Alaska Housing
FINANCE CORPORATION

NOVEMBER 2009

MORTGAGE & BOND DISCLOSURE REPORT

A L A S K A   H O U S I N G   F I N A N C E   C O R P O R A T I O N

NOVEMBER 2009 COMPARATIVE ACTIVITY SUMMARY

TOTAL PORTFOLIO	As of Fiscal Year End			As of Month End		
	FY 2008	FY 2009	% Variance	11/30/08	11/30/09	% Variance
Mortgage Portfolio:						
Mortgages Loans	$3,297,523,856	$3,040,888,776	(7.8%)	$3,447,232,451	$2,871,063,582	(16.7%)
Participation Loans	178,782,318	164,087,663	(8.2%)	173,986,372	151,433,168	(13.0%)
REO's	2,259,320	2,342,924	3.7%	3,325,549	261,577	(92.1%)
Total Mortgage Portfolio	$3,478,565,494	$3,207,319,363	(7.8%)	$3,624,544,372	$3,022,758,327	(16.6%)
# of Mortgage Loans	23,574	21,574	(8.5%)	23,897	20,415	(14.6%)
Multifamily %	6.5%	7.0%	7.7%	6.3%	7.4%	17.5%
Anchorage %	35.1%	35.4%	0.9%	35.4%	35.3%	(0.3%)
Insurance %	60.3%	60.3%	0.0%	61.5%	59.7%	(2.9%)
Mortgage Wghtd Avg Int Rate	5.917%	5.922%	0.1%	5.932%	5.913%	(0.3%)
Delinquent Loans	$133,345,224	$146,045,019	9.5%	$108,238,181	$143,653,732	32.7%
Delinquency %	3.84%	4.56%	18.8%	2.99%	4.75%	59.0%
Bonds Outstanding:						
FTHB/Veterans Bonds	$1,407,844,750	$1,643,244,750	16.7%	$1,488,724,750	$1,787,944,750	20.1%
HD/Multifamily Bonds	378,900,000	334,870,000	(11.6%)	378,900,000	298,385,000	(21.2%)
Other Bonds	1,406,340,000	969,590,000	(31.1%)	1,292,525,000	877,630,000	(32.1%)
Total Bonds Outstanding	$3,193,084,750	$2,947,704,750	(7.7%)	$3,160,149,750	$2,963,959,750	(6.2%)
Variable Bonds %	26.6%	28.1%	5.6%	26.9%	29.3%	8.9%
Hedged VRDO %	72.4%	93.1%	28.6%	72.4%	98.3%	35.8%
Bond Wghtd Avg Int Rate	4.628%	4.529%	(2.1%)	4.826%	4.529%	(6.2%)
Bond/Mortgage WAIR Spread	1.289%	1.393%	8.1%	1.106%	1.384%	25.2%
Bond/Mortgage Ratio	0.92	0.92	0.1%	0.87	0.98	12.5%

MONTHLY ACTIVITY	Through Fiscal Year End			Through Five Months Ended		
	FY 2008	FY 2009	% Variance	11/30/08	11/30/09	% Variance
Mortgage Activity:						
Mortgage Applications	$562,291,673	$282,069,191	(49.8%)	$262,134,638	$97,795,078	(62.7%)
Mortgage Commitments	548,850,860	275,842,204	(49.7%)	256,606,851	101,670,533	(60.4%)
Mortgage Purchases	507,843,503	349,400,472	(31.2%)	304,135,770	39,818,505	(86.9%)
Mortgage Payoffs	306,938,100	504,291,944	64.3%	110,407,520	177,419,124	60.7%
Mortgage Foreclosures	8,695,900	12,346,150	42.0%	5,253,178	6,050,703	15.2%
Bond Changes:						
Bonds Issued - FTHB/VETS	138,765,000	287,640,000	107.3%	80,880,000	161,740,000	100.0%
Bonds Issued - Other	142,060,000	0	(100.0%)	-	-	0.0%
Bond Redemptions - Special	113,670,000	475,540,000	318.4%	108,965,000	140,395,000	28.8%
Bond Redemptions - Scheduled	50,874,452	57,480,000	13.0%	4,850,000	5,090,000	4.9%
Net Change in Bonds	$116,280,548	($245,380,000)	(100.0%)	($32,935,000)	$16,255,000	100.0%

FINANCIAL STATEMENTS	Fiscal Year Annual Audited			Fiscal Year Annual Audited		
(in thousands of dollars)	FY 2007	FY 2008	% Variance	FY 2008	FY 2009	% Variance
Mortgage & Loan Revenue	$195,028	$202,851	4.0%	$202,851	$205,138	1.1%
Investment Income	78,845	56,922	(27.8%)	56,922	25,718	(54.8%)
Externally Funded Programs	63,043	73,603	16.8%	73,603	112,587	53.0%
Other Revenue	8,073	8,471	4.9%	8,471	11,914	40.6%
Total Revenue	344,989	341,847	(0.9%)	341,847	355,357	4.0%
Interest Expenses	158,145	147,336	(6.8%)	147,336	149,021	1.1%
Housing Grants & Subsidies	65,689	78,290	19.2%	78,290	106,480	36.0%
Operations & Administration	41,410	42,812	3.4%	42,812	51,421	20.1%
Other Expenses	39,268	38,096	(3.0%)	38,096	27,075	(28.9%)
Total Expenses	304,512	306,534	0.7%	306,534	333,997	9.0%
Operating Income	40,477	35,313	(12.8%)	35,313	21,360	(39.5%)
SOA Contribution/Special Items	46,037	53,614	16.5%	53,614	15,420	(71.2%)
Change in Net Assets	(5,560)	(18,301)	(229.2%)	(18,301)	5,940	100.0%
Total Assets	4,896,900	4,946,119	1.0%	4,946,119	4,731,425	(4.3%)
Total Liabilities	3,212,428	3,279,948	2.1%	3,279,948	3,059,314	(6.7%)
Net Assets	$1,684,472	$1,666,171	(1.1%)	$1,666,171	$1,672,111	0.4%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **11/30/2009**

AHFC PORTFOLIO:	**DOLLARS**	**% of $**
MORTGAGES	2,871,063,582	94.98%
PARTICIPATION LOANS	151,433,168	5.01%
REAL ESTATE OWNED	261,577	0.01%
TOTAL PORTFOLIO	**3,022,758,327**	100.00%

AHFC DELINQUENT:		
30 DAYS PAST DUE	78,879,299	2.61%
60 DAYS PAST DUE	29,192,929	0.97%
90 DAYS PAST DUE	11,260,121	0.37%
120+ DAYS PAST DUE	24,321,383	0.80%
TOTAL DELINQUENT	**143,653,732**	4.75%

PORTFOLIO STATISTICS:

AVG INTEREST RATE	5.913%	TAX-EXEMPT FTHB %	32.4%
AVG REMAINING TERM	293	RURAL %	21.9%
AVG LOAN TO VALUE	82	TAXABLE %	13.3%
SINGLE FAMILY %	92.6%	TAX-EXEMPT VETS %	11.8%
MULTI-FAMILY %	7.4%	TAXABLE FTHB %	12.1%
VA INSURANCE %	22.3%	MF/SPECIAL NEEDS %	7.9%
FHA INSURANCE %	22.4%	OTHER PROGRAM %	0.6%
RD INSURANCE %	5.6%	ANCHORAGE %	35.3%
HUD 184 INSURANCE %	1.9%	OTHER CITY %	64.7%
PMI INSURANCE %	7.6%	WELLS FARGO %	52.9%
UNINSURED %	40.3%	OTHER SERVICER %	47.1%

MORTGAGE AND LOAN ACTIVITY:	**FY 2007**	**FY 2008**	**FY 2009**	**FY 2010 (YTD)**	**CURRENT MONTH**
MORTGAGE APPLICATIONS	659,847,036	562,522,273	282,673,061	97,795,078	33,542,544
MORTGAGE COMMITMENTS	633,275,941	549,181,460	275,600,324	101,670,533	36,887,399
MORTGAGE PURCHASES	581,529,013	507,843,503	349,400,472	39,818,505	13,097,097
AVG PURCHASE PRICE	217,623	228,557	243,060	215,881	222,535
AVG INTEREST RATE	5.871%	5.934%	6.008%	5.204%	4.989%
AVG BEGINNING TERM	357	358	357	357	356
AVG LOAN TO VALUE	94	93	92	90	91
INSURANCE %	75.4%	73.5%	73.9%	62.1%	62.4%
SINGLE FAMILY%	98.0%	98.1%	95.7%	94.3%	95.4%
ANCHORAGE %	37.1%	35.0%	38.7%	33.7%	24.1%
WELLS FARGO %	65.2%	64.7%	57.9%	31.2%	27.2%
STREAMLINE REFINANCE %	0.1%	0.5%	0.1%	3.2%	3.7%
MORTGAGE PAYOFFS	358,873,513	306,938,100	504,291,944	177,419,124	41,659,747
MORTGAGE FORECLOSURES	1,711,052	5,432,949	9,980,934	6,050,703	1,682,108

ALASKA HOUSING FINANCE CORPORATION

As of: **11/30/2009**

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	5.913%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	82

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	2,871,063,582	95.0%
PARTICIPATION LOANS	151,433,168	5.0%
REAL ESTATE OWNED	261,577	0.0%
TOTAL PORTFOLIO	**3,022,758,327**	**100.0%**

TOTAL DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	78,879,299	2.61%
60 DAYS PAST DUE	29,192,929	0.97%
90 DAYS PAST DUE	11,260,121	0.37%
120+ DAYS PAST DUE	24,321,383	0.80%
TOTAL DELINQUENT	**143,653,732**	**4.75%**

PORTFOLIO DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	978,613,101	32.4%
RURAL	661,361,991	21.9%
TAXABLE	400,878,839	13.3%
TAXABLE FIRST-TIME HOMEBUYER	366,720,066	12.1%
VETERANS MORTGAGE PROGRAM	357,846,600	11.8%
MULTI-FAMILY/SPECIAL NEEDS	239,635,759	7.9%
OTHER LOAN PROGRAM	17,701,971	0.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,290,636,146	75.8%
CONDO	353,928,283	11.7%
MULTI-FAMILY	222,333,487	7.4%
DUPLEX	121,580,374	4.0%
3-PLEX/4-PLEX	20,963,746	0.7%
MOBILE HOME TYPE I/II	13,316,290	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	1,067,493,801	35.3%
WASILLA/PALMER	392,193,110	13.0%
FAIRBANKS/NORTH POLE	354,566,672	11.7%
JUNEAU/KETCHIKAN	221,457,644	7.3%
KENAI/SOLDOTNA/HOMER	209,371,520	6.9%
EAGLE RIVER/CHUGIAK	201,898,315	6.7%
KODIAK	146,278,670	4.8%
OTHER GEOGRAPHIC REGION	429,498,595	14.2%
MORTGAGE INSURANCE		
UNINSURED	1,216,758,149	40.3%
FEDERALLY INSURED - FHA	677,114,898	22.4%
FEDERALLY INSURED - VA	673,931,763	22.3%
PRIMARY MORTGAGE INSURANCE	230,235,846	7.6%
FEDERALLY INSURED - RD	168,788,237	5.6%
FEDERALLY INSURED - HUD 184	55,929,435	1.9%
SELLER SERVICER		
WELLS FARGO	1,599,114,841	52.9%
ALASKA USA	627,516,743	20.8%
FIRST NATIONAL BANK OF AK	486,309,681	16.1%
OTHER SELLER SERVICER	309,817,061	10.2%

002 ADMINISTRATIVE

Weighted Average Interest Rate	5.615%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	394,135,535	97.3%
PARTICIPATION LOANS	10,734,614	2.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**404,870,149**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	11,933,998	2.95%
60 DAYS PAST DUE	3,733,363	0.92%
90 DAYS PAST DUE	968,112	0.24%
120+ DAYS PAST DUE	2,205,736	0.54%
TOTAL DELINQUENT	**18,841,210**	**4.65%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	71,516,992	17.7%
RURAL	224,827,430	55.5%
TAXABLE	27,368,772	6.8%
TAXABLE FIRST-TIME HOMEBUYER	28,159,664	7.0%
VETERANS MORTGAGE PROGRAM	34,555,960	8.5%
MULTI-FAMILY/SPECIAL NEEDS	18,326,675	4.5%
OTHER LOAN PROGRAM	114,656	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	333,233,142	82.3%
CONDO	24,916,425	6.2%
MULTI-FAMILY	18,326,675	4.5%
DUPLEX	21,026,079	5.2%
3-PLEX/4-PLEX	4,597,753	1.1%
MOBILE HOME TYPE I/II	5,026,047	1.2%
GEOGRAPHIC REGION		
ANCHORAGE	79,959,090	19.7%
WASILLA/PALMER	27,203,661	6.7%
FAIRBANKS/NORTH POLE	29,491,203	7.3%
JUNEAU/KETCHIKAN	34,493,080	8.5%
KENAI/SOLDOTNA/HOMER	55,046,944	13.6%
EAGLE RIVER/CHUGIAK	14,057,555	3.5%
KODIAK	45,192,972	11.2%
OTHER GEOGRAPHIC REGION	119,425,645	29.5%
MORTGAGE INSURANCE		
UNINSURED	217,606,326	53.7%
FEDERALLY INSURED - FHA	61,008,322	15.1%
FEDERALLY INSURED - VA	60,215,985	14.9%
PRIMARY MORTGAGE INSURANCE	25,884,693	6.4%
FEDERALLY INSURED - RD	29,136,971	7.2%
FEDERALLY INSURED - HUD 184	11,017,852	2.7%
SELLER SERVICER		
WELLS FARGO	210,050,661	51.9%
ALASKA USA	73,041,294	18.0%
FIRST NATIONAL BANK OF AK	56,258,149	13.9%
OTHER SELLER SERVICER	65,520,046	16.2%

102 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

Weighted Average Interest Rate	6.698%
Weighted Average Remaining Term	262
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	25,643,685	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**25,643,685**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	791,783	3.09%
60 DAYS PAST DUE	333,578	1.30%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**1,125,361**	**4.39%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	24,517,520	95.6%
RURAL	0	0.0%
TAXABLE	1,126,165	4.4%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	19,836,646	77.4%
CONDO	5,183,870	20.2%
MULTI-FAMILY	0	0.0%
DUPLEX	623,169	2.4%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE I/II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	12,775,184	49.8%
WASILLA/PALMER	5,533,016	21.6%
FAIRBANKS/NORTH POLE	2,989,544	11.7%
JUNEAU/KETCHIKAN	868,897	3.4%
KENAI/SOLDOTNA/HOMER	883,117	3.4%
EAGLE RIVER/CHUGIAK	1,103,637	4.3%
KODIAK	652,869	2.5%
OTHER GEOGRAPHIC REGION	837,422	3.3%
MORTGAGE INSURANCE		
UNINSURED	4,317,982	16.8%
FEDERALLY INSURED - FHA	12,615,310	49.2%
FEDERALLY INSURED - VA	4,752,409	18.5%
PRIMARY MORTGAGE INSURANCE	768,717	3.0%
FEDERALLY INSURED - RD	3,189,267	12.4%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	17,450,282	68.0%
ALASKA USA	4,846,170	18.9%
FIRST NATIONAL BANK OF AK	2,117,241	8.3%
OTHER SELLER SERVICER	1,229,992	4.8%

103 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

Weighted Average Interest Rate	6.938%
Weighted Average Remaining Term	260
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	76,880,841	99.9%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	101,051	0.1%
TOTAL PORTFOLIO	**76,981,892**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,857,999	3.72%
60 DAYS PAST DUE	1,564,548	2.04%
90 DAYS PAST DUE	359,055	0.47%
120+ DAYS PAST DUE	882,900	1.15%
TOTAL DELINQUENT	**5,664,502**	**7.37%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	74,342,773	96.6%
RURAL	730,045	0.9%
TAXABLE	1,909,074	2.5%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	56,176,774	73.0%
CONDO	19,056,289	24.8%
MULTI-FAMILY	0	0.0%
DUPLEX	1,559,925	2.0%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE I/II	188,905	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	40,553,563	52.7%
WASILLA/PALMER	15,130,105	19.7%
FAIRBANKS/NORTH POLE	7,973,109	10.4%
JUNEAU/KETCHIKAN	2,364,914	3.1%
KENAI/SOLDOTNA/HOMER	2,886,366	3.7%
EAGLE RIVER/CHUGIAK	4,626,729	6.0%
KODIAK	796,552	1.0%
OTHER GEOGRAPHIC REGION	2,650,554	3.4%
MORTGAGE INSURANCE		
UNINSURED	14,532,493	18.9%
FEDERALLY INSURED - FHA	37,374,835	48.6%
FEDERALLY INSURED - VA	13,838,257	18.0%
PRIMARY MORTGAGE INSURANCE	3,469,517	4.5%
FEDERALLY INSURED - RD	7,672,047	10.0%
FEDERALLY INSURED - HUD 184	94,742	0.1%
SELLER SERVICER		
WELLS FARGO	47,751,741	62.0%
ALASKA USA	15,807,848	20.5%
FIRST NATIONAL BANK OF AK	8,324,702	10.8%
OTHER SELLER SERVICER	5,097,602	6.6%

104 MORTGAGE REVENUE BONDS 2000 SERIES A-D

Weighted Average Interest Rate	6.492%
Weighted Average Remaining Term	278
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	45,703,043	90.8%
PARTICIPATION LOANS	4,609,053	9.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**50,312,096**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,471,664	4.91%
60 DAYS PAST DUE	847,648	1.68%
90 DAYS PAST DUE	365,330	0.73%
120+ DAYS PAST DUE	578,679	1.15%
TOTAL DELINQUENT	**4,263,321**	**8.47%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	47,884,363	95.2%
RURAL	0	0.0%
TAXABLE	2,215,439	4.4%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	212,294	0.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	38,511,622	76.5%
CONDO	9,434,858	18.8%
MULTI-FAMILY	0	0.0%
DUPLEX	1,727,659	3.4%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE I/II	637,957	1.3%
GEOGRAPHIC REGION		
ANCHORAGE	27,575,645	54.8%
WASILLA/PALMER	9,184,213	18.3%
FAIRBANKS/NORTH POLE	5,907,790	11.7%
JUNEAU/KETCHIKAN	1,580,015	3.1%
KENAI/SOLDOTNA/HOMER	2,162,280	4.3%
EAGLE RIVER/CHUGIAK	2,255,112	4.5%
KODIAK	182,078	0.4%
OTHER GEOGRAPHIC REGION	1,464,964	2.9%
MORTGAGE INSURANCE		
UNINSURED	11,010,899	21.9%
FEDERALLY INSURED - FHA	20,466,076	40.7%
FEDERALLY INSURED - VA	10,416,452	20.7%
PRIMARY MORTGAGE INSURANCE	3,247,299	6.5%
FEDERALLY INSURED - RD	4,462,728	8.9%
FEDERALLY INSURED - HUD 184	708,643	1.4%
SELLER SERVICER		
WELLS FARGO	30,414,199	60.5%
ALASKA USA	10,612,392	21.1%
FIRST NATIONAL BANK OF AK	5,731,118	11.4%
OTHER SELLER SERVICER	3,554,387	7.1%

105 MORTGAGE REVENUE BONDS 2001 SERIES A, B

Weighted Average Interest Rate	6.094%
Weighted Average Remaining Term	275
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	57,632,130	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**57,632,130**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,204,898	3.83%
60 DAYS PAST DUE	620,040	1.08%
90 DAYS PAST DUE	247,785	0.43%
120+ DAYS PAST DUE	445,260	0.77%
TOTAL DELINQUENT	**3,517,983**	**6.10%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	57,130,235	99.1%
RURAL	0	0.0%
TAXABLE	501,895	0.9%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	40,893,807	71.0%
CONDO	14,605,893	25.3%
MULTI-FAMILY	0	0.0%
DUPLEX	2,032,808	3.5%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE I/II	99,622	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	32,887,376	57.1%
WASILLA/PALMER	10,291,385	17.9%
FAIRBANKS/NORTH POLE	6,533,937	11.3%
JUNEAU/KETCHIKAN	2,386,171	4.1%
KENAI/SOLDOTNA/HOMER	2,174,230	3.8%
EAGLE RIVER/CHUGIAK	1,581,198	2.7%
KODIAK	565,186	1.0%
OTHER GEOGRAPHIC REGION	1,212,647	2.1%
MORTGAGE INSURANCE		
UNINSURED	13,534,679	23.5%
FEDERALLY INSURED - FHA	23,523,479	40.8%
FEDERALLY INSURED - VA	8,621,159	15.0%
PRIMARY MORTGAGE INSURANCE	2,918,439	5.1%
FEDERALLY INSURED - RD	8,256,858	14.3%
FEDERALLY INSURED - HUD 184	777,516	1.3%
SELLER SERVICER		
WELLS FARGO	29,157,457	50.6%
ALASKA USA	17,042,678	29.6%
FIRST NATIONAL BANK OF AK	5,667,556	9.8%
OTHER SELLER SERVICER	5,764,439	10.0%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.763%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	85

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	159,040,353	94.2%
PARTICIPATION LOANS	9,583,631	5.7%
REAL ESTATE OWNED	160,525	0.1%
TOTAL PORTFOLIO	**168,784,510**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	7,354,643	4.36%
60 DAYS PAST DUE	2,122,550	1.26%
90 DAYS PAST DUE	1,106,933	0.66%
120+ DAYS PAST DUE	2,424,942	1.44%
TOTAL DELINQUENT	**13,009,068**	**7.71%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	162,566,648	96.3%
RURAL	0	0.0%
TAXABLE	3,228,603	1.9%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	345,289	0.2%
MULTI-FAMILY/SPECIAL NEEDS	2,643,970	1.6%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	112,671,023	66.8%
CONDO	47,222,688	28.0%
MULTI-FAMILY	2,643,970	1.6%
DUPLEX	6,072,293	3.6%
3-PLEX/4-PLEX	174,535	0.1%
MOBILE HOME TYPE I/II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	95,374,168	56.5%
WASILLA/PALMER	29,269,746	17.3%
FAIRBANKS/NORTH POLE	16,401,390	9.7%
JUNEAU/KETCHIKAN	7,004,897	4.2%
KENAI/SOLDOTNA/HOMER	5,053,440	3.0%
EAGLE RIVER/CHUGIAK	10,006,357	5.9%
KODIAK	2,538,131	1.5%
OTHER GEOGRAPHIC REGION	3,136,380	1.9%
MORTGAGE INSURANCE		
UNINSURED	37,002,273	21.9%
FEDERALLY INSURED - FHA	74,332,308	44.0%
FEDERALLY INSURED - VA	27,964,730	16.6%
PRIMARY MORTGAGE INSURANCE	13,182,520	7.8%
FEDERALLY INSURED - RD	14,716,401	8.7%
FEDERALLY INSURED - HUD 184	1,586,278	0.9%
SELLER SERVICER		
WELLS FARGO	83,575,386	49.5%
ALASKA USA	42,092,523	24.9%
FIRST NATIONAL BANK OF AK	33,327,758	19.7%
OTHER SELLER SERVICER	9,788,843	5.8%

107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A

Weighted Average Interest Rate	5.492%
Weighted Average Remaining Term	312
Weighted Average Loan To Value	87

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	74,734,389	97.3%
PARTICIPATION LOANS	2,110,317	2.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**76,844,706**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,316,015	4.32%
60 DAYS PAST DUE	1,722,585	2.24%
90 DAYS PAST DUE	242,996	0.32%
120+ DAYS PAST DUE	1,330,477	1.73%
TOTAL DELINQUENT	**6,612,072**	**8.60%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	76,844,706	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	52,670,978	68.5%
CONDO	22,935,389	29.8%
MULTI-FAMILY	0	0.0%
DUPLEX	1,238,339	1.6%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE I/II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	42,099,825	54.8%
WASILLA/PALMER	14,258,301	18.6%
FAIRBANKS/NORTH POLE	5,711,791	7.4%
JUNEAU/KETCHIKAN	4,903,670	6.4%
KENAI/SOLDOTNA/HOMER	977,259	1.3%
EAGLE RIVER/CHUGIAK	6,695,431	8.7%
KODIAK	626,563	0.8%
OTHER GEOGRAPHIC REGION	1,571,867	2.0%
MORTGAGE INSURANCE		
UNINSURED	16,175,159	21.0%
FEDERALLY INSURED - FHA	31,058,445	40.4%
FEDERALLY INSURED - VA	16,604,391	21.6%
PRIMARY MORTGAGE INSURANCE	6,041,288	7.9%
FEDERALLY INSURED - RD	5,664,624	7.4%
FEDERALLY INSURED - HUD 184	1,300,799	1.7%
SELLER SERVICER		
WELLS FARGO	49,254,150	64.1%
ALASKA USA	20,253,877	26.4%
FIRST NATIONAL BANK OF AK	4,322,554	5.6%
OTHER SELLER SERVICER	3,014,124	3.9%

108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B

Weighted Average Interest Rate	5.053%
Weighted Average Remaining Term	314
Weighted Average Loan To Value	87

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	48,751,146	85.0%
PARTICIPATION LOANS	8,591,119	15.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**57,342,265**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,989,916	3.47%
60 DAYS PAST DUE	645,555	1.13%
90 DAYS PAST DUE	522,707	0.91%
120+ DAYS PAST DUE	610,245	1.06%
TOTAL DELINQUENT	**3,768,423**	**6.57%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	54,819,149	95.6%
RURAL	0	0.0%
TAXABLE	2,280,535	4.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	242,581	0.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	36,615,618	63.9%
CONDO	18,686,696	32.6%
MULTI-FAMILY	0	0.0%
DUPLEX	1,872,596	3.3%
3-PLEX/4-PLEX	83,206	0.1%
MOBILE HOME TYPE I/II	84,148	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	30,074,188	52.4%
WASILLA/PALMER	11,945,968	20.8%
FAIRBANKS/NORTH POLE	5,449,112	9.5%
JUNEAU/KETCHIKAN	3,973,995	6.9%
KENAI/SOLDOTNA/HOMER	1,565,528	2.7%
EAGLE RIVER/CHUGIAK	2,008,994	3.5%
KODIAK	769,487	1.3%
OTHER GEOGRAPHIC REGION	1,554,992	2.7%
MORTGAGE INSURANCE		
UNINSURED	13,349,420	23.3%
FEDERALLY INSURED - FHA	18,360,479	32.0%
FEDERALLY INSURED - VA	12,260,241	21.4%
PRIMARY MORTGAGE INSURANCE	5,708,285	10.0%
FEDERALLY INSURED - RD	6,761,874	11.8%
FEDERALLY INSURED - HUD 184	901,966	1.6%
SELLER SERVICER		
WELLS FARGO	37,331,984	65.1%
ALASKA USA	12,819,738	22.4%
FIRST NATIONAL BANK OF AK	3,761,623	6.6%
OTHER SELLER SERVICER	3,428,920	6.0%

109 HOME MORTGAGE REVENUE BONDS 2006 SERIES C

Weighted Average Interest Rate	5.276%
Weighted Average Remaining Term	321
Weighted Average Loan To Value	92

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	52,736,254	89.2%
PARTICIPATION LOANS	6,359,823	10.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**59,096,077**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,581,055	4.37%
60 DAYS PAST DUE	760,644	1.29%
90 DAYS PAST DUE	263,880	0.45%
120+ DAYS PAST DUE	1,025,551	1.74%
TOTAL DELINQUENT	**4,631,131**	**7.84%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	59,040,953	99.9%
RURAL	0	0.0%
TAXABLE	55,123	0.1%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	40,068,338	67.8%
CONDO	17,722,915	30.0%
MULTI-FAMILY	0	0.0%
DUPLEX	1,304,824	2.2%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE I/II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	31,441,060	53.2%
WASILLA/PALMER	8,958,319	15.2%
FAIRBANKS/NORTH POLE	4,568,698	7.7%
JUNEAU/KETCHIKAN	4,015,304	6.8%
KENAI/SOLDOTNA/HOMER	302,406	0.5%
EAGLE RIVER/CHUGIAK	6,847,882	11.6%
KODIAK	469,942	0.8%
OTHER GEOGRAPHIC REGION	2,492,465	4.2%
MORTGAGE INSURANCE		
UNINSURED	6,413,693	10.9%
FEDERALLY INSURED - FHA	23,134,244	39.1%
FEDERALLY INSURED - VA	19,991,527	33.8%
PRIMARY MORTGAGE INSURANCE	5,273,824	8.9%
FEDERALLY INSURED - RD	3,300,935	5.6%
FEDERALLY INSURED - HUD 184	981,854	1.7%
SELLER SERVICER		
WELLS FARGO	44,601,151	75.5%
ALASKA USA	9,852,984	16.7%
FIRST NATIONAL BANK OF AK	3,249,479	5.5%
OTHER SELLER SERVICER	1,392,463	2.4%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	5.454%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	65,137,228	92.0%
PARTICIPATION LOANS	5,690,963	8.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**70,828,190**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,434,104	2.02%
60 DAYS PAST DUE	512,453	0.72%
90 DAYS PAST DUE	208,620	0.29%
120+ DAYS PAST DUE	208,738	0.29%
TOTAL DELINQUENT	**2,363,915**	**3.34%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,563,968	9.3%
RURAL	24,961,241	35.2%
TAXABLE	20,790,256	29.4%
TAXABLE FIRST-TIME HOMEBUYER	18,007,301	25.4%
VETERANS MORTGAGE PROGRAM	474,063	0.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	31,362	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	60,155,098	84.9%
CONDO	4,691,986	6.6%
MULTI-FAMILY	0	0.0%
DUPLEX	5,056,854	7.1%
3-PLEX/4-PLEX	813,385	1.1%
MOBILE HOME TYPE I/II	110,868	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	18,967,434	26.8%
WASILLA/PALMER	7,330,152	10.3%
FAIRBANKS/NORTH POLE	8,256,786	11.7%
JUNEAU/KETCHIKAN	7,207,306	10.2%
KENAI/SOLDOTNA/HOMER	6,710,755	9.5%
EAGLE RIVER/CHUGIAK	3,509,360	5.0%
KODIAK	4,983,041	7.0%
OTHER GEOGRAPHIC REGION	13,863,356	19.6%
MORTGAGE INSURANCE		
UNINSURED	31,832,106	44.9%
FEDERALLY INSURED - FHA	14,017,757	19.8%
FEDERALLY INSURED - VA	10,176,302	14.4%
PRIMARY MORTGAGE INSURANCE	8,435,140	11.9%
FEDERALLY INSURED - RD	3,570,413	5.0%
FEDERALLY INSURED - HUD 184	2,796,473	3.9%
SELLER SERVICER		
WELLS FARGO	33,566,214	47.4%
ALASKA USA	15,316,592	21.6%
FIRST NATIONAL BANK OF AK	12,805,163	18.1%
OTHER SELLER SERVICER	9,140,221	12.9%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	5.636%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	66,583,360	95.2%
PARTICIPATION LOANS	3,392,170	4.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**69,975,529**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,060,774	1.52%
60 DAYS PAST DUE	268,933	0.38%
90 DAYS PAST DUE	338,855	0.48%
120+ DAYS PAST DUE	359,629	0.51%
TOTAL DELINQUENT	**2,028,191**	**2.90%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,306,657	7.6%
RURAL	21,641,833	30.9%
TAXABLE	22,627,690	32.3%
TAXABLE FIRST-TIME HOMEBUYER	19,766,110	28.2%
VETERANS MORTGAGE PROGRAM	572,937	0.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	60,304	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	60,112,548	85.9%
CONDO	5,041,018	7.2%
MULTI-FAMILY	0	0.0%
DUPLEX	4,251,038	6.1%
3-PLEX/4-PLEX	570,925	0.8%
MOBILE HOME TYPE I/II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	18,118,060	25.9%
WASILLA/PALMER	8,085,669	11.6%
FAIRBANKS/NORTH POLE	9,483,736	13.6%
JUNEAU/KETCHIKAN	7,681,196	11.0%
KENAI/SOLDOTNA/HOMER	6,187,313	8.8%
EAGLE RIVER/CHUGIAK	3,527,867	5.0%
KODIAK	4,357,792	6.2%
OTHER GEOGRAPHIC REGION	12,533,896	17.9%
MORTGAGE INSURANCE		
UNINSURED	29,957,317	42.8%
FEDERALLY INSURED - FHA	13,570,159	19.4%
FEDERALLY INSURED - VA	9,148,195	13.1%
PRIMARY MORTGAGE INSURANCE	10,982,977	15.7%
FEDERALLY INSURED - RD	4,064,782	5.8%
FEDERALLY INSURED - HUD 184	2,252,100	3.2%
SELLER SERVICER		
WELLS FARGO	31,124,080	44.5%
ALASKA USA	14,719,898	21.0%
FIRST NATIONAL BANK OF AK	13,690,886	19.6%
OTHER SELLER SERVICER	10,440,666	14.9%

112 HOME MORTGAGE REVENUE BONDS 2007 SERIES C

Weighted Average Interest Rate	5.179%
Weighted Average Remaining Term	326
Weighted Average Loan To Value	91

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	74,391,734	93.2%
PARTICIPATION LOANS	5,426,031	6.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**79,817,765**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,762,006	3.46%
60 DAYS PAST DUE	1,151,242	1.44%
90 DAYS PAST DUE	546,255	0.68%
120+ DAYS PAST DUE	1,102,137	1.38%
TOTAL DELINQUENT	**5,561,640**	**6.97%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	79,592,440	99.7%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	225,325	0.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	53,995,397	67.6%
CONDO	23,461,422	29.4%
MULTI-FAMILY	0	0.0%
DUPLEX	2,360,946	3.0%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE I/II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	45,008,410	56.4%
WASILLA/PALMER	12,668,951	15.9%
FAIRBANKS/NORTH POLE	7,130,786	8.9%
JUNEAU/KETCHIKAN	2,920,103	3.7%
KENAI/SOLDOTNA/HOMER	1,529,849	1.9%
EAGLE RIVER/CHUGIAK	5,469,505	6.9%
KODIAK	1,412,974	1.8%
OTHER GEOGRAPHIC REGION	3,677,188	4.6%
MORTGAGE INSURANCE		
UNINSURED	12,167,418	15.2%
FEDERALLY INSURED - FHA	30,451,606	38.2%
FEDERALLY INSURED - VA	24,044,737	30.1%
PRIMARY MORTGAGE INSURANCE	5,656,428	7.1%
FEDERALLY INSURED - RD	6,866,241	8.6%
FEDERALLY INSURED - HUD 184	631,336	0.8%
SELLER SERVICER		
WELLS FARGO	59,727,494	74.8%
ALASKA USA	13,606,371	17.0%
FIRST NATIONAL BANK OF AK	3,114,468	3.9%
OTHER SELLER SERVICER	3,369,433	4.2%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	5.531%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	77,213,772	92.6%
PARTICIPATION LOANS	6,200,103	7.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**83,413,875**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,259,316	1.51%
60 DAYS PAST DUE	881,935	1.06%
90 DAYS PAST DUE	226,461	0.27%
120+ DAYS PAST DUE	463,221	0.56%
TOTAL DELINQUENT	**2,830,933**	**3.39%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,817,377	9.4%
RURAL	32,229,507	38.6%
TAXABLE	22,290,984	26.7%
TAXABLE FIRST-TIME HOMEBUYER	20,398,072	24.5%
VETERANS MORTGAGE PROGRAM	677,935	0.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	72,299,199	86.7%
CONDO	5,601,554	6.7%
MULTI-FAMILY	0	0.0%
DUPLEX	3,928,297	4.7%
3-PLEX/4-PLEX	1,584,826	1.9%
MOBILE HOME TYPE I/II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	21,618,788	25.9%
WASILLA/PALMER	8,541,806	10.2%
FAIRBANKS/NORTH POLE	9,369,743	11.2%
JUNEAU/KETCHIKAN	6,770,657	8.1%
KENAI/SOLDOTNA/HOMER	8,444,361	10.1%
EAGLE RIVER/CHUGIAK	3,272,441	3.9%
KODIAK	5,751,982	6.9%
OTHER GEOGRAPHIC REGION	19,644,097	23.6%
MORTGAGE INSURANCE		
UNINSURED	39,458,946	47.3%
FEDERALLY INSURED - FHA	16,513,454	19.8%
FEDERALLY INSURED - VA	11,481,254	13.8%
PRIMARY MORTGAGE INSURANCE	8,542,901	10.2%
FEDERALLY INSURED - RD	5,150,178	6.2%
FEDERALLY INSURED - HUD 184	2,267,141	2.7%
SELLER SERVICER		
WELLS FARGO	40,352,563	48.4%
ALASKA USA	15,887,154	19.0%
FIRST NATIONAL BANK OF AK	17,570,400	21.1%
OTHER SELLER SERVICER	9,603,757	11.5%

114 HOME MORTGAGE REVENUE BONDS 2008 SERIES A

Weighted Average Interest Rate	5.437%
Weighted Average Remaining Term	334
Weighted Average Loan To Value	91

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	65,100,935	92.3%
PARTICIPATION LOANS	5,429,008	7.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**70,529,943**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,025,569	4.29%
60 DAYS PAST DUE	1,051,822	1.49%
90 DAYS PAST DUE	570,934	0.81%
120+ DAYS PAST DUE	1,174,040	1.66%
TOTAL DELINQUENT	**5,822,366**	**8.26%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	70,529,943	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	47,072,001	66.7%
CONDO	22,014,129	31.2%
MULTI-FAMILY	0	0.0%
DUPLEX	1,443,812	2.0%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE I/II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	34,600,017	49.1%
WASILLA/PALMER	13,169,302	18.7%
FAIRBANKS/NORTH POLE	6,332,702	9.0%
JUNEAU/KETCHIKAN	2,906,140	4.1%
KENAI/SOLDOTNA/HOMER	2,599,908	3.7%
EAGLE RIVER/CHUGIAK	7,473,772	10.6%
KODIAK	449,719	0.6%
OTHER GEOGRAPHIC REGION	2,998,384	4.3%
MORTGAGE INSURANCE		
UNINSURED	13,890,948	19.7%
FEDERALLY INSURED - FHA	22,437,541	31.8%
FEDERALLY INSURED - VA	19,628,652	27.8%
PRIMARY MORTGAGE INSURANCE	6,774,483	9.6%
FEDERALLY INSURED - RD	5,953,053	8.4%
FEDERALLY INSURED - HUD 184	1,845,265	2.6%
SELLER SERVICER		
WELLS FARGO	45,470,165	64.5%
ALASKA USA	17,627,710	25.0%
FIRST NATIONAL BANK OF AK	3,625,109	5.1%
OTHER SELLER SERVICER	3,806,958	5.4%

115 HOME MORTGAGE REVENUE BONDS 2008 SERIES B

Weighted Average Interest Rate	5.376%
Weighted Average Remaining Term	343
Weighted Average Loan To Value	93

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	73,761,508	92.7%
PARTICIPATION LOANS	5,846,026	7.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**79,607,533**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,821,731	2.29%
60 DAYS PAST DUE	695,987	0.87%
90 DAYS PAST DUE	156,167	0.20%
120+ DAYS PAST DUE	429,676	0.54%
TOTAL DELINQUENT	**3,103,560**	**3.90%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	79,353,346	99.7%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	254,187	0.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	53,371,602	67.0%
CONDO	23,922,629	30.1%
MULTI-FAMILY	0	0.0%
DUPLEX	2,313,303	2.9%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE I/II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	47,044,935	59.1%
WASILLA/PALMER	14,427,741	18.1%
FAIRBANKS/NORTH POLE	7,215,659	9.1%
JUNEAU/KETCHIKAN	3,187,385	4.0%
KENAI/SOLDOTNA/HOMER	1,792,322	2.3%
EAGLE RIVER/CHUGIAK	4,449,131	5.6%
KODIAK	392,393	0.5%
OTHER GEOGRAPHIC REGION	1,097,968	1.4%
MORTGAGE INSURANCE		
UNINSURED	10,951,520	13.8%
FEDERALLY INSURED - FHA	36,498,359	45.8%
FEDERALLY INSURED - VA	15,545,998	19.5%
PRIMARY MORTGAGE INSURANCE	5,486,941	6.9%
FEDERALLY INSURED - RD	6,925,008	8.7%
FEDERALLY INSURED - HUD 184	4,199,707	5.3%
SELLER SERVICER		
WELLS FARGO	54,329,634	68.2%
ALASKA USA	18,535,557	23.3%
FIRST NATIONAL BANK OF AK	3,738,034	4.7%
OTHER SELLER SERVICER	3,004,308	3.8%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	5.443%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	88,921,505	90.9%
PARTICIPATION LOANS	8,923,280	9.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**97,844,785**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,402,826	2.46%
60 DAYS PAST DUE	782,844	0.80%
90 DAYS PAST DUE	83,864	0.09%
120+ DAYS PAST DUE	417,761	0.43%
TOTAL DELINQUENT	**3,687,295**	**3.77%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	9,874,754	10.1%
RURAL	26,793,013	27.4%
TAXABLE	29,995,173	30.7%
TAXABLE FIRST-TIME HOMEBUYER	25,887,010	26.5%
VETERANS MORTGAGE PROGRAM	806,204	0.8%
MULTI-FAMILY/SPECIAL NEEDS	725,590	0.7%
OTHER LOAN PROGRAM	3,763,041	3.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	82,357,323	84.2%
CONDO	9,044,857	9.2%
MULTI-FAMILY	725,590	0.7%
DUPLEX	4,315,026	4.4%
3-PLEX/4-PLEX	1,216,113	1.2%
MOBILE HOME TYPE I/II	185,876	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	26,945,440	27.5%
WASILLA/PALMER	14,209,789	14.5%
FAIRBANKS/NORTH POLE	12,398,703	12.7%
JUNEAU/KETCHIKAN	8,146,829	8.3%
KENAI/SOLDOTNA/HOMER	8,313,396	8.5%
EAGLE RIVER/CHUGIAK	5,046,586	5.2%
KODIAK	5,577,653	5.7%
OTHER GEOGRAPHIC REGION	17,206,389	17.6%
MORTGAGE INSURANCE		
UNINSURED	40,519,065	41.4%
FEDERALLY INSURED - FHA	21,696,212	22.2%
FEDERALLY INSURED - VA	17,108,508	17.5%
PRIMARY MORTGAGE INSURANCE	10,789,955	11.0%
FEDERALLY INSURED - RD	5,387,720	5.5%
FEDERALLY INSURED - HUD 184	2,343,324	2.4%
SELLER SERVICER		
WELLS FARGO	48,578,272	49.6%
ALASKA USA	23,750,321	24.3%
FIRST NATIONAL BANK OF AK	13,251,417	13.5%
OTHER SELLER SERVICER	12,264,775	12.5%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	5.450%
Weighted Average Remaining Term	286
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	89,745,063	91.2%
PARTICIPATION LOANS	8,625,367	8.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**98,370,430**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,836,114	1.87%
60 DAYS PAST DUE	909,593	0.92%
90 DAYS PAST DUE	10,002	0.01%
120+ DAYS PAST DUE	849,410	0.86%
TOTAL DELINQUENT	**3,605,119**	**3.66%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	9,480,209	9.6%
RURAL	29,096,937	29.6%
TAXABLE	24,833,159	25.2%
TAXABLE FIRST-TIME HOMEBUYER	23,919,900	24.3%
VETERANS MORTGAGE PROGRAM	1,325,766	1.3%
MULTI-FAMILY/SPECIAL NEEDS	1,188,216	1.2%
OTHER LOAN PROGRAM	8,526,243	8.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	84,255,007	85.7%
CONDO	8,692,368	8.8%
MULTI-FAMILY	1,188,216	1.2%
DUPLEX	2,812,447	2.9%
3-PLEX/4-PLEX	1,100,327	1.1%
MOBILE HOME TYPE I/II	268,846	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	31,993,722	32.5%
WASILLA/PALMER	11,493,021	11.7%
FAIRBANKS/NORTH POLE	8,958,505	9.1%
JUNEAU/KETCHIKAN	7,360,731	7.5%
KENAI/SOLDOTNA/HOMER	10,255,756	10.4%
EAGLE RIVER/CHUGIAK	5,521,664	5.6%
KODIAK	5,349,383	5.4%
OTHER GEOGRAPHIC REGION	17,437,647	17.7%
MORTGAGE INSURANCE		
UNINSURED	36,897,834	37.5%
FEDERALLY INSURED - FHA	29,374,490	29.9%
FEDERALLY INSURED - VA	16,283,120	16.6%
PRIMARY MORTGAGE INSURANCE	9,229,213	9.4%
FEDERALLY INSURED - RD	5,326,820	5.4%
FEDERALLY INSURED - HUD 184	1,258,953	1.3%
SELLER SERVICER		
WELLS FARGO	46,212,047	47.0%
ALASKA USA	26,976,873	27.4%
FIRST NATIONAL BANK OF AK	15,307,997	15.6%
OTHER SELLER SERVICER	9,873,512	10.0%

118 HOME MORTGAGE REVENUE BONDS 2009 SERIES C

Weighted Average Interest Rate	7.329%
Weighted Average Remaining Term	346
Weighted Average Loan To Value	94

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	23,120,485	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**23,120,485**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	694,929	3.01%
60 DAYS PAST DUE	229,650	0.99%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**924,579**	**4.00%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	21,773,660	94.2%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	1,346,824	5.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	16,093,604	69.6%
CONDO	6,154,042	26.6%
MULTI-FAMILY	0	0.0%
DUPLEX	872,838	3.8%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE I/II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	12,226,090	52.9%
WASILLA/PALMER	3,876,489	16.8%
FAIRBANKS/NORTH POLE	2,455,375	10.6%
JUNEAU/KETCHIKAN	1,870,777	8.1%
KENAI/SOLDOTNA/HOMER	127,772	0.6%
EAGLE RIVER/CHUGIAK	1,253,662	5.4%
KODIAK	267,994	1.2%
OTHER GEOGRAPHIC REGION	1,042,326	4.5%
MORTGAGE INSURANCE		
UNINSURED	2,962,204	12.8%
FEDERALLY INSURED - FHA	10,851,630	46.9%
FEDERALLY INSURED - VA	4,567,150	19.8%
PRIMARY MORTGAGE INSURANCE	1,420,173	6.1%
FEDERALLY INSURED - RD	1,600,597	6.9%
FEDERALLY INSURED - HUD 184	1,718,730	7.4%
SELLER SERVICER		
WELLS FARGO	13,075,758	56.6%
ALASKA USA	5,681,088	24.6%
FIRST NATIONAL BANK OF AK	2,088,432	9.0%
OTHER SELLER SERVICER	2,275,206	9.8%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	6.048%
Weighted Average Remaining Term	316
Weighted Average Loan To Value	86

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	96,199,518	92.0%
PARTICIPATION LOANS	8,419,943	8.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**104,619,460**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,026,303	1.94%
60 DAYS PAST DUE	1,987,412	1.90%
90 DAYS PAST DUE	629,931	0.60%
120+ DAYS PAST DUE	1,446,300	1.38%
TOTAL DELINQUENT	**6,089,946**	**5.82%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,218,921	5.0%
RURAL	2,231,979	2.1%
TAXABLE	46,477,888	44.4%
TAXABLE FIRST-TIME HOMEBUYER	39,441,238	37.7%
VETERANS MORTGAGE PROGRAM	10,444,977	10.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	804,457	0.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	86,780,758	82.9%
CONDO	10,578,952	10.1%
MULTI-FAMILY	0	0.0%
DUPLEX	4,158,099	4.0%
3-PLEX/4-PLEX	1,404,786	1.3%
MOBILE HOME TYPE I/II	1,696,867	1.6%
GEOGRAPHIC REGION		
ANCHORAGE	33,875,614	32.4%
WASILLA/PALMER	20,228,602	19.3%
FAIRBANKS/NORTH POLE	20,152,645	19.3%
JUNEAU/KETCHIKAN	8,821,797	8.4%
KENAI/SOLDOTNA/HOMER	4,214,561	4.0%
EAGLE RIVER/CHUGIAK	9,450,599	9.0%
KODIAK	2,713,093	2.6%
OTHER GEOGRAPHIC REGION	5,162,550	4.9%
MORTGAGE INSURANCE		
UNINSURED	27,621,385	26.4%
FEDERALLY INSURED - FHA	24,068,341	23.0%
FEDERALLY INSURED - VA	23,976,141	22.9%
PRIMARY MORTGAGE INSURANCE	19,628,580	18.8%
FEDERALLY INSURED - RD	5,873,016	5.6%
FEDERALLY INSURED - HUD 184	3,451,998	3.3%
SELLER SERVICER		
WELLS FARGO	49,428,400	47.2%
ALASKA USA	27,297,415	26.1%
FIRST NATIONAL BANK OF AK	13,854,481	13.2%
OTHER SELLER SERVICER	14,039,164	13.4%

203 VETERANS COLLATERALIZED BONDS 1999 FIRST

Weighted Average Interest Rate	7.114%
Weighted Average Remaining Term	263
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	33,487,849	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**33,487,849**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	323,594	0.97%
60 DAYS PAST DUE	187,692	0.56%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	75,015	0.22%
TOTAL DELINQUENT	**586,301**	**1.75%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	4,799,124	14.3%
TAXABLE FIRST-TIME HOMEBUYER	2,226,267	6.6%
VETERANS MORTGAGE PROGRAM	26,462,459	79.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	31,429,728	93.9%
CONDO	1,166,569	3.5%
MULTI-FAMILY	0	0.0%
DUPLEX	663,886	2.0%
3-PLEX/4-PLEX	227,666	0.7%
MOBILE HOME TYPE I/II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	12,372,906	36.9%
WASILLA/PALMER	5,512,486	16.5%
FAIRBANKS/NORTH POLE	5,025,855	15.0%
JUNEAU/KETCHIKAN	2,975,055	8.9%
KENAI/SOLDOTNA/HOMER	1,108,253	3.3%
EAGLE RIVER/CHUGIAK	4,274,740	12.8%
KODIAK	452,866	1.4%
OTHER GEOGRAPHIC REGION	1,765,689	5.3%
MORTGAGE INSURANCE		
UNINSURED	12,464,754	37.2%
FEDERALLY INSURED - FHA	2,765,453	8.3%
FEDERALLY INSURED - VA	16,335,483	48.8%
PRIMARY MORTGAGE INSURANCE	1,813,140	5.4%
FEDERALLY INSURED - RD	109,019	0.3%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	16,225,501	48.5%
ALASKA USA	7,431,364	22.2%
FIRST NATIONAL BANK OF AK	6,288,011	18.8%
OTHER SELLER SERVICER	3,542,973	10.6%

