Alaska Housing
FINANCE CORPORATION

AUGUST 2009

MORTGAGE & BOND DISCLOSURE REPORT

A L A S K A H O U S I N G F I N A N C E C O R P O R A T I O N

AUGUST 2009 COMPARATIVE ACTIVITY SUMMARY

TOTAL PORTFOLIO	As of Fiscal Year End			As of Month End		
	FY 2008	FY 2009	% Variance	08/31/08	08/31/09	% Variance
Mortgage Portfolio:						
Mortgages Loans	$3,297,523,856	$3,040,888,776	(7.8%)	$3,352,280,744	$2,964,373,306	(11.6%)
Participation Loans	178,782,318	164,087,663	(8.2%)	179,641,179	159,153,141	(11.4%)
REO's	2,259,320	2,342,924	3.7%	2,831,953	4,287,730	51.4%
Total Mortgage Portfolio	$3,478,565,494	$3,207,319,363	(7.8%)	$3,534,753,876	$3,127,814,177	(11.5%)
# of Mortgage Loans	23,574	21,574	(8.5%)	23,642	21,106	(10.7%)
Multifamily %	6.5%	7.0%	7.7%	6.4%	7.1%	10.9%
Anchorage %	35.1%	35.4%	0.9%	35.1%	35.4%	0.9%
Insurance %	60.3%	60.3%	0.0%	60.8%	60.1%	(1.2%)
Mortgage Wghtd Avg Int Rate	5.917%	5.922%	0.1%	5.920%	5.919%	(0.0%)
Delinquent Loans	$133,345,224	$146,045,019	9.5%	$141,933,583	$163,670,982	15.3%
Delinquency %	3.84%	4.56%	18.8%	4.02%	5.24%	30.4%
Bonds Outstanding:						
FTHB/Veterans Bonds	$1,407,844,750	$1,643,244,750	16.7%	$1,407,844,750	$1,804,984,750	28.2%
HD/Multifamily Bonds	378,900,000	334,870,000	(11.6%)	378,900,000	334,870,000	(11.6%)
Other Bonds	1,406,340,000	969,590,000	(31.1%)	1,402,575,000	965,640,000	(31.2%)
Total Bonds Outstanding	$3,193,084,750	$2,947,704,750	(7.7%)	$3,189,319,750	$3,105,494,750	(2.6%)
Variable Bonds %	26.6%	28.1%	5.6%	26.6%	29.3%	10.0%
Hedged VRDO %	72.4%	93.1%	28.6%	72.4%	93.7%	29.4%
Bond Wghtd Avg Int Rate	4.628%	4.529%	(2.1%)	4.652%	4.509%	(3.1%)
Bond/Mortgage WAIR Spread	1.289%	1.393%	8.1%	1.268%	1.410%	11.2%
Bond/Mortgage Ratio	0.92	0.92	0.1%	0.90	0.99	10.0%

MONTHLY ACTIVITY	Through Fiscal Year End			Through Two Months Ended		
	FY 2008	FY 2009	% Variance	08/31/08	08/31/09	% Variance
Mortgage Activity:						
Mortgage Applications	$562,291,673	$282,069,191	(49.8%)	$151,933,754	$20,996,669	(86.2%)
Mortgage Commitments	548,850,860	275,842,204	(49.7%)	147,749,902	23,466,669	(84.1%)
Mortgage Purchases	507,843,503	349,400,472	(31.2%)	123,828,577	9,722,530	(92.1%)
Mortgage Payoffs	306,938,100	504,291,944	64.3%	50,300,998	73,621,644	46.4%
Mortgage Foreclosures	8,695,900	12,346,150	42.0%	1,618,642	2,287,803	41.3%
Bond Changes:						
Bonds Issued - FTHB/VETS	138,765,000	287,640,000	107.3%	-	161,740,000	0.0%
Bonds Issued - Other	142,060,000	0	(100.0%)	-	-	0.0%
Bond Redemptions - Special	113,670,000	475,540,000	318.4%	-	-	0.0%
Bond Redemptions - Scheduled	50,874,452	57,480,000	13.0%	3,765,000	3,950,000	4.9%
Net Change in Bonds	$116,280,548	($245,380,000)	(100.0%)	($3,765,000)	$157,790,000	100.0%

FINANCIAL STATEMENTS *(in thousands of dollars)*	Fiscal Year Annual Audited			Third Quarter Unaudited		
	FY 2006	FY 2007	% Variance	FY 2008	FY 2009	% Variance
Mortgage & Loan Revenue	$193,573	$195,028	0.8%	$152,246	$156,842	3.0%
Investment Income	58,390	78,845	35.0%	47,136	22,713	(51.8%)
Externally Funded Programs	59,587	63,043	5.8%	53,453	74,530	39.4%
Other Revenue	7,382	8,073	9.4%	6,498	9,175	41.2%
Total Revenue	318,932	344,989	8.2%	259,333	263,260	1.5%
Interest Expenses	146,971	158,145	7.6%	111,496	115,200	3.3%
Housing Grants & Subsidies	56,829	65,689	15.6%	59,557	72,534	21.8%
Operations & Administration	38,858	41,410	6.6%	31,139	38,494	23.6%
Other Expenses	29,596	39,268	32.7%	24,216	21,069	(13.0%)
Total Expenses	272,254	304,512	11.8%	226,408	247,297	9.2%
Operating Income	46,678	40,477	(13.3%)	32,925	15,963	(51.5%)
SOA Contribution/Special Items	39,719	46,037	15.9%	12,281	9,463	(22.9%)
Change in Net Assets	6,959	(5,560)	(100.0%)	20,644	6,500	(68.5%)
Total Assets	4,929,576	4,896,900	(0.7%)	5,039,722	4,790,793	(4.9%)
Total Liabilities	3,239,544	3,212,428	(0.8%)	3,334,606	3,118,122	(6.5%)
Net Assets	$1,690,032	$1,684,472	(0.3%)	$1,705,116	$1,672,671	(1.9%)

AHFC PORTFOLIO:	DOLLARS	% of $
MORTGAGES	2,964,373,306	94.77%
PARTICIPATION LOANS	159,153,141	5.09%
REAL ESTATE OWNED	4,287,730	0.14%
TOTAL PORTFOLIO	**3,127,814,177**	100.00%

AHFC DELINQUENT:		
30 DAYS PAST DUE	87,205,713	2.79%
60 DAYS PAST DUE	35,353,795	1.13%
90 DAYS PAST DUE	18,432,001	0.59%
120+ DAYS PAST DUE	22,679,474	0.73%
TOTAL DELINQUENT	**163,670,982**	5.24%

PORTFOLIO STATISTICS:

AVG INTEREST RATE	5.919%	TAX-EXEMPT FTHB %	32.1%
AVG REMAINING TERM	295	RURAL %	22.0%
AVG LOAN TO VALUE	82	TAXABLE %	13.4%
SINGLE FAMILY %	92.9%	TAX-EXEMPT VETS %	12.0%
MULTI-FAMILY %	7.1%	TAXABLE FTHB %	12.3%
VA INSURANCE %	22.5%	MF/SPECIAL NEEDS %	7.7%
FHA INSURANCE %	22.5%	OTHER PROGRAM %	0.6%
RD INSURANCE %	5.4%	ANCHORAGE %	35.4%
HUD 184 INSURANCE %	1.8%	OTHER CITY %	64.6%
PMI INSURANCE %	7.9%	WELLS FARGO %	53.2%
UNINSURED %	39.9%	OTHER SERVICER %	46.8%

MORTGAGE AND LOAN ACTIVITY:	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	659,446,715	562,291,673	282,019,291	20,996,669	9,357,325
MORTGAGE COMMITMENTS	632,975,620	548,850,860	275,462,304	23,466,669	12,326,825
MORTGAGE PURCHASES	581,228,692	507,843,503	349,400,472	9,722,530	7,789,848
AVG PURCHASE PRICE	217,596	228,557	243,060	205,488	206,118
AVG INTEREST RATE	5.871%	5.935%	6.017%	5.460%	5.536%
AVG BEGINNING TERM	357	358	357	360	360
AVG LOAN TO VALUE	94	93	92	88	86
INSURANCE %	75.4%	73.6%	74.0%	62.6%	55.3%
SINGLE FAMILY%	98.0%	98.1%	95.7%	89.9%	87.4%
ANCHORAGE %	37.1%	35.0%	38.7%	40.3%	42.8%
WELLS FARGO %	65.2%	64.7%	57.9%	39.4%	49.2%
STREAMLINE REFINANCE %	0.1%	0.5%	0.1%	0.0%	0.0%
MORTGAGE PAYOFFS	358,873,513	306,938,100	504,291,944	73,621,644	31,643,816
MORTGAGE FORECLOSURES	4,041,241	8,695,900	12,346,150	2,287,803	1,690,463

ALASKA HOUSING FINANCE CORPORATION

As of: **8/31/2009**

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	5.919%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	82

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	2,964,373,306	94.8%
PARTICIPATION LOANS	159,153,141	5.1%
REAL ESTATE OWNED	4,287,730	0.1%
TOTAL PORTFOLIO	**3,127,814,177**	**100.0%**

TOTAL DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	87,205,713	2.79%
60 DAYS PAST DUE	35,353,795	1.13%
90 DAYS PAST DUE	18,432,001	0.59%
120+ DAYS PAST DUE	22,679,474	0.73%
TOTAL DELINQUENT	**163,670,982**	**5.24%**

PORTFOLIO DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,002,713,972	32.1%
RURAL	688,531,599	22.0%
TAXABLE	418,868,575	13.4%
VETERANS MORTGAGE PROGRAM	376,019,762	12.0%
TAXABLE FIRST-TIME HOMEBUYER	383,441,349	12.3%
MULTI-FAMILY/SPECIAL NEEDS	239,797,387	7.7%
OTHER LOAN PROGRAM	18,441,532	0.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,391,555,079	76.5%
CONDO	363,910,246	11.6%
MULTI-FAMILY	222,664,467	7.1%
DUPLEX	127,225,964	4.1%
3-PLEX/4-PLEX	21,891,042	0.7%
MOBILE HOME TYPE II	567,379	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	1,106,615,839	35.4%
WASILLA/PALMER	402,565,585	12.9%
FAIRBANKS/NORTH POLE	365,471,154	11.7%
JUNEAU/KETCHIKAN	227,356,137	7.3%
EAGLE RIVER/CHUGIAK	211,528,111	6.8%
KENAI/SOLDOTNA/HOMER	219,758,618	7.0%
KODIAK	150,290,034	4.8%
OTHER GEOGRAPHIC REGION	444,228,699	14.2%
MORTGAGE INSURANCE		
UNINSURED	1,247,567,310	39.9%
FEDERALLY INSURED - VA	705,159,669	22.5%
FEDERALLY INSURED - FHA	702,521,173	22.5%
PRIMARY MORTGAGE INSURANCE	245,805,738	7.9%
FEDERALLY INSURED - RD	169,545,662	5.4%
FEDERALLY INSURED - HUD 184	57,214,625	1.8%
SELLER SERVICER		
WELLS FARGO	1,664,337,937	53.2%
ALASKA USA	654,299,363	20.9%
FIRST NATIONAL BANK OF AK	497,579,682	15.9%
OTHER SELLER SERVICER	311,597,195	10.0%

002 ADMINISTRATIVE

Weighted Average Interest Rate	5.570%
Weighted Average Remaining Term	302
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	321,980,863	96.7%
PARTICIPATION LOANS	10,882,867	3.3%
REAL ESTATE OWNED	150,319	0.0%
TOTAL PORTFOLIO	**333,014,049**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	8,676,368	2.61%
60 DAYS PAST DUE	3,877,465	1.16%
90 DAYS PAST DUE	1,369,738	0.41%
120+ DAYS PAST DUE	1,862,942	0.56%
TOTAL DELINQUENT	**15,786,513**	**4.74%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	22,119,656	6.6%
RURAL	231,661,113	69.6%
TAXABLE	19,147,619	5.7%
VETERANS MORTGAGE PROGRAM	23,125,517	6.9%
TAXABLE FIRST-TIME HOMEBUYER	23,328,836	7.0%
MULTI-FAMILY/SPECIAL NEEDS	13,514,810	4.1%
OTHER LOAN PROGRAM	116,500	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	287,051,118	86.2%
CONDO	11,284,786	3.4%
MULTI-FAMILY	13,514,810	4.1%
DUPLEX	18,558,309	5.6%
3-PLEX/4-PLEX	3,906,323	1.2%
MOBILE HOME TYPE II	361,392	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	43,717,389	13.1%
WASILLA/PALMER	13,787,054	4.1%
FAIRBANKS/NORTH POLE	16,695,986	5.0%
JUNEAU/KETCHIKAN	29,036,058	8.7%
EAGLE RIVER/CHUGIAK	10,998,846	3.3%
KENAI/SOLDOTNA/HOMER	55,873,815	16.8%
KODIAK	44,846,176	13.5%
OTHER GEOGRAPHIC REGION	118,058,725	35.5%
MORTGAGE INSURANCE		
UNINSURED	198,236,647	59.5%
FEDERALLY INSURED - VA	47,119,488	14.1%
FEDERALLY INSURED - FHA	32,273,333	9.7%
PRIMARY MORTGAGE INSURANCE	22,665,297	6.8%
FEDERALLY INSURED - RD	22,310,002	6.7%
FEDERALLY INSURED - HUD 184	10,409,283	3.1%
SELLER SERVICER		
WELLS FARGO	174,495,833	52.4%
ALASKA USA	59,901,196	18.0%
FIRST NATIONAL BANK OF AK	44,980,441	13.5%
OTHER SELLER SERVICER	53,636,581	16.1%

101 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

Weighted Average Interest Rate	6.162%
Weighted Average Remaining Term	248
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	38,662,979	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**38,662,979**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,716,371	4.44%
60 DAYS PAST DUE	380,815	0.98%
90 DAYS PAST DUE	164,549	0.43%
120+ DAYS PAST DUE	621,912	1.61%
TOTAL DELINQUENT	**2,883,648**	**7.46%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	37,160,244	96.1%
RURAL	0	0.0%
TAXABLE	1,502,735	3.9%
VETERANS MORTGAGE PROGRAM	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	27,579,390	71.3%
CONDO	9,015,606	23.3%
MULTI-FAMILY	0	0.0%
DUPLEX	2,067,984	5.3%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	20,551,687	53.2%
WASILLA/PALMER	7,718,937	20.0%
FAIRBANKS/NORTH POLE	3,709,751	9.6%
JUNEAU/KETCHIKAN	1,421,947	3.7%
EAGLE RIVER/CHUGIAK	1,592,364	4.1%
KENAI/SOLDOTNA/HOMER	1,726,816	4.5%
KODIAK	557,044	1.4%
OTHER GEOGRAPHIC REGION	1,384,434	3.6%
MORTGAGE INSURANCE		
UNINSURED	7,257,142	18.8%
FEDERALLY INSURED - VA	3,916,681	10.1%
FEDERALLY INSURED - FHA	22,822,471	59.0%
PRIMARY MORTGAGE INSURANCE	1,280,458	3.3%
FEDERALLY INSURED - RD	3,386,228	8.8%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	22,348,434	57.8%
ALASKA USA	8,913,693	23.1%
FIRST NATIONAL BANK OF AK	6,151,995	15.9%
OTHER SELLER SERVICER	1,248,858	3.2%

102 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

Weighted Average Interest Rate	6.687%
Weighted Average Remaining Term	265
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	26,787,223	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	8	0.0%
TOTAL PORTFOLIO	**26,787,231**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,047,146	3.91%
60 DAYS PAST DUE	324,993	1.21%
90 DAYS PAST DUE	424,563	1.58%
120+ DAYS PAST DUE	137,624	0.51%
TOTAL DELINQUENT	**1,934,326**	**7.22%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	25,653,178	95.8%
RURAL	0	0.0%
TAXABLE	1,134,053	4.2%
VETERANS MORTGAGE PROGRAM	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	20,541,856	76.7%
CONDO	5,512,256	20.6%
MULTI-FAMILY	0	0.0%
DUPLEX	733,118	2.7%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	13,616,131	50.8%
WASILLA/PALMER	5,576,352	20.8%
FAIRBANKS/NORTH POLE	3,064,670	11.4%
JUNEAU/KETCHIKAN	915,877	3.4%
EAGLE RIVER/CHUGIAK	1,221,239	4.6%
KENAI/SOLDOTNA/HOMER	891,692	3.3%
KODIAK	657,585	2.5%
OTHER GEOGRAPHIC REGION	843,686	3.1%
MORTGAGE INSURANCE		
UNINSURED	4,606,983	17.2%
FEDERALLY INSURED - VA	4,972,246	18.6%
FEDERALLY INSURED - FHA	13,224,813	49.4%
PRIMARY MORTGAGE INSURANCE	772,016	2.9%
FEDERALLY INSURED - RD	3,211,173	12.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	18,162,618	67.8%
ALASKA USA	4,935,462	18.4%
FIRST NATIONAL BANK OF AK	2,450,588	9.1%
OTHER SELLER SERVICER	1,238,563	4.6%

103 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

Weighted Average Interest Rate	6.937%
Weighted Average Remaining Term	263
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	80,343,085	99.9%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	53,341	0.1%
TOTAL PORTFOLIO	**80,396,425**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,442,371	4.28%
60 DAYS PAST DUE	1,622,070	2.02%
90 DAYS PAST DUE	905,907	1.13%
120+ DAYS PAST DUE	516,828	0.64%
TOTAL DELINQUENT	**6,487,176**	**8.07%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	77,342,134	96.2%
RURAL	775,595	1.0%
TAXABLE	2,278,697	2.8%
VETERANS MORTGAGE PROGRAM	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	58,795,438	73.1%
CONDO	19,741,395	24.6%
MULTI-FAMILY	0	0.0%
DUPLEX	1,859,592	2.3%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	42,245,295	52.5%
WASILLA/PALMER	15,955,767	19.8%
FAIRBANKS/NORTH POLE	8,456,601	10.5%
JUNEAU/KETCHIKAN	2,399,459	3.0%
EAGLE RIVER/CHUGIAK	4,784,687	6.0%
KENAI/SOLDOTNA/HOMER	3,040,909	3.8%
KODIAK	807,987	1.0%
OTHER GEOGRAPHIC REGION	2,705,721	3.4%
MORTGAGE INSURANCE		
UNINSURED	15,352,919	19.1%
FEDERALLY INSURED - VA	14,416,909	17.9%
FEDERALLY INSURED - FHA	38,702,458	48.1%
PRIMARY MORTGAGE INSURANCE	3,836,649	4.8%
FEDERALLY INSURED - RD	7,992,542	9.9%
FEDERALLY INSURED - HUD 184	94,948	0.1%
SELLER SERVICER		
WELLS FARGO	49,516,093	61.6%
ALASKA USA	16,552,763	20.6%
FIRST NATIONAL BANK OF AK	9,004,448	11.2%
OTHER SELLER SERVICER	5,323,122	6.6%

104 MORTGAGE REVENUE BONDS 2000 SERIES A-D

Weighted Average Interest Rate	6.494%
Weighted Average Remaining Term	280
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	47,961,153	90.7%
PARTICIPATION LOANS	4,830,672	9.1%
REAL ESTATE OWNED	103,784	0.2%
TOTAL PORTFOLIO	**52,895,609**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,409,870	4.56%
60 DAYS PAST DUE	1,544,263	2.93%
90 DAYS PAST DUE	580,156	1.10%
120+ DAYS PAST DUE	1,016,496	1.93%
TOTAL DELINQUENT	**5,550,785**	**10.51%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	50,385,604	95.3%
RURAL	0	0.0%
TAXABLE	2,293,861	4.3%
VETERANS MORTGAGE PROGRAM	216,145	0.4%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	41,136,564	77.8%
CONDO	10,019,284	18.9%
MULTI-FAMILY	0	0.0%
DUPLEX	1,739,761	3.3%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	29,110,098	55.0%
WASILLA/PALMER	9,510,263	18.0%
FAIRBANKS/NORTH POLE	6,101,078	11.5%
JUNEAU/KETCHIKAN	1,663,936	3.1%
EAGLE RIVER/CHUGIAK	2,639,498	5.0%
KENAI/SOLDOTNA/HOMER	2,177,989	4.1%
KODIAK	204,364	0.4%
OTHER GEOGRAPHIC REGION	1,488,384	2.8%
MORTGAGE INSURANCE		
UNINSURED	11,402,121	21.6%
FEDERALLY INSURED - VA	11,040,772	20.9%
FEDERALLY INSURED - FHA	21,668,123	41.0%
PRIMARY MORTGAGE INSURANCE	3,543,573	6.7%
FEDERALLY INSURED - RD	4,530,667	8.6%
FEDERALLY INSURED - HUD 184	710,353	1.3%
SELLER SERVICER		
WELLS FARGO	32,052,291	60.6%
ALASKA USA	11,101,682	21.0%
FIRST NATIONAL BANK OF AK	5,958,702	11.3%
OTHER SELLER SERVICER	3,782,934	7.2%

105 MORTGAGE REVENUE BONDS 2001 SERIES A, B

Weighted Average Interest Rate	6.092%
Weighted Average Remaining Term	278
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	60,077,779	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	10	0.0%
TOTAL PORTFOLIO	**60,077,789**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,874,848	4.79%
60 DAYS PAST DUE	1,141,225	1.90%
90 DAYS PAST DUE	227,379	0.38%
120+ DAYS PAST DUE	347,889	0.58%
TOTAL DELINQUENT	**4,591,342**	**7.64%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	59,572,641	99.2%
RURAL	0	0.0%
TAXABLE	505,148	0.8%
VETERANS MORTGAGE PROGRAM	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	42,762,270	71.2%
CONDO	15,268,888	25.4%
MULTI-FAMILY	0	0.0%
DUPLEX	2,046,631	3.4%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	34,269,266	57.0%
WASILLA/PALMER	10,890,451	18.1%
FAIRBANKS/NORTH POLE	6,843,350	11.4%
JUNEAU/KETCHIKAN	2,439,975	4.1%
EAGLE RIVER/CHUGIAK	1,590,686	2.6%
KENAI/SOLDOTNA/HOMER	2,252,954	3.8%
KODIAK	570,143	0.9%
OTHER GEOGRAPHIC REGION	1,220,963	2.0%
MORTGAGE INSURANCE		
UNINSURED	13,866,227	23.1%
FEDERALLY INSURED - VA	8,674,752	14.4%
FEDERALLY INSURED - FHA	24,987,215	41.6%
PRIMARY MORTGAGE INSURANCE	3,187,530	5.3%
FEDERALLY INSURED - RD	8,582,361	14.3%
FEDERALLY INSURED - HUD 184	779,704	1.3%
SELLER SERVICER		
WELLS FARGO	30,782,174	51.2%
ALASKA USA	17,482,401	29.1%
FIRST NATIONAL BANK OF AK	5,852,057	9.7%
OTHER SELLER SERVICER	5,961,156	9.9%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.762%
Weighted Average Remaining Term	302
Weighted Average Loan To Value	85

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	164,766,957	94.1%
PARTICIPATION LOANS	10,062,567	5.7%
REAL ESTATE OWNED	264,811	0.2%
TOTAL PORTFOLIO	**175,094,335**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	7,202,656	4.12%
60 DAYS PAST DUE	4,064,448	2.32%
90 DAYS PAST DUE	1,573,190	0.90%
120+ DAYS PAST DUE	2,204,079	1.26%
TOTAL DELINQUENT	**15,044,374**	**8.61%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	168,676,655	96.3%
RURAL	0	0.0%
TAXABLE	3,416,594	2.0%
VETERANS MORTGAGE PROGRAM	345,820	0.2%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	2,655,266	1.5%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	117,102,105	66.9%
CONDO	49,048,026	28.0%
MULTI-FAMILY	2,655,266	1.5%
DUPLEX	6,113,359	3.5%
3-PLEX/4-PLEX	175,579	0.1%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	99,458,761	56.8%
WASILLA/PALMER	30,419,848	17.4%
FAIRBANKS/NORTH POLE	16,897,433	9.7%
JUNEAU/KETCHIKAN	7,059,488	4.0%
EAGLE RIVER/CHUGIAK	10,206,188	5.8%
KENAI/SOLDOTNA/HOMER	5,203,560	3.0%
KODIAK	2,644,674	1.5%
OTHER GEOGRAPHIC REGION	3,204,383	1.8%
MORTGAGE INSURANCE		
UNINSURED	37,810,205	21.6%
FEDERALLY INSURED - VA	29,134,952	16.6%
FEDERALLY INSURED - FHA	77,578,637	44.3%
PRIMARY MORTGAGE INSURANCE	13,904,112	7.9%
FEDERALLY INSURED - RD	15,073,764	8.6%
FEDERALLY INSURED - HUD 184	1,592,664	0.9%
SELLER SERVICER		
WELLS FARGO	86,721,350	49.5%
ALASKA USA	43,745,572	25.0%
FIRST NATIONAL BANK OF AK	34,527,629	19.7%
OTHER SELLER SERVICER	10,099,784	5.8%

107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A

Weighted Average Interest Rate	5.495%
Weighted Average Remaining Term	315
Weighted Average Loan To Value	88

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	77,553,012	97.3%
PARTICIPATION LOANS	2,131,852	2.7%
REAL ESTATE OWNED	30	0.0%
TOTAL PORTFOLIO	**79,684,894**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,689,773	3.38%
60 DAYS PAST DUE	2,521,841	3.16%
90 DAYS PAST DUE	411,909	0.52%
120+ DAYS PAST DUE	1,619,511	2.03%
TOTAL DELINQUENT	**7,243,034**	**9.09%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	79,684,894	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	54,134,581	67.9%
CONDO	24,306,386	30.5%
MULTI-FAMILY	0	0.0%
DUPLEX	1,243,927	1.6%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	44,055,132	55.3%
WASILLA/PALMER	14,730,410	18.5%
FAIRBANKS/NORTH POLE	5,830,306	7.3%
JUNEAU/KETCHIKAN	4,934,997	6.2%
EAGLE RIVER/CHUGIAK	6,725,411	8.4%
KENAI/SOLDOTNA/HOMER	1,077,397	1.4%
KODIAK	630,140	0.8%
OTHER GEOGRAPHIC REGION	1,701,101	2.1%
MORTGAGE INSURANCE		
UNINSURED	16,396,770	20.6%
FEDERALLY INSURED - VA	17,553,172	22.0%
FEDERALLY INSURED - FHA	32,124,865	40.3%
PRIMARY MORTGAGE INSURANCE	6,516,433	8.2%
FEDERALLY INSURED - RD	5,787,860	7.3%
FEDERALLY INSURED - HUD 184	1,305,793	1.6%
SELLER SERVICER		
WELLS FARGO	51,095,311	64.1%
ALASKA USA	20,961,546	26.3%
FIRST NATIONAL BANK OF AK	4,381,169	5.5%
OTHER SELLER SERVICER	3,246,869	4.1%

108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B

Weighted Average Interest Rate	5.037%
Weighted Average Remaining Term	317
Weighted Average Loan To Value	88

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	50,500,273	84.5%
PARTICIPATION LOANS	9,023,131	15.1%
REAL ESTATE OWNED	219,859	0.4%
TOTAL PORTFOLIO	**59,743,263**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,128,304	3.58%
60 DAYS PAST DUE	1,555,906	2.61%
90 DAYS PAST DUE	170,033	0.29%
120+ DAYS PAST DUE	1,183,881	1.99%
TOTAL DELINQUENT	**5,038,124**	**8.46%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	57,204,283	95.8%
RURAL	0	0.0%
TAXABLE	2,295,777	3.8%
VETERANS MORTGAGE PROGRAM	243,203	0.4%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	38,454,402	64.4%
CONDO	19,323,792	32.3%
MULTI-FAMILY	0	0.0%
DUPLEX	1,880,408	3.1%
3-PLEX/4-PLEX	84,660	0.1%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	31,111,449	52.1%
WASILLA/PALMER	12,559,661	21.0%
FAIRBANKS/NORTH POLE	5,484,143	9.2%
JUNEAU/KETCHIKAN	4,329,804	7.2%
EAGLE RIVER/CHUGIAK	2,236,940	3.7%
KENAI/SOLDOTNA/HOMER	1,574,886	2.6%
KODIAK	773,926	1.3%
OTHER GEOGRAPHIC REGION	1,672,454	2.8%
MORTGAGE INSURANCE		
UNINSURED	13,866,756	23.2%
FEDERALLY INSURED - VA	12,692,752	21.2%
FEDERALLY INSURED - FHA	19,396,803	32.5%
PRIMARY MORTGAGE INSURANCE	5,758,398	9.6%
FEDERALLY INSURED - RD	6,973,281	11.7%
FEDERALLY INSURED - HUD 184	1,055,273	1.8%
SELLER SERVICER		
WELLS FARGO	39,437,652	66.0%
ALASKA USA	13,066,405	21.9%
FIRST NATIONAL BANK OF AK	3,786,082	6.3%
OTHER SELLER SERVICER	3,453,124	5.8%

109 HOME MORTGAGE REVENUE BONDS 2006 SERIES C

Weighted Average Interest Rate	5.295%
Weighted Average Remaining Term	324
Weighted Average Loan To Value	93

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	54,784,867	88.7%
PARTICIPATION LOANS	6,591,582	10.7%
REAL ESTATE OWNED	387,025	0.6%
TOTAL PORTFOLIO	**61,763,474**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,575,692	4.20%
60 DAYS PAST DUE	532,030	0.87%
90 DAYS PAST DUE	453,127	0.74%
120+ DAYS PAST DUE	629,580	1.03%
TOTAL DELINQUENT	**4,190,429**	**6.83%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	61,707,836	99.9%
RURAL	0	0.0%
TAXABLE	55,639	0.1%
VETERANS MORTGAGE PROGRAM	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	41,926,104	67.9%
CONDO	18,525,621	30.0%
MULTI-FAMILY	0	0.0%
DUPLEX	1,311,749	2.1%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	33,081,828	53.6%
WASILLA/PALMER	9,050,130	14.7%
FAIRBANKS/NORTH POLE	4,795,664	7.8%
JUNEAU/KETCHIKAN	4,230,921	6.9%
EAGLE RIVER/CHUGIAK	7,180,202	11.6%
KENAI/SOLDOTNA/HOMER	305,511	0.5%
KODIAK	472,339	0.8%
OTHER GEOGRAPHIC REGION	2,646,880	4.3%
MORTGAGE INSURANCE		
UNINSURED	6,454,381	10.5%
FEDERALLY INSURED - VA	21,219,288	34.4%
FEDERALLY INSURED - FHA	24,480,483	39.6%
PRIMARY MORTGAGE INSURANCE	5,301,086	8.6%
FEDERALLY INSURED - RD	3,317,127	5.4%
FEDERALLY INSURED - HUD 184	991,109	1.6%
SELLER SERVICER		
WELLS FARGO	46,380,551	75.1%
ALASKA USA	10,719,309	17.4%
FIRST NATIONAL BANK OF AK	3,263,203	5.3%
OTHER SELLER SERVICER	1,400,411	2.3%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	5.463%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	68,600,537	92.1%
PARTICIPATION LOANS	5,906,024	7.9%
REAL ESTATE OWNED	8	0.0%
TOTAL PORTFOLIO	**74,506,569**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,521,849	3.38%
60 DAYS PAST DUE	322,890	0.43%
90 DAYS PAST DUE	399,646	0.54%
120+ DAYS PAST DUE	369,554	0.50%
TOTAL DELINQUENT	**3,613,939**	**4.85%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,014,627	9.4%
RURAL	26,204,225	35.2%
TAXABLE	21,730,702	29.2%
VETERANS MORTGAGE PROGRAM	506,834	0.7%
TAXABLE FIRST-TIME HOMEBUYER	19,018,336	25.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	31,845	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	63,819,476	85.7%
CONDO	4,781,108	6.4%
MULTI-FAMILY	0	0.0%
DUPLEX	5,084,386	6.8%
3-PLEX/4-PLEX	821,599	1.1%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	20,576,101	27.6%
WASILLA/PALMER	7,373,041	9.9%
FAIRBANKS/NORTH POLE	8,566,179	11.5%
JUNEAU/KETCHIKAN	7,645,057	10.3%
EAGLE RIVER/CHUGIAK	3,743,567	5.0%
KENAI/SOLDOTNA/HOMER	6,985,851	9.4%
KODIAK	5,232,001	7.0%
OTHER GEOGRAPHIC REGION	14,384,771	19.3%
MORTGAGE INSURANCE		
UNINSURED	32,951,903	44.2%
FEDERALLY INSURED - VA	10,810,097	14.5%
FEDERALLY INSURED - FHA	15,029,512	20.2%
PRIMARY MORTGAGE INSURANCE	9,190,924	12.3%
FEDERALLY INSURED - RD	3,713,006	5.0%
FEDERALLY INSURED - HUD 184	2,811,126	3.8%
SELLER SERVICER		
WELLS FARGO	35,830,072	48.1%
ALASKA USA	15,596,686	20.9%
FIRST NATIONAL BANK OF AK	13,528,189	18.2%
OTHER SELLER SERVICER	9,551,622	12.8%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	5.640%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	70,562,151	95.0%
PARTICIPATION LOANS	3,480,897	4.7%
REAL ESTATE OWNED	220,752	0.3%
TOTAL PORTFOLIO	**74,263,799**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,058,896	2.78%
60 DAYS PAST DUE	264,803	0.36%
90 DAYS PAST DUE	35,302	0.05%
120+ DAYS PAST DUE	281,134	0.38%
TOTAL DELINQUENT	**2,640,134**	**3.57%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,616,845	7.6%
RURAL	23,294,764	31.4%
TAXABLE	23,481,191	31.6%
VETERANS MORTGAGE PROGRAM	574,628	0.8%
TAXABLE FIRST-TIME HOMEBUYER	21,233,499	28.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	62,873	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	63,878,239	86.0%
CONDO	5,145,079	6.9%
MULTI-FAMILY	0	0.0%
DUPLEX	4,453,759	6.0%
3-PLEX/4-PLEX	786,722	1.1%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	18,813,345	25.3%
WASILLA/PALMER	8,747,343	11.8%
FAIRBANKS/NORTH POLE	10,299,973	13.9%
JUNEAU/KETCHIKAN	8,271,133	11.1%
EAGLE RIVER/CHUGIAK	3,554,581	4.8%
KENAI/SOLDOTNA/HOMER	6,243,734	8.4%
KODIAK	4,907,643	6.6%
OTHER GEOGRAPHIC REGION	13,426,047	18.1%
MORTGAGE INSURANCE		
UNINSURED	31,457,080	42.4%
FEDERALLY INSURED - VA	10,295,379	13.9%
FEDERALLY INSURED - FHA	14,361,433	19.3%
PRIMARY MORTGAGE INSURANCE	11,697,158	15.8%
FEDERALLY INSURED - RD	4,189,133	5.6%
FEDERALLY INSURED - HUD 184	2,263,616	3.0%
SELLER SERVICER		
WELLS FARGO	33,446,628	45.0%
ALASKA USA	15,541,099	20.9%
FIRST NATIONAL BANK OF AK	13,885,264	18.7%
OTHER SELLER SERVICER	11,390,810	15.3%

112 HOME MORTGAGE REVENUE BONDS 2007 SERIES C

Weighted Average Interest Rate	5.175%
Weighted Average Remaining Term	329
Weighted Average Loan To Value	91

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	77,032,224	92.7%
PARTICIPATION LOANS	5,674,914	6.8%
REAL ESTATE OWNED	350,703	0.4%
TOTAL PORTFOLIO	**83,057,842**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,953,935	4.78%
60 DAYS PAST DUE	1,526,533	1.85%
90 DAYS PAST DUE	1,004,093	1.21%
120+ DAYS PAST DUE	1,180,843	1.43%
TOTAL DELINQUENT	**7,665,404**	**9.27%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	82,814,852	99.7%
RURAL	0	0.0%
TAXABLE	0	0.0%
VETERANS MORTGAGE PROGRAM	242,990	0.3%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	55,974,824	67.4%
CONDO	24,710,123	29.8%
MULTI-FAMILY	0	0.0%
DUPLEX	2,372,895	2.9%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	46,572,135	56.1%
WASILLA/PALMER	13,639,774	16.4%
FAIRBANKS/NORTH POLE	7,415,830	8.9%
JUNEAU/KETCHIKAN	2,977,004	3.6%
EAGLE RIVER/CHUGIAK	5,497,315	6.6%
KENAI/SOLDOTNA/HOMER	1,537,130	1.9%
KODIAK	1,558,205	1.9%
OTHER GEOGRAPHIC REGION	3,860,451	4.6%
MORTGAGE INSURANCE		
UNINSURED	12,519,467	15.1%
FEDERALLY INSURED - VA	25,157,600	30.3%
FEDERALLY INSURED - FHA	31,350,802	37.7%
PRIMARY MORTGAGE INSURANCE	6,187,955	7.5%
FEDERALLY INSURED - RD	7,205,414	8.7%
FEDERALLY INSURED - HUD 184	636,604	0.8%
SELLER SERVICER		
WELLS FARGO	62,373,487	75.1%
ALASKA USA	14,055,664	16.9%
FIRST NATIONAL BANK OF AK	3,241,914	3.9%
OTHER SELLER SERVICER	3,386,777	4.1%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	5.518%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	80,118,272	92.3%
PARTICIPATION LOANS	6,539,910	7.5%
REAL ESTATE OWNED	158,301	0.2%
TOTAL PORTFOLIO	**86,816,483**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,681,589	1.94%
60 DAYS PAST DUE	863,586	1.00%
90 DAYS PAST DUE	436,046	0.50%
120+ DAYS PAST DUE	217,734	0.25%
TOTAL DELINQUENT	**3,198,955**	**3.69%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	8,104,680	9.3%
RURAL	32,958,094	38.0%
TAXABLE	23,567,465	27.1%
VETERANS MORTGAGE PROGRAM	694,529	0.8%
TAXABLE FIRST-TIME HOMEBUYER	21,491,715	24.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	75,022,272	86.4%
CONDO	6,214,935	7.2%
MULTI-FAMILY	0	0.0%
DUPLEX	3,948,907	4.5%
3-PLEX/4-PLEX	1,630,368	1.9%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	22,804,610	26.3%
WASILLA/PALMER	8,806,607	10.1%
FAIRBANKS/NORTH POLE	10,373,959	11.9%
JUNEAU/KETCHIKAN	6,851,204	7.9%
EAGLE RIVER/CHUGIAK	3,349,748	3.9%
KENAI/SOLDOTNA/HOMER	8,664,160	10.0%
KODIAK	5,785,451	6.7%
OTHER GEOGRAPHIC REGION	20,180,745	23.2%
MORTGAGE INSURANCE		
UNINSURED	40,610,939	46.8%
FEDERALLY INSURED - VA	12,454,488	14.3%
FEDERALLY INSURED - FHA	16,951,771	19.5%
PRIMARY MORTGAGE INSURANCE	9,184,712	10.6%
FEDERALLY INSURED - RD	5,243,475	6.0%
FEDERALLY INSURED - HUD 184	2,371,098	2.7%
SELLER SERVICER		
WELLS FARGO	41,629,923	48.0%
ALASKA USA	16,670,264	19.2%
FIRST NATIONAL BANK OF AK	18,245,766	21.0%
OTHER SELLER SERVICER	10,270,530	11.8%

114 HOME MORTGAGE REVENUE BONDS 2008 SERIES A

Weighted Average Interest Rate	5.431%
Weighted Average Remaining Term	337
Weighted Average Loan To Value	92

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	66,908,286	91.8%
PARTICIPATION LOANS	5,765,331	7.9%
REAL ESTATE OWNED	207,565	0.3%
TOTAL PORTFOLIO	**72,881,182**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,292,634	3.15%
60 DAYS PAST DUE	1,764,639	2.43%
90 DAYS PAST DUE	631,378	0.87%
120+ DAYS PAST DUE	1,600,368	2.20%
TOTAL DELINQUENT	**6,289,019**	**8.65%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	72,881,182	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	48,521,649	66.6%
CONDO	22,736,110	31.2%
MULTI-FAMILY	0	0.0%
DUPLEX	1,623,423	2.2%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	36,225,611	49.7%
WASILLA/PALMER	13,282,593	18.2%
FAIRBANKS/NORTH POLE	6,377,608	8.8%
JUNEAU/KETCHIKAN	2,918,089	4.0%
EAGLE RIVER/CHUGIAK	7,543,038	10.3%
KENAI/SOLDOTNA/HOMER	2,862,819	3.9%
KODIAK	451,774	0.6%
OTHER GEOGRAPHIC REGION	3,219,650	4.4%
MORTGAGE INSURANCE		
UNINSURED	13,877,711	19.0%
FEDERALLY INSURED - VA	19,943,001	27.4%
FEDERALLY INSURED - FHA	23,825,634	32.7%
PRIMARY MORTGAGE INSURANCE	7,402,477	10.2%
FEDERALLY INSURED - RD	5,979,379	8.2%
FEDERALLY INSURED - HUD 184	1,852,980	2.5%
SELLER SERVICER		
WELLS FARGO	47,171,225	64.7%
ALASKA USA	17,958,186	24.6%
FIRST NATIONAL BANK OF AK	3,905,565	5.4%
OTHER SELLER SERVICER	3,846,206	5.3%

115 HOME MORTGAGE REVENUE BONDS 2008 SERIES B

Weighted Average Interest Rate	5.373%
Weighted Average Remaining Term	346
Weighted Average Loan To Value	94

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	75,954,627	92.6%
PARTICIPATION LOANS	6,092,647	7.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**82,047,274**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,392,557	2.92%
60 DAYS PAST DUE	376,937	0.46%
90 DAYS PAST DUE	376,916	0.46%
120+ DAYS PAST DUE	237,303	0.29%
TOTAL DELINQUENT	**3,383,713**	**4.12%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	81,792,549	99.7%
RURAL	0	0.0%
TAXABLE	0	0.0%
VETERANS MORTGAGE PROGRAM	254,725	0.3%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	55,422,146	67.5%
CONDO	24,301,592	29.6%
MULTI-FAMILY	0	0.0%
DUPLEX	2,323,536	2.8%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	48,710,897	59.4%
WASILLA/PALMER	14,537,273	17.7%
FAIRBANKS/NORTH POLE	7,433,692	9.1%
JUNEAU/KETCHIKAN	3,380,017	4.1%
EAGLE RIVER/CHUGIAK	4,689,660	5.7%
KENAI/SOLDOTNA/HOMER	1,799,143	2.2%
KODIAK	393,993	0.5%
OTHER GEOGRAPHIC REGION	1,102,600	1.3%
MORTGAGE INSURANCE		
UNINSURED	11,007,450	13.4%
FEDERALLY INSURED - VA	16,479,221	20.1%
FEDERALLY INSURED - FHA	37,488,555	45.7%
PRIMARY MORTGAGE INSURANCE	5,722,978	7.0%
FEDERALLY INSURED - RD	6,953,306	8.5%
FEDERALLY INSURED - HUD 184	4,395,764	5.4%
SELLER SERVICER		
WELLS FARGO	56,452,173	68.8%
ALASKA USA	18,823,605	22.9%
FIRST NATIONAL BANK OF AK	3,753,364	4.6%
OTHER SELLER SERVICER	3,018,132	3.7%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	5.461%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	93,490,853	90.5%
PARTICIPATION LOANS	9,301,138	9.0%
REAL ESTATE OWNED	537,079	0.5%
TOTAL PORTFOLIO	**103,329,070**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,350,992	1.31%
60 DAYS PAST DUE	980,616	0.95%
90 DAYS PAST DUE	583,721	0.57%
120+ DAYS PAST DUE	370,460	0.36%
TOTAL DELINQUENT	**3,285,790**	**3.20%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	10,262,848	9.9%
RURAL	28,039,081	27.1%
TAXABLE	31,464,098	30.5%
VETERANS MORTGAGE PROGRAM	821,643	0.8%
TAXABLE FIRST-TIME HOMEBUYER	27,964,588	27.1%
MULTI-FAMILY/SPECIAL NEEDS	741,076	0.7%
OTHER LOAN PROGRAM	4,035,737	3.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	87,604,359	84.8%
CONDO	9,255,965	9.0%
MULTI-FAMILY	741,076	0.7%
DUPLEX	4,466,503	4.3%
3-PLEX/4-PLEX	1,252,718	1.2%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	28,817,857	27.9%
WASILLA/PALMER	14,608,010	14.1%
FAIRBANKS/NORTH POLE	13,803,535	13.4%
JUNEAU/KETCHIKAN	8,608,850	8.3%
EAGLE RIVER/CHUGIAK	5,198,496	5.0%
KENAI/SOLDOTNA/HOMER	8,986,578	8.7%
KODIAK	5,617,418	5.4%
OTHER GEOGRAPHIC REGION	17,688,328	17.1%
MORTGAGE INSURANCE		
UNINSURED	41,702,673	40.4%
FEDERALLY INSURED - VA	18,180,849	17.6%
FEDERALLY INSURED - FHA	22,962,564	22.2%
PRIMARY MORTGAGE INSURANCE	12,538,291	12.1%
FEDERALLY INSURED - RD	5,592,428	5.4%
FEDERALLY INSURED - HUD 184	2,352,265	2.3%
SELLER SERVICER		
WELLS FARGO	51,240,813	49.6%
ALASKA USA	25,383,915	24.6%
FIRST NATIONAL BANK OF AK	13,718,622	13.3%
OTHER SELLER SERVICER	12,985,720	12.6%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	5.461%
Weighted Average Remaining Term	289
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	94,330,558	91.4%
PARTICIPATION LOANS	8,893,407	8.6%
REAL ESTATE OWNED	36,395	0.0%
TOTAL PORTFOLIO	**103,260,359**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,947,030	1.89%
60 DAYS PAST DUE	988,526	0.96%
90 DAYS PAST DUE	498,329	0.48%
120+ DAYS PAST DUE	858,150	0.83%
TOTAL DELINQUENT	**4,292,036**	**4.16%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	9,746,808	9.4%
RURAL	29,571,561	28.6%
TAXABLE	27,313,872	26.5%
VETERANS MORTGAGE PROGRAM	1,353,070	1.3%
TAXABLE FIRST-TIME HOMEBUYER	25,264,721	24.5%
MULTI-FAMILY/SPECIAL NEEDS	1,206,207	1.2%
OTHER LOAN PROGRAM	8,804,122	8.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	89,098,455	86.3%
CONDO	8,913,823	8.6%
MULTI-FAMILY	1,206,207	1.2%
DUPLEX	2,839,747	2.8%
3-PLEX/4-PLEX	1,143,001	1.1%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	34,039,291	33.0%
WASILLA/PALMER	12,258,642	11.9%
FAIRBANKS/NORTH POLE	9,958,659	9.6%
JUNEAU/KETCHIKAN	7,715,899	7.5%
EAGLE RIVER/CHUGIAK	5,565,251	5.4%
KENAI/SOLDOTNA/HOMER	10,670,172	10.3%
KODIAK	5,392,980	5.2%
OTHER GEOGRAPHIC REGION	17,659,465	17.1%
MORTGAGE INSURANCE		
UNINSURED	38,147,989	36.9%
FEDERALLY INSURED - VA	17,232,791	16.7%
FEDERALLY INSURED - FHA	31,251,906	30.3%
PRIMARY MORTGAGE INSURANCE	9,992,752	9.7%
FEDERALLY INSURED - RD	5,370,858	5.2%
FEDERALLY INSURED - HUD 184	1,264,064	1.2%
SELLER SERVICER		
WELLS FARGO	48,168,266	46.6%
ALASKA USA	28,240,742	27.3%
FIRST NATIONAL BANK OF AK	16,609,925	16.1%
OTHER SELLER SERVICER	10,241,427	9.9%

118 HOME MORTGAGE REVENUE BONDS 2009 SERIES C

Weighted Average Interest Rate	7.339%
Weighted Average Remaining Term	349
Weighted Average Loan To Value	95

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	23,745,231	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**23,745,231**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	970,067	4.09%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**970,067**	**4.09%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	22,395,810	94.3%
RURAL	0	0.0%
TAXABLE	0	0.0%
VETERANS MORTGAGE PROGRAM	1,349,421	5.7%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	16,493,286	69.5%
CONDO	6,377,125	26.9%
MULTI-FAMILY	0	0.0%
DUPLEX	874,820	3.7%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	12,651,955	53.3%
WASILLA/PALMER	4,058,134	17.1%
FAIRBANKS/NORTH POLE	2,461,587	10.4%
JUNEAU/KETCHIKAN	1,874,790	7.9%
EAGLE RIVER/CHUGIAK	1,257,211	5.3%
KENAI/SOLDOTNA/HOMER	128,031	0.5%
KODIAK	268,506	1.1%
OTHER GEOGRAPHIC REGION	1,045,018	4.4%
MORTGAGE INSURANCE		
UNINSURED	2,970,666	12.5%
FEDERALLY INSURED - VA	4,578,988	19.3%
FEDERALLY INSURED - FHA	11,369,327	47.9%
PRIMARY MORTGAGE INSURANCE	1,498,512	6.3%
FEDERALLY INSURED - RD	1,605,578	6.8%
FEDERALLY INSURED - HUD 184	1,722,160	7.3%
SELLER SERVICER		
WELLS FARGO	13,677,077	57.6%
ALASKA USA	5,693,889	24.0%
FIRST NATIONAL BANK OF AK	2,093,761	8.8%
OTHER SELLER SERVICER	2,280,503	9.6%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	6.040%
Weighted Average Remaining Term	318
Weighted Average Loan To Value	86

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	100,789,218	92.0%
PARTICIPATION LOANS	8,807,867	8.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**109,597,085**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,238,050	2.95%
60 DAYS PAST DUE	2,273,278	2.07%
90 DAYS PAST DUE	1,217,785	1.11%
120+ DAYS PAST DUE	651,894	0.59%
TOTAL DELINQUENT	**7,381,007**	**6.73%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,373,281	4.9%
RURAL	2,391,703	2.2%
TAXABLE	48,043,949	43.8%
VETERANS MORTGAGE PROGRAM	10,595,737	9.7%
TAXABLE FIRST-TIME HOMEBUYER	42,384,769	38.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	807,646	0.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	92,890,380	84.8%
CONDO	10,980,543	10.0%
MULTI-FAMILY	0	0.0%
DUPLEX	4,315,665	3.9%
3-PLEX/4-PLEX	1,410,497	1.3%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	36,181,064	33.0%
WASILLA/PALMER	20,729,960	18.9%
FAIRBANKS/NORTH POLE	20,741,797	18.9%
JUNEAU/KETCHIKAN	9,004,203	8.2%
EAGLE RIVER/CHUGIAK	10,405,699	9.5%
KENAI/SOLDOTNA/HOMER	4,353,334	4.0%
KODIAK	2,740,538	2.5%
OTHER GEOGRAPHIC REGION	5,440,489	5.0%
MORTGAGE INSURANCE		
UNINSURED	28,307,267	25.8%
FEDERALLY INSURED - VA	24,856,388	22.7%
FEDERALLY INSURED - FHA	25,766,079	23.5%
PRIMARY MORTGAGE INSURANCE	21,123,912	19.3%
FEDERALLY INSURED - RD	6,081,939	5.5%
FEDERALLY INSURED - HUD 184	3,461,501	3.2%
SELLER SERVICER		
WELLS FARGO	50,632,515	46.2%
ALASKA USA	30,082,493	27.4%
FIRST NATIONAL BANK OF AK	14,229,782	13.0%
OTHER SELLER SERVICER	14,652,295	13.4%

202 VETERANS COLLATERALIZED BONDS 1998 FIRST

Weighted Average Interest Rate	6.262%
Weighted Average Remaining Term	251
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	15,465,806	97.6%
PARTICIPATION LOANS	374,817	2.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**15,840,623**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	100,377	0.63%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**100,377**	**0.63%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	3,629,274	22.9%
VETERANS MORTGAGE PROGRAM	10,677,689	67.4%
TAXABLE FIRST-TIME HOMEBUYER	1,533,660	9.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	14,169,328	89.4%
CONDO	962,164	6.1%
MULTI-FAMILY	0	0.0%
DUPLEX	371,326	2.3%
3-PLEX/4-PLEX	337,804	2.1%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	6,136,522	38.7%
WASILLA/PALMER	2,530,937	16.0%
FAIRBANKS/NORTH POLE	2,891,649	18.3%
JUNEAU/KETCHIKAN	1,934,739	12.2%
EAGLE RIVER/CHUGIAK	939,256	5.9%
KENAI/SOLDOTNA/HOMER	305,517	1.9%
KODIAK	226,417	1.4%
OTHER GEOGRAPHIC REGION	875,586	5.5%
MORTGAGE INSURANCE		
UNINSURED	5,260,403	33.2%
FEDERALLY INSURED - VA	7,752,009	48.9%
FEDERALLY INSURED - FHA	1,252,601	7.9%
PRIMARY MORTGAGE INSURANCE	1,220,115	7.7%
FEDERALLY INSURED - RD	355,494	2.2%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	8,812,513	55.6%
ALASKA USA	3,308,059	20.9%
FIRST NATIONAL BANK OF AK	2,465,476	15.6%
OTHER SELLER SERVICER	1,254,576	7.9%

