Alaska Housing
FINANCE CORPORATION

MAY 2009

MORTGAGE & BOND DISCLOSURE REPORT

ALASKA HOUSING FINANCE CORPORATION

MAY 2009 COMPARATIVE ACTIVITY SUMMARY

TOTAL PORTFOLIO	As of Fiscal Year End			As of Month End		
	FY 2007	FY 2008	% Variance	05/31/08	05/31/09	% Variance
Mortgage Portfolio:						
Mortgages Loans	$3,185,927,644	$3,297,523,856	3.5%	$3,288,022,953	$3,103,202,232	(5.6%)
Participation Loans	192,098,886	178,782,318	(6.9%)	181,842,287	168,357,675	(7.4%)
REO's	485,425	2,259,320	365.4%	2,072,283	2,170,280	4.7%
Total Mortgage Portfolio	$3,378,511,955	$3,478,565,494	3.0%	$3,471,937,523	$3,273,730,187	(5.7%)
# of Mortgage Loans	23,886	23,574	(1.3%)	23,613	21,957	(7.0%)
Multifamily %	6.9%	6.5%	(5.8%)	6.6%	6.9%	4.5%
Anchorage %	34.9%	35.1%	0.6%	35.0%	35.3%	0.9%
Insurance %	59.4%	60.3%	1.5%	60.2%	60.3%	0.2%
Mortgage Wghtd Avg Int Rate	5.895%	5.917%	0.4%	5.919%	5.923%	0.1%
Delinquent Loans	$109,640,795	$133,345,224	21.6%	$129,652,216	$149,463,700	15.3%
Delinquency %	3.25%	3.84%	18.2%	3.74%	4.57%	22.3%
Bonds Outstanding:						
FTHB/Veterans Bonds	$1,356,844,750	$1,407,844,750	3.8%	$1,463,689,750	$1,667,824,750	13.9%
HD/Multifamily Bonds	387,360,000	378,900,000	(2.2%)	382,060,000	336,255,000	(12.0%)
Other Bonds	1,332,599,452	1,406,340,000	5.5%	1,383,635,000	1,139,120,000	(17.7%)
Total Bonds Outstanding	$3,076,804,202	$3,193,084,750	3.8%	$3,229,384,750	$3,143,199,750	(2.7%)
Variable Bonds %	28.5%	26.6%	(6.7%)	26.4%	26.4%	0.0%
Hedged VRDO %	72.3%	72.4%	0.1%	72.3%	93.1%	28.8%
Bond Wghtd Avg Int Rate	4.759%	4.628%	(2.8%)	4.630%	4.603%	(0.6%)
Bond/Mortgage WAIR Spread	1.136%	1.289%	13.5%	1.289%	1.320%	2.4%
Bond/Mortgage Ratio	0.91	0.92	0.8%	0.93	0.96	3.2%

MONTHLY ACTIVITY	Through Fiscal Year End			Through Eleven Months Ended		
	FY 2007	FY 2008	% Variance	05/31/08	05/31/09	% Variance
Mortgage Activity:						
Mortgage Applications	$657,277,105	$563,139,131	(14.3%)	$493,115,243	$273,363,389	(44.6%)
Mortgage Commitments	593,155,794	514,057,004	(13.3%)	446,044,926	235,894,921	(47.1%)
Mortgage Purchases	581,529,013	507,843,503	(12.7%)	462,735,677	347,817,024	(24.8%)
Mortgage Payoffs	362,455,842	307,499,473	(15.2%)	277,263,128	448,357,100	61.7%
Mortgage Foreclosures	4,001,470	8,695,900	117.3%	8,258,991	10,383,857	25.7%
Sales & Disposals	3,709,997	7,362,170	98.4%	6,896,461	11,114,473	61.2%
Bond Changes:						
Bonds Issued - FTHB/VETS	593,740,000	138,765,000	(76.6%)	138,765,000	287,640,000	107.3%
Bonds Issued - Other	187,145,000	142,060,000	(24.1%)	110,910,000	-	(100.0%)
Bond Redemptions - Special	400,595,874	113,670,000	(71.6%)	61,415,000	297,990,000	385.2%
Bond Redemptions - Scheduled	212,678,031	50,874,452	(76.1%)	35,679,452	39,535,000	10.8%
Net Change in Bonds	$167,611,095	$116,280,548	(30.6%)	$152,580,548	($49,885,000)	(100.0%)

FINANCIAL STATEMENTS *(in thousands of dollars)*	Fiscal Year Annual Audited			Second Quarter Unaudited		
	FY 2006	FY 2007	% Variance	FY 2008	FY 2009	% Variance
Mortgage & Loan Revenue	$193,573	$195,028	0.8%	$101,062	$104,622	3.5%
Investment Income	58,390	78,845	35.0%	33,223	17,811	(46.4%)
Externally Funded Programs	59,587	63,043	5.8%	37,262	48,878	31.2%
Other Revenue	7,382	8,073	9.4%	4,254	6,138	44.3%
Total Revenue	318,932	344,989	8.2%	175,801	177,449	0.9%
Interest Expenses	146,971	158,145	7.6%	75,104	78,201	4.1%
Housing Grants & Subsidies	56,829	65,689	15.6%	41,453	48,761	17.6%
Operations & Administration	38,858	41,410	6.6%	20,175	25,704	27.4%
Other Expenses	29,596	39,268	32.7%	14,053	13,547	(3.6%)
Total Expenses	272,254	304,512	11.8%	150,785	166,213	10.2%
Operating Income	46,678	40,477	(13.3%)	25,016	11,236	(55.1%)
SOA Contribution/Special Items	39,719	46,037	15.9%	7,239	8,081	11.6%
Change in Net Assets	6,959	(5,560)	(100.0%)	17,777	3,155	(82.3%)
Total Assets	4,929,576	4,896,900	(0.7%)	4,957,038	4,755,467	(4.1%)
Total Liabilities	3,239,544	3,212,428	(0.8%)	3,254,789	3,086,141	(5.2%)
Net Assets	$1,690,032	$1,684,472	(0.3%)	$1,702,249	$1,669,326	(1.9%)

ALASKA HOUSING FINANCE CORPORATION

As of: **5/31/2009**

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	5.923%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	83

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	3,103,202,232	94.8%
PARTICIPATION LOANS	168,357,675	5.1%
REAL ESTATE OWNED	2,170,280	0.1%
TOTAL PORTFOLIO	**3,273,730,186**	**100.0%**

TOTAL DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	88,007,814	2.69%
60 DAYS PAST DUE	27,266,542	0.83%
90 DAYS PAST DUE	17,524,629	0.54%
120+ DAYS PAST DUE	16,664,715	0.51%
TOTAL DELINQUENT	**149,463,700**	**4.57%**

PORTFOLIO DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,038,393,521	31.7%
RURAL	718,493,921	21.9%
TAXABLE	447,317,670	13.7%
VETERANS MORTGAGE PROGRAM	401,357,823	12.3%
TAXABLE FIRST-TIME HOMEBUYER	406,446,622	12.4%
MULTI-FAMILY/SPECIAL NEEDS	242,037,114	7.4%
OTHER LOAN PROGRAM	19,683,515	0.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,512,997,823	76.8%
CONDO	378,236,441	11.6%
MULTI-FAMILY	225,120,843	6.9%
DUPLEX	133,928,239	4.1%
3-PLEX/4-PLEX	22,828,991	0.7%
MOBILE HOME TYPE II	617,849	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	1,156,974,487	35.3%
WASILLA/PALMER	418,528,844	12.8%
FAIRBANKS/NORTH POLE	384,445,902	11.7%
JUNEAU/KETCHIKAN	241,796,209	7.4%
EAGLE RIVER/CHUGIAK	224,620,129	6.9%
KENAI/SOLDOTNA/HOMER	231,071,989	7.1%
KODIAK	158,922,586	4.9%
OTHER GEOGRAPHIC REGION	457,370,040	14.0%
MORTGAGE INSURANCE		
UNINSURED	1,298,167,229	39.7%
FEDERALLY INSURED - VA	751,309,674	22.9%
FEDERALLY INSURED - FHA	730,184,337	22.3%
PRIMARY MORTGAGE INSURANCE	261,962,609	8.0%
FEDERALLY INSURED - RD	173,790,003	5.3%
FEDERALLY INSURED - HUD 184	58,316,335	1.8%
SELLER SERVICER		
WELLS FARGO	1,744,096,219	53.3%
ALASKA USA	693,029,405	21.2%
FIRST NATIONAL BANK OF AK	516,306,480	15.8%
OTHER SELLER SERVICER	320,298,083	9.8%

002 ADMINISTRATIVE

Weighted Average Interest Rate	5.591%
Weighted Average Remaining Term	303
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	382,296,504	97.0%
PARTICIPATION LOANS	11,586,110	2.9%
REAL ESTATE OWNED	178,225	0.0%
TOTAL PORTFOLIO	**394,060,839**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	8,196,139	2.08%
60 DAYS PAST DUE	3,242,498	0.82%
90 DAYS PAST DUE	2,084,665	0.53%
120+ DAYS PAST DUE	2,222,710	0.56%
TOTAL DELINQUENT	**15,746,011**	**4.00%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	21,021,044	5.3%
RURAL	269,568,967	68.4%
TAXABLE	25,991,569	6.6%
VETERANS MORTGAGE PROGRAM	37,430,398	9.5%
TAXABLE FIRST-TIME HOMEBUYER	25,097,077	6.4%
MULTI-FAMILY/SPECIAL NEEDS	14,041,852	3.6%
OTHER LOAN PROGRAM	909,932	0.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	343,580,189	87.2%
CONDO	11,719,245	3.0%
MULTI-FAMILY	14,041,852	3.6%
DUPLEX	22,817,029	5.8%
3-PLEX/4-PLEX	4,143,369	1.1%
MOBILE HOME TYPE II	370,065	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	48,043,354	12.2%
WASILLA/PALMER	19,624,303	5.0%
FAIRBANKS/NORTH POLE	22,361,266	5.7%
JUNEAU/KETCHIKAN	34,657,850	8.8%
EAGLE RIVER/CHUGIAK	13,072,784	3.3%
KENAI/SOLDOTNA/HOMER	64,597,759	16.4%
KODIAK	54,651,435	13.9%
OTHER GEOGRAPHIC REGION	137,052,089	34.8%
MORTGAGE INSURANCE		
UNINSURED	233,224,482	59.2%
FEDERALLY INSURED - VA	61,363,058	15.6%
FEDERALLY INSURED - FHA	37,334,403	9.5%
PRIMARY MORTGAGE INSURANCE	24,872,166	6.3%
FEDERALLY INSURED - RD	24,505,342	6.2%
FEDERALLY INSURED - HUD 184	12,761,389	3.2%
SELLER SERVICER		
WELLS FARGO	205,141,627	52.1%
ALASKA USA	72,184,264	18.3%
FIRST NATIONAL BANK OF AK	54,908,877	13.9%
OTHER SELLER SERVICER	61,826,072	15.7%

101 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

Weighted Average Interest Rate	6.175%
Weighted Average Remaining Term	250
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	41,070,746	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**41,070,746**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,510,545	3.68%
60 DAYS PAST DUE	302,511	0.74%
90 DAYS PAST DUE	267,604	0.65%
120+ DAYS PAST DUE	354,296	0.86%
TOTAL DELINQUENT	**2,434,955**	**5.93%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	39,307,599	95.7%
RURAL	0	0.0%
TAXABLE	1,763,147	4.3%
VETERANS MORTGAGE PROGRAM	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	29,468,488	71.8%
CONDO	9,517,057	23.2%
MULTI-FAMILY	0	0.0%
DUPLEX	2,085,201	5.1%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	21,941,361	53.4%
WASILLA/PALMER	7,890,823	19.2%
FAIRBANKS/NORTH POLE	4,041,322	9.8%
JUNEAU/KETCHIKAN	1,434,657	3.5%
EAGLE RIVER/CHUGIAK	1,607,035	3.9%
KENAI/SOLDOTNA/HOMER	2,057,251	5.0%
KODIAK	563,255	1.4%
OTHER GEOGRAPHIC REGION	1,535,042	3.7%
MORTGAGE INSURANCE		
UNINSURED	7,780,852	18.9%
FEDERALLY INSURED - VA	4,079,490	9.9%
FEDERALLY INSURED - FHA	24,272,286	59.1%
PRIMARY MORTGAGE INSURANCE	1,287,032	3.1%
FEDERALLY INSURED - RD	3,651,086	8.9%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	23,892,296	58.2%
ALASKA USA	9,321,682	22.7%
FIRST NATIONAL BANK OF AK	6,446,673	15.7%
OTHER SELLER SERVICER	1,410,095	3.4%

102 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

Weighted Average Interest Rate	6.698%
Weighted Average Remaining Term	268
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	27,677,066	99.4%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	177,527	0.6%
TOTAL PORTFOLIO	**27,854,593**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,241,856	4.49%
60 DAYS PAST DUE	353,437	1.28%
90 DAYS PAST DUE	97,991	0.35%
120+ DAYS PAST DUE	395,603	1.43%
TOTAL DELINQUENT	**2,088,887**	**7.55%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	26,713,128	95.9%
RURAL	0	0.0%
TAXABLE	1,141,464	4.1%
VETERANS MORTGAGE PROGRAM	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	21,085,903	75.7%
CONDO	5,687,035	20.4%
MULTI-FAMILY	0	0.0%
DUPLEX	1,081,655	3.9%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	14,271,531	51.2%
WASILLA/PALMER	5,696,440	20.5%
FAIRBANKS/NORTH POLE	3,328,210	11.9%
JUNEAU/KETCHIKAN	919,969	3.3%
EAGLE RIVER/CHUGIAK	1,226,845	4.4%
KENAI/SOLDOTNA/HOMER	899,519	3.2%
KODIAK	662,241	2.4%
OTHER GEOGRAPHIC REGION	849,837	3.1%
MORTGAGE INSURANCE		
UNINSURED	4,695,996	16.9%
FEDERALLY INSURED - VA	5,174,922	18.6%
FEDERALLY INSURED - FHA	13,880,717	49.8%
PRIMARY MORTGAGE INSURANCE	872,001	3.1%
FEDERALLY INSURED - RD	3,230,957	11.6%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	18,981,041	68.1%
ALASKA USA	5,033,201	18.1%
FIRST NATIONAL BANK OF AK	2,596,072	9.3%
OTHER SELLER SERVICER	1,244,278	4.5%

103 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

Weighted Average Interest Rate	6.930%
Weighted Average Remaining Term	265
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	84,594,371	99.8%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	130,377	0.2%
TOTAL PORTFOLIO	**84,724,748**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,932,990	3.47%
60 DAYS PAST DUE	1,513,666	1.79%
90 DAYS PAST DUE	786,120	0.93%
120+ DAYS PAST DUE	785,962	0.93%
TOTAL DELINQUENT	**6,018,739**	**7.11%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	81,406,544	96.1%
RURAL	799,335	0.9%
TAXABLE	2,518,869	3.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	62,188,061	73.4%
CONDO	20,529,390	24.2%
MULTI-FAMILY	0	0.0%
DUPLEX	2,007,297	2.4%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	43,919,717	51.8%
WASILLA/PALMER	16,968,246	20.0%
FAIRBANKS/NORTH POLE	8,839,940	10.4%
JUNEAU/KETCHIKAN	2,962,051	3.5%
EAGLE RIVER/CHUGIAK	5,107,945	6.0%
KENAI/SOLDOTNA/HOMER	3,216,101	3.8%
KODIAK	970,291	1.1%
OTHER GEOGRAPHIC REGION	2,740,458	3.2%
MORTGAGE INSURANCE		
UNINSURED	16,134,426	19.0%
FEDERALLY INSURED - VA	15,150,894	17.9%
FEDERALLY INSURED - FHA	40,621,943	47.9%
PRIMARY MORTGAGE INSURANCE	4,191,061	4.9%
FEDERALLY INSURED - RD	8,531,278	10.1%
FEDERALLY INSURED - HUD 184	95,147	0.1%
SELLER SERVICER		
WELLS FARGO	52,306,331	61.7%
ALASKA USA	17,511,812	20.7%
FIRST NATIONAL BANK OF AK	9,187,217	10.8%
OTHER SELLER SERVICER	5,719,388	6.8%

104 MORTGAGE REVENUE BONDS 2000 SERIES A-D

Weighted Average Interest Rate	6.487%
Weighted Average Remaining Term	283
Weighted Average Loan To Value	83

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	51,124,622	90.7%
PARTICIPATION LOANS	5,247,785	9.3%
REAL ESTATE OWNED	15	0.0%
TOTAL PORTFOLIO	**56,372,422**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,120,132	5.53%
60 DAYS PAST DUE	973,811	1.73%
90 DAYS PAST DUE	1,281,028	2.27%
120+ DAYS PAST DUE	414,187	0.73%
TOTAL DELINQUENT	**5,789,157**	**10.27%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	53,737,583	95.3%
RURAL	0	0.0%
TAXABLE	2,414,921	4.3%
VETERANS MORTGAGE PROGRAM	219,918	0.4%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	43,306,211	76.8%
CONDO	11,189,506	19.8%
MULTI-FAMILY	0	0.0%
DUPLEX	1,876,706	3.3%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	31,160,586	55.3%
WASILLA/PALMER	9,916,723	17.6%
FAIRBANKS/NORTH POLE	6,237,018	11.1%
JUNEAU/KETCHIKAN	1,851,968	3.3%
EAGLE RIVER/CHUGIAK	3,139,472	5.6%
KENAI/SOLDOTNA/HOMER	2,193,335	3.9%
KODIAK	209,047	0.4%
OTHER GEOGRAPHIC REGION	1,664,273	3.0%
MORTGAGE INSURANCE		
UNINSURED	11,497,059	20.4%
FEDERALLY INSURED - VA	12,077,297	21.4%
FEDERALLY INSURED - FHA	23,165,572	41.1%
PRIMARY MORTGAGE INSURANCE	3,926,033	7.0%
FEDERALLY INSURED - RD	4,994,346	8.9%
FEDERALLY INSURED - HUD 184	712,116	1.3%
SELLER SERVICER		
WELLS FARGO	34,626,695	61.4%
ALASKA USA	11,709,743	20.8%
FIRST NATIONAL BANK OF AK	6,203,548	11.0%
OTHER SELLER SERVICER	3,832,436	6.8%

105 MORTGAGE REVENUE BONDS 2001 SERIES A, B

Weighted Average Interest Rate	6.112%
Weighted Average Remaining Term	282
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	62,739,330	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	20	0.0%
TOTAL PORTFOLIO	**62,739,350**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,713,984	5.92%
60 DAYS PAST DUE	565,771	0.90%
90 DAYS PAST DUE	61,823	0.10%
120+ DAYS PAST DUE	102,366	0.16%
TOTAL DELINQUENT	**4,443,944**	**7.08%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	62,231,008	99.2%
RURAL	0	0.0%
TAXABLE	508,342	0.8%
VETERANS MORTGAGE PROGRAM	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	44,893,730	71.6%
CONDO	15,784,994	25.2%
MULTI-FAMILY	0	0.0%
DUPLEX	2,060,625	3.3%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	36,338,668	57.9%
WASILLA/PALMER	11,085,722	17.7%
FAIRBANKS/NORTH POLE	6,997,453	11.2%
JUNEAU/KETCHIKAN	2,648,083	4.2%
EAGLE RIVER/CHUGIAK	1,600,564	2.6%
KENAI/SOLDOTNA/HOMER	2,265,654	3.6%
KODIAK	575,019	0.9%
OTHER GEOGRAPHIC REGION	1,228,186	2.0%
MORTGAGE INSURANCE		
UNINSURED	13,995,680	22.3%
FEDERALLY INSURED - VA	9,105,707	14.5%
FEDERALLY INSURED - FHA	26,632,978	42.5%
PRIMARY MORTGAGE INSURANCE	3,521,698	5.6%
FEDERALLY INSURED - RD	8,700,891	13.9%
FEDERALLY INSURED - HUD 184	782,396	1.2%
SELLER SERVICER		
WELLS FARGO	31,998,219	51.0%
ALASKA USA	18,501,492	29.5%
FIRST NATIONAL BANK OF AK	6,091,669	9.7%
OTHER SELLER SERVICER	6,147,970	9.8%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.769%
Weighted Average Remaining Term	304
Weighted Average Loan To Value	86

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	172,807,789	94.3%
PARTICIPATION LOANS	10,369,749	5.7%
REAL ESTATE OWNED	111,620	0.1%
TOTAL PORTFOLIO	**183,289,158**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	7,604,384	4.15%
60 DAYS PAST DUE	2,595,812	1.42%
90 DAYS PAST DUE	1,849,577	1.01%
120+ DAYS PAST DUE	1,742,095	0.95%
TOTAL DELINQUENT	**13,791,868**	**7.53%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	176,647,660	96.4%
RURAL	0	0.0%
TAXABLE	3,451,917	1.9%
VETERANS MORTGAGE PROGRAM	523,636	0.3%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	2,665,946	1.5%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	122,208,040	66.7%
CONDO	51,911,869	28.3%
MULTI-FAMILY	2,665,946	1.5%
DUPLEX	6,326,695	3.5%
3-PLEX/4-PLEX	176,608	0.1%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	103,872,562	56.7%
WASILLA/PALMER	31,477,424	17.2%
FAIRBANKS/NORTH POLE	17,886,408	9.8%
JUNEAU/KETCHIKAN	7,300,833	4.0%
EAGLE RIVER/CHUGIAK	10,786,391	5.9%
KENAI/SOLDOTNA/HOMER	5,567,242	3.0%
KODIAK	2,914,132	1.6%
OTHER GEOGRAPHIC REGION	3,484,167	1.9%
MORTGAGE INSURANCE		
UNINSURED	38,896,617	21.2%
FEDERALLY INSURED - VA	30,821,398	16.8%
FEDERALLY INSURED - FHA	81,289,819	44.4%
PRIMARY MORTGAGE INSURANCE	14,961,383	8.2%
FEDERALLY INSURED - RD	15,721,639	8.6%
FEDERALLY INSURED - HUD 184	1,598,302	0.9%
SELLER SERVICER		
WELLS FARGO	90,285,747	49.3%
ALASKA USA	45,524,627	24.8%
FIRST NATIONAL BANK OF AK	36,806,827	20.1%
OTHER SELLER SERVICER	10,671,957	5.8%

107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A

Weighted Average Interest Rate	5.500%
Weighted Average Remaining Term	317
Weighted Average Loan To Value	88

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	80,372,205	97.3%
PARTICIPATION LOANS	2,219,326	2.7%
REAL ESTATE OWNED	40	0.0%
TOTAL PORTFOLIO	**82,591,571**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,741,431	4.53%
60 DAYS PAST DUE	757,892	0.92%
90 DAYS PAST DUE	574,710	0.70%
120+ DAYS PAST DUE	1,300,930	1.58%
TOTAL DELINQUENT	**6,374,963**	**7.72%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	82,591,571	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	55,632,694	67.4%
CONDO	25,709,493	31.1%
MULTI-FAMILY	0	0.0%
DUPLEX	1,249,384	1.5%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	45,818,582	55.5%
WASILLA/PALMER	15,057,918	18.2%
FAIRBANKS/NORTH POLE	5,860,746	7.1%
JUNEAU/KETCHIKAN	5,362,556	6.5%
EAGLE RIVER/CHUGIAK	6,956,373	8.4%
KENAI/SOLDOTNA/HOMER	1,188,576	1.4%
KODIAK	633,675	0.8%
OTHER GEOGRAPHIC REGION	1,713,144	2.1%
MORTGAGE INSURANCE		
UNINSURED	16,559,742	20.1%
FEDERALLY INSURED - VA	18,386,364	22.3%
FEDERALLY INSURED - FHA	33,348,023	40.4%
PRIMARY MORTGAGE INSURANCE	7,172,508	8.7%
FEDERALLY INSURED - RD	5,813,748	7.0%
FEDERALLY INSURED - HUD 184	1,311,186	1.6%
SELLER SERVICER		
WELLS FARGO	53,103,892	64.3%
ALASKA USA	21,717,118	26.3%
FIRST NATIONAL BANK OF AK	4,406,536	5.3%
OTHER SELLER SERVICER	3,364,025	4.1%

108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B

Weighted Average Interest Rate	5.067%
Weighted Average Remaining Term	320
Weighted Average Loan To Value	88

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	53,910,440	85.1%
PARTICIPATION LOANS	9,432,046	14.9%
REAL ESTATE OWNED	6,018	0.0%
TOTAL PORTFOLIO	**63,348,504**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,038,296	4.80%
60 DAYS PAST DUE	495,874	0.78%
90 DAYS PAST DUE	744,332	1.18%
120+ DAYS PAST DUE	755,670	1.19%
TOTAL DELINQUENT	**5,034,171**	**7.95%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	60,255,637	95.1%
RURAL	0	0.0%
TAXABLE	2,849,086	4.5%
VETERANS MORTGAGE PROGRAM	243,781	0.4%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	40,688,706	64.2%
CONDO	20,379,098	32.2%
MULTI-FAMILY	0	0.0%
DUPLEX	2,194,611	3.5%
3-PLEX/4-PLEX	86,089	0.1%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	33,688,610	53.2%
WASILLA/PALMER	13,182,875	20.8%
FAIRBANKS/NORTH POLE	5,561,157	8.8%
JUNEAU/KETCHIKAN	4,394,305	6.9%
EAGLE RIVER/CHUGIAK	2,286,927	3.6%
KENAI/SOLDOTNA/HOMER	1,775,254	2.8%
KODIAK	778,464	1.2%
OTHER GEOGRAPHIC REGION	1,680,912	2.7%
MORTGAGE INSURANCE		
UNINSURED	14,517,602	22.9%
FEDERALLY INSURED - VA	14,253,977	22.5%
FEDERALLY INSURED - FHA	19,943,517	31.5%
PRIMARY MORTGAGE INSURANCE	6,565,988	10.4%
FEDERALLY INSURED - RD	7,007,483	11.1%
FEDERALLY INSURED - HUD 184	1,059,938	1.7%
SELLER SERVICER		
WELLS FARGO	41,620,456	65.7%
ALASKA USA	14,276,071	22.5%
FIRST NATIONAL BANK OF AK	3,974,912	6.3%
OTHER SELLER SERVICER	3,477,064	5.5%

109 HOME MORTGAGE REVENUE BONDS 2006 SERIES C

Weighted Average Interest Rate	5.286%
Weighted Average Remaining Term	327
Weighted Average Loan To Value	93

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	57,454,005	89.1%
PARTICIPATION LOANS	7,056,470	10.9%
REAL ESTATE OWNED	37	0.0%
TOTAL PORTFOLIO	**64,510,512**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,700,847	4.19%
60 DAYS PAST DUE	382,639	0.59%
90 DAYS PAST DUE	352,332	0.55%
120+ DAYS PAST DUE	748,180	1.16%
TOTAL DELINQUENT	**4,183,997**	**6.49%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	64,454,358	99.9%
RURAL	0	0.0%
TAXABLE	56,154	0.1%
VETERANS MORTGAGE PROGRAM	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	44,119,091	68.4%
CONDO	19,072,913	29.6%
MULTI-FAMILY	0	0.0%
DUPLEX	1,318,508	2.0%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	34,101,818	52.9%
WASILLA/PALMER	9,226,894	14.3%
FAIRBANKS/NORTH POLE	5,241,151	8.1%
JUNEAU/KETCHIKAN	4,251,054	6.6%
EAGLE RIVER/CHUGIAK	8,130,497	12.6%
KENAI/SOLDOTNA/HOMER	424,662	0.7%
KODIAK	474,637	0.7%
OTHER GEOGRAPHIC REGION	2,659,800	4.1%
MORTGAGE INSURANCE		
UNINSURED	6,816,191	10.6%
FEDERALLY INSURED - VA	22,542,974	34.9%
FEDERALLY INSURED - FHA	25,277,630	39.2%
PRIMARY MORTGAGE INSURANCE	5,540,732	8.6%
FEDERALLY INSURED - RD	3,333,585	5.2%
FEDERALLY INSURED - HUD 184	999,400	1.5%
SELLER SERVICER		
WELLS FARGO	48,428,636	75.1%
ALASKA USA	11,393,116	17.7%
FIRST NATIONAL BANK OF AK	3,276,928	5.1%
OTHER SELLER SERVICER	1,411,832	2.2%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	5.460%
Weighted Average Remaining Term	302
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	72,150,298	92.0%
PARTICIPATION LOANS	6,260,583	8.0%
REAL ESTATE OWNED	8	0.0%
TOTAL PORTFOLIO	**78,410,888**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,571,519	2.00%
60 DAYS PAST DUE	1,050,785	1.34%
90 DAYS PAST DUE	136,321	0.17%
120+ DAYS PAST DUE	211,506	0.27%
TOTAL DELINQUENT	**2,970,131**	**3.79%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,481,825	9.5%
RURAL	28,098,776	35.8%
TAXABLE	22,008,601	28.1%
VETERANS MORTGAGE PROGRAM	509,507	0.6%
TAXABLE FIRST-TIME HOMEBUYER	20,279,870	25.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	32,310	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	67,161,731	85.7%
CONDO	4,916,535	6.3%
MULTI-FAMILY	0	0.0%
DUPLEX	5,502,918	7.0%
3-PLEX/4-PLEX	829,704	1.1%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	21,221,620	27.1%
WASILLA/PALMER	7,946,134	10.1%
FAIRBANKS/NORTH POLE	8,867,222	11.3%
JUNEAU/KETCHIKAN	8,039,511	10.3%
EAGLE RIVER/CHUGIAK	3,940,922	5.0%
KENAI/SOLDOTNA/HOMER	7,208,725	9.2%
KODIAK	5,869,137	7.5%
OTHER GEOGRAPHIC REGION	15,317,618	19.5%
MORTGAGE INSURANCE		
UNINSURED	35,035,781	44.7%
FEDERALLY INSURED - VA	11,417,978	14.6%
FEDERALLY INSURED - FHA	15,480,286	19.7%
PRIMARY MORTGAGE INSURANCE	9,675,238	12.3%
FEDERALLY INSURED - RD	3,979,376	5.1%
FEDERALLY INSURED - HUD 184	2,822,230	3.6%
SELLER SERVICER		
WELLS FARGO	37,893,578	48.3%
ALASKA USA	16,222,375	20.7%
FIRST NATIONAL BANK OF AK	14,217,714	18.1%
OTHER SELLER SERVICER	10,077,222	12.9%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	5.665%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	75,415,801	95.1%
PARTICIPATION LOANS	3,654,081	4.6%
REAL ESTATE OWNED	220,759	0.3%
TOTAL PORTFOLIO	**79,290,642**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,759,873	2.23%
60 DAYS PAST DUE	432,414	0.55%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	112,928	0.14%
TOTAL DELINQUENT	**2,305,215**	**2.92%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,619,502	8.3%
RURAL	24,946,635	31.5%
TAXABLE	24,485,909	30.9%
VETERANS MORTGAGE PROGRAM	1,001,904	1.3%
TAXABLE FIRST-TIME HOMEBUYER	22,171,322	28.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	65,370	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	68,541,733	86.4%
CONDO	5,477,608	6.9%
MULTI-FAMILY	0	0.0%
DUPLEX	4,479,856	5.6%
3-PLEX/4-PLEX	791,444	1.0%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	20,157,843	25.4%
WASILLA/PALMER	9,092,985	11.5%
FAIRBANKS/NORTH POLE	10,915,419	13.8%
JUNEAU/KETCHIKAN	8,854,462	11.2%
EAGLE RIVER/CHUGIAK	4,194,325	5.3%
KENAI/SOLDOTNA/HOMER	6,918,195	8.7%
KODIAK	5,467,972	6.9%
OTHER GEOGRAPHIC REGION	13,689,443	17.3%
MORTGAGE INSURANCE		
UNINSURED	33,678,952	42.5%
FEDERALLY INSURED - VA	11,997,355	15.1%
FEDERALLY INSURED - FHA	14,686,987	18.5%
PRIMARY MORTGAGE INSURANCE	12,234,083	15.4%
FEDERALLY INSURED - RD	4,417,424	5.6%
FEDERALLY INSURED - HUD 184	2,275,841	2.9%
SELLER SERVICER		
WELLS FARGO	35,916,624	45.3%
ALASKA USA	17,485,224	22.1%
FIRST NATIONAL BANK OF AK	14,140,975	17.8%
OTHER SELLER SERVICER	11,747,818	14.8%

112 HOME MORTGAGE REVENUE BONDS 2007 SERIES C

Weighted Average Interest Rate	5.179%
Weighted Average Remaining Term	332
Weighted Average Loan To Value	92

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	79,320,980	93.0%
PARTICIPATION LOANS	5,850,438	6.9%
REAL ESTATE OWNED	147,498	0.2%
TOTAL PORTFOLIO	**85,318,916**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,830,360	3.32%
60 DAYS PAST DUE	708,377	0.83%
90 DAYS PAST DUE	1,497,382	1.76%
120+ DAYS PAST DUE	751,815	0.88%
TOTAL DELINQUENT	**5,787,933**	**6.80%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	85,073,833	99.7%
RURAL	0	0.0%
TAXABLE	0	0.0%
VETERANS MORTGAGE PROGRAM	245,082	0.3%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	56,812,527	66.6%
CONDO	26,081,341	30.6%
MULTI-FAMILY	0	0.0%
DUPLEX	2,425,048	2.8%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	47,864,777	56.1%
WASILLA/PALMER	13,870,510	16.3%
FAIRBANKS/NORTH POLE	7,803,732	9.1%
JUNEAU/KETCHIKAN	3,012,263	3.5%
EAGLE RIVER/CHUGIAK	5,755,209	6.7%
KENAI/SOLDOTNA/HOMER	1,570,468	1.8%
KODIAK	1,565,099	1.8%
OTHER GEOGRAPHIC REGION	3,876,859	4.5%
MORTGAGE INSURANCE		
UNINSURED	12,610,700	14.8%
FEDERALLY INSURED - VA	25,736,666	30.2%
FEDERALLY INSURED - FHA	32,644,167	38.3%
PRIMARY MORTGAGE INSURANCE	6,426,882	7.5%
FEDERALLY INSURED - RD	7,258,989	8.5%
FEDERALLY INSURED - HUD 184	641,513	0.8%
SELLER SERVICER		
WELLS FARGO	63,680,576	74.6%
ALASKA USA	14,911,272	17.5%
FIRST NATIONAL BANK OF AK	3,255,016	3.8%
OTHER SELLER SERVICER	3,472,052	4.1%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	5.541%
Weighted Average Remaining Term	303
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	86,404,451	92.6%
PARTICIPATION LOANS	6,865,906	7.4%
REAL ESTATE OWNED	20	0.0%
TOTAL PORTFOLIO	**93,270,377**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,009,370	2.15%
60 DAYS PAST DUE	489,703	0.53%
90 DAYS PAST DUE	364,986	0.39%
120+ DAYS PAST DUE	545,069	0.58%
TOTAL DELINQUENT	**3,409,128**	**3.66%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	8,919,116	9.6%
RURAL	34,586,756	37.1%
TAXABLE	25,985,555	27.9%
VETERANS MORTGAGE PROGRAM	699,008	0.7%
TAXABLE FIRST-TIME HOMEBUYER	23,079,943	24.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	80,576,385	86.4%
CONDO	7,049,918	7.6%
MULTI-FAMILY	0	0.0%
DUPLEX	4,005,402	4.3%
3-PLEX/4-PLEX	1,638,671	1.8%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	24,661,758	26.4%
WASILLA/PALMER	9,427,409	10.1%
FAIRBANKS/NORTH POLE	11,595,953	12.4%
JUNEAU/KETCHIKAN	7,967,920	8.5%
EAGLE RIVER/CHUGIAK	3,767,579	4.0%
KENAI/SOLDOTNA/HOMER	9,062,952	9.7%
KODIAK	6,011,073	6.4%
OTHER GEOGRAPHIC REGION	20,775,732	22.3%
MORTGAGE INSURANCE		
UNINSURED	43,347,859	46.5%
FEDERALLY INSURED - VA	13,886,870	14.9%
FEDERALLY INSURED - FHA	17,916,772	19.2%
PRIMARY MORTGAGE INSURANCE	9,773,142	10.5%
FEDERALLY INSURED - RD	5,502,387	5.9%
FEDERALLY INSURED - HUD 184	2,843,347	3.0%
SELLER SERVICER		
WELLS FARGO	44,601,735	47.8%
ALASKA USA	18,419,365	19.7%
FIRST NATIONAL BANK OF AK	19,431,106	20.8%
OTHER SELLER SERVICER	10,818,171	11.6%

114 HOME MORTGAGE REVENUE BONDS 2008 SERIES A

Weighted Average Interest Rate	5.432%
Weighted Average Remaining Term	340
Weighted Average Loan To Value	92

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	69,259,493	92.1%
PARTICIPATION LOANS	5,968,474	7.9%
REAL ESTATE OWNED	28	0.0%
TOTAL PORTFOLIO	**75,227,995**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,636,910	3.51%
60 DAYS PAST DUE	890,994	1.18%
90 DAYS PAST DUE	972,172	1.29%
120+ DAYS PAST DUE	641,837	0.85%
TOTAL DELINQUENT	**5,141,914**	**6.84%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	75,227,995	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	50,251,874	66.8%
CONDO	23,154,499	30.8%
MULTI-FAMILY	0	0.0%
DUPLEX	1,821,622	2.4%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	37,028,049	49.2%
WASILLA/PALMER	13,878,936	18.4%
FAIRBANKS/NORTH POLE	6,819,450	9.1%
JUNEAU/KETCHIKAN	3,207,299	4.3%
EAGLE RIVER/CHUGIAK	7,618,740	10.1%
KENAI/SOLDOTNA/HOMER	2,875,403	3.8%
KODIAK	453,824	0.6%
OTHER GEOGRAPHIC REGION	3,346,295	4.4%
MORTGAGE INSURANCE		
UNINSURED	14,159,072	18.8%
FEDERALLY INSURED - VA	20,654,966	27.5%
FEDERALLY INSURED - FHA	24,498,905	32.6%
PRIMARY MORTGAGE INSURANCE	7,756,554	10.3%
FEDERALLY INSURED - RD	6,298,029	8.4%
FEDERALLY INSURED - HUD 184	1,860,469	2.5%
SELLER SERVICER		
WELLS FARGO	49,069,703	65.2%
ALASKA USA	18,374,172	24.4%
FIRST NATIONAL BANK OF AK	3,919,936	5.2%
OTHER SELLER SERVICER	3,864,185	5.1%

115 HOME MORTGAGE REVENUE BONDS 2008 SERIES B

Weighted Average Interest Rate	5.366%
Weighted Average Remaining Term	349
Weighted Average Loan To Value	94

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	76,456,892	92.4%
PARTICIPATION LOANS	6,253,948	7.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**82,710,840**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,222,892	1.48%
60 DAYS PAST DUE	341,010	0.41%
90 DAYS PAST DUE	237,834	0.29%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**1,801,736**	**2.18%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	82,455,593	99.7%
RURAL	0	0.0%
TAXABLE	0	0.0%
VETERANS MORTGAGE PROGRAM	255,248	0.3%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	55,771,158	67.4%
CONDO	24,605,073	29.7%
MULTI-FAMILY	0	0.0%
DUPLEX	2,334,609	2.8%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	49,122,367	59.4%
WASILLA/PALMER	14,595,132	17.6%
FAIRBANKS/NORTH POLE	7,471,454	9.0%
JUNEAU/KETCHIKAN	3,436,329	4.2%
EAGLE RIVER/CHUGIAK	4,754,358	5.7%
KENAI/SOLDOTNA/HOMER	1,806,376	2.2%
KODIAK	417,500	0.5%
OTHER GEOGRAPHIC REGION	1,107,324	1.3%
MORTGAGE INSURANCE		
UNINSURED	11,100,883	13.4%
FEDERALLY INSURED - VA	16,627,526	20.1%
FEDERALLY INSURED - FHA	37,816,204	45.7%
PRIMARY MORTGAGE INSURANCE	5,751,218	7.0%
FEDERALLY INSURED - RD	7,001,770	8.5%
FEDERALLY INSURED - HUD 184	4,413,239	5.3%
SELLER SERVICER		
WELLS FARGO	56,961,184	68.9%
ALASKA USA	18,947,270	22.9%
FIRST NATIONAL BANK OF AK	3,771,206	4.6%
OTHER SELLER SERVICER	3,031,180	3.7%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	5.481%
Weighted Average Remaining Term	303
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	99,978,723	91.0%
PARTICIPATION LOANS	9,607,670	8.7%
REAL ESTATE OWNED	307,204	0.3%
TOTAL PORTFOLIO	**109,893,597**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,403,330	2.19%
60 DAYS PAST DUE	606,143	0.55%
90 DAYS PAST DUE	524,653	0.48%
120+ DAYS PAST DUE	267,870	0.24%
TOTAL DELINQUENT	**3,801,995**	**3.47%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	10,642,534	9.7%
RURAL	28,521,251	26.0%
TAXABLE	34,279,297	31.2%
VETERANS MORTGAGE PROGRAM	847,469	0.8%
TAXABLE FIRST-TIME HOMEBUYER	30,628,084	27.9%
MULTI-FAMILY/SPECIAL NEEDS	756,397	0.7%
OTHER LOAN PROGRAM	4,218,565	3.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	93,062,443	84.7%
CONDO	9,728,135	8.9%
MULTI-FAMILY	756,397	0.7%
DUPLEX	5,063,060	4.6%
3-PLEX/4-PLEX	1,261,720	1.1%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	31,684,804	28.8%
WASILLA/PALMER	15,021,429	13.7%
FAIRBANKS/NORTH POLE	14,383,520	13.1%
JUNEAU/KETCHIKAN	9,266,872	8.4%
EAGLE RIVER/CHUGIAK	5,991,327	5.5%
KENAI/SOLDOTNA/HOMER	9,071,136	8.3%
KODIAK	5,880,807	5.4%
OTHER GEOGRAPHIC REGION	18,593,702	16.9%
MORTGAGE INSURANCE		
UNINSURED	45,375,657	41.3%
FEDERALLY INSURED - VA	19,097,221	17.4%
FEDERALLY INSURED - FHA	23,833,033	21.7%
PRIMARY MORTGAGE INSURANCE	13,369,585	12.2%
FEDERALLY INSURED - RD	5,857,630	5.3%
FEDERALLY INSURED - HUD 184	2,360,470	2.1%
SELLER SERVICER		
WELLS FARGO	54,764,763	49.8%
ALASKA USA	26,922,832	24.5%
FIRST NATIONAL BANK OF AK	14,632,918	13.3%
OTHER SELLER SERVICER	13,573,083	12.4%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	5.459%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	98,787,031	91.1%
PARTICIPATION LOANS	9,479,080	8.7%
REAL ESTATE OWNED	184,673	0.2%
TOTAL PORTFOLIO	**108,450,784**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,388,042	2.21%
60 DAYS PAST DUE	442,596	0.41%
90 DAYS PAST DUE	362,286	0.33%
120+ DAYS PAST DUE	734,738	0.68%
TOTAL DELINQUENT	**3,927,662**	**3.63%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	10,182,918	9.4%
RURAL	30,887,600	28.5%
TAXABLE	29,162,412	26.9%
VETERANS MORTGAGE PROGRAM	1,373,670	1.3%
TAXABLE FIRST-TIME HOMEBUYER	26,121,544	24.1%
MULTI-FAMILY/SPECIAL NEEDS	1,221,810	1.1%
OTHER LOAN PROGRAM	9,500,830	8.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	93,981,989	86.7%
CONDO	9,014,109	8.3%
MULTI-FAMILY	1,221,810	1.1%
DUPLEX	2,870,152	2.6%
3-PLEX/4-PLEX	1,297,828	1.2%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	35,192,391	32.5%
WASILLA/PALMER	12,815,766	11.8%
FAIRBANKS/NORTH POLE	10,613,624	9.8%
JUNEAU/KETCHIKAN	8,809,934	8.1%
EAGLE RIVER/CHUGIAK	5,771,396	5.3%
KENAI/SOLDOTNA/HOMER	10,912,070	10.1%
KODIAK	6,035,047	5.6%
OTHER GEOGRAPHIC REGION	18,300,554	16.9%
MORTGAGE INSURANCE		
UNINSURED	39,929,781	36.8%
FEDERALLY INSURED - VA	18,428,355	17.0%
FEDERALLY INSURED - FHA	32,348,159	29.8%
PRIMARY MORTGAGE INSURANCE	11,040,349	10.2%
FEDERALLY INSURED - RD	5,435,198	5.0%
FEDERALLY INSURED - HUD 184	1,268,941	1.2%
SELLER SERVICER		
WELLS FARGO	51,168,589	47.2%
ALASKA USA	29,250,565	27.0%
FIRST NATIONAL BANK OF AK	17,376,932	16.0%
OTHER SELLER SERVICER	10,654,697	9.8%

202 VETERANS COLLATERALIZED BONDS 1998 FIRST

Weighted Average Interest Rate	6.254%
Weighted Average Remaining Term	253
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	16,488,601	97.7%
PARTICIPATION LOANS	380,365	2.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**16,868,967**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	178,862	1.06%
60 DAYS PAST DUE	120,807	0.72%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**299,668**	**1.78%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	3,663,996	21.7%
VETERANS MORTGAGE PROGRAM	11,582,252	68.7%
TAXABLE FIRST-TIME HOMEBUYER	1,622,719	9.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	15,026,885	89.1%
CONDO	1,129,015	6.7%
MULTI-FAMILY	0	0.0%
DUPLEX	373,753	2.2%
3-PLEX/4-PLEX	339,314	2.0%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	6,742,811	40.0%
WASILLA/PALMER	2,696,749	16.0%
FAIRBANKS/NORTH POLE	2,929,659	17.4%
JUNEAU/KETCHIKAN	1,956,508	11.6%
EAGLE RIVER/CHUGIAK	961,763	5.7%
KENAI/SOLDOTNA/HOMER	310,072	1.8%
KODIAK	385,496	2.3%
OTHER GEOGRAPHIC REGION	885,909	5.3%
MORTGAGE INSURANCE		
UNINSURED	5,445,908	32.3%
FEDERALLY INSURED - VA	8,571,334	50.8%
FEDERALLY INSURED - FHA	1,261,524	7.5%
PRIMARY MORTGAGE INSURANCE	1,232,991	7.3%
FEDERALLY INSURED - RD	357,211	2.1%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	9,358,194	55.5%
ALASKA USA	3,583,853	21.2%
FIRST NATIONAL BANK OF AK	2,646,362	15.7%
OTHER SELLER SERVICER	1,280,557	7.6%

203 VETERANS COLLATERALIZED BONDS 1999 FIRST

Weighted Average Interest Rate	7.107%
Weighted Average Remaining Term	267
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	37,667,700	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	10	0.0%
TOTAL PORTFOLIO	**37,667,710**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	563,623	1.50%
60 DAYS PAST DUE	132,403	0.35%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**696,026**	**1.85%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	5,502,489	14.6%
VETERANS MORTGAGE PROGRAM	29,724,420	78.9%
TAXABLE FIRST-TIME HOMEBUYER	2,440,801	6.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	35,453,329	94.1%
CONDO	1,214,655	3.2%
MULTI-FAMILY	0	0.0%
DUPLEX	765,428	2.0%
3-PLEX/4-PLEX	234,297	0.6%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	13,491,898	35.8%
WASILLA/PALMER	6,252,978	16.6%
FAIRBANKS/NORTH POLE	5,869,527	15.6%
JUNEAU/KETCHIKAN	3,280,945	8.7%
EAGLE RIVER/CHUGIAK	4,936,898	13.1%
KENAI/SOLDOTNA/HOMER	1,478,128	3.9%
KODIAK	459,880	1.2%
OTHER GEOGRAPHIC REGION	1,897,455	5.0%
MORTGAGE INSURANCE		
UNINSURED	13,814,066	36.7%
FEDERALLY INSURED - VA	18,294,112	48.6%
FEDERALLY INSURED - FHA	2,913,763	7.7%
PRIMARY MORTGAGE INSURANCE	2,536,013	6.7%
FEDERALLY INSURED - RD	109,755	0.3%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	18,333,820	48.7%
ALASKA USA	8,751,819	23.2%
FIRST NATIONAL BANK OF AK	6,915,209	18.4%
OTHER SELLER SERVICER	3,666,862	9.7%

204 VETERANS COLLATERALIZED BONDS 2000 FIRST

Weighted Average Interest Rate	7.342%
Weighted Average Remaining Term	263
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	17,538,055	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**17,538,055**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	233,611	1.33%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**233,611**	**1.33%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	4,405,248	25.1%
VETERANS MORTGAGE PROGRAM	11,450,581	65.3%
TAXABLE FIRST-TIME HOMEBUYER	1,682,226	9.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	15,994,933	91.2%
CONDO	954,822	5.4%
MULTI-FAMILY	0	0.0%
DUPLEX	450,920	2.6%
3-PLEX/4-PLEX	137,380	0.8%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	5,641,235	32.2%
WASILLA/PALMER	3,993,120	22.8%
FAIRBANKS/NORTH POLE	2,461,468	14.0%
JUNEAU/KETCHIKAN	1,588,564	9.1%
EAGLE RIVER/CHUGIAK	1,831,124	10.4%
KENAI/SOLDOTNA/HOMER	408,670	2.3%
KODIAK	290,069	1.7%
OTHER GEOGRAPHIC REGION	1,323,806	7.5%
MORTGAGE INSURANCE		
UNINSURED	5,071,204	28.9%
FEDERALLY INSURED - VA	8,373,269	47.7%
FEDERALLY INSURED - FHA	2,414,267	13.8%
PRIMARY MORTGAGE INSURANCE	1,408,417	8.0%
FEDERALLY INSURED - RD	270,897	1.5%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	9,737,453	55.5%
ALASKA USA	3,508,493	20.0%
FIRST NATIONAL BANK OF AK	2,360,911	13.5%
OTHER SELLER SERVICER	1,931,198	11.0%

205 VETERANS COLLATERALIZED BONDS 2002 FIRST

Weighted Average Interest Rate	6.232%
Weighted Average Remaining Term	275
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	20,482,193	97.9%
PARTICIPATION LOANS	430,471	2.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**20,912,664**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	511,561	2.45%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**511,561**	**2.45%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	2,026,306	9.7%
VETERANS MORTGAGE PROGRAM	16,276,218	77.8%
TAXABLE FIRST-TIME HOMEBUYER	2,610,140	12.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	17,191,434	82.2%
CONDO	2,103,901	10.1%
MULTI-FAMILY	0	0.0%
DUPLEX	788,780	3.8%
3-PLEX/4-PLEX	828,550	4.0%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	7,390,282	35.3%
WASILLA/PALMER	3,374,641	16.1%
FAIRBANKS/NORTH POLE	4,132,650	19.8%
JUNEAU/KETCHIKAN	1,677,242	8.0%
EAGLE RIVER/CHUGIAK	2,488,781	11.9%
KENAI/SOLDOTNA/HOMER	822,476	3.9%
KODIAK	162,966	0.8%
OTHER GEOGRAPHIC REGION	863,626	4.1%
MORTGAGE INSURANCE		
UNINSURED	6,238,423	29.8%
FEDERALLY INSURED - VA	10,365,807	49.6%
FEDERALLY INSURED - FHA	2,122,451	10.1%
PRIMARY MORTGAGE INSURANCE	2,185,983	10.5%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	5,719,809	27.4%
ALASKA USA	4,848,998	23.2%
FIRST NATIONAL BANK OF AK	7,596,405	36.3%
OTHER SELLER SERVICER	2,747,452	13.1%

206 VETERANS COLLATERALIZED BONDS 2005 FIRST

Weighted Average Interest Rate	5.556%
Weighted Average Remaining Term	314
Weighted Average Loan To Value	86

