,102	0.2%
OTHER LOAN PROGRAM	3,094,363	3.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	87,552,378	87.6%
CONDO	6,381,354	6.4%
MULTI-FAMILY	248,102	0.2%
DUPLEX	4,893,118	4.9%
3-PLEX/4-PLEX	532,282	0.5%
MOBILE HOME TYPE I/II	337,071	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	28,989,019	29.0%
WASILLA/PALMER	13,807,280	13.8%
FAIRBANKS/NORTH POLE	14,116,858	14.1%
JUNEAU/KETCHIKAN	9,614,180	9.6%
KENAI/SOLDOTNA/HOMER	6,386,744	6.4%
EAGLE RIVER/CHUGIAK	6,797,518	6.8%
KODIAK	4,054,459	4.1%
OTHER GEOGRAPHIC REGION	16,178,245	16.2%
MORTGAGE INSURANCE		
UNINSURED	40,647,889	40.7%
FEDERALLY INSURED - FHA	24,860,806	24.9%
FEDERALLY INSURED - VA	15,519,741	15.5%
PRIMARY MORTGAGE INSURANCE	12,184,125	12.2%
FEDERALLY INSURED - RD	4,253,356	4.3%
FEDERALLY INSURED - HUD 184	2,478,387	2.5%
SELLER SERVICER		
WELLS FARGO	46,488,834	46.5%
ALASKA USA	23,861,506	23.9%
FIRST NATIONAL BANK OF AK	17,293,365	17.3%
OTHER SELLER SERVICER	12,300,599	12.3%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	6.369%
Weighted Average Remaining Term	276
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	183,929,701	93.1%
PARTICIPATION LOANS	13,538,979	6.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**197,468,680**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	5,189,359	2.63%
60 DAYS PAST DUE	1,152,295	0.58%
90 DAYS PAST DUE	812,259	0.41%
120+ DAYS PAST DUE	760,076	0.38%
TOTAL DELINQUENT	**7,913,989**	**4.01%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	19,701,180	10.0%
RURAL	52,072,789	26.4%
TAXABLE	57,482,860	29.1%
TAXABLE FIRST-TIME HOMEBUYER	58,126,416	29.4%
VETERANS MORTGAGE PROGRAM	1,995,170	1.0%
MULTI-FAMILY/SPECIAL NEEDS	7,740,772	3.9%
OTHER LOAN PROGRAM	349,494	0.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	161,607,559	81.8%
CONDO	15,097,334	7.6%
MULTI-FAMILY	7,740,772	3.9%
DUPLEX	12,463,844	6.3%
3-PLEX/4-PLEX	728,294	0.4%
MOBILE HOME TYPE I/II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	59,898,143	30.3%
WASILLA/PALMER	23,366,207	11.8%
FAIRBANKS/NORTH POLE	23,513,462	11.9%
JUNEAU/KETCHIKAN	21,567,453	10.9%
KENAI/SOLDOTNA/HOMER	18,250,993	9.2%
EAGLE RIVER/CHUGIAK	10,183,303	5.2%
KODIAK	9,735,945	4.9%
OTHER GEOGRAPHIC REGION	30,953,173	15.7%
MORTGAGE INSURANCE		
UNINSURED	88,327,994	44.7%
FEDERALLY INSURED - FHA	44,232,435	22.4%
FEDERALLY INSURED - VA	34,404,638	17.4%
PRIMARY MORTGAGE INSURANCE	17,576,535	8.9%
FEDERALLY INSURED - RD	8,871,072	4.5%
FEDERALLY INSURED - HUD 184	4,056,007	2.1%
SELLER SERVICER		
WELLS FARGO	90,207,334	45.7%
ALASKA USA	43,011,311	21.8%
FIRST NATIONAL BANK OF AK	42,859,438	21.7%
OTHER SELLER SERVICER	21,390,598	10.8%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.577%
Weighted Average Remaining Term	208
Weighted Average Loan To Value	63

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	33,029,326	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**33,029,326**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	777,059	2.35%
60 DAYS PAST DUE	447,588	1.36%
90 DAYS PAST DUE	366,456	1.11%
120+ DAYS PAST DUE	249,133	0.75%
TOTAL DELINQUENT	**1,840,236**	**5.57%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	69,250	0.2%
RURAL	32,294,742	97.8%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	334,776	1.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	330,558	1.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	30,174,361	91.4%
CONDO	19,081	0.1%
MULTI-FAMILY	330,558	1.0%
DUPLEX	2,181,866	6.6%
3-PLEX/4-PLEX	323,460	1.0%
MOBILE HOME TYPE I/II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	684,415	2.1%
WASILLA/PALMER	0	0.0%
FAIRBANKS/NORTH POLE	50,169	0.2%
JUNEAU/KETCHIKAN	2,719,201	8.2%
KENAI/SOLDOTNA/HOMER	6,605,270	20.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK	6,129,100	18.6%
OTHER GEOGRAPHIC REGION	16,841,172	51.0%
MORTGAGE INSURANCE		
UNINSURED	26,431,732	80.0%
FEDERALLY INSURED - FHA	2,709,007	8.2%
FEDERALLY INSURED - VA	1,155,241	3.5%
PRIMARY MORTGAGE INSURANCE	358,924	1.1%
FEDERALLY INSURED - RD	1,206,659	3.7%
FEDERALLY INSURED - HUD 184	1,167,763	3.5%
SELLER SERVICER		
WELLS FARGO	14,509,829	43.9%
ALASKA USA	4,112,639	12.5%
FIRST NATIONAL BANK OF AK	9,193,503	27.8%
OTHER SELLER SERVICER	5,213,355	15.8%

603 STATE CAPITAL PROJECT BONDS 2006 SERIES A

Weighted Average Interest Rate	5.800%
Weighted Average Remaining Term	243
Weighted Average Loan To Value	68

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	98,890,929	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**98,890,929**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,549,826	2.58%
60 DAYS PAST DUE	464,976	0.47%
90 DAYS PAST DUE	441,511	0.45%
120+ DAYS PAST DUE	414,752	0.42%
TOTAL DELINQUENT	**3,871,065**	**3.91%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,668,803	5.7%
RURAL	64,670,544	65.4%
TAXABLE	7,195,046	7.3%
TAXABLE FIRST-TIME HOMEBUYER	4,673,261	4.7%
VETERANS MORTGAGE PROGRAM	14,638,686	14.8%
MULTI-FAMILY/SPECIAL NEEDS	1,130,743	1.1%
OTHER LOAN PROGRAM	913,847	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	83,859,630	84.8%
CONDO	2,052,674	2.1%
MULTI-FAMILY	1,130,743	1.1%
DUPLEX	8,233,474	8.3%
3-PLEX/4-PLEX	270,319	0.3%
MOBILE HOME TYPE I/II	3,860,000	3.9%
GEOGRAPHIC REGION		
ANCHORAGE	12,692,235	12.8%
WASILLA/PALMER	4,299,591	4.3%
FAIRBANKS/NORTH POLE	6,483,231	6.6%
JUNEAU/KETCHIKAN	10,672,164	10.8%
KENAI/SOLDOTNA/HOMER	12,600,146	12.7%
EAGLE RIVER/CHUGIAK	4,274,667	4.3%
KODIAK	10,625,201	10.7%
OTHER GEOGRAPHIC REGION	37,243,694	37.7%
MORTGAGE INSURANCE		
UNINSURED	68,029,638	68.8%
FEDERALLY INSURED - FHA	9,120,057	9.2%
FEDERALLY INSURED - VA	14,541,947	14.7%
PRIMARY MORTGAGE INSURANCE	3,465,739	3.5%
FEDERALLY INSURED - RD	1,878,509	1.9%
FEDERALLY INSURED - HUD 184	1,855,040	1.9%
SELLER SERVICER		
WELLS FARGO	49,236,765	49.8%
ALASKA USA	14,762,642	14.9%
FIRST NATIONAL BANK OF AK	21,267,952	21.5%
OTHER SELLER SERVICER	13,623,570	13.8%

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	5.717%
Weighted Average Remaining Term	258
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	52,978,755	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**52,978,755**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	578,844	1.09%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	241,165	0.46%
120+ DAYS PAST DUE	516,232	0.97%
TOTAL DELINQUENT	**1,336,241**	**2.52%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	727,890	1.4%
RURAL	39,741,119	75.0%
TAXABLE	1,585,307	3.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	9,105,926	17.2%
MULTI-FAMILY/SPECIAL NEEDS	1,818,513	3.4%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	47,826,961	90.3%
CONDO	518,666	1.0%
MULTI-FAMILY	1,818,513	3.4%
DUPLEX	3,687,649	7.0%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE I/II	118,035	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	4,232,177	8.0%
WASILLA/PALMER	2,068,098	3.9%
FAIRBANKS/NORTH POLE	3,044,045	5.7%
JUNEAU/KETCHIKAN	4,590,866	8.7%
KENAI/SOLDOTNA/HOMER	8,463,263	16.0%
EAGLE RIVER/CHUGIAK	1,288,639	2.4%
KODIAK	8,223,668	15.5%
OTHER GEOGRAPHIC REGION	21,067,999	39.8%
MORTGAGE INSURANCE		
UNINSURED	36,057,912	68.1%
FEDERALLY INSURED - FHA	4,807,204	9.1%
FEDERALLY INSURED - VA	8,313,058	15.7%
PRIMARY MORTGAGE INSURANCE	953,845	1.8%
FEDERALLY INSURED - RD	2,198,448	4.1%
FEDERALLY INSURED - HUD 184	648,288	1.2%
SELLER SERVICER		
WELLS FARGO	25,888,082	48.9%
ALASKA USA	6,780,996	12.8%
FIRST NATIONAL BANK OF AK	13,414,603	25.3%
OTHER SELLER SERVICER	6,895,074	13.0%

803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A

Weighted Average Interest Rate	5.905%
Weighted Average Remaining Term	274
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	144,482,848	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**144,482,848**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	4,277,602	2.96%
60 DAYS PAST DUE	976,943	0.68%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	645,595	0.45%
TOTAL DELINQUENT	**5,900,140**	**4.08%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	331,605	0.2%
RURAL	91,730,000	63.5%
TAXABLE	2,758,043	1.9%
TAXABLE FIRST-TIME HOMEBUYER	3,206,966	2.2%
VETERANS MORTGAGE PROGRAM	147,914	0.1%
MULTI-FAMILY/SPECIAL NEEDS	46,308,319	32.1%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	87,650,118	60.7%
CONDO	336,623	0.2%
MULTI-FAMILY	46,308,319	32.1%
DUPLEX	9,624,668	6.7%
3-PLEX/4-PLEX	1,200,498	0.8%
MOBILE HOME TYPE I/II	338,445	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	26,070,816	18.0%
WASILLA/PALMER	2,521,832	1.7%
FAIRBANKS/NORTH POLE	8,695,863	6.0%
JUNEAU/KETCHIKAN	15,227,116	10.5%
KENAI/SOLDOTNA/HOMER	20,386,828	14.1%
EAGLE RIVER/CHUGIAK	2,944,683	2.0%
KODIAK	14,881,546	10.3%
OTHER GEOGRAPHIC REGION	53,754,164	37.2%
MORTGAGE INSURANCE		
UNINSURED	114,260,811	79.1%
FEDERALLY INSURED - FHA	9,346,742	6.5%
FEDERALLY INSURED - VA	8,587,277	5.9%
PRIMARY MORTGAGE INSURANCE	2,387,751	1.7%
FEDERALLY INSURED - RD	7,532,960	5.2%
FEDERALLY INSURED - HUD 184	2,367,306	1.6%
SELLER SERVICER		
WELLS FARGO	75,844,831	52.5%
ALASKA USA	19,783,086	13.7%
FIRST NATIONAL BANK OF AK	30,068,005	20.8%
OTHER SELLER SERVICER	18,786,926	13.0%

804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B

Weighted Average Interest Rate	4.873%
Weighted Average Remaining Term	268
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	56,265,438	71.8%
PARTICIPATION LOANS	22,058,980	28.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**78,324,418**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,523,958	1.95%
60 DAYS PAST DUE	638,638	0.82%
90 DAYS PAST DUE	322,265	0.41%
120+ DAYS PAST DUE	363,309	0.46%
TOTAL DELINQUENT	**2,848,170**	**3.64%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,052,924	2.6%
RURAL	12,232,941	15.6%
TAXABLE	33,593,680	42.9%
TAXABLE FIRST-TIME HOMEBUYER	28,179,678	36.0%
VETERANS MORTGAGE PROGRAM	2,265,195	2.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	70,313,471	89.8%
CONDO	3,732,008	4.8%
MULTI-FAMILY	0	0.0%
DUPLEX	2,536,188	3.2%
3-PLEX/4-PLEX	1,586,618	2.0%
MOBILE HOME TYPE I/II	156,134	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	21,421,772	27.4%
WASILLA/PALMER	14,393,264	18.4%
FAIRBANKS/NORTH POLE	13,093,639	16.7%
JUNEAU/KETCHIKAN	7,314,499	9.3%
KENAI/SOLDOTNA/HOMER	5,597,903	7.1%
EAGLE RIVER/CHUGIAK	6,070,692	7.8%
KODIAK	3,814,022	4.9%
OTHER GEOGRAPHIC REGION	6,618,627	8.5%
MORTGAGE INSURANCE		
UNINSURED	35,881,581	45.8%
FEDERALLY INSURED - FHA	15,097,066	19.3%
FEDERALLY INSURED - VA	15,010,660	19.2%
PRIMARY MORTGAGE INSURANCE	9,851,382	12.6%
FEDERALLY INSURED - RD	2,483,730	3.2%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	42,081,155	53.7%
ALASKA USA	15,698,849	20.0%
FIRST NATIONAL BANK OF AK	10,762,873	13.7%
OTHER SELLER SERVICER	9,781,541	12.5%

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
002 ADMINISTRATIVE										
COGLC	249,733,438	8,178,594	0	257,912,032	67.8%	5.568%	287	78	13,305,240	5.16%
CFTHB	28,511,786	0	0	28,511,786	7.5%	4.731%	357	91	144,110	0.51%
SRHRF	20,538,580	1,609,777	0	22,148,357	5.8%	5.791%	291	68	426,285	1.92%
CVETS	17,276,799	0	0	17,276,799	4.5%	5.503%	350	97	0	0.00%
CS97A	14,764,649	463,550	0	15,228,199	4.0%	5.859%	269	75	1,096,746	7.20%
ETAX	11,080,002	0	0	11,080,002	2.9%	4.946%	355	94	236,452	2.13%
CS97B	9,675,265	248,060	0	9,923,324	2.6%	5.677%	267	75	386,532	3.90%
CTAX	5,200,429	0	0	5,200,429	1.4%	5.163%	358	87	0	0.00%
COR	4,015,379	0	0	4,015,379	1.1%	5.134%	345	86	0	0.00%
CSPND	3,602,459	0	0	3,602,459	0.9%	8.090%	359	119	0	0.00%
CMFTX	2,245,386	0	0	2,245,386	0.6%	7.428%	356	43	343,278	15.29%
SRX30	1,182,771	0	0	1,182,771	0.3%	5.166%	358	88	0	0.00%
COR30	559,885	0	0	559,885	0.1%	4.993%	358	77	0	0.00%
COMH	428,203	0	0	428,203	0.1%	5.514%	354	83	136,725	31.93%
COR15	285,339	0	0	285,339	0.1%	4.476%	178	48	0	0.00%
SRX15	280,536	0	0	280,536	0.1%	5.002%	178	61	0	0.00%
SRETX	188,332	0	0	188,332	0.0%	4.875%	360	90	0	0.00%
CHELP	188,112	0	0	188,112	0.0%	5.875%	341	77	188,112	100.00%
COMH2	160,107	0	0	160,107	0.0%	6.274%	127	70	0	0.00%
SRQ30	112,770	0	0	112,770	0.0%	5.125%	359	85	0	0.00%
	370,030,226	**10,499,981**	**0**	**380,530,207**	**100.0%**	**5.533%**	**299**	**80**	**16,263,480**	**4.27%**
102 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2										
E98A2	16,006,577	0	0	16,006,577	63.8%	7.111%	277	83	747,998	4.67%
E98A1	6,784,082	0	0	6,784,082	27.0%	5.417%	219	71	236,534	3.49%
E98AC	2,302,069	0	0	2,302,069	9.2%	7.527%	268	81	30,732	1.33%
	25,092,728	**0**	**0**	**25,092,728**	**100.0%**	**6.691%**	**261**	**80**	**1,015,264**	**4.05%**
103 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2										
E99A2	67,827,406	0	0	67,827,406	89.7%	6.960%	260	79	5,123,778	7.55%
E99AC	5,671,993	0	0	5,671,993	7.5%	6.877%	264	77	385,674	6.80%
E99A1	2,106,225	0	0	2,106,225	2.8%	6.375%	226	72	202,205	9.60%
	75,605,625	**0**	**0**	**75,605,625**	**100.0%**	**6.938%**	**259**	**79**	**5,711,658**	**7.55%**
104 MORTGAGE REVENUE BONDS 2000 SERIES A-D										
E001B	30,431,581	0	0	30,431,581	61.1%	6.862%	266	79	4,171,619	13.71%
E0013	3,700,836	1,120,519	0	4,821,355	9.7%	5.942%	299	87	223,666	4.64%
E0015	3,351,999	995,223	0	4,347,222	8.7%	6.050%	294	86	418,552	9.63%
E0014	2,983,492	1,201,803	0	4,185,295	8.4%	5.534%	291	87	64,521	1.54%
E0012	2,868,437	1,231,541	0	4,099,979	8.2%	5.541%	290	87	368,205	8.98%
E001O	1,894,502	0	0	1,894,502	3.8%	7.066%	280	79	480,768	25.38%
	45,230,847	**4,549,086**	**0**	**49,779,933**	**100.0%**	**6.489%**	**277**	**82**	**5,727,331**	**11.51%**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
105	**MORTGAGE REVENUE BONDS 2001 SERIES A, B**									
E011B	49,404,112	0	0	49,404,112	86.9%	6.079%	280	81	3,481,671	7.05%
E011A	5,195,290	0	0	5,195,290	9.1%	5.964%	226	73	450,759	8.68%
E011C	2,241,516	0	0	2,241,516	3.9%	6.848%	271	82	120,092	5.36%
	56,840,918	**0**	**0**	**56,840,918**	**100.0%**	**6.099%**	**274**	**81**	**4,052,522**	**7.13%**
106	**HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B**									
E021A	116,218,411	9,432,471	0	125,650,882	75.7%	5.195%	298	84	9,778,145	7.78%
E021B	26,368,725	0	0	26,368,725	15.9%	7.597%	305	88	2,030,313	7.70%
E021C	13,873,041	0	0	13,873,041	8.4%	7.330%	283	79	1,088,666	7.85%
	156,460,178	**9,432,471**	**0**	**165,892,649**	**100.0%**	**5.755%**	**298**	**84**	**12,897,123**	**7.77%**
107	**HOME MORTGAGE REVENUE BONDS 2006 SERIES A**									
E061A	74,130,336	2,073,366	0	76,203,702	100.0%	5.489%	311	87	8,017,096	10.52%
	74,130,336	**2,073,366**	**0**	**76,203,702**	**100.0%**	**5.489%**	**311**	**87**	**8,017,096**	**10.52%**
108	**HOME MORTGAGE REVENUE BONDS 2006 SERIES B**									
E061B	44,509,875	8,449,476	0	52,959,351	94.6%	4.885%	315	88	4,201,068	7.93%
E06BL	3,052,222	0	0	3,052,222	5.4%	7.960%	281	75	171,460	5.62%
	47,562,097	**8,449,476**	**0**	**56,011,573**	**100.0%**	**5.052%**	**313**	**87**	**4,372,528**	**7.81%**
109	**HOME MORTGAGE REVENUE BONDS 2006 SERIES C**									
E06C1	49,127,548	6,254,622	0	55,382,170	94.6%	5.126%	321	92	3,936,535	7.11%
E06CL	3,142,855	0	0	3,142,855	5.4%	8.000%	318	91	286,447	9.11%
	52,270,403	**6,254,622**	**0**	**58,525,025**	**100.0%**	**5.281%**	**320**	**92**	**4,222,982**	**7.22%**
110	**HOME MORTGAGE REVENUE BONDS 2007 SERIES A**									
E071A	33,832,969	4,823,511	0	38,656,480	55.9%	5.043%	294	80	2,076,642	5.37%
E0711	25,288,173	693,665	0	25,981,838	37.6%	5.704%	295	80	924,512	3.56%
E07AL	4,520,584	0	0	4,520,584	6.5%	7.510%	321	92	193,624	4.28%
	63,641,726	**5,517,176**	**0**	**69,158,902**	**100.0%**	**5.453%**	**296**	**81**	**3,194,777**	**4.62%**
111	**HOME MORTGAGE REVENUE BONDS 2007 SERIES B**									
E071B	36,193,165	2,691,147	0	38,884,311	56.4%	5.389%	297	81	1,664,460	4.28%
E0712	26,313,971	630,246	0	26,944,216	39.1%	5.781%	292	81	584,486	2.17%
E07BL	3,165,846	0	0	3,165,846	4.6%	7.500%	324	93	431,011	13.61%
	65,672,981	**3,321,393**	**0**	**68,994,374**	**100.0%**	**5.639%**	**296**	**81**	**2,679,957**	**3.88%**
112	**HOME MORTGAGE REVENUE BONDS 2007 SERIES C**									
E071C	69,710,124	5,278,264	0	74,988,388	94.3%	5.031%	326	91	6,862,993	9.15%
E07CL	4,529,433	0	0	4,529,433	5.7%	7.777%	320	92	260,670	5.76%
	74,239,557	**5,278,264**	**0**	**79,517,821**	**100.0%**	**5.188%**	**325**	**91**	**7,123,662**	**8.96%**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D										
E071D	40,935,265	5,415,172	0	46,350,437	56.5%	5.181%	295	80	2,596,426	5.60%
E0713	30,171,010	682,373	0	30,853,384	37.6%	5.739%	296	80	715,043	2.32%
E07DL	4,804,566	0	0	4,804,566	5.9%	7.500%	323	94	221,372	4.61%
	75,910,841	**6,097,546**	**0**	**82,008,387**	**100.0%**	**5.526%**	**297**	**81**	**3,532,842**	**4.31%**
114 HOME MORTGAGE REVENUE BONDS 2008 SERIES A										
E081A	60,688,726	5,243,248	0	65,931,974	94.4%	5.297%	333	91	5,826,460	8.84%
E08AL	3,901,035	0	0	3,901,035	5.6%	8.000%	334	92	533,575	13.68%
	64,589,761	**5,243,248**	**0**	**69,833,009**	**100.0%**	**5.448%**	**333**	**91**	**6,360,036**	**9.11%**
115 HOME MORTGAGE REVENUE BONDS 2008 SERIES B										
E081B	68,449,480	5,577,661	0	74,027,142	94.1%	5.248%	342	93	3,005,486	4.06%
E08BL	4,670,214	0	0	4,670,214	5.9%	7.663%	335	96	329,841	7.06%
	73,119,695	**5,577,661**	**0**	**78,697,356**	**100.0%**	**5.391%**	**342**	**93**	**3,335,327**	**4.24%**
116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A										
E091A	81,706,247	8,721,585	0	90,427,832	94.1%	5.315%	293	80	3,974,249	4.39%
E09AL	5,694,013	0	0	5,694,013	5.9%	7.500%	341	95	653,993	11.49%
	87,400,260	**8,721,585**	**0**	**96,121,845**	**100.0%**	**5.444%**	**296**	**81**	**4,628,242**	**4.81%**
117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B										
E091B	81,588,327	8,418,851	0	90,007,177	94.1%	5.317%	282	78	3,286,277	3.65%
E09BL	5,693,393	0	0	5,693,393	5.9%	7.500%	345	95	345,395	6.07%
	87,281,720	**8,418,851**	**0**	**95,700,571**	**100.0%**	**5.447%**	**285**	**79**	**3,631,671**	**3.79%**
118 HOME MORTGAGE REVENUE BONDS 2009 SERIES C										
E091C	21,168,470	0	0	21,168,470	94.0%	7.279%	345	94	1,425,300	6.73%
E09CL	1,346,358	0	0	1,346,358	6.0%	8.000%	345	100	153,675	11.41%
	22,514,828	**0**	**0**	**22,514,828**	**100.0%**	**7.322%**	**345**	**94**	**1,578,975**	**7.01%**
119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D										
E091D	88,320,082	8,249,085	0	96,569,167	94.7%	5.935%	313	85	6,549,841	6.78%
E09DL	5,394,735	0	0	5,394,735	5.3%	7.835%	345	97	164,259	3.04%
	93,714,817	**8,249,085**	**0**	**101,963,902**	**100.0%**	**6.035%**	**315**	**86**	**6,714,099**	**6.58%**
203 VETERANS COLLATERALIZED BONDS 1999 FIRST										
C9911	27,893,514	0	0	27,893,514	84.9%	7.297%	263	74	552,962	1.98%
C991C	4,955,326	0	0	4,955,326	15.1%	6.197%	258	79	75,015	1.51%
	32,848,839	**0**	**0**	**32,848,839**	**100.0%**	**7.131%**	**262**	**75**	**627,978**	**1.91%**
204 VETERANS COLLATERALIZED BONDS 2000 FIRST										
C0011	13,322,788	0	0	13,322,788	88.0%	7.316%	257	75	189,827	1.42%
C001C	1,823,559	0	0	1,823,559	12.0%	7.448%	272	77	105,294	5.77%

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
204 VETERANS COLLATERALIZED BONDS 2000 FIRST										
	15,146,347	**0**	**0**	**15,146,347**	**100.0%**	**7.332%**	**259**	**75**	**295,121**	**1.95%**
205 VETERANS COLLATERALIZED BONDS 2002 FIRST										
C0211	14,371,225	369,703	0	14,740,929	82.2%	6.086%	268	78	307,934	2.09%
C021C	3,197,015	0	0	3,197,015	17.8%	6.946%	277	78	415,544	13.00%
	17,568,240	**369,703**	**0**	**17,937,944**	**100.0%**	**6.239%**	**270**	**78**	**723,478**	**4.03%**
206 VETERANS COLLATERALIZED BONDS 2005 FIRST										
C0511	8,859,647	2,468,154	0	11,327,801	84.0%	5.081%	308	87	69,416	0.61%
C051C	2,161,640	0	0	2,161,640	16.0%	7.963%	307	76	0	0.00%
	11,021,287	**2,468,154**	**0**	**13,489,442**	**100.0%**	**5.543%**	**308**	**86**	**69,416**	**0.51%**
207 VETERANS COLLATERALIZED BONDS 2006 FIRST										
C0611	137,668,369	5,431,730	0	143,100,099	78.9%	5.567%	332	95	6,416,953	4.48%
C061C	38,309,744	0	0	38,309,744	21.1%	7.809%	331	92	1,612,212	4.21%
	175,978,113	**5,431,730**	**0**	**181,409,843**	**100.0%**	**6.041%**	**331**	**94**	**8,029,164**	**4.43%**
208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST										
C0711	35,983,295	325,987	0	36,309,282	80.0%	5.923%	333	95	1,501,258	4.13%
C071C	9,053,113	0	0	9,053,113	20.0%	7.537%	332	95	2,149,758	23.75%
	45,036,408	**325,987**	**0**	**45,362,395**	**100.0%**	**6.245%**	**333**	**95**	**3,651,016**	**8.05%**
260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C										
HD97	42,396,105	0	0	42,396,105	100.0%	6.421%	248	75	1,892,331	4.46%
	42,396,105	**0**	**0**	**42,396,105**	**100.0%**	**6.421%**	**248**	**75**	**1,892,331**	**4.46%**
260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D										
HD02C	59,459,749	0	0	59,459,749	86.1%	7.181%	294	69	2,025,900	3.41%
HD02B	6,213,821	0	0	6,213,821	9.0%	5.988%	138	60	0	0.00%
HD02A	3,383,667	0	0	3,383,667	4.9%	6.750%	272	58	0	0.00%
	69,057,238	**0**	**0**	**69,057,238**	**100.0%**	**7.052%**	**279**	**68**	**2,025,900**	**2.93%**
260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C										
HD04C	33,052,172	0	0	33,052,172	46.4%	7.536%	261	61	1,315,292	3.98%
HD04A	26,732,865	0	0	26,732,865	37.5%	6.756%	252	76	233,449	0.87%
HD04B	11,411,103	0	0	11,411,103	16.0%	6.465%	191	189	0	0.00%
	71,196,141	**0**	**0**	**71,196,141**	**100.0%**	**7.071%**	**247**	**87**	**1,548,741**	**2.18%**
260 HOUSING DEVELOPMENT BONDS 2004 SERIES D										
HD04D	91,584,296	0	0	91,584,296	100.0%	7.558%	301	77	3,772,144	4.12%
	91,584,296	**0**	**0**	**91,584,296**	**100.0%**	**7.558%**	**301**	**77**	**3,772,144**	**4.12%**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
404 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A										
GM027	39,355,475	1,259,678	0	40,615,153	40.6%	5.912%	261	74	2,085,121	5.13%
GM029	28,259,714	4,776,837	0	33,036,551	33.1%	5.072%	271	77	1,702,126	5.15%
GM02A	26,292,600	0	0	26,292,600	26.3%	5.958%	331	85	137,523	0.52%
	93,907,789	**6,036,515**	**0**	**99,944,303**	**100.0%**	**5.646%**	**283**	**78**	**3,924,769**	**3.93%**
502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D										
GP01D	82,692,039	0	0	82,692,039	41.9%	7.552%	283	82	3,019,081	3.65%
GPGM1	27,650,182	2,919,931	0	30,570,113	15.5%	5.498%	281	78	1,215,461	3.98%
GP01C	25,362,969	0	0	25,362,969	12.8%	6.798%	268	71	1,533,880	6.05%
GP013	10,887,946	3,207,501	0	14,095,447	7.1%	4.565%	245	69	107,702	0.76%
GP012	9,596,460	3,053,068	0	12,649,528	6.4%	4.564%	251	70	285,975	2.26%
GP011	9,546,460	2,506,555	0	12,053,014	6.1%	4.871%	251	72	598,175	4.96%
GPCP1	10,691,760	1,224,303	0	11,916,063	6.0%	5.451%	296	82	503,015	4.22%
GPCP2	7,501,886	627,623	0	8,129,508	4.1%	5.785%	302	84	650,700	8.00%
	183,929,701	**13,538,979**	**0**	**197,468,680**	**100.0%**	**6.369%**	**276**	**78**	**7,913,989**	**4.01%**
602 STATE CAPITAL PROJECT BONDS 2002 SERIES A										
SC02A	33,029,326	0	0	33,029,326	100.0%	5.577%	208	63	1,840,236	5.57%
	33,029,326	**0**	**0**	**33,029,326**	**100.0%**	**5.577%**	**208**	**63**	**1,840,236**	**5.57%**
603 STATE CAPITAL PROJECT BONDS 2006 SERIES A										
SC06A	98,890,929	0	0	98,890,929	100.0%	5.800%	243	68	3,871,065	3.91%
	98,890,929	**0**	**0**	**98,890,929**	**100.0%**	**5.800%**	**243**	**68**	**3,871,065**	**3.91%**
604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B										
SC07A	52,978,755	0	0	52,978,755	100.0%	5.717%	258	71	1,336,241	2.52%
	52,978,755	**0**	**0**	**52,978,755**	**100.0%**	**5.717%**	**258**	**71**	**1,336,241**	**2.52%**
803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A										
GH05A	144,482,848	0	0	144,482,848	100.0%	5.905%	274	79	5,900,140	4.08%
	144,482,848	**0**	**0**	**144,482,848**	**100.0%**	**5.905%**	**274**	**79**	**5,900,140**	**4.08%**
804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B										
GH05B	56,265,438	22,058,980	0	78,324,418	100.0%	4.873%	268	76	2,848,170	3.64%
	56,265,438	**22,058,980**	**0**	**78,324,418**	**100.0%**	**4.873%**	**268**	**76**	**2,848,170**	**3.64%**
TOTAL	**2,846,627,341**	**147,913,860**	**0**	**2,994,541,201**	**100.0%**	**5.903%**	**292**	**82**	**155,329,470**	**5.19%**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	909,062,243	65,415,148	0	974,477,390	32.5%	5.762%	303	86	74,561,522	7.65%
RURAL	644,771,900	6,916,390	0	651,688,290	21.8%	5.454%	279	75	21,914,993	3.36%
TAXABLE	364,011,929	30,306,376	0	394,318,306	13.2%	6.099%	283	76	18,006,278	4.57%
TAXABLE FIRST-TIME HOMEBUYER	336,640,883	28,898,673	0	365,539,556	12.2%	6.033%	302	87	20,340,815	5.56%
VETERANS	333,712,853	16,370,053	0	350,082,906	11.7%	5.986%	306	88	12,344,586	3.53%
MULTI-FAMILY/SPECIAL NEEDS	241,196,658	0	0	241,196,658	8.1%	7.099%	271	76	7,326,957	3.04%
AHGLP 5%	14,670,096	0	0	14,670,096	0.5%	5.000%	184	61	683,954	4.66%
NON-CONFORMING	2,042,405	7,221	0	2,049,625	0.1%	6.320%	289	65	130,006	6.34%
MGIC SPECIAL	254,035	0	0	254,035	0.0%	9.507%	111	54	0	0.00%
YES YOU CAN PROGRAM	228,031	0	0	228,031	0.0%	6.494%	245	70	0	0.00%
PLEDGED ACCOUNT MORTGAGE	36,308	0	0	36,308	0.0%	10.561%	26	19	20,359	56.07%
AHFC TOTAL	**2,846,627,341**	**147,913,860**	**0**	**2,994,541,201**	**100.0%**	**5.903%**	**292**	**82**	**155,329,470**	**5.19%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **12/31/2009**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
PROPERTY TYPE	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	2,147,887,852	116,582,294	0	2,264,470,146	75.6%	5.785%	293	82	118,351,532	5.23%
CONDOMINIUM	327,361,833	25,051,539	0	352,413,372	11.8%	5.832%	307	86	23,751,385	6.74%
MULTI-PLEX	223,925,998	0	0	223,925,998	7.5%	7.211%	268	75	5,907,123	2.64%
DUPLEX	114,071,605	5,598,558	0	119,670,163	4.0%	5.855%	286	80	4,818,980	4.03%
FOUR-PLEX	12,964,448	431,619	0	13,396,067	0.4%	6.268%	290	80	997,230	7.44%
MOBILE HOME TYPE I	12,535,327	79,989	0	12,615,317	0.4%	5.750%	299	81	967,020	7.67%
TRI-PLEX	7,351,144	169,861	0	7,521,005	0.3%	6.114%	294	77	533,383	7.09%
MOBILE HOME TYPE II	529,132	0	0	529,132	0.0%	5.961%	98	56	2,816	0.53%
AHFC TOTAL	**2,846,627,341**	**147,913,860**	**0**	**2,994,541,201**	**100.0%**	**5.903%**	**292**	**82**	**155,329,470**	**5.19%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **12/31/2009**

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
ANCHORAGE	995,990,363	61,747,999	0	1,057,738,362	35.3%	6.071%	293	84	69,915,725	6.61%
WASILLA	234,149,309	17,978,177	0	252,127,486	8.4%	5.919%	300	85	20,580,081	8.16%
FAIRBANKS	200,321,119	13,019,417	0	213,340,537	7.1%	6.027%	294	83	8,778,320	4.11%
EAGLE RIVER	149,537,961	10,432,637	0	159,970,598	5.3%	6.008%	308	88	6,582,301	4.11%
KODIAK	141,547,530	2,998,328	0	144,545,858	4.8%	5.605%	282	79	3,715,872	2.57%
NORTH POLE	136,051,729	6,347,314	0	142,399,042	4.8%	5.883%	308	89	6,546,681	4.60%
PALMER	127,955,440	9,612,203	0	137,567,643	4.6%	5.954%	301	84	7,701,291	5.60%
JUNEAU	111,139,407	7,731,083	0	118,870,490	4.0%	6.032%	294	78	2,641,492	2.22%
KETCHIKAN	98,529,894	2,309,120	0	100,839,013	3.4%	5.619%	284	75	2,465,203	2.44%
SOLDOTNA	96,196,760	2,646,907	0	98,843,667	3.3%	5.321%	289	77	4,864,945	4.92%
KENAI	53,585,459	1,860,613	0	55,446,072	1.9%	5.648%	280	78	3,682,309	6.64%
HOMER	48,920,164	1,627,101	0	50,547,265	1.7%	5.645%	281	70	1,497,170	2.96%
BETHEL	46,653,119	488,177	0	47,141,296	1.6%	5.874%	269	78	1,497,699	3.18%
OTHER SOUTHCENTRAL	39,734,951	1,276,813	0	41,011,763	1.4%	5.759%	284	77	1,757,716	4.29%
OTHER SOUTHEAST	39,714,623	741,546	0	40,456,169	1.4%	5.739%	277	71	965,518	2.39%
CHUGIAK	34,947,634	2,682,872	0	37,630,507	1.3%	6.066%	299	84	574,140	1.53%
PETERSBURG	33,565,720	368,148	0	33,933,868	1.1%	5.392%	266	71	475,082	1.40%
NOME	28,199,055	118,899	0	28,317,954	0.9%	5.831%	284	79	2,268,789	8.01%
SEWARD	23,404,260	702,244	0	24,106,504	0.8%	5.654%	274	74	356,855	1.48%
OTHER KENAI PENNINSULA	22,739,591	399,708	0	23,139,299	0.8%	5.484%	287	72	787,761	3.40%
NIKISKI	22,770,297	245,783	0	23,016,080	0.8%	5.538%	288	79	1,586,063	6.89%
STERLING	22,178,564	256,698	0	22,435,261	0.7%	5.513%	279	74	683,344	3.05%
OTHER SOUTHWEST	17,939,681	90,210	0	18,029,891	0.6%	5.788%	258	68	428,845	2.38%
CORDOVA	16,315,759	119,550	0	16,435,309	0.5%	5.464%	269	72	166,556	1.01%
BARROW	16,308,318	113,592	0	16,421,910	0.5%	5.808%	252	72	701,143	4.27%
DELTA JUNCTION	16,242,037	128,985	0	16,371,022	0.5%	5.611%	308	85	1,304,309	7.97%
KOTZEBUE	13,372,616	64,736	0	13,437,352	0.4%	5.871%	273	78	916,211	6.82%
OTHER NORTH	12,511,503	227,355	0	12,738,858	0.4%	5.573%	280	76	678,756	5.33%
VALDEZ	11,877,926	616,345	0	12,494,272	0.4%	5.896%	283	76	259,083	2.07%
WRANGELL	12,197,408	71,225	0	12,268,633	0.4%	5.358%	277	71	276,726	2.26%
SITKA	10,856,434	688,530	0	11,544,964	0.4%	6.011%	297	74	415,328	3.60%
DILLINGHAM	11,172,711	201,548	0	11,374,258	0.4%	5.726%	265	71	258,156	2.27%
AHFC TOTAL	**2,846,627,341**	**147,913,860**	**0**	**2,994,541,201**	**100.0%**	**5.903%**	**292**	**82**	**155,329,470**	**5.19%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: **12/31/2009**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
MORTGAGE INSURANCE	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED	1,167,037,256	38,646,414	0	1,205,683,669	40.3%	5.933%	277	69	32,406,721	2.69%
FEDERALLY INSURED - FHA	627,616,981	44,683,228	0	672,300,208	22.5%	5.887%	295	88	59,284,413	8.82%
FEDERALLY INSURED - VA	623,780,661	38,201,313	0	661,981,974	22.1%	5.912%	306	93	36,119,703	5.46%
FEDERALLY INSURED - RD	160,852,254	8,984,836	0	169,837,090	5.7%	5.636%	303	92	11,893,328	7.00%
FEDERALLY INSURED - HUD 184	55,461,319	2,428,257	0	57,889,576	1.9%	5.919%	321	92	4,408,094	7.61%
PMI - CMG MORTGAGE INSURANCE	53,563,698	3,807,215	0	57,370,913	1.9%	5.955%	313	88	1,636,601	2.85%
PMI - MORTGAGE GUARANTY	46,261,474	3,193,488	0	49,454,962	1.7%	6.024%	318	89	2,972,045	6.01%
PMI - RADIAN GUARANTY	39,953,313	2,646,186	0	42,599,499	1.4%	5.914%	307	88	3,761,018	8.83%
PMI - GENERAL ELECTRIC	37,696,874	3,027,924	0	40,724,798	1.4%	5.938%	311	88	1,652,746	4.06%
PMI - PMI MORTGAGE INSURANCE	16,848,312	1,174,405	0	18,022,717	0.6%	5.926%	311	86	886,757	4.92%
PMI - COMMONWEALTH	12,982,681	1,026,469	0	14,009,150	0.5%	6.009%	277	80	213,572	1.52%
PMI - UNITED GUARANTY	3,623,086	94,127	0	3,717,213	0.1%	6.086%	261	78	0	0.00%
PMI - REPUBLIC MORTGAGE INS	949,433	0	0	949,433	0.0%	6.455%	244	75	94,473	9.95%
AHFC TOTAL	**2,846,627,341**	**147,913,860**	**0**	**2,994,541,201**	**100.0%**	**5.903%**	**292**	**82**	**155,329,470**	**5.19%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **12/31/2009**