203 VETERANS COLLATERALIZED BONDS 1999 FIRST

Weighted Average Interest Rate	7.106%
Weighted Average Remaining Term	265
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	35,339,992	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	10	0.0%
TOTAL PORTFOLIO	**35,340,002**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	520,765	1.47%
60 DAYS PAST DUE	246,142	0.70%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	75,015	0.21%
TOTAL DELINQUENT	**841,923**	**2.38%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	4,826,988	13.7%
VETERANS MORTGAGE PROGRAM	28,094,142	79.5%
TAXABLE FIRST-TIME HOMEBUYER	2,418,872	6.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	33,237,620	94.1%
CONDO	1,203,931	3.4%
MULTI-FAMILY	0	0.0%
DUPLEX	667,441	1.9%
3-PLEX/4-PLEX	231,010	0.7%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	12,680,427	35.9%
WASILLA/PALMER	5,657,132	16.0%
FAIRBANKS/NORTH POLE	5,568,381	15.8%
JUNEAU/KETCHIKAN	3,255,747	9.2%
EAGLE RIVER/CHUGIAK	4,480,415	12.7%
KENAI/SOLDOTNA/HOMER	1,361,763	3.9%
KODIAK	456,407	1.3%
OTHER GEOGRAPHIC REGION	1,879,731	5.3%
MORTGAGE INSURANCE		
UNINSURED	13,100,022	37.1%
FEDERALLY INSURED - VA	17,022,379	48.2%
FEDERALLY INSURED - FHA	2,898,340	8.2%
PRIMARY MORTGAGE INSURANCE	2,209,870	6.3%
FEDERALLY INSURED - RD	109,392	0.3%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	16,991,652	48.1%
ALASKA USA	8,019,738	22.7%
FIRST NATIONAL BANK OF AK	6,725,494	19.0%
OTHER SELLER SERVICER	3,603,118	10.2%

204 VETERANS COLLATERALIZED BONDS 2000 FIRST

Weighted Average Interest Rate	7.329%
Weighted Average Remaining Term	262
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	16,158,671	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**16,158,671**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	105,969	0.66%
60 DAYS PAST DUE	126,698	0.78%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**232,668**	**1.44%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	4,139,283	25.6%
VETERANS MORTGAGE PROGRAM	10,622,736	65.7%
TAXABLE FIRST-TIME HOMEBUYER	1,396,652	8.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	14,689,365	90.9%
CONDO	948,937	5.9%
MULTI-FAMILY	0	0.0%
DUPLEX	383,711	2.4%
3-PLEX/4-PLEX	136,658	0.8%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	5,003,735	31.0%
WASILLA/PALMER	3,728,179	23.1%
FAIRBANKS/NORTH POLE	2,177,796	13.5%
JUNEAU/KETCHIKAN	1,440,667	8.9%
EAGLE RIVER/CHUGIAK	1,801,739	11.2%
KENAI/SOLDOTNA/HOMER	401,883	2.5%
KODIAK	288,420	1.8%
OTHER GEOGRAPHIC REGION	1,316,253	8.1%
MORTGAGE INSURANCE		
UNINSURED	4,650,826	28.8%
FEDERALLY INSURED - VA	7,781,837	48.2%
FEDERALLY INSURED - FHA	2,399,426	14.8%
PRIMARY MORTGAGE INSURANCE	1,056,725	6.5%
FEDERALLY INSURED - RD	269,857	1.7%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	8,745,357	54.1%
ALASKA USA	3,334,453	20.6%
FIRST NATIONAL BANK OF AK	2,269,518	14.0%
OTHER SELLER SERVICER	1,809,344	11.2%

205 VETERANS COLLATERALIZED BONDS 2002 FIRST

Weighted Average Interest Rate	6.233%
Weighted Average Remaining Term	273
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	18,415,137	97.8%
PARTICIPATION LOANS	406,571	2.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**18,821,708**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	473,461	2.52%
60 DAYS PAST DUE	152,631	0.81%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**626,093**	**3.33%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	2,009,976	10.7%
VETERANS MORTGAGE PROGRAM	14,361,715	76.3%
TAXABLE FIRST-TIME HOMEBUYER	2,450,018	13.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	15,358,699	81.6%
CONDO	1,870,563	9.9%
MULTI-FAMILY	0	0.0%
DUPLEX	769,089	4.1%
3-PLEX/4-PLEX	823,357	4.4%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	7,025,516	37.3%
WASILLA/PALMER	2,866,220	15.2%
FAIRBANKS/NORTH POLE	3,341,123	17.8%
JUNEAU/KETCHIKAN	1,520,168	8.1%
EAGLE RIVER/CHUGIAK	2,374,343	12.6%
KENAI/SOLDOTNA/HOMER	675,964	3.6%
KODIAK	161,843	0.9%
OTHER GEOGRAPHIC REGION	856,530	4.6%
MORTGAGE INSURANCE		
UNINSURED	5,717,867	30.4%
FEDERALLY INSURED - VA	9,263,252	49.2%
FEDERALLY INSURED - FHA	2,104,697	11.2%
PRIMARY MORTGAGE INSURANCE	1,735,892	9.2%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	5,171,506	27.5%
ALASKA USA	4,540,660	24.1%
FIRST NATIONAL BANK OF AK	6,991,606	37.1%
OTHER SELLER SERVICER	2,117,936	11.3%

206 VETERANS COLLATERALIZED BONDS 2005 FIRST

Weighted Average Interest Rate	5.585%
Weighted Average Remaining Term	312
Weighted Average Loan To Value	86

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	12,107,590	81.7%
PARTICIPATION LOANS	2,710,034	18.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**14,817,624**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	34,440	0.23%
60 DAYS PAST DUE	196,639	1.33%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	2	0.00%
TOTAL DELINQUENT	**231,080**	**1.56%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	158,731	1.1%
RURAL	0	0.0%
TAXABLE	1,667,290	11.3%
VETERANS MORTGAGE PROGRAM	12,760,682	86.1%
TAXABLE FIRST-TIME HOMEBUYER	230,921	1.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	13,362,106	90.2%
CONDO	1,251,622	8.4%
MULTI-FAMILY	0	0.0%
DUPLEX	203,897	1.4%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	5,663,488	38.2%
WASILLA/PALMER	2,418,570	16.3%
FAIRBANKS/NORTH POLE	3,695,508	24.9%
JUNEAU/KETCHIKAN	709,184	4.8%
EAGLE RIVER/CHUGIAK	1,759,156	11.9%
KENAI/SOLDOTNA/HOMER	211,092	1.4%
KODIAK	0	0.0%
OTHER GEOGRAPHIC REGION	360,627	2.4%
MORTGAGE INSURANCE		
UNINSURED	4,855,500	32.8%
FEDERALLY INSURED - VA	9,686,192	65.4%
FEDERALLY INSURED - FHA	0	0.0%
PRIMARY MORTGAGE INSURANCE	275,932	1.9%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	7,832,767	52.9%
ALASKA USA	4,892,083	33.0%
FIRST NATIONAL BANK OF AK	171,601	1.2%
OTHER SELLER SERVICER	1,921,173	13.0%

207 VETERANS COLLATERALIZED BONDS 2006 FIRST

Weighted Average Interest Rate	6.043%
Weighted Average Remaining Term	335
Weighted Average Loan To Value	95

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	192,157,470	96.9%
PARTICIPATION LOANS	6,130,207	3.1%
REAL ESTATE OWNED	117,796	0.1%
TOTAL PORTFOLIO	**198,405,473**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	4,965,967	2.50%
60 DAYS PAST DUE	786,727	0.40%
90 DAYS PAST DUE	897,965	0.45%
120+ DAYS PAST DUE	890,976	0.45%
TOTAL DELINQUENT	**7,541,634**	**3.80%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,795,094	1.4%
RURAL	0	0.0%
TAXABLE	10,371,286	5.2%
VETERANS MORTGAGE PROGRAM	174,839,822	88.1%
TAXABLE FIRST-TIME HOMEBUYER	10,399,272	5.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	179,172,621	90.3%
CONDO	11,742,929	5.9%
MULTI-FAMILY	0	0.0%
DUPLEX	5,880,332	3.0%
3-PLEX/4-PLEX	1,609,591	0.8%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	48,538,265	24.5%
WASILLA/PALMER	32,367,650	16.3%
FAIRBANKS/NORTH POLE	63,643,656	32.1%
JUNEAU/KETCHIKAN	6,895,231	3.5%
EAGLE RIVER/CHUGIAK	37,401,217	18.9%
KENAI/SOLDOTNA/HOMER	2,796,054	1.4%
KODIAK	2,816,859	1.4%
OTHER GEOGRAPHIC REGION	3,946,542	2.0%
MORTGAGE INSURANCE		
UNINSURED	20,483,751	10.3%
FEDERALLY INSURED - VA	154,582,190	77.9%
FEDERALLY INSURED - FHA	7,076,805	3.6%
PRIMARY MORTGAGE INSURANCE	10,992,333	5.5%
FEDERALLY INSURED - RD	2,381,097	1.2%
FEDERALLY INSURED - HUD 184	2,889,299	1.5%
SELLER SERVICER		
WELLS FARGO	128,874,856	65.0%
ALASKA USA	48,309,662	24.3%
FIRST NATIONAL BANK OF AK	7,367,570	3.7%
OTHER SELLER SERVICER	13,853,387	7.0%

208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST

Weighted Average Interest Rate	6.245%
Weighted Average Remaining Term	337
Weighted Average Loan To Value	95

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	52,055,101	98.5%
PARTICIPATION LOANS	429,911	0.8%
REAL ESTATE OWNED	376,362	0.7%
TOTAL PORTFOLIO	**52,861,374**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,433,186	2.73%
60 DAYS PAST DUE	947,641	1.81%
90 DAYS PAST DUE	353,859	0.67%
120+ DAYS PAST DUE	631,675	1.20%
TOTAL DELINQUENT	**3,366,362**	**6.41%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,979,582	5.6%
RURAL	0	0.0%
TAXABLE	1,708,113	3.2%
VETERANS MORTGAGE PROGRAM	47,300,693	89.5%
TAXABLE FIRST-TIME HOMEBUYER	872,987	1.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	48,713,915	92.2%
CONDO	2,953,091	5.6%
MULTI-FAMILY	0	0.0%
DUPLEX	857,402	1.6%
3-PLEX/4-PLEX	336,966	0.6%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	12,843,293	24.3%
WASILLA/PALMER	8,522,644	16.1%
FAIRBANKS/NORTH POLE	13,156,645	24.9%
JUNEAU/KETCHIKAN	649,760	1.2%
EAGLE RIVER/CHUGIAK	14,610,328	27.6%
KENAI/SOLDOTNA/HOMER	527,972	1.0%
KODIAK	890,470	1.7%
OTHER GEOGRAPHIC REGION	1,660,263	3.1%
MORTGAGE INSURANCE		
UNINSURED	6,856,535	13.0%
FEDERALLY INSURED - VA	39,291,952	74.3%
FEDERALLY INSURED - FHA	2,970,474	5.6%
PRIMARY MORTGAGE INSURANCE	2,399,268	4.5%
FEDERALLY INSURED - RD	1,125,788	2.1%
FEDERALLY INSURED - HUD 184	217,357	0.4%
SELLER SERVICER		
WELLS FARGO	34,248,818	64.8%
ALASKA USA	12,671,698	24.0%
FIRST NATIONAL BANK OF AK	1,173,629	2.2%
OTHER SELLER SERVICER	4,767,230	9.0%

260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

Weighted Average Interest Rate	6.519%
Weighted Average Remaining Term	239
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	37,502,516	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**37,502,516**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,067,773	2.85%
60 DAYS PAST DUE	343,245	0.92%
90 DAYS PAST DUE	312,289	0.83%
120+ DAYS PAST DUE	128,941	0.34%
TOTAL DELINQUENT	**1,852,248**	**4.94%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	13,797,944	36.8%
RURAL	3,783,989	10.1%
TAXABLE	2,267,039	6.0%
VETERANS MORTGAGE PROGRAM	6,605,150	17.6%
TAXABLE FIRST-TIME HOMEBUYER	4,819,280	12.9%
MULTI-FAMILY/SPECIAL NEEDS	6,229,113	16.6%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	28,092,050	74.9%
CONDO	2,610,147	7.0%
MULTI-FAMILY	6,229,113	16.6%
DUPLEX	648,577	1.7%
3-PLEX/4-PLEX	240,620	0.6%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	17,338,105	46.2%
WASILLA/PALMER	3,911,788	10.4%
FAIRBANKS/NORTH POLE	3,700,323	9.9%
JUNEAU/KETCHIKAN	2,725,355	7.3%
EAGLE RIVER/CHUGIAK	2,020,917	5.4%
KENAI/SOLDOTNA/HOMER	1,493,358	4.0%
KODIAK	1,882,571	5.0%
OTHER GEOGRAPHIC REGION	4,430,100	11.8%
MORTGAGE INSURANCE		
UNINSURED	15,198,954	40.5%
FEDERALLY INSURED - VA	7,303,793	19.5%
FEDERALLY INSURED - FHA	11,533,360	30.8%
PRIMARY MORTGAGE INSURANCE	1,706,450	4.6%
FEDERALLY INSURED - RD	1,261,039	3.4%
FEDERALLY INSURED - HUD 184	498,919	1.3%
SELLER SERVICER		
WELLS FARGO	16,672,209	44.5%
ALASKA USA	9,223,155	24.6%
FIRST NATIONAL BANK OF AK	7,170,801	19.1%
OTHER SELLER SERVICER	4,436,350	11.8%

260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C

Weighted Average Interest Rate	5.871%
Weighted Average Remaining Term	249
Weighted Average Loan To Value	61

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	4,051,723	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**4,051,723**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**0**	**0.00%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	974,510	24.1%
TAXABLE	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	3,077,214	75.9%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	835,848	20.6%
CONDO	0	0.0%
MULTI-FAMILY	3,077,214	75.9%
DUPLEX	138,662	3.4%
3-PLEX/4-PLEX	62,532	1.5%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	3,014,682	74.4%
WASILLA/PALMER	0	0.0%
FAIRBANKS/NORTH POLE	62,532	1.5%
JUNEAU/KETCHIKAN	138,662	3.4%
EAGLE RIVER/CHUGIAK	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
KODIAK	386,682	9.5%
OTHER GEOGRAPHIC REGION	449,166	11.1%
MORTGAGE INSURANCE		
UNINSURED	4,051,723	100.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - FHA	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	3,189,691	78.7%
ALASKA USA	0	0.0%
FIRST NATIONAL BANK OF AK	386,682	9.5%
OTHER SELLER SERVICER	475,350	11.7%

260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

Weighted Average Interest Rate	7.057%
Weighted Average Remaining Term	283
Weighted Average Loan To Value	68

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	70,315,978	99.9%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	61,876	0.1%
TOTAL PORTFOLIO	**70,377,854**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,172,519	3.09%
60 DAYS PAST DUE	232,472	0.33%
90 DAYS PAST DUE	351,170	0.50%
120+ DAYS PAST DUE	658,790	0.94%
TOTAL DELINQUENT	**3,414,951**	**4.86%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	70,377,854	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	7,410,274	10.5%
CONDO	0	0.0%
MULTI-FAMILY	70,377,854	100.0%
DUPLEX	773,652	1.1%
3-PLEX/4-PLEX	1,101,045	1.6%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	44,646,647	63.4%
WASILLA/PALMER	7,916,973	11.2%
FAIRBANKS/NORTH POLE	3,834,974	5.4%
JUNEAU/KETCHIKAN	5,628,146	8.0%
EAGLE RIVER/CHUGIAK	957,678	1.4%
KENAI/SOLDOTNA/HOMER	1,656,947	2.4%
KODIAK	610,664	0.9%
OTHER GEOGRAPHIC REGION	5,125,826	7.3%
MORTGAGE INSURANCE		
UNINSURED	70,377,854	100.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - FHA	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	20,104,947	28.6%
ALASKA USA	6,904,846	9.8%
FIRST NATIONAL BANK OF AK	38,340,535	54.5%
OTHER SELLER SERVICER	5,027,525	7.1%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	7.070%
Weighted Average Remaining Term	250
Weighted Average Loan To Value	88

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	71,799,924	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**71,799,924**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,621,533	3.65%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**2,621,533**	**3.65%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	39,601	0.1%
TAXABLE	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	140,690	0.2%
MULTI-FAMILY/SPECIAL NEEDS	71,619,633	99.7%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	1,339,035	1.9%
CONDO	201,795	0.3%
MULTI-FAMILY	71,619,633	99.7%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	102,787	0.1%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	52,027,774	72.5%
WASILLA/PALMER	4,668,610	6.5%
FAIRBANKS/NORTH POLE	2,594,201	3.6%
JUNEAU/KETCHIKAN	4,958,347	6.9%
EAGLE RIVER/CHUGIAK	703,550	1.0%
KENAI/SOLDOTNA/HOMER	1,867,492	2.6%
KODIAK	1,447,655	2.0%
OTHER GEOGRAPHIC REGION	3,532,294	4.9%
MORTGAGE INSURANCE		
UNINSURED	71,619,633	99.7%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - FHA	140,690	0.2%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	39,601	0.1%
SELLER SERVICER		
WELLS FARGO	37,391,280	52.1%
ALASKA USA	356,965	0.5%
FIRST NATIONAL BANK OF AK	30,014,341	41.8%
OTHER SELLER SERVICER	4,037,339	5.6%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES D

Weighted Average Interest Rate	7.566%
Weighted Average Remaining Term	305
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	97,659,801	99.8%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	185,555	0.2%
TOTAL PORTFOLIO	**97,845,356**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,057,972	2.11%
60 DAYS PAST DUE	897,678	0.92%
90 DAYS PAST DUE	702,255	0.72%
120+ DAYS PAST DUE	897,552	0.92%
TOTAL DELINQUENT	**4,555,457**	**4.66%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	258,130	0.3%
RURAL	3,504,786	3.6%
TAXABLE	25,409,573	26.0%
VETERANS MORTGAGE PROGRAM	179,519	0.2%
TAXABLE FIRST-TIME HOMEBUYER	47,042,355	48.1%
MULTI-FAMILY/SPECIAL NEEDS	21,450,993	21.9%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	67,743,809	69.2%
CONDO	5,805,473	5.9%
MULTI-FAMILY	21,450,993	21.9%
DUPLEX	2,496,235	2.6%
3-PLEX/4-PLEX	2,374,429	2.4%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	40,351,688	41.2%
WASILLA/PALMER	16,112,506	16.5%
FAIRBANKS/NORTH POLE	12,496,807	12.8%
JUNEAU/KETCHIKAN	8,300,294	8.5%
EAGLE RIVER/CHUGIAK	11,075,752	11.3%
KENAI/SOLDOTNA/HOMER	2,735,262	2.8%
KODIAK	3,004,711	3.1%
OTHER GEOGRAPHIC REGION	3,768,337	3.9%
MORTGAGE INSURANCE		
UNINSURED	43,113,459	44.1%
FEDERALLY INSURED - VA	19,801,697	20.2%
FEDERALLY INSURED - FHA	17,768,807	18.2%
PRIMARY MORTGAGE INSURANCE	13,494,883	13.8%
FEDERALLY INSURED - RD	2,940,154	3.0%
FEDERALLY INSURED - HUD 184	726,356	0.7%
SELLER SERVICER		
WELLS FARGO	44,711,662	45.7%
ALASKA USA	22,625,178	23.1%
FIRST NATIONAL BANK OF AK	21,489,508	22.0%
OTHER SELLER SERVICER	9,019,009	9.2%

404 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A

Weighted Average Interest Rate	5.630%
Weighted Average Remaining Term	287
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	100,471,468	93.6%
PARTICIPATION LOANS	6,651,593	6.2%
REAL ESTATE OWNED	247,462	0.2%
TOTAL PORTFOLIO	**107,370,523**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,526,655	3.29%
60 DAYS PAST DUE	615,070	0.57%
90 DAYS PAST DUE	743,079	0.69%
120+ DAYS PAST DUE	1,035,591	0.97%
TOTAL DELINQUENT	**5,920,395**	**5.53%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,878,270	6.4%
RURAL	22,578,452	21.0%
TAXABLE	43,001,121	40.0%
VETERANS MORTGAGE PROGRAM	729,209	0.7%
TAXABLE FIRST-TIME HOMEBUYER	30,706,643	28.6%
MULTI-FAMILY/SPECIAL NEEDS	250,579	0.2%
OTHER LOAN PROGRAM	3,226,249	3.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	94,232,500	87.8%
CONDO	6,586,269	6.1%
MULTI-FAMILY	250,579	0.2%
DUPLEX	5,761,839	5.4%
3-PLEX/4-PLEX	539,336	0.5%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	31,616,608	29.4%
WASILLA/PALMER	14,111,033	13.1%
FAIRBANKS/NORTH POLE	14,801,510	13.8%
JUNEAU/KETCHIKAN	10,151,721	9.5%
EAGLE RIVER/CHUGIAK	7,307,382	6.8%
KENAI/SOLDOTNA/HOMER	7,784,776	7.3%
KODIAK	4,222,734	3.9%
OTHER GEOGRAPHIC REGION	17,374,758	16.2%
MORTGAGE INSURANCE		
UNINSURED	43,102,412	40.1%
FEDERALLY INSURED - VA	16,885,994	15.7%
FEDERALLY INSURED - FHA	26,194,621	24.4%
PRIMARY MORTGAGE INSURANCE	14,012,803	13.1%
FEDERALLY INSURED - RD	4,577,821	4.3%
FEDERALLY INSURED - HUD 184	2,596,872	2.4%
SELLER SERVICER		
WELLS FARGO	49,211,481	45.8%
ALASKA USA	26,465,743	24.6%
FIRST NATIONAL BANK OF AK	18,786,229	17.5%
OTHER SELLER SERVICER	12,907,070	12.0%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	6.361%
Weighted Average Remaining Term	280
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	196,624,060	92.9%
PARTICIPATION LOANS	14,607,493	6.9%
REAL ESTATE OWNED	424,172	0.2%
TOTAL PORTFOLIO	**211,655,725**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,504,843	1.66%
60 DAYS PAST DUE	1,353,638	0.64%
90 DAYS PAST DUE	1,020,957	0.48%
120+ DAYS PAST DUE	660,287	0.31%
TOTAL DELINQUENT	**6,539,725**	**3.10%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	20,780,345	9.8%
RURAL	55,447,079	26.2%
TAXABLE	62,579,054	29.6%
VETERANS MORTGAGE PROGRAM	2,549,914	1.2%
TAXABLE FIRST-TIME HOMEBUYER	62,133,041	29.4%
MULTI-FAMILY/SPECIAL NEEDS	7,798,991	3.7%
OTHER LOAN PROGRAM	367,302	0.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	174,127,824	82.3%
CONDO	15,511,769	7.3%
MULTI-FAMILY	7,798,991	3.7%
DUPLEX	13,645,255	6.4%
3-PLEX/4-PLEX	742,404	0.4%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	63,897,680	30.2%
WASILLA/PALMER	24,786,980	11.7%
FAIRBANKS/NORTH POLE	26,168,610	12.4%
JUNEAU/KETCHIKAN	22,854,343	10.8%
EAGLE RIVER/CHUGIAK	10,712,934	5.1%
KENAI/SOLDOTNA/HOMER	20,213,205	9.6%
KODIAK	9,964,194	4.7%
OTHER GEOGRAPHIC REGION	33,057,779	15.6%
MORTGAGE INSURANCE		
UNINSURED	94,735,220	44.8%
FEDERALLY INSURED - VA	37,406,006	17.7%
FEDERALLY INSURED - FHA	47,072,197	22.2%
PRIMARY MORTGAGE INSURANCE	18,882,583	8.9%
FEDERALLY INSURED - RD	9,283,215	4.4%
FEDERALLY INSURED - HUD 184	4,276,504	2.0%
SELLER SERVICER		
WELLS FARGO	96,800,273	45.7%
ALASKA USA	46,109,469	21.8%
FIRST NATIONAL BANK OF AK	45,195,626	21.4%
OTHER SELLER SERVICER	23,550,356	11.1%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.537%
Weighted Average Remaining Term	200
Weighted Average Loan To Value	62

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	32,359,778	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**32,359,778**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,269,456	3.92%
60 DAYS PAST DUE	57,148	0.18%
90 DAYS PAST DUE	688,413	2.13%
120+ DAYS PAST DUE	288,840	0.89%
TOTAL DELINQUENT	**2,303,858**	**7.12%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	32,359,778	100.0%
TAXABLE	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	30,248,822	93.5%
CONDO	0	0.0%
MULTI-FAMILY	0	0.0%
DUPLEX	2,110,956	6.5%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	0	0.0%
WASILLA/PALMER	0	0.0%
FAIRBANKS/NORTH POLE	0	0.0%
JUNEAU/KETCHIKAN	3,139,497	9.7%
EAGLE RIVER/CHUGIAK	0	0.0%
KENAI/SOLDOTNA/HOMER	6,506,590	20.1%
KODIAK	4,953,037	15.3%
OTHER GEOGRAPHIC REGION	17,760,654	54.9%
MORTGAGE INSURANCE		
UNINSURED	25,924,496	80.1%
FEDERALLY INSURED - VA	1,223,824	3.8%
FEDERALLY INSURED - FHA	2,372,399	7.3%
PRIMARY MORTGAGE INSURANCE	362,854	1.1%
FEDERALLY INSURED - RD	1,315,461	4.1%
FEDERALLY INSURED - HUD 184	1,160,745	3.6%
SELLER SERVICER		
WELLS FARGO	13,107,330	40.5%
ALASKA USA	4,191,791	13.0%
FIRST NATIONAL BANK OF AK	9,931,610	30.7%
OTHER SELLER SERVICER	5,129,047	15.9%

603 STATE CAPITAL PROJECT BONDS 2006 SERIES A

Weighted Average Interest Rate	5.794%
Weighted Average Remaining Term	239
Weighted Average Loan To Value	67

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	94,215,741	99.9%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	137,567	0.1%
TOTAL PORTFOLIO	**94,353,309**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,179,039	1.25%
60 DAYS PAST DUE	770,118	0.82%
90 DAYS PAST DUE	525,044	0.56%
120+ DAYS PAST DUE	260,255	0.28%
TOTAL DELINQUENT	**2,734,455**	**2.90%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,005,641	6.4%
RURAL	58,777,795	62.3%
TAXABLE	7,847,519	8.3%
VETERANS MORTGAGE PROGRAM	15,058,664	16.0%
TAXABLE FIRST-TIME HOMEBUYER	4,531,745	4.8%
MULTI-FAMILY/SPECIAL NEEDS	1,142,687	1.2%
OTHER LOAN PROGRAM	989,258	1.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	83,581,996	88.6%
CONDO	2,070,117	2.2%
MULTI-FAMILY	1,142,687	1.2%
DUPLEX	7,511,414	8.0%
3-PLEX/4-PLEX	361,706	0.4%
MOBILE HOME TYPE II	205,988	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	12,779,485	13.5%
WASILLA/PALMER	4,824,787	5.1%
FAIRBANKS/NORTH POLE	6,622,533	7.0%
JUNEAU/KETCHIKAN	9,139,096	9.7%
EAGLE RIVER/CHUGIAK	4,338,699	4.6%
KENAI/SOLDOTNA/HOMER	11,675,696	12.4%
KODIAK	9,389,800	10.0%
OTHER GEOGRAPHIC REGION	35,583,212	37.7%
MORTGAGE INSURANCE		
UNINSURED	65,319,328	69.2%
FEDERALLY INSURED - VA	13,789,072	14.6%
FEDERALLY INSURED - FHA	9,827,772	10.4%
PRIMARY MORTGAGE INSURANCE	3,187,440	3.4%
FEDERALLY INSURED - RD	665,630	0.7%
FEDERALLY INSURED - HUD 184	1,564,066	1.7%
SELLER SERVICER		
WELLS FARGO	46,673,827	49.5%
ALASKA USA	14,145,171	15.0%
FIRST NATIONAL BANK OF AK	21,008,141	22.3%
OTHER SELLER SERVICER	12,526,170	13.3%

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	5.734%
Weighted Average Remaining Term	256
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	51,173,464	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	10	0.0%
TOTAL PORTFOLIO	**51,173,474**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,105,827	2.16%
60 DAYS PAST DUE	169,500	0.33%
90 DAYS PAST DUE	811,302	1.59%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**2,086,629**	**4.08%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	733,367	1.4%
RURAL	37,040,949	72.4%
TAXABLE	1,686,903	3.3%
VETERANS MORTGAGE PROGRAM	10,172,670	19.9%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	1,539,586	3.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	45,877,266	89.7%
CONDO	527,340	1.0%
MULTI-FAMILY	1,539,586	3.0%
DUPLEX	3,933,818	7.7%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	4,364,045	8.5%
WASILLA/PALMER	2,389,900	4.7%
FAIRBANKS/NORTH POLE	3,100,640	6.1%
JUNEAU/KETCHIKAN	4,479,297	8.8%
EAGLE RIVER/CHUGIAK	1,482,471	2.9%
KENAI/SOLDOTNA/HOMER	8,721,629	17.0%
KODIAK	7,181,661	14.0%
OTHER GEOGRAPHIC REGION	19,453,831	38.0%
MORTGAGE INSURANCE		
UNINSURED	34,638,432	67.7%
FEDERALLY INSURED - VA	8,271,679	16.2%
FEDERALLY INSURED - FHA	5,118,705	10.0%
PRIMARY MORTGAGE INSURANCE	614,903	1.2%
FEDERALLY INSURED - RD	1,875,770	3.7%
FEDERALLY INSURED - HUD 184	653,986	1.3%
SELLER SERVICER		
WELLS FARGO	23,314,542	45.6%
ALASKA USA	7,398,934	14.5%
FIRST NATIONAL BANK OF AK	14,394,201	28.1%
OTHER SELLER SERVICER	6,065,798	11.9%

803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A

Weighted Average Interest Rate	5.864%
Weighted Average Remaining Term	279
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	139,078,853	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	6,342	0.0%
TOTAL PORTFOLIO	**139,085,194**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,954,231	1.41%
60 DAYS PAST DUE	862,340	0.62%
90 DAYS PAST DUE	362,521	0.26%
120+ DAYS PAST DUE	551,008	0.40%
TOTAL DELINQUENT	**3,730,101**	**2.68%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	493,559	0.4%
RURAL	94,179,138	67.7%
TAXABLE	2,715,064	2.0%
VETERANS MORTGAGE PROGRAM	148,952	0.1%
TAXABLE FIRST-TIME HOMEBUYER	3,355,101	2.4%
MULTI-FAMILY/SPECIAL NEEDS	38,193,380	27.5%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	91,561,592	65.8%
CONDO	299,916	0.2%
MULTI-FAMILY	38,193,380	27.5%
DUPLEX	8,810,178	6.3%
3-PLEX/4-PLEX	1,207,884	0.9%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	17,915,625	12.9%
WASILLA/PALMER	2,535,828	1.8%
FAIRBANKS/NORTH POLE	8,753,841	6.3%
JUNEAU/KETCHIKAN	14,596,531	10.5%
EAGLE RIVER/CHUGIAK	2,961,708	2.1%
KENAI/SOLDOTNA/HOMER	20,970,176	15.1%
KODIAK	15,349,645	11.0%
OTHER GEOGRAPHIC REGION	56,001,839	40.3%
MORTGAGE INSURANCE		
UNINSURED	107,648,521	77.4%
FEDERALLY INSURED - VA	8,852,228	6.4%
FEDERALLY INSURED - FHA	9,936,285	7.1%
PRIMARY MORTGAGE INSURANCE	2,403,962	1.7%
FEDERALLY INSURED - RD	7,723,584	5.6%
FEDERALLY INSURED - HUD 184	2,520,615	1.8%
SELLER SERVICER		
WELLS FARGO	69,820,537	50.2%
ALASKA USA	20,645,902	14.8%
FIRST NATIONAL BANK OF AK	30,060,521	21.6%
OTHER SELLER SERVICER	18,558,235	13.3%

804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B

Weighted Average Interest Rate	4.819%
Weighted Average Remaining Term	268
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	52,470,083	68.7%
PARTICIPATION LOANS	23,857,710	31.2%
REAL ESTATE OWNED	40,588	0.1%
TOTAL PORTFOLIO	**76,368,381**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,940,700	2.54%
60 DAYS PAST DUE	669,240	0.88%
90 DAYS PAST DUE	199,380	0.26%
120+ DAYS PAST DUE	692,358	0.91%
TOTAL DELINQUENT	**3,501,678**	**4.59%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,322,705	3.0%
RURAL	4,949,388	6.5%
TAXABLE	36,778,694	48.2%
VETERANS MORTGAGE PROGRAM	1,593,945	2.1%
TAXABLE FIRST-TIME HOMEBUYER	30,723,649	40.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	69,591,496	91.1%
CONDO	3,901,738	5.1%
MULTI-FAMILY	0	0.0%
DUPLEX	2,403,701	3.1%
3-PLEX/4-PLEX	471,446	0.6%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	24,162,355	31.6%
WASILLA/PALMER	14,975,600	19.6%
FAIRBANKS/NORTH POLE	13,548,625	17.7%
JUNEAU/KETCHIKAN	7,160,646	9.4%
EAGLE RIVER/CHUGIAK	6,619,938	8.7%
KENAI/SOLDOTNA/HOMER	3,496,762	4.6%
KODIAK	2,543,379	3.3%
OTHER GEOGRAPHIC REGION	3,861,077	5.1%
MORTGAGE INSURANCE		
UNINSURED	32,109,078	42.0%
FEDERALLY INSURED - VA	15,515,752	20.3%
FEDERALLY INSURED - FHA	16,237,211	21.3%
PRIMARY MORTGAGE INSURANCE	9,944,502	13.0%
FEDERALLY INSURED - RD	2,561,838	3.4%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	41,048,207	53.8%
ALASKA USA	15,729,286	20.6%
FIRST NATIONAL BANK OF AK	10,068,130	13.2%
OTHER SELLER SERVICER	9,522,759	12.5%

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
002 ADMINISTRATIVE										
COGLC	253,614,994	8,332,976	150,309	262,098,279	78.7%	5.502%	302	80	12,505,358	4.77%
SRHRF	22,655,316	1,805,918	0	24,461,234	7.3%	5.770%	298	70	412,525	1.69%
CS97A	15,457,525	480,455	0	15,937,980	4.8%	5.851%	273	75	1,354,460	8.50%
CVETS	11,296,717	0	0	11,296,717	3.4%	6.029%	351	99	295,544	2.62%
CS97B	10,162,005	263,518	0	10,425,523	3.1%	5.710%	271	76	271,196	2.60%
CFTHB	4,448,512	0	0	4,448,512	1.3%	5.059%	359	90	145,055	3.26%
CMFTX	1,571,309	0	0	1,571,309	0.5%	7.228%	359	47	0	0.00%
ETAX	912,877	0	10	912,887	0.3%	5.750%	358	89	0	0.00%
COR	868,258	0	0	868,258	0.3%	5.705%	358	99	475,918	54.81%
CSPND	290,000	0	0	290,000	0.1%	8.375%	360	100	0	0.00%
CTAX	212,913	0	0	212,913	0.1%	5.750%	358	98	0	0.00%
CHELP	189,171	0	0	189,171	0.1%	5.875%	346	78	189,171	#######
COMH2	163,980	0	0	163,980	0.0%	6.273%	131	72	0	0.00%
COMH	137,287	0	0	137,287	0.0%	6.250%	349	70	137,287	#######
	321,980,863	**10,882,867**	**150,319**	**333,014,049**	**100.0%**	**5.570%**	**302**	**80**	**15,786,513**	**4.74%**
101 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2										
E97A2	21,549,530	0	0	21,549,530	55.7%	6.152%	270	81	1,494,316	6.93%
E97A1	14,194,570	0	0	14,194,570	36.7%	5.919%	217	72	1,312,339	9.25%
E97AC	2,918,879	0	0	2,918,879	7.5%	7.416%	241	70	76,993	2.64%
	38,662,979	**0**	**0**	**38,662,979**	**100.0%**	**6.162%**	**248**	**77**	**2,883,648**	**7.46%**
102 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2										
E98A2	17,147,758	0	0	17,147,758	64.0%	7.099%	281	83	1,122,741	6.55%
E98A1	7,318,013	0	0	7,318,013	27.3%	5.456%	223	72	454,950	6.22%
E98AC	2,321,452	0	8	2,321,460	8.7%	7.524%	272	82	356,635	15.36%
	26,787,223	**0**	**8**	**26,787,231**	**100.0%**	**6.687%**	**265**	**80**	**1,934,326**	**7.22%**
103 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2										
E99A2	71,529,026	0	53,333	71,582,359	89.0%	6.964%	264	80	5,702,349	7.97%
E99AC	6,454,456	0	8	6,454,464	8.0%	6.842%	267	77	389,089	6.03%
E99A1	2,359,603	0	0	2,359,603	2.9%	6.375%	230	74	395,738	16.77%
	80,343,085	**0**	**53,341**	**80,396,425**	**100.0%**	**6.937%**	**263**	**79**	**6,487,176**	**8.07%**
104 MORTGAGE REVENUE BONDS 2000 SERIES A-D										
E001B	32,460,129	0	103,769	32,563,898	61.6%	6.869%	270	80	4,099,190	12.63%
E0013	3,752,365	1,219,127	0	4,971,491	9.4%	5.864%	301	88	205,817	4.14%
E0015	3,647,399	1,090,942	7	4,738,348	9.0%	6.041%	298	87	90,693	1.91%
E0014	3,150,065	1,244,717	0	4,394,782	8.3%	5.560%	295	87	144,549	3.29%
E0012	2,898,858	1,275,887	7	4,174,752	7.9%	5.503%	293	87	527,414	12.63%
E001O	2,052,338	0	0	2,052,338	3.9%	7.124%	287	81	483,122	23.54%
	47,961,153	**4,830,672**	**103,784**	**52,895,609**	**100.0%**	**6.494%**	**280**	**82**	**5,550,785**	**10.51%**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
105 MORTGAGE REVENUE BONDS 2001 SERIES A, B										
E011B	52,108,558	0	10	52,108,568	86.7%	6.073%	284	82	3,972,481	7.62%
E011A	5,546,239	0	0	5,546,239	9.2%	5.980%	230	73	498,225	8.98%
E011C	2,422,982	0	0	2,422,982	4.0%	6.770%	275	83	120,636	4.98%
	60,077,779	**0**	**10**	**60,077,789**	**100.0%**	**6.092%**	**278**	**81**	**4,591,342**	**7.64%**
106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B										
E021A	121,460,386	10,062,567	105,581	131,628,534	75.2%	5.189%	301	85	11,417,757	8.68%
E021B	28,615,247	0	7	28,615,255	16.3%	7.580%	309	88	2,383,491	8.33%
E021C	14,691,324	0	159,222	14,850,547	8.5%	7.340%	288	80	1,243,126	8.46%
	164,766,957	**10,062,567**	**264,811**	**175,094,335**	**100.0%**	**5.762%**	**302**	**85**	**15,044,374**	**8.61%**
107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A										
E061A	77,553,012	2,131,852	30	79,684,894	100.0%	5.495%	315	88	7,243,034	9.09%
	77,553,012	**2,131,852**	**30**	**79,684,894**	**100.0%**	**5.495%**	**315**	**88**	**7,243,034**	**9.09%**
108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B										
E061B	47,424,993	9,023,131	219,859	56,667,983	94.9%	4.878%	319	88	4,865,659	8.62%
E06BL	3,075,280	0	0	3,075,280	5.1%	7.960%	285	75	172,464	5.61%
	50,500,273	**9,023,131**	**219,859**	**59,743,263**	**100.0%**	**5.037%**	**317**	**88**	**5,038,124**	**8.46%**
109 HOME MORTGAGE REVENUE BONDS 2006 SERIES C										
E06C1	51,235,844	6,591,582	387,019	58,214,444	94.3%	5.130%	325	93	3,903,982	6.75%
E06CL	3,549,023	0	7	3,549,030	5.7%	8.000%	321	92	286,447	8.07%
	54,784,867	**6,591,582**	**387,025**	**61,763,474**	**100.0%**	**5.295%**	**324**	**93**	**4,190,429**	**6.83%**
110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A										
E071A	36,517,149	5,203,933	0	41,721,082	56.0%	5.056%	298	80	2,166,494	5.19%
E0711	27,542,788	702,091	8	28,244,886	37.9%	5.736%	299	81	1,326,438	4.70%
E07AL	4,540,600	0	0	4,540,600	6.1%	7.510%	325	92	121,007	2.67%
	68,600,537	**5,906,024**	**8**	**74,506,569**	**100.0%**	**5.463%**	**300**	**81**	**3,613,939**	**4.85%**
111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B										
E071B	39,410,437	2,748,111	220,743	42,379,290	57.1%	5.416%	300	82	1,958,652	4.65%
E0712	27,826,531	732,786	0	28,559,317	38.5%	5.756%	294	81	376,716	1.32%
E07BL	3,325,184	0	8	3,325,192	4.5%	7.500%	327	94	304,766	9.17%
	70,562,151	**3,480,897**	**220,752**	**74,263,799**	**100.0%**	**5.640%**	**299**	**82**	**2,640,134**	**3.57%**
112 HOME MORTGAGE REVENUE BONDS 2007 SERIES C										
E071C	72,465,580	5,674,914	350,703	78,491,198	94.5%	5.023%	330	91	7,403,857	9.48%
E07CL	4,566,644	0	0	4,566,644	5.5%	7.776%	324	92	261,547	5.73%
	77,032,224	**5,674,914**	**350,703**	**83,057,842**	**100.0%**	**5.175%**	**329**	**91**	**7,665,404**	**9.27%**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D										
E071D	43,702,279	5,776,331	158,291	49,636,901	57.2%	5.178%	298	81	2,088,835	4.22%
E0713	31,462,178	763,579	10	32,225,767	37.1%	5.739%	299	80	869,317	2.70%
E07DL	4,953,815	0	0	4,953,815	5.7%	7.500%	327	94	240,803	4.86%
	80,118,272	**6,539,910**	**158,301**	**86,816,483**	**100.0%**	**5.518%**	**300**	**81**	**3,198,955**	**3.69%**
114 HOME MORTGAGE REVENUE BONDS 2008 SERIES A										
E081A	62,721,188	5,765,331	207,557	68,694,076	94.3%	5.274%	337	92	5,794,547	8.46%
E08AL	4,187,098	0	8	4,187,106	5.7%	8.000%	338	93	494,472	11.81%
	66,908,286	**5,765,331**	**207,565**	**72,881,182**	**100.0%**	**5.431%**	**337**	**92**	**6,289,019**	**8.65%**
115 HOME MORTGAGE REVENUE BONDS 2008 SERIES B										
E081B	71,269,372	6,092,647	0	77,362,019	94.3%	5.234%	346	94	3,383,713	4.37%
E08BL	4,685,255	0	0	4,685,255	5.7%	7.663%	339	97	0	0.00%
	75,954,627	**6,092,647**	**0**	**82,047,274**	**100.0%**	**5.373%**	**346**	**94**	**3,383,713**	**4.12%**
116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A										
E091A	87,409,935	9,301,138	537,079	97,248,152	94.1%	5.334%	297	81	2,943,207	3.04%
E09AL	6,080,918	0	0	6,080,918	5.9%	7.500%	345	96	342,583	5.63%
	93,490,853	**9,301,138**	**537,079**	**103,329,070**	**100.0%**	**5.461%**	**300**	**81**	**3,285,790**	**3.20%**
117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B										
E091B	88,229,744	8,893,407	36,395	97,159,545	94.1%	5.333%	285	79	3,945,685	4.06%
E09BL	6,100,815	0	0	6,100,815	5.9%	7.500%	349	95	346,351	5.68%
	94,330,558	**8,893,407**	**36,395**	**103,260,359**	**100.0%**	**5.461%**	**289**	**80**	**4,292,036**	**4.16%**
118 HOME MORTGAGE REVENUE BONDS 2009 SERIES C										
E091C	22,395,810	0	0	22,395,810	94.3%	7.299%	349	94	970,067	4.33%
E09CL	1,349,421	0	0	1,349,421	5.7%	8.000%	349	101	0	0.00%
	23,745,231	**0**	**0**	**23,745,231**	**100.0%**	**7.339%**	**349**	**95**	**970,067**	**4.09%**
119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D										
E091D	94,486,350	8,807,867	0	103,294,217	94.2%	5.931%	316	86	7,381,007	7.15%
E09DL	6,302,868	0	0	6,302,868	5.8%	7.822%	349	98	0	0.00%
	100,789,218	**8,807,867**	**0**	**109,597,085**	**100.0%**	**6.040%**	**318**	**86**	**7,381,007**	**6.73%**
202 VETERANS COLLATERALIZED BONDS 1998 FIRST										
C9811	12,197,256	374,817	0	12,572,073	79.4%	5.897%	247	75	100,377	0.80%
C981C	3,268,550	0	0	3,268,550	20.6%	7.663%	263	74	0	0.00%
	15,465,806	**374,817**	**0**	**15,840,623**	**100.0%**	**6.262%**	**251**	**75**	**100,377**	**0.63%**
203 VETERANS COLLATERALIZED BONDS 1999 FIRST										
C9911	29,805,147	0	10	29,805,157	84.3%	7.281%	265	75	766,907	2.57%
C991C	5,534,846	0	0	5,534,846	15.7%	6.163%	263	80	75,015	1.36%

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
203 VETERANS COLLATERALIZED BONDS 1999 FIRST										
	35,339,992	**0**	**10**	**35,340,002**	**100.0%**	**7.106%**	**265**	**75**	**841,923**	**2.38%**
204 VETERANS COLLATERALIZED BONDS 2000 FIRST										
C0011	13,984,712	0	0	13,984,712	86.5%	7.319%	260	75	126,698	0.91%
C001C	2,173,959	0	0	2,173,959	13.5%	7.394%	276	80	105,969	4.87%
	16,158,671	**0**	**0**	**16,158,671**	**100.0%**	**7.329%**	**262**	**76**	**232,668**	**1.44%**
205 VETERANS COLLATERALIZED BONDS 2002 FIRST										
C0211	14,909,225	406,571	0	15,315,796	81.4%	6.078%	271	78	208,358	1.36%
C021C	3,505,912	0	0	3,505,912	18.6%	6.911%	280	79	417,735	11.92%
	18,415,137	**406,571**	**0**	**18,821,708**	**100.0%**	**6.233%**	**273**	**79**	**626,093**	**3.33%**
206 VETERANS COLLATERALIZED BONDS 2005 FIRST										
C0511	9,394,036	2,710,034	0	12,104,070	81.7%	5.050%	312	88	231,080	1.91%
C051C	2,713,554	0	0	2,713,554	18.3%	7.971%	312	74	0	0.00%
	12,107,590	**2,710,034**	**0**	**14,817,624**	**100.0%**	**5.585%**	**312**	**86**	**231,080**	**1.56%**
207 VETERANS COLLATERALIZED BONDS 2006 FIRST										
C0611	149,489,697	6,130,207	117,788	155,737,692	78.5%	5.563%	336	95	5,668,268	3.64%
C061C	42,667,773	0	8	42,667,782	21.5%	7.793%	334	93	1,873,367	4.39%
	192,157,470	**6,130,207**	**117,796**	**198,405,473**	**100.0%**	**6.043%**	**335**	**95**	**7,541,634**	**3.80%**
208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST										
C0711	41,084,649	429,911	193,663	41,708,223	78.9%	5.917%	337	95	1,096,855	2.64%
C071C	10,970,452	0	182,699	11,153,151	21.1%	7.471%	336	94	2,269,507	20.69%
	52,055,101	**429,911**	**376,362**	**52,861,374**	**100.0%**	**6.245%**	**337**	**95**	**3,366,362**	**6.41%**
260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C										
HD97	37,502,516	0	0	37,502,516	100.0%	6.519%	239	73	1,852,248	4.94%
	37,502,516	**0**	**0**	**37,502,516**	**100.0%**	**6.519%**	**239**	**73**	**1,852,248**	**4.94%**
260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C										
HD99B	3,014,682	0	0	3,014,682	74.4%	6.139%	238	59	0	0.00%
HD99C	974,510	0	0	974,510	24.1%	5.018%	283	68	0	0.00%
HD99A	62,532	0	0	62,532	1.5%	6.250%	252	25	0	0.00%
	4,051,723	**0**	**0**	**4,051,723**	**100.0%**	**5.871%**	**249**	**61**	**0**	**0.00%**
260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D										
HD02C	60,554,085	0	61,876	60,615,961	86.1%	7.187%	298	70	3,414,951	5.64%
HD02B	6,357,363	0	0	6,357,363	9.0%	5.987%	142	61	0	0.00%
HD02A	3,404,530	0	0	3,404,530	4.8%	6.750%	276	58	0	0.00%
	70,315,978	**0**	**61,876**	**70,377,854**	**100.0%**	**7.057%**	**283**	**68**	**3,414,951**	**4.86%**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C										
HD04C	33,301,797	0	0	33,301,797	46.4%	7.536%	265	62	1,319,860	3.96%
HD04A	26,934,752	0	0	26,934,752	37.5%	6.756%	256	76	1,301,674	4.83%
HD04B	11,563,374	0	0	11,563,374	16.1%	6.462%	195	192	0	0.00%
	71,799,924	**0**	**0**	**71,799,924**	**100.0%**	**7.070%**	**250**	**88**	**2,621,533**	**3.65%**
260 HOUSING DEVELOPMENT BONDS 2004 SERIES D										
HD04D	97,659,801	0	185,555	97,845,356	100.0%	7.566%	305	78	4,555,457	4.66%
	97,659,801	**0**	**185,555**	**97,845,356**	**100.0%**	**7.566%**	**305**	**78**	**4,555,457**	**4.66%**
404 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A										
GM027	42,026,422	1,334,779	0	43,361,201	40.4%	5.898%	265	74	2,505,845	5.78%
GM029	30,405,271	5,316,814	0	35,722,085	33.3%	5.045%	275	77	2,626,863	7.35%
GM02A	28,039,775	0	247,462	28,287,237	26.3%	5.959%	335	85	787,688	2.81%
	100,471,468	**6,651,593**	**247,462**	**107,370,523**	**100.0%**	**5.630%**	**287**	**78**	**5,920,395**	**5.53%**
502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D										
GP01D	87,648,354	0	116,598	87,764,952	41.5%	7.552%	287	82	2,917,264	3.33%
GPGM1	30,722,444	3,053,325	235,654	34,011,423	16.1%	5.529%	286	78	1,343,661	3.98%
GP01C	26,870,680	0	71,920	26,942,601	12.7%	6.778%	272	72	823,812	3.07%
GP013	11,728,576	3,494,704	0	15,223,281	7.2%	4.576%	246	70	7,574	0.05%
GP012	10,087,254	3,327,843	0	13,415,097	6.3%	4.518%	255	71	202,472	1.51%
GPCP1	11,934,117	1,254,354	0	13,188,472	6.2%	5.512%	300	82	325,216	2.47%
GP011	10,061,821	2,834,461	0	12,896,282	6.1%	4.840%	255	73	373,804	2.90%
GPCP2	7,570,812	642,806	0	8,213,618	3.9%	5.779%	305	84	545,921	6.65%
	196,624,060	**14,607,493**	**424,172**	**211,655,725**	**100.0%**	**6.361%**	**280**	**78**	**6,539,725**	**3.10%**
602 STATE CAPITAL PROJECT BONDS 2002 SERIES A										
SC02A	32,359,778	0	0	32,359,778	100.0%	5.537%	200	62	2,303,858	7.12%
	32,359,778	**0**	**0**	**32,359,778**	**100.0%**	**5.537%**	**200**	**62**	**2,303,858**	**7.12%**
603 STATE CAPITAL PROJECT BONDS 2006 SERIES A										
SC06A	94,215,741	0	137,567	94,353,309	100.0%	5.794%	239	67	2,734,455	2.90%
	94,215,741	**0**	**137,567**	**94,353,309**	**100.0%**	**5.794%**	**239**	**67**	**2,734,455**	**2.90%**
604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B										
SC07A	51,173,464	0	10	51,173,474	100.0%	5.734%	256	71	2,086,629	4.08%
	51,173,464	**0**	**10**	**51,173,474**	**100.0%**	**5.734%**	**256**	**71**	**2,086,629**	**4.08%**
803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A										
GH05A	139,078,853	0	6,342	139,085,194	100.0%	5.864%	279	81	3,730,101	2.68%
	139,078,853	**0**	**6,342**	**139,085,194**	**100.0%**	**5.864%**	**279**	**81**	**3,730,101**	**2.68%**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
804	**GENERAL HOUSING PURPOSE BONDS 2005 SERIES B**									
GH05B	52,470,083	23,857,710	40,588	76,368,381	100.0%	4.819%	268	76	3,501,678	4.59%
	52,470,083	**23,857,710**	**40,588**	**76,368,381**	**100.0%**	**4.819%**	**268**	**76**	**3,501,678**	**4.59%**
TOTAL	**2,964,373,306**	**159,153,141**	**4,287,730**	**3,127,814,177**	**100.0%**	**5.919%**	**295**	**82**	**163,670,982**	**5.24%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: **8/31/2009**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
LOAN PROGRAM	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	930,862,903	70,025,426	1,825,643	1,002,713,972	32.1%	5.791%	306	87	79,546,461	7.95%
RURAL	680,547,420	7,417,303	566,876	688,531,599	22.0%	5.465%	282	76	21,572,504	3.14%
TAXABLE	386,050,609	32,481,482	336,484	418,868,575	13.4%	6.119%	286	77	20,097,344	4.80%
TAXABLE FIRST-TIME HOMEBUYER	351,031,469	31,230,831	1,179,050	383,441,349	12.3%	6.064%	304	87	21,876,657	5.72%
VETERANS	357,717,503	17,990,780	311,479	376,019,762	12.0%	6.013%	309	89	10,968,135	2.92%
MULTI-FAMILY/SPECIAL NEEDS	239,729,190	0	68,197	239,797,387	7.7%	7.087%	273	76	8,902,894	3.71%
AHGLP 5%	15,812,877	0	0	15,812,877	0.5%	5.000%	188	62	666,968	4.22%
NON-CONFORMING	2,083,611	7,320	0	2,090,931	0.1%	6.331%	291	65	0	0.00%
MGIC SPECIAL	262,708	0	0	262,708	0.0%	9.510%	115	55	17,189	6.54%
YES YOU CAN PROGRAM	234,160	0	0	234,160	0.0%	6.516%	247	70	0	0.00%
PLEDGED ACCOUNT MORTGAGE	40,857	0	0	40,857	0.0%	10.559%	30	22	22,832	55.88%
AHFC TOTAL	**2,964,373,306**	**159,153,141**	**4,287,730**	**3,127,814,177**	**100.0%**	**5.919%**	**295**	**82**	**163,670,982**	**5.24%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **8/31/2009**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	2,249,829,100	125,713,257	3,331,949	2,378,874,306	76.1%	5.810%	295	82	126,261,744	5.32%
CONDOMINIUM	336,487,170	26,571,903	851,173	363,910,245	11.6%	5.853%	310	87	24,691,878	6.80%
MULTI-PLEX	222,596,269	0	68,197	222,664,467	7.1%	7.201%	271	75	6,852,061	3.08%
DUPLEX	121,138,376	6,087,561	26	127,225,964	4.1%	5.880%	290	81	4,228,088	3.32%
FOUR-PLEX	13,371,129	439,186	36,385	13,846,700	0.4%	6.342%	292	80	696,158	5.04%
MOBILE HOME TYPE I	12,587,919	92,854	0	12,680,773	0.4%	5.762%	301	82	846,980	6.68%
TRI-PLEX	7,795,964	248,378	0	8,044,342	0.3%	6.043%	300	79	89,860	1.12%
MOBILE HOME TYPE II	567,379	0	0	567,379	0.0%	5.970%	100	58	4,214	0.74%
AHFC TOTAL	**2,964,373,306**	**159,153,141**	**4,287,730**	**3,127,814,177**	**100.0%**	**5.919%**	**295**	**82**	**163,670,982**	**5.24%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **8/31/2009**