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	13,189,200	81.1%
PARTICIPATION LOANS	3,081,240	18.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**16,270,440**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	238,736	1.47%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	2	0.00%
TOTAL DELINQUENT	**238,737**	**1.47%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	159,111	1.0%
RURAL	0	0.0%
TAXABLE	1,813,876	11.1%
VETERANS MORTGAGE PROGRAM	14,064,660	86.4%
TAXABLE FIRST-TIME HOMEBUYER	232,793	1.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	14,701,981	90.4%
CONDO	1,363,659	8.4%
MULTI-FAMILY	0	0.0%
DUPLEX	204,800	1.3%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	6,088,662	37.4%
WASILLA/PALMER	2,528,843	15.5%
FAIRBANKS/NORTH POLE	3,789,218	23.3%
JUNEAU/KETCHIKAN	714,149	4.4%
EAGLE RIVER/CHUGIAK	2,573,218	15.8%
KENAI/SOLDOTNA/HOMER	212,991	1.3%
KODIAK	0	0.0%
OTHER GEOGRAPHIC REGION	363,359	2.2%
MORTGAGE INSURANCE		
UNINSURED	5,466,891	33.6%
FEDERALLY INSURED - VA	10,526,518	64.7%
FEDERALLY INSURED - FHA	0	0.0%
PRIMARY MORTGAGE INSURANCE	277,031	1.7%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	8,491,754	52.2%
ALASKA USA	5,599,429	34.4%
FIRST NATIONAL BANK OF AK	214,688	1.3%
OTHER SELLER SERVICER	1,964,569	12.1%

207 VETERANS COLLATERALIZED BONDS 2006 FIRST

Weighted Average Interest Rate	6.046%
Weighted Average Remaining Term	338
Weighted Average Loan To Value	95

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	202,323,310	96.9%
PARTICIPATION LOANS	6,517,085	3.1%
REAL ESTATE OWNED	28	0.0%
TOTAL PORTFOLIO	**208,840,423**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,840,728	1.84%
60 DAYS PAST DUE	1,003,313	0.48%
90 DAYS PAST DUE	863,966	0.41%
120+ DAYS PAST DUE	117,768	0.06%
TOTAL DELINQUENT	**5,825,774**	**2.79%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,801,182	1.3%
RURAL	0	0.0%
TAXABLE	10,398,682	5.0%
VETERANS MORTGAGE PROGRAM	184,222,592	88.2%
TAXABLE FIRST-TIME HOMEBUYER	11,417,968	5.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	188,897,195	90.5%
CONDO	11,957,018	5.7%
MULTI-FAMILY	0	0.0%
DUPLEX	6,371,983	3.1%
3-PLEX/4-PLEX	1,614,226	0.8%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	51,817,792	24.8%
WASILLA/PALMER	32,966,111	15.8%
FAIRBANKS/NORTH POLE	66,791,042	32.0%
JUNEAU/KETCHIKAN	8,290,851	4.0%
EAGLE RIVER/CHUGIAK	39,272,418	18.8%
KENAI/SOLDOTNA/HOMER	2,909,790	1.4%
KODIAK	2,829,824	1.4%
OTHER GEOGRAPHIC REGION	3,962,594	1.9%
MORTGAGE INSURANCE		
UNINSURED	22,327,882	10.7%
FEDERALLY INSURED - VA	162,194,343	77.7%
FEDERALLY INSURED - FHA	7,716,446	3.7%
PRIMARY MORTGAGE INSURANCE	11,024,541	5.3%
FEDERALLY INSURED - RD	2,388,229	1.1%
FEDERALLY INSURED - HUD 184	3,188,982	1.5%
SELLER SERVICER		
WELLS FARGO	135,687,972	65.0%
ALASKA USA	51,519,244	24.7%
FIRST NATIONAL BANK OF AK	7,730,733	3.7%
OTHER SELLER SERVICER	13,902,474	6.7%

208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST

Weighted Average Interest Rate	6.231%
Weighted Average Remaining Term	340
Weighted Average Loan To Value	95

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	58,809,561	99.2%
PARTICIPATION LOANS	478,722	0.8%
REAL ESTATE OWNED	10	0.0%
TOTAL PORTFOLIO	**59,288,293**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,616,405	2.73%
60 DAYS PAST DUE	507,654	0.86%
90 DAYS PAST DUE	555,451	0.94%
120+ DAYS PAST DUE	376,352	0.63%
TOTAL DELINQUENT	**3,055,862**	**5.15%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,985,348	5.0%
RURAL	0	0.0%
TAXABLE	1,713,160	2.9%
VETERANS MORTGAGE PROGRAM	53,714,552	90.6%
TAXABLE FIRST-TIME HOMEBUYER	875,232	1.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	55,126,184	93.0%
CONDO	2,962,898	5.0%
MULTI-FAMILY	0	0.0%
DUPLEX	860,930	1.5%
3-PLEX/4-PLEX	338,280	0.6%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	14,827,258	25.0%
WASILLA/PALMER	10,131,635	17.1%
FAIRBANKS/NORTH POLE	14,358,223	24.2%
JUNEAU/KETCHIKAN	651,392	1.1%
EAGLE RIVER/CHUGIAK	16,230,563	27.4%
KENAI/SOLDOTNA/HOMER	529,713	0.9%
KODIAK	893,573	1.5%
OTHER GEOGRAPHIC REGION	1,665,935	2.8%
MORTGAGE INSURANCE		
UNINSURED	7,360,960	12.4%
FEDERALLY INSURED - VA	45,194,083	76.2%
FEDERALLY INSURED - FHA	2,979,387	5.0%
PRIMARY MORTGAGE INSURANCE	2,406,229	4.1%
FEDERALLY INSURED - RD	1,129,632	1.9%
FEDERALLY INSURED - HUD 184	218,002	0.4%
SELLER SERVICER		
WELLS FARGO	38,780,545	65.4%
ALASKA USA	13,982,864	23.6%
FIRST NATIONAL BANK OF AK	1,386,135	2.3%
OTHER SELLER SERVICER	5,138,749	8.7%

260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

Weighted Average Interest Rate	6.517%
Weighted Average Remaining Term	241
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	39,848,710	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**39,848,710**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,042,000	2.61%
60 DAYS PAST DUE	291,551	0.73%
90 DAYS PAST DUE	47,146	0.12%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**1,380,697**	**3.46%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	14,449,227	36.3%
RURAL	3,965,415	10.0%
TAXABLE	2,387,164	6.0%
VETERANS MORTGAGE PROGRAM	7,324,026	18.4%
TAXABLE FIRST-TIME HOMEBUYER	5,469,065	13.7%
MULTI-FAMILY/SPECIAL NEEDS	6,253,812	15.7%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	30,372,248	76.2%
CONDO	2,643,367	6.6%
MULTI-FAMILY	6,253,812	15.7%
DUPLEX	656,816	1.6%
3-PLEX/4-PLEX	242,316	0.6%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	18,419,976	46.2%
WASILLA/PALMER	4,150,073	10.4%
FAIRBANKS/NORTH POLE	4,060,770	10.2%
JUNEAU/KETCHIKAN	2,900,031	7.3%
EAGLE RIVER/CHUGIAK	2,348,787	5.9%
KENAI/SOLDOTNA/HOMER	1,504,600	3.8%
KODIAK	1,896,270	4.8%
OTHER GEOGRAPHIC REGION	4,568,204	11.5%
MORTGAGE INSURANCE		
UNINSURED	16,113,296	40.4%
FEDERALLY INSURED - VA	8,055,126	20.2%
FEDERALLY INSURED - FHA	11,975,877	30.1%
PRIMARY MORTGAGE INSURANCE	1,859,442	4.7%
FEDERALLY INSURED - RD	1,342,824	3.4%
FEDERALLY INSURED - HUD 184	502,145	1.3%
SELLER SERVICER		
WELLS FARGO	17,681,750	44.4%
ALASKA USA	10,149,797	25.5%
FIRST NATIONAL BANK OF AK	7,398,892	18.6%
OTHER SELLER SERVICER	4,618,271	11.6%

260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C

Weighted Average Interest Rate	5.871%
Weighted Average Remaining Term	252
Weighted Average Loan To Value	61

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	4,077,279	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**4,077,279**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**0**	**0.00%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	980,379	24.0%
TAXABLE	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	3,096,900	76.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	841,025	20.6%
CONDO	0	0.0%
MULTI-FAMILY	3,096,900	76.0%
DUPLEX	139,354	3.4%
3-PLEX/4-PLEX	62,890	1.5%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	3,034,010	74.4%
WASILLA/PALMER	0	0.0%
FAIRBANKS/NORTH POLE	62,890	1.5%
JUNEAU/KETCHIKAN	139,354	3.4%
EAGLE RIVER/CHUGIAK	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
KODIAK	389,236	9.5%
OTHER GEOGRAPHIC REGION	451,789	11.1%
MORTGAGE INSURANCE		
UNINSURED	4,077,279	100.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - FHA	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	3,209,987	78.7%
ALASKA USA	0	0.0%
FIRST NATIONAL BANK OF AK	389,236	9.5%
OTHER SELLER SERVICER	478,056	11.7%

260 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B

Weighted Average Interest Rate	4.955%
Weighted Average Remaining Term	275
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	9,402,209	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**9,402,209**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	215,068	2.29%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**215,068**	**2.29%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	9,402,209	100.0%
TAXABLE	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	8,181,289	87.0%
CONDO	0	0.0%
MULTI-FAMILY	0	0.0%
DUPLEX	685,983	7.3%
3-PLEX/4-PLEX	534,936	5.7%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	0	0.0%
WASILLA/PALMER	0	0.0%
FAIRBANKS/NORTH POLE	0	0.0%
JUNEAU/KETCHIKAN	1,517,019	16.1%
EAGLE RIVER/CHUGIAK	0	0.0%
KENAI/SOLDOTNA/HOMER	1,867,588	19.9%
KODIAK	1,161,124	12.3%
OTHER GEOGRAPHIC REGION	4,856,477	51.7%
MORTGAGE INSURANCE		
UNINSURED	8,081,539	86.0%
FEDERALLY INSURED - VA	236,677	2.5%
FEDERALLY INSURED - FHA	789,091	8.4%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	137,052	1.5%
FEDERALLY INSURED - HUD 184	157,850	1.7%
SELLER SERVICER		
WELLS FARGO	3,519,844	37.4%
ALASKA USA	1,422,387	15.1%
FIRST NATIONAL BANK OF AK	2,992,180	31.8%
OTHER SELLER SERVICER	1,467,798	15.6%

260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

Weighted Average Interest Rate	7.056%
Weighted Average Remaining Term	285
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	70,715,954	99.9%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	61,876	0.1%
TOTAL PORTFOLIO	**70,777,829**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	924,166	1.31%
60 DAYS PAST DUE	431,966	0.61%
90 DAYS PAST DUE	352,219	0.50%
120+ DAYS PAST DUE	345,273	0.49%
TOTAL DELINQUENT	**2,053,625**	**2.90%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	70,777,829	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	7,453,106	10.5%
CONDO	0	0.0%
MULTI-FAMILY	70,777,829	100.0%
DUPLEX	776,773	1.1%
3-PLEX/4-PLEX	1,105,339	1.6%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	44,950,117	63.5%
WASILLA/PALMER	7,946,225	11.2%
FAIRBANKS/NORTH POLE	3,847,781	5.4%
JUNEAU/KETCHIKAN	5,646,690	8.0%
EAGLE RIVER/CHUGIAK	961,633	1.4%
KENAI/SOLDOTNA/HOMER	1,664,410	2.4%
KODIAK	613,166	0.9%
OTHER GEOGRAPHIC REGION	5,147,807	7.3%
MORTGAGE INSURANCE		
UNINSURED	70,777,829	100.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - FHA	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	20,273,808	28.6%
ALASKA USA	6,929,286	9.8%
FIRST NATIONAL BANK OF AK	38,527,816	54.4%
OTHER SELLER SERVICER	5,046,920	7.1%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	7.070%
Weighted Average Remaining Term	253
Weighted Average Loan To Value	89

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	72,236,774	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**72,236,774**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,633,767	3.65%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**2,633,767**	**3.65%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	40,216	0.1%
TAXABLE	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	141,024	0.2%
MULTI-FAMILY/SPECIAL NEEDS	72,055,533	99.7%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	1,345,565	1.9%
CONDO	202,743	0.3%
MULTI-FAMILY	72,055,533	99.7%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	107,608	0.1%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	52,349,742	72.5%
WASILLA/PALMER	4,695,068	6.5%
FAIRBANKS/NORTH POLE	2,611,463	3.6%
JUNEAU/KETCHIKAN	4,989,461	6.9%
EAGLE RIVER/CHUGIAK	707,055	1.0%
KENAI/SOLDOTNA/HOMER	1,879,016	2.6%
KODIAK	1,452,196	2.0%
OTHER GEOGRAPHIC REGION	3,552,773	4.9%
MORTGAGE INSURANCE		
UNINSURED	72,055,533	99.7%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - FHA	141,024	0.2%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	40,216	0.1%
SELLER SERVICER		
WELLS FARGO	37,639,750	52.1%
ALASKA USA	358,426	0.5%
FIRST NATIONAL BANK OF AK	30,175,730	41.8%
OTHER SELLER SERVICER	4,062,868	5.6%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES D

Weighted Average Interest Rate	7.570%
Weighted Average Remaining Term	307
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	104,393,555	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	8	0.0%
TOTAL PORTFOLIO	**104,393,563**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,816,581	1.74%
60 DAYS PAST DUE	1,068,352	1.02%
90 DAYS PAST DUE	262,878	0.25%
120+ DAYS PAST DUE	778,512	0.75%
TOTAL DELINQUENT	**3,926,322**	**3.76%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	259,401	0.2%
RURAL	3,547,785	3.4%
TAXABLE	28,200,727	27.0%
VETERANS MORTGAGE PROGRAM	182,327	0.2%
TAXABLE FIRST-TIME HOMEBUYER	50,690,768	48.6%
MULTI-FAMILY/SPECIAL NEEDS	21,512,555	20.6%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	73,741,663	70.6%
CONDO	6,259,679	6.0%
MULTI-FAMILY	21,512,555	20.6%
DUPLEX	2,526,347	2.4%
3-PLEX/4-PLEX	2,383,460	2.3%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	43,901,394	42.1%
WASILLA/PALMER	16,797,661	16.1%
FAIRBANKS/NORTH POLE	13,059,701	12.5%
JUNEAU/KETCHIKAN	9,284,644	8.9%
EAGLE RIVER/CHUGIAK	11,562,835	11.1%
KENAI/SOLDOTNA/HOMER	2,852,023	2.7%
KODIAK	3,020,600	2.9%
OTHER GEOGRAPHIC REGION	3,914,704	3.7%
MORTGAGE INSURANCE		
UNINSURED	45,312,391	43.4%
FEDERALLY INSURED - VA	21,021,619	20.1%
FEDERALLY INSURED - FHA	19,450,779	18.6%
PRIMARY MORTGAGE INSURANCE	14,793,112	14.2%
FEDERALLY INSURED - RD	3,079,836	3.0%
FEDERALLY INSURED - HUD 184	735,826	0.7%
SELLER SERVICER		
WELLS FARGO	48,947,534	46.9%
ALASKA USA	24,776,432	23.7%
FIRST NATIONAL BANK OF AK	21,557,883	20.7%
OTHER SELLER SERVICER	9,111,714	8.7%

403 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

Weighted Average Interest Rate	5.268%
Weighted Average Remaining Term	302
Weighted Average Loan To Value	83

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	62,259,585	86.9%
PARTICIPATION LOANS	9,351,208	13.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**71,610,793**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,510,200	3.51%
60 DAYS PAST DUE	1,307,965	1.83%
90 DAYS PAST DUE	447,161	0.62%
120+ DAYS PAST DUE	346,295	0.48%
TOTAL DELINQUENT	**4,611,622**	**6.44%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,467,686	6.2%
RURAL	1,831,373	2.6%
TAXABLE	34,525,991	48.2%
VETERANS MORTGAGE PROGRAM	1,223,232	1.7%
TAXABLE FIRST-TIME HOMEBUYER	29,543,403	41.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	19,109	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	61,126,288	85.4%
CONDO	6,963,565	9.7%
MULTI-FAMILY	0	0.0%
DUPLEX	3,195,425	4.5%
3-PLEX/4-PLEX	325,515	0.5%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	21,227,399	29.6%
WASILLA/PALMER	15,810,711	22.1%
FAIRBANKS/NORTH POLE	13,857,755	19.4%
JUNEAU/KETCHIKAN	4,709,006	6.6%
EAGLE RIVER/CHUGIAK	7,607,222	10.6%
KENAI/SOLDOTNA/HOMER	3,633,910	5.1%
KODIAK	1,881,540	2.6%
OTHER GEOGRAPHIC REGION	2,883,251	4.0%
MORTGAGE INSURANCE		
UNINSURED	22,140,732	30.9%
FEDERALLY INSURED - VA	16,086,596	22.5%
FEDERALLY INSURED - FHA	13,627,787	19.0%
PRIMARY MORTGAGE INSURANCE	14,733,019	20.6%
FEDERALLY INSURED - RD	4,049,621	5.7%
FEDERALLY INSURED - HUD 184	973,038	1.4%
SELLER SERVICER		
WELLS FARGO	30,581,236	42.7%
ALASKA USA	20,897,840	29.2%
FIRST NATIONAL BANK OF AK	10,597,044	14.8%
OTHER SELLER SERVICER	9,534,673	13.3%

404 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A

Weighted Average Interest Rate	5.635%
Weighted Average Remaining Term	289
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	104,929,030	93.7%
PARTICIPATION LOANS	7,021,771	6.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**111,950,802**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,242,503	2.90%
60 DAYS PAST DUE	1,615,759	1.44%
90 DAYS PAST DUE	502,738	0.45%
120+ DAYS PAST DUE	591,383	0.53%
TOTAL DELINQUENT	**5,952,382**	**5.32%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,099,119	6.3%
RURAL	23,379,848	20.9%
TAXABLE	44,970,031	40.2%
VETERANS MORTGAGE PROGRAM	748,796	0.7%
TAXABLE FIRST-TIME HOMEBUYER	32,061,215	28.6%
MULTI-FAMILY/SPECIAL NEEDS	252,813	0.2%
OTHER LOAN PROGRAM	3,438,980	3.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	98,680,481	88.1%
CONDO	6,672,147	6.0%
MULTI-FAMILY	252,813	0.2%
DUPLEX	5,801,447	5.2%
3-PLEX/4-PLEX	543,913	0.5%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	32,978,537	29.5%
WASILLA/PALMER	14,723,414	13.2%
FAIRBANKS/NORTH POLE	15,670,499	14.0%
JUNEAU/KETCHIKAN	10,569,657	9.4%
EAGLE RIVER/CHUGIAK	7,353,784	6.6%
KENAI/SOLDOTNA/HOMER	8,367,405	7.5%
KODIAK	4,555,877	4.1%
OTHER GEOGRAPHIC REGION	17,731,627	15.8%
MORTGAGE INSURANCE		
UNINSURED	45,058,488	40.2%
FEDERALLY INSURED - VA	17,671,187	15.8%
FEDERALLY INSURED - FHA	27,258,592	24.3%
PRIMARY MORTGAGE INSURANCE	14,620,659	13.1%
FEDERALLY INSURED - RD	4,732,926	4.2%
FEDERALLY INSURED - HUD 184	2,608,949	2.3%
SELLER SERVICER		
WELLS FARGO	51,886,802	46.3%
ALASKA USA	27,616,209	24.7%
FIRST NATIONAL BANK OF AK	19,264,803	17.2%
OTHER SELLER SERVICER	13,182,988	11.8%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	6.357%
Weighted Average Remaining Term	282
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	209,472,314	93.0%
PARTICIPATION LOANS	15,260,465	6.8%
REAL ESTATE OWNED	431,682	0.2%
TOTAL PORTFOLIO	**225,164,462**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	4,616,930	2.05%
60 DAYS PAST DUE	1,073,940	0.48%
90 DAYS PAST DUE	1,009,804	0.45%
120+ DAYS PAST DUE	775,992	0.35%
TOTAL DELINQUENT	**7,476,666**	**3.33%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	21,750,514	9.7%
RURAL	57,873,497	25.7%
TAXABLE	68,048,945	30.2%
VETERANS MORTGAGE PROGRAM	2,765,578	1.2%
TAXABLE FIRST-TIME HOMEBUYER	66,387,976	29.5%
MULTI-FAMILY/SPECIAL NEEDS	7,838,752	3.5%
OTHER LOAN PROGRAM	499,200	0.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	185,220,407	82.3%
CONDO	16,625,320	7.4%
MULTI-FAMILY	7,838,752	3.5%
DUPLEX	14,400,260	6.4%
3-PLEX/4-PLEX	1,251,265	0.6%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	66,854,845	29.7%
WASILLA/PALMER	26,529,572	11.8%
FAIRBANKS/NORTH POLE	29,476,049	13.1%
JUNEAU/KETCHIKAN	24,194,335	10.7%
EAGLE RIVER/CHUGIAK	11,608,298	5.2%
KENAI/SOLDOTNA/HOMER	21,707,863	9.6%
KODIAK	10,551,350	4.7%
OTHER GEOGRAPHIC REGION	34,242,149	15.2%
MORTGAGE INSURANCE		
UNINSURED	99,820,771	44.3%
FEDERALLY INSURED - VA	40,415,033	17.9%
FEDERALLY INSURED - FHA	50,361,501	22.4%
PRIMARY MORTGAGE INSURANCE	20,371,825	9.0%
FEDERALLY INSURED - RD	9,890,758	4.4%
FEDERALLY INSURED - HUD 184	4,304,574	1.9%
SELLER SERVICER		
WELLS FARGO	102,742,332	45.6%
ALASKA USA	49,497,095	22.0%
FIRST NATIONAL BANK OF AK	47,842,398	21.2%
OTHER SELLER SERVICER	25,082,636	11.1%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.532%
Weighted Average Remaining Term	204
Weighted Average Loan To Value	63

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	34,048,957	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**34,048,957**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	627,695	1.84%
60 DAYS PAST DUE	518,155	1.52%
90 DAYS PAST DUE	370,783	1.09%
120+ DAYS PAST DUE	130,062	0.38%
TOTAL DELINQUENT	**1,646,696**	**4.84%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	34,048,957	100.0%
TAXABLE	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	31,651,679	93.0%
CONDO	0	0.0%
MULTI-FAMILY	0	0.0%
DUPLEX	2,282,791	6.7%
3-PLEX/4-PLEX	114,487	0.3%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	0	0.0%
WASILLA/PALMER	0	0.0%
FAIRBANKS/NORTH POLE	0	0.0%
JUNEAU/KETCHIKAN	3,299,103	9.7%
EAGLE RIVER/CHUGIAK	0	0.0%
KENAI/SOLDOTNA/HOMER	7,133,041	20.9%
KODIAK	5,379,616	15.8%
OTHER GEOGRAPHIC REGION	18,237,197	53.6%
MORTGAGE INSURANCE		
UNINSURED	27,534,358	80.9%
FEDERALLY INSURED - VA	1,256,106	3.7%
FEDERALLY INSURED - FHA	2,399,855	7.0%
PRIMARY MORTGAGE INSURANCE	366,410	1.1%
FEDERALLY INSURED - RD	1,325,299	3.9%
FEDERALLY INSURED - HUD 184	1,166,930	3.4%
SELLER SERVICER		
WELLS FARGO	13,645,591	40.1%
ALASKA USA	4,606,046	13.5%
FIRST NATIONAL BANK OF AK	10,261,092	30.1%
OTHER SELLER SERVICER	5,536,228	16.3%

603 STATE CAPITAL PROJECT BONDS 2006 SERIES A

Weighted Average Interest Rate	6.549%
Weighted Average Remaining Term	267
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	98,709,823	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**98,709,823**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,926,025	2.96%
60 DAYS PAST DUE	1,061,800	1.08%
90 DAYS PAST DUE	78,140	0.08%
120+ DAYS PAST DUE	247,106	0.25%
TOTAL DELINQUENT	**4,313,071**	**4.37%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	10,282,384	10.4%
RURAL	38,524,685	39.0%
TAXABLE	18,585,204	18.8%
VETERANS MORTGAGE PROGRAM	12,994,703	13.2%
TAXABLE FIRST-TIME HOMEBUYER	17,323,627	17.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	999,219	1.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	84,654,243	85.8%
CONDO	6,087,521	6.2%
MULTI-FAMILY	0	0.0%
DUPLEX	6,882,846	7.0%
3-PLEX/4-PLEX	837,428	0.8%
MOBILE HOME TYPE II	247,784	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	26,200,167	26.5%
WASILLA/PALMER	7,082,898	7.2%
FAIRBANKS/NORTH POLE	9,931,794	10.1%
JUNEAU/KETCHIKAN	10,921,234	11.1%
EAGLE RIVER/CHUGIAK	5,652,941	5.7%
KENAI/SOLDOTNA/HOMER	7,806,661	7.9%
KODIAK	5,922,557	6.0%
OTHER GEOGRAPHIC REGION	25,191,572	25.5%
MORTGAGE INSURANCE		
UNINSURED	49,431,888	50.1%
FEDERALLY INSURED - VA	14,016,007	14.2%
FEDERALLY INSURED - FHA	20,744,441	21.0%
PRIMARY MORTGAGE INSURANCE	10,271,981	10.4%
FEDERALLY INSURED - RD	1,189,423	1.2%
FEDERALLY INSURED - HUD 184	3,056,084	3.1%
SELLER SERVICER		
WELLS FARGO	51,339,430	52.0%
ALASKA USA	18,381,166	18.6%
FIRST NATIONAL BANK OF AK	17,180,381	17.4%
OTHER SELLER SERVICER	11,808,845	12.0%

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	6.066%
Weighted Average Remaining Term	263
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	52,682,897	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	10	0.0%
TOTAL PORTFOLIO	**52,682,907**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,072,427	2.04%
60 DAYS PAST DUE	381,927	0.72%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	242,595	0.46%
TOTAL DELINQUENT	**1,696,949**	**3.22%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,431,263	14.1%
RURAL	32,201,043	61.1%
TAXABLE	1,772,012	3.4%
VETERANS MORTGAGE PROGRAM	10,559,474	20.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	719,116	1.4%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	44,784,381	85.0%
CONDO	4,051,018	7.7%
MULTI-FAMILY	719,116	1.4%
DUPLEX	3,128,393	5.9%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	9,204,439	17.5%
WASILLA/PALMER	2,620,754	5.0%
FAIRBANKS/NORTH POLE	3,758,141	7.1%
JUNEAU/KETCHIKAN	4,411,847	8.4%
EAGLE RIVER/CHUGIAK	1,605,777	3.0%
KENAI/SOLDOTNA/HOMER	7,573,905	14.4%
KODIAK	6,486,549	12.3%
OTHER GEOGRAPHIC REGION	17,021,497	32.3%
MORTGAGE INSURANCE		
UNINSURED	31,941,566	60.6%
FEDERALLY INSURED - VA	9,145,388	17.4%
FEDERALLY INSURED - FHA	7,487,567	14.2%
PRIMARY MORTGAGE INSURANCE	1,262,933	2.4%
FEDERALLY INSURED - RD	2,037,283	3.9%
FEDERALLY INSURED - HUD 184	808,170	1.5%
SELLER SERVICER		
WELLS FARGO	24,314,198	46.2%
ALASKA USA	8,676,754	16.5%
FIRST NATIONAL BANK OF AK	13,123,719	24.9%
OTHER SELLER SERVICER	6,568,236	12.5%

803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A

Weighted Average Interest Rate	5.933%
Weighted Average Remaining Term	284
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	145,829,778	99.9%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	171,999	0.1%
TOTAL PORTFOLIO	**146,001,777**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,448,628	2.36%
60 DAYS PAST DUE	790,299	0.54%
90 DAYS PAST DUE	293,148	0.20%
120+ DAYS PAST DUE	345,894	0.24%
TOTAL DELINQUENT	**4,877,969**	**3.34%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,429,122	2.3%
RURAL	95,289,194	65.3%
TAXABLE	2,731,876	1.9%
VETERANS MORTGAGE PROGRAM	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	3,707,788	2.5%
MULTI-FAMILY/SPECIAL NEEDS	40,843,798	28.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	94,868,724	65.0%
CONDO	793,895	0.5%
MULTI-FAMILY	40,843,798	28.0%
DUPLEX	9,278,558	6.4%
3-PLEX/4-PLEX	1,214,581	0.8%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	22,868,219	15.7%
WASILLA/PALMER	2,709,825	1.9%
FAIRBANKS/NORTH POLE	8,646,491	5.9%
JUNEAU/KETCHIKAN	14,803,999	10.1%
EAGLE RIVER/CHUGIAK	3,295,600	2.3%
KENAI/SOLDOTNA/HOMER	21,630,985	14.8%
KODIAK	15,453,950	10.6%
OTHER GEOGRAPHIC REGION	56,592,708	38.8%
MORTGAGE INSURANCE		
UNINSURED	111,074,365	76.1%
FEDERALLY INSURED - VA	9,754,758	6.7%
FEDERALLY INSURED - FHA	12,120,464	8.3%
PRIMARY MORTGAGE INSURANCE	2,746,406	1.9%
FEDERALLY INSURED - RD	7,767,941	5.3%
FEDERALLY INSURED - HUD 184	2,537,842	1.7%
SELLER SERVICER		
WELLS FARGO	73,238,673	50.2%
ALASKA USA	21,749,108	14.9%
FIRST NATIONAL BANK OF AK	33,107,918	22.7%
OTHER SELLER SERVICER	17,906,079	12.3%

804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B

Weighted Average Interest Rate	4.971%
Weighted Average Remaining Term	279
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	56,276,001	68.4%
PARTICIPATION LOANS	25,984,680	31.6%
REAL ESTATE OWNED	40,588	0.0%
TOTAL PORTFOLIO	**82,301,269**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,125,399	1.37%
60 DAYS PAST DUE	814,719	0.99%
90 DAYS PAST DUE	545,380	0.66%
120+ DAYS PAST DUE	279,721	0.34%
TOTAL DELINQUENT	**2,765,219**	**3.36%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	8,309,718	10.1%
RURAL	0	0.0%
TAXABLE	39,954,722	48.5%
VETERANS MORTGAGE PROGRAM	1,174,791	1.4%
TAXABLE FIRST-TIME HOMEBUYER	32,862,038	39.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	74,353,826	90.3%
CONDO	4,723,399	5.7%
MULTI-FAMILY	0	0.0%
DUPLEX	2,836,274	3.4%
3-PLEX/4-PLEX	387,770	0.5%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	28,895,305	35.1%
WASILLA/PALMER	16,742,898	20.3%
FAIRBANKS/NORTH POLE	14,305,736	17.4%
JUNEAU/KETCHIKAN	7,872,265	9.6%
EAGLE RIVER/CHUGIAK	7,912,744	9.6%
KENAI/SOLDOTNA/HOMER	3,168,064	3.8%
KODIAK	1,004,091	1.2%
OTHER GEOGRAPHIC REGION	2,400,167	2.9%
MORTGAGE INSURANCE		
UNINSURED	29,664,526	36.0%
FEDERALLY INSURED - VA	19,328,695	23.5%
FEDERALLY INSURED - FHA	19,428,121	23.6%
PRIMARY MORTGAGE INSURANCE	10,927,964	13.3%
FEDERALLY INSURED - RD	2,740,161	3.3%
FEDERALLY INSURED - HUD 184	211,803	0.3%
SELLER SERVICER		
WELLS FARGO	44,524,044	54.1%
ALASKA USA	18,467,956	22.4%
FIRST NATIONAL BANK OF AK	10,391,885	12.6%
OTHER SELLER SERVICER	8,917,385	10.8%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: **5/31/2009**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	964,334,087	73,430,438	628,996	1,038,393,521	31.7%	5.800%	308	87	70,103,845	6.76%
RURAL	710,374,996	7,696,685	422,240	718,493,921	21.9%	5.471%	285	76	22,387,191	3.12%
TAXABLE	412,127,868	34,902,663	287,139	447,317,670	13.7%	6.123%	288	77	18,794,015	4.20%
TAXABLE FIRST-TIME HOMEBUYER	372,697,224	32,985,750	763,648	406,446,622	12.4%	6.066%	307	87	20,654,204	5.09%
VETERANS	382,023,020	19,334,745	58	401,357,823	12.3%	6.019%	312	89	9,418,075	2.35%
MULTI-FAMILY/SPECIAL NEEDS	241,968,916	0	68,197	242,037,114	7.4%	7.084%	275	77	7,378,133	3.05%
AHGLP 5%	16,993,075	0	0	16,993,075	0.5%	5.000%	191	63	554,181	3.26%
NON-CONFORMING	2,106,535	7,394	0	2,113,929	0.1%	6.340%	293	65	131,305	6.21%
MGIC SPECIAL	268,697	0	0	268,697	0.0%	9.513%	118	56	17,513	6.52%
YES YOU CAN PROGRAM	263,040	0	0	263,040	0.0%	6.621%	237	68	0	0.00%
PLEDGED ACCOUNT MORTGAGE	44,775	0	0	44,775	0.0%	10.564%	33	24	25,238	56.37%
AHFC TOTAL	**3,103,202,232**	**168,357,675**	**2,170,280**	**3,273,730,186**	**100.0%**	**5.923%**	**297**	**83**	**149,463,700**	**4.57%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **5/31/2009**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	2,365,371,993	133,052,811	1,655,384	2,500,080,188	76.4%	5.818%	298	83	114,489,189	4.58%
CONDOMINIUM	350,237,343	27,906,755	92,343	378,236,441	11.6%	5.859%	312	87	21,693,269	5.74%
MULTI-PLEX	225,052,646	0	68,197	225,120,843	6.9%	7.199%	273	76	6,255,175	2.78%
DUPLEX	127,191,345	6,567,191	169,702	133,928,239	4.1%	5.884%	293	81	4,794,177	3.58%
FOUR-PLEX	13,564,110	443,914	184,653	14,192,677	0.4%	6.383%	292	80	575,899	4.11%
MOBILE HOME TYPE I	12,823,110	94,524	0	12,917,634	0.4%	5.775%	303	82	1,247,607	9.66%
TRI-PLEX	8,343,835	292,479	0	8,636,314	0.3%	6.053%	304	80	402,987	4.67%
MOBILE HOME TYPE II	617,849	0	0	617,849	0.0%	5.984%	103	58	5,397	0.87%
AHFC TOTAL	**3,103,202,232**	**168,357,675**	**2,170,280**	**3,273,730,186**	**100.0%**	**5.923%**	**297**	**83**	**149,463,700**	**4.57%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **5/31/2009**

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
ANCHORAGE	1,085,717,182	70,534,594	722,710	1,156,974,487	35.3%	6.083%	299	85	67,092,454	5.80%
WASILLA	248,759,691	19,773,286	161,569	268,694,546	8.2%	5.932%	305	86	19,165,120	7.14%
FAIRBANKS	214,327,696	14,333,971	300,250	228,961,916	7.0%	6.071%	297	84	9,201,630	4.02%
EAGLE RIVER	170,488,544	12,325,067	65	182,813,675	5.6%	6.023%	314	89	5,613,964	3.07%
KODIAK	155,669,462	3,212,526	40,598	158,922,586	4.9%	5.625%	288	80	3,831,890	2.41%
NORTH POLE	147,646,170	7,452,612	385,204	155,483,986	4.7%	5.946%	314	90	4,714,875	3.04%
PALMER	138,475,141	11,221,569	137,587	149,834,297	4.6%	5.980%	306	84	8,558,939	5.72%
JUNEAU	121,814,193	9,142,808	10	130,957,011	4.0%	6.061%	299	79	4,132,865	3.16%
KETCHIKAN	108,230,550	2,608,648	0	110,839,198	3.4%	5.662%	289	76	2,148,359	1.94%
SOLDOTNA	107,601,888	3,098,247	8	110,700,143	3.4%	5.343%	295	78	4,168,182	3.77%
KENAI	61,085,036	2,108,328	0	63,193,364	1.9%	5.670%	285	79	3,749,052	5.93%
HOMER	55,422,927	1,755,555	0	57,178,482	1.7%	5.657%	288	71	1,248,208	2.18%
BETHEL	49,602,806	558,872	10	50,161,688	1.5%	5.892%	276	79	2,402,497	4.79%
OTHER SOUTHCENTRAL	42,670,649	1,326,659	19	43,997,327	1.3%	5.774%	288	77	1,294,073	2.94%
OTHER SOUTHEAST	42,491,434	803,802	0	43,295,236	1.3%	5.731%	282	72	745,307	1.72%
CHUGIAK	38,696,792	3,109,651	10	41,806,454	1.3%	6.090%	304	85	639,675	1.53%
PETERSBURG	35,963,320	407,757	0	36,371,077	1.1%	5.397%	270	72	129,708	0.36%
NOME	30,566,739	138,180	165,668	30,870,586	0.9%	5.823%	290	80	2,148,487	7.00%
SEWARD	25,066,188	785,449	0	25,851,637	0.8%	5.679%	278	75	476,122	1.84%
NIKISKI	25,195,588	262,155	0	25,457,743	0.8%	5.532%	295	80	1,419,334	5.58%
OTHER KENAI PENNINSULA	24,694,183	417,654	0	25,111,837	0.8%	5.489%	289	73	616,941	2.46%
STERLING	24,046,244	289,713	0	24,335,957	0.7%	5.537%	285	74	504,563	2.07%
OTHER SOUTHWEST	19,803,115	93,427	0	19,896,542	0.6%	5.760%	263	70	559,187	2.81%
CORDOVA	17,956,068	170,743	0	18,126,811	0.6%	5.471%	276	74	377,985	2.09%
BARROW	17,430,998	163,598	0	17,594,596	0.5%	5.843%	257	73	1,066,951	6.06%
DELTA JUNCTION	16,800,305	132,335	0	16,932,640	0.5%	5.622%	314	85	1,025,144	6.05%
KOTZEBUE	14,323,427	66,601	256,563	14,646,591	0.4%	5.935%	276	78	589,100	4.09%
VALDEZ	12,698,460	741,239	0	13,439,698	0.4%	5.961%	287	77	305,108	2.27%
OTHER NORTH	12,941,626	270,070	9	13,211,705	0.4%	5.593%	281	77	346,973	2.63%
WRANGELL	13,026,778	74,639	0	13,101,417	0.4%	5.355%	279	72	832,862	6.36%
SITKA	12,038,499	767,655	0	12,806,154	0.4%	6.054%	305	76	32,634	0.25%
DILLINGHAM	11,950,534	210,265	0	12,160,799	0.4%	5.733%	271	72	325,511	2.68%
AHFC TOTAL	**3,103,202,232**	**168,357,675**	**2,170,280**	**3,273,730,186**	**100.0%**	**5.923%**	**297**	**83**	**149,463,700**	**4.57%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: **5/31/2009**

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED	1,254,687,345	43,129,245	350,638	1,298,167,229	39.7%	5.940%	282	70	33,754,490	2.60%
FEDERALLY INSURED - VA	706,688,313	44,251,463	369,898	751,309,674	22.9%	5.934%	312	94	29,997,600	3.99%
FEDERALLY INSURED - FHA	679,338,932	50,403,711	441,694	730,184,337	22.3%	5.913%	299	89	58,130,880	7.97%
FEDERALLY INSURED - RD	163,654,351	9,859,392	276,260	173,790,003	5.3%	5.677%	307	92	10,316,937	5.95%
PMI - CMG MORTGAGE INSURANCE	63,227,350	4,490,574	332,326	68,050,249	2.1%	5.967%	317	88	2,468,361	3.65%
FEDERALLY INSURED - HUD 184	55,740,952	2,575,383	0	58,316,335	1.8%	5.982%	325	93	5,250,593	9.00%
PMI - MORTGAGE GUARANTY	50,143,764	3,567,540	20	53,711,323	1.6%	6.044%	322	89	2,194,331	4.09%
PMI - RADIAN GUARANTY	45,277,193	3,588,699	399,418	49,265,311	1.5%	5.960%	311	88	4,756,169	9.73%
PMI - GENERAL ELECTRIC	44,287,639	3,556,015	7	47,843,661	1.5%	5.944%	314	88	1,869,016	3.91%
PMI - PMI MORTGAGE INSURANCE	18,680,983	1,538,926	8	20,219,917	0.6%	6.003%	312	87	541,778	2.68%
PMI - COMMONWEALTH	16,197,841	1,257,744	10	17,455,595	0.5%	6.003%	284	82	77,670	0.44%
PMI - UNITED GUARANTY	4,248,908	138,983	0	4,387,890	0.1%	6.057%	270	79	105,875	2.41%
PMI - REPUBLIC MORTGAGE INS	1,028,662	0	0	1,028,662	0.0%	6.675%	241	75	0	0.00%
AHFC TOTAL	**3,103,202,232**	**168,357,675**	**2,170,280**	**3,273,730,186**	**100.0%**	**5.923%**	**297**	**83**	**149,463,700**	**4.57%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **5/31/2009**

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
WELLS FARGO MORTGAGE	1,648,041,851	94,753,359	1,301,009	1,744,096,219	53.3%	5.915%	300	85	87,291,233	5.01%
ALASKA USA FCU	651,577,308	40,873,222	578,874	693,029,405	21.2%	5.885%	301	85	30,392,305	4.39%
FIRST NATIONAL BANK OF AK	496,859,532	19,286,932	160,016	516,306,480	15.8%	6.072%	285	75	22,795,410	4.42%
FIRST BANK	76,429,262	1,687,071	0	78,116,333	2.4%	5.565%	294	73	931,172	1.19%
MT. MCKINLEY MUTUAL SAVINGS	54,693,579	3,660,257	20	58,353,856	1.8%	5.870%	294	76	1,143,306	1.96%
DENALI STATE BANK	40,007,536	2,520,631	0	42,528,167	1.3%	5.947%	307	81	1,881,168	4.42%
SPIRIT OF ALASKA FCU	36,034,502	2,393,298	0	38,427,799	1.2%	5.792%	304	77	1,476,136	3.84%
BANK OF AMERICA	28,475,193	2,129,133	130,361	30,734,687	0.9%	5.783%	308	89	1,809,435	5.91%
KODIAK ISLAND HA	28,988,535	151,473	0	29,140,008	0.9%	5.492%	276	71	939,185	3.22%
ALASKA PACIFIC BANK	20,576,642	856,296	0	21,432,938	0.7%	5.880%	292	77	446,380	2.08%
NORTHRIM BANK	17,263,234	0	0	17,263,234	0.5%	7.070%	284	66	0	0.00%
TLINGIT-HAIDA HA	4,255,058	46,003	0	4,301,061	0.1%	5.407%	235	63	357,970	8.32%
AHFC TOTAL	**3,103,202,232**	**168,357,675**	**2,170,280**	**3,273,730,186**	**100.0%**	**5.923%**	**297**	**83**	**149,463,700**	**4.57%**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
002 ADMINISTRATIVE										
COR	178,091,692	0	0	178,091,692	45.2%	5.608%	317	83	7,420,231	4.17%
COGLC	93,984,722	8,788,847	137,567	102,911,136	26.1%	4.692%	262	71	2,476,952	2.41%
CVETS	23,944,237	0	0	23,944,237	6.1%	7.054%	351	100	425,365	1.78%
CS97A	16,103,702	510,301	0	16,614,003	4.2%	5.843%	276	76	1,018,139	6.13%
ETAX	13,673,748	92,300	28	13,766,077	3.5%	6.396%	332	92	1,885,429	13.70%
SRHRF	10,852,364	1,928,079	0	12,780,442	3.2%	5.833%	284	63	5,069	0.04%
CFTHB	11,779,593	0	40,611	11,820,203	3.0%	7.171%	352	93	629,424	5.34%
CS97B	10,835,668	266,584	0	11,102,251	2.8%	5.737%	273	76	0	0.00%
CTAX	8,921,349	0	19	8,921,367	2.3%	6.215%	331	81	814,765	9.13%
COMH	4,669,646	0	0	4,669,646	1.2%	5.900%	341	90	302,214	6.47%
CMFTX	3,406,329	0	0	3,406,329	0.9%	7.337%	336	54	0	0.00%
CHELP	2,380,995	0	0	2,380,995	0.6%	6.237%	343	66	382,290	16.06%
SRETX	1,342,274	0	0	1,342,274	0.3%	5.787%	303	93	294,729	21.96%
CNCL	900,991	0	0	900,991	0.2%	6.118%	350	65	0	0.00%
COR30	619,724	0	0	619,724	0.2%	5.930%	334	81	0	0.00%
COMH2	370,065	0	0	370,065	0.1%	6.099%	125	70	0	0.00%
SRX30	322,126	0	0	322,126	0.1%	6.345%	317	76	91,405	28.38%
SRX15	97,278	0	0	97,278	0.0%	5.500%	138	52	0	0.00%
	382,296,504	**11,586,110**	**178,225**	**394,060,839**	**100.0%**	**5.591%**	**303**	**80**	**15,746,011**	**4.00%**
101 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2										
E97A2	22,293,340	0	0	22,293,340	54.3%	6.161%	272	81	1,134,022	5.09%
E97A1	15,478,866	0	0	15,478,866	37.7%	5.929%	220	73	1,286,934	8.31%
E97AC	3,298,539	0	0	3,298,539	8.0%	7.424%	244	69	13,999	0.42%
	41,070,746	**0**	**0**	**41,070,746**	**100.0%**	**6.175%**	**250**	**77**	**2,434,955**	**5.93%**
102 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2										
E98A2	17,537,731	0	0	17,537,731	63.0%	7.111%	284	84	1,198,641	6.83%
E98A1	7,630,811	0	0	7,630,811	27.4%	5.449%	226	73	581,883	7.63%
E98AC	2,508,523	0	177,527	2,686,050	9.6%	7.552%	280	83	308,363	12.29%
	27,677,066	**0**	**177,527**	**27,854,593**	**100.0%**	**6.698%**	**268**	**81**	**2,088,887**	**7.55%**
103 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2										
E99A2	75,250,661	0	16	75,250,677	88.8%	6.955%	266	80	5,416,075	7.20%
E99AC	6,830,303	0	130,361	6,960,664	8.2%	6.866%	269	78	367,679	5.38%
E99A1	2,513,408	0	0	2,513,408	3.0%	6.375%	233	74	234,985	9.35%
	84,594,371	**0**	**130,377**	**84,724,748**	**100.0%**	**6.930%**	**265**	**80**	**6,018,739**	**7.11%**
104 MORTGAGE REVENUE BONDS 2000 SERIES A-D										
E001B	35,026,075	0	0	35,026,075	62.1%	6.881%	274	81	4,490,061	12.82%
E0013	3,776,930	1,291,697	0	5,068,627	9.0%	5.795%	303	88	205,677	4.06%
E001A	3,677,116	1,289,189	7	4,966,312	8.8%	5.816%	300	87	72,800	1.47%

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
104 MORTGAGE REVENUE BONDS 2000 SERIES A-D										
E0014	3,645,769	1,277,186	0	4,922,955	8.7%	5.776%	298	88	91,924	1.87%
E0012	2,935,098	1,389,714	7	4,324,819	7.7%	5.386%	294	87	444,281	10.27%
E001O	2,063,633	0	0	2,063,633	3.7%	7.119%	290	81	484,414	23.47%
	51,124,622	**5,247,785**	**15**	**56,372,422**	**100.0%**	**6.487%**	**283**	**83**	**5,789,157**	**10.27%**
105 MORTGAGE REVENUE BONDS 2001 SERIES A, B										
E011B	54,315,011	0	20	54,315,031	86.6%	6.095%	287	83	3,961,847	7.29%
E011A	5,896,493	0	0	5,896,493	9.4%	5.963%	233	74	395,264	6.70%
E011C	2,527,826	0	0	2,527,826	4.0%	6.810%	278	83	86,833	3.44%
	62,739,330	**0**	**20**	**62,739,350**	**100.0%**	**6.112%**	**282**	**82**	**4,443,944**	**7.08%**
106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B										
E021A	127,694,212	10,369,749	111,612	138,175,574	75.4%	5.206%	304	86	9,983,584	7.23%
E021B	29,844,132	0	7	29,844,139	16.3%	7.568%	311	89	2,771,326	9.29%
E021C	15,269,444	0	0	15,269,444	8.3%	7.346%	292	81	1,036,958	6.79%
	172,807,789	**10,369,749**	**111,620**	**183,289,158**	**100.0%**	**5.769%**	**304**	**86**	**13,791,868**	**7.53%**
107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A										
E061A	80,372,205	2,219,326	40	82,591,571	100.0%	5.500%	317	88	6,374,963	7.72%
	80,372,205	**2,219,326**	**40**	**82,591,571**	**100.0%**	**5.500%**	**317**	**88**	**6,374,963**	**7.72%**
108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B										
E061B	50,280,210	9,432,046	6,018	59,718,274	94.3%	4.891%	322	89	4,861,387	8.14%
E06BL	3,630,230	0	0	3,630,230	5.7%	7.966%	290	76	172,784	4.76%
	53,910,440	**9,432,046**	**6,018**	**63,348,504**	**100.0%**	**5.067%**	**320**	**88**	**5,034,171**	**7.95%**
109 HOME MORTGAGE REVENUE BONDS 2006 SERIES C										
E06C1	53,635,897	7,056,470	30	60,692,397	94.1%	5.115%	328	93	3,897,783	6.42%
E06CL	3,818,108	0	7	3,818,115	5.9%	8.000%	324	92	286,214	7.50%
	57,454,005	**7,056,470**	**37**	**64,510,512**	**100.0%**	**5.286%**	**327**	**93**	**4,183,997**	**6.49%**
110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A										
E071A	39,332,081	5,551,779	0	44,883,860	57.2%	5.067%	300	80	1,839,189	4.10%
E0711	28,263,008	708,804	8	28,971,819	36.9%	5.746%	301	81	1,009,844	3.49%
E07AL	4,555,209	0	0	4,555,209	5.8%	7.510%	328	93	121,098	2.66%
	72,150,298	**6,260,583**	**8**	**78,410,888**	**100.0%**	**5.460%**	**302**	**81**	**2,970,131**	**3.79%**
111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B										
E071B	41,960,676	2,914,593	220,743	45,096,012	56.9%	5.419%	303	82	1,451,437	3.23%
E0712	28,879,795	739,488	0	29,619,284	37.4%	5.756%	295	82	420,906	1.42%
E07BL	4,575,330	0	16	4,575,346	5.8%	7.500%	331	95	432,872	9.46%
	75,415,801	**3,654,081**	**220,759**	**79,290,642**	**100.0%**	**5.665%**	**301**	**82**	**2,305,215**	**2.92%**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
112 HOME MORTGAGE REVENUE BONDS 2007 SERIES C										
E071C	74,553,065	5,850,438	147,498	80,551,000	94.4%	5.026%	333	92	5,526,088	6.87%
E07CL	4,767,916	0	0	4,767,916	5.6%	7.765%	327	93	261,846	5.49%
	79,320,980	**5,850,438**	**147,498**	**85,318,916**	**100.0%**	**5.179%**	**332**	**92**	**5,787,933**	**6.80%**
113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D										
E071D	47,496,219	6,030,605	10	53,526,834	57.4%	5.209%	301	81	2,430,414	4.54%
E0713	33,559,877	835,301	10	34,395,188	36.9%	5.753%	300	80	737,258	2.14%
E07DL	5,348,355	0	0	5,348,355	5.7%	7.500%	330	95	241,456	4.51%
	86,404,451	**6,865,906**	**20**	**93,270,377**	**100.0%**	**5.541%**	**303**	**82**	**3,409,128**	**3.66%**
114 HOME MORTGAGE REVENUE BONDS 2008 SERIES A										
E081A	64,912,312	5,968,474	20	70,880,806	94.2%	5.275%	340	92	4,600,022	6.49%
E08AL	4,347,181	0	8	4,347,189	5.8%	8.000%	341	93	541,892	12.47%
	69,259,493	**5,968,474**	**28**	**75,227,995**	**100.0%**	**5.432%**	**340**	**92**	**5,141,914**	**6.84%**
115 HOME MORTGAGE REVENUE BONDS 2008 SERIES B										
E081B	71,761,782	6,253,948	0	78,015,730	94.3%	5.228%	349	94	1,801,736	2.31%
E08BL	4,695,110	0	0	4,695,110	5.7%	7.663%	342	97	0	0.00%
	76,456,892	**6,253,948**	**0**	**82,710,840**	**100.0%**	**5.366%**	**349**	**94**	**1,801,736**	**2.18%**
116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A										
E091A	93,632,256	9,607,670	307,204	103,547,130	94.2%	5.357%	300	81	3,660,065	3.55%
E09AL	6,346,467	0	0	6,346,467	5.8%	7.500%	348	96	141,930	2.24%
	99,978,723	**9,607,670**	**307,204**	**109,893,597**	**100.0%**	**5.481%**	**303**	**82**	**3,801,995**	**3.47%**
117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B										
E091B	92,438,282	9,479,080	184,673	102,102,034	94.1%	5.332%	288	79	3,697,062	3.63%
E09BL	6,348,750	0	0	6,348,750	5.9%	7.500%	352	96	230,600	3.63%
	98,787,031	**9,479,080**	**184,673**	**108,450,784**	**100.0%**	**5.459%**	**291**	**80**	**3,927,662**	**3.63%**
202 VETERANS COLLATERALIZED BONDS 1998 FIRST										
C9811	13,189,032	380,365	0	13,569,397	80.4%	5.912%	249	75	299,668	2.21%
C981C	3,299,570	0	0	3,299,570	19.6%	7.660%	266	75	0	0.00%
	16,488,601	**380,365**	**0**	**16,868,967**	**100.0%**	**6.254%**	**253**	**75**	**299,668**	**1.78%**
203 VETERANS COLLATERALIZED BONDS 1999 FIRST										
C9911	31,959,553	0	10	31,959,563	84.8%	7.274%	267	75	621,011	1.94%
C991C	5,708,147	0	0	5,708,147	15.2%	6.171%	266	80	75,015	1.31%
	37,667,700	**0**	**10**	**37,667,710**	**100.0%**	**7.107%**	**267**	**76**	**696,026**	**1.85%**
204 VETERANS COLLATERALIZED BONDS 2000 FIRST										
C0011	15,352,924	0	0	15,352,924	87.5%	7.335%	261	76	127,147	0.83%
C001C	2,185,131	0	0	2,185,131	12.5%	7.394%	279	80	106,464	4.87%