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO: Mortgages	Participation Loans	REOs	Total	% of Total	WEIGHTED AVERAGES: Int Rate	Rem Term	LTV	DELINQUENT: Delinquent Loans	% of $
WELLS FARGO MORTGAGE	1,494,620,945	82,900,608	0	1,577,521,553	52.7%	5.899%	294	84	92,768,527	5.88%
ALASKA USA FCU	586,011,025	35,341,080	0	621,352,105	20.7%	5.850%	296	84	31,124,947	5.01%
FIRST NATIONAL BANK OF AK	465,672,766	17,367,636	0	483,040,402	16.1%	6.074%	280	75	21,567,371	4.46%
FIRST BANK	72,201,226	1,435,912	0	73,637,138	2.5%	5.507%	289	73	1,583,652	2.15%
MT. MCKINLEY MUTUAL SAVINGS	56,639,842	3,385,273	0	60,025,115	2.0%	5.758%	295	77	2,053,044	3.42%
DENALI STATE BANK	38,972,662	2,344,122	0	41,316,784	1.4%	5.887%	304	81	1,558,115	3.77%
SPIRIT OF ALASKA FCU	34,547,817	2,245,385	0	36,793,202	1.2%	5.733%	302	77	1,184,675	3.22%
BANK OF AMERICA	26,621,591	1,868,796	0	28,490,387	1.0%	5.742%	305	89	2,178,040	7.64%
KODIAK ISLAND HA	27,831,469	147,126	0	27,978,595	0.9%	5.456%	276	71	842,505	3.01%
ALASKA PACIFIC BANK	20,557,865	834,731	0	21,392,596	0.7%	5.835%	290	77	265,203	1.24%
NORTHRIM BANK	18,456,395	0	0	18,456,395	0.6%	7.162%	284	68	0	0.00%
TLINGIT-HAIDA HA	4,106,839	43,193	0	4,150,033	0.1%	5.395%	231	62	203,391	4.90%
DENALI ALASKA FCU	386,897	0	0	386,897	0.0%	4.633%	359	90	0	0.00%
AHFC TOTAL	**2,846,627,341**	**147,913,860**	**0**	**2,994,541,201**	**100.0%**	**5.903%**	**292**	**82**	**155,329,470**	**5.19%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **12/31/2009**

	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**659,624,452**	**562,407,473**	**282,529,301**	**314,734,853**	**216,033,588**
MORTGAGE AND LOAN COMMITMENTS	**633,053,357**	**549,066,660**	**275,456,564**	**128,472,308**	**26,464,964**
MORTGAGE AND LOAN PURCHASES	**581,529,013**	**507,506,119**	**349,400,472**	**66,657,948**	**26,839,443**
MORTGAGE AND LOAN PAYOFFS	**358,873,513**	**306,938,100**	**504,291,944**	**223,030,972**	**45,611,848**
MORTGAGE AND LOAN FORECLOSURES	**1,711,052**	**5,432,949**	**9,980,934**	**6,926,767**	**876,064**

MORTGAGE PURCHASE STATISTICS:

	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	217,623	228,586	243,060	223,024	235,044
WEIGHTED AVERAGE INTEREST RATE	5.870%	5.935%	6.005%	5.080%	4.947%
WEIGHTED AVERAGE BEGINNING TERM	357	358	357	356	356
WEIGHTED AVERAGE LOAN-TO-VALUE	94	93	92	92	94
FHA INSURANCE %	21.6%	18.8%	27.3%	24.1%	24.4%
VA INSURANCE %	37.9%	36.0%	28.9%	15.2%	16.1%
RD INSURANCE %	5.2%	5.2%	4.7%	12.4%	9.6%
HUD 184 INSURANCE %	1.7%	3.9%	4.0%	5.4%	8.3%
PRIMARY MORTGAGE INSURANCE %	9.0%	9.6%	9.0%	8.2%	11.6%
CONVENTIONAL UNINSURED %	24.6%	26.5%	26.1%	34.7%	30.1%
SINGLE FAMILY (1-4 UNIT) %	98.0%	98.1%	95.7%	93.3%	91.9%
MULTI FAMILY (>4 UNIT) %	2.0%	1.9%	4.3%	6.7%	8.1%
ANCHORAGE %	37.1%	35.0%	38.7%	35.8%	38.8%
OTHER ALASKAN CITY %	62.9%	65.0%	61.3%	64.2%	61.2%
WELLS FARGO %	65.2%	64.6%	57.9%	30.3%	28.9%
OTHER SELLER SERVICER %	34.8%	35.4%	42.1%	69.7%	71.1%
STREAMLINE REFINANCE %	0.1%	0.5%	0.1%	3.9%	5.1%

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**287,770,983**	**199,582,311**	**87,209,456**	**41,284,803**	**7,522,559**
MORTGAGE AND LOAN COMMITMENTS	**282,656,060**	**195,934,893**	**86,182,250**	**41,424,303**	**7,522,559**
MORTGAGE AND LOAN PURCHASES	**274,784,899**	**195,706,076**	**108,860,852**	**29,527,846**	**9,763,032**
MORTGAGE AND LOAN PAYOFFS	**94,955,681**	**85,431,387**	**114,551,235**	**59,868,620**	**11,469,665**
MORTGAGE AND LOAN FORECLOSURES	**848,614**	**3,154,705**	**5,020,244**	**3,752,519**	**196,712**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	47.3%	38.6%	31.2%	44.3%	36.4%
AVERAGE PURCHASE PRICE	187,398	187,484	188,344	181,152	184,500
WEIGHTED AVERAGE INTEREST RATE	5.647%	5.777%	5.857%	4.721%	4.530%
WEIGHTED AVERAGE BEGINNING TERM	359	360	358	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	96	95	95	92	93
FHA INSURANCE %	36.9%	34.7%	53.5%	34.4%	34.3%
VA INSURANCE %	34.4%	27.5%	13.7%	6.0%	6.1%
RD INSURANCE %	6.2%	7.7%	6.6%	23.1%	21.8%
HUD 184 INSURANCE %	1.4%	3.2%	5.3%	2.8%	5.5%
PRIMARY MORTGAGE INSURANCE %	8.9%	9.5%	6.9%	7.9%	12.7%
CONVENTIONAL UNINSURED %	12.3%	17.4%	14.1%	25.8%	19.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	54.7%	54.1%	59.7%	38.6%	36.4%
OTHER ALASKAN CITY %	45.3%	45.9%	40.3%	61.4%	63.6%
WELLS FARGO %	74.1%	69.2%	64.7%	39.9%	25.2%
OTHER SELLER SERVICER %	25.9%	30.8%	35.3%	60.1%	74.8%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.4%	0.0%

TAXABLE FIRST-TIME HOMEBUYER	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	60,222,879	56,854,313	33,663,708	18,149,971	3,297,691
MORTGAGE AND LOAN COMMITMENTS	58,644,128	56,499,636	33,832,276	18,372,176	3,297,691
MORTGAGE AND LOAN PURCHASES	58,603,569	51,437,750	40,134,867	11,916,455	6,215,159
MORTGAGE AND LOAN PAYOFFS	63,080,256	56,301,882	90,898,261	37,262,995	6,643,371
MORTGAGE AND LOAN FORECLOSURES	361,775	615,969	2,032,378	337,958	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	10.1%	10.1%	11.5%	17.9%	23.2%
AVERAGE PURCHASE PRICE	227,639	235,301	249,976	232,196	239,648
WEIGHTED AVERAGE INTEREST RATE	6.267%	6.158%	6.153%	4.969%	4.764%
WEIGHTED AVERAGE BEGINNING TERM	357	359	358	357	353
WEIGHTED AVERAGE LOAN-TO-VALUE	94	94	95	94	93
FHA INSURANCE %	32.9%	35.4%	49.4%	33.8%	34.2%
VA INSURANCE %	19.2%	8.8%	4.6%	6.3%	3.7%
RD INSURANCE %	8.4%	4.7%	5.0%	10.3%	7.2%
HUD 184 INSURANCE %	4.5%	10.5%	9.2%	18.6%	17.6%
PRIMARY MORTGAGE INSURANCE %	15.4%	21.9%	22.3%	13.8%	16.4%
CONVENTIONAL UNINSURED %	19.7%	18.6%	9.6%	17.2%	20.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	31.2%	33.8%	41.2%	23.9%	35.4%
OTHER ALASKAN CITY %	68.8%	66.2%	58.8%	76.1%	64.6%
WELLS FARGO %	52.7%	59.7%	55.9%	28.5%	39.7%
OTHER SELLER SERVICER %	47.3%	40.3%	44.1%	71.5%	60.3%
STREAMLINE REFINANCE %	0.3%	0.8%	0.0%	1.6%	3.0%

VETERANS	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**159,647,078**	**144,028,438**	**68,260,004**	**15,863,283**	**4,784,968**
MORTGAGE AND LOAN COMMITMENTS	**156,005,841**	**140,096,966**	**66,644,791**	**15,863,283**	**4,826,344**
MORTGAGE AND LOAN PURCHASES	**114,744,164**	**140,294,060**	**86,179,506**	**8,045,305**	**4,015,136**
MORTGAGE AND LOAN PAYOFFS	**26,953,705**	**26,696,587**	**92,553,696**	**38,963,600**	**10,248,096**
MORTGAGE AND LOAN FORECLOSURES	**0**	**0**	**1,140,573**	**1,102,048**	**354,560**

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	19.7%	27.6%	24.7%	12.1%	15.0%
AVERAGE PURCHASE PRICE	281,049	292,591	287,041	316,876	322,235
WEIGHTED AVERAGE INTEREST RATE	5.922%	5.947%	5.903%	4.792%	4.637%
WEIGHTED AVERAGE BEGINNING TERM	358	358	358	356	360
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	99	95	96
FHA INSURANCE %	0.4%	0.8%	2.2%	0.0%	0.0%
VA INSURANCE %	87.7%	84.0%	90.4%	82.0%	87.0%
RD INSURANCE %	0.3%	1.0%	0.2%	0.0%	0.0%
HUD 184 INSURANCE %	0.3%	0.2%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	2.5%	1.6%	0.5%	5.1%	5.6%
CONVENTIONAL UNINSURED %	8.8%	12.5%	6.6%	12.9%	7.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	26.2%	26.0%	27.8%	37.7%	41.8%
OTHER ALASKAN CITY %	73.8%	74.0%	72.2%	62.3%	58.2%
WELLS FARGO %	68.5%	69.0%	63.2%	17.2%	19.3%
OTHER SELLER SERVICER %	31.5%	31.0%	36.8%	82.8%	80.7%
STREAMLINE REFINANCE %	0.0%	0.9%	0.0%	0.0%	0.0%

TAXABLE	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	34,643,284	54,796,574	39,349,119	21,644,053	5,665,619
MORTGAGE AND LOAN COMMITMENTS	33,633,641	53,447,762	39,835,052	21,644,053	5,665,619
MORTGAGE AND LOAN PURCHASES	32,346,516	35,646,708	47,464,254	6,835,448	2,483,434
MORTGAGE AND LOAN PAYOFFS	71,679,003	62,043,203	111,368,477	38,807,162	7,317,137
MORTGAGE AND LOAN FORECLOSURES	154,798	653,105	1,095,791	691,566	324,792
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	5.6%	7.0%	13.6%	10.3%	9.3%
AVERAGE PURCHASE PRICE	242,827	255,366	280,057	267,411	246,850
WEIGHTED AVERAGE INTEREST RATE	6.323%	6.092%	6.194%	5.159%	4.954%
WEIGHTED AVERAGE BEGINNING TERM	345	357	357	353	352
WEIGHTED AVERAGE LOAN-TO-VALUE	82	84	88	86	92
FHA INSURANCE %	3.9%	7.9%	21.9%	18.7%	34.8%
VA INSURANCE %	8.7%	4.5%	6.2%	14.2%	0.0%
RD INSURANCE %	4.5%	3.9%	3.0%	0.0%	0.0%
HUD 184 INSURANCE %	1.1%	8.1%	5.8%	8.5%	23.3%
PRIMARY MORTGAGE INSURANCE %	25.6%	29.2%	26.5%	12.5%	15.1%
CONVENTIONAL UNINSURED %	56.2%	46.4%	36.7%	46.1%	26.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	21.7%	34.9%	40.0%	34.3%	32.8%
OTHER ALASKAN CITY %	78.3%	65.1%	60.0%	65.7%	67.2%
WELLS FARGO %	48.0%	51.1%	63.4%	12.5%	29.2%
OTHER SELLER SERVICER %	52.0%	48.9%	36.6%	87.5%	70.8%
STREAMLINE REFINANCE %	0.1%	0.4%	0.0%	21.5%	27.6%

MULTI-FAMILY/SPECIAL NEEDS	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**27,668,000**	**15,239,085**	**17,645,350**	**193,714,500**	**189,610,000**
MORTGAGE AND LOAN COMMITMENTS	**14,186,500**	**15,162,485**	**13,702,850**	**7,090,250**	**0**
MORTGAGE AND LOAN PURCHASES	**14,839,300**	**11,928,835**	**17,365,350**	**5,264,900**	**2,170,000**
MORTGAGE AND LOAN PAYOFFS	**31,445,122**	**16,033,398**	**6,363,553**	**2,977,182**	**0**
MORTGAGE AND LOAN FORECLOSURES	**0**	**707,722**	**269,718**	**0**	**0**

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	2.6%	2.4%	5.0%	7.9%	8.1%
AVERAGE PURCHASE PRICE	590,028	543,983	685,844	483,990	837,500
WEIGHTED AVERAGE INTEREST RATE	7.086%	6.639%	7.069%	7.661%	7.944%
WEIGHTED AVERAGE BEGINNING TERM	358	348	355	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	75	64	64	96	113
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	20.7%	20.5%	13.2%	15.8%	0.0%
MULTI FAMILY (>4 UNIT) %	79.3%	79.5%	86.8%	84.2%	100.0%
ANCHORAGE %	69.8%	43.6%	62.5%	79.9%	100.0%
OTHER ALASKAN CITY %	30.2%	56.4%	37.5%	20.1%	0.0%
WELLS FARGO %	47.8%	28.4%	17.8%	14.8%	18.4%
OTHER SELLER SERVICER %	52.2%	71.6%	82.2%	85.2%	81.6%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

RURAL	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	89,127,228	90,304,034	35,697,782	23,828,243	5,152,751
MORTGAGE AND LOAN COMMITMENTS	87,502,187	87,242,898	34,891,345	23,828,243	5,152,751
MORTGAGE AND LOAN PURCHASES	86,063,565	71,896,170	49,027,643	5,067,994	2,192,682
MORTGAGE AND LOAN PAYOFFS	68,462,230	58,219,027	87,037,106	43,521,112	9,518,335
MORTGAGE AND LOAN FORECLOSURES	345,866	301,446	422,230	1,042,677	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	14.8%	14.2%	14.0%	7.6%	8.2%
AVERAGE PURCHASE PRICE	223,971	228,920	241,582	244,358	265,445
WEIGHTED AVERAGE INTEREST RATE	5.864%	5.983%	5.827%	5.100%	4.911%
WEIGHTED AVERAGE BEGINNING TERM	350	351	351	339	337
WEIGHTED AVERAGE LOAN-TO-VALUE	87	87	87	84	80
FHA INSURANCE %	3.7%	7.4%	9.9%	11.7%	10.1%
VA INSURANCE %	13.1%	6.7%	7.4%	0.0%	0.0%
RD INSURANCE %	7.9%	8.6%	11.2%	4.2%	0.0%
HUD 184 INSURANCE %	3.2%	6.8%	3.9%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	8.9%	9.0%	4.4%	4.7%	10.8%
CONVENTIONAL UNINSURED %	63.2%	61.5%	63.2%	79.4%	79.1%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	50.6%	60.1%	44.7%	39.3%	42.1%
OTHER SELLER SERVICER %	49.4%	39.9%	55.3%	60.7%	57.9%
STREAMLINE REFINANCE %	0.7%	1.0%	0.5%	16.8%	22.4%

NON-CONFORMING	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	545,000	682,020	368,000	250,000	0
MORTGAGE AND LOAN COMMITMENTS	425,000	682,020	368,000	250,000	0
MORTGAGE AND LOAN PURCHASES	147,000	596,520	368,000	0	0
MORTGAGE AND LOAN PAYOFFS	2,297,515	2,212,616	1,519,615	1,630,300	415,244
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.0%	0.1%	0.1%	N/A	N/A
AVERAGE PURCHASE PRICE	147,000	213,600	600,000	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	5.875%	6.078%	6.250%	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	90	71	61	N/A	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	N/A	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	N/A	N/A
ANCHORAGE %	0.0%	0.0%	0.0%	N/A	N/A
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	N/A	N/A
WELLS FARGO %	0.0%	35.8%	0.0%	N/A	N/A
OTHER SELLER SERVICER %	100.0%	64.2%	100.0%	N/A	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	N/A	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 12/31/2009

Summary by Program

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	$170,000,000	$0	$2,320,000	$167,680,000
E061A	107	Home Mortgage Revenue Bonds, 2006 Series A	Exempt	1/26/2006	4.623%	2036	$98,675,000	$6,175,000	$12,420,000	$80,080,000
E061B	108	Home Mortgage Revenue Bonds, 2006 Series B	Exempt	3/23/2006	4.048%	2036	$75,000,000	$3,850,000	$11,915,000	$59,235,000
E06C1	109	Home Mortgage Revenue Bonds, 2006 Series C	Exempt	7/20/2006	4.210%	2037	$75,000,000	$3,475,000	$13,440,000	$58,085,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	$75,000,000	$0	$0	$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	$75,000,000	$0	$0	$75,000,000
E071C	112	Home Mortgage Revenue Bonds, 2007 Series C	Exempt	2/14/2007	4.091%	2038	$89,370,000	$2,900,000	$4,530,000	$81,940,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	$89,370,000	$0	$0	$89,370,000
E081A	114	Home Mortgage Revenue Bonds, 2008 Series A	Exempt	2/28/2008	4.190%	2038	$80,880,000	$1,340,000	$8,000,000	$71,540,000
E081B	115	Home Mortgage Revenue Bonds, 2008 Series B	Exempt	9/30/2008	4.257%	2038	$80,880,000	$1,365,000	$0	$79,515,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	4.190%	2040	$80,880,000	$0	$0	$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	4.257%	2040	$80,880,000	$0	$0	$80,880,000
E091C	118	Home Mortgage Revenue Bonds, 2009 Series C	Exempt	8/26/2009	4.893%	2039	$80,870,000	$0	$0	$80,870,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	4.893%	2040	$80,870,000	$0	$0	$80,870,000
		Home Mortgage Revenue Bonds (FTHB Program) Total					**$1,232,675,000**	**$19,105,000**	**$52,625,000**	**$1,160,945,000**
Mortgage Revenue Bonds (FTHB Program)										
E98A1	102	Mortgage Revenue Bonds, 1998 Series A1	Exempt	6/17/1998	5.206%	2017	$38,525,000	$5,955,000	$19,455,000	$13,115,000
E98A2	102	Mortgage Revenue Bonds, 1998 Series A2	Exempt	6/17/1998	5.206%	2035	$31,475,000	$0	$25,015,000	$6,460,000
E99A1	103	Mortgage Revenue Bonds, 1999 Series A1	Exempt	11/17/1999	5.978%	2015	$11,440,000	$0	$330,000	$11,110,000
E99A2	103	Mortgage Revenue Bonds, 1999 Series A2	Exempt	11/17/1999	5.978%	2031	$188,560,000	$22,215,000	$115,745,000	$50,600,000
E001A	104	Mortgage Revenue Bonds, 2000 Series A	Exempt	11/14/2000	5.929%	2040	$58,315,000	$0	$29,395,000	$28,920,000
E001C	104	Mortgage Revenue Bonds, 2000 Series C	Exempt	11/14/2000	5.929%	2032	$68,785,000	$3,105,000	$35,935,000	$29,745,000
E011A	105	Mortgage Revenue Bonds, 2001 Series A	Exempt	10/17/2001	5.211%	2031	$32,740,000	$5,580,000	$9,305,000	$17,855,000
E011B	105	Mortgage Revenue Bonds, 2001 Series B	Exempt	10/17/2001	5.211%	2041	$104,450,000	$200,000	$69,555,000	$34,695,000
E09A1	120	Mortgage Revenue Bonds, 2009 Series A	Taxable	12/23/2009	N/A	2010	$193,100,000	$0	$0	$193,100,000
		Mortgage Revenue Bonds (FTHB Program) Total					**$727,390,000**	**$37,055,000**	**$304,735,000**	**$385,600,000**
Collateralized Bonds (Veterans Mortgage Program)										
C9911	203	Veterans Collateralized Bonds, 1999 First	Exempt	10/28/1999	6.109%	2039	$110,000,000	$7,510,000	$69,170,000	$33,320,000
C0011	204	Veterans Collateralized Bonds, 2000 First	Exempt	6/14/2000	6.319%	2039	$70,000,000	$4,190,000	$47,935,000	$17,875,000
C0211	205	Veterans Collateralized Bonds, 2002 First	Exempt	4/4/2002	5.466%	2034	$50,000,000	$3,285,000	$32,000,000	$14,715,000
C0511	206	Veterans Collateralized Bonds, 2005 First & Second	Exempt	12/29/2005	4.215%	2035	$160,000,000	$146,150,000	$3,000,000	$10,850,000
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	$190,000,000	$6,540,000	$0	$183,460,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	$57,885,000	$1,310,000	$0	$56,575,000
		Collateralized Bonds (Veterans Mortgage Program) Total					**$637,885,000**	**$168,985,000**	**$152,105,000**	**$316,795,000**
Housing Development Bonds (Multifamily Program)										
HD02A	301	Housing Development Bonds, 2002 Series A	Exempt	9/5/2002	5.075%	2033	$8,440,000	$995,000	$4,690,000	$2,755,000
HD02B	301	Housing Development Bonds, 2002 Series B	Exempt	9/5/2002	5.075%	2022	$8,690,000	$2,250,000	$0	$6,440,000
HD02C	301	Housing Development Bonds, 2002 Series C (GP)	Exempt	9/5/2002	5.075%	2032	$70,000,000	$8,960,000	$0	$61,040,000
HD04A	301	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	$33,060,000	$4,410,000	$0	$28,650,000
HD04B	301	Housing Development Bonds, 2004 Series B (GP)	Exempt	3/4/2004	4.541%	2032	$52,025,000	$8,000,000	$0	$44,025,000
HD04D	301	Housing Development Bonds, 2004 Series D	Taxable	12/16/2004	N/A	2043	$105,000,000	$1,505,000	$0	$103,495,000
		Housing Development Bonds (Multifamily Program) Total					**$277,215,000**	**$26,120,000**	**$4,690,000**	**$246,405,000**

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 12/31/2009

Summary by Program

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds										
GM02A	404	General Mortgage Revenue Bonds, 2002 Series A	Exempt	10/15/2002	4.798%	2040	$150,000,000	$0	$0	$150,000,000
			General Mortgage Revenue Bonds Total				**$150,000,000**	**$0**	**$0**	**$150,000,000**
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	$33,000,000	$0	$18,400,000	$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$13,670,000	$0	$62,910,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$16,715,000	$0	$76,875,000
			Governmental Purpose Bonds Total				**$203,170,000**	**$30,385,000**	**$18,400,000**	**$154,385,000**
State Capital Project Bonds										
SC02A	602	State Capital Project Bonds, 2002 Series A	Exempt	12/5/2002	VRDO	2012	$32,905,000	$24,380,000	$0	$8,525,000
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	$60,250,000	$0	$0	$60,250,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	$100,890,000	$3,810,000	$0	$97,080,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	$42,415,000	$3,050,000	$0	$39,365,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	$53,110,000	$1,120,000	$0	$51,990,000
SBL99	701	State Building Lease Bonds, 1999 Series	Exempt	12/15/1999	5.551%	2017	$40,000,000	$18,650,000	$0	$21,350,000
			State Capital Project Bonds Total				**$329,570,000**	**$51,010,000**	**$0**	**$278,560,000**
General Housing Purpose Bonds										
GH05A	803	General Housing Purpose Bonds, 2005 Series A	Exempt	1/27/2005	4.780%	2041	$143,235,000	$4,120,000	$0	$139,115,000
GH05B	804	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	$147,610,000	$15,170,000	$0	$132,440,000
GH05C	804	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	$16,885,000	$200,000	$0	$16,685,000
			General Housing Purpose Bonds Total				**$307,730,000**	**$19,490,000**	**$0**	**$288,240,000**
			Total AHFC Bonds and Notes				**$3,865,635,000**	**$352,150,000**	**$532,555,000**	**$2,980,930,000**