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
ANCHORAGE	1,038,608,937	66,539,795	1,467,106	1,106,615,839	35.4%	6.081%	296	84	72,865,868	6.59%
WASILLA	241,169,698	19,000,881	199,709	260,370,287	8.3%	5.935%	303	86	21,716,195	8.35%
FAIRBANKS	202,929,396	13,679,958	382,672	216,992,026	6.9%	6.068%	294	83	11,255,478	5.20%
EAGLE RIVER	160,684,232	11,600,233	213,905	172,498,370	5.5%	6.021%	312	89	5,865,529	3.40%
KODIAK	147,103,913	3,145,523	40,598	150,290,034	4.8%	5.617%	285	79	3,322,493	2.21%
NORTH POLE	140,753,803	7,069,839	655,487	148,479,128	4.7%	5.936%	311	89	6,902,551	4.67%
PALMER	131,483,411	10,417,205	294,682	142,195,298	4.5%	5.971%	304	84	9,036,170	6.37%
JUNEAU	113,803,854	8,386,409	182,699	122,372,962	3.9%	6.060%	297	79	4,646,253	3.80%
SOLDOTNA	103,208,229	2,964,558	101,416	106,274,203	3.4%	5.331%	292	78	3,617,462	3.41%
KETCHIKAN	102,411,543	2,453,864	117,768	104,983,175	3.4%	5.646%	288	76	1,961,937	1.87%
KENAI	56,989,439	2,000,206	0	58,989,645	1.9%	5.666%	283	78	4,381,832	7.43%
HOMER	52,805,391	1,689,380	0	54,494,770	1.7%	5.652%	285	70	1,446,352	2.65%
BETHEL	48,152,859	552,144	247,472	48,952,475	1.6%	5.890%	273	79	2,302,283	4.73%
OTHER SOUTHCENTRAL	41,929,843	1,300,048	10	43,229,900	1.4%	5.768%	287	77	1,255,300	2.90%
OTHER SOUTHEAST	41,200,069	793,200	0	41,993,269	1.3%	5.736%	279	72	496,955	1.18%
CHUGIAK	36,232,759	2,796,972	10	39,029,741	1.2%	6.098%	301	84	789,912	2.02%
PETERSBURG	34,643,593	394,430	0	35,038,023	1.1%	5.399%	268	72	667,961	1.91%
NOME	29,807,081	122,615	10	29,929,706	1.0%	5.830%	288	80	1,936,004	6.47%
SEWARD	24,219,086	721,551	0	24,940,637	0.8%	5.676%	276	75	267,869	1.07%
NIKISKI	24,075,450	249,846	0	24,325,297	0.8%	5.524%	292	80	2,233,264	9.18%
OTHER KENAI PENNINSULA	23,902,283	412,040	0	24,314,324	0.8%	5.492%	290	73	583,491	2.40%
STERLING	23,419,575	286,094	0	23,705,669	0.8%	5.541%	283	74	482,813	2.04%
OTHER SOUTHWEST	18,895,971	92,081	0	18,988,051	0.6%	5.777%	262	69	664,265	3.50%
CORDOVA	17,370,062	169,342	0	17,539,404	0.6%	5.485%	273	73	322,223	1.84%
BARROW	17,078,343	119,164	0	17,197,507	0.5%	5.837%	254	72	691,776	4.02%
DELTA JUNCTION	16,733,630	130,880	0	16,864,510	0.5%	5.606%	312	85	616,656	3.66%
KOTZEBUE	14,190,431	65,769	108,295	14,364,496	0.5%	5.886%	276	78	1,264,428	8.87%
VALDEZ	12,439,590	693,699	0	13,133,290	0.4%	5.939%	286	77	260,356	1.98%
OTHER NORTH	12,680,433	266,708	0	12,947,141	0.4%	5.592%	282	76	601,222	4.64%
WRANGELL	12,400,432	73,761	275,890	12,750,083	0.4%	5.365%	279	72	267,530	2.14%
SITKA	11,333,048	758,619	0	12,091,668	0.4%	6.044%	300	75	773,569	6.40%
DILLINGHAM	11,716,923	206,328	0	11,923,250	0.4%	5.725%	270	72	174,984	1.47%
AHFC TOTAL	**2,964,373,306**	**159,153,141**	**4,287,730**	**3,127,814,177**	**100.0%**	**5.919%**	**295**	**82**	**163,670,982**	**5.24%**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
MORTGAGE INSURANCE	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED	1,206,608,288	40,832,510	126,512	1,247,567,310	39.9%	5.938%	280	69	36,453,218	2.92%
FEDERALLY INSURED - VA	661,612,072	41,422,793	2,124,804	705,159,669	22.5%	5.928%	309	93	37,864,166	5.39%
FEDERALLY INSURED - FHA	653,638,496	48,047,802	834,875	702,521,173	22.5%	5.909%	297	89	60,676,903	8.65%
FEDERALLY INSURED - RD	159,496,940	9,378,805	669,918	169,545,662	5.4%	5.668%	305	92	10,569,393	6.26%
PMI - CMG MORTGAGE INSURANCE	58,839,748	4,272,786	224,361	63,336,895	2.0%	5.966%	316	88	2,410,793	3.82%
FEDERALLY INSURED - HUD 184	54,662,981	2,551,644	0	57,214,625	1.8%	5.984%	322	92	5,702,044	9.97%
PMI - MORTGAGE GUARANTY	47,986,473	3,411,038	20	51,397,531	1.6%	6.047%	320	89	2,490,027	4.84%
PMI - RADIAN GUARANTY	42,820,568	3,290,952	307,214	46,418,733	1.5%	5.959%	309	88	5,210,000	11.30%
PMI - GENERAL ELECTRIC	42,103,694	3,392,809	7	45,496,511	1.5%	5.946%	312	88	1,470,618	3.23%
PMI - PMI MORTGAGE INSURANCE	16,812,446	1,295,788	8	18,108,242	0.6%	5.987%	311	86	564,807	3.12%
PMI - COMMONWEALTH	14,551,595	1,118,704	10	15,670,309	0.5%	5.984%	282	81	122,280	0.78%
PMI - UNITED GUARANTY	4,219,707	137,511	0	4,357,218	0.1%	6.056%	267	79	23,773	0.55%
PMI - REPUBLIC MORTGAGE INS	1,020,298	0	0	1,020,298	0.0%	6.675%	238	74	112,958	11.07%
AHFC TOTAL	**2,964,373,306**	**159,153,141**	**4,287,730**	**3,127,814,177**	**100.0%**	**5.919%**	**295**	**82**	**163,670,982**	**5.24%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **8/31/2009**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
SELLER SERVICER	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
WELLS FARGO MORTGAGE	1,572,338,724	89,363,709	2,635,504	1,664,337,937	53.2%	5.911%	297	85	99,229,355	5.97%
ALASKA USA FCU	614,870,894	38,328,924	1,099,545	654,299,363	20.9%	5.879%	299	85	32,148,096	4.92%
FIRST NATIONAL BANK OF AK	478,979,131	18,463,088	137,463	497,579,682	15.9%	6.072%	282	75	22,420,271	4.51%
FIRST BANK	73,710,112	1,610,053	0	75,320,165	2.4%	5.548%	291	73	1,319,251	1.75%
MT. MCKINLEY MUTUAL SAVINGS	53,765,645	3,578,054	20	57,343,718	1.8%	5.846%	293	77	1,701,002	2.97%
DENALI STATE BANK	38,488,920	2,419,250	193,653	41,101,823	1.3%	5.934%	305	81	1,919,995	4.69%
SPIRIT OF ALASKA FCU	35,425,703	2,322,049	0	37,747,752	1.2%	5.794%	302	77	1,355,009	3.59%
BANK OF AMERICA	27,074,519	2,026,057	103,777	29,204,353	0.9%	5.776%	306	89	1,644,739	5.65%
KODIAK ISLAND HA	27,983,440	149,654	0	28,133,093	0.9%	5.496%	275	70	1,247,158	4.43%
ALASKA PACIFIC BANK	20,086,715	847,057	117,768	21,051,540	0.7%	5.880%	290	77	255,445	1.22%
NORTHRIM BANK	17,455,387	0	0	17,455,387	0.6%	7.091%	283	67	297,384	1.70%
TLINGIT-HAIDA HA	4,194,117	45,246	0	4,239,363	0.1%	5.403%	233	62	133,278	3.14%
AHFC TOTAL	**2,964,373,306**	**159,153,141**	**4,287,730**	**3,127,814,177**	**100.0%**	**5.919%**	**295**	**82**	**163,670,982**	**5.24%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **8/31/2009**

	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**659,446,715**	**562,291,673**	**282,019,291**	**20,996,669**	**9,357,325**
MORTGAGE AND LOAN COMMITMENTS	**632,975,620**	**548,850,860**	**275,462,304**	**23,466,669**	**12,326,825**
MORTGAGE AND LOAN PURCHASES	**581,228,692**	**507,843,503**	**349,400,472**	**9,722,530**	**7,789,848**
MORTGAGE AND LOAN PAYOFFS	**358,873,513**	**306,938,100**	**504,291,944**	**73,621,644**	**31,643,816**
MORTGAGE AND LOAN FORECLOSURES	**4,041,241**	**8,695,900**	**12,346,150**	**2,287,803**	**1,690,463**

MORTGAGE PURCHASE STATISTICS:

	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	217,596	228,557	243,060	205,488	206,118
WEIGHTED AVERAGE INTEREST RATE	5.871%	5.935%	6.017%	5.460%	5.536%
WEIGHTED AVERAGE BEGINNING TERM	357	358	357	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	94	93	92	88	86
FHA INSURANCE PURCHASE %	21.6%	18.8%	27.3%	26.0%	26.6%
VA INSURANCE PURCHASE %	37.9%	36.0%	28.9%	12.7%	7.6%
RD INSURANCE PURCHASE %	5.2%	5.2%	4.7%	16.3%	11.7%
HUD 184 INSURANCE PURCHASE %	1.7%	3.9%	4.0%	2.5%	3.1%
PRIMARY MORTGAGE INSURANCE PURCHASE %	9.0%	9.8%	9.1%	5.0%	6.2%
CONVENTIONAL UNINSURED PURCHASE %	24.6%	26.4%	26.0%	37.4%	44.7%
SINGLE FAMILY (1-4 UNIT) PURCHASE %	98.0%	98.1%	95.7%	89.9%	87.4%
MULTI FAMILY (>4 UNIT) PURCHASE %	2.0%	1.9%	4.3%	10.1%	12.6%
ANCHORAGE PURCHASE %	37.1%	35.0%	38.7%	40.3%	42.8%
OTHER ALASKAN CITY PURCHASE %	62.9%	65.0%	61.3%	59.7%	57.2%
WELLS FARGO PURCHASE %	65.2%	64.7%	57.9%	39.4%	49.2%
OTHER SELLER SERVICER PURCHASE %	34.8%	35.3%	42.1%	60.6%	50.8%
STREAMLINE REFINANCE PURCHASE %	0.1%	0.5%	0.1%	0.0%	0.0%

TAX-EXEMPT FIRST-TIME HOMEBUYER	**FY 2007**	**FY 2008**	**FY 2009**	**FY 2010 (YTD)**	**CURRENT MONTH**
MORTGAGE AND LOAN APPLICATIONS	**287,693,246**	**199,697,111**	**87,264,496**	**9,066,436**	**3,969,250**
MORTGAGE AND LOAN COMMITMENTS	**282,578,323**	**196,049,693**	**86,237,290**	**9,066,436**	**3,969,250**
MORTGAGE AND LOAN PURCHASES	**274,484,578**	**196,043,460**	**108,860,852**	**5,255,823**	**4,307,583**
MORTGAGE AND LOAN PAYOFFS	**94,955,681**	**85,431,387**	**114,551,235**	**20,738,710**	**10,395,426**
MORTGAGE AND LOAN FORECLOSURES	**1,107,819**	**3,877,914**	**6,477,250**	**1,253,054**	**1,096,892**

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	47.2%	38.6%	31.2%	54.1%	55.3%
AVERAGE PURCHASE PRICE	187,329	187,496	188,344	176,761	181,044
WEIGHTED AVERAGE INTEREST RATE	5.646%	5.777%	5.861%	4.947%	4.977%
WEIGHTED AVERAGE BEGINNING TERM	359	360	358	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	96	95	95	92	90
FHA INSURANCE PURCHASE %	36.9%	34.6%	53.5%	31.8%	32.6%
VA INSURANCE PURCHASE %	34.3%	27.6%	13.7%	11.3%	13.7%
RD INSURANCE PURCHASE %	6.2%	7.7%	6.6%	26.2%	16.1%
HUD 184 INSURANCE PURCHASE %	1.4%	3.2%	5.3%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE PURCHASE	9.0%	9.7%	6.9%	3.0%	3.7%
CONVENTIONAL UNINSURED PURCHASE %	12.3%	17.2%	14.1%	27.7%	33.8%
SINGLE FAMILY (1-4 UNIT) PURCHASE %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) PURCHASE %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE PURCHASE %	54.6%	54.2%	59.7%	40.9%	47.2%
OTHER ALASKAN CITY PURCHASE %	45.4%	45.8%	40.3%	59.1%	52.8%
WELLS FARGO PURCHASE %	74.1%	69.2%	64.7%	47.9%	4721.7%
OTHER SELLER SERVICER PURCHASE %	25.9%	30.8%	35.3%	52.1%	41.6%
STREAMLINE REFINANCE PURCHASE %	0.0%	0.0%	0.0%	0.0%	0.0%

MULTI-FAMILY/SPECIAL NEEDS	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**27,568,000**	**15,008,485**	**17,080,300**	**789,500**	**290,000**
MORTGAGE AND LOAN COMMITMENTS	**14,186,500**	**14,831,885**	**13,653,550**	**3,259,500**	**3,259,500**
MORTGAGE AND LOAN PURCHASES	**14,839,300**	**11,928,835**	**17,365,350**	**1,270,000**	**1,270,000**
MORTGAGE AND LOAN PAYOFFS	**31,445,122**	**16,033,398**	**6,363,553**	**2,402,281**	**0**
MORTGAGE AND LOAN FORECLOSURES	**1,119,229**	**1,763,990**	**269,718**	**0**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	2.6%	2.3%	5.0%	13.1%	16.3%
AVERAGE PURCHASE PRICE	590,028	543,983	685,844	317,500	317,500
WEIGHTED AVERAGE INTEREST RATE	7.108%	6.639%	7.253%	7.547%	7.547%
WEIGHTED AVERAGE BEGINNING TERM	358	348	355	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	75	64	64	66	66
FHA INSURANCE PURCHASE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE PURCHASE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE PURCHASE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE PURCHASE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE PURCHASE	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED PURCHASE %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) PURCHASE %	20.7%	20.5%	13.2%	22.8%	22.8%
MULTI FAMILY (>4 UNIT) PURCHASE %	79.3%	79.5%	86.8%	77.2%	77.2%
ANCHORAGE PURCHASE %	69.8%	43.6%	62.5%	70.3%	70.3%
OTHER ALASKAN CITY PURCHASE %	30.2%	56.4%	37.5%	29.7%	29.7%
WELLS FARGO PURCHASE %	47.8%	28.4%	17.8%	29.7%	558.0%
OTHER SELLER SERVICER PURCHASE %	52.2%	71.6%	82.2%	70.3%	70.3%
STREAMLINE REFINANCE PURCHASE %	0.0%	0.0%	0.0%	0.0%	0.0%

TAXABLE FIRST-TIME HOMEBUYER	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**60,222,879**	**56,854,313**	**33,663,708**	**2,058,302**	**839,789**
MORTGAGE AND LOAN COMMITMENTS	**58,644,128**	**56,499,636**	**33,832,276**	**2,058,302**	**839,789**
MORTGAGE AND LOAN PURCHASES	**58,603,569**	**51,437,750**	**40,134,867**	**1,240,086**	**915,086**
MORTGAGE AND LOAN PAYOFFS	**63,080,256**	**56,301,882**	**90,898,261**	**13,432,648**	**5,625,443**
MORTGAGE AND LOAN FORECLOSURES	**361,775**	**1,088,793**	**2,201,582**	**0**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	10.1%	10.1%	11.5%	12.8%	11.7%
AVERAGE PURCHASE PRICE	227,639	235,301	249,976	226,067	206,280
WEIGHTED AVERAGE INTEREST RATE	6.267%	6.158%	6.160%	5.718%	5.751%
WEIGHTED AVERAGE BEGINNING TERM	357	359	358	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	94	94	95	92	89
FHA INSURANCE PURCHASE %	32.9%	35.4%	49.4%	22.3%	30.2%
VA INSURANCE PURCHASE %	19.2%	8.8%	4.6%	26.2%	0.0%
RD INSURANCE PURCHASE %	8.4%	4.7%	5.0%	0.0%	0.0%
HUD 184 INSURANCE PURCHASE %	4.5%	10.5%	9.2%	19.7%	26.7%
PRIMARY MORTGAGE INSURANCE PURCHASE	15.4%	21.9%	22.3%	11.6%	15.7%
CONVENTIONAL UNINSURED PURCHASE %	19.7%	18.6%	9.6%	20.2%	27.4%
SINGLE FAMILY (1-4 UNIT) PURCHASE %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) PURCHASE %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE PURCHASE %	31.2%	33.8%	41.2%	32.7%	44.4%
OTHER ALASKAN CITY PURCHASE %	68.8%	66.2%	58.8%	67.3%	55.6%
WELLS FARGO PURCHASE %	52.7%	59.7%	55.9%	32.7%	3375.4%
OTHER SELLER SERVICER PURCHASE %	47.3%	40.3%	44.1%	67.3%	55.6%
STREAMLINE REFINANCE PURCHASE %	0.3%	0.8%	0.0%	0.0%	0.0%

VETERANS	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**159,647,078**	**144,210,438**	**68,260,004**	**2,691,326**	**707,326**
MORTGAGE AND LOAN COMMITMENTS	**156,005,841**	**140,278,966**	**66,644,791**	**2,691,326**	**707,326**
MORTGAGE AND LOAN PURCHASES	**114,744,164**	**140,476,060**	**86,179,506**	**1,006,000**	**691,000**
MORTGAGE AND LOAN PAYOFFS	**26,953,705**	**26,696,587**	**92,553,696**	**10,960,270**	**4,214,700**
MORTGAGE AND LOAN FORECLOSURES	**157,082**	**329,939**	**1,140,573**	**311,421**	**117,768**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	19.7%	27.7%	24.7%	10.3%	8.9%
AVERAGE PURCHASE PRICE	281,049	292,373	287,041	293,117	285,000
WEIGHTED AVERAGE INTEREST RATE	5.922%	5.947%	5.903%	5.089%	4.959%
WEIGHTED AVERAGE BEGINNING TERM	358	358	358	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	99	87	81
FHA INSURANCE PURCHASE %	0.4%	0.8%	2.2%	0.0%	0.0%
VA INSURANCE PURCHASE %	87.7%	84.0%	90.4%	31.3%	0.0%
RD INSURANCE PURCHASE %	0.3%	1.0%	0.2%	0.0%	0.0%
HUD 184 INSURANCE PURCHASE %	0.3%	0.2%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE PURCHASE	2.5%	1.6%	0.5%	18.2%	26.5%
CONVENTIONAL UNINSURED PURCHASE %	8.8%	12.5%	6.6%	50.5%	73.5%
SINGLE FAMILY (1-4 UNIT) PURCHASE %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) PURCHASE %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE PURCHASE %	26.2%	26.0%	27.8%	31.3%	0.0%
OTHER ALASKAN CITY PURCHASE %	73.8%	74.0%	72.2%	68.7%	100.0%
WELLS FARGO PURCHASE %	68.5%	69.1%	63.2%	31.8%	11379.9%
OTHER SELLER SERVICER PURCHASE %	31.5%	30.9%	36.8%	68.2%	53.7%
STREAMLINE REFINANCE PURCHASE %	0.0%	0.9%	0.0%	0.0%	0.0%

RURAL	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**89,127,228**	**90,304,034**	**35,697,782**	**3,580,268**	**1,998,740**
MORTGAGE AND LOAN COMMITMENTS	**87,502,187**	**87,242,898**	**34,891,345**	**3,580,268**	**1,998,740**
MORTGAGE AND LOAN PURCHASES	**86,063,565**	**71,896,170**	**49,027,643**	**584,252**	**392,810**
MORTGAGE AND LOAN PAYOFFS	**68,462,230**	**58,219,027**	**87,037,106**	**12,031,538**	**4,302,455**
MORTGAGE AND LOAN FORECLOSURES	**1,034,067**	**699,331**	**945,381**	**357,153**	**357,153**

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	14.8%	14.2%	14.0%	6.0%	5.0%
AVERAGE PURCHASE PRICE	223,971	228,920	241,582	196,667	197,500
WEIGHTED AVERAGE INTEREST RATE	5.864%	5.983%	5.827%	5.579%	5.557%
WEIGHTED AVERAGE BEGINNING TERM	350	351	351	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	87	87	87	99	100
FHA INSURANCE PURCHASE %	3.7%	7.4%	9.9%	63.3%	45.4%
VA INSURANCE PURCHASE %	13.1%	6.7%	7.4%	0.0%	0.0%
RD INSURANCE PURCHASE %	7.9%	8.6%	11.2%	36.7%	54.6%
HUD 184 INSURANCE PURCHASE %	3.2%	6.8%	3.9%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE PURCHASE	8.9%	9.4%	5.1%	0.0%	0.0%
CONVENTIONAL UNINSURED PURCHASE %	63.2%	61.1%	62.5%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) PURCHASE %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) PURCHASE %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE PURCHASE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY PURCHASE %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO PURCHASE %	50.6%	60.1%	44.7%	36.7%	11090.5%
OTHER SELLER SERVICER PURCHASE %	49.4%	39.9%	55.3%	63.3%	45.4%
STREAMLINE REFINANCE PURCHASE %	0.7%	1.0%	0.5%	0.0%	0.0%

TAXABLE	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	34,643,284	54,614,574	39,349,119	2,810,837	1,552,220
MORTGAGE AND LOAN COMMITMENTS	33,633,641	53,265,762	39,835,052	2,810,837	1,552,220
MORTGAGE AND LOAN PURCHASES	32,346,516	35,464,708	47,464,254	366,369	213,369
MORTGAGE AND LOAN PAYOFFS	71,679,003	62,043,203	111,368,477	13,309,113	6,746,284
MORTGAGE AND LOAN FORECLOSURES	261,269	935,932	1,238,265	366,175	118,651

PURCHASE STATISTICS:

	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	5.6%	7.0%	13.6%	3.8%	2.7%
AVERAGE PURCHASE PRICE	242,827	255,818	280,057	231,700	217,400
WEIGHTED AVERAGE INTEREST RATE	6.323%	6.093%	6.201%	5.541%	5.750%
WEIGHTED AVERAGE BEGINNING TERM	345	357	357	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	82	84	88	83	98
FHA INSURANCE PURCHASE %	3.9%	7.9%	21.9%	58.2%	100.0%
VA INSURANCE PURCHASE %	8.7%	4.0%	6.2%	0.0%	0.0%
RD INSURANCE PURCHASE %	4.5%	3.9%	3.0%	0.0%	0.0%
HUD 184 INSURANCE PURCHASE %	1.1%	8.1%	5.8%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE PURCHASE	25.6%	29.4%	26.5%	0.0%	0.0%
CONVENTIONAL UNINSURED PURCHASE %	56.2%	46.6%	36.7%	41.8%	0.0%
SINGLE FAMILY (1-4 UNIT) PURCHASE %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) PURCHASE %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE PURCHASE %	21.7%	35.1%	40.0%	41.8%	0.0%
OTHER ALASKAN CITY PURCHASE %	78.3%	64.9%	60.0%	58.2%	100.0%
WELLS FARGO PURCHASE %	48.0%	50.9%	63.4%	0.0%	7270.9%
OTHER SELLER SERVICER PURCHASE %	52.0%	49.1%	36.6%	100.0%	100.0%
STREAMLINE REFINANCE PURCHASE %	0.1%	0.4%	0.0%	0.0%	0.0%

NON-CONFORMING	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**545,000**	**682,020**	**368,000**	**0**	**0**
MORTGAGE AND LOAN COMMITMENTS	**425,000**	**682,020**	**368,000**	**0**	**0**
MORTGAGE AND LOAN PURCHASES	**147,000**	**596,520**	**368,000**	**0**	**0**
MORTGAGE AND LOAN PAYOFFS	**2,297,515**	**2,212,616**	**1,519,615**	**747,084**	**359,507**
MORTGAGE AND LOAN FORECLOSURES	**0**	**0**	**73,382**	**0**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.0%	0.1%	0.1%	N/A	N/A
AVERAGE PURCHASE PRICE	147,000	213,600	600,000	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	5.875%	6.078%	6.250%	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	90	71	61	N/A	N/A
FHA INSURANCE PURCHASE %	0.0%	0.0%	0.0%	N/A	N/A
VA INSURANCE PURCHASE %	0.0%	0.0%	0.0%	N/A	N/A
RD INSURANCE PURCHASE %	0.0%	0.0%	0.0%	N/A	N/A
HUD 184 INSURANCE PURCHASE %	0.0%	0.0%	0.0%	N/A	N/A
PRIMARY MORTGAGE INSURANCE PURCHASE	0.0%	0.0%	0.0%	N/A	N/A
CONVENTIONAL UNINSURED PURCHASE %	100.0%	100.0%	100.0%	N/A	N/A
SINGLE FAMILY (1-4 UNIT) PURCHASE %	100.0%	100.0%	100.0%	N/A	N/A
MULTI FAMILY (>4 UNIT) PURCHASE %	0.0%	0.0%	0.0%	N/A	N/A
ANCHORAGE PURCHASE %	0.0%	0.0%	0.0%	N/A	N/A
OTHER ALASKAN CITY PURCHASE %	100.0%	100.0%	100.0%	N/A	N/A
WELLS FARGO PURCHASE %	0.0%	35.8%	0.0%	N/A	N/A
OTHER SELLER SERVICER PURCHASE %	100.0%	64.2%	100.0%	N/A	N/A
STREAMLINE REFINANCE PURCHASE %	0.0%	0.0%	0.0%	N/A	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 8/31/2009

Summary by Program

Home Mortgage Revenue Bonds (FTHB Program)

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
E97A1	101	Mortgage Revenue Bonds, 1997 Series A1	Exempt	12/4/1997	5.530%	2017	$110,000,000	$20,350,000	$88,040,000	$1,610,000
E97A2	101	Mortgage Revenue Bonds, 1997 Series A2	Exempt	12/4/1997	5.530%	2037	$49,999,750	$0	$37,425,000	$12,574,750
E98A1	102	Mortgage Revenue Bonds, 1998 Series A1	Exempt	6/17/1998	5.206%	2017	$38,525,000	$5,235,000	$19,455,000	$13,835,000
E98A2	102	Mortgage Revenue Bonds, 1998 Series A2	Exempt	6/17/1998	5.206%	2035	$31,475,000	$0	$22,515,000	$8,960,000
E99A1	103	Mortgage Revenue Bonds, 1999 Series A1	Exempt	11/17/1999	5.978%	2015	$11,440,000	$0	$330,000	$11,110,000
E99A2	103	Mortgage Revenue Bonds, 1999 Series A2	Exempt	11/17/1999	5.978%	2031	$188,560,000	$19,480,000	$108,295,000	$60,785,000
E001A	104	Mortgage Revenue Bonds, 2000 Series A	Exempt	11/14/2000	5.929%	2040	$58,315,000	$0	$29,395,000	$28,920,000
E001C	104	Mortgage Revenue Bonds, 2000 Series C	Exempt	11/14/2000	5.929%	2032	$68,785,000	$3,105,000	$35,935,000	$29,745,000
E011A	105	Mortgage Revenue Bonds, 2001 Series A	Exempt	10/17/2001	5.211%	2031	$32,740,000	$4,930,000	$8,845,000	$18,965,000
E011B	105	Mortgage Revenue Bonds, 2001 Series B	Exempt	10/17/2001	5.211%	2041	$104,450,000	$130,000	$64,920,000	$39,400,000
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	$170,000,000	$0	$1,725,000	$168,275,000
E061A	107	Home Mortgage Revenue Bonds, 2006 Series A	Exempt	1/26/2006	4.623%	2036	$98,675,000	$5,320,000	$10,005,000	$83,350,000
E061B	108	Home Mortgage Revenue Bonds, 2006 Series B	Exempt	3/23/2006	4.048%	2036	$75,000,000	$3,180,000	$6,800,000	$65,020,000
E06C1	109	Home Mortgage Revenue Bonds, 2006 Series C	Exempt	7/20/2006	4.210%	2037	$75,000,000	$2,865,000	$4,730,000	$67,405,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	$75,000,000	$0	$0	$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	$75,000,000	$0	$0	$75,000,000
E071C	112	Home Mortgage Revenue Bonds, 2007 Series C	Exempt	2/14/2007	4.091%	2038	$89,370,000	$2,155,000	$0	$87,215,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	$89,370,000	$0	$0	$89,370,000
E081A	114	Home Mortgage Revenue Bonds, 2008 Series A	Exempt	2/28/2008	4.365%	2038	$80,880,000	$0	$0	$80,880,000
E081B	115	Home Mortgage Revenue Bonds, 2008 Series B	Exempt	9/30/2008	4.375%	2038	$80,880,000	$680,000	$0	$80,200,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	4.365%	2040	$80,880,000	$0	$0	$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	4.375%	2040	$80,880,000	$0	$0	$80,880,000
E091C	118	Home Mortgage Revenue Bonds, 2009 Series C	Exempt	8/26/2009	4.820%	2039	$80,870,000	$0	$0	$80,870,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	4.820%	2040	$80,870,000	$0	$0	$80,870,000
		Home Mortgage Revenue Bonds (FTHB Program) Total					**$1,926,964,750**	**$67,430,000**	**$438,415,000**	**$1,421,119,750**

Collateralized Bonds (Veterans Mortgage Program)

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
C9811	202	Veterans Collateralized Bonds, 1998 First & Second	Exempt	6/16/1998	5.403%	2040	$60,000,000	$4,340,000	$43,340,000	$12,320,000
C9911	203	Veterans Collateralized Bonds, 1999 First	Exempt	10/28/1999	6.109%	2039	$110,000,000	$7,510,000	$69,170,000	$33,320,000
C0011	204	Veterans Collateralized Bonds, 2000 First	Exempt	6/14/2000	6.319%	2039	$70,000,000	$4,190,000	$47,935,000	$17,875,000
C0211	205	Veterans Collateralized Bonds, 2002 First	Exempt	4/4/2002	5.466%	2034	$50,000,000	$2,820,000	$27,685,000	$19,495,000
C0511	206	Veterans Collateralized Bonds, 2005 First & Second	Exempt	12/29/2005	4.215%	2035	$160,000,000	$145,860,000	$0	$14,140,000
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	$190,000,000	$4,860,000	$0	$185,140,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	$57,885,000	$1,310,000	$0	$56,575,000
C0812	209	Veterans Collateralized Bonds, 2008 Second	Exempt	12/23/2008	1.100%	2009	$45,000,000	$0	$0	$45,000,000
		Collateralized Bonds (Veterans Mortgage Program) Total					**$742,885,000**	**$170,890,000**	**$188,130,000**	**$383,865,000**

Housing Development Bonds (Multifamily Program)

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
HD99A	301	Housing Development Bonds, 1999 Series A	Exempt	12/9/1999	6.171%	2029	$1,675,000	$255,000	$0	$1,420,000
HD99B	301	Housing Development Bonds, 1999 Series B	Exempt	12/9/1999	6.171%	2029	$5,080,000	$740,000	$0	$4,340,000
HD99C	301	Housing Development Bonds, 1999 Series C (GP)	Exempt	12/9/1999	6.171%	2029	$50,000,000	$7,475,000	$0	$42,525,000
HD00B	301	Housing Development Bonds, 2000 Series B (GP)	Exempt	12/13/2000	VRDO	2030	$41,705,000	$0	$5,220,000	$36,485,000
HD02A	301	Housing Development Bonds, 2002 Series A	Exempt	9/5/2002	5.075%	2033	$8,440,000	$915,000	$4,690,000	$2,835,000
HD02B	301	Housing Development Bonds, 2002 Series B	Exempt	9/5/2002	5.075%	2022	$8,690,000	$2,075,000	$0	$6,615,000
HD02C	301	Housing Development Bonds, 2002 Series C (GP)	Exempt	9/5/2002	5.075%	2032	$70,000,000	$8,250,000	$0	$61,750,000
HD04A	301	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	$33,060,000	$3,595,000	$0	$29,465,000
HD04B	301	Housing Development Bonds, 2004 Series B (GP)	Exempt	3/4/2004	4.541%	2032	$52,025,000	$6,530,000	$0	$45,495,000
HD04D	301	Housing Development Bonds, 2004 Series D	Taxable	12/16/2004	N/A	2043	$105,000,000	$1,060,000	$0	$103,940,000
		Housing Development Bonds (Multifamily Program) Total					**$375,675,000**	**$30,895,000**	**$9,910,000**	**$334,870,000**

AHFC SUMMARY OF BONDS OUTSTANDING
As of: 8/31/2009

Summary by Program

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds										
GM99A	403	General Mortgage Revenue Bonds, 1999 Series A	Exempt	9/28/1999	6.048%	2049	$302,700,000	$15,000,000	$206,830,000	$80,870,000
GM02A	404	General Mortgage Revenue Bonds, 2002 Series A	Exempt	10/15/2002	4.798%	2040	$150,000,000	$0	$0	$150,000,000
			General Mortgage Revenue Bonds Total				**$452,700,000**	**$15,000,000**	**$206,830,000**	**$230,870,000**
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	$33,000,000	$0	$12,400,000	$20,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$12,720,000	$0	$63,860,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$15,550,000	$0	$78,040,000
			Governmental Purpose Bonds Total				**$203,170,000**	**$28,270,000**	**$12,400,000**	**$162,500,000**
State Capital Project Bonds										
SC02A	602	State Capital Project Bonds, 2002 Series A	Exempt	12/5/2002	VRDO	2012	$32,905,000	$24,380,000	$0	$8,525,000
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	$60,250,000	$0	$0	$60,250,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	$100,890,000	$3,810,000	$0	$97,080,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	$42,415,000	$1,610,000	$0	$40,805,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	$53,110,000	$595,000	$0	$52,515,000
SBL99	701	State Building Lease Bonds, 1999 Series	Exempt	12/15/1999	5.551%	2017	$40,000,000	$17,510,000	$0	$22,490,000
			State Capital Project Bonds Total				**$329,570,000**	**$47,905,000**	**$0**	**$281,665,000**
General Housing Purpose Bonds										
GH05A	803	General Housing Purpose Bonds, 2005 Series A	Exempt	1/27/2005	4.780%	2041	$143,235,000	$3,580,000	$0	$139,655,000
GH05B	804	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	$147,610,000	$13,370,000	$0	$134,240,000
GH05C	804	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	$16,885,000	$175,000	$0	$16,710,000
			General Housing Purpose Bonds Total				**$307,730,000**	**$17,125,000**	**$0**	**$290,605,000**
			Total AHFC Bonds and Notes				**$4,338,694,750**	**$377,515,000**	**$855,685,000**	**$3,105,494,750**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P* / *Moodys* / *Fitch*	
E97A1 Mortgage Revenue Bonds, 1997 Series A1				**Exempt**	Prog: **101**	Yield: **5.530%**	Delivery: **12/4/1997**	Dated: **11/1/1997**	*AAA* / *Aaa*	*AAA*
011831T61	3.900%	1998	Dec	Serial			1,170,000	1,170,000	0	0
011831T87	4.150%	1999	Dec	Serial			1,200,000	1,200,000	0	0
011831U28	4.350%	2000	Dec	Serial			1,970,000	1,880,000	90,000	0
011831U44	4.450%	2001	Dec	Serial			3,875,000	3,695,000	180,000	0
011831U69	4.550%	2002	Dec	Serial			4,050,000	3,145,000	905,000	0
011831V85	4.650%	2003	Dec	Serial			4,265,000	2,550,000	1,715,000	0
011831V27	4.750%	2004	Dec	Serial			4,480,000	1,975,000	2,505,000	0
011831V43	4.850%	2005	Dec	Serial			4,715,000	1,735,000	2,980,000	0
011831V68	4.900%	2006	Dec	Serial			4,955,000	1,550,000	3,405,000	0
011831V84	4.900%	2007	Dec	Serial			5,215,000	1,035,000	4,180,000	0
011831W26	5.000%	2008	Dec	Serial			5,690,000	415,000	5,275,000	0
011831W42	5.100%	2009	Dec	Serial			5,985,000	0	5,845,000	140,000
011831X25	5.300%	2010	Dec	Sinker			6,325,000	0	6,175,000	150,000
011831X25	5.300%	2011	Dec	Sinker			6,670,000	0	6,515,000	155,000
011831X25	5.300%	2012	Dec	Term			7,035,000	0	6,870,000	165,000
011831X66	5.350%	2013	Jun	Sinker			3,685,000	0	3,600,000	85,000
011831X66	5.350%	2013	Dec	Term			1,315,000	0	1,285,000	30,000
011831X33	5.500%	2013	Dec	Sinker			2,510,000	0	2,450,000	60,000
011831X33	5.500%	2014	Jun	Sinker			3,930,000	0	3,835,000	95,000
011831X33	5.500%	2014	Dec	Sinker			4,060,000	0	3,965,000	95,000
011831X33	5.500%	2015	Jun	Sinker			4,165,000	0	4,065,000	100,000
011831X33	5.500%	2015	Dec	Sinker			4,295,000	0	4,195,000	100,000
011831X33	5.500%	2016	Jun	Sinker			4,410,000	0	4,305,000	105,000
011831X33	5.500%	2016	Dec	Sinker			4,550,000	0	4,445,000	105,000
011831X33	5.500%	2017	Jun	Sinker			4,665,000	0	4,555,000	110,000
011831X33	5.500%	2017	Dec	Term			4,815,000	0	4,700,000	115,000
						E97A1 Total	**$110,000,000**	**$20,350,000**	**$88,040,000**	**$1,610,000**
E97A2 Mortgage Revenue Bonds, 1997 Series A2				**Exempt**	Prog: **101**	Yield: **5.530%**	Delivery: **12/4/1997**	Dated: **11/1/1997**	*AAA* / *Aaa*	*AAA*
011831X41	5.750%	2018	Jun	Sinker	AMT		2,255,000	0	2,200,000	55,000
011831X41	5.750%	2018	Dec	Sinker	AMT		2,320,000	0	2,255,000	65,000
011831X41	5.750%	2019	Jun	Sinker	AMT		2,385,000	0	2,320,000	65,000
011831X41	5.750%	2019	Dec	Sinker	AMT		2,455,000	0	2,385,000	70,000
011831X41	5.750%	2020	Jun	Sinker	AMT		2,530,000	0	2,460,000	70,000
011831X41	5.750%	2020	Dec	Sinker	AMT		2,605,000	0	2,530,000	75,000
011831X41	5.750%	2021	Jun	Sinker	AMT		2,680,000	0	2,605,000	75,000
011831X41	5.750%	2021	Dec	Sinker	AMT		2,755,000	0	2,675,000	80,000
011831X41	5.750%	2022	Jun	Sinker	AMT		2,835,000	0	2,755,000	80,000
011831X41	5.750%	2022	Dec	Sinker	AMT		2,920,000	0	2,840,000	80,000
011831X41	5.750%	2023	Jun	Sinker	AMT		3,000,000	0	2,915,000	85,000
011831X41	5.750%	2023	Dec	Sinker	AMT		3,085,000	0	3,000,000	85,000
011831X41	5.750%	2024	Jun	Term	AMT		3,175,000	0	3,085,000	90,000
011831X74	5.750%	2024	Dec	Serial	AMT		3,500,000	0	3,400,000	100,000
011831X58	6.000%	2025	Jun	CAB	AMT		646,407	0	0	646,407
011831X58	6.000%	2025	Dec	CAB	AMT		627,039	0	0	627,039
011831X58	6.000%	2026	Jun	CAB	AMT		608,639	0	0	608,639
011831X58	6.000%	2026	Dec	CAB	AMT		590,724	0	0	590,724
011831X58	6.000%	2027	Jun	CAB	AMT		572,809	0	0	572,809
011831X58	6.000%	2027	Dec	CAB	AMT		555,862	0	0	555,862
011831X58	6.000%	2028	Jun	CAB	AMT		539,399	0	0	539,399
011831X58	6.000%	2028	Dec	CAB	AMT		523,420	0	0	523,420
011831X58	6.000%	2029	Jun	CAB	AMT		507,442	0	0	507,442
011831X58	6.000%	2029	Dec	CAB	AMT		492,431	0	0	492,431
011831X58	6.000%	2030	Jun	CAB	AMT		477,905	0	0	477,905
011831X58	6.000%	2030	Dec	CAB	AMT		463,379	0	0	463,379
011831X58	6.000%	2031	Jun	CAB	AMT		449,338	0	0	449,338
011831X58	6.000%	2031	Dec	CAB	AMT		436,264	0	0	436,264

Home Mortgage Revenue Bonds (FTHB Program)

