Alaska Housing
FINANCE CORPORATION

JULY 2009

MORTGAGE & BOND DISCLOSURE REPORT

A L A S K A   H O U S I N G   F I N A N C E   C O R P O R A T I O N

JULY 2009 COMPARATIVE ACTIVITY SUMMARY

TOTAL PORTFOLIO	As of Fiscal Year End			As of Month End		
	FY 2008	FY 2009	% Variance	07/31/08	07/31/09	% Variance
Mortgage Portfolio:						
Mortgages Loans	$3,297,523,856	$3,040,888,776	(7.8%)	$3,318,230,884	$2,995,385,127	(9.7%)
Participation Loans	178,782,318	164,087,663	(8.2%)	175,850,595	161,386,991	(8.2%)
REO's	2,259,320	2,342,924	3.7%	2,655,273	2,675,222	0.8%
Total Mortgage Portfolio	$3,478,565,494	$3,207,319,363	(7.8%)	$3,496,736,752	$3,159,447,340	(9.6%)
# of Mortgage Loans	23,574	21,574	(8.5%)	23,561	21,298	(9.6%)
Multifamily %	6.5%	7.0%	7.7%	6.5%	7.0%	7.7%
Anchorage %	35.1%	35.4%	0.9%	35.1%	35.3%	0.6%
Insurance %	60.3%	60.3%	0.0%	60.5%	60.2%	(0.5%)
Mortgage Wghtd Avg Int Rate	5.917%	5.922%	0.1%	5.916%	5.920%	0.1%
Delinquent Loans	$133,345,224	$146,045,019	9.5%	$127,603,432	$153,581,532	20.4%
Delinquency %	3.84%	4.56%	18.8%	3.65%	4.87%	33.2%
Bonds Outstanding:						
FTHB/Veterans Bonds	$1,407,844,750	$1,643,244,750	16.7%	$1,407,844,750	$1,643,244,750	16.7%
HD/Multifamily Bonds	378,900,000	334,870,000	(11.6%)	378,900,000	334,870,000	(11.6%)
Other Bonds	1,406,340,000	969,590,000	(31.1%)	1,402,575,000	965,640,000	(31.2%)
Total Bonds Outstanding	$3,193,084,750	$2,947,704,750	(7.7%)	$3,189,319,750	$2,943,754,750	(7.7%)
Variable Bonds %	26.6%	28.1%	5.6%	26.6%	28.1%	5.5%
Hedged VRDO %	72.4%	93.1%	28.6%	72.4%	93.1%	28.6%
Bond Wghtd Avg Int Rate	4.628%	4.529%	(2.1%)	4.690%	4.532%	(3.4%)
Bond/Mortgage WAIR Spread	1.289%	1.393%	8.1%	1.226%	1.388%	13.2%
Bond/Mortgage Ratio	0.92	0.92	0.1%	0.91	0.93	2.2%

MONTHLY ACTIVITY	Through Fiscal Year End			Through One Month Ended		
	FY 2008	FY 2009	% Variance	07/31/08	07/31/09	% Variance
Mortgage Activity:						
Mortgage Applications	$562,291,673	$282,069,191	(49.8%)	$75,342,697	$13,104,642	(82.6%)
Mortgage Commitments	548,850,860	275,842,204	(49.7%)	72,859,721	13,104,642	(82.0%)
Mortgage Purchases	507,843,503	349,400,472	(31.2%)	53,674,589	1,932,682	(96.4%)
Mortgage Payoffs	306,938,100	504,291,944	64.3%	26,870,641	41,917,284	56.0%
Mortgage Foreclosures	8,695,900	12,346,150	42.0%	905,492	597,340	(34.0%)
Bond Changes:						
Bonds Issued - FTHB/VETS	138,765,000	287,640,000	107.3%	-	-	0.0%
Bonds Issued - Other	142,060,000	0	(100.0%)	-	-	0.0%
Bond Redemptions - Special	113,670,000	475,540,000	318.4%	-	-	0.0%
Bond Redemptions - Scheduled	50,874,452	57,480,000	13.0%	3,765,000	3,950,000	4.9%
Net Change in Bonds	$116,280,548	($245,380,000)	(100.0%)	($3,765,000)	($3,950,000)	(4.9%)

FINANCIAL STATEMENTS *(in thousands of dollars)*	Fiscal Year Annual Audited			Third Quarter Unaudited		
	FY 2006	FY 2007	% Variance	FY 2008	FY 2009	% Variance
Mortgage & Loan Revenue	$193,573	$195,028	0.8%	$152,246	$156,842	3.0%
Investment Income	58,390	78,845	35.0%	47,136	22,713	(51.8%)
Externally Funded Programs	59,587	63,043	5.8%	53,453	74,530	39.4%
Other Revenue	7,382	8,073	9.4%	6,498	9,175	41.2%
Total Revenue	318,932	344,989	8.2%	259,333	263,260	1.5%
Interest Expenses	146,971	158,145	7.6%	111,496	115,200	3.3%
Housing Grants & Subsidies	56,829	65,689	15.6%	59,557	72,534	21.8%
Operations & Administration	38,858	41,410	6.6%	31,139	38,494	23.6%
Other Expenses	29,596	39,268	32.7%	24,216	21,069	(13.0%)
Total Expenses	272,254	304,512	11.8%	226,408	247,297	9.2%
Operating Income	46,678	40,477	(13.3%)	32,925	15,963	(51.5%)
SOA Contribution/Special Items	39,719	46,037	15.9%	12,281	9,463	(22.9%)
Change in Net Assets	6,959	(5,560)	(100.0%)	20,644	6,500	(68.5%)
Total Assets	4,929,576	4,896,900	(0.7%)	5,039,722	4,790,793	(4.9%)
Total Liabilities	3,239,544	3,212,428	(0.8%)	3,334,606	3,118,122	(6.5%)
Net Assets	$1,690,032	$1,684,472	(0.3%)	$1,705,116	$1,672,671	(1.9%)

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **7/31/2009**

AHFC PORTFOLIO:	DOLLARS	% of $
MORTGAGES	2,995,385,127	94.81%
PARTICIPATION LOANS	161,386,991	5.11%
REAL ESTATE OWNED	2,675,222	0.08%
TOTAL PORTFOLIO	**3,159,447,340**	100.00%

AHFC DELINQUENT:		
30 DAYS PAST DUE	83,970,982	2.66%
60 DAYS PAST DUE	29,812,134	0.94%
90 DAYS PAST DUE	19,201,676	0.61%
120+ DAYS PAST DUE	20,596,740	0.65%
TOTAL DELINQUENT	**153,581,532**	4.87%

PORTFOLIO STATISTICS:

AVG INTEREST RATE	5.920%	TAX-EXEMPT FTHB %	32.0%
AVG REMAINING TERM	296	RURAL %	22.0%
AVG LOAN TO VALUE	82	TAXABLE %	13.5%
SINGLE FAMILY %	93.0%	TAX-EXEMPT VETS %	12.0%
MULTI-FAMILY %	7.0%	TAXABLE FTHB %	12.3%
VA INSURANCE %	22.7%	MF/SPECIAL NEEDS %	7.6%
FHA INSURANCE %	22.4%	OTHER PROGRAM %	0.6%
RD INSURANCE %	5.4%	ANCHORAGE %	35.3%
HUD 184 INSURANCE %	1.8%	OTHER CITY %	64.7%
PMI INSURANCE %	7.9%	WELLS FARGO %	53.3%
UNINSURED %	39.8%	OTHER SERVICER %	46.7%

MORTGAGE AND LOAN ACTIVITY:	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	659,747,036	562,291,673	282,069,191	13,104,642	13,104,642
MORTGAGE COMMITMENTS	633,275,941	548,850,860	275,842,204	13,104,642	13,104,642
MORTGAGE PURCHASES	581,529,013	507,843,503	349,400,472	1,932,682	1,932,682
AVG PURCHASE PRICE	217,623	228,557	243,060	202,841	202,841
AVG INTEREST RATE	5.871%	5.935%	6.017%	5.156%	5.156%
AVG BEGINNING TERM	357	358	357	360	360
AVG LOAN TO VALUE	94	93	92	97	97
INSURANCE %	75.4%	73.6%	74.1%	92.1%	92.1%
SINGLE FAMILY%	98.0%	98.1%	95.7%	100.0%	100.0%
ANCHORAGE %	37.1%	35.0%	38.7%	30.1%	30.1%
WELLS FARGO %	65.2%	64.7%	57.9%	0.0%	0.0%
STREAMLINE REFINANCE %	0.1%	0.5%	0.1%	0.0%	0.0%
MORTGAGE PAYOFFS	358,873,513	306,938,100	504,291,944	41,917,284	41,917,284
MORTGAGE FORECLOSURES	4,041,241	8,695,900	12,346,150	597,340	597,340

ALASKA HOUSING FINANCE CORPORATION

As of: **7/31/2009**

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	5.920%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	82

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	2,995,385,127	94.8%
PARTICIPATION LOANS	161,386,991	5.1%
REAL ESTATE OWNED	2,675,222	0.1%
TOTAL PORTFOLIO	**3,159,447,340**	**100.0%**

TOTAL DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	83,970,982	2.66%
60 DAYS PAST DUE	29,812,134	0.94%
90 DAYS PAST DUE	19,201,676	0.61%
120+ DAYS PAST DUE	20,596,740	0.65%
TOTAL DELINQUENT	**153,581,532**	**4.87%**

PORTFOLIO DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,010,939,125	32.0%
RURAL	694,492,164	22.0%
TAXABLE	426,944,139	13.5%
VETERANS MORTGAGE PROGRAM	380,331,014	12.0%
TAXABLE FIRST-TIME HOMEBUYER	388,887,507	12.3%
MULTI-FAMILY/SPECIAL NEEDS	238,954,547	7.6%
OTHER LOAN PROGRAM	18,898,844	0.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,418,828,830	76.6%
CONDO	366,931,880	11.6%
MULTI-FAMILY	222,084,856	7.0%
DUPLEX	129,092,134	4.1%
3-PLEX/4-PLEX	21,935,946	0.7%
MOBILE HOME TYPE II	573,694	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	1,115,675,474	35.3%
WASILLA/PALMER	406,323,911	12.9%
FAIRBANKS/NORTH POLE	369,886,322	11.7%
JUNEAU/KETCHIKAN	231,234,352	7.3%
EAGLE RIVER/CHUGIAK	215,561,094	6.8%
KENAI/SOLDOTNA/HOMER	222,375,677	7.0%
KODIAK	151,910,427	4.8%
OTHER GEOGRAPHIC REGION	446,480,083	14.1%
MORTGAGE INSURANCE		
UNINSURED	1,257,767,875	39.8%
FEDERALLY INSURED - VA	716,084,885	22.7%
FEDERALLY INSURED - FHA	708,750,832	22.4%
PRIMARY MORTGAGE INSURANCE	249,132,820	7.9%
FEDERALLY INSURED - RD	170,465,461	5.4%
FEDERALLY INSURED - HUD 184	57,245,467	1.8%
SELLER SERVICER		
WELLS FARGO	1,683,150,316	53.3%
ALASKA USA	662,506,302	21.0%
FIRST NATIONAL BANK OF AK	500,931,985	15.9%
OTHER SELLER SERVICER	312,858,737	9.9%

002 ADMINISTRATIVE

Weighted Average Interest Rate	5.882%
Weighted Average Remaining Term	311
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	373,984,414	97.1%
PARTICIPATION LOANS	11,067,036	2.9%
REAL ESTATE OWNED	40,629	0.0%
TOTAL PORTFOLIO	**385,092,079**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	9,135,295	2.37%
60 DAYS PAST DUE	2,873,149	0.75%
90 DAYS PAST DUE	1,959,347	0.51%
120+ DAYS PAST DUE	2,334,934	0.61%
TOTAL DELINQUENT	**16,302,725**	**4.23%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	41,688,886	10.8%
RURAL	224,428,467	58.3%
TAXABLE	35,290,244	9.2%
VETERANS MORTGAGE PROGRAM	33,359,545	8.7%
TAXABLE FIRST-TIME HOMEBUYER	37,150,703	9.6%
MULTI-FAMILY/SPECIAL NEEDS	12,267,665	3.2%
OTHER LOAN PROGRAM	906,570	0.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	328,953,951	85.4%
CONDO	20,414,208	5.3%
MULTI-FAMILY	12,267,665	3.2%
DUPLEX	19,999,667	5.2%
3-PLEX/4-PLEX	4,468,277	1.2%
MOBILE HOME TYPE II	363,962	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	69,326,253	18.0%
WASILLA/PALMER	23,486,096	6.1%
FAIRBANKS/NORTH POLE	25,654,377	6.7%
JUNEAU/KETCHIKAN	34,231,502	8.9%
EAGLE RIVER/CHUGIAK	15,090,601	3.9%
KENAI/SOLDOTNA/HOMER	55,720,364	14.5%
KODIAK	44,861,916	11.6%
OTHER GEOGRAPHIC REGION	116,720,969	30.3%
MORTGAGE INSURANCE		
UNINSURED	198,899,504	51.6%
FEDERALLY INSURED - VA	61,121,910	15.9%
FEDERALLY INSURED - FHA	53,992,728	14.0%
PRIMARY MORTGAGE INSURANCE	31,410,683	8.2%
FEDERALLY INSURED - RD	25,234,580	6.6%
FEDERALLY INSURED - HUD 184	14,432,674	3.7%
SELLER SERVICER		
WELLS FARGO	204,300,424	53.1%
ALASKA USA	74,330,398	19.3%
FIRST NATIONAL BANK OF AK	48,024,510	12.5%
OTHER SELLER SERVICER	58,436,746	15.2%

As of: **7/31/2009**

101 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

Weighted Average Interest Rate	6.169%
Weighted Average Remaining Term	249
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	39,151,069	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**39,151,069**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,876,090	4.79%
60 DAYS PAST DUE	458,761	1.17%
90 DAYS PAST DUE	169,950	0.43%
120+ DAYS PAST DUE	543,496	1.39%
TOTAL DELINQUENT	**3,048,297**	**7.79%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	37,522,568	95.8%
RURAL	0	0.0%
TAXABLE	1,628,501	4.2%
VETERANS MORTGAGE PROGRAM	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	27,877,415	71.2%
CONDO	9,200,207	23.5%
MULTI-FAMILY	0	0.0%
DUPLEX	2,073,447	5.3%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	20,781,925	53.1%
WASILLA/PALMER	7,743,929	19.8%
FAIRBANKS/NORTH POLE	3,722,501	9.5%
JUNEAU/KETCHIKAN	1,425,947	3.6%
EAGLE RIVER/CHUGIAK	1,597,348	4.1%
KENAI/SOLDOTNA/HOMER	1,810,639	4.6%
KODIAK	559,924	1.4%
OTHER GEOGRAPHIC REGION	1,508,857	3.9%
MORTGAGE INSURANCE		
UNINSURED	7,476,485	19.1%
FEDERALLY INSURED - VA	3,929,665	10.0%
FEDERALLY INSURED - FHA	22,989,190	58.7%
PRIMARY MORTGAGE INSURANCE	1,282,890	3.3%
FEDERALLY INSURED - RD	3,472,838	8.9%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	22,635,216	57.8%
ALASKA USA	9,024,568	23.1%
FIRST NATIONAL BANK OF AK	6,239,386	15.9%
OTHER SELLER SERVICER	1,251,898	3.2%

102 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

Weighted Average Interest Rate	6.692%
Weighted Average Remaining Term	266
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	27,157,006	99.7%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	75,867	0.3%
TOTAL PORTFOLIO	**27,232,872**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	880,594	3.24%
60 DAYS PAST DUE	191,751	0.71%
90 DAYS PAST DUE	192,468	0.71%
120+ DAYS PAST DUE	395,335	1.46%
TOTAL DELINQUENT	**1,660,148**	**6.11%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	26,096,253	95.8%
RURAL	0	0.0%
TAXABLE	1,136,619	4.2%
VETERANS MORTGAGE PROGRAM	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	20,751,194	76.2%
CONDO	5,573,904	20.5%
MULTI-FAMILY	0	0.0%
DUPLEX	907,775	3.3%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	13,785,956	50.6%
WASILLA/PALMER	5,590,188	20.5%
FAIRBANKS/NORTH POLE	3,317,748	12.2%
JUNEAU/KETCHIKAN	917,083	3.4%
EAGLE RIVER/CHUGIAK	1,222,902	4.5%
KENAI/SOLDOTNA/HOMER	894,107	3.3%
KODIAK	659,140	2.4%
OTHER GEOGRAPHIC REGION	845,749	3.1%
MORTGAGE INSURANCE		
UNINSURED	4,596,331	16.9%
FEDERALLY INSURED - VA	5,155,010	18.9%
FEDERALLY INSURED - FHA	13,394,579	49.2%
PRIMARY MORTGAGE INSURANCE	869,785	3.2%
FEDERALLY INSURED - RD	3,217,167	11.8%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	18,395,182	67.5%
ALASKA USA	5,012,235	18.4%
FIRST NATIONAL BANK OF AK	2,585,054	9.5%
OTHER SELLER SERVICER	1,240,401	4.6%

103 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

Weighted Average Interest Rate	6.936%
Weighted Average Remaining Term	264
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	81,867,721	99.9%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	53,341	0.1%
TOTAL PORTFOLIO	**81,921,062**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,460,991	4.23%
60 DAYS PAST DUE	1,842,448	2.25%
90 DAYS PAST DUE	621,049	0.76%
120+ DAYS PAST DUE	445,682	0.54%
TOTAL DELINQUENT	**6,370,171**	**7.78%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	78,853,339	96.3%
RURAL	783,015	1.0%
TAXABLE	2,284,709	2.8%
VETERANS MORTGAGE PROGRAM	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	59,939,597	73.2%
CONDO	20,117,284	24.6%
MULTI-FAMILY	0	0.0%
DUPLEX	1,864,181	2.3%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	42,970,242	52.5%
WASILLA/PALMER	16,355,176	20.0%
FAIRBANKS/NORTH POLE	8,536,103	10.4%
JUNEAU/KETCHIKAN	2,535,527	3.1%
EAGLE RIVER/CHUGIAK	4,794,553	5.9%
KENAI/SOLDOTNA/HOMER	3,049,106	3.7%
KODIAK	962,878	1.2%
OTHER GEOGRAPHIC REGION	2,717,477	3.3%
MORTGAGE INSURANCE		
UNINSURED	15,828,618	19.3%
FEDERALLY INSURED - VA	14,878,783	18.2%
FEDERALLY INSURED - FHA	38,916,366	47.5%
PRIMARY MORTGAGE INSURANCE	3,884,514	4.7%
FEDERALLY INSURED - RD	8,317,833	10.2%
FEDERALLY INSURED - HUD 184	94,948	0.1%
SELLER SERVICER		
WELLS FARGO	50,317,694	61.4%
ALASKA USA	16,998,118	20.7%
FIRST NATIONAL BANK OF AK	9,130,053	11.1%
OTHER SELLER SERVICER	5,475,197	6.7%

104 MORTGAGE REVENUE BONDS 2000 SERIES A-D

Weighted Average Interest Rate	6.490%
Weighted Average Remaining Term	281
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	48,814,637	90.8%
PARTICIPATION LOANS	4,961,773	9.2%
REAL ESTATE OWNED	15	0.0%
TOTAL PORTFOLIO	**53,776,425**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,089,990	3.89%
60 DAYS PAST DUE	1,468,908	2.73%
90 DAYS PAST DUE	508,378	0.95%
120+ DAYS PAST DUE	1,038,972	1.93%
TOTAL DELINQUENT	**5,106,248**	**9.50%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	51,206,808	95.2%
RURAL	0	0.0%
TAXABLE	2,352,203	4.4%
VETERANS MORTGAGE PROGRAM	217,414	0.4%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	41,755,184	77.6%
CONDO	10,153,315	18.9%
MULTI-FAMILY	0	0.0%
DUPLEX	1,867,925	3.5%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	29,836,127	55.5%
WASILLA/PALMER	9,558,696	17.8%
FAIRBANKS/NORTH POLE	6,140,494	11.4%
JUNEAU/KETCHIKAN	1,670,021	3.1%
EAGLE RIVER/CHUGIAK	2,647,792	4.9%
KENAI/SOLDOTNA/HOMER	2,183,104	4.1%
KODIAK	206,402	0.4%
OTHER GEOGRAPHIC REGION	1,533,789	2.9%
MORTGAGE INSURANCE		
UNINSURED	11,510,205	21.4%
FEDERALLY INSURED - VA	11,146,537	20.7%
FEDERALLY INSURED - FHA	22,288,181	41.4%
PRIMARY MORTGAGE INSURANCE	3,551,348	6.6%
FEDERALLY INSURED - RD	4,569,208	8.5%
FEDERALLY INSURED - HUD 184	710,946	1.3%
SELLER SERVICER		
WELLS FARGO	32,714,126	60.8%
ALASKA USA	11,253,675	20.9%
FIRST NATIONAL BANK OF AK	5,992,848	11.1%
OTHER SELLER SERVICER	3,815,775	7.1%

105 MORTGAGE REVENUE BONDS 2001 SERIES A, B

Weighted Average Interest Rate	6.095%
Weighted Average Remaining Term	279
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	60,815,054	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	10	0.0%
TOTAL PORTFOLIO	**60,815,064**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,768,711	4.55%
60 DAYS PAST DUE	969,645	1.59%
90 DAYS PAST DUE	473,954	0.78%
120+ DAYS PAST DUE	102,366	0.17%
TOTAL DELINQUENT	**4,314,675**	**7.09%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	60,309,023	99.2%
RURAL	0	0.0%
TAXABLE	506,041	0.8%
VETERANS MORTGAGE PROGRAM	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	43,363,052	71.3%
CONDO	15,401,058	25.3%
MULTI-FAMILY	0	0.0%
DUPLEX	2,050,953	3.4%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	34,890,914	57.4%
WASILLA/PALMER	10,975,449	18.0%
FAIRBANKS/NORTH POLE	6,858,936	11.3%
JUNEAU/KETCHIKAN	2,444,521	4.0%
EAGLE RIVER/CHUGIAK	1,593,112	2.6%
KENAI/SOLDOTNA/HOMER	2,257,303	3.7%
KODIAK	571,777	0.9%
OTHER GEOGRAPHIC REGION	1,223,052	2.0%
MORTGAGE INSURANCE		
UNINSURED	13,926,769	22.9%
FEDERALLY INSURED - VA	8,690,807	14.3%
FEDERALLY INSURED - FHA	25,576,605	42.1%
PRIMARY MORTGAGE INSURANCE	3,240,475	5.3%
FEDERALLY INSURED - RD	8,599,868	14.1%
FEDERALLY INSURED - HUD 184	780,541	1.3%
SELLER SERVICER		
WELLS FARGO	31,336,537	51.5%
ALASKA USA	17,519,831	28.8%
FIRST NATIONAL BANK OF AK	5,984,878	9.8%
OTHER SELLER SERVICER	5,973,818	9.8%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.763%
Weighted Average Remaining Term	302
Weighted Average Loan To Value	85

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	167,265,106	94.3%
PARTICIPATION LOANS	10,136,432	5.7%
REAL ESTATE OWNED	3,635	0.0%
TOTAL PORTFOLIO	**177,405,173**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	6,654,907	3.75%
60 DAYS PAST DUE	3,112,667	1.75%
90 DAYS PAST DUE	2,281,561	1.29%
120+ DAYS PAST DUE	1,877,390	1.06%
TOTAL DELINQUENT	**13,926,524**	**7.85%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	170,973,837	96.4%
RURAL	0	0.0%
TAXABLE	3,426,755	1.9%
VETERANS MORTGAGE PROGRAM	346,083	0.2%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	2,658,499	1.5%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	118,210,546	66.6%
CONDO	50,232,183	28.3%
MULTI-FAMILY	2,658,499	1.5%
DUPLEX	6,128,022	3.5%
3-PLEX/4-PLEX	175,923	0.1%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	100,772,095	56.8%
WASILLA/PALMER	30,540,709	17.2%
FAIRBANKS/NORTH POLE	17,235,045	9.7%
JUNEAU/KETCHIKAN	7,271,761	4.1%
EAGLE RIVER/CHUGIAK	10,221,693	5.8%
KENAI/SOLDOTNA/HOMER	5,504,165	3.1%
KODIAK	2,649,886	1.5%
OTHER GEOGRAPHIC REGION	3,209,819	1.8%
MORTGAGE INSURANCE		
UNINSURED	38,192,253	21.5%
FEDERALLY INSURED - VA	29,398,797	16.6%
FEDERALLY INSURED - FHA	78,626,126	44.3%
PRIMARY MORTGAGE INSURANCE	14,299,326	8.1%
FEDERALLY INSURED - RD	15,294,150	8.6%
FEDERALLY INSURED - HUD 184	1,594,521	0.9%
SELLER SERVICER		
WELLS FARGO	87,715,270	49.4%
ALASKA USA	44,549,587	25.1%
FIRST NATIONAL BANK OF AK	34,901,375	19.7%
OTHER SELLER SERVICER	10,238,942	5.8%

107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A

Weighted Average Interest Rate	5.496%
Weighted Average Remaining Term	316
Weighted Average Loan To Value	88

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	78,446,402	97.3%
PARTICIPATION LOANS	2,165,387	2.7%
REAL ESTATE OWNED	30	0.0%
TOTAL PORTFOLIO	**80,611,818**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	4,023,536	4.99%
60 DAYS PAST DUE	1,802,577	2.24%
90 DAYS PAST DUE	877,168	1.09%
120+ DAYS PAST DUE	1,077,313	1.34%
TOTAL DELINQUENT	**7,780,594**	**9.65%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	80,611,818	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	54,538,441	67.7%
CONDO	24,827,732	30.8%
MULTI-FAMILY	0	0.0%
DUPLEX	1,245,645	1.5%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	44,710,243	55.5%
WASILLA/PALMER	14,819,674	18.4%
FAIRBANKS/NORTH POLE	5,841,309	7.2%
JUNEAU/KETCHIKAN	5,091,747	6.3%
EAGLE RIVER/CHUGIAK	6,734,209	8.4%
KENAI/SOLDOTNA/HOMER	1,078,852	1.3%
KODIAK	631,326	0.8%
OTHER GEOGRAPHIC REGION	1,704,459	2.1%
MORTGAGE INSURANCE		
UNINSURED	16,527,306	20.5%
FEDERALLY INSURED - VA	17,698,845	22.0%
FEDERALLY INSURED - FHA	32,680,873	40.5%
PRIMARY MORTGAGE INSURANCE	6,601,008	8.2%
FEDERALLY INSURED - RD	5,796,541	7.2%
FEDERALLY INSURED - HUD 184	1,307,245	1.6%
SELLER SERVICER		
WELLS FARGO	51,693,862	64.1%
ALASKA USA	21,177,316	26.3%
FIRST NATIONAL BANK OF AK	4,388,833	5.4%
OTHER SELLER SERVICER	3,351,808	4.2%

108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B

Weighted Average Interest Rate	5.034%
Weighted Average Remaining Term	318
Weighted Average Loan To Value	88

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	51,140,095	84.8%
PARTICIPATION LOANS	9,136,586	15.2%
REAL ESTATE OWNED	6,008	0.0%
TOTAL PORTFOLIO	**60,282,689**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,210,087	3.67%
60 DAYS PAST DUE	939,250	1.56%
90 DAYS PAST DUE	389,083	0.65%
120+ DAYS PAST DUE	1,108,265	1.84%
TOTAL DELINQUENT	**4,646,685**	**7.71%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	57,738,245	95.8%
RURAL	0	0.0%
TAXABLE	2,301,046	3.8%
VETERANS MORTGAGE PROGRAM	243,397	0.4%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	38,771,504	64.3%
CONDO	19,504,028	32.4%
MULTI-FAMILY	0	0.0%
DUPLEX	1,922,017	3.2%
3-PLEX/4-PLEX	85,139	0.1%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	31,562,752	52.4%
WASILLA/PALMER	12,578,607	20.9%
FAIRBANKS/NORTH POLE	5,535,755	9.2%
JUNEAU/KETCHIKAN	4,336,362	7.2%
EAGLE RIVER/CHUGIAK	2,241,016	3.7%
KENAI/SOLDOTNA/HOMER	1,577,887	2.6%
KODIAK	775,297	1.3%
OTHER GEOGRAPHIC REGION	1,675,013	2.8%
MORTGAGE INSURANCE		
UNINSURED	13,738,179	22.8%
FEDERALLY INSURED - VA	12,998,083	21.6%
FEDERALLY INSURED - FHA	19,432,102	32.2%
PRIMARY MORTGAGE INSURANCE	6,074,010	10.1%
FEDERALLY INSURED - RD	6,983,696	11.6%
FEDERALLY INSURED - HUD 184	1,056,619	1.8%
SELLER SERVICER		
WELLS FARGO	39,791,297	66.0%
ALASKA USA	13,236,216	22.0%
FIRST NATIONAL BANK OF AK	3,793,503	6.3%
OTHER SELLER SERVICER	3,461,673	5.7%

109 HOME MORTGAGE REVENUE BONDS 2006 SERIES C

Weighted Average Interest Rate	5.287%
Weighted Average Remaining Term	325
Weighted Average Loan To Value	93

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	55,887,090	89.0%
PARTICIPATION LOANS	6,778,382	10.8%
REAL ESTATE OWNED	96,087	0.2%
TOTAL PORTFOLIO	**62,761,559**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,534,187	4.04%
60 DAYS PAST DUE	195,273	0.31%
90 DAYS PAST DUE	543,027	0.87%
120+ DAYS PAST DUE	900,759	1.44%
TOTAL DELINQUENT	**4,173,246**	**6.66%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	62,705,749	99.9%
RURAL	0	0.0%
TAXABLE	55,810	0.1%
VETERANS MORTGAGE PROGRAM	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	42,841,379	68.3%
CONDO	18,606,363	29.6%
MULTI-FAMILY	0	0.0%
DUPLEX	1,313,817	2.1%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	33,187,378	52.9%
WASILLA/PALMER	9,063,045	14.4%
FAIRBANKS/NORTH POLE	5,062,831	8.1%
JUNEAU/KETCHIKAN	4,236,672	6.8%
EAGLE RIVER/CHUGIAK	7,781,410	12.4%
KENAI/SOLDOTNA/HOMER	306,316	0.5%
KODIAK	473,042	0.8%
OTHER GEOGRAPHIC REGION	2,650,866	4.2%
MORTGAGE INSURANCE		
UNINSURED	6,696,575	10.7%
FEDERALLY INSURED - VA	21,890,678	34.9%
FEDERALLY INSURED - FHA	24,516,894	39.1%
PRIMARY MORTGAGE INSURANCE	5,341,362	8.5%
FEDERALLY INSURED - RD	3,322,576	5.3%
FEDERALLY INSURED - HUD 184	993,474	1.6%
SELLER SERVICER		
WELLS FARGO	47,024,339	74.9%
ALASKA USA	11,063,649	17.6%
FIRST NATIONAL BANK OF AK	3,267,341	5.2%
OTHER SELLER SERVICER	1,406,230	2.2%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	5.465%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	69,244,342	92.1%
PARTICIPATION LOANS	5,950,611	7.9%
REAL ESTATE OWNED	8	0.0%
TOTAL PORTFOLIO	**75,194,961**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,454,378	1.93%
60 DAYS PAST DUE	401,273	0.53%
90 DAYS PAST DUE	454,909	0.60%
120+ DAYS PAST DUE	369,744	0.49%
TOTAL DELINQUENT	**2,680,304**	**3.56%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,029,404	9.3%
RURAL	26,264,742	34.9%
TAXABLE	21,784,213	29.0%
VETERANS MORTGAGE PROGRAM	507,757	0.7%
TAXABLE FIRST-TIME HOMEBUYER	19,576,844	26.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	32,001	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	64,486,065	85.8%
CONDO	4,791,529	6.4%
MULTI-FAMILY	0	0.0%
DUPLEX	5,093,054	6.8%
3-PLEX/4-PLEX	824,313	1.1%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	20,797,597	27.7%
WASILLA/PALMER	7,548,383	10.0%
FAIRBANKS/NORTH POLE	8,595,349	11.4%
JUNEAU/KETCHIKAN	7,669,027	10.2%
EAGLE RIVER/CHUGIAK	3,925,620	5.2%
KENAI/SOLDOTNA/HOMER	7,002,744	9.3%
KODIAK	5,241,173	7.0%
OTHER GEOGRAPHIC REGION	14,415,070	19.2%
MORTGAGE INSURANCE		
UNINSURED	32,973,541	43.9%
FEDERALLY INSURED - VA	11,144,450	14.8%
FEDERALLY INSURED - FHA	15,060,633	20.0%
PRIMARY MORTGAGE INSURANCE	9,481,985	12.6%
FEDERALLY INSURED - RD	3,719,955	4.9%
FEDERALLY INSURED - HUD 184	2,814,397	3.7%
SELLER SERVICER		
WELLS FARGO	36,241,325	48.2%
ALASKA USA	15,816,002	21.0%
FIRST NATIONAL BANK OF AK	13,560,415	18.0%
OTHER SELLER SERVICER	9,577,219	12.7%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	5.651%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	72,155,656	95.1%
PARTICIPATION LOANS	3,501,040	4.6%
REAL ESTATE OWNED	220,752	0.3%
TOTAL PORTFOLIO	**75,877,448**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	963,284	1.27%
60 DAYS PAST DUE	241,527	0.32%
90 DAYS PAST DUE	178,886	0.24%
120+ DAYS PAST DUE	112,928	0.15%
TOTAL DELINQUENT	**1,496,625**	**1.98%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,144,737	8.1%
RURAL	23,846,604	31.4%
TAXABLE	23,868,798	31.5%
VETERANS MORTGAGE PROGRAM	575,152	0.8%
TAXABLE FIRST-TIME HOMEBUYER	21,378,446	28.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	63,712	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	65,467,226	86.3%
CONDO	5,159,606	6.8%
MULTI-FAMILY	0	0.0%
DUPLEX	4,462,270	5.9%
3-PLEX/4-PLEX	788,346	1.0%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	18,931,740	25.0%
WASILLA/PALMER	8,763,201	11.5%
FAIRBANKS/NORTH POLE	10,590,717	14.0%
JUNEAU/KETCHIKAN	8,447,357	11.1%
EAGLE RIVER/CHUGIAK	4,172,991	5.5%
KENAI/SOLDOTNA/HOMER	6,334,990	8.3%
KODIAK	5,182,360	6.8%
OTHER GEOGRAPHIC REGION	13,454,092	17.7%
MORTGAGE INSURANCE		
UNINSURED	32,491,805	42.8%
FEDERALLY INSURED - VA	10,740,837	14.2%
FEDERALLY INSURED - FHA	14,387,113	19.0%
PRIMARY MORTGAGE INSURANCE	11,715,909	15.4%
FEDERALLY INSURED - RD	4,274,729	5.6%
FEDERALLY INSURED - HUD 184	2,267,055	3.0%
SELLER SERVICER		
WELLS FARGO	34,199,091	45.1%
ALASKA USA	16,182,196	21.3%
FIRST NATIONAL BANK OF AK	14,080,886	18.6%
OTHER SELLER SERVICER	11,415,276	15.0%

112 HOME MORTGAGE REVENUE BONDS 2007 SERIES C

Weighted Average Interest Rate	5.174%
Weighted Average Remaining Term	330
Weighted Average Loan To Value	91

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	77,655,674	92.9%
PARTICIPATION LOANS	5,719,164	6.8%
REAL ESTATE OWNED	182,181	0.2%
TOTAL PORTFOLIO	**83,557,019**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,883,578	3.46%
60 DAYS PAST DUE	1,482,968	1.78%
90 DAYS PAST DUE	1,128,028	1.35%
120+ DAYS PAST DUE	1,246,157	1.49%
TOTAL DELINQUENT	**6,740,731**	**8.08%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	83,313,327	99.7%
RURAL	0	0.0%
TAXABLE	0	0.0%
VETERANS MORTGAGE PROGRAM	243,692	0.3%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	56,085,599	67.1%
CONDO	25,094,578	30.0%
MULTI-FAMILY	0	0.0%
DUPLEX	2,376,843	2.8%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	46,990,834	56.2%
WASILLA/PALMER	13,658,669	16.3%
FAIRBANKS/NORTH POLE	7,427,077	8.9%
JUNEAU/KETCHIKAN	2,982,144	3.6%
EAGLE RIVER/CHUGIAK	5,507,418	6.6%
KENAI/SOLDOTNA/HOMER	1,565,640	1.9%
KODIAK	1,559,736	1.9%
OTHER GEOGRAPHIC REGION	3,865,501	4.6%
MORTGAGE INSURANCE		
UNINSURED	12,544,154	15.0%
FEDERALLY INSURED - VA	25,191,819	30.1%
FEDERALLY INSURED - FHA	31,769,130	38.0%
PRIMARY MORTGAGE INSURANCE	6,198,339	7.4%
FEDERALLY INSURED - RD	7,215,600	8.6%
FEDERALLY INSURED - HUD 184	637,977	0.8%
SELLER SERVICER		
WELLS FARGO	62,590,117	74.9%
ALASKA USA	14,328,139	17.1%
FIRST NATIONAL BANK OF AK	3,246,666	3.9%
OTHER SELLER SERVICER	3,392,096	4.1%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	5.520%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	81,544,663	92.3%
PARTICIPATION LOANS	6,631,803	7.5%
REAL ESTATE OWNED	158,301	0.2%
TOTAL PORTFOLIO	**88,334,768**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,589,711	1.80%
60 DAYS PAST DUE	346,756	0.39%
90 DAYS PAST DUE	248,520	0.28%
120+ DAYS PAST DUE	301,658	0.34%
TOTAL DELINQUENT	**2,486,645**	**2.82%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	8,236,602	9.3%
RURAL	33,158,379	37.5%
TAXABLE	24,472,353	27.7%
VETERANS MORTGAGE PROGRAM	695,875	0.8%
TAXABLE FIRST-TIME HOMEBUYER	21,771,559	24.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	76,519,356	86.6%
CONDO	6,226,261	7.0%
MULTI-FAMILY	0	0.0%
DUPLEX	3,955,930	4.5%
3-PLEX/4-PLEX	1,633,221	1.8%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	23,208,763	26.3%
WASILLA/PALMER	8,826,183	10.0%
FAIRBANKS/NORTH POLE	10,843,579	12.3%
JUNEAU/KETCHIKAN	7,263,085	8.2%
EAGLE RIVER/CHUGIAK	3,356,408	3.8%
KENAI/SOLDOTNA/HOMER	8,682,703	9.8%
KODIAK	5,798,904	6.6%
OTHER GEOGRAPHIC REGION	20,355,143	23.0%
MORTGAGE INSURANCE		
UNINSURED	41,549,019	47.0%
FEDERALLY INSURED - VA	12,961,763	14.7%
FEDERALLY INSURED - FHA	16,992,648	19.2%
PRIMARY MORTGAGE INSURANCE	9,202,862	10.4%
FEDERALLY INSURED - RD	5,252,923	5.9%
FEDERALLY INSURED - HUD 184	2,375,554	2.7%
SELLER SERVICER		
WELLS FARGO	42,401,875	48.0%
ALASKA USA	16,968,153	19.2%
FIRST NATIONAL BANK OF AK	18,481,666	20.9%
OTHER SELLER SERVICER	10,483,075	11.9%

114 HOME MORTGAGE REVENUE BONDS 2008 SERIES A

Weighted Average Interest Rate	5.432%
Weighted Average Remaining Term	338
Weighted Average Loan To Value	92

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	67,809,036	91.9%
PARTICIPATION LOANS	5,803,062	7.9%
REAL ESTATE OWNED	207,565	0.3%
TOTAL PORTFOLIO	**73,819,662**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,886,375	5.28%
60 DAYS PAST DUE	954,423	1.30%
90 DAYS PAST DUE	894,359	1.21%
120+ DAYS PAST DUE	1,245,190	1.69%
TOTAL DELINQUENT	**6,980,347**	**9.48%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	73,819,662	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	49,291,170	66.8%
CONDO	22,903,224	31.0%
MULTI-FAMILY	0	0.0%
DUPLEX	1,625,268	2.2%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	36,577,324	49.5%
WASILLA/PALMER	13,628,459	18.5%
FAIRBANKS/NORTH POLE	6,595,812	8.9%
JUNEAU/KETCHIKAN	2,921,831	4.0%
EAGLE RIVER/CHUGIAK	7,553,175	10.2%
KENAI/SOLDOTNA/HOMER	2,866,848	3.9%
KODIAK	452,460	0.6%
OTHER GEOGRAPHIC REGION	3,223,754	4.4%
MORTGAGE INSURANCE		
UNINSURED	13,900,636	18.8%
FEDERALLY INSURED - VA	20,175,338	27.3%
FEDERALLY INSURED - FHA	24,214,060	32.8%
PRIMARY MORTGAGE INSURANCE	7,527,067	10.2%
FEDERALLY INSURED - RD	6,146,754	8.3%
FEDERALLY INSURED - HUD 184	1,855,808	2.5%
SELLER SERVICER		
WELLS FARGO	48,055,215	65.1%
ALASKA USA	18,001,922	24.4%
FIRST NATIONAL BANK OF AK	3,910,717	5.3%
OTHER SELLER SERVICER	3,851,808	5.2%

115 HOME MORTGAGE REVENUE BONDS 2008 SERIES B

Weighted Average Interest Rate	5.369%
Weighted Average Remaining Term	347
Weighted Average Loan To Value	94

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	76,208,038	92.5%
PARTICIPATION LOANS	6,174,628	7.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**82,382,666**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,420,662	1.72%
60 DAYS PAST DUE	754,743	0.92%
90 DAYS PAST DUE	274,433	0.33%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**2,449,838**	**2.97%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	82,127,766	99.7%
RURAL	0	0.0%
TAXABLE	0	0.0%
VETERANS MORTGAGE PROGRAM	254,901	0.3%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	55,558,433	67.4%
CONDO	24,496,650	29.7%
MULTI-FAMILY	0	0.0%
DUPLEX	2,327,584	2.8%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	48,938,353	59.4%
WASILLA/PALMER	14,555,846	17.7%
FAIRBANKS/NORTH POLE	7,446,405	9.0%
JUNEAU/KETCHIKAN	3,382,047	4.1%
EAGLE RIVER/CHUGIAK	4,739,195	5.8%
KENAI/SOLDOTNA/HOMER	1,801,023	2.2%
KODIAK	415,817	0.5%
OTHER GEOGRAPHIC REGION	1,103,980	1.3%
MORTGAGE INSURANCE		
UNINSURED	11,023,520	13.4%
FEDERALLY INSURED - VA	16,542,918	20.1%
FEDERALLY INSURED - FHA	37,701,347	45.8%
PRIMARY MORTGAGE INSURANCE	5,730,014	7.0%
FEDERALLY INSURED - RD	6,983,899	8.5%
FEDERALLY INSURED - HUD 184	4,400,968	5.3%
SELLER SERVICER		
WELLS FARGO	56,753,769	68.9%
ALASKA USA	18,847,653	22.9%
FIRST NATIONAL BANK OF AK	3,758,710	4.6%
OTHER SELLER SERVICER	3,022,534	3.7%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	5.470%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	94,951,304	90.6%
PARTICIPATION LOANS	9,348,865	8.9%
REAL ESTATE OWNED	537,079	0.5%
TOTAL PORTFOLIO	**104,837,248**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,242,775	2.15%
60 DAYS PAST DUE	1,579,947	1.51%
90 DAYS PAST DUE	220,569	0.21%
120+ DAYS PAST DUE	159,058	0.15%
TOTAL DELINQUENT	**4,202,349**	**4.03%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	10,544,692	10.1%
RURAL	28,099,450	26.8%
TAXABLE	31,863,550	30.4%
VETERANS MORTGAGE PROGRAM	826,851	0.8%
TAXABLE FIRST-TIME HOMEBUYER	28,625,961	27.3%
MULTI-FAMILY/SPECIAL NEEDS	746,201	0.7%
OTHER LOAN PROGRAM	4,130,543	3.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	88,736,301	84.6%
CONDO	9,277,730	8.8%
MULTI-FAMILY	746,201	0.7%
DUPLEX	4,808,380	4.6%
3-PLEX/4-PLEX	1,255,692	1.2%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	29,384,063	28.0%
WASILLA/PALMER	14,641,724	14.0%
FAIRBANKS/NORTH POLE	13,835,765	13.2%
JUNEAU/KETCHIKAN	8,814,860	8.4%
EAGLE RIVER/CHUGIAK	5,456,920	5.2%
KENAI/SOLDOTNA/HOMER	9,004,493	8.6%
KODIAK	5,631,774	5.4%
OTHER GEOGRAPHIC REGION	18,067,649	17.2%
MORTGAGE INSURANCE		
UNINSURED	42,622,698	40.7%
FEDERALLY INSURED - VA	18,541,950	17.7%
FEDERALLY INSURED - FHA	23,147,086	22.1%
PRIMARY MORTGAGE INSURANCE	12,561,193	12.0%
FEDERALLY INSURED - RD	5,609,769	5.4%
FEDERALLY INSURED - HUD 184	2,354,552	2.2%
SELLER SERVICER		
WELLS FARGO	52,090,267	49.7%
ALASKA USA	25,447,116	24.3%
FIRST NATIONAL BANK OF AK	13,947,987	13.3%
OTHER SELLER SERVICER	13,351,878	12.7%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	5.458%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	95,907,942	91.3%
PARTICIPATION LOANS	9,086,423	8.7%
REAL ESTATE OWNED	36,395	0.0%
TOTAL PORTFOLIO	**105,030,759**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,843,163	1.76%
60 DAYS PAST DUE	884,871	0.84%
90 DAYS PAST DUE	661,153	0.63%
120+ DAYS PAST DUE	674,239	0.64%
TOTAL DELINQUENT	**4,063,425**	**3.87%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	9,813,430	9.3%
RURAL	30,037,240	28.6%
TAXABLE	28,078,793	26.7%
VETERANS MORTGAGE PROGRAM	1,359,197	1.3%
TAXABLE FIRST-TIME HOMEBUYER	25,481,080	24.3%
MULTI-FAMILY/SPECIAL NEEDS	1,211,436	1.2%
OTHER LOAN PROGRAM	9,049,583	8.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	90,795,863	86.4%
CONDO	8,965,072	8.5%
MULTI-FAMILY	1,211,436	1.2%
DUPLEX	2,852,124	2.7%
3-PLEX/4-PLEX	1,145,199	1.1%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	34,153,389	32.5%
WASILLA/PALMER	12,561,641	12.0%
FAIRBANKS/NORTH POLE	10,367,010	9.9%
JUNEAU/KETCHIKAN	8,156,184	7.8%
EAGLE RIVER/CHUGIAK	5,579,632	5.3%
KENAI/SOLDOTNA/HOMER	10,708,575	10.2%
KODIAK	5,780,618	5.5%
OTHER GEOGRAPHIC REGION	17,723,711	16.9%
MORTGAGE INSURANCE		
UNINSURED	38,788,879	36.9%
FEDERALLY INSURED - VA	17,301,492	16.5%
FEDERALLY INSURED - FHA	31,641,961	30.1%
PRIMARY MORTGAGE INSURANCE	10,645,319	10.1%
FEDERALLY INSURED - RD	5,387,420	5.1%
FEDERALLY INSURED - HUD 184	1,265,688	1.2%
SELLER SERVICER		
WELLS FARGO	48,919,566	46.6%
ALASKA USA	28,368,938	27.0%
FIRST NATIONAL BANK OF AK	17,143,205	16.3%
OTHER SELLER SERVICER	10,599,051	10.1%

202 VETERANS COLLATERALIZED BONDS 1998 FIRST

Weighted Average Interest Rate	6.254%
Weighted Average Remaining Term	251
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	15,689,036	97.7%
PARTICIPATION LOANS	376,421	2.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**16,065,457**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	197,256	1.23%
60 DAYS PAST DUE	100,892	0.63%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**298,148**	**1.86%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	3,640,955	22.7%
VETERANS MORTGAGE PROGRAM	10,887,897	67.8%
TAXABLE FIRST-TIME HOMEBUYER	1,536,605	9.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	14,391,089	89.6%
CONDO	964,066	6.0%
MULTI-FAMILY	0	0.0%
DUPLEX	372,138	2.3%
3-PLEX/4-PLEX	338,165	2.1%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	6,166,767	38.4%
WASILLA/PALMER	2,539,757	15.8%
FAIRBANKS/NORTH POLE	2,903,460	18.1%
JUNEAU/KETCHIKAN	1,941,913	12.1%
EAGLE RIVER/CHUGIAK	944,190	5.9%
KENAI/SOLDOTNA/HOMER	307,042	1.9%
KODIAK	384,214	2.4%
OTHER GEOGRAPHIC REGION	878,115	5.5%
MORTGAGE INSURANCE		
UNINSURED	5,294,177	33.0%
FEDERALLY INSURED - VA	7,934,934	49.4%
FEDERALLY INSURED - FHA	1,255,724	7.8%
PRIMARY MORTGAGE INSURANCE	1,224,464	7.6%
FEDERALLY INSURED - RD	356,159	2.2%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	9,001,266	56.0%
ALASKA USA	3,329,023	20.7%
FIRST NATIONAL BANK OF AK	2,472,127	15.4%
OTHER SELLER SERVICER	1,263,042	7.9%

203 VETERANS COLLATERALIZED BONDS 1999 FIRST

Weighted Average Interest Rate	7.099%
Weighted Average Remaining Term	266
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	35,833,224	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	10	0.0%
TOTAL PORTFOLIO	**35,833,234**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	438,921	1.22%
60 DAYS PAST DUE	132,109	0.37%
90 DAYS PAST DUE	75,015	0.21%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**646,045**	**1.80%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	5,011,562	14.0%
VETERANS MORTGAGE PROGRAM	28,395,038	79.2%
TAXABLE FIRST-TIME HOMEBUYER	2,426,634	6.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	33,725,299	94.1%
CONDO	1,207,145	3.4%
MULTI-FAMILY	0	0.0%
DUPLEX	668,678	1.9%
3-PLEX/4-PLEX	232,112	0.6%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	12,710,671	35.5%
WASILLA/PALMER	5,940,986	16.6%
FAIRBANKS/NORTH POLE	5,610,626	15.7%
JUNEAU/KETCHIKAN	3,265,339	9.1%
EAGLE RIVER/CHUGIAK	4,491,288	12.5%
KENAI/SOLDOTNA/HOMER	1,471,896	4.1%
KODIAK	457,571	1.3%
OTHER GEOGRAPHIC REGION	1,884,857	5.3%
MORTGAGE INSURANCE		
UNINSURED	13,389,253	37.4%
FEDERALLY INSURED - VA	17,216,408	48.0%
FEDERALLY INSURED - FHA	2,903,187	8.1%
PRIMARY MORTGAGE INSURANCE	2,214,872	6.2%
FEDERALLY INSURED - RD	109,514	0.3%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	17,412,372	48.6%
ALASKA USA	8,040,024	22.4%
FIRST NATIONAL BANK OF AK	6,738,634	18.8%
OTHER SELLER SERVICER	3,642,205	10.2%