	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
	MORTGAGE AND LOAN PORTFOLIO					**WEIGHTED AVERAGES**			**DELINQUENT**	
204 VETERANS COLLATERALIZED BONDS 2000 FIRST										
	17,538,055	**0**	**0**	**17,538,055**	**100.0%**	**7.342%**	**263**	**76**	**233,611**	**1.33%**
205 VETERANS COLLATERALIZED BONDS 2002 FIRST										
C0211	16,946,500	430,471	0	17,376,971	83.1%	6.093%	273	79	209,479	1.21%
C021C	3,535,693	0	0	3,535,693	16.9%	6.913%	283	79	302,082	8.54%
	20,482,193	**430,471**	**0**	**20,912,664**	**100.0%**	**6.232%**	**275**	**79**	**511,561**	**2.45%**
206 VETERANS COLLATERALIZED BONDS 2005 FIRST										
C0511	10,096,834	3,081,240	0	13,178,074	81.0%	4.989%	314	88	238,737	1.81%
C051C	3,092,366	0	0	3,092,366	19.0%	7.974%	315	76	0	0.00%
	13,189,200	**3,081,240**	**0**	**16,270,440**	**100.0%**	**5.556%**	**314**	**86**	**238,737**	**1.47%**
207 VETERANS COLLATERALIZED BONDS 2006 FIRST										
C0611	157,012,840	6,517,085	20	163,529,944	78.3%	5.562%	339	96	4,284,062	2.62%
C061C	45,310,471	0	8	45,310,479	21.7%	7.792%	337	93	1,541,712	3.40%
	202,323,310	**6,517,085**	**28**	**208,840,423**	**100.0%**	**6.046%**	**338**	**95**	**5,825,774**	**2.79%**
208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST										
C0711	47,134,032	478,722	10	47,612,764	80.3%	5.923%	340	95	794,014	1.67%
C071C	11,675,529	0	0	11,675,529	19.7%	7.484%	339	94	2,261,849	19.37%
	58,809,561	**478,722**	**10**	**59,288,293**	**100.0%**	**6.231%**	**340**	**95**	**3,055,862**	**5.15%**
260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C										
HD97	39,848,710	0	0	39,848,710	100.0%	6.517%	241	74	1,380,697	3.46%
	39,848,710	**0**	**0**	**39,848,710**	**100.0%**	**6.517%**	**241**	**74**	**1,380,697**	**3.46%**
260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C										
HD99B	3,034,010	0	0	3,034,010	74.4%	6.139%	241	59	0	0.00%
HD99C	980,379	0	0	980,379	24.0%	5.018%	286	68	0	0.00%
HD99A	62,890	0	0	62,890	1.5%	6.250%	255	25	0	0.00%
	4,077,279	**0**	**0**	**4,077,279**	**100.0%**	**5.871%**	**252**	**61**	**0**	**0.00%**
260 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B										
HD00B	9,402,209	0	0	9,402,209	100.0%	4.955%	275	69	215,068	2.29%
	9,402,209	**0**	**0**	**9,402,209**	**100.0%**	**4.955%**	**275**	**69**	**215,068**	**2.29%**
260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D										
HD02C	60,832,983	0	61,876	60,894,859	86.0%	7.187%	301	70	2,053,625	3.38%
HD02B	6,463,097	0	0	6,463,097	9.1%	5.986%	145	62	0	0.00%
HD02A	3,419,873	0	0	3,419,873	4.8%	6.750%	279	59	0	0.00%
	70,715,954	**0**	**61,876**	**70,777,829**	**100.0%**	**7.056%**	**285**	**69**	**2,053,625**	**2.90%**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
260	**HOUSING DEVELOPMENT BONDS 2004 SERIES A-C**									
HD04C	33,480,439	0	0	33,480,439	46.3%	7.536%	268	62	1,323,549	3.95%
HD04A	27,080,833	0	0	27,080,833	37.5%	6.755%	259	77	1,310,218	4.84%
HD04B	11,675,501	0	0	11,675,501	16.2%	6.461%	198	195	0	0.00%
	72,236,774	**0**	**0**	**72,236,774**	**100.0%**	**7.070%**	**253**	**89**	**2,633,767**	**3.65%**
260	**HOUSING DEVELOPMENT BONDS 2004 SERIES D**									
HD04D	104,393,555	0	8	104,393,563	100.0%	7.570%	307	79	3,926,322	3.76%
	104,393,555	**0**	**8**	**104,393,563**	**100.0%**	**7.570%**	**307**	**79**	**3,926,322**	**3.76%**
403	**GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A**									
GM99A	62,259,585	9,351,208	0	71,610,793	100.0%	5.268%	302	83	4,611,622	6.44%
	62,259,585	**9,351,208**	**0**	**71,610,793**	**100.0%**	**5.268%**	**302**	**83**	**4,611,622**	**6.44%**
404	**GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A**									
GM027	44,041,164	1,430,389	0	45,471,553	40.6%	5.915%	267	75	2,258,797	4.97%
GM029	31,320,143	5,591,382	0	36,911,526	33.0%	5.029%	278	78	2,994,556	8.11%
GM02A	29,567,723	0	0	29,567,723	26.4%	5.960%	338	86	699,029	2.36%
	104,929,030	**7,021,771**	**0**	**111,950,802**	**100.0%**	**5.635%**	**289**	**79**	**5,952,382**	**5.32%**
502	**GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D**									
GP01D	92,602,070	0	124,108	92,726,178	41.2%	7.535%	290	83	3,048,736	3.29%
GPGM1	33,524,631	3,176,780	235,654	36,937,066	16.4%	5.551%	288	79	1,248,113	3.40%
GP01C	28,245,400	0	71,920	28,317,320	12.6%	6.769%	274	73	906,389	3.21%
GP013	12,818,343	3,634,782	0	16,453,125	7.3%	4.613%	248	70	71,414	0.43%
GPCP1	13,031,920	1,342,604	0	14,374,524	6.4%	5.522%	304	81	648,142	4.51%
GP012	10,522,231	3,431,872	0	13,954,103	6.2%	4.546%	258	72	267,240	1.92%
GP011	10,518,325	3,024,603	0	13,542,928	6.0%	4.861%	257	73	891,941	6.59%
GPCP2	8,209,394	649,824	0	8,859,218	3.9%	5.816%	308	83	394,692	4.46%
	209,472,314	**15,260,465**	**431,682**	**225,164,462**	**100.0%**	**6.357%**	**282**	**79**	**7,476,666**	**3.33%**
602	**STATE CAPITAL PROJECT BONDS 2002 SERIES A**									
SC02A	34,048,957	0	0	34,048,957	100.0%	5.532%	204	63	1,646,696	4.84%
	34,048,957	**0**	**0**	**34,048,957**	**100.0%**	**5.532%**	**204**	**63**	**1,646,696**	**4.84%**
603	**STATE CAPITAL PROJECT BONDS 2006 SERIES A**									
SC06A	98,709,823	0	0	98,709,823	100.0%	6.549%	267	74	4,313,071	4.37%
	98,709,823	**0**	**0**	**98,709,823**	**100.0%**	**6.549%**	**267**	**74**	**4,313,071**	**4.37%**
604	**STATE CAPITAL PROJECT BONDS 2007 SERIES A, B**									
SC07A	52,682,897	0	10	52,682,907	100.0%	6.066%	263	73	1,696,949	3.22%
	52,682,897	**0**	**10**	**52,682,907**	**100.0%**	**6.066%**	**263**	**73**	**1,696,949**	**3.22%**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A										
GH05A	145,829,778	0	171,999	146,001,777	100.0%	5.933%	284	82	4,877,969	3.34%
	145,829,778	**0**	**171,999**	**146,001,777**	**100.0%**	**5.933%**	**284**	**82**	**4,877,969**	**3.34%**
804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B										
GH05B	56,276,001	25,984,680	40,588	82,301,269	100.0%	4.971%	279	79	2,765,219	3.36%
	56,276,001	**25,984,680**	**40,588**	**82,301,269**	**100.0%**	**4.971%**	**279**	**79**	**2,765,219**	**3.36%**
TOTAL	**3,103,202,232**	**168,357,675**	**2,170,280**	**3,273,730,186**	**100.0%**	**5.923%**	**297**	**83**	**149,463,700**	**4.57%**

	FY 2007	FY 2008	FY 2009 Through 5/31/2009	FY 2009 Month of 5/31/2009
MORTGAGE LOAN APPLICATIONS	**659,747,036**	**563,076,961**	**273,363,389**	**563,476**
MORTGAGE LOAN COMMITMENTS	**588,232,538**	**510,056,695**	**235,894,921**	**1,463,476**
MORTGAGE LOAN PAYOFFS	**362,455,972**	**311,600,539**	**448,357,100**	**67,200,564**
MORTGAGE LOAN PURCHASES	**581,529,013**	**507,843,503**	**347,817,024**	**1,170,769**

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	5.87%	5.93%	6.02%	6.41%
WEIGHTED AVERAGE REMAINING TERM	29.73	29.79	29.74	30.00
FHA PURCHASES	23.25%	22.74%	31.23%	18.45%
VA PURCHASES	37.91%	35.92%	28.97%	0.00%
FMH PURCHASES	5.25%	5.21%	4.66%	0.00%
CONVENTIONAL PURCHASES	33.59%	36.13%	35.14%	81.55%
REFINANCE PURCHASES	1.52%	1.60%	2.73%	0.00%
FIRST TIME HOMEBUYER PURCHASES	68.87%	63.42%	54.69%	44.24%
NEW CONSTRUCTION PURCHASES	24.10%	22.61%	19.88%	83.85%
AVERAGE APPRAISED VALUE	227,919	245,246	266,287	344,167
AVERAGE MONTHLY P AND I	1,214	1,269	1,371	1,223
AVERAGE MONTHLY INCOME	5,658	6,047	6,509	6,023
AVERAGE LOAN-TO-VALUE RATIO	92.5	91.3	92.2	69.7
AVERAGE AGE OF BORROWER	35.1	35.4	35.8	53.5
AVERAGE SIZE OF HOUSEHOLD	2.4	2.4	2.4	1.8

TAX-EXEMPT FIRST TIME HOMEBUYER

	FY 2007	FY 2008	FY 2009 Through 5/31/2009	FY 2009 Month of 5/31/2009
MORTGAGE LOAN APPLICATIONS	**287,750,695**	**198,904,268**	**83,749,264**	**373,000**
MORTGAGE LOAN COMMITMENTS	**272,592,751**	**187,935,307**	**77,797,157**	**373,000**
MORTGAGE LOAN PAYOFFS	**95,342,526**	**86,569,991**	**102,299,600**	**15,155,558**
MORTGAGE LOAN PURCHASES	**274,784,899**	**195,007,745**	**108,071,022**	**226,100**
PROGRAM PURCHASE % OF AHFC TOTAL	47.25%	38.40%	31.07%	19.31%

PURCHASE STATISTICS:

	FY 2007	FY 2008	FY 2009 Through 5/31/2009	FY 2009 Month of 5/31/2009
WEIGHTED AVERAGE INTEREST RATE	5.65%	5.78%	5.87%	5.56%
WEIGHTED AVERAGE REMAINING TERM	29.96	29.99	29.86	30.00
FHA PURCHASES	38.22%	38.14%	58.89%	0.00%
VA PURCHASES	34.37%	27.21%	13.42%	0.00%
FMH PURCHASES	6.17%	7.72%	6.66%	0.00%
CONVENTIONAL PURCHASES	21.24%	26.93%	21.03%	100.00%
REFINANCE PURCHASES	0.00%	0.00%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	98.07%	95.73%	93.25%	100.00%
NEW CONSTRUCTION PURCHASES	15.29%	14.10%	9.32%	49.93%
AVERAGE APPRAISED VALUE	190,941	191,059	191,950	211,000
AVERAGE MONTHLY P AND I	1,029	1,018	1,048	646
AVERAGE MONTHLY INCOME	4,471	4,443	4,779	3,027
AVERAGE LOAN-TO-VALUE RATIO	94.4	92.3	93.4	53.8
AVERAGE AGE OF BORROWER	30.2	29.1	31.2	
AVERAGE SIZE OF HOUSEHOLD	2.2	2.1	2.2	1.5

VETERANS

	FY 2007	FY 2008	FY 2009 Through 5/31/2009	FY 2009 Month of 5/31/2009
MORTGAGE LOAN APPLICATIONS	**159,647,078**	**144,555,938**	**67,574,004**	**0**
MORTGAGE LOAN COMMITMENTS	**142,352,295**	**132,174,798**	**58,690,175**	**0**
MORTGAGE LOAN PAYOFFS	**27,177,558**	**27,589,709**	**79,858,785**	**12,918,883**
MORTGAGE LOAN PURCHASES	**114,744,164**	**140,476,060**	**86,179,506**	**0**
PROGRAM PURCHASE % OF AHFC TOTAL	19.73%	27.66%	24.78%	0.00%

PURCHASE STATISTICS:

	FY 2007	FY 2008	FY 2009 Through 5/31/2009	FY 2009 Month of 5/31/2009
WEIGHTED AVERAGE INTEREST RATE	5.92%	5.95%	5.90%	0.00%
WEIGHTED AVERAGE REMAINING TERM	29.85	29.82	29.87	0.00
FHA PURCHASES	0.64%	0.96%	2.23%	#Num!
VA PURCHASES	87.74%	83.98%	90.36%	0.00%
FMH PURCHASES	0.32%	1.00%	0.25%	#Num!
CONVENTIONAL PURCHASES	11.30%	14.06%	7.16%	0.00%
REFINANCE PURCHASES	0.00%	0.88%	0.00%	#Num!
FIRST TIME HOMEBUYER PURCHASES	37.69%	35.32%	30.34%	0.00%
NEW CONSTRUCTION PURCHASES	30.13%	25.00%	19.54%	0.00%
AVERAGE APPRAISED VALUE	285,135	296,772	292,552	0
AVERAGE MONTHLY P AND I	1,630	1,687	1,683	0
AVERAGE MONTHLY INCOME	7,749	8,122	8,027	0
AVERAGE LOAN-TO-VALUE RATIO	97.9	97.5	98.8	0.0
AVERAGE AGE OF BORROWER	37.3	37.9	36.0	0.0
AVERAGE SIZE OF HOUSEHOLD	2.9	2.9	2.9	0.0

RURAL

	FY 2007	FY 2008	FY 2009 Through 5/31/2009	FY 2009 Month of 5/31/2009
MORTGAGE LOAN APPLICATIONS	**89,127,228**	**90,661,430**	**34,836,897**	**0**
MORTGAGE LOAN COMMITMENTS	**78,637,440**	**73,613,443**	**25,837,938**	**0**
MORTGAGE LOAN PAYOFFS	**69,269,717**	**58,866,980**	**75,909,062**	**9,085,203**
MORTGAGE LOAN PURCHASES	**86,210,565**	**71,896,170**	**48,897,643**	**307,800**
PROGRAM PURCHASE % OF AHFC TOTAL	14.82%	14.16%	14.06%	26.29%

PURCHASE STATISTICS:

	FY 2007	FY 2008	FY 2009 Through 5/31/2009	FY 2009 Month of 5/31/2009
WEIGHTED AVERAGE INTEREST RATE	5.86%	5.98%	5.83%	6.50%
WEIGHTED AVERAGE REMAINING TERM	29.15	29.25	29.24	30.00
FHA PURCHASES	6.85%	14.23%	13.83%	0.00%
VA PURCHASES	13.12%	6.71%	7.39%	0.00%
FMH PURCHASES	7.93%	8.57%	11.00%	0.00%
CONVENTIONAL PURCHASES	72.10%	70.49%	67.78%	100.00%
REFINANCE PURCHASES	2.96%	4.27%	6.19%	0.00%
FIRST TIME HOMEBUYER PURCHASES	26.90%	37.21%	26.27%	0.00%
NEW CONSTRUCTION PURCHASES	28.13%	24.81%	32.14%	100.00%
AVERAGE APPRAISED VALUE	246,118	253,270	260,232	350,000
AVERAGE MONTHLY P AND I	1,213	1,256	1,273	1,946
AVERAGE MONTHLY INCOME	6,845	7,039	6,878	13,571
AVERAGE LOAN-TO-VALUE RATIO	85.2	85.2	85.8	87.9
AVERAGE AGE OF BORROWER	39.9	41.4	40.3	53.5
AVERAGE SIZE OF HOUSEHOLD	2.7	2.4	2.5	3.0

TAXABLE SINGLE FAMILY

	FY 2007	FY 2008	FY 2009 Through 5/31/2009	FY 2009 Month of 5/31/2009
MORTGAGE LOAN APPLICATIONS	**34,643,284**	**54,614,574**	**39,491,750**	**190,476**
MORTGAGE LOAN COMMITMENTS	**26,652,722**	**47,209,205**	**31,225,941**	**190,476**
MORTGAGE LOAN PAYOFFS	**74,032,684**	**64,391,436**	**100,257,491**	**14,975,447**
MORTGAGE LOAN PURCHASES	**32,346,516**	**35,464,708**	**46,935,736**	**0**
PROGRAM PURCHASE % OF AHFC TOTAL	5.56%	6.98%	13.49%	0.00%

PURCHASE STATISTICS:

	FY 2007	FY 2008	FY 2009 Through 5/31/2009	FY 2009 Month of 5/31/2009
WEIGHTED AVERAGE INTEREST RATE	6.32%	6.09%	6.21%	0.00%
WEIGHTED AVERAGE REMAINING TERM	28.78	29.74	29.73	0.00
FHA PURCHASES	5.05%	16.02%	27.24%	#Num!
VA PURCHASES	8.66%	4.03%	6.22%	0.00%
FMH PURCHASES	4.47%	3.95%	3.02%	#Num!
CONVENTIONAL PURCHASES	81.83%	76.00%	63.51%	0.00%
REFINANCE PURCHASES	1.64%	6.32%	7.33%	#Num!
FIRST TIME HOMEBUYER PURCHASES	8.37%	9.53%	9.62%	0.00%
NEW CONSTRUCTION PURCHASES	66.98%	50.64%	25.90%	0.00%
AVERAGE APPRAISED VALUE	274,738	286,059	291,231	0
AVERAGE MONTHLY P AND I	1,328	1,361	1,510	0
AVERAGE MONTHLY INCOME	6,737	7,256	7,909	0
AVERAGE LOAN-TO-VALUE RATIO	79.7	80.8	86.3	0.0
AVERAGE AGE OF BORROWER	41.8	41.0	41.0	0.0
AVERAGE SIZE OF HOUSEHOLD	2.5	2.4	2.5	0.0

TAXABLE FIRST TIME HOMEBUYER

	FY 2007	FY 2008	FY 2009 Through 5/31/2009	FY 2009 Month of 5/31/2009
MORTGAGE LOAN APPLICATIONS	60,222,879	57,012,705	33,347,603	0
MORTGAGE LOAN COMMITMENTS	53,824,958	52,957,094	30,089,860	0
MORTGAGE LOAN PAYOFFS	63,137,083	56,826,729	82,864,515	14,710,892
MORTGAGE LOAN PURCHASES	58,603,569	51,437,750	40,134,867	291,869
PROGRAM PURCHASE % OF AHFC TOTAL	10.08%	10.13%	11.54%	24.93%

PURCHASE STATISTICS:

	FY 2007	FY 2008	FY 2009 Through 5/31/2009	FY 2009 Month of 5/31/2009
WEIGHTED AVERAGE INTEREST RATE	6.27%	6.16%	6.16%	6.28%
WEIGHTED AVERAGE REMAINING TERM	29.78	29.94	29.86	30.00
FHA PURCHASES	37.40%	45.93%	58.56%	73.99%
VA PURCHASES	19.17%	8.83%	4.63%	0.00%
FMH PURCHASES	8.39%	4.73%	4.96%	0.00%
CONVENTIONAL PURCHASES	35.03%	40.52%	31.85%	26.01%
REFINANCE PURCHASES	0.33%	0.76%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	99.67%	99.71%	100.00%	100.00%
NEW CONSTRUCTION PURCHASES	28.04%	25.13%	19.39%	73.99%
AVERAGE APPRAISED VALUE	235,734	246,145	257,902	159,000
AVERAGE MONTHLY P AND I	1,342	1,355	1,463	902
AVERAGE MONTHLY INCOME	6,689	7,087	7,942	5,245
AVERAGE LOAN-TO-VALUE RATIO	93.7	92.8	94.6	93.5
AVERAGE AGE OF BORROWER	32.6	32.4	32.4	
AVERAGE SIZE OF HOUSEHOLD	2.5	2.4	2.2	1.5

TAXABLE MULTIFAMILY

	FY 2007	FY 2008	FY 2009 Through 5/31/2009	FY 2009 Month of 5/31/2009
MORTGAGE LOAN APPLICATIONS	**20,868,000**	**14,932,485**	**13,620,300**	**0**
MORTGAGE LOAN COMMITMENTS	**13,929,500**	**14,777,485**	**11,772,950**	**900,000**
MORTGAGE LOAN PAYOFFS	**32,721,346**	**12,998,073**	**6,365,781**	**354,582**
MORTGAGE LOAN PURCHASES	**14,839,300**	**11,928,835**	**17,117,350**	**345,000**
PROGRAM PURCHASE % OF AHFC TOTAL	2.55%	2.35%	4.92%	29.47%

PURCHASE STATISTICS:

	FY 2007	FY 2008	FY 2009 Through 5/31/2009	FY 2009 Month of 5/31/2009
WEIGHTED AVERAGE INTEREST RATE	7.11%	6.64%	7.25%	7.00%
WEIGHTED AVERAGE REMAINING TERM	29.83	28.99	29.56	30.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES				
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	100.00%	100.00%	100.00%
REFINANCE PURCHASES	37.53%	10.05%	17.66%	0.00%
FIRST TIME HOMEBUYER PURCHASES	23.20%	31.52%	33.84%	0.00%
NEW CONSTRUCTION PURCHASES	8.09%	27.15%	36.32%	100.00%
AVERAGE APPRAISED VALUE	776,824	1,204,778	1,622,288	975,000
AVERAGE MONTHLY P AND I	3,227	2,915	4,539	2,295
AVERAGE MONTHLY INCOME				
AVERAGE LOAN-TO-VALUE RATIO	79.3	60.5	70.5	35.4
AVERAGE AGE OF BORROWER				
AVERAGE SIZE OF HOUSEHOLD				

NONCONFORMING

	FY 2007	FY 2008	FY 2009 Through 5/31/2009	FY 2009 Month of 5/31/2009
MORTGAGE LOAN APPLICATIONS	**787,872**	**2,395,561**	**743,571**	**0**
MORTGAGE LOAN COMMITMENTS	**242,872**	**1,389,363**	**480,900**	**0**
MORTGAGE LOAN PAYOFFS	**461,323**	**257,935**	**801,867**	**0**
MORTGAGE LOAN PURCHASES	**0**	**1,632,235**	**480,900**	**0**
PROGRAM PURCHASE % OF AHFC TOTAL	0.00%	0.32%	0.14%	0.00%

PURCHASE STATISTICS:

	FY 2007	FY 2008	FY 2009 Through 5/31/2009	FY 2009 Month of 5/31/2009
WEIGHTED AVERAGE INTEREST RATE	0.00%	5.94%	6.13%	0.00%
WEIGHTED AVERAGE REMAINING TERM	0.00	30.00	30.00	0.00
FHA PURCHASES	#Num!	13.34%	0.00%	#Num!
VA PURCHASES	0.00%	37.86%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	0.00%	48.80%	100.00%	0.00%
REFINANCE PURCHASES	0.00%	0.00%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	0.00%	36.44%	0.00%	0.00%
NEW CONSTRUCTION PURCHASES	0.00%	14.88%	76.52%	0.00%
AVERAGE APPRAISED VALUE	0	214,722	389,000	0
AVERAGE MONTHLY P AND I	0	1,045	1,462	0
AVERAGE MONTHLY INCOME	0	4,789	7,312	0
AVERAGE LOAN-TO-VALUE RATIO	0.0	87.3	62.5	0.0
AVERAGE AGE OF BORROWER	0.0	39.0	54.5	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	3.4	1.5	0.0

TAX-EXEMPT MULTIFAMILY

	FY 2007	FY 2008	FY 2009 Through 5/31/2009	FY 2009 Month of 5/31/2009
MORTGAGE LOAN APPLICATIONS	**6,700,000**	**0**	**0**	**0**
MORTGAGE LOAN COMMITMENTS	**0**	**0**	**0**	**0**
MORTGAGE LOAN PAYOFFS	**313,735**	**4,099,686**	**0**	**0**
MORTGAGE LOAN PURCHASES	**0**	**0**	**0**	**0**
PROGRAM PURCHASE % OF AHFC TOTAL	0.00%	0.00%	0.00%	0.00%

PURCHASE STATISTICS:

	FY 2007	FY 2008	FY 2009 Through 5/31/2009	FY 2009 Month of 5/31/2009
WEIGHTED AVERAGE INTEREST RATE	0.00%	0.00%	0.00%	0.00%
WEIGHTED AVERAGE REMAINING TERM	0.00	0.00	0.00	0.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES				
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES				
REFINANCE PURCHASES	0.00%	0.00%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	0.00%	0.00%	0.00%	0.00%
NEW CONSTRUCTION PURCHASES	0.00%	0.00%	0.00%	0.00%
AVERAGE APPRAISED VALUE	0	0	0	0
AVERAGE MONTHLY P AND I	0	0	0	0
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE LOAN-TO-VALUE RATIO	0.0	0.0	0.0	0.0
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

	FY 2007	FY 2008	FY 2009 Through 5/31/2009	FY 2009 Month of 5/31/2009
002 ADMINISTRATIVE				
FORECLOSURES	570,804	1,257,943	1,519,040	0
3rd PARTY SALES	0	322,229	441,100	0
AHFC SOLD	209,029	655,270	0	0
FHA/VA CONVEYED	0	642,218	940,374	0
OTHER DISPOSALS	0	0	0	0
102 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2				
FORECLOSURES	0	0	233,927	108,440
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	125,487	125,487
OTHER DISPOSALS	0	0	0	0
103 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2				
FORECLOSURES	269,732	321,565	392,931	164,297
3rd PARTY SALES	61,131	89,438	75,069	0
AHFC SOLD	208,601	0	0	0
FHA/VA CONVEYED	0	232,127	153,565	0
OTHER DISPOSALS	0	0	0	0
104 MORTGAGE REVENUE BONDS 2000 SERIES A-D				
FORECLOSURES	101,739	302,200	501,571	195,784
3rd PARTY SALES	0	0	256,043	195,784
AHFC SOLD	101,739	0	145,538	0
FHA/VA CONVEYED	0	302,200	99,990	0
OTHER DISPOSALS	0	0	0	0
105 MORTGAGE REVENUE BONDS 2001 SERIES A, B				
FORECLOSURES	0	230,579	100,669	0
3rd PARTY SALES	0	121,026	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	109,553	100,669	0
OTHER DISPOSALS	0	0	0	0
106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B				
FORECLOSURES	564,631	888,827	262,186	0
3rd PARTY SALES	193,918	208,322	13,849	0
AHFC SOLD	0	157,415	89,297	0
FHA/VA CONVEYED	213,297	591,208	140,373	0
OTHER DISPOSALS	0	0	107,964	0

	FY 2007	FY 2008	FY 2009 Through 5/31/2009	FY 2009 Month of 5/31/2009
107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A				
FORECLOSURES	0	206,941	539,340	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	67,498	181,765	0
FHA/VA CONVEYED	0	139,443	357,575	0
OTHER DISPOSALS	0	0	0	0
108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B				
FORECLOSURES	0	199,741	414,571	0
3rd PARTY SALES	0	0	107,550	0
AHFC SOLD	0	0	137,902	0
FHA/VA CONVEYED	0	199,741	169,120	0
OTHER DISPOSALS	0	0	0	0
109 HOME MORTGAGE REVENUE BONDS 2006 SERIES C				
FORECLOSURES	0	0	725,732	0
3rd PARTY SALES	0	0	67,094	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	658,638	0
OTHER DISPOSALS	0	0	0	0
110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A				
FORECLOSURES	75,973	0	257,420	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	75,973	0	257,420	0
OTHER DISPOSALS	0	0	0	0
111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B				
FORECLOSURES	0	336,364	145,040	0
3rd PARTY SALES	0	160,663	0	0
AHFC SOLD	0	0	145,040	0
FHA/VA CONVEYED	0	175,701	0	0
OTHER DISPOSALS	0	0	0	0
112 HOME MORTGAGE REVENUE BONDS 2007 SERIES C				
FORECLOSURES	0	607,179	836,412	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	280,692	205,758	0
FHA/VA CONVEYED	0	120,729	744,218	0
OTHER DISPOSALS	0	0	0	0

	FY 2007	FY 2008	FY 2009 Through 5/31/2009	FY 2009 Month of 5/31/2009
113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D				
FORECLOSURES	0	321,812	457,254	0
3rd PARTY SALES	0	0	225,558	0
AHFC SOLD	0	0	553,509	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
114 HOME MORTGAGE REVENUE BONDS 2008 SERIES A				
FORECLOSURES	0	226,883	297,484	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	141,504	0
FHA/VA CONVEYED	0	0	382,863	0
OTHER DISPOSALS	0	0	0	0
202 VETERANS COLLATERALIZED BONDS 1998 FIRST				
FORECLOSURES	157,082	0	0	0
3rd PARTY SALES	157,082	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
203 VETERANS COLLATERALIZED BONDS 1999 FIRST				
FORECLOSURES	0	329,939	83,070	0
3rd PARTY SALES	0	329,939	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	83,070	0
OTHER DISPOSALS	0	0	0	0
205 VETERANS COLLATERALIZED BONDS 2002 FIRST				
FORECLOSURES	0	162,284	0	0
3rd PARTY SALES	0	162,284	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
207 VETERANS COLLATERALIZED BONDS 2006 FIRST				
FORECLOSURES	0	0	930,122	0
3rd PARTY SALES	0	0	191,712	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	738,411	0
OTHER DISPOSALS	0	0	0	0

	FY 2007	FY 2008	FY 2009 Through 5/31/2009	FY 2009 Month of 5/31/2009
208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST				
FORECLOSURES	0	0	168,137	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	168,137	0
OTHER DISPOSALS	0	0	0	0
301 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C				
FORECLOSURES	54,101	0	48,606	0
3rd PARTY SALES	54,101	0	48,606	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
301 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D				
FORECLOSURES	1,119,229	1,763,990	0	0
3rd PARTY SALES	1,119,229	1,056,267	0	0
AHFC SOLD	0	0	707,722	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
301 HOUSING DEVELOPMENT BONDS 2004 SERIES D				
FORECLOSURES	0	0	166,291	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	166,291	0
OTHER DISPOSALS	0	0	0	0
403 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A				
FORECLOSURES	0	206,787	389,158	0
3rd PARTY SALES	0	0	242,585	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	206,787	0	0
OTHER DISPOSALS	0	0	0	0
404 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A				
FORECLOSURES	147,146	0	268,900	0
3rd PARTY SALES	147,146	0	268,900	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2007	FY 2008	FY 2009 Through 5/31/2009	FY 2009 Month of 5/31/2009
502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D				
FORECLOSURES	430,708	542,702	843,084	235,654
3rd PARTY SALES	138,998	542,702	128,206	0
AHFC SOLD	136,913	0	0	0
FHA/VA CONVEYED	154,798	0	407,314	0
OTHER DISPOSALS	0	0	0	0
602 STATE CAPITAL PROJECT BONDS 2002 SERIES A				
FORECLOSURES	156,444	0	0	0
3rd PARTY SALES	156,444	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
603 STATE CAPITAL PROJECT BONDS 2006 SERIES A				
FORECLOSURES	148,038	62,280	42,765	0
3rd PARTY SALES	56,527	62,280	42,765	0
AHFC SOLD	129,994	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B				
FORECLOSURES	0	0	195,717	0
3rd PARTY SALES	0	0	44,762	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	150,955	0
OTHER DISPOSALS	0	0	0	0
801 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A				
FORECLOSURES	69,006	0	0	0
3rd PARTY SALES	69,006	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	54,777	0	0	0
OTHER DISPOSALS	0	0	0	0
802 GENERAL HOUSING PURPOSE BONDS 2003 SERIES A				
FORECLOSURES	0	135,339	0	0
3rd PARTY SALES	0	135,339	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2007	FY 2008	FY 2009 Through 5/31/2009	FY 2009 Month of 5/31/2009
803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A				
FORECLOSURES	136,837	301,446	435,386	165,668
3rd PARTY SALES	136,837	0	0	0
AHFC SOLD	0	0	571,164	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B				
FORECLOSURES	0	72,461	129,044	0
3rd PARTY SALES	0	72,461	0	0
AHFC SOLD	0	0	129,044	129,044
FHA/VA CONVEYED	134,457	0	0	0
OTHER DISPOSALS	0	0	0	0

AHFC TOTAL

	FY 2007	FY 2008	FY 2009 Through 5/31/2009	FY 2009 Month of 5/31/2009
FORECLOSURES	**4,001,470**	**8,477,263**	**10,383,857**	**869,843**
3rd PARTY SALES	**2,290,418**	**3,262,951**	**2,153,797**	**195,784**
AHFC SOLD	**786,276**	**1,160,876**	**3,008,243**	**129,044**
FHA/VA CONVEYED	**633,303**	**2,719,706**	**5,844,469**	**125,487**
OTHER DISPOSALS	**0**	**0**	**107,964**	**0**

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 5/31/2009

Summary by Program

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E97A1	101	Mortgage Revenue Bonds, 1997 Series A1	Exempt	12/4/1997	5.530%	2017	$110,000,000	$20,350,000	$88,040,000	$1,610,000
E97A2	101	Mortgage Revenue Bonds, 1997 Series A2	Exempt	12/4/1997	5.530%	2037	$49,999,750	$0	$37,425,000	$12,574,750
E98A1	102	Mortgage Revenue Bonds, 1998 Series A1	Exempt	6/17/1998	5.206%	2017	$38,525,000	$4,545,000	$19,455,000	$14,525,000
E98A2	102	Mortgage Revenue Bonds, 1998 Series A2	Exempt	6/17/1998	5.206%	2035	$31,475,000	$0	$22,515,000	$8,960,000
E99A1	103	Mortgage Revenue Bonds, 1999 Series A1	Exempt	11/17/1999	5.978%	2015	$11,440,000	$0	$330,000	$11,110,000
E99A2	103	Mortgage Revenue Bonds, 1999 Series A2	Exempt	11/17/1999	5.978%	2031	$188,560,000	$19,480,000	$99,795,000	$69,285,000
E001A	104	Mortgage Revenue Bonds, 2000 Series A	Exempt	11/14/2000	5.929%	2040	$58,315,000	$0	$29,395,000	$28,920,000
E001C	104	Mortgage Revenue Bonds, 2000 Series C	Exempt	11/14/2000	5.929%	2032	$68,785,000	$3,105,000	$35,935,000	$29,745,000
E011A	105	Mortgage Revenue Bonds, 2001 Series A	Exempt	10/17/2001	5.211%	2031	$32,740,000	$4,875,000	$8,355,000	$19,510,000
E011B	105	Mortgage Revenue Bonds, 2001 Series B	Exempt	10/17/2001	5.211%	2041	$104,450,000	$130,000	$64,920,000	$39,400,000
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	$170,000,000	$0	$1,150,000	$168,850,000
E061A	107	Home Mortgage Revenue Bonds, 2006 Series A	Exempt	1/26/2006	4.623%	2036	$98,675,000	$4,480,000	$7,475,000	$86,720,000
E061B	108	Home Mortgage Revenue Bonds, 2006 Series B	Exempt	3/23/2006	4.048%	2036	$75,000,000	$2,520,000	$4,895,000	$67,585,000
E06C1	109	Home Mortgage Revenue Bonds, 2006 Series C	Exempt	7/20/2006	4.210%	2037	$75,000,000	$2,270,000	$2,940,000	$69,790,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	$75,000,000	$0	$0	$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	$75,000,000	$0	$0	$75,000,000
E071C	112	Home Mortgage Revenue Bonds, 2007 Series C	Exempt	2/14/2007	4.091%	2038	$89,370,000	$1,425,000	$0	$87,945,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	$89,370,000	$0	$0	$89,370,000
E081A	114	Home Mortgage Revenue Bonds, 2008 Series A	Exempt	2/28/2008	4.365%	2038	$80,880,000	$0	$0	$80,880,000
E081B	115	Home Mortgage Revenue Bonds, 2008 Series B	Exempt	9/30/2008	4.375%	2038	$80,880,000	$0	$0	$80,880,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	4.365%	2040	$80,880,000	$0	$0	$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	4.375%	2040	$80,880,000	$0	$0	$80,880,000
		Home Mortgage Revenue Bonds (FTHB Program) Total					**$1,765,224,750**	**$63,180,000**	**$422,625,000**	**$1,279,419,750**
Collateralized Bonds (Veterans Mortgage Program)										
C9811	202	Veterans Collateralized Bonds, 1998 First & Second	Exempt	6/16/1998	5.403%	2040	$60,000,000	$4,115,000	$43,340,000	$12,545,000
C9911	203	Veterans Collateralized Bonds, 1999 First	Exempt	10/28/1999	6.109%	2039	$110,000,000	$6,550,000	$69,170,000	$34,280,000
C0011	204	Veterans Collateralized Bonds, 2000 First	Exempt	6/14/2000	6.319%	2039	$70,000,000	$3,795,000	$47,935,000	$18,270,000
C0211	205	Veterans Collateralized Bonds, 2002 First	Exempt	4/4/2002	5.466%	2034	$50,000,000	$2,820,000	$27,685,000	$19,495,000
C0511	206	Veterans Collateralized Bonds, 2005 First & Second	Exempt	12/29/2005	4.215%	2035	$160,000,000	$145,860,000	$0	$14,140,000
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	$190,000,000	$3,210,000	$0	$186,790,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	$57,885,000	$0	$0	$57,885,000
C0812	209	Veterans Collateralized Bonds, 2008 Second	Exempt	12/23/2008	1.100%	2009	$45,000,000	$0	$0	$45,000,000
		Collateralized Bonds (Veterans Mortgage Program) Total					**$742,885,000**	**$166,350,000**	**$188,130,000**	**$388,405,000**
Housing Development Bonds (Multifamily Program)										
HD99A	301	Housing Development Bonds, 1999 Series A	Exempt	12/9/1999	6.171%	2029	$1,675,000	$255,000	$0	$1,420,000
HD99B	301	Housing Development Bonds, 1999 Series B	Exempt	12/9/1999	6.171%	2029	$5,080,000	$740,000	$0	$4,340,000
HD99C	301	Housing Development Bonds, 1999 Series C (GP)	Exempt	12/9/1999	6.171%	2029	$50,000,000	$7,475,000	$0	$42,525,000
HD00B	301	Housing Development Bonds, 2000 Series B (GP)	Exempt	12/13/2000	VRDO	2030	$41,705,000	$0	$5,220,000	$36,485,000
HD02A	301	Housing Development Bonds, 2002 Series A	Exempt	9/5/2002	5.075%	2033	$8,440,000	$835,000	$4,690,000	$2,915,000
HD02B	301	Housing Development Bonds, 2002 Series B	Exempt	9/5/2002	5.075%	2022	$8,690,000	$1,900,000	$0	$6,790,000
HD02C	301	Housing Development Bonds, 2002 Series C (GP)	Exempt	9/5/2002	5.075%	2032	$70,000,000	$7,550,000	$0	$62,450,000
HD04A	301	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	$33,060,000	$3,595,000	$0	$29,465,000
HD04B	301	Housing Development Bonds, 2004 Series B (GP)	Exempt	3/4/2004	4.541%	2032	$52,025,000	$6,530,000	$0	$45,495,000
HD04D	301	Housing Development Bonds, 2004 Series D	Taxable	12/16/2004	N/A	2043	$105,000,000	$630,000	$0	$104,370,000
		Housing Development Bonds (Multifamily Program) Total					**$375,675,000**	**$29,510,000**	**$9,910,000**	**$336,255,000**

AHFC SUMMARY OF BONDS OUTSTANDING
As of: 5/31/2009

Summary by Program

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds										
GM99A	403	General Mortgage Revenue Bonds, 1999 Series A	Exempt	9/28/1999	6.048%	2049	$302,700,000	$13,135,000	$45,070,000	$244,495,000
GM02A	404	General Mortgage Revenue Bonds, 2002 Series A	Exempt	10/15/2002	4.798%	2040	$150,000,000	$0	$0	$150,000,000
						General Mortgage Revenue Bonds Total	**$452,700,000**	**$13,135,000**	**$45,070,000**	**$394,495,000**
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	$33,000,000	$0	$12,400,000	$20,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$11,790,000	$0	$64,790,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$14,410,000	$0	$79,180,000
						Governmental Purpose Bonds Total	**$203,170,000**	**$26,200,000**	**$12,400,000**	**$164,570,000**
State Capital Project Bonds										
SC02A	602	State Capital Project Bonds, 2002 Series A	Exempt	12/5/2002	VRDO	2012	$32,905,000	$20,430,000	$0	$12,475,000
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	$60,250,000	$0	$0	$60,250,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	$100,890,000	$2,300,000	$0	$98,590,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	$42,415,000	$1,610,000	$0	$40,805,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	$53,110,000	$595,000	$0	$52,515,000
SBL99	701	State Building Lease Bonds, 1999 Series	Exempt	12/15/1999	5.551%	2017	$40,000,000	$17,510,000	$0	$22,490,000
						State Capital Project Bonds Total	**$329,570,000**	**$42,445,000**	**$0**	**$287,125,000**
General Housing Purpose Bonds										
GH05A	803	General Housing Purpose Bonds, 2005 Series A	Exempt	1/27/2005	4.780%	2041	$143,235,000	$3,050,000	$0	$140,185,000
GH05B	804	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	$147,610,000	$11,600,000	$0	$136,010,000
GH05C	804	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	$16,885,000	$150,000	$0	$16,735,000
						General Housing Purpose Bonds Total	**$307,730,000**	**$14,800,000**	**$0**	**$292,930,000**
						Total AHFC Bonds and Notes	**$4,176,954,750**	**$355,620,000**	**$678,135,000**	**$3,143,199,750**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P	Moodys / Fitch
E97A1	**Mortgage Revenue Bonds, 1997 Series A1**			**Exempt**	Prog: **101**	Yield: **5.530%**	Delivery: **12/4/1997**	Dated: **11/1/1997**	AAA	Aaa / AAA
011831T61	3.900%	1998	Dec	Serial			1,170,000	1,170,000	0	0
011831T87	4.150%	1999	Dec	Serial			1,200,000	1,200,000	0	0
011831U28	4.350%	2000	Dec	Serial			1,970,000	1,880,000	90,000	0
011831U44	4.450%	2001	Dec	Serial			3,875,000	3,695,000	180,000	0
011831U69	4.550%	2002	Dec	Serial			4,050,000	3,145,000	905,000	0
011831V85	4.650%	2003	Dec	Serial			4,265,000	2,550,000	1,715,000	0
011831V27	4.750%	2004	Dec	Serial			4,480,000	1,975,000	2,505,000	0
011831V43	4.850%	2005	Dec	Serial			4,715,000	1,735,000	2,980,000	0
011831V68	4.900%	2006	Dec	Serial			4,955,000	1,550,000	3,405,000	0
011831V84	4.900%	2007	Dec	Serial			5,215,000	1,035,000	4,180,000	0
011831W26	5.000%	2008	Dec	Serial			5,690,000	415,000	5,275,000	0
011831W42	5.100%	2009	Dec	Serial			5,985,000	0	5,845,000	140,000
011831X25	5.300%	2010	Dec	Sinker			6,325,000	0	6,175,000	150,000
011831X25	5.300%	2011	Dec	Sinker			6,670,000	0	6,515,000	155,000
011831X25	5.300%	2012	Dec	Term			7,035,000	0	6,870,000	165,000
011831X66	5.350%	2013	Jun	Sinker			3,685,000	0	3,600,000	85,000
011831X66	5.350%	2013	Dec	Term			1,315,000	0	1,285,000	30,000
011831X33	5.500%	2013	Dec	Sinker			2,510,000	0	2,450,000	60,000
011831X33	5.500%	2014	Jun	Sinker			3,930,000	0	3,835,000	95,000
011831X33	5.500%	2014	Dec	Sinker			4,060,000	0	3,965,000	95,000
011831X33	5.500%	2015	Jun	Sinker			4,165,000	0	4,065,000	100,000
011831X33	5.500%	2015	Dec	Sinker			4,295,000	0	4,195,000	100,000
011831X33	5.500%	2016	Jun	Sinker			4,410,000	0	4,305,000	105,000
011831X33	5.500%	2016	Dec	Sinker			4,550,000	0	4,445,000	105,000
011831X33	5.500%	2017	Jun	Sinker			4,665,000	0	4,555,000	110,000
011831X33	5.500%	2017	Dec	Term			4,815,000	0	4,700,000	115,000
						E97A1 Total	**$110,000,000**	**$20,350,000**	**$88,040,000**	**$1,610,000**
E97A2	**Mortgage Revenue Bonds, 1997 Series A2**			**Exempt**	Prog: **101**	Yield: **5.530%**	Delivery: **12/4/1997**	Dated: **11/1/1997**	AAA	Aaa / AAA
011831X41	5.750%	2018	Jun	Sinker	AMT		2,255,000	0	2,200,000	55,000
011831X41	5.750%	2018	Dec	Sinker	AMT		2,320,000	0	2,255,000	65,000
011831X41	5.750%	2019	Jun	Sinker	AMT		2,385,000	0	2,320,000	65,000
011831X41	5.750%	2019	Dec	Sinker	AMT		2,455,000	0	2,385,000	70,000
011831X41	5.750%	2020	Jun	Sinker	AMT		2,530,000	0	2,460,000	70,000
011831X41	5.750%	2020	Dec	Sinker	AMT		2,605,000	0	2,530,000	75,000
011831X41	5.750%	2021	Jun	Sinker	AMT		2,680,000	0	2,605,000	75,000
011831X41	5.750%	2021	Dec	Sinker	AMT		2,755,000	0	2,675,000	80,000
011831X41	5.750%	2022	Jun	Sinker	AMT		2,835,000	0	2,755,000	80,000
011831X41	5.750%	2022	Dec	Sinker	AMT		2,920,000	0	2,840,000	80,000
011831X41	5.750%	2023	Jun	Sinker	AMT		3,000,000	0	2,915,000	85,000
011831X41	5.750%	2023	Dec	Sinker	AMT		3,085,000	0	3,000,000	85,000
011831X41	5.750%	2024	Jun	Term	AMT		3,175,000	0	3,085,000	90,000
011831X74	5.750%	2024	Dec	Serial	AMT		3,500,000	0	3,400,000	100,000
011831X58	6.000%	2025	Jun	CAB	AMT		646,407	0	0	646,407
011831X58	6.000%	2025	Dec	CAB	AMT		627,039	0	0	627,039
011831X58	6.000%	2026	Jun	CAB	AMT		608,639	0	0	608,639
011831X58	6.000%	2026	Dec	CAB	AMT		590,724	0	0	590,724
011831X58	6.000%	2027	Jun	CAB	AMT		572,809	0	0	572,809
011831X58	6.000%	2027	Dec	CAB	AMT		555,862	0	0	555,862
011831X58	6.000%	2028	Jun	CAB	AMT		539,399	0	0	539,399
011831X58	6.000%	2028	Dec	CAB	AMT		523,420	0	0	523,420
011831X58	6.000%	2029	Jun	CAB	AMT		507,442	0	0	507,442
011831X58	6.000%	2029	Dec	CAB	AMT		492,431	0	0	492,431
011831X58	6.000%	2030	Jun	CAB	AMT		477,905	0	0	477,905
011831X58	6.000%	2030	Dec	CAB	AMT		463,379	0	0	463,379
011831X58	6.000%	2031	Jun	CAB	AMT		449,338	0	0	449,338
011831X58	6.000%	2031	Dec	CAB	AMT		436,264	0	0	436,264