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P	*Moodys* *Fitch*
E97A2 Mortgage Revenue Bonds, 1997 Series A2				**Exempt**	Prog: **101**	Yield: **5.530%**	Delivery: **12/4/1997**	Dated: **11/1/1997**	*AAA*	*Aaa* *AAA*
011831X58	6.000%	2032	Jun	CAB	AMT		423,191	0	0	423,191
011831X58	6.000%	2032	Dec	CAB	AMT		410,117	0	0	410,117
011831X58	6.000%	2033	Jun	CAB	AMT		398,012	0	0	398,012
011831X58	6.000%	2033	Dec	CAB	AMT		385,907	0	0	385,907
011831X58	6.000%	2034	Jun	CAB	AMT		374,287	0	0	374,287
011831X58	6.000%	2034	Dec	CAB	AMT		362,666	0	0	362,666
011831X58	6.000%	2035	Jun	CAB	AMT		351,529	0	0	351,529
011831X58	6.000%	2035	Dec	CAB	AMT		340,877	0	0	340,877
011831X58	6.000%	2036	Jun	CAB	AMT		330,709	0	0	330,709
011831X58	6.000%	2036	Dec	CAB	AMT		320,540	0	0	320,540
011831X58	6.000%	2037	Jun	CAB	AMT		310,857	0	0	310,857
						E97A2 Total	**$49,999,750**	**$0**	**$37,425,000**	**$12,574,750**
E98A1 Mortgage Revenue Bonds, 1998 Series A1				**Exempt**	Prog: **102**	Yield: **5.206%**	Delivery: **6/17/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* *AAA*
0118315E0	3.800%	1998	Dec	Serial			60,000	60,000	0	0
0118315F7	3.900%	1999	Jun	Serial			150,000	150,000	0	0
0118315G5	3.950%	1999	Dec	Serial			205,000	205,000	0	0
0118315H3	4.050%	2000	Jun	Serial			210,000	210,000	0	0
0118315J9	4.050%	2000	Dec	Serial			220,000	210,000	10,000	0
0118315K6	4.150%	2001	Jun	Serial			230,000	220,000	10,000	0
0118315L4	4.150%	2001	Dec	Serial			235,000	225,000	10,000	0
0118315M2	4.250%	2002	Jun	Serial			240,000	225,000	15,000	0
0118315N0	4.250%	2002	Dec	Serial			245,000	210,000	35,000	0
0118315P5	4.350%	2003	Jun	Serial			260,000	190,000	70,000	0
0118315Q3	4.350%	2003	Dec	Serial			265,000	195,000	70,000	0
0118315R1	4.450%	2004	Jun	Serial			275,000	200,000	75,000	0
0118315S9	4.450%	2004	Dec	Serial			285,000	210,000	75,000	0
0118315T7	4.550%	2005	Jun	Serial			295,000	205,000	90,000	0
0118315U4	4.550%	2005	Dec	Serial			305,000	210,000	95,000	0
0118315V2	4.650%	2006	Jun	Serial			315,000	220,000	95,000	0
0118315W0	4.650%	2006	Dec	Serial			325,000	225,000	100,000	0
0118315X8	4.700%	2007	Jun	Serial			335,000	230,000	105,000	0
0118315Y6	4.700%	2007	Dec	Serial			345,000	240,000	105,000	0
0118315Z3	4.750%	2008	Jun	Serial			355,000	245,000	110,000	0
0118316A7	4.750%	2008	Dec	Serial			670,000	460,000	210,000	0
0118316B5	4.800%	2009	Jun	Serial			1,455,000	690,000	765,000	0
0118316C3	4.800%	2009	Dec	Serial			1,490,000	0	770,000	720,000
0118316D1	4.900%	2010	Jun	Serial			1,525,000	0	790,000	735,000
0118316E9	4.900%	2010	Dec	Serial			1,565,000	0	815,000	750,000
0118316F6	5.000%	2011	Jun	Serial			1,605,000	0	840,000	765,000
0118316G4	5.000%	2011	Dec	Serial			1,645,000	0	855,000	790,000
0118316H2	5.100%	2012	Jun	Serial			1,685,000	0	880,000	805,000
0118316J8	5.100%	2012	Dec	Serial			1,730,000	0	900,000	830,000
0118316Q2	5.150%	2013	Jun	Serial			1,775,000	0	935,000	840,000
0118316R0	5.150%	2013	Dec	Serial			1,825,000	0	955,000	870,000
0118316K5	5.300%	2014	Jun	Sinker			1,875,000	0	1,105,000	770,000
0118316K5	5.300%	2014	Dec	Sinker			1,925,000	0	1,135,000	790,000
0118316K5	5.300%	2015	Jun	Sinker			1,975,000	0	1,170,000	805,000
0118316K5	5.300%	2015	Dec	Sinker			2,025,000	0	1,195,000	830,000
0118316K5	5.300%	2016	Jun	Sinker			2,075,000	0	1,220,000	855,000
0118316K5	5.300%	2016	Dec	Sinker			2,125,000	0	1,255,000	870,000
0118316K5	5.300%	2017	Jun	Sinker			2,175,000	0	1,285,000	890,000
0118316K5	5.300%	2017	Dec	Term			2,225,000	0	1,305,000	920,000
						E98A1 Total	**$38,525,000**	**$5,235,000**	**$19,455,000**	**$13,835,000**
E98A2 Mortgage Revenue Bonds, 1998 Series A2				**Exempt**	Prog: **102**	Yield: **5.206%**	Delivery: **6/17/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* *AAA*
0118316L3	4.850%	2019	Dec	Term	AMT	PAC	8,805,000	0	8,805,000	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P* / *Moodys*	*Fitch*
E98A2	**Mortgage Revenue Bonds, 1998 Series A2**			**Exempt**	Prog: **102**	Yield: **5.206%**	Delivery: **6/17/1998**	Dated: **6/1/1998**	*AAA* / *Aaa*	*AAA*
0118316M1	5.300%	2020	Jun	Sinker	AMT		600,000	0	60,000	540,000
0118316M1	5.300%	2020	Dec	Sinker	AMT		615,000	0	65,000	550,000
0118316M1	5.300%	2021	Jun	Sinker	AMT		630,000	0	65,000	565,000
0118316M1	5.300%	2021	Dec	Sinker	AMT		650,000	0	70,000	580,000
0118316M1	5.300%	2022	Jun	Sinker	AMT		665,000	0	70,000	595,000
0118316M1	5.300%	2022	Dec	Sinker	AMT		685,000	0	70,000	615,000
0118316M1	5.300%	2023	Jun	Sinker	AMT		700,000	0	75,000	625,000
0118316M1	5.300%	2023	Dec	Sinker	AMT		720,000	0	75,000	645,000
0118316M1	5.300%	2024	Jun	Sinker	AMT		740,000	0	75,000	665,000
0118316M1	5.300%	2024	Dec	Sinker	AMT		755,000	0	80,000	675,000
0118316M1	5.300%	2025	Jun	Sinker	AMT		780,000	0	80,000	700,000
0118316M1	5.300%	2025	Dec	Sinker	AMT		800,000	0	85,000	715,000
0118316M1	5.300%	2026	Jun	Sinker	AMT		820,000	0	85,000	735,000
0118316M1	5.300%	2026	Dec	Term	AMT		840,000	0	85,000	755,000
0118316P4	5.400%	2035	Dec	Term	AMT		12,670,000	0	12,670,000	0
						E98A2 Total	**$31,475,000**	**$0**	**$22,515,000**	**$8,960,000**
E99A1	**Mortgage Revenue Bonds, 1999 Series A1**			**Exempt**	Prog: **103**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	*AAA* / *Aaa*	*AAA*
011832CA8	5.800%	2012	Jun	Sinker			1,635,000	0	45,000	1,590,000
011832CA8	5.800%	2012	Dec	Sinker			1,680,000	0	50,000	1,630,000
011832CA8	5.800%	2013	Jun	Sinker			1,735,000	0	50,000	1,685,000
011832CA8	5.800%	2013	Dec	Term			1,785,000	0	50,000	1,735,000
011832CB6	6.000%	2014	Jun	Sinker			1,835,000	0	55,000	1,780,000
011832CB6	6.000%	2014	Dec	Sinker			1,890,000	0	55,000	1,835,000
011832CB6	6.000%	2015	Jun	Term			880,000	0	25,000	855,000
						E99A1 Total	**$11,440,000**	**$0**	**$330,000**	**$11,110,000**
E99A2	**Mortgage Revenue Bonds, 1999 Series A2**			**Exempt**	Prog: **103**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	*AAA* / *Aaa*	*AAA*
011832CC4	4.500%	2001	Dec	Serial	AMT		955,000	955,000	0	0
011832CD2	4.700%	2002	Dec	Serial	AMT		1,980,000	1,980,000	0	0
011832CE0	4.850%	2003	Dec	Serial	AMT		2,075,000	2,015,000	60,000	0
011832CF7	5.000%	2004	Dec	Serial	AMT		2,180,000	2,115,000	65,000	0
011832CG5	5.150%	2005	Dec	Serial	AMT		2,290,000	2,220,000	70,000	0
011832CH3	5.250%	2006	Dec	Serial	AMT		2,405,000	2,335,000	70,000	0
011832CJ9	5.350%	2007	Dec	Serial	AMT		2,535,000	2,460,000	75,000	0
011832CK6	5.450%	2008	Dec	Serial	AMT		2,670,000	2,590,000	80,000	0
011832CL4	5.550%	2009	Dec	Serial	AMT		2,820,000	0	85,000	2,735,000
011832CM2	5.650%	2010	Dec	Serial	AMT		2,980,000	0	90,000	2,890,000
011832CN0	5.750%	2011	Dec	Serial	AMT		3,145,000	0	95,000	3,050,000
011832CQ3	6.200%	2015	Jun	Sinker	AMT		1,070,000	0	740,000	330,000
011832CQ3	6.200%	2015	Dec	Sinker	AMT		2,005,000	0	1,375,000	630,000
011832CQ3	6.200%	2016	Jun	Sinker	AMT		2,065,000	0	1,420,000	645,000
011832CQ3	6.200%	2016	Dec	Sinker	AMT		2,130,000	0	1,465,000	665,000
011832CQ3	6.200%	2017	Jun	Sinker	AMT		2,200,000	0	1,510,000	690,000
011832CQ3	6.200%	2017	Dec	Sinker	AMT		2,270,000	0	1,560,000	710,000
011832CQ3	6.200%	2018	Jun	Sinker	AMT		2,340,000	0	1,605,000	735,000
011832CQ3	6.200%	2018	Dec	Sinker	AMT		2,410,000	0	1,655,000	755,000
011832CQ3	6.200%	2019	Jun	Sinker	AMT		2,490,000	0	1,710,000	780,000
011832CQ3	6.200%	2019	Dec	Sinker	AMT		2,560,000	0	1,760,000	800,000
011832CQ3	6.200%	2020	Jun	Sinker	AMT		2,640,000	0	1,815,000	825,000
011832CQ3	6.200%	2020	Dec	Sinker	AMT		2,725,000	0	1,870,000	855,000
011832CQ3	6.200%	2021	Jun	Sinker	AMT		1,995,000	0	1,370,000	625,000
011832CP5	6.200%	2021	Jun	Serial	AMT		815,000	0	560,000	255,000
011832CQ3	6.200%	2021	Dec	Term	AMT		2,900,000	0	1,990,000	910,000
011832CR1	6.125%	2022	Jun	Sinker	AMT		2,995,000	0	0	2,995,000
011832CR1	6.125%	2022	Dec	Sinker	AMT		3,085,000	0	0	3,085,000
011832CR1	6.125%	2023	Jun	Sinker	AMT		3,180,000	0	0	3,180,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E99A2 Mortgage Revenue Bonds, 1999 Series A2				**Exempt**	Prog: **103**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	*AAA*	*Aaa* *AAA*
011832CR1	6.125%	2023	Dec	Sinker	AMT		3,285,000	0	0	3,285,000
011832CR1	6.125%	2024	Jun	Sinker	AMT		3,380,000	0	0	3,380,000
011832CR1	6.125%	2024	Dec	Sinker	AMT		3,490,000	0	0	3,490,000
011832CR1	6.125%	2025	Jun	Sinker	AMT		3,605,000	0	0	3,605,000
011832CR1	6.125%	2025	Dec	Sinker	AMT		3,715,000	0	0	3,715,000
011832CR1	6.125%	2026	Jun	Sinker	AMT		3,830,000	0	0	3,830,000
011832CR1	6.125%	2026	Dec	Sinker	AMT		3,955,000	0	0	3,955,000
011832CR1	6.125%	2027	Jun	Sinker	AMT		4,080,000	0	0	4,080,000
011832CR1	6.125%	2027	Dec	Term	AMT		3,300,000	0	0	3,300,000
011832CS9	5.330%	2030	Dec	Term	AMT	PAC	52,000,000	2,810,000	49,190,000	0
011832CT7	6.250%	2031	Jun	Term	AMT		36,010,000	0	36,010,000	0
						E99A2 Total	**$188,560,000**	**$19,480,000**	**$108,295,000**	**$60,785,000**
E001A Mortgage Revenue Bonds, 2000 Series A				**Exempt**	Prog: **104**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa* *AAA*
011832KY7	5.900%	2031	Jun	Sinker			2,155,000	0	0	2,155,000
011832KY7	5.900%	2031	Dec	Sinker			2,215,000	0	0	2,215,000
011832KY7	5.900%	2032	Jun	Sinker			2,285,000	0	0	2,285,000
011832KY7	5.900%	2032	Dec	Sinker			2,350,000	0	0	2,350,000
011832KY7	5.900%	2033	Jun	Sinker			2,425,000	0	0	2,425,000
011832KY7	5.900%	2033	Dec	Sinker			2,495,000	0	0	2,495,000
011832KY7	5.900%	2034	Jun	Sinker			2,570,000	0	0	2,570,000
011832KY7	5.900%	2034	Dec	Sinker			2,645,000	0	0	2,645,000
011832KY7	5.900%	2035	Jun	Sinker			2,725,000	0	0	2,725,000
011832KY7	5.900%	2035	Dec	Sinker			2,810,000	0	0	2,810,000
011832KY7	5.900%	2036	Jun	Sinker			2,895,000	0	0	2,895,000
011832KY7	5.900%	2036	Dec	Term			1,350,000	0	0	1,350,000
011832KZ4	5.750%	2038	Dec	Term			14,475,000	0	14,475,000	0
011832LA8	6.000%	2040	Dec	Term			14,920,000	0	14,920,000	0
						E001A Total	**$58,315,000**	**$0**	**$29,395,000**	**$28,920,000**
E001C Mortgage Revenue Bonds, 2000 Series C				**Exempt**	Prog: **104**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa* *AAA*
011832LN0	4.700%	2002	Dec	Serial	AMT		205,000	205,000	0	0
011832LC4	4.750%	2003	Dec	Serial	AMT		430,000	430,000	0	0
011832LP5	4.800%	2004	Dec	Serial	AMT		455,000	455,000	0	0
011832LD2	4.850%	2005	Dec	Serial	AMT		480,000	480,000	0	0
011832LQ3	4.900%	2006	Dec	Serial	AMT		500,000	500,000	0	0
011832LE0	4.950%	2007	Dec	Serial	AMT		520,000	520,000	0	0
011832LR1	5.000%	2008	Dec	Serial	AMT		515,000	515,000	0	0
011832LF7	5.050%	2009	Dec	Serial	AMT		585,000	0	585,000	0
011832LS9	5.100%	2010	Dec	Serial	AMT		620,000	0	620,000	0
011832LH3	5.875%	2020	Dec	Term	AMT		4,700,000	0	4,700,000	0
011832LG5	5.900%	2021	Jun	Sinker	AMT		1,835,000	0	0	1,835,000
011832LG5	5.900%	2021	Dec	Sinker	AMT		1,890,000	0	0	1,890,000
011832LG5	5.900%	2022	Jun	Sinker	AMT		1,945,000	0	0	1,945,000
011832LG5	5.900%	2022	Dec	Sinker	AMT		2,005,000	0	0	2,005,000
011832LG5	5.900%	2023	Jun	Sinker	AMT		2,065,000	0	0	2,065,000
011832LG5	5.900%	2023	Dec	Sinker	AMT		2,125,000	0	0	2,125,000
011832LG5	5.900%	2024	Jun	Sinker	AMT		2,190,000	0	0	2,190,000
011832LG5	5.900%	2024	Dec	Sinker	AMT		2,255,000	0	0	2,255,000
011832LG5	5.900%	2025	Jun	Sinker	AMT		2,320,000	0	0	2,320,000
011832LG5	5.900%	2025	Dec	Sinker	AMT		2,390,000	0	0	2,390,000
011832LG5	5.900%	2026	Jun	Sinker	AMT		2,465,000	0	0	2,465,000
011832LG5	5.900%	2026	Dec	Sinker	AMT		2,535,000	0	0	2,535,000
011832LG5	5.900%	2027	Jun	Sinker	AMT		2,615,000	0	0	2,615,000
011832LG5	5.900%	2027	Dec	Term	AMT		1,110,000	0	0	1,110,000
011832LJ9	5.800%	2029	Jun	Term	AMT		11,065,000	0	11,065,000	0
011832LX9	6.000%	2031	Dec	Term	AMT		15,235,000	0	15,235,000	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E001C Mortgage Revenue Bonds, 2000 Series C				**Exempt**	Prog: **104**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa* *AAA*
011832LU4	6.000%	2032	Jun	Term	AMT		3,730,000	0	3,730,000	0
						E001C Total	**$68,785,000**	**$3,105,000**	**$35,935,000**	**$29,745,000**
E011A Mortgage Revenue Bonds, 2001 Series A				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA*	*Aaa* *AAA*
011832NN8	4.400%	2002	Jun	Sinker		PAC	40,000	40,000	0	0
011832NA6	2.500%	2002	Dec	Serial			295,000	295,000	0	0
011832NN8	4.400%	2002	Dec	Sinker		PAC	155,000	155,000	0	0
011832NN8	4.400%	2003	Jun	Sinker		PAC	160,000	150,000	10,000	0
011832NN8	4.400%	2003	Dec	Sinker		PAC	160,000	145,000	15,000	0
011832NB4	2.700%	2003	Dec	Serial			480,000	470,000	10,000	0
011832NN8	4.400%	2004	Jun	Sinker		PAC	165,000	140,000	25,000	0
011832NC2	3.050%	2004	Dec	Serial			500,000	490,000	10,000	0
011832NN8	4.400%	2004	Dec	Sinker		PAC	165,000	130,000	35,000	0
011832NN8	4.400%	2005	Jun	Sinker		PAC	170,000	120,000	50,000	0
011832ND0	3.250%	2005	Dec	Serial			515,000	505,000	10,000	0
011832NN8	4.400%	2005	Dec	Sinker		PAC	175,000	105,000	70,000	0
011832NN8	4.400%	2006	Jun	Sinker		PAC	175,000	100,000	75,000	0
011832NN8	4.400%	2006	Dec	Sinker		PAC	180,000	90,000	90,000	0
011832NE8	3.500%	2006	Dec	Serial			545,000	535,000	10,000	0
011832NN8	4.400%	2007	Jun	Sinker		PAC	185,000	80,000	105,000	0
011832NF5	3.700%	2007	Dec	Serial			560,000	550,000	10,000	0
011832NN8	4.400%	2007	Dec	Sinker		PAC	190,000	75,000	115,000	0
011832NN8	4.400%	2008	Jun	Sinker		PAC	195,000	65,000	130,000	0
011832NN8	4.400%	2008	Dec	Sinker		PAC	195,000	60,000	135,000	0
011832NG3	3.900%	2008	Dec	Serial			585,000	575,000	10,000	0
011832NN8	4.400%	2009	Jun	Sinker		PAC	205,000	55,000	150,000	0
011832NN8	4.400%	2009	Dec	Sinker		PAC	205,000	0	155,000	50,000
011832NH1	4.000%	2009	Dec	Serial			610,000	0	10,000	600,000
011832NN8	4.400%	2010	Jun	Sinker		PAC	210,000	0	160,000	50,000
011832NJ7	4.150%	2010	Dec	Serial			640,000	0	10,000	630,000
011832NN8	4.400%	2010	Dec	Sinker		PAC	215,000	0	165,000	50,000
011832NN8	4.400%	2011	Jun	Sinker		PAC	220,000	0	160,000	60,000
011832NK4	4.250%	2011	Dec	Serial			670,000	0	10,000	660,000
011832NN8	4.400%	2011	Dec	Sinker		PAC	225,000	0	155,000	70,000
011832NL2	5.200%	2012	Jun	Sinker			345,000	0	5,000	340,000
011832NN8	4.400%	2012	Jun	Sinker		PAC	230,000	0	150,000	80,000
011832NN8	4.400%	2012	Dec	Sinker		PAC	235,000	0	155,000	80,000
011832NL2	5.200%	2012	Dec	Sinker			355,000	0	5,000	350,000
011832NN8	4.400%	2013	Jun	Sinker		PAC	240,000	0	160,000	80,000
011832NL2	5.200%	2013	Jun	Sinker			365,000	0	5,000	360,000
011832NN8	4.400%	2013	Dec	Sinker		PAC	250,000	0	170,000	80,000
011832NL2	5.200%	2013	Dec	Sinker			370,000	0	5,000	365,000
011832NN8	4.400%	2014	Jun	Sinker		PAC	260,000	0	175,000	85,000
011832NL2	5.200%	2014	Jun	Sinker			380,000	0	5,000	375,000
011832NN8	4.400%	2014	Dec	Sinker		PAC	265,000	0	180,000	85,000
011832NL2	5.200%	2014	Dec	Sinker			390,000	0	5,000	385,000
011832NN8	4.400%	2015	Jun	Sinker		PAC	270,000	0	185,000	85,000
011832NL2	5.200%	2015	Jun	Sinker			400,000	0	5,000	395,000
011832NN8	4.400%	2015	Dec	Sinker		PAC	280,000	0	195,000	85,000
011832NL2	5.200%	2015	Dec	Sinker			410,000	0	5,000	405,000
011832NL2	5.200%	2016	Jun	Sinker			420,000	0	5,000	415,000
011832NN8	4.400%	2016	Jun	Sinker		PAC	285,000	0	200,000	85,000
011832NN8	4.400%	2016	Dec	Sinker		PAC	290,000	0	205,000	85,000
011832NL2	5.200%	2016	Dec	Sinker			435,000	0	5,000	430,000
011832NL2	5.200%	2017	Jun	Sinker			445,000	0	5,000	440,000
011832NN8	4.400%	2017	Jun	Sinker		PAC	295,000	0	210,000	85,000
011832NN8	4.400%	2017	Dec	Sinker		PAC	305,000	0	215,000	90,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P* / *Moodys* / *Fitch*	
E011A Mortgage Revenue Bonds, 2001 Series A				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA* / *Aaa*	*AAA*
011832NL2	5.200%	2017	Dec	Sinker			455,000	0	5,000	450,000
011832NN8	4.400%	2018	Jun	Sinker		PAC	315,000	0	220,000	95,000
011832NL2	5.200%	2018	Jun	Sinker			465,000	0	10,000	455,000
011832NN8	4.400%	2018	Dec	Sinker		PAC	320,000	0	220,000	100,000
011832NL2	5.200%	2018	Dec	Sinker			480,000	0	10,000	470,000
011832NL2	5.200%	2019	Jun	Sinker			490,000	0	10,000	480,000
011832NN8	4.400%	2019	Jun	Sinker		PAC	330,000	0	220,000	110,000
011832NL2	5.200%	2019	Dec	Sinker			505,000	0	10,000	495,000
011832NN8	4.400%	2019	Dec	Sinker		PAC	335,000	0	225,000	110,000
011832NN8	4.400%	2020	Jun	Sinker		PAC	350,000	0	240,000	110,000
011832NL2	5.200%	2020	Jun	Sinker			515,000	0	10,000	505,000
011832NN8	4.400%	2020	Dec	Sinker		PAC	215,000	0	145,000	70,000
011832NL2	5.200%	2020	Dec	Sinker			325,000	0	5,000	320,000
011832NL2	5.200%	2021	Jun	Term			230,000	0	5,000	225,000
011832NN8	4.400%	2021	Jun	Sinker		PAC	150,000	0	100,000	50,000
011832NZ1	5.300%	2021	Dec	Sinker			105,000	0	0	105,000
011832NN8	4.400%	2021	Dec	Sinker		PAC	155,000	0	105,000	50,000
011832NM0	5.300%	2021	Dec	Sinker			130,000	0	0	130,000
011832NN8	4.400%	2022	Jun	Sinker		PAC	160,000	0	110,000	50,000
011832NM0	5.300%	2022	Jun	Sinker			130,000	0	0	130,000
011832NZ1	5.300%	2022	Jun	Sinker			110,000	0	0	110,000
011832NM0	5.300%	2022	Dec	Sinker			135,000	0	0	135,000
011832NZ1	5.300%	2022	Dec	Sinker			110,000	0	0	110,000
011832NN8	4.400%	2022	Dec	Sinker		PAC	170,000	0	120,000	50,000
011832NZ1	5.300%	2023	Jun	Sinker			115,000	0	0	115,000
011832NM0	5.300%	2023	Jun	Sinker			140,000	0	0	140,000
011832NN8	4.400%	2023	Jun	Sinker		PAC	170,000	0	120,000	50,000
011832NN8	4.400%	2023	Dec	Sinker		PAC	175,000	0	125,000	50,000
011832NZ1	5.300%	2023	Dec	Sinker			120,000	0	0	120,000
011832NM0	5.300%	2023	Dec	Sinker			140,000	0	0	140,000
011832NM0	5.300%	2024	Jun	Sinker			145,000	0	0	145,000
011832NZ1	5.300%	2024	Jun	Sinker			125,000	0	0	125,000
011832NN8	4.400%	2024	Jun	Sinker		PAC	175,000	0	125,000	50,000
011832NM0	5.300%	2024	Dec	Sinker			150,000	0	0	150,000
011832NN8	4.400%	2024	Dec	Sinker		PAC	185,000	0	135,000	50,000
011832NZ1	5.300%	2024	Dec	Sinker			125,000	0	0	125,000
011832NM0	5.300%	2025	Jun	Sinker			150,000	0	0	150,000
011832NN8	4.400%	2025	Jun	Sinker		PAC	190,000	0	140,000	50,000
011832NZ1	5.300%	2025	Jun	Sinker			130,000	0	0	130,000
011832NM0	5.300%	2025	Dec	Sinker			160,000	0	0	160,000
011832NZ1	5.300%	2025	Dec	Sinker			130,000	0	0	130,000
011832NN8	4.400%	2025	Dec	Sinker		PAC	195,000	0	145,000	50,000
011832NN8	4.400%	2026	Jun	Sinker		PAC	195,000	0	145,000	50,000
011832NM0	5.300%	2026	Jun	Sinker			165,000	0	0	165,000
011832NZ1	5.300%	2026	Jun	Sinker			135,000	0	0	135,000
011832NN8	4.400%	2026	Dec	Sinker		PAC	205,000	0	145,000	60,000
011832NZ1	5.300%	2026	Dec	Sinker			140,000	0	0	140,000
011832NM0	5.300%	2026	Dec	Sinker			165,000	0	5,000	160,000
011832NN8	4.400%	2027	Jun	Sinker		PAC	210,000	0	145,000	65,000
011832NZ1	5.300%	2027	Jun	Sinker			145,000	0	5,000	140,000
011832NM0	5.300%	2027	Jun	Sinker			170,000	0	5,000	165,000
011832NN8	4.400%	2027	Dec	Sinker		PAC	220,000	0	145,000	75,000
011832NM0	5.300%	2027	Dec	Sinker			175,000	0	5,000	170,000
011832NZ1	5.300%	2027	Dec	Sinker			145,000	0	5,000	140,000
011832NN8	4.400%	2028	Jun	Sinker		PAC	225,000	0	145,000	80,000
011832NM0	5.300%	2028	Jun	Sinker			180,000	0	5,000	175,000

Home Mortgage Revenue Bonds (FTHB Program) — *S and P* | *Moodys* | *Fitch*

E011A Mortgage Revenue Bonds, 2001 Series A — **Exempt** — Prog: **105** — Yield: **5.211%** — Delivery: **10/17/2001** — Dated: **10/1/2001** — *AAA* | *Aaa* | *AAA*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	011832NZ1	5.300%	2028	Jun	Sinker			150,000	0	5,000	145,000
	011832NZ1	5.300%	2028	Dec	Sinker			155,000	0	5,000	150,000
	011832NN8	4.400%	2028	Dec	Sinker		PAC	230,000	0	145,000	85,000
	011832NM0	5.300%	2028	Dec	Sinker			185,000	0	5,000	180,000
	011832NN8	4.400%	2029	Jun	Sinker		PAC	235,000	0	150,000	85,000
	011832NZ1	5.300%	2029	Jun	Sinker			160,000	0	5,000	155,000
	011832NM0	5.300%	2029	Jun	Sinker			190,000	0	5,000	185,000
	011832NM0	5.300%	2029	Dec	Sinker			195,000	0	5,000	190,000
	011832NZ1	5.300%	2029	Dec	Sinker			165,000	0	5,000	160,000
	011832NN8	4.400%	2029	Dec	Sinker		PAC	240,000	0	155,000	85,000
	011832NM0	5.300%	2030	Jun	Sinker			210,000	0	5,000	205,000
	011832NZ1	5.300%	2030	Jun	Sinker			180,000	0	5,000	175,000
	011832NN8	4.400%	2030	Jun	Sinker		PAC	260,000	0	175,000	85,000
	011832NM0	5.300%	2030	Dec	Sinker			205,000	0	5,000	200,000
	011832NN8	4.400%	2030	Dec	Sinker		PAC	250,000	0	165,000	85,000
	011832NZ1	5.300%	2030	Dec	Term			165,000	0	5,000	160,000
	011832NN8	4.400%	2031	Jun	Sinker		PAC	255,000	0	170,000	85,000
	011832NM0	5.300%	2031	Jun	Term			380,000	0	5,000	375,000
	011832NN8	4.400%	2031	Dec	Term		PAC	540,000	0	365,000	175,000
							E011A Total	**$32,740,000**	**$4,930,000**	**$8,845,000**	**$18,965,000**

E011B Mortgage Revenue Bonds, 2001 Series B — **Exempt** — Prog: **105** — Yield: **5.211%** — Delivery: **10/17/2001** — Dated: **10/1/2001** — *AAA* | *Aaa* | *AAA*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B2	011832NS7	4.000%	2007	Dec	Serial	AMT		60,000	60,000	0	0
B2	011832NT5	4.150%	2008	Dec	Serial	AMT		70,000	70,000	0	0
B2	011832NU2	4.300%	2009	Dec	Serial	AMT		70,000	0	0	70,000
B2	011832NV0	4.450%	2010	Dec	Serial	AMT		70,000	0	0	70,000
B2	011832NW8	5.000%	2011	Dec	Serial	AMT		1,415,000	0	0	1,415,000
B2	011832NX6	5.000%	2012	Dec	Serial	AMT		1,490,000	0	0	1,490,000
B1	011832NP3	5.300%	2013	Dec	Sinker	AMT		30,000	0	0	30,000
B1	011832PA4	5.230%	2013	Dec	Sinker	AMT		265,000	0	0	265,000
B2	011832NY4	5.000%	2013	Dec	Serial	AMT		1,275,000	0	0	1,275,000
B1	011832NP3	5.300%	2014	Jun	Sinker	AMT		80,000	0	0	80,000
B1	011832PA4	5.230%	2014	Jun	Sinker	AMT		740,000	0	0	740,000
B1	011832PA4	5.230%	2014	Dec	Sinker	AMT		755,000	0	0	755,000
B1	011832NP3	5.300%	2014	Dec	Sinker	AMT		85,000	0	0	85,000
B1	011832PA4	5.230%	2015	Jun	Sinker	AMT		775,000	0	0	775,000
B1	011832NP3	5.300%	2015	Jun	Sinker	AMT		85,000	0	0	85,000
B1	011832NP3	5.300%	2015	Dec	Sinker	AMT		90,000	0	0	90,000
B1	011832PA4	5.230%	2015	Dec	Sinker	AMT		790,000	0	0	790,000
B1	011832NP3	5.300%	2016	Jun	Sinker	AMT		90,000	0	0	90,000
B1	011832PA4	5.230%	2016	Jun	Sinker	AMT		820,000	0	0	820,000
B1	011832PA4	5.230%	2016	Dec	Sinker	AMT		840,000	0	0	840,000
B1	011832NP3	5.300%	2016	Dec	Sinker	AMT		90,000	0	0	90,000
B1	011832PA4	5.230%	2017	Jun	Sinker	AMT		860,000	0	0	860,000
B1	011832NP3	5.300%	2017	Jun	Sinker	AMT		95,000	0	0	95,000
B1	011832PA4	5.230%	2017	Dec	Sinker	AMT		885,000	0	0	885,000
B1	011832NP3	5.300%	2017	Dec	Sinker	AMT		95,000	0	0	95,000
B1	011832PA4	5.230%	2018	Jun	Sinker	AMT		915,000	0	0	915,000
B1	011832NP3	5.300%	2018	Jun	Sinker	AMT		100,000	0	0	100,000
B1	011832PA4	5.230%	2018	Dec	Sinker	AMT		930,000	0	0	930,000
B1	011832NP3	5.300%	2018	Dec	Sinker	AMT		105,000	0	0	105,000
B1	011832PA4	5.230%	2019	Jun	Sinker	AMT		955,000	0	0	955,000
B1	011832NP3	5.300%	2019	Jun	Sinker	AMT		105,000	0	0	105,000
B1	011832NP3	5.300%	2019	Dec	Sinker	AMT		110,000	0	0	110,000
B1	011832PA4	5.230%	2019	Dec	Sinker	AMT		980,000	0	0	980,000
B1	011832NP3	5.300%	2020	Jun	Sinker	AMT		110,000	0	0	110,000
B1	011832PA4	5.230%	2020	Jun	Sinker	AMT		1,010,000	0	0	1,010,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P	Moodys	Fitch
E011B	**Mortgage Revenue Bonds, 2001 Series B**				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	AAA	Aaa AAA
B1	011832PA4	5.230%	2020	Dec	Sinker	AMT		1,035,000	0	0	1,035,000
B1	011832NP3	5.300%	2020	Dec	Sinker	AMT		115,000	0	0	115,000
B1	011832NP3	5.300%	2021	Jun	Term	AMT		115,000	0	0	115,000
B1	011832PA4	5.230%	2021	Jun	Sinker	AMT		1,065,000	0	0	1,065,000
B1	011832PA4	5.230%	2021	Dec	Sinker	AMT		1,215,000	0	0	1,215,000
B1	011832PA4	5.230%	2022	Jun	Sinker	AMT		1,245,000	0	0	1,245,000
B1	011832PA4	5.230%	2022	Dec	Sinker	AMT		1,280,000	0	0	1,280,000
B1	011832PA4	5.230%	2023	Jun	Sinker	AMT		1,315,000	0	0	1,315,000
B1	011832PA4	5.230%	2023	Dec	Sinker	AMT		1,350,000	0	0	1,350,000
B1	011832PA4	5.230%	2024	Jun	Sinker	AMT		1,390,000	0	0	1,390,000
B1	011832PA4	5.230%	2024	Dec	Sinker	AMT		1,425,000	0	0	1,425,000
B1	011832PA4	5.230%	2025	Jun	Sinker	AMT		1,465,000	0	0	1,465,000
B1	011832PA4	5.230%	2025	Dec	Sinker	AMT		1,505,000	0	0	1,505,000
B1	011832PA4	5.230%	2026	Jun	Sinker	AMT		1,545,000	0	0	1,545,000
B1	011832PA4	5.230%	2026	Dec	Term	AMT		1,590,000	0	0	1,590,000
B1	011832NQ1	5.400%	2027	Jun	Sinker	AMT		1,580,000	0	1,175,000	405,000
B1	011832NQ1	5.400%	2027	Dec	Sinker	AMT		1,620,000	0	1,200,000	420,000
B1	011832NQ1	5.400%	2028	Jun	Sinker	AMT		1,665,000	0	1,235,000	430,000
B1	011832NQ1	5.400%	2028	Dec	Sinker	AMT		1,710,000	0	1,270,000	440,000
B1	011832NQ1	5.400%	2029	Jun	Sinker	AMT		1,755,000	0	1,300,000	455,000
B1	011832NQ1	5.400%	2029	Dec	Sinker	AMT		1,800,000	0	1,335,000	465,000
B1	011832NQ1	5.400%	2030	Jun	Sinker	AMT		1,855,000	0	1,375,000	480,000
B1	011832NQ1	5.400%	2030	Dec	Sinker	AMT		1,910,000	0	1,415,000	495,000
B1	011832NQ1	5.400%	2031	Jun	Sinker	AMT		1,955,000	0	1,450,000	505,000
B1	011832PB2	5.400%	2031	Jun	Term	AMT		520,000	0	520,000	0
B1	011832NQ1	5.400%	2031	Dec	Term	AMT		2,080,000	0	1,540,000	540,000
B1	011832NR9	5.450%	2041	Jun	Term	AMT		185,000	0	185,000	0
B1	011832PC0	5.450%	2041	Dec	Term	AMT		50,920,000	0	50,920,000	0
							E011B Total	**$104,450,000**	**$130,000**	**$64,920,000**	**$39,400,000**
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **4.553%**	Delivery: **5/16/2002**	Dated: **5/16/2002**	AAA/A-1+	Aaa/VMIG1 AAA/F1+
A1	011832PW6		2032	Jun	Serial	AMT	SWAP	50,000,000	0	1,725,000	48,275,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	0	120,000,000
							E021A Total	**$170,000,000**	**$0**	**$1,725,000**	**$168,275,000**
E061A	**Home Mortgage Revenue Bonds, 2006 Series A**				**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Dated: **1/26/2006**	AA	Aaa AAA
	011832H88	3.400%	2006	Jun	Serial	AMT		490,000	490,000	0	0
	011832H96	3.400%	2006	Dec	Serial	AMT		770,000	770,000	0	0
	011832J29	3.450%	2007	Jun	Serial	AMT		785,000	785,000	0	0
	011832J37	3.500%	2007	Dec	Serial	AMT		800,000	800,000	0	0
	011832J45	3.550%	2008	Jun	Serial	AMT		810,000	810,000	0	0
	011832J52	3.600%	2008	Dec	Serial	AMT		825,000	825,000	0	0
	011832J60	3.650%	2009	Jun	Serial	AMT		840,000	840,000	0	0
	011832J78	3.700%	2009	Dec	Serial	AMT		855,000	0	0	855,000
	011832J86	3.750%	2010	Jun	Serial	AMT		875,000	0	0	875,000
	011832J94	3.800%	2010	Dec	Serial	AMT		890,000	0	0	890,000
	011832K27	3.900%	2011	Jun	Serial	AMT		910,000	0	0	910,000
	011832K35	3.950%	2011	Dec	Serial	AMT		925,000	0	0	925,000
	011832K43	4.000%	2012	Jun	Serial	AMT		945,000	0	0	945,000
	011832K50	4.050%	2012	Dec	Serial	AMT		965,000	0	0	965,000
	011832K68	4.100%	2013	Jun	Serial	AMT		985,000	0	0	985,000
	011832K76	4.150%	2013	Dec	Serial	AMT		1,005,000	0	0	1,005,000
	011832K84	4.250%	2014	Jun	Serial	AMT		1,030,000	0	0	1,030,000
	011832K92	4.250%	2014	Dec	Serial	AMT		1,050,000	0	0	1,050,000
	011832L26	4.300%	2015	Jun	Serial	AMT		1,075,000	0	0	1,075,000
	011832L34	4.300%	2015	Dec	Serial	AMT		1,100,000	0	0	1,100,000
	011832L42	4.600%	2016	Jun	Sinker	AMT		1,120,000	0	0	1,120,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* / *Fitch*
E061A Home Mortgage Revenue Bonds, 2006 Series A				**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Dated: **1/26/2006**	*AA*	*Aaa* / *AAA*
011832L42	4.600%	2016	Dec	Sinker	AMT		1,150,000	0	0	1,150,000
011832L42	4.600%	2017	Jun	Sinker	AMT		1,175,000	0	0	1,175,000
011832L42	4.600%	2017	Dec	Sinker	AMT		1,205,000	0	0	1,205,000
011832L42	4.600%	2018	Jun	Sinker	AMT		1,230,000	0	0	1,230,000
011832L42	4.600%	2018	Dec	Sinker	AMT		1,260,000	0	0	1,260,000
011832L42	4.600%	2019	Jun	Sinker	AMT		1,290,000	0	0	1,290,000
011832L42	4.600%	2019	Dec	Sinker	AMT		1,320,000	0	0	1,320,000
011832L42	4.600%	2020	Jun	Sinker	AMT		1,365,000	0	0	1,365,000
011832L42	4.600%	2020	Dec	Term	AMT		1,400,000	0	0	1,400,000
011832L59	4.800%	2021	Jun	Sinker	AMT		1,430,000	0	0	1,430,000
011832L59	4.800%	2021	Dec	Sinker	AMT		1,480,000	0	0	1,480,000
011832L59	4.800%	2022	Jun	Sinker	AMT		1,500,000	0	0	1,500,000
011832L59	4.800%	2022	Dec	Sinker	AMT		1,550,000	0	0	1,550,000
011832L59	4.800%	2023	Jun	Sinker	AMT		1,585,000	0	0	1,585,000
011832L59	4.800%	2023	Dec	Sinker	AMT		1,625,000	0	0	1,625,000
011832L59	4.800%	2024	Jun	Sinker	AMT		1,660,000	0	0	1,660,000
011832L59	4.800%	2024	Dec	Sinker	AMT		1,700,000	0	0	1,700,000
011832L59	4.800%	2025	Jun	Sinker	AMT		1,740,000	0	0	1,740,000
011832L59	4.800%	2025	Dec	Term	AMT		1,785,000	0	0	1,785,000
011832L67	4.900%	2026	Jun	Sinker	AMT		1,825,000	0	0	1,825,000
011832L67	4.900%	2026	Dec	Sinker	AMT		1,870,000	0	0	1,870,000
011832L67	4.900%	2027	Jun	Sinker	AMT		1,915,000	0	0	1,915,000
011832L67	4.900%	2027	Dec	Sinker	AMT		1,960,000	0	0	1,960,000
011832L75	5.000%	2028	Jun	Sinker	AMT	PAC	1,100,000	0	355,000	745,000
011832L67	4.900%	2028	Jun	Sinker	AMT		905,000	0	0	905,000
011832L75	5.000%	2028	Dec	Sinker	AMT	PAC	1,570,000	0	500,000	1,070,000
011832L67	4.900%	2028	Dec	Sinker	AMT		485,000	0	0	485,000
011832L75	5.000%	2029	Jun	Sinker	AMT	PAC	1,605,000	0	510,000	1,095,000
011832L67	4.900%	2029	Jun	Sinker	AMT		500,000	0	0	500,000
011832L75	5.000%	2029	Dec	Sinker	AMT	PAC	1,645,000	0	525,000	1,120,000
011832L67	4.900%	2029	Dec	Sinker	AMT		510,000	0	0	510,000
011832L75	5.000%	2030	Jun	Sinker	AMT	PAC	1,690,000	0	540,000	1,150,000
011832L67	4.900%	2030	Jun	Sinker	AMT		520,000	0	0	520,000
011832L75	5.000%	2030	Dec	Sinker	AMT	PAC	1,725,000	0	550,000	1,175,000
011832L67	4.900%	2030	Dec	Term	AMT		535,000	0	0	535,000
011832L83	4.950%	2031	Jun	Sinker	AMT		545,000	0	0	545,000
011832L75	5.000%	2031	Jun	Sinker	AMT	PAC	1,770,000	0	565,000	1,205,000
011832L75	5.000%	2031	Dec	Sinker	AMT	PAC	1,815,000	0	575,000	1,240,000
011832L83	4.950%	2031	Dec	Sinker	AMT		560,000	0	0	560,000
011832L75	5.000%	2032	Jun	Sinker	AMT	PAC	1,860,000	0	595,000	1,265,000
011832L83	4.950%	2032	Jun	Sinker	AMT		580,000	0	0	580,000
011832L83	4.950%	2032	Dec	Sinker	AMT		595,000	0	0	595,000
011832L75	5.000%	2032	Dec	Sinker	AMT	PAC	1,905,000	0	605,000	1,300,000
011832L83	4.950%	2033	Jun	Sinker	AMT		610,000	0	0	610,000
011832L75	5.000%	2033	Jun	Sinker	AMT	PAC	1,950,000	0	620,000	1,330,000
011832L83	4.950%	2033	Dec	Sinker	AMT		625,000	0	0	625,000
011832L75	5.000%	2033	Dec	Sinker	AMT	PAC	2,000,000	0	635,000	1,365,000
011832L83	4.950%	2034	Jun	Sinker	AMT		640,000	0	0	640,000
011832L75	5.000%	2034	Jun	Sinker	AMT	PAC	2,045,000	0	645,000	1,400,000
011832L75	5.000%	2034	Dec	Sinker	AMT	PAC	2,100,000	0	670,000	1,430,000
011832L83	4.950%	2034	Dec	Sinker	AMT		655,000	0	0	655,000
011832L75	5.000%	2035	Jun	Sinker	AMT	PAC	2,150,000	0	690,000	1,460,000
011832L83	4.950%	2035	Jun	Sinker	AMT		670,000	0	0	670,000
011832L75	5.000%	2035	Dec	Sinker	AMT	PAC	2,205,000	0	705,000	1,500,000
011832L83	4.950%	2035	Dec	Sinker	AMT		685,000	0	0	685,000
011832L75	5.000%	2036	Jun	Term	AMT	PAC	2,270,000	0	720,000	1,550,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)								S and P	Moodys	Fitch
E061A Home Mortgage Revenue Bonds, 2006 Series A				**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Dated: **1/26/2006**	AA	Aaa AAA
011832L83	4.950%	2036	Jun	Sinker	AMT		690,000	0	0	690,000
011832L83	4.950%	2036	Dec	Term	AMT		2,890,000	0	0	2,890,000
						E061A Total	**$98,675,000**	**$5,320,000**	**$10,005,000**	**$83,350,000**
E061B Home Mortgage Revenue Bonds, 2006 Series B				**Exempt**	Prog: **108**	Yield: **4.048%**	Delivery: **3/23/2006**	Dated: **3/23/2006**	AA	Aaa AAA
011832L91	3.500%	2007	Dec	Term	AMT		1,240,000	1,240,000	0	0
011832M25	3.650%	2008	Dec	Term	AMT		1,280,000	1,280,000	0	0
011832M33	3.750%	2009	Jun	Serial	AMT		660,000	660,000	0	0
011832M41	3.800%	2009	Dec	Serial	AMT		670,000	0	0	670,000
011832M58	3.850%	2010	Jun	Serial	AMT		685,000	0	0	685,000
011832M66	3.900%	2010	Dec	Serial	AMT		695,000	0	0	695,000
011832M74	4.000%	2011	Jun	Sinker	AMT		710,000	0	0	710,000
011832M74	4.000%	2011	Dec	Term	AMT		725,000	0	0	725,000
011832M82	4.050%	2012	Jun	Sinker	AMT		740,000	0	0	740,000
011832M82	4.050%	2012	Dec	Term	AMT		755,000	0	0	755,000
011832M90	4.100%	2013	Jun	Sinker	AMT		770,000	0	0	770,000
011832M90	4.100%	2013	Dec	Term	AMT		785,000	0	0	785,000
011832N24	4.150%	2014	Jun	Sinker	AMT		800,000	0	0	800,000
011832N24	4.150%	2014	Dec	Term	AMT		820,000	0	0	820,000
011832N32	4.250%	2015	Jun	Sinker	AMT		835,000	0	0	835,000
011832N32	4.250%	2015	Dec	Term	AMT		855,000	0	0	855,000
011832N40	4.350%	2016	Jun	Sinker	AMT		870,000	0	0	870,000
011832N40	4.350%	2016	Dec	Term	AMT		890,000	0	0	890,000
011832N57	4.550%	2017	Jun	Sinker	AMT		910,000	0	0	910,000
011832N57	4.550%	2017	Dec	Sinker	AMT		930,000	0	0	930,000
011832N57	4.550%	2018	Jun	Sinker	AMT		955,000	0	0	955,000
011832N57	4.550%	2018	Dec	Sinker	AMT		975,000	0	0	975,000
011832N57	4.550%	2019	Jun	Sinker	AMT		1,000,000	0	0	1,000,000
011832N57	4.550%	2019	Dec	Sinker	AMT		1,025,000	0	0	1,025,000
011832N57	4.550%	2020	Jun	Sinker	AMT		1,045,000	0	0	1,045,000
011832N57	4.550%	2020	Dec	Sinker	AMT		1,070,000	0	0	1,070,000
011832N57	4.550%	2021	Jun	Sinker	AMT		1,095,000	0	0	1,095,000
011832N57	4.550%	2021	Dec	Term	AMT		1,125,000	0	0	1,125,000
011832N65	4.650%	2022	Jun	Sinker	AMT		1,150,000	0	0	1,150,000
011832N65	4.650%	2022	Dec	Sinker	AMT		1,175,000	0	0	1,175,000
011832N65	4.650%	2023	Jun	Sinker	AMT		1,205,000	0	0	1,205,000
011832N65	4.650%	2023	Dec	Sinker	AMT		1,235,000	0	0	1,235,000
011832N65	4.650%	2024	Jun	Sinker	AMT		1,265,000	0	0	1,265,000
011832N65	4.650%	2024	Dec	Sinker	AMT		1,295,000	0	0	1,295,000
011832N65	4.650%	2025	Jun	Sinker	AMT		1,325,000	0	0	1,325,000
011832N65	4.650%	2025	Dec	Sinker	AMT		1,360,000	0	0	1,360,000
011832N65	4.650%	2026	Jun	Sinker	AMT		1,390,000	0	0	1,390,000
011832N65	4.650%	2026	Dec	Term	AMT		1,425,000	0	0	1,425,000
011832N73	4.750%	2027	Jun	Sinker	AMT		505,000	0	0	505,000
011832N81	5.000%	2027	Jun	Sinker	AMT	PAC	955,000	0	295,000	660,000
011832N73	4.750%	2027	Dec	Sinker	AMT		515,000	0	0	515,000
011832N81	5.000%	2027	Dec	Sinker	AMT	PAC	980,000	0	290,000	690,000
011832N81	5.000%	2028	Jun	Sinker	AMT	PAC	1,005,000	0	300,000	705,000
011832N73	4.750%	2028	Jun	Sinker	AMT		530,000	0	0	530,000
011832N81	5.000%	2028	Dec	Sinker	AMT	PAC	1,030,000	0	300,000	730,000
011832N73	4.750%	2028	Dec	Sinker	AMT		540,000	0	0	540,000
011832N73	4.750%	2029	Jun	Sinker	AMT		555,000	0	0	555,000
011832N81	5.000%	2029	Jun	Sinker	AMT	PAC	1,055,000	0	315,000	740,000
011832N73	4.750%	2029	Dec	Sinker	AMT		570,000	0	0	570,000
011832N81	5.000%	2029	Dec	Sinker	AMT	PAC	1,080,000	0	320,000	760,000
011832N73	4.750%	2030	Jun	Sinker	AMT		580,000	0	0	580,000
011832N81	5.000%	2030	Jun	Sinker	AMT	PAC	1,110,000	0	330,000	780,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P	Moodys	Fitch
E061B Home Mortgage Revenue Bonds, 2006 Series B				**Exempt**	Prog: **108**	Yield: **4.048%**	Delivery: **3/23/2006**	Dated: **3/23/2006**	AA Aaa	AAA
011832N73	4.750%	2030	Dec	Sinker	AMT		600,000	0	0	600,000
011832N81	5.000%	2030	Dec	Sinker	AMT	PAC	1,135,000	0	340,000	795,000
011832N81	5.000%	2031	Jun	Sinker	AMT	PAC	1,165,000	0	340,000	825,000
011832N73	4.750%	2031	Jun	Sinker	AMT		615,000	0	0	615,000
011832N81	5.000%	2031	Dec	Sinker	AMT	PAC	1,195,000	0	355,000	840,000
011832N73	4.750%	2031	Dec	Term	AMT		625,000	0	0	625,000
011832N81	5.000%	2032	Jun	Sinker	AMT	PAC	1,225,000	0	360,000	865,000
011832N99	4.800%	2032	Jun	Sinker	AMT		640,000	0	0	640,000
011832N99	4.800%	2032	Dec	Sinker	AMT		660,000	0	0	660,000
011832N81	5.000%	2032	Dec	Sinker	AMT	PAC	1,255,000	0	375,000	880,000
011832N81	5.000%	2033	Jun	Sinker	AMT	PAC	1,285,000	0	380,000	905,000
011832N99	4.800%	2033	Jun	Sinker	AMT		675,000	0	0	675,000
011832N81	5.000%	2033	Dec	Sinker	AMT	PAC	1,315,000	0	390,000	925,000
011832N99	4.800%	2033	Dec	Sinker	AMT		695,000	0	0	695,000
011832N81	5.000%	2034	Jun	Sinker	AMT	PAC	1,350,000	0	400,000	950,000
011832N99	4.800%	2034	Jun	Sinker	AMT		710,000	0	0	710,000
011832N99	4.800%	2034	Dec	Sinker	AMT		730,000	0	0	730,000
011832N81	5.000%	2034	Dec	Sinker	AMT	PAC	1,385,000	0	415,000	970,000
011832N81	5.000%	2035	Jun	Sinker	AMT	PAC	1,420,000	0	420,000	1,000,000
011832N99	4.800%	2035	Jun	Sinker	AMT		745,000	0	0	745,000
011832N81	5.000%	2035	Dec	Sinker	AMT	PAC	1,455,000	0	435,000	1,020,000
011832N99	4.800%	2035	Dec	Sinker	AMT		765,000	0	0	765,000
011832N99	4.800%	2036	Jun	Sinker	AMT		785,000	0	0	785,000
011832N81	5.000%	2036	Jun	Term	AMT	PAC	1,490,000	0	440,000	1,050,000
011832N99	4.800%	2036	Dec	Term	AMT		2,330,000	0	0	2,330,000
						E061B Total	**$75,000,000**	**$3,180,000**	**$6,800,000**	**$65,020,000**
E06C1 Home Mortgage Revenue Bonds, 2006 Series C				**Exempt**	Prog: **109**	Yield: **4.210%**	Delivery: **7/20/2006**	Dated: **7/20/2006**	AA Aaa	AAA
01170PAA4	3.900%	2007	Jun	Serial	AMT		300,000	300,000	0	0
01170PAP1	5.500%	2007	Jun	Sinker	AMT	PAC	250,000	250,000	0	0
01170PAP1	5.500%	2007	Dec	Sinker	AMT	PAC	560,000	560,000	0	0
01170PAB2	4.000%	2008	Jun	Serial	AMT		575,000	575,000	0	0
01170PAC0	4.000%	2008	Dec	Serial	AMT		585,000	585,000	0	0
01170PAD8	4.100%	2009	Jun	Serial	AMT		595,000	595,000	0	0
01170PAE6	4.100%	2009	Dec	Serial	AMT		610,000	0	0	610,000
01170PAP1	5.500%	2010	Jun	Sinker	AMT	PAC	420,000	0	65,000	355,000
01170PAF3	4.200%	2010	Jun	Serial	AMT		200,000	0	0	200,000
01170PAP1	5.500%	2010	Dec	Sinker	AMT	PAC	380,000	0	50,000	330,000
01170PAG1	4.200%	2010	Dec	Serial	AMT		250,000	0	0	250,000
01170PAP1	5.500%	2011	Jun	Sinker	AMT	PAC	595,000	0	80,000	515,000
01170PAH9	4.300%	2011	Jun	Serial	AMT		50,000	0	0	50,000
01170PAP1	5.500%	2011	Dec	Sinker	AMT	PAC	660,000	0	90,000	570,000
01170PAJ5	4.400%	2012	Jun	Serial	AMT		165,000	0	0	165,000
01170PAP1	5.500%	2012	Jun	Sinker	AMT	PAC	505,000	0	70,000	435,000
01170PAP1	5.500%	2012	Dec	Sinker	AMT	PAC	685,000	0	95,000	590,000
01170PAP1	5.500%	2013	Jun	Sinker	AMT	PAC	700,000	0	95,000	605,000
01170PAP1	5.500%	2013	Dec	Sinker	AMT	PAC	715,000	0	95,000	620,000
01170PAP1	5.500%	2014	Jun	Sinker	AMT	PAC	110,000	0	15,000	95,000
01170PAK2	4.600%	2014	Jun	Serial	AMT		620,000	0	0	620,000
01170PAP1	5.500%	2014	Dec	Sinker	AMT	PAC	750,000	0	100,000	650,000
01170PAP1	5.500%	2015	Jun	Sinker	AMT	PAC	765,000	0	100,000	665,000
01170PAP1	5.500%	2015	Dec	Sinker	AMT	PAC	785,000	0	105,000	680,000
01170PAP1	5.500%	2016	Jun	Sinker	AMT	PAC	645,000	0	90,000	555,000
01170PAL0	4.700%	2016	Jun	Serial	AMT		155,000	0	0	155,000
01170PAP1	5.500%	2016	Dec	Sinker	AMT	PAC	820,000	0	120,000	700,000
01170PAM8	5.050%	2017	Jun	Sinker	AMT		840,000	0	0	840,000
01170PAM8	5.050%	2017	Dec	Sinker	AMT		860,000	0	0	860,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* / *Fitch*
E06C1 Home Mortgage Revenue Bonds, 2006 Series C				**Exempt**	Prog: **109**	Yield: **4.210%**	Delivery: **7/20/2006**	Dated: **7/20/2006**	*AA*	*Aaa* / *AAA*
01170PAM8	5.050%	2018	Jun	Sinker	AMT		880,000	0	0	880,000
01170PAM8	5.050%	2018	Dec	Sinker	AMT		900,000	0	0	900,000
01170PAM8	5.050%	2019	Jun	Sinker	AMT		920,000	0	0	920,000
01170PAM8	5.050%	2019	Dec	Sinker	AMT		945,000	0	0	945,000
01170PAM8	5.050%	2020	Jun	Sinker	AMT		965,000	0	0	965,000
01170PAM8	5.050%	2020	Dec	Sinker	AMT		990,000	0	0	990,000
01170PAM8	5.050%	2021	Jun	Sinker	AMT		1,015,000	0	0	1,015,000
01170PAM8	5.050%	2021	Dec	Term	AMT		1,035,000	0	0	1,035,000
01170PAN6	5.150%	2022	Jun	Sinker	AMT		500,000	0	0	500,000
01170PAP1	5.500%	2022	Jun	Sinker	AMT	PAC	550,000	0	75,000	475,000
01170PAP1	5.500%	2022	Dec	Sinker	AMT	PAC	565,000	0	80,000	485,000
01170PAN6	5.150%	2022	Dec	Sinker	AMT		525,000	0	0	525,000
01170PAP1	5.500%	2023	Jun	Sinker	AMT	PAC	580,000	0	80,000	500,000
01170PAN6	5.150%	2023	Jun	Sinker	AMT		540,000	0	0	540,000
01170PAP1	5.500%	2023	Dec	Sinker	AMT	PAC	595,000	0	80,000	515,000
01170PAN6	5.150%	2023	Dec	Sinker	AMT		555,000	0	0	555,000
01170PAP1	5.500%	2024	Jun	Sinker	AMT	PAC	610,000	0	85,000	525,000
01170PAN6	5.150%	2024	Jun	Sinker	AMT		565,000	0	0	565,000
01170PAP1	5.500%	2024	Dec	Sinker	AMT	PAC	630,000	0	90,000	540,000
01170PAN6	5.150%	2024	Dec	Sinker	AMT		580,000	0	0	580,000
01170PAP1	5.500%	2025	Jun	Sinker	AMT	PAC	645,000	0	90,000	555,000
01170PAN6	5.150%	2025	Jun	Sinker	AMT		595,000	0	0	595,000
01170PAP1	5.500%	2025	Dec	Sinker	AMT	PAC	660,000	0	90,000	570,000
01170PAN6	5.150%	2025	Dec	Sinker	AMT		610,000	0	0	610,000
01170PAP1	5.500%	2026	Jun	Sinker	AMT	PAC	680,000	0	95,000	585,000
01170PAN6	5.150%	2026	Jun	Sinker	AMT		625,000	0	0	625,000
01170PAP1	5.500%	2026	Dec	Sinker	AMT	PAC	700,000	0	95,000	605,000
01170PAN6	5.150%	2026	Dec	Sinker	AMT		640,000	0	0	640,000
01170PAN6	5.150%	2027	Jun	Sinker	AMT		655,000	0	0	655,000
01170PAP1	5.500%	2027	Jun	Sinker	AMT	PAC	720,000	0	100,000	620,000
01170PAP1	5.500%	2027	Dec	Sinker	AMT	PAC	735,000	0	100,000	635,000
01170PAN6	5.150%	2027	Dec	Sinker	AMT		675,000	0	0	675,000
01170PAP1	5.500%	2028	Jun	Sinker	AMT	PAC	755,000	0	100,000	655,000
01170PAN6	5.150%	2028	Jun	Sinker	AMT		680,000	0	0	680,000
01170PAP1	5.500%	2028	Dec	Sinker	AMT	PAC	780,000	0	105,000	675,000
01170PAN6	5.150%	2028	Dec	Sinker	AMT		705,000	0	0	705,000
01170PAP1	5.500%	2029	Jun	Sinker	AMT	PAC	800,000	0	115,000	685,000
01170PAN6	5.150%	2029	Jun	Sinker	AMT		725,000	0	0	725,000
01170PAP1	5.500%	2029	Dec	Sinker	AMT	PAC	820,000	0	120,000	700,000
01170PAN6	5.150%	2029	Dec	Sinker	AMT		745,000	0	0	745,000
01170PAN6	5.150%	2030	Jun	Sinker	AMT		765,000	0	0	765,000
01170PAP1	5.500%	2030	Jun	Sinker	AMT	PAC	840,000	0	120,000	720,000
01170PAN6	5.150%	2030	Dec	Term	AMT		785,000	0	0	785,000
01170PAP1	5.500%	2030	Dec	Sinker	AMT	PAC	865,000	0	120,000	745,000
01170PAQ9	5.200%	2031	Jun	Sinker	AMT		825,000	0	0	825,000
01170PAP1	5.500%	2031	Jun	Sinker	AMT	PAC	855,000	0	120,000	735,000
01170PAP1	5.500%	2031	Dec	Sinker	AMT	PAC	885,000	0	120,000	765,000
01170PAQ9	5.200%	2031	Dec	Sinker	AMT		850,000	0	0	850,000
01170PAQ9	5.200%	2032	Jun	Sinker	AMT		875,000	0	0	875,000
01170PAP1	5.500%	2032	Jun	Sinker	AMT	PAC	905,000	0	120,000	785,000
01170PAP1	5.500%	2032	Dec	Sinker	AMT	PAC	935,000	0	130,000	805,000
01170PAQ9	5.200%	2032	Dec	Sinker	AMT		895,000	0	0	895,000
01170PAQ9	5.200%	2033	Jun	Sinker	AMT		915,000	0	0	915,000
01170PAP1	5.500%	2033	Jun	Sinker	AMT	PAC	960,000	0	135,000	825,000
01170PAQ9	5.200%	2033	Dec	Sinker	AMT		940,000	0	0	940,000
01170PAP1	5.500%	2033	Dec	Sinker	AMT	PAC	985,000	0	135,000	850,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P* / *Moodys*	*Fitch*
E06C1 Home Mortgage Revenue Bonds, 2006 Series C				**Exempt**	Prog: **109**	Yield: **4.210%**	Delivery: **7/20/2006**	Dated: **7/20/2006**	*AA* / *Aaa*	*AAA*
01170PAQ9	5.200%	2034	Jun	Sinker	AMT		960,000	0	0	960,000
01170PAP1	5.500%	2034	Jun	Sinker	AMT	PAC	1,015,000	0	140,000	875,000
01170PAP1	5.500%	2034	Dec	Sinker	AMT	PAC	1,040,000	0	145,000	895,000
01170PAQ9	5.200%	2034	Dec	Sinker	AMT		990,000	0	0	990,000
01170PAP1	5.500%	2035	Jun	Sinker	AMT	PAC	1,070,000	0	145,000	925,000
01170PAQ9	5.200%	2035	Jun	Sinker	AMT		1,010,000	0	0	1,010,000
01170PAP1	5.500%	2035	Dec	Sinker	AMT	PAC	1,100,000	0	150,000	950,000
01170PAQ9	5.200%	2035	Dec	Sinker	AMT		1,035,000	0	0	1,035,000
01170PAP1	5.500%	2036	Jun	Sinker	AMT	PAC	1,130,000	0	155,000	975,000
01170PAQ9	5.200%	2036	Jun	Sinker	AMT		1,065,000	0	0	1,065,000
01170PAQ9	5.200%	2036	Dec	Sinker	AMT		1,090,000	0	0	1,090,000
01170PAP1	5.500%	2036	Dec	Sinker	AMT	PAC	1,145,000	0	160,000	985,000
01170PAQ9	5.200%	2037	Jun	Sinker	AMT		1,120,000	0	0	1,120,000
01170PAP1	5.500%	2037	Jun	Term	AMT	PAC	1,175,000	0	165,000	1,010,000
01170PAQ9	5.200%	2037	Dec	Term	AMT		2,430,000	0	0	2,430,000
						E06C1 Total	**$75,000,000**	**$2,865,000**	**$4,730,000**	**$67,405,000**
E071A Home Mortgage Revenue Bonds, 2007 Series A				**Exempt**	Prog: **110**	Yield: **4.048%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA/A-1* / *Aa2/VMIG1*	*AA+/F1+*
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E071A Home Mortgage Revenue Bonds, 2007 Series A				**Exempt**	Prog: **110**	Yield: **4.048%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA/A-1*	*Aa2/VMIG1* *AA+/F1+*
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071A Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **4.210%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA/A-1*	*Aa2/VMIG1* *AA+/F1+*
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys / Fitch	
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **4.210%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	AA/A-1 / Aa2/VMIG1 / AA+/F1+	
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
E071C Home Mortgage Revenue Bonds, 2007 Series C				**Exempt**	Prog: **112**	Yield: **4.091%**	Delivery: **2/14/2007**	Dated: **2/14/2007**	AA / Aa2 / AA+	
01170PAT3	3.750%	2008	Jun	Serial	AMT		705,000	705,000	0	0
01170PAU0	3.800%	2008	Dec	Serial	AMT		720,000	720,000	0	0
01170PAV8	3.875%	2009	Jun	Serial	AMT		730,000	730,000	0	0
01170PAW6	3.950%	2009	Dec	Serial	AMT		745,000	0	0	745,000
01170PAX4	4.000%	2010	Jun	Serial	AMT		760,000	0	0	760,000
01170PAY2	4.000%	2010	Dec	Serial	AMT		250,000	0	0	250,000
01170PBC9	4.100%	2010	Dec	Sinker	AMT		525,000	0	0	525,000
01170PAZ9	4.050%	2011	Jun	Serial	AMT		695,000	0	0	695,000
01170PBC9	4.100%	2011	Jun	Sinker	AMT		95,000	0	0	95,000
01170PBA3	4.050%	2011	Dec	Serial	AMT		200,000	0	0	200,000
01170PBC9	4.100%	2011	Dec	Sinker	AMT		605,000	0	0	605,000
01170PBB1	4.150%	2012	Jun	Serial	AMT		550,000	0	0	550,000
01170PBC9	4.100%	2012	Jun	Sinker	AMT		275,000	0	0	275,000
01170PBC9	4.100%	2012	Dec	Term	AMT		840,000	0	0	840,000
01170PBD7	4.200%	2013	Jun	Serial	AMT		450,000	0	0	450,000
01170PBL9	4.375%	2013	Jun	Sinker	AMT		410,000	0	0	410,000
01170PBL9	4.375%	2013	Dec	Sinker	AMT		875,000	0	0	875,000
01170PBE5	4.250%	2014	Jun	Serial	AMT		325,000	0	0	325,000
01170PBL9	4.375%	2014	Jun	Sinker	AMT		570,000	0	0	570,000
01170PBL9	4.375%	2014	Dec	Sinker	AMT		915,000	0	0	915,000
01170PBF2	4.300%	2015	Jun	Serial	AMT		500,000	0	0	500,000
01170PBL9	4.375%	2015	Jun	Sinker	AMT		435,000	0	0	435,000
01170PBG0	4.300%	2015	Dec	Serial	AMT		400,000	0	0	400,000
01170PBL9	4.375%	2015	Dec	Sinker	AMT		555,000	0	0	555,000
01170PBH8	4.350%	2016	Jun	Serial	AMT		975,000	0	0	975,000
01170PBJ4	4.350%	2016	Dec	Serial	AMT		750,000	0	0	750,000
01170PBL9	4.375%	2016	Dec	Sinker	AMT		245,000	0	0	245,000
01170PBL9	4.375%	2017	Jun	Sinker	AMT		280,000	0	0	280,000
01170PBK1	4.375%	2017	Jun	Serial	AMT		740,000	0	0	740,000
01170PBL9	4.375%	2017	Dec	Term	AMT		1,040,000	0	0	1,040,000
01170PBM7	4.625%	2018	Jun	Sinker	AMT		1,065,000	0	0	1,065,000
01170PBM7	4.625%	2018	Dec	Sinker	AMT		1,090,000	0	0	1,090,000
01170PBM7	4.625%	2019	Jun	Sinker	AMT		1,115,000	0	0	1,115,000
01170PBM7	4.625%	2019	Dec	Sinker	AMT		1,140,000	0	0	1,140,000
01170PBM7	4.625%	2020	Jun	Sinker	AMT		1,170,000	0	0	1,170,000
01170PBM7	4.625%	2020	Dec	Sinker	AMT		1,195,000	0	0	1,195,000
01170PBM7	4.625%	2021	Jun	Sinker	AMT		1,225,000	0	0	1,225,000
01170PBM7	4.625%	2021	Dec	Sinker	AMT		1,250,000	0	0	1,250,000
01170PBM7	4.625%	2022	Jun	Term	AMT		1,280,000	0	0	1,280,000
01170PBN5	4.700%	2022	Dec	Sinker	AMT		1,310,000	0	0	1,310,000
01170PBN5	4.700%	2023	Jun	Sinker	AMT		1,340,000	0	0	1,340,000
01170PBN5	4.700%	2023	Dec	Sinker	AMT		1,375,000	0	0	1,375,000
01170PBN5	4.700%	2024	Jun	Sinker	AMT		1,405,000	0	0	1,405,000
01170PBN5	4.700%	2024	Dec	Sinker	AMT		1,440,000	0	0	1,440,000
01170PBN5	4.700%	2025	Jun	Sinker	AMT		1,470,000	0	0	1,470,000
01170PBN5	4.700%	2025	Dec	Sinker	AMT		1,505,000	0	0	1,505,000
01170PBN5	4.700%	2026	Jun	Sinker	AMT		1,540,000	0	0	1,540,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* / *Fitch*
E071C Home Mortgage Revenue Bonds, 2007 Series C				**Exempt**	Prog: **112**	Yield: **4.091%**	Delivery: **2/14/2007**	Dated: **2/14/2007**	*AA*	*Aa2* / *AA+*
01170PBN5	4.700%	2026	Dec	Sinker	AMT		1,580,000	0	0	1,580,000
01170PBN5	4.700%	2027	Jun	Term	AMT		1,615,000	0	0	1,615,000
01170PBP0	4.750%	2027	Dec	Sinker	AMT		1,655,000	0	0	1,655,000
01170PBP0	4.750%	2028	Jun	Sinker	AMT		1,690,000	0	0	1,690,000
01170PBP0	4.750%	2028	Dec	Sinker	AMT		1,735,000	0	0	1,735,000
01170PBP0	4.750%	2029	Jun	Sinker	AMT		1,775,000	0	0	1,775,000
01170PBP0	4.750%	2029	Dec	Sinker	AMT		1,815,000	0	0	1,815,000
01170PBP0	4.750%	2030	Jun	Sinker	AMT		1,860,000	0	0	1,860,000
01170PBP0	4.750%	2030	Dec	Sinker	AMT		1,905,000	0	0	1,905,000
01170PBP0	4.750%	2031	Jun	Sinker	AMT		1,950,000	0	0	1,950,000
01170PBP0	4.750%	2031	Dec	Sinker	AMT		1,995,000	0	0	1,995,000
01170PBP0	4.750%	2032	Jun	Term	AMT		2,040,000	0	0	2,040,000
01170PBQ8	4.800%	2032	Dec	Sinker	AMT		2,090,000	0	0	2,090,000
01170PBQ8	4.800%	2033	Jun	Sinker	AMT		2,140,000	0	0	2,140,000
01170PBQ8	4.800%	2033	Dec	Sinker	AMT		2,190,000	0	0	2,190,000
01170PBQ8	4.800%	2034	Jun	Sinker	AMT		2,245,000	0	0	2,245,000
01170PBQ8	4.800%	2034	Dec	Sinker	AMT		2,300,000	0	0	2,300,000
01170PBQ8	4.800%	2035	Jun	Sinker	AMT		2,355,000	0	0	2,355,000
01170PBQ8	4.800%	2035	Dec	Sinker	AMT		2,410,000	0	0	2,410,000
01170PBQ8	4.800%	2036	Jun	Sinker	AMT		2,470,000	0	0	2,470,000
01170PBQ8	4.800%	2036	Dec	Sinker	AMT		2,530,000	0	0	2,530,000
01170PBQ8	4.800%	2037	Jun	Sinker	AMT		2,590,000	0	0	2,590,000
01170PBQ8	4.800%	2037	Dec	Sinker	AMT		2,650,000	0	0	2,650,000
01170PBQ8	4.800%	2038	Jun	Term	AMT		2,710,000	0	0	2,710,000
						E071C Total	**$89,370,000**	**$2,155,000**	**$0**	**$87,215,000**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **4.091%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA/A-1*	*Aa2/VMIG1* / *AA+/F1+*
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0	925,000
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0	950,000
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0	995,000
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **4.091%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA/A-1*	*Aa2/VMIG1* *AA+/F1+*
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$0**	**$0**	**$89,370,000**
E081A Home Mortgage Revenue Bonds, 2008 Series A				**Exempt**	Prog: **114**	Yield: **4.365%**	Delivery: **2/28/2008**	Dated: **2/28/2008**	*AA*	*Aa2* *AA+*
01170PCC8	2.450%	2009	Dec	Serial	AMT		1,340,000	0	0	1,340,000
01170PCD6	2.700%	2010	Dec	Serial	AMT		1,385,000	0	0	1,385,000
01170PCE4	2.900%	2011	Dec	Serial	AMT		1,425,000	0	0	1,425,000
01170PCF1	3.250%	2012	Dec	Serial	AMT		1,470,000	0	0	1,470,000
01170PCG9	3.550%	2013	Dec	Serial	AMT		1,525,000	0	0	1,525,000
01170PCH7	3.750%	2014	Dec	Serial	AMT		1,580,000	0	0	1,580,000
01170PCJ3	3.950%	2015	Dec	Serial	AMT		1,640,000	0	0	1,640,000
01170PCK0	4.100%	2016	Dec	Serial	AMT		1,705,000	0	0	1,705,000
01170PCL8	4.250%	2017	Dec	Serial	AMT		1,775,000	0	0	1,775,000
01170PCM6	4.300%	2018	Dec	Serial	AMT		1,850,000	0	0	1,850,000
01170PCN4	5.000%	2019	Jun	Sinker	AMT		965,000	0	0	965,000
01170PCN4	5.000%	2019	Dec	Sinker	AMT		985,000	0	0	985,000
01170PCN4	5.000%	2020	Jun	Sinker	AMT		1,010,000	0	0	1,010,000
01170PCN4	5.000%	2020	Dec	Sinker	AMT		1,035,000	0	0	1,035,000
01170PCN4	5.000%	2021	Jun	Sinker	AMT		1,060,000	0	0	1,060,000
01170PCN4	5.000%	2021	Dec	Sinker	AMT		1,085,000	0	0	1,085,000
01170PCN4	5.000%	2022	Jun	Sinker	AMT		1,115,000	0	0	1,115,000
01170PCN4	5.000%	2022	Dec	Sinker	AMT		1,140,000	0	0	1,140,000
01170PCN4	5.000%	2023	Jun	Sinker	AMT		1,165,000	0	0	1,165,000
01170PCN4	5.000%	2023	Dec	Term	AMT		1,195,000	0	0	1,195,000
01170PCP9	5.250%	2024	Jun	Sinker	AMT		110,000	0	0	110,000
01170PCQ7	5.350%	2024	Jun	Sinker	AMT		1,115,000	0	0	1,115,000
01170PCP9	5.250%	2024	Dec	Sinker	AMT		115,000	0	0	115,000
01170PCQ7	5.350%	2024	Dec	Sinker	AMT		1,140,000	0	0	1,140,000
01170PCP9	5.250%	2025	Jun	Sinker	AMT		120,000	0	0	120,000
01170PCQ7	5.350%	2025	Jun	Sinker	AMT		1,170,000	0	0	1,170,000
01170PCP9	5.250%	2025	Dec	Sinker	AMT		120,000	0	0	120,000
01170PCQ7	5.350%	2025	Dec	Sinker	AMT		1,200,000	0	0	1,200,000
01170PCQ7	5.350%	2026	Jun	Sinker	AMT		1,230,000	0	0	1,230,000
01170PCP9	5.250%	2026	Jun	Sinker	AMT		125,000	0	0	125,000
01170PCP9	5.250%	2026	Dec	Sinker	AMT		125,000	0	0	125,000
01170PCQ7	5.350%	2026	Dec	Sinker	AMT		1,265,000	0	0	1,265,000
01170PCQ7	5.350%	2027	Jun	Sinker	AMT		1,295,000	0	0	1,295,000
01170PCP9	5.250%	2027	Jun	Sinker	AMT		130,000	0	0	130,000

