Alaska Housing

FINANCE CORPORATION

# APRIL 2009

## MORTGAGE & BOND DISCLOSURE REPORT

# ALASKA HOUSING FINANCE CORPORATION

## APRIL 2009 COMPARATIVE ACTIVITY SUMMARY

| TOTAL PORTFOLIO | As of Fiscal Year End | | | As of Month End | | |
|---|---|---|---|---|---|---|
| | FY 2007 | FY 2008 | % Variance | 04/30/08 | 04/30/09 | % Variance |
| Mortgage Portfolio: | | | | | | |
| Mortgages Loans | $3,185,927,644 | $3,297,523,856 | 3.5% | $3,295,966,749 | $3,173,690,397 | (3.7%) |
| Participation Loans | 192,098,886 | 178,782,318 | (6.9%) | 184,920,314 | 172,736,440 | (6.6%) |
| REO's | 485,425 | 2,259,320 | 365.4% | 2,239,979 | 1,176,660 | (47.5%) |
| Total Mortgage Portfolio | $3,378,511,955 | $3,478,565,494 | 3.0% | $3,483,127,042 | $3,347,603,497 | (3.9%) |
| # of Mortgage Loans | 23,886 | 23,574 | (1.3%) | 23,724 | 22,377 | (5.7%) |
| Multifamily % | 6.9% | 6.5% | (5.8%) | 6.6% | 6.7% | 1.5% |
| Anchorage % | 34.9% | 35.1% | 0.6% | 34.9% | 35.3% | 1.1% |
| Insurance % | 59.4% | 60.3% | 1.5% | 60.3% | 60.5% | 0.3% |
| Mortgage Wghtd Avg Int Rate | 5.895% | 5.917% | 0.4% | 5.919% | 5.925% | 0.1% |
| Delinquent Loans | $109,640,795 | $133,345,224 | 21.6% | $123,045,783 | $137,877,755 | 12.1% |
| Delinquency % | 3.25% | 3.84% | 18.2% | 3.53% | 4.12% | 16.6% |
| Bonds Outstanding: | | | | | | |
| FTHB/Veterans Bonds | $1,356,844,750 | $1,407,844,750 | 3.8% | $1,463,689,750 | $1,506,064,750 | 2.9% |
| HD/Multifamily Bonds | 387,360,000 | 378,900,000 | (2.2%) | 382,060,000 | 336,255,000 | (12.0%) |
| Other Bonds | 1,332,599,452 | 1,406,340,000 | 5.5% | 1,383,635,000 | 1,139,120,000 | (17.7%) |
| Total Bonds Outstanding | $3,076,804,202 | $3,193,084,750 | 3.8% | $3,229,384,750 | $2,981,439,750 | (7.7%) |
| Variable Bonds % | 28.5% | 26.6% | (6.7%) | 26.4% | 22.5% | (14.8%) |
| Hedged VRDO % | 72.3% | 72.4% | 0.1% | 72.3% | 91.5% | 26.6% |
| Bond Wghtd Avg Int Rate | 4.759% | 4.628% | (2.8%) | 4.707% | 4.648% | (1.3%) |
| Bond/Mortgage WAIR Spread | 1.136% | 1.289% | 13.5% | 1.212% | 1.277% | 5.4% |
| Bond/Mortgage Ratio | 0.91 | 0.92 | 0.8% | 0.93 | 0.89 | (3.9%) |

| MONTHLY ACTIVITY | Through Fiscal Year End | | | Through Ten Months Ended | | |
|---|---|---|---|---|---|---|
| | FY 2007 | FY 2008 | % Variance | 04/30/08 | 04/30/09 | % Variance |
| Mortgage Activity: | | | | | | |
| Mortgage Applications | $657,277,105 | $563,139,131 | (14.3%) | $430,719,388 | $272,715,168 | (36.7%) |
| Mortgage Commitments | 593,155,794 | 514,057,004 | (13.3%) | 387,557,466 | 234,976,445 | (39.4%) |
| Mortgage Purchases | 581,529,013 | 507,843,503 | (12.7%) | 437,129,380 | 346,646,255 | (20.7%) |
| Mortgage Payoffs | 362,455,842 | 307,499,473 | (15.2%) | 248,854,016 | 381,012,084 | 53.1% |
| Mortgage Foreclosures | 4,001,470 | 8,695,900 | 117.3% | 8,082,657 | 9,813,745 | 21.4% |
| Sales & Disposals | 3,709,997 | 7,362,170 | 98.4% | 6,784,416 | 10,779,236 | 58.9% |
| Bond Changes: | | | | | | |
| Bonds Issued - FTHB/VETS | 593,740,000 | 138,765,000 | (76.6%) | 138,765,000 | 125,880,000 | (9.3%) |
| Bonds Issued - Other | 187,145,000 | 142,060,000 | (24.1%) | 110,910,000 | - | (100.0%) |
| Bond Redemptions - Special | 400,595,874 | 113,670,000 | (71.6%) | 61,415,000 | 297,990,000 | 385.2% |
| Bond Redemptions - Scheduled | 212,678,031 | 50,874,452 | (76.1%) | 35,679,452 | 39,535,000 | 10.8% |
| Net Change in Bonds | $167,611,095 | $116,280,548 | (30.6%) | $152,580,548 | ($211,645,000) | (100.0%) |

| FINANCIAL STATEMENTS<br>*(in thousands of dollars)* | Fiscal Year Annual Audited | | | Second Quarter Unaudited | | |
|---|---|---|---|---|---|---|
| | FY 2006 | FY 2007 | % Variance | FY 2008 | FY 2009 | % Variance |
| Mortgage & Loan Revenue | $193,573 | $195,028 | 0.8% | $101,062 | $104,622 | 3.5% |
| Investment Income | 58,390 | 78,845 | 35.0% | 33,223 | 17,811 | (46.4%) |
| Externally Funded Programs | 59,587 | 63,043 | 5.8% | 37,262 | 48,878 | 31.2% |
| Other Revenue | 7,382 | 8,073 | 9.4% | 4,254 | 6,138 | 44.3% |
| Total Revenue | 318,932 | 344,989 | 8.2% | 175,801 | 177,449 | 0.9% |
| Interest Expenses | 146,971 | 158,145 | 7.6% | 75,104 | 78,201 | 4.1% |
| Housing Grants & Subsidies | 56,829 | 65,689 | 15.6% | 41,453 | 48,761 | 17.6% |
| Operations & Administration | 38,858 | 41,410 | 6.6% | 20,175 | 25,704 | 27.4% |
| Other Expenses | 29,596 | 39,268 | 32.7% | 14,053 | 13,547 | (3.6%) |
| Total Expenses | 272,254 | 304,512 | 11.8% | 150,785 | 166,213 | 10.2% |
| Operating Income | 46,678 | 40,477 | (13.3%) | 25,016 | 11,236 | (55.1%) |
| SOA Contribution/Special Items | 39,719 | 46,037 | 15.9% | 7,239 | 8,081 | 11.6% |
| Change in Net Assets | 6,959 | (5,560) | (100.0%) | 17,777 | 3,155 | (82.3%) |
| Total Assets | 4,929,576 | 4,896,900 | (0.7%) | 4,957,038 | 4,755,467 | (4.1%) |
| Total Liabilities | 3,239,544 | 3,212,428 | (0.8%) | 3,254,789 | 3,086,141 | (5.2%) |
| Net Assets | $1,690,032 | $1,684,472 | (0.3%) | $1,702,249 | $1,669,326 | (1.9%) |

As of: **4/30/2009**

**ALASKA HOUSING FINANCE CORPORATION TOTAL**

| | |
|---|---|
| Weighted Average Interest Rate | 5.925% |
| Weighted Average Remaining Term | 298 |
| Weighted Average Loan To Value | 83 |

| TOTAL PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 3,173,690,397 | 94.8% |
| PARTICIPATION LOANS | 172,736,440 | 5.2% |
| REAL ESTATE OWNED | 1,176,660 | 0.0% |
| **TOTAL PORTFOLIO** | **3,347,603,498** | **100.0%** |

| TOTAL DELINQUENT: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 81,394,880 | 2.43% |
| 60 DAYS PAST DUE | 27,197,301 | 0.81% |
| 90 DAYS PAST DUE | 14,139,426 | 0.42% |
| 120+ DAYS PAST DUE | 15,146,148 | 0.45% |
| **TOTAL DELINQUENT** | **137,877,755** | **4.12%** |

**PORTFOLIO DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 1,055,549,049 | 31.5% |
| RURAL | 729,248,697 | 21.8% |
| TAXABLE | 463,672,026 | 13.9% |
| VETERANS MORTGAGE PROGRAM | 415,183,584 | 12.4% |
| TAXABLE FIRST-TIME HOMEBUYER | 421,642,071 | 12.6% |
| MULTI-FAMILY/SPECIAL NEEDS | 242,462,046 | 7.2% |
| OTHER LOAN PROGRAM | 19,846,026 | 0.6% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 2,578,199,929 | 77.0% |
| CONDO | 383,558,665 | 11.5% |
| MULTI-FAMILY | 225,523,373 | 6.7% |
| DUPLEX | 136,713,815 | 4.1% |
| 3-PLEX/4-PLEX | 22,976,829 | 0.7% |
| MOBILE HOME TYPE II | 630,887 | 0.0% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 1,181,413,522 | 35.3% |
| WASILLA/PALMER | 429,741,614 | 12.8% |
| FAIRBANKS/NORTH POLE | 393,812,571 | 11.8% |
| JUNEAU/KETCHIKAN | 248,898,807 | 7.4% |
| EAGLE RIVER/CHUGIAK | 232,242,219 | 6.9% |
| KENAI/SOLDOTNA/HOMER | 237,532,452 | 7.1% |
| KODIAK | 162,271,742 | 4.8% |
| OTHER GEOGRAPHIC REGION | 461,690,570 | 13.8% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 1,321,810,374 | 39.5% |
| FEDERALLY INSURED - VA | 774,223,290 | 23.1% |
| FEDERALLY INSURED - FHA | 744,276,789 | 22.2% |
| PRIMARY MORTGAGE INSURANCE | 272,611,918 | 8.1% |
| FEDERALLY INSURED - RD | 175,732,358 | 5.2% |
| FEDERALLY INSURED - HUD 184 | 58,948,770 | 1.8% |
| SELLER SERVICER | | |
| WELLS FARGO | 1,783,914,156 | 53.3% |
| ALASKA USA | 709,591,899 | 21.2% |
| FIRST NATIONAL BANK OF AK | 526,150,331 | 15.7% |
| OTHER SELLER SERVICER | 327,947,111 | 9.8% |

## 002 ADMINISTRATIVE

| | |
|---|---|
| Weighted Average Interest Rate | 5.803% |
| Weighted Average Remaining Term | 314 |
| Weighted Average Loan To Value | 82 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 518,040,878 | 97.7% |
| PARTICIPATION LOANS | 11,775,921 | 2.2% |
| REAL ESTATE OWNED | 178,246 | 0.0% |
| **TOTAL PORTFOLIO** | **529,995,045** | **100.0%** |

| FUND DELINQUENT: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 7,525,996 | 1.42% |
| 60 DAYS PAST DUE | 3,221,251 | 0.61% |
| 90 DAYS PAST DUE | 2,243,464 | 0.42% |
| 120+ DAYS PAST DUE | 1,649,812 | 0.31% |
| **TOTAL DELINQUENT** | **14,640,524** | **2.76%** |

**FUND DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 60,226,575 | 11.4% |
| RURAL | 350,050,519 | 66.0% |
| TAXABLE | 33,722,588 | 6.4% |
| VETERANS MORTGAGE PROGRAM | 41,895,998 | 7.9% |
| TAXABLE FIRST-TIME HOMEBUYER | 29,469,774 | 5.6% |
| MULTI-FAMILY/SPECIAL NEEDS | 13,718,091 | 2.6% |
| OTHER LOAN PROGRAM | 911,500 | 0.2% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 459,092,695 | 86.6% |
| CONDO | 26,323,252 | 5.0% |
| MULTI-FAMILY | 13,718,091 | 2.6% |
| DUPLEX | 28,010,495 | 5.3% |
| 3-PLEX/4-PLEX | 5,093,771 | 1.0% |
| MOBILE HOME TYPE II | 372,257 | 0.1% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 77,911,265 | 14.7% |
| WASILLA/PALMER | 28,609,563 | 5.4% |
| FAIRBANKS/NORTH POLE | 27,404,623 | 5.2% |
| JUNEAU/KETCHIKAN | 47,321,892 | 8.9% |
| EAGLE RIVER/CHUGIAK | 18,190,217 | 3.4% |
| KENAI/SOLDOTNA/HOMER | 85,898,240 | 16.2% |
| KODIAK | 68,785,725 | 13.0% |
| OTHER GEOGRAPHIC REGION | 175,873,520 | 33.2% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 290,035,195 | 54.7% |
| FEDERALLY INSURED - VA | 81,445,434 | 15.4% |
| FEDERALLY INSURED - FHA | 67,832,038 | 12.8% |
| PRIMARY MORTGAGE INSURANCE | 37,295,806 | 7.0% |
| FEDERALLY INSURED - RD | 34,771,871 | 6.6% |
| FEDERALLY INSURED - HUD 184 | 18,614,700 | 3.5% |
| SELLER SERVICER | | |
| WELLS FARGO | 283,014,331 | 53.4% |
| ALASKA USA | 100,511,104 | 19.0% |
| FIRST NATIONAL BANK OF AK | 65,761,943 | 12.4% |
| OTHER SELLER SERVICER | 80,707,667 | 15.2% |

## 101 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

| | |
|---|---|
| Weighted Average Interest Rate | 6.186% |
| Weighted Average Remaining Term | 251 |
| Weighted Average Loan To Value | 77 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 41,799,173 | 100.0% |
| PARTICIPATION LOANS | 0 | 0.0% |
| REAL ESTATE OWNED | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **41,799,173** | **100.0%** |

| FUND DELINQUENT: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 1,368,976 | 3.28% |
| 60 DAYS PAST DUE | 351,159 | 0.84% |
| 90 DAYS PAST DUE | 92,435 | 0.22% |
| 120+ DAYS PAST DUE | 386,140 | 0.92% |
| **TOTAL DELINQUENT** | **2,198,710** | **5.26%** |

**FUND DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 40,029,397 | 95.8% |
| RURAL | 0 | 0.0% |
| TAXABLE | 1,769,776 | 4.2% |
| VETERANS MORTGAGE PROGRAM | 0 | 0.0% |
| TAXABLE FIRST-TIME HOMEBUYER | 0 | 0.0% |
| MULTI-FAMILY/SPECIAL NEEDS | 0 | 0.0% |
| OTHER LOAN PROGRAM | 0 | 0.0% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 30,170,685 | 72.2% |
| CONDO | 9,538,353 | 22.8% |
| MULTI-FAMILY | 0 | 0.0% |
| DUPLEX | 2,090,135 | 5.0% |
| 3-PLEX/4-PLEX | 0 | 0.0% |
| MOBILE HOME TYPE II | 0 | 0.0% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 22,119,098 | 52.9% |
| WASILLA/PALMER | 8,190,671 | 19.6% |
| FAIRBANKS/NORTH POLE | 4,123,212 | 9.9% |
| JUNEAU/KETCHIKAN | 1,438,861 | 3.4% |
| EAGLE RIVER/CHUGIAK | 1,692,368 | 4.0% |
| KENAI/SOLDOTNA/HOMER | 2,064,206 | 4.9% |
| KODIAK | 564,933 | 1.4% |
| OTHER GEOGRAPHIC REGION | 1,605,824 | 3.8% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 7,828,618 | 18.7% |
| FEDERALLY INSURED - VA | 4,367,571 | 10.4% |
| FEDERALLY INSURED - FHA | 24,586,786 | 58.8% |
| PRIMARY MORTGAGE INSURANCE | 1,289,117 | 3.1% |
| FEDERALLY INSURED - RD | 3,727,082 | 8.9% |
| FEDERALLY INSURED - HUD 184 | 0 | 0.0% |
| SELLER SERVICER | | |
| WELLS FARGO | 24,350,666 | 58.3% |
| ALASKA USA | 9,573,207 | 22.9% |
| FIRST NATIONAL BANK OF AK | 6,461,248 | 15.5% |
| OTHER SELLER SERVICER | 1,414,053 | 3.4% |

## 102 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

| | |
|---|---|
| Weighted Average Interest Rate | 6.689% |
| Weighted Average Remaining Term | 269 |
| Weighted Average Loan To Value | 81 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 28,475,739 | 99.6% |
| PARTICIPATION LOANS | 0 | 0.0% |
| REAL ESTATE OWNED | 101,669 | 0.4% |
| **TOTAL PORTFOLIO** | **28,577,408** | **100.0%** |

| FUND DELINQUENT: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 863,375 | 3.03% |
| 60 DAYS PAST DUE | 269,458 | 0.95% |
| 90 DAYS PAST DUE | 248,062 | 0.87% |
| 120+ DAYS PAST DUE | 506,469 | 1.78% |
| **TOTAL DELINQUENT** | **1,887,364** | **6.63%** |

**FUND DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 27,432,115 | 96.0% |
| RURAL | 0 | 0.0% |
| TAXABLE | 1,145,293 | 4.0% |
| VETERANS MORTGAGE PROGRAM | 0 | 0.0% |
| TAXABLE FIRST-TIME HOMEBUYER | 0 | 0.0% |
| MULTI-FAMILY/SPECIAL NEEDS | 0 | 0.0% |
| OTHER LOAN PROGRAM | 0 | 0.0% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 21,587,793 | 75.5% |
| CONDO | 5,905,965 | 20.7% |
| MULTI-FAMILY | 0 | 0.0% |
| DUPLEX | 1,083,650 | 3.8% |
| 3-PLEX/4-PLEX | 0 | 0.0% |
| MOBILE HOME TYPE II | 0 | 0.0% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 14,798,341 | 51.8% |
| WASILLA/PALMER | 5,802,609 | 20.3% |
| FAIRBANKS/NORTH POLE | 3,409,169 | 11.9% |
| JUNEAU/KETCHIKAN | 921,464 | 3.2% |
| EAGLE RIVER/CHUGIAK | 1,228,464 | 4.3% |
| KENAI/SOLDOTNA/HOMER | 901,720 | 3.2% |
| KODIAK | 663,777 | 2.3% |
| OTHER GEOGRAPHIC REGION | 851,863 | 3.0% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 4,707,341 | 16.5% |
| FEDERALLY INSURED - VA | 5,459,795 | 19.1% |
| FEDERALLY INSURED - FHA | 14,237,746 | 49.8% |
| PRIMARY MORTGAGE INSURANCE | 934,644 | 3.3% |
| FEDERALLY INSURED - RD | 3,237,882 | 11.3% |
| FEDERALLY INSURED - HUD 184 | 0 | 0.0% |
| SELLER SERVICER | | |
| WELLS FARGO | 19,626,750 | 68.7% |
| ALASKA USA | 5,103,408 | 17.9% |
| FIRST NATIONAL BANK OF AK | 2,601,025 | 9.1% |
| OTHER SELLER SERVICER | 1,246,225 | 4.4% |

## 103 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

| | |
|---|---|
| Weighted Average Interest Rate | 6.931% |
| Weighted Average Remaining Term | 266 |
| Weighted Average Loan To Value | 80 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 86,427,123 | 100.0% |
| PARTICIPATION LOANS | 0 | 0.0% |
| REAL ESTATE OWNED | 27 | 0.0% |
| **TOTAL PORTFOLIO** | **86,427,150** | **100.0%** |

| FUND DELINQUENT: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 2,776,686 | 3.21% |
| 60 DAYS PAST DUE | 1,286,350 | 1.49% |
| 90 DAYS PAST DUE | 782,753 | 0.91% |
| 120+ DAYS PAST DUE | 802,366 | 0.93% |
| **TOTAL DELINQUENT** | **5,648,155** | **6.54%** |

**FUND DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 82,989,912 | 96.0% |
| RURAL | 806,765 | 0.9% |
| TAXABLE | 2,630,472 | 3.0% |
| VETERANS MORTGAGE PROGRAM | 0 | 0.0% |
| TAXABLE FIRST-TIME HOMEBUYER | 0 | 0.0% |
| MULTI-FAMILY/SPECIAL NEEDS | 0 | 0.0% |
| OTHER LOAN PROGRAM | 0 | 0.0% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 63,651,053 | 73.6% |
| CONDO | 20,632,357 | 23.9% |
| MULTI-FAMILY | 0 | 0.0% |
| DUPLEX | 2,143,740 | 2.5% |
| 3-PLEX/4-PLEX | 0 | 0.0% |
| MOBILE HOME TYPE II | 0 | 0.0% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 44,583,036 | 51.6% |
| WASILLA/PALMER | 17,327,474 | 20.0% |
| FAIRBANKS/NORTH POLE | 9,019,736 | 10.4% |
| JUNEAU/KETCHIKAN | 2,981,527 | 3.4% |
| EAGLE RIVER/CHUGIAK | 5,565,726 | 6.4% |
| KENAI/SOLDOTNA/HOMER | 3,223,423 | 3.7% |
| KODIAK | 974,550 | 1.1% |
| OTHER GEOGRAPHIC REGION | 2,751,679 | 3.2% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 16,525,024 | 19.1% |
| FEDERALLY INSURED - VA | 15,831,011 | 18.3% |
| FEDERALLY INSURED - FHA | 41,165,563 | 47.6% |
| PRIMARY MORTGAGE INSURANCE | 4,197,204 | 4.9% |
| FEDERALLY INSURED - RD | 8,613,201 | 10.0% |
| FEDERALLY INSURED - HUD 184 | 95,147 | 0.1% |
| SELLER SERVICER | | |
| WELLS FARGO | 53,530,650 | 61.9% |
| ALASKA USA | 17,706,065 | 20.5% |
| FIRST NATIONAL BANK OF AK | 9,361,459 | 10.8% |
| OTHER SELLER SERVICER | 5,828,976 | 6.7% |

## 104 MORTGAGE REVENUE BONDS 2000 SERIES A-D

| | |
|---|---|
| Weighted Average Interest Rate | 6.498% |
| Weighted Average Remaining Term | 284 |
| Weighted Average Loan To Value | 83 |

| **FUND PORTFOLIO:** | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 52,755,764 | 90.8% |
| PARTICIPATION LOANS | 5,367,809 | 9.2% |
| REAL ESTATE OWNED | 375 | 0.0% |
| **TOTAL PORTFOLIO** | **58,123,948** | **100.0%** |

| **FUND DELINQUENT:** | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 2,696,408 | 4.64% |
| 60 DAYS PAST DUE | 1,546,916 | 2.66% |
| 90 DAYS PAST DUE | 613,710 | 1.06% |
| 120+ DAYS PAST DUE | 431,418 | 0.74% |
| **TOTAL DELINQUENT** | **5,288,452** | **9.10%** |

**FUND DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 55,465,252 | 95.4% |
| RURAL | 0 | 0.0% |
| TAXABLE | 2,437,536 | 4.2% |
| VETERANS MORTGAGE PROGRAM | 221,160 | 0.4% |
| TAXABLE FIRST-TIME HOMEBUYER | 0 | 0.0% |
| MULTI-FAMILY/SPECIAL NEEDS | 0 | 0.0% |
| OTHER LOAN PROGRAM | 0 | 0.0% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 44,825,534 | 77.1% |
| CONDO | 11,213,395 | 19.3% |
| MULTI-FAMILY | 0 | 0.0% |
| DUPLEX | 2,085,018 | 3.6% |
| 3-PLEX/4-PLEX | 0 | 0.0% |
| MOBILE HOME TYPE II | 0 | 0.0% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 32,021,887 | 55.1% |
| WASILLA/PALMER | 10,131,510 | 17.4% |
| FAIRBANKS/NORTH POLE | 6,356,176 | 10.9% |
| JUNEAU/KETCHIKAN | 2,013,000 | 3.5% |
| EAGLE RIVER/CHUGIAK | 3,302,150 | 5.7% |
| KENAI/SOLDOTNA/HOMER | 2,327,783 | 4.0% |
| KODIAK | 210,356 | 0.4% |
| OTHER GEOGRAPHIC REGION | 1,761,085 | 3.0% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 12,104,864 | 20.8% |
| FEDERALLY INSURED - VA | 12,275,048 | 21.1% |
| FEDERALLY INSURED - FHA | 23,909,802 | 41.1% |
| PRIMARY MORTGAGE INSURANCE | 3,989,059 | 6.9% |
| FEDERALLY INSURED - RD | 5,132,490 | 8.8% |
| FEDERALLY INSURED - HUD 184 | 712,684 | 1.2% |
| SELLER SERVICER | | |
| WELLS FARGO | 35,929,211 | 61.8% |
| ALASKA USA | 11,768,783 | 20.2% |
| FIRST NATIONAL BANK OF AK | 6,483,959 | 11.2% |
| OTHER SELLER SERVICER | 3,941,995 | 6.8% |

## 105 MORTGAGE REVENUE BONDS 2001 SERIES A, B

| | |
|---|---|
| Weighted Average Interest Rate | 6.110% |
| Weighted Average Remaining Term | 283 |
| Weighted Average Loan To Value | 82 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 63,973,366 | 100.0% |
| PARTICIPATION LOANS | 0 | 0.0% |
| REAL ESTATE OWNED | 20 | 0.0% |
| **TOTAL PORTFOLIO** | **63,973,386** | **100.0%** |

| FUND DELINQUENT: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 3,147,771 | 4.92% |
| 60 DAYS PAST DUE | 372,071 | 0.58% |
| 90 DAYS PAST DUE | 205,963 | 0.32% |
| 120+ DAYS PAST DUE | 196,219 | 0.31% |
| **TOTAL DELINQUENT** | **3,922,023** | **6.13%** |

**FUND DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 63,464,325 | 99.2% |
| RURAL | 0 | 0.0% |
| TAXABLE | 509,060 | 0.8% |
| VETERANS MORTGAGE PROGRAM | 0 | 0.0% |
| TAXABLE FIRST-TIME HOMEBUYER | 0 | 0.0% |
| MULTI-FAMILY/SPECIAL NEEDS | 0 | 0.0% |
| OTHER LOAN PROGRAM | 0 | 0.0% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 45,897,204 | 71.7% |
| CONDO | 16,010,931 | 25.0% |
| MULTI-FAMILY | 0 | 0.0% |
| DUPLEX | 2,065,250 | 3.2% |
| 3-PLEX/4-PLEX | 0 | 0.0% |
| MOBILE HOME TYPE II | 0 | 0.0% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 36,932,600 | 57.7% |
| WASILLA/PALMER | 11,377,009 | 17.8% |
| FAIRBANKS/NORTH POLE | 7,083,697 | 11.1% |
| JUNEAU/KETCHIKAN | 2,652,761 | 4.1% |
| EAGLE RIVER/CHUGIAK | 1,755,074 | 2.7% |
| KENAI/SOLDOTNA/HOMER | 2,365,009 | 3.7% |
| KODIAK | 576,626 | 0.9% |
| OTHER GEOGRAPHIC REGION | 1,230,610 | 1.9% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 14,159,517 | 22.1% |
| FEDERALLY INSURED - VA | 9,391,556 | 14.7% |
| FEDERALLY INSURED - FHA | 27,392,706 | 42.8% |
| PRIMARY MORTGAGE INSURANCE | 3,527,933 | 5.5% |
| FEDERALLY INSURED - RD | 8,718,906 | 13.6% |
| FEDERALLY INSURED - HUD 184 | 782,767 | 1.2% |
| SELLER SERVICER | | |
| WELLS FARGO | 32,643,462 | 51.0% |
| ALASKA USA | 18,780,221 | 29.4% |
| FIRST NATIONAL BANK OF AK | 6,165,068 | 9.6% |
| OTHER SELLER SERVICER | 6,384,635 | 10.0% |

## 106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

| | |
|---|---|
| Weighted Average Interest Rate | 5.727% |
| Weighted Average Remaining Term | 304 |
| Weighted Average Loan To Value | 86 |

| **FUND PORTFOLIO:** | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 171,021,811 | 94.1% |
| PARTICIPATION LOANS | 10,545,569 | 5.8% |
| REAL ESTATE OWNED | 111,630 | 0.1% |
| **TOTAL PORTFOLIO** | **181,679,009** | **100.0%** |

| **FUND DELINQUENT:** | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 4,437,275 | 2.44% |
| 60 DAYS PAST DUE | 3,353,795 | 1.85% |
| 90 DAYS PAST DUE | 1,422,916 | 0.78% |
| 120+ DAYS PAST DUE | 1,190,154 | 0.66% |
| **TOTAL DELINQUENT** | **10,404,140** | **5.73%** |

**FUND DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 175,488,675 | 96.6% |
| RURAL | 0 | 0.0% |
| TAXABLE | 3,521,219 | 1.9% |
| VETERANS MORTGAGE PROGRAM | 0 | 0.0% |
| TAXABLE FIRST-TIME HOMEBUYER | 0 | 0.0% |
| MULTI-FAMILY/SPECIAL NEEDS | 2,669,116 | 1.5% |
| OTHER LOAN PROGRAM | 0 | 0.0% |
| **PROPERTY TYPE** | | |
| SINGLE FAMILY RESIDENCE | 120,438,626 | 66.3% |
| CONDO | 52,233,373 | 28.8% |
| MULTI-FAMILY | 2,669,116 | 1.5% |
| DUPLEX | 6,160,946 | 3.4% |
| 3-PLEX/4-PLEX | 176,948 | 0.1% |
| MOBILE HOME TYPE II | 0 | 0.0% |
| **GEOGRAPHIC REGION** | | |
| ANCHORAGE | 103,125,050 | 56.8% |
| WASILLA/PALMER | 30,888,497 | 17.0% |
| FAIRBANKS/NORTH POLE | 18,273,631 | 10.1% |
| JUNEAU/KETCHIKAN | 7,277,137 | 4.0% |
| EAGLE RIVER/CHUGIAK | 9,926,105 | 5.5% |
| KENAI/SOLDOTNA/HOMER | 5,778,140 | 3.2% |
| KODIAK | 2,919,812 | 1.6% |
| OTHER GEOGRAPHIC REGION | 3,490,637 | 1.9% |
| **MORTGAGE INSURANCE** | | |
| UNINSURED | 38,764,794 | 21.3% |
| FEDERALLY INSURED - VA | 30,152,407 | 16.6% |
| FEDERALLY INSURED - FHA | 81,207,525 | 44.7% |
| PRIMARY MORTGAGE INSURANCE | 14,597,064 | 8.0% |
| FEDERALLY INSURED - RD | 15,325,932 | 8.4% |
| FEDERALLY INSURED - HUD 184 | 1,631,286 | 0.9% |
| **SELLER SERVICER** | | |
| WELLS FARGO | 89,621,406 | 49.3% |
| ALASKA USA | 44,307,085 | 24.4% |
| FIRST NATIONAL BANK OF AK | 36,956,029 | 20.3% |
| OTHER SELLER SERVICER | 10,794,489 | 5.9% |

## 107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A

| | |
|---|---|
| Weighted Average Interest Rate | 5.495% |
| Weighted Average Remaining Term | 318 |
| Weighted Average Loan To Value | 88 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 81,322,270 | 97.2% |
| PARTICIPATION LOANS | 2,317,973 | 2.8% |
| REAL ESTATE OWNED | 50 | 0.0% |
| **TOTAL PORTFOLIO** | **83,640,293** | **100.0%** |

| FUND DELINQUENT: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 3,596,781 | 4.30% |
| 60 DAYS PAST DUE | 1,449,932 | 1.73% |
| 90 DAYS PAST DUE | 390,584 | 0.47% |
| 120+ DAYS PAST DUE | 1,086,120 | 1.30% |
| **TOTAL DELINQUENT** | **6,523,417** | **7.80%** |

**FUND DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 83,640,293 | 100.0% |
| RURAL | 0 | 0.0% |
| TAXABLE | 0 | 0.0% |
| VETERANS MORTGAGE PROGRAM | 0 | 0.0% |
| TAXABLE FIRST-TIME HOMEBUYER | 0 | 0.0% |
| MULTI-FAMILY/SPECIAL NEEDS | 0 | 0.0% |
| OTHER LOAN PROGRAM | 0 | 0.0% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 56,256,385 | 67.3% |
| CONDO | 26,132,997 | 31.2% |
| MULTI-FAMILY | 0 | 0.0% |
| DUPLEX | 1,250,911 | 1.5% |
| 3-PLEX/4-PLEX | 0 | 0.0% |
| MOBILE HOME TYPE II | 0 | 0.0% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 46,537,326 | 55.6% |
| WASILLA/PALMER | 15,080,342 | 18.0% |
| FAIRBANKS/NORTH POLE | 6,005,684 | 7.2% |
| JUNEAU/KETCHIKAN | 5,371,133 | 6.4% |
| EAGLE RIVER/CHUGIAK | 6,965,372 | 8.3% |
| KENAI/SOLDOTNA/HOMER | 1,329,456 | 1.6% |
| KODIAK | 634,845 | 0.8% |
| OTHER GEOGRAPHIC REGION | 1,716,135 | 2.1% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 16,798,154 | 20.1% |
| FEDERALLY INSURED - VA | 18,709,837 | 22.4% |
| FEDERALLY INSURED - FHA | 33,539,649 | 40.1% |
| PRIMARY MORTGAGE INSURANCE | 7,457,904 | 8.9% |
| FEDERALLY INSURED - RD | 5,822,128 | 7.0% |
| FEDERALLY INSURED - HUD 184 | 1,312,621 | 1.6% |
| SELLER SERVICER | | |
| WELLS FARGO | 53,676,783 | 64.2% |
| ALASKA USA | 22,044,790 | 26.4% |
| FIRST NATIONAL BANK OF AK | 4,413,777 | 5.3% |
| OTHER SELLER SERVICER | 3,504,944 | 4.2% |

## 108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B

| | |
|---|---|
| Weighted Average Interest Rate | 5.054% |
| Weighted Average Remaining Term | 321 |
| Weighted Average Loan To Value | 88 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 54,505,415 | 85.0% |
| PARTICIPATION LOANS | 9,599,322 | 15.0% |
| REAL ESTATE OWNED | 6,018 | 0.0% |
| **TOTAL PORTFOLIO** | **64,110,755** | **100.0%** |

| FUND DELINQUENT: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 3,391,597 | 5.29% |
| 60 DAYS PAST DUE | 565,205 | 0.88% |
| 90 DAYS PAST DUE | 688,125 | 1.07% |
| 120+ DAYS PAST DUE | 435,328 | 0.68% |
| **TOTAL DELINQUENT** | **5,080,255** | **7.92%** |

**FUND DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 61,256,107 | 95.5% |
| RURAL | 0 | 0.0% |
| TAXABLE | 2,854,649 | 4.5% |
| VETERANS MORTGAGE PROGRAM | 0 | 0.0% |
| TAXABLE FIRST-TIME HOMEBUYER | 0 | 0.0% |
| MULTI-FAMILY/SPECIAL NEEDS | 0 | 0.0% |
| OTHER LOAN PROGRAM | 0 | 0.0% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 41,267,144 | 64.4% |
| CONDO | 20,559,500 | 32.1% |
| MULTI-FAMILY | 0 | 0.0% |
| DUPLEX | 2,198,022 | 3.4% |
| 3-PLEX/4-PLEX | 86,089 | 0.1% |
| MOBILE HOME TYPE II | 0 | 0.0% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 33,817,664 | 52.7% |
| WASILLA/PALMER | 13,411,530 | 20.9% |
| FAIRBANKS/NORTH POLE | 5,660,977 | 8.8% |
| JUNEAU/KETCHIKAN | 4,686,899 | 7.3% |
| EAGLE RIVER/CHUGIAK | 2,291,087 | 3.6% |
| KENAI/SOLDOTNA/HOMER | 1,778,748 | 2.8% |
| KODIAK | 779,918 | 1.2% |
| OTHER GEOGRAPHIC REGION | 1,683,932 | 2.6% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 14,836,073 | 23.1% |
| FEDERALLY INSURED - VA | 14,573,554 | 22.7% |
| FEDERALLY INSURED - FHA | 20,020,929 | 31.2% |
| PRIMARY MORTGAGE INSURANCE | 6,598,806 | 10.3% |
| FEDERALLY INSURED - RD | 7,019,835 | 10.9% |
| FEDERALLY INSURED - HUD 184 | 1,061,558 | 1.7% |
| SELLER SERVICER | | |
| WELLS FARGO | 42,476,820 | 66.3% |
| ALASKA USA | 14,077,927 | 22.0% |
| FIRST NATIONAL BANK OF AK | 3,983,233 | 6.2% |
| OTHER SELLER SERVICER | 3,572,775 | 5.6% |

## 109 HOME MORTGAGE REVENUE BONDS 2006 SERIES C

| | |
|---|---|
| Weighted Average Interest Rate | 5.279% |
| Weighted Average Remaining Term | 328 |
| Weighted Average Loan To Value | 93 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 58,884,230 | 89.0% |
| PARTICIPATION LOANS | 7,313,120 | 11.0% |
| REAL ESTATE OWNED | 37 | 0.0% |
| **TOTAL PORTFOLIO** | **66,197,387** | **100.0%** |

| FUND DELINQUENT: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 1,206,410 | 1.82% |
| 60 DAYS PAST DUE | 640,951 | 0.97% |
| 90 DAYS PAST DUE | 360,400 | 0.54% |
| 120+ DAYS PAST DUE | 457,542 | 0.69% |
| **TOTAL DELINQUENT** | **2,665,303** | **4.03%** |

**FUND DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 66,141,061 | 99.9% |
| RURAL | 0 | 0.0% |
| TAXABLE | 56,326 | 0.1% |
| VETERANS MORTGAGE PROGRAM | 0 | 0.0% |
| TAXABLE FIRST-TIME HOMEBUYER | 0 | 0.0% |
| MULTI-FAMILY/SPECIAL NEEDS | 0 | 0.0% |
| OTHER LOAN PROGRAM | 0 | 0.0% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 45,577,620 | 68.9% |
| CONDO | 19,299,036 | 29.2% |
| MULTI-FAMILY | 0 | 0.0% |
| DUPLEX | 1,320,731 | 2.0% |
| 3-PLEX/4-PLEX | 0 | 0.0% |
| MOBILE HOME TYPE II | 0 | 0.0% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 34,617,367 | 52.3% |
| WASILLA/PALMER | 9,503,823 | 14.4% |
| FAIRBANKS/NORTH POLE | 5,250,268 | 7.9% |
| JUNEAU/KETCHIKAN | 4,492,652 | 6.8% |
| EAGLE RIVER/CHUGIAK | 8,696,147 | 13.1% |
| KENAI/SOLDOTNA/HOMER | 467,973 | 0.7% |
| KODIAK | 475,339 | 0.7% |
| OTHER GEOGRAPHIC REGION | 2,693,817 | 4.1% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 6,864,643 | 10.4% |
| FEDERALLY INSURED - VA | 23,414,067 | 35.4% |
| FEDERALLY INSURED - FHA | 25,785,267 | 39.0% |
| PRIMARY MORTGAGE INSURANCE | 5,742,424 | 8.7% |
| FEDERALLY INSURED - RD | 3,381,013 | 5.1% |
| FEDERALLY INSURED - HUD 184 | 1,009,973 | 1.5% |
| SELLER SERVICER | | |
| WELLS FARGO | 49,766,044 | 75.2% |
| ALASKA USA | 11,693,789 | 17.7% |
| FIRST NATIONAL BANK OF AK | 3,323,293 | 5.0% |
| OTHER SELLER SERVICER | 1,414,261 | 2.1% |

## 110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

| | |
|---|---|
| Weighted Average Interest Rate | 5.350% |
| Weighted Average Remaining Term | 299 |
| Weighted Average Loan To Value | 81 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 64,842,687 | 90.8% |
| PARTICIPATION LOANS | 6,599,641 | 9.2% |
| REAL ESTATE OWNED | 8 | 0.0% |
| **TOTAL PORTFOLIO** | **71,442,335** | **100.0%** |

| FUND DELINQUENT: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 1,465,099 | 2.05% |
| 60 DAYS PAST DUE | 207,038 | 0.29% |
| 90 DAYS PAST DUE | 33,778 | 0.05% |
| 120+ DAYS PAST DUE | 177,728 | 0.25% |
| **TOTAL DELINQUENT** | **1,883,642** | **2.64%** |

**FUND DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 7,497,355 | 10.5% |
| RURAL | 19,619,813 | 27.5% |
| TAXABLE | 22,891,804 | 32.0% |
| VETERANS MORTGAGE PROGRAM | 182,472 | 0.3% |
| TAXABLE FIRST-TIME HOMEBUYER | 21,218,428 | 29.7% |
| MULTI-FAMILY/SPECIAL NEEDS | 0 | 0.0% |
| OTHER LOAN PROGRAM | 32,462 | 0.0% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 61,202,400 | 85.7% |
| CONDO | 5,056,417 | 7.1% |
| MULTI-FAMILY | 0 | 0.0% |
| DUPLEX | 4,634,061 | 6.5% |
| 3-PLEX/4-PLEX | 549,457 | 0.8% |
| MOBILE HOME TYPE II | 0 | 0.0% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 21,834,674 | 30.6% |
| WASILLA/PALMER | 8,011,003 | 11.2% |
| FAIRBANKS/NORTH POLE | 9,007,349 | 12.6% |
| JUNEAU/KETCHIKAN | 6,721,560 | 9.4% |
| EAGLE RIVER/CHUGIAK | 3,999,607 | 5.6% |
| KENAI/SOLDOTNA/HOMER | 6,628,171 | 9.3% |
| KODIAK | 4,185,178 | 5.9% |
| OTHER GEOGRAPHIC REGION | 11,054,794 | 15.5% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 31,530,568 | 44.1% |
| FEDERALLY INSURED - VA | 10,343,365 | 14.5% |
| FEDERALLY INSURED - FHA | 15,432,075 | 21.6% |
| PRIMARY MORTGAGE INSURANCE | 9,497,181 | 13.3% |
| FEDERALLY INSURED - RD | 3,320,692 | 4.6% |
| FEDERALLY INSURED - HUD 184 | 1,318,455 | 1.8% |
| SELLER SERVICER | | |
| WELLS FARGO | 34,628,959 | 48.5% |
| ALASKA USA | 15,588,311 | 21.8% |
| FIRST NATIONAL BANK OF AK | 12,946,095 | 18.1% |
| OTHER SELLER SERVICER | 8,278,970 | 11.6% |

As of: **4/30/2009**

## 111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

| | |
|---|---|
| Weighted Average Interest Rate | 5.600% |
| Weighted Average Remaining Term | 297 |
| Weighted Average Loan To Value | 82 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 70,032,778 | 94.9% |
| PARTICIPATION LOANS | 3,745,401 | 5.1% |
| REAL ESTATE OWNED | 18 | 0.0% |
| **TOTAL PORTFOLIO** | **73,778,198** | **100.0%** |

| FUND DELINQUENT: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 1,457,942 | 1.98% |
| 60 DAYS PAST DUE | 0 | 0.00% |
| 90 DAYS PAST DUE | 111,184 | 0.15% |
| 120+ DAYS PAST DUE | 447,828 | 0.61% |
| **TOTAL DELINQUENT** | **2,016,954** | **2.73%** |

**FUND DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 6,690,936 | 9.1% |
| RURAL | 18,837,411 | 25.5% |
| TAXABLE | 25,317,852 | 34.3% |
| VETERANS MORTGAGE PROGRAM | 74,277 | 0.1% |
| TAXABLE FIRST-TIME HOMEBUYER | 22,791,533 | 30.9% |
| MULTI-FAMILY/SPECIAL NEEDS | 0 | 0.0% |
| OTHER LOAN PROGRAM | 66,189 | 0.1% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 63,283,291 | 85.8% |
| CONDO | 5,514,859 | 7.5% |
| MULTI-FAMILY | 0 | 0.0% |
| DUPLEX | 4,488,699 | 6.1% |
| 3-PLEX/4-PLEX | 491,348 | 0.7% |
| MOBILE HOME TYPE II | 0 | 0.0% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 20,145,777 | 27.3% |
| WASILLA/PALMER | 8,975,001 | 12.2% |
| FAIRBANKS/NORTH POLE | 10,973,808 | 14.9% |
| JUNEAU/KETCHIKAN | 8,648,779 | 11.7% |
| EAGLE RIVER/CHUGIAK | 4,203,945 | 5.7% |
| KENAI/SOLDOTNA/HOMER | 4,983,705 | 6.8% |
| KODIAK | 5,001,005 | 6.8% |
| OTHER GEOGRAPHIC REGION | 10,846,178 | 14.7% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 30,055,540 | 40.7% |
| FEDERALLY INSURED - VA | 10,834,706 | 14.7% |
| FEDERALLY INSURED - FHA | 14,380,461 | 19.5% |
| PRIMARY MORTGAGE INSURANCE | 12,613,734 | 17.1% |
| FEDERALLY INSURED - RD | 3,916,212 | 5.3% |
| FEDERALLY INSURED - HUD 184 | 1,977,544 | 2.7% |
| SELLER SERVICER | | |
| WELLS FARGO | 33,701,461 | 45.7% |
| ALASKA USA | 15,773,231 | 21.4% |
| FIRST NATIONAL BANK OF AK | 13,742,491 | 18.6% |
| OTHER SELLER SERVICER | 10,561,015 | 14.3% |

## 112 HOME MORTGAGE REVENUE BONDS 2007 SERIES C

| | |
|---|---|
| Weighted Average Interest Rate | 5.176% |
| Weighted Average Remaining Term | 333 |
| Weighted Average Loan To Value | 92 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 79,815,280 | 93.0% |
| PARTICIPATION LOANS | 5,899,889 | 6.9% |
| REAL ESTATE OWNED | 147,498 | 0.2% |
| **TOTAL PORTFOLIO** | **85,862,667** | **100.0%** |

| FUND DELINQUENT: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 2,694,698 | 3.14% |
| 60 DAYS PAST DUE | 1,367,429 | 1.60% |
| 90 DAYS PAST DUE | 837,007 | 0.98% |
| 120+ DAYS PAST DUE | 538,927 | 0.63% |
| **TOTAL DELINQUENT** | **5,438,061** | **6.34%** |

**FUND DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 85,862,667 | 100.0% |
| RURAL | 0 | 0.0% |
| TAXABLE | 0 | 0.0% |
| VETERANS MORTGAGE PROGRAM | 0 | 0.0% |
| TAXABLE FIRST-TIME HOMEBUYER | 0 | 0.0% |
| MULTI-FAMILY/SPECIAL NEEDS | 0 | 0.0% |
| OTHER LOAN PROGRAM | 0 | 0.0% |
| **PROPERTY TYPE** | | |
| SINGLE FAMILY RESIDENCE | 57,152,701 | 66.6% |
| CONDO | 26,281,333 | 30.6% |
| MULTI-FAMILY | 0 | 0.0% |
| DUPLEX | 2,428,634 | 2.8% |
| 3-PLEX/4-PLEX | 0 | 0.0% |
| MOBILE HOME TYPE II | 0 | 0.0% |
| **GEOGRAPHIC REGION** | | |
| ANCHORAGE | 48,350,059 | 56.3% |
| WASILLA/PALMER | 13,891,215 | 16.2% |
| FAIRBANKS/NORTH POLE | 7,797,179 | 9.1% |
| JUNEAU/KETCHIKAN | 3,036,782 | 3.5% |
| EAGLE RIVER/CHUGIAK | 5,764,758 | 6.7% |
| KENAI/SOLDOTNA/HOMER | 1,572,574 | 1.8% |
| KODIAK | 1,567,278 | 1.8% |
| OTHER GEOGRAPHIC REGION | 3,882,822 | 4.5% |
| **MORTGAGE INSURANCE** | | |
| UNINSURED | 12,871,144 | 15.0% |
| FEDERALLY INSURED - VA | 25,576,574 | 29.8% |
| FEDERALLY INSURED - FHA | 32,726,395 | 38.1% |
| PRIMARY MORTGAGE INSURANCE | 6,776,091 | 7.9% |
| FEDERALLY INSURED - RD | 7,269,598 | 8.5% |
| FEDERALLY INSURED - HUD 184 | 642,865 | 0.7% |
| **SELLER SERVICER** | | |
| WELLS FARGO | 64,155,920 | 74.7% |
| ALASKA USA | 14,948,301 | 17.4% |
| FIRST NATIONAL BANK OF AK | 3,259,785 | 3.8% |
| OTHER SELLER SERVICER | 3,498,661 | 4.1% |

## 113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

| | |
|---|---|
| Weighted Average Interest Rate | 5.453% |
| Weighted Average Remaining Term | 297 |
| Weighted Average Loan To Value | 81 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 78,285,285 | 91.8% |
| PARTICIPATION LOANS | 7,001,683 | 8.2% |
| REAL ESTATE OWNED | 20 | 0.0% |
| **TOTAL PORTFOLIO** | **85,286,988** | **100.0%** |

| FUND DELINQUENT: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 2,035,776 | 2.39% |
| 60 DAYS PAST DUE | 438,483 | 0.51% |
| 90 DAYS PAST DUE | 27,810 | 0.03% |
| 120+ DAYS PAST DUE | 545,069 | 0.64% |
| **TOTAL DELINQUENT** | **3,047,138** | **3.57%** |

**FUND DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 9,061,515 | 10.6% |
| RURAL | 26,106,786 | 30.6% |
| TAXABLE | 26,669,741 | 31.3% |
| VETERANS MORTGAGE PROGRAM | 41,545 | 0.0% |
| TAXABLE FIRST-TIME HOMEBUYER | 23,407,401 | 27.4% |
| MULTI-FAMILY/SPECIAL NEEDS | 0 | 0.0% |
| OTHER LOAN PROGRAM | 0 | 0.0% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 72,632,409 | 85.2% |
| CONDO | 7,219,469 | 8.5% |
| MULTI-FAMILY | 0 | 0.0% |
| DUPLEX | 3,962,521 | 4.6% |
| 3-PLEX/4-PLEX | 1,472,589 | 1.7% |
| MOBILE HOME TYPE II | 0 | 0.0% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 24,931,303 | 29.2% |
| WASILLA/PALMER | 9,222,003 | 10.8% |
| FAIRBANKS/NORTH POLE | 11,769,044 | 13.8% |
| JUNEAU/KETCHIKAN | 6,704,405 | 7.9% |
| EAGLE RIVER/CHUGIAK | 4,004,555 | 4.7% |
| KENAI/SOLDOTNA/HOMER | 7,640,069 | 9.0% |
| KODIAK | 5,004,530 | 5.9% |
| OTHER GEOGRAPHIC REGION | 16,011,078 | 18.8% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 38,726,961 | 45.4% |
| FEDERALLY INSURED - VA | 12,777,876 | 15.0% |
| FEDERALLY INSURED - FHA | 17,862,431 | 20.9% |
| PRIMARY MORTGAGE INSURANCE | 9,385,563 | 11.0% |
| FEDERALLY INSURED - RD | 4,052,356 | 4.8% |
| FEDERALLY INSURED - HUD 184 | 2,481,800 | 2.9% |
| SELLER SERVICER | | |
| WELLS FARGO | 39,737,869 | 46.6% |
| ALASKA USA | 17,586,479 | 20.6% |
| FIRST NATIONAL BANK OF AK | 19,217,570 | 22.5% |
| OTHER SELLER SERVICER | 8,745,070 | 10.3% |

## 114 HOME MORTGAGE REVENUE BONDS 2008 SERIES A

| | |
|---|---|
| Weighted Average Interest Rate | 5.427% |
| Weighted Average Remaining Term | 341 |
| Weighted Average Loan To Value | 92 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 70,117,611 | 91.9% |
| PARTICIPATION LOANS | 6,155,525 | 8.1% |
| REAL ESTATE OWNED | 8,870 | 0.0% |
| **TOTAL PORTFOLIO** | **76,282,006** | **100.0%** |

| FUND DELINQUENT: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 2,128,017 | 2.79% |
| 60 DAYS PAST DUE | 1,445,837 | 1.90% |
| 90 DAYS PAST DUE | 621,918 | 0.82% |
| 120+ DAYS PAST DUE | 262,296 | 0.34% |
| **TOTAL DELINQUENT** | **4,458,068** | **5.84%** |

**FUND DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 76,282,006 | 100.0% |
| RURAL | 0 | 0.0% |
| TAXABLE | 0 | 0.0% |
| VETERANS MORTGAGE PROGRAM | 0 | 0.0% |
| TAXABLE FIRST-TIME HOMEBUYER | 0 | 0.0% |
| MULTI-FAMILY/SPECIAL NEEDS | 0 | 0.0% |
| OTHER LOAN PROGRAM | 0 | 0.0% |
| **PROPERTY TYPE** | | |
| SINGLE FAMILY RESIDENCE | 50,670,676 | 66.4% |
| CONDO | 23,565,535 | 30.9% |
| MULTI-FAMILY | 0 | 0.0% |
| DUPLEX | 2,045,794 | 2.7% |
| 3-PLEX/4-PLEX | 0 | 0.0% |
| MOBILE HOME TYPE II | 0 | 0.0% |
| **GEOGRAPHIC REGION** | | |
| ANCHORAGE | 37,580,385 | 49.3% |
| WASILLA/PALMER | 14,139,745 | 18.5% |
| FAIRBANKS/NORTH POLE | 6,929,586 | 9.1% |
| JUNEAU/KETCHIKAN | 3,276,302 | 4.3% |
| EAGLE RIVER/CHUGIAK | 7,660,603 | 10.0% |
| KENAI/SOLDOTNA/HOMER | 2,890,885 | 3.8% |
| KODIAK | 454,487 | 0.6% |
| OTHER GEOGRAPHIC REGION | 3,350,014 | 4.4% |
| **MORTGAGE INSURANCE** | | |
| UNINSURED | 14,487,205 | 19.0% |
| FEDERALLY INSURED - VA | 21,013,247 | 27.5% |
| FEDERALLY INSURED - FHA | 24,821,211 | 32.5% |
| PRIMARY MORTGAGE INSURANCE | 7,779,206 | 10.2% |
| FEDERALLY INSURED - RD | 6,318,071 | 8.3% |
| FEDERALLY INSURED - HUD 184 | 1,863,066 | 2.4% |
| **SELLER SERVICER** | | |
| WELLS FARGO | 49,865,076 | 65.4% |
| ALASKA USA | 18,622,514 | 24.4% |
| FIRST NATIONAL BANK OF AK | 3,924,687 | 5.1% |
| OTHER SELLER SERVICER | 3,869,728 | 5.1% |

## 115 HOME MORTGAGE REVENUE BONDS 2008 SERIES B

| | |
|---|---|
| Weighted Average Interest Rate | 5.353% |
| Weighted Average Remaining Term | 350 |
| Weighted Average Loan To Value | 94 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 76,518,766 | 92.3% |
| PARTICIPATION LOANS | 6,376,963 | 7.7% |
| REAL ESTATE OWNED | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **82,895,729** | **100.0%** |

| FUND DELINQUENT: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 1,063,263 | 1.28% |
| 60 DAYS PAST DUE | 393,917 | 0.48% |
| 90 DAYS PAST DUE | 0 | 0.00% |
| 120+ DAYS PAST DUE | 0 | 0.00% |
| **TOTAL DELINQUENT** | **1,457,180** | **1.76%** |

**FUND DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 82,895,729 | 100.0% |
| RURAL | 0 | 0.0% |
| TAXABLE | 0 | 0.0% |
| VETERANS MORTGAGE PROGRAM | 0 | 0.0% |
| TAXABLE FIRST-TIME HOMEBUYER | 0 | 0.0% |
| MULTI-FAMILY/SPECIAL NEEDS | 0 | 0.0% |
| OTHER LOAN PROGRAM | 0 | 0.0% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 55,915,550 | 67.5% |
| CONDO | 24,642,415 | 29.7% |
| MULTI-FAMILY | 0 | 0.0% |
| DUPLEX | 2,337,763 | 2.8% |
| 3-PLEX/4-PLEX | 0 | 0.0% |
| MOBILE HOME TYPE II | 0 | 0.0% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 49,205,556 | 59.4% |
| WASILLA/PALMER | 14,665,674 | 17.7% |
| FAIRBANKS/NORTH POLE | 7,486,282 | 9.0% |
| JUNEAU/KETCHIKAN | 3,442,266 | 4.2% |
| EAGLE RIVER/CHUGIAK | 4,760,789 | 5.7% |
| KENAI/SOLDOTNA/HOMER | 1,808,558 | 2.2% |
| KODIAK | 418,077 | 0.5% |
| OTHER GEOGRAPHIC REGION | 1,108,527 | 1.3% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 11,121,425 | 13.4% |
| FEDERALLY INSURED - VA | 16,394,473 | 19.8% |
| FEDERALLY INSURED - FHA | 38,182,891 | 46.1% |
| PRIMARY MORTGAGE INSURANCE | 5,760,057 | 6.9% |
| FEDERALLY INSURED - RD | 7,017,986 | 8.5% |
| FEDERALLY INSURED - HUD 184 | 4,418,896 | 5.3% |
| SELLER SERVICER | | |
| WELLS FARGO | 57,098,434 | 68.9% |
| ALASKA USA | 18,983,807 | 22.9% |
| FIRST NATIONAL BANK OF AK | 3,776,473 | 4.6% |
| OTHER SELLER SERVICER | 3,037,015 | 3.7% |

## 202 VETERANS COLLATERALIZED BONDS 1998 FIRST

| | |
|---|---|
| Weighted Average Interest Rate | 6.247% |
| Weighted Average Remaining Term | 253 |
| Weighted Average Loan To Value | 76 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 17,321,371 | 97.8% |
| PARTICIPATION LOANS | 381,830 | 2.2% |
| REAL ESTATE OWNED | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **17,703,201** | **100.0%** |

| FUND DELINQUENT: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 188,519 | 1.06% |
| 60 DAYS PAST DUE | 121,074 | 0.68% |
| 90 DAYS PAST DUE | 0 | 0.00% |
| 120+ DAYS PAST DUE | 0 | 0.00% |
| **TOTAL DELINQUENT** | **309,593** | **1.75%** |

**FUND DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 0 | 0.0% |
| RURAL | 0 | 0.0% |
| TAXABLE | 3,677,762 | 20.8% |
| VETERANS MORTGAGE PROGRAM | 12,280,553 | 69.4% |
| TAXABLE FIRST-TIME HOMEBUYER | 1,744,885 | 9.9% |
| MULTI-FAMILY/SPECIAL NEEDS | 0 | 0.0% |
| OTHER LOAN PROGRAM | 0 | 0.0% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 15,857,220 | 89.6% |
| CONDO | 1,131,334 | 6.4% |
| MULTI-FAMILY | 0 | 0.0% |
| DUPLEX | 374,552 | 2.1% |
| 3-PLEX/4-PLEX | 340,094 | 1.9% |
| MOBILE HOME TYPE II | 0 | 0.0% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 7,034,695 | 39.7% |
| WASILLA/PALMER | 2,890,780 | 16.3% |
| FAIRBANKS/NORTH POLE | 3,111,098 | 17.6% |
| JUNEAU/KETCHIKAN | 1,963,949 | 11.1% |
| EAGLE RIVER/CHUGIAK | 976,340 | 5.5% |
| KENAI/SOLDOTNA/HOMER | 311,326 | 1.8% |
| KODIAK | 524,665 | 3.0% |
| OTHER GEOGRAPHIC REGION | 890,348 | 5.0% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 5,790,719 | 32.7% |
| FEDERALLY INSURED - VA | 9,053,418 | 51.1% |
| FEDERALLY INSURED - FHA | 1,263,985 | 7.1% |
| PRIMARY MORTGAGE INSURANCE | 1,237,220 | 7.0% |
| FEDERALLY INSURED - RD | 357,859 | 2.0% |
| FEDERALLY INSURED - HUD 184 | 0 | 0.0% |
| SELLER SERVICER | | |
| WELLS FARGO | 9,716,920 | 54.9% |
| ALASKA USA | 3,606,917 | 20.4% |
| FIRST NATIONAL BANK OF AK | 2,921,673 | 16.5% |
| OTHER SELLER SERVICER | 1,457,690 | 8.2% |

## 203 VETERANS COLLATERALIZED BONDS 1999 FIRST

| | |
|---|---|
| Weighted Average Interest Rate | 7.110% |
| Weighted Average Remaining Term | 267 |
| Weighted Average Loan To Value | 76 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 38,721,350 | 100.0% |
| PARTICIPATION LOANS | 0 | 0.0% |
| REAL ESTATE OWNED | 10 | 0.0% |
| **TOTAL PORTFOLIO** | **38,721,360** | **100.0%** |

| FUND DELINQUENT: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 214,524 | 0.55% |
| 60 DAYS PAST DUE | 132,548 | 0.34% |
| 90 DAYS PAST DUE | 0 | 0.00% |
| 120+ DAYS PAST DUE | 0 | 0.00% |
| **TOTAL DELINQUENT** | **347,072** | **0.90%** |

**FUND DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 0 | 0.0% |
| RURAL | 0 | 0.0% |
| TAXABLE | 5,869,502 | 15.2% |
| VETERANS MORTGAGE PROGRAM | 30,404,475 | 78.5% |
| TAXABLE FIRST-TIME HOMEBUYER | 2,447,383 | 6.3% |
| MULTI-FAMILY/SPECIAL NEEDS | 0 | 0.0% |
| OTHER LOAN PROGRAM | 0 | 0.0% |
| **PROPERTY TYPE** | | |
| SINGLE FAMILY RESIDENCE | 36,501,192 | 94.3% |
| CONDO | 1,218,079 | 3.1% |
| MULTI-FAMILY | 0 | 0.0% |
| DUPLEX | 766,709 | 2.0% |
| 3-PLEX/4-PLEX | 235,381 | 0.6% |
| MOBILE HOME TYPE II | 0 | 0.0% |
| **GEOGRAPHIC REGION** | | |
| ANCHORAGE | 13,893,485 | 35.9% |
| WASILLA/PALMER | 6,425,115 | 16.6% |
| FAIRBANKS/NORTH POLE | 6,037,195 | 15.6% |
| JUNEAU/KETCHIKAN | 3,288,895 | 8.5% |
| EAGLE RIVER/CHUGIAK | 5,154,712 | 13.3% |
| KENAI/SOLDOTNA/HOMER | 1,558,239 | 4.0% |
| KODIAK | 461,025 | 1.2% |
| OTHER GEOGRAPHIC REGION | 1,902,695 | 4.9% |
| **MORTGAGE INSURANCE** | | |
| UNINSURED | 14,135,749 | 36.5% |
| FEDERALLY INSURED - VA | 18,938,248 | 48.9% |
| FEDERALLY INSURED - FHA | 2,996,486 | 7.7% |
| PRIMARY MORTGAGE INSURANCE | 2,541,004 | 6.6% |
| FEDERALLY INSURED - RD | 109,874 | 0.3% |
| FEDERALLY INSURED - HUD 184 | 0 | 0.0% |
| **SELLER SERVICER** | | |
| WELLS FARGO | 19,099,703 | 49.3% |
| ALASKA USA | 8,773,497 | 22.7% |
| FIRST NATIONAL BANK OF AK | 7,088,386 | 18.3% |
| OTHER SELLER SERVICER | 3,759,775 | 9.7% |

## 204 VETERANS COLLATERALIZED BONDS 2000 FIRST

| | |
|---|---|
| Weighted Average Interest Rate | 7.337% |
| Weighted Average Remaining Term | 264 |
| Weighted Average Loan To Value | 76 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 17,938,699 | 100.0% |
| PARTICIPATION LOANS | 0 | 0.0% |
| REAL ESTATE OWNED | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **17,938,699** | **100.0%** |

| FUND DELINQUENT: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 106,627 | 0.59% |
| 60 DAYS PAST DUE | 0 | 0.00% |
| 90 DAYS PAST DUE | 0 | 0.00% |
| 120+ DAYS PAST DUE | 0 | 0.00% |
| **TOTAL DELINQUENT** | **106,627** | **0.59%** |

**FUND DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 0 | 0.0% |
| RURAL | 0 | 0.0% |
| TAXABLE | 4,414,627 | 24.6% |
| VETERANS MORTGAGE PROGRAM | 11,716,637 | 65.3% |
| TAXABLE FIRST-TIME HOMEBUYER | 1,807,435 | 10.1% |
| MULTI-FAMILY/SPECIAL NEEDS | 0 | 0.0% |
| OTHER LOAN PROGRAM | 0 | 0.0% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 16,392,209 | 91.4% |
| CONDO | 956,854 | 5.3% |
| MULTI-FAMILY | 0 | 0.0% |
| DUPLEX | 452,019 | 2.5% |
| 3-PLEX/4-PLEX | 137,618 | 0.8% |
| MOBILE HOME TYPE II | 0 | 0.0% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 5,791,925 | 32.3% |
| WASILLA/PALMER | 4,004,824 | 22.3% |
| FAIRBANKS/NORTH POLE | 2,589,825 | 14.4% |
| JUNEAU/KETCHIKAN | 1,679,523 | 9.4% |
| EAGLE RIVER/CHUGIAK | 1,845,778 | 10.3% |
| KENAI/SOLDOTNA/HOMER | 410,640 | 2.3% |
| KODIAK | 290,213 | 1.6% |
| OTHER GEOGRAPHIC REGION | 1,325,971 | 7.4% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 5,198,676 | 29.0% |
| FEDERALLY INSURED - VA | 8,515,906 | 47.5% |
| FEDERALLY INSURED - FHA | 2,541,622 | 14.2% |
| PRIMARY MORTGAGE INSURANCE | 1,411,258 | 7.9% |
| FEDERALLY INSURED - RD | 271,238 | 1.5% |
| FEDERALLY INSURED - HUD 184 | 0 | 0.0% |
| SELLER SERVICER | | |
| WELLS FARGO | 9,863,791 | 55.0% |
| ALASKA USA | 3,772,068 | 21.0% |
| FIRST NATIONAL BANK OF AK | 2,367,832 | 13.2% |
| OTHER SELLER SERVICER | 1,935,008 | 10.8% |

