



OCTOBER 2009

**MORTGAGE & BOND
DISCLOSURE REPORT**

ALASKA HOUSING FINANCE CORPORATION
OCTOBER 2009 COMPARATIVE ACTIVITY SUMMARY

TOTAL PORTFOLIO

Mortgage Portfolio:
Mortgages Loans
Participation Loans
REO's
Total Mortgage Portfolio
of Mortgage Loans
Multifamily %
Anchorage %
Insurance %
Mortgage Wgthd Avg Int Rate
Delinquent Loans
Delinquency %

Bonds Outstanding:
FTHB/Veterans Bonds
HD/Multifamily Bonds
Other Bonds
Total Bonds Outstanding
Variable Bonds %
Hedged VRDO %
Bond Wgthd Avg Int Rate
Bond/Mortgage WAIR Spread
Bond/Mortgage Ratio

As of Fiscal Year End			As of Month End		
FY 2008	FY 2009	% Variance	10/31/08	10/31/09	% Variance
\$3,297,523,856	\$3,040,888,776	(7.8%)	\$3,432,530,864	\$2,906,834,647	(15.3%)
178,782,318	164,087,663	(8.2%)	176,177,858	154,125,047	(12.5%)
2,259,320	2,342,924	3.7%	3,042,008	0	(100.0%)
\$3,478,565,494	\$3,207,319,363	(7.8%)	\$3,611,750,730	\$3,060,959,694	(15.2%)
23,574	21,574	(8.5%)	23,865	20,639	(13.5%)
6.5%	7.0%	7.7%	6.2%	7.3%	17.7%
35.1%	35.4%	0.9%	35.4%	35.4%	0.0%
60.3%	60.3%	0.0%	61.5%	59.9%	(2.6%)
5.917%	5.922%	0.1%	5.930%	5.916%	(0.2%)
\$133,345,224	\$146,045,019	9.5%	\$84,156,074	\$129,900,224	54.4%
3.84%	4.56%	18.8%	2.33%	4.24%	82.0%
\$1,407,844,750	\$1,643,244,750	16.7%	\$1,488,724,750	\$1,804,984,750	21.2%
378,900,000	334,870,000	(11.6%)	378,900,000	298,385,000	(21.2%)
1,406,340,000	969,590,000	(31.1%)	1,292,525,000	877,630,000	(32.1%)
\$3,193,084,750	\$2,947,704,750	(7.7%)	\$3,160,149,750	\$2,980,999,750	(5.7%)
26.6%	28.1%	5.6%	26.9%	29.1%	8.2%
72.4%	93.1%	28.6%	72.4%	98.3%	35.8%
4.628%	4.529%	(2.1%)	4.836%	4.532%	(6.3%)
1.289%	1.393%	8.1%	1.094%	1.384%	26.5%
0.92	0.92	0.1%	0.87	0.97	11.3%

MONTHLY ACTIVITY

Mortgage Activity:
Mortgage Applications
Mortgage Commitments
Mortgage Purchases
Mortgage Payoffs
Mortgage Foreclosures

Bond Changes:
Bonds Issued - FTHB/VETS
Bonds Issued - Other
Bond Redemptions - Special
Bond Redemptions - Scheduled
Net Change in Bonds

Through Fiscal Year End			Through Four Months Ended		
FY 2008	FY 2009	% Variance	10/31/08	10/31/09	% Variance
\$562,291,673	\$282,069,191	(49.8%)	\$255,795,923	\$65,103,277	(74.5%)
548,850,860	275,842,204	(49.7%)	249,763,230	67,803,877	(72.9%)
507,843,503	349,400,472	(31.2%)	268,213,911	26,721,408	(90.0%)
306,938,100	504,291,944	64.3%	96,231,581	135,759,377	41.1%
8,695,900	12,346,150	42.0%	4,469,468	4,368,596	(2.3%)
138,765,000	287,640,000	107.3%	80,880,000	161,740,000	100.0%
142,060,000	0	(100.0%)	-	-	0.0%
113,670,000	475,540,000	318.4%	108,965,000	123,355,000	13.2%
50,874,452	57,480,000	13.0%	4,850,000	5,090,000	4.9%
\$116,280,548	(\$245,380,000)	(100.0%)	(\$32,935,000)	\$33,295,000	100.0%

FINANCIAL STATEMENTS

(in thousands of dollars)

Mortgage & Loan Revenue
Investment Income
Externally Funded Programs
Other Revenue
Total Revenue

Interest Expenses
Housing Grants & Subsidies
Operations & Administration
Other Expenses
Total Expenses
Operating Income
SOA Contribution/Special Items
Change in Net Assets

Total Assets
Total Liabilities
Net Assets

Fiscal Year Annual Audited			Fiscal Year Annual Audited		
FY 2007	FY 2008	% Variance	FY 2008	FY 2009	% Variance
\$195,028	\$202,851	4.0%	\$202,851	\$205,138	1.1%
78,845	56,922	(27.8%)	56,922	25,718	(54.8%)
63,043	73,603	16.8%	73,603	112,587	53.0%
8,073	8,471	4.9%	8,471	11,914	40.6%
344,989	341,847	(0.9%)	341,847	355,357	4.0%
158,145	147,336	(6.8%)	147,336	149,021	1.1%
65,689	78,290	19.2%	78,290	106,480	36.0%
41,410	42,812	3.4%	42,812	51,421	20.1%
39,268	38,096	(3.0%)	38,096	27,075	(28.9%)
304,512	306,534	0.7%	306,534	333,997	9.0%
40,477	35,313	(12.8%)	35,313	21,360	(39.5%)
46,037	53,614	16.5%	53,614	15,420	(71.2%)
(5,560)	(18,301)	(229.2%)	(18,301)	5,940	100.0%
4,896,900	4,946,119	1.0%	4,946,119	4,731,425	(4.3%)
3,212,428	3,279,948	2.1%	3,279,948	3,059,314	(6.7%)
\$1,684,472	\$1,666,171	(1.1%)	\$1,666,171	\$1,672,111	0.4%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: 10/31/2009

AHFC PORTFOLIO:	DOLLARS	% of \$
MORTGAGES	2,906,834,647	94.96%
PARTICIPATION LOANS	154,125,047	5.04%
REAL ESTATE OWNED	0	0.00%
TOTAL PORTFOLIO	3,060,959,694	100.00%

AHFC DELINQUENT:		
30 DAYS PAST DUE	64,251,605	2.10%
60 DAYS PAST DUE	28,167,952	0.92%
90 DAYS PAST DUE	13,856,698	0.45%
120+ DAYS PAST DUE	23,623,969	0.77%
TOTAL DELINQUENT	129,900,224	4.24%

PORTFOLIO STATISTICS:			
AVG INTEREST RATE	5.916%	TAX-EXEMPT FTHB %	32.3%
AVG REMAINING TERM	293	RURAL %	22.0%
AVG LOAN TO VALUE	82	TAXABLE %	13.3%
SINGLE FAMILY %	92.7%	TAX-EXEMPT VETS %	11.9%
MULTI-FAMILY %	7.3%	TAXABLE FTHB %	12.1%
VA INSURANCE %	22.4%	MF/SPECIAL NEEDS %	7.8%
FHA INSURANCE %	22.4%	OTHER PROGRAM %	0.6%
RD INSURANCE %	5.5%	ANCHORAGE %	35.4%
HUD 184 INSURANCE %	1.9%	OTHER CITY %	64.6%
PMI INSURANCE %	7.7%	WELLS FARGO %	53.1%
UNINSURED %	40.1%	OTHER SERVICER %	46.9%

MORTGAGE AND LOAN ACTIVITY:	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	659,847,036	562,522,273	282,397,212	65,103,277	28,155,289
MORTGAGE COMMITMENTS	633,275,941	549,181,460	275,609,625	67,803,877	28,385,889
MORTGAGE PURCHASES	581,529,013	507,843,503	349,400,472	26,721,408	8,511,639
AVG PURCHASE PRICE	217,623	228,557	243,060	212,767	211,875
AVG INTEREST RATE	5.871%	5.935%	6.010%	5.309%	5.192%
AVG BEGINNING TERM	357	358	357	357	354
AVG LOAN TO VALUE	94	93	92	90	91
INSURANCE %	75.4%	73.5%	74.0%	61.9%	64.7%
SINGLE FAMILY%	98.0%	98.1%	95.7%	93.8%	100.0%
ANCHORAGE %	37.1%	35.0%	38.7%	38.4%	30.2%
WELLS FARGO %	65.2%	64.7%	57.9%	33.1%	18.4%
STREAMLINE REFINANCE %	0.1%	0.5%	0.1%	2.9%	0.7%
MORTGAGE PAYOFFS	358,873,513	306,938,100	504,291,944	135,759,377	32,478,042
MORTGAGE FORECLOSURES	1,711,052	5,432,949	9,980,934	4,368,596	993,861

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	5.916%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	82

TOTAL PORTFOLIO:

	Dollars	% of \$
MORTGAGES	2,906,834,647	95.0%
PARTICIPATION LOANS	154,125,047	5.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	3,060,959,694	100.0%

TOTAL DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	64,251,605	2.10%
60 DAYS PAST DUE	28,167,952	0.92%
90 DAYS PAST DUE	13,856,698	0.45%
120+ DAYS PAST DUE	23,623,969	0.77%
TOTAL DELINQUENT	129,900,224	4.24%

PORTFOLIO DETAIL:

LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	987,829,190	32.3%
RURAL	671,945,185	22.0%
TAXABLE	406,661,933	13.3%
TAXABLE FIRST-TIME HOMEBUYER	371,274,900	12.1%
VETERANS MORTGAGE PROGRAM	365,563,800	11.9%
MULTI-FAMILY/SPECIAL NEEDS	239,765,765	7.8%
OTHER LOAN PROGRAM	17,918,921	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,322,829,136	75.9%
CONDO	356,784,114	11.7%
MULTI-FAMILY	222,431,816	7.3%
DUPLEX	124,469,098	4.1%
3-PLEX/4-PLEX	21,216,624	0.7%
MOBILE HOME TYPE I/II	13,228,907	0.4%

GEOGRAPHIC REGION

ANCHORAGE	1,083,018,932	35.4%
WASILLA/PALMER	395,739,938	12.9%
FAIRBANKS/NORTH POLE	356,599,625	11.6%
JUNEAU/KETCHIKAN	222,356,116	7.3%
KENAI/SOLDOTNA/HOMER	213,214,975	7.0%
EAGLE RIVER/CHUGIAK	206,731,938	6.8%
KODIAK	147,614,677	4.8%
OTHER GEOGRAPHIC REGION	435,683,494	14.2%

MORTGAGE INSURANCE

UNINSURED	1,228,296,567	40.1%
FEDERALLY INSURED - FHA	686,895,009	22.4%
FEDERALLY INSURED - VA	685,345,028	22.4%
PRIMARY MORTGAGE INSURANCE	234,484,160	7.7%
FEDERALLY INSURED - RD	169,240,325	5.5%
FEDERALLY INSURED - HUD 184	56,698,606	1.9%

SELLER SERVICER

WELLS FARGO	1,626,268,262	53.1%
ALASKA USA	638,492,445	20.9%
FIRST NATIONAL BANK OF AK	488,609,554	16.0%
OTHER SELLER SERVICER	307,589,434	10.0%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

002 ADMINISTRATIVE

Weighted Average Interest Rate	5.552%
Weighted Average Remaining Term	303
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	330,025,699	96.9%
PARTICIPATION LOANS	10,538,514	3.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	340,564,212	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	6,372,304	1.87%
60 DAYS PAST DUE	3,092,271	0.91%
90 DAYS PAST DUE	966,139	0.28%
120+ DAYS PAST DUE	1,719,056	0.50%
TOTAL DELINQUENT	12,149,770	3.57%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	30,483,042	9.0%
RURAL	225,520,434	66.2%
TAXABLE	21,232,078	6.2%
TAXABLE FIRST-TIME HOMEBUYER	24,688,275	7.2%
VETERANS MORTGAGE PROGRAM	23,839,334	7.0%
MULTI-FAMILY/SPECIAL NEEDS	14,685,534	4.3%
OTHER LOAN PROGRAM	115,515	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	287,467,969	84.4%
CONDO	13,888,243	4.1%
MULTI-FAMILY	14,685,534	4.3%
DUPLEX	18,046,866	5.3%
3-PLEX/4-PLEX	3,891,389	1.1%
MOBILE HOME TYPE I/II	4,781,076	1.4%

GEOGRAPHIC REGION

ANCHORAGE	48,983,283	14.4%
WASILLA/PALMER	16,264,882	4.8%
FAIRBANKS/NORTH POLE	19,566,605	5.7%
JUNEAU/KETCHIKAN	28,856,980	8.5%
KENAI/SOLDOTNA/HOMER	54,305,266	15.9%
EAGLE RIVER/CHUGIAK	11,608,828	3.4%
KODIAK	44,202,633	13.0%
OTHER GEOGRAPHIC REGION	116,775,735	34.3%

MORTGAGE INSURANCE

UNINSURED	199,116,754	58.5%
FEDERALLY INSURED - FHA	35,524,073	10.4%
FEDERALLY INSURED - VA	47,524,208	14.0%
PRIMARY MORTGAGE INSURANCE	23,097,423	6.8%
FEDERALLY INSURED - RD	24,432,810	7.2%
FEDERALLY INSURED - HUD 184	10,868,944	3.2%

SELLER SERVICER

WELLS FARGO	176,147,787	51.7%
ALASKA USA	61,474,291	18.1%
FIRST NATIONAL BANK OF AK	46,351,925	13.6%
OTHER SELLER SERVICER	56,590,208	16.6%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

101 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

Weighted Average Interest Rate	6.156%
Weighted Average Remaining Term	246
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	37,682,298	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	37,682,298	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	939,879	2.49%
60 DAYS PAST DUE	407,954	1.08%
90 DAYS PAST DUE	69,286	0.18%
120+ DAYS PAST DUE	416,051	1.10%
TOTAL DELINQUENT	1,833,170	4.86%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	36,263,630	96.2%
RURAL	0	0.0%
TAXABLE	1,418,668	3.8%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	26,638,236	70.7%
CONDO	8,853,442	23.5%
MULTI-FAMILY	0	0.0%
DUPLEX	2,055,787	5.5%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE I/II	134,834	0.4%

GEOGRAPHIC REGION

ANCHORAGE	20,080,238	53.3%
WASILLA/PALMER	7,362,646	19.5%
FAIRBANKS/NORTH POLE	3,672,930	9.7%
JUNEAU/KETCHIKAN	1,413,602	3.8%
KENAI/SOLDOTNA/HOMER	1,715,171	4.6%
EAGLE RIVER/CHUGIAK	1,582,574	4.2%
KODIAK	553,791	1.5%
OTHER GEOGRAPHIC REGION	1,301,345	3.5%

MORTGAGE INSURANCE

UNINSURED	7,165,989	19.0%
FEDERALLY INSURED - FHA	22,153,402	58.8%
FEDERALLY INSURED - VA	3,810,544	10.1%
PRIMARY MORTGAGE INSURANCE	1,185,080	3.1%
FEDERALLY INSURED - RD	3,367,284	8.9%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	21,803,176	57.9%
ALASKA USA	8,753,128	23.2%
FIRST NATIONAL BANK OF AK	6,015,944	16.0%
OTHER SELLER SERVICER	1,110,050	2.9%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

102 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

Weighted Average Interest Rate	6.684%
Weighted Average Remaining Term	263
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	26,053,071	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	26,053,071	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	575,822	2.21%
60 DAYS PAST DUE	404,951	1.55%
90 DAYS PAST DUE	69,433	0.27%
120+ DAYS PAST DUE	67,018	0.26%
TOTAL DELINQUENT	1,117,223	4.29%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	24,924,560	95.7%
RURAL	0	0.0%
TAXABLE	1,128,511	4.3%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	20,193,828	77.5%
CONDO	5,234,710	20.1%
MULTI-FAMILY	0	0.0%
DUPLEX	624,533	2.4%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE I/II	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	13,056,570	50.1%
WASILLA/PALMER	5,546,738	21.3%
FAIRBANKS/NORTH POLE	3,051,957	11.7%
JUNEAU/KETCHIKAN	912,932	3.5%
KENAI/SOLDOTNA/HOMER	885,438	3.4%
EAGLE RIVER/CHUGIAK	1,105,247	4.2%
KODIAK	654,446	2.5%
OTHER GEOGRAPHIC REGION	839,743	3.2%

MORTGAGE INSURANCE

UNINSURED	4,439,044	17.0%
FEDERALLY INSURED - FHA	12,882,345	49.4%
FEDERALLY INSURED - VA	4,765,921	18.3%
PRIMARY MORTGAGE INSURANCE	769,732	3.0%
FEDERALLY INSURED - RD	3,196,029	12.3%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	17,785,436	68.3%
ALASKA USA	4,912,930	18.9%
FIRST NATIONAL BANK OF AK	2,122,416	8.1%
OTHER SELLER SERVICER	1,232,290	4.7%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

103 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

Weighted Average Interest Rate	6.935%
Weighted Average Remaining Term	261
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	77,974,234	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	77,974,234	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,021,990	3.88%
60 DAYS PAST DUE	1,047,041	1.34%
90 DAYS PAST DUE	651,270	0.84%
120+ DAYS PAST DUE	486,054	0.62%
TOTAL DELINQUENT	5,206,355	6.68%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	75,200,277	96.4%
RURAL	737,291	0.9%
TAXABLE	2,036,667	2.6%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	57,007,119	73.1%
CONDO	19,094,914	24.5%
MULTI-FAMILY	0	0.0%
DUPLEX	1,682,778	2.2%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE I/II	189,423	0.2%

GEOGRAPHIC REGION

ANCHORAGE	40,952,506	52.5%
WASILLA/PALMER	15,483,687	19.9%
FAIRBANKS/NORTH POLE	8,119,170	10.4%
JUNEAU/KETCHIKAN	2,370,569	3.0%
KENAI/SOLDOTNA/HOMER	2,948,814	3.8%
EAGLE RIVER/CHUGIAK	4,638,073	5.9%
KODIAK	800,576	1.0%
OTHER GEOGRAPHIC REGION	2,660,840	3.4%

MORTGAGE INSURANCE

UNINSURED	14,894,907	19.1%
FEDERALLY INSURED - FHA	37,726,513	48.4%
FEDERALLY INSURED - VA	14,037,534	18.0%
PRIMARY MORTGAGE INSURANCE	3,474,056	4.5%
FEDERALLY INSURED - RD	7,746,482	9.9%
FEDERALLY INSURED - HUD 184	94,742	0.1%

SELLER SERVICER

WELLS FARGO	48,228,744	61.9%
ALASKA USA	16,231,041	20.8%
FIRST NATIONAL BANK OF AK	8,405,037	10.8%
OTHER SELLER SERVICER	5,109,411	6.6%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

104 MORTGAGE REVENUE BONDS 2000 SERIES A-D

Weighted Average Interest Rate	6.500%
Weighted Average Remaining Term	279
Weighted Average Loan To Value	82

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	46,622,588	90.9%
PARTICIPATION LOANS	4,666,046	9.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	51,288,633	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,852,659	3.61%
60 DAYS PAST DUE	1,187,206	2.31%
90 DAYS PAST DUE	174,932	0.34%
120+ DAYS PAST DUE	1,219,945	2.38%
TOTAL DELINQUENT	4,434,742	8.65%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	48,842,837	95.2%
RURAL	0	0.0%
TAXABLE	2,232,211	4.4%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	213,585	0.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	39,418,538	76.9%
CONDO	9,498,324	18.5%
MULTI-FAMILY	0	0.0%
DUPLEX	1,732,059	3.4%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE I/II	639,712	1.2%

GEOGRAPHIC REGION

ANCHORAGE	27,999,262	54.6%
WASILLA/PALMER	9,243,853	18.0%
FAIRBANKS/NORTH POLE	6,018,120	11.7%
JUNEAU/KETCHIKAN	1,586,716	3.1%
KENAI/SOLDOTNA/HOMER	2,166,294	4.2%
EAGLE RIVER/CHUGIAK	2,620,413	5.1%
KODIAK	183,415	0.4%
OTHER GEOGRAPHIC REGION	1,470,560	2.9%

MORTGAGE INSURANCE

UNINSURED	10,991,461	21.4%
FEDERALLY INSURED - FHA	20,829,775	40.6%
FEDERALLY INSURED - VA	10,929,491	21.3%
PRIMARY MORTGAGE INSURANCE	3,317,471	6.5%
FEDERALLY INSURED - RD	4,511,192	8.8%
FEDERALLY INSURED - HUD 184	709,244	1.4%

SELLER SERVICER

WELLS FARGO	31,129,811	60.7%
ALASKA USA	10,807,966	21.1%
FIRST NATIONAL BANK OF AK	5,788,546	11.3%
OTHER SELLER SERVICER	3,562,310	6.9%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

105 MORTGAGE REVENUE BONDS 2001 SERIES A, B

Weighted Average Interest Rate	6.093%
Weighted Average Remaining Term	276
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	58,656,022	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	58,656,022	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,978,730	3.37%
60 DAYS PAST DUE	927,917	1.58%
90 DAYS PAST DUE	103,143	0.18%
120+ DAYS PAST DUE	539,507	0.92%
TOTAL DELINQUENT	3,549,298	6.05%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	58,153,028	99.1%
RURAL	0	0.0%
TAXABLE	502,994	0.9%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	41,572,139	70.9%
CONDO	14,946,655	25.5%
MULTI-FAMILY	0	0.0%
DUPLEX	2,037,398	3.5%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE I/II	99,830	0.2%

GEOGRAPHIC REGION

ANCHORAGE	33,715,403	57.5%
WASILLA/PALMER	10,413,142	17.8%
FAIRBANKS/NORTH POLE	6,551,576	11.2%
JUNEAU/KETCHIKAN	2,430,984	4.1%
KENAI/SOLDOTNA/HOMER	2,178,702	3.7%
EAGLE RIVER/CHUGIAK	1,584,157	2.7%
KODIAK	566,736	1.0%
OTHER GEOGRAPHIC REGION	1,215,322	2.1%

MORTGAGE INSURANCE

UNINSURED	13,674,170	23.3%
FEDERALLY INSURED - FHA	24,173,481	41.2%
FEDERALLY INSURED - VA	8,639,572	14.7%
PRIMARY MORTGAGE INSURANCE	3,016,163	5.1%
FEDERALLY INSURED - RD	8,374,685	14.3%
FEDERALLY INSURED - HUD 184	777,951	1.3%

SELLER SERVICER

WELLS FARGO	29,973,400	51.1%
ALASKA USA	17,084,695	29.1%
FIRST NATIONAL BANK OF AK	5,779,669	9.9%
OTHER SELLER SERVICER	5,818,258	9.9%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.764%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	85

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	161,220,363	94.3%
PARTICIPATION LOANS	9,761,333	5.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	170,981,696	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	5,638,014	3.30%
60 DAYS PAST DUE	2,073,399	1.21%
90 DAYS PAST DUE	882,367	0.52%
120+ DAYS PAST DUE	2,264,711	1.32%
TOTAL DELINQUENT	10,858,491	6.35%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	164,664,621	96.3%
RURAL	0	0.0%
TAXABLE	3,324,114	1.9%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	345,289	0.2%
MULTI-FAMILY/SPECIAL NEEDS	2,647,672	1.5%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	114,376,809	66.9%
CONDO	47,696,461	27.9%
MULTI-FAMILY	2,647,672	1.5%
DUPLEX	6,085,870	3.6%
3-PLEX/4-PLEX	174,885	0.1%
MOBILE HOME TYPE I/II	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	96,760,728	56.6%
WASILLA/PALMER	29,678,621	17.4%
FAIRBANKS/NORTH POLE	16,586,380	9.7%
JUNEAU/KETCHIKAN	7,033,134	4.1%
KENAI/SOLDOTNA/HOMER	5,163,745	3.0%
EAGLE RIVER/CHUGIAK	10,022,068	5.9%
KODIAK	2,544,155	1.5%
OTHER GEOGRAPHIC REGION	3,192,865	1.9%

MORTGAGE INSURANCE

UNINSURED	37,103,292	21.7%
FEDERALLY INSURED - FHA	75,675,265	44.3%
FEDERALLY INSURED - VA	28,563,286	16.7%
PRIMARY MORTGAGE INSURANCE	13,291,005	7.8%
FEDERALLY INSURED - RD	14,760,565	8.6%
FEDERALLY INSURED - HUD 184	1,588,284	0.9%

SELLER SERVICER

WELLS FARGO	84,418,290	49.4%
ALASKA USA	42,888,258	25.1%
FIRST NATIONAL BANK OF AK	33,777,785	19.8%
OTHER SELLER SERVICER	9,897,363	5.8%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A

Weighted Average Interest Rate	5.496%
Weighted Average Remaining Term	313
Weighted Average Loan To Value	87

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	76,197,004	97.3%
PARTICIPATION LOANS	2,117,380	2.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	78,314,384	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,706,023	3.46%
60 DAYS PAST DUE	1,521,277	1.94%
90 DAYS PAST DUE	583,863	0.75%
120+ DAYS PAST DUE	1,550,142	1.98%
TOTAL DELINQUENT	6,361,305	8.12%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	78,314,384	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	53,429,422	68.2%
CONDO	23,644,699	30.2%
MULTI-FAMILY	0	0.0%
DUPLEX	1,240,263	1.6%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE I/II	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	42,949,842	54.8%
WASILLA/PALMER	14,551,234	18.6%
FAIRBANKS/NORTH POLE	5,800,671	7.4%
JUNEAU/KETCHIKAN	4,912,011	6.3%
KENAI/SOLDOTNA/HOMER	1,073,903	1.4%
EAGLE RIVER/CHUGIAK	6,705,081	8.6%
KODIAK	627,758	0.8%
OTHER GEOGRAPHIC REGION	1,693,884	2.2%

MORTGAGE INSURANCE

UNINSURED	16,506,015	21.1%
FEDERALLY INSURED - FHA	31,394,300	40.1%
FEDERALLY INSURED - VA	17,152,610	21.9%
PRIMARY MORTGAGE INSURANCE	6,189,826	7.9%
FEDERALLY INSURED - RD	5,769,364	7.4%
FEDERALLY INSURED - HUD 184	1,302,269	1.7%

SELLER SERVICER

WELLS FARGO	50,147,589	64.0%
ALASKA USA	20,702,087	26.4%
FIRST NATIONAL BANK OF AK	4,367,506	5.6%
OTHER SELLER SERVICER	3,097,202	4.0%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B

Weighted Average Interest Rate	5.058%
Weighted Average Remaining Term	315
Weighted Average Loan To Value	87

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	49,545,080	85.1%
PARTICIPATION LOANS	8,665,543	14.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	58,210,623	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,054,650	3.53%
60 DAYS PAST DUE	671,634	1.15%
90 DAYS PAST DUE	553,069	0.95%
120+ DAYS PAST DUE	732,178	1.26%
TOTAL DELINQUENT	4,011,532	6.89%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	55,681,979	95.7%
RURAL	0	0.0%
TAXABLE	2,285,849	3.9%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	242,795	0.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	37,400,957	64.3%
CONDO	18,766,263	32.2%
MULTI-FAMILY	0	0.0%
DUPLEX	1,875,394	3.2%
3-PLEX/4-PLEX	83,694	0.1%
MOBILE HOME TYPE I/II	84,316	0.1%

GEOGRAPHIC REGION

ANCHORAGE	30,460,955	52.3%
WASILLA/PALMER	12,142,982	20.9%
FAIRBANKS/NORTH POLE	5,459,546	9.4%
JUNEAU/KETCHIKAN	4,129,004	7.1%
KENAI/SOLDOTNA/HOMER	1,568,308	2.7%
EAGLE RIVER/CHUGIAK	2,013,009	3.5%
KODIAK	770,620	1.3%
OTHER GEOGRAPHIC REGION	1,666,199	2.9%

MORTGAGE INSURANCE

UNINSURED	13,606,557	23.4%
FEDERALLY INSURED - FHA	18,605,580	32.0%
FEDERALLY INSURED - VA	12,281,698	21.1%
PRIMARY MORTGAGE INSURANCE	5,716,016	9.8%
FEDERALLY INSURED - RD	6,949,191	11.9%
FEDERALLY INSURED - HUD 184	1,051,581	1.8%

SELLER SERVICER

WELLS FARGO	37,985,508	65.3%
ALASKA USA	13,018,158	22.4%
FIRST NATIONAL BANK OF AK	3,769,558	6.5%
OTHER SELLER SERVICER	3,437,400	5.9%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

109 HOME MORTGAGE REVENUE BONDS 2006 SERIES C

Weighted Average Interest Rate	5.279%
Weighted Average Remaining Term	322
Weighted Average Loan To Value	92

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	53,561,077	89.2%
PARTICIPATION LOANS	6,476,242	10.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	60,037,319	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,484,176	4.14%
60 DAYS PAST DUE	512,009	0.85%
90 DAYS PAST DUE	482,184	0.80%
120+ DAYS PAST DUE	996,409	1.66%
TOTAL DELINQUENT	4,474,778	7.45%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	59,982,024	99.9%
RURAL	0	0.0%
TAXABLE	55,295	0.1%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	40,854,385	68.0%
CONDO	17,876,068	29.8%
MULTI-FAMILY	0	0.0%
DUPLEX	1,306,866	2.2%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE I/II	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	31,832,517	53.0%
WASILLA/PALMER	9,020,490	15.0%
FAIRBANKS/NORTH POLE	4,774,996	8.0%
JUNEAU/KETCHIKAN	4,021,541	6.7%
KENAI/SOLDOTNA/HOMER	303,534	0.5%
EAGLE RIVER/CHUGIAK	7,117,509	11.9%
KODIAK	470,623	0.8%
OTHER GEOGRAPHIC REGION	2,496,110	4.2%

MORTGAGE INSURANCE

UNINSURED	6,428,707	10.7%
FEDERALLY INSURED - FHA	23,704,545	39.5%
FEDERALLY INSURED - VA	20,333,765	33.9%
PRIMARY MORTGAGE INSURANCE	5,282,879	8.8%
FEDERALLY INSURED - RD	3,303,099	5.5%
FEDERALLY INSURED - HUD 184	984,324	1.6%

SELLER SERVICER

WELLS FARGO	45,324,072	75.5%
ALASKA USA	10,064,121	16.8%
FIRST NATIONAL BANK OF AK	3,254,023	5.4%
OTHER SELLER SERVICER	1,395,103	2.3%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	5.459%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	66,609,069	92.0%
PARTICIPATION LOANS	5,754,064	8.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	72,363,133	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,045,414	1.44%
60 DAYS PAST DUE	243,800	0.34%
90 DAYS PAST DUE	579,346	0.80%
120+ DAYS PAST DUE	329,746	0.46%
TOTAL DELINQUENT	2,198,305	3.04%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,626,547	9.2%
RURAL	25,741,618	35.6%
TAXABLE	21,105,311	29.2%
TAXABLE FIRST-TIME HOMEBUYER	18,383,169	25.4%
VETERANS MORTGAGE PROGRAM	474,959	0.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	31,529	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	61,618,962	85.2%
CONDO	4,750,657	6.6%
MULTI-FAMILY	0	0.0%
DUPLEX	5,066,193	7.0%
3-PLEX/4-PLEX	816,135	1.1%
MOBILE HOME TYPE I/II	111,185	0.2%

GEOGRAPHIC REGION

ANCHORAGE	19,485,174	26.9%
WASILLA/PALMER	7,342,933	10.1%
FAIRBANKS/NORTH POLE	8,283,070	11.4%
JUNEAU/KETCHIKAN	7,359,411	10.2%
KENAI/SOLDOTNA/HOMER	6,848,695	9.5%
EAGLE RIVER/CHUGIAK	3,515,686	4.9%
KODIAK	5,213,199	7.2%
OTHER GEOGRAPHIC REGION	14,314,966	19.8%

MORTGAGE INSURANCE

UNINSURED	32,572,242	45.0%
FEDERALLY INSURED - FHA	14,438,231	20.0%
FEDERALLY INSURED - VA	10,401,752	14.4%
PRIMARY MORTGAGE INSURANCE	8,452,379	11.7%
FEDERALLY INSURED - RD	3,697,787	5.1%
FEDERALLY INSURED - HUD 184	2,800,742	3.9%

SELLER SERVICER

WELLS FARGO	34,630,451	47.9%
ALASKA USA	15,349,836	21.2%
FIRST NATIONAL BANK OF AK	13,088,692	18.1%
OTHER SELLER SERVICER	9,294,154	12.8%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	5.638%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	82

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	68,472,638	95.2%
PARTICIPATION LOANS	3,449,500	4.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	71,922,138	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,519,010	2.11%
60 DAYS PAST DUE	440,836	0.61%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	359,758	0.50%
TOTAL DELINQUENT	2,319,604	3.23%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,589,590	7.8%
RURAL	22,686,522	31.5%
TAXABLE	22,696,444	31.6%
TAXABLE FIRST-TIME HOMEBUYER	20,315,060	28.2%
VETERANS MORTGAGE PROGRAM	573,358	0.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	61,164	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	61,964,991	86.2%
CONDO	5,079,308	7.1%
MULTI-FAMILY	0	0.0%
DUPLEX	4,305,750	6.0%
3-PLEX/4-PLEX	572,088	0.8%
MOBILE HOME TYPE I/II	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	18,483,896	25.7%
WASILLA/PALMER	8,243,959	11.5%
FAIRBANKS/NORTH POLE	9,656,256	13.4%
JUNEAU/KETCHIKAN	7,876,480	11.0%
KENAI/SOLDOTNA/HOMER	6,205,945	8.6%
EAGLE RIVER/CHUGIAK	3,536,110	4.9%
KODIAK	4,887,426	6.8%
OTHER GEOGRAPHIC REGION	13,032,066	18.1%

MORTGAGE INSURANCE

UNINSURED	30,652,624	42.6%
FEDERALLY INSURED - FHA	13,853,161	19.3%
FEDERALLY INSURED - VA	9,828,622	13.7%
PRIMARY MORTGAGE INSURANCE	11,262,340	15.7%
FEDERALLY INSURED - RD	4,069,869	5.7%
FEDERALLY INSURED - HUD 184	2,255,522	3.1%

SELLER SERVICER

WELLS FARGO	32,617,100	45.4%
ALASKA USA	14,921,514	20.7%
FIRST NATIONAL BANK OF AK	13,721,748	19.1%
OTHER SELLER SERVICER	10,661,776	14.8%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

112 HOME MORTGAGE REVENUE BONDS 2007 SERIES C

Weighted Average Interest Rate	5.175%
Weighted Average Remaining Term	327
Weighted Average Loan To Value	91

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	75,636,618	93.2%
PARTICIPATION LOANS	5,519,511	6.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	81,156,129	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,292,793	2.83%
60 DAYS PAST DUE	1,110,752	1.37%
90 DAYS PAST DUE	1,002,851	1.24%
120+ DAYS PAST DUE	1,118,925	1.38%
TOTAL DELINQUENT	5,525,320	6.81%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	80,930,641	99.7%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	225,488	0.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	55,053,661	67.8%
CONDO	23,737,762	29.2%
MULTI-FAMILY	0	0.0%
DUPLEX	2,364,705	2.9%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE I/II	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	45,699,330	56.3%
WASILLA/PALMER	13,088,098	16.1%
FAIRBANKS/NORTH POLE	7,334,995	9.0%
JUNEAU/KETCHIKAN	2,924,089	3.6%
KENAI/SOLDOTNA/HOMER	1,532,111	1.9%
EAGLE RIVER/CHUGIAK	5,479,759	6.8%
KODIAK	1,415,027	1.7%
OTHER GEOGRAPHIC REGION	3,682,721	4.5%

MORTGAGE INSURANCE

UNINSURED	12,420,201	15.3%
FEDERALLY INSURED - FHA	31,107,597	38.3%
FEDERALLY INSURED - VA	24,274,267	29.9%
PRIMARY MORTGAGE INSURANCE	5,843,820	7.2%
FEDERALLY INSURED - RD	6,876,933	8.5%
FEDERALLY INSURED - HUD 184	633,312	0.8%

SELLER SERVICER

WELLS FARGO	60,790,869	74.9%
ALASKA USA	13,808,265	17.0%
FIRST NATIONAL BANK OF AK	3,182,134	3.9%
OTHER SELLER SERVICER	3,374,862	4.2%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	5.526%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	78,130,884	92.5%
PARTICIPATION LOANS	6,335,618	7.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	84,466,503	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,070,321	1.27%
60 DAYS PAST DUE	701,777	0.83%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	463,539	0.55%
TOTAL DELINQUENT	2,235,637	2.65%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,888,325	9.3%
RURAL	32,635,110	38.6%
TAXABLE	22,637,746	26.8%
TAXABLE FIRST-TIME HOMEBUYER	20,626,018	24.4%
VETERANS MORTGAGE PROGRAM	679,304	0.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	73,068,491	86.5%
CONDO	5,837,911	6.9%
MULTI-FAMILY	0	0.0%
DUPLEX	3,935,353	4.7%
3-PLEX/4-PLEX	1,624,747	1.9%
MOBILE HOME TYPE I/II	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	22,001,741	26.0%
WASILLA/PALMER	8,687,306	10.3%
FAIRBANKS/NORTH POLE	9,406,684	11.1%
JUNEAU/KETCHIKAN	6,784,939	8.0%
KENAI/SOLDOTNA/HOMER	8,497,947	10.1%
EAGLE RIVER/CHUGIAK	3,332,679	3.9%
KODIAK	5,763,456	6.8%
OTHER GEOGRAPHIC REGION	19,991,752	23.7%

MORTGAGE INSURANCE

UNINSURED	39,881,409	47.2%
FEDERALLY INSURED - FHA	16,705,363	19.8%
FEDERALLY INSURED - VA	11,700,252	13.9%
PRIMARY MORTGAGE INSURANCE	8,711,090	10.3%
FEDERALLY INSURED - RD	5,159,339	6.1%
FEDERALLY INSURED - HUD 184	2,309,049	2.7%

SELLER SERVICER

WELLS FARGO	40,937,456	48.5%
ALASKA USA	16,142,197	19.1%
FIRST NATIONAL BANK OF AK	17,645,508	20.9%
OTHER SELLER SERVICER	9,741,343	11.5%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

114 HOME MORTGAGE REVENUE BONDS 2008 SERIES A

Weighted Average Interest Rate	5.433%
Weighted Average Remaining Term	335
Weighted Average Loan To Value	92

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	66,059,715	92.3%
PARTICIPATION LOANS	5,546,166	7.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	71,605,882	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,220,821	3.10%
60 DAYS PAST DUE	799,424	1.12%
90 DAYS PAST DUE	525,418	0.73%
120+ DAYS PAST DUE	1,471,061	2.05%
TOTAL DELINQUENT	5,016,725	7.01%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	71,605,882	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	47,579,885	66.4%
CONDO	22,407,027	31.3%
MULTI-FAMILY	0	0.0%
DUPLEX	1,618,969	2.3%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE I/II	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	35,484,837	49.6%
WASILLA/PALMER	13,187,354	18.4%
FAIRBANKS/NORTH POLE	6,342,070	8.9%
JUNEAU/KETCHIKAN	2,910,583	4.1%
KENAI/SOLDOTNA/HOMER	2,708,459	3.8%
EAGLE RIVER/CHUGIAK	7,519,421	10.5%
KODIAK	450,412	0.6%
OTHER GEOGRAPHIC REGION	3,002,745	4.2%

MORTGAGE INSURANCE

UNINSURED	14,015,556	19.6%
FEDERALLY INSURED - FHA	23,123,405	32.3%
FEDERALLY INSURED - VA	19,874,275	27.8%
PRIMARY MORTGAGE INSURANCE	6,783,930	9.5%
FEDERALLY INSURED - RD	5,961,185	8.3%
FEDERALLY INSURED - HUD 184	1,847,530	2.6%

SELLER SERVICER

WELLS FARGO	46,407,702	64.8%
ALASKA USA	17,756,752	24.8%
FIRST NATIONAL BANK OF AK	3,629,882	5.1%
OTHER SELLER SERVICER	3,811,546	5.3%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

115 HOME MORTGAGE REVENUE BONDS 2008 SERIES B

Weighted Average Interest Rate	5.375%
Weighted Average Remaining Term	344
Weighted Average Loan To Value	94

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	74,695,061	92.6%
PARTICIPATION LOANS	5,936,155	7.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	80,631,215	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,773,886	2.20%
60 DAYS PAST DUE	343,779	0.43%
90 DAYS PAST DUE	156,343	0.19%
120+ DAYS PAST DUE	429,946	0.53%
TOTAL DELINQUENT	2,703,954	3.35%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	80,376,847	99.7%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	254,368	0.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	54,322,820	67.4%
CONDO	23,991,917	29.8%
MULTI-FAMILY	0	0.0%
DUPLEX	2,316,478	2.9%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE I/II	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	47,624,744	59.1%
WASILLA/PALMER	14,445,621	17.9%
FAIRBANKS/NORTH POLE	7,407,538	9.2%
JUNEAU/KETCHIKAN	3,191,457	4.0%
KENAI/SOLDOTNA/HOMER	1,794,527	2.2%
EAGLE RIVER/CHUGIAK	4,675,282	5.8%
KODIAK	392,929	0.5%
OTHER GEOGRAPHIC REGION	1,099,118	1.4%

MORTGAGE INSURANCE

UNINSURED	10,970,784	13.6%
FEDERALLY INSURED - FHA	36,867,420	45.7%
FEDERALLY INSURED - VA	15,964,869	19.8%
PRIMARY MORTGAGE INSURANCE	5,689,599	7.1%
FEDERALLY INSURED - RD	6,934,272	8.6%
FEDERALLY INSURED - HUD 184	4,204,271	5.2%

SELLER SERVICER

WELLS FARGO	55,138,279	68.4%
ALASKA USA	18,740,456	23.2%
FIRST NATIONAL BANK OF AK	3,743,058	4.6%
OTHER SELLER SERVICER	3,009,422	3.7%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	5.441%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	90,592,849	90.9%
PARTICIPATION LOANS	9,105,580	9.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	99,698,429	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,329,924	1.33%
60 DAYS PAST DUE	350,366	0.35%
90 DAYS PAST DUE	568,157	0.57%
120+ DAYS PAST DUE	173,577	0.17%
TOTAL DELINQUENT	2,422,024	2.43%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	10,001,349	10.0%
RURAL	27,506,544	27.6%
TAXABLE	30,248,879	30.3%
TAXABLE FIRST-TIME HOMEBUYER	26,485,283	26.6%
VETERANS MORTGAGE PROGRAM	811,274	0.8%
MULTI-FAMILY/SPECIAL NEEDS	730,770	0.7%
OTHER LOAN PROGRAM	3,914,330	3.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	84,068,835	84.3%
CONDO	9,169,908	9.2%
MULTI-FAMILY	730,770	0.7%
DUPLEX	4,324,207	4.3%
3-PLEX/4-PLEX	1,218,337	1.2%
MOBILE HOME TYPE I/II	186,372	0.2%

GEOGRAPHIC REGION

ANCHORAGE	27,372,259	27.5%
WASILLA/PALMER	14,423,629	14.5%
FAIRBANKS/NORTH POLE	12,720,825	12.8%
JUNEAU/KETCHIKAN	8,360,624	8.4%
KENAI/SOLDOTNA/HOMER	8,566,991	8.6%
EAGLE RIVER/CHUGIAK	5,100,934	5.1%
KODIAK	5,587,098	5.6%
OTHER GEOGRAPHIC REGION	17,566,070	17.6%

MORTGAGE INSURANCE

UNINSURED	40,988,738	41.1%
FEDERALLY INSURED - FHA	21,987,934	22.1%
FEDERALLY INSURED - VA	17,416,848	17.5%
PRIMARY MORTGAGE INSURANCE	11,473,250	11.5%
FEDERALLY INSURED - RD	5,485,387	5.5%
FEDERALLY INSURED - HUD 184	2,346,273	2.4%

SELLER SERVICER

WELLS FARGO	49,532,408	49.7%
ALASKA USA	24,320,256	24.4%
FIRST NATIONAL BANK OF AK	13,296,222	13.3%
OTHER SELLER SERVICER	12,549,544	12.6%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	5.452%
Weighted Average Remaining Term	287
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	91,690,667	91.3%
PARTICIPATION LOANS	8,707,728	8.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	100,398,395	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,193,169	1.19%
60 DAYS PAST DUE	495,333	0.49%
90 DAYS PAST DUE	377,242	0.38%
120+ DAYS PAST DUE	656,638	0.65%
TOTAL DELINQUENT	2,722,382	2.71%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	9,546,643	9.5%
RURAL	29,314,980	29.2%
TAXABLE	26,012,717	25.9%
TAXABLE FIRST-TIME HOMEBUYER	24,430,069	24.3%
VETERANS MORTGAGE PROGRAM	1,331,903	1.3%
MULTI-FAMILY/SPECIAL NEEDS	1,194,848	1.2%
OTHER LOAN PROGRAM	8,567,234	8.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	86,237,388	85.9%
CONDO	8,718,133	8.7%
MULTI-FAMILY	1,194,848	1.2%
DUPLEX	2,820,024	2.8%
3-PLEX/4-PLEX	1,102,157	1.1%
MOBILE HOME TYPE I/II	270,641	0.3%

GEOGRAPHIC REGION

ANCHORAGE	32,733,354	32.6%
WASILLA/PALMER	11,710,882	11.7%
FAIRBANKS/NORTH POLE	9,632,758	9.6%
JUNEAU/KETCHIKAN	7,379,390	7.4%
KENAI/SOLDOTNA/HOMER	10,548,701	10.5%
EAGLE RIVER/CHUGIAK	5,534,825	5.5%
KODIAK	5,361,226	5.3%
OTHER GEOGRAPHIC REGION	17,497,260	17.4%

MORTGAGE INSURANCE

UNINSURED	36,934,422	36.8%
FEDERALLY INSURED - FHA	29,953,975	29.8%
FEDERALLY INSURED - VA	16,962,789	16.9%
PRIMARY MORTGAGE INSURANCE	9,948,920	9.9%
FEDERALLY INSURED - RD	5,337,624	5.3%
FEDERALLY INSURED - HUD 184	1,260,664	1.3%

SELLER SERVICER

WELLS FARGO	46,645,627	46.5%
ALASKA USA	27,714,740	27.6%
FIRST NATIONAL BANK OF AK	15,955,252	15.9%
OTHER SELLER SERVICER	10,082,776	10.0%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

118 HOME MORTGAGE REVENUE BONDS 2009 SERIES C

Weighted Average Interest Rate	7.334%
Weighted Average Remaining Term	347
Weighted Average Loan To Value	94

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	23,456,765	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	23,456,765	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	527,212	2.25%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	527,212	2.25%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	22,109,673	94.3%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	1,347,092	5.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	16,292,069	69.5%
CONDO	6,291,260	26.8%
MULTI-FAMILY	0	0.0%
DUPLEX	873,437	3.7%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE I/II	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	12,556,176	53.5%
WASILLA/PALMER	3,877,750	16.5%
FAIRBANKS/NORTH POLE	2,457,211	10.5%
JUNEAU/KETCHIKAN	1,871,927	8.0%
KENAI/SOLDOTNA/HOMER	127,859	0.5%
EAGLE RIVER/CHUGIAK	1,254,514	5.3%
KODIAK	268,165	1.1%
OTHER GEOGRAPHIC REGION	1,043,163	4.4%

MORTGAGE INSURANCE

UNINSURED	2,964,976	12.6%
FEDERALLY INSURED - FHA	11,179,253	47.7%
FEDERALLY INSURED - VA	4,570,258	19.5%
PRIMARY MORTGAGE INSURANCE	1,421,536	6.1%
FEDERALLY INSURED - RD	1,601,994	6.8%
FEDERALLY INSURED - HUD 184	1,718,749	7.3%

SELLER SERVICER

WELLS FARGO	13,406,883	57.2%
ALASKA USA	5,683,493	24.2%
FIRST NATIONAL BANK OF AK	2,089,598	8.9%
OTHER SELLER SERVICER	2,276,791	9.7%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	6.046%
Weighted Average Remaining Term	317
Weighted Average Loan To Value	86

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	97,234,799	91.9%
PARTICIPATION LOANS	8,546,733	8.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	105,781,532	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,353,535	1.28%
60 DAYS PAST DUE	1,944,217	1.84%
90 DAYS PAST DUE	693,020	0.66%
120+ DAYS PAST DUE	1,486,570	1.41%
TOTAL DELINQUENT	5,477,343	5.18%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,251,200	5.0%
RURAL	2,242,965	2.1%
TAXABLE	47,108,592	44.5%
TAXABLE FIRST-TIME HOMEBUYER	39,918,567	37.7%
VETERANS MORTGAGE PROGRAM	10,454,684	9.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	805,525	0.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	87,888,860	83.1%
CONDO	10,622,951	10.0%
MULTI-FAMILY	0	0.0%
DUPLEX	4,164,569	3.9%
3-PLEX/4-PLEX	1,406,537	1.3%
MOBILE HOME TYPE I/II	1,698,615	1.6%

GEOGRAPHIC REGION

ANCHORAGE	34,606,971	32.7%
WASILLA/PALMER	20,277,387	19.2%
FAIRBANKS/NORTH POLE	20,192,656	19.1%
JUNEAU/KETCHIKAN	8,841,381	8.4%
KENAI/SOLDOTNA/HOMER	4,222,091	4.0%
EAGLE RIVER/CHUGIAK	9,736,990	9.2%
KODIAK	2,727,297	2.6%
OTHER GEOGRAPHIC REGION	5,176,760	4.9%

MORTGAGE INSURANCE

UNINSURED	27,446,281	25.9%
FEDERALLY INSURED - FHA	24,621,030	23.3%
FEDERALLY INSURED - VA	24,120,573	22.8%
PRIMARY MORTGAGE INSURANCE	20,247,060	19.1%
FEDERALLY INSURED - RD	5,891,795	5.6%
FEDERALLY INSURED - HUD 184	3,454,792	3.3%

SELLER SERVICER

WELLS FARGO	49,731,941	47.0%
ALASKA USA	27,972,076	26.4%
FIRST NATIONAL BANK OF AK	13,885,134	13.1%
OTHER SELLER SERVICER	14,192,381	13.4%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

202 VETERANS COLLATERALIZED BONDS 1998 FIRST

Weighted Average Interest Rate	6.284%
Weighted Average Remaining Term	248
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	14,641,305	97.5%
PARTICIPATION LOANS	371,179	2.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	15,012,484	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	108,993	0.73%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	108,993	0.73%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	3,372,908	22.5%
TAXABLE FIRST-TIME HOMEBUYER	1,527,945	10.2%
VETERANS MORTGAGE PROGRAM	10,111,631	67.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	13,347,143	88.9%
CONDO	959,016	6.4%
MULTI-FAMILY	0	0.0%
DUPLEX	369,688	2.5%
3-PLEX/4-PLEX	336,637	2.2%
MOBILE HOME TYPE I/II	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	5,680,939	37.8%
WASILLA/PALMER	2,507,495	16.7%
FAIRBANKS/NORTH POLE	2,726,406	18.2%
JUNEAU/KETCHIKAN	1,805,733	12.0%
KENAI/SOLDOTNA/HOMER	302,443	2.0%
EAGLE RIVER/CHUGIAK	895,049	6.0%
KODIAK	225,810	1.5%
OTHER GEOGRAPHIC REGION	868,609	5.8%

MORTGAGE INSURANCE

UNINSURED	4,544,684	30.3%
FEDERALLY INSURED - FHA	1,247,358	8.3%
FEDERALLY INSURED - VA	7,654,527	51.0%
PRIMARY MORTGAGE INSURANCE	1,211,470	8.1%
FEDERALLY INSURED - RD	354,444	2.4%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	8,610,997	57.4%
ALASKA USA	2,849,628	19.0%
FIRST NATIONAL BANK OF AK	2,338,295	15.6%
OTHER SELLER SERVICER	1,213,564	8.1%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