Home Mortgage Revenue Bonds (FTHB Program)

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P	*Moodys* *Fitch*
E081A Home Mortgage Revenue Bonds, 2008 Series A				**Exempt**	Prog: **114**	Yield: **4.365%**	Delivery: **2/28/2008**	Dated: **2/28/2008**	*AA*	*Aa2* *AA+*
01170PCQ7	5.350%	2027	Dec	Sinker	AMT		1,325,000	0	0	1,325,000
01170PCP9	5.250%	2027	Dec	Sinker	AMT		135,000	0	0	135,000
01170PCQ7	5.350%	2028	Jun	Sinker	AMT		1,365,000	0	0	1,365,000
01170PCP9	5.250%	2028	Jun	Sinker	AMT		135,000	0	0	135,000
01170PCP9	5.250%	2028	Dec	Term	AMT		145,000	0	0	145,000
01170PCQ7	5.350%	2028	Dec	Sinker	AMT		1,390,000	0	0	1,390,000
01170PCQ7	5.350%	2029	Jun	Sinker	AMT		1,575,000	0	0	1,575,000
01170PCQ7	5.350%	2029	Dec	Sinker	AMT		1,615,000	0	0	1,615,000
01170PCQ7	5.350%	2030	Jun	Sinker	AMT		1,660,000	0	0	1,660,000
01170PCQ7	5.350%	2030	Dec	Sinker	AMT		1,700,000	0	0	1,700,000
01170PCQ7	5.350%	2031	Jun	Sinker	AMT		1,745,000	0	0	1,745,000
01170PCQ7	5.350%	2031	Dec	Sinker	AMT		1,790,000	0	0	1,790,000
01170PCQ7	5.350%	2032	Jun	Sinker	AMT		1,840,000	0	0	1,840,000
01170PCQ7	5.350%	2032	Dec	Sinker	AMT		1,885,000	0	0	1,885,000
01170PCQ7	5.350%	2033	Jun	Sinker	AMT		1,935,000	0	0	1,935,000
01170PCQ7	5.350%	2033	Dec	Term	AMT		1,985,000	0	0	1,985,000
01170PCR5	5.400%	2034	Jun	Sinker	AMT		2,035,000	0	0	2,035,000
01170PCR5	5.400%	2034	Dec	Sinker	AMT		2,090,000	0	0	2,090,000
01170PCR5	5.400%	2035	Jun	Sinker	AMT		2,145,000	0	0	2,145,000
01170PCR5	5.400%	2035	Dec	Sinker	AMT		2,200,000	0	0	2,200,000
01170PCR5	5.400%	2036	Jun	Sinker	AMT		2,260,000	0	0	2,260,000
01170PCR5	5.400%	2036	Dec	Sinker	AMT		2,320,000	0	0	2,320,000
01170PCR5	5.400%	2037	Jun	Sinker	AMT		2,380,000	0	0	2,380,000
01170PCR5	5.400%	2037	Dec	Sinker	AMT		2,440,000	0	0	2,440,000
01170PCR5	5.400%	2038	Jun	Sinker	AMT		2,505,000	0	0	2,505,000
01170PCR5	5.400%	2038	Dec	Term	AMT		2,570,000	0	0	2,570,000
						E081A Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E081B Home Mortgage Revenue Bonds, 2008 Series B				**Exempt**	Prog: **115**	Yield: **4.375%**	Delivery: **9/30/2008**	Dated: **9/30/2008**	*AA*	*Aa2* *AA+*
01170PCS3	2.000%	2009	Jun	Serial			680,000	680,000	0	0
01170PCT1	2.050%	2009	Dec	Serial			685,000	0	0	685,000
01170PCU8	2.500%	2010	Jun	Serial			695,000	0	0	695,000
01170PCV6	2.550%	2010	Dec	Serial			705,000	0	0	705,000
01170PCW4	2.900%	2011	Jun	Serial			715,000	0	0	715,000
01170PCX2	2.950%	2011	Dec	Serial			725,000	0	0	725,000
01170PCY0	3.200%	2012	Jun	Serial			740,000	0	0	740,000
01170PCZ7	3.250%	2012	Dec	Serial			750,000	0	0	750,000
01170PDA1	3.450%	2013	Jun	Serial			765,000	0	0	765,000
01170PDB9	3.450%	2013	Dec	Serial			780,000	0	0	780,000
01170PDC7	3.750%	2014	Jun	Serial			795,000	0	0	795,000
01170PDD5	3.750%	2014	Dec	Serial			810,000	0	0	810,000
01170PDE3	3.900%	2015	Jun	Serial			825,000	0	0	825,000
01170PDF0	3.900%	2015	Dec	Serial			840,000	0	0	840,000
01170PDG8	4.050%	2016	Jun	Serial			860,000	0	0	860,000
01170PDH6	4.050%	2016	Dec	Serial			875,000	0	0	875,000
01170PDJ2	4.200%	2017	Jun	Serial			895,000	0	0	895,000
01170PDK9	4.200%	2017	Dec	Serial			910,000	0	0	910,000
01170PDL7	4.375%	2018	Jun	Serial			930,000	0	0	930,000
01170PDM5	4.375%	2018	Dec	Serial			950,000	0	0	950,000
01170PDN3	4.500%	2019	Jun	Serial			970,000	0	0	970,000
01170PDP8	4.500%	2019	Dec	Serial			995,000	0	0	995,000
01170PDQ6	5.000%	2020	Jun	Sinker			1,015,000	0	0	1,015,000
01170PDQ6	5.000%	2020	Dec	Sinker			1,040,000	0	0	1,040,000
01170PDQ6	5.000%	2021	Jun	Sinker			1,065,000	0	0	1,065,000
01170PDQ6	5.000%	2021	Dec	Sinker			1,090,000	0	0	1,090,000
01170PDQ6	5.000%	2022	Jun	Sinker			1,120,000	0	0	1,120,000
01170PDQ6	5.000%	2022	Dec	Sinker			1,145,000	0	0	1,145,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P* / *Moodys* / *Fitch*	
E081B Home Mortgage Revenue Bonds, 2008 Series B				**Exempt**	Prog: **115**	Yield: **4.375%**	Delivery: **9/30/2008**	Dated: **9/30/2008**	*AA* / *Aa2*	*AA+*
01170PDQ6	5.000%	2023	Jun	Sinker			1,170,000	0	0	1,170,000
01170PDQ6	5.000%	2023	Dec	Sinker			1,200,000	0	0	1,200,000
01170PDQ6	5.000%	2024	Jun	Sinker			1,230,000	0	0	1,230,000
01170PDQ6	5.000%	2024	Dec	Sinker			1,260,000	0	0	1,260,000
01170PDQ6	5.000%	2025	Jun	Sinker			1,290,000	0	0	1,290,000
01170PDQ6	5.000%	2025	Dec	Term			1,320,000	0	0	1,320,000
01170PDR4	5.250%	2026	Jun	Sinker			1,355,000	0	0	1,355,000
01170PDR4	5.250%	2026	Dec	Sinker			1,390,000	0	0	1,390,000
01170PDR4	5.250%	2027	Jun	Sinker			1,425,000	0	0	1,425,000
01170PDR4	5.250%	2027	Dec	Sinker			1,460,000	0	0	1,460,000
01170PDR4	5.250%	2028	Jun	Sinker			1,495,000	0	0	1,495,000
01170PDR4	5.250%	2028	Dec	Sinker			1,535,000	0	0	1,535,000
01170PDR4	5.250%	2029	Jun	Sinker			1,570,000	0	0	1,570,000
01170PDR4	5.250%	2029	Dec	Term			1,610,000	0	0	1,610,000
01170PDS2	5.450%	2030	Jun	Sinker			1,655,000	0	0	1,655,000
01170PDS2	5.450%	2030	Dec	Sinker			1,695,000	0	0	1,695,000
01170PDS2	5.450%	2031	Jun	Sinker			1,740,000	0	0	1,740,000
01170PDS2	5.450%	2031	Dec	Sinker			1,785,000	0	0	1,785,000
01170PDS2	5.450%	2032	Jun	Sinker			1,830,000	0	0	1,830,000
01170PDS2	5.450%	2032	Dec	Sinker			1,875,000	0	0	1,875,000
01170PDS2	5.450%	2033	Jun	Sinker			1,925,000	0	0	1,925,000
01170PDS2	5.450%	2033	Dec	Term			1,970,000	0	0	1,970,000
01170PDT0	5.500%	2034	Jun	Sinker			2,020,000	0	0	2,020,000
01170PDT0	5.500%	2034	Dec	Sinker			2,075,000	0	0	2,075,000
01170PDT0	5.500%	2035	Jun	Sinker			2,125,000	0	0	2,125,000
01170PDT0	5.500%	2035	Dec	Sinker			2,180,000	0	0	2,180,000
01170PDT0	5.500%	2036	Jun	Sinker			2,240,000	0	0	2,240,000
01170PDT0	5.500%	2036	Dec	Sinker			2,295,000	0	0	2,295,000
01170PDT0	5.500%	2037	Jun	Sinker			2,355,000	0	0	2,355,000
01170PDT0	5.500%	2037	Dec	Sinker			2,415,000	0	0	2,415,000
01170PDT0	5.500%	2038	Jun	Sinker			2,480,000	0	0	2,480,000
01170PDT0	5.500%	2038	Dec	Term			2,540,000	0	0	2,540,000
						E081B Total	**$80,880,000**	**$680,000**	**$0**	**$80,200,000**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **4.365%**	Delivery: **5/28/2009**	Dated: **5/28/2009**	*AA/A-1+* / *Aa2/VMIG1*	*AA+/F1+*
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **4.365%**	Delivery: **5/28/2009**	Dated: **5/28/2009**	*AA/A-1+*	*Aa2/VMIG1* *AA+/F1+*
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **4.375%**	Delivery: **5/28/2009**	Dated: **5/28/2009**	*AA/A-1+*	*Aa2/VMIG1* *AA+/F1+*
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys / Fitch	
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **4.375%**	Delivery: **5/28/2009**	Dated: **5/28/2009**	AA/A-1+ / Aa2/VMIG1 / AA+/F1+	
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091C Home Mortgage Revenue Bonds, 2009 Series C				**Exempt**	Prog: **118**	Yield: **4.820%**	Delivery: **8/26/2009**	Dated: **8/26/2009**	AA / Aa2 / AA+	
01170PDZ6	0.900%	2010	Dec	Serial			660,000	0	0	660,000
01170PEA0	1.300%	2011	Jun	Serial			855,000	0	0	855,000
01170PEB8	1.500%	2011	Dec	Serial			965,000	0	0	965,000
01170PEC6	1.800%	2012	Jun	Serial			1,060,000	0	0	1,060,000
01170PED4	1.900%	2012	Dec	Serial			1,140,000	0	0	1,140,000
01170PEE2	2.150%	2013	Jun	Serial			1,175,000	0	0	1,175,000
01170PEF9	2.300%	2013	Dec	Serial			1,185,000	0	0	1,185,000
01170PEG7	2.650%	2014	Jun	Serial			1,185,000	0	0	1,185,000
01170PEH5	2.750%	2014	Dec	Serial			1,190,000	0	0	1,190,000
01170PEJ1	2.950%	2015	Jun	Serial			1,195,000	0	0	1,195,000
01170PEK8	2.950%	2015	Dec	Serial			1,200,000	0	0	1,200,000
01170PEL6	3.300%	2016	Jun	Serial			1,205,000	0	0	1,205,000
01170PEM4	3.300%	2016	Dec	Serial			1,210,000	0	0	1,210,000
01170PEN2	3.600%	2017	Jun	Serial			1,215,000	0	0	1,215,000
01170PEP7	3.600%	2017	Dec	Serial			1,220,000	0	0	1,220,000
01170PEQ5	3.850%	2018	Jun	Serial			1,225,000	0	0	1,225,000
01170PER3	3.850%	2018	Dec	Serial			1,230,000	0	0	1,230,000
01170PES1	3.950%	2019	Jun	Serial			1,235,000	0	0	1,235,000
01170PET9	3.950%	2019	Dec	Serial			1,240,000	0	0	1,240,000
01170PEU6	4.625%	2020	Jun	Sinker			1,250,000	0	0	1,250,000
01170PEU6	4.625%	2020	Dec	Sinker			1,255,000	0	0	1,255,000
01170PEU6	4.625%	2021	Jun	Sinker			1,265,000	0	0	1,265,000
01170PEU6	4.625%	2021	Dec	Sinker			1,270,000	0	0	1,270,000
01170PEU6	4.625%	2022	Jun	Sinker			1,280,000	0	0	1,280,000
01170PEU6	4.625%	2022	Dec	Sinker			1,285,000	0	0	1,285,000
01170PEU6	4.625%	2023	Jun	Sinker			1,295,000	0	0	1,295,000
01170PEU6	4.625%	2023	Dec	Sinker			1,305,000	0	0	1,305,000
01170PEU6	4.625%	2024	Jun	Sinker			1,310,000	0	0	1,310,000
01170PEU6	4.625%	2024	Dec	Term			1,320,000	0	0	1,320,000
01170PEV4	5.000%	2025	Jun	Sinker			1,330,000	0	0	1,330,000
01170PEV4	5.000%	2025	Dec	Sinker			1,340,000	0	0	1,340,000
01170PEV4	5.000%	2026	Jun	Sinker			1,350,000	0	0	1,350,000
01170PEV4	5.000%	2026	Dec	Sinker			1,360,000	0	0	1,360,000
01170PEV4	5.000%	2027	Jun	Sinker			1,375,000	0	0	1,375,000
01170PEV4	5.000%	2027	Dec	Sinker			1,385,000	0	0	1,385,000
01170PEV4	5.000%	2028	Jun	Sinker			1,395,000	0	0	1,395,000
01170PEV4	5.000%	2028	Dec	Sinker			1,410,000	0	0	1,410,000
01170PEV4	5.000%	2029	Jun	Sinker			1,420,000	0	0	1,420,000
01170PEV4	5.000%	2029	Dec	Term			1,435,000	0	0	1,435,000
01170PEW2	5.250%	2030	Jun	Sinker			1,445,000	0	0	1,445,000
01170PEW2	5.250%	2030	Dec	Sinker			1,460,000	0	0	1,460,000
01170PEW2	5.250%	2031	Jun	Sinker			1,475,000	0	0	1,475,000
01170PEW2	5.250%	2031	Dec	Sinker			1,490,000	0	0	1,490,000
01170PEW2	5.250%	2032	Jun	Sinker			1,500,000	0	0	1,500,000
01170PEW2	5.250%	2032	Dec	Sinker			1,520,000	0	0	1,520,000
01170PEW2	5.250%	2033	Jun	Sinker			1,535,000	0	0	1,535,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
								S and P	*Moodys*	*Fitch*
E091C Home Mortgage Revenue Bonds, 2009 Series C				**Exempt**	Prog: **118**	Yield: **4.820%**	Delivery: **8/26/2009**	Dated: **8/26/2009**	*AA*	*Aa2* *AA+*
01170PEW2	5.250%	2033	Dec	Sinker			1,550,000	0	0	1,550,000
01170PEW2	5.250%	2034	Jun	Sinker			1,565,000	0	0	1,565,000
01170PEW2	5.250%	2034	Dec	Term			1,585,000	0	0	1,585,000
01170PEX0	5.350%	2035	Jun	Sinker			1,600,000	0	0	1,600,000
01170PEX0	5.350%	2035	Dec	Sinker			1,620,000	0	0	1,620,000
01170PEX0	5.350%	2036	Jun	Sinker			1,635,000	0	0	1,635,000
01170PEX0	5.350%	2036	Dec	Sinker			1,655,000	0	0	1,655,000
01170PEX0	5.350%	2037	Jun	Sinker			1,675,000	0	0	1,675,000
01170PEX0	5.350%	2037	Dec	Sinker			1,695,000	0	0	1,695,000
01170PEX0	5.350%	2038	Jun	Sinker			1,715,000	0	0	1,715,000
01170PEX0	5.350%	2038	Dec	Sinker			1,720,000	0	0	1,720,000
01170PEX0	5.350%	2039	Jun	Sinker			1,230,000	0	0	1,230,000
01170PEX0	5.350%	2039	Dec	Term			2,975,000	0	0	2,975,000
						E091C Total	**$80,870,000**	**$0**	**$0**	**$80,870,000**
E091D Home Mortgage Revenue Bonds, 2009 Series D				**Exempt**	Prog: **119**	Yield: **4.820%**	Delivery: **8/26/2009**	Dated: **8/26/2009**	*AA/A-1+*	*Aa2/VMIG1* *AA+/F1+*
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0	1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0	1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0	1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0	1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0	1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0	1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0	1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0	1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0	1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0	1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0	1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0	1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0	2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0	2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0	2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0	2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0	2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	2,440,000
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	2,695,000
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	2,775,000
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	2,825,000
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	2,915,000
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	2,975,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										*S and P*	*Moodys* *Fitch*
E091D	**Home Mortgage Revenue Bonds, 2009 Series D**				**Exempt**	Prog: **119**	Yield: **4.820%**	Delivery: **8/26/2009**	Dated: **8/26/2009**	*AA/A-1+*	*Aa2/VMIG1* *AA+/F1+*
	01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	3,060,000
							E091D Total	**$80,870,000**	**$0**	**$0**	**$80,870,000**
					Home Mortgage Revenue Bonds (FTHB Program) Total			**$1,926,964,750**	**$67,430,000**	**$438,415,000**	**$1,421,119,750**
Collateralized Bonds (Veterans Mortgage Program)										*S and P*	*Moodys* *Fitch*
C9811	**Veterans Collateralized Bonds, 1998 First & Second**				**Exempt**	Prog: **202**	Yield: **5.403%**	Delivery: **6/16/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* *AAA*
11	011831Z49	4.000%	1999	Dec	Term	AMT		435,000	435,000	0	0
11	011831Z64	4.200%	2000	Dec	Term	AMT		455,000	455,000	0	0
11	011831Z80	4.300%	2001	Dec	Term	AMT		475,000	455,000	20,000	0
11	0118312A1	4.400%	2002	Dec	Term	AMT		495,000	415,000	80,000	0
11	0118312C7	4.500%	2003	Dec	Term	AMT		515,000	345,000	170,000	0
11	0118312E3	4.500%	2004	Dec	Term	AMT		535,000	365,000	170,000	0
11	0118312G8	4.625%	2005	Dec	Term	AMT		565,000	380,000	185,000	0
11	0118312J2	4.700%	2006	Dec	Term	AMT		590,000	400,000	190,000	0
11	0118312L7	4.750%	2007	Dec	Term	AMT		620,000	420,000	200,000	0
11	0118312N3	4.800%	2008	Dec	Term	AMT		650,000	445,000	205,000	0
11	0118312Q6	4.875%	2009	Jun	Sinker	AMT		335,000	225,000	110,000	0
11	0118312Q6	4.875%	2009	Dec	Term	AMT		345,000	0	115,000	230,000
11	0118312S2	5.000%	2010	Jun	Sinker	AMT		355,000	0	120,000	235,000
11	0118312S2	5.000%	2010	Dec	Term	AMT		360,000	0	120,000	240,000
11	0118312U7	5.000%	2011	Jun	Sinker	AMT		370,000	0	120,000	250,000
11	0118312U7	5.000%	2011	Dec	Term	AMT		380,000	0	125,000	255,000
11	0118312W3	5.100%	2012	Jun	Sinker	AMT		390,000	0	125,000	265,000
11	0118312W3	5.100%	2012	Dec	Term	AMT		400,000	0	125,000	275,000
11	0118312Y9	5.125%	2013	Jun	Sinker	AMT		410,000	0	130,000	280,000
11	0118312Y9	5.125%	2013	Dec	Term	AMT		425,000	0	135,000	290,000
11	0118313J1	5.300%	2014	Jun	Sinker	AMT		435,000	0	135,000	300,000
11	0118313J1	5.300%	2014	Dec	Sinker	AMT		445,000	0	140,000	305,000
11	0118313J1	5.300%	2015	Jun	Sinker	AMT		460,000	0	150,000	310,000
11	0118313J1	5.300%	2015	Dec	Sinker	AMT		470,000	0	155,000	315,000
11	0118313J1	5.300%	2016	Jun	Sinker	AMT		485,000	0	160,000	325,000
11	0118313J1	5.300%	2016	Dec	Sinker	AMT		495,000	0	165,000	330,000
11	0118313J1	5.300%	2017	Jun	Sinker	AMT		510,000	0	165,000	345,000
11	0118313J1	5.300%	2017	Dec	Sinker	AMT		525,000	0	170,000	355,000
11	0118313J1	5.300%	2018	Jun	Sinker	AMT		540,000	0	175,000	365,000
11	0118313J1	5.300%	2018	Dec	Term	AMT		555,000	0	175,000	380,000
11	0118314E1	5.400%	2028	Dec	Term	AMT		14,930,000	0	14,930,000	0
11	0118314W1	5.500%	2036	Dec	Term	AMT		19,450,000	0	19,450,000	0
12	0118315D2	5.375%	2037	Jun	Sinker			1,525,000	0	650,000	875,000
12	0118315D2	5.375%	2037	Dec	Sinker			1,565,000	0	665,000	900,000
12	0118315D2	5.375%	2038	Jun	Sinker			1,610,000	0	685,000	925,000
12	0118315D2	5.375%	2038	Dec	Sinker			1,655,000	0	705,000	950,000
12	0118315D2	5.375%	2039	Jun	Sinker			1,700,000	0	725,000	975,000
12	0118315D2	5.375%	2039	Dec	Sinker			1,745,000	0	740,000	1,005,000
12	0118315D2	5.375%	2040	Jun	Term			1,795,000	0	755,000	1,040,000
							C9811 Total	**$60,000,000**	**$4,340,000**	**$43,340,000**	**$12,320,000**
C9911	**Veterans Collateralized Bonds, 1999 First**				**Exempt**	Prog: **203**	Yield: **6.109%**	Delivery: **10/28/1999**	Dated: **10/1/1999**	*AAA*	*Aaa* *AAA*
A1	011832BG6	4.300%	2001	Jun	Serial			360,000	355,000	5,000	0
A2	011832AN2	4.400%	2001	Jun	Serial	AMT		480,000	475,000	5,000	0
A1	011832BH4	4.500%	2002	Jun	Serial			375,000	355,000	20,000	0
A2	011832AP7	4.600%	2002	Jun	Serial	AMT		505,000	480,000	25,000	0
A1	011832BJ0	4.700%	2003	Jun	Serial			390,000	305,000	85,000	0
A2	011832AQ5	4.800%	2003	Jun	Serial	AMT		525,000	420,000	105,000	0
A1	011832BK7	4.800%	2004	Jun	Serial			410,000	325,000	85,000	0
A2	011832AR3	4.900%	2004	Jun	Serial	AMT		550,000	435,000	115,000	0

Collateralized Bonds (Veterans Mortgage Program)

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
										S and P	*Moodys* *Fitch*
C9911	**Veterans Collateralized Bonds, 1999 First**				**Exempt**	Prog: **203**	Yield: **6.109%**	Delivery: **10/28/1999**	Dated: **10/1/1999**	*AAA*	*Aaa* *AAA*
A1	011832BL5	4.900%	2005	Jun	Serial			430,000	340,000	90,000	0
A2	011832AS1	5.000%	2005	Jun	Serial	AMT		575,000	450,000	125,000	0
A1	011832BM3	5.000%	2006	Jun	Serial			450,000	355,000	95,000	0
A2	011832AT9	5.100%	2006	Jun	Serial	AMT		605,000	475,000	130,000	0
A1	011832BN1	5.100%	2007	Jun	Serial			470,000	370,000	100,000	0
A2	011832AU6	5.200%	2007	Jun	Serial	AMT		635,000	495,000	140,000	0
A1	011832BP6	5.200%	2008	Jun	Serial			495,000	390,000	105,000	0
A2	011832AV4	5.300%	2008	Jun	Serial	AMT		665,000	525,000	140,000	0
A1	011832BQ4	5.300%	2009	Jun	Serial			520,000	410,000	110,000	0
A2	011832AW2	5.400%	2009	Jun	Serial	AMT		700,000	550,000	150,000	0
A1	011832BR2	5.400%	2010	Jun	Serial			545,000	0	120,000	425,000
A2	011832AX0	5.500%	2010	Jun	Serial	AMT		740,000	0	160,000	580,000
A1	011832BS0	5.500%	2011	Jun	Serial			575,000	0	125,000	450,000
A2	011832AY8	5.600%	2011	Jun	Serial	AMT		785,000	0	165,000	620,000
A1	011832BT8	5.600%	2012	Jun	Serial			610,000	0	135,000	475,000
A2	011832AZ5	5.700%	2012	Jun	Serial	AMT		830,000	0	175,000	655,000
A1	011832BU5	5.700%	2013	Jun	Serial			645,000	0	140,000	505,000
A2	011832BA9	5.800%	2013	Jun	Serial	AMT		880,000	0	190,000	690,000
A1	011832BV3	5.800%	2014	Jun	Serial			685,000	0	145,000	540,000
A2	011832BB7	5.900%	2014	Jun	Serial	AMT		930,000	0	195,000	735,000
A1	011832BW1	5.900%	2015	Jun	Serial			725,000	0	155,000	570,000
A2	011832BC5	6.000%	2015	Jun	Serial	AMT		985,000	0	215,000	770,000
A1	011832BX9	6.000%	2016	Jun	Sinker			765,000	0	160,000	605,000
A1	011832BX9	6.000%	2017	Jun	Sinker			810,000	0	170,000	640,000
A1	011832BX9	6.000%	2018	Jun	Sinker			855,000	0	180,000	675,000
A1	011832BX9	6.000%	2019	Jun	Sinker			905,000	0	195,000	710,000
A1	011832BX9	6.000%	2020	Jun	Sinker			955,000	0	205,000	750,000
A1	011832BX9	6.000%	2021	Jun	Term			1,020,000	0	215,000	805,000
A2	011832BD3	6.150%	2021	Jun	Term	AMT		7,290,000	0	7,290,000	0
A1	011832BY7	6.100%	2022	Jun	Sinker			1,080,000	0	235,000	845,000
A1	011832BY7	6.100%	2023	Jun	Sinker			1,140,000	0	245,000	895,000
A1	011832BY7	6.100%	2024	Jun	Sinker			1,210,000	0	260,000	950,000
A1	011832BY7	6.100%	2025	Jun	Sinker			1,280,000	0	270,000	1,010,000
A1	011832BY7	6.100%	2026	Jun	Sinker			1,355,000	0	290,000	1,065,000
A1	011832BY7	6.100%	2027	Jun	Sinker			1,430,000	0	300,000	1,130,000
A1	011832BY7	6.100%	2028	Jun	Sinker			1,515,000	0	320,000	1,195,000
A1	011832BY7	6.100%	2029	Jun	Sinker			1,605,000	0	340,000	1,265,000
A1	011832BY7	6.100%	2030	Jun	Term			1,700,000	0	360,000	1,340,000
A1	011832BZ4	6.150%	2031	Jun	Sinker			1,805,000	0	730,000	1,075,000
A2	011832BE1	6.200%	2031	Jun	Term	AMT		19,575,000	0	19,575,000	0
A1	011832BZ4	6.150%	2032	Jun	Sinker			1,910,000	0	765,000	1,145,000
A1	011832BZ4	6.150%	2033	Jun	Sinker			2,030,000	0	815,000	1,215,000
A1	011832BZ4	6.150%	2034	Jun	Sinker			2,155,000	0	870,000	1,285,000
A1	011832BZ4	6.150%	2035	Jun	Sinker			2,285,000	0	920,000	1,365,000
A1	011832BZ4	6.150%	2036	Jun	Sinker			2,420,000	0	970,000	1,450,000
A1	011832BZ4	6.150%	2037	Jun	Sinker			2,570,000	0	1,035,000	1,535,000
A1	011832BZ4	6.150%	2038	Jun	Sinker			2,725,000	0	1,095,000	1,630,000
A1	011832BZ4	6.150%	2039	Jun	Term			2,885,000	0	1,160,000	1,725,000
A2	011832BF8	6.250%	2039	Jun	Term	AMT		26,650,000	0	26,650,000	0
							C9911 Total	**$110,000,000**	**$7,510,000**	**$69,170,000**	**$33,320,000**
C0011	**Veterans Collateralized Bonds, 2000 First**				**Exempt**	Prog: **204**	Yield: **6.319%**	Delivery: **6/14/2000**	Dated: **6/1/2000**	*AAA*	*Aaa* *AAA*
A1	011832GH9	4.750%	2001	Jun	Serial			430,000	430,000	0	0
A2	011832HY1	4.850%	2001	Jun	Serial	AMT		100,000	100,000	0	0
A1	011832GJ5	5.100%	2002	Jun	Serial			450,000	450,000	0	0
A2	011832HZ8	5.200%	2002	Jun	Serial	AMT		110,000	110,000	0	0
A1	011832GK2	5.250%	2003	Jun	Serial			470,000	435,000	35,000	0

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)											
									S and P	Moodys	Fitch
C0011	**Veterans Collateralized Bonds, 2000 First**				**Exempt**	Prog: **204**	Yield: **6.319%**	Delivery: **6/14/2000**	Dated: **6/1/2000**	AAA	Aaa / AAA
A2	011832JA1	5.375%	2003	Jun	Serial	AMT		110,000	100,000	10,000	0
A1	011832GL0	5.375%	2004	Jun	Serial			490,000	375,000	115,000	0
A2	011832JB9	5.500%	2004	Jun	Serial	AMT		120,000	90,000	30,000	0
A1	011832GM8	5.450%	2005	Jun	Serial			520,000	395,000	125,000	0
A2	011832JC7	5.550%	2005	Jun	Serial	AMT		120,000	90,000	30,000	0
A1	011832GN6	5.500%	2006	Jun	Serial			540,000	355,000	185,000	0
A2	011832JD5	5.625%	2006	Jun	Serial	AMT		130,000	85,000	45,000	0
A1	011832GP1	5.550%	2007	Jun	Serial			570,000	305,000	265,000	0
A2	011832JE3	5.700%	2007	Jun	Serial	AMT		140,000	75,000	65,000	0
A1	011832GQ9	5.625%	2008	Jun	Serial			600,000	325,000	275,000	0
A2	011832JF0	5.750%	2008	Jun	Serial	AMT		140,000	75,000	65,000	0
A1	011832GR7	5.700%	2009	Jun	Serial			630,000	320,000	310,000	0
A2	011832JG8	5.800%	2009	Jun	Serial	AMT		150,000	75,000	75,000	0
A1	011832GS5	5.750%	2010	Jun	Serial			660,000	0	320,000	340,000
A2	011832JH6	5.875%	2010	Jun	Serial	AMT		160,000	0	75,000	85,000
A1	011832GT3	5.800%	2011	Jun	Serial			700,000	0	350,000	350,000
A2	011832JL7	6.000%	2011	Jun	Sinker	AMT		170,000	0	80,000	90,000
A1	011832GU0	5.875%	2012	Jun	Serial			740,000	0	365,000	375,000
A2	011832JL7	6.000%	2012	Jun	Sinker	AMT		180,000	0	90,000	90,000
A1	011832GX4	6.000%	2013	Jun	Sinker			780,000	0	385,000	395,000
A2	011832JL7	6.000%	2013	Jun	Term	AMT		190,000	0	95,000	95,000
A1	011832GX4	6.000%	2014	Jun	Sinker			830,000	0	410,000	420,000
A2	011832JT0	6.250%	2014	Jun	Sinker	AMT		200,000	0	95,000	105,000
A1	011832GX4	6.000%	2015	Jun	Term			880,000	0	435,000	445,000
A2	011832JT0	6.250%	2015	Jun	Sinker	AMT		210,000	0	100,000	110,000
A1	011832HC9	6.250%	2016	Jun	Sinker			930,000	0	455,000	475,000
A2	011832JT0	6.250%	2016	Jun	Sinker	AMT		220,000	0	105,000	115,000
A1	011832HC9	6.250%	2017	Jun	Sinker			990,000	0	485,000	505,000
A2	011832JT0	6.250%	2017	Jun	Sinker	AMT		240,000	0	120,000	120,000
A1	011832HC9	6.250%	2018	Jun	Sinker			1,040,000	0	510,000	530,000
A2	011832JT0	6.250%	2018	Jun	Sinker	AMT		250,000	0	125,000	125,000
A1	011832HC9	6.250%	2019	Jun	Sinker			1,100,000	0	550,000	550,000
A2	011832JT0	6.250%	2019	Jun	Sinker	AMT		260,000	0	130,000	130,000
A1	011832HC9	6.250%	2020	Jun	Term			1,170,000	0	575,000	595,000
A2	011832JT0	6.250%	2020	Jun	Term	AMT		280,000	0	135,000	145,000
A1	011832HE5	6.125%	2021	Jun	Sinker			1,240,000	0	610,000	630,000
A1	011832HE5	6.125%	2022	Jun	Term			1,310,000	0	645,000	665,000
A1	011832HQ8	6.400%	2023	Jun	Sinker			1,390,000	0	910,000	480,000
A1	011832HQ8	6.400%	2024	Jun	Sinker			1,480,000	0	975,000	505,000
A1	011832HQ8	6.400%	2025	Jun	Sinker			1,560,000	0	1,015,000	545,000
A2	011832JY9	6.400%	2025	Jun	Term	AMT		1,660,000	0	1,660,000	0
A1	011832HQ8	6.400%	2026	Jun	Sinker			1,660,000	0	1,085,000	575,000
A1	011832HQ8	6.400%	2027	Jun	Sinker			1,760,000	0	1,150,000	610,000
A1	011832HQ8	6.400%	2028	Jun	Sinker			1,860,000	0	1,215,000	645,000
A1	011832HQ8	6.400%	2029	Jun	Sinker			1,970,000	0	1,290,000	680,000
A1	011832HQ8	6.400%	2030	Jun	Sinker			2,090,000	0	1,370,000	720,000
A1	011832HQ8	6.400%	2031	Jun	Sinker			2,220,000	0	1,450,000	770,000
A1	011832HQ8	6.400%	2032	Jun	Term			2,350,000	0	1,535,000	815,000
A2	011832KF8	6.450%	2032	Jun	Term	AMT		3,330,000	0	3,330,000	0
A1	011832HT2	6.250%	2033	Jun	Sinker			2,500,000	0	1,230,000	1,270,000
A1	011832HT2	6.250%	2034	Jun	Sinker			2,650,000	0	1,310,000	1,340,000
A1	011832HT2	6.250%	2035	Jun	Term			2,820,000	0	1,385,000	1,435,000
A1	011832HX3	6.450%	2039	Jun	Term			13,095,000	0	13,095,000	0
A2	011832KN1	6.500%	2039	Jun	Term	AMT		5,055,000	0	5,055,000	0
							C0011 Total	**$70,000,000**	**$4,190,000**	**$47,935,000**	**$17,875,000**