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										*S and P*	*Moodys* *Fitch*
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **4.553%**	Delivery: **5/16/2002**	Dated: **5/16/2002**	*AAA/A-1+*	*Aaa/VMIG1* *AAA/F1+*
A1	011832PW6		2032	Jun	Serial	AMT	SWAP	50,000,000	0	2,320,000	47,680,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	0	120,000,000
							E021A Total	**$170,000,000**	**$0**	**$2,320,000**	**$167,680,000**
E061A	**Home Mortgage Revenue Bonds, 2006 Series A**				**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Dated: **1/26/2006**	*AA*	*Aaa* *AAA*
	011832H88	3.400%	2006	Jun	Serial	AMT		490,000	490,000	0	0
	011832H96	3.400%	2006	Dec	Serial	AMT		770,000	770,000	0	0
	011832J29	3.450%	2007	Jun	Serial	AMT		785,000	785,000	0	0
	011832J37	3.500%	2007	Dec	Serial	AMT		800,000	800,000	0	0
	011832J45	3.550%	2008	Jun	Serial	AMT		810,000	810,000	0	0
	011832J52	3.600%	2008	Dec	Serial	AMT		825,000	825,000	0	0
	011832J60	3.650%	2009	Jun	Serial	AMT		840,000	840,000	0	0
	011832J78	3.700%	2009	Dec	Serial	AMT		855,000	855,000	0	0
	011832J86	3.750%	2010	Jun	Serial	AMT		875,000	0	0	875,000
	011832J94	3.800%	2010	Dec	Serial	AMT		890,000	0	0	890,000
	011832K27	3.900%	2011	Jun	Serial	AMT		910,000	0	0	910,000
	011832K35	3.950%	2011	Dec	Serial	AMT		925,000	0	0	925,000
	011832K43	4.000%	2012	Jun	Serial	AMT		945,000	0	0	945,000
	011832K50	4.050%	2012	Dec	Serial	AMT		965,000	0	0	965,000
	011832K68	4.100%	2013	Jun	Serial	AMT		985,000	0	0	985,000
	011832K76	4.150%	2013	Dec	Serial	AMT		1,005,000	0	0	1,005,000
	011832K84	4.250%	2014	Jun	Serial	AMT		1,030,000	0	0	1,030,000
	011832K92	4.250%	2014	Dec	Serial	AMT		1,050,000	0	0	1,050,000
	011832L26	4.300%	2015	Jun	Serial	AMT		1,075,000	0	0	1,075,000
	011832L34	4.300%	2015	Dec	Serial	AMT		1,100,000	0	0	1,100,000
	011832L42	4.600%	2016	Jun	Sinker	AMT		1,120,000	0	0	1,120,000
	011832L42	4.600%	2016	Dec	Sinker	AMT		1,150,000	0	0	1,150,000
	011832L42	4.600%	2017	Jun	Sinker	AMT		1,175,000	0	0	1,175,000
	011832L42	4.600%	2017	Dec	Sinker	AMT		1,205,000	0	0	1,205,000
	011832L42	4.600%	2018	Jun	Sinker	AMT		1,230,000	0	0	1,230,000
	011832L42	4.600%	2018	Dec	Sinker	AMT		1,260,000	0	0	1,260,000
	011832L42	4.600%	2019	Jun	Sinker	AMT		1,290,000	0	0	1,290,000
	011832L42	4.600%	2019	Dec	Sinker	AMT		1,320,000	0	0	1,320,000
	011832L42	4.600%	2020	Jun	Sinker	AMT		1,365,000	0	0	1,365,000
	011832L42	4.600%	2020	Dec	Term	AMT		1,400,000	0	0	1,400,000
	011832L59	4.800%	2021	Jun	Sinker	AMT		1,430,000	0	0	1,430,000
	011832L59	4.800%	2021	Dec	Sinker	AMT		1,480,000	0	0	1,480,000
	011832L59	4.800%	2022	Jun	Sinker	AMT		1,500,000	0	0	1,500,000
	011832L59	4.800%	2022	Dec	Sinker	AMT		1,550,000	0	0	1,550,000
	011832L59	4.800%	2023	Jun	Sinker	AMT		1,585,000	0	0	1,585,000
	011832L59	4.800%	2023	Dec	Sinker	AMT		1,625,000	0	0	1,625,000
	011832L59	4.800%	2024	Jun	Sinker	AMT		1,660,000	0	0	1,660,000
	011832L59	4.800%	2024	Dec	Sinker	AMT		1,700,000	0	0	1,700,000
	011832L59	4.800%	2025	Jun	Sinker	AMT		1,740,000	0	0	1,740,000
	011832L59	4.800%	2025	Dec	Term	AMT		1,785,000	0	0	1,785,000
	011832L67	4.900%	2026	Jun	Sinker	AMT		1,825,000	0	0	1,825,000
	011832L67	4.900%	2026	Dec	Sinker	AMT		1,870,000	0	0	1,870,000
	011832L67	4.900%	2027	Jun	Sinker	AMT		1,915,000	0	0	1,915,000
	011832L67	4.900%	2027	Dec	Sinker	AMT		1,960,000	0	0	1,960,000
	011832L67	4.900%	2028	Jun	Sinker	AMT		905,000	0	0	905,000
	011832L75	5.000%	2028	Jun	Sinker	AMT	PAC	1,100,000	0	440,000	660,000
	011832L67	4.900%	2028	Dec	Sinker	AMT		485,000	0	0	485,000
	011832L75	5.000%	2028	Dec	Sinker	AMT	PAC	1,570,000	0	620,000	950,000
	011832L75	5.000%	2029	Jun	Sinker	AMT	PAC	1,605,000	0	635,000	970,000
	011832L67	4.900%	2029	Jun	Sinker	AMT		500,000	0	0	500,000
	011832L75	5.000%	2029	Dec	Sinker	AMT	PAC	1,645,000	0	650,000	995,000
	011832L67	4.900%	2029	Dec	Sinker	AMT		510,000	0	0	510,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)								*S and P*	*Moodys*	*Fitch*
E061A Home Mortgage Revenue Bonds, 2006 Series A				**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Dated: **1/26/2006**	*AA*	*Aaa* *AAA*
011832L67	4.900%	2030	Jun	Sinker	AMT		520,000	0	0	520,000
011832L75	5.000%	2030	Jun	Sinker	AMT	PAC	1,690,000	0	670,000	1,020,000
011832L75	5.000%	2030	Dec	Sinker	AMT	PAC	1,725,000	0	685,000	1,040,000
011832L67	4.900%	2030	Dec	Term	AMT		535,000	0	0	535,000
011832L83	4.950%	2031	Jun	Sinker	AMT		545,000	0	0	545,000
011832L75	5.000%	2031	Jun	Sinker	AMT	PAC	1,770,000	0	700,000	1,070,000
011832L75	5.000%	2031	Dec	Sinker	AMT	PAC	1,815,000	0	715,000	1,100,000
011832L83	4.950%	2031	Dec	Sinker	AMT		560,000	0	0	560,000
011832L83	4.950%	2032	Jun	Sinker	AMT		580,000	0	0	580,000
011832L75	5.000%	2032	Jun	Sinker	AMT	PAC	1,860,000	0	740,000	1,120,000
011832L83	4.950%	2032	Dec	Sinker	AMT		595,000	0	0	595,000
011832L75	5.000%	2032	Dec	Sinker	AMT	PAC	1,905,000	0	750,000	1,155,000
011832L83	4.950%	2033	Jun	Sinker	AMT		610,000	0	0	610,000
011832L75	5.000%	2033	Jun	Sinker	AMT	PAC	1,950,000	0	770,000	1,180,000
011832L83	4.950%	2033	Dec	Sinker	AMT		625,000	0	0	625,000
011832L75	5.000%	2033	Dec	Sinker	AMT	PAC	2,000,000	0	790,000	1,210,000
011832L83	4.950%	2034	Jun	Sinker	AMT		640,000	0	0	640,000
011832L75	5.000%	2034	Jun	Sinker	AMT	PAC	2,045,000	0	805,000	1,240,000
011832L83	4.950%	2034	Dec	Sinker	AMT		655,000	0	0	655,000
011832L75	5.000%	2034	Dec	Sinker	AMT	PAC	2,100,000	0	830,000	1,270,000
011832L75	5.000%	2035	Jun	Sinker	AMT	PAC	2,150,000	0	855,000	1,295,000
011832L83	4.950%	2035	Jun	Sinker	AMT		670,000	0	0	670,000
011832L75	5.000%	2035	Dec	Sinker	AMT	PAC	2,205,000	0	875,000	1,330,000
011832L83	4.950%	2035	Dec	Sinker	AMT		685,000	0	0	685,000
011832L75	5.000%	2036	Jun	Term	AMT	PAC	2,270,000	0	890,000	1,380,000
011832L83	4.950%	2036	Jun	Sinker	AMT		690,000	0	0	690,000
011832L83	4.950%	2036	Dec	Term	AMT		2,890,000	0	0	2,890,000
						E061A Total	**$98,675,000**	**$6,175,000**	**$12,420,000**	**$80,080,000**
E061B Home Mortgage Revenue Bonds, 2006 Series B				**Exempt**	Prog: **108**	Yield: **4.048%**	Delivery: **3/23/2006**	Dated: **3/23/2006**	*AA*	*Aaa* *AAA*
011832L91	3.500%	2007	Dec	Term	AMT		1,240,000	1,240,000	0	0
011832M25	3.650%	2008	Dec	Term	AMT		1,280,000	1,280,000	0	0
011832M33	3.750%	2009	Jun	Serial	AMT		660,000	660,000	0	0
011832M41	3.800%	2009	Dec	Serial	AMT		670,000	670,000	0	0
011832M58	3.850%	2010	Jun	Serial	AMT		685,000	0	0	685,000
011832M66	3.900%	2010	Dec	Serial	AMT		695,000	0	0	695,000
011832M74	4.000%	2011	Jun	Sinker	AMT		710,000	0	0	710,000
011832M74	4.000%	2011	Dec	Term	AMT		725,000	0	0	725,000
011832M82	4.050%	2012	Jun	Sinker	AMT		740,000	0	0	740,000
011832M82	4.050%	2012	Dec	Term	AMT		755,000	0	0	755,000
011832M90	4.100%	2013	Jun	Sinker	AMT		770,000	0	0	770,000
011832M90	4.100%	2013	Dec	Term	AMT		785,000	0	0	785,000
011832N24	4.150%	2014	Jun	Sinker	AMT		800,000	0	0	800,000
011832N24	4.150%	2014	Dec	Term	AMT		820,000	0	0	820,000
011832N32	4.250%	2015	Jun	Sinker	AMT		835,000	0	0	835,000
011832N32	4.250%	2015	Dec	Term	AMT		855,000	0	0	855,000
011832N40	4.350%	2016	Jun	Sinker	AMT		870,000	0	0	870,000
011832N40	4.350%	2016	Dec	Term	AMT		890,000	0	0	890,000
011832N57	4.550%	2017	Jun	Sinker	AMT		910,000	0	0	910,000
011832N57	4.550%	2017	Dec	Sinker	AMT		930,000	0	0	930,000
011832N57	4.550%	2018	Jun	Sinker	AMT		955,000	0	0	955,000
011832N57	4.550%	2018	Dec	Sinker	AMT		975,000	0	0	975,000
011832N57	4.550%	2019	Jun	Sinker	AMT		1,000,000	0	0	1,000,000
011832N57	4.550%	2019	Dec	Sinker	AMT		1,025,000	0	0	1,025,000
011832N57	4.550%	2020	Jun	Sinker	AMT		1,045,000	0	0	1,045,000
011832N57	4.550%	2020	Dec	Sinker	AMT		1,070,000	0	0	1,070,000
011832N57	4.550%	2021	Jun	Sinker	AMT		1,095,000	0	0	1,095,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E061B Home Mortgage Revenue Bonds, 2006 Series B				**Exempt**	Prog: **108**	Yield: **4.048%**	Delivery: **3/23/2006**	Dated: **3/23/2006**	*AA*	*Aaa* *AAA*
011832N57	4.550%	2021	Dec	Term	AMT		1,125,000	0	0	1,125,000
011832N65	4.650%	2022	Jun	Sinker	AMT		1,150,000	0	0	1,150,000
011832N65	4.650%	2022	Dec	Sinker	AMT		1,175,000	0	0	1,175,000
011832N65	4.650%	2023	Jun	Sinker	AMT		1,205,000	0	0	1,205,000
011832N65	4.650%	2023	Dec	Sinker	AMT		1,235,000	0	0	1,235,000
011832N65	4.650%	2024	Jun	Sinker	AMT		1,265,000	0	0	1,265,000
011832N65	4.650%	2024	Dec	Sinker	AMT		1,295,000	0	0	1,295,000
011832N65	4.650%	2025	Jun	Sinker	AMT		1,325,000	0	0	1,325,000
011832N65	4.650%	2025	Dec	Sinker	AMT		1,360,000	0	0	1,360,000
011832N65	4.650%	2026	Jun	Sinker	AMT		1,390,000	0	0	1,390,000
011832N65	4.650%	2026	Dec	Term	AMT		1,425,000	0	0	1,425,000
011832N73	4.750%	2027	Jun	Sinker	AMT		505,000	0	0	505,000
011832N81	5.000%	2027	Jun	Sinker	AMT	PAC	955,000	0	375,000	580,000
011832N73	4.750%	2027	Dec	Sinker	AMT		515,000	0	0	515,000
011832N81	5.000%	2027	Dec	Sinker	AMT	PAC	980,000	0	370,000	610,000
011832N73	4.750%	2028	Jun	Sinker	AMT		530,000	0	0	530,000
011832N81	5.000%	2028	Jun	Sinker	AMT	PAC	1,005,000	0	380,000	625,000
011832N81	5.000%	2028	Dec	Sinker	AMT	PAC	1,030,000	0	385,000	645,000
011832N73	4.750%	2028	Dec	Sinker	AMT		540,000	0	0	540,000
011832N81	5.000%	2029	Jun	Sinker	AMT	PAC	1,055,000	0	400,000	655,000
011832N73	4.750%	2029	Jun	Sinker	AMT		555,000	0	0	555,000
011832N73	4.750%	2029	Dec	Sinker	AMT		570,000	0	0	570,000
011832N81	5.000%	2029	Dec	Sinker	AMT	PAC	1,080,000	0	410,000	670,000
011832N73	4.750%	2030	Jun	Sinker	AMT		580,000	0	0	580,000
011832N81	5.000%	2030	Jun	Sinker	AMT	PAC	1,110,000	0	420,000	690,000
011832N73	4.750%	2030	Dec	Sinker	AMT		600,000	0	0	600,000
011832N81	5.000%	2030	Dec	Sinker	AMT	PAC	1,135,000	0	430,000	705,000
011832N81	5.000%	2031	Jun	Sinker	AMT	PAC	1,165,000	0	435,000	730,000
011832N73	4.750%	2031	Jun	Sinker	AMT		615,000	0	0	615,000
011832N73	4.750%	2031	Dec	Term	AMT		625,000	0	0	625,000
011832N81	5.000%	2031	Dec	Sinker	AMT	PAC	1,195,000	0	450,000	745,000
011832N81	5.000%	2032	Jun	Sinker	AMT	PAC	1,225,000	0	460,000	765,000
011832N99	4.800%	2032	Jun	Sinker	AMT		640,000	0	240,000	400,000
011832N81	5.000%	2032	Dec	Sinker	AMT	PAC	1,255,000	0	475,000	780,000
011832N99	4.800%	2032	Dec	Sinker	AMT		660,000	0	245,000	415,000
011832N81	5.000%	2033	Jun	Sinker	AMT	PAC	1,285,000	0	485,000	800,000
011832N99	4.800%	2033	Jun	Sinker	AMT		675,000	0	250,000	425,000
011832N81	5.000%	2033	Dec	Sinker	AMT	PAC	1,315,000	0	495,000	820,000
011832N99	4.800%	2033	Dec	Sinker	AMT		695,000	0	260,000	435,000
011832N99	4.800%	2034	Jun	Sinker	AMT		710,000	0	265,000	445,000
011832N81	5.000%	2034	Jun	Sinker	AMT	PAC	1,350,000	0	510,000	840,000
011832N99	4.800%	2034	Dec	Sinker	AMT		730,000	0	270,000	460,000
011832N81	5.000%	2034	Dec	Sinker	AMT	PAC	1,385,000	0	525,000	860,000
011832N81	5.000%	2035	Jun	Sinker	AMT	PAC	1,420,000	0	535,000	885,000
011832N99	4.800%	2035	Jun	Sinker	AMT		745,000	0	280,000	465,000
011832N81	5.000%	2035	Dec	Sinker	AMT	PAC	1,455,000	0	555,000	900,000
011832N99	4.800%	2035	Dec	Sinker	AMT		765,000	0	285,000	480,000
011832N99	4.800%	2036	Jun	Sinker	AMT		785,000	0	295,000	490,000
011832N81	5.000%	2036	Jun	Term	AMT	PAC	1,490,000	0	560,000	930,000
011832N99	4.800%	2036	Dec	Term	AMT		2,330,000	0	870,000	1,460,000
						E061B Total	**$75,000,000**	**$3,850,000**	**$11,915,000**	**$59,235,000**
E06C1 Home Mortgage Revenue Bonds, 2006 Series C				**Exempt**	Prog: **109**	Yield: **4.210%**	Delivery: **7/20/2006**	Dated: **7/20/2006**	*AA*	*Aaa* *AAA*
01170PAP1	5.500%	2007	Jun	Sinker	AMT	PAC	250,000	250,000	0	0
01170PAA4	3.900%	2007	Jun	Serial	AMT		300,000	300,000	0	0
01170PAP1	5.500%	2007	Dec	Sinker	AMT	PAC	560,000	560,000	0	0
01170PAB2	4.000%	2008	Jun	Serial	AMT		575,000	575,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P	Moodys / Fitch
E06C1 Home Mortgage Revenue Bonds, 2006 Series C				**Exempt**	Prog: **109**	Yield: **4.210%**	Delivery: **7/20/2006**	Dated: **7/20/2006**	AA	Aaa / AAA
01170PAC0	4.000%	2008	Dec	Serial	AMT		585,000	585,000	0	0
01170PAD8	4.100%	2009	Jun	Serial	AMT		595,000	595,000	0	0
01170PAE6	4.100%	2009	Dec	Serial	AMT		610,000	610,000	0	0
01170PAF3	4.200%	2010	Jun	Serial	AMT		200,000	0	0	200,000
01170PAP1	5.500%	2010	Jun	Sinker	AMT	PAC	420,000	0	90,000	330,000
01170PAG1	4.200%	2010	Dec	Serial	AMT		250,000	0	0	250,000
01170PAP1	5.500%	2010	Dec	Sinker	AMT	PAC	380,000	0	70,000	310,000
01170PAH9	4.300%	2011	Jun	Serial	AMT		50,000	0	0	50,000
01170PAP1	5.500%	2011	Jun	Sinker	AMT	PAC	595,000	0	115,000	480,000
01170PAP1	5.500%	2011	Dec	Sinker	AMT	PAC	660,000	0	130,000	530,000
01170PAP1	5.500%	2012	Jun	Sinker	AMT	PAC	505,000	0	100,000	405,000
01170PAJ5	4.400%	2012	Jun	Serial	AMT		165,000	0	0	165,000
01170PAP1	5.500%	2012	Dec	Sinker	AMT	PAC	685,000	0	135,000	550,000
01170PAP1	5.500%	2013	Jun	Sinker	AMT	PAC	700,000	0	135,000	565,000
01170PAP1	5.500%	2013	Dec	Sinker	AMT	PAC	715,000	0	135,000	580,000
01170PAK2	4.600%	2014	Jun	Serial	AMT		620,000	0	0	620,000
01170PAP1	5.500%	2014	Jun	Sinker	AMT	PAC	110,000	0	20,000	90,000
01170PAP1	5.500%	2014	Dec	Sinker	AMT	PAC	750,000	0	145,000	605,000
01170PAP1	5.500%	2015	Jun	Sinker	AMT	PAC	765,000	0	145,000	620,000
01170PAP1	5.500%	2015	Dec	Sinker	AMT	PAC	785,000	0	150,000	635,000
01170PAP1	5.500%	2016	Jun	Sinker	AMT	PAC	645,000	0	125,000	520,000
01170PAL0	4.700%	2016	Jun	Serial	AMT		155,000	0	0	155,000
01170PAP1	5.500%	2016	Dec	Sinker	AMT	PAC	820,000	0	165,000	655,000
01170PAM8	5.050%	2017	Jun	Sinker	AMT		840,000	0	0	840,000
01170PAM8	5.050%	2017	Dec	Sinker	AMT		860,000	0	0	860,000
01170PAM8	5.050%	2018	Jun	Sinker	AMT		880,000	0	0	880,000
01170PAM8	5.050%	2018	Dec	Sinker	AMT		900,000	0	0	900,000
01170PAM8	5.050%	2019	Jun	Sinker	AMT		920,000	0	0	920,000
01170PAM8	5.050%	2019	Dec	Sinker	AMT		945,000	0	0	945,000
01170PAM8	5.050%	2020	Jun	Sinker	AMT		965,000	0	0	965,000
01170PAM8	5.050%	2020	Dec	Sinker	AMT		990,000	0	0	990,000
01170PAM8	5.050%	2021	Jun	Sinker	AMT		1,015,000	0	0	1,015,000
01170PAM8	5.050%	2021	Dec	Term	AMT		1,035,000	0	0	1,035,000
01170PAP1	5.500%	2022	Jun	Sinker	AMT	PAC	550,000	0	105,000	445,000
01170PAN6	5.150%	2022	Jun	Sinker	AMT		500,000	0	0	500,000
01170PAP1	5.500%	2022	Dec	Sinker	AMT	PAC	565,000	0	110,000	455,000
01170PAN6	5.150%	2022	Dec	Sinker	AMT		525,000	0	0	525,000
01170PAP1	5.500%	2023	Jun	Sinker	AMT	PAC	580,000	0	115,000	465,000
01170PAN6	5.150%	2023	Jun	Sinker	AMT		540,000	0	0	540,000
01170PAP1	5.500%	2023	Dec	Sinker	AMT	PAC	595,000	0	115,000	480,000
01170PAN6	5.150%	2023	Dec	Sinker	AMT		555,000	0	0	555,000
01170PAP1	5.500%	2024	Jun	Sinker	AMT	PAC	610,000	0	120,000	490,000
01170PAN6	5.150%	2024	Jun	Sinker	AMT		565,000	0	0	565,000
01170PAN6	5.150%	2024	Dec	Sinker	AMT		580,000	0	0	580,000
01170PAP1	5.500%	2024	Dec	Sinker	AMT	PAC	630,000	0	125,000	505,000
01170PAP1	5.500%	2025	Jun	Sinker	AMT	PAC	645,000	0	125,000	520,000
01170PAN6	5.150%	2025	Jun	Sinker	AMT		595,000	0	0	595,000
01170PAN6	5.150%	2025	Dec	Sinker	AMT		610,000	0	0	610,000
01170PAP1	5.500%	2025	Dec	Sinker	AMT	PAC	660,000	0	130,000	530,000
01170PAN6	5.150%	2026	Jun	Sinker	AMT		625,000	0	0	625,000
01170PAP1	5.500%	2026	Jun	Sinker	AMT	PAC	680,000	0	135,000	545,000
01170PAN6	5.150%	2026	Dec	Sinker	AMT		640,000	0	0	640,000
01170PAP1	5.500%	2026	Dec	Sinker	AMT	PAC	700,000	0	135,000	565,000
01170PAN6	5.150%	2027	Jun	Sinker	AMT		655,000	0	0	655,000
01170PAP1	5.500%	2027	Jun	Sinker	AMT	PAC	720,000	0	140,000	580,000
01170PAN6	5.150%	2027	Dec	Sinker	AMT		675,000	0	0	675,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)								S and P	Moodys	Fitch
E06C1 Home Mortgage Revenue Bonds, 2006 Series C				**Exempt**	Prog: **109**	Yield: **4.210%**	Delivery: **7/20/2006**	Dated: **7/20/2006**	AA / Aaa	AAA
01170PAP1	5.500%	2027	Dec	Sinker	AMT	PAC	735,000	0	140,000	595,000
01170PAP1	5.500%	2028	Jun	Sinker	AMT	PAC	755,000	0	145,000	610,000
01170PAN6	5.150%	2028	Jun	Sinker	AMT		680,000	0	0	680,000
01170PAN6	5.150%	2028	Dec	Sinker	AMT		705,000	0	0	705,000
01170PAP1	5.500%	2028	Dec	Sinker	AMT	PAC	780,000	0	150,000	630,000
01170PAP1	5.500%	2029	Jun	Sinker	AMT	PAC	800,000	0	160,000	640,000
01170PAN6	5.150%	2029	Jun	Sinker	AMT		725,000	0	0	725,000
01170PAP1	5.500%	2029	Dec	Sinker	AMT	PAC	820,000	0	165,000	655,000
01170PAN6	5.150%	2029	Dec	Sinker	AMT		745,000	0	0	745,000
01170PAP1	5.500%	2030	Jun	Sinker	AMT	PAC	840,000	0	170,000	670,000
01170PAN6	5.150%	2030	Jun	Sinker	AMT		765,000	0	0	765,000
01170PAP1	5.500%	2030	Dec	Sinker	AMT	PAC	865,000	0	170,000	695,000
01170PAN6	5.150%	2030	Dec	Term	AMT		785,000	0	0	785,000
01170PAQ9	5.200%	2031	Jun	Sinker	AMT		825,000	0	370,000	455,000
01170PAP1	5.500%	2031	Jun	Sinker	AMT	PAC	855,000	0	170,000	685,000
01170PAQ9	5.200%	2031	Dec	Sinker	AMT		850,000	0	385,000	465,000
01170PAP1	5.500%	2031	Dec	Sinker	AMT	PAC	885,000	0	170,000	715,000
01170PAQ9	5.200%	2032	Jun	Sinker	AMT		875,000	0	395,000	480,000
01170PAP1	5.500%	2032	Jun	Sinker	AMT	PAC	905,000	0	170,000	735,000
01170PAQ9	5.200%	2032	Dec	Sinker	AMT		895,000	0	405,000	490,000
01170PAP1	5.500%	2032	Dec	Sinker	AMT	PAC	935,000	0	185,000	750,000
01170PAQ9	5.200%	2033	Jun	Sinker	AMT		915,000	0	410,000	505,000
01170PAP1	5.500%	2033	Jun	Sinker	AMT	PAC	960,000	0	190,000	770,000
01170PAQ9	5.200%	2033	Dec	Sinker	AMT		940,000	0	425,000	515,000
01170PAP1	5.500%	2033	Dec	Sinker	AMT	PAC	985,000	0	190,000	795,000
01170PAQ9	5.200%	2034	Jun	Sinker	AMT		960,000	0	430,000	530,000
01170PAP1	5.500%	2034	Jun	Sinker	AMT	PAC	1,015,000	0	200,000	815,000
01170PAQ9	5.200%	2034	Dec	Sinker	AMT		990,000	0	445,000	545,000
01170PAP1	5.500%	2034	Dec	Sinker	AMT	PAC	1,040,000	0	205,000	835,000
01170PAP1	5.500%	2035	Jun	Sinker	AMT	PAC	1,070,000	0	205,000	865,000
01170PAQ9	5.200%	2035	Jun	Sinker	AMT		1,010,000	0	455,000	555,000
01170PAP1	5.500%	2035	Dec	Sinker	AMT	PAC	1,100,000	0	215,000	885,000
01170PAQ9	5.200%	2035	Dec	Sinker	AMT		1,035,000	0	465,000	570,000
01170PAP1	5.500%	2036	Jun	Sinker	AMT	PAC	1,130,000	0	220,000	910,000
01170PAQ9	5.200%	2036	Jun	Sinker	AMT		1,065,000	0	480,000	585,000
01170PAP1	5.500%	2036	Dec	Sinker	AMT	PAC	1,145,000	0	225,000	920,000
01170PAQ9	5.200%	2036	Dec	Sinker	AMT		1,090,000	0	490,000	600,000
01170PAP1	5.500%	2037	Jun	Term	AMT	PAC	1,175,000	0	230,000	945,000
01170PAQ9	5.200%	2037	Jun	Sinker	AMT		1,120,000	0	505,000	615,000
01170PAQ9	5.200%	2037	Dec	Term	AMT		2,430,000	0	1,090,000	1,340,000
						E06C1 Total	**$75,000,000**	**$3,475,000**	**$13,440,000**	**$58,085,000**
E071A Home Mortgage Revenue Bonds, 2007 Series A				**Exempt**	Prog: **110**	Yield: **4.048%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	AA/A-1 / Aa2/VMIG1	AA+/F1+
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E071A Home Mortgage Revenue Bonds, 2007 Series A				**Exempt**	Prog: **110**	Yield: **4.048%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA/A-1*	*Aa2/VMIG1* *AA+/F1+*
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071A Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **4.210%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA/A-1*	*Aa2/VMIG1* *AA+/F1+*
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **4.210%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA/A-1*	*Aa2/VMIG1* *AA+/F1+*
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
E071C Home Mortgage Revenue Bonds, 2007 Series C				**Exempt**	Prog: **112**	Yield: **4.091%**	Delivery: **2/14/2007**	Dated: **2/14/2007**	*AA*	*Aa2* *AA+*
01170PAT3	3.750%	2008	Jun	Serial	AMT		705,000	705,000	0	0
01170PAU0	3.800%	2008	Dec	Serial	AMT		720,000	720,000	0	0
01170PAV8	3.875%	2009	Jun	Serial	AMT		730,000	730,000	0	0
01170PAW6	3.950%	2009	Dec	Serial	AMT		745,000	745,000	0	0
01170PAX4	4.000%	2010	Jun	Serial	AMT		760,000	0	0	760,000
01170PBC9	4.100%	2010	Dec	Sinker	AMT		525,000	0	0	525,000
01170PAY2	4.000%	2010	Dec	Serial	AMT		250,000	0	0	250,000
01170PAZ9	4.050%	2011	Jun	Serial	AMT		695,000	0	0	695,000
01170PBC9	4.100%	2011	Jun	Sinker	AMT		95,000	0	0	95,000
01170PBC9	4.100%	2011	Dec	Sinker	AMT		605,000	0	0	605,000
01170PBA3	4.050%	2011	Dec	Serial	AMT		200,000	0	0	200,000
01170PBC9	4.100%	2012	Jun	Sinker	AMT		275,000	0	0	275,000
01170PBB1	4.150%	2012	Jun	Serial	AMT		550,000	0	0	550,000
01170PBC9	4.100%	2012	Dec	Term	AMT		840,000	0	0	840,000
01170PBL9	4.375%	2013	Jun	Sinker	AMT		410,000	0	0	410,000
01170PBD7	4.200%	2013	Jun	Serial	AMT		450,000	0	0	450,000
01170PBL9	4.375%	2013	Dec	Sinker	AMT		875,000	0	0	875,000
01170PBE5	4.250%	2014	Jun	Serial	AMT		325,000	0	0	325,000
01170PBL9	4.375%	2014	Jun	Sinker	AMT		570,000	0	0	570,000
01170PBL9	4.375%	2014	Dec	Sinker	AMT		915,000	0	0	915,000
01170PBF2	4.300%	2015	Jun	Serial	AMT		500,000	0	0	500,000
01170PBL9	4.375%	2015	Jun	Sinker	AMT		435,000	0	0	435,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* / *Fitch*
E071C Home Mortgage Revenue Bonds, 2007 Series C				**Exempt**	Prog: **112**	Yield: **4.091%**	Delivery: **2/14/2007**	Dated: **2/14/2007**	*AA*	*Aa2* / *AA+*
01170PBG0	4.300%	2015	Dec	Serial	AMT		400,000	0	0	400,000
01170PBL9	4.375%	2015	Dec	Sinker	AMT		555,000	0	0	555,000
01170PBH8	4.350%	2016	Jun	Serial	AMT		975,000	0	0	975,000
01170PBJ4	4.350%	2016	Dec	Serial	AMT		750,000	0	0	750,000
01170PBL9	4.375%	2016	Dec	Sinker	AMT		245,000	0	0	245,000
01170PBK1	4.375%	2017	Jun	Serial	AMT		740,000	0	0	740,000
01170PBL9	4.375%	2017	Jun	Sinker	AMT		280,000	0	0	280,000
01170PBL9	4.375%	2017	Dec	Term	AMT		1,040,000	0	0	1,040,000
01170PBM7	4.625%	2018	Jun	Sinker	AMT		1,065,000	0	460,000	605,000
01170PBM7	4.625%	2018	Dec	Sinker	AMT		1,090,000	0	470,000	620,000
01170PBM7	4.625%	2019	Jun	Sinker	AMT		1,115,000	0	480,000	635,000
01170PBM7	4.625%	2019	Dec	Sinker	AMT		1,140,000	0	490,000	650,000
01170PBM7	4.625%	2020	Jun	Sinker	AMT		1,170,000	0	505,000	665,000
01170PBM7	4.625%	2020	Dec	Sinker	AMT		1,195,000	0	515,000	680,000
01170PBM7	4.625%	2021	Jun	Sinker	AMT		1,225,000	0	525,000	700,000
01170PBM7	4.625%	2021	Dec	Sinker	AMT		1,250,000	0	540,000	710,000
01170PBM7	4.625%	2022	Jun	Term	AMT		1,280,000	0	545,000	735,000
01170PBN5	4.700%	2022	Dec	Sinker	AMT		1,310,000	0	0	1,310,000
01170PBN5	4.700%	2023	Jun	Sinker	AMT		1,340,000	0	0	1,340,000
01170PBN5	4.700%	2023	Dec	Sinker	AMT		1,375,000	0	0	1,375,000
01170PBN5	4.700%	2024	Jun	Sinker	AMT		1,405,000	0	0	1,405,000
01170PBN5	4.700%	2024	Dec	Sinker	AMT		1,440,000	0	0	1,440,000
01170PBN5	4.700%	2025	Jun	Sinker	AMT		1,470,000	0	0	1,470,000
01170PBN5	4.700%	2025	Dec	Sinker	AMT		1,505,000	0	0	1,505,000
01170PBN5	4.700%	2026	Jun	Sinker	AMT		1,540,000	0	0	1,540,000
01170PBN5	4.700%	2026	Dec	Sinker	AMT		1,580,000	0	0	1,580,000
01170PBN5	4.700%	2027	Jun	Term	AMT		1,615,000	0	0	1,615,000
01170PBP0	4.750%	2027	Dec	Sinker	AMT		1,655,000	0	0	1,655,000
01170PBP0	4.750%	2028	Jun	Sinker	AMT		1,690,000	0	0	1,690,000
01170PBP0	4.750%	2028	Dec	Sinker	AMT		1,735,000	0	0	1,735,000
01170PBP0	4.750%	2029	Jun	Sinker	AMT		1,775,000	0	0	1,775,000
01170PBP0	4.750%	2029	Dec	Sinker	AMT		1,815,000	0	0	1,815,000
01170PBP0	4.750%	2030	Jun	Sinker	AMT		1,860,000	0	0	1,860,000
01170PBP0	4.750%	2030	Dec	Sinker	AMT		1,905,000	0	0	1,905,000
01170PBP0	4.750%	2031	Jun	Sinker	AMT		1,950,000	0	0	1,950,000
01170PBP0	4.750%	2031	Dec	Sinker	AMT		1,995,000	0	0	1,995,000
01170PBP0	4.750%	2032	Jun	Term	AMT		2,040,000	0	0	2,040,000
01170PBQ8	4.800%	2032	Dec	Sinker	AMT		2,090,000	0	0	2,090,000
01170PBQ8	4.800%	2033	Jun	Sinker	AMT		2,140,000	0	0	2,140,000
01170PBQ8	4.800%	2033	Dec	Sinker	AMT		2,190,000	0	0	2,190,000
01170PBQ8	4.800%	2034	Jun	Sinker	AMT		2,245,000	0	0	2,245,000
01170PBQ8	4.800%	2034	Dec	Sinker	AMT		2,300,000	0	0	2,300,000
01170PBQ8	4.800%	2035	Jun	Sinker	AMT		2,355,000	0	0	2,355,000
01170PBQ8	4.800%	2035	Dec	Sinker	AMT		2,410,000	0	0	2,410,000
01170PBQ8	4.800%	2036	Jun	Sinker	AMT		2,470,000	0	0	2,470,000
01170PBQ8	4.800%	2036	Dec	Sinker	AMT		2,530,000	0	0	2,530,000
01170PBQ8	4.800%	2037	Jun	Sinker	AMT		2,590,000	0	0	2,590,000
01170PBQ8	4.800%	2037	Dec	Sinker	AMT		2,650,000	0	0	2,650,000
01170PBQ8	4.800%	2038	Jun	Term	AMT		2,710,000	0	0	2,710,000
						E071C Total	**$89,370,000**	**$2,900,000**	**$4,530,000**	**$81,940,000**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **4.091%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA/A-1*	*Aa2/VMIG1* / *AA+/F1+*
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0	925,000
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0	950,000
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0	995,000
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)								S and P	Moodys	Fitch
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **4.091%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	AA/A-1 Aa2/VMIG1	AA+/F1+
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$0**	**$0**	**$89,370,000**
E081A Home Mortgage Revenue Bonds, 2008 Series A				**Exempt**	Prog: **114**	Yield: **4.190%**	Delivery: **2/28/2008**	Dated: **2/28/2008**	AA Aa2	AA+
01170PCC8	2.450%	2009	Dec	Serial	AMT		1,340,000	1,340,000	0	0
01170PCD6	2.700%	2010	Dec	Serial	AMT		1,385,000	0	140,000	1,245,000
01170PCE4	2.900%	2011	Dec	Serial	AMT		1,425,000	0	145,000	1,280,000
01170PCF1	3.250%	2012	Dec	Serial	AMT		1,470,000	0	150,000	1,320,000
01170PCG9	3.550%	2013	Dec	Serial	AMT		1,525,000	0	155,000	1,370,000
01170PCH7	3.750%	2014	Dec	Serial	AMT		1,580,000	0	160,000	1,420,000
01170PCJ3	3.950%	2015	Dec	Serial	AMT		1,640,000	0	165,000	1,475,000
01170PCK0	4.100%	2016	Dec	Serial	AMT		1,705,000	0	170,000	1,535,000
01170PCL8	4.250%	2017	Dec	Serial	AMT		1,775,000	0	180,000	1,595,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E081A Home Mortgage Revenue Bonds, 2008 Series A				**Exempt**	Prog: **114**	Yield: **4.190%**	Delivery: **2/28/2008**	Dated: **2/28/2008**	*AA*	*Aa2* *AA+*
01170PCM6	4.300%	2018	Dec	Serial	AMT		1,850,000	0	185,000	1,665,000
01170PCN4	5.000%	2019	Jun	Sinker	AMT		965,000	0	95,000	870,000
01170PCN4	5.000%	2019	Dec	Sinker	AMT		985,000	0	100,000	885,000
01170PCN4	5.000%	2020	Jun	Sinker	AMT		1,010,000	0	100,000	910,000
01170PCN4	5.000%	2020	Dec	Sinker	AMT		1,035,000	0	105,000	930,000
01170PCN4	5.000%	2021	Jun	Sinker	AMT		1,060,000	0	105,000	955,000
01170PCN4	5.000%	2021	Dec	Sinker	AMT		1,085,000	0	110,000	975,000
01170PCN4	5.000%	2022	Jun	Sinker	AMT		1,115,000	0	110,000	1,005,000
01170PCN4	5.000%	2022	Dec	Sinker	AMT		1,140,000	0	115,000	1,025,000
01170PCN4	5.000%	2023	Jun	Sinker	AMT		1,165,000	0	115,000	1,050,000
01170PCN4	5.000%	2023	Dec	Term	AMT		1,195,000	0	120,000	1,075,000
01170PCP9	5.250%	2024	Jun	Sinker	AMT		110,000	0	10,000	100,000
01170PCQ7	5.350%	2024	Jun	Sinker	AMT		1,115,000	0	110,000	1,005,000
01170PCQ7	5.350%	2024	Dec	Sinker	AMT		1,140,000	0	115,000	1,025,000
01170PCP9	5.250%	2024	Dec	Sinker	AMT		115,000	0	10,000	105,000
01170PCP9	5.250%	2025	Jun	Sinker	AMT		120,000	0	15,000	105,000
01170PCQ7	5.350%	2025	Jun	Sinker	AMT		1,170,000	0	120,000	1,050,000
01170PCP9	5.250%	2025	Dec	Sinker	AMT		120,000	0	15,000	105,000
01170PCQ7	5.350%	2025	Dec	Sinker	AMT		1,200,000	0	120,000	1,080,000
01170PCQ7	5.350%	2026	Jun	Sinker	AMT		1,230,000	0	125,000	1,105,000
01170PCP9	5.250%	2026	Jun	Sinker	AMT		125,000	0	15,000	110,000
01170PCQ7	5.350%	2026	Dec	Sinker	AMT		1,265,000	0	125,000	1,140,000
01170PCP9	5.250%	2026	Dec	Sinker	AMT		125,000	0	10,000	115,000
01170PCQ7	5.350%	2027	Jun	Sinker	AMT		1,295,000	0	130,000	1,165,000
01170PCP9	5.250%	2027	Jun	Sinker	AMT		130,000	0	10,000	120,000
01170PCP9	5.250%	2027	Dec	Sinker	AMT		135,000	0	15,000	120,000
01170PCQ7	5.350%	2027	Dec	Sinker	AMT		1,325,000	0	135,000	1,190,000
01170PCP9	5.250%	2028	Jun	Sinker	AMT		135,000	0	15,000	120,000
01170PCQ7	5.350%	2028	Jun	Sinker	AMT		1,365,000	0	135,000	1,230,000
01170PCP9	5.250%	2028	Dec	Term	AMT		145,000	0	15,000	130,000
01170PCQ7	5.350%	2028	Dec	Sinker	AMT		1,390,000	0	140,000	1,250,000
01170PCQ7	5.350%	2029	Jun	Sinker	AMT		1,575,000	0	160,000	1,415,000
01170PCQ7	5.350%	2029	Dec	Sinker	AMT		1,615,000	0	160,000	1,455,000
01170PCQ7	5.350%	2030	Jun	Sinker	AMT		1,660,000	0	165,000	1,495,000
01170PCQ7	5.350%	2030	Dec	Sinker	AMT		1,700,000	0	170,000	1,530,000
01170PCQ7	5.350%	2031	Jun	Sinker	AMT		1,745,000	0	175,000	1,570,000
01170PCQ7	5.350%	2031	Dec	Sinker	AMT		1,790,000	0	180,000	1,610,000
01170PCQ7	5.350%	2032	Jun	Sinker	AMT		1,840,000	0	185,000	1,655,000
01170PCQ7	5.350%	2032	Dec	Sinker	AMT		1,885,000	0	190,000	1,695,000
01170PCQ7	5.350%	2033	Jun	Sinker	AMT		1,935,000	0	195,000	1,740,000
01170PCQ7	5.350%	2033	Dec	Term	AMT		1,985,000	0	200,000	1,785,000
01170PCR5	5.400%	2034	Jun	Sinker	AMT		2,035,000	0	210,000	1,825,000
01170PCR5	5.400%	2034	Dec	Sinker	AMT		2,090,000	0	210,000	1,880,000
01170PCR5	5.400%	2035	Jun	Sinker	AMT		2,145,000	0	215,000	1,930,000
01170PCR5	5.400%	2035	Dec	Sinker	AMT		2,200,000	0	220,000	1,980,000
01170PCR5	5.400%	2036	Jun	Sinker	AMT		2,260,000	0	225,000	2,035,000
01170PCR5	5.400%	2036	Dec	Sinker	AMT		2,320,000	0	235,000	2,085,000
01170PCR5	5.400%	2037	Jun	Sinker	AMT		2,380,000	0	240,000	2,140,000
01170PCR5	5.400%	2037	Dec	Sinker	AMT		2,440,000	0	245,000	2,195,000
01170PCR5	5.400%	2038	Jun	Sinker	AMT		2,505,000	0	250,000	2,255,000
01170PCR5	5.400%	2038	Dec	Term	AMT		2,570,000	0	260,000	2,310,000
						E081A Total	**$80,880,000**	**$1,340,000**	**$8,000,000**	**$71,540,000**
E081B Home Mortgage Revenue Bonds, 2008 Series B				**Exempt**	Prog: **115**	Yield: **4.257%**	Delivery: **9/30/2008**	Dated: **9/30/2008**	*AA*	*Aa2* *AA+*
01170PCS3	2.000%	2009	Jun	Serial			680,000	680,000	0	0
01170PCT1	2.050%	2009	Dec	Serial			685,000	685,000	0	0
01170PCU8	2.500%	2010	Jun	Serial			695,000	0	0	695,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)								S and P	Moodys	Fitch
E081B Home Mortgage Revenue Bonds, 2008 Series B				**Exempt**	Prog: **115**	Yield: **4.257%**	Delivery: **9/30/2008**	Dated: **9/30/2008** AA	Aa2	AA+
01170PCV6	2.550%	2010	Dec	Serial			705,000	0	0	705,000
01170PCW4	2.900%	2011	Jun	Serial			715,000	0	0	715,000
01170PCX2	2.950%	2011	Dec	Serial			725,000	0	0	725,000
01170PCY0	3.200%	2012	Jun	Serial			740,000	0	0	740,000
01170PCZ7	3.250%	2012	Dec	Serial			750,000	0	0	750,000
01170PDA1	3.450%	2013	Jun	Serial			765,000	0	0	765,000
01170PDB9	3.450%	2013	Dec	Serial			780,000	0	0	780,000
01170PDC7	3.750%	2014	Jun	Serial			795,000	0	0	795,000
01170PDD5	3.750%	2014	Dec	Serial			810,000	0	0	810,000
01170PDE3	3.900%	2015	Jun	Serial			825,000	0	0	825,000
01170PDF0	3.900%	2015	Dec	Serial			840,000	0	0	840,000
01170PDG8	4.050%	2016	Jun	Serial			860,000	0	0	860,000
01170PDH6	4.050%	2016	Dec	Serial			875,000	0	0	875,000
01170PDJ2	4.200%	2017	Jun	Serial			895,000	0	0	895,000
01170PDK9	4.200%	2017	Dec	Serial			910,000	0	0	910,000
01170PDL7	4.375%	2018	Jun	Serial			930,000	0	0	930,000
01170PDM5	4.375%	2018	Dec	Serial			950,000	0	0	950,000
01170PDN3	4.500%	2019	Jun	Serial			970,000	0	0	970,000
01170PDP8	4.500%	2019	Dec	Serial			995,000	0	0	995,000
01170PDQ6	5.000%	2020	Jun	Sinker			1,015,000	0	0	1,015,000
01170PDQ6	5.000%	2020	Dec	Sinker			1,040,000	0	0	1,040,000
01170PDQ6	5.000%	2021	Jun	Sinker			1,065,000	0	0	1,065,000
01170PDQ6	5.000%	2021	Dec	Sinker			1,090,000	0	0	1,090,000
01170PDQ6	5.000%	2022	Jun	Sinker			1,120,000	0	0	1,120,000
01170PDQ6	5.000%	2022	Dec	Sinker			1,145,000	0	0	1,145,000
01170PDQ6	5.000%	2023	Jun	Sinker			1,170,000	0	0	1,170,000
01170PDQ6	5.000%	2023	Dec	Sinker			1,200,000	0	0	1,200,000
01170PDQ6	5.000%	2024	Jun	Sinker			1,230,000	0	0	1,230,000
01170PDQ6	5.000%	2024	Dec	Sinker			1,260,000	0	0	1,260,000
01170PDQ6	5.000%	2025	Jun	Sinker			1,290,000	0	0	1,290,000
01170PDQ6	5.000%	2025	Dec	Term			1,320,000	0	0	1,320,000
01170PDR4	5.250%	2026	Jun	Sinker			1,355,000	0	0	1,355,000
01170PDR4	5.250%	2026	Dec	Sinker			1,390,000	0	0	1,390,000
01170PDR4	5.250%	2027	Jun	Sinker			1,425,000	0	0	1,425,000
01170PDR4	5.250%	2027	Dec	Sinker			1,460,000	0	0	1,460,000
01170PDR4	5.250%	2028	Jun	Sinker			1,495,000	0	0	1,495,000
01170PDR4	5.250%	2028	Dec	Sinker			1,535,000	0	0	1,535,000
01170PDR4	5.250%	2029	Jun	Sinker			1,570,000	0	0	1,570,000
01170PDR4	5.250%	2029	Dec	Term			1,610,000	0	0	1,610,000
01170PDS2	5.450%	2030	Jun	Sinker			1,655,000	0	0	1,655,000
01170PDS2	5.450%	2030	Dec	Sinker			1,695,000	0	0	1,695,000
01170PDS2	5.450%	2031	Jun	Sinker			1,740,000	0	0	1,740,000
01170PDS2	5.450%	2031	Dec	Sinker			1,785,000	0	0	1,785,000
01170PDS2	5.450%	2032	Jun	Sinker			1,830,000	0	0	1,830,000
01170PDS2	5.450%	2032	Dec	Sinker			1,875,000	0	0	1,875,000
01170PDS2	5.450%	2033	Jun	Sinker			1,925,000	0	0	1,925,000
01170PDS2	5.450%	2033	Dec	Term			1,970,000	0	0	1,970,000
01170PDT0	5.500%	2034	Jun	Sinker			2,020,000	0	0	2,020,000
01170PDT0	5.500%	2034	Dec	Sinker			2,075,000	0	0	2,075,000
01170PDT0	5.500%	2035	Jun	Sinker			2,125,000	0	0	2,125,000
01170PDT0	5.500%	2035	Dec	Sinker			2,180,000	0	0	2,180,000
01170PDT0	5.500%	2036	Jun	Sinker			2,240,000	0	0	2,240,000
01170PDT0	5.500%	2036	Dec	Sinker			2,295,000	0	0	2,295,000
01170PDT0	5.500%	2037	Jun	Sinker			2,355,000	0	0	2,355,000
01170PDT0	5.500%	2037	Dec	Sinker			2,415,000	0	0	2,415,000
01170PDT0	5.500%	2038	Jun	Sinker			2,480,000	0	0	2,480,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E081B Home Mortgage Revenue Bonds, 2008 Series B				**Exempt**	Prog: **115**	Yield: **4.257%**	Delivery: **9/30/2008**	Dated: **9/30/2008**	*AA*	*Aa2* *AA+*
01170PDT0	5.500%	2038	Dec	Term			2,540,000	0	0	2,540,000
						E081B Total	**$80,880,000**	**$1,365,000**	**$0**	**$79,515,000**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **4.190%**	Delivery: **5/28/2009**	Dated: **5/28/2009**	*AA/A-1+*	*Aa2/VMIG1* *AA+/F1+*
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **4.257%**	Delivery: **5/28/2009**	Dated: **5/28/2009**	*AA/A-1+*	*Aa2/VMIG1* *AA+/F1+*
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
								S and P	Moodys	Fitch
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **4.257%**	Delivery: **5/28/2009**	Dated: **5/28/2009**		
								AA/A-1+	Aa2/VMIG1	AA+/F1+
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091C Home Mortgage Revenue Bonds, 2009 Series C				**Exempt**	Prog: **118**	Yield: **4.893%**	Delivery: **8/26/2009**	Dated: **8/26/2009**		
								AA	Aa2	AA+
01170PDZ6	0.900%	2010	Dec	Serial			660,000	0	0	660,000
01170PEA0	1.300%	2011	Jun	Serial			855,000	0	0	855,000
01170PEB8	1.500%	2011	Dec	Serial			965,000	0	0	965,000
01170PEC6	1.800%	2012	Jun	Serial			1,060,000	0	0	1,060,000
01170PED4	1.900%	2012	Dec	Serial			1,140,000	0	0	1,140,000
01170PEE2	2.150%	2013	Jun	Serial			1,175,000	0	0	1,175,000
01170PEF9	2.300%	2013	Dec	Serial			1,185,000	0	0	1,185,000
01170PEG7	2.650%	2014	Jun	Serial			1,185,000	0	0	1,185,000
01170PEH5	2.750%	2014	Dec	Serial			1,190,000	0	0	1,190,000
01170PEJ1	2.950%	2015	Jun	Serial			1,195,000	0	0	1,195,000
01170PEK8	2.950%	2015	Dec	Serial			1,200,000	0	0	1,200,000
01170PEL6	3.300%	2016	Jun	Serial			1,205,000	0	0	1,205,000
01170PEM4	3.300%	2016	Dec	Serial			1,210,000	0	0	1,210,000
01170PEN2	3.600%	2017	Jun	Serial			1,215,000	0	0	1,215,000
01170PEP7	3.600%	2017	Dec	Serial			1,220,000	0	0	1,220,000
01170PEQ5	3.850%	2018	Jun	Serial			1,225,000	0	0	1,225,000
01170PER3	3.850%	2018	Dec	Serial			1,230,000	0	0	1,230,000
01170PES1	3.950%	2019	Jun	Serial			1,235,000	0	0	1,235,000
01170PET9	3.950%	2019	Dec	Serial			1,240,000	0	0	1,240,000
01170PEU6	4.625%	2020	Jun	Sinker			1,250,000	0	0	1,250,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* / *Fitch*
E091C Home Mortgage Revenue Bonds, 2009 Series C				**Exempt**	Prog: **118**	Yield: **4.893%**	Delivery: **8/26/2009**	Dated: **8/26/2009**	*AA*	*Aa2* / *AA+*
01170PEU6	4.625%	2020	Dec	Sinker			1,255,000	0	0	1,255,000
01170PEU6	4.625%	2021	Jun	Sinker			1,265,000	0	0	1,265,000
01170PEU6	4.625%	2021	Dec	Sinker			1,270,000	0	0	1,270,000
01170PEU6	4.625%	2022	Jun	Sinker			1,280,000	0	0	1,280,000
01170PEU6	4.625%	2022	Dec	Sinker			1,285,000	0	0	1,285,000
01170PEU6	4.625%	2023	Jun	Sinker			1,295,000	0	0	1,295,000
01170PEU6	4.625%	2023	Dec	Sinker			1,305,000	0	0	1,305,000
01170PEU6	4.625%	2024	Jun	Sinker			1,310,000	0	0	1,310,000
01170PEU6	4.625%	2024	Dec	Term			1,320,000	0	0	1,320,000
01170PEV4	5.000%	2025	Jun	Sinker			1,330,000	0	0	1,330,000
01170PEV4	5.000%	2025	Dec	Sinker			1,340,000	0	0	1,340,000
01170PEV4	5.000%	2026	Jun	Sinker			1,350,000	0	0	1,350,000
01170PEV4	5.000%	2026	Dec	Sinker			1,360,000	0	0	1,360,000
01170PEV4	5.000%	2027	Jun	Sinker			1,375,000	0	0	1,375,000
01170PEV4	5.000%	2027	Dec	Sinker			1,385,000	0	0	1,385,000
01170PEV4	5.000%	2028	Jun	Sinker			1,395,000	0	0	1,395,000
01170PEV4	5.000%	2028	Dec	Sinker			1,410,000	0	0	1,410,000
01170PEV4	5.000%	2029	Jun	Sinker			1,420,000	0	0	1,420,000
01170PEV4	5.000%	2029	Dec	Term			1,435,000	0	0	1,435,000
01170PEW2	5.250%	2030	Jun	Sinker			1,445,000	0	0	1,445,000
01170PEW2	5.250%	2030	Dec	Sinker			1,460,000	0	0	1,460,000
01170PEW2	5.250%	2031	Jun	Sinker			1,475,000	0	0	1,475,000
01170PEW2	5.250%	2031	Dec	Sinker			1,490,000	0	0	1,490,000
01170PEW2	5.250%	2032	Jun	Sinker			1,500,000	0	0	1,500,000
01170PEW2	5.250%	2032	Dec	Sinker			1,520,000	0	0	1,520,000
01170PEW2	5.250%	2033	Jun	Sinker			1,535,000	0	0	1,535,000
01170PEW2	5.250%	2033	Dec	Sinker			1,550,000	0	0	1,550,000
01170PEW2	5.250%	2034	Jun	Sinker			1,565,000	0	0	1,565,000
01170PEW2	5.250%	2034	Dec	Term			1,585,000	0	0	1,585,000
01170PEX0	5.350%	2035	Jun	Sinker			1,600,000	0	0	1,600,000
01170PEX0	5.350%	2035	Dec	Sinker			1,620,000	0	0	1,620,000
01170PEX0	5.350%	2036	Jun	Sinker			1,635,000	0	0	1,635,000
01170PEX0	5.350%	2036	Dec	Sinker			1,655,000	0	0	1,655,000
01170PEX0	5.350%	2037	Jun	Sinker			1,675,000	0	0	1,675,000
01170PEX0	5.350%	2037	Dec	Sinker			1,695,000	0	0	1,695,000
01170PEX0	5.350%	2038	Jun	Sinker			1,715,000	0	0	1,715,000
01170PEX0	5.350%	2038	Dec	Sinker			1,720,000	0	0	1,720,000
01170PEX0	5.350%	2039	Jun	Sinker			1,230,000	0	0	1,230,000
01170PEX0	5.350%	2039	Dec	Term			2,975,000	0	0	2,975,000
						E091C Total	**$80,870,000**	**$0**	**$0**	**$80,870,000**
E091D Home Mortgage Revenue Bonds, 2009 Series D				**Exempt**	Prog: **119**	Yield: **4.893%**	Delivery: **8/26/2009**	Dated: **8/26/2009**	*AA/A-1+*	*Aa2/VMIG1* / *AA+/F1+*
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0	1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0	1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0	1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0	1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0	1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0	1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0	1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0	1,565,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* / *Fitch*
E091D Home Mortgage Revenue Bonds, 2009 Series D				**Exempt**	Prog: **119**	Yield: **4.893%**	Delivery: **8/26/2009**	Dated: **8/26/2009**	*AA/A-1+*	*Aa2/VMIG1* / *AA+/F1+*
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0	1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0	1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0	1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0	1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0	2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0	2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0	2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0	2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0	2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	2,440,000
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	2,695,000
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	2,775,000
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	2,825,000
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	2,915,000
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	2,975,000
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	3,060,000
						E091D Total	**$80,870,000**	**$0**	**$0**	**$80,870,000**
						Home Mortgage Revenue Bonds (FTHB Program) Total	**$1,232,675,000**	**$19,105,000**	**$52,625,000**	**$1,160,945,000**
Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* / *Fitch*
E98A1 Mortgage Revenue Bonds, 1998 Series A1				**Exempt**	Prog: **102**	Yield: **5.206%**	Delivery: **6/17/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* / *AAA*
0118315E0	3.800%	1998	Dec	Serial			60,000	60,000	0	0
0118315F7	3.900%	1999	Jun	Serial			150,000	150,000	0	0
0118315G5	3.950%	1999	Dec	Serial			205,000	205,000	0	0
0118315H3	4.050%	2000	Jun	Serial			210,000	210,000	0	0
0118315J9	4.050%	2000	Dec	Serial			220,000	210,000	10,000	0
0118315K6	4.150%	2001	Jun	Serial			230,000	220,000	10,000	0
0118315L4	4.150%	2001	Dec	Serial			235,000	225,000	10,000	0
0118315M2	4.250%	2002	Jun	Serial			240,000	225,000	15,000	0
0118315N0	4.250%	2002	Dec	Serial			245,000	210,000	35,000	0
0118315P5	4.350%	2003	Jun	Serial			260,000	190,000	70,000	0
0118315Q3	4.350%	2003	Dec	Serial			265,000	195,000	70,000	0
0118315R1	4.450%	2004	Jun	Serial			275,000	200,000	75,000	0
0118315S9	4.450%	2004	Dec	Serial			285,000	210,000	75,000	0
0118315T7	4.550%	2005	Jun	Serial			295,000	205,000	90,000	0
0118315U4	4.550%	2005	Dec	Serial			305,000	210,000	95,000	0
0118315V2	4.650%	2006	Jun	Serial			315,000	220,000	95,000	0
0118315W0	4.650%	2006	Dec	Serial			325,000	225,000	100,000	0
0118315X8	4.700%	2007	Jun	Serial			335,000	230,000	105,000	0
0118315Y6	4.700%	2007	Dec	Serial			345,000	240,000	105,000	0
0118315Z3	4.750%	2008	Jun	Serial			355,000	245,000	110,000	0
0118316A7	4.750%	2008	Dec	Serial			670,000	460,000	210,000	0
0118316B5	4.800%	2009	Jun	Serial			1,455,000	690,000	765,000	0
0118316C3	4.800%	2009	Dec	Serial			1,490,000	720,000	770,000	0