203 VETERANS COLLATERALIZED BONDS 1999 FIRST

Weighted Average Interest Rate	7.109%
Weighted Average Remaining Term	264
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	33,853,404	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	33,853,404	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	281,323	0.83%
60 DAYS PAST DUE	230,780	0.68%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	75,015	0.22%
TOTAL DELINQUENT	587,117	1.73%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	4,808,616	14.2%
TAXABLE FIRST-TIME HOMEBUYER	2,394,092	7.1%
VETERANS MORTGAGE PROGRAM	26,650,696	78.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	31,763,096	93.8%
CONDO	1,196,386	3.5%
MULTI-FAMILY	0	0.0%
DUPLEX	665,135	2.0%
3-PLEX/4-PLEX	228,787	0.7%
MOBILE HOME TYPE I/II	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	12,492,465	36.9%
WASILLA/PALMER	5,521,975	16.3%
FAIRBANKS/NORTH POLE	5,080,695	15.0%
JUNEAU/KETCHIKAN	3,134,715	9.3%
KENAI/SOLDOTNA/HOMER	1,110,426	3.3%
EAGLE RIVER/CHUGIAK	4,286,099	12.7%
KODIAK	454,049	1.3%
OTHER GEOGRAPHIC REGION	1,772,981	5.2%

MORTGAGE INSURANCE

UNINSURED	12,509,808	37.0%
FEDERALLY INSURED - FHA	2,770,727	8.2%
FEDERALLY INSURED - VA	16,468,362	48.6%
PRIMARY MORTGAGE INSURANCE	1,995,362	5.9%
FEDERALLY INSURED - RD	109,145	0.3%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	16,508,683	48.8%
ALASKA USA	7,477,098	22.1%
FIRST NATIONAL BANK OF AK	6,300,313	18.6%
OTHER SELLER SERVICER	3,567,310	10.5%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

204 VETERANS COLLATERALIZED BONDS 2000 FIRST

Weighted Average Interest Rate	7.327%
Weighted Average Remaining Term	260
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	15,409,087	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	15,409,087	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	258,650	1.68%
60 DAYS PAST DUE	126,245	0.82%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	384,894	2.50%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	3,815,145	24.8%
TAXABLE FIRST-TIME HOMEBUYER	1,389,574	9.0%
VETERANS MORTGAGE PROGRAM	10,204,367	66.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	13,900,621	90.2%
CONDO	945,168	6.1%
MULTI-FAMILY	0	0.0%
DUPLEX	381,589	2.5%
3-PLEX/4-PLEX	136,169	0.9%
MOBILE HOME TYPE I/II	45,540	0.3%

GEOGRAPHIC REGION

ANCHORAGE	4,965,424	32.2%
WASILLA/PALMER	3,570,726	23.2%
FAIRBANKS/NORTH POLE	2,094,927	13.6%
JUNEAU/KETCHIKAN	1,432,171	9.3%
KENAI/SOLDOTNA/HOMER	397,428	2.6%
EAGLE RIVER/CHUGIAK	1,349,378	8.8%
KODIAK	287,502	1.9%
OTHER GEOGRAPHIC REGION	1,311,532	8.5%

MORTGAGE INSURANCE

UNINSURED	4,656,552	30.2%
FEDERALLY INSURED - FHA	2,390,275	15.5%
FEDERALLY INSURED - VA	7,166,144	46.5%
PRIMARY MORTGAGE INSURANCE	926,965	6.0%
FEDERALLY INSURED - RD	269,151	1.7%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	8,375,502	54.4%
ALASKA USA	3,180,015	20.6%
FIRST NATIONAL BANK OF AK	2,055,321	13.3%
OTHER SELLER SERVICER	1,798,249	11.7%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

205 VETERANS COLLATERALIZED BONDS 2002 FIRST

Weighted Average Interest Rate	6.236%
Weighted Average Remaining Term	271
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	18,145,423	97.9%
PARTICIPATION LOANS	386,742	2.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	18,532,165	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	300,309	1.62%
60 DAYS PAST DUE	151,998	0.82%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	452,307	2.44%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	1,994,834	10.8%
TAXABLE FIRST-TIME HOMEBUYER	2,402,143	13.0%
VETERANS MORTGAGE PROGRAM	14,135,189	76.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	15,197,594	82.0%
CONDO	1,737,356	9.4%
MULTI-FAMILY	0	0.0%
DUPLEX	766,317	4.1%
3-PLEX/4-PLEX	819,854	4.4%
MOBILE HOME TYPE I/II	11,044	0.1%

GEOGRAPHIC REGION

ANCHORAGE	6,936,714	37.4%
WASILLA/PALMER	2,852,383	15.4%
FAIRBANKS/NORTH POLE	3,311,730	17.9%
JUNEAU/KETCHIKAN	1,510,321	8.1%
KENAI/SOLDOTNA/HOMER	673,609	3.6%
EAGLE RIVER/CHUGIAK	2,237,370	12.1%
KODIAK	161,561	0.9%
OTHER GEOGRAPHIC REGION	848,477	4.6%

MORTGAGE INSURANCE

UNINSURED	5,505,272	29.7%
FEDERALLY INSURED - FHA	2,091,791	11.3%
FEDERALLY INSURED - VA	9,208,245	49.7%
PRIMARY MORTGAGE INSURANCE	1,726,858	9.3%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	5,141,576	27.7%
ALASKA USA	4,383,273	23.7%
FIRST NATIONAL BANK OF AK	6,898,631	37.2%
OTHER SELLER SERVICER	2,108,686	11.4%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

206 VETERANS COLLATERALIZED BONDS 2005 FIRST

Weighted Average Interest Rate	5.605%
Weighted Average Remaining Term	310
Weighted Average Loan To Value	85

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	11,778,785	81.8%
PARTICIPATION LOANS	2,613,712	18.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	14,392,497	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	63,438	0.44%
60 DAYS PAST DUE	34,333	0.24%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	97,771	0.68%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	158,472	1.1%
RURAL	0	0.0%
TAXABLE	1,571,241	10.9%
TAXABLE FIRST-TIME HOMEBUYER	230,312	1.6%
VETERANS MORTGAGE PROGRAM	12,432,472	86.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	12,942,331	89.9%
CONDO	1,246,878	8.7%
MULTI-FAMILY	0	0.0%
DUPLEX	203,287	1.4%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE I/II	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	5,607,793	39.0%
WASILLA/PALMER	2,411,954	16.8%
FAIRBANKS/NORTH POLE	3,437,928	23.9%
JUNEAU/KETCHIKAN	705,565	4.9%
KENAI/SOLDOTNA/HOMER	210,357	1.5%
EAGLE RIVER/CHUGIAK	1,751,399	12.2%
KODIAK	0	0.0%
OTHER GEOGRAPHIC REGION	267,502	1.9%

MORTGAGE INSURANCE

UNINSURED	4,840,248	33.6%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	9,368,531	65.1%
PRIMARY MORTGAGE INSURANCE	183,717	1.3%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	7,771,419	54.0%
ALASKA USA	4,822,391	33.5%
FIRST NATIONAL BANK OF AK	171,001	1.2%
OTHER SELLER SERVICER	1,627,686	11.3%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

207 VETERANS COLLATERALIZED BONDS 2006 FIRST

Weighted Average Interest Rate	6.039%
Weighted Average Remaining Term	333
Weighted Average Loan To Value	94

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	187,484,162	96.9%
PARTICIPATION LOANS	5,989,103	3.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	193,473,264	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,829,032	1.98%
60 DAYS PAST DUE	1,401,562	0.72%
90 DAYS PAST DUE	855,469	0.44%
120+ DAYS PAST DUE	935,032	0.48%
TOTAL DELINQUENT	7,021,095	3.63%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,693,217	1.4%
RURAL	0	0.0%
TAXABLE	9,971,171	5.2%
TAXABLE FIRST-TIME HOMEBUYER	10,200,808	5.3%
VETERANS MORTGAGE PROGRAM	170,608,069	88.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	175,203,250	90.6%
CONDO	11,338,228	5.9%
MULTI-FAMILY	0	0.0%
DUPLEX	5,326,128	2.8%
3-PLEX/4-PLEX	1,605,659	0.8%
MOBILE HOME TYPE I/II	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	46,416,146	24.0%
WASILLA/PALMER	32,259,770	16.7%
FAIRBANKS/NORTH POLE	62,086,554	32.1%
JUNEAU/KETCHIKAN	6,536,240	3.4%
KENAI/SOLDOTNA/HOMER	2,666,396	1.4%
EAGLE RIVER/CHUGIAK	36,764,813	19.0%
KODIAK	2,807,370	1.5%
OTHER GEOGRAPHIC REGION	3,935,975	2.0%

MORTGAGE INSURANCE

UNINSURED	20,277,767	10.5%
FEDERALLY INSURED - FHA	7,063,671	3.7%
FEDERALLY INSURED - VA	150,587,357	77.8%
PRIMARY MORTGAGE INSURANCE	10,691,358	5.5%
FEDERALLY INSURED - RD	2,258,539	1.2%
FEDERALLY INSURED - HUD 184	2,594,573	1.3%

SELLER SERVICER

WELLS FARGO	125,478,228	64.9%
ALASKA USA	47,268,652	24.4%
FIRST NATIONAL BANK OF AK	7,222,358	3.7%
OTHER SELLER SERVICER	13,504,027	7.0%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST

Weighted Average Interest Rate	6.252%
Weighted Average Remaining Term	335
Weighted Average Loan To Value	94

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	49,924,876	99.2%
PARTICIPATION LOANS	377,461	0.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	50,302,337	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,042,516	4.06%
60 DAYS PAST DUE	914,991	1.82%
90 DAYS PAST DUE	228,144	0.45%
120+ DAYS PAST DUE	743,295	1.48%
TOTAL DELINQUENT	3,928,946	7.81%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,791,987	5.6%
RURAL	0	0.0%
TAXABLE	1,695,206	3.4%
TAXABLE FIRST-TIME HOMEBUYER	871,265	1.7%
VETERANS MORTGAGE PROGRAM	44,943,879	89.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	46,652,355	92.7%
CONDO	2,793,936	5.6%
MULTI-FAMILY	0	0.0%
DUPLEX	856,046	1.7%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE I/II	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	12,813,503	25.5%
WASILLA/PALMER	7,895,473	15.7%
FAIRBANKS/NORTH POLE	12,666,717	25.2%
JUNEAU/KETCHIKAN	313,384	0.6%
KENAI/SOLDOTNA/HOMER	526,796	1.0%
EAGLE RIVER/CHUGIAK	13,877,704	27.6%
KODIAK	888,376	1.8%
OTHER GEOGRAPHIC REGION	1,320,384	2.6%

MORTGAGE INSURANCE

UNINSURED	6,571,449	13.1%
FEDERALLY INSURED - FHA	2,964,639	5.9%
FEDERALLY INSURED - VA	37,184,487	73.9%
PRIMARY MORTGAGE INSURANCE	2,241,488	4.5%
FEDERALLY INSURED - RD	1,123,354	2.2%
FEDERALLY INSURED - HUD 184	216,921	0.4%

SELLER SERVICER

WELLS FARGO	32,984,818	65.6%
ALASKA USA	11,585,068	23.0%
FIRST NATIONAL BANK OF AK	1,170,099	2.3%
OTHER SELLER SERVICER	4,562,353	9.1%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

Weighted Average Interest Rate	6.518%
Weighted Average Remaining Term	237
Weighted Average Loan To Value	73

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	36,415,361	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	36,415,361	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	902,483	2.48%
60 DAYS PAST DUE	535,109	1.47%
90 DAYS PAST DUE	116,991	0.32%
120+ DAYS PAST DUE	128,236	0.35%
TOTAL DELINQUENT	1,682,819	4.62%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	13,342,781	36.6%
RURAL	3,764,728	10.3%
TAXABLE	2,120,503	5.8%
TAXABLE FIRST-TIME HOMEBUYER	4,702,614	12.9%
VETERANS MORTGAGE PROGRAM	6,272,746	17.2%
MULTI-FAMILY/SPECIAL NEEDS	6,211,990	17.1%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	27,096,779	74.4%
CONDO	2,540,894	7.0%
MULTI-FAMILY	6,211,990	17.1%
DUPLEX	642,968	1.8%
3-PLEX/4-PLEX	239,471	0.7%
MOBILE HOME TYPE I/II	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	17,016,847	46.7%
WASILLA/PALMER	3,833,827	10.5%
FAIRBANKS/NORTH POLE	3,386,018	9.3%
JUNEAU/KETCHIKAN	2,703,014	7.4%
KENAI/SOLDOTNA/HOMER	1,419,349	3.9%
EAGLE RIVER/CHUGIAK	1,872,911	5.1%
KODIAK	1,873,567	5.1%
OTHER GEOGRAPHIC REGION	4,309,827	11.8%

MORTGAGE INSURANCE

UNINSURED	14,893,737	40.9%
FEDERALLY INSURED - FHA	11,105,553	30.5%
FEDERALLY INSURED - VA	7,175,237	19.7%
PRIMARY MORTGAGE INSURANCE	1,490,118	4.1%
FEDERALLY INSURED - RD	1,254,446	3.4%
FEDERALLY INSURED - HUD 184	496,270	1.4%

SELLER SERVICER

WELLS FARGO	16,207,255	44.5%
ALASKA USA	8,655,823	23.8%
FIRST NATIONAL BANK OF AK	7,138,476	19.6%
OTHER SELLER SERVICER	4,413,806	12.1%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C

Weighted Average Interest Rate	5.871%
Weighted Average Remaining Term	247
Weighted Average Loan To Value	60

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	4,034,598	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	4,034,598	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	0	0.00%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	970,556	24.1%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	3,064,042	75.9%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	832,361	20.6%
CONDO	0	0.0%
MULTI-FAMILY	3,064,042	75.9%
DUPLEX	138,196	3.4%
3-PLEX/4-PLEX	62,411	1.5%
MOBILE HOME TYPE I/II	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	3,001,631	74.4%
WASILLA/PALMER	0	0.0%
FAIRBANKS/NORTH POLE	62,411	1.5%
JUNEAU/KETCHIKAN	138,196	3.4%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK	384,962	9.5%
OTHER GEOGRAPHIC REGION	447,398	11.1%

MORTGAGE INSURANCE

UNINSURED	4,034,598	100.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	3,176,109	78.7%
ALASKA USA	0	0.0%
FIRST NATIONAL BANK OF AK	384,962	9.5%
OTHER SELLER SERVICER	473,527	11.7%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

Weighted Average Interest Rate	7.054%
Weighted Average Remaining Term	281
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	69,758,783	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	69,758,783	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,631,930	2.34%
60 DAYS PAST DUE	318,408	0.46%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	1,009,605	1.45%
TOTAL DELINQUENT	2,959,943	4.24%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	69,758,783	100.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	7,067,705	10.1%
CONDO	0	0.0%
MULTI-FAMILY	69,758,783	100.0%
DUPLEX	771,545	1.1%
3-PLEX/4-PLEX	1,125,169	1.6%
MOBILE HOME TYPE I/II	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	44,376,538	63.6%
WASILLA/PALMER	7,898,881	11.3%
FAIRBANKS/NORTH POLE	3,539,531	5.1%
JUNEAU/KETCHIKAN	5,615,595	8.1%
KENAI/SOLDOTNA/HOMER	1,651,904	2.4%
EAGLE RIVER/CHUGIAK	954,049	1.4%
KODIAK	608,968	0.9%
OTHER GEOGRAPHIC REGION	5,113,318	7.3%

MORTGAGE INSURANCE

UNINSURED	69,758,783	100.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	19,994,185	28.7%
ALASKA USA	6,887,554	9.9%
FIRST NATIONAL BANK OF AK	37,865,667	54.3%
OTHER SELLER SERVICER	5,011,377	7.2%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	7.071%
Weighted Average Remaining Term	249
Weighted Average Loan To Value	88

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	71,504,519	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	71,504,519	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,235,148	3.13%
60 DAYS PAST DUE	702,003	0.98%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	2,937,151	4.11%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	39,185	0.1%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	140,362	0.2%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	71,324,973	99.7%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	1,334,535	1.9%
CONDO	201,476	0.3%
MULTI-FAMILY	71,324,973	99.7%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	99,527	0.1%
MOBILE HOME TYPE I/II	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	51,810,370	72.5%
WASILLA/PALMER	4,649,632	6.5%
FAIRBANKS/NORTH POLE	2,582,527	3.6%
JUNEAU/KETCHIKAN	4,937,300	6.9%
KENAI/SOLDOTNA/HOMER	1,859,688	2.6%
EAGLE RIVER/CHUGIAK	701,176	1.0%
KODIAK	1,444,578	2.0%
OTHER GEOGRAPHIC REGION	3,519,249	4.9%

MORTGAGE INSURANCE

UNINSURED	71,324,973	99.7%
FEDERALLY INSURED - FHA	140,362	0.2%
FEDERALLY INSURED - VA	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	39,185	0.1%

SELLER SERVICER

WELLS FARGO	37,221,886	52.1%
ALASKA USA	355,974	0.5%
FIRST NATIONAL BANK OF AK	29,906,292	41.8%
OTHER SELLER SERVICER	4,020,368	5.6%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

260 HOUSING DEVELOPMENT BONDS 2004 SERIES D

Weighted Average Interest Rate	7.563%
Weighted Average Remaining Term	303
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	94,847,011	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	94,847,011	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	955,204	1.01%
60 DAYS PAST DUE	321,539	0.34%
90 DAYS PAST DUE	1,068,171	1.13%
120+ DAYS PAST DUE	791,261	0.83%
TOTAL DELINQUENT	3,136,175	3.31%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	257,300	0.3%
RURAL	3,474,175	3.7%
TAXABLE	24,753,159	26.1%
TAXABLE FIRST-TIME HOMEBUYER	44,779,054	47.2%
VETERANS MORTGAGE PROGRAM	178,215	0.2%
MULTI-FAMILY/SPECIAL NEEDS	21,405,107	22.6%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	65,316,578	68.9%
CONDO	5,296,665	5.6%
MULTI-FAMILY	21,405,107	22.6%
DUPLEX	2,480,806	2.6%
3-PLEX/4-PLEX	2,367,041	2.5%
MOBILE HOME TYPE I/II	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	38,747,888	40.9%
WASILLA/PALMER	15,942,381	16.8%
FAIRBANKS/NORTH POLE	11,702,402	12.3%
JUNEAU/KETCHIKAN	8,278,095	8.7%
KENAI/SOLDOTNA/HOMER	2,723,035	2.9%
EAGLE RIVER/CHUGIAK	10,720,358	11.3%
KODIAK	2,992,339	3.2%
OTHER GEOGRAPHIC REGION	3,740,513	3.9%

MORTGAGE INSURANCE

UNINSURED	42,836,957	45.2%
FEDERALLY INSURED - FHA	16,923,884	17.8%
FEDERALLY INSURED - VA	18,931,020	20.0%
PRIMARY MORTGAGE INSURANCE	12,507,012	13.2%
FEDERALLY INSURED - RD	2,929,063	3.1%
FEDERALLY INSURED - HUD 184	719,074	0.8%

SELLER SERVICER

WELLS FARGO	42,659,608	45.0%
ALASKA USA	22,150,521	23.4%
FIRST NATIONAL BANK OF AK	21,323,989	22.5%
OTHER SELLER SERVICER	8,712,893	9.2%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

404 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A

Weighted Average Interest Rate	5.638%
Weighted Average Remaining Term	285
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	97,784,741	93.9%
PARTICIPATION LOANS	6,355,031	6.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	104,139,772	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,792,402	1.72%
60 DAYS PAST DUE	517,091	0.50%
90 DAYS PAST DUE	932,408	0.90%
120+ DAYS PAST DUE	793,769	0.76%
TOTAL DELINQUENT	4,035,671	3.88%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,634,228	6.4%
RURAL	21,465,903	20.6%
TAXABLE	41,818,252	40.2%
TAXABLE FIRST-TIME HOMEBUYER	30,151,812	29.0%
VETERANS MORTGAGE PROGRAM	675,302	0.6%
MULTI-FAMILY/SPECIAL NEEDS	249,347	0.2%
OTHER LOAN PROGRAM	3,144,928	3.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	90,764,813	87.2%
CONDO	6,512,165	6.3%
MULTI-FAMILY	249,347	0.2%
DUPLEX	5,739,207	5.5%
3-PLEX/4-PLEX	535,808	0.5%
MOBILE HOME TYPE I/II	338,432	0.3%

GEOGRAPHIC REGION

ANCHORAGE	30,705,449	29.5%
WASILLA/PALMER	13,951,772	13.4%
FAIRBANKS/NORTH POLE	14,485,077	13.9%
JUNEAU/KETCHIKAN	9,700,236	9.3%
KENAI/SOLDOTNA/HOMER	7,143,062	6.9%
EAGLE RIVER/CHUGIAK	7,198,068	6.9%
KODIAK	4,196,976	4.0%
OTHER GEOGRAPHIC REGION	16,759,133	16.1%

MORTGAGE INSURANCE

UNINSURED	41,797,850	40.1%
FEDERALLY INSURED - FHA	25,649,062	24.6%
FEDERALLY INSURED - VA	16,213,826	15.6%
PRIMARY MORTGAGE INSURANCE	13,431,745	12.9%
FEDERALLY INSURED - RD	4,458,352	4.3%
FEDERALLY INSURED - HUD 184	2,588,938	2.5%

SELLER SERVICER

WELLS FARGO	48,016,202	46.1%
ALASKA USA	25,225,969	24.2%
FIRST NATIONAL BANK OF AK	18,192,955	17.5%
OTHER SELLER SERVICER	12,704,646	12.2%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	6.365%
Weighted Average Remaining Term	278
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	191,436,644	93.2%
PARTICIPATION LOANS	14,067,705	6.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	205,504,349	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,398,460	1.65%
60 DAYS PAST DUE	1,223,775	0.60%
90 DAYS PAST DUE	729,634	0.36%
120+ DAYS PAST DUE	705,216	0.34%
TOTAL DELINQUENT	6,057,084	2.95%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	20,172,124	9.8%
RURAL	54,236,580	26.4%
TAXABLE	60,328,388	29.4%
TAXABLE FIRST-TIME HOMEBUYER	60,311,012	29.3%
VETERANS MORTGAGE PROGRAM	2,328,138	1.1%
MULTI-FAMILY/SPECIAL NEEDS	7,769,567	3.8%
OTHER LOAN PROGRAM	358,541	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	168,436,282	82.0%
CONDO	15,202,351	7.4%
MULTI-FAMILY	7,769,567	3.8%
DUPLEX	13,528,455	6.6%
3-PLEX/4-PLEX	737,517	0.4%
MOBILE HOME TYPE I/II	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	62,112,615	30.2%
WASILLA/PALMER	24,191,360	11.8%
FAIRBANKS/NORTH POLE	24,812,335	12.1%
JUNEAU/KETCHIKAN	22,485,623	10.9%
KENAI/SOLDOTNA/HOMER	19,109,404	9.3%
EAGLE RIVER/CHUGIAK	10,406,448	5.1%
KODIAK	9,811,697	4.8%
OTHER GEOGRAPHIC REGION	32,574,867	15.9%

MORTGAGE INSURANCE

UNINSURED	92,957,330	45.2%
FEDERALLY INSURED - FHA	45,768,798	22.3%
FEDERALLY INSURED - VA	35,617,955	17.3%
PRIMARY MORTGAGE INSURANCE	17,881,130	8.7%
FEDERALLY INSURED - RD	9,020,331	4.4%
FEDERALLY INSURED - HUD 184	4,258,805	2.1%

SELLER SERVICER

WELLS FARGO	93,762,075	45.6%
ALASKA USA	44,674,323	21.7%
FIRST NATIONAL BANK OF AK	44,025,303	21.4%
OTHER SELLER SERVICER	23,042,648	11.2%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.527%
Weighted Average Remaining Term	199
Weighted Average Loan To Value	62

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	31,499,795	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	31,499,795	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	468,466	1.49%
60 DAYS PAST DUE	591,572	1.88%
90 DAYS PAST DUE	367,708	1.17%
120+ DAYS PAST DUE	288,086	0.91%
TOTAL DELINQUENT	1,715,832	5.45%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	31,499,795	100.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	29,521,997	93.7%
CONDO	0	0.0%
MULTI-FAMILY	0	0.0%
DUPLEX	1,977,798	6.3%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE I/II	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	0	0.0%
WASILLA/PALMER	0	0.0%
FAIRBANKS/NORTH POLE	0	0.0%
JUNEAU/KETCHIKAN	3,096,684	9.8%
KENAI/SOLDOTNA/HOMER	6,349,241	20.2%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK	4,887,336	15.5%
OTHER GEOGRAPHIC REGION	17,166,534	54.5%

MORTGAGE INSURANCE

UNINSURED	25,278,320	80.2%
FEDERALLY INSURED - FHA	2,353,824	7.5%
FEDERALLY INSURED - VA	1,207,585	3.8%
PRIMARY MORTGAGE INSURANCE	360,728	1.1%
FEDERALLY INSURED - RD	1,308,957	4.2%
FEDERALLY INSURED - HUD 184	990,381	3.1%

SELLER SERVICER

WELLS FARGO	12,449,284	39.5%
ALASKA USA	4,157,225	13.2%
FIRST NATIONAL BANK OF AK	9,821,066	31.2%
OTHER SELLER SERVICER	5,072,220	16.1%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

603 STATE CAPITAL PROJECT BONDS 2006 SERIES A

Weighted Average Interest Rate	5.793%
Weighted Average Remaining Term	237
Weighted Average Loan To Value	66

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	91,870,604	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	91,870,604	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,164,750	1.27%
60 DAYS PAST DUE	597,964	0.65%
90 DAYS PAST DUE	32,452	0.04%
120+ DAYS PAST DUE	571,980	0.62%
TOTAL DELINQUENT	2,367,147	2.58%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,826,465	6.3%
RURAL	57,300,846	62.4%
TAXABLE	7,242,531	7.9%
TAXABLE FIRST-TIME HOMEBUYER	4,517,179	4.9%
VETERANS MORTGAGE PROGRAM	14,926,656	16.2%
MULTI-FAMILY/SPECIAL NEEDS	1,136,770	1.2%
OTHER LOAN PROGRAM	920,157	1.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	77,359,891	84.2%
CONDO	2,060,584	2.2%
MULTI-FAMILY	1,136,770	1.2%
DUPLEX	7,450,354	8.1%
3-PLEX/4-PLEX	359,952	0.4%
MOBILE HOME TYPE I/II	4,021,360	4.4%

GEOGRAPHIC REGION

ANCHORAGE	12,660,383	13.8%
WASILLA/PALMER	4,417,689	4.8%
FAIRBANKS/NORTH POLE	6,523,722	7.1%
JUNEAU/KETCHIKAN	8,918,135	9.7%
KENAI/SOLDOTNA/HOMER	11,305,958	12.3%
EAGLE RIVER/CHUGIAK	4,308,216	4.7%
KODIAK	8,871,455	9.7%
OTHER GEOGRAPHIC REGION	34,865,046	38.0%

MORTGAGE INSURANCE

UNINSURED	63,802,865	69.4%
FEDERALLY INSURED - FHA	9,456,029	10.3%
FEDERALLY INSURED - VA	13,513,652	14.7%
PRIMARY MORTGAGE INSURANCE	2,877,253	3.1%
FEDERALLY INSURED - RD	663,570	0.7%
FEDERALLY INSURED - HUD 184	1,557,235	1.7%

SELLER SERVICER

WELLS FARGO	45,397,152	49.4%
ALASKA USA	13,706,875	14.9%
FIRST NATIONAL BANK OF AK	20,552,174	22.4%
OTHER SELLER SERVICER	12,214,402	13.3%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	5.731%
Weighted Average Remaining Term	254
Weighted Average Loan To Value	70

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	49,395,712	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	49,395,712	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	777,317	1.57%
60 DAYS PAST DUE	128,698	0.26%
90 DAYS PAST DUE	502,984	1.02%
120+ DAYS PAST DUE	306,525	0.62%
TOTAL DELINQUENT	1,715,524	3.47%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	730,298	1.5%
RURAL	35,922,478	72.7%
TAXABLE	1,524,354	3.1%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	9,683,943	19.6%
MULTI-FAMILY/SPECIAL NEEDS	1,534,640	3.1%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	44,213,050	89.5%
CONDO	522,942	1.1%
MULTI-FAMILY	1,534,640	3.1%
DUPLEX	3,709,816	7.5%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE I/II	118,484	0.2%

GEOGRAPHIC REGION

ANCHORAGE	4,330,281	8.8%
WASILLA/PALMER	2,003,054	4.1%
FAIRBANKS/NORTH POLE	3,072,117	6.2%
JUNEAU/KETCHIKAN	4,454,484	9.0%
KENAI/SOLDOTNA/HOMER	8,669,521	17.6%
EAGLE RIVER/CHUGIAK	1,295,035	2.6%
KODIAK	6,584,135	13.3%
OTHER GEOGRAPHIC REGION	18,987,085	38.4%

MORTGAGE INSURANCE

UNINSURED	33,272,131	67.4%
FEDERALLY INSURED - FHA	5,005,176	10.1%
FEDERALLY INSURED - VA	8,217,413	16.6%
PRIMARY MORTGAGE INSURANCE	384,268	0.8%
FEDERALLY INSURED - RD	1,865,971	3.8%
FEDERALLY INSURED - HUD 184	650,753	1.3%

SELLER SERVICER

WELLS FARGO	22,569,994	45.7%
ALASKA USA	7,253,175	14.7%
FIRST NATIONAL BANK OF AK	13,774,551	27.9%
OTHER SELLER SERVICER	5,797,992	11.7%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A

Weighted Average Interest Rate	5.874%
Weighted Average Remaining Term	277
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	136,717,913	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	136,717,913	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,134,044	0.83%
60 DAYS PAST DUE	1,635,936	1.20%
90 DAYS PAST DUE	186,818	0.14%
120+ DAYS PAST DUE	727,184	0.53%
TOTAL DELINQUENT	3,683,983	2.69%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	492,910	0.4%
RURAL	91,978,841	67.3%
TAXABLE	2,703,456	2.0%
TAXABLE FIRST-TIME HOMEBUYER	3,342,547	2.4%
VETERANS MORTGAGE PROGRAM	148,435	0.1%
MULTI-FAMILY/SPECIAL NEEDS	38,051,723	27.8%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	89,166,562	65.2%
CONDO	299,171	0.2%
MULTI-FAMILY	38,051,723	27.8%
DUPLEX	8,637,871	6.3%
3-PLEX/4-PLEX	1,204,577	0.9%
MOBILE HOME TYPE I/II	340,200	0.2%

GEOGRAPHIC REGION

ANCHORAGE	17,854,316	13.1%
WASILLA/PALMER	2,528,875	1.8%
FAIRBANKS/NORTH POLE	8,727,861	6.4%
JUNEAU/KETCHIKAN	14,524,702	10.6%
KENAI/SOLDOTNA/HOMER	20,556,167	15.0%
EAGLE RIVER/CHUGIAK	2,953,215	2.2%
KODIAK	15,211,780	11.1%
OTHER GEOGRAPHIC REGION	54,360,998	39.8%

MORTGAGE INSURANCE

UNINSURED	105,629,714	77.3%
FEDERALLY INSURED - FHA	9,895,957	7.2%
FEDERALLY INSURED - VA	8,727,098	6.4%
PRIMARY MORTGAGE INSURANCE	2,395,680	1.8%
FEDERALLY INSURED - RD	7,691,236	5.6%
FEDERALLY INSURED - HUD 184	2,378,227	1.7%

SELLER SERVICER

WELLS FARGO	68,314,979	50.0%
ALASKA USA	20,417,648	14.9%
FIRST NATIONAL BANK OF AK	29,792,126	21.8%
OTHER SELLER SERVICER	18,193,161	13.3%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B

Weighted Average Interest Rate	4.810%
Weighted Average Remaining Term	266
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	50,215,422	68.7%
PARTICIPATION LOANS	22,838,001	31.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	73,053,423	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	956,810	1.31%
60 DAYS PAST DUE	460,005	0.63%
90 DAYS PAST DUE	397,855	0.54%
120+ DAYS PAST DUE	67,932	0.09%
TOTAL DELINQUENT	1,882,602	2.58%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,292,330	3.1%
RURAL	4,906,635	6.7%
TAXABLE	34,916,091	47.8%
TAXABLE FIRST-TIME HOMEBUYER	29,467,739	40.3%
VETERANS MORTGAGE PROGRAM	1,470,628	2.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	66,256,828	90.7%
CONDO	3,824,287	5.2%
MULTI-FAMILY	0	0.0%
DUPLEX	2,346,390	3.2%
3-PLEX/4-PLEX	468,076	0.6%
MOBILE HOME TYPE I/II	157,842	0.2%

GEOGRAPHIC REGION

ANCHORAGE	22,649,846	31.0%
WASILLA/PALMER	14,309,500	19.6%
FAIRBANKS/NORTH POLE	13,264,652	18.2%
JUNEAU/KETCHIKAN	6,898,172	9.4%
KENAI/SOLDOTNA/HOMER	3,177,692	4.3%
EAGLE RIVER/CHUGIAK	6,477,494	8.9%
KODIAK	2,481,227	3.4%
OTHER GEOGRAPHIC REGION	3,794,841	5.2%

MORTGAGE INSURANCE

UNINSURED	31,029,402	42.5%
FEDERALLY INSURED - FHA	15,561,258	21.3%
FEDERALLY INSURED - VA	14,950,453	20.5%
PRIMARY MORTGAGE INSURANCE	9,005,431	12.3%
FEDERALLY INSURED - RD	2,506,879	3.4%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	38,845,782	53.2%
ALASKA USA	15,094,970	20.7%
FIRST NATIONAL BANK OF AK	9,806,340	13.4%
OTHER SELLER SERVICER	9,306,331	12.7%

ALASKA HOUSING FINANCE CORPORATION

As of: 10/31/2009

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

MORTGAGE AND LOAN PORTFOLIO						WEIGHTED AVERAGES			DELINQUENT	
Mortgages	Participation Loans	REOs	Total	% of Total		Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
002 ADMINISTRATIVE										
COGLC	247,039,593	8,104,993	0	255,144,586	74.9%	5.500%	300	80	9,059,981	3.55%
SRHRF	21,912,322	1,707,033	0	23,619,355	6.9%	5.789%	295	70	427,356	1.81%
CS97A	14,877,406	467,354	0	15,344,760	4.5%	5.861%	271	75	1,374,942	8.96%
CFTHB	13,261,865	0	0	13,261,865	3.9%	4.923%	357	91	0	0.00%
CVETS	12,408,164	0	0	12,408,164	3.6%	5.858%	350	97	0	0.00%
CS97B	9,972,483	259,133	0	10,231,616	3.0%	5.706%	269	75	122,287	1.20%
ETAX	2,815,507	0	0	2,815,507	0.8%	5.453%	358	93	236,452	8.40%
CMFTX	1,848,022	0	0	1,848,022	0.5%	7.250%	357	52	127,500	6.90%
CTAX	1,780,891	0	0	1,780,891	0.5%	5.344%	359	84	0	0.00%
COR	1,445,876	0	0	1,445,876	0.4%	5.449%	338	93	475,918	32.92%
CSPND	1,229,373	0	0	1,229,373	0.4%	8.320%	359	100	0	0.00%
SRX30	585,085	0	0	585,085	0.2%	5.303%	359	79	0	0.00%
COMH	308,874	0	0	308,874	0.1%	5.763%	354	85	137,008	44.36%
CHELP	188,326	0	0	188,326	0.1%	5.875%	342	78	188,326	100.00%
SRX15	175,067	0	0	175,067	0.1%	5.080%	179	52	0	0.00%
COMH2	162,420	0	0	162,420	0.0%	6.273%	130	71	0	0.00%
COR15	14,426	0	0	14,426	0.0%	5.250%	179	18	0	0.00%
330,025,699	10,538,514	0	340,564,212	100.0%		5.552%	303	80	12,149,770	3.57%
101 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2										
E97A2	20,912,805	0	0	20,912,805	55.5%	6.155%	268	80	542,942	2.60%
E97A1	14,036,472	0	0	14,036,472	37.2%	5.916%	215	71	1,264,371	9.01%
E97AC	2,733,021	0	0	2,733,021	7.3%	7.390%	238	70	25,856	0.95%
37,682,298	0	0	37,682,298	100.0%		6.156%	246	76	1,833,170	4.86%
102 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2										
E98A2	16,659,263	0	0	16,659,263	63.9%	7.096%	279	83	541,806	3.25%
E98A1	7,082,170	0	0	7,082,170	27.2%	5.438%	221	72	439,828	6.21%
E98AC	2,311,638	0	0	2,311,638	8.9%	7.526%	270	81	135,590	5.87%
26,053,071	0	0	26,053,071	100.0%		6.684%	263	80	1,117,223	4.29%
103 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2										
E99A2	69,619,789	0	0	69,619,789	89.3%	6.960%	261	79	4,572,310	6.57%
E99AC	6,161,057	0	0	6,161,057	7.9%	6.852%	266	78	372,517	6.05%
E99A1	2,193,388	0	0	2,193,388	2.8%	6.375%	228	73	261,528	11.92%
77,974,234	0	0	77,974,234	100.0%		6.935%	261	79	5,206,355	6.68%
104 MORTGAGE REVENUE BONDS 2000 SERIES A-D										
E001B	31,452,818	0	0	31,452,818	61.3%	6.873%	269	79	3,391,263	10.78%
E0013	3,715,304	1,169,423	0	4,884,727	9.5%	5.891%	301	88	71,542	1.46%
E0015	3,527,266	1,021,253	0	4,548,518	8.9%	6.092%	296	87	22,880	0.50%
E0014	2,999,726	1,235,046	0	4,234,772	8.3%	5.501%	293	87	49,496	1.17%

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
104	MORTGAGE REVENUE BONDS 2000 SERIES A-D									
E0012	2,884,060	1,240,324	0	4,124,384	8.0%	5.540%	292	87	417,963	10.13%
E001O	2,043,414	0	0	2,043,414	4.0%	7.128%	285	80	481,599	23.57%
	46,622,588	4,666,046	0	51,288,633	100.0%	6.500%	279	82	4,434,742	8.65%
105	MORTGAGE REVENUE BONDS 2001 SERIES A, B									
E011B	50,923,344	0	0	50,923,344	86.8%	6.074%	282	82	3,236,599	6.36%
E011A	5,365,679	0	0	5,365,679	9.1%	5.967%	227	73	312,699	5.83%
E011C	2,366,998	0	0	2,366,998	4.0%	6.792%	273	83	0	0.00%
	58,656,022	0	0	58,656,022	100.0%	6.093%	276	81	3,549,298	6.05%
106	HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B									
E021A	118,890,959	9,761,333	0	128,652,292	75.2%	5.193%	300	85	8,385,000	6.52%
E021B	27,947,578	0	0	27,947,578	16.3%	7.583%	307	88	1,806,392	6.46%
E021C	14,381,827	0	0	14,381,827	8.4%	7.336%	286	80	667,099	4.64%
	161,220,363	9,761,333	0	170,981,696	100.0%	5.764%	300	85	10,858,491	6.35%
107	HOME MORTGAGE REVENUE BONDS 2006 SERIES A									
E061A	76,197,004	2,117,380	0	78,314,384	100.0%	5.496%	313	87	6,361,305	8.12%
	76,197,004	2,117,380	0	78,314,384	100.0%	5.496%	313	87	6,361,305	8.12%
108	HOME MORTGAGE REVENUE BONDS 2006 SERIES B									
E061B	46,481,141	8,665,543	0	55,146,684	94.7%	4.897%	317	88	3,588,622	6.51%
E06BL	3,063,939	0	0	3,063,939	5.3%	7.960%	283	75	422,910	13.80%
	49,545,080	8,665,543	0	58,210,623	100.0%	5.058%	315	87	4,011,532	6.89%
109	HOME MORTGAGE REVENUE BONDS 2006 SERIES C									
E06C1	50,284,854	6,476,242	0	56,761,096	94.5%	5.122%	323	92	4,188,331	7.38%
E06CL	3,276,223	0	0	3,276,223	5.5%	8.000%	320	91	286,447	8.74%
	53,561,077	6,476,242	0	60,037,319	100.0%	5.279%	322	92	4,474,778	7.45%
110	HOME MORTGAGE REVENUE BONDS 2007 SERIES A									
E071A	35,536,329	5,056,058	0	40,592,387	56.1%	5.048%	296	80	1,296,383	3.19%
E0711	26,541,931	698,006	0	27,239,937	37.6%	5.731%	297	80	586,989	2.15%
E07AL	4,530,809	0	0	4,530,809	6.3%	7.510%	324	92	314,933	6.95%
	66,609,069	5,754,064	0	72,363,133	100.0%	5.459%	298	81	2,198,305	3.04%
111	HOME MORTGAGE REVENUE BONDS 2007 SERIES B									
E071B	37,965,365	2,728,930	0	40,694,295	56.6%	5.403%	298	81	1,336,554	3.28%
E0712	27,190,315	720,569	0	27,910,884	38.8%	5.760%	293	81	678,575	2.43%
E07BL	3,316,959	0	0	3,316,959	4.6%	7.500%	325	93	304,475	9.18%
	68,472,638	3,449,500	0	71,922,138	100.0%	5.638%	297	82	2,319,604	3.23%

ALASKA HOUSING FINANCE CORPORATION

As of: 10/31/2009

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
112 HOME MORTGAGE REVENUE BONDS 2007 SERIES C										
E071C	71,095,186	5,519,511	0	76,614,697	94.4%	5.021%	328	91	5,264,353	6.87%
E07CL	4,541,432	0	0	4,541,432	5.6%	7.777%	322	92	260,967	5.75%
	75,636,618	5,519,511	0	81,156,129	100.0%	5.175%	327	91	5,525,320	6.81%
113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D										
E071D	42,740,214	5,611,667	0	48,351,881	57.2%	5.186%	297	81	1,703,466	3.52%
E0713	30,448,392	723,952	0	31,172,344	36.9%	5.740%	297	80	532,172	1.71%
E07DL	4,942,279	0	0	4,942,279	5.9%	7.500%	325	94	0	0.00%
	78,130,884	6,335,618	0	84,466,503	100.0%	5.526%	299	81	2,235,637	2.65%
114 HOME MORTGAGE REVENUE BONDS 2008 SERIES A										
E081A	62,153,778	5,546,166	0	67,699,945	94.5%	5.285%	335	91	5,016,725	7.41%
E08AL	3,905,937	0	0	3,905,937	5.5%	8.000%	335	92	0	0.00%
	66,059,715	5,546,166	0	71,605,882	100.0%	5.433%	335	92	5,016,725	7.01%
115 HOME MORTGAGE REVENUE BONDS 2008 SERIES B										
E081B	70,017,333	5,936,155	0	75,953,488	94.2%	5.234%	344	93	2,574,482	3.39%
E08BL	4,677,727	0	0	4,677,727	5.8%	7.663%	337	97	129,472	2.77%
	74,695,061	5,936,155	0	80,631,215	100.0%	5.375%	344	94	2,703,954	3.35%
116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A										
E091A	84,708,801	9,105,580	0	93,814,381	94.1%	5.312%	295	80	2,280,566	2.43%
E09AL	5,884,048	0	0	5,884,048	5.9%	7.500%	342	95	141,458	2.40%
	90,592,849	9,105,580	0	99,698,429	100.0%	5.441%	298	81	2,422,024	2.43%
117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B										
E091B	85,732,280	8,707,728	0	94,440,008	94.1%	5.323%	284	78	2,492,569	2.64%
E09BL	5,958,387	0	0	5,958,387	5.9%	7.500%	347	95	229,813	3.86%
	91,690,667	8,707,728	0	100,398,395	100.0%	5.452%	287	79	2,722,382	2.71%
118 HOME MORTGAGE REVENUE BONDS 2009 SERIES C										
E091C	22,109,673	0	0	22,109,673	94.3%	7.293%	347	94	527,212	2.38%
E09CL	1,347,092	0	0	1,347,092	5.7%	8.000%	346	101	0	0.00%
	23,456,765	0	0	23,456,765	100.0%	7.334%	347	94	527,212	2.25%
119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D										
E091D	90,939,913	8,546,733	0	99,486,646	94.0%	5.933%	315	86	5,477,343	5.51%
E09DL	6,294,886	0	0	6,294,886	6.0%	7.822%	347	98	0	0.00%
	97,234,799	8,546,733	0	105,781,532	100.0%	6.046%	317	86	5,477,343	5.18%
202 VETERANS COLLATERALIZED BONDS 1998 FIRST										
C9811	11,626,538	371,179	0	11,997,716	79.9%	5.938%	245	75	108,993	0.91%
C981C	3,014,768	0	0	3,014,768	20.1%	7.663%	262	74	0	0.00%

ALASKA HOUSING FINANCE CORPORATION

As of: 10/31/2009

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

MORTGAGE AND LOAN PORTFOLIO						WEIGHTED AVERAGES			DELINQUENT	
Mortgages	Participation Loans	REOs	Total	% of Total		Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
202 VETERANS COLLATERALIZED BONDS 1998 FIRST										
	14,641,305	371,179	0	15,012,484	100.0%	6.284%	248	74	108,993	0.73%
203 VETERANS COLLATERALIZED BONDS 1999 FIRST										
C9911	28,529,024	0	0	28,529,024	84.3%	7.287%	264	74	512,102	1.80%
C991C	5,324,380	0	0	5,324,380	15.7%	6.154%	261	79	75,015	1.41%
	33,853,404	0	0	33,853,404	100.0%	7.109%	264	75	587,117	1.73%
204 VETERANS COLLATERALIZED BONDS 2000 FIRST										
C0011	13,578,391	0	0	13,578,391	88.1%	7.310%	258	75	279,260	2.06%
C001C	1,830,696	0	0	1,830,696	11.9%	7.448%	274	77	105,634	5.77%
	15,409,087	0	0	15,409,087	100.0%	7.327%	260	76	384,894	2.50%
205 VETERANS COLLATERALIZED BONDS 2002 FIRST										
C0211	14,663,090	386,742	0	15,049,833	81.2%	6.080%	269	78	151,998	1.01%
C021C	3,482,333	0	0	3,482,333	18.8%	6.911%	279	79	300,309	8.62%
	18,145,423	386,742	0	18,532,165	100.0%	6.236%	271	78	452,307	2.44%
206 VETERANS COLLATERALIZED BONDS 2005 FIRST										
C0511	9,163,434	2,613,712	0	11,777,146	81.8%	5.080%	310	88	97,771	0.83%
C051C	2,615,351	0	0	2,615,351	18.2%	7.970%	310	73	0	0.00%
	11,778,785	2,613,712	0	14,392,497	100.0%	5.605%	310	85	97,771	0.68%
207 VETERANS COLLATERALIZED BONDS 2006 FIRST										
C0611	146,338,671	5,989,103	0	152,327,774	78.7%	5.564%	334	95	5,227,445	3.43%
C061C	41,145,490	0	0	41,145,490	21.3%	7.798%	332	92	1,793,651	4.36%
	187,484,162	5,989,103	0	193,473,264	100.0%	6.039%	333	94	7,021,095	3.63%
208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST										
C0711	39,307,294	377,461	0	39,684,755	78.9%	5.923%	335	94	1,914,193	4.82%
C071C	10,617,582	0	0	10,617,582	21.1%	7.482%	334	94	2,014,754	18.98%
	49,924,876	377,461	0	50,302,337	100.0%	6.252%	335	94	3,928,946	7.81%
260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C										
HD97	36,415,361	0	0	36,415,361	100.0%	6.518%	237	73	1,682,819	4.62%
	36,415,361	0	0	36,415,361	100.0%	6.518%	237	73	1,682,819	4.62%
260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C										
HD99B	3,001,631	0	0	3,001,631	74.4%	6.139%	236	59	0	0.00%
HD99C	970,556	0	0	970,556	24.1%	5.018%	281	67	0	0.00%
HD99A	62,411	0	0	62,411	1.5%	6.250%	251	25	0	0.00%
	4,034,598	0	0	4,034,598	100.0%	5.871%	247	60	0	0.00%

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

MORTGAGE AND LOAN PORTFOLIO						WEIGHTED AVERAGES			DELINQUENT	
Mortgages	Participation Loans	REOs	Total	% of Total		Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D										
HD02C	60,078,722	0	0	60,078,722	86.1%	7.183%	296	69	2,959,943	4.93%
HD02B	6,285,904	0	0	6,285,904	9.0%	5.987%	140	60	0	0.00%
HD02A	3,394,157	0	0	3,394,157	4.9%	6.750%	274	58	0	0.00%
	69,758,783	0	0	69,758,783	100.0%	7.054%	281	68	2,959,943	4.24%
260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C										
HD04C	33,180,280	0	0	33,180,280	46.4%	7.536%	263	62	1,317,817	3.97%
HD04A	26,836,602	0	0	26,836,602	37.5%	6.756%	254	76	1,619,334	6.03%
HD04B	11,487,638	0	0	11,487,638	16.1%	6.464%	193	191	0	0.00%
	71,504,519	0	0	71,504,519	100.0%	7.071%	249	88	2,937,151	4.11%
260 HOUSING DEVELOPMENT BONDS 2004 SERIES D										
HD04D	94,847,011	0	0	94,847,011	100.0%	7.563%	303	78	3,136,175	3.31%
	94,847,011	0	0	94,847,011	100.0%	7.563%	303	78	3,136,175	3.31%
404 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A										
GM027	40,667,034	1,313,244	0	41,980,278	40.3%	5.903%	263	74	2,216,795	5.28%
GM029	29,625,113	5,041,787	0	34,666,900	33.3%	5.061%	273	77	1,510,665	4.36%
GM02A	27,492,594	0	0	27,492,594	26.4%	5.960%	333	86	308,211	1.12%
	97,784,741	6,355,031	0	104,139,772	100.0%	5.638%	285	78	4,035,671	3.88%
502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D										
GP01D	85,532,648	0	0	85,532,648	41.6%	7.553%	285	82	2,335,964	2.73%
GPGM1	29,439,136	2,976,267	0	32,415,403	15.8%	5.514%	284	78	1,704,704	5.26%
GP01C	26,430,874	0	0	26,430,874	12.9%	6.786%	271	72	1,020,598	3.86%
GP013	11,443,620	3,451,829	0	14,895,449	7.2%	4.543%	246	70	47,545	0.32%
GPCP1	11,696,723	1,240,828	0	12,937,551	6.3%	5.503%	298	81	88,185	0.68%
GP012	9,723,635	3,099,228	0	12,822,863	6.2%	4.568%	252	70	83,491	0.65%
GP011	9,634,640	2,666,859	0	12,301,499	6.0%	4.815%	252	72	570,783	4.64%
GPCP2	7,535,370	632,693	0	8,168,064	4.0%	5.784%	304	84	205,815	2.52%
	191,436,644	14,067,705	0	205,504,349	100.0%	6.365%	278	78	6,057,084	2.95%
602 STATE CAPITAL PROJECT BONDS 2002 SERIES A										
SC02A	31,499,795	0	0	31,499,795	100.0%	5.527%	199	62	1,715,832	5.45%
	31,499,795	0	0	31,499,795	100.0%	5.527%	199	62	1,715,832	5.45%
603 STATE CAPITAL PROJECT BONDS 2006 SERIES A										
SC06A	91,870,604	0	0	91,870,604	100.0%	5.793%	237	66	2,367,147	2.58%
	91,870,604	0	0	91,870,604	100.0%	5.793%	237	66	2,367,147	2.58%
604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B										
SC07A	49,395,712	0	0	49,395,712	100.0%	5.731%	254	70	1,715,524	3.47%

ALASKA HOUSING FINANCE CORPORATION

As of: **10/31/2009**
DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

<u>MORTGAGE AND LOAN PORTFOLIO</u>						<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
Mortgages	Participation Loans	REOs	Total	% of Total		Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B										
49,395,712	0	0	49,395,712	100.0%		5.731%	254	70	1,715,524	3.47%
803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A										
GH05A 136,717,913	0	0	136,717,913	100.0%		5.874%	277	81	3,683,983	2.69%
136,717,913	0	0	136,717,913	100.0%		5.874%	277	81	3,683,983	2.69%
804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B										
GH05B 50,215,422	22,838,001	0	73,053,423	100.0%		4.810%	266	76	1,882,602	2.58%
50,215,422	22,838,001	0	73,053,423	100.0%		4.810%	266	76	1,882,602	2.58%
TOTAL	2,906,834,647	154,125,047	0	3,060,959,694	100.0%	5.916%	293	82	129,900,224	4.24%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