204 VETERANS COLLATERALIZED BONDS 2000 FIRST

Weighted Average Interest Rate	7.334%
Weighted Average Remaining Term	262
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	16,439,804	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**16,439,804**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	232,834	1.42%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**232,834**	**1.42%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	4,147,695	25.2%
VETERANS MORTGAGE PROGRAM	10,738,578	65.3%
TAXABLE FIRST-TIME HOMEBUYER	1,553,532	9.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	14,967,688	91.0%
CONDO	950,848	5.8%
MULTI-FAMILY	0	0.0%
DUPLEX	384,368	2.3%
3-PLEX/4-PLEX	136,900	0.8%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	5,241,875	31.9%
WASILLA/PALMER	3,738,488	22.7%
FAIRBANKS/NORTH POLE	2,192,232	13.3%
JUNEAU/KETCHIKAN	1,444,156	8.8%
EAGLE RIVER/CHUGIAK	1,811,590	11.0%
KENAI/SOLDOTNA/HOMER	404,092	2.5%
KODIAK	288,873	1.8%
OTHER GEOGRAPHIC REGION	1,318,498	8.0%
MORTGAGE INSURANCE		
UNINSURED	4,674,521	28.4%
FEDERALLY INSURED - VA	8,031,838	48.9%
FEDERALLY INSURED - FHA	2,404,247	14.6%
PRIMARY MORTGAGE INSURANCE	1,058,992	6.4%
FEDERALLY INSURED - RD	270,206	1.6%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	8,918,911	54.3%
ALASKA USA	3,352,978	20.4%
FIRST NATIONAL BANK OF AK	2,349,657	14.3%
OTHER SELLER SERVICER	1,818,258	11.1%

205 VETERANS COLLATERALIZED BONDS 2002 FIRST

Weighted Average Interest Rate	6.232%
Weighted Average Remaining Term	273
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	18,555,261	97.8%
PARTICIPATION LOANS	409,455	2.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**18,964,716**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	347,250	1.83%
60 DAYS PAST DUE	112,269	0.59%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**459,519**	**2.42%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	2,015,613	10.6%
VETERANS MORTGAGE PROGRAM	14,493,264	76.4%
TAXABLE FIRST-TIME HOMEBUYER	2,455,839	12.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	15,397,580	81.2%
CONDO	1,971,569	10.4%
MULTI-FAMILY	0	0.0%
DUPLEX	770,471	4.1%
3-PLEX/4-PLEX	825,096	4.4%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	7,043,374	37.1%
WASILLA/PALMER	2,872,980	15.1%
FAIRBANKS/NORTH POLE	3,349,320	17.7%
JUNEAU/KETCHIKAN	1,524,807	8.0%
EAGLE RIVER/CHUGIAK	2,475,543	13.1%
KENAI/SOLDOTNA/HOMER	677,051	3.6%
KODIAK	162,403	0.9%
OTHER GEOGRAPHIC REGION	859,239	4.5%
MORTGAGE INSURANCE		
UNINSURED	5,734,395	30.2%
FEDERALLY INSURED - VA	9,380,626	49.5%
FEDERALLY INSURED - FHA	2,111,002	11.1%
PRIMARY MORTGAGE INSURANCE	1,738,693	9.2%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	5,184,814	27.3%
ALASKA USA	4,647,437	24.5%
FIRST NATIONAL BANK OF AK	7,010,394	37.0%
OTHER SELLER SERVICER	2,122,071	11.2%

206 VETERANS COLLATERALIZED BONDS 2005 FIRST

Weighted Average Interest Rate	5.588%
Weighted Average Remaining Term	312
Weighted Average Loan To Value	86

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	12,709,147	82.0%
PARTICIPATION LOANS	2,798,715	18.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**15,507,862**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	262,251	1.69%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	2	0.00%
TOTAL DELINQUENT	**262,253**	**1.69%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	158,985	1.0%
RURAL	0	0.0%
TAXABLE	1,670,041	10.8%
VETERANS MORTGAGE PROGRAM	13,447,614	86.7%
TAXABLE FIRST-TIME HOMEBUYER	231,222	1.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	14,016,346	90.4%
CONDO	1,287,317	8.3%
MULTI-FAMILY	0	0.0%
DUPLEX	204,199	1.3%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	5,947,560	38.4%
WASILLA/PALMER	2,421,601	15.6%
FAIRBANKS/NORTH POLE	3,702,331	23.9%
JUNEAU/KETCHIKAN	710,604	4.6%
EAGLE RIVER/CHUGIAK	2,152,091	13.9%
KENAI/SOLDOTNA/HOMER	212,138	1.4%
KODIAK	0	0.0%
OTHER GEOGRAPHIC REGION	361,538	2.3%
MORTGAGE INSURANCE		
UNINSURED	5,010,736	32.3%
FEDERALLY INSURED - VA	10,220,791	65.9%
FEDERALLY INSURED - FHA	0	0.0%
PRIMARY MORTGAGE INSURANCE	276,334	1.8%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	8,269,012	53.3%
ALASKA USA	5,142,652	33.2%
FIRST NATIONAL BANK OF AK	172,297	1.1%
OTHER SELLER SERVICER	1,923,901	12.4%

207 VETERANS COLLATERALIZED BONDS 2006 FIRST

Weighted Average Interest Rate	6.044%
Weighted Average Remaining Term	336
Weighted Average Loan To Value	95

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	193,836,629	96.9%
PARTICIPATION LOANS	6,149,996	3.1%
REAL ESTATE OWNED	28	0.0%
TOTAL PORTFOLIO	**199,986,654**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	5,112,312	2.56%
60 DAYS PAST DUE	925,463	0.46%
90 DAYS PAST DUE	500,336	0.25%
120+ DAYS PAST DUE	1,135,030	0.57%
TOTAL DELINQUENT	**7,673,141**	**3.84%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,796,759	1.4%
RURAL	0	0.0%
TAXABLE	10,380,440	5.2%
VETERANS MORTGAGE PROGRAM	176,247,608	88.1%
TAXABLE FIRST-TIME HOMEBUYER	10,561,848	5.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	180,562,024	90.3%
CONDO	11,924,616	6.0%
MULTI-FAMILY	0	0.0%
DUPLEX	5,888,719	2.9%
3-PLEX/4-PLEX	1,611,295	0.8%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	49,239,242	24.6%
WASILLA/PALMER	32,412,036	16.2%
FAIRBANKS/NORTH POLE	63,979,037	32.0%
JUNEAU/KETCHIKAN	6,903,853	3.5%
EAGLE RIVER/CHUGIAK	37,880,278	18.9%
KENAI/SOLDOTNA/HOMER	2,798,858	1.4%
KODIAK	2,821,821	1.4%
OTHER GEOGRAPHIC REGION	3,951,529	2.0%
MORTGAGE INSURANCE		
UNINSURED	20,845,123	10.4%
FEDERALLY INSURED - VA	155,781,552	77.9%
FEDERALLY INSURED - FHA	7,082,115	3.5%
PRIMARY MORTGAGE INSURANCE	11,002,245	5.5%
FEDERALLY INSURED - RD	2,383,545	1.2%
FEDERALLY INSURED - HUD 184	2,892,074	1.4%
SELLER SERVICER		
WELLS FARGO	130,117,668	65.1%
ALASKA USA	48,620,835	24.3%
FIRST NATIONAL BANK OF AK	7,378,477	3.7%
OTHER SELLER SERVICER	13,869,674	6.9%

208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST

Weighted Average Interest Rate	6.240%
Weighted Average Remaining Term	338
Weighted Average Loan To Value	95

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	53,841,009	98.9%
PARTICIPATION LOANS	431,096	0.8%
REAL ESTATE OWNED	193,663	0.4%
TOTAL PORTFOLIO	**54,465,768**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	550,014	1.01%
60 DAYS PAST DUE	654,509	1.21%
90 DAYS PAST DUE	731,604	1.35%
120+ DAYS PAST DUE	596,414	1.10%
TOTAL DELINQUENT	**2,532,540**	**4.67%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,980,733	5.5%
RURAL	0	0.0%
TAXABLE	1,710,177	3.1%
VETERANS MORTGAGE PROGRAM	48,901,278	89.8%
TAXABLE FIRST-TIME HOMEBUYER	873,581	1.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	50,313,408	92.4%
CONDO	2,955,981	5.4%
MULTI-FAMILY	0	0.0%
DUPLEX	858,973	1.6%
3-PLEX/4-PLEX	337,406	0.6%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	13,106,955	24.1%
WASILLA/PALMER	8,533,578	15.7%
FAIRBANKS/NORTH POLE	13,736,133	25.2%
JUNEAU/KETCHIKAN	650,317	1.2%
EAGLE RIVER/CHUGIAK	15,356,261	28.2%
KENAI/SOLDOTNA/HOMER	528,555	1.0%
KODIAK	891,509	1.6%
OTHER GEOGRAPHIC REGION	1,662,460	3.1%
MORTGAGE INSURANCE		
UNINSURED	6,867,265	12.6%
FEDERALLY INSURED - VA	40,878,525	75.1%
FEDERALLY INSURED - FHA	2,973,619	5.5%
PRIMARY MORTGAGE INSURANCE	2,401,751	4.4%
FEDERALLY INSURED - RD	1,127,036	2.1%
FEDERALLY INSURED - HUD 184	217,573	0.4%
SELLER SERVICER		
WELLS FARGO	35,479,232	65.1%
ALASKA USA	12,684,162	23.3%
FIRST NATIONAL BANK OF AK	1,175,312	2.2%
OTHER SELLER SERVICER	5,127,062	9.4%

260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

Weighted Average Interest Rate	6.519%
Weighted Average Remaining Term	239
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	37,917,795	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**37,917,795**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	937,568	2.47%
60 DAYS PAST DUE	579,441	1.53%
90 DAYS PAST DUE	128,941	0.34%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**1,645,950**	**4.34%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	14,014,506	37.0%
RURAL	3,792,895	10.0%
TAXABLE	2,271,204	6.0%
VETERANS MORTGAGE PROGRAM	6,770,634	17.9%
TAXABLE FIRST-TIME HOMEBUYER	4,831,322	12.7%
MULTI-FAMILY/SPECIAL NEEDS	6,237,235	16.4%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	28,487,084	75.1%
CONDO	2,619,486	6.9%
MULTI-FAMILY	6,237,235	16.4%
DUPLEX	651,414	1.7%
3-PLEX/4-PLEX	241,189	0.6%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	17,553,676	46.3%
WASILLA/PALMER	3,922,715	10.3%
FAIRBANKS/NORTH POLE	3,856,647	10.2%
JUNEAU/KETCHIKAN	2,731,113	7.2%
EAGLE RIVER/CHUGIAK	2,025,798	5.3%
KENAI/SOLDOTNA/HOMER	1,497,234	3.9%
KODIAK	1,887,398	5.0%
OTHER GEOGRAPHIC REGION	4,443,214	11.7%
MORTGAGE INSURANCE		
UNINSURED	15,381,799	40.6%
FEDERALLY INSURED - VA	7,429,089	19.6%
FEDERALLY INSURED - FHA	11,633,433	30.7%
PRIMARY MORTGAGE INSURANCE	1,709,276	4.5%
FEDERALLY INSURED - RD	1,264,315	3.3%
FEDERALLY INSURED - HUD 184	499,883	1.3%
SELLER SERVICER		
WELLS FARGO	17,030,615	44.9%
ALASKA USA	9,252,219	24.4%
FIRST NATIONAL BANK OF AK	7,186,920	19.0%
OTHER SELLER SERVICER	4,448,041	11.7%

260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C

Weighted Average Interest Rate	5.871%
Weighted Average Remaining Term	250
Weighted Average Loan To Value	61

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	4,060,164	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**4,060,164**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**0**	**0.00%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	976,474	24.1%
TAXABLE	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	3,083,689	75.9%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	837,580	20.6%
CONDO	0	0.0%
MULTI-FAMILY	3,083,689	75.9%
DUPLEX	138,894	3.4%
3-PLEX/4-PLEX	62,532	1.5%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	3,021,157	74.4%
WASILLA/PALMER	0	0.0%
FAIRBANKS/NORTH POLE	62,532	1.5%
JUNEAU/KETCHIKAN	138,894	3.4%
EAGLE RIVER/CHUGIAK	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
KODIAK	387,537	9.5%
OTHER GEOGRAPHIC REGION	450,044	11.1%
MORTGAGE INSURANCE		
UNINSURED	4,060,164	100.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - FHA	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	3,196,371	78.7%
ALASKA USA	0	0.0%
FIRST NATIONAL BANK OF AK	387,537	9.5%
OTHER SELLER SERVICER	476,256	11.7%

260 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B

Weighted Average Interest Rate	4.955%
Weighted Average Remaining Term	273
Weighted Average Loan To Value	68

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	9,271,916	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**9,271,916**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	150,157	1.62%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**150,157**	**1.62%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	9,271,916	100.0%
TAXABLE	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	8,056,070	86.9%
CONDO	0	0.0%
MULTI-FAMILY	0	0.0%
DUPLEX	682,651	7.4%
3-PLEX/4-PLEX	533,196	5.8%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	0	0.0%
WASILLA/PALMER	0	0.0%
FAIRBANKS/NORTH POLE	0	0.0%
JUNEAU/KETCHIKAN	1,508,909	16.3%
EAGLE RIVER/CHUGIAK	0	0.0%
KENAI/SOLDOTNA/HOMER	1,854,937	20.0%
KODIAK	1,154,824	12.5%
OTHER GEOGRAPHIC REGION	4,753,246	51.3%
MORTGAGE INSURANCE		
UNINSURED	7,956,856	85.8%
FEDERALLY INSURED - VA	235,727	2.5%
FEDERALLY INSURED - FHA	785,384	8.5%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	136,427	1.5%
FEDERALLY INSURED - HUD 184	157,521	1.7%
SELLER SERVICER		
WELLS FARGO	3,490,139	37.6%
ALASKA USA	1,351,244	14.6%
FIRST NATIONAL BANK OF AK	2,973,517	32.1%
OTHER SELLER SERVICER	1,457,015	15.7%

260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

Weighted Average Interest Rate	7.057%
Weighted Average Remaining Term	283
Weighted Average Loan To Value	68

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	70,441,525	99.9%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	61,876	0.1%
TOTAL PORTFOLIO	**70,503,401**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	578,707	0.82%
60 DAYS PAST DUE	750,227	1.07%
90 DAYS PAST DUE	665,040	0.94%
120+ DAYS PAST DUE	345,273	0.49%
TOTAL DELINQUENT	**2,339,246**	**3.32%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	70,503,401	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	7,426,052	10.5%
CONDO	0	0.0%
MULTI-FAMILY	70,503,401	100.0%
DUPLEX	774,698	1.1%
3-PLEX/4-PLEX	1,102,509	1.6%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	44,739,117	63.5%
WASILLA/PALMER	7,926,392	11.2%
FAIRBANKS/NORTH POLE	3,839,180	5.4%
JUNEAU/KETCHIKAN	5,634,364	8.0%
EAGLE RIVER/CHUGIAK	959,165	1.4%
KENAI/SOLDOTNA/HOMER	1,659,448	2.4%
KODIAK	611,504	0.9%
OTHER GEOGRAPHIC REGION	5,134,232	7.3%
MORTGAGE INSURANCE		
UNINSURED	70,503,401	100.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - FHA	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	20,161,081	28.6%
ALASKA USA	6,913,169	9.8%
FIRST NATIONAL BANK OF AK	38,395,111	54.5%
OTHER SELLER SERVICER	5,034,040	7.1%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	7.070%
Weighted Average Remaining Term	251
Weighted Average Loan To Value	88

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	71,945,169	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**71,945,169**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,156,939	3.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**2,156,939**	**3.00%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	39,807	0.1%
TAXABLE	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	140,852	0.2%
MULTI-FAMILY/SPECIAL NEEDS	71,764,511	99.7%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	1,341,271	1.9%
CONDO	202,112	0.3%
MULTI-FAMILY	71,764,511	99.7%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	104,403	0.1%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	52,135,751	72.5%
WASILLA/PALMER	4,677,487	6.5%
FAIRBANKS/NORTH POLE	2,599,008	3.6%
JUNEAU/KETCHIKAN	4,968,781	6.9%
EAGLE RIVER/CHUGIAK	704,726	1.0%
KENAI/SOLDOTNA/HOMER	1,871,357	2.6%
KODIAK	1,449,178	2.0%
OTHER GEOGRAPHIC REGION	3,538,881	4.9%
MORTGAGE INSURANCE		
UNINSURED	71,764,511	99.7%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - FHA	140,852	0.2%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	39,807	0.1%
SELLER SERVICER		
WELLS FARGO	37,474,143	52.1%
ALASKA USA	357,455	0.5%
FIRST NATIONAL BANK OF AK	30,067,669	41.8%
OTHER SELLER SERVICER	4,045,903	5.6%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES D

Weighted Average Interest Rate	7.567%
Weighted Average Remaining Term	305
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	99,285,556	99.8%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	185,555	0.2%
TOTAL PORTFOLIO	**99,471,111**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,165,870	2.18%
60 DAYS PAST DUE	141,939	0.14%
90 DAYS PAST DUE	653,013	0.66%
120+ DAYS PAST DUE	896,767	0.90%
TOTAL DELINQUENT	**3,857,589**	**3.89%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	258,641	0.3%
RURAL	3,516,729	3.5%
TAXABLE	26,192,336	26.3%
VETERANS MORTGAGE PROGRAM	180,166	0.2%
TAXABLE FIRST-TIME HOMEBUYER	47,853,181	48.1%
MULTI-FAMILY/SPECIAL NEEDS	21,470,058	21.6%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	69,226,403	69.6%
CONDO	5,913,183	5.9%
MULTI-FAMILY	21,470,058	21.6%
DUPLEX	2,511,053	2.5%
3-PLEX/4-PLEX	2,377,543	2.4%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	40,937,447	41.2%
WASILLA/PALMER	16,487,023	16.6%
FAIRBANKS/NORTH POLE	12,517,738	12.6%
JUNEAU/KETCHIKAN	8,670,527	8.7%
EAGLE RIVER/CHUGIAK	11,230,484	11.3%
KENAI/SOLDOTNA/HOMER	2,839,239	2.9%
KODIAK	3,009,985	3.0%
OTHER GEOGRAPHIC REGION	3,778,669	3.8%
MORTGAGE INSURANCE		
UNINSURED	43,820,492	44.1%
FEDERALLY INSURED - VA	19,970,632	20.1%
FEDERALLY INSURED - FHA	18,155,916	18.3%
PRIMARY MORTGAGE INSURANCE	13,724,670	13.8%
FEDERALLY INSURED - RD	3,071,120	3.1%
FEDERALLY INSURED - HUD 184	728,281	0.7%
SELLER SERVICER		
WELLS FARGO	45,686,371	45.9%
ALASKA USA	23,242,924	23.4%
FIRST NATIONAL BANK OF AK	21,509,310	21.6%
OTHER SELLER SERVICER	9,032,507	9.1%

403 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

Weighted Average Interest Rate	5.282%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	83

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	60,115,002	87.1%
PARTICIPATION LOANS	8,898,867	12.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**69,013,869**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,399,618	3.48%
60 DAYS PAST DUE	1,531,160	2.22%
90 DAYS PAST DUE	584,100	0.85%
120+ DAYS PAST DUE	585,526	0.85%
TOTAL DELINQUENT	**5,100,405**	**7.39%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,275,072	6.2%
RURAL	1,547,484	2.2%
TAXABLE	33,297,341	48.2%
VETERANS MORTGAGE PROGRAM	1,136,213	1.6%
TAXABLE FIRST-TIME HOMEBUYER	28,738,716	41.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	19,044	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	58,906,612	85.4%
CONDO	6,601,210	9.6%
MULTI-FAMILY	0	0.0%
DUPLEX	3,181,460	4.6%
3-PLEX/4-PLEX	324,587	0.5%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	20,479,487	29.7%
WASILLA/PALMER	15,373,696	22.3%
FAIRBANKS/NORTH POLE	13,287,558	19.3%
JUNEAU/KETCHIKAN	4,634,513	6.7%
EAGLE RIVER/CHUGIAK	7,168,261	10.4%
KENAI/SOLDOTNA/HOMER	3,345,940	4.8%
KODIAK	1,872,536	2.7%
OTHER GEOGRAPHIC REGION	2,851,879	4.1%
MORTGAGE INSURANCE		
UNINSURED	21,285,565	30.8%
FEDERALLY INSURED - VA	15,519,515	22.5%
FEDERALLY INSURED - FHA	13,225,694	19.2%
PRIMARY MORTGAGE INSURANCE	14,015,254	20.3%
FEDERALLY INSURED - RD	3,997,959	5.8%
FEDERALLY INSURED - HUD 184	969,882	1.4%
SELLER SERVICER		
WELLS FARGO	29,377,479	42.6%
ALASKA USA	20,406,765	29.6%
FIRST NATIONAL BANK OF AK	10,114,431	14.7%
OTHER SELLER SERVICER	9,115,194	13.2%

404 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A

Weighted Average Interest Rate	5.630%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	101,533,845	93.8%
PARTICIPATION LOANS	6,724,641	6.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**108,258,486**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,240,922	2.99%
60 DAYS PAST DUE	759,381	0.70%
90 DAYS PAST DUE	913,874	0.84%
120+ DAYS PAST DUE	839,852	0.78%
TOTAL DELINQUENT	**5,754,029**	**5.32%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,945,523	6.4%
RURAL	22,654,129	20.9%
TAXABLE	43,337,890	40.0%
VETERANS MORTGAGE PROGRAM	733,366	0.7%
TAXABLE FIRST-TIME HOMEBUYER	31,097,299	28.7%
MULTI-FAMILY/SPECIAL NEEDS	251,190	0.2%
OTHER LOAN PROGRAM	3,239,088	3.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	95,082,845	87.8%
CONDO	6,604,237	6.1%
MULTI-FAMILY	251,190	0.2%
DUPLEX	5,779,340	5.3%
3-PLEX/4-PLEX	540,875	0.5%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	32,057,833	29.6%
WASILLA/PALMER	14,246,146	13.2%
FAIRBANKS/NORTH POLE	14,974,661	13.8%
JUNEAU/KETCHIKAN	10,179,345	9.4%
EAGLE RIVER/CHUGIAK	7,321,750	6.8%
KENAI/SOLDOTNA/HOMER	7,819,275	7.2%
KODIAK	4,237,342	3.9%
OTHER GEOGRAPHIC REGION	17,422,134	16.1%
MORTGAGE INSURANCE		
UNINSURED	43,487,318	40.2%
FEDERALLY INSURED - VA	16,921,587	15.6%
FEDERALLY INSURED - FHA	26,625,160	24.6%
PRIMARY MORTGAGE INSURANCE	14,037,332	13.0%
FEDERALLY INSURED - RD	4,586,777	4.2%
FEDERALLY INSURED - HUD 184	2,600,312	2.4%
SELLER SERVICER		
WELLS FARGO	49,807,040	46.0%
ALASKA USA	26,528,718	24.5%
FIRST NATIONAL BANK OF AK	18,846,548	17.4%
OTHER SELLER SERVICER	13,076,180	12.1%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	6.358%
Weighted Average Remaining Term	280
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	199,639,255	92.9%
PARTICIPATION LOANS	14,791,964	6.9%
REAL ESTATE OWNED	431,682	0.2%
TOTAL PORTFOLIO	**214,862,902**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	4,295,209	2.00%
60 DAYS PAST DUE	438,392	0.20%
90 DAYS PAST DUE	1,049,667	0.49%
120+ DAYS PAST DUE	754,764	0.35%
TOTAL DELINQUENT	**6,538,031**	**3.05%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	21,043,025	9.8%
RURAL	55,812,737	26.0%
TAXABLE	63,773,760	29.7%
VETERANS MORTGAGE PROGRAM	2,599,450	1.2%
TAXABLE FIRST-TIME HOMEBUYER	63,356,145	29.5%
MULTI-FAMILY/SPECIAL NEEDS	7,812,343	3.6%
OTHER LOAN PROGRAM	465,443	0.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	176,684,411	82.2%
CONDO	15,874,687	7.4%
MULTI-FAMILY	7,812,343	3.6%
DUPLEX	13,917,744	6.5%
3-PLEX/4-PLEX	744,578	0.3%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	64,521,896	30.0%
WASILLA/PALMER	25,236,150	11.7%
FAIRBANKS/NORTH POLE	27,422,678	12.8%
JUNEAU/KETCHIKAN	23,098,784	10.8%
EAGLE RIVER/CHUGIAK	10,907,646	5.1%
KENAI/SOLDOTNA/HOMER	20,480,684	9.5%
KODIAK	9,995,561	4.7%
OTHER GEOGRAPHIC REGION	33,199,501	15.5%
MORTGAGE INSURANCE		
UNINSURED	95,738,177	44.6%
FEDERALLY INSURED - VA	38,214,242	17.8%
FEDERALLY INSURED - FHA	47,901,794	22.3%
PRIMARY MORTGAGE INSURANCE	19,331,518	9.0%
FEDERALLY INSURED - RD	9,390,053	4.4%
FEDERALLY INSURED - HUD 184	4,287,117	2.0%
SELLER SERVICER		
WELLS FARGO	98,659,494	45.9%
ALASKA USA	47,068,971	21.9%
FIRST NATIONAL BANK OF AK	45,370,824	21.1%
OTHER SELLER SERVICER	23,763,613	11.1%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.535%
Weighted Average Remaining Term	201
Weighted Average Loan To Value	62

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	32,755,749	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**32,755,749**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	902,989	2.76%
60 DAYS PAST DUE	420,736	1.28%
90 DAYS PAST DUE	529,494	1.62%
120+ DAYS PAST DUE	129,408	0.40%
TOTAL DELINQUENT	**1,982,627**	**6.05%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	32,755,749	100.0%
TAXABLE	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	30,601,045	93.4%
CONDO	0	0.0%
MULTI-FAMILY	0	0.0%
DUPLEX	2,154,704	6.6%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	0	0.0%
WASILLA/PALMER	0	0.0%
FAIRBANKS/NORTH POLE	0	0.0%
JUNEAU/KETCHIKAN	3,155,295	9.6%
EAGLE RIVER/CHUGIAK	0	0.0%
KENAI/SOLDOTNA/HOMER	6,675,459	20.4%
KODIAK	4,990,947	15.2%
OTHER GEOGRAPHIC REGION	17,934,049	54.8%
MORTGAGE INSURANCE		
UNINSURED	26,292,957	80.3%
FEDERALLY INSURED - VA	1,235,943	3.8%
FEDERALLY INSURED - FHA	2,381,532	7.3%
PRIMARY MORTGAGE INSURANCE	364,157	1.1%
FEDERALLY INSURED - RD	1,318,716	4.0%
FEDERALLY INSURED - HUD 184	1,162,445	3.5%
SELLER SERVICER		
WELLS FARGO	13,278,208	40.5%
ALASKA USA	4,208,508	12.8%
FIRST NATIONAL BANK OF AK	10,114,516	30.9%
OTHER SELLER SERVICER	5,154,516	15.7%

603 STATE CAPITAL PROJECT BONDS 2006 SERIES A

Weighted Average Interest Rate	5.795%
Weighted Average Remaining Term	240
Weighted Average Loan To Value	67

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	95,399,804	99.9%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	137,567	0.1%
TOTAL PORTFOLIO	**95,537,371**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,218,087	2.33%
60 DAYS PAST DUE	870,147	0.91%
90 DAYS PAST DUE	319,528	0.33%
120+ DAYS PAST DUE	304,799	0.32%
TOTAL DELINQUENT	**3,712,561**	**3.89%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,131,437	6.4%
RURAL	59,392,859	62.2%
TAXABLE	8,143,746	8.5%
VETERANS MORTGAGE PROGRAM	15,192,058	15.9%
TAXABLE FIRST-TIME HOMEBUYER	4,538,775	4.8%
MULTI-FAMILY/SPECIAL NEEDS	1,145,635	1.2%
OTHER LOAN PROGRAM	992,860	1.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	84,598,017	88.5%
CONDO	2,074,685	2.2%
MULTI-FAMILY	1,145,635	1.2%
DUPLEX	7,667,250	8.0%
3-PLEX/4-PLEX	363,791	0.4%
MOBILE HOME TYPE II	209,732	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	12,954,902	13.6%
WASILLA/PALMER	4,837,955	5.1%
FAIRBANKS/NORTH POLE	6,690,372	7.0%
JUNEAU/KETCHIKAN	9,241,073	9.7%
EAGLE RIVER/CHUGIAK	4,578,801	4.8%
KENAI/SOLDOTNA/HOMER	11,873,233	12.4%
KODIAK	9,599,633	10.0%
OTHER GEOGRAPHIC REGION	35,761,403	37.4%
MORTGAGE INSURANCE		
UNINSURED	66,065,360	69.2%
FEDERALLY INSURED - VA	14,135,034	14.8%
FEDERALLY INSURED - FHA	9,910,291	10.4%
PRIMARY MORTGAGE INSURANCE	3,193,914	3.3%
FEDERALLY INSURED - RD	666,672	0.7%
FEDERALLY INSURED - HUD 184	1,566,100	1.6%
SELLER SERVICER		
WELLS FARGO	47,049,484	49.2%
ALASKA USA	14,242,102	14.9%
FIRST NATIONAL BANK OF AK	21,471,696	22.5%
OTHER SELLER SERVICER	12,774,089	13.4%

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	5.734%
Weighted Average Remaining Term	257
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	51,623,245	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	10	0.0%
TOTAL PORTFOLIO	**51,623,255**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	871,019	1.69%
60 DAYS PAST DUE	567,996	1.10%
90 DAYS PAST DUE	374,716	0.73%
120+ DAYS PAST DUE	128,641	0.25%
TOTAL DELINQUENT	**1,942,372**	**3.76%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	736,174	1.4%
RURAL	37,380,257	72.4%
TAXABLE	1,751,908	3.4%
VETERANS MORTGAGE PROGRAM	10,212,873	19.8%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	1,542,042	3.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	46,244,471	89.6%
CONDO	530,915	1.0%
MULTI-FAMILY	1,542,042	3.0%
DUPLEX	4,011,014	7.8%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	4,383,257	8.5%
WASILLA/PALMER	2,396,998	4.6%
FAIRBANKS/NORTH POLE	3,168,909	6.1%
JUNEAU/KETCHIKAN	4,492,256	8.7%
EAGLE RIVER/CHUGIAK	1,485,874	2.9%
KENAI/SOLDOTNA/HOMER	8,840,532	17.1%
KODIAK	7,204,707	14.0%
OTHER GEOGRAPHIC REGION	19,650,721	38.1%
MORTGAGE INSURANCE		
UNINSURED	34,878,070	67.6%
FEDERALLY INSURED - VA	8,301,223	16.1%
FEDERALLY INSURED - FHA	5,289,696	10.2%
PRIMARY MORTGAGE INSURANCE	616,338	1.2%
FEDERALLY INSURED - RD	1,882,866	3.6%
FEDERALLY INSURED - HUD 184	655,061	1.3%
SELLER SERVICER		
WELLS FARGO	23,466,821	45.5%
ALASKA USA	7,518,898	14.6%
FIRST NATIONAL BANK OF AK	14,428,608	27.9%
OTHER SELLER SERVICER	6,208,929	12.0%

803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A

Weighted Average Interest Rate	5.858%
Weighted Average Remaining Term	280
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	140,921,177	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	6,342	0.0%
TOTAL PORTFOLIO	**140,927,518**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,214,802	2.28%
60 DAYS PAST DUE	685,411	0.49%
90 DAYS PAST DUE	185,429	0.13%
120+ DAYS PAST DUE	469,759	0.33%
TOTAL DELINQUENT	**4,555,401**	**3.23%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	494,007	0.4%
RURAL	95,762,573	68.0%
TAXABLE	2,720,808	1.9%
VETERANS MORTGAGE PROGRAM	149,208	0.1%
TAXABLE FIRST-TIME HOMEBUYER	3,540,280	2.5%
MULTI-FAMILY/SPECIAL NEEDS	38,260,642	27.1%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	92,962,452	66.0%
CONDO	300,108	0.2%
MULTI-FAMILY	38,260,642	27.1%
DUPLEX	9,185,304	6.5%
3-PLEX/4-PLEX	1,210,612	0.9%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	17,944,519	12.7%
WASILLA/PALMER	2,539,272	1.8%
FAIRBANKS/NORTH POLE	8,767,806	6.2%
JUNEAU/KETCHIKAN	15,040,969	10.7%
EAGLE RIVER/CHUGIAK	3,146,503	2.2%
KENAI/SOLDOTNA/HOMER	21,338,767	15.1%
KODIAK	15,381,843	10.9%
OTHER GEOGRAPHIC REGION	56,767,840	40.3%
MORTGAGE INSURANCE		
UNINSURED	108,986,941	77.3%
FEDERALLY INSURED - VA	9,231,003	6.6%
FEDERALLY INSURED - FHA	10,036,873	7.1%
PRIMARY MORTGAGE INSURANCE	2,407,962	1.7%
FEDERALLY INSURED - RD	7,738,295	5.5%
FEDERALLY INSURED - HUD 184	2,526,444	1.8%
SELLER SERVICER		
WELLS FARGO	70,846,615	50.3%
ALASKA USA	21,254,474	15.1%
FIRST NATIONAL BANK OF AK	30,227,018	21.4%
OTHER SELLER SERVICER	18,599,412	13.2%

804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B

Weighted Average Interest Rate	4.818%
Weighted Average Remaining Term	269
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	53,565,568	68.7%
PARTICIPATION LOANS	24,344,640	31.2%
REAL ESTATE OWNED	40,588	0.1%
TOTAL PORTFOLIO	**77,950,796**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,779,945	2.28%
60 DAYS PAST DUE	641,123	0.82%
90 DAYS PAST DUE	414,075	0.53%
120+ DAYS PAST DUE	477,022	0.61%
TOTAL DELINQUENT	**3,312,165**	**4.25%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,368,119	3.0%
RURAL	4,970,660	6.4%
TAXABLE	37,829,027	48.5%
VETERANS MORTGAGE PROGRAM	1,615,906	2.1%
TAXABLE FIRST-TIME HOMEBUYER	31,167,083	40.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	71,058,807	91.2%
CONDO	4,004,780	5.1%
MULTI-FAMILY	0	0.0%
DUPLEX	2,414,162	3.1%
3-PLEX/4-PLEX	473,047	0.6%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	24,684,041	31.7%
WASILLA/PALMER	15,324,975	19.7%
FAIRBANKS/NORTH POLE	13,619,283	17.5%
JUNEAU/KETCHIKAN	7,500,863	9.6%
EAGLE RIVER/CHUGIAK	6,704,853	8.6%
KENAI/SOLDOTNA/HOMER	3,531,078	4.5%
KODIAK	2,706,615	3.5%
OTHER GEOGRAPHIC REGION	3,879,088	5.0%
MORTGAGE INSURANCE		
UNINSURED	32,444,319	41.6%
FEDERALLY INSURED - VA	15,936,531	20.4%
FEDERALLY INSURED - FHA	16,606,693	21.3%
PRIMARY MORTGAGE INSURANCE	10,196,959	13.1%
FEDERALLY INSURED - RD	2,766,293	3.5%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	42,068,008	54.0%
ALASKA USA	16,218,032	20.8%
FIRST NATIONAL BANK OF AK	10,103,351	13.0%
OTHER SELLER SERVICER	9,561,405	12.3%

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
002 ADMINISTRATIVE										
COGLC	246,695,504	8,471,974	40,619	255,208,097	66.3%	5.522%	304	81	11,280,496	4.42%
SRHRF	22,699,317	1,848,161	0	24,547,479	6.4%	5.761%	299	70	412,525	1.68%
CFTHB	22,635,087	0	0	22,635,087	5.9%	7.307%	350	94	849,354	3.75%
CVETS	21,437,623	0	0	21,437,623	5.6%	6.921%	351	99	661,677	3.09%
CS97A	15,542,901	482,442	0	16,025,343	4.2%	5.854%	274	76	963,432	6.01%
CTAX	14,939,496	0	0	14,939,496	3.9%	7.315%	346	89	995,013	6.66%
ETAX	13,923,937	0	10	13,923,947	3.6%	7.337%	348	95	0	0.00%
CS97B	10,473,769	264,459	0	10,738,227	2.8%	5.719%	272	76	173,176	1.61%
COMH	1,730,396	0	0	1,730,396	0.4%	5.784%	348	90	301,756	17.44%
COR	1,326,096	0	0	1,326,096	0.3%	5.941%	356	93	475,918	35.89%
CHELP	1,033,647	0	0	1,033,647	0.3%	5.798%	350	67	189,379	18.32%
CNCL	789,475	0	0	789,475	0.2%	6.134%	349	62	0	0.00%
CMFTX	592,239	0	0	592,239	0.2%	7.105%	358	33	0	0.00%
COMH2	164,926	0	0	164,926	0.0%	6.273%	132	72	0	0.00%
	373,984,414	**11,067,036**	**40,629**	**385,092,079**	**100.0%**	**5.882%**	**311**	**82**	**16,302,725**	**4.23%**
101 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2										
E97A2	21,680,500	0	0	21,680,500	55.4%	6.155%	271	81	1,494,360	6.89%
E97A1	14,420,588	0	0	14,420,588	36.8%	5.926%	218	72	1,476,849	10.24%
E97AC	3,049,981	0	0	3,049,981	7.8%	7.422%	241	70	77,087	2.53%
	39,151,069	**0**	**0**	**39,151,069**	**100.0%**	**6.169%**	**249**	**77**	**3,048,297**	**7.79%**
102 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2										
E98A2	17,229,720	0	0	17,229,720	63.3%	7.101%	282	84	768,709	4.46%
E98A1	7,428,346	0	0	7,428,346	27.3%	5.451%	224	73	584,527	7.87%
E98AC	2,498,939	0	75,867	2,574,806	9.5%	7.536%	277	82	306,913	12.28%
	27,157,006	**0**	**75,867**	**27,232,872**	**100.0%**	**6.692%**	**266**	**80**	**1,660,148**	**6.11%**
103 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2										
E99A2	72,974,408	0	53,333	73,027,741	89.1%	6.963%	265	80	5,600,788	7.68%
E99AC	6,475,169	0	8	6,475,177	7.9%	6.841%	267	78	366,752	5.66%
E99A1	2,418,144	0	0	2,418,144	3.0%	6.375%	231	74	402,631	16.65%
	81,867,721	**0**	**53,341**	**81,921,062**	**100.0%**	**6.936%**	**264**	**79**	**6,370,171**	**7.78%**
104 MORTGAGE REVENUE BONDS 2000 SERIES A-D										
E001B	33,144,998	0	0	33,144,998	61.6%	6.873%	271	80	3,951,783	11.92%
E0013	3,761,042	1,228,226	0	4,989,268	9.3%	5.859%	302	88	88,366	1.77%
E001A	3,655,373	1,154,074	7	4,809,454	8.9%	5.966%	299	87	188,987	3.93%
E0014	3,291,003	1,252,257	0	4,543,260	8.4%	5.633%	295	87	71,316	1.57%
E0012	2,905,983	1,327,216	7	4,233,206	7.9%	5.442%	293	87	322,206	7.61%
E001O	2,056,238	0	0	2,056,238	3.8%	7.122%	288	81	483,590	23.52%
	48,814,637	**4,961,773**	**15**	**53,776,425**	**100.0%**	**6.490%**	**281**	**82**	**5,106,248**	**9.50%**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
105 MORTGAGE REVENUE BONDS 2001 SERIES A, B										
E011B	52,675,623	0	10	52,675,633	86.6%	6.076%	285	82	3,736,255	7.09%
E011A	5,711,119	0	0	5,711,119	9.4%	5.984%	231	73	457,651	8.01%
E011C	2,428,311	0	0	2,428,311	4.0%	6.769%	276	83	120,769	4.97%
	60,815,054	**0**	**10**	**60,815,064**	**100.0%**	**6.095%**	**279**	**81**	**4,314,675**	**7.09%**
106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B										
E021A	123,450,047	10,136,432	3,628	133,590,106	75.3%	5.194%	302	85	10,665,396	7.98%
E021B	28,940,711	0	7	28,940,718	16.3%	7.579%	310	88	2,433,951	8.41%
E021C	14,874,349	0	0	14,874,349	8.4%	7.340%	289	80	827,177	5.56%
	167,265,106	**10,136,432**	**3,635**	**177,405,173**	**100.0%**	**5.763%**	**302**	**85**	**13,926,524**	**7.85%**
107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A										
E061A	78,446,402	2,165,387	30	80,611,818	100.0%	5.496%	316	88	7,780,594	9.65%
	78,446,402	**2,165,387**	**30**	**80,611,818**	**100.0%**	**5.496%**	**316**	**88**	**7,780,594**	**9.65%**
108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B										
E061B	48,058,942	9,136,586	6,008	57,201,536	94.9%	4.877%	320	89	4,474,220	7.82%
E06BL	3,081,153	0	0	3,081,153	5.1%	7.961%	286	76	172,464	5.60%
	51,140,095	**9,136,586**	**6,008**	**60,282,689**	**100.0%**	**5.034%**	**318**	**88**	**4,646,685**	**7.71%**
109 HOME MORTGAGE REVENUE BONDS 2006 SERIES C										
E06C1	52,335,167	6,778,382	96,081	59,209,630	94.3%	5.124%	326	93	3,884,944	6.57%
E06CL	3,551,923	0	7	3,551,929	5.7%	8.000%	322	92	288,302	8.12%
	55,887,090	**6,778,382**	**96,087**	**62,761,559**	**100.0%**	**5.287%**	**325**	**93**	**4,173,246**	**6.66%**
110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A										
E071A	36,961,961	5,246,303	0	42,208,263	56.1%	5.061%	298	80	1,333,880	3.16%
E0711	27,737,147	704,309	8	28,441,463	37.8%	5.739%	300	81	1,031,037	3.63%
E07AL	4,545,235	0	0	4,545,235	6.0%	7.510%	326	92	315,387	6.94%
	69,244,342	**5,950,611**	**8**	**75,194,961**	**100.0%**	**5.465%**	**301**	**81**	**2,680,304**	**3.56%**
111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B										
E071B	40,013,379	2,766,475	220,743	43,000,597	56.7%	5.418%	301	81	768,049	1.80%
E0712	28,385,775	734,565	0	29,120,340	38.4%	5.757%	294	81	583,006	2.00%
E07BL	3,756,503	0	8	3,756,511	5.0%	7.500%	328	94	145,570	3.88%
	72,155,656	**3,501,040**	**220,752**	**75,877,448**	**100.0%**	**5.651%**	**300**	**82**	**1,496,625**	**1.98%**
112 HOME MORTGAGE REVENUE BONDS 2007 SERIES C										
E071C	73,082,658	5,719,164	182,181	78,984,003	94.5%	5.023%	331	91	6,333,180	8.04%
E07CL	4,573,016	0	0	4,573,016	5.5%	7.776%	325	92	407,551	8.91%
	77,655,674	**5,719,164**	**182,181**	**83,557,019**	**100.0%**	**5.174%**	**330**	**91**	**6,740,731**	**8.08%**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D										
E071D	44,655,271	5,865,594	158,291	50,679,156	57.4%	5.185%	299	81	1,492,073	2.95%
E0713	31,930,299	766,210	10	32,696,519	37.0%	5.740%	300	80	753,550	2.30%
E07DL	4,959,093	0	0	4,959,093	5.6%	7.500%	328	94	241,022	4.86%
	81,544,663	**6,631,803**	**158,301**	**88,334,768**	**100.0%**	**5.520%**	**301**	**81**	**2,486,645**	**2.82%**
114 HOME MORTGAGE REVENUE BONDS 2008 SERIES A										
E081A	63,618,870	5,803,062	207,557	69,629,489	94.3%	5.277%	338	92	6,485,676	9.34%
E08AL	4,190,166	0	8	4,190,174	5.7%	8.000%	338	93	494,671	11.81%
	67,809,036	**5,803,062**	**207,565**	**73,819,662**	**100.0%**	**5.432%**	**338**	**92**	**6,980,347**	**9.48%**
115 HOME MORTGAGE REVENUE BONDS 2008 SERIES B										
E081B	71,519,082	6,174,628	0	77,693,710	94.3%	5.231%	347	94	2,449,838	3.15%
E08BL	4,688,956	0	0	4,688,956	5.7%	7.663%	340	97	0	0.00%
	76,208,038	**6,174,628**	**0**	**82,382,666**	**100.0%**	**5.369%**	**347**	**94**	**2,449,838**	**2.97%**
116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A										
E091A	88,616,490	9,348,865	537,079	98,502,434	94.0%	5.340%	298	81	3,723,193	3.80%
E09AL	6,334,814	0	0	6,334,814	6.0%	7.500%	346	96	479,156	7.56%
	94,951,304	**9,348,865**	**537,079**	**104,837,248**	**100.0%**	**5.470%**	**301**	**82**	**4,202,349**	**4.03%**
117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B										
E091B	89,802,276	9,086,423	36,395	98,925,094	94.2%	5.332%	286	79	3,716,995	3.76%
E09BL	6,105,666	0	0	6,105,666	5.8%	7.500%	350	95	346,430	5.67%
	95,907,942	**9,086,423**	**36,395**	**105,030,759**	**100.0%**	**5.458%**	**290**	**80**	**4,063,425**	**3.87%**
202 VETERANS COLLATERALIZED BONDS 1998 FIRST										
C9811	12,410,225	376,421	0	12,786,646	79.6%	5.892%	248	75	298,148	2.33%
C981C	3,278,811	0	0	3,278,811	20.4%	7.662%	264	74	0	0.00%
	15,689,036	**376,421**	**0**	**16,065,457**	**100.0%**	**6.254%**	**251**	**75**	**298,148**	**1.86%**
203 VETERANS COLLATERALIZED BONDS 1999 FIRST										
C9911	30,283,572	0	10	30,283,582	84.5%	7.271%	266	75	571,030	1.89%
C991C	5,549,652	0	0	5,549,652	15.5%	6.162%	264	80	75,015	1.35%
	35,833,224	**0**	**10**	**35,833,234**	**100.0%**	**7.099%**	**266**	**75**	**646,045**	**1.80%**
204 VETERANS COLLATERALIZED BONDS 2000 FIRST										
C0011	14,262,039	0	0	14,262,039	86.8%	7.324%	260	76	126,698	0.89%
C001C	2,177,765	0	0	2,177,765	13.2%	7.394%	277	80	106,135	4.87%
	16,439,804	**0**	**0**	**16,439,804**	**100.0%**	**7.334%**	**262**	**76**	**232,834**	**1.42%**
205 VETERANS COLLATERALIZED BONDS 2002 FIRST										
C0211	15,039,108	409,455	0	15,448,563	81.5%	6.077%	271	79	208,718	1.35%
C021C	3,516,153	0	0	3,516,153	18.5%	6.912%	281	79	250,801	7.13%