Mortgage Revenue Bonds (FTHB Program)

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P	*Moodys* *Fitch*
E98A1 Mortgage Revenue Bonds, 1998 Series A1				**Exempt**	Prog: **102**	Yield: **5.206%**	Delivery: **6/17/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* *AAA*
0118316D1	4.900%	2010	Jun	Serial			1,525,000	0	790,000	735,000
0118316E9	4.900%	2010	Dec	Serial			1,565,000	0	815,000	750,000
0118316F6	5.000%	2011	Jun	Serial			1,605,000	0	840,000	765,000
0118316G4	5.000%	2011	Dec	Serial			1,645,000	0	855,000	790,000
0118316H2	5.100%	2012	Jun	Serial			1,685,000	0	880,000	805,000
0118316J8	5.100%	2012	Dec	Serial			1,730,000	0	900,000	830,000
0118316Q2	5.150%	2013	Jun	Serial			1,775,000	0	935,000	840,000
0118316R0	5.150%	2013	Dec	Serial			1,825,000	0	955,000	870,000
0118316K5	5.300%	2014	Jun	Sinker			1,875,000	0	1,105,000	770,000
0118316K5	5.300%	2014	Dec	Sinker			1,925,000	0	1,135,000	790,000
0118316K5	5.300%	2015	Jun	Sinker			1,975,000	0	1,170,000	805,000
0118316K5	5.300%	2015	Dec	Sinker			2,025,000	0	1,195,000	830,000
0118316K5	5.300%	2016	Jun	Sinker			2,075,000	0	1,220,000	855,000
0118316K5	5.300%	2016	Dec	Sinker			2,125,000	0	1,255,000	870,000
0118316K5	5.300%	2017	Jun	Sinker			2,175,000	0	1,285,000	890,000
0118316K5	5.300%	2017	Dec	Term			2,225,000	0	1,305,000	920,000
						E98A1 Total	**$38,525,000**	**$5,955,000**	**$19,455,000**	**$13,115,000**
E98A2 Mortgage Revenue Bonds, 1998 Series A2				**Exempt**	Prog: **102**	Yield: **5.206%**	Delivery: **6/17/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* *AAA*
0118316L3	4.850%	2019	Dec	Term	AMT	PAC	8,805,000	0	8,805,000	0
0118316M1	5.300%	2020	Jun	Sinker	AMT		600,000	0	210,000	390,000
0118316M1	5.300%	2020	Dec	Sinker	AMT		615,000	0	220,000	395,000
0118316M1	5.300%	2021	Jun	Sinker	AMT		630,000	0	225,000	405,000
0118316M1	5.300%	2021	Dec	Sinker	AMT		650,000	0	230,000	420,000
0118316M1	5.300%	2022	Jun	Sinker	AMT		665,000	0	235,000	430,000
0118316M1	5.300%	2022	Dec	Sinker	AMT		685,000	0	240,000	445,000
0118316M1	5.300%	2023	Jun	Sinker	AMT		700,000	0	250,000	450,000
0118316M1	5.300%	2023	Dec	Sinker	AMT		720,000	0	255,000	465,000
0118316M1	5.300%	2024	Jun	Sinker	AMT		740,000	0	260,000	480,000
0118316M1	5.300%	2024	Dec	Sinker	AMT		755,000	0	270,000	485,000
0118316M1	5.300%	2025	Jun	Sinker	AMT		780,000	0	275,000	505,000
0118316M1	5.300%	2025	Dec	Sinker	AMT		800,000	0	285,000	515,000
0118316M1	5.300%	2026	Jun	Sinker	AMT		820,000	0	290,000	530,000
0118316M1	5.300%	2026	Dec	Term	AMT		840,000	0	295,000	545,000
0118316P4	5.400%	2035	Dec	Term	AMT		12,670,000	0	12,670,000	0
						E98A2 Total	**$31,475,000**	**$0**	**$25,015,000**	**$6,460,000**
E99A1 Mortgage Revenue Bonds, 1999 Series A1				**Exempt**	Prog: **103**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	*AAA*	*Aaa* *AAA*
011832CA8	5.800%	2012	Jun	Sinker			1,635,000	0	45,000	1,590,000
011832CA8	5.800%	2012	Dec	Sinker			1,680,000	0	50,000	1,630,000
011832CA8	5.800%	2013	Jun	Sinker			1,735,000	0	50,000	1,685,000
011832CA8	5.800%	2013	Dec	Term			1,785,000	0	50,000	1,735,000
011832CB6	6.000%	2014	Jun	Sinker			1,835,000	0	55,000	1,780,000
011832CB6	6.000%	2014	Dec	Sinker			1,890,000	0	55,000	1,835,000
011832CB6	6.000%	2015	Jun	Term			880,000	0	25,000	855,000
						E99A1 Total	**$11,440,000**	**$0**	**$330,000**	**$11,110,000**
E99A2 Mortgage Revenue Bonds, 1999 Series A2				**Exempt**	Prog: **103**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	*AAA*	*Aaa* *AAA*
011832CC4	4.500%	2001	Dec	Serial	AMT		955,000	955,000	0	0
011832CD2	4.700%	2002	Dec	Serial	AMT		1,980,000	1,980,000	0	0
011832CE0	4.850%	2003	Dec	Serial	AMT		2,075,000	2,015,000	60,000	0
011832CF7	5.000%	2004	Dec	Serial	AMT		2,180,000	2,115,000	65,000	0
011832CG5	5.150%	2005	Dec	Serial	AMT		2,290,000	2,220,000	70,000	0
011832CH3	5.250%	2006	Dec	Serial	AMT		2,405,000	2,335,000	70,000	0
011832CJ9	5.350%	2007	Dec	Serial	AMT		2,535,000	2,460,000	75,000	0
011832CK6	5.450%	2008	Dec	Serial	AMT		2,670,000	2,590,000	80,000	0
011832CL4	5.550%	2009	Dec	Serial	AMT		2,820,000	2,735,000	85,000	0
011832CM2	5.650%	2010	Dec	Serial	AMT		2,980,000	0	90,000	2,890,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E99A2	**Mortgage Revenue Bonds, 1999 Series A2**			**Exempt**	Prog: **103**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	*AAA*	*Aaa* *AAA*
011832CN0	5.750%	2011	Dec	Serial	AMT		3,145,000	0	95,000	3,050,000
011832CQ3	6.200%	2015	Jun	Sinker	AMT		1,070,000	0	980,000	90,000
011832CQ3	6.200%	2015	Dec	Sinker	AMT		2,005,000	0	1,835,000	170,000
011832CQ3	6.200%	2016	Jun	Sinker	AMT		2,065,000	0	1,890,000	175,000
011832CQ3	6.200%	2016	Dec	Sinker	AMT		2,130,000	0	1,950,000	180,000
011832CQ3	6.200%	2017	Jun	Sinker	AMT		2,200,000	0	2,015,000	185,000
011832CQ3	6.200%	2017	Dec	Sinker	AMT		2,270,000	0	2,080,000	190,000
011832CQ3	6.200%	2018	Jun	Sinker	AMT		2,340,000	0	2,140,000	200,000
011832CQ3	6.200%	2018	Dec	Sinker	AMT		2,410,000	0	2,205,000	205,000
011832CQ3	6.200%	2019	Jun	Sinker	AMT		2,490,000	0	2,280,000	210,000
011832CQ3	6.200%	2019	Dec	Sinker	AMT		2,560,000	0	2,345,000	215,000
011832CQ3	6.200%	2020	Jun	Sinker	AMT		2,640,000	0	2,415,000	225,000
011832CQ3	6.200%	2020	Dec	Sinker	AMT		2,725,000	0	2,495,000	230,000
011832CP5	6.200%	2021	Jun	Serial	AMT		815,000	0	745,000	70,000
011832CQ3	6.200%	2021	Jun	Sinker	AMT		1,995,000	0	1,825,000	170,000
011832CQ3	6.200%	2021	Dec	Term	AMT		2,900,000	0	2,655,000	245,000
011832CR1	6.125%	2022	Jun	Sinker	AMT		2,995,000	0	0	2,995,000
011832CR1	6.125%	2022	Dec	Sinker	AMT		3,085,000	0	0	3,085,000
011832CR1	6.125%	2023	Jun	Sinker	AMT		3,180,000	0	0	3,180,000
011832CR1	6.125%	2023	Dec	Sinker	AMT		3,285,000	0	0	3,285,000
011832CR1	6.125%	2024	Jun	Sinker	AMT		3,380,000	0	0	3,380,000
011832CR1	6.125%	2024	Dec	Sinker	AMT		3,490,000	0	0	3,490,000
011832CR1	6.125%	2025	Jun	Sinker	AMT		3,605,000	0	0	3,605,000
011832CR1	6.125%	2025	Dec	Sinker	AMT		3,715,000	0	0	3,715,000
011832CR1	6.125%	2026	Jun	Sinker	AMT		3,830,000	0	0	3,830,000
011832CR1	6.125%	2026	Dec	Sinker	AMT		3,955,000	0	0	3,955,000
011832CR1	6.125%	2027	Jun	Sinker	AMT		4,080,000	0	0	4,080,000
011832CR1	6.125%	2027	Dec	Term	AMT		3,300,000	0	0	3,300,000
011832CS9	5.330%	2030	Dec	Term	AMT	PAC	52,000,000	2,810,000	49,190,000	0
011832CT7	6.250%	2031	Jun	Term	AMT		36,010,000	0	36,010,000	0
						E99A2 Total	**$188,560,000**	**$22,215,000**	**$115,745,000**	**$50,600,000**
E001A	**Mortgage Revenue Bonds, 2000 Series A**			**Exempt**	Prog: **104**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa* *AAA*
011832KY7	5.900%	2031	Jun	Sinker			2,155,000	0	0	2,155,000
011832KY7	5.900%	2031	Dec	Sinker			2,215,000	0	0	2,215,000
011832KY7	5.900%	2032	Jun	Sinker			2,285,000	0	0	2,285,000
011832KY7	5.900%	2032	Dec	Sinker			2,350,000	0	0	2,350,000
011832KY7	5.900%	2033	Jun	Sinker			2,425,000	0	0	2,425,000
011832KY7	5.900%	2033	Dec	Sinker			2,495,000	0	0	2,495,000
011832KY7	5.900%	2034	Jun	Sinker			2,570,000	0	0	2,570,000
011832KY7	5.900%	2034	Dec	Sinker			2,645,000	0	0	2,645,000
011832KY7	5.900%	2035	Jun	Sinker			2,725,000	0	0	2,725,000
011832KY7	5.900%	2035	Dec	Sinker			2,810,000	0	0	2,810,000
011832KY7	5.900%	2036	Jun	Sinker			2,895,000	0	0	2,895,000
011832KY7	5.900%	2036	Dec	Term			1,350,000	0	0	1,350,000
011832KZ4	5.750%	2038	Dec	Term			14,475,000	0	14,475,000	0
011832LA8	6.000%	2040	Dec	Term			14,920,000	0	14,920,000	0
						E001A Total	**$58,315,000**	**$0**	**$29,395,000**	**$28,920,000**
E001C	**Mortgage Revenue Bonds, 2000 Series C**			**Exempt**	Prog: **104**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa* *AAA*
011832LN0	4.700%	2002	Dec	Serial	AMT		205,000	205,000	0	0
011832LC4	4.750%	2003	Dec	Serial	AMT		430,000	430,000	0	0
011832LP5	4.800%	2004	Dec	Serial	AMT		455,000	455,000	0	0
011832LD2	4.850%	2005	Dec	Serial	AMT		480,000	480,000	0	0
011832LQ3	4.900%	2006	Dec	Serial	AMT		500,000	500,000	0	0
011832LE0	4.950%	2007	Dec	Serial	AMT		520,000	520,000	0	0
011832LR1	5.000%	2008	Dec	Serial	AMT		515,000	515,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E001C Mortgage Revenue Bonds, 2000 Series C				**Exempt**	Prog: **104**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa* *AAA*
011832LF7	5.050%	2009	Dec	Serial	AMT		585,000	0	585,000	0
011832LS9	5.100%	2010	Dec	Serial	AMT		620,000	0	620,000	0
011832LH3	5.875%	2020	Dec	Term	AMT		4,700,000	0	4,700,000	0
011832LG5	5.900%	2021	Jun	Sinker	AMT		1,835,000	0	0	1,835,000
011832LG5	5.900%	2021	Dec	Sinker	AMT		1,890,000	0	0	1,890,000
011832LG5	5.900%	2022	Jun	Sinker	AMT		1,945,000	0	0	1,945,000
011832LG5	5.900%	2022	Dec	Sinker	AMT		2,005,000	0	0	2,005,000
011832LG5	5.900%	2023	Jun	Sinker	AMT		2,065,000	0	0	2,065,000
011832LG5	5.900%	2023	Dec	Sinker	AMT		2,125,000	0	0	2,125,000
011832LG5	5.900%	2024	Jun	Sinker	AMT		2,190,000	0	0	2,190,000
011832LG5	5.900%	2024	Dec	Sinker	AMT		2,255,000	0	0	2,255,000
011832LG5	5.900%	2025	Jun	Sinker	AMT		2,320,000	0	0	2,320,000
011832LG5	5.900%	2025	Dec	Sinker	AMT		2,390,000	0	0	2,390,000
011832LG5	5.900%	2026	Jun	Sinker	AMT		2,465,000	0	0	2,465,000
011832LG5	5.900%	2026	Dec	Sinker	AMT		2,535,000	0	0	2,535,000
011832LG5	5.900%	2027	Jun	Sinker	AMT		2,615,000	0	0	2,615,000
011832LG5	5.900%	2027	Dec	Term	AMT		1,110,000	0	0	1,110,000
011832LJ9	5.800%	2029	Jun	Term	AMT		11,065,000	0	11,065,000	0
011832LX9	6.000%	2031	Dec	Term	AMT		15,235,000	0	15,235,000	0
011832LU4	6.000%	2032	Jun	Term	AMT		3,730,000	0	3,730,000	0
						E001C Total	**$68,785,000**	**$3,105,000**	**$35,935,000**	**$29,745,000**
E011A Mortgage Revenue Bonds, 2001 Series A				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA*	*Aaa* *AAA*
011832NN8	4.400%	2002	Jun	Sinker		PAC	40,000	40,000	0	0
011832NA6	2.500%	2002	Dec	Serial			295,000	295,000	0	0
011832NN8	4.400%	2002	Dec	Sinker		PAC	155,000	155,000	0	0
011832NN8	4.400%	2003	Jun	Sinker		PAC	160,000	150,000	10,000	0
011832NB4	2.700%	2003	Dec	Serial			480,000	470,000	10,000	0
011832NN8	4.400%	2003	Dec	Sinker		PAC	160,000	145,000	15,000	0
011832NN8	4.400%	2004	Jun	Sinker		PAC	165,000	140,000	25,000	0
011832NC2	3.050%	2004	Dec	Serial			500,000	490,000	10,000	0
011832NN8	4.400%	2004	Dec	Sinker		PAC	165,000	130,000	35,000	0
011832NN8	4.400%	2005	Jun	Sinker		PAC	170,000	120,000	50,000	0
011832NN8	4.400%	2005	Dec	Sinker		PAC	175,000	105,000	70,000	0
011832ND0	3.250%	2005	Dec	Serial			515,000	505,000	10,000	0
011832NN8	4.400%	2006	Jun	Sinker		PAC	175,000	100,000	75,000	0
011832NN8	4.400%	2006	Dec	Sinker		PAC	180,000	90,000	90,000	0
011832NE8	3.500%	2006	Dec	Serial			545,000	535,000	10,000	0
011832NN8	4.400%	2007	Jun	Sinker		PAC	185,000	80,000	105,000	0
011832NF5	3.700%	2007	Dec	Serial			560,000	550,000	10,000	0
011832NN8	4.400%	2007	Dec	Sinker		PAC	190,000	75,000	115,000	0
011832NN8	4.400%	2008	Jun	Sinker		PAC	195,000	65,000	130,000	0
011832NN8	4.400%	2008	Dec	Sinker		PAC	195,000	60,000	135,000	0
011832NG3	3.900%	2008	Dec	Serial			585,000	575,000	10,000	0
011832NN8	4.400%	2009	Jun	Sinker		PAC	205,000	55,000	150,000	0
011832NH1	4.000%	2009	Dec	Serial			610,000	600,000	10,000	0
011832NN8	4.400%	2009	Dec	Sinker		PAC	205,000	50,000	155,000	0
011832NN8	4.400%	2010	Jun	Sinker		PAC	210,000	0	170,000	40,000
011832NJ7	4.150%	2010	Dec	Serial			640,000	0	10,000	630,000
011832NN8	4.400%	2010	Dec	Sinker		PAC	215,000	0	175,000	40,000
011832NN8	4.400%	2011	Jun	Sinker		PAC	220,000	0	175,000	45,000
011832NN8	4.400%	2011	Dec	Sinker		PAC	225,000	0	170,000	55,000
011832NK4	4.250%	2011	Dec	Serial			670,000	0	10,000	660,000
011832NN8	4.400%	2012	Jun	Sinker		PAC	230,000	0	165,000	65,000
011832NL2	5.200%	2012	Jun	Sinker			345,000	0	5,000	340,000
011832NL2	5.200%	2012	Dec	Sinker			355,000	0	5,000	350,000
011832NN8	4.400%	2012	Dec	Sinker		PAC	235,000	0	170,000	65,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										
								S and P	*Moodys*	*Fitch*
E011A Mortgage Revenue Bonds, 2001 Series A				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA* *Aaa*	*AAA*
011832NL2	5.200%	2013	Jun	Sinker			365,000	0	5,000	360,000
011832NN8	4.400%	2013	Jun	Sinker		PAC	240,000	0	175,000	65,000
011832NN8	4.400%	2013	Dec	Sinker		PAC	250,000	0	185,000	65,000
011832NL2	5.200%	2013	Dec	Sinker			370,000	0	5,000	365,000
011832NL2	5.200%	2014	Jun	Sinker			380,000	0	5,000	375,000
011832NN8	4.400%	2014	Jun	Sinker		PAC	260,000	0	190,000	70,000
011832NN8	4.400%	2014	Dec	Sinker		PAC	265,000	0	190,000	75,000
011832NL2	5.200%	2014	Dec	Sinker			390,000	0	5,000	385,000
011832NN8	4.400%	2015	Jun	Sinker		PAC	270,000	0	195,000	75,000
011832NL2	5.200%	2015	Jun	Sinker			400,000	0	5,000	395,000
011832NN8	4.400%	2015	Dec	Sinker		PAC	280,000	0	205,000	75,000
011832NL2	5.200%	2015	Dec	Sinker			410,000	0	5,000	405,000
011832NN8	4.400%	2016	Jun	Sinker		PAC	285,000	0	210,000	75,000
011832NL2	5.200%	2016	Jun	Sinker			420,000	0	5,000	415,000
011832NN8	4.400%	2016	Dec	Sinker		PAC	290,000	0	215,000	75,000
011832NL2	5.200%	2016	Dec	Sinker			435,000	0	5,000	430,000
011832NL2	5.200%	2017	Jun	Sinker			445,000	0	5,000	440,000
011832NN8	4.400%	2017	Jun	Sinker		PAC	295,000	0	220,000	75,000
011832NL2	5.200%	2017	Dec	Sinker			455,000	0	5,000	450,000
011832NN8	4.400%	2017	Dec	Sinker		PAC	305,000	0	225,000	80,000
011832NL2	5.200%	2018	Jun	Sinker			465,000	0	10,000	455,000
011832NN8	4.400%	2018	Jun	Sinker		PAC	315,000	0	235,000	80,000
011832NL2	5.200%	2018	Dec	Sinker			480,000	0	10,000	470,000
011832NN8	4.400%	2018	Dec	Sinker		PAC	320,000	0	235,000	85,000
011832NL2	5.200%	2019	Jun	Sinker			490,000	0	10,000	480,000
011832NN8	4.400%	2019	Jun	Sinker		PAC	330,000	0	235,000	95,000
011832NN8	4.400%	2019	Dec	Sinker		PAC	335,000	0	240,000	95,000
011832NL2	5.200%	2019	Dec	Sinker			505,000	0	10,000	495,000
011832NN8	4.400%	2020	Jun	Sinker		PAC	350,000	0	255,000	95,000
011832NL2	5.200%	2020	Jun	Sinker			515,000	0	10,000	505,000
011832NN8	4.400%	2020	Dec	Sinker		PAC	215,000	0	155,000	60,000
011832NL2	5.200%	2020	Dec	Sinker			325,000	0	5,000	320,000
011832NN8	4.400%	2021	Jun	Sinker		PAC	150,000	0	105,000	45,000
011832NL2	5.200%	2021	Jun	Term			230,000	0	5,000	225,000
011832NM0	5.300%	2021	Dec	Sinker			130,000	0	0	130,000
011832NN8	4.400%	2021	Dec	Sinker		PAC	155,000	0	110,000	45,000
011832NZ1	5.300%	2021	Dec	Sinker			105,000	0	0	105,000
011832NM0	5.300%	2022	Jun	Sinker			130,000	0	0	130,000
011832NN8	4.400%	2022	Jun	Sinker		PAC	160,000	0	115,000	45,000
011832NZ1	5.300%	2022	Jun	Sinker			110,000	0	0	110,000
011832NN8	4.400%	2022	Dec	Sinker		PAC	170,000	0	125,000	45,000
011832NM0	5.300%	2022	Dec	Sinker			135,000	0	0	135,000
011832NZ1	5.300%	2022	Dec	Sinker			110,000	0	0	110,000
011832NZ1	5.300%	2023	Jun	Sinker			115,000	0	0	115,000
011832NN8	4.400%	2023	Jun	Sinker		PAC	170,000	0	125,000	45,000
011832NM0	5.300%	2023	Jun	Sinker			140,000	0	0	140,000
011832NM0	5.300%	2023	Dec	Sinker			140,000	0	0	140,000
011832NN8	4.400%	2023	Dec	Sinker		PAC	175,000	0	130,000	45,000
011832NZ1	5.300%	2023	Dec	Sinker			120,000	0	0	120,000
011832NZ1	5.300%	2024	Jun	Sinker			125,000	0	0	125,000
011832NM0	5.300%	2024	Jun	Sinker			145,000	0	0	145,000
011832NN8	4.400%	2024	Jun	Sinker		PAC	175,000	0	130,000	45,000
011832NN8	4.400%	2024	Dec	Sinker		PAC	185,000	0	140,000	45,000
011832NM0	5.300%	2024	Dec	Sinker			150,000	0	0	150,000
011832NZ1	5.300%	2024	Dec	Sinker			125,000	0	0	125,000
011832NN8	4.400%	2025	Jun	Sinker		PAC	190,000	0	145,000	45,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										S and P / Moodys	Fitch
E011A	**Mortgage Revenue Bonds, 2001 Series A**				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	AAA / Aaa	AAA
	011832NZ1	5.300%	2025	Jun	Sinker			130,000	0	0	130,000
	011832NM0	5.300%	2025	Jun	Sinker			150,000	0	0	150,000
	011832NM0	5.300%	2025	Dec	Sinker			160,000	0	0	160,000
	011832NN8	4.400%	2025	Dec	Sinker		PAC	195,000	0	150,000	45,000
	011832NZ1	5.300%	2025	Dec	Sinker			130,000	0	0	130,000
	011832NN8	4.400%	2026	Jun	Sinker		PAC	195,000	0	150,000	45,000
	011832NZ1	5.300%	2026	Jun	Sinker			135,000	0	0	135,000
	011832NM0	5.300%	2026	Jun	Sinker			165,000	0	0	165,000
	011832NM0	5.300%	2026	Dec	Sinker			165,000	0	5,000	160,000
	011832NN8	4.400%	2026	Dec	Sinker		PAC	205,000	0	155,000	50,000
	011832NZ1	5.300%	2026	Dec	Sinker			140,000	0	0	140,000
	011832NZ1	5.300%	2027	Jun	Sinker			145,000	0	5,000	140,000
	011832NN8	4.400%	2027	Jun	Sinker		PAC	210,000	0	155,000	55,000
	011832NM0	5.300%	2027	Jun	Sinker			170,000	0	5,000	165,000
	011832NM0	5.300%	2027	Dec	Sinker			175,000	0	5,000	170,000
	011832NZ1	5.300%	2027	Dec	Sinker			145,000	0	5,000	140,000
	011832NN8	4.400%	2027	Dec	Sinker		PAC	220,000	0	155,000	65,000
	011832NZ1	5.300%	2028	Jun	Sinker			150,000	0	5,000	145,000
	011832NM0	5.300%	2028	Jun	Sinker			180,000	0	5,000	175,000
	011832NN8	4.400%	2028	Jun	Sinker		PAC	225,000	0	155,000	70,000
	011832NM0	5.300%	2028	Dec	Sinker			185,000	0	5,000	180,000
	011832NZ1	5.300%	2028	Dec	Sinker			155,000	0	5,000	150,000
	011832NN8	4.400%	2028	Dec	Sinker		PAC	230,000	0	155,000	75,000
	011832NZ1	5.300%	2029	Jun	Sinker			160,000	0	5,000	155,000
	011832NM0	5.300%	2029	Jun	Sinker			190,000	0	5,000	185,000
	011832NN8	4.400%	2029	Jun	Sinker		PAC	235,000	0	160,000	75,000
	011832NN8	4.400%	2029	Dec	Sinker		PAC	240,000	0	165,000	75,000
	011832NM0	5.300%	2029	Dec	Sinker			195,000	0	5,000	190,000
	011832NZ1	5.300%	2029	Dec	Sinker			165,000	0	5,000	160,000
	011832NM0	5.300%	2030	Jun	Sinker			210,000	0	5,000	205,000
	011832NN8	4.400%	2030	Jun	Sinker		PAC	260,000	0	185,000	75,000
	011832NZ1	5.300%	2030	Jun	Sinker			180,000	0	5,000	175,000
	011832NM0	5.300%	2030	Dec	Sinker			205,000	0	5,000	200,000
	011832NN8	4.400%	2030	Dec	Sinker		PAC	250,000	0	175,000	75,000
	011832NZ1	5.300%	2030	Dec	Term			165,000	0	5,000	160,000
	011832NN8	4.400%	2031	Jun	Sinker		PAC	255,000	0	180,000	75,000
	011832NM0	5.300%	2031	Jun	Term			380,000	0	5,000	375,000
	011832NN8	4.400%	2031	Dec	Term		PAC	540,000	0	390,000	150,000
							E011A Total	**$32,740,000**	**$5,580,000**	**$9,305,000**	**$17,855,000**
E011B	**Mortgage Revenue Bonds, 2001 Series B**				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	AAA / Aaa	AAA
B2	011832NS7	4.000%	2007	Dec	Serial	AMT		60,000	60,000	0	0
B2	011832NT5	4.150%	2008	Dec	Serial	AMT		70,000	70,000	0	0
B2	011832NU2	4.300%	2009	Dec	Serial	AMT		70,000	70,000	0	0
B2	011832NV0	4.450%	2010	Dec	Serial	AMT		70,000	0	0	70,000
B2	011832NW8	5.000%	2011	Dec	Serial	AMT		1,415,000	0	0	1,415,000
B2	011832NX6	5.000%	2012	Dec	Serial	AMT		1,490,000	0	0	1,490,000
B1	011832NP3	5.300%	2013	Dec	Sinker	AMT		30,000	0	0	30,000
B1	011832PA4	5.230%	2013	Dec	Sinker	AMT		265,000	0	0	265,000
B2	011832NY4	5.000%	2013	Dec	Serial	AMT		1,275,000	0	0	1,275,000
B1	011832PA4	5.230%	2014	Jun	Sinker	AMT		740,000	0	0	740,000
B1	011832NP3	5.300%	2014	Jun	Sinker	AMT		80,000	0	0	80,000
B1	011832NP3	5.300%	2014	Dec	Sinker	AMT		85,000	0	0	85,000
B1	011832PA4	5.230%	2014	Dec	Sinker	AMT		755,000	0	0	755,000
B1	011832PA4	5.230%	2015	Jun	Sinker	AMT		775,000	0	0	775,000
B1	011832NP3	5.300%	2015	Jun	Sinker	AMT		85,000	0	0	85,000
B1	011832PA4	5.230%	2015	Dec	Sinker	AMT		790,000	0	0	790,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										S and P / Moodys / Fitch	
E011B	**Mortgage Revenue Bonds, 2001 Series B**				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	AAA / Aaa	AAA
B1	011832NP3	5.300%	2015	Dec	Sinker	AMT		90,000	0	0	90,000
B1	011832PA4	5.230%	2016	Jun	Sinker	AMT		820,000	0	0	820,000
B1	011832NP3	5.300%	2016	Jun	Sinker	AMT		90,000	0	0	90,000
B1	011832NP3	5.300%	2016	Dec	Sinker	AMT		90,000	0	0	90,000
B1	011832PA4	5.230%	2016	Dec	Sinker	AMT		840,000	0	0	840,000
B1	011832NP3	5.300%	2017	Jun	Sinker	AMT		95,000	0	0	95,000
B1	011832PA4	5.230%	2017	Jun	Sinker	AMT		860,000	0	0	860,000
B1	011832PA4	5.230%	2017	Dec	Sinker	AMT		885,000	0	0	885,000
B1	011832NP3	5.300%	2017	Dec	Sinker	AMT		95,000	0	0	95,000
B1	011832NP3	5.300%	2018	Jun	Sinker	AMT		100,000	0	0	100,000
B1	011832PA4	5.230%	2018	Jun	Sinker	AMT		915,000	0	0	915,000
B1	011832NP3	5.300%	2018	Dec	Sinker	AMT		105,000	0	0	105,000
B1	011832PA4	5.230%	2018	Dec	Sinker	AMT		930,000	0	0	930,000
B1	011832NP3	5.300%	2019	Jun	Sinker	AMT		105,000	0	0	105,000
B1	011832PA4	5.230%	2019	Jun	Sinker	AMT		955,000	0	0	955,000
B1	011832NP3	5.300%	2019	Dec	Sinker	AMT		110,000	0	0	110,000
B1	011832PA4	5.230%	2019	Dec	Sinker	AMT		980,000	0	0	980,000
B1	011832NP3	5.300%	2020	Jun	Sinker	AMT		110,000	0	0	110,000
B1	011832PA4	5.230%	2020	Jun	Sinker	AMT		1,010,000	0	0	1,010,000
B1	011832NP3	5.300%	2020	Dec	Sinker	AMT		115,000	0	0	115,000
B1	011832PA4	5.230%	2020	Dec	Sinker	AMT		1,035,000	0	0	1,035,000
B1	011832NP3	5.300%	2021	Jun	Term	AMT		115,000	0	0	115,000
B1	011832PA4	5.230%	2021	Jun	Sinker	AMT		1,065,000	0	0	1,065,000
B1	011832PA4	5.230%	2021	Dec	Sinker	AMT		1,215,000	0	0	1,215,000
B1	011832PA4	5.230%	2022	Jun	Sinker	AMT		1,245,000	0	0	1,245,000
B1	011832PA4	5.230%	2022	Dec	Sinker	AMT		1,280,000	0	0	1,280,000
B1	011832PA4	5.230%	2023	Jun	Sinker	AMT		1,315,000	0	0	1,315,000
B1	011832PA4	5.230%	2023	Dec	Sinker	AMT		1,350,000	0	0	1,350,000
B1	011832PA4	5.230%	2024	Jun	Sinker	AMT		1,390,000	0	0	1,390,000
B1	011832PA4	5.230%	2024	Dec	Sinker	AMT		1,425,000	0	0	1,425,000
B1	011832PA4	5.230%	2025	Jun	Sinker	AMT		1,465,000	0	0	1,465,000
B1	011832PA4	5.230%	2025	Dec	Sinker	AMT		1,505,000	0	0	1,505,000
B1	011832PA4	5.230%	2026	Jun	Sinker	AMT		1,545,000	0	0	1,545,000
B1	011832PA4	5.230%	2026	Dec	Term	AMT		1,590,000	0	0	1,590,000
B1	011832PB2	5.400%	2031	Jun	Term	AMT		520,000	0	520,000	0
B1	011832NQ1	5.400%	2031	Dec	Term	AMT		17,930,000	0	17,930,000	0
B1	011832NR9	5.450%	2041	Jun	Term	AMT		185,000	0	185,000	0
B1	011832PC0	5.450%	2041	Dec	Term	AMT		50,920,000	0	50,920,000	0
							E011B Total	**$104,450,000**	**$200,000**	**$69,555,000**	**$34,695,000**
E09A1	**Mortgage Revenue Bonds, 2009 Series A**				**Taxable**	Prog: **120**	Yield: **N/A**	Delivery: **12/23/2009**	Dated: **12/23/2009**	AAA / Aaa	AAA
	01170RAA0		2010	Dec	Term		Escrow	193,100,000	0	0	193,100,000
							E09A1 Total	**$193,100,000**	**$0**	**$0**	**$193,100,000**
					Mortgage Revenue Bonds (FTHB Program) Total			**$727,390,000**	**$37,055,000**	**$304,735,000**	**$385,600,000**
Collateralized Bonds (Veterans Mortgage Program)										S and P / Moodys / Fitch	
C9911	**Veterans Collateralized Bonds, 1999 First**				**Exempt**	Prog: **203**	Yield: **6.109%**	Delivery: **10/28/1999**	Dated: **10/1/1999**	AAA / Aaa	AAA
A1	011832BG6	4.300%	2001	Jun	Serial			360,000	355,000	5,000	0
A2	011832AN2	4.400%	2001	Jun	Serial	AMT		480,000	475,000	5,000	0
A1	011832BH4	4.500%	2002	Jun	Serial			375,000	355,000	20,000	0
A2	011832AP7	4.600%	2002	Jun	Serial	AMT		505,000	480,000	25,000	0
A1	011832BJ0	4.700%	2003	Jun	Serial			390,000	305,000	85,000	0
A2	011832AQ5	4.800%	2003	Jun	Serial	AMT		525,000	420,000	105,000	0
A1	011832BK7	4.800%	2004	Jun	Serial			410,000	325,000	85,000	0
A2	011832AR3	4.900%	2004	Jun	Serial	AMT		550,000	435,000	115,000	0
A1	011832BL5	4.900%	2005	Jun	Serial			430,000	340,000	90,000	0