 As of: **10/31/2009**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	919,829,928	67,999,262	0	987,829,190	32.3%	5.782%	304	86	61,891,165	6.27%
RURAL	664,727,858	7,217,327	0	671,945,185	22.0%	5.463%	281	75	17,627,660	2.62%
TAXABLE	375,251,192	31,410,741	0	406,661,933	13.3%	6.112%	284	76	16,320,058	4.01%
TAXABLE FIRST-TIME HOMEBUYER	341,182,128	30,092,772	0	371,274,900	12.1%	6.061%	303	87	14,674,292	3.95%
VETERANS	348,166,125	17,397,675	0	365,563,800	11.9%	6.007%	308	89	11,025,528	3.02%
MULTI-FAMILY/SPECIAL NEEDS	239,765,765	0	0	239,765,765	7.8%	7.091%	271	76	7,914,069	3.30%
AHGLP 5%	15,377,689	0	0	15,377,689	0.5%	5.000%	186	62	405,535	2.64%
NON-CONFORMING	2,005,798	7,270	0	2,013,068	0.1%	6.331%	290	65	0	0.00%
MGIC SPECIAL	258,716	0	0	258,716	0.0%	9.509%	113	55	20,727	8.01%
YES YOU CAN PROGRAM	231,262	0	0	231,262	0.0%	6.506%	246	70	0	0.00%
PLEDGED ACCOUNT MORTGAGE	38,187	0	0	38,187	0.0%	10.555%	28	20	21,191	55.49%
AHFC TOTAL	2,906,834,647	154,125,047	0	3,060,959,694	100.0%	5.916%	293	82	129,900,224	4.24%

ALASKA HOUSING FINANCE CORPORATION

As of: **10/31/2009**
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

PROPERTY TYPE	<u>MORTGAGE AND LOAN PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	2,201,070,294	121,758,843	0	2,322,829,136	75.9%	5.804%	294	82	98,025,617	4.22%
CONDOMINIUM	331,196,617	25,587,497	0	356,784,114	11.7%	5.845%	308	87	19,476,833	5.46%
MULTI-PLEX	222,431,816	0	0	222,431,816	7.3%	7.204%	269	75	6,384,726	2.87%
DUPLEX	118,464,266	6,004,833	0	124,469,098	4.1%	5.877%	289	80	4,586,242	3.68%
FOUR-PLEX	12,790,611	435,559	0	13,226,170	0.4%	6.288%	290	80	382,771	2.89%
MOBILE HOME TYPE I	12,591,773	91,819	0	12,683,591	0.4%	5.759%	299	82	640,657	5.05%
TRI-PLEX	7,743,957	246,497	0	7,990,454	0.3%	6.118%	297	79	403,378	5.05%
MOBILE HOME TYPE II	545,315	0	0	545,315	0.0%	5.964%	100	57	0	0.00%
AHFC TOTAL	2,906,834,647	154,125,047	0	3,060,959,694	100.0%	5.916%	293	82	129,900,224	4.24%

ALASKA HOUSING FINANCE CORPORATION

As of: 10/31/2009

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	1,018,896,653	64,122,279	0	1,083,018,932	35.4%	6.079%	295	84	59,017,227	5.45%
WASILLA	238,108,914	18,622,764	0	256,731,678	8.4%	5.933%	302	85	15,672,404	6.10%
FAIRBANKS	199,656,743	13,422,248	0	213,078,991	7.0%	6.063%	294	83	8,708,226	4.09%
EAGLE RIVER	157,311,973	11,343,015	0	168,654,988	5.5%	6.019%	310	88	6,827,047	4.05%
KODIAK	144,499,033	3,115,644	0	147,614,677	4.8%	5.621%	283	79	2,332,553	1.58%
NORTH POLE	136,799,639	6,720,995	0	143,520,634	4.7%	5.924%	310	89	5,151,630	3.59%
PALMER	129,092,522	9,915,737	0	139,008,260	4.5%	5.968%	302	84	7,086,416	5.10%
JUNEAU	111,647,001	8,162,865	0	119,809,866	3.9%	6.057%	295	78	1,995,823	1.67%
SOLDOTNA	99,885,412	2,752,500	0	102,637,912	3.4%	5.327%	291	78	3,305,129	3.22%
KETCHIKAN	100,111,547	2,434,703	0	102,546,250	3.4%	5.638%	286	75	2,149,948	2.10%
KENAI	55,573,643	1,942,048	0	57,515,691	1.9%	5.660%	282	78	2,917,461	5.07%
HOMER	51,411,434	1,649,938	0	53,061,372	1.7%	5.641%	284	70	1,478,230	2.79%
BETHEL	47,676,117	547,584	0	48,223,701	1.6%	5.882%	271	79	1,505,542	3.12%
OTHER SOUTHCENTRAL	40,757,776	1,288,796	0	42,046,573	1.4%	5.766%	286	77	1,743,471	4.15%
OTHER SOUTHEAST	40,165,900	779,785	0	40,945,686	1.3%	5.737%	278	71	302,280	0.74%
CHUGIAK	35,331,748	2,745,202	0	38,076,950	1.2%	6.083%	300	84	787,668	2.07%
PETERSBURG	33,852,678	389,065	0	34,241,743	1.1%	5.403%	267	72	516,565	1.51%
NOME	28,811,697	120,751	0	28,932,448	0.9%	5.828%	286	79	1,516,556	5.24%
SEWARD	23,934,579	715,444	0	24,650,023	0.8%	5.674%	274	75	395,629	1.60%
OTHER KENAI PENNINSULA	23,650,603	408,652	0	24,059,255	0.8%	5.493%	288	72	459,827	1.91%
NIKISKI	23,506,194	247,820	0	23,754,014	0.8%	5.529%	290	80	1,076,465	4.53%
STERLING	23,233,634	282,553	0	23,516,187	0.8%	5.544%	282	74	484,366	2.06%
OTHER SOUTHWEST	18,547,622	91,138	0	18,638,760	0.6%	5.783%	260	69	651,584	3.50%
CORDOVA	17,060,162	120,566	0	17,180,728	0.6%	5.478%	271	72	212,269	1.24%
BARROW	16,846,604	115,061	0	16,961,665	0.6%	5.834%	253	72	1,010,948	5.96%
DELTA JUNCTION	16,473,983	129,977	0	16,603,959	0.5%	5.610%	310	85	775,963	4.67%
KOTZEBUE	14,008,644	65,232	0	14,073,877	0.5%	5.868%	274	78	758,820	5.39%
VALDEZ	12,332,467	621,973	0	12,954,440	0.4%	5.911%	285	77	0	0.00%
OTHER NORTH	12,373,202	229,413	0	12,602,615	0.4%	5.595%	280	76	469,886	3.73%
SITKA	11,788,234	745,454	0	12,533,688	0.4%	5.994%	302	76	106,261	0.85%
WRANGELL	12,045,085	71,818	0	12,116,903	0.4%	5.362%	277	71	373,814	3.09%
DILLINGHAM	11,443,202	204,028	0	11,647,230	0.4%	5.726%	267	71	110,218	0.95%
AHFC TOTAL	2,906,834,647	154,125,047	0	3,060,959,694	100.0%	5.916%	293	82	129,900,224	4.24%

ALASKA HOUSING FINANCE CORPORATION

As of: 10/31/2009

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED	1,188,196,233	40,100,334	0	1,228,296,567	40.1%	5.938%	279	69	30,621,703	2.49%
FEDERALLY INSURED - FHA	640,297,979	46,597,031	0	686,895,009	22.4%	5.905%	296	88	45,583,296	6.64%
FEDERALLY INSURED - VA	645,414,748	39,930,280	0	685,345,028	22.4%	5.926%	308	93	31,416,967	4.58%
FEDERALLY INSURED - RD	160,013,772	9,226,553	0	169,240,325	5.5%	5.657%	304	92	8,096,053	4.78%
PMI - CMG MORTGAGE INSURANCE	55,707,697	4,006,767	0	59,714,463	2.0%	5.966%	315	88	2,236,517	3.75%
FEDERALLY INSURED - HUD 184	54,217,620	2,480,986	0	56,698,606	1.9%	5.974%	321	92	4,391,851	7.75%
PMI - MORTGAGE GUARANTY	46,615,455	3,256,613	0	49,872,068	1.6%	6.040%	319	89	2,860,686	5.74%
PMI - RADIAN GUARANTY	40,730,732	2,958,090	0	43,688,822	1.4%	5.941%	307	88	2,855,560	6.54%
PMI - GENERAL ELECTRIC	40,296,773	3,201,705	0	43,498,479	1.4%	5.948%	311	88	1,250,112	2.87%
PMI - PMI MORTGAGE INSURANCE	16,644,142	1,237,327	0	17,881,469	0.6%	5.968%	311	86	453,873	2.54%
PMI - COMMONWEALTH	13,563,843	1,034,547	0	14,598,390	0.5%	5.987%	279	81	133,605	0.92%
PMI - UNITED GUARANTY	4,073,880	94,816	0	4,168,696	0.1%	6.057%	264	79	0	0.00%
PMI - REPUBLIC MORTGAGE INS	1,061,773	0	0	1,061,773	0.0%	6.523%	247	76	0	0.00%
AHFC TOTAL	2,906,834,647	154,125,047	0	3,060,959,694	100.0%	5.916%	293	82	129,900,224	4.24%

ALASKA HOUSING FINANCE CORPORATION

As of: **10/31/2009**
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

SELLER SERVICER	<u>MORTGAGE AND LOAN PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
WELLS FARGO MORTGAGE	1,539,850,476	86,417,785	0	1,626,268,262	53.1%	5.908%	296	84	79,953,129	4.92%
ALASKA USA FCU	601,414,633	37,077,812	0	638,492,445	20.9%	5.873%	297	84	24,269,601	3.80%
FIRST NATIONAL BANK OF AK	470,727,925	17,881,629	0	488,609,554	16.0%	6.073%	281	74	17,802,553	3.64%
FIRST BANK	72,239,006	1,594,957	0	73,833,963	2.4%	5.532%	289	73	1,140,678	1.54%
MT. MCKINLEY MUTUAL SAVINGS	54,364,947	3,481,911	0	57,846,859	1.9%	5.824%	293	77	1,232,205	2.13%
DENALI STATE BANK	37,725,631	2,399,302	0	40,124,933	1.3%	5.936%	303	80	1,662,959	4.14%
SPIRIT OF ALASKA FCU	34,012,190	2,273,804	0	36,285,994	1.2%	5.791%	301	77	1,033,686	2.85%
BANK OF AMERICA	27,013,540	1,965,194	0	28,978,734	0.9%	5.755%	306	89	1,620,884	5.59%
KODIAK ISLAND HA	27,529,145	148,334	0	27,677,479	0.9%	5.492%	275	70	785,356	2.84%
ALASKA PACIFIC BANK	19,699,132	840,526	0	20,539,658	0.7%	5.882%	288	76	266,375	1.30%
NORTHRIM BANK	17,924,862	0	0	17,924,862	0.6%	7.126%	283	68	0	0.00%
TLINGIT-HAIDA HA	4,151,879	43,793	0	4,195,672	0.1%	5.401%	232	62	132,798	3.17%
DENALI ALASKA FCU	181,281	0	0	181,281	0.0%	4.500%	359	80	0	0.00%
AHFC TOTAL	2,906,834,647	154,125,047	0	3,060,959,694	100.0%	5.916%	293	82	129,900,224	4.24%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

 As of: **10/31/2009**

	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	659,847,036	562,522,273	282,397,212	65,103,277	28,155,289
MORTGAGE AND LOAN COMMITMENTS	633,275,941	549,181,460	275,609,625	67,803,877	28,385,889
MORTGAGE AND LOAN PURCHASES	581,529,013	507,843,503	349,400,472	26,721,408	8,511,639
MORTGAGE AND LOAN PAYOFFS	358,873,513	306,938,100	504,291,944	135,759,377	32,478,042
MORTGAGE AND LOAN FORECLOSURES	1,711,052	5,432,949	9,980,934	4,368,596	993,861

MORTGAGE PURCHASE STATISTICS:

AVERAGE PURCHASE PRICE	217,623	228,557	243,060	212,767	211,875
WEIGHTED AVERAGE INTEREST RATE	5.871%	5.935%	6.010%	5.309%	5.192%
WEIGHTED AVERAGE BEGINNING TERM	357	358	357	357	354
WEIGHTED AVERAGE LOAN-TO-VALUE	94	93	92	90	91
FHA INSURANCE PURCHASE %	21.6%	18.8%	27.3%	23.6%	19.8%
VA INSURANCE PURCHASE %	37.9%	36.0%	28.9%	13.5%	15.3%
RD INSURANCE PURCHASE %	5.2%	5.2%	4.7%	16.2%	21.5%
HUD 184 INSURANCE PURCHASE %	1.7%	3.9%	4.0%	2.8%	2.8%
PRIMARY MORTGAGE INSURANCE PURCHASE %	9.0%	9.7%	9.1%	5.8%	5.4%
CONVENTIONAL UNINSURED PURCHASE %	24.6%	26.5%	26.0%	38.1%	35.3%
SINGLE FAMILY (1-4 UNIT) PURCHASE %	98.0%	98.1%	95.7%	93.8%	100.0%
MULTI FAMILY (>4 UNIT) PURCHASE %	2.0%	1.9%	4.3%	6.2%	0.0%
ANCHORAGE PURCHASE %	37.1%	35.0%	38.7%	38.4%	30.2%
OTHER ALASKAN CITY PURCHASE %	62.9%	65.0%	61.3%	61.6%	69.8%
WELLS FARGO PURCHASE %	65.2%	64.7%	57.9%	33.1%	18.4%
OTHER SELLER SERVICER PURCHASE %	34.8%	35.3%	42.1%	66.9%	81.6%
STREAMLINE REFINANCE PURCHASE %	0.1%	0.5%	0.1%	2.9%	0.7%

ALASKA HOUSING FINANCE CORPORATION

As of: 10/31/2009

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	287,993,567	199,697,111	87,362,517	23,654,358	8,911,581
MORTGAGE AND LOAN COMMITMENTS	282,878,644	196,049,693	86,335,311	23,654,358	8,911,581
MORTGAGE AND LOAN PURCHASES	274,784,899	196,043,460	108,860,852	14,095,457	4,320,075
MORTGAGE AND LOAN PAYOFFS	94,955,681	85,431,387	114,551,235	37,219,394	8,258,894
MORTGAGE AND LOAN FORECLOSURES	848,614	3,154,705	5,020,244	2,388,150	382,893

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	47.3%	38.6%	31.2%	52.7%	50.8%
AVERAGE PURCHASE PRICE	187,398	187,496	188,344	179,321	177,874
WEIGHTED AVERAGE INTEREST RATE	5.647%	5.777%	5.858%	4.889%	4.842%
WEIGHTED AVERAGE BEGINNING TERM	359	360	358	359	357
WEIGHTED AVERAGE LOAN-TO-VALUE	96	95	95	91	92
FHA INSURANCE PURCHASE %	36.9%	34.6%	53.5%	30.1%	20.1%
VA INSURANCE PURCHASE %	34.4%	27.6%	13.7%	7.1%	9.6%
RD INSURANCE PURCHASE %	6.2%	7.7%	6.6%	28.2%	39.4%
HUD 184 INSURANCE PURCHASE %	1.4%	3.2%	5.3%	1.9%	0.0%
PRIMARY MORTGAGE INSURANCE PURCHASE	8.9%	9.5%	6.9%	3.3%	4.4%
CONVENTIONAL UNINSURED PURCHASE %	12.3%	17.4%	14.1%	29.3%	26.6%
SINGLE FAMILY (1-4 UNIT) PURCHASE %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) PURCHASE %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE PURCHASE %	54.7%	54.2%	59.7%	42.7%	28.6%
OTHER ALASKAN CITY PURCHASE %	45.3%	45.8%	40.3%	57.3%	71.4%
WELLS FARGO PURCHASE %	74.1%	69.2%	64.7%	46.0%	4715.0%
OTHER SELLER SERVICER PURCHASE %	25.9%	30.8%	35.3%	54.0%	74.0%
STREAMLINE REFINANCE PURCHASE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION

As of: 10/31/2009

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

TAXABLE FIRST-TIME HOMEBUYER	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	60,222,879	56,854,313	33,663,708	10,466,210	5,891,111
MORTGAGE AND LOAN COMMITMENTS	58,644,128	56,499,636	33,832,276	10,466,210	5,891,111
MORTGAGE AND LOAN PURCHASES	58,603,569	51,437,750	40,134,867	3,318,797	1,200,245
MORTGAGE AND LOAN PAYOFFS	63,080,256	56,301,882	90,898,261	24,514,268	5,840,465
MORTGAGE AND LOAN FORECLOSURES	361,775	615,969	2,032,378	337,958	163,047

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	10.1%	10.1%	11.5%	12.4%	14.1%
AVERAGE PURCHASE PRICE	227,639	235,301	249,976	221,175	211,417
WEIGHTED AVERAGE INTEREST RATE	6.267%	6.158%	6.160%	5.467%	5.274%
WEIGHTED AVERAGE BEGINNING TERM	357	359	358	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	94	94	95	94	95
FHA INSURANCE PURCHASE %	32.9%	35.4%	49.4%	38.8%	51.3%
VA INSURANCE PURCHASE %	19.2%	8.8%	4.6%	9.8%	0.0%
RD INSURANCE PURCHASE %	8.4%	4.7%	5.0%	3.8%	10.6%
HUD 184 INSURANCE PURCHASE %	4.5%	10.5%	9.2%	14.5%	19.7%
PRIMARY MORTGAGE INSURANCE PURCHASE	15.4%	21.9%	22.3%	18.8%	0.0%
CONVENTIONAL UNINSURED PURCHASE %	19.7%	18.6%	9.6%	14.2%	18.4%
SINGLE FAMILY (1-4 UNIT) PURCHASE %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) PURCHASE %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE PURCHASE %	31.2%	33.8%	41.2%	19.6%	0.0%
OTHER ALASKAN CITY PURCHASE %	68.8%	66.2%	58.8%	80.4%	100.0%
WELLS FARGO PURCHASE %	52.7%	59.7%	55.9%	21.3%	2573.4%
OTHER SELLER SERVICER PURCHASE %	47.3%	40.3%	44.1%	78.7%	89.4%
STREAMLINE REFINANCE PURCHASE %	0.3%	0.8%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION

As of: 10/31/2009

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

VETERANS	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	159,647,078	144,028,438	68,260,004	7,440,831	2,821,188
MORTGAGE AND LOAN COMMITMENTS	156,005,841	140,096,966	66,644,791	7,440,831	2,821,188
MORTGAGE AND LOAN PURCHASES	114,744,164	140,294,060	86,179,506	2,941,393	889,831
MORTGAGE AND LOAN PAYOFFS	26,953,705	26,696,587	92,553,696	20,706,474	6,430,993
MORTGAGE AND LOAN FORECLOSURES	0	0	1,140,573	747,488	239,428

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	19.7%	27.6%	24.7%	11.0%	10.5%
AVERAGE PURCHASE PRICE	281,049	292,591	287,041	360,588	461,412
WEIGHTED AVERAGE INTEREST RATE	5.922%	5.947%	5.903%	5.014%	5.000%
WEIGHTED AVERAGE BEGINNING TERM	358	358	358	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	99	91	96
FHA INSURANCE PURCHASE %	0.4%	0.8%	2.2%	0.0%	0.0%
VA INSURANCE PURCHASE %	87.7%	84.0%	90.4%	68.6%	100.0%
RD INSURANCE PURCHASE %	0.3%	1.0%	0.2%	0.0%	0.0%
HUD 184 INSURANCE PURCHASE %	0.3%	0.2%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE PURCHASE	2.5%	1.6%	0.5%	6.2%	0.0%
CONVENTIONAL UNINSURED PURCHASE %	8.8%	12.5%	6.6%	25.2%	0.0%
SINGLE FAMILY (1-4 UNIT) PURCHASE %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) PURCHASE %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE PURCHASE %	26.2%	26.0%	27.8%	46.2%	58.8%
OTHER ALASKAN CITY PURCHASE %	73.8%	74.0%	72.2%	53.8%	41.2%
WELLS FARGO PURCHASE %	68.5%	69.0%	63.2%	20.7%	8837.1%
OTHER SELLER SERVICER PURCHASE %	31.5%	31.0%	36.8%	79.3%	100.0%
STREAMLINE REFINANCE PURCHASE %	0.0%	0.9%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION

As of: 10/31/2009

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

TAXABLE	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	34,643,284	54,796,574	39,349,119	8,226,643	3,211,191
MORTGAGE AND LOAN COMMITMENTS	33,633,641	53,447,762	39,835,052	8,226,643	3,211,191
MORTGAGE AND LOAN PURCHASES	32,346,516	35,646,708	47,464,254	2,696,559	1,242,438
MORTGAGE AND LOAN PAYOFFS	71,679,003	62,043,203	111,368,477	25,159,702	5,797,586
MORTGAGE AND LOAN FORECLOSURES	154,798	653,105	1,095,791	366,774	208,493

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	5.6%	7.0%	13.6%	10.1%	14.6%
AVERAGE PURCHASE PRICE	242,827	255,366	280,057	251,885	235,140
WEIGHTED AVERAGE INTEREST RATE	6.323%	6.095%	6.199%	5.313%	5.235%
WEIGHTED AVERAGE BEGINNING TERM	345	357	357	348	351
WEIGHTED AVERAGE LOAN-TO-VALUE	82	84	88	80	78
FHA INSURANCE PURCHASE %	3.9%	7.9%	21.9%	15.3%	16.0%
VA INSURANCE PURCHASE %	8.7%	4.5%	6.2%	9.7%	0.0%
RD INSURANCE PURCHASE %	4.5%	3.9%	3.0%	0.0%	0.0%
HUD 184 INSURANCE PURCHASE %	1.1%	8.1%	5.8%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE PURCHASE	25.6%	29.2%	26.5%	10.1%	21.9%
CONVENTIONAL UNINSURED PURCHASE %	56.2%	46.4%	36.7%	64.9%	62.1%
SINGLE FAMILY (1-4 UNIT) PURCHASE %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) PURCHASE %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE PURCHASE %	21.7%	34.9%	40.0%	30.2%	21.9%
OTHER ALASKAN CITY PURCHASE %	78.3%	65.1%	60.0%	69.8%	78.1%
WELLS FARGO PURCHASE %	48.0%	51.1%	63.4%	4.7%	1248.7%
OTHER SELLER SERVICER PURCHASE %	52.0%	48.9%	36.6%	95.3%	100.0%
STREAMLINE REFINANCE PURCHASE %	0.1%	0.4%	0.0%	28.2%	5.1%

ALASKA HOUSING FINANCE CORPORATION

As of: 10/31/2009

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

MULTI-FAMILY/SPECIAL NEEDS	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	27,668,000	15,239,085	17,360,200	1,329,500	0
MORTGAGE AND LOAN COMMITMENTS	14,186,500	15,162,485	13,702,850	4,030,100	230,600
MORTGAGE AND LOAN PURCHASES	14,839,300	11,928,835	17,365,350	2,489,900	540,000
MORTGAGE AND LOAN PAYOFFS	31,445,122	16,033,398	6,363,553	2,689,249	0
MORTGAGE AND LOAN FORECLOSURES	0	707,722	269,718	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	2.6%	2.3%	5.0%	9.3%	6.3%
AVERAGE PURCHASE PRICE	590,028	543,983	685,844	365,700	540,000
WEIGHTED AVERAGE INTEREST RATE	7.108%	6.639%	7.132%	7.813%	8.250%
WEIGHTED AVERAGE BEGINNING TERM	358	348	355	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	75	64	64	80	100
FHA INSURANCE PURCHASE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE PURCHASE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE PURCHASE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE PURCHASE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE PURCHASE	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED PURCHASE %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) PURCHASE %	20.7%	20.5%	13.2%	33.3%	100.0%
MULTI FAMILY (>4 UNIT) PURCHASE %	79.3%	79.5%	86.8%	66.7%	0.0%
ANCHORAGE PURCHASE %	69.8%	43.6%	62.5%	57.5%	100.0%
OTHER ALASKAN CITY PURCHASE %	30.2%	56.4%	37.5%	42.5%	0.0%
WELLS FARGO PURCHASE %	47.8%	28.4%	17.8%	15.2%	1312.3%
OTHER SELLER SERVICER PURCHASE %	52.2%	71.6%	82.2%	84.8%	100.0%
STREAMLINE REFINANCE PURCHASE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION

As of: 10/31/2009

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

RURAL	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	89,127,228	90,304,034	35,697,782	13,735,735	7,070,218
MORTGAGE AND LOAN COMMITMENTS	87,502,187	87,242,898	34,891,345	13,735,735	7,070,218
MORTGAGE AND LOAN PURCHASES	86,063,565	71,896,170	49,027,643	1,179,302	319,050
MORTGAGE AND LOAN PAYOFFS	68,462,230	58,219,027	87,037,106	24,389,474	5,816,372
MORTGAGE AND LOAN FORECLOSURES	345,866	301,446	422,230	528,226	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	14.8%	14.2%	14.0%	4.4%	3.7%
AVERAGE PURCHASE PRICE	223,971	228,920	241,582	192,786	177,250
WEIGHTED AVERAGE INTEREST RATE	5.864%	5.983%	5.827%	5.322%	4.810%
WEIGHTED AVERAGE BEGINNING TERM	350	351	351	333	269
WEIGHTED AVERAGE LOAN-TO-VALUE	87	87	87	91	90
FHA INSURANCE PURCHASE %	3.7%	7.4%	9.9%	31.4%	0.0%
VA INSURANCE PURCHASE %	13.1%	6.7%	7.4%	0.0%	0.0%
RD INSURANCE PURCHASE %	7.9%	8.6%	11.2%	18.2%	0.0%
HUD 184 INSURANCE PURCHASE %	3.2%	6.8%	3.9%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE PURCHASE	8.9%	9.0%	5.1%	0.0%	0.0%
CONVENTIONAL UNINSURED PURCHASE %	63.2%	61.5%	62.5%	50.5%	100.0%
SINGLE FAMILY (1-4 UNIT) PURCHASE %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) PURCHASE %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE PURCHASE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY PURCHASE %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO PURCHASE %	50.6%	60.1%	44.7%	46.6%	13654.5%
OTHER SELLER SERVICER PURCHASE %	49.4%	39.9%	55.3%	53.4%	0.0%
STREAMLINE REFINANCE PURCHASE %	0.7%	1.0%	0.5%	1.4%	0.0%

ALASKA HOUSING FINANCE CORPORATION

As of: 10/31/2009

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

NON-CONFORMING	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	545,000	682,020	368,000	250,000	250,000
MORTGAGE AND LOAN COMMITMENTS	425,000	682,020	368,000	250,000	250,000
MORTGAGE AND LOAN PURCHASES	147,000	596,520	368,000	0	0
MORTGAGE AND LOAN PAYOFFS	2,297,515	2,212,616	1,519,615	1,080,816	333,733
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.0%	0.1%	0.1%	N/A	N/A
AVERAGE PURCHASE PRICE	147,000	213,600	600,000	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	5.875%	6.078%	6.250%	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	90	71	61	N/A	N/A
FHA INSURANCE PURCHASE %	0.0%	0.0%	0.0%	N/A	N/A
VA INSURANCE PURCHASE %	0.0%	0.0%	0.0%	N/A	N/A
RD INSURANCE PURCHASE %	0.0%	0.0%	0.0%	N/A	N/A
HUD 184 INSURANCE PURCHASE %	0.0%	0.0%	0.0%	N/A	N/A
PRIMARY MORTGAGE INSURANCE PURCHASE	0.0%	0.0%	0.0%	N/A	N/A
CONVENTIONAL UNINSURED PURCHASE %	100.0%	100.0%	100.0%	N/A	N/A
SINGLE FAMILY (1-4 UNIT) PURCHASE %	100.0%	100.0%	100.0%	N/A	N/A
MULTI FAMILY (>4 UNIT) PURCHASE %	0.0%	0.0%	0.0%	N/A	N/A
ANCHORAGE PURCHASE %	0.0%	0.0%	0.0%	N/A	N/A
OTHER ALASKAN CITY PURCHASE %	100.0%	100.0%	100.0%	N/A	N/A
WELLS FARGO PURCHASE %	0.0%	35.8%	0.0%	N/A	N/A
OTHER SELLER SERVICER PURCHASE %	100.0%	64.2%	100.0%	N/A	N/A
STREAMLINE REFINANCE PURCHASE %	0.0%	0.0%	0.0%	N/A	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 10/31/2009

Summary by Program

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E97A1	101	Mortgage Revenue Bonds, 1997 Series A1	Exempt	12/4/1997	5.530%	2017	\$110,000,000	\$20,350,000	\$88,040,000	\$1,610,000
E97A2	101	Mortgage Revenue Bonds, 1997 Series A2	Exempt	12/4/1997	5.530%	2037	\$49,999,750	\$0	\$37,425,000	\$12,574,750
E98A1	102	Mortgage Revenue Bonds, 1998 Series A1	Exempt	6/17/1998	5.206%	2017	\$38,525,000	\$5,235,000	\$19,455,000	\$13,835,000
E98A2	102	Mortgage Revenue Bonds, 1998 Series A2	Exempt	6/17/1998	5.206%	2035	\$31,475,000	\$0	\$22,515,000	\$8,960,000
E99A1	103	Mortgage Revenue Bonds, 1999 Series A1	Exempt	11/17/1999	5.978%	2015	\$11,440,000	\$0	\$330,000	\$11,110,000
E99A2	103	Mortgage Revenue Bonds, 1999 Series A2	Exempt	11/17/1999	5.978%	2031	\$188,560,000	\$19,480,000	\$108,295,000	\$60,785,000
E001A	104	Mortgage Revenue Bonds, 2000 Series A	Exempt	11/14/2000	5.929%	2040	\$58,315,000	\$0	\$29,395,000	\$28,920,000
E001C	104	Mortgage Revenue Bonds, 2000 Series C	Exempt	11/14/2000	5.929%	2032	\$68,785,000	\$3,105,000	\$35,935,000	\$29,745,000
E011A	105	Mortgage Revenue Bonds, 2001 Series A	Exempt	10/17/2001	5.211%	2031	\$32,740,000	\$4,930,000	\$8,845,000	\$18,965,000
E011B	105	Mortgage Revenue Bonds, 2001 Series B	Exempt	10/17/2001	5.211%	2041	\$104,450,000	\$130,000	\$64,920,000	\$39,400,000
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	\$170,000,000	\$0	\$1,725,000	\$168,275,000
E061A	107	Home Mortgage Revenue Bonds, 2006 Series A	Exempt	1/26/2006	4.623%	2036	\$98,675,000	\$5,320,000	\$10,005,000	\$83,350,000
E061B	108	Home Mortgage Revenue Bonds, 2006 Series B	Exempt	3/23/2006	4.048%	2036	\$75,000,000	\$3,180,000	\$6,800,000	\$65,020,000
E061C	109	Home Mortgage Revenue Bonds, 2006 Series C	Exempt	7/20/2006	4.210%	2037	\$75,000,000	\$2,865,000	\$4,730,000	\$67,405,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071C	112	Home Mortgage Revenue Bonds, 2007 Series C	Exempt	2/14/2007	4.091%	2038	\$89,370,000	\$2,155,000	\$0	\$87,215,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	\$89,370,000	\$0	\$0	\$89,370,000
E081A	114	Home Mortgage Revenue Bonds, 2008 Series A	Exempt	2/28/2008	4.190%	2038	\$80,880,000	\$0	\$0	\$80,880,000
E081B	115	Home Mortgage Revenue Bonds, 2008 Series B	Exempt	9/30/2008	4.257%	2038	\$80,880,000	\$680,000	\$0	\$80,200,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	4.190%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	4.257%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091C	118	Home Mortgage Revenue Bonds, 2009 Series C	Exempt	8/26/2009	4.893%	2039	\$80,870,000	\$0	\$0	\$80,870,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	4.893%	2040	\$80,870,000	\$0	\$0	\$80,870,000
Home Mortgage Revenue Bonds (FTHB Program) Total							\$1,926,964,750	\$67,430,000	\$438,415,000	\$1,421,119,750
Collateralized Bonds (Veterans Mortgage Program)										
C9811	202	Veterans Collateralized Bonds, 1998 First & Second	Exempt	6/16/1998	5.403%	2040	\$60,000,000	\$4,340,000	\$43,340,000	\$12,320,000
C9911	203	Veterans Collateralized Bonds, 1999 First	Exempt	10/28/1999	6.109%	2039	\$110,000,000	\$7,510,000	\$69,170,000	\$33,320,000
C0011	204	Veterans Collateralized Bonds, 2000 First	Exempt	6/14/2000	6.319%	2039	\$70,000,000	\$4,190,000	\$47,935,000	\$17,875,000
C0211	205	Veterans Collateralized Bonds, 2002 First	Exempt	4/4/2002	5.466%	2034	\$50,000,000	\$2,820,000	\$27,685,000	\$19,495,000
C0511	206	Veterans Collateralized Bonds, 2005 First & Second	Exempt	12/29/2005	4.215%	2035	\$160,000,000	\$145,860,000	\$0	\$14,140,000
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	\$190,000,000	\$4,860,000	\$0	\$185,140,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	\$57,885,000	\$1,310,000	\$0	\$56,575,000
C0812	209	Veterans Collateralized Bonds, 2008 Second	Exempt	12/23/2008	1.100%	2009	\$45,000,000	\$0	\$0	\$45,000,000
Collateralized Bonds (Veterans Mortgage Program) Total							\$742,885,000	\$170,890,000	\$188,130,000	\$383,865,000
Housing Development Bonds (Multifamily Program)										
HD99A	301	Housing Development Bonds, 1999 Series A	Exempt	12/9/1999	6.171%	2029	\$1,675,000	\$255,000	\$0	\$1,420,000
HD99B	301	Housing Development Bonds, 1999 Series B	Exempt	12/9/1999	6.171%	2029	\$5,080,000	\$740,000	\$0	\$4,340,000
HD99C	301	Housing Development Bonds, 1999 Series C (GP)	Exempt	12/9/1999	6.171%	2029	\$50,000,000	\$7,475,000	\$0	\$42,525,000
HD02A	301	Housing Development Bonds, 2002 Series A	Exempt	9/5/2002	5.075%	2033	\$8,440,000	\$915,000	\$4,690,000	\$2,835,000
HD02B	301	Housing Development Bonds, 2002 Series B	Exempt	9/5/2002	5.075%	2022	\$8,690,000	\$2,075,000	\$0	\$6,615,000
HD02C	301	Housing Development Bonds, 2002 Series C (GP)	Exempt	9/5/2002	5.075%	2032	\$70,000,000	\$8,250,000	\$0	\$61,750,000
HD04A	301	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	\$33,060,000	\$3,595,000	\$0	\$29,465,000
HD04B	301	Housing Development Bonds, 2004 Series B (GP)	Exempt	3/4/2004	4.541%	2032	\$52,025,000	\$6,530,000	\$0	\$45,495,000
HD04D	301	Housing Development Bonds, 2004 Series D	Taxable	12/16/2004	N/A	2043	\$105,000,000	\$1,060,000	\$0	\$103,940,000
Housing Development Bonds (Multifamily Program) Total							\$333,970,000	\$30,895,000	\$4,690,000	\$298,385,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 10/31/2009

Summary by Program

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds										
GM02A	404	General Mortgage Revenue Bonds, 2002 Series A	Exempt	10/15/2002	4.798%	2040	\$150,000,000	\$0	\$0	\$150,000,000
General Mortgage Revenue Bonds Total							\$150,000,000	\$0	\$0	\$150,000,000
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	\$33,000,000	\$0	\$18,400,000	\$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$12,720,000	\$0	\$63,860,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$15,550,000	\$0	\$78,040,000
Governmental Purpose Bonds Total							\$203,170,000	\$28,270,000	\$18,400,000	\$156,500,000
State Capital Project Bonds										
SC02A	602	State Capital Project Bonds, 2002 Series A	Exempt	12/5/2002	VRDO	2012	\$32,905,000	\$24,380,000	\$0	\$8,525,000
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$0	\$0	\$60,250,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	\$100,890,000	\$3,810,000	\$0	\$97,080,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	\$42,415,000	\$1,610,000	\$0	\$40,805,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	\$53,110,000	\$595,000	\$0	\$52,515,000
SBL99	701	State Building Lease Bonds, 1999 Series	Exempt	12/15/1999	5.551%	2017	\$40,000,000	\$18,650,000	\$0	\$21,350,000
State Capital Project Bonds Total							\$329,570,000	\$49,045,000	\$0	\$280,525,000
General Housing Purpose Bonds										
GH05A	803	General Housing Purpose Bonds, 2005 Series A	Exempt	1/27/2005	4.780%	2041	\$143,235,000	\$3,580,000	\$0	\$139,655,000
GH05B	804	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	\$147,610,000	\$13,370,000	\$0	\$134,240,000
GH05C	804	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	\$16,885,000	\$175,000	\$0	\$16,710,000
General Housing Purpose Bonds Total							\$307,730,000	\$17,125,000	\$0	\$290,605,000
Total AHFC Bonds and Notes							\$3,994,289,750	\$363,655,000	\$649,635,000	\$2,980,999,750

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 10/31/2009

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)									<i>S and P</i>	<i>Moodys</i>	<i>Fitch</i>
E97A1	Mortgage Revenue Bonds, 1997 Series A1			Exempt	Prog: 101	Yield: 5.530%	Delivery: 12/4/1997	Dated: 11/1/1997	AAA	Aaa	AAA
011831T61	3.900%	1998	Dec	Serial			1,170,000	1,170,000	0		0
011831T87	4.150%	1999	Dec	Serial			1,200,000	1,200,000	0		0
011831U28	4.350%	2000	Dec	Serial			1,970,000	1,880,000	90,000		0
011831U44	4.450%	2001	Dec	Serial			3,875,000	3,695,000	180,000		0
011831U69	4.550%	2002	Dec	Serial			4,050,000	3,145,000	905,000		0
011831V85	4.650%	2003	Dec	Serial			4,265,000	2,550,000	1,715,000		0
011831V27	4.750%	2004	Dec	Serial			4,480,000	1,975,000	2,505,000		0
011831V43	4.850%	2005	Dec	Serial			4,715,000	1,735,000	2,980,000		0
011831V68	4.900%	2006	Dec	Serial			4,955,000	1,550,000	3,405,000		0
011831V84	4.900%	2007	Dec	Serial			5,215,000	1,035,000	4,180,000		0
011831W26	5.000%	2008	Dec	Serial			5,690,000	415,000	5,275,000		0
011831W42	5.100%	2009	Dec	Serial			5,985,000	0	5,845,000		140,000
011831X25	5.300%	2010	Dec	Sinker			6,325,000	0	6,175,000		150,000
011831X25	5.300%	2011	Dec	Sinker			6,670,000	0	6,515,000		155,000
011831X25	5.300%	2012	Dec	Term			7,035,000	0	6,870,000		165,000
011831X66	5.350%	2013	Jun	Sinker			3,685,000	0	3,600,000		85,000
011831X66	5.350%	2013	Dec	Term			1,315,000	0	1,285,000		30,000
011831X33	5.500%	2013	Dec	Sinker			2,510,000	0	2,450,000		60,000
011831X33	5.500%	2014	Jun	Sinker			3,930,000	0	3,835,000		95,000
011831X33	5.500%	2014	Dec	Sinker			4,060,000	0	3,965,000		95,000
011831X33	5.500%	2015	Jun	Sinker			4,165,000	0	4,065,000		100,000
011831X33	5.500%	2015	Dec	Sinker			4,295,000	0	4,195,000		100,000
011831X33	5.500%	2016	Jun	Sinker			4,410,000	0	4,305,000		105,000
011831X33	5.500%	2016	Dec	Sinker			4,550,000	0	4,445,000		105,000
011831X33	5.500%	2017	Jun	Sinker			4,665,000	0	4,555,000		110,000
011831X33	5.500%	2017	Dec	Term			4,815,000	0	4,700,000		115,000
E97A1 Total							\$110,000,000	\$20,350,000	\$88,040,000	\$1,610,000	
E97A2	Mortgage Revenue Bonds, 1997 Series A2			Exempt	Prog: 101	Yield: 5.530%	Delivery: 12/4/1997	Dated: 11/1/1997	AAA	Aaa	AAA
011831X41	5.750%	2018	Jun	Sinker	AMT		2,255,000	0	2,200,000		55,000
011831X41	5.750%	2018	Dec	Sinker	AMT		2,320,000	0	2,255,000		65,000
011831X41	5.750%	2019	Jun	Sinker	AMT		2,385,000	0	2,320,000		65,000
011831X41	5.750%	2019	Dec	Sinker	AMT		2,455,000	0	2,385,000		70,000
011831X41	5.750%	2020	Jun	Sinker	AMT		2,530,000	0	2,460,000		70,000
011831X41	5.750%	2020	Dec	Sinker	AMT		2,605,000	0	2,530,000		75,000
011831X41	5.750%	2021	Jun	Sinker	AMT		2,680,000	0	2,605,000		75,000
011831X41	5.750%	2021	Dec	Sinker	AMT		2,755,000	0	2,675,000		80,000
011831X41	5.750%	2022	Jun	Sinker	AMT		2,835,000	0	2,755,000		80,000
011831X41	5.750%	2022	Dec	Sinker	AMT		2,920,000	0	2,840,000		80,000
011831X41	5.750%	2023	Jun	Sinker	AMT		3,000,000	0	2,915,000		85,000
011831X41	5.750%	2023	Dec	Sinker	AMT		3,085,000	0	3,000,000		85,000
011831X41	5.750%	2024	Jun	Term	AMT		3,175,000	0	3,085,000		90,000
011831X74	5.750%	2024	Dec	Serial	AMT		3,500,000	0	3,400,000		100,000
011831X58	6.000%	2025	Jun	CAB	AMT		646,407	0	0		646,407
011831X58	6.000%	2025	Dec	CAB	AMT		627,039	0	0		627,039
011831X58	6.000%	2026	Jun	CAB	AMT		608,639	0	0		608,639
011831X58	6.000%	2026	Dec	CAB	AMT		590,724	0	0		590,724
011831X58	6.000%	2027	Jun	CAB	AMT		572,809	0	0		572,809
011831X58	6.000%	2027	Dec	CAB	AMT		555,862	0	0		555,862
011831X58	6.000%	2028	Jun	CAB	AMT		539,399	0	0		539,399
011831X58	6.000%	2028	Dec	CAB	AMT		523,420	0	0		523,420
011831X58	6.000%	2029	Jun	CAB	AMT		507,442	0	0		507,442
011831X58	6.000%	2029	Dec	CAB	AMT		492,431	0	0		492,431
011831X58	6.000%	2030	Jun	CAB	AMT		477,905	0	0		477,905
011831X58	6.000%	2030	Dec	CAB	AMT		463,379	0	0		463,379
011831X58	6.000%	2031	Jun	CAB	AMT		449,338	0	0		449,338
011831X58	6.000%	2031	Dec	CAB	AMT		436,264	0	0		436,264

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 10/31/2009

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E97A2	Mortgage Revenue Bonds, 1997 Series A2			Exempt	Prog: 101	Yield: 5.530%	Delivery: 12/4/1997	Dated: 11/1/1997	S and P AAA	Moody's Aaa	Fitch AAA
	011831X58	6.000%	2032	Jun	CAB	AMT	423,191	0	0		423,191
	011831X58	6.000%	2032	Dec	CAB	AMT	410,117	0	0		410,117
	011831X58	6.000%	2033	Jun	CAB	AMT	398,012	0	0		398,012
	011831X58	6.000%	2033	Dec	CAB	AMT	385,907	0	0		385,907
	011831X58	6.000%	2034	Jun	CAB	AMT	374,287	0	0		374,287
	011831X58	6.000%	2034	Dec	CAB	AMT	362,666	0	0		362,666
	011831X58	6.000%	2035	Jun	CAB	AMT	351,529	0	0		351,529
	011831X58	6.000%	2035	Dec	CAB	AMT	340,877	0	0		340,877
	011831X58	6.000%	2036	Jun	CAB	AMT	330,709	0	0		330,709
	011831X58	6.000%	2036	Dec	CAB	AMT	320,540	0	0		320,540
	011831X58	6.000%	2037	Jun	CAB	AMT	310,857	0	0		310,857
	E97A2 Total						\$49,999,750	\$0	\$37,425,000	\$12,574,750	
E98A1	Mortgage Revenue Bonds, 1998 Series A1			Exempt	Prog: 102	Yield: 5.206%	Delivery: 6/17/1998	Dated: 6/1/1998	AAA	Aaa	AAA
	0118315E0	3.800%	1998	Dec	Serial		60,000	60,000	0		0
	0118315F7	3.900%	1999	Jun	Serial		150,000	150,000	0		0
	0118315G5	3.950%	1999	Dec	Serial		205,000	205,000	0		0
	0118315H3	4.050%	2000	Jun	Serial		210,000	210,000	0		0
	0118315J9	4.050%	2000	Dec	Serial		220,000	210,000	10,000		0
	0118315K6	4.150%	2001	Jun	Serial		230,000	220,000	10,000		0
	0118315L4	4.150%	2001	Dec	Serial		235,000	225,000	10,000		0
	0118315M2	4.250%	2002	Jun	Serial		240,000	225,000	15,000		0
	0118315N0	4.250%	2002	Dec	Serial		245,000	210,000	35,000		0
	0118315P5	4.350%	2003	Jun	Serial		260,000	190,000	70,000		0
	0118315Q3	4.350%	2003	Dec	Serial		265,000	195,000	70,000		0
	0118315R1	4.450%	2004	Jun	Serial		275,000	200,000	75,000		0
	0118315S9	4.450%	2004	Dec	Serial		285,000	210,000	75,000		0
	0118315T7	4.550%	2005	Jun	Serial		295,000	205,000	90,000		0
	0118315U4	4.550%	2005	Dec	Serial		305,000	210,000	95,000		0
	0118315V2	4.650%	2006	Jun	Serial		315,000	220,000	95,000		0
	0118315W0	4.650%	2006	Dec	Serial		325,000	225,000	100,000		0
	0118315X8	4.700%	2007	Jun	Serial		335,000	230,000	105,000		0
	0118315Y6	4.700%	2007	Dec	Serial		345,000	240,000	105,000		0
	0118315Z3	4.750%	2008	Jun	Serial		355,000	245,000	110,000		0
	0118316A7	4.750%	2008	Dec	Serial		670,000	460,000	210,000		0
	0118316B5	4.800%	2009	Jun	Serial		1,455,000	690,000	765,000		0
	0118316C3	4.800%	2009	Dec	Serial		1,490,000	0	770,000		720,000
	0118316D1	4.900%	2010	Jun	Serial		1,525,000	0	790,000		735,000
	0118316E9	4.900%	2010	Dec	Serial		1,565,000	0	815,000		750,000
	0118316F6	5.000%	2011	Jun	Serial		1,605,000	0	840,000		765,000
	0118316G4	5.000%	2011	Dec	Serial		1,645,000	0	855,000		790,000
	0118316H2	5.100%	2012	Jun	Serial		1,685,000	0	880,000		805,000
	0118316J8	5.100%	2012	Dec	Serial		1,730,000	0	900,000		830,000
	0118316Q2	5.150%	2013	Jun	Serial		1,775,000	0	935,000		840,000
	0118316R0	5.150%	2013	Dec	Serial		1,825,000	0	955,000		870,000
	0118316K5	5.300%	2014	Jun	Sinker		1,875,000	0	1,105,000		770,000
	0118316K5	5.300%	2014	Dec	Sinker		1,925,000	0	1,135,000		790,000
	0118316K5	5.300%	2015	Jun	Sinker		1,975,000	0	1,170,000		805,000
	0118316K5	5.300%	2015	Dec	Sinker		2,025,000	0	1,195,000		830,000
	0118316K5	5.300%	2016	Jun	Sinker		2,075,000	0	1,220,000		855,000
	0118316K5	5.300%	2016	Dec	Sinker		2,125,000	0	1,255,000		870,000
	0118316K5	5.300%	2017	Jun	Sinker		2,175,000	0	1,285,000		890,000
	0118316K5	5.300%	2017	Dec	Term		2,225,000	0	1,305,000		920,000
	E98A1 Total						\$38,525,000	\$5,235,000	\$19,455,000	\$13,835,000	
E98A2	Mortgage Revenue Bonds, 1998 Series A2			Exempt	Prog: 102	Yield: 5.206%	Delivery: 6/17/1998	Dated: 6/1/1998	AAA	Aaa	AAA
	0118316L3	4.850%	2019	Dec	Term	AMT	8,805,000	0	8,805,000		0

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 10/31/2009

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E98A2	Mortgage Revenue Bonds, 1998 Series A2				Exempt	Prog: 102	Yield: 5.206%	Delivery: 6/17/1998	Dated: 6/1/1998	<u>S and P</u> AAA <u>Moodys</u> Aaa <u>Fitch</u> AAA
0118316M1	5.300%	2020	Jun	Sinker	AMT		600,000	0	60,000	540,000
0118316M1	5.300%	2020	Dec	Sinker	AMT		615,000	0	65,000	550,000
0118316M1	5.300%	2021	Jun	Sinker	AMT		630,000	0	65,000	565,000
0118316M1	5.300%	2021	Dec	Sinker	AMT		650,000	0	70,000	580,000
0118316M1	5.300%	2022	Jun	Sinker	AMT		665,000	0	70,000	595,000
0118316M1	5.300%	2022	Dec	Sinker	AMT		685,000	0	70,000	615,000
0118316M1	5.300%	2023	Jun	Sinker	AMT		700,000	0	75,000	625,000
0118316M1	5.300%	2023	Dec	Sinker	AMT		720,000	0	75,000	645,000
0118316M1	5.300%	2024	Jun	Sinker	AMT		740,000	0	75,000	665,000
0118316M1	5.300%	2024	Dec	Sinker	AMT		755,000	0	80,000	675,000
0118316M1	5.300%	2025	Jun	Sinker	AMT		780,000	0	80,000	700,000
0118316M1	5.300%	2025	Dec	Sinker	AMT		800,000	0	85,000	715,000
0118316M1	5.300%	2026	Jun	Sinker	AMT		820,000	0	85,000	735,000
0118316M1	5.300%	2026	Dec	Term	AMT		840,000	0	85,000	755,000
0118316P4	5.400%	2035	Dec	Term	AMT		12,670,000	0	12,670,000	0
E98A2 Total							\$31,475,000	\$0	\$22,515,000	\$8,960,000
E99A1	Mortgage Revenue Bonds, 1999 Series A1				Exempt	Prog: 103	Yield: 5.978%	Delivery: 11/17/1999	Dated: 10/15/1999	<u>S and P</u> AAA <u>Moodys</u> Aaa <u>Fitch</u> AAA
011832CA8	5.800%	2012	Jun	Sinker			1,635,000	0	45,000	1,590,000
011832CA8	5.800%	2012	Dec	Sinker			1,680,000	0	50,000	1,630,000
011832CA8	5.800%	2013	Jun	Sinker			1,735,000	0	50,000	1,685,000
011832CA8	5.800%	2013	Dec	Term			1,785,000	0	50,000	1,735,000
011832CB6	6.000%	2014	Jun	Sinker			1,835,000	0	55,000	1,780,000
011832CB6	6.000%	2014	Dec	Sinker			1,890,000	0	55,000	1,835,000
011832CB6	6.000%	2015	Jun	Term			880,000	0	25,000	855,000
E99A1 Total							\$11,440,000	\$0	\$330,000	\$11,110,000
E99A2	Mortgage Revenue Bonds, 1999 Series A2				Exempt	Prog: 103	Yield: 5.978%	Delivery: 11/17/1999	Dated: 10/15/1999	<u>S and P</u> AAA <u>Moodys</u> Aaa <u>Fitch</u> AAA
011832CC4	4.500%	2001	Dec	Serial	AMT		955,000	955,000	0	0
011832CD2	4.700%	2002	Dec	Serial	AMT		1,980,000	1,980,000	0	0
011832CE0	4.850%	2003	Dec	Serial	AMT		2,075,000	2,015,000	60,000	0
011832CF7	5.000%	2004	Dec	Serial	AMT		2,180,000	2,115,000	65,000	0
011832CG5	5.150%	2005	Dec	Serial	AMT		2,290,000	2,220,000	70,000	0
011832CH3	5.250%	2006	Dec	Serial	AMT		2,405,000	2,335,000	70,000	0
011832CJ9	5.350%	2007	Dec	Serial	AMT		2,535,000	2,460,000	75,000	0
011832CK6	5.450%	2008	Dec	Serial	AMT		2,670,000	2,590,000	80,000	0
011832CL4	5.550%	2009	Dec	Serial	AMT		2,820,000	0	85,000	2,735,000
011832CM2	5.650%	2010	Dec	Serial	AMT		2,980,000	0	90,000	2,890,000
011832CNO	5.750%	2011	Dec	Serial	AMT		3,145,000	0	95,000	3,050,000
011832CQ3	6.200%	2015	Jun	Sinker	AMT		1,070,000	0	740,000	330,000
011832CQ3	6.200%	2015	Dec	Sinker	AMT		2,005,000	0	1,375,000	630,000
011832CQ3	6.200%	2016	Jun	Sinker	AMT		2,065,000	0	1,420,000	645,000
011832CQ3	6.200%	2016	Dec	Sinker	AMT		2,130,000	0	1,465,000	665,000
011832CQ3	6.200%	2017	Jun	Sinker	AMT		2,200,000	0	1,510,000	690,000
011832CQ3	6.200%	2017	Dec	Sinker	AMT		2,270,000	0	1,560,000	710,000
011832CQ3	6.200%	2018	Jun	Sinker	AMT		2,340,000	0	1,605,000	735,000
011832CQ3	6.200%	2018	Dec	Sinker	AMT		2,410,000	0	1,655,000	755,000
011832CQ3	6.200%	2019	Jun	Sinker	AMT		2,490,000	0	1,710,000	780,000
011832CQ3	6.200%	2019	Dec	Sinker	AMT		2,560,000	0	1,760,000	800,000
011832CQ3	6.200%	2020	Jun	Sinker	AMT		2,640,000	0	1,815,000	825,000
011832CQ3	6.200%	2020	Dec	Sinker	AMT		2,725,000	0	1,870,000	855,000
011832CQ3	6.200%	2021	Jun	Sinker	AMT		1,995,000	0	1,370,000	625,000
011832CP5	6.200%	2021	Jun	Serial	AMT		815,000	0	560,000	255,000
011832CQ3	6.200%	2021	Dec	Term	AMT		2,900,000	0	1,990,000	910,000
011832CR1	6.125%	2022	Jun	Sinker	AMT		2,995,000	0	0	2,995,000
011832CR1	6.125%	2022	Dec	Sinker	AMT		3,085,000	0	0	3,085,000
011832CR1	6.125%	2023	Jun	Sinker	AMT		3,180,000	0	0	3,180,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 10/31/2009