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
205	**VETERANS COLLATERALIZED BONDS 2002 FIRST**									
	18,555,261	**409,455**	**0**	**18,964,716**	**100.0%**	**6.232%**	**273**	**79**	**459,519**	**2.42%**
206	**VETERANS COLLATERALIZED BONDS 2005 FIRST**									
C0511	9,763,951	2,798,715	0	12,562,666	81.0%	5.029%	312	88	262,253	2.09%
C051C	2,945,196	0	0	2,945,196	19.0%	7.973%	314	76	0	0.00%
	12,709,147	**2,798,715**	**0**	**15,507,862**	**100.0%**	**5.588%**	**312**	**86**	**262,253**	**1.69%**
207	**VETERANS COLLATERALIZED BONDS 2006 FIRST**									
C0611	150,810,480	6,149,996	20	156,960,497	78.5%	5.564%	337	95	6,077,962	3.87%
C061C	43,026,149	0	8	43,026,157	21.5%	7.793%	335	93	1,595,179	3.71%
	193,836,629	**6,149,996**	**28**	**199,986,654**	**100.0%**	**6.044%**	**336**	**95**	**7,673,141**	**3.84%**
208	**VETERANS COLLATERALIZED BONDS 2007/2008 FIRST**									
C0711	42,679,618	431,096	193,663	43,304,378	79.5%	5.923%	338	95	483,227	1.12%
C071C	11,161,390	0	0	11,161,390	20.5%	7.471%	337	94	2,049,314	18.36%
	53,841,009	**431,096**	**193,663**	**54,465,768**	**100.0%**	**6.240%**	**338**	**95**	**2,532,540**	**4.67%**
260	**HOUSING DEVELOPMENT BONDS 1997 SERIES A-C**									
HD97	37,917,795	0	0	37,917,795	100.0%	6.519%	239	73	1,645,950	4.34%
	37,917,795	**0**	**0**	**37,917,795**	**100.0%**	**6.519%**	**239**	**73**	**1,645,950**	**4.34%**
260	**HOUSING DEVELOPMENT BONDS 1999 SERIES A-C**									
HD99B	3,021,157	0	0	3,021,157	74.4%	6.139%	239	59	0	0.00%
HD99C	976,474	0	0	976,474	24.1%	5.018%	284	68	0	0.00%
HD99A	62,532	0	0	62,532	1.5%	6.250%	252	25	0	0.00%
	4,060,164	**0**	**0**	**4,060,164**	**100.0%**	**5.871%**	**250**	**61**	**0**	**0.00%**
260	**HOUSING DEVELOPMENT BONDS 2000 SERIES A, B**									
HD00B	9,271,916	0	0	9,271,916	100.0%	4.955%	273	68	150,157	1.62%
	9,271,916	**0**	**0**	**9,271,916**	**100.0%**	**4.955%**	**273**	**68**	**150,157**	**1.62%**
260	**HOUSING DEVELOPMENT BONDS 2002 SERIES A-D**									
HD02C	60,639,159	0	61,876	60,701,035	86.1%	7.187%	299	70	2,339,246	3.86%
HD02B	6,392,693	0	0	6,392,693	9.1%	5.987%	143	61	0	0.00%
HD02A	3,409,673	0	0	3,409,673	4.8%	6.750%	277	58	0	0.00%
	70,441,525	**0**	**61,876**	**70,503,401**	**100.0%**	**7.057%**	**283**	**68**	**2,339,246**	**3.32%**
260	**HOUSING DEVELOPMENT BONDS 2004 SERIES A-C**									
HD04C	33,360,506	0	0	33,360,506	46.4%	7.536%	266	62	852,402	2.56%
HD04A	26,983,717	0	0	26,983,717	37.5%	6.756%	257	76	1,304,537	4.83%
HD04B	11,600,946	0	0	11,600,946	16.1%	6.462%	196	193	0	0.00%
	71,945,169	**0**	**0**	**71,945,169**	**100.0%**	**7.070%**	**251**	**88**	**2,156,939**	**3.00%**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
260 HOUSING DEVELOPMENT BONDS 2004 SERIES D										
HD04D	99,285,556	0	185,555	99,471,111	100.0%	7.567%	305	78	3,857,589	3.89%
	99,285,556	**0**	**185,555**	**99,471,111**	**100.0%**	**7.567%**	**305**	**78**	**3,857,589**	**3.89%**
403 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A										
GM99A	60,115,002	8,898,867	0	69,013,869	100.0%	5.282%	300	83	5,100,405	7.39%
	60,115,002	**8,898,867**	**0**	**69,013,869**	**100.0%**	**5.282%**	**300**	**83**	**5,100,405**	**7.39%**
404 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A										
GM027	42,384,465	1,367,696	0	43,752,161	40.4%	5.895%	266	75	2,401,233	5.49%
GM029	30,480,069	5,356,945	0	35,837,013	33.1%	5.041%	276	78	2,365,113	6.60%
GM02A	28,669,312	0	0	28,669,312	26.5%	5.962%	336	86	987,684	3.45%
	101,533,845	**6,724,641**	**0**	**108,258,486**	**100.0%**	**5.630%**	**288**	**79**	**5,754,029**	**5.32%**
502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D										
GP01D	88,783,769	0	124,108	88,907,876	41.4%	7.548%	288	82	2,990,128	3.37%
GPGM1	31,799,772	3,104,778	235,654	35,140,204	16.4%	5.538%	286	79	979,694	2.81%
GP01C	26,938,089	0	71,920	27,010,009	12.6%	6.778%	273	72	1,235,824	4.59%
GP013	11,892,180	3,508,992	0	15,401,172	7.2%	4.582%	247	70	225,657	1.47%
GPCP1	12,350,561	1,289,945	0	13,640,506	6.3%	5.515%	301	81	273,610	2.01%
GP012	10,128,853	3,389,218	0	13,518,071	6.3%	4.503%	256	71	269,443	1.99%
GP011	10,119,236	2,853,989	0	12,973,224	6.0%	4.842%	255	73	329,363	2.54%
GPCP2	7,626,796	645,042	0	8,271,838	3.8%	5.787%	305	84	234,313	2.83%
	199,639,255	**14,791,964**	**431,682**	**214,862,902**	**100.0%**	**6.358%**	**280**	**78**	**6,538,031**	**3.05%**
602 STATE CAPITAL PROJECT BONDS 2002 SERIES A										
SC02A	32,755,749	0	0	32,755,749	100.0%	5.535%	201	62	1,982,627	6.05%
	32,755,749	**0**	**0**	**32,755,749**	**100.0%**	**5.535%**	**201**	**62**	**1,982,627**	**6.05%**
603 STATE CAPITAL PROJECT BONDS 2006 SERIES A										
SC06A	95,399,804	0	137,567	95,537,371	100.0%	5.795%	240	67	3,712,561	3.89%
	95,399,804	**0**	**137,567**	**95,537,371**	**100.0%**	**5.795%**	**240**	**67**	**3,712,561**	**3.89%**
604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B										
SC07A	51,623,245	0	10	51,623,255	100.0%	5.734%	257	71	1,942,372	3.76%
	51,623,245	**0**	**10**	**51,623,255**	**100.0%**	**5.734%**	**257**	**71**	**1,942,372**	**3.76%**
803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A										
GH05A	140,921,177	0	6,342	140,927,518	100.0%	5.858%	280	81	4,555,401	3.23%
	140,921,177	**0**	**6,342**	**140,927,518**	**100.0%**	**5.858%**	**280**	**81**	**4,555,401**	**3.23%**
804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B										
GH05B	53,565,568	24,344,640	40,588	77,950,796	100.0%	4.818%	269	76	3,312,165	4.25%
	53,565,568	**24,344,640**	**40,588**	**77,950,796**	**100.0%**	**4.818%**	**269**	**76**	**3,312,165**	**4.25%**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
TOTAL	**2,995,385,127**	**161,386,991**	**2,675,222**	**3,159,447,340**	**100.0%**	**5.920%**	**296**	**82**	**153,581,532**	**4.87%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: **7/31/2009**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	939,225,784	71,032,795	680,547	1,010,939,125	32.0%	5.795%	306	87	76,046,735	7.53%
RURAL	686,878,736	7,505,113	108,315	694,492,164	22.0%	5.465%	283	76	20,427,578	2.94%
TAXABLE	393,474,204	33,024,532	445,402	426,944,139	13.5%	6.119%	286	77	18,149,881	4.26%
TAXABLE FIRST-TIME HOMEBUYER	356,088,308	31,620,149	1,179,050	388,887,507	12.3%	6.064%	305	87	20,072,168	5.18%
VETERANS	361,940,246	18,197,057	193,711	380,331,014	12.0%	6.014%	310	89	11,039,694	2.90%
MULTI-FAMILY/SPECIAL NEEDS	238,886,350	0	68,197	238,954,547	7.6%	7.084%	273	76	7,036,652	2.95%
AHGLP 5%	16,257,743	0	0	16,257,743	0.5%	5.000%	189	62	621,791	3.82%
NON-CONFORMING	2,091,350	7,344	0	2,098,694	0.1%	6.335%	292	65	146,095	6.96%
MGIC SPECIAL	264,734	0	0	264,734	0.0%	9.511%	116	55	17,298	6.53%
YES YOU CAN PROGRAM	235,499	0	0	235,499	0.0%	6.520%	247	70	0	0.00%
PLEDGED ACCOUNT MORTGAGE	42,174	0	0	42,174	0.0%	10.561%	31	23	23,641	56.06%
AHFC TOTAL	**2,995,385,127**	**161,386,991**	**2,675,222**	**3,159,447,340**	**100.0%**	**5.920%**	**296**	**82**	**153,581,532**	**4.87%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **7/31/2009**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
PROPERTY TYPE	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	2,276,355,468	127,499,017	2,266,907	2,406,121,392	76.2%	5.812%	296	82	117,416,754	4.88%
CONDOMINIUM	339,680,271	26,947,902	303,707	366,931,880	11.6%	5.856%	310	87	24,347,030	6.64%
MULTI-PLEX	222,016,659	0	68,197	222,084,856	7.0%	7.201%	271	75	5,609,459	2.53%
DUPLEX	122,935,365	6,156,743	26	129,092,134	4.1%	5.882%	291	81	4,089,226	3.17%
FOUR-PLEX	13,397,415	440,653	36,385	13,874,453	0.4%	6.342%	292	81	697,062	5.04%
MOBILE HOME TYPE I	12,614,078	93,361	0	12,707,438	0.4%	5.762%	302	82	1,191,529	9.38%
TRI-PLEX	7,812,178	249,315	0	8,061,493	0.3%	6.043%	301	79	221,070	2.74%
MOBILE HOME TYPE II	573,694	0	0	573,694	0.0%	5.971%	100	59	9,402	1.64%
AHFC TOTAL	**2,995,385,127**	**161,386,991**	**2,675,222**	**3,159,447,340**	**100.0%**	**5.920%**	**296**	**82**	**153,581,532**	**4.87%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **7/31/2009**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
GEOGRAPHIC REGION	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
ANCHORAGE	1,047,353,291	67,407,190	914,992	1,115,675,474	35.3%	6.081%	297	84	70,428,925	6.32%
WASILLA	243,146,923	19,155,338	31,186	262,333,447	8.3%	5.934%	304	86	20,302,602	7.74%
FAIRBANKS	205,042,615	13,855,728	458,531	219,356,874	6.9%	6.067%	295	83	10,340,629	4.72%
EAGLE RIVER	164,058,897	11,845,360	55	175,904,312	5.6%	6.024%	312	89	5,076,143	2.89%
KODIAK	148,690,451	3,179,378	40,598	151,910,427	4.8%	5.620%	285	79	3,515,066	2.31%
NORTH POLE	142,601,689	7,163,355	764,404	150,529,448	4.8%	5.940%	312	90	5,980,734	3.99%
PALMER	133,166,061	10,633,489	190,913	143,990,464	4.6%	5.974%	304	84	8,593,999	5.98%
JUNEAU	116,038,067	8,612,009	0	124,650,076	3.9%	6.062%	297	79	3,719,539	2.98%
SOLDOTNA	104,133,797	3,023,366	8	107,157,170	3.4%	5.332%	293	78	4,243,460	3.96%
KETCHIKAN	104,066,237	2,518,040	0	106,584,277	3.4%	5.651%	288	76	2,019,974	1.90%
KENAI	58,178,808	2,018,783	0	60,197,591	1.9%	5.666%	284	79	4,054,659	6.74%
HOMER	53,324,331	1,696,585	0	55,020,916	1.7%	5.650%	286	70	958,386	1.74%
BETHEL	48,550,882	554,247	10	49,105,139	1.6%	5.892%	274	79	2,230,569	4.54%
OTHER SOUTHCENTRAL	42,082,528	1,307,519	10	43,390,057	1.4%	5.771%	287	77	1,432,779	3.30%
OTHER SOUTHEAST	41,720,143	796,681	0	42,516,824	1.3%	5.734%	281	72	574,660	1.35%
CHUGIAK	36,819,165	2,837,607	10	39,656,782	1.3%	6.099%	302	85	791,048	1.99%
PETERSBURG	34,754,137	396,151	0	35,150,288	1.1%	5.398%	269	72	573,743	1.63%
NOME	30,065,720	123,509	10	30,189,239	1.0%	5.826%	288	80	813,771	2.70%
SEWARD	24,311,814	724,523	0	25,036,336	0.8%	5.675%	276	75	205,669	0.82%
NIKISKI	24,261,151	250,739	0	24,511,890	0.8%	5.525%	293	80	1,500,115	6.12%
OTHER KENAI PENNINSULA	23,707,192	413,895	0	24,121,087	0.8%	5.484%	290	73	750,764	3.11%
STERLING	23,756,563	287,104	0	24,043,668	0.8%	5.540%	283	74	376,890	1.57%
OTHER SOUTHWEST	19,058,076	92,523	0	19,150,599	0.6%	5.775%	262	69	844,075	4.41%
CORDOVA	17,566,096	169,734	0	17,735,831	0.6%	5.481%	274	73	538,738	3.04%
BARROW	17,131,789	119,711	0	17,251,500	0.5%	5.837%	255	73	549,208	3.18%
DELTA JUNCTION	16,589,724	131,378	0	16,721,102	0.5%	5.606%	312	85	626,553	3.75%
KOTZEBUE	14,232,821	66,037	108,295	14,407,153	0.5%	5.887%	276	78	958,916	6.71%
VALDEZ	12,258,823	696,411	0	12,955,234	0.4%	5.942%	285	77	260,640	2.01%
WRANGELL	12,683,731	74,054	166,199	12,923,983	0.4%	5.357%	279	72	536,027	4.20%
OTHER NORTH	12,529,729	267,949	0	12,797,677	0.4%	5.601%	281	76	586,193	4.58%
SITKA	11,690,237	761,394	0	12,451,632	0.4%	6.055%	302	76	106,926	0.86%
DILLINGHAM	11,813,640	207,204	0	12,020,844	0.4%	5.727%	270	72	90,132	0.75%
AHFC TOTAL	**2,995,385,127**	**161,386,991**	**2,675,222**	**3,159,447,340**	**100.0%**	**5.920%**	**296**	**82**	**153,581,532**	**4.87%**

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED	1,216,122,667	41,442,837	202,370	1,257,767,875	39.8%	5.937%	280	69	33,233,873	2.64%
FEDERALLY INSURED - VA	672,946,845	42,109,745	1,028,296	716,084,885	22.7%	5.930%	310	93	32,772,647	4.58%
FEDERALLY INSURED - FHA	659,744,545	48,535,811	470,476	708,750,832	22.4%	5.911%	298	89	59,281,062	8.37%
FEDERALLY INSURED - RD	160,498,387	9,524,614	442,459	170,465,461	5.4%	5.671%	305	92	11,239,139	6.61%
PMI - CMG MORTGAGE INSURANCE	59,207,537	4,331,376	224,361	63,763,275	2.0%	5.966%	317	88	2,261,199	3.56%
FEDERALLY INSURED - HUD 184	54,686,475	2,558,992	0	57,245,467	1.8%	5.983%	323	92	5,590,791	9.77%
PMI - MORTGAGE GUARANTY	48,640,086	3,450,573	20	52,090,679	1.6%	6.046%	320	89	2,481,236	4.76%
PMI - RADIAN GUARANTY	43,422,013	3,364,355	307,214	47,093,583	1.5%	5.960%	310	88	4,398,415	9.40%
PMI - GENERAL ELECTRIC	42,784,984	3,450,858	7	46,235,849	1.5%	5.950%	313	88	1,370,764	2.96%
PMI - PMI MORTGAGE INSURANCE	16,893,975	1,305,315	8	18,199,298	0.6%	5.998%	311	86	534,854	2.94%
PMI - COMMONWEALTH	15,185,760	1,174,511	10	16,360,281	0.5%	5.998%	283	81	174,743	1.07%
PMI - UNITED GUARANTY	4,228,694	138,002	0	4,366,696	0.1%	6.056%	268	79	129,678	2.97%
PMI - REPUBLIC MORTGAGE INS	1,023,159	0	0	1,023,159	0.0%	6.675%	239	75	113,131	11.06%
AHFC TOTAL	**2,995,385,127**	**161,386,991**	**2,675,222**	**3,159,447,340**	**100.0%**	**5.920%**	**296**	**82**	**153,581,532**	**4.87%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **7/31/2009**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
SELLER SERVICER	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
WELLS FARGO MORTGAGE	1,590,915,012	90,826,132	1,409,173	1,683,150,316	53.3%	5.912%	298	85	95,520,166	5.68%
ALASKA USA FCU	622,826,387	38,820,868	859,047	662,506,302	21.0%	5.879%	300	85	29,025,478	4.39%
FIRST NATIONAL BANK OF AK	482,089,403	18,629,260	213,322	500,931,985	15.9%	6.069%	283	75	20,571,080	4.11%
FIRST BANK	74,796,213	1,642,837	0	76,439,050	2.4%	5.560%	292	73	917,862	1.20%
MT. MCKINLEY MUTUAL SAVINGS	53,512,885	3,593,112	20	57,106,018	1.8%	5.855%	293	76	1,428,866	2.50%
DENALI STATE BANK	38,487,959	2,437,782	193,653	41,119,394	1.3%	5.946%	306	80	1,810,525	4.42%
SPIRIT OF ALASKA FCU	35,533,718	2,357,720	0	37,891,438	1.2%	5.793%	302	77	1,155,084	3.05%
BANK OF AMERICA	27,292,990	2,033,559	8	29,326,557	0.9%	5.773%	307	89	1,834,107	6.25%
KODIAK ISLAND HA	28,268,312	150,146	0	28,418,458	0.9%	5.494%	275	71	868,816	3.06%
ALASKA PACIFIC BANK	20,249,619	850,075	0	21,099,693	0.7%	5.880%	291	77	316,072	1.50%
NORTHRIM BANK	17,198,936	0	0	17,198,936	0.5%	7.069%	282	66	0	0.00%
TLINGIT-HAIDA HA	4,213,695	45,499	0	4,259,194	0.1%	5.404%	234	63	133,478	3.13%
AHFC TOTAL	**2,995,385,127**	**161,386,991**	**2,675,222**	**3,159,447,340**	**100.0%**	**5.920%**	**296**	**82**	**153,581,532**	**4.87%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **7/31/2009**

	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**659,747,036**	**562,291,673**	**282,069,191**	**13,104,642**	**13,104,642**
MORTGAGE AND LOAN COMMITMENTS	**633,275,941**	**548,850,860**	**275,842,204**	**13,104,642**	**13,104,642**
MORTGAGE AND LOAN PURCHASES	**581,529,013**	**507,843,503**	**349,400,472**	**1,932,682**	**1,932,682**
MORTGAGE AND LOAN PAYOFFS	**358,873,513**	**306,938,100**	**504,291,944**	**41,917,284**	**41,917,284**
MORTGAGE AND LOAN FORECLOSURES	**4,041,241**	**8,695,900**	**12,346,150**	**597,340**	**597,340**

MORTGAGE PURCHASE STATISTICS:

	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	217,623	228,557	243,060	202,841	202,841
WEIGHTED AVERAGE INTEREST RATE	5.871%	5.935%	6.017%	5.156%	5.156%
WEIGHTED AVERAGE BEGINNING TERM	357	358	357	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	94	93	92	97	97
FHA INSURANCE PURCHASE %	21.6%	18.8%	27.3%	23.8%	23.8%
VA INSURANCE PURCHASE %	37.9%	36.0%	28.9%	33.1%	33.1%
RD INSURANCE PURCHASE %	5.2%	5.2%	4.7%	35.1%	35.1%
HUD 184 INSURANCE PURCHASE %	1.7%	3.9%	4.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE PURCHASE %	9.0%	9.8%	9.2%	0.0%	0.0%
CONVENTIONAL UNINSURED PURCHASE %	24.6%	26.4%	25.9%	7.9%	7.9%
SINGLE FAMILY (1-4 UNIT) PURCHASE %	98.0%	98.1%	95.7%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) PURCHASE %	2.0%	1.9%	4.3%	0.0%	0.0%
ANCHORAGE PURCHASE %	37.1%	35.0%	38.7%	30.1%	30.1%
OTHER ALASKAN CITY PURCHASE %	62.9%	65.0%	61.3%	69.9%	69.9%
WELLS FARGO PURCHASE %	65.2%	64.7%	57.9%	0.0%	0.0%
OTHER SELLER SERVICER PURCHASE %	34.8%	35.3%	42.1%	100.0%	100.0%
STREAMLINE REFINANCE PURCHASE %	0.1%	0.5%	0.1%	0.0%	0.0%

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**287,993,567**	**199,697,111**	**87,364,496**	**6,281,005**	**6,281,005**
MORTGAGE AND LOAN COMMITMENTS	**282,878,644**	**196,049,693**	**86,337,290**	**6,281,005**	**6,281,005**
MORTGAGE AND LOAN PURCHASES	**274,784,899**	**196,043,460**	**108,860,852**	**948,240**	**948,240**
MORTGAGE AND LOAN PAYOFFS	**94,955,681**	**85,431,387**	**114,551,235**	**10,343,071**	**10,343,071**
MORTGAGE AND LOAN FORECLOSURES	**1,107,819**	**3,877,914**	**6,477,250**	**156,163**	**156,163**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	47.3%	38.6%	31.2%	49.1%	49.1%
AVERAGE PURCHASE PRICE	187,398	187,496	188,344	157,491	157,491
WEIGHTED AVERAGE INTEREST RATE	5.647%	5.777%	5.861%	4.812%	4.812%
WEIGHTED AVERAGE BEGINNING TERM	359	360	358	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	96	95	95	100	100
FHA INSURANCE PURCHASE %	36.9%	34.6%	53.5%	28.4%	28.4%
VA INSURANCE PURCHASE %	34.4%	27.6%	13.7%	0.0%	0.0%
RD INSURANCE PURCHASE %	6.2%	7.7%	6.6%	71.6%	71.6%
HUD 184 INSURANCE PURCHASE %	1.4%	3.2%	5.3%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE PURCHASE	9.0%	9.7%	6.9%	0.0%	0.0%
CONVENTIONAL UNINSURED PURCHASE %	12.3%	17.2%	14.1%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) PURCHASE %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) PURCHASE %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE PURCHASE %	54.7%	54.2%	59.7%	12.1%	12.1%
OTHER ALASKAN CITY PURCHASE %	45.3%	45.8%	40.3%	87.9%	87.9%
WELLS FARGO PURCHASE %	74.1%	69.2%	64.7%	0.0%	21481.0%
OTHER SELLER SERVICER PURCHASE %	25.9%	30.8%	35.3%	100.0%	100.0%
STREAMLINE REFINANCE PURCHASE %	0.0%	0.0%	0.0%	0.0%	0.0%

TAXABLE FIRST-TIME HOMEBUYER	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	60,222,879	56,854,313	33,663,708	1,224,680	1,224,680
MORTGAGE AND LOAN COMMITMENTS	58,644,128	56,499,636	33,832,276	1,224,680	1,224,680
MORTGAGE AND LOAN PURCHASES	58,603,569	51,437,750	40,134,867	325,000	325,000
MORTGAGE AND LOAN PAYOFFS	63,080,256	56,301,882	90,898,261	7,807,205	7,807,205
MORTGAGE AND LOAN FORECLOSURES	361,775	1,088,793	2,201,582	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	10.1%	10.1%	11.5%	16.8%	16.8%
AVERAGE PURCHASE PRICE	227,639	235,301	249,976	325,000	325,000
WEIGHTED AVERAGE INTEREST RATE	6.267%	6.158%	6.160%	5.625%	5.625%
WEIGHTED AVERAGE BEGINNING TERM	357	359	358	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	94	94	95	100	100
FHA INSURANCE PURCHASE %	32.9%	35.4%	49.4%	0.0%	0.0%
VA INSURANCE PURCHASE %	19.2%	8.8%	4.6%	100.0%	100.0%
RD INSURANCE PURCHASE %	8.4%	4.7%	5.0%	0.0%	0.0%
HUD 184 INSURANCE PURCHASE %	4.5%	10.5%	9.2%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE PURCHASE	15.4%	21.9%	22.3%	0.0%	0.0%
CONVENTIONAL UNINSURED PURCHASE %	19.7%	18.6%	9.6%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) PURCHASE %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) PURCHASE %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE PURCHASE %	31.2%	33.8%	41.2%	0.0%	0.0%
OTHER ALASKAN CITY PURCHASE %	68.8%	66.2%	58.8%	100.0%	100.0%
WELLS FARGO PURCHASE %	52.7%	59.7%	55.9%	0.0%	9503.9%
OTHER SELLER SERVICER PURCHASE %	47.3%	40.3%	44.1%	100.0%	100.0%
STREAMLINE REFINANCE PURCHASE %	0.3%	0.8%	0.0%	0.0%	0.0%

VETERANS	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**159,647,078**	**144,210,438**	**68,260,004**	**2,504,562**	**2,504,562**
MORTGAGE AND LOAN COMMITMENTS	**156,005,841**	**140,278,966**	**66,644,791**	**2,504,562**	**2,504,562**
MORTGAGE AND LOAN PURCHASES	**114,744,164**	**140,476,060**	**86,179,506**	**315,000**	**315,000**
MORTGAGE AND LOAN PAYOFFS	**26,953,705**	**26,696,587**	**92,553,696**	**6,744,357**	**6,744,357**
MORTGAGE AND LOAN FORECLOSURES	**157,082**	**329,939**	**1,140,573**	**193,653**	**193,653**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	19.7%	27.7%	24.7%	16.3%	16.3%
AVERAGE PURCHASE PRICE	281,049	292,373	287,041	317,466	317,466
WEIGHTED AVERAGE INTEREST RATE	5.922%	5.947%	5.903%	5.375%	5.375%
WEIGHTED AVERAGE BEGINNING TERM	358	358	358	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	99	99	99
FHA INSURANCE PURCHASE %	0.4%	0.8%	2.2%	0.0%	0.0%
VA INSURANCE PURCHASE %	87.7%	84.0%	90.4%	100.0%	100.0%
RD INSURANCE PURCHASE %	0.3%	1.0%	0.2%	0.0%	0.0%
HUD 184 INSURANCE PURCHASE %	0.3%	0.2%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE PURCHASE	2.5%	1.6%	0.5%	0.0%	0.0%
CONVENTIONAL UNINSURED PURCHASE %	8.8%	12.5%	6.6%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) PURCHASE %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) PURCHASE %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE PURCHASE %	26.2%	26.0%	27.8%	100.0%	100.0%
OTHER ALASKAN CITY PURCHASE %	73.8%	74.0%	72.2%	0.0%	0.0%
WELLS FARGO PURCHASE %	68.5%	69.1%	63.2%	0.0%	24963.5%
OTHER SELLER SERVICER PURCHASE %	31.5%	30.9%	36.8%	100.0%	100.0%
STREAMLINE REFINANCE PURCHASE %	0.0%	0.9%	0.0%	0.0%	0.0%

RURAL	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	89,127,228	90,304,034	35,697,782	1,586,028	1,586,028
MORTGAGE AND LOAN COMMITMENTS	87,502,187	87,242,898	34,891,345	1,586,028	1,586,028
MORTGAGE AND LOAN PURCHASES	86,063,565	71,896,170	49,027,643	191,442	191,442
MORTGAGE AND LOAN PAYOFFS	68,462,230	58,219,027	87,037,106	7,840,716	7,840,716
MORTGAGE AND LOAN FORECLOSURES	1,034,067	699,331	945,381	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	14.8%	14.2%	14.0%	9.9%	9.9%
AVERAGE PURCHASE PRICE	223,971	228,920	241,582	195,000	195,000
WEIGHTED AVERAGE INTEREST RATE	5.864%	5.983%	5.827%	5.625%	5.625%
WEIGHTED AVERAGE BEGINNING TERM	350	351	351	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	87	87	87	98	98
FHA INSURANCE PURCHASE %	3.7%	7.4%	9.9%	100.0%	100.0%
VA INSURANCE PURCHASE %	13.1%	6.7%	7.4%	0.0%	0.0%
RD INSURANCE PURCHASE %	7.9%	8.6%	11.2%	0.0%	0.0%
HUD 184 INSURANCE PURCHASE %	3.2%	6.8%	3.9%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE PURCHASE	9.0%	9.4%	5.3%	0.0%	0.0%
CONVENTIONAL UNINSURED PURCHASE %	63.0%	61.1%	62.3%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) PURCHASE %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) PURCHASE %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE PURCHASE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY PURCHASE %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO PURCHASE %	50.6%	60.1%	44.7%	0.0%	22756.1%
OTHER SELLER SERVICER PURCHASE %	49.4%	39.9%	55.3%	100.0%	100.0%
STREAMLINE REFINANCE PURCHASE %	0.7%	1.0%	0.5%	0.0%	0.0%

TAXABLE	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**34,643,284**	**54,614,574**	**39,349,119**	**1,508,367**	**1,508,367**
MORTGAGE AND LOAN COMMITMENTS	**33,633,641**	**53,265,762**	**39,835,052**	**1,508,367**	**1,508,367**
MORTGAGE AND LOAN PURCHASES	**32,346,516**	**35,464,708**	**47,464,254**	**153,000**	**153,000**
MORTGAGE AND LOAN PAYOFFS	**71,679,003**	**62,043,203**	**111,368,477**	**6,392,077**	**6,392,077**
MORTGAGE AND LOAN FORECLOSURES	**261,269**	**935,932**	**1,238,265**	**247,524**	**247,524**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	5.6%	7.0%	13.6%	7.9%	7.9%
AVERAGE PURCHASE PRICE	242,827	255,818	280,057	246,000	246,000
WEIGHTED AVERAGE INTEREST RATE	6.323%	6.093%	6.201%	5.250%	5.250%
WEIGHTED AVERAGE BEGINNING TERM	345	357	357	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	82	84	88	62	62
FHA INSURANCE PURCHASE %	3.9%	7.9%	21.9%	0.0%	0.0%
VA INSURANCE PURCHASE %	8.7%	4.0%	6.2%	0.0%	0.0%
RD INSURANCE PURCHASE %	4.5%	3.9%	3.0%	0.0%	0.0%
HUD 184 INSURANCE PURCHASE %	1.1%	8.1%	5.8%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE PURCHASE	25.6%	29.4%	26.5%	0.0%	0.0%
CONVENTIONAL UNINSURED PURCHASE %	56.2%	46.6%	36.7%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) PURCHASE %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) PURCHASE %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE PURCHASE %	21.7%	35.1%	40.0%	100.0%	100.0%
OTHER ALASKAN CITY PURCHASE %	78.3%	64.9%	60.0%	0.0%	0.0%
WELLS FARGO PURCHASE %	48.0%	50.9%	63.4%	0.0%	10139.8%
OTHER SELLER SERVICER PURCHASE %	52.0%	49.1%	36.6%	100.0%	100.0%
STREAMLINE REFINANCE PURCHASE %	0.1%	0.4%	0.0%	0.0%	0.0%

MULTI-FAMILY/SPECIAL NEEDS	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	27,568,000	15,008,485	17,030,200	0	0
MORTGAGE AND LOAN COMMITMENTS	14,186,500	14,831,885	13,933,450	0	0
MORTGAGE AND LOAN PURCHASES	14,839,300	11,928,835	17,365,350	0	0
MORTGAGE AND LOAN PAYOFFS	31,445,122	16,033,398	6,363,553	2,402,281	2,402,281
MORTGAGE AND LOAN FORECLOSURES	1,119,229	1,763,990	269,718	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	2.6%	2.3%	5.0%	N/A	N/A
AVERAGE PURCHASE PRICE	590,028	543,983	685,844	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	7.108%	6.639%	7.253%	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	358	348	355	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	75	64	64	N/A	N/A
FHA INSURANCE PURCHASE %	0.0%	0.0%	0.0%	N/A	N/A
VA INSURANCE PURCHASE %	0.0%	0.0%	0.0%	N/A	N/A
RD INSURANCE PURCHASE %	0.0%	0.0%	0.0%	N/A	N/A
HUD 184 INSURANCE PURCHASE %	0.0%	0.0%	0.0%	N/A	N/A
PRIMARY MORTGAGE INSURANCE PURCHASE	0.0%	0.0%	0.0%	N/A	N/A
CONVENTIONAL UNINSURED PURCHASE %	100.0%	100.0%	100.0%	N/A	N/A
SINGLE FAMILY (1-4 UNIT) PURCHASE %	20.7%	20.5%	13.2%	N/A	N/A
MULTI FAMILY (>4 UNIT) PURCHASE %	79.3%	79.5%	86.8%	N/A	N/A
ANCHORAGE PURCHASE %	69.8%	43.6%	62.5%	N/A	N/A
OTHER ALASKAN CITY PURCHASE %	30.2%	56.4%	37.5%	N/A	N/A
WELLS FARGO PURCHASE %	47.8%	28.4%	17.8%	N/A	N/A
OTHER SELLER SERVICER PURCHASE %	52.2%	71.6%	82.2%	N/A	N/A
STREAMLINE REFINANCE PURCHASE %	0.0%	0.0%	0.0%	N/A	N/A

NON-CONFORMING	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	545,000	682,020	368,000	0	0
MORTGAGE AND LOAN COMMITMENTS	425,000	682,020	368,000	0	0
MORTGAGE AND LOAN PURCHASES	147,000	596,520	368,000	0	0
MORTGAGE AND LOAN PAYOFFS	2,297,515	2,212,616	1,519,615	387,576	387,576
MORTGAGE AND LOAN FORECLOSURES	0	0	73,382	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.0%	0.1%	0.1%	N/A	N/A
AVERAGE PURCHASE PRICE	147,000	213,600	600,000	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	5.875%	6.078%	6.250%	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	90	71	61	N/A	N/A
FHA INSURANCE PURCHASE %	0.0%	0.0%	0.0%	N/A	N/A
VA INSURANCE PURCHASE %	0.0%	0.0%	0.0%	N/A	N/A
RD INSURANCE PURCHASE %	0.0%	0.0%	0.0%	N/A	N/A
HUD 184 INSURANCE PURCHASE %	0.0%	0.0%	0.0%	N/A	N/A
PRIMARY MORTGAGE INSURANCE PURCHASE	0.0%	0.0%	0.0%	N/A	N/A
CONVENTIONAL UNINSURED PURCHASE %	100.0%	100.0%	100.0%	N/A	N/A
SINGLE FAMILY (1-4 UNIT) PURCHASE %	100.0%	100.0%	100.0%	N/A	N/A
MULTI FAMILY (>4 UNIT) PURCHASE %	0.0%	0.0%	0.0%	N/A	N/A
ANCHORAGE PURCHASE %	0.0%	0.0%	0.0%	N/A	N/A
OTHER ALASKAN CITY PURCHASE %	100.0%	100.0%	100.0%	N/A	N/A
WELLS FARGO PURCHASE %	0.0%	35.8%	0.0%	N/A	N/A
OTHER SELLER SERVICER PURCHASE %	100.0%	64.2%	100.0%	N/A	N/A
STREAMLINE REFINANCE PURCHASE %	0.0%	0.0%	0.0%	N/A	N/A

AHFC SUMMARY OF BONDS OUTSTANDING
As of: 7/31/2009

Summary by Program

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E97A1	101	Mortgage Revenue Bonds, 1997 Series A1	Exempt	12/4/1997	5.530%	2017	$110,000,000	$20,350,000	$88,040,000	$1,610,000
E97A2	101	Mortgage Revenue Bonds, 1997 Series A2	Exempt	12/4/1997	5.530%	2037	$49,999,750	$0	$37,425,000	$12,574,750
E98A1	102	Mortgage Revenue Bonds, 1998 Series A1	Exempt	6/17/1998	5.206%	2017	$38,525,000	$5,235,000	$19,455,000	$13,835,000
E98A2	102	Mortgage Revenue Bonds, 1998 Series A2	Exempt	6/17/1998	5.206%	2035	$31,475,000	$0	$22,515,000	$8,960,000
E99A1	103	Mortgage Revenue Bonds, 1999 Series A1	Exempt	11/17/1999	5.978%	2015	$11,440,000	$0	$330,000	$11,110,000
E99A2	103	Mortgage Revenue Bonds, 1999 Series A2	Exempt	11/17/1999	5.978%	2031	$188,560,000	$19,480,000	$108,295,000	$60,785,000
E001A	104	Mortgage Revenue Bonds, 2000 Series A	Exempt	11/14/2000	5.929%	2040	$58,315,000	$0	$29,395,000	$28,920,000
E001C	104	Mortgage Revenue Bonds, 2000 Series C	Exempt	11/14/2000	5.929%	2032	$68,785,000	$3,105,000	$35,935,000	$29,745,000
E011A	105	Mortgage Revenue Bonds, 2001 Series A	Exempt	10/17/2001	5.211%	2031	$32,740,000	$4,930,000	$8,845,000	$18,965,000
E011B	105	Mortgage Revenue Bonds, 2001 Series B	Exempt	10/17/2001	5.211%	2041	$104,450,000	$130,000	$64,920,000	$39,400,000
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	$170,000,000	$0	$1,725,000	$168,275,000
E061A	107	Home Mortgage Revenue Bonds, 2006 Series A	Exempt	1/26/2006	4.623%	2036	$98,675,000	$5,320,000	$10,005,000	$83,350,000
E061B	108	Home Mortgage Revenue Bonds, 2006 Series B	Exempt	3/23/2006	4.048%	2036	$75,000,000	$3,180,000	$6,800,000	$65,020,000
E06C1	109	Home Mortgage Revenue Bonds, 2006 Series C	Exempt	7/20/2006	4.210%	2037	$75,000,000	$2,865,000	$4,730,000	$67,405,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	$75,000,000	$0	$0	$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	$75,000,000	$0	$0	$75,000,000
E071C	112	Home Mortgage Revenue Bonds, 2007 Series C	Exempt	2/14/2007	4.091%	2038	$89,370,000	$2,155,000	$0	$87,215,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	$89,370,000	$0	$0	$89,370,000
E081A	114	Home Mortgage Revenue Bonds, 2008 Series A	Exempt	2/28/2008	4.365%	2038	$80,880,000	$0	$0	$80,880,000
E081B	115	Home Mortgage Revenue Bonds, 2008 Series B	Exempt	9/30/2008	4.375%	2038	$80,880,000	$680,000	$0	$80,200,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	4.365%	2040	$80,880,000	$0	$0	$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	4.375%	2040	$80,880,000	$0	$0	$80,880,000
		Home Mortgage Revenue Bonds (FTHB Program) Total					**$1,765,224,750**	**$67,430,000**	**$438,415,000**	**$1,259,379,750**
Collateralized Bonds (Veterans Mortgage Program)										
C9811	202	Veterans Collateralized Bonds, 1998 First & Second	Exempt	6/16/1998	5.403%	2040	$60,000,000	$4,340,000	$43,340,000	$12,320,000
C9911	203	Veterans Collateralized Bonds, 1999 First	Exempt	10/28/1999	6.109%	2039	$110,000,000	$7,510,000	$69,170,000	$33,320,000
C0011	204	Veterans Collateralized Bonds, 2000 First	Exempt	6/14/2000	6.319%	2039	$70,000,000	$4,190,000	$47,935,000	$17,875,000
C0211	205	Veterans Collateralized Bonds, 2002 First	Exempt	4/4/2002	5.466%	2034	$50,000,000	$2,820,000	$27,685,000	$19,495,000
C0511	206	Veterans Collateralized Bonds, 2005 First & Second	Exempt	12/29/2005	4.215%	2035	$160,000,000	$145,860,000	$0	$14,140,000
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	$190,000,000	$4,860,000	$0	$185,140,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	$57,885,000	$1,310,000	$0	$56,575,000
C0812	209	Veterans Collateralized Bonds, 2008 Second	Exempt	12/23/2008	1.100%	2009	$45,000,000	$0	$0	$45,000,000
		Collateralized Bonds (Veterans Mortgage Program) Total					**$742,885,000**	**$170,890,000**	**$188,130,000**	**$383,865,000**
Housing Development Bonds (Multifamily Program)										
HD99A	301	Housing Development Bonds, 1999 Series A	Exempt	12/9/1999	6.171%	2029	$1,675,000	$255,000	$0	$1,420,000
HD99B	301	Housing Development Bonds, 1999 Series B	Exempt	12/9/1999	6.171%	2029	$5,080,000	$740,000	$0	$4,340,000
HD99C	301	Housing Development Bonds, 1999 Series C (GP)	Exempt	12/9/1999	6.171%	2029	$50,000,000	$7,475,000	$0	$42,525,000
HD00B	301	Housing Development Bonds, 2000 Series B (GP)	Exempt	12/13/2000	VRDO	2030	$41,705,000	$0	$5,220,000	$36,485,000
HD02A	301	Housing Development Bonds, 2002 Series A	Exempt	9/5/2002	5.075%	2033	$8,440,000	$915,000	$4,690,000	$2,835,000
HD02B	301	Housing Development Bonds, 2002 Series B	Exempt	9/5/2002	5.075%	2022	$8,690,000	$2,075,000	$0	$6,615,000
HD02C	301	Housing Development Bonds, 2002 Series C (GP)	Exempt	9/5/2002	5.075%	2032	$70,000,000	$8,250,000	$0	$61,750,000
HD04A	301	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	$33,060,000	$3,595,000	$0	$29,465,000
HD04B	301	Housing Development Bonds, 2004 Series B (GP)	Exempt	3/4/2004	4.541%	2032	$52,025,000	$6,530,000	$0	$45,495,000
HD04D	301	Housing Development Bonds, 2004 Series D	Taxable	12/16/2004	N/A	2043	$105,000,000	$1,060,000	$0	$103,940,000
		Housing Development Bonds (Multifamily Program) Total					**$375,675,000**	**$30,895,000**	**$9,910,000**	**$334,870,000**

AHFC SUMMARY OF BONDS OUTSTANDING
As of: 7/31/2009

Summary by Program

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds										
GM99A	403	General Mortgage Revenue Bonds, 1999 Series A	Exempt	9/28/1999	6.048%	2049	$302,700,000	$15,000,000	$206,830,000	$80,870,000
GM02A	404	General Mortgage Revenue Bonds, 2002 Series A	Exempt	10/15/2002	4.798%	2040	$150,000,000	$0	$0	$150,000,000
				General Mortgage Revenue Bonds Total			**$452,700,000**	**$15,000,000**	**$206,830,000**	**$230,870,000**
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	$33,000,000	$0	$12,400,000	$20,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$12,720,000	$0	$63,860,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$15,550,000	$0	$78,040,000
				Governmental Purpose Bonds Total			**$203,170,000**	**$28,270,000**	**$12,400,000**	**$162,500,000**
State Capital Project Bonds										
SC02A	602	State Capital Project Bonds, 2002 Series A	Exempt	12/5/2002	VRDO	2012	$32,905,000	$24,380,000	$0	$8,525,000
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	$60,250,000	$0	$0	$60,250,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	$100,890,000	$3,810,000	$0	$97,080,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	$42,415,000	$1,610,000	$0	$40,805,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	$53,110,000	$595,000	$0	$52,515,000
SBL99	701	State Building Lease Bonds, 1999 Series	Exempt	12/15/1999	5.551%	2017	$40,000,000	$17,510,000	$0	$22,490,000
				State Capital Project Bonds Total			**$329,570,000**	**$47,905,000**	**$0**	**$281,665,000**
General Housing Purpose Bonds										
GH05A	803	General Housing Purpose Bonds, 2005 Series A	Exempt	1/27/2005	4.780%	2041	$143,235,000	$3,580,000	$0	$139,655,000
GH05B	804	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	$147,610,000	$13,370,000	$0	$134,240,000
GH05C	804	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	$16,885,000	$175,000	$0	$16,710,000
				General Housing Purpose Bonds Total			**$307,730,000**	**$17,125,000**	**$0**	**$290,605,000**
				Total AHFC Bonds and Notes			**$4,176,954,750**	**$377,515,000**	**$855,685,000**	**$2,943,754,750**

Home Mortgage Revenue Bonds (FTHB Program)

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E97A1 Mortgage Revenue Bonds, 1997 Series A1 — **Exempt** — Prog: **101** — Yield: **5.530%** — Delivery: **12/4/1997** — Dated: **11/1/1997** — *AAA* *Aaa* *AAA*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831T61	3.900%	1998	Dec	Serial			1,170,000	1,170,000	0	0
011831T87	4.150%	1999	Dec	Serial			1,200,000	1,200,000	0	0
011831U28	4.350%	2000	Dec	Serial			1,970,000	1,880,000	90,000	0
011831U44	4.450%	2001	Dec	Serial			3,875,000	3,695,000	180,000	0
011831U69	4.550%	2002	Dec	Serial			4,050,000	3,145,000	905,000	0
011831V85	4.650%	2003	Dec	Serial			4,265,000	2,550,000	1,715,000	0
011831V27	4.750%	2004	Dec	Serial			4,480,000	1,975,000	2,505,000	0
011831V43	4.850%	2005	Dec	Serial			4,715,000	1,735,000	2,980,000	0
011831V68	4.900%	2006	Dec	Serial			4,955,000	1,550,000	3,405,000	0
011831V84	4.900%	2007	Dec	Serial			5,215,000	1,035,000	4,180,000	0
011831W26	5.000%	2008	Dec	Serial			5,690,000	415,000	5,275,000	0
011831W42	5.100%	2009	Dec	Serial			5,985,000	0	5,845,000	140,000
011831X25	5.300%	2010	Dec	Sinker			6,325,000	0	6,175,000	150,000
011831X25	5.300%	2011	Dec	Sinker			6,670,000	0	6,515,000	155,000
011831X25	5.300%	2012	Dec	Term			7,035,000	0	6,870,000	165,000
011831X66	5.350%	2013	Jun	Sinker			3,685,000	0	3,600,000	85,000
011831X66	5.350%	2013	Dec	Term			1,315,000	0	1,285,000	30,000
011831X33	5.500%	2013	Dec	Sinker			2,510,000	0	2,450,000	60,000
011831X33	5.500%	2014	Jun	Sinker			3,930,000	0	3,835,000	95,000
011831X33	5.500%	2014	Dec	Sinker			4,060,000	0	3,965,000	95,000
011831X33	5.500%	2015	Jun	Sinker			4,165,000	0	4,065,000	100,000
011831X33	5.500%	2015	Dec	Sinker			4,295,000	0	4,195,000	100,000
011831X33	5.500%	2016	Jun	Sinker			4,410,000	0	4,305,000	105,000
011831X33	5.500%	2016	Dec	Sinker			4,550,000	0	4,445,000	105,000
011831X33	5.500%	2017	Jun	Sinker			4,665,000	0	4,555,000	110,000
011831X33	5.500%	2017	Dec	Term			4,815,000	0	4,700,000	115,000
						E97A1 Total	**$110,000,000**	**$20,350,000**	**$88,040,000**	**$1,610,000**

E97A2 Mortgage Revenue Bonds, 1997 Series A2 — **Exempt** — Prog: **101** — Yield: **5.530%** — Delivery: **12/4/1997** — Dated: **11/1/1997** — *AAA* *Aaa* *AAA*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831X41	5.750%	2018	Jun	Sinker	AMT		2,255,000	0	2,200,000	55,000
011831X41	5.750%	2018	Dec	Sinker	AMT		2,320,000	0	2,255,000	65,000
011831X41	5.750%	2019	Jun	Sinker	AMT		2,385,000	0	2,320,000	65,000
011831X41	5.750%	2019	Dec	Sinker	AMT		2,455,000	0	2,385,000	70,000
011831X41	5.750%	2020	Jun	Sinker	AMT		2,530,000	0	2,460,000	70,000
011831X41	5.750%	2020	Dec	Sinker	AMT		2,605,000	0	2,530,000	75,000
011831X41	5.750%	2021	Jun	Sinker	AMT		2,680,000	0	2,605,000	75,000
011831X41	5.750%	2021	Dec	Sinker	AMT		2,755,000	0	2,675,000	80,000
011831X41	5.750%	2022	Jun	Sinker	AMT		2,835,000	0	2,755,000	80,000
011831X41	5.750%	2022	Dec	Sinker	AMT		2,920,000	0	2,840,000	80,000
011831X41	5.750%	2023	Jun	Sinker	AMT		3,000,000	0	2,915,000	85,000
011831X41	5.750%	2023	Dec	Sinker	AMT		3,085,000	0	3,000,000	85,000
011831X41	5.750%	2024	Jun	Term	AMT		3,175,000	0	3,085,000	90,000
011831X74	5.750%	2024	Dec	Serial	AMT		3,500,000	0	3,400,000	100,000
011831X58	6.000%	2025	Jun	CAB	AMT		646,407	0	0	646,407
011831X58	6.000%	2025	Dec	CAB	AMT		627,039	0	0	627,039
011831X58	6.000%	2026	Jun	CAB	AMT		608,639	0	0	608,639
011831X58	6.000%	2026	Dec	CAB	AMT		590,724	0	0	590,724
011831X58	6.000%	2027	Jun	CAB	AMT		572,809	0	0	572,809
011831X58	6.000%	2027	Dec	CAB	AMT		555,862	0	0	555,862
011831X58	6.000%	2028	Jun	CAB	AMT		539,399	0	0	539,399
011831X58	6.000%	2028	Dec	CAB	AMT		523,420	0	0	523,420
011831X58	6.000%	2029	Jun	CAB	AMT		507,442	0	0	507,442
011831X58	6.000%	2029	Dec	CAB	AMT		492,431	0	0	492,431
011831X58	6.000%	2030	Jun	CAB	AMT		477,905	0	0	477,905
011831X58	6.000%	2030	Dec	CAB	AMT		463,379	0	0	463,379
011831X58	6.000%	2031	Jun	CAB	AMT		449,338	0	0	449,338
011831X58	6.000%	2031	Dec	CAB	AMT		436,264	0	0	436,264