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P* / *Moodys* / *Fitch*	
E97A2 Mortgage Revenue Bonds, 1997 Series A2				**Exempt**	Prog: **101**	Yield: **5.530%**	Delivery: **12/4/1997**	Dated: **11/1/1997**	*AAA* / *Aaa*	*AAA*
011831X58	6.000%	2032	Jun	CAB	AMT		423,191	0	0	423,191
011831X58	6.000%	2032	Dec	CAB	AMT		410,117	0	0	410,117
011831X58	6.000%	2033	Jun	CAB	AMT		398,012	0	0	398,012
011831X58	6.000%	2033	Dec	CAB	AMT		385,907	0	0	385,907
011831X58	6.000%	2034	Jun	CAB	AMT		374,287	0	0	374,287
011831X58	6.000%	2034	Dec	CAB	AMT		362,666	0	0	362,666
011831X58	6.000%	2035	Jun	CAB	AMT		351,529	0	0	351,529
011831X58	6.000%	2035	Dec	CAB	AMT		340,877	0	0	340,877
011831X58	6.000%	2036	Jun	CAB	AMT		330,709	0	0	330,709
011831X58	6.000%	2036	Dec	CAB	AMT		320,540	0	0	320,540
011831X58	6.000%	2037	Jun	CAB	AMT		310,857	0	0	310,857
						E97A2 Total	**$49,999,750**	**$0**	**$37,425,000**	**$12,574,750**
E98A1 Mortgage Revenue Bonds, 1998 Series A1				**Exempt**	Prog: **102**	Yield: **5.206%**	Delivery: **6/17/1998**	Dated: **6/1/1998**	*AAA* / *Aaa*	*AAA*
0118315E0	3.800%	1998	Dec	Serial			60,000	60,000	0	0
0118315F7	3.900%	1999	Jun	Serial			150,000	150,000	0	0
0118315G5	3.950%	1999	Dec	Serial			205,000	205,000	0	0
0118315H3	4.050%	2000	Jun	Serial			210,000	210,000	0	0
0118315J9	4.050%	2000	Dec	Serial			220,000	210,000	10,000	0
0118315K6	4.150%	2001	Jun	Serial			230,000	220,000	10,000	0
0118315L4	4.150%	2001	Dec	Serial			235,000	225,000	10,000	0
0118315M2	4.250%	2002	Jun	Serial			240,000	225,000	15,000	0
0118315N0	4.250%	2002	Dec	Serial			245,000	210,000	35,000	0
0118315P5	4.350%	2003	Jun	Serial			260,000	190,000	70,000	0
0118315Q3	4.350%	2003	Dec	Serial			265,000	195,000	70,000	0
0118315R1	4.450%	2004	Jun	Serial			275,000	200,000	75,000	0
0118315S9	4.450%	2004	Dec	Serial			285,000	210,000	75,000	0
0118315T7	4.550%	2005	Jun	Serial			295,000	205,000	90,000	0
0118315U4	4.550%	2005	Dec	Serial			305,000	210,000	95,000	0
0118315V2	4.650%	2006	Jun	Serial			315,000	220,000	95,000	0
0118315W0	4.650%	2006	Dec	Serial			325,000	225,000	100,000	0
0118315X8	4.700%	2007	Jun	Serial			335,000	230,000	105,000	0
0118315Y6	4.700%	2007	Dec	Serial			345,000	240,000	105,000	0
0118315Z3	4.750%	2008	Jun	Serial			355,000	245,000	110,000	0
0118316A7	4.750%	2008	Dec	Serial			670,000	460,000	210,000	0
0118316B5	4.800%	2009	Jun	Serial			1,455,000	0	765,000	690,000
0118316C3	4.800%	2009	Dec	Serial			1,490,000	0	770,000	720,000
0118316D1	4.900%	2010	Jun	Serial			1,525,000	0	790,000	735,000
0118316E9	4.900%	2010	Dec	Serial			1,565,000	0	815,000	750,000
0118316F6	5.000%	2011	Jun	Serial			1,605,000	0	840,000	765,000
0118316G4	5.000%	2011	Dec	Serial			1,645,000	0	855,000	790,000
0118316H2	5.100%	2012	Jun	Serial			1,685,000	0	880,000	805,000
0118316J8	5.100%	2012	Dec	Serial			1,730,000	0	900,000	830,000
0118316Q2	5.150%	2013	Jun	Serial			1,775,000	0	935,000	840,000
0118316R0	5.150%	2013	Dec	Serial			1,825,000	0	955,000	870,000
0118316K5	5.300%	2014	Jun	Sinker			1,875,000	0	1,105,000	770,000
0118316K5	5.300%	2014	Dec	Sinker			1,925,000	0	1,135,000	790,000
0118316K5	5.300%	2015	Jun	Sinker			1,975,000	0	1,170,000	805,000
0118316K5	5.300%	2015	Dec	Sinker			2,025,000	0	1,195,000	830,000
0118316K5	5.300%	2016	Jun	Sinker			2,075,000	0	1,220,000	855,000
0118316K5	5.300%	2016	Dec	Sinker			2,125,000	0	1,255,000	870,000
0118316K5	5.300%	2017	Jun	Sinker			2,175,000	0	1,285,000	890,000
0118316K5	5.300%	2017	Dec	Term			2,225,000	0	1,305,000	920,000
						E98A1 Total	**$38,525,000**	**$4,545,000**	**$19,455,000**	**$14,525,000**
E98A2 Mortgage Revenue Bonds, 1998 Series A2				**Exempt**	Prog: **102**	Yield: **5.206%**	Delivery: **6/17/1998**	Dated: **6/1/1998**	*AAA* / *Aaa*	*AAA*
0118316L3	4.850%	2019	Dec	Term	AMT	PAC	8,805,000	0	8,805,000	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P	Moodys Fitch
E98A2	**Mortgage Revenue Bonds, 1998 Series A2**			**Exempt**	Prog: **102**	Yield: **5.206%**	Delivery: **6/17/1998**	Dated: **6/1/1998**	AAA	Aaa AAA
0118316M1	5.300%	2020	Jun	Sinker	AMT		600,000	0	60,000	540,000
0118316M1	5.300%	2020	Dec	Sinker	AMT		615,000	0	65,000	550,000
0118316M1	5.300%	2021	Jun	Sinker	AMT		630,000	0	65,000	565,000
0118316M1	5.300%	2021	Dec	Sinker	AMT		650,000	0	70,000	580,000
0118316M1	5.300%	2022	Jun	Sinker	AMT		665,000	0	70,000	595,000
0118316M1	5.300%	2022	Dec	Sinker	AMT		685,000	0	70,000	615,000
0118316M1	5.300%	2023	Jun	Sinker	AMT		700,000	0	75,000	625,000
0118316M1	5.300%	2023	Dec	Sinker	AMT		720,000	0	75,000	645,000
0118316M1	5.300%	2024	Jun	Sinker	AMT		740,000	0	75,000	665,000
0118316M1	5.300%	2024	Dec	Sinker	AMT		755,000	0	80,000	675,000
0118316M1	5.300%	2025	Jun	Sinker	AMT		780,000	0	80,000	700,000
0118316M1	5.300%	2025	Dec	Sinker	AMT		800,000	0	85,000	715,000
0118316M1	5.300%	2026	Jun	Sinker	AMT		820,000	0	85,000	735,000
0118316M1	5.300%	2026	Dec	Term	AMT		840,000	0	85,000	755,000
0118316P4	5.400%	2035	Dec	Term	AMT		12,670,000	0	12,670,000	0
						E98A2 Total	**$31,475,000**	**$0**	**$22,515,000**	**$8,960,000**
E99A1	**Mortgage Revenue Bonds, 1999 Series A1**			**Exempt**	Prog: **103**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	AAA	Aaa AAA
011832CA8	5.800%	2012	Jun	Sinker			1,635,000	0	45,000	1,590,000
011832CA8	5.800%	2012	Dec	Sinker			1,680,000	0	50,000	1,630,000
011832CA8	5.800%	2013	Jun	Sinker			1,735,000	0	50,000	1,685,000
011832CA8	5.800%	2013	Dec	Term			1,785,000	0	50,000	1,735,000
011832CB6	6.000%	2014	Jun	Sinker			1,835,000	0	55,000	1,780,000
011832CB6	6.000%	2014	Dec	Sinker			1,890,000	0	55,000	1,835,000
011832CB6	6.000%	2015	Jun	Term			880,000	0	25,000	855,000
						E99A1 Total	**$11,440,000**	**$0**	**$330,000**	**$11,110,000**
E99A2	**Mortgage Revenue Bonds, 1999 Series A2**			**Exempt**	Prog: **103**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	AAA	Aaa AAA
011832CC4	4.500%	2001	Dec	Serial	AMT		955,000	955,000	0	0
011832CD2	4.700%	2002	Dec	Serial	AMT		1,980,000	1,980,000	0	0
011832CE0	4.850%	2003	Dec	Serial	AMT		2,075,000	2,015,000	60,000	0
011832CF7	5.000%	2004	Dec	Serial	AMT		2,180,000	2,115,000	65,000	0
011832CG5	5.150%	2005	Dec	Serial	AMT		2,290,000	2,220,000	70,000	0
011832CH3	5.250%	2006	Dec	Serial	AMT		2,405,000	2,335,000	70,000	0
011832CJ9	5.350%	2007	Dec	Serial	AMT		2,535,000	2,460,000	75,000	0
011832CK6	5.450%	2008	Dec	Serial	AMT		2,670,000	2,590,000	80,000	0
011832CL4	5.550%	2009	Dec	Serial	AMT		2,820,000	0	85,000	2,735,000
011832CM2	5.650%	2010	Dec	Serial	AMT		2,980,000	0	90,000	2,890,000
011832CN0	5.750%	2011	Dec	Serial	AMT		3,145,000	0	95,000	3,050,000
011832CQ3	6.200%	2015	Jun	Sinker	AMT		1,070,000	0	465,000	605,000
011832CQ3	6.200%	2015	Dec	Sinker	AMT		2,005,000	0	855,000	1,150,000
011832CQ3	6.200%	2016	Jun	Sinker	AMT		2,065,000	0	880,000	1,185,000
011832CQ3	6.200%	2016	Dec	Sinker	AMT		2,130,000	0	910,000	1,220,000
011832CQ3	6.200%	2017	Jun	Sinker	AMT		2,200,000	0	940,000	1,260,000
011832CQ3	6.200%	2017	Dec	Sinker	AMT		2,270,000	0	970,000	1,300,000
011832CQ3	6.200%	2018	Jun	Sinker	AMT		2,340,000	0	995,000	1,345,000
011832CQ3	6.200%	2018	Dec	Sinker	AMT		2,410,000	0	1,025,000	1,385,000
011832CQ3	6.200%	2019	Jun	Sinker	AMT		2,490,000	0	1,060,000	1,430,000
011832CQ3	6.200%	2019	Dec	Sinker	AMT		2,560,000	0	1,090,000	1,470,000
011832CQ3	6.200%	2020	Jun	Sinker	AMT		2,640,000	0	1,125,000	1,515,000
011832CQ3	6.200%	2020	Dec	Sinker	AMT		2,725,000	0	1,160,000	1,565,000
011832CP5	6.200%	2021	Jun	Serial	AMT		815,000	0	345,000	470,000
011832CQ3	6.200%	2021	Jun	Sinker	AMT		1,995,000	0	850,000	1,145,000
011832CQ3	6.200%	2021	Dec	Term	AMT		2,900,000	0	1,235,000	1,665,000
011832CR1	6.125%	2022	Jun	Sinker	AMT		2,995,000	0	0	2,995,000
011832CR1	6.125%	2022	Dec	Sinker	AMT		3,085,000	0	0	3,085,000
011832CR1	6.125%	2023	Jun	Sinker	AMT		3,180,000	0	0	3,180,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P	Moodys Fitch
E99A2 Mortgage Revenue Bonds, 1999 Series A2				**Exempt**	Prog: **103**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	AAA	Aaa AAA
011832CR1	6.125%	2023	Dec	Sinker	AMT		3,285,000	0	0	3,285,000
011832CR1	6.125%	2024	Jun	Sinker	AMT		3,380,000	0	0	3,380,000
011832CR1	6.125%	2024	Dec	Sinker	AMT		3,490,000	0	0	3,490,000
011832CR1	6.125%	2025	Jun	Sinker	AMT		3,605,000	0	0	3,605,000
011832CR1	6.125%	2025	Dec	Sinker	AMT		3,715,000	0	0	3,715,000
011832CR1	6.125%	2026	Jun	Sinker	AMT		3,830,000	0	0	3,830,000
011832CR1	6.125%	2026	Dec	Sinker	AMT		3,955,000	0	0	3,955,000
011832CR1	6.125%	2027	Jun	Sinker	AMT		4,080,000	0	0	4,080,000
011832CR1	6.125%	2027	Dec	Term	AMT		3,300,000	0	0	3,300,000
011832CS9	5.330%	2030	Dec	Term	AMT	PAC	52,000,000	2,810,000	49,190,000	0
011832CT7	6.250%	2031	Jun	Term	AMT		36,010,000	0	36,010,000	0
						E99A2 Total	**$188,560,000**	**$19,480,000**	**$99,795,000**	**$69,285,000**
E001A Mortgage Revenue Bonds, 2000 Series A				**Exempt**	Prog: **104**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	AAA	Aaa AAA
011832KY7	5.900%	2031	Jun	Sinker			2,155,000	0	0	2,155,000
011832KY7	5.900%	2031	Dec	Sinker			2,215,000	0	0	2,215,000
011832KY7	5.900%	2032	Jun	Sinker			2,285,000	0	0	2,285,000
011832KY7	5.900%	2032	Dec	Sinker			2,350,000	0	0	2,350,000
011832KY7	5.900%	2033	Jun	Sinker			2,425,000	0	0	2,425,000
011832KY7	5.900%	2033	Dec	Sinker			2,495,000	0	0	2,495,000
011832KY7	5.900%	2034	Jun	Sinker			2,570,000	0	0	2,570,000
011832KY7	5.900%	2034	Dec	Sinker			2,645,000	0	0	2,645,000
011832KY7	5.900%	2035	Jun	Sinker			2,725,000	0	0	2,725,000
011832KY7	5.900%	2035	Dec	Sinker			2,810,000	0	0	2,810,000
011832KY7	5.900%	2036	Jun	Sinker			2,895,000	0	0	2,895,000
011832KY7	5.900%	2036	Dec	Term			1,350,000	0	0	1,350,000
011832KZ4	5.750%	2038	Dec	Term			14,475,000	0	14,475,000	0
011832LA8	6.000%	2040	Dec	Term			14,920,000	0	14,920,000	0
						E001A Total	**$58,315,000**	**$0**	**$29,395,000**	**$28,920,000**
E001C Mortgage Revenue Bonds, 2000 Series C				**Exempt**	Prog: **104**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	AAA	Aaa AAA
011832LN0	4.700%	2002	Dec	Serial	AMT		205,000	205,000	0	0
011832LC4	4.750%	2003	Dec	Serial	AMT		430,000	430,000	0	0
011832LP5	4.800%	2004	Dec	Serial	AMT		455,000	455,000	0	0
011832LD2	4.850%	2005	Dec	Serial	AMT		480,000	480,000	0	0
011832LQ3	4.900%	2006	Dec	Serial	AMT		500,000	500,000	0	0
011832LE0	4.950%	2007	Dec	Serial	AMT		520,000	520,000	0	0
011832LR1	5.000%	2008	Dec	Serial	AMT		515,000	515,000	0	0
011832LF7	5.050%	2009	Dec	Serial	AMT		585,000	0	585,000	0
011832LS9	5.100%	2010	Dec	Serial	AMT		620,000	0	620,000	0
011832LH3	5.875%	2020	Dec	Term	AMT		4,700,000	0	4,700,000	0
011832LG5	5.900%	2021	Jun	Sinker	AMT		1,835,000	0	0	1,835,000
011832LG5	5.900%	2021	Dec	Sinker	AMT		1,890,000	0	0	1,890,000
011832LG5	5.900%	2022	Jun	Sinker	AMT		1,945,000	0	0	1,945,000
011832LG5	5.900%	2022	Dec	Sinker	AMT		2,005,000	0	0	2,005,000
011832LG5	5.900%	2023	Jun	Sinker	AMT		2,065,000	0	0	2,065,000
011832LG5	5.900%	2023	Dec	Sinker	AMT		2,125,000	0	0	2,125,000
011832LG5	5.900%	2024	Jun	Sinker	AMT		2,190,000	0	0	2,190,000
011832LG5	5.900%	2024	Dec	Sinker	AMT		2,255,000	0	0	2,255,000
011832LG5	5.900%	2025	Jun	Sinker	AMT		2,320,000	0	0	2,320,000
011832LG5	5.900%	2025	Dec	Sinker	AMT		2,390,000	0	0	2,390,000
011832LG5	5.900%	2026	Jun	Sinker	AMT		2,465,000	0	0	2,465,000
011832LG5	5.900%	2026	Dec	Sinker	AMT		2,535,000	0	0	2,535,000
011832LG5	5.900%	2027	Jun	Sinker	AMT		2,615,000	0	0	2,615,000
011832LG5	5.900%	2027	Dec	Term	AMT		1,110,000	0	0	1,110,000
011832LJ9	5.800%	2029	Jun	Term	AMT		11,065,000	0	11,065,000	0
011832LX9	6.000%	2031	Dec	Term	AMT		15,235,000	0	15,235,000	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P* / *Moodys* / *Fitch*	
E001C Mortgage Revenue Bonds, 2000 Series C				**Exempt**	Prog: **104**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA* / *Aaa*	*AAA*
011832LU4	6.000%	2032	Jun	Term	AMT		3,730,000	0	3,730,000	0
						E001C Total	**$68,785,000**	**$3,105,000**	**$35,935,000**	**$29,745,000**
E011A Mortgage Revenue Bonds, 2001 Series A				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA* / *Aaa*	*AAA*
011832NN8	4.400%	2002	Jun	Sinker		PAC	40,000	40,000	0	0
011832NA6	2.500%	2002	Dec	Serial			295,000	295,000	0	0
011832NN8	4.400%	2002	Dec	Sinker		PAC	155,000	155,000	0	0
011832NN8	4.400%	2003	Jun	Sinker		PAC	160,000	150,000	10,000	0
011832NN8	4.400%	2003	Dec	Sinker		PAC	160,000	145,000	15,000	0
011832NB4	2.700%	2003	Dec	Serial			480,000	470,000	10,000	0
011832NN8	4.400%	2004	Jun	Sinker		PAC	165,000	140,000	25,000	0
011832NC2	3.050%	2004	Dec	Serial			500,000	490,000	10,000	0
011832NN8	4.400%	2004	Dec	Sinker		PAC	165,000	130,000	35,000	0
011832NN8	4.400%	2005	Jun	Sinker		PAC	170,000	120,000	50,000	0
011832ND0	3.250%	2005	Dec	Serial			515,000	505,000	10,000	0
011832NN8	4.400%	2005	Dec	Sinker		PAC	175,000	105,000	70,000	0
011832NN8	4.400%	2006	Jun	Sinker		PAC	175,000	100,000	75,000	0
011832NN8	4.400%	2006	Dec	Sinker		PAC	180,000	90,000	90,000	0
011832NE8	3.500%	2006	Dec	Serial			545,000	535,000	10,000	0
011832NN8	4.400%	2007	Jun	Sinker		PAC	185,000	80,000	105,000	0
011832NF5	3.700%	2007	Dec	Serial			560,000	550,000	10,000	0
011832NN8	4.400%	2007	Dec	Sinker		PAC	190,000	75,000	115,000	0
011832NN8	4.400%	2008	Jun	Sinker		PAC	195,000	65,000	130,000	0
011832NN8	4.400%	2008	Dec	Sinker		PAC	195,000	60,000	135,000	0
011832NG3	3.900%	2008	Dec	Serial			585,000	575,000	10,000	0
011832NN8	4.400%	2009	Jun	Sinker		PAC	205,000	0	150,000	55,000
011832NN8	4.400%	2009	Dec	Sinker		PAC	205,000	0	150,000	55,000
011832NH1	4.000%	2009	Dec	Serial			610,000	0	10,000	600,000
011832NN8	4.400%	2010	Jun	Sinker		PAC	210,000	0	155,000	55,000
011832NJ7	4.150%	2010	Dec	Serial			640,000	0	10,000	630,000
011832NN8	4.400%	2010	Dec	Sinker		PAC	215,000	0	155,000	60,000
011832NN8	4.400%	2011	Jun	Sinker		PAC	220,000	0	150,000	70,000
011832NK4	4.250%	2011	Dec	Serial			670,000	0	10,000	660,000
011832NN8	4.400%	2011	Dec	Sinker		PAC	225,000	0	145,000	80,000
011832NL2	5.200%	2012	Jun	Sinker			345,000	0	5,000	340,000
011832NN8	4.400%	2012	Jun	Sinker		PAC	230,000	0	140,000	90,000
011832NN8	4.400%	2012	Dec	Sinker		PAC	235,000	0	145,000	90,000
011832NL2	5.200%	2012	Dec	Sinker			355,000	0	5,000	350,000
011832NN8	4.400%	2013	Jun	Sinker		PAC	240,000	0	150,000	90,000
011832NL2	5.200%	2013	Jun	Sinker			365,000	0	5,000	360,000
011832NN8	4.400%	2013	Dec	Sinker		PAC	250,000	0	160,000	90,000
011832NL2	5.200%	2013	Dec	Sinker			370,000	0	5,000	365,000
011832NN8	4.400%	2014	Jun	Sinker		PAC	260,000	0	165,000	95,000
011832NL2	5.200%	2014	Jun	Sinker			380,000	0	5,000	375,000
011832NN8	4.400%	2014	Dec	Sinker		PAC	265,000	0	170,000	95,000
011832NL2	5.200%	2014	Dec	Sinker			390,000	0	5,000	385,000
011832NN8	4.400%	2015	Jun	Sinker		PAC	270,000	0	175,000	95,000
011832NL2	5.200%	2015	Jun	Sinker			400,000	0	5,000	395,000
011832NN8	4.400%	2015	Dec	Sinker		PAC	280,000	0	185,000	95,000
011832NL2	5.200%	2015	Dec	Sinker			410,000	0	5,000	405,000
011832NL2	5.200%	2016	Jun	Sinker			420,000	0	5,000	415,000
011832NN8	4.400%	2016	Jun	Sinker		PAC	285,000	0	190,000	95,000
011832NN8	4.400%	2016	Dec	Sinker		PAC	290,000	0	195,000	95,000
011832NL2	5.200%	2016	Dec	Sinker			435,000	0	5,000	430,000
011832NL2	5.200%	2017	Jun	Sinker			445,000	0	5,000	440,000
011832NN8	4.400%	2017	Jun	Sinker		PAC	295,000	0	195,000	100,000
011832NN8	4.400%	2017	Dec	Sinker		PAC	305,000	0	200,000	105,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P* / *Moodys*	*Fitch*
E011A Mortgage Revenue Bonds, 2001 Series A				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA* / *Aaa*	*AAA*
011832NL2	5.200%	2017	Dec	Sinker			455,000	0	5,000	450,000
011832NN8	4.400%	2018	Jun	Sinker		PAC	315,000	0	205,000	110,000
011832NL2	5.200%	2018	Jun	Sinker			465,000	0	10,000	455,000
011832NN8	4.400%	2018	Dec	Sinker		PAC	320,000	0	205,000	115,000
011832NL2	5.200%	2018	Dec	Sinker			480,000	0	10,000	470,000
011832NL2	5.200%	2019	Jun	Sinker			490,000	0	10,000	480,000
011832NN8	4.400%	2019	Jun	Sinker		PAC	330,000	0	205,000	125,000
011832NL2	5.200%	2019	Dec	Sinker			505,000	0	10,000	495,000
011832NN8	4.400%	2019	Dec	Sinker		PAC	335,000	0	210,000	125,000
011832NN8	4.400%	2020	Jun	Sinker		PAC	350,000	0	225,000	125,000
011832NL2	5.200%	2020	Jun	Sinker			515,000	0	10,000	505,000
011832NN8	4.400%	2020	Dec	Sinker		PAC	215,000	0	135,000	80,000
011832NL2	5.200%	2020	Dec	Sinker			325,000	0	5,000	320,000
011832NL2	5.200%	2021	Jun	Term			230,000	0	5,000	225,000
011832NN8	4.400%	2021	Jun	Sinker		PAC	150,000	0	90,000	60,000
011832NZ1	5.300%	2021	Dec	Sinker			105,000	0	0	105,000
011832NN8	4.400%	2021	Dec	Sinker		PAC	155,000	0	95,000	60,000
011832NM0	5.300%	2021	Dec	Sinker			130,000	0	0	130,000
011832NN8	4.400%	2022	Jun	Sinker		PAC	160,000	0	100,000	60,000
011832NM0	5.300%	2022	Jun	Sinker			130,000	0	0	130,000
011832NZ1	5.300%	2022	Jun	Sinker			110,000	0	0	110,000
011832NM0	5.300%	2022	Dec	Sinker			135,000	0	0	135,000
011832NZ1	5.300%	2022	Dec	Sinker			110,000	0	0	110,000
011832NN8	4.400%	2022	Dec	Sinker		PAC	170,000	0	110,000	60,000
011832NZ1	5.300%	2023	Jun	Sinker			115,000	0	0	115,000
011832NM0	5.300%	2023	Jun	Sinker			140,000	0	0	140,000
011832NN8	4.400%	2023	Jun	Sinker		PAC	170,000	0	110,000	60,000
011832NN8	4.400%	2023	Dec	Sinker		PAC	175,000	0	115,000	60,000
011832NZ1	5.300%	2023	Dec	Sinker			120,000	0	0	120,000
011832NM0	5.300%	2023	Dec	Sinker			140,000	0	0	140,000
011832NM0	5.300%	2024	Jun	Sinker			145,000	0	0	145,000
011832NZ1	5.300%	2024	Jun	Sinker			125,000	0	0	125,000
011832NN8	4.400%	2024	Jun	Sinker		PAC	175,000	0	115,000	60,000
011832NM0	5.300%	2024	Dec	Sinker			150,000	0	0	150,000
011832NN8	4.400%	2024	Dec	Sinker		PAC	185,000	0	125,000	60,000
011832NZ1	5.300%	2024	Dec	Sinker			125,000	0	0	125,000
011832NM0	5.300%	2025	Jun	Sinker			150,000	0	0	150,000
011832NN8	4.400%	2025	Jun	Sinker		PAC	190,000	0	130,000	60,000
011832NZ1	5.300%	2025	Jun	Sinker			130,000	0	0	130,000
011832NM0	5.300%	2025	Dec	Sinker			160,000	0	0	160,000
011832NZ1	5.300%	2025	Dec	Sinker			130,000	0	0	130,000
011832NN8	4.400%	2025	Dec	Sinker		PAC	195,000	0	135,000	60,000
011832NN8	4.400%	2026	Jun	Sinker		PAC	195,000	0	135,000	60,000
011832NM0	5.300%	2026	Jun	Sinker			165,000	0	0	165,000
011832NZ1	5.300%	2026	Jun	Sinker			135,000	0	0	135,000
011832NN8	4.400%	2026	Dec	Sinker		PAC	205,000	0	135,000	70,000
011832NZ1	5.300%	2026	Dec	Sinker			140,000	0	0	140,000
011832NM0	5.300%	2026	Dec	Sinker			165,000	0	5,000	160,000
011832NN8	4.400%	2027	Jun	Sinker		PAC	210,000	0	135,000	75,000
011832NZ1	5.300%	2027	Jun	Sinker			145,000	0	5,000	140,000
011832NM0	5.300%	2027	Jun	Sinker			170,000	0	5,000	165,000
011832NN8	4.400%	2027	Dec	Sinker		PAC	220,000	0	135,000	85,000
011832NM0	5.300%	2027	Dec	Sinker			175,000	0	5,000	170,000
011832NZ1	5.300%	2027	Dec	Sinker			145,000	0	5,000	140,000
011832NN8	4.400%	2028	Jun	Sinker		PAC	225,000	0	135,000	90,000
011832NM0	5.300%	2028	Jun	Sinker			180,000	0	5,000	175,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										S and P / Moodys	Fitch
E011A	**Mortgage Revenue Bonds, 2001 Series A**				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	AAA / Aaa	AAA
	011832NZ1	5.300%	2028	Jun	Sinker			150,000	0	5,000	145,000
	011832NZ1	5.300%	2028	Dec	Sinker			155,000	0	5,000	150,000
	011832NN8	4.400%	2028	Dec	Sinker		PAC	230,000	0	135,000	95,000
	011832NM0	5.300%	2028	Dec	Sinker			185,000	0	5,000	180,000
	011832NN8	4.400%	2029	Jun	Sinker		PAC	235,000	0	140,000	95,000
	011832NZ1	5.300%	2029	Jun	Sinker			160,000	0	5,000	155,000
	011832NM0	5.300%	2029	Jun	Sinker			190,000	0	5,000	185,000
	011832NM0	5.300%	2029	Dec	Sinker			195,000	0	5,000	190,000
	011832NZ1	5.300%	2029	Dec	Sinker			165,000	0	5,000	160,000
	011832NN8	4.400%	2029	Dec	Sinker		PAC	240,000	0	145,000	95,000
	011832NM0	5.300%	2030	Jun	Sinker			210,000	0	5,000	205,000
	011832NZ1	5.300%	2030	Jun	Sinker			180,000	0	5,000	175,000
	011832NN8	4.400%	2030	Jun	Sinker		PAC	260,000	0	165,000	95,000
	011832NM0	5.300%	2030	Dec	Sinker			205,000	0	5,000	200,000
	011832NN8	4.400%	2030	Dec	Sinker		PAC	250,000	0	155,000	95,000
	011832NZ1	5.300%	2030	Dec	Term			165,000	0	5,000	160,000
	011832NN8	4.400%	2031	Jun	Sinker		PAC	255,000	0	160,000	95,000
	011832NM0	5.300%	2031	Jun	Term			380,000	0	5,000	375,000
	011832NN8	4.400%	2031	Dec	Term		PAC	540,000	0	340,000	200,000
							E011A Total	**$32,740,000**	**$4,875,000**	**$8,355,000**	**$19,510,000**
E011B	**Mortgage Revenue Bonds, 2001 Series B**				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	AAA / Aaa	AAA
B2	011832NS7	4.000%	2007	Dec	Serial	AMT		60,000	60,000	0	0
B2	011832NT5	4.150%	2008	Dec	Serial	AMT		70,000	70,000	0	0
B2	011832NU2	4.300%	2009	Dec	Serial	AMT		70,000	0	0	70,000
B2	011832NV0	4.450%	2010	Dec	Serial	AMT		70,000	0	0	70,000
B2	011832NW8	5.000%	2011	Dec	Serial	AMT		1,415,000	0	0	1,415,000
B2	011832NX6	5.000%	2012	Dec	Serial	AMT		1,490,000	0	0	1,490,000
B1	011832NP3	5.300%	2013	Dec	Sinker	AMT		30,000	0	0	30,000
B1	011832PA4	5.230%	2013	Dec	Sinker	AMT		265,000	0	0	265,000
B2	011832NY4	5.000%	2013	Dec	Serial	AMT		1,275,000	0	0	1,275,000
B1	011832NP3	5.300%	2014	Jun	Sinker	AMT		80,000	0	0	80,000
B1	011832PA4	5.230%	2014	Jun	Sinker	AMT		740,000	0	0	740,000
B1	011832PA4	5.230%	2014	Dec	Sinker	AMT		755,000	0	0	755,000
B1	011832NP3	5.300%	2014	Dec	Sinker	AMT		85,000	0	0	85,000
B1	011832PA4	5.230%	2015	Jun	Sinker	AMT		775,000	0	0	775,000
B1	011832NP3	5.300%	2015	Jun	Sinker	AMT		85,000	0	0	85,000
B1	011832NP3	5.300%	2015	Dec	Sinker	AMT		90,000	0	0	90,000
B1	011832PA4	5.230%	2015	Dec	Sinker	AMT		790,000	0	0	790,000
B1	011832NP3	5.300%	2016	Jun	Sinker	AMT		90,000	0	0	90,000
B1	011832PA4	5.230%	2016	Jun	Sinker	AMT		820,000	0	0	820,000
B1	011832PA4	5.230%	2016	Dec	Sinker	AMT		840,000	0	0	840,000
B1	011832NP3	5.300%	2016	Dec	Sinker	AMT		90,000	0	0	90,000
B1	011832PA4	5.230%	2017	Jun	Sinker	AMT		860,000	0	0	860,000
B1	011832NP3	5.300%	2017	Jun	Sinker	AMT		95,000	0	0	95,000
B1	011832PA4	5.230%	2017	Dec	Sinker	AMT		885,000	0	0	885,000
B1	011832NP3	5.300%	2017	Dec	Sinker	AMT		95,000	0	0	95,000
B1	011832PA4	5.230%	2018	Jun	Sinker	AMT		915,000	0	0	915,000
B1	011832NP3	5.300%	2018	Jun	Sinker	AMT		100,000	0	0	100,000
B1	011832PA4	5.230%	2018	Dec	Sinker	AMT		930,000	0	0	930,000
B1	011832NP3	5.300%	2018	Dec	Sinker	AMT		105,000	0	0	105,000
B1	011832PA4	5.230%	2019	Jun	Sinker	AMT		955,000	0	0	955,000
B1	011832NP3	5.300%	2019	Jun	Sinker	AMT		105,000	0	0	105,000
B1	011832NP3	5.300%	2019	Dec	Sinker	AMT		110,000	0	0	110,000
B1	011832PA4	5.230%	2019	Dec	Sinker	AMT		980,000	0	0	980,000
B1	011832PA4	5.230%	2020	Jun	Sinker	AMT		1,010,000	0	0	1,010,000
B1	011832NP3	5.300%	2020	Jun	Sinker	AMT		110,000	0	0	110,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										*S and P*	*Moodys* *Fitch*
E011B	**Mortgage Revenue Bonds, 2001 Series B**				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA*	*Aaa* *AAA*
B1	011832PA4	5.230%	2020	Dec	Sinker	AMT		1,035,000	0	0	1,035,000
B1	011832NP3	5.300%	2020	Dec	Sinker	AMT		115,000	0	0	115,000
B1	011832PA4	5.230%	2021	Jun	Sinker	AMT		1,065,000	0	0	1,065,000
B1	011832NP3	5.300%	2021	Jun	Term	AMT		115,000	0	0	115,000
B1	011832PA4	5.230%	2021	Dec	Sinker	AMT		1,215,000	0	0	1,215,000
B1	011832PA4	5.230%	2022	Jun	Sinker	AMT		1,245,000	0	0	1,245,000
B1	011832PA4	5.230%	2022	Dec	Sinker	AMT		1,280,000	0	0	1,280,000
B1	011832PA4	5.230%	2023	Jun	Sinker	AMT		1,315,000	0	0	1,315,000
B1	011832PA4	5.230%	2023	Dec	Sinker	AMT		1,350,000	0	0	1,350,000
B1	011832PA4	5.230%	2024	Jun	Sinker	AMT		1,390,000	0	0	1,390,000
B1	011832PA4	5.230%	2024	Dec	Sinker	AMT		1,425,000	0	0	1,425,000
B1	011832PA4	5.230%	2025	Jun	Sinker	AMT		1,465,000	0	0	1,465,000
B1	011832PA4	5.230%	2025	Dec	Sinker	AMT		1,505,000	0	0	1,505,000
B1	011832PA4	5.230%	2026	Jun	Sinker	AMT		1,545,000	0	0	1,545,000
B1	011832PA4	5.230%	2026	Dec	Term	AMT		1,590,000	0	0	1,590,000
B1	011832NQ1	5.400%	2027	Jun	Sinker	AMT		1,580,000	0	1,175,000	405,000
B1	011832NQ1	5.400%	2027	Dec	Sinker	AMT		1,620,000	0	1,200,000	420,000
B1	011832NQ1	5.400%	2028	Jun	Sinker	AMT		1,665,000	0	1,235,000	430,000
B1	011832NQ1	5.400%	2028	Dec	Sinker	AMT		1,710,000	0	1,270,000	440,000
B1	011832NQ1	5.400%	2029	Jun	Sinker	AMT		1,755,000	0	1,300,000	455,000
B1	011832NQ1	5.400%	2029	Dec	Sinker	AMT		1,800,000	0	1,335,000	465,000
B1	011832NQ1	5.400%	2030	Jun	Sinker	AMT		1,855,000	0	1,375,000	480,000
B1	011832NQ1	5.400%	2030	Dec	Sinker	AMT		1,910,000	0	1,415,000	495,000
B1	011832NQ1	5.400%	2031	Jun	Sinker	AMT		1,955,000	0	1,450,000	505,000
B1	011832PB2	5.400%	2031	Jun	Term	AMT		520,000	0	520,000	0
B1	011832NQ1	5.400%	2031	Dec	Term	AMT		2,080,000	0	1,540,000	540,000
B1	011832NR9	5.450%	2041	Jun	Term	AMT		185,000	0	185,000	0
B1	011832PC0	5.450%	2041	Dec	Term	AMT		50,920,000	0	50,920,000	0
							E011B Total	**$104,450,000**	**$130,000**	**$64,920,000**	**$39,400,000**
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **4.553%**	Delivery: **5/16/2002**	Dated: **5/16/2002**	*AAA/A-1+*	*Aaa/VMIG1* *AAA/F1+*
A1	011832PW6		2032	Jun	Serial	AMT	SWAP	50,000,000	0	1,150,000	48,850,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	0	120,000,000
							E021A Total	**$170,000,000**	**$0**	**$1,150,000**	**$168,850,000**
E061A	**Home Mortgage Revenue Bonds, 2006 Series A**				**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Dated: **1/26/2006**	*AA*	*Aaa* *AAA*
	011832H88	3.400%	2006	Jun	Serial	AMT		490,000	490,000	0	0
	011832H96	3.400%	2006	Dec	Serial	AMT		770,000	770,000	0	0
	011832J29	3.450%	2007	Jun	Serial	AMT		785,000	785,000	0	0
	011832J37	3.500%	2007	Dec	Serial	AMT		800,000	800,000	0	0
	011832J45	3.550%	2008	Jun	Serial	AMT		810,000	810,000	0	0
	011832J52	3.600%	2008	Dec	Serial	AMT		825,000	825,000	0	0
	011832J60	3.650%	2009	Jun	Serial	AMT		840,000	0	0	840,000
	011832J78	3.700%	2009	Dec	Serial	AMT		855,000	0	0	855,000
	011832J86	3.750%	2010	Jun	Serial	AMT		875,000	0	0	875,000
	011832J94	3.800%	2010	Dec	Serial	AMT		890,000	0	0	890,000
	011832K27	3.900%	2011	Jun	Serial	AMT		910,000	0	0	910,000
	011832K35	3.950%	2011	Dec	Serial	AMT		925,000	0	0	925,000
	011832K43	4.000%	2012	Jun	Serial	AMT		945,000	0	0	945,000
	011832K50	4.050%	2012	Dec	Serial	AMT		965,000	0	0	965,000
	011832K68	4.100%	2013	Jun	Serial	AMT		985,000	0	0	985,000
	011832K76	4.150%	2013	Dec	Serial	AMT		1,005,000	0	0	1,005,000
	011832K84	4.250%	2014	Jun	Serial	AMT		1,030,000	0	0	1,030,000
	011832K92	4.250%	2014	Dec	Serial	AMT		1,050,000	0	0	1,050,000
	011832L26	4.300%	2015	Jun	Serial	AMT		1,075,000	0	0	1,075,000
	011832L34	4.300%	2015	Dec	Serial	AMT		1,100,000	0	0	1,100,000
	011832L42	4.600%	2016	Jun	Sinker	AMT		1,120,000	0	0	1,120,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E061A Home Mortgage Revenue Bonds, 2006 Series A				**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Dated: **1/26/2006**	*AA*	*Aaa* *AAA*
011832L42	4.600%	2016	Dec	Sinker	AMT		1,150,000	0	0	1,150,000
011832L42	4.600%	2017	Jun	Sinker	AMT		1,175,000	0	0	1,175,000
011832L42	4.600%	2017	Dec	Sinker	AMT		1,205,000	0	0	1,205,000
011832L42	4.600%	2018	Jun	Sinker	AMT		1,230,000	0	0	1,230,000
011832L42	4.600%	2018	Dec	Sinker	AMT		1,260,000	0	0	1,260,000
011832L42	4.600%	2019	Jun	Sinker	AMT		1,290,000	0	0	1,290,000
011832L42	4.600%	2019	Dec	Sinker	AMT		1,320,000	0	0	1,320,000
011832L42	4.600%	2020	Jun	Sinker	AMT		1,365,000	0	0	1,365,000
011832L42	4.600%	2020	Dec	Term	AMT		1,400,000	0	0	1,400,000
011832L59	4.800%	2021	Jun	Sinker	AMT		1,430,000	0	0	1,430,000
011832L59	4.800%	2021	Dec	Sinker	AMT		1,480,000	0	0	1,480,000
011832L59	4.800%	2022	Jun	Sinker	AMT		1,500,000	0	0	1,500,000
011832L59	4.800%	2022	Dec	Sinker	AMT		1,550,000	0	0	1,550,000
011832L59	4.800%	2023	Jun	Sinker	AMT		1,585,000	0	0	1,585,000
011832L59	4.800%	2023	Dec	Sinker	AMT		1,625,000	0	0	1,625,000
011832L59	4.800%	2024	Jun	Sinker	AMT		1,660,000	0	0	1,660,000
011832L59	4.800%	2024	Dec	Sinker	AMT		1,700,000	0	0	1,700,000
011832L59	4.800%	2025	Jun	Sinker	AMT		1,740,000	0	0	1,740,000
011832L59	4.800%	2025	Dec	Term	AMT		1,785,000	0	0	1,785,000
011832L67	4.900%	2026	Jun	Sinker	AMT		1,825,000	0	0	1,825,000
011832L67	4.900%	2026	Dec	Sinker	AMT		1,870,000	0	0	1,870,000
011832L67	4.900%	2027	Jun	Sinker	AMT		1,915,000	0	0	1,915,000
011832L67	4.900%	2027	Dec	Sinker	AMT		1,960,000	0	0	1,960,000
011832L75	5.000%	2028	Jun	Sinker	AMT	PAC	1,100,000	0	265,000	835,000
011832L67	4.900%	2028	Jun	Sinker	AMT		905,000	0	0	905,000
011832L75	5.000%	2028	Dec	Sinker	AMT	PAC	1,570,000	0	375,000	1,195,000
011832L67	4.900%	2028	Dec	Sinker	AMT		485,000	0	0	485,000
011832L75	5.000%	2029	Jun	Sinker	AMT	PAC	1,605,000	0	380,000	1,225,000
011832L67	4.900%	2029	Jun	Sinker	AMT		500,000	0	0	500,000
011832L75	5.000%	2029	Dec	Sinker	AMT	PAC	1,645,000	0	395,000	1,250,000
011832L67	4.900%	2029	Dec	Sinker	AMT		510,000	0	0	510,000
011832L75	5.000%	2030	Jun	Sinker	AMT	PAC	1,690,000	0	405,000	1,285,000
011832L67	4.900%	2030	Jun	Sinker	AMT		520,000	0	0	520,000
011832L75	5.000%	2030	Dec	Sinker	AMT	PAC	1,725,000	0	410,000	1,315,000
011832L67	4.900%	2030	Dec	Term	AMT		535,000	0	0	535,000
011832L83	4.950%	2031	Jun	Sinker	AMT		545,000	0	0	545,000
011832L75	5.000%	2031	Jun	Sinker	AMT	PAC	1,770,000	0	425,000	1,345,000
011832L75	5.000%	2031	Dec	Sinker	AMT	PAC	1,815,000	0	430,000	1,385,000
011832L83	4.950%	2031	Dec	Sinker	AMT		560,000	0	0	560,000
011832L75	5.000%	2032	Jun	Sinker	AMT	PAC	1,860,000	0	445,000	1,415,000
011832L83	4.950%	2032	Jun	Sinker	AMT		580,000	0	0	580,000
011832L83	4.950%	2032	Dec	Sinker	AMT		595,000	0	0	595,000
011832L75	5.000%	2032	Dec	Sinker	AMT	PAC	1,905,000	0	450,000	1,455,000
011832L83	4.950%	2033	Jun	Sinker	AMT		610,000	0	0	610,000
011832L75	5.000%	2033	Jun	Sinker	AMT	PAC	1,950,000	0	465,000	1,485,000
011832L83	4.950%	2033	Dec	Sinker	AMT		625,000	0	0	625,000
011832L75	5.000%	2033	Dec	Sinker	AMT	PAC	2,000,000	0	475,000	1,525,000
011832L83	4.950%	2034	Jun	Sinker	AMT		640,000	0	0	640,000
011832L75	5.000%	2034	Jun	Sinker	AMT	PAC	2,045,000	0	480,000	1,565,000
011832L75	5.000%	2034	Dec	Sinker	AMT	PAC	2,100,000	0	500,000	1,600,000
011832L83	4.950%	2034	Dec	Sinker	AMT		655,000	0	0	655,000
011832L75	5.000%	2035	Jun	Sinker	AMT	PAC	2,150,000	0	515,000	1,635,000
011832L83	4.950%	2035	Jun	Sinker	AMT		670,000	0	0	670,000
011832L75	5.000%	2035	Dec	Sinker	AMT	PAC	2,205,000	0	525,000	1,680,000
011832L83	4.950%	2035	Dec	Sinker	AMT		685,000	0	0	685,000
011832L75	5.000%	2036	Jun	Term	AMT	PAC	2,270,000	0	535,000	1,735,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P	Moodys / Fitch
E061A Home Mortgage Revenue Bonds, 2006 Series A				**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Dated: **1/26/2006**	AA	Aaa / AAA
011832L83	4.950%	2036	Jun	Sinker	AMT		690,000	0	0	690,000
011832L83	4.950%	2036	Dec	Term	AMT		2,890,000	0	0	2,890,000
						E061A Total	**$98,675,000**	**$4,480,000**	**$7,475,000**	**$86,720,000**
E061B Home Mortgage Revenue Bonds, 2006 Series B				**Exempt**	Prog: **108**	Yield: **4.048%**	Delivery: **3/23/2006**	Dated: **3/23/2006**	AA	Aaa / AAA
011832L91	3.500%	2007	Dec	Term	AMT		1,240,000	1,240,000	0	0
011832M25	3.650%	2008	Dec	Term	AMT		1,280,000	1,280,000	0	0
011832M33	3.750%	2009	Jun	Serial	AMT		660,000	0	0	660,000
011832M41	3.800%	2009	Dec	Serial	AMT		670,000	0	0	670,000
011832M58	3.850%	2010	Jun	Serial	AMT		685,000	0	0	685,000
011832M66	3.900%	2010	Dec	Serial	AMT		695,000	0	0	695,000
011832M74	4.000%	2011	Jun	Sinker	AMT		710,000	0	0	710,000
011832M74	4.000%	2011	Dec	Term	AMT		725,000	0	0	725,000
011832M82	4.050%	2012	Jun	Sinker	AMT		740,000	0	0	740,000
011832M82	4.050%	2012	Dec	Term	AMT		755,000	0	0	755,000
011832M90	4.100%	2013	Jun	Sinker	AMT		770,000	0	0	770,000
011832M90	4.100%	2013	Dec	Term	AMT		785,000	0	0	785,000
011832N24	4.150%	2014	Jun	Sinker	AMT		800,000	0	0	800,000
011832N24	4.150%	2014	Dec	Term	AMT		820,000	0	0	820,000
011832N32	4.250%	2015	Jun	Sinker	AMT		835,000	0	0	835,000
011832N32	4.250%	2015	Dec	Term	AMT		855,000	0	0	855,000
011832N40	4.350%	2016	Jun	Sinker	AMT		870,000	0	0	870,000
011832N40	4.350%	2016	Dec	Term	AMT		890,000	0	0	890,000
011832N57	4.550%	2017	Jun	Sinker	AMT		910,000	0	0	910,000
011832N57	4.550%	2017	Dec	Sinker	AMT		930,000	0	0	930,000
011832N57	4.550%	2018	Jun	Sinker	AMT		955,000	0	0	955,000
011832N57	4.550%	2018	Dec	Sinker	AMT		975,000	0	0	975,000
011832N57	4.550%	2019	Jun	Sinker	AMT		1,000,000	0	0	1,000,000
011832N57	4.550%	2019	Dec	Sinker	AMT		1,025,000	0	0	1,025,000
011832N57	4.550%	2020	Jun	Sinker	AMT		1,045,000	0	0	1,045,000
011832N57	4.550%	2020	Dec	Sinker	AMT		1,070,000	0	0	1,070,000
011832N57	4.550%	2021	Jun	Sinker	AMT		1,095,000	0	0	1,095,000
011832N57	4.550%	2021	Dec	Term	AMT		1,125,000	0	0	1,125,000
011832N65	4.650%	2022	Jun	Sinker	AMT		1,150,000	0	0	1,150,000
011832N65	4.650%	2022	Dec	Sinker	AMT		1,175,000	0	0	1,175,000
011832N65	4.650%	2023	Jun	Sinker	AMT		1,205,000	0	0	1,205,000
011832N65	4.650%	2023	Dec	Sinker	AMT		1,235,000	0	0	1,235,000
011832N65	4.650%	2024	Jun	Sinker	AMT		1,265,000	0	0	1,265,000
011832N65	4.650%	2024	Dec	Sinker	AMT		1,295,000	0	0	1,295,000
011832N65	4.650%	2025	Jun	Sinker	AMT		1,325,000	0	0	1,325,000
011832N65	4.650%	2025	Dec	Sinker	AMT		1,360,000	0	0	1,360,000
011832N65	4.650%	2026	Jun	Sinker	AMT		1,390,000	0	0	1,390,000
011832N65	4.650%	2026	Dec	Term	AMT		1,425,000	0	0	1,425,000
011832N73	4.750%	2027	Jun	Sinker	AMT		505,000	0	0	505,000
011832N81	5.000%	2027	Jun	Sinker	AMT	PAC	955,000	0	210,000	745,000
011832N73	4.750%	2027	Dec	Sinker	AMT		515,000	0	0	515,000
011832N81	5.000%	2027	Dec	Sinker	AMT	PAC	980,000	0	210,000	770,000
011832N81	5.000%	2028	Jun	Sinker	AMT	PAC	1,005,000	0	215,000	790,000
011832N73	4.750%	2028	Jun	Sinker	AMT		530,000	0	0	530,000
011832N81	5.000%	2028	Dec	Sinker	AMT	PAC	1,030,000	0	215,000	815,000
011832N73	4.750%	2028	Dec	Sinker	AMT		540,000	0	0	540,000
011832N73	4.750%	2029	Jun	Sinker	AMT		555,000	0	0	555,000
011832N81	5.000%	2029	Jun	Sinker	AMT	PAC	1,055,000	0	225,000	830,000
011832N73	4.750%	2029	Dec	Sinker	AMT		570,000	0	0	570,000
011832N81	5.000%	2029	Dec	Sinker	AMT	PAC	1,080,000	0	230,000	850,000
011832N73	4.750%	2030	Jun	Sinker	AMT		580,000	0	0	580,000
011832N81	5.000%	2030	Jun	Sinker	AMT	PAC	1,110,000	0	240,000	870,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P* / *Moodys* / *Fitch*	
E061B Home Mortgage Revenue Bonds, 2006 Series B				**Exempt**	Prog: **108**	Yield: **4.048%**	Delivery: **3/23/2006**	Dated: **3/23/2006**	*AA* / *Aaa*	*AAA*
011832N73	4.750%	2030	Dec	Sinker	AMT		600,000	0	0	600,000
011832N81	5.000%	2030	Dec	Sinker	AMT	PAC	1,135,000	0	245,000	890,000
011832N81	5.000%	2031	Jun	Sinker	AMT	PAC	1,165,000	0	245,000	920,000
011832N73	4.750%	2031	Jun	Sinker	AMT		615,000	0	0	615,000
011832N81	5.000%	2031	Dec	Sinker	AMT	PAC	1,195,000	0	255,000	940,000
011832N73	4.750%	2031	Dec	Term	AMT		625,000	0	0	625,000
011832N81	5.000%	2032	Jun	Sinker	AMT	PAC	1,225,000	0	260,000	965,000
011832N99	4.800%	2032	Jun	Sinker	AMT		640,000	0	0	640,000
011832N99	4.800%	2032	Dec	Sinker	AMT		660,000	0	0	660,000
011832N81	5.000%	2032	Dec	Sinker	AMT	PAC	1,255,000	0	270,000	985,000
011832N81	5.000%	2033	Jun	Sinker	AMT	PAC	1,285,000	0	275,000	1,010,000
011832N99	4.800%	2033	Jun	Sinker	AMT		675,000	0	0	675,000
011832N81	5.000%	2033	Dec	Sinker	AMT	PAC	1,315,000	0	280,000	1,035,000
011832N99	4.800%	2033	Dec	Sinker	AMT		695,000	0	0	695,000
011832N99	4.800%	2034	Jun	Sinker	AMT		710,000	0	0	710,000
011832N81	5.000%	2034	Jun	Sinker	AMT	PAC	1,350,000	0	290,000	1,060,000
011832N99	4.800%	2034	Dec	Sinker	AMT		730,000	0	0	730,000
011832N81	5.000%	2034	Dec	Sinker	AMT	PAC	1,385,000	0	300,000	1,085,000
011832N81	5.000%	2035	Jun	Sinker	AMT	PAC	1,420,000	0	300,000	1,120,000
011832N99	4.800%	2035	Jun	Sinker	AMT		745,000	0	0	745,000
011832N81	5.000%	2035	Dec	Sinker	AMT	PAC	1,455,000	0	315,000	1,140,000
011832N99	4.800%	2035	Dec	Sinker	AMT		765,000	0	0	765,000
011832N99	4.800%	2036	Jun	Sinker	AMT		785,000	0	0	785,000
011832N81	5.000%	2036	Jun	Term	AMT	PAC	1,490,000	0	315,000	1,175,000
011832N99	4.800%	2036	Dec	Term	AMT		2,330,000	0	0	2,330,000
						E061B Total	**$75,000,000**	**$2,520,000**	**$4,895,000**	**$67,585,000**
E06C1 Home Mortgage Revenue Bonds, 2006 Series C				**Exempt**	Prog: **109**	Yield: **4.210%**	Delivery: **7/20/2006**	Dated: **7/20/2006**	*AA* / *Aaa*	*AAA*
01170PAA4	3.900%	2007	Jun	Serial	AMT		300,000	300,000	0	0
01170PAP1	5.500%	2007	Jun	Sinker	AMT	PAC	250,000	250,000	0	0
01170PAP1	5.500%	2007	Dec	Sinker	AMT	PAC	560,000	560,000	0	0
01170PAB2	4.000%	2008	Jun	Serial	AMT		575,000	575,000	0	0
01170PAC0	4.000%	2008	Dec	Serial	AMT		585,000	585,000	0	0
01170PAD8	4.100%	2009	Jun	Serial	AMT		595,000	0	0	595,000
01170PAE6	4.100%	2009	Dec	Serial	AMT		610,000	0	0	610,000
01170PAP1	5.500%	2010	Jun	Sinker	AMT	PAC	420,000	0	40,000	380,000
01170PAF3	4.200%	2010	Jun	Serial	AMT		200,000	0	0	200,000
01170PAP1	5.500%	2010	Dec	Sinker	AMT	PAC	380,000	0	30,000	350,000
01170PAG1	4.200%	2010	Dec	Serial	AMT		250,000	0	0	250,000
01170PAP1	5.500%	2011	Jun	Sinker	AMT	PAC	595,000	0	50,000	545,000
01170PAH9	4.300%	2011	Jun	Serial	AMT		50,000	0	0	50,000
01170PAP1	5.500%	2011	Dec	Sinker	AMT	PAC	660,000	0	55,000	605,000
01170PAJ5	4.400%	2012	Jun	Serial	AMT		165,000	0	0	165,000
01170PAP1	5.500%	2012	Jun	Sinker	AMT	PAC	505,000	0	45,000	460,000
01170PAP1	5.500%	2012	Dec	Sinker	AMT	PAC	685,000	0	60,000	625,000
01170PAP1	5.500%	2013	Jun	Sinker	AMT	PAC	700,000	0	60,000	640,000
01170PAP1	5.500%	2013	Dec	Sinker	AMT	PAC	715,000	0	60,000	655,000
01170PAP1	5.500%	2014	Jun	Sinker	AMT	PAC	110,000	0	10,000	100,000
01170PAK2	4.600%	2014	Jun	Serial	AMT		620,000	0	0	620,000
01170PAP1	5.500%	2014	Dec	Sinker	AMT	PAC	750,000	0	60,000	690,000
01170PAP1	5.500%	2015	Jun	Sinker	AMT	PAC	765,000	0	60,000	705,000
01170PAP1	5.500%	2015	Dec	Sinker	AMT	PAC	785,000	0	65,000	720,000
01170PAP1	5.500%	2016	Jun	Sinker	AMT	PAC	645,000	0	55,000	590,000
01170PAL0	4.700%	2016	Jun	Serial	AMT		155,000	0	0	155,000
01170PAP1	5.500%	2016	Dec	Sinker	AMT	PAC	820,000	0	75,000	745,000
01170PAM8	5.050%	2017	Jun	Sinker	AMT		840,000	0	0	840,000
01170PAM8	5.050%	2017	Dec	Sinker	AMT		860,000	0	0	860,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
								S and P	Moodys	Fitch
E06C1 Home Mortgage Revenue Bonds, 2006 Series C				**Exempt**	Prog: **109**	Yield: **4.210%**	Delivery: **7/20/2006**	Dated: **7/20/2006**	AA	Aaa AAA
01170PAM8	5.050%	2018	Jun	Sinker	AMT		880,000	0	0	880,000
01170PAM8	5.050%	2018	Dec	Sinker	AMT		900,000	0	0	900,000
01170PAM8	5.050%	2019	Jun	Sinker	AMT		920,000	0	0	920,000
01170PAM8	5.050%	2019	Dec	Sinker	AMT		945,000	0	0	945,000
01170PAM8	5.050%	2020	Jun	Sinker	AMT		965,000	0	0	965,000
01170PAM8	5.050%	2020	Dec	Sinker	AMT		990,000	0	0	990,000
01170PAM8	5.050%	2021	Jun	Sinker	AMT		1,015,000	0	0	1,015,000
01170PAM8	5.050%	2021	Dec	Term	AMT		1,035,000	0	0	1,035,000
01170PAN6	5.150%	2022	Jun	Sinker	AMT		500,000	0	0	500,000
01170PAP1	5.500%	2022	Jun	Sinker	AMT	PAC	550,000	0	45,000	505,000
01170PAP1	5.500%	2022	Dec	Sinker	AMT	PAC	565,000	0	50,000	515,000
01170PAN6	5.150%	2022	Dec	Sinker	AMT		525,000	0	0	525,000
01170PAP1	5.500%	2023	Jun	Sinker	AMT	PAC	580,000	0	50,000	530,000
01170PAN6	5.150%	2023	Jun	Sinker	AMT		540,000	0	0	540,000
01170PAP1	5.500%	2023	Dec	Sinker	AMT	PAC	595,000	0	50,000	545,000
01170PAN6	5.150%	2023	Dec	Sinker	AMT		555,000	0	0	555,000
01170PAP1	5.500%	2024	Jun	Sinker	AMT	PAC	610,000	0	55,000	555,000
01170PAN6	5.150%	2024	Jun	Sinker	AMT		565,000	0	0	565,000
01170PAP1	5.500%	2024	Dec	Sinker	AMT	PAC	630,000	0	55,000	575,000
01170PAN6	5.150%	2024	Dec	Sinker	AMT		580,000	0	0	580,000
01170PAP1	5.500%	2025	Jun	Sinker	AMT	PAC	645,000	0	55,000	590,000
01170PAN6	5.150%	2025	Jun	Sinker	AMT		595,000	0	0	595,000
01170PAP1	5.500%	2025	Dec	Sinker	AMT	PAC	660,000	0	55,000	605,000
01170PAN6	5.150%	2025	Dec	Sinker	AMT		610,000	0	0	610,000
01170PAP1	5.500%	2026	Jun	Sinker	AMT	PAC	680,000	0	60,000	620,000
01170PAN6	5.150%	2026	Jun	Sinker	AMT		625,000	0	0	625,000
01170PAP1	5.500%	2026	Dec	Sinker	AMT	PAC	700,000	0	60,000	640,000
01170PAN6	5.150%	2026	Dec	Sinker	AMT		640,000	0	0	640,000
01170PAN6	5.150%	2027	Jun	Sinker	AMT		655,000	0	0	655,000
01170PAP1	5.500%	2027	Jun	Sinker	AMT	PAC	720,000	0	60,000	660,000
01170PAP1	5.500%	2027	Dec	Sinker	AMT	PAC	735,000	0	60,000	675,000
01170PAN6	5.150%	2027	Dec	Sinker	AMT		675,000	0	0	675,000
01170PAP1	5.500%	2028	Jun	Sinker	AMT	PAC	755,000	0	60,000	695,000
01170PAN6	5.150%	2028	Jun	Sinker	AMT		680,000	0	0	680,000
01170PAP1	5.500%	2028	Dec	Sinker	AMT	PAC	780,000	0	65,000	715,000
01170PAN6	5.150%	2028	Dec	Sinker	AMT		705,000	0	0	705,000
01170PAP1	5.500%	2029	Jun	Sinker	AMT	PAC	800,000	0	75,000	725,000
01170PAN6	5.150%	2029	Jun	Sinker	AMT		725,000	0	0	725,000
01170PAP1	5.500%	2029	Dec	Sinker	AMT	PAC	820,000	0	75,000	745,000
01170PAN6	5.150%	2029	Dec	Sinker	AMT		745,000	0	0	745,000
01170PAN6	5.150%	2030	Jun	Sinker	AMT		765,000	0	0	765,000
01170PAP1	5.500%	2030	Jun	Sinker	AMT	PAC	840,000	0	75,000	765,000
01170PAN6	5.150%	2030	Dec	Term	AMT		785,000	0	0	785,000
01170PAP1	5.500%	2030	Dec	Sinker	AMT	PAC	865,000	0	75,000	790,000
01170PAQ9	5.200%	2031	Jun	Sinker	AMT		825,000	0	0	825,000
01170PAP1	5.500%	2031	Jun	Sinker	AMT	PAC	855,000	0	75,000	780,000
01170PAP1	5.500%	2031	Dec	Sinker	AMT	PAC	885,000	0	75,000	810,000
01170PAQ9	5.200%	2031	Dec	Sinker	AMT		850,000	0	0	850,000
01170PAQ9	5.200%	2032	Jun	Sinker	AMT		875,000	0	0	875,000
01170PAP1	5.500%	2032	Jun	Sinker	AMT	PAC	905,000	0	75,000	830,000
01170PAP1	5.500%	2032	Dec	Sinker	AMT	PAC	935,000	0	80,000	855,000
01170PAQ9	5.200%	2032	Dec	Sinker	AMT		895,000	0	0	895,000
01170PAQ9	5.200%	2033	Jun	Sinker	AMT		915,000	0	0	915,000
01170PAP1	5.500%	2033	Jun	Sinker	AMT	PAC	960,000	0	85,000	875,000
01170PAQ9	5.200%	2033	Dec	Sinker	AMT		940,000	0	0	940,000
01170PAP1	5.500%	2033	Dec	Sinker	AMT	PAC	985,000	0	85,000	900,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E06C1 Home Mortgage Revenue Bonds, 2006 Series C				**Exempt**	Prog: **109**	Yield: **4.210%**	Delivery: **7/20/2006**	Dated: **7/20/2006**	*AA*	*Aaa* *AAA*
01170PAQ9	5.200%	2034	Jun	Sinker	AMT		960,000	0	0	960,000
01170PAP1	5.500%	2034	Jun	Sinker	AMT	PAC	1,015,000	0	85,000	930,000
01170PAP1	5.500%	2034	Dec	Sinker	AMT	PAC	1,040,000	0	90,000	950,000
01170PAQ9	5.200%	2034	Dec	Sinker	AMT		990,000	0	0	990,000
01170PAP1	5.500%	2035	Jun	Sinker	AMT	PAC	1,070,000	0	90,000	980,000
01170PAQ9	5.200%	2035	Jun	Sinker	AMT		1,010,000	0	0	1,010,000
01170PAP1	5.500%	2035	Dec	Sinker	AMT	PAC	1,100,000	0	95,000	1,005,000
01170PAQ9	5.200%	2035	Dec	Sinker	AMT		1,035,000	0	0	1,035,000
01170PAP1	5.500%	2036	Jun	Sinker	AMT	PAC	1,130,000	0	95,000	1,035,000
01170PAQ9	5.200%	2036	Jun	Sinker	AMT		1,065,000	0	0	1,065,000
01170PAQ9	5.200%	2036	Dec	Sinker	AMT		1,090,000	0	0	1,090,000
01170PAP1	5.500%	2036	Dec	Sinker	AMT	PAC	1,145,000	0	100,000	1,045,000
01170PAQ9	5.200%	2037	Jun	Sinker	AMT		1,120,000	0	0	1,120,000
01170PAP1	5.500%	2037	Jun	Term	AMT	PAC	1,175,000	0	105,000	1,070,000
01170PAQ9	5.200%	2037	Dec	Term	AMT		2,430,000	0	0	2,430,000
						E06C1 Total	**$75,000,000**	**$2,270,000**	**$2,940,000**	**$69,790,000**
E071A Home Mortgage Revenue Bonds, 2007 Series A				**Exempt**	Prog: **110**	Yield: **4.048%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA/A-1*	*Aa2/VMIG1* *AA+/F1+*
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P	Moodys / Fitch
E071A Home Mortgage Revenue Bonds, 2007 Series A				**Exempt**	Prog: **110**	Yield: **4.048%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	AA/A-1	Aa2/VMIG1 AA+/F1+
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071A Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **4.210%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	AA/A-1	Aa2/VMIG1 AA+/F1+
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **4.210%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA/A-1*	*Aa2/VMIG1* *AA+/F1+*
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
E071C Home Mortgage Revenue Bonds, 2007 Series C				**Exempt**	Prog: **112**	Yield: **4.091%**	Delivery: **2/14/2007**	Dated: **2/14/2007**	*AA*	*Aa2* *AA+*
01170PAT3	3.750%	2008	Jun	Serial	AMT		705,000	705,000	0	0
01170PAU0	3.800%	2008	Dec	Serial	AMT		720,000	720,000	0	0
01170PAV8	3.875%	2009	Jun	Serial	AMT		730,000	0	0	730,000
01170PAW6	3.950%	2009	Dec	Serial	AMT		745,000	0	0	745,000
01170PAX4	4.000%	2010	Jun	Serial	AMT		760,000	0	0	760,000
01170PAY2	4.000%	2010	Dec	Serial	AMT		250,000	0	0	250,000
01170PBC9	4.100%	2010	Dec	Sinker	AMT		525,000	0	0	525,000
01170PAZ9	4.050%	2011	Jun	Serial	AMT		695,000	0	0	695,000
01170PBC9	4.100%	2011	Jun	Sinker	AMT		95,000	0	0	95,000
01170PBA3	4.050%	2011	Dec	Serial	AMT		200,000	0	0	200,000
01170PBC9	4.100%	2011	Dec	Sinker	AMT		605,000	0	0	605,000
01170PBB1	4.150%	2012	Jun	Serial	AMT		550,000	0	0	550,000
01170PBC9	4.100%	2012	Jun	Sinker	AMT		275,000	0	0	275,000
01170PBC9	4.100%	2012	Dec	Term	AMT		840,000	0	0	840,000
01170PBD7	4.200%	2013	Jun	Serial	AMT		450,000	0	0	450,000
01170PBL9	4.375%	2013	Jun	Sinker	AMT		410,000	0	0	410,000
01170PBL9	4.375%	2013	Dec	Sinker	AMT		875,000	0	0	875,000
01170PBE5	4.250%	2014	Jun	Serial	AMT		325,000	0	0	325,000
01170PBL9	4.375%	2014	Jun	Sinker	AMT		570,000	0	0	570,000
01170PBL9	4.375%	2014	Dec	Sinker	AMT		915,000	0	0	915,000
01170PBF2	4.300%	2015	Jun	Serial	AMT		500,000	0	0	500,000
01170PBL9	4.375%	2015	Jun	Sinker	AMT		435,000	0	0	435,000
01170PBG0	4.300%	2015	Dec	Serial	AMT		400,000	0	0	400,000
01170PBL9	4.375%	2015	Dec	Sinker	AMT		555,000	0	0	555,000
01170PBH8	4.350%	2016	Jun	Serial	AMT		975,000	0	0	975,000
01170PBJ4	4.350%	2016	Dec	Serial	AMT		750,000	0	0	750,000
01170PBL9	4.375%	2016	Dec	Sinker	AMT		245,000	0	0	245,000
01170PBL9	4.375%	2017	Jun	Sinker	AMT		280,000	0	0	280,000
01170PBK1	4.375%	2017	Jun	Serial	AMT		740,000	0	0	740,000
01170PBL9	4.375%	2017	Dec	Term	AMT		1,040,000	0	0	1,040,000
01170PBM7	4.625%	2018	Jun	Sinker	AMT		1,065,000	0	0	1,065,000
01170PBM7	4.625%	2018	Dec	Sinker	AMT		1,090,000	0	0	1,090,000
01170PBM7	4.625%	2019	Jun	Sinker	AMT		1,115,000	0	0	1,115,000
01170PBM7	4.625%	2019	Dec	Sinker	AMT		1,140,000	0	0	1,140,000
01170PBM7	4.625%	2020	Jun	Sinker	AMT		1,170,000	0	0	1,170,000
01170PBM7	4.625%	2020	Dec	Sinker	AMT		1,195,000	0	0	1,195,000
01170PBM7	4.625%	2021	Jun	Sinker	AMT		1,225,000	0	0	1,225,000
01170PBM7	4.625%	2021	Dec	Sinker	AMT		1,250,000	0	0	1,250,000
01170PBM7	4.625%	2022	Jun	Term	AMT		1,280,000	0	0	1,280,000
01170PBN5	4.700%	2022	Dec	Sinker	AMT		1,310,000	0	0	1,310,000
01170PBN5	4.700%	2023	Jun	Sinker	AMT		1,340,000	0	0	1,340,000
01170PBN5	4.700%	2023	Dec	Sinker	AMT		1,375,000	0	0	1,375,000
01170PBN5	4.700%	2024	Jun	Sinker	AMT		1,405,000	0	0	1,405,000
01170PBN5	4.700%	2024	Dec	Sinker	AMT		1,440,000	0	0	1,440,000
01170PBN5	4.700%	2025	Jun	Sinker	AMT		1,470,000	0	0	1,470,000
01170PBN5	4.700%	2025	Dec	Sinker	AMT		1,505,000	0	0	1,505,000
01170PBN5	4.700%	2026	Jun	Sinker	AMT		1,540,000	0	0	1,540,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P* / *Moodys* / *Fitch*	
E071C Home Mortgage Revenue Bonds, 2007 Series C				**Exempt**	Prog: **112**	Yield: **4.091%**	Delivery: **2/14/2007**	Dated: **2/14/2007**	*AA* / *Aa2*	*AA+*
01170PBN5	4.700%	2026	Dec	Sinker	AMT		1,580,000	0	0	1,580,000
01170PBN5	4.700%	2027	Jun	Term	AMT		1,615,000	0	0	1,615,000
01170PBP0	4.750%	2027	Dec	Sinker	AMT		1,655,000	0	0	1,655,000
01170PBP0	4.750%	2028	Jun	Sinker	AMT		1,690,000	0	0	1,690,000
01170PBP0	4.750%	2028	Dec	Sinker	AMT		1,735,000	0	0	1,735,000
01170PBP0	4.750%	2029	Jun	Sinker	AMT		1,775,000	0	0	1,775,000
01170PBP0	4.750%	2029	Dec	Sinker	AMT		1,815,000	0	0	1,815,000
01170PBP0	4.750%	2030	Jun	Sinker	AMT		1,860,000	0	0	1,860,000
01170PBP0	4.750%	2030	Dec	Sinker	AMT		1,905,000	0	0	1,905,000
01170PBP0	4.750%	2031	Jun	Sinker	AMT		1,950,000	0	0	1,950,000
01170PBP0	4.750%	2031	Dec	Sinker	AMT		1,995,000	0	0	1,995,000
01170PBP0	4.750%	2032	Jun	Term	AMT		2,040,000	0	0	2,040,000
01170PBQ8	4.800%	2032	Dec	Sinker	AMT		2,090,000	0	0	2,090,000
01170PBQ8	4.800%	2033	Jun	Sinker	AMT		2,140,000	0	0	2,140,000
01170PBQ8	4.800%	2033	Dec	Sinker	AMT		2,190,000	0	0	2,190,000
01170PBQ8	4.800%	2034	Jun	Sinker	AMT		2,245,000	0	0	2,245,000
01170PBQ8	4.800%	2034	Dec	Sinker	AMT		2,300,000	0	0	2,300,000
01170PBQ8	4.800%	2035	Jun	Sinker	AMT		2,355,000	0	0	2,355,000
01170PBQ8	4.800%	2035	Dec	Sinker	AMT		2,410,000	0	0	2,410,000
01170PBQ8	4.800%	2036	Jun	Sinker	AMT		2,470,000	0	0	2,470,000
01170PBQ8	4.800%	2036	Dec	Sinker	AMT		2,530,000	0	0	2,530,000
01170PBQ8	4.800%	2037	Jun	Sinker	AMT		2,590,000	0	0	2,590,000
01170PBQ8	4.800%	2037	Dec	Sinker	AMT		2,650,000	0	0	2,650,000
01170PBQ8	4.800%	2038	Jun	Term	AMT		2,710,000	0	0	2,710,000
						E071C Total	**$89,370,000**	**$1,425,000**	**$0**	**$87,945,000**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **4.091%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA/A-1* / *Aa2/VMIG1*	*AA+/F1+*
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0	925,000
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0	950,000
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0	995,000
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P	Moodys / Fitch
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **4.091%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	AA/A-1	Aa2/VMIG1 AA+/F1+
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$0**	**$0**	**$89,370,000**
E081A Home Mortgage Revenue Bonds, 2008 Series A				**Exempt**	Prog: **114**	Yield: **4.365%**	Delivery: **2/28/2008**	Dated: **2/28/2008**	AA	Aa2 AA+
01170PCC8	2.450%	2009	Dec	Serial	AMT		1,340,000	0	0	1,340,000
01170PCD6	2.700%	2010	Dec	Serial	AMT		1,385,000	0	0	1,385,000
01170PCE4	2.900%	2011	Dec	Serial	AMT		1,425,000	0	0	1,425,000
01170PCF1	3.250%	2012	Dec	Serial	AMT		1,470,000	0	0	1,470,000
01170PCG9	3.550%	2013	Dec	Serial	AMT		1,525,000	0	0	1,525,000
01170PCH7	3.750%	2014	Dec	Serial	AMT		1,580,000	0	0	1,580,000
01170PCJ3	3.950%	2015	Dec	Serial	AMT		1,640,000	0	0	1,640,000
01170PCK0	4.100%	2016	Dec	Serial	AMT		1,705,000	0	0	1,705,000
01170PCL8	4.250%	2017	Dec	Serial	AMT		1,775,000	0	0	1,775,000
01170PCM6	4.300%	2018	Dec	Serial	AMT		1,850,000	0	0	1,850,000
01170PCN4	5.000%	2019	Jun	Sinker	AMT		965,000	0	0	965,000
01170PCN4	5.000%	2019	Dec	Sinker	AMT		985,000	0	0	985,000
01170PCN4	5.000%	2020	Jun	Sinker	AMT		1,010,000	0	0	1,010,000
01170PCN4	5.000%	2020	Dec	Sinker	AMT		1,035,000	0	0	1,035,000
01170PCN4	5.000%	2021	Jun	Sinker	AMT		1,060,000	0	0	1,060,000
01170PCN4	5.000%	2021	Dec	Sinker	AMT		1,085,000	0	0	1,085,000
01170PCN4	5.000%	2022	Jun	Sinker	AMT		1,115,000	0	0	1,115,000
01170PCN4	5.000%	2022	Dec	Sinker	AMT		1,140,000	0	0	1,140,000
01170PCN4	5.000%	2023	Jun	Sinker	AMT		1,165,000	0	0	1,165,000
01170PCN4	5.000%	2023	Dec	Term	AMT		1,195,000	0	0	1,195,000
01170PCP9	5.250%	2024	Jun	Sinker	AMT		110,000	0	0	110,000
01170PCQ7	5.350%	2024	Jun	Sinker	AMT		1,115,000	0	0	1,115,000
01170PCP9	5.250%	2024	Dec	Sinker	AMT		115,000	0	0	115,000
01170PCQ7	5.350%	2024	Dec	Sinker	AMT		1,140,000	0	0	1,140,000
01170PCP9	5.250%	2025	Jun	Sinker	AMT		120,000	0	0	120,000
01170PCQ7	5.350%	2025	Jun	Sinker	AMT		1,170,000	0	0	1,170,000
01170PCP9	5.250%	2025	Dec	Sinker	AMT		120,000	0	0	120,000
01170PCQ7	5.350%	2025	Dec	Sinker	AMT		1,200,000	0	0	1,200,000
01170PCP9	5.250%	2026	Jun	Sinker	AMT		125,000	0	0	125,000
01170PCQ7	5.350%	2026	Jun	Sinker	AMT		1,230,000	0	0	1,230,000
01170PCQ7	5.350%	2026	Dec	Sinker	AMT		1,265,000	0	0	1,265,000
01170PCP9	5.250%	2026	Dec	Sinker	AMT		125,000	0	0	125,000
01170PCQ7	5.350%	2027	Jun	Sinker	AMT		1,295,000	0	0	1,295,000
01170PCP9	5.250%	2027	Jun	Sinker	AMT		130,000	0	0	130,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* / *Fitch*
E081A Home Mortgage Revenue Bonds, 2008 Series A				**Exempt**	Prog: **114**	Yield: **4.365%**	Delivery: **2/28/2008**	Dated: **2/28/2008**	*AA*	*Aa2* / *AA+*
01170PCQ7	5.350%	2027	Dec	Sinker	AMT		1,325,000	0	0	1,325,000
01170PCP9	5.250%	2027	Dec	Sinker	AMT		135,000	0	0	135,000
01170PCQ7	5.350%	2028	Jun	Sinker	AMT		1,365,000	0	0	1,365,000
01170PCP9	5.250%	2028	Jun	Sinker	AMT		135,000	0	0	135,000
01170PCQ7	5.350%	2028	Dec	Sinker	AMT		1,390,000	0	0	1,390,000
01170PCP9	5.250%	2028	Dec	Term	AMT		145,000	0	0	145,000
01170PCQ7	5.350%	2029	Jun	Sinker	AMT		1,575,000	0	0	1,575,000
01170PCQ7	5.350%	2029	Dec	Sinker	AMT		1,615,000	0	0	1,615,000
01170PCQ7	5.350%	2030	Jun	Sinker	AMT		1,660,000	0	0	1,660,000
01170PCQ7	5.350%	2030	Dec	Sinker	AMT		1,700,000	0	0	1,700,000
01170PCQ7	5.350%	2031	Jun	Sinker	AMT		1,745,000	0	0	1,745,000
01170PCQ7	5.350%	2031	Dec	Sinker	AMT		1,790,000	0	0	1,790,000
01170PCQ7	5.350%	2032	Jun	Sinker	AMT		1,840,000	0	0	1,840,000
01170PCQ7	5.350%	2032	Dec	Sinker	AMT		1,885,000	0	0	1,885,000
01170PCQ7	5.350%	2033	Jun	Sinker	AMT		1,935,000	0	0	1,935,000
01170PCQ7	5.350%	2033	Dec	Term	AMT		1,985,000	0	0	1,985,000
01170PCR5	5.400%	2034	Jun	Sinker	AMT		2,035,000	0	0	2,035,000
01170PCR5	5.400%	2034	Dec	Sinker	AMT		2,090,000	0	0	2,090,000
01170PCR5	5.400%	2035	Jun	Sinker	AMT		2,145,000	0	0	2,145,000
01170PCR5	5.400%	2035	Dec	Sinker	AMT		2,200,000	0	0	2,200,000
01170PCR5	5.400%	2036	Jun	Sinker	AMT		2,260,000	0	0	2,260,000
01170PCR5	5.400%	2036	Dec	Sinker	AMT		2,320,000	0	0	2,320,000
01170PCR5	5.400%	2037	Jun	Sinker	AMT		2,380,000	0	0	2,380,000
01170PCR5	5.400%	2037	Dec	Sinker	AMT		2,440,000	0	0	2,440,000
01170PCR5	5.400%	2038	Jun	Sinker	AMT		2,505,000	0	0	2,505,000
01170PCR5	5.400%	2038	Dec	Term	AMT		2,570,000	0	0	2,570,000
						E081A Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E081B Home Mortgage Revenue Bonds, 2008 Series B				**Exempt**	Prog: **115**	Yield: **4.375%**	Delivery: **9/30/2008**	Dated: **9/30/2008**	*AA*	*Aa2* / *AA+*
01170PCS3	2.000%	2009	Jun	Serial			680,000	0	0	680,000
01170PCT1	2.050%	2009	Dec	Serial			685,000	0	0	685,000
01170PCU8	2.500%	2010	Jun	Serial			695,000	0	0	695,000
01170PCV6	2.550%	2010	Dec	Serial			705,000	0	0	705,000
01170PCW4	2.900%	2011	Jun	Serial			715,000	0	0	715,000
01170PCX2	2.950%	2011	Dec	Serial			725,000	0	0	725,000
01170PCY0	3.200%	2012	Jun	Serial			740,000	0	0	740,000
01170PCZ7	3.250%	2012	Dec	Serial			750,000	0	0	750,000
01170PDA1	3.450%	2013	Jun	Serial			765,000	0	0	765,000
01170PDB9	3.450%	2013	Dec	Serial			780,000	0	0	780,000
01170PDC7	3.750%	2014	Jun	Serial			795,000	0	0	795,000
01170PDD5	3.750%	2014	Dec	Serial			810,000	0	0	810,000
01170PDE3	3.900%	2015	Jun	Serial			825,000	0	0	825,000
01170PDF0	3.900%	2015	Dec	Serial			840,000	0	0	840,000
01170PDG8	4.050%	2016	Jun	Serial			860,000	0	0	860,000
01170PDH6	4.050%	2016	Dec	Serial			875,000	0	0	875,000
01170PDJ2	4.200%	2017	Jun	Serial			895,000	0	0	895,000
01170PDK9	4.200%	2017	Dec	Serial			910,000	0	0	910,000
01170PDL7	4.375%	2018	Jun	Serial			930,000	0	0	930,000
01170PDM5	4.375%	2018	Dec	Serial			950,000	0	0	950,000
01170PDN3	4.500%	2019	Jun	Serial			970,000	0	0	970,000
01170PDP8	4.500%	2019	Dec	Serial			995,000	0	0	995,000
01170PDQ6	5.000%	2020	Jun	Sinker			1,015,000	0	0	1,015,000
01170PDQ6	5.000%	2020	Dec	Sinker			1,040,000	0	0	1,040,000
01170PDQ6	5.000%	2021	Jun	Sinker			1,065,000	0	0	1,065,000
01170PDQ6	5.000%	2021	Dec	Sinker			1,090,000	0	0	1,090,000
01170PDQ6	5.000%	2022	Jun	Sinker			1,120,000	0	0	1,120,000
01170PDQ6	5.000%	2022	Dec	Sinker			1,145,000	0	0	1,145,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P* / *Moodys*	*Fitch*
E081B Home Mortgage Revenue Bonds, 2008 Series B				**Exempt**	Prog: **115**	Yield: **4.375%**	Delivery: **9/30/2008**	Dated: **9/30/2008**	*AA* / *Aa2*	*AA+*
01170PDQ6	5.000%	2023	Jun	Sinker			1,170,000	0	0	1,170,000
01170PDQ6	5.000%	2023	Dec	Sinker			1,200,000	0	0	1,200,000
01170PDQ6	5.000%	2024	Jun	Sinker			1,230,000	0	0	1,230,000
01170PDQ6	5.000%	2024	Dec	Sinker			1,260,000	0	0	1,260,000
01170PDQ6	5.000%	2025	Jun	Sinker			1,290,000	0	0	1,290,000
01170PDQ6	5.000%	2025	Dec	Term			1,320,000	0	0	1,320,000
01170PDR4	5.250%	2026	Jun	Sinker			1,355,000	0	0	1,355,000
01170PDR4	5.250%	2026	Dec	Sinker			1,390,000	0	0	1,390,000
01170PDR4	5.250%	2027	Jun	Sinker			1,425,000	0	0	1,425,000
01170PDR4	5.250%	2027	Dec	Sinker			1,460,000	0	0	1,460,000
01170PDR4	5.250%	2028	Jun	Sinker			1,495,000	0	0	1,495,000
01170PDR4	5.250%	2028	Dec	Sinker			1,535,000	0	0	1,535,000
01170PDR4	5.250%	2029	Jun	Sinker			1,570,000	0	0	1,570,000
01170PDR4	5.250%	2029	Dec	Term			1,610,000	0	0	1,610,000
01170PDS2	5.450%	2030	Jun	Sinker			1,655,000	0	0	1,655,000
01170PDS2	5.450%	2030	Dec	Sinker			1,695,000	0	0	1,695,000
01170PDS2	5.450%	2031	Jun	Sinker			1,740,000	0	0	1,740,000
01170PDS2	5.450%	2031	Dec	Sinker			1,785,000	0	0	1,785,000
01170PDS2	5.450%	2032	Jun	Sinker			1,830,000	0	0	1,830,000
01170PDS2	5.450%	2032	Dec	Sinker			1,875,000	0	0	1,875,000
01170PDS2	5.450%	2033	Jun	Sinker			1,925,000	0	0	1,925,000
01170PDS2	5.450%	2033	Dec	Term			1,970,000	0	0	1,970,000
01170PDT0	5.500%	2034	Jun	Sinker			2,020,000	0	0	2,020,000
01170PDT0	5.500%	2034	Dec	Sinker			2,075,000	0	0	2,075,000
01170PDT0	5.500%	2035	Jun	Sinker			2,125,000	0	0	2,125,000
01170PDT0	5.500%	2035	Dec	Sinker			2,180,000	0	0	2,180,000
01170PDT0	5.500%	2036	Jun	Sinker			2,240,000	0	0	2,240,000
01170PDT0	5.500%	2036	Dec	Sinker			2,295,000	0	0	2,295,000
01170PDT0	5.500%	2037	Jun	Sinker			2,355,000	0	0	2,355,000
01170PDT0	5.500%	2037	Dec	Sinker			2,415,000	0	0	2,415,000
01170PDT0	5.500%	2038	Jun	Sinker			2,480,000	0	0	2,480,000
01170PDT0	5.500%	2038	Dec	Term			2,540,000	0	0	2,540,000
						E081B Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **4.365%**	Delivery: **5/28/2009**	Dated: **5/28/2009**	*AA/A-1+* / *Aa2/VMIG1*	*AA+/F1+*
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* / *Fitch*
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **4.365%**	Delivery: **5/28/2009**	Dated: **5/28/2009**	*AA/A-1+*	*Aa2/VMIG1* / *AA+/F1+*
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **4.375%**	Delivery: **5/28/2009**	Dated: **5/28/2009**	*AA/A-1+*	*Aa2/VMIG1* / *AA+/F1+*
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										*S and P*	*Moodys* *Fitch*
E091B	**Home Mortgage Revenue Bonds, 2009 Series B**				**Exempt**	Prog: **117**	Yield: **4.375%**	Delivery: **5/28/2009**	Dated: **5/28/2009**	*AA/A-1+*	*Aa2/VMIG1* *AA+/F1+*
	01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
	01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
	01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
	01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
	01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
	01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
	01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
	01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
							E091B Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
					Home Mortgage Revenue Bonds (FTHB Program) Total			**$1,765,224,750**	**$63,180,000**	**$422,625,000**	**$1,279,419,750**
Collateralized Bonds (Veterans Mortgage Program)										*S and P*	*Moodys* *Fitch*
C9811	**Veterans Collateralized Bonds, 1998 First & Second**				**Exempt**	Prog: **202**	Yield: **5.403%**	Delivery: **6/16/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* *AAA*
11	011831Z49	4.000%	1999	Dec	Term	AMT		435,000	435,000	0	0
11	011831Z64	4.200%	2000	Dec	Term	AMT		455,000	455,000	0	0
11	011831Z80	4.300%	2001	Dec	Term	AMT		475,000	455,000	20,000	0
11	0118312A1	4.400%	2002	Dec	Term	AMT		495,000	415,000	80,000	0
11	0118312C7	4.500%	2003	Dec	Term	AMT		515,000	345,000	170,000	0
11	0118312E3	4.500%	2004	Dec	Term	AMT		535,000	365,000	170,000	0
11	0118312G8	4.625%	2005	Dec	Term	AMT		565,000	380,000	185,000	0
11	0118312J2	4.700%	2006	Dec	Term	AMT		590,000	400,000	190,000	0
11	0118312L7	4.750%	2007	Dec	Term	AMT		620,000	420,000	200,000	0
11	0118312N3	4.800%	2008	Dec	Term	AMT		650,000	445,000	205,000	0
11	0118312Q6	4.875%	2009	Jun	Sinker	AMT		335,000	0	110,000	225,000
11	0118312Q6	4.875%	2009	Dec	Term	AMT		345,000	0	115,000	230,000
11	0118312S2	5.000%	2010	Jun	Sinker	AMT		355,000	0	120,000	235,000
11	0118312S2	5.000%	2010	Dec	Term	AMT		360,000	0	120,000	240,000
11	0118312U7	5.000%	2011	Jun	Sinker	AMT		370,000	0	120,000	250,000
11	0118312U7	5.000%	2011	Dec	Term	AMT		380,000	0	125,000	255,000
11	0118312W3	5.100%	2012	Jun	Sinker	AMT		390,000	0	125,000	265,000
11	0118312W3	5.100%	2012	Dec	Term	AMT		400,000	0	125,000	275,000
11	0118312Y9	5.125%	2013	Jun	Sinker	AMT		410,000	0	130,000	280,000
11	0118312Y9	5.125%	2013	Dec	Term	AMT		425,000	0	135,000	290,000
11	0118313J1	5.300%	2014	Jun	Sinker	AMT		435,000	0	135,000	300,000
11	0118313J1	5.300%	2014	Dec	Sinker	AMT		445,000	0	140,000	305,000
11	0118313J1	5.300%	2015	Jun	Sinker	AMT		460,000	0	150,000	310,000
11	0118313J1	5.300%	2015	Dec	Sinker	AMT		470,000	0	155,000	315,000
11	0118313J1	5.300%	2016	Jun	Sinker	AMT		485,000	0	160,000	325,000
11	0118313J1	5.300%	2016	Dec	Sinker	AMT		495,000	0	165,000	330,000
11	0118313J1	5.300%	2017	Jun	Sinker	AMT		510,000	0	165,000	345,000
11	0118313J1	5.300%	2017	Dec	Sinker	AMT		525,000	0	170,000	355,000
11	0118313J1	5.300%	2018	Jun	Sinker	AMT		540,000	0	175,000	365,000
11	0118313J1	5.300%	2018	Dec	Term	AMT		555,000	0	175,000	380,000
11	0118314E1	5.400%	2028	Dec	Term	AMT		14,930,000	0	14,930,000	0
11	0118314W1	5.500%	2036	Dec	Term	AMT		19,450,000	0	19,450,000	0
12	0118315D2	5.375%	2037	Jun	Sinker			1,525,000	0	650,000	875,000
12	0118315D2	5.375%	2037	Dec	Sinker			1,565,000	0	665,000	900,000
12	0118315D2	5.375%	2038	Jun	Sinker			1,610,000	0	685,000	925,000
12	0118315D2	5.375%	2038	Dec	Sinker			1,655,000	0	705,000	950,000
12	0118315D2	5.375%	2039	Jun	Sinker			1,700,000	0	725,000	975,000
12	0118315D2	5.375%	2039	Dec	Sinker			1,745,000	0	740,000	1,005,000
12	0118315D2	5.375%	2040	Jun	Term			1,795,000	0	755,000	1,040,000
							C9811 Total	**$60,000,000**	**$4,115,000**	**$43,340,000**	**$12,545,000**
C9911	**Veterans Collateralized Bonds, 1999 First**				**Exempt**	Prog: **203**	Yield: **6.109%**	Delivery: **10/28/1999**	Dated: **10/1/1999**	*AAA*	*Aaa* *AAA*
A1	011832BG6	4.300%	2001	Jun	Serial			360,000	355,000	5,000	0