## 205 VETERANS COLLATERALIZED BONDS 2002 FIRST

| | |
|---|---|
| Weighted Average Interest Rate | 6.225% |
| Weighted Average Remaining Term | 276 |
| Weighted Average Loan To Value | 79 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 21,344,888 | 97.8% |
| PARTICIPATION LOANS | 486,008 | 2.2% |
| REAL ESTATE OWNED | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **21,830,896** | **100.0%** |

| FUND DELINQUENT: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 190,732 | 0.87% |
| 60 DAYS PAST DUE | 41,034 | 0.19% |
| 90 DAYS PAST DUE | 0 | 0.00% |
| 120+ DAYS PAST DUE | 0 | 0.00% |
| **TOTAL DELINQUENT** | **231,766** | **1.06%** |

**FUND DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 0 | 0.0% |
| RURAL | 0 | 0.0% |
| TAXABLE | 2,034,593 | 9.3% |
| VETERANS MORTGAGE PROGRAM | 17,001,715 | 77.9% |
| TAXABLE FIRST-TIME HOMEBUYER | 2,794,589 | 12.8% |
| MULTI-FAMILY/SPECIAL NEEDS | 0 | 0.0% |
| OTHER LOAN PROGRAM | 0 | 0.0% |
| **PROPERTY TYPE** | | |
| SINGLE FAMILY RESIDENCE | 18,101,033 | 82.9% |
| CONDO | 2,109,649 | 9.7% |
| MULTI-FAMILY | 0 | 0.0% |
| DUPLEX | 789,971 | 3.6% |
| 3-PLEX/4-PLEX | 830,243 | 3.8% |
| MOBILE HOME TYPE II | 0 | 0.0% |
| **GEOGRAPHIC REGION** | | |
| ANCHORAGE | 7,997,807 | 36.6% |
| WASILLA/PALMER | 3,433,205 | 15.7% |
| FAIRBANKS/NORTH POLE | 4,142,423 | 19.0% |
| JUNEAU/KETCHIKAN | 1,681,762 | 7.7% |
| EAGLE RIVER/CHUGIAK | 2,495,429 | 11.4% |
| KENAI/SOLDOTNA/HOMER | 823,736 | 3.8% |
| KODIAK | 163,240 | 0.7% |
| OTHER GEOGRAPHIC REGION | 1,093,294 | 5.0% |
| **MORTGAGE INSURANCE** | | |
| UNINSURED | 6,809,074 | 31.2% |
| FEDERALLY INSURED - VA | 10,704,524 | 49.0% |
| FEDERALLY INSURED - FHA | 2,127,373 | 9.7% |
| PRIMARY MORTGAGE INSURANCE | 2,189,925 | 10.0% |
| FEDERALLY INSURED - RD | 0 | 0.0% |
| FEDERALLY INSURED - HUD 184 | 0 | 0.0% |
| **SELLER SERVICER** | | |
| WELLS FARGO | 5,786,521 | 26.5% |
| ALASKA USA | 5,303,230 | 24.3% |
| FIRST NATIONAL BANK OF AK | 7,763,515 | 35.6% |
| OTHER SELLER SERVICER | 2,977,630 | 13.6% |

## 206 VETERANS COLLATERALIZED BONDS 2005 FIRST

| | |
|---|---|
| Weighted Average Interest Rate | 5.523% |
| Weighted Average Remaining Term | 315 |
| Weighted Average Loan To Value | 86 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 13,282,305 | 80.7% |
| PARTICIPATION LOANS | 3,184,452 | 19.3% |
| REAL ESTATE OWNED | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **16,466,757** | **100.0%** |

| FUND DELINQUENT: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 239,137 | 1.45% |
| 60 DAYS PAST DUE | 0 | 0.00% |
| 90 DAYS PAST DUE | 0 | 0.00% |
| 120+ DAYS PAST DUE | 2 | 0.00% |
| **TOTAL DELINQUENT** | **239,138** | **1.45%** |

**FUND DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 159,235 | 1.0% |
| RURAL | 0 | 0.0% |
| TAXABLE | 1,816,064 | 11.0% |
| VETERANS MORTGAGE PROGRAM | 14,258,377 | 86.6% |
| TAXABLE FIRST-TIME HOMEBUYER | 233,081 | 1.4% |
| MULTI-FAMILY/SPECIAL NEEDS | 0 | 0.0% |
| OTHER LOAN PROGRAM | 0 | 0.0% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 14,895,284 | 90.5% |
| CONDO | 1,366,374 | 8.3% |
| MULTI-FAMILY | 0 | 0.0% |
| DUPLEX | 205,098 | 1.2% |
| 3-PLEX/4-PLEX | 0 | 0.0% |
| MOBILE HOME TYPE II | 0 | 0.0% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 6,193,875 | 37.6% |
| WASILLA/PALMER | 2,532,233 | 15.4% |
| FAIRBANKS/NORTH POLE | 3,836,939 | 23.3% |
| JUNEAU/KETCHIKAN | 715,340 | 4.3% |
| EAGLE RIVER/CHUGIAK | 2,610,932 | 15.9% |
| KENAI/SOLDOTNA/HOMER | 213,156 | 1.3% |
| KODIAK | 0 | 0.0% |
| OTHER GEOGRAPHIC REGION | 364,282 | 2.2% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 5,476,060 | 33.3% |
| FEDERALLY INSURED - VA | 10,713,125 | 65.1% |
| FEDERALLY INSURED - FHA | 0 | 0.0% |
| PRIMARY MORTGAGE INSURANCE | 277,572 | 1.7% |
| FEDERALLY INSURED - RD | 0 | 0.0% |
| FEDERALLY INSURED - HUD 184 | 0 | 0.0% |
| SELLER SERVICER | | |
| WELLS FARGO | 8,535,460 | 51.8% |
| ALASKA USA | 5,649,806 | 34.3% |
| FIRST NATIONAL BANK OF AK | 313,751 | 1.9% |
| OTHER SELLER SERVICER | 1,967,740 | 11.9% |

## 207 VETERANS COLLATERALIZED BONDS 2006 FIRST

| | |
|---|---|
| Weighted Average Interest Rate | 6.058% |
| Weighted Average Remaining Term | 339 |
| Weighted Average Loan To Value | 95 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 209,279,100 | 97.0% |
| PARTICIPATION LOANS | 6,582,896 | 3.0% |
| REAL ESTATE OWNED | 28 | 0.0% |
| **TOTAL PORTFOLIO** | **215,862,024** | **100.0%** |

| FUND DELINQUENT: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 4,816,367 | 2.23% |
| 60 DAYS PAST DUE | 1,172,816 | 0.54% |
| 90 DAYS PAST DUE | 196,061 | 0.09% |
| 120+ DAYS PAST DUE | 117,768 | 0.05% |
| **TOTAL DELINQUENT** | **6,303,011** | **2.92%** |

**FUND DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 2,803,239 | 1.3% |
| RURAL | 0 | 0.0% |
| TAXABLE | 10,851,951 | 5.0% |
| VETERANS MORTGAGE PROGRAM | 189,956,237 | 88.0% |
| TAXABLE FIRST-TIME HOMEBUYER | 12,250,597 | 5.7% |
| MULTI-FAMILY/SPECIAL NEEDS | 0 | 0.0% |
| OTHER LOAN PROGRAM | 0 | 0.0% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 195,086,462 | 90.4% |
| CONDO | 12,459,696 | 5.8% |
| MULTI-FAMILY | 0 | 0.0% |
| DUPLEX | 6,699,962 | 3.1% |
| 3-PLEX/4-PLEX | 1,615,904 | 0.7% |
| MOBILE HOME TYPE II | 0 | 0.0% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 54,250,715 | 25.1% |
| WASILLA/PALMER | 34,638,496 | 16.0% |
| FAIRBANKS/NORTH POLE | 67,881,227 | 31.4% |
| JUNEAU/KETCHIKAN | 8,558,654 | 4.0% |
| EAGLE RIVER/CHUGIAK | 40,666,480 | 18.8% |
| KENAI/SOLDOTNA/HOMER | 3,054,839 | 1.4% |
| KODIAK | 2,843,382 | 1.3% |
| OTHER GEOGRAPHIC REGION | 3,968,231 | 1.8% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 23,245,475 | 10.8% |
| FEDERALLY INSURED - VA | 167,223,573 | 77.5% |
| FEDERALLY INSURED - FHA | 8,286,971 | 3.8% |
| PRIMARY MORTGAGE INSURANCE | 11,387,755 | 5.3% |
| FEDERALLY INSURED - RD | 2,526,647 | 1.2% |
| FEDERALLY INSURED - HUD 184 | 3,191,603 | 1.5% |
| SELLER SERVICER | | |
| WELLS FARGO | 140,098,740 | 64.9% |
| ALASKA USA | 52,797,455 | 24.5% |
| FIRST NATIONAL BANK OF AK | 8,524,582 | 3.9% |
| OTHER SELLER SERVICER | 14,441,247 | 6.7% |

## 208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST

| | |
|---|---|
| Weighted Average Interest Rate | 6.224% |
| Weighted Average Remaining Term | 341 |
| Weighted Average Loan To Value | 95 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 61,035,919 | 99.1% |
| PARTICIPATION LOANS | 553,366 | 0.9% |
| REAL ESTATE OWNED | 10 | 0.0% |
| **TOTAL PORTFOLIO** | **61,589,295** | **100.0%** |

| FUND DELINQUENT: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 1,781,692 | 2.89% |
| 60 DAYS PAST DUE | 584,595 | 0.95% |
| 90 DAYS PAST DUE | 538,245 | 0.87% |
| 120+ DAYS PAST DUE | 182,699 | 0.30% |
| **TOTAL DELINQUENT** | **3,087,231** | **5.01%** |

**FUND DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 2,987,243 | 4.9% |
| RURAL | 0 | 0.0% |
| TAXABLE | 1,714,823 | 2.8% |
| VETERANS MORTGAGE PROGRAM | 56,010,916 | 90.9% |
| TAXABLE FIRST-TIME HOMEBUYER | 876,312 | 1.4% |
| MULTI-FAMILY/SPECIAL NEEDS | 0 | 0.0% |
| OTHER LOAN PROGRAM | 0 | 0.0% |
| **PROPERTY TYPE** | | |
| SINGLE FAMILY RESIDENCE | 57,422,753 | 93.2% |
| CONDO | 2,965,928 | 4.8% |
| MULTI-FAMILY | 0 | 0.0% |
| DUPLEX | 861,901 | 1.4% |
| 3-PLEX/4-PLEX | 338,714 | 0.5% |
| MOBILE HOME TYPE II | 0 | 0.0% |
| **GEOGRAPHIC REGION** | | |
| ANCHORAGE | 15,916,780 | 25.8% |
| WASILLA/PALMER | 10,310,018 | 16.7% |
| FAIRBANKS/NORTH POLE | 14,408,421 | 23.4% |
| JUNEAU/KETCHIKAN | 651,940 | 1.1% |
| EAGLE RIVER/CHUGIAK | 17,208,962 | 27.9% |
| KENAI/SOLDOTNA/HOMER | 530,288 | 0.9% |
| KODIAK | 894,597 | 1.5% |
| OTHER GEOGRAPHIC REGION | 1,668,289 | 2.7% |
| **MORTGAGE INSURANCE** | | |
| UNINSURED | 7,820,978 | 12.7% |
| FEDERALLY INSURED - VA | 47,028,448 | 76.4% |
| FEDERALLY INSURED - FHA | 2,982,262 | 4.8% |
| PRIMARY MORTGAGE INSURANCE | 2,408,632 | 3.9% |
| FEDERALLY INSURED - RD | 1,130,760 | 1.8% |
| FEDERALLY INSURED - HUD 184 | 218,215 | 0.4% |
| **SELLER SERVICER** | | |
| WELLS FARGO | 40,350,123 | 65.5% |
| ALASKA USA | 14,706,132 | 23.9% |
| FIRST NATIONAL BANK OF AK | 1,388,367 | 2.3% |
| OTHER SELLER SERVICER | 5,144,673 | 8.4% |

## 260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

| | |
|---|---|
| Weighted Average Interest Rate | 6.514% |
| Weighted Average Remaining Term | 242 |
| Weighted Average Loan To Value | 74 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 40,396,910 | 100.0% |
| PARTICIPATION LOANS | 0 | 0.0% |
| REAL ESTATE OWNED | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **40,396,910** | **100.0%** |

| FUND DELINQUENT: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 812,582 | 2.01% |
| 60 DAYS PAST DUE | 303,861 | 0.75% |
| 90 DAYS PAST DUE | 0 | 0.00% |
| 120+ DAYS PAST DUE | 130,324 | 0.32% |
| **TOTAL DELINQUENT** | **1,246,767** | **3.09%** |

**FUND DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 14,718,853 | 36.4% |
| RURAL | 3,975,989 | 9.8% |
| TAXABLE | 2,394,599 | 5.9% |
| VETERANS MORTGAGE PROGRAM | 7,543,762 | 18.7% |
| TAXABLE FIRST-TIME HOMEBUYER | 5,501,682 | 13.6% |
| MULTI-FAMILY/SPECIAL NEEDS | 6,262,025 | 15.5% |
| OTHER LOAN PROGRAM | 0 | 0.0% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 30,882,688 | 76.4% |
| CONDO | 2,670,089 | 6.6% |
| MULTI-FAMILY | 6,262,025 | 15.5% |
| DUPLEX | 659,698 | 1.6% |
| 3-PLEX/4-PLEX | 242,875 | 0.6% |
| MOBILE HOME TYPE II | 0 | 0.0% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 18,644,111 | 46.2% |
| WASILLA/PALMER | 4,161,637 | 10.3% |
| FAIRBANKS/NORTH POLE | 4,137,930 | 10.2% |
| JUNEAU/KETCHIKAN | 3,002,219 | 7.4% |
| EAGLE RIVER/CHUGIAK | 2,356,070 | 5.8% |
| KENAI/SOLDOTNA/HOMER | 1,508,316 | 3.7% |
| KODIAK | 1,901,019 | 4.7% |
| OTHER GEOGRAPHIC REGION | 4,685,610 | 11.6% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 16,369,694 | 40.5% |
| FEDERALLY INSURED - VA | 8,079,111 | 20.0% |
| FEDERALLY INSURED - FHA | 12,235,297 | 30.3% |
| PRIMARY MORTGAGE INSURANCE | 1,862,218 | 4.6% |
| FEDERALLY INSURED - RD | 1,346,272 | 3.3% |
| FEDERALLY INSURED - HUD 184 | 504,317 | 1.2% |
| SELLER SERVICER | | |
| WELLS FARGO | 17,987,442 | 44.5% |
| ALASKA USA | 10,264,307 | 25.4% |
| FIRST NATIONAL BANK OF AK | 7,413,700 | 18.4% |
| OTHER SELLER SERVICER | 4,731,461 | 11.7% |

## 260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C

| | |
|---|---|
| Weighted Average Interest Rate | 5.871% |
| Weighted Average Remaining Term | 253 |
| Weighted Average Loan To Value | 61 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 4,085,715 | 100.0% |
| PARTICIPATION LOANS | 0 | 0.0% |
| REAL ESTATE OWNED | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **4,085,715** | **100.0%** |

| FUND DELINQUENT: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 0 | 0.00% |
| 60 DAYS PAST DUE | 0 | 0.00% |
| 90 DAYS PAST DUE | 0 | 0.00% |
| 120+ DAYS PAST DUE | 0 | 0.00% |
| **TOTAL DELINQUENT** | **0** | **0.00%** |

**FUND DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 0 | 0.0% |
| RURAL | 982,319 | 24.0% |
| TAXABLE | 0 | 0.0% |
| VETERANS MORTGAGE PROGRAM | 0 | 0.0% |
| TAXABLE FIRST-TIME HOMEBUYER | 0 | 0.0% |
| MULTI-FAMILY/SPECIAL NEEDS | 3,103,396 | 76.0% |
| OTHER LOAN PROGRAM | 0 | 0.0% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 842,736 | 20.6% |
| CONDO | 0 | 0.0% |
| MULTI-FAMILY | 3,103,396 | 76.0% |
| DUPLEX | 139,582 | 3.4% |
| 3-PLEX/4-PLEX | 63,009 | 1.5% |
| MOBILE HOME TYPE II | 0 | 0.0% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 3,040,387 | 74.4% |
| WASILLA/PALMER | 0 | 0.0% |
| FAIRBANKS/NORTH POLE | 63,009 | 1.5% |
| JUNEAU/KETCHIKAN | 139,582 | 3.4% |
| EAGLE RIVER/CHUGIAK | 0 | 0.0% |
| KENAI/SOLDOTNA/HOMER | 0 | 0.0% |
| KODIAK | 390,080 | 9.5% |
| OTHER GEOGRAPHIC REGION | 452,656 | 11.1% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 4,085,715 | 100.0% |
| FEDERALLY INSURED - VA | 0 | 0.0% |
| FEDERALLY INSURED - FHA | 0 | 0.0% |
| PRIMARY MORTGAGE INSURANCE | 0 | 0.0% |
| FEDERALLY INSURED - RD | 0 | 0.0% |
| FEDERALLY INSURED - HUD 184 | 0 | 0.0% |
| SELLER SERVICER | | |
| WELLS FARGO | 3,216,684 | 78.7% |
| ALASKA USA | 0 | 0.0% |
| FIRST NATIONAL BANK OF AK | 390,080 | 9.5% |
| OTHER SELLER SERVICER | 478,951 | 11.7% |

As of: **4/30/2009**

## 260 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B

| | |
|---|---|
| Weighted Average Interest Rate | 4.955% |
| Weighted Average Remaining Term | 276 |
| Weighted Average Loan To Value | 68 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 9,554,348 | 100.0% |
| PARTICIPATION LOANS | 0 | 0.0% |
| REAL ESTATE OWNED | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **9,554,348** | **100.0%** |

| FUND DELINQUENT: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 151,113 | 1.58% |
| 60 DAYS PAST DUE | 0 | 0.00% |
| 90 DAYS PAST DUE | 0 | 0.00% |
| 120+ DAYS PAST DUE | 0 | 0.00% |
| **TOTAL DELINQUENT** | **151,113** | **1.58%** |

**FUND DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 0 | 0.0% |
| RURAL | 9,554,348 | 100.0% |
| TAXABLE | 0 | 0.0% |
| VETERANS MORTGAGE PROGRAM | 0 | 0.0% |
| TAXABLE FIRST-TIME HOMEBUYER | 0 | 0.0% |
| MULTI-FAMILY/SPECIAL NEEDS | 0 | 0.0% |
| OTHER LOAN PROGRAM | 0 | 0.0% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 8,330,793 | 87.2% |
| CONDO | 0 | 0.0% |
| MULTI-FAMILY | 0 | 0.0% |
| DUPLEX | 687,755 | 7.2% |
| 3-PLEX/4-PLEX | 535,800 | 5.6% |
| MOBILE HOME TYPE II | 0 | 0.0% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 0 | 0.0% |
| WASILLA/PALMER | 0 | 0.0% |
| FAIRBANKS/NORTH POLE | 0 | 0.0% |
| JUNEAU/KETCHIKAN | 1,520,906 | 15.9% |
| EAGLE RIVER/CHUGIAK | 0 | 0.0% |
| KENAI/SOLDOTNA/HOMER | 1,932,812 | 20.2% |
| KODIAK | 1,164,255 | 12.2% |
| OTHER GEOGRAPHIC REGION | 4,936,376 | 51.7% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 8,230,280 | 86.1% |
| FEDERALLY INSURED - VA | 237,149 | 2.5% |
| FEDERALLY INSURED - FHA | 791,019 | 8.3% |
| PRIMARY MORTGAGE INSURANCE | 0 | 0.0% |
| FEDERALLY INSURED - RD | 137,362 | 1.4% |
| FEDERALLY INSURED - HUD 184 | 158,538 | 1.7% |
| SELLER SERVICER | | |
| WELLS FARGO | 3,594,173 | 37.6% |
| ALASKA USA | 1,483,121 | 15.5% |
| FIRST NATIONAL BANK OF AK | 3,003,798 | 31.4% |
| OTHER SELLER SERVICER | 1,473,256 | 15.4% |

## 260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

| | |
|---|---|
| Weighted Average Interest Rate | 7.056% |
| Weighted Average Remaining Term | 286 |
| Weighted Average Loan To Value | 69 |

| **FUND PORTFOLIO:** | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 71,030,603 | 99.9% |
| PARTICIPATION LOANS | 0 | 0.0% |
| REAL ESTATE OWNED | 61,876 | 0.1% |
| **TOTAL PORTFOLIO** | **71,092,479** | **100.0%** |

| **FUND DELINQUENT:** | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 1,097,122 | 1.54% |
| 60 DAYS PAST DUE | 233,407 | 0.33% |
| 90 DAYS PAST DUE | 352,565 | 0.50% |
| 120+ DAYS PAST DUE | 345,273 | 0.49% |
| **TOTAL DELINQUENT** | **2,028,366** | **2.86%** |

**FUND DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 0 | 0.0% |
| RURAL | 0 | 0.0% |
| TAXABLE | 0 | 0.0% |
| VETERANS MORTGAGE PROGRAM | 0 | 0.0% |
| TAXABLE FIRST-TIME HOMEBUYER | 0 | 0.0% |
| MULTI-FAMILY/SPECIAL NEEDS | 71,092,479 | 100.0% |
| OTHER LOAN PROGRAM | 0 | 0.0% |
| **PROPERTY TYPE** | | |
| SINGLE FAMILY RESIDENCE | 7,466,104 | 10.5% |
| CONDO | 0 | 0.0% |
| MULTI-FAMILY | 71,092,479 | 100.0% |
| DUPLEX | 777,803 | 1.1% |
| 3-PLEX/4-PLEX | 1,106,441 | 1.6% |
| MOBILE HOME TYPE II | 0 | 0.0% |
| **GEOGRAPHIC REGION** | | |
| ANCHORAGE | 45,039,477 | 63.4% |
| WASILLA/PALMER | 7,955,556 | 11.2% |
| FAIRBANKS/NORTH POLE | 3,851,908 | 5.4% |
| JUNEAU/KETCHIKAN | 5,847,087 | 8.2% |
| EAGLE RIVER/CHUGIAK | 963,097 | 1.4% |
| KENAI/SOLDOTNA/HOMER | 1,666,872 | 2.3% |
| KODIAK | 613,989 | 0.9% |
| OTHER GEOGRAPHIC REGION | 5,154,493 | 7.3% |
| **MORTGAGE INSURANCE** | | |
| UNINSURED | 71,092,479 | 100.0% |
| FEDERALLY INSURED - VA | 0 | 0.0% |
| FEDERALLY INSURED - FHA | 0 | 0.0% |
| PRIMARY MORTGAGE INSURANCE | 0 | 0.0% |
| FEDERALLY INSURED - RD | 0 | 0.0% |
| FEDERALLY INSURED - HUD 184 | 0 | 0.0% |
| **SELLER SERVICER** | | |
| WELLS FARGO | 20,523,133 | 28.9% |
| ALASKA USA | 6,937,457 | 9.8% |
| FIRST NATIONAL BANK OF AK | 38,578,620 | 54.3% |
| OTHER SELLER SERVICER | 5,053,269 | 7.1% |

## 260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

| | |
|---|---|
| Weighted Average Interest Rate | 7.072% |
| Weighted Average Remaining Term | 254 |
| Weighted Average Loan To Value | 89 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 72,540,102 | 100.0% |
| PARTICIPATION LOANS | 0 | 0.0% |
| REAL ESTATE OWNED | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **72,540,102** | **100.0%** |

| FUND DELINQUENT: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 2,167,766 | 2.99% |
| 60 DAYS PAST DUE | 470,473 | 0.65% |
| 90 DAYS PAST DUE | 0 | 0.00% |
| 120+ DAYS PAST DUE | 0 | 0.00% |
| **TOTAL DELINQUENT** | **2,638,239** | **3.64%** |

**FUND DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 0 | 0.0% |
| RURAL | 40,419 | 0.1% |
| TAXABLE | 0 | 0.0% |
| VETERANS MORTGAGE PROGRAM | 0 | 0.0% |
| TAXABLE FIRST-TIME HOMEBUYER | 141,180 | 0.2% |
| MULTI-FAMILY/SPECIAL NEEDS | 72,358,504 | 99.7% |
| OTHER LOAN PROGRAM | 0 | 0.0% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 1,347,757 | 1.9% |
| CONDO | 203,057 | 0.3% |
| MULTI-FAMILY | 72,358,504 | 99.7% |
| DUPLEX | 0 | 0.0% |
| 3-PLEX/4-PLEX | 109,267 | 0.2% |
| MOBILE HOME TYPE II | 0 | 0.0% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 52,615,916 | 72.5% |
| WASILLA/PALMER | 4,703,762 | 6.5% |
| FAIRBANKS/NORTH POLE | 2,616,190 | 3.6% |
| JUNEAU/KETCHIKAN | 4,999,708 | 6.9% |
| EAGLE RIVER/CHUGIAK | 708,208 | 1.0% |
| KENAI/SOLDOTNA/HOMER | 1,882,809 | 2.6% |
| KODIAK | 1,453,690 | 2.0% |
| OTHER GEOGRAPHIC REGION | 3,559,820 | 4.9% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 72,358,504 | 99.7% |
| FEDERALLY INSURED - VA | 0 | 0.0% |
| FEDERALLY INSURED - FHA | 141,180 | 0.2% |
| PRIMARY MORTGAGE INSURANCE | 0 | 0.0% |
| FEDERALLY INSURED - RD | 0 | 0.0% |
| FEDERALLY INSURED - HUD 184 | 40,419 | 0.1% |
| SELLER SERVICER | | |
| WELLS FARGO | 37,721,717 | 52.0% |
| ALASKA USA | 358,906 | 0.5% |
| FIRST NATIONAL BANK OF AK | 30,388,209 | 41.9% |
| OTHER SELLER SERVICER | 4,071,270 | 5.6% |

## 260 HOUSING DEVELOPMENT BONDS 2004 SERIES D

| | |
|---|---|
| Weighted Average Interest Rate | 7.577% |
| Weighted Average Remaining Term | 308 |
| Weighted Average Loan To Value | 79 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 107,378,971 | 100.0% |
| PARTICIPATION LOANS | 0 | 0.0% |
| REAL ESTATE OWNED | 8 | 0.0% |
| **TOTAL PORTFOLIO** | **107,378,979** | **100.0%** |

| FUND DELINQUENT: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 2,362,849 | 2.20% |
| 60 DAYS PAST DUE | 746,785 | 0.70% |
| 90 DAYS PAST DUE | 433,184 | 0.40% |
| 120+ DAYS PAST DUE | 608,895 | 0.57% |
| **TOTAL DELINQUENT** | **4,151,712** | **3.87%** |

**FUND DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 259,857 | 0.2% |
| RURAL | 3,560,855 | 3.3% |
| TAXABLE | 29,297,524 | 27.3% |
| VETERANS MORTGAGE PROGRAM | 182,958 | 0.2% |
| TAXABLE FIRST-TIME HOMEBUYER | 52,544,715 | 48.9% |
| MULTI-FAMILY/SPECIAL NEEDS | 21,533,069 | 20.1% |
| OTHER LOAN PROGRAM | 0 | 0.0% |
| **PROPERTY TYPE** | | |
| SINGLE FAMILY RESIDENCE | 76,382,409 | 71.1% |
| CONDO | 6,270,610 | 5.8% |
| MULTI-FAMILY | 21,533,069 | 20.1% |
| DUPLEX | 2,838,253 | 2.6% |
| 3-PLEX/4-PLEX | 2,386,514 | 2.2% |
| MOBILE HOME TYPE II | 0 | 0.0% |
| **GEOGRAPHIC REGION** | | |
| ANCHORAGE | 44,464,693 | 41.4% |
| WASILLA/PALMER | 17,472,665 | 16.3% |
| FAIRBANKS/NORTH POLE | 13,456,790 | 12.5% |
| JUNEAU/KETCHIKAN | 9,948,420 | 9.3% |
| EAGLE RIVER/CHUGIAK | 12,161,831 | 11.3% |
| KENAI/SOLDOTNA/HOMER | 2,922,482 | 2.7% |
| KODIAK | 3,025,703 | 2.8% |
| OTHER GEOGRAPHIC REGION | 3,926,394 | 3.7% |
| **MORTGAGE INSURANCE** | | |
| UNINSURED | 46,531,954 | 43.3% |
| FEDERALLY INSURED - VA | 21,772,626 | 20.3% |
| FEDERALLY INSURED - FHA | 19,640,011 | 18.3% |
| PRIMARY MORTGAGE INSURANCE | 15,612,212 | 14.5% |
| FEDERALLY INSURED - RD | 3,083,980 | 2.9% |
| FEDERALLY INSURED - HUD 184 | 738,196 | 0.7% |
| **SELLER SERVICER** | | |
| WELLS FARGO | 50,562,330 | 47.1% |
| ALASKA USA | 25,714,821 | 23.9% |
| FIRST NATIONAL BANK OF AK | 21,717,422 | 20.2% |
| OTHER SELLER SERVICER | 9,384,405 | 8.7% |

## 403 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

| | |
|---|---|
| Weighted Average Interest Rate | 5.217% |
| Weighted Average Remaining Term | 285 |
| Weighted Average Loan To Value | 80 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 196,277,637 | 87.0% |
| PARTICIPATION LOANS | 29,163,856 | 12.9% |
| REAL ESTATE OWNED | 184,683 | 0.1% |
| **TOTAL PORTFOLIO** | **225,626,175** | **100.0%** |

| FUND DELINQUENT: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 5,486,885 | 2.43% |
| 60 DAYS PAST DUE | 1,853,318 | 0.82% |
| 90 DAYS PAST DUE | 1,018,199 | 0.45% |
| 120+ DAYS PAST DUE | 1,563,015 | 0.69% |
| **TOTAL DELINQUENT** | **9,921,416** | **4.40%** |

**FUND DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 12,753,334 | 5.7% |
| RURAL | 10,676,337 | 4.7% |
| TAXABLE | 96,622,303 | 42.8% |
| VETERANS MORTGAGE PROGRAM | 3,460,513 | 1.5% |
| TAXABLE FIRST-TIME HOMEBUYER | 86,253,909 | 38.2% |
| MULTI-FAMILY/SPECIAL NEEDS | 1,988,423 | 0.9% |
| OTHER LOAN PROGRAM | 13,871,357 | 6.1% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 193,431,966 | 85.7% |
| CONDO | 18,602,567 | 8.2% |
| MULTI-FAMILY | 1,988,423 | 0.9% |
| DUPLEX | 8,724,656 | 3.9% |
| 3-PLEX/4-PLEX | 2,785,529 | 1.2% |
| MOBILE HOME TYPE II | 0 | 0.0% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 80,354,577 | 35.6% |
| WASILLA/PALMER | 41,644,654 | 18.5% |
| FAIRBANKS/NORTH POLE | 38,219,567 | 16.9% |
| JUNEAU/KETCHIKAN | 17,174,819 | 7.6% |
| EAGLE RIVER/CHUGIAK | 17,359,864 | 7.7% |
| KENAI/SOLDOTNA/HOMER | 9,894,977 | 4.4% |
| KODIAK | 5,954,735 | 2.6% |
| OTHER GEOGRAPHIC REGION | 15,022,982 | 6.7% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 74,225,866 | 32.9% |
| FEDERALLY INSURED - VA | 49,144,957 | 21.8% |
| FEDERALLY INSURED - FHA | 55,351,449 | 24.5% |
| PRIMARY MORTGAGE INSURANCE | 34,852,335 | 15.4% |
| FEDERALLY INSURED - RD | 9,870,911 | 4.4% |
| FEDERALLY INSURED - HUD 184 | 2,180,658 | 1.0% |
| SELLER SERVICER | | |
| WELLS FARGO | 99,403,661 | 44.1% |
| ALASKA USA | 64,496,659 | 28.6% |
| FIRST NATIONAL BANK OF AK | 37,496,627 | 16.6% |
| OTHER SELLER SERVICER | 24,229,229 | 10.7% |

## 404 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A

| | |
|---|---|
| Weighted Average Interest Rate | 5.643% |
| Weighted Average Remaining Term | 290 |
| Weighted Average Loan To Value | 79 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 108,670,395 | 93.8% |
| PARTICIPATION LOANS | 7,156,353 | 6.2% |
| REAL ESTATE OWNED | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **115,826,747** | **100.0%** |

| FUND DELINQUENT: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 3,230,919 | 2.79% |
| 60 DAYS PAST DUE | 955,244 | 0.82% |
| 90 DAYS PAST DUE | 360,913 | 0.31% |
| 120+ DAYS PAST DUE | 682,906 | 0.59% |
| **TOTAL DELINQUENT** | **5,229,982** | **4.52%** |

**FUND DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 7,372,447 | 6.4% |
| RURAL | 23,883,239 | 20.6% |
| TAXABLE | 46,260,627 | 39.9% |
| VETERANS MORTGAGE PROGRAM | 755,870 | 0.7% |
| TAXABLE FIRST-TIME HOMEBUYER | 33,844,510 | 29.2% |
| MULTI-FAMILY/SPECIAL NEEDS | 253,617 | 0.2% |
| OTHER LOAN PROGRAM | 3,456,437 | 3.0% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 102,179,173 | 88.2% |
| CONDO | 7,030,700 | 6.1% |
| MULTI-FAMILY | 253,617 | 0.2% |
| DUPLEX | 5,817,841 | 5.0% |
| 3-PLEX/4-PLEX | 545,415 | 0.5% |
| MOBILE HOME TYPE II | 0 | 0.0% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 33,826,731 | 29.2% |
| WASILLA/PALMER | 16,177,290 | 14.0% |
| FAIRBANKS/NORTH POLE | 15,793,540 | 13.6% |
| JUNEAU/KETCHIKAN | 11,327,352 | 9.8% |
| EAGLE RIVER/CHUGIAK | 7,715,969 | 6.7% |
| KENAI/SOLDOTNA/HOMER | 8,535,030 | 7.4% |
| KODIAK | 4,567,615 | 3.9% |
| OTHER GEOGRAPHIC REGION | 17,883,221 | 15.4% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 46,327,014 | 40.0% |
| FEDERALLY INSURED - VA | 18,396,666 | 15.9% |
| FEDERALLY INSURED - FHA | 28,485,969 | 24.6% |
| PRIMARY MORTGAGE INSURANCE | 15,185,420 | 13.1% |
| FEDERALLY INSURED - RD | 4,819,174 | 4.2% |
| FEDERALLY INSURED - HUD 184 | 2,612,505 | 2.3% |
| SELLER SERVICER | | |
| WELLS FARGO | 53,897,043 | 46.5% |
| ALASKA USA | 28,415,007 | 24.5% |
| FIRST NATIONAL BANK OF AK | 19,794,800 | 17.1% |
| OTHER SELLER SERVICER | 13,719,898 | 11.8% |

## 502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

| | |
|---|---|
| Weighted Average Interest Rate | 6.358% |
| Weighted Average Remaining Term | 283 |
| Weighted Average Loan To Value | 79 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 215,853,413 | 93.1% |
| PARTICIPATION LOANS | 15,660,033 | 6.8% |
| REAL ESTATE OWNED | 240,175 | 0.1% |
| **TOTAL PORTFOLIO** | **231,753,621** | **100.0%** |

| FUND DELINQUENT: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 4,804,851 | 2.08% |
| 60 DAYS PAST DUE | 994,338 | 0.43% |
| 90 DAYS PAST DUE | 930,036 | 0.40% |
| 120+ DAYS PAST DUE | 1,198,051 | 0.52% |
| **TOTAL DELINQUENT** | **7,927,275** | **3.42%** |

**FUND DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 22,325,516 | 9.6% |
| RURAL | 58,597,007 | 25.3% |
| TAXABLE | 70,481,132 | 30.4% |
| VETERANS MORTGAGE PROGRAM | 3,034,540 | 1.3% |
| TAXABLE FIRST-TIME HOMEBUYER | 68,958,304 | 29.8% |
| MULTI-FAMILY/SPECIAL NEEDS | 7,851,912 | 3.4% |
| OTHER LOAN PROGRAM | 505,209 | 0.2% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 190,749,369 | 82.3% |
| CONDO | 17,350,171 | 7.5% |
| MULTI-FAMILY | 7,851,912 | 3.4% |
| DUPLEX | 14,720,248 | 6.4% |
| 3-PLEX/4-PLEX | 1,253,802 | 0.5% |
| MOBILE HOME TYPE II | 0 | 0.0% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 69,088,672 | 29.8% |
| WASILLA/PALMER | 27,051,589 | 11.7% |
| FAIRBANKS/NORTH POLE | 30,842,991 | 13.3% |
| JUNEAU/KETCHIKAN | 24,901,363 | 10.7% |
| EAGLE RIVER/CHUGIAK | 12,261,946 | 5.3% |
| KENAI/SOLDOTNA/HOMER | 22,166,546 | 9.6% |
| KODIAK | 10,671,863 | 4.6% |
| OTHER GEOGRAPHIC REGION | 34,768,652 | 15.0% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 101,828,708 | 43.9% |
| FEDERALLY INSURED - VA | 42,561,991 | 18.4% |
| FEDERALLY INSURED - FHA | 51,768,863 | 22.3% |
| PRIMARY MORTGAGE INSURANCE | 21,113,290 | 9.1% |
| FEDERALLY INSURED - RD | 10,167,147 | 4.4% |
| FEDERALLY INSURED - HUD 184 | 4,313,622 | 1.9% |
| SELLER SERVICER | | |
| WELLS FARGO | 105,143,916 | 45.4% |
| ALASKA USA | 51,357,039 | 22.2% |
| FIRST NATIONAL BANK OF AK | 49,305,729 | 21.3% |
| OTHER SELLER SERVICER | 25,946,937 | 11.2% |

## 602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

| | |
|---|---|
| Weighted Average Interest Rate | 5.534% |
| Weighted Average Remaining Term | 205 |
| Weighted Average Loan To Value | 63 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 34,296,157 | 100.0% |
| PARTICIPATION LOANS | 0 | 0.0% |
| REAL ESTATE OWNED | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **34,296,157** | **100.0%** |

| FUND DELINQUENT: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 1,057,364 | 3.08% |
| 60 DAYS PAST DUE | 57,623 | 0.17% |
| 90 DAYS PAST DUE | 371,389 | 1.08% |
| 120+ DAYS PAST DUE | 130,224 | 0.38% |
| **TOTAL DELINQUENT** | **1,616,600** | **4.71%** |

**FUND DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 0 | 0.0% |
| RURAL | 34,296,157 | 100.0% |
| TAXABLE | 0 | 0.0% |
| VETERANS MORTGAGE PROGRAM | 0 | 0.0% |
| TAXABLE FIRST-TIME HOMEBUYER | 0 | 0.0% |
| MULTI-FAMILY/SPECIAL NEEDS | 0 | 0.0% |
| OTHER LOAN PROGRAM | 0 | 0.0% |
| **PROPERTY TYPE** | | |
| SINGLE FAMILY RESIDENCE | 31,886,048 | 93.0% |
| CONDO | 0 | 0.0% |
| MULTI-FAMILY | 0 | 0.0% |
| DUPLEX | 2,294,950 | 6.7% |
| 3-PLEX/4-PLEX | 115,159 | 0.3% |
| MOBILE HOME TYPE II | 0 | 0.0% |
| **GEOGRAPHIC REGION** | | |
| ANCHORAGE | 0 | 0.0% |
| WASILLA/PALMER | 0 | 0.0% |
| FAIRBANKS/NORTH POLE | 0 | 0.0% |
| JUNEAU/KETCHIKAN | 3,316,862 | 9.7% |
| EAGLE RIVER/CHUGIAK | 0 | 0.0% |
| KENAI/SOLDOTNA/HOMER | 7,166,607 | 20.9% |
| KODIAK | 5,411,790 | 15.8% |
| OTHER GEOGRAPHIC REGION | 18,400,899 | 53.7% |
| **MORTGAGE INSURANCE** | | |
| UNINSURED | 27,753,550 | 80.9% |
| FEDERALLY INSURED - VA | 1,269,059 | 3.7% |
| FEDERALLY INSURED - FHA | 2,407,704 | 7.0% |
| PRIMARY MORTGAGE INSURANCE | 367,685 | 1.1% |
| FEDERALLY INSURED - RD | 1,328,510 | 3.9% |
| FEDERALLY INSURED - HUD 184 | 1,169,648 | 3.4% |
| **SELLER SERVICER** | | |
| WELLS FARGO | 13,719,544 | 40.0% |
| ALASKA USA | 4,622,730 | 13.5% |
| FIRST NATIONAL BANK OF AK | 10,315,955 | 30.1% |
| OTHER SELLER SERVICER | 5,637,929 | 16.4% |

## 603 STATE CAPITAL PROJECT BONDS 2006 SERIES A

| | |
|---|---|
| Weighted Average Interest Rate | 6.505% |
| Weighted Average Remaining Term | 264 |
| Weighted Average Loan To Value | 73 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 96,081,835 | 100.0% |
| PARTICIPATION LOANS | 0 | 0.0% |
| REAL ESTATE OWNED | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **96,081,835** | **100.0%** |

| FUND DELINQUENT: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 2,613,834 | 2.72% |
| 60 DAYS PAST DUE | 758,012 | 0.79% |
| 90 DAYS PAST DUE | 112,146 | 0.12% |
| 120+ DAYS PAST DUE | 285,450 | 0.30% |
| **TOTAL DELINQUENT** | **3,769,443** | **3.92%** |

**FUND DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 6,113,566 | 6.4% |
| RURAL | 38,900,154 | 40.5% |
| TAXABLE | 18,624,947 | 19.4% |
| VETERANS MORTGAGE PROGRAM | 13,357,877 | 13.9% |
| TAXABLE FIRST-TIME HOMEBUYER | 18,082,419 | 18.8% |
| MULTI-FAMILY/SPECIAL NEEDS | 0 | 0.0% |
| OTHER LOAN PROGRAM | 1,002,872 | 1.0% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 83,452,304 | 86.9% |
| CONDO | 4,767,235 | 5.0% |
| MULTI-FAMILY | 0 | 0.0% |
| DUPLEX | 6,763,755 | 7.0% |
| 3-PLEX/4-PLEX | 839,911 | 0.9% |
| MOBILE HOME TYPE II | 258,630 | 0.3% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 24,762,515 | 25.8% |
| WASILLA/PALMER | 6,035,835 | 6.3% |
| FAIRBANKS/NORTH POLE | 9,217,607 | 9.6% |
| JUNEAU/KETCHIKAN | 11,028,884 | 11.5% |
| EAGLE RIVER/CHUGIAK | 5,936,538 | 6.2% |
| KENAI/SOLDOTNA/HOMER | 7,956,022 | 8.3% |
| KODIAK | 5,642,352 | 5.9% |
| OTHER GEOGRAPHIC REGION | 25,502,081 | 26.5% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 49,896,914 | 51.9% |
| FEDERALLY INSURED - VA | 13,457,964 | 14.0% |
| FEDERALLY INSURED - FHA | 19,083,327 | 19.9% |
| PRIMARY MORTGAGE INSURANCE | 9,990,681 | 10.4% |
| FEDERALLY INSURED - RD | 751,826 | 0.8% |
| FEDERALLY INSURED - HUD 184 | 2,901,124 | 3.0% |
| SELLER SERVICER | | |
| WELLS FARGO | 49,435,908 | 51.5% |
| ALASKA USA | 17,657,486 | 18.4% |
| FIRST NATIONAL BANK OF AK | 17,579,306 | 18.3% |
| OTHER SELLER SERVICER | 11,409,134 | 11.9% |

## 604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

| | |
|---|---|
| Weighted Average Interest Rate | 5.811% |
| Weighted Average Remaining Term | 250 |
| Weighted Average Loan To Value | 70 |

| **FUND PORTFOLIO:** | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 46,977,017 | 100.0% |
| PARTICIPATION LOANS | 0 | 0.0% |
| REAL ESTATE OWNED | 10 | 0.0% |
| **TOTAL PORTFOLIO** | **46,977,027** | **100.0%** |

| **FUND DELINQUENT:** | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 550,681 | 1.17% |
| 60 DAYS PAST DUE | 194,478 | 0.41% |
| 90 DAYS PAST DUE | 212,186 | 0.45% |
| 120+ DAYS PAST DUE | 242,857 | 0.52% |
| **TOTAL DELINQUENT** | **1,200,202** | **2.55%** |

**FUND DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 51,764 | 0.1% |
| RURAL | 32,740,513 | 69.7% |
| TAXABLE | 1,847,399 | 3.9% |
| VETERANS MORTGAGE PROGRAM | 11,616,764 | 24.7% |
| TAXABLE FIRST-TIME HOMEBUYER | 0 | 0.0% |
| MULTI-FAMILY/SPECIAL NEEDS | 720,585 | 1.5% |
| OTHER LOAN PROGRAM | 0 | 0.0% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 42,924,267 | 91.4% |
| CONDO | 196,165 | 0.4% |
| MULTI-FAMILY | 720,585 | 1.5% |
| DUPLEX | 3,136,009 | 6.7% |
| 3-PLEX/4-PLEX | 0 | 0.0% |
| MOBILE HOME TYPE II | 0 | 0.0% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 4,263,049 | 9.1% |
| WASILLA/PALMER | 2,044,582 | 4.4% |
| FAIRBANKS/NORTH POLE | 3,434,739 | 7.3% |
| JUNEAU/KETCHIKAN | 4,315,386 | 9.2% |
| EAGLE RIVER/CHUGIAK | 1,609,159 | 3.4% |
| KENAI/SOLDOTNA/HOMER | 7,752,526 | 16.5% |
| KODIAK | 6,261,274 | 13.3% |
| OTHER GEOGRAPHIC REGION | 17,296,313 | 36.8% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 31,651,034 | 67.4% |
| FEDERALLY INSURED - VA | 8,631,677 | 18.4% |
| FEDERALLY INSURED - FHA | 4,269,692 | 9.1% |
| PRIMARY MORTGAGE INSURANCE | 657,210 | 1.4% |
| FEDERALLY INSURED - RD | 1,313,472 | 2.8% |
| FEDERALLY INSURED - HUD 184 | 453,942 | 1.0% |
| SELLER SERVICER | | |
| WELLS FARGO | 20,362,271 | 43.3% |
| ALASKA USA | 7,331,161 | 15.6% |
| FIRST NATIONAL BANK OF AK | 13,170,019 | 28.0% |
| OTHER SELLER SERVICER | 6,113,576 | 13.0% |

## 803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A

| | |
|---|---|
| Weighted Average Interest Rate | 5.887% |
| Weighted Average Remaining Term | 283 |
| Weighted Average Loan To Value | 82 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 143,977,903 | 100.0% |
| PARTICIPATION LOANS | 0 | 0.0% |
| REAL ESTATE OWNED | 6,332 | 0.0% |
| **TOTAL PORTFOLIO** | **143,984,235** | **100.0%** |

| FUND DELINQUENT: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 6,555,327 | 4.55% |
| 60 DAYS PAST DUE | 788,632 | 0.55% |
| 90 DAYS PAST DUE | 333,992 | 0.23% |
| 120+ DAYS PAST DUE | 297,155 | 0.21% |
| **TOTAL DELINQUENT** | **7,975,106** | **5.54%** |

**FUND DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 0 | 0.0% |
| RURAL | 96,620,067 | 67.1% |
| TAXABLE | 2,739,443 | 1.9% |
| VETERANS MORTGAGE PROGRAM | 0 | 0.0% |
| TAXABLE FIRST-TIME HOMEBUYER | 3,713,896 | 2.6% |
| MULTI-FAMILY/SPECIAL NEEDS | 40,910,829 | 28.4% |
| OTHER LOAN PROGRAM | 0 | 0.0% |
| **PROPERTY TYPE** | | |
| SINGLE FAMILY RESIDENCE | 93,422,308 | 64.9% |
| CONDO | 135,973 | 0.1% |
| MULTI-FAMILY | 40,910,829 | 28.4% |
| DUPLEX | 9,299,414 | 6.5% |
| 3-PLEX/4-PLEX | 1,215,839 | 0.8% |
| MOBILE HOME TYPE II | 0 | 0.0% |
| **GEOGRAPHIC REGION** | | |
| ANCHORAGE | 20,097,790 | 14.0% |
| WASILLA/PALMER | 2,549,474 | 1.8% |
| FAIRBANKS/NORTH POLE | 8,659,960 | 6.0% |
| JUNEAU/KETCHIKAN | 14,674,572 | 10.2% |
| EAGLE RIVER/CHUGIAK | 3,160,244 | 2.2% |
| KENAI/SOLDOTNA/HOMER | 22,409,827 | 15.6% |
| KODIAK | 15,724,564 | 10.9% |
| OTHER GEOGRAPHIC REGION | 56,707,805 | 39.4% |
| **MORTGAGE INSURANCE** | | |
| UNINSURED | 111,369,040 | 77.3% |
| FEDERALLY INSURED - VA | 9,440,009 | 6.6% |
| FEDERALLY INSURED - FHA | 10,175,885 | 7.1% |
| PRIMARY MORTGAGE INSURANCE | 2,419,638 | 1.7% |
| FEDERALLY INSURED - RD | 8,037,043 | 5.6% |
| FEDERALLY INSURED - HUD 184 | 2,542,618 | 1.8% |
| **SELLER SERVICER** | | |
| WELLS FARGO | 71,182,720 | 49.4% |
| ALASKA USA | 21,279,394 | 14.8% |
| FIRST NATIONAL BANK OF AK | 33,337,830 | 23.2% |
| OTHER SELLER SERVICER | 18,184,290 | 12.6% |

## 804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B

| | |
|---|---|
| Weighted Average Interest Rate | 4.724% |
| Weighted Average Remaining Term | 274 |
| Weighted Average Loan To Value | 77 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 50,827,585 | 65.3% |
| PARTICIPATION LOANS | 26,868,831 | 34.5% |
| REAL ESTATE OWNED | 129,044 | 0.2% |
| **TOTAL PORTFOLIO** | **77,825,461** | **100.0%** |

| FUND DELINQUENT: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 1,109,917 | 1.43% |
| 60 DAYS PAST DUE | 879,272 | 1.13% |
| 90 DAYS PAST DUE | 600,403 | 0.77% |
| 120+ DAYS PAST DUE | 248,115 | 0.32% |
| **TOTAL DELINQUENT** | **2,837,707** | **3.65%** |

**FUND DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 1,580,072 | 2.0% |
| RURAL | 0 | 0.0% |
| TAXABLE | 41,498,412 | 53.3% |
| VETERANS MORTGAGE PROGRAM | 1,186,937 | 1.5% |
| TAXABLE FIRST-TIME HOMEBUYER | 33,560,039 | 43.1% |
| MULTI-FAMILY/SPECIAL NEEDS | 0 | 0.0% |
| OTHER LOAN PROGRAM | 0 | 0.0% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 71,024,086 | 91.3% |
| CONDO | 3,994,997 | 5.1% |
| MULTI-FAMILY | 0 | 0.0% |
| DUPLEX | 2,397,267 | 3.1% |
| 3-PLEX/4-PLEX | 409,111 | 0.5% |
| MOBILE HOME TYPE II | 0 | 0.0% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 25,624,937 | 32.9% |
| WASILLA/PALMER | 16,482,231 | 21.2% |
| FAIRBANKS/NORTH POLE | 14,960,793 | 19.2% |
| JUNEAU/KETCHIKAN | 7,174,164 | 9.2% |
| EAGLE RIVER/CHUGIAK | 7,043,696 | 9.1% |
| KENAI/SOLDOTNA/HOMER | 3,176,742 | 4.1% |
| KODIAK | 1,095,253 | 1.4% |
| OTHER GEOGRAPHIC REGION | 2,267,645 | 2.9% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 30,195,828 | 38.8% |
| FEDERALLY INSURED - VA | 16,494,316 | 21.2% |
| FEDERALLY INSURED - FHA | 16,644,217 | 21.4% |
| PRIMARY MORTGAGE INSURANCE | 11,656,071 | 15.0% |
| FEDERALLY INSURED - RD | 2,835,029 | 3.6% |
| FEDERALLY INSURED - HUD 184 | 0 | 0.0% |
| SELLER SERVICER | | |
| WELLS FARGO | 39,888,515 | 51.3% |
| ALASKA USA | 17,995,682 | 23.1% |
| FIRST NATIONAL BANK OF AK | 10,911,995 | 14.0% |
| OTHER SELLER SERVICER | 9,029,268 | 11.6% |

| LOAN PROGRAM | MORTGAGE AND LOAN PORTFOLIO | | | | | WEIGHTED AVERAGES | | | DELINQUENT | |
|---|---|---|---|---|---|---|---|---|---|---|
| | Mortgages | Participation Loans | REOs | Total | % of Total | Int Rate | Rem Term | LTV | Delinquent Loans | % of $ |
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 980,286,202 | 74,830,815 | 432,031 | 1,055,549,049 | 31.5% | 5.802% | 309 | 87 | 62,565,355 | 5.93% |
| RURAL | 721,219,976 | 7,844,058 | 184,663 | 729,248,697 | 21.8% | 5.474% | 286 | 76 | 18,944,749 | 2.60% |
| TAXABLE | 427,042,767 | 36,137,605 | 491,654 | 463,672,026 | 13.9% | 6.122% | 289 | 77 | 17,945,116 | 3.87% |
| TAXABLE FIRST-TIME HOMEBUYER | 387,481,186 | 34,160,828 | 56 | 421,642,071 | 12.6% | 6.069% | 308 | 87 | 18,205,160 | 4.32% |
| VETERANS | 395,427,810 | 19,755,716 | 58 | 415,183,584 | 12.4% | 6.020% | 313 | 89 | 8,873,391 | 2.14% |
| MULTI-FAMILY/SPECIAL NEEDS | 242,393,849 | 0 | 68,197 | 242,462,046 | 7.2% | 7.084% | 276 | 77 | 10,574,798 | 4.36% |
| AHGLP 5% | 17,141,866 | 0 | 0 | 17,141,866 | 0.5% | 5.000% | 192 | 63 | 743,160 | 4.34% |
| NON-CONFORMING | 2,114,942 | 7,419 | 0 | 2,122,360 | 0.1% | 6.343% | 294 | 65 | 0 | 0.00% |
| MGIC SPECIAL | 270,592 | 0 | 0 | 270,592 | 0.0% | 9.513% | 119 | 56 | 0 | 0.00% |
| YES YOU CAN PROGRAM | 265,149 | 0 | 0 | 265,149 | 0.0% | 6.627% | 237 | 68 | 0 | 0.00% |
| PLEDGED ACCOUNT MORTGAGE | 46,058 | 0 | 0 | 46,058 | 0.0% | 10.565% | 34 | 25 | 26,026 | 56.51% |
| **AHFC TOTAL** | **3,173,690,397** | **172,736,440** | **1,176,660** | **3,347,603,498** | **100.0%** | **5.925%** | **298** | **83** | **137,877,755** | **4.12%** |

| PROPERTY TYPE | MORTGAGE AND LOAN PORTFOLIO | | | | | WEIGHTED AVERAGES | | | DELINQUENT | |
|---|---|---|---|---|---|---|---|---|---|---|
| | Mortgages | Participation Loans | REOs | Total | % of Total | Int Rate | Rem Term | LTV | Delinquent Loans | % of $ |
| SINGLE FAMILY RESIDENCE | 2,427,702,861 | 136,878,560 | 676,036 | 2,565,257,457 | 76.6% | 5.822% | 298 | 83 | 103,936,935 | 4.05% |
| CONDOMINIUM | 355,241,365 | 28,224,935 | 92,366 | 383,558,665 | 11.5% | 5.860% | 313 | 88 | 18,978,676 | 4.95% |
| MULTI-PLEX | 225,455,175 | 0 | 68,197 | 225,523,373 | 6.7% | 7.200% | 274 | 76 | 9,771,154 | 4.33% |
| DUPLEX | 129,779,756 | 6,778,661 | 155,398 | 136,713,815 | 4.1% | 5.892% | 295 | 81 | 3,528,771 | 2.58% |
| FOUR-PLEX | 13,592,490 | 445,910 | 184,653 | 14,223,052 | 0.4% | 6.383% | 293 | 80 | 544,565 | 3.88% |
| MOBILE HOME TYPE I | 12,847,468 | 94,994 | 10 | 12,942,472 | 0.4% | 5.775% | 304 | 82 | 1,021,168 | 7.89% |
| TRI-PLEX | 8,440,396 | 313,381 | 0 | 8,753,776 | 0.3% | 6.057% | 305 | 80 | 90,132 | 1.03% |
| MOBILE HOME TYPE II | 630,887 | 0 | 0 | 630,887 | 0.0% | 6.015% | 103 | 58 | 6,354 | 1.01% |
| **AHFC TOTAL** | **3,173,690,397** | **172,736,440** | **1,176,660** | **3,347,603,498** | **100.0%** | **5.925%** | **298** | **83** | **137,877,755** | **4.12%** |

# ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **4/30/2009**

| GEOGRAPHIC REGION | MORTGAGE AND LOAN PORTFOLIO | | | | | WEIGHTED AVERAGES | | | DELINQUENT | |
|---|---|---|---|---|---|---|---|---|---|---|
| | Mortgages | Participation Loans | REOs | Total | % of Total | Int Rate | Rem Term | LTV | Delinquent Loans | % of $ |
| ANCHORAGE | 1,108,960,529 | 72,037,085 | 415,908 | 1,181,413,522 | 35.3% | 6.083% | 300 | 85 | 58,949,754 | 4.99% |
| WASILLA | 255,847,876 | 20,302,975 | 31,208 | 276,182,060 | 8.3% | 5.934% | 306 | 86 | 18,027,158 | 6.53% |
| FAIRBANKS | 220,860,851 | 14,772,575 | 119,705 | 235,753,131 | 7.0% | 6.076% | 297 | 84 | 9,391,658 | 3.99% |
| EAGLE RIVER | 176,217,101 | 12,737,412 | 65 | 188,954,578 | 5.6% | 6.025% | 315 | 89 | 4,833,821 | 2.56% |
| KODIAK | 158,905,116 | 3,237,572 | 129,054 | 162,271,742 | 4.8% | 5.625% | 289 | 80 | 3,627,588 | 2.24% |
| NORTH POLE | 150,280,843 | 7,629,047 | 149,550 | 158,059,440 | 4.7% | 5.948% | 314 | 90 | 4,860,485 | 3.08% |
| PALMER | 141,976,399 | 11,445,568 | 137,587 | 153,559,554 | 4.6% | 5.977% | 307 | 85 | 6,679,578 | 4.35% |
| JUNEAU | 126,889,542 | 9,610,301 | 20 | 136,499,864 | 4.1% | 6.060% | 301 | 80 | 3,814,111 | 2.79% |
| SOLDOTNA | 109,802,085 | 3,198,639 | 8,850 | 113,009,573 | 3.4% | 5.345% | 296 | 78 | 3,474,476 | 3.07% |
| KETCHIKAN | 109,747,657 | 2,651,287 | 0 | 112,398,943 | 3.4% | 5.665% | 290 | 76 | 1,990,438 | 1.77% |
| KENAI | 63,499,653 | 2,233,077 | 0 | 65,732,731 | 2.0% | 5.685% | 287 | 79 | 2,142,644 | 3.26% |
| HOMER | 57,019,321 | 1,770,827 | 0 | 58,790,148 | 1.8% | 5.658% | 289 | 71 | 1,212,971 | 2.06% |
| BETHEL | 49,979,382 | 560,965 | 10 | 50,540,357 | 1.5% | 5.893% | 277 | 80 | 6,778,647 | 13.41% |
| OTHER SOUTHCENTRAL | 43,161,314 | 1,333,126 | 20 | 44,494,460 | 1.3% | 5.783% | 289 | 77 | 1,318,374 | 2.96% |
| OTHER SOUTHEAST | 42,989,565 | 862,284 | 0 | 43,851,849 | 1.3% | 5.730% | 283 | 72 | 656,848 | 1.50% |
| CHUGIAK | 39,993,221 | 3,294,410 | 10 | 43,287,641 | 1.3% | 6.092% | 305 | 85 | 668,937 | 1.55% |
| PETERSBURG | 36,205,010 | 409,603 | 0 | 36,614,613 | 1.1% | 5.395% | 271 | 73 | 264,744 | 0.72% |
| NOME | 31,036,037 | 139,371 | 0 | 31,175,408 | 0.9% | 5.825% | 291 | 80 | 2,107,540 | 6.76% |
| SEWARD | 25,453,811 | 792,205 | 0 | 26,246,016 | 0.8% | 5.681% | 279 | 76 | 208,308 | 0.79% |
| NIKISKI | 25,370,154 | 263,238 | 0 | 25,633,392 | 0.8% | 5.532% | 296 | 80 | 1,412,085 | 5.51% |
| OTHER KENAI PENNINSULA | 24,473,278 | 419,554 | 0 | 24,892,832 | 0.7% | 5.472% | 289 | 74 | 472,992 | 1.90% |
| STERLING | 24,525,402 | 291,003 | 0 | 24,816,405 | 0.7% | 5.541% | 287 | 75 | 293,879 | 1.18% |
| OTHER SOUTHWEST | 19,868,062 | 93,902 | 0 | 19,961,964 | 0.6% | 5.760% | 264 | 70 | 329,528 | 1.65% |
| CORDOVA | 18,010,499 | 171,191 | 0 | 18,181,690 | 0.5% | 5.471% | 277 | 74 | 378,977 | 2.08% |
| BARROW | 17,777,194 | 164,105 | 0 | 17,941,298 | 0.5% | 5.847% | 259 | 73 | 577,011 | 3.22% |
| DELTA JUNCTION | 16,837,913 | 132,738 | 0 | 16,970,650 | 0.5% | 5.622% | 315 | 85 | 1,328,902 | 7.83% |
| KOTZEBUE | 14,134,659 | 66,909 | 184,653 | 14,386,221 | 0.4% | 5.923% | 275 | 78 | 776,599 | 5.47% |
| VALDEZ | 12,823,881 | 774,280 | 10 | 13,598,172 | 0.4% | 5.961% | 289 | 78 | 393,350 | 2.89% |
| OTHER NORTH | 13,271,968 | 271,207 | 10 | 13,543,185 | 0.4% | 5.606% | 282 | 76 | 327,039 | 2.41% |
| SITKA | 12,723,800 | 783,865 | 0 | 13,507,665 | 0.4% | 6.067% | 305 | 76 | 33,316 | 0.25% |
| WRANGELL | 13,061,367 | 74,931 | 0 | 13,136,298 | 0.4% | 5.355% | 280 | 72 | 435,189 | 3.31% |
| DILLINGHAM | 11,986,906 | 211,188 | 0 | 12,198,094 | 0.4% | 5.733% | 272 | 72 | 110,808 | 0.91% |
| **AHFC TOTAL** | **3,173,690,397** | **172,736,440** | **1,176,660** | **3,347,603,498** | **100.0%** | **5.925%** | **298** | **83** | **137,877,755** | **4.12%** |

# ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: **4/30/2009**

| MORTGAGE INSURANCE | MORTGAGE AND LOAN PORTFOLIO | | | | | WEIGHTED AVERAGES | | | DELINQUENT | |
|---|---|---|---|---|---|---|---|---|---|---|
| | Mortgages | Participation Loans | REOs | Total | % of Total | Int Rate | Rem Term | LTV | Delinquent Loans | % of $ |
| UNINSURED | 1,277,003,092 | 44,532,502 | 274,780 | 1,321,810,374 | 39.5% | 5.941% | 283 | 70 | 33,861,520 | 2.56% |
| FEDERALLY INSURED - VA | 728,492,512 | 45,410,438 | 320,339 | 774,223,290 | 23.1% | 5.937% | 313 | 94 | 28,878,743 | 3.73% |
| FEDERALLY INSURED - FHA | 692,586,730 | 51,450,601 | 239,458 | 744,276,789 | 22.2% | 5.915% | 300 | 89 | 51,759,946 | 6.96% |
| FEDERALLY INSURED - RD | 165,588,686 | 10,005,768 | 137,904 | 175,732,358 | 5.2% | 5.680% | 308 | 93 | 9,337,296 | 5.32% |
| PMI - CMG MORTGAGE INSURANCE | 66,514,509 | 4,647,637 | 111,582 | 71,273,729 | 2.1% | 5.972% | 318 | 88 | 1,836,518 | 2.58% |
| FEDERALLY INSURED - HUD 184 | 56,335,175 | 2,613,595 | 0 | 58,948,770 | 1.8% | 5.984% | 326 | 93 | 4,567,006 | 7.75% |
| PMI - MORTGAGE GUARANTY | 52,215,623 | 3,689,921 | 20 | 55,905,564 | 1.7% | 6.035% | 322 | 89 | 1,523,714 | 2.73% |
| PMI - RADIAN GUARANTY | 46,809,347 | 3,764,395 | 92,214 | 50,665,956 | 1.5% | 5.957% | 312 | 88 | 4,658,979 | 9.21% |
| PMI - GENERAL ELECTRIC | 46,489,865 | 3,605,367 | 345 | 50,095,577 | 1.5% | 5.950% | 316 | 89 | 738,164 | 1.47% |
| PMI - PMI MORTGAGE INSURANCE | 19,294,793 | 1,544,914 | 8 | 20,839,715 | 0.6% | 5.990% | 313 | 87 | 618,915 | 2.97% |
| PMI - COMMONWEALTH | 16,951,483 | 1,331,830 | 10 | 18,283,323 | 0.5% | 6.014% | 284 | 82 | 0 | 0.00% |
| PMI - UNITED GUARANTY | 4,376,803 | 139,473 | 0 | 4,516,277 | 0.1% | 6.044% | 271 | 80 | 0 | 0.00% |
| PMI - REPUBLIC MORTGAGE INS | 1,031,778 | 0 | 0 | 1,031,778 | 0.0% | 6.675% | 242 | 75 | 96,954 | 9.40% |
| **AHFC TOTAL** | **3,173,690,397** | **172,736,440** | **1,176,660** | **3,347,603,498** | **100.0%** | **5.925%** | **298** | **83** | **137,877,755** | **4.12%** |

# ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **4/30/2009**

| SELLER SERVICER | MORTGAGE AND LOAN PORTFOLIO: Mortgages | Participation Loans | REOs | Total | % of Total | WEIGHTED AVERAGES: Int Rate | Rem Term | LTV | DELINQUENT: Delinquent Loans | % of $ |
|---|---|---|---|---|---|---|---|---|---|---|
| WELLS FARGO MORTGAGE | 1,685,983,604 | 97,312,269 | 618,283 | 1,783,914,156 | 53.3% | 5.916% | 301 | 85 | 80,096,117 | 4.49% |
| ALASKA USA FCU | 667,423,178 | 41,694,521 | 474,200 | 709,591,899 | 21.2% | 5.889% | 302 | 85 | 24,934,473 | 3.52% |
| FIRST NATIONAL BANK OF AK | 506,149,549 | 19,916,625 | 84,157 | 526,150,331 | 15.7% | 6.072% | 286 | 75 | 23,972,504 | 4.56% |
| FIRST BANK | 77,560,323 | 1,694,736 | 0 | 79,255,059 | 2.4% | 5.565% | 295 | 74 | 506,488 | 0.64% |
| MT. MCKINLEY MUTUAL SAVINGS | 56,110,057 | 3,788,164 | 20 | 59,898,241 | 1.8% | 5.875% | 294 | 76 | 1,540,028 | 2.57% |
| DENALI STATE BANK | 42,217,114 | 2,668,788 | 0 | 44,885,903 | 1.3% | 5.966% | 306 | 80 | 1,479,436 | 3.30% |
| SPIRIT OF ALASKA FCU | 36,873,212 | 2,467,653 | 0 | 39,340,865 | 1.2% | 5.796% | 305 | 78 | 1,777,782 | 4.52% |
| COUNTRYWIDE HOME LOANS | 29,467,427 | 2,136,399 | 0 | 31,603,826 | 0.9% | 5.787% | 309 | 89 | 1,949,621 | 6.17% |
| KODIAK ISLAND HA | 29,187,124 | 152,115 | 0 | 29,339,239 | 0.9% | 5.490% | 277 | 71 | 1,034,623 | 3.53% |
| ALASKA PACIFIC BANK | 21,150,227 | 858,915 | 0 | 22,009,141 | 0.7% | 5.894% | 293 | 77 | 316,637 | 1.44% |
| NORTHRIM BANK | 17,294,467 | 0 | 0 | 17,294,467 | 0.5% | 7.070% | 285 | 67 | 0 | 0.00% |
| TLINGIT-HAIDA HA | 4,274,115 | 46,255 | 0 | 4,320,370 | 0.1% | 5.408% | 236 | 63 | 270,047 | 6.25% |
| **AHFC TOTAL** | **3,173,690,397** | **172,736,440** | **1,176,660** | **3,347,603,498** | **100.0%** | **5.925%** | **298** | **83** | **137,877,755** | **4.12%** |

| | MORTGAGE AND LOAN PORTFOLIO | | | | | WEIGHTED AVERAGES | | | DELINQUENT | |
|---|---|---|---|---|---|---|---|---|---|---|
| | Mortgages | Participation Loans | REOs | Total | % of Total | Int Rate | Rem Term | LTV | Delinquent Loans | % of $ |
| **002 ADMINISTRATIVE** | | | | | | | | | | |
| COR | 256,458,065 | 0 | 0 | 256,458,065 | 48.4% | 5.671% | 324 | 84 | 6,138,339 | 2.39% |
| COGLC | 95,405,305 | 8,935,467 | 137,567 | 104,478,339 | 19.7% | 4.697% | 263 | 72 | 1,979,692 | 1.90% |
| CFTHB | 50,925,247 | 0 | 40,631 | 50,965,878 | 9.6% | 7.505% | 350 | 95 | 1,570,449 | 3.08% |
| CVETS | 28,087,816 | 0 | 0 | 28,087,816 | 5.3% | 7.084% | 352 | 100 | 712,845 | 2.54% |
| ETAX | 17,311,764 | 97,307 | 28 | 17,409,099 | 3.3% | 6.418% | 336 | 92 | 1,469,925 | 8.44% |
| CS97A | 16,641,735 | 512,646 | 0 | 17,154,382 | 3.2% | 5.865% | 277 | 76 | 1,211,544 | 7.06% |
| CTAX | 16,463,426 | 0 | 20 | 16,463,446 | 3.1% | 6.351% | 340 | 85 | 557,868 | 3.39% |
| SRHRF | 10,875,827 | 1,962,699 | 0 | 12,838,526 | 2.4% | 5.818% | 285 | 63 | 19,530 | 0.15% |
| CS97B | 11,194,837 | 267,802 | 0 | 11,462,639 | 2.2% | 5.734% | 275 | 76 | 0 | 0.00% |
| COMH | 4,676,436 | 0 | 0 | 4,676,436 | 0.9% | 5.900% | 342 | 90 | 302,394 | 6.47% |
| CMFTX | 3,061,612 | 0 | 0 | 3,061,612 | 0.6% | 7.375% | 333 | 56 | 0 | 0.00% |
| CHELP | 2,383,874 | 0 | 0 | 2,383,874 | 0.4% | 6.237% | 344 | 66 | 382,699 | 16.05% |
| COR30 | 1,408,009 | 0 | 0 | 1,408,009 | 0.3% | 5.698% | 343 | 69 | 0 | 0.00% |
| SRETX | 1,345,827 | 0 | 0 | 1,345,827 | 0.3% | 5.786% | 304 | 93 | 295,239 | 21.94% |
| CNCL | 902,097 | 0 | 0 | 902,097 | 0.2% | 6.118% | 351 | 65 | 0 | 0.00% |
| COMH2 | 372,257 | 0 | 0 | 372,257 | 0.1% | 6.097% | 126 | 70 | 0 | 0.00% |
| SRX30 | 322,415 | 0 | 0 | 322,415 | 0.1% | 6.345% | 318 | 76 | 0 | 0.00% |
| COR15 | 105,840 | 0 | 0 | 105,840 | 0.0% | 5.125% | 166 | 47 | 0 | 0.00% |
| SRX15 | 98,487 | 0 | 0 | 98,487 | 0.0% | 5.500% | 139 | 53 | 0 | 0.00% |
| | **518,040,878** | **11,775,921** | **178,246** | **529,995,045** | **100.0%** | **5.803%** | **314** | **82** | **14,640,524** | **2.76%** |
| **101 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2** | | | | | | | | | | |
| E97A2 | 22,725,123 | 0 | 0 | 22,725,123 | 54.4% | 6.173% | 273 | 81 | 822,399 | 3.62% |
| E97A1 | 15,642,927 | 0 | 0 | 15,642,927 | 37.4% | 5.927% | 221 | 73 | 1,269,852 | 8.12% |
| E97AC | 3,431,123 | 0 | 0 | 3,431,123 | 8.2% | 7.443% | 247 | 70 | 106,458 | 3.10% |
| | **41,799,173** | **0** | **0** | **41,799,173** | **100.0%** | **6.186%** | **251** | **77** | **2,198,710** | **5.26%** |
| **102 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2** | | | | | | | | | | |
| E98A2 | 17,767,712 | 0 | 0 | 17,767,712 | 62.2% | 7.109% | 285 | 84 | 866,808 | 4.88% |
| E98A1 | 8,055,597 | 0 | 0 | 8,055,597 | 28.2% | 5.464% | 227 | 73 | 600,846 | 7.46% |
| E98AC | 2,652,431 | 0 | 101,669 | 2,754,099 | 9.6% | 7.561% | 282 | 83 | 419,710 | 15.82% |
| | **28,475,739** | **0** | **101,669** | **28,577,408** | **100.0%** | **6.689%** | **269** | **81** | **1,887,364** | **6.63%** |
| **103 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2** | | | | | | | | | | |
| E99A2 | 76,819,592 | 0 | 27 | 76,819,619 | 88.9% | 6.955% | 267 | 80 | 4,932,225 | 6.42% |
| E99AC | 7,086,381 | 0 | 0 | 7,086,381 | 8.2% | 6.872% | 270 | 78 | 588,323 | 8.30% |
| E99A1 | 2,521,150 | 0 | 0 | 2,521,150 | 2.9% | 6.375% | 234 | 75 | 127,607 | 5.06% |
| | **86,427,123** | **0** | **27** | **86,427,150** | **100.0%** | **6.931%** | **266** | **80** | **5,648,155** | **6.54%** |
| **104 MORTGAGE REVENUE BONDS 2000 SERIES A-D** | | | | | | | | | | |
| E001B | 36,205,953 | 0 | 10 | 36,205,963 | 62.3% | 6.891% | 275 | 81 | 3,897,397 | 10.76% |
| E001A | 11,346,326 | 3,972,465 | 20 | 15,318,811 | 26.4% | 5.789% | 302 | 88 | 444,261 | 2.90% |

| | MORTGAGE AND LOAN PORTFOLIO | | | | | WEIGHTED AVERAGES | | | DELINQUENT | |
|---|---|---|---|---|---|---|---|---|---|---|
| | Mortgages | Participation Loans | REOs | Total | % of Total | Int Rate | Rem Term | LTV | Delinquent Loans | % of $ |
| **104 MORTGAGE REVENUE BONDS 2000 SERIES A-D** | | | | | | | | | | |
| E0012 | 3,136,794 | 1,395,344 | 345 | 4,532,483 | 7.8% | 5.475% | 296 | 87 | 462,380 | 10.20% |
| E001O | 2,066,691 | 0 | 0 | 2,066,691 | 3.6% | 7.117% | 290 | 81 | 484,414 | 23.44% |
| | **52,755,764** | **5,367,809** | **375** | **58,123,948** | **100.0%** | **6.498%** | **284** | **83** | **5,288,452** | **9.10%** |
| **105 MORTGAGE REVENUE BONDS 2001 SERIES A, B** | | | | | | | | | | |
| E011B | 55,456,587 | 0 | 20 | 55,456,607 | 86.7% | 6.093% | 288 | 83 | 3,416,195 | 6.16% |
| E011A | 5,983,908 | 0 | 0 | 5,983,908 | 9.4% | 5.970% | 234 | 74 | 384,666 | 6.43% |
| E011C | 2,532,871 | 0 | 0 | 2,532,871 | 4.0% | 6.809% | 279 | 83 | 121,162 | 4.78% |
| | **63,973,366** | **0** | **20** | **63,973,386** | **100.0%** | **6.110%** | **283** | **82** | **3,922,023** | **6.13%** |
| **106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B** | | | | | | | | | | |
| E021A | 129,865,088 | 10,545,569 | 111,622 | 140,522,279 | 77.3% | 5.209% | 305 | 86 | 7,533,243 | 5.37% |
| E021B | 26,327,960 | 0 | 7 | 26,327,967 | 14.5% | 7.581% | 306 | 88 | 2,011,603 | 7.64% |
| E021C | 14,828,763 | 0 | 0 | 14,828,763 | 8.2% | 7.337% | 291 | 80 | 859,294 | 5.79% |
| | **171,021,811** | **10,545,569** | **111,630** | **181,679,009** | **100.0%** | **5.727%** | **304** | **86** | **10,404,140** | **5.73%** |
| **107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A** | | | | | | | | | | |
| E061A | 81,322,270 | 2,317,973 | 50 | 83,640,293 | 100.0% | 5.495% | 318 | 88 | 6,523,417 | 7.80% |
| | **81,322,270** | **2,317,973** | **50** | **83,640,293** | **100.0%** | **5.495%** | **318** | **88** | **6,523,417** | **7.80%** |
| **108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B** | | | | | | | | | | |
| E061B | 51,112,695 | 9,599,322 | 6,018 | 60,718,035 | 94.7% | 4.890% | 323 | 89 | 4,907,314 | 8.08% |
| E06BL | 3,392,720 | 0 | 0 | 3,392,720 | 5.3% | 8.000% | 288 | 75 | 172,941 | 5.10% |
| | **54,505,415** | **9,599,322** | **6,018** | **64,110,755** | **100.0%** | **5.054%** | **321** | **88** | **5,080,255** | **7.92%** |
| **109 HOME MORTGAGE REVENUE BONDS 2006 SERIES C** | | | | | | | | | | |
| E06C1 | 55,063,064 | 7,313,120 | 30 | 62,376,215 | 94.2% | 5.112% | 329 | 93 | 2,378,895 | 3.81% |
| E06CL | 3,821,165 | 0 | 7 | 3,821,172 | 5.8% | 8.000% | 325 | 92 | 286,408 | 7.50% |
| | **58,884,230** | **7,313,120** | **37** | **66,197,387** | **100.0%** | **5.279%** | **328** | **93** | **2,665,303** | **4.03%** |
| **110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A** | | | | | | | | | | |
| E071A | 35,179,504 | 5,888,431 | 0 | 41,067,936 | 57.5% | 4.912% | 298 | 80 | 1,326,206 | 3.23% |
| E0711 | 25,431,613 | 711,209 | 8 | 26,142,830 | 36.6% | 5.687% | 296 | 80 | 557,437 | 2.13% |
| E07AL | 4,231,569 | 0 | 0 | 4,231,569 | 5.9% | 7.511% | 328 | 92 | 0 | 0.00% |
| | **64,842,687** | **6,599,641** | **8** | **71,442,335** | **100.0%** | **5.350%** | **299** | **81** | **1,883,642** | **2.64%** |
| **111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B** | | | | | | | | | | |
| E071B | 39,591,046 | 3,003,658 | 0 | 42,594,703 | 57.7% | 5.360% | 299 | 81 | 1,644,598 | 3.86% |
| E0712 | 26,790,771 | 741,743 | 0 | 27,532,514 | 37.3% | 5.719% | 291 | 81 | 226,202 | 0.82% |
| E07BL | 3,650,962 | 0 | 18 | 3,650,980 | 4.9% | 7.500% | 328 | 94 | 146,155 | 4.00% |
| | **70,032,778** | **3,745,401** | **18** | **73,778,198** | **100.0%** | **5.600%** | **297** | **82** | **2,016,954** | **2.73%** |

| | MORTGAGE AND LOAN PORTFOLIO | | | | | WEIGHTED AVERAGES | | | DELINQUENT | |
|---|---|---|---|---|---|---|---|---|---|---|
| | Mortgages | Participation Loans | REOs | Total | % of Total | Int Rate | Rem Term | LTV | Delinquent Loans | % of $ |
| **112 HOME MORTGAGE REVENUE BONDS 2007 SERIES C** | | | | | | | | | | |
| E071C | 75,211,031 | 5,899,889 | 147,498 | 81,258,419 | 94.6% | 5.029% | 334 | 92 | 5,086,083 | 6.27% |
| E07CL | 4,604,248 | 0 | 0 | 4,604,248 | 5.4% | 7.783% | 327 | 92 | 351,978 | 7.64% |
| | **79,815,280** | **5,899,889** | **147,498** | **85,862,667** | **100.0%** | **5.176%** | **333** | **92** | **5,438,061** | **6.34%** |
| **113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D** | | | | | | | | | | |
| E071D | 43,495,091 | 6,135,628 | 10 | 49,630,730 | 58.2% | 5.115% | 297 | 81 | 1,903,920 | 3.84% |
| E0713 | 30,095,073 | 866,055 | 10 | 30,961,137 | 36.3% | 5.685% | 294 | 80 | 901,548 | 2.91% |
| E07DL | 4,695,121 | 0 | 0 | 4,695,121 | 5.5% | 7.500% | 329 | 95 | 241,670 | 5.15% |
| | **78,285,285** | **7,001,683** | **20** | **85,286,988** | **100.0%** | **5.453%** | **297** | **81** | **3,047,138** | **3.57%** |
| **114 HOME MORTGAGE REVENUE BONDS 2008 SERIES A** | | | | | | | | | | |
| E081A | 65,690,194 | 6,155,525 | 20 | 71,845,739 | 94.2% | 5.268% | 341 | 92 | 4,111,338 | 5.72% |
| E08AL | 4,427,417 | 0 | 8,850 | 4,436,267 | 5.8% | 8.000% | 341 | 92 | 346,730 | 7.83% |
| | **70,117,611** | **6,155,525** | **8,870** | **76,282,006** | **100.0%** | **5.427%** | **341** | **92** | **4,458,068** | **5.84%** |
| **115 HOME MORTGAGE REVENUE BONDS 2008 SERIES B** | | | | | | | | | | |
| E081B | 72,075,426 | 6,376,963 | 0 | 78,452,390 | 94.6% | 5.222% | 350 | 94 | 1,457,180 | 1.86% |
| E08BL | 4,443,339 | 0 | 0 | 4,443,339 | 5.4% | 7.672% | 343 | 97 | 0 | 0.00% |
| | **76,518,766** | **6,376,963** | **0** | **82,895,729** | **100.0%** | **5.353%** | **350** | **94** | **1,457,180** | **1.76%** |
| **202 VETERANS COLLATERALIZED BONDS 1998 FIRST** | | | | | | | | | | |
| C9811 | 14,009,479 | 381,830 | 0 | 14,391,308 | 81.3% | 5.922% | 250 | 76 | 222,476 | 1.55% |
| C981C | 3,311,892 | 0 | 0 | 3,311,892 | 18.7% | 7.659% | 266 | 75 | 87,117 | 2.63% |
| | **17,321,371** | **381,830** | **0** | **17,703,201** | **100.0%** | **6.247%** | **253** | **76** | **309,593** | **1.75%** |
| **203 VETERANS COLLATERALIZED BONDS 1999 FIRST** | | | | | | | | | | |
| C9911 | 32,788,423 | 0 | 10 | 32,788,433 | 84.7% | 7.278% | 268 | 75 | 347,072 | 1.06% |
| C991C | 5,932,927 | 0 | 0 | 5,932,927 | 15.3% | 6.180% | 265 | 80 | 0 | 0.00% |
| | **38,721,350** | **0** | **10** | **38,721,360** | **100.0%** | **7.110%** | **267** | **76** | **347,072** | **0.90%** |
| **204 VETERANS COLLATERALIZED BONDS 2000 FIRST** | | | | | | | | | | |
| C0011 | 15,749,980 | 0 | 0 | 15,749,980 | 87.8% | 7.329% | 262 | 76 | 0 | 0.00% |
| C001C | 2,188,719 | 0 | 0 | 2,188,719 | 12.2% | 7.394% | 280 | 81 | 106,627 | 4.87% |
| | **17,938,699** | **0** | **0** | **17,938,699** | **100.0%** | **7.337%** | **264** | **76** | **106,627** | **0.59%** |
| **205 VETERANS COLLATERALIZED BONDS 2002 FIRST** | | | | | | | | | | |
| C0211 | 17,797,298 | 486,008 | 0 | 18,283,306 | 83.7% | 6.092% | 274 | 79 | 97,416 | 0.53% |
| C021C | 3,547,591 | 0 | 0 | 3,547,591 | 16.3% | 6.913% | 284 | 80 | 134,350 | 3.79% |
| | **21,344,888** | **486,008** | **0** | **21,830,896** | **100.0%** | **6.225%** | **276** | **79** | **231,766** | **1.06%** |
| **206 VETERANS COLLATERALIZED BONDS 2005 FIRST** | | | | | | | | | | |
| C0511 | 10,186,574 | 3,184,452 | 0 | 13,371,026 | 81.2% | 4.956% | 315 | 89 | 239,138 | 1.79% |
| C051C | 3,095,731 | 0 | 0 | 3,095,731 | 18.8% | 7.974% | 316 | 76 | 0 | 0.00% |

| | MORTGAGE AND LOAN PORTFOLIO | | | | | WEIGHTED AVERAGES | | | DELINQUENT | |
|---|---|---|---|---|---|---|---|---|---|---|
| | Mortgages | Participation Loans | REOs | Total | % of Total | Int Rate | Rem Term | LTV | Delinquent Loans | % of $ |
| **206 VETERANS COLLATERALIZED BONDS 2005 FIRST** | | | | | | | | | | |
| | **13,282,305** | **3,184,452** | **0** | **16,466,757** | **100.0%** | **5.523%** | **315** | **86** | **239,138** | **1.45%** |
| **207 VETERANS COLLATERALIZED BONDS 2006 FIRST** | | | | | | | | | | |
| C0611 | 161,751,017 | 6,582,896 | 20 | 168,333,932 | 78.0% | 5.569% | 340 | 96 | 4,901,008 | 2.91% |
| C061C | 47,528,083 | 0 | 8 | 47,528,092 | 22.0% | 7.788% | 338 | 93 | 1,402,003 | 2.95% |
| | **209,279,100** | **6,582,896** | **28** | **215,862,024** | **100.0%** | **6.058%** | **339** | **95** | **6,303,011** | **2.92%** |
| **208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST** | | | | | | | | | | |
| C0711 | 48,970,398 | 553,366 | 10 | 49,523,774 | 80.4% | 5.915% | 341 | 95 | 846,891 | 1.71% |
| C071C | 12,065,521 | 0 | 0 | 12,065,521 | 19.6% | 7.490% | 340 | 94 | 2,240,340 | 18.57% |
| | **61,035,919** | **553,366** | **10** | **61,589,295** | **100.0%** | **6.224%** | **341** | **95** | **3,087,231** | **5.01%** |
| **260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C** | | | | | | | | | | |
| HD97 | 40,396,910 | 0 | 0 | 40,396,910 | 100.0% | 6.514% | 242 | 74 | 1,246,767 | 3.09% |
| | **40,396,910** | **0** | **0** | **40,396,910** | **100.0%** | **6.514%** | **242** | **74** | **1,246,767** | **3.09%** |
| **260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C** | | | | | | | | | | |
| HD99B | 3,040,387 | 0 | 0 | 3,040,387 | 74.4% | 6.139% | 242 | 60 | 0 | 0.00% |
| HD99C | 982,319 | 0 | 0 | 982,319 | 24.0% | 5.018% | 287 | 68 | 0 | 0.00% |
| HD99A | 63,009 | 0 | 0 | 63,009 | 1.5% | 6.250% | 256 | 25 | 0 | 0.00% |
| | **4,085,715** | **0** | **0** | **4,085,715** | **100.0%** | **5.871%** | **253** | **61** | **0** | **0.00%** |
| **260 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B** | | | | | | | | | | |
| HD00B | 9,554,348 | 0 | 0 | 9,554,348 | 100.0% | 4.955% | 276 | 68 | 151,113 | 1.58% |
| | **9,554,348** | **0** | **0** | **9,554,348** | **100.0%** | **4.955%** | **276** | **68** | **151,113** | **1.58%** |
| **260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D** | | | | | | | | | | |
| HD02C | 61,107,767 | 0 | 61,876 | 61,169,643 | 86.0% | 7.187% | 301 | 70 | 2,028,366 | 3.32% |
| HD02B | 6,497,906 | 0 | 0 | 6,497,906 | 9.1% | 5.986% | 146 | 62 | 0 | 0.00% |
| HD02A | 3,424,930 | 0 | 0 | 3,424,930 | 4.8% | 6.750% | 280 | 59 | 0 | 0.00% |
| | **71,030,603** | **0** | **61,876** | **71,092,479** | **100.0%** | **7.056%** | **286** | **69** | **2,028,366** | **2.86%** |
| **260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C** | | | | | | | | | | |
| HD04C | 33,698,628 | 0 | 0 | 33,698,628 | 46.5% | 7.539% | 269 | 62 | 1,325,204 | 3.93% |
| HD04A | 27,128,987 | 0 | 0 | 27,128,987 | 37.4% | 6.755% | 260 | 77 | 1,313,035 | 4.84% |
| HD04B | 11,712,487 | 0 | 0 | 11,712,487 | 16.1% | 6.460% | 199 | 195 | 0 | 0.00% |
| | **72,540,102** | **0** | **0** | **72,540,102** | **100.0%** | **7.072%** | **254** | **89** | **2,638,239** | **3.64%** |
| **260 HOUSING DEVELOPMENT BONDS 2004 SERIES D** | | | | | | | | | | |
| HD04D | 107,378,971 | 0 | 8 | 107,378,979 | 100.0% | 7.577% | 308 | 79 | 4,151,712 | 3.87% |
| | **107,378,971** | **0** | **8** | **107,378,979** | **100.0%** | **7.577%** | **308** | **79** | **4,151,712** | **3.87%** |

| | MORTGAGE AND LOAN PORTFOLIO | | | | | WEIGHTED AVERAGES | | | DELINQUENT | |
|---|---|---|---|---|---|---|---|---|---|---|
| | Mortgages | Participation Loans | REOs | Total | % of Total | Int Rate | Rem Term | LTV | Delinquent Loans | % of $ |
| **403 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A** | | | | | | | | | | |
| GM99A | 195,236,050 | 29,163,856 | 184,683 | 224,584,589 | 99.5% | 5.205% | 286 | 80 | 9,921,416 | 4.42% |
| GM99S | 1,041,586 | 0 | 0 | 1,041,586 | 0.5% | 7.821% | 256 | 69 | 0 | 0.00% |
| | **196,277,637** | **29,163,856** | **184,683** | **225,626,175** | **100.0%** | **5.217%** | **285** | **80** | **9,921,416** | **4.40%** |
| **404 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A** | | | | | | | | | | |
| GM027 | 46,045,001 | 1,439,786 | 0 | 47,484,787 | 41.0% | 5.922% | 268 | 75 | 2,125,678 | 4.48% |
| GM029 | 31,893,496 | 5,716,567 | 0 | 37,610,063 | 32.5% | 5.028% | 279 | 78 | 2,285,522 | 6.08% |
| GM02A | 30,731,897 | 0 | 0 | 30,731,897 | 26.5% | 5.964% | 339 | 86 | 818,781 | 2.66% |
| | **108,670,395** | **7,156,353** | **0** | **115,826,747** | **100.0%** | **5.643%** | **290** | **79** | **5,229,982** | **4.52%** |
| **502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D** | | | | | | | | | | |
| GP01D | 95,641,247 | 0 | 124,108 | 95,765,355 | 41.3% | 7.528% | 291 | 83 | 3,361,958 | 3.52% |
| GPGM1 | 34,881,853 | 3,252,958 | 0 | 38,134,811 | 16.5% | 5.557% | 290 | 79 | 1,484,829 | 3.89% |
| GP01C | 28,783,488 | 0 | 116,067 | 28,899,555 | 12.5% | 6.757% | 275 | 73 | 1,240,053 | 4.31% |
| GP013 | 13,046,385 | 3,723,398 | 0 | 16,769,783 | 7.2% | 4.610% | 249 | 70 | 284,214 | 1.69% |
| GPCP1 | 13,467,462 | 1,348,490 | 0 | 14,815,952 | 6.4% | 5.531% | 305 | 81 | 409,267 | 2.76% |
| GP012 | 10,649,122 | 3,605,013 | 0 | 14,254,134 | 6.2% | 4.517% | 259 | 72 | 417,442 | 2.93% |
| GP011 | 10,732,498 | 3,077,367 | 0 | 13,809,865 | 6.0% | 4.887% | 256 | 73 | 422,865 | 3.06% |
| GPCP2 | 8,651,359 | 652,807 | 0 | 9,304,166 | 4.0% | 5.841% | 306 | 83 | 306,648 | 3.30% |
| | **215,853,413** | **15,660,033** | **240,175** | **231,753,621** | **100.0%** | **6.358%** | **283** | **79** | **7,927,275** | **3.42%** |
| **602 STATE CAPITAL PROJECT BONDS 2002 SERIES A** | | | | | | | | | | |
| SC02A | 34,296,157 | 0 | 0 | 34,296,157 | 100.0% | 5.534% | 205 | 63 | 1,616,600 | 4.71% |
| | **34,296,157** | **0** | **0** | **34,296,157** | **100.0%** | **5.534%** | **205** | **63** | **1,616,600** | **4.71%** |
| **603 STATE CAPITAL PROJECT BONDS 2006 SERIES A** | | | | | | | | | | |
| SC06A | 96,081,835 | 0 | 0 | 96,081,835 | 100.0% | 6.505% | 264 | 73 | 3,769,443 | 3.92% |
| | **96,081,835** | **0** | **0** | **96,081,835** | **100.0%** | **6.505%** | **264** | **73** | **3,769,443** | **3.92%** |
| **604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B** | | | | | | | | | | |
| SC07A | 46,977,017 | 0 | 10 | 46,977,027 | 100.0% | 5.811% | 250 | 70 | 1,200,202 | 2.55% |
| | **46,977,017** | **0** | **10** | **46,977,027** | **100.0%** | **5.811%** | **250** | **70** | **1,200,202** | **2.55%** |
| **803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A** | | | | | | | | | | |
| GH05A | 143,977,903 | 0 | 6,332 | 143,984,235 | 100.0% | 5.887% | 283 | 82 | 7,975,106 | 5.54% |
| | **143,977,903** | **0** | **6,332** | **143,984,235** | **100.0%** | **5.887%** | **283** | **82** | **7,975,106** | **5.54%** |
| **804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B** | | | | | | | | | | |
| GH05B | 50,827,585 | 26,868,831 | 129,044 | 77,825,461 | 100.0% | 4.724% | 274 | 77 | 2,837,707 | 3.65% |
| | **50,827,585** | **26,868,831** | **129,044** | **77,825,461** | **100.0%** | **4.724%** | **274** | **77** | **2,837,707** | **3.65%** |
| **TOTAL** | **3,173,690,397** | **172,736,440** | **1,176,660** | **3,347,603,498** | **100.0%** | **5.925%** | **298** | **83** | **137,877,755** | **4.12%** |

| | FY 2007 | FY 2008 | FY 2009 Through 4/30/2009 | FY 2009 Month of 4/30/2009 |
|---|---|---|---|---|
| MORTGAGE LOAN APPLICATIONS | **659,747,036** | **563,076,961** | **272,715,168** | **1,150,858** |
| MORTGAGE LOAN COMMITMENTS | **588,232,538** | **510,245,695** | **234,976,445** | **1,701,836** |
| MORTGAGE LOAN PAYOFFS | **362,455,892** | **311,599,159** | **381,012,084** | **69,695,813** |
| MORTGAGE LOAN PURCHASES | **581,529,013** | **507,843,503** | **346,646,255** | **1,925,111** |

**PURCHASE STATISTICS:**

| | FY 2007 | FY 2008 | FY 2009 Through 4/30/2009 | FY 2009 Month of 4/30/2009 |
|---|---|---|---|---|
| WEIGHTED AVERAGE INTEREST RATE | 5.87% | 5.93% | 6.02% | 6.26% |
| WEIGHTED AVERAGE REMAINING TERM | 29.73 | 29.79 | 29.74 | 30.00 |
| FHA PURCHASES | 23.25% | 22.74% | 31.27% | 18.78% |
| VA PURCHASES | 37.91% | 35.92% | 29.07% | 0.00% |
| FMH PURCHASES | 5.25% | 5.21% | 4.67% | 7.04% |
| CONVENTIONAL PURCHASES | 33.59% | 36.13% | 34.98% | 74.18% |
| REFINANCE PURCHASES | 1.52% | 1.60% | 2.74% | 8.76% |
| FIRST TIME HOMEBUYER PURCHASES | 68.87% | 63.42% | 54.72% | 65.89% |
| NEW CONSTRUCTION PURCHASES | 24.10% | 22.61% | 19.67% | 25.35% |
| AVERAGE APPRAISED VALUE | 227,919 | 245,246 | 265,982 | 228,500 |
| AVERAGE MONTHLY P AND I | 1,214 | 1,269 | 1,371 | 1,082 |
| AVERAGE MONTHLY INCOME | 5,658 | 6,047 | 6,511 | 4,385 |
| AVERAGE LOAN-TO-VALUE RATIO | 92.5 | 91.3 | 92.2 | 80.7 |
| AVERAGE AGE OF BORROWER | 35.1 | 35.4 | 35.8 | 36.8 |
| AVERAGE SIZE OF HOUSEHOLD | 2.4 | 2.4 | 2.4 | 2.0 |

## TAX-EXEMPT FIRST TIME HOMEBUYER

| | FY 2007 | FY 2008 | FY 2009 Through 4/30/2009 | FY 2009 Month of 4/30/2009 |
|---|---|---|---|---|
| MORTGAGE LOAN APPLICATIONS | **287,750,695** | **198,904,268** | **83,376,264** | **416,830** |
| MORTGAGE LOAN COMMITMENTS | **272,592,751** | **187,935,307** | **77,424,157** | **416,830** |
| MORTGAGE LOAN PAYOFFS | **95,342,456** | **86,569,991** | **86,999,590** | **13,433,366** |
| MORTGAGE LOAN PURCHASES | **274,784,899** | **195,007,745** | **107,844,922** | **779,987** |
| PROGRAM PURCHASE % OF AHFC TOTAL | 47.25% | 38.40% | 31.11% | 40.52% |

**PURCHASE STATISTICS:**

| | FY 2007 | FY 2008 | FY 2009 Through 4/30/2009 | FY 2009 Month of 4/30/2009 |
|---|---|---|---|---|
| WEIGHTED AVERAGE INTEREST RATE | 5.65% | 5.78% | 5.87% | 5.79% |
| WEIGHTED AVERAGE REMAINING TERM | 29.96 | 29.99 | 29.86 | 30.00 |
| FHA PURCHASES | 38.22% | 38.14% | 59.02% | 31.79% |
| VA PURCHASES | 34.37% | 27.21% | 13.45% | 0.00% |
| FMH PURCHASES | 6.17% | 7.72% | 6.67% | 17.39% |
| CONVENTIONAL PURCHASES | 21.24% | 26.93% | 20.86% | 50.83% |
| REFINANCE PURCHASES | 0.00% | 0.00% | 0.00% | 0.00% |
| FIRST TIME HOMEBUYER PURCHASES | 98.07% | 95.73% | 93.24% | 100.00% |
| NEW CONSTRUCTION PURCHASES | 15.29% | 14.10% | 9.23% | 0.00% |
| AVERAGE APPRAISED VALUE | 190,941 | 191,059 | 191,888 | 166,250 |
| AVERAGE MONTHLY P AND I | 1,029 | 1,018 | 1,049 | 763 |
| AVERAGE MONTHLY INCOME | 4,471 | 4,443 | 4,785 | 3,824 |
| AVERAGE LOAN-TO-VALUE RATIO | 94.4 | 92.3 | 93.5 | 82.7 |
| AVERAGE AGE OF BORROWER | 30.2 | 29.1 | 31.2 | 33.5 |
| AVERAGE SIZE OF HOUSEHOLD | 2.2 | 2.1 | 2.2 | 2.3 |

## VETERANS

| | FY 2007 | FY 2008 | FY 2009 Through 4/30/2009 | FY 2009 Month of 4/30/2009 |
|---|---|---|---|---|
| MORTGAGE LOAN APPLICATIONS | **159,647,078** | **144,555,938** | **67,574,004** | **0** |
| MORTGAGE LOAN COMMITMENTS | **142,352,295** | **132,174,798** | **58,690,175** | **0** |
| MORTGAGE LOAN PAYOFFS | **27,177,558** | **27,589,709** | **66,939,901** | **17,326,601** |
| MORTGAGE LOAN PURCHASES | **114,744,164** | **140,476,060** | **86,179,506** | **0** |
| PROGRAM PURCHASE % OF AHFC TOTAL | 19.73% | 27.66% | 24.86% | 0.00% |

**PURCHASE STATISTICS:**

| | FY 2007 | FY 2008 | FY 2009 Through 4/30/2009 | FY 2009 Month of 4/30/2009 |
|---|---|---|---|---|
| WEIGHTED AVERAGE INTEREST RATE | 5.92% | 5.95% | 5.90% | 0.00% |
| WEIGHTED AVERAGE REMAINING TERM | 29.85 | 29.82 | 29.87 | 0.00 |
| FHA PURCHASES | 0.64% | 0.96% | 2.23% | #Num! |
| VA PURCHASES | 87.74% | 83.98% | 90.36% | 0.00% |
| FMH PURCHASES | 0.32% | 1.00% | 0.25% | #Num! |
| CONVENTIONAL PURCHASES | 11.30% | 14.06% | 7.16% | 0.00% |
| REFINANCE PURCHASES | 0.00% | 0.88% | 0.00% | #Num! |
| FIRST TIME HOMEBUYER PURCHASES | 37.69% | 35.32% | 30.34% | 0.00% |
| NEW CONSTRUCTION PURCHASES | 30.13% | 25.00% | 19.54% | 0.00% |
| AVERAGE APPRAISED VALUE | 285,135 | 296,772 | 292,552 | 0 |
| AVERAGE MONTHLY P AND I | 1,630 | 1,687 | 1,683 | 0 |
| AVERAGE MONTHLY INCOME | 7,749 | 8,122 | 8,027 | 0 |
| AVERAGE LOAN-TO-VALUE RATIO | 97.9 | 97.5 | 98.8 | 0.0 |
| AVERAGE AGE OF BORROWER | 37.3 | 37.9 | 36.0 | 0.0 |
| AVERAGE SIZE OF HOUSEHOLD | 2.9 | 2.9 | 2.9 | 0.0 |

**RURAL**

| | FY 2007 | FY 2008 | FY 2009 Through 4/30/2009 | FY 2009 Month of 4/30/2009 |
|---|---|---|---|---|
| MORTGAGE LOAN APPLICATIONS | **89,127,228** | **90,661,430** | **34,836,897** | **0** |
| MORTGAGE LOAN COMMITMENTS | **78,637,440** | **73,802,443** | **25,837,938** | **0** |
| MORTGAGE LOAN PAYOFFS | **69,269,717** | **58,866,980** | **66,823,859** | **11,163,409** |
| MORTGAGE LOAN PURCHASES | **86,210,565** | **71,896,170** | **48,589,843** | **770,124** |
| PROGRAM PURCHASE % OF AHFC TOTAL | 14.82% | 14.16% | 14.02% | 40.00% |

**PURCHASE STATISTICS:**

| | FY 2007 | FY 2008 | FY 2009 Through 4/30/2009 | FY 2009 Month of 4/30/2009 |
|---|---|---|---|---|
| WEIGHTED AVERAGE INTEREST RATE | 5.86% | 5.98% | 5.82% | 5.71% |
| WEIGHTED AVERAGE REMAINING TERM | 29.15 | 29.25 | 29.24 | 30.00 |
| FHA PURCHASES | 6.85% | 14.23% | 13.92% | 14.74% |
| VA PURCHASES | 13.12% | 6.71% | 7.43% | 0.00% |
| FMH PURCHASES | 7.93% | 8.57% | 11.07% | 0.00% |
| CONVENTIONAL PURCHASES | 72.10% | 70.49% | 67.57% | 85.26% |
| REFINANCE PURCHASES | 2.96% | 4.27% | 6.23% | 21.89% |
| FIRST TIME HOMEBUYER PURCHASES | 26.90% | 37.21% | 26.43% | 14.74% |
| NEW CONSTRUCTION PURCHASES | 28.13% | 24.81% | 31.71% | 63.37% |
| AVERAGE APPRAISED VALUE | 246,118 | 253,270 | 259,842 | 285,250 |
| AVERAGE MONTHLY P AND I | 1,213 | 1,256 | 1,270 | 1,119 |
| AVERAGE MONTHLY INCOME | 6,845 | 7,039 | 6,849 | 5,226 |
| AVERAGE LOAN-TO-VALUE RATIO | 85.2 | 85.2 | 85.8 | 73.0 |
| AVERAGE AGE OF BORROWER | 39.9 | 41.4 | 40.2 | 38.5 |
| AVERAGE SIZE OF HOUSEHOLD | 2.7 | 2.4 | 2.5 | 1.5 |

## TAXABLE SINGLE FAMILY

| | FY 2007 | FY 2008 | FY 2009 Through 4/30/2009 | FY 2009 Month of 4/30/2009 |
|---|---|---|---|---|
| MORTGAGE LOAN APPLICATIONS | **34,643,284** | **54,614,574** | **39,301,274** | **518,064** |
| MORTGAGE LOAN COMMITMENTS | **26,652,722** | **47,209,205** | **31,580,465** | **194,042** |
| MORTGAGE LOAN PAYOFFS | **74,032,684** | **64,390,056** | **85,282,045** | **14,228,598** |
| MORTGAGE LOAN PURCHASES | **32,346,516** | **35,464,708** | **46,935,736** | **0** |
| PROGRAM PURCHASE % OF AHFC TOTAL | 5.56% | 6.98% | 13.54% | 0.00% |

**PURCHASE STATISTICS:**

| | FY 2007 | FY 2008 | FY 2009 Through 4/30/2009 | FY 2009 Month of 4/30/2009 |
|---|---|---|---|---|
| WEIGHTED AVERAGE INTEREST RATE | 6.32% | 6.09% | 6.21% | 0.00% |
| WEIGHTED AVERAGE REMAINING TERM | 28.78 | 29.74 | 29.73 | 0.00 |
| FHA PURCHASES | 5.05% | 16.02% | 27.24% | #Num! |
| VA PURCHASES | 8.66% | 4.03% | 6.22% | 0.00% |
| FMH PURCHASES | 4.47% | 3.95% | 3.02% | #Num! |
| CONVENTIONAL PURCHASES | 81.83% | 76.00% | 63.51% | 0.00% |
| REFINANCE PURCHASES | 1.64% | 6.32% | 7.33% | #Num! |
| FIRST TIME HOMEBUYER PURCHASES | 8.37% | 9.53% | 9.62% | 0.00% |
| NEW CONSTRUCTION PURCHASES | 66.98% | 50.64% | 25.90% | 0.00% |
| AVERAGE APPRAISED VALUE | 274,738 | 286,059 | 291,231 | 0 |
| AVERAGE MONTHLY P AND I | 1,328 | 1,361 | 1,511 | 0 |
| AVERAGE MONTHLY INCOME | 6,737 | 7,256 | 7,909 | 0 |
| AVERAGE LOAN-TO-VALUE RATIO | 79.7 | 80.8 | 86.3 | 0.0 |
| AVERAGE AGE OF BORROWER | 41.8 | 41.0 | 41.0 | 0.0 |
| AVERAGE SIZE OF HOUSEHOLD | 2.5 | 2.4 | 2.5 | 0.0 |

## TAXABLE FIRST TIME HOMEBUYER

| | FY 2007 | FY 2008 | FY 2009 Through 4/30/2009 | FY 2009 Month of 4/30/2009 |
|---|---|---|---|---|
| MORTGAGE LOAN APPLICATIONS | **60,222,879** | **57,012,705** | **33,347,603** | **215,964** |
| MORTGAGE LOAN COMMITMENTS | **53,824,958** | **52,957,094** | **30,089,860** | **215,964** |
| MORTGAGE LOAN PAYOFFS | **63,137,073** | **56,826,729** | **68,153,623** | **11,820,546** |
| MORTGAGE LOAN PURCHASES | **58,603,569** | **51,437,750** | **39,842,998** | **0** |
| PROGRAM PURCHASE % OF AHFC TOTAL | 10.08% | 10.13% | 11.49% | 0.00% |

**PURCHASE STATISTICS:**

| | FY 2007 | FY 2008 | FY 2009 Through 4/30/2009 | FY 2009 Month of 4/30/2009 |
|---|---|---|---|---|
| WEIGHTED AVERAGE INTEREST RATE | 6.27% | 6.16% | 6.16% | 0.00% |
| WEIGHTED AVERAGE REMAINING TERM | 29.78 | 29.94 | 29.86 | 0.00 |
| FHA PURCHASES | 37.40% | 45.93% | 58.45% | #Num! |
| VA PURCHASES | 19.17% | 8.83% | 4.66% | 0.00% |
| FMH PURCHASES | 8.39% | 4.73% | 5.00% | #Num! |
| CONVENTIONAL PURCHASES | 35.03% | 40.52% | 31.89% | 0.00% |
| REFINANCE PURCHASES | 0.33% | 0.76% | 0.00% | #Num! |
| FIRST TIME HOMEBUYER PURCHASES | 99.67% | 99.71% | 100.00% | 0.00% |
| NEW CONSTRUCTION PURCHASES | 28.04% | 25.13% | 18.99% | 0.00% |
| AVERAGE APPRAISED VALUE | 235,734 | 246,145 | 259,094 | 0 |
| AVERAGE MONTHLY P AND I | 1,342 | 1,355 | 1,470 | 0 |
| AVERAGE MONTHLY INCOME | 6,689 | 7,087 | 7,974 | 0 |
| AVERAGE LOAN-TO-VALUE RATIO | 93.7 | 92.8 | 94.6 | 0.0 |
| AVERAGE AGE OF BORROWER | 32.6 | 32.4 | 32.4 | 0.0 |
| AVERAGE SIZE OF HOUSEHOLD | 2.5 | 2.4 | 2.2 | 0.0 |

## TAXABLE MULTIFAMILY

| | FY 2007 | FY 2008 | FY 2009 Through 4/30/2009 | FY 2009 Month of 4/30/2009 |
|---|---|---|---|---|
| MORTGAGE LOAN APPLICATIONS | **20,868,000** | **14,932,485** | **13,535,555** | **0** |
| MORTGAGE LOAN COMMITMENTS | **13,929,500** | **14,777,485** | **10,872,950** | **875,000** |
| MORTGAGE LOAN PAYOFFS | **32,721,346** | **12,998,073** | **6,011,199** | **1,404,300** |
| MORTGAGE LOAN PURCHASES | **14,839,300** | **11,928,835** | **16,772,350** | **375,000** |
| PROGRAM PURCHASE % OF AHFC TOTAL | 2.55% | 2.35% | 4.84% | 19.48% |

**PURCHASE STATISTICS:**

| | FY 2007 | FY 2008 | FY 2009 Through 4/30/2009 | FY 2009 Month of 4/30/2009 |
|---|---|---|---|---|
| WEIGHTED AVERAGE INTEREST RATE | 7.11% | 6.64% | 7.26% | 8.38% |
| WEIGHTED AVERAGE REMAINING TERM | 29.83 | 28.99 | 29.56 | 30.00 |
| FHA PURCHASES | 0.00% | 0.00% | 0.00% | 0.00% |
| VA PURCHASES | | | | |
| FMH PURCHASES | 0.00% | 0.00% | 0.00% | 0.00% |
| CONVENTIONAL PURCHASES | 100.00% | 100.00% | 100.00% | 100.00% |
| REFINANCE PURCHASES | 37.53% | 10.05% | 18.02% | 0.00% |
| FIRST TIME HOMEBUYER PURCHASES | 23.20% | 31.52% | 34.53% | 100.00% |
| NEW CONSTRUCTION PURCHASES | 8.09% | 27.15% | 35.01% | 0.00% |
| AVERAGE APPRAISED VALUE | 776,824 | 1,204,778 | 1,648,180 | 375,000 |
| AVERAGE MONTHLY P AND I | 3,227 | 2,915 | 4,628 | 2,850 |
| AVERAGE MONTHLY INCOME | | | | |
| AVERAGE LOAN-TO-VALUE RATIO | 79.3 | 60.5 | 71.9 | 100.0 |
| AVERAGE AGE OF BORROWER | | | | |
| AVERAGE SIZE OF HOUSEHOLD | | | | |

## NONCONFORMING

| | FY 2007 | FY 2008 | FY 2009 Through 4/30/2009 | FY 2009 Month of 4/30/2009 |
|---|---|---|---|---|
| MORTGAGE LOAN APPLICATIONS | **787,872** | **2,395,561** | **743,571** | **0** |
| MORTGAGE LOAN COMMITMENTS | **242,872** | **1,389,363** | **480,900** | **0** |
| MORTGAGE LOAN PAYOFFS | **461,323** | **257,935** | **801,867** | **318,993** |
| MORTGAGE LOAN PURCHASES | **0** | **1,632,235** | **480,900** | **0** |
| PROGRAM PURCHASE % OF AHFC TOTAL | 0.00% | 0.32% | 0.14% | 0.00% |

**PURCHASE STATISTICS:**

| | FY 2007 | FY 2008 | FY 2009 Through 4/30/2009 | FY 2009 Month of 4/30/2009 |
|---|---|---|---|---|
| WEIGHTED AVERAGE INTEREST RATE | 0.00% | 5.94% | 6.13% | 0.00% |
| WEIGHTED AVERAGE REMAINING TERM | 0.00 | 30.00 | 30.00 | 0.00 |
| FHA PURCHASES | #Num! | 13.34% | 0.00% | #Num! |
| VA PURCHASES | 0.00% | 37.86% | 0.00% | 0.00% |
| FMH PURCHASES | 0.00% | 0.00% | 0.00% | 0.00% |
| CONVENTIONAL PURCHASES | 0.00% | 48.80% | 100.00% | 0.00% |
| REFINANCE PURCHASES | 0.00% | 0.00% | 0.00% | 0.00% |
| FIRST TIME HOMEBUYER PURCHASES | 0.00% | 36.44% | 0.00% | 0.00% |
| NEW CONSTRUCTION PURCHASES | 0.00% | 14.88% | 76.52% | 0.00% |
| AVERAGE APPRAISED VALUE | 0 | 214,722 | 389,000 | 0 |
| AVERAGE MONTHLY P AND I | 0 | 1,045 | 1,462 | 0 |
| AVERAGE MONTHLY INCOME | 0 | 4,789 | 7,312 | 0 |
| AVERAGE LOAN-TO-VALUE RATIO | 0.0 | 87.3 | 62.5 | 0.0 |
| AVERAGE AGE OF BORROWER | 0.0 | 39.0 | 54.5 | 0.0 |
| AVERAGE SIZE OF HOUSEHOLD | 0.0 | 3.4 | 1.5 | 0.0 |

**TAX-EXEMPT MULTIFAMILY**

| | FY 2007 | FY 2008 | FY 2009 Through 4/30/2009 | FY 2009 Month of 4/30/2009 |
|---|---|---|---|---|
| MORTGAGE LOAN APPLICATIONS | **6,700,000** | **0** | **0** | **0** |
| MORTGAGE LOAN COMMITMENTS | **0** | **0** | **0** | **0** |
| MORTGAGE LOAN PAYOFFS | **313,735** | **4,099,686** | **0** | **0** |
| MORTGAGE LOAN PURCHASES | **0** | **0** | **0** | **0** |
| PROGRAM PURCHASE % OF AHFC TOTAL | 0.00% | 0.00% | 0.00% | 0.00% |

**PURCHASE STATISTICS:**

| | FY 2007 | FY 2008 | FY 2009 Through 4/30/2009 | FY 2009 Month of 4/30/2009 |
|---|---|---|---|---|
| WEIGHTED AVERAGE INTEREST RATE | 0.00% | 0.00% | 0.00% | 0.00% |
| WEIGHTED AVERAGE REMAINING TERM | 0.00 | 0.00 | 0.00 | 0.00 |
| FHA PURCHASES | 0.00% | 0.00% | 0.00% | 0.00% |
| VA PURCHASES | | | | |
| FMH PURCHASES | 0.00% | 0.00% | 0.00% | 0.00% |
| CONVENTIONAL PURCHASES | | | | |
| REFINANCE PURCHASES | 0.00% | 0.00% | 0.00% | 0.00% |
| FIRST TIME HOMEBUYER PURCHASES | 0.00% | 0.00% | 0.00% | 0.00% |
| NEW CONSTRUCTION PURCHASES | 0.00% | 0.00% | 0.00% | 0.00% |
| AVERAGE APPRAISED VALUE | 0 | 0 | 0 | 0 |
| AVERAGE MONTHLY P AND I | 0 | 0 | 0 | 0 |
| AVERAGE MONTHLY INCOME | 0 | 0 | 0 | 0 |
| AVERAGE LOAN-TO-VALUE RATIO | 0.0 | 0.0 | 0.0 | 0.0 |
| AVERAGE AGE OF BORROWER | 0.0 | 0.0 | 0.0 | 0.0 |
| AVERAGE SIZE OF HOUSEHOLD | 0.0 | 0.0 | 0.0 | 0.0 |

| | FY 2007 | FY 2008 | FY 2009 Through 4/30/2009 | FY 2009 Month of 4/30/2009 |
|---|---|---|---|---|
| **002** ADMINISTRATIVE | | | | |
| FORECLOSURES | 570,804 | 1,257,943 | 1,519,040 | 137,567 |
| 3rd PARTY SALES | 0 | 322,229 | 441,100 | 0 |
| AHFC SOLD | 209,029 | 655,270 | 0 | 0 |
| FHA/VA CONVEYED | 0 | 642,218 | 940,374 | 248,239 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| **102** MORTGAGE REVENUE BONDS 1998 SERIES A1, A2 | | | | |
| FORECLOSURES | 0 | 0 | 125,487 | 125,487 |
| 3rd PARTY SALES | 0 | 0 | 0 | 0 |
| AHFC SOLD | 0 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 0 | 0 | 0 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| **103** MORTGAGE REVENUE BONDS 1999 SERIES A1, A2 | | | | |
| FORECLOSURES | 269,732 | 321,565 | 228,634 | 0 |
| 3rd PARTY SALES | 61,131 | 89,438 | 75,069 | 0 |
| AHFC SOLD | 208,601 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 0 | 232,127 | 153,565 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| **104** MORTGAGE REVENUE BONDS 2000 SERIES A-D | | | | |
| FORECLOSURES | 101,739 | 302,200 | 305,788 | 0 |
| 3rd PARTY SALES | 0 | 0 | 60,259 | 0 |
| AHFC SOLD | 101,739 | 0 | 145,538 | 145,538 |
| FHA/VA CONVEYED | 0 | 302,200 | 99,990 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| **105** MORTGAGE REVENUE BONDS 2001 SERIES A, B | | | | |
| FORECLOSURES | 0 | 230,579 | 100,669 | 0 |
| 3rd PARTY SALES | 0 | 121,026 | 0 | 0 |
| AHFC SOLD | 0 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 0 | 109,553 | 100,669 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| **106** HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B | | | | |
| FORECLOSURES | 564,631 | 888,827 | 262,186 | 0 |
| 3rd PARTY SALES | 193,918 | 208,322 | 13,849 | 0 |
| AHFC SOLD | 0 | 157,415 | 89,297 | 0 |
| FHA/VA CONVEYED | 213,297 | 591,208 | 140,373 | 0 |
| OTHER DISPOSALS | 0 | 0 | 107,964 | 107,964 |

| | FY 2007 | FY 2008 | FY 2009 Through 4/30/2009 | FY 2009 Month of 4/30/2009 |
|---|---|---|---|---|
| **107** HOME MORTGAGE REVENUE BONDS 2006 SERIES A | | | | |
| FORECLOSURES | 0 | 206,941 | 539,340 | 0 |
| 3rd PARTY SALES | 0 | 0 | 0 | 0 |
| AHFC SOLD | 0 | 67,498 | 181,765 | 0 |
| FHA/VA CONVEYED | 0 | 139,443 | 357,575 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| **108** HOME MORTGAGE REVENUE BONDS 2006 SERIES B | | | | |
| FORECLOSURES | 0 | 199,741 | 414,571 | 0 |
| 3rd PARTY SALES | 0 | 0 | 107,550 | 0 |
| AHFC SOLD | 0 | 0 | 137,902 | 0 |
| FHA/VA CONVEYED | 0 | 199,741 | 169,120 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| **109** HOME MORTGAGE REVENUE BONDS 2006 SERIES C | | | | |
| FORECLOSURES | 0 | 0 | 725,732 | 0 |
| 3rd PARTY SALES | 0 | 0 | 67,094 | 0 |
| AHFC SOLD | 0 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 0 | 0 | 658,638 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| **110** HOME MORTGAGE REVENUE BONDS 2007 SERIES A | | | | |
| FORECLOSURES | 75,973 | 0 | 257,420 | 0 |
| 3rd PARTY SALES | 0 | 0 | 0 | 0 |
| AHFC SOLD | 0 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 75,973 | 0 | 257,420 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| **111** HOME MORTGAGE REVENUE BONDS 2007 SERIES B | | | | |
| FORECLOSURES | 0 | 336,364 | 145,040 | 0 |
| 3rd PARTY SALES | 0 | 160,663 | 0 | 0 |
| AHFC SOLD | 0 | 0 | 145,040 | 145,040 |
| FHA/VA CONVEYED | 0 | 175,701 | 0 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| **112** HOME MORTGAGE REVENUE BONDS 2007 SERIES C | | | | |
| FORECLOSURES | 0 | 607,179 | 836,412 | 0 |
| 3rd PARTY SALES | 0 | 0 | 0 | 0 |
| AHFC SOLD | 0 | 280,692 | 205,758 | 0 |
| FHA/VA CONVEYED | 0 | 120,729 | 744,218 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |

| | FY 2007 | FY 2008 | FY 2009 Through 4/30/2009 | FY 2009 Month of 4/30/2009 |
|---|---|---|---|---|
| **113** HOME MORTGAGE REVENUE BONDS 2007 SERIES D | | | | |
| FORECLOSURES | 0 | 321,812 | 457,254 | 0 |
| 3rd PARTY SALES | 0 | 0 | 225,558 | 0 |
| AHFC SOLD | 0 | 0 | 553,509 | 0 |
| FHA/VA CONVEYED | 0 | 0 | 0 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| **114** HOME MORTGAGE REVENUE BONDS 2008 SERIES A | | | | |
| FORECLOSURES | 0 | 226,883 | 297,484 | 0 |
| 3rd PARTY SALES | 0 | 0 | 0 | 0 |
| AHFC SOLD | 0 | 0 | 141,504 | 0 |
| FHA/VA CONVEYED | 0 | 0 | 382,863 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| **202** VETERANS COLLATERALIZED BONDS 1998 FIRST | | | | |
| FORECLOSURES | 157,082 | 0 | 0 | 0 |
| 3rd PARTY SALES | 157,082 | 0 | 0 | 0 |
| AHFC SOLD | 0 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 0 | 0 | 0 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| **203** VETERANS COLLATERALIZED BONDS 1999 FIRST | | | | |
| FORECLOSURES | 0 | 329,939 | 83,070 | 0 |
| 3rd PARTY SALES | 0 | 329,939 | 0 | 0 |
| AHFC SOLD | 0 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 0 | 0 | 83,070 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| **205** VETERANS COLLATERALIZED BONDS 2002 FIRST | | | | |
| FORECLOSURES | 0 | 162,284 | 0 | 0 |
| 3rd PARTY SALES | 0 | 162,284 | 0 | 0 |
| AHFC SOLD | 0 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 0 | 0 | 0 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| **207** VETERANS COLLATERALIZED BONDS 2006 FIRST | | | | |
| FORECLOSURES | 0 | 0 | 930,122 | 191,712 |
| 3rd PARTY SALES | 0 | 0 | 191,712 | 191,712 |
| AHFC SOLD | 0 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 0 | 0 | 738,411 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |

| | FY 2007 | FY 2008 | FY 2009 Through 4/30/2009 | FY 2009 Month of 4/30/2009 |
|---|---|---|---|---|
| **208** VETERANS COLLATERALIZED BONDS 2007/2008 FIRST | | | | |
| FORECLOSURES | 0 | 0 | 168,137 | 0 |
| 3rd PARTY SALES | 0 | 0 | 0 | 0 |
| AHFC SOLD | 0 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 0 | 0 | 168,137 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| **301** HOUSING DEVELOPMENT BONDS 1997 SERIES A-C | | | | |
| FORECLOSURES | 54,101 | 0 | 48,606 | 0 |
| 3rd PARTY SALES | 54,101 | 0 | 48,606 | 0 |
| AHFC SOLD | 0 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 0 | 0 | 0 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| **301** HOUSING DEVELOPMENT BONDS 2002 SERIES A-D | | | | |
| FORECLOSURES | 1,119,229 | 1,763,990 | 0 | 0 |
| 3rd PARTY SALES | 1,119,229 | 1,056,267 | 0 | 0 |
| AHFC SOLD | 0 | 0 | 707,722 | 0 |
| FHA/VA CONVEYED | 0 | 0 | 0 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| **301** HOUSING DEVELOPMENT BONDS 2004 SERIES D | | | | |
| FORECLOSURES | 0 | 0 | 166,291 | 0 |
| 3rd PARTY SALES | 0 | 0 | 0 | 0 |
| AHFC SOLD | 0 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 0 | 0 | 166,291 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| **403** GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A | | | | |
| FORECLOSURES | 0 | 425,424 | 688,889 | 0 |
| 3rd PARTY SALES | 0 | 0 | 242,585 | 0 |
| AHFC SOLD | 0 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 0 | 425,424 | 115,078 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| **404** GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A | | | | |
| FORECLOSURES | 147,146 | 0 | 268,900 | 144,452 |
| 3rd PARTY SALES | 147,146 | 0 | 268,900 | 144,452 |
| AHFC SOLD | 0 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 0 | 0 | 0 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |

| | FY 2007 | FY 2008 | FY 2009 Through 4/30/2009 | FY 2009 Month of 4/30/2009 |
|---|---|---|---|---|
| **502** GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D | | | | |
| FORECLOSURES | 430,708 | 542,702 | 607,430 | 71,910 |
| 3rd PARTY SALES | 138,998 | 542,702 | 128,206 | 0 |
| AHFC SOLD | 136,913 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 154,798 | 0 | 407,314 | 116,067 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| **602** STATE CAPITAL PROJECT BONDS 2002 SERIES A | | | | |
| FORECLOSURES | 156,444 | 0 | 0 | 0 |
| 3rd PARTY SALES | 156,444 | 0 | 0 | 0 |
| AHFC SOLD | 0 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 0 | 0 | 0 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| **603** STATE CAPITAL PROJECT BONDS 2006 SERIES A | | | | |
| FORECLOSURES | 148,038 | 62,280 | 42,765 | 0 |
| 3rd PARTY SALES | 56,527 | 62,280 | 42,765 | 0 |
| AHFC SOLD | 129,994 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 0 | 0 | 0 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| **604** STATE CAPITAL PROJECT BONDS 2007 SERIES A, B | | | | |
| FORECLOSURES | 0 | 0 | 195,717 | 44,762 |
| 3rd PARTY SALES | 0 | 0 | 44,762 | 44,762 |
| AHFC SOLD | 0 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 0 | 0 | 150,955 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| **801** GENERAL HOUSING PURPOSE BONDS 1992 SERIES A | | | | |
| FORECLOSURES | 69,006 | 0 | 0 | 0 |
| 3rd PARTY SALES | 69,006 | 0 | 0 | 0 |
| AHFC SOLD | 0 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 54,777 | 0 | 0 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| **802** GENERAL HOUSING PURPOSE BONDS 2003 SERIES A | | | | |
| FORECLOSURES | 0 | 135,339 | 0 | 0 |
| 3rd PARTY SALES | 0 | 135,339 | 0 | 0 |
| AHFC SOLD | 0 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 0 | 0 | 0 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |

| | FY 2007 | FY 2008 | FY 2009 Through 4/30/2009 | FY 2009 Month of 4/30/2009 |
|---|---|---|---|---|
| **803** GENERAL HOUSING PURPOSE BONDS 2005 SERIES A | | | | |
| FORECLOSURES | 136,837 | 301,446 | 269,718 | 0 |
| 3rd PARTY SALES | 136,837 | 0 | 0 | 0 |
| AHFC SOLD | 0 | 0 | 571,164 | 0 |
| FHA/VA CONVEYED | 0 | 0 | 0 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| **804** GENERAL HOUSING PURPOSE BONDS 2005 SERIES B | | | | |
| FORECLOSURES | 0 | 72,461 | 129,044 | 0 |
| 3rd PARTY SALES | 0 | 72,461 | 0 | 0 |
| AHFC SOLD | 0 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 134,457 | 0 | 0 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| **AHFC TOTAL** | | | | |
| **FORECLOSURES** | **4,001,470** | **8,695,900** | **9,813,745** | **715,890** |
| **3rd PARTY SALES** | **2,290,418** | **3,262,951** | **1,958,013** | **380,925** |
| **AHFC SOLD** | **786,276** | **1,160,876** | **2,879,199** | **290,578** |
| **FHA/VA CONVEYED** | **633,303** | **2,938,343** | **5,834,060** | **364,306** |
| **OTHER DISPOSALS** | **0** | **0** | **107,964** | **107,964** |