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)								S and P	Moodys	Fitch
E97A2 Mortgage Revenue Bonds, 1997 Series A2				**Exempt**	Prog: **101**	Yield: **5.530%**	Delivery: **12/4/1997**	Dated: **11/1/1997**	*AAA*	*Aaa* *AAA*
011831X58	6.000%	2032	Jun	CAB	AMT		423,191	0	0	423,191
011831X58	6.000%	2032	Dec	CAB	AMT		410,117	0	0	410,117
011831X58	6.000%	2033	Jun	CAB	AMT		398,012	0	0	398,012
011831X58	6.000%	2033	Dec	CAB	AMT		385,907	0	0	385,907
011831X58	6.000%	2034	Jun	CAB	AMT		374,287	0	0	374,287
011831X58	6.000%	2034	Dec	CAB	AMT		362,666	0	0	362,666
011831X58	6.000%	2035	Jun	CAB	AMT		351,529	0	0	351,529
011831X58	6.000%	2035	Dec	CAB	AMT		340,877	0	0	340,877
011831X58	6.000%	2036	Jun	CAB	AMT		330,709	0	0	330,709
011831X58	6.000%	2036	Dec	CAB	AMT		320,540	0	0	320,540
011831X58	6.000%	2037	Jun	CAB	AMT		310,857	0	0	310,857
						E97A2 Total	**$49,999,750**	**$0**	**$37,425,000**	**$12,574,750**
E98A1 Mortgage Revenue Bonds, 1998 Series A1				**Exempt**	Prog: **102**	Yield: **5.206%**	Delivery: **6/17/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* *AAA*
0118315E0	3.800%	1998	Dec	Serial			60,000	60,000	0	0
0118315F7	3.900%	1999	Jun	Serial			150,000	150,000	0	0
0118315G5	3.950%	1999	Dec	Serial			205,000	205,000	0	0
0118315H3	4.050%	2000	Jun	Serial			210,000	210,000	0	0
0118315J9	4.050%	2000	Dec	Serial			220,000	210,000	10,000	0
0118315K6	4.150%	2001	Jun	Serial			230,000	220,000	10,000	0
0118315L4	4.150%	2001	Dec	Serial			235,000	225,000	10,000	0
0118315M2	4.250%	2002	Jun	Serial			240,000	225,000	15,000	0
0118315N0	4.250%	2002	Dec	Serial			245,000	210,000	35,000	0
0118315P5	4.350%	2003	Jun	Serial			260,000	190,000	70,000	0
0118315Q3	4.350%	2003	Dec	Serial			265,000	195,000	70,000	0
0118315R1	4.450%	2004	Jun	Serial			275,000	200,000	75,000	0
0118315S9	4.450%	2004	Dec	Serial			285,000	210,000	75,000	0
0118315T7	4.550%	2005	Jun	Serial			295,000	205,000	90,000	0
0118315U4	4.550%	2005	Dec	Serial			305,000	210,000	95,000	0
0118315V2	4.650%	2006	Jun	Serial			315,000	220,000	95,000	0
0118315W0	4.650%	2006	Dec	Serial			325,000	225,000	100,000	0
0118315X8	4.700%	2007	Jun	Serial			335,000	230,000	105,000	0
0118315Y6	4.700%	2007	Dec	Serial			345,000	240,000	105,000	0
0118315Z3	4.750%	2008	Jun	Serial			355,000	245,000	110,000	0
0118316A7	4.750%	2008	Dec	Serial			670,000	460,000	210,000	0
0118316B5	4.800%	2009	Jun	Serial			1,455,000	690,000	765,000	0
0118316C3	4.800%	2009	Dec	Serial			1,490,000	0	770,000	720,000
0118316D1	4.900%	2010	Jun	Serial			1,525,000	0	790,000	735,000
0118316E9	4.900%	2010	Dec	Serial			1,565,000	0	815,000	750,000
0118316F6	5.000%	2011	Jun	Serial			1,605,000	0	840,000	765,000
0118316G4	5.000%	2011	Dec	Serial			1,645,000	0	855,000	790,000
0118316H2	5.100%	2012	Jun	Serial			1,685,000	0	880,000	805,000
0118316J8	5.100%	2012	Dec	Serial			1,730,000	0	900,000	830,000
0118316Q2	5.150%	2013	Jun	Serial			1,775,000	0	935,000	840,000
0118316R0	5.150%	2013	Dec	Serial			1,825,000	0	955,000	870,000
0118316K5	5.300%	2014	Jun	Sinker			1,875,000	0	1,105,000	770,000
0118316K5	5.300%	2014	Dec	Sinker			1,925,000	0	1,135,000	790,000
0118316K5	5.300%	2015	Jun	Sinker			1,975,000	0	1,170,000	805,000
0118316K5	5.300%	2015	Dec	Sinker			2,025,000	0	1,195,000	830,000
0118316K5	5.300%	2016	Jun	Sinker			2,075,000	0	1,220,000	855,000
0118316K5	5.300%	2016	Dec	Sinker			2,125,000	0	1,255,000	870,000
0118316K5	5.300%	2017	Jun	Sinker			2,175,000	0	1,285,000	890,000
0118316K5	5.300%	2017	Dec	Term			2,225,000	0	1,305,000	920,000
						E98A1 Total	**$38,525,000**	**$5,235,000**	**$19,455,000**	**$13,835,000**
E98A2 Mortgage Revenue Bonds, 1998 Series A2				**Exempt**	Prog: **102**	Yield: **5.206%**	Delivery: **6/17/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* *AAA*
0118316L3	4.850%	2019	Dec	Term	AMT	PAC	8,805,000	0	8,805,000	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P	Moodys Fitch
E98A2 Mortgage Revenue Bonds, 1998 Series A2				**Exempt**	Prog: **102**	Yield: **5.206%**	Delivery: **6/17/1998**	Dated: **6/1/1998**	AAA	Aaa AAA
0118316M1	5.300%	2020	Jun	Sinker	AMT		600,000	0	60,000	540,000
0118316M1	5.300%	2020	Dec	Sinker	AMT		615,000	0	65,000	550,000
0118316M1	5.300%	2021	Jun	Sinker	AMT		630,000	0	65,000	565,000
0118316M1	5.300%	2021	Dec	Sinker	AMT		650,000	0	70,000	580,000
0118316M1	5.300%	2022	Jun	Sinker	AMT		665,000	0	70,000	595,000
0118316M1	5.300%	2022	Dec	Sinker	AMT		685,000	0	70,000	615,000
0118316M1	5.300%	2023	Jun	Sinker	AMT		700,000	0	75,000	625,000
0118316M1	5.300%	2023	Dec	Sinker	AMT		720,000	0	75,000	645,000
0118316M1	5.300%	2024	Jun	Sinker	AMT		740,000	0	75,000	665,000
0118316M1	5.300%	2024	Dec	Sinker	AMT		755,000	0	80,000	675,000
0118316M1	5.300%	2025	Jun	Sinker	AMT		780,000	0	80,000	700,000
0118316M1	5.300%	2025	Dec	Sinker	AMT		800,000	0	85,000	715,000
0118316M1	5.300%	2026	Jun	Sinker	AMT		820,000	0	85,000	735,000
0118316M1	5.300%	2026	Dec	Term	AMT		840,000	0	85,000	755,000
0118316P4	5.400%	2035	Dec	Term	AMT		12,670,000	0	12,670,000	0
						E98A2 Total	**$31,475,000**	**$0**	**$22,515,000**	**$8,960,000**
E99A1 Mortgage Revenue Bonds, 1999 Series A1				**Exempt**	Prog: **103**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	AAA	Aaa AAA
011832CA8	5.800%	2012	Jun	Sinker			1,635,000	0	45,000	1,590,000
011832CA8	5.800%	2012	Dec	Sinker			1,680,000	0	50,000	1,630,000
011832CA8	5.800%	2013	Jun	Sinker			1,735,000	0	50,000	1,685,000
011832CA8	5.800%	2013	Dec	Term			1,785,000	0	50,000	1,735,000
011832CB6	6.000%	2014	Jun	Sinker			1,835,000	0	55,000	1,780,000
011832CB6	6.000%	2014	Dec	Sinker			1,890,000	0	55,000	1,835,000
011832CB6	6.000%	2015	Jun	Term			880,000	0	25,000	855,000
						E99A1 Total	**$11,440,000**	**$0**	**$330,000**	**$11,110,000**
E99A2 Mortgage Revenue Bonds, 1999 Series A2				**Exempt**	Prog: **103**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	AAA	Aaa AAA
011832CC4	4.500%	2001	Dec	Serial	AMT		955,000	955,000	0	0
011832CD2	4.700%	2002	Dec	Serial	AMT		1,980,000	1,980,000	0	0
011832CE0	4.850%	2003	Dec	Serial	AMT		2,075,000	2,015,000	60,000	0
011832CF7	5.000%	2004	Dec	Serial	AMT		2,180,000	2,115,000	65,000	0
011832CG5	5.150%	2005	Dec	Serial	AMT		2,290,000	2,220,000	70,000	0
011832CH3	5.250%	2006	Dec	Serial	AMT		2,405,000	2,335,000	70,000	0
011832CJ9	5.350%	2007	Dec	Serial	AMT		2,535,000	2,460,000	75,000	0
011832CK6	5.450%	2008	Dec	Serial	AMT		2,670,000	2,590,000	80,000	0
011832CL4	5.550%	2009	Dec	Serial	AMT		2,820,000	0	85,000	2,735,000
011832CM2	5.650%	2010	Dec	Serial	AMT		2,980,000	0	90,000	2,890,000
011832CN0	5.750%	2011	Dec	Serial	AMT		3,145,000	0	95,000	3,050,000
011832CQ3	6.200%	2015	Jun	Sinker	AMT		1,070,000	0	740,000	330,000
011832CQ3	6.200%	2015	Dec	Sinker	AMT		2,005,000	0	1,375,000	630,000
011832CQ3	6.200%	2016	Jun	Sinker	AMT		2,065,000	0	1,420,000	645,000
011832CQ3	6.200%	2016	Dec	Sinker	AMT		2,130,000	0	1,465,000	665,000
011832CQ3	6.200%	2017	Jun	Sinker	AMT		2,200,000	0	1,510,000	690,000
011832CQ3	6.200%	2017	Dec	Sinker	AMT		2,270,000	0	1,560,000	710,000
011832CQ3	6.200%	2018	Jun	Sinker	AMT		2,340,000	0	1,605,000	735,000
011832CQ3	6.200%	2018	Dec	Sinker	AMT		2,410,000	0	1,655,000	755,000
011832CQ3	6.200%	2019	Jun	Sinker	AMT		2,490,000	0	1,710,000	780,000
011832CQ3	6.200%	2019	Dec	Sinker	AMT		2,560,000	0	1,760,000	800,000
011832CQ3	6.200%	2020	Jun	Sinker	AMT		2,640,000	0	1,815,000	825,000
011832CQ3	6.200%	2020	Dec	Sinker	AMT		2,725,000	0	1,870,000	855,000
011832CP5	6.200%	2021	Jun	Serial	AMT		815,000	0	560,000	255,000
011832CQ3	6.200%	2021	Jun	Sinker	AMT		1,995,000	0	1,370,000	625,000
011832CQ3	6.200%	2021	Dec	Term	AMT		2,900,000	0	1,990,000	910,000
011832CR1	6.125%	2022	Jun	Sinker	AMT		2,995,000	0	0	2,995,000
011832CR1	6.125%	2022	Dec	Sinker	AMT		3,085,000	0	0	3,085,000
011832CR1	6.125%	2023	Jun	Sinker	AMT		3,180,000	0	0	3,180,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P	Moodys Fitch
E99A2 Mortgage Revenue Bonds, 1999 Series A2				**Exempt**	Prog: **103**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	AAA	Aaa AAA
011832CR1	6.125%	2023	Dec	Sinker	AMT		3,285,000	0	0	3,285,000
011832CR1	6.125%	2024	Jun	Sinker	AMT		3,380,000	0	0	3,380,000
011832CR1	6.125%	2024	Dec	Sinker	AMT		3,490,000	0	0	3,490,000
011832CR1	6.125%	2025	Jun	Sinker	AMT		3,605,000	0	0	3,605,000
011832CR1	6.125%	2025	Dec	Sinker	AMT		3,715,000	0	0	3,715,000
011832CR1	6.125%	2026	Jun	Sinker	AMT		3,830,000	0	0	3,830,000
011832CR1	6.125%	2026	Dec	Sinker	AMT		3,955,000	0	0	3,955,000
011832CR1	6.125%	2027	Jun	Sinker	AMT		4,080,000	0	0	4,080,000
011832CR1	6.125%	2027	Dec	Term	AMT		3,300,000	0	0	3,300,000
011832CS9	5.330%	2030	Dec	Term	AMT	PAC	52,000,000	2,810,000	49,190,000	0
011832CT7	6.250%	2031	Jun	Term	AMT		36,010,000	0	36,010,000	0
						E99A2 Total	**$188,560,000**	**$19,480,000**	**$108,295,000**	**$60,785,000**
E001A Mortgage Revenue Bonds, 2000 Series A				**Exempt**	Prog: **104**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	AAA	Aaa AAA
011832KY7	5.900%	2031	Jun	Sinker			2,155,000	0	0	2,155,000
011832KY7	5.900%	2031	Dec	Sinker			2,215,000	0	0	2,215,000
011832KY7	5.900%	2032	Jun	Sinker			2,285,000	0	0	2,285,000
011832KY7	5.900%	2032	Dec	Sinker			2,350,000	0	0	2,350,000
011832KY7	5.900%	2033	Jun	Sinker			2,425,000	0	0	2,425,000
011832KY7	5.900%	2033	Dec	Sinker			2,495,000	0	0	2,495,000
011832KY7	5.900%	2034	Jun	Sinker			2,570,000	0	0	2,570,000
011832KY7	5.900%	2034	Dec	Sinker			2,645,000	0	0	2,645,000
011832KY7	5.900%	2035	Jun	Sinker			2,725,000	0	0	2,725,000
011832KY7	5.900%	2035	Dec	Sinker			2,810,000	0	0	2,810,000
011832KY7	5.900%	2036	Jun	Sinker			2,895,000	0	0	2,895,000
011832KY7	5.900%	2036	Dec	Term			1,350,000	0	0	1,350,000
011832KZ4	5.750%	2038	Dec	Term			14,475,000	0	14,475,000	0
011832LA8	6.000%	2040	Dec	Term			14,920,000	0	14,920,000	0
						E001A Total	**$58,315,000**	**$0**	**$29,395,000**	**$28,920,000**
E001C Mortgage Revenue Bonds, 2000 Series C				**Exempt**	Prog: **104**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	AAA	Aaa AAA
011832LN0	4.700%	2002	Dec	Serial	AMT		205,000	205,000	0	0
011832LC4	4.750%	2003	Dec	Serial	AMT		430,000	430,000	0	0
011832LP5	4.800%	2004	Dec	Serial	AMT		455,000	455,000	0	0
011832LD2	4.850%	2005	Dec	Serial	AMT		480,000	480,000	0	0
011832LQ3	4.900%	2006	Dec	Serial	AMT		500,000	500,000	0	0
011832LE0	4.950%	2007	Dec	Serial	AMT		520,000	520,000	0	0
011832LR1	5.000%	2008	Dec	Serial	AMT		515,000	515,000	0	0
011832LF7	5.050%	2009	Dec	Serial	AMT		585,000	0	585,000	0
011832LS9	5.100%	2010	Dec	Serial	AMT		620,000	0	620,000	0
011832LH3	5.875%	2020	Dec	Term	AMT		4,700,000	0	4,700,000	0
011832LG5	5.900%	2021	Jun	Sinker	AMT		1,835,000	0	0	1,835,000
011832LG5	5.900%	2021	Dec	Sinker	AMT		1,890,000	0	0	1,890,000
011832LG5	5.900%	2022	Jun	Sinker	AMT		1,945,000	0	0	1,945,000
011832LG5	5.900%	2022	Dec	Sinker	AMT		2,005,000	0	0	2,005,000
011832LG5	5.900%	2023	Jun	Sinker	AMT		2,065,000	0	0	2,065,000
011832LG5	5.900%	2023	Dec	Sinker	AMT		2,125,000	0	0	2,125,000
011832LG5	5.900%	2024	Jun	Sinker	AMT		2,190,000	0	0	2,190,000
011832LG5	5.900%	2024	Dec	Sinker	AMT		2,255,000	0	0	2,255,000
011832LG5	5.900%	2025	Jun	Sinker	AMT		2,320,000	0	0	2,320,000
011832LG5	5.900%	2025	Dec	Sinker	AMT		2,390,000	0	0	2,390,000
011832LG5	5.900%	2026	Jun	Sinker	AMT		2,465,000	0	0	2,465,000
011832LG5	5.900%	2026	Dec	Sinker	AMT		2,535,000	0	0	2,535,000
011832LG5	5.900%	2027	Jun	Sinker	AMT		2,615,000	0	0	2,615,000
011832LG5	5.900%	2027	Dec	Term	AMT		1,110,000	0	0	1,110,000
011832LJ9	5.800%	2029	Jun	Term	AMT		11,065,000	0	11,065,000	0
011832LX9	6.000%	2031	Dec	Term	AMT		15,235,000	0	15,235,000	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E001C	**Mortgage Revenue Bonds, 2000 Series C**			**Exempt**	Prog: **104**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa* *AAA*
011832LU4	6.000%	2032	Jun	Term	AMT		3,730,000	0	3,730,000	0
						E001C Total	**$68,785,000**	**$3,105,000**	**$35,935,000**	**$29,745,000**
E011A	**Mortgage Revenue Bonds, 2001 Series A**			**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA*	*Aaa* *AAA*
011832NN8	4.400%	2002	Jun	Sinker		PAC	40,000	40,000	0	0
011832NA6	2.500%	2002	Dec	Serial			295,000	295,000	0	0
011832NN8	4.400%	2002	Dec	Sinker		PAC	155,000	155,000	0	0
011832NN8	4.400%	2003	Jun	Sinker		PAC	160,000	150,000	10,000	0
011832NN8	4.400%	2003	Dec	Sinker		PAC	160,000	145,000	15,000	0
011832NB4	2.700%	2003	Dec	Serial			480,000	470,000	10,000	0
011832NN8	4.400%	2004	Jun	Sinker		PAC	165,000	140,000	25,000	0
011832NC2	3.050%	2004	Dec	Serial			500,000	490,000	10,000	0
011832NN8	4.400%	2004	Dec	Sinker		PAC	165,000	130,000	35,000	0
011832NN8	4.400%	2005	Jun	Sinker		PAC	170,000	120,000	50,000	0
011832ND0	3.250%	2005	Dec	Serial			515,000	505,000	10,000	0
011832NN8	4.400%	2005	Dec	Sinker		PAC	175,000	105,000	70,000	0
011832NN8	4.400%	2006	Jun	Sinker		PAC	175,000	100,000	75,000	0
011832NN8	4.400%	2006	Dec	Sinker		PAC	180,000	90,000	90,000	0
011832NE8	3.500%	2006	Dec	Serial			545,000	535,000	10,000	0
011832NN8	4.400%	2007	Jun	Sinker		PAC	185,000	80,000	105,000	0
011832NF5	3.700%	2007	Dec	Serial			560,000	550,000	10,000	0
011832NN8	4.400%	2007	Dec	Sinker		PAC	190,000	75,000	115,000	0
011832NN8	4.400%	2008	Jun	Sinker		PAC	195,000	65,000	130,000	0
011832NN8	4.400%	2008	Dec	Sinker		PAC	195,000	60,000	135,000	0
011832NG3	3.900%	2008	Dec	Serial			585,000	575,000	10,000	0
011832NN8	4.400%	2009	Jun	Sinker		PAC	205,000	55,000	150,000	0
011832NN8	4.400%	2009	Dec	Sinker		PAC	205,000	0	155,000	50,000
011832NH1	4.000%	2009	Dec	Serial			610,000	0	10,000	600,000
011832NN8	4.400%	2010	Jun	Sinker		PAC	210,000	0	160,000	50,000
011832NJ7	4.150%	2010	Dec	Serial			640,000	0	10,000	630,000
011832NN8	4.400%	2010	Dec	Sinker		PAC	215,000	0	165,000	50,000
011832NN8	4.400%	2011	Jun	Sinker		PAC	220,000	0	160,000	60,000
011832NK4	4.250%	2011	Dec	Serial			670,000	0	10,000	660,000
011832NN8	4.400%	2011	Dec	Sinker		PAC	225,000	0	155,000	70,000
011832NL2	5.200%	2012	Jun	Sinker			345,000	0	5,000	340,000
011832NN8	4.400%	2012	Jun	Sinker		PAC	230,000	0	150,000	80,000
011832NN8	4.400%	2012	Dec	Sinker		PAC	235,000	0	155,000	80,000
011832NL2	5.200%	2012	Dec	Sinker			355,000	0	5,000	350,000
011832NN8	4.400%	2013	Jun	Sinker		PAC	240,000	0	160,000	80,000
011832NL2	5.200%	2013	Jun	Sinker			365,000	0	5,000	360,000
011832NN8	4.400%	2013	Dec	Sinker		PAC	250,000	0	170,000	80,000
011832NL2	5.200%	2013	Dec	Sinker			370,000	0	5,000	365,000
011832NN8	4.400%	2014	Jun	Sinker		PAC	260,000	0	175,000	85,000
011832NL2	5.200%	2014	Jun	Sinker			380,000	0	5,000	375,000
011832NN8	4.400%	2014	Dec	Sinker		PAC	265,000	0	180,000	85,000
011832NL2	5.200%	2014	Dec	Sinker			390,000	0	5,000	385,000
011832NN8	4.400%	2015	Jun	Sinker		PAC	270,000	0	185,000	85,000
011832NL2	5.200%	2015	Jun	Sinker			400,000	0	5,000	395,000
011832NN8	4.400%	2015	Dec	Sinker		PAC	280,000	0	195,000	85,000
011832NL2	5.200%	2015	Dec	Sinker			410,000	0	5,000	405,000
011832NL2	5.200%	2016	Jun	Sinker			420,000	0	5,000	415,000
011832NN8	4.400%	2016	Jun	Sinker		PAC	285,000	0	200,000	85,000
011832NN8	4.400%	2016	Dec	Sinker		PAC	290,000	0	205,000	85,000
011832NL2	5.200%	2016	Dec	Sinker			435,000	0	5,000	430,000
011832NL2	5.200%	2017	Jun	Sinker			445,000	0	5,000	440,000
011832NN8	4.400%	2017	Jun	Sinker		PAC	295,000	0	210,000	85,000
011832NN8	4.400%	2017	Dec	Sinker		PAC	305,000	0	215,000	90,000

Home Mortgage Revenue Bonds (FTHB Program)

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
								S and P	*Moodys*	*Fitch*
E011A Mortgage Revenue Bonds, 2001 Series A				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**		
								AAA	*Aaa*	*AAA*
011832NL2	5.200%	2017	Dec	Sinker			455,000	0	5,000	450,000
011832NN8	4.400%	2018	Jun	Sinker		PAC	315,000	0	220,000	95,000
011832NL2	5.200%	2018	Jun	Sinker			465,000	0	10,000	455,000
011832NN8	4.400%	2018	Dec	Sinker		PAC	320,000	0	220,000	100,000
011832NL2	5.200%	2018	Dec	Sinker			480,000	0	10,000	470,000
011832NL2	5.200%	2019	Jun	Sinker			490,000	0	10,000	480,000
011832NN8	4.400%	2019	Jun	Sinker		PAC	330,000	0	220,000	110,000
011832NL2	5.200%	2019	Dec	Sinker			505,000	0	10,000	495,000
011832NN8	4.400%	2019	Dec	Sinker		PAC	335,000	0	225,000	110,000
011832NN8	4.400%	2020	Jun	Sinker		PAC	350,000	0	240,000	110,000
011832NL2	5.200%	2020	Jun	Sinker			515,000	0	10,000	505,000
011832NN8	4.400%	2020	Dec	Sinker		PAC	215,000	0	145,000	70,000
011832NL2	5.200%	2020	Dec	Sinker			325,000	0	5,000	320,000
011832NL2	5.200%	2021	Jun	Term			230,000	0	5,000	225,000
011832NN8	4.400%	2021	Jun	Sinker		PAC	150,000	0	100,000	50,000
011832NZ1	5.300%	2021	Dec	Sinker			105,000	0	0	105,000
011832NN8	4.400%	2021	Dec	Sinker		PAC	155,000	0	105,000	50,000
011832NM0	5.300%	2021	Dec	Sinker			130,000	0	0	130,000
011832NN8	4.400%	2022	Jun	Sinker		PAC	160,000	0	110,000	50,000
011832NM0	5.300%	2022	Jun	Sinker			130,000	0	0	130,000
011832NZ1	5.300%	2022	Jun	Sinker			110,000	0	0	110,000
011832NM0	5.300%	2022	Dec	Sinker			135,000	0	0	135,000
011832NZ1	5.300%	2022	Dec	Sinker			110,000	0	0	110,000
011832NN8	4.400%	2022	Dec	Sinker		PAC	170,000	0	120,000	50,000
011832NZ1	5.300%	2023	Jun	Sinker			115,000	0	0	115,000
011832NM0	5.300%	2023	Jun	Sinker			140,000	0	0	140,000
011832NN8	4.400%	2023	Jun	Sinker		PAC	170,000	0	120,000	50,000
011832NN8	4.400%	2023	Dec	Sinker		PAC	175,000	0	125,000	50,000
011832NZ1	5.300%	2023	Dec	Sinker			120,000	0	0	120,000
011832NM0	5.300%	2023	Dec	Sinker			140,000	0	0	140,000
011832NM0	5.300%	2024	Jun	Sinker			145,000	0	0	145,000
011832NZ1	5.300%	2024	Jun	Sinker			125,000	0	0	125,000
011832NN8	4.400%	2024	Jun	Sinker		PAC	175,000	0	125,000	50,000
011832NM0	5.300%	2024	Dec	Sinker			150,000	0	0	150,000
011832NN8	4.400%	2024	Dec	Sinker		PAC	185,000	0	135,000	50,000
011832NZ1	5.300%	2024	Dec	Sinker			125,000	0	0	125,000
011832NM0	5.300%	2025	Jun	Sinker			150,000	0	0	150,000
011832NN8	4.400%	2025	Jun	Sinker		PAC	190,000	0	140,000	50,000
011832NZ1	5.300%	2025	Jun	Sinker			130,000	0	0	130,000
011832NM0	5.300%	2025	Dec	Sinker			160,000	0	0	160,000
011832NZ1	5.300%	2025	Dec	Sinker			130,000	0	0	130,000
011832NN8	4.400%	2025	Dec	Sinker		PAC	195,000	0	145,000	50,000
011832NN8	4.400%	2026	Jun	Sinker		PAC	195,000	0	145,000	50,000
011832NM0	5.300%	2026	Jun	Sinker			165,000	0	0	165,000
011832NZ1	5.300%	2026	Jun	Sinker			135,000	0	0	135,000
011832NN8	4.400%	2026	Dec	Sinker		PAC	205,000	0	145,000	60,000
011832NZ1	5.300%	2026	Dec	Sinker			140,000	0	0	140,000
011832NM0	5.300%	2026	Dec	Sinker			165,000	0	5,000	160,000
011832NN8	4.400%	2027	Jun	Sinker		PAC	210,000	0	145,000	65,000
011832NZ1	5.300%	2027	Jun	Sinker			145,000	0	5,000	140,000
011832NM0	5.300%	2027	Jun	Sinker			170,000	0	5,000	165,000
011832NN8	4.400%	2027	Dec	Sinker		PAC	220,000	0	145,000	75,000
011832NM0	5.300%	2027	Dec	Sinker			175,000	0	5,000	170,000
011832NZ1	5.300%	2027	Dec	Sinker			145,000	0	5,000	140,000
011832NN8	4.400%	2028	Jun	Sinker		PAC	225,000	0	145,000	80,000
011832NM0	5.300%	2028	Jun	Sinker			180,000	0	5,000	175,000

Home Mortgage Revenue Bonds (FTHB Program)

S and P | *Moodys* | *Fitch*

E011A Mortgage Revenue Bonds, 2001 Series A — **Exempt** — Prog: **105** — Yield: **5.211%** — Delivery: **10/17/2001** — Dated: **10/1/2001** — *AAA* *Aaa* *AAA*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	011832NZ1	5.300%	2028	Jun	Sinker			150,000	0	5,000	145,000
	011832NZ1	5.300%	2028	Dec	Sinker			155,000	0	5,000	150,000
	011832NN8	4.400%	2028	Dec	Sinker		PAC	230,000	0	145,000	85,000
	011832NM0	5.300%	2028	Dec	Sinker			185,000	0	5,000	180,000
	011832NN8	4.400%	2029	Jun	Sinker		PAC	235,000	0	150,000	85,000
	011832NZ1	5.300%	2029	Jun	Sinker			160,000	0	5,000	155,000
	011832NM0	5.300%	2029	Jun	Sinker			190,000	0	5,000	185,000
	011832NM0	5.300%	2029	Dec	Sinker			195,000	0	5,000	190,000
	011832NZ1	5.300%	2029	Dec	Sinker			165,000	0	5,000	160,000
	011832NN8	4.400%	2029	Dec	Sinker		PAC	240,000	0	155,000	85,000
	011832NM0	5.300%	2030	Jun	Sinker			210,000	0	5,000	205,000
	011832NZ1	5.300%	2030	Jun	Sinker			180,000	0	5,000	175,000
	011832NN8	4.400%	2030	Jun	Sinker		PAC	260,000	0	175,000	85,000
	011832NM0	5.300%	2030	Dec	Sinker			205,000	0	5,000	200,000
	011832NN8	4.400%	2030	Dec	Sinker		PAC	250,000	0	165,000	85,000
	011832NZ1	5.300%	2030	Dec	Term			165,000	0	5,000	160,000
	011832NN8	4.400%	2031	Jun	Sinker		PAC	255,000	0	170,000	85,000
	011832NM0	5.300%	2031	Jun	Term			380,000	0	5,000	375,000
	011832NN8	4.400%	2031	Dec	Term		PAC	540,000	0	365,000	175,000
							E011A Total	**$32,740,000**	**$4,930,000**	**$8,845,000**	**$18,965,000**