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E99A2	Mortgage Revenue Bonds, 1999 Series A2			Exempt	Prog: 103	Yield: 5.978%	Delivery: 11/17/1999	Dated: 10/15/1999	S and P AAA	Moody's Aaa	Fitch AAA
011832CR1	6.125%	2023	Dec	Sinker	AMT		3,285,000	0	0		3,285,000
011832CR1	6.125%	2024	Jun	Sinker	AMT		3,380,000	0	0		3,380,000
011832CR1	6.125%	2024	Dec	Sinker	AMT		3,490,000	0	0		3,490,000
011832CR1	6.125%	2025	Jun	Sinker	AMT		3,605,000	0	0		3,605,000
011832CR1	6.125%	2025	Dec	Sinker	AMT		3,715,000	0	0		3,715,000
011832CR1	6.125%	2026	Jun	Sinker	AMT		3,830,000	0	0		3,830,000
011832CR1	6.125%	2026	Dec	Sinker	AMT		3,955,000	0	0		3,955,000
011832CR1	6.125%	2027	Jun	Sinker	AMT		4,080,000	0	0		4,080,000
011832CR1	6.125%	2027	Dec	Term	AMT		3,300,000	0	0		3,300,000
011832CS9	5.330%	2030	Dec	Term	AMT	PAC	52,000,000	2,810,000	49,190,000		0
011832CT7	6.250%	2031	Jun	Term	AMT		36,010,000	0	36,010,000		0
E99A2 Total							\$188,560,000	\$19,480,000	\$108,295,000	\$60,785,000	
E001A	Mortgage Revenue Bonds, 2000 Series A			Exempt	Prog: 104	Yield: 5.929%	Delivery: 11/14/2000	Dated: 11/1/2000	AAA	Aaa	AAA
011832KY7	5.900%	2031	Jun	Sinker			2,155,000	0	0		2,155,000
011832KY7	5.900%	2031	Dec	Sinker			2,215,000	0	0		2,215,000
011832KY7	5.900%	2032	Jun	Sinker			2,285,000	0	0		2,285,000
011832KY7	5.900%	2032	Dec	Sinker			2,350,000	0	0		2,350,000
011832KY7	5.900%	2033	Jun	Sinker			2,425,000	0	0		2,425,000
011832KY7	5.900%	2033	Dec	Sinker			2,495,000	0	0		2,495,000
011832KY7	5.900%	2034	Jun	Sinker			2,570,000	0	0		2,570,000
011832KY7	5.900%	2034	Dec	Sinker			2,645,000	0	0		2,645,000
011832KY7	5.900%	2035	Jun	Sinker			2,725,000	0	0		2,725,000
011832KY7	5.900%	2035	Dec	Sinker			2,810,000	0	0		2,810,000
011832KY7	5.900%	2036	Jun	Sinker			2,895,000	0	0		2,895,000
011832KY7	5.900%	2036	Dec	Term			1,350,000	0	0		1,350,000
011832KZ4	5.750%	2038	Dec	Term			14,475,000	0	14,475,000		0
011832LA8	6.000%	2040	Dec	Term			14,920,000	0	14,920,000		0
E001A Total							\$58,315,000	\$0	\$29,395,000	\$28,920,000	
E001C	Mortgage Revenue Bonds, 2000 Series C			Exempt	Prog: 104	Yield: 5.929%	Delivery: 11/14/2000	Dated: 11/1/2000	AAA	Aaa	AAA
011832LN0	4.700%	2002		Serial	AMT		205,000	205,000	0		0
011832LC4	4.750%	2003	Dec	Serial	AMT		430,000	430,000	0		0
011832LP5	4.800%	2004	Dec	Serial	AMT		455,000	455,000	0		0
011832LD2	4.850%	2005	Dec	Serial	AMT		480,000	480,000	0		0
011832LQ3	4.900%	2006	Dec	Serial	AMT		500,000	500,000	0		0
011832LE0	4.950%	2007	Dec	Serial	AMT		520,000	520,000	0		0
011832LR1	5.000%	2008	Dec	Serial	AMT		515,000	515,000	0		0
011832LF7	5.050%	2009	Dec	Serial	AMT		585,000	0	585,000		0
011832LS9	5.100%	2010	Dec	Serial	AMT		620,000	0	620,000		0
011832LH3	5.875%	2020	Dec	Term	AMT		4,700,000	0	4,700,000		0
011832LG5	5.900%	2021	Jun	Sinker	AMT		1,835,000	0	0		1,835,000
011832LG5	5.900%	2021	Dec	Sinker	AMT		1,890,000	0	0		1,890,000
011832LG5	5.900%	2022	Jun	Sinker	AMT		1,945,000	0	0		1,945,000
011832LG5	5.900%	2022	Dec	Sinker	AMT		2,005,000	0	0		2,005,000
011832LG5	5.900%	2023	Jun	Sinker	AMT		2,065,000	0	0		2,065,000
011832LG5	5.900%	2023	Dec	Sinker	AMT		2,125,000	0	0		2,125,000
011832LG5	5.900%	2024	Jun	Sinker	AMT		2,190,000	0	0		2,190,000
011832LG5	5.900%	2024	Dec	Sinker	AMT		2,255,000	0	0		2,255,000
011832LG5	5.900%	2025	Jun	Sinker	AMT		2,320,000	0	0		2,320,000
011832LG5	5.900%	2025	Dec	Sinker	AMT		2,390,000	0	0		2,390,000
011832LG5	5.900%	2026	Jun	Sinker	AMT		2,465,000	0	0		2,465,000
011832LG5	5.900%	2026	Dec	Sinker	AMT		2,535,000	0	0		2,535,000
011832LG5	5.900%	2027	Jun	Sinker	AMT		2,615,000	0	0		2,615,000
011832LG5	5.900%	2027	Dec	Term	AMT		1,110,000	0	0		1,110,000
011832LJ9	5.800%	2029	Jun	Term	AMT		11,065,000	0	11,065,000		0
011832LX9	6.000%	2031	Dec	Term	AMT		15,235,000	0	15,235,000		0

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 10/31/2009

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)									<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
E001C	Mortgage Revenue Bonds, 2000 Series C			Exempt	Prog: 104	Yield: 5.929%	Delivery: 11/14/2000	Dated: 11/1/2000	AAA	Aaa	AAA
011832LU4	6.000%	2032	Jun	Term	AMT		3,730,000	0	3,730,000		0
E001C Total							\$68,785,000	\$3,105,000	\$35,935,000	\$29,745,000	
E011A	Mortgage Revenue Bonds, 2001 Series A			Exempt	Prog: 105	Yield: 5.211%	Delivery: 10/17/2001	Dated: 10/1/2001	AAA	Aaa	AAA
011832NN8	4.400%	2002	Jun	Sinker		PAC	40,000	40,000	0		0
011832NA6	2.500%	2002	Dec	Serial			295,000	295,000	0		0
011832NN8	4.400%	2002	Dec	Sinker		PAC	155,000	155,000	0		0
011832NN8	4.400%	2003	Jun	Sinker		PAC	160,000	150,000	10,000		0
011832NN8	4.400%	2003	Dec	Sinker		PAC	160,000	145,000	15,000		0
011832NB4	2.700%	2003	Dec	Serial			480,000	470,000	10,000		0
011832NN8	4.400%	2004	Jun	Sinker		PAC	165,000	140,000	25,000		0
011832NC2	3.050%	2004	Dec	Serial			500,000	490,000	10,000		0
011832NN8	4.400%	2004	Dec	Sinker		PAC	165,000	130,000	35,000		0
011832NN8	4.400%	2005	Jun	Sinker		PAC	170,000	120,000	50,000		0
011832ND0	3.250%	2005	Dec	Serial			515,000	505,000	10,000		0
011832NN8	4.400%	2005	Dec	Sinker		PAC	175,000	105,000	70,000		0
011832NN8	4.400%	2006	Jun	Sinker		PAC	175,000	100,000	75,000		0
011832NN8	4.400%	2006	Dec	Sinker		PAC	180,000	90,000	90,000		0
011832NE8	3.500%	2006	Dec	Serial			545,000	535,000	10,000		0
011832NN8	4.400%	2007	Jun	Sinker		PAC	185,000	80,000	105,000		0
011832NF5	3.700%	2007	Dec	Serial			560,000	550,000	10,000		0
011832NN8	4.400%	2007	Dec	Sinker		PAC	190,000	75,000	115,000		0
011832NN8	4.400%	2008	Jun	Sinker		PAC	195,000	65,000	130,000		0
011832NN8	4.400%	2008	Dec	Sinker		PAC	195,000	60,000	135,000		0
011832NG3	3.900%	2008	Dec	Serial			585,000	575,000	10,000		0
011832NN8	4.400%	2009	Jun	Sinker		PAC	205,000	55,000	150,000		0
011832NN8	4.400%	2009	Dec	Sinker		PAC	205,000	0	155,000		50,000
011832NH1	4.000%	2009	Dec	Serial			610,000	0	10,000		600,000
011832NN8	4.400%	2010	Jun	Sinker		PAC	210,000	0	160,000		50,000
011832NJ7	4.150%	2010	Dec	Serial			640,000	0	10,000		630,000
011832NN8	4.400%	2010	Dec	Sinker		PAC	215,000	0	165,000		50,000
011832NN8	4.400%	2011	Jun	Sinker		PAC	220,000	0	160,000		60,000
011832NK4	4.250%	2011	Dec	Serial			670,000	0	10,000		660,000
011832NN8	4.400%	2011	Dec	Sinker		PAC	225,000	0	155,000		70,000
011832NL2	5.200%	2012	Jun	Sinker			345,000	0	5,000		340,000
011832NN8	4.400%	2012	Jun	Sinker		PAC	230,000	0	150,000		80,000
011832NN8	4.400%	2012	Dec	Sinker		PAC	235,000	0	155,000		80,000
011832NL2	5.200%	2012	Dec	Sinker			355,000	0	5,000		350,000
011832NN8	4.400%	2013	Jun	Sinker		PAC	240,000	0	160,000		80,000
011832NL2	5.200%	2013	Jun	Sinker			365,000	0	5,000		360,000
011832NN8	4.400%	2013	Dec	Sinker		PAC	250,000	0	170,000		80,000
011832NL2	5.200%	2013	Dec	Sinker			370,000	0	5,000		365,000
011832NN8	4.400%	2014	Jun	Sinker		PAC	260,000	0	175,000		85,000
011832NL2	5.200%	2014	Jun	Sinker			380,000	0	5,000		375,000
011832NN8	4.400%	2014	Dec	Sinker		PAC	265,000	0	180,000		85,000
011832NL2	5.200%	2014	Dec	Sinker			390,000	0	5,000		385,000
011832NN8	4.400%	2015	Jun	Sinker		PAC	270,000	0	185,000		85,000
011832NL2	5.200%	2015	Jun	Sinker			400,000	0	5,000		395,000
011832NN8	4.400%	2015	Dec	Sinker		PAC	280,000	0	195,000		85,000
011832NL2	5.200%	2015	Dec	Sinker			410,000	0	5,000		405,000
011832NL2	5.200%	2016	Jun	Sinker			420,000	0	5,000		415,000
011832NN8	4.400%	2016	Jun	Sinker		PAC	285,000	0	200,000		85,000
011832NN8	4.400%	2016	Dec	Sinker		PAC	290,000	0	205,000		85,000
011832NL2	5.200%	2016	Dec	Sinker			435,000	0	5,000		430,000
011832NL2	5.200%	2017	Jun	Sinker			445,000	0	5,000		440,000
011832NN8	4.400%	2017	Jun	Sinker		PAC	295,000	0	210,000		85,000
011832NN8	4.400%	2017	Dec	Sinker		PAC	305,000	0	215,000		90,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 10/31/2009

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)									<i>S and P</i>	<i>Moodys</i>	<i>Fitch</i>
E011A	Mortgage Revenue Bonds, 2001 Series A			Exempt	Prog: 105	Yield: 5.211%	Delivery: 10/17/2001	Dated: 10/1/2001	AAA	Aaa	AAA
011832NL2	5.200%	2017	Dec	Sinker			455,000	0	5,000		450,000
011832NN8	4.400%	2018	Jun	Sinker		PAC	315,000	0	220,000		95,000
011832NL2	5.200%	2018	Jun	Sinker			465,000	0	10,000		455,000
011832NN8	4.400%	2018	Dec	Sinker		PAC	320,000	0	220,000		100,000
011832NL2	5.200%	2018	Dec	Sinker			480,000	0	10,000		470,000
011832NL2	5.200%	2019	Jun	Sinker			490,000	0	10,000		480,000
011832NN8	4.400%	2019	Jun	Sinker		PAC	330,000	0	220,000		110,000
011832NL2	5.200%	2019	Dec	Sinker			505,000	0	10,000		495,000
011832NN8	4.400%	2019	Dec	Sinker		PAC	335,000	0	225,000		110,000
011832NN8	4.400%	2020	Jun	Sinker		PAC	350,000	0	240,000		110,000
011832NL2	5.200%	2020	Jun	Sinker			515,000	0	10,000		505,000
011832NN8	4.400%	2020	Dec	Sinker		PAC	215,000	0	145,000		70,000
011832NL2	5.200%	2020	Dec	Sinker			325,000	0	5,000		320,000
011832NL2	5.200%	2021	Jun	Term			230,000	0	5,000		225,000
011832NN8	4.400%	2021	Jun	Sinker		PAC	150,000	0	100,000		50,000
011832NZ1	5.300%	2021	Dec	Sinker			105,000	0	0		105,000
011832NN8	4.400%	2021	Dec	Sinker		PAC	155,000	0	105,000		50,000
011832NMO	5.300%	2021	Dec	Sinker			130,000	0	0		130,000
011832NN8	4.400%	2022	Jun	Sinker		PAC	160,000	0	110,000		50,000
011832NMO	5.300%	2022	Jun	Sinker			130,000	0	0		130,000
011832NZ1	5.300%	2022	Jun	Sinker			110,000	0	0		110,000
011832NMO	5.300%	2022	Dec	Sinker			135,000	0	0		135,000
011832NZ1	5.300%	2022	Dec	Sinker			110,000	0	0		110,000
011832NN8	4.400%	2022	Dec	Sinker		PAC	170,000	0	120,000		50,000
011832NZ1	5.300%	2023	Jun	Sinker			115,000	0	0		115,000
011832NMO	5.300%	2023	Jun	Sinker			140,000	0	0		140,000
011832NN8	4.400%	2023	Jun	Sinker		PAC	170,000	0	120,000		50,000
011832NN8	4.400%	2023	Dec	Sinker		PAC	175,000	0	125,000		50,000
011832NZ1	5.300%	2023	Dec	Sinker			120,000	0	0		120,000
011832NMO	5.300%	2023	Dec	Sinker			140,000	0	0		140,000
011832NMO	5.300%	2024	Jun	Sinker			145,000	0	0		145,000
011832NZ1	5.300%	2024	Jun	Sinker			125,000	0	0		125,000
011832NN8	4.400%	2024	Jun	Sinker		PAC	175,000	0	125,000		50,000
011832NMO	5.300%	2024	Dec	Sinker			150,000	0	0		150,000
011832NN8	4.400%	2024	Dec	Sinker		PAC	185,000	0	135,000		50,000
011832NZ1	5.300%	2024	Dec	Sinker			125,000	0	0		125,000
011832NMO	5.300%	2025	Jun	Sinker			150,000	0	0		150,000
011832NN8	4.400%	2025	Jun	Sinker		PAC	190,000	0	140,000		50,000
011832NZ1	5.300%	2025	Jun	Sinker			130,000	0	0		130,000
011832NMO	5.300%	2025	Dec	Sinker			160,000	0	0		160,000
011832NZ1	5.300%	2025	Dec	Sinker			130,000	0	0		130,000
011832NN8	4.400%	2025	Dec	Sinker		PAC	195,000	0	145,000		50,000
011832NN8	4.400%	2026	Jun	Sinker		PAC	195,000	0	145,000		50,000
011832NMO	5.300%	2026	Jun	Sinker			165,000	0	0		165,000
011832NZ1	5.300%	2026	Jun	Sinker			135,000	0	0		135,000
011832NN8	4.400%	2026	Dec	Sinker		PAC	205,000	0	145,000		60,000
011832NZ1	5.300%	2026	Dec	Sinker			140,000	0	0		140,000
011832NMO	5.300%	2026	Dec	Sinker			165,000	0	5,000		160,000
011832NN8	4.400%	2027	Jun	Sinker		PAC	210,000	0	145,000		65,000
011832NZ1	5.300%	2027	Jun	Sinker			145,000	0	5,000		140,000
011832NMO	5.300%	2027	Jun	Sinker			170,000	0	5,000		165,000
011832NN8	4.400%	2027	Dec	Sinker		PAC	220,000	0	145,000		75,000
011832NMO	5.300%	2027	Dec	Sinker			175,000	0	5,000		170,000
011832NZ1	5.300%	2027	Dec	Sinker			145,000	0	5,000		140,000
011832NN8	4.400%	2028	Jun	Sinker		PAC	225,000	0	145,000		80,000
011832NMO	5.300%	2028	Jun	Sinker			180,000	0	5,000		175,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 10/31/2009

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E011A Mortgage Revenue Bonds, 2001 Series A				Exempt	Prog: 105	Yield: 5.211%	Delivery: 10/17/2001	Dated: 10/1/2001	<u>S and P</u>	<u>Moody's</u>	<u>Fitch</u>
									AAA	Aaa	AAA
011832NZ1	5.300%	2028	Jun	Sinker			150,000	0	5,000		145,000
011832NZ1	5.300%	2028	Dec	Sinker			155,000	0	5,000		150,000
011832NN8	4.400%	2028	Dec	Sinker		PAC	230,000	0	145,000		85,000
011832NM0	5.300%	2028	Dec	Sinker			185,000	0	5,000		180,000
011832NN8	4.400%	2029	Jun	Sinker		PAC	235,000	0	150,000		85,000
011832NZ1	5.300%	2029	Jun	Sinker			160,000	0	5,000		155,000
011832NM0	5.300%	2029	Jun	Sinker			190,000	0	5,000		185,000
011832NM0	5.300%	2029	Dec	Sinker			195,000	0	5,000		190,000
011832NZ1	5.300%	2029	Dec	Sinker			165,000	0	5,000		160,000
011832NN8	4.400%	2029	Dec	Sinker		PAC	240,000	0	155,000		85,000
011832NM0	5.300%	2030	Jun	Sinker			210,000	0	5,000		205,000
011832NZ1	5.300%	2030	Jun	Sinker			180,000	0	5,000		175,000
011832NN8	4.400%	2030	Jun	Sinker		PAC	260,000	0	175,000		85,000
011832NM0	5.300%	2030	Dec	Sinker			205,000	0	5,000		200,000
011832NN8	4.400%	2030	Dec	Sinker		PAC	250,000	0	165,000		85,000
011832NZ1	5.300%	2030	Dec	Term			165,000	0	5,000		160,000
011832NN8	4.400%	2031	Jun	Sinker		PAC	255,000	0	170,000		85,000
011832NM0	5.300%	2031	Jun	Term			380,000	0	5,000		375,000
011832NN8	4.400%	2031	Dec	Term		PAC	540,000	0	365,000		175,000
E011A Total							\$32,740,000	\$4,930,000	\$8,845,000	\$18,965,000	
E011B Mortgage Revenue Bonds, 2001 Series B				Exempt	Prog: 105	Yield: 5.211%	Delivery: 10/17/2001	Dated: 10/1/2001	AAA	Aaa	AAA
B2	011832NS7	4.000%	2007	Dec	Serial	AMT	60,000	60,000	0		0
B2	011832NT5	4.150%	2008	Dec	Serial	AMT	70,000	70,000	0		0
B2	011832NU2	4.300%	2009	Dec	Serial	AMT	70,000	0	0		70,000
B2	011832NV0	4.450%	2010	Dec	Serial	AMT	70,000	0	0		70,000
B2	011832NW8	5.000%	2011	Dec	Serial	AMT	1,415,000	0	0		1,415,000
B2	011832NX6	5.000%	2012	Dec	Serial	AMT	1,490,000	0	0		1,490,000
B1	011832NP3	5.300%	2013	Dec	Sinker	AMT	30,000	0	0		30,000
B1	011832PA4	5.230%	2013	Dec	Sinker	AMT	265,000	0	0		265,000
B2	011832NY4	5.000%	2013	Dec	Serial	AMT	1,275,000	0	0		1,275,000
B1	011832NP3	5.300%	2014	Jun	Sinker	AMT	80,000	0	0		80,000
B1	011832PA4	5.230%	2014	Jun	Sinker	AMT	740,000	0	0		740,000
B1	011832PA4	5.230%	2014	Dec	Sinker	AMT	755,000	0	0		755,000
B1	011832NP3	5.300%	2014	Dec	Sinker	AMT	85,000	0	0		85,000
B1	011832PA4	5.230%	2015	Jun	Sinker	AMT	775,000	0	0		775,000
B1	011832NP3	5.300%	2015	Jun	Sinker	AMT	85,000	0	0		85,000
B1	011832NP3	5.300%	2015	Dec	Sinker	AMT	90,000	0	0		90,000
B1	011832PA4	5.230%	2015	Dec	Sinker	AMT	790,000	0	0		790,000
B1	011832NP3	5.300%	2016	Jun	Sinker	AMT	90,000	0	0		90,000
B1	011832PA4	5.230%	2016	Jun	Sinker	AMT	820,000	0	0		820,000
B1	011832PA4	5.230%	2016	Dec	Sinker	AMT	840,000	0	0		840,000
B1	011832NP3	5.300%	2016	Dec	Sinker	AMT	90,000	0	0		90,000
B1	011832PA4	5.230%	2017	Jun	Sinker	AMT	860,000	0	0		860,000
B1	011832NP3	5.300%	2017	Jun	Sinker	AMT	95,000	0	0		95,000
B1	011832PA4	5.230%	2017	Dec	Sinker	AMT	885,000	0	0		885,000
B1	011832NP3	5.300%	2017	Dec	Sinker	AMT	95,000	0	0		95,000
B1	011832PA4	5.230%	2018	Jun	Sinker	AMT	915,000	0	0		915,000
B1	011832NP3	5.300%	2018	Jun	Sinker	AMT	100,000	0	0		100,000
B1	011832PA4	5.230%	2018	Dec	Sinker	AMT	930,000	0	0		930,000
B1	011832NP3	5.300%	2018	Dec	Sinker	AMT	105,000	0	0		105,000
B1	011832PA4	5.230%	2019	Jun	Sinker	AMT	955,000	0	0		955,000
B1	011832NP3	5.300%	2019	Jun	Sinker	AMT	105,000	0	0		105,000
B1	011832NP3	5.300%	2019	Dec	Sinker	AMT	110,000	0	0		110,000
B1	011832PA4	5.230%	2019	Dec	Sinker	AMT	980,000	0	0		980,000
B1	011832NP3	5.300%	2020	Jun	Sinker	AMT	110,000	0	0		110,000
B1	011832PA4	5.230%	2020	Jun	Sinker	AMT	1,010,000	0	0		1,010,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 10/31/2009

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E011B Mortgage Revenue Bonds, 2001 Series B										
B1	011832PA4	5.230%	2020	Dec	Sinker	AMT	1,035,000	0	0	1,035,000
B1	011832NP3	5.300%	2020	Dec	Sinker	AMT	115,000	0	0	115,000
B1	011832NP3	5.300%	2021	Jun	Term	AMT	115,000	0	0	115,000
B1	011832PA4	5.230%	2021	Jun	Sinker	AMT	1,065,000	0	0	1,065,000
B1	011832PA4	5.230%	2021	Dec	Sinker	AMT	1,215,000	0	0	1,215,000
B1	011832PA4	5.230%	2022	Jun	Sinker	AMT	1,245,000	0	0	1,245,000
B1	011832PA4	5.230%	2022	Dec	Sinker	AMT	1,280,000	0	0	1,280,000
B1	011832PA4	5.230%	2023	Jun	Sinker	AMT	1,315,000	0	0	1,315,000
B1	011832PA4	5.230%	2023	Dec	Sinker	AMT	1,350,000	0	0	1,350,000
B1	011832PA4	5.230%	2024	Jun	Sinker	AMT	1,390,000	0	0	1,390,000
B1	011832PA4	5.230%	2024	Dec	Sinker	AMT	1,425,000	0	0	1,425,000
B1	011832PA4	5.230%	2025	Jun	Sinker	AMT	1,465,000	0	0	1,465,000
B1	011832PA4	5.230%	2025	Dec	Sinker	AMT	1,505,000	0	0	1,505,000
B1	011832PA4	5.230%	2026	Jun	Sinker	AMT	1,545,000	0	0	1,545,000
B1	011832PA4	5.230%	2026	Dec	Term	AMT	1,590,000	0	0	1,590,000
B1	011832NQ1	5.400%	2027	Jun	Sinker	AMT	1,580,000	0	1,175,000	405,000
B1	011832NQ1	5.400%	2027	Dec	Sinker	AMT	1,620,000	0	1,200,000	420,000
B1	011832NQ1	5.400%	2028	Jun	Sinker	AMT	1,665,000	0	1,235,000	430,000
B1	011832NQ1	5.400%	2028	Dec	Sinker	AMT	1,710,000	0	1,270,000	440,000
B1	011832NQ1	5.400%	2029	Jun	Sinker	AMT	1,755,000	0	1,300,000	455,000
B1	011832NQ1	5.400%	2029	Dec	Sinker	AMT	1,800,000	0	1,335,000	465,000
B1	011832NQ1	5.400%	2030	Jun	Sinker	AMT	1,855,000	0	1,375,000	480,000
B1	011832NQ1	5.400%	2030	Dec	Sinker	AMT	1,910,000	0	1,415,000	495,000
B1	011832NQ1	5.400%	2031	Jun	Sinker	AMT	1,955,000	0	1,450,000	505,000
B1	011832PB2	5.400%	2031	Jun	Term	AMT	520,000	0	520,000	0
B1	011832NQ1	5.400%	2031	Dec	Term	AMT	2,080,000	0	1,540,000	540,000
B1	011832NR9	5.450%	2041	Jun	Term	AMT	185,000	0	185,000	0
B1	011832PC0	5.450%	2041	Dec	Term	AMT	50,920,000	0	50,920,000	0
E011B Total							\$104,450,000	\$130,000	\$64,920,000	\$39,400,000
E021A Home Mortgage Revenue Bonds, 2002 Series A										
A1	011832PW6		2032	Jun	Serial	AMT	SWAP	50,000,000	0	1,725,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000
E021A Total							\$170,000,000	\$0	\$1,725,000	\$168,275,000
E061A Home Mortgage Revenue Bonds, 2006 Series A										
	011832H88	3.400%	2006	Jun	Serial	AMT	490,000	490,000	0	0
	011832H96	3.400%	2006	Dec	Serial	AMT	770,000	770,000	0	0
	011832J29	3.450%	2007	Jun	Serial	AMT	785,000	785,000	0	0
	011832J37	3.500%	2007	Dec	Serial	AMT	800,000	800,000	0	0
	011832J45	3.550%	2008	Jun	Serial	AMT	810,000	810,000	0	0
	011832J52	3.600%	2008	Dec	Serial	AMT	825,000	825,000	0	0
	011832J60	3.650%	2009	Jun	Serial	AMT	840,000	840,000	0	0
	011832J78	3.700%	2009	Dec	Serial	AMT	855,000	0	0	855,000
	011832J86	3.750%	2010	Jun	Serial	AMT	875,000	0	0	875,000
	011832J94	3.800%	2010	Dec	Serial	AMT	890,000	0	0	890,000
	011832K27	3.900%	2011	Jun	Serial	AMT	910,000	0	0	910,000
	011832K35	3.950%	2011	Dec	Serial	AMT	925,000	0	0	925,000
	011832K43	4.000%	2012	Jun	Serial	AMT	945,000	0	0	945,000
	011832K50	4.050%	2012	Dec	Serial	AMT	965,000	0	0	965,000
	011832K68	4.100%	2013	Jun	Serial	AMT	985,000	0	0	985,000
	011832K76	4.150%	2013	Dec	Serial	AMT	1,005,000	0	0	1,005,000
	011832K84	4.250%	2014	Jun	Serial	AMT	1,030,000	0	0	1,030,000
	011832K92	4.250%	2014	Dec	Serial	AMT	1,050,000	0	0	1,050,000
	011832L26	4.300%	2015	Jun	Serial	AMT	1,075,000	0	0	1,075,000
	011832L34	4.300%	2015	Dec	Serial	AMT	1,100,000	0	0	1,100,000
	011832L42	4.600%	2016	Jun	Sinker	AMT	1,120,000	0	0	1,120,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 10/31/2009

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)									<u>S and P</u>	<u>Moody's</u>	<u>Fitch</u>
E061A	Home Mortgage Revenue Bonds, 2006 Series A			Exempt	Prog: 107	Yield: 4.623%	Delivery: 1/26/2006	Dated: 1/26/2006	AA	Aaa	AAA
011832L42	4.600%	2016	Dec	Sinker	AMT		1,150,000	0	0		1,150,000
011832L42	4.600%	2017	Jun	Sinker	AMT		1,175,000	0	0		1,175,000
011832L42	4.600%	2017	Dec	Sinker	AMT		1,205,000	0	0		1,205,000
011832L42	4.600%	2018	Jun	Sinker	AMT		1,230,000	0	0		1,230,000
011832L42	4.600%	2018	Dec	Sinker	AMT		1,260,000	0	0		1,260,000
011832L42	4.600%	2019	Jun	Sinker	AMT		1,290,000	0	0		1,290,000
011832L42	4.600%	2019	Dec	Sinker	AMT		1,320,000	0	0		1,320,000
011832L42	4.600%	2020	Jun	Sinker	AMT		1,365,000	0	0		1,365,000
011832L42	4.600%	2020	Dec	Term	AMT		1,400,000	0	0		1,400,000
011832L59	4.800%	2021	Jun	Sinker	AMT		1,430,000	0	0		1,430,000
011832L59	4.800%	2021	Dec	Sinker	AMT		1,480,000	0	0		1,480,000
011832L59	4.800%	2022	Jun	Sinker	AMT		1,500,000	0	0		1,500,000
011832L59	4.800%	2022	Dec	Sinker	AMT		1,550,000	0	0		1,550,000
011832L59	4.800%	2023	Jun	Sinker	AMT		1,585,000	0	0		1,585,000
011832L59	4.800%	2023	Dec	Sinker	AMT		1,625,000	0	0		1,625,000
011832L59	4.800%	2024	Jun	Sinker	AMT		1,660,000	0	0		1,660,000
011832L59	4.800%	2024	Dec	Sinker	AMT		1,700,000	0	0		1,700,000
011832L59	4.800%	2025	Jun	Sinker	AMT		1,740,000	0	0		1,740,000
011832L59	4.800%	2025	Dec	Term	AMT		1,785,000	0	0		1,785,000
011832L67	4.900%	2026	Jun	Sinker	AMT		1,825,000	0	0		1,825,000
011832L67	4.900%	2026	Dec	Sinker	AMT		1,870,000	0	0		1,870,000
011832L67	4.900%	2027	Jun	Sinker	AMT		1,915,000	0	0		1,915,000
011832L67	4.900%	2027	Dec	Sinker	AMT		1,960,000	0	0		1,960,000
011832L75	5.000%	2028	Jun	Sinker	AMT	PAC	1,100,000	0	355,000		745,000
011832L67	4.900%	2028	Jun	Sinker	AMT		905,000	0	0		905,000
011832L75	5.000%	2028	Dec	Sinker	AMT	PAC	1,570,000	0	500,000		1,070,000
011832L67	4.900%	2028	Dec	Sinker	AMT		485,000	0	0		485,000
011832L75	5.000%	2029	Jun	Sinker	AMT	PAC	1,605,000	0	510,000		1,095,000
011832L67	4.900%	2029	Jun	Sinker	AMT		500,000	0	0		500,000
011832L75	5.000%	2029	Dec	Sinker	AMT	PAC	1,645,000	0	525,000		1,120,000
011832L67	4.900%	2029	Dec	Sinker	AMT		510,000	0	0		510,000
011832L75	5.000%	2030	Jun	Sinker	AMT	PAC	1,690,000	0	540,000		1,150,000
011832L67	4.900%	2030	Jun	Sinker	AMT		520,000	0	0		520,000
011832L75	5.000%	2030	Dec	Sinker	AMT	PAC	1,725,000	0	550,000		1,175,000
011832L67	4.900%	2030	Dec	Term	AMT		535,000	0	0		535,000
011832L83	4.950%	2031	Jun	Sinker	AMT		545,000	0	0		545,000
011832L75	5.000%	2031	Jun	Sinker	AMT	PAC	1,770,000	0	565,000		1,205,000
011832L75	5.000%	2031	Dec	Sinker	AMT	PAC	1,815,000	0	575,000		1,240,000
011832L83	4.950%	2031	Dec	Sinker	AMT		560,000	0	0		560,000
011832L75	5.000%	2032	Jun	Sinker	AMT	PAC	1,860,000	0	595,000		1,265,000
011832L83	4.950%	2032	Jun	Sinker	AMT		580,000	0	0		580,000
011832L83	4.950%	2032	Dec	Sinker	AMT		595,000	0	0		595,000
011832L75	5.000%	2032	Dec	Sinker	AMT	PAC	1,905,000	0	605,000		1,300,000
011832L83	4.950%	2033	Jun	Sinker	AMT		610,000	0	0		610,000
011832L75	5.000%	2033	Jun	Sinker	AMT	PAC	1,950,000	0	620,000		1,330,000
011832L83	4.950%	2033	Dec	Sinker	AMT		625,000	0	0		625,000
011832L75	5.000%	2033	Dec	Sinker	AMT	PAC	2,000,000	0	635,000		1,365,000
011832L83	4.950%	2034	Jun	Sinker	AMT		640,000	0	0		640,000
011832L75	5.000%	2034	Jun	Sinker	AMT	PAC	2,045,000	0	645,000		1,400,000
011832L75	5.000%	2034	Dec	Sinker	AMT	PAC	2,100,000	0	670,000		1,430,000
011832L83	4.950%	2034	Dec	Sinker	AMT		655,000	0	0		655,000
011832L75	5.000%	2035	Jun	Sinker	AMT	PAC	2,150,000	0	690,000		1,460,000
011832L83	4.950%	2035	Jun	Sinker	AMT		670,000	0	0		670,000
011832L75	5.000%	2035	Dec	Sinker	AMT	PAC	2,205,000	0	705,000		1,500,000
011832L83	4.950%	2035	Dec	Sinker	AMT		685,000	0	0		685,000
011832L75	5.000%	2036	Jun	Term	AMT	PAC	2,270,000	0	720,000		1,550,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 10/31/2009

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E061A	Home Mortgage Revenue Bonds, 2006 Series A			Exempt	Prog: 107	Yield: 4.623%	Delivery: 1/26/2006	Dated: 1/26/2006	AA	Aaa	AAA
011832L83	4.950%	2036	Jun	Sinker	AMT		690,000	0	0		690,000
011832L83	4.950%	2036	Dec	Term	AMT		2,890,000	0	0		2,890,000
E061A Total							\$98,675,000	\$5,320,000	\$10,005,000	\$83,350,000	
E061B	Home Mortgage Revenue Bonds, 2006 Series B			Exempt	Prog: 108	Yield: 4.048%	Delivery: 3/23/2006	Dated: 3/23/2006	AA	Aaa	AAA
011832L91	3.500%	2007	Dec	Term	AMT		1,240,000	1,240,000	0		0
011832M25	3.650%	2008	Dec	Term	AMT		1,280,000	1,280,000	0		0
011832M33	3.750%	2009	Jun	Serial	AMT		660,000	660,000	0		0
011832M41	3.800%	2009	Dec	Serial	AMT		670,000	0	0		670,000
011832M58	3.850%	2010	Jun	Serial	AMT		685,000	0	0		685,000
011832M66	3.900%	2010	Dec	Serial	AMT		695,000	0	0		695,000
011832M74	4.000%	2011	Jun	Sinker	AMT		710,000	0	0		710,000
011832M74	4.000%	2011	Dec	Term	AMT		725,000	0	0		725,000
011832M82	4.050%	2012	Jun	Sinker	AMT		740,000	0	0		740,000
011832M82	4.050%	2012	Dec	Term	AMT		755,000	0	0		755,000
011832M90	4.100%	2013	Jun	Sinker	AMT		770,000	0	0		770,000
011832M90	4.100%	2013	Dec	Term	AMT		785,000	0	0		785,000
011832N24	4.150%	2014	Jun	Sinker	AMT		800,000	0	0		800,000
011832N24	4.150%	2014	Dec	Term	AMT		820,000	0	0		820,000
011832N32	4.250%	2015	Jun	Sinker	AMT		835,000	0	0		835,000
011832N32	4.250%	2015	Dec	Term	AMT		855,000	0	0		855,000
011832N40	4.350%	2016	Jun	Sinker	AMT		870,000	0	0		870,000
011832N40	4.350%	2016	Dec	Term	AMT		890,000	0	0		890,000
011832N57	4.550%	2017	Jun	Sinker	AMT		910,000	0	0		910,000
011832N57	4.550%	2017	Dec	Sinker	AMT		930,000	0	0		930,000
011832N57	4.550%	2018	Jun	Sinker	AMT		955,000	0	0		955,000
011832N57	4.550%	2018	Dec	Sinker	AMT		975,000	0	0		975,000
011832N57	4.550%	2019	Jun	Sinker	AMT		1,000,000	0	0		1,000,000
011832N57	4.550%	2019	Dec	Sinker	AMT		1,025,000	0	0		1,025,000
011832N57	4.550%	2020	Jun	Sinker	AMT		1,045,000	0	0		1,045,000
011832N57	4.550%	2020	Dec	Sinker	AMT		1,070,000	0	0		1,070,000
011832N57	4.550%	2021	Jun	Sinker	AMT		1,095,000	0	0		1,095,000
011832N57	4.550%	2021	Dec	Term	AMT		1,125,000	0	0		1,125,000
011832N65	4.650%	2022	Jun	Sinker	AMT		1,150,000	0	0		1,150,000
011832N65	4.650%	2022	Dec	Sinker	AMT		1,175,000	0	0		1,175,000
011832N65	4.650%	2023	Jun	Sinker	AMT		1,205,000	0	0		1,205,000
011832N65	4.650%	2023	Dec	Sinker	AMT		1,235,000	0	0		1,235,000
011832N65	4.650%	2024	Jun	Sinker	AMT		1,265,000	0	0		1,265,000
011832N65	4.650%	2024	Dec	Sinker	AMT		1,295,000	0	0		1,295,000
011832N65	4.650%	2025	Jun	Sinker	AMT		1,325,000	0	0		1,325,000
011832N65	4.650%	2025	Dec	Sinker	AMT		1,360,000	0	0		1,360,000
011832N65	4.650%	2026	Jun	Sinker	AMT		1,390,000	0	0		1,390,000
011832N65	4.650%	2026	Dec	Term	AMT		1,425,000	0	0		1,425,000
011832N73	4.750%	2027	Jun	Sinker	AMT		505,000	0	0		505,000
011832N81	5.000%	2027	Jun	Sinker	AMT	PAC	955,000	0	295,000		660,000
011832N73	4.750%	2027	Dec	Sinker	AMT		515,000	0	0		515,000
011832N81	5.000%	2027	Dec	Sinker	AMT	PAC	980,000	0	290,000		690,000
011832N81	5.000%	2028	Jun	Sinker	AMT	PAC	1,005,000	0	300,000		705,000
011832N73	4.750%	2028	Jun	Sinker	AMT		530,000	0	0		530,000
011832N81	5.000%	2028	Dec	Sinker	AMT	PAC	1,030,000	0	300,000		730,000
011832N73	4.750%	2028	Dec	Sinker	AMT		540,000	0	0		540,000
011832N73	4.750%	2029	Jun	Sinker	AMT		555,000	0	0		555,000
011832N81	5.000%	2029	Jun	Sinker	AMT	PAC	1,055,000	0	315,000		740,000
011832N73	4.750%	2029	Dec	Sinker	AMT		570,000	0	0		570,000
011832N81	5.000%	2029	Dec	Sinker	AMT	PAC	1,080,000	0	320,000		760,000
011832N73	4.750%	2030	Jun	Sinker	AMT		580,000	0	0		580,000
011832N81	5.000%	2030	Jun	Sinker	AMT	PAC	1,110,000	0	330,000		780,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 10/31/2009

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Home Mortgage Revenue Bonds (FTHB Program)										<u>S and P</u>	<u>Moodys</u>	<u>Fitch</u>
E061B	Home Mortgage Revenue Bonds, 2006 Series B			Exempt	Prog: 108	Yield: 4.048%	Delivery: 3/23/2006	Dated: 3/23/2006	AA	Aaa	AAA	
011832N73	4.750%	2030	Dec	Sinker	AMT		600,000	0	0		600,000	
011832N81	5.000%	2030	Dec	Sinker	AMT	PAC	1,135,000	0	340,000		795,000	
011832N81	5.000%	2031	Jun	Sinker	AMT	PAC	1,165,000	0	340,000		825,000	
011832N73	4.750%	2031	Jun	Sinker	AMT		615,000	0	0		615,000	
011832N81	5.000%	2031	Dec	Sinker	AMT	PAC	1,195,000	0	355,000		840,000	
011832N73	4.750%	2031	Dec	Term	AMT		625,000	0	0		625,000	
011832N81	5.000%	2032	Jun	Sinker	AMT	PAC	1,225,000	0	360,000		865,000	
011832N99	4.800%	2032	Jun	Sinker	AMT		640,000	0	0		640,000	
011832N99	4.800%	2032	Dec	Sinker	AMT		660,000	0	0		660,000	
011832N81	5.000%	2032	Dec	Sinker	AMT	PAC	1,255,000	0	375,000		880,000	
011832N81	5.000%	2033	Jun	Sinker	AMT	PAC	1,285,000	0	380,000		905,000	
011832N99	4.800%	2033	Jun	Sinker	AMT		675,000	0	0		675,000	
011832N81	5.000%	2033	Dec	Sinker	AMT	PAC	1,315,000	0	390,000		925,000	
011832N99	4.800%	2033	Dec	Sinker	AMT		695,000	0	0		695,000	
011832N81	5.000%	2034	Jun	Sinker	AMT	PAC	1,350,000	0	400,000		950,000	
011832N99	4.800%	2034	Jun	Sinker	AMT		710,000	0	0		710,000	
011832N99	4.800%	2034	Dec	Sinker	AMT		730,000	0	0		730,000	
011832N81	5.000%	2034	Dec	Sinker	AMT	PAC	1,385,000	0	415,000		970,000	
011832N81	5.000%	2035	Jun	Sinker	AMT	PAC	1,420,000	0	420,000		1,000,000	
011832N99	4.800%	2035	Jun	Sinker	AMT		745,000	0	0		745,000	
011832N81	5.000%	2035	Dec	Sinker	AMT	PAC	1,455,000	0	435,000		1,020,000	
011832N99	4.800%	2035	Dec	Sinker	AMT		765,000	0	0		765,000	
011832N99	4.800%	2036	Jun	Sinker	AMT		785,000	0	0		785,000	
011832N81	5.000%	2036	Jun	Term	AMT	PAC	1,490,000	0	440,000		1,050,000	
011832N99	4.800%	2036	Dec	Term	AMT		2,330,000	0	0		2,330,000	
E061B Total							\$75,000,000	\$3,180,000	\$6,800,000	\$65,020,000		
E06C1	Home Mortgage Revenue Bonds, 2006 Series C			Exempt	Prog: 109	Yield: 4.210%	Delivery: 7/20/2006	Dated: 7/20/2006	AA	Aaa	AAA	
01170PAA4	3.900%	2007	Jun	Serial	AMT		300,000	300,000	0		0	
01170PAP1	5.500%	2007	Jun	Sinker	AMT	PAC	250,000	250,000	0		0	
01170PAP1	5.500%	2007	Dec	Sinker	AMT	PAC	560,000	560,000	0		0	
01170PAB2	4.000%	2008	Jun	Serial	AMT		575,000	575,000	0		0	
01170PAC0	4.000%	2008	Dec	Serial	AMT		585,000	585,000	0		0	
01170PAD8	4.100%	2009	Jun	Serial	AMT		595,000	595,000	0		0	
01170PAE6	4.100%	2009	Dec	Serial	AMT		610,000	0	0		610,000	
01170PAP1	5.500%	2010	Jun	Sinker	AMT	PAC	420,000	0	65,000		355,000	
01170PAF3	4.200%	2010	Jun	Serial	AMT		200,000	0	0		200,000	
01170PAP1	5.500%	2010	Dec	Sinker	AMT	PAC	380,000	0	50,000		330,000	
01170PAG1	4.200%	2010	Dec	Serial	AMT		250,000	0	0		250,000	
01170PAP1	5.500%	2011	Jun	Sinker	AMT	PAC	595,000	0	80,000		515,000	
01170PAH9	4.300%	2011	Jun	Serial	AMT		50,000	0	0		50,000	
01170PAP1	5.500%	2011	Dec	Sinker	AMT	PAC	660,000	0	90,000		570,000	
01170PAJ5	4.400%	2012	Jun	Serial	AMT		165,000	0	0		165,000	
01170PAP1	5.500%	2012	Jun	Sinker	AMT	PAC	505,000	0	70,000		435,000	
01170PAP1	5.500%	2012	Dec	Sinker	AMT	PAC	685,000	0	95,000		590,000	
01170PAP1	5.500%	2013	Jun	Sinker	AMT	PAC	700,000	0	95,000		605,000	
01170PAP1	5.500%	2013	Dec	Sinker	AMT	PAC	715,000	0	95,000		620,000	
01170PAP1	5.500%	2014	Jun	Sinker	AMT	PAC	110,000	0	15,000		95,000	
01170PAK2	4.600%	2014	Jun	Serial	AMT		620,000	0	0		620,000	
01170PAP1	5.500%	2014	Dec	Sinker	AMT	PAC	750,000	0	100,000		650,000	
01170PAP1	5.500%	2015	Jun	Sinker	AMT	PAC	765,000	0	100,000		665,000	
01170PAP1	5.500%	2015	Dec	Sinker	AMT	PAC	785,000	0	105,000		680,000	
01170PAP1	5.500%	2016	Jun	Sinker	AMT	PAC	645,000	0	90,000		555,000	
01170PAL0	4.700%	2016	Jun	Serial	AMT		155,000	0	0		155,000	
01170PAP1	5.500%	2016	Dec	Sinker	AMT	PAC	820,000	0	120,000		700,000	
01170PAM8	5.050%	2017	Jun	Sinker	AMT		840,000	0	0		840,000	
01170PAM8	5.050%	2017	Dec	Sinker	AMT		860,000	0	0		860,000	

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 10/31/2009

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)									<u>S and P</u>	<u>Moodys</u>	<u>Fitch</u>
E06C1	Home Mortgage Revenue Bonds, 2006 Series C			Exempt	Prog: 109	Yield: 4.210%	Delivery: 7/20/2006	Dated: 7/20/2006	AA	Aaa	AAA
01170PAM8	5.050%	2018	Jun	Sinker	AMT		880,000	0	0		880,000
01170PAM8	5.050%	2018	Dec	Sinker	AMT		900,000	0	0		900,000
01170PAM8	5.050%	2019	Jun	Sinker	AMT		920,000	0	0		920,000
01170PAM8	5.050%	2019	Dec	Sinker	AMT		945,000	0	0		945,000
01170PAM8	5.050%	2020	Jun	Sinker	AMT		965,000	0	0		965,000
01170PAM8	5.050%	2020	Dec	Sinker	AMT		990,000	0	0		990,000
01170PAM8	5.050%	2021	Jun	Sinker	AMT		1,015,000	0	0		1,015,000
01170PAM8	5.050%	2021	Dec	Term	AMT		1,035,000	0	0		1,035,000
01170PAN6	5.150%	2022	Jun	Sinker	AMT		500,000	0	0		500,000
01170PAP1	5.500%	2022	Jun	Sinker	AMT	PAC	550,000	0	75,000		475,000
01170PAP1	5.500%	2022	Dec	Sinker	AMT	PAC	565,000	0	80,000		485,000
01170PAN6	5.150%	2022	Dec	Sinker	AMT		525,000	0	0		525,000
01170PAP1	5.500%	2023	Jun	Sinker	AMT	PAC	580,000	0	80,000		500,000
01170PAN6	5.150%	2023	Jun	Sinker	AMT		540,000	0	0		540,000
01170PAP1	5.500%	2023	Dec	Sinker	AMT	PAC	595,000	0	80,000		515,000
01170PAN6	5.150%	2023	Dec	Sinker	AMT		555,000	0	0		555,000
01170PAP1	5.500%	2024	Jun	Sinker	AMT	PAC	610,000	0	85,000		525,000
01170PAN6	5.150%	2024	Jun	Sinker	AMT		565,000	0	0		565,000
01170PAP1	5.500%	2024	Dec	Sinker	AMT	PAC	630,000	0	90,000		540,000
01170PAN6	5.150%	2024	Dec	Sinker	AMT		580,000	0	0		580,000
01170PAP1	5.500%	2025	Jun	Sinker	AMT	PAC	645,000	0	90,000		555,000
01170PAN6	5.150%	2025	Jun	Sinker	AMT		595,000	0	0		595,000
01170PAP1	5.500%	2025	Dec	Sinker	AMT	PAC	660,000	0	90,000		570,000
01170PAN6	5.150%	2025	Dec	Sinker	AMT		610,000	0	0		610,000
01170PAP1	5.500%	2026	Jun	Sinker	AMT	PAC	680,000	0	95,000		585,000
01170PAN6	5.150%	2026	Jun	Sinker	AMT		625,000	0	0		625,000
01170PAP1	5.500%	2026	Dec	Sinker	AMT	PAC	700,000	0	95,000		605,000
01170PAN6	5.150%	2026	Dec	Sinker	AMT		640,000	0	0		640,000
01170PAN6	5.150%	2027	Jun	Sinker	AMT		655,000	0	0		655,000
01170PAP1	5.500%	2027	Jun	Sinker	AMT	PAC	720,000	0	100,000		620,000
01170PAP1	5.500%	2027	Dec	Sinker	AMT	PAC	735,000	0	100,000		635,000
01170PAN6	5.150%	2027	Dec	Sinker	AMT		675,000	0	0		675,000
01170PAP1	5.500%	2028	Jun	Sinker	AMT	PAC	755,000	0	100,000		655,000
01170PAN6	5.150%	2028	Jun	Sinker	AMT		680,000	0	0		680,000
01170PAP1	5.500%	2028	Dec	Sinker	AMT	PAC	780,000	0	105,000		675,000
01170PAN6	5.150%	2028	Dec	Sinker	AMT		705,000	0	0		705,000
01170PAP1	5.500%	2029	Jun	Sinker	AMT	PAC	800,000	0	115,000		685,000
01170PAN6	5.150%	2029	Jun	Sinker	AMT		725,000	0	0		725,000
01170PAP1	5.500%	2029	Dec	Sinker	AMT	PAC	820,000	0	120,000		700,000
01170PAN6	5.150%	2029	Dec	Sinker	AMT		745,000	0	0		745,000
01170PAN6	5.150%	2030	Jun	Sinker	AMT		765,000	0	0		765,000
01170PAP1	5.500%	2030	Jun	Sinker	AMT	PAC	840,000	0	120,000		720,000
01170PAN6	5.150%	2030	Dec	Term	AMT		785,000	0	0		785,000
01170PAP1	5.500%	2030	Dec	Sinker	AMT	PAC	865,000	0	120,000		745,000
01170PAQ9	5.200%	2031	Jun	Sinker	AMT		825,000	0	0		825,000
01170PAP1	5.500%	2031	Jun	Sinker	AMT	PAC	855,000	0	120,000		735,000
01170PAP1	5.500%	2031	Dec	Sinker	AMT	PAC	885,000	0	120,000		765,000
01170PAQ9	5.200%	2031	Dec	Sinker	AMT		850,000	0	0		850,000
01170PAQ9	5.200%	2032	Jun	Sinker	AMT		875,000	0	0		875,000
01170PAP1	5.500%	2032	Jun	Sinker	AMT	PAC	905,000	0	120,000		785,000
01170PAP1	5.500%	2032	Dec	Sinker	AMT	PAC	935,000	0	130,000		805,000
01170PAQ9	5.200%	2032	Dec	Sinker	AMT		895,000	0	0		895,000
01170PAQ9	5.200%	2033	Jun	Sinker	AMT		915,000	0	0		915,000
01170PAP1	5.500%	2033	Jun	Sinker	AMT	PAC	960,000	0	135,000		825,000
01170PAQ9	5.200%	2033	Dec	Sinker	AMT		940,000	0	0		940,000
01170PAP1	5.500%	2033	Dec	Sinker	AMT	PAC	985,000	0	135,000		850,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 10/31/2009