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										S and P / Moodys / Fitch	
C9911	**Veterans Collateralized Bonds, 1999 First**				**Exempt**	Prog: **203**	Yield: **6.109%**	Delivery: **10/28/1999**	Dated: **10/1/1999**	AAA / Aaa / AAA	
A2	011832AN2	4.400%	2001	Jun	Serial	AMT		480,000	475,000	5,000	0
A1	011832BH4	4.500%	2002	Jun	Serial			375,000	355,000	20,000	0
A2	011832AP7	4.600%	2002	Jun	Serial	AMT		505,000	480,000	25,000	0
A1	011832BJ0	4.700%	2003	Jun	Serial			390,000	305,000	85,000	0
A2	011832AQ5	4.800%	2003	Jun	Serial	AMT		525,000	420,000	105,000	0
A1	011832BK7	4.800%	2004	Jun	Serial			410,000	325,000	85,000	0
A2	011832AR3	4.900%	2004	Jun	Serial	AMT		550,000	435,000	115,000	0
A1	011832BL5	4.900%	2005	Jun	Serial			430,000	340,000	90,000	0
A2	011832AS1	5.000%	2005	Jun	Serial	AMT		575,000	450,000	125,000	0
A1	011832BM3	5.000%	2006	Jun	Serial			450,000	355,000	95,000	0
A2	011832AT9	5.100%	2006	Jun	Serial	AMT		605,000	475,000	130,000	0
A1	011832BN1	5.100%	2007	Jun	Serial			470,000	370,000	100,000	0
A2	011832AU6	5.200%	2007	Jun	Serial	AMT		635,000	495,000	140,000	0
A1	011832BP6	5.200%	2008	Jun	Serial			495,000	390,000	105,000	0
A2	011832AV4	5.300%	2008	Jun	Serial	AMT		665,000	525,000	140,000	0
A1	011832BQ4	5.300%	2009	Jun	Serial			520,000	0	110,000	410,000
A2	011832AW2	5.400%	2009	Jun	Serial	AMT		700,000	0	150,000	550,000
A1	011832BR2	5.400%	2010	Jun	Serial			545,000	0	120,000	425,000
A2	011832AX0	5.500%	2010	Jun	Serial	AMT		740,000	0	160,000	580,000
A1	011832BS0	5.500%	2011	Jun	Serial			575,000	0	125,000	450,000
A2	011832AY8	5.600%	2011	Jun	Serial	AMT		785,000	0	165,000	620,000
A1	011832BT8	5.600%	2012	Jun	Serial			610,000	0	135,000	475,000
A2	011832AZ5	5.700%	2012	Jun	Serial	AMT		830,000	0	175,000	655,000
A1	011832BU5	5.700%	2013	Jun	Serial			645,000	0	140,000	505,000
A2	011832BA9	5.800%	2013	Jun	Serial	AMT		880,000	0	190,000	690,000
A1	011832BV3	5.800%	2014	Jun	Serial			685,000	0	145,000	540,000
A2	011832BB7	5.900%	2014	Jun	Serial	AMT		930,000	0	195,000	735,000
A1	011832BW1	5.900%	2015	Jun	Serial			725,000	0	155,000	570,000
A2	011832BC5	6.000%	2015	Jun	Serial	AMT		985,000	0	215,000	770,000
A1	011832BX9	6.000%	2016	Jun	Sinker			765,000	0	160,000	605,000
A1	011832BX9	6.000%	2017	Jun	Sinker			810,000	0	170,000	640,000
A1	011832BX9	6.000%	2018	Jun	Sinker			855,000	0	180,000	675,000
A1	011832BX9	6.000%	2019	Jun	Sinker			905,000	0	195,000	710,000
A1	011832BX9	6.000%	2020	Jun	Sinker			955,000	0	205,000	750,000
A1	011832BX9	6.000%	2021	Jun	Term			1,020,000	0	215,000	805,000
A2	011832BD3	6.150%	2021	Jun	Term	AMT		7,290,000	0	7,290,000	0
A1	011832BY7	6.100%	2022	Jun	Sinker			1,080,000	0	235,000	845,000
A1	011832BY7	6.100%	2023	Jun	Sinker			1,140,000	0	245,000	895,000
A1	011832BY7	6.100%	2024	Jun	Sinker			1,210,000	0	260,000	950,000
A1	011832BY7	6.100%	2025	Jun	Sinker			1,280,000	0	270,000	1,010,000
A1	011832BY7	6.100%	2026	Jun	Sinker			1,355,000	0	290,000	1,065,000
A1	011832BY7	6.100%	2027	Jun	Sinker			1,430,000	0	300,000	1,130,000
A1	011832BY7	6.100%	2028	Jun	Sinker			1,515,000	0	320,000	1,195,000
A1	011832BY7	6.100%	2029	Jun	Sinker			1,605,000	0	340,000	1,265,000
A1	011832BY7	6.100%	2030	Jun	Term			1,700,000	0	360,000	1,340,000
A1	011832BZ4	6.150%	2031	Jun	Sinker			1,805,000	0	730,000	1,075,000
A2	011832BE1	6.200%	2031	Jun	Term	AMT		19,575,000	0	19,575,000	0
A1	011832BZ4	6.150%	2032	Jun	Sinker			1,910,000	0	765,000	1,145,000
A1	011832BZ4	6.150%	2033	Jun	Sinker			2,030,000	0	815,000	1,215,000
A1	011832BZ4	6.150%	2034	Jun	Sinker			2,155,000	0	870,000	1,285,000
A1	011832BZ4	6.150%	2035	Jun	Sinker			2,285,000	0	920,000	1,365,000
A1	011832BZ4	6.150%	2036	Jun	Sinker			2,420,000	0	970,000	1,450,000
A1	011832BZ4	6.150%	2037	Jun	Sinker			2,570,000	0	1,035,000	1,535,000
A1	011832BZ4	6.150%	2038	Jun	Sinker			2,725,000	0	1,095,000	1,630,000
A1	011832BZ4	6.150%	2039	Jun	Term			2,885,000	0	1,160,000	1,725,000
A2	011832BF8	6.250%	2039	Jun	Term	AMT		26,650,000	0	26,650,000	0

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										*S and P*	*Moodys* *Fitch*
C9911	**Veterans Collateralized Bonds, 1999 First**				**Exempt**	Prog: **203**	Yield: **6.109%**	Delivery: **10/28/1999**	Dated: **10/1/1999**	*AAA*	*Aaa* *AAA*
							C9911 Total	**$110,000,000**	**$6,550,000**	**$69,170,000**	**$34,280,000**
C0011	**Veterans Collateralized Bonds, 2000 First**				**Exempt**	Prog: **204**	Yield: **6.319%**	Delivery: **6/14/2000**	Dated: **6/1/2000**	*AAA*	*Aaa* *AAA*
A1	011832GH9	4.750%	2001	Jun	Serial			430,000	430,000	0	0
A2	011832HY1	4.850%	2001	Jun	Serial	AMT		100,000	100,000	0	0
A1	011832GJ5	5.100%	2002	Jun	Serial			450,000	450,000	0	0
A2	011832HZ8	5.200%	2002	Jun	Serial	AMT		110,000	110,000	0	0
A1	011832GK2	5.250%	2003	Jun	Serial			470,000	435,000	35,000	0
A2	011832JA1	5.375%	2003	Jun	Serial	AMT		110,000	100,000	10,000	0
A1	011832GL0	5.375%	2004	Jun	Serial			490,000	375,000	115,000	0
A2	011832JB9	5.500%	2004	Jun	Serial	AMT		120,000	90,000	30,000	0
A1	011832GM8	5.450%	2005	Jun	Serial			520,000	395,000	125,000	0
A2	011832JC7	5.550%	2005	Jun	Serial	AMT		120,000	90,000	30,000	0
A1	011832GN6	5.500%	2006	Jun	Serial			540,000	355,000	185,000	0
A2	011832JD5	5.625%	2006	Jun	Serial	AMT		130,000	85,000	45,000	0
A1	011832GP1	5.550%	2007	Jun	Serial			570,000	305,000	265,000	0
A2	011832JE3	5.700%	2007	Jun	Serial	AMT		140,000	75,000	65,000	0
A1	011832GQ9	5.625%	2008	Jun	Serial			600,000	325,000	275,000	0
A2	011832JF0	5.750%	2008	Jun	Serial	AMT		140,000	75,000	65,000	0
A1	011832GR7	5.700%	2009	Jun	Serial			630,000	0	310,000	320,000
A2	011832JG8	5.800%	2009	Jun	Serial	AMT		150,000	0	75,000	75,000
A1	011832GS5	5.750%	2010	Jun	Serial			660,000	0	320,000	340,000
A2	011832JH6	5.875%	2010	Jun	Serial	AMT		160,000	0	75,000	85,000
A1	011832GT3	5.800%	2011	Jun	Serial			700,000	0	350,000	350,000
A2	011832JL7	6.000%	2011	Jun	Sinker	AMT		170,000	0	80,000	90,000
A1	011832GU0	5.875%	2012	Jun	Serial			740,000	0	365,000	375,000
A2	011832JL7	6.000%	2012	Jun	Sinker	AMT		180,000	0	90,000	90,000
A1	011832GX4	6.000%	2013	Jun	Sinker			780,000	0	385,000	395,000
A2	011832JL7	6.000%	2013	Jun	Term	AMT		190,000	0	95,000	95,000
A1	011832GX4	6.000%	2014	Jun	Sinker			830,000	0	410,000	420,000
A2	011832JT0	6.250%	2014	Jun	Sinker	AMT		200,000	0	95,000	105,000
A1	011832GX4	6.000%	2015	Jun	Term			880,000	0	435,000	445,000
A2	011832JT0	6.250%	2015	Jun	Sinker	AMT		210,000	0	100,000	110,000
A1	011832HC9	6.250%	2016	Jun	Sinker			930,000	0	455,000	475,000
A2	011832JT0	6.250%	2016	Jun	Sinker	AMT		220,000	0	105,000	115,000
A1	011832HC9	6.250%	2017	Jun	Sinker			990,000	0	485,000	505,000
A2	011832JT0	6.250%	2017	Jun	Sinker	AMT		240,000	0	120,000	120,000
A1	011832HC9	6.250%	2018	Jun	Sinker			1,040,000	0	510,000	530,000
A2	011832JT0	6.250%	2018	Jun	Sinker	AMT		250,000	0	125,000	125,000
A1	011832HC9	6.250%	2019	Jun	Sinker			1,100,000	0	550,000	550,000
A2	011832JT0	6.250%	2019	Jun	Sinker	AMT		260,000	0	130,000	130,000
A1	011832HC9	6.250%	2020	Jun	Term			1,170,000	0	575,000	595,000
A2	011832JT0	6.250%	2020	Jun	Term	AMT		280,000	0	135,000	145,000
A1	011832HE5	6.125%	2021	Jun	Sinker			1,240,000	0	610,000	630,000
A1	011832HE5	6.125%	2022	Jun	Term			1,310,000	0	645,000	665,000
A1	011832HQ8	6.400%	2023	Jun	Sinker			1,390,000	0	910,000	480,000
A1	011832HQ8	6.400%	2024	Jun	Sinker			1,480,000	0	975,000	505,000
A1	011832HQ8	6.400%	2025	Jun	Sinker			1,560,000	0	1,015,000	545,000
A2	011832JY9	6.400%	2025	Jun	Term	AMT		1,660,000	0	1,660,000	0
A1	011832HQ8	6.400%	2026	Jun	Sinker			1,660,000	0	1,085,000	575,000
A1	011832HQ8	6.400%	2027	Jun	Sinker			1,760,000	0	1,150,000	610,000
A1	011832HQ8	6.400%	2028	Jun	Sinker			1,860,000	0	1,215,000	645,000
A1	011832HQ8	6.400%	2029	Jun	Sinker			1,970,000	0	1,290,000	680,000
A1	011832HQ8	6.400%	2030	Jun	Sinker			2,090,000	0	1,370,000	720,000
A1	011832HQ8	6.400%	2031	Jun	Sinker			2,220,000	0	1,450,000	770,000
A1	011832HQ8	6.400%	2032	Jun	Term			2,350,000	0	1,535,000	815,000
A2	011832KF8	6.450%	2032	Jun	Term	AMT		3,330,000	0	3,330,000	0