E011B Mortgage Revenue Bonds, 2001 Series B — **Exempt** — Prog: **105** — Yield: **5.211%** — Delivery: **10/17/2001** — Dated: **10/1/2001** — *AAA* *Aaa* *AAA*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B2	011832NS7	4.000%	2007	Dec	Serial	AMT		60,000	60,000	0	0
B2	011832NT5	4.150%	2008	Dec	Serial	AMT		70,000	70,000	0	0
B2	011832NU2	4.300%	2009	Dec	Serial	AMT		70,000	0	0	70,000
B2	011832NV0	4.450%	2010	Dec	Serial	AMT		70,000	0	0	70,000
B2	011832NW8	5.000%	2011	Dec	Serial	AMT		1,415,000	0	0	1,415,000
B2	011832NX6	5.000%	2012	Dec	Serial	AMT		1,490,000	0	0	1,490,000
B1	011832NP3	5.300%	2013	Dec	Sinker	AMT		30,000	0	0	30,000
B1	011832PA4	5.230%	2013	Dec	Sinker	AMT		265,000	0	0	265,000
B2	011832NY4	5.000%	2013	Dec	Serial	AMT		1,275,000	0	0	1,275,000
B1	011832NP3	5.300%	2014	Jun	Sinker	AMT		80,000	0	0	80,000
B1	011832PA4	5.230%	2014	Jun	Sinker	AMT		740,000	0	0	740,000
B1	011832PA4	5.230%	2014	Dec	Sinker	AMT		755,000	0	0	755,000
B1	011832NP3	5.300%	2014	Dec	Sinker	AMT		85,000	0	0	85,000
B1	011832PA4	5.230%	2015	Jun	Sinker	AMT		775,000	0	0	775,000
B1	011832NP3	5.300%	2015	Jun	Sinker	AMT		85,000	0	0	85,000
B1	011832NP3	5.300%	2015	Dec	Sinker	AMT		90,000	0	0	90,000
B1	011832PA4	5.230%	2015	Dec	Sinker	AMT		790,000	0	0	790,000
B1	011832NP3	5.300%	2016	Jun	Sinker	AMT		90,000	0	0	90,000
B1	011832PA4	5.230%	2016	Jun	Sinker	AMT		820,000	0	0	820,000
B1	011832PA4	5.230%	2016	Dec	Sinker	AMT		840,000	0	0	840,000
B1	011832NP3	5.300%	2016	Dec	Sinker	AMT		90,000	0	0	90,000
B1	011832PA4	5.230%	2017	Jun	Sinker	AMT		860,000	0	0	860,000
B1	011832NP3	5.300%	2017	Jun	Sinker	AMT		95,000	0	0	95,000
B1	011832PA4	5.230%	2017	Dec	Sinker	AMT		885,000	0	0	885,000
B1	011832NP3	5.300%	2017	Dec	Sinker	AMT		95,000	0	0	95,000
B1	011832PA4	5.230%	2018	Jun	Sinker	AMT		915,000	0	0	915,000
B1	011832NP3	5.300%	2018	Jun	Sinker	AMT		100,000	0	0	100,000
B1	011832PA4	5.230%	2018	Dec	Sinker	AMT		930,000	0	0	930,000
B1	011832NP3	5.300%	2018	Dec	Sinker	AMT		105,000	0	0	105,000
B1	011832PA4	5.230%	2019	Jun	Sinker	AMT		955,000	0	0	955,000
B1	011832NP3	5.300%	2019	Jun	Sinker	AMT		105,000	0	0	105,000
B1	011832NP3	5.300%	2019	Dec	Sinker	AMT		110,000	0	0	110,000
B1	011832PA4	5.230%	2019	Dec	Sinker	AMT		980,000	0	0	980,000
B1	011832PA4	5.230%	2020	Jun	Sinker	AMT		1,010,000	0	0	1,010,000
B1	011832NP3	5.300%	2020	Jun	Sinker	AMT		110,000	0	0	110,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										S and P	Moodys Fitch
E011B	**Mortgage Revenue Bonds, 2001 Series B**				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	AAA	Aaa AAA
B1	011832PA4	5.230%	2020	Dec	Sinker	AMT		1,035,000	0	0	1,035,000
B1	011832NP3	5.300%	2020	Dec	Sinker	AMT		115,000	0	0	115,000
B1	011832PA4	5.230%	2021	Jun	Sinker	AMT		1,065,000	0	0	1,065,000
B1	011832NP3	5.300%	2021	Jun	Term	AMT		115,000	0	0	115,000
B1	011832PA4	5.230%	2021	Dec	Sinker	AMT		1,215,000	0	0	1,215,000
B1	011832PA4	5.230%	2022	Jun	Sinker	AMT		1,245,000	0	0	1,245,000
B1	011832PA4	5.230%	2022	Dec	Sinker	AMT		1,280,000	0	0	1,280,000
B1	011832PA4	5.230%	2023	Jun	Sinker	AMT		1,315,000	0	0	1,315,000
B1	011832PA4	5.230%	2023	Dec	Sinker	AMT		1,350,000	0	0	1,350,000
B1	011832PA4	5.230%	2024	Jun	Sinker	AMT		1,390,000	0	0	1,390,000
B1	011832PA4	5.230%	2024	Dec	Sinker	AMT		1,425,000	0	0	1,425,000
B1	011832PA4	5.230%	2025	Jun	Sinker	AMT		1,465,000	0	0	1,465,000
B1	011832PA4	5.230%	2025	Dec	Sinker	AMT		1,505,000	0	0	1,505,000
B1	011832PA4	5.230%	2026	Jun	Sinker	AMT		1,545,000	0	0	1,545,000
B1	011832PA4	5.230%	2026	Dec	Term	AMT		1,590,000	0	0	1,590,000
B1	011832NQ1	5.400%	2027	Jun	Sinker	AMT		1,580,000	0	1,175,000	405,000
B1	011832NQ1	5.400%	2027	Dec	Sinker	AMT		1,620,000	0	1,200,000	420,000
B1	011832NQ1	5.400%	2028	Jun	Sinker	AMT		1,665,000	0	1,235,000	430,000
B1	011832NQ1	5.400%	2028	Dec	Sinker	AMT		1,710,000	0	1,270,000	440,000
B1	011832NQ1	5.400%	2029	Jun	Sinker	AMT		1,755,000	0	1,300,000	455,000
B1	011832NQ1	5.400%	2029	Dec	Sinker	AMT		1,800,000	0	1,335,000	465,000
B1	011832NQ1	5.400%	2030	Jun	Sinker	AMT		1,855,000	0	1,375,000	480,000
B1	011832NQ1	5.400%	2030	Dec	Sinker	AMT		1,910,000	0	1,415,000	495,000
B1	011832NQ1	5.400%	2031	Jun	Sinker	AMT		1,955,000	0	1,450,000	505,000
B1	011832PB2	5.400%	2031	Jun	Term	AMT		520,000	0	520,000	0
B1	011832NQ1	5.400%	2031	Dec	Term	AMT		2,080,000	0	1,540,000	540,000
B1	011832NR9	5.450%	2041	Jun	Term	AMT		185,000	0	185,000	0
B1	011832PC0	5.450%	2041	Dec	Term	AMT		50,920,000	0	50,920,000	0
							E011B Total	**$104,450,000**	**$130,000**	**$64,920,000**	**$39,400,000**
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **4.553%**	Delivery: **5/16/2002**	Dated: **5/16/2002**	AAA/A-1+	Aaa/VMIG1 AAA/F1+
A1	011832PW6		2032	Jun	Serial	AMT	SWAP	50,000,000	0	1,725,000	48,275,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	0	120,000,000
							E021A Total	**$170,000,000**	**$0**	**$1,725,000**	**$168,275,000**
E061A	**Home Mortgage Revenue Bonds, 2006 Series A**				**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Dated: **1/26/2006**	AA	Aaa AAA
	011832H88	3.400%	2006	Jun	Serial	AMT		490,000	490,000	0	0
	011832H96	3.400%	2006	Dec	Serial	AMT		770,000	770,000	0	0
	011832J29	3.450%	2007	Jun	Serial	AMT		785,000	785,000	0	0
	011832J37	3.500%	2007	Dec	Serial	AMT		800,000	800,000	0	0
	011832J45	3.550%	2008	Jun	Serial	AMT		810,000	810,000	0	0
	011832J52	3.600%	2008	Dec	Serial	AMT		825,000	825,000	0	0
	011832J60	3.650%	2009	Jun	Serial	AMT		840,000	840,000	0	0
	011832J78	3.700%	2009	Dec	Serial	AMT		855,000	0	0	855,000
	011832J86	3.750%	2010	Jun	Serial	AMT		875,000	0	0	875,000
	011832J94	3.800%	2010	Dec	Serial	AMT		890,000	0	0	890,000
	011832K27	3.900%	2011	Jun	Serial	AMT		910,000	0	0	910,000
	011832K35	3.950%	2011	Dec	Serial	AMT		925,000	0	0	925,000
	011832K43	4.000%	2012	Jun	Serial	AMT		945,000	0	0	945,000
	011832K50	4.050%	2012	Dec	Serial	AMT		965,000	0	0	965,000
	011832K68	4.100%	2013	Jun	Serial	AMT		985,000	0	0	985,000
	011832K76	4.150%	2013	Dec	Serial	AMT		1,005,000	0	0	1,005,000
	011832K84	4.250%	2014	Jun	Serial	AMT		1,030,000	0	0	1,030,000
	011832K92	4.250%	2014	Dec	Serial	AMT		1,050,000	0	0	1,050,000
	011832L26	4.300%	2015	Jun	Serial	AMT		1,075,000	0	0	1,075,000
	011832L34	4.300%	2015	Dec	Serial	AMT		1,100,000	0	0	1,100,000
	011832L42	4.600%	2016	Jun	Sinker	AMT		1,120,000	0	0	1,120,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E061A Home Mortgage Revenue Bonds, 2006 Series A				**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Dated: **1/26/2006**	*AA*	*Aaa* *AAA*
011832L42	4.600%	2016	Dec	Sinker	AMT		1,150,000	0	0	1,150,000
011832L42	4.600%	2017	Jun	Sinker	AMT		1,175,000	0	0	1,175,000
011832L42	4.600%	2017	Dec	Sinker	AMT		1,205,000	0	0	1,205,000
011832L42	4.600%	2018	Jun	Sinker	AMT		1,230,000	0	0	1,230,000
011832L42	4.600%	2018	Dec	Sinker	AMT		1,260,000	0	0	1,260,000
011832L42	4.600%	2019	Jun	Sinker	AMT		1,290,000	0	0	1,290,000
011832L42	4.600%	2019	Dec	Sinker	AMT		1,320,000	0	0	1,320,000
011832L42	4.600%	2020	Jun	Sinker	AMT		1,365,000	0	0	1,365,000
011832L42	4.600%	2020	Dec	Term	AMT		1,400,000	0	0	1,400,000
011832L59	4.800%	2021	Jun	Sinker	AMT		1,430,000	0	0	1,430,000
011832L59	4.800%	2021	Dec	Sinker	AMT		1,480,000	0	0	1,480,000
011832L59	4.800%	2022	Jun	Sinker	AMT		1,500,000	0	0	1,500,000
011832L59	4.800%	2022	Dec	Sinker	AMT		1,550,000	0	0	1,550,000
011832L59	4.800%	2023	Jun	Sinker	AMT		1,585,000	0	0	1,585,000
011832L59	4.800%	2023	Dec	Sinker	AMT		1,625,000	0	0	1,625,000
011832L59	4.800%	2024	Jun	Sinker	AMT		1,660,000	0	0	1,660,000
011832L59	4.800%	2024	Dec	Sinker	AMT		1,700,000	0	0	1,700,000
011832L59	4.800%	2025	Jun	Sinker	AMT		1,740,000	0	0	1,740,000
011832L59	4.800%	2025	Dec	Term	AMT		1,785,000	0	0	1,785,000
011832L67	4.900%	2026	Jun	Sinker	AMT		1,825,000	0	0	1,825,000
011832L67	4.900%	2026	Dec	Sinker	AMT		1,870,000	0	0	1,870,000
011832L67	4.900%	2027	Jun	Sinker	AMT		1,915,000	0	0	1,915,000
011832L67	4.900%	2027	Dec	Sinker	AMT		1,960,000	0	0	1,960,000
011832L75	5.000%	2028	Jun	Sinker	AMT	PAC	1,100,000	0	355,000	745,000
011832L67	4.900%	2028	Jun	Sinker	AMT		905,000	0	0	905,000
011832L75	5.000%	2028	Dec	Sinker	AMT	PAC	1,570,000	0	500,000	1,070,000
011832L67	4.900%	2028	Dec	Sinker	AMT		485,000	0	0	485,000
011832L75	5.000%	2029	Jun	Sinker	AMT	PAC	1,605,000	0	510,000	1,095,000
011832L67	4.900%	2029	Jun	Sinker	AMT		500,000	0	0	500,000
011832L75	5.000%	2029	Dec	Sinker	AMT	PAC	1,645,000	0	525,000	1,120,000
011832L67	4.900%	2029	Dec	Sinker	AMT		510,000	0	0	510,000
011832L75	5.000%	2030	Jun	Sinker	AMT	PAC	1,690,000	0	540,000	1,150,000
011832L67	4.900%	2030	Jun	Sinker	AMT		520,000	0	0	520,000
011832L75	5.000%	2030	Dec	Sinker	AMT	PAC	1,725,000	0	550,000	1,175,000
011832L67	4.900%	2030	Dec	Term	AMT		535,000	0	0	535,000
011832L83	4.950%	2031	Jun	Sinker	AMT		545,000	0	0	545,000
011832L75	5.000%	2031	Jun	Sinker	AMT	PAC	1,770,000	0	565,000	1,205,000
011832L75	5.000%	2031	Dec	Sinker	AMT	PAC	1,815,000	0	575,000	1,240,000
011832L83	4.950%	2031	Dec	Sinker	AMT		560,000	0	0	560,000
011832L75	5.000%	2032	Jun	Sinker	AMT	PAC	1,860,000	0	595,000	1,265,000
011832L83	4.950%	2032	Jun	Sinker	AMT		580,000	0	0	580,000
011832L83	4.950%	2032	Dec	Sinker	AMT		595,000	0	0	595,000
011832L75	5.000%	2032	Dec	Sinker	AMT	PAC	1,905,000	0	605,000	1,300,000
011832L83	4.950%	2033	Jun	Sinker	AMT		610,000	0	0	610,000
011832L75	5.000%	2033	Jun	Sinker	AMT	PAC	1,950,000	0	620,000	1,330,000
011832L83	4.950%	2033	Dec	Sinker	AMT		625,000	0	0	625,000
011832L75	5.000%	2033	Dec	Sinker	AMT	PAC	2,000,000	0	635,000	1,365,000
011832L83	4.950%	2034	Jun	Sinker	AMT		640,000	0	0	640,000
011832L75	5.000%	2034	Jun	Sinker	AMT	PAC	2,045,000	0	645,000	1,400,000
011832L75	5.000%	2034	Dec	Sinker	AMT	PAC	2,100,000	0	670,000	1,430,000
011832L83	4.950%	2034	Dec	Sinker	AMT		655,000	0	0	655,000
011832L75	5.000%	2035	Jun	Sinker	AMT	PAC	2,150,000	0	690,000	1,460,000
011832L83	4.950%	2035	Jun	Sinker	AMT		670,000	0	0	670,000
011832L75	5.000%	2035	Dec	Sinker	AMT	PAC	2,205,000	0	705,000	1,500,000
011832L83	4.950%	2035	Dec	Sinker	AMT		685,000	0	0	685,000
011832L75	5.000%	2036	Jun	Term	AMT	PAC	2,270,000	0	720,000	1,550,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* / *Fitch*
E061A Home Mortgage Revenue Bonds, 2006 Series A				**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Dated: **1/26/2006**	*AA*	*Aaa* / *AAA*
011832L83	4.950%	2036	Jun	Sinker	AMT		690,000	0	0	690,000
011832L83	4.950%	2036	Dec	Term	AMT		2,890,000	0	0	2,890,000
						E061A Total	**$98,675,000**	**$5,320,000**	**$10,005,000**	**$83,350,000**
E061B Home Mortgage Revenue Bonds, 2006 Series B				**Exempt**	Prog: **108**	Yield: **4.048%**	Delivery: **3/23/2006**	Dated: **3/23/2006**	*AA*	*Aaa* / *AAA*
011832L91	3.500%	2007	Dec	Term	AMT		1,240,000	1,240,000	0	0
011832M25	3.650%	2008	Dec	Term	AMT		1,280,000	1,280,000	0	0
011832M33	3.750%	2009	Jun	Serial	AMT		660,000	660,000	0	0
011832M41	3.800%	2009	Dec	Serial	AMT		670,000	0	0	670,000
011832M58	3.850%	2010	Jun	Serial	AMT		685,000	0	0	685,000
011832M66	3.900%	2010	Dec	Serial	AMT		695,000	0	0	695,000
011832M74	4.000%	2011	Jun	Sinker	AMT		710,000	0	0	710,000
011832M74	4.000%	2011	Dec	Term	AMT		725,000	0	0	725,000
011832M82	4.050%	2012	Jun	Sinker	AMT		740,000	0	0	740,000
011832M82	4.050%	2012	Dec	Term	AMT		755,000	0	0	755,000
011832M90	4.100%	2013	Jun	Sinker	AMT		770,000	0	0	770,000
011832M90	4.100%	2013	Dec	Term	AMT		785,000	0	0	785,000
011832N24	4.150%	2014	Jun	Sinker	AMT		800,000	0	0	800,000
011832N24	4.150%	2014	Dec	Term	AMT		820,000	0	0	820,000
011832N32	4.250%	2015	Jun	Sinker	AMT		835,000	0	0	835,000
011832N32	4.250%	2015	Dec	Term	AMT		855,000	0	0	855,000
011832N40	4.350%	2016	Jun	Sinker	AMT		870,000	0	0	870,000
011832N40	4.350%	2016	Dec	Term	AMT		890,000	0	0	890,000
011832N57	4.550%	2017	Jun	Sinker	AMT		910,000	0	0	910,000
011832N57	4.550%	2017	Dec	Sinker	AMT		930,000	0	0	930,000
011832N57	4.550%	2018	Jun	Sinker	AMT		955,000	0	0	955,000
011832N57	4.550%	2018	Dec	Sinker	AMT		975,000	0	0	975,000
011832N57	4.550%	2019	Jun	Sinker	AMT		1,000,000	0	0	1,000,000
011832N57	4.550%	2019	Dec	Sinker	AMT		1,025,000	0	0	1,025,000
011832N57	4.550%	2020	Jun	Sinker	AMT		1,045,000	0	0	1,045,000
011832N57	4.550%	2020	Dec	Sinker	AMT		1,070,000	0	0	1,070,000
011832N57	4.550%	2021	Jun	Sinker	AMT		1,095,000	0	0	1,095,000
011832N57	4.550%	2021	Dec	Term	AMT		1,125,000	0	0	1,125,000
011832N65	4.650%	2022	Jun	Sinker	AMT		1,150,000	0	0	1,150,000
011832N65	4.650%	2022	Dec	Sinker	AMT		1,175,000	0	0	1,175,000
011832N65	4.650%	2023	Jun	Sinker	AMT		1,205,000	0	0	1,205,000
011832N65	4.650%	2023	Dec	Sinker	AMT		1,235,000	0	0	1,235,000
011832N65	4.650%	2024	Jun	Sinker	AMT		1,265,000	0	0	1,265,000
011832N65	4.650%	2024	Dec	Sinker	AMT		1,295,000	0	0	1,295,000
011832N65	4.650%	2025	Jun	Sinker	AMT		1,325,000	0	0	1,325,000
011832N65	4.650%	2025	Dec	Sinker	AMT		1,360,000	0	0	1,360,000
011832N65	4.650%	2026	Jun	Sinker	AMT		1,390,000	0	0	1,390,000
011832N65	4.650%	2026	Dec	Term	AMT		1,425,000	0	0	1,425,000
011832N73	4.750%	2027	Jun	Sinker	AMT		505,000	0	0	505,000
011832N81	5.000%	2027	Jun	Sinker	AMT	PAC	955,000	0	295,000	660,000
011832N73	4.750%	2027	Dec	Sinker	AMT		515,000	0	0	515,000
011832N81	5.000%	2027	Dec	Sinker	AMT	PAC	980,000	0	290,000	690,000
011832N81	5.000%	2028	Jun	Sinker	AMT	PAC	1,005,000	0	300,000	705,000
011832N73	4.750%	2028	Jun	Sinker	AMT		530,000	0	0	530,000
011832N81	5.000%	2028	Dec	Sinker	AMT	PAC	1,030,000	0	300,000	730,000
011832N73	4.750%	2028	Dec	Sinker	AMT		540,000	0	0	540,000
011832N73	4.750%	2029	Jun	Sinker	AMT		555,000	0	0	555,000
011832N81	5.000%	2029	Jun	Sinker	AMT	PAC	1,055,000	0	315,000	740,000
011832N73	4.750%	2029	Dec	Sinker	AMT		570,000	0	0	570,000
011832N81	5.000%	2029	Dec	Sinker	AMT	PAC	1,080,000	0	320,000	760,000
011832N73	4.750%	2030	Jun	Sinker	AMT		580,000	0	0	580,000
011832N81	5.000%	2030	Jun	Sinker	AMT	PAC	1,110,000	0	330,000	780,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
								S and P	*Moodys*	*Fitch*
E061B Home Mortgage Revenue Bonds, 2006 Series B				**Exempt**	Prog: **108**	Yield: **4.048%**	Delivery: **3/23/2006**	Dated: **3/23/2006**	*AA* / *Aaa*	*AAA*
011832N73	4.750%	2030	Dec	Sinker	AMT		600,000	0	0	600,000
011832N81	5.000%	2030	Dec	Sinker	AMT	PAC	1,135,000	0	340,000	795,000
011832N81	5.000%	2031	Jun	Sinker	AMT	PAC	1,165,000	0	340,000	825,000
011832N73	4.750%	2031	Jun	Sinker	AMT		615,000	0	0	615,000
011832N81	5.000%	2031	Dec	Sinker	AMT	PAC	1,195,000	0	355,000	840,000
011832N73	4.750%	2031	Dec	Term	AMT		625,000	0	0	625,000
011832N81	5.000%	2032	Jun	Sinker	AMT	PAC	1,225,000	0	360,000	865,000
011832N99	4.800%	2032	Jun	Sinker	AMT		640,000	0	0	640,000
011832N99	4.800%	2032	Dec	Sinker	AMT		660,000	0	0	660,000
011832N81	5.000%	2032	Dec	Sinker	AMT	PAC	1,255,000	0	375,000	880,000
011832N81	5.000%	2033	Jun	Sinker	AMT	PAC	1,285,000	0	380,000	905,000
011832N99	4.800%	2033	Jun	Sinker	AMT		675,000	0	0	675,000
011832N81	5.000%	2033	Dec	Sinker	AMT	PAC	1,315,000	0	390,000	925,000
011832N99	4.800%	2033	Dec	Sinker	AMT		695,000	0	0	695,000
011832N99	4.800%	2034	Jun	Sinker	AMT		710,000	0	0	710,000
011832N81	5.000%	2034	Jun	Sinker	AMT	PAC	1,350,000	0	400,000	950,000
011832N99	4.800%	2034	Dec	Sinker	AMT		730,000	0	0	730,000
011832N81	5.000%	2034	Dec	Sinker	AMT	PAC	1,385,000	0	415,000	970,000
011832N81	5.000%	2035	Jun	Sinker	AMT	PAC	1,420,000	0	420,000	1,000,000
011832N99	4.800%	2035	Jun	Sinker	AMT		745,000	0	0	745,000
011832N81	5.000%	2035	Dec	Sinker	AMT	PAC	1,455,000	0	435,000	1,020,000
011832N99	4.800%	2035	Dec	Sinker	AMT		765,000	0	0	765,000
011832N99	4.800%	2036	Jun	Sinker	AMT		785,000	0	0	785,000
011832N81	5.000%	2036	Jun	Term	AMT	PAC	1,490,000	0	440,000	1,050,000
011832N99	4.800%	2036	Dec	Term	AMT		2,330,000	0	0	2,330,000
						E061B Total	**$75,000,000**	**$3,180,000**	**$6,800,000**	**$65,020,000**
E06C1 Home Mortgage Revenue Bonds, 2006 Series C				**Exempt**	Prog: **109**	Yield: **4.210%**	Delivery: **7/20/2006**	Dated: **7/20/2006**	*AA* / *Aaa*	*AAA*
01170PAA4	3.900%	2007	Jun	Serial	AMT		300,000	300,000	0	0
01170PAP1	5.500%	2007	Jun	Sinker	AMT	PAC	250,000	250,000	0	0
01170PAP1	5.500%	2007	Dec	Sinker	AMT	PAC	560,000	560,000	0	0
01170PAB2	4.000%	2008	Jun	Serial	AMT		575,000	575,000	0	0
01170PAC0	4.000%	2008	Dec	Serial	AMT		585,000	585,000	0	0
01170PAD8	4.100%	2009	Jun	Serial	AMT		595,000	595,000	0	0
01170PAE6	4.100%	2009	Dec	Serial	AMT		610,000	0	0	610,000
01170PAP1	5.500%	2010	Jun	Sinker	AMT	PAC	420,000	0	65,000	355,000
01170PAF3	4.200%	2010	Jun	Serial	AMT		200,000	0	0	200,000
01170PAP1	5.500%	2010	Dec	Sinker	AMT	PAC	380,000	0	50,000	330,000
01170PAG1	4.200%	2010	Dec	Serial	AMT		250,000	0	0	250,000
01170PAP1	5.500%	2011	Jun	Sinker	AMT	PAC	595,000	0	80,000	515,000
01170PAH9	4.300%	2011	Jun	Serial	AMT		50,000	0	0	50,000
01170PAP1	5.500%	2011	Dec	Sinker	AMT	PAC	660,000	0	90,000	570,000
01170PAJ5	4.400%	2012	Jun	Serial	AMT		165,000	0	0	165,000
01170PAP1	5.500%	2012	Jun	Sinker	AMT	PAC	505,000	0	70,000	435,000
01170PAP1	5.500%	2012	Dec	Sinker	AMT	PAC	685,000	0	95,000	590,000
01170PAP1	5.500%	2013	Jun	Sinker	AMT	PAC	700,000	0	95,000	605,000
01170PAP1	5.500%	2013	Dec	Sinker	AMT	PAC	715,000	0	95,000	620,000
01170PAP1	5.500%	2014	Jun	Sinker	AMT	PAC	110,000	0	15,000	95,000
01170PAK2	4.600%	2014	Jun	Serial	AMT		620,000	0	0	620,000
01170PAP1	5.500%	2014	Dec	Sinker	AMT	PAC	750,000	0	100,000	650,000
01170PAP1	5.500%	2015	Jun	Sinker	AMT	PAC	765,000	0	100,000	665,000
01170PAP1	5.500%	2015	Dec	Sinker	AMT	PAC	785,000	0	105,000	680,000
01170PAP1	5.500%	2016	Jun	Sinker	AMT	PAC	645,000	0	90,000	555,000
01170PAL0	4.700%	2016	Jun	Serial	AMT		155,000	0	0	155,000
01170PAP1	5.500%	2016	Dec	Sinker	AMT	PAC	820,000	0	120,000	700,000
01170PAM8	5.050%	2017	Jun	Sinker	AMT		840,000	0	0	840,000
01170PAM8	5.050%	2017	Dec	Sinker	AMT		860,000	0	0	860,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
								S and P	*Moodys*	*Fitch*
E06C1 Home Mortgage Revenue Bonds, 2006 Series C				**Exempt**	Prog: **109**	Yield: **4.210%**	Delivery: **7/20/2006**	Dated: **7/20/2006**	*AA* *Aaa*	*AAA*
01170PAM8	5.050%	2018	Jun	Sinker	AMT		880,000	0	0	880,000
01170PAM8	5.050%	2018	Dec	Sinker	AMT		900,000	0	0	900,000
01170PAM8	5.050%	2019	Jun	Sinker	AMT		920,000	0	0	920,000
01170PAM8	5.050%	2019	Dec	Sinker	AMT		945,000	0	0	945,000
01170PAM8	5.050%	2020	Jun	Sinker	AMT		965,000	0	0	965,000
01170PAM8	5.050%	2020	Dec	Sinker	AMT		990,000	0	0	990,000
01170PAM8	5.050%	2021	Jun	Sinker	AMT		1,015,000	0	0	1,015,000
01170PAM8	5.050%	2021	Dec	Term	AMT		1,035,000	0	0	1,035,000
01170PAN6	5.150%	2022	Jun	Sinker	AMT		500,000	0	0	500,000
01170PAP1	5.500%	2022	Jun	Sinker	AMT	PAC	550,000	0	75,000	475,000
01170PAP1	5.500%	2022	Dec	Sinker	AMT	PAC	565,000	0	80,000	485,000
01170PAN6	5.150%	2022	Dec	Sinker	AMT		525,000	0	0	525,000
01170PAP1	5.500%	2023	Jun	Sinker	AMT	PAC	580,000	0	80,000	500,000
01170PAN6	5.150%	2023	Jun	Sinker	AMT		540,000	0	0	540,000
01170PAP1	5.500%	2023	Dec	Sinker	AMT	PAC	595,000	0	80,000	515,000
01170PAN6	5.150%	2023	Dec	Sinker	AMT		555,000	0	0	555,000
01170PAP1	5.500%	2024	Jun	Sinker	AMT	PAC	610,000	0	85,000	525,000
01170PAN6	5.150%	2024	Jun	Sinker	AMT		565,000	0	0	565,000
01170PAP1	5.500%	2024	Dec	Sinker	AMT	PAC	630,000	0	90,000	540,000
01170PAN6	5.150%	2024	Dec	Sinker	AMT		580,000	0	0	580,000
01170PAP1	5.500%	2025	Jun	Sinker	AMT	PAC	645,000	0	90,000	555,000
01170PAN6	5.150%	2025	Jun	Sinker	AMT		595,000	0	0	595,000
01170PAP1	5.500%	2025	Dec	Sinker	AMT	PAC	660,000	0	90,000	570,000
01170PAN6	5.150%	2025	Dec	Sinker	AMT		610,000	0	0	610,000
01170PAP1	5.500%	2026	Jun	Sinker	AMT	PAC	680,000	0	95,000	585,000
01170PAN6	5.150%	2026	Jun	Sinker	AMT		625,000	0	0	625,000
01170PAP1	5.500%	2026	Dec	Sinker	AMT	PAC	700,000	0	95,000	605,000
01170PAN6	5.150%	2026	Dec	Sinker	AMT		640,000	0	0	640,000
01170PAN6	5.150%	2027	Jun	Sinker	AMT		655,000	0	0	655,000
01170PAP1	5.500%	2027	Jun	Sinker	AMT	PAC	720,000	0	100,000	620,000
01170PAP1	5.500%	2027	Dec	Sinker	AMT	PAC	735,000	0	100,000	635,000
01170PAN6	5.150%	2027	Dec	Sinker	AMT		675,000	0	0	675,000
01170PAP1	5.500%	2028	Jun	Sinker	AMT	PAC	755,000	0	100,000	655,000
01170PAN6	5.150%	2028	Jun	Sinker	AMT		680,000	0	0	680,000
01170PAP1	5.500%	2028	Dec	Sinker	AMT	PAC	780,000	0	105,000	675,000
01170PAN6	5.150%	2028	Dec	Sinker	AMT		705,000	0	0	705,000
01170PAP1	5.500%	2029	Jun	Sinker	AMT	PAC	800,000	0	115,000	685,000
01170PAN6	5.150%	2029	Jun	Sinker	AMT		725,000	0	0	725,000
01170PAP1	5.500%	2029	Dec	Sinker	AMT	PAC	820,000	0	120,000	700,000
01170PAN6	5.150%	2029	Dec	Sinker	AMT		745,000	0	0	745,000
01170PAN6	5.150%	2030	Jun	Sinker	AMT		765,000	0	0	765,000
01170PAP1	5.500%	2030	Jun	Sinker	AMT	PAC	840,000	0	120,000	720,000
01170PAN6	5.150%	2030	Dec	Term	AMT		785,000	0	0	785,000
01170PAP1	5.500%	2030	Dec	Sinker	AMT	PAC	865,000	0	120,000	745,000
01170PAQ9	5.200%	2031	Jun	Sinker	AMT		825,000	0	0	825,000
01170PAP1	5.500%	2031	Jun	Sinker	AMT	PAC	855,000	0	120,000	735,000
01170PAP1	5.500%	2031	Dec	Sinker	AMT	PAC	885,000	0	120,000	765,000
01170PAQ9	5.200%	2031	Dec	Sinker	AMT		850,000	0	0	850,000
01170PAQ9	5.200%	2032	Jun	Sinker	AMT		875,000	0	0	875,000
01170PAP1	5.500%	2032	Jun	Sinker	AMT	PAC	905,000	0	120,000	785,000
01170PAP1	5.500%	2032	Dec	Sinker	AMT	PAC	935,000	0	130,000	805,000
01170PAQ9	5.200%	2032	Dec	Sinker	AMT		895,000	0	0	895,000
01170PAQ9	5.200%	2033	Jun	Sinker	AMT		915,000	0	0	915,000
01170PAP1	5.500%	2033	Jun	Sinker	AMT	PAC	960,000	0	135,000	825,000
01170PAQ9	5.200%	2033	Dec	Sinker	AMT		940,000	0	0	940,000
01170PAP1	5.500%	2033	Dec	Sinker	AMT	PAC	985,000	0	135,000	850,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
								S and P	Moodys	Fitch
E06C1 Home Mortgage Revenue Bonds, 2006 Series C				**Exempt**	Prog: **109**	Yield: **4.210%**	Delivery: **7/20/2006**	Dated: **7/20/2006**	AA / Aaa	AAA
01170PAQ9	5.200%	2034	Jun	Sinker	AMT		960,000	0	0	960,000
01170PAP1	5.500%	2034	Jun	Sinker	AMT	PAC	1,015,000	0	140,000	875,000
01170PAP1	5.500%	2034	Dec	Sinker	AMT	PAC	1,040,000	0	145,000	895,000
01170PAQ9	5.200%	2034	Dec	Sinker	AMT		990,000	0	0	990,000
01170PAP1	5.500%	2035	Jun	Sinker	AMT	PAC	1,070,000	0	145,000	925,000
01170PAQ9	5.200%	2035	Jun	Sinker	AMT		1,010,000	0	0	1,010,000
01170PAP1	5.500%	2035	Dec	Sinker	AMT	PAC	1,100,000	0	150,000	950,000
01170PAQ9	5.200%	2035	Dec	Sinker	AMT		1,035,000	0	0	1,035,000
01170PAP1	5.500%	2036	Jun	Sinker	AMT	PAC	1,130,000	0	155,000	975,000
01170PAQ9	5.200%	2036	Jun	Sinker	AMT		1,065,000	0	0	1,065,000
01170PAQ9	5.200%	2036	Dec	Sinker	AMT		1,090,000	0	0	1,090,000
01170PAP1	5.500%	2036	Dec	Sinker	AMT	PAC	1,145,000	0	160,000	985,000
01170PAQ9	5.200%	2037	Jun	Sinker	AMT		1,120,000	0	0	1,120,000
01170PAP1	5.500%	2037	Jun	Term	AMT	PAC	1,175,000	0	165,000	1,010,000
01170PAQ9	5.200%	2037	Dec	Term	AMT		2,430,000	0	0	2,430,000
						E06C1 Total	**$75,000,000**	**$2,865,000**	**$4,730,000**	**$67,405,000**
E071A Home Mortgage Revenue Bonds, 2007 Series A				**Exempt**	Prog: **110**	Yield: **4.048%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	AA/A-1 / Aa2/VMIG1	AA+/F1+
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E071A Home Mortgage Revenue Bonds, 2007 Series A				**Exempt**	Prog: **110**	Yield: **4.048%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA/A-1*	*Aa2/VMIG1* *AA+/F1+*
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071A Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **4.210%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA/A-1*	*Aa2/VMIG1* *AA+/F1+*
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E071B	**Home Mortgage Revenue Bonds, 2007 Series B**			**Exempt**	Prog: **111**	Yield: **4.210%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA/A-1*	*Aa2/VMIG1* *AA+/F1+*
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
E071C	**Home Mortgage Revenue Bonds, 2007 Series C**			**Exempt**	Prog: **112**	Yield: **4.091%**	Delivery: **2/14/2007**	Dated: **2/14/2007**	*AA*	*Aa2* *AA+*
01170PAT3	3.750%	2008	Jun	Serial	AMT		705,000	705,000	0	0
01170PAU0	3.800%	2008	Dec	Serial	AMT		720,000	720,000	0	0
01170PAV8	3.875%	2009	Jun	Serial	AMT		730,000	730,000	0	0
01170PAW6	3.950%	2009	Dec	Serial	AMT		745,000	0	0	745,000
01170PAX4	4.000%	2010	Jun	Serial	AMT		760,000	0	0	760,000
01170PAY2	4.000%	2010	Dec	Serial	AMT		250,000	0	0	250,000
01170PBC9	4.100%	2010	Dec	Sinker	AMT		525,000	0	0	525,000
01170PAZ9	4.050%	2011	Jun	Serial	AMT		695,000	0	0	695,000
01170PBC9	4.100%	2011	Jun	Sinker	AMT		95,000	0	0	95,000
01170PBA3	4.050%	2011	Dec	Serial	AMT		200,000	0	0	200,000
01170PBC9	4.100%	2011	Dec	Sinker	AMT		605,000	0	0	605,000
01170PBB1	4.150%	2012	Jun	Serial	AMT		550,000	0	0	550,000
01170PBC9	4.100%	2012	Jun	Sinker	AMT		275,000	0	0	275,000
01170PBC9	4.100%	2012	Dec	Term	AMT		840,000	0	0	840,000
01170PBD7	4.200%	2013	Jun	Serial	AMT		450,000	0	0	450,000
01170PBL9	4.375%	2013	Jun	Sinker	AMT		410,000	0	0	410,000
01170PBL9	4.375%	2013	Dec	Sinker	AMT		875,000	0	0	875,000
01170PBE5	4.250%	2014	Jun	Serial	AMT		325,000	0	0	325,000
01170PBL9	4.375%	2014	Jun	Sinker	AMT		570,000	0	0	570,000
01170PBL9	4.375%	2014	Dec	Sinker	AMT		915,000	0	0	915,000
01170PBF2	4.300%	2015	Jun	Serial	AMT		500,000	0	0	500,000
01170PBL9	4.375%	2015	Jun	Sinker	AMT		435,000	0	0	435,000
01170PBG0	4.300%	2015	Dec	Serial	AMT		400,000	0	0	400,000
01170PBL9	4.375%	2015	Dec	Sinker	AMT		555,000	0	0	555,000
01170PBH8	4.350%	2016	Jun	Serial	AMT		975,000	0	0	975,000
01170PBJ4	4.350%	2016	Dec	Serial	AMT		750,000	0	0	750,000
01170PBL9	4.375%	2016	Dec	Sinker	AMT		245,000	0	0	245,000
01170PBL9	4.375%	2017	Jun	Sinker	AMT		280,000	0	0	280,000
01170PBK1	4.375%	2017	Jun	Serial	AMT		740,000	0	0	740,000
01170PBL9	4.375%	2017	Dec	Term	AMT		1,040,000	0	0	1,040,000
01170PBM7	4.625%	2018	Jun	Sinker	AMT		1,065,000	0	0	1,065,000
01170PBM7	4.625%	2018	Dec	Sinker	AMT		1,090,000	0	0	1,090,000
01170PBM7	4.625%	2019	Jun	Sinker	AMT		1,115,000	0	0	1,115,000
01170PBM7	4.625%	2019	Dec	Sinker	AMT		1,140,000	0	0	1,140,000
01170PBM7	4.625%	2020	Jun	Sinker	AMT		1,170,000	0	0	1,170,000
01170PBM7	4.625%	2020	Dec	Sinker	AMT		1,195,000	0	0	1,195,000
01170PBM7	4.625%	2021	Jun	Sinker	AMT		1,225,000	0	0	1,225,000
01170PBM7	4.625%	2021	Dec	Sinker	AMT		1,250,000	0	0	1,250,000
01170PBM7	4.625%	2022	Jun	Term	AMT		1,280,000	0	0	1,280,000
01170PBN5	4.700%	2022	Dec	Sinker	AMT		1,310,000	0	0	1,310,000
01170PBN5	4.700%	2023	Jun	Sinker	AMT		1,340,000	0	0	1,340,000
01170PBN5	4.700%	2023	Dec	Sinker	AMT		1,375,000	0	0	1,375,000
01170PBN5	4.700%	2024	Jun	Sinker	AMT		1,405,000	0	0	1,405,000
01170PBN5	4.700%	2024	Dec	Sinker	AMT		1,440,000	0	0	1,440,000
01170PBN5	4.700%	2025	Jun	Sinker	AMT		1,470,000	0	0	1,470,000
01170PBN5	4.700%	2025	Dec	Sinker	AMT		1,505,000	0	0	1,505,000
01170PBN5	4.700%	2026	Jun	Sinker	AMT		1,540,000	0	0	1,540,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys / Fitch	
E071C Home Mortgage Revenue Bonds, 2007 Series C				**Exempt**	Prog: **112**	Yield: **4.091%**	Delivery: **2/14/2007**	Dated: **2/14/2007**	AA / Aa2	AA+
01170PBN5	4.700%	2026	Dec	Sinker	AMT		1,580,000	0	0	1,580,000
01170PBN5	4.700%	2027	Jun	Term	AMT		1,615,000	0	0	1,615,000
01170PBP0	4.750%	2027	Dec	Sinker	AMT		1,655,000	0	0	1,655,000
01170PBP0	4.750%	2028	Jun	Sinker	AMT		1,690,000	0	0	1,690,000
01170PBP0	4.750%	2028	Dec	Sinker	AMT		1,735,000	0	0	1,735,000
01170PBP0	4.750%	2029	Jun	Sinker	AMT		1,775,000	0	0	1,775,000
01170PBP0	4.750%	2029	Dec	Sinker	AMT		1,815,000	0	0	1,815,000
01170PBP0	4.750%	2030	Jun	Sinker	AMT		1,860,000	0	0	1,860,000
01170PBP0	4.750%	2030	Dec	Sinker	AMT		1,905,000	0	0	1,905,000
01170PBP0	4.750%	2031	Jun	Sinker	AMT		1,950,000	0	0	1,950,000
01170PBP0	4.750%	2031	Dec	Sinker	AMT		1,995,000	0	0	1,995,000
01170PBP0	4.750%	2032	Jun	Term	AMT		2,040,000	0	0	2,040,000
01170PBQ8	4.800%	2032	Dec	Sinker	AMT		2,090,000	0	0	2,090,000
01170PBQ8	4.800%	2033	Jun	Sinker	AMT		2,140,000	0	0	2,140,000
01170PBQ8	4.800%	2033	Dec	Sinker	AMT		2,190,000	0	0	2,190,000
01170PBQ8	4.800%	2034	Jun	Sinker	AMT		2,245,000	0	0	2,245,000
01170PBQ8	4.800%	2034	Dec	Sinker	AMT		2,300,000	0	0	2,300,000
01170PBQ8	4.800%	2035	Jun	Sinker	AMT		2,355,000	0	0	2,355,000
01170PBQ8	4.800%	2035	Dec	Sinker	AMT		2,410,000	0	0	2,410,000
01170PBQ8	4.800%	2036	Jun	Sinker	AMT		2,470,000	0	0	2,470,000
01170PBQ8	4.800%	2036	Dec	Sinker	AMT		2,530,000	0	0	2,530,000
01170PBQ8	4.800%	2037	Jun	Sinker	AMT		2,590,000	0	0	2,590,000
01170PBQ8	4.800%	2037	Dec	Sinker	AMT		2,650,000	0	0	2,650,000
01170PBQ8	4.800%	2038	Jun	Term	AMT		2,710,000	0	0	2,710,000
						E071C Total	**$89,370,000**	**$2,155,000**	**$0**	**$87,215,000**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **4.091%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	AA/A-1 / Aa2/VMIG1	AA+/F1+
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0	925,000
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0	950,000
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0	995,000
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)								S and P	Moodys	Fitch
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **4.091%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	AA/A-1 Aa2/VMIG1	AA+/F1+
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$0**	**$0**	**$89,370,000**
E081A Home Mortgage Revenue Bonds, 2008 Series A				**Exempt**	Prog: **114**	Yield: **4.365%**	Delivery: **2/28/2008**	Dated: **2/28/2008**	AA Aa2	AA+
01170PCC8	2.450%	2009	Dec	Serial	AMT		1,340,000	0	0	1,340,000
01170PCD6	2.700%	2010	Dec	Serial	AMT		1,385,000	0	0	1,385,000
01170PCE4	2.900%	2011	Dec	Serial	AMT		1,425,000	0	0	1,425,000
01170PCF1	3.250%	2012	Dec	Serial	AMT		1,470,000	0	0	1,470,000
01170PCG9	3.550%	2013	Dec	Serial	AMT		1,525,000	0	0	1,525,000
01170PCH7	3.750%	2014	Dec	Serial	AMT		1,580,000	0	0	1,580,000
01170PCJ3	3.950%	2015	Dec	Serial	AMT		1,640,000	0	0	1,640,000
01170PCK0	4.100%	2016	Dec	Serial	AMT		1,705,000	0	0	1,705,000
01170PCL8	4.250%	2017	Dec	Serial	AMT		1,775,000	0	0	1,775,000
01170PCM6	4.300%	2018	Dec	Serial	AMT		1,850,000	0	0	1,850,000
01170PCN4	5.000%	2019	Jun	Sinker	AMT		965,000	0	0	965,000
01170PCN4	5.000%	2019	Dec	Sinker	AMT		985,000	0	0	985,000
01170PCN4	5.000%	2020	Jun	Sinker	AMT		1,010,000	0	0	1,010,000
01170PCN4	5.000%	2020	Dec	Sinker	AMT		1,035,000	0	0	1,035,000
01170PCN4	5.000%	2021	Jun	Sinker	AMT		1,060,000	0	0	1,060,000
01170PCN4	5.000%	2021	Dec	Sinker	AMT		1,085,000	0	0	1,085,000
01170PCN4	5.000%	2022	Jun	Sinker	AMT		1,115,000	0	0	1,115,000
01170PCN4	5.000%	2022	Dec	Sinker	AMT		1,140,000	0	0	1,140,000
01170PCN4	5.000%	2023	Jun	Sinker	AMT		1,165,000	0	0	1,165,000
01170PCN4	5.000%	2023	Dec	Term	AMT		1,195,000	0	0	1,195,000
01170PCP9	5.250%	2024	Jun	Sinker	AMT		110,000	0	0	110,000
01170PCQ7	5.350%	2024	Jun	Sinker	AMT		1,115,000	0	0	1,115,000
01170PCP9	5.250%	2024	Dec	Sinker	AMT		115,000	0	0	115,000
01170PCQ7	5.350%	2024	Dec	Sinker	AMT		1,140,000	0	0	1,140,000
01170PCP9	5.250%	2025	Jun	Sinker	AMT		120,000	0	0	120,000
01170PCQ7	5.350%	2025	Jun	Sinker	AMT		1,170,000	0	0	1,170,000
01170PCP9	5.250%	2025	Dec	Sinker	AMT		120,000	0	0	120,000
01170PCQ7	5.350%	2025	Dec	Sinker	AMT		1,200,000	0	0	1,200,000
01170PCP9	5.250%	2026	Jun	Sinker	AMT		125,000	0	0	125,000
01170PCQ7	5.350%	2026	Jun	Sinker	AMT		1,230,000	0	0	1,230,000
01170PCQ7	5.350%	2026	Dec	Sinker	AMT		1,265,000	0	0	1,265,000
01170PCP9	5.250%	2026	Dec	Sinker	AMT		125,000	0	0	125,000
01170PCQ7	5.350%	2027	Jun	Sinker	AMT		1,295,000	0	0	1,295,000
01170PCP9	5.250%	2027	Jun	Sinker	AMT		130,000	0	0	130,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
								S and P	Moodys	Fitch
E081A Home Mortgage Revenue Bonds, 2008 Series A				**Exempt**	Prog: **114**	Yield: **4.365%**	Delivery: **2/28/2008**	Dated: **2/28/2008**		
								AA	Aa2	AA+
01170PCQ7	5.350%	2027	Dec	Sinker	AMT		1,325,000	0	0	1,325,000
01170PCP9	5.250%	2027	Dec	Sinker	AMT		135,000	0	0	135,000
01170PCQ7	5.350%	2028	Jun	Sinker	AMT		1,365,000	0	0	1,365,000
01170PCP9	5.250%	2028	Jun	Sinker	AMT		135,000	0	0	135,000
01170PCQ7	5.350%	2028	Dec	Sinker	AMT		1,390,000	0	0	1,390,000
01170PCP9	5.250%	2028	Dec	Term	AMT		145,000	0	0	145,000
01170PCQ7	5.350%	2029	Jun	Sinker	AMT		1,575,000	0	0	1,575,000
01170PCQ7	5.350%	2029	Dec	Sinker	AMT		1,615,000	0	0	1,615,000
01170PCQ7	5.350%	2030	Jun	Sinker	AMT		1,660,000	0	0	1,660,000
01170PCQ7	5.350%	2030	Dec	Sinker	AMT		1,700,000	0	0	1,700,000
01170PCQ7	5.350%	2031	Jun	Sinker	AMT		1,745,000	0	0	1,745,000
01170PCQ7	5.350%	2031	Dec	Sinker	AMT		1,790,000	0	0	1,790,000
01170PCQ7	5.350%	2032	Jun	Sinker	AMT		1,840,000	0	0	1,840,000
01170PCQ7	5.350%	2032	Dec	Sinker	AMT		1,885,000	0	0	1,885,000
01170PCQ7	5.350%	2033	Jun	Sinker	AMT		1,935,000	0	0	1,935,000
01170PCQ7	5.350%	2033	Dec	Term	AMT		1,985,000	0	0	1,985,000
01170PCR5	5.400%	2034	Jun	Sinker	AMT		2,035,000	0	0	2,035,000
01170PCR5	5.400%	2034	Dec	Sinker	AMT		2,090,000	0	0	2,090,000
01170PCR5	5.400%	2035	Jun	Sinker	AMT		2,145,000	0	0	2,145,000
01170PCR5	5.400%	2035	Dec	Sinker	AMT		2,200,000	0	0	2,200,000
01170PCR5	5.400%	2036	Jun	Sinker	AMT		2,260,000	0	0	2,260,000
01170PCR5	5.400%	2036	Dec	Sinker	AMT		2,320,000	0	0	2,320,000
01170PCR5	5.400%	2037	Jun	Sinker	AMT		2,380,000	0	0	2,380,000
01170PCR5	5.400%	2037	Dec	Sinker	AMT		2,440,000	0	0	2,440,000
01170PCR5	5.400%	2038	Jun	Sinker	AMT		2,505,000	0	0	2,505,000
01170PCR5	5.400%	2038	Dec	Term	AMT		2,570,000	0	0	2,570,000
						E081A Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E081B Home Mortgage Revenue Bonds, 2008 Series B				**Exempt**	Prog: **115**	Yield: **4.375%**	Delivery: **9/30/2008**	Dated: **9/30/2008**		
								AA	Aa2	AA+
01170PCS3	2.000%	2009	Jun	Serial			680,000	680,000	0	0
01170PCT1	2.050%	2009	Dec	Serial			685,000	0	0	685,000
01170PCU8	2.500%	2010	Jun	Serial			695,000	0	0	695,000
01170PCV6	2.550%	2010	Dec	Serial			705,000	0	0	705,000
01170PCW4	2.900%	2011	Jun	Serial			715,000	0	0	715,000
01170PCX2	2.950%	2011	Dec	Serial			725,000	0	0	725,000
01170PCY0	3.200%	2012	Jun	Serial			740,000	0	0	740,000
01170PCZ7	3.250%	2012	Dec	Serial			750,000	0	0	750,000
01170PDA1	3.450%	2013	Jun	Serial			765,000	0	0	765,000
01170PDB9	3.450%	2013	Dec	Serial			780,000	0	0	780,000
01170PDC7	3.750%	2014	Jun	Serial			795,000	0	0	795,000
01170PDD5	3.750%	2014	Dec	Serial			810,000	0	0	810,000
01170PDE3	3.900%	2015	Jun	Serial			825,000	0	0	825,000
01170PDF0	3.900%	2015	Dec	Serial			840,000	0	0	840,000
01170PDG8	4.050%	2016	Jun	Serial			860,000	0	0	860,000
01170PDH6	4.050%	2016	Dec	Serial			875,000	0	0	875,000
01170PDJ2	4.200%	2017	Jun	Serial			895,000	0	0	895,000
01170PDK9	4.200%	2017	Dec	Serial			910,000	0	0	910,000
01170PDL7	4.375%	2018	Jun	Serial			930,000	0	0	930,000
01170PDM5	4.375%	2018	Dec	Serial			950,000	0	0	950,000
01170PDN3	4.500%	2019	Jun	Serial			970,000	0	0	970,000
01170PDP8	4.500%	2019	Dec	Serial			995,000	0	0	995,000
01170PDQ6	5.000%	2020	Jun	Sinker			1,015,000	0	0	1,015,000
01170PDQ6	5.000%	2020	Dec	Sinker			1,040,000	0	0	1,040,000
01170PDQ6	5.000%	2021	Jun	Sinker			1,065,000	0	0	1,065,000
01170PDQ6	5.000%	2021	Dec	Sinker			1,090,000	0	0	1,090,000
01170PDQ6	5.000%	2022	Jun	Sinker			1,120,000	0	0	1,120,000
01170PDQ6	5.000%	2022	Dec	Sinker			1,145,000	0	0	1,145,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E081B Home Mortgage Revenue Bonds, 2008 Series B				**Exempt**	Prog: **115**	Yield: **4.375%**	Delivery: **9/30/2008**	Dated: **9/30/2008**	*AA*	*Aa2* *AA+*
01170PDQ6	5.000%	2023	Jun	Sinker			1,170,000	0	0	1,170,000
01170PDQ6	5.000%	2023	Dec	Sinker			1,200,000	0	0	1,200,000
01170PDQ6	5.000%	2024	Jun	Sinker			1,230,000	0	0	1,230,000
01170PDQ6	5.000%	2024	Dec	Sinker			1,260,000	0	0	1,260,000
01170PDQ6	5.000%	2025	Jun	Sinker			1,290,000	0	0	1,290,000
01170PDQ6	5.000%	2025	Dec	Term			1,320,000	0	0	1,320,000
01170PDR4	5.250%	2026	Jun	Sinker			1,355,000	0	0	1,355,000
01170PDR4	5.250%	2026	Dec	Sinker			1,390,000	0	0	1,390,000
01170PDR4	5.250%	2027	Jun	Sinker			1,425,000	0	0	1,425,000
01170PDR4	5.250%	2027	Dec	Sinker			1,460,000	0	0	1,460,000
01170PDR4	5.250%	2028	Jun	Sinker			1,495,000	0	0	1,495,000
01170PDR4	5.250%	2028	Dec	Sinker			1,535,000	0	0	1,535,000
01170PDR4	5.250%	2029	Jun	Sinker			1,570,000	0	0	1,570,000
01170PDR4	5.250%	2029	Dec	Term			1,610,000	0	0	1,610,000
01170PDS2	5.450%	2030	Jun	Sinker			1,655,000	0	0	1,655,000
01170PDS2	5.450%	2030	Dec	Sinker			1,695,000	0	0	1,695,000
01170PDS2	5.450%	2031	Jun	Sinker			1,740,000	0	0	1,740,000
01170PDS2	5.450%	2031	Dec	Sinker			1,785,000	0	0	1,785,000
01170PDS2	5.450%	2032	Jun	Sinker			1,830,000	0	0	1,830,000
01170PDS2	5.450%	2032	Dec	Sinker			1,875,000	0	0	1,875,000
01170PDS2	5.450%	2033	Jun	Sinker			1,925,000	0	0	1,925,000
01170PDS2	5.450%	2033	Dec	Term			1,970,000	0	0	1,970,000
01170PDT0	5.500%	2034	Jun	Sinker			2,020,000	0	0	2,020,000
01170PDT0	5.500%	2034	Dec	Sinker			2,075,000	0	0	2,075,000
01170PDT0	5.500%	2035	Jun	Sinker			2,125,000	0	0	2,125,000
01170PDT0	5.500%	2035	Dec	Sinker			2,180,000	0	0	2,180,000
01170PDT0	5.500%	2036	Jun	Sinker			2,240,000	0	0	2,240,000
01170PDT0	5.500%	2036	Dec	Sinker			2,295,000	0	0	2,295,000
01170PDT0	5.500%	2037	Jun	Sinker			2,355,000	0	0	2,355,000
01170PDT0	5.500%	2037	Dec	Sinker			2,415,000	0	0	2,415,000
01170PDT0	5.500%	2038	Jun	Sinker			2,480,000	0	0	2,480,000
01170PDT0	5.500%	2038	Dec	Term			2,540,000	0	0	2,540,000
						E081B Total	**$80,880,000**	**$680,000**	**$0**	**$80,200,000**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **4.365%**	Delivery: **5/28/2009**	Dated: **5/28/2009**	*AA/A-1+*	*Aa2/VMIG1* *AA+/F1+*
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys / Fitch	
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **4.365%**	Delivery: **5/28/2009**	Dated: **5/28/2009**	AA/A-1+ / Aa2/VMIG1	AA+/F1+
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **4.375%**	Delivery: **5/28/2009**	Dated: **5/28/2009**	AA/A-1+ / Aa2/VMIG1	AA+/F1+
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										*S and P*	*Moodys* *Fitch*
E091B	**Home Mortgage Revenue Bonds, 2009 Series B**				**Exempt**	Prog: **117**	Yield: **4.375%**	Delivery: **5/28/2009**	Dated: **5/28/2009**	*AA/A-1+*	*Aa2/VMIG1* *AA+/F1+*
	01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
	01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
	01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
	01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
	01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
	01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
	01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
	01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
							E091B Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
							Home Mortgage Revenue Bonds (FTHB Program) Total	**$1,765,224,750**	**$67,430,000**	**$438,415,000**	**$1,259,379,750**
Collateralized Bonds (Veterans Mortgage Program)										*S and P*	*Moodys* *Fitch*
C9811	**Veterans Collateralized Bonds, 1998 First & Second**				**Exempt**	Prog: **202**	Yield: **5.403%**	Delivery: **6/16/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* *AAA*
11	011831Z49	4.000%	1999	Dec	Term	AMT		435,000	435,000	0	0
11	011831Z64	4.200%	2000	Dec	Term	AMT		455,000	455,000	0	0
11	011831Z80	4.300%	2001	Dec	Term	AMT		475,000	455,000	20,000	0
11	0118312A1	4.400%	2002	Dec	Term	AMT		495,000	415,000	80,000	0
11	0118312C7	4.500%	2003	Dec	Term	AMT		515,000	345,000	170,000	0
11	0118312E3	4.500%	2004	Dec	Term	AMT		535,000	365,000	170,000	0
11	0118312G8	4.625%	2005	Dec	Term	AMT		565,000	380,000	185,000	0
11	0118312J2	4.700%	2006	Dec	Term	AMT		590,000	400,000	190,000	0
11	0118312L7	4.750%	2007	Dec	Term	AMT		620,000	420,000	200,000	0
11	0118312N3	4.800%	2008	Dec	Term	AMT		650,000	445,000	205,000	0
11	0118312Q6	4.875%	2009	Jun	Sinker	AMT		335,000	225,000	110,000	0
11	0118312Q6	4.875%	2009	Dec	Term	AMT		345,000	0	115,000	230,000
11	0118312S2	5.000%	2010	Jun	Sinker	AMT		355,000	0	120,000	235,000
11	0118312S2	5.000%	2010	Dec	Term	AMT		360,000	0	120,000	240,000
11	0118312U7	5.000%	2011	Jun	Sinker	AMT		370,000	0	120,000	250,000
11	0118312U7	5.000%	2011	Dec	Term	AMT		380,000	0	125,000	255,000
11	0118312W3	5.100%	2012	Jun	Sinker	AMT		390,000	0	125,000	265,000
11	0118312W3	5.100%	2012	Dec	Term	AMT		400,000	0	125,000	275,000
11	0118312Y9	5.125%	2013	Jun	Sinker	AMT		410,000	0	130,000	280,000
11	0118312Y9	5.125%	2013	Dec	Term	AMT		425,000	0	135,000	290,000
11	0118313J1	5.300%	2014	Jun	Sinker	AMT		435,000	0	135,000	300,000
11	0118313J1	5.300%	2014	Dec	Sinker	AMT		445,000	0	140,000	305,000
11	0118313J1	5.300%	2015	Jun	Sinker	AMT		460,000	0	150,000	310,000
11	0118313J1	5.300%	2015	Dec	Sinker	AMT		470,000	0	155,000	315,000
11	0118313J1	5.300%	2016	Jun	Sinker	AMT		485,000	0	160,000	325,000
11	0118313J1	5.300%	2016	Dec	Sinker	AMT		495,000	0	165,000	330,000
11	0118313J1	5.300%	2017	Jun	Sinker	AMT		510,000	0	165,000	345,000
11	0118313J1	5.300%	2017	Dec	Sinker	AMT		525,000	0	170,000	355,000
11	0118313J1	5.300%	2018	Jun	Sinker	AMT		540,000	0	175,000	365,000
11	0118313J1	5.300%	2018	Dec	Term	AMT		555,000	0	175,000	380,000
11	0118314E1	5.400%	2028	Dec	Term	AMT		14,930,000	0	14,930,000	0
11	0118314W1	5.500%	2036	Dec	Term	AMT		19,450,000	0	19,450,000	0
12	0118315D2	5.375%	2037	Jun	Sinker			1,525,000	0	650,000	875,000
12	0118315D2	5.375%	2037	Dec	Sinker			1,565,000	0	665,000	900,000
12	0118315D2	5.375%	2038	Jun	Sinker			1,610,000	0	685,000	925,000
12	0118315D2	5.375%	2038	Dec	Sinker			1,655,000	0	705,000	950,000
12	0118315D2	5.375%	2039	Jun	Sinker			1,700,000	0	725,000	975,000
12	0118315D2	5.375%	2039	Dec	Sinker			1,745,000	0	740,000	1,005,000
12	0118315D2	5.375%	2040	Jun	Term			1,795,000	0	755,000	1,040,000
							C9811 Total	**$60,000,000**	**$4,340,000**	**$43,340,000**	**$12,320,000**
C9911	**Veterans Collateralized Bonds, 1999 First**				**Exempt**	Prog: **203**	Yield: **6.109%**	Delivery: **10/28/1999**	Dated: **10/1/1999**	*AAA*	*Aaa* *AAA*
A1	011832BG6	4.300%	2001	Jun	Serial			360,000	355,000	5,000	0

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										*S and P*	*Moodys*	*Fitch*
C9911	**Veterans Collateralized Bonds, 1999 First**				**Exempt**	Prog: **203**	Yield: **6.109%**	Delivery: **10/28/1999**	Dated: **10/1/1999**	*AAA*	*Aaa*	*AAA*
A2	011832AN2	4.400%	2001	Jun	Serial	AMT		480,000	475,000	5,000	0
A1	011832BH4	4.500%	2002	Jun	Serial			375,000	355,000	20,000	0
A2	011832AP7	4.600%	2002	Jun	Serial	AMT		505,000	480,000	25,000	0
A1	011832BJ0	4.700%	2003	Jun	Serial			390,000	305,000	85,000	0
A2	011832AQ5	4.800%	2003	Jun	Serial	AMT		525,000	420,000	105,000	0
A1	011832BK7	4.800%	2004	Jun	Serial			410,000	325,000	85,000	0
A2	011832AR3	4.900%	2004	Jun	Serial	AMT		550,000	435,000	115,000	0
A1	011832BL5	4.900%	2005	Jun	Serial			430,000	340,000	90,000	0
A2	011832AS1	5.000%	2005	Jun	Serial	AMT		575,000	450,000	125,000	0
A1	011832BM3	5.000%	2006	Jun	Serial			450,000	355,000	95,000	0
A2	011832AT9	5.100%	2006	Jun	Serial	AMT		605,000	475,000	130,000	0
A1	011832BN1	5.100%	2007	Jun	Serial			470,000	370,000	100,000	0
A2	011832AU6	5.200%	2007	Jun	Serial	AMT		635,000	495,000	140,000	0
A1	011832BP6	5.200%	2008	Jun	Serial			495,000	390,000	105,000	0
A2	011832AV4	5.300%	2008	Jun	Serial	AMT		665,000	525,000	140,000	0
A1	011832BQ4	5.300%	2009	Jun	Serial			520,000	410,000	110,000	0
A2	011832AW2	5.400%	2009	Jun	Serial	AMT		700,000	550,000	150,000	0
A1	011832BR2	5.400%	2010	Jun	Serial			545,000	0	120,000	425,000
A2	011832AX0	5.500%	2010	Jun	Serial	AMT		740,000	0	160,000	580,000
A1	011832BS0	5.500%	2011	Jun	Serial			575,000	0	125,000	450,000
A2	011832AY8	5.600%	2011	Jun	Serial	AMT		785,000	0	165,000	620,000
A1	011832BT8	5.600%	2012	Jun	Serial			610,000	0	135,000	475,000
A2	011832AZ5	5.700%	2012	Jun	Serial	AMT		830,000	0	175,000	655,000
A1	011832BU5	5.700%	2013	Jun	Serial			645,000	0	140,000	505,000
A2	011832BA9	5.800%	2013	Jun	Serial	AMT		880,000	0	190,000	690,000
A1	011832BV3	5.800%	2014	Jun	Serial			685,000	0	145,000	540,000
A2	011832BB7	5.900%	2014	Jun	Serial	AMT		930,000	0	195,000	735,000
A1	011832BW1	5.900%	2015	Jun	Serial			725,000	0	155,000	570,000
A2	011832BC5	6.000%	2015	Jun	Serial	AMT		985,000	0	215,000	770,000
A1	011832BX9	6.000%	2016	Jun	Sinker			765,000	0	160,000	605,000
A1	011832BX9	6.000%	2017	Jun	Sinker			810,000	0	170,000	640,000
A1	011832BX9	6.000%	2018	Jun	Sinker			855,000	0	180,000	675,000
A1	011832BX9	6.000%	2019	Jun	Sinker			905,000	0	195,000	710,000
A1	011832BX9	6.000%	2020	Jun	Sinker			955,000	0	205,000	750,000
A1	011832BX9	6.000%	2021	Jun	Term			1,020,000	0	215,000	805,000
A2	011832BD3	6.150%	2021	Jun	Term	AMT		7,290,000	0	7,290,000	0
A1	011832BY7	6.100%	2022	Jun	Sinker			1,080,000	0	235,000	845,000
A1	011832BY7	6.100%	2023	Jun	Sinker			1,140,000	0	245,000	895,000
A1	011832BY7	6.100%	2024	Jun	Sinker			1,210,000	0	260,000	950,000
A1	011832BY7	6.100%	2025	Jun	Sinker			1,280,000	0	270,000	1,010,000
A1	011832BY7	6.100%	2026	Jun	Sinker			1,355,000	0	290,000	1,065,000
A1	011832BY7	6.100%	2027	Jun	Sinker			1,430,000	0	300,000	1,130,000
A1	011832BY7	6.100%	2028	Jun	Sinker			1,515,000	0	320,000	1,195,000
A1	011832BY7	6.100%	2029	Jun	Sinker			1,605,000	0	340,000	1,265,000
A1	011832BY7	6.100%	2030	Jun	Term			1,700,000	0	360,000	1,340,000
A1	011832BZ4	6.150%	2031	Jun	Sinker			1,805,000	0	730,000	1,075,000
A2	011832BE1	6.200%	2031	Jun	Term	AMT		19,575,000	0	19,575,000	0
A1	011832BZ4	6.150%	2032	Jun	Sinker			1,910,000	0	765,000	1,145,000
A1	011832BZ4	6.150%	2033	Jun	Sinker			2,030,000	0	815,000	1,215,000
A1	011832BZ4	6.150%	2034	Jun	Sinker			2,155,000	0	870,000	1,285,000
A1	011832BZ4	6.150%	2035	Jun	Sinker			2,285,000	0	920,000	1,365,000
A1	011832BZ4	6.150%	2036	Jun	Sinker			2,420,000	0	970,000	1,450,000
A1	011832BZ4	6.150%	2037	Jun	Sinker			2,570,000	0	1,035,000	1,535,000
A1	011832BZ4	6.150%	2038	Jun	Sinker			2,725,000	0	1,095,000	1,630,000
A1	011832BZ4	6.150%	2039	Jun	Term			2,885,000	0	1,160,000	1,725,000
A2	011832BF8	6.250%	2039	Jun	Term	AMT		26,650,000	0	26,650,000	0

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										*S and P* / *Moodys* / *Fitch*	
C9911	**Veterans Collateralized Bonds, 1999 First**				**Exempt**	Prog: **203**	Yield: **6.109%**	Delivery: **10/28/1999**	Dated: **10/1/1999**	*AAA* / *Aaa*	*AAA*
							C9911 Total	**$110,000,000**	**$7,510,000**	**$69,170,000**	**$33,320,000**
C0011	**Veterans Collateralized Bonds, 2000 First**				**Exempt**	Prog: **204**	Yield: **6.319%**	Delivery: **6/14/2000**	Dated: **6/1/2000**	*AAA* / *Aaa*	*AAA*
A1	011832GH9	4.750%	2001	Jun	Serial			430,000	430,000	0	0
A2	011832HY1	4.850%	2001	Jun	Serial	AMT		100,000	100,000	0	0
A1	011832GJ5	5.100%	2002	Jun	Serial			450,000	450,000	0	0
A2	011832HZ8	5.200%	2002	Jun	Serial	AMT		110,000	110,000	0	0
A1	011832GK2	5.250%	2003	Jun	Serial			470,000	435,000	35,000	0
A2	011832JA1	5.375%	2003	Jun	Serial	AMT		110,000	100,000	10,000	0
A1	011832GL0	5.375%	2004	Jun	Serial			490,000	375,000	115,000	0
A2	011832JB9	5.500%	2004	Jun	Serial	AMT		120,000	90,000	30,000	0
A1	011832GM8	5.450%	2005	Jun	Serial			520,000	395,000	125,000	0
A2	011832JC7	5.550%	2005	Jun	Serial	AMT		120,000	90,000	30,000	0
A1	011832GN6	5.500%	2006	Jun	Serial			540,000	355,000	185,000	0
A2	011832JD5	5.625%	2006	Jun	Serial	AMT		130,000	85,000	45,000	0
A1	011832GP1	5.550%	2007	Jun	Serial			570,000	305,000	265,000	0
A2	011832JE3	5.700%	2007	Jun	Serial	AMT		140,000	75,000	65,000	0
A1	011832GQ9	5.625%	2008	Jun	Serial			600,000	325,000	275,000	0
A2	011832JF0	5.750%	2008	Jun	Serial	AMT		140,000	75,000	65,000	0
A1	011832GR7	5.700%	2009	Jun	Serial			630,000	320,000	310,000	0
A2	011832JG8	5.800%	2009	Jun	Serial	AMT		150,000	75,000	75,000	0
A1	011832GS5	5.750%	2010	Jun	Serial			660,000	0	320,000	340,000
A2	011832JH6	5.875%	2010	Jun	Serial	AMT		160,000	0	75,000	85,000
A1	011832GT3	5.800%	2011	Jun	Serial			700,000	0	350,000	350,000
A2	011832JL7	6.000%	2011	Jun	Sinker	AMT		170,000	0	80,000	90,000
A1	011832GU0	5.875%	2012	Jun	Serial			740,000	0	365,000	375,000
A2	011832JL7	6.000%	2012	Jun	Sinker	AMT		180,000	0	90,000	90,000
A1	011832GX4	6.000%	2013	Jun	Sinker			780,000	0	385,000	395,000
A2	011832JL7	6.000%	2013	Jun	Term	AMT		190,000	0	95,000	95,000
A1	011832GX4	6.000%	2014	Jun	Sinker			830,000	0	410,000	420,000
A2	011832JT0	6.250%	2014	Jun	Sinker	AMT		200,000	0	95,000	105,000
A1	011832GX4	6.000%	2015	Jun	Term			880,000	0	435,000	445,000
A2	011832JT0	6.250%	2015	Jun	Sinker	AMT		210,000	0	100,000	110,000
A1	011832HC9	6.250%	2016	Jun	Sinker			930,000	0	455,000	475,000
A2	011832JT0	6.250%	2016	Jun	Sinker	AMT		220,000	0	105,000	115,000
A1	011832HC9	6.250%	2017	Jun	Sinker			990,000	0	485,000	505,000
A2	011832JT0	6.250%	2017	Jun	Sinker	AMT		240,000	0	120,000	120,000
A1	011832HC9	6.250%	2018	Jun	Sinker			1,040,000	0	510,000	530,000
A2	011832JT0	6.250%	2018	Jun	Sinker	AMT		250,000	0	125,000	125,000
A1	011832HC9	6.250%	2019	Jun	Sinker			1,100,000	0	550,000	550,000
A2	011832JT0	6.250%	2019	Jun	Sinker	AMT		260,000	0	130,000	130,000
A1	011832HC9	6.250%	2020	Jun	Term			1,170,000	0	575,000	595,000
A2	011832JT0	6.250%	2020	Jun	Term	AMT		280,000	0	135,000	145,000
A1	011832HE5	6.125%	2021	Jun	Sinker			1,240,000	0	610,000	630,000
A1	011832HE5	6.125%	2022	Jun	Term			1,310,000	0	645,000	665,000
A1	011832HQ8	6.400%	2023	Jun	Sinker			1,390,000	0	910,000	480,000
A1	011832HQ8	6.400%	2024	Jun	Sinker			1,480,000	0	975,000	505,000
A1	011832HQ8	6.400%	2025	Jun	Sinker			1,560,000	0	1,015,000	545,000
A2	011832JY9	6.400%	2025	Jun	Term	AMT		1,660,000	0	1,660,000	0
A1	011832HQ8	6.400%	2026	Jun	Sinker			1,660,000	0	1,085,000	575,000
A1	011832HQ8	6.400%	2027	Jun	Sinker			1,760,000	0	1,150,000	610,000
A1	011832HQ8	6.400%	2028	Jun	Sinker			1,860,000	0	1,215,000	645,000
A1	011832HQ8	6.400%	2029	Jun	Sinker			1,970,000	0	1,290,000	680,000
A1	011832HQ8	6.400%	2030	Jun	Sinker			2,090,000	0	1,370,000	720,000
A1	011832HQ8	6.400%	2031	Jun	Sinker			2,220,000	0	1,450,000	770,000
A1	011832HQ8	6.400%	2032	Jun	Term			2,350,000	0	1,535,000	815,000
A2	011832KF8	6.450%	2032	Jun	Term	AMT		3,330,000	0	3,330,000	0