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										*S and P*	*Moodys* *Fitch*
C0211	**Veterans Collateralized Bonds, 2002 First**				**Exempt**	Prog: **205**	Yield: **5.466%**	Delivery: **4/4/2002**	Dated: **4/1/2002**	*AAA*	*Aaa* *AAA*
	011832PD8	2.650%	2003	Dec	Serial	AMT		725,000	515,000	210,000	0
	011832PE6	3.400%	2004	Dec	Serial	AMT		740,000	525,000	215,000	0
	011832PF3	3.850%	2005	Dec	Serial	AMT		760,000	460,000	300,000	0
	011832PG1	4.150%	2006	Dec	Serial	AMT		785,000	425,000	360,000	0
	011832PH9	4.450%	2007	Dec	Serial	AMT		810,000	445,000	365,000	0
	011832PJ5	4.600%	2008	Dec	Serial	AMT		845,000	450,000	395,000	0
	011832PK2	4.750%	2009	Dec	Serial	AMT		880,000	0	415,000	465,000
	011832PL0	4.850%	2010	Dec	Serial	AMT		915,000	0	435,000	480,000
	011832PM8	4.950%	2011	Dec	Serial	AMT		955,000	0	455,000	500,000
	011832PN6	5.000%	2012	Dec	Serial	AMT		995,000	0	470,000	525,000
	011832PP1	5.100%	2013	Dec	Serial	AMT		1,040,000	0	490,000	550,000
	011832PQ9	5.200%	2014	Dec	Serial	AMT		1,090,000	0	515,000	575,000
	011832PR7	5.300%	2015	Dec	Serial	AMT		1,150,000	0	545,000	605,000
	011832PS5	5.500%	2016	Dec	Sinker	AMT		1,210,000	0	575,000	635,000
	011832PS5	5.500%	2017	Dec	Term	AMT		1,275,000	0	610,000	665,000
	011832PT3	5.550%	2018	Dec	Sinker	AMT		1,340,000	0	635,000	705,000
	011832PT3	5.550%	2019	Dec	Sinker	AMT		1,415,000	0	675,000	740,000
	011832PT3	5.550%	2020	Dec	Sinker	AMT		1,485,000	0	705,000	780,000
	011832PT3	5.550%	2021	Dec	Sinker	AMT		1,565,000	0	735,000	830,000
	011832PT3	5.550%	2022	Dec	Sinker	AMT		1,650,000	0	785,000	865,000
	011832PT3	5.550%	2023	Dec	Term	AMT		1,735,000	0	825,000	910,000
	011832PU0	5.600%	2024	Dec	Sinker	AMT		1,830,000	0	870,000	960,000
	011832PU0	5.600%	2025	Dec	Sinker	AMT		1,930,000	0	920,000	1,010,000
	011832PU0	5.600%	2026	Dec	Sinker	AMT		2,035,000	0	970,000	1,065,000
	011832PU0	5.600%	2027	Dec	Sinker	AMT		2,145,000	0	1,020,000	1,125,000
	011832PU0	5.600%	2028	Dec	Term	AMT		2,265,000	0	1,075,000	1,190,000
	011832PV8	5.650%	2029	Dec	Sinker	AMT		2,390,000	0	1,775,000	615,000
	011832PV8	5.650%	2030	Dec	Sinker	AMT		2,520,000	0	1,860,000	660,000
	011832PV8	5.650%	2031	Dec	Sinker	AMT		2,655,000	0	1,955,000	700,000
	011832PV8	5.650%	2032	Dec	Sinker	AMT		2,800,000	0	2,060,000	740,000
	011832PV8	5.650%	2033	Dec	Sinker	AMT		2,950,000	0	2,175,000	775,000
	011832PV8	5.650%	2034	Dec	Term	AMT		3,115,000	0	2,290,000	825,000
							C0211 Total	**$50,000,000**	**$2,820,000**	**$27,685,000**	**$19,495,000**
C0511	**Veterans Collateralized Bonds, 2005 First & Second**				**Exempt**	Prog: **206**	Yield: **4.215%**	Delivery: **12/29/2005**	Dated: **12/29/2005**	*AAA/SP-1+*	*Aaa/MIG1* *AAA/F1+*
11	011832H62	4.800%	2006	Dec	Sinker	AMT		310,000	310,000	0	0
12	011832H70	3.430%	2006	Dec	Note	AMT		145,000,000	145,000,000	0	0
11	011832H62	4.800%	2007	Dec	Sinker	AMT		270,000	270,000	0	0
11	011832H62	4.800%	2008	Dec	Sinker	AMT		280,000	280,000	0	0
11	011832H62	4.800%	2009	Dec	Sinker	AMT		290,000	0	0	290,000
11	011832H62	4.800%	2010	Dec	Sinker	AMT		300,000	0	0	300,000
11	011832H62	4.800%	2011	Dec	Sinker	AMT		310,000	0	0	310,000
11	011832H62	4.800%	2012	Dec	Sinker	AMT		320,000	0	0	320,000
11	011832H62	4.800%	2013	Dec	Sinker	AMT		335,000	0	0	335,000
11	011832H62	4.800%	2014	Dec	Sinker	AMT		350,000	0	0	350,000
11	011832H62	4.800%	2015	Dec	Sinker	AMT		360,000	0	0	360,000
11	011832H62	4.800%	2016	Dec	Sinker	AMT		375,000	0	0	375,000
11	011832H62	4.800%	2017	Dec	Sinker	AMT		395,000	0	0	395,000
11	011832H62	4.800%	2018	Dec	Sinker	AMT		410,000	0	0	410,000
11	011832H62	4.800%	2019	Dec	Sinker	AMT		430,000	0	0	430,000
11	011832H62	4.800%	2020	Dec	Sinker	AMT		445,000	0	0	445,000
11	011832H62	4.800%	2021	Dec	Sinker	AMT		465,000	0	0	465,000
11	011832H62	4.800%	2022	Dec	Sinker	AMT		485,000	0	0	485,000
11	011832H62	4.800%	2023	Dec	Sinker	AMT		510,000	0	0	510,000
11	011832H62	4.800%	2024	Dec	Sinker	AMT		535,000	0	0	535,000
11	011832H62	4.800%	2025	Dec	Sinker	AMT		560,000	0	0	560,000
11	011832H62	4.800%	2026	Dec	Sinker	AMT		585,000	0	0	585,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										*S and P*	*Moodys* *Fitch*
C0511	**Veterans Collateralized Bonds, 2005 First & Second**				**Exempt**	Prog: **206**	Yield: **4.215%**	Delivery: **12/29/2005**	Dated: **12/29/2005**	*AAA/SP-1+*	*Aaa/MIG1* *AAA/F1+*
11	011832H62	4.800%	2027	Dec	Sinker	AMT		610,000	0	0	610,000
11	011832H62	4.800%	2028	Dec	Sinker	AMT		640,000	0	0	640,000
11	011832H62	4.800%	2029	Dec	Sinker	AMT		670,000	0	0	670,000
11	011832H62	4.800%	2030	Dec	Sinker	AMT		705,000	0	0	705,000
11	011832H62	4.800%	2031	Dec	Sinker	AMT		735,000	0	0	735,000
11	011832H62	4.800%	2032	Dec	Sinker	AMT		770,000	0	0	770,000
11	011832H62	4.800%	2033	Dec	Sinker	AMT		810,000	0	0	810,000
11	011832H62	4.800%	2034	Dec	Sinker	AMT		850,000	0	0	850,000
11	011832H62	4.800%	2035	Dec	Term	AMT		890,000	0	0	890,000
							C0511 Total	**$160,000,000**	**$145,860,000**	**$0**	**$14,140,000**
C0611	**Veterans Collateralized Bonds, 2006 First**				**Exempt**	Prog: **207**	Yield: **4.700%**	Delivery: **9/19/2006**	Dated: **9/19/2006**	*AAA*	*Aaa* *AAA*
A2	011832Q39	3.750%	2008	Jun	Serial	AMT		1,590,000	1,590,000	0	0
A2	011832Q47	3.750%	2008	Dec	Serial	AMT		1,620,000	1,620,000	0	0
A2	011832Q54	3.875%	2009	Jun	Serial	AMT		1,650,000	1,650,000	0	0
A2	011832Q62	3.875%	2009	Dec	Serial	AMT		1,680,000	0	0	1,680,000
A2	011832Q70	4.000%	2010	Jun	Serial	AMT		1,710,000	0	0	1,710,000
A2	011832Q88	4.000%	2010	Dec	Serial	AMT		1,745,000	0	0	1,745,000
A2	011832Q96	4.050%	2011	Jun	Serial	AMT		1,780,000	0	0	1,780,000
A2	011832R20	4.050%	2011	Dec	Serial	AMT		1,820,000	0	0	1,820,000
A2	011832R38	4.100%	2012	Jun	Serial	AMT		1,855,000	0	0	1,855,000
A2	011832R46	4.100%	2012	Dec	Serial	AMT		1,890,000	0	0	1,890,000
A2	011832R53	4.150%	2013	Jun	Serial	AMT		1,930,000	0	0	1,930,000
A1	011832P30	4.000%	2013	Dec	Serial			1,825,000	0	0	1,825,000
A1	011832P48	4.050%	2014	Jun	Serial			1,860,000	0	0	1,860,000
A1	011832P55	4.050%	2014	Dec	Serial			1,900,000	0	0	1,900,000
A1	011832P63	4.100%	2015	Jun	Serial			1,950,000	0	0	1,950,000
A1	011832P71	4.100%	2015	Dec	Serial			1,990,000	0	0	1,990,000
A1	011832P89	4.150%	2016	Jun	Serial			2,035,000	0	0	2,035,000
A1	011832P97	4.150%	2016	Dec	Serial			2,080,000	0	0	2,080,000
A1	011832Q21	4.200%	2017	Jun	Serial			2,130,000	0	0	2,130,000
A2	011832R61	4.450%	2017	Dec	Serial	AMT		2,295,000	0	0	2,295,000
A2	011832R79	4.500%	2018	Jun	Serial	AMT		2,345,000	0	0	2,345,000
A2	011832R87	4.500%	2018	Dec	Serial	AMT		2,400,000	0	0	2,400,000
A2	011832R95	4.550%	2019	Jun	Sinker	AMT		2,455,000	0	0	2,455,000
A2	011832R95	4.550%	2019	Dec	Sinker	AMT		2,510,000	0	0	2,510,000
A2	011832R95	4.550%	2020	Jun	Sinker	AMT		2,565,000	0	0	2,565,000
A2	011832R95	4.550%	2020	Dec	Term	AMT		2,625,000	0	0	2,625,000
A2	011832S29	4.600%	2021	Jun	Sinker	AMT		2,685,000	0	0	2,685,000
A2	011832S29	4.600%	2021	Dec	Sinker	AMT		2,745,000	0	0	2,745,000
A2	011832S29	4.600%	2022	Jun	Sinker	AMT		2,810,000	0	0	2,810,000
A2	011832S29	4.600%	2022	Dec	Term	AMT		2,875,000	0	0	2,875,000
A2	011832S37	4.650%	2023	Jun	Sinker	AMT		2,940,000	0	0	2,940,000
A2	011832S37	4.650%	2023	Dec	Sinker	AMT		3,010,000	0	0	3,010,000
A2	011832S37	4.650%	2024	Jun	Sinker	AMT		3,080,000	0	0	3,080,000
A2	011832S37	4.650%	2024	Dec	Term	AMT		3,150,000	0	0	3,150,000
A2	011832S45	4.750%	2025	Jun	Sinker	AMT		3,225,000	0	0	3,225,000
A2	011832S45	4.750%	2025	Dec	Sinker	AMT		3,300,000	0	0	3,300,000
A2	011832S45	4.750%	2026	Jun	Sinker	AMT		3,375,000	0	0	3,375,000
A2	011832S45	4.750%	2026	Dec	Term	AMT		3,460,000	0	0	3,460,000
A2	011832S52	4.800%	2027	Jun	Sinker	AMT		3,540,000	0	0	3,540,000
A2	011832S52	4.800%	2027	Dec	Sinker	AMT		3,625,000	0	0	3,625,000
A2	011832S52	4.800%	2028	Jun	Sinker	AMT		3,710,000	0	0	3,710,000
A2	011832S52	4.800%	2028	Dec	Sinker	AMT		3,800,000	0	0	3,800,000
A2	011832S52	4.800%	2029	Jun	Sinker	AMT		3,890,000	0	0	3,890,000
A2	011832S52	4.800%	2029	Dec	Term	AMT		3,985,000	0	0	3,985,000
A2	011832S60	4.850%	2030	Jun	Sinker	AMT		4,080,000	0	0	4,080,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)									*S and P*	*Moodys*	*Fitch*
C0611	**Veterans Collateralized Bonds, 2006 First**				**Exempt**	Prog: **207**	Yield: **4.700%**	Delivery: **9/19/2006**	Dated: **9/19/2006**	*AAA*	*Aaa* *AAA*
A2	011832S60	4.850%	2030	Dec	Sinker	AMT		4,180,000	0	0	4,180,000
A2	011832S60	4.850%	2031	Jun	Sinker	AMT		4,280,000	0	0	4,280,000
A2	011832S60	4.850%	2031	Dec	Sinker	AMT		4,385,000	0	0	4,385,000
A2	011832S60	4.850%	2032	Jun	Sinker	AMT		4,490,000	0	0	4,490,000
A2	011832S60	4.850%	2032	Dec	Term	AMT		4,600,000	0	0	4,600,000
A2	011832S78	4.750%	2033	Jun	Sinker	AMT		4,710,000	0	0	4,710,000
A2	011832S78	4.750%	2033	Dec	Sinker	AMT		4,825,000	0	0	4,825,000
A2	011832S78	4.750%	2034	Jun	Sinker	AMT		4,940,000	0	0	4,940,000
A2	011832S78	4.750%	2034	Dec	Term	AMT		5,055,000	0	0	5,055,000
A2	011832S86	4.900%	2035	Jun	Sinker	AMT		5,175,000	0	0	5,175,000
A2	011832S86	4.900%	2035	Dec	Sinker	AMT		5,305,000	0	0	5,305,000
A2	011832S86	4.900%	2036	Jun	Sinker	AMT		5,430,000	0	0	5,430,000
A2	011832S86	4.900%	2036	Dec	Sinker	AMT		5,565,000	0	0	5,565,000
A2	011832S86	4.900%	2037	Jun	Sinker	AMT		5,700,000	0	0	5,700,000
A2	011832S86	4.900%	2037	Dec	Term	AMT		5,840,000	0	0	5,840,000
							C0611 Total	**$190,000,000**	**$4,860,000**	**$0**	**$185,140,000**
C0711	**Veterans Collateralized Bonds, 2007 & 2008 First**				**Exempt**	Prog: **208**	Yield: **5.023%**	Delivery: **12/18/2007**	Dated: **12/18/2007**	*AAA*	*Aaa* *AAA*
A1	0118323Z3	3.250%	2009	Jun	Serial			1,310,000	1,310,000	0	0
A1	0118324A7	3.300%	2010	Jun	Serial			1,355,000	0	0	1,355,000
A1	0118324B5	3.400%	2011	Jun	Serial			1,405,000	0	0	1,405,000
A1	0118324C3	3.450%	2012	Jun	Serial			1,455,000	0	0	1,455,000
A1	0118324D1	3.500%	2013	Jun	Serial			1,510,000	0	0	1,510,000
A1	0118324E9	3.625%	2014	Jun	Serial			1,565,000	0	0	1,565,000
A1	0118324F6	3.750%	2015	Jun	Serial			1,625,000	0	0	1,625,000
A1	0118324G4	3.875%	2016	Jun	Serial			1,685,000	0	0	1,685,000
A1	0118324H2	4.000%	2017	Jun	Serial			1,750,000	0	0	1,750,000
A2	0118324N9	4.900%	2018	Jun	Sinker	AMT		1,245,000	0	0	1,245,000
A2	0118324N9	4.900%	2019	Jun	Sinker	AMT		1,305,000	0	0	1,305,000
A2	0118324N9	4.900%	2020	Jun	Sinker	AMT		1,365,000	0	0	1,365,000
A2	0118324N9	4.900%	2021	Jun	Sinker	AMT		1,435,000	0	0	1,435,000
A2	0118324N9	4.900%	2022	Jun	Term	AMT		1,505,000	0	0	1,505,000
A2	0118324T6	5.125%	2023	Jun	Sinker	AMT		1,565,000	0	0	1,565,000
A2	0118324T6	5.125%	2024	Jun	Sinker	AMT		1,645,000	0	0	1,645,000
A2	0118324T6	5.125%	2025	Jun	Sinker	AMT		1,730,000	0	0	1,730,000
A2	0118324T6	5.125%	2026	Jun	Sinker	AMT		1,825,000	0	0	1,825,000
A2	0118324T6	5.125%	2027	Jun	Term	AMT		1,920,000	0	0	1,920,000
A2	0118324Z2	5.200%	2028	Jun	Sinker	AMT		2,000,000	0	0	2,000,000
A2	0118324Z2	5.200%	2029	Jun	Sinker	AMT		2,105,000	0	0	2,105,000
A2	0118324Z2	5.200%	2030	Jun	Sinker	AMT		2,215,000	0	0	2,215,000
A2	0118324Z2	5.200%	2031	Jun	Sinker	AMT		2,330,000	0	0	2,330,000
A2	0118324Z2	5.200%	2032	Jun	Sinker	AMT		2,455,000	0	0	2,455,000
A2	0118324Z2	5.200%	2033	Jun	Term	AMT		2,580,000	0	0	2,580,000
08	0118325E8	5.250%	2034	Jun	Sinker	AMT		2,700,000	0	0	2,700,000
08	0118325E8	5.250%	2035	Jun	Sinker	AMT		2,845,000	0	0	2,845,000
08	0118325E8	5.250%	2036	Jun	Sinker	AMT		2,990,000	0	0	2,990,000
08	0118325E8	5.250%	2037	Jun	Sinker	AMT		3,150,000	0	0	3,150,000
08	0118325E8	5.250%	2038	Jun	Term	AMT		3,315,000	0	0	3,315,000
							C0711 Total	**$57,885,000**	**$1,310,000**	**$0**	**$56,575,000**
C0812	**Veterans Collateralized Bonds, 2008 Second**				**Exempt**	Prog: **209**	Yield: **1.100%**	Delivery: **12/23/2008**	Dated: **12/23/2008**	*AAA/SP-1+*	*Aaa/MIG1* *AAA/F1+*
	0118325Y4	1.100%	2009	Dec	Note			45,000,000	0	0	45,000,000
							C0812 Total	**$45,000,000**	**$0**	**$0**	**$45,000,000**
				Collateralized Bonds (Veterans Mortgage Program) Total				**$742,885,000**	**$170,890,000**	**$188,130,000**	**$383,865,000**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									*S and P* / *Moodys* / *Fitch*	
HD99A Housing Development Bonds, 1999 Series A				**Exempt**	Prog: **301**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AA* / *Aaa*	*AAA*
011832EU2	4.100%	2000	Dec	Serial			25,000	25,000	0	0
011832EV0	4.250%	2001	Dec	Serial			25,000	25,000	0	0
011832EW8	4.500%	2002	Dec	Serial			25,000	25,000	0	0
011832EX6	4.600%	2003	Dec	Serial			25,000	25,000	0	0
011832EY4	4.750%	2004	Dec	Serial			30,000	30,000	0	0
011832EZ1	4.850%	2005	Dec	Serial			30,000	30,000	0	0
011832FA5	4.950%	2006	Dec	Serial			30,000	30,000	0	0
011832FB3	5.050%	2007	Dec	Serial			30,000	30,000	0	0
011832FC1	5.150%	2008	Dec	Serial			35,000	35,000	0	0
011832FD9	5.200%	2009	Dec	Serial			35,000	0	0	35,000
011832FE7	6.200%	2010	Dec	Sinker			35,000	0	0	35,000
011832FE7	6.200%	2011	Dec	Sinker			40,000	0	0	40,000
011832FE7	6.200%	2012	Dec	Sinker			40,000	0	0	40,000
011832FE7	6.200%	2013	Dec	Sinker			45,000	0	0	45,000
011832FE7	6.200%	2014	Dec	Sinker			45,000	0	0	45,000
011832FE7	6.200%	2015	Dec	Sinker			50,000	0	0	50,000
011832FE7	6.200%	2016	Dec	Sinker			55,000	0	0	55,000
011832FE7	6.200%	2017	Dec	Sinker			55,000	0	0	55,000
011832FE7	6.200%	2018	Dec	Sinker			60,000	0	0	60,000
011832FE7	6.200%	2019	Dec	Term			65,000	0	0	65,000
011832FF4	6.300%	2020	Dec	Sinker			70,000	0	0	70,000
011832FF4	6.300%	2021	Dec	Sinker			70,000	0	0	70,000
011832FF4	6.300%	2022	Dec	Sinker			75,000	0	0	75,000
011832FF4	6.300%	2023	Dec	Sinker			80,000	0	0	80,000
011832FF4	6.300%	2024	Dec	Sinker			85,000	0	0	85,000
011832FF4	6.300%	2025	Dec	Sinker			90,000	0	0	90,000
011832FF4	6.300%	2026	Dec	Sinker			95,000	0	0	95,000
011832FF4	6.300%	2027	Dec	Sinker			105,000	0	0	105,000
011832FF4	6.300%	2028	Dec	Sinker			110,000	0	0	110,000
011832FF4	6.300%	2029	Dec	Term			115,000	0	0	115,000
						HD99A Total	**$1,675,000**	**$255,000**	**$0**	**$1,420,000**
HD99B Housing Development Bonds, 1999 Series B				**Exempt**	Prog: **301**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AA* / *Aaa*	*AAA*
011832FG2	4.200%	2000	Dec	Serial	AMT		65,000	65,000	0	0
011832FH0	4.350%	2001	Dec	Serial	AMT		70,000	70,000	0	0
011832FJ6	4.550%	2002	Dec	Serial	AMT		75,000	75,000	0	0
011832FK3	4.700%	2003	Dec	Serial	AMT		80,000	80,000	0	0
011832FL1	4.850%	2004	Dec	Serial	AMT		80,000	80,000	0	0
011832FM9	4.950%	2005	Dec	Serial	AMT		85,000	85,000	0	0
011832FN7	5.000%	2006	Dec	Serial	AMT		90,000	90,000	0	0
011832FP2	5.100%	2007	Dec	Serial	AMT		95,000	95,000	0	0
011832FQ0	5.200%	2008	Dec	Serial	AMT		100,000	100,000	0	0
011832FR8	5.250%	2009	Dec	Serial	AMT		105,000	0	0	105,000
011832FT4	6.370%	2010	Dec	Sinker	AMT		110,000	0	0	110,000
011832FT4	6.370%	2011	Dec	Sinker	AMT		120,000	0	0	120,000
011832FT4	6.370%	2012	Dec	Sinker	AMT		125,000	0	0	125,000
011832FT4	6.370%	2013	Dec	Sinker	AMT		135,000	0	0	135,000
011832FT4	6.370%	2014	Dec	Sinker	AMT		140,000	0	0	140,000
011832FT4	6.370%	2015	Dec	Sinker	AMT		150,000	0	0	150,000
011832FT4	6.370%	2016	Dec	Sinker	AMT		160,000	0	0	160,000
011832FT4	6.370%	2017	Dec	Sinker	AMT		170,000	0	0	170,000
011832FT4	6.370%	2018	Dec	Sinker	AMT		180,000	0	0	180,000
011832FT4	6.370%	2019	Dec	Sinker	AMT		195,000	0	0	195,000
011832FT4	6.370%	2020	Dec	Sinker	AMT		205,000	0	0	205,000
011832FT4	6.370%	2021	Dec	Sinker	AMT		220,000	0	0	220,000
011832FT4	6.370%	2022	Dec	Sinker	AMT		230,000	0	0	230,000
011832FT4	6.370%	2023	Dec	Sinker	AMT		245,000	0	0	245,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									*S and P*	*Moodys* *Fitch*
HD99B Housing Development Bonds, 1999 Series B				**Exempt**	Prog: **301**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AA*	*Aaa* *AAA*
011832FT4	6.370%	2024	Dec	Sinker	AMT		265,000	0	0	265,000
011832FT4	6.370%	2025	Dec	Sinker	AMT		280,000	0	0	280,000
011832FT4	6.370%	2026	Dec	Sinker	AMT		295,000	0	0	295,000
011832FT4	6.370%	2027	Dec	Sinker	AMT		315,000	0	0	315,000
011832FT4	6.370%	2028	Dec	Sinker	AMT		335,000	0	0	335,000
011832FT4	6.370%	2029	Dec	Term	AMT		360,000	0	0	360,000
						HD99B Total	**$5,080,000**	**$740,000**	**$0**	**$4,340,000**
HD99C Housing Development Bonds, 1999 Series C (GP)				**Exempt**	Prog: **301**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AA*	*Aaa* *AAA*
011832FU1	4.100%	2000	Dec	Serial		GP	690,000	690,000	0	0
011832FV9	4.250%	2001	Dec	Serial		GP	720,000	720,000	0	0
011832FW7	4.450%	2002	Dec	Serial		GP	750,000	750,000	0	0
011832FX5	4.600%	2003	Dec	Serial		GP	785,000	785,000	0	0
011832FY3	4.750%	2004	Dec	Serial		GP	820,000	820,000	0	0
011832FZ0	4.850%	2005	Dec	Serial		GP	860,000	860,000	0	0
011832GA4	4.875%	2006	Dec	Serial		GP	905,000	905,000	0	0
011832GB2	5.000%	2007	Dec	Serial		GP	950,000	950,000	0	0
011832GC0	5.100%	2008	Dec	Serial		GP	995,000	995,000	0	0
011832GD8	5.150%	2009	Dec	Serial		GP	1,050,000	0	0	1,050,000
011832GE6	6.100%	2010	Dec	Sinker		GP	1,105,000	0	0	1,105,000
011832GE6	6.100%	2011	Dec	Sinker		GP	1,170,000	0	0	1,170,000
011832GE6	6.100%	2012	Dec	Sinker		GP	1,245,000	0	0	1,245,000
011832GE6	6.100%	2013	Dec	Sinker		GP	1,320,000	0	0	1,320,000
011832GE6	6.100%	2014	Dec	Sinker		GP	1,400,000	0	0	1,400,000
011832GE6	6.100%	2015	Dec	Sinker		GP	1,490,000	0	0	1,490,000
011832GE6	6.100%	2016	Dec	Sinker		GP	1,580,000	0	0	1,580,000
011832GE6	6.100%	2017	Dec	Sinker		GP	1,680,000	0	0	1,680,000
011832GE6	6.100%	2018	Dec	Sinker		GP	1,780,000	0	0	1,780,000
011832GE6	6.100%	2019	Dec	Term		GP	1,890,000	0	0	1,890,000
011832GF3	6.200%	2020	Dec	Sinker		GP	2,010,000	0	0	2,010,000
011832GF3	6.200%	2021	Dec	Sinker		GP	2,135,000	0	0	2,135,000
011832GF3	6.200%	2022	Dec	Sinker		GP	2,270,000	0	0	2,270,000
011832GF3	6.200%	2023	Dec	Sinker		GP	2,410,000	0	0	2,410,000
011832GF3	6.200%	2024	Dec	Sinker		GP	2,560,000	0	0	2,560,000
011832GF3	6.200%	2025	Dec	Sinker		GP	2,720,000	0	0	2,720,000
011832GF3	6.200%	2026	Dec	Sinker		GP	2,895,000	0	0	2,895,000
011832GF3	6.200%	2027	Dec	Sinker		GP	3,075,000	0	0	3,075,000
011832GF3	6.200%	2028	Dec	Sinker		GP	3,270,000	0	0	3,270,000
011832GF3	6.200%	2029	Dec	Term		GP	3,470,000	0	0	3,470,000
						HD99C Total	**$50,000,000**	**$7,475,000**	**$0**	**$42,525,000**
HD00B Housing Development Bonds, 2000 Series B (GP)				**Exempt**	Prog: **301**	Yield: **VRDO**	Delivery: **12/13/2000**	Dated: **12/13/2000**	*AA/A-1+*	*Aa2/VMIG1* *AA+/F1+*
011832LY6		2030	Dec	Serial		VRDO	41,705,000	0	5,220,000	36,485,000
						HD00B Total	**$41,705,000**	**$0**	**$5,220,000**	**$36,485,000**
HD02A Housing Development Bonds, 2002 Series A				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AA*	*Aaa* *AAA*
011832PZ9	1.800%	2003	Jun	Serial	AMT		65,000	65,000	0	0
011832QA3	1.900%	2003	Dec	Serial	AMT		65,000	65,000	0	0
011832QB1	2.200%	2004	Jun	Serial	AMT		70,000	70,000	0	0
011832QC9	2.300%	2004	Dec	Serial	AMT		65,000	65,000	0	0
011832QD7	2.650%	2005	Jun	Serial	AMT		65,000	65,000	0	0
011832QE5	2.650%	2005	Dec	Serial	AMT		70,000	70,000	0	0
011832QF2	3.000%	2006	Jun	Serial	AMT		70,000	70,000	0	0
011832QG0	3.000%	2006	Dec	Serial	AMT		70,000	70,000	0	0
011832QH8	3.350%	2007	Jun	Serial	AMT		70,000	70,000	0	0
011832QJ4	3.350%	2007	Dec	Serial	AMT		75,000	75,000	0	0
011832QK1	3.650%	2008	Jun	Serial	AMT		75,000	75,000	0	0
011832QL9	3.650%	2008	Dec	Serial	AMT		75,000	75,000	0	0

Housing Development Bonds (Multifamily Program)

S and P *Moodys* *Fitch*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
HD02A	**Housing Development Bonds, 2002 Series A**			**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AA*	*Aaa* *AAA*
011832QM7	3.850%	2009	Jun	Serial	AMT		80,000	80,000	0	0
011832QN5	3.850%	2009	Dec	Serial	AMT		80,000	0	0	80,000
011832QP0	4.050%	2010	Jun	Serial	AMT		80,000	0	0	80,000
011832QQ8	4.050%	2010	Dec	Serial	AMT		80,000	0	0	80,000
011832QR6	4.150%	2011	Jun	Serial	AMT		85,000	0	0	85,000
011832QS4	4.150%	2011	Dec	Serial	AMT		85,000	0	0	85,000
011832QT2	4.250%	2012	Jun	Serial	AMT		90,000	0	0	90,000
011832QU9	4.250%	2012	Dec	Serial	AMT		90,000	0	0	90,000
011832SS2	5.200%	2013	Jun	Sinker	AMT		60,000	0	5,000	55,000
011832QV7	5.200%	2013	Jun	Sinker	AMT		30,000	0	0	30,000
011832SS2	5.200%	2013	Dec	Sinker	AMT		60,000	0	5,000	55,000
011832QV7	5.200%	2013	Dec	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2014	Jun	Sinker	AMT		60,000	0	5,000	55,000
011832QV7	5.200%	2014	Jun	Sinker	AMT		35,000	0	0	35,000
011832QV7	5.200%	2014	Dec	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2014	Dec	Sinker	AMT		65,000	0	5,000	60,000
011832QV7	5.200%	2015	Jun	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2015	Jun	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2015	Dec	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2015	Dec	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2016	Jun	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2016	Jun	Sinker	AMT		70,000	0	5,000	65,000
011832SS2	5.200%	2016	Dec	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2016	Dec	Sinker	AMT		40,000	0	0	40,000
011832QV7	5.200%	2017	Jun	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2017	Jun	Sinker	AMT		75,000	0	5,000	70,000
011832QV7	5.200%	2017	Dec	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2017	Dec	Sinker	AMT		75,000	0	5,000	70,000
011832SS2	5.200%	2018	Jun	Sinker	AMT		80,000	0	5,000	75,000
011832QV7	5.200%	2018	Jun	Sinker	AMT		40,000	0	0	40,000
011832QV7	5.200%	2018	Dec	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2018	Dec	Sinker	AMT		80,000	0	5,000	75,000
011832QV7	5.200%	2019	Jun	Sinker	AMT		45,000	0	5,000	40,000
011832SS2	5.200%	2019	Jun	Sinker	AMT		85,000	0	5,000	80,000
011832QV7	5.200%	2019	Dec	Sinker	AMT		45,000	0	5,000	40,000
011832SS2	5.200%	2019	Dec	Sinker	AMT		80,000	0	5,000	75,000
011832QV7	5.200%	2020	Jun	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2020	Jun	Sinker	AMT		85,000	0	5,000	80,000
011832QV7	5.200%	2020	Dec	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2020	Dec	Sinker	AMT		85,000	0	5,000	80,000
011832SS2	5.200%	2021	Jun	Sinker	AMT		90,000	0	5,000	85,000
011832QV7	5.200%	2021	Jun	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2021	Dec	Sinker	AMT		90,000	0	5,000	85,000
011832QV7	5.200%	2021	Dec	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2022	Jun	Term	AMT		95,000	0	5,000	90,000
011832QV7	5.200%	2022	Jun	Sinker	AMT		55,000	0	5,000	50,000
011832QV7	5.200%	2022	Dec	Term	AMT		150,000	0	5,000	145,000
011832ST0	5.300%	2033	Jun	Term	AMT		1,065,000	0	1,065,000	0
011832QW5	5.300%	2033	Dec	Term	AMT		3,490,000	0	3,490,000	0
						HD02A Total	**$8,440,000**	**$915,000**	**$4,690,000**	**$2,835,000**
HD02B	**Housing Development Bonds, 2002 Series B**			**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AA*	*Aaa* *AAA*
011832QX3	1.600%	2003	Jun	Serial			155,000	155,000	0	0
011832QY1	1.750%	2003	Dec	Serial			145,000	145,000	0	0
011832QZ8	2.000%	2004	Jun	Serial			150,000	150,000	0	0
011832RA2	2.150%	2004	Dec	Serial			150,000	150,000	0	0
011832RB0	2.450%	2005	Jun	Serial			160,000	160,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)								S and P	Moodys	Fitch
HD02B Housing Development Bonds, 2002 Series B				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	AA / Aaa	AAA
011832RC8	2.450%	2005	Dec	Serial			150,000	150,000	0	0
011832RD6	2.850%	2006	Jun	Serial			155,000	155,000	0	0
011832RE4	2.850%	2006	Dec	Serial			165,000	165,000	0	0
011832RF1	3.250%	2007	Jun	Serial			160,000	160,000	0	0
011832RG9	3.250%	2007	Dec	Serial			165,000	165,000	0	0
011832RH7	3.550%	2008	Jun	Serial			175,000	175,000	0	0
011832RJ3	3.550%	2008	Dec	Serial			170,000	170,000	0	0
011832RK0	3.750%	2009	Jun	Serial			175,000	175,000	0	0
011832RL8	3.750%	2009	Dec	Serial			175,000	0	0	175,000
011832RM6	3.950%	2010	Jun	Serial			185,000	0	0	185,000
011832RN4	3.950%	2010	Dec	Serial			185,000	0	0	185,000
011832RP9	4.050%	2011	Jun	Serial			190,000	0	0	190,000
011832RQ7	4.050%	2011	Dec	Serial			190,000	0	0	190,000
011832RR5	4.150%	2012	Jun	Serial			200,000	0	0	200,000
011832RS3	4.150%	2012	Dec	Serial			205,000	0	0	205,000
011832RT1	5.150%	2013	Jun	Sinker			200,000	0	0	200,000
011832RT1	5.150%	2013	Dec	Sinker			215,000	0	0	215,000
011832RT1	5.150%	2014	Jun	Sinker			220,000	0	0	220,000
011832RT1	5.150%	2014	Dec	Sinker			220,000	0	0	220,000
011832RT1	5.150%	2015	Jun	Sinker			230,000	0	0	230,000
011832RT1	5.150%	2015	Dec	Sinker			235,000	0	0	235,000
011832RT1	5.150%	2016	Jun	Sinker			240,000	0	0	240,000
011832RT1	5.150%	2016	Dec	Sinker			245,000	0	0	245,000
011832RT1	5.150%	2017	Jun	Sinker			255,000	0	0	255,000
011832RT1	5.150%	2017	Dec	Sinker			255,000	0	0	255,000
011832RT1	5.150%	2018	Jun	Sinker			265,000	0	0	265,000
011832RT1	5.150%	2018	Dec	Sinker			270,000	0	0	270,000
011832RT1	5.150%	2019	Jun	Sinker			285,000	0	0	285,000
011832SU7	5.150%	2019	Dec	Sinker			95,000	0	0	95,000
011832RT1	5.150%	2019	Dec	Sinker			190,000	0	0	190,000
011832SU7	5.150%	2020	Jun	Sinker			100,000	0	0	100,000
011832RT1	5.150%	2020	Jun	Sinker			195,000	0	0	195,000
011832SU7	5.150%	2020	Dec	Sinker			100,000	0	0	100,000
011832RT1	5.150%	2020	Dec	Sinker			195,000	0	0	195,000
011832SU7	5.150%	2021	Jun	Sinker			100,000	0	0	100,000
011832RT1	5.150%	2021	Jun	Sinker			215,000	0	0	215,000
011832RT1	5.150%	2021	Dec	Sinker			215,000	0	0	215,000
011832SU7	5.150%	2021	Dec	Term			100,000	0	0	100,000
011832RT1	5.150%	2022	Jun	Term			645,000	0	0	645,000
						HD02B Total	**$8,690,000**	**$2,075,000**	**$0**	**$6,615,000**
HD02C Housing Development Bonds, 2002 Series C (GP)				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	AA / Aaa	AAA
011832RU8	1.600%	2003	Jun	Serial		GP	585,000	585,000	0	0
011832RV6	1.750%	2003	Dec	Serial		GP	595,000	595,000	0	0
011832RW4	2.000%	2004	Jun	Serial		GP	595,000	595,000	0	0
011832RX2	2.150%	2004	Dec	Serial		GP	605,000	605,000	0	0
011832RY0	2.450%	2005	Jun	Serial		GP	610,000	610,000	0	0
011832RZ7	2.450%	2005	Dec	Serial		GP	620,000	620,000	0	0
011832SA1	2.850%	2006	Jun	Serial		GP	630,000	630,000	0	0
011832SB9	2.850%	2006	Dec	Serial		GP	640,000	640,000	0	0
011832SC7	3.250%	2007	Jun	Serial		GP	650,000	650,000	0	0
011832SD5	3.250%	2007	Dec	Serial		GP	665,000	665,000	0	0
011832SE3	3.550%	2008	Jun	Serial		GP	670,000	670,000	0	0
011832SF0	3.550%	2008	Dec	Serial		GP	685,000	685,000	0	0
011832SG8	3.750%	2009	Jun	Serial		GP	700,000	700,000	0	0
011832SH6	3.750%	2009	Dec	Serial		GP	710,000	0	0	710,000
011832SJ2	3.950%	2010	Jun	Serial		GP	730,000	0	0	730,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Housing Development Bonds (Multifamily Program)

S and P / Moodys / Fitch

HD02C Housing Development Bonds, 2002 Series C (GP) — **Exempt** — Prog: **301** — Yield: **5.075%** — Delivery: **9/5/2002** — Dated: **9/5/2002** — AA / Aaa / AAA