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										*S and P*	*Moodys* *Fitch*
C0011	**Veterans Collateralized Bonds, 2000 First**				**Exempt**	Prog: **204**	Yield: **6.319%**	Delivery: **6/14/2000**	Dated: **6/1/2000**	*AAA*	*Aaa* *AAA*
A1	011832HT2	6.250%	2033	Jun	Sinker			2,500,000	0	1,230,000	1,270,000
A1	011832HT2	6.250%	2034	Jun	Sinker			2,650,000	0	1,310,000	1,340,000
A1	011832HT2	6.250%	2035	Jun	Term			2,820,000	0	1,385,000	1,435,000
A1	011832HX3	6.450%	2039	Jun	Term			13,095,000	0	13,095,000	0
A2	011832KN1	6.500%	2039	Jun	Term	AMT		5,055,000	0	5,055,000	0
							C0011 Total	**$70,000,000**	**$3,795,000**	**$47,935,000**	**$18,270,000**
C0211	**Veterans Collateralized Bonds, 2002 First**				**Exempt**	Prog: **205**	Yield: **5.466%**	Delivery: **4/4/2002**	Dated: **4/1/2002**	*AAA*	*Aaa* *AAA*
	011832PD8	2.650%	2003	Dec	Serial	AMT		725,000	515,000	210,000	0
	011832PE6	3.400%	2004	Dec	Serial	AMT		740,000	525,000	215,000	0
	011832PF3	3.850%	2005	Dec	Serial	AMT		760,000	460,000	300,000	0
	011832PG1	4.150%	2006	Dec	Serial	AMT		785,000	425,000	360,000	0
	011832PH9	4.450%	2007	Dec	Serial	AMT		810,000	445,000	365,000	0
	011832PJ5	4.600%	2008	Dec	Serial	AMT		845,000	450,000	395,000	0
	011832PK2	4.750%	2009	Dec	Serial	AMT		880,000	0	415,000	465,000
	011832PL0	4.850%	2010	Dec	Serial	AMT		915,000	0	435,000	480,000
	011832PM8	4.950%	2011	Dec	Serial	AMT		955,000	0	455,000	500,000
	011832PN6	5.000%	2012	Dec	Serial	AMT		995,000	0	470,000	525,000
	011832PP1	5.100%	2013	Dec	Serial	AMT		1,040,000	0	490,000	550,000
	011832PQ9	5.200%	2014	Dec	Serial	AMT		1,090,000	0	515,000	575,000
	011832PR7	5.300%	2015	Dec	Serial	AMT		1,150,000	0	545,000	605,000
	011832PS5	5.500%	2016	Dec	Sinker	AMT		1,210,000	0	575,000	635,000
	011832PS5	5.500%	2017	Dec	Term	AMT		1,275,000	0	610,000	665,000
	011832PT3	5.550%	2018	Dec	Sinker	AMT		1,340,000	0	635,000	705,000
	011832PT3	5.550%	2019	Dec	Sinker	AMT		1,415,000	0	675,000	740,000
	011832PT3	5.550%	2020	Dec	Sinker	AMT		1,485,000	0	705,000	780,000
	011832PT3	5.550%	2021	Dec	Sinker	AMT		1,565,000	0	735,000	830,000
	011832PT3	5.550%	2022	Dec	Sinker	AMT		1,650,000	0	785,000	865,000
	011832PT3	5.550%	2023	Dec	Term	AMT		1,735,000	0	825,000	910,000
	011832PU0	5.600%	2024	Dec	Sinker	AMT		1,830,000	0	870,000	960,000
	011832PU0	5.600%	2025	Dec	Sinker	AMT		1,930,000	0	920,000	1,010,000
	011832PU0	5.600%	2026	Dec	Sinker	AMT		2,035,000	0	970,000	1,065,000
	011832PU0	5.600%	2027	Dec	Sinker	AMT		2,145,000	0	1,020,000	1,125,000
	011832PU0	5.600%	2028	Dec	Term	AMT		2,265,000	0	1,075,000	1,190,000
	011832PV8	5.650%	2029	Dec	Sinker	AMT		2,390,000	0	1,775,000	615,000
	011832PV8	5.650%	2030	Dec	Sinker	AMT		2,520,000	0	1,860,000	660,000
	011832PV8	5.650%	2031	Dec	Sinker	AMT		2,655,000	0	1,955,000	700,000
	011832PV8	5.650%	2032	Dec	Sinker	AMT		2,800,000	0	2,060,000	740,000
	011832PV8	5.650%	2033	Dec	Sinker	AMT		2,950,000	0	2,175,000	775,000
	011832PV8	5.650%	2034	Dec	Term	AMT		3,115,000	0	2,290,000	825,000
							C0211 Total	**$50,000,000**	**$2,820,000**	**$27,685,000**	**$19,495,000**
C0511	**Veterans Collateralized Bonds, 2005 First & Second**				**Exempt**	Prog: **206**	Yield: **4.215%**	Delivery: **12/29/2005**	Dated: **12/29/2005**	*AAA/SP-1+*	*Aaa/MIG1* *AAA/F1+*
11	011832H62	4.800%	2006	Dec	Sinker	AMT		310,000	310,000	0	0
12	011832H70	3.430%	2006	Dec	Note	AMT		145,000,000	145,000,000	0	0
11	011832H62	4.800%	2007	Dec	Sinker	AMT		270,000	270,000	0	0
11	011832H62	4.800%	2008	Dec	Sinker	AMT		280,000	280,000	0	0
11	011832H62	4.800%	2009	Dec	Sinker	AMT		290,000	0	0	290,000
11	011832H62	4.800%	2010	Dec	Sinker	AMT		300,000	0	0	300,000
11	011832H62	4.800%	2011	Dec	Sinker	AMT		310,000	0	0	310,000
11	011832H62	4.800%	2012	Dec	Sinker	AMT		320,000	0	0	320,000
11	011832H62	4.800%	2013	Dec	Sinker	AMT		335,000	0	0	335,000
11	011832H62	4.800%	2014	Dec	Sinker	AMT		350,000	0	0	350,000
11	011832H62	4.800%	2015	Dec	Sinker	AMT		360,000	0	0	360,000
11	011832H62	4.800%	2016	Dec	Sinker	AMT		375,000	0	0	375,000
11	011832H62	4.800%	2017	Dec	Sinker	AMT		395,000	0	0	395,000
11	011832H62	4.800%	2018	Dec	Sinker	AMT		410,000	0	0	410,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)									*S and P*	*Moodys*	*Fitch*
C0511	**Veterans Collateralized Bonds, 2005 First & Second**				**Exempt**	Prog: **206**	Yield: **4.215%**	Delivery: **12/29/2005**	Dated: **12/29/2005**	*AAA/SP-1+* *Aaa/MIG1*	*AAA/F1+*
11	011832H62	4.800%	2019	Dec	Sinker	AMT		430,000	0	0	430,000
11	011832H62	4.800%	2020	Dec	Sinker	AMT		445,000	0	0	445,000
11	011832H62	4.800%	2021	Dec	Sinker	AMT		465,000	0	0	465,000
11	011832H62	4.800%	2022	Dec	Sinker	AMT		485,000	0	0	485,000
11	011832H62	4.800%	2023	Dec	Sinker	AMT		510,000	0	0	510,000
11	011832H62	4.800%	2024	Dec	Sinker	AMT		535,000	0	0	535,000
11	011832H62	4.800%	2025	Dec	Sinker	AMT		560,000	0	0	560,000
11	011832H62	4.800%	2026	Dec	Sinker	AMT		585,000	0	0	585,000
11	011832H62	4.800%	2027	Dec	Sinker	AMT		610,000	0	0	610,000
11	011832H62	4.800%	2028	Dec	Sinker	AMT		640,000	0	0	640,000
11	011832H62	4.800%	2029	Dec	Sinker	AMT		670,000	0	0	670,000
11	011832H62	4.800%	2030	Dec	Sinker	AMT		705,000	0	0	705,000
11	011832H62	4.800%	2031	Dec	Sinker	AMT		735,000	0	0	735,000
11	011832H62	4.800%	2032	Dec	Sinker	AMT		770,000	0	0	770,000
11	011832H62	4.800%	2033	Dec	Sinker	AMT		810,000	0	0	810,000
11	011832H62	4.800%	2034	Dec	Sinker	AMT		850,000	0	0	850,000
11	011832H62	4.800%	2035	Dec	Term	AMT		890,000	0	0	890,000
							C0511 Total	**$160,000,000**	**$145,860,000**	**$0**	**$14,140,000**
C0611	**Veterans Collateralized Bonds, 2006 First**				**Exempt**	Prog: **207**	Yield: **4.700%**	Delivery: **9/19/2006**	Dated: **9/19/2006**	*AAA* *Aaa*	*AAA*
A2	011832Q39	3.750%	2008	Jun	Serial	AMT		1,590,000	1,590,000	0	0
A2	011832Q47	3.750%	2008	Dec	Serial	AMT		1,620,000	1,620,000	0	0
A2	011832Q54	3.875%	2009	Jun	Serial	AMT		1,650,000	0	0	1,650,000
A2	011832Q62	3.875%	2009	Dec	Serial	AMT		1,680,000	0	0	1,680,000
A2	011832Q70	4.000%	2010	Jun	Serial	AMT		1,710,000	0	0	1,710,000
A2	011832Q88	4.000%	2010	Dec	Serial	AMT		1,745,000	0	0	1,745,000
A2	011832Q96	4.050%	2011	Jun	Serial	AMT		1,780,000	0	0	1,780,000
A2	011832R20	4.050%	2011	Dec	Serial	AMT		1,820,000	0	0	1,820,000
A2	011832R38	4.100%	2012	Jun	Serial	AMT		1,855,000	0	0	1,855,000
A2	011832R46	4.100%	2012	Dec	Serial	AMT		1,890,000	0	0	1,890,000
A2	011832R53	4.150%	2013	Jun	Serial	AMT		1,930,000	0	0	1,930,000
A1	011832P30	4.000%	2013	Dec	Serial			1,825,000	0	0	1,825,000
A1	011832P48	4.050%	2014	Jun	Serial			1,860,000	0	0	1,860,000
A1	011832P55	4.050%	2014	Dec	Serial			1,900,000	0	0	1,900,000
A1	011832P63	4.100%	2015	Jun	Serial			1,950,000	0	0	1,950,000
A1	011832P71	4.100%	2015	Dec	Serial			1,990,000	0	0	1,990,000
A1	011832P89	4.150%	2016	Jun	Serial			2,035,000	0	0	2,035,000
A1	011832P97	4.150%	2016	Dec	Serial			2,080,000	0	0	2,080,000
A1	011832Q21	4.200%	2017	Jun	Serial			2,130,000	0	0	2,130,000
A2	011832R61	4.450%	2017	Dec	Serial	AMT		2,295,000	0	0	2,295,000
A2	011832R79	4.500%	2018	Jun	Serial	AMT		2,345,000	0	0	2,345,000
A2	011832R87	4.500%	2018	Dec	Serial	AMT		2,400,000	0	0	2,400,000
A2	011832R95	4.550%	2019	Jun	Sinker	AMT		2,455,000	0	0	2,455,000
A2	011832R95	4.550%	2019	Dec	Sinker	AMT		2,510,000	0	0	2,510,000
A2	011832R95	4.550%	2020	Jun	Sinker	AMT		2,565,000	0	0	2,565,000
A2	011832R95	4.550%	2020	Dec	Term	AMT		2,625,000	0	0	2,625,000
A2	011832S29	4.600%	2021	Jun	Sinker	AMT		2,685,000	0	0	2,685,000
A2	011832S29	4.600%	2021	Dec	Sinker	AMT		2,745,000	0	0	2,745,000
A2	011832S29	4.600%	2022	Jun	Sinker	AMT		2,810,000	0	0	2,810,000
A2	011832S29	4.600%	2022	Dec	Term	AMT		2,875,000	0	0	2,875,000
A2	011832S37	4.650%	2023	Jun	Sinker	AMT		2,940,000	0	0	2,940,000
A2	011832S37	4.650%	2023	Dec	Sinker	AMT		3,010,000	0	0	3,010,000
A2	011832S37	4.650%	2024	Jun	Sinker	AMT		3,080,000	0	0	3,080,000
A2	011832S37	4.650%	2024	Dec	Term	AMT		3,150,000	0	0	3,150,000
A2	011832S45	4.750%	2025	Jun	Sinker	AMT		3,225,000	0	0	3,225,000
A2	011832S45	4.750%	2025	Dec	Sinker	AMT		3,300,000	0	0	3,300,000
A2	011832S45	4.750%	2026	Jun	Sinker	AMT		3,375,000	0	0	3,375,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										*S and P*	*Moodys* *Fitch*
C0611	**Veterans Collateralized Bonds, 2006 First**				**Exempt**	Prog: **207**	Yield: **4.700%**	Delivery: **9/19/2006**	Dated: **9/19/2006**	*AAA*	*Aaa* *AAA*
A2	011832S45	4.750%	2026	Dec	Term	AMT		3,460,000	0	0	3,460,000
A2	011832S52	4.800%	2027	Jun	Sinker	AMT		3,540,000	0	0	3,540,000
A2	011832S52	4.800%	2027	Dec	Sinker	AMT		3,625,000	0	0	3,625,000
A2	011832S52	4.800%	2028	Jun	Sinker	AMT		3,710,000	0	0	3,710,000
A2	011832S52	4.800%	2028	Dec	Sinker	AMT		3,800,000	0	0	3,800,000
A2	011832S52	4.800%	2029	Jun	Sinker	AMT		3,890,000	0	0	3,890,000
A2	011832S52	4.800%	2029	Dec	Term	AMT		3,985,000	0	0	3,985,000
A2	011832S60	4.850%	2030	Jun	Sinker	AMT		4,080,000	0	0	4,080,000
A2	011832S60	4.850%	2030	Dec	Sinker	AMT		4,180,000	0	0	4,180,000
A2	011832S60	4.850%	2031	Jun	Sinker	AMT		4,280,000	0	0	4,280,000
A2	011832S60	4.850%	2031	Dec	Sinker	AMT		4,385,000	0	0	4,385,000
A2	011832S60	4.850%	2032	Jun	Sinker	AMT		4,490,000	0	0	4,490,000
A2	011832S60	4.850%	2032	Dec	Term	AMT		4,600,000	0	0	4,600,000
A2	011832S78	4.750%	2033	Jun	Sinker	AMT		4,710,000	0	0	4,710,000
A2	011832S78	4.750%	2033	Dec	Sinker	AMT		4,825,000	0	0	4,825,000
A2	011832S78	4.750%	2034	Jun	Sinker	AMT		4,940,000	0	0	4,940,000
A2	011832S78	4.750%	2034	Dec	Term	AMT		5,055,000	0	0	5,055,000
A2	011832S86	4.900%	2035	Jun	Sinker	AMT		5,175,000	0	0	5,175,000
A2	011832S86	4.900%	2035	Dec	Sinker	AMT		5,305,000	0	0	5,305,000
A2	011832S86	4.900%	2036	Jun	Sinker	AMT		5,430,000	0	0	5,430,000
A2	011832S86	4.900%	2036	Dec	Sinker	AMT		5,565,000	0	0	5,565,000
A2	011832S86	4.900%	2037	Jun	Sinker	AMT		5,700,000	0	0	5,700,000
A2	011832S86	4.900%	2037	Dec	Term	AMT		5,840,000	0	0	5,840,000
							C0611 Total	**$190,000,000**	**$3,210,000**	**$0**	**$186,790,000**
C0711	**Veterans Collateralized Bonds, 2007 & 2008 First**				**Exempt**	Prog: **208**	Yield: **5.023%**	Delivery: **12/18/2007**	Dated: **12/18/2007**	*AAA*	*Aaa* *AAA*
A1	0118323Z3	3.250%	2009	Jun	Serial			1,310,000	0	0	1,310,000
A1	0118324A7	3.300%	2010	Jun	Serial			1,355,000	0	0	1,355,000
A1	0118324B5	3.400%	2011	Jun	Serial			1,405,000	0	0	1,405,000
A1	0118324C3	3.450%	2012	Jun	Serial			1,455,000	0	0	1,455,000
A1	0118324D1	3.500%	2013	Jun	Serial			1,510,000	0	0	1,510,000
A1	0118324E9	3.625%	2014	Jun	Serial			1,565,000	0	0	1,565,000
A1	0118324F6	3.750%	2015	Jun	Serial			1,625,000	0	0	1,625,000
A1	0118324G4	3.875%	2016	Jun	Serial			1,685,000	0	0	1,685,000
A1	0118324H2	4.000%	2017	Jun	Serial			1,750,000	0	0	1,750,000
A2	0118324N9	4.900%	2018	Jun	Sinker	AMT		1,245,000	0	0	1,245,000
A2	0118324N9	4.900%	2019	Jun	Sinker	AMT		1,305,000	0	0	1,305,000
A2	0118324N9	4.900%	2020	Jun	Sinker	AMT		1,365,000	0	0	1,365,000
A2	0118324N9	4.900%	2021	Jun	Sinker	AMT		1,435,000	0	0	1,435,000
A2	0118324N9	4.900%	2022	Jun	Term	AMT		1,505,000	0	0	1,505,000
A2	0118324T6	5.125%	2023	Jun	Sinker	AMT		1,565,000	0	0	1,565,000
A2	0118324T6	5.125%	2024	Jun	Sinker	AMT		1,645,000	0	0	1,645,000
A2	0118324T6	5.125%	2025	Jun	Sinker	AMT		1,730,000	0	0	1,730,000
A2	0118324T6	5.125%	2026	Jun	Sinker	AMT		1,825,000	0	0	1,825,000
A2	0118324T6	5.125%	2027	Jun	Term	AMT		1,920,000	0	0	1,920,000
A2	0118324Z2	5.200%	2028	Jun	Sinker	AMT		2,000,000	0	0	2,000,000
A2	0118324Z2	5.200%	2029	Jun	Sinker	AMT		2,105,000	0	0	2,105,000
A2	0118324Z2	5.200%	2030	Jun	Sinker	AMT		2,215,000	0	0	2,215,000
A2	0118324Z2	5.200%	2031	Jun	Sinker	AMT		2,330,000	0	0	2,330,000
A2	0118324Z2	5.200%	2032	Jun	Sinker	AMT		2,455,000	0	0	2,455,000
A2	0118324Z2	5.200%	2033	Jun	Term	AMT		2,580,000	0	0	2,580,000
08	0118325E8	5.250%	2034	Jun	Sinker	AMT		2,700,000	0	0	2,700,000
08	0118325E8	5.250%	2035	Jun	Sinker	AMT		2,845,000	0	0	2,845,000
08	0118325E8	5.250%	2036	Jun	Sinker	AMT		2,990,000	0	0	2,990,000
08	0118325E8	5.250%	2037	Jun	Sinker	AMT		3,150,000	0	0	3,150,000
08	0118325E8	5.250%	2038	Jun	Term	AMT		3,315,000	0	0	3,315,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)									*S and P*	*Moodys* *Fitch*
C0711 Veterans Collateralized Bonds, 2007 & 2008 First				**Exempt**	Prog: **208**	Yield: **5.023%**	Delivery: **12/18/2007**	Dated: **12/18/2007**	*AAA*	*Aaa* *AAA*
						C0711 Total	**$57,885,000**	**$0**	**$0**	**$57,885,000**
C0812 Veterans Collateralized Bonds, 2008 Second				**Exempt**	Prog: **209**	Yield: **1.100%**	Delivery: **12/23/2008**	Dated: **12/23/2008**	*AAA/SP-1+*	*Aaa/MIG1* *AAA/F1+*
0118325Y4	1.100%	2009	Dec	Note			45,000,000	0	0	45,000,000
						C0812 Total	**$45,000,000**	**$0**	**$0**	**$45,000,000**
Collateralized Bonds (Veterans Mortgage Program) Total							**$742,885,000**	**$166,350,000**	**$188,130,000**	**$388,405,000**
Housing Development Bonds (Multifamily Program)									*S and P*	*Moodys* *Fitch*
HD99A Housing Development Bonds, 1999 Series A				**Exempt**	Prog: **301**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AA*	*Aaa* *AAA*
011832EU2	4.100%	2000	Dec	Serial			25,000	25,000	0	0
011832EV0	4.250%	2001	Dec	Serial			25,000	25,000	0	0
011832EW8	4.500%	2002	Dec	Serial			25,000	25,000	0	0
011832EX6	4.600%	2003	Dec	Serial			25,000	25,000	0	0
011832EY4	4.750%	2004	Dec	Serial			30,000	30,000	0	0
011832EZ1	4.850%	2005	Dec	Serial			30,000	30,000	0	0
011832FA5	4.950%	2006	Dec	Serial			30,000	30,000	0	0
011832FB3	5.050%	2007	Dec	Serial			30,000	30,000	0	0
011832FC1	5.150%	2008	Dec	Serial			35,000	35,000	0	0
011832FD9	5.200%	2009	Dec	Serial			35,000	0	0	35,000
011832FE7	6.200%	2010	Dec	Sinker			35,000	0	0	35,000
011832FE7	6.200%	2011	Dec	Sinker			40,000	0	0	40,000
011832FE7	6.200%	2012	Dec	Sinker			40,000	0	0	40,000
011832FE7	6.200%	2013	Dec	Sinker			45,000	0	0	45,000
011832FE7	6.200%	2014	Dec	Sinker			45,000	0	0	45,000
011832FE7	6.200%	2015	Dec	Sinker			50,000	0	0	50,000
011832FE7	6.200%	2016	Dec	Sinker			55,000	0	0	55,000
011832FE7	6.200%	2017	Dec	Sinker			55,000	0	0	55,000
011832FE7	6.200%	2018	Dec	Sinker			60,000	0	0	60,000
011832FE7	6.200%	2019	Dec	Term			65,000	0	0	65,000
011832FF4	6.300%	2020	Dec	Sinker			70,000	0	0	70,000
011832FF4	6.300%	2021	Dec	Sinker			70,000	0	0	70,000
011832FF4	6.300%	2022	Dec	Sinker			75,000	0	0	75,000
011832FF4	6.300%	2023	Dec	Sinker			80,000	0	0	80,000
011832FF4	6.300%	2024	Dec	Sinker			85,000	0	0	85,000
011832FF4	6.300%	2025	Dec	Sinker			90,000	0	0	90,000
011832FF4	6.300%	2026	Dec	Sinker			95,000	0	0	95,000
011832FF4	6.300%	2027	Dec	Sinker			105,000	0	0	105,000
011832FF4	6.300%	2028	Dec	Sinker			110,000	0	0	110,000
011832FF4	6.300%	2029	Dec	Term			115,000	0	0	115,000
						HD99A Total	**$1,675,000**	**$255,000**	**$0**	**$1,420,000**
HD99B Housing Development Bonds, 1999 Series B				**Exempt**	Prog: **301**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AA*	*Aaa* *AAA*
011832FG2	4.200%	2000	Dec	Serial	AMT		65,000	65,000	0	0
011832FH0	4.350%	2001	Dec	Serial	AMT		70,000	70,000	0	0
011832FJ6	4.550%	2002	Dec	Serial	AMT		75,000	75,000	0	0
011832FK3	4.700%	2003	Dec	Serial	AMT		80,000	80,000	0	0
011832FL1	4.850%	2004	Dec	Serial	AMT		80,000	80,000	0	0
011832FM9	4.950%	2005	Dec	Serial	AMT		85,000	85,000	0	0
011832FN7	5.000%	2006	Dec	Serial	AMT		90,000	90,000	0	0
011832FP2	5.100%	2007	Dec	Serial	AMT		95,000	95,000	0	0
011832FQ0	5.200%	2008	Dec	Serial	AMT		100,000	100,000	0	0
011832FR8	5.250%	2009	Dec	Serial	AMT		105,000	0	0	105,000
011832FT4	6.370%	2010	Dec	Sinker	AMT		110,000	0	0	110,000
011832FT4	6.370%	2011	Dec	Sinker	AMT		120,000	0	0	120,000
011832FT4	6.370%	2012	Dec	Sinker	AMT		125,000	0	0	125,000
011832FT4	6.370%	2013	Dec	Sinker	AMT		135,000	0	0	135,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									*S and P*	*Moodys* / *Fitch*
HD99B Housing Development Bonds, 1999 Series B				**Exempt**	Prog: **301**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AA*	*Aaa* / *AAA*
011832FT4	6.370%	2014	Dec	Sinker	AMT		140,000	0	0	140,000
011832FT4	6.370%	2015	Dec	Sinker	AMT		150,000	0	0	150,000
011832FT4	6.370%	2016	Dec	Sinker	AMT		160,000	0	0	160,000
011832FT4	6.370%	2017	Dec	Sinker	AMT		170,000	0	0	170,000
011832FT4	6.370%	2018	Dec	Sinker	AMT		180,000	0	0	180,000
011832FT4	6.370%	2019	Dec	Sinker	AMT		195,000	0	0	195,000
011832FT4	6.370%	2020	Dec	Sinker	AMT		205,000	0	0	205,000
011832FT4	6.370%	2021	Dec	Sinker	AMT		220,000	0	0	220,000
011832FT4	6.370%	2022	Dec	Sinker	AMT		230,000	0	0	230,000
011832FT4	6.370%	2023	Dec	Sinker	AMT		245,000	0	0	245,000
011832FT4	6.370%	2024	Dec	Sinker	AMT		265,000	0	0	265,000
011832FT4	6.370%	2025	Dec	Sinker	AMT		280,000	0	0	280,000
011832FT4	6.370%	2026	Dec	Sinker	AMT		295,000	0	0	295,000
011832FT4	6.370%	2027	Dec	Sinker	AMT		315,000	0	0	315,000
011832FT4	6.370%	2028	Dec	Sinker	AMT		335,000	0	0	335,000
011832FT4	6.370%	2029	Dec	Term	AMT		360,000	0	0	360,000
						HD99B Total	**$5,080,000**	**$740,000**	**$0**	**$4,340,000**
HD99C Housing Development Bonds, 1999 Series C (GP)				**Exempt**	Prog: **301**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AA*	*Aaa* / *AAA*
011832FU1	4.100%	2000	Dec	Serial		GP	690,000	690,000	0	0
011832FV9	4.250%	2001	Dec	Serial		GP	720,000	720,000	0	0
011832FW7	4.450%	2002	Dec	Serial		GP	750,000	750,000	0	0
011832FX5	4.600%	2003	Dec	Serial		GP	785,000	785,000	0	0
011832FY3	4.750%	2004	Dec	Serial		GP	820,000	820,000	0	0
011832FZ0	4.850%	2005	Dec	Serial		GP	860,000	860,000	0	0
011832GA4	4.875%	2006	Dec	Serial		GP	905,000	905,000	0	0
011832GB2	5.000%	2007	Dec	Serial		GP	950,000	950,000	0	0
011832GC0	5.100%	2008	Dec	Serial		GP	995,000	995,000	0	0
011832GD8	5.150%	2009	Dec	Serial		GP	1,050,000	0	0	1,050,000
011832GE6	6.100%	2010	Dec	Sinker		GP	1,105,000	0	0	1,105,000
011832GE6	6.100%	2011	Dec	Sinker		GP	1,170,000	0	0	1,170,000
011832GE6	6.100%	2012	Dec	Sinker		GP	1,245,000	0	0	1,245,000
011832GE6	6.100%	2013	Dec	Sinker		GP	1,320,000	0	0	1,320,000
011832GE6	6.100%	2014	Dec	Sinker		GP	1,400,000	0	0	1,400,000
011832GE6	6.100%	2015	Dec	Sinker		GP	1,490,000	0	0	1,490,000
011832GE6	6.100%	2016	Dec	Sinker		GP	1,580,000	0	0	1,580,000
011832GE6	6.100%	2017	Dec	Sinker		GP	1,680,000	0	0	1,680,000
011832GE6	6.100%	2018	Dec	Sinker		GP	1,780,000	0	0	1,780,000
011832GE6	6.100%	2019	Dec	Term		GP	1,890,000	0	0	1,890,000
011832GF3	6.200%	2020	Dec	Sinker		GP	2,010,000	0	0	2,010,000
011832GF3	6.200%	2021	Dec	Sinker		GP	2,135,000	0	0	2,135,000
011832GF3	6.200%	2022	Dec	Sinker		GP	2,270,000	0	0	2,270,000
011832GF3	6.200%	2023	Dec	Sinker		GP	2,410,000	0	0	2,410,000
011832GF3	6.200%	2024	Dec	Sinker		GP	2,560,000	0	0	2,560,000
011832GF3	6.200%	2025	Dec	Sinker		GP	2,720,000	0	0	2,720,000
011832GF3	6.200%	2026	Dec	Sinker		GP	2,895,000	0	0	2,895,000
011832GF3	6.200%	2027	Dec	Sinker		GP	3,075,000	0	0	3,075,000
011832GF3	6.200%	2028	Dec	Sinker		GP	3,270,000	0	0	3,270,000
011832GF3	6.200%	2029	Dec	Term		GP	3,470,000	0	0	3,470,000
						HD99C Total	**$50,000,000**	**$7,475,000**	**$0**	**$42,525,000**
HD00B Housing Development Bonds, 2000 Series B (GP)				**Exempt**	Prog: **301**	Yield: **VRDO**	Delivery: **12/13/2000**	Dated: **12/13/2000**	*AA/A-1+*	*Aa2/VMIG1* / *AA+/F1+*
011832LY6		2030	Dec	Serial		VRDO	41,705,000	0	5,220,000	36,485,000
						HD00B Total	**$41,705,000**	**$0**	**$5,220,000**	**$36,485,000**
HD02A Housing Development Bonds, 2002 Series A				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AA*	*Aaa* / *AAA*
011832PZ9	1.800%	2003	Jun	Serial	AMT		65,000	65,000	0	0
011832QA3	1.900%	2003	Dec	Serial	AMT		65,000	65,000	0	0

Housing Development Bonds (Multifamily Program)

S and P *Moodys* *Fitch*

HD02A Housing Development Bonds, 2002 Series A **Exempt** Prog: **301** Yield: **5.075%** Delivery: **9/5/2002** Dated: **9/5/2002** *AA* *Aaa* *AAA*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832QB1	2.200%	2004	Jun	Serial	AMT		70,000	70,000	0	0
011832QC9	2.300%	2004	Dec	Serial	AMT		65,000	65,000	0	0
011832QD7	2.650%	2005	Jun	Serial	AMT		65,000	65,000	0	0
011832QE5	2.650%	2005	Dec	Serial	AMT		70,000	70,000	0	0
011832QF2	3.000%	2006	Jun	Serial	AMT		70,000	70,000	0	0
011832QG0	3.000%	2006	Dec	Serial	AMT		70,000	70,000	0	0
011832QH8	3.350%	2007	Jun	Serial	AMT		70,000	70,000	0	0
011832QJ4	3.350%	2007	Dec	Serial	AMT		75,000	75,000	0	0
011832QK1	3.650%	2008	Jun	Serial	AMT		75,000	75,000	0	0
011832QL9	3.650%	2008	Dec	Serial	AMT		75,000	75,000	0	0
011832QM7	3.850%	2009	Jun	Serial	AMT		80,000	0	0	80,000
011832QN5	3.850%	2009	Dec	Serial	AMT		80,000	0	0	80,000
011832QP0	4.050%	2010	Jun	Serial	AMT		80,000	0	0	80,000
011832QQ8	4.050%	2010	Dec	Serial	AMT		80,000	0	0	80,000
011832QR6	4.150%	2011	Jun	Serial	AMT		85,000	0	0	85,000
011832QS4	4.150%	2011	Dec	Serial	AMT		85,000	0	0	85,000
011832QT2	4.250%	2012	Jun	Serial	AMT		90,000	0	0	90,000
011832QU9	4.250%	2012	Dec	Serial	AMT		90,000	0	0	90,000
011832SS2	5.200%	2013	Jun	Sinker	AMT		60,000	0	5,000	55,000
011832QV7	5.200%	2013	Jun	Sinker	AMT		30,000	0	0	30,000
011832QV7	5.200%	2013	Dec	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2013	Dec	Sinker	AMT		60,000	0	5,000	55,000
011832SS2	5.200%	2014	Jun	Sinker	AMT		60,000	0	5,000	55,000
011832QV7	5.200%	2014	Jun	Sinker	AMT		35,000	0	0	35,000
011832QV7	5.200%	2014	Dec	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2014	Dec	Sinker	AMT		65,000	0	5,000	60,000
011832QV7	5.200%	2015	Jun	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2015	Jun	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2015	Dec	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2015	Dec	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2016	Jun	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2016	Jun	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2016	Dec	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2016	Dec	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2017	Jun	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2017	Jun	Sinker	AMT		75,000	0	5,000	70,000
011832QV7	5.200%	2017	Dec	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2017	Dec	Sinker	AMT		75,000	0	5,000	70,000
011832QV7	5.200%	2018	Jun	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2018	Jun	Sinker	AMT		80,000	0	5,000	75,000
011832QV7	5.200%	2018	Dec	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2018	Dec	Sinker	AMT		80,000	0	5,000	75,000
011832QV7	5.200%	2019	Jun	Sinker	AMT		45,000	0	5,000	40,000
011832SS2	5.200%	2019	Jun	Sinker	AMT		85,000	0	5,000	80,000
011832SS2	5.200%	2019	Dec	Sinker	AMT		80,000	0	5,000	75,000
011832QV7	5.200%	2019	Dec	Sinker	AMT		45,000	0	5,000	40,000
011832SS2	5.200%	2020	Jun	Sinker	AMT		85,000	0	5,000	80,000
011832QV7	5.200%	2020	Jun	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2020	Dec	Sinker	AMT		85,000	0	5,000	80,000
011832QV7	5.200%	2020	Dec	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2021	Jun	Sinker	AMT		90,000	0	5,000	85,000
011832QV7	5.200%	2021	Jun	Sinker	AMT		50,000	0	5,000	45,000
011832QV7	5.200%	2021	Dec	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2021	Dec	Sinker	AMT		90,000	0	5,000	85,000
011832QV7	5.200%	2022	Jun	Sinker	AMT		55,000	0	5,000	50,000
011832SS2	5.200%	2022	Jun	Term	AMT		95,000	0	5,000	90,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									*S and P*	*Moodys* *Fitch*
HD02A Housing Development Bonds, 2002 Series A				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AA*	*Aaa* *AAA*
011832QV7	5.200%	2022	Dec	Term	AMT		150,000	0	5,000	145,000
011832ST0	5.300%	2033	Jun	Term	AMT		1,065,000	0	1,065,000	0
011832QW5	5.300%	2033	Dec	Term	AMT		3,490,000	0	3,490,000	0
						HD02A Total	**$8,440,000**	**$835,000**	**$4,690,000**	**$2,915,000**
HD02B Housing Development Bonds, 2002 Series B				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AA*	*Aaa* *AAA*
011832QX3	1.600%	2003	Jun	Serial			155,000	155,000	0	0
011832QY1	1.750%	2003	Dec	Serial			145,000	145,000	0	0
011832QZ8	2.000%	2004	Jun	Serial			150,000	150,000	0	0
011832RA2	2.150%	2004	Dec	Serial			150,000	150,000	0	0
011832RB0	2.450%	2005	Jun	Serial			160,000	160,000	0	0
011832RC8	2.450%	2005	Dec	Serial			150,000	150,000	0	0
011832RD6	2.850%	2006	Jun	Serial			155,000	155,000	0	0
011832RE4	2.850%	2006	Dec	Serial			165,000	165,000	0	0
011832RF1	3.250%	2007	Jun	Serial			160,000	160,000	0	0
011832RG9	3.250%	2007	Dec	Serial			165,000	165,000	0	0
011832RH7	3.550%	2008	Jun	Serial			175,000	175,000	0	0
011832RJ3	3.550%	2008	Dec	Serial			170,000	170,000	0	0
011832RK0	3.750%	2009	Jun	Serial			175,000	0	0	175,000
011832RL8	3.750%	2009	Dec	Serial			175,000	0	0	175,000
011832RM6	3.950%	2010	Jun	Serial			185,000	0	0	185,000
011832RN4	3.950%	2010	Dec	Serial			185,000	0	0	185,000
011832RP9	4.050%	2011	Jun	Serial			190,000	0	0	190,000
011832RQ7	4.050%	2011	Dec	Serial			190,000	0	0	190,000
011832RR5	4.150%	2012	Jun	Serial			200,000	0	0	200,000
011832RS3	4.150%	2012	Dec	Serial			205,000	0	0	205,000
011832RT1	5.150%	2013	Jun	Sinker			200,000	0	0	200,000
011832RT1	5.150%	2013	Dec	Sinker			215,000	0	0	215,000
011832RT1	5.150%	2014	Jun	Sinker			220,000	0	0	220,000
011832RT1	5.150%	2014	Dec	Sinker			220,000	0	0	220,000
011832RT1	5.150%	2015	Jun	Sinker			230,000	0	0	230,000
011832RT1	5.150%	2015	Dec	Sinker			235,000	0	0	235,000
011832RT1	5.150%	2016	Jun	Sinker			240,000	0	0	240,000
011832RT1	5.150%	2016	Dec	Sinker			245,000	0	0	245,000
011832RT1	5.150%	2017	Jun	Sinker			255,000	0	0	255,000
011832RT1	5.150%	2017	Dec	Sinker			255,000	0	0	255,000
011832RT1	5.150%	2018	Jun	Sinker			265,000	0	0	265,000
011832RT1	5.150%	2018	Dec	Sinker			270,000	0	0	270,000
011832RT1	5.150%	2019	Jun	Sinker			285,000	0	0	285,000
011832SU7	5.150%	2019	Dec	Sinker			95,000	0	0	95,000
011832RT1	5.150%	2019	Dec	Sinker			190,000	0	0	190,000
011832SU7	5.150%	2020	Jun	Sinker			100,000	0	0	100,000
011832RT1	5.150%	2020	Jun	Sinker			195,000	0	0	195,000
011832RT1	5.150%	2020	Dec	Sinker			195,000	0	0	195,000
011832SU7	5.150%	2020	Dec	Sinker			100,000	0	0	100,000
011832RT1	5.150%	2021	Jun	Sinker			215,000	0	0	215,000
011832SU7	5.150%	2021	Jun	Sinker			100,000	0	0	100,000
011832SU7	5.150%	2021	Dec	Term			100,000	0	0	100,000
011832RT1	5.150%	2021	Dec	Sinker			215,000	0	0	215,000
011832RT1	5.150%	2022	Jun	Term			645,000	0	0	645,000
						HD02B Total	**$8,690,000**	**$1,900,000**	**$0**	**$6,790,000**
HD02C Housing Development Bonds, 2002 Series C (GP)				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AA*	*Aaa* *AAA*
011832RU8	1.600%	2003	Jun	Serial		GP	585,000	585,000	0	0
011832RV6	1.750%	2003	Dec	Serial		GP	595,000	595,000	0	0
011832RW4	2.000%	2004	Jun	Serial		GP	595,000	595,000	0	0
011832RX2	2.150%	2004	Dec	Serial		GP	605,000	605,000	0	0

Housing Development Bonds (Multifamily Program)