# AHFC SUMMARY OF BONDS OUTSTANDING

**As of: 4/30/2009**

## Summary by Program

### Home Mortgage Revenue Bonds (FTHB Program)

| Series | Prog | Description | Tax Status | Issued | Yield | Maturity | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| E97A1 | 101 | Mortgage Revenue Bonds, 1997 Series A1 | Exempt | 12/4/1997 | 5.530% | 2017 | $110,000,000 | $20,350,000 | $88,040,000 | $1,610,000 |
| E97A2 | 101 | Mortgage Revenue Bonds, 1997 Series A2 | Exempt | 12/4/1997 | 5.530% | 2037 | $49,999,750 | $0 | $37,425,000 | $12,574,750 |
| E98A1 | 102 | Mortgage Revenue Bonds, 1998 Series A1 | Exempt | 6/17/1998 | 5.206% | 2017 | $38,525,000 | $4,545,000 | $19,455,000 | $14,525,000 |
| E98A2 | 102 | Mortgage Revenue Bonds, 1998 Series A2 | Exempt | 6/17/1998 | 5.206% | 2035 | $31,475,000 | $0 | $22,515,000 | $8,960,000 |
| E99A1 | 103 | Mortgage Revenue Bonds, 1999 Series A1 | Exempt | 11/17/1999 | 5.978% | 2015 | $11,440,000 | $0 | $330,000 | $11,110,000 |
| E99A2 | 103 | Mortgage Revenue Bonds, 1999 Series A2 | Exempt | 11/17/1999 | 5.978% | 2031 | $188,560,000 | $19,480,000 | $99,795,000 | $69,285,000 |
| E001A | 104 | Mortgage Revenue Bonds, 2000 Series A | Exempt | 11/14/2000 | 5.929% | 2040 | $58,315,000 | $0 | $29,395,000 | $28,920,000 |
| E001C | 104 | Mortgage Revenue Bonds, 2000 Series C | Exempt | 11/14/2000 | 5.929% | 2032 | $68,785,000 | $3,105,000 | $35,935,000 | $29,745,000 |
| E011A | 105 | Mortgage Revenue Bonds, 2001 Series A | Exempt | 10/17/2001 | 5.211% | 2031 | $32,740,000 | $4,875,000 | $8,355,000 | $19,510,000 |
| E011B | 105 | Mortgage Revenue Bonds, 2001 Series B | Exempt | 10/17/2001 | 5.211% | 2041 | $104,450,000 | $130,000 | $64,920,000 | $39,400,000 |
| E021A | 106 | Home Mortgage Revenue Bonds, 2002 Series A | Exempt | 5/16/2002 | 4.553% | 2036 | $170,000,000 | $0 | $1,150,000 | $168,850,000 |
| E061A | 107 | Home Mortgage Revenue Bonds, 2006 Series A | Exempt | 1/26/2006 | 4.623% | 2036 | $98,675,000 | $4,480,000 | $7,475,000 | $86,720,000 |
| E061B | 108 | Home Mortgage Revenue Bonds, 2006 Series B | Exempt | 3/23/2006 | 4.048% | 2036 | $75,000,000 | $2,520,000 | $4,895,000 | $67,585,000 |
| E06C1 | 109 | Home Mortgage Revenue Bonds, 2006 Series C | Exempt | 7/20/2006 | 4.210% | 2037 | $75,000,000 | $2,270,000 | $2,940,000 | $69,790,000 |
| E071A | 110 | Home Mortgage Revenue Bonds, 2007 Series A | Exempt | 5/31/2007 | 4.048% | 2041 | $75,000,000 | $0 | $0 | $75,000,000 |
| E071B | 111 | Home Mortgage Revenue Bonds, 2007 Series B | Exempt | 5/31/2007 | 4.210% | 2041 | $75,000,000 | $0 | $0 | $75,000,000 |
| E071C | 112 | Home Mortgage Revenue Bonds, 2007 Series C | Exempt | 2/14/2007 | 4.091% | 2038 | $89,370,000 | $1,425,000 | $0 | $87,945,000 |
| E071D | 113 | Home Mortgage Revenue Bonds, 2007 Series D | Exempt | 5/31/2007 | 4.091% | 2041 | $89,370,000 | $0 | $0 | $89,370,000 |
| E081A | 114 | Home Mortgage Revenue Bonds, 2008 Series A | Exempt | 2/28/2008 | 4.365% | 2038 | $80,880,000 | $0 | $0 | $80,880,000 |
| E081B | 115 | Home Mortgage Revenue Bonds, 2008 Series B | Exempt | 9/30/2008 | 4.375% | 2038 | $80,880,000 | $0 | $0 | $80,880,000 |
| | | **Home Mortgage Revenue Bonds (FTHB Program) Total** | | | | | **$1,603,464,750** | **$63,180,000** | **$422,625,000** | **$1,117,659,750** |

### Collateralized Bonds (Veterans Mortgage Program)

| Series | Prog | Description | Tax Status | Issued | Yield | Maturity | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| C9811 | 202 | Veterans Collateralized Bonds, 1998 First & Second | Exempt | 6/16/1998 | 5.403% | 2040 | $60,000,000 | $4,115,000 | $43,340,000 | $12,545,000 |
| C9911 | 203 | Veterans Collateralized Bonds, 1999 First | Exempt | 10/28/1999 | 6.109% | 2039 | $110,000,000 | $6,550,000 | $69,170,000 | $34,280,000 |
| C0011 | 204 | Veterans Collateralized Bonds, 2000 First | Exempt | 6/14/2000 | 6.319% | 2039 | $70,000,000 | $3,795,000 | $47,935,000 | $18,270,000 |
| C0211 | 205 | Veterans Collateralized Bonds, 2002 First | Exempt | 4/4/2002 | 5.466% | 2034 | $50,000,000 | $2,820,000 | $27,685,000 | $19,495,000 |
| C0511 | 206 | Veterans Collateralized Bonds, 2005 First & Second | Exempt | 12/29/2005 | 4.215% | 2035 | $160,000,000 | $145,860,000 | $0 | $14,140,000 |
| C0611 | 207 | Veterans Collateralized Bonds, 2006 First | Exempt | 9/19/2006 | 4.700% | 2037 | $190,000,000 | $3,210,000 | $0 | $186,790,000 |
| C0711 | 208 | Veterans Collateralized Bonds, 2007 & 2008 First | Exempt | 12/18/2007 | 5.023% | 2038 | $57,885,000 | $0 | $0 | $57,885,000 |
| C0812 | 209 | Veterans Collateralized Bonds, 2008 Second | Exempt | 12/23/2008 | 1.100% | 2009 | $45,000,000 | $0 | $0 | $45,000,000 |
| | | **Collateralized Bonds (Veterans Mortgage Program) Total** | | | | | **$742,885,000** | **$166,350,000** | **$188,130,000** | **$388,405,000** |

### Housing Development Bonds (Multifamily Program)

| Series | Prog | Description | Tax Status | Issued | Yield | Maturity | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| HD99A | 301 | Housing Development Bonds, 1999 Series A | Exempt | 12/9/1999 | 6.171% | 2029 | $1,675,000 | $255,000 | $0 | $1,420,000 |
| HD99B | 301 | Housing Development Bonds, 1999 Series B | Exempt | 12/9/1999 | 6.171% | 2029 | $5,080,000 | $740,000 | $0 | $4,340,000 |
| HD99C | 301 | Housing Development Bonds, 1999 Series C (GP) | Exempt | 12/9/1999 | 6.171% | 2029 | $50,000,000 | $7,475,000 | $0 | $42,525,000 |
| HD00B | 301 | Housing Development Bonds, 2000 Series B (GP) | Exempt | 12/13/2000 | VRDO | 2030 | $41,705,000 | $0 | $5,220,000 | $36,485,000 |
| HD02A | 301 | Housing Development Bonds, 2002 Series A | Exempt | 9/5/2002 | 5.075% | 2033 | $8,440,000 | $835,000 | $4,690,000 | $2,915,000 |
| HD02B | 301 | Housing Development Bonds, 2002 Series B | Exempt | 9/5/2002 | 5.075% | 2022 | $8,690,000 | $1,900,000 | $0 | $6,790,000 |
| HD02C | 301 | Housing Development Bonds, 2002 Series C (GP) | Exempt | 9/5/2002 | 5.075% | 2032 | $70,000,000 | $7,550,000 | $0 | $62,450,000 |
| HD04A | 301 | Housing Development Bonds, 2004 Series A | Exempt | 3/4/2004 | 4.541% | 2030 | $33,060,000 | $3,595,000 | $0 | $29,465,000 |
| HD04B | 301 | Housing Development Bonds, 2004 Series B (GP) | Exempt | 3/4/2004 | 4.541% | 2032 | $52,025,000 | $6,530,000 | $0 | $45,495,000 |
| HD04D | 301 | Housing Development Bonds, 2004 Series D | Taxable | 12/16/2004 | N/A | 2043 | $105,000,000 | $630,000 | $0 | $104,370,000 |
| | | **Housing Development Bonds (Multifamily Program) Total** | | | | | **$375,675,000** | **$29,510,000** | **$9,910,000** | **$336,255,000** |

# *AHFC SUMMARY OF BONDS OUTSTANDING*

## As of: 4/30/2009

## Summary by Program

| Series | Prog | Description | Tax Status | Issued | Yield | Maturity | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **General Mortgage Revenue Bonds** | | | | | | | | | | |
| GM99A | 403 | General Mortgage Revenue Bonds, 1999 Series A | Exempt | 9/28/1999 | 6.048% | 2049 | $302,700,000 | $13,135,000 | $45,070,000 | $244,495,000 |
| GM02A | 404 | General Mortgage Revenue Bonds, 2002 Series A | Exempt | 10/15/2002 | 4.798% | 2040 | $150,000,000 | $0 | $0 | $150,000,000 |
| | | | | **General Mortgage Revenue Bonds Total** | | | **$452,700,000** | **$13,135,000** | **$45,070,000** | **$394,495,000** |
| **Governmental Purpose Bonds** | | | | | | | | | | |
| GP97A | 501 | Governmental Purpose Bonds, 1997 Series A | Exempt | 12/3/1997 | VRDO | 2027 | $33,000,000 | $0 | $12,400,000 | $20,600,000 |
| GP01A | 502 | Governmental Purpose Bonds, 2001 Series A | Exempt | 8/2/2001 | VRDO | 2030 | $76,580,000 | $11,790,000 | $0 | $64,790,000 |
| GP01B | 502 | Governmental Purpose Bonds, 2001 Series B | Exempt | 8/2/2001 | VRDO | 2030 | $93,590,000 | $14,410,000 | $0 | $79,180,000 |
| | | | | **Governmental Purpose Bonds Total** | | | **$203,170,000** | **$26,200,000** | **$12,400,000** | **$164,570,000** |
| **State Capital Project Bonds** | | | | | | | | | | |
| SC02A | 602 | State Capital Project Bonds, 2002 Series A | Exempt | 12/5/2002 | VRDO | 2012 | $32,905,000 | $20,430,000 | $0 | $12,475,000 |
| SC02C | 602 | State Capital Project Bonds, 2002 Series C | Exempt | 12/5/2002 | VRDO | 2022 | $60,250,000 | $0 | $0 | $60,250,000 |
| SC06A | 603 | State Capital Project Bonds, 2006 Series A | Exempt | 10/25/2006 | 4.435% | 2040 | $100,890,000 | $2,300,000 | $0 | $98,590,000 |
| SC07A | 604 | State Capital Project Bonds, 2007 Series A | Exempt | 10/3/2007 | 4.139% | 2027 | $42,415,000 | $1,610,000 | $0 | $40,805,000 |
| SC07B | 604 | State Capital Project Bonds, 2007 Series B | Exempt | 10/3/2007 | 4.139% | 2029 | $53,110,000 | $595,000 | $0 | $52,515,000 |
| SBL99 | 701 | State Building Lease Bonds, 1999 Series | Exempt | 12/15/1999 | 5.551% | 2017 | $40,000,000 | $17,510,000 | $0 | $22,490,000 |
| | | | | **State Capital Project Bonds Total** | | | **$329,570,000** | **$42,445,000** | **$0** | **$287,125,000** |
| **General Housing Purpose Bonds** | | | | | | | | | | |
| GH05A | 803 | General Housing Purpose Bonds, 2005 Series A | Exempt | 1/27/2005 | 4.780% | 2041 | $143,235,000 | $3,050,000 | $0 | $140,185,000 |
| GH05B | 804 | General Housing Purpose Bonds, 2005 Series B | Exempt | 5/18/2005 | 4.474% | 2030 | $147,610,000 | $11,600,000 | $0 | $136,010,000 |
| GH05C | 804 | General Housing Purpose Bonds, 2005 Series C | Exempt | 5/18/2005 | 4.474% | 2017 | $16,885,000 | $150,000 | $0 | $16,735,000 |
| | | | | **General Housing Purpose Bonds Total** | | | **$307,730,000** | **$14,800,000** | **$0** | **$292,930,000** |
| | | | | **Total AHFC Bonds and Notes** | | | **$4,015,194,750** | **$355,620,000** | **$678,135,000** | **$2,981,439,750** |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **Home Mortgage Revenue Bonds (FTHB Program)** | | | | | | | | S and P | Moodys | Fitch |
| **E97A1 Mortgage Revenue Bonds, 1997 Series A1** | | | | **Exempt** | Prog: **101** | Yield: **5.530%** | Delivery: **12/4/1997** | Dated: **11/1/1997** | *AAA* *Aaa* | *AAA* |
| 011831T61 | 3.900% | 1998 | Dec | Serial | | | 1,170,000 | 1,170,000 | 0 | 0 |
| 011831T87 | 4.150% | 1999 | Dec | Serial | | | 1,200,000 | 1,200,000 | 0 | 0 |
| 011831U28 | 4.350% | 2000 | Dec | Serial | | | 1,970,000 | 1,880,000 | 90,000 | 0 |
| 011831U44 | 4.450% | 2001 | Dec | Serial | | | 3,875,000 | 3,695,000 | 180,000 | 0 |
| 011831U69 | 4.550% | 2002 | Dec | Serial | | | 4,050,000 | 3,145,000 | 905,000 | 0 |
| 011831V85 | 4.650% | 2003 | Dec | Serial | | | 4,265,000 | 2,550,000 | 1,715,000 | 0 |
| 011831V27 | 4.750% | 2004 | Dec | Serial | | | 4,480,000 | 1,975,000 | 2,505,000 | 0 |
| 011831V43 | 4.850% | 2005 | Dec | Serial | | | 4,715,000 | 1,735,000 | 2,980,000 | 0 |
| 011831V68 | 4.900% | 2006 | Dec | Serial | | | 4,955,000 | 1,550,000 | 3,405,000 | 0 |
| 011831V84 | 4.900% | 2007 | Dec | Serial | | | 5,215,000 | 1,035,000 | 4,180,000 | 0 |
| 011831W26 | 5.000% | 2008 | Dec | Serial | | | 5,690,000 | 415,000 | 5,275,000 | 0 |
| 011831W42 | 5.100% | 2009 | Dec | Serial | | | 5,985,000 | 0 | 5,845,000 | 140,000 |
| 011831X25 | 5.300% | 2010 | Dec | Sinker | | | 6,325,000 | 0 | 6,175,000 | 150,000 |
| 011831X25 | 5.300% | 2011 | Dec | Sinker | | | 6,670,000 | 0 | 6,515,000 | 155,000 |
| 011831X25 | 5.300% | 2012 | Dec | Term | | | 7,035,000 | 0 | 6,870,000 | 165,000 |
| 011831X66 | 5.350% | 2013 | Jun | Sinker | | | 3,685,000 | 0 | 3,600,000 | 85,000 |
| 011831X66 | 5.350% | 2013 | Dec | Term | | | 1,315,000 | 0 | 1,285,000 | 30,000 |
| 011831X33 | 5.500% | 2013 | Dec | Sinker | | | 2,510,000 | 0 | 2,450,000 | 60,000 |
| 011831X33 | 5.500% | 2014 | Jun | Sinker | | | 3,930,000 | 0 | 3,835,000 | 95,000 |
| 011831X33 | 5.500% | 2014 | Dec | Sinker | | | 4,060,000 | 0 | 3,965,000 | 95,000 |
| 011831X33 | 5.500% | 2015 | Jun | Sinker | | | 4,165,000 | 0 | 4,065,000 | 100,000 |
| 011831X33 | 5.500% | 2015 | Dec | Sinker | | | 4,295,000 | 0 | 4,195,000 | 100,000 |
| 011831X33 | 5.500% | 2016 | Jun | Sinker | | | 4,410,000 | 0 | 4,305,000 | 105,000 |
| 011831X33 | 5.500% | 2016 | Dec | Sinker | | | 4,550,000 | 0 | 4,445,000 | 105,000 |
| 011831X33 | 5.500% | 2017 | Jun | Sinker | | | 4,665,000 | 0 | 4,555,000 | 110,000 |
| 011831X33 | 5.500% | 2017 | Dec | Term | | | 4,815,000 | 0 | 4,700,000 | 115,000 |
| | | | | | | **E97A1 Total** | **$110,000,000** | **$20,350,000** | **$88,040,000** | **$1,610,000** |
| **E97A2 Mortgage Revenue Bonds, 1997 Series A2** | | | | **Exempt** | Prog: **101** | Yield: **5.530%** | Delivery: **12/4/1997** | Dated: **11/1/1997** | *AAA* *Aaa* | *AAA* |
| 011831X41 | 5.750% | 2018 | Jun | Sinker | AMT | | 2,255,000 | 0 | 2,200,000 | 55,000 |
| 011831X41 | 5.750% | 2018 | Dec | Sinker | AMT | | 2,320,000 | 0 | 2,255,000 | 65,000 |
| 011831X41 | 5.750% | 2019 | Jun | Sinker | AMT | | 2,385,000 | 0 | 2,320,000 | 65,000 |
| 011831X41 | 5.750% | 2019 | Dec | Sinker | AMT | | 2,455,000 | 0 | 2,385,000 | 70,000 |
| 011831X41 | 5.750% | 2020 | Jun | Sinker | AMT | | 2,530,000 | 0 | 2,460,000 | 70,000 |
| 011831X41 | 5.750% | 2020 | Dec | Sinker | AMT | | 2,605,000 | 0 | 2,530,000 | 75,000 |
| 011831X41 | 5.750% | 2021 | Jun | Sinker | AMT | | 2,680,000 | 0 | 2,605,000 | 75,000 |
| 011831X41 | 5.750% | 2021 | Dec | Sinker | AMT | | 2,755,000 | 0 | 2,675,000 | 80,000 |
| 011831X41 | 5.750% | 2022 | Jun | Sinker | AMT | | 2,835,000 | 0 | 2,755,000 | 80,000 |
| 011831X41 | 5.750% | 2022 | Dec | Sinker | AMT | | 2,920,000 | 0 | 2,840,000 | 80,000 |
| 011831X41 | 5.750% | 2023 | Jun | Sinker | AMT | | 3,000,000 | 0 | 2,915,000 | 85,000 |
| 011831X41 | 5.750% | 2023 | Dec | Sinker | AMT | | 3,085,000 | 0 | 3,000,000 | 85,000 |
| 011831X41 | 5.750% | 2024 | Jun | Term | AMT | | 3,175,000 | 0 | 3,085,000 | 90,000 |
| 011831X74 | 5.750% | 2024 | Dec | Serial | AMT | | 3,500,000 | 0 | 3,400,000 | 100,000 |
| 011831X58 | 6.000% | 2025 | Jun | CAB | AMT | | 646,407 | 0 | 0 | 646,407 |
| 011831X58 | 6.000% | 2025 | Dec | CAB | AMT | | 627,039 | 0 | 0 | 627,039 |
| 011831X58 | 6.000% | 2026 | Jun | CAB | AMT | | 608,639 | 0 | 0 | 608,639 |
| 011831X58 | 6.000% | 2026 | Dec | CAB | AMT | | 590,724 | 0 | 0 | 590,724 |
| 011831X58 | 6.000% | 2027 | Jun | CAB | AMT | | 572,809 | 0 | 0 | 572,809 |
| 011831X58 | 6.000% | 2027 | Dec | CAB | AMT | | 555,862 | 0 | 0 | 555,862 |
| 011831X58 | 6.000% | 2028 | Jun | CAB | AMT | | 539,399 | 0 | 0 | 539,399 |
| 011831X58 | 6.000% | 2028 | Dec | CAB | AMT | | 523,420 | 0 | 0 | 523,420 |
| 011831X58 | 6.000% | 2029 | Jun | CAB | AMT | | 507,442 | 0 | 0 | 507,442 |
| 011831X58 | 6.000% | 2029 | Dec | CAB | AMT | | 492,431 | 0 | 0 | 492,431 |
| 011831X58 | 6.000% | 2030 | Jun | CAB | AMT | | 477,905 | 0 | 0 | 477,905 |
| 011831X58 | 6.000% | 2030 | Dec | CAB | AMT | | 463,379 | 0 | 0 | 463,379 |
| 011831X58 | 6.000% | 2031 | Jun | CAB | AMT | | 449,338 | 0 | 0 | 449,338 |
| 011831X58 | 6.000% | 2031 | Dec | CAB | AMT | | 436,264 | 0 | 0 | 436,264 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **Home Mortgage Revenue Bonds (FTHB Program)** | | | | | | | | | *S and P* | *Moodys* *Fitch* |
| **E97A2** | **Mortgage Revenue Bonds, 1997 Series A2** | | | **Exempt** | Prog: **101** | Yield: **5.530%** | Delivery: **12/4/1997** | Dated: **11/1/1997** | *AAA* | *Aaa* *AAA* |
| 011831X58 | 6.000% | 2032 | Jun | CAB | AMT | | 423,191 | 0 | 0 | 423,191 |
| 011831X58 | 6.000% | 2032 | Dec | CAB | AMT | | 410,117 | 0 | 0 | 410,117 |
| 011831X58 | 6.000% | 2033 | Jun | CAB | AMT | | 398,012 | 0 | 0 | 398,012 |
| 011831X58 | 6.000% | 2033 | Dec | CAB | AMT | | 385,907 | 0 | 0 | 385,907 |
| 011831X58 | 6.000% | 2034 | Jun | CAB | AMT | | 374,287 | 0 | 0 | 374,287 |
| 011831X58 | 6.000% | 2034 | Dec | CAB | AMT | | 362,666 | 0 | 0 | 362,666 |
| 011831X58 | 6.000% | 2035 | Jun | CAB | AMT | | 351,529 | 0 | 0 | 351,529 |
| 011831X58 | 6.000% | 2035 | Dec | CAB | AMT | | 340,877 | 0 | 0 | 340,877 |
| 011831X58 | 6.000% | 2036 | Jun | CAB | AMT | | 330,709 | 0 | 0 | 330,709 |
| 011831X58 | 6.000% | 2036 | Dec | CAB | AMT | | 320,540 | 0 | 0 | 320,540 |
| 011831X58 | 6.000% | 2037 | Jun | CAB | AMT | | 310,857 | 0 | 0 | 310,857 |
| | | | | | | **E97A2 Total** | **$49,999,750** | **$0** | **$37,425,000** | **$12,574,750** |
| **E98A1** | **Mortgage Revenue Bonds, 1998 Series A1** | | | **Exempt** | Prog: **102** | Yield: **5.206%** | Delivery: **6/17/1998** | Dated: **6/1/1998** | *AAA* | *Aaa* *AAA* |
| 0118315E0 | 3.800% | 1998 | Dec | Serial | | | 60,000 | 60,000 | 0 | 0 |
| 0118315F7 | 3.900% | 1999 | Jun | Serial | | | 150,000 | 150,000 | 0 | 0 |
| 0118315G5 | 3.950% | 1999 | Dec | Serial | | | 205,000 | 205,000 | 0 | 0 |
| 0118315H3 | 4.050% | 2000 | Jun | Serial | | | 210,000 | 210,000 | 0 | 0 |
| 0118315J9 | 4.050% | 2000 | Dec | Serial | | | 220,000 | 210,000 | 10,000 | 0 |
| 0118315K6 | 4.150% | 2001 | Jun | Serial | | | 230,000 | 220,000 | 10,000 | 0 |
| 0118315L4 | 4.150% | 2001 | Dec | Serial | | | 235,000 | 225,000 | 10,000 | 0 |
| 0118315M2 | 4.250% | 2002 | Jun | Serial | | | 240,000 | 225,000 | 15,000 | 0 |
| 0118315N0 | 4.250% | 2002 | Dec | Serial | | | 245,000 | 210,000 | 35,000 | 0 |
| 0118315P5 | 4.350% | 2003 | Jun | Serial | | | 260,000 | 190,000 | 70,000 | 0 |
| 0118315Q3 | 4.350% | 2003 | Dec | Serial | | | 265,000 | 195,000 | 70,000 | 0 |
| 0118315R1 | 4.450% | 2004 | Jun | Serial | | | 275,000 | 200,000 | 75,000 | 0 |
| 0118315S9 | 4.450% | 2004 | Dec | Serial | | | 285,000 | 210,000 | 75,000 | 0 |
| 0118315T7 | 4.550% | 2005 | Jun | Serial | | | 295,000 | 205,000 | 90,000 | 0 |
| 0118315U4 | 4.550% | 2005 | Dec | Serial | | | 305,000 | 210,000 | 95,000 | 0 |
| 0118315V2 | 4.650% | 2006 | Jun | Serial | | | 315,000 | 220,000 | 95,000 | 0 |
| 0118315W0 | 4.650% | 2006 | Dec | Serial | | | 325,000 | 225,000 | 100,000 | 0 |
| 0118315X8 | 4.700% | 2007 | Jun | Serial | | | 335,000 | 230,000 | 105,000 | 0 |
| 0118315Y6 | 4.700% | 2007 | Dec | Serial | | | 345,000 | 240,000 | 105,000 | 0 |
| 0118315Z3 | 4.750% | 2008 | Jun | Serial | | | 355,000 | 245,000 | 110,000 | 0 |
| 0118316A7 | 4.750% | 2008 | Dec | Serial | | | 670,000 | 460,000 | 210,000 | 0 |
| 0118316B5 | 4.800% | 2009 | Jun | Serial | | | 1,455,000 | 0 | 765,000 | 690,000 |
| 0118316C3 | 4.800% | 2009 | Dec | Serial | | | 1,490,000 | 0 | 770,000 | 720,000 |
| 0118316D1 | 4.900% | 2010 | Jun | Serial | | | 1,525,000 | 0 | 790,000 | 735,000 |
| 0118316E9 | 4.900% | 2010 | Dec | Serial | | | 1,565,000 | 0 | 815,000 | 750,000 |
| 0118316F6 | 5.000% | 2011 | Jun | Serial | | | 1,605,000 | 0 | 840,000 | 765,000 |
| 0118316G4 | 5.000% | 2011 | Dec | Serial | | | 1,645,000 | 0 | 855,000 | 790,000 |
| 0118316H2 | 5.100% | 2012 | Jun | Serial | | | 1,685,000 | 0 | 880,000 | 805,000 |
| 0118316J8 | 5.100% | 2012 | Dec | Serial | | | 1,730,000 | 0 | 900,000 | 830,000 |
| 0118316Q2 | 5.150% | 2013 | Jun | Serial | | | 1,775,000 | 0 | 935,000 | 840,000 |
| 0118316R0 | 5.150% | 2013 | Dec | Serial | | | 1,825,000 | 0 | 955,000 | 870,000 |
| 0118316K5 | 5.300% | 2014 | Jun | Sinker | | | 1,875,000 | 0 | 1,105,000 | 770,000 |
| 0118316K5 | 5.300% | 2014 | Dec | Sinker | | | 1,925,000 | 0 | 1,135,000 | 790,000 |
| 0118316K5 | 5.300% | 2015 | Jun | Sinker | | | 1,975,000 | 0 | 1,170,000 | 805,000 |
| 0118316K5 | 5.300% | 2015 | Dec | Sinker | | | 2,025,000 | 0 | 1,195,000 | 830,000 |
| 0118316K5 | 5.300% | 2016 | Jun | Sinker | | | 2,075,000 | 0 | 1,220,000 | 855,000 |
| 0118316K5 | 5.300% | 2016 | Dec | Sinker | | | 2,125,000 | 0 | 1,255,000 | 870,000 |
| 0118316K5 | 5.300% | 2017 | Jun | Sinker | | | 2,175,000 | 0 | 1,285,000 | 890,000 |
| 0118316K5 | 5.300% | 2017 | Dec | Term | | | 2,225,000 | 0 | 1,305,000 | 920,000 |
| | | | | | | **E98A1 Total** | **$38,525,000** | **$4,545,000** | **$19,455,000** | **$14,525,000** |
| **E98A2** | **Mortgage Revenue Bonds, 1998 Series A2** | | | **Exempt** | Prog: **102** | Yield: **5.206%** | Delivery: **6/17/1998** | Dated: **6/1/1998** | *AAA* | *Aaa* *AAA* |
| 0118316L3 | 4.850% | 2019 | Dec | Term | AMT | PAC | 8,805,000 | 0 | 8,805,000 | 0 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **Home Mortgage Revenue Bonds (FTHB Program)** | | | | | | | | | *S and P* | *Moodys* *Fitch* |
| **E98A2 Mortgage Revenue Bonds, 1998 Series A2** | | | | **Exempt** | Prog: **102** | Yield: **5.206%** | Delivery: **6/17/1998** | Dated: **6/1/1998** | *AAA* | *Aaa* *AAA* |
| 0118316M1 | 5.300% | 2020 | Jun | Sinker | AMT | | 600,000 | 0 | 60,000 | 540,000 |
| 0118316M1 | 5.300% | 2020 | Dec | Sinker | AMT | | 615,000 | 0 | 65,000 | 550,000 |
| 0118316M1 | 5.300% | 2021 | Jun | Sinker | AMT | | 630,000 | 0 | 65,000 | 565,000 |
| 0118316M1 | 5.300% | 2021 | Dec | Sinker | AMT | | 650,000 | 0 | 70,000 | 580,000 |
| 0118316M1 | 5.300% | 2022 | Jun | Sinker | AMT | | 665,000 | 0 | 70,000 | 595,000 |
| 0118316M1 | 5.300% | 2022 | Dec | Sinker | AMT | | 685,000 | 0 | 70,000 | 615,000 |
| 0118316M1 | 5.300% | 2023 | Jun | Sinker | AMT | | 700,000 | 0 | 75,000 | 625,000 |
| 0118316M1 | 5.300% | 2023 | Dec | Sinker | AMT | | 720,000 | 0 | 75,000 | 645,000 |
| 0118316M1 | 5.300% | 2024 | Jun | Sinker | AMT | | 740,000 | 0 | 75,000 | 665,000 |
| 0118316M1 | 5.300% | 2024 | Dec | Sinker | AMT | | 755,000 | 0 | 80,000 | 675,000 |
| 0118316M1 | 5.300% | 2025 | Jun | Sinker | AMT | | 780,000 | 0 | 80,000 | 700,000 |
| 0118316M1 | 5.300% | 2025 | Dec | Sinker | AMT | | 800,000 | 0 | 85,000 | 715,000 |
| 0118316M1 | 5.300% | 2026 | Jun | Sinker | AMT | | 820,000 | 0 | 85,000 | 735,000 |
| 0118316M1 | 5.300% | 2026 | Dec | Term | AMT | | 840,000 | 0 | 85,000 | 755,000 |
| 0118316P4 | 5.400% | 2035 | Dec | Term | AMT | | 12,670,000 | 0 | 12,670,000 | 0 |
| | | | | | | **E98A2 Total** | **$31,475,000** | **$0** | **$22,515,000** | **$8,960,000** |
| **E99A1 Mortgage Revenue Bonds, 1999 Series A1** | | | | **Exempt** | Prog: **103** | Yield: **5.978%** | Delivery: **11/17/1999** | Dated: **10/15/1999** | *AAA* | *Aaa* *AAA* |
| 011832CA8 | 5.800% | 2012 | Jun | Sinker | | | 1,635,000 | 0 | 45,000 | 1,590,000 |
| 011832CA8 | 5.800% | 2012 | Dec | Sinker | | | 1,680,000 | 0 | 50,000 | 1,630,000 |
| 011832CA8 | 5.800% | 2013 | Jun | Sinker | | | 1,735,000 | 0 | 50,000 | 1,685,000 |
| 011832CA8 | 5.800% | 2013 | Dec | Term | | | 1,785,000 | 0 | 50,000 | 1,735,000 |
| 011832CB6 | 6.000% | 2014 | Jun | Sinker | | | 1,835,000 | 0 | 55,000 | 1,780,000 |
| 011832CB6 | 6.000% | 2014 | Dec | Sinker | | | 1,890,000 | 0 | 55,000 | 1,835,000 |
| 011832CB6 | 6.000% | 2015 | Jun | Term | | | 880,000 | 0 | 25,000 | 855,000 |
| | | | | | | **E99A1 Total** | **$11,440,000** | **$0** | **$330,000** | **$11,110,000** |
| **E99A2 Mortgage Revenue Bonds, 1999 Series A2** | | | | **Exempt** | Prog: **103** | Yield: **5.978%** | Delivery: **11/17/1999** | Dated: **10/15/1999** | *AAA* | *Aaa* *AAA* |
| 011832CC4 | 4.500% | 2001 | Dec | Serial | AMT | | 955,000 | 955,000 | 0 | 0 |
| 011832CD2 | 4.700% | 2002 | Dec | Serial | AMT | | 1,980,000 | 1,980,000 | 0 | 0 |
| 011832CE0 | 4.850% | 2003 | Dec | Serial | AMT | | 2,075,000 | 2,015,000 | 60,000 | 0 |
| 011832CF7 | 5.000% | 2004 | Dec | Serial | AMT | | 2,180,000 | 2,115,000 | 65,000 | 0 |
| 011832CG5 | 5.150% | 2005 | Dec | Serial | AMT | | 2,290,000 | 2,220,000 | 70,000 | 0 |
| 011832CH3 | 5.250% | 2006 | Dec | Serial | AMT | | 2,405,000 | 2,335,000 | 70,000 | 0 |
| 011832CJ9 | 5.350% | 2007 | Dec | Serial | AMT | | 2,535,000 | 2,460,000 | 75,000 | 0 |
| 011832CK6 | 5.450% | 2008 | Dec | Serial | AMT | | 2,670,000 | 2,590,000 | 80,000 | 0 |
| 011832CL4 | 5.550% | 2009 | Dec | Serial | AMT | | 2,820,000 | 0 | 85,000 | 2,735,000 |
| 011832CM2 | 5.650% | 2010 | Dec | Serial | AMT | | 2,980,000 | 0 | 90,000 | 2,890,000 |
| 011832CN0 | 5.750% | 2011 | Dec | Serial | AMT | | 3,145,000 | 0 | 95,000 | 3,050,000 |
| 011832CQ3 | 6.200% | 2015 | Jun | Sinker | AMT | | 1,070,000 | 0 | 465,000 | 605,000 |
| 011832CQ3 | 6.200% | 2015 | Dec | Sinker | AMT | | 2,005,000 | 0 | 855,000 | 1,150,000 |
| 011832CQ3 | 6.200% | 2016 | Jun | Sinker | AMT | | 2,065,000 | 0 | 880,000 | 1,185,000 |
| 011832CQ3 | 6.200% | 2016 | Dec | Sinker | AMT | | 2,130,000 | 0 | 910,000 | 1,220,000 |
| 011832CQ3 | 6.200% | 2017 | Jun | Sinker | AMT | | 2,200,000 | 0 | 940,000 | 1,260,000 |
| 011832CQ3 | 6.200% | 2017 | Dec | Sinker | AMT | | 2,270,000 | 0 | 970,000 | 1,300,000 |
| 011832CQ3 | 6.200% | 2018 | Jun | Sinker | AMT | | 2,340,000 | 0 | 995,000 | 1,345,000 |
| 011832CQ3 | 6.200% | 2018 | Dec | Sinker | AMT | | 2,410,000 | 0 | 1,025,000 | 1,385,000 |
| 011832CQ3 | 6.200% | 2019 | Jun | Sinker | AMT | | 2,490,000 | 0 | 1,060,000 | 1,430,000 |
| 011832CQ3 | 6.200% | 2019 | Dec | Sinker | AMT | | 2,560,000 | 0 | 1,090,000 | 1,470,000 |
| 011832CQ3 | 6.200% | 2020 | Jun | Sinker | AMT | | 2,640,000 | 0 | 1,125,000 | 1,515,000 |
| 011832CQ3 | 6.200% | 2020 | Dec | Sinker | AMT | | 2,725,000 | 0 | 1,160,000 | 1,565,000 |
| 011832CP5 | 6.200% | 2021 | Jun | Serial | AMT | | 815,000 | 0 | 345,000 | 470,000 |
| 011832CQ3 | 6.200% | 2021 | Jun | Sinker | AMT | | 1,995,000 | 0 | 850,000 | 1,145,000 |
| 011832CQ3 | 6.200% | 2021 | Dec | Term | AMT | | 2,900,000 | 0 | 1,235,000 | 1,665,000 |
| 011832CR1 | 6.125% | 2022 | Jun | Sinker | AMT | | 2,995,000 | 0 | 0 | 2,995,000 |
| 011832CR1 | 6.125% | 2022 | Dec | Sinker | AMT | | 3,085,000 | 0 | 0 | 3,085,000 |
| 011832CR1 | 6.125% | 2023 | Jun | Sinker | AMT | | 3,180,000 | 0 | 0 | 3,180,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **Home Mortgage Revenue Bonds (FTHB Program)** | | | | | | | | | *S and P* | *Moodys* *Fitch* |
| **E99A2 Mortgage Revenue Bonds, 1999 Series A2** | | | | **Exempt** | Prog: **103** | Yield: **5.978%** | Delivery: **11/17/1999** | Dated: **10/15/1999** | *AAA* | *Aaa* *AAA* |
| 011832CR1 | 6.125% | 2023 | Dec | Sinker | AMT | | 3,285,000 | 0 | 0 | 3,285,000 |
| 011832CR1 | 6.125% | 2024 | Jun | Sinker | AMT | | 3,380,000 | 0 | 0 | 3,380,000 |
| 011832CR1 | 6.125% | 2024 | Dec | Sinker | AMT | | 3,490,000 | 0 | 0 | 3,490,000 |
| 011832CR1 | 6.125% | 2025 | Jun | Sinker | AMT | | 3,605,000 | 0 | 0 | 3,605,000 |
| 011832CR1 | 6.125% | 2025 | Dec | Sinker | AMT | | 3,715,000 | 0 | 0 | 3,715,000 |
| 011832CR1 | 6.125% | 2026 | Jun | Sinker | AMT | | 3,830,000 | 0 | 0 | 3,830,000 |
| 011832CR1 | 6.125% | 2026 | Dec | Sinker | AMT | | 3,955,000 | 0 | 0 | 3,955,000 |
| 011832CR1 | 6.125% | 2027 | Jun | Sinker | AMT | | 4,080,000 | 0 | 0 | 4,080,000 |
| 011832CR1 | 6.125% | 2027 | Dec | Term | AMT | | 3,300,000 | 0 | 0 | 3,300,000 |
| 011832CS9 | 5.330% | 2030 | Dec | Term | AMT | PAC | 52,000,000 | 2,810,000 | 49,190,000 | 0 |
| 011832CT7 | 6.250% | 2031 | Jun | Term | AMT | | 36,010,000 | 0 | 36,010,000 | 0 |
| | | | | | | **E99A2 Total** | **$188,560,000** | **$19,480,000** | **$99,795,000** | **$69,285,000** |
| **E001A Mortgage Revenue Bonds, 2000 Series A** | | | | **Exempt** | Prog: **104** | Yield: **5.929%** | Delivery: **11/14/2000** | Dated: **11/1/2000** | *AAA* | *Aaa* *AAA* |
| 011832KY7 | 5.900% | 2031 | Jun | Sinker | | | 2,155,000 | 0 | 0 | 2,155,000 |
| 011832KY7 | 5.900% | 2031 | Dec | Sinker | | | 2,215,000 | 0 | 0 | 2,215,000 |
| 011832KY7 | 5.900% | 2032 | Jun | Sinker | | | 2,285,000 | 0 | 0 | 2,285,000 |
| 011832KY7 | 5.900% | 2032 | Dec | Sinker | | | 2,350,000 | 0 | 0 | 2,350,000 |
| 011832KY7 | 5.900% | 2033 | Jun | Sinker | | | 2,425,000 | 0 | 0 | 2,425,000 |
| 011832KY7 | 5.900% | 2033 | Dec | Sinker | | | 2,495,000 | 0 | 0 | 2,495,000 |
| 011832KY7 | 5.900% | 2034 | Jun | Sinker | | | 2,570,000 | 0 | 0 | 2,570,000 |
| 011832KY7 | 5.900% | 2034 | Dec | Sinker | | | 2,645,000 | 0 | 0 | 2,645,000 |
| 011832KY7 | 5.900% | 2035 | Jun | Sinker | | | 2,725,000 | 0 | 0 | 2,725,000 |
| 011832KY7 | 5.900% | 2035 | Dec | Sinker | | | 2,810,000 | 0 | 0 | 2,810,000 |
| 011832KY7 | 5.900% | 2036 | Jun | Sinker | | | 2,895,000 | 0 | 0 | 2,895,000 |
| 011832KY7 | 5.900% | 2036 | Dec | Term | | | 1,350,000 | 0 | 0 | 1,350,000 |
| 011832KZ4 | 5.750% | 2038 | Dec | Term | | | 14,475,000 | 0 | 14,475,000 | 0 |
| 011832LA8 | 6.000% | 2040 | Dec | Term | | | 14,920,000 | 0 | 14,920,000 | 0 |
| | | | | | | **E001A Total** | **$58,315,000** | **$0** | **$29,395,000** | **$28,920,000** |
| **E001C Mortgage Revenue Bonds, 2000 Series C** | | | | **Exempt** | Prog: **104** | Yield: **5.929%** | Delivery: **11/14/2000** | Dated: **11/1/2000** | *AAA* | *Aaa* *AAA* |
| 011832LN0 | 4.700% | 2002 | Dec | Serial | AMT | | 205,000 | 205,000 | 0 | 0 |
| 011832LC4 | 4.750% | 2003 | Dec | Serial | AMT | | 430,000 | 430,000 | 0 | 0 |
| 011832LP5 | 4.800% | 2004 | Dec | Serial | AMT | | 455,000 | 455,000 | 0 | 0 |
| 011832LD2 | 4.850% | 2005 | Dec | Serial | AMT | | 480,000 | 480,000 | 0 | 0 |
| 011832LQ3 | 4.900% | 2006 | Dec | Serial | AMT | | 500,000 | 500,000 | 0 | 0 |
| 011832LE0 | 4.950% | 2007 | Dec | Serial | AMT | | 520,000 | 520,000 | 0 | 0 |
| 011832LR1 | 5.000% | 2008 | Dec | Serial | AMT | | 515,000 | 515,000 | 0 | 0 |
| 011832LF7 | 5.050% | 2009 | Dec | Serial | AMT | | 585,000 | 0 | 585,000 | 0 |
| 011832LS9 | 5.100% | 2010 | Dec | Serial | AMT | | 620,000 | 0 | 620,000 | 0 |
| 011832LH3 | 5.875% | 2020 | Dec | Term | AMT | | 4,700,000 | 0 | 4,700,000 | 0 |
| 011832LG5 | 5.900% | 2021 | Jun | Sinker | AMT | | 1,835,000 | 0 | 0 | 1,835,000 |
| 011832LG5 | 5.900% | 2021 | Dec | Sinker | AMT | | 1,890,000 | 0 | 0 | 1,890,000 |
| 011832LG5 | 5.900% | 2022 | Jun | Sinker | AMT | | 1,945,000 | 0 | 0 | 1,945,000 |
| 011832LG5 | 5.900% | 2022 | Dec | Sinker | AMT | | 2,005,000 | 0 | 0 | 2,005,000 |
| 011832LG5 | 5.900% | 2023 | Jun | Sinker | AMT | | 2,065,000 | 0 | 0 | 2,065,000 |
| 011832LG5 | 5.900% | 2023 | Dec | Sinker | AMT | | 2,125,000 | 0 | 0 | 2,125,000 |
| 011832LG5 | 5.900% | 2024 | Jun | Sinker | AMT | | 2,190,000 | 0 | 0 | 2,190,000 |
| 011832LG5 | 5.900% | 2024 | Dec | Sinker | AMT | | 2,255,000 | 0 | 0 | 2,255,000 |
| 011832LG5 | 5.900% | 2025 | Jun | Sinker | AMT | | 2,320,000 | 0 | 0 | 2,320,000 |
| 011832LG5 | 5.900% | 2025 | Dec | Sinker | AMT | | 2,390,000 | 0 | 0 | 2,390,000 |
| 011832LG5 | 5.900% | 2026 | Jun | Sinker | AMT | | 2,465,000 | 0 | 0 | 2,465,000 |
| 011832LG5 | 5.900% | 2026 | Dec | Sinker | AMT | | 2,535,000 | 0 | 0 | 2,535,000 |
| 011832LG5 | 5.900% | 2027 | Jun | Sinker | AMT | | 2,615,000 | 0 | 0 | 2,615,000 |
| 011832LG5 | 5.900% | 2027 | Dec | Term | AMT | | 1,110,000 | 0 | 0 | 1,110,000 |
| 011832LJ9 | 5.800% | 2029 | Jun | Term | AMT | | 11,065,000 | 0 | 11,065,000 | 0 |
| 011832LX9 | 6.000% | 2031 | Dec | Term | AMT | | 15,235,000 | 0 | 15,235,000 | 0 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **Home Mortgage Revenue Bonds (FTHB Program)** | | | | | | | | | *S and P* | *Moodys* *Fitch* |
| **E001C Mortgage Revenue Bonds, 2000 Series C** | | | | **Exempt** | Prog: **104** | Yield: **5.929%** | Delivery: **11/14/2000** | Dated: **11/1/2000** | *AAA* | *Aaa* *AAA* |
| 011832LU4 | 6.000% | 2032 | Jun | Term | AMT | | 3,730,000 | 0 | 3,730,000 | 0 |
| | | | | | | **E001C Total** | **$68,785,000** | **$3,105,000** | **$35,935,000** | **$29,745,000** |
| **E011A Mortgage Revenue Bonds, 2001 Series A** | | | | **Exempt** | Prog: **105** | Yield: **5.211%** | Delivery: **10/17/2001** | Dated: **10/1/2001** | *AAA* | *Aaa* *AAA* |
| 011832NN8 | 4.400% | 2002 | Jun | Sinker | | PAC | 40,000 | 40,000 | 0 | 0 |
| 011832NA6 | 2.500% | 2002 | Dec | Serial | | | 295,000 | 295,000 | 0 | 0 |
| 011832NN8 | 4.400% | 2002 | Dec | Sinker | | PAC | 155,000 | 155,000 | 0 | 0 |
| 011832NN8 | 4.400% | 2003 | Jun | Sinker | | PAC | 160,000 | 150,000 | 10,000 | 0 |
| 011832NN8 | 4.400% | 2003 | Dec | Sinker | | PAC | 160,000 | 145,000 | 15,000 | 0 |
| 011832NB4 | 2.700% | 2003 | Dec | Serial | | | 480,000 | 470,000 | 10,000 | 0 |
| 011832NN8 | 4.400% | 2004 | Jun | Sinker | | PAC | 165,000 | 140,000 | 25,000 | 0 |
| 011832NC2 | 3.050% | 2004 | Dec | Serial | | | 500,000 | 490,000 | 10,000 | 0 |
| 011832NN8 | 4.400% | 2004 | Dec | Sinker | | PAC | 165,000 | 130,000 | 35,000 | 0 |
| 011832NN8 | 4.400% | 2005 | Jun | Sinker | | PAC | 170,000 | 120,000 | 50,000 | 0 |
| 011832ND0 | 3.250% | 2005 | Dec | Serial | | | 515,000 | 505,000 | 10,000 | 0 |
| 011832NN8 | 4.400% | 2005 | Dec | Sinker | | PAC | 175,000 | 105,000 | 70,000 | 0 |
| 011832NN8 | 4.400% | 2006 | Jun | Sinker | | PAC | 175,000 | 100,000 | 75,000 | 0 |
| 011832NN8 | 4.400% | 2006 | Dec | Sinker | | PAC | 180,000 | 90,000 | 90,000 | 0 |
| 011832NE8 | 3.500% | 2006 | Dec | Serial | | | 545,000 | 535,000 | 10,000 | 0 |
| 011832NN8 | 4.400% | 2007 | Jun | Sinker | | PAC | 185,000 | 80,000 | 105,000 | 0 |
| 011832NF5 | 3.700% | 2007 | Dec | Serial | | | 560,000 | 550,000 | 10,000 | 0 |
| 011832NN8 | 4.400% | 2007 | Dec | Sinker | | PAC | 190,000 | 75,000 | 115,000 | 0 |
| 011832NN8 | 4.400% | 2008 | Jun | Sinker | | PAC | 195,000 | 65,000 | 130,000 | 0 |
| 011832NN8 | 4.400% | 2008 | Dec | Sinker | | PAC | 195,000 | 60,000 | 135,000 | 0 |
| 011832NG3 | 3.900% | 2008 | Dec | Serial | | | 585,000 | 575,000 | 10,000 | 0 |
| 011832NN8 | 4.400% | 2009 | Jun | Sinker | | PAC | 205,000 | 0 | 150,000 | 55,000 |
| 011832NN8 | 4.400% | 2009 | Dec | Sinker | | PAC | 205,000 | 0 | 150,000 | 55,000 |
| 011832NH1 | 4.000% | 2009 | Dec | Serial | | | 610,000 | 0 | 10,000 | 600,000 |
| 011832NN8 | 4.400% | 2010 | Jun | Sinker | | PAC | 210,000 | 0 | 155,000 | 55,000 |
| 011832NJ7 | 4.150% | 2010 | Dec | Serial | | | 640,000 | 0 | 10,000 | 630,000 |
| 011832NN8 | 4.400% | 2010 | Dec | Sinker | | PAC | 215,000 | 0 | 155,000 | 60,000 |
| 011832NN8 | 4.400% | 2011 | Jun | Sinker | | PAC | 220,000 | 0 | 150,000 | 70,000 |
| 011832NK4 | 4.250% | 2011 | Dec | Serial | | | 670,000 | 0 | 10,000 | 660,000 |
| 011832NN8 | 4.400% | 2011 | Dec | Sinker | | PAC | 225,000 | 0 | 145,000 | 80,000 |
| 011832NL2 | 5.200% | 2012 | Jun | Sinker | | | 345,000 | 0 | 5,000 | 340,000 |
| 011832NN8 | 4.400% | 2012 | Jun | Sinker | | PAC | 230,000 | 0 | 140,000 | 90,000 |
| 011832NN8 | 4.400% | 2012 | Dec | Sinker | | PAC | 235,000 | 0 | 145,000 | 90,000 |
| 011832NL2 | 5.200% | 2012 | Dec | Sinker | | | 355,000 | 0 | 5,000 | 350,000 |
| 011832NN8 | 4.400% | 2013 | Jun | Sinker | | PAC | 240,000 | 0 | 150,000 | 90,000 |
| 011832NL2 | 5.200% | 2013 | Jun | Sinker | | | 365,000 | 0 | 5,000 | 360,000 |
| 011832NN8 | 4.400% | 2013 | Dec | Sinker | | PAC | 250,000 | 0 | 160,000 | 90,000 |
| 011832NL2 | 5.200% | 2013 | Dec | Sinker | | | 370,000 | 0 | 5,000 | 365,000 |
| 011832NN8 | 4.400% | 2014 | Jun | Sinker | | PAC | 260,000 | 0 | 165,000 | 95,000 |
| 011832NL2 | 5.200% | 2014 | Jun | Sinker | | | 380,000 | 0 | 5,000 | 375,000 |
| 011832NN8 | 4.400% | 2014 | Dec | Sinker | | PAC | 265,000 | 0 | 170,000 | 95,000 |
| 011832NL2 | 5.200% | 2014 | Dec | Sinker | | | 390,000 | 0 | 5,000 | 385,000 |
| 011832NN8 | 4.400% | 2015 | Jun | Sinker | | PAC | 270,000 | 0 | 175,000 | 95,000 |
| 011832NL2 | 5.200% | 2015 | Jun | Sinker | | | 400,000 | 0 | 5,000 | 395,000 |
| 011832NN8 | 4.400% | 2015 | Dec | Sinker | | PAC | 280,000 | 0 | 185,000 | 95,000 |
| 011832NL2 | 5.200% | 2015 | Dec | Sinker | | | 410,000 | 0 | 5,000 | 405,000 |
| 011832NL2 | 5.200% | 2016 | Jun | Sinker | | | 420,000 | 0 | 5,000 | 415,000 |
| 011832NN8 | 4.400% | 2016 | Jun | Sinker | | PAC | 285,000 | 0 | 190,000 | 95,000 |
| 011832NN8 | 4.400% | 2016 | Dec | Sinker | | PAC | 290,000 | 0 | 195,000 | 95,000 |
| 011832NL2 | 5.200% | 2016 | Dec | Sinker | | | 435,000 | 0 | 5,000 | 430,000 |
| 011832NL2 | 5.200% | 2017 | Jun | Sinker | | | 445,000 | 0 | 5,000 | 440,000 |
| 011832NN8 | 4.400% | 2017 | Jun | Sinker | | PAC | 295,000 | 0 | 195,000 | 100,000 |
| 011832NN8 | 4.400% | 2017 | Dec | Sinker | | PAC | 305,000 | 0 | 200,000 | 105,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|

**Home Mortgage Revenue Bonds (FTHB Program)** *S and P* *Moodys* *Fitch*

**E011A Mortgage Revenue Bonds, 2001 Series A** **Exempt** Prog: **105** Yield: **5.211%** Delivery: **10/17/2001** Dated: **10/1/2001** *AAA* *Aaa* *AAA*

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| 011832NL2 | 5.200% | 2017 | Dec | Sinker | | | 455,000 | 0 | 5,000 | 450,000 |
| 011832NN8 | 4.400% | 2018 | Jun | Sinker | | PAC | 315,000 | 0 | 205,000 | 110,000 |
| 011832NL2 | 5.200% | 2018 | Jun | Sinker | | | 465,000 | 0 | 10,000 | 455,000 |
| 011832NN8 | 4.400% | 2018 | Dec | Sinker | | PAC | 320,000 | 0 | 205,000 | 115,000 |
| 011832NL2 | 5.200% | 2018 | Dec | Sinker | | | 480,000 | 0 | 10,000 | 470,000 |
| 011832NL2 | 5.200% | 2019 | Jun | Sinker | | | 490,000 | 0 | 10,000 | 480,000 |
| 011832NN8 | 4.400% | 2019 | Jun | Sinker | | PAC | 330,000 | 0 | 205,000 | 125,000 |
| 011832NL2 | 5.200% | 2019 | Dec | Sinker | | | 505,000 | 0 | 10,000 | 495,000 |
| 011832NN8 | 4.400% | 2019 | Dec | Sinker | | PAC | 335,000 | 0 | 210,000 | 125,000 |
| 011832NN8 | 4.400% | 2020 | Jun | Sinker | | PAC | 350,000 | 0 | 225,000 | 125,000 |
| 011832NL2 | 5.200% | 2020 | Jun | Sinker | | | 515,000 | 0 | 10,000 | 505,000 |
| 011832NN8 | 4.400% | 2020 | Dec | Sinker | | PAC | 215,000 | 0 | 135,000 | 80,000 |
| 011832NL2 | 5.200% | 2020 | Dec | Sinker | | | 325,000 | 0 | 5,000 | 320,000 |
| 011832NL2 | 5.200% | 2021 | Jun | Term | | | 230,000 | 0 | 5,000 | 225,000 |
| 011832NN8 | 4.400% | 2021 | Jun | Sinker | | PAC | 150,000 | 0 | 90,000 | 60,000 |
| 011832NZ1 | 5.300% | 2021 | Dec | Sinker | | | 105,000 | 0 | 0 | 105,000 |
| 011832NN8 | 4.400% | 2021 | Dec | Sinker | | PAC | 155,000 | 0 | 95,000 | 60,000 |
| 011832NM0 | 5.300% | 2021 | Dec | Sinker | | | 130,000 | 0 | 0 | 130,000 |
| 011832NN8 | 4.400% | 2022 | Jun | Sinker | | PAC | 160,000 | 0 | 100,000 | 60,000 |
| 011832NM0 | 5.300% | 2022 | Jun | Sinker | | | 130,000 | 0 | 0 | 130,000 |
| 011832NZ1 | 5.300% | 2022 | Jun | Sinker | | | 110,000 | 0 | 0 | 110,000 |
| 011832NM0 | 5.300% | 2022 | Dec | Sinker | | | 135,000 | 0 | 0 | 135,000 |
| 011832NZ1 | 5.300% | 2022 | Dec | Sinker | | | 110,000 | 0 | 0 | 110,000 |
| 011832NN8 | 4.400% | 2022 | Dec | Sinker | | PAC | 170,000 | 0 | 110,000 | 60,000 |
| 011832NZ1 | 5.300% | 2023 | Jun | Sinker | | | 115,000 | 0 | 0 | 115,000 |
| 011832NM0 | 5.300% | 2023 | Jun | Sinker | | | 140,000 | 0 | 0 | 140,000 |
| 011832NN8 | 4.400% | 2023 | Jun | Sinker | | PAC | 170,000 | 0 | 110,000 | 60,000 |
| 011832NN8 | 4.400% | 2023 | Dec | Sinker | | PAC | 175,000 | 0 | 115,000 | 60,000 |
| 011832NZ1 | 5.300% | 2023 | Dec | Sinker | | | 120,000 | 0 | 0 | 120,000 |
| 011832NM0 | 5.300% | 2023 | Dec | Sinker | | | 140,000 | 0 | 0 | 140,000 |
| 011832NM0 | 5.300% | 2024 | Jun | Sinker | | | 145,000 | 0 | 0 | 145,000 |
| 011832NZ1 | 5.300% | 2024 | Jun | Sinker | | | 125,000 | 0 | 0 | 125,000 |
| 011832NN8 | 4.400% | 2024 | Jun | Sinker | | PAC | 175,000 | 0 | 115,000 | 60,000 |
| 011832NM0 | 5.300% | 2024 | Dec | Sinker | | | 150,000 | 0 | 0 | 150,000 |
| 011832NN8 | 4.400% | 2024 | Dec | Sinker | | PAC | 185,000 | 0 | 125,000 | 60,000 |
| 011832NZ1 | 5.300% | 2024 | Dec | Sinker | | | 125,000 | 0 | 0 | 125,000 |
| 011832NM0 | 5.300% | 2025 | Jun | Sinker | | | 150,000 | 0 | 0 | 150,000 |
| 011832NN8 | 4.400% | 2025 | Jun | Sinker | | PAC | 190,000 | 0 | 130,000 | 60,000 |
| 011832NZ1 | 5.300% | 2025 | Jun | Sinker | | | 130,000 | 0 | 0 | 130,000 |
| 011832NM0 | 5.300% | 2025 | Dec | Sinker | | | 160,000 | 0 | 0 | 160,000 |
| 011832NZ1 | 5.300% | 2025 | Dec | Sinker | | | 130,000 | 0 | 0 | 130,000 |
| 011832NN8 | 4.400% | 2025 | Dec | Sinker | | PAC | 195,000 | 0 | 135,000 | 60,000 |
| 011832NN8 | 4.400% | 2026 | Jun | Sinker | | PAC | 195,000 | 0 | 135,000 | 60,000 |
| 011832NM0 | 5.300% | 2026 | Jun | Sinker | | | 165,000 | 0 | 0 | 165,000 |
| 011832NZ1 | 5.300% | 2026 | Jun | Sinker | | | 135,000 | 0 | 0 | 135,000 |
| 011832NN8 | 4.400% | 2026 | Dec | Sinker | | PAC | 205,000 | 0 | 135,000 | 70,000 |
| 011832NZ1 | 5.300% | 2026 | Dec | Sinker | | | 140,000 | 0 | 0 | 140,000 |
| 011832NM0 | 5.300% | 2026 | Dec | Sinker | | | 165,000 | 0 | 5,000 | 160,000 |
| 011832NN8 | 4.400% | 2027 | Jun | Sinker | | PAC | 210,000 | 0 | 135,000 | 75,000 |
| 011832NZ1 | 5.300% | 2027 | Jun | Sinker | | | 145,000 | 0 | 5,000 | 140,000 |
| 011832NM0 | 5.300% | 2027 | Jun | Sinker | | | 170,000 | 0 | 5,000 | 165,000 |
| 011832NN8 | 4.400% | 2027 | Dec | Sinker | | PAC | 220,000 | 0 | 135,000 | 85,000 |
| 011832NM0 | 5.300% | 2027 | Dec | Sinker | | | 175,000 | 0 | 5,000 | 170,000 |
| 011832NZ1 | 5.300% | 2027 | Dec | Sinker | | | 145,000 | 0 | 5,000 | 140,000 |
| 011832NN8 | 4.400% | 2028 | Jun | Sinker | | PAC | 225,000 | 0 | 135,000 | 90,000 |
| 011832NM0 | 5.300% | 2028 | Jun | Sinker | | | 180,000 | 0 | 5,000 | 175,000 |

| | CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|---|
| **Home Mortgage Revenue Bonds (FTHB Program)** | | | | | | | | | | *S and P* | *Moodys* *Fitch* |
| **E011A** | **Mortgage Revenue Bonds, 2001 Series A** | | | | **Exempt** | Prog: **105** | Yield: **5.211%** | Delivery: **10/17/2001** | Dated: **10/1/2001** | *AAA* | *Aaa* *AAA* |
| | 011832NZ1 | 5.300% | 2028 | Jun | Sinker | | | 150,000 | 0 | 5,000 | 145,000 |
| | 011832NZ1 | 5.300% | 2028 | Dec | Sinker | | | 155,000 | 0 | 5,000 | 150,000 |
| | 011832NN8 | 4.400% | 2028 | Dec | Sinker | | PAC | 230,000 | 0 | 135,000 | 95,000 |
| | 011832NM0 | 5.300% | 2028 | Dec | Sinker | | | 185,000 | 0 | 5,000 | 180,000 |
| | 011832NN8 | 4.400% | 2029 | Jun | Sinker | | PAC | 235,000 | 0 | 140,000 | 95,000 |
| | 011832NZ1 | 5.300% | 2029 | Jun | Sinker | | | 160,000 | 0 | 5,000 | 155,000 |
| | 011832NM0 | 5.300% | 2029 | Jun | Sinker | | | 190,000 | 0 | 5,000 | 185,000 |
| | 011832NM0 | 5.300% | 2029 | Dec | Sinker | | | 195,000 | 0 | 5,000 | 190,000 |
| | 011832NZ1 | 5.300% | 2029 | Dec | Sinker | | | 165,000 | 0 | 5,000 | 160,000 |
| | 011832NN8 | 4.400% | 2029 | Dec | Sinker | | PAC | 240,000 | 0 | 145,000 | 95,000 |
| | 011832NM0 | 5.300% | 2030 | Jun | Sinker | | | 210,000 | 0 | 5,000 | 205,000 |
| | 011832NZ1 | 5.300% | 2030 | Jun | Sinker | | | 180,000 | 0 | 5,000 | 175,000 |
| | 011832NN8 | 4.400% | 2030 | Jun | Sinker | | PAC | 260,000 | 0 | 165,000 | 95,000 |
| | 011832NM0 | 5.300% | 2030 | Dec | Sinker | | | 205,000 | 0 | 5,000 | 200,000 |
| | 011832NN8 | 4.400% | 2030 | Dec | Sinker | | PAC | 250,000 | 0 | 155,000 | 95,000 |
| | 011832NZ1 | 5.300% | 2030 | Dec | Term | | | 165,000 | 0 | 5,000 | 160,000 |
| | 011832NN8 | 4.400% | 2031 | Jun | Sinker | | PAC | 255,000 | 0 | 160,000 | 95,000 |
| | 011832NM0 | 5.300% | 2031 | Jun | Term | | | 380,000 | 0 | 5,000 | 375,000 |
| | 011832NN8 | 4.400% | 2031 | Dec | Term | | PAC | 540,000 | 0 | 340,000 | 200,000 |
| | | | | | | | **E011A Total** | **$32,740,000** | **$4,875,000** | **$8,355,000** | **$19,510,000** |
| **E011B** | **Mortgage Revenue Bonds, 2001 Series B** | | | | **Exempt** | Prog: **105** | Yield: **5.211%** | Delivery: **10/17/2001** | Dated: **10/1/2001** | *AAA* | *Aaa* *AAA* |
| B2 | 011832NS7 | 4.000% | 2007 | Dec | Serial | AMT | | 60,000 | 60,000 | 0 | 0 |
| B2 | 011832NT5 | 4.150% | 2008 | Dec | Serial | AMT | | 70,000 | 70,000 | 0 | 0 |
| B2 | 011832NU2 | 4.300% | 2009 | Dec | Serial | AMT | | 70,000 | 0 | 0 | 70,000 |
| B2 | 011832NV0 | 4.450% | 2010 | Dec | Serial | AMT | | 70,000 | 0 | 0 | 70,000 |
| B2 | 011832NW8 | 5.000% | 2011 | Dec | Serial | AMT | | 1,415,000 | 0 | 0 | 1,415,000 |
| B2 | 011832NX6 | 5.000% | 2012 | Dec | Serial | AMT | | 1,490,000 | 0 | 0 | 1,490,000 |
| B1 | 011832NP3 | 5.300% | 2013 | Dec | Sinker | AMT | | 30,000 | 0 | 0 | 30,000 |
| B1 | 011832PA4 | 5.230% | 2013 | Dec | Sinker | AMT | | 265,000 | 0 | 0 | 265,000 |
| B2 | 011832NY4 | 5.000% | 2013 | Dec | Serial | AMT | | 1,275,000 | 0 | 0 | 1,275,000 |
| B1 | 011832NP3 | 5.300% | 2014 | Jun | Sinker | AMT | | 80,000 | 0 | 0 | 80,000 |
| B1 | 011832PA4 | 5.230% | 2014 | Jun | Sinker | AMT | | 740,000 | 0 | 0 | 740,000 |
| B1 | 011832PA4 | 5.230% | 2014 | Dec | Sinker | AMT | | 755,000 | 0 | 0 | 755,000 |
| B1 | 011832NP3 | 5.300% | 2014 | Dec | Sinker | AMT | | 85,000 | 0 | 0 | 85,000 |
| B1 | 011832PA4 | 5.230% | 2015 | Jun | Sinker | AMT | | 775,000 | 0 | 0 | 775,000 |
| B1 | 011832NP3 | 5.300% | 2015 | Jun | Sinker | AMT | | 85,000 | 0 | 0 | 85,000 |
| B1 | 011832NP3 | 5.300% | 2015 | Dec | Sinker | AMT | | 90,000 | 0 | 0 | 90,000 |
| B1 | 011832PA4 | 5.230% | 2015 | Dec | Sinker | AMT | | 790,000 | 0 | 0 | 790,000 |
| B1 | 011832NP3 | 5.300% | 2016 | Jun | Sinker | AMT | | 90,000 | 0 | 0 | 90,000 |
| B1 | 011832PA4 | 5.230% | 2016 | Jun | Sinker | AMT | | 820,000 | 0 | 0 | 820,000 |
| B1 | 011832PA4 | 5.230% | 2016 | Dec | Sinker | AMT | | 840,000 | 0 | 0 | 840,000 |
| B1 | 011832NP3 | 5.300% | 2016 | Dec | Sinker | AMT | | 90,000 | 0 | 0 | 90,000 |
| B1 | 011832PA4 | 5.230% | 2017 | Jun | Sinker | AMT | | 860,000 | 0 | 0 | 860,000 |
| B1 | 011832NP3 | 5.300% | 2017 | Jun | Sinker | AMT | | 95,000 | 0 | 0 | 95,000 |
| B1 | 011832PA4 | 5.230% | 2017 | Dec | Sinker | AMT | | 885,000 | 0 | 0 | 885,000 |
| B1 | 011832NP3 | 5.300% | 2017 | Dec | Sinker | AMT | | 95,000 | 0 | 0 | 95,000 |
| B1 | 011832PA4 | 5.230% | 2018 | Jun | Sinker | AMT | | 915,000 | 0 | 0 | 915,000 |
| B1 | 011832NP3 | 5.300% | 2018 | Jun | Sinker | AMT | | 100,000 | 0 | 0 | 100,000 |
| B1 | 011832PA4 | 5.230% | 2018 | Dec | Sinker | AMT | | 930,000 | 0 | 0 | 930,000 |
| B1 | 011832NP3 | 5.300% | 2018 | Dec | Sinker | AMT | | 105,000 | 0 | 0 | 105,000 |
| B1 | 011832PA4 | 5.230% | 2019 | Jun | Sinker | AMT | | 955,000 | 0 | 0 | 955,000 |
| B1 | 011832NP3 | 5.300% | 2019 | Jun | Sinker | AMT | | 105,000 | 0 | 0 | 105,000 |
| B1 | 011832NP3 | 5.300% | 2019 | Dec | Sinker | AMT | | 110,000 | 0 | 0 | 110,000 |
| B1 | 011832PA4 | 5.230% | 2019 | Dec | Sinker | AMT | | 980,000 | 0 | 0 | 980,000 |
| B1 | 011832PA4 | 5.230% | 2020 | Jun | Sinker | AMT | | 1,010,000 | 0 | 0 | 1,010,000 |
| B1 | 011832NP3 | 5.300% | 2020 | Jun | Sinker | AMT | | 110,000 | 0 | 0 | 110,000 |

| | CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|---|
| **Home Mortgage Revenue Bonds (FTHB Program)** | | | | | | | | | | *S and P* | *Moodys* *Fitch* |
| **E011B** | **Mortgage Revenue Bonds, 2001 Series B** | | | | **Exempt** | Prog: **105** | Yield: **5.211%** | Delivery: **10/17/2001** | Dated: **10/1/2001** | *AAA* | *Aaa* *AAA* |
| B1 | 011832PA4 | 5.230% | 2020 | Dec | Sinker | AMT | | 1,035,000 | 0 | 0 | 1,035,000 |
| B1 | 011832NP3 | 5.300% | 2020 | Dec | Sinker | AMT | | 115,000 | 0 | 0 | 115,000 |
| B1 | 011832NP3 | 5.300% | 2021 | Jun | Term | AMT | | 115,000 | 0 | 0 | 115,000 |
| B1 | 011832PA4 | 5.230% | 2021 | Jun | Sinker | AMT | | 1,065,000 | 0 | 0 | 1,065,000 |
| B1 | 011832PA4 | 5.230% | 2021 | Dec | Sinker | AMT | | 1,215,000 | 0 | 0 | 1,215,000 |
| B1 | 011832PA4 | 5.230% | 2022 | Jun | Sinker | AMT | | 1,245,000 | 0 | 0 | 1,245,000 |
| B1 | 011832PA4 | 5.230% | 2022 | Dec | Sinker | AMT | | 1,280,000 | 0 | 0 | 1,280,000 |
| B1 | 011832PA4 | 5.230% | 2023 | Jun | Sinker | AMT | | 1,315,000 | 0 | 0 | 1,315,000 |
| B1 | 011832PA4 | 5.230% | 2023 | Dec | Sinker | AMT | | 1,350,000 | 0 | 0 | 1,350,000 |
| B1 | 011832PA4 | 5.230% | 2024 | Jun | Sinker | AMT | | 1,390,000 | 0 | 0 | 1,390,000 |
| B1 | 011832PA4 | 5.230% | 2024 | Dec | Sinker | AMT | | 1,425,000 | 0 | 0 | 1,425,000 |
| B1 | 011832PA4 | 5.230% | 2025 | Jun | Sinker | AMT | | 1,465,000 | 0 | 0 | 1,465,000 |
| B1 | 011832PA4 | 5.230% | 2025 | Dec | Sinker | AMT | | 1,505,000 | 0 | 0 | 1,505,000 |
| B1 | 011832PA4 | 5.230% | 2026 | Jun | Sinker | AMT | | 1,545,000 | 0 | 0 | 1,545,000 |
| B1 | 011832PA4 | 5.230% | 2026 | Dec | Term | AMT | | 1,590,000 | 0 | 0 | 1,590,000 |
| B1 | 011832NQ1 | 5.400% | 2027 | Jun | Sinker | AMT | | 1,580,000 | 0 | 1,175,000 | 405,000 |
| B1 | 011832NQ1 | 5.400% | 2027 | Dec | Sinker | AMT | | 1,620,000 | 0 | 1,200,000 | 420,000 |
| B1 | 011832NQ1 | 5.400% | 2028 | Jun | Sinker | AMT | | 1,665,000 | 0 | 1,235,000 | 430,000 |
| B1 | 011832NQ1 | 5.400% | 2028 | Dec | Sinker | AMT | | 1,710,000 | 0 | 1,270,000 | 440,000 |
| B1 | 011832NQ1 | 5.400% | 2029 | Jun | Sinker | AMT | | 1,755,000 | 0 | 1,300,000 | 455,000 |
| B1 | 011832NQ1 | 5.400% | 2029 | Dec | Sinker | AMT | | 1,800,000 | 0 | 1,335,000 | 465,000 |
| B1 | 011832NQ1 | 5.400% | 2030 | Jun | Sinker | AMT | | 1,855,000 | 0 | 1,375,000 | 480,000 |
| B1 | 011832NQ1 | 5.400% | 2030 | Dec | Sinker | AMT | | 1,910,000 | 0 | 1,415,000 | 495,000 |
| B1 | 011832NQ1 | 5.400% | 2031 | Jun | Sinker | AMT | | 1,955,000 | 0 | 1,450,000 | 505,000 |
| B1 | 011832PB2 | 5.400% | 2031 | Jun | Term | AMT | | 520,000 | 0 | 520,000 | 0 |
| B1 | 011832NQ1 | 5.400% | 2031 | Dec | Term | AMT | | 2,080,000 | 0 | 1,540,000 | 540,000 |
| B1 | 011832NR9 | 5.450% | 2041 | Jun | Term | AMT | | 185,000 | 0 | 185,000 | 0 |
| B1 | 011832PC0 | 5.450% | 2041 | Dec | Term | AMT | | 50,920,000 | 0 | 50,920,000 | 0 |
| | | | | | | | **E011B Total** | **$104,450,000** | **$130,000** | **$64,920,000** | **$39,400,000** |
| **E021A** | **Home Mortgage Revenue Bonds, 2002 Series A** | | | | **Exempt** | Prog: **106** | Yield: **4.553%** | Delivery: **5/16/2002** | Dated: **5/16/2002** | *AAA/A-1+* | *Aaa/VMIG1* *AAA/F1+* |
| A1 | 011832PW6 | | 2032 | Jun | Serial | AMT | SWAP | 50,000,000 | 0 | 1,150,000 | 48,850,000 |
| A2 | 011832PX4 | | 2036 | Dec | Serial | AMT | SWAP | 120,000,000 | 0 | 0 | 120,000,000 |
| | | | | | | | **E021A Total** | **$170,000,000** | **$0** | **$1,150,000** | **$168,850,000** |
| **E061A** | **Home Mortgage Revenue Bonds, 2006 Series A** | | | | **Exempt** | Prog: **107** | Yield: **4.623%** | Delivery: **1/26/2006** | Dated: **1/26/2006** | *AA* | *Aaa* *AAA* |
| | 011832H88 | 3.400% | 2006 | Jun | Serial | AMT | | 490,000 | 490,000 | 0 | 0 |
| | 011832H96 | 3.400% | 2006 | Dec | Serial | AMT | | 770,000 | 770,000 | 0 | 0 |
| | 011832J29 | 3.450% | 2007 | Jun | Serial | AMT | | 785,000 | 785,000 | 0 | 0 |
| | 011832J37 | 3.500% | 2007 | Dec | Serial | AMT | | 800,000 | 800,000 | 0 | 0 |
| | 011832J45 | 3.550% | 2008 | Jun | Serial | AMT | | 810,000 | 810,000 | 0 | 0 |
| | 011832J52 | 3.600% | 2008 | Dec | Serial | AMT | | 825,000 | 825,000 | 0 | 0 |
| | 011832J60 | 3.650% | 2009 | Jun | Serial | AMT | | 840,000 | 0 | 0 | 840,000 |
| | 011832J78 | 3.700% | 2009 | Dec | Serial | AMT | | 855,000 | 0 | 0 | 855,000 |
| | 011832J86 | 3.750% | 2010 | Jun | Serial | AMT | | 875,000 | 0 | 0 | 875,000 |
| | 011832J94 | 3.800% | 2010 | Dec | Serial | AMT | | 890,000 | 0 | 0 | 890,000 |
| | 011832K27 | 3.900% | 2011 | Jun | Serial | AMT | | 910,000 | 0 | 0 | 910,000 |
| | 011832K35 | 3.950% | 2011 | Dec | Serial | AMT | | 925,000 | 0 | 0 | 925,000 |
| | 011832K43 | 4.000% | 2012 | Jun | Serial | AMT | | 945,000 | 0 | 0 | 945,000 |
| | 011832K50 | 4.050% | 2012 | Dec | Serial | AMT | | 965,000 | 0 | 0 | 965,000 |
| | 011832K68 | 4.100% | 2013 | Jun | Serial | AMT | | 985,000 | 0 | 0 | 985,000 |
| | 011832K76 | 4.150% | 2013 | Dec | Serial | AMT | | 1,005,000 | 0 | 0 | 1,005,000 |
| | 011832K84 | 4.250% | 2014 | Jun | Serial | AMT | | 1,030,000 | 0 | 0 | 1,030,000 |
| | 011832K92 | 4.250% | 2014 | Dec | Serial | AMT | | 1,050,000 | 0 | 0 | 1,050,000 |
| | 011832L26 | 4.300% | 2015 | Jun | Serial | AMT | | 1,075,000 | 0 | 0 | 1,075,000 |
| | 011832L34 | 4.300% | 2015 | Dec | Serial | AMT | | 1,100,000 | 0 | 0 | 1,100,000 |
| | 011832L42 | 4.600% | 2016 | Jun | Sinker | AMT | | 1,120,000 | 0 | 0 | 1,120,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **Home Mortgage Revenue Bonds (FTHB Program)** | | | | | | | | | *S and P* | *Moodys* / *Fitch* |
| **E061A Home Mortgage Revenue Bonds, 2006 Series A** | | | | **Exempt** | Prog: **107** | Yield: **4.623%** | Delivery: **1/26/2006** | Dated: **1/26/2006** | *AA* | *Aaa* / *AAA* |
| 011832L42 | 4.600% | 2016 | Dec | Sinker | AMT | | 1,150,000 | 0 | 0 | 1,150,000 |
| 011832L42 | 4.600% | 2017 | Jun | Sinker | AMT | | 1,175,000 | 0 | 0 | 1,175,000 |
| 011832L42 | 4.600% | 2017 | Dec | Sinker | AMT | | 1,205,000 | 0 | 0 | 1,205,000 |
| 011832L42 | 4.600% | 2018 | Jun | Sinker | AMT | | 1,230,000 | 0 | 0 | 1,230,000 |
| 011832L42 | 4.600% | 2018 | Dec | Sinker | AMT | | 1,260,000 | 0 | 0 | 1,260,000 |
| 011832L42 | 4.600% | 2019 | Jun | Sinker | AMT | | 1,290,000 | 0 | 0 | 1,290,000 |
| 011832L42 | 4.600% | 2019 | Dec | Sinker | AMT | | 1,320,000 | 0 | 0 | 1,320,000 |
| 011832L42 | 4.600% | 2020 | Jun | Sinker | AMT | | 1,365,000 | 0 | 0 | 1,365,000 |
| 011832L42 | 4.600% | 2020 | Dec | Term | AMT | | 1,400,000 | 0 | 0 | 1,400,000 |
| 011832L59 | 4.800% | 2021 | Jun | Sinker | AMT | | 1,430,000 | 0 | 0 | 1,430,000 |
| 011832L59 | 4.800% | 2021 | Dec | Sinker | AMT | | 1,480,000 | 0 | 0 | 1,480,000 |
| 011832L59 | 4.800% | 2022 | Jun | Sinker | AMT | | 1,500,000 | 0 | 0 | 1,500,000 |
| 011832L59 | 4.800% | 2022 | Dec | Sinker | AMT | | 1,550,000 | 0 | 0 | 1,550,000 |
| 011832L59 | 4.800% | 2023 | Jun | Sinker | AMT | | 1,585,000 | 0 | 0 | 1,585,000 |
| 011832L59 | 4.800% | 2023 | Dec | Sinker | AMT | | 1,625,000 | 0 | 0 | 1,625,000 |
| 011832L59 | 4.800% | 2024 | Jun | Sinker | AMT | | 1,660,000 | 0 | 0 | 1,660,000 |
| 011832L59 | 4.800% | 2024 | Dec | Sinker | AMT | | 1,700,000 | 0 | 0 | 1,700,000 |
| 011832L59 | 4.800% | 2025 | Jun | Sinker | AMT | | 1,740,000 | 0 | 0 | 1,740,000 |
| 011832L59 | 4.800% | 2025 | Dec | Term | AMT | | 1,785,000 | 0 | 0 | 1,785,000 |
| 011832L67 | 4.900% | 2026 | Jun | Sinker | AMT | | 1,825,000 | 0 | 0 | 1,825,000 |
| 011832L67 | 4.900% | 2026 | Dec | Sinker | AMT | | 1,870,000 | 0 | 0 | 1,870,000 |
| 011832L67 | 4.900% | 2027 | Jun | Sinker | AMT | | 1,915,000 | 0 | 0 | 1,915,000 |
| 011832L67 | 4.900% | 2027 | Dec | Sinker | AMT | | 1,960,000 | 0 | 0 | 1,960,000 |
| 011832L67 | 4.900% | 2028 | Jun | Sinker | AMT | | 905,000 | 0 | 0 | 905,000 |
| 011832L75 | 5.000% | 2028 | Jun | Sinker | AMT | PAC | 1,100,000 | 0 | 265,000 | 835,000 |
| 011832L67 | 4.900% | 2028 | Dec | Sinker | AMT | | 485,000 | 0 | 0 | 485,000 |
| 011832L75 | 5.000% | 2028 | Dec | Sinker | AMT | PAC | 1,570,000 | 0 | 375,000 | 1,195,000 |
| 011832L75 | 5.000% | 2029 | Jun | Sinker | AMT | PAC | 1,605,000 | 0 | 380,000 | 1,225,000 |
| 011832L67 | 4.900% | 2029 | Jun | Sinker | AMT | | 500,000 | 0 | 0 | 500,000 |
| 011832L75 | 5.000% | 2029 | Dec | Sinker | AMT | PAC | 1,645,000 | 0 | 395,000 | 1,250,000 |
| 011832L67 | 4.900% | 2029 | Dec | Sinker | AMT | | 510,000 | 0 | 0 | 510,000 |
| 011832L67 | 4.900% | 2030 | Jun | Sinker | AMT | | 520,000 | 0 | 0 | 520,000 |
| 011832L75 | 5.000% | 2030 | Jun | Sinker | AMT | PAC | 1,690,000 | 0 | 405,000 | 1,285,000 |
| 011832L67 | 4.900% | 2030 | Dec | Term | AMT | | 535,000 | 0 | 0 | 535,000 |
| 011832L75 | 5.000% | 2030 | Dec | Sinker | AMT | PAC | 1,725,000 | 0 | 410,000 | 1,315,000 |
| 011832L83 | 4.950% | 2031 | Jun | Sinker | AMT | | 545,000 | 0 | 0 | 545,000 |
| 011832L75 | 5.000% | 2031 | Jun | Sinker | AMT | PAC | 1,770,000 | 0 | 425,000 | 1,345,000 |
| 011832L75 | 5.000% | 2031 | Dec | Sinker | AMT | PAC | 1,815,000 | 0 | 430,000 | 1,385,000 |
| 011832L83 | 4.950% | 2031 | Dec | Sinker | AMT | | 560,000 | 0 | 0 | 560,000 |
| 011832L75 | 5.000% | 2032 | Jun | Sinker | AMT | PAC | 1,860,000 | 0 | 445,000 | 1,415,000 |
| 011832L83 | 4.950% | 2032 | Jun | Sinker | AMT | | 580,000 | 0 | 0 | 580,000 |
| 011832L75 | 5.000% | 2032 | Dec | Sinker | AMT | PAC | 1,905,000 | 0 | 450,000 | 1,455,000 |
| 011832L83 | 4.950% | 2032 | Dec | Sinker | AMT | | 595,000 | 0 | 0 | 595,000 |
| 011832L83 | 4.950% | 2033 | Jun | Sinker | AMT | | 610,000 | 0 | 0 | 610,000 |
| 011832L75 | 5.000% | 2033 | Jun | Sinker | AMT | PAC | 1,950,000 | 0 | 465,000 | 1,485,000 |
| 011832L75 | 5.000% | 2033 | Dec | Sinker | AMT | PAC | 2,000,000 | 0 | 475,000 | 1,525,000 |
| 011832L83 | 4.950% | 2033 | Dec | Sinker | AMT | | 625,000 | 0 | 0 | 625,000 |
| 011832L83 | 4.950% | 2034 | Jun | Sinker | AMT | | 640,000 | 0 | 0 | 640,000 |
| 011832L75 | 5.000% | 2034 | Jun | Sinker | AMT | PAC | 2,045,000 | 0 | 480,000 | 1,565,000 |
| 011832L83 | 4.950% | 2034 | Dec | Sinker | AMT | | 655,000 | 0 | 0 | 655,000 |
| 011832L75 | 5.000% | 2034 | Dec | Sinker | AMT | PAC | 2,100,000 | 0 | 500,000 | 1,600,000 |
| 011832L83 | 4.950% | 2035 | Jun | Sinker | AMT | | 670,000 | 0 | 0 | 670,000 |
| 011832L75 | 5.000% | 2035 | Jun | Sinker | AMT | PAC | 2,150,000 | 0 | 515,000 | 1,635,000 |
| 011832L75 | 5.000% | 2035 | Dec | Sinker | AMT | PAC | 2,205,000 | 0 | 525,000 | 1,680,000 |
| 011832L83 | 4.950% | 2035 | Dec | Sinker | AMT | | 685,000 | 0 | 0 | 685,000 |
| 011832L75 | 5.000% | 2036 | Jun | Term | AMT | PAC | 2,270,000 | 0 | 535,000 | 1,735,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **Home Mortgage Revenue Bonds (FTHB Program)** | | | | | | | | | *S and P* | *Moodys* | 
| | | | | | | | | | | *Fitch* |
| **E061A Home Mortgage Revenue Bonds, 2006 Series A** | | | | **Exempt** | Prog: **107** | Yield: **4.623%** | Delivery: **1/26/2006** | Dated: **1/26/2006** | *AA* | *Aaa* *AAA* |
| 011832L83 | 4.950% | 2036 | Jun | Sinker | AMT | | 690,000 | 0 | 0 | 690,000 |
| 011832L83 | 4.950% | 2036 | Dec | Term | AMT | | 2,890,000 | 0 | 0 | 2,890,000 |
| | | | | | | **E061A Total** | **$98,675,000** | **$4,480,000** | **$7,475,000** | **$86,720,000** |
| **E061B Home Mortgage Revenue Bonds, 2006 Series B** | | | | **Exempt** | Prog: **108** | Yield: **4.048%** | Delivery: **3/23/2006** | Dated: **3/23/2006** | *AA* | *Aaa* *AAA* |
| 011832L91 | 3.500% | 2007 | Dec | Term | AMT | | 1,240,000 | 1,240,000 | 0 | 0 |
| 011832M25 | 3.650% | 2008 | Dec | Term | AMT | | 1,280,000 | 1,280,000 | 0 | 0 |
| 011832M33 | 3.750% | 2009 | Jun | Serial | AMT | | 660,000 | 0 | 0 | 660,000 |
| 011832M41 | 3.800% | 2009 | Dec | Serial | AMT | | 670,000 | 0 | 0 | 670,000 |
| 011832M58 | 3.850% | 2010 | Jun | Serial | AMT | | 685,000 | 0 | 0 | 685,000 |
| 011832M66 | 3.900% | 2010 | Dec | Serial | AMT | | 695,000 | 0 | 0 | 695,000 |
| 011832M74 | 4.000% | 2011 | Jun | Sinker | AMT | | 710,000 | 0 | 0 | 710,000 |
| 011832M74 | 4.000% | 2011 | Dec | Term | AMT | | 725,000 | 0 | 0 | 725,000 |
| 011832M82 | 4.050% | 2012 | Jun | Sinker | AMT | | 740,000 | 0 | 0 | 740,000 |
| 011832M82 | 4.050% | 2012 | Dec | Term | AMT | | 755,000 | 0 | 0 | 755,000 |
| 011832M90 | 4.100% | 2013 | Jun | Sinker | AMT | | 770,000 | 0 | 0 | 770,000 |
| 011832M90 | 4.100% | 2013 | Dec | Term | AMT | | 785,000 | 0 | 0 | 785,000 |
| 011832N24 | 4.150% | 2014 | Jun | Sinker | AMT | | 800,000 | 0 | 0 | 800,000 |
| 011832N24 | 4.150% | 2014 | Dec | Term | AMT | | 820,000 | 0 | 0 | 820,000 |
| 011832N32 | 4.250% | 2015 | Jun | Sinker | AMT | | 835,000 | 0 | 0 | 835,000 |
| 011832N32 | 4.250% | 2015 | Dec | Term | AMT | | 855,000 | 0 | 0 | 855,000 |
| 011832N40 | 4.350% | 2016 | Jun | Sinker | AMT | | 870,000 | 0 | 0 | 870,000 |
| 011832N40 | 4.350% | 2016 | Dec | Term | AMT | | 890,000 | 0 | 0 | 890,000 |
| 011832N57 | 4.550% | 2017 | Jun | Sinker | AMT | | 910,000 | 0 | 0 | 910,000 |
| 011832N57 | 4.550% | 2017 | Dec | Sinker | AMT | | 930,000 | 0 | 0 | 930,000 |
| 011832N57 | 4.550% | 2018 | Jun | Sinker | AMT | | 955,000 | 0 | 0 | 955,000 |
| 011832N57 | 4.550% | 2018 | Dec | Sinker | AMT | | 975,000 | 0 | 0 | 975,000 |
| 011832N57 | 4.550% | 2019 | Jun | Sinker | AMT | | 1,000,000 | 0 | 0 | 1,000,000 |
| 011832N57 | 4.550% | 2019 | Dec | Sinker | AMT | | 1,025,000 | 0 | 0 | 1,025,000 |
| 011832N57 | 4.550% | 2020 | Jun | Sinker | AMT | | 1,045,000 | 0 | 0 | 1,045,000 |
| 011832N57 | 4.550% | 2020 | Dec | Sinker | AMT | | 1,070,000 | 0 | 0 | 1,070,000 |
| 011832N57 | 4.550% | 2021 | Jun | Sinker | AMT | | 1,095,000 | 0 | 0 | 1,095,000 |
| 011832N57 | 4.550% | 2021 | Dec | Term | AMT | | 1,125,000 | 0 | 0 | 1,125,000 |
| 011832N65 | 4.650% | 2022 | Jun | Sinker | AMT | | 1,150,000 | 0 | 0 | 1,150,000 |
| 011832N65 | 4.650% | 2022 | Dec | Sinker | AMT | | 1,175,000 | 0 | 0 | 1,175,000 |
| 011832N65 | 4.650% | 2023 | Jun | Sinker | AMT | | 1,205,000 | 0 | 0 | 1,205,000 |
| 011832N65 | 4.650% | 2023 | Dec | Sinker | AMT | | 1,235,000 | 0 | 0 | 1,235,000 |
| 011832N65 | 4.650% | 2024 | Jun | Sinker | AMT | | 1,265,000 | 0 | 0 | 1,265,000 |
| 011832N65 | 4.650% | 2024 | Dec | Sinker | AMT | | 1,295,000 | 0 | 0 | 1,295,000 |
| 011832N65 | 4.650% | 2025 | Jun | Sinker | AMT | | 1,325,000 | 0 | 0 | 1,325,000 |
| 011832N65 | 4.650% | 2025 | Dec | Sinker | AMT | | 1,360,000 | 0 | 0 | 1,360,000 |
| 011832N65 | 4.650% | 2026 | Jun | Sinker | AMT | | 1,390,000 | 0 | 0 | 1,390,000 |
| 011832N65 | 4.650% | 2026 | Dec | Term | AMT | | 1,425,000 | 0 | 0 | 1,425,000 |
| 011832N81 | 5.000% | 2027 | Jun | Sinker | AMT | PAC | 955,000 | 0 | 210,000 | 745,000 |
| 011832N73 | 4.750% | 2027 | Jun | Sinker | AMT | | 505,000 | 0 | 0 | 505,000 |
| 011832N81 | 5.000% | 2027 | Dec | Sinker | AMT | PAC | 980,000 | 0 | 210,000 | 770,000 |
| 011832N73 | 4.750% | 2027 | Dec | Sinker | AMT | | 515,000 | 0 | 0 | 515,000 |
| 011832N81 | 5.000% | 2028 | Jun | Sinker | AMT | PAC | 1,005,000 | 0 | 215,000 | 790,000 |
| 011832N73 | 4.750% | 2028 | Jun | Sinker | AMT | | 530,000 | 0 | 0 | 530,000 |
| 011832N73 | 4.750% | 2028 | Dec | Sinker | AMT | | 540,000 | 0 | 0 | 540,000 |
| 011832N81 | 5.000% | 2028 | Dec | Sinker | AMT | PAC | 1,030,000 | 0 | 215,000 | 815,000 |
| 011832N73 | 4.750% | 2029 | Jun | Sinker | AMT | | 555,000 | 0 | 0 | 555,000 |
| 011832N81 | 5.000% | 2029 | Jun | Sinker | AMT | PAC | 1,055,000 | 0 | 225,000 | 830,000 |
| 011832N73 | 4.750% | 2029 | Dec | Sinker | AMT | | 570,000 | 0 | 0 | 570,000 |
| 011832N81 | 5.000% | 2029 | Dec | Sinker | AMT | PAC | 1,080,000 | 0 | 230,000 | 850,000 |
| 011832N73 | 4.750% | 2030 | Jun | Sinker | AMT | | 580,000 | 0 | 0 | 580,000 |
| 011832N81 | 5.000% | 2030 | Jun | Sinker | AMT | PAC | 1,110,000 | 0 | 240,000 | 870,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **Home Mortgage Revenue Bonds (FTHB Program)** | | | | | | | | | *S and P* / *Moodys* / *Fitch* | |
| **E061B Home Mortgage Revenue Bonds, 2006 Series B** | | | | **Exempt** | Prog: **108** | Yield: **4.048%** | Delivery: **3/23/2006** | Dated: **3/23/2006** | *AA* *Aaa* | *AAA* |
| 011832N81 | 5.000% | 2030 | Dec | Sinker | AMT | PAC | 1,135,000 | 0 | 245,000 | 890,000 |
| 011832N73 | 4.750% | 2030 | Dec | Sinker | AMT | | 600,000 | 0 | 0 | 600,000 |
| 011832N81 | 5.000% | 2031 | Jun | Sinker | AMT | PAC | 1,165,000 | 0 | 245,000 | 920,000 |
| 011832N73 | 4.750% | 2031 | Jun | Sinker | AMT | | 615,000 | 0 | 0 | 615,000 |
| 011832N73 | 4.750% | 2031 | Dec | Term | AMT | | 625,000 | 0 | 0 | 625,000 |
| 011832N81 | 5.000% | 2031 | Dec | Sinker | AMT | PAC | 1,195,000 | 0 | 255,000 | 940,000 |
| 011832N81 | 5.000% | 2032 | Jun | Sinker | AMT | PAC | 1,225,000 | 0 | 260,000 | 965,000 |
| 011832N99 | 4.800% | 2032 | Jun | Sinker | AMT | | 640,000 | 0 | 0 | 640,000 |
| 011832N81 | 5.000% | 2032 | Dec | Sinker | AMT | PAC | 1,255,000 | 0 | 270,000 | 985,000 |
| 011832N99 | 4.800% | 2032 | Dec | Sinker | AMT | | 660,000 | 0 | 0 | 660,000 |
| 011832N81 | 5.000% | 2033 | Jun | Sinker | AMT | PAC | 1,285,000 | 0 | 275,000 | 1,010,000 |
| 011832N99 | 4.800% | 2033 | Jun | Sinker | AMT | | 675,000 | 0 | 0 | 675,000 |
| 011832N81 | 5.000% | 2033 | Dec | Sinker | AMT | PAC | 1,315,000 | 0 | 280,000 | 1,035,000 |
| 011832N99 | 4.800% | 2033 | Dec | Sinker | AMT | | 695,000 | 0 | 0 | 695,000 |
| 011832N81 | 5.000% | 2034 | Jun | Sinker | AMT | PAC | 1,350,000 | 0 | 290,000 | 1,060,000 |
| 011832N99 | 4.800% | 2034 | Jun | Sinker | AMT | | 710,000 | 0 | 0 | 710,000 |
| 011832N81 | 5.000% | 2034 | Dec | Sinker | AMT | PAC | 1,385,000 | 0 | 300,000 | 1,085,000 |
| 011832N99 | 4.800% | 2034 | Dec | Sinker | AMT | | 730,000 | 0 | 0 | 730,000 |
| 011832N99 | 4.800% | 2035 | Jun | Sinker | AMT | | 745,000 | 0 | 0 | 745,000 |
| 011832N81 | 5.000% | 2035 | Jun | Sinker | AMT | PAC | 1,420,000 | 0 | 300,000 | 1,120,000 |
| 011832N81 | 5.000% | 2035 | Dec | Sinker | AMT | PAC | 1,455,000 | 0 | 315,000 | 1,140,000 |
| 011832N99 | 4.800% | 2035 | Dec | Sinker | AMT | | 765,000 | 0 | 0 | 765,000 |
| 011832N99 | 4.800% | 2036 | Jun | Sinker | AMT | | 785,000 | 0 | 0 | 785,000 |
| 011832N81 | 5.000% | 2036 | Jun | Term | AMT | PAC | 1,490,000 | 0 | 315,000 | 1,175,000 |
| 011832N99 | 4.800% | 2036 | Dec | Term | AMT | | 2,330,000 | 0 | 0 | 2,330,000 |
| | | | | | | **E061B Total** | **$75,000,000** | **$2,520,000** | **$4,895,000** | **$67,585,000** |
| **E06C1 Home Mortgage Revenue Bonds, 2006 Series C** | | | | **Exempt** | Prog: **109** | Yield: **4.210%** | Delivery: **7/20/2006** | Dated: **7/20/2006** | *AA* *Aaa* | *AAA* |
| 01170PAP1 | 5.500% | 2007 | Jun | Sinker | AMT | PAC | 250,000 | 250,000 | 0 | 0 |
| 01170PAA4 | 3.900% | 2007 | Jun | Serial | AMT | | 300,000 | 300,000 | 0 | 0 |
| 01170PAP1 | 5.500% | 2007 | Dec | Sinker | AMT | PAC | 560,000 | 560,000 | 0 | 0 |
| 01170PAB2 | 4.000% | 2008 | Jun | Serial | AMT | | 575,000 | 575,000 | 0 | 0 |
| 01170PAC0 | 4.000% | 2008 | Dec | Serial | AMT | | 585,000 | 585,000 | 0 | 0 |
| 01170PAD8 | 4.100% | 2009 | Jun | Serial | AMT | | 595,000 | 0 | 0 | 595,000 |
| 01170PAE6 | 4.100% | 2009 | Dec | Serial | AMT | | 610,000 | 0 | 0 | 610,000 |
| 01170PAP1 | 5.500% | 2010 | Jun | Sinker | AMT | PAC | 420,000 | 0 | 40,000 | 380,000 |
| 01170PAF3 | 4.200% | 2010 | Jun | Serial | AMT | | 200,000 | 0 | 0 | 200,000 |
| 01170PAP1 | 5.500% | 2010 | Dec | Sinker | AMT | PAC | 380,000 | 0 | 30,000 | 350,000 |
| 01170PAG1 | 4.200% | 2010 | Dec | Serial | AMT | | 250,000 | 0 | 0 | 250,000 |
| 01170PAH9 | 4.300% | 2011 | Jun | Serial | AMT | | 50,000 | 0 | 0 | 50,000 |
| 01170PAP1 | 5.500% | 2011 | Jun | Sinker | AMT | PAC | 595,000 | 0 | 50,000 | 545,000 |
| 01170PAP1 | 5.500% | 2011 | Dec | Sinker | AMT | PAC | 660,000 | 0 | 55,000 | 605,000 |
| 01170PAJ5 | 4.400% | 2012 | Jun | Serial | AMT | | 165,000 | 0 | 0 | 165,000 |
| 01170PAP1 | 5.500% | 2012 | Jun | Sinker | AMT | PAC | 505,000 | 0 | 45,000 | 460,000 |
| 01170PAP1 | 5.500% | 2012 | Dec | Sinker | AMT | PAC | 685,000 | 0 | 60,000 | 625,000 |
| 01170PAP1 | 5.500% | 2013 | Jun | Sinker | AMT | PAC | 700,000 | 0 | 60,000 | 640,000 |
| 01170PAP1 | 5.500% | 2013 | Dec | Sinker | AMT | PAC | 715,000 | 0 | 60,000 | 655,000 |
| 01170PAK2 | 4.600% | 2014 | Jun | Serial | AMT | | 620,000 | 0 | 0 | 620,000 |
| 01170PAP1 | 5.500% | 2014 | Jun | Sinker | AMT | PAC | 110,000 | 0 | 10,000 | 100,000 |
| 01170PAP1 | 5.500% | 2014 | Dec | Sinker | AMT | PAC | 750,000 | 0 | 60,000 | 690,000 |
| 01170PAP1 | 5.500% | 2015 | Jun | Sinker | AMT | PAC | 765,000 | 0 | 60,000 | 705,000 |
| 01170PAP1 | 5.500% | 2015 | Dec | Sinker | AMT | PAC | 785,000 | 0 | 65,000 | 720,000 |
| 01170PAP1 | 5.500% | 2016 | Jun | Sinker | AMT | PAC | 645,000 | 0 | 55,000 | 590,000 |
| 01170PAL0 | 4.700% | 2016 | Jun | Serial | AMT | | 155,000 | 0 | 0 | 155,000 |
| 01170PAP1 | 5.500% | 2016 | Dec | Sinker | AMT | PAC | 820,000 | 0 | 75,000 | 745,000 |
| 01170PAM8 | 5.050% | 2017 | Jun | Sinker | AMT | | 840,000 | 0 | 0 | 840,000 |
| 01170PAM8 | 5.050% | 2017 | Dec | Sinker | AMT | | 860,000 | 0 | 0 | 860,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **Home Mortgage Revenue Bonds (FTHB Program)** | | | | | | | | | *S and P* / *Moodys* / *Fitch* | |
| **E06C1 Home Mortgage Revenue Bonds, 2006 Series C** | | | | **Exempt** | Prog: **109** | Yield: **4.210%** | Delivery: **7/20/2006** | Dated: **7/20/2006** | *AA* / *Aaa* | *AAA* |
| 01170PAM8 | 5.050% | 2018 | Jun | Sinker | AMT | | 880,000 | 0 | 0 | 880,000 |
| 01170PAM8 | 5.050% | 2018 | Dec | Sinker | AMT | | 900,000 | 0 | 0 | 900,000 |
| 01170PAM8 | 5.050% | 2019 | Jun | Sinker | AMT | | 920,000 | 0 | 0 | 920,000 |
| 01170PAM8 | 5.050% | 2019 | Dec | Sinker | AMT | | 945,000 | 0 | 0 | 945,000 |
| 01170PAM8 | 5.050% | 2020 | Jun | Sinker | AMT | | 965,000 | 0 | 0 | 965,000 |
| 01170PAM8 | 5.050% | 2020 | Dec | Sinker | AMT | | 990,000 | 0 | 0 | 990,000 |
| 01170PAM8 | 5.050% | 2021 | Jun | Sinker | AMT | | 1,015,000 | 0 | 0 | 1,015,000 |
| 01170PAM8 | 5.050% | 2021 | Dec | Term | AMT | | 1,035,000 | 0 | 0 | 1,035,000 |
| 01170PAP1 | 5.500% | 2022 | Jun | Sinker | AMT | PAC | 550,000 | 0 | 45,000 | 505,000 |
| 01170PAN6 | 5.150% | 2022 | Jun | Sinker | AMT | | 500,000 | 0 | 0 | 500,000 |
| 01170PAP1 | 5.500% | 2022 | Dec | Sinker | AMT | PAC | 565,000 | 0 | 50,000 | 515,000 |
| 01170PAN6 | 5.150% | 2022 | Dec | Sinker | AMT | | 525,000 | 0 | 0 | 525,000 |
| 01170PAP1 | 5.500% | 2023 | Jun | Sinker | AMT | PAC | 580,000 | 0 | 50,000 | 530,000 |
| 01170PAN6 | 5.150% | 2023 | Jun | Sinker | AMT | | 540,000 | 0 | 0 | 540,000 |
| 01170PAP1 | 5.500% | 2023 | Dec | Sinker | AMT | PAC | 595,000 | 0 | 50,000 | 545,000 |
| 01170PAN6 | 5.150% | 2023 | Dec | Sinker | AMT | | 555,000 | 0 | 0 | 555,000 |
| 01170PAP1 | 5.500% | 2024 | Jun | Sinker | AMT | PAC | 610,000 | 0 | 55,000 | 555,000 |
| 01170PAN6 | 5.150% | 2024 | Jun | Sinker | AMT | | 565,000 | 0 | 0 | 565,000 |
| 01170PAP1 | 5.500% | 2024 | Dec | Sinker | AMT | PAC | 630,000 | 0 | 55,000 | 575,000 |
| 01170PAN6 | 5.150% | 2024 | Dec | Sinker | AMT | | 580,000 | 0 | 0 | 580,000 |
| 01170PAP1 | 5.500% | 2025 | Jun | Sinker | AMT | PAC | 645,000 | 0 | 55,000 | 590,000 |
| 01170PAN6 | 5.150% | 2025 | Jun | Sinker | AMT | | 595,000 | 0 | 0 | 595,000 |
| 01170PAP1 | 5.500% | 2025 | Dec | Sinker | AMT | PAC | 660,000 | 0 | 55,000 | 605,000 |
| 01170PAN6 | 5.150% | 2025 | Dec | Sinker | AMT | | 610,000 | 0 | 0 | 610,000 |
| 01170PAP1 | 5.500% | 2026 | Jun | Sinker | AMT | PAC | 680,000 | 0 | 60,000 | 620,000 |
| 01170PAN6 | 5.150% | 2026 | Jun | Sinker | AMT | | 625,000 | 0 | 0 | 625,000 |
| 01170PAP1 | 5.500% | 2026 | Dec | Sinker | AMT | PAC | 700,000 | 0 | 60,000 | 640,000 |
| 01170PAN6 | 5.150% | 2026 | Dec | Sinker | AMT | | 640,000 | 0 | 0 | 640,000 |
| 01170PAP1 | 5.500% | 2027 | Jun | Sinker | AMT | PAC | 720,000 | 0 | 60,000 | 660,000 |
| 01170PAN6 | 5.150% | 2027 | Jun | Sinker | AMT | | 655,000 | 0 | 0 | 655,000 |
| 01170PAP1 | 5.500% | 2027 | Dec | Sinker | AMT | PAC | 735,000 | 0 | 60,000 | 675,000 |
| 01170PAN6 | 5.150% | 2027 | Dec | Sinker | AMT | | 675,000 | 0 | 0 | 675,000 |
| 01170PAP1 | 5.500% | 2028 | Jun | Sinker | AMT | PAC | 755,000 | 0 | 60,000 | 695,000 |
| 01170PAN6 | 5.150% | 2028 | Jun | Sinker | AMT | | 680,000 | 0 | 0 | 680,000 |
| 01170PAN6 | 5.150% | 2028 | Dec | Sinker | AMT | | 705,000 | 0 | 0 | 705,000 |
| 01170PAP1 | 5.500% | 2028 | Dec | Sinker | AMT | PAC | 780,000 | 0 | 65,000 | 715,000 |
| 01170PAN6 | 5.150% | 2029 | Jun | Sinker | AMT | | 725,000 | 0 | 0 | 725,000 |
| 01170PAP1 | 5.500% | 2029 | Jun | Sinker | AMT | PAC | 800,000 | 0 | 75,000 | 725,000 |
| 01170PAP1 | 5.500% | 2029 | Dec | Sinker | AMT | PAC | 820,000 | 0 | 75,000 | 745,000 |
| 01170PAN6 | 5.150% | 2029 | Dec | Sinker | AMT | | 745,000 | 0 | 0 | 745,000 |
| 01170PAP1 | 5.500% | 2030 | Jun | Sinker | AMT | PAC | 840,000 | 0 | 75,000 | 765,000 |
| 01170PAN6 | 5.150% | 2030 | Jun | Sinker | AMT | | 765,000 | 0 | 0 | 765,000 |
| 01170PAP1 | 5.500% | 2030 | Dec | Sinker | AMT | PAC | 865,000 | 0 | 75,000 | 790,000 |
| 01170PAN6 | 5.150% | 2030 | Dec | Term | AMT | | 785,000 | 0 | 0 | 785,000 |
| 01170PAQ9 | 5.200% | 2031 | Jun | Sinker | AMT | | 825,000 | 0 | 0 | 825,000 |
| 01170PAP1 | 5.500% | 2031 | Jun | Sinker | AMT | PAC | 855,000 | 0 | 75,000 | 780,000 |
| 01170PAP1 | 5.500% | 2031 | Dec | Sinker | AMT | PAC | 885,000 | 0 | 75,000 | 810,000 |
| 01170PAQ9 | 5.200% | 2031 | Dec | Sinker | AMT | | 850,000 | 0 | 0 | 850,000 |
| 01170PAP1 | 5.500% | 2032 | Jun | Sinker | AMT | PAC | 905,000 | 0 | 75,000 | 830,000 |
| 01170PAQ9 | 5.200% | 2032 | Jun | Sinker | AMT | | 875,000 | 0 | 0 | 875,000 |
| 01170PAQ9 | 5.200% | 2032 | Dec | Sinker | AMT | | 895,000 | 0 | 0 | 895,000 |
| 01170PAP1 | 5.500% | 2032 | Dec | Sinker | AMT | PAC | 935,000 | 0 | 80,000 | 855,000 |
| 01170PAP1 | 5.500% | 2033 | Jun | Sinker | AMT | PAC | 960,000 | 0 | 85,000 | 875,000 |
| 01170PAQ9 | 5.200% | 2033 | Jun | Sinker | AMT | | 915,000 | 0 | 0 | 915,000 |
| 01170PAQ9 | 5.200% | 2033 | Dec | Sinker | AMT | | 940,000 | 0 | 0 | 940,000 |
| 01170PAP1 | 5.500% | 2033 | Dec | Sinker | AMT | PAC | 985,000 | 0 | 85,000 | 900,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **Home Mortgage Revenue Bonds (FTHB Program)** | | | | | | | | | *S and P* | *Moodys* *Fitch* |
| **E06C1 Home Mortgage Revenue Bonds, 2006 Series C** | | | | **Exempt** | Prog: **109** | Yield: **4.210%** | Delivery: **7/20/2006** | Dated: **7/20/2006** | *AA* | *Aaa* *AAA* |
| 01170PAQ9 | 5.200% | 2034 | Jun | Sinker | AMT | | 960,000 | 0 | 0 | 960,000 |
| 01170PAP1 | 5.500% | 2034 | Jun | Sinker | AMT | PAC | 1,015,000 | 0 | 85,000 | 930,000 |
| 01170PAQ9 | 5.200% | 2034 | Dec | Sinker | AMT | | 990,000 | 0 | 0 | 990,000 |
| 01170PAP1 | 5.500% | 2034 | Dec | Sinker | AMT | PAC | 1,040,000 | 0 | 90,000 | 950,000 |
| 01170PAQ9 | 5.200% | 2035 | Jun | Sinker | AMT | | 1,010,000 | 0 | 0 | 1,010,000 |
| 01170PAP1 | 5.500% | 2035 | Jun | Sinker | AMT | PAC | 1,070,000 | 0 | 90,000 | 980,000 |
| 01170PAP1 | 5.500% | 2035 | Dec | Sinker | AMT | PAC | 1,100,000 | 0 | 95,000 | 1,005,000 |
| 01170PAQ9 | 5.200% | 2035 | Dec | Sinker | AMT | | 1,035,000 | 0 | 0 | 1,035,000 |
| 01170PAP1 | 5.500% | 2036 | Jun | Sinker | AMT | PAC | 1,130,000 | 0 | 95,000 | 1,035,000 |
| 01170PAQ9 | 5.200% | 2036 | Jun | Sinker | AMT | | 1,065,000 | 0 | 0 | 1,065,000 |
| 01170PAP1 | 5.500% | 2036 | Dec | Sinker | AMT | PAC | 1,145,000 | 0 | 100,000 | 1,045,000 |
| 01170PAQ9 | 5.200% | 2036 | Dec | Sinker | AMT | | 1,090,000 | 0 | 0 | 1,090,000 |
| 01170PAQ9 | 5.200% | 2037 | Jun | Sinker | AMT | | 1,120,000 | 0 | 0 | 1,120,000 |
| 01170PAP1 | 5.500% | 2037 | Jun | Term | AMT | PAC | 1,175,000 | 0 | 105,000 | 1,070,000 |
| 01170PAQ9 | 5.200% | 2037 | Dec | Term | AMT | | 2,430,000 | 0 | 0 | 2,430,000 |
| | | | | | | **E06C1 Total** | **$75,000,000** | **$2,270,000** | **$2,940,000** | **$69,790,000** |
| **E071A Home Mortgage Revenue Bonds, 2007 Series A** | | | | **Exempt** | Prog: **110** | Yield: **4.048%** | Delivery: **5/31/2007** | Dated: **5/31/2007** | *AA/A-1* | *Aa2/VMIG1* *AA+/F1+* |
| 01170PBW5 | | 2017 | Jun | Sinker | | Pre-Ulm | 765,000 | 0 | 0 | 765,000 |
| 01170PBW5 | | 2017 | Dec | Sinker | | Pre-Ulm | 780,000 | 0 | 0 | 780,000 |
| 01170PBW5 | | 2018 | Jun | Sinker | | Pre-Ulm | 810,000 | 0 | 0 | 810,000 |
| 01170PBW5 | | 2018 | Dec | Sinker | | Pre-Ulm | 830,000 | 0 | 0 | 830,000 |
| 01170PBW5 | | 2019 | Jun | Sinker | | Pre-Ulm | 850,000 | 0 | 0 | 850,000 |
| 01170PBW5 | | 2019 | Dec | Sinker | | Pre-Ulm | 870,000 | 0 | 0 | 870,000 |
| 01170PBW5 | | 2020 | Jun | Sinker | | Pre-Ulm | 895,000 | 0 | 0 | 895,000 |
| 01170PBW5 | | 2020 | Dec | Sinker | | Pre-Ulm | 915,000 | 0 | 0 | 915,000 |
| 01170PBW5 | | 2021 | Jun | Sinker | | Pre-Ulm | 935,000 | 0 | 0 | 935,000 |
| 01170PBW5 | | 2021 | Dec | Sinker | | Pre-Ulm | 960,000 | 0 | 0 | 960,000 |
| 01170PBW5 | | 2022 | Jun | Sinker | | Pre-Ulm | 985,000 | 0 | 0 | 985,000 |
| 01170PBW5 | | 2022 | Dec | Sinker | | Pre-Ulm | 1,010,000 | 0 | 0 | 1,010,000 |
| 01170PBW5 | | 2023 | Jun | Sinker | | Pre-Ulm | 1,035,000 | 0 | 0 | 1,035,000 |
| 01170PBW5 | | 2023 | Dec | Sinker | | Pre-Ulm | 1,060,000 | 0 | 0 | 1,060,000 |
| 01170PBW5 | | 2024 | Jun | Sinker | | Pre-Ulm | 1,085,000 | 0 | 0 | 1,085,000 |
| 01170PBW5 | | 2024 | Dec | Sinker | | Pre-Ulm | 1,115,000 | 0 | 0 | 1,115,000 |
| 01170PBW5 | | 2025 | Jun | Sinker | | Pre-Ulm | 1,140,000 | 0 | 0 | 1,140,000 |
| 01170PBW5 | | 2025 | Dec | Sinker | | Pre-Ulm | 1,170,000 | 0 | 0 | 1,170,000 |
| 01170PBW5 | | 2026 | Jun | Sinker | | Pre-Ulm | 1,200,000 | 0 | 0 | 1,200,000 |
| 01170PBW5 | | 2026 | Dec | Sinker | | Pre-Ulm | 1,230,000 | 0 | 0 | 1,230,000 |
| 01170PBW5 | | 2027 | Jun | Sinker | | Pre-Ulm | 1,265,000 | 0 | 0 | 1,265,000 |
| 01170PBW5 | | 2027 | Dec | Sinker | | Pre-Ulm | 1,290,000 | 0 | 0 | 1,290,000 |
| 01170PBW5 | | 2028 | Jun | Sinker | | Pre-Ulm | 1,325,000 | 0 | 0 | 1,325,000 |
| 01170PBW5 | | 2028 | Dec | Sinker | | Pre-Ulm | 1,360,000 | 0 | 0 | 1,360,000 |
| 01170PBW5 | | 2029 | Jun | Sinker | | Pre-Ulm | 1,390,000 | 0 | 0 | 1,390,000 |
| 01170PBW5 | | 2029 | Dec | Sinker | | Pre-Ulm | 1,425,000 | 0 | 0 | 1,425,000 |
| 01170PBW5 | | 2030 | Jun | Sinker | | Pre-Ulm | 1,465,000 | 0 | 0 | 1,465,000 |
| 01170PBW5 | | 2030 | Dec | Sinker | | Pre-Ulm | 1,495,000 | 0 | 0 | 1,495,000 |
| 01170PBW5 | | 2031 | Jun | Sinker | | Pre-Ulm | 1,535,000 | 0 | 0 | 1,535,000 |
| 01170PBW5 | | 2031 | Dec | Sinker | | Pre-Ulm | 1,575,000 | 0 | 0 | 1,575,000 |
| 01170PBW5 | | 2032 | Jun | Sinker | | Pre-Ulm | 1,610,000 | 0 | 0 | 1,610,000 |
| 01170PBW5 | | 2032 | Dec | Sinker | | Pre-Ulm | 1,655,000 | 0 | 0 | 1,655,000 |
| 01170PBW5 | | 2033 | Jun | Sinker | | Pre-Ulm | 1,695,000 | 0 | 0 | 1,695,000 |
| 01170PBW5 | | 2033 | Dec | Sinker | | Pre-Ulm | 1,740,000 | 0 | 0 | 1,740,000 |
| 01170PBW5 | | 2034 | Jun | Sinker | | Pre-Ulm | 1,780,000 | 0 | 0 | 1,780,000 |
| 01170PBW5 | | 2034 | Dec | Sinker | | Pre-Ulm | 1,825,000 | 0 | 0 | 1,825,000 |
| 01170PBW5 | | 2035 | Jun | Sinker | | Pre-Ulm | 1,870,000 | 0 | 0 | 1,870,000 |
| 01170PBW5 | | 2035 | Dec | Sinker | | Pre-Ulm | 1,920,000 | 0 | 0 | 1,920,000 |
| 01170PBW5 | | 2036 | Jun | Sinker | | Pre-Ulm | 1,970,000 | 0 | 0 | 1,970,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **Home Mortgage Revenue Bonds (FTHB Program)** | | | | | | | | S and P | Moodys | Fitch |
| **E071A Home Mortgage Revenue Bonds, 2007 Series A** | | | | **Exempt** | Prog: **110** | Yield: **4.048%** | Delivery: **5/31/2007** | Dated: **5/31/2007** | AA/A-1 Aa2/VMIG1 | AA+/F1+ |
| 01170PBW5 | | 2036 | Dec | Sinker | | Pre-Ulm | 2,020,000 | 0 | 0 | 2,020,000 |
| 01170PBW5 | | 2037 | Jun | Sinker | | Pre-Ulm | 2,070,000 | 0 | 0 | 2,070,000 |
| 01170PBW5 | | 2037 | Dec | Sinker | | Pre-Ulm | 2,115,000 | 0 | 0 | 2,115,000 |
| 01170PBW5 | | 2038 | Jun | Sinker | | Pre-Ulm | 2,175,000 | 0 | 0 | 2,175,000 |
| 01170PBW5 | | 2038 | Dec | Sinker | | Pre-Ulm | 2,225,000 | 0 | 0 | 2,225,000 |
| 01170PBW5 | | 2039 | Jun | Sinker | | Pre-Ulm | 2,280,000 | 0 | 0 | 2,280,000 |
| 01170PBW5 | | 2039 | Dec | Sinker | | Pre-Ulm | 2,340,000 | 0 | 0 | 2,340,000 |
| 01170PBW5 | | 2040 | Jun | Sinker | | Pre-Ulm | 2,395,000 | 0 | 0 | 2,395,000 |
| 01170PBW5 | | 2040 | Dec | Sinker | | Pre-Ulm | 2,455,000 | 0 | 0 | 2,455,000 |
| 01170PBW5 | | 2041 | Jun | Sinker | | Pre-Ulm | 2,515,000 | 0 | 0 | 2,515,000 |
| 01170PBW5 | | 2041 | Dec | Term | | Pre-Ulm | 2,580,000 | 0 | 0 | 2,580,000 |
| | | | | | | **E071A Total** | **$75,000,000** | **$0** | **$0** | **$75,000,000** |
| **E071B Home Mortgage Revenue Bonds, 2007 Series B** | | | | **Exempt** | Prog: **111** | Yield: **4.210%** | Delivery: **5/31/2007** | Dated: **5/31/2007** | AA/A-1 Aa2/VMIG1 | AA+/F1+ |
| 01170PBV7 | | 2017 | Jun | Sinker | | Pre-Ulm | 765,000 | 0 | 0 | 765,000 |
| 01170PBV7 | | 2017 | Dec | Sinker | | Pre-Ulm | 780,000 | 0 | 0 | 780,000 |
| 01170PBV7 | | 2018 | Jun | Sinker | | Pre-Ulm | 810,000 | 0 | 0 | 810,000 |
| 01170PBV7 | | 2018 | Dec | Sinker | | Pre-Ulm | 830,000 | 0 | 0 | 830,000 |
| 01170PBV7 | | 2019 | Jun | Sinker | | Pre-Ulm | 850,000 | 0 | 0 | 850,000 |
| 01170PBV7 | | 2019 | Dec | Sinker | | Pre-Ulm | 870,000 | 0 | 0 | 870,000 |
| 01170PBV7 | | 2020 | Jun | Sinker | | Pre-Ulm | 895,000 | 0 | 0 | 895,000 |
| 01170PBV7 | | 2020 | Dec | Sinker | | Pre-Ulm | 915,000 | 0 | 0 | 915,000 |
| 01170PBV7 | | 2021 | Jun | Sinker | | Pre-Ulm | 935,000 | 0 | 0 | 935,000 |
| 01170PBV7 | | 2021 | Dec | Sinker | | Pre-Ulm | 960,000 | 0 | 0 | 960,000 |
| 01170PBV7 | | 2022 | Jun | Sinker | | Pre-Ulm | 985,000 | 0 | 0 | 985,000 |
| 01170PBV7 | | 2022 | Dec | Sinker | | Pre-Ulm | 1,010,000 | 0 | 0 | 1,010,000 |
| 01170PBV7 | | 2023 | Jun | Sinker | | Pre-Ulm | 1,035,000 | 0 | 0 | 1,035,000 |
| 01170PBV7 | | 2023 | Dec | Sinker | | Pre-Ulm | 1,060,000 | 0 | 0 | 1,060,000 |
| 01170PBV7 | | 2024 | Jun | Sinker | | Pre-Ulm | 1,085,000 | 0 | 0 | 1,085,000 |
| 01170PBV7 | | 2024 | Dec | Sinker | | Pre-Ulm | 1,115,000 | 0 | 0 | 1,115,000 |
| 01170PBV7 | | 2025 | Jun | Sinker | | Pre-Ulm | 1,140,000 | 0 | 0 | 1,140,000 |
| 01170PBV7 | | 2025 | Dec | Sinker | | Pre-Ulm | 1,170,000 | 0 | 0 | 1,170,000 |
| 01170PBV7 | | 2026 | Jun | Sinker | | Pre-Ulm | 1,200,000 | 0 | 0 | 1,200,000 |
| 01170PBV7 | | 2026 | Dec | Sinker | | Pre-Ulm | 1,230,000 | 0 | 0 | 1,230,000 |
| 01170PBV7 | | 2027 | Jun | Sinker | | Pre-Ulm | 1,265,000 | 0 | 0 | 1,265,000 |
| 01170PBV7 | | 2027 | Dec | Sinker | | Pre-Ulm | 1,290,000 | 0 | 0 | 1,290,000 |
| 01170PBV7 | | 2028 | Jun | Sinker | | Pre-Ulm | 1,325,000 | 0 | 0 | 1,325,000 |
| 01170PBV7 | | 2028 | Dec | Sinker | | Pre-Ulm | 1,360,000 | 0 | 0 | 1,360,000 |
| 01170PBV7 | | 2029 | Jun | Sinker | | Pre-Ulm | 1,390,000 | 0 | 0 | 1,390,000 |
| 01170PBV7 | | 2029 | Dec | Sinker | | Pre-Ulm | 1,425,000 | 0 | 0 | 1,425,000 |
| 01170PBV7 | | 2030 | Jun | Sinker | | Pre-Ulm | 1,465,000 | 0 | 0 | 1,465,000 |
| 01170PBV7 | | 2030 | Dec | Sinker | | Pre-Ulm | 1,495,000 | 0 | 0 | 1,495,000 |
| 01170PBV7 | | 2031 | Jun | Sinker | | Pre-Ulm | 1,535,000 | 0 | 0 | 1,535,000 |
| 01170PBV7 | | 2031 | Dec | Sinker | | Pre-Ulm | 1,575,000 | 0 | 0 | 1,575,000 |
| 01170PBV7 | | 2032 | Jun | Sinker | | Pre-Ulm | 1,610,000 | 0 | 0 | 1,610,000 |
| 01170PBV7 | | 2032 | Dec | Sinker | | Pre-Ulm | 1,655,000 | 0 | 0 | 1,655,000 |
| 01170PBV7 | | 2033 | Jun | Sinker | | Pre-Ulm | 1,695,000 | 0 | 0 | 1,695,000 |
| 01170PBV7 | | 2033 | Dec | Sinker | | Pre-Ulm | 1,740,000 | 0 | 0 | 1,740,000 |
| 01170PBV7 | | 2034 | Jun | Sinker | | Pre-Ulm | 1,780,000 | 0 | 0 | 1,780,000 |
| 01170PBV7 | | 2034 | Dec | Sinker | | Pre-Ulm | 1,825,000 | 0 | 0 | 1,825,000 |
| 01170PBV7 | | 2035 | Jun | Sinker | | Pre-Ulm | 1,870,000 | 0 | 0 | 1,870,000 |
| 01170PBV7 | | 2035 | Dec | Sinker | | Pre-Ulm | 1,920,000 | 0 | 0 | 1,920,000 |
| 01170PBV7 | | 2036 | Jun | Sinker | | Pre-Ulm | 1,970,000 | 0 | 0 | 1,970,000 |
| 01170PBV7 | | 2036 | Dec | Sinker | | Pre-Ulm | 2,020,000 | 0 | 0 | 2,020,000 |
| 01170PBV7 | | 2037 | Jun | Sinker | | Pre-Ulm | 2,070,000 | 0 | 0 | 2,070,000 |
| 01170PBV7 | | 2037 | Dec | Sinker | | Pre-Ulm | 2,115,000 | 0 | 0 | 2,115,000 |
| 01170PBV7 | | 2038 | Jun | Sinker | | Pre-Ulm | 2,175,000 | 0 | 0 | 2,175,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **Home Mortgage Revenue Bonds (FTHB Program)** | | | | | | | | | *S and P* / *Moodys* | *Fitch* |
| **E071B Home Mortgage Revenue Bonds, 2007 Series B** | | | | **Exempt** | Prog: **111** | Yield: **4.210%** | Delivery: **5/31/2007** | Dated: **5/31/2007** | *AA/A-1* / *Aa2/VMIG1* | *AA+/F1+* |
| 01170PBV7 | | 2038 | Dec | Sinker | | Pre-Ulm | 2,225,000 | 0 | 0 | 2,225,000 |
| 01170PBV7 | | 2039 | Jun | Sinker | | Pre-Ulm | 2,280,000 | 0 | 0 | 2,280,000 |
| 01170PBV7 | | 2039 | Dec | Sinker | | Pre-Ulm | 2,340,000 | 0 | 0 | 2,340,000 |
| 01170PBV7 | | 2040 | Jun | Sinker | | Pre-Ulm | 2,395,000 | 0 | 0 | 2,395,000 |
| 01170PBV7 | | 2040 | Dec | Sinker | | Pre-Ulm | 2,455,000 | 0 | 0 | 2,455,000 |
| 01170PBV7 | | 2041 | Jun | Sinker | | Pre-Ulm | 2,515,000 | 0 | 0 | 2,515,000 |
| 01170PBV7 | | 2041 | Dec | Term | | Pre-Ulm | 2,580,000 | 0 | 0 | 2,580,000 |
| | | | | | | **E071B Total** | **$75,000,000** | **$0** | **$0** | **$75,000,000** |
| **E071C Home Mortgage Revenue Bonds, 2007 Series C** | | | | **Exempt** | Prog: **112** | Yield: **4.091%** | Delivery: **2/14/2007** | Dated: **2/14/2007** | *AA* / *Aa2* | *AA+* |
| 01170PAT3 | 3.750% | 2008 | Jun | Serial | AMT | | 705,000 | 705,000 | 0 | 0 |
| 01170PAU0 | 3.800% | 2008 | Dec | Serial | AMT | | 720,000 | 720,000 | 0 | 0 |
| 01170PAV8 | 3.875% | 2009 | Jun | Serial | AMT | | 730,000 | 0 | 0 | 730,000 |
| 01170PAW6 | 3.950% | 2009 | Dec | Serial | AMT | | 745,000 | 0 | 0 | 745,000 |
| 01170PAX4 | 4.000% | 2010 | Jun | Serial | AMT | | 760,000 | 0 | 0 | 760,000 |
| 01170PBC9 | 4.100% | 2010 | Dec | Sinker | AMT | | 525,000 | 0 | 0 | 525,000 |
| 01170PAY2 | 4.000% | 2010 | Dec | Serial | AMT | | 250,000 | 0 | 0 | 250,000 |
| 01170PBC9 | 4.100% | 2011 | Jun | Sinker | AMT | | 95,000 | 0 | 0 | 95,000 |
| 01170PAZ9 | 4.050% | 2011 | Jun | Serial | AMT | | 695,000 | 0 | 0 | 695,000 |
| 01170PBC9 | 4.100% | 2011 | Dec | Sinker | AMT | | 605,000 | 0 | 0 | 605,000 |
| 01170PBA3 | 4.050% | 2011 | Dec | Serial | AMT | | 200,000 | 0 | 0 | 200,000 |
| 01170PBC9 | 4.100% | 2012 | Jun | Sinker | AMT | | 275,000 | 0 | 0 | 275,000 |
| 01170PBB1 | 4.150% | 2012 | Jun | Serial | AMT | | 550,000 | 0 | 0 | 550,000 |
| 01170PBC9 | 4.100% | 2012 | Dec | Term | AMT | | 840,000 | 0 | 0 | 840,000 |
| 01170PBL9 | 4.375% | 2013 | Jun | Sinker | AMT | | 410,000 | 0 | 0 | 410,000 |
| 01170PBD7 | 4.200% | 2013 | Jun | Serial | AMT | | 450,000 | 0 | 0 | 450,000 |
| 01170PBL9 | 4.375% | 2013 | Dec | Sinker | AMT | | 875,000 | 0 | 0 | 875,000 |
| 01170PBL9 | 4.375% | 2014 | Jun | Sinker | AMT | | 570,000 | 0 | 0 | 570,000 |
| 01170PBE5 | 4.250% | 2014 | Jun | Serial | AMT | | 325,000 | 0 | 0 | 325,000 |
| 01170PBL9 | 4.375% | 2014 | Dec | Sinker | AMT | | 915,000 | 0 | 0 | 915,000 |
| 01170PBF2 | 4.300% | 2015 | Jun | Serial | AMT | | 500,000 | 0 | 0 | 500,000 |
| 01170PBL9 | 4.375% | 2015 | Jun | Sinker | AMT | | 435,000 | 0 | 0 | 435,000 |
| 01170PBG0 | 4.300% | 2015 | Dec | Serial | AMT | | 400,000 | 0 | 0 | 400,000 |
| 01170PBL9 | 4.375% | 2015 | Dec | Sinker | AMT | | 555,000 | 0 | 0 | 555,000 |
| 01170PBH8 | 4.350% | 2016 | Jun | Serial | AMT | | 975,000 | 0 | 0 | 975,000 |
| 01170PBJ4 | 4.350% | 2016 | Dec | Serial | AMT | | 750,000 | 0 | 0 | 750,000 |
| 01170PBL9 | 4.375% | 2016 | Dec | Sinker | AMT | | 245,000 | 0 | 0 | 245,000 |
| 01170PBK1 | 4.375% | 2017 | Jun | Serial | AMT | | 740,000 | 0 | 0 | 740,000 |
| 01170PBL9 | 4.375% | 2017 | Jun | Sinker | AMT | | 280,000 | 0 | 0 | 280,000 |
| 01170PBL9 | 4.375% | 2017 | Dec | Term | AMT | | 1,040,000 | 0 | 0 | 1,040,000 |
| 01170PBM7 | 4.625% | 2018 | Jun | Sinker | AMT | | 1,065,000 | 0 | 0 | 1,065,000 |
| 01170PBM7 | 4.625% | 2018 | Dec | Sinker | AMT | | 1,090,000 | 0 | 0 | 1,090,000 |
| 01170PBM7 | 4.625% | 2019 | Jun | Sinker | AMT | | 1,115,000 | 0 | 0 | 1,115,000 |
| 01170PBM7 | 4.625% | 2019 | Dec | Sinker | AMT | | 1,140,000 | 0 | 0 | 1,140,000 |
| 01170PBM7 | 4.625% | 2020 | Jun | Sinker | AMT | | 1,170,000 | 0 | 0 | 1,170,000 |
| 01170PBM7 | 4.625% | 2020 | Dec | Sinker | AMT | | 1,195,000 | 0 | 0 | 1,195,000 |
| 01170PBM7 | 4.625% | 2021 | Jun | Sinker | AMT | | 1,225,000 | 0 | 0 | 1,225,000 |
| 01170PBM7 | 4.625% | 2021 | Dec | Sinker | AMT | | 1,250,000 | 0 | 0 | 1,250,000 |
| 01170PBM7 | 4.625% | 2022 | Jun | Term | AMT | | 1,280,000 | 0 | 0 | 1,280,000 |
| 01170PBN5 | 4.700% | 2022 | Dec | Sinker | AMT | | 1,310,000 | 0 | 0 | 1,310,000 |
| 01170PBN5 | 4.700% | 2023 | Jun | Sinker | AMT | | 1,340,000 | 0 | 0 | 1,340,000 |
| 01170PBN5 | 4.700% | 2023 | Dec | Sinker | AMT | | 1,375,000 | 0 | 0 | 1,375,000 |
| 01170PBN5 | 4.700% | 2024 | Jun | Sinker | AMT | | 1,405,000 | 0 | 0 | 1,405,000 |
| 01170PBN5 | 4.700% | 2024 | Dec | Sinker | AMT | | 1,440,000 | 0 | 0 | 1,440,000 |
| 01170PBN5 | 4.700% | 2025 | Jun | Sinker | AMT | | 1,470,000 | 0 | 0 | 1,470,000 |
| 01170PBN5 | 4.700% | 2025 | Dec | Sinker | AMT | | 1,505,000 | 0 | 0 | 1,505,000 |
| 01170PBN5 | 4.700% | 2026 | Jun | Sinker | AMT | | 1,540,000 | 0 | 0 | 1,540,000 |