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832SK9	3.950%	2010	Dec	Serial		GP	740,000	0	0	740,000
011832SL7	4.050%	2011	Jun	Serial		GP	755,000	0	0	755,000
011832SM5	4.050%	2011	Dec	Serial		GP	775,000	0	0	775,000
011832SN3	4.150%	2012	Jun	Serial		GP	790,000	0	0	790,000
011832SP8	4.150%	2012	Dec	Serial		GP	805,000	0	0	805,000
011832SV5	4.300%	2013	Jun	Serial		GP	825,000	0	0	825,000
011832SW3	4.300%	2013	Dec	Serial		GP	845,000	0	0	845,000
011832SX1	4.400%	2014	Jun	Serial		GP	870,000	0	0	870,000
011832SY9	4.400%	2014	Dec	Serial		GP	885,000	0	0	885,000
011832SZ6	4.500%	2015	Jun	Serial		GP	915,000	0	0	915,000
011832TA0	4.500%	2015	Dec	Serial		GP	935,000	0	0	935,000
011832SQ6	5.150%	2016	Jun	Sinker		GP	955,000	0	0	955,000
011832SQ6	5.150%	2016	Dec	Sinker		GP	985,000	0	0	985,000
011832SQ6	5.150%	2017	Jun	Sinker		GP	1,010,000	0	0	1,010,000
011832SQ6	5.150%	2017	Dec	Sinker		GP	1,035,000	0	0	1,035,000
011832SQ6	5.150%	2018	Jun	Sinker		GP	1,060,000	0	0	1,060,000
011832SQ6	5.150%	2018	Dec	Sinker		GP	1,085,000	0	0	1,085,000
011832SQ6	5.150%	2019	Jun	Sinker		GP	1,115,000	0	0	1,115,000
011832SQ6	5.150%	2019	Dec	Sinker		GP	1,145,000	0	0	1,145,000
011832SQ6	5.150%	2020	Jun	Sinker		GP	1,170,000	0	0	1,170,000
011832SQ6	5.150%	2020	Dec	Sinker		GP	1,205,000	0	0	1,205,000
011832SQ6	5.150%	2021	Jun	Sinker		GP	1,235,000	0	0	1,235,000
011832SQ6	5.150%	2021	Dec	Sinker		GP	1,260,000	0	0	1,260,000
011832SQ6	5.150%	2022	Jun	Sinker		GP	860,000	0	0	860,000
011832TB8	5.150%	2022	Jun	Serial		GP	440,000	0	0	440,000
011832SQ6	5.150%	2022	Dec	Term		GP	1,330,000	0	0	1,330,000
011832SR4	5.250%	2023	Jun	Sinker		GP	525,000	0	0	525,000
011832TC6	5.250%	2023	Jun	Sinker		GP	840,000	0	0	840,000
011832TC6	5.250%	2023	Dec	Sinker		GP	860,000	0	0	860,000
011832SR4	5.250%	2023	Dec	Sinker		GP	540,000	0	0	540,000
011832SR4	5.250%	2024	Jun	Sinker		GP	555,000	0	0	555,000
011832TC6	5.250%	2024	Jun	Sinker		GP	880,000	0	0	880,000
011832TC6	5.250%	2024	Dec	Sinker		GP	905,000	0	0	905,000
011832SR4	5.250%	2024	Dec	Sinker		GP	570,000	0	0	570,000
011832SR4	5.250%	2025	Jun	Sinker		GP	585,000	0	0	585,000
011832TC6	5.250%	2025	Jun	Sinker		GP	925,000	0	0	925,000
011832SR4	5.250%	2025	Dec	Sinker		GP	600,000	0	0	600,000
011832TC6	5.250%	2025	Dec	Sinker		GP	955,000	0	0	955,000
011832TC6	5.250%	2026	Jun	Sinker		GP	980,000	0	0	980,000
011832SR4	5.250%	2026	Jun	Sinker		GP	615,000	0	0	615,000
011832TC6	5.250%	2026	Dec	Sinker		GP	1,005,000	0	0	1,005,000
011832SR4	5.250%	2026	Dec	Sinker		GP	630,000	0	0	630,000
011832TC6	5.250%	2027	Jun	Sinker		GP	1,030,000	0	0	1,030,000
011832SR4	5.250%	2027	Jun	Sinker		GP	645,000	0	0	645,000
011832SR4	5.250%	2027	Dec	Sinker		GP	665,000	0	0	665,000
011832TC6	5.250%	2027	Dec	Sinker		GP	1,060,000	0	0	1,060,000
011832TC6	5.250%	2028	Jun	Sinker		GP	1,085,000	0	0	1,085,000
011832SR4	5.250%	2028	Jun	Sinker		GP	680,000	0	0	680,000
011832SR4	5.250%	2028	Dec	Sinker		GP	700,000	0	0	700,000
011832TC6	5.250%	2028	Dec	Sinker		GP	1,115,000	0	0	1,115,000
011832SR4	5.250%	2029	Jun	Sinker		GP	720,000	0	0	720,000
011832TC6	5.250%	2029	Jun	Sinker		GP	1,140,000	0	0	1,140,000
011832SR4	5.250%	2029	Dec	Sinker		GP	740,000	0	0	740,000
011832TC6	5.250%	2029	Dec	Sinker		GP	1,170,000	0	0	1,170,000
011832SR4	5.250%	2030	Jun	Sinker		GP	755,000	0	0	755,000
011832TC6	5.250%	2030	Jun	Sinker		GP	1,205,000	0	0	1,205,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									*S and P*	*Moodys* *Fitch*
HD02C Housing Development Bonds, 2002 Series C (GP)				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AA*	*Aaa* *AAA*
011832SR4	5.250%	2030	Dec	Sinker		GP	780,000	0	0	780,000
011832TC6	5.250%	2030	Dec	Sinker		GP	1,235,000	0	0	1,235,000
011832TC6	5.250%	2031	Jun	Sinker		GP	1,265,000	0	0	1,265,000
011832SR4	5.250%	2031	Jun	Sinker		GP	800,000	0	0	800,000
011832TC6	5.250%	2031	Dec	Sinker		GP	1,300,000	0	0	1,300,000
011832SR4	5.250%	2031	Dec	Sinker		GP	815,000	0	0	815,000
011832SR4	5.250%	2032	Jun	Sinker		GP	850,000	0	0	850,000
011832TC6	5.250%	2032	Jun	Term		GP	1,325,000	0	0	1,325,000
011832SR4	5.250%	2032	Dec	Term		GP	2,230,000	0	0	2,230,000
						HD02C Total	**$70,000,000**	**$8,250,000**	**$0**	**$61,750,000**
HD04A Housing Development Bonds, 2004 Series A				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AA*	*Aaa* *AAA*
011832VE9	1.300%	2004	Dec	Serial	AMT		655,000	655,000	0	0
011832VF6	1.450%	2005	Dec	Serial	AMT		700,000	700,000	0	0
011832VG4	2.000%	2006	Dec	Serial	AMT		720,000	720,000	0	0
011832VH2	2.350%	2007	Dec	Serial	AMT		745,000	745,000	0	0
011832VJ8	2.750%	2008	Dec	Serial	AMT		775,000	775,000	0	0
011832VK5	3.050%	2009	Dec	Serial	AMT		815,000	0	0	815,000
011832VL3	3.300%	2010	Dec	Serial	AMT		855,000	0	0	855,000
011832VM1	3.550%	2011	Dec	Serial	AMT		885,000	0	0	885,000
011832VN9	3.800%	2012	Dec	Serial	AMT		930,000	0	0	930,000
011832VP4	4.050%	2013	Dec	Serial	AMT		985,000	0	0	985,000
011832VQ2	4.200%	2014	Dec	Serial	AMT		1,030,000	0	0	1,030,000
011832VR0	4.300%	2015	Dec	Serial	AMT		1,080,000	0	0	1,080,000
011832VS8	4.400%	2016	Dec	Serial	AMT		1,140,000	0	0	1,140,000
011832WQ1	4.550%	2017	Jun	Sinker	AMT		235,000	0	0	235,000
011832VT6	4.550%	2017	Dec	Sinker	AMT		965,000	0	0	965,000
011832WQ1	4.550%	2018	Jun	Term	AMT		250,000	0	0	250,000
011832VT6	4.550%	2018	Dec	Term	AMT		1,015,000	0	0	1,015,000
011832WR9	4.750%	2019	Jun	Sinker	AMT		60,000	0	0	60,000
011832VU3	4.750%	2019	Dec	Sinker	AMT		1,270,000	0	0	1,270,000
011832WR9	4.750%	2020	Jun	Sinker	AMT		60,000	0	0	60,000
011832VU3	4.750%	2020	Dec	Sinker	AMT		1,345,000	0	0	1,345,000
011832WR9	4.750%	2021	Jun	Sinker	AMT		65,000	0	0	65,000
011832VU3	4.750%	2021	Dec	Sinker	AMT		1,415,000	0	0	1,415,000
011832WR9	4.750%	2022	Jun	Sinker	AMT		70,000	0	0	70,000
011832VU3	4.750%	2022	Dec	Sinker	AMT		1,490,000	0	0	1,490,000
011832WR9	4.750%	2023	Jun	Term	AMT		75,000	0	0	75,000
011832VU3	4.750%	2023	Dec	Term	AMT		1,580,000	0	0	1,580,000
011832WS7	4.800%	2024	Jun	Sinker	AMT		160,000	0	0	160,000
011832VV1	4.800%	2024	Dec	Sinker	AMT		1,580,000	0	0	1,580,000
011832WS7	4.800%	2025	Jun	Sinker	AMT		170,000	0	0	170,000
011832VV1	4.800%	2025	Dec	Sinker	AMT		1,670,000	0	0	1,670,000
011832WS7	4.800%	2026	Jun	Term	AMT		170,000	0	0	170,000
011832VV1	4.800%	2026	Dec	Term	AMT		1,730,000	0	0	1,730,000
011832WT5	4.850%	2027	Jun	Sinker	AMT		180,000	0	0	180,000
011832VW9	4.850%	2027	Dec	Sinker	AMT		1,575,000	0	0	1,575,000
011832WT5	4.850%	2028	Jun	Sinker	AMT		180,000	0	0	180,000
011832VW9	4.850%	2028	Dec	Sinker	AMT		1,570,000	0	0	1,570,000
011832WT5	4.850%	2029	Jun	Sinker	AMT		155,000	0	0	155,000
011832VW9	4.850%	2029	Dec	Sinker	AMT		1,375,000	0	0	1,375,000
011832WT5	4.850%	2030	Jun	Term	AMT		140,000	0	0	140,000
011832VW9	4.850%	2030	Dec	Term	AMT		1,195,000	0	0	1,195,000
						HD04A Total	**$33,060,000**	**$3,595,000**	**$0**	**$29,465,000**
HD04B Housing Development Bonds, 2004 Series B (GP)				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AA*	*Aaa* *AAA*
011832VX7	1.200%	2004	Dec	Serial		GP	955,000	955,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									S and P / Moodys / Fitch	
HD04B Housing Development Bonds, 2004 Series B (GP)				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	AA / Aaa	AAA
011832VY5	1.300%	2005	Dec	Serial		GP	1,355,000	1,355,000	0	0
011832VZ2	1.800%	2006	Dec	Serial		GP	1,375,000	1,375,000	0	0
011832WA6	2.100%	2007	Dec	Serial		GP	1,405,000	1,405,000	0	0
011832WB4	2.500%	2008	Dec	Serial		GP	1,440,000	1,440,000	0	0
011832WC2	2.750%	2009	Dec	Serial		GP	1,470,000	0	0	1,470,000
011832WD0	3.050%	2010	Dec	Serial		GP	1,520,000	0	0	1,520,000
011832WE8	3.300%	2011	Dec	Serial		GP	1,565,000	0	0	1,565,000
011832WF5	3.550%	2012	Dec	Serial		GP	1,635,000	0	0	1,635,000
011832WG3	3.850%	2013	Dec	Serial		GP	1,695,000	0	0	1,695,000
011832WH1	4.000%	2014	Dec	Serial		GP	1,775,000	0	0	1,775,000
011832WJ7	4.100%	2015	Dec	Serial		GP	1,845,000	0	0	1,845,000
011832WK4	4.200%	2016	Dec	Serial		GP	1,920,000	0	0	1,920,000
011832WU2	4.450%	2017	Jun	Sinker		GP	525,000	0	0	525,000
011832WL2	4.450%	2017	Dec	Sinker		GP	1,475,000	0	0	1,475,000
011832WU2	4.450%	2018	Jun	Term		GP	530,000	0	0	530,000
011832WL2	4.450%	2018	Dec	Term		GP	1,505,000	0	0	1,505,000
011832WV0	4.650%	2019	Jun	Sinker		GP	105,000	0	0	105,000
011832WM0	4.650%	2019	Dec	Sinker		GP	1,840,000	0	0	1,840,000
011832WV0	4.650%	2020	Jun	Sinker		GP	110,000	0	0	110,000
011832WM0	4.650%	2020	Dec	Sinker		GP	1,915,000	0	0	1,915,000
011832WV0	4.650%	2021	Jun	Sinker		GP	115,000	0	0	115,000
011832WM0	4.650%	2021	Dec	Sinker		GP	2,020,000	0	0	2,020,000
011832WV0	4.650%	2022	Jun	Sinker		GP	120,000	0	0	120,000
011832WM0	4.650%	2022	Dec	Sinker		GP	2,120,000	0	0	2,120,000
011832WV0	4.650%	2023	Jun	Term		GP	120,000	0	0	120,000
011832WM0	4.650%	2023	Dec	Term		GP	2,245,000	0	0	2,245,000
011832WW8	4.700%	2024	Jun	Sinker		GP	145,000	0	0	145,000
011832WN8	4.700%	2024	Dec	Sinker		GP	1,665,000	0	0	1,665,000
011832WW8	4.700%	2025	Jun	Sinker		GP	155,000	0	0	155,000
011832WN8	4.700%	2025	Dec	Sinker		GP	1,750,000	0	0	1,750,000
011832WW8	4.700%	2026	Jun	Term		GP	150,000	0	0	150,000
011832WN8	4.700%	2026	Dec	Term		GP	1,710,000	0	0	1,710,000
011832WX6	4.750%	2027	Jun	Sinker		GP	60,000	0	0	60,000
011832WP3	4.750%	2027	Dec	Sinker		GP	1,665,000	0	0	1,665,000
011832WX6	4.750%	2028	Jun	Sinker		GP	60,000	0	0	60,000
011832WP3	4.750%	2028	Dec	Sinker		GP	1,755,000	0	0	1,755,000
011832WX6	4.750%	2029	Jun	Sinker		GP	65,000	0	0	65,000
011832WP3	4.750%	2029	Dec	Sinker		GP	1,840,000	0	0	1,840,000
011832WX6	4.750%	2030	Jun	Sinker		GP	70,000	0	0	70,000
011832WP3	4.750%	2030	Dec	Sinker		GP	1,930,000	0	0	1,930,000
011832WX6	4.750%	2031	Jun	Sinker		GP	70,000	0	0	70,000
011832WP3	4.750%	2031	Dec	Sinker		GP	2,030,000	0	0	2,030,000
011832WX6	4.750%	2032	Jun	Term		GP	75,000	0	0	75,000
011832WP3	4.750%	2032	Dec	Term		GP	2,130,000	0	0	2,130,000
						HD04B Total	**$52,025,000**	**$6,530,000**	**$0**	**$45,495,000**
HD04D Housing Development Bonds, 2004 Series D				**Taxable**	Prog: **301**	Yield: **N/A**	Delivery: **12/16/2004**	Dated: **12/16/2004**	AA / Aaa	AAA
011832XA5	3.650%	2008	Jun	Serial			220,000	220,000	0	0
011832XB3	3.780%	2008	Dec	Serial			410,000	410,000	0	0
011832XC1	3.940%	2009	Jun	Serial			430,000	430,000	0	0
011832XD9	4.020%	2009	Dec	Serial			445,000	0	0	445,000
011832XE7	4.140%	2010	Jun	Serial			455,000	0	0	455,000
011832XF4	4.140%	2010	Dec	Serial			470,000	0	0	470,000
011832XG2	4.350%	2011	Jun	Serial			490,000	0	0	490,000
011832XH0	4.350%	2011	Dec	Serial			505,000	0	0	505,000
011832XJ6	4.540%	2012	Jun	Serial			515,000	0	0	515,000
011832XK3	4.560%	2012	Dec	Serial			540,000	0	0	540,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)								*S and P*	*Moodys*	*Fitch*
HD04D Housing Development Bonds, 2004 Series D				**Taxable**	Prog: **301**	Yield: **N/A**	Delivery: **12/16/2004**	Dated: **12/16/2004**		
								AA	*Aaa*	*AAA*
011832XL1	4.600%	2013	Jun	Serial			550,000	0	0	550,000
011832XM9	4.690%	2013	Dec	Serial			570,000	0	0	570,000
011832XN7	5.250%	2014	Jun	Sinker			590,000	0	0	590,000
011832XN7	5.250%	2014	Dec	Sinker			605,000	0	0	605,000
011832XN7	5.250%	2015	Jun	Sinker			625,000	0	0	625,000
011832XN7	5.250%	2015	Dec	Sinker			650,000	0	0	650,000
011832XN7	5.250%	2016	Jun	Sinker			670,000	0	0	670,000
011832XN7	5.250%	2016	Dec	Sinker			690,000	0	0	690,000
011832XN7	5.250%	2017	Jun	Sinker			715,000	0	0	715,000
011832XN7	5.250%	2017	Dec	Sinker			740,000	0	0	740,000
011832XN7	5.250%	2018	Jun	Sinker			755,000	0	0	755,000
011832XN7	5.250%	2018	Dec	Sinker			785,000	0	0	785,000
011832XN7	5.250%	2019	Jun	Sinker			810,000	0	0	810,000
011832XN7	5.250%	2019	Dec	Sinker			835,000	0	0	835,000
011832XN7	5.250%	2020	Jun	Sinker			860,000	0	0	860,000
011832XN7	5.250%	2020	Dec	Sinker			890,000	0	0	890,000
011832XN7	5.250%	2021	Jun	Sinker			920,000	0	0	920,000
011832XN7	5.250%	2021	Dec	Sinker			950,000	0	0	950,000
011832XN7	5.250%	2022	Jun	Sinker			980,000	0	0	980,000
011832XN7	5.250%	2022	Dec	Sinker			1,015,000	0	0	1,015,000
011832XN7	5.250%	2023	Jun	Sinker			1,050,000	0	0	1,050,000
011832XN7	5.250%	2023	Dec	Sinker			1,080,000	0	0	1,080,000
011832XN7	5.250%	2024	Jun	Term			1,120,000	0	0	1,120,000
011832XP2	5.600%	2024	Dec	Sinker			1,150,000	0	0	1,150,000
011832XP2	5.600%	2025	Jun	Sinker			1,190,000	0	0	1,190,000
011832XP2	5.600%	2025	Dec	Sinker			1,125,000	0	0	1,125,000
011832XP2	5.600%	2026	Jun	Sinker			1,265,000	0	0	1,265,000
011832XP2	5.600%	2026	Dec	Sinker			1,310,000	0	0	1,310,000
011832XP2	5.600%	2027	Jun	Sinker			1,350,000	0	0	1,350,000
011832XP2	5.600%	2027	Dec	Sinker			1,395,000	0	0	1,395,000
011832XP2	5.600%	2028	Jun	Sinker			1,445,000	0	0	1,445,000
011832XP2	5.600%	2028	Dec	Sinker			1,485,000	0	0	1,485,000
011832XP2	5.600%	2029	Jun	Sinker			1,535,000	0	0	1,535,000
011832XP2	5.600%	2029	Dec	Sinker			1,585,000	0	0	1,585,000
011832XP2	5.600%	2030	Jun	Sinker			1,640,000	0	0	1,640,000
011832XP2	5.600%	2030	Dec	Sinker			1,690,000	0	0	1,690,000
011832XP2	5.600%	2031	Jun	Sinker			1,745,000	0	0	1,745,000
011832XP2	5.600%	2031	Dec	Sinker			1,800,000	0	0	1,800,000
011832XP2	5.600%	2032	Jun	Sinker			1,860,000	0	0	1,860,000
011832XP2	5.600%	2032	Dec	Sinker			1,960,000	0	0	1,960,000
011832XP2	5.600%	2033	Jun	Sinker			1,985,000	0	0	1,985,000
011832XP2	5.600%	2033	Dec	Sinker			2,045,000	0	0	2,045,000
011832XP2	5.600%	2034	Jun	Sinker			2,120,000	0	0	2,120,000
011832XP2	5.600%	2034	Dec	Sinker			2,185,000	0	0	2,185,000
011832XP2	5.600%	2035	Jun	Sinker			2,255,000	0	0	2,255,000
011832XP2	5.600%	2035	Dec	Sinker			2,325,000	0	0	2,325,000
011832XP2	5.600%	2036	Jun	Sinker			2,400,000	0	0	2,400,000
011832XP2	5.600%	2036	Dec	Sinker			2,480,000	0	0	2,480,000
011832XP2	5.600%	2037	Jun	Sinker			2,555,000	0	0	2,555,000
011832XP2	5.600%	2037	Dec	Sinker			2,645,000	0	0	2,645,000
011832XP2	5.600%	2038	Jun	Sinker			2,735,000	0	0	2,735,000
011832XP2	5.600%	2038	Dec	Sinker			2,820,000	0	0	2,820,000
011832XP2	5.600%	2039	Jun	Sinker			2,905,000	0	0	2,905,000
011832XP2	5.600%	2039	Dec	Sinker			3,005,000	0	0	3,005,000
011832XP2	5.600%	2040	Jun	Sinker			3,100,000	0	0	3,100,000
011832XP2	5.600%	2040	Dec	Sinker			3,205,000	0	0	3,205,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									*S and P*	*Moodys* / *Fitch*
HD04D Housing Development Bonds, 2004 Series D				**Taxable**	Prog: **301**	Yield: **N/A**	Delivery: **12/16/2004**	Dated: **12/16/2004**	*AA*	*Aaa* / *AAA*
011832XP2	5.600%	2041	Jun	Sinker			3,310,000	0	0	3,310,000
011832XP2	5.600%	2041	Dec	Sinker			3,415,000	0	0	3,415,000
011832XP2	5.600%	2042	Jun	Sinker			3,530,000	0	0	3,530,000
011832XP2	5.600%	2042	Dec	Sinker			3,645,000	0	0	3,645,000
011832XP2	5.600%	2043	Jun	Term			1,870,000	0	0	1,870,000
						HD04D Total	**$105,000,000**	**$1,060,000**	**$0**	**$103,940,000**
						Housing Development Bonds (Multifamily Program) Total	**$375,675,000**	**$30,895,000**	**$9,910,000**	**$334,870,000**
General Mortgage Revenue Bonds									*S and P*	*Moodys* / *Fitch*
GM99A General Mortgage Revenue Bonds, 1999 Series A				**Exempt**	Prog: **403**	Yield: **6.048%**	Delivery: **9/28/1999**	Dated: **9/1/1999**	*AAA*	*Aaa* / *AAA*
0118317N8	4.250%	2001	Jun	Serial		Pre-Ulm	1,500,000	1,500,000	0	0
0118317P3	4.400%	2002	Jun	Serial		Pre-Ulm	1,530,000	1,530,000	0	0
0118317Q1	4.550%	2003	Jun	Serial		Pre-Ulm	1,570,000	1,570,000	0	0
0118317R9	4.650%	2004	Jun	Serial		Pre-Ulm	1,610,000	1,610,000	0	0
0118317S7	4.750%	2005	Jun	Serial		Pre-Ulm	1,660,000	1,660,000	0	0
0118317T5	4.850%	2006	Jun	Serial		Pre-Ulm	1,700,000	1,700,000	0	0
0118317U2	4.950%	2007	Jun	Serial		Pre-Ulm	1,755,000	1,755,000	0	0
0118317V0	5.050%	2008	Jun	Serial		Pre-Ulm	1,810,000	1,810,000	0	0
0118317W8	5.150%	2009	Jun	Serial		Pre-Ulm	1,865,000	1,865,000	0	0
0118317Y4	5.750%	2010	Jun	Sinker		Pre-Ulm	1,645,000	0	1,095,000	550,000
0118317X6	5.800%	2010	Jun	Sinker		Pre-Ulm	310,000	0	205,000	105,000
0118317X6	5.800%	2010	Dec	Sinker		Pre-Ulm	320,000	0	215,000	105,000
0118317Y4	5.750%	2010	Dec	Sinker		Pre-Ulm	1,670,000	0	1,115,000	555,000
0118317X6	5.800%	2011	Jun	Sinker		Pre-Ulm	320,000	0	215,000	105,000
0118317Y4	5.750%	2011	Jun	Sinker		Pre-Ulm	1,695,000	0	1,130,000	565,000
0118317X6	5.800%	2011	Dec	Sinker		Pre-Ulm	325,000	0	215,000	110,000
0118317Y4	5.750%	2011	Dec	Sinker		Pre-Ulm	1,715,000	0	1,145,000	570,000
0118317X6	5.800%	2012	Jun	Sinker		Pre-Ulm	330,000	0	220,000	110,000
0118317Y4	5.750%	2012	Jun	Sinker		Pre-Ulm	1,740,000	0	1,160,000	580,000
0118317X6	5.800%	2012	Dec	Sinker		Pre-Ulm	335,000	0	225,000	110,000
0118317Y4	5.750%	2012	Dec	Sinker		Pre-Ulm	1,770,000	0	1,180,000	590,000
0118317X6	5.800%	2013	Jun	Sinker		Pre-Ulm	340,000	0	225,000	115,000
0118317Y4	5.750%	2013	Jun	Sinker		Pre-Ulm	1,790,000	0	1,195,000	595,000
0118317X6	5.800%	2013	Dec	Sinker		Pre-Ulm	345,000	0	230,000	115,000
0118317Y4	5.750%	2013	Dec	Sinker		Pre-Ulm	1,810,000	0	1,205,000	605,000
0118317X6	5.800%	2014	Jun	Sinker		Pre-Ulm	350,000	0	235,000	115,000
0118317Y4	5.750%	2014	Jun	Sinker		Pre-Ulm	1,840,000	0	1,225,000	615,000
0118317X6	5.800%	2014	Dec	Sinker		Pre-Ulm	355,000	0	235,000	120,000
0118317Y4	5.750%	2014	Dec	Sinker		Pre-Ulm	1,870,000	0	1,245,000	625,000
0118317Y4	5.750%	2015	Jun	Sinker		Pre-Ulm	1,890,000	0	1,260,000	630,000
0118317X6	5.800%	2015	Jun	Sinker		Pre-Ulm	360,000	0	240,000	120,000
0118317X6	5.800%	2015	Dec	Sinker		Pre-Ulm	365,000	0	245,000	120,000
0118317Y4	5.750%	2015	Dec	Sinker		Pre-Ulm	1,920,000	0	1,280,000	640,000
0118317X6	5.800%	2016	Jun	Sinker		Pre-Ulm	370,000	0	245,000	125,000
0118317Y4	5.750%	2016	Jun	Sinker		Pre-Ulm	1,945,000	0	1,295,000	650,000
0118317X6	5.800%	2016	Dec	Sinker		Pre-Ulm	375,000	0	250,000	125,000
0118317Y4	5.750%	2016	Dec	Sinker		Pre-Ulm	1,970,000	0	1,315,000	655,000
0118317Y4	5.750%	2017	Jun	Sinker		Pre-Ulm	2,000,000	0	1,335,000	665,000
0118317X6	5.800%	2017	Jun	Sinker		Pre-Ulm	380,000	0	255,000	125,000
0118317X6	5.800%	2017	Dec	Sinker		Pre-Ulm	385,000	0	255,000	130,000
0118317Y4	5.750%	2017	Dec	Sinker		Pre-Ulm	2,030,000	0	1,355,000	675,000
0118317X6	5.800%	2018	Jun	Sinker		Pre-Ulm	390,000	0	260,000	130,000
0118317Y4	5.750%	2018	Jun	Sinker		Pre-Ulm	2,055,000	0	1,370,000	685,000
0118317X6	5.800%	2018	Dec	Term		Pre-Ulm	400,000	0	265,000	135,000
0118317Y4	5.750%	2018	Dec	Sinker		Pre-Ulm	2,085,000	0	1,390,000	695,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds									*S and P*	*Moodys* / *Fitch*
GM99A General Mortgage Revenue Bonds, 1999 Series A				**Exempt**	Prog: **403**	Yield: **6.048%**	Delivery: **9/28/1999**	Dated: **9/1/1999**	*AAA*	*Aaa* / *AAA*
0118317Y4	5.750%	2019	Jun	Term		Pre-Ulm	2,515,000	0	1,675,000	840,000
0118317Z1	5.900%	2019	Dec	Sinker		Pre-Ulm	45,000	0	30,000	15,000
0118318A5	5.900%	2019	Dec	Sinker		Pre-Ulm	2,505,000	0	1,670,000	835,000
0118317Z1	5.900%	2020	Jun	Sinker		Pre-Ulm	45,000	0	30,000	15,000
0118318A5	5.900%	2020	Jun	Sinker		Pre-Ulm	2,545,000	0	1,695,000	850,000
0118317Z1	5.900%	2020	Dec	Sinker		Pre-Ulm	45,000	0	30,000	15,000
0118318A5	5.900%	2020	Dec	Sinker		Pre-Ulm	2,580,000	0	1,720,000	860,000
0118317Z1	5.900%	2021	Jun	Sinker		Pre-Ulm	50,000	0	35,000	15,000
0118318A5	5.900%	2021	Jun	Sinker		Pre-Ulm	2,615,000	0	1,745,000	870,000
0118317Z1	5.900%	2021	Dec	Sinker		Pre-Ulm	50,000	0	35,000	15,000
0118318A5	5.900%	2021	Dec	Sinker		Pre-Ulm	2,655,000	0	1,770,000	885,000
0118317Z1	5.900%	2022	Jun	Sinker		Pre-Ulm	50,000	0	35,000	15,000
0118318A5	5.900%	2022	Jun	Sinker		Pre-Ulm	2,690,000	0	1,795,000	895,000
0118317Z1	5.900%	2022	Dec	Sinker		Pre-Ulm	50,000	0	35,000	15,000
0118318A5	5.900%	2022	Dec	Sinker		Pre-Ulm	2,735,000	0	1,825,000	910,000
0118317Z1	5.900%	2023	Jun	Sinker		Pre-Ulm	50,000	0	35,000	15,000
0118318A5	5.900%	2023	Jun	Sinker		Pre-Ulm	2,770,000	0	1,845,000	925,000
0118317Z1	5.900%	2023	Dec	Sinker		Pre-Ulm	50,000	0	35,000	15,000
0118318A5	5.900%	2023	Dec	Sinker		Pre-Ulm	2,815,000	0	1,875,000	940,000
0118318A5	5.900%	2024	Jun	Sinker		Pre-Ulm	2,855,000	0	1,905,000	950,000
0118317Z1	5.900%	2024	Jun	Sinker		Pre-Ulm	50,000	0	35,000	15,000
0118317Z1	5.900%	2024	Dec	Sinker		Pre-Ulm	55,000	0	35,000	20,000
0118318A5	5.900%	2024	Dec	Sinker		Pre-Ulm	2,890,000	0	1,925,000	965,000
0118317Z1	5.900%	2025	Jun	Sinker		Pre-Ulm	55,000	0	35,000	20,000
0118318A5	5.900%	2025	Jun	Sinker		Pre-Ulm	2,935,000	0	1,955,000	980,000
0118318A5	5.900%	2025	Dec	Sinker		Pre-Ulm	2,980,000	0	1,985,000	995,000
0118317Z1	5.900%	2025	Dec	Sinker		Pre-Ulm	55,000	0	35,000	20,000
0118317Z1	5.900%	2026	Jun	Sinker		Pre-Ulm	55,000	0	35,000	20,000
0118318A5	5.900%	2026	Jun	Sinker		Pre-Ulm	3,020,000	0	2,015,000	1,005,000
0118317Z1	5.900%	2026	Dec	Sinker		Pre-Ulm	55,000	0	35,000	20,000
0118318A5	5.900%	2026	Dec	Sinker		Pre-Ulm	3,065,000	0	2,045,000	1,020,000
0118317Z1	5.900%	2027	Jun	Sinker		Pre-Ulm	55,000	0	35,000	20,000
0118318A5	5.900%	2027	Jun	Sinker		Pre-Ulm	3,115,000	0	2,075,000	1,040,000
0118317Z1	5.900%	2027	Dec	Sinker		Pre-Ulm	55,000	0	35,000	20,000
0118318A5	5.900%	2027	Dec	Sinker		Pre-Ulm	3,155,000	0	2,105,000	1,050,000
0118318A5	5.900%	2028	Jun	Sinker		Pre-Ulm	3,200,000	0	2,135,000	1,065,000
0118317Z1	5.900%	2028	Jun	Sinker		Pre-Ulm	60,000	0	40,000	20,000
0118317Z1	5.900%	2028	Dec	Term		Pre-Ulm	60,000	0	40,000	20,000
0118318A5	5.900%	2028	Dec	Sinker		Pre-Ulm	3,250,000	0	2,165,000	1,085,000
0118318A5	5.900%	2029	Jun	Term		Pre-Ulm	3,355,000	0	2,235,000	1,120,000
0118318B3	6.050%	2035	Jun	Term		Pre-Ulm	44,315,000	0	44,315,000	0
0118318C1	6.050%	2035	Dec	Sinker		Pre-Ulm	4,060,000	0	2,740,000	1,320,000
0118318C1	6.050%	2036	Jun	Sinker		Pre-Ulm	4,115,000	0	2,775,000	1,340,000
0118318C1	6.050%	2036	Dec	Sinker		Pre-Ulm	4,180,000	0	2,820,000	1,360,000
0118318C1	6.050%	2037	Jun	Sinker		Pre-Ulm	4,240,000	0	2,860,000	1,380,000
0118318C1	6.050%	2037	Dec	Sinker		Pre-Ulm	4,300,000	0	2,900,000	1,400,000
0118318C1	6.050%	2038	Jun	Sinker		Pre-Ulm	4,365,000	0	2,940,000	1,425,000
0118318C1	6.050%	2038	Dec	Sinker		Pre-Ulm	4,430,000	0	2,985,000	1,445,000
0118318C1	6.050%	2039	Jun	Term		Pre-Ulm	4,495,000	0	3,030,000	1,465,000
0118318D9	6.000%	2039	Dec	Sinker		Pre-Ulm	4,675,000	0	3,115,000	1,560,000
0118318D9	6.000%	2040	Jun	Sinker		Pre-Ulm	4,750,000	0	3,165,000	1,585,000
0118318D9	6.000%	2040	Dec	Sinker		Pre-Ulm	4,820,000	0	3,215,000	1,605,000
0118318D9	6.000%	2041	Jun	Sinker		Pre-Ulm	4,890,000	0	3,260,000	1,630,000
0118318D9	6.000%	2041	Dec	Sinker		Pre-Ulm	4,965,000	0	3,310,000	1,655,000
0118318D9	6.000%	2042	Jun	Sinker		Pre-Ulm	5,035,000	0	3,355,000	1,680,000
0118318D9	6.000%	2042	Dec	Sinker		Pre-Ulm	5,120,000	0	3,415,000	1,705,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds									*S and P* / *Moodys*	*Fitch*
GM99A General Mortgage Revenue Bonds, 1999 Series A				**Exempt**	Prog: **403**	Yield: **6.048%**	Delivery: **9/28/1999**	Dated: **9/1/1999**	*AAA* / *Aaa*	*AAA*
0118318D9	6.000%	2043	Jun	Sinker		Pre-Ulm	5,190,000	0	3,460,000	1,730,000
0118318D9	6.000%	2043	Dec	Sinker		Pre-Ulm	5,270,000	0	3,515,000	1,755,000
0118318D9	6.000%	2044	Jun	Sinker		Pre-Ulm	5,350,000	0	3,565,000	1,785,000
0118318D9	6.000%	2044	Dec	Sinker		Pre-Ulm	5,430,000	0	3,620,000	1,810,000
0118318D9	6.000%	2045	Jun	Sinker		Pre-Ulm	5,510,000	0	3,675,000	1,835,000
0118318D9	6.000%	2045	Dec	Sinker		Pre-Ulm	5,595,000	0	3,730,000	1,865,000
0118318D9	6.000%	2046	Jun	Sinker		Pre-Ulm	5,675,000	0	3,785,000	1,890,000
0118318D9	6.000%	2046	Dec	Sinker		Pre-Ulm	5,760,000	0	3,840,000	1,920,000
0118318D9	6.000%	2047	Jun	Sinker		Pre-Ulm	5,850,000	0	3,900,000	1,950,000
0118318D9	6.000%	2047	Dec	Sinker		Pre-Ulm	5,940,000	0	3,960,000	1,980,000
0118318D9	6.000%	2048	Jun	Sinker		Pre-Ulm	6,020,000	0	4,015,000	2,005,000
0118318D9	6.000%	2048	Dec	Sinker		Pre-Ulm	6,120,000	0	4,080,000	2,040,000
0118318D9	6.000%	2049	Jun	Term		Pre-Ulm	6,205,000	0	4,135,000	2,070,000
						GM99A Total	**$302,700,000**	**$15,000,000**	**$206,830,000**	**$80,870,000**
GM02A General Mortgage Revenue Bonds, 2002 Series A				**Exempt**	Prog: **404**	Yield: **4.798%**	Delivery: **10/15/2002**	Dated: **10/1/2002**	*AAA* / *Aaa*	*AAA*
011832TG7	3.450%	2010	Jun	Serial		Pre-Ulm	1,175,000	0	0	1,175,000
011832TH5	3.450%	2010	Dec	Serial		Pre-Ulm	1,195,000	0	0	1,195,000
011832TJ1	3.600%	2011	Jun	Serial		Pre-Ulm	1,215,000	0	0	1,215,000
011832TK8	4.875%	2011	Dec	Serial		Pre-Ulm	1,235,000	0	0	1,235,000
011832TL6	3.700%	2012	Jun	Serial		Pre-Ulm	1,265,000	0	0	1,265,000
011832TM4	4.875%	2012	Dec	Serial		Pre-Ulm	1,290,000	0	0	1,290,000
011832TN2	3.750%	2013	Jun	Serial		Pre-Ulm	1,320,000	0	0	1,320,000
011832TP7	3.750%	2013	Dec	Serial		Pre-Ulm	1,345,000	0	0	1,345,000
011832TQ5	3.875%	2014	Jun	Serial		Pre-Ulm	1,370,000	0	0	1,370,000
011832TR3	3.875%	2014	Dec	Serial		Pre-Ulm	1,395,000	0	0	1,395,000
011832TS1	4.000%	2015	Jun	Serial		Pre-Ulm	1,425,000	0	0	1,425,000
011832TT9	4.000%	2015	Dec	Serial		Pre-Ulm	1,455,000	0	0	1,455,000
011832TU6	4.250%	2016	Jun	Serial		Pre-Ulm	1,480,000	0	0	1,480,000
011832TV4	4.375%	2016	Dec	Sinker		Pre-Ulm	1,515,000	0	0	1,515,000
011832TV4	4.375%	2017	Jun	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
011832TV4	4.375%	2017	Dec	Term		Pre-Ulm	1,580,000	0	0	1,580,000
011832TW2	4.700%	2018	Jun	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
011832TW2	4.700%	2018	Dec	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
011832TW2	4.700%	2019	Jun	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
011832TW2	4.700%	2019	Dec	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
011832TW2	4.700%	2020	Jun	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
011832TW2	4.700%	2020	Dec	Sinker		Pre-Ulm	1,815,000	0	0	1,815,000
011832TW2	4.700%	2021	Jun	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000
011832TW2	4.700%	2021	Dec	Sinker		Pre-Ulm	1,900,000	0	0	1,900,000
011832TW2	4.700%	2022	Jun	Sinker		Pre-Ulm	1,945,000	0	0	1,945,000
011832TW2	4.700%	2022	Dec	Term		Pre-Ulm	1,990,000	0	0	1,990,000
011832UA8	4.750%	2023	Jun	Sinker		Pre-Ulm	2,035,000	0	0	2,035,000
011832UA8	4.750%	2023	Dec	Term		Pre-Ulm	2,085,000	0	0	2,085,000
011832UB6	4.750%	2024	Jun	Sinker		Pre-Ulm	2,135,000	0	0	2,135,000
011832UB6	4.750%	2024	Dec	Sinker		Pre-Ulm	2,185,000	0	0	2,185,000
011832UB6	4.750%	2025	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
011832UB6	4.750%	2025	Dec	Sinker		Pre-Ulm	2,290,000	0	0	2,290,000
011832UB6	4.750%	2026	Jun	Sinker		Pre-Ulm	2,345,000	0	0	2,345,000
011832UB6	4.750%	2026	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
011832UB6	4.750%	2027	Jun	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
011832UB6	4.750%	2027	Dec	Sinker		Pre-Ulm	1,950,000	0	0	1,950,000
011832TX0	4.800%	2027	Dec	Serial		Pre-Ulm	565,000	0	0	565,000
011832UB6	4.750%	2028	Jun	Sinker		Pre-Ulm	2,575,000	0	0	2,575,000
011832UB6	4.750%	2028	Dec	Sinker		Pre-Ulm	2,635,000	0	0	2,635,000
011832UB6	4.750%	2029	Jun	Sinker		Pre-Ulm	2,700,000	0	0	2,700,000
011832UB6	4.750%	2029	Dec	Term		Pre-Ulm	2,765,000	0	0	2,765,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds									*S and P* / *Moodys* / *Fitch*	
GM02A General Mortgage Revenue Bonds, 2002 Series A				**Exempt**	Prog: **404**	Yield: **4.798%**	Delivery: **10/15/2002**	Dated: **10/1/2002**	*AAA* / *Aaa* / *AAA*	
011832UC4	5.000%	2030	Jun	Sinker		Pre-Ulm	2,720,000	0	0	2,720,000
011832UC4	5.000%	2030	Dec	Sinker		Pre-Ulm	2,790,000	0	0	2,790,000
011832UC4	5.000%	2031	Jun	Sinker		Pre-Ulm	2,865,000	0	0	2,865,000
011832UC4	5.000%	2031	Dec	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000
011832UC4	5.000%	2032	Jun	Sinker		Pre-Ulm	3,015,000	0	0	3,015,000
011832TY8	4.850%	2032	Dec	Serial		Pre-Ulm	840,000	0	0	840,000
011832UC4	5.000%	2032	Dec	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000
011832UC4	5.000%	2033	Jun	Sinker		Pre-Ulm	3,170,000	0	0	3,170,000
011832UC4	5.000%	2033	Dec	Term		Pre-Ulm	3,250,000	0	0	3,250,000
011832TZ5	4.950%	2034	Jun	Sinker		Pre-Ulm	245,000	0	0	245,000
011832UD2	5.000%	2034	Jun	Sinker		Pre-Ulm	3,275,000	0	0	3,275,000
011832UD2	5.000%	2034	Dec	Sinker		Pre-Ulm	3,355,000	0	0	3,355,000
011832TZ5	4.950%	2034	Dec	Sinker		Pre-Ulm	250,000	0	0	250,000
011832TZ5	4.950%	2035	Jun	Sinker		Pre-Ulm	260,000	0	0	260,000
011832UD2	5.000%	2035	Jun	Sinker		Pre-Ulm	3,430,000	0	0	3,430,000
011832TZ5	4.950%	2035	Dec	Sinker		Pre-Ulm	265,000	0	0	265,000
011832UD2	5.000%	2035	Dec	Sinker		Pre-Ulm	3,520,000	0	0	3,520,000
011832UD2	5.000%	2036	Jun	Sinker		Pre-Ulm	3,605,000	0	0	3,605,000
011832TZ5	4.950%	2036	Jun	Sinker		Pre-Ulm	275,000	0	0	275,000
011832UD2	5.000%	2036	Dec	Sinker		Pre-Ulm	3,695,000	0	0	3,695,000
011832TZ5	4.950%	2036	Dec	Sinker		Pre-Ulm	280,000	0	0	280,000
011832TZ5	4.950%	2037	Jun	Sinker		Pre-Ulm	285,000	0	0	285,000
011832UD2	5.000%	2037	Jun	Sinker		Pre-Ulm	3,790,000	0	0	3,790,000
011832UD2	5.000%	2037	Dec	Sinker		Pre-Ulm	3,880,000	0	0	3,880,000
011832TZ5	4.950%	2037	Dec	Sinker		Pre-Ulm	290,000	0	0	290,000
011832TZ5	4.950%	2038	Jun	Sinker		Pre-Ulm	300,000	0	0	300,000
011832UD2	5.000%	2038	Jun	Sinker		Pre-Ulm	3,975,000	0	0	3,975,000
011832TZ5	4.950%	2038	Dec	Sinker		Pre-Ulm	310,000	0	0	310,000
011832UD2	5.000%	2038	Dec	Sinker		Pre-Ulm	4,070,000	0	0	4,070,000
011832UD2	5.000%	2039	Jun	Sinker		Pre-Ulm	4,170,000	0	0	4,170,000
011832TZ5	4.950%	2039	Jun	Sinker		Pre-Ulm	315,000	0	0	315,000
011832UD2	5.000%	2039	Dec	Term		Pre-Ulm	4,275,000	0	0	4,275,000
011832TZ5	4.950%	2039	Dec	Sinker		Pre-Ulm	320,000	0	0	320,000
011832TZ5	4.950%	2040	Jun	Term		Pre-Ulm	4,605,000	0	0	4,605,000
						GM02A Total	**$150,000,000**	**$0**	**$0**	**$150,000,000**
				General Mortgage Revenue Bonds Total			**$452,700,000**	**$15,000,000**	**$206,830,000**	**$230,870,000**
Governmental Purpose Bonds									*S and P* / *Moodys* / *Fitch*	
GP97A Governmental Purpose Bonds, 1997 Series A				**Exempt**	Prog: **501**	Yield: **VRDO**	Delivery: **12/3/1997**	Dated: **12/3/1997**	*AA/A-1+* / *Aa2/VMIG1* / *AA+/F1+*	
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	12,400,000	20,600,000
						GP97A Total	**$33,000,000**	**$0**	**$12,400,000**	**$20,600,000**
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AA/A-1+* / *Aaa/VMIG1* / *AAA/F1+*	
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									*S and P*	*Moodys* *Fitch*
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AA/A-1+*	*Aaa/VMIG1* *AAA/F1+*
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		SWAP	950,000	0	0	950,000
0118326M9		2010	Jun	Sinker		SWAP	960,000	0	0	960,000
0118326M9		2010	Dec	Sinker		SWAP	995,000	0	0	995,000
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	0	0	1,010,000
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	0	0	1,030,000
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	0	0	1,050,000
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	0	0	1,070,000
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	0	0	1,090,000
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	0	0	1,115,000
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	0	0	1,135,000
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	0	0	1,160,000
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	0	0	1,180,000
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	0	0	1,205,000
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0	1,275,000
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0	1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0	1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0	1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0	1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0	1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0	1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0	1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0	1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0	1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0	1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0	1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0	1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$12,720,000**	**$0**	**$63,860,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AA/A-1+*	*Aaa/VMIG1* *AAA/F1+*
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									*S and P* / *Moodys* / *Fitch*	
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AA/A-1+* / *Aaa/VMIG1*	*AAA/F1+*
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	0	0	1,165,000
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	0	0	1,175,000
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	0	0	1,210,000
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	0	0	1,285,000
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	0	0	1,315,000
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	0	0	1,325,000
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	0	0	1,390,000
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	0	0	1,415,000
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	0	0	1,475,000
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0	0	1,530,000
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0	1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0	1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0	1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0	1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0	1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$15,550,000**	**$0**	**$78,040,000**
						Governmental Purpose Bonds Total	**$203,170,000**	**$28,270,000**	**$12,400,000**	**$162,500,000**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									S and P	Moodys	Fitch
SC02A State Capital Project Bonds, 2002 Series A				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	AA	Aaa AAA
011832UK6	3.000%	2003	Jul	Serial			3,040,000	3,040,000	0	0
011832UL4	3.000%	2004	Jul	Serial			1,195,000	1,195,000	0	0
011832UM2	4.000%	2004	Jul	Serial			2,015,000	2,015,000	0	0
011832UP5	4.000%	2005	Jul	Serial			2,635,000	2,635,000	0	0
011832UN0	3.000%	2005	Jul	Serial			700,000	700,000	0	0
011832UQ3	3.000%	2006	Jul	Serial			1,100,000	1,100,000	0	0
011832UR1	5.000%	2006	Jul	Serial			2,365,000	2,365,000	0	0
011832US9	3.000%	2007	Jul	Serial			500,000	500,000	0	0
011832UT7	4.000%	2007	Jul	Serial			3,115,000	3,115,000	0	0
011832UU4	3.000%	2008	Jul	Serial			610,000	610,000	0	0
011832UV2	5.000%	2008	Jul	Serial			3,155,000	3,155,000	0	0
011832UX8	5.000%	2009	Jul	Serial			3,770,000	3,770,000	0	0
011832UW0	3.125%	2009	Jul	Serial			180,000	180,000	0	0
011832UZ3	5.000%	2010	Jul	Serial			4,005,000	0	0	4,005,000
011832UY6	3.400%	2010	Jul	Serial			140,000	0	0	140,000
011832VA7	3.500%	2011	Jul	Serial			385,000	0	0	385,000
011832VB5	5.000%	2011	Jul	Serial			3,995,000	0	0	3,995,000
						SC02A Total	**$32,905,000**	**$24,380,000**	**$0**	**$8,525,000**
SC02C State Capital Project Bonds, 2002 Series C				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	AA/A-1+	Aa2/VMIG1 AA+/F1+
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	0	0	2,295,000
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	0	0	2,345,000
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	0	0	2,400,000
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	0	0	2,450,000
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	0	0	2,505,000
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	0	0	2,555,000
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	0	0	2,610,000
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	0	0	2,670,000
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	0	0	2,725,000
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0	0	2,785,000
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0	2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0	2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0	2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0	3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0	3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000
						SC02C Total	**$60,250,000**	**$0**	**$0**	**$60,250,000**
SC06A State Capital Project Bonds, 2006 Series A				**Exempt**	Prog: **603**	Yield: **4.435%**	Delivery: **10/25/2006**	Dated: **10/25/2006**	AA	Aaa AAA
011832T51	4.000%	2007	Jun	Serial			850,000	850,000	0	0
011832T69	4.000%	2008	Jun	Serial			1,450,000	1,450,000	0	0
011832T77	4.000%	2009	Jun	Serial			1,510,000	1,510,000	0	0
011832T85	4.000%	2010	Jun	Serial			1,570,000	0	0	1,570,000
011832T93	4.000%	2011	Jun	Serial			1,630,000	0	0	1,630,000
011832U26	4.000%	2012	Jun	Serial			1,695,000	0	0	1,695,000
011832U34	4.000%	2013	Jun	Serial			1,765,000	0	0	1,765,000
011832U42	4.000%	2014	Jun	Serial			1,835,000	0	0	1,835,000
011832U59	4.000%	2015	Jun	Serial			1,910,000	0	0	1,910,000
011832U67	4.250%	2016	Jun	Serial			1,985,000	0	0	1,985,000
011832U75	4.250%	2017	Jun	Serial			2,070,000	0	0	2,070,000
011832U83	4.000%	2018	Jun	Serial			2,160,000	0	0	2,160,000
011832U91	4.000%	2019	Jun	Serial			2,245,000	0	0	2,245,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									*S and P*	*Moodys* *Fitch*
SC06A State Capital Project Bonds, 2006 Series A				**Exempt**	Prog: **603**	Yield: **4.435%**	Delivery: **10/25/2006**	Dated: **10/25/2006**	*AA*	*Aaa* *AAA*
011832V25	4.125%	2020	Jun	Serial			2,335,000	0	0	2,335,000
011832V33	5.000%	2021	Jun	Serial			2,430,000	0	0	2,430,000
011832V41	5.000%	2022	Jun	Serial			2,550,000	0	0	2,550,000
011832V58	5.000%	2023	Jun	Serial			1,000,000	0	0	1,000,000
011832V66	4.250%	2023	Jun	Serial			1,680,000	0	0	1,680,000
011832V74	3.500%	2024	Jun	Sinker			2,800,000	0	0	2,800,000
011832V74	3.500%	2025	Jun	Sinker			2,900,000	0	0	2,900,000
011832V74	3.500%	2026	Jun	Sinker			3,000,000	0	0	3,000,000
011832V74	3.500%	2027	Jun	Sinker			3,105,000	0	0	3,105,000
011832V74	3.500%	2028	Jun	Term			195,000	0	0	195,000
011832V90	4.375%	2028	Jun	Serial			3,020,000	0	0	3,020,000
011832W24	5.000%	2029	Jun	Sinker			3,355,000	0	0	3,355,000
011832W24	5.000%	2030	Jun	Sinker			3,520,000	0	0	3,520,000
011832W24	5.000%	2031	Jun	Term			3,695,000	0	0	3,695,000
011832W32	5.000%	2032	Jun	Sinker			3,880,000	0	0	3,880,000
011832W32	5.000%	2033	Jun	Sinker			4,075,000	0	0	4,075,000
011832W32	5.000%	2034	Jun	Sinker			4,280,000	0	0	4,280,000
011832W32	5.000%	2035	Jun	Sinker			4,490,000	0	0	4,490,000
011832W32	5.000%	2036	Jun	Term			4,715,000	0	0	4,715,000
011832W40	4.500%	2037	Jun	Sinker			4,955,000	0	0	4,955,000
011832W40	4.500%	2038	Jun	Sinker			5,175,000	0	0	5,175,000
011832W40	4.500%	2039	Jun	Sinker			5,410,000	0	0	5,410,000
011832W40	4.500%	2040	Jun	Term			5,650,000	0	0	5,650,000
						SC06A Total	**$100,890,000**	**$3,810,000**	**$0**	**$97,080,000**
SC07A State Capital Project Bonds, 2007 Series A				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Dated: **10/3/2007**	*AA*	*Aaa* *AA+*
011832Y55	4.000%	2007	Dec	Serial			225,000	225,000	0	0
011832Y63	4.000%	2008	Dec	Serial			1,385,000	1,385,000	0	0
011832Y71	4.000%	2009	Dec	Serial			1,440,000	0	0	1,440,000
011832Y89	4.000%	2010	Dec	Serial			1,495,000	0	0	1,495,000
011832Y97	4.000%	2011	Dec	Serial			1,555,000	0	0	1,555,000
011832Z21	4.000%	2012	Dec	Serial			1,620,000	0	0	1,620,000
011832Z39	4.000%	2013	Dec	Serial			1,685,000	0	0	1,685,000
011832Z47	4.000%	2014	Dec	Serial			1,755,000	0	0	1,755,000
011832Z54	4.000%	2015	Dec	Serial			1,825,000	0	0	1,825,000
011832Z62	4.000%	2016	Dec	Serial			1,895,000	0	0	1,895,000
011832Z70	4.000%	2017	Dec	Serial			1,975,000	0	0	1,975,000
011832Z88	4.000%	2018	Dec	Serial			2,055,000	0	0	2,055,000
011832Z96	4.000%	2019	Dec	Serial			2,135,000	0	0	2,135,000
0118322A9	5.000%	2020	Dec	Serial			2,220,000	0	0	2,220,000
0118322B7	5.250%	2021	Dec	Serial			2,335,000	0	0	2,335,000
0118322C5	5.250%	2022	Dec	Serial			2,460,000	0	0	2,460,000
0118322D3	5.250%	2023	Dec	Serial			2,585,000	0	0	2,585,000
0118322E1	5.250%	2024	Dec	Serial			2,725,000	0	0	2,725,000
0118322F8	5.000%	2025	Dec	Serial			2,870,000	0	0	2,870,000
0118322G6	5.000%	2026	Dec	Serial			3,010,000	0	0	3,010,000
0118322H4	4.400%	2027	Dec	Serial			3,165,000	0	0	3,165,000
						SC07A Total	**$42,415,000**	**$1,610,000**	**$0**	**$40,805,000**
SC07B State Capital Project Bonds, 2007 Series B				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Dated: **10/3/2007**	*AA*	*Aaa* *AA+*
0118322J0	4.000%	2007	Dec	Serial			95,000	95,000	0	0
0118322K7	4.000%	2008	Dec	Serial			500,000	500,000	0	0
0118322L5	4.000%	2009	Dec	Serial			525,000	0	0	525,000
0118322M3	4.000%	2010	Dec	Serial			1,650,000	0	0	1,650,000
0118322N1	4.000%	2011	Dec	Serial			1,715,000	0	0	1,715,000
0118322P6	4.000%	2012	Dec	Serial			1,785,000	0	0	1,785,000
0118322Q4	4.000%	2013	Dec	Serial			1,855,000	0	0	1,855,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									S and P / Moodys / Fitch	
SC07B State Capital Project Bonds, 2007 Series B				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Dated: **10/3/2007**	AA / Aaa	AA+
0118323H3	5.000%	2014	Dec	Serial			390,000	0	0	390,000
0118322R2	4.000%	2014	Dec	Serial			1,540,000	0	0	1,540,000
0118322S0	4.000%	2015	Dec	Serial			2,020,000	0	0	2,020,000
0118322T8	4.000%	2016	Dec	Serial			2,100,000	0	0	2,100,000
0118323J9	5.000%	2017	Dec	Serial			1,200,000	0	0	1,200,000
0118322U5	4.000%	2017	Dec	Serial			985,000	0	0	985,000
0118322V3	5.000%	2018	Dec	Serial			2,285,000	0	0	2,285,000
0118323K6	5.000%	2019	Dec	Serial			2,010,000	0	0	2,010,000
0118322W1	4.000%	2019	Dec	Serial			390,000	0	0	390,000
0118322X9	5.000%	2020	Dec	Serial			2,525,000	0	0	2,525,000
0118322Y7	5.250%	2021	Dec	Serial			2,650,000	0	0	2,650,000
0118322Z4	5.250%	2022	Dec	Serial			2,795,000	0	0	2,795,000
0118323A8	5.250%	2023	Dec	Serial			2,940,000	0	0	2,940,000
0118323B6	5.250%	2024	Dec	Serial			3,095,000	0	0	3,095,000
0118323C4	5.000%	2025	Dec	Serial			3,260,000	0	0	3,260,000
0118323D2	5.000%	2026	Dec	Serial			3,430,000	0	0	3,430,000
0118323E0	5.000%	2027	Dec	Serial			3,605,000	0	0	3,605,000
0118323F7	5.000%	2028	Dec	Serial			3,790,000	0	0	3,790,000
0118323G5	5.000%	2029	Dec	Serial			3,975,000	0	0	3,975,000
						SC07B Total	**$53,110,000**	**$595,000**	**$0**	**$52,515,000**
SBL99 State Building Lease Bonds, 1999 Series				**Exempt**	Prog: **701**	Yield: **5.551%**	Delivery: **12/15/1999**	Dated: **12/1/1999**	AA / Aaa	AAA
011832DR0	4.250%	2000	Apr	Serial			1,075,000	1,075,000	0	0
011832DS8	4.250%	2000	Oct	Serial			750,000	750,000	0	0
011832DT6	4.350%	2001	Apr	Serial			765,000	765,000	0	0
011832DU3	4.350%	2001	Oct	Serial			780,000	780,000	0	0
011832DV1	4.450%	2002	Apr	Serial			795,000	795,000	0	0
011832DW9	4.450%	2002	Oct	Serial			815,000	815,000	0	0
011832DX7	4.600%	2003	Apr	Serial			835,000	835,000	0	0
011832DY5	4.600%	2003	Oct	Serial			855,000	855,000	0	0
011832DZ2	4.750%	2004	Apr	Serial			870,000	870,000	0	0
011832EA6	4.750%	2004	Oct	Serial			895,000	895,000	0	0
011832EB4	4.850%	2005	Apr	Serial			915,000	915,000	0	0
011832EC2	4.850%	2005	Oct	Serial			935,000	935,000	0	0
011832ED0	4.875%	2006	Apr	Serial			960,000	960,000	0	0
011832EE8	4.875%	2006	Oct	Serial			980,000	980,000	0	0
011832EF5	5.000%	2007	Apr	Serial			1,005,000	1,005,000	0	0
011832EG3	5.000%	2007	Oct	Serial			1,030,000	1,030,000	0	0
011832EH1	5.100%	2008	Apr	Serial			1,055,000	1,055,000	0	0
011832EJ7	5.100%	2008	Oct	Serial			1,085,000	1,085,000	0	0
011832EK4	5.150%	2009	Apr	Serial			1,110,000	1,110,000	0	0
011832EL2	5.150%	2009	Oct	Serial			1,140,000	0	0	1,140,000
011832EM0	5.250%	2010	Apr	Serial			1,170,000	0	0	1,170,000
011832EN8	5.250%	2010	Oct	Serial			1,200,000	0	0	1,200,000
011832EP3	5.300%	2011	Apr	Serial			1,230,000	0	0	1,230,000
011832EQ1	5.300%	2011	Oct	Serial			1,265,000	0	0	1,265,000
011832ER9	5.400%	2012	Apr	Serial			1,300,000	0	0	1,300,000
011832ES7	5.400%	2012	Oct	Serial			1,335,000	0	0	1,335,000
011832GG1	5.800%	2013	Apr	Sinker			1,370,000	0	0	1,370,000
011832GG1	5.800%	2013	Oct	Sinker			1,410,000	0	0	1,410,000
011832GG1	5.800%	2014	Apr	Sinker			1,450,000	0	0	1,450,000
011832GG1	5.800%	2014	Oct	Sinker			1,490,000	0	0	1,490,000
011832GG1	5.800%	2015	Apr	Term			1,535,000	0	0	1,535,000
011832ET5	5.750%	2015	Oct	Sinker			1,580,000	0	0	1,580,000
011832ET5	5.750%	2016	Apr	Sinker			1,625,000	0	0	1,625,000
011832ET5	5.750%	2016	Oct	Sinker			1,670,000	0	0	1,670,000
011832ET5	5.750%	2017	Apr	Term			1,720,000	0	0	1,720,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption		Outstanding Amount
State Capital Project Bonds									S and P	Moodys	Fitch
SBL99 State Building Lease Bonds, 1999 Series				**Exempt**	Prog: **701**	Yield: **5.551%**	Delivery: **12/15/1999**	Dated: **12/1/1999**	AA	Aaa	AAA
						SBL99 Total	**$40,000,000**	**$17,510,000**	**$0**		**$22,490,000**
					State Capital Project Bonds Total		**$329,570,000**	**$47,905,000**	**$0**		**$281,665,000**
General Housing Purpose Bonds									S and P	Moodys	Fitch
GH05A General Housing Purpose Bonds, 2005 Series A				**Exempt**	Prog: **803**	Yield: **4.780%**	Delivery: **1/27/2005**	Dated: **1/1/2005**	AAA	Aaa	AAA
011832XQ0	2.200%	2006	Jun	Serial			495,000	495,000	0		0
011832XR8	2.250%	2006	Dec	Serial			500,000	500,000	0		0
011832XS6	2.400%	2007	Jun	Serial			505,000	505,000	0		0
011832XT4	2.450%	2007	Dec	Serial			510,000	510,000	0		0
011832XU1	2.600%	2008	Jun	Serial			515,000	515,000	0		0
011832XV9	2.650%	2008	Dec	Serial			525,000	525,000	0		0
011832XW7	2.750%	2009	Jun	Serial			530,000	530,000	0		0
011832XX5	2.800%	2009	Dec	Serial			540,000	0	0		540,000
011832XY3	3.000%	2010	Jun	Serial			545,000	0	0		545,000
011832XZ0	3.050%	2010	Dec	Serial			555,000	0	0		555,000
011832YA4	3.150%	2011	Jun	Serial			565,000	0	0		565,000
011832YB2	3.250%	2011	Dec	Serial			570,000	0	0		570,000
011832YC0	3.400%	2012	Jun	Serial			580,000	0	0		580,000
011832YD8	3.450%	2012	Dec	Serial			590,000	0	0		590,000
011832YE6	3.550%	2013	Jun	Serial			600,000	0	0		600,000
011832YF3	3.600%	2013	Dec	Serial			615,000	0	0		615,000
011832YG1	3.650%	2014	Jun	Serial			625,000	0	0		625,000
011832YH9	3.700%	2014	Dec	Serial			635,000	0	0		635,000
011832YN6	5.000%	2026	Jun	Sinker			4,755,000	0	0		4,755,000
011832YN6	5.000%	2026	Dec	Term			6,245,000	0	0		6,245,000
011832YP1	5.000%	2027	Jun	Sinker			5,515,000	0	0		5,515,000
011832YS5	4.500%	2027	Jun	Serial			790,000	0	0		790,000
011832YP1	5.000%	2027	Dec	Term			6,595,000	0	0		6,595,000
011832YQ9	5.000%	2028	Jun	Sinker			6,535,000	0	0		6,535,000
011832YQ9	5.000%	2028	Dec	Term			6,965,000	0	0		6,965,000
011832YR7	5.000%	2029	Jun	Sinker			7,140,000	0	0		7,140,000
011832YR7	5.000%	2029	Dec	Term			7,360,000	0	0		7,360,000
011832YT3	4.650%	2030	Jun	Serial			820,000	0	0		820,000
011832YK2	5.000%	2030	Jun	Sinker			6,730,000	0	0		6,730,000
011832YK2	5.000%	2030	Dec	Term			7,770,000	0	0		7,770,000
011832YL0	5.250%	2031	Jun	Sinker			7,985,000	0	0		7,985,000
011832YL0	5.250%	2031	Dec	Sinker			8,220,000	0	0		8,220,000
011832YL0	5.250%	2032	Jun	Sinker			8,460,000	0	0		8,460,000
011832YL0	5.250%	2032	Dec	Sinker			8,705,000	0	0		8,705,000
011832YL0	5.250%	2033	Jun	Sinker			8,270,000	0	0		8,270,000
011832YL0	5.250%	2033	Dec	Sinker			6,230,000	0	0		6,230,000
011832YU0	4.700%	2034	Jun	Serial			75,000	0	0		75,000
011832YL0	5.250%	2034	Jun	Sinker			4,030,000	0	0		4,030,000
011832YL0	5.250%	2034	Dec	Term			2,200,000	0	0		2,200,000
011832YM8	5.250%	2035	Jun	Sinker			1,420,000	0	0		1,420,000
011832YM8	5.250%	2035	Dec	Sinker			1,360,000	0	0		1,360,000
011832YM8	5.250%	2036	Jun	Sinker			1,290,000	0	0		1,290,000
011832YM8	5.250%	2036	Dec	Sinker			1,215,000	0	0		1,215,000
011832YM8	5.250%	2037	Jun	Sinker			1,130,000	0	0		1,130,000
011832YM8	5.250%	2037	Dec	Sinker			1,045,000	0	0		1,045,000
011832YM8	5.250%	2038	Jun	Sinker			950,000	0	0		950,000
011832YM8	5.250%	2038	Dec	Sinker			850,000	0	0		850,000
011832YM8	5.250%	2039	Jun	Sinker			745,000	0	0		745,000
011832YM8	5.250%	2039	Dec	Sinker			630,000	0	0		630,000
011832YM8	5.250%	2040	Jun	Sinker			505,000	0	0		505,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds									S and P	Moodys	Fitch
GH05A	**General Housing Purpose Bonds, 2005 Series A**				**Exempt**	Prog: **803**	Yield: **4.780%**	Delivery: **1/27/2005**	Dated: **1/1/2005**	AAA Aaa	AAA
	011832YM8	5.250%	2040	Dec	Sinker			375,000	0	0	375,000
	011832YV8	4.800%	2041	Jun	Serial			285,000	0	0	285,000
	011832YM8	5.250%	2041	Dec	Term			40,000	0	0	40,000
							GH05A Total	**$143,235,000**	**$3,580,000**	**$0**	**$139,655,000**
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	AA Aaa	AAA
B1	011832ZC9	2.600%	2005	Dec	Serial			1,595,000	1,595,000	0	0
B1	011832ZD7	2.700%	2006	Jun	Serial			425,000	425,000	0	0
B2	011832C75	3.500%	2006	Jun	Serial			1,175,000	1,175,000	0	0
B1	011832ZE5	2.750%	2006	Dec	Serial			740,000	740,000	0	0
B2	011832C83	3.500%	2006	Dec	Serial			885,000	885,000	0	0
B1	011832ZF2	2.850%	2007	Jun	Serial			1,140,000	1,140,000	0	0
B2	011832C91	3.500%	2007	Jun	Serial			515,000	515,000	0	0
B1	011832ZG0	2.900%	2007	Dec	Serial			1,605,000	1,605,000	0	0
B2	011832D25	3.500%	2007	Dec	Serial			75,000	75,000	0	0
B1	011832ZH8	3.000%	2008	Jun	Serial			1,705,000	1,705,000	0	0
B1	011832ZJ4	3.050%	2008	Dec	Serial			1,740,000	1,740,000	0	0
B1	011832ZK1	3.150%	2009	Jun	Serial			1,085,000	1,085,000	0	0
B2	011832D33	3.500%	2009	Jun	Serial			685,000	685,000	0	0
B1	011832ZL9	3.200%	2009	Dec	Serial			1,800,000	0	0	1,800,000
B1	011832ZM7	3.250%	2010	Jun	Serial			485,000	0	0	485,000
B2	011832D58	4.000%	2010	Jun	Serial			1,345,000	0	0	1,345,000
B1	011832ZN5	3.300%	2010	Dec	Serial			1,000,000	0	0	1,000,000
B2	011832D66	3.250%	2010	Dec	Serial			870,000	0	0	870,000
B2	011832ZP0	4.000%	2011	Jun	Serial			1,910,000	0	0	1,910,000
B2	011832ZQ8	4.000%	2011	Dec	Serial			1,945,000	0	0	1,945,000
B1	011832ZR6	3.550%	2012	Jun	Serial			120,000	0	0	120,000
B2	011832D74	4.000%	2012	Jun	Serial			1,860,000	0	0	1,860,000
B1	011832ZS4	3.600%	2012	Dec	Serial			75,000	0	0	75,000
B2	011832D82	4.000%	2012	Dec	Serial			1,955,000	0	0	1,955,000
B1	011832ZT2	3.700%	2013	Jun	Serial			150,000	0	0	150,000
B2	011832D90	5.000%	2013	Jun	Serial			1,935,000	0	0	1,935,000
B2	011832ZU9	5.000%	2013	Dec	Serial			2,140,000	0	0	2,140,000
B1	011832ZV7	3.800%	2014	Jun	Serial			305,000	0	0	305,000
B2	011832E24	5.000%	2014	Jun	Serial			1,885,000	0	0	1,885,000
B2	011832ZW5	5.000%	2014	Dec	Serial			2,250,000	0	0	2,250,000
B1	011832ZX3	4.000%	2015	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Jun	Sinker			2,275,000	0	0	2,275,000
B1	011832ZX3	4.000%	2015	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Dec	Sinker			2,330,000	0	0	2,330,000
B1	011832ZX3	4.000%	2016	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Jun	Sinker			2,390,000	0	0	2,390,000
B1	011832ZX3	4.000%	2016	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Dec	Sinker			2,455,000	0	0	2,455,000
B1	011832ZX3	4.000%	2017	Jun	Term			30,000	0	0	30,000
B2	011832E32	5.000%	2017	Jun	Term			2,510,000	0	0	2,510,000
B1	011832ZY1	4.150%	2017	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2017	Dec	Sinker			2,565,000	0	0	2,565,000
B1	011832ZY1	4.150%	2018	Jun	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Jun	Sinker			2,635,000	0	0	2,635,000
B1	011832ZY1	4.150%	2018	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Dec	Sinker			2,705,000	0	0	2,705,000
B1	011832ZY1	4.150%	2019	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Jun	Sinker			2,765,000	0	0	2,765,000
B1	011832ZY1	4.150%	2019	Dec	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Dec	Sinker			2,835,000	0	0	2,835,000
B1	011832ZY1	4.150%	2020	Jun	Sinker			45,000	0	0	45,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										*S and P* / *Moodys* / *Fitch*	
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	*AA* / *Aaa*	*AAA*
B2	011832E40	5.000%	2020	Jun	Sinker			2,910,000	0	0	2,910,000
B1	011832ZY1	4.150%	2020	Dec	Term			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Dec	Term			2,985,000	0	0	2,985,000
B1	011832ZZ8	4.400%	2021	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Jun	Sinker			3,065,000	0	0	3,065,000
B1	011832ZZ8	4.400%	2021	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Dec	Sinker			3,150,000	0	0	3,150,000
B1	011832ZZ8	4.400%	2022	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Jun	Sinker			3,235,000	0	0	3,235,000
B1	011832ZZ8	4.400%	2022	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Dec	Sinker			3,325,000	0	0	3,325,000
B1	011832ZZ8	4.400%	2023	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Jun	Sinker			3,410,000	0	0	3,410,000
B1	011832ZZ8	4.400%	2023	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Dec	Sinker			3,500,000	0	0	3,500,000
B1	011832ZZ8	4.400%	2024	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Jun	Sinker			3,595,000	0	0	3,595,000
B1	011832ZZ8	4.400%	2024	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Dec	Sinker			3,690,000	0	0	3,690,000
B1	011832ZZ8	4.400%	2025	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Jun	Sinker			3,790,000	0	0	3,790,000
B1	011832ZZ8	4.400%	2025	Dec	Term			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Dec	Sinker			3,890,000	0	0	3,890,000
B1	011832A28	4.550%	2026	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Jun	Term			4,020,000	0	0	4,020,000
B1	011832A28	4.550%	2026	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Dec	Sinker			4,130,000	0	0	4,130,000
B1	011832A28	4.550%	2027	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Jun	Sinker			4,240,000	0	0	4,240,000
B1	011832A28	4.550%	2027	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Dec	Sinker			4,350,000	0	0	4,350,000
B1	011832A28	4.550%	2028	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Jun	Sinker			4,465,000	0	0	4,465,000
B1	011832A28	4.550%	2028	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Dec	Sinker			4,585,000	0	0	4,585,000
B1	011832A28	4.550%	2029	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Jun	Sinker			4,705,000	0	0	4,705,000
B1	011832A28	4.550%	2029	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Dec	Sinker			4,830,000	0	0	4,830,000
B1	011832A28	4.550%	2030	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Jun	Sinker			4,955,000	0	0	4,955,000
B1	011832A28	4.550%	2030	Dec	Term			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Dec	Term			5,070,000	0	0	5,070,000
							GH05B Total	**$147,610,000**	**$13,370,000**	**$0**	**$134,240,000**
GH05C	**General Housing Purpose Bonds, 2005 Series C**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	*AA* / *Aaa*	*AAA*
C1	011832A36	2.600%	2005	Dec	Serial			25,000	25,000	0	0
C1	011832A44	2.700%	2006	Jun	Serial			20,000	20,000	0	0
C1	011832A51	2.750%	2006	Dec	Serial			20,000	20,000	0	0
C1	011832A69	2.850%	2007	Jun	Serial			20,000	20,000	0	0
C1	011832A77	2.900%	2007	Dec	Serial			20,000	20,000	0	0
C1	011832A85	3.000%	2008	Jun	Serial			20,000	20,000	0	0
C1	011832A93	3.050%	2008	Dec	Serial			25,000	25,000	0	0
C1	011832B27	3.150%	2009	Jun	Serial			25,000	25,000	0	0
C1	011832B35	3.200%	2009	Dec	Serial			25,000	0	0	25,000
C1	011832B43	3.250%	2010	Jun	Serial			25,000	0	0	25,000
C1	011832B50	3.300%	2010	Dec	Serial			25,000	0	0	25,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										*S and P*	*Moodys*	*Fitch*
GH05C	**General Housing Purpose Bonds, 2005 Series C**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	*AA*	*Aaa*	*AAA*
C1	011832B68	3.400%	2011	Jun	Serial			25,000	0	0	25,000
C2	011832B84	4.000%	2012	Jun	Serial			1,330,000	0	0	1,330,000
C2	011832B92	4.000%	2012	Dec	Serial			1,365,000	0	0	1,365,000
C2	011832C26	5.000%	2013	Jun	Serial			1,395,000	0	0	1,395,000
C2	011832C34	5.000%	2013	Dec	Serial			1,435,000	0	0	1,435,000
C2	011832C42	5.000%	2014	Jun	Serial			1,470,000	0	0	1,470,000
C2	011832C59	5.000%	2014	Dec	Serial			1,505,000	0	0	1,505,000
C2	011832C67	5.000%	2015	Jun	Sinker			1,545,000	0	0	1,545,000
C2	011832C67	5.000%	2015	Dec	Sinker			1,580,000	0	0	1,580,000
C2	011832C67	5.000%	2016	Jun	Sinker			1,620,000	0	0	1,620,000
C2	011832C67	5.000%	2016	Dec	Sinker			1,660,000	0	0	1,660,000
C2	011832C67	5.000%	2017	Jun	Term			1,705,000	0	0	1,705,000
							GH05C Total	**$16,885,000**	**$175,000**	**$0**	**$16,710,000**
							General Housing Purpose Bonds Total	**$307,730,000**	**$17,125,000**	**$0**	**$290,605,000**
							Total AHFC Bonds	**$4,338,694,750**	**$377,515,000**	**$855,685,000**	**$3,105,494,750**