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)									<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
E06C1	Home Mortgage Revenue Bonds, 2006 Series C			Exempt	Prog: 109	Yield: 4.210%	Delivery: 7/20/2006	Dated: 7/20/2006	AA	Aaa	AAA
01170PAQ9	5.200%	2034	Jun	Sinker	AMT		960,000	0	0		960,000
01170PAP1	5.500%	2034	Jun	Sinker	AMT	PAC	1,015,000	0	140,000		875,000
01170PAP1	5.500%	2034	Dec	Sinker	AMT	PAC	1,040,000	0	145,000		895,000
01170PAQ9	5.200%	2034	Dec	Sinker	AMT		990,000	0	0		990,000
01170PAP1	5.500%	2035	Jun	Sinker	AMT	PAC	1,070,000	0	145,000		925,000
01170PAQ9	5.200%	2035	Jun	Sinker	AMT		1,010,000	0	0		1,010,000
01170PAP1	5.500%	2035	Dec	Sinker	AMT	PAC	1,100,000	0	150,000		950,000
01170PAQ9	5.200%	2035	Dec	Sinker	AMT		1,035,000	0	0		1,035,000
01170PAP1	5.500%	2036	Jun	Sinker	AMT	PAC	1,130,000	0	155,000		975,000
01170PAQ9	5.200%	2036	Jun	Sinker	AMT		1,065,000	0	0		1,065,000
01170PAQ9	5.200%	2036	Dec	Sinker	AMT		1,090,000	0	0		1,090,000
01170PAP1	5.500%	2036	Dec	Sinker	AMT	PAC	1,145,000	0	160,000		985,000
01170PAQ9	5.200%	2037	Jun	Sinker	AMT		1,120,000	0	0		1,120,000
01170PAP1	5.500%	2037	Jun	Term	AMT	PAC	1,175,000	0	165,000		1,010,000
01170PAQ9	5.200%	2037	Dec	Term	AMT		2,430,000	0	0		2,430,000
E06C1 Total							\$75,000,000	\$2,865,000	\$4,730,000	\$67,405,000	
E071A	Home Mortgage Revenue Bonds, 2007 Series A			Exempt	Prog: 110	Yield: 4.048%	Delivery: 5/31/2007	Dated: 5/31/2007	AA/A-1	Aa2/VMIG1	AA+/F1+
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0		765,000
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0		780,000
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0		810,000
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0		830,000
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0		850,000
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0		870,000
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0		895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 10/31/2009

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Home Mortgage Revenue Bonds (FTHB Program)										<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
E071A	Home Mortgage Revenue Bonds, 2007 Series A			Exempt	Prog: 110	Yield: 4.048%	Delivery: 5/31/2007	Dated: 5/31/2007	AA/A-1	Aa2/VMIG1	AA+/F1+	
	01170PBW5	2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000	
	01170PBW5	2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000	
	01170PBW5	2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000	
	01170PBW5	2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000	
	01170PBW5	2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000	
	01170PBW5	2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000	
	01170PBW5	2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000	
	01170PBW5	2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000	
	01170PBW5	2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000	
	01170PBW5	2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000	
	01170PBW5	2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000	
	E071A Total						\$75,000,000	\$0	\$0		\$75,000,000	
E071B	Home Mortgage Revenue Bonds, 2007 Series B			Exempt	Prog: 111	Yield: 4.210%	Delivery: 5/31/2007	Dated: 5/31/2007	AA/A-1	Aa2/VMIG1	AA+/F1+	
	01170PBV7	2017	Jun	Sinker		Pre-Ulm	765,000	0	0		765,000	
	01170PBV7	2017	Dec	Sinker		Pre-Ulm	780,000	0	0		780,000	
	01170PBV7	2018	Jun	Sinker		Pre-Ulm	810,000	0	0		810,000	
	01170PBV7	2018	Dec	Sinker		Pre-Ulm	830,000	0	0		830,000	
	01170PBV7	2019	Jun	Sinker		Pre-Ulm	850,000	0	0		850,000	
	01170PBV7	2019	Dec	Sinker		Pre-Ulm	870,000	0	0		870,000	
	01170PBV7	2020	Jun	Sinker		Pre-Ulm	895,000	0	0		895,000	
	01170PBV7	2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000	
	01170PBV7	2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000	
	01170PBV7	2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000	
	01170PBV7	2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000	
	01170PBV7	2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000	
	01170PBV7	2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000	
	01170PBV7	2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000	
	01170PBV7	2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000	
	01170PBV7	2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000	
	01170PBV7	2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000	
	01170PBV7	2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000	
	01170PBV7	2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000	
	01170PBV7	2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000	
	01170PBV7	2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000	
	01170PBV7	2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000	
	01170PBV7	2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000	
	01170PBV7	2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000	
	01170PBV7	2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000	
	01170PBV7	2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000	
	01170PBV7	2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000	
	01170PBV7	2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000	
	01170PBV7	2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000	
	01170PBV7	2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000	
	01170PBV7	2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000	
	01170PBV7	2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000	
	01170PBV7	2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000	
	01170PBV7	2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000	
	01170PBV7	2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000	
	01170PBV7	2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000	
	01170PBV7	2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000	
	01170PBV7	2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000	
	01170PBV7	2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000	
	01170PBV7	2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000	
	01170PBV7	2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000	
	01170PBV7	2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000	
	01170PBV7	2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000	

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 10/31/2009

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)									<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
E071B	Home Mortgage Revenue Bonds, 2007 Series B			Exempt	Prog: 111	Yield: 4.210%	Delivery: 5/31/2007	Dated: 5/31/2007	AA/A-1	Aa2/VMIG1	AA+/F1+
	01170PBV7	2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
	01170PBV7	2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
	01170PBV7	2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
	01170PBV7	2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000
	01170PBV7	2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
	01170PBV7	2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000
	01170PBV7	2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000
	E071B Total						\$75,000,000	\$0	\$0	\$75,000,000	
E071C	Home Mortgage Revenue Bonds, 2007 Series C			Exempt	Prog: 112	Yield: 4.091%	Delivery: 2/14/2007	Dated: 2/14/2007	AA	Aa2	AA+
	01170PAT3	3.750%	2008	Jun	Serial	AMT	705,000	705,000	0		0
	01170PAU0	3.800%	2008	Dec	Serial	AMT	720,000	720,000	0		0
	01170PAV8	3.875%	2009	Jun	Serial	AMT	730,000	730,000	0		0
	01170PAW6	3.950%	2009	Dec	Serial	AMT	745,000	0	0		745,000
	01170PAX4	4.000%	2010	Jun	Serial	AMT	760,000	0	0		760,000
	01170PAY2	4.000%	2010	Dec	Serial	AMT	250,000	0	0		250,000
	01170PBC9	4.100%	2010	Dec	Sinker	AMT	525,000	0	0		525,000
	01170PAZ9	4.050%	2011	Jun	Serial	AMT	695,000	0	0		695,000
	01170PBC9	4.100%	2011	Jun	Sinker	AMT	95,000	0	0		95,000
	01170PBA3	4.050%	2011	Dec	Serial	AMT	200,000	0	0		200,000
	01170PBC9	4.100%	2011	Dec	Sinker	AMT	605,000	0	0		605,000
	01170PBB1	4.150%	2012	Jun	Serial	AMT	550,000	0	0		550,000
	01170PBC9	4.100%	2012	Jun	Sinker	AMT	275,000	0	0		275,000
	01170PBC9	4.100%	2012	Dec	Term	AMT	840,000	0	0		840,000
	01170PBD7	4.200%	2013	Jun	Serial	AMT	450,000	0	0		450,000
	01170PBL9	4.375%	2013	Jun	Sinker	AMT	410,000	0	0		410,000
	01170PBL9	4.375%	2013	Dec	Sinker	AMT	875,000	0	0		875,000
	01170PBE5	4.250%	2014	Jun	Serial	AMT	325,000	0	0		325,000
	01170PBL9	4.375%	2014	Jun	Sinker	AMT	570,000	0	0		570,000
	01170PBL9	4.375%	2014	Dec	Sinker	AMT	915,000	0	0		915,000
	01170PBF2	4.300%	2015	Jun	Serial	AMT	500,000	0	0		500,000
	01170PBL9	4.375%	2015	Jun	Sinker	AMT	435,000	0	0		435,000
	01170PBG0	4.300%	2015	Dec	Serial	AMT	400,000	0	0		400,000
	01170PBL9	4.375%	2015	Dec	Sinker	AMT	555,000	0	0		555,000
	01170PBH8	4.350%	2016	Jun	Serial	AMT	975,000	0	0		975,000
	01170PBJ4	4.350%	2016	Dec	Serial	AMT	750,000	0	0		750,000
	01170PBL9	4.375%	2016	Dec	Sinker	AMT	245,000	0	0		245,000
	01170PBL9	4.375%	2017	Jun	Sinker	AMT	280,000	0	0		280,000
	01170PBK1	4.375%	2017	Jun	Serial	AMT	740,000	0	0		740,000
	01170PBL9	4.375%	2017	Dec	Term	AMT	1,040,000	0	0		1,040,000
	01170PBM7	4.625%	2018	Jun	Sinker	AMT	1,065,000	0	0		1,065,000
	01170PBM7	4.625%	2018	Dec	Sinker	AMT	1,090,000	0	0		1,090,000
	01170PBM7	4.625%	2019	Jun	Sinker	AMT	1,115,000	0	0		1,115,000
	01170PBM7	4.625%	2019	Dec	Sinker	AMT	1,140,000	0	0		1,140,000
	01170PBM7	4.625%	2020	Jun	Sinker	AMT	1,170,000	0	0		1,170,000
	01170PBM7	4.625%	2020	Dec	Sinker	AMT	1,195,000	0	0		1,195,000
	01170PBM7	4.625%	2021	Jun	Sinker	AMT	1,225,000	0	0		1,225,000
	01170PBM7	4.625%	2021	Dec	Sinker	AMT	1,250,000	0	0		1,250,000
	01170PBM7	4.625%	2022	Jun	Term	AMT	1,280,000	0	0		1,280,000
	01170PBN5	4.700%	2022	Dec	Sinker	AMT	1,310,000	0	0		1,310,000
	01170PBN5	4.700%	2023	Jun	Sinker	AMT	1,340,000	0	0		1,340,000
	01170PBN5	4.700%	2023	Dec	Sinker	AMT	1,375,000	0	0		1,375,000
	01170PBN5	4.700%	2024	Jun	Sinker	AMT	1,405,000	0	0		1,405,000
	01170PBN5	4.700%	2024	Dec	Sinker	AMT	1,440,000	0	0		1,440,000
	01170PBN5	4.700%	2025	Jun	Sinker	AMT	1,470,000	0	0		1,470,000
	01170PBN5	4.700%	2025	Dec	Sinker	AMT	1,505,000	0	0		1,505,000
	01170PBN5	4.700%	2026	Jun	Sinker	AMT	1,540,000	0	0		1,540,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 10/31/2009

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Home Mortgage Revenue Bonds (FTHB Program)										<i>S and P</i>	<i>Moodys</i>	<i>Fitch</i>
E071C	Home Mortgage Revenue Bonds, 2007 Series C			Exempt	Prog: 112	Yield: 4.091%	Delivery: 2/14/2007	Dated: 2/14/2007	AA	Aa2	AA+	
01170PBN5	4.700%	2026	Dec	Sinker	AMT		1,580,000	0	0		1,580,000	
01170PBN5	4.700%	2027	Jun	Term	AMT		1,615,000	0	0		1,615,000	
01170PBP0	4.750%	2027	Dec	Sinker	AMT		1,655,000	0	0		1,655,000	
01170PBP0	4.750%	2028	Jun	Sinker	AMT		1,690,000	0	0		1,690,000	
01170PBP0	4.750%	2028	Dec	Sinker	AMT		1,735,000	0	0		1,735,000	
01170PBP0	4.750%	2029	Jun	Sinker	AMT		1,775,000	0	0		1,775,000	
01170PBP0	4.750%	2029	Dec	Sinker	AMT		1,815,000	0	0		1,815,000	
01170PBP0	4.750%	2030	Jun	Sinker	AMT		1,860,000	0	0		1,860,000	
01170PBP0	4.750%	2030	Dec	Sinker	AMT		1,905,000	0	0		1,905,000	
01170PBP0	4.750%	2031	Jun	Sinker	AMT		1,950,000	0	0		1,950,000	
01170PBP0	4.750%	2031	Dec	Sinker	AMT		1,995,000	0	0		1,995,000	
01170PBP0	4.750%	2032	Jun	Term	AMT		2,040,000	0	0		2,040,000	
01170PBQ8	4.800%	2032	Dec	Sinker	AMT		2,090,000	0	0		2,090,000	
01170PBQ8	4.800%	2033	Jun	Sinker	AMT		2,140,000	0	0		2,140,000	
01170PBQ8	4.800%	2033	Dec	Sinker	AMT		2,190,000	0	0		2,190,000	
01170PBQ8	4.800%	2034	Jun	Sinker	AMT		2,245,000	0	0		2,245,000	
01170PBQ8	4.800%	2034	Dec	Sinker	AMT		2,300,000	0	0		2,300,000	
01170PBQ8	4.800%	2035	Jun	Sinker	AMT		2,355,000	0	0		2,355,000	
01170PBQ8	4.800%	2035	Dec	Sinker	AMT		2,410,000	0	0		2,410,000	
01170PBQ8	4.800%	2036	Jun	Sinker	AMT		2,470,000	0	0		2,470,000	
01170PBQ8	4.800%	2036	Dec	Sinker	AMT		2,530,000	0	0		2,530,000	
01170PBQ8	4.800%	2037	Jun	Sinker	AMT		2,590,000	0	0		2,590,000	
01170PBQ8	4.800%	2037	Dec	Sinker	AMT		2,650,000	0	0		2,650,000	
01170PBQ8	4.800%	2038	Jun	Term	AMT		2,710,000	0	0		2,710,000	
E071C Total							\$89,370,000	\$2,155,000	\$0	\$87,215,000		
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: 4.091%	Delivery: 5/31/2007	Dated: 5/31/2007	AA/A-1	Aa2/VMIG1	AA+/F1+	
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0		925,000	
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0		950,000	
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0		960,000	
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0		995,000	
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0		1,005,000	
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000	
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000	
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000	
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000	
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000	
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0		1,180,000	
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000	
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0		1,240,000	
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000	
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0		1,295,000	
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0		1,330,000	
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0		1,365,000	
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000	
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0		1,435,000	
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000	
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0		1,505,000	
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0		1,545,000	
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0		1,580,000	
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0		1,615,000	
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0		1,660,000	
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000	
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000	
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000	
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0		1,830,000	
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000	

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 10/31/2009

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)									<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: 4.091%	Delivery: 5/31/2007	Dated: 5/31/2007	AA/A-1	Aa2/VMIG1	AA+/F1+
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0		1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0		1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0		2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0		2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0		2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0		2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0		2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0		2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0		2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0		2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0		2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0		2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0		2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0		2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0		3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0		3,080,000
E071D Total							\$89,370,000	\$0	\$0	\$89,370,000	
E081A	Home Mortgage Revenue Bonds, 2008 Series A			Exempt	Prog: 114	Yield: 4.190%	Delivery: 2/28/2008	Dated: 2/28/2008	AA	Aa2	AA+
01170PCC8	2.450%	2009	Dec	Serial	AMT		1,340,000	0	0		1,340,000
01170PCD6	2.700%	2010	Dec	Serial	AMT		1,385,000	0	0		1,385,000
01170PCE4	2.900%	2011	Dec	Serial	AMT		1,425,000	0	0		1,425,000
01170PCF1	3.250%	2012	Dec	Serial	AMT		1,470,000	0	0		1,470,000
01170PCG9	3.550%	2013	Dec	Serial	AMT		1,525,000	0	0		1,525,000
01170PCH7	3.750%	2014	Dec	Serial	AMT		1,580,000	0	0		1,580,000
01170PCJ3	3.950%	2015	Dec	Serial	AMT		1,640,000	0	0		1,640,000
01170PCK0	4.100%	2016	Dec	Serial	AMT		1,705,000	0	0		1,705,000
01170PCL8	4.250%	2017	Dec	Serial	AMT		1,775,000	0	0		1,775,000
01170PCM6	4.300%	2018	Dec	Serial	AMT		1,850,000	0	0		1,850,000
01170PCN4	5.000%	2019	Jun	Sinker	AMT		965,000	0	0		965,000
01170PCN4	5.000%	2019	Dec	Sinker	AMT		985,000	0	0		985,000
01170PCN4	5.000%	2020	Jun	Sinker	AMT		1,010,000	0	0		1,010,000
01170PCN4	5.000%	2020	Dec	Sinker	AMT		1,035,000	0	0		1,035,000
01170PCN4	5.000%	2021	Jun	Sinker	AMT		1,060,000	0	0		1,060,000
01170PCN4	5.000%	2021	Dec	Sinker	AMT		1,085,000	0	0		1,085,000
01170PCN4	5.000%	2022	Jun	Sinker	AMT		1,115,000	0	0		1,115,000
01170PCN4	5.000%	2022	Dec	Sinker	AMT		1,140,000	0	0		1,140,000
01170PCN4	5.000%	2023	Jun	Sinker	AMT		1,165,000	0	0		1,165,000
01170PCN4	5.000%	2023	Dec	Term	AMT		1,195,000	0	0		1,195,000
01170PCP9	5.250%	2024	Jun	Sinker	AMT		110,000	0	0		110,000
01170PCQ7	5.350%	2024	Jun	Sinker	AMT		1,115,000	0	0		1,115,000
01170PCP9	5.250%	2024	Dec	Sinker	AMT		115,000	0	0		115,000
01170PCQ7	5.350%	2024	Dec	Sinker	AMT		1,140,000	0	0		1,140,000
01170PCP9	5.250%	2025	Jun	Sinker	AMT		120,000	0	0		120,000
01170PCQ7	5.350%	2025	Jun	Sinker	AMT		1,170,000	0	0		1,170,000
01170PCP9	5.250%	2025	Dec	Sinker	AMT		120,000	0	0		120,000
01170PCQ7	5.350%	2025	Dec	Sinker	AMT		1,200,000	0	0		1,200,000
01170PCQ7	5.350%	2026	Jun	Sinker	AMT		1,230,000	0	0		1,230,000
01170PCP9	5.250%	2026	Jun	Sinker	AMT		125,000	0	0		125,000
01170PCP9	5.250%	2026	Dec	Sinker	AMT		125,000	0	0		125,000
01170PCQ7	5.350%	2026	Dec	Sinker	AMT		1,265,000	0	0		1,265,000
01170PCQ7	5.350%	2027	Jun	Sinker	AMT		1,295,000	0	0		1,295,000
01170PCP9	5.250%	2027	Jun	Sinker	AMT		130,000	0	0		130,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 10/31/2009

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Home Mortgage Revenue Bonds (FTHB Program)										<i>S and P</i>	<i>Moodys</i>	<i>Fitch</i>
E081A Home Mortgage Revenue Bonds, 2008 Series A				Exempt	Prog: 114	Yield: 4.190%	Delivery: 2/28/2008	Dated: 2/28/2008	AA	Aa2	AA+	
01170PCQ7	5.350%	2027	Dec	Sinker	AMT		1,325,000	0	0		1,325,000	
01170PCP9	5.250%	2027	Dec	Sinker	AMT		135,000	0	0		135,000	
01170PCQ7	5.350%	2028	Jun	Sinker	AMT		1,365,000	0	0		1,365,000	
01170PCP9	5.250%	2028	Jun	Sinker	AMT		135,000	0	0		135,000	
01170PCP9	5.250%	2028	Dec	Term	AMT		145,000	0	0		145,000	
01170PCQ7	5.350%	2028	Dec	Sinker	AMT		1,390,000	0	0		1,390,000	
01170PCQ7	5.350%	2029	Jun	Sinker	AMT		1,575,000	0	0		1,575,000	
01170PCQ7	5.350%	2029	Dec	Sinker	AMT		1,615,000	0	0		1,615,000	
01170PCQ7	5.350%	2030	Jun	Sinker	AMT		1,660,000	0	0		1,660,000	
01170PCQ7	5.350%	2030	Dec	Sinker	AMT		1,700,000	0	0		1,700,000	
01170PCQ7	5.350%	2031	Jun	Sinker	AMT		1,745,000	0	0		1,745,000	
01170PCQ7	5.350%	2031	Dec	Sinker	AMT		1,790,000	0	0		1,790,000	
01170PCQ7	5.350%	2032	Jun	Sinker	AMT		1,840,000	0	0		1,840,000	
01170PCQ7	5.350%	2032	Dec	Sinker	AMT		1,885,000	0	0		1,885,000	
01170PCQ7	5.350%	2033	Jun	Sinker	AMT		1,935,000	0	0		1,935,000	
01170PCQ7	5.350%	2033	Dec	Term	AMT		1,985,000	0	0		1,985,000	
01170PCR5	5.400%	2034	Jun	Sinker	AMT		2,035,000	0	0		2,035,000	
01170PCR5	5.400%	2034	Dec	Sinker	AMT		2,090,000	0	0		2,090,000	
01170PCR5	5.400%	2035	Jun	Sinker	AMT		2,145,000	0	0		2,145,000	
01170PCR5	5.400%	2035	Dec	Sinker	AMT		2,200,000	0	0		2,200,000	
01170PCR5	5.400%	2036	Jun	Sinker	AMT		2,260,000	0	0		2,260,000	
01170PCR5	5.400%	2036	Dec	Sinker	AMT		2,320,000	0	0		2,320,000	
01170PCR5	5.400%	2037	Jun	Sinker	AMT		2,380,000	0	0		2,380,000	
01170PCR5	5.400%	2037	Dec	Sinker	AMT		2,440,000	0	0		2,440,000	
01170PCR5	5.400%	2038	Jun	Sinker	AMT		2,505,000	0	0		2,505,000	
01170PCR5	5.400%	2038	Dec	Term	AMT		2,570,000	0	0		2,570,000	
E081A Total							\$80,880,000	\$0	\$0	\$80,880,000		
E081B Home Mortgage Revenue Bonds, 2008 Series B				Exempt	Prog: 115	Yield: 4.257%	Delivery: 9/30/2008	Dated: 9/30/2008	AA	Aa2	AA+	
01170PCS3	2.000%	2009	Jun	Serial			680,000	680,000	0		0	
01170PCT1	2.050%	2009	Dec	Serial			685,000	0	0		685,000	
01170PCU8	2.500%	2010	Jun	Serial			695,000	0	0		695,000	
01170PCV6	2.550%	2010	Dec	Serial			705,000	0	0		705,000	
01170PCW4	2.900%	2011	Jun	Serial			715,000	0	0		715,000	
01170PCX2	2.950%	2011	Dec	Serial			725,000	0	0		725,000	
01170PCY0	3.200%	2012	Jun	Serial			740,000	0	0		740,000	
01170PCZ7	3.250%	2012	Dec	Serial			750,000	0	0		750,000	
01170PDA1	3.450%	2013	Jun	Serial			765,000	0	0		765,000	
01170PDB9	3.450%	2013	Dec	Serial			780,000	0	0		780,000	
01170PDC7	3.750%	2014	Jun	Serial			795,000	0	0		795,000	
01170PDD5	3.750%	2014	Dec	Serial			810,000	0	0		810,000	
01170PDE3	3.900%	2015	Jun	Serial			825,000	0	0		825,000	
01170PDF0	3.900%	2015	Dec	Serial			840,000	0	0		840,000	
01170PDG8	4.050%	2016	Jun	Serial			860,000	0	0		860,000	
01170PDH6	4.050%	2016	Dec	Serial			875,000	0	0		875,000	
01170PDJ2	4.200%	2017	Jun	Serial			895,000	0	0		895,000	
01170PDK9	4.200%	2017	Dec	Serial			910,000	0	0		910,000	
01170PDL7	4.375%	2018	Jun	Serial			930,000	0	0		930,000	
01170PDM5	4.375%	2018	Dec	Serial			950,000	0	0		950,000	
01170PDN3	4.500%	2019	Jun	Serial			970,000	0	0		970,000	
01170PDP8	4.500%	2019	Dec	Serial			995,000	0	0		995,000	
01170PDQ6	5.000%	2020	Jun	Sinker			1,015,000	0	0		1,015,000	
01170PDQ6	5.000%	2020	Dec	Sinker			1,040,000	0	0		1,040,000	
01170PDQ6	5.000%	2021	Jun	Sinker			1,065,000	0	0		1,065,000	
01170PDQ6	5.000%	2021	Dec	Sinker			1,090,000	0	0		1,090,000	
01170PDQ6	5.000%	2022	Jun	Sinker			1,120,000	0	0		1,120,000	
01170PDQ6	5.000%	2022	Dec	Sinker			1,145,000	0	0		1,145,000	

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 10/31/2009

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Home Mortgage Revenue Bonds (FTHB Program)									<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>	
E081B	Home Mortgage Revenue Bonds, 2008 Series B				Exempt	Prog: 115	Yield: 4.257%	Delivery: 9/30/2008	Dated: 9/30/2008	AA	Aa2	AA+
01170PDQ6	5.000%	2023	Jun	Sinker			1,170,000	0		0		1,170,000
01170PDQ6	5.000%	2023	Dec	Sinker			1,200,000	0		0		1,200,000
01170PDQ6	5.000%	2024	Jun	Sinker			1,230,000	0		0		1,230,000
01170PDQ6	5.000%	2024	Dec	Sinker			1,260,000	0		0		1,260,000
01170PDQ6	5.000%	2025	Jun	Sinker			1,290,000	0		0		1,290,000
01170PDQ6	5.000%	2025	Dec	Term			1,320,000	0		0		1,320,000
01170PDR4	5.250%	2026	Jun	Sinker			1,355,000	0		0		1,355,000
01170PDR4	5.250%	2026	Dec	Sinker			1,390,000	0		0		1,390,000
01170PDR4	5.250%	2027	Jun	Sinker			1,425,000	0		0		1,425,000
01170PDR4	5.250%	2027	Dec	Sinker			1,460,000	0		0		1,460,000
01170PDR4	5.250%	2028	Jun	Sinker			1,495,000	0		0		1,495,000
01170PDR4	5.250%	2028	Dec	Sinker			1,535,000	0		0		1,535,000
01170PDR4	5.250%	2029	Jun	Sinker			1,570,000	0		0		1,570,000
01170PDR4	5.250%	2029	Dec	Term			1,610,000	0		0		1,610,000
01170PDS2	5.450%	2030	Jun	Sinker			1,655,000	0		0		1,655,000
01170PDS2	5.450%	2030	Dec	Sinker			1,695,000	0		0		1,695,000
01170PDS2	5.450%	2031	Jun	Sinker			1,740,000	0		0		1,740,000
01170PDS2	5.450%	2031	Dec	Sinker			1,785,000	0		0		1,785,000
01170PDS2	5.450%	2032	Jun	Sinker			1,830,000	0		0		1,830,000
01170PDS2	5.450%	2032	Dec	Sinker			1,875,000	0		0		1,875,000
01170PDS2	5.450%	2033	Jun	Sinker			1,925,000	0		0		1,925,000
01170PDS2	5.450%	2033	Dec	Term			1,970,000	0		0		1,970,000
01170PDT0	5.500%	2034	Jun	Sinker			2,020,000	0		0		2,020,000
01170PDT0	5.500%	2034	Dec	Sinker			2,075,000	0		0		2,075,000
01170PDT0	5.500%	2035	Jun	Sinker			2,125,000	0		0		2,125,000
01170PDT0	5.500%	2035	Dec	Sinker			2,180,000	0		0		2,180,000
01170PDT0	5.500%	2036	Jun	Sinker			2,240,000	0		0		2,240,000
01170PDT0	5.500%	2036	Dec	Sinker			2,295,000	0		0		2,295,000
01170PDT0	5.500%	2037	Jun	Sinker			2,355,000	0		0		2,355,000
01170PDT0	5.500%	2037	Dec	Sinker			2,415,000	0		0		2,415,000
01170PDT0	5.500%	2038	Jun	Sinker			2,480,000	0		0		2,480,000
01170PDT0	5.500%	2038	Dec	Term			2,540,000	0		0		2,540,000
E081B Total							\$80,880,000	\$680,000	\$0	\$80,200,000		
E091A	Home Mortgage Revenue Bonds, 2009 Series A				Exempt	Prog: 116	Yield: 4.190%	Delivery: 5/28/2009	Dated: 5/28/2009	AA/A-1+	Aa2/VMIG1	AA+/F1+
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0		0		1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0		0		1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0		0		1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0		0		1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0		0		1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0		0		1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0		0		1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0		0		1,320,000
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0		0		1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0		0		1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0		0		1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0		0		1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0		0		1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0		0		1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0		0		1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0		0		1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0		0		1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0		0		1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0		0		1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0		0		1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0		0		1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0		0		1,870,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 10/31/2009

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Home Mortgage Revenue Bonds (FTHB Program)										<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: 4.190%	Delivery: 5/28/2009	Dated: 5/28/2009	AA/A-1+	Aa2/VMIG1	AA+/F1+	
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000	
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000	
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000	
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000	
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000	
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000	
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000	
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000	
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000	
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000	
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000	
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000	
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000	
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000	
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000	
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000	
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000	
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000	
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000	
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000	
E091A Total							\$80,880,000	\$0	\$0	\$80,880,000		
E091B	Home Mortgage Revenue Bonds, 2009 Series B			Exempt	Prog: 117	Yield: 4.257%	Delivery: 5/28/2009	Dated: 5/28/2009	AA/A-1+	Aa2/VMIG1	AA+/F1+	
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0		1,110,000	
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000	
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000	
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000	
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000	
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000	
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000	
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000	
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000	
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000	
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000	
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000	
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000	
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000	
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000	
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000	
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000	
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000	
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000	
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000	
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000	
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000	
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000	
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000	
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000	
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000	
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000	
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000	
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000	
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000	
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000	
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000	
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000	
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000	

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 10/31/2009

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)									<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
E091B	Home Mortgage Revenue Bonds, 2009 Series B			Exempt	Prog: 117	Yield: 4.257%	Delivery: 5/28/2009	Dated: 5/28/2009	AA/A-1+	Aa2/VMIG1	AA+/F1+
	01170PDX1	2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
	01170PDX1	2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
	01170PDX1	2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
	01170PDX1	2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
	01170PDX1	2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
	01170PDX1	2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
	01170PDX1	2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
	01170PDX1	2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
	E091B Total						\$80,880,000	\$0	\$0	\$80,880,000	
E091C	Home Mortgage Revenue Bonds, 2009 Series C			Exempt	Prog: 118	Yield: 4.893%	Delivery: 8/26/2009	Dated: 8/26/2009	AA	Aa2	AA+
	01170PDZ6	0.900%	2010	Dec	Serial		660,000	0	0		660,000
	01170PEA0	1.300%	2011	Jun	Serial		855,000	0	0		855,000
	01170PEB8	1.500%	2011	Dec	Serial		965,000	0	0		965,000
	01170PEC6	1.800%	2012	Jun	Serial		1,060,000	0	0		1,060,000
	01170PED4	1.900%	2012	Dec	Serial		1,140,000	0	0		1,140,000
	01170PEE2	2.150%	2013	Jun	Serial		1,175,000	0	0		1,175,000
	01170PEF9	2.300%	2013	Dec	Serial		1,185,000	0	0		1,185,000
	01170PEG7	2.650%	2014	Jun	Serial		1,185,000	0	0		1,185,000
	01170PEH5	2.750%	2014	Dec	Serial		1,190,000	0	0		1,190,000
	01170PEJ1	2.950%	2015	Jun	Serial		1,195,000	0	0		1,195,000
	01170PEK8	2.950%	2015	Dec	Serial		1,200,000	0	0		1,200,000
	01170PEL6	3.300%	2016	Jun	Serial		1,205,000	0	0		1,205,000
	01170PEM4	3.300%	2016	Dec	Serial		1,210,000	0	0		1,210,000
	01170PEN2	3.600%	2017	Jun	Serial		1,215,000	0	0		1,215,000
	01170PEP7	3.600%	2017	Dec	Serial		1,220,000	0	0		1,220,000
	01170PEQ5	3.850%	2018	Jun	Serial		1,225,000	0	0		1,225,000
	01170PER3	3.850%	2018	Dec	Serial		1,230,000	0	0		1,230,000
	01170PES1	3.950%	2019	Jun	Serial		1,235,000	0	0		1,235,000
	01170PET9	3.950%	2019	Dec	Serial		1,240,000	0	0		1,240,000
	01170PEU6	4.625%	2020	Jun	Sinker		1,250,000	0	0		1,250,000
	01170PEU6	4.625%	2020	Dec	Sinker		1,255,000	0	0		1,255,000
	01170PEU6	4.625%	2021	Jun	Sinker		1,265,000	0	0		1,265,000
	01170PEU6	4.625%	2021	Dec	Sinker		1,270,000	0	0		1,270,000
	01170PEU6	4.625%	2022	Jun	Sinker		1,280,000	0	0		1,280,000
	01170PEU6	4.625%	2022	Dec	Sinker		1,285,000	0	0		1,285,000
	01170PEU6	4.625%	2023	Jun	Sinker		1,295,000	0	0		1,295,000
	01170PEU6	4.625%	2023	Dec	Sinker		1,305,000	0	0		1,305,000
	01170PEU6	4.625%	2024	Jun	Sinker		1,310,000	0	0		1,310,000
	01170PEU6	4.625%	2024	Dec	Term		1,320,000	0	0		1,320,000
	01170PEV4	5.000%	2025	Jun	Sinker		1,330,000	0	0		1,330,000
	01170PEV4	5.000%	2025	Dec	Sinker		1,340,000	0	0		1,340,000
	01170PEV4	5.000%	2026	Jun	Sinker		1,350,000	0	0		1,350,000
	01170PEV4	5.000%	2026	Dec	Sinker		1,360,000	0	0		1,360,000
	01170PEV4	5.000%	2027	Jun	Sinker		1,375,000	0	0		1,375,000
	01170PEV4	5.000%	2027	Dec	Sinker		1,385,000	0	0		1,385,000
	01170PEV4	5.000%	2028	Jun	Sinker		1,395,000	0	0		1,395,000
	01170PEV4	5.000%	2028	Dec	Sinker		1,410,000	0	0		1,410,000
	01170PEV4	5.000%	2029	Jun	Sinker		1,420,000	0	0		1,420,000
	01170PEV4	5.000%	2029	Dec	Term		1,435,000	0	0		1,435,000
	01170PEW2	5.250%	2030	Jun	Sinker		1,445,000	0	0		1,445,000
	01170PEW2	5.250%	2030	Dec	Sinker		1,460,000	0	0		1,460,000
	01170PEW2	5.250%	2031	Jun	Sinker		1,475,000	0	0		1,475,000
	01170PEW2	5.250%	2031	Dec	Sinker		1,490,000	0	0		1,490,000
	01170PEW2	5.250%	2032	Jun	Sinker		1,500,000	0	0		1,500,000
	01170PEW2	5.250%	2032	Dec	Sinker		1,520,000	0	0		1,520,000
	01170PEW2	5.250%	2033	Jun	Sinker		1,535,000	0	0		1,535,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 10/31/2009

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Home Mortgage Revenue Bonds (FTHB Program)										<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
E091C Home Mortgage Revenue Bonds, 2009 Series C				Exempt	Prog: 118	Yield: 4.893%	Delivery: 8/26/2009	Dated: 8/26/2009	AA	Aa2	AA+	
01170PEW2	5.250%	2033	Dec	Sinker			1,550,000	0	0		1,550,000	
01170PEW2	5.250%	2034	Jun	Sinker			1,565,000	0	0		1,565,000	
01170PEW2	5.250%	2034	Dec	Term			1,585,000	0	0		1,585,000	
01170PEX0	5.350%	2035	Jun	Sinker			1,600,000	0	0		1,600,000	
01170PEX0	5.350%	2035	Dec	Sinker			1,620,000	0	0		1,620,000	
01170PEX0	5.350%	2036	Jun	Sinker			1,635,000	0	0		1,635,000	
01170PEX0	5.350%	2036	Dec	Sinker			1,655,000	0	0		1,655,000	
01170PEX0	5.350%	2037	Jun	Sinker			1,675,000	0	0		1,675,000	
01170PEX0	5.350%	2037	Dec	Sinker			1,695,000	0	0		1,695,000	
01170PEX0	5.350%	2038	Jun	Sinker			1,715,000	0	0		1,715,000	
01170PEX0	5.350%	2038	Dec	Sinker			1,720,000	0	0		1,720,000	
01170PEX0	5.350%	2039	Jun	Sinker			1,230,000	0	0		1,230,000	
01170PEX0	5.350%	2039	Dec	Term			2,975,000	0	0		2,975,000	
E091C Total							\$80,870,000	\$0	\$0	\$80,870,000		
E091D Home Mortgage Revenue Bonds, 2009 Series D				Exempt	Prog: 119	Yield: 4.893%	Delivery: 8/26/2009	Dated: 8/26/2009	AA/A-1+	Aa2/VM/G1	AA+/F1+	
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0		1,105,000	
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0		1,145,000	
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0		1,160,000	
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000	
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000	
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000	
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0		1,285,000	
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000	
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000	
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0		1,380,000	
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000	
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0		1,460,000	
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0		1,490,000	
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000	
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0		1,565,000	
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0		1,605,000	
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0		1,645,000	
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000	
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0		1,735,000	
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000	
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000	
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0		1,855,000	
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0		1,915,000	
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000	
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0		2,005,000	
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0		2,055,000	
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000	
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000	
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0		2,210,000	
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0		2,275,000	
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0		2,325,000	
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000	
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0		2,440,000	
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0		2,505,000	
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000	
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000	
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0		2,695,000	
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0		2,775,000	
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0		2,825,000	
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0		2,915,000	
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0		2,975,000	

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 10/31/2009

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E091D Home Mortgage Revenue Bonds, 2009 Series D										
01170PEY8		2040	Dec	Exempt Term	Prog: 119	Yield: 4.893% Pre-Ulm	Delivery: 8/26/2009 3,060,000	Dated: 8/26/2009 0	S and P AA/A-1+ 0	Moody's Aa2/VMIG1 3,060,000
E091D Total							\$80,870,000	\$0	\$0	\$80,870,000
Home Mortgage Revenue Bonds (FTHB Program) Total							\$1,926,964,750	\$67,430,000	\$438,415,000	\$1,421,119,750
Collateralized Bonds (Veterans Mortgage Program)										
C9811 Veterans Collateralized Bonds, 1998 First & Second										
11	011831Z49	4.000%	1999	Dec	Exempt Term	Prog: 202	Yield: 5.403% AMT	Delivery: 6/16/1998 435,000	Dated: 6/1/1998 435,000	S and P AAA 0
11	011831Z64	4.200%	2000	Dec	Term	AMT	455,000	455,000	0	0
11	011831Z80	4.300%	2001	Dec	Term	AMT	475,000	455,000	20,000	0
11	0118312A1	4.400%	2002	Dec	Term	AMT	495,000	415,000	80,000	0
11	0118312C7	4.500%	2003	Dec	Term	AMT	515,000	345,000	170,000	0
11	0118312E3	4.500%	2004	Dec	Term	AMT	535,000	365,000	170,000	0
11	0118312G8	4.625%	2005	Dec	Term	AMT	565,000	380,000	185,000	0
11	0118312J2	4.700%	2006	Dec	Term	AMT	590,000	400,000	190,000	0
11	0118312L7	4.750%	2007	Dec	Term	AMT	620,000	420,000	200,000	0
11	0118312N3	4.800%	2008	Dec	Term	AMT	650,000	445,000	205,000	0
11	0118312Q6	4.875%	2009	Jun	Sinker	AMT	335,000	225,000	110,000	0
11	0118312Q6	4.875%	2009	Dec	Term	AMT	345,000	0	115,000	230,000
11	0118312S2	5.000%	2010	Jun	Sinker	AMT	355,000	0	120,000	235,000
11	0118312S2	5.000%	2010	Dec	Term	AMT	360,000	0	120,000	240,000
11	0118312U7	5.000%	2011	Jun	Sinker	AMT	370,000	0	120,000	250,000
11	0118312U7	5.000%	2011	Dec	Term	AMT	380,000	0	125,000	255,000
11	0118312W3	5.100%	2012	Jun	Sinker	AMT	390,000	0	125,000	265,000
11	0118312W3	5.100%	2012	Dec	Term	AMT	400,000	0	125,000	275,000
11	0118312Y9	5.125%	2013	Jun	Sinker	AMT	410,000	0	130,000	280,000
11	0118312Y9	5.125%	2013	Dec	Term	AMT	425,000	0	135,000	290,000
11	0118313J1	5.300%	2014	Jun	Sinker	AMT	435,000	0	135,000	300,000
11	0118313J1	5.300%	2014	Dec	Sinker	AMT	445,000	0	140,000	305,000
11	0118313J1	5.300%	2015	Jun	Sinker	AMT	460,000	0	150,000	310,000
11	0118313J1	5.300%	2015	Dec	Sinker	AMT	470,000	0	155,000	315,000
11	0118313J1	5.300%	2016	Jun	Sinker	AMT	485,000	0	160,000	325,000
11	0118313J1	5.300%	2016	Dec	Sinker	AMT	495,000	0	165,000	330,000
11	0118313J1	5.300%	2017	Jun	Sinker	AMT	510,000	0	165,000	345,000
11	0118313J1	5.300%	2017	Dec	Sinker	AMT	525,000	0	170,000	355,000
11	0118313J1	5.300%	2018	Jun	Sinker	AMT	540,000	0	175,000	365,000
11	0118313J1	5.300%	2018	Dec	Term	AMT	555,000	0	175,000	380,000
11	0118314E1	5.400%	2028	Dec	Term	AMT	14,930,000	0	14,930,000	0
11	0118314W1	5.500%	2036	Dec	Term	AMT	19,450,000	0	19,450,000	0
12	0118315D2	5.375%	2037	Jun	Sinker		1,525,000	0	650,000	875,000
12	0118315D2	5.375%	2037	Dec	Sinker		1,565,000	0	665,000	900,000
12	0118315D2	5.375%	2038	Jun	Sinker		1,610,000	0	685,000	925,000
12	0118315D2	5.375%	2038	Dec	Sinker		1,655,000	0	705,000	950,000
12	0118315D2	5.375%	2039	Jun	Sinker		1,700,000	0	725,000	975,000
12	0118315D2	5.375%	2039	Dec	Sinker		1,745,000	0	740,000	1,005,000
12	0118315D2	5.375%	2040	Jun	Term		1,795,000	0	755,000	1,040,000
C9811 Total							\$60,000,000	\$4,340,000	\$43,340,000	\$12,320,000
C9911 Veterans Collateralized Bonds, 1999 First										
A1	011832BG6	4.300%	2001	Jun	Serial	Prog: 203	Yield: 6.109% 360,000	Delivery: 10/28/1999 355,000	Dated: 10/1/1999 5,000	AAA Aaa AAA 0
A2	011832AN2	4.400%	2001	Jun	Serial	AMT	480,000	475,000	5,000	0
A1	011832BH4	4.500%	2002	Jun	Serial		375,000	355,000	20,000	0
A2	011832AP7	4.600%	2002	Jun	Serial	AMT	505,000	480,000	25,000	0
A1	011832BJ0	4.700%	2003	Jun	Serial		390,000	305,000	85,000	0
A2	011832AQ5	4.800%	2003	Jun	Serial	AMT	525,000	420,000	105,000	0
A1	011832BK7	4.800%	2004	Jun	Serial		410,000	325,000	85,000	0
A2	011832AR3	4.900%	2004	Jun	Serial	AMT	550,000	435,000	115,000	0

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 10/31/2009

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Bonds (Veterans Mortgage Program)										<u>S and P</u>	<u>Moodys</u>	<u>Fitch</u>
C9911	Veterans Collateralized Bonds, 1999 First				Exempt	Prog: 203	Yield: 6.109%	Delivery: 10/28/1999	Dated: 10/1/1999	AAA	Aaa	AAA
A1	011832BL5	4.900%	2005	Jun	Serial			430,000	340,000	90,000		0
A2	011832AS1	5.000%	2005	Jun	Serial	AMT		575,000	450,000	125,000		0
A1	011832BM3	5.000%	2006	Jun	Serial			450,000	355,000	95,000		0
A2	011832AT9	5.100%	2006	Jun	Serial	AMT		605,000	475,000	130,000		0
A1	011832BN1	5.100%	2007	Jun	Serial			470,000	370,000	100,000		0
A2	011832AU6	5.200%	2007	Jun	Serial	AMT		635,000	495,000	140,000		0
A1	011832BP6	5.200%	2008	Jun	Serial			495,000	390,000	105,000		0
A2	011832AV4	5.300%	2008	Jun	Serial	AMT		665,000	525,000	140,000		0
A1	011832BQ4	5.300%	2009	Jun	Serial			520,000	410,000	110,000		0
A2	011832AW2	5.400%	2009	Jun	Serial	AMT		700,000	550,000	150,000		0
A1	011832BR2	5.400%	2010	Jun	Serial			545,000	0	120,000		425,000
A2	011832AX0	5.500%	2010	Jun	Serial	AMT		740,000	0	160,000		580,000
A1	011832BS0	5.500%	2011	Jun	Serial			575,000	0	125,000		450,000
A2	011832AY8	5.600%	2011	Jun	Serial	AMT		785,000	0	165,000		620,000
A1	011832BT8	5.600%	2012	Jun	Serial			610,000	0	135,000		475,000
A2	011832AZ5	5.700%	2012	Jun	Serial	AMT		830,000	0	175,000		655,000
A1	011832BU5	5.700%	2013	Jun	Serial			645,000	0	140,000		505,000
A2	011832BA9	5.800%	2013	Jun	Serial	AMT		880,000	0	190,000		690,000
A1	011832BV3	5.800%	2014	Jun	Serial			685,000	0	145,000		540,000
A2	011832BB7	5.900%	2014	Jun	Serial	AMT		930,000	0	195,000		735,000
A1	011832BW1	5.900%	2015	Jun	Serial			725,000	0	155,000		570,000
A2	011832BC5	6.000%	2015	Jun	Serial	AMT		985,000	0	215,000		770,000
A1	011832BX9	6.000%	2016	Jun	Sinker			765,000	0	160,000		605,000
A1	011832BX9	6.000%	2017	Jun	Sinker			810,000	0	170,000		640,000
A1	011832BX9	6.000%	2018	Jun	Sinker			855,000	0	180,000		675,000
A1	011832BX9	6.000%	2019	Jun	Sinker			905,000	0	195,000		710,000
A1	011832BX9	6.000%	2020	Jun	Sinker			955,000	0	205,000		750,000
A1	011832BX9	6.000%	2021	Jun	Term			1,020,000	0	215,000		805,000
A2	011832BD3	6.150%	2021	Jun	Term	AMT		7,290,000	0	7,290,000		0
A1	011832BY7	6.100%	2022	Jun	Sinker			1,080,000	0	235,000		845,000
A1	011832BY7	6.100%	2023	Jun	Sinker			1,140,000	0	245,000		895,000
A1	011832BY7	6.100%	2024	Jun	Sinker			1,210,000	0	260,000		950,000
A1	011832BY7	6.100%	2025	Jun	Sinker			1,280,000	0	270,000		1,010,000
A1	011832BY7	6.100%	2026	Jun	Sinker			1,355,000	0	290,000		1,065,000
A1	011832BY7	6.100%	2027	Jun	Sinker			1,430,000	0	300,000		1,130,000
A1	011832BY7	6.100%	2028	Jun	Sinker			1,515,000	0	320,000		1,195,000
A1	011832BY7	6.100%	2029	Jun	Sinker			1,605,000	0	340,000		1,265,000
A1	011832BY7	6.100%	2030	Jun	Term			1,700,000	0	360,000		1,340,000
A1	011832BZ4	6.150%	2031	Jun	Sinker			1,805,000	0	730,000		1,075,000
A2	011832BE1	6.200%	2031	Jun	Term	AMT		19,575,000	0	19,575,000		0
A1	011832BZ4	6.150%	2032	Jun	Sinker			1,910,000	0	765,000		1,145,000
A1	011832BZ4	6.150%	2033	Jun	Sinker			2,030,000	0	815,000		1,215,000
A1	011832BZ4	6.150%	2034	Jun	Sinker			2,155,000	0	870,000		1,285,000
A1	011832BZ4	6.150%	2035	Jun	Sinker			2,285,000	0	920,000		1,365,000
A1	011832BZ4	6.150%	2036	Jun	Sinker			2,420,000	0	970,000		1,450,000
A1	011832BZ4	6.150%	2037	Jun	Sinker			2,570,000	0	1,035,000		1,535,000
A1	011832BZ4	6.150%	2038	Jun	Sinker			2,725,000	0	1,095,000		1,630,000
A1	011832BZ4	6.150%	2039	Jun	Term			2,885,000	0	1,160,000		1,725,000
A2	011832BF8	6.250%	2039	Jun	Term	AMT		26,650,000	0	26,650,000		0
							C9911 Total	\$110,000,000	\$7,510,000	\$69,170,000		\$33,320,000
C0011	Veterans Collateralized Bonds, 2000 First				Exempt	Prog: 204	Yield: 6.319%	Delivery: 6/14/2000	Dated: 6/1/2000	AAA	Aaa	AAA
A1	011832GH9	4.750%	2001	Jun	Serial			430,000	430,000	0		0
A2	011832HY1	4.850%	2001	Jun	Serial	AMT		100,000	100,000	0		0
A1	011832GJ5	5.100%	2002	Jun	Serial			450,000	450,000	0		0
A2	011832HZ8	5.200%	2002	Jun	Serial	AMT		110,000	110,000	0		0
A1	011832GK2	5.250%	2003	Jun	Serial			470,000	435,000	35,000		0