204 VETERANS COLLATERALIZED BONDS 2000 FIRST

Weighted Average Interest Rate	7.334%
Weighted Average Remaining Term	259
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	15,240,296	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**15,240,296**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	240,646	1.58%
60 DAYS PAST DUE	126,016	0.83%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**366,662**	**2.41%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	3,807,254	25.0%
TAXABLE FIRST-TIME HOMEBUYER	1,387,531	9.1%
VETERANS MORTGAGE PROGRAM	10,045,510	65.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	13,735,336	90.1%
CONDO	943,333	6.2%
MULTI-FAMILY	0	0.0%
DUPLEX	380,609	2.5%
3-PLEX/4-PLEX	135,923	0.9%
MOBILE HOME TYPE I/II	45,094	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	4,951,399	32.5%
WASILLA/PALMER	3,560,614	23.4%
FAIRBANKS/NORTH POLE	2,083,530	13.7%
JUNEAU/KETCHIKAN	1,428,199	9.4%
KENAI/SOLDOTNA/HOMER	395,170	2.6%
EAGLE RIVER/CHUGIAK	1,225,248	8.0%
KODIAK	287,038	1.9%
OTHER GEOGRAPHIC REGION	1,309,099	8.6%
MORTGAGE INSURANCE		
UNINSURED	4,638,152	30.4%
FEDERALLY INSURED - FHA	2,264,830	14.9%
FEDERALLY INSURED - VA	7,143,717	46.9%
PRIMARY MORTGAGE INSURANCE	924,802	6.1%
FEDERALLY INSURED - RD	268,794	1.8%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	8,349,718	54.8%
ALASKA USA	3,047,492	20.0%
FIRST NATIONAL BANK OF AK	2,050,157	13.5%
OTHER SELLER SERVICER	1,792,929	11.8%

205 VETERANS COLLATERALIZED BONDS 2002 FIRST

Weighted Average Interest Rate	6.241%
Weighted Average Remaining Term	270
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	17,963,995	97.9%
PARTICIPATION LOANS	383,741	2.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**18,347,737**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	540,605	2.95%
60 DAYS PAST DUE	151,680	0.83%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**692,285**	**3.77%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	1,868,959	10.2%
TAXABLE FIRST-TIME HOMEBUYER	2,396,787	13.1%
VETERANS MORTGAGE PROGRAM	14,081,992	76.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	15,021,798	81.9%
CONDO	1,732,010	9.4%
MULTI-FAMILY	0	0.0%
DUPLEX	764,930	4.2%
3-PLEX/4-PLEX	818,089	4.5%
MOBILE HOME TYPE I/II	10,908	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	6,901,849	37.6%
WASILLA/PALMER	2,846,127	15.5%
FAIRBANKS/NORTH POLE	3,303,735	18.0%
JUNEAU/KETCHIKAN	1,505,432	8.2%
KENAI/SOLDOTNA/HOMER	553,172	3.0%
EAGLE RIVER/CHUGIAK	2,232,061	12.2%
KODIAK	160,706	0.9%
OTHER GEOGRAPHIC REGION	844,653	4.6%
MORTGAGE INSURANCE		
UNINSURED	5,350,623	29.2%
FEDERALLY INSURED - FHA	2,085,953	11.4%
FEDERALLY INSURED - VA	9,186,768	50.1%
PRIMARY MORTGAGE INSURANCE	1,724,392	9.4%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	5,127,194	27.9%
ALASKA USA	4,254,490	23.2%
FIRST NATIONAL BANK OF AK	6,861,393	37.4%
OTHER SELLER SERVICER	2,104,659	11.5%

206 VETERANS COLLATERALIZED BONDS 2005 FIRST

Weighted Average Interest Rate	5.578%
Weighted Average Remaining Term	310
Weighted Average Loan To Value	85

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	11,546,138	81.6%
PARTICIPATION LOANS	2,605,902	18.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**14,152,039**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	98,479	0.70%
60 DAYS PAST DUE	62,159	0.44%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**160,637**	**1.14%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	158,472	1.1%
RURAL	0	0.0%
TAXABLE	1,568,732	11.1%
TAXABLE FIRST-TIME HOMEBUYER	230,003	1.6%
VETERANS MORTGAGE PROGRAM	12,194,833	86.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	12,704,389	89.8%
CONDO	1,244,670	8.8%
MULTI-FAMILY	0	0.0%
DUPLEX	202,981	1.4%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE I/II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	5,597,291	39.6%
WASILLA/PALMER	2,408,800	17.0%
FAIRBANKS/NORTH POLE	3,217,622	22.7%
JUNEAU/KETCHIKAN	704,868	5.0%
KENAI/SOLDOTNA/HOMER	209,644	1.5%
EAGLE RIVER/CHUGIAK	1,747,148	12.3%
KODIAK	0	0.0%
OTHER GEOGRAPHIC REGION	266,665	1.9%
MORTGAGE INSURANCE		
UNINSURED	4,833,017	34.2%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	9,135,498	64.6%
PRIMARY MORTGAGE INSURANCE	183,525	1.3%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	7,757,467	54.8%
ALASKA USA	4,598,938	32.5%
FIRST NATIONAL BANK OF AK	170,293	1.2%
OTHER SELLER SERVICER	1,625,340	11.5%

207 VETERANS COLLATERALIZED BONDS 2006 FIRST

Weighted Average Interest Rate	6.042%
Weighted Average Remaining Term	332
Weighted Average Loan To Value	94

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	182,684,314	96.9%
PARTICIPATION LOANS	5,774,260	3.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**188,458,573**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,799,094	1.49%
60 DAYS PAST DUE	1,099,649	0.58%
90 DAYS PAST DUE	917,683	0.49%
120+ DAYS PAST DUE	1,619,424	0.86%
TOTAL DELINQUENT	**6,435,850**	**3.41%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,690,952	1.4%
RURAL	0	0.0%
TAXABLE	9,800,275	5.2%
TAXABLE FIRST-TIME HOMEBUYER	10,176,060	5.4%
VETERANS MORTGAGE PROGRAM	165,791,287	88.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	171,088,214	90.8%
CONDO	11,067,049	5.9%
MULTI-FAMILY	0	0.0%
DUPLEX	4,860,970	2.6%
3-PLEX/4-PLEX	1,442,339	0.8%
MOBILE HOME TYPE I/II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	45,233,577	24.0%
WASILLA/PALMER	31,284,147	16.6%
FAIRBANKS/NORTH POLE	60,973,066	32.4%
JUNEAU/KETCHIKAN	6,527,473	3.5%
KENAI/SOLDOTNA/HOMER	2,663,081	1.4%
EAGLE RIVER/CHUGIAK	35,501,285	18.8%
KODIAK	2,803,098	1.5%
OTHER GEOGRAPHIC REGION	3,472,845	1.8%
MORTGAGE INSURANCE		
UNINSURED	20,169,230	10.7%
FEDERALLY INSURED - FHA	6,886,141	3.7%
FEDERALLY INSURED - VA	146,224,326	77.6%
PRIMARY MORTGAGE INSURANCE	10,492,339	5.6%
FEDERALLY INSURED - RD	2,256,159	1.2%
FEDERALLY INSURED - HUD 184	2,430,380	1.3%
SELLER SERVICER		
WELLS FARGO	121,654,250	64.6%
ALASKA USA	46,105,835	24.5%
FIRST NATIONAL BANK OF AK	7,211,457	3.8%
OTHER SELLER SERVICER	13,487,031	7.2%

208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST

Weighted Average Interest Rate	6.249%
Weighted Average Remaining Term	334
Weighted Average Loan To Value	95

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	47,227,921	99.2%
PARTICIPATION LOANS	376,143	0.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**47,604,064**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,237,119	2.60%
60 DAYS PAST DUE	748,363	1.57%
90 DAYS PAST DUE	269,013	0.57%
120+ DAYS PAST DUE	971,042	2.04%
TOTAL DELINQUENT	**3,225,537**	**6.78%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,654,556	5.6%
RURAL	0	0.0%
TAXABLE	1,476,978	3.1%
TAXABLE FIRST-TIME HOMEBUYER	869,714	1.8%
VETERANS MORTGAGE PROGRAM	42,602,815	89.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	44,406,372	93.3%
CONDO	2,791,138	5.9%
MULTI-FAMILY	0	0.0%
DUPLEX	406,554	0.9%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE I/II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	11,068,999	23.3%
WASILLA/PALMER	7,882,534	16.6%
FAIRBANKS/NORTH POLE	12,514,859	26.3%
JUNEAU/KETCHIKAN	313,014	0.7%
KENAI/SOLDOTNA/HOMER	526,204	1.1%
EAGLE RIVER/CHUGIAK	13,092,450	27.5%
KODIAK	887,322	1.9%
OTHER GEOGRAPHIC REGION	1,318,681	2.8%
MORTGAGE INSURANCE		
UNINSURED	5,376,294	11.3%
FEDERALLY INSURED - FHA	2,825,878	5.9%
FEDERALLY INSURED - VA	36,040,691	75.7%
PRIMARY MORTGAGE INSURANCE	2,239,219	4.7%
FEDERALLY INSURED - RD	1,121,981	2.4%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	30,443,511	64.0%
ALASKA USA	11,436,172	24.0%
FIRST NATIONAL BANK OF AK	1,167,852	2.5%
OTHER SELLER SERVICER	4,556,529	9.6%

260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

Weighted Average Interest Rate	6.520%
Weighted Average Remaining Term	236
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	36,067,181	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**36,067,181**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	920,663	2.55%
60 DAYS PAST DUE	424,449	1.18%
90 DAYS PAST DUE	373,174	1.03%
120+ DAYS PAST DUE	127,880	0.35%
TOTAL DELINQUENT	**1,846,166**	**5.12%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	13,150,100	36.5%
RURAL	3,656,706	10.1%
TAXABLE	2,116,028	5.9%
TAXABLE FIRST-TIME HOMEBUYER	4,689,099	13.0%
VETERANS MORTGAGE PROGRAM	6,251,991	17.3%
MULTI-FAMILY/SPECIAL NEEDS	6,203,256	17.2%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	26,774,852	74.2%
CONDO	2,526,384	7.0%
MULTI-FAMILY	6,203,256	17.2%
DUPLEX	639,909	1.8%
3-PLEX/4-PLEX	238,892	0.7%
MOBILE HOME TYPE I/II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	16,822,746	46.6%
WASILLA/PALMER	3,823,172	10.6%
FAIRBANKS/NORTH POLE	3,374,816	9.4%
JUNEAU/KETCHIKAN	2,696,393	7.5%
KENAI/SOLDOTNA/HOMER	1,415,805	3.9%
EAGLE RIVER/CHUGIAK	1,868,269	5.2%
KODIAK	1,868,425	5.2%
OTHER GEOGRAPHIC REGION	4,197,555	11.6%
MORTGAGE INSURANCE		
UNINSURED	14,691,002	40.7%
FEDERALLY INSURED - FHA	10,985,740	30.5%
FEDERALLY INSURED - VA	7,155,492	19.8%
PRIMARY MORTGAGE INSURANCE	1,488,885	4.1%
FEDERALLY INSURED - RD	1,251,128	3.5%
FEDERALLY INSURED - HUD 184	494,935	1.4%
SELLER SERVICER		
WELLS FARGO	15,996,812	44.4%
ALASKA USA	8,622,375	23.9%
FIRST NATIONAL BANK OF AK	7,049,698	19.5%
OTHER SELLER SERVICER	4,398,296	12.2%

260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

Weighted Average Interest Rate	7.053%
Weighted Average Remaining Term	280
Weighted Average Loan To Value	68

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	69,341,247	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**69,341,247**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	505,216	0.73%
60 DAYS PAST DUE	317,981	0.46%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	1,009,248	1.46%
TOTAL DELINQUENT	**1,832,446**	**2.64%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	69,341,247	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	7,052,566	10.2%
CONDO	0	0.0%
MULTI-FAMILY	69,341,247	100.0%
DUPLEX	770,484	1.1%
3-PLEX/4-PLEX	1,123,966	1.6%
MOBILE HOME TYPE I/II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	43,990,848	63.4%
WASILLA/PALMER	7,889,001	11.4%
FAIRBANKS/NORTH POLE	3,535,535	5.1%
JUNEAU/KETCHIKAN	5,609,263	8.1%
KENAI/SOLDOTNA/HOMER	1,649,363	2.4%
EAGLE RIVER/CHUGIAK	952,314	1.4%
KODIAK	608,112	0.9%
OTHER GEOGRAPHIC REGION	5,106,812	7.4%
MORTGAGE INSURANCE		
UNINSURED	69,341,247	100.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	19,936,130	28.8%
ALASKA USA	6,591,304	9.5%
FIRST NATIONAL BANK OF AK	37,810,623	54.5%
OTHER SELLER SERVICER	5,003,190	7.2%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	7.071%
Weighted Average Remaining Term	248
Weighted Average Loan To Value	87

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	71,353,262	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**71,353,262**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,375,385	3.33%
60 DAYS PAST DUE	233,959	0.33%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**2,609,344**	**3.66%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	38,975	0.1%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	140,196	0.2%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	71,174,092	99.7%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	1,332,070	1.9%
CONDO	201,157	0.3%
MULTI-FAMILY	71,174,092	99.7%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	97,883	0.1%
MOBILE HOME TYPE I/II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	51,700,205	72.5%
WASILLA/PALMER	4,640,265	6.5%
FAIRBANKS/NORTH POLE	2,575,440	3.6%
JUNEAU/KETCHIKAN	4,926,676	6.9%
KENAI/SOLDOTNA/HOMER	1,855,750	2.6%
EAGLE RIVER/CHUGIAK	699,976	1.0%
KODIAK	1,443,025	2.0%
OTHER GEOGRAPHIC REGION	3,511,925	4.9%
MORTGAGE INSURANCE		
UNINSURED	71,174,092	99.7%
FEDERALLY INSURED - FHA	140,196	0.2%
FEDERALLY INSURED - VA	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	38,975	0.1%
SELLER SERVICER		
WELLS FARGO	37,136,458	52.0%
ALASKA USA	355,474	0.5%
FIRST NATIONAL BANK OF AK	29,849,689	41.8%
OTHER SELLER SERVICER	4,011,641	5.6%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES D

Weighted Average Interest Rate	7.561%
Weighted Average Remaining Term	302
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	93,035,012	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**93,035,012**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,950,973	2.10%
60 DAYS PAST DUE	373,412	0.40%
90 DAYS PAST DUE	538,580	0.58%
120+ DAYS PAST DUE	1,211,674	1.30%
TOTAL DELINQUENT	**4,074,639**	**4.38%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	256,673	0.3%
RURAL	3,461,188	3.7%
TAXABLE	23,995,291	25.8%
TAXABLE FIRST-TIME HOMEBUYER	43,760,966	47.0%
VETERANS MORTGAGE PROGRAM	176,675	0.2%
MULTI-FAMILY/SPECIAL NEEDS	21,384,218	23.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	64,260,065	69.1%
CONDO	5,111,519	5.5%
MULTI-FAMILY	21,384,218	23.0%
DUPLEX	2,134,138	2.3%
3-PLEX/4-PLEX	2,162,104	2.3%
MOBILE HOME TYPE I/II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	38,154,766	41.0%
WASILLA/PALMER	15,813,223	17.0%
FAIRBANKS/NORTH POLE	11,680,385	12.6%
JUNEAU/KETCHIKAN	7,865,075	8.5%
KENAI/SOLDOTNA/HOMER	2,716,882	2.9%
EAGLE RIVER/CHUGIAK	10,089,541	10.8%
KODIAK	2,986,155	3.2%
OTHER GEOGRAPHIC REGION	3,728,984	4.0%
MORTGAGE INSURANCE		
UNINSURED	42,234,405	45.4%
FEDERALLY INSURED - FHA	16,209,815	17.4%
FEDERALLY INSURED - VA	18,729,935	20.1%
PRIMARY MORTGAGE INSURANCE	12,280,793	13.2%
FEDERALLY INSURED - RD	2,861,312	3.1%
FEDERALLY INSURED - HUD 184	718,752	0.8%
SELLER SERVICER		
WELLS FARGO	41,398,416	44.5%
ALASKA USA	21,797,204	23.4%
FIRST NATIONAL BANK OF AK	21,298,380	22.9%
OTHER SELLER SERVICER	8,541,012	9.2%

404 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A

Weighted Average Interest Rate	5.644%
Weighted Average Remaining Term	284
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	95,705,428	94.0%
PARTICIPATION LOANS	6,138,865	6.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**101,844,293**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,837,557	1.80%
60 DAYS PAST DUE	761,214	0.75%
90 DAYS PAST DUE	485,631	0.48%
120+ DAYS PAST DUE	745,713	0.73%
TOTAL DELINQUENT	**3,830,115**	**3.76%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,538,133	6.4%
RURAL	20,888,026	20.5%
TAXABLE	40,964,696	40.2%
TAXABLE FIRST-TIME HOMEBUYER	29,444,972	28.9%
VETERANS MORTGAGE PROGRAM	628,574	0.6%
MULTI-FAMILY/SPECIAL NEEDS	248,726	0.2%
OTHER LOAN PROGRAM	3,131,166	3.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	89,106,005	87.5%
CONDO	6,399,154	6.3%
MULTI-FAMILY	248,726	0.2%
DUPLEX	5,218,594	5.1%
3-PLEX/4-PLEX	534,061	0.5%
MOBILE HOME TYPE I/II	337,752	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	29,684,578	29.1%
WASILLA/PALMER	13,846,036	13.6%
FAIRBANKS/NORTH POLE	14,156,825	13.9%
JUNEAU/KETCHIKAN	9,640,886	9.5%
KENAI/SOLDOTNA/HOMER	7,109,798	7.0%
EAGLE RIVER/CHUGIAK	7,034,280	6.9%
KODIAK	4,133,804	4.1%
OTHER GEOGRAPHIC REGION	16,238,086	15.9%
MORTGAGE INSURANCE		
UNINSURED	41,165,328	40.4%
FEDERALLY INSURED - FHA	24,946,943	24.5%
FEDERALLY INSURED - VA	15,938,278	15.6%
PRIMARY MORTGAGE INSURANCE	13,047,928	12.8%
FEDERALLY INSURED - RD	4,263,107	4.2%
FEDERALLY INSURED - HUD 184	2,482,709	2.4%
SELLER SERVICER		
WELLS FARGO	47,185,421	46.3%
ALASKA USA	24,502,423	24.1%
FIRST NATIONAL BANK OF AK	17,763,437	17.4%
OTHER SELLER SERVICER	12,393,012	12.2%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	6.365%
Weighted Average Remaining Term	277
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	187,205,323	93.1%
PARTICIPATION LOANS	13,775,167	6.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**200,980,490**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	4,654,304	2.32%
60 DAYS PAST DUE	1,777,216	0.88%
90 DAYS PAST DUE	414,171	0.21%
120+ DAYS PAST DUE	695,135	0.35%
TOTAL DELINQUENT	**7,540,826**	**3.75%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	19,847,105	9.9%
RURAL	52,918,707	26.3%
TAXABLE	59,002,153	29.4%
TAXABLE FIRST-TIME HOMEBUYER	58,926,766	29.3%
VETERANS MORTGAGE PROGRAM	2,176,934	1.1%
MULTI-FAMILY/SPECIAL NEEDS	7,755,203	3.9%
OTHER LOAN PROGRAM	353,622	0.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	164,659,687	81.9%
CONDO	15,130,270	7.5%
MULTI-FAMILY	7,755,203	3.9%
DUPLEX	12,869,594	6.4%
3-PLEX/4-PLEX	735,211	0.4%
MOBILE HOME TYPE I/II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	61,010,295	30.4%
WASILLA/PALMER	23,757,445	11.8%
FAIRBANKS/NORTH POLE	23,849,755	11.9%
JUNEAU/KETCHIKAN	21,776,489	10.8%
KENAI/SOLDOTNA/HOMER	19,041,175	9.5%
EAGLE RIVER/CHUGIAK	10,376,430	5.2%
KODIAK	9,774,787	4.9%
OTHER GEOGRAPHIC REGION	31,394,115	15.6%
MORTGAGE INSURANCE		
UNINSURED	89,819,059	44.7%
FEDERALLY INSURED - FHA	45,152,148	22.5%
FEDERALLY INSURED - VA	35,093,517	17.5%
PRIMARY MORTGAGE INSURANCE	17,846,475	8.9%
FEDERALLY INSURED - RD	9,005,160	4.5%
FEDERALLY INSURED - HUD 184	4,064,132	2.0%
SELLER SERVICER		
WELLS FARGO	91,557,776	45.6%
ALASKA USA	43,922,398	21.9%
FIRST NATIONAL BANK OF AK	43,805,638	21.8%
OTHER SELLER SERVICER	21,694,677	10.8%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.534%
Weighted Average Remaining Term	198
Weighted Average Loan To Value	61

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	30,590,936	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**30,590,936**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	523,745	1.71%
60 DAYS PAST DUE	334,001	1.09%
90 DAYS PAST DUE	641,221	2.10%
120+ DAYS PAST DUE	249,303	0.81%
TOTAL DELINQUENT	**1,748,269**	**5.71%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	30,590,936	100.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	28,721,689	93.9%
CONDO	0	0.0%
MULTI-FAMILY	0	0.0%
DUPLEX	1,869,246	6.1%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE I/II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	0	0.0%
WASILLA/PALMER	0	0.0%
FAIRBANKS/NORTH POLE	0	0.0%
JUNEAU/KETCHIKAN	2,893,351	9.5%
KENAI/SOLDOTNA/HOMER	6,050,071	19.8%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK	4,858,600	15.9%
OTHER GEOGRAPHIC REGION	16,788,914	54.9%
MORTGAGE INSURANCE		
UNINSURED	24,487,151	80.0%
FEDERALLY INSURED - FHA	2,344,617	7.7%
FEDERALLY INSURED - VA	1,200,349	3.9%
PRIMARY MORTGAGE INSURANCE	359,913	1.2%
FEDERALLY INSURED - RD	1,210,238	4.0%
FEDERALLY INSURED - HUD 184	988,668	3.2%
SELLER SERVICER		
WELLS FARGO	12,100,717	39.6%
ALASKA USA	3,866,321	12.6%
FIRST NATIONAL BANK OF AK	9,711,961	31.7%
OTHER SELLER SERVICER	4,911,937	16.1%

603 STATE CAPITAL PROJECT BONDS 2006 SERIES A

Weighted Average Interest Rate	5.791%
Weighted Average Remaining Term	237
Weighted Average Loan To Value	66

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	91,073,063	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**91,073,063**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,831,849	2.01%
60 DAYS PAST DUE	538,825	0.59%
90 DAYS PAST DUE	212,824	0.23%
120+ DAYS PAST DUE	509,837	0.56%
TOTAL DELINQUENT	**3,093,334**	**3.40%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,804,567	6.4%
RURAL	56,636,146	62.2%
TAXABLE	7,220,723	7.9%
TAXABLE FIRST-TIME HOMEBUYER	4,510,567	5.0%
VETERANS MORTGAGE PROGRAM	14,850,179	16.3%
MULTI-FAMILY/SPECIAL NEEDS	1,133,760	1.2%
OTHER LOAN PROGRAM	917,121	1.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	76,698,631	84.2%
CONDO	2,056,790	2.3%
MULTI-FAMILY	1,133,760	1.2%
DUPLEX	7,421,137	8.1%
3-PLEX/4-PLEX	271,133	0.3%
MOBILE HOME TYPE I/II	4,008,723	4.4%
GEOGRAPHIC REGION		
ANCHORAGE	12,601,350	13.8%
WASILLA/PALMER	4,404,686	4.8%
FAIRBANKS/NORTH POLE	6,504,321	7.1%
JUNEAU/KETCHIKAN	8,884,787	9.8%
KENAI/SOLDOTNA/HOMER	11,184,948	12.3%
EAGLE RIVER/CHUGIAK	4,291,730	4.7%
KODIAK	8,836,064	9.7%
OTHER GEOGRAPHIC REGION	34,365,177	37.7%
MORTGAGE INSURANCE		
UNINSURED	63,289,653	69.5%
FEDERALLY INSURED - FHA	9,350,162	10.3%
FEDERALLY INSURED - VA	13,464,902	14.8%
PRIMARY MORTGAGE INSURANCE	2,751,480	3.0%
FEDERALLY INSURED - RD	662,172	0.7%
FEDERALLY INSURED - HUD 184	1,554,694	1.7%
SELLER SERVICER		
WELLS FARGO	44,878,570	49.3%
ALASKA USA	13,654,922	15.0%
FIRST NATIONAL BANK OF AK	20,381,833	22.4%
OTHER SELLER SERVICER	12,157,738	13.3%

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	5.731%
Weighted Average Remaining Term	253
Weighted Average Loan To Value	70

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	48,641,393	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**48,641,393**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	225,984	0.46%
60 DAYS PAST DUE	129,361	0.27%
90 DAYS PAST DUE	112,078	0.23%
120+ DAYS PAST DUE	516,592	1.06%
TOTAL DELINQUENT	**984,016**	**2.02%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	729,133	1.5%
RURAL	35,366,556	72.7%
TAXABLE	1,516,486	3.1%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	9,497,068	19.5%
MULTI-FAMILY/SPECIAL NEEDS	1,532,150	3.1%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	43,474,055	89.4%
CONDO	520,646	1.1%
MULTI-FAMILY	1,532,150	3.1%
DUPLEX	3,698,841	7.6%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE I/II	118,260	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	4,312,987	8.9%
WASILLA/PALMER	1,996,566	4.1%
FAIRBANKS/NORTH POLE	3,059,668	6.3%
JUNEAU/KETCHIKAN	4,314,603	8.9%
KENAI/SOLDOTNA/HOMER	8,244,297	16.9%
EAGLE RIVER/CHUGIAK	1,291,845	2.7%
KODIAK	6,556,564	13.5%
OTHER GEOGRAPHIC REGION	18,864,864	38.8%
MORTGAGE INSURANCE		
UNINSURED	32,801,694	67.4%
FEDERALLY INSURED - FHA	4,886,373	10.0%
FEDERALLY INSURED - VA	8,060,284	16.6%
PRIMARY MORTGAGE INSURANCE	383,286	0.8%
FEDERALLY INSURED - RD	1,861,111	3.8%
FEDERALLY INSURED - HUD 184	648,645	1.3%
SELLER SERVICER		
WELLS FARGO	22,276,666	45.8%
ALASKA USA	6,948,077	14.3%
FIRST NATIONAL BANK OF AK	13,635,870	28.0%
OTHER SELLER SERVICER	5,780,780	11.9%

803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A

Weighted Average Interest Rate	5.879%
Weighted Average Remaining Term	276
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	135,093,318	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**135,093,318**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	4,003,516	2.96%
60 DAYS PAST DUE	507,890	0.38%
90 DAYS PAST DUE	135,742	0.10%
120+ DAYS PAST DUE	510,568	0.38%
TOTAL DELINQUENT	**5,157,716**	**3.82%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	331,866	0.2%
RURAL	90,599,194	67.1%
TAXABLE	2,697,936	2.0%
TAXABLE FIRST-TIME HOMEBUYER	3,337,491	2.5%
VETERANS MORTGAGE PROGRAM	148,175	0.1%
MULTI-FAMILY/SPECIAL NEEDS	37,978,656	28.1%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	87,833,484	65.0%
CONDO	298,974	0.2%
MULTI-FAMILY	37,978,656	28.1%
DUPLEX	8,419,354	6.2%
3-PLEX/4-PLEX	1,201,803	0.9%
MOBILE HOME TYPE I/II	339,324	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	17,663,260	13.1%
WASILLA/PALMER	2,525,364	1.9%
FAIRBANKS/NORTH POLE	8,710,661	6.4%
JUNEAU/KETCHIKAN	14,162,095	10.5%
KENAI/SOLDOTNA/HOMER	20,254,005	15.0%
EAGLE RIVER/CHUGIAK	2,948,634	2.2%
KODIAK	15,179,359	11.2%
OTHER GEOGRAPHIC REGION	53,649,939	39.7%
MORTGAGE INSURANCE		
UNINSURED	104,573,573	77.4%
FEDERALLY INSURED - FHA	9,496,497	7.0%
FEDERALLY INSURED - VA	8,710,228	6.4%
PRIMARY MORTGAGE INSURANCE	2,391,605	1.8%
FEDERALLY INSURED - RD	7,548,547	5.6%
FEDERALLY INSURED - HUD 184	2,372,869	1.8%
SELLER SERVICER		
WELLS FARGO	67,346,609	49.9%
ALASKA USA	20,063,387	14.9%
FIRST NATIONAL BANK OF AK	29,675,347	22.0%
OTHER SELLER SERVICER	18,007,976	13.3%

804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B

Weighted Average Interest Rate	4.819%
Weighted Average Remaining Term	265
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	49,374,425	68.8%
PARTICIPATION LOANS	22,437,642	31.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**71,812,068**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	984,928	1.37%
60 DAYS PAST DUE	596,681	0.83%
90 DAYS PAST DUE	312,115	0.43%
120+ DAYS PAST DUE	125,250	0.17%
TOTAL DELINQUENT	**2,018,973**	**2.81%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,276,930	3.2%
RURAL	4,693,572	6.5%
TAXABLE	34,343,448	47.8%
TAXABLE FIRST-TIME HOMEBUYER	29,044,352	40.4%
VETERANS MORTGAGE PROGRAM	1,453,765	2.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	65,166,719	90.7%
CONDO	3,770,642	5.3%
MULTI-FAMILY	0	0.0%
DUPLEX	2,288,796	3.2%
3-PLEX/4-PLEX	428,820	0.6%
MOBILE HOME TYPE I/II	157,092	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	22,288,133	31.0%
WASILLA/PALMER	14,196,409	19.8%
FAIRBANKS/NORTH POLE	13,219,385	18.4%
JUNEAU/KETCHIKAN	6,770,121	9.4%
KENAI/SOLDOTNA/HOMER	3,166,342	4.4%
EAGLE RIVER/CHUGIAK	6,114,879	8.5%
KODIAK	2,392,943	3.3%
OTHER GEOGRAPHIC REGION	3,663,855	5.1%
MORTGAGE INSURANCE		
UNINSURED	30,147,207	42.0%
FEDERALLY INSURED - FHA	15,421,106	21.5%
FEDERALLY INSURED - VA	14,887,086	20.7%
PRIMARY MORTGAGE INSURANCE	8,866,693	12.3%
FEDERALLY INSURED - RD	2,489,976	3.5%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	38,291,988	53.3%
ALASKA USA	14,550,083	20.3%
FIRST NATIONAL BANK OF AK	9,771,475	13.6%
OTHER SELLER SERVICER	9,198,522	12.8%

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
002 ADMINISTRATIVE										
COGLC	299,660,003	8,357,147	0	308,017,150	76.1%	5.619%	290	79	16,228,708	5.27%
SRHRF	21,356,032	1,663,026	0	23,019,058	5.7%	5.786%	294	69	442,418	1.92%
CFTHB	18,795,825	0	0	18,795,825	4.6%	4.834%	357	91	0	0.00%
CS97A	14,823,605	465,434	0	15,289,039	3.8%	5.860%	270	75	1,087,419	7.11%
CVETS	13,282,007	0	0	13,282,007	3.3%	5.765%	348	97	231,737	1.74%
CS97B	9,706,946	249,008	0	9,955,954	2.5%	5.677%	268	75	289,496	2.91%
ETAX	5,071,883	0	0	5,071,883	1.3%	5.165%	358	94	236,452	4.66%
CTAX	3,410,098	0	0	3,410,098	0.8%	5.284%	359	85	0	0.00%
COR	2,319,115	0	0	2,319,115	0.6%	5.298%	346	88	0	0.00%
CMFTX	1,846,582	0	0	1,846,582	0.5%	7.250%	356	52	0	0.00%
CSPND	1,833,846	0	0	1,833,846	0.5%	8.297%	359	100	0	0.00%
SRX30	606,191	0	0	606,191	0.1%	5.297%	358	77	0	0.00%
COMH	428,539	0	0	428,539	0.1%	5.514%	355	83	136,867	31.94%
COR30	203,365	0	0	203,365	0.1%	4.875%	359	83	0	0.00%
CHELP	188,112	0	0	188,112	0.0%	5.875%	341	77	188,112	100.00%
SRX15	174,213	0	0	174,213	0.0%	5.080%	178	52	0	0.00%
COMH2	161,086	0	0	161,086	0.0%	6.274%	128	71	0	0.00%
COR15	155,182	0	0	155,182	0.0%	4.455%	180	50	0	0.00%
SRQ30	112,903	0	0	112,903	0.0%	5.125%	360	85	0	0.00%
	394,135,535	**10,734,614**	**0**	**404,870,149**	**100.0%**	**5.615%**	**296**	**79**	**18,841,210**	**4.65%**
102 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2										
E98A2	16,429,958	0	0	16,429,958	64.1%	7.118%	279	83	748,566	4.56%
E98A1	6,906,279	0	0	6,906,279	26.9%	5.422%	220	71	345,717	5.01%
E98AC	2,307,448	0	0	2,307,448	9.0%	7.527%	269	81	31,078	1.35%
	25,643,685	**0**	**0**	**25,643,685**	**100.0%**	**6.698%**	**262**	**80**	**1,125,361**	**4.39%**
103 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2										
E99A2	68,776,024	0	0	68,776,024	89.3%	6.963%	261	79	5,220,424	7.59%
E99AC	5,918,951	0	101,051	6,020,003	7.8%	6.861%	266	78	271,273	4.58%
E99A1	2,185,866	0	0	2,185,866	2.8%	6.375%	227	72	172,805	7.91%
	76,880,841	**0**	**101,051**	**76,981,892**	**100.0%**	**6.938%**	**260**	**79**	**5,664,502**	**7.37%**
104 MORTGAGE REVENUE BONDS 2000 SERIES A-D										
E001B	30,728,564	0	0	30,728,564	61.1%	6.867%	267	79	3,355,736	10.92%
E0013	3,708,480	1,125,048	0	4,833,528	9.6%	5.941%	300	87	31,610	0.65%
E0015	3,357,901	1,017,654	0	4,375,554	8.7%	6.022%	295	86	55,107	1.26%
E0014	2,992,645	1,230,328	0	4,222,973	8.4%	5.502%	292	87	43,951	1.04%
E0012	2,876,422	1,236,024	0	4,112,446	8.2%	5.541%	291	87	295,801	7.19%
E001O	2,039,031	0	0	2,039,031	4.1%	7.129%	285	80	481,116	23.60%
	45,703,043	**4,609,053**	**0**	**50,312,096**	**100.0%**	**6.492%**	**278**	**82**	**4,263,321**	**8.47%**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
105 MORTGAGE REVENUE BONDS 2001 SERIES A, B										
E011B	50,041,945	0	0	50,041,945	86.8%	6.074%	281	82	3,076,733	6.15%
E011A	5,343,734	0	0	5,343,734	9.3%	5.965%	227	73	441,250	8.26%
E011C	2,246,451	0	0	2,246,451	3.9%	6.847%	272	82	0	0.00%
	57,632,130	**0**	**0**	**57,632,130**	**100.0%**	**6.094%**	**275**	**81**	**3,517,983**	**6.10%**
106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B										
E021A	117,742,365	9,583,631	0	127,325,996	75.4%	5.195%	299	85	9,844,095	7.73%
E021B	27,246,466	0	160,525	27,406,991	16.2%	7.594%	306	88	2,239,840	8.22%
E021C	14,051,523	0	0	14,051,523	8.3%	7.336%	284	80	925,134	6.58%
	159,040,353	**9,583,631**	**160,525**	**168,784,510**	**100.0%**	**5.763%**	**299**	**85**	**13,009,068**	**7.71%**
107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A										
E061A	74,734,389	2,110,317	0	76,844,706	100.0%	5.492%	312	87	6,612,072	8.60%
	74,734,389	**2,110,317**	**0**	**76,844,706**	**100.0%**	**5.492%**	**312**	**87**	**6,612,072**	**8.60%**
108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B										
E061B	45,693,156	8,591,119	0	54,284,274	94.7%	4.889%	316	88	3,596,963	6.63%
E06BL	3,057,990	0	0	3,057,990	5.3%	7.960%	282	75	171,460	5.61%
	48,751,146	**8,591,119**	**0**	**57,342,265**	**100.0%**	**5.053%**	**314**	**87**	**3,768,423**	**6.57%**
109 HOME MORTGAGE REVENUE BONDS 2006 SERIES C										
E06C1	49,590,527	6,359,823	0	55,950,350	94.7%	5.123%	322	92	4,344,684	7.77%
E06CL	3,145,727	0	0	3,145,727	5.3%	8.000%	319	91	286,447	9.11%
	52,736,254	**6,359,823**	**0**	**59,096,077**	**100.0%**	**5.276%**	**321**	**92**	**4,631,131**	**7.84%**
110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A										
E071A	34,301,902	4,994,684	0	39,296,587	55.5%	5.028%	295	80	1,317,868	3.35%
E0711	26,309,398	696,278	0	27,005,676	38.1%	5.729%	297	80	852,273	3.16%
E07AL	4,525,927	0	0	4,525,927	6.4%	7.510%	322	92	193,775	4.28%
	65,137,228	**5,690,963**	**0**	**70,828,190**	**100.0%**	**5.454%**	**298**	**80**	**2,363,915**	**3.34%**
111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B										
E071B	36,687,601	2,719,583	0	39,407,184	56.3%	5.391%	298	81	1,030,487	2.61%
E0712	26,725,635	672,587	0	27,398,222	39.2%	5.772%	293	81	407,937	1.49%
E07BL	3,170,124	0	0	3,170,124	4.5%	7.500%	324	93	589,767	18.60%
	66,583,360	**3,392,170**	**0**	**69,975,529**	**100.0%**	**5.636%**	**297**	**82**	**2,028,191**	**2.90%**
112 HOME MORTGAGE REVENUE BONDS 2007 SERIES C										
E071C	69,857,734	5,426,031	0	75,283,765	94.3%	5.022%	327	91	5,300,748	7.04%
E07CL	4,534,000	0	0	4,534,000	5.7%	7.777%	321	92	260,892	5.75%
	74,391,734	**5,426,031**	**0**	**79,817,765**	**100.0%**	**5.179%**	**326**	**91**	**5,561,640**	**6.97%**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
113	**HOME MORTGAGE REVENUE BONDS 2007 SERIES D**									
E071D	41,931,794	5,478,036	0	47,409,831	56.8%	5.190%	296	80	2,020,739	4.26%
E0713	30,345,489	722,067	0	31,067,556	37.2%	5.738%	297	80	810,194	2.61%
E07DL	4,936,488	0	0	4,936,488	5.9%	7.500%	324	94	0	0.00%
	77,213,772	**6,200,103**	**0**	**83,413,875**	**100.0%**	**5.531%**	**298**	**81**	**2,830,933**	**3.39%**
114	**HOME MORTGAGE REVENUE BONDS 2008 SERIES A**									
E081A	61,197,104	5,429,008	0	66,626,112	94.5%	5.287%	334	91	5,335,207	8.01%
E08AL	3,903,831	0	0	3,903,831	5.5%	8.000%	335	92	487,158	12.48%
	65,100,935	**5,429,008**	**0**	**70,529,943**	**100.0%**	**5.437%**	**334**	**91**	**5,822,366**	**8.26%**
115	**HOME MORTGAGE REVENUE BONDS 2008 SERIES B**									
E081B	69,087,477	5,846,026	0	74,933,502	94.1%	5.234%	343	93	2,974,088	3.97%
E08BL	4,674,031	0	0	4,674,031	5.9%	7.663%	336	96	129,472	2.77%
	73,761,508	**5,846,026**	**0**	**79,607,533**	**100.0%**	**5.376%**	**343**	**93**	**3,103,560**	**3.90%**
116	**HOME MORTGAGE REVENUE BONDS 2009 SERIES A**									
E091A	83,043,958	8,923,280	0	91,967,239	94.0%	5.311%	294	80	3,316,892	3.61%
E09AL	5,877,546	0	0	5,877,546	6.0%	7.500%	342	95	370,403	6.30%
	88,921,505	**8,923,280**	**0**	**97,844,785**	**100.0%**	**5.443%**	**297**	**81**	**3,687,295**	**3.77%**
117	**HOME MORTGAGE REVENUE BONDS 2009 SERIES B**									
E091B	83,792,342	8,625,367	0	92,417,709	93.9%	5.318%	283	78	3,375,306	3.65%
E09BL	5,952,721	0	0	5,952,721	6.1%	7.500%	346	95	229,813	3.86%
	89,745,063	**8,625,367**	**0**	**98,370,430**	**100.0%**	**5.450%**	**286**	**79**	**3,605,119**	**3.66%**
118	**HOME MORTGAGE REVENUE BONDS 2009 SERIES C**									
E091C	21,773,660	0	0	21,773,660	94.2%	7.287%	346	94	771,236	3.54%
E09CL	1,346,824	0	0	1,346,824	5.8%	8.000%	346	101	153,342	11.39%
	23,120,485	**0**	**0**	**23,120,485**	**100.0%**	**7.329%**	**346**	**94**	**924,579**	**4.00%**
119	**HOME MORTGAGE REVENUE BONDS 2009 SERIES D**									
E091D	89,908,799	8,419,943	0	98,328,742	94.0%	5.934%	314	85	6,089,946	6.19%
E09DL	6,290,718	0	0	6,290,718	6.0%	7.822%	346	98	0	0.00%
	96,199,518	**8,419,943**	**0**	**104,619,460**	**100.0%**	**6.048%**	**316**	**86**	**6,089,946**	**5.82%**
203	**VETERANS COLLATERALIZED BONDS 1999 FIRST**									
C9911	28,338,104	0	0	28,338,104	84.6%	7.286%	263	74	511,286	1.80%
C991C	5,149,746	0	0	5,149,746	15.4%	6.171%	260	79	75,015	1.46%
	33,487,849	**0**	**0**	**33,487,849**	**100.0%**	**7.114%**	**263**	**75**	**586,301**	**1.75%**
204	**VETERANS COLLATERALIZED BONDS 2000 FIRST**									
C0011	13,412,759	0	0	13,412,759	88.0%	7.318%	257	75	261,197	1.95%
C001C	1,827,536	0	0	1,827,536	12.0%	7.448%	273	77	105,465	5.77%

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
204 VETERANS COLLATERALIZED BONDS 2000 FIRST										
	15,240,296	**0**	**0**	**15,240,296**	**100.0%**	**7.334%**	**259**	**75**	**366,662**	**2.41%**
205 VETERANS COLLATERALIZED BONDS 2002 FIRST										
C0211	14,611,832	383,741	0	14,995,573	81.7%	6.081%	269	78	276,187	1.84%
C021C	3,352,163	0	0	3,352,163	18.3%	6.960%	278	78	416,097	12.41%
	17,963,995	**383,741**	**0**	**18,347,737**	**100.0%**	**6.241%**	**270**	**78**	**692,285**	**3.77%**
206 VETERANS COLLATERALIZED BONDS 2005 FIRST										
C0511	8,934,250	2,605,902	0	11,540,152	81.5%	5.037%	310	88	160,637	1.39%
C051C	2,611,888	0	0	2,611,888	18.5%	7.970%	309	73	0	0.00%
	11,546,138	**2,605,902**	**0**	**14,152,039**	**100.0%**	**5.578%**	**310**	**85**	**160,637**	**1.14%**
207 VETERANS COLLATERALIZED BONDS 2006 FIRST										
C0611	142,413,608	5,774,260	0	148,187,868	78.6%	5.564%	333	95	4,362,771	2.94%
C061C	40,270,706	0	0	40,270,706	21.4%	7.801%	331	92	2,073,079	5.15%
	182,684,314	**5,774,260**	**0**	**188,458,573**	**100.0%**	**6.042%**	**332**	**94**	**6,435,850**	**3.41%**
208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST										
C0711	37,228,690	376,143	0	37,604,833	79.0%	5.917%	334	95	1,598,138	4.25%
C071C	9,999,231	0	0	9,999,231	21.0%	7.497%	333	94	1,627,399	16.28%
	47,227,921	**376,143**	**0**	**47,604,064**	**100.0%**	**6.249%**	**334**	**95**	**3,225,537**	**6.78%**
260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C										
HD97	36,067,181	0	0	36,067,181	100.0%	6.520%	236	73	1,846,166	5.12%
	36,067,181	**0**	**0**	**36,067,181**	**100.0%**	**6.520%**	**236**	**73**	**1,846,166**	**5.12%**
260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D										
HD02C	59,702,274	0	0	59,702,274	86.1%	7.182%	295	69	1,832,446	3.07%
HD02B	6,250,046	0	0	6,250,046	9.0%	5.987%	139	60	0	0.00%
HD02A	3,388,927	0	0	3,388,927	4.9%	6.750%	273	58	0	0.00%
	69,341,247	**0**	**0**	**69,341,247**	**100.0%**	**7.053%**	**280**	**68**	**1,832,446**	**2.64%**
260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C										
HD04C	33,117,326	0	0	33,117,326	46.4%	7.536%	262	62	1,316,099	3.97%
HD04A	26,786,465	0	0	26,786,465	37.5%	6.756%	253	76	1,293,244	4.83%
HD04B	11,449,471	0	0	11,449,471	16.0%	6.464%	192	190	0	0.00%
	71,353,262	**0**	**0**	**71,353,262**	**100.0%**	**7.071%**	**248**	**87**	**2,609,344**	**3.66%**
260 HOUSING DEVELOPMENT BONDS 2004 SERIES D										
HD04D	93,035,012	0	0	93,035,012	100.0%	7.561%	302	77	4,074,639	4.38%
	93,035,012	**0**	**0**	**93,035,012**	**100.0%**	**7.561%**	**302**	**77**	**4,074,639**	**4.38%**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
404 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A										
GM027	39,960,743	1,265,591	0	41,226,334	40.5%	5.908%	262	74	2,170,294	5.26%
GM029	28,952,756	4,873,275	0	33,826,031	33.2%	5.074%	272	77	1,303,832	3.85%
GM02A	26,791,928	0	0	26,791,928	26.3%	5.957%	332	85	355,990	1.33%
	95,705,428	**6,138,865**	**0**	**101,844,293**	**100.0%**	**5.644%**	**284**	**78**	**3,830,115**	**3.76%**
502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D										
GP01D	84,066,842	0	0	84,066,842	41.8%	7.552%	284	82	2,640,556	3.14%
GPGM1	28,576,186	2,934,551	0	31,510,738	15.7%	5.506%	282	78	1,918,137	6.09%
GP01C	25,538,307	0	0	25,538,307	12.7%	6.794%	269	72	1,400,837	5.49%
GP013	11,107,479	3,275,662	0	14,383,141	7.2%	4.546%	246	69	62,728	0.44%
GP012	9,683,126	3,066,805	0	12,749,932	6.3%	4.574%	251	70	376,876	2.96%
GPCP1	11,125,715	1,230,106	0	12,355,821	6.1%	5.470%	297	81	92,038	0.74%
GP011	9,588,503	2,637,847	0	12,226,350	6.1%	4.823%	252	72	559,592	4.58%
GPCP2	7,519,163	630,195	0	8,149,358	4.1%	5.784%	303	84	490,062	6.01%
	187,205,323	**13,775,167**	**0**	**200,980,490**	**100.0%**	**6.365%**	**277**	**78**	**7,540,826**	**3.75%**
602 STATE CAPITAL PROJECT BONDS 2002 SERIES A										
SC02A	30,590,936	0	0	30,590,936	100.0%	5.534%	198	61	1,748,269	5.71%
	30,590,936	**0**	**0**	**30,590,936**	**100.0%**	**5.534%**	**198**	**61**	**1,748,269**	**5.71%**
603 STATE CAPITAL PROJECT BONDS 2006 SERIES A										
SC06A	91,073,063	0	0	91,073,063	100.0%	5.791%	237	66	3,093,334	3.40%
	91,073,063	**0**	**0**	**91,073,063**	**100.0%**	**5.791%**	**237**	**66**	**3,093,334**	**3.40%**
604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B										
SC07A	48,641,393	0	0	48,641,393	100.0%	5.731%	253	70	984,016	2.02%
	48,641,393	**0**	**0**	**48,641,393**	**100.0%**	**5.731%**	**253**	**70**	**984,016**	**2.02%**
803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A										
GH05A	135,093,318	0	0	135,093,318	100.0%	5.879%	276	81	5,157,716	3.82%
	135,093,318	**0**	**0**	**135,093,318**	**100.0%**	**5.879%**	**276**	**81**	**5,157,716**	**3.82%**
804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B										
GH05B	49,374,425	22,437,642	0	71,812,068	100.0%	4.819%	265	75	2,018,973	2.81%
	49,374,425	**22,437,642**	**0**	**71,812,068**	**100.0%**	**4.819%**	**265**	**75**	**2,018,973**	**2.81%**
TOTAL	**2,871,063,582**	**151,433,168**	**261,577**	**3,022,758,327**	**100.0%**	**5.913%**	**293**	**82**	**143,653,732**	**4.75%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: **11/30/2009**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	911,575,300	66,877,276	160,525	978,613,101	32.4%	5.776%	304	86	66,914,252	6.84%
RURAL	654,343,980	7,018,011	0	661,361,991	21.9%	5.459%	280	75	20,194,339	3.05%
TAXABLE	369,841,724	30,936,063	101,051	400,878,839	13.3%	6.109%	284	76	17,659,067	4.41%
TAXABLE FIRST-TIME HOMEBUYER	337,163,478	29,556,587	0	366,720,066	12.1%	6.054%	302	87	16,978,040	4.63%
VETERANS	340,808,615	17,037,985	0	357,846,600	11.8%	6.004%	307	88	11,130,985	3.11%
MULTI-FAMILY/SPECIAL NEEDS	239,635,759	0	0	239,635,759	7.9%	7.094%	271	76	10,258,403	4.28%
AHGLP 5%	15,173,861	0	0	15,173,861	0.5%	5.000%	185	61	481,505	3.17%
NON-CONFORMING	1,997,837	7,245	0	2,005,083	0.1%	6.328%	290	65	0	0.00%
MGIC SPECIAL	256,293	0	0	256,293	0.0%	9.508%	112	54	16,781	6.55%
YES YOU CAN PROGRAM	229,900	0	0	229,900	0.0%	6.501%	245	70	0	0.00%
PLEDGED ACCOUNT MORTGAGE	36,834	0	0	36,834	0.0%	10.553%	27	20	20,359	55.27%
AHFC TOTAL	**2,871,063,582**	**151,433,168**	**261,577**	**3,022,758,327**	**100.0%**	**5.913%**	**293**	**82**	**143,653,732**	**4.75%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **11/30/2009**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO Mortgages	Participation Loans	REOs	Total	% of Total	WEIGHTED AVERAGES Int Rate	Rem Term	LTV	DELINQUENT Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	2,170,728,771	119,645,798	261,577	2,290,636,146	75.8%	5.799%	293	82	104,458,320	4.56%
CONDOMINIUM	328,655,218	25,273,065	0	353,928,283	11.7%	5.841%	308	87	22,513,743	6.36%
MULTI-PLEX	222,333,487	0	0	222,333,487	7.4%	7.207%	268	75	9,032,624	4.06%
DUPLEX	115,761,484	5,818,891	0	121,580,374	4.0%	5.872%	287	80	5,213,578	4.29%
FOUR-PLEX	12,994,181	433,410	0	13,427,591	0.4%	6.267%	291	80	1,063,067	7.92%
MOBILE HOME TYPE I	12,687,694	91,274	0	12,778,968	0.4%	5.751%	299	82	965,852	7.56%
TRI-PLEX	7,365,426	170,729	0	7,536,155	0.2%	6.113%	295	78	403,378	5.35%
MOBILE HOME TYPE II	537,322	0	0	537,322	0.0%	5.962%	99	57	3,170	0.59%
AHFC TOTAL	**2,871,063,582**	**151,433,168**	**261,577**	**3,022,758,327**	**100.0%**	**5.913%**	**293**	**82**	**143,653,732**	**4.75%**