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										*S and P*	*Moodys* *Fitch*
C9911	**Veterans Collateralized Bonds, 1999 First**				**Exempt**	Prog: **203**	Yield: **6.109%**	Delivery: **10/28/1999**	Dated: **10/1/1999**	*AAA*	*Aaa* *AAA*
A2	011832AS1	5.000%	2005	Jun	Serial	AMT		575,000	450,000	125,000	0
A1	011832BM3	5.000%	2006	Jun	Serial			450,000	355,000	95,000	0
A2	011832AT9	5.100%	2006	Jun	Serial	AMT		605,000	475,000	130,000	0
A1	011832BN1	5.100%	2007	Jun	Serial			470,000	370,000	100,000	0
A2	011832AU6	5.200%	2007	Jun	Serial	AMT		635,000	495,000	140,000	0
A1	011832BP6	5.200%	2008	Jun	Serial			495,000	390,000	105,000	0
A2	011832AV4	5.300%	2008	Jun	Serial	AMT		665,000	525,000	140,000	0
A1	011832BQ4	5.300%	2009	Jun	Serial			520,000	410,000	110,000	0
A2	011832AW2	5.400%	2009	Jun	Serial	AMT		700,000	550,000	150,000	0
A1	011832BR2	5.400%	2010	Jun	Serial			545,000	0	120,000	425,000
A2	011832AX0	5.500%	2010	Jun	Serial	AMT		740,000	0	160,000	580,000
A1	011832BS0	5.500%	2011	Jun	Serial			575,000	0	125,000	450,000
A2	011832AY8	5.600%	2011	Jun	Serial	AMT		785,000	0	165,000	620,000
A1	011832BT8	5.600%	2012	Jun	Serial			610,000	0	135,000	475,000
A2	011832AZ5	5.700%	2012	Jun	Serial	AMT		830,000	0	175,000	655,000
A1	011832BU5	5.700%	2013	Jun	Serial			645,000	0	140,000	505,000
A2	011832BA9	5.800%	2013	Jun	Serial	AMT		880,000	0	190,000	690,000
A1	011832BV3	5.800%	2014	Jun	Serial			685,000	0	145,000	540,000
A2	011832BB7	5.900%	2014	Jun	Serial	AMT		930,000	0	195,000	735,000
A1	011832BW1	5.900%	2015	Jun	Serial			725,000	0	155,000	570,000
A2	011832BC5	6.000%	2015	Jun	Serial	AMT		985,000	0	215,000	770,000
A1	011832BX9	6.000%	2016	Jun	Sinker			765,000	0	160,000	605,000
A1	011832BX9	6.000%	2017	Jun	Sinker			810,000	0	170,000	640,000
A1	011832BX9	6.000%	2018	Jun	Sinker			855,000	0	180,000	675,000
A1	011832BX9	6.000%	2019	Jun	Sinker			905,000	0	195,000	710,000
A1	011832BX9	6.000%	2020	Jun	Sinker			955,000	0	205,000	750,000
A1	011832BX9	6.000%	2021	Jun	Term			1,020,000	0	215,000	805,000
A2	011832BD3	6.150%	2021	Jun	Term	AMT		7,290,000	0	7,290,000	0
A1	011832BY7	6.100%	2022	Jun	Sinker			1,080,000	0	235,000	845,000
A1	011832BY7	6.100%	2023	Jun	Sinker			1,140,000	0	245,000	895,000
A1	011832BY7	6.100%	2024	Jun	Sinker			1,210,000	0	260,000	950,000
A1	011832BY7	6.100%	2025	Jun	Sinker			1,280,000	0	270,000	1,010,000
A1	011832BY7	6.100%	2026	Jun	Sinker			1,355,000	0	290,000	1,065,000
A1	011832BY7	6.100%	2027	Jun	Sinker			1,430,000	0	300,000	1,130,000
A1	011832BY7	6.100%	2028	Jun	Sinker			1,515,000	0	320,000	1,195,000
A1	011832BY7	6.100%	2029	Jun	Sinker			1,605,000	0	340,000	1,265,000
A1	011832BY7	6.100%	2030	Jun	Term			1,700,000	0	360,000	1,340,000
A1	011832BZ4	6.150%	2031	Jun	Sinker			1,805,000	0	730,000	1,075,000
A2	011832BE1	6.200%	2031	Jun	Term	AMT		19,575,000	0	19,575,000	0
A1	011832BZ4	6.150%	2032	Jun	Sinker			1,910,000	0	765,000	1,145,000
A1	011832BZ4	6.150%	2033	Jun	Sinker			2,030,000	0	815,000	1,215,000
A1	011832BZ4	6.150%	2034	Jun	Sinker			2,155,000	0	870,000	1,285,000
A1	011832BZ4	6.150%	2035	Jun	Sinker			2,285,000	0	920,000	1,365,000
A1	011832BZ4	6.150%	2036	Jun	Sinker			2,420,000	0	970,000	1,450,000
A1	011832BZ4	6.150%	2037	Jun	Sinker			2,570,000	0	1,035,000	1,535,000
A1	011832BZ4	6.150%	2038	Jun	Sinker			2,725,000	0	1,095,000	1,630,000
A1	011832BZ4	6.150%	2039	Jun	Term			2,885,000	0	1,160,000	1,725,000
A2	011832BF8	6.250%	2039	Jun	Term	AMT		26,650,000	0	26,650,000	0
							C9911 Total	**$110,000,000**	**$7,510,000**	**$69,170,000**	**$33,320,000**
C0011	**Veterans Collateralized Bonds, 2000 First**				**Exempt**	Prog: **204**	Yield: **6.319%**	Delivery: **6/14/2000**	Dated: **6/1/2000**	*AAA*	*Aaa* *AAA*
A1	011832GH9	4.750%	2001	Jun	Serial			430,000	430,000	0	0
A2	011832HY1	4.850%	2001	Jun	Serial	AMT		100,000	100,000	0	0
A1	011832GJ5	5.100%	2002	Jun	Serial			450,000	450,000	0	0
A2	011832HZ8	5.200%	2002	Jun	Serial	AMT		110,000	110,000	0	0
A1	011832GK2	5.250%	2003	Jun	Serial			470,000	435,000	35,000	0
A2	011832JA1	5.375%	2003	Jun	Serial	AMT		110,000	100,000	10,000	0

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										*S and P*	*Moodys* *Fitch*
C0011	**Veterans Collateralized Bonds, 2000 First**				**Exempt**	Prog: **204**	Yield: **6.319%**	Delivery: **6/14/2000**	Dated: **6/1/2000**	*AAA*	*Aaa* *AAA*
A1	011832GL0	5.375%	2004	Jun	Serial			490,000	375,000	115,000	0
A2	011832JB9	5.500%	2004	Jun	Serial	AMT		120,000	90,000	30,000	0
A1	011832GM8	5.450%	2005	Jun	Serial			520,000	395,000	125,000	0
A2	011832JC7	5.550%	2005	Jun	Serial	AMT		120,000	90,000	30,000	0
A1	011832GN6	5.500%	2006	Jun	Serial			540,000	355,000	185,000	0
A2	011832JD5	5.625%	2006	Jun	Serial	AMT		130,000	85,000	45,000	0
A1	011832GP1	5.550%	2007	Jun	Serial			570,000	305,000	265,000	0
A2	011832JE3	5.700%	2007	Jun	Serial	AMT		140,000	75,000	65,000	0
A1	011832GQ9	5.625%	2008	Jun	Serial			600,000	325,000	275,000	0
A2	011832JF0	5.750%	2008	Jun	Serial	AMT		140,000	75,000	65,000	0
A1	011832GR7	5.700%	2009	Jun	Serial			630,000	320,000	310,000	0
A2	011832JG8	5.800%	2009	Jun	Serial	AMT		150,000	75,000	75,000	0
A1	011832GS5	5.750%	2010	Jun	Serial			660,000	0	320,000	340,000
A2	011832JH6	5.875%	2010	Jun	Serial	AMT		160,000	0	75,000	85,000
A1	011832GT3	5.800%	2011	Jun	Serial			700,000	0	350,000	350,000
A2	011832JL7	6.000%	2011	Jun	Sinker	AMT		170,000	0	80,000	90,000
A1	011832GU0	5.875%	2012	Jun	Serial			740,000	0	365,000	375,000
A2	011832JL7	6.000%	2012	Jun	Sinker	AMT		180,000	0	90,000	90,000
A1	011832GX4	6.000%	2013	Jun	Sinker			780,000	0	385,000	395,000
A2	011832JL7	6.000%	2013	Jun	Term	AMT		190,000	0	95,000	95,000
A1	011832GX4	6.000%	2014	Jun	Sinker			830,000	0	410,000	420,000
A2	011832JT0	6.250%	2014	Jun	Sinker	AMT		200,000	0	95,000	105,000
A1	011832GX4	6.000%	2015	Jun	Term			880,000	0	435,000	445,000
A2	011832JT0	6.250%	2015	Jun	Sinker	AMT		210,000	0	100,000	110,000
A1	011832HC9	6.250%	2016	Jun	Sinker			930,000	0	455,000	475,000
A2	011832JT0	6.250%	2016	Jun	Sinker	AMT		220,000	0	105,000	115,000
A1	011832HC9	6.250%	2017	Jun	Sinker			990,000	0	485,000	505,000
A2	011832JT0	6.250%	2017	Jun	Sinker	AMT		240,000	0	120,000	120,000
A1	011832HC9	6.250%	2018	Jun	Sinker			1,040,000	0	510,000	530,000
A2	011832JT0	6.250%	2018	Jun	Sinker	AMT		250,000	0	125,000	125,000
A1	011832HC9	6.250%	2019	Jun	Sinker			1,100,000	0	550,000	550,000
A2	011832JT0	6.250%	2019	Jun	Sinker	AMT		260,000	0	130,000	130,000
A1	011832HC9	6.250%	2020	Jun	Term			1,170,000	0	575,000	595,000
A2	011832JT0	6.250%	2020	Jun	Term	AMT		280,000	0	135,000	145,000
A1	011832HE5	6.125%	2021	Jun	Sinker			1,240,000	0	610,000	630,000
A1	011832HE5	6.125%	2022	Jun	Term			1,310,000	0	645,000	665,000
A1	011832HQ8	6.400%	2023	Jun	Sinker			1,390,000	0	910,000	480,000
A1	011832HQ8	6.400%	2024	Jun	Sinker			1,480,000	0	975,000	505,000
A1	011832HQ8	6.400%	2025	Jun	Sinker			1,560,000	0	1,015,000	545,000
A2	011832JY9	6.400%	2025	Jun	Term	AMT		1,660,000	0	1,660,000	0
A1	011832HQ8	6.400%	2026	Jun	Sinker			1,660,000	0	1,085,000	575,000
A1	011832HQ8	6.400%	2027	Jun	Sinker			1,760,000	0	1,150,000	610,000
A1	011832HQ8	6.400%	2028	Jun	Sinker			1,860,000	0	1,215,000	645,000
A1	011832HQ8	6.400%	2029	Jun	Sinker			1,970,000	0	1,290,000	680,000
A1	011832HQ8	6.400%	2030	Jun	Sinker			2,090,000	0	1,370,000	720,000
A1	011832HQ8	6.400%	2031	Jun	Sinker			2,220,000	0	1,450,000	770,000
A1	011832HQ8	6.400%	2032	Jun	Term			2,350,000	0	1,535,000	815,000
A2	011832KF8	6.450%	2032	Jun	Term	AMT		3,330,000	0	3,330,000	0
A1	011832HT2	6.250%	2033	Jun	Sinker			2,500,000	0	1,230,000	1,270,000
A1	011832HT2	6.250%	2034	Jun	Sinker			2,650,000	0	1,310,000	1,340,000
A1	011832HT2	6.250%	2035	Jun	Term			2,820,000	0	1,385,000	1,435,000
A1	011832HX3	6.450%	2039	Jun	Term			13,095,000	0	13,095,000	0
A2	011832KN1	6.500%	2039	Jun	Term	AMT		5,055,000	0	5,055,000	0
							C0011 Total	**$70,000,000**	**$4,190,000**	**$47,935,000**	**$17,875,000**
C0211	**Veterans Collateralized Bonds, 2002 First**				**Exempt**	Prog: **205**	Yield: **5.466%**	Delivery: **4/4/2002**	Dated: **4/1/2002**	*AAA*	*Aaa* *AAA*
	011832PD8	2.650%	2003	Dec	Serial	AMT		725,000	515,000	210,000	0

Collateralized Bonds (Veterans Mortgage Program)

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
										S and P / *Moodys*	*Fitch*
C0211	**Veterans Collateralized Bonds, 2002 First**				**Exempt**	Prog: **205**	Yield: **5.466%**	Delivery: **4/4/2002**	Dated: **4/1/2002**	*AAA* / *Aaa*	*AAA*
	011832PE6	3.400%	2004	Dec	Serial	AMT		740,000	525,000	215,000	0
	011832PF3	3.850%	2005	Dec	Serial	AMT		760,000	460,000	300,000	0
	011832PG1	4.150%	2006	Dec	Serial	AMT		785,000	425,000	360,000	0
	011832PH9	4.450%	2007	Dec	Serial	AMT		810,000	445,000	365,000	0
	011832PJ5	4.600%	2008	Dec	Serial	AMT		845,000	450,000	395,000	0
	011832PK2	4.750%	2009	Dec	Serial	AMT		880,000	465,000	415,000	0
	011832PL0	4.850%	2010	Dec	Serial	AMT		915,000	0	435,000	480,000
	011832PM8	4.950%	2011	Dec	Serial	AMT		955,000	0	455,000	500,000
	011832PN6	5.000%	2012	Dec	Serial	AMT		995,000	0	470,000	525,000
	011832PP1	5.100%	2013	Dec	Serial	AMT		1,040,000	0	490,000	550,000
	011832PQ9	5.200%	2014	Dec	Serial	AMT		1,090,000	0	515,000	575,000
	011832PR7	5.300%	2015	Dec	Serial	AMT		1,150,000	0	545,000	605,000
	011832PS5	5.500%	2016	Dec	Sinker	AMT		1,210,000	0	575,000	635,000
	011832PS5	5.500%	2017	Dec	Term	AMT		1,275,000	0	610,000	665,000
	011832PT3	5.550%	2018	Dec	Sinker	AMT		1,340,000	0	635,000	705,000
	011832PT3	5.550%	2019	Dec	Sinker	AMT		1,415,000	0	675,000	740,000
	011832PT3	5.550%	2020	Dec	Sinker	AMT		1,485,000	0	705,000	780,000
	011832PT3	5.550%	2021	Dec	Sinker	AMT		1,565,000	0	735,000	830,000
	011832PT3	5.550%	2022	Dec	Sinker	AMT		1,650,000	0	785,000	865,000
	011832PT3	5.550%	2023	Dec	Term	AMT		1,735,000	0	825,000	910,000
	011832PU0	5.600%	2024	Dec	Sinker	AMT		1,830,000	0	870,000	960,000
	011832PU0	5.600%	2025	Dec	Sinker	AMT		1,930,000	0	920,000	1,010,000
	011832PU0	5.600%	2026	Dec	Sinker	AMT		2,035,000	0	970,000	1,065,000
	011832PU0	5.600%	2027	Dec	Sinker	AMT		2,145,000	0	1,020,000	1,125,000
	011832PU0	5.600%	2028	Dec	Term	AMT		2,265,000	0	1,075,000	1,190,000
	011832PV8	5.650%	2034	Dec	Term	AMT		16,430,000	0	16,430,000	0
							C0211 Total	**$50,000,000**	**$3,285,000**	**$32,000,000**	**$14,715,000**
C0511	**Veterans Collateralized Bonds, 2005 First & Second**				**Exempt**	Prog: **206**	Yield: **4.215%**	Delivery: **12/29/2005**	Dated: **12/29/2005**	*AAA/SP-1+* / *Aaa/MIG1*	*AAA/F1+*
11	011832H62	4.800%	2006	Dec	Sinker	AMT		310,000	310,000	0	0
12	011832H70	3.430%	2006	Dec	Note	AMT		145,000,000	145,000,000	0	0
11	011832H62	4.800%	2007	Dec	Sinker	AMT		270,000	270,000	0	0
11	011832H62	4.800%	2008	Dec	Sinker	AMT		280,000	280,000	0	0
11	011832H62	4.800%	2009	Dec	Sinker	AMT		290,000	290,000	0	0
11	011832H62	4.800%	2010	Dec	Sinker	AMT		300,000	0	65,000	235,000
11	011832H62	4.800%	2011	Dec	Sinker	AMT		310,000	0	65,000	245,000
11	011832H62	4.800%	2012	Dec	Sinker	AMT		320,000	0	70,000	250,000
11	011832H62	4.800%	2013	Dec	Sinker	AMT		335,000	0	75,000	260,000
11	011832H62	4.800%	2014	Dec	Sinker	AMT		350,000	0	75,000	275,000
11	011832H62	4.800%	2015	Dec	Sinker	AMT		360,000	0	80,000	280,000
11	011832H62	4.800%	2016	Dec	Sinker	AMT		375,000	0	80,000	295,000
11	011832H62	4.800%	2017	Dec	Sinker	AMT		395,000	0	85,000	310,000
11	011832H62	4.800%	2018	Dec	Sinker	AMT		410,000	0	90,000	320,000
11	011832H62	4.800%	2019	Dec	Sinker	AMT		430,000	0	95,000	335,000
11	011832H62	4.800%	2020	Dec	Sinker	AMT		445,000	0	95,000	350,000
11	011832H62	4.800%	2021	Dec	Sinker	AMT		465,000	0	100,000	365,000
11	011832H62	4.800%	2022	Dec	Sinker	AMT		485,000	0	105,000	380,000
11	011832H62	4.800%	2023	Dec	Sinker	AMT		510,000	0	110,000	400,000
11	011832H62	4.800%	2024	Dec	Sinker	AMT		535,000	0	115,000	420,000
11	011832H62	4.800%	2025	Dec	Sinker	AMT		560,000	0	120,000	440,000
11	011832H62	4.800%	2026	Dec	Sinker	AMT		585,000	0	125,000	460,000
11	011832H62	4.800%	2027	Dec	Sinker	AMT		610,000	0	130,000	480,000
11	011832H62	4.800%	2028	Dec	Sinker	AMT		640,000	0	140,000	500,000
11	011832H62	4.800%	2029	Dec	Sinker	AMT		670,000	0	145,000	525,000
11	011832H62	4.800%	2030	Dec	Sinker	AMT		705,000	0	155,000	550,000
11	011832H62	4.800%	2031	Dec	Sinker	AMT		735,000	0	160,000	575,000
11	011832H62	4.800%	2032	Dec	Sinker	AMT		770,000	0	165,000	605,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										S and P / Moodys / Fitch	
C0511	**Veterans Collateralized Bonds, 2005 First & Second**				**Exempt**	Prog: **206**	Yield: **4.215%**	Delivery: **12/29/2005**	Dated: **12/29/2005**	AAA/SP-1+ / Aaa/MIG1	AAA/F1+
11	011832H62	4.800%	2033	Dec	Sinker	AMT		810,000	0	175,000	635,000
11	011832H62	4.800%	2034	Dec	Sinker	AMT		850,000	0	185,000	665,000
11	011832H62	4.800%	2035	Dec	Term	AMT		890,000	0	195,000	695,000
							C0511 Total	**$160,000,000**	**$146,150,000**	**$3,000,000**	**$10,850,000**
C0611	**Veterans Collateralized Bonds, 2006 First**				**Exempt**	Prog: **207**	Yield: **4.700%**	Delivery: **9/19/2006**	Dated: **9/19/2006**	AAA / Aaa	AAA
A2	011832Q39	3.750%	2008	Jun	Serial	AMT		1,590,000	1,590,000	0	0
A2	011832Q47	3.750%	2008	Dec	Serial	AMT		1,620,000	1,620,000	0	0
A2	011832Q54	3.875%	2009	Jun	Serial	AMT		1,650,000	1,650,000	0	0
A2	011832Q62	3.875%	2009	Dec	Serial	AMT		1,680,000	1,680,000	0	0
A2	011832Q70	4.000%	2010	Jun	Serial	AMT		1,710,000	0	0	1,710,000
A2	011832Q88	4.000%	2010	Dec	Serial	AMT		1,745,000	0	0	1,745,000
A2	011832Q96	4.050%	2011	Jun	Serial	AMT		1,780,000	0	0	1,780,000
A2	011832R20	4.050%	2011	Dec	Serial	AMT		1,820,000	0	0	1,820,000
A2	011832R38	4.100%	2012	Jun	Serial	AMT		1,855,000	0	0	1,855,000
A2	011832R46	4.100%	2012	Dec	Serial	AMT		1,890,000	0	0	1,890,000
A2	011832R53	4.150%	2013	Jun	Serial	AMT		1,930,000	0	0	1,930,000
A1	011832P30	4.000%	2013	Dec	Serial			1,825,000	0	0	1,825,000
A1	011832P48	4.050%	2014	Jun	Serial			1,860,000	0	0	1,860,000
A1	011832P55	4.050%	2014	Dec	Serial			1,900,000	0	0	1,900,000
A1	011832P63	4.100%	2015	Jun	Serial			1,950,000	0	0	1,950,000
A1	011832P71	4.100%	2015	Dec	Serial			1,990,000	0	0	1,990,000
A1	011832P89	4.150%	2016	Jun	Serial			2,035,000	0	0	2,035,000
A1	011832P97	4.150%	2016	Dec	Serial			2,080,000	0	0	2,080,000
A1	011832Q21	4.200%	2017	Jun	Serial			2,130,000	0	0	2,130,000
A2	011832R61	4.450%	2017	Dec	Serial	AMT		2,295,000	0	0	2,295,000
A2	011832R79	4.500%	2018	Jun	Serial	AMT		2,345,000	0	0	2,345,000
A2	011832R87	4.500%	2018	Dec	Serial	AMT		2,400,000	0	0	2,400,000
A2	011832R95	4.550%	2019	Jun	Sinker	AMT		2,455,000	0	0	2,455,000
A2	011832R95	4.550%	2019	Dec	Sinker	AMT		2,510,000	0	0	2,510,000
A2	011832R95	4.550%	2020	Jun	Sinker	AMT		2,565,000	0	0	2,565,000
A2	011832R95	4.550%	2020	Dec	Term	AMT		2,625,000	0	0	2,625,000
A2	011832S29	4.600%	2021	Jun	Sinker	AMT		2,685,000	0	0	2,685,000
A2	011832S29	4.600%	2021	Dec	Sinker	AMT		2,745,000	0	0	2,745,000
A2	011832S29	4.600%	2022	Jun	Sinker	AMT		2,810,000	0	0	2,810,000
A2	011832S29	4.600%	2022	Dec	Term	AMT		2,875,000	0	0	2,875,000
A2	011832S37	4.650%	2023	Jun	Sinker	AMT		2,940,000	0	0	2,940,000
A2	011832S37	4.650%	2023	Dec	Sinker	AMT		3,010,000	0	0	3,010,000
A2	011832S37	4.650%	2024	Jun	Sinker	AMT		3,080,000	0	0	3,080,000
A2	011832S37	4.650%	2024	Dec	Term	AMT		3,150,000	0	0	3,150,000
A2	011832S45	4.750%	2025	Jun	Sinker	AMT		3,225,000	0	0	3,225,000
A2	011832S45	4.750%	2025	Dec	Sinker	AMT		3,300,000	0	0	3,300,000
A2	011832S45	4.750%	2026	Jun	Sinker	AMT		3,375,000	0	0	3,375,000
A2	011832S45	4.750%	2026	Dec	Term	AMT		3,460,000	0	0	3,460,000
A2	011832S52	4.800%	2027	Jun	Sinker	AMT		3,540,000	0	0	3,540,000
A2	011832S52	4.800%	2027	Dec	Sinker	AMT		3,625,000	0	0	3,625,000
A2	011832S52	4.800%	2028	Jun	Sinker	AMT		3,710,000	0	0	3,710,000
A2	011832S52	4.800%	2028	Dec	Sinker	AMT		3,800,000	0	0	3,800,000
A2	011832S52	4.800%	2029	Jun	Sinker	AMT		3,890,000	0	0	3,890,000
A2	011832S52	4.800%	2029	Dec	Term	AMT		3,985,000	0	0	3,985,000
A2	011832S60	4.850%	2030	Jun	Sinker	AMT		4,080,000	0	0	4,080,000
A2	011832S60	4.850%	2030	Dec	Sinker	AMT		4,180,000	0	0	4,180,000
A2	011832S60	4.850%	2031	Jun	Sinker	AMT		4,280,000	0	0	4,280,000
A2	011832S60	4.850%	2031	Dec	Sinker	AMT		4,385,000	0	0	4,385,000
A2	011832S60	4.850%	2032	Jun	Sinker	AMT		4,490,000	0	0	4,490,000
A2	011832S60	4.850%	2032	Dec	Term	AMT		4,600,000	0	0	4,600,000
A2	011832S78	4.750%	2033	Jun	Sinker	AMT		4,710,000	0	0	4,710,000

Collateralized Bonds (Veterans Mortgage Program)

S and P | *Moodys* | *Fitch*

C0611 Veterans Collateralized Bonds, 2006 First — **Exempt** — Prog: **207** — Yield: **4.700%** — Delivery: **9/19/2006** — Dated: **9/19/2006** — *AAA* | *Aaa* | *AAA*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	011832S78	4.750%	2033	Dec	Sinker	AMT		4,825,000	0	0	4,825,000
A2	011832S78	4.750%	2034	Jun	Sinker	AMT		4,940,000	0	0	4,940,000
A2	011832S78	4.750%	2034	Dec	Term	AMT		5,055,000	0	0	5,055,000
A2	011832S86	4.900%	2035	Jun	Sinker	AMT		5,175,000	0	0	5,175,000
A2	011832S86	4.900%	2035	Dec	Sinker	AMT		5,305,000	0	0	5,305,000
A2	011832S86	4.900%	2036	Jun	Sinker	AMT		5,430,000	0	0	5,430,000
A2	011832S86	4.900%	2036	Dec	Sinker	AMT		5,565,000	0	0	5,565,000
A2	011832S86	4.900%	2037	Jun	Sinker	AMT		5,700,000	0	0	5,700,000
A2	011832S86	4.900%	2037	Dec	Term	AMT		5,840,000	0	0	5,840,000
							C0611 Total	**$190,000,000**	**$6,540,000**	**$0**	**$183,460,000**

C0711 Veterans Collateralized Bonds, 2007 & 2008 First — **Exempt** — Prog: **208** — Yield: **5.023%** — Delivery: **12/18/2007** — Dated: **12/18/2007** — *AAA* | *Aaa* | *AAA*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A1	0118323Z3	3.250%	2009	Jun	Serial			1,310,000	1,310,000	0	0
A1	0118324A7	3.300%	2010	Jun	Serial			1,355,000	0	0	1,355,000
A1	0118324B5	3.400%	2011	Jun	Serial			1,405,000	0	0	1,405,000
A1	0118324C3	3.450%	2012	Jun	Serial			1,455,000	0	0	1,455,000
A1	0118324D1	3.500%	2013	Jun	Serial			1,510,000	0	0	1,510,000
A1	0118324E9	3.625%	2014	Jun	Serial			1,565,000	0	0	1,565,000
A1	0118324F6	3.750%	2015	Jun	Serial			1,625,000	0	0	1,625,000
A1	0118324G4	3.875%	2016	Jun	Serial			1,685,000	0	0	1,685,000
A1	0118324H2	4.000%	2017	Jun	Serial			1,750,000	0	0	1,750,000
A2	0118324N9	4.900%	2018	Jun	Sinker	AMT		1,245,000	0	0	1,245,000
A2	0118324N9	4.900%	2019	Jun	Sinker	AMT		1,305,000	0	0	1,305,000
A2	0118324N9	4.900%	2020	Jun	Sinker	AMT		1,365,000	0	0	1,365,000
A2	0118324N9	4.900%	2021	Jun	Sinker	AMT		1,435,000	0	0	1,435,000
A2	0118324N9	4.900%	2022	Jun	Term	AMT		1,505,000	0	0	1,505,000
A2	0118324T6	5.125%	2023	Jun	Sinker	AMT		1,565,000	0	0	1,565,000
A2	0118324T6	5.125%	2024	Jun	Sinker	AMT		1,645,000	0	0	1,645,000
A2	0118324T6	5.125%	2025	Jun	Sinker	AMT		1,730,000	0	0	1,730,000
A2	0118324T6	5.125%	2026	Jun	Sinker	AMT		1,825,000	0	0	1,825,000
A2	0118324T6	5.125%	2027	Jun	Term	AMT		1,920,000	0	0	1,920,000
A2	0118324Z2	5.200%	2028	Jun	Sinker	AMT		2,000,000	0	0	2,000,000
A2	0118324Z2	5.200%	2029	Jun	Sinker	AMT		2,105,000	0	0	2,105,000
A2	0118324Z2	5.200%	2030	Jun	Sinker	AMT		2,215,000	0	0	2,215,000
A2	0118324Z2	5.200%	2031	Jun	Sinker	AMT		2,330,000	0	0	2,330,000
A2	0118324Z2	5.200%	2032	Jun	Sinker	AMT		2,455,000	0	0	2,455,000
A2	0118324Z2	5.200%	2033	Jun	Term	AMT		2,580,000	0	0	2,580,000
08	0118325E8	5.250%	2034	Jun	Sinker	AMT		2,700,000	0	0	2,700,000
08	0118325E8	5.250%	2035	Jun	Sinker	AMT		2,845,000	0	0	2,845,000
08	0118325E8	5.250%	2036	Jun	Sinker	AMT		2,990,000	0	0	2,990,000
08	0118325E8	5.250%	2037	Jun	Sinker	AMT		3,150,000	0	0	3,150,000
08	0118325E8	5.250%	2038	Jun	Term	AMT		3,315,000	0	0	3,315,000
							C0711 Total	**$57,885,000**	**$1,310,000**	**$0**	**$56,575,000**
							Collateralized Bonds (Veterans Mortgage Program) Total	**$637,885,000**	**$168,985,000**	**$152,105,000**	**$316,795,000**

Housing Development Bonds (Multifamily Program)