**Home Mortgage Revenue Bonds (FTHB Program)** — *S and P* | *Moodys* | *Fitch*

**E071C Home Mortgage Revenue Bonds, 2007 Series C** — **Exempt** — Prog: **112** — Yield: **4.091%** — Delivery: **2/14/2007** — Dated: **2/14/2007** — *AA* | *Aa2* | *AA+*

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| 01170PBN5 | 4.700% | 2026 | Dec | Sinker | AMT | | 1,580,000 | 0 | 0 | 1,580,000 |
| 01170PBN5 | 4.700% | 2027 | Jun | Term | AMT | | 1,615,000 | 0 | 0 | 1,615,000 |
| 01170PBP0 | 4.750% | 2027 | Dec | Sinker | AMT | | 1,655,000 | 0 | 0 | 1,655,000 |
| 01170PBP0 | 4.750% | 2028 | Jun | Sinker | AMT | | 1,690,000 | 0 | 0 | 1,690,000 |
| 01170PBP0 | 4.750% | 2028 | Dec | Sinker | AMT | | 1,735,000 | 0 | 0 | 1,735,000 |
| 01170PBP0 | 4.750% | 2029 | Jun | Sinker | AMT | | 1,775,000 | 0 | 0 | 1,775,000 |
| 01170PBP0 | 4.750% | 2029 | Dec | Sinker | AMT | | 1,815,000 | 0 | 0 | 1,815,000 |
| 01170PBP0 | 4.750% | 2030 | Jun | Sinker | AMT | | 1,860,000 | 0 | 0 | 1,860,000 |
| 01170PBP0 | 4.750% | 2030 | Dec | Sinker | AMT | | 1,905,000 | 0 | 0 | 1,905,000 |
| 01170PBP0 | 4.750% | 2031 | Jun | Sinker | AMT | | 1,950,000 | 0 | 0 | 1,950,000 |
| 01170PBP0 | 4.750% | 2031 | Dec | Sinker | AMT | | 1,995,000 | 0 | 0 | 1,995,000 |
| 01170PBP0 | 4.750% | 2032 | Jun | Term | AMT | | 2,040,000 | 0 | 0 | 2,040,000 |
| 01170PBQ8 | 4.800% | 2032 | Dec | Sinker | AMT | | 2,090,000 | 0 | 0 | 2,090,000 |
| 01170PBQ8 | 4.800% | 2033 | Jun | Sinker | AMT | | 2,140,000 | 0 | 0 | 2,140,000 |
| 01170PBQ8 | 4.800% | 2033 | Dec | Sinker | AMT | | 2,190,000 | 0 | 0 | 2,190,000 |
| 01170PBQ8 | 4.800% | 2034 | Jun | Sinker | AMT | | 2,245,000 | 0 | 0 | 2,245,000 |
| 01170PBQ8 | 4.800% | 2034 | Dec | Sinker | AMT | | 2,300,000 | 0 | 0 | 2,300,000 |
| 01170PBQ8 | 4.800% | 2035 | Jun | Sinker | AMT | | 2,355,000 | 0 | 0 | 2,355,000 |
| 01170PBQ8 | 4.800% | 2035 | Dec | Sinker | AMT | | 2,410,000 | 0 | 0 | 2,410,000 |
| 01170PBQ8 | 4.800% | 2036 | Jun | Sinker | AMT | | 2,470,000 | 0 | 0 | 2,470,000 |
| 01170PBQ8 | 4.800% | 2036 | Dec | Sinker | AMT | | 2,530,000 | 0 | 0 | 2,530,000 |
| 01170PBQ8 | 4.800% | 2037 | Jun | Sinker | AMT | | 2,590,000 | 0 | 0 | 2,590,000 |
| 01170PBQ8 | 4.800% | 2037 | Dec | Sinker | AMT | | 2,650,000 | 0 | 0 | 2,650,000 |
| 01170PBQ8 | 4.800% | 2038 | Jun | Term | AMT | | 2,710,000 | 0 | 0 | 2,710,000 |
| | | | | | | **E071C Total** | **$89,370,000** | **$1,425,000** | **$0** | **$87,945,000** |

**E071D Home Mortgage Revenue Bonds, 2007 Series D** — **Exempt** — Prog: **113** — Yield: **4.091%** — Delivery: **5/31/2007** — Dated: **5/31/2007** — *AA/A-1* | *Aa2/VMIG1* | *AA+/F1+*

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| 01170PBX3 | | 2017 | Jun | Sinker | | Pre-Ulm | 925,000 | 0 | 0 | 925,000 |
| 01170PBX3 | | 2017 | Dec | Sinker | | Pre-Ulm | 950,000 | 0 | 0 | 950,000 |
| 01170PBX3 | | 2018 | Jun | Sinker | | Pre-Ulm | 960,000 | 0 | 0 | 960,000 |
| 01170PBX3 | | 2018 | Dec | Sinker | | Pre-Ulm | 995,000 | 0 | 0 | 995,000 |
| 01170PBX3 | | 2019 | Jun | Sinker | | Pre-Ulm | 1,005,000 | 0 | 0 | 1,005,000 |
| 01170PBX3 | | 2019 | Dec | Sinker | | Pre-Ulm | 1,035,000 | 0 | 0 | 1,035,000 |
| 01170PBX3 | | 2020 | Jun | Sinker | | Pre-Ulm | 1,060,000 | 0 | 0 | 1,060,000 |
| 01170PBX3 | | 2020 | Dec | Sinker | | Pre-Ulm | 1,085,000 | 0 | 0 | 1,085,000 |
| 01170PBX3 | | 2021 | Jun | Sinker | | Pre-Ulm | 1,115,000 | 0 | 0 | 1,115,000 |
| 01170PBX3 | | 2021 | Dec | Sinker | | Pre-Ulm | 1,140,000 | 0 | 0 | 1,140,000 |
| 01170PBX3 | | 2022 | Jun | Sinker | | Pre-Ulm | 1,180,000 | 0 | 0 | 1,180,000 |
| 01170PBX3 | | 2022 | Dec | Sinker | | Pre-Ulm | 1,200,000 | 0 | 0 | 1,200,000 |
| 01170PBX3 | | 2023 | Jun | Sinker | | Pre-Ulm | 1,240,000 | 0 | 0 | 1,240,000 |
| 01170PBX3 | | 2023 | Dec | Sinker | | Pre-Ulm | 1,260,000 | 0 | 0 | 1,260,000 |
| 01170PBX3 | | 2024 | Jun | Sinker | | Pre-Ulm | 1,295,000 | 0 | 0 | 1,295,000 |
| 01170PBX3 | | 2024 | Dec | Sinker | | Pre-Ulm | 1,330,000 | 0 | 0 | 1,330,000 |
| 01170PBX3 | | 2025 | Jun | Sinker | | Pre-Ulm | 1,365,000 | 0 | 0 | 1,365,000 |
| 01170PBX3 | | 2025 | Dec | Sinker | | Pre-Ulm | 1,390,000 | 0 | 0 | 1,390,000 |
| 01170PBX3 | | 2026 | Jun | Sinker | | Pre-Ulm | 1,435,000 | 0 | 0 | 1,435,000 |
| 01170PBX3 | | 2026 | Dec | Sinker | | Pre-Ulm | 1,465,000 | 0 | 0 | 1,465,000 |
| 01170PBX3 | | 2027 | Jun | Sinker | | Pre-Ulm | 1,505,000 | 0 | 0 | 1,505,000 |
| 01170PBX3 | | 2027 | Dec | Sinker | | Pre-Ulm | 1,545,000 | 0 | 0 | 1,545,000 |
| 01170PBX3 | | 2028 | Jun | Sinker | | Pre-Ulm | 1,580,000 | 0 | 0 | 1,580,000 |
| 01170PBX3 | | 2028 | Dec | Sinker | | Pre-Ulm | 1,615,000 | 0 | 0 | 1,615,000 |
| 01170PBX3 | | 2029 | Jun | Sinker | | Pre-Ulm | 1,660,000 | 0 | 0 | 1,660,000 |
| 01170PBX3 | | 2029 | Dec | Sinker | | Pre-Ulm | 1,695,000 | 0 | 0 | 1,695,000 |
| 01170PBX3 | | 2030 | Jun | Sinker | | Pre-Ulm | 1,740,000 | 0 | 0 | 1,740,000 |
| 01170PBX3 | | 2030 | Dec | Sinker | | Pre-Ulm | 1,785,000 | 0 | 0 | 1,785,000 |
| 01170PBX3 | | 2031 | Jun | Sinker | | Pre-Ulm | 1,830,000 | 0 | 0 | 1,830,000 |
| 01170PBX3 | | 2031 | Dec | Sinker | | Pre-Ulm | 1,870,000 | 0 | 0 | 1,870,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **Home Mortgage Revenue Bonds (FTHB Program)** | | | | | | | | | *S and P* | *Moodys* *Fitch* |
| **E071D Home Mortgage Revenue Bonds, 2007 Series D** | | | | **Exempt** | Prog: **113** | Yield: **4.091%** | Delivery: **5/31/2007** | Dated: **5/31/2007** | *AA/A-1* | *Aa2/VMIG1* *AA+/F1+* |
| 01170PBX3 | | 2032 | Jun | Sinker | | Pre-Ulm | 1,925,000 | 0 | 0 | 1,925,000 |
| 01170PBX3 | | 2032 | Dec | Sinker | | Pre-Ulm | 1,975,000 | 0 | 0 | 1,975,000 |
| 01170PBX3 | | 2033 | Jun | Sinker | | Pre-Ulm | 2,025,000 | 0 | 0 | 2,025,000 |
| 01170PBX3 | | 2033 | Dec | Sinker | | Pre-Ulm | 2,075,000 | 0 | 0 | 2,075,000 |
| 01170PBX3 | | 2034 | Jun | Sinker | | Pre-Ulm | 2,120,000 | 0 | 0 | 2,120,000 |
| 01170PBX3 | | 2034 | Dec | Sinker | | Pre-Ulm | 2,170,000 | 0 | 0 | 2,170,000 |
| 01170PBX3 | | 2035 | Jun | Sinker | | Pre-Ulm | 2,235,000 | 0 | 0 | 2,235,000 |
| 01170PBX3 | | 2035 | Dec | Sinker | | Pre-Ulm | 2,285,000 | 0 | 0 | 2,285,000 |
| 01170PBX3 | | 2036 | Jun | Sinker | | Pre-Ulm | 2,340,000 | 0 | 0 | 2,340,000 |
| 01170PBX3 | | 2036 | Dec | Sinker | | Pre-Ulm | 2,400,000 | 0 | 0 | 2,400,000 |
| 01170PBX3 | | 2037 | Jun | Sinker | | Pre-Ulm | 2,460,000 | 0 | 0 | 2,460,000 |
| 01170PBX3 | | 2037 | Dec | Sinker | | Pre-Ulm | 2,525,000 | 0 | 0 | 2,525,000 |
| 01170PBX3 | | 2038 | Jun | Sinker | | Pre-Ulm | 2,585,000 | 0 | 0 | 2,585,000 |
| 01170PBX3 | | 2038 | Dec | Sinker | | Pre-Ulm | 2,645,000 | 0 | 0 | 2,645,000 |
| 01170PBX3 | | 2039 | Jun | Sinker | | Pre-Ulm | 2,710,000 | 0 | 0 | 2,710,000 |
| 01170PBX3 | | 2039 | Dec | Sinker | | Pre-Ulm | 2,785,000 | 0 | 0 | 2,785,000 |
| 01170PBX3 | | 2040 | Jun | Sinker | | Pre-Ulm | 2,850,000 | 0 | 0 | 2,850,000 |
| 01170PBX3 | | 2040 | Dec | Sinker | | Pre-Ulm | 2,925,000 | 0 | 0 | 2,925,000 |
| 01170PBX3 | | 2041 | Jun | Sinker | | Pre-Ulm | 3,000,000 | 0 | 0 | 3,000,000 |
| 01170PBX3 | | 2041 | Dec | Term | | Pre-Ulm | 3,080,000 | 0 | 0 | 3,080,000 |
| | | | | | | **E071D Total** | **$89,370,000** | **$0** | **$0** | **$89,370,000** |
| **E081A Home Mortgage Revenue Bonds, 2008 Series A** | | | | **Exempt** | Prog: **114** | Yield: **4.365%** | Delivery: **2/28/2008** | Dated: **2/28/2008** | *AA* | *Aa2* *AA+* |
| 01170PCC8 | 2.450% | 2009 | Dec | Serial | AMT | | 1,340,000 | 0 | 0 | 1,340,000 |
| 01170PCD6 | 2.700% | 2010 | Dec | Serial | AMT | | 1,385,000 | 0 | 0 | 1,385,000 |
| 01170PCE4 | 2.900% | 2011 | Dec | Serial | AMT | | 1,425,000 | 0 | 0 | 1,425,000 |
| 01170PCF1 | 3.250% | 2012 | Dec | Serial | AMT | | 1,470,000 | 0 | 0 | 1,470,000 |
| 01170PCG9 | 3.550% | 2013 | Dec | Serial | AMT | | 1,525,000 | 0 | 0 | 1,525,000 |
| 01170PCH7 | 3.750% | 2014 | Dec | Serial | AMT | | 1,580,000 | 0 | 0 | 1,580,000 |
| 01170PCJ3 | 3.950% | 2015 | Dec | Serial | AMT | | 1,640,000 | 0 | 0 | 1,640,000 |
| 01170PCK0 | 4.100% | 2016 | Dec | Serial | AMT | | 1,705,000 | 0 | 0 | 1,705,000 |
| 01170PCL8 | 4.250% | 2017 | Dec | Serial | AMT | | 1,775,000 | 0 | 0 | 1,775,000 |
| 01170PCM6 | 4.300% | 2018 | Dec | Serial | AMT | | 1,850,000 | 0 | 0 | 1,850,000 |
| 01170PCN4 | 5.000% | 2019 | Jun | Sinker | AMT | | 965,000 | 0 | 0 | 965,000 |
| 01170PCN4 | 5.000% | 2019 | Dec | Sinker | AMT | | 985,000 | 0 | 0 | 985,000 |
| 01170PCN4 | 5.000% | 2020 | Jun | Sinker | AMT | | 1,010,000 | 0 | 0 | 1,010,000 |
| 01170PCN4 | 5.000% | 2020 | Dec | Sinker | AMT | | 1,035,000 | 0 | 0 | 1,035,000 |
| 01170PCN4 | 5.000% | 2021 | Jun | Sinker | AMT | | 1,060,000 | 0 | 0 | 1,060,000 |
| 01170PCN4 | 5.000% | 2021 | Dec | Sinker | AMT | | 1,085,000 | 0 | 0 | 1,085,000 |
| 01170PCN4 | 5.000% | 2022 | Jun | Sinker | AMT | | 1,115,000 | 0 | 0 | 1,115,000 |
| 01170PCN4 | 5.000% | 2022 | Dec | Sinker | AMT | | 1,140,000 | 0 | 0 | 1,140,000 |
| 01170PCN4 | 5.000% | 2023 | Jun | Sinker | AMT | | 1,165,000 | 0 | 0 | 1,165,000 |
| 01170PCN4 | 5.000% | 2023 | Dec | Term | AMT | | 1,195,000 | 0 | 0 | 1,195,000 |
| 01170PCQ7 | 5.350% | 2024 | Jun | Sinker | AMT | | 1,115,000 | 0 | 0 | 1,115,000 |
| 01170PCP9 | 5.250% | 2024 | Jun | Sinker | AMT | | 110,000 | 0 | 0 | 110,000 |
| 01170PCP9 | 5.250% | 2024 | Dec | Sinker | AMT | | 115,000 | 0 | 0 | 115,000 |
| 01170PCQ7 | 5.350% | 2024 | Dec | Sinker | AMT | | 1,140,000 | 0 | 0 | 1,140,000 |
| 01170PCP9 | 5.250% | 2025 | Jun | Sinker | AMT | | 120,000 | 0 | 0 | 120,000 |
| 01170PCQ7 | 5.350% | 2025 | Jun | Sinker | AMT | | 1,170,000 | 0 | 0 | 1,170,000 |
| 01170PCP9 | 5.250% | 2025 | Dec | Sinker | AMT | | 120,000 | 0 | 0 | 120,000 |
| 01170PCQ7 | 5.350% | 2025 | Dec | Sinker | AMT | | 1,200,000 | 0 | 0 | 1,200,000 |
| 01170PCP9 | 5.250% | 2026 | Jun | Sinker | AMT | | 125,000 | 0 | 0 | 125,000 |
| 01170PCQ7 | 5.350% | 2026 | Jun | Sinker | AMT | | 1,230,000 | 0 | 0 | 1,230,000 |
| 01170PCQ7 | 5.350% | 2026 | Dec | Sinker | AMT | | 1,265,000 | 0 | 0 | 1,265,000 |
| 01170PCP9 | 5.250% | 2026 | Dec | Sinker | AMT | | 125,000 | 0 | 0 | 125,000 |
| 01170PCP9 | 5.250% | 2027 | Jun | Sinker | AMT | | 130,000 | 0 | 0 | 130,000 |
| 01170PCQ7 | 5.350% | 2027 | Jun | Sinker | AMT | | 1,295,000 | 0 | 0 | 1,295,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **Home Mortgage Revenue Bonds (FTHB Program)** | | | | | | | | | S and P / Moodys | Fitch |
| **E081A Home Mortgage Revenue Bonds, 2008 Series A** | | | | **Exempt** | Prog: **114** | Yield: **4.365%** | Delivery: **2/28/2008** | Dated: **2/28/2008** | AA / Aa2 | AA+ |
| 01170PCP9 | 5.250% | 2027 | Dec | Sinker | AMT | | 135,000 | 0 | 0 | 135,000 |
| 01170PCQ7 | 5.350% | 2027 | Dec | Sinker | AMT | | 1,325,000 | 0 | 0 | 1,325,000 |
| 01170PCP9 | 5.250% | 2028 | Jun | Sinker | AMT | | 135,000 | 0 | 0 | 135,000 |
| 01170PCQ7 | 5.350% | 2028 | Jun | Sinker | AMT | | 1,365,000 | 0 | 0 | 1,365,000 |
| 01170PCQ7 | 5.350% | 2028 | Dec | Sinker | AMT | | 1,390,000 | 0 | 0 | 1,390,000 |
| 01170PCP9 | 5.250% | 2028 | Dec | Term | AMT | | 145,000 | 0 | 0 | 145,000 |
| 01170PCQ7 | 5.350% | 2029 | Jun | Sinker | AMT | | 1,575,000 | 0 | 0 | 1,575,000 |
| 01170PCQ7 | 5.350% | 2029 | Dec | Sinker | AMT | | 1,615,000 | 0 | 0 | 1,615,000 |
| 01170PCQ7 | 5.350% | 2030 | Jun | Sinker | AMT | | 1,660,000 | 0 | 0 | 1,660,000 |
| 01170PCQ7 | 5.350% | 2030 | Dec | Sinker | AMT | | 1,700,000 | 0 | 0 | 1,700,000 |
| 01170PCQ7 | 5.350% | 2031 | Jun | Sinker | AMT | | 1,745,000 | 0 | 0 | 1,745,000 |
| 01170PCQ7 | 5.350% | 2031 | Dec | Sinker | AMT | | 1,790,000 | 0 | 0 | 1,790,000 |
| 01170PCQ7 | 5.350% | 2032 | Jun | Sinker | AMT | | 1,840,000 | 0 | 0 | 1,840,000 |
| 01170PCQ7 | 5.350% | 2032 | Dec | Sinker | AMT | | 1,885,000 | 0 | 0 | 1,885,000 |
| 01170PCQ7 | 5.350% | 2033 | Jun | Sinker | AMT | | 1,935,000 | 0 | 0 | 1,935,000 |
| 01170PCQ7 | 5.350% | 2033 | Dec | Term | AMT | | 1,985,000 | 0 | 0 | 1,985,000 |
| 01170PCR5 | 5.400% | 2034 | Jun | Sinker | AMT | | 2,035,000 | 0 | 0 | 2,035,000 |
| 01170PCR5 | 5.400% | 2034 | Dec | Sinker | AMT | | 2,090,000 | 0 | 0 | 2,090,000 |
| 01170PCR5 | 5.400% | 2035 | Jun | Sinker | AMT | | 2,145,000 | 0 | 0 | 2,145,000 |
| 01170PCR5 | 5.400% | 2035 | Dec | Sinker | AMT | | 2,200,000 | 0 | 0 | 2,200,000 |
| 01170PCR5 | 5.400% | 2036 | Jun | Sinker | AMT | | 2,260,000 | 0 | 0 | 2,260,000 |
| 01170PCR5 | 5.400% | 2036 | Dec | Sinker | AMT | | 2,320,000 | 0 | 0 | 2,320,000 |
| 01170PCR5 | 5.400% | 2037 | Jun | Sinker | AMT | | 2,380,000 | 0 | 0 | 2,380,000 |
| 01170PCR5 | 5.400% | 2037 | Dec | Sinker | AMT | | 2,440,000 | 0 | 0 | 2,440,000 |
| 01170PCR5 | 5.400% | 2038 | Jun | Sinker | AMT | | 2,505,000 | 0 | 0 | 2,505,000 |
| 01170PCR5 | 5.400% | 2038 | Dec | Term | AMT | | 2,570,000 | 0 | 0 | 2,570,000 |
| | | | | | | **E081A Total** | **$80,880,000** | **$0** | **$0** | **$80,880,000** |
| **E081B Home Mortgage Revenue Bonds, 2008 Series B** | | | | **Exempt** | Prog: **115** | Yield: **4.375%** | Delivery: **9/30/2008** | Dated: **9/30/2008** | AA / Aa2 | AA+ |
| 01170PCS3 | 2.000% | 2009 | Jun | Serial | | | 680,000 | 0 | 0 | 680,000 |
| 01170PCT1 | 2.050% | 2009 | Dec | Serial | | | 685,000 | 0 | 0 | 685,000 |
| 01170PCU8 | 2.500% | 2010 | Jun | Serial | | | 695,000 | 0 | 0 | 695,000 |
| 01170PCV6 | 2.550% | 2010 | Dec | Serial | | | 705,000 | 0 | 0 | 705,000 |
| 01170PCW4 | 2.900% | 2011 | Jun | Serial | | | 715,000 | 0 | 0 | 715,000 |
| 01170PCX2 | 2.950% | 2011 | Dec | Serial | | | 725,000 | 0 | 0 | 725,000 |
| 01170PCY0 | 3.200% | 2012 | Jun | Serial | | | 740,000 | 0 | 0 | 740,000 |
| 01170PCZ7 | 3.250% | 2012 | Dec | Serial | | | 750,000 | 0 | 0 | 750,000 |
| 01170PDA1 | 3.450% | 2013 | Jun | Serial | | | 765,000 | 0 | 0 | 765,000 |
| 01170PDB9 | 3.450% | 2013 | Dec | Serial | | | 780,000 | 0 | 0 | 780,000 |
| 01170PDC7 | 3.750% | 2014 | Jun | Serial | | | 795,000 | 0 | 0 | 795,000 |
| 01170PDD5 | 3.750% | 2014 | Dec | Serial | | | 810,000 | 0 | 0 | 810,000 |
| 01170PDE3 | 3.900% | 2015 | Jun | Serial | | | 825,000 | 0 | 0 | 825,000 |
| 01170PDF0 | 3.900% | 2015 | Dec | Serial | | | 840,000 | 0 | 0 | 840,000 |
| 01170PDG8 | 4.050% | 2016 | Jun | Serial | | | 860,000 | 0 | 0 | 860,000 |
| 01170PDH6 | 4.050% | 2016 | Dec | Serial | | | 875,000 | 0 | 0 | 875,000 |
| 01170PDJ2 | 4.200% | 2017 | Jun | Serial | | | 895,000 | 0 | 0 | 895,000 |
| 01170PDK9 | 4.200% | 2017 | Dec | Serial | | | 910,000 | 0 | 0 | 910,000 |
| 01170PDL7 | 4.375% | 2018 | Jun | Serial | | | 930,000 | 0 | 0 | 930,000 |
| 01170PDM5 | 4.375% | 2018 | Dec | Serial | | | 950,000 | 0 | 0 | 950,000 |
| 01170PDN3 | 4.500% | 2019 | Jun | Serial | | | 970,000 | 0 | 0 | 970,000 |
| 01170PDP8 | 4.500% | 2019 | Dec | Serial | | | 995,000 | 0 | 0 | 995,000 |
| 01170PDQ6 | 5.000% | 2020 | Jun | Sinker | | | 1,015,000 | 0 | 0 | 1,015,000 |
| 01170PDQ6 | 5.000% | 2020 | Dec | Sinker | | | 1,040,000 | 0 | 0 | 1,040,000 |
| 01170PDQ6 | 5.000% | 2021 | Jun | Sinker | | | 1,065,000 | 0 | 0 | 1,065,000 |
| 01170PDQ6 | 5.000% | 2021 | Dec | Sinker | | | 1,090,000 | 0 | 0 | 1,090,000 |
| 01170PDQ6 | 5.000% | 2022 | Jun | Sinker | | | 1,120,000 | 0 | 0 | 1,120,000 |
| 01170PDQ6 | 5.000% | 2022 | Dec | Sinker | | | 1,145,000 | 0 | 0 | 1,145,000 |

**Home Mortgage Revenue Bonds (FTHB Program)** — *S and P* / *Moodys* / *Fitch*

**E081B Home Mortgage Revenue Bonds, 2008 Series B** — **Exempt** — Prog: **115** — Yield: **4.375%** — Delivery: **9/30/2008** — Dated: **9/30/2008** — *AA* *Aa2* *AA+*

| | CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|---|
| | 01170PDQ6 | 5.000% | 2023 | Jun | Sinker | | | 1,170,000 | 0 | 0 | 1,170,000 |
| | 01170PDQ6 | 5.000% | 2023 | Dec | Sinker | | | 1,200,000 | 0 | 0 | 1,200,000 |
| | 01170PDQ6 | 5.000% | 2024 | Jun | Sinker | | | 1,230,000 | 0 | 0 | 1,230,000 |
| | 01170PDQ6 | 5.000% | 2024 | Dec | Sinker | | | 1,260,000 | 0 | 0 | 1,260,000 |
| | 01170PDQ6 | 5.000% | 2025 | Jun | Sinker | | | 1,290,000 | 0 | 0 | 1,290,000 |
| | 01170PDQ6 | 5.000% | 2025 | Dec | Term | | | 1,320,000 | 0 | 0 | 1,320,000 |
| | 01170PDR4 | 5.250% | 2026 | Jun | Sinker | | | 1,355,000 | 0 | 0 | 1,355,000 |
| | 01170PDR4 | 5.250% | 2026 | Dec | Sinker | | | 1,390,000 | 0 | 0 | 1,390,000 |
| | 01170PDR4 | 5.250% | 2027 | Jun | Sinker | | | 1,425,000 | 0 | 0 | 1,425,000 |
| | 01170PDR4 | 5.250% | 2027 | Dec | Sinker | | | 1,460,000 | 0 | 0 | 1,460,000 |
| | 01170PDR4 | 5.250% | 2028 | Jun | Sinker | | | 1,495,000 | 0 | 0 | 1,495,000 |
| | 01170PDR4 | 5.250% | 2028 | Dec | Sinker | | | 1,535,000 | 0 | 0 | 1,535,000 |
| | 01170PDR4 | 5.250% | 2029 | Jun | Sinker | | | 1,570,000 | 0 | 0 | 1,570,000 |
| | 01170PDR4 | 5.250% | 2029 | Dec | Term | | | 1,610,000 | 0 | 0 | 1,610,000 |
| | 01170PDS2 | 5.450% | 2030 | Jun | Sinker | | | 1,655,000 | 0 | 0 | 1,655,000 |
| | 01170PDS2 | 5.450% | 2030 | Dec | Sinker | | | 1,695,000 | 0 | 0 | 1,695,000 |
| | 01170PDS2 | 5.450% | 2031 | Jun | Sinker | | | 1,740,000 | 0 | 0 | 1,740,000 |
| | 01170PDS2 | 5.450% | 2031 | Dec | Sinker | | | 1,785,000 | 0 | 0 | 1,785,000 |
| | 01170PDS2 | 5.450% | 2032 | Jun | Sinker | | | 1,830,000 | 0 | 0 | 1,830,000 |
| | 01170PDS2 | 5.450% | 2032 | Dec | Sinker | | | 1,875,000 | 0 | 0 | 1,875,000 |
| | 01170PDS2 | 5.450% | 2033 | Jun | Sinker | | | 1,925,000 | 0 | 0 | 1,925,000 |
| | 01170PDS2 | 5.450% | 2033 | Dec | Term | | | 1,970,000 | 0 | 0 | 1,970,000 |
| | 01170PDT0 | 5.500% | 2034 | Jun | Sinker | | | 2,020,000 | 0 | 0 | 2,020,000 |
| | 01170PDT0 | 5.500% | 2034 | Dec | Sinker | | | 2,075,000 | 0 | 0 | 2,075,000 |
| | 01170PDT0 | 5.500% | 2035 | Jun | Sinker | | | 2,125,000 | 0 | 0 | 2,125,000 |
| | 01170PDT0 | 5.500% | 2035 | Dec | Sinker | | | 2,180,000 | 0 | 0 | 2,180,000 |
| | 01170PDT0 | 5.500% | 2036 | Jun | Sinker | | | 2,240,000 | 0 | 0 | 2,240,000 |
| | 01170PDT0 | 5.500% | 2036 | Dec | Sinker | | | 2,295,000 | 0 | 0 | 2,295,000 |
| | 01170PDT0 | 5.500% | 2037 | Jun | Sinker | | | 2,355,000 | 0 | 0 | 2,355,000 |
| | 01170PDT0 | 5.500% | 2037 | Dec | Sinker | | | 2,415,000 | 0 | 0 | 2,415,000 |
| | 01170PDT0 | 5.500% | 2038 | Jun | Sinker | | | 2,480,000 | 0 | 0 | 2,480,000 |
| | 01170PDT0 | 5.500% | 2038 | Dec | Term | | | 2,540,000 | 0 | 0 | 2,540,000 |
| | | | | | | | **E081B Total** | **$80,880,000** | **$0** | **$0** | **$80,880,000** |
| | | | | | | | **Home Mortgage Revenue Bonds (FTHB Program) Total** | **$1,603,464,750** | **$63,180,000** | **$422,625,000** | **$1,117,659,750** |

**Collateralized Bonds (Veterans Mortgage Program)** — *S and P* / *Moodys* / *Fitch*

**C9811 Veterans Collateralized Bonds, 1998 First & Second** — **Exempt** — Prog: **202** — Yield: **5.403%** — Delivery: **6/16/1998** — Dated: **6/1/1998** — *AAA* *Aaa* *AAA*

| | CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 11 | 011831Z49 | 4.000% | 1999 | Dec | Term | AMT | | 435,000 | 435,000 | 0 | 0 |
| 11 | 011831Z64 | 4.200% | 2000 | Dec | Term | AMT | | 455,000 | 455,000 | 0 | 0 |
| 11 | 011831Z80 | 4.300% | 2001 | Dec | Term | AMT | | 475,000 | 455,000 | 20,000 | 0 |
| 11 | 0118312A1 | 4.400% | 2002 | Dec | Term | AMT | | 495,000 | 415,000 | 80,000 | 0 |
| 11 | 0118312C7 | 4.500% | 2003 | Dec | Term | AMT | | 515,000 | 345,000 | 170,000 | 0 |
| 11 | 0118312E3 | 4.500% | 2004 | Dec | Term | AMT | | 535,000 | 365,000 | 170,000 | 0 |
| 11 | 0118312G8 | 4.625% | 2005 | Dec | Term | AMT | | 565,000 | 380,000 | 185,000 | 0 |
| 11 | 0118312J2 | 4.700% | 2006 | Dec | Term | AMT | | 590,000 | 400,000 | 190,000 | 0 |
| 11 | 0118312L7 | 4.750% | 2007 | Dec | Term | AMT | | 620,000 | 420,000 | 200,000 | 0 |
| 11 | 0118312N3 | 4.800% | 2008 | Dec | Term | AMT | | 650,000 | 445,000 | 205,000 | 0 |
| 11 | 0118312Q6 | 4.875% | 2009 | Jun | Sinker | AMT | | 335,000 | 0 | 110,000 | 225,000 |
| 11 | 0118312Q6 | 4.875% | 2009 | Dec | Term | AMT | | 345,000 | 0 | 115,000 | 230,000 |
| 11 | 0118312S2 | 5.000% | 2010 | Jun | Sinker | AMT | | 355,000 | 0 | 120,000 | 235,000 |
| 11 | 0118312S2 | 5.000% | 2010 | Dec | Term | AMT | | 360,000 | 0 | 120,000 | 240,000 |
| 11 | 0118312U7 | 5.000% | 2011 | Jun | Sinker | AMT | | 370,000 | 0 | 120,000 | 250,000 |
| 11 | 0118312U7 | 5.000% | 2011 | Dec | Term | AMT | | 380,000 | 0 | 125,000 | 255,000 |
| 11 | 0118312W3 | 5.100% | 2012 | Jun | Sinker | AMT | | 390,000 | 0 | 125,000 | 265,000 |
| 11 | 0118312W3 | 5.100% | 2012 | Dec | Term | AMT | | 400,000 | 0 | 125,000 | 275,000 |

| | CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|---|
| **Collateralized Bonds (Veterans Mortgage Program)** | | | | | | | | | | *S and P* / *Moodys* | *Fitch* |
| **C9811** | **Veterans Collateralized Bonds, 1998 First & Second** | | | | **Exempt** | Prog: **202** | Yield: **5.403%** | Delivery: **6/16/1998** | Dated: **6/1/1998** | *AAA* / *Aaa* | *AAA* |
| 11 | 0118312Y9 | 5.125% | 2013 | Jun | Sinker | AMT | | 410,000 | 0 | 130,000 | 280,000 |
| 11 | 0118312Y9 | 5.125% | 2013 | Dec | Term | AMT | | 425,000 | 0 | 135,000 | 290,000 |
| 11 | 0118313J1 | 5.300% | 2014 | Jun | Sinker | AMT | | 435,000 | 0 | 135,000 | 300,000 |
| 11 | 0118313J1 | 5.300% | 2014 | Dec | Sinker | AMT | | 445,000 | 0 | 140,000 | 305,000 |
| 11 | 0118313J1 | 5.300% | 2015 | Jun | Sinker | AMT | | 460,000 | 0 | 150,000 | 310,000 |
| 11 | 0118313J1 | 5.300% | 2015 | Dec | Sinker | AMT | | 470,000 | 0 | 155,000 | 315,000 |
| 11 | 0118313J1 | 5.300% | 2016 | Jun | Sinker | AMT | | 485,000 | 0 | 160,000 | 325,000 |
| 11 | 0118313J1 | 5.300% | 2016 | Dec | Sinker | AMT | | 495,000 | 0 | 165,000 | 330,000 |
| 11 | 0118313J1 | 5.300% | 2017 | Jun | Sinker | AMT | | 510,000 | 0 | 165,000 | 345,000 |
| 11 | 0118313J1 | 5.300% | 2017 | Dec | Sinker | AMT | | 525,000 | 0 | 170,000 | 355,000 |
| 11 | 0118313J1 | 5.300% | 2018 | Jun | Sinker | AMT | | 540,000 | 0 | 175,000 | 365,000 |
| 11 | 0118313J1 | 5.300% | 2018 | Dec | Term | AMT | | 555,000 | 0 | 175,000 | 380,000 |
| 11 | 0118314E1 | 5.400% | 2028 | Dec | Term | AMT | | 14,930,000 | 0 | 14,930,000 | 0 |
| 11 | 0118314W1 | 5.500% | 2036 | Dec | Term | AMT | | 19,450,000 | 0 | 19,450,000 | 0 |
| 12 | 0118315D2 | 5.375% | 2037 | Jun | Sinker | | | 1,525,000 | 0 | 650,000 | 875,000 |
| 12 | 0118315D2 | 5.375% | 2037 | Dec | Sinker | | | 1,565,000 | 0 | 665,000 | 900,000 |
| 12 | 0118315D2 | 5.375% | 2038 | Jun | Sinker | | | 1,610,000 | 0 | 685,000 | 925,000 |
| 12 | 0118315D2 | 5.375% | 2038 | Dec | Sinker | | | 1,655,000 | 0 | 705,000 | 950,000 |
| 12 | 0118315D2 | 5.375% | 2039 | Jun | Sinker | | | 1,700,000 | 0 | 725,000 | 975,000 |
| 12 | 0118315D2 | 5.375% | 2039 | Dec | Sinker | | | 1,745,000 | 0 | 740,000 | 1,005,000 |
| 12 | 0118315D2 | 5.375% | 2040 | Jun | Term | | | 1,795,000 | 0 | 755,000 | 1,040,000 |
| | | | | | | | **C9811 Total** | **$60,000,000** | **$4,115,000** | **$43,340,000** | **$12,545,000** |
| **C9911** | **Veterans Collateralized Bonds, 1999 First** | | | | **Exempt** | Prog: **203** | Yield: **6.109%** | Delivery: **10/28/1999** | Dated: **10/1/1999** | *AAA* / *Aaa* | *AAA* |
| A1 | 011832BG6 | 4.300% | 2001 | Jun | Serial | | | 360,000 | 355,000 | 5,000 | 0 |
| A2 | 011832AN2 | 4.400% | 2001 | Jun | Serial | AMT | | 480,000 | 475,000 | 5,000 | 0 |
| A1 | 011832BH4 | 4.500% | 2002 | Jun | Serial | | | 375,000 | 355,000 | 20,000 | 0 |
| A2 | 011832AP7 | 4.600% | 2002 | Jun | Serial | AMT | | 505,000 | 480,000 | 25,000 | 0 |
| A1 | 011832BJ0 | 4.700% | 2003 | Jun | Serial | | | 390,000 | 305,000 | 85,000 | 0 |
| A2 | 011832AQ5 | 4.800% | 2003 | Jun | Serial | AMT | | 525,000 | 420,000 | 105,000 | 0 |
| A1 | 011832BK7 | 4.800% | 2004 | Jun | Serial | | | 410,000 | 325,000 | 85,000 | 0 |
| A2 | 011832AR3 | 4.900% | 2004 | Jun | Serial | AMT | | 550,000 | 435,000 | 115,000 | 0 |
| A1 | 011832BL5 | 4.900% | 2005 | Jun | Serial | | | 430,000 | 340,000 | 90,000 | 0 |
| A2 | 011832AS1 | 5.000% | 2005 | Jun | Serial | AMT | | 575,000 | 450,000 | 125,000 | 0 |
| A1 | 011832BM3 | 5.000% | 2006 | Jun | Serial | | | 450,000 | 355,000 | 95,000 | 0 |
| A2 | 011832AT9 | 5.100% | 2006 | Jun | Serial | AMT | | 605,000 | 475,000 | 130,000 | 0 |
| A1 | 011832BN1 | 5.100% | 2007 | Jun | Serial | | | 470,000 | 370,000 | 100,000 | 0 |
| A2 | 011832AU6 | 5.200% | 2007 | Jun | Serial | AMT | | 635,000 | 495,000 | 140,000 | 0 |
| A1 | 011832BP6 | 5.200% | 2008 | Jun | Serial | | | 495,000 | 390,000 | 105,000 | 0 |
| A2 | 011832AV4 | 5.300% | 2008 | Jun | Serial | AMT | | 665,000 | 525,000 | 140,000 | 0 |
| A1 | 011832BQ4 | 5.300% | 2009 | Jun | Serial | | | 520,000 | 0 | 110,000 | 410,000 |
| A2 | 011832AW2 | 5.400% | 2009 | Jun | Serial | AMT | | 700,000 | 0 | 150,000 | 550,000 |
| A1 | 011832BR2 | 5.400% | 2010 | Jun | Serial | | | 545,000 | 0 | 120,000 | 425,000 |
| A2 | 011832AX0 | 5.500% | 2010 | Jun | Serial | AMT | | 740,000 | 0 | 160,000 | 580,000 |
| A1 | 011832BS0 | 5.500% | 2011 | Jun | Serial | | | 575,000 | 0 | 125,000 | 450,000 |
| A2 | 011832AY8 | 5.600% | 2011 | Jun | Serial | AMT | | 785,000 | 0 | 165,000 | 620,000 |
| A1 | 011832BT8 | 5.600% | 2012 | Jun | Serial | | | 610,000 | 0 | 135,000 | 475,000 |
| A2 | 011832AZ5 | 5.700% | 2012 | Jun | Serial | AMT | | 830,000 | 0 | 175,000 | 655,000 |
| A1 | 011832BU5 | 5.700% | 2013 | Jun | Serial | | | 645,000 | 0 | 140,000 | 505,000 |
| A2 | 011832BA9 | 5.800% | 2013 | Jun | Serial | AMT | | 880,000 | 0 | 190,000 | 690,000 |
| A1 | 011832BV3 | 5.800% | 2014 | Jun | Serial | | | 685,000 | 0 | 145,000 | 540,000 |
| A2 | 011832BB7 | 5.900% | 2014 | Jun | Serial | AMT | | 930,000 | 0 | 195,000 | 735,000 |
| A1 | 011832BW1 | 5.900% | 2015 | Jun | Serial | | | 725,000 | 0 | 155,000 | 570,000 |
| A2 | 011832BC5 | 6.000% | 2015 | Jun | Serial | AMT | | 985,000 | 0 | 215,000 | 770,000 |
| A1 | 011832BX9 | 6.000% | 2016 | Jun | Sinker | | | 765,000 | 0 | 160,000 | 605,000 |
| A1 | 011832BX9 | 6.000% | 2017 | Jun | Sinker | | | 810,000 | 0 | 170,000 | 640,000 |
| A1 | 011832BX9 | 6.000% | 2018 | Jun | Sinker | | | 855,000 | 0 | 180,000 | 675,000 |

**Collateralized Bonds (Veterans Mortgage Program)** — *S and P* / *Moodys* / *Fitch*

**C9911 Veterans Collateralized Bonds, 1999 First** — **Exempt** — Prog: **203** — Yield: **6.109%** — Delivery: **10/28/1999** — Dated: **10/1/1999** — *AAA* *Aaa* *AAA*

| | CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|---|
| A1 | 011832BX9 | 6.000% | 2019 | Jun | Sinker | | | 905,000 | 0 | 195,000 | 710,000 |
| A1 | 011832BX9 | 6.000% | 2020 | Jun | Sinker | | | 955,000 | 0 | 205,000 | 750,000 |
| A1 | 011832BX9 | 6.000% | 2021 | Jun | Term | | | 1,020,000 | 0 | 215,000 | 805,000 |
| A2 | 011832BD3 | 6.150% | 2021 | Jun | Term | AMT | | 7,290,000 | 0 | 7,290,000 | 0 |
| A1 | 011832BY7 | 6.100% | 2022 | Jun | Sinker | | | 1,080,000 | 0 | 235,000 | 845,000 |
| A1 | 011832BY7 | 6.100% | 2023 | Jun | Sinker | | | 1,140,000 | 0 | 245,000 | 895,000 |
| A1 | 011832BY7 | 6.100% | 2024 | Jun | Sinker | | | 1,210,000 | 0 | 260,000 | 950,000 |
| A1 | 011832BY7 | 6.100% | 2025 | Jun | Sinker | | | 1,280,000 | 0 | 270,000 | 1,010,000 |
| A1 | 011832BY7 | 6.100% | 2026 | Jun | Sinker | | | 1,355,000 | 0 | 290,000 | 1,065,000 |
| A1 | 011832BY7 | 6.100% | 2027 | Jun | Sinker | | | 1,430,000 | 0 | 300,000 | 1,130,000 |
| A1 | 011832BY7 | 6.100% | 2028 | Jun | Sinker | | | 1,515,000 | 0 | 320,000 | 1,195,000 |
| A1 | 011832BY7 | 6.100% | 2029 | Jun | Sinker | | | 1,605,000 | 0 | 340,000 | 1,265,000 |
| A1 | 011832BY7 | 6.100% | 2030 | Jun | Term | | | 1,700,000 | 0 | 360,000 | 1,340,000 |
| A1 | 011832BZ4 | 6.150% | 2031 | Jun | Sinker | | | 1,805,000 | 0 | 730,000 | 1,075,000 |
| A2 | 011832BE1 | 6.200% | 2031 | Jun | Term | AMT | | 19,575,000 | 0 | 19,575,000 | 0 |
| A1 | 011832BZ4 | 6.150% | 2032 | Jun | Sinker | | | 1,910,000 | 0 | 765,000 | 1,145,000 |
| A1 | 011832BZ4 | 6.150% | 2033 | Jun | Sinker | | | 2,030,000 | 0 | 815,000 | 1,215,000 |
| A1 | 011832BZ4 | 6.150% | 2034 | Jun | Sinker | | | 2,155,000 | 0 | 870,000 | 1,285,000 |
| A1 | 011832BZ4 | 6.150% | 2035 | Jun | Sinker | | | 2,285,000 | 0 | 920,000 | 1,365,000 |
| A1 | 011832BZ4 | 6.150% | 2036 | Jun | Sinker | | | 2,420,000 | 0 | 970,000 | 1,450,000 |
| A1 | 011832BZ4 | 6.150% | 2037 | Jun | Sinker | | | 2,570,000 | 0 | 1,035,000 | 1,535,000 |
| A1 | 011832BZ4 | 6.150% | 2038 | Jun | Sinker | | | 2,725,000 | 0 | 1,095,000 | 1,630,000 |
| A1 | 011832BZ4 | 6.150% | 2039 | Jun | Term | | | 2,885,000 | 0 | 1,160,000 | 1,725,000 |
| A2 | 011832BF8 | 6.250% | 2039 | Jun | Term | AMT | | 26,650,000 | 0 | 26,650,000 | 0 |
| | | | | | | | **C9911 Total** | **$110,000,000** | **$6,550,000** | **$69,170,000** | **$34,280,000** |

**C0011 Veterans Collateralized Bonds, 2000 First** — **Exempt** — Prog: **204** — Yield: **6.319%** — Delivery: **6/14/2000** — Dated: **6/1/2000** — *AAA* *Aaa* *AAA*

| | CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|---|
| A1 | 011832GH9 | 4.750% | 2001 | Jun | Serial | | | 430,000 | 430,000 | 0 | 0 |
| A2 | 011832HY1 | 4.850% | 2001 | Jun | Serial | AMT | | 100,000 | 100,000 | 0 | 0 |
| A1 | 011832GJ5 | 5.100% | 2002 | Jun | Serial | | | 450,000 | 450,000 | 0 | 0 |
| A2 | 011832HZ8 | 5.200% | 2002 | Jun | Serial | AMT | | 110,000 | 110,000 | 0 | 0 |
| A1 | 011832GK2 | 5.250% | 2003 | Jun | Serial | | | 470,000 | 435,000 | 35,000 | 0 |
| A2 | 011832JA1 | 5.375% | 2003 | Jun | Serial | AMT | | 110,000 | 100,000 | 10,000 | 0 |
| A1 | 011832GL0 | 5.375% | 2004 | Jun | Serial | | | 490,000 | 375,000 | 115,000 | 0 |
| A2 | 011832JB9 | 5.500% | 2004 | Jun | Serial | AMT | | 120,000 | 90,000 | 30,000 | 0 |
| A1 | 011832GM8 | 5.450% | 2005 | Jun | Serial | | | 520,000 | 395,000 | 125,000 | 0 |
| A2 | 011832JC7 | 5.550% | 2005 | Jun | Serial | AMT | | 120,000 | 90,000 | 30,000 | 0 |
| A1 | 011832GN6 | 5.500% | 2006 | Jun | Serial | | | 540,000 | 355,000 | 185,000 | 0 |
| A2 | 011832JD5 | 5.625% | 2006 | Jun | Serial | AMT | | 130,000 | 85,000 | 45,000 | 0 |
| A1 | 011832GP1 | 5.550% | 2007 | Jun | Serial | | | 570,000 | 305,000 | 265,000 | 0 |
| A2 | 011832JE3 | 5.700% | 2007 | Jun | Serial | AMT | | 140,000 | 75,000 | 65,000 | 0 |
| A1 | 011832GQ9 | 5.625% | 2008 | Jun | Serial | | | 600,000 | 325,000 | 275,000 | 0 |
| A2 | 011832JF0 | 5.750% | 2008 | Jun | Serial | AMT | | 140,000 | 75,000 | 65,000 | 0 |
| A1 | 011832GR7 | 5.700% | 2009 | Jun | Serial | | | 630,000 | 0 | 310,000 | 320,000 |
| A2 | 011832JG8 | 5.800% | 2009 | Jun | Serial | AMT | | 150,000 | 0 | 75,000 | 75,000 |
| A1 | 011832GS5 | 5.750% | 2010 | Jun | Serial | | | 660,000 | 0 | 320,000 | 340,000 |
| A2 | 011832JH6 | 5.875% | 2010 | Jun | Serial | AMT | | 160,000 | 0 | 75,000 | 85,000 |
| A1 | 011832GT3 | 5.800% | 2011 | Jun | Serial | | | 700,000 | 0 | 350,000 | 350,000 |
| A2 | 011832JL7 | 6.000% | 2011 | Jun | Sinker | AMT | | 170,000 | 0 | 80,000 | 90,000 |
| A1 | 011832GU0 | 5.875% | 2012 | Jun | Serial | | | 740,000 | 0 | 365,000 | 375,000 |
| A2 | 011832JL7 | 6.000% | 2012 | Jun | Sinker | AMT | | 180,000 | 0 | 90,000 | 90,000 |
| A1 | 011832GX4 | 6.000% | 2013 | Jun | Sinker | | | 780,000 | 0 | 385,000 | 395,000 |
| A2 | 011832JL7 | 6.000% | 2013 | Jun | Term | AMT | | 190,000 | 0 | 95,000 | 95,000 |
| A1 | 011832GX4 | 6.000% | 2014 | Jun | Sinker | | | 830,000 | 0 | 410,000 | 420,000 |
| A2 | 011832JT0 | 6.250% | 2014 | Jun | Sinker | AMT | | 200,000 | 0 | 95,000 | 105,000 |
| A1 | 011832GX4 | 6.000% | 2015 | Jun | Term | | | 880,000 | 0 | 435,000 | 445,000 |
| A2 | 011832JT0 | 6.250% | 2015 | Jun | Sinker | AMT | | 210,000 | 0 | 100,000 | 110,000 |

| | CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|---|
| **Collateralized Bonds (Veterans Mortgage Program)** | | | | | | | | | | *S and P* | *Moodys* *Fitch* |
| **C0011** | **Veterans Collateralized Bonds, 2000 First** | | | | **Exempt** | Prog: **204** | Yield: **6.319%** | Delivery: **6/14/2000** | Dated: **6/1/2000** | *AAA* | *Aaa* *AAA* |
| A1 | 011832HC9 | 6.250% | 2016 | Jun | Sinker | | | 930,000 | 0 | 455,000 | 475,000 |
| A2 | 011832JT0 | 6.250% | 2016 | Jun | Sinker | AMT | | 220,000 | 0 | 105,000 | 115,000 |
| A1 | 011832HC9 | 6.250% | 2017 | Jun | Sinker | | | 990,000 | 0 | 485,000 | 505,000 |
| A2 | 011832JT0 | 6.250% | 2017 | Jun | Sinker | AMT | | 240,000 | 0 | 120,000 | 120,000 |
| A1 | 011832HC9 | 6.250% | 2018 | Jun | Sinker | | | 1,040,000 | 0 | 510,000 | 530,000 |
| A2 | 011832JT0 | 6.250% | 2018 | Jun | Sinker | AMT | | 250,000 | 0 | 125,000 | 125,000 |
| A1 | 011832HC9 | 6.250% | 2019 | Jun | Sinker | | | 1,100,000 | 0 | 550,000 | 550,000 |
| A2 | 011832JT0 | 6.250% | 2019 | Jun | Sinker | AMT | | 260,000 | 0 | 130,000 | 130,000 |
| A1 | 011832HC9 | 6.250% | 2020 | Jun | Term | | | 1,170,000 | 0 | 575,000 | 595,000 |
| A2 | 011832JT0 | 6.250% | 2020 | Jun | Term | AMT | | 280,000 | 0 | 135,000 | 145,000 |
| A1 | 011832HE5 | 6.125% | 2021 | Jun | Sinker | | | 1,240,000 | 0 | 610,000 | 630,000 |
| A1 | 011832HE5 | 6.125% | 2022 | Jun | Term | | | 1,310,000 | 0 | 645,000 | 665,000 |
| A1 | 011832HQ8 | 6.400% | 2023 | Jun | Sinker | | | 1,390,000 | 0 | 910,000 | 480,000 |
| A1 | 011832HQ8 | 6.400% | 2024 | Jun | Sinker | | | 1,480,000 | 0 | 975,000 | 505,000 |
| A1 | 011832HQ8 | 6.400% | 2025 | Jun | Sinker | | | 1,560,000 | 0 | 1,015,000 | 545,000 |
| A2 | 011832JY9 | 6.400% | 2025 | Jun | Term | AMT | | 1,660,000 | 0 | 1,660,000 | 0 |
| A1 | 011832HQ8 | 6.400% | 2026 | Jun | Sinker | | | 1,660,000 | 0 | 1,085,000 | 575,000 |
| A1 | 011832HQ8 | 6.400% | 2027 | Jun | Sinker | | | 1,760,000 | 0 | 1,150,000 | 610,000 |
| A1 | 011832HQ8 | 6.400% | 2028 | Jun | Sinker | | | 1,860,000 | 0 | 1,215,000 | 645,000 |
| A1 | 011832HQ8 | 6.400% | 2029 | Jun | Sinker | | | 1,970,000 | 0 | 1,290,000 | 680,000 |
| A1 | 011832HQ8 | 6.400% | 2030 | Jun | Sinker | | | 2,090,000 | 0 | 1,370,000 | 720,000 |
| A1 | 011832HQ8 | 6.400% | 2031 | Jun | Sinker | | | 2,220,000 | 0 | 1,450,000 | 770,000 |
| A1 | 011832HQ8 | 6.400% | 2032 | Jun | Term | | | 2,350,000 | 0 | 1,535,000 | 815,000 |
| A2 | 011832KF8 | 6.450% | 2032 | Jun | Term | AMT | | 3,330,000 | 0 | 3,330,000 | 0 |
| A1 | 011832HT2 | 6.250% | 2033 | Jun | Sinker | | | 2,500,000 | 0 | 1,230,000 | 1,270,000 |
| A1 | 011832HT2 | 6.250% | 2034 | Jun | Sinker | | | 2,650,000 | 0 | 1,310,000 | 1,340,000 |
| A1 | 011832HT2 | 6.250% | 2035 | Jun | Term | | | 2,820,000 | 0 | 1,385,000 | 1,435,000 |
| A1 | 011832HX3 | 6.450% | 2039 | Jun | Term | | | 13,095,000 | 0 | 13,095,000 | 0 |
| A2 | 011832KN1 | 6.500% | 2039 | Jun | Term | AMT | | 5,055,000 | 0 | 5,055,000 | 0 |
| | | | | | | | **C0011 Total** | **$70,000,000** | **$3,795,000** | **$47,935,000** | **$18,270,000** |
| **C0211** | **Veterans Collateralized Bonds, 2002 First** | | | | **Exempt** | Prog: **205** | Yield: **5.466%** | Delivery: **4/4/2002** | Dated: **4/1/2002** | *AAA* | *Aaa* *AAA* |
| | 011832PD8 | 2.650% | 2003 | Dec | Serial | AMT | | 725,000 | 515,000 | 210,000 | 0 |
| | 011832PE6 | 3.400% | 2004 | Dec | Serial | AMT | | 740,000 | 525,000 | 215,000 | 0 |
| | 011832PF3 | 3.850% | 2005 | Dec | Serial | AMT | | 760,000 | 460,000 | 300,000 | 0 |
| | 011832PG1 | 4.150% | 2006 | Dec | Serial | AMT | | 785,000 | 425,000 | 360,000 | 0 |
| | 011832PH9 | 4.450% | 2007 | Dec | Serial | AMT | | 810,000 | 445,000 | 365,000 | 0 |
| | 011832PJ5 | 4.600% | 2008 | Dec | Serial | AMT | | 845,000 | 450,000 | 395,000 | 0 |
| | 011832PK2 | 4.750% | 2009 | Dec | Serial | AMT | | 880,000 | 0 | 415,000 | 465,000 |
| | 011832PL0 | 4.850% | 2010 | Dec | Serial | AMT | | 915,000 | 0 | 435,000 | 480,000 |
| | 011832PM8 | 4.950% | 2011 | Dec | Serial | AMT | | 955,000 | 0 | 455,000 | 500,000 |
| | 011832PN6 | 5.000% | 2012 | Dec | Serial | AMT | | 995,000 | 0 | 470,000 | 525,000 |
| | 011832PP1 | 5.100% | 2013 | Dec | Serial | AMT | | 1,040,000 | 0 | 490,000 | 550,000 |
| | 011832PQ9 | 5.200% | 2014 | Dec | Serial | AMT | | 1,090,000 | 0 | 515,000 | 575,000 |
| | 011832PR7 | 5.300% | 2015 | Dec | Serial | AMT | | 1,150,000 | 0 | 545,000 | 605,000 |
| | 011832PS5 | 5.500% | 2016 | Dec | Sinker | AMT | | 1,210,000 | 0 | 575,000 | 635,000 |
| | 011832PS5 | 5.500% | 2017 | Dec | Term | AMT | | 1,275,000 | 0 | 610,000 | 665,000 |
| | 011832PT3 | 5.550% | 2018 | Dec | Sinker | AMT | | 1,340,000 | 0 | 635,000 | 705,000 |
| | 011832PT3 | 5.550% | 2019 | Dec | Sinker | AMT | | 1,415,000 | 0 | 675,000 | 740,000 |
| | 011832PT3 | 5.550% | 2020 | Dec | Sinker | AMT | | 1,485,000 | 0 | 705,000 | 780,000 |
| | 011832PT3 | 5.550% | 2021 | Dec | Sinker | AMT | | 1,565,000 | 0 | 735,000 | 830,000 |
| | 011832PT3 | 5.550% | 2022 | Dec | Sinker | AMT | | 1,650,000 | 0 | 785,000 | 865,000 |
| | 011832PT3 | 5.550% | 2023 | Dec | Term | AMT | | 1,735,000 | 0 | 825,000 | 910,000 |
| | 011832PU0 | 5.600% | 2024 | Dec | Sinker | AMT | | 1,830,000 | 0 | 870,000 | 960,000 |
| | 011832PU0 | 5.600% | 2025 | Dec | Sinker | AMT | | 1,930,000 | 0 | 920,000 | 1,010,000 |
| | 011832PU0 | 5.600% | 2026 | Dec | Sinker | AMT | | 2,035,000 | 0 | 970,000 | 1,065,000 |
| | 011832PU0 | 5.600% | 2027 | Dec | Sinker | AMT | | 2,145,000 | 0 | 1,020,000 | 1,125,000 |