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO: Mortgages	Participation Loans	REOs	Total	% of Total	WEIGHTED AVERAGES: Int Rate	Rem Term	LTV	DELINQUENT: Delinquent Loans	% of $
ANCHORAGE	1,004,281,377	63,051,899	160,525	1,067,493,801	35.3%	6.079%	294	84	65,063,442	6.10%
WASILLA	236,006,361	18,351,994	0	254,358,354	8.4%	5.932%	301	85	18,678,259	7.34%
FAIRBANKS	198,365,562	13,200,454	0	211,566,016	7.0%	6.050%	293	83	9,849,857	4.66%
EAGLE RIVER	152,929,548	10,971,688	0	163,901,236	5.4%	6.016%	309	88	6,711,019	4.09%
KODIAK	143,409,673	3,084,487	0	146,494,160	4.8%	5.613%	283	79	3,483,016	2.38%
NORTH POLE	136,580,790	6,630,688	0	143,211,478	4.7%	5.907%	309	89	5,983,242	4.18%
PALMER	127,992,214	9,842,541	0	137,834,755	4.6%	5.966%	301	84	6,691,154	4.85%
JUNEAU	111,871,419	7,931,195	0	119,802,613	4.0%	6.042%	295	79	2,546,120	2.13%
KETCHIKAN	99,488,291	2,360,298	0	101,848,590	3.4%	5.635%	285	75	2,212,572	2.17%
SOLDOTNA	98,083,381	2,741,232	0	100,824,613	3.3%	5.327%	290	77	3,694,308	3.66%
KENAI	54,729,021	1,911,345	0	56,640,365	1.9%	5.662%	281	78	3,188,185	5.63%
HOMER	50,270,641	1,635,901	0	51,906,542	1.7%	5.643%	283	70	1,120,501	2.16%
BETHEL	47,157,013	490,529	0	47,647,541	1.6%	5.876%	270	78	1,519,950	3.19%
OTHER SOUTHCENTRAL	40,022,062	1,283,140	101,051	41,406,254	1.4%	5.768%	285	77	1,406,788	3.41%
OTHER SOUTHEAST	40,014,189	745,007	0	40,759,196	1.3%	5.738%	277	71	691,352	1.70%
CHUGIAK	35,262,031	2,735,047	0	37,997,078	1.3%	6.084%	299	84	648,413	1.71%
PETERSBURG	33,528,959	369,986	0	33,898,945	1.1%	5.403%	266	71	476,309	1.41%
NOME	28,275,179	119,859	0	28,395,039	0.9%	5.832%	285	79	2,117,081	7.46%
SEWARD	23,595,925	712,645	0	24,308,570	0.8%	5.665%	273	74	383,296	1.58%
OTHER KENAI PENNINSULA	23,153,851	401,434	0	23,555,285	0.8%	5.491%	287	72	273,122	1.16%
NIKISKI	23,163,976	246,870	0	23,410,846	0.8%	5.530%	289	79	1,183,181	5.05%
STERLING	22,483,101	281,217	0	22,764,318	0.8%	5.534%	280	73	585,542	2.57%
OTHER SOUTHWEST	18,221,586	90,661	0	18,312,246	0.6%	5.781%	259	68	698,042	3.81%
CORDOVA	16,700,616	120,011	0	16,820,627	0.6%	5.473%	270	72	211,756	1.26%
DELTA JUNCTION	16,438,376	129,464	0	16,567,840	0.5%	5.610%	309	85	875,047	5.28%
BARROW	16,362,641	114,465	0	16,477,105	0.5%	5.807%	253	72	761,095	4.62%
KOTZEBUE	13,723,783	64,978	0	13,788,762	0.5%	5.862%	273	78	1,055,422	7.65%
VALDEZ	12,095,048	619,340	0	12,714,388	0.4%	5.900%	285	77	259,420	2.04%
OTHER NORTH	12,327,149	228,379	0	12,555,528	0.4%	5.595%	279	76	461,762	3.68%
WRANGELL	12,239,265	71,522	0	12,310,787	0.4%	5.358%	277	71	373,388	3.03%
DILLINGHAM	11,403,652	202,522	0	11,606,174	0.4%	5.727%	267	71	110,218	0.95%
SITKA	10,886,901	692,372	0	11,579,273	0.4%	6.010%	298	74	340,871	2.94%
AHFC TOTAL	**2,871,063,582**	**151,433,168**	**261,577**	**3,022,758,327**	**100.0%**	**5.913%**	**293**	**82**	**143,653,732**	**4.75%**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
MORTGAGE INSURANCE	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED	1,177,380,049	39,378,100	0	1,216,758,149	40.3%	5.936%	278	69	35,831,389	2.94%
FEDERALLY INSURED - FHA	631,343,281	45,670,566	101,051	677,114,898	22.4%	5.899%	295	88	51,450,547	7.60%
FEDERALLY INSURED - VA	634,516,989	39,254,249	160,525	673,931,763	22.3%	5.922%	307	93	32,781,574	4.87%
FEDERALLY INSURED - RD	159,689,195	9,099,042	0	168,788,237	5.6%	5.652%	304	92	8,266,979	4.90%
PMI - CMG MORTGAGE INSURANCE	54,903,168	3,939,342	0	58,842,510	1.9%	5.964%	314	88	2,482,864	4.22%
FEDERALLY INSURED - HUD 184	53,492,513	2,436,922	0	55,929,435	1.9%	5.961%	320	92	4,038,754	7.22%
PMI - MORTGAGE GUARANTY	46,018,719	3,245,196	0	49,263,914	1.6%	6.044%	318	89	2,644,687	5.37%
PMI - RADIAN GUARANTY	40,198,346	2,885,291	0	43,083,637	1.4%	5.938%	306	88	3,592,867	8.34%
PMI - GENERAL ELECTRIC	38,609,127	3,166,055	0	41,775,183	1.4%	5.963%	312	88	1,913,860	4.58%
PMI - PMI MORTGAGE INSURANCE	16,819,079	1,233,477	0	18,052,556	0.6%	5.947%	311	86	516,955	2.86%
PMI - COMMONWEALTH	13,402,827	1,030,456	0	14,433,283	0.5%	5.995%	278	81	133,257	0.92%
PMI - UNITED GUARANTY	3,631,586	94,471	0	3,726,057	0.1%	6.086%	262	79	0	0.00%
PMI - REPUBLIC MORTGAGE INS	1,058,706	0	0	1,058,706	0.0%	6.523%	246	76	0	0.00%
AHFC TOTAL	**2,871,063,582**	**151,433,168**	**261,577**	**3,022,758,327**	**100.0%**	**5.913%**	**293**	**82**	**143,653,732**	**4.75%**

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
WELLS FARGO MORTGAGE	1,513,946,488	84,906,777	261,577	1,599,114,841	52.9%	5.905%	295	84	88,188,871	5.52%
ALASKA USA FCU	591,144,946	36,371,797	0	627,516,743	20.8%	5.871%	297	84	27,628,233	4.40%
FIRST NATIONAL BANK OF AK	468,654,859	17,654,823	0	486,309,681	16.1%	6.071%	280	74	18,335,894	3.77%
FIRST BANK	72,552,610	1,442,263	0	73,994,872	2.4%	5.519%	290	73	1,353,232	1.83%
MT. MCKINLEY MUTUAL SAVINGS	55,640,949	3,467,675	0	59,108,624	2.0%	5.788%	294	77	1,586,130	2.68%
DENALI STATE BANK	37,650,741	2,390,283	0	40,041,025	1.3%	5.927%	303	81	1,668,386	4.17%
SPIRIT OF ALASKA FCU	34,006,762	2,264,920	0	36,271,682	1.2%	5.761%	302	77	1,507,880	4.16%
BANK OF AMERICA	26,759,910	1,905,344	0	28,665,255	0.9%	5.751%	305	89	1,749,824	6.10%
KODIAK ISLAND HA	27,543,183	147,817	0	27,691,000	0.9%	5.469%	276	71	1,180,751	4.26%
ALASKA PACIFIC BANK	20,359,442	837,928	0	21,197,371	0.7%	5.848%	290	77	322,279	1.52%
NORTHRIM BANK	18,491,631	0	0	18,491,631	0.6%	7.162%	285	68	0	0.00%
TLINGIT-HAIDA HA	4,131,020	43,541	0	4,174,561	0.1%	5.399%	231	62	132,250	3.17%
DENALI ALASKA FCU	181,041	0	0	181,041	0.0%	4.500%	358	80	0	0.00%
AHFC TOTAL	**2,871,063,582**	**151,433,168**	**261,577**	**3,022,758,327**	**100.0%**	**5.913%**	**293**	**82**	**143,653,732**	**4.75%**

As of: **11/30/2009**

	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**659,847,036**	**562,522,273**	**282,673,061**	**97,795,078**	**33,542,544**
MORTGAGE AND LOAN COMMITMENTS	**633,275,941**	**549,181,460**	**275,600,324**	**101,670,533**	**36,887,399**
MORTGAGE AND LOAN PURCHASES	**581,529,013**	**507,843,503**	**349,400,472**	**39,818,505**	**13,097,097**
MORTGAGE AND LOAN PAYOFFS	**358,873,513**	**306,938,100**	**504,291,944**	**177,419,124**	**41,659,747**
MORTGAGE AND LOAN FORECLOSURES	**1,711,052**	**5,432,949**	**9,980,934**	**6,050,703**	**1,682,108**

MORTGAGE PURCHASE STATISTICS:

	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	217,623	228,557	243,060	215,881	222,535
WEIGHTED AVERAGE INTEREST RATE	5.871%	5.934%	6.008%	5.204%	4.989%
WEIGHTED AVERAGE BEGINNING TERM	357	358	357	357	356
WEIGHTED AVERAGE LOAN-TO-VALUE	94	93	92	90	91
FHA INSURANCE %	21.6%	18.8%	27.3%	23.8%	24.2%
VA INSURANCE %	37.9%	36.0%	28.9%	14.5%	16.6%
RD INSURANCE %	5.2%	5.2%	4.7%	14.3%	10.3%
HUD 184 INSURANCE %	1.7%	3.9%	4.0%	3.5%	4.9%
PRIMARY MORTGAGE INSURANCE %	9.0%	9.7%	9.0%	6.0%	6.4%
CONVENTIONAL UNINSURED %	24.6%	26.5%	26.1%	37.9%	37.6%
SINGLE FAMILY (1-4 UNIT) %	98.0%	98.1%	95.7%	94.3%	95.4%
MULTI FAMILY (>4 UNIT) %	2.0%	1.9%	4.3%	5.7%	4.6%
ANCHORAGE %	37.1%	35.0%	38.7%	33.7%	24.1%
OTHER ALASKAN CITY %	62.9%	65.0%	61.3%	66.3%	75.9%
WELLS FARGO %	65.2%	64.7%	57.9%	31.2%	27.2%
OTHER SELLER SERVICER %	34.8%	35.3%	42.1%	68.8%	72.8%
STREAMLINE REFINANCE %	0.1%	0.5%	0.1%	3.2%	3.7%

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**287,993,567**	**199,697,111**	**87,353,216**	**33,779,946**	**11,077,116**
MORTGAGE AND LOAN COMMITMENTS	**282,878,644**	**196,049,693**	**86,326,010**	**33,919,446**	**11,216,616**
MORTGAGE AND LOAN PURCHASES	**274,784,899**	**196,043,460**	**108,860,852**	**19,764,814**	**5,669,357**
MORTGAGE AND LOAN PAYOFFS	**94,955,681**	**85,431,387**	**114,551,235**	**48,398,955**	**11,179,561**
MORTGAGE AND LOAN FORECLOSURES	**848,614**	**3,154,705**	**5,020,244**	**3,555,806**	**1,167,656**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	47.3%	38.6%	31.2%	49.6%	43.3%
AVERAGE PURCHASE PRICE	187,398	187,496	188,344	179,574	180,210
WEIGHTED AVERAGE INTEREST RATE	5.647%	5.777%	5.858%	4.816%	4.633%
WEIGHTED AVERAGE BEGINNING TERM	359	360	358	359	360
WEIGHTED AVERAGE LOAN-TO-VALUE	96	95	95	91	91
FHA INSURANCE %	36.9%	34.6%	53.5%	34.4%	45.0%
VA INSURANCE %	34.4%	27.6%	13.7%	6.0%	3.3%
RD INSURANCE %	6.2%	7.7%	6.6%	23.7%	12.4%
HUD 184 INSURANCE %	1.4%	3.2%	5.3%	1.4%	0.0%
PRIMARY MORTGAGE INSURANCE %	8.9%	9.5%	6.9%	5.6%	11.1%
CONVENTIONAL UNINSURED %	12.3%	17.4%	14.1%	29.0%	28.1%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	54.7%	54.2%	59.7%	39.7%	32.3%
OTHER ALASKAN CITY %	45.3%	45.8%	40.3%	60.3%	67.7%
WELLS FARGO %	74.1%	69.2%	64.7%	47.1%	49.8%
OTHER SELLER SERVICER %	25.9%	30.8%	35.3%	52.9%	50.2%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.6%	2.0%

TAXABLE FIRST-TIME HOMEBUYER	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	60,222,879	56,854,313	33,663,708	14,777,653	5,178,191
MORTGAGE AND LOAN COMMITMENTS	58,644,128	56,499,636	33,832,276	15,195,358	5,595,896
MORTGAGE AND LOAN PURCHASES	58,603,569	51,437,750	40,134,867	5,701,296	2,382,499
MORTGAGE AND LOAN PAYOFFS	63,080,256	56,301,882	90,898,261	30,619,624	6,105,356
MORTGAGE AND LOAN FORECLOSURES	361,775	615,969	2,032,378	337,958	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	10.1%	10.1%	11.5%	14.3%	18.2%
AVERAGE PURCHASE PRICE	227,639	235,301	249,976	224,467	229,255
WEIGHTED AVERAGE INTEREST RATE	6.267%	6.158%	6.153%	5.193%	4.811%
WEIGHTED AVERAGE BEGINNING TERM	357	359	358	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	94	94	95	95	95
FHA INSURANCE %	32.9%	35.4%	49.4%	33.4%	25.7%
VA INSURANCE %	19.2%	8.8%	4.6%	9.0%	8.0%
RD INSURANCE %	8.4%	4.7%	5.0%	13.7%	27.3%
HUD 184 INSURANCE %	4.5%	10.5%	9.2%	19.7%	26.9%
PRIMARY MORTGAGE INSURANCE %	15.4%	21.9%	22.3%	11.0%	0.0%
CONVENTIONAL UNINSURED %	19.7%	18.6%	9.6%	13.3%	12.1%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	31.2%	33.8%	41.2%	11.4%	0.0%
OTHER ALASKAN CITY %	68.8%	66.2%	58.8%	88.6%	100.0%
WELLS FARGO %	52.7%	59.7%	55.9%	16.2%	9.1%
OTHER SELLER SERVICER %	47.3%	40.3%	44.1%	83.8%	90.9%
STREAMLINE REFINANCE %	0.3%	0.8%	0.0%	0.0%	0.0%

TAXABLE	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**34,643,284**	**54,796,574**	**39,349,119**	**15,721,144**	**7,568,987**
MORTGAGE AND LOAN COMMITMENTS	**33,633,641**	**53,447,762**	**39,835,052**	**15,721,144**	**7,568,987**
MORTGAGE AND LOAN PURCHASES	**32,346,516**	**35,646,708**	**47,464,254**	**4,352,014**	**1,655,455**
MORTGAGE AND LOAN PAYOFFS	**71,679,003**	**62,043,203**	**111,368,477**	**31,490,025**	**6,330,323**
MORTGAGE AND LOAN FORECLOSURES	**154,798**	**653,105**	**1,095,791**	**366,774**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	5.6%	7.0%	13.6%	10.9%	12.6%
AVERAGE PURCHASE PRICE	242,827	255,366	280,057	278,719	341,333
WEIGHTED AVERAGE INTEREST RATE	6.323%	6.092%	6.197%	5.276%	5.216%
WEIGHTED AVERAGE BEGINNING TERM	345	357	357	353	360
WEIGHTED AVERAGE LOAN-TO-VALUE	82	84	88	82	86
FHA INSURANCE %	3.9%	7.9%	21.9%	9.5%	0.0%
VA INSURANCE %	8.7%	4.5%	6.2%	22.3%	42.8%
RD INSURANCE %	4.5%	3.9%	3.0%	0.0%	0.0%
HUD 184 INSURANCE %	1.1%	8.1%	5.8%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	25.6%	29.2%	26.5%	11.0%	12.6%
CONVENTIONAL UNINSURED %	56.2%	46.4%	36.7%	57.2%	44.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	21.7%	34.9%	40.0%	35.2%	43.3%
OTHER ALASKAN CITY %	78.3%	65.1%	60.0%	64.8%	56.7%
WELLS FARGO %	48.0%	51.1%	63.4%	2.9%	0.0%
OTHER SELLER SERVICER %	52.0%	48.9%	36.6%	97.1%	100.0%
STREAMLINE REFINANCE %	0.1%	0.4%	0.0%	18.0%	1.3%

VETERANS	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**159,647,078**	**144,028,438**	**68,260,004**	**10,020,799**	**3,705,730**
MORTGAGE AND LOAN COMMITMENTS	**156,005,841**	**140,096,966**	**66,644,791**	**10,353,299**	**4,038,230**
MORTGAGE AND LOAN PURCHASES	**114,744,164**	**140,294,060**	**86,179,506**	**4,030,169**	**1,088,776**
MORTGAGE AND LOAN PAYOFFS	**26,953,705**	**26,696,587**	**92,553,696**	**28,715,504**	**8,009,031**
MORTGAGE AND LOAN FORECLOSURES	**0**	**0**	**1,140,573**	**747,488**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	19.7%	27.6%	24.7%	10.1%	8.3%
AVERAGE PURCHASE PRICE	281,049	292,591	287,041	311,899	224,260
WEIGHTED AVERAGE INTEREST RATE	5.922%	5.947%	5.903%	4.946%	4.765%
WEIGHTED AVERAGE BEGINNING TERM	358	358	358	352	332
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	99	93	98
FHA INSURANCE %	0.4%	0.8%	2.2%	0.0%	0.0%
VA INSURANCE %	87.7%	84.0%	90.4%	77.1%	100.0%
RD INSURANCE %	0.3%	1.0%	0.2%	0.0%	0.0%
HUD 184 INSURANCE %	0.3%	0.2%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	2.5%	1.6%	0.5%	4.5%	0.0%
CONVENTIONAL UNINSURED %	8.8%	12.5%	6.6%	18.4%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	26.2%	26.0%	27.8%	33.7%	0.0%
OTHER ALASKAN CITY %	73.8%	74.0%	72.2%	66.3%	100.0%
WELLS FARGO %	68.5%	69.0%	63.2%	15.1%	0.0%
OTHER SELLER SERVICER %	31.5%	31.0%	36.8%	84.9%	100.0%
STREAMLINE REFINANCE %	0.0%	0.9%	0.0%	0.0%	0.0%

MULTI-FAMILY/SPECIAL NEEDS	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	27,668,000	15,239,085	17,645,350	4,104,500	0
MORTGAGE AND LOAN COMMITMENTS	14,186,500	15,162,485	13,702,850	7,090,250	2,455,150
MORTGAGE AND LOAN PURCHASES	14,839,300	11,928,835	17,365,350	3,094,900	605,000
MORTGAGE AND LOAN PAYOFFS	31,445,122	16,033,398	6,363,553	2,977,182	287,933
MORTGAGE AND LOAN FORECLOSURES	0	707,722	269,718	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	2.6%	2.3%	5.0%	7.8%	4.6%
AVERAGE PURCHASE PRICE	590,028	543,983	685,844	395,613	605,000
WEIGHTED AVERAGE INTEREST RATE	7.108%	6.639%	7.132%	7.899%	8.250%
WEIGHTED AVERAGE BEGINNING TERM	358	348	355	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	75	64	64	84	100
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	20.7%	20.5%	13.2%	26.8%	0.0%
MULTI FAMILY (>4 UNIT) %	79.3%	79.5%	86.8%	73.2%	100.0%
ANCHORAGE %	69.8%	43.6%	62.5%	65.8%	100.0%
OTHER ALASKAN CITY %	30.2%	56.4%	37.5%	34.2%	0.0%
WELLS FARGO %	47.8%	28.4%	17.8%	12.2%	0.0%
OTHER SELLER SERVICER %	52.2%	71.6%	82.2%	87.8%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

RURAL	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	89,127,228	90,304,034	35,697,782	19,141,036	6,012,520
MORTGAGE AND LOAN COMMITMENTS	87,502,187	87,242,898	34,891,345	19,141,036	6,012,520
MORTGAGE AND LOAN PURCHASES	86,063,565	71,896,170	49,027,643	2,875,312	1,696,010
MORTGAGE AND LOAN PAYOFFS	68,462,230	58,219,027	87,037,106	34,002,778	9,613,304
MORTGAGE AND LOAN FORECLOSURES	345,866	301,446	422,230	1,042,677	514,451
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	14.8%	14.2%	14.0%	7.2%	12.9%
AVERAGE PURCHASE PRICE	223,971	228,920	241,582	228,893	260,488
WEIGHTED AVERAGE INTEREST RATE	5.864%	5.983%	5.827%	5.244%	5.190%
WEIGHTED AVERAGE BEGINNING TERM	350	351	351	340	345
WEIGHTED AVERAGE LOAN-TO-VALUE	87	87	87	87	83
FHA INSURANCE %	3.7%	7.4%	9.9%	12.9%	0.0%
VA INSURANCE %	13.1%	6.7%	7.4%	0.0%	0.0%
RD INSURANCE %	7.9%	8.6%	11.2%	7.5%	0.0%
HUD 184 INSURANCE %	3.2%	6.8%	3.9%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	8.9%	9.0%	4.4%	0.0%	0.0%
CONVENTIONAL UNINSURED %	63.2%	61.5%	63.2%	79.7%	100.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	50.6%	60.1%	44.7%	37.2%	30.7%
OTHER SELLER SERVICER %	49.4%	39.9%	55.3%	62.8%	69.3%
STREAMLINE REFINANCE %	0.7%	1.0%	0.5%	12.6%	20.3%

NON-CONFORMING	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**545,000**	**682,020**	**368,000**	**250,000**	**0**
MORTGAGE AND LOAN COMMITMENTS	**425,000**	**682,020**	**368,000**	**250,000**	**0**
MORTGAGE AND LOAN PURCHASES	**147,000**	**596,520**	**368,000**	**0**	**0**
MORTGAGE AND LOAN PAYOFFS	**2,297,515**	**2,212,616**	**1,519,615**	**1,215,056**	**134,240**
MORTGAGE AND LOAN FORECLOSURES	**0**	**0**	**0**	**0**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.0%	0.1%	0.1%	N/A	N/A
AVERAGE PURCHASE PRICE	147,000	213,600	600,000	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	5.875%	6.078%	6.250%	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	90	71	61	N/A	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	N/A	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	N/A	N/A
ANCHORAGE %	0.0%	0.0%	0.0%	N/A	N/A
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	N/A	N/A
WELLS FARGO %	0.0%	35.8%	0.0%	N/A	N/A
OTHER SELLER SERVICER %	100.0%	64.2%	100.0%	N/A	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	N/A	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 11/30/2009

Summary by Program

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E97A1	101	Mortgage Revenue Bonds, 1997 Series A1	Exempt	12/4/1997	5.530%	2017	$110,000,000	$20,350,000	$88,040,000	$1,610,000
E97A2	101	Mortgage Revenue Bonds, 1997 Series A2	Exempt	12/4/1997	5.530%	2037	$49,999,750	$0	$37,425,000	$12,574,750
E98A1	102	Mortgage Revenue Bonds, 1998 Series A1	Exempt	6/17/1998	5.206%	2017	$38,525,000	$5,235,000	$19,455,000	$13,835,000
E98A2	102	Mortgage Revenue Bonds, 1998 Series A2	Exempt	6/17/1998	5.206%	2035	$31,475,000	$0	$25,015,000	$6,460,000
E99A1	103	Mortgage Revenue Bonds, 1999 Series A1	Exempt	11/17/1999	5.978%	2015	$11,440,000	$0	$330,000	$11,110,000
E99A2	103	Mortgage Revenue Bonds, 1999 Series A2	Exempt	11/17/1999	5.978%	2031	$188,560,000	$19,480,000	$108,295,000	$60,785,000
E001A	104	Mortgage Revenue Bonds, 2000 Series A	Exempt	11/14/2000	5.929%	2040	$58,315,000	$0	$29,395,000	$28,920,000
E001C	104	Mortgage Revenue Bonds, 2000 Series C	Exempt	11/14/2000	5.929%	2032	$68,785,000	$3,105,000	$35,935,000	$29,745,000
E011A	105	Mortgage Revenue Bonds, 2001 Series A	Exempt	10/17/2001	5.211%	2031	$32,740,000	$4,930,000	$8,845,000	$18,965,000
E011B	105	Mortgage Revenue Bonds, 2001 Series B	Exempt	10/17/2001	5.211%	2041	$104,450,000	$130,000	$64,920,000	$39,400,000
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	$170,000,000	$0	$1,725,000	$168,275,000
E061A	107	Home Mortgage Revenue Bonds, 2006 Series A	Exempt	1/26/2006	4.623%	2036	$98,675,000	$5,320,000	$10,005,000	$83,350,000
E061B	108	Home Mortgage Revenue Bonds, 2006 Series B	Exempt	3/23/2006	4.048%	2036	$75,000,000	$3,180,000	$10,060,000	$61,760,000
E06C1	109	Home Mortgage Revenue Bonds, 2006 Series C	Exempt	7/20/2006	4.210%	2037	$75,000,000	$2,865,000	$11,480,000	$60,655,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	$75,000,000	$0	$0	$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	$75,000,000	$0	$0	$75,000,000
E071C	112	Home Mortgage Revenue Bonds, 2007 Series C	Exempt	2/14/2007	4.091%	2038	$89,370,000	$2,155,000	$4,530,000	$82,685,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	$89,370,000	$0	$0	$89,370,000
E081A	114	Home Mortgage Revenue Bonds, 2008 Series A	Exempt	2/28/2008	4.190%	2038	$80,880,000	$0	$0	$80,880,000
E081B	115	Home Mortgage Revenue Bonds, 2008 Series B	Exempt	9/30/2008	4.257%	2038	$80,880,000	$680,000	$0	$80,200,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	4.190%	2040	$80,880,000	$0	$0	$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	4.257%	2040	$80,880,000	$0	$0	$80,880,000
E091C	118	Home Mortgage Revenue Bonds, 2009 Series C	Exempt	8/26/2009	4.893%	2039	$80,870,000	$0	$0	$80,870,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	4.893%	2040	$80,870,000	$0	$0	$80,870,000
		Home Mortgage Revenue Bonds (FTHB Program) Total					**$1,926,964,750**	**$67,430,000**	**$455,455,000**	**$1,404,079,750**
Collateralized Bonds (Veterans Mortgage Program)										
C9811	202	Veterans Collateralized Bonds, 1998 First & Second	Exempt	6/16/1998	5.403%	2040	$60,000,000	$4,340,000	$43,340,000	$12,320,000
C9911	203	Veterans Collateralized Bonds, 1999 First	Exempt	10/28/1999	6.109%	2039	$110,000,000	$7,510,000	$69,170,000	$33,320,000
C0011	204	Veterans Collateralized Bonds, 2000 First	Exempt	6/14/2000	6.319%	2039	$70,000,000	$4,190,000	$47,935,000	$17,875,000
C0211	205	Veterans Collateralized Bonds, 2002 First	Exempt	4/4/2002	5.466%	2034	$50,000,000	$2,820,000	$27,685,000	$19,495,000
C0511	206	Veterans Collateralized Bonds, 2005 First & Second	Exempt	12/29/2005	4.215%	2035	$160,000,000	$145,860,000	$0	$14,140,000
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	$190,000,000	$4,860,000	$0	$185,140,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	$57,885,000	$1,310,000	$0	$56,575,000
C0812	209	Veterans Collateralized Bonds, 2008 Second	Exempt	12/23/2008	1.100%	2009	$45,000,000	$0	$0	$45,000,000
		Collateralized Bonds (Veterans Mortgage Program) Total					**$742,885,000**	**$170,890,000**	**$188,130,000**	**$383,865,000**
Housing Development Bonds (Multifamily Program)										
HD99A	301	Housing Development Bonds, 1999 Series A	Exempt	12/9/1999	6.171%	2029	$1,675,000	$255,000	$0	$1,420,000
HD99B	301	Housing Development Bonds, 1999 Series B	Exempt	12/9/1999	6.171%	2029	$5,080,000	$740,000	$0	$4,340,000
HD99C	301	Housing Development Bonds, 1999 Series C (GP)	Exempt	12/9/1999	6.171%	2029	$50,000,000	$7,475,000	$0	$42,525,000
HD02A	301	Housing Development Bonds, 2002 Series A	Exempt	9/5/2002	5.075%	2033	$8,440,000	$915,000	$4,690,000	$2,835,000
HD02B	301	Housing Development Bonds, 2002 Series B	Exempt	9/5/2002	5.075%	2022	$8,690,000	$2,075,000	$0	$6,615,000
HD02C	301	Housing Development Bonds, 2002 Series C (GP)	Exempt	9/5/2002	5.075%	2032	$70,000,000	$8,250,000	$0	$61,750,000
HD04A	301	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	$33,060,000	$3,595,000	$0	$29,465,000
HD04B	301	Housing Development Bonds, 2004 Series B (GP)	Exempt	3/4/2004	4.541%	2032	$52,025,000	$6,530,000	$0	$45,495,000
HD04D	301	Housing Development Bonds, 2004 Series D	Taxable	12/16/2004	N/A	2043	$105,000,000	$1,060,000	$0	$103,940,000
		Housing Development Bonds (Multifamily Program) Total					**$333,970,000**	**$30,895,000**	**$4,690,000**	**$298,385,000**

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 11/30/2009

Summary by Program

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds										
GM02A	404	General Mortgage Revenue Bonds, 2002 Series A	Exempt	10/15/2002	4.798%	2040	$150,000,000	$0	$0	$150,000,000
			General Mortgage Revenue Bonds Total				**$150,000,000**	**$0**	**$0**	**$150,000,000**
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	$33,000,000	$0	$18,400,000	$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$12,720,000	$0	$63,860,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$15,550,000	$0	$78,040,000
			Governmental Purpose Bonds Total				**$203,170,000**	**$28,270,000**	**$18,400,000**	**$156,500,000**
State Capital Project Bonds										
SC02A	602	State Capital Project Bonds, 2002 Series A	Exempt	12/5/2002	VRDO	2012	$32,905,000	$24,380,000	$0	$8,525,000
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	$60,250,000	$0	$0	$60,250,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	$100,890,000	$3,810,000	$0	$97,080,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	$42,415,000	$1,610,000	$0	$40,805,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	$53,110,000	$595,000	$0	$52,515,000
SBL99	701	State Building Lease Bonds, 1999 Series	Exempt	12/15/1999	5.551%	2017	$40,000,000	$18,650,000	$0	$21,350,000
			State Capital Project Bonds Total				**$329,570,000**	**$49,045,000**	**$0**	**$280,525,000**
General Housing Purpose Bonds										
GH05A	803	General Housing Purpose Bonds, 2005 Series A	Exempt	1/27/2005	4.780%	2041	$143,235,000	$3,580,000	$0	$139,655,000
GH05B	804	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	$147,610,000	$13,370,000	$0	$134,240,000
GH05C	804	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	$16,885,000	$175,000	$0	$16,710,000
			General Housing Purpose Bonds Total				**$307,730,000**	**$17,125,000**	**$0**	**$290,605,000**
			Total AHFC Bonds and Notes				**$3,994,289,750**	**$363,655,000**	**$666,675,000**	**$2,963,959,750**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P	Moodys / Fitch
E97A1 Mortgage Revenue Bonds, 1997 Series A1				**Exempt**	Prog: **101**	Yield: **5.530%**	Delivery: **12/4/1997**	Dated: **11/1/1997**	AAA	Aaa / AAA
011831T61	3.900%	1998	Dec	Serial			1,170,000	1,170,000	0	0
011831T87	4.150%	1999	Dec	Serial			1,200,000	1,200,000	0	0
011831U28	4.350%	2000	Dec	Serial			1,970,000	1,880,000	90,000	0
011831U44	4.450%	2001	Dec	Serial			3,875,000	3,695,000	180,000	0
011831U69	4.550%	2002	Dec	Serial			4,050,000	3,145,000	905,000	0
011831V85	4.650%	2003	Dec	Serial			4,265,000	2,550,000	1,715,000	0
011831V27	4.750%	2004	Dec	Serial			4,480,000	1,975,000	2,505,000	0
011831V43	4.850%	2005	Dec	Serial			4,715,000	1,735,000	2,980,000	0
011831V68	4.900%	2006	Dec	Serial			4,955,000	1,550,000	3,405,000	0
011831V84	4.900%	2007	Dec	Serial			5,215,000	1,035,000	4,180,000	0
011831W26	5.000%	2008	Dec	Serial			5,690,000	415,000	5,275,000	0
011831W42	5.100%	2009	Dec	Serial			5,985,000	0	5,845,000	140,000
011831X25	5.300%	2010	Dec	Sinker			6,325,000	0	6,175,000	150,000
011831X25	5.300%	2011	Dec	Sinker			6,670,000	0	6,515,000	155,000
011831X25	5.300%	2012	Dec	Term			7,035,000	0	6,870,000	165,000
011831X66	5.350%	2013	Jun	Sinker			3,685,000	0	3,600,000	85,000
011831X66	5.350%	2013	Dec	Term			1,315,000	0	1,285,000	30,000
011831X33	5.500%	2013	Dec	Sinker			2,510,000	0	2,450,000	60,000
011831X33	5.500%	2014	Jun	Sinker			3,930,000	0	3,835,000	95,000
011831X33	5.500%	2014	Dec	Sinker			4,060,000	0	3,965,000	95,000
011831X33	5.500%	2015	Jun	Sinker			4,165,000	0	4,065,000	100,000
011831X33	5.500%	2015	Dec	Sinker			4,295,000	0	4,195,000	100,000
011831X33	5.500%	2016	Jun	Sinker			4,410,000	0	4,305,000	105,000
011831X33	5.500%	2016	Dec	Sinker			4,550,000	0	4,445,000	105,000
011831X33	5.500%	2017	Jun	Sinker			4,665,000	0	4,555,000	110,000
011831X33	5.500%	2017	Dec	Term			4,815,000	0	4,700,000	115,000
						E97A1 Total	**$110,000,000**	**$20,350,000**	**$88,040,000**	**$1,610,000**
E97A2 Mortgage Revenue Bonds, 1997 Series A2				**Exempt**	Prog: **101**	Yield: **5.530%**	Delivery: **12/4/1997**	Dated: **11/1/1997**	AAA	Aaa / AAA
011831X41	5.750%	2018	Jun	Sinker	AMT		2,255,000	0	2,200,000	55,000
011831X41	5.750%	2018	Dec	Sinker	AMT		2,320,000	0	2,255,000	65,000
011831X41	5.750%	2019	Jun	Sinker	AMT		2,385,000	0	2,320,000	65,000
011831X41	5.750%	2019	Dec	Sinker	AMT		2,455,000	0	2,385,000	70,000
011831X41	5.750%	2020	Jun	Sinker	AMT		2,530,000	0	2,460,000	70,000
011831X41	5.750%	2020	Dec	Sinker	AMT		2,605,000	0	2,530,000	75,000
011831X41	5.750%	2021	Jun	Sinker	AMT		2,680,000	0	2,605,000	75,000
011831X41	5.750%	2021	Dec	Sinker	AMT		2,755,000	0	2,675,000	80,000
011831X41	5.750%	2022	Jun	Sinker	AMT		2,835,000	0	2,755,000	80,000
011831X41	5.750%	2022	Dec	Sinker	AMT		2,920,000	0	2,840,000	80,000
011831X41	5.750%	2023	Jun	Sinker	AMT		3,000,000	0	2,915,000	85,000
011831X41	5.750%	2023	Dec	Sinker	AMT		3,085,000	0	3,000,000	85,000
011831X41	5.750%	2024	Jun	Term	AMT		3,175,000	0	3,085,000	90,000
011831X74	5.750%	2024	Dec	Serial	AMT		3,500,000	0	3,400,000	100,000
011831X58	6.000%	2025	Jun	CAB	AMT		646,407	0	0	646,407
011831X58	6.000%	2025	Dec	CAB	AMT		627,039	0	0	627,039
011831X58	6.000%	2026	Jun	CAB	AMT		608,639	0	0	608,639
011831X58	6.000%	2026	Dec	CAB	AMT		590,724	0	0	590,724
011831X58	6.000%	2027	Jun	CAB	AMT		572,809	0	0	572,809
011831X58	6.000%	2027	Dec	CAB	AMT		555,862	0	0	555,862
011831X58	6.000%	2028	Jun	CAB	AMT		539,399	0	0	539,399
011831X58	6.000%	2028	Dec	CAB	AMT		523,420	0	0	523,420
011831X58	6.000%	2029	Jun	CAB	AMT		507,442	0	0	507,442
011831X58	6.000%	2029	Dec	CAB	AMT		492,431	0	0	492,431
011831X58	6.000%	2030	Jun	CAB	AMT		477,905	0	0	477,905
011831X58	6.000%	2030	Dec	CAB	AMT		463,379	0	0	463,379
011831X58	6.000%	2031	Jun	CAB	AMT		449,338	0	0	449,338
011831X58	6.000%	2031	Dec	CAB	AMT		436,264	0	0	436,264

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E97A2 Mortgage Revenue Bonds, 1997 Series A2				**Exempt**	Prog: **101**	Yield: **5.530%**	Delivery: **12/4/1997**	Dated: **11/1/1997**	*AAA*	*Aaa* *AAA*
011831X58	6.000%	2032	Jun	CAB	AMT		423,191	0	0	423,191
011831X58	6.000%	2032	Dec	CAB	AMT		410,117	0	0	410,117
011831X58	6.000%	2033	Jun	CAB	AMT		398,012	0	0	398,012
011831X58	6.000%	2033	Dec	CAB	AMT		385,907	0	0	385,907
011831X58	6.000%	2034	Jun	CAB	AMT		374,287	0	0	374,287
011831X58	6.000%	2034	Dec	CAB	AMT		362,666	0	0	362,666
011831X58	6.000%	2035	Jun	CAB	AMT		351,529	0	0	351,529
011831X58	6.000%	2035	Dec	CAB	AMT		340,877	0	0	340,877
011831X58	6.000%	2036	Jun	CAB	AMT		330,709	0	0	330,709
011831X58	6.000%	2036	Dec	CAB	AMT		320,540	0	0	320,540
011831X58	6.000%	2037	Jun	CAB	AMT		310,857	0	0	310,857
						E97A2 Total	**$49,999,750**	**$0**	**$37,425,000**	**$12,574,750**
E98A1 Mortgage Revenue Bonds, 1998 Series A1				**Exempt**	Prog: **102**	Yield: **5.206%**	Delivery: **6/17/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* *AAA*
0118315E0	3.800%	1998	Dec	Serial			60,000	60,000	0	0
0118315F7	3.900%	1999	Jun	Serial			150,000	150,000	0	0
0118315G5	3.950%	1999	Dec	Serial			205,000	205,000	0	0
0118315H3	4.050%	2000	Jun	Serial			210,000	210,000	0	0
0118315J9	4.050%	2000	Dec	Serial			220,000	210,000	10,000	0
0118315K6	4.150%	2001	Jun	Serial			230,000	220,000	10,000	0
0118315L4	4.150%	2001	Dec	Serial			235,000	225,000	10,000	0
0118315M2	4.250%	2002	Jun	Serial			240,000	225,000	15,000	0
0118315N0	4.250%	2002	Dec	Serial			245,000	210,000	35,000	0
0118315P5	4.350%	2003	Jun	Serial			260,000	190,000	70,000	0
0118315Q3	4.350%	2003	Dec	Serial			265,000	195,000	70,000	0
0118315R1	4.450%	2004	Jun	Serial			275,000	200,000	75,000	0
0118315S9	4.450%	2004	Dec	Serial			285,000	210,000	75,000	0
0118315T7	4.550%	2005	Jun	Serial			295,000	205,000	90,000	0
0118315U4	4.550%	2005	Dec	Serial			305,000	210,000	95,000	0
0118315V2	4.650%	2006	Jun	Serial			315,000	220,000	95,000	0
0118315W0	4.650%	2006	Dec	Serial			325,000	225,000	100,000	0
0118315X8	4.700%	2007	Jun	Serial			335,000	230,000	105,000	0
0118315Y6	4.700%	2007	Dec	Serial			345,000	240,000	105,000	0
0118315Z3	4.750%	2008	Jun	Serial			355,000	245,000	110,000	0
0118316A7	4.750%	2008	Dec	Serial			670,000	460,000	210,000	0
0118316B5	4.800%	2009	Jun	Serial			1,455,000	690,000	765,000	0
0118316C3	4.800%	2009	Dec	Serial			1,490,000	0	770,000	720,000
0118316D1	4.900%	2010	Jun	Serial			1,525,000	0	790,000	735,000
0118316E9	4.900%	2010	Dec	Serial			1,565,000	0	815,000	750,000
0118316F6	5.000%	2011	Jun	Serial			1,605,000	0	840,000	765,000
0118316G4	5.000%	2011	Dec	Serial			1,645,000	0	855,000	790,000
0118316H2	5.100%	2012	Jun	Serial			1,685,000	0	880,000	805,000
0118316J8	5.100%	2012	Dec	Serial			1,730,000	0	900,000	830,000
0118316Q2	5.150%	2013	Jun	Serial			1,775,000	0	935,000	840,000
0118316R0	5.150%	2013	Dec	Serial			1,825,000	0	955,000	870,000
0118316K5	5.300%	2014	Jun	Sinker			1,875,000	0	1,105,000	770,000
0118316K5	5.300%	2014	Dec	Sinker			1,925,000	0	1,135,000	790,000
0118316K5	5.300%	2015	Jun	Sinker			1,975,000	0	1,170,000	805,000
0118316K5	5.300%	2015	Dec	Sinker			2,025,000	0	1,195,000	830,000
0118316K5	5.300%	2016	Jun	Sinker			2,075,000	0	1,220,000	855,000
0118316K5	5.300%	2016	Dec	Sinker			2,125,000	0	1,255,000	870,000
0118316K5	5.300%	2017	Jun	Sinker			2,175,000	0	1,285,000	890,000
0118316K5	5.300%	2017	Dec	Term			2,225,000	0	1,305,000	920,000
						E98A1 Total	**$38,525,000**	**$5,235,000**	**$19,455,000**	**$13,835,000**
E98A2 Mortgage Revenue Bonds, 1998 Series A2				**Exempt**	Prog: **102**	Yield: **5.206%**	Delivery: **6/17/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* *AAA*
0118316L3	4.850%	2019	Dec	Term	AMT	PAC	8,805,000	0	8,805,000	0

Home Mortgage Revenue Bonds (FTHB Program)