S and P | *Moodys* | *Fitch*

HD02A Housing Development Bonds, 2002 Series A — **Exempt** — Prog: **301** — Yield: **5.075%** — Delivery: **9/5/2002** — Dated: **9/5/2002** — *AA* | *Aaa* | *AAA*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	011832PZ9	1.800%	2003	Jun	Serial	AMT		65,000	65,000	0	0
	011832QA3	1.900%	2003	Dec	Serial	AMT		65,000	65,000	0	0
	011832QB1	2.200%	2004	Jun	Serial	AMT		70,000	70,000	0	0
	011832QC9	2.300%	2004	Dec	Serial	AMT		65,000	65,000	0	0
	011832QD7	2.650%	2005	Jun	Serial	AMT		65,000	65,000	0	0
	011832QE5	2.650%	2005	Dec	Serial	AMT		70,000	70,000	0	0
	011832QF2	3.000%	2006	Jun	Serial	AMT		70,000	70,000	0	0
	011832QG0	3.000%	2006	Dec	Serial	AMT		70,000	70,000	0	0
	011832QH8	3.350%	2007	Jun	Serial	AMT		70,000	70,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									*S and P*	*Moodys* *Fitch*
HD02A Housing Development Bonds, 2002 Series A				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AA*	*Aaa* *AAA*
011832QJ4	3.350%	2007	Dec	Serial	AMT		75,000	75,000	0	0
011832QK1	3.650%	2008	Jun	Serial	AMT		75,000	75,000	0	0
011832QL9	3.650%	2008	Dec	Serial	AMT		75,000	75,000	0	0
011832QM7	3.850%	2009	Jun	Serial	AMT		80,000	80,000	0	0
011832QN5	3.850%	2009	Dec	Serial	AMT		80,000	80,000	0	0
011832QP0	4.050%	2010	Jun	Serial	AMT		80,000	0	0	80,000
011832QQ8	4.050%	2010	Dec	Serial	AMT		80,000	0	0	80,000
011832QR6	4.150%	2011	Jun	Serial	AMT		85,000	0	0	85,000
011832QS4	4.150%	2011	Dec	Serial	AMT		85,000	0	0	85,000
011832QT2	4.250%	2012	Jun	Serial	AMT		90,000	0	0	90,000
011832QU9	4.250%	2012	Dec	Serial	AMT		90,000	0	0	90,000
011832QV7	5.200%	2013	Jun	Sinker	AMT		30,000	0	0	30,000
011832SS2	5.200%	2013	Jun	Sinker	AMT		60,000	0	5,000	55,000
011832SS2	5.200%	2013	Dec	Sinker	AMT		60,000	0	5,000	55,000
011832QV7	5.200%	2013	Dec	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2014	Jun	Sinker	AMT		60,000	0	5,000	55,000
011832QV7	5.200%	2014	Jun	Sinker	AMT		35,000	0	0	35,000
011832QV7	5.200%	2014	Dec	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2014	Dec	Sinker	AMT		65,000	0	5,000	60,000
011832SS2	5.200%	2015	Jun	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2015	Jun	Sinker	AMT		35,000	0	0	35,000
011832QV7	5.200%	2015	Dec	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2015	Dec	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2016	Jun	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2016	Jun	Sinker	AMT		70,000	0	5,000	65,000
011832SS2	5.200%	2016	Dec	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2016	Dec	Sinker	AMT		40,000	0	0	40,000
011832QV7	5.200%	2017	Jun	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2017	Jun	Sinker	AMT		75,000	0	5,000	70,000
011832QV7	5.200%	2017	Dec	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2017	Dec	Sinker	AMT		75,000	0	5,000	70,000
011832QV7	5.200%	2018	Jun	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2018	Jun	Sinker	AMT		80,000	0	5,000	75,000
011832SS2	5.200%	2018	Dec	Sinker	AMT		80,000	0	5,000	75,000
011832QV7	5.200%	2018	Dec	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2019	Jun	Sinker	AMT		85,000	0	5,000	80,000
011832QV7	5.200%	2019	Jun	Sinker	AMT		45,000	0	5,000	40,000
011832QV7	5.200%	2019	Dec	Sinker	AMT		45,000	0	5,000	40,000
011832SS2	5.200%	2019	Dec	Sinker	AMT		80,000	0	5,000	75,000
011832SS2	5.200%	2020	Jun	Sinker	AMT		85,000	0	5,000	80,000
011832QV7	5.200%	2020	Jun	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2020	Dec	Sinker	AMT		85,000	0	5,000	80,000
011832QV7	5.200%	2020	Dec	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2021	Jun	Sinker	AMT		90,000	0	5,000	85,000
011832QV7	5.200%	2021	Jun	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2021	Dec	Sinker	AMT		90,000	0	5,000	85,000
011832QV7	5.200%	2021	Dec	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2022	Jun	Term	AMT		95,000	0	5,000	90,000
011832QV7	5.200%	2022	Jun	Sinker	AMT		55,000	0	5,000	50,000
011832QV7	5.200%	2022	Dec	Term	AMT		150,000	0	5,000	145,000
011832ST0	5.300%	2033	Jun	Term	AMT		1,065,000	0	1,065,000	0
011832QW5	5.300%	2033	Dec	Term	AMT		3,490,000	0	3,490,000	0
						HD02A Total	**$8,440,000**	**$995,000**	**$4,690,000**	**$2,755,000**
HD02B Housing Development Bonds, 2002 Series B				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AA*	*Aaa* *AAA*
011832QX3	1.600%	2003	Jun	Serial			155,000	155,000	0	0
011832QY1	1.750%	2003	Dec	Serial			145,000	145,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)								S and P	Moodys	Fitch
HD02B Housing Development Bonds, 2002 Series B				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	AA	Aaa AAA
011832QZ8	2.000%	2004	Jun	Serial			150,000	150,000	0	0
011832RA2	2.150%	2004	Dec	Serial			150,000	150,000	0	0
011832RB0	2.450%	2005	Jun	Serial			160,000	160,000	0	0
011832RC8	2.450%	2005	Dec	Serial			150,000	150,000	0	0
011832RD6	2.850%	2006	Jun	Serial			155,000	155,000	0	0
011832RE4	2.850%	2006	Dec	Serial			165,000	165,000	0	0
011832RF1	3.250%	2007	Jun	Serial			160,000	160,000	0	0
011832RG9	3.250%	2007	Dec	Serial			165,000	165,000	0	0
011832RH7	3.550%	2008	Jun	Serial			175,000	175,000	0	0
011832RJ3	3.550%	2008	Dec	Serial			170,000	170,000	0	0
011832RK0	3.750%	2009	Jun	Serial			175,000	175,000	0	0
011832RL8	3.750%	2009	Dec	Serial			175,000	175,000	0	0
011832RM6	3.950%	2010	Jun	Serial			185,000	0	0	185,000
011832RN4	3.950%	2010	Dec	Serial			185,000	0	0	185,000
011832RP9	4.050%	2011	Jun	Serial			190,000	0	0	190,000
011832RQ7	4.050%	2011	Dec	Serial			190,000	0	0	190,000
011832RR5	4.150%	2012	Jun	Serial			200,000	0	0	200,000
011832RS3	4.150%	2012	Dec	Serial			205,000	0	0	205,000
011832RT1	5.150%	2013	Jun	Sinker			200,000	0	0	200,000
011832RT1	5.150%	2013	Dec	Sinker			215,000	0	0	215,000
011832RT1	5.150%	2014	Jun	Sinker			220,000	0	0	220,000
011832RT1	5.150%	2014	Dec	Sinker			220,000	0	0	220,000
011832RT1	5.150%	2015	Jun	Sinker			230,000	0	0	230,000
011832RT1	5.150%	2015	Dec	Sinker			235,000	0	0	235,000
011832RT1	5.150%	2016	Jun	Sinker			240,000	0	0	240,000
011832RT1	5.150%	2016	Dec	Sinker			245,000	0	0	245,000
011832RT1	5.150%	2017	Jun	Sinker			255,000	0	0	255,000
011832RT1	5.150%	2017	Dec	Sinker			255,000	0	0	255,000
011832RT1	5.150%	2018	Jun	Sinker			265,000	0	0	265,000
011832RT1	5.150%	2018	Dec	Sinker			270,000	0	0	270,000
011832RT1	5.150%	2019	Jun	Sinker			285,000	0	0	285,000
011832SU7	5.150%	2019	Dec	Sinker			95,000	0	0	95,000
011832RT1	5.150%	2019	Dec	Sinker			190,000	0	0	190,000
011832SU7	5.150%	2020	Jun	Sinker			100,000	0	0	100,000
011832RT1	5.150%	2020	Jun	Sinker			195,000	0	0	195,000
011832SU7	5.150%	2020	Dec	Sinker			100,000	0	0	100,000
011832RT1	5.150%	2020	Dec	Sinker			195,000	0	0	195,000
011832SU7	5.150%	2021	Jun	Sinker			100,000	0	0	100,000
011832RT1	5.150%	2021	Jun	Sinker			215,000	0	0	215,000
011832SU7	5.150%	2021	Dec	Term			100,000	0	0	100,000
011832RT1	5.150%	2021	Dec	Sinker			215,000	0	0	215,000
011832RT1	5.150%	2022	Jun	Term			645,000	0	0	645,000
						HD02B Total	**$8,690,000**	**$2,250,000**	**$0**	**$6,440,000**
HD02C Housing Development Bonds, 2002 Series C (GP)				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	AA	Aaa AAA
011832RU8	1.600%	2003	Jun	Serial		GP	585,000	585,000	0	0
011832RV6	1.750%	2003	Dec	Serial		GP	595,000	595,000	0	0
011832RW4	2.000%	2004	Jun	Serial		GP	595,000	595,000	0	0
011832RX2	2.150%	2004	Dec	Serial		GP	605,000	605,000	0	0
011832RY0	2.450%	2005	Jun	Serial		GP	610,000	610,000	0	0
011832RZ7	2.450%	2005	Dec	Serial		GP	620,000	620,000	0	0
011832SA1	2.850%	2006	Jun	Serial		GP	630,000	630,000	0	0
011832SB9	2.850%	2006	Dec	Serial		GP	640,000	640,000	0	0
011832SC7	3.250%	2007	Jun	Serial		GP	650,000	650,000	0	0
011832SD5	3.250%	2007	Dec	Serial		GP	665,000	665,000	0	0
011832SE3	3.550%	2008	Jun	Serial		GP	670,000	670,000	0	0
011832SF0	3.550%	2008	Dec	Serial		GP	685,000	685,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Housing Development Bonds (Multifamily Program) — *S and P* | *Moodys* | *Fitch*

HD02C Housing Development Bonds, 2002 Series C (GP) — **Exempt** — Prog: **301** — Yield: **5.075%** — Delivery: **9/5/2002** — Dated: **9/5/2002** — *AA* *Aaa* *AAA*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832SG8	3.750%	2009	Jun	Serial		GP	700,000	700,000	0	0
011832SH6	3.750%	2009	Dec	Serial		GP	710,000	710,000	0	0
011832SJ2	3.950%	2010	Jun	Serial		GP	730,000	0	0	730,000
011832SK9	3.950%	2010	Dec	Serial		GP	740,000	0	0	740,000
011832SL7	4.050%	2011	Jun	Serial		GP	755,000	0	0	755,000
011832SM5	4.050%	2011	Dec	Serial		GP	775,000	0	0	775,000
011832SN3	4.150%	2012	Jun	Serial		GP	790,000	0	0	790,000
011832SP8	4.150%	2012	Dec	Serial		GP	805,000	0	0	805,000
011832SV5	4.300%	2013	Jun	Serial		GP	825,000	0	0	825,000
011832SW3	4.300%	2013	Dec	Serial		GP	845,000	0	0	845,000
011832SX1	4.400%	2014	Jun	Serial		GP	870,000	0	0	870,000
011832SY9	4.400%	2014	Dec	Serial		GP	885,000	0	0	885,000
011832SZ6	4.500%	2015	Jun	Serial		GP	915,000	0	0	915,000
011832TA0	4.500%	2015	Dec	Serial		GP	935,000	0	0	935,000
011832SQ6	5.150%	2016	Jun	Sinker		GP	955,000	0	0	955,000
011832SQ6	5.150%	2016	Dec	Sinker		GP	985,000	0	0	985,000
011832SQ6	5.150%	2017	Jun	Sinker		GP	1,010,000	0	0	1,010,000
011832SQ6	5.150%	2017	Dec	Sinker		GP	1,035,000	0	0	1,035,000
011832SQ6	5.150%	2018	Jun	Sinker		GP	1,060,000	0	0	1,060,000
011832SQ6	5.150%	2018	Dec	Sinker		GP	1,085,000	0	0	1,085,000
011832SQ6	5.150%	2019	Jun	Sinker		GP	1,115,000	0	0	1,115,000
011832SQ6	5.150%	2019	Dec	Sinker		GP	1,145,000	0	0	1,145,000
011832SQ6	5.150%	2020	Jun	Sinker		GP	1,170,000	0	0	1,170,000
011832SQ6	5.150%	2020	Dec	Sinker		GP	1,205,000	0	0	1,205,000
011832SQ6	5.150%	2021	Jun	Sinker		GP	1,235,000	0	0	1,235,000
011832SQ6	5.150%	2021	Dec	Sinker		GP	1,260,000	0	0	1,260,000
011832TB8	5.150%	2022	Jun	Serial		GP	440,000	0	0	440,000
011832SQ6	5.150%	2022	Jun	Sinker		GP	860,000	0	0	860,000
011832SQ6	5.150%	2022	Dec	Term		GP	1,330,000	0	0	1,330,000
011832SR4	5.250%	2023	Jun	Sinker		GP	525,000	0	0	525,000
011832TC6	5.250%	2023	Jun	Sinker		GP	840,000	0	0	840,000
011832SR4	5.250%	2023	Dec	Sinker		GP	540,000	0	0	540,000
011832TC6	5.250%	2023	Dec	Sinker		GP	860,000	0	0	860,000
011832SR4	5.250%	2024	Jun	Sinker		GP	555,000	0	0	555,000
011832TC6	5.250%	2024	Jun	Sinker		GP	880,000	0	0	880,000
011832SR4	5.250%	2024	Dec	Sinker		GP	570,000	0	0	570,000
011832TC6	5.250%	2024	Dec	Sinker		GP	905,000	0	0	905,000
011832SR4	5.250%	2025	Jun	Sinker		GP	585,000	0	0	585,000
011832TC6	5.250%	2025	Jun	Sinker		GP	925,000	0	0	925,000
011832SR4	5.250%	2025	Dec	Sinker		GP	600,000	0	0	600,000
011832TC6	5.250%	2025	Dec	Sinker		GP	955,000	0	0	955,000
011832SR4	5.250%	2026	Jun	Sinker		GP	615,000	0	0	615,000
011832TC6	5.250%	2026	Jun	Sinker		GP	980,000	0	0	980,000
011832SR4	5.250%	2026	Dec	Sinker		GP	630,000	0	0	630,000
011832TC6	5.250%	2026	Dec	Sinker		GP	1,005,000	0	0	1,005,000
011832SR4	5.250%	2027	Jun	Sinker		GP	645,000	0	0	645,000
011832TC6	5.250%	2027	Jun	Sinker		GP	1,030,000	0	0	1,030,000
011832SR4	5.250%	2027	Dec	Sinker		GP	665,000	0	0	665,000
011832TC6	5.250%	2027	Dec	Sinker		GP	1,060,000	0	0	1,060,000
011832SR4	5.250%	2028	Jun	Sinker		GP	680,000	0	0	680,000
011832TC6	5.250%	2028	Jun	Sinker		GP	1,085,000	0	0	1,085,000
011832TC6	5.250%	2028	Dec	Sinker		GP	1,115,000	0	0	1,115,000
011832SR4	5.250%	2028	Dec	Sinker		GP	700,000	0	0	700,000
011832SR4	5.250%	2029	Jun	Sinker		GP	720,000	0	0	720,000
011832TC6	5.250%	2029	Jun	Sinker		GP	1,140,000	0	0	1,140,000
011832SR4	5.250%	2029	Dec	Sinker		GP	740,000	0	0	740,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)										
								S and P	Moodys	Fitch
HD02C Housing Development Bonds, 2002 Series C (GP)				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	AA	Aaa AAA
011832TC6	5.250%	2029	Dec	Sinker		GP	1,170,000	0	0	1,170,000
011832SR4	5.250%	2030	Jun	Sinker		GP	755,000	0	0	755,000
011832TC6	5.250%	2030	Jun	Sinker		GP	1,205,000	0	0	1,205,000
011832TC6	5.250%	2030	Dec	Sinker		GP	1,235,000	0	0	1,235,000
011832SR4	5.250%	2030	Dec	Sinker		GP	780,000	0	0	780,000
011832TC6	5.250%	2031	Jun	Sinker		GP	1,265,000	0	0	1,265,000
011832SR4	5.250%	2031	Jun	Sinker		GP	800,000	0	0	800,000
011832TC6	5.250%	2031	Dec	Sinker		GP	1,300,000	0	0	1,300,000
011832SR4	5.250%	2031	Dec	Sinker		GP	815,000	0	0	815,000
011832TC6	5.250%	2032	Jun	Term		GP	1,325,000	0	0	1,325,000
011832SR4	5.250%	2032	Jun	Sinker		GP	850,000	0	0	850,000
011832SR4	5.250%	2032	Dec	Term		GP	2,230,000	0	0	2,230,000
						HD02C Total	**$70,000,000**	**$8,960,000**	**$0**	**$61,040,000**
HD04A Housing Development Bonds, 2004 Series A				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	AA	Aaa AAA
011832VE9	1.300%	2004	Dec	Serial	AMT		655,000	655,000	0	0
011832VF6	1.450%	2005	Dec	Serial	AMT		700,000	700,000	0	0
011832VG4	2.000%	2006	Dec	Serial	AMT		720,000	720,000	0	0
011832VH2	2.350%	2007	Dec	Serial	AMT		745,000	745,000	0	0
011832VJ8	2.750%	2008	Dec	Serial	AMT		775,000	775,000	0	0
011832VK5	3.050%	2009	Dec	Serial	AMT		815,000	815,000	0	0
011832VL3	3.300%	2010	Dec	Serial	AMT		855,000	0	0	855,000
011832VM1	3.550%	2011	Dec	Serial	AMT		885,000	0	0	885,000
011832VN9	3.800%	2012	Dec	Serial	AMT		930,000	0	0	930,000
011832VP4	4.050%	2013	Dec	Serial	AMT		985,000	0	0	985,000
011832VQ2	4.200%	2014	Dec	Serial	AMT		1,030,000	0	0	1,030,000
011832VR0	4.300%	2015	Dec	Serial	AMT		1,080,000	0	0	1,080,000
011832VS8	4.400%	2016	Dec	Serial	AMT		1,140,000	0	0	1,140,000
011832WQ1	4.550%	2017	Jun	Sinker	AMT		235,000	0	0	235,000
011832VT6	4.550%	2017	Dec	Sinker	AMT		965,000	0	0	965,000
011832WQ1	4.550%	2018	Jun	Term	AMT		250,000	0	0	250,000
011832VT6	4.550%	2018	Dec	Term	AMT		1,015,000	0	0	1,015,000
011832WR9	4.750%	2019	Jun	Sinker	AMT		60,000	0	0	60,000
011832VU3	4.750%	2019	Dec	Sinker	AMT		1,270,000	0	0	1,270,000
011832WR9	4.750%	2020	Jun	Sinker	AMT		60,000	0	0	60,000
011832VU3	4.750%	2020	Dec	Sinker	AMT		1,345,000	0	0	1,345,000
011832WR9	4.750%	2021	Jun	Sinker	AMT		65,000	0	0	65,000
011832VU3	4.750%	2021	Dec	Sinker	AMT		1,415,000	0	0	1,415,000
011832WR9	4.750%	2022	Jun	Sinker	AMT		70,000	0	0	70,000
011832VU3	4.750%	2022	Dec	Sinker	AMT		1,490,000	0	0	1,490,000
011832WR9	4.750%	2023	Jun	Term	AMT		75,000	0	0	75,000
011832VU3	4.750%	2023	Dec	Term	AMT		1,580,000	0	0	1,580,000
011832WS7	4.800%	2024	Jun	Sinker	AMT		160,000	0	0	160,000
011832VV1	4.800%	2024	Dec	Sinker	AMT		1,580,000	0	0	1,580,000
011832WS7	4.800%	2025	Jun	Sinker	AMT		170,000	0	0	170,000
011832VV1	4.800%	2025	Dec	Sinker	AMT		1,670,000	0	0	1,670,000
011832WS7	4.800%	2026	Jun	Term	AMT		170,000	0	0	170,000
011832VV1	4.800%	2026	Dec	Term	AMT		1,730,000	0	0	1,730,000
011832WT5	4.850%	2027	Jun	Sinker	AMT		180,000	0	0	180,000
011832VW9	4.850%	2027	Dec	Sinker	AMT		1,575,000	0	0	1,575,000
011832WT5	4.850%	2028	Jun	Sinker	AMT		180,000	0	0	180,000
011832VW9	4.850%	2028	Dec	Sinker	AMT		1,570,000	0	0	1,570,000
011832WT5	4.850%	2029	Jun	Sinker	AMT		155,000	0	0	155,000
011832VW9	4.850%	2029	Dec	Sinker	AMT		1,375,000	0	0	1,375,000
011832WT5	4.850%	2030	Jun	Term	AMT		140,000	0	0	140,000
011832VW9	4.850%	2030	Dec	Term	AMT		1,195,000	0	0	1,195,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									*S and P*	*Moodys* *Fitch*
HD04A	**Housing Development Bonds, 2004 Series A**			**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AA*	*Aaa* *AAA*
						HD04A Total	**$33,060,000**	**$4,410,000**	**$0**	**$28,650,000**
HD04B	**Housing Development Bonds, 2004 Series B (GP)**			**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AA*	*Aaa* *AAA*
011832VX7	1.200%	2004	Dec	Serial		GP	955,000	955,000	0	0
011832VY5	1.300%	2005	Dec	Serial		GP	1,355,000	1,355,000	0	0
011832VZ2	1.800%	2006	Dec	Serial		GP	1,375,000	1,375,000	0	0
011832WA6	2.100%	2007	Dec	Serial		GP	1,405,000	1,405,000	0	0
011832WB4	2.500%	2008	Dec	Serial		GP	1,440,000	1,440,000	0	0
011832WC2	2.750%	2009	Dec	Serial		GP	1,470,000	1,470,000	0	0
011832WD0	3.050%	2010	Dec	Serial		GP	1,520,000	0	0	1,520,000
011832WE8	3.300%	2011	Dec	Serial		GP	1,565,000	0	0	1,565,000
011832WF5	3.550%	2012	Dec	Serial		GP	1,635,000	0	0	1,635,000
011832WG3	3.850%	2013	Dec	Serial		GP	1,695,000	0	0	1,695,000
011832WH1	4.000%	2014	Dec	Serial		GP	1,775,000	0	0	1,775,000
011832WJ7	4.100%	2015	Dec	Serial		GP	1,845,000	0	0	1,845,000
011832WK4	4.200%	2016	Dec	Serial		GP	1,920,000	0	0	1,920,000
011832WU2	4.450%	2017	Jun	Sinker		GP	525,000	0	0	525,000
011832WL2	4.450%	2017	Dec	Sinker		GP	1,475,000	0	0	1,475,000
011832WU2	4.450%	2018	Jun	Term		GP	530,000	0	0	530,000
011832WL2	4.450%	2018	Dec	Term		GP	1,505,000	0	0	1,505,000
011832WV0	4.650%	2019	Jun	Sinker		GP	105,000	0	0	105,000
011832WM0	4.650%	2019	Dec	Sinker		GP	1,840,000	0	0	1,840,000
011832WV0	4.650%	2020	Jun	Sinker		GP	110,000	0	0	110,000
011832WM0	4.650%	2020	Dec	Sinker		GP	1,915,000	0	0	1,915,000
011832WV0	4.650%	2021	Jun	Sinker		GP	115,000	0	0	115,000
011832WM0	4.650%	2021	Dec	Sinker		GP	2,020,000	0	0	2,020,000
011832WV0	4.650%	2022	Jun	Sinker		GP	120,000	0	0	120,000
011832WM0	4.650%	2022	Dec	Sinker		GP	2,120,000	0	0	2,120,000
011832WV0	4.650%	2023	Jun	Term		GP	120,000	0	0	120,000
011832WM0	4.650%	2023	Dec	Term		GP	2,245,000	0	0	2,245,000
011832WW8	4.700%	2024	Jun	Sinker		GP	145,000	0	0	145,000
011832WN8	4.700%	2024	Dec	Sinker		GP	1,665,000	0	0	1,665,000
011832WW8	4.700%	2025	Jun	Sinker		GP	155,000	0	0	155,000
011832WN8	4.700%	2025	Dec	Sinker		GP	1,750,000	0	0	1,750,000
011832WW8	4.700%	2026	Jun	Term		GP	150,000	0	0	150,000
011832WN8	4.700%	2026	Dec	Term		GP	1,710,000	0	0	1,710,000
011832WX6	4.750%	2027	Jun	Sinker		GP	60,000	0	0	60,000
011832WP3	4.750%	2027	Dec	Sinker		GP	1,665,000	0	0	1,665,000
011832WX6	4.750%	2028	Jun	Sinker		GP	60,000	0	0	60,000
011832WP3	4.750%	2028	Dec	Sinker		GP	1,755,000	0	0	1,755,000
011832WX6	4.750%	2029	Jun	Sinker		GP	65,000	0	0	65,000
011832WP3	4.750%	2029	Dec	Sinker		GP	1,840,000	0	0	1,840,000
011832WX6	4.750%	2030	Jun	Sinker		GP	70,000	0	0	70,000
011832WP3	4.750%	2030	Dec	Sinker		GP	1,930,000	0	0	1,930,000
011832WX6	4.750%	2031	Jun	Sinker		GP	70,000	0	0	70,000
011832WP3	4.750%	2031	Dec	Sinker		GP	2,030,000	0	0	2,030,000
011832WX6	4.750%	2032	Jun	Term		GP	75,000	0	0	75,000
011832WP3	4.750%	2032	Dec	Term		GP	2,130,000	0	0	2,130,000
						HD04B Total	**$52,025,000**	**$8,000,000**	**$0**	**$44,025,000**
HD04D	**Housing Development Bonds, 2004 Series D**			**Taxable**	Prog: **301**	Yield: **N/A**	Delivery: **12/16/2004**	Dated: **12/16/2004**	*AA*	*Aaa* *AAA*
011832XA5	3.650%	2008	Jun	Serial			220,000	220,000	0	0
011832XB3	3.780%	2008	Dec	Serial			410,000	410,000	0	0
011832XC1	3.940%	2009	Jun	Serial			430,000	430,000	0	0
011832XD9	4.020%	2009	Dec	Serial			445,000	445,000	0	0
011832XE7	4.140%	2010	Jun	Serial			455,000	0	0	455,000
011832XF4	4.140%	2010	Dec	Serial			470,000	0	0	470,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)								S and P	Moodys	Fitch
HD04D Housing Development Bonds, 2004 Series D				**Taxable**	Prog: **301**	Yield: **N/A**	Delivery: **12/16/2004**	Dated: **12/16/2004**	AA	Aaa	AAA
011832XG2	4.350%	2011	Jun	Serial			490,000	0	0	490,000
011832XH0	4.350%	2011	Dec	Serial			505,000	0	0	505,000
011832XJ6	4.540%	2012	Jun	Serial			515,000	0	0	515,000
011832XK3	4.560%	2012	Dec	Serial			540,000	0	0	540,000
011832XL1	4.600%	2013	Jun	Serial			550,000	0	0	550,000
011832XM9	4.690%	2013	Dec	Serial			570,000	0	0	570,000
011832XN7	5.250%	2014	Jun	Sinker			590,000	0	0	590,000
011832XN7	5.250%	2014	Dec	Sinker			605,000	0	0	605,000
011832XN7	5.250%	2015	Jun	Sinker			625,000	0	0	625,000
011832XN7	5.250%	2015	Dec	Sinker			650,000	0	0	650,000
011832XN7	5.250%	2016	Jun	Sinker			670,000	0	0	670,000
011832XN7	5.250%	2016	Dec	Sinker			690,000	0	0	690,000
011832XN7	5.250%	2017	Jun	Sinker			715,000	0	0	715,000
011832XN7	5.250%	2017	Dec	Sinker			740,000	0	0	740,000
011832XN7	5.250%	2018	Jun	Sinker			755,000	0	0	755,000
011832XN7	5.250%	2018	Dec	Sinker			785,000	0	0	785,000
011832XN7	5.250%	2019	Jun	Sinker			810,000	0	0	810,000
011832XN7	5.250%	2019	Dec	Sinker			835,000	0	0	835,000
011832XN7	5.250%	2020	Jun	Sinker			860,000	0	0	860,000
011832XN7	5.250%	2020	Dec	Sinker			890,000	0	0	890,000
011832XN7	5.250%	2021	Jun	Sinker			920,000	0	0	920,000
011832XN7	5.250%	2021	Dec	Sinker			950,000	0	0	950,000
011832XN7	5.250%	2022	Jun	Sinker			980,000	0	0	980,000
011832XN7	5.250%	2022	Dec	Sinker			1,015,000	0	0	1,015,000
011832XN7	5.250%	2023	Jun	Sinker			1,050,000	0	0	1,050,000
011832XN7	5.250%	2023	Dec	Sinker			1,080,000	0	0	1,080,000
011832XN7	5.250%	2024	Jun	Term			1,120,000	0	0	1,120,000
011832XP2	5.600%	2024	Dec	Sinker			1,150,000	0	0	1,150,000
011832XP2	5.600%	2025	Jun	Sinker			1,190,000	0	0	1,190,000
011832XP2	5.600%	2025	Dec	Sinker			1,125,000	0	0	1,125,000
011832XP2	5.600%	2026	Jun	Sinker			1,265,000	0	0	1,265,000
011832XP2	5.600%	2026	Dec	Sinker			1,310,000	0	0	1,310,000
011832XP2	5.600%	2027	Jun	Sinker			1,350,000	0	0	1,350,000
011832XP2	5.600%	2027	Dec	Sinker			1,395,000	0	0	1,395,000
011832XP2	5.600%	2028	Jun	Sinker			1,445,000	0	0	1,445,000
011832XP2	5.600%	2028	Dec	Sinker			1,485,000	0	0	1,485,000
011832XP2	5.600%	2029	Jun	Sinker			1,535,000	0	0	1,535,000
011832XP2	5.600%	2029	Dec	Sinker			1,585,000	0	0	1,585,000
011832XP2	5.600%	2030	Jun	Sinker			1,640,000	0	0	1,640,000
011832XP2	5.600%	2030	Dec	Sinker			1,690,000	0	0	1,690,000
011832XP2	5.600%	2031	Jun	Sinker			1,745,000	0	0	1,745,000
011832XP2	5.600%	2031	Dec	Sinker			1,800,000	0	0	1,800,000
011832XP2	5.600%	2032	Jun	Sinker			1,860,000	0	0	1,860,000
011832XP2	5.600%	2032	Dec	Sinker			1,960,000	0	0	1,960,000
011832XP2	5.600%	2033	Jun	Sinker			1,985,000	0	0	1,985,000
011832XP2	5.600%	2033	Dec	Sinker			2,045,000	0	0	2,045,000
011832XP2	5.600%	2034	Jun	Sinker			2,120,000	0	0	2,120,000
011832XP2	5.600%	2034	Dec	Sinker			2,185,000	0	0	2,185,000
011832XP2	5.600%	2035	Jun	Sinker			2,255,000	0	0	2,255,000
011832XP2	5.600%	2035	Dec	Sinker			2,325,000	0	0	2,325,000
011832XP2	5.600%	2036	Jun	Sinker			2,400,000	0	0	2,400,000
011832XP2	5.600%	2036	Dec	Sinker			2,480,000	0	0	2,480,000
011832XP2	5.600%	2037	Jun	Sinker			2,555,000	0	0	2,555,000
011832XP2	5.600%	2037	Dec	Sinker			2,645,000	0	0	2,645,000
011832XP2	5.600%	2038	Jun	Sinker			2,735,000	0	0	2,735,000
011832XP2	5.600%	2038	Dec	Sinker			2,820,000	0	0	2,820,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									*S and P* *Moodys*	*Fitch*
HD04D Housing Development Bonds, 2004 Series D				**Taxable**	Prog: **301**	Yield: **N/A**	Delivery: **12/16/2004**	Dated: **12/16/2004**	*AA* *Aaa*	*AAA*
011832XP2	5.600%	2039	Jun	Sinker			2,905,000	0	0	2,905,000
011832XP2	5.600%	2039	Dec	Sinker			3,005,000	0	0	3,005,000
011832XP2	5.600%	2040	Jun	Sinker			3,100,000	0	0	3,100,000
011832XP2	5.600%	2040	Dec	Sinker			3,205,000	0	0	3,205,000
011832XP2	5.600%	2041	Jun	Sinker			3,310,000	0	0	3,310,000
011832XP2	5.600%	2041	Dec	Sinker			3,415,000	0	0	3,415,000
011832XP2	5.600%	2042	Jun	Sinker			3,530,000	0	0	3,530,000
011832XP2	5.600%	2042	Dec	Sinker			3,645,000	0	0	3,645,000
011832XP2	5.600%	2043	Jun	Term			1,870,000	0	0	1,870,000
						HD04D Total	**$105,000,000**	**$1,505,000**	**$0**	**$103,495,000**
						Housing Development Bonds (Multifamily Program) Total	**$277,215,000**	**$26,120,000**	**$4,690,000**	**$246,405,000**
General Mortgage Revenue Bonds									*S and P* *Moodys*	*Fitch*
GM02A General Mortgage Revenue Bonds, 2002 Series A				**Exempt**	Prog: **404**	Yield: **4.798%**	Delivery: **10/15/2002**	Dated: **10/1/2002**	*AAA* *Aaa*	*AAA*
011832TG7	3.450%	2010	Jun	Serial		Pre-Ulm	1,175,000	0	0	1,175,000
011832TH5	3.450%	2010	Dec	Serial		Pre-Ulm	1,195,000	0	0	1,195,000
011832TJ1	3.600%	2011	Jun	Serial		Pre-Ulm	1,215,000	0	0	1,215,000
011832TK8	4.875%	2011	Dec	Serial		Pre-Ulm	1,235,000	0	0	1,235,000
011832TL6	3.700%	2012	Jun	Serial		Pre-Ulm	1,265,000	0	0	1,265,000
011832TM4	4.875%	2012	Dec	Serial		Pre-Ulm	1,290,000	0	0	1,290,000
011832TN2	3.750%	2013	Jun	Serial		Pre-Ulm	1,320,000	0	0	1,320,000
011832TP7	3.750%	2013	Dec	Serial		Pre-Ulm	1,345,000	0	0	1,345,000
011832TQ5	3.875%	2014	Jun	Serial		Pre-Ulm	1,370,000	0	0	1,370,000
011832TR3	3.875%	2014	Dec	Serial		Pre-Ulm	1,395,000	0	0	1,395,000
011832TS1	4.000%	2015	Jun	Serial		Pre-Ulm	1,425,000	0	0	1,425,000
011832TT9	4.000%	2015	Dec	Serial		Pre-Ulm	1,455,000	0	0	1,455,000
011832TU6	4.250%	2016	Jun	Serial		Pre-Ulm	1,480,000	0	0	1,480,000
011832TV4	4.375%	2016	Dec	Sinker		Pre-Ulm	1,515,000	0	0	1,515,000
011832TV4	4.375%	2017	Jun	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
011832TV4	4.375%	2017	Dec	Term		Pre-Ulm	1,580,000	0	0	1,580,000
011832TW2	4.700%	2018	Jun	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
011832TW2	4.700%	2018	Dec	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
011832TW2	4.700%	2019	Jun	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
011832TW2	4.700%	2019	Dec	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
011832TW2	4.700%	2020	Jun	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
011832TW2	4.700%	2020	Dec	Sinker		Pre-Ulm	1,815,000	0	0	1,815,000
011832TW2	4.700%	2021	Jun	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000
011832TW2	4.700%	2021	Dec	Sinker		Pre-Ulm	1,900,000	0	0	1,900,000
011832TW2	4.700%	2022	Jun	Sinker		Pre-Ulm	1,945,000	0	0	1,945,000
011832TW2	4.700%	2022	Dec	Term		Pre-Ulm	1,990,000	0	0	1,990,000
011832UA8	4.750%	2023	Jun	Sinker		Pre-Ulm	2,035,000	0	0	2,035,000
011832UA8	4.750%	2023	Dec	Term		Pre-Ulm	2,085,000	0	0	2,085,000
011832UB6	4.750%	2024	Jun	Sinker		Pre-Ulm	2,135,000	0	0	2,135,000
011832UB6	4.750%	2024	Dec	Sinker		Pre-Ulm	2,185,000	0	0	2,185,000
011832UB6	4.750%	2025	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
011832UB6	4.750%	2025	Dec	Sinker		Pre-Ulm	2,290,000	0	0	2,290,000
011832UB6	4.750%	2026	Jun	Sinker		Pre-Ulm	2,345,000	0	0	2,345,000
011832UB6	4.750%	2026	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
011832UB6	4.750%	2027	Jun	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
011832UB6	4.750%	2027	Dec	Sinker		Pre-Ulm	1,950,000	0	0	1,950,000
011832TX0	4.800%	2027	Dec	Serial		Pre-Ulm	565,000	0	0	565,000
011832UB6	4.750%	2028	Jun	Sinker		Pre-Ulm	2,575,000	0	0	2,575,000
011832UB6	4.750%	2028	Dec	Sinker		Pre-Ulm	2,635,000	0	0	2,635,000
011832UB6	4.750%	2029	Jun	Sinker		Pre-Ulm	2,700,000	0	0	2,700,000
011832UB6	4.750%	2029	Dec	Term		Pre-Ulm	2,765,000	0	0	2,765,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds									S and P / Moodys / Fitch	
GM02A General Mortgage Revenue Bonds, 2002 Series A				**Exempt**	Prog: **404**	Yield: **4.798%**	Delivery: **10/15/2002**	Dated: **10/1/2002**	AAA / Aaa	AAA
011832UC4	5.000%	2030	Jun	Sinker		Pre-Ulm	2,720,000	0	0	2,720,000
011832UC4	5.000%	2030	Dec	Sinker		Pre-Ulm	2,790,000	0	0	2,790,000
011832UC4	5.000%	2031	Jun	Sinker		Pre-Ulm	2,865,000	0	0	2,865,000
011832UC4	5.000%	2031	Dec	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000
011832UC4	5.000%	2032	Jun	Sinker		Pre-Ulm	3,015,000	0	0	3,015,000
011832TY8	4.850%	2032	Dec	Serial		Pre-Ulm	840,000	0	0	840,000
011832UC4	5.000%	2032	Dec	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000
011832UC4	5.000%	2033	Jun	Sinker		Pre-Ulm	3,170,000	0	0	3,170,000
011832UC4	5.000%	2033	Dec	Term		Pre-Ulm	3,250,000	0	0	3,250,000
011832TZ5	4.950%	2034	Jun	Sinker		Pre-Ulm	245,000	0	0	245,000
011832UD2	5.000%	2034	Jun	Sinker		Pre-Ulm	3,275,000	0	0	3,275,000
011832UD2	5.000%	2034	Dec	Sinker		Pre-Ulm	3,355,000	0	0	3,355,000
011832TZ5	4.950%	2034	Dec	Sinker		Pre-Ulm	250,000	0	0	250,000
011832TZ5	4.950%	2035	Jun	Sinker		Pre-Ulm	260,000	0	0	260,000
011832UD2	5.000%	2035	Jun	Sinker		Pre-Ulm	3,430,000	0	0	3,430,000
011832TZ5	4.950%	2035	Dec	Sinker		Pre-Ulm	265,000	0	0	265,000
011832UD2	5.000%	2035	Dec	Sinker		Pre-Ulm	3,520,000	0	0	3,520,000
011832UD2	5.000%	2036	Jun	Sinker		Pre-Ulm	3,605,000	0	0	3,605,000
011832TZ5	4.950%	2036	Jun	Sinker		Pre-Ulm	275,000	0	0	275,000
011832UD2	5.000%	2036	Dec	Sinker		Pre-Ulm	3,695,000	0	0	3,695,000
011832TZ5	4.950%	2036	Dec	Sinker		Pre-Ulm	280,000	0	0	280,000
011832UD2	5.000%	2037	Jun	Sinker		Pre-Ulm	3,790,000	0	0	3,790,000
011832TZ5	4.950%	2037	Jun	Sinker		Pre-Ulm	285,000	0	0	285,000
011832TZ5	4.950%	2037	Dec	Sinker		Pre-Ulm	290,000	0	0	290,000
011832UD2	5.000%	2037	Dec	Sinker		Pre-Ulm	3,880,000	0	0	3,880,000
011832TZ5	4.950%	2038	Jun	Sinker		Pre-Ulm	300,000	0	0	300,000
011832UD2	5.000%	2038	Jun	Sinker		Pre-Ulm	3,975,000	0	0	3,975,000
011832TZ5	4.950%	2038	Dec	Sinker		Pre-Ulm	310,000	0	0	310,000
011832UD2	5.000%	2038	Dec	Sinker		Pre-Ulm	4,070,000	0	0	4,070,000
011832TZ5	4.950%	2039	Jun	Sinker		Pre-Ulm	315,000	0	0	315,000
011832UD2	5.000%	2039	Jun	Sinker		Pre-Ulm	4,170,000	0	0	4,170,000
011832UD2	5.000%	2039	Dec	Term		Pre-Ulm	4,275,000	0	0	4,275,000
011832TZ5	4.950%	2039	Dec	Sinker		Pre-Ulm	320,000	0	0	320,000
011832TZ5	4.950%	2040	Jun	Term		Pre-Ulm	4,605,000	0	0	4,605,000
						GM02A Total	**$150,000,000**	**$0**	**$0**	**$150,000,000**
				General Mortgage Revenue Bonds Total			**$150,000,000**	**$0**	**$0**	**$150,000,000**
Governmental Purpose Bonds									S and P / Moodys / Fitch	
GP97A Governmental Purpose Bonds, 1997 Series A				**Exempt**	Prog: **501**	Yield: **VRDO**	Delivery: **12/3/1997**	Dated: **12/3/1997**	AA/A-1+ / Aa2/VMIG1	AA+/F1+
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	14,600,000
						GP97A Total	**$33,000,000**	**$0**	**$18,400,000**	**$14,600,000**
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	AA/A-1+ / Aaa/VMIG1	AAA/F1+
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										*S and P* / *Moodys* / *Fitch*
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AA/A-1+*	*Aaa/VMIG1* *AAA/F1+*
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0
0118326M9		2010	Jun	Sinker		SWAP	960,000	0	0	960,000
0118326M9		2010	Dec	Sinker		SWAP	995,000	0	0	995,000
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	0	0	1,010,000
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	0	0	1,030,000
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	0	0	1,050,000
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	0	0	1,070,000
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	0	0	1,090,000
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	0	0	1,115,000
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	0	0	1,135,000
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	0	0	1,160,000
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	0	0	1,180,000
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	0	0	1,205,000
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0	1,275,000
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0	1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0	1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0	1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0	1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0	1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0	1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0	1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0	1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0	1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0	1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0	1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0	1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$13,670,000**	**$0**	**$62,910,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AA/A-1+*	*Aaa/VMIG1* *AAA/F1+*
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
								S and P	Moodys	Fitch
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	AA/A-1+	Aaa/VMIG1 AAA/F1+
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	0	0	1,175,000
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	0	0	1,210,000
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	0	0	1,285,000
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	0	0	1,315,000
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	0	0	1,325,000
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	0	0	1,390,000
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	0	0	1,415,000
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	0	0	1,475,000
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0	0	1,530,000
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0	1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0	1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0	1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0	1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0	1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$16,715,000**	**$0**	**$76,875,000**
						Governmental Purpose Bonds Total	**$203,170,000**	**$30,385,000**	**$18,400,000**	**$154,385,000**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									*S and P*	*Moodys* *Fitch*
SC02A State Capital Project Bonds, 2002 Series A				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	*AA*	*Aaa* *AAA*
011832UK6	3.000%	2003	Jul	Serial			3,040,000	3,040,000	0	0
011832UL4	3.000%	2004	Jul	Serial			1,195,000	1,195,000	0	0
011832UM2	4.000%	2004	Jul	Serial			2,015,000	2,015,000	0	0
011832UN0	3.000%	2005	Jul	Serial			700,000	700,000	0	0
011832UP5	4.000%	2005	Jul	Serial			2,635,000	2,635,000	0	0
011832UQ3	3.000%	2006	Jul	Serial			1,100,000	1,100,000	0	0
011832UR1	5.000%	2006	Jul	Serial			2,365,000	2,365,000	0	0
011832UT7	4.000%	2007	Jul	Serial			3,115,000	3,115,000	0	0
011832US9	3.000%	2007	Jul	Serial			500,000	500,000	0	0
011832UU4	3.000%	2008	Jul	Serial			610,000	610,000	0	0
011832UV2	5.000%	2008	Jul	Serial			3,155,000	3,155,000	0	0
011832UW0	3.125%	2009	Jul	Serial			180,000	180,000	0	0
011832UX8	5.000%	2009	Jul	Serial			3,770,000	3,770,000	0	0
011832UZ3	5.000%	2010	Jul	Serial			4,005,000	0	0	4,005,000
011832UY6	3.400%	2010	Jul	Serial			140,000	0	0	140,000
011832VB5	5.000%	2011	Jul	Serial			3,995,000	0	0	3,995,000
011832VA7	3.500%	2011	Jul	Serial			385,000	0	0	385,000
						SC02A Total	**$32,905,000**	**$24,380,000**	**$0**	**$8,525,000**
SC02C State Capital Project Bonds, 2002 Series C				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	*AA/A-1+*	*Aa2/VMIG1* *AA+/F1+*
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	0	0	2,295,000
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	0	0	2,345,000
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	0	0	2,400,000
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	0	0	2,450,000
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	0	0	2,505,000
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	0	0	2,555,000
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	0	0	2,610,000
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	0	0	2,670,000
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	0	0	2,725,000
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0	0	2,785,000
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0	2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0	2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0	2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0	3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0	3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000
						SC02C Total	**$60,250,000**	**$0**	**$0**	**$60,250,000**
SC06A State Capital Project Bonds, 2006 Series A				**Exempt**	Prog: **603**	Yield: **4.435%**	Delivery: **10/25/2006**	Dated: **10/25/2006**	*AA*	*Aaa* *AAA*
011832T51	4.000%	2007	Jun	Serial			850,000	850,000	0	0
011832T69	4.000%	2008	Jun	Serial			1,450,000	1,450,000	0	0
011832T77	4.000%	2009	Jun	Serial			1,510,000	1,510,000	0	0
011832T85	4.000%	2010	Jun	Serial			1,570,000	0	0	1,570,000
011832T93	4.000%	2011	Jun	Serial			1,630,000	0	0	1,630,000
011832U26	4.000%	2012	Jun	Serial			1,695,000	0	0	1,695,000
011832U34	4.000%	2013	Jun	Serial			1,765,000	0	0	1,765,000
011832U42	4.000%	2014	Jun	Serial			1,835,000	0	0	1,835,000
011832U59	4.000%	2015	Jun	Serial			1,910,000	0	0	1,910,000
011832U67	4.250%	2016	Jun	Serial			1,985,000	0	0	1,985,000
011832U75	4.250%	2017	Jun	Serial			2,070,000	0	0	2,070,000
011832U83	4.000%	2018	Jun	Serial			2,160,000	0	0	2,160,000
011832U91	4.000%	2019	Jun	Serial			2,245,000	0	0	2,245,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									*S and P*	*Moodys* / *Fitch*
SC06A State Capital Project Bonds, 2006 Series A				**Exempt**	Prog: **603**	Yield: **4.435%**	Delivery: **10/25/2006**	Dated: **10/25/2006**	*AA*	*Aaa* / *AAA*
011832V25	4.125%	2020	Jun	Serial			2,335,000	0	0	2,335,000
011832V33	5.000%	2021	Jun	Serial			2,430,000	0	0	2,430,000
011832V41	5.000%	2022	Jun	Serial			2,550,000	0	0	2,550,000
011832V58	5.000%	2023	Jun	Serial			1,000,000	0	0	1,000,000
011832V66	4.250%	2023	Jun	Serial			1,680,000	0	0	1,680,000
011832V74	3.500%	2024	Jun	Sinker			2,800,000	0	0	2,800,000
011832V74	3.500%	2025	Jun	Sinker			2,900,000	0	0	2,900,000
011832V74	3.500%	2026	Jun	Sinker			3,000,000	0	0	3,000,000
011832V74	3.500%	2027	Jun	Sinker			3,105,000	0	0	3,105,000
011832V74	3.500%	2028	Jun	Term			195,000	0	0	195,000
011832V90	4.375%	2028	Jun	Serial			3,020,000	0	0	3,020,000
011832W24	5.000%	2029	Jun	Sinker			3,355,000	0	0	3,355,000
011832W24	5.000%	2030	Jun	Sinker			3,520,000	0	0	3,520,000
011832W24	5.000%	2031	Jun	Term			3,695,000	0	0	3,695,000
011832W32	5.000%	2032	Jun	Sinker			3,880,000	0	0	3,880,000
011832W32	5.000%	2033	Jun	Sinker			4,075,000	0	0	4,075,000
011832W32	5.000%	2034	Jun	Sinker			4,280,000	0	0	4,280,000
011832W32	5.000%	2035	Jun	Sinker			4,490,000	0	0	4,490,000
011832W32	5.000%	2036	Jun	Term			4,715,000	0	0	4,715,000
011832W40	4.500%	2037	Jun	Sinker			4,955,000	0	0	4,955,000
011832W40	4.500%	2038	Jun	Sinker			5,175,000	0	0	5,175,000
011832W40	4.500%	2039	Jun	Sinker			5,410,000	0	0	5,410,000
011832W40	4.500%	2040	Jun	Term			5,650,000	0	0	5,650,000
						SC06A Total	**$100,890,000**	**$3,810,000**	**$0**	**$97,080,000**
SC07A State Capital Project Bonds, 2007 Series A				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Dated: **10/3/2007**	*AA*	*Aaa* / *AA+*
011832Y55	4.000%	2007	Dec	Serial			225,000	225,000	0	0
011832Y63	4.000%	2008	Dec	Serial			1,385,000	1,385,000	0	0
011832Y71	4.000%	2009	Dec	Serial			1,440,000	1,440,000	0	0
011832Y89	4.000%	2010	Dec	Serial			1,495,000	0	0	1,495,000
011832Y97	4.000%	2011	Dec	Serial			1,555,000	0	0	1,555,000
011832Z21	4.000%	2012	Dec	Serial			1,620,000	0	0	1,620,000
011832Z39	4.000%	2013	Dec	Serial			1,685,000	0	0	1,685,000
011832Z47	4.000%	2014	Dec	Serial			1,755,000	0	0	1,755,000
011832Z54	4.000%	2015	Dec	Serial			1,825,000	0	0	1,825,000
011832Z62	4.000%	2016	Dec	Serial			1,895,000	0	0	1,895,000
011832Z70	4.000%	2017	Dec	Serial			1,975,000	0	0	1,975,000
011832Z88	4.000%	2018	Dec	Serial			2,055,000	0	0	2,055,000
011832Z96	4.000%	2019	Dec	Serial			2,135,000	0	0	2,135,000
0118322A9	5.000%	2020	Dec	Serial			2,220,000	0	0	2,220,000
0118322B7	5.250%	2021	Dec	Serial			2,335,000	0	0	2,335,000
0118322C5	5.250%	2022	Dec	Serial			2,460,000	0	0	2,460,000
0118322D3	5.250%	2023	Dec	Serial			2,585,000	0	0	2,585,000
0118322E1	5.250%	2024	Dec	Serial			2,725,000	0	0	2,725,000
0118322F8	5.000%	2025	Dec	Serial			2,870,000	0	0	2,870,000
0118322G6	5.000%	2026	Dec	Serial			3,010,000	0	0	3,010,000
0118322H4	4.400%	2027	Dec	Serial			3,165,000	0	0	3,165,000
						SC07A Total	**$42,415,000**	**$3,050,000**	**$0**	**$39,365,000**
SC07B State Capital Project Bonds, 2007 Series B				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Dated: **10/3/2007**	*AA*	*Aaa* / *AA+*
0118322J0	4.000%	2007	Dec	Serial			95,000	95,000	0	0
0118322K7	4.000%	2008	Dec	Serial			500,000	500,000	0	0
0118322L5	4.000%	2009	Dec	Serial			525,000	525,000	0	0
0118322M3	4.000%	2010	Dec	Serial			1,650,000	0	0	1,650,000
0118322N1	4.000%	2011	Dec	Serial			1,715,000	0	0	1,715,000
0118322P6	4.000%	2012	Dec	Serial			1,785,000	0	0	1,785,000
0118322Q4	4.000%	2013	Dec	Serial			1,855,000	0	0	1,855,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds								S and P	Moodys	Fitch
SC07B State Capital Project Bonds, 2007 Series B				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Dated: **10/3/2007**	AA	Aaa	AA+
0118323H3	5.000%	2014	Dec	Serial			390,000	0	0	390,000
0118322R2	4.000%	2014	Dec	Serial			1,540,000	0	0	1,540,000
0118322S0	4.000%	2015	Dec	Serial			2,020,000	0	0	2,020,000
0118322T8	4.000%	2016	Dec	Serial			2,100,000	0	0	2,100,000
0118323J9	5.000%	2017	Dec	Serial			1,200,000	0	0	1,200,000
0118322U5	4.000%	2017	Dec	Serial			985,000	0	0	985,000
0118322V3	5.000%	2018	Dec	Serial			2,285,000	0	0	2,285,000
0118323K6	5.000%	2019	Dec	Serial			2,010,000	0	0	2,010,000
0118322W1	4.000%	2019	Dec	Serial			390,000	0	0	390,000
0118322X9	5.000%	2020	Dec	Serial			2,525,000	0	0	2,525,000
0118322Y7	5.250%	2021	Dec	Serial			2,650,000	0	0	2,650,000
0118322Z4	5.250%	2022	Dec	Serial			2,795,000	0	0	2,795,000
0118323A8	5.250%	2023	Dec	Serial			2,940,000	0	0	2,940,000
0118323B6	5.250%	2024	Dec	Serial			3,095,000	0	0	3,095,000
0118323C4	5.000%	2025	Dec	Serial			3,260,000	0	0	3,260,000
0118323D2	5.000%	2026	Dec	Serial			3,430,000	0	0	3,430,000
0118323E0	5.000%	2027	Dec	Serial			3,605,000	0	0	3,605,000
0118323F7	5.000%	2028	Dec	Serial			3,790,000	0	0	3,790,000
0118323G5	5.000%	2029	Dec	Serial			3,975,000	0	0	3,975,000
						SC07B Total	**$53,110,000**	**$1,120,000**	**$0**	**$51,990,000**
SBL99 State Building Lease Bonds, 1999 Series				**Exempt**	Prog: **701**	Yield: **5.551%**	Delivery: **12/15/1999**	Dated: **12/1/1999**	AA	Aaa	AAA
011832DR0	4.250%	2000	Apr	Serial			1,075,000	1,075,000	0	0
011832DS8	4.250%	2000	Oct	Serial			750,000	750,000	0	0
011832DT6	4.350%	2001	Apr	Serial			765,000	765,000	0	0
011832DU3	4.350%	2001	Oct	Serial			780,000	780,000	0	0
011832DV1	4.450%	2002	Apr	Serial			795,000	795,000	0	0
011832DW9	4.450%	2002	Oct	Serial			815,000	815,000	0	0
011832DX7	4.600%	2003	Apr	Serial			835,000	835,000	0	0
011832DY5	4.600%	2003	Oct	Serial			855,000	855,000	0	0
011832DZ2	4.750%	2004	Apr	Serial			870,000	870,000	0	0
011832EA6	4.750%	2004	Oct	Serial			895,000	895,000	0	0
011832EB4	4.850%	2005	Apr	Serial			915,000	915,000	0	0
011832EC2	4.850%	2005	Oct	Serial			935,000	935,000	0	0
011832ED0	4.875%	2006	Apr	Serial			960,000	960,000	0	0
011832EE8	4.875%	2006	Oct	Serial			980,000	980,000	0	0
011832EF5	5.000%	2007	Apr	Serial			1,005,000	1,005,000	0	0
011832EG3	5.000%	2007	Oct	Serial			1,030,000	1,030,000	0	0
011832EH1	5.100%	2008	Apr	Serial			1,055,000	1,055,000	0	0
011832EJ7	5.100%	2008	Oct	Serial			1,085,000	1,085,000	0	0
011832EK4	5.150%	2009	Apr	Serial			1,110,000	1,110,000	0	0
011832EL2	5.150%	2009	Oct	Serial			1,140,000	1,140,000	0	0
011832EM0	5.250%	2010	Apr	Serial			1,170,000	0	0	1,170,000
011832EN8	5.250%	2010	Oct	Serial			1,200,000	0	0	1,200,000
011832EP3	5.300%	2011	Apr	Serial			1,230,000	0	0	1,230,000
011832EQ1	5.300%	2011	Oct	Serial			1,265,000	0	0	1,265,000
011832ER9	5.400%	2012	Apr	Serial			1,300,000	0	0	1,300,000
011832ES7	5.400%	2012	Oct	Serial			1,335,000	0	0	1,335,000
011832GG1	5.800%	2013	Apr	Sinker			1,370,000	0	0	1,370,000
011832GG1	5.800%	2013	Oct	Sinker			1,410,000	0	0	1,410,000
011832GG1	5.800%	2014	Apr	Sinker			1,450,000	0	0	1,450,000
011832GG1	5.800%	2014	Oct	Sinker			1,490,000	0	0	1,490,000
011832GG1	5.800%	2015	Apr	Term			1,535,000	0	0	1,535,000
011832ET5	5.750%	2015	Oct	Sinker			1,580,000	0	0	1,580,000
011832ET5	5.750%	2016	Apr	Sinker			1,625,000	0	0	1,625,000
011832ET5	5.750%	2016	Oct	Sinker			1,670,000	0	0	1,670,000
011832ET5	5.750%	2017	Apr	Term			1,720,000	0	0	1,720,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