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										*S and P*	*Moodys* *Fitch*
C0011	**Veterans Collateralized Bonds, 2000 First**				**Exempt**	Prog: **204**	Yield: **6.319%**	Delivery: **6/14/2000**	Dated: **6/1/2000**	*AAA*	*Aaa* *AAA*
A1	011832HT2	6.250%	2033	Jun	Sinker			2,500,000	0	1,230,000	1,270,000
A1	011832HT2	6.250%	2034	Jun	Sinker			2,650,000	0	1,310,000	1,340,000
A1	011832HT2	6.250%	2035	Jun	Term			2,820,000	0	1,385,000	1,435,000
A1	011832HX3	6.450%	2039	Jun	Term			13,095,000	0	13,095,000	0
A2	011832KN1	6.500%	2039	Jun	Term	AMT		5,055,000	0	5,055,000	0
							C0011 Total	**$70,000,000**	**$4,190,000**	**$47,935,000**	**$17,875,000**
C0211	**Veterans Collateralized Bonds, 2002 First**				**Exempt**	Prog: **205**	Yield: **5.466%**	Delivery: **4/4/2002**	Dated: **4/1/2002**	*AAA*	*Aaa* *AAA*
	011832PD8	2.650%	2003	Dec	Serial	AMT		725,000	515,000	210,000	0
	011832PE6	3.400%	2004	Dec	Serial	AMT		740,000	525,000	215,000	0
	011832PF3	3.850%	2005	Dec	Serial	AMT		760,000	460,000	300,000	0
	011832PG1	4.150%	2006	Dec	Serial	AMT		785,000	425,000	360,000	0
	011832PH9	4.450%	2007	Dec	Serial	AMT		810,000	445,000	365,000	0
	011832PJ5	4.600%	2008	Dec	Serial	AMT		845,000	450,000	395,000	0
	011832PK2	4.750%	2009	Dec	Serial	AMT		880,000	0	415,000	465,000
	011832PL0	4.850%	2010	Dec	Serial	AMT		915,000	0	435,000	480,000
	011832PM8	4.950%	2011	Dec	Serial	AMT		955,000	0	455,000	500,000
	011832PN6	5.000%	2012	Dec	Serial	AMT		995,000	0	470,000	525,000
	011832PP1	5.100%	2013	Dec	Serial	AMT		1,040,000	0	490,000	550,000
	011832PQ9	5.200%	2014	Dec	Serial	AMT		1,090,000	0	515,000	575,000
	011832PR7	5.300%	2015	Dec	Serial	AMT		1,150,000	0	545,000	605,000
	011832PS5	5.500%	2016	Dec	Sinker	AMT		1,210,000	0	575,000	635,000
	011832PS5	5.500%	2017	Dec	Term	AMT		1,275,000	0	610,000	665,000
	011832PT3	5.550%	2018	Dec	Sinker	AMT		1,340,000	0	635,000	705,000
	011832PT3	5.550%	2019	Dec	Sinker	AMT		1,415,000	0	675,000	740,000
	011832PT3	5.550%	2020	Dec	Sinker	AMT		1,485,000	0	705,000	780,000
	011832PT3	5.550%	2021	Dec	Sinker	AMT		1,565,000	0	735,000	830,000
	011832PT3	5.550%	2022	Dec	Sinker	AMT		1,650,000	0	785,000	865,000
	011832PT3	5.550%	2023	Dec	Term	AMT		1,735,000	0	825,000	910,000
	011832PU0	5.600%	2024	Dec	Sinker	AMT		1,830,000	0	870,000	960,000
	011832PU0	5.600%	2025	Dec	Sinker	AMT		1,930,000	0	920,000	1,010,000
	011832PU0	5.600%	2026	Dec	Sinker	AMT		2,035,000	0	970,000	1,065,000
	011832PU0	5.600%	2027	Dec	Sinker	AMT		2,145,000	0	1,020,000	1,125,000
	011832PU0	5.600%	2028	Dec	Term	AMT		2,265,000	0	1,075,000	1,190,000
	011832PV8	5.650%	2029	Dec	Sinker	AMT		2,390,000	0	1,775,000	615,000
	011832PV8	5.650%	2030	Dec	Sinker	AMT		2,520,000	0	1,860,000	660,000
	011832PV8	5.650%	2031	Dec	Sinker	AMT		2,655,000	0	1,955,000	700,000
	011832PV8	5.650%	2032	Dec	Sinker	AMT		2,800,000	0	2,060,000	740,000
	011832PV8	5.650%	2033	Dec	Sinker	AMT		2,950,000	0	2,175,000	775,000
	011832PV8	5.650%	2034	Dec	Term	AMT		3,115,000	0	2,290,000	825,000
							C0211 Total	**$50,000,000**	**$2,820,000**	**$27,685,000**	**$19,495,000**
C0511	**Veterans Collateralized Bonds, 2005 First & Second**				**Exempt**	Prog: **206**	Yield: **4.215%**	Delivery: **12/29/2005**	Dated: **12/29/2005**	*AAA/SP-1+*	*Aaa/MIG1* *AAA/F1+*
11	011832H62	4.800%	2006	Dec	Sinker	AMT		310,000	310,000	0	0
12	011832H70	3.430%	2006	Dec	Note	AMT		145,000,000	145,000,000	0	0
11	011832H62	4.800%	2007	Dec	Sinker	AMT		270,000	270,000	0	0
11	011832H62	4.800%	2008	Dec	Sinker	AMT		280,000	280,000	0	0
11	011832H62	4.800%	2009	Dec	Sinker	AMT		290,000	0	0	290,000
11	011832H62	4.800%	2010	Dec	Sinker	AMT		300,000	0	0	300,000
11	011832H62	4.800%	2011	Dec	Sinker	AMT		310,000	0	0	310,000
11	011832H62	4.800%	2012	Dec	Sinker	AMT		320,000	0	0	320,000
11	011832H62	4.800%	2013	Dec	Sinker	AMT		335,000	0	0	335,000
11	011832H62	4.800%	2014	Dec	Sinker	AMT		350,000	0	0	350,000
11	011832H62	4.800%	2015	Dec	Sinker	AMT		360,000	0	0	360,000
11	011832H62	4.800%	2016	Dec	Sinker	AMT		375,000	0	0	375,000
11	011832H62	4.800%	2017	Dec	Sinker	AMT		395,000	0	0	395,000
11	011832H62	4.800%	2018	Dec	Sinker	AMT		410,000	0	0	410,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										S and P / Moodys	Fitch
C0511	**Veterans Collateralized Bonds, 2005 First & Second**				**Exempt**	Prog: **206**	Yield: **4.215%**	Delivery: **12/29/2005**	Dated: **12/29/2005**	AAA/SP-1+ / Aaa/MIG1	AAA/F1+
11	011832H62	4.800%	2019	Dec	Sinker	AMT		430,000	0	0	430,000
11	011832H62	4.800%	2020	Dec	Sinker	AMT		445,000	0	0	445,000
11	011832H62	4.800%	2021	Dec	Sinker	AMT		465,000	0	0	465,000
11	011832H62	4.800%	2022	Dec	Sinker	AMT		485,000	0	0	485,000
11	011832H62	4.800%	2023	Dec	Sinker	AMT		510,000	0	0	510,000
11	011832H62	4.800%	2024	Dec	Sinker	AMT		535,000	0	0	535,000
11	011832H62	4.800%	2025	Dec	Sinker	AMT		560,000	0	0	560,000
11	011832H62	4.800%	2026	Dec	Sinker	AMT		585,000	0	0	585,000
11	011832H62	4.800%	2027	Dec	Sinker	AMT		610,000	0	0	610,000
11	011832H62	4.800%	2028	Dec	Sinker	AMT		640,000	0	0	640,000
11	011832H62	4.800%	2029	Dec	Sinker	AMT		670,000	0	0	670,000
11	011832H62	4.800%	2030	Dec	Sinker	AMT		705,000	0	0	705,000
11	011832H62	4.800%	2031	Dec	Sinker	AMT		735,000	0	0	735,000
11	011832H62	4.800%	2032	Dec	Sinker	AMT		770,000	0	0	770,000
11	011832H62	4.800%	2033	Dec	Sinker	AMT		810,000	0	0	810,000
11	011832H62	4.800%	2034	Dec	Sinker	AMT		850,000	0	0	850,000
11	011832H62	4.800%	2035	Dec	Term	AMT		890,000	0	0	890,000
							C0511 Total	**$160,000,000**	**$145,860,000**	**$0**	**$14,140,000**
C0611	**Veterans Collateralized Bonds, 2006 First**				**Exempt**	Prog: **207**	Yield: **4.700%**	Delivery: **9/19/2006**	Dated: **9/19/2006**	AAA / Aaa	AAA
A2	011832Q39	3.750%	2008	Jun	Serial	AMT		1,590,000	1,590,000	0	0
A2	011832Q47	3.750%	2008	Dec	Serial	AMT		1,620,000	1,620,000	0	0
A2	011832Q54	3.875%	2009	Jun	Serial	AMT		1,650,000	1,650,000	0	0
A2	011832Q62	3.875%	2009	Dec	Serial	AMT		1,680,000	0	0	1,680,000
A2	011832Q70	4.000%	2010	Jun	Serial	AMT		1,710,000	0	0	1,710,000
A2	011832Q88	4.000%	2010	Dec	Serial	AMT		1,745,000	0	0	1,745,000
A2	011832Q96	4.050%	2011	Jun	Serial	AMT		1,780,000	0	0	1,780,000
A2	011832R20	4.050%	2011	Dec	Serial	AMT		1,820,000	0	0	1,820,000
A2	011832R38	4.100%	2012	Jun	Serial	AMT		1,855,000	0	0	1,855,000
A2	011832R46	4.100%	2012	Dec	Serial	AMT		1,890,000	0	0	1,890,000
A2	011832R53	4.150%	2013	Jun	Serial	AMT		1,930,000	0	0	1,930,000
A1	011832P30	4.000%	2013	Dec	Serial			1,825,000	0	0	1,825,000
A1	011832P48	4.050%	2014	Jun	Serial			1,860,000	0	0	1,860,000
A1	011832P55	4.050%	2014	Dec	Serial			1,900,000	0	0	1,900,000
A1	011832P63	4.100%	2015	Jun	Serial			1,950,000	0	0	1,950,000
A1	011832P71	4.100%	2015	Dec	Serial			1,990,000	0	0	1,990,000
A1	011832P89	4.150%	2016	Jun	Serial			2,035,000	0	0	2,035,000
A1	011832P97	4.150%	2016	Dec	Serial			2,080,000	0	0	2,080,000
A1	011832Q21	4.200%	2017	Jun	Serial			2,130,000	0	0	2,130,000
A2	011832R61	4.450%	2017	Dec	Serial	AMT		2,295,000	0	0	2,295,000
A2	011832R79	4.500%	2018	Jun	Serial	AMT		2,345,000	0	0	2,345,000
A2	011832R87	4.500%	2018	Dec	Serial	AMT		2,400,000	0	0	2,400,000
A2	011832R95	4.550%	2019	Jun	Sinker	AMT		2,455,000	0	0	2,455,000
A2	011832R95	4.550%	2019	Dec	Sinker	AMT		2,510,000	0	0	2,510,000
A2	011832R95	4.550%	2020	Jun	Sinker	AMT		2,565,000	0	0	2,565,000
A2	011832R95	4.550%	2020	Dec	Term	AMT		2,625,000	0	0	2,625,000
A2	011832S29	4.600%	2021	Jun	Sinker	AMT		2,685,000	0	0	2,685,000
A2	011832S29	4.600%	2021	Dec	Sinker	AMT		2,745,000	0	0	2,745,000
A2	011832S29	4.600%	2022	Jun	Sinker	AMT		2,810,000	0	0	2,810,000
A2	011832S29	4.600%	2022	Dec	Term	AMT		2,875,000	0	0	2,875,000
A2	011832S37	4.650%	2023	Jun	Sinker	AMT		2,940,000	0	0	2,940,000
A2	011832S37	4.650%	2023	Dec	Sinker	AMT		3,010,000	0	0	3,010,000
A2	011832S37	4.650%	2024	Jun	Sinker	AMT		3,080,000	0	0	3,080,000
A2	011832S37	4.650%	2024	Dec	Term	AMT		3,150,000	0	0	3,150,000
A2	011832S45	4.750%	2025	Jun	Sinker	AMT		3,225,000	0	0	3,225,000
A2	011832S45	4.750%	2025	Dec	Sinker	AMT		3,300,000	0	0	3,300,000
A2	011832S45	4.750%	2026	Jun	Sinker	AMT		3,375,000	0	0	3,375,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										S and P	Moodys Fitch
C0611	**Veterans Collateralized Bonds, 2006 First**				**Exempt**	Prog: **207**	Yield: **4.700%**	Delivery: **9/19/2006**	Dated: **9/19/2006**	AAA	Aaa AAA
A2	011832S45	4.750%	2026	Dec	Term	AMT		3,460,000	0	0	3,460,000
A2	011832S52	4.800%	2027	Jun	Sinker	AMT		3,540,000	0	0	3,540,000
A2	011832S52	4.800%	2027	Dec	Sinker	AMT		3,625,000	0	0	3,625,000
A2	011832S52	4.800%	2028	Jun	Sinker	AMT		3,710,000	0	0	3,710,000
A2	011832S52	4.800%	2028	Dec	Sinker	AMT		3,800,000	0	0	3,800,000
A2	011832S52	4.800%	2029	Jun	Sinker	AMT		3,890,000	0	0	3,890,000
A2	011832S52	4.800%	2029	Dec	Term	AMT		3,985,000	0	0	3,985,000
A2	011832S60	4.850%	2030	Jun	Sinker	AMT		4,080,000	0	0	4,080,000
A2	011832S60	4.850%	2030	Dec	Sinker	AMT		4,180,000	0	0	4,180,000
A2	011832S60	4.850%	2031	Jun	Sinker	AMT		4,280,000	0	0	4,280,000
A2	011832S60	4.850%	2031	Dec	Sinker	AMT		4,385,000	0	0	4,385,000
A2	011832S60	4.850%	2032	Jun	Sinker	AMT		4,490,000	0	0	4,490,000
A2	011832S60	4.850%	2032	Dec	Term	AMT		4,600,000	0	0	4,600,000
A2	011832S78	4.750%	2033	Jun	Sinker	AMT		4,710,000	0	0	4,710,000
A2	011832S78	4.750%	2033	Dec	Sinker	AMT		4,825,000	0	0	4,825,000
A2	011832S78	4.750%	2034	Jun	Sinker	AMT		4,940,000	0	0	4,940,000
A2	011832S78	4.750%	2034	Dec	Term	AMT		5,055,000	0	0	5,055,000
A2	011832S86	4.900%	2035	Jun	Sinker	AMT		5,175,000	0	0	5,175,000
A2	011832S86	4.900%	2035	Dec	Sinker	AMT		5,305,000	0	0	5,305,000
A2	011832S86	4.900%	2036	Jun	Sinker	AMT		5,430,000	0	0	5,430,000
A2	011832S86	4.900%	2036	Dec	Sinker	AMT		5,565,000	0	0	5,565,000
A2	011832S86	4.900%	2037	Jun	Sinker	AMT		5,700,000	0	0	5,700,000
A2	011832S86	4.900%	2037	Dec	Term	AMT		5,840,000	0	0	5,840,000
							C0611 Total	**$190,000,000**	**$4,860,000**	**$0**	**$185,140,000**
C0711	**Veterans Collateralized Bonds, 2007 & 2008 First**				**Exempt**	Prog: **208**	Yield: **5.023%**	Delivery: **12/18/2007**	Dated: **12/18/2007**	AAA	Aaa AAA
A1	0118323Z3	3.250%	2009	Jun	Serial			1,310,000	1,310,000	0	0
A1	0118324A7	3.300%	2010	Jun	Serial			1,355,000	0	0	1,355,000
A1	0118324B5	3.400%	2011	Jun	Serial			1,405,000	0	0	1,405,000
A1	0118324C3	3.450%	2012	Jun	Serial			1,455,000	0	0	1,455,000
A1	0118324D1	3.500%	2013	Jun	Serial			1,510,000	0	0	1,510,000
A1	0118324E9	3.625%	2014	Jun	Serial			1,565,000	0	0	1,565,000
A1	0118324F6	3.750%	2015	Jun	Serial			1,625,000	0	0	1,625,000
A1	0118324G4	3.875%	2016	Jun	Serial			1,685,000	0	0	1,685,000
A1	0118324H2	4.000%	2017	Jun	Serial			1,750,000	0	0	1,750,000
A2	0118324N9	4.900%	2018	Jun	Sinker	AMT		1,245,000	0	0	1,245,000
A2	0118324N9	4.900%	2019	Jun	Sinker	AMT		1,305,000	0	0	1,305,000
A2	0118324N9	4.900%	2020	Jun	Sinker	AMT		1,365,000	0	0	1,365,000
A2	0118324N9	4.900%	2021	Jun	Sinker	AMT		1,435,000	0	0	1,435,000
A2	0118324N9	4.900%	2022	Jun	Term	AMT		1,505,000	0	0	1,505,000
A2	0118324T6	5.125%	2023	Jun	Sinker	AMT		1,565,000	0	0	1,565,000
A2	0118324T6	5.125%	2024	Jun	Sinker	AMT		1,645,000	0	0	1,645,000
A2	0118324T6	5.125%	2025	Jun	Sinker	AMT		1,730,000	0	0	1,730,000
A2	0118324T6	5.125%	2026	Jun	Sinker	AMT		1,825,000	0	0	1,825,000
A2	0118324T6	5.125%	2027	Jun	Term	AMT		1,920,000	0	0	1,920,000
A2	0118324Z2	5.200%	2028	Jun	Sinker	AMT		2,000,000	0	0	2,000,000
A2	0118324Z2	5.200%	2029	Jun	Sinker	AMT		2,105,000	0	0	2,105,000
A2	0118324Z2	5.200%	2030	Jun	Sinker	AMT		2,215,000	0	0	2,215,000
A2	0118324Z2	5.200%	2031	Jun	Sinker	AMT		2,330,000	0	0	2,330,000
A2	0118324Z2	5.200%	2032	Jun	Sinker	AMT		2,455,000	0	0	2,455,000
A2	0118324Z2	5.200%	2033	Jun	Term	AMT		2,580,000	0	0	2,580,000
08	0118325E8	5.250%	2034	Jun	Sinker	AMT		2,700,000	0	0	2,700,000
08	0118325E8	5.250%	2035	Jun	Sinker	AMT		2,845,000	0	0	2,845,000
08	0118325E8	5.250%	2036	Jun	Sinker	AMT		2,990,000	0	0	2,990,000
08	0118325E8	5.250%	2037	Jun	Sinker	AMT		3,150,000	0	0	3,150,000
08	0118325E8	5.250%	2038	Jun	Term	AMT		3,315,000	0	0	3,315,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)									*S and P*	*Moodys* *Fitch*
C0711	**Veterans Collateralized Bonds, 2007 & 2008 First**			**Exempt**	Prog: **208**	Yield: **5.023%**	Delivery: **12/18/2007**	Dated: **12/18/2007**	*AAA*	*Aaa* *AAA*
						C0711 Total	**$57,885,000**	**$1,310,000**	**$0**	**$56,575,000**
C0812	**Veterans Collateralized Bonds, 2008 Second**			**Exempt**	Prog: **209**	Yield: **1.100%**	Delivery: **12/23/2008**	Dated: **12/23/2008**	*AAA/SP-1+*	*Aaa/MIG1* *AAA/F1+*
0118325Y4	1.100%	2009	Dec	Note			45,000,000	0	0	45,000,000
						C0812 Total	**$45,000,000**	**$0**	**$0**	**$45,000,000**
						Collateralized Bonds (Veterans Mortgage Program) Total	**$742,885,000**	**$170,890,000**	**$188,130,000**	**$383,865,000**
Housing Development Bonds (Multifamily Program)									*S and P*	*Moodys* *Fitch*
HD99A	**Housing Development Bonds, 1999 Series A**			**Exempt**	Prog: **301**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AA*	*Aaa* *AAA*
011832EU2	4.100%	2000	Dec	Serial			25,000	25,000	0	0
011832EV0	4.250%	2001	Dec	Serial			25,000	25,000	0	0
011832EW8	4.500%	2002	Dec	Serial			25,000	25,000	0	0
011832EX6	4.600%	2003	Dec	Serial			25,000	25,000	0	0
011832EY4	4.750%	2004	Dec	Serial			30,000	30,000	0	0
011832EZ1	4.850%	2005	Dec	Serial			30,000	30,000	0	0
011832FA5	4.950%	2006	Dec	Serial			30,000	30,000	0	0
011832FB3	5.050%	2007	Dec	Serial			30,000	30,000	0	0
011832FC1	5.150%	2008	Dec	Serial			35,000	35,000	0	0
011832FD9	5.200%	2009	Dec	Serial			35,000	0	0	35,000
011832FE7	6.200%	2010	Dec	Sinker			35,000	0	0	35,000
011832FE7	6.200%	2011	Dec	Sinker			40,000	0	0	40,000
011832FE7	6.200%	2012	Dec	Sinker			40,000	0	0	40,000
011832FE7	6.200%	2013	Dec	Sinker			45,000	0	0	45,000
011832FE7	6.200%	2014	Dec	Sinker			45,000	0	0	45,000
011832FE7	6.200%	2015	Dec	Sinker			50,000	0	0	50,000
011832FE7	6.200%	2016	Dec	Sinker			55,000	0	0	55,000
011832FE7	6.200%	2017	Dec	Sinker			55,000	0	0	55,000
011832FE7	6.200%	2018	Dec	Sinker			60,000	0	0	60,000
011832FE7	6.200%	2019	Dec	Term			65,000	0	0	65,000
011832FF4	6.300%	2020	Dec	Sinker			70,000	0	0	70,000
011832FF4	6.300%	2021	Dec	Sinker			70,000	0	0	70,000
011832FF4	6.300%	2022	Dec	Sinker			75,000	0	0	75,000
011832FF4	6.300%	2023	Dec	Sinker			80,000	0	0	80,000
011832FF4	6.300%	2024	Dec	Sinker			85,000	0	0	85,000
011832FF4	6.300%	2025	Dec	Sinker			90,000	0	0	90,000
011832FF4	6.300%	2026	Dec	Sinker			95,000	0	0	95,000
011832FF4	6.300%	2027	Dec	Sinker			105,000	0	0	105,000
011832FF4	6.300%	2028	Dec	Sinker			110,000	0	0	110,000
011832FF4	6.300%	2029	Dec	Term			115,000	0	0	115,000
						HD99A Total	**$1,675,000**	**$255,000**	**$0**	**$1,420,000**
HD99B	**Housing Development Bonds, 1999 Series B**			**Exempt**	Prog: **301**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AA*	*Aaa* *AAA*
011832FG2	4.200%	2000	Dec	Serial	AMT		65,000	65,000	0	0
011832FH0	4.350%	2001	Dec	Serial	AMT		70,000	70,000	0	0
011832FJ6	4.550%	2002	Dec	Serial	AMT		75,000	75,000	0	0
011832FK3	4.700%	2003	Dec	Serial	AMT		80,000	80,000	0	0
011832FL1	4.850%	2004	Dec	Serial	AMT		80,000	80,000	0	0
011832FM9	4.950%	2005	Dec	Serial	AMT		85,000	85,000	0	0
011832FN7	5.000%	2006	Dec	Serial	AMT		90,000	90,000	0	0
011832FP2	5.100%	2007	Dec	Serial	AMT		95,000	95,000	0	0
011832FQ0	5.200%	2008	Dec	Serial	AMT		100,000	100,000	0	0
011832FR8	5.250%	2009	Dec	Serial	AMT		105,000	0	0	105,000
011832FT4	6.370%	2010	Dec	Sinker	AMT		110,000	0	0	110,000
011832FT4	6.370%	2011	Dec	Sinker	AMT		120,000	0	0	120,000
011832FT4	6.370%	2012	Dec	Sinker	AMT		125,000	0	0	125,000
011832FT4	6.370%	2013	Dec	Sinker	AMT		135,000	0	0	135,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									*S and P*	*Moodys* *Fitch*
HD99B	**Housing Development Bonds, 1999 Series B**			**Exempt**	Prog: **301**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AA*	*Aaa* *AAA*
011832FT4	6.370%	2014	Dec	Sinker	AMT		140,000	0	0	140,000
011832FT4	6.370%	2015	Dec	Sinker	AMT		150,000	0	0	150,000
011832FT4	6.370%	2016	Dec	Sinker	AMT		160,000	0	0	160,000
011832FT4	6.370%	2017	Dec	Sinker	AMT		170,000	0	0	170,000
011832FT4	6.370%	2018	Dec	Sinker	AMT		180,000	0	0	180,000
011832FT4	6.370%	2019	Dec	Sinker	AMT		195,000	0	0	195,000
011832FT4	6.370%	2020	Dec	Sinker	AMT		205,000	0	0	205,000
011832FT4	6.370%	2021	Dec	Sinker	AMT		220,000	0	0	220,000
011832FT4	6.370%	2022	Dec	Sinker	AMT		230,000	0	0	230,000
011832FT4	6.370%	2023	Dec	Sinker	AMT		245,000	0	0	245,000
011832FT4	6.370%	2024	Dec	Sinker	AMT		265,000	0	0	265,000
011832FT4	6.370%	2025	Dec	Sinker	AMT		280,000	0	0	280,000
011832FT4	6.370%	2026	Dec	Sinker	AMT		295,000	0	0	295,000
011832FT4	6.370%	2027	Dec	Sinker	AMT		315,000	0	0	315,000
011832FT4	6.370%	2028	Dec	Sinker	AMT		335,000	0	0	335,000
011832FT4	6.370%	2029	Dec	Term	AMT		360,000	0	0	360,000
						HD99B Total	**$5,080,000**	**$740,000**	**$0**	**$4,340,000**
HD99C	**Housing Development Bonds, 1999 Series C (GP)**			**Exempt**	Prog: **301**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AA*	*Aaa* *AAA*
011832FU1	4.100%	2000	Dec	Serial		GP	690,000	690,000	0	0
011832FV9	4.250%	2001	Dec	Serial		GP	720,000	720,000	0	0
011832FW7	4.450%	2002	Dec	Serial		GP	750,000	750,000	0	0
011832FX5	4.600%	2003	Dec	Serial		GP	785,000	785,000	0	0
011832FY3	4.750%	2004	Dec	Serial		GP	820,000	820,000	0	0
011832FZ0	4.850%	2005	Dec	Serial		GP	860,000	860,000	0	0
011832GA4	4.875%	2006	Dec	Serial		GP	905,000	905,000	0	0
011832GB2	5.000%	2007	Dec	Serial		GP	950,000	950,000	0	0
011832GC0	5.100%	2008	Dec	Serial		GP	995,000	995,000	0	0
011832GD8	5.150%	2009	Dec	Serial		GP	1,050,000	0	0	1,050,000
011832GE6	6.100%	2010	Dec	Sinker		GP	1,105,000	0	0	1,105,000
011832GE6	6.100%	2011	Dec	Sinker		GP	1,170,000	0	0	1,170,000
011832GE6	6.100%	2012	Dec	Sinker		GP	1,245,000	0	0	1,245,000
011832GE6	6.100%	2013	Dec	Sinker		GP	1,320,000	0	0	1,320,000
011832GE6	6.100%	2014	Dec	Sinker		GP	1,400,000	0	0	1,400,000
011832GE6	6.100%	2015	Dec	Sinker		GP	1,490,000	0	0	1,490,000
011832GE6	6.100%	2016	Dec	Sinker		GP	1,580,000	0	0	1,580,000
011832GE6	6.100%	2017	Dec	Sinker		GP	1,680,000	0	0	1,680,000
011832GE6	6.100%	2018	Dec	Sinker		GP	1,780,000	0	0	1,780,000
011832GE6	6.100%	2019	Dec	Term		GP	1,890,000	0	0	1,890,000
011832GF3	6.200%	2020	Dec	Sinker		GP	2,010,000	0	0	2,010,000
011832GF3	6.200%	2021	Dec	Sinker		GP	2,135,000	0	0	2,135,000
011832GF3	6.200%	2022	Dec	Sinker		GP	2,270,000	0	0	2,270,000
011832GF3	6.200%	2023	Dec	Sinker		GP	2,410,000	0	0	2,410,000
011832GF3	6.200%	2024	Dec	Sinker		GP	2,560,000	0	0	2,560,000
011832GF3	6.200%	2025	Dec	Sinker		GP	2,720,000	0	0	2,720,000
011832GF3	6.200%	2026	Dec	Sinker		GP	2,895,000	0	0	2,895,000
011832GF3	6.200%	2027	Dec	Sinker		GP	3,075,000	0	0	3,075,000
011832GF3	6.200%	2028	Dec	Sinker		GP	3,270,000	0	0	3,270,000
011832GF3	6.200%	2029	Dec	Term		GP	3,470,000	0	0	3,470,000
						HD99C Total	**$50,000,000**	**$7,475,000**	**$0**	**$42,525,000**
HD00B	**Housing Development Bonds, 2000 Series B (GP)**			**Exempt**	Prog: **301**	Yield: **VRDO**	Delivery: **12/13/2000**	Dated: **12/13/2000**	*AA/A-1+*	*Aa2/VMIG1* *AA+/F1+*
011832LY6		2030	Dec	Serial		VRDO	41,705,000	0	5,220,000	36,485,000
						HD00B Total	**$41,705,000**	**$0**	**$5,220,000**	**$36,485,000**
HD02A	**Housing Development Bonds, 2002 Series A**			**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AA*	*Aaa* *AAA*
011832PZ9	1.800%	2003	Jun	Serial	AMT		65,000	65,000	0	0
011832QA3	1.900%	2003	Dec	Serial	AMT		65,000	65,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									*S and P* / *Moodys*	*Fitch*
HD02A Housing Development Bonds, 2002 Series A				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AA* / *Aaa*	*AAA*
011832QB1	2.200%	2004	Jun	Serial	AMT		70,000	70,000	0	0
011832QC9	2.300%	2004	Dec	Serial	AMT		65,000	65,000	0	0
011832QD7	2.650%	2005	Jun	Serial	AMT		65,000	65,000	0	0
011832QE5	2.650%	2005	Dec	Serial	AMT		70,000	70,000	0	0
011832QF2	3.000%	2006	Jun	Serial	AMT		70,000	70,000	0	0
011832QG0	3.000%	2006	Dec	Serial	AMT		70,000	70,000	0	0
011832QH8	3.350%	2007	Jun	Serial	AMT		70,000	70,000	0	0
011832QJ4	3.350%	2007	Dec	Serial	AMT		75,000	75,000	0	0
011832QK1	3.650%	2008	Jun	Serial	AMT		75,000	75,000	0	0
011832QL9	3.650%	2008	Dec	Serial	AMT		75,000	75,000	0	0
011832QM7	3.850%	2009	Jun	Serial	AMT		80,000	80,000	0	0
011832QN5	3.850%	2009	Dec	Serial	AMT		80,000	0	0	80,000
011832QP0	4.050%	2010	Jun	Serial	AMT		80,000	0	0	80,000
011832QQ8	4.050%	2010	Dec	Serial	AMT		80,000	0	0	80,000
011832QR6	4.150%	2011	Jun	Serial	AMT		85,000	0	0	85,000
011832QS4	4.150%	2011	Dec	Serial	AMT		85,000	0	0	85,000
011832QT2	4.250%	2012	Jun	Serial	AMT		90,000	0	0	90,000
011832QU9	4.250%	2012	Dec	Serial	AMT		90,000	0	0	90,000
011832SS2	5.200%	2013	Jun	Sinker	AMT		60,000	0	5,000	55,000
011832QV7	5.200%	2013	Jun	Sinker	AMT		30,000	0	0	30,000
011832QV7	5.200%	2013	Dec	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2013	Dec	Sinker	AMT		60,000	0	5,000	55,000
011832SS2	5.200%	2014	Jun	Sinker	AMT		60,000	0	5,000	55,000
011832QV7	5.200%	2014	Jun	Sinker	AMT		35,000	0	0	35,000
011832QV7	5.200%	2014	Dec	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2014	Dec	Sinker	AMT		65,000	0	5,000	60,000
011832QV7	5.200%	2015	Jun	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2015	Jun	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2015	Dec	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2015	Dec	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2016	Jun	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2016	Jun	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2016	Dec	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2016	Dec	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2017	Jun	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2017	Jun	Sinker	AMT		75,000	0	5,000	70,000
011832QV7	5.200%	2017	Dec	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2017	Dec	Sinker	AMT		75,000	0	5,000	70,000
011832QV7	5.200%	2018	Jun	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2018	Jun	Sinker	AMT		80,000	0	5,000	75,000
011832QV7	5.200%	2018	Dec	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2018	Dec	Sinker	AMT		80,000	0	5,000	75,000
011832QV7	5.200%	2019	Jun	Sinker	AMT		45,000	0	5,000	40,000
011832SS2	5.200%	2019	Jun	Sinker	AMT		85,000	0	5,000	80,000
011832SS2	5.200%	2019	Dec	Sinker	AMT		80,000	0	5,000	75,000
011832QV7	5.200%	2019	Dec	Sinker	AMT		45,000	0	5,000	40,000
011832SS2	5.200%	2020	Jun	Sinker	AMT		85,000	0	5,000	80,000
011832QV7	5.200%	2020	Jun	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2020	Dec	Sinker	AMT		85,000	0	5,000	80,000
011832QV7	5.200%	2020	Dec	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2021	Jun	Sinker	AMT		90,000	0	5,000	85,000
011832QV7	5.200%	2021	Jun	Sinker	AMT		50,000	0	5,000	45,000
011832QV7	5.200%	2021	Dec	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2021	Dec	Sinker	AMT		90,000	0	5,000	85,000
011832QV7	5.200%	2022	Jun	Sinker	AMT		55,000	0	5,000	50,000
011832SS2	5.200%	2022	Jun	Term	AMT		95,000	0	5,000	90,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									*S and P* / *Moodys* / *Fitch*	
HD02A Housing Development Bonds, 2002 Series A				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AA* / *Aaa*	*AAA*
011832QV7	5.200%	2022	Dec	Term	AMT		150,000	0	5,000	145,000
011832ST0	5.300%	2033	Jun	Term	AMT		1,065,000	0	1,065,000	0
011832QW5	5.300%	2033	Dec	Term	AMT		3,490,000	0	3,490,000	0
						HD02A Total	**$8,440,000**	**$915,000**	**$4,690,000**	**$2,835,000**
HD02B Housing Development Bonds, 2002 Series B				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AA* / *Aaa*	*AAA*
011832QX3	1.600%	2003	Jun	Serial			155,000	155,000	0	0
011832QY1	1.750%	2003	Dec	Serial			145,000	145,000	0	0
011832QZ8	2.000%	2004	Jun	Serial			150,000	150,000	0	0
011832RA2	2.150%	2004	Dec	Serial			150,000	150,000	0	0
011832RB0	2.450%	2005	Jun	Serial			160,000	160,000	0	0
011832RC8	2.450%	2005	Dec	Serial			150,000	150,000	0	0
011832RD6	2.850%	2006	Jun	Serial			155,000	155,000	0	0
011832RE4	2.850%	2006	Dec	Serial			165,000	165,000	0	0
011832RF1	3.250%	2007	Jun	Serial			160,000	160,000	0	0
011832RG9	3.250%	2007	Dec	Serial			165,000	165,000	0	0
011832RH7	3.550%	2008	Jun	Serial			175,000	175,000	0	0
011832RJ3	3.550%	2008	Dec	Serial			170,000	170,000	0	0
011832RK0	3.750%	2009	Jun	Serial			175,000	175,000	0	0
011832RL8	3.750%	2009	Dec	Serial			175,000	0	0	175,000
011832RM6	3.950%	2010	Jun	Serial			185,000	0	0	185,000
011832RN4	3.950%	2010	Dec	Serial			185,000	0	0	185,000
011832RP9	4.050%	2011	Jun	Serial			190,000	0	0	190,000
011832RQ7	4.050%	2011	Dec	Serial			190,000	0	0	190,000
011832RR5	4.150%	2012	Jun	Serial			200,000	0	0	200,000
011832RS3	4.150%	2012	Dec	Serial			205,000	0	0	205,000
011832RT1	5.150%	2013	Jun	Sinker			200,000	0	0	200,000
011832RT1	5.150%	2013	Dec	Sinker			215,000	0	0	215,000
011832RT1	5.150%	2014	Jun	Sinker			220,000	0	0	220,000
011832RT1	5.150%	2014	Dec	Sinker			220,000	0	0	220,000
011832RT1	5.150%	2015	Jun	Sinker			230,000	0	0	230,000
011832RT1	5.150%	2015	Dec	Sinker			235,000	0	0	235,000
011832RT1	5.150%	2016	Jun	Sinker			240,000	0	0	240,000
011832RT1	5.150%	2016	Dec	Sinker			245,000	0	0	245,000
011832RT1	5.150%	2017	Jun	Sinker			255,000	0	0	255,000
011832RT1	5.150%	2017	Dec	Sinker			255,000	0	0	255,000
011832RT1	5.150%	2018	Jun	Sinker			265,000	0	0	265,000
011832RT1	5.150%	2018	Dec	Sinker			270,000	0	0	270,000
011832RT1	5.150%	2019	Jun	Sinker			285,000	0	0	285,000
011832SU7	5.150%	2019	Dec	Sinker			95,000	0	0	95,000
011832RT1	5.150%	2019	Dec	Sinker			190,000	0	0	190,000
011832SU7	5.150%	2020	Jun	Sinker			100,000	0	0	100,000
011832RT1	5.150%	2020	Jun	Sinker			195,000	0	0	195,000
011832RT1	5.150%	2020	Dec	Sinker			195,000	0	0	195,000
011832SU7	5.150%	2020	Dec	Sinker			100,000	0	0	100,000
011832RT1	5.150%	2021	Jun	Sinker			215,000	0	0	215,000
011832SU7	5.150%	2021	Jun	Sinker			100,000	0	0	100,000
011832SU7	5.150%	2021	Dec	Term			100,000	0	0	100,000
011832RT1	5.150%	2021	Dec	Sinker			215,000	0	0	215,000
011832RT1	5.150%	2022	Jun	Term			645,000	0	0	645,000
						HD02B Total	**$8,690,000**	**$2,075,000**	**$0**	**$6,615,000**
HD02C Housing Development Bonds, 2002 Series C (GP)				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AA* / *Aaa*	*AAA*
011832RU8	1.600%	2003	Jun	Serial		GP	585,000	585,000	0	0
011832RV6	1.750%	2003	Dec	Serial		GP	595,000	595,000	0	0
011832RW4	2.000%	2004	Jun	Serial		GP	595,000	595,000	0	0
011832RX2	2.150%	2004	Dec	Serial		GP	605,000	605,000	0	0

Housing Development Bonds (Multifamily Program) — *S and P* | *Moodys* | *Fitch*

HD02C Housing Development Bonds, 2002 Series C (GP) — **Exempt** — Prog: **301** — Yield: **5.075%** — Delivery: **9/5/2002** — Dated: **9/5/2002** — *AA* *Aaa* *AAA*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832RY0	2.450%	2005	Jun	Serial		GP	610,000	610,000	0	0
011832RZ7	2.450%	2005	Dec	Serial		GP	620,000	620,000	0	0
011832SA1	2.850%	2006	Jun	Serial		GP	630,000	630,000	0	0
011832SB9	2.850%	2006	Dec	Serial		GP	640,000	640,000	0	0
011832SC7	3.250%	2007	Jun	Serial		GP	650,000	650,000	0	0
011832SD5	3.250%	2007	Dec	Serial		GP	665,000	665,000	0	0
011832SE3	3.550%	2008	Jun	Serial		GP	670,000	670,000	0	0
011832SF0	3.550%	2008	Dec	Serial		GP	685,000	685,000	0	0
011832SG8	3.750%	2009	Jun	Serial		GP	700,000	700,000	0	0
011832SH6	3.750%	2009	Dec	Serial		GP	710,000	0	0	710,000
011832SJ2	3.950%	2010	Jun	Serial		GP	730,000	0	0	730,000
011832SK9	3.950%	2010	Dec	Serial		GP	740,000	0	0	740,000
011832SL7	4.050%	2011	Jun	Serial		GP	755,000	0	0	755,000
011832SM5	4.050%	2011	Dec	Serial		GP	775,000	0	0	775,000
011832SN3	4.150%	2012	Jun	Serial		GP	790,000	0	0	790,000
011832SP8	4.150%	2012	Dec	Serial		GP	805,000	0	0	805,000
011832SV5	4.300%	2013	Jun	Serial		GP	825,000	0	0	825,000
011832SW3	4.300%	2013	Dec	Serial		GP	845,000	0	0	845,000
011832SX1	4.400%	2014	Jun	Serial		GP	870,000	0	0	870,000
011832SY9	4.400%	2014	Dec	Serial		GP	885,000	0	0	885,000
011832SZ6	4.500%	2015	Jun	Serial		GP	915,000	0	0	915,000
011832TA0	4.500%	2015	Dec	Serial		GP	935,000	0	0	935,000
011832SQ6	5.150%	2016	Jun	Sinker		GP	955,000	0	0	955,000
011832SQ6	5.150%	2016	Dec	Sinker		GP	985,000	0	0	985,000
011832SQ6	5.150%	2017	Jun	Sinker		GP	1,010,000	0	0	1,010,000
011832SQ6	5.150%	2017	Dec	Sinker		GP	1,035,000	0	0	1,035,000
011832SQ6	5.150%	2018	Jun	Sinker		GP	1,060,000	0	0	1,060,000
011832SQ6	5.150%	2018	Dec	Sinker		GP	1,085,000	0	0	1,085,000
011832SQ6	5.150%	2019	Jun	Sinker		GP	1,115,000	0	0	1,115,000
011832SQ6	5.150%	2019	Dec	Sinker		GP	1,145,000	0	0	1,145,000
011832SQ6	5.150%	2020	Jun	Sinker		GP	1,170,000	0	0	1,170,000
011832SQ6	5.150%	2020	Dec	Sinker		GP	1,205,000	0	0	1,205,000
011832SQ6	5.150%	2021	Jun	Sinker		GP	1,235,000	0	0	1,235,000
011832SQ6	5.150%	2021	Dec	Sinker		GP	1,260,000	0	0	1,260,000
011832SQ6	5.150%	2022	Jun	Sinker		GP	860,000	0	0	860,000
011832TB8	5.150%	2022	Jun	Serial		GP	440,000	0	0	440,000
011832SQ6	5.150%	2022	Dec	Term		GP	1,330,000	0	0	1,330,000
011832TC6	5.250%	2023	Jun	Sinker		GP	840,000	0	0	840,000
011832SR4	5.250%	2023	Jun	Sinker		GP	525,000	0	0	525,000
011832TC6	5.250%	2023	Dec	Sinker		GP	860,000	0	0	860,000
011832SR4	5.250%	2023	Dec	Sinker		GP	540,000	0	0	540,000
011832TC6	5.250%	2024	Jun	Sinker		GP	880,000	0	0	880,000
011832SR4	5.250%	2024	Jun	Sinker		GP	555,000	0	0	555,000
011832TC6	5.250%	2024	Dec	Sinker		GP	905,000	0	0	905,000
011832SR4	5.250%	2024	Dec	Sinker		GP	570,000	0	0	570,000
011832SR4	5.250%	2025	Jun	Sinker		GP	585,000	0	0	585,000
011832TC6	5.250%	2025	Jun	Sinker		GP	925,000	0	0	925,000
011832SR4	5.250%	2025	Dec	Sinker		GP	600,000	0	0	600,000
011832TC6	5.250%	2025	Dec	Sinker		GP	955,000	0	0	955,000
011832SR4	5.250%	2026	Jun	Sinker		GP	615,000	0	0	615,000
011832TC6	5.250%	2026	Jun	Sinker		GP	980,000	0	0	980,000
011832SR4	5.250%	2026	Dec	Sinker		GP	630,000	0	0	630,000
011832TC6	5.250%	2026	Dec	Sinker		GP	1,005,000	0	0	1,005,000
011832SR4	5.250%	2027	Jun	Sinker		GP	645,000	0	0	645,000
011832TC6	5.250%	2027	Jun	Sinker		GP	1,030,000	0	0	1,030,000
011832SR4	5.250%	2027	Dec	Sinker		GP	665,000	0	0	665,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									*S and P*	*Moodys* / *Fitch*
HD02C Housing Development Bonds, 2002 Series C (GP)				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AA*	*Aaa* *AAA*
011832TC6	5.250%	2027	Dec	Sinker		GP	1,060,000	0	0	1,060,000
011832SR4	5.250%	2028	Jun	Sinker		GP	680,000	0	0	680,000
011832TC6	5.250%	2028	Jun	Sinker		GP	1,085,000	0	0	1,085,000
011832SR4	5.250%	2028	Dec	Sinker		GP	700,000	0	0	700,000
011832TC6	5.250%	2028	Dec	Sinker		GP	1,115,000	0	0	1,115,000
011832SR4	5.250%	2029	Jun	Sinker		GP	720,000	0	0	720,000
011832TC6	5.250%	2029	Jun	Sinker		GP	1,140,000	0	0	1,140,000
011832SR4	5.250%	2029	Dec	Sinker		GP	740,000	0	0	740,000
011832TC6	5.250%	2029	Dec	Sinker		GP	1,170,000	0	0	1,170,000
011832TC6	5.250%	2030	Jun	Sinker		GP	1,205,000	0	0	1,205,000
011832SR4	5.250%	2030	Jun	Sinker		GP	755,000	0	0	755,000
011832TC6	5.250%	2030	Dec	Sinker		GP	1,235,000	0	0	1,235,000
011832SR4	5.250%	2030	Dec	Sinker		GP	780,000	0	0	780,000
011832TC6	5.250%	2031	Jun	Sinker		GP	1,265,000	0	0	1,265,000
011832SR4	5.250%	2031	Jun	Sinker		GP	800,000	0	0	800,000
011832TC6	5.250%	2031	Dec	Sinker		GP	1,300,000	0	0	1,300,000
011832SR4	5.250%	2031	Dec	Sinker		GP	815,000	0	0	815,000
011832SR4	5.250%	2032	Jun	Sinker		GP	850,000	0	0	850,000
011832TC6	5.250%	2032	Jun	Term		GP	1,325,000	0	0	1,325,000
011832SR4	5.250%	2032	Dec	Term		GP	2,230,000	0	0	2,230,000
						HD02C Total	**$70,000,000**	**$8,250,000**	**$0**	**$61,750,000**
HD04A Housing Development Bonds, 2004 Series A				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AA*	*Aaa* *AAA*
011832VE9	1.300%	2004	Dec	Serial	AMT		655,000	655,000	0	0
011832VF6	1.450%	2005	Dec	Serial	AMT		700,000	700,000	0	0
011832VG4	2.000%	2006	Dec	Serial	AMT		720,000	720,000	0	0
011832VH2	2.350%	2007	Dec	Serial	AMT		745,000	745,000	0	0
011832VJ8	2.750%	2008	Dec	Serial	AMT		775,000	775,000	0	0
011832VK5	3.050%	2009	Dec	Serial	AMT		815,000	0	0	815,000
011832VL3	3.300%	2010	Dec	Serial	AMT		855,000	0	0	855,000
011832VM1	3.550%	2011	Dec	Serial	AMT		885,000	0	0	885,000
011832VN9	3.800%	2012	Dec	Serial	AMT		930,000	0	0	930,000
011832VP4	4.050%	2013	Dec	Serial	AMT		985,000	0	0	985,000
011832VQ2	4.200%	2014	Dec	Serial	AMT		1,030,000	0	0	1,030,000
011832VR0	4.300%	2015	Dec	Serial	AMT		1,080,000	0	0	1,080,000
011832VS8	4.400%	2016	Dec	Serial	AMT		1,140,000	0	0	1,140,000
011832WQ1	4.550%	2017	Jun	Sinker	AMT		235,000	0	0	235,000
011832VT6	4.550%	2017	Dec	Sinker	AMT		965,000	0	0	965,000
011832WQ1	4.550%	2018	Jun	Term	AMT		250,000	0	0	250,000
011832VT6	4.550%	2018	Dec	Term	AMT		1,015,000	0	0	1,015,000
011832WR9	4.750%	2019	Jun	Sinker	AMT		60,000	0	0	60,000
011832VU3	4.750%	2019	Dec	Sinker	AMT		1,270,000	0	0	1,270,000
011832WR9	4.750%	2020	Jun	Sinker	AMT		60,000	0	0	60,000
011832VU3	4.750%	2020	Dec	Sinker	AMT		1,345,000	0	0	1,345,000
011832WR9	4.750%	2021	Jun	Sinker	AMT		65,000	0	0	65,000
011832VU3	4.750%	2021	Dec	Sinker	AMT		1,415,000	0	0	1,415,000
011832WR9	4.750%	2022	Jun	Sinker	AMT		70,000	0	0	70,000
011832VU3	4.750%	2022	Dec	Sinker	AMT		1,490,000	0	0	1,490,000
011832WR9	4.750%	2023	Jun	Term	AMT		75,000	0	0	75,000
011832VU3	4.750%	2023	Dec	Term	AMT		1,580,000	0	0	1,580,000
011832WS7	4.800%	2024	Jun	Sinker	AMT		160,000	0	0	160,000
011832VV1	4.800%	2024	Dec	Sinker	AMT		1,580,000	0	0	1,580,000
011832WS7	4.800%	2025	Jun	Sinker	AMT		170,000	0	0	170,000
011832VV1	4.800%	2025	Dec	Sinker	AMT		1,670,000	0	0	1,670,000
011832WS7	4.800%	2026	Jun	Term	AMT		170,000	0	0	170,000
011832VV1	4.800%	2026	Dec	Term	AMT		1,730,000	0	0	1,730,000
011832WT5	4.850%	2027	Jun	Sinker	AMT		180,000	0	0	180,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									*S and P*	*Moodys* *Fitch*
HD04A Housing Development Bonds, 2004 Series A				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AA*	*Aaa* *AAA*
011832VW9	4.850%	2027	Dec	Sinker	AMT		1,575,000	0	0	1,575,000
011832WT5	4.850%	2028	Jun	Sinker	AMT		180,000	0	0	180,000
011832VW9	4.850%	2028	Dec	Sinker	AMT		1,570,000	0	0	1,570,000
011832WT5	4.850%	2029	Jun	Sinker	AMT		155,000	0	0	155,000
011832VW9	4.850%	2029	Dec	Sinker	AMT		1,375,000	0	0	1,375,000
011832WT5	4.850%	2030	Jun	Term	AMT		140,000	0	0	140,000
011832VW9	4.850%	2030	Dec	Term	AMT		1,195,000	0	0	1,195,000
						HD04A Total	**$33,060,000**	**$3,595,000**	**$0**	**$29,465,000**
HD04B Housing Development Bonds, 2004 Series B (GP)				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AA*	*Aaa* *AAA*
011832VX7	1.200%	2004	Dec	Serial		GP	955,000	955,000	0	0
011832VY5	1.300%	2005	Dec	Serial		GP	1,355,000	1,355,000	0	0
011832VZ2	1.800%	2006	Dec	Serial		GP	1,375,000	1,375,000	0	0
011832WA6	2.100%	2007	Dec	Serial		GP	1,405,000	1,405,000	0	0
011832WB4	2.500%	2008	Dec	Serial		GP	1,440,000	1,440,000	0	0
011832WC2	2.750%	2009	Dec	Serial		GP	1,470,000	0	0	1,470,000
011832WD0	3.050%	2010	Dec	Serial		GP	1,520,000	0	0	1,520,000
011832WE8	3.300%	2011	Dec	Serial		GP	1,565,000	0	0	1,565,000
011832WF5	3.550%	2012	Dec	Serial		GP	1,635,000	0	0	1,635,000
011832WG3	3.850%	2013	Dec	Serial		GP	1,695,000	0	0	1,695,000
011832WH1	4.000%	2014	Dec	Serial		GP	1,775,000	0	0	1,775,000
011832WJ7	4.100%	2015	Dec	Serial		GP	1,845,000	0	0	1,845,000
011832WK4	4.200%	2016	Dec	Serial		GP	1,920,000	0	0	1,920,000
011832WU2	4.450%	2017	Jun	Sinker		GP	525,000	0	0	525,000
011832WL2	4.450%	2017	Dec	Sinker		GP	1,475,000	0	0	1,475,000
011832WU2	4.450%	2018	Jun	Term		GP	530,000	0	0	530,000
011832WL2	4.450%	2018	Dec	Term		GP	1,505,000	0	0	1,505,000
011832WV0	4.650%	2019	Jun	Sinker		GP	105,000	0	0	105,000
011832WM0	4.650%	2019	Dec	Sinker		GP	1,840,000	0	0	1,840,000
011832WV0	4.650%	2020	Jun	Sinker		GP	110,000	0	0	110,000
011832WM0	4.650%	2020	Dec	Sinker		GP	1,915,000	0	0	1,915,000
011832WV0	4.650%	2021	Jun	Sinker		GP	115,000	0	0	115,000
011832WM0	4.650%	2021	Dec	Sinker		GP	2,020,000	0	0	2,020,000
011832WV0	4.650%	2022	Jun	Sinker		GP	120,000	0	0	120,000
011832WM0	4.650%	2022	Dec	Sinker		GP	2,120,000	0	0	2,120,000
011832WV0	4.650%	2023	Jun	Term		GP	120,000	0	0	120,000
011832WM0	4.650%	2023	Dec	Term		GP	2,245,000	0	0	2,245,000
011832WW8	4.700%	2024	Jun	Sinker		GP	145,000	0	0	145,000
011832WN8	4.700%	2024	Dec	Sinker		GP	1,665,000	0	0	1,665,000
011832WW8	4.700%	2025	Jun	Sinker		GP	155,000	0	0	155,000
011832WN8	4.700%	2025	Dec	Sinker		GP	1,750,000	0	0	1,750,000
011832WW8	4.700%	2026	Jun	Term		GP	150,000	0	0	150,000
011832WN8	4.700%	2026	Dec	Term		GP	1,710,000	0	0	1,710,000
011832WX6	4.750%	2027	Jun	Sinker		GP	60,000	0	0	60,000
011832WP3	4.750%	2027	Dec	Sinker		GP	1,665,000	0	0	1,665,000
011832WX6	4.750%	2028	Jun	Sinker		GP	60,000	0	0	60,000
011832WP3	4.750%	2028	Dec	Sinker		GP	1,755,000	0	0	1,755,000
011832WX6	4.750%	2029	Jun	Sinker		GP	65,000	0	0	65,000
011832WP3	4.750%	2029	Dec	Sinker		GP	1,840,000	0	0	1,840,000
011832WX6	4.750%	2030	Jun	Sinker		GP	70,000	0	0	70,000
011832WP3	4.750%	2030	Dec	Sinker		GP	1,930,000	0	0	1,930,000
011832WX6	4.750%	2031	Jun	Sinker		GP	70,000	0	0	70,000
011832WP3	4.750%	2031	Dec	Sinker		GP	2,030,000	0	0	2,030,000
011832WX6	4.750%	2032	Jun	Term		GP	75,000	0	0	75,000
011832WP3	4.750%	2032	Dec	Term		GP	2,130,000	0	0	2,130,000
						HD04B Total	**$52,025,000**	**$6,530,000**	**$0**	**$45,495,000**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)								*S and P*	*Moodys*	*Fitch*
HD04D Housing Development Bonds, 2004 Series D				**Taxable**	Prog: **301**	Yield: **N/A**	Delivery: **12/16/2004**	Dated: **12/16/2004**	*AA* *Aaa*	*AAA*
011832XA5	3.650%	2008	Jun	Serial			220,000	220,000	0	0
011832XB3	3.780%	2008	Dec	Serial			410,000	410,000	0	0
011832XC1	3.940%	2009	Jun	Serial			430,000	430,000	0	0
011832XD9	4.020%	2009	Dec	Serial			445,000	0	0	445,000
011832XE7	4.140%	2010	Jun	Serial			455,000	0	0	455,000
011832XF4	4.140%	2010	Dec	Serial			470,000	0	0	470,000
011832XG2	4.350%	2011	Jun	Serial			490,000	0	0	490,000
011832XH0	4.350%	2011	Dec	Serial			505,000	0	0	505,000
011832XJ6	4.540%	2012	Jun	Serial			515,000	0	0	515,000
011832XK3	4.560%	2012	Dec	Serial			540,000	0	0	540,000
011832XL1	4.600%	2013	Jun	Serial			550,000	0	0	550,000
011832XM9	4.690%	2013	Dec	Serial			570,000	0	0	570,000
011832XN7	5.250%	2014	Jun	Sinker			590,000	0	0	590,000
011832XN7	5.250%	2014	Dec	Sinker			605,000	0	0	605,000
011832XN7	5.250%	2015	Jun	Sinker			625,000	0	0	625,000
011832XN7	5.250%	2015	Dec	Sinker			650,000	0	0	650,000
011832XN7	5.250%	2016	Jun	Sinker			670,000	0	0	670,000
011832XN7	5.250%	2016	Dec	Sinker			690,000	0	0	690,000
011832XN7	5.250%	2017	Jun	Sinker			715,000	0	0	715,000
011832XN7	5.250%	2017	Dec	Sinker			740,000	0	0	740,000
011832XN7	5.250%	2018	Jun	Sinker			755,000	0	0	755,000
011832XN7	5.250%	2018	Dec	Sinker			785,000	0	0	785,000
011832XN7	5.250%	2019	Jun	Sinker			810,000	0	0	810,000
011832XN7	5.250%	2019	Dec	Sinker			835,000	0	0	835,000
011832XN7	5.250%	2020	Jun	Sinker			860,000	0	0	860,000
011832XN7	5.250%	2020	Dec	Sinker			890,000	0	0	890,000
011832XN7	5.250%	2021	Jun	Sinker			920,000	0	0	920,000
011832XN7	5.250%	2021	Dec	Sinker			950,000	0	0	950,000
011832XN7	5.250%	2022	Jun	Sinker			980,000	0	0	980,000
011832XN7	5.250%	2022	Dec	Sinker			1,015,000	0	0	1,015,000
011832XN7	5.250%	2023	Jun	Sinker			1,050,000	0	0	1,050,000
011832XN7	5.250%	2023	Dec	Sinker			1,080,000	0	0	1,080,000
011832XN7	5.250%	2024	Jun	Term			1,120,000	0	0	1,120,000
011832XP2	5.600%	2024	Dec	Sinker			1,150,000	0	0	1,150,000
011832XP2	5.600%	2025	Jun	Sinker			1,190,000	0	0	1,190,000
011832XP2	5.600%	2025	Dec	Sinker			1,125,000	0	0	1,125,000
011832XP2	5.600%	2026	Jun	Sinker			1,265,000	0	0	1,265,000
011832XP2	5.600%	2026	Dec	Sinker			1,310,000	0	0	1,310,000
011832XP2	5.600%	2027	Jun	Sinker			1,350,000	0	0	1,350,000
011832XP2	5.600%	2027	Dec	Sinker			1,395,000	0	0	1,395,000
011832XP2	5.600%	2028	Jun	Sinker			1,445,000	0	0	1,445,000
011832XP2	5.600%	2028	Dec	Sinker			1,485,000	0	0	1,485,000
011832XP2	5.600%	2029	Jun	Sinker			1,535,000	0	0	1,535,000
011832XP2	5.600%	2029	Dec	Sinker			1,585,000	0	0	1,585,000
011832XP2	5.600%	2030	Jun	Sinker			1,640,000	0	0	1,640,000
011832XP2	5.600%	2030	Dec	Sinker			1,690,000	0	0	1,690,000
011832XP2	5.600%	2031	Jun	Sinker			1,745,000	0	0	1,745,000
011832XP2	5.600%	2031	Dec	Sinker			1,800,000	0	0	1,800,000
011832XP2	5.600%	2032	Jun	Sinker			1,860,000	0	0	1,860,000
011832XP2	5.600%	2032	Dec	Sinker			1,960,000	0	0	1,960,000
011832XP2	5.600%	2033	Jun	Sinker			1,985,000	0	0	1,985,000
011832XP2	5.600%	2033	Dec	Sinker			2,045,000	0	0	2,045,000
011832XP2	5.600%	2034	Jun	Sinker			2,120,000	0	0	2,120,000
011832XP2	5.600%	2034	Dec	Sinker			2,185,000	0	0	2,185,000
011832XP2	5.600%	2035	Jun	Sinker			2,255,000	0	0	2,255,000
011832XP2	5.600%	2035	Dec	Sinker			2,325,000	0	0	2,325,000