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P	Moodys Fitch
E98A2	**Mortgage Revenue Bonds, 1998 Series A2**			**Exempt**	Prog: **102**	Yield: **5.206%**	Delivery: **6/17/1998**	Dated: **6/1/1998**	AAA	Aaa AAA
0118316M1	5.300%	2020	Jun	Sinker	AMT		600,000	0	210,000	390,000
0118316M1	5.300%	2020	Dec	Sinker	AMT		615,000	0	220,000	395,000
0118316M1	5.300%	2021	Jun	Sinker	AMT		630,000	0	225,000	405,000
0118316M1	5.300%	2021	Dec	Sinker	AMT		650,000	0	230,000	420,000
0118316M1	5.300%	2022	Jun	Sinker	AMT		665,000	0	235,000	430,000
0118316M1	5.300%	2022	Dec	Sinker	AMT		685,000	0	240,000	445,000
0118316M1	5.300%	2023	Jun	Sinker	AMT		700,000	0	250,000	450,000
0118316M1	5.300%	2023	Dec	Sinker	AMT		720,000	0	255,000	465,000
0118316M1	5.300%	2024	Jun	Sinker	AMT		740,000	0	260,000	480,000
0118316M1	5.300%	2024	Dec	Sinker	AMT		755,000	0	270,000	485,000
0118316M1	5.300%	2025	Jun	Sinker	AMT		780,000	0	275,000	505,000
0118316M1	5.300%	2025	Dec	Sinker	AMT		800,000	0	285,000	515,000
0118316M1	5.300%	2026	Jun	Sinker	AMT		820,000	0	290,000	530,000
0118316M1	5.300%	2026	Dec	Term	AMT		840,000	0	295,000	545,000
0118316P4	5.400%	2035	Dec	Term	AMT		12,670,000	0	12,670,000	0
						E98A2 Total	**$31,475,000**	**$0**	**$25,015,000**	**$6,460,000**
E99A1	**Mortgage Revenue Bonds, 1999 Series A1**			**Exempt**	Prog: **103**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	AAA	Aaa AAA
011832CA8	5.800%	2012	Jun	Sinker			1,635,000	0	45,000	1,590,000
011832CA8	5.800%	2012	Dec	Sinker			1,680,000	0	50,000	1,630,000
011832CA8	5.800%	2013	Jun	Sinker			1,735,000	0	50,000	1,685,000
011832CA8	5.800%	2013	Dec	Term			1,785,000	0	50,000	1,735,000
011832CB6	6.000%	2014	Jun	Sinker			1,835,000	0	55,000	1,780,000
011832CB6	6.000%	2014	Dec	Sinker			1,890,000	0	55,000	1,835,000
011832CB6	6.000%	2015	Jun	Term			880,000	0	25,000	855,000
						E99A1 Total	**$11,440,000**	**$0**	**$330,000**	**$11,110,000**
E99A2	**Mortgage Revenue Bonds, 1999 Series A2**			**Exempt**	Prog: **103**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	AAA	Aaa AAA
011832CC4	4.500%	2001	Dec	Serial	AMT		955,000	955,000	0	0
011832CD2	4.700%	2002	Dec	Serial	AMT		1,980,000	1,980,000	0	0
011832CE0	4.850%	2003	Dec	Serial	AMT		2,075,000	2,015,000	60,000	0
011832CF7	5.000%	2004	Dec	Serial	AMT		2,180,000	2,115,000	65,000	0
011832CG5	5.150%	2005	Dec	Serial	AMT		2,290,000	2,220,000	70,000	0
011832CH3	5.250%	2006	Dec	Serial	AMT		2,405,000	2,335,000	70,000	0
011832CJ9	5.350%	2007	Dec	Serial	AMT		2,535,000	2,460,000	75,000	0
011832CK6	5.450%	2008	Dec	Serial	AMT		2,670,000	2,590,000	80,000	0
011832CL4	5.550%	2009	Dec	Serial	AMT		2,820,000	0	85,000	2,735,000
011832CM2	5.650%	2010	Dec	Serial	AMT		2,980,000	0	90,000	2,890,000
011832CN0	5.750%	2011	Dec	Serial	AMT		3,145,000	0	95,000	3,050,000
011832CQ3	6.200%	2015	Jun	Sinker	AMT		1,070,000	0	740,000	330,000
011832CQ3	6.200%	2015	Dec	Sinker	AMT		2,005,000	0	1,375,000	630,000
011832CQ3	6.200%	2016	Jun	Sinker	AMT		2,065,000	0	1,420,000	645,000
011832CQ3	6.200%	2016	Dec	Sinker	AMT		2,130,000	0	1,465,000	665,000
011832CQ3	6.200%	2017	Jun	Sinker	AMT		2,200,000	0	1,510,000	690,000
011832CQ3	6.200%	2017	Dec	Sinker	AMT		2,270,000	0	1,560,000	710,000
011832CQ3	6.200%	2018	Jun	Sinker	AMT		2,340,000	0	1,605,000	735,000
011832CQ3	6.200%	2018	Dec	Sinker	AMT		2,410,000	0	1,655,000	755,000
011832CQ3	6.200%	2019	Jun	Sinker	AMT		2,490,000	0	1,710,000	780,000
011832CQ3	6.200%	2019	Dec	Sinker	AMT		2,560,000	0	1,760,000	800,000
011832CQ3	6.200%	2020	Jun	Sinker	AMT		2,640,000	0	1,815,000	825,000
011832CQ3	6.200%	2020	Dec	Sinker	AMT		2,725,000	0	1,870,000	855,000
011832CQ3	6.200%	2021	Jun	Sinker	AMT		1,995,000	0	1,370,000	625,000
011832CP5	6.200%	2021	Jun	Serial	AMT		815,000	0	560,000	255,000
011832CQ3	6.200%	2021	Dec	Term	AMT		2,900,000	0	1,990,000	910,000
011832CR1	6.125%	2022	Jun	Sinker	AMT		2,995,000	0	0	2,995,000
011832CR1	6.125%	2022	Dec	Sinker	AMT		3,085,000	0	0	3,085,000
011832CR1	6.125%	2023	Jun	Sinker	AMT		3,180,000	0	0	3,180,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys / Fitch	
E99A2 Mortgage Revenue Bonds, 1999 Series A2				**Exempt**	Prog: **103**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	AAA / Aaa	AAA
011832CR1	6.125%	2023	Dec	Sinker	AMT		3,285,000	0	0	3,285,000
011832CR1	6.125%	2024	Jun	Sinker	AMT		3,380,000	0	0	3,380,000
011832CR1	6.125%	2024	Dec	Sinker	AMT		3,490,000	0	0	3,490,000
011832CR1	6.125%	2025	Jun	Sinker	AMT		3,605,000	0	0	3,605,000
011832CR1	6.125%	2025	Dec	Sinker	AMT		3,715,000	0	0	3,715,000
011832CR1	6.125%	2026	Jun	Sinker	AMT		3,830,000	0	0	3,830,000
011832CR1	6.125%	2026	Dec	Sinker	AMT		3,955,000	0	0	3,955,000
011832CR1	6.125%	2027	Jun	Sinker	AMT		4,080,000	0	0	4,080,000
011832CR1	6.125%	2027	Dec	Term	AMT		3,300,000	0	0	3,300,000
011832CS9	5.330%	2030	Dec	Term	AMT	PAC	52,000,000	2,810,000	49,190,000	0
011832CT7	6.250%	2031	Jun	Term	AMT		36,010,000	0	36,010,000	0
						E99A2 Total	**$188,560,000**	**$19,480,000**	**$108,295,000**	**$60,785,000**
E001A Mortgage Revenue Bonds, 2000 Series A				**Exempt**	Prog: **104**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	AAA / Aaa	AAA
011832KY7	5.900%	2031	Jun	Sinker			2,155,000	0	0	2,155,000
011832KY7	5.900%	2031	Dec	Sinker			2,215,000	0	0	2,215,000
011832KY7	5.900%	2032	Jun	Sinker			2,285,000	0	0	2,285,000
011832KY7	5.900%	2032	Dec	Sinker			2,350,000	0	0	2,350,000
011832KY7	5.900%	2033	Jun	Sinker			2,425,000	0	0	2,425,000
011832KY7	5.900%	2033	Dec	Sinker			2,495,000	0	0	2,495,000
011832KY7	5.900%	2034	Jun	Sinker			2,570,000	0	0	2,570,000
011832KY7	5.900%	2034	Dec	Sinker			2,645,000	0	0	2,645,000
011832KY7	5.900%	2035	Jun	Sinker			2,725,000	0	0	2,725,000
011832KY7	5.900%	2035	Dec	Sinker			2,810,000	0	0	2,810,000
011832KY7	5.900%	2036	Jun	Sinker			2,895,000	0	0	2,895,000
011832KY7	5.900%	2036	Dec	Term			1,350,000	0	0	1,350,000
011832KZ4	5.750%	2038	Dec	Term			14,475,000	0	14,475,000	0
011832LA8	6.000%	2040	Dec	Term			14,920,000	0	14,920,000	0
						E001A Total	**$58,315,000**	**$0**	**$29,395,000**	**$28,920,000**
E001C Mortgage Revenue Bonds, 2000 Series C				**Exempt**	Prog: **104**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	AAA / Aaa	AAA
011832LN0	4.700%	2002	Dec	Serial	AMT		205,000	205,000	0	0
011832LC4	4.750%	2003	Dec	Serial	AMT		430,000	430,000	0	0
011832LP5	4.800%	2004	Dec	Serial	AMT		455,000	455,000	0	0
011832LD2	4.850%	2005	Dec	Serial	AMT		480,000	480,000	0	0
011832LQ3	4.900%	2006	Dec	Serial	AMT		500,000	500,000	0	0
011832LE0	4.950%	2007	Dec	Serial	AMT		520,000	520,000	0	0
011832LR1	5.000%	2008	Dec	Serial	AMT		515,000	515,000	0	0
011832LF7	5.050%	2009	Dec	Serial	AMT		585,000	0	585,000	0
011832LS9	5.100%	2010	Dec	Serial	AMT		620,000	0	620,000	0
011832LH3	5.875%	2020	Dec	Term	AMT		4,700,000	0	4,700,000	0
011832LG5	5.900%	2021	Jun	Sinker	AMT		1,835,000	0	0	1,835,000
011832LG5	5.900%	2021	Dec	Sinker	AMT		1,890,000	0	0	1,890,000
011832LG5	5.900%	2022	Jun	Sinker	AMT		1,945,000	0	0	1,945,000
011832LG5	5.900%	2022	Dec	Sinker	AMT		2,005,000	0	0	2,005,000
011832LG5	5.900%	2023	Jun	Sinker	AMT		2,065,000	0	0	2,065,000
011832LG5	5.900%	2023	Dec	Sinker	AMT		2,125,000	0	0	2,125,000
011832LG5	5.900%	2024	Jun	Sinker	AMT		2,190,000	0	0	2,190,000
011832LG5	5.900%	2024	Dec	Sinker	AMT		2,255,000	0	0	2,255,000
011832LG5	5.900%	2025	Jun	Sinker	AMT		2,320,000	0	0	2,320,000
011832LG5	5.900%	2025	Dec	Sinker	AMT		2,390,000	0	0	2,390,000
011832LG5	5.900%	2026	Jun	Sinker	AMT		2,465,000	0	0	2,465,000
011832LG5	5.900%	2026	Dec	Sinker	AMT		2,535,000	0	0	2,535,000
011832LG5	5.900%	2027	Jun	Sinker	AMT		2,615,000	0	0	2,615,000
011832LG5	5.900%	2027	Dec	Term	AMT		1,110,000	0	0	1,110,000
011832LJ9	5.800%	2029	Jun	Term	AMT		11,065,000	0	11,065,000	0
011832LX9	6.000%	2031	Dec	Term	AMT		15,235,000	0	15,235,000	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E001C Mortgage Revenue Bonds, 2000 Series C				**Exempt**	Prog: **104**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa* *AAA*
011832LU4	6.000%	2032	Jun	Term	AMT		3,730,000	0	3,730,000	0
						E001C Total	**$68,785,000**	**$3,105,000**	**$35,935,000**	**$29,745,000**
E011A Mortgage Revenue Bonds, 2001 Series A				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA*	*Aaa* *AAA*
011832NN8	4.400%	2002	Jun	Sinker		PAC	40,000	40,000	0	0
011832NA6	2.500%	2002	Dec	Serial			295,000	295,000	0	0
011832NN8	4.400%	2002	Dec	Sinker		PAC	155,000	155,000	0	0
011832NN8	4.400%	2003	Jun	Sinker		PAC	160,000	150,000	10,000	0
011832NN8	4.400%	2003	Dec	Sinker		PAC	160,000	145,000	15,000	0
011832NB4	2.700%	2003	Dec	Serial			480,000	470,000	10,000	0
011832NN8	4.400%	2004	Jun	Sinker		PAC	165,000	140,000	25,000	0
011832NC2	3.050%	2004	Dec	Serial			500,000	490,000	10,000	0
011832NN8	4.400%	2004	Dec	Sinker		PAC	165,000	130,000	35,000	0
011832NN8	4.400%	2005	Jun	Sinker		PAC	170,000	120,000	50,000	0
011832ND0	3.250%	2005	Dec	Serial			515,000	505,000	10,000	0
011832NN8	4.400%	2005	Dec	Sinker		PAC	175,000	105,000	70,000	0
011832NN8	4.400%	2006	Jun	Sinker		PAC	175,000	100,000	75,000	0
011832NN8	4.400%	2006	Dec	Sinker		PAC	180,000	90,000	90,000	0
011832NE8	3.500%	2006	Dec	Serial			545,000	535,000	10,000	0
011832NN8	4.400%	2007	Jun	Sinker		PAC	185,000	80,000	105,000	0
011832NF5	3.700%	2007	Dec	Serial			560,000	550,000	10,000	0
011832NN8	4.400%	2007	Dec	Sinker		PAC	190,000	75,000	115,000	0
011832NN8	4.400%	2008	Jun	Sinker		PAC	195,000	65,000	130,000	0
011832NN8	4.400%	2008	Dec	Sinker		PAC	195,000	60,000	135,000	0
011832NG3	3.900%	2008	Dec	Serial			585,000	575,000	10,000	0
011832NN8	4.400%	2009	Jun	Sinker		PAC	205,000	55,000	150,000	0
011832NN8	4.400%	2009	Dec	Sinker		PAC	205,000	0	155,000	50,000
011832NH1	4.000%	2009	Dec	Serial			610,000	0	10,000	600,000
011832NN8	4.400%	2010	Jun	Sinker		PAC	210,000	0	160,000	50,000
011832NJ7	4.150%	2010	Dec	Serial			640,000	0	10,000	630,000
011832NN8	4.400%	2010	Dec	Sinker		PAC	215,000	0	165,000	50,000
011832NN8	4.400%	2011	Jun	Sinker		PAC	220,000	0	160,000	60,000
011832NK4	4.250%	2011	Dec	Serial			670,000	0	10,000	660,000
011832NN8	4.400%	2011	Dec	Sinker		PAC	225,000	0	155,000	70,000
011832NL2	5.200%	2012	Jun	Sinker			345,000	0	5,000	340,000
011832NN8	4.400%	2012	Jun	Sinker		PAC	230,000	0	150,000	80,000
011832NN8	4.400%	2012	Dec	Sinker		PAC	235,000	0	155,000	80,000
011832NL2	5.200%	2012	Dec	Sinker			355,000	0	5,000	350,000
011832NN8	4.400%	2013	Jun	Sinker		PAC	240,000	0	160,000	80,000
011832NL2	5.200%	2013	Jun	Sinker			365,000	0	5,000	360,000
011832NN8	4.400%	2013	Dec	Sinker		PAC	250,000	0	170,000	80,000
011832NL2	5.200%	2013	Dec	Sinker			370,000	0	5,000	365,000
011832NN8	4.400%	2014	Jun	Sinker		PAC	260,000	0	175,000	85,000
011832NL2	5.200%	2014	Jun	Sinker			380,000	0	5,000	375,000
011832NN8	4.400%	2014	Dec	Sinker		PAC	265,000	0	180,000	85,000
011832NL2	5.200%	2014	Dec	Sinker			390,000	0	5,000	385,000
011832NN8	4.400%	2015	Jun	Sinker		PAC	270,000	0	185,000	85,000
011832NL2	5.200%	2015	Jun	Sinker			400,000	0	5,000	395,000
011832NN8	4.400%	2015	Dec	Sinker		PAC	280,000	0	195,000	85,000
011832NL2	5.200%	2015	Dec	Sinker			410,000	0	5,000	405,000
011832NL2	5.200%	2016	Jun	Sinker			420,000	0	5,000	415,000
011832NN8	4.400%	2016	Jun	Sinker		PAC	285,000	0	200,000	85,000
011832NN8	4.400%	2016	Dec	Sinker		PAC	290,000	0	205,000	85,000
011832NL2	5.200%	2016	Dec	Sinker			435,000	0	5,000	430,000
011832NL2	5.200%	2017	Jun	Sinker			445,000	0	5,000	440,000
011832NN8	4.400%	2017	Jun	Sinker		PAC	295,000	0	210,000	85,000
011832NN8	4.400%	2017	Dec	Sinker		PAC	305,000	0	215,000	90,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* / *Fitch*
E011A Mortgage Revenue Bonds, 2001 Series A				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA*	*Aaa* / *AAA*
011832NL2	5.200%	2017	Dec	Sinker			455,000	0	5,000	450,000
011832NN8	4.400%	2018	Jun	Sinker		PAC	315,000	0	220,000	95,000
011832NL2	5.200%	2018	Jun	Sinker			465,000	0	10,000	455,000
011832NN8	4.400%	2018	Dec	Sinker		PAC	320,000	0	220,000	100,000
011832NL2	5.200%	2018	Dec	Sinker			480,000	0	10,000	470,000
011832NL2	5.200%	2019	Jun	Sinker			490,000	0	10,000	480,000
011832NN8	4.400%	2019	Jun	Sinker		PAC	330,000	0	220,000	110,000
011832NL2	5.200%	2019	Dec	Sinker			505,000	0	10,000	495,000
011832NN8	4.400%	2019	Dec	Sinker		PAC	335,000	0	225,000	110,000
011832NN8	4.400%	2020	Jun	Sinker		PAC	350,000	0	240,000	110,000
011832NL2	5.200%	2020	Jun	Sinker			515,000	0	10,000	505,000
011832NN8	4.400%	2020	Dec	Sinker		PAC	215,000	0	145,000	70,000
011832NL2	5.200%	2020	Dec	Sinker			325,000	0	5,000	320,000
011832NL2	5.200%	2021	Jun	Term			230,000	0	5,000	225,000
011832NN8	4.400%	2021	Jun	Sinker		PAC	150,000	0	100,000	50,000
011832NZ1	5.300%	2021	Dec	Sinker			105,000	0	0	105,000
011832NN8	4.400%	2021	Dec	Sinker		PAC	155,000	0	105,000	50,000
011832NM0	5.300%	2021	Dec	Sinker			130,000	0	0	130,000
011832NN8	4.400%	2022	Jun	Sinker		PAC	160,000	0	110,000	50,000
011832NM0	5.300%	2022	Jun	Sinker			130,000	0	0	130,000
011832NZ1	5.300%	2022	Jun	Sinker			110,000	0	0	110,000
011832NM0	5.300%	2022	Dec	Sinker			135,000	0	0	135,000
011832NZ1	5.300%	2022	Dec	Sinker			110,000	0	0	110,000
011832NN8	4.400%	2022	Dec	Sinker		PAC	170,000	0	120,000	50,000
011832NZ1	5.300%	2023	Jun	Sinker			115,000	0	0	115,000
011832NM0	5.300%	2023	Jun	Sinker			140,000	0	0	140,000
011832NN8	4.400%	2023	Jun	Sinker		PAC	170,000	0	120,000	50,000
011832NN8	4.400%	2023	Dec	Sinker		PAC	175,000	0	125,000	50,000
011832NZ1	5.300%	2023	Dec	Sinker			120,000	0	0	120,000
011832NM0	5.300%	2023	Dec	Sinker			140,000	0	0	140,000
011832NM0	5.300%	2024	Jun	Sinker			145,000	0	0	145,000
011832NZ1	5.300%	2024	Jun	Sinker			125,000	0	0	125,000
011832NN8	4.400%	2024	Jun	Sinker		PAC	175,000	0	125,000	50,000
011832NM0	5.300%	2024	Dec	Sinker			150,000	0	0	150,000
011832NN8	4.400%	2024	Dec	Sinker		PAC	185,000	0	135,000	50,000
011832NZ1	5.300%	2024	Dec	Sinker			125,000	0	0	125,000
011832NM0	5.300%	2025	Jun	Sinker			150,000	0	0	150,000
011832NN8	4.400%	2025	Jun	Sinker		PAC	190,000	0	140,000	50,000
011832NZ1	5.300%	2025	Jun	Sinker			130,000	0	0	130,000
011832NM0	5.300%	2025	Dec	Sinker			160,000	0	0	160,000
011832NZ1	5.300%	2025	Dec	Sinker			130,000	0	0	130,000
011832NN8	4.400%	2025	Dec	Sinker		PAC	195,000	0	145,000	50,000
011832NN8	4.400%	2026	Jun	Sinker		PAC	195,000	0	145,000	50,000
011832NM0	5.300%	2026	Jun	Sinker			165,000	0	0	165,000
011832NZ1	5.300%	2026	Jun	Sinker			135,000	0	0	135,000
011832NN8	4.400%	2026	Dec	Sinker		PAC	205,000	0	145,000	60,000
011832NZ1	5.300%	2026	Dec	Sinker			140,000	0	0	140,000
011832NM0	5.300%	2026	Dec	Sinker			165,000	0	5,000	160,000
011832NN8	4.400%	2027	Jun	Sinker		PAC	210,000	0	145,000	65,000
011832NZ1	5.300%	2027	Jun	Sinker			145,000	0	5,000	140,000
011832NM0	5.300%	2027	Jun	Sinker			170,000	0	5,000	165,000
011832NN8	4.400%	2027	Dec	Sinker		PAC	220,000	0	145,000	75,000
011832NM0	5.300%	2027	Dec	Sinker			175,000	0	5,000	170,000
011832NZ1	5.300%	2027	Dec	Sinker			145,000	0	5,000	140,000
011832NN8	4.400%	2028	Jun	Sinker		PAC	225,000	0	145,000	80,000
011832NM0	5.300%	2028	Jun	Sinker			180,000	0	5,000	175,000

Home Mortgage Revenue Bonds (FTHB Program) S and P / Moodys / Fitch

E011A Mortgage Revenue Bonds, 2001 Series A — **Exempt** — Prog: **105** — Yield: **5.211%** — Delivery: **10/17/2001** — Dated: **10/1/2001** — AAA / Aaa / AAA

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832NZ1	5.300%	2028	Jun	Sinker			150,000	0	5,000	145,000
011832NZ1	5.300%	2028	Dec	Sinker			155,000	0	5,000	150,000
011832NN8	4.400%	2028	Dec	Sinker		PAC	230,000	0	145,000	85,000
011832NM0	5.300%	2028	Dec	Sinker			185,000	0	5,000	180,000
011832NN8	4.400%	2029	Jun	Sinker		PAC	235,000	0	150,000	85,000
011832NZ1	5.300%	2029	Jun	Sinker			160,000	0	5,000	155,000
011832NM0	5.300%	2029	Jun	Sinker			190,000	0	5,000	185,000
011832NM0	5.300%	2029	Dec	Sinker			195,000	0	5,000	190,000
011832NZ1	5.300%	2029	Dec	Sinker			165,000	0	5,000	160,000
011832NN8	4.400%	2029	Dec	Sinker		PAC	240,000	0	155,000	85,000
011832NM0	5.300%	2030	Jun	Sinker			210,000	0	5,000	205,000
011832NZ1	5.300%	2030	Jun	Sinker			180,000	0	5,000	175,000
011832NN8	4.400%	2030	Jun	Sinker		PAC	260,000	0	175,000	85,000
011832NM0	5.300%	2030	Dec	Sinker			205,000	0	5,000	200,000
011832NN8	4.400%	2030	Dec	Sinker		PAC	250,000	0	165,000	85,000
011832NZ1	5.300%	2030	Dec	Term			165,000	0	5,000	160,000
011832NN8	4.400%	2031	Jun	Sinker		PAC	255,000	0	170,000	85,000
011832NM0	5.300%	2031	Jun	Term			380,000	0	5,000	375,000
011832NN8	4.400%	2031	Dec	Term		PAC	540,000	0	365,000	175,000
						E011A Total	**$32,740,000**	**$4,930,000**	**$8,845,000**	**$18,965,000**

E011B Mortgage Revenue Bonds, 2001 Series B — **Exempt** — Prog: **105** — Yield: **5.211%** — Delivery: **10/17/2001** — Dated: **10/1/2001** — AAA / Aaa / AAA

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B2	011832NS7	4.000%	2007	Dec	Serial	AMT		60,000	60,000	0	0
B2	011832NT5	4.150%	2008	Dec	Serial	AMT		70,000	70,000	0	0
B2	011832NU2	4.300%	2009	Dec	Serial	AMT		70,000	0	0	70,000
B2	011832NV0	4.450%	2010	Dec	Serial	AMT		70,000	0	0	70,000
B2	011832NW8	5.000%	2011	Dec	Serial	AMT		1,415,000	0	0	1,415,000
B2	011832NX6	5.000%	2012	Dec	Serial	AMT		1,490,000	0	0	1,490,000
B1	011832NP3	5.300%	2013	Dec	Sinker	AMT		30,000	0	0	30,000
B1	011832PA4	5.230%	2013	Dec	Sinker	AMT		265,000	0	0	265,000
B2	011832NY4	5.000%	2013	Dec	Serial	AMT		1,275,000	0	0	1,275,000
B1	011832NP3	5.300%	2014	Jun	Sinker	AMT		80,000	0	0	80,000
B1	011832PA4	5.230%	2014	Jun	Sinker	AMT		740,000	0	0	740,000
B1	011832PA4	5.230%	2014	Dec	Sinker	AMT		755,000	0	0	755,000
B1	011832NP3	5.300%	2014	Dec	Sinker	AMT		85,000	0	0	85,000
B1	011832PA4	5.230%	2015	Jun	Sinker	AMT		775,000	0	0	775,000
B1	011832NP3	5.300%	2015	Jun	Sinker	AMT		85,000	0	0	85,000
B1	011832NP3	5.300%	2015	Dec	Sinker	AMT		90,000	0	0	90,000
B1	011832PA4	5.230%	2015	Dec	Sinker	AMT		790,000	0	0	790,000
B1	011832NP3	5.300%	2016	Jun	Sinker	AMT		90,000	0	0	90,000
B1	011832PA4	5.230%	2016	Jun	Sinker	AMT		820,000	0	0	820,000
B1	011832PA4	5.230%	2016	Dec	Sinker	AMT		840,000	0	0	840,000
B1	011832NP3	5.300%	2016	Dec	Sinker	AMT		90,000	0	0	90,000
B1	011832PA4	5.230%	2017	Jun	Sinker	AMT		860,000	0	0	860,000
B1	011832NP3	5.300%	2017	Jun	Sinker	AMT		95,000	0	0	95,000
B1	011832PA4	5.230%	2017	Dec	Sinker	AMT		885,000	0	0	885,000
B1	011832NP3	5.300%	2017	Dec	Sinker	AMT		95,000	0	0	95,000
B1	011832PA4	5.230%	2018	Jun	Sinker	AMT		915,000	0	0	915,000
B1	011832NP3	5.300%	2018	Jun	Sinker	AMT		100,000	0	0	100,000
B1	011832PA4	5.230%	2018	Dec	Sinker	AMT		930,000	0	0	930,000
B1	011832NP3	5.300%	2018	Dec	Sinker	AMT		105,000	0	0	105,000
B1	011832PA4	5.230%	2019	Jun	Sinker	AMT		955,000	0	0	955,000
B1	011832NP3	5.300%	2019	Jun	Sinker	AMT		105,000	0	0	105,000
B1	011832NP3	5.300%	2019	Dec	Sinker	AMT		110,000	0	0	110,000
B1	011832PA4	5.230%	2019	Dec	Sinker	AMT		980,000	0	0	980,000
B1	011832NP3	5.300%	2020	Jun	Sinker	AMT		110,000	0	0	110,000
B1	011832PA4	5.230%	2020	Jun	Sinker	AMT		1,010,000	0	0	1,010,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										*S and P*	*Moodys* *Fitch*
E011B	**Mortgage Revenue Bonds, 2001 Series B**				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA*	*Aaa* *AAA*
B1	011832PA4	5.230%	2020	Dec	Sinker	AMT		1,035,000	0	0	1,035,000
B1	011832NP3	5.300%	2020	Dec	Sinker	AMT		115,000	0	0	115,000
B1	011832NP3	5.300%	2021	Jun	Term	AMT		115,000	0	0	115,000
B1	011832PA4	5.230%	2021	Jun	Sinker	AMT		1,065,000	0	0	1,065,000
B1	011832PA4	5.230%	2021	Dec	Sinker	AMT		1,215,000	0	0	1,215,000
B1	011832PA4	5.230%	2022	Jun	Sinker	AMT		1,245,000	0	0	1,245,000
B1	011832PA4	5.230%	2022	Dec	Sinker	AMT		1,280,000	0	0	1,280,000
B1	011832PA4	5.230%	2023	Jun	Sinker	AMT		1,315,000	0	0	1,315,000
B1	011832PA4	5.230%	2023	Dec	Sinker	AMT		1,350,000	0	0	1,350,000
B1	011832PA4	5.230%	2024	Jun	Sinker	AMT		1,390,000	0	0	1,390,000
B1	011832PA4	5.230%	2024	Dec	Sinker	AMT		1,425,000	0	0	1,425,000
B1	011832PA4	5.230%	2025	Jun	Sinker	AMT		1,465,000	0	0	1,465,000
B1	011832PA4	5.230%	2025	Dec	Sinker	AMT		1,505,000	0	0	1,505,000
B1	011832PA4	5.230%	2026	Jun	Sinker	AMT		1,545,000	0	0	1,545,000
B1	011832PA4	5.230%	2026	Dec	Term	AMT		1,590,000	0	0	1,590,000
B1	011832NQ1	5.400%	2027	Jun	Sinker	AMT		1,580,000	0	1,175,000	405,000
B1	011832NQ1	5.400%	2027	Dec	Sinker	AMT		1,620,000	0	1,200,000	420,000
B1	011832NQ1	5.400%	2028	Jun	Sinker	AMT		1,665,000	0	1,235,000	430,000
B1	011832NQ1	5.400%	2028	Dec	Sinker	AMT		1,710,000	0	1,270,000	440,000
B1	011832NQ1	5.400%	2029	Jun	Sinker	AMT		1,755,000	0	1,300,000	455,000
B1	011832NQ1	5.400%	2029	Dec	Sinker	AMT		1,800,000	0	1,335,000	465,000
B1	011832NQ1	5.400%	2030	Jun	Sinker	AMT		1,855,000	0	1,375,000	480,000
B1	011832NQ1	5.400%	2030	Dec	Sinker	AMT		1,910,000	0	1,415,000	495,000
B1	011832NQ1	5.400%	2031	Jun	Sinker	AMT		1,955,000	0	1,450,000	505,000
B1	011832PB2	5.400%	2031	Jun	Term	AMT		520,000	0	520,000	0
B1	011832NQ1	5.400%	2031	Dec	Term	AMT		2,080,000	0	1,540,000	540,000
B1	011832NR9	5.450%	2041	Jun	Term	AMT		185,000	0	185,000	0
B1	011832PC0	5.450%	2041	Dec	Term	AMT		50,920,000	0	50,920,000	0
							E011B Total	**$104,450,000**	**$130,000**	**$64,920,000**	**$39,400,000**
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **4.553%**	Delivery: **5/16/2002**	Dated: **5/16/2002**	*AAA/A-1+*	*Aaa/VMIG1* *AAA/F1+*
A1	011832PW6		2032	Jun	Serial	AMT	SWAP	50,000,000	0	1,725,000	48,275,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	0	120,000,000
							E021A Total	**$170,000,000**	**$0**	**$1,725,000**	**$168,275,000**
E061A	**Home Mortgage Revenue Bonds, 2006 Series A**				**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Dated: **1/26/2006**	*AA*	*Aaa* *AAA*
	011832H88	3.400%	2006	Jun	Serial	AMT		490,000	490,000	0	0
	011832H96	3.400%	2006	Dec	Serial	AMT		770,000	770,000	0	0
	011832J29	3.450%	2007	Jun	Serial	AMT		785,000	785,000	0	0
	011832J37	3.500%	2007	Dec	Serial	AMT		800,000	800,000	0	0
	011832J45	3.550%	2008	Jun	Serial	AMT		810,000	810,000	0	0
	011832J52	3.600%	2008	Dec	Serial	AMT		825,000	825,000	0	0
	011832J60	3.650%	2009	Jun	Serial	AMT		840,000	840,000	0	0
	011832J78	3.700%	2009	Dec	Serial	AMT		855,000	0	0	855,000
	011832J86	3.750%	2010	Jun	Serial	AMT		875,000	0	0	875,000
	011832J94	3.800%	2010	Dec	Serial	AMT		890,000	0	0	890,000
	011832K27	3.900%	2011	Jun	Serial	AMT		910,000	0	0	910,000
	011832K35	3.950%	2011	Dec	Serial	AMT		925,000	0	0	925,000
	011832K43	4.000%	2012	Jun	Serial	AMT		945,000	0	0	945,000
	011832K50	4.050%	2012	Dec	Serial	AMT		965,000	0	0	965,000
	011832K68	4.100%	2013	Jun	Serial	AMT		985,000	0	0	985,000
	011832K76	4.150%	2013	Dec	Serial	AMT		1,005,000	0	0	1,005,000
	011832K84	4.250%	2014	Jun	Serial	AMT		1,030,000	0	0	1,030,000
	011832K92	4.250%	2014	Dec	Serial	AMT		1,050,000	0	0	1,050,000
	011832L26	4.300%	2015	Jun	Serial	AMT		1,075,000	0	0	1,075,000
	011832L34	4.300%	2015	Dec	Serial	AMT		1,100,000	0	0	1,100,000
	011832L42	4.600%	2016	Jun	Sinker	AMT		1,120,000	0	0	1,120,000

Home Mortgage Revenue Bonds (FTHB Program)

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
								S and P	*Moodys*	*Fitch*
E061A	**Home Mortgage Revenue Bonds, 2006 Series A**			**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Dated: **1/26/2006**		
								AA	*Aaa*	*AAA*
011832L42	4.600%	2016	Dec	Sinker	AMT		1,150,000	0	0	1,150,000
011832L42	4.600%	2017	Jun	Sinker	AMT		1,175,000	0	0	1,175,000
011832L42	4.600%	2017	Dec	Sinker	AMT		1,205,000	0	0	1,205,000
011832L42	4.600%	2018	Jun	Sinker	AMT		1,230,000	0	0	1,230,000
011832L42	4.600%	2018	Dec	Sinker	AMT		1,260,000	0	0	1,260,000
011832L42	4.600%	2019	Jun	Sinker	AMT		1,290,000	0	0	1,290,000
011832L42	4.600%	2019	Dec	Sinker	AMT		1,320,000	0	0	1,320,000
011832L42	4.600%	2020	Jun	Sinker	AMT		1,365,000	0	0	1,365,000
011832L42	4.600%	2020	Dec	Term	AMT		1,400,000	0	0	1,400,000
011832L59	4.800%	2021	Jun	Sinker	AMT		1,430,000	0	0	1,430,000
011832L59	4.800%	2021	Dec	Sinker	AMT		1,480,000	0	0	1,480,000
011832L59	4.800%	2022	Jun	Sinker	AMT		1,500,000	0	0	1,500,000
011832L59	4.800%	2022	Dec	Sinker	AMT		1,550,000	0	0	1,550,000
011832L59	4.800%	2023	Jun	Sinker	AMT		1,585,000	0	0	1,585,000
011832L59	4.800%	2023	Dec	Sinker	AMT		1,625,000	0	0	1,625,000
011832L59	4.800%	2024	Jun	Sinker	AMT		1,660,000	0	0	1,660,000
011832L59	4.800%	2024	Dec	Sinker	AMT		1,700,000	0	0	1,700,000
011832L59	4.800%	2025	Jun	Sinker	AMT		1,740,000	0	0	1,740,000
011832L59	4.800%	2025	Dec	Term	AMT		1,785,000	0	0	1,785,000
011832L67	4.900%	2026	Jun	Sinker	AMT		1,825,000	0	0	1,825,000
011832L67	4.900%	2026	Dec	Sinker	AMT		1,870,000	0	0	1,870,000
011832L67	4.900%	2027	Jun	Sinker	AMT		1,915,000	0	0	1,915,000
011832L67	4.900%	2027	Dec	Sinker	AMT		1,960,000	0	0	1,960,000
011832L75	5.000%	2028	Jun	Sinker	AMT	PAC	1,100,000	0	355,000	745,000
011832L67	4.900%	2028	Jun	Sinker	AMT		905,000	0	0	905,000
011832L75	5.000%	2028	Dec	Sinker	AMT	PAC	1,570,000	0	500,000	1,070,000
011832L67	4.900%	2028	Dec	Sinker	AMT		485,000	0	0	485,000
011832L75	5.000%	2029	Jun	Sinker	AMT	PAC	1,605,000	0	510,000	1,095,000
011832L67	4.900%	2029	Jun	Sinker	AMT		500,000	0	0	500,000
011832L75	5.000%	2029	Dec	Sinker	AMT	PAC	1,645,000	0	525,000	1,120,000
011832L67	4.900%	2029	Dec	Sinker	AMT		510,000	0	0	510,000
011832L75	5.000%	2030	Jun	Sinker	AMT	PAC	1,690,000	0	540,000	1,150,000
011832L67	4.900%	2030	Jun	Sinker	AMT		520,000	0	0	520,000
011832L75	5.000%	2030	Dec	Sinker	AMT	PAC	1,725,000	0	550,000	1,175,000
011832L67	4.900%	2030	Dec	Term	AMT		535,000	0	0	535,000
011832L83	4.950%	2031	Jun	Sinker	AMT		545,000	0	0	545,000
011832L75	5.000%	2031	Jun	Sinker	AMT	PAC	1,770,000	0	565,000	1,205,000
011832L75	5.000%	2031	Dec	Sinker	AMT	PAC	1,815,000	0	575,000	1,240,000
011832L83	4.950%	2031	Dec	Sinker	AMT		560,000	0	0	560,000
011832L75	5.000%	2032	Jun	Sinker	AMT	PAC	1,860,000	0	595,000	1,265,000
011832L83	4.950%	2032	Jun	Sinker	AMT		580,000	0	0	580,000
011832L83	4.950%	2032	Dec	Sinker	AMT		595,000	0	0	595,000
011832L75	5.000%	2032	Dec	Sinker	AMT	PAC	1,905,000	0	605,000	1,300,000
011832L83	4.950%	2033	Jun	Sinker	AMT		610,000	0	0	610,000
011832L75	5.000%	2033	Jun	Sinker	AMT	PAC	1,950,000	0	620,000	1,330,000
011832L83	4.950%	2033	Dec	Sinker	AMT		625,000	0	0	625,000
011832L75	5.000%	2033	Dec	Sinker	AMT	PAC	2,000,000	0	635,000	1,365,000
011832L83	4.950%	2034	Jun	Sinker	AMT		640,000	0	0	640,000
011832L75	5.000%	2034	Jun	Sinker	AMT	PAC	2,045,000	0	645,000	1,400,000
011832L75	5.000%	2034	Dec	Sinker	AMT	PAC	2,100,000	0	670,000	1,430,000
011832L83	4.950%	2034	Dec	Sinker	AMT		655,000	0	0	655,000
011832L75	5.000%	2035	Jun	Sinker	AMT	PAC	2,150,000	0	690,000	1,460,000
011832L83	4.950%	2035	Jun	Sinker	AMT		670,000	0	0	670,000
011832L75	5.000%	2035	Dec	Sinker	AMT	PAC	2,205,000	0	705,000	1,500,000
011832L83	4.950%	2035	Dec	Sinker	AMT		685,000	0	0	685,000
011832L75	5.000%	2036	Jun	Term	AMT	PAC	2,270,000	0	720,000	1,550,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* / *Fitch*
E061A Home Mortgage Revenue Bonds, 2006 Series A				**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Dated: **1/26/2006**	*AA*	*Aaa* / *AAA*
011832L83	4.950%	2036	Jun	Sinker	AMT		690,000	0	0	690,000
011832L83	4.950%	2036	Dec	Term	AMT		2,890,000	0	0	2,890,000
						E061A Total	**$98,675,000**	**$5,320,000**	**$10,005,000**	**$83,350,000**
E061B Home Mortgage Revenue Bonds, 2006 Series B				**Exempt**	Prog: **108**	Yield: **4.048%**	Delivery: **3/23/2006**	Dated: **3/23/2006**	*AA*	*Aaa* / *AAA*
011832L91	3.500%	2007	Dec	Term	AMT		1,240,000	1,240,000	0	0
011832M25	3.650%	2008	Dec	Term	AMT		1,280,000	1,280,000	0	0
011832M33	3.750%	2009	Jun	Serial	AMT		660,000	660,000	0	0
011832M41	3.800%	2009	Dec	Serial	AMT		670,000	0	0	670,000
011832M58	3.850%	2010	Jun	Serial	AMT		685,000	0	0	685,000
011832M66	3.900%	2010	Dec	Serial	AMT		695,000	0	0	695,000
011832M74	4.000%	2011	Jun	Sinker	AMT		710,000	0	0	710,000
011832M74	4.000%	2011	Dec	Term	AMT		725,000	0	0	725,000
011832M82	4.050%	2012	Jun	Sinker	AMT		740,000	0	0	740,000
011832M82	4.050%	2012	Dec	Term	AMT		755,000	0	0	755,000
011832M90	4.100%	2013	Jun	Sinker	AMT		770,000	0	0	770,000
011832M90	4.100%	2013	Dec	Term	AMT		785,000	0	0	785,000
011832N24	4.150%	2014	Jun	Sinker	AMT		800,000	0	0	800,000
011832N24	4.150%	2014	Dec	Term	AMT		820,000	0	0	820,000
011832N32	4.250%	2015	Jun	Sinker	AMT		835,000	0	0	835,000
011832N32	4.250%	2015	Dec	Term	AMT		855,000	0	0	855,000
011832N40	4.350%	2016	Jun	Sinker	AMT		870,000	0	0	870,000
011832N40	4.350%	2016	Dec	Term	AMT		890,000	0	0	890,000
011832N57	4.550%	2017	Jun	Sinker	AMT		910,000	0	0	910,000
011832N57	4.550%	2017	Dec	Sinker	AMT		930,000	0	0	930,000
011832N57	4.550%	2018	Jun	Sinker	AMT		955,000	0	0	955,000
011832N57	4.550%	2018	Dec	Sinker	AMT		975,000	0	0	975,000
011832N57	4.550%	2019	Jun	Sinker	AMT		1,000,000	0	0	1,000,000
011832N57	4.550%	2019	Dec	Sinker	AMT		1,025,000	0	0	1,025,000
011832N57	4.550%	2020	Jun	Sinker	AMT		1,045,000	0	0	1,045,000
011832N57	4.550%	2020	Dec	Sinker	AMT		1,070,000	0	0	1,070,000
011832N57	4.550%	2021	Jun	Sinker	AMT		1,095,000	0	0	1,095,000
011832N57	4.550%	2021	Dec	Term	AMT		1,125,000	0	0	1,125,000
011832N65	4.650%	2022	Jun	Sinker	AMT		1,150,000	0	0	1,150,000
011832N65	4.650%	2022	Dec	Sinker	AMT		1,175,000	0	0	1,175,000
011832N65	4.650%	2023	Jun	Sinker	AMT		1,205,000	0	0	1,205,000
011832N65	4.650%	2023	Dec	Sinker	AMT		1,235,000	0	0	1,235,000
011832N65	4.650%	2024	Jun	Sinker	AMT		1,265,000	0	0	1,265,000
011832N65	4.650%	2024	Dec	Sinker	AMT		1,295,000	0	0	1,295,000
011832N65	4.650%	2025	Jun	Sinker	AMT		1,325,000	0	0	1,325,000
011832N65	4.650%	2025	Dec	Sinker	AMT		1,360,000	0	0	1,360,000
011832N65	4.650%	2026	Jun	Sinker	AMT		1,390,000	0	0	1,390,000
011832N65	4.650%	2026	Dec	Term	AMT		1,425,000	0	0	1,425,000
011832N73	4.750%	2027	Jun	Sinker	AMT		505,000	0	0	505,000
011832N81	5.000%	2027	Jun	Sinker	AMT	PAC	955,000	0	295,000	660,000
011832N73	4.750%	2027	Dec	Sinker	AMT		515,000	0	0	515,000
011832N81	5.000%	2027	Dec	Sinker	AMT	PAC	980,000	0	290,000	690,000
011832N81	5.000%	2028	Jun	Sinker	AMT	PAC	1,005,000	0	300,000	705,000
011832N73	4.750%	2028	Jun	Sinker	AMT		530,000	0	0	530,000
011832N81	5.000%	2028	Dec	Sinker	AMT	PAC	1,030,000	0	300,000	730,000
011832N73	4.750%	2028	Dec	Sinker	AMT		540,000	0	0	540,000
011832N73	4.750%	2029	Jun	Sinker	AMT		555,000	0	0	555,000
011832N81	5.000%	2029	Jun	Sinker	AMT	PAC	1,055,000	0	315,000	740,000
011832N73	4.750%	2029	Dec	Sinker	AMT		570,000	0	0	570,000
011832N81	5.000%	2029	Dec	Sinker	AMT	PAC	1,080,000	0	320,000	760,000
011832N73	4.750%	2030	Jun	Sinker	AMT		580,000	0	0	580,000
011832N81	5.000%	2030	Jun	Sinker	AMT	PAC	1,110,000	0	330,000	780,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E061B Home Mortgage Revenue Bonds, 2006 Series B				**Exempt**	Prog: **108**	Yield: **4.048%**	Delivery: **3/23/2006**	Dated: **3/23/2006**	*AA*	*Aaa* *AAA*
011832N73	4.750%	2030	Dec	Sinker	AMT		600,000	0	0	600,000
011832N81	5.000%	2030	Dec	Sinker	AMT	PAC	1,135,000	0	340,000	795,000
011832N81	5.000%	2031	Jun	Sinker	AMT	PAC	1,165,000	0	340,000	825,000
011832N73	4.750%	2031	Jun	Sinker	AMT		615,000	0	0	615,000
011832N81	5.000%	2031	Dec	Sinker	AMT	PAC	1,195,000	0	355,000	840,000
011832N73	4.750%	2031	Dec	Term	AMT		625,000	0	0	625,000
011832N81	5.000%	2032	Jun	Sinker	AMT	PAC	1,225,000	0	360,000	865,000
011832N99	4.800%	2032	Jun	Sinker	AMT		640,000	0	240,000	400,000
011832N99	4.800%	2032	Dec	Sinker	AMT		660,000	0	245,000	415,000
011832N81	5.000%	2032	Dec	Sinker	AMT	PAC	1,255,000	0	375,000	880,000
011832N81	5.000%	2033	Jun	Sinker	AMT	PAC	1,285,000	0	380,000	905,000
011832N99	4.800%	2033	Jun	Sinker	AMT		675,000	0	250,000	425,000
011832N81	5.000%	2033	Dec	Sinker	AMT	PAC	1,315,000	0	390,000	925,000
011832N99	4.800%	2033	Dec	Sinker	AMT		695,000	0	260,000	435,000
011832N81	5.000%	2034	Jun	Sinker	AMT	PAC	1,350,000	0	400,000	950,000
011832N99	4.800%	2034	Jun	Sinker	AMT		710,000	0	265,000	445,000
011832N99	4.800%	2034	Dec	Sinker	AMT		730,000	0	270,000	460,000
011832N81	5.000%	2034	Dec	Sinker	AMT	PAC	1,385,000	0	415,000	970,000
011832N81	5.000%	2035	Jun	Sinker	AMT	PAC	1,420,000	0	420,000	1,000,000
011832N99	4.800%	2035	Jun	Sinker	AMT		745,000	0	280,000	465,000
011832N81	5.000%	2035	Dec	Sinker	AMT	PAC	1,455,000	0	435,000	1,020,000
011832N99	4.800%	2035	Dec	Sinker	AMT		765,000	0	285,000	480,000
011832N99	4.800%	2036	Jun	Sinker	AMT		785,000	0	295,000	490,000
011832N81	5.000%	2036	Jun	Term	AMT	PAC	1,490,000	0	440,000	1,050,000
011832N99	4.800%	2036	Dec	Term	AMT		2,330,000	0	870,000	1,460,000
						E061B Total	**$75,000,000**	**$3,180,000**	**$10,060,000**	**$61,760,000**
E06C1 Home Mortgage Revenue Bonds, 2006 Series C				**Exempt**	Prog: **109**	Yield: **4.210%**	Delivery: **7/20/2006**	Dated: **7/20/2006**	*AA*	*Aaa* *AAA*
01170PAA4	3.900%	2007	Jun	Serial	AMT		300,000	300,000	0	0
01170PAP1	5.500%	2007	Jun	Sinker	AMT	PAC	250,000	250,000	0	0
01170PAP1	5.500%	2007	Dec	Sinker	AMT	PAC	560,000	560,000	0	0
01170PAB2	4.000%	2008	Jun	Serial	AMT		575,000	575,000	0	0
01170PAC0	4.000%	2008	Dec	Serial	AMT		585,000	585,000	0	0
01170PAD8	4.100%	2009	Jun	Serial	AMT		595,000	595,000	0	0
01170PAE6	4.100%	2009	Dec	Serial	AMT		610,000	0	0	610,000
01170PAP1	5.500%	2010	Jun	Sinker	AMT	PAC	420,000	0	65,000	355,000
01170PAF3	4.200%	2010	Jun	Serial	AMT		200,000	0	0	200,000
01170PAP1	5.500%	2010	Dec	Sinker	AMT	PAC	380,000	0	50,000	330,000
01170PAG1	4.200%	2010	Dec	Serial	AMT		250,000	0	0	250,000
01170PAP1	5.500%	2011	Jun	Sinker	AMT	PAC	595,000	0	80,000	515,000
01170PAH9	4.300%	2011	Jun	Serial	AMT		50,000	0	0	50,000
01170PAP1	5.500%	2011	Dec	Sinker	AMT	PAC	660,000	0	90,000	570,000
01170PAJ5	4.400%	2012	Jun	Serial	AMT		165,000	0	0	165,000
01170PAP1	5.500%	2012	Jun	Sinker	AMT	PAC	505,000	0	70,000	435,000
01170PAP1	5.500%	2012	Dec	Sinker	AMT	PAC	685,000	0	95,000	590,000
01170PAP1	5.500%	2013	Jun	Sinker	AMT	PAC	700,000	0	95,000	605,000
01170PAP1	5.500%	2013	Dec	Sinker	AMT	PAC	715,000	0	95,000	620,000
01170PAP1	5.500%	2014	Jun	Sinker	AMT	PAC	110,000	0	15,000	95,000
01170PAK2	4.600%	2014	Jun	Serial	AMT		620,000	0	0	620,000
01170PAP1	5.500%	2014	Dec	Sinker	AMT	PAC	750,000	0	100,000	650,000
01170PAP1	5.500%	2015	Jun	Sinker	AMT	PAC	765,000	0	100,000	665,000
01170PAP1	5.500%	2015	Dec	Sinker	AMT	PAC	785,000	0	105,000	680,000
01170PAP1	5.500%	2016	Jun	Sinker	AMT	PAC	645,000	0	90,000	555,000
01170PAL0	4.700%	2016	Jun	Serial	AMT		155,000	0	0	155,000
01170PAP1	5.500%	2016	Dec	Sinker	AMT	PAC	820,000	0	120,000	700,000
01170PAM8	5.050%	2017	Jun	Sinker	AMT		840,000	0	0	840,000
01170PAM8	5.050%	2017	Dec	Sinker	AMT		860,000	0	0	860,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P* / *Moodys*	*Fitch*
E06C1 Home Mortgage Revenue Bonds, 2006 Series C				**Exempt**	Prog: **109**	Yield: **4.210%**	Delivery: **7/20/2006**	Dated: **7/20/2006**	*AA* / *Aaa*	*AAA*
01170PAM8	5.050%	2018	Jun	Sinker	AMT		880,000	0	0	880,000
01170PAM8	5.050%	2018	Dec	Sinker	AMT		900,000	0	0	900,000
01170PAM8	5.050%	2019	Jun	Sinker	AMT		920,000	0	0	920,000
01170PAM8	5.050%	2019	Dec	Sinker	AMT		945,000	0	0	945,000
01170PAM8	5.050%	2020	Jun	Sinker	AMT		965,000	0	0	965,000
01170PAM8	5.050%	2020	Dec	Sinker	AMT		990,000	0	0	990,000
01170PAM8	5.050%	2021	Jun	Sinker	AMT		1,015,000	0	0	1,015,000
01170PAM8	5.050%	2021	Dec	Term	AMT		1,035,000	0	0	1,035,000
01170PAN6	5.150%	2022	Jun	Sinker	AMT		500,000	0	0	500,000
01170PAP1	5.500%	2022	Jun	Sinker	AMT	PAC	550,000	0	75,000	475,000
01170PAP1	5.500%	2022	Dec	Sinker	AMT	PAC	565,000	0	80,000	485,000
01170PAN6	5.150%	2022	Dec	Sinker	AMT		525,000	0	0	525,000
01170PAP1	5.500%	2023	Jun	Sinker	AMT	PAC	580,000	0	80,000	500,000
01170PAN6	5.150%	2023	Jun	Sinker	AMT		540,000	0	0	540,000
01170PAP1	5.500%	2023	Dec	Sinker	AMT	PAC	595,000	0	80,000	515,000
01170PAN6	5.150%	2023	Dec	Sinker	AMT		555,000	0	0	555,000
01170PAP1	5.500%	2024	Jun	Sinker	AMT	PAC	610,000	0	85,000	525,000
01170PAN6	5.150%	2024	Jun	Sinker	AMT		565,000	0	0	565,000
01170PAP1	5.500%	2024	Dec	Sinker	AMT	PAC	630,000	0	90,000	540,000
01170PAN6	5.150%	2024	Dec	Sinker	AMT		580,000	0	0	580,000
01170PAP1	5.500%	2025	Jun	Sinker	AMT	PAC	645,000	0	90,000	555,000
01170PAN6	5.150%	2025	Jun	Sinker	AMT		595,000	0	0	595,000
01170PAP1	5.500%	2025	Dec	Sinker	AMT	PAC	660,000	0	90,000	570,000
01170PAN6	5.150%	2025	Dec	Sinker	AMT		610,000	0	0	610,000
01170PAP1	5.500%	2026	Jun	Sinker	AMT	PAC	680,000	0	95,000	585,000
01170PAN6	5.150%	2026	Jun	Sinker	AMT		625,000	0	0	625,000
01170PAP1	5.500%	2026	Dec	Sinker	AMT	PAC	700,000	0	95,000	605,000
01170PAN6	5.150%	2026	Dec	Sinker	AMT		640,000	0	0	640,000
01170PAN6	5.150%	2027	Jun	Sinker	AMT		655,000	0	0	655,000
01170PAP1	5.500%	2027	Jun	Sinker	AMT	PAC	720,000	0	100,000	620,000
01170PAP1	5.500%	2027	Dec	Sinker	AMT	PAC	735,000	0	100,000	635,000
01170PAN6	5.150%	2027	Dec	Sinker	AMT		675,000	0	0	675,000
01170PAP1	5.500%	2028	Jun	Sinker	AMT	PAC	755,000	0	100,000	655,000
01170PAN6	5.150%	2028	Jun	Sinker	AMT		680,000	0	0	680,000
01170PAP1	5.500%	2028	Dec	Sinker	AMT	PAC	780,000	0	105,000	675,000
01170PAN6	5.150%	2028	Dec	Sinker	AMT		705,000	0	0	705,000
01170PAP1	5.500%	2029	Jun	Sinker	AMT	PAC	800,000	0	115,000	685,000
01170PAN6	5.150%	2029	Jun	Sinker	AMT		725,000	0	0	725,000
01170PAP1	5.500%	2029	Dec	Sinker	AMT	PAC	820,000	0	120,000	700,000
01170PAN6	5.150%	2029	Dec	Sinker	AMT		745,000	0	0	745,000
01170PAN6	5.150%	2030	Jun	Sinker	AMT		765,000	0	0	765,000
01170PAP1	5.500%	2030	Jun	Sinker	AMT	PAC	840,000	0	120,000	720,000
01170PAN6	5.150%	2030	Dec	Term	AMT		785,000	0	0	785,000
01170PAP1	5.500%	2030	Dec	Sinker	AMT	PAC	865,000	0	120,000	745,000
01170PAQ9	5.200%	2031	Jun	Sinker	AMT		825,000	0	370,000	455,000
01170PAP1	5.500%	2031	Jun	Sinker	AMT	PAC	855,000	0	120,000	735,000
01170PAP1	5.500%	2031	Dec	Sinker	AMT	PAC	885,000	0	120,000	765,000
01170PAQ9	5.200%	2031	Dec	Sinker	AMT		850,000	0	385,000	465,000
01170PAQ9	5.200%	2032	Jun	Sinker	AMT		875,000	0	395,000	480,000
01170PAP1	5.500%	2032	Jun	Sinker	AMT	PAC	905,000	0	120,000	785,000
01170PAP1	5.500%	2032	Dec	Sinker	AMT	PAC	935,000	0	130,000	805,000
01170PAQ9	5.200%	2032	Dec	Sinker	AMT		895,000	0	405,000	490,000
01170PAQ9	5.200%	2033	Jun	Sinker	AMT		915,000	0	410,000	505,000
01170PAP1	5.500%	2033	Jun	Sinker	AMT	PAC	960,000	0	135,000	825,000
01170PAQ9	5.200%	2033	Dec	Sinker	AMT		940,000	0	425,000	515,000
01170PAP1	5.500%	2033	Dec	Sinker	AMT	PAC	985,000	0	135,000	850,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P* / *Moodys* / *Fitch*	
E06C1 Home Mortgage Revenue Bonds, 2006 Series C				**Exempt**	Prog: **109**	Yield: **4.210%**	Delivery: **7/20/2006**	Dated: **7/20/2006**	*AA* / *Aaa*	*AAA*
01170PAQ9	5.200%	2034	Jun	Sinker	AMT		960,000	0	430,000	530,000
01170PAP1	5.500%	2034	Jun	Sinker	AMT	PAC	1,015,000	0	140,000	875,000
01170PAP1	5.500%	2034	Dec	Sinker	AMT	PAC	1,040,000	0	145,000	895,000
01170PAQ9	5.200%	2034	Dec	Sinker	AMT		990,000	0	445,000	545,000
01170PAP1	5.500%	2035	Jun	Sinker	AMT	PAC	1,070,000	0	145,000	925,000
01170PAQ9	5.200%	2035	Jun	Sinker	AMT		1,010,000	0	455,000	555,000
01170PAP1	5.500%	2035	Dec	Sinker	AMT	PAC	1,100,000	0	150,000	950,000
01170PAQ9	5.200%	2035	Dec	Sinker	AMT		1,035,000	0	465,000	570,000
01170PAP1	5.500%	2036	Jun	Sinker	AMT	PAC	1,130,000	0	155,000	975,000
01170PAQ9	5.200%	2036	Jun	Sinker	AMT		1,065,000	0	480,000	585,000
01170PAQ9	5.200%	2036	Dec	Sinker	AMT		1,090,000	0	490,000	600,000
01170PAP1	5.500%	2036	Dec	Sinker	AMT	PAC	1,145,000	0	160,000	985,000
01170PAQ9	5.200%	2037	Jun	Sinker	AMT		1,120,000	0	505,000	615,000
01170PAP1	5.500%	2037	Jun	Term	AMT	PAC	1,175,000	0	165,000	1,010,000
01170PAQ9	5.200%	2037	Dec	Term	AMT		2,430,000	0	1,090,000	1,340,000
						E06C1 Total	**$75,000,000**	**$2,865,000**	**$11,480,000**	**$60,655,000**
E071A Home Mortgage Revenue Bonds, 2007 Series A				**Exempt**	Prog: **110**	Yield: **4.048%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA/A-1* / *Aa2/VMIG1*	*AA+/F1+*
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E071A Home Mortgage Revenue Bonds, 2007 Series A				**Exempt**	Prog: **110**	Yield: **4.048%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA/A-1*	*Aa2/VMIG1* *AA+/F1+*
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071A Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **4.210%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA/A-1*	*Aa2/VMIG1* *AA+/F1+*
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)								S and P	Moodys	Fitch
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **4.210%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	AA/A-1	Aa2/VMIG1 AA+/F1+
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
E071C Home Mortgage Revenue Bonds, 2007 Series C				**Exempt**	Prog: **112**	Yield: **4.091%**	Delivery: **2/14/2007**	Dated: **2/14/2007**	AA	Aa2 AA+
01170PAT3	3.750%	2008	Jun	Serial	AMT		705,000	705,000	0	0
01170PAU0	3.800%	2008	Dec	Serial	AMT		720,000	720,000	0	0
01170PAV8	3.875%	2009	Jun	Serial	AMT		730,000	730,000	0	0
01170PAW6	3.950%	2009	Dec	Serial	AMT		745,000	0	0	745,000
01170PAX4	4.000%	2010	Jun	Serial	AMT		760,000	0	0	760,000
01170PAY2	4.000%	2010	Dec	Serial	AMT		250,000	0	0	250,000
01170PBC9	4.100%	2010	Dec	Sinker	AMT		525,000	0	0	525,000
01170PAZ9	4.050%	2011	Jun	Serial	AMT		695,000	0	0	695,000
01170PBC9	4.100%	2011	Jun	Sinker	AMT		95,000	0	0	95,000
01170PBA3	4.050%	2011	Dec	Serial	AMT		200,000	0	0	200,000
01170PBC9	4.100%	2011	Dec	Sinker	AMT		605,000	0	0	605,000
01170PBB1	4.150%	2012	Jun	Serial	AMT		550,000	0	0	550,000
01170PBC9	4.100%	2012	Jun	Sinker	AMT		275,000	0	0	275,000
01170PBC9	4.100%	2012	Dec	Term	AMT		840,000	0	0	840,000
01170PBD7	4.200%	2013	Jun	Serial	AMT		450,000	0	0	450,000
01170PBL9	4.375%	2013	Jun	Sinker	AMT		410,000	0	0	410,000
01170PBL9	4.375%	2013	Dec	Sinker	AMT		875,000	0	0	875,000
01170PBE5	4.250%	2014	Jun	Serial	AMT		325,000	0	0	325,000
01170PBL9	4.375%	2014	Jun	Sinker	AMT		570,000	0	0	570,000
01170PBL9	4.375%	2014	Dec	Sinker	AMT		915,000	0	0	915,000
01170PBF2	4.300%	2015	Jun	Serial	AMT		500,000	0	0	500,000
01170PBL9	4.375%	2015	Jun	Sinker	AMT		435,000	0	0	435,000
01170PBG0	4.300%	2015	Dec	Serial	AMT		400,000	0	0	400,000
01170PBL9	4.375%	2015	Dec	Sinker	AMT		555,000	0	0	555,000
01170PBH8	4.350%	2016	Jun	Serial	AMT		975,000	0	0	975,000
01170PBJ4	4.350%	2016	Dec	Serial	AMT		750,000	0	0	750,000
01170PBL9	4.375%	2016	Dec	Sinker	AMT		245,000	0	0	245,000
01170PBL9	4.375%	2017	Jun	Sinker	AMT		280,000	0	0	280,000
01170PBK1	4.375%	2017	Jun	Serial	AMT		740,000	0	0	740,000
01170PBL9	4.375%	2017	Dec	Term	AMT		1,040,000	0	0	1,040,000
01170PBM7	4.625%	2018	Jun	Sinker	AMT		1,065,000	0	460,000	605,000
01170PBM7	4.625%	2018	Dec	Sinker	AMT		1,090,000	0	470,000	620,000
01170PBM7	4.625%	2019	Jun	Sinker	AMT		1,115,000	0	480,000	635,000
01170PBM7	4.625%	2019	Dec	Sinker	AMT		1,140,000	0	490,000	650,000
01170PBM7	4.625%	2020	Jun	Sinker	AMT		1,170,000	0	505,000	665,000
01170PBM7	4.625%	2020	Dec	Sinker	AMT		1,195,000	0	515,000	680,000
01170PBM7	4.625%	2021	Jun	Sinker	AMT		1,225,000	0	525,000	700,000
01170PBM7	4.625%	2021	Dec	Sinker	AMT		1,250,000	0	540,000	710,000
01170PBM7	4.625%	2022	Jun	Term	AMT		1,280,000	0	545,000	735,000
01170PBN5	4.700%	2022	Dec	Sinker	AMT		1,310,000	0	0	1,310,000
01170PBN5	4.700%	2023	Jun	Sinker	AMT		1,340,000	0	0	1,340,000
01170PBN5	4.700%	2023	Dec	Sinker	AMT		1,375,000	0	0	1,375,000
01170PBN5	4.700%	2024	Jun	Sinker	AMT		1,405,000	0	0	1,405,000
01170PBN5	4.700%	2024	Dec	Sinker	AMT		1,440,000	0	0	1,440,000
01170PBN5	4.700%	2025	Jun	Sinker	AMT		1,470,000	0	0	1,470,000
01170PBN5	4.700%	2025	Dec	Sinker	AMT		1,505,000	0	0	1,505,000
01170PBN5	4.700%	2026	Jun	Sinker	AMT		1,540,000	0	0	1,540,000