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 10/31/2009

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Bonds (Veterans Mortgage Program)										<u>S and P</u>	<u>Moodys</u>	<u>Fitch</u>
C0011	Veterans Collateralized Bonds, 2000 First				Exempt	Prog: 204	Yield: 6.319%	Delivery: 6/14/2000	Dated: 6/1/2000	AAA	Aaa	AAA
A2	011832JA1	5.375%	2003	Jun	Serial	AMT		110,000	100,000	10,000		0
A1	011832GL0	5.375%	2004	Jun	Serial			490,000	375,000	115,000		0
A2	011832JB9	5.500%	2004	Jun	Serial	AMT		120,000	90,000	30,000		0
A1	011832GM8	5.450%	2005	Jun	Serial			520,000	395,000	125,000		0
A2	011832JC7	5.550%	2005	Jun	Serial	AMT		120,000	90,000	30,000		0
A1	011832GN6	5.500%	2006	Jun	Serial			540,000	355,000	185,000		0
A2	011832JD5	5.625%	2006	Jun	Serial	AMT		130,000	85,000	45,000		0
A1	011832GP1	5.550%	2007	Jun	Serial			570,000	305,000	265,000		0
A2	011832JE3	5.700%	2007	Jun	Serial	AMT		140,000	75,000	65,000		0
A1	011832GQ9	5.625%	2008	Jun	Serial			600,000	325,000	275,000		0
A2	011832JF0	5.750%	2008	Jun	Serial	AMT		140,000	75,000	65,000		0
A1	011832GR7	5.700%	2009	Jun	Serial			630,000	320,000	310,000		0
A2	011832JG8	5.800%	2009	Jun	Serial	AMT		150,000	75,000	75,000		0
A1	011832GS5	5.750%	2010	Jun	Serial			660,000	0	320,000		340,000
A2	011832JH6	5.875%	2010	Jun	Serial	AMT		160,000	0	75,000		85,000
A1	011832GT3	5.800%	2011	Jun	Serial			700,000	0	350,000		350,000
A2	011832JL7	6.000%	2011	Jun	Sinker	AMT		170,000	0	80,000		90,000
A1	011832GU0	5.875%	2012	Jun	Serial			740,000	0	365,000		375,000
A2	011832JL7	6.000%	2012	Jun	Sinker	AMT		180,000	0	90,000		90,000
A1	011832GX4	6.000%	2013	Jun	Sinker			780,000	0	385,000		395,000
A2	011832JL7	6.000%	2013	Jun	Term	AMT		190,000	0	95,000		95,000
A1	011832GX4	6.000%	2014	Jun	Sinker			830,000	0	410,000		420,000
A2	011832JT0	6.250%	2014	Jun	Sinker	AMT		200,000	0	95,000		105,000
A1	011832GX4	6.000%	2015	Jun	Term			880,000	0	435,000		445,000
A2	011832JT0	6.250%	2015	Jun	Sinker	AMT		210,000	0	100,000		110,000
A1	011832HC9	6.250%	2016	Jun	Sinker			930,000	0	455,000		475,000
A2	011832JT0	6.250%	2016	Jun	Sinker	AMT		220,000	0	105,000		115,000
A1	011832HC9	6.250%	2017	Jun	Sinker			990,000	0	485,000		505,000
A2	011832JT0	6.250%	2017	Jun	Sinker	AMT		240,000	0	120,000		120,000
A1	011832HC9	6.250%	2018	Jun	Sinker			1,040,000	0	510,000		530,000
A2	011832JT0	6.250%	2018	Jun	Sinker	AMT		250,000	0	125,000		125,000
A1	011832HC9	6.250%	2019	Jun	Sinker			1,100,000	0	550,000		550,000
A2	011832JT0	6.250%	2019	Jun	Sinker	AMT		260,000	0	130,000		130,000
A1	011832HC9	6.250%	2020	Jun	Term			1,170,000	0	575,000		595,000
A2	011832JT0	6.250%	2020	Jun	Term	AMT		280,000	0	135,000		145,000
A1	011832HE5	6.125%	2021	Jun	Sinker			1,240,000	0	610,000		630,000
A1	011832HE5	6.125%	2022	Jun	Term			1,310,000	0	645,000		665,000
A1	011832HQ8	6.400%	2023	Jun	Sinker			1,390,000	0	910,000		480,000
A1	011832HQ8	6.400%	2024	Jun	Sinker			1,480,000	0	975,000		505,000
A1	011832HQ8	6.400%	2025	Jun	Sinker			1,560,000	0	1,015,000		545,000
A2	011832JY9	6.400%	2025	Jun	Term	AMT		1,660,000	0	1,660,000		0
A1	011832HQ8	6.400%	2026	Jun	Sinker			1,660,000	0	1,085,000		575,000
A1	011832HQ8	6.400%	2027	Jun	Sinker			1,760,000	0	1,150,000		610,000
A1	011832HQ8	6.400%	2028	Jun	Sinker			1,860,000	0	1,215,000		645,000
A1	011832HQ8	6.400%	2029	Jun	Sinker			1,970,000	0	1,290,000		680,000
A1	011832HQ8	6.400%	2030	Jun	Sinker			2,090,000	0	1,370,000		720,000
A1	011832HQ8	6.400%	2031	Jun	Sinker			2,220,000	0	1,450,000		770,000
A1	011832HQ8	6.400%	2032	Jun	Term			2,350,000	0	1,535,000		815,000
A2	011832KF8	6.450%	2032	Jun	Term	AMT		3,330,000	0	3,330,000		0
A1	011832HT2	6.250%	2033	Jun	Sinker			2,500,000	0	1,230,000		1,270,000
A1	011832HT2	6.250%	2034	Jun	Sinker			2,650,000	0	1,310,000		1,340,000
A1	011832HT2	6.250%	2035	Jun	Term			2,820,000	0	1,385,000		1,435,000
A1	011832HX3	6.450%	2039	Jun	Term			13,095,000	0	13,095,000		0
A2	011832KN1	6.500%	2039	Jun	Term	AMT		5,055,000	0	5,055,000		0
C0011 Total								\$70,000,000	\$4,190,000	\$47,935,000	\$17,875,000	

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 10/31/2009

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)									<i>S and P</i>	<i>Moodys</i>	<i>Fitch</i>	
C0211	Veterans Collateralized Bonds, 2002 First				Exempt	Prog: 205	Yield: 5.466%	Delivery: 4/4/2002	Dated: 4/1/2002	AAA	Aaa	AAA
	011832PD8	2.650%	2003	Dec	Serial	AMT	725,000	515,000	210,000			0
	011832PE6	3.400%	2004	Dec	Serial	AMT	740,000	525,000	215,000			0
	011832PF3	3.850%	2005	Dec	Serial	AMT	760,000	460,000	300,000			0
	011832PG1	4.150%	2006	Dec	Serial	AMT	785,000	425,000	360,000			0
	011832PH9	4.450%	2007	Dec	Serial	AMT	810,000	445,000	365,000			0
	011832PJ5	4.600%	2008	Dec	Serial	AMT	845,000	450,000	395,000			0
	011832PK2	4.750%	2009	Dec	Serial	AMT	880,000	0	415,000			465,000
	011832PL0	4.850%	2010	Dec	Serial	AMT	915,000	0	435,000			480,000
	011832PM8	4.950%	2011	Dec	Serial	AMT	955,000	0	455,000			500,000
	011832PN6	5.000%	2012	Dec	Serial	AMT	995,000	0	470,000			525,000
	011832PP1	5.100%	2013	Dec	Serial	AMT	1,040,000	0	490,000			550,000
	011832PQ9	5.200%	2014	Dec	Serial	AMT	1,090,000	0	515,000			575,000
	011832PR7	5.300%	2015	Dec	Serial	AMT	1,150,000	0	545,000			605,000
	011832PS5	5.500%	2016	Dec	Sinker	AMT	1,210,000	0	575,000			635,000
	011832PS5	5.500%	2017	Dec	Term	AMT	1,275,000	0	610,000			665,000
	011832PT3	5.550%	2018	Dec	Sinker	AMT	1,340,000	0	635,000			705,000
	011832PT3	5.550%	2019	Dec	Sinker	AMT	1,415,000	0	675,000			740,000
	011832PT3	5.550%	2020	Dec	Sinker	AMT	1,485,000	0	705,000			780,000
	011832PT3	5.550%	2021	Dec	Sinker	AMT	1,565,000	0	735,000			830,000
	011832PT3	5.550%	2022	Dec	Sinker	AMT	1,650,000	0	785,000			865,000
	011832PT3	5.550%	2023	Dec	Term	AMT	1,735,000	0	825,000			910,000
	011832PU0	5.600%	2024	Dec	Sinker	AMT	1,830,000	0	870,000			960,000
	011832PU0	5.600%	2025	Dec	Sinker	AMT	1,930,000	0	920,000			1,010,000
	011832PU0	5.600%	2026	Dec	Sinker	AMT	2,035,000	0	970,000			1,065,000
	011832PU0	5.600%	2027	Dec	Sinker	AMT	2,145,000	0	1,020,000			1,125,000
	011832PU0	5.600%	2028	Dec	Term	AMT	2,265,000	0	1,075,000			1,190,000
	011832PV8	5.650%	2029	Dec	Sinker	AMT	2,390,000	0	1,775,000			615,000
	011832PV8	5.650%	2030	Dec	Sinker	AMT	2,520,000	0	1,860,000			660,000
	011832PV8	5.650%	2031	Dec	Sinker	AMT	2,655,000	0	1,955,000			700,000
	011832PV8	5.650%	2032	Dec	Sinker	AMT	2,800,000	0	2,060,000			740,000
	011832PV8	5.650%	2033	Dec	Sinker	AMT	2,950,000	0	2,175,000			775,000
	011832PV8	5.650%	2034	Dec	Term	AMT	3,115,000	0	2,290,000			825,000
C0211 Total							\$50,000,000	\$2,820,000	\$27,685,000	\$19,495,000		
C0511	Veterans Collateralized Bonds, 2005 First & Second				Exempt	Prog: 206	Yield: 4.215%	Delivery: 12/29/2005	Dated: 12/29/2005	AAA/SP-1+	Aaa/MIG1	AAA/F1+
11	011832H62	4.800%	2006	Dec	Sinker	AMT	310,000	310,000	0			0
12	011832H70	3.430%	2006	Dec	Note	AMT	145,000,000	145,000,000	0			0
11	011832H62	4.800%	2007	Dec	Sinker	AMT	270,000	270,000	0			0
11	011832H62	4.800%	2008	Dec	Sinker	AMT	280,000	280,000	0			0
11	011832H62	4.800%	2009	Dec	Sinker	AMT	290,000	0	0			290,000
11	011832H62	4.800%	2010	Dec	Sinker	AMT	300,000	0	0			300,000
11	011832H62	4.800%	2011	Dec	Sinker	AMT	310,000	0	0			310,000
11	011832H62	4.800%	2012	Dec	Sinker	AMT	320,000	0	0			320,000
11	011832H62	4.800%	2013	Dec	Sinker	AMT	335,000	0	0			335,000
11	011832H62	4.800%	2014	Dec	Sinker	AMT	350,000	0	0			350,000
11	011832H62	4.800%	2015	Dec	Sinker	AMT	360,000	0	0			360,000
11	011832H62	4.800%	2016	Dec	Sinker	AMT	375,000	0	0			375,000
11	011832H62	4.800%	2017	Dec	Sinker	AMT	395,000	0	0			395,000
11	011832H62	4.800%	2018	Dec	Sinker	AMT	410,000	0	0			410,000
11	011832H62	4.800%	2019	Dec	Sinker	AMT	430,000	0	0			430,000
11	011832H62	4.800%	2020	Dec	Sinker	AMT	445,000	0	0			445,000
11	011832H62	4.800%	2021	Dec	Sinker	AMT	465,000	0	0			465,000
11	011832H62	4.800%	2022	Dec	Sinker	AMT	485,000	0	0			485,000
11	011832H62	4.800%	2023	Dec	Sinker	AMT	510,000	0	0			510,000
11	011832H62	4.800%	2024	Dec	Sinker	AMT	535,000	0	0			535,000
11	011832H62	4.800%	2025	Dec	Sinker	AMT	560,000	0	0			560,000
11	011832H62	4.800%	2026	Dec	Sinker	AMT	585,000	0	0			585,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 10/31/2009

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)									<u>S and P</u>	<u>Moody's</u>	<u>Fitch</u>	
C0511	Veterans Collateralized Bonds, 2005 First & Second				Exempt	Prog: 206	Yield: 4.215%	Delivery: 12/29/2005	Dated: 12/29/2005	AAA/SP-1+	Aaa/MIG1	AAA/F1+
11	011832H62	4.800%	2027	Dec	Sinker	AMT	610,000	0	0	0	610,000	
11	011832H62	4.800%	2028	Dec	Sinker	AMT	640,000	0	0	0	640,000	
11	011832H62	4.800%	2029	Dec	Sinker	AMT	670,000	0	0	0	670,000	
11	011832H62	4.800%	2030	Dec	Sinker	AMT	705,000	0	0	0	705,000	
11	011832H62	4.800%	2031	Dec	Sinker	AMT	735,000	0	0	0	735,000	
11	011832H62	4.800%	2032	Dec	Sinker	AMT	770,000	0	0	0	770,000	
11	011832H62	4.800%	2033	Dec	Sinker	AMT	810,000	0	0	0	810,000	
11	011832H62	4.800%	2034	Dec	Sinker	AMT	850,000	0	0	0	850,000	
11	011832H62	4.800%	2035	Dec	Term	AMT	890,000	0	0	0	890,000	
C0511 Total							\$160,000,000	\$145,860,000	\$0	\$14,140,000		
C0611	Veterans Collateralized Bonds, 2006 First				Exempt	Prog: 207	Yield: 4.700%	Delivery: 9/19/2006	Dated: 9/19/2006	AAA	Aaa	AAA
A2	011832Q39	3.750%	2008	Jun	Serial	AMT	1,590,000	1,590,000	0		0	
A2	011832Q47	3.750%	2008	Dec	Serial	AMT	1,620,000	1,620,000	0		0	
A2	011832Q54	3.875%	2009	Jun	Serial	AMT	1,650,000	1,650,000	0		0	
A2	011832Q62	3.875%	2009	Dec	Serial	AMT	1,680,000	0	0		1,680,000	
A2	011832Q70	4.000%	2010	Jun	Serial	AMT	1,710,000	0	0		1,710,000	
A2	011832Q88	4.000%	2010	Dec	Serial	AMT	1,745,000	0	0		1,745,000	
A2	011832Q96	4.050%	2011	Jun	Serial	AMT	1,780,000	0	0		1,780,000	
A2	011832R20	4.050%	2011	Dec	Serial	AMT	1,820,000	0	0		1,820,000	
A2	011832R38	4.100%	2012	Jun	Serial	AMT	1,855,000	0	0		1,855,000	
A2	011832R46	4.100%	2012	Dec	Serial	AMT	1,890,000	0	0		1,890,000	
A2	011832R53	4.150%	2013	Jun	Serial	AMT	1,930,000	0	0		1,930,000	
A1	011832P30	4.000%	2013	Dec	Serial		1,825,000	0	0		1,825,000	
A1	011832P48	4.050%	2014	Jun	Serial		1,860,000	0	0		1,860,000	
A1	011832P55	4.050%	2014	Dec	Serial		1,900,000	0	0		1,900,000	
A1	011832P63	4.100%	2015	Jun	Serial		1,950,000	0	0		1,950,000	
A1	011832P71	4.100%	2015	Dec	Serial		1,990,000	0	0		1,990,000	
A1	011832P89	4.150%	2016	Jun	Serial		2,035,000	0	0		2,035,000	
A1	011832P97	4.150%	2016	Dec	Serial		2,080,000	0	0		2,080,000	
A1	011832Q21	4.200%	2017	Jun	Serial		2,130,000	0	0		2,130,000	
A2	011832R61	4.450%	2017	Dec	Serial	AMT	2,295,000	0	0		2,295,000	
A2	011832R79	4.500%	2018	Jun	Serial	AMT	2,345,000	0	0		2,345,000	
A2	011832R87	4.500%	2018	Dec	Serial	AMT	2,400,000	0	0		2,400,000	
A2	011832R95	4.550%	2019	Jun	Sinker	AMT	2,455,000	0	0		2,455,000	
A2	011832R95	4.550%	2019	Dec	Sinker	AMT	2,510,000	0	0		2,510,000	
A2	011832R95	4.550%	2020	Jun	Sinker	AMT	2,565,000	0	0		2,565,000	
A2	011832R95	4.550%	2020	Dec	Term	AMT	2,625,000	0	0		2,625,000	
A2	011832S29	4.600%	2021	Jun	Sinker	AMT	2,685,000	0	0		2,685,000	
A2	011832S29	4.600%	2021	Dec	Sinker	AMT	2,745,000	0	0		2,745,000	
A2	011832S29	4.600%	2022	Jun	Sinker	AMT	2,810,000	0	0		2,810,000	
A2	011832S29	4.600%	2022	Dec	Term	AMT	2,875,000	0	0		2,875,000	
A2	011832S37	4.650%	2023	Jun	Sinker	AMT	2,940,000	0	0		2,940,000	
A2	011832S37	4.650%	2023	Dec	Sinker	AMT	3,010,000	0	0		3,010,000	
A2	011832S37	4.650%	2024	Jun	Sinker	AMT	3,080,000	0	0		3,080,000	
A2	011832S37	4.650%	2024	Dec	Term	AMT	3,150,000	0	0		3,150,000	
A2	011832S45	4.750%	2025	Jun	Sinker	AMT	3,225,000	0	0		3,225,000	
A2	011832S45	4.750%	2025	Dec	Sinker	AMT	3,300,000	0	0		3,300,000	
A2	011832S45	4.750%	2026	Jun	Sinker	AMT	3,375,000	0	0		3,375,000	
A2	011832S45	4.750%	2026	Dec	Term	AMT	3,460,000	0	0		3,460,000	
A2	011832S52	4.800%	2027	Jun	Sinker	AMT	3,540,000	0	0		3,540,000	
A2	011832S52	4.800%	2027	Dec	Sinker	AMT	3,625,000	0	0		3,625,000	
A2	011832S52	4.800%	2028	Jun	Sinker	AMT	3,710,000	0	0		3,710,000	
A2	011832S52	4.800%	2028	Dec	Sinker	AMT	3,800,000	0	0		3,800,000	
A2	011832S52	4.800%	2029	Jun	Sinker	AMT	3,890,000	0	0		3,890,000	
A2	011832S52	4.800%	2029	Dec	Term	AMT	3,985,000	0	0		3,985,000	
A2	011832S60	4.850%	2030	Jun	Sinker	AMT	4,080,000	0	0		4,080,000	

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 10/31/2009

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										
C0611 Veterans Collateralized Bonds, 2006 First										
A2	011832S60	4.850%	2030	Dec	Sinker	AMT	4,180,000	0	0	4,180,000
A2	011832S60	4.850%	2031	Jun	Sinker	AMT	4,280,000	0	0	4,280,000
A2	011832S60	4.850%	2031	Dec	Sinker	AMT	4,385,000	0	0	4,385,000
A2	011832S60	4.850%	2032	Jun	Sinker	AMT	4,490,000	0	0	4,490,000
A2	011832S60	4.850%	2032	Dec	Term	AMT	4,600,000	0	0	4,600,000
A2	011832S78	4.750%	2033	Jun	Sinker	AMT	4,710,000	0	0	4,710,000
A2	011832S78	4.750%	2033	Dec	Sinker	AMT	4,825,000	0	0	4,825,000
A2	011832S78	4.750%	2034	Jun	Sinker	AMT	4,940,000	0	0	4,940,000
A2	011832S78	4.750%	2034	Dec	Term	AMT	5,055,000	0	0	5,055,000
A2	011832S86	4.900%	2035	Jun	Sinker	AMT	5,175,000	0	0	5,175,000
A2	011832S86	4.900%	2035	Dec	Sinker	AMT	5,305,000	0	0	5,305,000
A2	011832S86	4.900%	2036	Jun	Sinker	AMT	5,430,000	0	0	5,430,000
A2	011832S86	4.900%	2036	Dec	Sinker	AMT	5,565,000	0	0	5,565,000
A2	011832S86	4.900%	2037	Jun	Sinker	AMT	5,700,000	0	0	5,700,000
A2	011832S86	4.900%	2037	Dec	Term	AMT	5,840,000	0	0	5,840,000
C0611 Total							\$190,000,000	\$4,860,000	\$0	\$185,140,000
C0711 Veterans Collateralized Bonds, 2007 & 2008 First										
A1	0118323Z3	3.250%	2009	Jun	Serial		1,310,000	1,310,000	0	0
A1	0118324A7	3.300%	2010	Jun	Serial		1,355,000	0	0	1,355,000
A1	0118324B5	3.400%	2011	Jun	Serial		1,405,000	0	0	1,405,000
A1	0118324C3	3.450%	2012	Jun	Serial		1,455,000	0	0	1,455,000
A1	0118324D1	3.500%	2013	Jun	Serial		1,510,000	0	0	1,510,000
A1	0118324E9	3.625%	2014	Jun	Serial		1,565,000	0	0	1,565,000
A1	0118324F6	3.750%	2015	Jun	Serial		1,625,000	0	0	1,625,000
A1	0118324G4	3.875%	2016	Jun	Serial		1,685,000	0	0	1,685,000
A1	0118324H2	4.000%	2017	Jun	Serial		1,750,000	0	0	1,750,000
A2	0118324N9	4.900%	2018	Jun	Sinker	AMT	1,245,000	0	0	1,245,000
A2	0118324N9	4.900%	2019	Jun	Sinker	AMT	1,305,000	0	0	1,305,000
A2	0118324N9	4.900%	2020	Jun	Sinker	AMT	1,365,000	0	0	1,365,000
A2	0118324N9	4.900%	2021	Jun	Sinker	AMT	1,435,000	0	0	1,435,000
A2	0118324N9	4.900%	2022	Jun	Term	AMT	1,505,000	0	0	1,505,000
A2	0118324T6	5.125%	2023	Jun	Sinker	AMT	1,565,000	0	0	1,565,000
A2	0118324T6	5.125%	2024	Jun	Sinker	AMT	1,645,000	0	0	1,645,000
A2	0118324T6	5.125%	2025	Jun	Sinker	AMT	1,730,000	0	0	1,730,000
A2	0118324T6	5.125%	2026	Jun	Sinker	AMT	1,825,000	0	0	1,825,000
A2	0118324T6	5.125%	2027	Jun	Term	AMT	1,920,000	0	0	1,920,000
A2	0118324Z2	5.200%	2028	Jun	Sinker	AMT	2,000,000	0	0	2,000,000
A2	0118324Z2	5.200%	2029	Jun	Sinker	AMT	2,105,000	0	0	2,105,000
A2	0118324Z2	5.200%	2030	Jun	Sinker	AMT	2,215,000	0	0	2,215,000
A2	0118324Z2	5.200%	2031	Jun	Sinker	AMT	2,330,000	0	0	2,330,000
A2	0118324Z2	5.200%	2032	Jun	Sinker	AMT	2,455,000	0	0	2,455,000
A2	0118324Z2	5.200%	2033	Jun	Term	AMT	2,580,000	0	0	2,580,000
08	0118325E8	5.250%	2034	Jun	Sinker	AMT	2,700,000	0	0	2,700,000
08	0118325E8	5.250%	2035	Jun	Sinker	AMT	2,845,000	0	0	2,845,000
08	0118325E8	5.250%	2036	Jun	Sinker	AMT	2,990,000	0	0	2,990,000
08	0118325E8	5.250%	2037	Jun	Sinker	AMT	3,150,000	0	0	3,150,000
08	0118325E8	5.250%	2038	Jun	Term	AMT	3,315,000	0	0	3,315,000
C0711 Total							\$57,885,000	\$1,310,000	\$0	\$56,575,000
C0812 Veterans Collateralized Bonds, 2008 Second										
0118325Y4	1.100%	2009	Dec	Note			45,000,000	0	0	45,000,000
C0812 Total							\$45,000,000	\$0	\$0	\$45,000,000
Collateralized Bonds (Veterans Mortgage Program) Total							\$742,885,000	\$170,890,000	\$188,130,000	\$383,865,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 10/31/2009

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Housing Development Bonds (Multifamily Program)										<i>S and P</i>	<i>Moodys</i>	<i>Fitch</i>
HD99A	Housing Development Bonds, 1999 Series A				Exempt	Prog: 301	Yield: 6.171%	Delivery: 12/9/1999	Dated: 12/1/1999	AA	Aaa	AAA
011832EU2	4.100%	2000	Dec	Serial			25,000	25,000	0			0
011832EV0	4.250%	2001	Dec	Serial			25,000	25,000	0			0
011832EW8	4.500%	2002	Dec	Serial			25,000	25,000	0			0
011832EX6	4.600%	2003	Dec	Serial			25,000	25,000	0			0
011832EY4	4.750%	2004	Dec	Serial			30,000	30,000	0			0
011832EZ1	4.850%	2005	Dec	Serial			30,000	30,000	0			0
011832FA5	4.950%	2006	Dec	Serial			30,000	30,000	0			0
011832FB3	5.050%	2007	Dec	Serial			30,000	30,000	0			0
011832FC1	5.150%	2008	Dec	Serial			35,000	35,000	0			0
011832FD9	5.200%	2009	Dec	Serial			35,000	0	0			35,000
011832FE7	6.200%	2010	Dec	Sinker			35,000	0	0			35,000
011832FE7	6.200%	2011	Dec	Sinker			40,000	0	0			40,000
011832FE7	6.200%	2012	Dec	Sinker			40,000	0	0			40,000
011832FE7	6.200%	2013	Dec	Sinker			45,000	0	0			45,000
011832FE7	6.200%	2014	Dec	Sinker			45,000	0	0			45,000
011832FE7	6.200%	2015	Dec	Sinker			50,000	0	0			50,000
011832FE7	6.200%	2016	Dec	Sinker			55,000	0	0			55,000
011832FE7	6.200%	2017	Dec	Sinker			55,000	0	0			55,000
011832FE7	6.200%	2018	Dec	Sinker			60,000	0	0			60,000
011832FE7	6.200%	2019	Dec	Term			65,000	0	0			65,000
011832FF4	6.300%	2020	Dec	Sinker			70,000	0	0			70,000
011832FF4	6.300%	2021	Dec	Sinker			70,000	0	0			70,000
011832FF4	6.300%	2022	Dec	Sinker			75,000	0	0			75,000
011832FF4	6.300%	2023	Dec	Sinker			80,000	0	0			80,000
011832FF4	6.300%	2024	Dec	Sinker			85,000	0	0			85,000
011832FF4	6.300%	2025	Dec	Sinker			90,000	0	0			90,000
011832FF4	6.300%	2026	Dec	Sinker			95,000	0	0			95,000
011832FF4	6.300%	2027	Dec	Sinker			105,000	0	0			105,000
011832FF4	6.300%	2028	Dec	Sinker			110,000	0	0			110,000
011832FF4	6.300%	2029	Dec	Term			115,000	0	0			115,000
HD99A Total							\$1,675,000	\$255,000	\$0	\$1,420,000		
HD99B	Housing Development Bonds, 1999 Series B				Exempt	Prog: 301	Yield: 6.171%	Delivery: 12/9/1999	Dated: 12/1/1999	AA	Aaa	AAA
011832FG2	4.200%	2000	Dec	Serial	AMT		65,000	65,000	0			0
011832FH0	4.350%	2001	Dec	Serial	AMT		70,000	70,000	0			0
011832FJ6	4.550%	2002	Dec	Serial	AMT		75,000	75,000	0			0
011832FK3	4.700%	2003	Dec	Serial	AMT		80,000	80,000	0			0
011832FL1	4.850%	2004	Dec	Serial	AMT		80,000	80,000	0			0
011832FM9	4.950%	2005	Dec	Serial	AMT		85,000	85,000	0			0
011832FN7	5.000%	2006	Dec	Serial	AMT		90,000	90,000	0			0
011832FP2	5.100%	2007	Dec	Serial	AMT		95,000	95,000	0			0
011832FQ0	5.200%	2008	Dec	Serial	AMT		100,000	100,000	0			0
011832FR8	5.250%	2009	Dec	Serial	AMT		105,000	0	0			105,000
011832FT4	6.370%	2010	Dec	Sinker	AMT		110,000	0	0			110,000
011832FT4	6.370%	2011	Dec	Sinker	AMT		120,000	0	0			120,000
011832FT4	6.370%	2012	Dec	Sinker	AMT		125,000	0	0			125,000
011832FT4	6.370%	2013	Dec	Sinker	AMT		135,000	0	0			135,000
011832FT4	6.370%	2014	Dec	Sinker	AMT		140,000	0	0			140,000
011832FT4	6.370%	2015	Dec	Sinker	AMT		150,000	0	0			150,000
011832FT4	6.370%	2016	Dec	Sinker	AMT		160,000	0	0			160,000
011832FT4	6.370%	2017	Dec	Sinker	AMT		170,000	0	0			170,000
011832FT4	6.370%	2018	Dec	Sinker	AMT		180,000	0	0			180,000
011832FT4	6.370%	2019	Dec	Sinker	AMT		195,000	0	0			195,000
011832FT4	6.370%	2020	Dec	Sinker	AMT		205,000	0	0			205,000
011832FT4	6.370%	2021	Dec	Sinker	AMT		220,000	0	0			220,000
011832FT4	6.370%	2022	Dec	Sinker	AMT		230,000	0	0			230,000
011832FT4	6.370%	2023	Dec	Sinker	AMT		245,000	0	0			245,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 10/31/2009

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Housing Development Bonds (Multifamily Program)											
HD99B Housing Development Bonds, 1999 Series B				Exempt	Prog: 301	Yield: 6.171%	Delivery: 12/9/1999	Dated: 12/1/1999	AA	Aaa	AAA
011832FT4	6.370%	2024	Dec	Sinker	AMT		265,000	0	0		265,000
011832FT4	6.370%	2025	Dec	Sinker	AMT		280,000	0	0		280,000
011832FT4	6.370%	2026	Dec	Sinker	AMT		295,000	0	0		295,000
011832FT4	6.370%	2027	Dec	Sinker	AMT		315,000	0	0		315,000
011832FT4	6.370%	2028	Dec	Sinker	AMT		335,000	0	0		335,000
011832FT4	6.370%	2029	Dec	Term	AMT		360,000	0	0		360,000
HD99B Total							\$5,080,000	\$740,000	\$0	\$4,340,000	
HD99C Housing Development Bonds, 1999 Series C (GP)				Exempt	Prog: 301	Yield: 6.171%	Delivery: 12/9/1999	Dated: 12/1/1999	AA	Aaa	AAA
011832FU1	4.100%	2000	Dec	Serial		GP	690,000	690,000	0		0
011832FV9	4.250%	2001	Dec	Serial		GP	720,000	720,000	0		0
011832FW7	4.450%	2002	Dec	Serial		GP	750,000	750,000	0		0
011832FX5	4.600%	2003	Dec	Serial		GP	785,000	785,000	0		0
011832FY3	4.750%	2004	Dec	Serial		GP	820,000	820,000	0		0
011832FZ0	4.850%	2005	Dec	Serial		GP	860,000	860,000	0		0
011832GA4	4.875%	2006	Dec	Serial		GP	905,000	905,000	0		0
011832GB2	5.000%	2007	Dec	Serial		GP	950,000	950,000	0		0
011832GC0	5.100%	2008	Dec	Serial		GP	995,000	995,000	0		0
011832GD8	5.150%	2009	Dec	Serial		GP	1,050,000	0	0		1,050,000
011832GE6	6.100%	2010	Dec	Sinker		GP	1,105,000	0	0		1,105,000
011832GE6	6.100%	2011	Dec	Sinker		GP	1,170,000	0	0		1,170,000
011832GE6	6.100%	2012	Dec	Sinker		GP	1,245,000	0	0		1,245,000
011832GE6	6.100%	2013	Dec	Sinker		GP	1,320,000	0	0		1,320,000
011832GE6	6.100%	2014	Dec	Sinker		GP	1,400,000	0	0		1,400,000
011832GE6	6.100%	2015	Dec	Sinker		GP	1,490,000	0	0		1,490,000
011832GE6	6.100%	2016	Dec	Sinker		GP	1,580,000	0	0		1,580,000
011832GE6	6.100%	2017	Dec	Sinker		GP	1,680,000	0	0		1,680,000
011832GE6	6.100%	2018	Dec	Sinker		GP	1,780,000	0	0		1,780,000
011832GE6	6.100%	2019	Dec	Term		GP	1,890,000	0	0		1,890,000
011832GF3	6.200%	2020	Dec	Sinker		GP	2,010,000	0	0		2,010,000
011832GF3	6.200%	2021	Dec	Sinker		GP	2,135,000	0	0		2,135,000
011832GF3	6.200%	2022	Dec	Sinker		GP	2,270,000	0	0		2,270,000
011832GF3	6.200%	2023	Dec	Sinker		GP	2,410,000	0	0		2,410,000
011832GF3	6.200%	2024	Dec	Sinker		GP	2,560,000	0	0		2,560,000
011832GF3	6.200%	2025	Dec	Sinker		GP	2,720,000	0	0		2,720,000
011832GF3	6.200%	2026	Dec	Sinker		GP	2,895,000	0	0		2,895,000
011832GF3	6.200%	2027	Dec	Sinker		GP	3,075,000	0	0		3,075,000
011832GF3	6.200%	2028	Dec	Sinker		GP	3,270,000	0	0		3,270,000
011832GF3	6.200%	2029	Dec	Term		GP	3,470,000	0	0		3,470,000
HD99C Total							\$50,000,000	\$7,475,000	\$0	\$42,525,000	
HD02A Housing Development Bonds, 2002 Series A				Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Dated: 9/5/2002	AA	Aaa	AAA
011832PZ9	1.800%	2003	Jun	Serial	AMT		65,000	65,000	0		0
011832QA3	1.900%	2003	Dec	Serial	AMT		65,000	65,000	0		0
011832QB1	2.200%	2004	Jun	Serial	AMT		70,000	70,000	0		0
011832QC9	2.300%	2004	Dec	Serial	AMT		65,000	65,000	0		0
011832QD7	2.650%	2005	Jun	Serial	AMT		65,000	65,000	0		0
011832QE5	2.650%	2005	Dec	Serial	AMT		70,000	70,000	0		0
011832QF2	3.000%	2006	Jun	Serial	AMT		70,000	70,000	0		0
011832QG0	3.000%	2006	Dec	Serial	AMT		70,000	70,000	0		0
011832QH8	3.350%	2007	Jun	Serial	AMT		70,000	70,000	0		0
011832QJ4	3.350%	2007	Dec	Serial	AMT		75,000	75,000	0		0
011832QK1	3.650%	2008	Jun	Serial	AMT		75,000	75,000	0		0
011832QL9	3.650%	2008	Dec	Serial	AMT		75,000	75,000	0		0
011832QM7	3.850%	2009	Jun	Serial	AMT		80,000	80,000	0		0
011832QN5	3.850%	2009	Dec	Serial	AMT		80,000	0	0		80,000
011832QP0	4.050%	2010	Jun	Serial	AMT		80,000	0	0		80,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 10/31/2009

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Housing Development Bonds (Multifamily Program)									<i>S and P</i>	<i>Moodys</i>	<i>Fitch</i>
HD02A	Housing Development Bonds, 2002 Series A			Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Dated: 9/5/2002	AA	Aaa	AAA
	011832QQ8	4.050%	2010	Dec	Serial	AMT	80,000	0	0		80,000
	011832QR6	4.150%	2011	Jun	Serial	AMT	85,000	0	0		85,000
	011832QS4	4.150%	2011	Dec	Serial	AMT	85,000	0	0		85,000
	011832QT2	4.250%	2012	Jun	Serial	AMT	90,000	0	0		90,000
	011832QU9	4.250%	2012	Dec	Serial	AMT	90,000	0	0		90,000
	011832SS2	5.200%	2013	Jun	Sinker	AMT	60,000	0	5,000		55,000
	011832QV7	5.200%	2013	Jun	Sinker	AMT	30,000	0	0		30,000
	011832SS2	5.200%	2013	Dec	Sinker	AMT	60,000	0	5,000		55,000
	011832QV7	5.200%	2013	Dec	Sinker	AMT	35,000	0	0		35,000
	011832QV7	5.200%	2014	Jun	Sinker	AMT	35,000	0	0		35,000
	011832SS2	5.200%	2014	Jun	Sinker	AMT	60,000	0	5,000		55,000
	011832QV7	5.200%	2014	Dec	Sinker	AMT	35,000	0	0		35,000
	011832SS2	5.200%	2014	Dec	Sinker	AMT	65,000	0	5,000		60,000
	011832QV7	5.200%	2015	Jun	Sinker	AMT	35,000	0	0		35,000
	011832SS2	5.200%	2015	Jun	Sinker	AMT	70,000	0	5,000		65,000
	011832QV7	5.200%	2015	Dec	Sinker	AMT	35,000	0	0		35,000
	011832SS2	5.200%	2015	Dec	Sinker	AMT	70,000	0	5,000		65,000
	011832QV7	5.200%	2016	Jun	Sinker	AMT	35,000	0	0		35,000
	011832SS2	5.200%	2016	Jun	Sinker	AMT	70,000	0	5,000		65,000
	011832QV7	5.200%	2016	Dec	Sinker	AMT	40,000	0	0		40,000
	011832SS2	5.200%	2016	Dec	Sinker	AMT	70,000	0	5,000		65,000
	011832QV7	5.200%	2017	Jun	Sinker	AMT	40,000	0	0		40,000
	011832SS2	5.200%	2017	Jun	Sinker	AMT	75,000	0	5,000		70,000
	011832QV7	5.200%	2017	Dec	Sinker	AMT	40,000	0	0		40,000
	011832SS2	5.200%	2017	Dec	Sinker	AMT	75,000	0	5,000		70,000
	011832QV7	5.200%	2018	Jun	Sinker	AMT	40,000	0	0		40,000
	011832SS2	5.200%	2018	Jun	Sinker	AMT	80,000	0	5,000		75,000
	011832QV7	5.200%	2018	Dec	Sinker	AMT	40,000	0	0		40,000
	011832SS2	5.200%	2018	Dec	Sinker	AMT	80,000	0	5,000		75,000
	011832QV7	5.200%	2019	Jun	Sinker	AMT	45,000	0	5,000		40,000
	011832SS2	5.200%	2019	Jun	Sinker	AMT	85,000	0	5,000		80,000
	011832SS2	5.200%	2019	Dec	Sinker	AMT	80,000	0	5,000		75,000
	011832QV7	5.200%	2019	Dec	Sinker	AMT	45,000	0	5,000		40,000
	011832SS2	5.200%	2020	Jun	Sinker	AMT	85,000	0	5,000		80,000
	011832QV7	5.200%	2020	Jun	Sinker	AMT	50,000	0	5,000		45,000
	011832SS2	5.200%	2020	Dec	Sinker	AMT	85,000	0	5,000		80,000
	011832QV7	5.200%	2020	Dec	Sinker	AMT	50,000	0	5,000		45,000
	011832QV7	5.200%	2021	Jun	Sinker	AMT	50,000	0	5,000		45,000
	011832SS2	5.200%	2021	Jun	Sinker	AMT	90,000	0	5,000		85,000
	011832SS2	5.200%	2021	Dec	Sinker	AMT	90,000	0	5,000		85,000
	011832QV7	5.200%	2021	Dec	Sinker	AMT	50,000	0	5,000		45,000
	011832SS2	5.200%	2022	Jun	Term	AMT	95,000	0	5,000		90,000
	011832QV7	5.200%	2022	Jun	Sinker	AMT	55,000	0	5,000		50,000
	011832QV7	5.200%	2022	Dec	Term	AMT	150,000	0	5,000		145,000
	011832ST0	5.300%	2033	Jun	Term	AMT	1,065,000	0	1,065,000		0
	011832QW5	5.300%	2033	Dec	Term	AMT	3,490,000	0	3,490,000		0
						HD02A Total	\$8,440,000	\$915,000	\$4,690,000		\$2,835,000
HD02B	Housing Development Bonds, 2002 Series B			Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Dated: 9/5/2002	AA	Aaa	AAA
	011832QX3	1.600%	2003	Jun	Serial		155,000	155,000	0		0
	011832QY1	1.750%	2003	Dec	Serial		145,000	145,000	0		0
	011832QZ8	2.000%	2004	Jun	Serial		150,000	150,000	0		0
	011832RA2	2.150%	2004	Dec	Serial		150,000	150,000	0		0
	011832RB0	2.450%	2005	Jun	Serial		160,000	160,000	0		0
	011832RC8	2.450%	2005	Dec	Serial		150,000	150,000	0		0
	011832RD6	2.850%	2006	Jun	Serial		155,000	155,000	0		0
	011832RE4	2.850%	2006	Dec	Serial		165,000	165,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 10/31/2009

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Housing Development Bonds (Multifamily Program)										<i>S and P</i>	<i>Moodys</i>	<i>Fitch</i>
HD02B	Housing Development Bonds, 2002 Series B				Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Dated: 9/5/2002	AA	Aaa	AAA
	011832RF1	3.250%	2007	Jun	Serial		160,000	160,000	0			0
	011832RG9	3.250%	2007	Dec	Serial		165,000	165,000	0			0
	011832RH7	3.550%	2008	Jun	Serial		175,000	175,000	0			0
	011832RJ3	3.550%	2008	Dec	Serial		170,000	170,000	0			0
	011832RK0	3.750%	2009	Jun	Serial		175,000	175,000	0			0
	011832RL8	3.750%	2009	Dec	Serial		175,000	0	0			175,000
	011832RM6	3.950%	2010	Jun	Serial		185,000	0	0			185,000
	011832RN4	3.950%	2010	Dec	Serial		185,000	0	0			185,000
	011832RP9	4.050%	2011	Jun	Serial		190,000	0	0			190,000
	011832RQ7	4.050%	2011	Dec	Serial		190,000	0	0			190,000
	011832RR5	4.150%	2012	Jun	Serial		200,000	0	0			200,000
	011832RS3	4.150%	2012	Dec	Serial		205,000	0	0			205,000
	011832RT1	5.150%	2013	Jun	Sinker		200,000	0	0			200,000
	011832RT1	5.150%	2013	Dec	Sinker		215,000	0	0			215,000
	011832RT1	5.150%	2014	Jun	Sinker		220,000	0	0			220,000
	011832RT1	5.150%	2014	Dec	Sinker		220,000	0	0			220,000
	011832RT1	5.150%	2015	Jun	Sinker		230,000	0	0			230,000
	011832RT1	5.150%	2015	Dec	Sinker		235,000	0	0			235,000
	011832RT1	5.150%	2016	Jun	Sinker		240,000	0	0			240,000
	011832RT1	5.150%	2016	Dec	Sinker		245,000	0	0			245,000
	011832RT1	5.150%	2017	Jun	Sinker		255,000	0	0			255,000
	011832RT1	5.150%	2017	Dec	Sinker		255,000	0	0			255,000
	011832RT1	5.150%	2018	Jun	Sinker		265,000	0	0			265,000
	011832RT1	5.150%	2018	Dec	Sinker		270,000	0	0			270,000
	011832RT1	5.150%	2019	Jun	Sinker		285,000	0	0			285,000
	011832RT1	5.150%	2019	Dec	Sinker		190,000	0	0			190,000
	011832SU7	5.150%	2019	Dec	Sinker		95,000	0	0			95,000
	011832RT1	5.150%	2020	Jun	Sinker		195,000	0	0			195,000
	011832SU7	5.150%	2020	Jun	Sinker		100,000	0	0			100,000
	011832RT1	5.150%	2020	Dec	Sinker		195,000	0	0			195,000
	011832SU7	5.150%	2020	Dec	Sinker		100,000	0	0			100,000
	011832RT1	5.150%	2021	Jun	Sinker		215,000	0	0			215,000
	011832SU7	5.150%	2021	Jun	Sinker		100,000	0	0			100,000
	011832RT1	5.150%	2021	Dec	Sinker		215,000	0	0			215,000
	011832SU7	5.150%	2021	Dec	Term		100,000	0	0			100,000
	011832RT1	5.150%	2022	Jun	Term		645,000	0	0			645,000
HD02B Total							\$8,690,000	\$2,075,000	\$0	\$6,615,000		
HD02C	Housing Development Bonds, 2002 Series C (GP)				Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Dated: 9/5/2002	AA	Aaa	AAA
	011832RU8	1.600%	2003	Jun	Serial		GP	585,000	585,000	0		0
	011832RV6	1.750%	2003	Dec	Serial		GP	595,000	595,000	0		0
	011832RW4	2.000%	2004	Jun	Serial		GP	595,000	595,000	0		0
	011832RX2	2.150%	2004	Dec	Serial		GP	605,000	605,000	0		0
	011832RY0	2.450%	2005	Jun	Serial		GP	610,000	610,000	0		0
	011832RZ7	2.450%	2005	Dec	Serial		GP	620,000	620,000	0		0
	011832SA1	2.850%	2006	Jun	Serial		GP	630,000	630,000	0		0
	011832SB9	2.850%	2006	Dec	Serial		GP	640,000	640,000	0		0
	011832SC7	3.250%	2007	Jun	Serial		GP	650,000	650,000	0		0
	011832SD5	3.250%	2007	Dec	Serial		GP	665,000	665,000	0		0
	011832SE3	3.550%	2008	Jun	Serial		GP	670,000	670,000	0		0
	011832SF0	3.550%	2008	Dec	Serial		GP	685,000	685,000	0		0
	011832SG8	3.750%	2009	Jun	Serial		GP	700,000	700,000	0		0
	011832SH6	3.750%	2009	Dec	Serial		GP	710,000	0	0		710,000
	011832SJ2	3.950%	2010	Jun	Serial		GP	730,000	0	0		730,000
	011832SK9	3.950%	2010	Dec	Serial		GP	740,000	0	0		740,000
	011832SL7	4.050%	2011	Jun	Serial		GP	755,000	0	0		755,000
	011832SM5	4.050%	2011	Dec	Serial		GP	775,000	0	0		775,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 10/31/2009

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)										
HD02C	Housing Development Bonds, 2002 Series C (GP)				Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Dated: 9/5/2002	
									<i>S and P</i>	<i>Moody's</i>
									<i>AA</i>	<i>Aaa</i>
										<i>AAA</i>
011832SN3	4.150%	2012	Jun	Serial		GP	790,000	0	0	790,000
011832SP8	4.150%	2012	Dec	Serial		GP	805,000	0	0	805,000
011832SV5	4.300%	2013	Jun	Serial		GP	825,000	0	0	825,000
011832SW3	4.300%	2013	Dec	Serial		GP	845,000	0	0	845,000
011832SX1	4.400%	2014	Jun	Serial		GP	870,000	0	0	870,000
011832SY9	4.400%	2014	Dec	Serial		GP	885,000	0	0	885,000
011832SZ6	4.500%	2015	Jun	Serial		GP	915,000	0	0	915,000
011832TA0	4.500%	2015	Dec	Serial		GP	935,000	0	0	935,000
011832SQ6	5.150%	2016	Jun	Sinker		GP	955,000	0	0	955,000
011832SQ6	5.150%	2016	Dec	Sinker		GP	985,000	0	0	985,000
011832SQ6	5.150%	2017	Jun	Sinker		GP	1,010,000	0	0	1,010,000
011832SQ6	5.150%	2017	Dec	Sinker		GP	1,035,000	0	0	1,035,000
011832SQ6	5.150%	2018	Jun	Sinker		GP	1,060,000	0	0	1,060,000
011832SQ6	5.150%	2018	Dec	Sinker		GP	1,085,000	0	0	1,085,000
011832SQ6	5.150%	2019	Jun	Sinker		GP	1,115,000	0	0	1,115,000
011832SQ6	5.150%	2019	Dec	Sinker		GP	1,145,000	0	0	1,145,000
011832SQ6	5.150%	2020	Jun	Sinker		GP	1,170,000	0	0	1,170,000
011832SQ6	5.150%	2020	Dec	Sinker		GP	1,205,000	0	0	1,205,000
011832SQ6	5.150%	2021	Jun	Sinker		GP	1,235,000	0	0	1,235,000
011832SQ6	5.150%	2021	Dec	Sinker		GP	1,260,000	0	0	1,260,000
011832TB8	5.150%	2022	Jun	Serial		GP	440,000	0	0	440,000
011832SQ6	5.150%	2022	Jun	Sinker		GP	860,000	0	0	860,000
011832SQ6	5.150%	2022	Dec	Term		GP	1,330,000	0	0	1,330,000
011832TC6	5.250%	2023	Jun	Sinker		GP	840,000	0	0	840,000
011832SR4	5.250%	2023	Jun	Sinker		GP	525,000	0	0	525,000
011832TC6	5.250%	2023	Dec	Sinker		GP	860,000	0	0	860,000
011832SR4	5.250%	2023	Dec	Sinker		GP	540,000	0	0	540,000
011832TC6	5.250%	2024	Jun	Sinker		GP	880,000	0	0	880,000
011832SR4	5.250%	2024	Jun	Sinker		GP	555,000	0	0	555,000
011832TC6	5.250%	2024	Dec	Sinker		GP	905,000	0	0	905,000
011832SR4	5.250%	2024	Dec	Sinker		GP	570,000	0	0	570,000
011832SR4	5.250%	2025	Jun	Sinker		GP	585,000	0	0	585,000
011832TC6	5.250%	2025	Jun	Sinker		GP	925,000	0	0	925,000
011832SR4	5.250%	2025	Dec	Sinker		GP	600,000	0	0	600,000
011832TC6	5.250%	2025	Dec	Sinker		GP	955,000	0	0	955,000
011832SR4	5.250%	2026	Jun	Sinker		GP	615,000	0	0	615,000
011832TC6	5.250%	2026	Jun	Sinker		GP	980,000	0	0	980,000
011832SR4	5.250%	2026	Dec	Sinker		GP	630,000	0	0	630,000
011832TC6	5.250%	2026	Dec	Sinker		GP	1,005,000	0	0	1,005,000
011832SR4	5.250%	2027	Jun	Sinker		GP	645,000	0	0	645,000
011832TC6	5.250%	2027	Jun	Sinker		GP	1,030,000	0	0	1,030,000
011832SR4	5.250%	2027	Dec	Sinker		GP	665,000	0	0	665,000
011832TC6	5.250%	2027	Dec	Sinker		GP	1,060,000	0	0	1,060,000
011832TC6	5.250%	2028	Jun	Sinker		GP	1,085,000	0	0	1,085,000
011832SR4	5.250%	2028	Jun	Sinker		GP	680,000	0	0	680,000
011832TC6	5.250%	2028	Dec	Sinker		GP	1,115,000	0	0	1,115,000
011832SR4	5.250%	2028	Dec	Sinker		GP	700,000	0	0	700,000
011832TC6	5.250%	2029	Jun	Sinker		GP	1,140,000	0	0	1,140,000
011832SR4	5.250%	2029	Jun	Sinker		GP	720,000	0	0	720,000
011832TC6	5.250%	2029	Dec	Sinker		GP	1,170,000	0	0	1,170,000
011832SR4	5.250%	2029	Dec	Sinker		GP	740,000	0	0	740,000
011832TC6	5.250%	2030	Jun	Sinker		GP	1,205,000	0	0	1,205,000
011832SR4	5.250%	2030	Jun	Sinker		GP	755,000	0	0	755,000
011832TC6	5.250%	2030	Dec	Sinker		GP	1,235,000	0	0	1,235,000
011832SR4	5.250%	2030	Dec	Sinker		GP	780,000	0	0	780,000
011832SR4	5.250%	2031	Jun	Sinker		GP	800,000	0	0	800,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 10/31/2009