**Collateralized Bonds (Veterans Mortgage Program)**

| | CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | | *S and P* | *Moodys* | *Fitch* |
| **C0211** | **Veterans Collateralized Bonds, 2002 First** | | | | **Exempt** | Prog: **205** | Yield: **5.466%** | Delivery: **4/4/2002** | Dated: **4/1/2002** | *AAA* | *Aaa* | *AAA* |
| | 011832PU0 | 5.600% | 2028 | Dec | Term | AMT | | 2,265,000 | 0 | 1,075,000 | | 1,190,000 |
| | 011832PV8 | 5.650% | 2029 | Dec | Sinker | AMT | | 2,390,000 | 0 | 1,775,000 | | 615,000 |
| | 011832PV8 | 5.650% | 2030 | Dec | Sinker | AMT | | 2,520,000 | 0 | 1,860,000 | | 660,000 |
| | 011832PV8 | 5.650% | 2031 | Dec | Sinker | AMT | | 2,655,000 | 0 | 1,955,000 | | 700,000 |
| | 011832PV8 | 5.650% | 2032 | Dec | Sinker | AMT | | 2,800,000 | 0 | 2,060,000 | | 740,000 |
| | 011832PV8 | 5.650% | 2033 | Dec | Sinker | AMT | | 2,950,000 | 0 | 2,175,000 | | 775,000 |
| | 011832PV8 | 5.650% | 2034 | Dec | Term | AMT | | 3,115,000 | 0 | 2,290,000 | | 825,000 |
| | | | | | | | **C0211 Total** | **$50,000,000** | **$2,820,000** | **$27,685,000** | | **$19,495,000** |
| **C0511** | **Veterans Collateralized Bonds, 2005 First & Second** | | | | **Exempt** | Prog: **206** | Yield: **4.215%** | Delivery: **12/29/2005** | Dated: **12/29/2005** | *AAA/SP-1+* | *Aaa/MIG1* | *AAA/F1+* |
| 11 | 011832H62 | 4.800% | 2006 | Dec | Sinker | AMT | | 310,000 | 310,000 | 0 | | 0 |
| 12 | 011832H70 | 3.430% | 2006 | Dec | Note | AMT | | 145,000,000 | 145,000,000 | 0 | | 0 |
| 11 | 011832H62 | 4.800% | 2007 | Dec | Sinker | AMT | | 270,000 | 270,000 | 0 | | 0 |
| 11 | 011832H62 | 4.800% | 2008 | Dec | Sinker | AMT | | 280,000 | 280,000 | 0 | | 0 |
| 11 | 011832H62 | 4.800% | 2009 | Dec | Sinker | AMT | | 290,000 | 0 | 0 | | 290,000 |
| 11 | 011832H62 | 4.800% | 2010 | Dec | Sinker | AMT | | 300,000 | 0 | 0 | | 300,000 |
| 11 | 011832H62 | 4.800% | 2011 | Dec | Sinker | AMT | | 310,000 | 0 | 0 | | 310,000 |
| 11 | 011832H62 | 4.800% | 2012 | Dec | Sinker | AMT | | 320,000 | 0 | 0 | | 320,000 |
| 11 | 011832H62 | 4.800% | 2013 | Dec | Sinker | AMT | | 335,000 | 0 | 0 | | 335,000 |
| 11 | 011832H62 | 4.800% | 2014 | Dec | Sinker | AMT | | 350,000 | 0 | 0 | | 350,000 |
| 11 | 011832H62 | 4.800% | 2015 | Dec | Sinker | AMT | | 360,000 | 0 | 0 | | 360,000 |
| 11 | 011832H62 | 4.800% | 2016 | Dec | Sinker | AMT | | 375,000 | 0 | 0 | | 375,000 |
| 11 | 011832H62 | 4.800% | 2017 | Dec | Sinker | AMT | | 395,000 | 0 | 0 | | 395,000 |
| 11 | 011832H62 | 4.800% | 2018 | Dec | Sinker | AMT | | 410,000 | 0 | 0 | | 410,000 |
| 11 | 011832H62 | 4.800% | 2019 | Dec | Sinker | AMT | | 430,000 | 0 | 0 | | 430,000 |
| 11 | 011832H62 | 4.800% | 2020 | Dec | Sinker | AMT | | 445,000 | 0 | 0 | | 445,000 |
| 11 | 011832H62 | 4.800% | 2021 | Dec | Sinker | AMT | | 465,000 | 0 | 0 | | 465,000 |
| 11 | 011832H62 | 4.800% | 2022 | Dec | Sinker | AMT | | 485,000 | 0 | 0 | | 485,000 |
| 11 | 011832H62 | 4.800% | 2023 | Dec | Sinker | AMT | | 510,000 | 0 | 0 | | 510,000 |
| 11 | 011832H62 | 4.800% | 2024 | Dec | Sinker | AMT | | 535,000 | 0 | 0 | | 535,000 |
| 11 | 011832H62 | 4.800% | 2025 | Dec | Sinker | AMT | | 560,000 | 0 | 0 | | 560,000 |
| 11 | 011832H62 | 4.800% | 2026 | Dec | Sinker | AMT | | 585,000 | 0 | 0 | | 585,000 |
| 11 | 011832H62 | 4.800% | 2027 | Dec | Sinker | AMT | | 610,000 | 0 | 0 | | 610,000 |
| 11 | 011832H62 | 4.800% | 2028 | Dec | Sinker | AMT | | 640,000 | 0 | 0 | | 640,000 |
| 11 | 011832H62 | 4.800% | 2029 | Dec | Sinker | AMT | | 670,000 | 0 | 0 | | 670,000 |
| 11 | 011832H62 | 4.800% | 2030 | Dec | Sinker | AMT | | 705,000 | 0 | 0 | | 705,000 |
| 11 | 011832H62 | 4.800% | 2031 | Dec | Sinker | AMT | | 735,000 | 0 | 0 | | 735,000 |
| 11 | 011832H62 | 4.800% | 2032 | Dec | Sinker | AMT | | 770,000 | 0 | 0 | | 770,000 |
| 11 | 011832H62 | 4.800% | 2033 | Dec | Sinker | AMT | | 810,000 | 0 | 0 | | 810,000 |
| 11 | 011832H62 | 4.800% | 2034 | Dec | Sinker | AMT | | 850,000 | 0 | 0 | | 850,000 |
| 11 | 011832H62 | 4.800% | 2035 | Dec | Term | AMT | | 890,000 | 0 | 0 | | 890,000 |
| | | | | | | | **C0511 Total** | **$160,000,000** | **$145,860,000** | **$0** | | **$14,140,000** |
| **C0611** | **Veterans Collateralized Bonds, 2006 First** | | | | **Exempt** | Prog: **207** | Yield: **4.700%** | Delivery: **9/19/2006** | Dated: **9/19/2006** | *AAA* | *Aaa* | *AAA* |
| A2 | 011832Q39 | 3.750% | 2008 | Jun | Serial | AMT | | 1,590,000 | 1,590,000 | 0 | | 0 |
| A2 | 011832Q47 | 3.750% | 2008 | Dec | Serial | AMT | | 1,620,000 | 1,620,000 | 0 | | 0 |
| A2 | 011832Q54 | 3.875% | 2009 | Jun | Serial | AMT | | 1,650,000 | 0 | 0 | | 1,650,000 |
| A2 | 011832Q62 | 3.875% | 2009 | Dec | Serial | AMT | | 1,680,000 | 0 | 0 | | 1,680,000 |
| A2 | 011832Q70 | 4.000% | 2010 | Jun | Serial | AMT | | 1,710,000 | 0 | 0 | | 1,710,000 |
| A2 | 011832Q88 | 4.000% | 2010 | Dec | Serial | AMT | | 1,745,000 | 0 | 0 | | 1,745,000 |
| A2 | 011832Q96 | 4.050% | 2011 | Jun | Serial | AMT | | 1,780,000 | 0 | 0 | | 1,780,000 |
| A2 | 011832R20 | 4.050% | 2011 | Dec | Serial | AMT | | 1,820,000 | 0 | 0 | | 1,820,000 |
| A2 | 011832R38 | 4.100% | 2012 | Jun | Serial | AMT | | 1,855,000 | 0 | 0 | | 1,855,000 |
| A2 | 011832R46 | 4.100% | 2012 | Dec | Serial | AMT | | 1,890,000 | 0 | 0 | | 1,890,000 |
| A2 | 011832R53 | 4.150% | 2013 | Jun | Serial | AMT | | 1,930,000 | 0 | 0 | | 1,930,000 |
| A1 | 011832P30 | 4.000% | 2013 | Dec | Serial | | | 1,825,000 | 0 | 0 | | 1,825,000 |
| A1 | 011832P48 | 4.050% | 2014 | Jun | Serial | | | 1,860,000 | 0 | 0 | | 1,860,000 |

| | CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|---|
| **Collateralized Bonds (Veterans Mortgage Program)** | | | | | | | | | | *S and P* | *Moodys* *Fitch* |
| **C0611** | **Veterans Collateralized Bonds, 2006 First** | | | | **Exempt** | Prog: **207** | Yield: **4.700%** | Delivery: **9/19/2006** | Dated: **9/19/2006** | *AAA* | *Aaa* *AAA* |
| A1 | 011832P55 | 4.050% | 2014 | Dec | Serial | | | 1,900,000 | 0 | 0 | 1,900,000 |
| A1 | 011832P63 | 4.100% | 2015 | Jun | Serial | | | 1,950,000 | 0 | 0 | 1,950,000 |
| A1 | 011832P71 | 4.100% | 2015 | Dec | Serial | | | 1,990,000 | 0 | 0 | 1,990,000 |
| A1 | 011832P89 | 4.150% | 2016 | Jun | Serial | | | 2,035,000 | 0 | 0 | 2,035,000 |
| A1 | 011832P97 | 4.150% | 2016 | Dec | Serial | | | 2,080,000 | 0 | 0 | 2,080,000 |
| A1 | 011832Q21 | 4.200% | 2017 | Jun | Serial | | | 2,130,000 | 0 | 0 | 2,130,000 |
| A2 | 011832R61 | 4.450% | 2017 | Dec | Serial | AMT | | 2,295,000 | 0 | 0 | 2,295,000 |
| A2 | 011832R79 | 4.500% | 2018 | Jun | Serial | AMT | | 2,345,000 | 0 | 0 | 2,345,000 |
| A2 | 011832R87 | 4.500% | 2018 | Dec | Serial | AMT | | 2,400,000 | 0 | 0 | 2,400,000 |
| A2 | 011832R95 | 4.550% | 2019 | Jun | Sinker | AMT | | 2,455,000 | 0 | 0 | 2,455,000 |
| A2 | 011832R95 | 4.550% | 2019 | Dec | Sinker | AMT | | 2,510,000 | 0 | 0 | 2,510,000 |
| A2 | 011832R95 | 4.550% | 2020 | Jun | Sinker | AMT | | 2,565,000 | 0 | 0 | 2,565,000 |
| A2 | 011832R95 | 4.550% | 2020 | Dec | Term | AMT | | 2,625,000 | 0 | 0 | 2,625,000 |
| A2 | 011832S29 | 4.600% | 2021 | Jun | Sinker | AMT | | 2,685,000 | 0 | 0 | 2,685,000 |
| A2 | 011832S29 | 4.600% | 2021 | Dec | Sinker | AMT | | 2,745,000 | 0 | 0 | 2,745,000 |
| A2 | 011832S29 | 4.600% | 2022 | Jun | Sinker | AMT | | 2,810,000 | 0 | 0 | 2,810,000 |
| A2 | 011832S29 | 4.600% | 2022 | Dec | Term | AMT | | 2,875,000 | 0 | 0 | 2,875,000 |
| A2 | 011832S37 | 4.650% | 2023 | Jun | Sinker | AMT | | 2,940,000 | 0 | 0 | 2,940,000 |
| A2 | 011832S37 | 4.650% | 2023 | Dec | Sinker | AMT | | 3,010,000 | 0 | 0 | 3,010,000 |
| A2 | 011832S37 | 4.650% | 2024 | Jun | Sinker | AMT | | 3,080,000 | 0 | 0 | 3,080,000 |
| A2 | 011832S37 | 4.650% | 2024 | Dec | Term | AMT | | 3,150,000 | 0 | 0 | 3,150,000 |
| A2 | 011832S45 | 4.750% | 2025 | Jun | Sinker | AMT | | 3,225,000 | 0 | 0 | 3,225,000 |
| A2 | 011832S45 | 4.750% | 2025 | Dec | Sinker | AMT | | 3,300,000 | 0 | 0 | 3,300,000 |
| A2 | 011832S45 | 4.750% | 2026 | Jun | Sinker | AMT | | 3,375,000 | 0 | 0 | 3,375,000 |
| A2 | 011832S45 | 4.750% | 2026 | Dec | Term | AMT | | 3,460,000 | 0 | 0 | 3,460,000 |
| A2 | 011832S52 | 4.800% | 2027 | Jun | Sinker | AMT | | 3,540,000 | 0 | 0 | 3,540,000 |
| A2 | 011832S52 | 4.800% | 2027 | Dec | Sinker | AMT | | 3,625,000 | 0 | 0 | 3,625,000 |
| A2 | 011832S52 | 4.800% | 2028 | Jun | Sinker | AMT | | 3,710,000 | 0 | 0 | 3,710,000 |
| A2 | 011832S52 | 4.800% | 2028 | Dec | Sinker | AMT | | 3,800,000 | 0 | 0 | 3,800,000 |
| A2 | 011832S52 | 4.800% | 2029 | Jun | Sinker | AMT | | 3,890,000 | 0 | 0 | 3,890,000 |
| A2 | 011832S52 | 4.800% | 2029 | Dec | Term | AMT | | 3,985,000 | 0 | 0 | 3,985,000 |
| A2 | 011832S60 | 4.850% | 2030 | Jun | Sinker | AMT | | 4,080,000 | 0 | 0 | 4,080,000 |
| A2 | 011832S60 | 4.850% | 2030 | Dec | Sinker | AMT | | 4,180,000 | 0 | 0 | 4,180,000 |
| A2 | 011832S60 | 4.850% | 2031 | Jun | Sinker | AMT | | 4,280,000 | 0 | 0 | 4,280,000 |
| A2 | 011832S60 | 4.850% | 2031 | Dec | Sinker | AMT | | 4,385,000 | 0 | 0 | 4,385,000 |
| A2 | 011832S60 | 4.850% | 2032 | Jun | Sinker | AMT | | 4,490,000 | 0 | 0 | 4,490,000 |
| A2 | 011832S60 | 4.850% | 2032 | Dec | Term | AMT | | 4,600,000 | 0 | 0 | 4,600,000 |
| A2 | 011832S78 | 4.750% | 2033 | Jun | Sinker | AMT | | 4,710,000 | 0 | 0 | 4,710,000 |
| A2 | 011832S78 | 4.750% | 2033 | Dec | Sinker | AMT | | 4,825,000 | 0 | 0 | 4,825,000 |
| A2 | 011832S78 | 4.750% | 2034 | Jun | Sinker | AMT | | 4,940,000 | 0 | 0 | 4,940,000 |
| A2 | 011832S78 | 4.750% | 2034 | Dec | Term | AMT | | 5,055,000 | 0 | 0 | 5,055,000 |
| A2 | 011832S86 | 4.900% | 2035 | Jun | Sinker | AMT | | 5,175,000 | 0 | 0 | 5,175,000 |
| A2 | 011832S86 | 4.900% | 2035 | Dec | Sinker | AMT | | 5,305,000 | 0 | 0 | 5,305,000 |
| A2 | 011832S86 | 4.900% | 2036 | Jun | Sinker | AMT | | 5,430,000 | 0 | 0 | 5,430,000 |
| A2 | 011832S86 | 4.900% | 2036 | Dec | Sinker | AMT | | 5,565,000 | 0 | 0 | 5,565,000 |
| A2 | 011832S86 | 4.900% | 2037 | Jun | Sinker | AMT | | 5,700,000 | 0 | 0 | 5,700,000 |
| A2 | 011832S86 | 4.900% | 2037 | Dec | Term | AMT | | 5,840,000 | 0 | 0 | 5,840,000 |
| | | | | | | | **C0611 Total** | **$190,000,000** | **$3,210,000** | **$0** | **$186,790,000** |
| **C0711** | **Veterans Collateralized Bonds, 2007 & 2008 First** | | | | **Exempt** | Prog: **208** | Yield: **5.023%** | Delivery: **12/18/2007** | Dated: **12/18/2007** | *AAA* | *Aaa* *AAA* |
| A1 | 0118323Z3 | 3.250% | 2009 | Jun | Serial | | | 1,310,000 | 0 | 0 | 1,310,000 |
| A1 | 0118324A7 | 3.300% | 2010 | Jun | Serial | | | 1,355,000 | 0 | 0 | 1,355,000 |
| A1 | 0118324B5 | 3.400% | 2011 | Jun | Serial | | | 1,405,000 | 0 | 0 | 1,405,000 |
| A1 | 0118324C3 | 3.450% | 2012 | Jun | Serial | | | 1,455,000 | 0 | 0 | 1,455,000 |
| A1 | 0118324D1 | 3.500% | 2013 | Jun | Serial | | | 1,510,000 | 0 | 0 | 1,510,000 |
| A1 | 0118324E9 | 3.625% | 2014 | Jun | Serial | | | 1,565,000 | 0 | 0 | 1,565,000 |
| A1 | 0118324F6 | 3.750% | 2015 | Jun | Serial | | | 1,625,000 | 0 | 0 | 1,625,000 |

| | CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|---|
| **Collateralized Bonds (Veterans Mortgage Program)** | | | | | | | | | | *S and P* | *Moodys* *Fitch* |
| **C0711** | **Veterans Collateralized Bonds, 2007 & 2008 First** | | | | **Exempt** | Prog: **208** | Yield: **5.023%** | Delivery: **12/18/2007** | Dated: **12/18/2007** | *AAA* | *Aaa* *AAA* |
| A1 | 0118324G4 | 3.875% | 2016 | Jun | Serial | | | 1,685,000 | 0 | 0 | 1,685,000 |
| A1 | 0118324H2 | 4.000% | 2017 | Jun | Serial | | | 1,750,000 | 0 | 0 | 1,750,000 |
| A2 | 0118324N9 | 4.900% | 2018 | Jun | Sinker | AMT | | 1,245,000 | 0 | 0 | 1,245,000 |
| A2 | 0118324N9 | 4.900% | 2019 | Jun | Sinker | AMT | | 1,305,000 | 0 | 0 | 1,305,000 |
| A2 | 0118324N9 | 4.900% | 2020 | Jun | Sinker | AMT | | 1,365,000 | 0 | 0 | 1,365,000 |
| A2 | 0118324N9 | 4.900% | 2021 | Jun | Sinker | AMT | | 1,435,000 | 0 | 0 | 1,435,000 |
| A2 | 0118324N9 | 4.900% | 2022 | Jun | Term | AMT | | 1,505,000 | 0 | 0 | 1,505,000 |
| A2 | 0118324T6 | 5.125% | 2023 | Jun | Sinker | AMT | | 1,565,000 | 0 | 0 | 1,565,000 |
| A2 | 0118324T6 | 5.125% | 2024 | Jun | Sinker | AMT | | 1,645,000 | 0 | 0 | 1,645,000 |
| A2 | 0118324T6 | 5.125% | 2025 | Jun | Sinker | AMT | | 1,730,000 | 0 | 0 | 1,730,000 |
| A2 | 0118324T6 | 5.125% | 2026 | Jun | Sinker | AMT | | 1,825,000 | 0 | 0 | 1,825,000 |
| A2 | 0118324T6 | 5.125% | 2027 | Jun | Term | AMT | | 1,920,000 | 0 | 0 | 1,920,000 |
| A2 | 0118324Z2 | 5.200% | 2028 | Jun | Sinker | AMT | | 2,000,000 | 0 | 0 | 2,000,000 |
| A2 | 0118324Z2 | 5.200% | 2029 | Jun | Sinker | AMT | | 2,105,000 | 0 | 0 | 2,105,000 |
| A2 | 0118324Z2 | 5.200% | 2030 | Jun | Sinker | AMT | | 2,215,000 | 0 | 0 | 2,215,000 |
| A2 | 0118324Z2 | 5.200% | 2031 | Jun | Sinker | AMT | | 2,330,000 | 0 | 0 | 2,330,000 |
| A2 | 0118324Z2 | 5.200% | 2032 | Jun | Sinker | AMT | | 2,455,000 | 0 | 0 | 2,455,000 |
| A2 | 0118324Z2 | 5.200% | 2033 | Jun | Term | AMT | | 2,580,000 | 0 | 0 | 2,580,000 |
| 08 | 0118325E8 | 5.250% | 2034 | Jun | Sinker | AMT | | 2,700,000 | 0 | 0 | 2,700,000 |
| 08 | 0118325E8 | 5.250% | 2035 | Jun | Sinker | AMT | | 2,845,000 | 0 | 0 | 2,845,000 |
| 08 | 0118325E8 | 5.250% | 2036 | Jun | Sinker | AMT | | 2,990,000 | 0 | 0 | 2,990,000 |
| 08 | 0118325E8 | 5.250% | 2037 | Jun | Sinker | AMT | | 3,150,000 | 0 | 0 | 3,150,000 |
| 08 | 0118325E8 | 5.250% | 2038 | Jun | Term | AMT | | 3,315,000 | 0 | 0 | 3,315,000 |
| | | | | | | | **C0711 Total** | **$57,885,000** | **$0** | **$0** | **$57,885,000** |
| **C0812** | **Veterans Collateralized Bonds, 2008 Second** | | | | **Exempt** | Prog: **209** | Yield: **1.100%** | Delivery: **12/23/2008** | Dated: **12/23/2008** | *AAA/SP-1+* | *Aaa/MIG1* *AAA/F1+* |
| | 0118325Y4 | 1.100% | 2009 | Dec | Note | | | 45,000,000 | 0 | 0 | 45,000,000 |
| | | | | | | | **C0812 Total** | **$45,000,000** | **$0** | **$0** | **$45,000,000** |
| | | | | | | | **Collateralized Bonds (Veterans Mortgage Program) Total** | **$742,885,000** | **$166,350,000** | **$188,130,000** | **$388,405,000** |
| **Housing Development Bonds (Multifamily Program)** | | | | | | | | | | *S and P* | *Moodys* *Fitch* |
| **HD99A** | **Housing Development Bonds, 1999 Series A** | | | | **Exempt** | Prog: **301** | Yield: **6.171%** | Delivery: **12/9/1999** | Dated: **12/1/1999** | *AA* | *Aaa* *AAA* |
| | 011832EU2 | 4.100% | 2000 | Dec | Serial | | | 25,000 | 25,000 | 0 | 0 |
| | 011832EV0 | 4.250% | 2001 | Dec | Serial | | | 25,000 | 25,000 | 0 | 0 |
| | 011832EW8 | 4.500% | 2002 | Dec | Serial | | | 25,000 | 25,000 | 0 | 0 |
| | 011832EX6 | 4.600% | 2003 | Dec | Serial | | | 25,000 | 25,000 | 0 | 0 |
| | 011832EY4 | 4.750% | 2004 | Dec | Serial | | | 30,000 | 30,000 | 0 | 0 |
| | 011832EZ1 | 4.850% | 2005 | Dec | Serial | | | 30,000 | 30,000 | 0 | 0 |
| | 011832FA5 | 4.950% | 2006 | Dec | Serial | | | 30,000 | 30,000 | 0 | 0 |
| | 011832FB3 | 5.050% | 2007 | Dec | Serial | | | 30,000 | 30,000 | 0 | 0 |
| | 011832FC1 | 5.150% | 2008 | Dec | Serial | | | 35,000 | 35,000 | 0 | 0 |
| | 011832FD9 | 5.200% | 2009 | Dec | Serial | | | 35,000 | 0 | 0 | 35,000 |
| | 011832FE7 | 6.200% | 2010 | Dec | Sinker | | | 35,000 | 0 | 0 | 35,000 |
| | 011832FE7 | 6.200% | 2011 | Dec | Sinker | | | 40,000 | 0 | 0 | 40,000 |
| | 011832FE7 | 6.200% | 2012 | Dec | Sinker | | | 40,000 | 0 | 0 | 40,000 |
| | 011832FE7 | 6.200% | 2013 | Dec | Sinker | | | 45,000 | 0 | 0 | 45,000 |
| | 011832FE7 | 6.200% | 2014 | Dec | Sinker | | | 45,000 | 0 | 0 | 45,000 |
| | 011832FE7 | 6.200% | 2015 | Dec | Sinker | | | 50,000 | 0 | 0 | 50,000 |
| | 011832FE7 | 6.200% | 2016 | Dec | Sinker | | | 55,000 | 0 | 0 | 55,000 |
| | 011832FE7 | 6.200% | 2017 | Dec | Sinker | | | 55,000 | 0 | 0 | 55,000 |
| | 011832FE7 | 6.200% | 2018 | Dec | Sinker | | | 60,000 | 0 | 0 | 60,000 |
| | 011832FE7 | 6.200% | 2019 | Dec | Term | | | 65,000 | 0 | 0 | 65,000 |
| | 011832FF4 | 6.300% | 2020 | Dec | Sinker | | | 70,000 | 0 | 0 | 70,000 |
| | 011832FF4 | 6.300% | 2021 | Dec | Sinker | | | 70,000 | 0 | 0 | 70,000 |
| | 011832FF4 | 6.300% | 2022 | Dec | Sinker | | | 75,000 | 0 | 0 | 75,000 |
| | 011832FF4 | 6.300% | 2023 | Dec | Sinker | | | 80,000 | 0 | 0 | 80,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **Housing Development Bonds (Multifamily Program)** | | | | | | | | | *S and P* | *Moodys* *Fitch* |
| **HD99A Housing Development Bonds, 1999 Series A** | | | | **Exempt** | Prog: **301** | Yield: **6.171%** | Delivery: **12/9/1999** | Dated: **12/1/1999** | *AA* | *Aaa* *AAA* |
| 011832FF4 | 6.300% | 2024 | Dec | Sinker | | | 85,000 | 0 | 0 | 85,000 |
| 011832FF4 | 6.300% | 2025 | Dec | Sinker | | | 90,000 | 0 | 0 | 90,000 |
| 011832FF4 | 6.300% | 2026 | Dec | Sinker | | | 95,000 | 0 | 0 | 95,000 |
| 011832FF4 | 6.300% | 2027 | Dec | Sinker | | | 105,000 | 0 | 0 | 105,000 |
| 011832FF4 | 6.300% | 2028 | Dec | Sinker | | | 110,000 | 0 | 0 | 110,000 |
| 011832FF4 | 6.300% | 2029 | Dec | Term | | | 115,000 | 0 | 0 | 115,000 |
| | | | | | | **HD99A Total** | **$1,675,000** | **$255,000** | **$0** | **$1,420,000** |
| **HD99B Housing Development Bonds, 1999 Series B** | | | | **Exempt** | Prog: **301** | Yield: **6.171%** | Delivery: **12/9/1999** | Dated: **12/1/1999** | *AA* | *Aaa* *AAA* |
| 011832FG2 | 4.200% | 2000 | Dec | Serial | AMT | | 65,000 | 65,000 | 0 | 0 |
| 011832FH0 | 4.350% | 2001 | Dec | Serial | AMT | | 70,000 | 70,000 | 0 | 0 |
| 011832FJ6 | 4.550% | 2002 | Dec | Serial | AMT | | 75,000 | 75,000 | 0 | 0 |
| 011832FK3 | 4.700% | 2003 | Dec | Serial | AMT | | 80,000 | 80,000 | 0 | 0 |
| 011832FL1 | 4.850% | 2004 | Dec | Serial | AMT | | 80,000 | 80,000 | 0 | 0 |
| 011832FM9 | 4.950% | 2005 | Dec | Serial | AMT | | 85,000 | 85,000 | 0 | 0 |
| 011832FN7 | 5.000% | 2006 | Dec | Serial | AMT | | 90,000 | 90,000 | 0 | 0 |
| 011832FP2 | 5.100% | 2007 | Dec | Serial | AMT | | 95,000 | 95,000 | 0 | 0 |
| 011832FQ0 | 5.200% | 2008 | Dec | Serial | AMT | | 100,000 | 100,000 | 0 | 0 |
| 011832FR8 | 5.250% | 2009 | Dec | Serial | AMT | | 105,000 | 0 | 0 | 105,000 |
| 011832FT4 | 6.370% | 2010 | Dec | Sinker | AMT | | 110,000 | 0 | 0 | 110,000 |
| 011832FT4 | 6.370% | 2011 | Dec | Sinker | AMT | | 120,000 | 0 | 0 | 120,000 |
| 011832FT4 | 6.370% | 2012 | Dec | Sinker | AMT | | 125,000 | 0 | 0 | 125,000 |
| 011832FT4 | 6.370% | 2013 | Dec | Sinker | AMT | | 135,000 | 0 | 0 | 135,000 |
| 011832FT4 | 6.370% | 2014 | Dec | Sinker | AMT | | 140,000 | 0 | 0 | 140,000 |
| 011832FT4 | 6.370% | 2015 | Dec | Sinker | AMT | | 150,000 | 0 | 0 | 150,000 |
| 011832FT4 | 6.370% | 2016 | Dec | Sinker | AMT | | 160,000 | 0 | 0 | 160,000 |
| 011832FT4 | 6.370% | 2017 | Dec | Sinker | AMT | | 170,000 | 0 | 0 | 170,000 |
| 011832FT4 | 6.370% | 2018 | Dec | Sinker | AMT | | 180,000 | 0 | 0 | 180,000 |
| 011832FT4 | 6.370% | 2019 | Dec | Sinker | AMT | | 195,000 | 0 | 0 | 195,000 |
| 011832FT4 | 6.370% | 2020 | Dec | Sinker | AMT | | 205,000 | 0 | 0 | 205,000 |
| 011832FT4 | 6.370% | 2021 | Dec | Sinker | AMT | | 220,000 | 0 | 0 | 220,000 |
| 011832FT4 | 6.370% | 2022 | Dec | Sinker | AMT | | 230,000 | 0 | 0 | 230,000 |
| 011832FT4 | 6.370% | 2023 | Dec | Sinker | AMT | | 245,000 | 0 | 0 | 245,000 |
| 011832FT4 | 6.370% | 2024 | Dec | Sinker | AMT | | 265,000 | 0 | 0 | 265,000 |
| 011832FT4 | 6.370% | 2025 | Dec | Sinker | AMT | | 280,000 | 0 | 0 | 280,000 |
| 011832FT4 | 6.370% | 2026 | Dec | Sinker | AMT | | 295,000 | 0 | 0 | 295,000 |
| 011832FT4 | 6.370% | 2027 | Dec | Sinker | AMT | | 315,000 | 0 | 0 | 315,000 |
| 011832FT4 | 6.370% | 2028 | Dec | Sinker | AMT | | 335,000 | 0 | 0 | 335,000 |
| 011832FT4 | 6.370% | 2029 | Dec | Term | AMT | | 360,000 | 0 | 0 | 360,000 |
| | | | | | | **HD99B Total** | **$5,080,000** | **$740,000** | **$0** | **$4,340,000** |
| **HD99C Housing Development Bonds, 1999 Series C (GP)** | | | | **Exempt** | Prog: **301** | Yield: **6.171%** | Delivery: **12/9/1999** | Dated: **12/1/1999** | *AA* | *Aaa* *AAA* |
| 011832FU1 | 4.100% | 2000 | Dec | Serial | | GP | 690,000 | 690,000 | 0 | 0 |
| 011832FV9 | 4.250% | 2001 | Dec | Serial | | GP | 720,000 | 720,000 | 0 | 0 |
| 011832FW7 | 4.450% | 2002 | Dec | Serial | | GP | 750,000 | 750,000 | 0 | 0 |
| 011832FX5 | 4.600% | 2003 | Dec | Serial | | GP | 785,000 | 785,000 | 0 | 0 |
| 011832FY3 | 4.750% | 2004 | Dec | Serial | | GP | 820,000 | 820,000 | 0 | 0 |
| 011832FZ0 | 4.850% | 2005 | Dec | Serial | | GP | 860,000 | 860,000 | 0 | 0 |
| 011832GA4 | 4.875% | 2006 | Dec | Serial | | GP | 905,000 | 905,000 | 0 | 0 |
| 011832GB2 | 5.000% | 2007 | Dec | Serial | | GP | 950,000 | 950,000 | 0 | 0 |
| 011832GC0 | 5.100% | 2008 | Dec | Serial | | GP | 995,000 | 995,000 | 0 | 0 |
| 011832GD8 | 5.150% | 2009 | Dec | Serial | | GP | 1,050,000 | 0 | 0 | 1,050,000 |
| 011832GE6 | 6.100% | 2010 | Dec | Sinker | | GP | 1,105,000 | 0 | 0 | 1,105,000 |
| 011832GE6 | 6.100% | 2011 | Dec | Sinker | | GP | 1,170,000 | 0 | 0 | 1,170,000 |
| 011832GE6 | 6.100% | 2012 | Dec | Sinker | | GP | 1,245,000 | 0 | 0 | 1,245,000 |
| 011832GE6 | 6.100% | 2013 | Dec | Sinker | | GP | 1,320,000 | 0 | 0 | 1,320,000 |
| 011832GE6 | 6.100% | 2014 | Dec | Sinker | | GP | 1,400,000 | 0 | 0 | 1,400,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **Housing Development Bonds (Multifamily Program)** | | | | | | | | | *S and P* / *Moodys* | *Fitch* |
| **HD99C Housing Development Bonds, 1999 Series C (GP)** | | | | **Exempt** | Prog: **301** | Yield: **6.171%** | Delivery: **12/9/1999** | Dated: **12/1/1999** | *AA* *Aaa* | *AAA* |
| 011832GE6 | 6.100% | 2015 | Dec | Sinker | | GP | 1,490,000 | 0 | 0 | 1,490,000 |
| 011832GE6 | 6.100% | 2016 | Dec | Sinker | | GP | 1,580,000 | 0 | 0 | 1,580,000 |
| 011832GE6 | 6.100% | 2017 | Dec | Sinker | | GP | 1,680,000 | 0 | 0 | 1,680,000 |
| 011832GE6 | 6.100% | 2018 | Dec | Sinker | | GP | 1,780,000 | 0 | 0 | 1,780,000 |
| 011832GE6 | 6.100% | 2019 | Dec | Term | | GP | 1,890,000 | 0 | 0 | 1,890,000 |
| 011832GF3 | 6.200% | 2020 | Dec | Sinker | | GP | 2,010,000 | 0 | 0 | 2,010,000 |
| 011832GF3 | 6.200% | 2021 | Dec | Sinker | | GP | 2,135,000 | 0 | 0 | 2,135,000 |
| 011832GF3 | 6.200% | 2022 | Dec | Sinker | | GP | 2,270,000 | 0 | 0 | 2,270,000 |
| 011832GF3 | 6.200% | 2023 | Dec | Sinker | | GP | 2,410,000 | 0 | 0 | 2,410,000 |
| 011832GF3 | 6.200% | 2024 | Dec | Sinker | | GP | 2,560,000 | 0 | 0 | 2,560,000 |
| 011832GF3 | 6.200% | 2025 | Dec | Sinker | | GP | 2,720,000 | 0 | 0 | 2,720,000 |
| 011832GF3 | 6.200% | 2026 | Dec | Sinker | | GP | 2,895,000 | 0 | 0 | 2,895,000 |
| 011832GF3 | 6.200% | 2027 | Dec | Sinker | | GP | 3,075,000 | 0 | 0 | 3,075,000 |
| 011832GF3 | 6.200% | 2028 | Dec | Sinker | | GP | 3,270,000 | 0 | 0 | 3,270,000 |
| 011832GF3 | 6.200% | 2029 | Dec | Term | | GP | 3,470,000 | 0 | 0 | 3,470,000 |
| | | | | | | **HD99C Total** | **$50,000,000** | **$7,475,000** | **$0** | **$42,525,000** |
| **HD00B Housing Development Bonds, 2000 Series B (GP)** | | | | **Exempt** | Prog: **301** | Yield: **VRDO** | Delivery: **12/13/2000** | Dated: **12/13/2000** | *AA/A-1+* *Aa2/VMIG1* | *AA+/F1+* |
| 011832LY6 | | 2030 | Dec | Serial | | VRDO | 41,705,000 | 0 | 5,220,000 | 36,485,000 |
| | | | | | | **HD00B Total** | **$41,705,000** | **$0** | **$5,220,000** | **$36,485,000** |
| **HD02A Housing Development Bonds, 2002 Series A** | | | | **Exempt** | Prog: **301** | Yield: **5.075%** | Delivery: **9/5/2002** | Dated: **9/5/2002** | *AA* *Aaa* | *AAA* |
| 011832PZ9 | 1.800% | 2003 | Jun | Serial | AMT | | 65,000 | 65,000 | 0 | 0 |
| 011832QA3 | 1.900% | 2003 | Dec | Serial | AMT | | 65,000 | 65,000 | 0 | 0 |
| 011832QB1 | 2.200% | 2004 | Jun | Serial | AMT | | 70,000 | 70,000 | 0 | 0 |
| 011832QC9 | 2.300% | 2004 | Dec | Serial | AMT | | 65,000 | 65,000 | 0 | 0 |
| 011832QD7 | 2.650% | 2005 | Jun | Serial | AMT | | 65,000 | 65,000 | 0 | 0 |
| 011832QE5 | 2.650% | 2005 | Dec | Serial | AMT | | 70,000 | 70,000 | 0 | 0 |
| 011832QF2 | 3.000% | 2006 | Jun | Serial | AMT | | 70,000 | 70,000 | 0 | 0 |
| 011832QG0 | 3.000% | 2006 | Dec | Serial | AMT | | 70,000 | 70,000 | 0 | 0 |
| 011832QH8 | 3.350% | 2007 | Jun | Serial | AMT | | 70,000 | 70,000 | 0 | 0 |
| 011832QJ4 | 3.350% | 2007 | Dec | Serial | AMT | | 75,000 | 75,000 | 0 | 0 |
| 011832QK1 | 3.650% | 2008 | Jun | Serial | AMT | | 75,000 | 75,000 | 0 | 0 |
| 011832QL9 | 3.650% | 2008 | Dec | Serial | AMT | | 75,000 | 75,000 | 0 | 0 |
| 011832QM7 | 3.850% | 2009 | Jun | Serial | AMT | | 80,000 | 0 | 0 | 80,000 |
| 011832QN5 | 3.850% | 2009 | Dec | Serial | AMT | | 80,000 | 0 | 0 | 80,000 |
| 011832QP0 | 4.050% | 2010 | Jun | Serial | AMT | | 80,000 | 0 | 0 | 80,000 |
| 011832QQ8 | 4.050% | 2010 | Dec | Serial | AMT | | 80,000 | 0 | 0 | 80,000 |
| 011832QR6 | 4.150% | 2011 | Jun | Serial | AMT | | 85,000 | 0 | 0 | 85,000 |
| 011832QS4 | 4.150% | 2011 | Dec | Serial | AMT | | 85,000 | 0 | 0 | 85,000 |
| 011832QT2 | 4.250% | 2012 | Jun | Serial | AMT | | 90,000 | 0 | 0 | 90,000 |
| 011832QU9 | 4.250% | 2012 | Dec | Serial | AMT | | 90,000 | 0 | 0 | 90,000 |
| 011832SS2 | 5.200% | 2013 | Jun | Sinker | AMT | | 60,000 | 0 | 5,000 | 55,000 |
| 011832QV7 | 5.200% | 2013 | Jun | Sinker | AMT | | 30,000 | 0 | 0 | 30,000 |
| 011832SS2 | 5.200% | 2013 | Dec | Sinker | AMT | | 60,000 | 0 | 5,000 | 55,000 |
| 011832QV7 | 5.200% | 2013 | Dec | Sinker | AMT | | 35,000 | 0 | 0 | 35,000 |
| 011832SS2 | 5.200% | 2014 | Jun | Sinker | AMT | | 60,000 | 0 | 5,000 | 55,000 |
| 011832QV7 | 5.200% | 2014 | Jun | Sinker | AMT | | 35,000 | 0 | 0 | 35,000 |
| 011832SS2 | 5.200% | 2014 | Dec | Sinker | AMT | | 65,000 | 0 | 5,000 | 60,000 |
| 011832QV7 | 5.200% | 2014 | Dec | Sinker | AMT | | 35,000 | 0 | 0 | 35,000 |
| 011832SS2 | 5.200% | 2015 | Jun | Sinker | AMT | | 70,000 | 0 | 5,000 | 65,000 |
| 011832QV7 | 5.200% | 2015 | Jun | Sinker | AMT | | 35,000 | 0 | 0 | 35,000 |
| 011832SS2 | 5.200% | 2015 | Dec | Sinker | AMT | | 70,000 | 0 | 5,000 | 65,000 |
| 011832QV7 | 5.200% | 2015 | Dec | Sinker | AMT | | 35,000 | 0 | 0 | 35,000 |
| 011832SS2 | 5.200% | 2016 | Jun | Sinker | AMT | | 70,000 | 0 | 5,000 | 65,000 |
| 011832QV7 | 5.200% | 2016 | Jun | Sinker | AMT | | 35,000 | 0 | 0 | 35,000 |
| 011832SS2 | 5.200% | 2016 | Dec | Sinker | AMT | | 70,000 | 0 | 5,000 | 65,000 |

**Housing Development Bonds (Multifamily Program)**

*S and P* *Moodys* *Fitch*

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **HD02A Housing Development Bonds, 2002 Series A** | | | | **Exempt** | Prog: **301** | Yield: **5.075%** | Delivery: **9/5/2002** | Dated: **9/5/2002** | *AA* | *Aaa* *AAA* |
| 011832QV7 | 5.200% | 2016 | Dec | Sinker | AMT | | 40,000 | 0 | 0 | 40,000 |
| 011832SS2 | 5.200% | 2017 | Jun | Sinker | AMT | | 75,000 | 0 | 5,000 | 70,000 |
| 011832QV7 | 5.200% | 2017 | Jun | Sinker | AMT | | 40,000 | 0 | 0 | 40,000 |
| 011832SS2 | 5.200% | 2017 | Dec | Sinker | AMT | | 75,000 | 0 | 5,000 | 70,000 |
| 011832QV7 | 5.200% | 2017 | Dec | Sinker | AMT | | 40,000 | 0 | 0 | 40,000 |
| 011832SS2 | 5.200% | 2018 | Jun | Sinker | AMT | | 80,000 | 0 | 5,000 | 75,000 |
| 011832QV7 | 5.200% | 2018 | Jun | Sinker | AMT | | 40,000 | 0 | 0 | 40,000 |
| 011832SS2 | 5.200% | 2018 | Dec | Sinker | AMT | | 80,000 | 0 | 5,000 | 75,000 |
| 011832QV7 | 5.200% | 2018 | Dec | Sinker | AMT | | 40,000 | 0 | 0 | 40,000 |
| 011832SS2 | 5.200% | 2019 | Jun | Sinker | AMT | | 85,000 | 0 | 5,000 | 80,000 |
| 011832QV7 | 5.200% | 2019 | Jun | Sinker | AMT | | 45,000 | 0 | 5,000 | 40,000 |
| 011832SS2 | 5.200% | 2019 | Dec | Sinker | AMT | | 80,000 | 0 | 5,000 | 75,000 |
| 011832QV7 | 5.200% | 2019 | Dec | Sinker | AMT | | 45,000 | 0 | 5,000 | 40,000 |
| 011832SS2 | 5.200% | 2020 | Jun | Sinker | AMT | | 85,000 | 0 | 5,000 | 80,000 |
| 011832QV7 | 5.200% | 2020 | Jun | Sinker | AMT | | 50,000 | 0 | 5,000 | 45,000 |
| 011832SS2 | 5.200% | 2020 | Dec | Sinker | AMT | | 85,000 | 0 | 5,000 | 80,000 |
| 011832QV7 | 5.200% | 2020 | Dec | Sinker | AMT | | 50,000 | 0 | 5,000 | 45,000 |
| 011832QV7 | 5.200% | 2021 | Jun | Sinker | AMT | | 50,000 | 0 | 5,000 | 45,000 |
| 011832SS2 | 5.200% | 2021 | Jun | Sinker | AMT | | 90,000 | 0 | 5,000 | 85,000 |
| 011832SS2 | 5.200% | 2021 | Dec | Sinker | AMT | | 90,000 | 0 | 5,000 | 85,000 |
| 011832QV7 | 5.200% | 2021 | Dec | Sinker | AMT | | 50,000 | 0 | 5,000 | 45,000 |
| 011832SS2 | 5.200% | 2022 | Jun | Term | AMT | | 95,000 | 0 | 5,000 | 90,000 |
| 011832QV7 | 5.200% | 2022 | Jun | Sinker | AMT | | 55,000 | 0 | 5,000 | 50,000 |
| 011832QV7 | 5.200% | 2022 | Dec | Term | AMT | | 150,000 | 0 | 5,000 | 145,000 |
| 011832ST0 | 5.300% | 2033 | Jun | Term | AMT | | 1,065,000 | 0 | 1,065,000 | 0 |
| 011832QW5 | 5.300% | 2033 | Dec | Term | AMT | | 3,490,000 | 0 | 3,490,000 | 0 |
| | | | | | | **HD02A Total** | **$8,440,000** | **$835,000** | **$4,690,000** | **$2,915,000** |
| **HD02B Housing Development Bonds, 2002 Series B** | | | | **Exempt** | Prog: **301** | Yield: **5.075%** | Delivery: **9/5/2002** | Dated: **9/5/2002** | *AA* | *Aaa* *AAA* |
| 011832QX3 | 1.600% | 2003 | Jun | Serial | | | 155,000 | 155,000 | 0 | 0 |
| 011832QY1 | 1.750% | 2003 | Dec | Serial | | | 145,000 | 145,000 | 0 | 0 |
| 011832QZ8 | 2.000% | 2004 | Jun | Serial | | | 150,000 | 150,000 | 0 | 0 |
| 011832RA2 | 2.150% | 2004 | Dec | Serial | | | 150,000 | 150,000 | 0 | 0 |
| 011832RB0 | 2.450% | 2005 | Jun | Serial | | | 160,000 | 160,000 | 0 | 0 |
| 011832RC8 | 2.450% | 2005 | Dec | Serial | | | 150,000 | 150,000 | 0 | 0 |
| 011832RD6 | 2.850% | 2006 | Jun | Serial | | | 155,000 | 155,000 | 0 | 0 |
| 011832RE4 | 2.850% | 2006 | Dec | Serial | | | 165,000 | 165,000 | 0 | 0 |
| 011832RF1 | 3.250% | 2007 | Jun | Serial | | | 160,000 | 160,000 | 0 | 0 |
| 011832RG9 | 3.250% | 2007 | Dec | Serial | | | 165,000 | 165,000 | 0 | 0 |
| 011832RH7 | 3.550% | 2008 | Jun | Serial | | | 175,000 | 175,000 | 0 | 0 |
| 011832RJ3 | 3.550% | 2008 | Dec | Serial | | | 170,000 | 170,000 | 0 | 0 |
| 011832RK0 | 3.750% | 2009 | Jun | Serial | | | 175,000 | 0 | 0 | 175,000 |
| 011832RL8 | 3.750% | 2009 | Dec | Serial | | | 175,000 | 0 | 0 | 175,000 |
| 011832RM6 | 3.950% | 2010 | Jun | Serial | | | 185,000 | 0 | 0 | 185,000 |
| 011832RN4 | 3.950% | 2010 | Dec | Serial | | | 185,000 | 0 | 0 | 185,000 |
| 011832RP9 | 4.050% | 2011 | Jun | Serial | | | 190,000 | 0 | 0 | 190,000 |
| 011832RQ7 | 4.050% | 2011 | Dec | Serial | | | 190,000 | 0 | 0 | 190,000 |
| 011832RR5 | 4.150% | 2012 | Jun | Serial | | | 200,000 | 0 | 0 | 200,000 |
| 011832RS3 | 4.150% | 2012 | Dec | Serial | | | 205,000 | 0 | 0 | 205,000 |
| 011832RT1 | 5.150% | 2013 | Jun | Sinker | | | 200,000 | 0 | 0 | 200,000 |
| 011832RT1 | 5.150% | 2013 | Dec | Sinker | | | 215,000 | 0 | 0 | 215,000 |
| 011832RT1 | 5.150% | 2014 | Jun | Sinker | | | 220,000 | 0 | 0 | 220,000 |
| 011832RT1 | 5.150% | 2014 | Dec | Sinker | | | 220,000 | 0 | 0 | 220,000 |
| 011832RT1 | 5.150% | 2015 | Jun | Sinker | | | 230,000 | 0 | 0 | 230,000 |
| 011832RT1 | 5.150% | 2015 | Dec | Sinker | | | 235,000 | 0 | 0 | 235,000 |
| 011832RT1 | 5.150% | 2016 | Jun | Sinker | | | 240,000 | 0 | 0 | 240,000 |
| 011832RT1 | 5.150% | 2016 | Dec | Sinker | | | 245,000 | 0 | 0 | 245,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **Housing Development Bonds (Multifamily Program)** | | | | | | | | | *S and P* | *Moodys* | *Fitch* |
| **HD02B Housing Development Bonds, 2002 Series B** | | | | **Exempt** | Prog: **301** | Yield: **5.075%** | Delivery: **9/5/2002** | Dated: **9/5/2002** | *AA* | *Aaa* *AAA* |
| 011832RT1 | 5.150% | 2017 | Jun | Sinker | | | 255,000 | 0 | 0 | 255,000 |
| 011832RT1 | 5.150% | 2017 | Dec | Sinker | | | 255,000 | 0 | 0 | 255,000 |
| 011832RT1 | 5.150% | 2018 | Jun | Sinker | | | 265,000 | 0 | 0 | 265,000 |
| 011832RT1 | 5.150% | 2018 | Dec | Sinker | | | 270,000 | 0 | 0 | 270,000 |
| 011832RT1 | 5.150% | 2019 | Jun | Sinker | | | 285,000 | 0 | 0 | 285,000 |
| 011832SU7 | 5.150% | 2019 | Dec | Sinker | | | 95,000 | 0 | 0 | 95,000 |
| 011832RT1 | 5.150% | 2019 | Dec | Sinker | | | 190,000 | 0 | 0 | 190,000 |
| 011832SU7 | 5.150% | 2020 | Jun | Sinker | | | 100,000 | 0 | 0 | 100,000 |
| 011832RT1 | 5.150% | 2020 | Jun | Sinker | | | 195,000 | 0 | 0 | 195,000 |
| 011832SU7 | 5.150% | 2020 | Dec | Sinker | | | 100,000 | 0 | 0 | 100,000 |
| 011832RT1 | 5.150% | 2020 | Dec | Sinker | | | 195,000 | 0 | 0 | 195,000 |
| 011832RT1 | 5.150% | 2021 | Jun | Sinker | | | 215,000 | 0 | 0 | 215,000 |
| 011832SU7 | 5.150% | 2021 | Jun | Sinker | | | 100,000 | 0 | 0 | 100,000 |
| 011832SU7 | 5.150% | 2021 | Dec | Term | | | 100,000 | 0 | 0 | 100,000 |
| 011832RT1 | 5.150% | 2021 | Dec | Sinker | | | 215,000 | 0 | 0 | 215,000 |
| 011832RT1 | 5.150% | 2022 | Jun | Term | | | 645,000 | 0 | 0 | 645,000 |
| | | | | | | **HD02B Total** | **$8,690,000** | **$1,900,000** | **$0** | **$6,790,000** |
| **HD02C Housing Development Bonds, 2002 Series C (GP)** | | | | **Exempt** | Prog: **301** | Yield: **5.075%** | Delivery: **9/5/2002** | Dated: **9/5/2002** | *AA* | *Aaa* *AAA* |
| 011832RU8 | 1.600% | 2003 | Jun | Serial | | GP | 585,000 | 585,000 | 0 | 0 |
| 011832RV6 | 1.750% | 2003 | Dec | Serial | | GP | 595,000 | 595,000 | 0 | 0 |
| 011832RW4 | 2.000% | 2004 | Jun | Serial | | GP | 595,000 | 595,000 | 0 | 0 |
| 011832RX2 | 2.150% | 2004 | Dec | Serial | | GP | 605,000 | 605,000 | 0 | 0 |
| 011832RY0 | 2.450% | 2005 | Jun | Serial | | GP | 610,000 | 610,000 | 0 | 0 |
| 011832RZ7 | 2.450% | 2005 | Dec | Serial | | GP | 620,000 | 620,000 | 0 | 0 |
| 011832SA1 | 2.850% | 2006 | Jun | Serial | | GP | 630,000 | 630,000 | 0 | 0 |
| 011832SB9 | 2.850% | 2006 | Dec | Serial | | GP | 640,000 | 640,000 | 0 | 0 |
| 011832SC7 | 3.250% | 2007 | Jun | Serial | | GP | 650,000 | 650,000 | 0 | 0 |
| 011832SD5 | 3.250% | 2007 | Dec | Serial | | GP | 665,000 | 665,000 | 0 | 0 |
| 011832SE3 | 3.550% | 2008 | Jun | Serial | | GP | 670,000 | 670,000 | 0 | 0 |
| 011832SF0 | 3.550% | 2008 | Dec | Serial | | GP | 685,000 | 685,000 | 0 | 0 |
| 011832SG8 | 3.750% | 2009 | Jun | Serial | | GP | 700,000 | 0 | 0 | 700,000 |
| 011832SH6 | 3.750% | 2009 | Dec | Serial | | GP | 710,000 | 0 | 0 | 710,000 |
| 011832SJ2 | 3.950% | 2010 | Jun | Serial | | GP | 730,000 | 0 | 0 | 730,000 |
| 011832SK9 | 3.950% | 2010 | Dec | Serial | | GP | 740,000 | 0 | 0 | 740,000 |
| 011832SL7 | 4.050% | 2011 | Jun | Serial | | GP | 755,000 | 0 | 0 | 755,000 |
| 011832SM5 | 4.050% | 2011 | Dec | Serial | | GP | 775,000 | 0 | 0 | 775,000 |
| 011832SN3 | 4.150% | 2012 | Jun | Serial | | GP | 790,000 | 0 | 0 | 790,000 |
| 011832SP8 | 4.150% | 2012 | Dec | Serial | | GP | 805,000 | 0 | 0 | 805,000 |
| 011832SV5 | 4.300% | 2013 | Jun | Serial | | GP | 825,000 | 0 | 0 | 825,000 |
| 011832SW3 | 4.300% | 2013 | Dec | Serial | | GP | 845,000 | 0 | 0 | 845,000 |
| 011832SX1 | 4.400% | 2014 | Jun | Serial | | GP | 870,000 | 0 | 0 | 870,000 |
| 011832SY9 | 4.400% | 2014 | Dec | Serial | | GP | 885,000 | 0 | 0 | 885,000 |
| 011832SZ6 | 4.500% | 2015 | Jun | Serial | | GP | 915,000 | 0 | 0 | 915,000 |
| 011832TA0 | 4.500% | 2015 | Dec | Serial | | GP | 935,000 | 0 | 0 | 935,000 |
| 011832SQ6 | 5.150% | 2016 | Jun | Sinker | | GP | 955,000 | 0 | 0 | 955,000 |
| 011832SQ6 | 5.150% | 2016 | Dec | Sinker | | GP | 985,000 | 0 | 0 | 985,000 |
| 011832SQ6 | 5.150% | 2017 | Jun | Sinker | | GP | 1,010,000 | 0 | 0 | 1,010,000 |
| 011832SQ6 | 5.150% | 2017 | Dec | Sinker | | GP | 1,035,000 | 0 | 0 | 1,035,000 |
| 011832SQ6 | 5.150% | 2018 | Jun | Sinker | | GP | 1,060,000 | 0 | 0 | 1,060,000 |
| 011832SQ6 | 5.150% | 2018 | Dec | Sinker | | GP | 1,085,000 | 0 | 0 | 1,085,000 |
| 011832SQ6 | 5.150% | 2019 | Jun | Sinker | | GP | 1,115,000 | 0 | 0 | 1,115,000 |
| 011832SQ6 | 5.150% | 2019 | Dec | Sinker | | GP | 1,145,000 | 0 | 0 | 1,145,000 |
| 011832SQ6 | 5.150% | 2020 | Jun | Sinker | | GP | 1,170,000 | 0 | 0 | 1,170,000 |
| 011832SQ6 | 5.150% | 2020 | Dec | Sinker | | GP | 1,205,000 | 0 | 0 | 1,205,000 |
| 011832SQ6 | 5.150% | 2021 | Jun | Sinker | | GP | 1,235,000 | 0 | 0 | 1,235,000 |
| 011832SQ6 | 5.150% | 2021 | Dec | Sinker | | GP | 1,260,000 | 0 | 0 | 1,260,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **Housing Development Bonds (Multifamily Program)** | | | | | | | | | *S and P* | *Moodys* *Fitch* |
| **HD02C Housing Development Bonds, 2002 Series C (GP)** | | | | **Exempt** | Prog: **301** | Yield: **5.075%** | Delivery: **9/5/2002** | Dated: **9/5/2002** | *AA* | *Aaa* *AAA* |
| 011832TB8 | 5.150% | 2022 | Jun | Serial | | GP | 440,000 | 0 | 0 | 440,000 |
| 011832SQ6 | 5.150% | 2022 | Jun | Sinker | | GP | 860,000 | 0 | 0 | 860,000 |
| 011832SQ6 | 5.150% | 2022 | Dec | Term | | GP | 1,330,000 | 0 | 0 | 1,330,000 |
| 011832SR4 | 5.250% | 2023 | Jun | Sinker | | GP | 525,000 | 0 | 0 | 525,000 |
| 011832TC6 | 5.250% | 2023 | Jun | Sinker | | GP | 840,000 | 0 | 0 | 840,000 |
| 011832SR4 | 5.250% | 2023 | Dec | Sinker | | GP | 540,000 | 0 | 0 | 540,000 |
| 011832TC6 | 5.250% | 2023 | Dec | Sinker | | GP | 860,000 | 0 | 0 | 860,000 |
| 011832TC6 | 5.250% | 2024 | Jun | Sinker | | GP | 880,000 | 0 | 0 | 880,000 |
| 011832SR4 | 5.250% | 2024 | Jun | Sinker | | GP | 555,000 | 0 | 0 | 555,000 |
| 011832TC6 | 5.250% | 2024 | Dec | Sinker | | GP | 905,000 | 0 | 0 | 905,000 |
| 011832SR4 | 5.250% | 2024 | Dec | Sinker | | GP | 570,000 | 0 | 0 | 570,000 |
| 011832TC6 | 5.250% | 2025 | Jun | Sinker | | GP | 925,000 | 0 | 0 | 925,000 |
| 011832SR4 | 5.250% | 2025 | Jun | Sinker | | GP | 585,000 | 0 | 0 | 585,000 |
| 011832SR4 | 5.250% | 2025 | Dec | Sinker | | GP | 600,000 | 0 | 0 | 600,000 |
| 011832TC6 | 5.250% | 2025 | Dec | Sinker | | GP | 955,000 | 0 | 0 | 955,000 |
| 011832SR4 | 5.250% | 2026 | Jun | Sinker | | GP | 615,000 | 0 | 0 | 615,000 |
| 011832TC6 | 5.250% | 2026 | Jun | Sinker | | GP | 980,000 | 0 | 0 | 980,000 |
| 011832SR4 | 5.250% | 2026 | Dec | Sinker | | GP | 630,000 | 0 | 0 | 630,000 |
| 011832TC6 | 5.250% | 2026 | Dec | Sinker | | GP | 1,005,000 | 0 | 0 | 1,005,000 |
| 011832SR4 | 5.250% | 2027 | Jun | Sinker | | GP | 645,000 | 0 | 0 | 645,000 |
| 011832TC6 | 5.250% | 2027 | Jun | Sinker | | GP | 1,030,000 | 0 | 0 | 1,030,000 |
| 011832SR4 | 5.250% | 2027 | Dec | Sinker | | GP | 665,000 | 0 | 0 | 665,000 |
| 011832TC6 | 5.250% | 2027 | Dec | Sinker | | GP | 1,060,000 | 0 | 0 | 1,060,000 |
| 011832SR4 | 5.250% | 2028 | Jun | Sinker | | GP | 680,000 | 0 | 0 | 680,000 |
| 011832TC6 | 5.250% | 2028 | Jun | Sinker | | GP | 1,085,000 | 0 | 0 | 1,085,000 |
| 011832TC6 | 5.250% | 2028 | Dec | Sinker | | GP | 1,115,000 | 0 | 0 | 1,115,000 |
| 011832SR4 | 5.250% | 2028 | Dec | Sinker | | GP | 700,000 | 0 | 0 | 700,000 |
| 011832TC6 | 5.250% | 2029 | Jun | Sinker | | GP | 1,140,000 | 0 | 0 | 1,140,000 |
| 011832SR4 | 5.250% | 2029 | Jun | Sinker | | GP | 720,000 | 0 | 0 | 720,000 |
| 011832TC6 | 5.250% | 2029 | Dec | Sinker | | GP | 1,170,000 | 0 | 0 | 1,170,000 |
| 011832SR4 | 5.250% | 2029 | Dec | Sinker | | GP | 740,000 | 0 | 0 | 740,000 |
| 011832TC6 | 5.250% | 2030 | Jun | Sinker | | GP | 1,205,000 | 0 | 0 | 1,205,000 |
| 011832SR4 | 5.250% | 2030 | Jun | Sinker | | GP | 755,000 | 0 | 0 | 755,000 |
| 011832TC6 | 5.250% | 2030 | Dec | Sinker | | GP | 1,235,000 | 0 | 0 | 1,235,000 |
| 011832SR4 | 5.250% | 2030 | Dec | Sinker | | GP | 780,000 | 0 | 0 | 780,000 |
| 011832SR4 | 5.250% | 2031 | Jun | Sinker | | GP | 800,000 | 0 | 0 | 800,000 |
| 011832TC6 | 5.250% | 2031 | Jun | Sinker | | GP | 1,265,000 | 0 | 0 | 1,265,000 |
| 011832SR4 | 5.250% | 2031 | Dec | Sinker | | GP | 815,000 | 0 | 0 | 815,000 |
| 011832TC6 | 5.250% | 2031 | Dec | Sinker | | GP | 1,300,000 | 0 | 0 | 1,300,000 |
| 011832TC6 | 5.250% | 2032 | Jun | Term | | GP | 1,325,000 | 0 | 0 | 1,325,000 |
| 011832SR4 | 5.250% | 2032 | Jun | Sinker | | GP | 850,000 | 0 | 0 | 850,000 |
| 011832SR4 | 5.250% | 2032 | Dec | Term | | GP | 2,230,000 | 0 | 0 | 2,230,000 |
| | | | | | | **HD02C Total** | **$70,000,000** | **$7,550,000** | **$0** | **$62,450,000** |
| **HD04A Housing Development Bonds, 2004 Series A** | | | | **Exempt** | Prog: **301** | Yield: **4.541%** | Delivery: **3/4/2004** | Dated: **3/4/2004** | *AA* | *Aaa* *AAA* |
| 011832VE9 | 1.300% | 2004 | Dec | Serial | AMT | | 655,000 | 655,000 | 0 | 0 |
| 011832VF6 | 1.450% | 2005 | Dec | Serial | AMT | | 700,000 | 700,000 | 0 | 0 |
| 011832VG4 | 2.000% | 2006 | Dec | Serial | AMT | | 720,000 | 720,000 | 0 | 0 |
| 011832VH2 | 2.350% | 2007 | Dec | Serial | AMT | | 745,000 | 745,000 | 0 | 0 |
| 011832VJ8 | 2.750% | 2008 | Dec | Serial | AMT | | 775,000 | 775,000 | 0 | 0 |
| 011832VK5 | 3.050% | 2009 | Dec | Serial | AMT | | 815,000 | 0 | 0 | 815,000 |
| 011832VL3 | 3.300% | 2010 | Dec | Serial | AMT | | 855,000 | 0 | 0 | 855,000 |
| 011832VM1 | 3.550% | 2011 | Dec | Serial | AMT | | 885,000 | 0 | 0 | 885,000 |
| 011832VN9 | 3.800% | 2012 | Dec | Serial | AMT | | 930,000 | 0 | 0 | 930,000 |
| 011832VP4 | 4.050% | 2013 | Dec | Serial | AMT | | 985,000 | 0 | 0 | 985,000 |
| 011832VQ2 | 4.200% | 2014 | Dec | Serial | AMT | | 1,030,000 | 0 | 0 | 1,030,000 |
| 011832VR0 | 4.300% | 2015 | Dec | Serial | AMT | | 1,080,000 | 0 | 0 | 1,080,000 |

**Housing Development Bonds (Multifamily Program)**

*S and P* *Moodys* *Fitch*

**HD04A Housing Development Bonds, 2004 Series A** — **Exempt** — Prog: **301** — Yield: **4.541%** — Delivery: **3/4/2004** — Dated: **3/4/2004** — *AA* *Aaa* *AAA*

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| 011832VS8 | 4.400% | 2016 | Dec | Serial | AMT | | 1,140,000 | 0 | 0 | 1,140,000 |
| 011832WQ1 | 4.550% | 2017 | Jun | Sinker | AMT | | 235,000 | 0 | 0 | 235,000 |
| 011832VT6 | 4.550% | 2017 | Dec | Sinker | AMT | | 965,000 | 0 | 0 | 965,000 |
| 011832WQ1 | 4.550% | 2018 | Jun | Term | AMT | | 250,000 | 0 | 0 | 250,000 |
| 011832VT6 | 4.550% | 2018 | Dec | Term | AMT | | 1,015,000 | 0 | 0 | 1,015,000 |
| 011832WR9 | 4.750% | 2019 | Jun | Sinker | AMT | | 60,000 | 0 | 0 | 60,000 |
| 011832VU3 | 4.750% | 2019 | Dec | Sinker | AMT | | 1,270,000 | 0 | 0 | 1,270,000 |
| 011832WR9 | 4.750% | 2020 | Jun | Sinker | AMT | | 60,000 | 0 | 0 | 60,000 |
| 011832VU3 | 4.750% | 2020 | Dec | Sinker | AMT | | 1,345,000 | 0 | 0 | 1,345,000 |
| 011832WR9 | 4.750% | 2021 | Jun | Sinker | AMT | | 65,000 | 0 | 0 | 65,000 |
| 011832VU3 | 4.750% | 2021 | Dec | Sinker | AMT | | 1,415,000 | 0 | 0 | 1,415,000 |
| 011832WR9 | 4.750% | 2022 | Jun | Sinker | AMT | | 70,000 | 0 | 0 | 70,000 |
| 011832VU3 | 4.750% | 2022 | Dec | Sinker | AMT | | 1,490,000 | 0 | 0 | 1,490,000 |
| 011832WR9 | 4.750% | 2023 | Jun | Term | AMT | | 75,000 | 0 | 0 | 75,000 |
| 011832VU3 | 4.750% | 2023 | Dec | Term | AMT | | 1,580,000 | 0 | 0 | 1,580,000 |
| 011832WS7 | 4.800% | 2024 | Jun | Sinker | AMT | | 160,000 | 0 | 0 | 160,000 |
| 011832VV1 | 4.800% | 2024 | Dec | Sinker | AMT | | 1,580,000 | 0 | 0 | 1,580,000 |
| 011832WS7 | 4.800% | 2025 | Jun | Sinker | AMT | | 170,000 | 0 | 0 | 170,000 |
| 011832VV1 | 4.800% | 2025 | Dec | Sinker | AMT | | 1,670,000 | 0 | 0 | 1,670,000 |
| 011832WS7 | 4.800% | 2026 | Jun | Term | AMT | | 170,000 | 0 | 0 | 170,000 |
| 011832VV1 | 4.800% | 2026 | Dec | Term | AMT | | 1,730,000 | 0 | 0 | 1,730,000 |
| 011832WT5 | 4.850% | 2027 | Jun | Sinker | AMT | | 180,000 | 0 | 0 | 180,000 |
| 011832VW9 | 4.850% | 2027 | Dec | Sinker | AMT | | 1,575,000 | 0 | 0 | 1,575,000 |
| 011832WT5 | 4.850% | 2028 | Jun | Sinker | AMT | | 180,000 | 0 | 0 | 180,000 |
| 011832VW9 | 4.850% | 2028 | Dec | Sinker | AMT | | 1,570,000 | 0 | 0 | 1,570,000 |
| 011832WT5 | 4.850% | 2029 | Jun | Sinker | AMT | | 155,000 | 0 | 0 | 155,000 |
| 011832VW9 | 4.850% | 2029 | Dec | Sinker | AMT | | 1,375,000 | 0 | 0 | 1,375,000 |
| 011832WT5 | 4.850% | 2030 | Jun | Term | AMT | | 140,000 | 0 | 0 | 140,000 |
| 011832VW9 | 4.850% | 2030 | Dec | Term | AMT | | 1,195,000 | 0 | 0 | 1,195,000 |
| | | | | | | **HD04A Total** | **$33,060,000** | **$3,595,000** | **$0** | **$29,465,000** |