State Capital Project Bonds — S and P / Moodys / Fitch

SBL99 State Building Lease Bonds, 1999 Series — Exempt — Prog: **701** — Yield: **5.551%** — Delivery: **12/15/1999** — Dated: **12/1/1999** — AA / Aaa / AAA

SBL99 Total	**$40,000,000**	**$18,650,000**	**$0**	**$21,350,000**
State Capital Project Bonds Total	**$329,570,000**	**$51,010,000**	**$0**	**$278,560,000**

General Housing Purpose Bonds — S and P / Moodys / Fitch

GH05A General Housing Purpose Bonds, 2005 Series A — Exempt — Prog: **803** — Yield: **4.780%** — Delivery: **1/27/2005** — Dated: **1/1/2005** — AAA / Aaa / AAA

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832XQ0	2.200%	2006	Jun	Serial			495,000	495,000	0	0
011832XR8	2.250%	2006	Dec	Serial			500,000	500,000	0	0
011832XS6	2.400%	2007	Jun	Serial			505,000	505,000	0	0
011832XT4	2.450%	2007	Dec	Serial			510,000	510,000	0	0
011832XU1	2.600%	2008	Jun	Serial			515,000	515,000	0	0
011832XV9	2.650%	2008	Dec	Serial			525,000	525,000	0	0
011832XW7	2.750%	2009	Jun	Serial			530,000	530,000	0	0
011832XX5	2.800%	2009	Dec	Serial			540,000	540,000	0	0
011832XY3	3.000%	2010	Jun	Serial			545,000	0	0	545,000
011832XZ0	3.050%	2010	Dec	Serial			555,000	0	0	555,000
011832YA4	3.150%	2011	Jun	Serial			565,000	0	0	565,000
011832YB2	3.250%	2011	Dec	Serial			570,000	0	0	570,000
011832YC0	3.400%	2012	Jun	Serial			580,000	0	0	580,000
011832YD8	3.450%	2012	Dec	Serial			590,000	0	0	590,000
011832YE6	3.550%	2013	Jun	Serial			600,000	0	0	600,000
011832YF3	3.600%	2013	Dec	Serial			615,000	0	0	615,000
011832YG1	3.650%	2014	Jun	Serial			625,000	0	0	625,000
011832YH9	3.700%	2014	Dec	Serial			635,000	0	0	635,000
011832YN6	5.000%	2026	Jun	Sinker			4,755,000	0	0	4,755,000
011832YN6	5.000%	2026	Dec	Term			6,245,000	0	0	6,245,000
011832YP1	5.000%	2027	Jun	Sinker			5,515,000	0	0	5,515,000
011832YS5	4.500%	2027	Jun	Serial			790,000	0	0	790,000
011832YP1	5.000%	2027	Dec	Term			6,595,000	0	0	6,595,000
011832YQ9	5.000%	2028	Jun	Sinker			6,535,000	0	0	6,535,000
011832YQ9	5.000%	2028	Dec	Term			6,965,000	0	0	6,965,000
011832YR7	5.000%	2029	Jun	Sinker			7,140,000	0	0	7,140,000
011832YR7	5.000%	2029	Dec	Term			7,360,000	0	0	7,360,000
011832YT3	4.650%	2030	Jun	Serial			820,000	0	0	820,000
011832YK2	5.000%	2030	Jun	Sinker			6,730,000	0	0	6,730,000
011832YK2	5.000%	2030	Dec	Term			7,770,000	0	0	7,770,000
011832YL0	5.250%	2031	Jun	Sinker			7,985,000	0	0	7,985,000
011832YL0	5.250%	2031	Dec	Sinker			8,220,000	0	0	8,220,000
011832YL0	5.250%	2032	Jun	Sinker			8,460,000	0	0	8,460,000
011832YL0	5.250%	2032	Dec	Sinker			8,705,000	0	0	8,705,000
011832YL0	5.250%	2033	Jun	Sinker			8,270,000	0	0	8,270,000
011832YL0	5.250%	2033	Dec	Sinker			6,230,000	0	0	6,230,000
011832YU0	4.700%	2034	Jun	Serial			75,000	0	0	75,000
011832YL0	5.250%	2034	Jun	Sinker			4,030,000	0	0	4,030,000
011832YL0	5.250%	2034	Dec	Term			2,200,000	0	0	2,200,000
011832YM8	5.250%	2035	Jun	Sinker			1,420,000	0	0	1,420,000
011832YM8	5.250%	2035	Dec	Sinker			1,360,000	0	0	1,360,000
011832YM8	5.250%	2036	Jun	Sinker			1,290,000	0	0	1,290,000
011832YM8	5.250%	2036	Dec	Sinker			1,215,000	0	0	1,215,000
011832YM8	5.250%	2037	Jun	Sinker			1,130,000	0	0	1,130,000
011832YM8	5.250%	2037	Dec	Sinker			1,045,000	0	0	1,045,000
011832YM8	5.250%	2038	Jun	Sinker			950,000	0	0	950,000
011832YM8	5.250%	2038	Dec	Sinker			850,000	0	0	850,000
011832YM8	5.250%	2039	Jun	Sinker			745,000	0	0	745,000
011832YM8	5.250%	2039	Dec	Sinker			630,000	0	0	630,000
011832YM8	5.250%	2040	Jun	Sinker			505,000	0	0	505,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										S and P	Moodys Fitch
GH05A	**General Housing Purpose Bonds, 2005 Series A**				**Exempt**	Prog: **803**	Yield: **4.780%**	Delivery: **1/27/2005**	Dated: **1/1/2005**	AAA	Aaa AAA
	011832YM8	5.250%	2040	Dec	Sinker			375,000	0	0	375,000
	011832YV8	4.800%	2041	Jun	Serial			285,000	0	0	285,000
	011832YM8	5.250%	2041	Dec	Term			40,000	0	0	40,000
							GH05A Total	**$143,235,000**	**$4,120,000**	**$0**	**$139,115,000**
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	AA	Aaa AAA
B1	011832ZC9	2.600%	2005	Dec	Serial			1,595,000	1,595,000	0	0
B1	011832ZD7	2.700%	2006	Jun	Serial			425,000	425,000	0	0
B2	011832C75	3.500%	2006	Jun	Serial			1,175,000	1,175,000	0	0
B1	011832ZE5	2.750%	2006	Dec	Serial			740,000	740,000	0	0
B2	011832C83	3.500%	2006	Dec	Serial			885,000	885,000	0	0
B1	011832ZF2	2.850%	2007	Jun	Serial			1,140,000	1,140,000	0	0
B2	011832C91	3.500%	2007	Jun	Serial			515,000	515,000	0	0
B1	011832ZG0	2.900%	2007	Dec	Serial			1,605,000	1,605,000	0	0
B2	011832D25	3.500%	2007	Dec	Serial			75,000	75,000	0	0
B1	011832ZH8	3.000%	2008	Jun	Serial			1,705,000	1,705,000	0	0
B1	011832ZJ4	3.050%	2008	Dec	Serial			1,740,000	1,740,000	0	0
B1	011832ZK1	3.150%	2009	Jun	Serial			1,085,000	1,085,000	0	0
B2	011832D33	3.500%	2009	Jun	Serial			685,000	685,000	0	0
B1	011832ZL9	3.200%	2009	Dec	Serial			1,800,000	1,800,000	0	0
B1	011832ZM7	3.250%	2010	Jun	Serial			485,000	0	0	485,000
B2	011832D58	4.000%	2010	Jun	Serial			1,345,000	0	0	1,345,000
B1	011832ZN5	3.300%	2010	Dec	Serial			1,000,000	0	0	1,000,000
B2	011832D66	3.250%	2010	Dec	Serial			870,000	0	0	870,000
B2	011832ZP0	4.000%	2011	Jun	Serial			1,910,000	0	0	1,910,000
B2	011832ZQ8	4.000%	2011	Dec	Serial			1,945,000	0	0	1,945,000
B1	011832ZR6	3.550%	2012	Jun	Serial			120,000	0	0	120,000
B2	011832D74	4.000%	2012	Jun	Serial			1,860,000	0	0	1,860,000
B1	011832ZS4	3.600%	2012	Dec	Serial			75,000	0	0	75,000
B2	011832D82	4.000%	2012	Dec	Serial			1,955,000	0	0	1,955,000
B1	011832ZT2	3.700%	2013	Jun	Serial			150,000	0	0	150,000
B2	011832D90	5.000%	2013	Jun	Serial			1,935,000	0	0	1,935,000
B2	011832ZU9	5.000%	2013	Dec	Serial			2,140,000	0	0	2,140,000
B1	011832ZV7	3.800%	2014	Jun	Serial			305,000	0	0	305,000
B2	011832E24	5.000%	2014	Jun	Serial			1,885,000	0	0	1,885,000
B2	011832ZW5	5.000%	2014	Dec	Serial			2,250,000	0	0	2,250,000
B1	011832ZX3	4.000%	2015	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Jun	Sinker			2,275,000	0	0	2,275,000
B1	011832ZX3	4.000%	2015	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Dec	Sinker			2,330,000	0	0	2,330,000
B1	011832ZX3	4.000%	2016	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Jun	Sinker			2,390,000	0	0	2,390,000
B1	011832ZX3	4.000%	2016	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Dec	Sinker			2,455,000	0	0	2,455,000
B1	011832ZX3	4.000%	2017	Jun	Term			30,000	0	0	30,000
B2	011832E32	5.000%	2017	Jun	Term			2,510,000	0	0	2,510,000
B1	011832ZY1	4.150%	2017	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2017	Dec	Sinker			2,565,000	0	0	2,565,000
B1	011832ZY1	4.150%	2018	Jun	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Jun	Sinker			2,635,000	0	0	2,635,000
B1	011832ZY1	4.150%	2018	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Dec	Sinker			2,705,000	0	0	2,705,000
B1	011832ZY1	4.150%	2019	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Jun	Sinker			2,765,000	0	0	2,765,000
B1	011832ZY1	4.150%	2019	Dec	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Dec	Sinker			2,835,000	0	0	2,835,000
B1	011832ZY1	4.150%	2020	Jun	Sinker			45,000	0	0	45,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										*S and P*	*Moodys* / *Fitch*
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	*AA*	*Aaa* / *AAA*
B2	011832E40	5.000%	2020	Jun	Sinker			2,910,000	0	0	2,910,000
B1	011832ZY1	4.150%	2020	Dec	Term			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Dec	Term			2,985,000	0	0	2,985,000
B1	011832ZZ8	4.400%	2021	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Jun	Sinker			3,065,000	0	0	3,065,000
B1	011832ZZ8	4.400%	2021	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Dec	Sinker			3,150,000	0	0	3,150,000
B1	011832ZZ8	4.400%	2022	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Jun	Sinker			3,235,000	0	0	3,235,000
B1	011832ZZ8	4.400%	2022	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Dec	Sinker			3,325,000	0	0	3,325,000
B1	011832ZZ8	4.400%	2023	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Jun	Sinker			3,410,000	0	0	3,410,000
B1	011832ZZ8	4.400%	2023	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Dec	Sinker			3,500,000	0	0	3,500,000
B1	011832ZZ8	4.400%	2024	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Jun	Sinker			3,595,000	0	0	3,595,000
B1	011832ZZ8	4.400%	2024	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Dec	Sinker			3,690,000	0	0	3,690,000
B1	011832ZZ8	4.400%	2025	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Jun	Sinker			3,790,000	0	0	3,790,000
B1	011832ZZ8	4.400%	2025	Dec	Term			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Dec	Sinker			3,890,000	0	0	3,890,000
B1	011832A28	4.550%	2026	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Jun	Term			4,020,000	0	0	4,020,000
B1	011832A28	4.550%	2026	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Dec	Sinker			4,130,000	0	0	4,130,000
B1	011832A28	4.550%	2027	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Jun	Sinker			4,240,000	0	0	4,240,000
B1	011832A28	4.550%	2027	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Dec	Sinker			4,350,000	0	0	4,350,000
B1	011832A28	4.550%	2028	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Jun	Sinker			4,465,000	0	0	4,465,000
B1	011832A28	4.550%	2028	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Dec	Sinker			4,585,000	0	0	4,585,000
B1	011832A28	4.550%	2029	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Jun	Sinker			4,705,000	0	0	4,705,000
B1	011832A28	4.550%	2029	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Dec	Sinker			4,830,000	0	0	4,830,000
B1	011832A28	4.550%	2030	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Jun	Sinker			4,955,000	0	0	4,955,000
B1	011832A28	4.550%	2030	Dec	Term			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Dec	Term			5,070,000	0	0	5,070,000
							GH05B Total	**$147,610,000**	**$15,170,000**	**$0**	**$132,440,000**
GH05C	**General Housing Purpose Bonds, 2005 Series C**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	*AA*	*Aaa* / *AAA*
C1	011832A36	2.600%	2005	Dec	Serial			25,000	25,000	0	0
C1	011832A44	2.700%	2006	Jun	Serial			20,000	20,000	0	0
C1	011832A51	2.750%	2006	Dec	Serial			20,000	20,000	0	0
C1	011832A69	2.850%	2007	Jun	Serial			20,000	20,000	0	0
C1	011832A77	2.900%	2007	Dec	Serial			20,000	20,000	0	0
C1	011832A85	3.000%	2008	Jun	Serial			20,000	20,000	0	0
C1	011832A93	3.050%	2008	Dec	Serial			25,000	25,000	0	0
C1	011832B27	3.150%	2009	Jun	Serial			25,000	25,000	0	0
C1	011832B35	3.200%	2009	Dec	Serial			25,000	25,000	0	0
C1	011832B43	3.250%	2010	Jun	Serial			25,000	0	0	25,000
C1	011832B50	3.300%	2010	Dec	Serial			25,000	0	0	25,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds									S and P	Moodys	Fitch
GH05C	**General Housing Purpose Bonds, 2005 Series C**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	AA / Aaa	AAA
C1	011832B68	3.400%	2011	Jun	Serial			25,000	0	0	25,000
C2	011832B84	4.000%	2012	Jun	Serial			1,330,000	0	0	1,330,000
C2	011832B92	4.000%	2012	Dec	Serial			1,365,000	0	0	1,365,000
C2	011832C26	5.000%	2013	Jun	Serial			1,395,000	0	0	1,395,000
C2	011832C34	5.000%	2013	Dec	Serial			1,435,000	0	0	1,435,000
C2	011832C42	5.000%	2014	Jun	Serial			1,470,000	0	0	1,470,000
C2	011832C59	5.000%	2014	Dec	Serial			1,505,000	0	0	1,505,000
C2	011832C67	5.000%	2015	Jun	Sinker			1,545,000	0	0	1,545,000
C2	011832C67	5.000%	2015	Dec	Sinker			1,580,000	0	0	1,580,000
C2	011832C67	5.000%	2016	Jun	Sinker			1,620,000	0	0	1,620,000
C2	011832C67	5.000%	2016	Dec	Sinker			1,660,000	0	0	1,660,000
C2	011832C67	5.000%	2017	Jun	Term			1,705,000	0	0	1,705,000
							GH05C Total	**$16,885,000**	**$200,000**	**$0**	**$16,685,000**
							General Housing Purpose Bonds Total	**$307,730,000**	**$19,490,000**	**$0**	**$288,240,000**
							Total AHFC Bonds	**$3,865,635,000**	**$352,150,000**	**$532,555,000**	**$2,980,930,000**

Short Term Debt Outstanding: (As of 12/31/09)	
Domestic Taxable Commercial Paper	150,000,000
Total Short Term Debt Outstanding	**$150,000,000**

Detail of Defeased Debt: (As of 12/31/09)	
State Building Lease Bonds, 1999	16,485,000
Total Defeased Debt	**$16,485,000**
Total Bonds w/o Defeased Debt	**$2,964,445,000**

Footnotes:

1. AHFC has issued $16,725,204,122 in Bonds and Notes as of 12/31/09. This total includes Bonds and Notes issued by the Alaska State Housing Authority (ASHA), which was merged into AHFC on 07/01/92 and became the Public Housing Division.
2. AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of $116,050,000 on 10/26/00, $126,790,000 on 08/15/01 and $411,987,860 on 08/17/06. These bonds are not listed in this Exhibit and are not a debt of AHFC.
3. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
4. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C,E071A/B/D and E091A/B/D).
5. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
6. The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap.
7. On 05/18/05, AHFC issued $16,885,000 General Housing Purpose Bonds, 2005 Series C in order to economically defease $16,485,000 State Building Lease Bonds, 1999 and redeem them on their earliest optional redemption date of 04/01/10.
8. On 12/23/09, AHFC issued $193,100,000 Mortgage Revenue Bonds, 2009 Series A and the proceeds will be kept in an escrow account until they are released for conversion or redemption.