Home Mortgage Revenue Bonds (FTHB Program) — *S and P* *Moodys* *Fitch*

E071C Home Mortgage Revenue Bonds, 2007 Series C — **Exempt** — Prog: **112** — Yield: **4.091%** — Delivery: **2/14/2007** — Dated: **2/14/2007** — *AA* *Aa2* *AA+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PBN5	4.700%	2026	Dec	Sinker	AMT		1,580,000	0	0	1,580,000
01170PBN5	4.700%	2027	Jun	Term	AMT		1,615,000	0	0	1,615,000
01170PBP0	4.750%	2027	Dec	Sinker	AMT		1,655,000	0	0	1,655,000
01170PBP0	4.750%	2028	Jun	Sinker	AMT		1,690,000	0	0	1,690,000
01170PBP0	4.750%	2028	Dec	Sinker	AMT		1,735,000	0	0	1,735,000
01170PBP0	4.750%	2029	Jun	Sinker	AMT		1,775,000	0	0	1,775,000
01170PBP0	4.750%	2029	Dec	Sinker	AMT		1,815,000	0	0	1,815,000
01170PBP0	4.750%	2030	Jun	Sinker	AMT		1,860,000	0	0	1,860,000
01170PBP0	4.750%	2030	Dec	Sinker	AMT		1,905,000	0	0	1,905,000
01170PBP0	4.750%	2031	Jun	Sinker	AMT		1,950,000	0	0	1,950,000
01170PBP0	4.750%	2031	Dec	Sinker	AMT		1,995,000	0	0	1,995,000
01170PBP0	4.750%	2032	Jun	Term	AMT		2,040,000	0	0	2,040,000
01170PBQ8	4.800%	2032	Dec	Sinker	AMT		2,090,000	0	0	2,090,000
01170PBQ8	4.800%	2033	Jun	Sinker	AMT		2,140,000	0	0	2,140,000
01170PBQ8	4.800%	2033	Dec	Sinker	AMT		2,190,000	0	0	2,190,000
01170PBQ8	4.800%	2034	Jun	Sinker	AMT		2,245,000	0	0	2,245,000
01170PBQ8	4.800%	2034	Dec	Sinker	AMT		2,300,000	0	0	2,300,000
01170PBQ8	4.800%	2035	Jun	Sinker	AMT		2,355,000	0	0	2,355,000
01170PBQ8	4.800%	2035	Dec	Sinker	AMT		2,410,000	0	0	2,410,000
01170PBQ8	4.800%	2036	Jun	Sinker	AMT		2,470,000	0	0	2,470,000
01170PBQ8	4.800%	2036	Dec	Sinker	AMT		2,530,000	0	0	2,530,000
01170PBQ8	4.800%	2037	Jun	Sinker	AMT		2,590,000	0	0	2,590,000
01170PBQ8	4.800%	2037	Dec	Sinker	AMT		2,650,000	0	0	2,650,000
01170PBQ8	4.800%	2038	Jun	Term	AMT		2,710,000	0	0	2,710,000
						E071C Total	**$89,370,000**	**$2,155,000**	**$4,530,000**	**$82,685,000**

E071D Home Mortgage Revenue Bonds, 2007 Series D — **Exempt** — Prog: **113** — Yield: **4.091%** — Delivery: **5/31/2007** — Dated: **5/31/2007** — *AA/A-1* *Aa2/VMIG1* *AA+/F1+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0	925,000
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0	950,000
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0	995,000
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys	Fitch
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **4.091%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	AA/A-1 / Aa2/VMIG1	AA+/F1+
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$0**	**$0**	**$89,370,000**
E081A Home Mortgage Revenue Bonds, 2008 Series A				**Exempt**	Prog: **114**	Yield: **4.190%**	Delivery: **2/28/2008**	Dated: **2/28/2008**	AA / Aa2	AA+
01170PCC8	2.450%	2009	Dec	Serial	AMT		1,340,000	0	0	1,340,000
01170PCD6	2.700%	2010	Dec	Serial	AMT		1,385,000	0	0	1,385,000
01170PCE4	2.900%	2011	Dec	Serial	AMT		1,425,000	0	0	1,425,000
01170PCF1	3.250%	2012	Dec	Serial	AMT		1,470,000	0	0	1,470,000
01170PCG9	3.550%	2013	Dec	Serial	AMT		1,525,000	0	0	1,525,000
01170PCH7	3.750%	2014	Dec	Serial	AMT		1,580,000	0	0	1,580,000
01170PCJ3	3.950%	2015	Dec	Serial	AMT		1,640,000	0	0	1,640,000
01170PCK0	4.100%	2016	Dec	Serial	AMT		1,705,000	0	0	1,705,000
01170PCL8	4.250%	2017	Dec	Serial	AMT		1,775,000	0	0	1,775,000
01170PCM6	4.300%	2018	Dec	Serial	AMT		1,850,000	0	0	1,850,000
01170PCN4	5.000%	2019	Jun	Sinker	AMT		965,000	0	0	965,000
01170PCN4	5.000%	2019	Dec	Sinker	AMT		985,000	0	0	985,000
01170PCN4	5.000%	2020	Jun	Sinker	AMT		1,010,000	0	0	1,010,000
01170PCN4	5.000%	2020	Dec	Sinker	AMT		1,035,000	0	0	1,035,000
01170PCN4	5.000%	2021	Jun	Sinker	AMT		1,060,000	0	0	1,060,000
01170PCN4	5.000%	2021	Dec	Sinker	AMT		1,085,000	0	0	1,085,000
01170PCN4	5.000%	2022	Jun	Sinker	AMT		1,115,000	0	0	1,115,000
01170PCN4	5.000%	2022	Dec	Sinker	AMT		1,140,000	0	0	1,140,000
01170PCN4	5.000%	2023	Jun	Sinker	AMT		1,165,000	0	0	1,165,000
01170PCN4	5.000%	2023	Dec	Term	AMT		1,195,000	0	0	1,195,000
01170PCP9	5.250%	2024	Jun	Sinker	AMT		110,000	0	0	110,000
01170PCQ7	5.350%	2024	Jun	Sinker	AMT		1,115,000	0	0	1,115,000
01170PCP9	5.250%	2024	Dec	Sinker	AMT		115,000	0	0	115,000
01170PCQ7	5.350%	2024	Dec	Sinker	AMT		1,140,000	0	0	1,140,000
01170PCP9	5.250%	2025	Jun	Sinker	AMT		120,000	0	0	120,000
01170PCQ7	5.350%	2025	Jun	Sinker	AMT		1,170,000	0	0	1,170,000
01170PCP9	5.250%	2025	Dec	Sinker	AMT		120,000	0	0	120,000
01170PCQ7	5.350%	2025	Dec	Sinker	AMT		1,200,000	0	0	1,200,000
01170PCQ7	5.350%	2026	Jun	Sinker	AMT		1,230,000	0	0	1,230,000
01170PCP9	5.250%	2026	Jun	Sinker	AMT		125,000	0	0	125,000
01170PCP9	5.250%	2026	Dec	Sinker	AMT		125,000	0	0	125,000
01170PCQ7	5.350%	2026	Dec	Sinker	AMT		1,265,000	0	0	1,265,000
01170PCQ7	5.350%	2027	Jun	Sinker	AMT		1,295,000	0	0	1,295,000
01170PCP9	5.250%	2027	Jun	Sinker	AMT		130,000	0	0	130,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)								*S and P*	*Moodys*	*Fitch*
E081A Home Mortgage Revenue Bonds, 2008 Series A				**Exempt**	Prog: **114**	Yield: **4.190%**	Delivery: **2/28/2008**	Dated: **2/28/2008**	*AA*	*Aa2* / *AA+*
01170PCQ7	5.350%	2027	Dec	Sinker	AMT		1,325,000	0	0	1,325,000
01170PCP9	5.250%	2027	Dec	Sinker	AMT		135,000	0	0	135,000
01170PCQ7	5.350%	2028	Jun	Sinker	AMT		1,365,000	0	0	1,365,000
01170PCP9	5.250%	2028	Jun	Sinker	AMT		135,000	0	0	135,000
01170PCP9	5.250%	2028	Dec	Term	AMT		145,000	0	0	145,000
01170PCQ7	5.350%	2028	Dec	Sinker	AMT		1,390,000	0	0	1,390,000
01170PCQ7	5.350%	2029	Jun	Sinker	AMT		1,575,000	0	0	1,575,000
01170PCQ7	5.350%	2029	Dec	Sinker	AMT		1,615,000	0	0	1,615,000
01170PCQ7	5.350%	2030	Jun	Sinker	AMT		1,660,000	0	0	1,660,000
01170PCQ7	5.350%	2030	Dec	Sinker	AMT		1,700,000	0	0	1,700,000
01170PCQ7	5.350%	2031	Jun	Sinker	AMT		1,745,000	0	0	1,745,000
01170PCQ7	5.350%	2031	Dec	Sinker	AMT		1,790,000	0	0	1,790,000
01170PCQ7	5.350%	2032	Jun	Sinker	AMT		1,840,000	0	0	1,840,000
01170PCQ7	5.350%	2032	Dec	Sinker	AMT		1,885,000	0	0	1,885,000
01170PCQ7	5.350%	2033	Jun	Sinker	AMT		1,935,000	0	0	1,935,000
01170PCQ7	5.350%	2033	Dec	Term	AMT		1,985,000	0	0	1,985,000
01170PCR5	5.400%	2034	Jun	Sinker	AMT		2,035,000	0	0	2,035,000
01170PCR5	5.400%	2034	Dec	Sinker	AMT		2,090,000	0	0	2,090,000
01170PCR5	5.400%	2035	Jun	Sinker	AMT		2,145,000	0	0	2,145,000
01170PCR5	5.400%	2035	Dec	Sinker	AMT		2,200,000	0	0	2,200,000
01170PCR5	5.400%	2036	Jun	Sinker	AMT		2,260,000	0	0	2,260,000
01170PCR5	5.400%	2036	Dec	Sinker	AMT		2,320,000	0	0	2,320,000
01170PCR5	5.400%	2037	Jun	Sinker	AMT		2,380,000	0	0	2,380,000
01170PCR5	5.400%	2037	Dec	Sinker	AMT		2,440,000	0	0	2,440,000
01170PCR5	5.400%	2038	Jun	Sinker	AMT		2,505,000	0	0	2,505,000
01170PCR5	5.400%	2038	Dec	Term	AMT		2,570,000	0	0	2,570,000
						E081A Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E081B Home Mortgage Revenue Bonds, 2008 Series B				**Exempt**	Prog: **115**	Yield: **4.257%**	Delivery: **9/30/2008**	Dated: **9/30/2008**	*AA*	*Aa2* / *AA+*
01170PCS3	2.000%	2009	Jun	Serial			680,000	680,000	0	0
01170PCT1	2.050%	2009	Dec	Serial			685,000	0	0	685,000
01170PCU8	2.500%	2010	Jun	Serial			695,000	0	0	695,000
01170PCV6	2.550%	2010	Dec	Serial			705,000	0	0	705,000
01170PCW4	2.900%	2011	Jun	Serial			715,000	0	0	715,000
01170PCX2	2.950%	2011	Dec	Serial			725,000	0	0	725,000
01170PCY0	3.200%	2012	Jun	Serial			740,000	0	0	740,000
01170PCZ7	3.250%	2012	Dec	Serial			750,000	0	0	750,000
01170PDA1	3.450%	2013	Jun	Serial			765,000	0	0	765,000
01170PDB9	3.450%	2013	Dec	Serial			780,000	0	0	780,000
01170PDC7	3.750%	2014	Jun	Serial			795,000	0	0	795,000
01170PDD5	3.750%	2014	Dec	Serial			810,000	0	0	810,000
01170PDE3	3.900%	2015	Jun	Serial			825,000	0	0	825,000
01170PDF0	3.900%	2015	Dec	Serial			840,000	0	0	840,000
01170PDG8	4.050%	2016	Jun	Serial			860,000	0	0	860,000
01170PDH6	4.050%	2016	Dec	Serial			875,000	0	0	875,000
01170PDJ2	4.200%	2017	Jun	Serial			895,000	0	0	895,000
01170PDK9	4.200%	2017	Dec	Serial			910,000	0	0	910,000
01170PDL7	4.375%	2018	Jun	Serial			930,000	0	0	930,000
01170PDM5	4.375%	2018	Dec	Serial			950,000	0	0	950,000
01170PDN3	4.500%	2019	Jun	Serial			970,000	0	0	970,000
01170PDP8	4.500%	2019	Dec	Serial			995,000	0	0	995,000
01170PDQ6	5.000%	2020	Jun	Sinker			1,015,000	0	0	1,015,000
01170PDQ6	5.000%	2020	Dec	Sinker			1,040,000	0	0	1,040,000
01170PDQ6	5.000%	2021	Jun	Sinker			1,065,000	0	0	1,065,000
01170PDQ6	5.000%	2021	Dec	Sinker			1,090,000	0	0	1,090,000
01170PDQ6	5.000%	2022	Jun	Sinker			1,120,000	0	0	1,120,000
01170PDQ6	5.000%	2022	Dec	Sinker			1,145,000	0	0	1,145,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E081B Home Mortgage Revenue Bonds, 2008 Series B				**Exempt**	Prog: **115**	Yield: **4.257%**	Delivery: **9/30/2008**	Dated: **9/30/2008**	*AA*	*Aa2* *AA+*
01170PDQ6	5.000%	2023	Jun	Sinker			1,170,000	0	0	1,170,000
01170PDQ6	5.000%	2023	Dec	Sinker			1,200,000	0	0	1,200,000
01170PDQ6	5.000%	2024	Jun	Sinker			1,230,000	0	0	1,230,000
01170PDQ6	5.000%	2024	Dec	Sinker			1,260,000	0	0	1,260,000
01170PDQ6	5.000%	2025	Jun	Sinker			1,290,000	0	0	1,290,000
01170PDQ6	5.000%	2025	Dec	Term			1,320,000	0	0	1,320,000
01170PDR4	5.250%	2026	Jun	Sinker			1,355,000	0	0	1,355,000
01170PDR4	5.250%	2026	Dec	Sinker			1,390,000	0	0	1,390,000
01170PDR4	5.250%	2027	Jun	Sinker			1,425,000	0	0	1,425,000
01170PDR4	5.250%	2027	Dec	Sinker			1,460,000	0	0	1,460,000
01170PDR4	5.250%	2028	Jun	Sinker			1,495,000	0	0	1,495,000
01170PDR4	5.250%	2028	Dec	Sinker			1,535,000	0	0	1,535,000
01170PDR4	5.250%	2029	Jun	Sinker			1,570,000	0	0	1,570,000
01170PDR4	5.250%	2029	Dec	Term			1,610,000	0	0	1,610,000
01170PDS2	5.450%	2030	Jun	Sinker			1,655,000	0	0	1,655,000
01170PDS2	5.450%	2030	Dec	Sinker			1,695,000	0	0	1,695,000
01170PDS2	5.450%	2031	Jun	Sinker			1,740,000	0	0	1,740,000
01170PDS2	5.450%	2031	Dec	Sinker			1,785,000	0	0	1,785,000
01170PDS2	5.450%	2032	Jun	Sinker			1,830,000	0	0	1,830,000
01170PDS2	5.450%	2032	Dec	Sinker			1,875,000	0	0	1,875,000
01170PDS2	5.450%	2033	Jun	Sinker			1,925,000	0	0	1,925,000
01170PDS2	5.450%	2033	Dec	Term			1,970,000	0	0	1,970,000
01170PDT0	5.500%	2034	Jun	Sinker			2,020,000	0	0	2,020,000
01170PDT0	5.500%	2034	Dec	Sinker			2,075,000	0	0	2,075,000
01170PDT0	5.500%	2035	Jun	Sinker			2,125,000	0	0	2,125,000
01170PDT0	5.500%	2035	Dec	Sinker			2,180,000	0	0	2,180,000
01170PDT0	5.500%	2036	Jun	Sinker			2,240,000	0	0	2,240,000
01170PDT0	5.500%	2036	Dec	Sinker			2,295,000	0	0	2,295,000
01170PDT0	5.500%	2037	Jun	Sinker			2,355,000	0	0	2,355,000
01170PDT0	5.500%	2037	Dec	Sinker			2,415,000	0	0	2,415,000
01170PDT0	5.500%	2038	Jun	Sinker			2,480,000	0	0	2,480,000
01170PDT0	5.500%	2038	Dec	Term			2,540,000	0	0	2,540,000
						E081B Total	**$80,880,000**	**$680,000**	**$0**	**$80,200,000**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **4.190%**	Delivery: **5/28/2009**	Dated: **5/28/2009**	*AA/A-1+*	*Aa2/VMIG1* *AA+/F1+*
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000

Home Mortgage Revenue Bonds (FTHB Program)

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P	*Moodys* *Fitch*
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **4.190%**	Delivery: **5/28/2009**	Dated: **5/28/2009**	*AA/A-1+*	*Aa2/VMIG1* *AA+/F1+*
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **4.257%**	Delivery: **5/28/2009**	Dated: **5/28/2009**	*AA/A-1+*	*Aa2/VMIG1* *AA+/F1+*
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P* / *Moodys*	*Fitch*
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **4.257%**	Delivery: **5/28/2009**	Dated: **5/28/2009**	*AA/A-1+* / *Aa2/VMIG1*	*AA+/F1+*
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091C Home Mortgage Revenue Bonds, 2009 Series C				**Exempt**	Prog: **118**	Yield: **4.893%**	Delivery: **8/26/2009**	Dated: **8/26/2009**	*AA* / *Aa2*	*AA+*
01170PDZ6	0.900%	2010	Dec	Serial			660,000	0	0	660,000
01170PEA0	1.300%	2011	Jun	Serial			855,000	0	0	855,000
01170PEB8	1.500%	2011	Dec	Serial			965,000	0	0	965,000
01170PEC6	1.800%	2012	Jun	Serial			1,060,000	0	0	1,060,000
01170PED4	1.900%	2012	Dec	Serial			1,140,000	0	0	1,140,000
01170PEE2	2.150%	2013	Jun	Serial			1,175,000	0	0	1,175,000
01170PEF9	2.300%	2013	Dec	Serial			1,185,000	0	0	1,185,000
01170PEG7	2.650%	2014	Jun	Serial			1,185,000	0	0	1,185,000
01170PEH5	2.750%	2014	Dec	Serial			1,190,000	0	0	1,190,000
01170PEJ1	2.950%	2015	Jun	Serial			1,195,000	0	0	1,195,000
01170PEK8	2.950%	2015	Dec	Serial			1,200,000	0	0	1,200,000
01170PEL6	3.300%	2016	Jun	Serial			1,205,000	0	0	1,205,000
01170PEM4	3.300%	2016	Dec	Serial			1,210,000	0	0	1,210,000
01170PEN2	3.600%	2017	Jun	Serial			1,215,000	0	0	1,215,000
01170PEP7	3.600%	2017	Dec	Serial			1,220,000	0	0	1,220,000
01170PEQ5	3.850%	2018	Jun	Serial			1,225,000	0	0	1,225,000
01170PER3	3.850%	2018	Dec	Serial			1,230,000	0	0	1,230,000
01170PES1	3.950%	2019	Jun	Serial			1,235,000	0	0	1,235,000
01170PET9	3.950%	2019	Dec	Serial			1,240,000	0	0	1,240,000
01170PEU6	4.625%	2020	Jun	Sinker			1,250,000	0	0	1,250,000
01170PEU6	4.625%	2020	Dec	Sinker			1,255,000	0	0	1,255,000
01170PEU6	4.625%	2021	Jun	Sinker			1,265,000	0	0	1,265,000
01170PEU6	4.625%	2021	Dec	Sinker			1,270,000	0	0	1,270,000
01170PEU6	4.625%	2022	Jun	Sinker			1,280,000	0	0	1,280,000
01170PEU6	4.625%	2022	Dec	Sinker			1,285,000	0	0	1,285,000
01170PEU6	4.625%	2023	Jun	Sinker			1,295,000	0	0	1,295,000
01170PEU6	4.625%	2023	Dec	Sinker			1,305,000	0	0	1,305,000
01170PEU6	4.625%	2024	Jun	Sinker			1,310,000	0	0	1,310,000
01170PEU6	4.625%	2024	Dec	Term			1,320,000	0	0	1,320,000
01170PEV4	5.000%	2025	Jun	Sinker			1,330,000	0	0	1,330,000
01170PEV4	5.000%	2025	Dec	Sinker			1,340,000	0	0	1,340,000
01170PEV4	5.000%	2026	Jun	Sinker			1,350,000	0	0	1,350,000
01170PEV4	5.000%	2026	Dec	Sinker			1,360,000	0	0	1,360,000
01170PEV4	5.000%	2027	Jun	Sinker			1,375,000	0	0	1,375,000
01170PEV4	5.000%	2027	Dec	Sinker			1,385,000	0	0	1,385,000
01170PEV4	5.000%	2028	Jun	Sinker			1,395,000	0	0	1,395,000
01170PEV4	5.000%	2028	Dec	Sinker			1,410,000	0	0	1,410,000
01170PEV4	5.000%	2029	Jun	Sinker			1,420,000	0	0	1,420,000
01170PEV4	5.000%	2029	Dec	Term			1,435,000	0	0	1,435,000
01170PEW2	5.250%	2030	Jun	Sinker			1,445,000	0	0	1,445,000
01170PEW2	5.250%	2030	Dec	Sinker			1,460,000	0	0	1,460,000
01170PEW2	5.250%	2031	Jun	Sinker			1,475,000	0	0	1,475,000
01170PEW2	5.250%	2031	Dec	Sinker			1,490,000	0	0	1,490,000
01170PEW2	5.250%	2032	Jun	Sinker			1,500,000	0	0	1,500,000
01170PEW2	5.250%	2032	Dec	Sinker			1,520,000	0	0	1,520,000
01170PEW2	5.250%	2033	Jun	Sinker			1,535,000	0	0	1,535,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* / *Fitch*
E091C Home Mortgage Revenue Bonds, 2009 Series C				**Exempt**	Prog: **118**	Yield: **4.893%**	Delivery: **8/26/2009**	Dated: **8/26/2009**	*AA*	*Aa2* / *AA+*
01170PEW2	5.250%	2033	Dec	Sinker			1,550,000	0	0	1,550,000
01170PEW2	5.250%	2034	Jun	Sinker			1,565,000	0	0	1,565,000
01170PEW2	5.250%	2034	Dec	Term			1,585,000	0	0	1,585,000
01170PEX0	5.350%	2035	Jun	Sinker			1,600,000	0	0	1,600,000
01170PEX0	5.350%	2035	Dec	Sinker			1,620,000	0	0	1,620,000
01170PEX0	5.350%	2036	Jun	Sinker			1,635,000	0	0	1,635,000
01170PEX0	5.350%	2036	Dec	Sinker			1,655,000	0	0	1,655,000
01170PEX0	5.350%	2037	Jun	Sinker			1,675,000	0	0	1,675,000
01170PEX0	5.350%	2037	Dec	Sinker			1,695,000	0	0	1,695,000
01170PEX0	5.350%	2038	Jun	Sinker			1,715,000	0	0	1,715,000
01170PEX0	5.350%	2038	Dec	Sinker			1,720,000	0	0	1,720,000
01170PEX0	5.350%	2039	Jun	Sinker			1,230,000	0	0	1,230,000
01170PEX0	5.350%	2039	Dec	Term			2,975,000	0	0	2,975,000
						E091C Total	**$80,870,000**	**$0**	**$0**	**$80,870,000**
E091D Home Mortgage Revenue Bonds, 2009 Series D				**Exempt**	Prog: **119**	Yield: **4.893%**	Delivery: **8/26/2009**	Dated: **8/26/2009**	*AA/A-1+*	*Aa2/VMIG1* / *AA+/F1+*
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0	1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0	1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0	1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0	1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0	1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0	1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0	1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0	1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0	1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0	1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0	1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0	1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0	2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0	2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0	2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0	2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0	2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	2,440,000
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	2,695,000
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	2,775,000
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	2,825,000
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	2,915,000
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	2,975,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys*	*Fitch*
E091D	**Home Mortgage Revenue Bonds, 2009 Series D**				**Exempt**	Prog: **119**	Yield: **4.893%**	Delivery: **8/26/2009**	Dated: **8/26/2009**	*AA/A-1+*	*Aa2/VMIG1* *AA+/F1+*
	01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	3,060,000
							E091D Total	**$80,870,000**	**$0**	**$0**	**$80,870,000**
							Home Mortgage Revenue Bonds (FTHB Program) Total	**$1,926,964,750**	**$67,430,000**	**$455,455,000**	**$1,404,079,750**
Collateralized Bonds (Veterans Mortgage Program)									*S and P*	*Moodys*	*Fitch*
C9811	**Veterans Collateralized Bonds, 1998 First & Second**				**Exempt**	Prog: **202**	Yield: **5.403%**	Delivery: **6/16/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* *AAA*
11	011831Z49	4.000%	1999	Dec	Term	AMT		435,000	435,000	0	0
11	011831Z64	4.200%	2000	Dec	Term	AMT		455,000	455,000	0	0
11	011831Z80	4.300%	2001	Dec	Term	AMT		475,000	455,000	20,000	0
11	0118312A1	4.400%	2002	Dec	Term	AMT		495,000	415,000	80,000	0
11	0118312C7	4.500%	2003	Dec	Term	AMT		515,000	345,000	170,000	0
11	0118312E3	4.500%	2004	Dec	Term	AMT		535,000	365,000	170,000	0
11	0118312G8	4.625%	2005	Dec	Term	AMT		565,000	380,000	185,000	0
11	0118312J2	4.700%	2006	Dec	Term	AMT		590,000	400,000	190,000	0
11	0118312L7	4.750%	2007	Dec	Term	AMT		620,000	420,000	200,000	0
11	0118312N3	4.800%	2008	Dec	Term	AMT		650,000	445,000	205,000	0
11	0118312Q6	4.875%	2009	Jun	Sinker	AMT		335,000	225,000	110,000	0
11	0118312Q6	4.875%	2009	Dec	Term	AMT		345,000	0	115,000	230,000
11	0118312S2	5.000%	2010	Jun	Sinker	AMT		355,000	0	120,000	235,000
11	0118312S2	5.000%	2010	Dec	Term	AMT		360,000	0	120,000	240,000
11	0118312U7	5.000%	2011	Jun	Sinker	AMT		370,000	0	120,000	250,000
11	0118312U7	5.000%	2011	Dec	Term	AMT		380,000	0	125,000	255,000
11	0118312W3	5.100%	2012	Jun	Sinker	AMT		390,000	0	125,000	265,000
11	0118312W3	5.100%	2012	Dec	Term	AMT		400,000	0	125,000	275,000
11	0118312Y9	5.125%	2013	Jun	Sinker	AMT		410,000	0	130,000	280,000
11	0118312Y9	5.125%	2013	Dec	Term	AMT		425,000	0	135,000	290,000
11	0118313J1	5.300%	2014	Jun	Sinker	AMT		435,000	0	135,000	300,000
11	0118313J1	5.300%	2014	Dec	Sinker	AMT		445,000	0	140,000	305,000
11	0118313J1	5.300%	2015	Jun	Sinker	AMT		460,000	0	150,000	310,000
11	0118313J1	5.300%	2015	Dec	Sinker	AMT		470,000	0	155,000	315,000
11	0118313J1	5.300%	2016	Jun	Sinker	AMT		485,000	0	160,000	325,000
11	0118313J1	5.300%	2016	Dec	Sinker	AMT		495,000	0	165,000	330,000
11	0118313J1	5.300%	2017	Jun	Sinker	AMT		510,000	0	165,000	345,000
11	0118313J1	5.300%	2017	Dec	Sinker	AMT		525,000	0	170,000	355,000
11	0118313J1	5.300%	2018	Jun	Sinker	AMT		540,000	0	175,000	365,000
11	0118313J1	5.300%	2018	Dec	Term	AMT		555,000	0	175,000	380,000
11	0118314E1	5.400%	2028	Dec	Term	AMT		14,930,000	0	14,930,000	0
11	0118314W1	5.500%	2036	Dec	Term	AMT		19,450,000	0	19,450,000	0
12	0118315D2	5.375%	2037	Jun	Sinker			1,525,000	0	650,000	875,000
12	0118315D2	5.375%	2037	Dec	Sinker			1,565,000	0	665,000	900,000
12	0118315D2	5.375%	2038	Jun	Sinker			1,610,000	0	685,000	925,000
12	0118315D2	5.375%	2038	Dec	Sinker			1,655,000	0	705,000	950,000
12	0118315D2	5.375%	2039	Jun	Sinker			1,700,000	0	725,000	975,000
12	0118315D2	5.375%	2039	Dec	Sinker			1,745,000	0	740,000	1,005,000
12	0118315D2	5.375%	2040	Jun	Term			1,795,000	0	755,000	1,040,000
							C9811 Total	**$60,000,000**	**$4,340,000**	**$43,340,000**	**$12,320,000**
C9911	**Veterans Collateralized Bonds, 1999 First**				**Exempt**	Prog: **203**	Yield: **6.109%**	Delivery: **10/28/1999**	Dated: **10/1/1999**	*AAA*	*Aaa* *AAA*
A1	011832BG6	4.300%	2001	Jun	Serial			360,000	355,000	5,000	0
A2	011832AN2	4.400%	2001	Jun	Serial	AMT		480,000	475,000	5,000	0
A1	011832BH4	4.500%	2002	Jun	Serial			375,000	355,000	20,000	0
A2	011832AP7	4.600%	2002	Jun	Serial	AMT		505,000	480,000	25,000	0
A1	011832BJ0	4.700%	2003	Jun	Serial			390,000	305,000	85,000	0
A2	011832AQ5	4.800%	2003	Jun	Serial	AMT		525,000	420,000	105,000	0
A1	011832BK7	4.800%	2004	Jun	Serial			410,000	325,000	85,000	0
A2	011832AR3	4.900%	2004	Jun	Serial	AMT		550,000	435,000	115,000	0

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										S and P	Moodys Fitch
C9911	**Veterans Collateralized Bonds, 1999 First**				**Exempt**	Prog: **203**	Yield: **6.109%**	Delivery: **10/28/1999**	Dated: **10/1/1999**	AAA	Aaa AAA
A1	011832BL5	4.900%	2005	Jun	Serial			430,000	340,000	90,000	0
A2	011832AS1	5.000%	2005	Jun	Serial	AMT		575,000	450,000	125,000	0
A1	011832BM3	5.000%	2006	Jun	Serial			450,000	355,000	95,000	0
A2	011832AT9	5.100%	2006	Jun	Serial	AMT		605,000	475,000	130,000	0
A1	011832BN1	5.100%	2007	Jun	Serial			470,000	370,000	100,000	0
A2	011832AU6	5.200%	2007	Jun	Serial	AMT		635,000	495,000	140,000	0
A1	011832BP6	5.200%	2008	Jun	Serial			495,000	390,000	105,000	0
A2	011832AV4	5.300%	2008	Jun	Serial	AMT		665,000	525,000	140,000	0
A1	011832BQ4	5.300%	2009	Jun	Serial			520,000	410,000	110,000	0
A2	011832AW2	5.400%	2009	Jun	Serial	AMT		700,000	550,000	150,000	0
A1	011832BR2	5.400%	2010	Jun	Serial			545,000	0	120,000	425,000
A2	011832AX0	5.500%	2010	Jun	Serial	AMT		740,000	0	160,000	580,000
A1	011832BS0	5.500%	2011	Jun	Serial			575,000	0	125,000	450,000
A2	011832AY8	5.600%	2011	Jun	Serial	AMT		785,000	0	165,000	620,000
A1	011832BT8	5.600%	2012	Jun	Serial			610,000	0	135,000	475,000
A2	011832AZ5	5.700%	2012	Jun	Serial	AMT		830,000	0	175,000	655,000
A1	011832BU5	5.700%	2013	Jun	Serial			645,000	0	140,000	505,000
A2	011832BA9	5.800%	2013	Jun	Serial	AMT		880,000	0	190,000	690,000
A1	011832BV3	5.800%	2014	Jun	Serial			685,000	0	145,000	540,000
A2	011832BB7	5.900%	2014	Jun	Serial	AMT		930,000	0	195,000	735,000
A1	011832BW1	5.900%	2015	Jun	Serial			725,000	0	155,000	570,000
A2	011832BC5	6.000%	2015	Jun	Serial	AMT		985,000	0	215,000	770,000
A1	011832BX9	6.000%	2016	Jun	Sinker			765,000	0	160,000	605,000
A1	011832BX9	6.000%	2017	Jun	Sinker			810,000	0	170,000	640,000
A1	011832BX9	6.000%	2018	Jun	Sinker			855,000	0	180,000	675,000
A1	011832BX9	6.000%	2019	Jun	Sinker			905,000	0	195,000	710,000
A1	011832BX9	6.000%	2020	Jun	Sinker			955,000	0	205,000	750,000
A1	011832BX9	6.000%	2021	Jun	Term			1,020,000	0	215,000	805,000
A2	011832BD3	6.150%	2021	Jun	Term	AMT		7,290,000	0	7,290,000	0
A1	011832BY7	6.100%	2022	Jun	Sinker			1,080,000	0	235,000	845,000
A1	011832BY7	6.100%	2023	Jun	Sinker			1,140,000	0	245,000	895,000
A1	011832BY7	6.100%	2024	Jun	Sinker			1,210,000	0	260,000	950,000
A1	011832BY7	6.100%	2025	Jun	Sinker			1,280,000	0	270,000	1,010,000
A1	011832BY7	6.100%	2026	Jun	Sinker			1,355,000	0	290,000	1,065,000
A1	011832BY7	6.100%	2027	Jun	Sinker			1,430,000	0	300,000	1,130,000
A1	011832BY7	6.100%	2028	Jun	Sinker			1,515,000	0	320,000	1,195,000
A1	011832BY7	6.100%	2029	Jun	Sinker			1,605,000	0	340,000	1,265,000
A1	011832BY7	6.100%	2030	Jun	Term			1,700,000	0	360,000	1,340,000
A1	011832BZ4	6.150%	2031	Jun	Sinker			1,805,000	0	730,000	1,075,000
A2	011832BE1	6.200%	2031	Jun	Term	AMT		19,575,000	0	19,575,000	0
A1	011832BZ4	6.150%	2032	Jun	Sinker			1,910,000	0	765,000	1,145,000
A1	011832BZ4	6.150%	2033	Jun	Sinker			2,030,000	0	815,000	1,215,000
A1	011832BZ4	6.150%	2034	Jun	Sinker			2,155,000	0	870,000	1,285,000
A1	011832BZ4	6.150%	2035	Jun	Sinker			2,285,000	0	920,000	1,365,000
A1	011832BZ4	6.150%	2036	Jun	Sinker			2,420,000	0	970,000	1,450,000
A1	011832BZ4	6.150%	2037	Jun	Sinker			2,570,000	0	1,035,000	1,535,000
A1	011832BZ4	6.150%	2038	Jun	Sinker			2,725,000	0	1,095,000	1,630,000
A1	011832BZ4	6.150%	2039	Jun	Term			2,885,000	0	1,160,000	1,725,000
A2	011832BF8	6.250%	2039	Jun	Term	AMT		26,650,000	0	26,650,000	0
							C9911 Total	**$110,000,000**	**$7,510,000**	**$69,170,000**	**$33,320,000**
C0011	**Veterans Collateralized Bonds, 2000 First**				**Exempt**	Prog: **204**	Yield: **6.319%**	Delivery: **6/14/2000**	Dated: **6/1/2000**	AAA	Aaa AAA
A1	011832GH9	4.750%	2001	Jun	Serial			430,000	430,000	0	0
A2	011832HY1	4.850%	2001	Jun	Serial	AMT		100,000	100,000	0	0
A1	011832GJ5	5.100%	2002	Jun	Serial			450,000	450,000	0	0
A2	011832HZ8	5.200%	2002	Jun	Serial	AMT		110,000	110,000	0	0
A1	011832GK2	5.250%	2003	Jun	Serial			470,000	435,000	35,000	0