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
								S and P	*Moodys*	*Fitch*
HD02C Housing Development Bonds, 2002 Series C (GP)				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**		
								AA	*Aaa*	*AAA*
011832RY0	2.450%	2005	Jun	Serial		GP	610,000	610,000	0	0
011832RZ7	2.450%	2005	Dec	Serial		GP	620,000	620,000	0	0
011832SA1	2.850%	2006	Jun	Serial		GP	630,000	630,000	0	0
011832SB9	2.850%	2006	Dec	Serial		GP	640,000	640,000	0	0
011832SC7	3.250%	2007	Jun	Serial		GP	650,000	650,000	0	0
011832SD5	3.250%	2007	Dec	Serial		GP	665,000	665,000	0	0
011832SE3	3.550%	2008	Jun	Serial		GP	670,000	670,000	0	0
011832SF0	3.550%	2008	Dec	Serial		GP	685,000	685,000	0	0
011832SG8	3.750%	2009	Jun	Serial		GP	700,000	0	0	700,000
011832SH6	3.750%	2009	Dec	Serial		GP	710,000	0	0	710,000
011832SJ2	3.950%	2010	Jun	Serial		GP	730,000	0	0	730,000
011832SK9	3.950%	2010	Dec	Serial		GP	740,000	0	0	740,000
011832SL7	4.050%	2011	Jun	Serial		GP	755,000	0	0	755,000
011832SM5	4.050%	2011	Dec	Serial		GP	775,000	0	0	775,000
011832SN3	4.150%	2012	Jun	Serial		GP	790,000	0	0	790,000
011832SP8	4.150%	2012	Dec	Serial		GP	805,000	0	0	805,000
011832SV5	4.300%	2013	Jun	Serial		GP	825,000	0	0	825,000
011832SW3	4.300%	2013	Dec	Serial		GP	845,000	0	0	845,000
011832SX1	4.400%	2014	Jun	Serial		GP	870,000	0	0	870,000
011832SY9	4.400%	2014	Dec	Serial		GP	885,000	0	0	885,000
011832SZ6	4.500%	2015	Jun	Serial		GP	915,000	0	0	915,000
011832TA0	4.500%	2015	Dec	Serial		GP	935,000	0	0	935,000
011832SQ6	5.150%	2016	Jun	Sinker		GP	955,000	0	0	955,000
011832SQ6	5.150%	2016	Dec	Sinker		GP	985,000	0	0	985,000
011832SQ6	5.150%	2017	Jun	Sinker		GP	1,010,000	0	0	1,010,000
011832SQ6	5.150%	2017	Dec	Sinker		GP	1,035,000	0	0	1,035,000
011832SQ6	5.150%	2018	Jun	Sinker		GP	1,060,000	0	0	1,060,000
011832SQ6	5.150%	2018	Dec	Sinker		GP	1,085,000	0	0	1,085,000
011832SQ6	5.150%	2019	Jun	Sinker		GP	1,115,000	0	0	1,115,000
011832SQ6	5.150%	2019	Dec	Sinker		GP	1,145,000	0	0	1,145,000
011832SQ6	5.150%	2020	Jun	Sinker		GP	1,170,000	0	0	1,170,000
011832SQ6	5.150%	2020	Dec	Sinker		GP	1,205,000	0	0	1,205,000
011832SQ6	5.150%	2021	Jun	Sinker		GP	1,235,000	0	0	1,235,000
011832SQ6	5.150%	2021	Dec	Sinker		GP	1,260,000	0	0	1,260,000
011832SQ6	5.150%	2022	Jun	Sinker		GP	860,000	0	0	860,000
011832TB8	5.150%	2022	Jun	Serial		GP	440,000	0	0	440,000
011832SQ6	5.150%	2022	Dec	Term		GP	1,330,000	0	0	1,330,000
011832TC6	5.250%	2023	Jun	Sinker		GP	840,000	0	0	840,000
011832SR4	5.250%	2023	Jun	Sinker		GP	525,000	0	0	525,000
011832TC6	5.250%	2023	Dec	Sinker		GP	860,000	0	0	860,000
011832SR4	5.250%	2023	Dec	Sinker		GP	540,000	0	0	540,000
011832TC6	5.250%	2024	Jun	Sinker		GP	880,000	0	0	880,000
011832SR4	5.250%	2024	Jun	Sinker		GP	555,000	0	0	555,000
011832TC6	5.250%	2024	Dec	Sinker		GP	905,000	0	0	905,000
011832SR4	5.250%	2024	Dec	Sinker		GP	570,000	0	0	570,000
011832SR4	5.250%	2025	Jun	Sinker		GP	585,000	0	0	585,000
011832TC6	5.250%	2025	Jun	Sinker		GP	925,000	0	0	925,000
011832SR4	5.250%	2025	Dec	Sinker		GP	600,000	0	0	600,000
011832TC6	5.250%	2025	Dec	Sinker		GP	955,000	0	0	955,000
011832SR4	5.250%	2026	Jun	Sinker		GP	615,000	0	0	615,000
011832TC6	5.250%	2026	Jun	Sinker		GP	980,000	0	0	980,000
011832SR4	5.250%	2026	Dec	Sinker		GP	630,000	0	0	630,000
011832TC6	5.250%	2026	Dec	Sinker		GP	1,005,000	0	0	1,005,000
011832SR4	5.250%	2027	Jun	Sinker		GP	645,000	0	0	645,000
011832TC6	5.250%	2027	Jun	Sinker		GP	1,030,000	0	0	1,030,000
011832SR4	5.250%	2027	Dec	Sinker		GP	665,000	0	0	665,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)										
								S and P	*Moodys*	*Fitch*
HD02C Housing Development Bonds, 2002 Series C (GP)				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AA*	*Aaa* *AAA*
011832TC6	5.250%	2027	Dec	Sinker		GP	1,060,000	0	0	1,060,000
011832SR4	5.250%	2028	Jun	Sinker		GP	680,000	0	0	680,000
011832TC6	5.250%	2028	Jun	Sinker		GP	1,085,000	0	0	1,085,000
011832SR4	5.250%	2028	Dec	Sinker		GP	700,000	0	0	700,000
011832TC6	5.250%	2028	Dec	Sinker		GP	1,115,000	0	0	1,115,000
011832SR4	5.250%	2029	Jun	Sinker		GP	720,000	0	0	720,000
011832TC6	5.250%	2029	Jun	Sinker		GP	1,140,000	0	0	1,140,000
011832SR4	5.250%	2029	Dec	Sinker		GP	740,000	0	0	740,000
011832TC6	5.250%	2029	Dec	Sinker		GP	1,170,000	0	0	1,170,000
011832TC6	5.250%	2030	Jun	Sinker		GP	1,205,000	0	0	1,205,000
011832SR4	5.250%	2030	Jun	Sinker		GP	755,000	0	0	755,000
011832TC6	5.250%	2030	Dec	Sinker		GP	1,235,000	0	0	1,235,000
011832SR4	5.250%	2030	Dec	Sinker		GP	780,000	0	0	780,000
011832TC6	5.250%	2031	Jun	Sinker		GP	1,265,000	0	0	1,265,000
011832SR4	5.250%	2031	Jun	Sinker		GP	800,000	0	0	800,000
011832TC6	5.250%	2031	Dec	Sinker		GP	1,300,000	0	0	1,300,000
011832SR4	5.250%	2031	Dec	Sinker		GP	815,000	0	0	815,000
011832SR4	5.250%	2032	Jun	Sinker		GP	850,000	0	0	850,000
011832TC6	5.250%	2032	Jun	Term		GP	1,325,000	0	0	1,325,000
011832SR4	5.250%	2032	Dec	Term		GP	2,230,000	0	0	2,230,000
						HD02C Total	**$70,000,000**	**$7,550,000**	**$0**	**$62,450,000**
HD04A Housing Development Bonds, 2004 Series A				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AA*	*Aaa* *AAA*
011832VE9	1.300%	2004	Dec	Serial	AMT		655,000	655,000	0	0
011832VF6	1.450%	2005	Dec	Serial	AMT		700,000	700,000	0	0
011832VG4	2.000%	2006	Dec	Serial	AMT		720,000	720,000	0	0
011832VH2	2.350%	2007	Dec	Serial	AMT		745,000	745,000	0	0
011832VJ8	2.750%	2008	Dec	Serial	AMT		775,000	775,000	0	0
011832VK5	3.050%	2009	Dec	Serial	AMT		815,000	0	0	815,000
011832VL3	3.300%	2010	Dec	Serial	AMT		855,000	0	0	855,000
011832VM1	3.550%	2011	Dec	Serial	AMT		885,000	0	0	885,000
011832VN9	3.800%	2012	Dec	Serial	AMT		930,000	0	0	930,000
011832VP4	4.050%	2013	Dec	Serial	AMT		985,000	0	0	985,000
011832VQ2	4.200%	2014	Dec	Serial	AMT		1,030,000	0	0	1,030,000
011832VR0	4.300%	2015	Dec	Serial	AMT		1,080,000	0	0	1,080,000
011832VS8	4.400%	2016	Dec	Serial	AMT		1,140,000	0	0	1,140,000
011832WQ1	4.550%	2017	Jun	Sinker	AMT		235,000	0	0	235,000
011832VT6	4.550%	2017	Dec	Sinker	AMT		965,000	0	0	965,000
011832WQ1	4.550%	2018	Jun	Term	AMT		250,000	0	0	250,000
011832VT6	4.550%	2018	Dec	Term	AMT		1,015,000	0	0	1,015,000
011832WR9	4.750%	2019	Jun	Sinker	AMT		60,000	0	0	60,000
011832VU3	4.750%	2019	Dec	Sinker	AMT		1,270,000	0	0	1,270,000
011832WR9	4.750%	2020	Jun	Sinker	AMT		60,000	0	0	60,000
011832VU3	4.750%	2020	Dec	Sinker	AMT		1,345,000	0	0	1,345,000
011832WR9	4.750%	2021	Jun	Sinker	AMT		65,000	0	0	65,000
011832VU3	4.750%	2021	Dec	Sinker	AMT		1,415,000	0	0	1,415,000
011832WR9	4.750%	2022	Jun	Sinker	AMT		70,000	0	0	70,000
011832VU3	4.750%	2022	Dec	Sinker	AMT		1,490,000	0	0	1,490,000
011832WR9	4.750%	2023	Jun	Term	AMT		75,000	0	0	75,000
011832VU3	4.750%	2023	Dec	Term	AMT		1,580,000	0	0	1,580,000
011832WS7	4.800%	2024	Jun	Sinker	AMT		160,000	0	0	160,000
011832VV1	4.800%	2024	Dec	Sinker	AMT		1,580,000	0	0	1,580,000
011832WS7	4.800%	2025	Jun	Sinker	AMT		170,000	0	0	170,000
011832VV1	4.800%	2025	Dec	Sinker	AMT		1,670,000	0	0	1,670,000
011832WS7	4.800%	2026	Jun	Term	AMT		170,000	0	0	170,000
011832VV1	4.800%	2026	Dec	Term	AMT		1,730,000	0	0	1,730,000
011832WT5	4.850%	2027	Jun	Sinker	AMT		180,000	0	0	180,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									*S and P*	*Moodys* *Fitch*
HD04A Housing Development Bonds, 2004 Series A				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AA*	*Aaa* *AAA*
011832VW9	4.850%	2027	Dec	Sinker	AMT		1,575,000	0	0	1,575,000
011832WT5	4.850%	2028	Jun	Sinker	AMT		180,000	0	0	180,000
011832VW9	4.850%	2028	Dec	Sinker	AMT		1,570,000	0	0	1,570,000
011832WT5	4.850%	2029	Jun	Sinker	AMT		155,000	0	0	155,000
011832VW9	4.850%	2029	Dec	Sinker	AMT		1,375,000	0	0	1,375,000
011832WT5	4.850%	2030	Jun	Term	AMT		140,000	0	0	140,000
011832VW9	4.850%	2030	Dec	Term	AMT		1,195,000	0	0	1,195,000
						HD04A Total	**$33,060,000**	**$3,595,000**	**$0**	**$29,465,000**
HD04B Housing Development Bonds, 2004 Series B (GP)				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AA*	*Aaa* *AAA*
011832VX7	1.200%	2004	Dec	Serial		GP	955,000	955,000	0	0
011832VY5	1.300%	2005	Dec	Serial		GP	1,355,000	1,355,000	0	0
011832VZ2	1.800%	2006	Dec	Serial		GP	1,375,000	1,375,000	0	0
011832WA6	2.100%	2007	Dec	Serial		GP	1,405,000	1,405,000	0	0
011832WB4	2.500%	2008	Dec	Serial		GP	1,440,000	1,440,000	0	0
011832WC2	2.750%	2009	Dec	Serial		GP	1,470,000	0	0	1,470,000
011832WD0	3.050%	2010	Dec	Serial		GP	1,520,000	0	0	1,520,000
011832WE8	3.300%	2011	Dec	Serial		GP	1,565,000	0	0	1,565,000
011832WF5	3.550%	2012	Dec	Serial		GP	1,635,000	0	0	1,635,000
011832WG3	3.850%	2013	Dec	Serial		GP	1,695,000	0	0	1,695,000
011832WH1	4.000%	2014	Dec	Serial		GP	1,775,000	0	0	1,775,000
011832WJ7	4.100%	2015	Dec	Serial		GP	1,845,000	0	0	1,845,000
011832WK4	4.200%	2016	Dec	Serial		GP	1,920,000	0	0	1,920,000
011832WU2	4.450%	2017	Jun	Sinker		GP	525,000	0	0	525,000
011832WL2	4.450%	2017	Dec	Sinker		GP	1,475,000	0	0	1,475,000
011832WU2	4.450%	2018	Jun	Term		GP	530,000	0	0	530,000
011832WL2	4.450%	2018	Dec	Term		GP	1,505,000	0	0	1,505,000
011832WV0	4.650%	2019	Jun	Sinker		GP	105,000	0	0	105,000
011832WM0	4.650%	2019	Dec	Sinker		GP	1,840,000	0	0	1,840,000
011832WV0	4.650%	2020	Jun	Sinker		GP	110,000	0	0	110,000
011832WM0	4.650%	2020	Dec	Sinker		GP	1,915,000	0	0	1,915,000
011832WV0	4.650%	2021	Jun	Sinker		GP	115,000	0	0	115,000
011832WM0	4.650%	2021	Dec	Sinker		GP	2,020,000	0	0	2,020,000
011832WV0	4.650%	2022	Jun	Sinker		GP	120,000	0	0	120,000
011832WM0	4.650%	2022	Dec	Sinker		GP	2,120,000	0	0	2,120,000
011832WV0	4.650%	2023	Jun	Term		GP	120,000	0	0	120,000
011832WM0	4.650%	2023	Dec	Term		GP	2,245,000	0	0	2,245,000
011832WW8	4.700%	2024	Jun	Sinker		GP	145,000	0	0	145,000
011832WN8	4.700%	2024	Dec	Sinker		GP	1,665,000	0	0	1,665,000
011832WW8	4.700%	2025	Jun	Sinker		GP	155,000	0	0	155,000
011832WN8	4.700%	2025	Dec	Sinker		GP	1,750,000	0	0	1,750,000
011832WW8	4.700%	2026	Jun	Term		GP	150,000	0	0	150,000
011832WN8	4.700%	2026	Dec	Term		GP	1,710,000	0	0	1,710,000
011832WX6	4.750%	2027	Jun	Sinker		GP	60,000	0	0	60,000
011832WP3	4.750%	2027	Dec	Sinker		GP	1,665,000	0	0	1,665,000
011832WX6	4.750%	2028	Jun	Sinker		GP	60,000	0	0	60,000
011832WP3	4.750%	2028	Dec	Sinker		GP	1,755,000	0	0	1,755,000
011832WX6	4.750%	2029	Jun	Sinker		GP	65,000	0	0	65,000
011832WP3	4.750%	2029	Dec	Sinker		GP	1,840,000	0	0	1,840,000
011832WX6	4.750%	2030	Jun	Sinker		GP	70,000	0	0	70,000
011832WP3	4.750%	2030	Dec	Sinker		GP	1,930,000	0	0	1,930,000
011832WX6	4.750%	2031	Jun	Sinker		GP	70,000	0	0	70,000
011832WP3	4.750%	2031	Dec	Sinker		GP	2,030,000	0	0	2,030,000
011832WX6	4.750%	2032	Jun	Term		GP	75,000	0	0	75,000
011832WP3	4.750%	2032	Dec	Term		GP	2,130,000	0	0	2,130,000
						HD04B Total	**$52,025,000**	**$6,530,000**	**$0**	**$45,495,000**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)										
								S and P	*Moodys*	*Fitch*
HD04D Housing Development Bonds, 2004 Series D				**Taxable**	Prog: **301**	Yield: **N/A**	Delivery: **12/16/2004**	Dated: **12/16/2004**		
								AA	*Aaa*	*AAA*
011832XA5	3.650%	2008	Jun	Serial			220,000	220,000	0	0
011832XB3	3.780%	2008	Dec	Serial			410,000	410,000	0	0
011832XC1	3.940%	2009	Jun	Serial			430,000	0	0	430,000
011832XD9	4.020%	2009	Dec	Serial			445,000	0	0	445,000
011832XE7	4.140%	2010	Jun	Serial			455,000	0	0	455,000
011832XF4	4.140%	2010	Dec	Serial			470,000	0	0	470,000
011832XG2	4.350%	2011	Jun	Serial			490,000	0	0	490,000
011832XH0	4.350%	2011	Dec	Serial			505,000	0	0	505,000
011832XJ6	4.540%	2012	Jun	Serial			515,000	0	0	515,000
011832XK3	4.560%	2012	Dec	Serial			540,000	0	0	540,000
011832XL1	4.600%	2013	Jun	Serial			550,000	0	0	550,000
011832XM9	4.690%	2013	Dec	Serial			570,000	0	0	570,000
011832XN7	5.250%	2014	Jun	Sinker			590,000	0	0	590,000
011832XN7	5.250%	2014	Dec	Sinker			605,000	0	0	605,000
011832XN7	5.250%	2015	Jun	Sinker			625,000	0	0	625,000
011832XN7	5.250%	2015	Dec	Sinker			650,000	0	0	650,000
011832XN7	5.250%	2016	Jun	Sinker			670,000	0	0	670,000
011832XN7	5.250%	2016	Dec	Sinker			690,000	0	0	690,000
011832XN7	5.250%	2017	Jun	Sinker			715,000	0	0	715,000
011832XN7	5.250%	2017	Dec	Sinker			740,000	0	0	740,000
011832XN7	5.250%	2018	Jun	Sinker			755,000	0	0	755,000
011832XN7	5.250%	2018	Dec	Sinker			785,000	0	0	785,000
011832XN7	5.250%	2019	Jun	Sinker			810,000	0	0	810,000
011832XN7	5.250%	2019	Dec	Sinker			835,000	0	0	835,000
011832XN7	5.250%	2020	Jun	Sinker			860,000	0	0	860,000
011832XN7	5.250%	2020	Dec	Sinker			890,000	0	0	890,000
011832XN7	5.250%	2021	Jun	Sinker			920,000	0	0	920,000
011832XN7	5.250%	2021	Dec	Sinker			950,000	0	0	950,000
011832XN7	5.250%	2022	Jun	Sinker			980,000	0	0	980,000
011832XN7	5.250%	2022	Dec	Sinker			1,015,000	0	0	1,015,000
011832XN7	5.250%	2023	Jun	Sinker			1,050,000	0	0	1,050,000
011832XN7	5.250%	2023	Dec	Sinker			1,080,000	0	0	1,080,000
011832XN7	5.250%	2024	Jun	Term			1,120,000	0	0	1,120,000
011832XP2	5.600%	2024	Dec	Sinker			1,150,000	0	0	1,150,000
011832XP2	5.600%	2025	Jun	Sinker			1,190,000	0	0	1,190,000
011832XP2	5.600%	2025	Dec	Sinker			1,125,000	0	0	1,125,000
011832XP2	5.600%	2026	Jun	Sinker			1,265,000	0	0	1,265,000
011832XP2	5.600%	2026	Dec	Sinker			1,310,000	0	0	1,310,000
011832XP2	5.600%	2027	Jun	Sinker			1,350,000	0	0	1,350,000
011832XP2	5.600%	2027	Dec	Sinker			1,395,000	0	0	1,395,000
011832XP2	5.600%	2028	Jun	Sinker			1,445,000	0	0	1,445,000
011832XP2	5.600%	2028	Dec	Sinker			1,485,000	0	0	1,485,000
011832XP2	5.600%	2029	Jun	Sinker			1,535,000	0	0	1,535,000
011832XP2	5.600%	2029	Dec	Sinker			1,585,000	0	0	1,585,000
011832XP2	5.600%	2030	Jun	Sinker			1,640,000	0	0	1,640,000
011832XP2	5.600%	2030	Dec	Sinker			1,690,000	0	0	1,690,000
011832XP2	5.600%	2031	Jun	Sinker			1,745,000	0	0	1,745,000
011832XP2	5.600%	2031	Dec	Sinker			1,800,000	0	0	1,800,000
011832XP2	5.600%	2032	Jun	Sinker			1,860,000	0	0	1,860,000
011832XP2	5.600%	2032	Dec	Sinker			1,960,000	0	0	1,960,000
011832XP2	5.600%	2033	Jun	Sinker			1,985,000	0	0	1,985,000
011832XP2	5.600%	2033	Dec	Sinker			2,045,000	0	0	2,045,000
011832XP2	5.600%	2034	Jun	Sinker			2,120,000	0	0	2,120,000
011832XP2	5.600%	2034	Dec	Sinker			2,185,000	0	0	2,185,000
011832XP2	5.600%	2035	Jun	Sinker			2,255,000	0	0	2,255,000
011832XP2	5.600%	2035	Dec	Sinker			2,325,000	0	0	2,325,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									*S and P*	*Moodys* / *Fitch*
HD04D Housing Development Bonds, 2004 Series D				**Taxable**	Prog: **301**	Yield: **N/A**	Delivery: **12/16/2004**	Dated: **12/16/2004**	*AA*	*Aaa* / *AAA*
011832XP2	5.600%	2036	Jun	Sinker			2,400,000	0	0	2,400,000
011832XP2	5.600%	2036	Dec	Sinker			2,480,000	0	0	2,480,000
011832XP2	5.600%	2037	Jun	Sinker			2,555,000	0	0	2,555,000
011832XP2	5.600%	2037	Dec	Sinker			2,645,000	0	0	2,645,000
011832XP2	5.600%	2038	Jun	Sinker			2,735,000	0	0	2,735,000
011832XP2	5.600%	2038	Dec	Sinker			2,820,000	0	0	2,820,000
011832XP2	5.600%	2039	Jun	Sinker			2,905,000	0	0	2,905,000
011832XP2	5.600%	2039	Dec	Sinker			3,005,000	0	0	3,005,000
011832XP2	5.600%	2040	Jun	Sinker			3,100,000	0	0	3,100,000
011832XP2	5.600%	2040	Dec	Sinker			3,205,000	0	0	3,205,000
011832XP2	5.600%	2041	Jun	Sinker			3,310,000	0	0	3,310,000
011832XP2	5.600%	2041	Dec	Sinker			3,415,000	0	0	3,415,000
011832XP2	5.600%	2042	Jun	Sinker			3,530,000	0	0	3,530,000
011832XP2	5.600%	2042	Dec	Sinker			3,645,000	0	0	3,645,000
011832XP2	5.600%	2043	Jun	Term			1,870,000	0	0	1,870,000
						HD04D Total	**$105,000,000**	**$630,000**	**$0**	**$104,370,000**
						Housing Development Bonds (Multifamily Program) Total	**$375,675,000**	**$29,510,000**	**$9,910,000**	**$336,255,000**
General Mortgage Revenue Bonds									*S and P*	*Moodys* / *Fitch*
GM99A General Mortgage Revenue Bonds, 1999 Series A				**Exempt**	Prog: **403**	Yield: **6.048%**	Delivery: **9/28/1999**	Dated: **9/1/1999**	*AAA*	*Aaa* / *AAA*
0118317N8	4.250%	2001	Jun	Serial		Pre-Ulm	1,500,000	1,500,000	0	0
0118317P3	4.400%	2002	Jun	Serial		Pre-Ulm	1,530,000	1,530,000	0	0
0118317Q1	4.550%	2003	Jun	Serial		Pre-Ulm	1,570,000	1,570,000	0	0
0118317R9	4.650%	2004	Jun	Serial		Pre-Ulm	1,610,000	1,610,000	0	0
0118317S7	4.750%	2005	Jun	Serial		Pre-Ulm	1,660,000	1,660,000	0	0
0118317T5	4.850%	2006	Jun	Serial		Pre-Ulm	1,700,000	1,700,000	0	0
0118317U2	4.950%	2007	Jun	Serial		Pre-Ulm	1,755,000	1,755,000	0	0
0118317V0	5.050%	2008	Jun	Serial		Pre-Ulm	1,810,000	1,810,000	0	0
0118317W8	5.150%	2009	Jun	Serial		Pre-Ulm	1,865,000	0	0	1,865,000
0118317Y4	5.750%	2010	Jun	Sinker		Pre-Ulm	1,645,000	0	0	1,645,000
0118317X6	5.800%	2010	Jun	Sinker		Pre-Ulm	310,000	0	0	310,000
0118317Y4	5.750%	2010	Dec	Sinker		Pre-Ulm	1,670,000	0	0	1,670,000
0118317X6	5.800%	2010	Dec	Sinker		Pre-Ulm	320,000	0	0	320,000
0118317X6	5.800%	2011	Jun	Sinker		Pre-Ulm	320,000	0	0	320,000
0118317Y4	5.750%	2011	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
0118317X6	5.800%	2011	Dec	Sinker		Pre-Ulm	325,000	0	0	325,000
0118317Y4	5.750%	2011	Dec	Sinker		Pre-Ulm	1,715,000	0	0	1,715,000
0118317Y4	5.750%	2012	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
0118317X6	5.800%	2012	Jun	Sinker		Pre-Ulm	330,000	0	0	330,000
0118317Y4	5.750%	2012	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
0118317X6	5.800%	2012	Dec	Sinker		Pre-Ulm	335,000	0	0	335,000
0118317X6	5.800%	2013	Jun	Sinker		Pre-Ulm	340,000	0	0	340,000
0118317Y4	5.750%	2013	Jun	Sinker		Pre-Ulm	1,790,000	0	0	1,790,000
0118317X6	5.800%	2013	Dec	Sinker		Pre-Ulm	345,000	0	0	345,000
0118317Y4	5.750%	2013	Dec	Sinker		Pre-Ulm	1,810,000	0	0	1,810,000
0118317X6	5.800%	2014	Jun	Sinker		Pre-Ulm	350,000	0	0	350,000
0118317Y4	5.750%	2014	Jun	Sinker		Pre-Ulm	1,840,000	0	0	1,840,000
0118317X6	5.800%	2014	Dec	Sinker		Pre-Ulm	355,000	0	0	355,000
0118317Y4	5.750%	2014	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
0118317Y4	5.750%	2015	Jun	Sinker		Pre-Ulm	1,890,000	0	0	1,890,000
0118317X6	5.800%	2015	Jun	Sinker		Pre-Ulm	360,000	0	0	360,000
0118317X6	5.800%	2015	Dec	Sinker		Pre-Ulm	365,000	0	0	365,000
0118317Y4	5.750%	2015	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
0118317X6	5.800%	2016	Jun	Sinker		Pre-Ulm	370,000	0	0	370,000
0118317Y4	5.750%	2016	Jun	Sinker		Pre-Ulm	1,945,000	0	0	1,945,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds									*S and P*	*Moodys* *Fitch*
GM99A General Mortgage Revenue Bonds, 1999 Series A				**Exempt**	Prog: **403**	Yield: **6.048%**	Delivery: **9/28/1999**	Dated: **9/1/1999**	*AAA*	*Aaa* *AAA*
0118317Y4	5.750%	2016	Dec	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
0118317X6	5.800%	2016	Dec	Sinker		Pre-Ulm	375,000	0	0	375,000
0118317X6	5.800%	2017	Jun	Sinker		Pre-Ulm	380,000	0	0	380,000
0118317Y4	5.750%	2017	Jun	Sinker		Pre-Ulm	2,000,000	0	0	2,000,000
0118317X6	5.800%	2017	Dec	Sinker		Pre-Ulm	385,000	0	0	385,000
0118317Y4	5.750%	2017	Dec	Sinker		Pre-Ulm	2,030,000	0	0	2,030,000
0118317X6	5.800%	2018	Jun	Sinker		Pre-Ulm	390,000	0	0	390,000
0118317Y4	5.750%	2018	Jun	Sinker		Pre-Ulm	2,055,000	0	0	2,055,000
0118317X6	5.800%	2018	Dec	Term		Pre-Ulm	400,000	0	0	400,000
0118317Y4	5.750%	2018	Dec	Sinker		Pre-Ulm	2,085,000	0	0	2,085,000
0118317Y4	5.750%	2019	Jun	Term		Pre-Ulm	2,515,000	0	0	2,515,000
0118317Z1	5.900%	2019	Dec	Sinker		Pre-Ulm	45,000	0	0	45,000
0118318A5	5.900%	2019	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000
0118317Z1	5.900%	2020	Jun	Sinker		Pre-Ulm	45,000	0	0	45,000
0118318A5	5.900%	2020	Jun	Sinker		Pre-Ulm	2,545,000	0	0	2,545,000
0118318A5	5.900%	2020	Dec	Sinker		Pre-Ulm	2,580,000	0	0	2,580,000
0118317Z1	5.900%	2020	Dec	Sinker		Pre-Ulm	45,000	0	0	45,000
0118318A5	5.900%	2021	Jun	Sinker		Pre-Ulm	2,615,000	0	0	2,615,000
0118317Z1	5.900%	2021	Jun	Sinker		Pre-Ulm	50,000	0	0	50,000
0118317Z1	5.900%	2021	Dec	Sinker		Pre-Ulm	50,000	0	0	50,000
0118318A5	5.900%	2021	Dec	Sinker		Pre-Ulm	2,655,000	0	0	2,655,000
0118317Z1	5.900%	2022	Jun	Sinker		Pre-Ulm	50,000	0	0	50,000
0118318A5	5.900%	2022	Jun	Sinker		Pre-Ulm	2,690,000	0	0	2,690,000
0118317Z1	5.900%	2022	Dec	Sinker		Pre-Ulm	50,000	0	0	50,000
0118318A5	5.900%	2022	Dec	Sinker		Pre-Ulm	2,735,000	0	0	2,735,000
0118318A5	5.900%	2023	Jun	Sinker		Pre-Ulm	2,770,000	0	0	2,770,000
0118317Z1	5.900%	2023	Jun	Sinker		Pre-Ulm	50,000	0	0	50,000
0118317Z1	5.900%	2023	Dec	Sinker		Pre-Ulm	50,000	0	0	50,000
0118318A5	5.900%	2023	Dec	Sinker		Pre-Ulm	2,815,000	0	0	2,815,000
0118318A5	5.900%	2024	Jun	Sinker		Pre-Ulm	2,855,000	0	0	2,855,000
0118317Z1	5.900%	2024	Jun	Sinker		Pre-Ulm	50,000	0	0	50,000
0118318A5	5.900%	2024	Dec	Sinker		Pre-Ulm	2,890,000	0	0	2,890,000
0118317Z1	5.900%	2024	Dec	Sinker		Pre-Ulm	55,000	0	0	55,000
0118318A5	5.900%	2025	Jun	Sinker		Pre-Ulm	2,935,000	0	0	2,935,000
0118317Z1	5.900%	2025	Jun	Sinker		Pre-Ulm	55,000	0	0	55,000
0118318A5	5.900%	2025	Dec	Sinker		Pre-Ulm	2,980,000	0	0	2,980,000
0118317Z1	5.900%	2025	Dec	Sinker		Pre-Ulm	55,000	0	0	55,000
0118317Z1	5.900%	2026	Jun	Sinker		Pre-Ulm	55,000	0	0	55,000
0118318A5	5.900%	2026	Jun	Sinker		Pre-Ulm	3,020,000	0	0	3,020,000
0118317Z1	5.900%	2026	Dec	Sinker		Pre-Ulm	55,000	0	0	55,000
0118318A5	5.900%	2026	Dec	Sinker		Pre-Ulm	3,065,000	0	0	3,065,000
0118318A5	5.900%	2027	Jun	Sinker		Pre-Ulm	3,115,000	0	0	3,115,000
0118317Z1	5.900%	2027	Jun	Sinker		Pre-Ulm	55,000	0	0	55,000
0118317Z1	5.900%	2027	Dec	Sinker		Pre-Ulm	55,000	0	0	55,000
0118318A5	5.900%	2027	Dec	Sinker		Pre-Ulm	3,155,000	0	0	3,155,000
0118318A5	5.900%	2028	Jun	Sinker		Pre-Ulm	3,200,000	0	0	3,200,000
0118317Z1	5.900%	2028	Jun	Sinker		Pre-Ulm	60,000	0	0	60,000
0118317Z1	5.900%	2028	Dec	Term		Pre-Ulm	60,000	0	0	60,000
0118318A5	5.900%	2028	Dec	Sinker		Pre-Ulm	3,250,000	0	0	3,250,000
0118318A5	5.900%	2029	Jun	Term		Pre-Ulm	3,355,000	0	0	3,355,000
0118318B3	6.050%	2035	Jun	Term		Pre-Ulm	44,315,000	0	44,315,000	0
0118318C1	6.050%	2035	Dec	Sinker		Pre-Ulm	4,060,000	0	90,000	3,970,000
0118318C1	6.050%	2036	Jun	Sinker		Pre-Ulm	4,115,000	0	90,000	4,025,000
0118318C1	6.050%	2036	Dec	Sinker		Pre-Ulm	4,180,000	0	95,000	4,085,000
0118318C1	6.050%	2037	Jun	Sinker		Pre-Ulm	4,240,000	0	95,000	4,145,000
0118318C1	6.050%	2037	Dec	Sinker		Pre-Ulm	4,300,000	0	95,000	4,205,000

General Mortgage Revenue Bonds — *S and P* · *Moodys* · *Fitch*

GM99A General Mortgage Revenue Bonds, 1999 Series A — **Exempt** — Prog: **403** — Yield: **6.048%** — Delivery: **9/28/1999** — Dated: **9/1/1999** — *AAA* *Aaa* *AAA*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118318C1	6.050%	2038	Jun	Sinker		Pre-Ulm	4,365,000	0	95,000	4,270,000
0118318C1	6.050%	2038	Dec	Sinker		Pre-Ulm	4,430,000	0	100,000	4,330,000
0118318C1	6.050%	2039	Jun	Term		Pre-Ulm	4,495,000	0	95,000	4,400,000
0118318D9	6.000%	2039	Dec	Sinker		Pre-Ulm	4,675,000	0	0	4,675,000
0118318D9	6.000%	2040	Jun	Sinker		Pre-Ulm	4,750,000	0	0	4,750,000
0118318D9	6.000%	2040	Dec	Sinker		Pre-Ulm	4,820,000	0	0	4,820,000
0118318D9	6.000%	2041	Jun	Sinker		Pre-Ulm	4,890,000	0	0	4,890,000
0118318D9	6.000%	2041	Dec	Sinker		Pre-Ulm	4,965,000	0	0	4,965,000
0118318D9	6.000%	2042	Jun	Sinker		Pre-Ulm	5,035,000	0	0	5,035,000
0118318D9	6.000%	2042	Dec	Sinker		Pre-Ulm	5,120,000	0	0	5,120,000
0118318D9	6.000%	2043	Jun	Sinker		Pre-Ulm	5,190,000	0	0	5,190,000
0118318D9	6.000%	2043	Dec	Sinker		Pre-Ulm	5,270,000	0	0	5,270,000
0118318D9	6.000%	2044	Jun	Sinker		Pre-Ulm	5,350,000	0	0	5,350,000
0118318D9	6.000%	2044	Dec	Sinker		Pre-Ulm	5,430,000	0	0	5,430,000
0118318D9	6.000%	2045	Jun	Sinker		Pre-Ulm	5,510,000	0	0	5,510,000
0118318D9	6.000%	2045	Dec	Sinker		Pre-Ulm	5,595,000	0	0	5,595,000
0118318D9	6.000%	2046	Jun	Sinker		Pre-Ulm	5,675,000	0	0	5,675,000
0118318D9	6.000%	2046	Dec	Sinker		Pre-Ulm	5,760,000	0	0	5,760,000
0118318D9	6.000%	2047	Jun	Sinker		Pre-Ulm	5,850,000	0	0	5,850,000
0118318D9	6.000%	2047	Dec	Sinker		Pre-Ulm	5,940,000	0	0	5,940,000
0118318D9	6.000%	2048	Jun	Sinker		Pre-Ulm	6,020,000	0	0	6,020,000
0118318D9	6.000%	2048	Dec	Sinker		Pre-Ulm	6,120,000	0	0	6,120,000
0118318D9	6.000%	2049	Jun	Term		Pre-Ulm	6,205,000	0	0	6,205,000
						GM99A Total	**$302,700,000**	**$13,135,000**	**$45,070,000**	**$244,495,000**

GM02A General Mortgage Revenue Bonds, 2002 Series A — **Exempt** — Prog: **404** — Yield: **4.798%** — Delivery: **10/15/2002** — Dated: **10/1/2002** — *AAA* *Aaa* *AAA*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832TG7	3.450%	2010	Jun	Serial		Pre-Ulm	1,175,000	0	0	1,175,000
011832TH5	3.450%	2010	Dec	Serial		Pre-Ulm	1,195,000	0	0	1,195,000
011832TJ1	3.600%	2011	Jun	Serial		Pre-Ulm	1,215,000	0	0	1,215,000
011832TK8	4.875%	2011	Dec	Serial		Pre-Ulm	1,235,000	0	0	1,235,000
011832TL6	3.700%	2012	Jun	Serial		Pre-Ulm	1,265,000	0	0	1,265,000
011832TM4	4.875%	2012	Dec	Serial		Pre-Ulm	1,290,000	0	0	1,290,000
011832TN2	3.750%	2013	Jun	Serial		Pre-Ulm	1,320,000	0	0	1,320,000
011832TP7	3.750%	2013	Dec	Serial		Pre-Ulm	1,345,000	0	0	1,345,000
011832TQ5	3.875%	2014	Jun	Serial		Pre-Ulm	1,370,000	0	0	1,370,000
011832TR3	3.875%	2014	Dec	Serial		Pre-Ulm	1,395,000	0	0	1,395,000
011832TS1	4.000%	2015	Jun	Serial		Pre-Ulm	1,425,000	0	0	1,425,000
011832TT9	4.000%	2015	Dec	Serial		Pre-Ulm	1,455,000	0	0	1,455,000
011832TU6	4.250%	2016	Jun	Serial		Pre-Ulm	1,480,000	0	0	1,480,000
011832TV4	4.375%	2016	Dec	Sinker		Pre-Ulm	1,515,000	0	0	1,515,000
011832TV4	4.375%	2017	Jun	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
011832TV4	4.375%	2017	Dec	Term		Pre-Ulm	1,580,000	0	0	1,580,000
011832TW2	4.700%	2018	Jun	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
011832TW2	4.700%	2018	Dec	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
011832TW2	4.700%	2019	Jun	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
011832TW2	4.700%	2019	Dec	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
011832TW2	4.700%	2020	Jun	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
011832TW2	4.700%	2020	Dec	Sinker		Pre-Ulm	1,815,000	0	0	1,815,000
011832TW2	4.700%	2021	Jun	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000
011832TW2	4.700%	2021	Dec	Sinker		Pre-Ulm	1,900,000	0	0	1,900,000
011832TW2	4.700%	2022	Jun	Sinker		Pre-Ulm	1,945,000	0	0	1,945,000
011832TW2	4.700%	2022	Dec	Term		Pre-Ulm	1,990,000	0	0	1,990,000
011832UA8	4.750%	2023	Jun	Sinker		Pre-Ulm	2,035,000	0	0	2,035,000
011832UA8	4.750%	2023	Dec	Term		Pre-Ulm	2,085,000	0	0	2,085,000
011832UB6	4.750%	2024	Jun	Sinker		Pre-Ulm	2,135,000	0	0	2,135,000
011832UB6	4.750%	2024	Dec	Sinker		Pre-Ulm	2,185,000	0	0	2,185,000
011832UB6	4.750%	2025	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds									S and P / Moodys / Fitch	
GM02A General Mortgage Revenue Bonds, 2002 Series A				**Exempt**	Prog: **404**	Yield: **4.798%**	Delivery: **10/15/2002**	Dated: **10/1/2002**	AAA / Aaa / AAA	
011832UB6	4.750%	2025	Dec	Sinker		Pre-Ulm	2,290,000	0	0	2,290,000
011832UB6	4.750%	2026	Jun	Sinker		Pre-Ulm	2,345,000	0	0	2,345,000
011832UB6	4.750%	2026	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
011832UB6	4.750%	2027	Jun	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
011832TX0	4.800%	2027	Dec	Serial		Pre-Ulm	565,000	0	0	565,000
011832UB6	4.750%	2027	Dec	Sinker		Pre-Ulm	1,950,000	0	0	1,950,000
011832UB6	4.750%	2028	Jun	Sinker		Pre-Ulm	2,575,000	0	0	2,575,000
011832UB6	4.750%	2028	Dec	Sinker		Pre-Ulm	2,635,000	0	0	2,635,000
011832UB6	4.750%	2029	Jun	Sinker		Pre-Ulm	2,700,000	0	0	2,700,000
011832UB6	4.750%	2029	Dec	Term		Pre-Ulm	2,765,000	0	0	2,765,000
011832UC4	5.000%	2030	Jun	Sinker		Pre-Ulm	2,720,000	0	0	2,720,000
011832UC4	5.000%	2030	Dec	Sinker		Pre-Ulm	2,790,000	0	0	2,790,000
011832UC4	5.000%	2031	Jun	Sinker		Pre-Ulm	2,865,000	0	0	2,865,000
011832UC4	5.000%	2031	Dec	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000
011832UC4	5.000%	2032	Jun	Sinker		Pre-Ulm	3,015,000	0	0	3,015,000
011832TY8	4.850%	2032	Dec	Serial		Pre-Ulm	840,000	0	0	840,000
011832UC4	5.000%	2032	Dec	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000
011832UC4	5.000%	2033	Jun	Sinker		Pre-Ulm	3,170,000	0	0	3,170,000
011832UC4	5.000%	2033	Dec	Term		Pre-Ulm	3,250,000	0	0	3,250,000
011832UD2	5.000%	2034	Jun	Sinker		Pre-Ulm	3,275,000	0	0	3,275,000
011832TZ5	4.950%	2034	Jun	Sinker		Pre-Ulm	245,000	0	0	245,000
011832UD2	5.000%	2034	Dec	Sinker		Pre-Ulm	3,355,000	0	0	3,355,000
011832TZ5	4.950%	2034	Dec	Sinker		Pre-Ulm	250,000	0	0	250,000
011832UD2	5.000%	2035	Jun	Sinker		Pre-Ulm	3,430,000	0	0	3,430,000
011832TZ5	4.950%	2035	Jun	Sinker		Pre-Ulm	260,000	0	0	260,000
011832UD2	5.000%	2035	Dec	Sinker		Pre-Ulm	3,520,000	0	0	3,520,000
011832TZ5	4.950%	2035	Dec	Sinker		Pre-Ulm	265,000	0	0	265,000
011832TZ5	4.950%	2036	Jun	Sinker		Pre-Ulm	275,000	0	0	275,000
011832UD2	5.000%	2036	Jun	Sinker		Pre-Ulm	3,605,000	0	0	3,605,000
011832UD2	5.000%	2036	Dec	Sinker		Pre-Ulm	3,695,000	0	0	3,695,000
011832TZ5	4.950%	2036	Dec	Sinker		Pre-Ulm	280,000	0	0	280,000
011832TZ5	4.950%	2037	Jun	Sinker		Pre-Ulm	285,000	0	0	285,000
011832UD2	5.000%	2037	Jun	Sinker		Pre-Ulm	3,790,000	0	0	3,790,000
011832TZ5	4.950%	2037	Dec	Sinker		Pre-Ulm	290,000	0	0	290,000
011832UD2	5.000%	2037	Dec	Sinker		Pre-Ulm	3,880,000	0	0	3,880,000
011832TZ5	4.950%	2038	Jun	Sinker		Pre-Ulm	300,000	0	0	300,000
011832UD2	5.000%	2038	Jun	Sinker		Pre-Ulm	3,975,000	0	0	3,975,000
011832UD2	5.000%	2038	Dec	Sinker		Pre-Ulm	4,070,000	0	0	4,070,000
011832TZ5	4.950%	2038	Dec	Sinker		Pre-Ulm	310,000	0	0	310,000
011832TZ5	4.950%	2039	Jun	Sinker		Pre-Ulm	315,000	0	0	315,000
011832UD2	5.000%	2039	Jun	Sinker		Pre-Ulm	4,170,000	0	0	4,170,000
011832UD2	5.000%	2039	Dec	Term		Pre-Ulm	4,275,000	0	0	4,275,000
011832TZ5	4.950%	2039	Dec	Sinker		Pre-Ulm	320,000	0	0	320,000
011832TZ5	4.950%	2040	Jun	Term		Pre-Ulm	4,605,000	0	0	4,605,000
						GM02A Total	**$150,000,000**	**$0**	**$0**	**$150,000,000**
				General Mortgage Revenue Bonds Total			**$452,700,000**	**$13,135,000**	**$45,070,000**	**$394,495,000**
Governmental Purpose Bonds									S and P / Moodys / Fitch	
GP97A Governmental Purpose Bonds, 1997 Series A				**Exempt**	Prog: **501**	Yield: **VRDO**	Delivery: **12/3/1997**	Dated: **12/3/1997**	AA/A-1+ / Aa2/VMIG1 / AA+/F1+	
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	12,400,000	20,600,000
						GP97A Total	**$33,000,000**	**$0**	**$12,400,000**	**$20,600,000**
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	AA/A-1+ / Aaa/VMIG1 / AAA/F1+	
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									*S and P*	*Moodys* / *Fitch*
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AA/A-1+*	*Aaa/VMIG1* / *AAA/F1+*
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		SWAP	930,000	0	0	930,000
0118326M9		2009	Dec	Sinker		SWAP	950,000	0	0	950,000
0118326M9		2010	Jun	Sinker		SWAP	960,000	0	0	960,000
0118326M9		2010	Dec	Sinker		SWAP	995,000	0	0	995,000
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	0	0	1,010,000
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	0	0	1,030,000
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	0	0	1,050,000
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	0	0	1,070,000
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	0	0	1,090,000
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	0	0	1,115,000
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	0	0	1,135,000
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	0	0	1,160,000
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	0	0	1,180,000
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	0	0	1,205,000
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0	1,275,000
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0	1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0	1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0	1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0	1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0	1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0	1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0	1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0	1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0	1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0	1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0	1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0	1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									*S and P*	*Moodys* *Fitch*
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AA/A-1+*	*Aaa/VMIG1* *AAA/F1+*
						GP01A Total	**$76,580,000**	**$11,790,000**	**$0**	**$64,790,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AA/A-1+*	*Aaa/VMIG1* *AAA/F1+*
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	0	0	1,140,000
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	0	0	1,165,000
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	0	0	1,175,000
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	0	0	1,210,000
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	0	0	1,285,000
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	0	0	1,315,000
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	0	0	1,325,000
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	0	0	1,390,000
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	0	0	1,415,000
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	0	0	1,475,000
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0	0	1,530,000
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0	1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0	1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0	1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0	1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0	1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									*S and P*	*Moodys* *Fitch*
GP01B	**Governmental Purpose Bonds, 2001 Series B**			**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AA/A-1+*	*Aaa/VMIG1* *AAA/F1+*
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$14,410,000**	**$0**	**$79,180,000**
				Governmental Purpose Bonds Total			**$203,170,000**	**$26,200,000**	**$12,400,000**	**$164,570,000**
State Capital Project Bonds									*S and P*	*Moodys* *Fitch*
SC02A	**State Capital Project Bonds, 2002 Series A**			**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	*AA*	*Aaa* *AAA*
011832UK6	3.000%	2003	Jul	Serial			3,040,000	3,040,000	0	0
011832UL4	3.000%	2004	Jul	Serial			1,195,000	1,195,000	0	0
011832UM2	4.000%	2004	Jul	Serial			2,015,000	2,015,000	0	0
011832UN0	3.000%	2005	Jul	Serial			700,000	700,000	0	0
011832UP5	4.000%	2005	Jul	Serial			2,635,000	2,635,000	0	0
011832UQ3	3.000%	2006	Jul	Serial			1,100,000	1,100,000	0	0
011832UR1	5.000%	2006	Jul	Serial			2,365,000	2,365,000	0	0
011832UT7	4.000%	2007	Jul	Serial			3,115,000	3,115,000	0	0
011832US9	3.000%	2007	Jul	Serial			500,000	500,000	0	0
011832UV2	5.000%	2008	Jul	Serial			3,155,000	3,155,000	0	0
011832UU4	3.000%	2008	Jul	Serial			610,000	610,000	0	0
011832UX8	5.000%	2009	Jul	Serial			3,770,000	0	0	3,770,000
011832UW0	3.125%	2009	Jul	Serial			180,000	0	0	180,000
011832UY6	3.400%	2010	Jul	Serial			140,000	0	0	140,000
011832UZ3	5.000%	2010	Jul	Serial			4,005,000	0	0	4,005,000
011832VB5	5.000%	2011	Jul	Serial			3,995,000	0	0	3,995,000
011832VA7	3.500%	2011	Jul	Serial			385,000	0	0	385,000
						SC02A Total	**$32,905,000**	**$20,430,000**	**$0**	**$12,475,000**
SC02C	**State Capital Project Bonds, 2002 Series C**			**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	*AA/A-1+*	*Aa2/VMIG1* *AA+/F1+*
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	0	0	2,295,000
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	0	0	2,345,000
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	0	0	2,400,000
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	0	0	2,450,000
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	0	0	2,505,000
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	0	0	2,555,000
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	0	0	2,610,000
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	0	0	2,670,000
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	0	0	2,725,000
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0	0	2,785,000
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0	2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0	2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0	2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0	3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0	3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000
						SC02C Total	**$60,250,000**	**$0**	**$0**	**$60,250,000**
SC06A	**State Capital Project Bonds, 2006 Series A**			**Exempt**	Prog: **603**	Yield: **4.435%**	Delivery: **10/25/2006**	Dated: **10/25/2006**	*AA*	*Aaa* *AAA*
011832T51	4.000%	2007	Jun	Serial			850,000	850,000	0	0
011832T69	4.000%	2008	Jun	Serial			1,450,000	1,450,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									*S and P* / *Moodys*	*Fitch*
SC06A State Capital Project Bonds, 2006 Series A				**Exempt**	Prog: **603**	Yield: **4.435%**	Delivery: **10/25/2006**	Dated: **10/25/2006**	*AA* / *Aaa*	*AAA*
011832T77	4.000%	2009	Jun	Serial			1,510,000	0	0	1,510,000
011832T85	4.000%	2010	Jun	Serial			1,570,000	0	0	1,570,000
011832T93	4.000%	2011	Jun	Serial			1,630,000	0	0	1,630,000
011832U26	4.000%	2012	Jun	Serial			1,695,000	0	0	1,695,000
011832U34	4.000%	2013	Jun	Serial			1,765,000	0	0	1,765,000
011832U42	4.000%	2014	Jun	Serial			1,835,000	0	0	1,835,000
011832U59	4.000%	2015	Jun	Serial			1,910,000	0	0	1,910,000
011832U67	4.250%	2016	Jun	Serial			1,985,000	0	0	1,985,000
011832U75	4.250%	2017	Jun	Serial			2,070,000	0	0	2,070,000
011832U83	4.000%	2018	Jun	Serial			2,160,000	0	0	2,160,000
011832U91	4.000%	2019	Jun	Serial			2,245,000	0	0	2,245,000
011832V25	4.125%	2020	Jun	Serial			2,335,000	0	0	2,335,000
011832V33	5.000%	2021	Jun	Serial			2,430,000	0	0	2,430,000
011832V41	5.000%	2022	Jun	Serial			2,550,000	0	0	2,550,000
011832V66	4.250%	2023	Jun	Serial			1,680,000	0	0	1,680,000
011832V58	5.000%	2023	Jun	Serial			1,000,000	0	0	1,000,000
011832V74	3.500%	2024	Jun	Sinker			2,800,000	0	0	2,800,000
011832V74	3.500%	2025	Jun	Sinker			2,900,000	0	0	2,900,000
011832V74	3.500%	2026	Jun	Sinker			3,000,000	0	0	3,000,000
011832V74	3.500%	2027	Jun	Sinker			3,105,000	0	0	3,105,000
011832V90	4.375%	2028	Jun	Serial			3,020,000	0	0	3,020,000
011832V74	3.500%	2028	Jun	Term			195,000	0	0	195,000
011832W24	5.000%	2029	Jun	Sinker			3,355,000	0	0	3,355,000
011832W24	5.000%	2030	Jun	Sinker			3,520,000	0	0	3,520,000
011832W24	5.000%	2031	Jun	Term			3,695,000	0	0	3,695,000
011832W32	5.000%	2032	Jun	Sinker			3,880,000	0	0	3,880,000
011832W32	5.000%	2033	Jun	Sinker			4,075,000	0	0	4,075,000
011832W32	5.000%	2034	Jun	Sinker			4,280,000	0	0	4,280,000
011832W32	5.000%	2035	Jun	Sinker			4,490,000	0	0	4,490,000
011832W32	5.000%	2036	Jun	Term			4,715,000	0	0	4,715,000
011832W40	4.500%	2037	Jun	Sinker			4,955,000	0	0	4,955,000
011832W40	4.500%	2038	Jun	Sinker			5,175,000	0	0	5,175,000
011832W40	4.500%	2039	Jun	Sinker			5,410,000	0	0	5,410,000
011832W40	4.500%	2040	Jun	Term			5,650,000	0	0	5,650,000
						SC06A Total	**$100,890,000**	**$2,300,000**	**$0**	**$98,590,000**
SC07A State Capital Project Bonds, 2007 Series A				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Dated: **10/3/2007**	*AA* / *Aaa*	*AA+*
011832Y55	4.000%	2007	Dec	Serial			225,000	225,000	0	0
011832Y63	4.000%	2008	Dec	Serial			1,385,000	1,385,000	0	0
011832Y71	4.000%	2009	Dec	Serial			1,440,000	0	0	1,440,000
011832Y89	4.000%	2010	Dec	Serial			1,495,000	0	0	1,495,000
011832Y97	4.000%	2011	Dec	Serial			1,555,000	0	0	1,555,000
011832Z21	4.000%	2012	Dec	Serial			1,620,000	0	0	1,620,000
011832Z39	4.000%	2013	Dec	Serial			1,685,000	0	0	1,685,000
011832Z47	4.000%	2014	Dec	Serial			1,755,000	0	0	1,755,000
011832Z54	4.000%	2015	Dec	Serial			1,825,000	0	0	1,825,000
011832Z62	4.000%	2016	Dec	Serial			1,895,000	0	0	1,895,000
011832Z70	4.000%	2017	Dec	Serial			1,975,000	0	0	1,975,000
011832Z88	4.000%	2018	Dec	Serial			2,055,000	0	0	2,055,000
011832Z96	4.000%	2019	Dec	Serial			2,135,000	0	0	2,135,000
0118322A9	5.000%	2020	Dec	Serial			2,220,000	0	0	2,220,000
0118322B7	5.250%	2021	Dec	Serial			2,335,000	0	0	2,335,000
0118322C5	5.250%	2022	Dec	Serial			2,460,000	0	0	2,460,000
0118322D3	5.250%	2023	Dec	Serial			2,585,000	0	0	2,585,000
0118322E1	5.250%	2024	Dec	Serial			2,725,000	0	0	2,725,000
0118322F8	5.000%	2025	Dec	Serial			2,870,000	0	0	2,870,000
0118322G6	5.000%	2026	Dec	Serial			3,010,000	0	0	3,010,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									*S and P*	*Moodys* / *Fitch*
SC07A State Capital Project Bonds, 2007 Series A				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Dated: **10/3/2007**	*AA*	*Aaa* / *AA+*
0118322H4	4.400%	2027	Dec	Serial			3,165,000	0	0	3,165,000
						SC07A Total	**$42,415,000**	**$1,610,000**	**$0**	**$40,805,000**
SC07B State Capital Project Bonds, 2007 Series B				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Dated: **10/3/2007**	*AA*	*Aaa* / *AA+*
0118322J0	4.000%	2007	Dec	Serial			95,000	95,000	0	0
0118322K7	4.000%	2008	Dec	Serial			500,000	500,000	0	0
0118322L5	4.000%	2009	Dec	Serial			525,000	0	0	525,000
0118322M3	4.000%	2010	Dec	Serial			1,650,000	0	0	1,650,000
0118322N1	4.000%	2011	Dec	Serial			1,715,000	0	0	1,715,000
0118322P6	4.000%	2012	Dec	Serial			1,785,000	0	0	1,785,000
0118322Q4	4.000%	2013	Dec	Serial			1,855,000	0	0	1,855,000
0118323H3	5.000%	2014	Dec	Serial			390,000	0	0	390,000
0118322R2	4.000%	2014	Dec	Serial			1,540,000	0	0	1,540,000
0118322S0	4.000%	2015	Dec	Serial			2,020,000	0	0	2,020,000
0118322T8	4.000%	2016	Dec	Serial			2,100,000	0	0	2,100,000
0118323J9	5.000%	2017	Dec	Serial			1,200,000	0	0	1,200,000
0118322U5	4.000%	2017	Dec	Serial			985,000	0	0	985,000
0118322V3	5.000%	2018	Dec	Serial			2,285,000	0	0	2,285,000
0118322W1	4.000%	2019	Dec	Serial			390,000	0	0	390,000
0118323K6	5.000%	2019	Dec	Serial			2,010,000	0	0	2,010,000
0118322X9	5.000%	2020	Dec	Serial			2,525,000	0	0	2,525,000
0118322Y7	5.250%	2021	Dec	Serial			2,650,000	0	0	2,650,000
0118322Z4	5.250%	2022	Dec	Serial			2,795,000	0	0	2,795,000
0118323A8	5.250%	2023	Dec	Serial			2,940,000	0	0	2,940,000
0118323B6	5.250%	2024	Dec	Serial			3,095,000	0	0	3,095,000
0118323C4	5.000%	2025	Dec	Serial			3,260,000	0	0	3,260,000
0118323D2	5.000%	2026	Dec	Serial			3,430,000	0	0	3,430,000
0118323E0	5.000%	2027	Dec	Serial			3,605,000	0	0	3,605,000
0118323F7	5.000%	2028	Dec	Serial			3,790,000	0	0	3,790,000
0118323G5	5.000%	2029	Dec	Serial			3,975,000	0	0	3,975,000
						SC07B Total	**$53,110,000**	**$595,000**	**$0**	**$52,515,000**
SBL99 State Building Lease Bonds, 1999 Series				**Exempt**	Prog: **701**	Yield: **5.551%**	Delivery: **12/15/1999**	Dated: **12/1/1999**	*AA*	*Aaa* / *AAA*
011832DR0	4.250%	2000	Apr	Serial			1,075,000	1,075,000	0	0
011832DS8	4.250%	2000	Oct	Serial			750,000	750,000	0	0
011832DT6	4.350%	2001	Apr	Serial			765,000	765,000	0	0
011832DU3	4.350%	2001	Oct	Serial			780,000	780,000	0	0
011832DV1	4.450%	2002	Apr	Serial			795,000	795,000	0	0
011832DW9	4.450%	2002	Oct	Serial			815,000	815,000	0	0
011832DX7	4.600%	2003	Apr	Serial			835,000	835,000	0	0
011832DY5	4.600%	2003	Oct	Serial			855,000	855,000	0	0
011832DZ2	4.750%	2004	Apr	Serial			870,000	870,000	0	0
011832EA6	4.750%	2004	Oct	Serial			895,000	895,000	0	0
011832EB4	4.850%	2005	Apr	Serial			915,000	915,000	0	0
011832EC2	4.850%	2005	Oct	Serial			935,000	935,000	0	0
011832ED0	4.875%	2006	Apr	Serial			960,000	960,000	0	0
011832EE8	4.875%	2006	Oct	Serial			980,000	980,000	0	0
011832EF5	5.000%	2007	Apr	Serial			1,005,000	1,005,000	0	0
011832EG3	5.000%	2007	Oct	Serial			1,030,000	1,030,000	0	0
011832EH1	5.100%	2008	Apr	Serial			1,055,000	1,055,000	0	0
011832EJ7	5.100%	2008	Oct	Serial			1,085,000	1,085,000	0	0
011832EK4	5.150%	2009	Apr	Serial			1,110,000	1,110,000	0	0
011832EL2	5.150%	2009	Oct	Serial			1,140,000	0	0	1,140,000
011832EM0	5.250%	2010	Apr	Serial			1,170,000	0	0	1,170,000
011832EN8	5.250%	2010	Oct	Serial			1,200,000	0	0	1,200,000
011832EP3	5.300%	2011	Apr	Serial			1,230,000	0	0	1,230,000
011832EQ1	5.300%	2011	Oct	Serial			1,265,000	0	0	1,265,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									S and P	Moodys / Fitch
SBL99 State Building Lease Bonds, 1999 Series				**Exempt**	Prog: **701**	Yield: **5.551%**	Delivery: **12/15/1999**	Dated: **12/1/1999**	AA	Aaa / AAA
011832ER9	5.400%	2012	Apr	Serial			1,300,000	0	0	1,300,000
011832ES7	5.400%	2012	Oct	Serial			1,335,000	0	0	1,335,000
011832GG1	5.800%	2013	Apr	Sinker			1,370,000	0	0	1,370,000
011832GG1	5.800%	2013	Oct	Sinker			1,410,000	0	0	1,410,000
011832GG1	5.800%	2014	Apr	Sinker			1,450,000	0	0	1,450,000
011832GG1	5.800%	2014	Oct	Sinker			1,490,000	0	0	1,490,000
011832GG1	5.800%	2015	Apr	Term			1,535,000	0	0	1,535,000
011832ET5	5.750%	2015	Oct	Sinker			1,580,000	0	0	1,580,000
011832ET5	5.750%	2016	Apr	Sinker			1,625,000	0	0	1,625,000
011832ET5	5.750%	2016	Oct	Sinker			1,670,000	0	0	1,670,000
011832ET5	5.750%	2017	Apr	Term			1,720,000	0	0	1,720,000
						SBL99 Total	**$40,000,000**	**$17,510,000**	**$0**	**$22,490,000**
						State Capital Project Bonds Total	**$329,570,000**	**$42,445,000**	**$0**	**$287,125,000**
General Housing Purpose Bonds									S and P	Moodys / Fitch
GH05A General Housing Purpose Bonds, 2005 Series A				**Exempt**	Prog: **803**	Yield: **4.780%**	Delivery: **1/27/2005**	Dated: **1/1/2005**	AAA	Aaa / AAA
011832XQ0	2.200%	2006	Jun	Serial			495,000	495,000	0	0
011832XR8	2.250%	2006	Dec	Serial			500,000	500,000	0	0
011832XS6	2.400%	2007	Jun	Serial			505,000	505,000	0	0
011832XT4	2.450%	2007	Dec	Serial			510,000	510,000	0	0
011832XU1	2.600%	2008	Jun	Serial			515,000	515,000	0	0
011832XV9	2.650%	2008	Dec	Serial			525,000	525,000	0	0
011832XW7	2.750%	2009	Jun	Serial			530,000	0	0	530,000
011832XX5	2.800%	2009	Dec	Serial			540,000	0	0	540,000
011832XY3	3.000%	2010	Jun	Serial			545,000	0	0	545,000
011832XZ0	3.050%	2010	Dec	Serial			555,000	0	0	555,000
011832YA4	3.150%	2011	Jun	Serial			565,000	0	0	565,000
011832YB2	3.250%	2011	Dec	Serial			570,000	0	0	570,000
011832YC0	3.400%	2012	Jun	Serial			580,000	0	0	580,000
011832YD8	3.450%	2012	Dec	Serial			590,000	0	0	590,000
011832YE6	3.550%	2013	Jun	Serial			600,000	0	0	600,000
011832YF3	3.600%	2013	Dec	Serial			615,000	0	0	615,000
011832YG1	3.650%	2014	Jun	Serial			625,000	0	0	625,000
011832YH9	3.700%	2014	Dec	Serial			635,000	0	0	635,000
011832YN6	5.000%	2026	Jun	Sinker			4,755,000	0	0	4,755,000
011832YN6	5.000%	2026	Dec	Term			6,245,000	0	0	6,245,000
011832YS5	4.500%	2027	Jun	Serial			790,000	0	0	790,000
011832YP1	5.000%	2027	Jun	Sinker			5,515,000	0	0	5,515,000
011832YP1	5.000%	2027	Dec	Term			6,595,000	0	0	6,595,000
011832YQ9	5.000%	2028	Jun	Sinker			6,535,000	0	0	6,535,000
011832YQ9	5.000%	2028	Dec	Term			6,965,000	0	0	6,965,000
011832YR7	5.000%	2029	Jun	Sinker			7,140,000	0	0	7,140,000
011832YR7	5.000%	2029	Dec	Term			7,360,000	0	0	7,360,000
011832YK2	5.000%	2030	Jun	Sinker			6,730,000	0	0	6,730,000
011832YT3	4.650%	2030	Jun	Serial			820,000	0	0	820,000
011832YK2	5.000%	2030	Dec	Term			7,770,000	0	0	7,770,000
011832YL0	5.250%	2031	Jun	Sinker			7,985,000	0	0	7,985,000
011832YL0	5.250%	2031	Dec	Sinker			8,220,000	0	0	8,220,000
011832YL0	5.250%	2032	Jun	Sinker			8,460,000	0	0	8,460,000
011832YL0	5.250%	2032	Dec	Sinker			8,705,000	0	0	8,705,000
011832YL0	5.250%	2033	Jun	Sinker			8,270,000	0	0	8,270,000
011832YL0	5.250%	2033	Dec	Sinker			6,230,000	0	0	6,230,000
011832YU0	4.700%	2034	Jun	Serial			75,000	0	0	75,000
011832YL0	5.250%	2034	Jun	Sinker			4,030,000	0	0	4,030,000
011832YL0	5.250%	2034	Dec	Term			2,200,000	0	0	2,200,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds											
									S and P	Moodys	Fitch
GH05A	**General Housing Purpose Bonds, 2005 Series A**				**Exempt**	Prog: **803**	Yield: **4.780%**	Delivery: **1/27/2005**	Dated: **1/1/2005**	AAA / Aaa	AAA
	011832YM8	5.250%	2035	Jun	Sinker			1,420,000	0	0	1,420,000
	011832YM8	5.250%	2035	Dec	Sinker			1,360,000	0	0	1,360,000
	011832YM8	5.250%	2036	Jun	Sinker			1,290,000	0	0	1,290,000
	011832YM8	5.250%	2036	Dec	Sinker			1,215,000	0	0	1,215,000
	011832YM8	5.250%	2037	Jun	Sinker			1,130,000	0	0	1,130,000
	011832YM8	5.250%	2037	Dec	Sinker			1,045,000	0	0	1,045,000
	011832YM8	5.250%	2038	Jun	Sinker			950,000	0	0	950,000
	011832YM8	5.250%	2038	Dec	Sinker			850,000	0	0	850,000
	011832YM8	5.250%	2039	Jun	Sinker			745,000	0	0	745,000
	011832YM8	5.250%	2039	Dec	Sinker			630,000	0	0	630,000
	011832YM8	5.250%	2040	Jun	Sinker			505,000	0	0	505,000
	011832YM8	5.250%	2040	Dec	Sinker			375,000	0	0	375,000
	011832YV8	4.800%	2041	Jun	Serial			285,000	0	0	285,000
	011832YM8	5.250%	2041	Dec	Term			40,000	0	0	40,000
							GH05A Total	**$143,235,000**	**$3,050,000**	**$0**	**$140,185,000**
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	AA / Aaa	AAA
B1	011832ZC9	2.600%	2005	Dec	Serial			1,595,000	1,595,000	0	0
B1	011832ZD7	2.700%	2006	Jun	Serial			425,000	425,000	0	0
B2	011832C75	3.500%	2006	Jun	Serial			1,175,000	1,175,000	0	0
B1	011832ZE5	2.750%	2006	Dec	Serial			740,000	740,000	0	0
B2	011832C83	3.500%	2006	Dec	Serial			885,000	885,000	0	0
B1	011832ZF2	2.850%	2007	Jun	Serial			1,140,000	1,140,000	0	0
B2	011832C91	3.500%	2007	Jun	Serial			515,000	515,000	0	0
B1	011832ZG0	2.900%	2007	Dec	Serial			1,605,000	1,605,000	0	0
B2	011832D25	3.500%	2007	Dec	Serial			75,000	75,000	0	0
B1	011832ZH8	3.000%	2008	Jun	Serial			1,705,000	1,705,000	0	0
B1	011832ZJ4	3.050%	2008	Dec	Serial			1,740,000	1,740,000	0	0
B1	011832ZK1	3.150%	2009	Jun	Serial			1,085,000	0	0	1,085,000
B2	011832D33	3.500%	2009	Jun	Serial			685,000	0	0	685,000
B1	011832ZL9	3.200%	2009	Dec	Serial			1,800,000	0	0	1,800,000
B1	011832ZM7	3.250%	2010	Jun	Serial			485,000	0	0	485,000
B2	011832D58	4.000%	2010	Jun	Serial			1,345,000	0	0	1,345,000
B1	011832ZN5	3.300%	2010	Dec	Serial			1,000,000	0	0	1,000,000
B2	011832D66	3.250%	2010	Dec	Serial			870,000	0	0	870,000
B2	011832ZP0	4.000%	2011	Jun	Serial			1,910,000	0	0	1,910,000
B2	011832ZQ8	4.000%	2011	Dec	Serial			1,945,000	0	0	1,945,000
B1	011832ZR6	3.550%	2012	Jun	Serial			120,000	0	0	120,000
B2	011832D74	4.000%	2012	Jun	Serial			1,860,000	0	0	1,860,000
B1	011832ZS4	3.600%	2012	Dec	Serial			75,000	0	0	75,000
B2	011832D82	4.000%	2012	Dec	Serial			1,955,000	0	0	1,955,000
B1	011832ZT2	3.700%	2013	Jun	Serial			150,000	0	0	150,000
B2	011832D90	5.000%	2013	Jun	Serial			1,935,000	0	0	1,935,000
B2	011832ZU9	5.000%	2013	Dec	Serial			2,140,000	0	0	2,140,000
B1	011832ZV7	3.800%	2014	Jun	Serial			305,000	0	0	305,000
B2	011832E24	5.000%	2014	Jun	Serial			1,885,000	0	0	1,885,000
B2	011832ZW5	5.000%	2014	Dec	Serial			2,250,000	0	0	2,250,000
B1	011832ZX3	4.000%	2015	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Jun	Sinker			2,275,000	0	0	2,275,000
B1	011832ZX3	4.000%	2015	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Dec	Sinker			2,330,000	0	0	2,330,000
B1	011832ZX3	4.000%	2016	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Jun	Sinker			2,390,000	0	0	2,390,000
B1	011832ZX3	4.000%	2016	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Dec	Sinker			2,455,000	0	0	2,455,000
B1	011832ZX3	4.000%	2017	Jun	Term			30,000	0	0	30,000
B2	011832E32	5.000%	2017	Jun	Term			2,510,000	0	0	2,510,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										*S and P*	*Moodys* / *Fitch*
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	*AA*	*Aaa* / *AAA*
B1	011832ZY1	4.150%	2017	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2017	Dec	Sinker			2,565,000	0	0	2,565,000
B1	011832ZY1	4.150%	2018	Jun	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Jun	Sinker			2,635,000	0	0	2,635,000
B1	011832ZY1	4.150%	2018	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Dec	Sinker			2,705,000	0	0	2,705,000
B1	011832ZY1	4.150%	2019	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Jun	Sinker			2,765,000	0	0	2,765,000
B1	011832ZY1	4.150%	2019	Dec	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Dec	Sinker			2,835,000	0	0	2,835,000
B1	011832ZY1	4.150%	2020	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Jun	Sinker			2,910,000	0	0	2,910,000
B1	011832ZY1	4.150%	2020	Dec	Term			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Dec	Term			2,985,000	0	0	2,985,000
B1	011832ZZ8	4.400%	2021	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Jun	Sinker			3,065,000	0	0	3,065,000
B1	011832ZZ8	4.400%	2021	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Dec	Sinker			3,150,000	0	0	3,150,000
B1	011832ZZ8	4.400%	2022	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Jun	Sinker			3,235,000	0	0	3,235,000
B1	011832ZZ8	4.400%	2022	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Dec	Sinker			3,325,000	0	0	3,325,000
B1	011832ZZ8	4.400%	2023	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Jun	Sinker			3,410,000	0	0	3,410,000
B1	011832ZZ8	4.400%	2023	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Dec	Sinker			3,500,000	0	0	3,500,000
B1	011832ZZ8	4.400%	2024	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Jun	Sinker			3,595,000	0	0	3,595,000
B1	011832ZZ8	4.400%	2024	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Dec	Sinker			3,690,000	0	0	3,690,000
B1	011832ZZ8	4.400%	2025	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Jun	Sinker			3,790,000	0	0	3,790,000
B1	011832ZZ8	4.400%	2025	Dec	Term			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Dec	Sinker			3,890,000	0	0	3,890,000
B1	011832A28	4.550%	2026	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Jun	Term			4,020,000	0	0	4,020,000
B1	011832A28	4.550%	2026	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Dec	Sinker			4,130,000	0	0	4,130,000
B1	011832A28	4.550%	2027	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Jun	Sinker			4,240,000	0	0	4,240,000
B1	011832A28	4.550%	2027	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Dec	Sinker			4,350,000	0	0	4,350,000
B1	011832A28	4.550%	2028	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Jun	Sinker			4,465,000	0	0	4,465,000
B1	011832A28	4.550%	2028	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Dec	Sinker			4,585,000	0	0	4,585,000
B1	011832A28	4.550%	2029	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Jun	Sinker			4,705,000	0	0	4,705,000
B1	011832A28	4.550%	2029	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Dec	Sinker			4,830,000	0	0	4,830,000
B1	011832A28	4.550%	2030	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Jun	Sinker			4,955,000	0	0	4,955,000
B1	011832A28	4.550%	2030	Dec	Term			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Dec	Term			5,070,000	0	0	5,070,000
							GH05B Total	**$147,610,000**	**$11,600,000**	**$0**	**$136,010,000**