1 Mortgage Revenue Bonds, 1998 Series A1

			Prepayments	CPR	PSA
Series: E98A1	Prog: 102	1-Month	$97,602	15.75%	263
Remaining Principal Balance:	$6,784,082	3-Months	$360,732	18.65%	311
Weighted Average Seasoning:	140	6-Months	$583,673	15.11%	252
Weighted Average Interest Rate:	5.417%	12-Months	$1,468,510	17.45%	291
Bond Yield (TIC):	5.206%	Life	$27,081,197	12.66%	211

2 Mortgage Revenue Bonds, 1998 Series A2

			Prepayments	CPR	PSA
Series: E98A2	Prog: 102	1-Month	$392,886	25.25%	421
Remaining Principal Balance:	$16,006,577	3-Months	$623,368	14.12%	235
Weighted Average Seasoning:	82	6-Months	$1,179,218	13.17%	219
Weighted Average Interest Rate:	7.111%	12-Months	$2,535,943	13.59%	226
Bond Yield (TIC):	5.206%	Life	$30,905,617	12.85%	214

3 Mortgage Revenue Bonds, 1999 Series A1

			Prepayments	CPR	PSA
Series: E99A1	Prog: 103	1-Month	$72,927	33.53%	559
Remaining Principal Balance:	$2,106,225	3-Months	$224,228	32.87%	548
Weighted Average Seasoning:	134	6-Months	$282,018	21.85%	364
Weighted Average Interest Rate:	6.375%	12-Months	$486,833	18.39%	306
Bond Yield (TIC):	5.978%	Life	$8,843,990	14.12%	235

4 Mortgage Revenue Bonds, 1999 Series A2

			Prepayments	CPR	PSA
Series: E99A2	Prog: 103	1-Month	$781,639	12.85%	214
Remaining Principal Balance:	$67,827,406	3-Months	$2,137,843	11.65%	194
Weighted Average Seasoning:	101	6-Months	$5,145,491	13.53%	225
Weighted Average Interest Rate:	6.960%	12-Months	$12,294,043	15.20%	253
Bond Yield (TIC):	5.978%	Life	$184,097,357	13.39%	223

5 Mortgage Revenue Bonds, 2000 Series A

			Prepayments	CPR	PSA
Series: E001A	Prog: 104	1-Month	$42,449	2.87%	48
Remaining Principal Balance:	$17,453,850	3-Months	$461,737	9.87%	165
Weighted Average Seasoning:	66	6-Months	$1,217,465	12.52%	209
Weighted Average Interest Rate:	5.777%	12-Months	$2,688,004	13.43%	224
Bond Yield (TIC):	5.929%	Life	$41,518,631	15.09%	251

6 Mortgage Revenue Bonds, 2000 Series B

			Prepayments	CPR	PSA
Series: E001B	Prog: 104	1-Month	$224,352	8.44%	141
Remaining Principal Balance:	$30,431,581	3-Months	$1,145,659	13.67%	228
Weighted Average Seasoning:	93	6-Months	$3,111,376	17.56%	293
Weighted Average Interest Rate:	6.862%	12-Months	$6,396,018	17.47%	291
Bond Yield (TIC):	5.929%	Life	$85,988,623	15.46%	258

7 Mortgage Revenue Bonds, 2001 Series A

			Prepayments	CPR	PSA
Series: E011A	Prog: 105	1-Month	$127,567	25.26%	421
Remaining Principal Balance:	$5,195,290	3-Months	$234,474	16.08%	268
Weighted Average Seasoning:	134	6-Months	$421,937	14.31%	238
Weighted Average Interest Rate:	5.964%	12-Months	$795,451	13.03%	217
Bond Yield (TIC):	5.211%	Life	$24,540,769	17.80%	297

8 **Mortgage Revenue Bonds, 2001 Series B**

				Prepayments	CPR	PSA
Series: E011B	Prog: 105		1-Month	$506,847	11.53%	192
Remaining Principal Balance:	$49,404,112		3-Months	$1,830,434	13.51%	225
Weighted Average Seasoning:	80		6-Months	$3,597,570	13.05%	218
Weighted Average Interest Rate:	6.079%		12-Months	$8,143,525	14.43%	241
Bond Yield (TIC):	5.211%		Life	$88,768,091	13.66%	228

9 **Home Mortgage Revenue Bonds, 2002 Series A**

				Prepayments	CPR	PSA
Series: E021A	Prog: 106		1-Month	$2,185,020	15.74%	262
Remaining Principal Balance:	$152,019,608		3-Months	$5,117,738	12.37%	206
Weighted Average Seasoning:	59		6-Months	$10,498,476	12.43%	207
Weighted Average Interest Rate:	5.612%		12-Months	$25,401,358	14.25%	237
Bond Yield (TIC):	4.553%		Life	$178,625,017	12.15%	202

10 **Home Mortgage Revenue Bonds, 2006 Series A**

				Prepayments	CPR	PSA
Series: E061A	Prog: 107		1-Month	$511,071	7.71%	128
Remaining Principal Balance:	$76,203,702		3-Months	$2,332,941	11.33%	189
Weighted Average Seasoning:	50		6-Months	$4,527,593	10.85%	181
Weighted Average Interest Rate:	5.489%		12-Months	$8,513,811	9.97%	166
Bond Yield (TIC):	4.623%		Life	$29,238,429	7.92%	143

11 **Home Mortgage Revenue Bonds, 2006 Series B**

				Prepayments	CPR	PSA
Series: E061B	Prog: 108		1-Month	$1,185,418	23.33%	389
Remaining Principal Balance:	$52,959,351		3-Months	$2,166,215	14.77%	246
Weighted Average Seasoning:	45		6-Months	$4,059,350	13.62%	227
Weighted Average Interest Rate:	4.885%		12-Months	$8,780,514	13.99%	233
Bond Yield (TIC):	4.048%		Life	$17,815,540	7.11%	156

12 **Home Mortgage Revenue Bonds, 2006 Series C**

				Prepayments	CPR	PSA
Series: E06C1	Prog: 109		1-Month	$457,723	9.40%	157
Remaining Principal Balance:	$55,382,170		3-Months	$1,547,726	10.41%	173
Weighted Average Seasoning:	39		6-Months	$3,622,288	11.79%	196
Weighted Average Interest Rate:	5.126%		12-Months	$9,558,658	14.41%	240
Bond Yield (TIC):	4.210%		Life	$13,733,371	6.38%	160

13 **Home Mortgage Revenue Bonds, 2007 Series A**

				Prepayments	CPR	PSA
Series: E071A	Prog: 110		1-Month	$1,500,067	24.07%	401
Remaining Principal Balance:	$64,638,318		3-Months	$3,350,801	18.25%	304
Weighted Average Seasoning:	63		6-Months	$6,374,571	17.05%	284
Weighted Average Interest Rate:	5.309%		12-Months	$16,780,985	21.20%	353
Bond Yield (TIC):	4.048%		Life	$32,235,593	15.62%	260

14 **Home Mortgage Revenue Bonds, 2007 Series B**

				Prepayments	CPR	PSA
Series: E071B	Prog: 111		1-Month	$812,846	13.69%	228
Remaining Principal Balance:	$65,828,528		3-Months	$2,905,566	15.81%	263
Weighted Average Seasoning:	62		6-Months	$6,016,797	15.94%	266
Weighted Average Interest Rate:	5.550%		12-Months	$13,574,242	17.29%	288
Bond Yield (TIC):	4.210%		Life	$27,642,771	13.46%	224

15 **Home Mortgage Revenue Bonds, 2007 Series C**

			Prepayments	CPR	PSA
Series: E071C	Prog: 112	1-Month	$130,563	2.07%	34
Remaining Principal Balance:	$74,988,388	3-Months	$1,646,704	8.26%	138
Weighted Average Seasoning:	34	6-Months	$2,983,210	7.42%	124
Weighted Average Interest Rate:	5.031%	12-Months	$5,396,526	6.60%	114
Bond Yield (TIC):	4.091%	Life	$9,942,064	4.13%	118

16 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$1,042,905	14.87%	248
Remaining Principal Balance:	$77,203,821	3-Months	$2,964,418	13.94%	232
Weighted Average Seasoning:	62	6-Months	$6,377,958	14.57%	243
Weighted Average Interest Rate:	5.404%	12-Months	$17,012,638	18.38%	306
Bond Yield (TIC):	4.091%	Life	$33,289,441	13.71%	228

17 **Home Mortgage Revenue Bonds, 2008 Series A**

			Prepayments	CPR	PSA
Series: E081A	Prog: 114	1-Month	$584,732	10.05%	185
Remaining Principal Balance:	$65,931,974	3-Months	$1,509,572	8.64%	165
Weighted Average Seasoning:	27	6-Months	$2,803,130	7.92%	161
Weighted Average Interest Rate:	5.297%	12-Months	$7,967,093	10.58%	244
Bond Yield (TIC):	4.190%	Life	$10,682,756	7.34%	227

18 **Home Mortgage Revenue Bonds, 2008 Series B**

			Prepayments	CPR	PSA
Series: E081B	Prog: 115	1-Month	$787,208	11.92%	358
Remaining Principal Balance:	$74,027,142	3-Months	$2,233,375	11.19%	357
Weighted Average Seasoning:	17	6-Months	$3,203,718	8.10%	286
Weighted Average Interest Rate:	5.248%	12-Months	$4,709,463	5.94%	265
Bond Yield (TIC):	4.257%	Life	$4,985,470	4.85%	255

19 **Home Mortgage Revenue Bonds, 2009 Series A**

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$1,309,096	15.84%	264
Remaining Principal Balance:	$90,427,832	3-Months	$4,058,103	16.07%	268
Weighted Average Seasoning:	60	6-Months	$8,914,631	16.98%	283
Weighted Average Interest Rate:	5.315%	12-Months	$12,882,715	17.89%	298
Bond Yield (TIC):	4.190%	Life	$12,882,715	17.89%	298

20 **Home Mortgage Revenue Bonds, 2009 Series B**

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$2,080,672	23.99%	400
Remaining Principal Balance:	$90,007,177	3-Months	$4,695,140	18.35%	306
Weighted Average Seasoning:	72	6-Months	$8,979,227	17.21%	287
Weighted Average Interest Rate:	5.317%	12-Months	$13,514,620	18.74%	312
Bond Yield (TIC):	4.257%	Life	$13,514,620	18.74%	312

21 **Home Mortgage Revenue Bonds, 2009 Series C**

			Prepayments	CPR	PSA
Series: E091C	Prog: 118	1-Month	$584,663	27.89%	949
Remaining Principal Balance:	$21,168,470	3-Months	$1,150,616	19.05%	697
Weighted Average Seasoning:	15	6-Months	$1,244,289	12.76%	503
Weighted Average Interest Rate:	7.279%	12-Months	$1,244,289	12.76%	503
Bond Yield (TIC):	4.893%	Life	$1,244,289	12.76%	503

22 **Home Mortgage Revenue Bonds, 2009 Series D**

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$1,370,046	15.55%	259
Remaining Principal Balance:	$96,569,167	3-Months	$3,742,233	14.06%	234
Weighted Average Seasoning:	44	6-Months	$7,385,192	16.11%	269
Weighted Average Interest Rate:	5.935%	12-Months	$7,385,192	16.11%	269
Bond Yield (TIC):	4.893%	Life	$7,385,192	16.11%	269

23 **Veterans Collateralized Bonds, 1999 First**

			Prepayments	CPR	PSA
Series: C9911	Prog: 203	1-Month	$356,715	14.14%	236
Remaining Principal Balance:	$27,893,514	3-Months	$1,051,113	13.69%	228
Weighted Average Seasoning:	96	6-Months	$3,144,602	19.05%	317
Weighted Average Interest Rate:	7.297%	12-Months	$7,927,376	21.92%	365
Bond Yield (TIC):	6.109%	Life	$110,494,860	16.55%	276

24 **Veterans Collateralized Bonds, 2000 First**

			Prepayments	CPR	PSA
Series: C0011	Prog: 204	1-Month	$46,002	4.05%	68
Remaining Principal Balance:	$13,322,788	3-Months	$465,808	12.75%	213
Weighted Average Seasoning:	94	6-Months	$1,133,491	14.89%	248
Weighted Average Interest Rate:	7.316%	12-Months	$5,544,839	28.84%	481
Bond Yield (TIC):	6.319%	Life	$69,717,195	19.82%	330

25 **Veterans Collateralized Bonds, 2002 First**

			Prepayments	CPR	PSA
Series: C0211	Prog: 205	1-Month	$217,432	16.11%	269
Remaining Principal Balance:	$14,740,929	3-Months	$265,339	6.86%	114
Weighted Average Seasoning:	88	6-Months	$1,199,624	14.27%	238
Weighted Average Interest Rate:	6.086%	12-Months	$5,829,632	27.76%	463
Bond Yield (TIC):	5.466%	Life	$42,106,593	16.69%	278

26 **Veterans Collateralized Bonds, 2005 First & Second**

			Prepayments	CPR	PSA
Series: C0511	Prog: 206	1-Month	$100,489	10.06%	168
Remaining Principal Balance:	$11,327,801	3-Months	$346,415	11.25%	188
Weighted Average Seasoning:	50	6-Months	$994,762	15.15%	252
Weighted Average Interest Rate:	5.081%	12-Months	$2,418,534	16.84%	281
Bond Yield (TIC):	4.215%	Life	$6,439,351	10.32%	177

27 **Veterans Collateralized Bonds, 2006 First**

			Prepayments	CPR	PSA
Series: C0611	Prog: 207	1-Month	$4,492,886	30.99%	600
Remaining Principal Balance:	$143,100,099	3-Months	$10,668,955	24.92%	501
Weighted Average Seasoning:	26	6-Months	$14,473,711	17.41%	372
Weighted Average Interest Rate:	5.567%	12-Months	$40,014,125	21.59%	528
Bond Yield (TIC):	4.700%	Life	$48,360,415	10.32%	390

28 **Veterans Collateralized Bonds, 2007 & 2008 First**

			Prepayments	CPR	PSA
Series: C0711	Prog: 208	1-Month	$1,245,296	33.28%	611
Remaining Principal Balance:	$36,309,282	3-Months	$4,467,999	37.06%	706
Weighted Average Seasoning:	27	6-Months	$7,571,443	31.38%	634
Weighted Average Interest Rate:	5.923%	12-Months	$19,143,408	34.16%	785
Bond Yield (TIC):	5.023%	Life	$21,304,204	19.52%	630

29 **General Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: GM02A	Prog: 404	1-Month	$1,594,589	17.30%	288
Remaining Principal Balance:	$99,944,303	3-Months	$4,800,297	17.06%	284
Weighted Average Seasoning:	74	6-Months	$7,953,799	14.11%	235
Weighted Average Interest Rate:	5.646%	12-Months	$29,279,081	22.28%	371
Bond Yield (TIC):	4.798%	Life	$165,389,663	17.92%	299

30 **Governmental Purpose Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: GP01A	Prog: 502	1-Month	$2,926,088	16.18%	270
Remaining Principal Balance:	$197,468,680	3-Months	$9,261,825	16.70%	278
Weighted Average Seasoning:	76	6-Months	$18,023,281	15.92%	265
Weighted Average Interest Rate:	6.369%	12-Months	$50,726,933	20.70%	345
Bond Yield (TIC):	N/A	Life	$460,486,728	17.83%	297

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (E001A, GP01A, E071A/B/D and E091A/B/D) were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

01/14/10

SPECIAL REDEMPTION SUMMARY:

Year	Surplus	Refunding	Total
FY 2010	167,439,750	80,870,000	**248,309,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2010 REDEMPTION DETAIL BY SERIES:

Series	Surplus	Refunding	Total
E97A1	1,470,000	-	1,470,000
E97A2	12,574,750	-	12,574,750
E98A2	2,500,000	-	2,500,000
E99A2	7,450,000	-	7,450,000
E011A	460,000	-	460,000
E011B	4,635,000	-	4,635,000
E021A	595,000	-	595,000
E061A	2,415,000	-	2,415,000
E061B	5,115,000	-	5,115,000
E06C1	8,710,000	-	8,710,000
E071C	4,530,000	-	4,530,000
E081A	8,000,000	-	8,000,000
C9811	12,090,000	-	12,090,000
C0211	4,315,000	-	4,315,000
C0511	3,000,000	-	3,000,000
HD99A	1,385,000	-	1,385,000
HD99B	4,235,000	-	4,235,000
HD99C	41,475,000	-	41,475,000
HD00B	36,485,000	-	36,485,000
GM99A	-	80,870,000	80,870,000
GP97A	6,000,000	-	6,000,000

BOND ISSUANCE SUMMARY:

Year	Tax-Exempt	Taxable	Total
FY 2010	354,840,000	-	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY 1995	365,000,000	-	**365,000,000**
FY 1994	367,130,000	16,930,000	**384,060,000**
FY 1993	200,000,000	-	**200,000,000**
FY 1992	452,760,000	-	**452,760,000**
FY 1991	531,103,544	275,000,000	**806,103,544**
FY 1990	297,000,000	220,000,000	**517,000,000**
FY 1989	175,000,000	400,000,000	**575,000,000**
FY 1988	100,000,000	347,000,000	**447,000,000**
FY 1987	67,000,000	415,000,000	**482,000,000**
FY 1986	452,445,000	825,000,000	**1,277,445,000**
FY 1985	604,935,000	-	**604,935,000**
FY 1984	655,000,000	250,000,000	**905,000,000**
FY 1983	435,000,000	400,000,000	**835,000,000**
FY 1982	250,000,000	552,000,000	**802,000,000**
FY 1981	460,000,000	160,000,000	**620,000,000**
FY 1980	148,800,000	-	**148,800,000**
FY 1979	164,600,000	7,020,000	**171,620,000**
FY 1978	135,225,000	-	**135,225,000**
FY 1977	80,000,000	-	**80,000,000**
FY 1976	5,000,000	-	**5,000,000**
FY 1975	47,000,000	-	**47,000,000**
FY 1974	36,000,000	-	**36,000,000**
FY 1973	26,500,000	5,250,000	**31,750,000**

FY 2010 ISSUANCE DETAIL BY SERIES:

Series	Tax-Exempt	Taxable	Total
E091C	80,870,000	-	80,870,000
E091D	80,870,000	-	80,870,000
E09A1	193,100,000	-	193,100,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF TAX-EXEMPT ONE-WEEK VARIABLE RATE DEMAND OBLIGATIONS & INTEREST RATE DERIVATIVE SWAPS

January 4, 2010

Data	GP97A	GP01A	GP01B	E021A[1]	E021A[2]	SC02C	E071A	E071B	E071D	E091A	E091B	E091D
Outstanding	14,600,000	62,910,000	76,875,000	47,680,000	120,000,000	60,250,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000
CUSIP	011831X82	0118326M9	0118326N7	011832PW6	011832PX4	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40
Ratings	AA/Aa2/AA+	AA/Aaa/AAA	AA/Aaa/AAA	AAA/Aa2/AA+	AAA/Aa2/AA+	AA/Aa2/AA+	AA/Aa2/AA+	AA/Aa2/AA+	AA/Aa2/AA+	AA/Aa2/AA+	AA/Aa2/AA+	AA/Aa2/AA+
Remark Agent	Merrill	Merrill	Merrill	Merrill	Merrill	Merrill	Citigroup	Goldman	Merrill	Citigroup	Goldman	Merrill
Remarket Fee	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.10%	0.10%	0.10%
Liquidity/Insur	Self	Self	Self	Dexia/FSA	Dexia/FSA	Self	LBBW	LBBW	LBBW	Self	Self	BANA
AMT/PU/Swap	N/A	Swap	Swap	AMT/Swap	AMT/Swap	Swap	PU/Swap	PU/Swap	PU/Swap	PU/Swap	PU/Swap	PU/Swap
Current Rate	0.20%	0.20%	0.20%	0.40%	0.40%	0.20%	0.27%	0.30%	0.30%	0.20%	0.20%	0.22%
Avg Rate	2.46%	2.01%	2.00%	2.40%	2.40%	2.17%	2.05%	1.93%	1.92%	0.19%	0.19%	0.27%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.30%	0.35%	0.40%
Min Rate	0.08%	0.08%	0.08%	0.33%	0.33%	0.08%	0.26%	0.20%	0.15%	0.10%	0.12%	0.19%
SIFMA Rate	2.45%	1.97%	1.97%	2.00%	2.00%	2.05%	1.83%	1.83%	1.83%	0.31%	0.31%	0.29%
SIFMA Spread	0.01%	0.04%	0.04%	0.40%	0.40%	0.12%	0.22%	0.09%	0.08%	(0.13%)	(0.13%)	(0.02%)
2008 Avg	2.03%	2.65%	2.64%	3.44%	3.44%	3.00%	2.37%	2.05%	2.06%	N/A	N/A	N/A
2009 Avg	0.23%	0.39%	0.39%	1.88%	1.88%	0.47%	0.85%	0.85%	0.81%	0.19%	0.19%	0.27%
2009 Spread	(0.18%)	(0.02%)	(0.02%)	1.47%	1.47%	0.06%	0.44%	0.44%	0.40%	(0.23%)	(0.23%)	(0.14%)

INTEREST RATE SWAP SUMMARY

Bond Series	Counterparty	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Morg Keeg	62,910,000	2.4530%	1.773%	0.680%	2.014%	2.693%	(0.240%)
GP01B	Merrill	76,875,000	4.1427%	1.773%	2.370%	2.005%	4.374%	(0.232%)
E021A[1]	Goldman	47,680,000	2.9800%	1.814%	1.166%	2.398%	3.563%	(0.583%)
E021A[2]	Merrill	120,000,000	3.4480%	1.878%	1.570%	2.398%	3.968%	(0.520%)
SC02B	JPMorgan	14,555,000	3.7700%	1.928%	1.842%	-	1.842%	1.928%
SC02C	JPMorgan	60,250,000	4.3030%	2.163%	2.140%	2.167%	4.307%	(0.004%)
E071AB	Goldman	143,622,000	3.7345%	1.814%	1.920%	1.994%	3.914%	(0.179%)
E071BD	JPMorgan	95,748,000	3.7200%	1.814%	1.906%	1.917%	3.823%	(0.103%)
E091A	Citibank	72,789,000	3.7610%	0.272%	3.489%	0.188%	3.676%	0.085%
E091B	Goldman	72,789,000	3.7610%	0.272%	3.489%	0.186%	3.674%	0.087%
E091ABD	JPMorgan	97,052,000	3.7400%	0.272%	3.468%	0.187%	3.655%	0.085%
TOTAL		**864,270,000**	**3.6398%**	**1.410%**	**2.230%**	**1.537%**	**3.767%**	**(0.128%)**

NET SWAP TOTALS

Pay Fixed	Rec Float	Net Swap
23,245,102	10,447,673	(12,797,428)
29,734,817	12,785,382	(16,949,435)
14,678,152	7,161,565	(7,516,587)
37,857,867	16,658,624	(21,199,243)
3,606,333	2,019,754	(1,586,579)
17,038,864	9,108,747	(7,930,117)
13,288,913	7,000,357	(6,288,556)
8,834,540	4,509,641	(4,324,899)
1,391,610	135,243	(1,256,367)
1,391,610	135,243	(1,256,367)
1,845,120	153,858	(1,691,262)
152,912,929	**70,116,089**	**(82,796,840)**

REMARKETING COMPARISON *(2009)*

Agent	Allocation	WAIR	SIFMA Spread
Gold (AHFC)	9.4%	0.185%	(0.227%)
Citi (AHFC)	9.4%	0.187%	(0.225%)
Merrill (AHFC)	24.8%	0.405%	(0.007%)
Gold (SBPA)	8.7%	0.849%	0.436%
Citi (SBPA)	8.7%	0.854%	0.442%
Merrill (SBPA)	39.1%	1.213%	0.800%

VRDO SUMMARY

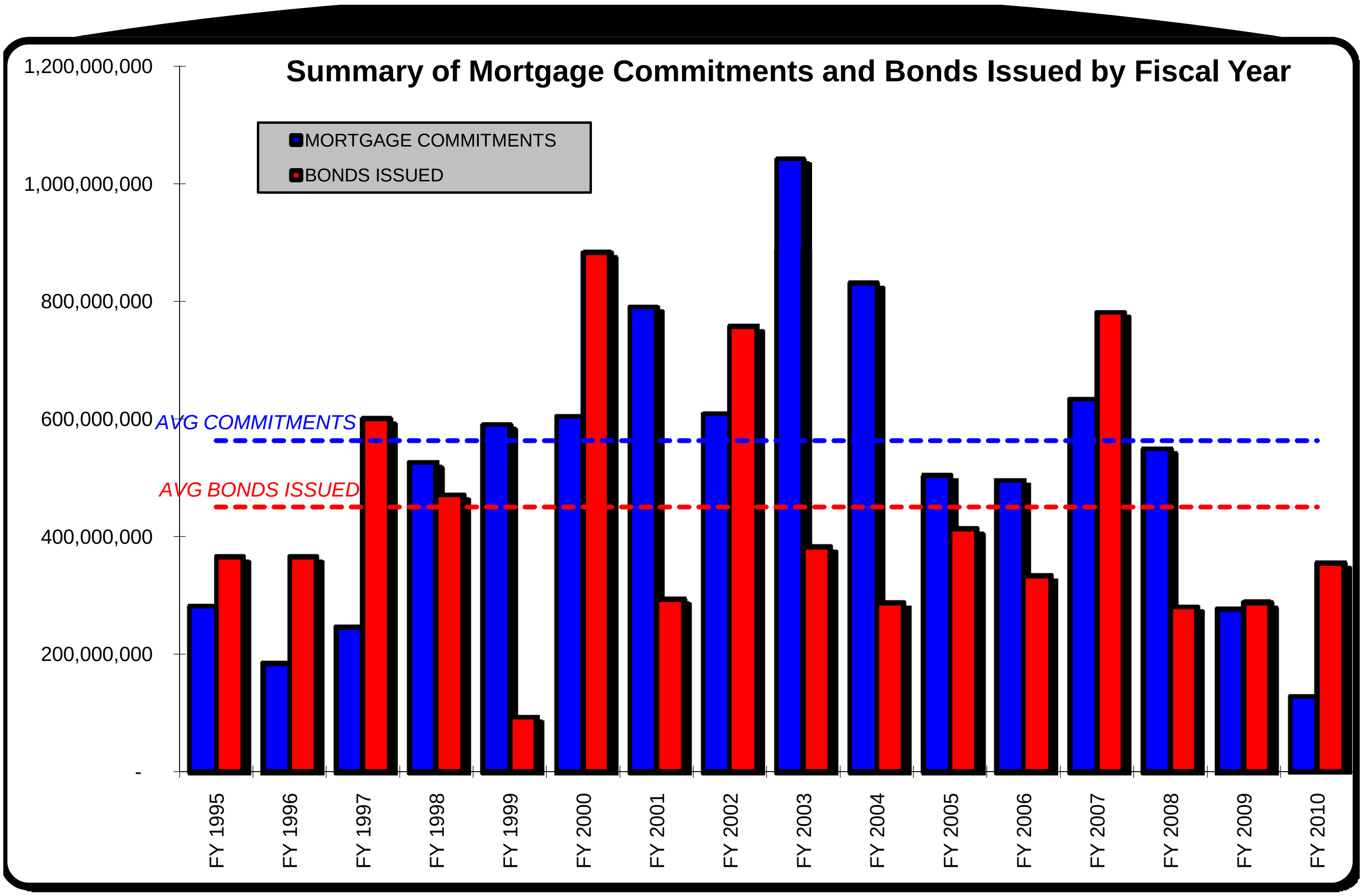
	2009	2008	2007
Avg Rate	0.721%	2.648%	3.628%
Max Rate	4.750%	10.250%	4.020%
Min Rate	0.080%	0.400%	3.030%
SIFMA Rate	0.413%	2.240%	3.621%
SIFMA Spread	0.309%	0.409%	0.007%

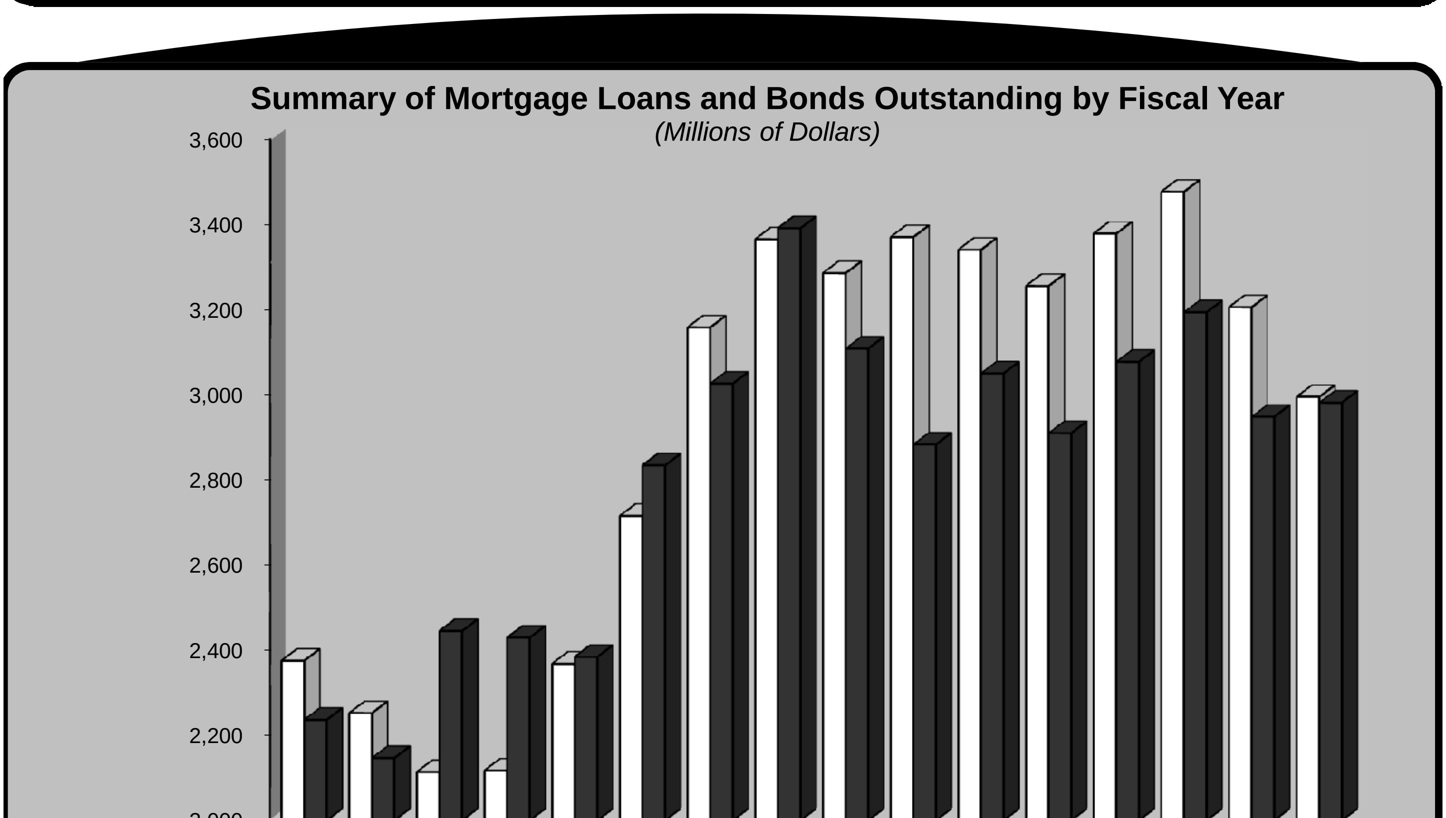
MONTHLY SUMMARY

December 31, 2009

Total Bonds	**$2,980,930,000**
Total Float	**$864,315,000**
Self-Liquid	**$376,395,000**
Float %	**29.0%**
Hedge %	**98.3%**

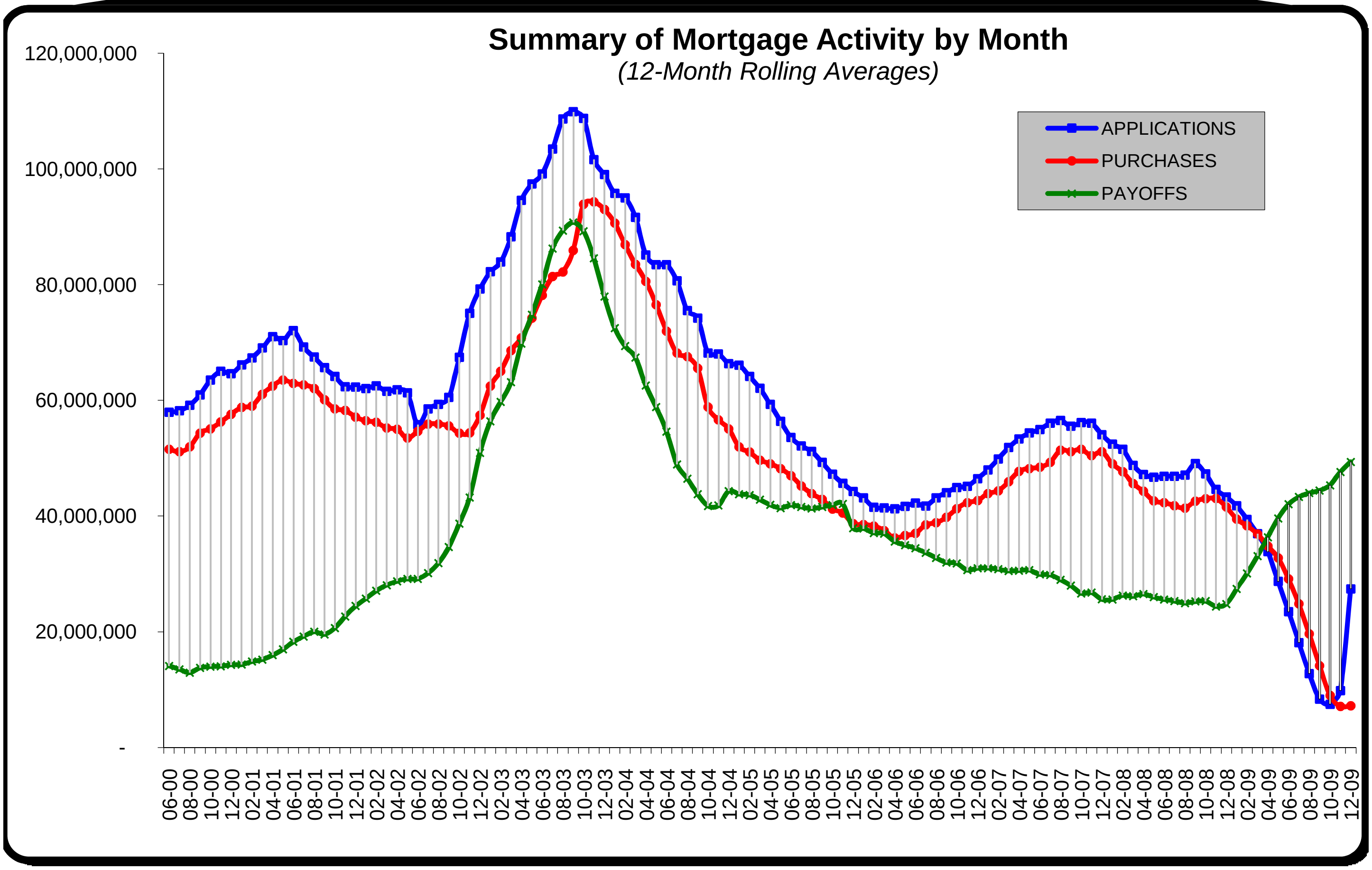
ALASKA HOUSING FINANCE CORPORATION

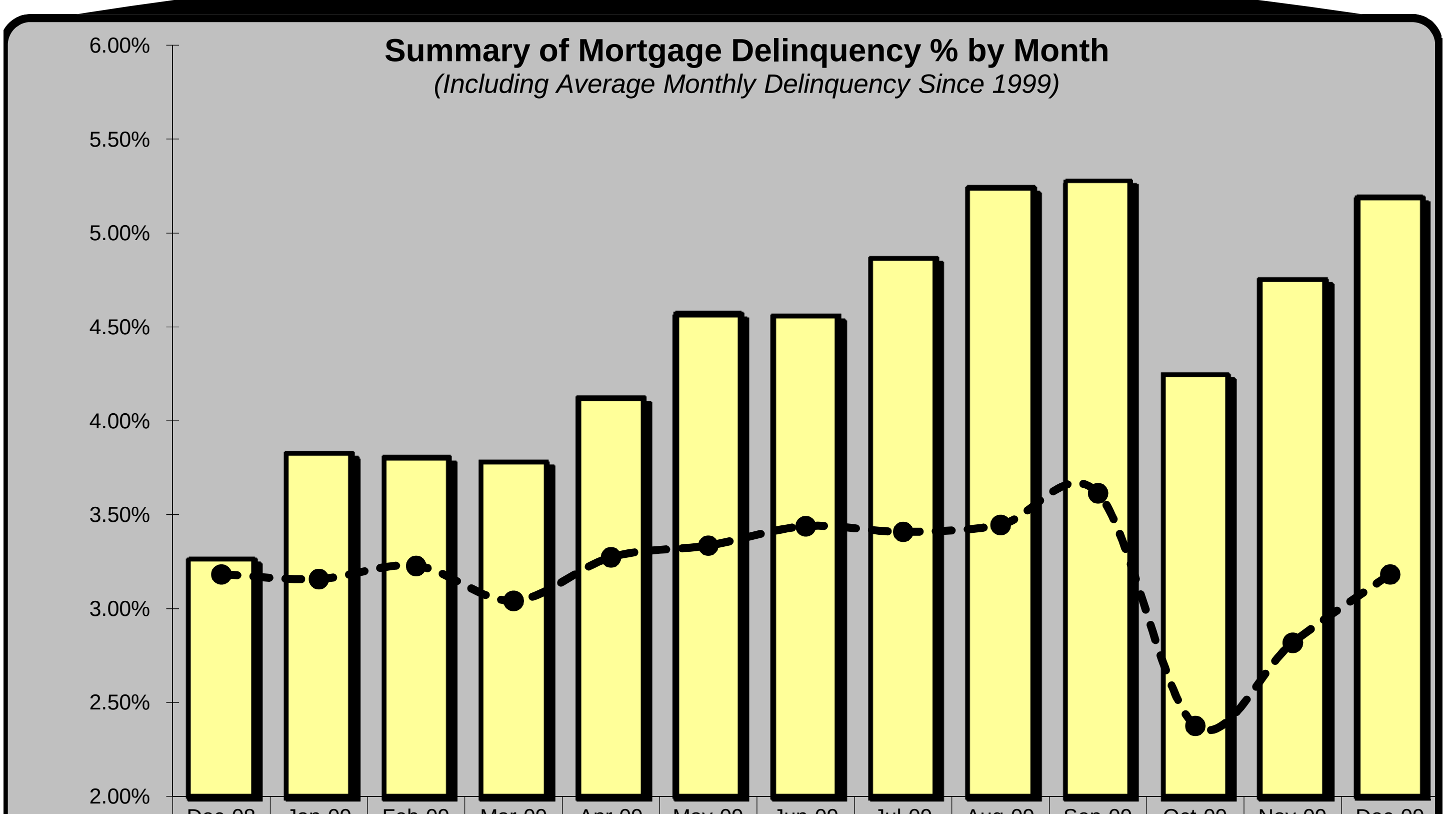




	FY 1995	FY 1996	FY 1997	FY 1998	FY 1999	FY 2000	FY 2001	FY 2002	FY 2003	FY 2004	FY 2005	FY 2006	FY 2007	FY 2008	FY 2009	FY 2010
MORTGAGES	2,375	2,252	2,113	2,117	2,368	2,715	3,157	3,365	3,285	3,370	3,340	3,255	3,378	3,476	3,205	2,995
BONDS	2,236	2,146	2,445	2,429	2,384	2,834	3,026	3,391	3,108	2,883	3,050	2,909	3,077	3,193	2,948	2,981

ALASKA HOUSING FINANCE CORPORATION





	Dec-08	Jan-09	Feb-09	Mar-09	Apr-09	May-09	Jun-09	Jul-09	Aug-09	Sep-09	Oct-09	Nov-09	Dec-09
DEL	3.26%	3.83%	3.80%	3.78%	4.12%	4.57%	4.56%	4.87%	5.24%	5.28%	4.24%	4.75%	5.19%
AVG	3.18%	3.16%	3.23%	3.04%	3.27%	3.34%	3.44%	3.41%	3.45%	3.61%	2.38%	2.82%	3.18%

ALASKA HOUSING FINANCE CORPORATION