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										*S and P* / *Moodys* / *Fitch*	
C0011	**Veterans Collateralized Bonds, 2000 First**				**Exempt**	Prog: **204**	Yield: **6.319%**	Delivery: **6/14/2000**	Dated: **6/1/2000**	*AAA* / *Aaa*	*AAA*
A2	011832JA1	5.375%	2003	Jun	Serial	AMT		110,000	100,000	10,000	0
A1	011832GL0	5.375%	2004	Jun	Serial			490,000	375,000	115,000	0
A2	011832JB9	5.500%	2004	Jun	Serial	AMT		120,000	90,000	30,000	0
A1	011832GM8	5.450%	2005	Jun	Serial			520,000	395,000	125,000	0
A2	011832JC7	5.550%	2005	Jun	Serial	AMT		120,000	90,000	30,000	0
A1	011832GN6	5.500%	2006	Jun	Serial			540,000	355,000	185,000	0
A2	011832JD5	5.625%	2006	Jun	Serial	AMT		130,000	85,000	45,000	0
A1	011832GP1	5.550%	2007	Jun	Serial			570,000	305,000	265,000	0
A2	011832JE3	5.700%	2007	Jun	Serial	AMT		140,000	75,000	65,000	0
A1	011832GQ9	5.625%	2008	Jun	Serial			600,000	325,000	275,000	0
A2	011832JF0	5.750%	2008	Jun	Serial	AMT		140,000	75,000	65,000	0
A1	011832GR7	5.700%	2009	Jun	Serial			630,000	320,000	310,000	0
A2	011832JG8	5.800%	2009	Jun	Serial	AMT		150,000	75,000	75,000	0
A1	011832GS5	5.750%	2010	Jun	Serial			660,000	0	320,000	340,000
A2	011832JH6	5.875%	2010	Jun	Serial	AMT		160,000	0	75,000	85,000
A1	011832GT3	5.800%	2011	Jun	Serial			700,000	0	350,000	350,000
A2	011832JL7	6.000%	2011	Jun	Sinker	AMT		170,000	0	80,000	90,000
A1	011832GU0	5.875%	2012	Jun	Serial			740,000	0	365,000	375,000
A2	011832JL7	6.000%	2012	Jun	Sinker	AMT		180,000	0	90,000	90,000
A1	011832GX4	6.000%	2013	Jun	Sinker			780,000	0	385,000	395,000
A2	011832JL7	6.000%	2013	Jun	Term	AMT		190,000	0	95,000	95,000
A1	011832GX4	6.000%	2014	Jun	Sinker			830,000	0	410,000	420,000
A2	011832JT0	6.250%	2014	Jun	Sinker	AMT		200,000	0	95,000	105,000
A1	011832GX4	6.000%	2015	Jun	Term			880,000	0	435,000	445,000
A2	011832JT0	6.250%	2015	Jun	Sinker	AMT		210,000	0	100,000	110,000
A1	011832HC9	6.250%	2016	Jun	Sinker			930,000	0	455,000	475,000
A2	011832JT0	6.250%	2016	Jun	Sinker	AMT		220,000	0	105,000	115,000
A1	011832HC9	6.250%	2017	Jun	Sinker			990,000	0	485,000	505,000
A2	011832JT0	6.250%	2017	Jun	Sinker	AMT		240,000	0	120,000	120,000
A1	011832HC9	6.250%	2018	Jun	Sinker			1,040,000	0	510,000	530,000
A2	011832JT0	6.250%	2018	Jun	Sinker	AMT		250,000	0	125,000	125,000
A1	011832HC9	6.250%	2019	Jun	Sinker			1,100,000	0	550,000	550,000
A2	011832JT0	6.250%	2019	Jun	Sinker	AMT		260,000	0	130,000	130,000
A1	011832HC9	6.250%	2020	Jun	Term			1,170,000	0	575,000	595,000
A2	011832JT0	6.250%	2020	Jun	Term	AMT		280,000	0	135,000	145,000
A1	011832HE5	6.125%	2021	Jun	Sinker			1,240,000	0	610,000	630,000
A1	011832HE5	6.125%	2022	Jun	Term			1,310,000	0	645,000	665,000
A1	011832HQ8	6.400%	2023	Jun	Sinker			1,390,000	0	910,000	480,000
A1	011832HQ8	6.400%	2024	Jun	Sinker			1,480,000	0	975,000	505,000
A1	011832HQ8	6.400%	2025	Jun	Sinker			1,560,000	0	1,015,000	545,000
A2	011832JY9	6.400%	2025	Jun	Term	AMT		1,660,000	0	1,660,000	0
A1	011832HQ8	6.400%	2026	Jun	Sinker			1,660,000	0	1,085,000	575,000
A1	011832HQ8	6.400%	2027	Jun	Sinker			1,760,000	0	1,150,000	610,000
A1	011832HQ8	6.400%	2028	Jun	Sinker			1,860,000	0	1,215,000	645,000
A1	011832HQ8	6.400%	2029	Jun	Sinker			1,970,000	0	1,290,000	680,000
A1	011832HQ8	6.400%	2030	Jun	Sinker			2,090,000	0	1,370,000	720,000
A1	011832HQ8	6.400%	2031	Jun	Sinker			2,220,000	0	1,450,000	770,000
A1	011832HQ8	6.400%	2032	Jun	Term			2,350,000	0	1,535,000	815,000
A2	011832KF8	6.450%	2032	Jun	Term	AMT		3,330,000	0	3,330,000	0
A1	011832HT2	6.250%	2033	Jun	Sinker			2,500,000	0	1,230,000	1,270,000
A1	011832HT2	6.250%	2034	Jun	Sinker			2,650,000	0	1,310,000	1,340,000
A1	011832HT2	6.250%	2035	Jun	Term			2,820,000	0	1,385,000	1,435,000
A1	011832HX3	6.450%	2039	Jun	Term			13,095,000	0	13,095,000	0
A2	011832KN1	6.500%	2039	Jun	Term	AMT		5,055,000	0	5,055,000	0
							C0011 Total	**$70,000,000**	**$4,190,000**	**$47,935,000**	**$17,875,000**

Collateralized Bonds (Veterans Mortgage Program)

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
										S and P / *Moodys* / *Fitch*	
C0211	**Veterans Collateralized Bonds, 2002 First**				**Exempt**	Prog: **205**	Yield: **5.466%**	Delivery: **4/4/2002**	Dated: **4/1/2002**	*AAA* / *Aaa* / *AAA*	
	011832PD8	2.650%	2003	Dec	Serial	AMT		725,000	515,000	210,000	0
	011832PE6	3.400%	2004	Dec	Serial	AMT		740,000	525,000	215,000	0
	011832PF3	3.850%	2005	Dec	Serial	AMT		760,000	460,000	300,000	0
	011832PG1	4.150%	2006	Dec	Serial	AMT		785,000	425,000	360,000	0
	011832PH9	4.450%	2007	Dec	Serial	AMT		810,000	445,000	365,000	0
	011832PJ5	4.600%	2008	Dec	Serial	AMT		845,000	450,000	395,000	0
	011832PK2	4.750%	2009	Dec	Serial	AMT		880,000	0	415,000	465,000
	011832PL0	4.850%	2010	Dec	Serial	AMT		915,000	0	435,000	480,000
	011832PM8	4.950%	2011	Dec	Serial	AMT		955,000	0	455,000	500,000
	011832PN6	5.000%	2012	Dec	Serial	AMT		995,000	0	470,000	525,000
	011832PP1	5.100%	2013	Dec	Serial	AMT		1,040,000	0	490,000	550,000
	011832PQ9	5.200%	2014	Dec	Serial	AMT		1,090,000	0	515,000	575,000
	011832PR7	5.300%	2015	Dec	Serial	AMT		1,150,000	0	545,000	605,000
	011832PS5	5.500%	2016	Dec	Sinker	AMT		1,210,000	0	575,000	635,000
	011832PS5	5.500%	2017	Dec	Term	AMT		1,275,000	0	610,000	665,000
	011832PT3	5.550%	2018	Dec	Sinker	AMT		1,340,000	0	635,000	705,000
	011832PT3	5.550%	2019	Dec	Sinker	AMT		1,415,000	0	675,000	740,000
	011832PT3	5.550%	2020	Dec	Sinker	AMT		1,485,000	0	705,000	780,000
	011832PT3	5.550%	2021	Dec	Sinker	AMT		1,565,000	0	735,000	830,000
	011832PT3	5.550%	2022	Dec	Sinker	AMT		1,650,000	0	785,000	865,000
	011832PT3	5.550%	2023	Dec	Term	AMT		1,735,000	0	825,000	910,000
	011832PU0	5.600%	2024	Dec	Sinker	AMT		1,830,000	0	870,000	960,000
	011832PU0	5.600%	2025	Dec	Sinker	AMT		1,930,000	0	920,000	1,010,000
	011832PU0	5.600%	2026	Dec	Sinker	AMT		2,035,000	0	970,000	1,065,000
	011832PU0	5.600%	2027	Dec	Sinker	AMT		2,145,000	0	1,020,000	1,125,000
	011832PU0	5.600%	2028	Dec	Term	AMT		2,265,000	0	1,075,000	1,190,000
	011832PV8	5.650%	2029	Dec	Sinker	AMT		2,390,000	0	1,775,000	615,000
	011832PV8	5.650%	2030	Dec	Sinker	AMT		2,520,000	0	1,860,000	660,000
	011832PV8	5.650%	2031	Dec	Sinker	AMT		2,655,000	0	1,955,000	700,000
	011832PV8	5.650%	2032	Dec	Sinker	AMT		2,800,000	0	2,060,000	740,000
	011832PV8	5.650%	2033	Dec	Sinker	AMT		2,950,000	0	2,175,000	775,000
	011832PV8	5.650%	2034	Dec	Term	AMT		3,115,000	0	2,290,000	825,000
							C0211 Total	**$50,000,000**	**$2,820,000**	**$27,685,000**	**$19,495,000**
C0511	**Veterans Collateralized Bonds, 2005 First & Second**				**Exempt**	Prog: **206**	Yield: **4.215%**	Delivery: **12/29/2005**	Dated: **12/29/2005**	*AAA/SP-1+* / *Aaa/MIG1* / *AAA/F1+*	
11	011832H62	4.800%	2006	Dec	Sinker	AMT		310,000	310,000	0	0
12	011832H70	3.430%	2006	Dec	Note	AMT		145,000,000	145,000,000	0	0
11	011832H62	4.800%	2007	Dec	Sinker	AMT		270,000	270,000	0	0
11	011832H62	4.800%	2008	Dec	Sinker	AMT		280,000	280,000	0	0
11	011832H62	4.800%	2009	Dec	Sinker	AMT		290,000	0	0	290,000
11	011832H62	4.800%	2010	Dec	Sinker	AMT		300,000	0	0	300,000
11	011832H62	4.800%	2011	Dec	Sinker	AMT		310,000	0	0	310,000
11	011832H62	4.800%	2012	Dec	Sinker	AMT		320,000	0	0	320,000
11	011832H62	4.800%	2013	Dec	Sinker	AMT		335,000	0	0	335,000
11	011832H62	4.800%	2014	Dec	Sinker	AMT		350,000	0	0	350,000
11	011832H62	4.800%	2015	Dec	Sinker	AMT		360,000	0	0	360,000
11	011832H62	4.800%	2016	Dec	Sinker	AMT		375,000	0	0	375,000
11	011832H62	4.800%	2017	Dec	Sinker	AMT		395,000	0	0	395,000
11	011832H62	4.800%	2018	Dec	Sinker	AMT		410,000	0	0	410,000
11	011832H62	4.800%	2019	Dec	Sinker	AMT		430,000	0	0	430,000
11	011832H62	4.800%	2020	Dec	Sinker	AMT		445,000	0	0	445,000
11	011832H62	4.800%	2021	Dec	Sinker	AMT		465,000	0	0	465,000
11	011832H62	4.800%	2022	Dec	Sinker	AMT		485,000	0	0	485,000
11	011832H62	4.800%	2023	Dec	Sinker	AMT		510,000	0	0	510,000
11	011832H62	4.800%	2024	Dec	Sinker	AMT		535,000	0	0	535,000
11	011832H62	4.800%	2025	Dec	Sinker	AMT		560,000	0	0	560,000
11	011832H62	4.800%	2026	Dec	Sinker	AMT		585,000	0	0	585,000

Collateralized Bonds (Veterans Mortgage Program)