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds									*S and P*	*Moodys*	*Fitch*
GH05C	**General Housing Purpose Bonds, 2005 Series C**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	*AA*	*Aaa*
											AAA
C1	011832A36	2.600%	2005	Dec	Serial			25,000	25,000	0	0
C1	011832A44	2.700%	2006	Jun	Serial			20,000	20,000	0	0
C1	011832A51	2.750%	2006	Dec	Serial			20,000	20,000	0	0
C1	011832A69	2.850%	2007	Jun	Serial			20,000	20,000	0	0
C1	011832A77	2.900%	2007	Dec	Serial			20,000	20,000	0	0
C1	011832A85	3.000%	2008	Jun	Serial			20,000	20,000	0	0
C1	011832A93	3.050%	2008	Dec	Serial			25,000	25,000	0	0
C1	011832B27	3.150%	2009	Jun	Serial			25,000	0	0	25,000
C1	011832B35	3.200%	2009	Dec	Serial			25,000	0	0	25,000
C1	011832B43	3.250%	2010	Jun	Serial			25,000	0	0	25,000
C1	011832B50	3.300%	2010	Dec	Serial			25,000	0	0	25,000
C1	011832B68	3.400%	2011	Jun	Serial			25,000	0	0	25,000
C2	011832B84	4.000%	2012	Jun	Serial			1,330,000	0	0	1,330,000
C2	011832B92	4.000%	2012	Dec	Serial			1,365,000	0	0	1,365,000
C2	011832C26	5.000%	2013	Jun	Serial			1,395,000	0	0	1,395,000
C2	011832C34	5.000%	2013	Dec	Serial			1,435,000	0	0	1,435,000
C2	011832C42	5.000%	2014	Jun	Serial			1,470,000	0	0	1,470,000
C2	011832C59	5.000%	2014	Dec	Serial			1,505,000	0	0	1,505,000
C2	011832C67	5.000%	2015	Jun	Sinker			1,545,000	0	0	1,545,000
C2	011832C67	5.000%	2015	Dec	Sinker			1,580,000	0	0	1,580,000
C2	011832C67	5.000%	2016	Jun	Sinker			1,620,000	0	0	1,620,000
C2	011832C67	5.000%	2016	Dec	Sinker			1,660,000	0	0	1,660,000
C2	011832C67	5.000%	2017	Jun	Term			1,705,000	0	0	1,705,000
							GH05C Total	**$16,885,000**	**$150,000**	**$0**	**$16,735,000**
							General Housing Purpose Bonds Total	**$307,730,000**	**$14,800,000**	**$0**	**$292,930,000**
							Total AHFC Bonds	**$4,176,954,750**	**$355,620,000**	**$678,135,000**	**$3,143,199,750**

Short Term Debt Outstanding: (As of 05/31/09)	
Domestic Taxable Commercial Paper	150,000,000
Total Short Term Debt Outstanding	**$150,000,000**

Detail of Accreted Interest: (As of 05/31/09)	
Mortgage Revenue Bonds 1997 Series A2	11,185,063
Total Accreted Interest	**$11,185,063**
Total Bonds w/ Accreted Interest	**$3,154,384,813**

Detail of Defeased Debt: (As of 05/31/09)	
State Building Lease Bonds, 1999	16,485,000
Housing Development Bonds, 1999 Series C	41,475,000
Total Defeased Debt	**$57,960,000**
Total Bonds w/o Defeased Debt	**$3,085,239,750**

Footnotes:

1. AHFC has issued $16,370,364,122 in Bonds and Notes as of 05/31/09. This total includes Bonds and Notes issued by the Alaska State Housing Authority (ASHA), which was merged into AHFC on 07/01/92 and became the Public Housing Division.
2. AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of $116,050,000 on 10/26/00, $126,790,000 on 08/15/01 and $411,987,860 on 08/17/06. These bonds are not listed in this Exhibit and are not a debt of AHFC.
3. On 05/18/05, AHFC issued $16,885,000 General Housing Purpose Bonds, 2005 Series C in order to economically defease $16,485,000 State Building Lease Bonds, 1999 and redeem them on their earliest optional redemption date of 04/01/10.
4. On 03/08/07, AHFC issued Draw Down Bonds to provide funds for refunding prior bonds and to preserve private activity bond volume cap. AHFC may make additional draws up to a cumulative aggregate principal amount of $900,000,000; provided, however, that no more than $300,000,000 principal amount may be outstanding at any one time.
5. On 10/03/07, AHFC issued $53,110,000 State Capital Project Bonds, 2007 Series B, of which a portion will be used to economically defease $41,475,000 Housing Development Bonds, 1999 Series C and redeem them on their earliest optional redemption date of 12/01/09.
6. Although the Official Statement for HD00B shows an amortization schedule for the bonds, there are no scheduled sinking funds per the Bond Indenture.
7. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C and E071A/B/D).
8. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
9. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.

1 **Mortgage Revenue Bonds, 1997 Series A1**

			Prepayments	CPR	PSA
Series: E97A1	Prog: 101	1-Month	$118,111	8.72%	145
Remaining Principal Balance:	$15,478,866	3-Months	$454,652	10.90%	182
Weighted Average Seasoning:	140	6-Months	$649,104	7.84%	131
Weighted Average Interest Rate:	5.929%	12-Months	$1,567,031	9.03%	150
Bond Yield (TIC):	5.530%	Life	$85,197,112	14.55%	242

2 **Mortgage Revenue Bonds, 1997 Series A2**

			Prepayments	CPR	PSA
Series: E97A2	Prog: 101	1-Month	$409,923	19.64%	327
Remaining Principal Balance:	$22,293,340	3-Months	$1,095,214	17.41%	290
Weighted Average Seasoning:	84	6-Months	$1,527,828	12.35%	206
Weighted Average Interest Rate:	6.161%	12-Months	$3,170,902	12.33%	206
Bond Yield (TIC):	5.530%	Life	$66,257,782	14.87%	248

3 **Mortgage Revenue Bonds, 1998 Series A1**

			Prepayments	CPR	PSA
Series: E98A1	Prog: 102	1-Month	$401,198	45.93%	765
Remaining Principal Balance:	$7,630,811	3-Months	$662,489	28.09%	468
Weighted Average Seasoning:	133	6-Months	$790,447	17.66%	294
Weighted Average Interest Rate:	5.449%	12-Months	$1,086,484	12.25%	204
Bond Yield (TIC):	5.206%	Life	$26,399,960	12.53%	209

4 **Mortgage Revenue Bonds, 1998 Series A2**

			Prepayments	CPR	PSA
Series: E98A2	Prog: 102	1-Month	$251,627	15.71%	262
Remaining Principal Balance:	$17,537,731	3-Months	$732,546	15.10%	252
Weighted Average Seasoning:	76	6-Months	$1,305,898	13.39%	223
Weighted Average Interest Rate:	7.111%	12-Months	$2,726,821	13.44%	224
Bond Yield (TIC):	5.206%	Life	$29,510,560	12.82%	214

5 **Mortgage Revenue Bonds, 1999 Series A1**

			Prepayments	CPR	PSA
Series: E99A1	Prog: 103	1-Month	$1,304	0.62%	10
Remaining Principal Balance:	$2,513,408	3-Months	$111,839	15.75%	263
Weighted Average Seasoning:	127	6-Months	$115,414	8.43%	141
Weighted Average Interest Rate:	6.375%	12-Months	$525,119	16.92%	282
Bond Yield (TIC):	5.978%	Life	$8,471,328	13.48%	225

6 **Mortgage Revenue Bonds, 1999 Series A2**

			Prepayments	CPR	PSA
Series: E99A2	Prog: 103	1-Month	$1,635,245	22.74%	379
Remaining Principal Balance:	$75,250,677	3-Months	$4,068,847	19.00%	317
Weighted Average Seasoning:	94	6-Months	$6,874,423	16.03%	267
Weighted Average Interest Rate:	6.955%	12-Months	$12,477,682	14.20%	237
Bond Yield (TIC):	5.978%	Life	$177,696,318	13.34%	222

7 **Mortgage Revenue Bonds, 2000 Series A**

			Prepayments	CPR	PSA
Series: E001A	Prog: 104	1-Month	$532,168	27.87%	464
Remaining Principal Balance:	$19,282,713	3-Months	$698,606	13.22%	220
Weighted Average Seasoning:	61	6-Months	$1,614,369	15.71%	262
Weighted Average Interest Rate:	5.704%	12-Months	$2,406,153	11.81%	197
Bond Yield (TIC):	5.929%	Life	$40,087,265	15.26%	254

8 **Mortgage Revenue Bonds, 2000 Series B**

			Prepayments	CPR	PSA
Series: E001B	Prog: 104	1-Month	$1,272,543	34.83%	581
Remaining Principal Balance:	$35,026,075	3-Months	$1,530,250	15.64%	261
Weighted Average Seasoning:	86	6-Months	$2,302,777	12.62%	210
Weighted Average Interest Rate:	6.881%	12-Months	$4,909,702	13.67%	228
Bond Yield (TIC):	5.929%	Life	$81,800,064	15.17%	253

9 **Mortgage Revenue Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: E011A	Prog: 105	1-Month	$69,947	13.20%	220
Remaining Principal Balance:	$5,896,493	3-Months	$74,500	4.88%	81
Weighted Average Seasoning:	127	6-Months	$261,937	8.23%	137
Weighted Average Interest Rate:	5.963%	12-Months	$1,125,268	15.61%	260
Bond Yield (TIC):	5.211%	Life	$23,971,379	17.92%	299

10 **Mortgage Revenue Bonds, 2001 Series B**

			Prepayments	CPR	PSA
Series: E011B	Prog: 105	1-Month	$1,071,459	20.90%	348
Remaining Principal Balance:	$54,315,031	3-Months	$2,691,872	18.25%	304
Weighted Average Seasoning:	72	6-Months	$3,973,447	14.01%	233
Weighted Average Interest Rate:	6.095%	12-Months	$7,391,957	13.00%	217
Bond Yield (TIC):	5.211%	Life	$84,405,592	13.68%	228

11 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$2,249,554	14.75%	246
Remaining Principal Balance:	$168,019,713	3-Months	$7,651,897	16.52%	275
Weighted Average Seasoning:	53	6-Months	$12,857,748	13.87%	231
Weighted Average Interest Rate:	5.625%	12-Months	$23,503,227	12.75%	213
Bond Yield (TIC):	4.553%	Life	$165,063,713	12.03%	201

12 **Home Mortgage Revenue Bonds, 2006 Series A**

			Prepayments	CPR	PSA
Series: E061A	Prog: 107	1-Month	$838,434	11.41%	190
Remaining Principal Balance:	$82,591,571	3-Months	$1,429,570	6.62%	110
Weighted Average Seasoning:	43	6-Months	$3,350,542	7.61%	127
Weighted Average Interest Rate:	5.500%	12-Months	$7,841,267	8.69%	145
Bond Yield (TIC):	4.623%	Life	$23,725,806	7.35%	149

13 **Home Mortgage Revenue Bonds, 2006 Series B**

			Prepayments	CPR	PSA
Series: E061B	Prog: 108	1-Month	$764,444	14.16%	236
Remaining Principal Balance:	$59,718,274	3-Months	$2,885,678	17.14%	286
Weighted Average Seasoning:	38	6-Months	$3,534,494	10.79%	180
Weighted Average Interest Rate:	4.891%	12-Months	$6,744,146	10.02%	167
Bond Yield (TIC):	4.048%	Life	$12,404,728	5.58%	144

14 **Home Mortgage Revenue Bonds, 2006 Series C**

			Prepayments	CPR	PSA
Series: E06C1	Prog: 109	1-Month	$1,359,322	23.34%	389
Remaining Principal Balance:	$60,692,397	3-Months	$3,567,025	20.34%	339
Weighted Average Seasoning:	32	6-Months	$5,776,406	16.47%	282
Weighted Average Interest Rate:	5.115%	12-Months	$7,719,565	11.12%	213
Bond Yield (TIC):	4.210%	Life	$9,788,052	5.33%	162

15 **Home Mortgage Revenue Bonds, 2007 Series A**

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$1,822,417	25.36%	423
Remaining Principal Balance:	$73,855,679	3-Months	$6,097,537	29.09%	485
Weighted Average Seasoning:	56	6-Months	$9,404,403	23.04%	384
Weighted Average Interest Rate:	5.334%	12-Months	$14,299,255	18.01%	300
Bond Yield (TIC):	4.048%	Life	$24,186,867	14.92%	249

16 **Home Mortgage Revenue Bonds, 2007 Series B**

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$1,587,669	22.30%	372
Remaining Principal Balance:	$74,715,295	3-Months	$3,979,830	19.58%	326
Weighted Average Seasoning:	56	6-Months	$6,573,894	16.40%	273
Weighted Average Interest Rate:	5.553%	12-Months	$10,667,114	13.56%	226
Bond Yield (TIC):	4.210%	Life	$20,033,899	12.45%	207

17 **Home Mortgage Revenue Bonds, 2007 Series C**

			Prepayments	CPR	PSA
Series: E071C	Prog: 112	1-Month	$575,207	8.18%	150
Remaining Principal Balance:	$80,551,000	3-Months	$907,739	4.37%	83
Weighted Average Seasoning:	27	6-Months	$1,947,712	4.63%	94
Weighted Average Interest Rate:	5.026%	12-Months	$4,419,257	5.13%	118
Bond Yield (TIC):	4.091%	Life	$6,169,129	3.14%	113

18 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$1,518,070	18.57%	309
Remaining Principal Balance:	$87,922,022	3-Months	$4,453,362	19.03%	317
Weighted Average Seasoning:	55	6-Months	$8,413,467	17.92%	299
Weighted Average Interest Rate:	5.422%	12-Months	$14,292,940	15.43%	257
Bond Yield (TIC):	4.091%	Life	$24,066,083	12.64%	211

19 **Home Mortgage Revenue Bonds, 2008 Series A**

			Prepayments	CPR	PSA
Series: E081A	Prog: 114	1-Month	$704,044	11.18%	277
Remaining Principal Balance:	$70,880,806	3-Months	$2,798,241	14.28%	373
Weighted Average Seasoning:	20	6-Months	$4,949,569	12.53%	355
Weighted Average Interest Rate:	5.275%	12-Months	$6,118,121	7.85%	268
Bond Yield (TIC):	4.365%	Life	$7,221,351	6.91%	273

20 **Home Mortgage Revenue Bonds, 2008 Series B**

			Prepayments	CPR	PSA
Series: E081B	Prog: 115	1-Month	$235,068	3.55%	183
Remaining Principal Balance:	$78,015,730	3-Months	$928,913	4.61%	266
Weighted Average Seasoning:	10	6-Months	$1,473,583	3.68%	248
Weighted Average Interest Rate:	5.228%	12-Months	$1,727,767	3.07%	246
Bond Yield (TIC):	4.375%	Life	$1,727,767	3.07%	246

21 **Home Mortgage Revenue Bonds, 2009 Series A**

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$2,068,499	21.13%	352
Remaining Principal Balance:	$103,547,130	3-Months	$2,068,499	21.13%	352
Weighted Average Seasoning:	53	6-Months	$2,068,499	21.13%	352
Weighted Average Interest Rate:	5.357%	12-Months	$2,068,499	21.13%	352
Bond Yield (TIC):	4.365%	Life	$2,068,499	21.13%	352

22 **Home Mortgage Revenue Bonds, 2009 Series B**

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$3,344,550	32.08%	535
Remaining Principal Balance:	$102,102,034	3-Months	$3,344,550	32.08%	535
Weighted Average Seasoning:	66	6-Months	$3,344,550	32.08%	535
Weighted Average Interest Rate:	5.332%	12-Months	$3,344,550	32.08%	535
Bond Yield (TIC):	4.375%	Life	$3,344,550	32.08%	535

23 **Veterans Collateralized Bonds, 1998 First & Second**

			Prepayments	CPR	PSA
Series: C9811	Prog: 202	1-Month	$800,261	49.72%	829
Remaining Principal Balance:	$13,569,397	3-Months	$1,314,543	30.74%	512
Weighted Average Seasoning:	104	6-Months	$1,625,315	20.03%	334
Weighted Average Interest Rate:	5.912%	12-Months	$2,590,790	15.77%	263
Bond Yield (TIC):	5.403%	Life	$52,341,496	14.55%	243

24 **Veterans Collateralized Bonds, 1999 First**

			Prepayments	CPR	PSA
Series: C9911	Prog: 203	1-Month	$936,157	29.28%	488
Remaining Principal Balance:	$31,959,563	3-Months	$2,799,729	28.61%	477
Weighted Average Seasoning:	90	6-Months	$4,606,603	23.68%	395
Weighted Average Interest Rate:	7.274%	12-Months	$6,812,913	17.61%	294
Bond Yield (TIC):	6.109%	Life	$106,881,489	16.42%	274

25 **Veterans Collateralized Bonds, 2000 First**

			Prepayments	CPR	PSA
Series: C0011	Prog: 204	1-Month	$389,506	25.97%	433
Remaining Principal Balance:	$15,352,924	3-Months	$1,958,488	37.97%	633
Weighted Average Seasoning:	86	6-Months	$4,568,229	40.46%	674
Weighted Average Interest Rate:	7.335%	12-Months	$5,682,749	26.85%	447
Bond Yield (TIC):	6.319%	Life	$67,921,037	19.86%	331

26 **Veterans Collateralized Bonds, 2002 First**

			Prepayments	CPR	PSA
Series: C0211	Prog: 205	1-Month	$853,671	43.76%	729
Remaining Principal Balance:	$17,376,971	3-Months	$2,320,376	39.34%	656
Weighted Average Seasoning:	82	6-Months	$3,567,679	30.87%	514
Weighted Average Interest Rate:	6.093%	12-Months	$4,038,449	18.65%	311
Bond Yield (TIC):	5.466%	Life	$39,725,184	16.23%	271

27 **Veterans Collateralized Bonds, 2005 First & Second**

			Prepayments	CPR	PSA
Series: C0511	Prog: 206	1-Month	$76,937	6.75%	112
Remaining Principal Balance:	$13,178,074	3-Months	$533,128	14.26%	238
Weighted Average Seasoning:	43	6-Months	$1,118,054	14.53%	242
Weighted Average Interest Rate:	4.989%	12-Months	$2,581,605	15.95%	266
Bond Yield (TIC):	4.215%	Life	$5,137,021	9.24%	176

28 **Veterans Collateralized Bonds, 2006 First**

			Prepayments	CPR	PSA
Series: C0611	Prog: 207	1-Month	$4,541,688	28.02%	739
Remaining Principal Balance:	$163,529,944	3-Months	$14,746,061	29.15%	810
Weighted Average Seasoning:	19	6-Months	$22,924,046	22.96%	694
Weighted Average Interest Rate:	5.562%	12-Months	$25,106,670	13.77%	434
Bond Yield (TIC):	4.700%	Life	$30,271,927	8.42%	380

29 **Veterans Collateralized Bonds, 2007 & 2008 First**

			Prepayments	CPR	PSA
Series: C0711	Prog: 208	1-Month	$1,782,075	35.66%	878
Remaining Principal Balance:	$47,612,764	3-Months	$4,450,415	29.96%	776
Weighted Average Seasoning:	20	6-Months	$9,190,591	29.53%	831
Weighted Average Interest Rate:	5.923%	12-Months	$9,900,334	16.99%	570
Bond Yield (TIC):	5.023%	Life	$10,578,722	12.35%	511

30 **General Mortgage Revenue Bonds, 1999 Series A**

			Prepayments	CPR	PSA
Series: GM99A	Prog: 403	1-Month	$3,244,081	41.24%	687
Remaining Principal Balance:	$71,610,793	3-Months	$13,380,477	29.67%	494
Weighted Average Seasoning:	54	6-Months	$27,103,142	25.00%	417
Weighted Average Interest Rate:	5.268%	12-Months	$37,723,844	16.80%	280
Bond Yield (TIC):	6.048%	Life	$369,672,877	13.60%	227

31 **General Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: GM02A	Prog: 404	1-Month	$3,556,121	31.29%	521
Remaining Principal Balance:	$111,950,802	3-Months	$12,969,403	35.42%	590
Weighted Average Seasoning:	67	6-Months	$20,941,412	28.88%	481
Weighted Average Interest Rate:	5.635%	12-Months	$27,470,784	20.16%	336
Bond Yield (TIC):	4.798%	Life	$155,438,870	18.19%	303

32 **Governmental Purpose Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: GP01A	Prog: 502	1-Month	$6,367,574	28.44%	474
Remaining Principal Balance:	$225,164,462	3-Months	$17,950,828	27.13%	452
Weighted Average Seasoning:	69	6-Months	$28,541,955	22.33%	372
Weighted Average Interest Rate:	6.357%	12-Months	$41,800,026	16.63%	277
Bond Yield (TIC):	N/A	Life	$436,671,474	17.85%	297

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. E001A and GP01A Bonds were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2009	297,990,000	-	**297,990,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2009 REDEMPTION DETAIL BY MONTH:			
Month	Surplus	Refunding	Total
Sep-08	94,520,000	-	94,520,000
Oct-08	14,445,000	-	14,445,000
Dec-08	189,025,000	-	189,025,000

FY 2009 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
DD07A	65,125,000	-	65,125,000
DD07C	29,395,000	-	29,395,000
DD07D	14,445,000	-	14,445,000
E97A1	3,415,000	-	3,415,000
E97A2	2,375,000	-	2,375,000
E98A1	1,700,000	-	1,700,000
E98A2	1,040,000	-	1,040,000
E99A2	1,285,000	-	1,285,000
E001C	1,205,000	-	1,205,000
E011A	500,000	-	500,000
E021A	450,000	-	450,000
E061A	2,540,000	-	2,540,000
E061B	1,705,000	-	1,705,000
E06C1	1,400,000	-	1,400,000
HD00B	3,540,000	-	3,540,000
HD02D	34,075,000	-	34,075,000
GP97A	2,700,000	-	2,700,000
GH03A	115,000,000	-	115,000,000
GH03B	16,095,000	-	16,095,000

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY 1995	365,000,000	-	**365,000,000**
FY 1994	367,130,000	16,930,000	**384,060,000**
FY 1993	200,000,000	-	**200,000,000**
FY 1992	452,760,000	-	**452,760,000**
FY 1991	531,103,544	275,000,000	**806,103,544**
FY 1990	297,000,000	220,000,000	**517,000,000**
FY 1989	175,000,000	400,000,000	**575,000,000**
FY 1988	100,000,000	347,000,000	**447,000,000**
FY 1987	67,000,000	415,000,000	**482,000,000**
FY 1986	452,445,000	825,000,000	**1,277,445,000**
FY 1985	604,935,000	-	**604,935,000**
FY 1984	655,000,000	250,000,000	**905,000,000**
FY 1983	435,000,000	400,000,000	**835,000,000**
FY 1982	250,000,000	552,000,000	**802,000,000**
FY 1981	460,000,000	160,000,000	**620,000,000**
FY 1980	148,800,000	-	**148,800,000**
FY 1979	164,600,000	7,020,000	**171,620,000**
FY 1978	135,225,000	-	**135,225,000**
FY 1977	80,000,000	-	**80,000,000**
FY 1976	5,000,000	-	**5,000,000**
FY 1975	47,000,000	-	**47,000,000**
FY 1974	36,000,000	-	**36,000,000**
FY 1973	26,500,000	5,250,000	**31,750,000**

FY 2009 ISSUANCE DETAIL BY MONTH:			
Month	Tax-Exempt	Taxable	Total
Sep-08	80,880,000	-	80,880,000
Dec-08	45,000,000	-	45,000,000
May-09	161,760,000	-	161,760,000

FY 2009 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
C0812	45,000,000	-	45,000,000
E081B	80,880,000	-	80,880,000
E091A	80,880,000	-	80,880,000
E091B	80,880,000	-	80,880,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF TAX-EXEMPT ONE-WEEK VARIABLE RATE DEMAND OBLIGATIONS & INTEREST RATE DERIVATIVE SWAPS

May 29, 2009

Data	GP97A	HD00B	GP01A	GP01B	E021A	SC02C	E071A	E071B	E071D	E091A	E091B	E091D
Issued	33,000,000	41,705,000	76,580,000	93,590,000	170,000,000	60,250,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	
Outstanding	20,600,000	36,485,000	64,790,000	79,180,000	168,850,000	60,250,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	
CUSIP	011831X82	011832LY6	0118326M9	0118326N7	011832PX4	0118326L1	01170PBW5	01170PBV7	01170PBX3	1170PDV5	1170PDX1	
Issue Date	12/03/97	12/13/00	08/02/01	08/02/01	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	
Maturity Date	12/01/27	12/01/30	12/01/30	12/01/30	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	
Remark Agent	Merrill	Merrill	Merrill	Merrill	Merrill	Merrill	Citigroup	Goldman	Merrill	Citigroup	Goldman	
Remarket Fee	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.10%	0.10%	
Rating	AA/Aa2	AA/Aa2	AA/Aaa	AA/Aaa	AAA/Aaa	AA/Aa2	AA/Aa2	AA/Aa2	AA/Aa2	AA/Aa2	AA/Aa2	
Liquidity	AHFC	AHFC	AHFC	AHFC	Dexia	AHFC	LBBW	LBBW	LBBW	AHFC	AHFC	
Insurance	N/A	N/A	N/A	N/A	FSA	N/A	N/A	N/A	N/A	N/A	N/A	
Other	N/A	N/A	Swap	Swap	AMT/Swap	Swap	PreUlm/Swap	PreUlm/Swap	PreUlm/Swap	PreUlm/Swap	PreUlm/Swap	
Current Rate	0.15%	0.15%	0.12%	0.12%	2.25%	0.12%	3.00%	3.00%	2.75%	0.27%	0.27%	
Avg Rate	2.58%	2.16%	2.15%	2.14%	2.54%	2.35%	2.43%	2.23%	2.22%	0.27%	0.27%	
Max Rate	9.00%	9.00%	9.25%	9.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.27%	0.27%	
Min Rate	0.15%	0.15%	0.12%	0.12%	0.60%	0.12%	0.43%	0.20%	0.15%	0.27%	0.27%	
SIFMA Rate	2.56%	2.18%	2.10%	2.10%	2.14%	2.21%	2.28%	2.28%	2.28%	0.39%	0.39%	
SIFMA Spread	0.02%	(0.02%)	0.06%	0.05%	0.39%	0.14%	0.15%	(0.05%)	(0.06%)	(0.12%)	(0.12%)	
2008 Avg	2.03%	2.03%	2.65%	2.64%	3.44%	3.00%	2.37%	2.05%	2.06%	N/A	N/A	
2009 Avg	0.28%	0.28%	0.67%	0.67%	3.38%	0.86%	0.95%	0.76%	0.69%	0.27%	0.27%	
2009 Spread	(0.27%)	(0.27%)	0.12%	0.12%	2.83%	0.31%	0.41%	0.21%	0.14%	(0.28%)	(0.28%)	

DERIVATIVE SWAP SUMMARY *(2009)*

Bond Series	Counterparty	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Morg Keeg	64,790,000	2.4530%	0.291%	2.162%	0.671%	2.834%	(0.381%)
GP01B	Merrill	79,180,000	4.1427%	0.291%	3.852%	0.671%	4.523%	(0.381%)
E021A[1]	Goldman	48,850,000	2.9800%	0.798%	2.182%	3.377%	5.559%	(2.579%)
E021A[2]	Merrill	120,000,000	3.4480%	0.304%	3.144%	3.377%	6.521%	(3.073%)
SC02B	JPMorgan	14,555,000	3.7700%	0.304%	3.466%	-	3.466%	0.304%
SC02C	JPMorgan	60,250,000	4.3030%	0.662%	3.641%	0.856%	4.497%	(0.194%)
E071AB	Goldman	143,622,000	3.7345%	0.798%	2.936%	0.860%	3.796%	(0.062%)
E071BD	JPMorgan	95,748,000	3.7200%	0.798%	2.922%	0.693%	3.615%	0.105%
E091A	Citibank	72,789,000	3.7010%	0.304%	3.397%	0.270%	3.667%	0.034%
E091B	Goldman	72,789,000	3.7610%	0.798%	2.963%	0.270%	3.233%	0.528%
E091D	JPMorgan	97,052,000	3.7400%	0.798%	2.942%	0.270%	3.212%	0.528%
	TOTAL	**626,995,000**	**3.5932%**	**0.563%**	**3.031%**	**1.449%**	**4.479%**	**(0.886%)**

NET SWAP TOTALS

Pay Fixed	Rec Float	Net Swap
22,461,859	10,389,733	(12,072,126)
28,118,336	12,714,625	(15,403,711)
13,958,855	7,076,392	(6,882,463)
35,789,067	16,544,951	(19,244,116)
3,333,495	2,002,179	(1,331,317)
15,749,787	8,921,345	(6,828,442)
10,607,131	6,740,818	(3,866,313)
7,053,628	4,363,097	(2,690,531)
-	-	-
-	-	-
-	-	-
137,072,156	**68,753,140**	**(68,319,017)**

REMARKETING COMPARISON *(2009)*

Agent	Allocation	WAIR	SIFMA Spread
Merrill	42.2%	0.643%	0.097%
Goldman	18.8%	0.505%	(0.041%)
Citigroup	18.8%	0.598%	0.051%
Barclays	-	-	-
Merrill (AMT)	20.3%	3.377%	2.830%

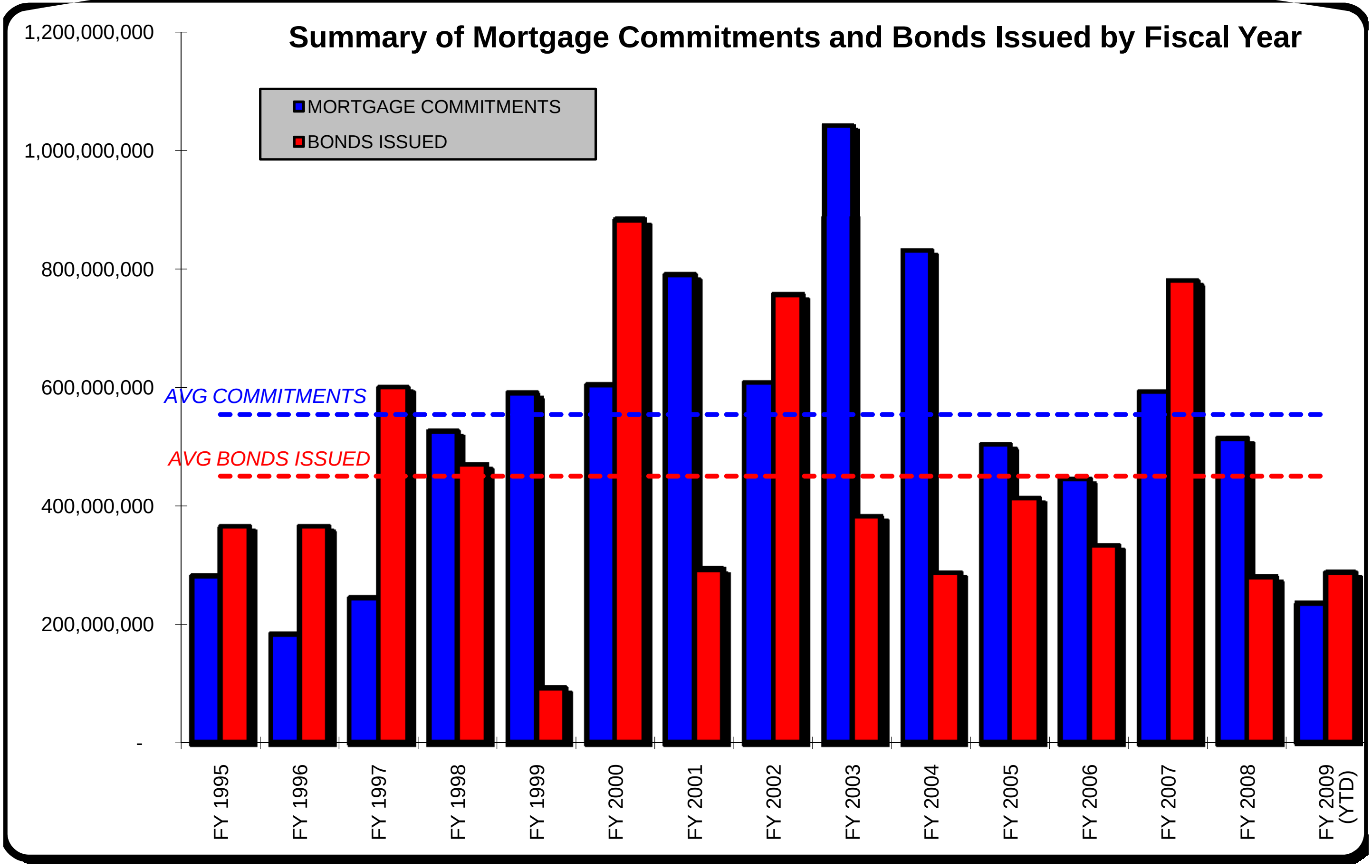
VRDO SUMMARY

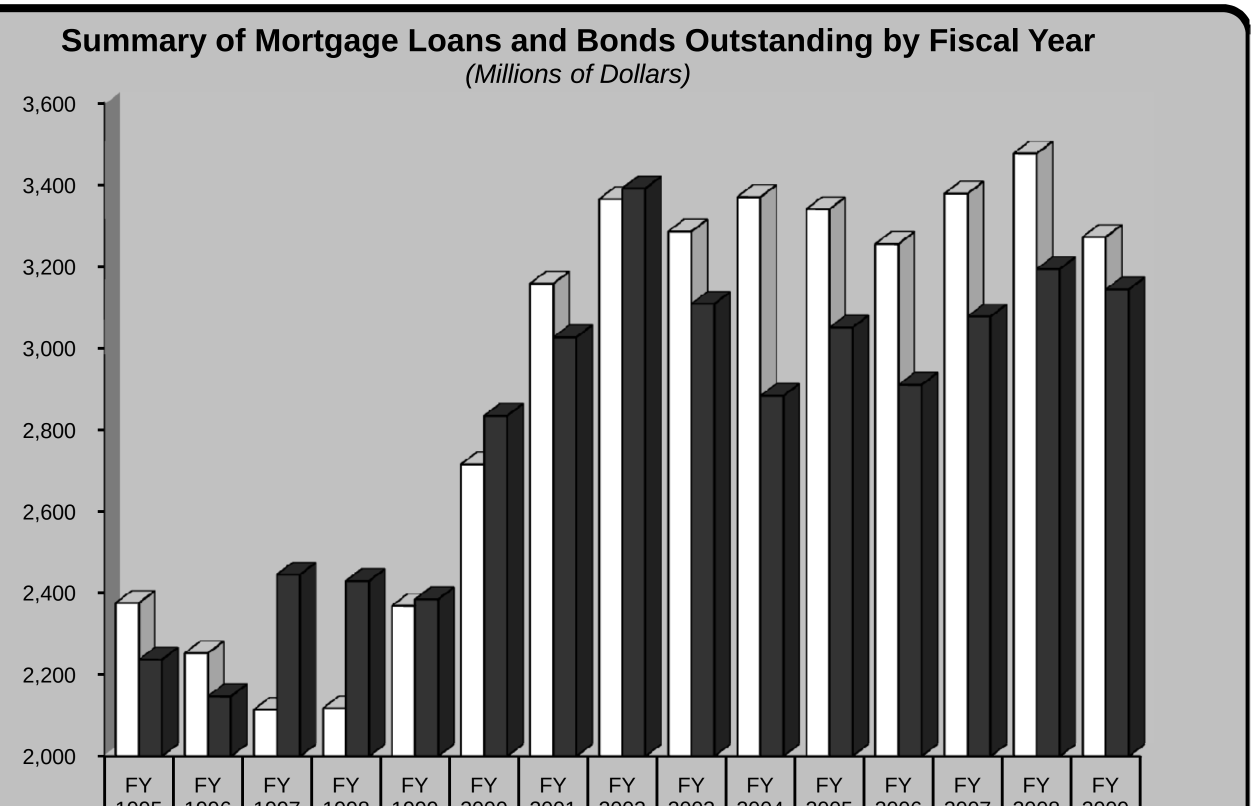
	2009	2008	2007
Avg Rate	1.164%	2.648%	3.628%
Max Rate	4.750%	10.250%	4.020%
Min Rate	0.120%	0.400%	3.030%
SIFMA Rate	0.547%	2.240%	3.621%
SIFMA Spread	0.617%	0.409%	0.007%

MONTHLY SUMMARY

May 31, 2009	
Total Bonds	**$3,143,199,750**
Total Float	**$831,285,000**
Self-Liquid	**$423,065,000**
Float %	**26.4%**
Hedge %	**93.1%**

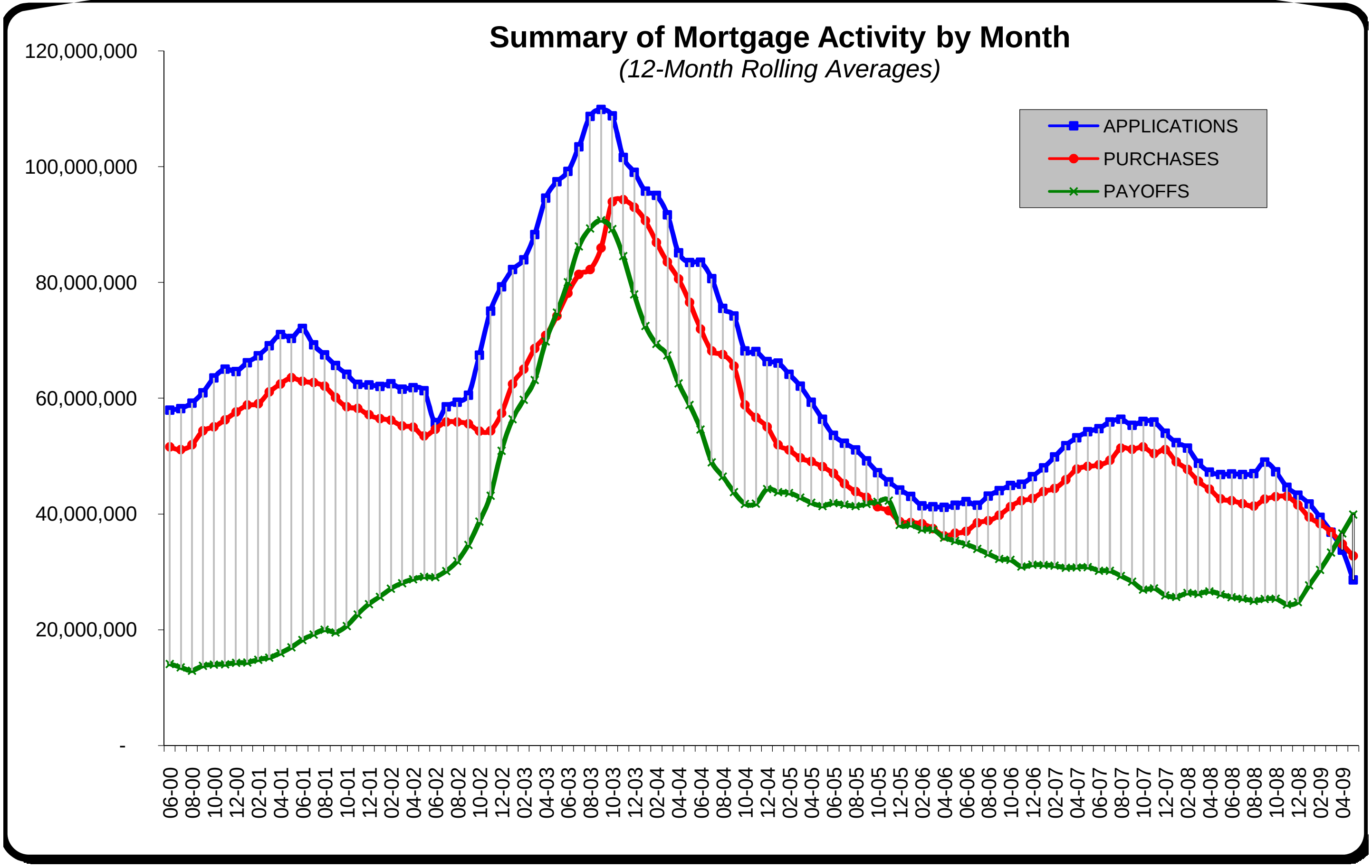
ALASKA HOUSING FINANCE CORPORATION

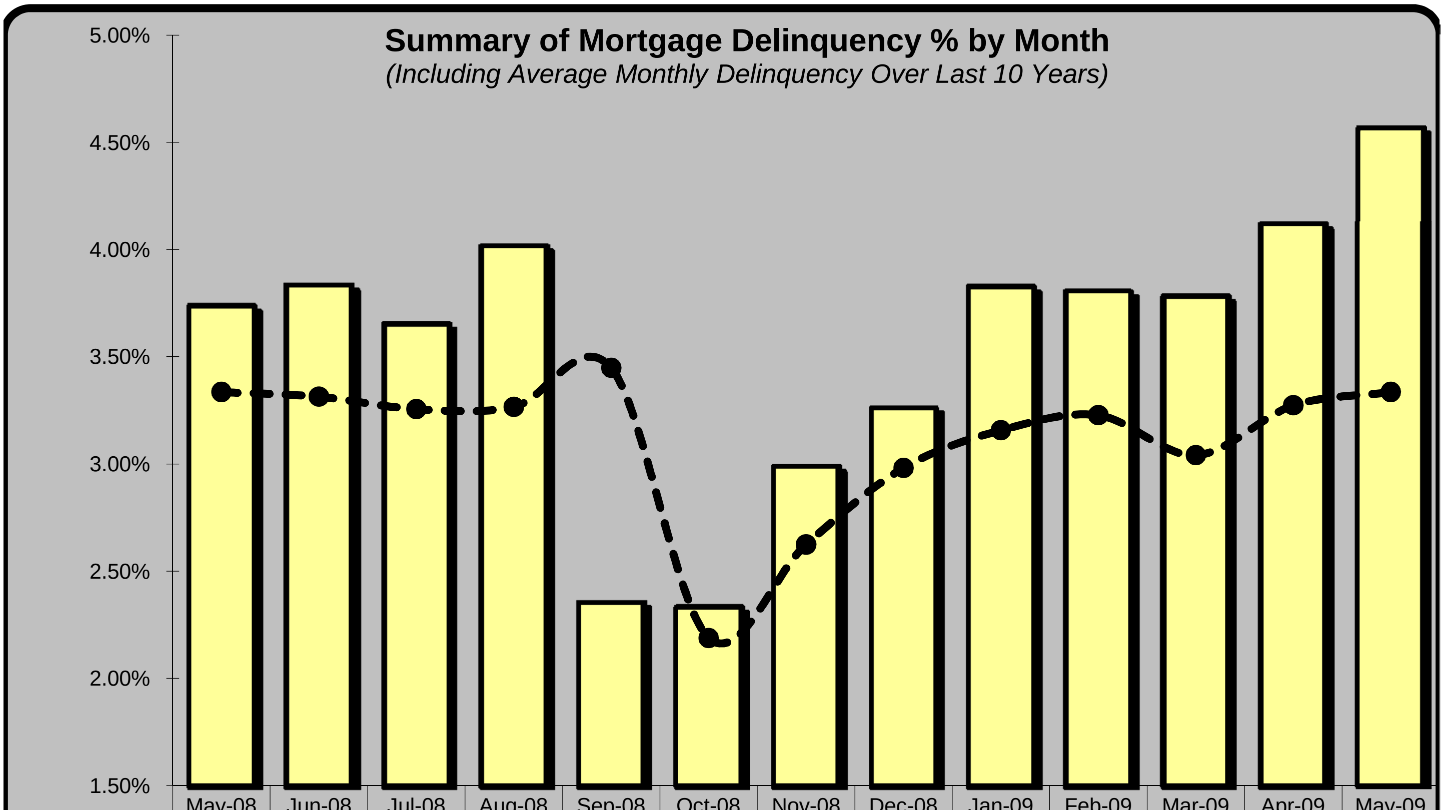




	FY 1995	FY 1996	FY 1997	FY 1998	FY 1999	FY 2000	FY 2001	FY 2002	FY 2003	FY 2004	FY 2005	FY 2006	FY 2007	FY 2008	FY 2009
MORTGAGES	2,375	2,252	2,113	2,117	2,368	2,715	3,157	3,365	3,285	3,370	3,340	3,255	3,378	3,476	3,272
BONDS	2,236	2,146	2,445	2,429	2,384	2,834	3,026	3,391	3,108	2,883	3,050	2,909	3,077	3,193	3,143

ALASKA HOUSING FINANCE CORPORATION





	May-08	Jun-08	Jul-08	Aug-08	Sep-08	Oct-08	Nov-08	Dec-08	Jan-09	Feb-09	Mar-09	Apr-09	May-09
DEL	3.74%	3.84%	3.65%	4.02%	2.36%	2.33%	2.99%	3.26%	3.83%	3.80%	3.78%	4.12%	4.57%
AVG	3.34%	3.31%	3.26%	3.27%	3.45%	2.19%	2.62%	2.98%	3.16%	3.23%	3.04%	3.27%	3.34%

ALASKA HOUSING FINANCE CORPORATION