Housing Development Bonds (Multifamily Program)

S and P | Moodys | Fitch

HD04D Housing Development Bonds, 2004 Series D | **Taxable** | Prog: **301** | Yield: **N/A** | Delivery: **12/16/2004** | Dated: **12/16/2004** | AA | Aaa | AAA

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832XP2	5.600%	2036	Jun	Sinker			2,400,000	0	0	2,400,000
011832XP2	5.600%	2036	Dec	Sinker			2,480,000	0	0	2,480,000
011832XP2	5.600%	2037	Jun	Sinker			2,555,000	0	0	2,555,000
011832XP2	5.600%	2037	Dec	Sinker			2,645,000	0	0	2,645,000
011832XP2	5.600%	2038	Jun	Sinker			2,735,000	0	0	2,735,000
011832XP2	5.600%	2038	Dec	Sinker			2,820,000	0	0	2,820,000
011832XP2	5.600%	2039	Jun	Sinker			2,905,000	0	0	2,905,000
011832XP2	5.600%	2039	Dec	Sinker			3,005,000	0	0	3,005,000
011832XP2	5.600%	2040	Jun	Sinker			3,100,000	0	0	3,100,000
011832XP2	5.600%	2040	Dec	Sinker			3,205,000	0	0	3,205,000
011832XP2	5.600%	2041	Jun	Sinker			3,310,000	0	0	3,310,000
011832XP2	5.600%	2041	Dec	Sinker			3,415,000	0	0	3,415,000
011832XP2	5.600%	2042	Jun	Sinker			3,530,000	0	0	3,530,000
011832XP2	5.600%	2042	Dec	Sinker			3,645,000	0	0	3,645,000
011832XP2	5.600%	2043	Jun	Term			1,870,000	0	0	1,870,000
						HD04D Total	**$105,000,000**	**$1,060,000**	**$0**	**$103,940,000**
						Housing Development Bonds (Multifamily Program) Total	**$375,675,000**	**$30,895,000**	**$9,910,000**	**$334,870,000**

General Mortgage Revenue Bonds

S and P | Moodys | Fitch

GM99A General Mortgage Revenue Bonds, 1999 Series A | **Exempt** | Prog: **403** | Yield: **6.048%** | Delivery: **9/28/1999** | Dated: **9/1/1999** | AAA | Aaa | AAA

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118317N8	4.250%	2001	Jun	Serial		Pre-Ulm	1,500,000	1,500,000	0	0
0118317P3	4.400%	2002	Jun	Serial		Pre-Ulm	1,530,000	1,530,000	0	0
0118317Q1	4.550%	2003	Jun	Serial		Pre-Ulm	1,570,000	1,570,000	0	0
0118317R9	4.650%	2004	Jun	Serial		Pre-Ulm	1,610,000	1,610,000	0	0
0118317S7	4.750%	2005	Jun	Serial		Pre-Ulm	1,660,000	1,660,000	0	0
0118317T5	4.850%	2006	Jun	Serial		Pre-Ulm	1,700,000	1,700,000	0	0
0118317U2	4.950%	2007	Jun	Serial		Pre-Ulm	1,755,000	1,755,000	0	0
0118317V0	5.050%	2008	Jun	Serial		Pre-Ulm	1,810,000	1,810,000	0	0
0118317W8	5.150%	2009	Jun	Serial		Pre-Ulm	1,865,000	1,865,000	0	0
0118317X6	5.800%	2010	Jun	Sinker		Pre-Ulm	310,000	0	205,000	105,000
0118317Y4	5.750%	2010	Jun	Sinker		Pre-Ulm	1,645,000	0	1,095,000	550,000
0118317X6	5.800%	2010	Dec	Sinker		Pre-Ulm	320,000	0	215,000	105,000
0118317Y4	5.750%	2010	Dec	Sinker		Pre-Ulm	1,670,000	0	1,115,000	555,000
0118317Y4	5.750%	2011	Jun	Sinker		Pre-Ulm	1,695,000	0	1,130,000	565,000
0118317X6	5.800%	2011	Jun	Sinker		Pre-Ulm	320,000	0	215,000	105,000
0118317X6	5.800%	2011	Dec	Sinker		Pre-Ulm	325,000	0	215,000	110,000
0118317Y4	5.750%	2011	Dec	Sinker		Pre-Ulm	1,715,000	0	1,145,000	570,000
0118317X6	5.800%	2012	Jun	Sinker		Pre-Ulm	330,000	0	220,000	110,000
0118317Y4	5.750%	2012	Jun	Sinker		Pre-Ulm	1,740,000	0	1,160,000	580,000
0118317X6	5.800%	2012	Dec	Sinker		Pre-Ulm	335,000	0	225,000	110,000
0118317Y4	5.750%	2012	Dec	Sinker		Pre-Ulm	1,770,000	0	1,180,000	590,000
0118317X6	5.800%	2013	Jun	Sinker		Pre-Ulm	340,000	0	225,000	115,000
0118317Y4	5.750%	2013	Jun	Sinker		Pre-Ulm	1,790,000	0	1,195,000	595,000
0118317X6	5.800%	2013	Dec	Sinker		Pre-Ulm	345,000	0	230,000	115,000
0118317Y4	5.750%	2013	Dec	Sinker		Pre-Ulm	1,810,000	0	1,205,000	605,000
0118317X6	5.800%	2014	Jun	Sinker		Pre-Ulm	350,000	0	235,000	115,000
0118317Y4	5.750%	2014	Jun	Sinker		Pre-Ulm	1,840,000	0	1,225,000	615,000
0118317X6	5.800%	2014	Dec	Sinker		Pre-Ulm	355,000	0	235,000	120,000
0118317Y4	5.750%	2014	Dec	Sinker		Pre-Ulm	1,870,000	0	1,245,000	625,000
0118317X6	5.800%	2015	Jun	Sinker		Pre-Ulm	360,000	0	240,000	120,000
0118317Y4	5.750%	2015	Jun	Sinker		Pre-Ulm	1,890,000	0	1,260,000	630,000
0118317X6	5.800%	2015	Dec	Sinker		Pre-Ulm	365,000	0	245,000	120,000
0118317Y4	5.750%	2015	Dec	Sinker		Pre-Ulm	1,920,000	0	1,280,000	640,000
0118317X6	5.800%	2016	Jun	Sinker		Pre-Ulm	370,000	0	245,000	125,000
0118317Y4	5.750%	2016	Jun	Sinker		Pre-Ulm	1,945,000	0	1,295,000	650,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds									*S and P*	*Moodys* *Fitch*
GM99A General Mortgage Revenue Bonds, 1999 Series A				**Exempt**	Prog: **403**	Yield: **6.048%**	Delivery: **9/28/1999**	Dated: **9/1/1999**	*AAA*	*Aaa* *AAA*
0118317X6	5.800%	2016	Dec	Sinker		Pre-Ulm	375,000	0	250,000	125,000
0118317Y4	5.750%	2016	Dec	Sinker		Pre-Ulm	1,970,000	0	1,315,000	655,000
0118317Y4	5.750%	2017	Jun	Sinker		Pre-Ulm	2,000,000	0	1,335,000	665,000
0118317X6	5.800%	2017	Jun	Sinker		Pre-Ulm	380,000	0	255,000	125,000
0118317X6	5.800%	2017	Dec	Sinker		Pre-Ulm	385,000	0	255,000	130,000
0118317Y4	5.750%	2017	Dec	Sinker		Pre-Ulm	2,030,000	0	1,355,000	675,000
0118317X6	5.800%	2018	Jun	Sinker		Pre-Ulm	390,000	0	260,000	130,000
0118317Y4	5.750%	2018	Jun	Sinker		Pre-Ulm	2,055,000	0	1,370,000	685,000
0118317X6	5.800%	2018	Dec	Term		Pre-Ulm	400,000	0	265,000	135,000
0118317Y4	5.750%	2018	Dec	Sinker		Pre-Ulm	2,085,000	0	1,390,000	695,000
0118317Y4	5.750%	2019	Jun	Term		Pre-Ulm	2,515,000	0	1,675,000	840,000
0118317Z1	5.900%	2019	Dec	Sinker		Pre-Ulm	45,000	0	30,000	15,000
0118318A5	5.900%	2019	Dec	Sinker		Pre-Ulm	2,505,000	0	1,670,000	835,000
0118317Z1	5.900%	2020	Jun	Sinker		Pre-Ulm	45,000	0	30,000	15,000
0118318A5	5.900%	2020	Jun	Sinker		Pre-Ulm	2,545,000	0	1,695,000	850,000
0118317Z1	5.900%	2020	Dec	Sinker		Pre-Ulm	45,000	0	30,000	15,000
0118318A5	5.900%	2020	Dec	Sinker		Pre-Ulm	2,580,000	0	1,720,000	860,000
0118317Z1	5.900%	2021	Jun	Sinker		Pre-Ulm	50,000	0	35,000	15,000
0118318A5	5.900%	2021	Jun	Sinker		Pre-Ulm	2,615,000	0	1,745,000	870,000
0118318A5	5.900%	2021	Dec	Sinker		Pre-Ulm	2,655,000	0	1,770,000	885,000
0118317Z1	5.900%	2021	Dec	Sinker		Pre-Ulm	50,000	0	35,000	15,000
0118317Z1	5.900%	2022	Jun	Sinker		Pre-Ulm	50,000	0	35,000	15,000
0118318A5	5.900%	2022	Jun	Sinker		Pre-Ulm	2,690,000	0	1,795,000	895,000
0118317Z1	5.900%	2022	Dec	Sinker		Pre-Ulm	50,000	0	35,000	15,000
0118318A5	5.900%	2022	Dec	Sinker		Pre-Ulm	2,735,000	0	1,825,000	910,000
0118317Z1	5.900%	2023	Jun	Sinker		Pre-Ulm	50,000	0	35,000	15,000
0118318A5	5.900%	2023	Jun	Sinker		Pre-Ulm	2,770,000	0	1,845,000	925,000
0118317Z1	5.900%	2023	Dec	Sinker		Pre-Ulm	50,000	0	35,000	15,000
0118318A5	5.900%	2023	Dec	Sinker		Pre-Ulm	2,815,000	0	1,875,000	940,000
0118317Z1	5.900%	2024	Jun	Sinker		Pre-Ulm	50,000	0	35,000	15,000
0118318A5	5.900%	2024	Jun	Sinker		Pre-Ulm	2,855,000	0	1,905,000	950,000
0118317Z1	5.900%	2024	Dec	Sinker		Pre-Ulm	55,000	0	35,000	20,000
0118318A5	5.900%	2024	Dec	Sinker		Pre-Ulm	2,890,000	0	1,925,000	965,000
0118318A5	5.900%	2025	Jun	Sinker		Pre-Ulm	2,935,000	0	1,955,000	980,000
0118317Z1	5.900%	2025	Jun	Sinker		Pre-Ulm	55,000	0	35,000	20,000
0118317Z1	5.900%	2025	Dec	Sinker		Pre-Ulm	55,000	0	35,000	20,000
0118318A5	5.900%	2025	Dec	Sinker		Pre-Ulm	2,980,000	0	1,985,000	995,000
0118317Z1	5.900%	2026	Jun	Sinker		Pre-Ulm	55,000	0	35,000	20,000
0118318A5	5.900%	2026	Jun	Sinker		Pre-Ulm	3,020,000	0	2,015,000	1,005,000
0118318A5	5.900%	2026	Dec	Sinker		Pre-Ulm	3,065,000	0	2,045,000	1,020,000
0118317Z1	5.900%	2026	Dec	Sinker		Pre-Ulm	55,000	0	35,000	20,000
0118317Z1	5.900%	2027	Jun	Sinker		Pre-Ulm	55,000	0	35,000	20,000
0118318A5	5.900%	2027	Jun	Sinker		Pre-Ulm	3,115,000	0	2,075,000	1,040,000
0118318A5	5.900%	2027	Dec	Sinker		Pre-Ulm	3,155,000	0	2,105,000	1,050,000
0118317Z1	5.900%	2027	Dec	Sinker		Pre-Ulm	55,000	0	35,000	20,000
0118317Z1	5.900%	2028	Jun	Sinker		Pre-Ulm	60,000	0	40,000	20,000
0118318A5	5.900%	2028	Jun	Sinker		Pre-Ulm	3,200,000	0	2,135,000	1,065,000
0118317Z1	5.900%	2028	Dec	Term		Pre-Ulm	60,000	0	40,000	20,000
0118318A5	5.900%	2028	Dec	Sinker		Pre-Ulm	3,250,000	0	2,165,000	1,085,000
0118318A5	5.900%	2029	Jun	Term		Pre-Ulm	3,355,000	0	2,235,000	1,120,000
0118318B3	6.050%	2035	Jun	Term		Pre-Ulm	44,315,000	0	44,315,000	0
0118318C1	6.050%	2035	Dec	Sinker		Pre-Ulm	4,060,000	0	2,740,000	1,320,000
0118318C1	6.050%	2036	Jun	Sinker		Pre-Ulm	4,115,000	0	2,775,000	1,340,000
0118318C1	6.050%	2036	Dec	Sinker		Pre-Ulm	4,180,000	0	2,820,000	1,360,000
0118318C1	6.050%	2037	Jun	Sinker		Pre-Ulm	4,240,000	0	2,860,000	1,380,000
0118318C1	6.050%	2037	Dec	Sinker		Pre-Ulm	4,300,000	0	2,900,000	1,400,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds									*S and P*	*Moodys* / *Fitch*
GM99A General Mortgage Revenue Bonds, 1999 Series A				**Exempt**	Prog: **403**	Yield: **6.048%**	Delivery: **9/28/1999**	Dated: **9/1/1999**	*AAA*	*Aaa* / *AAA*
0118318C1	6.050%	2038	Jun	Sinker		Pre-Ulm	4,365,000	0	2,940,000	1,425,000
0118318C1	6.050%	2038	Dec	Sinker		Pre-Ulm	4,430,000	0	2,985,000	1,445,000
0118318C1	6.050%	2039	Jun	Term		Pre-Ulm	4,495,000	0	3,030,000	1,465,000
0118318D9	6.000%	2039	Dec	Sinker		Pre-Ulm	4,675,000	0	3,115,000	1,560,000
0118318D9	6.000%	2040	Jun	Sinker		Pre-Ulm	4,750,000	0	3,165,000	1,585,000
0118318D9	6.000%	2040	Dec	Sinker		Pre-Ulm	4,820,000	0	3,215,000	1,605,000
0118318D9	6.000%	2041	Jun	Sinker		Pre-Ulm	4,890,000	0	3,260,000	1,630,000
0118318D9	6.000%	2041	Dec	Sinker		Pre-Ulm	4,965,000	0	3,310,000	1,655,000
0118318D9	6.000%	2042	Jun	Sinker		Pre-Ulm	5,035,000	0	3,355,000	1,680,000
0118318D9	6.000%	2042	Dec	Sinker		Pre-Ulm	5,120,000	0	3,415,000	1,705,000
0118318D9	6.000%	2043	Jun	Sinker		Pre-Ulm	5,190,000	0	3,460,000	1,730,000
0118318D9	6.000%	2043	Dec	Sinker		Pre-Ulm	5,270,000	0	3,515,000	1,755,000
0118318D9	6.000%	2044	Jun	Sinker		Pre-Ulm	5,350,000	0	3,565,000	1,785,000
0118318D9	6.000%	2044	Dec	Sinker		Pre-Ulm	5,430,000	0	3,620,000	1,810,000
0118318D9	6.000%	2045	Jun	Sinker		Pre-Ulm	5,510,000	0	3,675,000	1,835,000
0118318D9	6.000%	2045	Dec	Sinker		Pre-Ulm	5,595,000	0	3,730,000	1,865,000
0118318D9	6.000%	2046	Jun	Sinker		Pre-Ulm	5,675,000	0	3,785,000	1,890,000
0118318D9	6.000%	2046	Dec	Sinker		Pre-Ulm	5,760,000	0	3,840,000	1,920,000
0118318D9	6.000%	2047	Jun	Sinker		Pre-Ulm	5,850,000	0	3,900,000	1,950,000
0118318D9	6.000%	2047	Dec	Sinker		Pre-Ulm	5,940,000	0	3,960,000	1,980,000
0118318D9	6.000%	2048	Jun	Sinker		Pre-Ulm	6,020,000	0	4,015,000	2,005,000
0118318D9	6.000%	2048	Dec	Sinker		Pre-Ulm	6,120,000	0	4,080,000	2,040,000
0118318D9	6.000%	2049	Jun	Term		Pre-Ulm	6,205,000	0	4,135,000	2,070,000
						GM99A Total	**$302,700,000**	**$15,000,000**	**$206,830,000**	**$80,870,000**
GM02A General Mortgage Revenue Bonds, 2002 Series A				**Exempt**	Prog: **404**	Yield: **4.798%**	Delivery: **10/15/2002**	Dated: **10/1/2002**	*AAA*	*Aaa* / *AAA*
011832TG7	3.450%	2010	Jun	Serial		Pre-Ulm	1,175,000	0	0	1,175,000
011832TH5	3.450%	2010	Dec	Serial		Pre-Ulm	1,195,000	0	0	1,195,000
011832TJ1	3.600%	2011	Jun	Serial		Pre-Ulm	1,215,000	0	0	1,215,000
011832TK8	4.875%	2011	Dec	Serial		Pre-Ulm	1,235,000	0	0	1,235,000
011832TL6	3.700%	2012	Jun	Serial		Pre-Ulm	1,265,000	0	0	1,265,000
011832TM4	4.875%	2012	Dec	Serial		Pre-Ulm	1,290,000	0	0	1,290,000
011832TN2	3.750%	2013	Jun	Serial		Pre-Ulm	1,320,000	0	0	1,320,000
011832TP7	3.750%	2013	Dec	Serial		Pre-Ulm	1,345,000	0	0	1,345,000
011832TQ5	3.875%	2014	Jun	Serial		Pre-Ulm	1,370,000	0	0	1,370,000
011832TR3	3.875%	2014	Dec	Serial		Pre-Ulm	1,395,000	0	0	1,395,000
011832TS1	4.000%	2015	Jun	Serial		Pre-Ulm	1,425,000	0	0	1,425,000
011832TT9	4.000%	2015	Dec	Serial		Pre-Ulm	1,455,000	0	0	1,455,000
011832TU6	4.250%	2016	Jun	Serial		Pre-Ulm	1,480,000	0	0	1,480,000
011832TV4	4.375%	2016	Dec	Sinker		Pre-Ulm	1,515,000	0	0	1,515,000
011832TV4	4.375%	2017	Jun	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
011832TV4	4.375%	2017	Dec	Term		Pre-Ulm	1,580,000	0	0	1,580,000
011832TW2	4.700%	2018	Jun	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
011832TW2	4.700%	2018	Dec	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
011832TW2	4.700%	2019	Jun	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
011832TW2	4.700%	2019	Dec	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
011832TW2	4.700%	2020	Jun	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
011832TW2	4.700%	2020	Dec	Sinker		Pre-Ulm	1,815,000	0	0	1,815,000
011832TW2	4.700%	2021	Jun	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000
011832TW2	4.700%	2021	Dec	Sinker		Pre-Ulm	1,900,000	0	0	1,900,000
011832TW2	4.700%	2022	Jun	Sinker		Pre-Ulm	1,945,000	0	0	1,945,000
011832TW2	4.700%	2022	Dec	Term		Pre-Ulm	1,990,000	0	0	1,990,000
011832UA8	4.750%	2023	Jun	Sinker		Pre-Ulm	2,035,000	0	0	2,035,000
011832UA8	4.750%	2023	Dec	Term		Pre-Ulm	2,085,000	0	0	2,085,000
011832UB6	4.750%	2024	Jun	Sinker		Pre-Ulm	2,135,000	0	0	2,135,000
011832UB6	4.750%	2024	Dec	Sinker		Pre-Ulm	2,185,000	0	0	2,185,000
011832UB6	4.750%	2025	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds									*S and P* / *Moodys* / *Fitch*	
GM02A General Mortgage Revenue Bonds, 2002 Series A				**Exempt**	Prog: **404**	Yield: **4.798%**	Delivery: **10/15/2002**	Dated: **10/1/2002**	*AAA* / *Aaa*	*AAA*
011832UB6	4.750%	2025	Dec	Sinker		Pre-Ulm	2,290,000	0	0	2,290,000
011832UB6	4.750%	2026	Jun	Sinker		Pre-Ulm	2,345,000	0	0	2,345,000
011832UB6	4.750%	2026	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
011832UB6	4.750%	2027	Jun	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
011832TX0	4.800%	2027	Dec	Serial		Pre-Ulm	565,000	0	0	565,000
011832UB6	4.750%	2027	Dec	Sinker		Pre-Ulm	1,950,000	0	0	1,950,000
011832UB6	4.750%	2028	Jun	Sinker		Pre-Ulm	2,575,000	0	0	2,575,000
011832UB6	4.750%	2028	Dec	Sinker		Pre-Ulm	2,635,000	0	0	2,635,000
011832UB6	4.750%	2029	Jun	Sinker		Pre-Ulm	2,700,000	0	0	2,700,000
011832UB6	4.750%	2029	Dec	Term		Pre-Ulm	2,765,000	0	0	2,765,000
011832UC4	5.000%	2030	Jun	Sinker		Pre-Ulm	2,720,000	0	0	2,720,000
011832UC4	5.000%	2030	Dec	Sinker		Pre-Ulm	2,790,000	0	0	2,790,000
011832UC4	5.000%	2031	Jun	Sinker		Pre-Ulm	2,865,000	0	0	2,865,000
011832UC4	5.000%	2031	Dec	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000
011832UC4	5.000%	2032	Jun	Sinker		Pre-Ulm	3,015,000	0	0	3,015,000
011832TY8	4.850%	2032	Dec	Serial		Pre-Ulm	840,000	0	0	840,000
011832UC4	5.000%	2032	Dec	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000
011832UC4	5.000%	2033	Jun	Sinker		Pre-Ulm	3,170,000	0	0	3,170,000
011832UC4	5.000%	2033	Dec	Term		Pre-Ulm	3,250,000	0	0	3,250,000
011832UD2	5.000%	2034	Jun	Sinker		Pre-Ulm	3,275,000	0	0	3,275,000
011832TZ5	4.950%	2034	Jun	Sinker		Pre-Ulm	245,000	0	0	245,000
011832UD2	5.000%	2034	Dec	Sinker		Pre-Ulm	3,355,000	0	0	3,355,000
011832TZ5	4.950%	2034	Dec	Sinker		Pre-Ulm	250,000	0	0	250,000
011832UD2	5.000%	2035	Jun	Sinker		Pre-Ulm	3,430,000	0	0	3,430,000
011832TZ5	4.950%	2035	Jun	Sinker		Pre-Ulm	260,000	0	0	260,000
011832UD2	5.000%	2035	Dec	Sinker		Pre-Ulm	3,520,000	0	0	3,520,000
011832TZ5	4.950%	2035	Dec	Sinker		Pre-Ulm	265,000	0	0	265,000
011832TZ5	4.950%	2036	Jun	Sinker		Pre-Ulm	275,000	0	0	275,000
011832UD2	5.000%	2036	Jun	Sinker		Pre-Ulm	3,605,000	0	0	3,605,000
011832UD2	5.000%	2036	Dec	Sinker		Pre-Ulm	3,695,000	0	0	3,695,000
011832TZ5	4.950%	2036	Dec	Sinker		Pre-Ulm	280,000	0	0	280,000
011832TZ5	4.950%	2037	Jun	Sinker		Pre-Ulm	285,000	0	0	285,000
011832UD2	5.000%	2037	Jun	Sinker		Pre-Ulm	3,790,000	0	0	3,790,000
011832TZ5	4.950%	2037	Dec	Sinker		Pre-Ulm	290,000	0	0	290,000
011832UD2	5.000%	2037	Dec	Sinker		Pre-Ulm	3,880,000	0	0	3,880,000
011832TZ5	4.950%	2038	Jun	Sinker		Pre-Ulm	300,000	0	0	300,000
011832UD2	5.000%	2038	Jun	Sinker		Pre-Ulm	3,975,000	0	0	3,975,000
011832UD2	5.000%	2038	Dec	Sinker		Pre-Ulm	4,070,000	0	0	4,070,000
011832TZ5	4.950%	2038	Dec	Sinker		Pre-Ulm	310,000	0	0	310,000
011832TZ5	4.950%	2039	Jun	Sinker		Pre-Ulm	315,000	0	0	315,000
011832UD2	5.000%	2039	Jun	Sinker		Pre-Ulm	4,170,000	0	0	4,170,000
011832UD2	5.000%	2039	Dec	Term		Pre-Ulm	4,275,000	0	0	4,275,000
011832TZ5	4.950%	2039	Dec	Sinker		Pre-Ulm	320,000	0	0	320,000
011832TZ5	4.950%	2040	Jun	Term		Pre-Ulm	4,605,000	0	0	4,605,000
						GM02A Total	**$150,000,000**	**$0**	**$0**	**$150,000,000**
				General Mortgage Revenue Bonds Total			**$452,700,000**	**$15,000,000**	**$206,830,000**	**$230,870,000**
Governmental Purpose Bonds									*S and P* / *Moodys* / *Fitch*	
GP97A Governmental Purpose Bonds, 1997 Series A				**Exempt**	Prog: **501**	Yield: **VRDO**	Delivery: **12/3/1997**	Dated: **12/3/1997**	*AA/A-1+* / *Aa2/VMIG1*	*AA+/F1+*
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	12,400,000	20,600,000
						GP97A Total	**$33,000,000**	**$0**	**$12,400,000**	**$20,600,000**
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AA/A-1+* / *Aaa/VMIG1*	*AAA/F1+*
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
									S and P / *Moodys* / *Fitch*	
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AA/A-1+* / *Aaa/VMIG1*	*AAA/F1+*
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		SWAP	950,000	0	0	950,000
0118326M9		2010	Jun	Sinker		SWAP	960,000	0	0	960,000
0118326M9		2010	Dec	Sinker		SWAP	995,000	0	0	995,000
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	0	0	1,010,000
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	0	0	1,030,000
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	0	0	1,050,000
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	0	0	1,070,000
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	0	0	1,090,000
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	0	0	1,115,000
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	0	0	1,135,000
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	0	0	1,160,000
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	0	0	1,180,000
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	0	0	1,205,000
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0	1,275,000
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0	1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0	1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0	1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0	1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0	1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0	1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0	1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0	1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0	1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0	1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0	1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0	1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									*S and P* / *Moodys* / *Fitch*	
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AA/A-1+*	*Aaa/VMIG1* *AAA/F1+*
						GP01A Total	**$76,580,000**	**$12,720,000**	**$0**	**$63,860,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AA/A-1+*	*Aaa/VMIG1* *AAA/F1+*
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	0	0	1,165,000
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	0	0	1,175,000
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	0	0	1,210,000
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	0	0	1,285,000
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	0	0	1,315,000
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	0	0	1,325,000
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	0	0	1,390,000
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	0	0	1,415,000
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	0	0	1,475,000
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0	0	1,530,000
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0	1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0	1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0	1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0	1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0	1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									*S and P*	*Moodys* *Fitch*
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AA/A-1+*	*Aaa/VMIG1* *AAA/F1+*
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$15,550,000**	**$0**	**$78,040,000**
				Governmental Purpose Bonds Total			**$203,170,000**	**$28,270,000**	**$12,400,000**	**$162,500,000**
State Capital Project Bonds									*S and P*	*Moodys* *Fitch*
SC02A State Capital Project Bonds, 2002 Series A				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	*AA*	*Aaa* *AAA*
011832UK6	3.000%	2003	Jul	Serial			3,040,000	3,040,000	0	0
011832UL4	3.000%	2004	Jul	Serial			1,195,000	1,195,000	0	0
011832UM2	4.000%	2004	Jul	Serial			2,015,000	2,015,000	0	0
011832UN0	3.000%	2005	Jul	Serial			700,000	700,000	0	0
011832UP5	4.000%	2005	Jul	Serial			2,635,000	2,635,000	0	0
011832UQ3	3.000%	2006	Jul	Serial			1,100,000	1,100,000	0	0
011832UR1	5.000%	2006	Jul	Serial			2,365,000	2,365,000	0	0
011832UT7	4.000%	2007	Jul	Serial			3,115,000	3,115,000	0	0
011832US9	3.000%	2007	Jul	Serial			500,000	500,000	0	0
011832UV2	5.000%	2008	Jul	Serial			3,155,000	3,155,000	0	0
011832UU4	3.000%	2008	Jul	Serial			610,000	610,000	0	0
011832UX8	5.000%	2009	Jul	Serial			3,770,000	3,770,000	0	0
011832UW0	3.125%	2009	Jul	Serial			180,000	180,000	0	0
011832UY6	3.400%	2010	Jul	Serial			140,000	0	0	140,000
011832UZ3	5.000%	2010	Jul	Serial			4,005,000	0	0	4,005,000
011832VB5	5.000%	2011	Jul	Serial			3,995,000	0	0	3,995,000
011832VA7	3.500%	2011	Jul	Serial			385,000	0	0	385,000
						SC02A Total	**$32,905,000**	**$24,380,000**	**$0**	**$8,525,000**
SC02C State Capital Project Bonds, 2002 Series C				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	*AA/A-1+*	*Aa2/VMIG1* *AA+/F1+*
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	0	0	2,295,000
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	0	0	2,345,000
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	0	0	2,400,000
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	0	0	2,450,000
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	0	0	2,505,000
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	0	0	2,555,000
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	0	0	2,610,000
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	0	0	2,670,000
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	0	0	2,725,000
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0	0	2,785,000
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0	2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0	2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0	2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0	3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0	3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000
						SC02C Total	**$60,250,000**	**$0**	**$0**	**$60,250,000**
SC06A State Capital Project Bonds, 2006 Series A				**Exempt**	Prog: **603**	Yield: **4.435%**	Delivery: **10/25/2006**	Dated: **10/25/2006**	*AA*	*Aaa* *AAA*
011832T51	4.000%	2007	Jun	Serial			850,000	850,000	0	0
011832T69	4.000%	2008	Jun	Serial			1,450,000	1,450,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds								S and P	Moodys	Fitch
SC06A State Capital Project Bonds, 2006 Series A				**Exempt**	Prog: **603**	Yield: **4.435%**	Delivery: **10/25/2006**	Dated: **10/25/2006**	AA / Aaa	AAA
011832T77	4.000%	2009	Jun	Serial			1,510,000	1,510,000	0	0
011832T85	4.000%	2010	Jun	Serial			1,570,000	0	0	1,570,000
011832T93	4.000%	2011	Jun	Serial			1,630,000	0	0	1,630,000
011832U26	4.000%	2012	Jun	Serial			1,695,000	0	0	1,695,000
011832U34	4.000%	2013	Jun	Serial			1,765,000	0	0	1,765,000
011832U42	4.000%	2014	Jun	Serial			1,835,000	0	0	1,835,000
011832U59	4.000%	2015	Jun	Serial			1,910,000	0	0	1,910,000
011832U67	4.250%	2016	Jun	Serial			1,985,000	0	0	1,985,000
011832U75	4.250%	2017	Jun	Serial			2,070,000	0	0	2,070,000
011832U83	4.000%	2018	Jun	Serial			2,160,000	0	0	2,160,000
011832U91	4.000%	2019	Jun	Serial			2,245,000	0	0	2,245,000
011832V25	4.125%	2020	Jun	Serial			2,335,000	0	0	2,335,000
011832V33	5.000%	2021	Jun	Serial			2,430,000	0	0	2,430,000
011832V41	5.000%	2022	Jun	Serial			2,550,000	0	0	2,550,000
011832V66	4.250%	2023	Jun	Serial			1,680,000	0	0	1,680,000
011832V58	5.000%	2023	Jun	Serial			1,000,000	0	0	1,000,000
011832V74	3.500%	2024	Jun	Sinker			2,800,000	0	0	2,800,000
011832V74	3.500%	2025	Jun	Sinker			2,900,000	0	0	2,900,000
011832V74	3.500%	2026	Jun	Sinker			3,000,000	0	0	3,000,000
011832V74	3.500%	2027	Jun	Sinker			3,105,000	0	0	3,105,000
011832V90	4.375%	2028	Jun	Serial			3,020,000	0	0	3,020,000
011832V74	3.500%	2028	Jun	Term			195,000	0	0	195,000
011832W24	5.000%	2029	Jun	Sinker			3,355,000	0	0	3,355,000
011832W24	5.000%	2030	Jun	Sinker			3,520,000	0	0	3,520,000
011832W24	5.000%	2031	Jun	Term			3,695,000	0	0	3,695,000
011832W32	5.000%	2032	Jun	Sinker			3,880,000	0	0	3,880,000
011832W32	5.000%	2033	Jun	Sinker			4,075,000	0	0	4,075,000
011832W32	5.000%	2034	Jun	Sinker			4,280,000	0	0	4,280,000
011832W32	5.000%	2035	Jun	Sinker			4,490,000	0	0	4,490,000
011832W32	5.000%	2036	Jun	Term			4,715,000	0	0	4,715,000
011832W40	4.500%	2037	Jun	Sinker			4,955,000	0	0	4,955,000
011832W40	4.500%	2038	Jun	Sinker			5,175,000	0	0	5,175,000
011832W40	4.500%	2039	Jun	Sinker			5,410,000	0	0	5,410,000
011832W40	4.500%	2040	Jun	Term			5,650,000	0	0	5,650,000
						SC06A Total	**$100,890,000**	**$3,810,000**	**$0**	**$97,080,000**
SC07A State Capital Project Bonds, 2007 Series A				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Dated: **10/3/2007**	AA / Aaa	AA+
011832Y55	4.000%	2007	Dec	Serial			225,000	225,000	0	0
011832Y63	4.000%	2008	Dec	Serial			1,385,000	1,385,000	0	0
011832Y71	4.000%	2009	Dec	Serial			1,440,000	0	0	1,440,000
011832Y89	4.000%	2010	Dec	Serial			1,495,000	0	0	1,495,000
011832Y97	4.000%	2011	Dec	Serial			1,555,000	0	0	1,555,000
011832Z21	4.000%	2012	Dec	Serial			1,620,000	0	0	1,620,000
011832Z39	4.000%	2013	Dec	Serial			1,685,000	0	0	1,685,000
011832Z47	4.000%	2014	Dec	Serial			1,755,000	0	0	1,755,000
011832Z54	4.000%	2015	Dec	Serial			1,825,000	0	0	1,825,000
011832Z62	4.000%	2016	Dec	Serial			1,895,000	0	0	1,895,000
011832Z70	4.000%	2017	Dec	Serial			1,975,000	0	0	1,975,000
011832Z88	4.000%	2018	Dec	Serial			2,055,000	0	0	2,055,000
011832Z96	4.000%	2019	Dec	Serial			2,135,000	0	0	2,135,000
0118322A9	5.000%	2020	Dec	Serial			2,220,000	0	0	2,220,000
0118322B7	5.250%	2021	Dec	Serial			2,335,000	0	0	2,335,000
0118322C5	5.250%	2022	Dec	Serial			2,460,000	0	0	2,460,000
0118322D3	5.250%	2023	Dec	Serial			2,585,000	0	0	2,585,000
0118322E1	5.250%	2024	Dec	Serial			2,725,000	0	0	2,725,000
0118322F8	5.000%	2025	Dec	Serial			2,870,000	0	0	2,870,000
0118322G6	5.000%	2026	Dec	Serial			3,010,000	0	0	3,010,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									*S and P*	*Moodys* *Fitch*
SC07A State Capital Project Bonds, 2007 Series A				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Dated: **10/3/2007**	*AA*	*Aaa* *AA+*
0118322H4	4.400%	2027	Dec	Serial			3,165,000	0	0	3,165,000
						SC07A Total	**$42,415,000**	**$1,610,000**	**$0**	**$40,805,000**
SC07B State Capital Project Bonds, 2007 Series B				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Dated: **10/3/2007**	*AA*	*Aaa* *AA+*
0118322J0	4.000%	2007	Dec	Serial			95,000	95,000	0	0
0118322K7	4.000%	2008	Dec	Serial			500,000	500,000	0	0
0118322L5	4.000%	2009	Dec	Serial			525,000	0	0	525,000
0118322M3	4.000%	2010	Dec	Serial			1,650,000	0	0	1,650,000
0118322N1	4.000%	2011	Dec	Serial			1,715,000	0	0	1,715,000
0118322P6	4.000%	2012	Dec	Serial			1,785,000	0	0	1,785,000
0118322Q4	4.000%	2013	Dec	Serial			1,855,000	0	0	1,855,000
0118323H3	5.000%	2014	Dec	Serial			390,000	0	0	390,000
0118322R2	4.000%	2014	Dec	Serial			1,540,000	0	0	1,540,000
0118322S0	4.000%	2015	Dec	Serial			2,020,000	0	0	2,020,000
0118322T8	4.000%	2016	Dec	Serial			2,100,000	0	0	2,100,000
0118323J9	5.000%	2017	Dec	Serial			1,200,000	0	0	1,200,000
0118322U5	4.000%	2017	Dec	Serial			985,000	0	0	985,000
0118322V3	5.000%	2018	Dec	Serial			2,285,000	0	0	2,285,000
0118322W1	4.000%	2019	Dec	Serial			390,000	0	0	390,000
0118323K6	5.000%	2019	Dec	Serial			2,010,000	0	0	2,010,000
0118322X9	5.000%	2020	Dec	Serial			2,525,000	0	0	2,525,000
0118322Y7	5.250%	2021	Dec	Serial			2,650,000	0	0	2,650,000
0118322Z4	5.250%	2022	Dec	Serial			2,795,000	0	0	2,795,000
0118323A8	5.250%	2023	Dec	Serial			2,940,000	0	0	2,940,000
0118323B6	5.250%	2024	Dec	Serial			3,095,000	0	0	3,095,000
0118323C4	5.000%	2025	Dec	Serial			3,260,000	0	0	3,260,000
0118323D2	5.000%	2026	Dec	Serial			3,430,000	0	0	3,430,000
0118323E0	5.000%	2027	Dec	Serial			3,605,000	0	0	3,605,000
0118323F7	5.000%	2028	Dec	Serial			3,790,000	0	0	3,790,000
0118323G5	5.000%	2029	Dec	Serial			3,975,000	0	0	3,975,000
						SC07B Total	**$53,110,000**	**$595,000**	**$0**	**$52,515,000**
SBL99 State Building Lease Bonds, 1999 Series				**Exempt**	Prog: **701**	Yield: **5.551%**	Delivery: **12/15/1999**	Dated: **12/1/1999**	*AA*	*Aaa* *AAA*
011832DR0	4.250%	2000	Apr	Serial			1,075,000	1,075,000	0	0
011832DS8	4.250%	2000	Oct	Serial			750,000	750,000	0	0
011832DT6	4.350%	2001	Apr	Serial			765,000	765,000	0	0
011832DU3	4.350%	2001	Oct	Serial			780,000	780,000	0	0
011832DV1	4.450%	2002	Apr	Serial			795,000	795,000	0	0
011832DW9	4.450%	2002	Oct	Serial			815,000	815,000	0	0
011832DX7	4.600%	2003	Apr	Serial			835,000	835,000	0	0
011832DY5	4.600%	2003	Oct	Serial			855,000	855,000	0	0
011832DZ2	4.750%	2004	Apr	Serial			870,000	870,000	0	0
011832EA6	4.750%	2004	Oct	Serial			895,000	895,000	0	0
011832EB4	4.850%	2005	Apr	Serial			915,000	915,000	0	0
011832EC2	4.850%	2005	Oct	Serial			935,000	935,000	0	0
011832ED0	4.875%	2006	Apr	Serial			960,000	960,000	0	0
011832EE8	4.875%	2006	Oct	Serial			980,000	980,000	0	0
011832EF5	5.000%	2007	Apr	Serial			1,005,000	1,005,000	0	0
011832EG3	5.000%	2007	Oct	Serial			1,030,000	1,030,000	0	0
011832EH1	5.100%	2008	Apr	Serial			1,055,000	1,055,000	0	0
011832EJ7	5.100%	2008	Oct	Serial			1,085,000	1,085,000	0	0
011832EK4	5.150%	2009	Apr	Serial			1,110,000	1,110,000	0	0
011832EL2	5.150%	2009	Oct	Serial			1,140,000	0	0	1,140,000
011832EM0	5.250%	2010	Apr	Serial			1,170,000	0	0	1,170,000
011832EN8	5.250%	2010	Oct	Serial			1,200,000	0	0	1,200,000
011832EP3	5.300%	2011	Apr	Serial			1,230,000	0	0	1,230,000
011832EQ1	5.300%	2011	Oct	Serial			1,265,000	0	0	1,265,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									*S and P* / *Moodys*	*Fitch*
SBL99 State Building Lease Bonds, 1999 Series				**Exempt**	Prog: **701**	Yield: **5.551%**	Delivery: **12/15/1999**	Dated: **12/1/1999**	*AA* / *Aaa*	*AAA*
011832ER9	5.400%	2012	Apr	Serial			1,300,000	0	0	1,300,000
011832ES7	5.400%	2012	Oct	Serial			1,335,000	0	0	1,335,000
011832GG1	5.800%	2013	Apr	Sinker			1,370,000	0	0	1,370,000
011832GG1	5.800%	2013	Oct	Sinker			1,410,000	0	0	1,410,000
011832GG1	5.800%	2014	Apr	Sinker			1,450,000	0	0	1,450,000
011832GG1	5.800%	2014	Oct	Sinker			1,490,000	0	0	1,490,000
011832GG1	5.800%	2015	Apr	Term			1,535,000	0	0	1,535,000
011832ET5	5.750%	2015	Oct	Sinker			1,580,000	0	0	1,580,000
011832ET5	5.750%	2016	Apr	Sinker			1,625,000	0	0	1,625,000
011832ET5	5.750%	2016	Oct	Sinker			1,670,000	0	0	1,670,000
011832ET5	5.750%	2017	Apr	Term			1,720,000	0	0	1,720,000
						SBL99 Total	**$40,000,000**	**$17,510,000**	**$0**	**$22,490,000**
						State Capital Project Bonds Total	**$329,570,000**	**$47,905,000**	**$0**	**$281,665,000**
General Housing Purpose Bonds									*S and P* / *Moodys*	*Fitch*
GH05A General Housing Purpose Bonds, 2005 Series A				**Exempt**	Prog: **803**	Yield: **4.780%**	Delivery: **1/27/2005**	Dated: **1/1/2005**	*AAA* / *Aaa*	*AAA*
011832XQ0	2.200%	2006	Jun	Serial			495,000	495,000	0	0
011832XR8	2.250%	2006	Dec	Serial			500,000	500,000	0	0
011832XS6	2.400%	2007	Jun	Serial			505,000	505,000	0	0
011832XT4	2.450%	2007	Dec	Serial			510,000	510,000	0	0
011832XU1	2.600%	2008	Jun	Serial			515,000	515,000	0	0
011832XV9	2.650%	2008	Dec	Serial			525,000	525,000	0	0
011832XW7	2.750%	2009	Jun	Serial			530,000	530,000	0	0
011832XX5	2.800%	2009	Dec	Serial			540,000	0	0	540,000
011832XY3	3.000%	2010	Jun	Serial			545,000	0	0	545,000
011832XZ0	3.050%	2010	Dec	Serial			555,000	0	0	555,000
011832YA4	3.150%	2011	Jun	Serial			565,000	0	0	565,000
011832YB2	3.250%	2011	Dec	Serial			570,000	0	0	570,000
011832YC0	3.400%	2012	Jun	Serial			580,000	0	0	580,000
011832YD8	3.450%	2012	Dec	Serial			590,000	0	0	590,000
011832YE6	3.550%	2013	Jun	Serial			600,000	0	0	600,000
011832YF3	3.600%	2013	Dec	Serial			615,000	0	0	615,000
011832YG1	3.650%	2014	Jun	Serial			625,000	0	0	625,000
011832YH9	3.700%	2014	Dec	Serial			635,000	0	0	635,000
011832YN6	5.000%	2026	Jun	Sinker			4,755,000	0	0	4,755,000
011832YN6	5.000%	2026	Dec	Term			6,245,000	0	0	6,245,000
011832YS5	4.500%	2027	Jun	Serial			790,000	0	0	790,000
011832YP1	5.000%	2027	Jun	Sinker			5,515,000	0	0	5,515,000
011832YP1	5.000%	2027	Dec	Term			6,595,000	0	0	6,595,000
011832YQ9	5.000%	2028	Jun	Sinker			6,535,000	0	0	6,535,000
011832YQ9	5.000%	2028	Dec	Term			6,965,000	0	0	6,965,000
011832YR7	5.000%	2029	Jun	Sinker			7,140,000	0	0	7,140,000
011832YR7	5.000%	2029	Dec	Term			7,360,000	0	0	7,360,000
011832YK2	5.000%	2030	Jun	Sinker			6,730,000	0	0	6,730,000
011832YT3	4.650%	2030	Jun	Serial			820,000	0	0	820,000
011832YK2	5.000%	2030	Dec	Term			7,770,000	0	0	7,770,000
011832YL0	5.250%	2031	Jun	Sinker			7,985,000	0	0	7,985,000
011832YL0	5.250%	2031	Dec	Sinker			8,220,000	0	0	8,220,000
011832YL0	5.250%	2032	Jun	Sinker			8,460,000	0	0	8,460,000
011832YL0	5.250%	2032	Dec	Sinker			8,705,000	0	0	8,705,000
011832YL0	5.250%	2033	Jun	Sinker			8,270,000	0	0	8,270,000
011832YL0	5.250%	2033	Dec	Sinker			6,230,000	0	0	6,230,000
011832YU0	4.700%	2034	Jun	Serial			75,000	0	0	75,000
011832YL0	5.250%	2034	Jun	Sinker			4,030,000	0	0	4,030,000
011832YL0	5.250%	2034	Dec	Term			2,200,000	0	0	2,200,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										S and P	Moodys Fitch
GH05A	**General Housing Purpose Bonds, 2005 Series A**				**Exempt**	Prog: **803**	Yield: **4.780%**	Delivery: **1/27/2005**	Dated: **1/1/2005**	AAA	Aaa AAA
	011832YM8	5.250%	2035	Jun	Sinker			1,420,000	0	0	1,420,000
	011832YM8	5.250%	2035	Dec	Sinker			1,360,000	0	0	1,360,000
	011832YM8	5.250%	2036	Jun	Sinker			1,290,000	0	0	1,290,000
	011832YM8	5.250%	2036	Dec	Sinker			1,215,000	0	0	1,215,000
	011832YM8	5.250%	2037	Jun	Sinker			1,130,000	0	0	1,130,000
	011832YM8	5.250%	2037	Dec	Sinker			1,045,000	0	0	1,045,000
	011832YM8	5.250%	2038	Jun	Sinker			950,000	0	0	950,000
	011832YM8	5.250%	2038	Dec	Sinker			850,000	0	0	850,000
	011832YM8	5.250%	2039	Jun	Sinker			745,000	0	0	745,000
	011832YM8	5.250%	2039	Dec	Sinker			630,000	0	0	630,000
	011832YM8	5.250%	2040	Jun	Sinker			505,000	0	0	505,000
	011832YM8	5.250%	2040	Dec	Sinker			375,000	0	0	375,000
	011832YV8	4.800%	2041	Jun	Serial			285,000	0	0	285,000
	011832YM8	5.250%	2041	Dec	Term			40,000	0	0	40,000
							GH05A Total	**$143,235,000**	**$3,580,000**	**$0**	**$139,655,000**
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	AA	Aaa AAA
B1	011832ZC9	2.600%	2005	Dec	Serial			1,595,000	1,595,000	0	0
B1	011832ZD7	2.700%	2006	Jun	Serial			425,000	425,000	0	0
B2	011832C75	3.500%	2006	Jun	Serial			1,175,000	1,175,000	0	0
B1	011832ZE5	2.750%	2006	Dec	Serial			740,000	740,000	0	0
B2	011832C83	3.500%	2006	Dec	Serial			885,000	885,000	0	0
B1	011832ZF2	2.850%	2007	Jun	Serial			1,140,000	1,140,000	0	0
B2	011832C91	3.500%	2007	Jun	Serial			515,000	515,000	0	0
B1	011832ZG0	2.900%	2007	Dec	Serial			1,605,000	1,605,000	0	0
B2	011832D25	3.500%	2007	Dec	Serial			75,000	75,000	0	0
B1	011832ZH8	3.000%	2008	Jun	Serial			1,705,000	1,705,000	0	0
B1	011832ZJ4	3.050%	2008	Dec	Serial			1,740,000	1,740,000	0	0
B1	011832ZK1	3.150%	2009	Jun	Serial			1,085,000	1,085,000	0	0
B2	011832D33	3.500%	2009	Jun	Serial			685,000	685,000	0	0
B1	011832ZL9	3.200%	2009	Dec	Serial			1,800,000	0	0	1,800,000
B1	011832ZM7	3.250%	2010	Jun	Serial			485,000	0	0	485,000
B2	011832D58	4.000%	2010	Jun	Serial			1,345,000	0	0	1,345,000
B1	011832ZN5	3.300%	2010	Dec	Serial			1,000,000	0	0	1,000,000
B2	011832D66	3.250%	2010	Dec	Serial			870,000	0	0	870,000
B2	011832ZP0	4.000%	2011	Jun	Serial			1,910,000	0	0	1,910,000
B2	011832ZQ8	4.000%	2011	Dec	Serial			1,945,000	0	0	1,945,000
B1	011832ZR6	3.550%	2012	Jun	Serial			120,000	0	0	120,000
B2	011832D74	4.000%	2012	Jun	Serial			1,860,000	0	0	1,860,000
B1	011832ZS4	3.600%	2012	Dec	Serial			75,000	0	0	75,000
B2	011832D82	4.000%	2012	Dec	Serial			1,955,000	0	0	1,955,000
B1	011832ZT2	3.700%	2013	Jun	Serial			150,000	0	0	150,000
B2	011832D90	5.000%	2013	Jun	Serial			1,935,000	0	0	1,935,000
B2	011832ZU9	5.000%	2013	Dec	Serial			2,140,000	0	0	2,140,000
B1	011832ZV7	3.800%	2014	Jun	Serial			305,000	0	0	305,000
B2	011832E24	5.000%	2014	Jun	Serial			1,885,000	0	0	1,885,000
B2	011832ZW5	5.000%	2014	Dec	Serial			2,250,000	0	0	2,250,000
B1	011832ZX3	4.000%	2015	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Jun	Sinker			2,275,000	0	0	2,275,000
B1	011832ZX3	4.000%	2015	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Dec	Sinker			2,330,000	0	0	2,330,000
B1	011832ZX3	4.000%	2016	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Jun	Sinker			2,390,000	0	0	2,390,000
B1	011832ZX3	4.000%	2016	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Dec	Sinker			2,455,000	0	0	2,455,000
B1	011832ZX3	4.000%	2017	Jun	Term			30,000	0	0	30,000
B2	011832E32	5.000%	2017	Jun	Term			2,510,000	0	0	2,510,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds									S and P	Moodys	Fitch
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	AA	Aaa / AAA
B1	011832ZY1	4.150%	2017	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2017	Dec	Sinker			2,565,000	0	0	2,565,000
B1	011832ZY1	4.150%	2018	Jun	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Jun	Sinker			2,635,000	0	0	2,635,000
B1	011832ZY1	4.150%	2018	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Dec	Sinker			2,705,000	0	0	2,705,000
B1	011832ZY1	4.150%	2019	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Jun	Sinker			2,765,000	0	0	2,765,000
B1	011832ZY1	4.150%	2019	Dec	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Dec	Sinker			2,835,000	0	0	2,835,000
B1	011832ZY1	4.150%	2020	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Jun	Sinker			2,910,000	0	0	2,910,000
B1	011832ZY1	4.150%	2020	Dec	Term			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Dec	Term			2,985,000	0	0	2,985,000
B1	011832ZZ8	4.400%	2021	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Jun	Sinker			3,065,000	0	0	3,065,000
B1	011832ZZ8	4.400%	2021	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Dec	Sinker			3,150,000	0	0	3,150,000
B1	011832ZZ8	4.400%	2022	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Jun	Sinker			3,235,000	0	0	3,235,000
B1	011832ZZ8	4.400%	2022	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Dec	Sinker			3,325,000	0	0	3,325,000
B1	011832ZZ8	4.400%	2023	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Jun	Sinker			3,410,000	0	0	3,410,000
B1	011832ZZ8	4.400%	2023	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Dec	Sinker			3,500,000	0	0	3,500,000
B1	011832ZZ8	4.400%	2024	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Jun	Sinker			3,595,000	0	0	3,595,000
B1	011832ZZ8	4.400%	2024	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Dec	Sinker			3,690,000	0	0	3,690,000
B1	011832ZZ8	4.400%	2025	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Jun	Sinker			3,790,000	0	0	3,790,000
B1	011832ZZ8	4.400%	2025	Dec	Term			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Dec	Sinker			3,890,000	0	0	3,890,000
B1	011832A28	4.550%	2026	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Jun	Term			4,020,000	0	0	4,020,000
B1	011832A28	4.550%	2026	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Dec	Sinker			4,130,000	0	0	4,130,000
B1	011832A28	4.550%	2027	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Jun	Sinker			4,240,000	0	0	4,240,000
B1	011832A28	4.550%	2027	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Dec	Sinker			4,350,000	0	0	4,350,000
B1	011832A28	4.550%	2028	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Jun	Sinker			4,465,000	0	0	4,465,000
B1	011832A28	4.550%	2028	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Dec	Sinker			4,585,000	0	0	4,585,000
B1	011832A28	4.550%	2029	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Jun	Sinker			4,705,000	0	0	4,705,000
B1	011832A28	4.550%	2029	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Dec	Sinker			4,830,000	0	0	4,830,000
B1	011832A28	4.550%	2030	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Jun	Sinker			4,955,000	0	0	4,955,000
B1	011832A28	4.550%	2030	Dec	Term			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Dec	Term			5,070,000	0	0	5,070,000
							GH05B Total	**$147,610,000**	**$13,370,000**	**$0**	**$134,240,000**