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
										S and P / *Moodys*	*Fitch*
C0511	**Veterans Collateralized Bonds, 2005 First & Second**				**Exempt**	Prog: **206**	Yield: **4.215%**	Delivery: **12/29/2005**	Dated: **12/29/2005**	*AAA/SP-1+* / *Aaa/MIG1*	*AAA/F1+*
11	011832H62	4.800%	2027	Dec	Sinker	AMT		610,000	0	0	610,000
11	011832H62	4.800%	2028	Dec	Sinker	AMT		640,000	0	0	640,000
11	011832H62	4.800%	2029	Dec	Sinker	AMT		670,000	0	0	670,000
11	011832H62	4.800%	2030	Dec	Sinker	AMT		705,000	0	0	705,000
11	011832H62	4.800%	2031	Dec	Sinker	AMT		735,000	0	0	735,000
11	011832H62	4.800%	2032	Dec	Sinker	AMT		770,000	0	0	770,000
11	011832H62	4.800%	2033	Dec	Sinker	AMT		810,000	0	0	810,000
11	011832H62	4.800%	2034	Dec	Sinker	AMT		850,000	0	0	850,000
11	011832H62	4.800%	2035	Dec	Term	AMT		890,000	0	0	890,000
							C0511 Total	**$160,000,000**	**$145,860,000**	**$0**	**$14,140,000**
C0611	**Veterans Collateralized Bonds, 2006 First**				**Exempt**	Prog: **207**	Yield: **4.700%**	Delivery: **9/19/2006**	Dated: **9/19/2006**	*AAA* / *Aaa*	*AAA*
A2	011832Q39	3.750%	2008	Jun	Serial	AMT		1,590,000	1,590,000	0	0
A2	011832Q47	3.750%	2008	Dec	Serial	AMT		1,620,000	1,620,000	0	0
A2	011832Q54	3.875%	2009	Jun	Serial	AMT		1,650,000	1,650,000	0	0
A2	011832Q62	3.875%	2009	Dec	Serial	AMT		1,680,000	0	0	1,680,000
A2	011832Q70	4.000%	2010	Jun	Serial	AMT		1,710,000	0	0	1,710,000
A2	011832Q88	4.000%	2010	Dec	Serial	AMT		1,745,000	0	0	1,745,000
A2	011832Q96	4.050%	2011	Jun	Serial	AMT		1,780,000	0	0	1,780,000
A2	011832R20	4.050%	2011	Dec	Serial	AMT		1,820,000	0	0	1,820,000
A2	011832R38	4.100%	2012	Jun	Serial	AMT		1,855,000	0	0	1,855,000
A2	011832R46	4.100%	2012	Dec	Serial	AMT		1,890,000	0	0	1,890,000
A2	011832R53	4.150%	2013	Jun	Serial	AMT		1,930,000	0	0	1,930,000
A1	011832P30	4.000%	2013	Dec	Serial			1,825,000	0	0	1,825,000
A1	011832P48	4.050%	2014	Jun	Serial			1,860,000	0	0	1,860,000
A1	011832P55	4.050%	2014	Dec	Serial			1,900,000	0	0	1,900,000
A1	011832P63	4.100%	2015	Jun	Serial			1,950,000	0	0	1,950,000
A1	011832P71	4.100%	2015	Dec	Serial			1,990,000	0	0	1,990,000
A1	011832P89	4.150%	2016	Jun	Serial			2,035,000	0	0	2,035,000
A1	011832P97	4.150%	2016	Dec	Serial			2,080,000	0	0	2,080,000
A1	011832Q21	4.200%	2017	Jun	Serial			2,130,000	0	0	2,130,000
A2	011832R61	4.450%	2017	Dec	Serial	AMT		2,295,000	0	0	2,295,000
A2	011832R79	4.500%	2018	Jun	Serial	AMT		2,345,000	0	0	2,345,000
A2	011832R87	4.500%	2018	Dec	Serial	AMT		2,400,000	0	0	2,400,000
A2	011832R95	4.550%	2019	Jun	Sinker	AMT		2,455,000	0	0	2,455,000
A2	011832R95	4.550%	2019	Dec	Sinker	AMT		2,510,000	0	0	2,510,000
A2	011832R95	4.550%	2020	Jun	Sinker	AMT		2,565,000	0	0	2,565,000
A2	011832R95	4.550%	2020	Dec	Term	AMT		2,625,000	0	0	2,625,000
A2	011832S29	4.600%	2021	Jun	Sinker	AMT		2,685,000	0	0	2,685,000
A2	011832S29	4.600%	2021	Dec	Sinker	AMT		2,745,000	0	0	2,745,000
A2	011832S29	4.600%	2022	Jun	Sinker	AMT		2,810,000	0	0	2,810,000
A2	011832S29	4.600%	2022	Dec	Term	AMT		2,875,000	0	0	2,875,000
A2	011832S37	4.650%	2023	Jun	Sinker	AMT		2,940,000	0	0	2,940,000
A2	011832S37	4.650%	2023	Dec	Sinker	AMT		3,010,000	0	0	3,010,000
A2	011832S37	4.650%	2024	Jun	Sinker	AMT		3,080,000	0	0	3,080,000
A2	011832S37	4.650%	2024	Dec	Term	AMT		3,150,000	0	0	3,150,000
A2	011832S45	4.750%	2025	Jun	Sinker	AMT		3,225,000	0	0	3,225,000
A2	011832S45	4.750%	2025	Dec	Sinker	AMT		3,300,000	0	0	3,300,000
A2	011832S45	4.750%	2026	Jun	Sinker	AMT		3,375,000	0	0	3,375,000
A2	011832S45	4.750%	2026	Dec	Term	AMT		3,460,000	0	0	3,460,000
A2	011832S52	4.800%	2027	Jun	Sinker	AMT		3,540,000	0	0	3,540,000
A2	011832S52	4.800%	2027	Dec	Sinker	AMT		3,625,000	0	0	3,625,000
A2	011832S52	4.800%	2028	Jun	Sinker	AMT		3,710,000	0	0	3,710,000
A2	011832S52	4.800%	2028	Dec	Sinker	AMT		3,800,000	0	0	3,800,000
A2	011832S52	4.800%	2029	Jun	Sinker	AMT		3,890,000	0	0	3,890,000
A2	011832S52	4.800%	2029	Dec	Term	AMT		3,985,000	0	0	3,985,000
A2	011832S60	4.850%	2030	Jun	Sinker	AMT		4,080,000	0	0	4,080,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										*S and P*	*Moodys* *Fitch*
C0611	**Veterans Collateralized Bonds, 2006 First**				**Exempt**	Prog: **207**	Yield: **4.700%**	Delivery: **9/19/2006**	Dated: **9/19/2006**	*AAA*	*Aaa* *AAA*
A2	011832S60	4.850%	2030	Dec	Sinker	AMT		4,180,000	0	0	4,180,000
A2	011832S60	4.850%	2031	Jun	Sinker	AMT		4,280,000	0	0	4,280,000
A2	011832S60	4.850%	2031	Dec	Sinker	AMT		4,385,000	0	0	4,385,000
A2	011832S60	4.850%	2032	Jun	Sinker	AMT		4,490,000	0	0	4,490,000
A2	011832S60	4.850%	2032	Dec	Term	AMT		4,600,000	0	0	4,600,000
A2	011832S78	4.750%	2033	Jun	Sinker	AMT		4,710,000	0	0	4,710,000
A2	011832S78	4.750%	2033	Dec	Sinker	AMT		4,825,000	0	0	4,825,000
A2	011832S78	4.750%	2034	Jun	Sinker	AMT		4,940,000	0	0	4,940,000
A2	011832S78	4.750%	2034	Dec	Term	AMT		5,055,000	0	0	5,055,000
A2	011832S86	4.900%	2035	Jun	Sinker	AMT		5,175,000	0	0	5,175,000
A2	011832S86	4.900%	2035	Dec	Sinker	AMT		5,305,000	0	0	5,305,000
A2	011832S86	4.900%	2036	Jun	Sinker	AMT		5,430,000	0	0	5,430,000
A2	011832S86	4.900%	2036	Dec	Sinker	AMT		5,565,000	0	0	5,565,000
A2	011832S86	4.900%	2037	Jun	Sinker	AMT		5,700,000	0	0	5,700,000
A2	011832S86	4.900%	2037	Dec	Term	AMT		5,840,000	0	0	5,840,000
							C0611 Total	**$190,000,000**	**$4,860,000**	**$0**	**$185,140,000**
C0711	**Veterans Collateralized Bonds, 2007 & 2008 First**				**Exempt**	Prog: **208**	Yield: **5.023%**	Delivery: **12/18/2007**	Dated: **12/18/2007**	*AAA*	*Aaa* *AAA*
A1	0118323Z3	3.250%	2009	Jun	Serial			1,310,000	1,310,000	0	0
A1	0118324A7	3.300%	2010	Jun	Serial			1,355,000	0	0	1,355,000
A1	0118324B5	3.400%	2011	Jun	Serial			1,405,000	0	0	1,405,000
A1	0118324C3	3.450%	2012	Jun	Serial			1,455,000	0	0	1,455,000
A1	0118324D1	3.500%	2013	Jun	Serial			1,510,000	0	0	1,510,000
A1	0118324E9	3.625%	2014	Jun	Serial			1,565,000	0	0	1,565,000
A1	0118324F6	3.750%	2015	Jun	Serial			1,625,000	0	0	1,625,000
A1	0118324G4	3.875%	2016	Jun	Serial			1,685,000	0	0	1,685,000
A1	0118324H2	4.000%	2017	Jun	Serial			1,750,000	0	0	1,750,000
A2	0118324N9	4.900%	2018	Jun	Sinker	AMT		1,245,000	0	0	1,245,000
A2	0118324N9	4.900%	2019	Jun	Sinker	AMT		1,305,000	0	0	1,305,000
A2	0118324N9	4.900%	2020	Jun	Sinker	AMT		1,365,000	0	0	1,365,000
A2	0118324N9	4.900%	2021	Jun	Sinker	AMT		1,435,000	0	0	1,435,000
A2	0118324N9	4.900%	2022	Jun	Term	AMT		1,505,000	0	0	1,505,000
A2	0118324T6	5.125%	2023	Jun	Sinker	AMT		1,565,000	0	0	1,565,000
A2	0118324T6	5.125%	2024	Jun	Sinker	AMT		1,645,000	0	0	1,645,000
A2	0118324T6	5.125%	2025	Jun	Sinker	AMT		1,730,000	0	0	1,730,000
A2	0118324T6	5.125%	2026	Jun	Sinker	AMT		1,825,000	0	0	1,825,000
A2	0118324T6	5.125%	2027	Jun	Term	AMT		1,920,000	0	0	1,920,000
A2	0118324Z2	5.200%	2028	Jun	Sinker	AMT		2,000,000	0	0	2,000,000
A2	0118324Z2	5.200%	2029	Jun	Sinker	AMT		2,105,000	0	0	2,105,000
A2	0118324Z2	5.200%	2030	Jun	Sinker	AMT		2,215,000	0	0	2,215,000
A2	0118324Z2	5.200%	2031	Jun	Sinker	AMT		2,330,000	0	0	2,330,000
A2	0118324Z2	5.200%	2032	Jun	Sinker	AMT		2,455,000	0	0	2,455,000
A2	0118324Z2	5.200%	2033	Jun	Term	AMT		2,580,000	0	0	2,580,000
08	0118325E8	5.250%	2034	Jun	Sinker	AMT		2,700,000	0	0	2,700,000
08	0118325E8	5.250%	2035	Jun	Sinker	AMT		2,845,000	0	0	2,845,000
08	0118325E8	5.250%	2036	Jun	Sinker	AMT		2,990,000	0	0	2,990,000
08	0118325E8	5.250%	2037	Jun	Sinker	AMT		3,150,000	0	0	3,150,000
08	0118325E8	5.250%	2038	Jun	Term	AMT		3,315,000	0	0	3,315,000
							C0711 Total	**$57,885,000**	**$1,310,000**	**$0**	**$56,575,000**
C0812	**Veterans Collateralized Bonds, 2008 Second**				**Exempt**	Prog: **209**	Yield: **1.100%**	Delivery: **12/23/2008**	Dated: **12/23/2008**	*AAA/SP-1+*	*Aaa/MIG1* *AAA/F1+*
	0118325Y4	1.100%	2009	Dec	Note			45,000,000	0	0	45,000,000
							C0812 Total	**$45,000,000**	**$0**	**$0**	**$45,000,000**
							Collateralized Bonds (Veterans Mortgage Program) Total	**$742,885,000**	**$170,890,000**	**$188,130,000**	**$383,865,000**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									*S and P*	*Moodys* *Fitch*
HD99A Housing Development Bonds, 1999 Series A				**Exempt**	Prog: **301**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AA*	*Aaa* *AAA*
011832EU2	4.100%	2000	Dec	Serial			25,000	25,000	0	0
011832EV0	4.250%	2001	Dec	Serial			25,000	25,000	0	0
011832EW8	4.500%	2002	Dec	Serial			25,000	25,000	0	0
011832EX6	4.600%	2003	Dec	Serial			25,000	25,000	0	0
011832EY4	4.750%	2004	Dec	Serial			30,000	30,000	0	0
011832EZ1	4.850%	2005	Dec	Serial			30,000	30,000	0	0
011832FA5	4.950%	2006	Dec	Serial			30,000	30,000	0	0
011832FB3	5.050%	2007	Dec	Serial			30,000	30,000	0	0
011832FC1	5.150%	2008	Dec	Serial			35,000	35,000	0	0
011832FD9	5.200%	2009	Dec	Serial			35,000	0	0	35,000
011832FE7	6.200%	2010	Dec	Sinker			35,000	0	0	35,000
011832FE7	6.200%	2011	Dec	Sinker			40,000	0	0	40,000
011832FE7	6.200%	2012	Dec	Sinker			40,000	0	0	40,000
011832FE7	6.200%	2013	Dec	Sinker			45,000	0	0	45,000
011832FE7	6.200%	2014	Dec	Sinker			45,000	0	0	45,000
011832FE7	6.200%	2015	Dec	Sinker			50,000	0	0	50,000
011832FE7	6.200%	2016	Dec	Sinker			55,000	0	0	55,000
011832FE7	6.200%	2017	Dec	Sinker			55,000	0	0	55,000
011832FE7	6.200%	2018	Dec	Sinker			60,000	0	0	60,000
011832FE7	6.200%	2019	Dec	Term			65,000	0	0	65,000
011832FF4	6.300%	2020	Dec	Sinker			70,000	0	0	70,000
011832FF4	6.300%	2021	Dec	Sinker			70,000	0	0	70,000
011832FF4	6.300%	2022	Dec	Sinker			75,000	0	0	75,000
011832FF4	6.300%	2023	Dec	Sinker			80,000	0	0	80,000
011832FF4	6.300%	2024	Dec	Sinker			85,000	0	0	85,000
011832FF4	6.300%	2025	Dec	Sinker			90,000	0	0	90,000
011832FF4	6.300%	2026	Dec	Sinker			95,000	0	0	95,000
011832FF4	6.300%	2027	Dec	Sinker			105,000	0	0	105,000
011832FF4	6.300%	2028	Dec	Sinker			110,000	0	0	110,000
011832FF4	6.300%	2029	Dec	Term			115,000	0	0	115,000
						HD99A Total	**$1,675,000**	**$255,000**	**$0**	**$1,420,000**
HD99B Housing Development Bonds, 1999 Series B				**Exempt**	Prog: **301**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AA*	*Aaa* *AAA*
011832FG2	4.200%	2000	Dec	Serial	AMT		65,000	65,000	0	0
011832FH0	4.350%	2001	Dec	Serial	AMT		70,000	70,000	0	0
011832FJ6	4.550%	2002	Dec	Serial	AMT		75,000	75,000	0	0
011832FK3	4.700%	2003	Dec	Serial	AMT		80,000	80,000	0	0
011832FL1	4.850%	2004	Dec	Serial	AMT		80,000	80,000	0	0
011832FM9	4.950%	2005	Dec	Serial	AMT		85,000	85,000	0	0
011832FN7	5.000%	2006	Dec	Serial	AMT		90,000	90,000	0	0
011832FP2	5.100%	2007	Dec	Serial	AMT		95,000	95,000	0	0
011832FQ0	5.200%	2008	Dec	Serial	AMT		100,000	100,000	0	0
011832FR8	5.250%	2009	Dec	Serial	AMT		105,000	0	0	105,000
011832FT4	6.370%	2010	Dec	Sinker	AMT		110,000	0	0	110,000
011832FT4	6.370%	2011	Dec	Sinker	AMT		120,000	0	0	120,000
011832FT4	6.370%	2012	Dec	Sinker	AMT		125,000	0	0	125,000
011832FT4	6.370%	2013	Dec	Sinker	AMT		135,000	0	0	135,000
011832FT4	6.370%	2014	Dec	Sinker	AMT		140,000	0	0	140,000
011832FT4	6.370%	2015	Dec	Sinker	AMT		150,000	0	0	150,000
011832FT4	6.370%	2016	Dec	Sinker	AMT		160,000	0	0	160,000
011832FT4	6.370%	2017	Dec	Sinker	AMT		170,000	0	0	170,000
011832FT4	6.370%	2018	Dec	Sinker	AMT		180,000	0	0	180,000
011832FT4	6.370%	2019	Dec	Sinker	AMT		195,000	0	0	195,000
011832FT4	6.370%	2020	Dec	Sinker	AMT		205,000	0	0	205,000
011832FT4	6.370%	2021	Dec	Sinker	AMT		220,000	0	0	220,000
011832FT4	6.370%	2022	Dec	Sinker	AMT		230,000	0	0	230,000
011832FT4	6.370%	2023	Dec	Sinker	AMT		245,000	0	0	245,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									*S and P*	*Moodys* *Fitch*
HD99B Housing Development Bonds, 1999 Series B				**Exempt**	Prog: **301**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AA*	*Aaa* *AAA*
011832FT4	6.370%	2024	Dec	Sinker	AMT		265,000	0	0	265,000
011832FT4	6.370%	2025	Dec	Sinker	AMT		280,000	0	0	280,000
011832FT4	6.370%	2026	Dec	Sinker	AMT		295,000	0	0	295,000
011832FT4	6.370%	2027	Dec	Sinker	AMT		315,000	0	0	315,000
011832FT4	6.370%	2028	Dec	Sinker	AMT		335,000	0	0	335,000
011832FT4	6.370%	2029	Dec	Term	AMT		360,000	0	0	360,000
						HD99B Total	**$5,080,000**	**$740,000**	**$0**	**$4,340,000**
HD99C Housing Development Bonds, 1999 Series C (GP)				**Exempt**	Prog: **301**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AA*	*Aaa* *AAA*
011832FU1	4.100%	2000	Dec	Serial		GP	690,000	690,000	0	0
011832FV9	4.250%	2001	Dec	Serial		GP	720,000	720,000	0	0
011832FW7	4.450%	2002	Dec	Serial		GP	750,000	750,000	0	0
011832FX5	4.600%	2003	Dec	Serial		GP	785,000	785,000	0	0
011832FY3	4.750%	2004	Dec	Serial		GP	820,000	820,000	0	0
011832FZ0	4.850%	2005	Dec	Serial		GP	860,000	860,000	0	0
011832GA4	4.875%	2006	Dec	Serial		GP	905,000	905,000	0	0
011832GB2	5.000%	2007	Dec	Serial		GP	950,000	950,000	0	0
011832GC0	5.100%	2008	Dec	Serial		GP	995,000	995,000	0	0
011832GD8	5.150%	2009	Dec	Serial		GP	1,050,000	0	0	1,050,000
011832GE6	6.100%	2010	Dec	Sinker		GP	1,105,000	0	0	1,105,000
011832GE6	6.100%	2011	Dec	Sinker		GP	1,170,000	0	0	1,170,000
011832GE6	6.100%	2012	Dec	Sinker		GP	1,245,000	0	0	1,245,000
011832GE6	6.100%	2013	Dec	Sinker		GP	1,320,000	0	0	1,320,000
011832GE6	6.100%	2014	Dec	Sinker		GP	1,400,000	0	0	1,400,000
011832GE6	6.100%	2015	Dec	Sinker		GP	1,490,000	0	0	1,490,000
011832GE6	6.100%	2016	Dec	Sinker		GP	1,580,000	0	0	1,580,000
011832GE6	6.100%	2017	Dec	Sinker		GP	1,680,000	0	0	1,680,000
011832GE6	6.100%	2018	Dec	Sinker		GP	1,780,000	0	0	1,780,000
011832GE6	6.100%	2019	Dec	Term		GP	1,890,000	0	0	1,890,000
011832GF3	6.200%	2020	Dec	Sinker		GP	2,010,000	0	0	2,010,000
011832GF3	6.200%	2021	Dec	Sinker		GP	2,135,000	0	0	2,135,000
011832GF3	6.200%	2022	Dec	Sinker		GP	2,270,000	0	0	2,270,000
011832GF3	6.200%	2023	Dec	Sinker		GP	2,410,000	0	0	2,410,000
011832GF3	6.200%	2024	Dec	Sinker		GP	2,560,000	0	0	2,560,000
011832GF3	6.200%	2025	Dec	Sinker		GP	2,720,000	0	0	2,720,000
011832GF3	6.200%	2026	Dec	Sinker		GP	2,895,000	0	0	2,895,000
011832GF3	6.200%	2027	Dec	Sinker		GP	3,075,000	0	0	3,075,000
011832GF3	6.200%	2028	Dec	Sinker		GP	3,270,000	0	0	3,270,000
011832GF3	6.200%	2029	Dec	Term		GP	3,470,000	0	0	3,470,000
						HD99C Total	**$50,000,000**	**$7,475,000**	**$0**	**$42,525,000**
HD02A Housing Development Bonds, 2002 Series A				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AA*	*Aaa* *AAA*
011832PZ9	1.800%	2003	Jun	Serial	AMT		65,000	65,000	0	0
011832QA3	1.900%	2003	Dec	Serial	AMT		65,000	65,000	0	0
011832QB1	2.200%	2004	Jun	Serial	AMT		70,000	70,000	0	0
011832QC9	2.300%	2004	Dec	Serial	AMT		65,000	65,000	0	0
011832QD7	2.650%	2005	Jun	Serial	AMT		65,000	65,000	0	0
011832QE5	2.650%	2005	Dec	Serial	AMT		70,000	70,000	0	0
011832QF2	3.000%	2006	Jun	Serial	AMT		70,000	70,000	0	0
011832QG0	3.000%	2006	Dec	Serial	AMT		70,000	70,000	0	0
011832QH8	3.350%	2007	Jun	Serial	AMT		70,000	70,000	0	0
011832QJ4	3.350%	2007	Dec	Serial	AMT		75,000	75,000	0	0
011832QK1	3.650%	2008	Jun	Serial	AMT		75,000	75,000	0	0
011832QL9	3.650%	2008	Dec	Serial	AMT		75,000	75,000	0	0
011832QM7	3.850%	2009	Jun	Serial	AMT		80,000	80,000	0	0
011832QN5	3.850%	2009	Dec	Serial	AMT		80,000	0	0	80,000
011832QP0	4.050%	2010	Jun	Serial	AMT		80,000	0	0	80,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									S and P	Moodys Fitch
HD02A Housing Development Bonds, 2002 Series A				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	AA	Aaa AAA
011832QQ8	4.050%	2010	Dec	Serial	AMT		80,000	0	0	80,000
011832QR6	4.150%	2011	Jun	Serial	AMT		85,000	0	0	85,000
011832QS4	4.150%	2011	Dec	Serial	AMT		85,000	0	0	85,000
011832QT2	4.250%	2012	Jun	Serial	AMT		90,000	0	0	90,000
011832QU9	4.250%	2012	Dec	Serial	AMT		90,000	0	0	90,000
011832SS2	5.200%	2013	Jun	Sinker	AMT		60,000	0	5,000	55,000
011832QV7	5.200%	2013	Jun	Sinker	AMT		30,000	0	0	30,000
011832SS2	5.200%	2013	Dec	Sinker	AMT		60,000	0	5,000	55,000
011832QV7	5.200%	2013	Dec	Sinker	AMT		35,000	0	0	35,000
011832QV7	5.200%	2014	Jun	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2014	Jun	Sinker	AMT		60,000	0	5,000	55,000
011832QV7	5.200%	2014	Dec	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2014	Dec	Sinker	AMT		65,000	0	5,000	60,000
011832QV7	5.200%	2015	Jun	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2015	Jun	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2015	Dec	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2015	Dec	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2016	Jun	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2016	Jun	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2016	Dec	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2016	Dec	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2017	Jun	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2017	Jun	Sinker	AMT		75,000	0	5,000	70,000
011832QV7	5.200%	2017	Dec	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2017	Dec	Sinker	AMT		75,000	0	5,000	70,000
011832QV7	5.200%	2018	Jun	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2018	Jun	Sinker	AMT		80,000	0	5,000	75,000
011832QV7	5.200%	2018	Dec	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2018	Dec	Sinker	AMT		80,000	0	5,000	75,000
011832QV7	5.200%	2019	Jun	Sinker	AMT		45,000	0	5,000	40,000
011832SS2	5.200%	2019	Jun	Sinker	AMT		85,000	0	5,000	80,000
011832SS2	5.200%	2019	Dec	Sinker	AMT		80,000	0	5,000	75,000
011832QV7	5.200%	2019	Dec	Sinker	AMT		45,000	0	5,000	40,000
011832SS2	5.200%	2020	Jun	Sinker	AMT		85,000	0	5,000	80,000
011832QV7	5.200%	2020	Jun	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2020	Dec	Sinker	AMT		85,000	0	5,000	80,000
011832QV7	5.200%	2020	Dec	Sinker	AMT		50,000	0	5,000	45,000
011832QV7	5.200%	2021	Jun	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2021	Jun	Sinker	AMT		90,000	0	5,000	85,000
011832SS2	5.200%	2021	Dec	Sinker	AMT		90,000	0	5,000	85,000
011832QV7	5.200%	2021	Dec	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2022	Jun	Term	AMT		95,000	0	5,000	90,000
011832QV7	5.200%	2022	Jun	Sinker	AMT		55,000	0	5,000	50,000
011832QV7	5.200%	2022	Dec	Term	AMT		150,000	0	5,000	145,000
011832ST0	5.300%	2033	Jun	Term	AMT		1,065,000	0	1,065,000	0
011832QW5	5.300%	2033	Dec	Term	AMT		3,490,000	0	3,490,000	0
						HD02A Total	**$8,440,000**	**$915,000**	**$4,690,000**	**$2,835,000**
HD02B Housing Development Bonds, 2002 Series B				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	AA	Aaa AAA
011832QX3	1.600%	2003	Jun	Serial			155,000	155,000	0	0
011832QY1	1.750%	2003	Dec	Serial			145,000	145,000	0	0
011832QZ8	2.000%	2004	Jun	Serial			150,000	150,000	0	0
011832RA2	2.150%	2004	Dec	Serial			150,000	150,000	0	0
011832RB0	2.450%	2005	Jun	Serial			160,000	160,000	0	0
011832RC8	2.450%	2005	Dec	Serial			150,000	150,000	0	0
011832RD6	2.850%	2006	Jun	Serial			155,000	155,000	0	0
011832RE4	2.850%	2006	Dec	Serial			165,000	165,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)								S and P	Moodys	Fitch
HD02B Housing Development Bonds, 2002 Series B				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	AA	Aaa / AAA
011832RF1	3.250%	2007	Jun	Serial			160,000	160,000	0	0
011832RG9	3.250%	2007	Dec	Serial			165,000	165,000	0	0
011832RH7	3.550%	2008	Jun	Serial			175,000	175,000	0	0
011832RJ3	3.550%	2008	Dec	Serial			170,000	170,000	0	0
011832RK0	3.750%	2009	Jun	Serial			175,000	175,000	0	0
011832RL8	3.750%	2009	Dec	Serial			175,000	0	0	175,000
011832RM6	3.950%	2010	Jun	Serial			185,000	0	0	185,000
011832RN4	3.950%	2010	Dec	Serial			185,000	0	0	185,000
011832RP9	4.050%	2011	Jun	Serial			190,000	0	0	190,000
011832RQ7	4.050%	2011	Dec	Serial			190,000	0	0	190,000
011832RR5	4.150%	2012	Jun	Serial			200,000	0	0	200,000
011832RS3	4.150%	2012	Dec	Serial			205,000	0	0	205,000
011832RT1	5.150%	2013	Jun	Sinker			200,000	0	0	200,000
011832RT1	5.150%	2013	Dec	Sinker			215,000	0	0	215,000
011832RT1	5.150%	2014	Jun	Sinker			220,000	0	0	220,000
011832RT1	5.150%	2014	Dec	Sinker			220,000	0	0	220,000
011832RT1	5.150%	2015	Jun	Sinker			230,000	0	0	230,000
011832RT1	5.150%	2015	Dec	Sinker			235,000	0	0	235,000
011832RT1	5.150%	2016	Jun	Sinker			240,000	0	0	240,000
011832RT1	5.150%	2016	Dec	Sinker			245,000	0	0	245,000
011832RT1	5.150%	2017	Jun	Sinker			255,000	0	0	255,000
011832RT1	5.150%	2017	Dec	Sinker			255,000	0	0	255,000
011832RT1	5.150%	2018	Jun	Sinker			265,000	0	0	265,000
011832RT1	5.150%	2018	Dec	Sinker			270,000	0	0	270,000
011832RT1	5.150%	2019	Jun	Sinker			285,000	0	0	285,000
011832RT1	5.150%	2019	Dec	Sinker			190,000	0	0	190,000
011832SU7	5.150%	2019	Dec	Sinker			95,000	0	0	95,000
011832RT1	5.150%	2020	Jun	Sinker			195,000	0	0	195,000
011832SU7	5.150%	2020	Jun	Sinker			100,000	0	0	100,000
011832RT1	5.150%	2020	Dec	Sinker			195,000	0	0	195,000
011832SU7	5.150%	2020	Dec	Sinker			100,000	0	0	100,000
011832RT1	5.150%	2021	Jun	Sinker			215,000	0	0	215,000
011832SU7	5.150%	2021	Jun	Sinker			100,000	0	0	100,000
011832RT1	5.150%	2021	Dec	Sinker			215,000	0	0	215,000
011832SU7	5.150%	2021	Dec	Term			100,000	0	0	100,000
011832RT1	5.150%	2022	Jun	Term			645,000	0	0	645,000
						HD02B Total	**$8,690,000**	**$2,075,000**	**$0**	**$6,615,000**
HD02C Housing Development Bonds, 2002 Series C (GP)				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	AA	Aaa / AAA
011832RU8	1.600%	2003	Jun	Serial		GP	585,000	585,000	0	0
011832RV6	1.750%	2003	Dec	Serial		GP	595,000	595,000	0	0
011832RW4	2.000%	2004	Jun	Serial		GP	595,000	595,000	0	0
011832RX2	2.150%	2004	Dec	Serial		GP	605,000	605,000	0	0
011832RY0	2.450%	2005	Jun	Serial		GP	610,000	610,000	0	0
011832RZ7	2.450%	2005	Dec	Serial		GP	620,000	620,000	0	0
011832SA1	2.850%	2006	Jun	Serial		GP	630,000	630,000	0	0
011832SB9	2.850%	2006	Dec	Serial		GP	640,000	640,000	0	0
011832SC7	3.250%	2007	Jun	Serial		GP	650,000	650,000	0	0
011832SD5	3.250%	2007	Dec	Serial		GP	665,000	665,000	0	0
011832SE3	3.550%	2008	Jun	Serial		GP	670,000	670,000	0	0
011832SF0	3.550%	2008	Dec	Serial		GP	685,000	685,000	0	0
011832SG8	3.750%	2009	Jun	Serial		GP	700,000	700,000	0	0
011832SH6	3.750%	2009	Dec	Serial		GP	710,000	0	0	710,000
011832SJ2	3.950%	2010	Jun	Serial		GP	730,000	0	0	730,000
011832SK9	3.950%	2010	Dec	Serial		GP	740,000	0	0	740,000
011832SL7	4.050%	2011	Jun	Serial		GP	755,000	0	0	755,000
011832SM5	4.050%	2011	Dec	Serial		GP	775,000	0	0	775,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)										
								S and P	Moodys	Fitch
HD02C Housing Development Bonds, 2002 Series C (GP)				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**		
								AA	Aaa	AAA
011832SN3	4.150%	2012	Jun	Serial		GP	790,000	0	0	790,000
011832SP8	4.150%	2012	Dec	Serial		GP	805,000	0	0	805,000
011832SV5	4.300%	2013	Jun	Serial		GP	825,000	0	0	825,000
011832SW3	4.300%	2013	Dec	Serial		GP	845,000	0	0	845,000
011832SX1	4.400%	2014	Jun	Serial		GP	870,000	0	0	870,000
011832SY9	4.400%	2014	Dec	Serial		GP	885,000	0	0	885,000
011832SZ6	4.500%	2015	Jun	Serial		GP	915,000	0	0	915,000
011832TA0	4.500%	2015	Dec	Serial		GP	935,000	0	0	935,000
011832SQ6	5.150%	2016	Jun	Sinker		GP	955,000	0	0	955,000
011832SQ6	5.150%	2016	Dec	Sinker		GP	985,000	0	0	985,000
011832SQ6	5.150%	2017	Jun	Sinker		GP	1,010,000	0	0	1,010,000
011832SQ6	5.150%	2017	Dec	Sinker		GP	1,035,000	0	0	1,035,000
011832SQ6	5.150%	2018	Jun	Sinker		GP	1,060,000	0	0	1,060,000
011832SQ6	5.150%	2018	Dec	Sinker		GP	1,085,000	0	0	1,085,000
011832SQ6	5.150%	2019	Jun	Sinker		GP	1,115,000	0	0	1,115,000
011832SQ6	5.150%	2019	Dec	Sinker		GP	1,145,000	0	0	1,145,000
011832SQ6	5.150%	2020	Jun	Sinker		GP	1,170,000	0	0	1,170,000
011832SQ6	5.150%	2020	Dec	Sinker		GP	1,205,000	0	0	1,205,000
011832SQ6	5.150%	2021	Jun	Sinker		GP	1,235,000	0	0	1,235,000
011832SQ6	5.150%	2021	Dec	Sinker		GP	1,260,000	0	0	1,260,000
011832TB8	5.150%	2022	Jun	Serial		GP	440,000	0	0	440,000
011832SQ6	5.150%	2022	Jun	Sinker		GP	860,000	0	0	860,000
011832SQ6	5.150%	2022	Dec	Term		GP	1,330,000	0	0	1,330,000
011832TC6	5.250%	2023	Jun	Sinker		GP	840,000	0	0	840,000
011832SR4	5.250%	2023	Jun	Sinker		GP	525,000	0	0	525,000
011832TC6	5.250%	2023	Dec	Sinker		GP	860,000	0	0	860,000
011832SR4	5.250%	2023	Dec	Sinker		GP	540,000	0	0	540,000
011832TC6	5.250%	2024	Jun	Sinker		GP	880,000	0	0	880,000
011832SR4	5.250%	2024	Jun	Sinker		GP	555,000	0	0	555,000
011832TC6	5.250%	2024	Dec	Sinker		GP	905,000	0	0	905,000
011832SR4	5.250%	2024	Dec	Sinker		GP	570,000	0	0	570,000
011832SR4	5.250%	2025	Jun	Sinker		GP	585,000	0	0	585,000
011832TC6	5.250%	2025	Jun	Sinker		GP	925,000	0	0	925,000
011832SR4	5.250%	2025	Dec	Sinker		GP	600,000	0	0	600,000
011832TC6	5.250%	2025	Dec	Sinker		GP	955,000	0	0	955,000
011832SR4	5.250%	2026	Jun	Sinker		GP	615,000	0	0	615,000
011832TC6	5.250%	2026	Jun	Sinker		GP	980,000	0	0	980,000
011832SR4	5.250%	2026	Dec	Sinker		GP	630,000	0	0	630,000
011832TC6	5.250%	2026	Dec	Sinker		GP	1,005,000	0	0	1,005,000
011832SR4	5.250%	2027	Jun	Sinker		GP	645,000	0	0	645,000
011832TC6	5.250%	2027	Jun	Sinker		GP	1,030,000	0	0	1,030,000
011832SR4	5.250%	2027	Dec	Sinker		GP	665,000	0	0	665,000
011832TC6	5.250%	2027	Dec	Sinker		GP	1,060,000	0	0	1,060,000
011832TC6	5.250%	2028	Jun	Sinker		GP	1,085,000	0	0	1,085,000
011832SR4	5.250%	2028	Jun	Sinker		GP	680,000	0	0	680,000
011832TC6	5.250%	2028	Dec	Sinker		GP	1,115,000	0	0	1,115,000
011832SR4	5.250%	2028	Dec	Sinker		GP	700,000	0	0	700,000
011832TC6	5.250%	2029	Jun	Sinker		GP	1,140,000	0	0	1,140,000
011832SR4	5.250%	2029	Jun	Sinker		GP	720,000	0	0	720,000
011832TC6	5.250%	2029	Dec	Sinker		GP	1,170,000	0	0	1,170,000
011832SR4	5.250%	2029	Dec	Sinker		GP	740,000	0	0	740,000
011832TC6	5.250%	2030	Jun	Sinker		GP	1,205,000	0	0	1,205,000
011832SR4	5.250%	2030	Jun	Sinker		GP	755,000	0	0	755,000
011832TC6	5.250%	2030	Dec	Sinker		GP	1,235,000	0	0	1,235,000
011832SR4	5.250%	2030	Dec	Sinker		GP	780,000	0	0	780,000
011832SR4	5.250%	2031	Jun	Sinker		GP	800,000	0	0	800,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									*S and P*	*Moodys* *Fitch*
HD02C Housing Development Bonds, 2002 Series C (GP)				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AA*	*Aaa* *AAA*
011832TC6	5.250%	2031	Jun	Sinker		GP	1,265,000	0	0	1,265,000
011832SR4	5.250%	2031	Dec	Sinker		GP	815,000	0	0	815,000
011832TC6	5.250%	2031	Dec	Sinker		GP	1,300,000	0	0	1,300,000
011832TC6	5.250%	2032	Jun	Term		GP	1,325,000	0	0	1,325,000
011832SR4	5.250%	2032	Jun	Sinker		GP	850,000	0	0	850,000
011832SR4	5.250%	2032	Dec	Term		GP	2,230,000	0	0	2,230,000
						HD02C Total	**$70,000,000**	**$8,250,000**	**$0**	**$61,750,000**
HD04A Housing Development Bonds, 2004 Series A				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AA*	*Aaa* *AAA*
011832VE9	1.300%	2004	Dec	Serial	AMT		655,000	655,000	0	0
011832VF6	1.450%	2005	Dec	Serial	AMT		700,000	700,000	0	0
011832VG4	2.000%	2006	Dec	Serial	AMT		720,000	720,000	0	0
011832VH2	2.350%	2007	Dec	Serial	AMT		745,000	745,000	0	0
011832VJ8	2.750%	2008	Dec	Serial	AMT		775,000	775,000	0	0
011832VK5	3.050%	2009	Dec	Serial	AMT		815,000	0	0	815,000
011832VL3	3.300%	2010	Dec	Serial	AMT		855,000	0	0	855,000
011832VM1	3.550%	2011	Dec	Serial	AMT		885,000	0	0	885,000
011832VN9	3.800%	2012	Dec	Serial	AMT		930,000	0	0	930,000
011832VP4	4.050%	2013	Dec	Serial	AMT		985,000	0	0	985,000
011832VQ2	4.200%	2014	Dec	Serial	AMT		1,030,000	0	0	1,030,000
011832VR0	4.300%	2015	Dec	Serial	AMT		1,080,000	0	0	1,080,000
011832VS8	4.400%	2016	Dec	Serial	AMT		1,140,000	0	0	1,140,000
011832WQ1	4.550%	2017	Jun	Sinker	AMT		235,000	0	0	235,000
011832VT6	4.550%	2017	Dec	Sinker	AMT		965,000	0	0	965,000
011832WQ1	4.550%	2018	Jun	Term	AMT		250,000	0	0	250,000
011832VT6	4.550%	2018	Dec	Term	AMT		1,015,000	0	0	1,015,000
011832WR9	4.750%	2019	Jun	Sinker	AMT		60,000	0	0	60,000
011832VU3	4.750%	2019	Dec	Sinker	AMT		1,270,000	0	0	1,270,000
011832WR9	4.750%	2020	Jun	Sinker	AMT		60,000	0	0	60,000
011832VU3	4.750%	2020	Dec	Sinker	AMT		1,345,000	0	0	1,345,000
011832WR9	4.750%	2021	Jun	Sinker	AMT		65,000	0	0	65,000
011832VU3	4.750%	2021	Dec	Sinker	AMT		1,415,000	0	0	1,415,000
011832WR9	4.750%	2022	Jun	Sinker	AMT		70,000	0	0	70,000
011832VU3	4.750%	2022	Dec	Sinker	AMT		1,490,000	0	0	1,490,000
011832WR9	4.750%	2023	Jun	Term	AMT		75,000	0	0	75,000
011832VU3	4.750%	2023	Dec	Term	AMT		1,580,000	0	0	1,580,000
011832WS7	4.800%	2024	Jun	Sinker	AMT		160,000	0	0	160,000
011832VV1	4.800%	2024	Dec	Sinker	AMT		1,580,000	0	0	1,580,000
011832WS7	4.800%	2025	Jun	Sinker	AMT		170,000	0	0	170,000
011832VV1	4.800%	2025	Dec	Sinker	AMT		1,670,000	0	0	1,670,000
011832WS7	4.800%	2026	Jun	Term	AMT		170,000	0	0	170,000
011832VV1	4.800%	2026	Dec	Term	AMT		1,730,000	0	0	1,730,000
011832WT5	4.850%	2027	Jun	Sinker	AMT		180,000	0	0	180,000
011832VW9	4.850%	2027	Dec	Sinker	AMT		1,575,000	0	0	1,575,000
011832WT5	4.850%	2028	Jun	Sinker	AMT		180,000	0	0	180,000
011832VW9	4.850%	2028	Dec	Sinker	AMT		1,570,000	0	0	1,570,000
011832WT5	4.850%	2029	Jun	Sinker	AMT		155,000	0	0	155,000
011832VW9	4.850%	2029	Dec	Sinker	AMT		1,375,000	0	0	1,375,000
011832WT5	4.850%	2030	Jun	Term	AMT		140,000	0	0	140,000
011832VW9	4.850%	2030	Dec	Term	AMT		1,195,000	0	0	1,195,000
						HD04A Total	**$33,060,000**	**$3,595,000**	**$0**	**$29,465,000**
HD04B Housing Development Bonds, 2004 Series B (GP)				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AA*	*Aaa* *AAA*
011832VX7	1.200%	2004	Dec	Serial		GP	955,000	955,000	0	0
011832VY5	1.300%	2005	Dec	Serial		GP	1,355,000	1,355,000	0	0
011832VZ2	1.800%	2006	Dec	Serial		GP	1,375,000	1,375,000	0	0
011832WA6	2.100%	2007	Dec	Serial		GP	1,405,000	1,405,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									S and P	Moodys Fitch
HD04B Housing Development Bonds, 2004 Series B (GP)				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	AA	Aaa AAA
011832WB4	2.500%	2008	Dec	Serial		GP	1,440,000	1,440,000	0	0
011832WC2	2.750%	2009	Dec	Serial		GP	1,470,000	0	0	1,470,000
011832WD0	3.050%	2010	Dec	Serial		GP	1,520,000	0	0	1,520,000
011832WE8	3.300%	2011	Dec	Serial		GP	1,565,000	0	0	1,565,000
011832WF5	3.550%	2012	Dec	Serial		GP	1,635,000	0	0	1,635,000
011832WG3	3.850%	2013	Dec	Serial		GP	1,695,000	0	0	1,695,000
011832WH1	4.000%	2014	Dec	Serial		GP	1,775,000	0	0	1,775,000
011832WJ7	4.100%	2015	Dec	Serial		GP	1,845,000	0	0	1,845,000
011832WK4	4.200%	2016	Dec	Serial		GP	1,920,000	0	0	1,920,000
011832WU2	4.450%	2017	Jun	Sinker		GP	525,000	0	0	525,000
011832WL2	4.450%	2017	Dec	Sinker		GP	1,475,000	0	0	1,475,000
011832WU2	4.450%	2018	Jun	Term		GP	530,000	0	0	530,000
011832WL2	4.450%	2018	Dec	Term		GP	1,505,000	0	0	1,505,000
011832WV0	4.650%	2019	Jun	Sinker		GP	105,000	0	0	105,000
011832WM0	4.650%	2019	Dec	Sinker		GP	1,840,000	0	0	1,840,000
011832WV0	4.650%	2020	Jun	Sinker		GP	110,000	0	0	110,000
011832WM0	4.650%	2020	Dec	Sinker		GP	1,915,000	0	0	1,915,000
011832WV0	4.650%	2021	Jun	Sinker		GP	115,000	0	0	115,000
011832WM0	4.650%	2021	Dec	Sinker		GP	2,020,000	0	0	2,020,000
011832WV0	4.650%	2022	Jun	Sinker		GP	120,000	0	0	120,000
011832WM0	4.650%	2022	Dec	Sinker		GP	2,120,000	0	0	2,120,000
011832WV0	4.650%	2023	Jun	Term		GP	120,000	0	0	120,000
011832WM0	4.650%	2023	Dec	Term		GP	2,245,000	0	0	2,245,000
011832WW8	4.700%	2024	Jun	Sinker		GP	145,000	0	0	145,000
011832WN8	4.700%	2024	Dec	Sinker		GP	1,665,000	0	0	1,665,000
011832WW8	4.700%	2025	Jun	Sinker		GP	155,000	0	0	155,000
011832WN8	4.700%	2025	Dec	Sinker		GP	1,750,000	0	0	1,750,000
011832WW8	4.700%	2026	Jun	Term		GP	150,000	0	0	150,000
011832WN8	4.700%	2026	Dec	Term		GP	1,710,000	0	0	1,710,000
011832WX6	4.750%	2027	Jun	Sinker		GP	60,000	0	0	60,000
011832WP3	4.750%	2027	Dec	Sinker		GP	1,665,000	0	0	1,665,000
011832WX6	4.750%	2028	Jun	Sinker		GP	60,000	0	0	60,000
011832WP3	4.750%	2028	Dec	Sinker		GP	1,755,000	0	0	1,755,000
011832WX6	4.750%	2029	Jun	Sinker		GP	65,000	0	0	65,000
011832WP3	4.750%	2029	Dec	Sinker		GP	1,840,000	0	0	1,840,000
011832WX6	4.750%	2030	Jun	Sinker		GP	70,000	0	0	70,000
011832WP3	4.750%	2030	Dec	Sinker		GP	1,930,000	0	0	1,930,000
011832WX6	4.750%	2031	Jun	Sinker		GP	70,000	0	0	70,000
011832WP3	4.750%	2031	Dec	Sinker		GP	2,030,000	0	0	2,030,000
011832WX6	4.750%	2032	Jun	Term		GP	75,000	0	0	75,000
011832WP3	4.750%	2032	Dec	Term		GP	2,130,000	0	0	2,130,000
						HD04B Total	**$52,025,000**	**$6,530,000**	**$0**	**$45,495,000**
HD04D Housing Development Bonds, 2004 Series D				**Taxable**	Prog: **301**	Yield: **N/A**	Delivery: **12/16/2004**	Dated: **12/16/2004**	AA	Aaa AAA
011832XA5	3.650%	2008	Jun	Serial			220,000	220,000	0	0
011832XB3	3.780%	2008	Dec	Serial			410,000	410,000	0	0
011832XC1	3.940%	2009	Jun	Serial			430,000	430,000	0	0
011832XD9	4.020%	2009	Dec	Serial			445,000	0	0	445,000
011832XE7	4.140%	2010	Jun	Serial			455,000	0	0	455,000
011832XF4	4.140%	2010	Dec	Serial			470,000	0	0	470,000
011832XG2	4.350%	2011	Jun	Serial			490,000	0	0	490,000
011832XH0	4.350%	2011	Dec	Serial			505,000	0	0	505,000
011832XJ6	4.540%	2012	Jun	Serial			515,000	0	0	515,000
011832XK3	4.560%	2012	Dec	Serial			540,000	0	0	540,000
011832XL1	4.600%	2013	Jun	Serial			550,000	0	0	550,000
011832XM9	4.690%	2013	Dec	Serial			570,000	0	0	570,000
011832XN7	5.250%	2014	Jun	Sinker			590,000	0	0	590,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)								S and P	Moodys	Fitch
HD04D Housing Development Bonds, 2004 Series D				**Taxable**	Prog: **301**	Yield: **N/A**	Delivery: **12/16/2004**	Dated: **12/16/2004**	AA / Aaa	AAA
011832XN7	5.250%	2014	Dec	Sinker			605,000	0	0	605,000
011832XN7	5.250%	2015	Jun	Sinker			625,000	0	0	625,000
011832XN7	5.250%	2015	Dec	Sinker			650,000	0	0	650,000
011832XN7	5.250%	2016	Jun	Sinker			670,000	0	0	670,000
011832XN7	5.250%	2016	Dec	Sinker			690,000	0	0	690,000
011832XN7	5.250%	2017	Jun	Sinker			715,000	0	0	715,000
011832XN7	5.250%	2017	Dec	Sinker			740,000	0	0	740,000
011832XN7	5.250%	2018	Jun	Sinker			755,000	0	0	755,000
011832XN7	5.250%	2018	Dec	Sinker			785,000	0	0	785,000
011832XN7	5.250%	2019	Jun	Sinker			810,000	0	0	810,000
011832XN7	5.250%	2019	Dec	Sinker			835,000	0	0	835,000
011832XN7	5.250%	2020	Jun	Sinker			860,000	0	0	860,000
011832XN7	5.250%	2020	Dec	Sinker			890,000	0	0	890,000
011832XN7	5.250%	2021	Jun	Sinker			920,000	0	0	920,000
011832XN7	5.250%	2021	Dec	Sinker			950,000	0	0	950,000
011832XN7	5.250%	2022	Jun	Sinker			980,000	0	0	980,000
011832XN7	5.250%	2022	Dec	Sinker			1,015,000	0	0	1,015,000
011832XN7	5.250%	2023	Jun	Sinker			1,050,000	0	0	1,050,000
011832XN7	5.250%	2023	Dec	Sinker			1,080,000	0	0	1,080,000
011832XN7	5.250%	2024	Jun	Term			1,120,000	0	0	1,120,000
011832XP2	5.600%	2024	Dec	Sinker			1,150,000	0	0	1,150,000
011832XP2	5.600%	2025	Jun	Sinker			1,190,000	0	0	1,190,000
011832XP2	5.600%	2025	Dec	Sinker			1,125,000	0	0	1,125,000
011832XP2	5.600%	2026	Jun	Sinker			1,265,000	0	0	1,265,000
011832XP2	5.600%	2026	Dec	Sinker			1,310,000	0	0	1,310,000
011832XP2	5.600%	2027	Jun	Sinker			1,350,000	0	0	1,350,000
011832XP2	5.600%	2027	Dec	Sinker			1,395,000	0	0	1,395,000
011832XP2	5.600%	2028	Jun	Sinker			1,445,000	0	0	1,445,000
011832XP2	5.600%	2028	Dec	Sinker			1,485,000	0	0	1,485,000
011832XP2	5.600%	2029	Jun	Sinker			1,535,000	0	0	1,535,000
011832XP2	5.600%	2029	Dec	Sinker			1,585,000	0	0	1,585,000
011832XP2	5.600%	2030	Jun	Sinker			1,640,000	0	0	1,640,000
011832XP2	5.600%	2030	Dec	Sinker			1,690,000	0	0	1,690,000
011832XP2	5.600%	2031	Jun	Sinker			1,745,000	0	0	1,745,000
011832XP2	5.600%	2031	Dec	Sinker			1,800,000	0	0	1,800,000
011832XP2	5.600%	2032	Jun	Sinker			1,860,000	0	0	1,860,000
011832XP2	5.600%	2032	Dec	Sinker			1,960,000	0	0	1,960,000
011832XP2	5.600%	2033	Jun	Sinker			1,985,000	0	0	1,985,000
011832XP2	5.600%	2033	Dec	Sinker			2,045,000	0	0	2,045,000
011832XP2	5.600%	2034	Jun	Sinker			2,120,000	0	0	2,120,000
011832XP2	5.600%	2034	Dec	Sinker			2,185,000	0	0	2,185,000
011832XP2	5.600%	2035	Jun	Sinker			2,255,000	0	0	2,255,000
011832XP2	5.600%	2035	Dec	Sinker			2,325,000	0	0	2,325,000
011832XP2	5.600%	2036	Jun	Sinker			2,400,000	0	0	2,400,000
011832XP2	5.600%	2036	Dec	Sinker			2,480,000	0	0	2,480,000
011832XP2	5.600%	2037	Jun	Sinker			2,555,000	0	0	2,555,000
011832XP2	5.600%	2037	Dec	Sinker			2,645,000	0	0	2,645,000
011832XP2	5.600%	2038	Jun	Sinker			2,735,000	0	0	2,735,000
011832XP2	5.600%	2038	Dec	Sinker			2,820,000	0	0	2,820,000
011832XP2	5.600%	2039	Jun	Sinker			2,905,000	0	0	2,905,000
011832XP2	5.600%	2039	Dec	Sinker			3,005,000	0	0	3,005,000
011832XP2	5.600%	2040	Jun	Sinker			3,100,000	0	0	3,100,000
011832XP2	5.600%	2040	Dec	Sinker			3,205,000	0	0	3,205,000
011832XP2	5.600%	2041	Jun	Sinker			3,310,000	0	0	3,310,000
011832XP2	5.600%	2041	Dec	Sinker			3,415,000	0	0	3,415,000
011832XP2	5.600%	2042	Jun	Sinker			3,530,000	0	0	3,530,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)								*S and P*	*Moodys*	*Fitch*
HD04D Housing Development Bonds, 2004 Series D				**Taxable**	Prog: **301**	Yield: **N/A**	Delivery: **12/16/2004**	Dated: **12/16/2004**	*AA*	*Aaa* / *AAA*
011832XP2	5.600%	2042	Dec	Sinker			3,645,000	0	0	3,645,000
011832XP2	5.600%	2043	Jun	Term			1,870,000	0	0	1,870,000
						HD04D Total	**$105,000,000**	**$1,060,000**	**$0**	**$103,940,000**
						Housing Development Bonds (Multifamily Program) Total	**$333,970,000**	**$30,895,000**	**$4,690,000**	**$298,385,000**
General Mortgage Revenue Bonds								*S and P*	*Moodys*	*Fitch*
GM02A General Mortgage Revenue Bonds, 2002 Series A				**Exempt**	Prog: **404**	Yield: **4.798%**	Delivery: **10/15/2002**	Dated: **10/1/2002**	*AAA*	*Aaa* / *AAA*
011832TG7	3.450%	2010	Jun	Serial		Pre-Ulm	1,175,000	0	0	1,175,000
011832TH5	3.450%	2010	Dec	Serial		Pre-Ulm	1,195,000	0	0	1,195,000
011832TJ1	3.600%	2011	Jun	Serial		Pre-Ulm	1,215,000	0	0	1,215,000
011832TK8	4.875%	2011	Dec	Serial		Pre-Ulm	1,235,000	0	0	1,235,000
011832TL6	3.700%	2012	Jun	Serial		Pre-Ulm	1,265,000	0	0	1,265,000
011832TM4	4.875%	2012	Dec	Serial		Pre-Ulm	1,290,000	0	0	1,290,000
011832TN2	3.750%	2013	Jun	Serial		Pre-Ulm	1,320,000	0	0	1,320,000
011832TP7	3.750%	2013	Dec	Serial		Pre-Ulm	1,345,000	0	0	1,345,000
011832TQ5	3.875%	2014	Jun	Serial		Pre-Ulm	1,370,000	0	0	1,370,000
011832TR3	3.875%	2014	Dec	Serial		Pre-Ulm	1,395,000	0	0	1,395,000
011832TS1	4.000%	2015	Jun	Serial		Pre-Ulm	1,425,000	0	0	1,425,000
011832TT9	4.000%	2015	Dec	Serial		Pre-Ulm	1,455,000	0	0	1,455,000
011832TU6	4.250%	2016	Jun	Serial		Pre-Ulm	1,480,000	0	0	1,480,000
011832TV4	4.375%	2016	Dec	Sinker		Pre-Ulm	1,515,000	0	0	1,515,000
011832TV4	4.375%	2017	Jun	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
011832TV4	4.375%	2017	Dec	Term		Pre-Ulm	1,580,000	0	0	1,580,000
011832TW2	4.700%	2018	Jun	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
011832TW2	4.700%	2018	Dec	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
011832TW2	4.700%	2019	Jun	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
011832TW2	4.700%	2019	Dec	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
011832TW2	4.700%	2020	Jun	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
011832TW2	4.700%	2020	Dec	Sinker		Pre-Ulm	1,815,000	0	0	1,815,000
011832TW2	4.700%	2021	Jun	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000
011832TW2	4.700%	2021	Dec	Sinker		Pre-Ulm	1,900,000	0	0	1,900,000
011832TW2	4.700%	2022	Jun	Sinker		Pre-Ulm	1,945,000	0	0	1,945,000
011832TW2	4.700%	2022	Dec	Term		Pre-Ulm	1,990,000	0	0	1,990,000
011832UA8	4.750%	2023	Jun	Sinker		Pre-Ulm	2,035,000	0	0	2,035,000
011832UA8	4.750%	2023	Dec	Term		Pre-Ulm	2,085,000	0	0	2,085,000
011832UB6	4.750%	2024	Jun	Sinker		Pre-Ulm	2,135,000	0	0	2,135,000
011832UB6	4.750%	2024	Dec	Sinker		Pre-Ulm	2,185,000	0	0	2,185,000
011832UB6	4.750%	2025	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
011832UB6	4.750%	2025	Dec	Sinker		Pre-Ulm	2,290,000	0	0	2,290,000
011832UB6	4.750%	2026	Jun	Sinker		Pre-Ulm	2,345,000	0	0	2,345,000
011832UB6	4.750%	2026	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
011832UB6	4.750%	2027	Jun	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
011832TX0	4.800%	2027	Dec	Serial		Pre-Ulm	565,000	0	0	565,000
011832UB6	4.750%	2027	Dec	Sinker		Pre-Ulm	1,950,000	0	0	1,950,000
011832UB6	4.750%	2028	Jun	Sinker		Pre-Ulm	2,575,000	0	0	2,575,000
011832UB6	4.750%	2028	Dec	Sinker		Pre-Ulm	2,635,000	0	0	2,635,000
011832UB6	4.750%	2029	Jun	Sinker		Pre-Ulm	2,700,000	0	0	2,700,000
011832UB6	4.750%	2029	Dec	Term		Pre-Ulm	2,765,000	0	0	2,765,000
011832UC4	5.000%	2030	Jun	Sinker		Pre-Ulm	2,720,000	0	0	2,720,000
011832UC4	5.000%	2030	Dec	Sinker		Pre-Ulm	2,790,000	0	0	2,790,000
011832UC4	5.000%	2031	Jun	Sinker		Pre-Ulm	2,865,000	0	0	2,865,000
011832UC4	5.000%	2031	Dec	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000
011832UC4	5.000%	2032	Jun	Sinker		Pre-Ulm	3,015,000	0	0	3,015,000
011832UC4	5.000%	2032	Dec	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000
011832TY8	4.850%	2032	Dec	Serial		Pre-Ulm	840,000	0	0	840,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds									S and P / Moodys	Fitch
GM02A General Mortgage Revenue Bonds, 2002 Series A				**Exempt**	Prog: **404**	Yield: **4.798%**	Delivery: **10/15/2002**	Dated: **10/1/2002**	AAA / Aaa	AAA
011832UC4	5.000%	2033	Jun	Sinker		Pre-Ulm	3,170,000	0	0	3,170,000
011832UC4	5.000%	2033	Dec	Term		Pre-Ulm	3,250,000	0	0	3,250,000
011832UD2	5.000%	2034	Jun	Sinker		Pre-Ulm	3,275,000	0	0	3,275,000
011832TZ5	4.950%	2034	Jun	Sinker		Pre-Ulm	245,000	0	0	245,000
011832UD2	5.000%	2034	Dec	Sinker		Pre-Ulm	3,355,000	0	0	3,355,000
011832TZ5	4.950%	2034	Dec	Sinker		Pre-Ulm	250,000	0	0	250,000
011832TZ5	4.950%	2035	Jun	Sinker		Pre-Ulm	260,000	0	0	260,000
011832UD2	5.000%	2035	Jun	Sinker		Pre-Ulm	3,430,000	0	0	3,430,000
011832TZ5	4.950%	2035	Dec	Sinker		Pre-Ulm	265,000	0	0	265,000
011832UD2	5.000%	2035	Dec	Sinker		Pre-Ulm	3,520,000	0	0	3,520,000
011832UD2	5.000%	2036	Jun	Sinker		Pre-Ulm	3,605,000	0	0	3,605,000
011832TZ5	4.950%	2036	Jun	Sinker		Pre-Ulm	275,000	0	0	275,000
011832TZ5	4.950%	2036	Dec	Sinker		Pre-Ulm	280,000	0	0	280,000
011832UD2	5.000%	2036	Dec	Sinker		Pre-Ulm	3,695,000	0	0	3,695,000
011832TZ5	4.950%	2037	Jun	Sinker		Pre-Ulm	285,000	0	0	285,000
011832UD2	5.000%	2037	Jun	Sinker		Pre-Ulm	3,790,000	0	0	3,790,000
011832TZ5	4.950%	2037	Dec	Sinker		Pre-Ulm	290,000	0	0	290,000
011832UD2	5.000%	2037	Dec	Sinker		Pre-Ulm	3,880,000	0	0	3,880,000
011832TZ5	4.950%	2038	Jun	Sinker		Pre-Ulm	300,000	0	0	300,000
011832UD2	5.000%	2038	Jun	Sinker		Pre-Ulm	3,975,000	0	0	3,975,000
011832TZ5	4.950%	2038	Dec	Sinker		Pre-Ulm	310,000	0	0	310,000
011832UD2	5.000%	2038	Dec	Sinker		Pre-Ulm	4,070,000	0	0	4,070,000
011832TZ5	4.950%	2039	Jun	Sinker		Pre-Ulm	315,000	0	0	315,000
011832UD2	5.000%	2039	Jun	Sinker		Pre-Ulm	4,170,000	0	0	4,170,000
011832TZ5	4.950%	2039	Dec	Sinker		Pre-Ulm	320,000	0	0	320,000
011832UD2	5.000%	2039	Dec	Term		Pre-Ulm	4,275,000	0	0	4,275,000
011832TZ5	4.950%	2040	Jun	Term		Pre-Ulm	4,605,000	0	0	4,605,000
						GM02A Total	**$150,000,000**	**$0**	**$0**	**$150,000,000**
				General Mortgage Revenue Bonds Total			**$150,000,000**	**$0**	**$0**	**$150,000,000**
Governmental Purpose Bonds									S and P / Moodys	Fitch
GP97A Governmental Purpose Bonds, 1997 Series A				**Exempt**	Prog: **501**	Yield: **VRDO**	Delivery: **12/3/1997**	Dated: **12/3/1997**	AA/A-1+ / Aa2/VMIG1	AA+/F1+
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	14,600,000
						GP97A Total	**$33,000,000**	**$0**	**$18,400,000**	**$14,600,000**
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	AA/A-1+ / Aaa/VMIG1	AAA/F1+
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		SWAP	950,000	0	0	950,000
0118326M9		2010	Jun	Sinker		SWAP	960,000	0	0	960,000
0118326M9		2010	Dec	Sinker		SWAP	995,000	0	0	995,000
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	0	0	1,010,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									*S and P*	*Moodys* *Fitch*
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AA/A-1+*	*Aaa/VMIG1* *AAA/F1+*
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	0	0	1,030,000
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	0	0	1,050,000
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	0	0	1,070,000
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	0	0	1,090,000
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	0	0	1,115,000
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	0	0	1,135,000
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	0	0	1,160,000
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	0	0	1,180,000
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	0	0	1,205,000
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0	1,275,000
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0	1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0	1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0	1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0	1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0	1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0	1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0	1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0	1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0	1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0	1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0	1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0	1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$12,720,000**	**$0**	**$63,860,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AA/A-1+*	*Aaa/VMIG1* *AAA/F1+*
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									*S and P*	*Moodys* / *Fitch*
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AA/A-1+*	*Aaa/VMIG1* / *AAA/F1+*
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	0	0	1,165,000
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	0	0	1,175,000
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	0	0	1,210,000
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	0	0	1,285,000
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	0	0	1,315,000
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	0	0	1,325,000
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	0	0	1,390,000
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	0	0	1,415,000
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	0	0	1,475,000
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0	0	1,530,000
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0	1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0	1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0	1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0	1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0	1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$15,550,000**	**$0**	**$78,040,000**
						Governmental Purpose Bonds Total	**$203,170,000**	**$28,270,000**	**$18,400,000**	**$156,500,000**
State Capital Project Bonds									*S and P*	*Moodys* / *Fitch*
SC02A State Capital Project Bonds, 2002 Series A				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	*AA*	*Aaa* / *AAA*
011832UK6	3.000%	2003	Jul	Serial			3,040,000	3,040,000	0	0
011832UM2	4.000%	2004	Jul	Serial			2,015,000	2,015,000	0	0
011832UL4	3.000%	2004	Jul	Serial			1,195,000	1,195,000	0	0
011832UN0	3.000%	2005	Jul	Serial			700,000	700,000	0	0
011832UP5	4.000%	2005	Jul	Serial			2,635,000	2,635,000	0	0
011832UQ3	3.000%	2006	Jul	Serial			1,100,000	1,100,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									*S and P* / *Moodys*	*Fitch*
SC02A State Capital Project Bonds, 2002 Series A				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	*AA* / *Aaa*	*AAA*
011832UR1	5.000%	2006	Jul	Serial			2,365,000	2,365,000	0	0
011832US9	3.000%	2007	Jul	Serial			500,000	500,000	0	0
011832UT7	4.000%	2007	Jul	Serial			3,115,000	3,115,000	0	0
011832UV2	5.000%	2008	Jul	Serial			3,155,000	3,155,000	0	0
011832UU4	3.000%	2008	Jul	Serial			610,000	610,000	0	0
011832UW0	3.125%	2009	Jul	Serial			180,000	180,000	0	0
011832UX8	5.000%	2009	Jul	Serial			3,770,000	3,770,000	0	0
011832UY6	3.400%	2010	Jul	Serial			140,000	0	0	140,000
011832UZ3	5.000%	2010	Jul	Serial			4,005,000	0	0	4,005,000
011832VB5	5.000%	2011	Jul	Serial			3,995,000	0	0	3,995,000
011832VA7	3.500%	2011	Jul	Serial			385,000	0	0	385,000
						SC02A Total	**$32,905,000**	**$24,380,000**	**$0**	**$8,525,000**
SC02C State Capital Project Bonds, 2002 Series C				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	*AA/A-1+* / *Aa2/VMIG1*	*AA+/F1+*
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	0	0	2,295,000
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	0	0	2,345,000
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	0	0	2,400,000
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	0	0	2,450,000
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	0	0	2,505,000
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	0	0	2,555,000
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	0	0	2,610,000
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	0	0	2,670,000
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	0	0	2,725,000
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0	0	2,785,000
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0	2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0	2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0	2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0	3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0	3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000
						SC02C Total	**$60,250,000**	**$0**	**$0**	**$60,250,000**
SC06A State Capital Project Bonds, 2006 Series A				**Exempt**	Prog: **603**	Yield: **4.435%**	Delivery: **10/25/2006**	Dated: **10/25/2006**	*AA* / *Aaa*	*AAA*
011832T51	4.000%	2007	Jun	Serial			850,000	850,000	0	0
011832T69	4.000%	2008	Jun	Serial			1,450,000	1,450,000	0	0
011832T77	4.000%	2009	Jun	Serial			1,510,000	1,510,000	0	0
011832T85	4.000%	2010	Jun	Serial			1,570,000	0	0	1,570,000
011832T93	4.000%	2011	Jun	Serial			1,630,000	0	0	1,630,000
011832U26	4.000%	2012	Jun	Serial			1,695,000	0	0	1,695,000
011832U34	4.000%	2013	Jun	Serial			1,765,000	0	0	1,765,000
011832U42	4.000%	2014	Jun	Serial			1,835,000	0	0	1,835,000
011832U59	4.000%	2015	Jun	Serial			1,910,000	0	0	1,910,000
011832U67	4.250%	2016	Jun	Serial			1,985,000	0	0	1,985,000
011832U75	4.250%	2017	Jun	Serial			2,070,000	0	0	2,070,000
011832U83	4.000%	2018	Jun	Serial			2,160,000	0	0	2,160,000
011832U91	4.000%	2019	Jun	Serial			2,245,000	0	0	2,245,000
011832V25	4.125%	2020	Jun	Serial			2,335,000	0	0	2,335,000
011832V33	5.000%	2021	Jun	Serial			2,430,000	0	0	2,430,000
011832V41	5.000%	2022	Jun	Serial			2,550,000	0	0	2,550,000
011832V58	5.000%	2023	Jun	Serial			1,000,000	0	0	1,000,000
011832V66	4.250%	2023	Jun	Serial			1,680,000	0	0	1,680,000
011832V74	3.500%	2024	Jun	Sinker			2,800,000	0	0	2,800,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds								S and P	Moodys	Fitch
SC06A State Capital Project Bonds, 2006 Series A				**Exempt**	Prog: **603**	Yield: **4.435%**	Delivery: **10/25/2006**	Dated: **10/25/2006**	AA	Aaa AAA
011832V74	3.500%	2025	Jun	Sinker			2,900,000	0	0	2,900,000
011832V74	3.500%	2026	Jun	Sinker			3,000,000	0	0	3,000,000
011832V74	3.500%	2027	Jun	Sinker			3,105,000	0	0	3,105,000
011832V74	3.500%	2028	Jun	Term			195,000	0	0	195,000
011832V90	4.375%	2028	Jun	Serial			3,020,000	0	0	3,020,000
011832W24	5.000%	2029	Jun	Sinker			3,355,000	0	0	3,355,000
011832W24	5.000%	2030	Jun	Sinker			3,520,000	0	0	3,520,000
011832W24	5.000%	2031	Jun	Term			3,695,000	0	0	3,695,000
011832W32	5.000%	2032	Jun	Sinker			3,880,000	0	0	3,880,000
011832W32	5.000%	2033	Jun	Sinker			4,075,000	0	0	4,075,000
011832W32	5.000%	2034	Jun	Sinker			4,280,000	0	0	4,280,000
011832W32	5.000%	2035	Jun	Sinker			4,490,000	0	0	4,490,000
011832W32	5.000%	2036	Jun	Term			4,715,000	0	0	4,715,000
011832W40	4.500%	2037	Jun	Sinker			4,955,000	0	0	4,955,000
011832W40	4.500%	2038	Jun	Sinker			5,175,000	0	0	5,175,000
011832W40	4.500%	2039	Jun	Sinker			5,410,000	0	0	5,410,000
011832W40	4.500%	2040	Jun	Term			5,650,000	0	0	5,650,000
						SC06A Total	**$100,890,000**	**$3,810,000**	**$0**	**$97,080,000**
SC07A State Capital Project Bonds, 2007 Series A				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Dated: **10/3/2007**	AA	Aaa AA+
011832Y55	4.000%	2007	Dec	Serial			225,000	225,000	0	0
011832Y63	4.000%	2008	Dec	Serial			1,385,000	1,385,000	0	0
011832Y71	4.000%	2009	Dec	Serial			1,440,000	0	0	1,440,000
011832Y89	4.000%	2010	Dec	Serial			1,495,000	0	0	1,495,000
011832Y97	4.000%	2011	Dec	Serial			1,555,000	0	0	1,555,000
011832Z21	4.000%	2012	Dec	Serial			1,620,000	0	0	1,620,000
011832Z39	4.000%	2013	Dec	Serial			1,685,000	0	0	1,685,000
011832Z47	4.000%	2014	Dec	Serial			1,755,000	0	0	1,755,000
011832Z54	4.000%	2015	Dec	Serial			1,825,000	0	0	1,825,000
011832Z62	4.000%	2016	Dec	Serial			1,895,000	0	0	1,895,000
011832Z70	4.000%	2017	Dec	Serial			1,975,000	0	0	1,975,000
011832Z88	4.000%	2018	Dec	Serial			2,055,000	0	0	2,055,000
011832Z96	4.000%	2019	Dec	Serial			2,135,000	0	0	2,135,000
0118322A9	5.000%	2020	Dec	Serial			2,220,000	0	0	2,220,000
0118322B7	5.250%	2021	Dec	Serial			2,335,000	0	0	2,335,000
0118322C5	5.250%	2022	Dec	Serial			2,460,000	0	0	2,460,000
0118322D3	5.250%	2023	Dec	Serial			2,585,000	0	0	2,585,000
0118322E1	5.250%	2024	Dec	Serial			2,725,000	0	0	2,725,000
0118322F8	5.000%	2025	Dec	Serial			2,870,000	0	0	2,870,000
0118322G6	5.000%	2026	Dec	Serial			3,010,000	0	0	3,010,000
0118322H4	4.400%	2027	Dec	Serial			3,165,000	0	0	3,165,000
						SC07A Total	**$42,415,000**	**$1,610,000**	**$0**	**$40,805,000**
SC07B State Capital Project Bonds, 2007 Series B				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Dated: **10/3/2007**	AA	Aaa AA+
0118322J0	4.000%	2007	Dec	Serial			95,000	95,000	0	0
0118322K7	4.000%	2008	Dec	Serial			500,000	500,000	0	0
0118322L5	4.000%	2009	Dec	Serial			525,000	0	0	525,000
0118322M3	4.000%	2010	Dec	Serial			1,650,000	0	0	1,650,000
0118322N1	4.000%	2011	Dec	Serial			1,715,000	0	0	1,715,000
0118322P6	4.000%	2012	Dec	Serial			1,785,000	0	0	1,785,000
0118322Q4	4.000%	2013	Dec	Serial			1,855,000	0	0	1,855,000
0118323H3	5.000%	2014	Dec	Serial			390,000	0	0	390,000
0118322R2	4.000%	2014	Dec	Serial			1,540,000	0	0	1,540,000
0118322S0	4.000%	2015	Dec	Serial			2,020,000	0	0	2,020,000
0118322T8	4.000%	2016	Dec	Serial			2,100,000	0	0	2,100,000
0118323J9	5.000%	2017	Dec	Serial			1,200,000	0	0	1,200,000
0118322U5	4.000%	2017	Dec	Serial			985,000	0	0	985,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									S and P	Moodys / Fitch
SC07B State Capital Project Bonds, 2007 Series B				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Dated: **10/3/2007**	AA	Aaa / AA+
0118322V3	5.000%	2018	Dec	Serial			2,285,000	0	0	2,285,000
0118322W1	4.000%	2019	Dec	Serial			390,000	0	0	390,000
0118323K6	5.000%	2019	Dec	Serial			2,010,000	0	0	2,010,000
0118322X9	5.000%	2020	Dec	Serial			2,525,000	0	0	2,525,000
0118322Y7	5.250%	2021	Dec	Serial			2,650,000	0	0	2,650,000
0118322Z4	5.250%	2022	Dec	Serial			2,795,000	0	0	2,795,000
0118323A8	5.250%	2023	Dec	Serial			2,940,000	0	0	2,940,000
0118323B6	5.250%	2024	Dec	Serial			3,095,000	0	0	3,095,000
0118323C4	5.000%	2025	Dec	Serial			3,260,000	0	0	3,260,000
0118323D2	5.000%	2026	Dec	Serial			3,430,000	0	0	3,430,000
0118323E0	5.000%	2027	Dec	Serial			3,605,000	0	0	3,605,000
0118323F7	5.000%	2028	Dec	Serial			3,790,000	0	0	3,790,000
0118323G5	5.000%	2029	Dec	Serial			3,975,000	0	0	3,975,000
						SC07B Total	**$53,110,000**	**$595,000**	**$0**	**$52,515,000**
SBL99 State Building Lease Bonds, 1999 Series				**Exempt**	Prog: **701**	Yield: **5.551%**	Delivery: **12/15/1999**	Dated: **12/1/1999**	AA	Aaa / AAA
011832DR0	4.250%	2000	Apr	Serial			1,075,000	1,075,000	0	0
011832DS8	4.250%	2000	Oct	Serial			750,000	750,000	0	0
011832DT6	4.350%	2001	Apr	Serial			765,000	765,000	0	0
011832DU3	4.350%	2001	Oct	Serial			780,000	780,000	0	0
011832DV1	4.450%	2002	Apr	Serial			795,000	795,000	0	0
011832DW9	4.450%	2002	Oct	Serial			815,000	815,000	0	0
011832DX7	4.600%	2003	Apr	Serial			835,000	835,000	0	0
011832DY5	4.600%	2003	Oct	Serial			855,000	855,000	0	0
011832DZ2	4.750%	2004	Apr	Serial			870,000	870,000	0	0
011832EA6	4.750%	2004	Oct	Serial			895,000	895,000	0	0
011832EB4	4.850%	2005	Apr	Serial			915,000	915,000	0	0
011832EC2	4.850%	2005	Oct	Serial			935,000	935,000	0	0
011832ED0	4.875%	2006	Apr	Serial			960,000	960,000	0	0
011832EE8	4.875%	2006	Oct	Serial			980,000	980,000	0	0
011832EF5	5.000%	2007	Apr	Serial			1,005,000	1,005,000	0	0
011832EG3	5.000%	2007	Oct	Serial			1,030,000	1,030,000	0	0
011832EH1	5.100%	2008	Apr	Serial			1,055,000	1,055,000	0	0
011832EJ7	5.100%	2008	Oct	Serial			1,085,000	1,085,000	0	0
011832EK4	5.150%	2009	Apr	Serial			1,110,000	1,110,000	0	0
011832EL2	5.150%	2009	Oct	Serial			1,140,000	1,140,000	0	0
011832EM0	5.250%	2010	Apr	Serial			1,170,000	0	0	1,170,000
011832EN8	5.250%	2010	Oct	Serial			1,200,000	0	0	1,200,000
011832EP3	5.300%	2011	Apr	Serial			1,230,000	0	0	1,230,000
011832EQ1	5.300%	2011	Oct	Serial			1,265,000	0	0	1,265,000
011832ER9	5.400%	2012	Apr	Serial			1,300,000	0	0	1,300,000
011832ES7	5.400%	2012	Oct	Serial			1,335,000	0	0	1,335,000
011832GG1	5.800%	2013	Apr	Sinker			1,370,000	0	0	1,370,000
011832GG1	5.800%	2013	Oct	Sinker			1,410,000	0	0	1,410,000
011832GG1	5.800%	2014	Apr	Sinker			1,450,000	0	0	1,450,000
011832GG1	5.800%	2014	Oct	Sinker			1,490,000	0	0	1,490,000
011832GG1	5.800%	2015	Apr	Term			1,535,000	0	0	1,535,000
011832ET5	5.750%	2015	Oct	Sinker			1,580,000	0	0	1,580,000
011832ET5	5.750%	2016	Apr	Sinker			1,625,000	0	0	1,625,000
011832ET5	5.750%	2016	Oct	Sinker			1,670,000	0	0	1,670,000
011832ET5	5.750%	2017	Apr	Term			1,720,000	0	0	1,720,000
						SBL99 Total	**$40,000,000**	**$18,650,000**	**$0**	**$21,350,000**
						State Capital Project Bonds Total	**$329,570,000**	**$49,045,000**	**$0**	**$280,525,000**

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										*S and P*	*Moodys* *Fitch*
GH05A	**General Housing Purpose Bonds, 2005 Series A**				**Exempt**	Prog: **803**	Yield: **4.780%**	Delivery: **1/27/2005**	Dated: **1/1/2005**	*AAA*	*Aaa* *AAA*
	011832XQ0	2.200%	2006	Jun	Serial			495,000	495,000	0	0
	011832XR8	2.250%	2006	Dec	Serial			500,000	500,000	0	0
	011832XS6	2.400%	2007	Jun	Serial			505,000	505,000	0	0
	011832XT4	2.450%	2007	Dec	Serial			510,000	510,000	0	0
	011832XU1	2.600%	2008	Jun	Serial			515,000	515,000	0	0
	011832XV9	2.650%	2008	Dec	Serial			525,000	525,000	0	0
	011832XW7	2.750%	2009	Jun	Serial			530,000	530,000	0	0
	011832XX5	2.800%	2009	Dec	Serial			540,000	0	0	540,000
	011832XY3	3.000%	2010	Jun	Serial			545,000	0	0	545,000
	011832XZ0	3.050%	2010	Dec	Serial			555,000	0	0	555,000
	011832YA4	3.150%	2011	Jun	Serial			565,000	0	0	565,000
	011832YB2	3.250%	2011	Dec	Serial			570,000	0	0	570,000
	011832YC0	3.400%	2012	Jun	Serial			580,000	0	0	580,000
	011832YD8	3.450%	2012	Dec	Serial			590,000	0	0	590,000
	011832YE6	3.550%	2013	Jun	Serial			600,000	0	0	600,000
	011832YF3	3.600%	2013	Dec	Serial			615,000	0	0	615,000
	011832YG1	3.650%	2014	Jun	Serial			625,000	0	0	625,000
	011832YH9	3.700%	2014	Dec	Serial			635,000	0	0	635,000
	011832YN6	5.000%	2026	Jun	Sinker			4,755,000	0	0	4,755,000
	011832YN6	5.000%	2026	Dec	Term			6,245,000	0	0	6,245,000
	011832YS5	4.500%	2027	Jun	Serial			790,000	0	0	790,000
	011832YP1	5.000%	2027	Jun	Sinker			5,515,000	0	0	5,515,000
	011832YP1	5.000%	2027	Dec	Term			6,595,000	0	0	6,595,000
	011832YQ9	5.000%	2028	Jun	Sinker			6,535,000	0	0	6,535,000
	011832YQ9	5.000%	2028	Dec	Term			6,965,000	0	0	6,965,000
	011832YR7	5.000%	2029	Jun	Sinker			7,140,000	0	0	7,140,000
	011832YR7	5.000%	2029	Dec	Term			7,360,000	0	0	7,360,000
	011832YT3	4.650%	2030	Jun	Serial			820,000	0	0	820,000
	011832YK2	5.000%	2030	Jun	Sinker			6,730,000	0	0	6,730,000
	011832YK2	5.000%	2030	Dec	Term			7,770,000	0	0	7,770,000
	011832YL0	5.250%	2031	Jun	Sinker			7,985,000	0	0	7,985,000
	011832YL0	5.250%	2031	Dec	Sinker			8,220,000	0	0	8,220,000
	011832YL0	5.250%	2032	Jun	Sinker			8,460,000	0	0	8,460,000
	011832YL0	5.250%	2032	Dec	Sinker			8,705,000	0	0	8,705,000
	011832YL0	5.250%	2033	Jun	Sinker			8,270,000	0	0	8,270,000
	011832YL0	5.250%	2033	Dec	Sinker			6,230,000	0	0	6,230,000
	011832YU0	4.700%	2034	Jun	Serial			75,000	0	0	75,000
	011832YL0	5.250%	2034	Jun	Sinker			4,030,000	0	0	4,030,000
	011832YL0	5.250%	2034	Dec	Term			2,200,000	0	0	2,200,000
	011832YM8	5.250%	2035	Jun	Sinker			1,420,000	0	0	1,420,000
	011832YM8	5.250%	2035	Dec	Sinker			1,360,000	0	0	1,360,000
	011832YM8	5.250%	2036	Jun	Sinker			1,290,000	0	0	1,290,000
	011832YM8	5.250%	2036	Dec	Sinker			1,215,000	0	0	1,215,000
	011832YM8	5.250%	2037	Jun	Sinker			1,130,000	0	0	1,130,000
	011832YM8	5.250%	2037	Dec	Sinker			1,045,000	0	0	1,045,000
	011832YM8	5.250%	2038	Jun	Sinker			950,000	0	0	950,000
	011832YM8	5.250%	2038	Dec	Sinker			850,000	0	0	850,000
	011832YM8	5.250%	2039	Jun	Sinker			745,000	0	0	745,000
	011832YM8	5.250%	2039	Dec	Sinker			630,000	0	0	630,000
	011832YM8	5.250%	2040	Jun	Sinker			505,000	0	0	505,000
	011832YM8	5.250%	2040	Dec	Sinker			375,000	0	0	375,000
	011832YV8	4.800%	2041	Jun	Serial			285,000	0	0	285,000
	011832YM8	5.250%	2041	Dec	Term			40,000	0	0	40,000
							GH05A Total	**$143,235,000**	**$3,580,000**	**$0**	**$139,655,000**
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	*AA*	*Aaa* *AAA*
B1	011832ZC9	2.600%	2005	Dec	Serial			1,595,000	1,595,000	0	0