Short Term Debt Outstanding: (As of 08/31/09)	
Domestic Taxable Commercial Paper	150,000,000
Total Short Term Debt Outstanding	**$150,000,000**

Detail of Accreted Interest: (As of 08/31/09)	
Mortgage Revenue Bonds 1997 Series A2	11,525,281
Total Accreted Interest	**$11,525,281**
Total Bonds w/ Accreted Interest	**$3,117,020,031**

Detail of Defeased Debt: (As of 08/31/09)	
State Building Lease Bonds, 1999	16,485,000
Housing Development Bonds, 1999 Series C	41,475,000
Total Defeased Debt	**$57,960,000**
Total Bonds w/o Defeased Debt	**$3,047,534,750**

Footnotes:

1. AHFC has issued $16,532,104,122 in Bonds and Notes as of 08/31/09. This total includes Bonds and Notes issued by the Alaska State Housing Authority (ASHA), which was merged into AHFC on 07/01/92 and became the Public Housing Division.
2. AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of $116,050,000 on 10/26/00, $126,790,000 on 08/15/01 and $411,987,860 on 08/17/06. These bonds are not listed in this Exhibit and are not a debt of AHFC.
3. On 05/18/05, AHFC issued $16,885,000 General Housing Purpose Bonds, 2005 Series C in order to economically defease $16,485,000 State Building Lease Bonds, 1999 and redeem them on their earliest optional redemption date of 04/01/10.
4. On 03/08/07, AHFC issued Draw Down Bonds to provide funds for refunding prior bonds and to preserve private activity bond volume cap. AHFC may make additional draws up to a cumulative aggregate principal amount of $900,000,000; provided, however, that no more than $300,000,000 principal amount may be outstanding at any one time.
5. On 10/03/07, AHFC issued $53,110,000 State Capital Project Bonds, 2007 Series B, of which a portion will be used to economically defease $41,475,000 Housing Development Bonds, 1999 Series C and redeem them on their earliest optional redemption date of 12/01/09.
6. Although the Official Statement for HD00B shows an amortization schedule for the bonds, there are no scheduled sinking funds per the Bond Indenture.
7. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C, E071A/B/D and E091A/B/D).
8. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
9. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.

1 **Mortgage Revenue Bonds, 1997 Series A1**

			Prepayments	CPR	PSA
Series: E97A1	Prog: 101	1-Month	$169,635	13.29%	221
Remaining Principal Balance:	$14,194,570	3-Months	$1,122,390	26.07%	435
Weighted Average Seasoning:	143	6-Months	$1,577,042	18.81%	314
Weighted Average Interest Rate:	5.919%	12-Months	$2,176,980	13.08%	218
Bond Yield (TIC):	5.530%	Life	$86,319,502	14.82%	247

2 **Mortgage Revenue Bonds, 1997 Series A2**

			Prepayments	CPR	PSA
Series: E97A2	Prog: 101	1-Month	$65,951	3.60%	60
Remaining Principal Balance:	$21,549,530	3-Months	$573,400	9.93%	165
Weighted Average Seasoning:	87	6-Months	$1,668,613	13.74%	229
Weighted Average Interest Rate:	6.152%	12-Months	$2,833,860	11.47%	191
Bond Yield (TIC):	5.530%	Life	$66,831,182	14.76%	246

3 **Mortgage Revenue Bonds, 1998 Series A1**

			Prepayments	CPR	PSA
Series: E98A1	Prog: 102	1-Month	$66,614	10.30%	172
Remaining Principal Balance:	$7,318,013	3-Months	$222,548	11.23%	187
Weighted Average Seasoning:	136	6-Months	$885,037	20.07%	334
Weighted Average Interest Rate:	5.456%	12-Months	$1,151,154	13.30%	222
Bond Yield (TIC):	5.206%	Life	$26,622,508	12.50%	208

4 **Mortgage Revenue Bonds, 1998 Series A2**

			Prepayments	CPR	PSA
Series: E98A2	Prog: 102	1-Month	$53,099	3.64%	61
Remaining Principal Balance:	$17,147,758	3-Months	$346,378	7.66%	128
Weighted Average Seasoning:	79	6-Months	$1,078,923	11.45%	191
Weighted Average Interest Rate:	7.099%	12-Months	$2,045,902	10.63%	177
Bond Yield (TIC):	5.206%	Life	$29,856,938	12.70%	212

5 **Mortgage Revenue Bonds, 1999 Series A1**

			Prepayments	CPR	PSA
Series: E99A1	Prog: 103	1-Month	$50,832	22.57%	376
Remaining Principal Balance:	$2,359,603	3-Months	$141,476	20.60%	343
Weighted Average Seasoning:	130	6-Months	$253,315	18.21%	303
Weighted Average Interest Rate:	6.375%	12-Months	$499,849	17.11%	285
Bond Yield (TIC):	5.978%	Life	$8,612,804	13.67%	228

6 **Mortgage Revenue Bonds, 1999 Series A2**

			Prepayments	CPR	PSA
Series: E99A2	Prog: 103	1-Month	$1,233,015	18.53%	309
Remaining Principal Balance:	$71,582,359	3-Months	$3,247,415	16.21%	270
Weighted Average Seasoning:	97	6-Months	$7,316,262	17.62%	294
Weighted Average Interest Rate:	6.964%	12-Months	$12,242,400	14.52%	242
Bond Yield (TIC):	5.978%	Life	$180,943,734	13.41%	224

7 **Mortgage Revenue Bonds, 2000 Series A**

			Prepayments	CPR	PSA
Series: E001A	Prog: 104	1-Month	$246,574	14.85%	248
Remaining Principal Balance:	$18,279,374	3-Months	$769,022	15.16%	253
Weighted Average Seasoning:	63	6-Months	$1,467,628	14.20%	237
Weighted Average Interest Rate:	5.755%	12-Months	$2,425,556	12.07%	201
Bond Yield (TIC):	5.929%	Life	$40,856,287	15.26%	254

8 **Mortgage Revenue Bonds, 2000 Series B**

			Prepayments	CPR	PSA
Series: E001B	Prog: 104	1-Month	$507,094	16.93%	282
Remaining Principal Balance:	$32,563,898	3-Months	$2,352,925	24.27%	405
Weighted Average Seasoning:	89	6-Months	$3,883,175	20.06%	334
Weighted Average Interest Rate:	6.869%	12-Months	$5,644,792	15.44%	257
Bond Yield (TIC):	5.929%	Life	$84,152,989	15.44%	257

9 **Mortgage Revenue Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: E011A	Prog: 105	1-Month	$136,328	25.28%	421
Remaining Principal Balance:	$5,546,239	3-Months	$283,781	17.96%	299
Weighted Average Seasoning:	130	6-Months	$358,282	11.64%	194
Weighted Average Interest Rate:	5.980%	12-Months	$1,134,008	16.52%	275
Bond Yield (TIC):	5.211%	Life	$24,255,160	17.92%	299

10 **Mortgage Revenue Bonds, 2001 Series B**

			Prepayments	CPR	PSA
Series: E011B	Prog: 105	1-Month	$463,297	10.08%	168
Remaining Principal Balance:	$52,108,568	3-Months	$2,011,378	14.02%	234
Weighted Average Seasoning:	76	6-Months	$4,703,250	16.16%	269
Weighted Average Interest Rate:	6.073%	12-Months	$7,542,788	13.31%	222
Bond Yield (TIC):	5.211%	Life	$86,416,969	13.69%	228

11 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$1,985,110	13.73%	229
Remaining Principal Balance:	$160,243,788	3-Months	$6,844,963	15.37%	256
Weighted Average Seasoning:	55	6-Months	$14,496,860	15.94%	266
Weighted Average Interest Rate:	5.616%	12-Months	$24,446,227	13.30%	222
Bond Yield (TIC):	4.553%	Life	$171,908,677	12.15%	202

12 **Home Mortgage Revenue Bonds, 2006 Series A**

			Prepayments	CPR	PSA
Series: E061A	Prog: 107	1-Month	$796,199	11.25%	187
Remaining Principal Balance:	$79,684,894	3-Months	$2,547,872	11.81%	197
Weighted Average Seasoning:	45	6-Months	$3,977,442	9.25%	154
Weighted Average Interest Rate:	5.495%	12-Months	$8,069,623	9.12%	152
Bond Yield (TIC):	4.623%	Life	$26,273,678	7.66%	148

13 **Home Mortgage Revenue Bonds, 2006 Series B**

			Prepayments	CPR	PSA
Series: E061B	Prog: 108	1-Month	$430,408	8.68%	145
Remaining Principal Balance:	$56,667,983	3-Months	$2,611,080	16.43%	274
Weighted Average Seasoning:	41	6-Months	$5,496,758	16.79%	280
Weighted Average Interest Rate:	4.878%	12-Months	$7,566,076	11.64%	194
Bond Yield (TIC):	4.048%	Life	$15,015,807	6.40%	153

14 **Home Mortgage Revenue Bonds, 2006 Series C**

			Prepayments	CPR	PSA
Series: E06C1	Prog: 109	1-Month	$898,999	16.80%	280
Remaining Principal Balance:	$58,214,444	3-Months	$2,012,655	12.69%	211
Weighted Average Seasoning:	35	6-Months	$5,579,680	16.59%	277
Weighted Average Interest Rate:	5.130%	12-Months	$8,926,742	13.10%	225
Bond Yield (TIC):	4.210%	Life	$11,800,707	5.98%	167

15 **Home Mortgage Revenue Bonds, 2007 Series A**

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$520,122	8.50%	142
Remaining Principal Balance:	$69,965,969	3-Months	$3,233,506	16.47%	274
Weighted Average Seasoning:	59	6-Months	$9,331,043	23.02%	384
Weighted Average Interest Rate:	5.331%	12-Months	$13,969,354	17.59%	293
Bond Yield (TIC):	4.048%	Life	$27,420,373	15.08%	251

16 **Home Mortgage Revenue Bonds, 2007 Series B**

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$1,031,502	15.91%	265
Remaining Principal Balance:	$70,938,607	3-Months	$3,229,201	16.26%	271
Weighted Average Seasoning:	58	6-Months	$7,209,031	17.93%	299
Weighted Average Interest Rate:	5.553%	12-Months	$11,686,089	14.68%	245
Bond Yield (TIC):	4.210%	Life	$23,263,100	12.87%	214

17 **Home Mortgage Revenue Bonds, 2007 Series C**

			Prepayments	CPR	PSA
Series: E071C	Prog: 112	1-Month	$368,306	5.46%	91
Remaining Principal Balance:	$78,491,198	3-Months	$1,642,751	7.93%	135
Weighted Average Seasoning:	30	6-Months	$2,550,491	6.17%	111
Weighted Average Interest Rate:	5.023%	12-Months	$5,035,423	5.96%	120
Bond Yield (TIC):	4.091%	Life	$7,811,880	3.62%	117

18 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$1,318,964	17.45%	291
Remaining Principal Balance:	$81,862,668	3-Months	$5,459,113	22.67%	378
Weighted Average Seasoning:	58	6-Months	$9,912,475	20.87%	348
Weighted Average Interest Rate:	5.399%	12-Months	$15,571,771	16.65%	278
Bond Yield (TIC):	4.091%	Life	$29,525,196	13.77%	230

19 **Home Mortgage Revenue Bonds, 2008 Series A**

			Prepayments	CPR	PSA
Series: E081A	Prog: 114	1-Month	$833,384	13.47%	291
Remaining Principal Balance:	$68,694,076	3-Months	$1,766,636	9.64%	217
Weighted Average Seasoning:	23	6-Months	$4,564,877	11.99%	290
Weighted Average Interest Rate:	5.274%	12-Months	$7,378,581	9.58%	271
Bond Yield (TIC):	4.190%	Life	$8,987,988	7.35%	260

20 **Home Mortgage Revenue Bonds, 2008 Series B**

			Prepayments	CPR	PSA
Series: E081B	Prog: 115	1-Month	$224,689	3.42%	135
Remaining Principal Balance:	$77,362,019	3-Months	$278,673	1.43%	61
Weighted Average Seasoning:	13	6-Months	$1,207,587	3.03%	149
Weighted Average Interest Rate:	5.234%	12-Months	$2,006,441	2.66%	175
Bond Yield (TIC):	4.257%	Life	$2,006,441	2.66%	175

21 **Home Mortgage Revenue Bonds, 2009 Series A**

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$1,025,035	11.82%	197
Remaining Principal Balance:	$97,248,152	3-Months	$5,516,703	19.74%	329
Weighted Average Seasoning:	56	6-Months	$7,585,202	20.09%	335
Weighted Average Interest Rate:	5.334%	12-Months	$7,585,202	20.09%	335
Bond Yield (TIC):	4.190%	Life	$7,585,202	20.09%	335

22 **Home Mortgage Revenue Bonds, 2009 Series B**

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$1,461,606	16.40%	273
Remaining Principal Balance:	$97,159,545	3-Months	$3,975,274	14.78%	246
Weighted Average Seasoning:	68	6-Months	$7,319,824	19.45%	324
Weighted Average Interest Rate:	5.333%	12-Months	$7,319,824	19.45%	324
Bond Yield (TIC):	4.257%	Life	$7,319,824	19.45%	324

23 **Home Mortgage Revenue Bonds, 2009 Series C**

			Prepayments	CPR	PSA
Series: E091C	Prog: 118	1-Month	$75,570	3.96%	186
Remaining Principal Balance:	$22,395,810	3-Months	$75,570	3.96%	186
Weighted Average Seasoning:	11	6-Months	$75,570	3.96%	186
Weighted Average Interest Rate:	7.299%	12-Months	$75,570	3.96%	186
Bond Yield (TIC):	4.893%	Life	$75,570	3.96%	186

24 **Home Mortgage Revenue Bonds, 2009 Series D**

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$1,646,191	17.28%	288
Remaining Principal Balance:	$103,294,217	3-Months	$1,646,191	17.28%	288
Weighted Average Seasoning:	41	6-Months	$1,646,191	17.28%	288
Weighted Average Interest Rate:	5.931%	12-Months	$1,646,191	17.28%	288
Bond Yield (TIC):	4.893%	Life	$1,646,191	17.28%	288

25 **Veterans Collateralized Bonds, 1998 First & Second**

			Prepayments	CPR	PSA
Series: C9811	Prog: 202	1-Month	$156,952	13.83%	231
Remaining Principal Balance:	$12,572,073	3-Months	$830,970	22.37%	373
Weighted Average Seasoning:	106	6-Months	$2,145,513	26.67%	444
Weighted Average Interest Rate:	5.897%	12-Months	$2,984,964	18.82%	314
Bond Yield (TIC):	5.403%	Life	$53,172,466	14.73%	246

26 **Veterans Collateralized Bonds, 1999 First**

			Prepayments	CPR	PSA
Series: C9911	Prog: 203	1-Month	$379,017	14.07%	234
Remaining Principal Balance:	$29,805,157	3-Months	$1,973,438	22.50%	375
Weighted Average Seasoning:	93	6-Months	$4,773,167	25.61%	427
Weighted Average Interest Rate:	7.281%	12-Months	$6,991,515	18.92%	315
Bond Yield (TIC):	6.109%	Life	$108,854,927	16.58%	276

27 **Veterans Collateralized Bonds, 2000 First**

			Prepayments	CPR	PSA
Series: C0011	Prog: 204	1-Month	$223,886	17.35%	289
Remaining Principal Balance:	$13,984,712	3-Months	$1,285,895	29.48%	491
Weighted Average Seasoning:	90	6-Months	$3,244,383	33.85%	564
Weighted Average Interest Rate:	7.319%	12-Months	$6,476,181	31.38%	523
Bond Yield (TIC):	6.319%	Life	$69,206,932	20.15%	336

28 **Veterans Collateralized Bonds, 2002 First**

			Prepayments	CPR	PSA
Series: C0211	Prog: 205	1-Month	$94,913	7.15%	119
Remaining Principal Balance:	$15,315,796	3-Months	$1,949,331	37.71%	628
Weighted Average Seasoning:	84	6-Months	$4,269,707	38.53%	642
Weighted Average Interest Rate:	6.078%	12-Months	$5,811,730	27.11%	452
Bond Yield (TIC):	5.466%	Life	$41,674,516	17.06%	284

29 **Veterans Collateralized Bonds, 2005 First & Second**

			Prepayments	CPR	PSA
Series: C0511	Prog: 206	1-Month	$428,024	34.10%	568
Remaining Principal Balance:	$12,104,070	3-Months	$883,626	24.48%	408
Weighted Average Seasoning:	46	6-Months	$1,416,754	19.52%	325
Weighted Average Interest Rate:	5.050%	12-Months	$3,061,927	19.51%	325
Bond Yield (TIC):	4.215%	Life	$6,020,647	10.33%	188

30 **Veterans Collateralized Bonds, 2006 First**

			Prepayments	CPR	PSA
Series: C0611	Prog: 207	1-Month	$1,000,033	7.39%	169
Remaining Principal Balance:	$155,737,692	3-Months	$6,905,342	15.88%	380
Weighted Average Seasoning:	22	6-Months	$21,651,402	22.77%	585
Weighted Average Interest Rate:	5.563%	12-Months	$30,855,501	16.54%	483
Bond Yield (TIC):	4.700%	Life	$37,177,269	9.10%	381

31 **Veterans Collateralized Bonds, 2007 & 2008 First**

			Prepayments	CPR	PSA
Series: C0711	Prog: 208	1-Month	$1,542,497	35.32%	759
Remaining Principal Balance:	$41,708,223	3-Months	$5,679,483	39.80%	894
Weighted Average Seasoning:	23	6-Months	$10,129,898	35.05%	843
Weighted Average Interest Rate:	5.917%	12-Months	$15,552,130	26.84%	753
Bond Yield (TIC):	5.023%	Life	$16,258,205	16.87%	623

32 **General Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: GM02A	Prog: 404	1-Month	$596,435	6.43%	107
Remaining Principal Balance:	$107,370,523	3-Months	$3,747,935	12.77%	213
Weighted Average Seasoning:	70	6-Months	$16,717,339	24.87%	415
Weighted Average Interest Rate:	5.630%	12-Months	$27,012,265	20.07%	335
Bond Yield (TIC):	4.798%	Life	$159,186,805	18.00%	300

33 **Governmental Purpose Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: GP01A	Prog: 502	1-Month	$2,657,151	13.90%	232
Remaining Principal Balance:	$211,655,725	3-Months	$12,096,494	19.86%	331
Weighted Average Seasoning:	72	6-Months	$30,047,322	23.57%	393
Weighted Average Interest Rate:	6.361%	12-Months	$45,715,014	18.39%	307
Bond Yield (TIC):	N/A	Life	$448,767,968	17.91%	298

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (E001A, GP01A, E071A/B/D and E091A/B/D) were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

08/14/09

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2010	-	-	**-**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2010 REDEMPTION DETAIL BY MONTH:			
Month	Surplus	Refunding	Total
Aug-09	-	-	-

FY 2010 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
-	-	-	-

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2010	161,740,000	-	**161,740,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY 1995	365,000,000	-	**365,000,000**
FY 1994	367,130,000	16,930,000	**384,060,000**
FY 1993	200,000,000	-	**200,000,000**
FY 1992	452,760,000	-	**452,760,000**
FY 1991	531,103,544	275,000,000	**806,103,544**
FY 1990	297,000,000	220,000,000	**517,000,000**
FY 1989	175,000,000	400,000,000	**575,000,000**
FY 1988	100,000,000	347,000,000	**447,000,000**
FY 1987	67,000,000	415,000,000	**482,000,000**
FY 1986	452,445,000	825,000,000	**1,277,445,000**
FY 1985	604,935,000	-	**604,935,000**
FY 1984	655,000,000	250,000,000	**905,000,000**
FY 1983	435,000,000	400,000,000	**835,000,000**
FY 1982	250,000,000	552,000,000	**802,000,000**
FY 1981	460,000,000	160,000,000	**620,000,000**
FY 1980	148,800,000	-	**148,800,000**
FY 1979	164,600,000	7,020,000	**171,620,000**
FY 1978	135,225,000	-	**135,225,000**
FY 1977	80,000,000	-	**80,000,000**
FY 1976	5,000,000	-	**5,000,000**
FY 1975	47,000,000	-	**47,000,000**
FY 1974	36,000,000	-	**36,000,000**
FY 1973	26,500,000	5,250,000	**31,750,000**

FY 2009 ISSUANCE DETAIL BY MONTH:			
Month	Tax-Exempt	Taxable	Total
Aug-09	161,740,000	-	161,740,000

FY 2009 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
E091C	80,870,000	-	80,870,000
E091D	80,870,000	-	80,870,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF TAX-EXEMPT ONE-WEEK VARIABLE RATE DEMAND OBLIGATIONS & INTEREST RATE DERIVATIVE SWAPS

August 28, 2009

Data	GP97A	HD00B	GP01A	GP01B	E021A	SC02C	E071A	E071B	E071D	E091A	E091B	E091D
Outstanding	20,600,000	36,485,000	63,860,000	78,040,000	168,275,000	60,250,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000
CUSIP	011831X82	011832LY6	0118326M9	0118326N7	011832PX4	0118326L1	01170PBW5	01170PBV7	01170PBX3	1170PDV5	1170PDX1	01170PEY8
Issue Date	12/03/97	12/13/00	08/02/01	08/02/01	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09
Maturity Date	12/01/27	12/01/30	12/01/30	12/01/30	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40
Rating	AA/Aa2	AA/Aa2	AA/Aaa	AA/Aaa	AAA/Aaa	AA/Aa2	AA/Aa2	AA/Aa2	AA/Aa2	AA/Aa2	AA/Aa2	AA/Aa2
Remark Agent	Merrill	Merrill	Merrill	Merrill	Merrill	Merrill	Citigroup	Goldman	Merrill	Citigroup	Goldman	Merrill
Remarket Fee	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.10%	0.10%	0.10%
Liquidity/Insur	Self	Self	Self	Self	Dexia/FSA	Self	LBBW	LBBW	LBBW	Self	Self	BANA
AMT/PU/Swap	N/A	N/A	Swap	Swap	AMT/Swap	Swap	PU/Swap	PU/Swap	PU/Swap	PU/Swap	PU/Swap	PU/Swap
Current Rate	0.19%	0.19%	0.19%	0.19%	0.85%	0.19%	0.80%	0.70%	0.70%	0.20%	0.15%	0.39%
Avg Rate	2.53%	2.11%	2.09%	2.08%	2.49%	2.27%	2.31%	2.17%	2.15%	0.18%	0.18%	0.40%
Max Rate	9.00%	9.00%	9.25%	9.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.27%	0.27%	0.40%
Min Rate	0.08%	0.08%	0.08%	0.08%	0.60%	0.08%	0.43%	0.20%	0.15%	0.10%	0.12%	0.39%
SIFMA Rate	2.51%	2.13%	2.04%	2.04%	2.08%	2.14%	2.07%	2.07%	2.07%	0.36%	0.36%	0.41%
SIFMA Spread	0.02%	(0.02%)	0.05%	0.04%	0.41%	0.13%	0.24%	0.10%	0.08%	(0.18%)	(0.18%)	(0.01%)
2008 Avg	2.03%	2.03%	2.65%	2.64%	3.44%	3.00%	2.37%	2.05%	2.06%	N/A	N/A	N/A
2009 Avg	0.24%	0.24%	0.49%	0.49%	2.56%	0.60%	1.09%	1.09%	1.03%	0.18%	0.18%	0.40%
2009 Spread	(0.24%)	(0.24%)	0.01%	0.01%	2.09%	0.13%	0.61%	0.61%	0.55%	(0.30%)	(0.30%)	(0.08%)

INTEREST RATE SWAP SUMMARY

Bond Series	Counterparty	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Morg Keeg	63,860,000	2.4530%	1.842%	0.611%	2.091%	2.702%	(0.249%)
GP01B	Merrill	78,040,000	4.1427%	1.842%	2.301%	2.082%	4.382%	(0.240%)
E021A1	Goldman	48,275,000	2.9800%	2.062%	0.918%	2.489%	3.407%	(0.427%)
E021A2	Merrill	120,000,000	3.4480%	1.959%	1.489%	2.489%	3.978%	(0.530%)
SC02B	JPMorgan	14,555,000	3.7700%	2.018%	1.752%	-	1.752%	2.018%
SC02C	JPMorgan	60,250,000	4.3030%	2.253%	2.050%	2.267%	4.317%	(0.014%)
E071AB	Goldman	143,622,000	3.7345%	2.062%	1.673%	2.242%	3.915%	(0.181%)
E071BD	JPMorgan	95,748,000	3.7200%	2.062%	1.658%	2.154%	3.812%	(0.092%)
E091A	Citibank	72,789,000	3.7610%	0.374%	3.387%	0.179%	3.565%	0.196%
E091B	Goldman	72,789,000	3.7610%	0.374%	3.387%	0.179%	3.566%	0.195%
E091ABD	JPMorgan	97,052,000	3.7400%	0.374%	3.366%	0.179%	3.544%	0.196%
	TOTAL	**866,980,000**	**3.6388%**	**1.552%**	**2.087%**	**1.641%**	**3.728%**	**(0.090%)**

NET SWAP TOTALS

Pay Fixed	Rec Float	Net Swap
22,461,859	10,389,770	(12,072,089)
28,118,336	12,714,625	(15,403,711)
13,958,855	7,076,392	(6,882,463)
35,789,067	16,544,951	(19,244,116)
3,606,333	2,009,826	(1,596,507)
17,038,864	9,108,747	(7,930,117)
10,607,131	6,740,818	(3,866,313)
7,053,628	4,363,097	(2,690,531)
-	-	-
-	-	-
-	-	-
138,634,071	**68,948,226**	**(69,685,846)**

REMARKETING COMPARISON *(2009)*

Agent	Allocation	WAIR	SIFMA Spread
Citi (AHFC)	8.9%	0.179%	(0.299%)
Gold (AHFC)	8.9%	0.179%	(0.298%)
Merrill (AHFC)	28.5%	0.459%	(0.018%)
Citi (SBPA)	8.2%	1.086%	0.609%
Gold (SBPA)	8.2%	1.087%	0.610%
Merrill (SBPA)	37.2%	1.640%	1.163%

VRDO SUMMARY

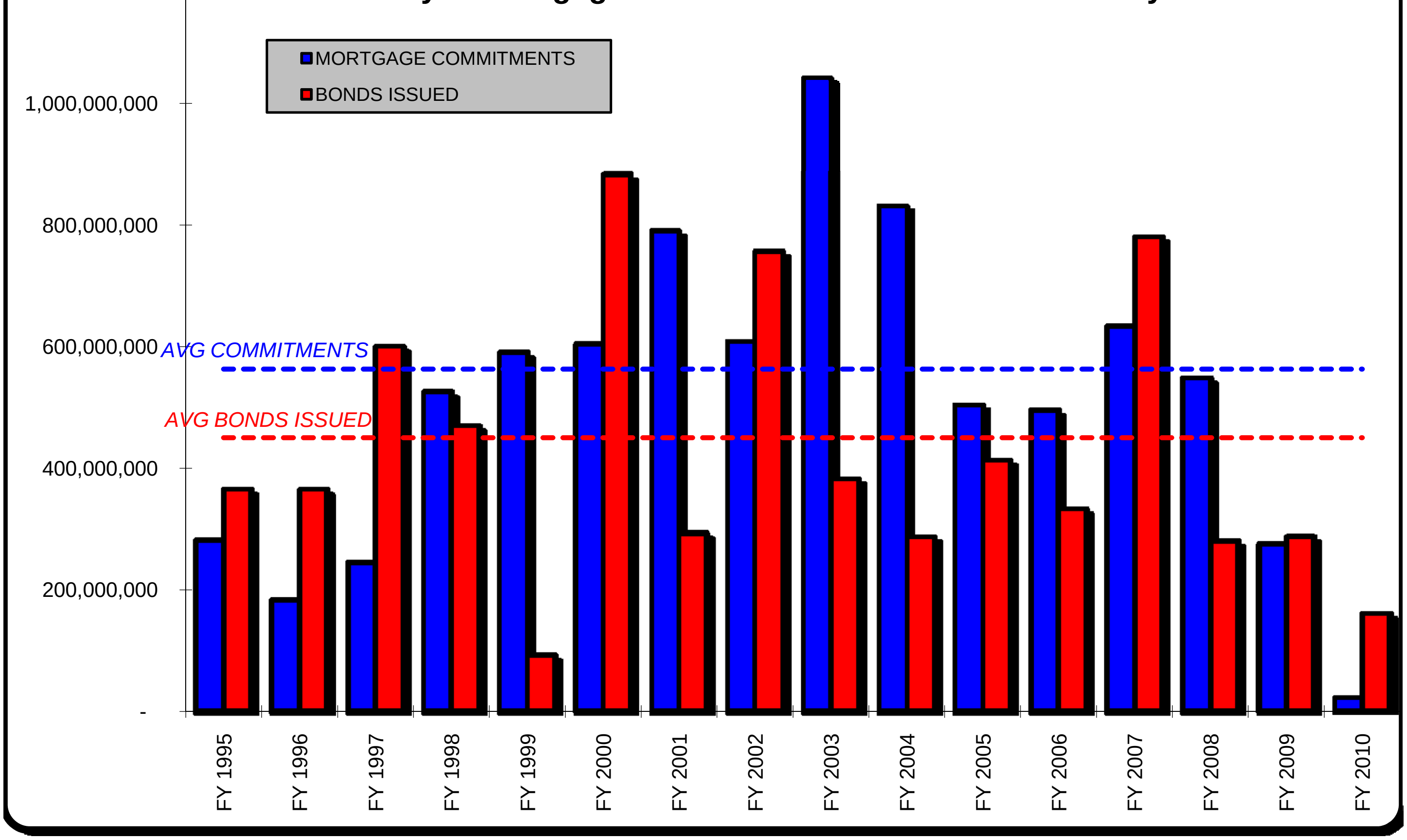
	2009	2008	2007
Avg Rate	1.045%	2.648%	3.628%
Max Rate	4.750%	10.250%	4.020%
Min Rate	0.080%	0.400%	3.030%
SIFMA Rate	0.477%	2.240%	3.621%
SIFMA Spread	0.568%	0.409%	0.007%

MONTHLY SUMMARY

August 31, 2009	
Total Bonds	**$3,105,494,750**
Total Float	**$909,510,000**
Self-Liquid	**$420,995,000**
Float %	**29.3%**
Hedge %	**93.7%**

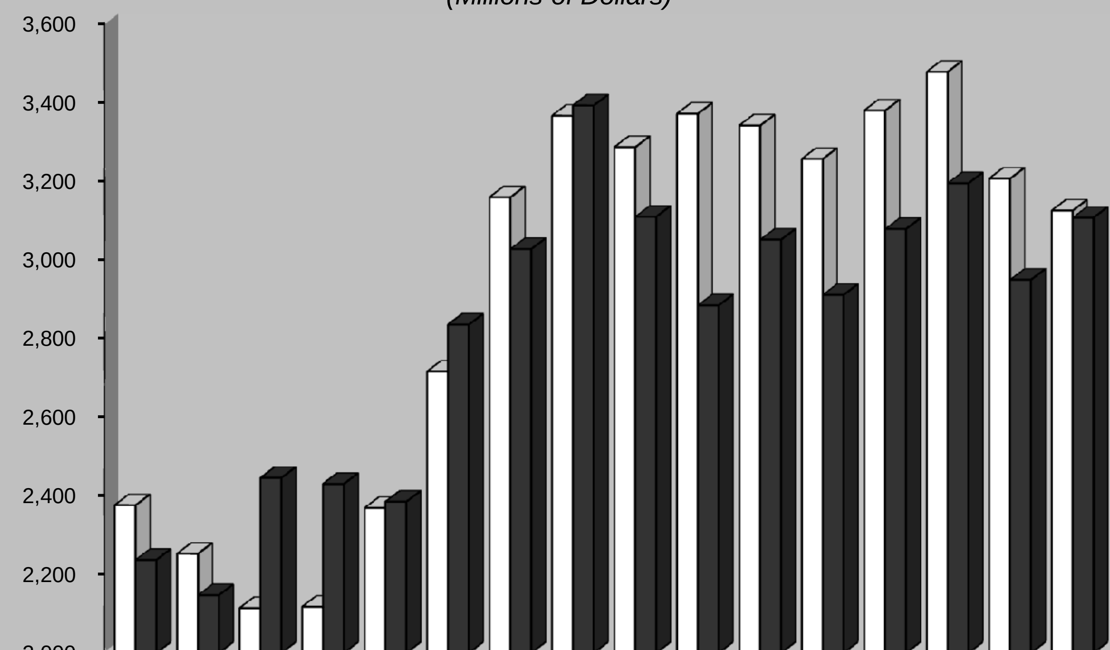
ALASKA HOUSING FINANCE CORPORATION

Summary of Mortgage Commitments and Bonds Issued by Fiscal Year



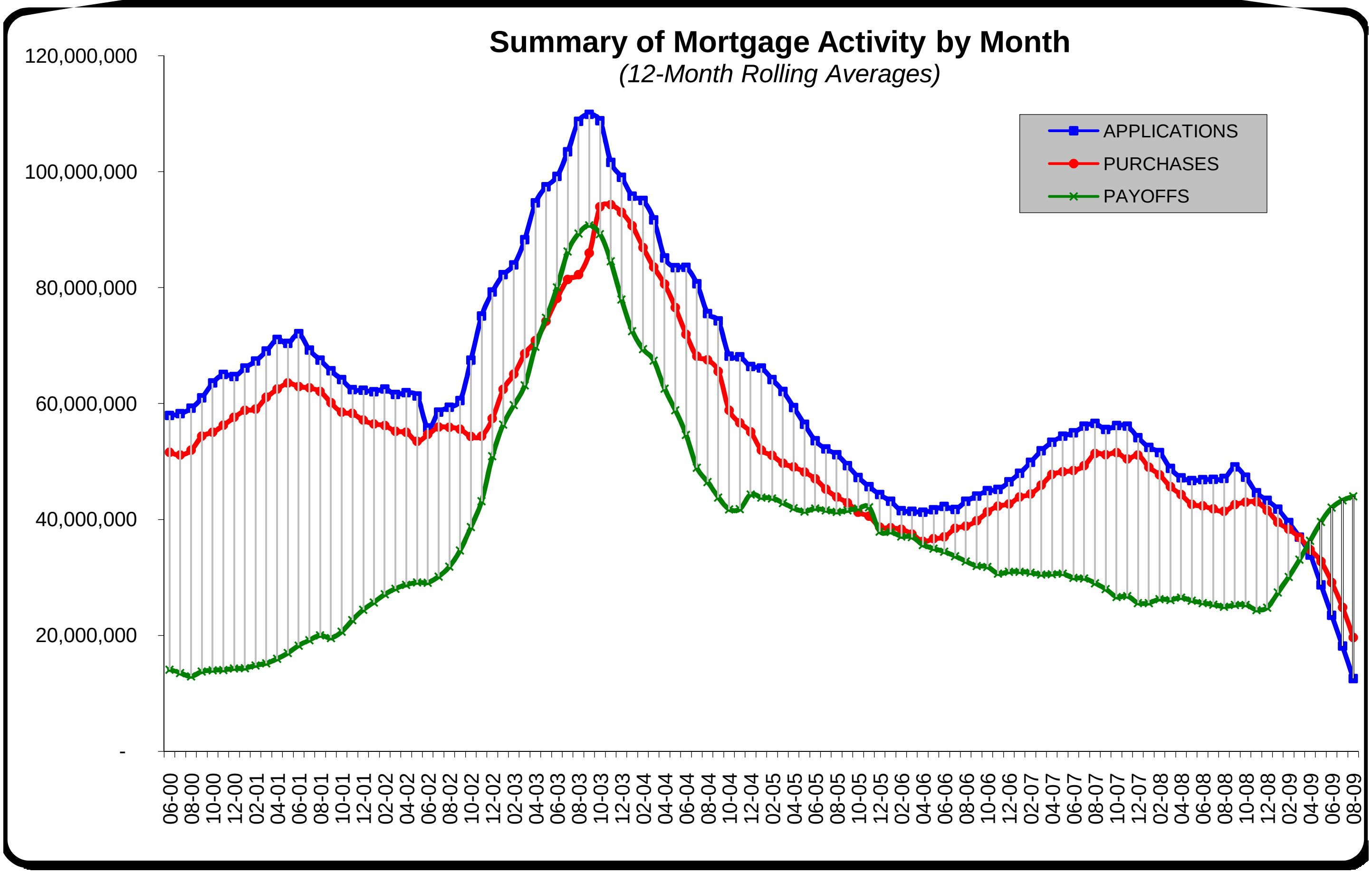
Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

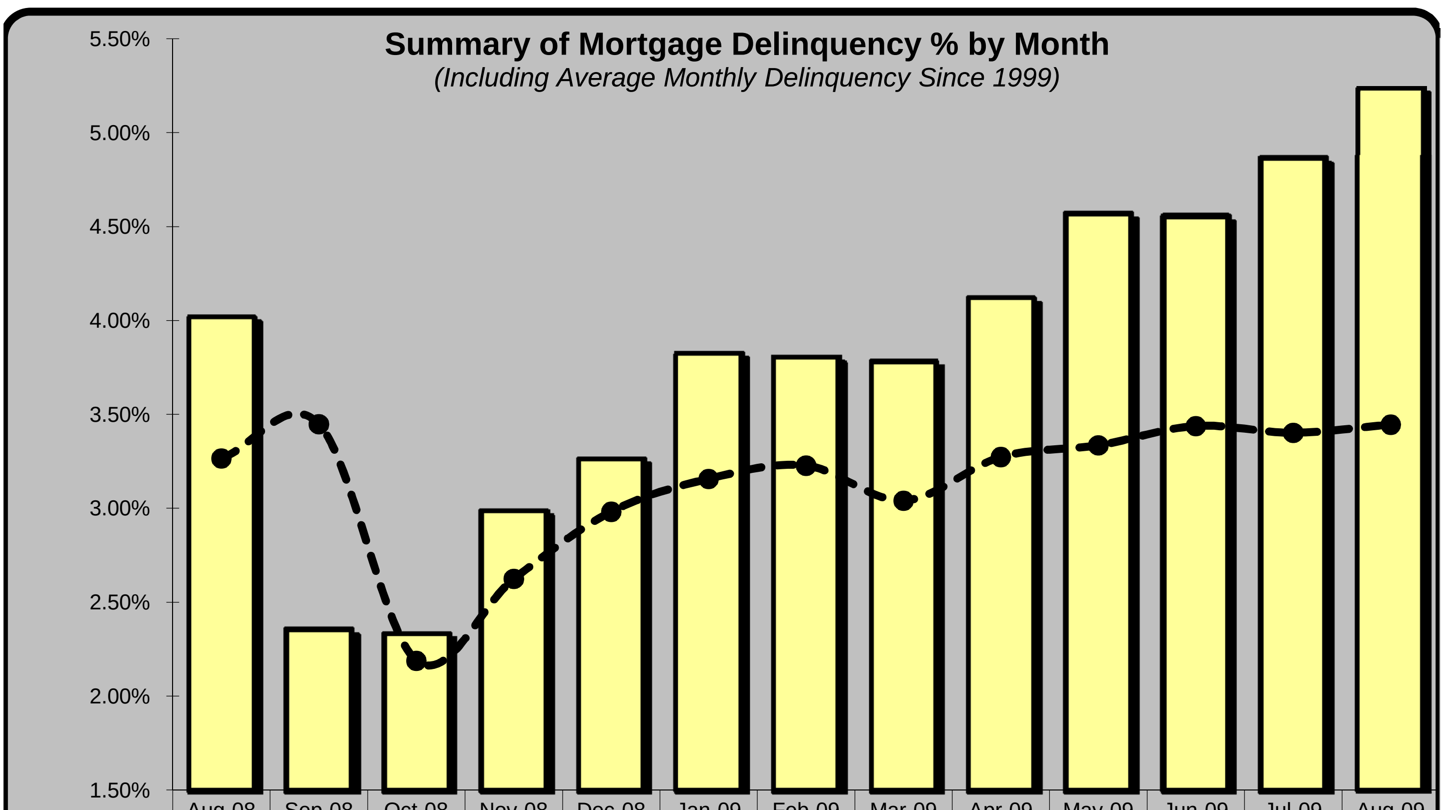
(Millions of Dollars)



	FY 1995	FY 1996	FY 1997	FY 1998	FY 1999	FY 2000	FY 2001	FY 2002	FY 2003	FY 2004	FY 2005	FY 2006	FY 2007	FY 2008	FY 2009	FY 2010
MORTGAGES	2,375	2,252	2,113	2,117	2,368	2,715	3,157	3,365	3,285	3,370	3,340	3,255	3,378	3,476	3,205	3,124
BONDS	2,236	2,146	2,445	2,429	2,384	2,834	3,026	3,391	3,108	2,883	3,050	2,909	3,077	3,193	2,948	3,105

ALASKA HOUSING FINANCE CORPORATION





	Aug-08	Sep-08	Oct-08	Nov-08	Dec-08	Jan-09	Feb-09	Mar-09	Apr-09	May-09	Jun-09	Jul-09	Aug-09
DEL	4.02%	2.36%	2.33%	2.99%	3.26%	3.83%	3.80%	3.78%	4.12%	4.57%	4.56%	4.87%	5.24%
AVG	3.27%	3.45%	2.19%	2.62%	2.98%	3.16%	3.23%	3.04%	3.27%	3.34%	3.44%	3.40%	3.45%

ALASKA HOUSING FINANCE CORPORATION