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds									*S and P*	*Moodys*	*Fitch*
GH05C	**General Housing Purpose Bonds, 2005 Series C**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	*AA* / *Aaa*	*AAA*
C1	011832A36	2.600%	2005	Dec	Serial			25,000	25,000	0	0
C1	011832A44	2.700%	2006	Jun	Serial			20,000	20,000	0	0
C1	011832A51	2.750%	2006	Dec	Serial			20,000	20,000	0	0
C1	011832A69	2.850%	2007	Jun	Serial			20,000	20,000	0	0
C1	011832A77	2.900%	2007	Dec	Serial			20,000	20,000	0	0
C1	011832A85	3.000%	2008	Jun	Serial			20,000	20,000	0	0
C1	011832A93	3.050%	2008	Dec	Serial			25,000	25,000	0	0
C1	011832B27	3.150%	2009	Jun	Serial			25,000	25,000	0	0
C1	011832B35	3.200%	2009	Dec	Serial			25,000	0	0	25,000
C1	011832B43	3.250%	2010	Jun	Serial			25,000	0	0	25,000
C1	011832B50	3.300%	2010	Dec	Serial			25,000	0	0	25,000
C1	011832B68	3.400%	2011	Jun	Serial			25,000	0	0	25,000
C2	011832B84	4.000%	2012	Jun	Serial			1,330,000	0	0	1,330,000
C2	011832B92	4.000%	2012	Dec	Serial			1,365,000	0	0	1,365,000
C2	011832C26	5.000%	2013	Jun	Serial			1,395,000	0	0	1,395,000
C2	011832C34	5.000%	2013	Dec	Serial			1,435,000	0	0	1,435,000
C2	011832C42	5.000%	2014	Jun	Serial			1,470,000	0	0	1,470,000
C2	011832C59	5.000%	2014	Dec	Serial			1,505,000	0	0	1,505,000
C2	011832C67	5.000%	2015	Jun	Sinker			1,545,000	0	0	1,545,000
C2	011832C67	5.000%	2015	Dec	Sinker			1,580,000	0	0	1,580,000
C2	011832C67	5.000%	2016	Jun	Sinker			1,620,000	0	0	1,620,000
C2	011832C67	5.000%	2016	Dec	Sinker			1,660,000	0	0	1,660,000
C2	011832C67	5.000%	2017	Jun	Term			1,705,000	0	0	1,705,000
							GH05C Total	**$16,885,000**	**$175,000**	**$0**	**$16,710,000**
							General Housing Purpose Bonds Total	**$307,730,000**	**$17,125,000**	**$0**	**$290,605,000**
							Total AHFC Bonds	**$4,176,954,750**	**$377,515,000**	**$855,685,000**	**$2,943,754,750**

Short Term Debt Outstanding: (As of 07/31/09)	
Domestic Taxable Commercial Paper	150,000,000
Total Short Term Debt Outstanding	**$150,000,000**

Detail of Accreted Interest: (As of 07/31/09)	
Mortgage Revenue Bonds 1997 Series A2	11,411,875
Total Accreted Interest	**$11,411,875**
Total Bonds w/ Accreted Interest	**$2,955,166,625**

Detail of Defeased Debt: (As of 07/31/09)	
State Building Lease Bonds, 1999	16,485,000
Housing Development Bonds, 1999 Series C	41,475,000
Total Defeased Debt	**$57,960,000**
Total Bonds w/o Defeased Debt	**$2,885,794,750**

Footnotes:

1. AHFC has issued $16,370,364,122 in Bonds and Notes as of 07/31/09. This total includes Bonds and Notes issued by the Alaska State Housing Authority (ASHA), which was merged into AHFC on 07/01/92 and became the Public Housing Division.
2. AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of $116,050,000 on 10/26/00, $126,790,000 on 08/15/01 and $411,987,860 on 08/17/06. These bonds are not listed in this Exhibit and are not a debt of AHFC.
3. On 05/18/05, AHFC issued $16,885,000 General Housing Purpose Bonds, 2005 Series C in order to economically defease $16,485,000 State Building Lease Bonds, 1999 and redeem them on their earliest optional redemption date of 04/01/10.
4. On 03/08/07, AHFC issued Draw Down Bonds to provide funds for refunding prior bonds and to preserve private activity bond volume cap. AHFC may make additional draws up to a cumulative aggregate principal amount of $900,000,000; provided, however, that no more than $300,000,000 principal amount may be outstanding at any one time.
5. On 10/03/07, AHFC issued $53,110,000 State Capital Project Bonds, 2007 Series B, of which a portion will be used to economically defease $41,475,000 Housing Development Bonds, 1999 Series C and redeem them on their earliest optional redemption date of 12/01/09.
6. Although the Official Statement for HD00B shows an amortization schedule for the bonds, there are no scheduled sinking funds per the Bond Indenture.
7. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C and E071A/B/D).
8. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
9. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.

1 **Mortgage Revenue Bonds, 1997 Series A1**

				Prepayments	CPR	PSA
Series: E97A1	Prog: 101		1-Month	$361,004	25.67%	428
Remaining Principal Balance:	$14,420,588		3-Months	$1,070,866	24.78%	413
Weighted Average Seasoning:	142		6-Months	$1,525,932	18.07%	301
Weighted Average Interest Rate:	5.926%		12-Months	$2,125,562	12.65%	211
Bond Yield (TIC):	5.530%		Life	$86,149,867	14.84%	247

2 **Mortgage Revenue Bonds, 1997 Series A2**

				Prepayments	CPR	PSA
Series: E97A2	Prog: 101		1-Month	$279,332	14.24%	237
Remaining Principal Balance:	$21,680,500		3-Months	$917,372	15.23%	254
Weighted Average Seasoning:	86		6-Months	$1,610,711	13.27%	221
Weighted Average Interest Rate:	6.155%		12-Months	$3,237,953	12.85%	214
Bond Yield (TIC):	5.530%		Life	$66,765,231	14.84%	247

3 **Mortgage Revenue Bonds, 1998 Series A1**

				Prepayments	CPR	PSA
Series: E98A1	Prog: 102		1-Month	$58,370	8.96%	149
Remaining Principal Balance:	$7,428,346		3-Months	$557,132	24.85%	414
Weighted Average Seasoning:	135		6-Months	$940,460	20.94%	349
Weighted Average Interest Rate:	5.451%		12-Months	$1,152,528	13.19%	220
Bond Yield (TIC):	5.206%		Life	$26,555,894	12.51%	209

4 **Mortgage Revenue Bonds, 1998 Series A2**

				Prepayments	CPR	PSA
Series: E98A2	Prog: 102		1-Month	$77,440	5.24%	87
Remaining Principal Balance:	$17,229,720		3-Months	$544,905	11.69%	195
Weighted Average Seasoning:	78		6-Months	$1,321,084	13.72%	229
Weighted Average Interest Rate:	7.101%		12-Months	$2,121,255	10.95%	182
Bond Yield (TIC):	5.206%		Life	$29,803,839	12.77%	213

5 **Mortgage Revenue Bonds, 1999 Series A1**

				Prepayments	CPR	PSA
Series: E99A1	Prog: 103		1-Month	$0	0.00%	0
Remaining Principal Balance:	$2,418,144		3-Months	$91,948	13.68%	228
Weighted Average Seasoning:	129		6-Months	$203,666	14.71%	245
Weighted Average Interest Rate:	6.375%		12-Months	$531,868	17.66%	294
Bond Yield (TIC):	5.978%		Life	$8,561,972	13.59%	226

6 **Mortgage Revenue Bonds, 1999 Series A2**

				Prepayments	CPR	PSA
Series: E99A2	Prog: 103		1-Month	$758,853	11.67%	194
Remaining Principal Balance:	$73,027,741		3-Months	$3,649,645	17.68%	295
Weighted Average Seasoning:	95		6-Months	$6,476,981	15.59%	260
Weighted Average Interest Rate:	6.963%		12-Months	$11,843,346	13.90%	232
Bond Yield (TIC):	5.978%		Life	$179,710,719	13.37%	223

7 **Mortgage Revenue Bonds, 2000 Series A**

				Prepayments	CPR	PSA
Series: E001A	Prog: 104		1-Month	$308,547	17.94%	299
Remaining Principal Balance:	$18,575,188		3-Months	$1,054,615	19.70%	328
Weighted Average Seasoning:	62		6-Months	$1,715,022	16.54%	276
Weighted Average Interest Rate:	5.736%		12-Months	$2,299,010	11.44%	191
Bond Yield (TIC):	5.929%		Life	$40,609,713	15.26%	254

8 **Mortgage Revenue Bonds, 2000 Series B**

			Prepayments	CPR	PSA
Series: E001B	Prog: 104	1-Month	$768,648	24.05%	401
Remaining Principal Balance:	$33,144,998	3-Months	$3,118,374	30.17%	503
Weighted Average Seasoning:	88	6-Months	$3,891,711	20.27%	338
Weighted Average Interest Rate:	6.873%	12-Months	$5,763,462	15.75%	262
Bond Yield (TIC):	5.929%	Life	$83,645,895	15.42%	257

9 **Mortgage Revenue Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: E011A	Prog: 105	1-Month	$0	0.00%	0
Remaining Principal Balance:	$5,711,119	3-Months	$217,400	13.77%	229
Weighted Average Seasoning:	129	6-Months	$366,356	11.53%	192
Weighted Average Interest Rate:	5.984%	12-Months	$1,032,441	14.90%	248
Bond Yield (TIC):	5.211%	Life	$24,118,832	17.84%	297

10 **Mortgage Revenue Bonds, 2001 Series B**

			Prepayments	CPR	PSA
Series: E011B	Prog: 105	1-Month	$783,151	16.23%	271
Remaining Principal Balance:	$52,675,633	3-Months	$2,619,539	17.62%	294
Weighted Average Seasoning:	75	6-Months	$4,755,001	16.39%	273
Weighted Average Interest Rate:	6.076%	12-Months	$7,473,654	13.18%	220
Bond Yield (TIC):	5.211%	Life	$85,953,672	13.73%	229

11 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$1,797,026	12.36%	206
Remaining Principal Balance:	$162,530,825	3-Months	$7,109,407	15.70%	262
Weighted Average Seasoning:	55	6-Months	$13,788,702	15.09%	252
Weighted Average Interest Rate:	5.618%	12-Months	$23,710,372	12.82%	214
Bond Yield (TIC):	4.553%	Life	$169,923,567	12.13%	202

12 **Home Mortgage Revenue Bonds, 2006 Series A**

			Prepayments	CPR	PSA
Series: E061A	Prog: 107	1-Month	$766,643	10.74%	179
Remaining Principal Balance:	$80,611,818	3-Months	$2,590,107	11.86%	198
Weighted Average Seasoning:	45	6-Months	$3,927,511	9.04%	151
Weighted Average Interest Rate:	5.496%	12-Months	$7,712,611	8.67%	144
Bond Yield (TIC):	4.623%	Life	$25,477,479	7.57%	149

13 **Home Mortgage Revenue Bonds, 2006 Series B**

			Prepayments	CPR	PSA
Series: E061B	Prog: 108	1-Month	$829,209	15.86%	264
Remaining Principal Balance:	$57,201,536	3-Months	$2,945,116	18.15%	302
Weighted Average Seasoning:	40	6-Months	$5,390,080	16.38%	273
Weighted Average Interest Rate:	4.877%	12-Months	$7,695,459	11.72%	195
Bond Yield (TIC):	4.048%	Life	$14,585,399	6.34%	156

14 **Home Mortgage Revenue Bonds, 2006 Series C**

			Prepayments	CPR	PSA
Series: E06C1	Prog: 109	1-Month	$790,625	14.72%	245
Remaining Principal Balance:	$59,209,630	3-Months	$2,472,978	15.03%	250
Weighted Average Seasoning:	34	6-Months	$5,291,522	15.59%	260
Weighted Average Interest Rate:	5.124%	12-Months	$8,119,180	11.87%	211
Bond Yield (TIC):	4.210%	Life	$10,901,708	5.65%	162

15 **Home Mortgage Revenue Bonds, 2007 Series A**

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$1,039,229	16.07%	268
Remaining Principal Balance:	$70,649,727	3-Months	$4,535,801	21.96%	366
Weighted Average Seasoning:	58	6-Months	$10,105,941	24.63%	410
Weighted Average Interest Rate:	5.334%	12-Months	$14,515,405	18.13%	302
Bond Yield (TIC):	4.048%	Life	$26,900,251	15.32%	255

16 **Home Mortgage Revenue Bonds, 2007 Series B**

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$605,624	9.55%	159
Remaining Principal Balance:	$72,120,937	3-Months	$3,785,368	18.43%	307
Weighted Average Seasoning:	58	6-Months	$7,310,404	18.10%	302
Weighted Average Interest Rate:	5.555%	12-Months	$11,062,822	13.90%	232
Bond Yield (TIC):	4.210%	Life	$22,231,598	12.75%	213

17 **Home Mortgage Revenue Bonds, 2007 Series C**

			Prepayments	CPR	PSA
Series: E071C	Prog: 112	1-Month	$484,720	7.08%	121
Remaining Principal Balance:	$78,984,003	3-Months	$1,849,652	8.83%	156
Weighted Average Seasoning:	29	6-Months	$2,401,319	5.79%	108
Weighted Average Interest Rate:	5.023%	12-Months	$5,124,472	6.02%	126
Bond Yield (TIC):	4.091%	Life	$7,443,574	3.55%	119

18 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$1,294,749	16.88%	281
Remaining Principal Balance:	$83,375,675	3-Months	$5,658,219	23.02%	384
Weighted Average Seasoning:	57	6-Months	$10,328,413	21.57%	360
Weighted Average Interest Rate:	5.402%	12-Months	$15,627,434	16.60%	277
Bond Yield (TIC):	4.091%	Life	$28,206,232	13.63%	227

19 **Home Mortgage Revenue Bonds, 2008 Series A**

			Prepayments	CPR	PSA
Series: E081A	Prog: 114	1-Month	$274,978	4.62%	104
Remaining Principal Balance:	$69,629,489	3-Months	$1,637,296	8.85%	209
Weighted Average Seasoning:	22	6-Months	$4,591,951	11.89%	303
Weighted Average Interest Rate:	5.277%	12-Months	$6,861,828	8.85%	266
Bond Yield (TIC):	4.365%	Life	$8,154,604	7.00%	256

20 **Home Mortgage Revenue Bonds, 2008 Series B**

			Prepayments	CPR	PSA
Series: E081B	Prog: 115	1-Month	$0	0.00%	0
Remaining Principal Balance:	$77,693,710	3-Months	$289,052	1.47%	69
Weighted Average Seasoning:	12	6-Months	$1,274,211	3.18%	172
Weighted Average Interest Rate:	5.231%	12-Months	$1,781,752	2.59%	182
Bond Yield (TIC):	4.375%	Life	$1,781,752	2.59%	182

21 **Home Mortgage Revenue Bonds, 2009 Series A**

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$2,592,083	26.78%	446
Remaining Principal Balance:	$98,502,434	3-Months	$6,560,167	22.68%	378
Weighted Average Seasoning:	55	6-Months	$6,560,167	22.68%	378
Weighted Average Interest Rate:	5.340%	12-Months	$6,560,167	22.68%	378
Bond Yield (TIC):	4.365%	Life	$6,560,167	22.68%	378

22 **Home Mortgage Revenue Bonds, 2009 Series B**

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$1,322,825	14.73%	246
Remaining Principal Balance:	$98,925,094	3-Months	$5,858,218	20.44%	341
Weighted Average Seasoning:	67	6-Months	$5,858,218	20.44%	341
Weighted Average Interest Rate:	5.332%	12-Months	$5,858,218	20.44%	341
Bond Yield (TIC):	4.375%	Life	$5,858,218	20.44%	341

23 **Veterans Collateralized Bonds, 1998 First & Second**

			Prepayments	CPR	PSA
Series: C9811	Prog: 202	1-Month	$160,863	13.93%	232
Remaining Principal Balance:	$12,786,646	3-Months	$1,474,279	35.06%	584
Weighted Average Seasoning:	106	6-Months	$1,999,841	24.91%	415
Weighted Average Interest Rate:	5.892%	12-Months	$2,984,829	18.59%	310
Bond Yield (TIC):	5.403%	Life	$53,015,514	14.74%	246

24 **Veterans Collateralized Bonds, 1999 First**

			Prepayments	CPR	PSA
Series: C9911	Prog: 203	1-Month	$1,125,652	35.46%	591
Remaining Principal Balance:	$30,283,582	3-Months	$2,530,578	27.39%	457
Weighted Average Seasoning:	92	6-Months	$5,393,275	27.95%	466
Weighted Average Interest Rate:	7.271%	12-Months	$7,103,211	18.97%	316
Bond Yield (TIC):	6.109%	Life	$108,475,910	16.60%	277

25 **Veterans Collateralized Bonds, 2000 First**

			Prepayments	CPR	PSA
Series: C0011	Prog: 204	1-Month	$399,342	28.21%	470
Remaining Principal Balance:	$14,262,039	3-Months	$1,451,516	32.05%	534
Weighted Average Seasoning:	89	6-Months	$4,377,203	41.20%	687
Weighted Average Interest Rate:	7.324%	12-Months	$6,484,861	31.07%	518
Bond Yield (TIC):	6.319%	Life	$68,983,046	20.18%	336

26 **Veterans Collateralized Bonds, 2002 First**

			Prepayments	CPR	PSA
Series: C0211	Prog: 205	1-Month	$672,634	40.04%	667
Remaining Principal Balance:	$15,448,563	3-Months	$2,708,090	47.47%	791
Weighted Average Seasoning:	83	6-Months	$5,298,382	44.33%	739
Weighted Average Interest Rate:	6.077%	12-Months	$5,871,646	27.21%	454
Bond Yield (TIC):	5.466%	Life	$41,579,603	17.16%	286

27 **Veterans Collateralized Bonds, 2005 First & Second**

			Prepayments	CPR	PSA
Series: C0511	Prog: 206	1-Month	$148,034	13.11%	219
Remaining Principal Balance:	$12,562,666	3-Months	$532,540	15.23%	254
Weighted Average Seasoning:	45	6-Months	$1,370,874	18.21%	304
Weighted Average Interest Rate:	5.029%	12-Months	$2,637,421	16.69%	278
Bond Yield (TIC):	4.215%	Life	$5,592,623	9.71%	180

28 **Veterans Collateralized Bonds, 2006 First**

			Prepayments	CPR	PSA
Series: C0611	Prog: 207	1-Month	$2,290,532	15.96%	382
Remaining Principal Balance:	$156,960,497	3-Months	$10,446,997	22.66%	569
Weighted Average Seasoning:	21	6-Months	$24,824,404	25.32%	685
Weighted Average Interest Rate:	5.564%	12-Months	$30,453,883	16.47%	493
Bond Yield (TIC):	4.700%	Life	$36,177,236	9.16%	393

29 **Veterans Collateralized Bonds, 2007 & 2008 First**

			Prepayments	CPR	PSA
Series: C0711	Prog: 208	1-Month	$982,947	23.61%	530
Remaining Principal Balance:	$43,304,378	3-Months	$5,919,061	39.91%	937
Weighted Average Seasoning:	22	6-Months	$10,069,403	33.94%	859
Weighted Average Interest Rate:	5.923%	12-Months	$14,018,127	24.13%	716
Bond Yield (TIC):	5.023%	Life	$14,715,708	15.83%	607

30 **General Mortgage Revenue Bonds, 1999 Series A**

			Prepayments	CPR	PSA
Series: GM99A	Prog: 403	1-Month	$968,680	15.40%	257
Remaining Principal Balance:	$69,013,869	3-Months	$5,342,381	25.60%	427
Weighted Average Seasoning:	56	6-Months	$21,239,528	24.69%	411
Weighted Average Interest Rate:	5.282%	12-Months	$36,086,622	18.12%	302
Bond Yield (TIC):	6.048%	Life	$371,771,176	13.65%	228

31 **General Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: GM02A	Prog: 404	1-Month	$1,154,506	11.95%	199
Remaining Principal Balance:	$108,258,486	3-Months	$6,707,622	21.28%	355
Weighted Average Seasoning:	69	6-Months	$20,043,269	28.59%	476
Weighted Average Interest Rate:	5.630%	12-Months	$27,651,947	20.47%	341
Bond Yield (TIC):	4.798%	Life	$158,590,370	18.13%	302

32 **Governmental Purpose Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: GP01A	Prog: 502	1-Month	$3,647,370	18.29%	305
Remaining Principal Balance:	$214,862,902	3-Months	$15,806,917	24.66%	411
Weighted Average Seasoning:	71	6-Months	$31,819,463	24.74%	412
Weighted Average Interest Rate:	6.358%	12-Months	$45,977,310	18.38%	306
Bond Yield (TIC):	N/A	Life	$446,110,817	17.95%	299

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. E001A and GP01A Bonds were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION

SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

08/11/09

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2010	-	-	**-**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2009 REDEMPTION DETAIL BY MONTH:			
Month	Surplus	Refunding	Total
Sep-08	94,520,000	-	94,520,000
Oct-08	14,445,000	-	14,445,000
Dec-08	189,025,000	-	189,025,000
Jun-09	15,790,000	161,760,000	177,550,000

FY 2009 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
DD07A	65,125,000	-	65,125,000
DD07C	29,395,000	-	29,395,000
DD07D	14,445,000	-	14,445,000
E001C	1,205,000	-	1,205,000
E011A	990,000	-	990,000
E021A	1,025,000	-	1,025,000
E061A	5,070,000	-	5,070,000
E061B	3,610,000	-	3,610,000
E06C1	3,190,000	-	3,190,000
E97A1	3,415,000	-	3,415,000
E97A2	2,375,000	-	2,375,000
E98A1	1,700,000	-	1,700,000
E98A2	1,040,000	-	1,040,000
E99A2	9,785,000	-	9,785,000
GH03A	115,000,000	-	115,000,000
GH03B	16,095,000	-	16,095,000
GM99A	-	161,760,000	161,760,000
GP97A	2,700,000	-	2,700,000
HD00B	3,540,000	-	3,540,000
HD02D	34,075,000	-	34,075,000

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2010	-	-	**-**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY 1995	365,000,000	-	**365,000,000**
FY 1994	367,130,000	16,930,000	**384,060,000**
FY 1993	200,000,000	-	**200,000,000**
FY 1992	452,760,000	-	**452,760,000**
FY 1991	531,103,544	275,000,000	**806,103,544**
FY 1990	297,000,000	220,000,000	**517,000,000**
FY 1989	175,000,000	400,000,000	**575,000,000**
FY 1988	100,000,000	347,000,000	**447,000,000**
FY 1987	67,000,000	415,000,000	**482,000,000**
FY 1986	452,445,000	825,000,000	**1,277,445,000**
FY 1985	604,935,000	-	**604,935,000**
FY 1984	655,000,000	250,000,000	**905,000,000**
FY 1983	435,000,000	400,000,000	**835,000,000**
FY 1982	250,000,000	552,000,000	**802,000,000**
FY 1981	460,000,000	160,000,000	**620,000,000**
FY 1980	148,800,000	-	**148,800,000**
FY 1979	164,600,000	7,020,000	**171,620,000**
FY 1978	135,225,000	-	**135,225,000**
FY 1977	80,000,000	-	**80,000,000**
FY 1976	5,000,000	-	**5,000,000**
FY 1975	47,000,000	-	**47,000,000**
FY 1974	36,000,000	-	**36,000,000**
FY 1973	26,500,000	5,250,000	**31,750,000**

FY 2009 ISSUANCE DETAIL BY MONTH:			
Month	Tax-Exempt	Taxable	Total
Sep-08	80,880,000	-	80,880,000
Dec-08	45,000,000	-	45,000,000
May-09	161,760,000	-	161,760,000

FY 2009 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
C0812	45,000,000	-	45,000,000
E081B	80,880,000	-	80,880,000
E091A	80,880,000	-	80,880,000
E091B	80,880,000	-	80,880,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF TAX-EXEMPT ONE-WEEK VARIABLE RATE DEMAND OBLIGATIONS & INTEREST RATE DERIVATIVE SWAPS

July 31, 2009

Data	GP97A	HD00B	GP01A	GP01B	E021A	SC02C	E071A	E071B	E071D	E091A	E091B	E091D
Outstanding	20,600,000	36,485,000	63,860,000	78,040,000	168,275,000	60,250,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	
CUSIP	011831X82	011832LY6	0118326M9	0118326N7	011832PX4	0118326L1	01170PBW5	01170PBV7	01170PBX3	1170PDV5	1170PDX1	
Issue Date	12/03/97	12/13/00	08/02/01	08/02/01	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	
Maturity Date	12/01/27	12/01/30	12/01/30	12/01/30	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	
Rating	AA/Aa2	AA/Aa2	AA/Aaa	AA/Aaa	AAA/Aaa	AA/Aa2	AA/Aa2	AA/Aa2	AA/Aa2	AA/Aa2	AA/Aa2	
Remark Agent	Merrill	Merrill	Merrill	Merrill	Merrill	Merrill	Citigroup	Goldman	Merrill	Citigroup	Goldman	
Remarket Fee	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.10%	0.10%	
Liquidity/Insur	Self	Self	Self	Self	Dexia/FSA	Self	LBBW	LBBW	LBBW	Self	Self	
AMT/PU/Swap	N/A	N/A	Swap	Swap	AMT/Swap	Swap	PreUlm/Swap	PreUlm/Swap	PreUlm/Swap	PreUlm/Swap	PreUlm/Swap	
Current Rate	0.28%	0.28%	0.28%	0.28%	1.10%	0.28%	1.00%	1.00%	1.23%	0.27%	0.25%	
Avg Rate	2.54%	2.12%	2.11%	2.10%	2.51%	2.29%	2.36%	2.22%	2.20%	0.17%	0.18%	
Max Rate	9.00%	9.00%	9.25%	9.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.27%	0.27%	
Min Rate	0.08%	0.08%	0.08%	0.08%	0.60%	0.08%	0.43%	0.20%	0.15%	0.10%	0.12%	
SIFMA Rate	2.52%	2.14%	2.06%	2.06%	2.10%	2.16%	2.13%	2.13%	2.13%	0.35%	0.35%	
SIFMA Spread	0.02%	(0.02%)	0.05%	0.04%	0.40%	0.13%	0.23%	0.09%	0.07%	(0.18%)	(0.17%)	
2008 Avg	2.03%	2.03%	2.65%	2.64%	3.44%	3.00%	2.37%	2.05%	2.06%	N/A	N/A	
2009 Avg	0.24%	0.24%	0.52%	0.52%	2.77%	0.65%	1.12%	1.12%	1.05%	0.17%	0.18%	
2009 Spread	(0.24%)	(0.24%)	0.03%	0.03%	2.29%	0.17%	0.63%	0.63%	0.57%	(0.32%)	(0.31%)	

INTEREST RATE SWAP SUMMARY

Bond Series	Counterparty	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Morg Keeg	63,860,000	2.4530%	1.858%	0.595%	2.109%	2.704%	(0.251%)
GP01B	Merrill	78,040,000	4.1427%	1.858%	2.285%	2.100%	4.385%	(0.242%)
E021A1	Goldman	48,275,000	2.9800%	2.123%	0.857%	2.506%	3.362%	(0.382%)
E021A2	Merrill	120,000,000	3.4480%	1.977%	1.471%	2.506%	3.976%	(0.528%)
SC02B	JPMorgan	14,555,000	3.7700%	2.039%	1.731%	-	1.731%	2.039%
SC02C	JPMorgan	60,250,000	4.3030%	2.273%	2.030%	2.291%	4.321%	(0.018%)
E071AB	Goldman	143,622,000	3.7345%	2.123%	1.611%	2.291%	3.903%	(0.168%)
E071BD	JPMorgan	95,748,000	3.7200%	2.123%	1.597%	2.200%	3.796%	(0.076%)
E091A	Citibank	72,789,000	3.7610%	0.405%	3.356%	0.166%	3.522%	0.239%
E091B	Goldman	72,789,000	3.7610%	0.405%	3.356%	0.182%	3.538%	0.223%
E091D	JPMorgan	97,052,000	3.7400%	0.405%	3.335%	0.170%	3.505%	0.235%
TOTAL		**866,980,000**	**3.6388%**	**1.588%**	**2.051%**	**1.661%**	**3.712%**	**(0.073%)**

NET SWAP TOTALS

Pay Fixed	Rec Float	Net Swap
22,461,859	10,389,770	(12,072,089)
28,118,336	12,714,625	(15,403,711)
13,958,855	7,076,392	(6,882,463)
35,789,067	16,544,951	(19,244,116)
3,606,333	2,007,449	(1,598,884)
17,038,864	9,108,747	(7,930,117)
10,607,131	6,740,818	(3,866,313)
7,053,628	4,363,097	(2,690,531)
-	-	-
-	-	-
-	-	-
138,634,071	**68,945,848**	**(69,688,223)**

REMARKETING COMPARISON *(2009)*

Agent	Allocation	WAIR	SIFMA Spread
Citigroup	18.8%	0.623%	0.136%
Goldman	18.8%	0.634%	0.146%
Merrill	42.1%	0.635%	0.148%
Merrill (AMT)	20.3%	2.774%	2.287%
Other	-	-	-

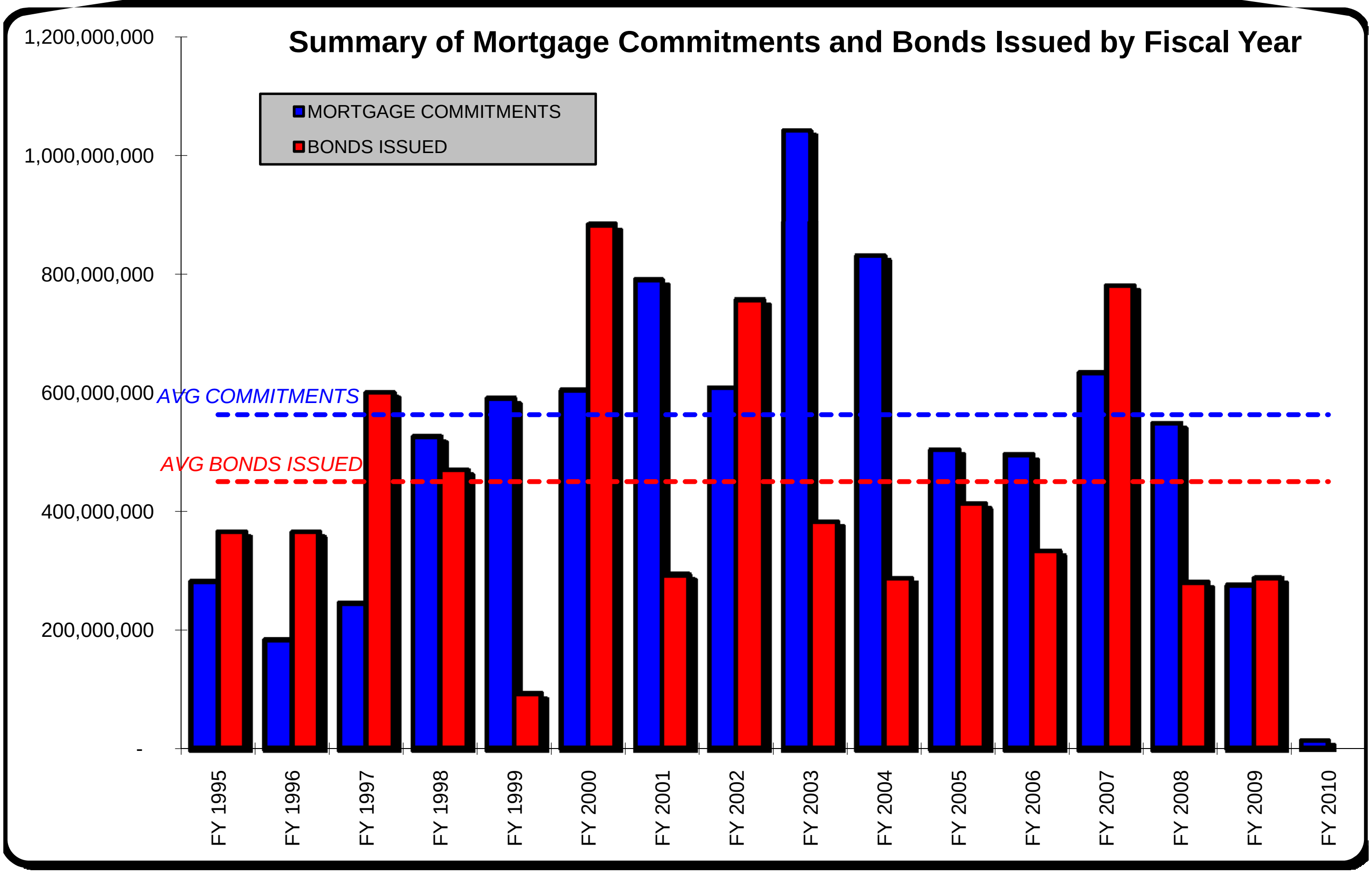
VRDO SUMMARY

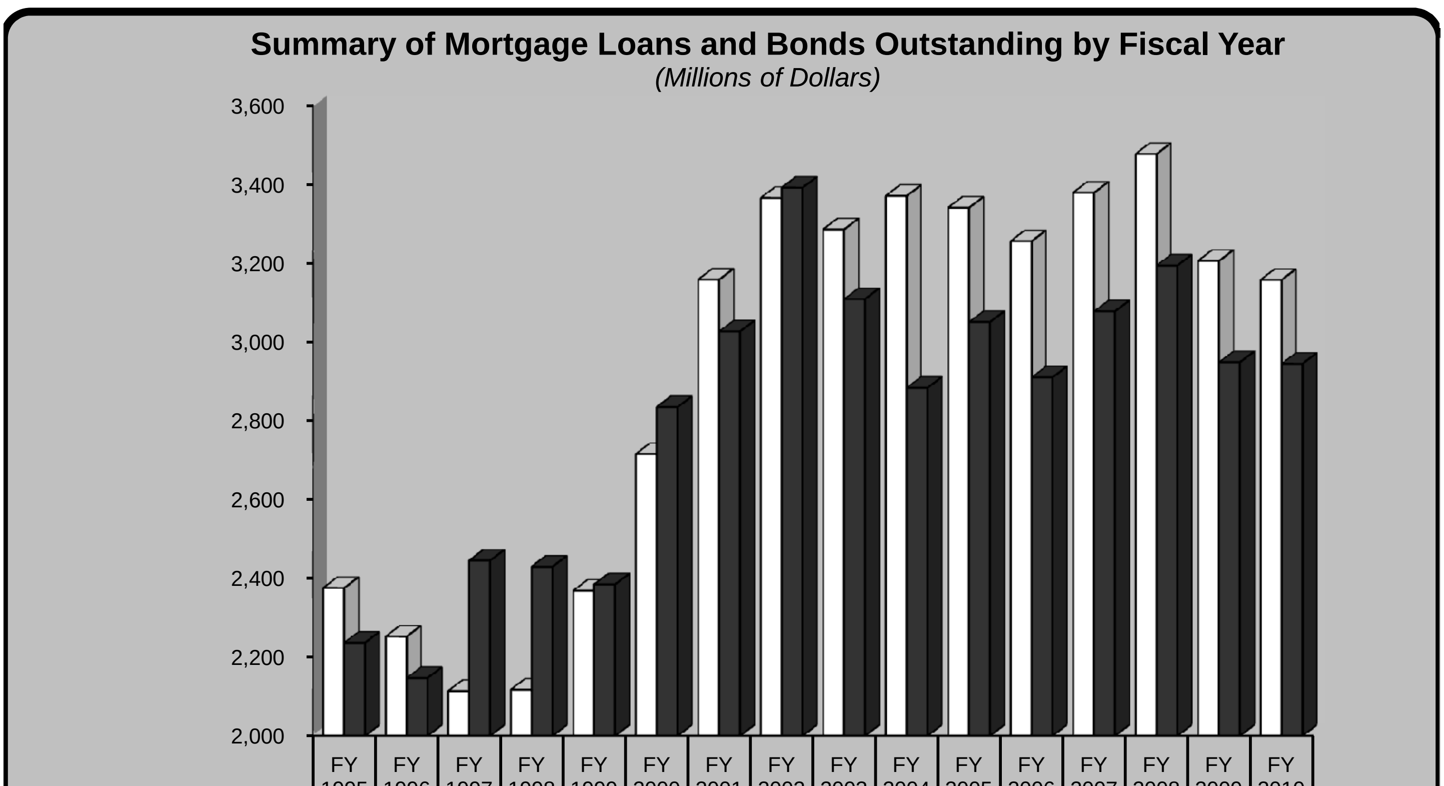
	2009	2008	2007
Avg Rate	1.067%	2.648%	3.628%
Max Rate	4.750%	10.250%	4.020%
Min Rate	0.080%	0.400%	3.030%
SIFMA Rate	0.487%	2.240%	3.621%
SIFMA Spread	0.580%	0.409%	0.007%

MONTHLY SUMMARY

July 31, 2009	
Total Bonds	**$2,943,754,750**
Total Float	**$828,640,000**
Self-Liquid	**$420,995,000**
Float %	**28.1%**
Hedge %	**93.1%**

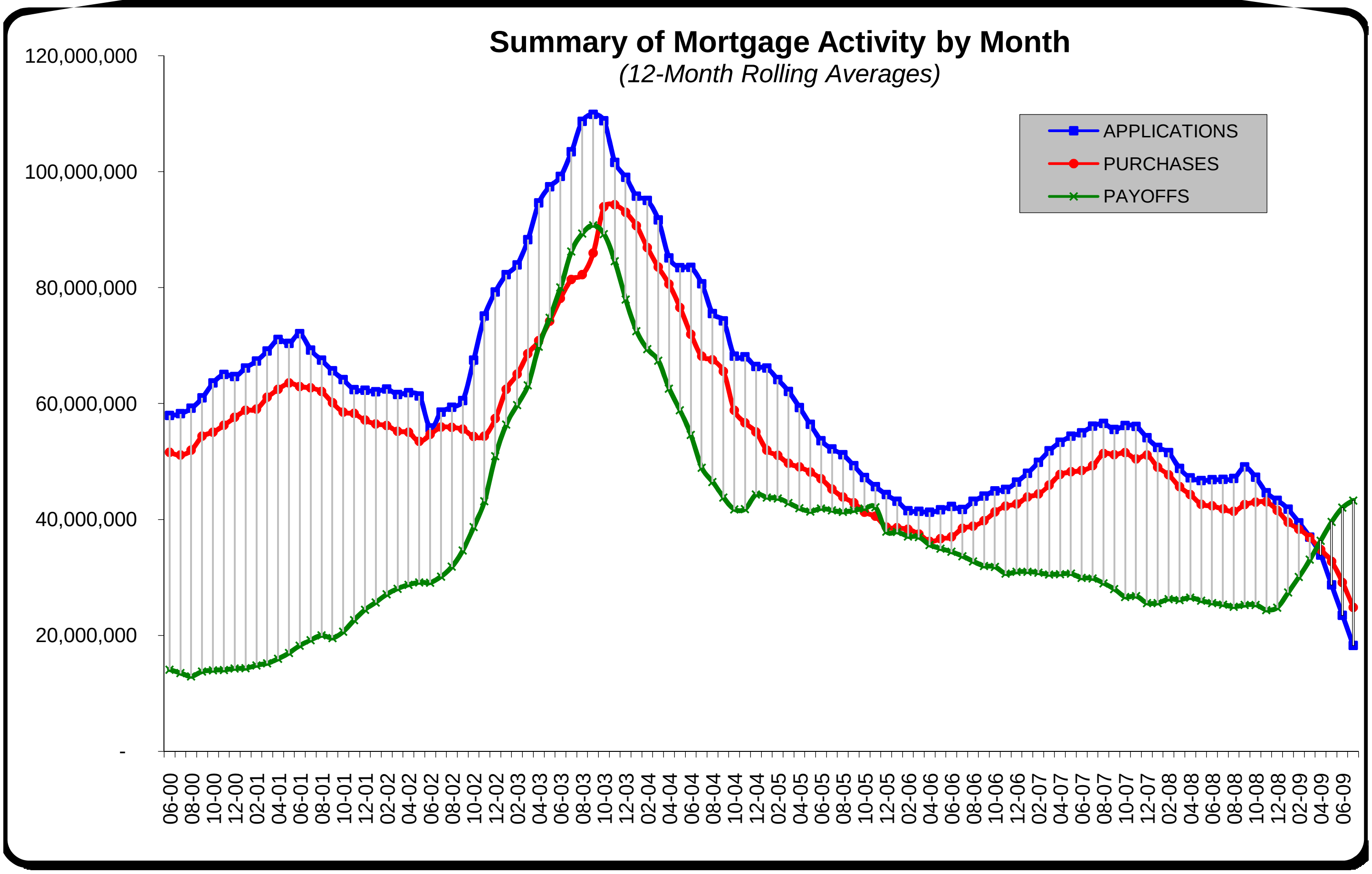
ALASKA HOUSING FINANCE CORPORATION

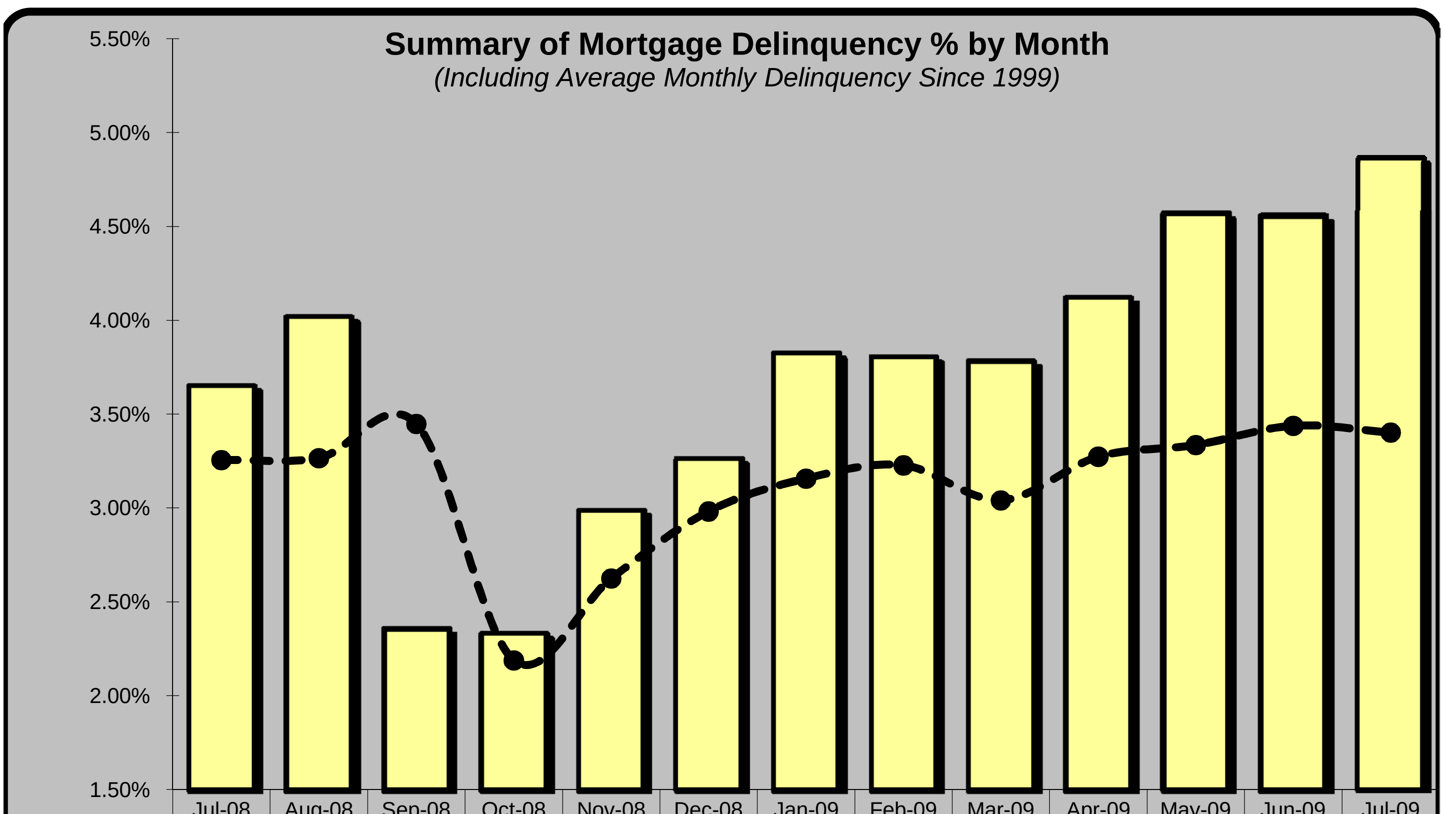




	FY 1995	FY 1996	FY 1997	FY 1998	FY 1999	FY 2000	FY 2001	FY 2002	FY 2003	FY 2004	FY 2005	FY 2006	FY 2007	FY 2008	FY 2009	FY 2010
MORTGAGES	2,375	2,252	2,113	2,117	2,368	2,715	3,157	3,365	3,285	3,370	3,340	3,255	3,378	3,476	3,205	3,157
BONDS	2,236	2,146	2,445	2,429	2,384	2,834	3,026	3,391	3,108	2,883	3,050	2,909	3,077	3,193	2,948	2,944

ALASKA HOUSING FINANCE CORPORATION





	Jul-08	Aug-08	Sep-08	Oct-08	Nov-08	Dec-08	Jan-09	Feb-09	Mar-09	Apr-09	May-09	Jun-09	Jul-09
DEL	3.65%	4.02%	2.36%	2.33%	2.99%	3.26%	3.83%	3.80%	3.78%	4.12%	4.57%	4.56%	4.87%
AVG	3.26%	3.27%	3.45%	2.19%	2.62%	2.98%	3.16%	3.23%	3.04%	3.27%	3.34%	3.44%	3.40%

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