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										*S and P* / *Moodys* / *Fitch*	
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	*AA* / *Aaa*	*AAA*
B1	011832ZD7	2.700%	2006	Jun	Serial			425,000	425,000	0	0
B2	011832C75	3.500%	2006	Jun	Serial			1,175,000	1,175,000	0	0
B1	011832ZE5	2.750%	2006	Dec	Serial			740,000	740,000	0	0
B2	011832C83	3.500%	2006	Dec	Serial			885,000	885,000	0	0
B1	011832ZF2	2.850%	2007	Jun	Serial			1,140,000	1,140,000	0	0
B2	011832C91	3.500%	2007	Jun	Serial			515,000	515,000	0	0
B1	011832ZG0	2.900%	2007	Dec	Serial			1,605,000	1,605,000	0	0
B2	011832D25	3.500%	2007	Dec	Serial			75,000	75,000	0	0
B1	011832ZH8	3.000%	2008	Jun	Serial			1,705,000	1,705,000	0	0
B1	011832ZJ4	3.050%	2008	Dec	Serial			1,740,000	1,740,000	0	0
B1	011832ZK1	3.150%	2009	Jun	Serial			1,085,000	1,085,000	0	0
B2	011832D33	3.500%	2009	Jun	Serial			685,000	685,000	0	0
B1	011832ZL9	3.200%	2009	Dec	Serial			1,800,000	0	0	1,800,000
B1	011832ZM7	3.250%	2010	Jun	Serial			485,000	0	0	485,000
B2	011832D58	4.000%	2010	Jun	Serial			1,345,000	0	0	1,345,000
B1	011832ZN5	3.300%	2010	Dec	Serial			1,000,000	0	0	1,000,000
B2	011832D66	3.250%	2010	Dec	Serial			870,000	0	0	870,000
B2	011832ZP0	4.000%	2011	Jun	Serial			1,910,000	0	0	1,910,000
B2	011832ZQ8	4.000%	2011	Dec	Serial			1,945,000	0	0	1,945,000
B1	011832ZR6	3.550%	2012	Jun	Serial			120,000	0	0	120,000
B2	011832D74	4.000%	2012	Jun	Serial			1,860,000	0	0	1,860,000
B1	011832ZS4	3.600%	2012	Dec	Serial			75,000	0	0	75,000
B2	011832D82	4.000%	2012	Dec	Serial			1,955,000	0	0	1,955,000
B1	011832ZT2	3.700%	2013	Jun	Serial			150,000	0	0	150,000
B2	011832D90	5.000%	2013	Jun	Serial			1,935,000	0	0	1,935,000
B2	011832ZU9	5.000%	2013	Dec	Serial			2,140,000	0	0	2,140,000
B1	011832ZV7	3.800%	2014	Jun	Serial			305,000	0	0	305,000
B2	011832E24	5.000%	2014	Jun	Serial			1,885,000	0	0	1,885,000
B2	011832ZW5	5.000%	2014	Dec	Serial			2,250,000	0	0	2,250,000
B1	011832ZX3	4.000%	2015	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Jun	Sinker			2,275,000	0	0	2,275,000
B1	011832ZX3	4.000%	2015	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Dec	Sinker			2,330,000	0	0	2,330,000
B1	011832ZX3	4.000%	2016	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Jun	Sinker			2,390,000	0	0	2,390,000
B1	011832ZX3	4.000%	2016	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Dec	Sinker			2,455,000	0	0	2,455,000
B1	011832ZX3	4.000%	2017	Jun	Term			30,000	0	0	30,000
B2	011832E32	5.000%	2017	Jun	Term			2,510,000	0	0	2,510,000
B1	011832ZY1	4.150%	2017	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2017	Dec	Sinker			2,565,000	0	0	2,565,000
B1	011832ZY1	4.150%	2018	Jun	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Jun	Sinker			2,635,000	0	0	2,635,000
B1	011832ZY1	4.150%	2018	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Dec	Sinker			2,705,000	0	0	2,705,000
B1	011832ZY1	4.150%	2019	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Jun	Sinker			2,765,000	0	0	2,765,000
B1	011832ZY1	4.150%	2019	Dec	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Dec	Sinker			2,835,000	0	0	2,835,000
B1	011832ZY1	4.150%	2020	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Jun	Sinker			2,910,000	0	0	2,910,000
B1	011832ZY1	4.150%	2020	Dec	Term			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Dec	Term			2,985,000	0	0	2,985,000
B1	011832ZZ8	4.400%	2021	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Jun	Sinker			3,065,000	0	0	3,065,000
B1	011832ZZ8	4.400%	2021	Dec	Sinker			35,000	0	0	35,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										*S and P*	*Moodys* *Fitch*
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	*AA*	*Aaa* *AAA*
B2	011832E57	5.250%	2021	Dec	Sinker			3,150,000	0	0	3,150,000
B1	011832ZZ8	4.400%	2022	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Jun	Sinker			3,235,000	0	0	3,235,000
B1	011832ZZ8	4.400%	2022	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Dec	Sinker			3,325,000	0	0	3,325,000
B1	011832ZZ8	4.400%	2023	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Jun	Sinker			3,410,000	0	0	3,410,000
B1	011832ZZ8	4.400%	2023	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Dec	Sinker			3,500,000	0	0	3,500,000
B1	011832ZZ8	4.400%	2024	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Jun	Sinker			3,595,000	0	0	3,595,000
B1	011832ZZ8	4.400%	2024	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Dec	Sinker			3,690,000	0	0	3,690,000
B1	011832ZZ8	4.400%	2025	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Jun	Sinker			3,790,000	0	0	3,790,000
B1	011832ZZ8	4.400%	2025	Dec	Term			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Dec	Sinker			3,890,000	0	0	3,890,000
B1	011832A28	4.550%	2026	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Jun	Term			4,020,000	0	0	4,020,000
B1	011832A28	4.550%	2026	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Dec	Sinker			4,130,000	0	0	4,130,000
B1	011832A28	4.550%	2027	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Jun	Sinker			4,240,000	0	0	4,240,000
B1	011832A28	4.550%	2027	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Dec	Sinker			4,350,000	0	0	4,350,000
B1	011832A28	4.550%	2028	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Jun	Sinker			4,465,000	0	0	4,465,000
B1	011832A28	4.550%	2028	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Dec	Sinker			4,585,000	0	0	4,585,000
B1	011832A28	4.550%	2029	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Jun	Sinker			4,705,000	0	0	4,705,000
B1	011832A28	4.550%	2029	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Dec	Sinker			4,830,000	0	0	4,830,000
B1	011832A28	4.550%	2030	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Jun	Sinker			4,955,000	0	0	4,955,000
B1	011832A28	4.550%	2030	Dec	Term			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Dec	Term			5,070,000	0	0	5,070,000
							GH05B Total	**$147,610,000**	**$13,370,000**	**$0**	**$134,240,000**
GH05C	**General Housing Purpose Bonds, 2005 Series C**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	*AA*	*Aaa* *AAA*
C1	011832A36	2.600%	2005	Dec	Serial			25,000	25,000	0	0
C1	011832A44	2.700%	2006	Jun	Serial			20,000	20,000	0	0
C1	011832A51	2.750%	2006	Dec	Serial			20,000	20,000	0	0
C1	011832A69	2.850%	2007	Jun	Serial			20,000	20,000	0	0
C1	011832A77	2.900%	2007	Dec	Serial			20,000	20,000	0	0
C1	011832A85	3.000%	2008	Jun	Serial			20,000	20,000	0	0
C1	011832A93	3.050%	2008	Dec	Serial			25,000	25,000	0	0
C1	011832B27	3.150%	2009	Jun	Serial			25,000	25,000	0	0
C1	011832B35	3.200%	2009	Dec	Serial			25,000	0	0	25,000
C1	011832B43	3.250%	2010	Jun	Serial			25,000	0	0	25,000
C1	011832B50	3.300%	2010	Dec	Serial			25,000	0	0	25,000
C1	011832B68	3.400%	2011	Jun	Serial			25,000	0	0	25,000
C2	011832B84	4.000%	2012	Jun	Serial			1,330,000	0	0	1,330,000
C2	011832B92	4.000%	2012	Dec	Serial			1,365,000	0	0	1,365,000
C2	011832C26	5.000%	2013	Jun	Serial			1,395,000	0	0	1,395,000
C2	011832C34	5.000%	2013	Dec	Serial			1,435,000	0	0	1,435,000
C2	011832C42	5.000%	2014	Jun	Serial			1,470,000	0	0	1,470,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										*S and P* / *Moodys*	*Fitch*
GH05C	**General Housing Purpose Bonds, 2005 Series C**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	*AA* / *Aaa*	*AAA*
C2	011832C59	5.000%	2014	Dec	Serial			1,505,000	0	0	1,505,000
C2	011832C67	5.000%	2015	Jun	Sinker			1,545,000	0	0	1,545,000
C2	011832C67	5.000%	2015	Dec	Sinker			1,580,000	0	0	1,580,000
C2	011832C67	5.000%	2016	Jun	Sinker			1,620,000	0	0	1,620,000
C2	011832C67	5.000%	2016	Dec	Sinker			1,660,000	0	0	1,660,000
C2	011832C67	5.000%	2017	Jun	Term			1,705,000	0	0	1,705,000
							GH05C Total	**$16,885,000**	**$175,000**	**$0**	**$16,710,000**
							General Housing Purpose Bonds Total	**$307,730,000**	**$17,125,000**	**$0**	**$290,605,000**
							Total AHFC Bonds	**$3,994,289,750**	**$363,655,000**	**$666,675,000**	**$2,963,959,750**

Short Term Debt Outstanding: (As of 11/30/09)	
Domestic Taxable Commercial Paper	150,000,000
Total Short Term Debt Outstanding	**$150,000,000**

Detail of Accreted Interest: (As of 11/30/09)	
Mortgage Revenue Bonds 1997 Series A2	11,865,500
Total Accreted Interest	**$11,865,500**
Total Bonds w/ Accreted Interest	**$2,975,825,250**

Detail of Defeased Debt: (As of 11/30/09)	
State Building Lease Bonds, 1999	16,485,000
Housing Development Bonds, 1999 Series C	41,475,000
Total Defeased Debt	**$57,960,000**
Total Bonds w/o Defeased Debt	**$2,905,999,750**

Footnotes:

1. AHFC has issued $16,532,104,122 in Bonds and Notes as of 11/30/09. This total includes Bonds and Notes issued by the Alaska State Housing Authority (ASHA), which was merged into AHFC on 07/01/92 and became the Public Housing Division.
2. AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of $116,050,000 on 10/26/00, $126,790,000 on 08/15/01 and $411,987,860 on 08/17/06. These bonds are not listed in this Exhibit and are not a debt of AHFC.
3. On 05/18/05, AHFC issued $16,885,000 General Housing Purpose Bonds, 2005 Series C in order to economically defease $16,485,000 State Building Lease Bonds, 1999 and redeem them on their earliest optional redemption date of 04/01/10.
4. On 03/08/07, AHFC issued Draw Down Bonds to provide funds for refunding prior bonds and to preserve private activity bond volume cap. AHFC may make additional draws up to a cumulative aggregate principal amount of $900,000,000; provided, however, that no more than $300,000,000 principal amount may be outstanding at any one time.
5. On 10/03/07, AHFC issued $53,110,000 State Capital Project Bonds, 2007 Series B, of which a portion will be used to economically defease $41,475,000 Housing Development Bonds, 1999 Series C and redeem them on their earliest optional redemption date of 12/01/09.
6. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C, E071A/B/D and E091A/B/D).
7. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
8. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.

1 **Mortgage Revenue Bonds, 1998 Series A1**

			Prepayments	CPR	PSA
Series: E98A1	Prog: 102	1-Month	$150,780	22.83%	381
Remaining Principal Balance:	$6,906,279	3-Months	$361,087	18.39%	306
Weighted Average Seasoning:	139	6-Months	$583,635	14.88%	248
Weighted Average Interest Rate:	5.422%	12-Months	$1,374,081	16.28%	271
Bond Yield (TIC):	5.206%	Life	$26,983,595	12.64%	211

2 **Mortgage Revenue Bonds, 1998 Series A2**

			Prepayments	CPR	PSA
Series: E98A2	Prog: 102	1-Month	$199,032	13.45%	224
Remaining Principal Balance:	$16,429,958	3-Months	$655,793	14.41%	240
Weighted Average Seasoning:	81	6-Months	$1,002,171	11.10%	185
Weighted Average Interest Rate:	7.118%	12-Months	$2,308,069	12.25%	204
Bond Yield (TIC):	5.206%	Life	$30,512,731	12.74%	212

3 **Mortgage Revenue Bonds, 1999 Series A1**

			Prepayments	CPR	PSA
Series: E99A1	Prog: 103	1-Month	$0	0.00%	0
Remaining Principal Balance:	$2,185,866	3-Months	$158,259	23.89%	398
Weighted Average Seasoning:	133	6-Months	$299,735	22.26%	371
Weighted Average Interest Rate:	6.375%	12-Months	$415,149	15.61%	260
Bond Yield (TIC):	5.978%	Life	$8,771,063	13.94%	232

4 **Mortgage Revenue Bonds, 1999 Series A2**

			Prepayments	CPR	PSA
Series: E99A2	Prog: 103	1-Month	$680,144	11.14%	186
Remaining Principal Balance:	$68,776,024	3-Months	$2,371,984	12.65%	211
Weighted Average Seasoning:	99	6-Months	$5,619,399	14.45%	241
Weighted Average Interest Rate:	6.963%	12-Months	$12,493,822	15.24%	254
Bond Yield (TIC):	5.978%	Life	$183,315,718	13.39%	223

5 **Mortgage Revenue Bonds, 2000 Series A**

			Prepayments	CPR	PSA
Series: E001A	Prog: 104	1-Month	$203,039	12.90%	215
Remaining Principal Balance:	$17,544,501	3-Months	$619,895	12.94%	216
Weighted Average Seasoning:	65	6-Months	$1,388,917	14.06%	234
Weighted Average Interest Rate:	5.762%	12-Months	$3,003,285	14.89%	248
Bond Yield (TIC):	5.929%	Life	$41,476,182	15.19%	253

6 **Mortgage Revenue Bonds, 2000 Series B**

			Prepayments	CPR	PSA
Series: E001B	Prog: 104	1-Month	$449,128	15.98%	266
Remaining Principal Balance:	$30,728,564	3-Months	$1,611,282	18.41%	307
Weighted Average Seasoning:	92	6-Months	$3,964,207	21.39%	357
Weighted Average Interest Rate:	6.867%	12-Months	$6,266,984	17.11%	285
Bond Yield (TIC):	5.929%	Life	$85,764,271	15.52%	259

7 **Mortgage Revenue Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: E011A	Prog: 105	1-Month	$0	0.00%	0
Remaining Principal Balance:	$5,343,734	3-Months	$158,042	10.91%	182
Weighted Average Seasoning:	134	6-Months	$441,823	14.50%	242
Weighted Average Interest Rate:	5.965%	12-Months	$703,761	11.42%	190
Bond Yield (TIC):	5.211%	Life	$24,413,202	17.72%	295

8 **Mortgage Revenue Bonds, 2001 Series B**

				Prepayments	CPR	PSA
Series: E011B	Prog:	105	1-Month	$769,682	16.74%	279
Remaining Principal Balance:		$50,041,945	3-Months	$1,844,275	13.45%	224
Weighted Average Seasoning:		79	6-Months	$3,855,653	13.74%	229
Weighted Average Interest Rate:		6.074%	12-Months	$7,829,100	13.87%	231
Bond Yield (TIC):		5.211%	Life	$88,261,244	13.68%	228

9 **Home Mortgage Revenue Bonds, 2002 Series A**

				Prepayments	CPR	PSA
Series: E021A	Prog:	106	1-Month	$1,561,716	11.35%	189
Remaining Principal Balance:		$154,732,987	3-Months	$4,531,320	10.88%	181
Weighted Average Seasoning:		58	6-Months	$11,376,283	13.15%	219
Weighted Average Interest Rate:		5.620%	12-Months	$24,234,031	13.51%	225
Bond Yield (TIC):		4.553%	Life	$176,439,997	12.11%	202

10 **Home Mortgage Revenue Bonds, 2006 Series A**

				Prepayments	CPR	PSA
Series: E061A	Prog:	107	1-Month	$1,257,032	17.69%	295
Remaining Principal Balance:		$76,844,706	3-Months	$2,453,680	11.78%	196
Weighted Average Seasoning:		48	6-Months	$5,001,552	11.80%	197
Weighted Average Interest Rate:		5.492%	12-Months	$8,352,093	9.73%	162
Bond Yield (TIC):		4.623%	Life	$28,727,358	7.93%	145

11 **Home Mortgage Revenue Bonds, 2006 Series B**

				Prepayments	CPR	PSA
Series: E061B	Prog:	108	1-Month	$617,009	12.68%	211
Remaining Principal Balance:		$54,284,274	3-Months	$1,614,315	11.02%	184
Weighted Average Seasoning:		44	6-Months	$4,225,395	13.76%	229
Weighted Average Interest Rate:		4.889%	12-Months	$7,759,888	12.29%	205
Bond Yield (TIC):		4.048%	Life	$16,630,122	6.71%	150

12 **Home Mortgage Revenue Bonds, 2006 Series C**

				Prepayments	CPR	PSA
Series: E06C1	Prog:	109	1-Month	$522,659	10.56%	176
Remaining Principal Balance:		$55,950,350	3-Months	$1,474,941	9.85%	164
Weighted Average Seasoning:		38	6-Months	$3,487,596	11.28%	188
Weighted Average Interest Rate:		5.123%	12-Months	$9,264,002	13.91%	232
Bond Yield (TIC):		4.210%	Life	$13,275,648	6.29%	162

13 **Home Mortgage Revenue Bonds, 2007 Series A**

				Prepayments	CPR	PSA
Series: E071A	Prog:	110	1-Month	$1,363,494	21.67%	361
Remaining Principal Balance:		$66,302,263	3-Months	$3,315,153	17.67%	294
Weighted Average Seasoning:		61	6-Months	$6,548,659	17.07%	284
Weighted Average Interest Rate:		5.314%	12-Months	$15,953,062	20.10%	335
Bond Yield (TIC):		4.048%	Life	$30,735,526	15.34%	256

14 **Home Mortgage Revenue Bonds, 2007 Series B**

				Prepayments	CPR	PSA
Series: E071B	Prog:	111	1-Month	$1,643,738	25.30%	422
Remaining Principal Balance:		$66,805,406	3-Months	$3,566,825	18.72%	312
Weighted Average Seasoning:		61	6-Months	$6,796,026	17.49%	292
Weighted Average Interest Rate:		5.547%	12-Months	$13,369,920	16.95%	283
Bond Yield (TIC):		4.210%	Life	$26,829,925	13.45%	224

15 **Home Mortgage Revenue Bonds, 2007 Series C**

			Prepayments	CPR	PSA
Series: E071C	Prog: 112	1-Month	$658,746	9.93%	165
Remaining Principal Balance:	$75,283,765	3-Months	$1,999,621	9.89%	165
Weighted Average Seasoning:	33	6-Months	$3,642,372	8.92%	149
Weighted Average Interest Rate:	5.022%	12-Months	$5,590,084	6.80%	122
Bond Yield (TIC):	4.091%	Life	$9,811,501	4.19%	124

16 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$733,953	10.57%	176
Remaining Principal Balance:	$78,477,387	3-Months	$2,721,340	12.70%	212
Weighted Average Seasoning:	61	6-Months	$8,180,453	17.82%	297
Weighted Average Interest Rate:	5.407%	12-Months	$16,593,920	17.87%	298
Bond Yield (TIC):	4.091%	Life	$32,246,536	13.67%	228

17 **Home Mortgage Revenue Bonds, 2008 Series A**

			Prepayments	CPR	PSA
Series: E081A	Prog: 114	1-Month	$706,535	11.89%	227
Remaining Principal Balance:	$66,626,112	3-Months	$1,110,036	6.37%	127
Weighted Average Seasoning:	26	6-Months	$2,876,672	8.02%	169
Weighted Average Interest Rate:	5.287%	12-Months	$7,826,241	10.30%	249
Bond Yield (TIC):	4.190%	Life	$10,098,024	7.21%	231

18 **Home Mortgage Revenue Bonds, 2008 Series B**

			Prepayments	CPR	PSA
Series: E081B	Prog: 115	1-Month	$910,837	13.50%	431
Remaining Principal Balance:	$74,933,502	3-Months	$2,191,821	10.88%	371
Weighted Average Seasoning:	16	6-Months	$2,470,494	6.26%	238
Weighted Average Interest Rate:	5.234%	12-Months	$3,944,078	4.98%	242
Bond Yield (TIC):	4.257%	Life	$4,198,262	4.36%	242

19 **Home Mortgage Revenue Bonds, 2009 Series A**

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$1,604,033	18.74%	312
Remaining Principal Balance:	$91,967,239	3-Months	$3,988,417	15.57%	260
Weighted Average Seasoning:	59	6-Months	$9,505,120	17.68%	295
Weighted Average Interest Rate:	5.311%	12-Months	$11,573,619	18.18%	303
Bond Yield (TIC):	4.190%	Life	$11,573,619	18.18%	303

20 **Home Mortgage Revenue Bonds, 2009 Series B**

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$1,744,052	20.10%	335
Remaining Principal Balance:	$92,417,709	3-Months	$4,114,124	15.94%	266
Weighted Average Seasoning:	71	6-Months	$8,089,398	15.36%	256
Weighted Average Interest Rate:	5.318%	12-Months	$11,433,948	17.96%	299
Bond Yield (TIC):	4.257%	Life	$11,433,948	17.96%	299

21 **Home Mortgage Revenue Bonds, 2009 Series C**

			Prepayments	CPR	PSA
Series: E091C	Prog: 118	1-Month	$320,082	16.06%	588
Remaining Principal Balance:	$21,773,660	3-Months	$584,056	10.03%	396
Weighted Average Seasoning:	14	6-Months	$659,626	8.54%	351
Weighted Average Interest Rate:	7.287%	12-Months	$659,626	8.54%	351
Bond Yield (TIC):	4.893%	Life	$659,626	8.54%	351

22 **Home Mortgage Revenue Bonds, 2009 Series D**

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$937,428	10.76%	179
Remaining Principal Balance:	$98,328,742	3-Months	$4,368,955	15.90%	265
Weighted Average Seasoning:	43	6-Months	$6,015,146	16.25%	271
Weighted Average Interest Rate:	5.934%	12-Months	$6,015,146	16.25%	271
Bond Yield (TIC):	4.893%	Life	$6,015,146	16.25%	271

23 **Veterans Collateralized Bonds, 1999 First**

			Prepayments	CPR	PSA
Series: C9911	Prog: 203	1-Month	$117,536	4.85%	81
Remaining Principal Balance:	$28,338,104	3-Months	$1,283,218	16.15%	269
Weighted Average Seasoning:	96	6-Months	$3,256,656	19.38%	323
Weighted Average Interest Rate:	7.286%	12-Months	$7,863,259	21.56%	359
Bond Yield (TIC):	6.109%	Life	$110,138,145	16.57%	276

24 **Veterans Collateralized Bonds, 2000 First**

			Prepayments	CPR	PSA
Series: C0011	Prog: 204	1-Month	$120,832	10.20%	170
Remaining Principal Balance:	$13,412,759	3-Months	$464,261	12.66%	211
Weighted Average Seasoning:	93	6-Months	$1,750,156	21.48%	358
Weighted Average Interest Rate:	7.318%	12-Months	$6,318,385	31.57%	526
Bond Yield (TIC):	6.319%	Life	$69,671,193	19.95%	333

25 **Veterans Collateralized Bonds, 2002 First**

			Prepayments	CPR	PSA
Series: C0211	Prog: 205	1-Month	$0	0.00%	0
Remaining Principal Balance:	$14,995,573	3-Months	$214,645	5.48%	91
Weighted Average Seasoning:	87	6-Months	$2,163,976	23.13%	385
Weighted Average Interest Rate:	6.081%	12-Months	$5,731,655	27.09%	452
Bond Yield (TIC):	5.466%	Life	$41,889,161	16.70%	278

26 **Veterans Collateralized Bonds, 2005 First & Second**

			Prepayments	CPR	PSA
Series: C0511	Prog: 206	1-Month	$214,222	19.81%	330
Remaining Principal Balance:	$11,540,152	3-Months	$318,215	10.27%	171
Weighted Average Seasoning:	49	6-Months	$1,201,841	17.66%	294
Weighted Average Interest Rate:	5.037%	12-Months	$2,319,896	16.11%	268
Bond Yield (TIC):	4.215%	Life	$6,338,862	10.33%	180

27 **Veterans Collateralized Bonds, 2006 First**

			Prepayments	CPR	PSA
Series: C0611	Prog: 207	1-Month	$3,902,941	26.80%	539
Remaining Principal Balance:	$148,187,868	3-Months	$6,690,260	16.13%	338
Weighted Average Seasoning:	25	6-Months	$13,595,602	16.01%	357
Weighted Average Interest Rate:	5.564%	12-Months	$36,519,647	19.55%	502
Bond Yield (TIC):	4.700%	Life	$43,867,529	9.69%	376

28 **Veterans Collateralized Bonds, 2007 & 2008 First**

			Prepayments	CPR	PSA
Series: C0711	Prog: 208	1-Month	$2,029,371	46.78%	891
Remaining Principal Balance:	$37,604,833	3-Months	$3,800,703	31.84%	630
Weighted Average Seasoning:	26	6-Months	$9,480,186	35.94%	756
Weighted Average Interest Rate:	5.917%	12-Months	$18,670,777	32.80%	790
Bond Yield (TIC):	5.023%	Life	$20,058,908	18.89%	630

29 **General Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: GM02A	Prog: 404	1-Month	$1,916,506	20.05%	334
Remaining Principal Balance:	$101,844,293	3-Months	$4,608,269	16.18%	270
Weighted Average Seasoning:	73	6-Months	$8,356,204	14.49%	241
Weighted Average Interest Rate:	5.644%	12-Months	$29,297,616	21.99%	366
Bond Yield (TIC):	4.798%	Life	$163,795,074	17.93%	299

30 **Governmental Purpose Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: GP01A	Prog: 502	1-Month	$3,827,740	20.26%	338
Remaining Principal Balance:	$200,980,490	3-Months	$8,792,672	15.70%	262
Weighted Average Seasoning:	75	6-Months	$20,889,166	17.80%	297
Weighted Average Interest Rate:	6.365%	12-Months	$49,431,121	20.09%	335
Bond Yield (TIC):	N/A	Life	$457,560,640	17.84%	297

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (E001A, GP01A, E071A/B/D and E091A/B/D) were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

12/09/09

SPECIAL REDEMPTION SUMMARY:

Year	Surplus	Refunding	Total
FY 2010	36,485,000	80,870,000	**117,355,000**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2010 REDEMPTION DETAIL BY SERIES:

Series	Surplus	Refunding	Total
E98A2	2,500,000	-	2,500,000
E061B	3,260,000	-	3,260,000
E06C1	6,750,000	-	6,750,000
E071C	4,530,000	-	4,530,000
GM99A	-	80,870,000	80,870,000
GP97A	6,000,000	-	6,000,000
HD00B	36,485,000	-	36,485,000

FY 2009 REDEMPTION DETAIL BY SERIES:

Series	Surplus	Refunding	Total
DD07A	65,125,000	-	65,125,000
DD07C	29,395,000	-	29,395,000
DD07D	14,445,000	-	14,445,000
E001C	1,205,000	-	1,205,000
E011A	990,000	-	990,000
E021A	1,025,000	-	1,025,000
E061A	5,070,000	-	5,070,000
E061B	3,610,000	-	3,610,000
E06C1	3,190,000	-	3,190,000
E97A1	3,415,000	-	3,415,000
E97A2	2,375,000	-	2,375,000
E98A1	1,700,000	-	1,700,000
E98A2	1,040,000	-	1,040,000
E99A2	9,785,000	-	9,785,000
GH03A	115,000,000	-	115,000,000
GH03B	16,095,000	-	16,095,000
GM99A	-	161,760,000	161,760,000
GP97A	2,700,000	-	2,700,000
HD00B	3,540,000	-	3,540,000
HD02D	34,075,000	-	34,075,000

BOND ISSUANCE SUMMARY:

Year	Tax-Exempt	Taxable	Total
FY 2010	161,740,000	-	**161,740,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY 1995	365,000,000	-	**365,000,000**
FY 1994	367,130,000	16,930,000	**384,060,000**
FY 1993	200,000,000	-	**200,000,000**
FY 1992	452,760,000	-	**452,760,000**
FY 1991	531,103,544	275,000,000	**806,103,544**
FY 1990	297,000,000	220,000,000	**517,000,000**
FY 1989	175,000,000	400,000,000	**575,000,000**
FY 1988	100,000,000	347,000,000	**447,000,000**
FY 1987	67,000,000	415,000,000	**482,000,000**
FY 1986	452,445,000	825,000,000	**1,277,445,000**
FY 1985	604,935,000	-	**604,935,000**
FY 1984	655,000,000	250,000,000	**905,000,000**
FY 1983	435,000,000	400,000,000	**835,000,000**
FY 1982	250,000,000	552,000,000	**802,000,000**
FY 1981	460,000,000	160,000,000	**620,000,000**
FY 1980	148,800,000	-	**148,800,000**
FY 1979	164,600,000	7,020,000	**171,620,000**
FY 1978	135,225,000	-	**135,225,000**
FY 1977	80,000,000	-	**80,000,000**
FY 1976	5,000,000	-	**5,000,000**
FY 1975	47,000,000	-	**47,000,000**
FY 1974	36,000,000	-	**36,000,000**
FY 1973	26,500,000	5,250,000	**31,750,000**

FY 2010 ISSUANCE DETAIL BY SERIES:

Series	Tax-Exempt	Taxable	Total
E091C	80,870,000	-	80,870,000
E091D	80,870,000	-	80,870,000

FY 2009 ISSUANCE DETAIL BY SERIES:

Series	Tax-Exempt	Taxable	Total
C0812	45,000,000	-	45,000,000
E081B	80,880,000	-	80,880,000
E091A	80,880,000	-	80,880,000
E091B	80,880,000	-	80,880,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF TAX-EXEMPT ONE-WEEK VARIABLE RATE DEMAND OBLIGATIONS & INTEREST RATE DERIVATIVE SWAPS

November 30, 2009

Data	GP97A	GP01A	GP01B	E021A[1]	E021A[2]	SC02C	E071A	E071B	E071D	E091A	E091B	E091D
Outstanding	14,600,000	63,860,000	78,040,000	48,275,000	120,000,000	60,250,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000
CUSIP	011831X82	0118326M9	0118326N7	011832PW6	011832PX4	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40
Ratings	AA/Aa2/AA+	AA/Aaa/AAA	AA/Aaa/AAA	AAA/Aa2/AA+	AAA/Aa2/AA+	AA/Aa2/AA+	AA/Aa2/AA+	AA/Aa2/AA+	AA/Aa2/AA+	AA/Aa2/AA+	AA/Aa2/AA+	AA/Aa2/AA+
Remark Agent	Merrill	Merrill	Merrill	Merrill	Merrill	Merrill	Citigroup	Goldman	Merrill	Citigroup	Goldman	Merrill
Remarket Fee	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.10%	0.10%	0.10%
Liquidity/Insur	Self	Self	Self	Dexia/FSA	Dexia/FSA	Self	LBBW	LBBW	LBBW	Self	Self	BANA
AMT/PU/Swap	N/A	Swap	Swap	AMT/Swap	AMT/Swap	Swap	PU/Swap	PU/Swap	PU/Swap	PU/Swap	PU/Swap	PU/Swap
Current Rate	0.22%	0.22%	0.22%	0.40%	0.40%	0.22%	0.33%	0.35%	0.32%	0.21%	0.25%	0.28%
Avg Rate	2.48%	2.03%	2.03%	2.42%	2.42%	2.19%	2.12%	1.99%	1.98%	0.18%	0.18%	0.28%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.30%	0.35%	0.40%
Min Rate	0.08%	0.08%	0.08%	0.33%	0.33%	0.08%	0.28%	0.20%	0.15%	0.10%	0.12%	0.19%
SIFMA Rate	2.46%	1.99%	1.99%	2.02%	2.02%	2.07%	1.89%	1.89%	1.89%	0.32%	0.32%	0.30%
SIFMA Spread	0.01%	0.05%	0.04%	0.40%	0.40%	0.12%	0.23%	0.10%	0.08%	(0.14%)	(0.14%)	(0.02%)
2008 Avg	2.03%	2.65%	2.64%	3.44%	3.44%	3.00%	2.37%	2.05%	2.06%	N/A	N/A	N/A
2009 Avg	0.23%	0.41%	0.41%	2.00%	2.00%	0.49%	0.90%	0.90%	0.86%	0.18%	0.18%	0.28%
2009 Spread	(0.20%)	(0.02%)	(0.02%)	1.58%	1.58%	0.07%	0.48%	0.47%	0.43%	(0.24%)	(0.24%)	(0.15%)

INTEREST RATE SWAP SUMMARY

Bond Series	Counterparty	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Morg Keeg	63,860,000	2.4530%	1.792%	0.661%	2.034%	2.695%	(0.242%)
GP01B	Merrill	78,040,000	4.1427%	1.792%	2.351%	2.025%	4.376%	(0.234%)
E021A[1]	Goldman	48,275,000	2.9800%	1.877%	1.103%	2.423%	3.526%	(0.546%)
E021A[2]	Merrill	120,000,000	3.4480%	1.900%	1.548%	2.423%	3.972%	(0.524%)
SC02B	JPMorgan	14,555,000	3.7700%	1.953%	1.817%	-	1.817%	1.953%
SC02C	JPMorgan	60,250,000	4.3030%	2.187%	2.116%	2.194%	4.309%	(0.006%)
E071AB	Goldman	143,622,000	3.7345%	1.877%	1.858%	2.058%	3.916%	(0.182%)
E071BD	JPMorgan	95,748,000	3.7200%	1.877%	1.843%	1.979%	3.822%	(0.102%)
E091A	Citibank	72,789,000	3.7610%	0.290%	3.471%	0.183%	3.654%	0.107%
E091B	Goldman	72,789,000	3.7610%	0.290%	3.471%	0.183%	3.654%	0.107%
E091ABD	JPMorgan	97,052,000	3.7400%	0.290%	3.450%	0.183%	3.633%	0.107%
	TOTAL	**866,980,000**	**3.6388%**	**1.445%**	**2.194%**	**1.566%**	**3.760%**	**(0.121%)**

NET SWAP TOTALS

Pay Fixed	Rec Float	Net Swap
22,461,859	10,389,770	(12,072,089)
28,118,336	12,714,625	(15,403,711)
13,958,855	7,076,392	(6,882,463)
35,789,067	16,544,951	(19,244,116)
3,606,333	2,017,966	(1,588,367)
17,038,864	9,108,747	(7,930,117)
10,607,131	6,740,818	(3,866,313)
7,053,628	4,363,097	(2,690,531)
-	-	-
-	-	-
-	-	-
138,634,071	**68,956,365**	**(69,677,706)**

REMARKETING COMPARISON *(2009)*

Agent	Allocation	WAIR	SIFMA Spread
Gold (AHFC)	9.3%	0.183%	(0.242%)
Citi (AHFC)	9.3%	0.183%	(0.242%)
Merrill (AHFC)	25.0%	0.419%	(0.006%)
Gold (SBPA)	8.7%	0.895%	0.470%
Citi (SBPA)	8.7%	0.901%	0.476%
Merrill (SBPA)	39.0%	1.288%	0.863%

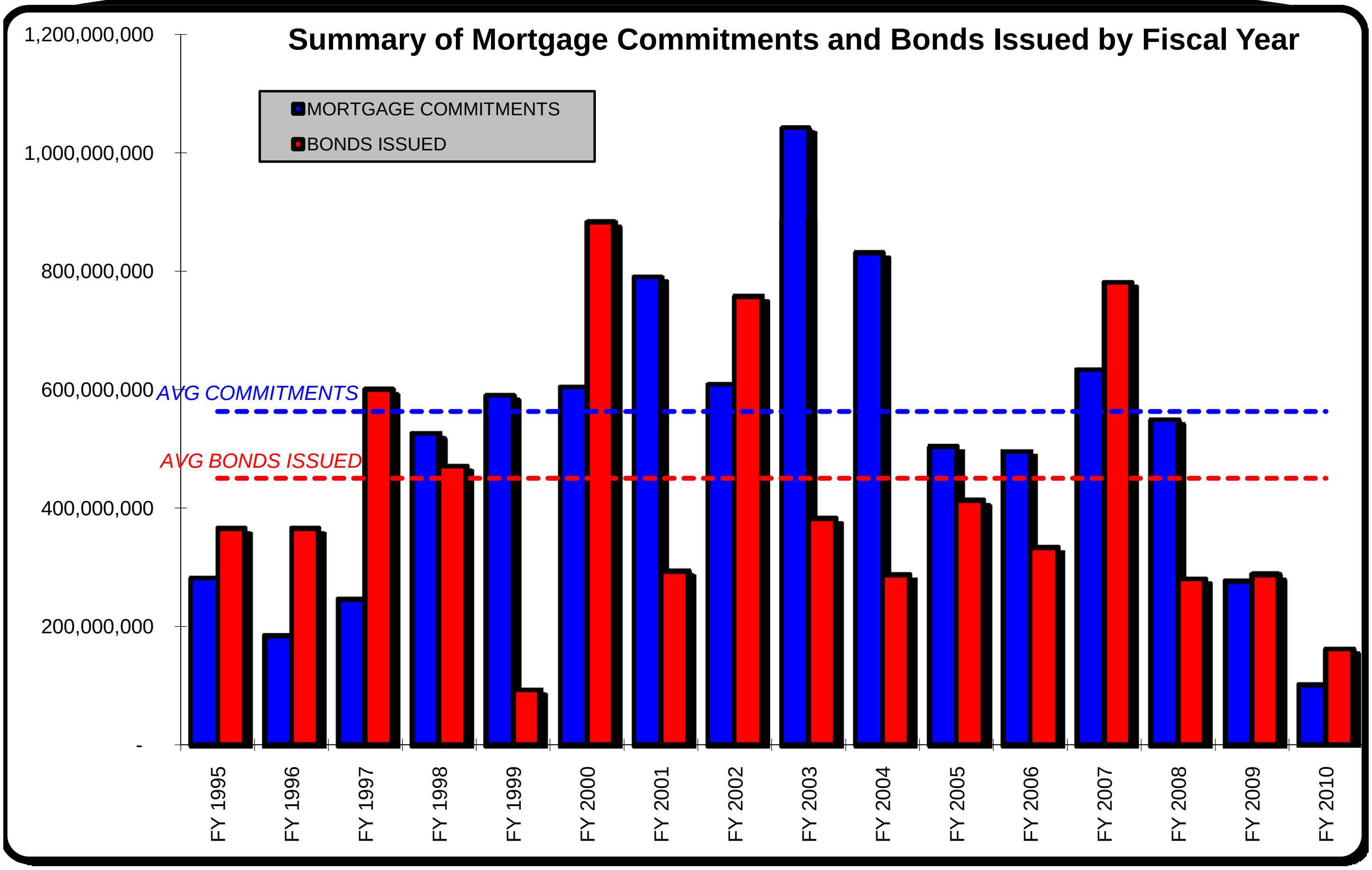
VRDO SUMMARY

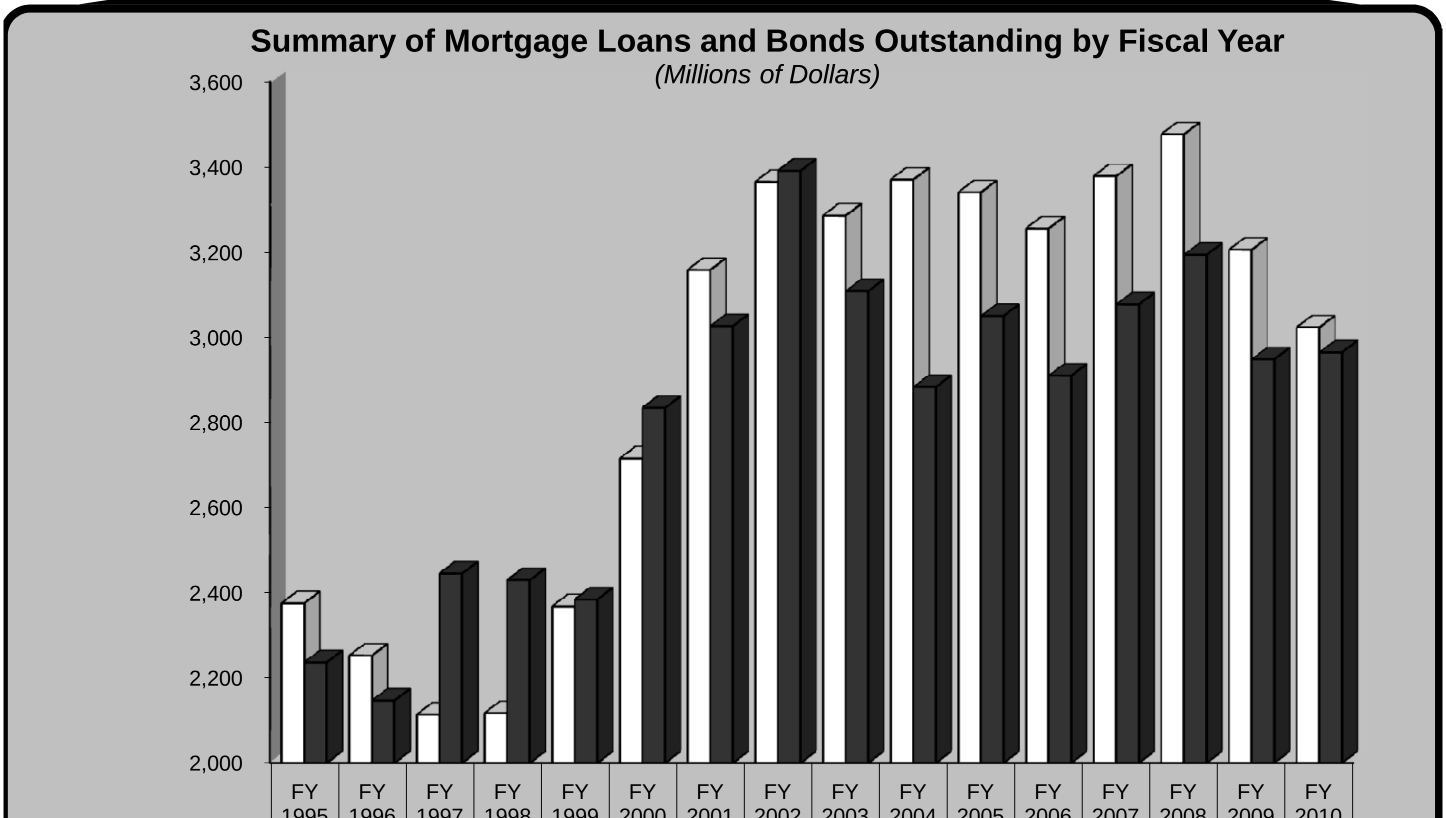
	2009	2008	2007
Avg Rate	0.756%	2.648%	3.628%
Max Rate	4.750%	10.250%	4.020%
Min Rate	0.080%	0.400%	3.030%
SIFMA Rate	0.425%	2.240%	3.621%
SIFMA Spread	0.331%	0.409%	0.007%

MONTHLY SUMMARY

	November 30, 2009
Total Bonds	**$2,963,959,750**
Total Float	**$867,025,000**
Self-Liquid	**$378,510,000**
Float %	**29.3%**
Hedge %	**98.3%**

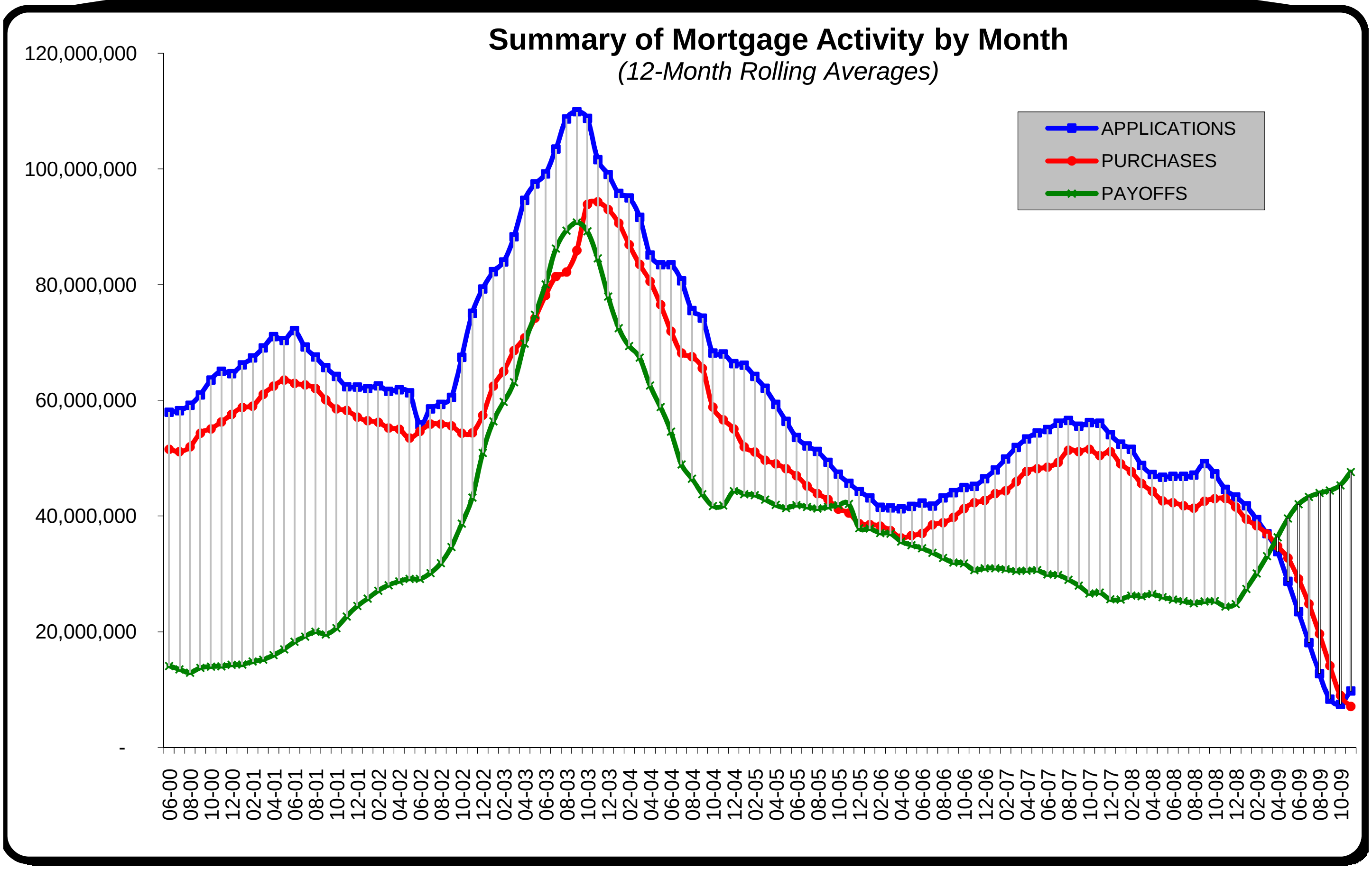
ALASKA HOUSING FINANCE CORPORATION

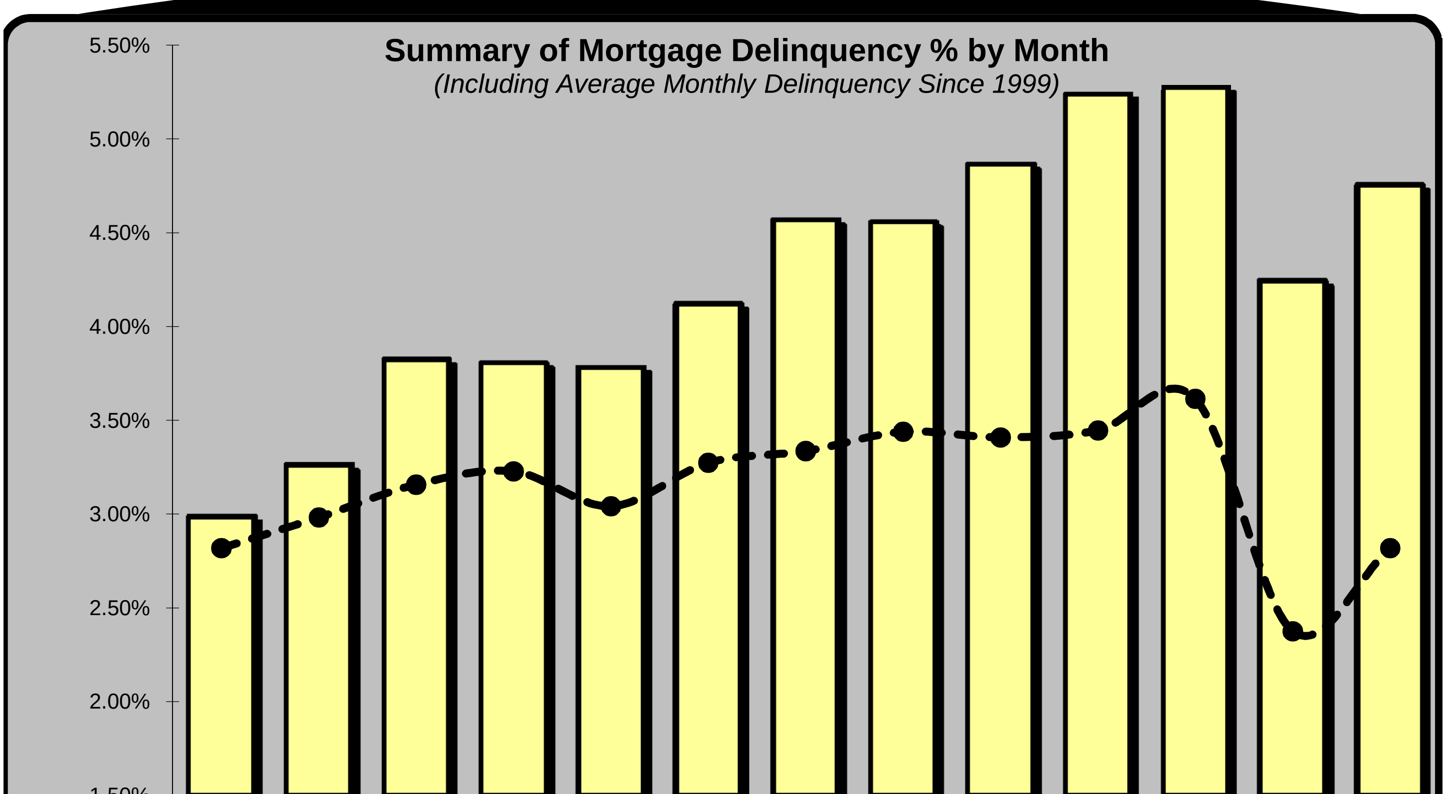




	FY 1995	FY 1996	FY 1997	FY 1998	FY 1999	FY 2000	FY 2001	FY 2002	FY 2003	FY 2004	FY 2005	FY 2006	FY 2007	FY 2008	FY 2009	FY 2010
MORTGAGES	2,375	2,252	2,113	2,117	2,368	2,715	3,157	3,365	3,285	3,370	3,340	3,255	3,378	3,476	3,205	3,023
BONDS	2,236	2,146	2,445	2,429	2,384	2,834	3,026	3,391	3,108	2,883	3,050	2,909	3,077	3,193	2,948	2,964

ALASKA HOUSING FINANCE CORPORATION





	Nov-08	Dec-08	Jan-09	Feb-09	Mar-09	Apr-09	May-09	Jun-09	Jul-09	Aug-09	Sep-09	Oct-09	Nov-09
DEL	2.99%	3.26%	3.83%	3.80%	3.78%	4.12%	4.57%	4.56%	4.87%	5.24%	5.28%	4.24%	4.75%
AVG	2.82%	2.98%	3.16%	3.23%	3.04%	3.27%	3.34%	3.44%	3.41%	3.45%	3.61%	2.38%	2.82%

ALASKA HOUSING FINANCE CORPORATION