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)										
HD02C	Housing Development Bonds, 2002 Series C (GP)				Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Dated: 9/5/2002	S and P AA Moody's Aaa Fitch AAA
011832TC6	5.250%	2031	Jun	Sinker		GP	1,265,000	0	0	1,265,000
011832SR4	5.250%	2031	Dec	Sinker		GP	815,000	0	0	815,000
011832TC6	5.250%	2031	Dec	Sinker		GP	1,300,000	0	0	1,300,000
011832TC6	5.250%	2032	Jun	Term		GP	1,325,000	0	0	1,325,000
011832SR4	5.250%	2032	Jun	Sinker		GP	850,000	0	0	850,000
011832SR4	5.250%	2032	Dec	Term		GP	2,230,000	0	0	2,230,000
HD02C Total							\$70,000,000	\$8,250,000	\$0	\$61,750,000
HD04A	Housing Development Bonds, 2004 Series A				Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Dated: 3/4/2004	S and P AA Moody's Aaa Fitch AAA
011832VE9	1.300%	2004	Dec	Serial	AMT		655,000	655,000	0	0
011832VF6	1.450%	2005	Dec	Serial	AMT		700,000	700,000	0	0
011832VG4	2.000%	2006	Dec	Serial	AMT		720,000	720,000	0	0
011832VH2	2.350%	2007	Dec	Serial	AMT		745,000	745,000	0	0
011832VJ8	2.750%	2008	Dec	Serial	AMT		775,000	775,000	0	0
011832VK5	3.050%	2009	Dec	Serial	AMT		815,000	0	0	815,000
011832VL3	3.300%	2010	Dec	Serial	AMT		855,000	0	0	855,000
011832VM1	3.550%	2011	Dec	Serial	AMT		885,000	0	0	885,000
011832VN9	3.800%	2012	Dec	Serial	AMT		930,000	0	0	930,000
011832VP4	4.050%	2013	Dec	Serial	AMT		985,000	0	0	985,000
011832VQ2	4.200%	2014	Dec	Serial	AMT		1,030,000	0	0	1,030,000
011832VR0	4.300%	2015	Dec	Serial	AMT		1,080,000	0	0	1,080,000
011832VS8	4.400%	2016	Dec	Serial	AMT		1,140,000	0	0	1,140,000
011832WQ1	4.550%	2017	Jun	Sinker	AMT		235,000	0	0	235,000
011832VT6	4.550%	2017	Dec	Sinker	AMT		965,000	0	0	965,000
011832WQ1	4.550%	2018	Jun	Term	AMT		250,000	0	0	250,000
011832VT6	4.550%	2018	Dec	Term	AMT		1,015,000	0	0	1,015,000
011832WR9	4.750%	2019	Jun	Sinker	AMT		60,000	0	0	60,000
011832VU3	4.750%	2019	Dec	Sinker	AMT		1,270,000	0	0	1,270,000
011832WR9	4.750%	2020	Jun	Sinker	AMT		60,000	0	0	60,000
011832VU3	4.750%	2020	Dec	Sinker	AMT		1,345,000	0	0	1,345,000
011832WR9	4.750%	2021	Jun	Sinker	AMT		65,000	0	0	65,000
011832VU3	4.750%	2021	Dec	Sinker	AMT		1,415,000	0	0	1,415,000
011832WR9	4.750%	2022	Jun	Sinker	AMT		70,000	0	0	70,000
011832VU3	4.750%	2022	Dec	Sinker	AMT		1,490,000	0	0	1,490,000
011832WR9	4.750%	2023	Jun	Term	AMT		75,000	0	0	75,000
011832VU3	4.750%	2023	Dec	Term	AMT		1,580,000	0	0	1,580,000
011832WS7	4.800%	2024	Jun	Sinker	AMT		160,000	0	0	160,000
011832VV1	4.800%	2024	Dec	Sinker	AMT		1,580,000	0	0	1,580,000
011832WS7	4.800%	2025	Jun	Sinker	AMT		170,000	0	0	170,000
011832VV1	4.800%	2025	Dec	Sinker	AMT		1,670,000	0	0	1,670,000
011832WS7	4.800%	2026	Jun	Term	AMT		170,000	0	0	170,000
011832VV1	4.800%	2026	Dec	Term	AMT		1,730,000	0	0	1,730,000
011832WT5	4.850%	2027	Jun	Sinker	AMT		180,000	0	0	180,000
011832VW9	4.850%	2027	Dec	Sinker	AMT		1,575,000	0	0	1,575,000
011832WT5	4.850%	2028	Jun	Sinker	AMT		180,000	0	0	180,000
011832VW9	4.850%	2028	Dec	Sinker	AMT		1,570,000	0	0	1,570,000
011832WT5	4.850%	2029	Jun	Sinker	AMT		155,000	0	0	155,000
011832VW9	4.850%	2029	Dec	Sinker	AMT		1,375,000	0	0	1,375,000
011832WT5	4.850%	2030	Jun	Term	AMT		140,000	0	0	140,000
011832VW9	4.850%	2030	Dec	Term	AMT		1,195,000	0	0	1,195,000
HD04A Total							\$33,060,000	\$3,595,000	\$0	\$29,465,000
HD04B	Housing Development Bonds, 2004 Series B (GP)				Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Dated: 3/4/2004	S and P AA Moody's Aaa Fitch AAA
011832VX7	1.200%	2004	Dec	Serial		GP	955,000	955,000	0	0
011832VY5	1.300%	2005	Dec	Serial		GP	1,355,000	1,355,000	0	0
011832VZ2	1.800%	2006	Dec	Serial		GP	1,375,000	1,375,000	0	0
011832WA6	2.100%	2007	Dec	Serial		GP	1,405,000	1,405,000	0	0

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 10/31/2009

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Housing Development Bonds (Multifamily Program)										<u>S and P</u>	<u>Moodys</u>	<u>Fitch</u>
HD04B	Housing Development Bonds, 2004 Series B (GP)				Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Dated: 3/4/2004	AA	Aaa	AAA
011832WB4	2.500%	2008	Dec	Serial		GP	1,440,000	1,440,000	0			0
011832WC2	2.750%	2009	Dec	Serial		GP	1,470,000	0	0			1,470,000
011832WD0	3.050%	2010	Dec	Serial		GP	1,520,000	0	0			1,520,000
011832WE8	3.300%	2011	Dec	Serial		GP	1,565,000	0	0			1,565,000
011832WF5	3.550%	2012	Dec	Serial		GP	1,635,000	0	0			1,635,000
011832WG3	3.850%	2013	Dec	Serial		GP	1,695,000	0	0			1,695,000
011832WH1	4.000%	2014	Dec	Serial		GP	1,775,000	0	0			1,775,000
011832WJ7	4.100%	2015	Dec	Serial		GP	1,845,000	0	0			1,845,000
011832WK4	4.200%	2016	Dec	Serial		GP	1,920,000	0	0			1,920,000
011832WU2	4.450%	2017	Jun	Sinker		GP	525,000	0	0			525,000
011832WL2	4.450%	2017	Dec	Sinker		GP	1,475,000	0	0			1,475,000
011832WU2	4.450%	2018	Jun	Term		GP	530,000	0	0			530,000
011832WL2	4.450%	2018	Dec	Term		GP	1,505,000	0	0			1,505,000
011832WV0	4.650%	2019	Jun	Sinker		GP	105,000	0	0			105,000
011832WM0	4.650%	2019	Dec	Sinker		GP	1,840,000	0	0			1,840,000
011832WV0	4.650%	2020	Jun	Sinker		GP	110,000	0	0			110,000
011832WM0	4.650%	2020	Dec	Sinker		GP	1,915,000	0	0			1,915,000
011832WV0	4.650%	2021	Jun	Sinker		GP	115,000	0	0			115,000
011832WM0	4.650%	2021	Dec	Sinker		GP	2,020,000	0	0			2,020,000
011832WV0	4.650%	2022	Jun	Sinker		GP	120,000	0	0			120,000
011832WM0	4.650%	2022	Dec	Sinker		GP	2,120,000	0	0			2,120,000
011832WV0	4.650%	2023	Jun	Term		GP	120,000	0	0			120,000
011832WM0	4.650%	2023	Dec	Term		GP	2,245,000	0	0			2,245,000
011832WW8	4.700%	2024	Jun	Sinker		GP	145,000	0	0			145,000
011832WN8	4.700%	2024	Dec	Sinker		GP	1,665,000	0	0			1,665,000
011832WW8	4.700%	2025	Jun	Sinker		GP	155,000	0	0			155,000
011832WN8	4.700%	2025	Dec	Sinker		GP	1,750,000	0	0			1,750,000
011832WW8	4.700%	2026	Jun	Term		GP	150,000	0	0			150,000
011832WN8	4.700%	2026	Dec	Term		GP	1,710,000	0	0			1,710,000
011832WX6	4.750%	2027	Jun	Sinker		GP	60,000	0	0			60,000
011832WP3	4.750%	2027	Dec	Sinker		GP	1,665,000	0	0			1,665,000
011832WX6	4.750%	2028	Jun	Sinker		GP	60,000	0	0			60,000
011832WP3	4.750%	2028	Dec	Sinker		GP	1,755,000	0	0			1,755,000
011832WX6	4.750%	2029	Jun	Sinker		GP	65,000	0	0			65,000
011832WP3	4.750%	2029	Dec	Sinker		GP	1,840,000	0	0			1,840,000
011832WX6	4.750%	2030	Jun	Sinker		GP	70,000	0	0			70,000
011832WP3	4.750%	2030	Dec	Sinker		GP	1,930,000	0	0			1,930,000
011832WX6	4.750%	2031	Jun	Sinker		GP	70,000	0	0			70,000
011832WP3	4.750%	2031	Dec	Sinker		GP	2,030,000	0	0			2,030,000
011832WX6	4.750%	2032	Jun	Term		GP	75,000	0	0			75,000
011832WP3	4.750%	2032	Dec	Term		GP	2,130,000	0	0			2,130,000
HD04B Total							\$52,025,000	\$6,530,000	\$0	\$45,495,000		
HD04D	Housing Development Bonds, 2004 Series D				Taxable	Prog: 301	Yield: N/A	Delivery: 12/16/2004	Dated: 12/16/2004	AA	Aaa	AAA
011832XA5	3.650%	2008	Jun	Serial			220,000	220,000	0			0
011832XB3	3.780%	2008	Dec	Serial			410,000	410,000	0			0
011832XC1	3.940%	2009	Jun	Serial			430,000	430,000	0			0
011832XD9	4.020%	2009	Dec	Serial			445,000	0	0			445,000
011832XE7	4.140%	2010	Jun	Serial			455,000	0	0			455,000
011832XF4	4.140%	2010	Dec	Serial			470,000	0	0			470,000
011832XG2	4.350%	2011	Jun	Serial			490,000	0	0			490,000
011832XH0	4.350%	2011	Dec	Serial			505,000	0	0			505,000
011832XJ6	4.540%	2012	Jun	Serial			515,000	0	0			515,000
011832XK3	4.560%	2012	Dec	Serial			540,000	0	0			540,000
011832XL1	4.600%	2013	Jun	Serial			550,000	0	0			550,000
011832XM9	4.690%	2013	Dec	Serial			570,000	0	0			570,000
011832XN7	5.250%	2014	Jun	Sinker			590,000	0	0			590,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 10/31/2009

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Housing Development Bonds (Multifamily Program)												
HD04D	Housing Development Bonds, 2004 Series D				Taxable	Prog: 301	Yield: N/A	Delivery: 12/16/2004	Dated: 12/16/2004	<u>S and P</u>	<u>Moody's</u>	<u>Fitch</u>
										AA	Aaa	AAA
011832XN7	5.250%	2014	Dec	Sinker			605,000	0		0		605,000
011832XN7	5.250%	2015	Jun	Sinker			625,000	0		0		625,000
011832XN7	5.250%	2015	Dec	Sinker			650,000	0		0		650,000
011832XN7	5.250%	2016	Jun	Sinker			670,000	0		0		670,000
011832XN7	5.250%	2016	Dec	Sinker			690,000	0		0		690,000
011832XN7	5.250%	2017	Jun	Sinker			715,000	0		0		715,000
011832XN7	5.250%	2017	Dec	Sinker			740,000	0		0		740,000
011832XN7	5.250%	2018	Jun	Sinker			755,000	0		0		755,000
011832XN7	5.250%	2018	Dec	Sinker			785,000	0		0		785,000
011832XN7	5.250%	2019	Jun	Sinker			810,000	0		0		810,000
011832XN7	5.250%	2019	Dec	Sinker			835,000	0		0		835,000
011832XN7	5.250%	2020	Jun	Sinker			860,000	0		0		860,000
011832XN7	5.250%	2020	Dec	Sinker			890,000	0		0		890,000
011832XN7	5.250%	2021	Jun	Sinker			920,000	0		0		920,000
011832XN7	5.250%	2021	Dec	Sinker			950,000	0		0		950,000
011832XN7	5.250%	2022	Jun	Sinker			980,000	0		0		980,000
011832XN7	5.250%	2022	Dec	Sinker			1,015,000	0		0		1,015,000
011832XN7	5.250%	2023	Jun	Sinker			1,050,000	0		0		1,050,000
011832XN7	5.250%	2023	Dec	Sinker			1,080,000	0		0		1,080,000
011832XN7	5.250%	2024	Jun	Term			1,120,000	0		0		1,120,000
011832XP2	5.600%	2024	Dec	Sinker			1,150,000	0		0		1,150,000
011832XP2	5.600%	2025	Jun	Sinker			1,190,000	0		0		1,190,000
011832XP2	5.600%	2025	Dec	Sinker			1,125,000	0		0		1,125,000
011832XP2	5.600%	2026	Jun	Sinker			1,265,000	0		0		1,265,000
011832XP2	5.600%	2026	Dec	Sinker			1,310,000	0		0		1,310,000
011832XP2	5.600%	2027	Jun	Sinker			1,350,000	0		0		1,350,000
011832XP2	5.600%	2027	Dec	Sinker			1,395,000	0		0		1,395,000
011832XP2	5.600%	2028	Jun	Sinker			1,445,000	0		0		1,445,000
011832XP2	5.600%	2028	Dec	Sinker			1,485,000	0		0		1,485,000
011832XP2	5.600%	2029	Jun	Sinker			1,535,000	0		0		1,535,000
011832XP2	5.600%	2029	Dec	Sinker			1,585,000	0		0		1,585,000
011832XP2	5.600%	2030	Jun	Sinker			1,640,000	0		0		1,640,000
011832XP2	5.600%	2030	Dec	Sinker			1,690,000	0		0		1,690,000
011832XP2	5.600%	2031	Jun	Sinker			1,745,000	0		0		1,745,000
011832XP2	5.600%	2031	Dec	Sinker			1,800,000	0		0		1,800,000
011832XP2	5.600%	2032	Jun	Sinker			1,860,000	0		0		1,860,000
011832XP2	5.600%	2032	Dec	Sinker			1,960,000	0		0		1,960,000
011832XP2	5.600%	2033	Jun	Sinker			1,985,000	0		0		1,985,000
011832XP2	5.600%	2033	Dec	Sinker			2,045,000	0		0		2,045,000
011832XP2	5.600%	2034	Jun	Sinker			2,120,000	0		0		2,120,000
011832XP2	5.600%	2034	Dec	Sinker			2,185,000	0		0		2,185,000
011832XP2	5.600%	2035	Jun	Sinker			2,255,000	0		0		2,255,000
011832XP2	5.600%	2035	Dec	Sinker			2,325,000	0		0		2,325,000
011832XP2	5.600%	2036	Jun	Sinker			2,400,000	0		0		2,400,000
011832XP2	5.600%	2036	Dec	Sinker			2,480,000	0		0		2,480,000
011832XP2	5.600%	2037	Jun	Sinker			2,555,000	0		0		2,555,000
011832XP2	5.600%	2037	Dec	Sinker			2,645,000	0		0		2,645,000
011832XP2	5.600%	2038	Jun	Sinker			2,735,000	0		0		2,735,000
011832XP2	5.600%	2038	Dec	Sinker			2,820,000	0		0		2,820,000
011832XP2	5.600%	2039	Jun	Sinker			2,905,000	0		0		2,905,000
011832XP2	5.600%	2039	Dec	Sinker			3,005,000	0		0		3,005,000
011832XP2	5.600%	2040	Jun	Sinker			3,100,000	0		0		3,100,000
011832XP2	5.600%	2040	Dec	Sinker			3,205,000	0		0		3,205,000
011832XP2	5.600%	2041	Jun	Sinker			3,310,000	0		0		3,310,000
011832XP2	5.600%	2041	Dec	Sinker			3,415,000	0		0		3,415,000
011832XP2	5.600%	2042	Jun	Sinker			3,530,000	0		0		3,530,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 10/31/2009

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)										
HD04D Housing Development Bonds, 2004 Series D										
011832XP2	5.600%	2042	Dec	Sinker			3,645,000	0	0	3,645,000
011832XP2	5.600%	2043	Jun	Term			1,870,000	0	0	1,870,000
HD04D Total							\$105,000,000	\$1,060,000	\$0	\$103,940,000
Housing Development Bonds (Multifamily Program) Total							\$333,970,000	\$30,895,000	\$4,690,000	\$298,385,000
General Mortgage Revenue Bonds										
GM02A General Mortgage Revenue Bonds, 2002 Series A										
011832TG7	3.450%	2010	Jun	Serial			1,175,000	0	0	1,175,000
011832TH5	3.450%	2010	Dec	Serial			1,195,000	0	0	1,195,000
011832TJ1	3.600%	2011	Jun	Serial			1,215,000	0	0	1,215,000
011832TK8	4.875%	2011	Dec	Serial			1,235,000	0	0	1,235,000
011832TL6	3.700%	2012	Jun	Serial			1,265,000	0	0	1,265,000
011832TM4	4.875%	2012	Dec	Serial			1,290,000	0	0	1,290,000
011832TN2	3.750%	2013	Jun	Serial			1,320,000	0	0	1,320,000
011832TP7	3.750%	2013	Dec	Serial			1,345,000	0	0	1,345,000
011832TQ5	3.875%	2014	Jun	Serial			1,370,000	0	0	1,370,000
011832TR3	3.875%	2014	Dec	Serial			1,395,000	0	0	1,395,000
011832TS1	4.000%	2015	Jun	Serial			1,425,000	0	0	1,425,000
011832TT9	4.000%	2015	Dec	Serial			1,455,000	0	0	1,455,000
011832TU6	4.250%	2016	Jun	Serial			1,480,000	0	0	1,480,000
011832TV4	4.375%	2016	Dec	Sinker			1,515,000	0	0	1,515,000
011832TV4	4.375%	2017	Jun	Sinker			1,545,000	0	0	1,545,000
011832TV4	4.375%	2017	Dec	Term			1,580,000	0	0	1,580,000
011832TW2	4.700%	2018	Jun	Sinker			1,615,000	0	0	1,615,000
011832TW2	4.700%	2018	Dec	Sinker			1,650,000	0	0	1,650,000
011832TW2	4.700%	2019	Jun	Sinker			1,690,000	0	0	1,690,000
011832TW2	4.700%	2019	Dec	Sinker			1,730,000	0	0	1,730,000
011832TW2	4.700%	2020	Jun	Sinker			1,770,000	0	0	1,770,000
011832TW2	4.700%	2020	Dec	Sinker			1,815,000	0	0	1,815,000
011832TW2	4.700%	2021	Jun	Sinker			1,855,000	0	0	1,855,000
011832TW2	4.700%	2021	Dec	Sinker			1,900,000	0	0	1,900,000
011832TW2	4.700%	2022	Jun	Sinker			1,945,000	0	0	1,945,000
011832TW2	4.700%	2022	Dec	Term			1,990,000	0	0	1,990,000
011832UA8	4.750%	2023	Jun	Sinker			2,035,000	0	0	2,035,000
011832UA8	4.750%	2023	Dec	Term			2,085,000	0	0	2,085,000
011832UB6	4.750%	2024	Jun	Sinker			2,135,000	0	0	2,135,000
011832UB6	4.750%	2024	Dec	Sinker			2,185,000	0	0	2,185,000
011832UB6	4.750%	2025	Jun	Sinker			2,235,000	0	0	2,235,000
011832UB6	4.750%	2025	Dec	Sinker			2,290,000	0	0	2,290,000
011832UB6	4.750%	2026	Jun	Sinker			2,345,000	0	0	2,345,000
011832UB6	4.750%	2026	Dec	Sinker			2,400,000	0	0	2,400,000
011832UB6	4.750%	2027	Jun	Sinker			2,455,000	0	0	2,455,000
011832TX0	4.800%	2027	Dec	Serial			565,000	0	0	565,000
011832UB6	4.750%	2027	Dec	Sinker			1,950,000	0	0	1,950,000
011832UB6	4.750%	2028	Jun	Sinker			2,575,000	0	0	2,575,000
011832UB6	4.750%	2028	Dec	Sinker			2,635,000	0	0	2,635,000
011832UB6	4.750%	2029	Jun	Sinker			2,700,000	0	0	2,700,000
011832UB6	4.750%	2029	Dec	Term			2,765,000	0	0	2,765,000
011832UC4	5.000%	2030	Jun	Sinker			2,720,000	0	0	2,720,000
011832UC4	5.000%	2030	Dec	Sinker			2,790,000	0	0	2,790,000
011832UC4	5.000%	2031	Jun	Sinker			2,865,000	0	0	2,865,000
011832UC4	5.000%	2031	Dec	Sinker			2,940,000	0	0	2,940,000
011832UC4	5.000%	2032	Jun	Sinker			3,015,000	0	0	3,015,000
011832UC4	5.000%	2032	Dec	Sinker			2,250,000	0	0	2,250,000
011832TY8	4.850%	2032	Dec	Serial			840,000	0	0	840,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 10/31/2009

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds										
GM02A	General Mortgage Revenue Bonds, 2002 Series A				Exempt	Prog: 404	Yield: 4.798%	Delivery: 10/15/2002	Dated: 10/1/2002	S and PAAA Moody'sAaa FitchAAA
011832UC4	5.000%	2033	Jun	Sinker		Pre-Ulm	3,170,000	0	0	3,170,000
011832UC4	5.000%	2033	Dec	Term		Pre-Ulm	3,250,000	0	0	3,250,000
011832UD2	5.000%	2034	Jun	Sinker		Pre-Ulm	3,275,000	0	0	3,275,000
011832TZ5	4.950%	2034	Jun	Sinker		Pre-Ulm	245,000	0	0	245,000
011832UD2	5.000%	2034	Dec	Sinker		Pre-Ulm	3,355,000	0	0	3,355,000
011832TZ5	4.950%	2034	Dec	Sinker		Pre-Ulm	250,000	0	0	250,000
011832TZ5	4.950%	2035	Jun	Sinker		Pre-Ulm	260,000	0	0	260,000
011832UD2	5.000%	2035	Jun	Sinker		Pre-Ulm	3,430,000	0	0	3,430,000
011832TZ5	4.950%	2035	Dec	Sinker		Pre-Ulm	265,000	0	0	265,000
011832UD2	5.000%	2035	Dec	Sinker		Pre-Ulm	3,520,000	0	0	3,520,000
011832UD2	5.000%	2036	Jun	Sinker		Pre-Ulm	3,605,000	0	0	3,605,000
011832TZ5	4.950%	2036	Jun	Sinker		Pre-Ulm	275,000	0	0	275,000
011832TZ5	4.950%	2036	Dec	Sinker		Pre-Ulm	280,000	0	0	280,000
011832UD2	5.000%	2036	Dec	Sinker		Pre-Ulm	3,695,000	0	0	3,695,000
011832TZ5	4.950%	2037	Jun	Sinker		Pre-Ulm	285,000	0	0	285,000
011832UD2	5.000%	2037	Jun	Sinker		Pre-Ulm	3,790,000	0	0	3,790,000
011832TZ5	4.950%	2037	Dec	Sinker		Pre-Ulm	290,000	0	0	290,000
011832UD2	5.000%	2037	Dec	Sinker		Pre-Ulm	3,880,000	0	0	3,880,000
011832TZ5	4.950%	2038	Jun	Sinker		Pre-Ulm	300,000	0	0	300,000
011832UD2	5.000%	2038	Jun	Sinker		Pre-Ulm	3,975,000	0	0	3,975,000
011832TZ5	4.950%	2038	Dec	Sinker		Pre-Ulm	310,000	0	0	310,000
011832UD2	5.000%	2038	Dec	Sinker		Pre-Ulm	4,070,000	0	0	4,070,000
011832TZ5	4.950%	2039	Jun	Sinker		Pre-Ulm	315,000	0	0	315,000
011832UD2	5.000%	2039	Jun	Sinker		Pre-Ulm	4,170,000	0	0	4,170,000
011832TZ5	4.950%	2039	Dec	Sinker		Pre-Ulm	320,000	0	0	320,000
011832UD2	5.000%	2039	Dec	Term		Pre-Ulm	4,275,000	0	0	4,275,000
011832TZ5	4.950%	2040	Jun	Term		Pre-Ulm	4,605,000	0	0	4,605,000
GM02A Total							\$150,000,000	\$0	\$0	\$150,000,000
General Mortgage Revenue Bonds Total							\$150,000,000	\$0	\$0	\$150,000,000
Governmental Purpose Bonds										
GP97A	Governmental Purpose Bonds, 1997 Series A				Exempt	Prog: 501	Yield: VRDO	Delivery: 12/3/1997	Dated: 12/3/1997	AA/A-1+ Aa2/VMIG1 AA+/F1+
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	14,600,000
GP97A Total							\$33,000,000	\$0	\$18,400,000	\$14,600,000
GP01A	Governmental Purpose Bonds, 2001 Series A				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Dated: 8/2/2001	AA/A-1+ Aaa/VMIG1 AAA/F1+
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		SWAP	950,000	0	0	950,000
0118326M9		2010	Jun	Sinker		SWAP	960,000	0	0	960,000
0118326M9		2010	Dec	Sinker		SWAP	995,000	0	0	995,000
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	0	0	1,010,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 10/31/2009

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds									<i>S and P</i>	<i>Moodys</i>	<i>Fitch</i>
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Dated: 8/2/2001	AA/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	0	0		1,030,000
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	0	0		1,050,000
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	0	0		1,070,000
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	0	0		1,090,000
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	0	0		1,115,000
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	0	0		1,135,000
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	0	0		1,160,000
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	0	0		1,180,000
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	0	0		1,205,000
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	0	0		1,235,000
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0	0		1,255,000
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0		1,275,000
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0		1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0		1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0		1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0		1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0		1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0		1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0		1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0		1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0		1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0		1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0		1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0		1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0		1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0		2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0		2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0		2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0		2,190,000
GP01A Total							\$76,580,000	\$12,720,000	\$0	\$63,860,000	
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Dated: 8/2/2001	AA/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0		0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0		0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0		0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0		0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0		0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0		0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0		0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0		0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0		0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 10/31/2009

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Dated: 8/2/2001	S and P AA/A-1+	Moody's Aaa/VMIG1	Fitch AAA/F1+
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0		0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	0	0		1,165,000
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	0	0		1,175,000
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	0	0		1,210,000
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	0	0		1,235,000
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	0	0		1,255,000
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	0	0		1,285,000
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	0	0		1,315,000
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	0	0		1,325,000
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	0	0		1,390,000
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	0	0		1,415,000
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	0	0		1,475,000
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0	0		1,530,000
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0		1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0		1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0		1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0		1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0		1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0		1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0		1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0		1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0		1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0		1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0		1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0		2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0		2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0		2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0		2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
GP01B Total							\$93,590,000	\$15,550,000	\$0	\$78,040,000	
Governmental Purpose Bonds Total							\$203,170,000	\$28,270,000	\$18,400,000	\$156,500,000	
State Capital Project Bonds											
SC02A	State Capital Project Bonds, 2002 Series A			Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Dated: 12/5/2002	S and P AA	Moody's Aaa	Fitch AAA
011832UK6	3.000%	2003	Jul	Serial			3,040,000	3,040,000	0		0
011832UM2	4.000%	2004	Jul	Serial			2,015,000	2,015,000	0		0
011832UL4	3.000%	2004	Jul	Serial			1,195,000	1,195,000	0		0
011832UN0	3.000%	2005	Jul	Serial			700,000	700,000	0		0
011832UP5	4.000%	2005	Jul	Serial			2,635,000	2,635,000	0		0
011832UQ3	3.000%	2006	Jul	Serial			1,100,000	1,100,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 10/31/2009

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds									S and P	Moody's	Fitch
SC02A	State Capital Project Bonds, 2002 Series A			Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Dated: 12/5/2002	AA	Aaa	AAA
011832UR1	5.000%	2006	Jul	Serial			2,365,000	2,365,000	0		0
011832US9	3.000%	2007	Jul	Serial			500,000	500,000	0		0
011832UT7	4.000%	2007	Jul	Serial			3,115,000	3,115,000	0		0
011832UV2	5.000%	2008	Jul	Serial			3,155,000	3,155,000	0		0
011832UU4	3.000%	2008	Jul	Serial			610,000	610,000	0		0
011832UW0	3.125%	2009	Jul	Serial			180,000	180,000	0		0
011832UX8	5.000%	2009	Jul	Serial			3,770,000	3,770,000	0		0
011832UY6	3.400%	2010	Jul	Serial			140,000	0	0		140,000
011832UZ3	5.000%	2010	Jul	Serial			4,005,000	0	0		4,005,000
011832VB5	5.000%	2011	Jul	Serial			3,995,000	0	0		3,995,000
011832VA7	3.500%	2011	Jul	Serial			385,000	0	0		385,000
SC02A Total							\$32,905,000	\$24,380,000	\$0	\$8,525,000	
SC02C	State Capital Project Bonds, 2002 Series C			Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Dated: 12/5/2002	AA/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	0	0		2,295,000
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	0	0		2,345,000
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	0	0		2,400,000
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	0	0		2,450,000
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	0	0		2,505,000
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	0	0		2,555,000
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	0	0		2,610,000
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	0	0		2,670,000
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	0	0		2,725,000
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0	0		2,785,000
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0		2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0		2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0		2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0		3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0		3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0		3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0		3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0		3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0		3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0		3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0		3,525,000
SC02C Total							\$60,250,000	\$0	\$0	\$60,250,000	
SC06A	State Capital Project Bonds, 2006 Series A			Exempt	Prog: 603	Yield: 4.435%	Delivery: 10/25/2006	Dated: 10/25/2006	AA	Aaa	AAA
011832T51	4.000%	2007	Jun	Serial			850,000	850,000	0		0
011832T69	4.000%	2008	Jun	Serial			1,450,000	1,450,000	0		0
011832T77	4.000%	2009	Jun	Serial			1,510,000	1,510,000	0		0
011832T85	4.000%	2010	Jun	Serial			1,570,000	0	0		1,570,000
011832T93	4.000%	2011	Jun	Serial			1,630,000	0	0		1,630,000
011832U26	4.000%	2012	Jun	Serial			1,695,000	0	0		1,695,000
011832U34	4.000%	2013	Jun	Serial			1,765,000	0	0		1,765,000
011832U42	4.000%	2014	Jun	Serial			1,835,000	0	0		1,835,000
011832U59	4.000%	2015	Jun	Serial			1,910,000	0	0		1,910,000
011832U67	4.250%	2016	Jun	Serial			1,985,000	0	0		1,985,000
011832U75	4.250%	2017	Jun	Serial			2,070,000	0	0		2,070,000
011832U83	4.000%	2018	Jun	Serial			2,160,000	0	0		2,160,000
011832U91	4.000%	2019	Jun	Serial			2,245,000	0	0		2,245,000
011832V25	4.125%	2020	Jun	Serial			2,335,000	0	0		2,335,000
011832V33	5.000%	2021	Jun	Serial			2,430,000	0	0		2,430,000
011832V41	5.000%	2022	Jun	Serial			2,550,000	0	0		2,550,000
011832V58	5.000%	2023	Jun	Serial			1,000,000	0	0		1,000,000
011832V66	4.250%	2023	Jun	Serial			1,680,000	0	0		1,680,000
011832V74	3.500%	2024	Jun	Sinker			2,800,000	0	0		2,800,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 10/31/2009

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
State Capital Project Bonds									<u>S and P</u>	<u>Moodys</u>	<u>Fitch</u>	
SC06A	State Capital Project Bonds, 2006 Series A				Exempt	Prog: 603	Yield: 4.435%	Delivery: 10/25/2006	Dated: 10/25/2006	AA	Aaa	AAA
011832V74	3.500%	2025	Jun	Sinker			2,900,000	0		0		2,900,000
011832V74	3.500%	2026	Jun	Sinker			3,000,000	0		0		3,000,000
011832V74	3.500%	2027	Jun	Sinker			3,105,000	0		0		3,105,000
011832V74	3.500%	2028	Jun	Term			195,000	0		0		195,000
011832V90	4.375%	2028	Jun	Serial			3,020,000	0		0		3,020,000
011832W24	5.000%	2029	Jun	Sinker			3,355,000	0		0		3,355,000
011832W24	5.000%	2030	Jun	Sinker			3,520,000	0		0		3,520,000
011832W24	5.000%	2031	Jun	Term			3,695,000	0		0		3,695,000
011832W32	5.000%	2032	Jun	Sinker			3,880,000	0		0		3,880,000
011832W32	5.000%	2033	Jun	Sinker			4,075,000	0		0		4,075,000
011832W32	5.000%	2034	Jun	Sinker			4,280,000	0		0		4,280,000
011832W32	5.000%	2035	Jun	Sinker			4,490,000	0		0		4,490,000
011832W32	5.000%	2036	Jun	Term			4,715,000	0		0		4,715,000
011832W40	4.500%	2037	Jun	Sinker			4,955,000	0		0		4,955,000
011832W40	4.500%	2038	Jun	Sinker			5,175,000	0		0		5,175,000
011832W40	4.500%	2039	Jun	Sinker			5,410,000	0		0		5,410,000
011832W40	4.500%	2040	Jun	Term			5,650,000	0		0		5,650,000
					SC06A Total		\$100,890,000	\$3,810,000	\$0		\$97,080,000	
SC07A	State Capital Project Bonds, 2007 Series A				Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Dated: 10/3/2007	AA	Aaa	AA+
011832Y55	4.000%	2007	Dec	Serial			225,000	225,000		0		0
011832Y63	4.000%	2008	Dec	Serial			1,385,000	1,385,000		0		0
011832Y71	4.000%	2009	Dec	Serial			1,440,000	0		0		1,440,000
011832Y89	4.000%	2010	Dec	Serial			1,495,000	0		0		1,495,000
011832Y97	4.000%	2011	Dec	Serial			1,555,000	0		0		1,555,000
011832Z21	4.000%	2012	Dec	Serial			1,620,000	0		0		1,620,000
011832Z39	4.000%	2013	Dec	Serial			1,685,000	0		0		1,685,000
011832Z47	4.000%	2014	Dec	Serial			1,755,000	0		0		1,755,000
011832Z54	4.000%	2015	Dec	Serial			1,825,000	0		0		1,825,000
011832Z62	4.000%	2016	Dec	Serial			1,895,000	0		0		1,895,000
011832Z70	4.000%	2017	Dec	Serial			1,975,000	0		0		1,975,000
011832Z88	4.000%	2018	Dec	Serial			2,055,000	0		0		2,055,000
011832Z96	4.000%	2019	Dec	Serial			2,135,000	0		0		2,135,000
011832ZA9	5.000%	2020	Dec	Serial			2,220,000	0		0		2,220,000
011832ZB7	5.250%	2021	Dec	Serial			2,335,000	0		0		2,335,000
011832ZC5	5.250%	2022	Dec	Serial			2,460,000	0		0		2,460,000
011832ZD3	5.250%	2023	Dec	Serial			2,585,000	0		0		2,585,000
011832ZE1	5.250%	2024	Dec	Serial			2,725,000	0		0		2,725,000
011832ZF8	5.000%	2025	Dec	Serial			2,870,000	0		0		2,870,000
011832ZG6	5.000%	2026	Dec	Serial			3,010,000	0		0		3,010,000
011832ZH4	4.400%	2027	Dec	Serial			3,165,000	0		0		3,165,000
					SC07A Total		\$42,415,000	\$1,610,000	\$0		\$40,805,000	
SC07B	State Capital Project Bonds, 2007 Series B				Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Dated: 10/3/2007	AA	Aaa	AA+
011832ZJ0	4.000%	2007	Dec	Serial			95,000	95,000		0		0
011832ZK7	4.000%	2008	Dec	Serial			500,000	500,000		0		0
011832ZL5	4.000%	2009	Dec	Serial			525,000	0		0		525,000
011832ZM3	4.000%	2010	Dec	Serial			1,650,000	0		0		1,650,000
011832ZN1	4.000%	2011	Dec	Serial			1,715,000	0		0		1,715,000
011832ZP6	4.000%	2012	Dec	Serial			1,785,000	0		0		1,785,000
011832ZQ4	4.000%	2013	Dec	Serial			1,855,000	0		0		1,855,000
011832ZH3	5.000%	2014	Dec	Serial			390,000	0		0		390,000
011832ZR2	4.000%	2014	Dec	Serial			1,540,000	0		0		1,540,000
011832ZS0	4.000%	2015	Dec	Serial			2,020,000	0		0		2,020,000
011832ZT8	4.000%	2016	Dec	Serial			2,100,000	0		0		2,100,000
011832ZJ9	5.000%	2017	Dec	Serial			1,200,000	0		0		1,200,000
011832ZU5	4.000%	2017	Dec	Serial			985,000	0		0		985,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 10/31/2009

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds									<u>S and P</u>	<u>Moodys</u>	<u>Fitch</u>
SC07B	State Capital Project Bonds, 2007 Series B			Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Dated: 10/3/2007	AA	Aaa	AA+
0118322V3	5.000%	2018	Dec	Serial			2,285,000	0	0		2,285,000
0118322W1	4.000%	2019	Dec	Serial			390,000	0	0		390,000
0118323K6	5.000%	2019	Dec	Serial			2,010,000	0	0		2,010,000
0118322X9	5.000%	2020	Dec	Serial			2,525,000	0	0		2,525,000
0118322Y7	5.250%	2021	Dec	Serial			2,650,000	0	0		2,650,000
0118322Z4	5.250%	2022	Dec	Serial			2,795,000	0	0		2,795,000
0118323A8	5.250%	2023	Dec	Serial			2,940,000	0	0		2,940,000
0118323B6	5.250%	2024	Dec	Serial			3,095,000	0	0		3,095,000
0118323C4	5.000%	2025	Dec	Serial			3,260,000	0	0		3,260,000
0118323D2	5.000%	2026	Dec	Serial			3,430,000	0	0		3,430,000
0118323E0	5.000%	2027	Dec	Serial			3,605,000	0	0		3,605,000
0118323F7	5.000%	2028	Dec	Serial			3,790,000	0	0		3,790,000
0118323G5	5.000%	2029	Dec	Serial			3,975,000	0	0		3,975,000
SC07B Total							\$53,110,000	\$595,000	\$0	\$52,515,000	
SBL99	State Building Lease Bonds, 1999 Series			Exempt	Prog: 701	Yield: 5.551%	Delivery: 12/15/1999	Dated: 12/1/1999	AA	Aaa	AAA
011832DR0	4.250%	2000	Apr	Serial			1,075,000	1,075,000	0		0
011832DS8	4.250%	2000	Oct	Serial			750,000	750,000	0		0
011832DT6	4.350%	2001	Apr	Serial			765,000	765,000	0		0
011832DU3	4.350%	2001	Oct	Serial			780,000	780,000	0		0
011832DV1	4.450%	2002	Apr	Serial			795,000	795,000	0		0
011832DW9	4.450%	2002	Oct	Serial			815,000	815,000	0		0
011832DX7	4.600%	2003	Apr	Serial			835,000	835,000	0		0
011832DY5	4.600%	2003	Oct	Serial			855,000	855,000	0		0
011832DZ2	4.750%	2004	Apr	Serial			870,000	870,000	0		0
011832EA6	4.750%	2004	Oct	Serial			895,000	895,000	0		0
011832EB4	4.850%	2005	Apr	Serial			915,000	915,000	0		0
011832EC2	4.850%	2005	Oct	Serial			935,000	935,000	0		0
011832ED0	4.875%	2006	Apr	Serial			960,000	960,000	0		0
011832EE8	4.875%	2006	Oct	Serial			980,000	980,000	0		0
011832EF5	5.000%	2007	Apr	Serial			1,005,000	1,005,000	0		0
011832EG3	5.000%	2007	Oct	Serial			1,030,000	1,030,000	0		0
011832EH1	5.100%	2008	Apr	Serial			1,055,000	1,055,000	0		0
011832EJ7	5.100%	2008	Oct	Serial			1,085,000	1,085,000	0		0
011832EK4	5.150%	2009	Apr	Serial			1,110,000	1,110,000	0		0
011832EL2	5.150%	2009	Oct	Serial			1,140,000	1,140,000	0		0
011832EM0	5.250%	2010	Apr	Serial			1,170,000	0	0		1,170,000
011832EN8	5.250%	2010	Oct	Serial			1,200,000	0	0		1,200,000
011832EP3	5.300%	2011	Apr	Serial			1,230,000	0	0		1,230,000
011832EQ1	5.300%	2011	Oct	Serial			1,265,000	0	0		1,265,000
011832ER9	5.400%	2012	Apr	Serial			1,300,000	0	0		1,300,000
011832ES7	5.400%	2012	Oct	Serial			1,335,000	0	0		1,335,000
011832GG1	5.800%	2013	Apr	Sinker			1,370,000	0	0		1,370,000
011832GG1	5.800%	2013	Oct	Sinker			1,410,000	0	0		1,410,000
011832GG1	5.800%	2014	Apr	Sinker			1,450,000	0	0		1,450,000
011832GG1	5.800%	2014	Oct	Sinker			1,490,000	0	0		1,490,000
011832GG1	5.800%	2015	Apr	Term			1,535,000	0	0		1,535,000
011832ET5	5.750%	2015	Oct	Sinker			1,580,000	0	0		1,580,000
011832ET5	5.750%	2016	Apr	Sinker			1,625,000	0	0		1,625,000
011832ET5	5.750%	2016	Oct	Sinker			1,670,000	0	0		1,670,000
011832ET5	5.750%	2017	Apr	Term			1,720,000	0	0		1,720,000
SBL99 Total							\$40,000,000	\$18,650,000	\$0	\$21,350,000	
State Capital Project Bonds Total							\$329,570,000	\$49,045,000	\$0	\$280,525,000	

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 10/31/2009

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Housing Purpose Bonds									<u>S and P</u>	<u>Moodys</u>	<u>Fitch</u>
GH05A	General Housing Purpose Bonds, 2005 Series A			Exempt	Prog: 803	Yield: 4.780%	Delivery: 1/27/2005	Dated: 1/1/2005	AAA	Aaa	AAA
011832XQ0	2.200%	2006	Jun	Serial			495,000	495,000	0		0
011832XR8	2.250%	2006	Dec	Serial			500,000	500,000	0		0
011832XS6	2.400%	2007	Jun	Serial			505,000	505,000	0		0
011832XT4	2.450%	2007	Dec	Serial			510,000	510,000	0		0
011832XU1	2.600%	2008	Jun	Serial			515,000	515,000	0		0
011832XV9	2.650%	2008	Dec	Serial			525,000	525,000	0		0
011832XW7	2.750%	2009	Jun	Serial			530,000	530,000	0		0
011832XX5	2.800%	2009	Dec	Serial			540,000	0	0		540,000
011832XY3	3.000%	2010	Jun	Serial			545,000	0	0		545,000
011832XZ0	3.050%	2010	Dec	Serial			555,000	0	0		555,000
011832YA4	3.150%	2011	Jun	Serial			565,000	0	0		565,000
011832YB2	3.250%	2011	Dec	Serial			570,000	0	0		570,000
011832YC0	3.400%	2012	Jun	Serial			580,000	0	0		580,000
011832YD8	3.450%	2012	Dec	Serial			590,000	0	0		590,000
011832YE6	3.550%	2013	Jun	Serial			600,000	0	0		600,000
011832YF3	3.600%	2013	Dec	Serial			615,000	0	0		615,000
011832YG1	3.650%	2014	Jun	Serial			625,000	0	0		625,000
011832YH9	3.700%	2014	Dec	Serial			635,000	0	0		635,000
011832YN6	5.000%	2026	Jun	Sinker			4,755,000	0	0		4,755,000
011832YN6	5.000%	2026	Dec	Term			6,245,000	0	0		6,245,000
011832YS5	4.500%	2027	Jun	Serial			790,000	0	0		790,000
011832YP1	5.000%	2027	Jun	Sinker			5,515,000	0	0		5,515,000
011832YP1	5.000%	2027	Dec	Term			6,595,000	0	0		6,595,000
011832YQ9	5.000%	2028	Jun	Sinker			6,535,000	0	0		6,535,000
011832YQ9	5.000%	2028	Dec	Term			6,965,000	0	0		6,965,000
011832YR7	5.000%	2029	Jun	Sinker			7,140,000	0	0		7,140,000
011832YR7	5.000%	2029	Dec	Term			7,360,000	0	0		7,360,000
011832YT3	4.650%	2030	Jun	Serial			820,000	0	0		820,000
011832YK2	5.000%	2030	Jun	Sinker			6,730,000	0	0		6,730,000
011832YK2	5.000%	2030	Dec	Term			7,770,000	0	0		7,770,000
011832YL0	5.250%	2031	Jun	Sinker			7,985,000	0	0		7,985,000
011832YL0	5.250%	2031	Dec	Sinker			8,220,000	0	0		8,220,000
011832YL0	5.250%	2032	Jun	Sinker			8,460,000	0	0		8,460,000
011832YL0	5.250%	2032	Dec	Sinker			8,705,000	0	0		8,705,000
011832YL0	5.250%	2033	Jun	Sinker			8,270,000	0	0		8,270,000
011832YL0	5.250%	2033	Dec	Sinker			6,230,000	0	0		6,230,000
011832YU0	4.700%	2034	Jun	Serial			75,000	0	0		75,000
011832YL0	5.250%	2034	Jun	Sinker			4,030,000	0	0		4,030,000
011832YL0	5.250%	2034	Dec	Term			2,200,000	0	0		2,200,000
011832YM8	5.250%	2035	Jun	Sinker			1,420,000	0	0		1,420,000
011832YM8	5.250%	2035	Dec	Sinker			1,360,000	0	0		1,360,000
011832YM8	5.250%	2036	Jun	Sinker			1,290,000	0	0		1,290,000
011832YM8	5.250%	2036	Dec	Sinker			1,215,000	0	0		1,215,000
011832YM8	5.250%	2037	Jun	Sinker			1,130,000	0	0		1,130,000
011832YM8	5.250%	2037	Dec	Sinker			1,045,000	0	0		1,045,000
011832YM8	5.250%	2038	Jun	Sinker			950,000	0	0		950,000
011832YM8	5.250%	2038	Dec	Sinker			850,000	0	0		850,000
011832YM8	5.250%	2039	Jun	Sinker			745,000	0	0		745,000
011832YM8	5.250%	2039	Dec	Sinker			630,000	0	0		630,000
011832YM8	5.250%	2040	Jun	Sinker			505,000	0	0		505,000
011832YM8	5.250%	2040	Dec	Sinker			375,000	0	0		375,000
011832YV8	4.800%	2041	Jun	Serial			285,000	0	0		285,000
011832YM8	5.250%	2041	Dec	Term			40,000	0	0		40,000
GH05A Total							\$143,235,000	\$3,580,000	\$0	\$139,655,000	
GH05B	General Housing Purpose Bonds, 2005 Series B			Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Dated: 5/18/2005	AA	Aaa	AAA
B1	011832ZC9	2.600%	2005	Dec	Serial		1,595,000	1,595,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 10/31/2009

CUSIP		Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Housing Purpose Bonds												
GH05B	General Housing Purpose Bonds, 2005 Series B				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Dated: 5/18/2005	S and P	Moodys	Fitch
B1	011832ZD7	2.700%	2006	Jun	Serial			425,000	425,000	AA	Aaa	AAA
B2	011832C75	3.500%	2006	Jun	Serial			1,175,000	1,175,000	0		0
B1	011832ZE5	2.750%	2006	Dec	Serial			740,000	740,000	0		0
B2	011832C83	3.500%	2006	Dec	Serial			885,000	885,000	0		0
B1	011832ZF2	2.850%	2007	Jun	Serial			1,140,000	1,140,000	0		0
B2	011832C91	3.500%	2007	Jun	Serial			515,000	515,000	0		0
B1	011832ZG0	2.900%	2007	Dec	Serial			1,605,000	1,605,000	0		0
B2	011832D25	3.500%	2007	Dec	Serial			75,000	75,000	0		0
B1	011832ZH8	3.000%	2008	Jun	Serial			1,705,000	1,705,000	0		0
B1	011832ZJ4	3.050%	2008	Dec	Serial			1,740,000	1,740,000	0		0
B1	011832ZK1	3.150%	2009	Jun	Serial			1,085,000	1,085,000	0		0
B2	011832D33	3.500%	2009	Jun	Serial			685,000	685,000	0		0
B1	011832ZL9	3.200%	2009	Dec	Serial			1,800,000	0	0		1,800,000
B1	011832ZM7	3.250%	2010	Jun	Serial			485,000	0	0		485,000
B2	011832D58	4.000%	2010	Jun	Serial			1,345,000	0	0		1,345,000
B1	011832ZN5	3.300%	2010	Dec	Serial			1,000,000	0	0		1,000,000
B2	011832D66	3.250%	2010	Dec	Serial			870,000	0	0		870,000
B2	011832ZP0	4.000%	2011	Jun	Serial			1,910,000	0	0		1,910,000
B2	011832ZQ8	4.000%	2011	Dec	Serial			1,945,000	0	0		1,945,000
B1	011832ZR6	3.550%	2012	Jun	Serial			120,000	0	0		120,000
B2	011832D74	4.000%	2012	Jun	Serial			1,860,000	0	0		1,860,000
B1	011832ZS4	3.600%	2012	Dec	Serial			75,000	0	0		75,000
B2	011832D82	4.000%	2012	Dec	Serial			1,955,000	0	0		1,955,000
B1	011832ZT2	3.700%	2013	Jun	Serial			150,000	0	0		150,000
B2	011832D90	5.000%	2013	Jun	Serial			1,935,000	0	0		1,935,000
B2	011832ZU9	5.000%	2013	Dec	Serial			2,140,000	0	0		2,140,000
B1	011832ZV7	3.800%	2014	Jun	Serial			305,000	0	0		305,000
B2	011832E24	5.000%	2014	Jun	Serial			1,885,000	0	0		1,885,000
B2	011832ZW5	5.000%	2014	Dec	Serial			2,250,000	0	0		2,250,000
B1	011832ZX3	4.000%	2015	Jun	Sinker			30,000	0	0		30,000
B2	011832E32	5.000%	2015	Jun	Sinker			2,275,000	0	0		2,275,000
B1	011832ZX3	4.000%	2015	Dec	Sinker			30,000	0	0		30,000
B2	011832E32	5.000%	2015	Dec	Sinker			2,330,000	0	0		2,330,000
B1	011832ZX3	4.000%	2016	Jun	Sinker			30,000	0	0		30,000
B2	011832E32	5.000%	2016	Jun	Sinker			2,390,000	0	0		2,390,000
B1	011832ZX3	4.000%	2016	Dec	Sinker			30,000	0	0		30,000
B2	011832E32	5.000%	2016	Dec	Sinker			2,455,000	0	0		2,455,000
B1	011832ZX3	4.000%	2017	Jun	Term			30,000	0	0		30,000
B2	011832E32	5.000%	2017	Jun	Term			2,510,000	0	0		2,510,000
B1	011832ZY1	4.150%	2017	Dec	Sinker			40,000	0	0		40,000
B2	011832E40	5.000%	2017	Dec	Sinker			2,565,000	0	0		2,565,000
B1	011832ZY1	4.150%	2018	Jun	Sinker			40,000	0	0		40,000
B2	011832E40	5.000%	2018	Jun	Sinker			2,635,000	0	0		2,635,000
B1	011832ZY1	4.150%	2018	Dec	Sinker			40,000	0	0		40,000
B2	011832E40	5.000%	2018	Dec	Sinker			2,705,000	0	0		2,705,000
B1	011832ZY1	4.150%	2019	Jun	Sinker			45,000	0	0		45,000
B2	011832E40	5.000%	2019	Jun	Sinker			2,765,000	0	0		2,765,000
B1	011832ZY1	4.150%	2019	Dec	Sinker			45,000	0	0		45,000
B2	011832E40	5.000%	2019	Dec	Sinker			2,835,000	0	0		2,835,000
B1	011832ZY1	4.150%	2020	Jun	Sinker			45,000	0	0		45,000
B2	011832E40	5.000%	2020	Jun	Sinker			2,910,000	0	0		2,910,000
B1	011832ZY1	4.150%	2020	Dec	Term			45,000	0	0		45,000
B2	011832E40	5.000%	2020	Dec	Term			2,985,000	0	0		2,985,000
B1	011832ZZ8	4.400%	2021	Jun	Sinker			35,000	0	0		35,000
B2	011832E57	5.250%	2021	Jun	Sinker			3,065,000	0	0		3,065,000
B1	011832ZZ8	4.400%	2021	Dec	Sinker			35,000	0	0		35,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 10/31/2009

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										
GH05B General Housing Purpose Bonds, 2005 Series B										
B2	011832E57	5.250%	2021	Dec	Sinker	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Dated: 5/18/2005	
B1	011832ZZ8	4.400%	2022	Jun	Sinker					
B2	011832E57	5.250%	2022	Jun	Sinker					
B1	011832ZZ8	4.400%	2022	Dec	Sinker					
B2	011832E57	5.250%	2022	Dec	Sinker					
B1	011832ZZ8	4.400%	2023	Jun	Sinker					
B2	011832E57	5.250%	2023	Jun	Sinker					
B1	011832ZZ8	4.400%	2023	Dec	Sinker					
B2	011832E57	5.250%	2023	Dec	Sinker					
B1	011832ZZ8	4.400%	2024	Jun	Sinker					
B2	011832E57	5.250%	2024	Jun	Sinker					
B1	011832ZZ8	4.400%	2024	Dec	Sinker					
B2	011832E57	5.250%	2024	Dec	Sinker					
B1	011832ZZ8	4.400%	2025	Jun	Sinker					
B2	011832E57	5.250%	2025	Jun	Sinker					
B1	011832ZZ8	4.400%	2025	Dec	Term					
B2	011832E57	5.250%	2025	Dec	Sinker					
B1	011832A28	4.550%	2026	Jun	Sinker					
B2	011832E65	5.250%	2026	Jun	Term					
B1	011832A28	4.550%	2026	Dec	Sinker					
B2	011832E65	5.250%	2026	Dec	Sinker					
B1	011832A28	4.550%	2027	Jun	Sinker					
B2	011832E65	5.250%	2027	Jun	Sinker					
B1	011832A28	4.550%	2027	Dec	Sinker					
B2	011832E65	5.250%	2027	Dec	Sinker					
B1	011832A28	4.550%	2028	Jun	Sinker					
B2	011832E65	5.250%	2028	Jun	Sinker					
B1	011832A28	4.550%	2028	Dec	Sinker					
B2	011832E65	5.250%	2028	Dec	Sinker					
B1	011832A28	4.550%	2029	Jun	Sinker					
B2	011832E65	5.250%	2029	Jun	Sinker					
B1	011832A28	4.550%	2029	Dec	Sinker					
B2	011832E65	5.250%	2029	Dec	Sinker					
B1	011832A28	4.550%	2030	Jun	Sinker					
B2	011832E65	5.250%	2030	Jun	Sinker					
B1	011832A28	4.550%	2030	Dec	Term					
B2	011832E65	5.250%	2030	Dec	Term					
GH05B Total							\$147,610,000	\$13,370,000	\$0	\$134,240,000
GH05C General Housing Purpose Bonds, 2005 Series C										
C1	011832A36	2.600%	2005	Dec	Serial	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Dated: 5/18/2005	
C1	011832A44	2.700%	2006	Jun	Serial					
C1	011832A51	2.750%	2006	Dec	Serial					
C1	011832A69	2.850%	2007	Jun	Serial					
C1	011832A77	2.900%	2007	Dec	Serial					
C1	011832A85	3.000%	2008	Jun	Serial					
C1	011832A93	3.050%	2008	Dec	Serial					
C1	011832B27	3.150%	2009	Jun	Serial					
C1	011832B35	3.200%	2009	Dec	Serial					
C1	011832B43	3.250%	2010	Jun	Serial					
C1	011832B50	3.300%	2010	Dec	Serial					
C1	011832B68	3.400%	2011	Jun	Serial					
C2	011832B84	4.000%	2012	Jun	Serial					
C2	011832B92	4.000%	2012	Dec	Serial					
C2	011832C26	5.000%	2013	Jun	Serial					
C2	011832C34	5.000%	2013	Dec	Serial					
C2	011832C42	5.000%	2014	Jun	Serial					

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 10/31/2009

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Housing Purpose Bonds									<u>S and P</u>	<u>Moody's</u>	<u>Fitch</u>
GH05C General Housing Purpose Bonds, 2005 Series C				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Dated: 5/18/2005	AA	Aaa	AAA
C2	011832C59	5.000%	2014	Dec	Serial		1,505,000	0	0		1,505,000
C2	011832C67	5.000%	2015	Jun	Sinker		1,545,000	0	0		1,545,000
C2	011832C67	5.000%	2015	Dec	Sinker		1,580,000	0	0		1,580,000
C2	011832C67	5.000%	2016	Jun	Sinker		1,620,000	0	0		1,620,000
C2	011832C67	5.000%	2016	Dec	Sinker		1,660,000	0	0		1,660,000
C2	011832C67	5.000%	2017	Jun	Term		1,705,000	0	0		1,705,000
GH05C Total							\$16,885,000	\$175,000	\$0		\$16,710,000
General Housing Purpose Bonds Total							\$307,730,000	\$17,125,000	\$0		\$290,605,000
Total AHFC Bonds							\$3,994,289,750	\$363,655,000	\$649,635,000		\$2,980,999,750

Short Term Debt Outstanding: (As of 10/31/09)	
Domestic Taxable Commercial Paper	150,000,000
Total Short Term Debt Outstanding	\$150,000,000

Detail of Accreted Interest: (As of 10/31/09)	
Mortgage Revenue Bonds 1997 Series A2	11,752,094
Total Accreted Interest	\$11,752,094
Total Bonds w/ Accreted Interest	\$2,992,751,844

Detail of Defeased Debt: (As of 10/31/09)	
State Building Lease Bonds, 1999	16,485,000
Housing Development Bonds, 1999 Series C	41,475,000
Total Defeased Debt	\$57,960,000
Total Bonds w/o Defeased Debt	\$2,923,039,750

Footnotes:

- AHFC has issued \$16,532,104,122 in Bonds and Notes as of 10/31/09. This total includes Bonds and Notes issued by the Alaska State Housing Authority (ASHA), which was merged into AHFC on 07/01/92 and became the Public Housing Division.
- AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of \$116,050,000 on 10/26/00, \$126,790,000 on 08/15/01 and \$411,987,860 on 08/17/06. These bonds are not listed in this Exhibit and are not a debt of AHFC.
- On 05/18/05, AHFC issued \$16,885,000 General Housing Purpose Bonds, 2005 Series C in order to economically defease \$16,485,000 State Building Lease Bonds, 1999 and redeem them on their earliest optional redemption date of 04/01/10.
- On 03/08/07, AHFC issued Draw Down Bonds to provide funds for refunding prior bonds and to preserve private activity bond volume cap. AHFC may make additional draws up to a cumulative aggregate principal amount of \$900,000,000; provided, however, that no more than \$300,000,000 principal amount may be outstanding at any one time.
- On 10/03/07, AHFC issued \$53,110,000 State Capital Project Bonds, 2007 Series B, of which a portion will be used to economically defease \$41,475,000 Housing Development Bonds, 1999 Series C and redeem them on their earliest optional redemption date of 12/01/09.
- In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C, E071A/B/D and E091A/B/D).
- Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
- The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.

1 **Mortgage Revenue Bonds, 1997 Series A1**

Series: E97A1 Prog: 101
 Remaining Principal Balance: \$14,036,472
 Weighted Average Seasoning: 145
 Weighted Average Interest Rate: 5.916%
 Bond Yield (TIC): 5.530%

	Prepayments	CPR	PSA
1-Month	\$36,864	3.10%	52
3-Months	\$260,709	7.06%	118
6-Months	\$1,331,575	16.35%	272
12-Months	\$1,869,439	11.55%	193
Life	\$86,410,576	14.67%	245

2 **Mortgage Revenue Bonds, 1997 Series A2**

Series: E97A2 Prog: 101
 Remaining Principal Balance: \$20,912,805
 Weighted Average Seasoning: 89
 Weighted Average Interest Rate: 6.155%
 Bond Yield (TIC): 5.530%

	Prepayments	CPR	PSA
1-Month	\$170,189	9.27%	154
3-Months	\$645,477	11.40%	190
6-Months	\$1,562,849	13.34%	222
12-Months	\$2,691,561	11.28%	188
Life	\$67,410,708	14.76%	246

3 **Mortgage Revenue Bonds, 1998 Series A1**

Series: E98A1 Prog: 102
 Remaining Principal Balance: \$7,082,170
 Weighted Average Seasoning: 138
 Weighted Average Interest Rate: 5.438%
 Bond Yield (TIC): 5.206%

	Prepayments	CPR	PSA
1-Month	\$112,350	17.21%	287
3-Months	\$276,921	14.19%	237
6-Months	\$834,053	19.68%	328
12-Months	\$1,347,691	15.68%	261
Life	\$26,832,815	12.55%	209

4 **Mortgage Revenue Bonds, 1998 Series A2**

Series: E98A2 Prog: 102
 Remaining Principal Balance: \$16,659,263
 Weighted Average Seasoning: 81
 Weighted Average Interest Rate: 7.096%
 Bond Yield (TIC): 5.206%

	Prepayments	CPR	PSA
1-Month	\$31,450	2.24%	37
3-Months	\$509,860	11.28%	188
6-Months	\$1,054,765	11.49%	191
12-Months	\$2,113,654	11.20%	187
Life	\$30,313,699	12.74%	212

5 **Mortgage Revenue Bonds, 1999 Series A1**

Series: E99A1 Prog: 103
 Remaining Principal Balance: \$2,193,388
 Weighted Average Seasoning: 132
 Weighted Average Interest Rate: 6.375%
 Bond Yield (TIC): 5.978%

	Prepayments	CPR	PSA
1-Month	\$151,301	55.09%	918
3-Months	\$209,091	30.20%	503
6-Months	\$301,039	22.34%	372
12-Months	\$533,147	19.16%	319
Life	\$8,771,063	14.05%	234

6 **Mortgage Revenue Bonds, 1999 Series A2**

Series: E99A2 Prog: 103
 Remaining Principal Balance: \$69,619,789
 Weighted Average Seasoning: 99
 Weighted Average Interest Rate: 6.960%
 Bond Yield (TIC): 5.978%

	Prepayments	CPR	PSA
1-Month	\$676,060	10.95%	182
3-Months	\$2,924,855	15.14%	252
6-Months	\$6,574,500	16.42%	274
12-Months	\$11,969,456	14.56%	243
Life	\$182,635,574	13.41%	224

7 **Mortgage Revenue Bonds, 2000 Series A**

Series: E001A Prog: 104
 Remaining Principal Balance: \$17,792,401
 Weighted Average Seasoning: 64
 Weighted Average Interest Rate: 5.768%
 Bond Yield (TIC): 5.929%

	Prepayments	CPR	PSA
1-Month	\$216,249	13.50%	225
3-Months	\$663,430	13.59%	227
6-Months	\$1,718,045	16.70%	278
12-Months	\$2,807,682	13.93%	232
Life	\$41,273,143	15.21%	254

8 **Mortgage Revenue Bonds, 2000 Series B**

Series: E001B Prog: 104
 Remaining Principal Balance: \$31,452,818
 Weighted Average Seasoning: 91
 Weighted Average Interest Rate: 6.873%
 Bond Yield (TIC): 5.929%

	Prepayments	CPR	PSA
1-Month	\$472,179	16.37%	273
3-Months	\$1,669,248	18.72%	312
6-Months	\$4,787,622	24.64%	411
12-Months	\$6,122,662	16.71%	278
Life	\$85,315,143	15.52%	259

9 **Mortgage Revenue Bonds, 2001 Series A**

Series: E011A Prog: 105
 Remaining Principal Balance: \$5,365,679
 Weighted Average Seasoning: 133
 Weighted Average Interest Rate: 5.967%
 Bond Yield (TIC): 5.211%

	Prepayments	CPR	PSA
1-Month	\$106,907	21.08%	351
3-Months	\$294,370	19.17%	320
6-Months	\$511,770	16.51%	275
12-Months	\$706,560	11.46%	191
Life	\$24,413,202	17.88%	298

10 **Mortgage Revenue Bonds, 2001 Series B**

Series: E011B Prog: 105
 Remaining Principal Balance: \$50,923,344
 Weighted Average Seasoning: 78
 Weighted Average Interest Rate: 6.074%
 Bond Yield (TIC): 5.211%

	Prepayments	CPR	PSA
1-Month	\$553,905	12.17%	203
3-Months	\$1,537,890	11.21%	187
6-Months	\$4,157,429	14.47%	241
12-Months	\$7,826,627	13.83%	230
Life	\$87,491,562	13.65%	227

11 **Home Mortgage Revenue Bonds, 2002 Series A**

Series: E021A Prog: 106
 Remaining Principal Balance: \$156,599,870
 Weighted Average Seasoning: 57
 Weighted Average Interest Rate: 5.619%
 Bond Yield (TIC): 4.553%

	Prepayments	CPR	PSA
1-Month	\$1,371,002	9.93%	166
3-Months	\$4,954,714	11.69%	195
6-Months	\$12,064,121	13.72%	229
12-Months	\$23,937,023	13.26%	221
Life	\$174,878,281	12.12%	202

12 **Home Mortgage Revenue Bonds, 2006 Series A**

Series: E061A Prog: 107
 Remaining Principal Balance: \$78,314,384
 Weighted Average Seasoning: 48
 Weighted Average Interest Rate: 5.496%
 Bond Yield (TIC): 4.623%

	Prepayments	CPR	PSA
1-Month	\$564,838	8.26%	138
3-Months	\$1,992,847	9.55%	159
6-Months	\$4,582,954	10.71%	179
12-Months	\$7,440,232	8.62%	144
Life	\$27,470,326	7.70%	143

13 **Home Mortgage Revenue Bonds, 2006 Series B**

Series: E061B Prog: 108
 Remaining Principal Balance: \$55,146,684
 Weighted Average Seasoning: 43
 Weighted Average Interest Rate: 4.897%
 Bond Yield (TIC): 4.048%

	Prepayments	CPR	PSA
1-Month	\$363,788	7.59%	126
3-Months	\$1,427,714	9.68%	161
6-Months	\$4,372,830	14.01%	233
12-Months	\$7,607,642	11.93%	199
Life	\$16,013,113	6.57%	151

14 **Home Mortgage Revenue Bonds, 2006 Series C**

Series: E06C1 Prog: 109
 Remaining Principal Balance: \$56,761,096
 Weighted Average Seasoning: 37
 Weighted Average Interest Rate: 5.122%
 Bond Yield (TIC): 4.210%

	Prepayments	CPR	PSA
1-Month	\$567,344	11.25%	188
3-Months	\$1,851,281	11.99%	200
6-Months	\$4,324,259	13.52%	225
12-Months	\$9,001,329	13.44%	224
Life	\$12,752,989	6.18%	163

15 Home Mortgage Revenue Bonds, 2007 Series A

Series: E071A Prog: 110
 Remaining Principal Balance: \$67,832,324
 Weighted Average Seasoning: 60
 Weighted Average Interest Rate: 5.322%
 Bond Yield (TIC): 4.048%

	Prepayments	CPR	PSA
1-Month	\$487,240	8.23%	137
3-Months	\$2,471,781	13.29%	222
6-Months	\$7,007,582	17.73%	295
12-Months	\$15,158,915	19.08%	318
Life	\$29,372,032	15.12%	252

16 Home Mortgage Revenue Bonds, 2007 Series B

Series: E071B Prog: 111
 Remaining Principal Balance: \$68,605,179
 Weighted Average Seasoning: 61
 Weighted Average Interest Rate: 5.548%
 Bond Yield (TIC): 4.210%

	Prepayments	CPR	PSA
1-Month	\$448,982	7.53%	125
3-Months	\$2,954,589	15.45%	258
6-Months	\$6,739,957	16.96%	283
12-Months	\$12,502,378	15.79%	263
Life	\$25,186,187	13.02%	217

17 Home Mortgage Revenue Bonds, 2007 Series C

Series: E071C Prog: 112
 Remaining Principal Balance: \$76,614,697
 Weighted Average Seasoning: 32
 Weighted Average Interest Rate: 5.021%
 Bond Yield (TIC): 4.091%

	Prepayments	CPR	PSA
1-Month	\$857,395	12.50%	208
3-Months	\$1,709,181	8.43%	140
6-Months	\$3,558,833	8.63%	144
12-Months	\$4,983,500	6.04%	113
Life	\$9,152,755	4.01%	122

18 Home Mortgage Revenue Bonds, 2007 Series D

Series: E071D Prog: 113
 Remaining Principal Balance: \$79,524,224
 Weighted Average Seasoning: 60
 Weighted Average Interest Rate: 5.403%
 Bond Yield (TIC): 4.091%

	Prepayments	CPR	PSA
1-Month	\$1,187,560	16.30%	272
3-Months	\$3,306,351	15.00%	250
6-Months	\$8,964,570	19.10%	318
12-Months	\$16,281,355	17.50%	292
Life	\$31,512,583	13.77%	230

19 Home Mortgage Revenue Bonds, 2008 Series A

Series: E081A Prog: 114
 Remaining Principal Balance: \$67,699,945
 Weighted Average Seasoning: 25
 Weighted Average Interest Rate: 5.285%
 Bond Yield (TIC): 4.190%

	Prepayments	CPR	PSA
1-Month	\$218,305	3.79%	75
3-Months	\$1,236,885	6.93%	143
6-Months	\$2,874,181	7.90%	174
12-Months	\$7,129,447	9.36%	238
Life	\$9,391,489	6.99%	231

20 Home Mortgage Revenue Bonds, 2008 Series B

Series: E081B Prog: 115
 Remaining Principal Balance: \$75,953,488
 Weighted Average Seasoning: 15
 Weighted Average Interest Rate: 5.234%
 Bond Yield (TIC): 4.257%

	Prepayments	CPR	PSA
1-Month	\$535,330	8.08%	275
3-Months	\$1,505,673	7.54%	276
6-Months	\$1,794,725	4.55%	187
12-Months	\$3,040,325	3.84%	204
Life	\$3,287,425	3.67%	215

21 Home Mortgage Revenue Bonds, 2009 Series A

Series: E091A Prog: 116
 Remaining Principal Balance: \$93,814,381
 Weighted Average Seasoning: 58
 Weighted Average Interest Rate: 5.312%
 Bond Yield (TIC): 4.190%

	Prepayments	CPR	PSA
1-Month	\$1,144,974	13.55%	226
3-Months	\$3,409,419	13.24%	221
6-Months	\$9,969,586	18.09%	301
12-Months	\$9,969,586	18.09%	301
Life	\$9,969,586	18.09%	301

22 Home Mortgage Revenue Bonds, 2009 Series B

Series: E091B Prog: 117
 Remaining Principal Balance: \$94,440,008
 Weighted Average Seasoning: 70
 Weighted Average Interest Rate: 5.323%
 Bond Yield (TIC): 4.257%

	Prepayments	CPR	PSA
1-Month	\$870,416	10.42%	174
3-Months	\$3,831,678	14.67%	244
6-Months	\$9,689,896	17.60%	293
12-Months	\$9,689,896	17.60%	293
Life	\$9,689,896	17.60%	293

23 Home Mortgage Revenue Bonds, 2009 Series C

Series: E091C Prog: 118
 Remaining Principal Balance: \$22,109,673
 Weighted Average Seasoning: 13
 Weighted Average Interest Rate: 7.293%
 Bond Yield (TIC): 4.893%

	Prepayments	CPR	PSA
1-Month	\$245,871	12.43%	491
3-Months	\$339,544	5.90%	253
6-Months	\$339,544	5.90%	253
12-Months	\$339,544	5.90%	253
Life	\$339,544	5.90%	253

24 Home Mortgage Revenue Bonds, 2009 Series D

Series: E091D Prog: 119
 Remaining Principal Balance: \$99,486,646
 Weighted Average Seasoning: 42
 Weighted Average Interest Rate: 5.933%
 Bond Yield (TIC): 4.893%

	Prepayments	CPR	PSA
1-Month	\$1,434,759	15.79%	263
3-Months	\$5,077,718	18.01%	300
6-Months	\$5,077,718	18.01%	300
12-Months	\$5,077,718	18.01%	300
Life	\$5,077,718	18.01%	300

25 Veterans Collateralized Bonds, 1998 First & Second

Series: C9811 Prog: 202
 Remaining Principal Balance: \$11,997,716
 Weighted Average Seasoning: 109
 Weighted Average Interest Rate: 5.938%
 Bond Yield (TIC): 5.403%

	Prepayments	CPR	PSA
1-Month	\$37,837	3.71%	62
3-Months	\$650,009	18.82%	314
6-Months	\$2,124,288	27.36%	456
12-Months	\$3,109,485	20.15%	336
Life	\$53,665,523	14.83%	247

26 Veterans Collateralized Bonds, 1999 First

Series: C9911 Prog: 203
 Remaining Principal Balance: \$28,529,024
 Weighted Average Seasoning: 95
 Weighted Average Interest Rate: 7.287%
 Bond Yield (TIC): 6.109%

	Prepayments	CPR	PSA
1-Month	\$576,862	21.35%	356
3-Months	\$1,544,699	18.97%	316
6-Months	\$4,075,277	23.29%	388
12-Months	\$7,903,128	21.57%	360
Life	\$110,020,609	16.66%	278

27 Veterans Collateralized Bonds, 2000 First

Series: C0011 Prog: 204
 Remaining Principal Balance: \$13,578,391
 Weighted Average Seasoning: 92
 Weighted Average Interest Rate: 7.310%
 Bond Yield (TIC): 6.319%

	Prepayments	CPR	PSA
1-Month	\$298,974	23.00%	383
3-Months	\$567,315	15.04%	251
6-Months	\$2,018,831	23.98%	400
12-Months	\$6,409,060	31.69%	528
Life	\$69,550,361	20.04%	334

28 Veterans Collateralized Bonds, 2002 First

Series: C0211 Prog: 205
 Remaining Principal Balance: \$15,049,833
 Weighted Average Seasoning: 86
 Weighted Average Interest Rate: 6.080%
 Bond Yield (TIC): 5.466%

	Prepayments	CPR	PSA
1-Month	\$47,907	3.74%	62
3-Months	\$309,558	7.79%	130
6-Months	\$3,017,648	30.17%	503
12-Months	\$5,893,998	27.67%	461
Life	\$41,889,161	16.87%	281

29 **Veterans Collateralized Bonds, 2005 First & Second**

Series: C0511 Prog: 206
 Remaining Principal Balance: \$11,777,146
 Weighted Average Seasoning: 48
 Weighted Average Interest Rate: 5.080%
 Bond Yield (TIC): 4.215%

	Prepayments	CPR	PSA
1-Month	\$31,704	3.17%	53
3-Months	\$532,017	15.88%	265
6-Months	\$1,064,557	15.55%	259
12-Months	\$2,107,713	14.56%	243
Life	\$6,124,640	10.12%	179

30 **Veterans Collateralized Bonds, 2006 First**

Series: C0611 Prog: 207
 Remaining Principal Balance: \$152,327,774
 Weighted Average Seasoning: 24
 Weighted Average Interest Rate: 5.564%
 Bond Yield (TIC): 4.700%

	Prepayments	CPR	PSA
1-Month	\$2,273,128	16.28%	340
3-Months	\$3,787,352	9.33%	204
6-Months	\$14,234,349	16.24%	379
12-Months	\$32,640,925	17.44%	471
Life	\$39,964,588	9.17%	365

31 **Veterans Collateralized Bonds, 2007 & 2008 First**

Series: C0711 Prog: 208
 Remaining Principal Balance: \$39,684,755
 Weighted Average Seasoning: 25
 Weighted Average Interest Rate: 5.923%
 Bond Yield (TIC): 5.023%

	Prepayments	CPR	PSA
1-Month	\$1,193,332	29.92%	592
3-Months	\$3,313,829	27.34%	563
6-Months	\$9,232,890	33.90%	744
12-Months	\$16,648,316	29.17%	737
Life	\$18,029,537	17.42%	600

32 **General Mortgage Revenue Bonds, 2002 Series A**

Series: GM02A Prog: 404
 Remaining Principal Balance: \$104,139,772
 Weighted Average Seasoning: 72
 Weighted Average Interest Rate: 5.638%
 Bond Yield (TIC): 4.798%

	Prepayments	CPR	PSA
1-Month	\$1,289,202	13.73%	229
3-Months	\$3,288,198	11.66%	194
6-Months	\$9,995,820	16.60%	277
12-Months	\$28,393,239	21.21%	354
Life	\$161,878,568	17.91%	298

33 **Governmental Purpose Bonds, 2001 Series A**

Series: GP01A Prog: 502
 Remaining Principal Balance: \$205,504,349
 Weighted Average Seasoning: 74
 Weighted Average Interest Rate: 6.365%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$2,507,997	13.55%	226
3-Months	\$7,622,083	13.52%	225
6-Months	\$23,429,000	19.26%	321
12-Months	\$47,296,174	19.16%	319
Life	\$453,732,900	17.82%	297

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (E001A, GP01A, E071A/B/D and E091A/B/D) were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

10/09/09

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2010	42,485,000	80,870,000	123,355,000
FY 2009	313,780,000	161,760,000	475,540,000
FY 2008	95,725,000	17,945,000	113,670,000
FY 2007	180,245,000	220,350,874	400,595,874
FY 2006	232,125,000	149,640,000	381,765,000
FY 2005	150,595,603	-	150,595,603
FY 2004	214,235,000	217,285,000	431,520,000
FY 2003	304,605,000	286,340,000	590,945,000
FY 2002	152,875,000	175,780,000	328,655,000
FY 2001	48,690,000	-	48,690,000
FY 2000	94,855,000	300,000,000	394,855,000
FY 1999	110,101,657	-	110,101,657
FY 1998	72,558,461	389,908,544	462,467,005
FY 1997	150,812,506	68,467,000	219,279,506
FY 1996	147,114,796	200,000,000	347,114,796
FY 1995	153,992,520	-	153,992,520

FY 2010 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
GM99A	-	80,870,000	80,870,000
GP97A	6,000,000	-	6,000,000
HD00B	36,485,000	-	36,485,000

FY 2009 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
DD07A	65,125,000	-	65,125,000
DD07C	29,395,000	-	29,395,000
DD07D	14,445,000	-	14,445,000
E001C	1,205,000	-	1,205,000
E011A	990,000	-	990,000
E021A	1,025,000	-	1,025,000
E061A	5,070,000	-	5,070,000
E061B	3,610,000	-	3,610,000
E06C1	3,190,000	-	3,190,000
E97A1	3,415,000	-	3,415,000
E97A2	2,375,000	-	2,375,000
E98A1	1,700,000	-	1,700,000
E98A2	1,040,000	-	1,040,000
E99A2	9,785,000	-	9,785,000
GH03A	115,000,000	-	115,000,000
GH03B	16,095,000	-	16,095,000
GM99A	-	161,760,000	161,760,000
GP97A	2,700,000	-	2,700,000
HD00B	3,540,000	-	3,540,000
HD02D	34,075,000	-	34,075,000

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2010	161,740,000	-	161,740,000
FY 2009	287,640,000	-	287,640,000
FY 2008	280,825,000	-	280,825,000
FY 2007	780,885,000	-	780,885,000
FY 2006	333,675,000	-	333,675,000
FY 2005	307,730,000	105,000,000	412,730,000
FY 2004	245,175,000	42,125,000	287,300,000
FY 2003	382,710,000	-	382,710,000
FY 2002	527,360,000	230,000,000	757,360,000
FY 2001	267,880,000	25,740,000	293,620,000
FY 2000	883,435,000	-	883,435,000
FY 1999	92,365,000	-	92,365,000
FY 1998	446,509,750	23,895,000	470,404,750
FY 1997	599,381,477	455,000	599,836,477
FY 1996	365,000,000	-	365,000,000
FY 1995	365,000,000	-	365,000,000
FY 1994	367,130,000	16,930,000	384,060,000
FY 1993	200,000,000	-	200,000,000
FY 1992	452,760,000	-	452,760,000
FY 1991	531,103,544	275,000,000	806,103,544
FY 1990	297,000,000	220,000,000	517,000,000
FY 1989	175,000,000	400,000,000	575,000,000
FY 1988	100,000,000	347,000,000	447,000,000
FY 1987	67,000,000	415,000,000	482,000,000
FY 1986	452,445,000	825,000,000	1,277,445,000
FY 1985	604,935,000	-	604,935,000
FY 1984	655,000,000	250,000,000	905,000,000
FY 1983	435,000,000	400,000,000	835,000,000
FY 1982	250,000,000	552,000,000	802,000,000
FY 1981	460,000,000	160,000,000	620,000,000
FY 1980	148,800,000	-	148,800,000
FY 1979	164,600,000	7,020,000	171,620,000
FY 1978	135,225,000	-	135,225,000
FY 1977	80,000,000	-	80,000,000
FY 1976	5,000,000	-	5,000,000
FY 1975	47,000,000	-	47,000,000
FY 1974	36,000,000	-	36,000,000
FY 1973	26,500,000	5,250,000	31,750,000

FY 2010 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
E091C	80,870,000	-	80,870,000
E091D	80,870,000	-	80,870,000

FY 2009 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
C0812	45,000,000	-	45,000,000
E081B	80,880,000	-	80,880,000
E091A	80,880,000	-	80,880,000
E091B	80,880,000	-	80,880,000

ALASKA HOUSING FINANCE CORPORATION

October 31, 2009

SUMMARY OF TAX-EXEMPT ONE-WEEK VARIABLE RATE DEMAND OBLIGATIONS & INTEREST RATE DERIVATIVE SWAPS

Data	GP97A	GP01A	GP01B	E021A ¹	E021A ²	SC02C	E071A	E071B	E071D	E091A	E091B	E091D
Outstanding	14,600,000	63,860,000	78,040,000	48,275,000	120,000,000	60,250,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000
CUSIP	011831X82	0118326M9	0118326N7	011832PW6	011832PX4	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40
Ratings	AA/Aa2/AA+	AA/Aaa/AAA	AA/Aaa/AAA	AAA/Aa2/AA+	AAA/Aa2/AA+	AA/Aa2/AA+	AA/Aa2/AA+	AA/Aa2/AA+	AA/Aa2/AA+	AA/Aa2/AA+	AA/Aa2/AA+	AA/Aa2/AA+
Remark Agent	Merrill	Merrill	Merrill	Merrill	Merrill	Merrill	Citigroup	Goldman	Merrill	Citigroup	Goldman	Merrill
Remarket Fee	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.10%	0.10%	0.10%
Liquidity/Insur	Self	Self	Self	Dexia/FSA	Dexia/FSA	Self	LBBW	LBBW	LBBW	Self	Self	BANA
AMT/PU/Swap	N/A	Swap	Swap	AMT/Swap	AMT/Swap	Swap	PU/Swap	PU/Swap	PU/Swap	PU/Swap	PU/Swap	PU/Swap
Current Rate	0.18%	0.18%	0.18%	0.35%	0.35%	0.18%	0.35%	0.28%	0.30%	0.21%	0.16%	0.20%
Avg Rate	2.49%	2.05%	2.04%	2.44%	2.44%	2.22%	2.18%	2.04%	2.03%	0.18%	0.18%	0.29%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.30%	0.35%	0.40%
Min Rate	0.08%	0.08%	0.08%	0.35%	0.35%	0.08%	0.35%	0.20%	0.15%	0.10%	0.12%	0.20%
SIFMA Rate	2.48%	2.01%	2.01%	2.04%	2.04%	2.09%	1.94%	1.94%	1.94%	0.34%	0.34%	0.32%
SIFMA Spread	0.01%	0.05%	0.04%	0.40%	0.40%	0.12%	0.23%	0.10%	0.09%	(0.16%)	(0.15%)	(0.03%)
2008 Avg	2.03%	2.65%	2.64%	3.44%	3.44%	3.00%	2.37%	2.05%	2.06%	N/A	N/A	N/A
2009 Avg	0.23%	0.43%	0.43%	2.15%	2.15%	0.52%	0.95%	0.95%	0.91%	0.18%	0.18%	0.29%
2009 Spread	(0.21%)	(0.01%)	(0.01%)	1.71%	1.71%	0.08%	0.51%	0.51%	0.47%	(0.26%)	(0.26%)	(0.15%)

INTEREST RATE SWAP SUMMARY								
Bond Series	Counterparty	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Morg Keeg	63,860,000	2.4530%	1.807%	0.646%	2.051%	2.697%	(0.244%)
GP01B	Merrill	78,040,000	4.1427%	1.807%	2.336%	2.042%	4.378%	(0.235%)
E021A ¹	Goldman	48,275,000	2.9800%	1.930%	1.050%	2.444%	3.494%	(0.514%)
E021A ²	Merrill	120,000,000	3.4480%	1.917%	1.531%	2.444%	3.975%	(0.527%)
SC02B	JPMorgan	14,555,000	3.7700%	1.972%	1.798%	-	1.798%	1.972%
SC02C	JPMorgan	60,250,000	4.3030%	2.207%	2.096%	2.216%	4.311%	(0.008%)
E071AB	Goldman	143,622,000	3.7345%	1.930%	1.805%	2.114%	3.918%	(0.184%)
E071BD	JPMorgan	95,748,000	3.7200%	1.930%	1.790%	2.032%	3.822%	(0.102%)
E091A	Citibank	72,789,000	3.7610%	0.308%	3.453%	0.180%	3.633%	0.128%
E091B	Goldman	72,789,000	3.7610%	0.308%	3.453%	0.181%	3.635%	0.126%
E091ABD	JPMorgan	97,052,000	3.7400%	0.308%	3.432%	0.180%	3.612%	0.128%
TOTAL		866,980,000	3.6388%	1.474%	2.165%	1.588%	3.753%	(0.114%)

NET SWAP TOTALS		
Pay Fixed	Rec Float	Net Swap
22,461,859	10,389,770	(12,072,089)
28,118,336	12,714,625	(15,403,711)
13,958,855	7,076,392	(6,882,463)
35,789,067	16,544,951	(19,244,116)
3,606,333	2,014,026	(1,592,307)
17,038,864	9,108,747	(7,930,117)
10,607,131	6,740,818	(3,866,313)
7,053,628	4,363,097	(2,690,531)
-	-	-
-	-	-
-	-	-
138,634,071	68,952,426	(69,681,646)

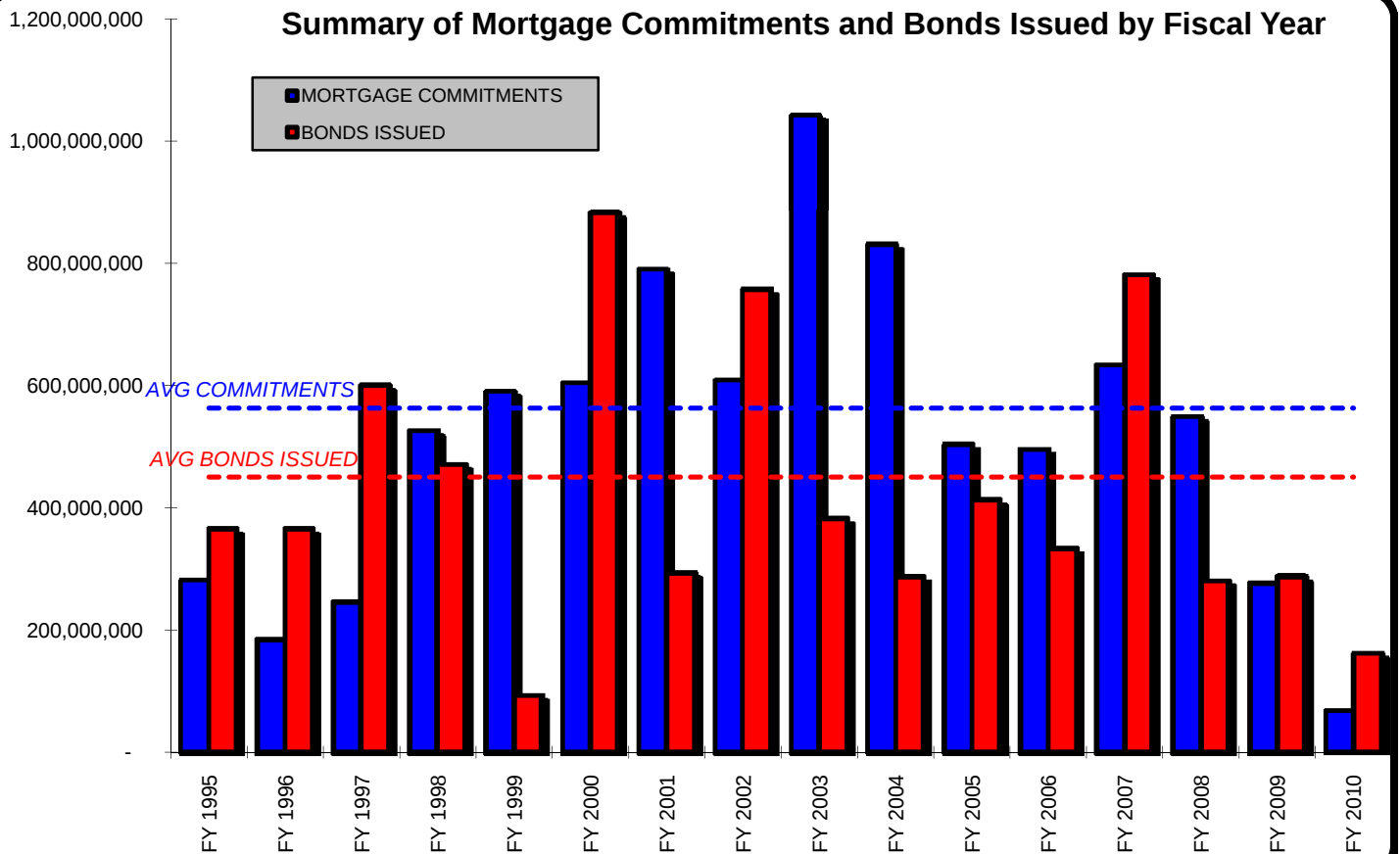
REMARKETING COMPARISON (2009)			
Agent	Allocation	WAIR	SIFMA Spread
Citi (AHFC)	9.3%	0.180%	(0.260%)
Gold (AHFC)	9.3%	0.181%	(0.259%)
Merrill (AHFC)	25.0%	0.438%	(0.002%)
Citi (SBPA)	8.7%	0.955%	0.515%
Gold (SBPA)	8.7%	0.950%	0.510%
Merrill (SBPA)	39.0%	1.378%	0.938%

VRDO SUMMARY			
	2009	2008	2007
Avg Rate	0.801%	2.648%	3.628%
Max Rate	4.750%	10.250%	4.020%
Min Rate	0.080%	0.400%	3.030%
SIFMA Rate	0.440%	2.240%	3.621%
SIFMA Spread	0.361%	0.409%	0.007%

MONTHLY SUMMARY	
October 31, 2009	
Total Bonds	\$2,980,999,750
Total Float	\$867,025,000
Self-Liquid	\$378,510,000
Float %	29.1%
Hedge %	98.3%

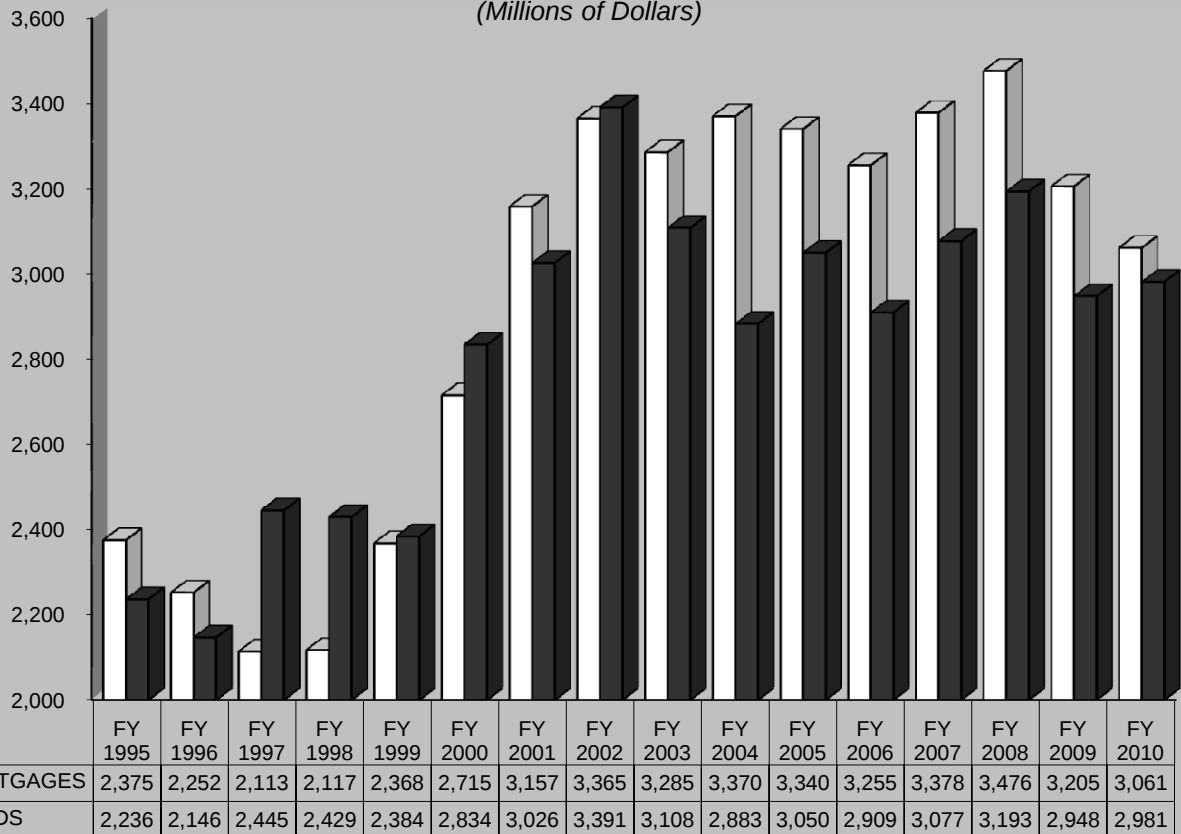
ALASKA HOUSING FINANCE CORPORATION

Summary of Mortgage Commitments and Bonds Issued by Fiscal Year



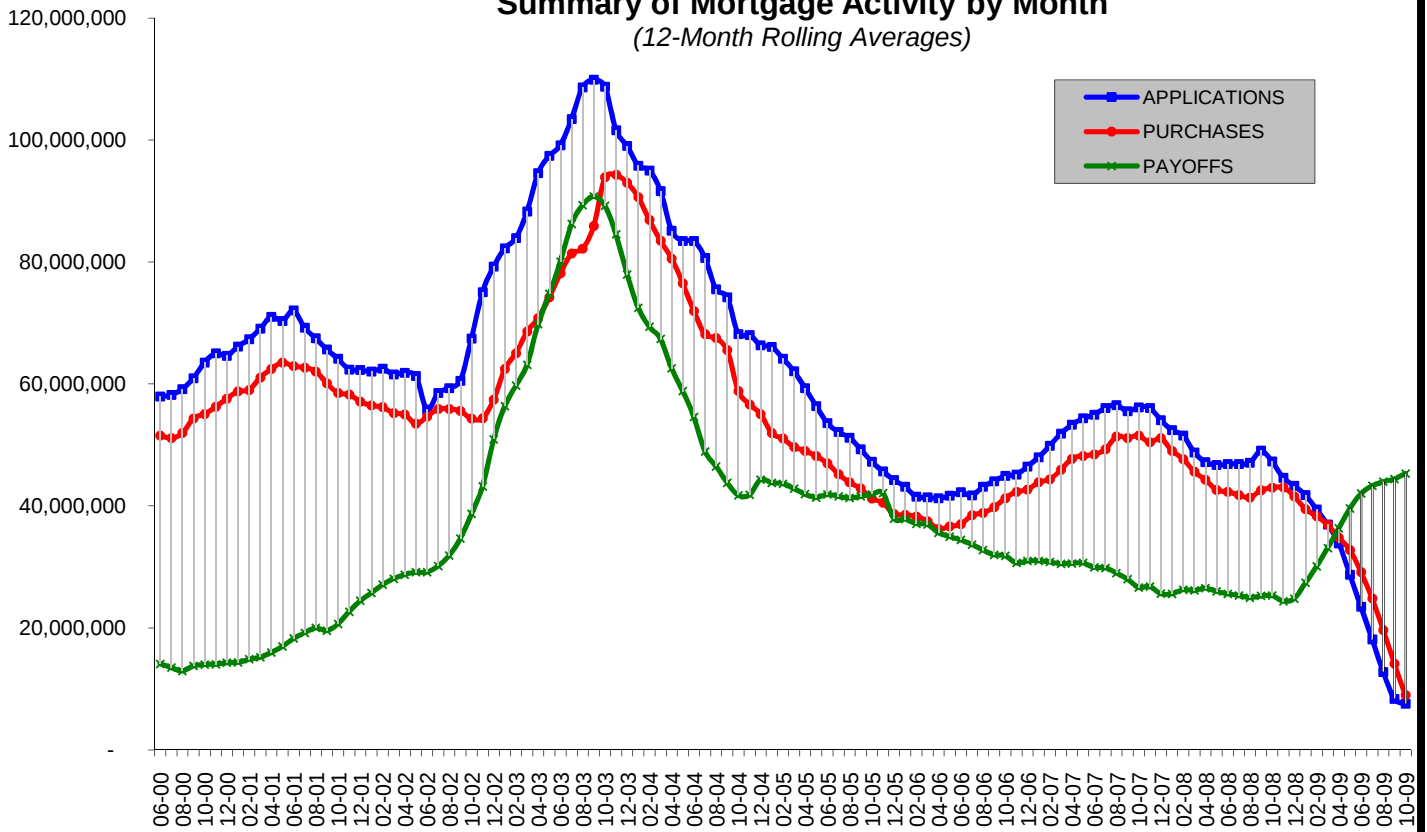
Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

(Millions of Dollars)

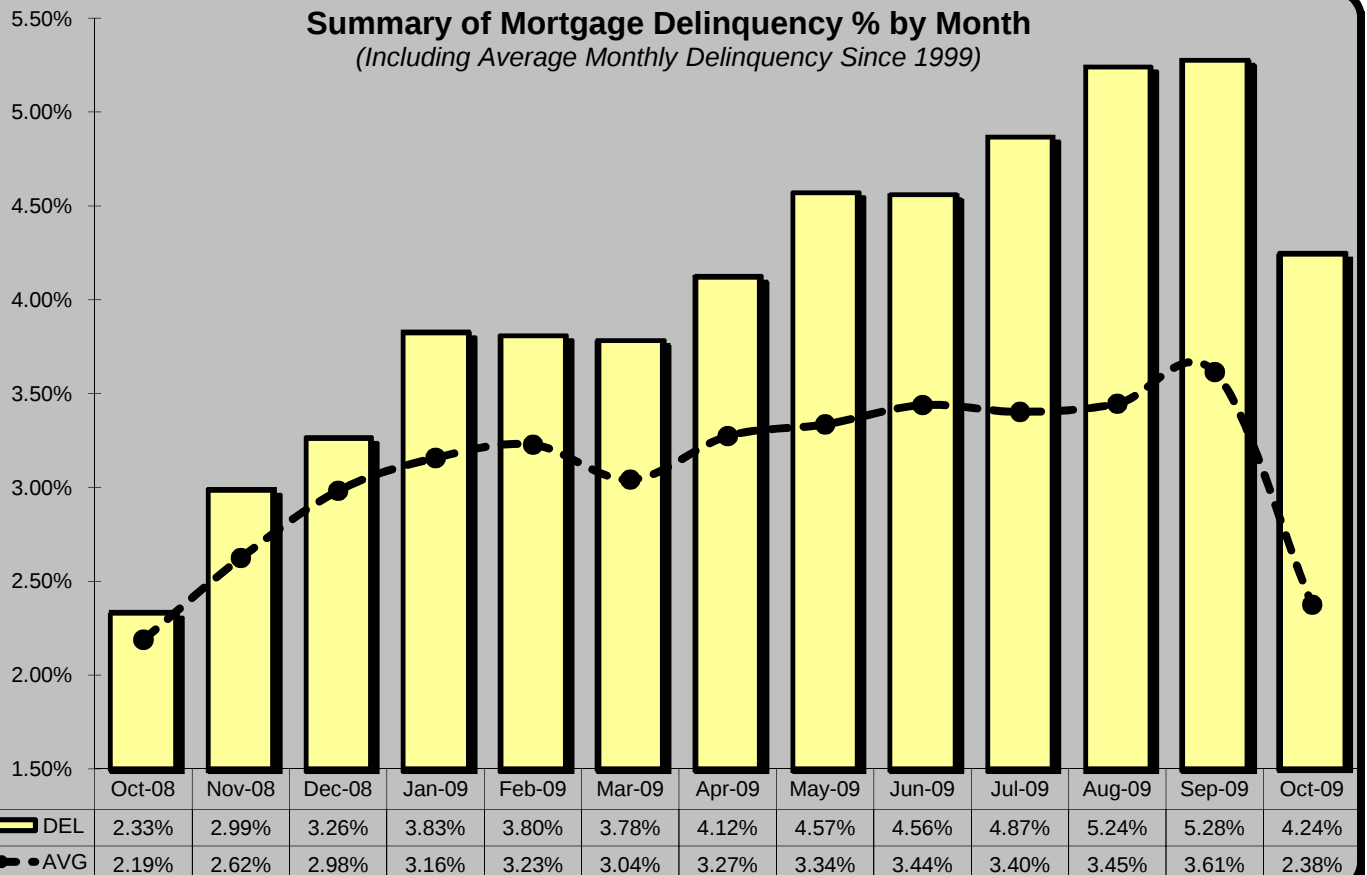


ALASKA HOUSING FINANCE CORPORATION

Summary of Mortgage Activity by Month (12-Month Rolling Averages)

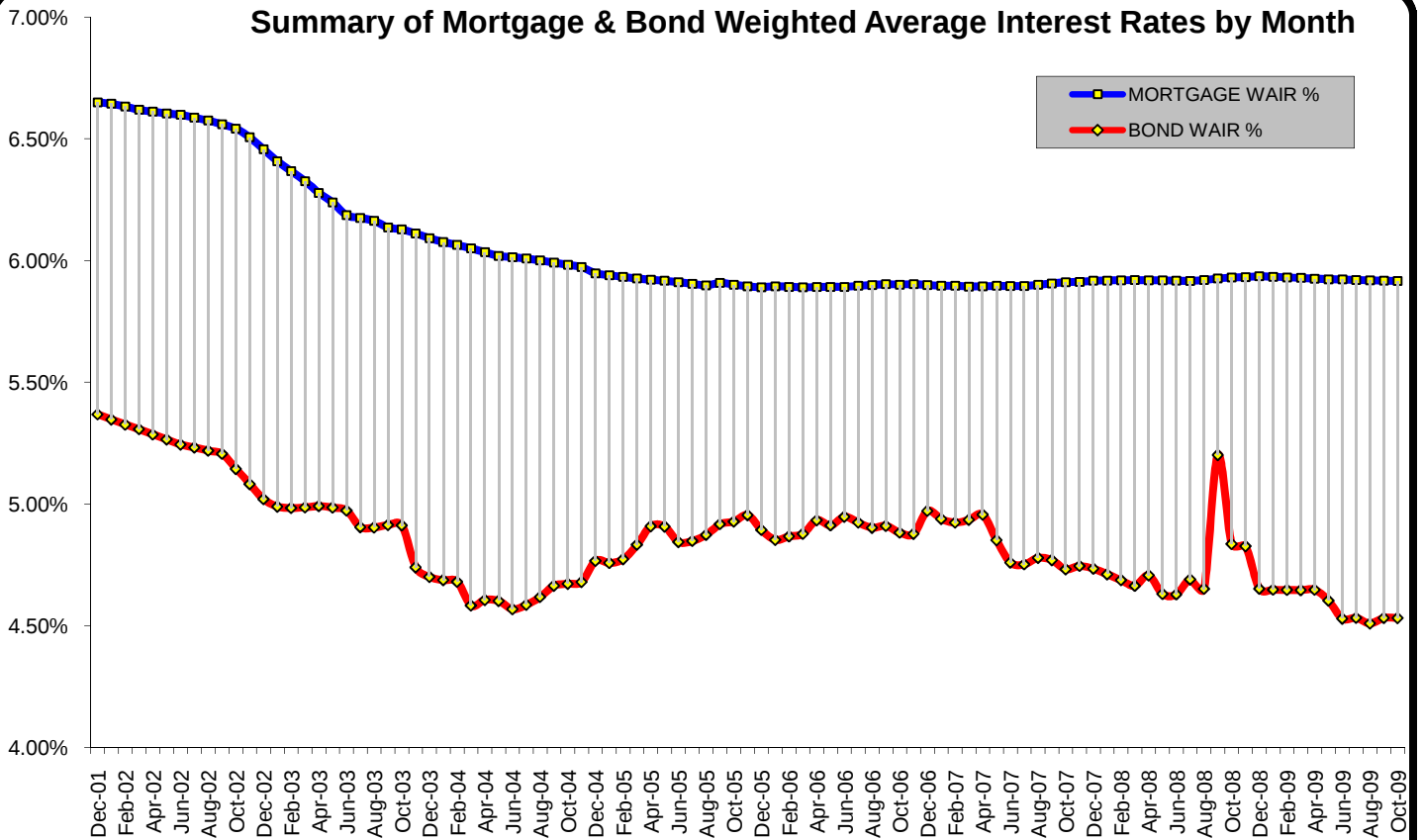


Summary of Mortgage Delinquency % by Month (Including Average Monthly Delinquency Since 1999)



ALASKA HOUSING FINANCE CORPORATION

Summary of Mortgage & Bond Weighted Average Interest Rates by Month



Summary of Weighted Average Interest Rate Spreads by Month