**HD04B Housing Development Bonds, 2004 Series B (GP)** — **Exempt** — Prog: **301** — Yield: **4.541%** — Delivery: **3/4/2004** — Dated: **3/4/2004** — *AA* *Aaa* *AAA*

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| 011832VX7 | 1.200% | 2004 | Dec | Serial | | GP | 955,000 | 955,000 | 0 | 0 |
| 011832VY5 | 1.300% | 2005 | Dec | Serial | | GP | 1,355,000 | 1,355,000 | 0 | 0 |
| 011832VZ2 | 1.800% | 2006 | Dec | Serial | | GP | 1,375,000 | 1,375,000 | 0 | 0 |
| 011832WA6 | 2.100% | 2007 | Dec | Serial | | GP | 1,405,000 | 1,405,000 | 0 | 0 |
| 011832WB4 | 2.500% | 2008 | Dec | Serial | | GP | 1,440,000 | 1,440,000 | 0 | 0 |
| 011832WC2 | 2.750% | 2009 | Dec | Serial | | GP | 1,470,000 | 0 | 0 | 1,470,000 |
| 011832WD0 | 3.050% | 2010 | Dec | Serial | | GP | 1,520,000 | 0 | 0 | 1,520,000 |
| 011832WE8 | 3.300% | 2011 | Dec | Serial | | GP | 1,565,000 | 0 | 0 | 1,565,000 |
| 011832WF5 | 3.550% | 2012 | Dec | Serial | | GP | 1,635,000 | 0 | 0 | 1,635,000 |
| 011832WG3 | 3.850% | 2013 | Dec | Serial | | GP | 1,695,000 | 0 | 0 | 1,695,000 |
| 011832WH1 | 4.000% | 2014 | Dec | Serial | | GP | 1,775,000 | 0 | 0 | 1,775,000 |
| 011832WJ7 | 4.100% | 2015 | Dec | Serial | | GP | 1,845,000 | 0 | 0 | 1,845,000 |
| 011832WK4 | 4.200% | 2016 | Dec | Serial | | GP | 1,920,000 | 0 | 0 | 1,920,000 |
| 011832WU2 | 4.450% | 2017 | Jun | Sinker | | GP | 525,000 | 0 | 0 | 525,000 |
| 011832WL2 | 4.450% | 2017 | Dec | Sinker | | GP | 1,475,000 | 0 | 0 | 1,475,000 |
| 011832WU2 | 4.450% | 2018 | Jun | Term | | GP | 530,000 | 0 | 0 | 530,000 |
| 011832WL2 | 4.450% | 2018 | Dec | Term | | GP | 1,505,000 | 0 | 0 | 1,505,000 |
| 011832WV0 | 4.650% | 2019 | Jun | Sinker | | GP | 105,000 | 0 | 0 | 105,000 |
| 011832WM0 | 4.650% | 2019 | Dec | Sinker | | GP | 1,840,000 | 0 | 0 | 1,840,000 |
| 011832WV0 | 4.650% | 2020 | Jun | Sinker | | GP | 110,000 | 0 | 0 | 110,000 |
| 011832WM0 | 4.650% | 2020 | Dec | Sinker | | GP | 1,915,000 | 0 | 0 | 1,915,000 |
| 011832WV0 | 4.650% | 2021 | Jun | Sinker | | GP | 115,000 | 0 | 0 | 115,000 |
| 011832WM0 | 4.650% | 2021 | Dec | Sinker | | GP | 2,020,000 | 0 | 0 | 2,020,000 |
| 011832WV0 | 4.650% | 2022 | Jun | Sinker | | GP | 120,000 | 0 | 0 | 120,000 |
| 011832WM0 | 4.650% | 2022 | Dec | Sinker | | GP | 2,120,000 | 0 | 0 | 2,120,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **Housing Development Bonds (Multifamily Program)** | | | | | | | | | | |
| | | | | | | | | *S and P* | *Moodys* | *Fitch* |
| **HD04B Housing Development Bonds, 2004 Series B (GP)** | | | | **Exempt** | Prog: **301** | Yield: **4.541%** | Delivery: **3/4/2004** | Dated: **3/4/2004** | *AA* *Aaa* | *AAA* |
| 011832WV0 | 4.650% | 2023 | Jun | Term | | GP | 120,000 | 0 | 0 | 120,000 |
| 011832WM0 | 4.650% | 2023 | Dec | Term | | GP | 2,245,000 | 0 | 0 | 2,245,000 |
| 011832WW8 | 4.700% | 2024 | Jun | Sinker | | GP | 145,000 | 0 | 0 | 145,000 |
| 011832WN8 | 4.700% | 2024 | Dec | Sinker | | GP | 1,665,000 | 0 | 0 | 1,665,000 |
| 011832WW8 | 4.700% | 2025 | Jun | Sinker | | GP | 155,000 | 0 | 0 | 155,000 |
| 011832WN8 | 4.700% | 2025 | Dec | Sinker | | GP | 1,750,000 | 0 | 0 | 1,750,000 |
| 011832WW8 | 4.700% | 2026 | Jun | Term | | GP | 150,000 | 0 | 0 | 150,000 |
| 011832WN8 | 4.700% | 2026 | Dec | Term | | GP | 1,710,000 | 0 | 0 | 1,710,000 |
| 011832WX6 | 4.750% | 2027 | Jun | Sinker | | GP | 60,000 | 0 | 0 | 60,000 |
| 011832WP3 | 4.750% | 2027 | Dec | Sinker | | GP | 1,665,000 | 0 | 0 | 1,665,000 |
| 011832WX6 | 4.750% | 2028 | Jun | Sinker | | GP | 60,000 | 0 | 0 | 60,000 |
| 011832WP3 | 4.750% | 2028 | Dec | Sinker | | GP | 1,755,000 | 0 | 0 | 1,755,000 |
| 011832WX6 | 4.750% | 2029 | Jun | Sinker | | GP | 65,000 | 0 | 0 | 65,000 |
| 011832WP3 | 4.750% | 2029 | Dec | Sinker | | GP | 1,840,000 | 0 | 0 | 1,840,000 |
| 011832WX6 | 4.750% | 2030 | Jun | Sinker | | GP | 70,000 | 0 | 0 | 70,000 |
| 011832WP3 | 4.750% | 2030 | Dec | Sinker | | GP | 1,930,000 | 0 | 0 | 1,930,000 |
| 011832WX6 | 4.750% | 2031 | Jun | Sinker | | GP | 70,000 | 0 | 0 | 70,000 |
| 011832WP3 | 4.750% | 2031 | Dec | Sinker | | GP | 2,030,000 | 0 | 0 | 2,030,000 |
| 011832WX6 | 4.750% | 2032 | Jun | Term | | GP | 75,000 | 0 | 0 | 75,000 |
| 011832WP3 | 4.750% | 2032 | Dec | Term | | GP | 2,130,000 | 0 | 0 | 2,130,000 |
| | | | | | | **HD04B Total** | **$52,025,000** | **$6,530,000** | **$0** | **$45,495,000** |
| **HD04D Housing Development Bonds, 2004 Series D** | | | | **Taxable** | Prog: **301** | Yield: **N/A** | Delivery: **12/16/2004** | Dated: **12/16/2004** | *AA* *Aaa* | *AAA* |
| 011832XA5 | 3.650% | 2008 | Jun | Serial | | | 220,000 | 220,000 | 0 | 0 |
| 011832XB3 | 3.780% | 2008 | Dec | Serial | | | 410,000 | 410,000 | 0 | 0 |
| 011832XC1 | 3.940% | 2009 | Jun | Serial | | | 430,000 | 0 | 0 | 430,000 |
| 011832XD9 | 4.020% | 2009 | Dec | Serial | | | 445,000 | 0 | 0 | 445,000 |
| 011832XE7 | 4.140% | 2010 | Jun | Serial | | | 455,000 | 0 | 0 | 455,000 |
| 011832XF4 | 4.140% | 2010 | Dec | Serial | | | 470,000 | 0 | 0 | 470,000 |
| 011832XG2 | 4.350% | 2011 | Jun | Serial | | | 490,000 | 0 | 0 | 490,000 |
| 011832XH0 | 4.350% | 2011 | Dec | Serial | | | 505,000 | 0 | 0 | 505,000 |
| 011832XJ6 | 4.540% | 2012 | Jun | Serial | | | 515,000 | 0 | 0 | 515,000 |
| 011832XK3 | 4.560% | 2012 | Dec | Serial | | | 540,000 | 0 | 0 | 540,000 |
| 011832XL1 | 4.600% | 2013 | Jun | Serial | | | 550,000 | 0 | 0 | 550,000 |
| 011832XM9 | 4.690% | 2013 | Dec | Serial | | | 570,000 | 0 | 0 | 570,000 |
| 011832XN7 | 5.250% | 2014 | Jun | Sinker | | | 590,000 | 0 | 0 | 590,000 |
| 011832XN7 | 5.250% | 2014 | Dec | Sinker | | | 605,000 | 0 | 0 | 605,000 |
| 011832XN7 | 5.250% | 2015 | Jun | Sinker | | | 625,000 | 0 | 0 | 625,000 |
| 011832XN7 | 5.250% | 2015 | Dec | Sinker | | | 650,000 | 0 | 0 | 650,000 |
| 011832XN7 | 5.250% | 2016 | Jun | Sinker | | | 670,000 | 0 | 0 | 670,000 |
| 011832XN7 | 5.250% | 2016 | Dec | Sinker | | | 690,000 | 0 | 0 | 690,000 |
| 011832XN7 | 5.250% | 2017 | Jun | Sinker | | | 715,000 | 0 | 0 | 715,000 |
| 011832XN7 | 5.250% | 2017 | Dec | Sinker | | | 740,000 | 0 | 0 | 740,000 |
| 011832XN7 | 5.250% | 2018 | Jun | Sinker | | | 755,000 | 0 | 0 | 755,000 |
| 011832XN7 | 5.250% | 2018 | Dec | Sinker | | | 785,000 | 0 | 0 | 785,000 |
| 011832XN7 | 5.250% | 2019 | Jun | Sinker | | | 810,000 | 0 | 0 | 810,000 |
| 011832XN7 | 5.250% | 2019 | Dec | Sinker | | | 835,000 | 0 | 0 | 835,000 |
| 011832XN7 | 5.250% | 2020 | Jun | Sinker | | | 860,000 | 0 | 0 | 860,000 |
| 011832XN7 | 5.250% | 2020 | Dec | Sinker | | | 890,000 | 0 | 0 | 890,000 |
| 011832XN7 | 5.250% | 2021 | Jun | Sinker | | | 920,000 | 0 | 0 | 920,000 |
| 011832XN7 | 5.250% | 2021 | Dec | Sinker | | | 950,000 | 0 | 0 | 950,000 |
| 011832XN7 | 5.250% | 2022 | Jun | Sinker | | | 980,000 | 0 | 0 | 980,000 |
| 011832XN7 | 5.250% | 2022 | Dec | Sinker | | | 1,015,000 | 0 | 0 | 1,015,000 |
| 011832XN7 | 5.250% | 2023 | Jun | Sinker | | | 1,050,000 | 0 | 0 | 1,050,000 |
| 011832XN7 | 5.250% | 2023 | Dec | Sinker | | | 1,080,000 | 0 | 0 | 1,080,000 |
| 011832XN7 | 5.250% | 2024 | Jun | Term | | | 1,120,000 | 0 | 0 | 1,120,000 |
| 011832XP2 | 5.600% | 2024 | Dec | Sinker | | | 1,150,000 | 0 | 0 | 1,150,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **Housing Development Bonds (Multifamily Program)** | | | | | | | | | *S and P* / *Moodys* / *Fitch* | |
| **HD04D Housing Development Bonds, 2004 Series D** | | | | **Taxable** | Prog: **301** | Yield: **N/A** | Delivery: **12/16/2004** | Dated: **12/16/2004** | *AA* / *Aaa* / *AAA* | |
| 011832XP2 | 5.600% | 2025 | Jun | Sinker | | | 1,190,000 | 0 | 0 | 1,190,000 |
| 011832XP2 | 5.600% | 2025 | Dec | Sinker | | | 1,125,000 | 0 | 0 | 1,125,000 |
| 011832XP2 | 5.600% | 2026 | Jun | Sinker | | | 1,265,000 | 0 | 0 | 1,265,000 |
| 011832XP2 | 5.600% | 2026 | Dec | Sinker | | | 1,310,000 | 0 | 0 | 1,310,000 |
| 011832XP2 | 5.600% | 2027 | Jun | Sinker | | | 1,350,000 | 0 | 0 | 1,350,000 |
| 011832XP2 | 5.600% | 2027 | Dec | Sinker | | | 1,395,000 | 0 | 0 | 1,395,000 |
| 011832XP2 | 5.600% | 2028 | Jun | Sinker | | | 1,445,000 | 0 | 0 | 1,445,000 |
| 011832XP2 | 5.600% | 2028 | Dec | Sinker | | | 1,485,000 | 0 | 0 | 1,485,000 |
| 011832XP2 | 5.600% | 2029 | Jun | Sinker | | | 1,535,000 | 0 | 0 | 1,535,000 |
| 011832XP2 | 5.600% | 2029 | Dec | Sinker | | | 1,585,000 | 0 | 0 | 1,585,000 |
| 011832XP2 | 5.600% | 2030 | Jun | Sinker | | | 1,640,000 | 0 | 0 | 1,640,000 |
| 011832XP2 | 5.600% | 2030 | Dec | Sinker | | | 1,690,000 | 0 | 0 | 1,690,000 |
| 011832XP2 | 5.600% | 2031 | Jun | Sinker | | | 1,745,000 | 0 | 0 | 1,745,000 |
| 011832XP2 | 5.600% | 2031 | Dec | Sinker | | | 1,800,000 | 0 | 0 | 1,800,000 |
| 011832XP2 | 5.600% | 2032 | Jun | Sinker | | | 1,860,000 | 0 | 0 | 1,860,000 |
| 011832XP2 | 5.600% | 2032 | Dec | Sinker | | | 1,960,000 | 0 | 0 | 1,960,000 |
| 011832XP2 | 5.600% | 2033 | Jun | Sinker | | | 1,985,000 | 0 | 0 | 1,985,000 |
| 011832XP2 | 5.600% | 2033 | Dec | Sinker | | | 2,045,000 | 0 | 0 | 2,045,000 |
| 011832XP2 | 5.600% | 2034 | Jun | Sinker | | | 2,120,000 | 0 | 0 | 2,120,000 |
| 011832XP2 | 5.600% | 2034 | Dec | Sinker | | | 2,185,000 | 0 | 0 | 2,185,000 |
| 011832XP2 | 5.600% | 2035 | Jun | Sinker | | | 2,255,000 | 0 | 0 | 2,255,000 |
| 011832XP2 | 5.600% | 2035 | Dec | Sinker | | | 2,325,000 | 0 | 0 | 2,325,000 |
| 011832XP2 | 5.600% | 2036 | Jun | Sinker | | | 2,400,000 | 0 | 0 | 2,400,000 |
| 011832XP2 | 5.600% | 2036 | Dec | Sinker | | | 2,480,000 | 0 | 0 | 2,480,000 |
| 011832XP2 | 5.600% | 2037 | Jun | Sinker | | | 2,555,000 | 0 | 0 | 2,555,000 |
| 011832XP2 | 5.600% | 2037 | Dec | Sinker | | | 2,645,000 | 0 | 0 | 2,645,000 |
| 011832XP2 | 5.600% | 2038 | Jun | Sinker | | | 2,735,000 | 0 | 0 | 2,735,000 |
| 011832XP2 | 5.600% | 2038 | Dec | Sinker | | | 2,820,000 | 0 | 0 | 2,820,000 |
| 011832XP2 | 5.600% | 2039 | Jun | Sinker | | | 2,905,000 | 0 | 0 | 2,905,000 |
| 011832XP2 | 5.600% | 2039 | Dec | Sinker | | | 3,005,000 | 0 | 0 | 3,005,000 |
| 011832XP2 | 5.600% | 2040 | Jun | Sinker | | | 3,100,000 | 0 | 0 | 3,100,000 |
| 011832XP2 | 5.600% | 2040 | Dec | Sinker | | | 3,205,000 | 0 | 0 | 3,205,000 |
| 011832XP2 | 5.600% | 2041 | Jun | Sinker | | | 3,310,000 | 0 | 0 | 3,310,000 |
| 011832XP2 | 5.600% | 2041 | Dec | Sinker | | | 3,415,000 | 0 | 0 | 3,415,000 |
| 011832XP2 | 5.600% | 2042 | Jun | Sinker | | | 3,530,000 | 0 | 0 | 3,530,000 |
| 011832XP2 | 5.600% | 2042 | Dec | Sinker | | | 3,645,000 | 0 | 0 | 3,645,000 |
| 011832XP2 | 5.600% | 2043 | Jun | Term | | | 1,870,000 | 0 | 0 | 1,870,000 |
| | | | | | | **HD04D Total** | **$105,000,000** | **$630,000** | **$0** | **$104,370,000** |
| | | | | **Housing Development Bonds (Multifamily Program) Total** | | | **$375,675,000** | **$29,510,000** | **$9,910,000** | **$336,255,000** |
| **General Mortgage Revenue Bonds** | | | | | | | | | *S and P* / *Moodys* / *Fitch* | |
| **GM99A General Mortgage Revenue Bonds, 1999 Series A** | | | | **Exempt** | Prog: **403** | Yield: **6.048%** | Delivery: **9/28/1999** | Dated: **9/1/1999** | *AAA* / *Aaa* / *AAA* | |
| 0118317N8 | 4.250% | 2001 | Jun | Serial | | Pre-Ulm | 1,500,000 | 1,500,000 | 0 | 0 |
| 0118317P3 | 4.400% | 2002 | Jun | Serial | | Pre-Ulm | 1,530,000 | 1,530,000 | 0 | 0 |
| 0118317Q1 | 4.550% | 2003 | Jun | Serial | | Pre-Ulm | 1,570,000 | 1,570,000 | 0 | 0 |
| 0118317R9 | 4.650% | 2004 | Jun | Serial | | Pre-Ulm | 1,610,000 | 1,610,000 | 0 | 0 |
| 0118317S7 | 4.750% | 2005 | Jun | Serial | | Pre-Ulm | 1,660,000 | 1,660,000 | 0 | 0 |
| 0118317T5 | 4.850% | 2006 | Jun | Serial | | Pre-Ulm | 1,700,000 | 1,700,000 | 0 | 0 |
| 0118317U2 | 4.950% | 2007 | Jun | Serial | | Pre-Ulm | 1,755,000 | 1,755,000 | 0 | 0 |
| 0118317V0 | 5.050% | 2008 | Jun | Serial | | Pre-Ulm | 1,810,000 | 1,810,000 | 0 | 0 |
| 0118317W8 | 5.150% | 2009 | Jun | Serial | | Pre-Ulm | 1,865,000 | 0 | 0 | 1,865,000 |
| 0118317Y4 | 5.750% | 2010 | Jun | Sinker | | Pre-Ulm | 1,645,000 | 0 | 0 | 1,645,000 |
| 0118317X6 | 5.800% | 2010 | Jun | Sinker | | Pre-Ulm | 310,000 | 0 | 0 | 310,000 |
| 0118317Y4 | 5.750% | 2010 | Dec | Sinker | | Pre-Ulm | 1,670,000 | 0 | 0 | 1,670,000 |
| 0118317X6 | 5.800% | 2010 | Dec | Sinker | | Pre-Ulm | 320,000 | 0 | 0 | 320,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **General Mortgage Revenue Bonds** | | | | | | | | S and P | Moodys | Fitch |
| **GM99A General Mortgage Revenue Bonds, 1999 Series A** | | | | **Exempt** | Prog: **403** | Yield: **6.048%** | Delivery: **9/28/1999** | Dated: **9/1/1999** AAA | Aaa | AAA |
| 0118317Y4 | 5.750% | 2011 | Jun | Sinker | | Pre-Ulm | 1,695,000 | 0 | 0 | 1,695,000 |
| 0118317X6 | 5.800% | 2011 | Jun | Sinker | | Pre-Ulm | 320,000 | 0 | 0 | 320,000 |
| 0118317Y4 | 5.750% | 2011 | Dec | Sinker | | Pre-Ulm | 1,715,000 | 0 | 0 | 1,715,000 |
| 0118317X6 | 5.800% | 2011 | Dec | Sinker | | Pre-Ulm | 325,000 | 0 | 0 | 325,000 |
| 0118317X6 | 5.800% | 2012 | Jun | Sinker | | Pre-Ulm | 330,000 | 0 | 0 | 330,000 |
| 0118317Y4 | 5.750% | 2012 | Jun | Sinker | | Pre-Ulm | 1,740,000 | 0 | 0 | 1,740,000 |
| 0118317Y4 | 5.750% | 2012 | Dec | Sinker | | Pre-Ulm | 1,770,000 | 0 | 0 | 1,770,000 |
| 0118317X6 | 5.800% | 2012 | Dec | Sinker | | Pre-Ulm | 335,000 | 0 | 0 | 335,000 |
| 0118317Y4 | 5.750% | 2013 | Jun | Sinker | | Pre-Ulm | 1,790,000 | 0 | 0 | 1,790,000 |
| 0118317X6 | 5.800% | 2013 | Jun | Sinker | | Pre-Ulm | 340,000 | 0 | 0 | 340,000 |
| 0118317X6 | 5.800% | 2013 | Dec | Sinker | | Pre-Ulm | 345,000 | 0 | 0 | 345,000 |
| 0118317Y4 | 5.750% | 2013 | Dec | Sinker | | Pre-Ulm | 1,810,000 | 0 | 0 | 1,810,000 |
| 0118317Y4 | 5.750% | 2014 | Jun | Sinker | | Pre-Ulm | 1,840,000 | 0 | 0 | 1,840,000 |
| 0118317X6 | 5.800% | 2014 | Jun | Sinker | | Pre-Ulm | 350,000 | 0 | 0 | 350,000 |
| 0118317X6 | 5.800% | 2014 | Dec | Sinker | | Pre-Ulm | 355,000 | 0 | 0 | 355,000 |
| 0118317Y4 | 5.750% | 2014 | Dec | Sinker | | Pre-Ulm | 1,870,000 | 0 | 0 | 1,870,000 |
| 0118317X6 | 5.800% | 2015 | Jun | Sinker | | Pre-Ulm | 360,000 | 0 | 0 | 360,000 |
| 0118317Y4 | 5.750% | 2015 | Jun | Sinker | | Pre-Ulm | 1,890,000 | 0 | 0 | 1,890,000 |
| 0118317X6 | 5.800% | 2015 | Dec | Sinker | | Pre-Ulm | 365,000 | 0 | 0 | 365,000 |
| 0118317Y4 | 5.750% | 2015 | Dec | Sinker | | Pre-Ulm | 1,920,000 | 0 | 0 | 1,920,000 |
| 0118317X6 | 5.800% | 2016 | Jun | Sinker | | Pre-Ulm | 370,000 | 0 | 0 | 370,000 |
| 0118317Y4 | 5.750% | 2016 | Jun | Sinker | | Pre-Ulm | 1,945,000 | 0 | 0 | 1,945,000 |
| 0118317Y4 | 5.750% | 2016 | Dec | Sinker | | Pre-Ulm | 1,970,000 | 0 | 0 | 1,970,000 |
| 0118317X6 | 5.800% | 2016 | Dec | Sinker | | Pre-Ulm | 375,000 | 0 | 0 | 375,000 |
| 0118317X6 | 5.800% | 2017 | Jun | Sinker | | Pre-Ulm | 380,000 | 0 | 0 | 380,000 |
| 0118317Y4 | 5.750% | 2017 | Jun | Sinker | | Pre-Ulm | 2,000,000 | 0 | 0 | 2,000,000 |
| 0118317Y4 | 5.750% | 2017 | Dec | Sinker | | Pre-Ulm | 2,030,000 | 0 | 0 | 2,030,000 |
| 0118317X6 | 5.800% | 2017 | Dec | Sinker | | Pre-Ulm | 385,000 | 0 | 0 | 385,000 |
| 0118317Y4 | 5.750% | 2018 | Jun | Sinker | | Pre-Ulm | 2,055,000 | 0 | 0 | 2,055,000 |
| 0118317X6 | 5.800% | 2018 | Jun | Sinker | | Pre-Ulm | 390,000 | 0 | 0 | 390,000 |
| 0118317Y4 | 5.750% | 2018 | Dec | Sinker | | Pre-Ulm | 2,085,000 | 0 | 0 | 2,085,000 |
| 0118317X6 | 5.800% | 2018 | Dec | Term | | Pre-Ulm | 400,000 | 0 | 0 | 400,000 |
| 0118317Y4 | 5.750% | 2019 | Jun | Term | | Pre-Ulm | 2,515,000 | 0 | 0 | 2,515,000 |
| 0118317Z1 | 5.900% | 2019 | Dec | Sinker | | Pre-Ulm | 45,000 | 0 | 0 | 45,000 |
| 0118318A5 | 5.900% | 2019 | Dec | Sinker | | Pre-Ulm | 2,505,000 | 0 | 0 | 2,505,000 |
| 0118317Z1 | 5.900% | 2020 | Jun | Sinker | | Pre-Ulm | 45,000 | 0 | 0 | 45,000 |
| 0118318A5 | 5.900% | 2020 | Jun | Sinker | | Pre-Ulm | 2,545,000 | 0 | 0 | 2,545,000 |
| 0118318A5 | 5.900% | 2020 | Dec | Sinker | | Pre-Ulm | 2,580,000 | 0 | 0 | 2,580,000 |
| 0118317Z1 | 5.900% | 2020 | Dec | Sinker | | Pre-Ulm | 45,000 | 0 | 0 | 45,000 |
| 0118317Z1 | 5.900% | 2021 | Jun | Sinker | | Pre-Ulm | 50,000 | 0 | 0 | 50,000 |
| 0118318A5 | 5.900% | 2021 | Jun | Sinker | | Pre-Ulm | 2,615,000 | 0 | 0 | 2,615,000 |
| 0118317Z1 | 5.900% | 2021 | Dec | Sinker | | Pre-Ulm | 50,000 | 0 | 0 | 50,000 |
| 0118318A5 | 5.900% | 2021 | Dec | Sinker | | Pre-Ulm | 2,655,000 | 0 | 0 | 2,655,000 |
| 0118318A5 | 5.900% | 2022 | Jun | Sinker | | Pre-Ulm | 2,690,000 | 0 | 0 | 2,690,000 |
| 0118317Z1 | 5.900% | 2022 | Jun | Sinker | | Pre-Ulm | 50,000 | 0 | 0 | 50,000 |
| 0118317Z1 | 5.900% | 2022 | Dec | Sinker | | Pre-Ulm | 50,000 | 0 | 0 | 50,000 |
| 0118318A5 | 5.900% | 2022 | Dec | Sinker | | Pre-Ulm | 2,735,000 | 0 | 0 | 2,735,000 |
| 0118318A5 | 5.900% | 2023 | Jun | Sinker | | Pre-Ulm | 2,770,000 | 0 | 0 | 2,770,000 |
| 0118317Z1 | 5.900% | 2023 | Jun | Sinker | | Pre-Ulm | 50,000 | 0 | 0 | 50,000 |
| 0118318A5 | 5.900% | 2023 | Dec | Sinker | | Pre-Ulm | 2,815,000 | 0 | 0 | 2,815,000 |
| 0118317Z1 | 5.900% | 2023 | Dec | Sinker | | Pre-Ulm | 50,000 | 0 | 0 | 50,000 |
| 0118318A5 | 5.900% | 2024 | Jun | Sinker | | Pre-Ulm | 2,855,000 | 0 | 0 | 2,855,000 |
| 0118317Z1 | 5.900% | 2024 | Jun | Sinker | | Pre-Ulm | 50,000 | 0 | 0 | 50,000 |
| 0118317Z1 | 5.900% | 2024 | Dec | Sinker | | Pre-Ulm | 55,000 | 0 | 0 | 55,000 |
| 0118318A5 | 5.900% | 2024 | Dec | Sinker | | Pre-Ulm | 2,890,000 | 0 | 0 | 2,890,000 |
| 0118317Z1 | 5.900% | 2025 | Jun | Sinker | | Pre-Ulm | 55,000 | 0 | 0 | 55,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **General Mortgage Revenue Bonds** | | | | | | | | | *S and P* | *Moodys* *Fitch* |
| **GM99A General Mortgage Revenue Bonds, 1999 Series A** | | | | **Exempt** | Prog: **403** | Yield: **6.048%** | Delivery: **9/28/1999** | Dated: **9/1/1999** | *AAA* | *Aaa* *AAA* |
| 0118318A5 | 5.900% | 2025 | Jun | Sinker | | Pre-Ulm | 2,935,000 | 0 | 0 | 2,935,000 |
| 0118317Z1 | 5.900% | 2025 | Dec | Sinker | | Pre-Ulm | 55,000 | 0 | 0 | 55,000 |
| 0118318A5 | 5.900% | 2025 | Dec | Sinker | | Pre-Ulm | 2,980,000 | 0 | 0 | 2,980,000 |
| 0118318A5 | 5.900% | 2026 | Jun | Sinker | | Pre-Ulm | 3,020,000 | 0 | 0 | 3,020,000 |
| 0118317Z1 | 5.900% | 2026 | Jun | Sinker | | Pre-Ulm | 55,000 | 0 | 0 | 55,000 |
| 0118318A5 | 5.900% | 2026 | Dec | Sinker | | Pre-Ulm | 3,065,000 | 0 | 0 | 3,065,000 |
| 0118317Z1 | 5.900% | 2026 | Dec | Sinker | | Pre-Ulm | 55,000 | 0 | 0 | 55,000 |
| 0118318A5 | 5.900% | 2027 | Jun | Sinker | | Pre-Ulm | 3,115,000 | 0 | 0 | 3,115,000 |
| 0118317Z1 | 5.900% | 2027 | Jun | Sinker | | Pre-Ulm | 55,000 | 0 | 0 | 55,000 |
| 0118318A5 | 5.900% | 2027 | Dec | Sinker | | Pre-Ulm | 3,155,000 | 0 | 0 | 3,155,000 |
| 0118317Z1 | 5.900% | 2027 | Dec | Sinker | | Pre-Ulm | 55,000 | 0 | 0 | 55,000 |
| 0118318A5 | 5.900% | 2028 | Jun | Sinker | | Pre-Ulm | 3,200,000 | 0 | 0 | 3,200,000 |
| 0118317Z1 | 5.900% | 2028 | Jun | Sinker | | Pre-Ulm | 60,000 | 0 | 0 | 60,000 |
| 0118318A5 | 5.900% | 2028 | Dec | Sinker | | Pre-Ulm | 3,250,000 | 0 | 0 | 3,250,000 |
| 0118317Z1 | 5.900% | 2028 | Dec | Term | | Pre-Ulm | 60,000 | 0 | 0 | 60,000 |
| 0118318A5 | 5.900% | 2029 | Jun | Term | | Pre-Ulm | 3,355,000 | 0 | 0 | 3,355,000 |
| 0118318B3 | 6.050% | 2035 | Jun | Term | | Pre-Ulm | 44,315,000 | 0 | 44,315,000 | 0 |
| 0118318C1 | 6.050% | 2035 | Dec | Sinker | | Pre-Ulm | 4,060,000 | 0 | 90,000 | 3,970,000 |
| 0118318C1 | 6.050% | 2036 | Jun | Sinker | | Pre-Ulm | 4,115,000 | 0 | 90,000 | 4,025,000 |
| 0118318C1 | 6.050% | 2036 | Dec | Sinker | | Pre-Ulm | 4,180,000 | 0 | 95,000 | 4,085,000 |
| 0118318C1 | 6.050% | 2037 | Jun | Sinker | | Pre-Ulm | 4,240,000 | 0 | 95,000 | 4,145,000 |
| 0118318C1 | 6.050% | 2037 | Dec | Sinker | | Pre-Ulm | 4,300,000 | 0 | 95,000 | 4,205,000 |
| 0118318C1 | 6.050% | 2038 | Jun | Sinker | | Pre-Ulm | 4,365,000 | 0 | 95,000 | 4,270,000 |
| 0118318C1 | 6.050% | 2038 | Dec | Sinker | | Pre-Ulm | 4,430,000 | 0 | 100,000 | 4,330,000 |
| 0118318C1 | 6.050% | 2039 | Jun | Term | | Pre-Ulm | 4,495,000 | 0 | 95,000 | 4,400,000 |
| 0118318D9 | 6.000% | 2039 | Dec | Sinker | | Pre-Ulm | 4,675,000 | 0 | 0 | 4,675,000 |
| 0118318D9 | 6.000% | 2040 | Jun | Sinker | | Pre-Ulm | 4,750,000 | 0 | 0 | 4,750,000 |
| 0118318D9 | 6.000% | 2040 | Dec | Sinker | | Pre-Ulm | 4,820,000 | 0 | 0 | 4,820,000 |
| 0118318D9 | 6.000% | 2041 | Jun | Sinker | | Pre-Ulm | 4,890,000 | 0 | 0 | 4,890,000 |
| 0118318D9 | 6.000% | 2041 | Dec | Sinker | | Pre-Ulm | 4,965,000 | 0 | 0 | 4,965,000 |
| 0118318D9 | 6.000% | 2042 | Jun | Sinker | | Pre-Ulm | 5,035,000 | 0 | 0 | 5,035,000 |
| 0118318D9 | 6.000% | 2042 | Dec | Sinker | | Pre-Ulm | 5,120,000 | 0 | 0 | 5,120,000 |
| 0118318D9 | 6.000% | 2043 | Jun | Sinker | | Pre-Ulm | 5,190,000 | 0 | 0 | 5,190,000 |
| 0118318D9 | 6.000% | 2043 | Dec | Sinker | | Pre-Ulm | 5,270,000 | 0 | 0 | 5,270,000 |
| 0118318D9 | 6.000% | 2044 | Jun | Sinker | | Pre-Ulm | 5,350,000 | 0 | 0 | 5,350,000 |
| 0118318D9 | 6.000% | 2044 | Dec | Sinker | | Pre-Ulm | 5,430,000 | 0 | 0 | 5,430,000 |
| 0118318D9 | 6.000% | 2045 | Jun | Sinker | | Pre-Ulm | 5,510,000 | 0 | 0 | 5,510,000 |
| 0118318D9 | 6.000% | 2045 | Dec | Sinker | | Pre-Ulm | 5,595,000 | 0 | 0 | 5,595,000 |
| 0118318D9 | 6.000% | 2046 | Jun | Sinker | | Pre-Ulm | 5,675,000 | 0 | 0 | 5,675,000 |
| 0118318D9 | 6.000% | 2046 | Dec | Sinker | | Pre-Ulm | 5,760,000 | 0 | 0 | 5,760,000 |
| 0118318D9 | 6.000% | 2047 | Jun | Sinker | | Pre-Ulm | 5,850,000 | 0 | 0 | 5,850,000 |
| 0118318D9 | 6.000% | 2047 | Dec | Sinker | | Pre-Ulm | 5,940,000 | 0 | 0 | 5,940,000 |
| 0118318D9 | 6.000% | 2048 | Jun | Sinker | | Pre-Ulm | 6,020,000 | 0 | 0 | 6,020,000 |
| 0118318D9 | 6.000% | 2048 | Dec | Sinker | | Pre-Ulm | 6,120,000 | 0 | 0 | 6,120,000 |
| 0118318D9 | 6.000% | 2049 | Jun | Term | | Pre-Ulm | 6,205,000 | 0 | 0 | 6,205,000 |
| | | | | | | **GM99A Total** | **$302,700,000** | **$13,135,000** | **$45,070,000** | **$244,495,000** |
| **GM02A General Mortgage Revenue Bonds, 2002 Series A** | | | | **Exempt** | Prog: **404** | Yield: **4.798%** | Delivery: **10/15/2002** | Dated: **10/1/2002** | *AAA* | *Aaa* *AAA* |
| 011832TG7 | 3.450% | 2010 | Jun | Serial | | Pre-Ulm | 1,175,000 | 0 | 0 | 1,175,000 |
| 011832TH5 | 3.450% | 2010 | Dec | Serial | | Pre-Ulm | 1,195,000 | 0 | 0 | 1,195,000 |
| 011832TJ1 | 3.600% | 2011 | Jun | Serial | | Pre-Ulm | 1,215,000 | 0 | 0 | 1,215,000 |
| 011832TK8 | 4.875% | 2011 | Dec | Serial | | Pre-Ulm | 1,235,000 | 0 | 0 | 1,235,000 |
| 011832TL6 | 3.700% | 2012 | Jun | Serial | | Pre-Ulm | 1,265,000 | 0 | 0 | 1,265,000 |
| 011832TM4 | 4.875% | 2012 | Dec | Serial | | Pre-Ulm | 1,290,000 | 0 | 0 | 1,290,000 |
| 011832TN2 | 3.750% | 2013 | Jun | Serial | | Pre-Ulm | 1,320,000 | 0 | 0 | 1,320,000 |
| 011832TP7 | 3.750% | 2013 | Dec | Serial | | Pre-Ulm | 1,345,000 | 0 | 0 | 1,345,000 |
| 011832TQ5 | 3.875% | 2014 | Jun | Serial | | Pre-Ulm | 1,370,000 | 0 | 0 | 1,370,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **General Mortgage Revenue Bonds** | | | | | | | | S and P | Moodys | Fitch |
| **GM02A General Mortgage Revenue Bonds, 2002 Series A** | | | | **Exempt** | Prog: **404** | Yield: **4.798%** | Delivery: **10/15/2002** | Dated: **10/1/2002** | | |
| | | | | | | | | AAA | Aaa | AAA |
| 011832TR3 | 3.875% | 2014 | Dec | Serial | | Pre-Ulm | 1,395,000 | 0 | 0 | 1,395,000 |
| 011832TS1 | 4.000% | 2015 | Jun | Serial | | Pre-Ulm | 1,425,000 | 0 | 0 | 1,425,000 |
| 011832TT9 | 4.000% | 2015 | Dec | Serial | | Pre-Ulm | 1,455,000 | 0 | 0 | 1,455,000 |
| 011832TU6 | 4.250% | 2016 | Jun | Serial | | Pre-Ulm | 1,480,000 | 0 | 0 | 1,480,000 |
| 011832TV4 | 4.375% | 2016 | Dec | Sinker | | Pre-Ulm | 1,515,000 | 0 | 0 | 1,515,000 |
| 011832TV4 | 4.375% | 2017 | Jun | Sinker | | Pre-Ulm | 1,545,000 | 0 | 0 | 1,545,000 |
| 011832TV4 | 4.375% | 2017 | Dec | Term | | Pre-Ulm | 1,580,000 | 0 | 0 | 1,580,000 |
| 011832TW2 | 4.700% | 2018 | Jun | Sinker | | Pre-Ulm | 1,615,000 | 0 | 0 | 1,615,000 |
| 011832TW2 | 4.700% | 2018 | Dec | Sinker | | Pre-Ulm | 1,650,000 | 0 | 0 | 1,650,000 |
| 011832TW2 | 4.700% | 2019 | Jun | Sinker | | Pre-Ulm | 1,690,000 | 0 | 0 | 1,690,000 |
| 011832TW2 | 4.700% | 2019 | Dec | Sinker | | Pre-Ulm | 1,730,000 | 0 | 0 | 1,730,000 |
| 011832TW2 | 4.700% | 2020 | Jun | Sinker | | Pre-Ulm | 1,770,000 | 0 | 0 | 1,770,000 |
| 011832TW2 | 4.700% | 2020 | Dec | Sinker | | Pre-Ulm | 1,815,000 | 0 | 0 | 1,815,000 |
| 011832TW2 | 4.700% | 2021 | Jun | Sinker | | Pre-Ulm | 1,855,000 | 0 | 0 | 1,855,000 |
| 011832TW2 | 4.700% | 2021 | Dec | Sinker | | Pre-Ulm | 1,900,000 | 0 | 0 | 1,900,000 |
| 011832TW2 | 4.700% | 2022 | Jun | Sinker | | Pre-Ulm | 1,945,000 | 0 | 0 | 1,945,000 |
| 011832TW2 | 4.700% | 2022 | Dec | Term | | Pre-Ulm | 1,990,000 | 0 | 0 | 1,990,000 |
| 011832UA8 | 4.750% | 2023 | Jun | Sinker | | Pre-Ulm | 2,035,000 | 0 | 0 | 2,035,000 |
| 011832UA8 | 4.750% | 2023 | Dec | Term | | Pre-Ulm | 2,085,000 | 0 | 0 | 2,085,000 |
| 011832UB6 | 4.750% | 2024 | Jun | Sinker | | Pre-Ulm | 2,135,000 | 0 | 0 | 2,135,000 |
| 011832UB6 | 4.750% | 2024 | Dec | Sinker | | Pre-Ulm | 2,185,000 | 0 | 0 | 2,185,000 |
| 011832UB6 | 4.750% | 2025 | Jun | Sinker | | Pre-Ulm | 2,235,000 | 0 | 0 | 2,235,000 |
| 011832UB6 | 4.750% | 2025 | Dec | Sinker | | Pre-Ulm | 2,290,000 | 0 | 0 | 2,290,000 |
| 011832UB6 | 4.750% | 2026 | Jun | Sinker | | Pre-Ulm | 2,345,000 | 0 | 0 | 2,345,000 |
| 011832UB6 | 4.750% | 2026 | Dec | Sinker | | Pre-Ulm | 2,400,000 | 0 | 0 | 2,400,000 |
| 011832UB6 | 4.750% | 2027 | Jun | Sinker | | Pre-Ulm | 2,455,000 | 0 | 0 | 2,455,000 |
| 011832TX0 | 4.800% | 2027 | Dec | Serial | | Pre-Ulm | 565,000 | 0 | 0 | 565,000 |
| 011832UB6 | 4.750% | 2027 | Dec | Sinker | | Pre-Ulm | 1,950,000 | 0 | 0 | 1,950,000 |
| 011832UB6 | 4.750% | 2028 | Jun | Sinker | | Pre-Ulm | 2,575,000 | 0 | 0 | 2,575,000 |
| 011832UB6 | 4.750% | 2028 | Dec | Sinker | | Pre-Ulm | 2,635,000 | 0 | 0 | 2,635,000 |
| 011832UB6 | 4.750% | 2029 | Jun | Sinker | | Pre-Ulm | 2,700,000 | 0 | 0 | 2,700,000 |
| 011832UB6 | 4.750% | 2029 | Dec | Term | | Pre-Ulm | 2,765,000 | 0 | 0 | 2,765,000 |
| 011832UC4 | 5.000% | 2030 | Jun | Sinker | | Pre-Ulm | 2,720,000 | 0 | 0 | 2,720,000 |
| 011832UC4 | 5.000% | 2030 | Dec | Sinker | | Pre-Ulm | 2,790,000 | 0 | 0 | 2,790,000 |
| 011832UC4 | 5.000% | 2031 | Jun | Sinker | | Pre-Ulm | 2,865,000 | 0 | 0 | 2,865,000 |
| 011832UC4 | 5.000% | 2031 | Dec | Sinker | | Pre-Ulm | 2,940,000 | 0 | 0 | 2,940,000 |
| 011832UC4 | 5.000% | 2032 | Jun | Sinker | | Pre-Ulm | 3,015,000 | 0 | 0 | 3,015,000 |
| 011832TY8 | 4.850% | 2032 | Dec | Serial | | Pre-Ulm | 840,000 | 0 | 0 | 840,000 |
| 011832UC4 | 5.000% | 2032 | Dec | Sinker | | Pre-Ulm | 2,250,000 | 0 | 0 | 2,250,000 |
| 011832UC4 | 5.000% | 2033 | Jun | Sinker | | Pre-Ulm | 3,170,000 | 0 | 0 | 3,170,000 |
| 011832UC4 | 5.000% | 2033 | Dec | Term | | Pre-Ulm | 3,250,000 | 0 | 0 | 3,250,000 |
| 011832TZ5 | 4.950% | 2034 | Jun | Sinker | | Pre-Ulm | 245,000 | 0 | 0 | 245,000 |
| 011832UD2 | 5.000% | 2034 | Jun | Sinker | | Pre-Ulm | 3,275,000 | 0 | 0 | 3,275,000 |
| 011832TZ5 | 4.950% | 2034 | Dec | Sinker | | Pre-Ulm | 250,000 | 0 | 0 | 250,000 |
| 011832UD2 | 5.000% | 2034 | Dec | Sinker | | Pre-Ulm | 3,355,000 | 0 | 0 | 3,355,000 |
| 011832UD2 | 5.000% | 2035 | Jun | Sinker | | Pre-Ulm | 3,430,000 | 0 | 0 | 3,430,000 |
| 011832TZ5 | 4.950% | 2035 | Jun | Sinker | | Pre-Ulm | 260,000 | 0 | 0 | 260,000 |
| 011832UD2 | 5.000% | 2035 | Dec | Sinker | | Pre-Ulm | 3,520,000 | 0 | 0 | 3,520,000 |
| 011832TZ5 | 4.950% | 2035 | Dec | Sinker | | Pre-Ulm | 265,000 | 0 | 0 | 265,000 |
| 011832UD2 | 5.000% | 2036 | Jun | Sinker | | Pre-Ulm | 3,605,000 | 0 | 0 | 3,605,000 |
| 011832TZ5 | 4.950% | 2036 | Jun | Sinker | | Pre-Ulm | 275,000 | 0 | 0 | 275,000 |
| 011832UD2 | 5.000% | 2036 | Dec | Sinker | | Pre-Ulm | 3,695,000 | 0 | 0 | 3,695,000 |
| 011832TZ5 | 4.950% | 2036 | Dec | Sinker | | Pre-Ulm | 280,000 | 0 | 0 | 280,000 |
| 011832UD2 | 5.000% | 2037 | Jun | Sinker | | Pre-Ulm | 3,790,000 | 0 | 0 | 3,790,000 |
| 011832TZ5 | 4.950% | 2037 | Jun | Sinker | | Pre-Ulm | 285,000 | 0 | 0 | 285,000 |
| 011832TZ5 | 4.950% | 2037 | Dec | Sinker | | Pre-Ulm | 290,000 | 0 | 0 | 290,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **General Mortgage Revenue Bonds** | | | | | | | | | *S and P* / *Moodys* | *Fitch* |
| **GM02A General Mortgage Revenue Bonds, 2002 Series A** | | | | **Exempt** | Prog: **404** | Yield: **4.798%** | Delivery: **10/15/2002** | Dated: **10/1/2002** | *AAA* / *Aaa* | *AAA* |
| 011832UD2 | 5.000% | 2037 | Dec | Sinker | | Pre-Ulm | 3,880,000 | 0 | 0 | 3,880,000 |
| 011832TZ5 | 4.950% | 2038 | Jun | Sinker | | Pre-Ulm | 300,000 | 0 | 0 | 300,000 |
| 011832UD2 | 5.000% | 2038 | Jun | Sinker | | Pre-Ulm | 3,975,000 | 0 | 0 | 3,975,000 |
| 011832UD2 | 5.000% | 2038 | Dec | Sinker | | Pre-Ulm | 4,070,000 | 0 | 0 | 4,070,000 |
| 011832TZ5 | 4.950% | 2038 | Dec | Sinker | | Pre-Ulm | 310,000 | 0 | 0 | 310,000 |
| 011832UD2 | 5.000% | 2039 | Jun | Sinker | | Pre-Ulm | 4,170,000 | 0 | 0 | 4,170,000 |
| 011832TZ5 | 4.950% | 2039 | Jun | Sinker | | Pre-Ulm | 315,000 | 0 | 0 | 315,000 |
| 011832UD2 | 5.000% | 2039 | Dec | Term | | Pre-Ulm | 4,275,000 | 0 | 0 | 4,275,000 |
| 011832TZ5 | 4.950% | 2039 | Dec | Sinker | | Pre-Ulm | 320,000 | 0 | 0 | 320,000 |
| 011832TZ5 | 4.950% | 2040 | Jun | Term | | Pre-Ulm | 4,605,000 | 0 | 0 | 4,605,000 |
| | | | | | | **GM02A Total** | **$150,000,000** | **$0** | **$0** | **$150,000,000** |
| | | | | **General Mortgage Revenue Bonds Total** | | | **$452,700,000** | **$13,135,000** | **$45,070,000** | **$394,495,000** |
| **Governmental Purpose Bonds** | | | | | | | | | *S and P* / *Moodys* | *Fitch* |
| **GP97A Governmental Purpose Bonds, 1997 Series A** | | | | **Exempt** | Prog: **501** | Yield: **VRDO** | Delivery: **12/3/1997** | Dated: **12/3/1997** | *AA/A-1+* / *Aa2/VMIG1* | *AA+/F1+* |
| 011831X82 | | 2027 | Dec | Serial | | VRDO | 33,000,000 | 0 | 12,400,000 | 20,600,000 |
| | | | | | | **GP97A Total** | **$33,000,000** | **$0** | **$12,400,000** | **$20,600,000** |
| **GP01A Governmental Purpose Bonds, 2001 Series A** | | | | **Exempt** | Prog: **502** | Yield: **VRDO** | Delivery: **8/2/2001** | Dated: **8/2/2001** | *AA/A-1+* / *Aaa/VMIG1* | *AAA/F1+* |
| 0118326M9 | | 2001 | Dec | Sinker | | SWAP | 500,000 | 500,000 | 0 | 0 |
| 0118326M9 | | 2002 | Jun | Sinker | | SWAP | 705,000 | 705,000 | 0 | 0 |
| 0118326M9 | | 2002 | Dec | Sinker | | SWAP | 720,000 | 720,000 | 0 | 0 |
| 0118326M9 | | 2003 | Jun | Sinker | | SWAP | 735,000 | 735,000 | 0 | 0 |
| 0118326M9 | | 2003 | Dec | Sinker | | SWAP | 745,000 | 745,000 | 0 | 0 |
| 0118326M9 | | 2004 | Jun | Sinker | | SWAP | 770,000 | 770,000 | 0 | 0 |
| 0118326M9 | | 2004 | Dec | Sinker | | SWAP | 780,000 | 780,000 | 0 | 0 |
| 0118326M9 | | 2005 | Jun | Sinker | | SWAP | 795,000 | 795,000 | 0 | 0 |
| 0118326M9 | | 2005 | Dec | Sinker | | SWAP | 815,000 | 815,000 | 0 | 0 |
| 0118326M9 | | 2006 | Jun | Sinker | | SWAP | 825,000 | 825,000 | 0 | 0 |
| 0118326M9 | | 2006 | Dec | Sinker | | SWAP | 845,000 | 845,000 | 0 | 0 |
| 0118326M9 | | 2007 | Jun | Sinker | | SWAP | 860,000 | 860,000 | 0 | 0 |
| 0118326M9 | | 2007 | Dec | Sinker | | SWAP | 880,000 | 880,000 | 0 | 0 |
| 0118326M9 | | 2008 | Jun | Sinker | | SWAP | 895,000 | 895,000 | 0 | 0 |
| 0118326M9 | | 2008 | Dec | Sinker | | SWAP | 920,000 | 920,000 | 0 | 0 |
| 0118326M9 | | 2009 | Jun | Sinker | | SWAP | 930,000 | 0 | 0 | 930,000 |
| 0118326M9 | | 2009 | Dec | Sinker | | SWAP | 950,000 | 0 | 0 | 950,000 |
| 0118326M9 | | 2010 | Jun | Sinker | | SWAP | 960,000 | 0 | 0 | 960,000 |
| 0118326M9 | | 2010 | Dec | Sinker | | SWAP | 995,000 | 0 | 0 | 995,000 |
| 0118326M9 | | 2011 | Jun | Sinker | | SWAP | 1,010,000 | 0 | 0 | 1,010,000 |
| 0118326M9 | | 2011 | Dec | Sinker | | SWAP | 1,030,000 | 0 | 0 | 1,030,000 |
| 0118326M9 | | 2012 | Jun | Sinker | | SWAP | 1,050,000 | 0 | 0 | 1,050,000 |
| 0118326M9 | | 2012 | Dec | Sinker | | SWAP | 1,070,000 | 0 | 0 | 1,070,000 |
| 0118326M9 | | 2013 | Jun | Sinker | | SWAP | 1,090,000 | 0 | 0 | 1,090,000 |
| 0118326M9 | | 2013 | Dec | Sinker | | SWAP | 1,115,000 | 0 | 0 | 1,115,000 |
| 0118326M9 | | 2014 | Jun | Sinker | | SWAP | 1,135,000 | 0 | 0 | 1,135,000 |
| 0118326M9 | | 2014 | Dec | Sinker | | SWAP | 1,160,000 | 0 | 0 | 1,160,000 |
| 0118326M9 | | 2015 | Jun | Sinker | | SWAP | 1,180,000 | 0 | 0 | 1,180,000 |
| 0118326M9 | | 2015 | Dec | Sinker | | SWAP | 1,205,000 | 0 | 0 | 1,205,000 |
| 0118326M9 | | 2016 | Jun | Sinker | | SWAP | 1,235,000 | 0 | 0 | 1,235,000 |
| 0118326M9 | | 2016 | Dec | Sinker | | SWAP | 1,255,000 | 0 | 0 | 1,255,000 |
| 0118326M9 | | 2017 | Jun | Sinker | | SWAP | 1,275,000 | 0 | 0 | 1,275,000 |
| 0118326M9 | | 2017 | Dec | Sinker | | SWAP | 1,305,000 | 0 | 0 | 1,305,000 |
| 0118326M9 | | 2018 | Jun | Sinker | | SWAP | 1,335,000 | 0 | 0 | 1,335,000 |
| 0118326M9 | | 2018 | Dec | Sinker | | SWAP | 1,365,000 | 0 | 0 | 1,365,000 |
| 0118326M9 | | 2019 | Jun | Sinker | | SWAP | 1,380,000 | 0 | 0 | 1,380,000 |
| 0118326M9 | | 2019 | Dec | Sinker | | SWAP | 1,410,000 | 0 | 0 | 1,410,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **Governmental Purpose Bonds** | | | | | | | | | *S and P* | *Moodys* / *Fitch* |
| **GP01A Governmental Purpose Bonds, 2001 Series A** | | | | **Exempt** | Prog: **502** | Yield: **VRDO** | Delivery: **8/2/2001** | Dated: **8/2/2001** | *AA/A-1+* | *Aaa/VMIG1* *AAA/F1+* |
| 0118326M9 | | 2020 | Jun | Sinker | | SWAP | 1,445,000 | 0 | 0 | 1,445,000 |
| 0118326M9 | | 2020 | Dec | Sinker | | SWAP | 1,465,000 | 0 | 0 | 1,465,000 |
| 0118326M9 | | 2021 | Jun | Sinker | | SWAP | 1,505,000 | 0 | 0 | 1,505,000 |
| 0118326M9 | | 2021 | Dec | Sinker | | SWAP | 1,525,000 | 0 | 0 | 1,525,000 |
| 0118326M9 | | 2022 | Jun | Sinker | | SWAP | 1,560,000 | 0 | 0 | 1,560,000 |
| 0118326M9 | | 2022 | Dec | Sinker | | SWAP | 1,590,000 | 0 | 0 | 1,590,000 |
| 0118326M9 | | 2023 | Jun | Sinker | | SWAP | 1,620,000 | 0 | 0 | 1,620,000 |
| 0118326M9 | | 2023 | Dec | Sinker | | SWAP | 1,660,000 | 0 | 0 | 1,660,000 |
| 0118326M9 | | 2024 | Jun | Sinker | | SWAP | 1,685,000 | 0 | 0 | 1,685,000 |
| 0118326M9 | | 2024 | Dec | Sinker | | SWAP | 1,725,000 | 0 | 0 | 1,725,000 |
| 0118326M9 | | 2025 | Jun | Sinker | | SWAP | 1,755,000 | 0 | 0 | 1,755,000 |
| 0118326M9 | | 2025 | Dec | Sinker | | SWAP | 1,790,000 | 0 | 0 | 1,790,000 |
| 0118326M9 | | 2026 | Jun | Sinker | | SWAP | 1,830,000 | 0 | 0 | 1,830,000 |
| 0118326M9 | | 2026 | Dec | Sinker | | SWAP | 1,865,000 | 0 | 0 | 1,865,000 |
| 0118326M9 | | 2027 | Jun | Sinker | | SWAP | 1,900,000 | 0 | 0 | 1,900,000 |
| 0118326M9 | | 2027 | Dec | Sinker | | SWAP | 1,945,000 | 0 | 0 | 1,945,000 |
| 0118326M9 | | 2028 | Jun | Sinker | | SWAP | 1,970,000 | 0 | 0 | 1,970,000 |
| 0118326M9 | | 2028 | Dec | Sinker | | SWAP | 2,020,000 | 0 | 0 | 2,020,000 |
| 0118326M9 | | 2029 | Jun | Sinker | | SWAP | 2,060,000 | 0 | 0 | 2,060,000 |
| 0118326M9 | | 2029 | Dec | Sinker | | SWAP | 2,100,000 | 0 | 0 | 2,100,000 |
| 0118326M9 | | 2030 | Jun | Sinker | | SWAP | 2,145,000 | 0 | 0 | 2,145,000 |
| 0118326M9 | | 2030 | Dec | Term | | SWAP | 2,190,000 | 0 | 0 | 2,190,000 |
| | | | | | | **GP01A Total** | **$76,580,000** | **$11,790,000** | **$0** | **$64,790,000** |
| **GP01B Governmental Purpose Bonds, 2001 Series B** | | | | **Exempt** | Prog: **502** | Yield: **VRDO** | Delivery: **8/2/2001** | Dated: **8/2/2001** | *AA/A-1+* | *Aaa/VMIG1* *AAA/F1+* |
| 0118326N7 | | 2001 | Dec | Sinker | | SWAP | 620,000 | 620,000 | 0 | 0 |
| 0118326N7 | | 2002 | Jun | Sinker | | SWAP | 855,000 | 855,000 | 0 | 0 |
| 0118326N7 | | 2002 | Dec | Sinker | | SWAP | 885,000 | 885,000 | 0 | 0 |
| 0118326N7 | | 2003 | Jun | Sinker | | SWAP | 900,000 | 900,000 | 0 | 0 |
| 0118326N7 | | 2003 | Dec | Sinker | | SWAP | 910,000 | 910,000 | 0 | 0 |
| 0118326N7 | | 2004 | Jun | Sinker | | SWAP | 935,000 | 935,000 | 0 | 0 |
| 0118326N7 | | 2004 | Dec | Sinker | | SWAP | 955,000 | 955,000 | 0 | 0 |
| 0118326N7 | | 2005 | Jun | Sinker | | SWAP | 975,000 | 975,000 | 0 | 0 |
| 0118326N7 | | 2005 | Dec | Sinker | | SWAP | 990,000 | 990,000 | 0 | 0 |
| 0118326N7 | | 2006 | Jun | Sinker | | SWAP | 1,010,000 | 1,010,000 | 0 | 0 |
| 0118326N7 | | 2006 | Dec | Sinker | | SWAP | 1,035,000 | 1,035,000 | 0 | 0 |
| 0118326N7 | | 2007 | Jun | Sinker | | SWAP | 1,055,000 | 1,055,000 | 0 | 0 |
| 0118326N7 | | 2007 | Dec | Sinker | | SWAP | 1,070,000 | 1,070,000 | 0 | 0 |
| 0118326N7 | | 2008 | Jun | Sinker | | SWAP | 1,095,000 | 1,095,000 | 0 | 0 |
| 0118326N7 | | 2008 | Dec | Sinker | | SWAP | 1,120,000 | 1,120,000 | 0 | 0 |
| 0118326N7 | | 2009 | Jun | Sinker | | SWAP | 1,140,000 | 0 | 0 | 1,140,000 |
| 0118326N7 | | 2009 | Dec | Sinker | | SWAP | 1,165,000 | 0 | 0 | 1,165,000 |
| 0118326N7 | | 2010 | Jun | Sinker | | SWAP | 1,175,000 | 0 | 0 | 1,175,000 |
| 0118326N7 | | 2010 | Dec | Sinker | | SWAP | 1,210,000 | 0 | 0 | 1,210,000 |
| 0118326N7 | | 2011 | Jun | Sinker | | SWAP | 1,235,000 | 0 | 0 | 1,235,000 |
| 0118326N7 | | 2011 | Dec | Sinker | | SWAP | 1,255,000 | 0 | 0 | 1,255,000 |
| 0118326N7 | | 2012 | Jun | Sinker | | SWAP | 1,285,000 | 0 | 0 | 1,285,000 |
| 0118326N7 | | 2012 | Dec | Sinker | | SWAP | 1,315,000 | 0 | 0 | 1,315,000 |
| 0118326N7 | | 2013 | Jun | Sinker | | SWAP | 1,325,000 | 0 | 0 | 1,325,000 |
| 0118326N7 | | 2013 | Dec | Sinker | | SWAP | 1,365,000 | 0 | 0 | 1,365,000 |
| 0118326N7 | | 2014 | Jun | Sinker | | SWAP | 1,390,000 | 0 | 0 | 1,390,000 |
| 0118326N7 | | 2014 | Dec | Sinker | | SWAP | 1,415,000 | 0 | 0 | 1,415,000 |
| 0118326N7 | | 2015 | Jun | Sinker | | SWAP | 1,445,000 | 0 | 0 | 1,445,000 |
| 0118326N7 | | 2015 | Dec | Sinker | | SWAP | 1,475,000 | 0 | 0 | 1,475,000 |
| 0118326N7 | | 2016 | Jun | Sinker | | SWAP | 1,505,000 | 0 | 0 | 1,505,000 |
| 0118326N7 | | 2016 | Dec | Sinker | | SWAP | 1,530,000 | 0 | 0 | 1,530,000 |
| 0118326N7 | | 2017 | Jun | Sinker | | SWAP | 1,560,000 | 0 | 0 | 1,560,000 |

## Governmental Purpose Bonds

*S and P* *Moodys* *Fitch*

**GP01B Governmental Purpose Bonds, 2001 Series B** — **Exempt** — Prog: **502** — Yield: **VRDO** — Delivery: **8/2/2001** — Dated: **8/2/2001** — *AA/A-1+* *Aaa/VMIG1* *AAA/F1+*

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| 0118326N7 | | 2017 | Dec | Sinker | | SWAP | 1,600,000 | 0 | 0 | 1,600,000 |
| 0118326N7 | | 2018 | Jun | Sinker | | SWAP | 1,625,000 | 0 | 0 | 1,625,000 |
| 0118326N7 | | 2018 | Dec | Sinker | | SWAP | 1,665,000 | 0 | 0 | 1,665,000 |
| 0118326N7 | | 2019 | Jun | Sinker | | SWAP | 1,690,000 | 0 | 0 | 1,690,000 |
| 0118326N7 | | 2019 | Dec | Sinker | | SWAP | 1,720,000 | 0 | 0 | 1,720,000 |
| 0118326N7 | | 2020 | Jun | Sinker | | SWAP | 1,770,000 | 0 | 0 | 1,770,000 |
| 0118326N7 | | 2020 | Dec | Sinker | | SWAP | 1,795,000 | 0 | 0 | 1,795,000 |
| 0118326N7 | | 2021 | Jun | Sinker | | SWAP | 1,835,000 | 0 | 0 | 1,835,000 |
| 0118326N7 | | 2021 | Dec | Sinker | | SWAP | 1,870,000 | 0 | 0 | 1,870,000 |
| 0118326N7 | | 2022 | Jun | Sinker | | SWAP | 1,900,000 | 0 | 0 | 1,900,000 |
| 0118326N7 | | 2022 | Dec | Sinker | | SWAP | 1,940,000 | 0 | 0 | 1,940,000 |
| 0118326N7 | | 2023 | Jun | Sinker | | SWAP | 1,985,000 | 0 | 0 | 1,985,000 |
| 0118326N7 | | 2023 | Dec | Sinker | | SWAP | 2,025,000 | 0 | 0 | 2,025,000 |
| 0118326N7 | | 2024 | Jun | Sinker | | SWAP | 2,065,000 | 0 | 0 | 2,065,000 |
| 0118326N7 | | 2024 | Dec | Sinker | | SWAP | 2,105,000 | 0 | 0 | 2,105,000 |
| 0118326N7 | | 2025 | Jun | Sinker | | SWAP | 2,150,000 | 0 | 0 | 2,150,000 |
| 0118326N7 | | 2025 | Dec | Sinker | | SWAP | 2,185,000 | 0 | 0 | 2,185,000 |
| 0118326N7 | | 2026 | Jun | Sinker | | SWAP | 2,235,000 | 0 | 0 | 2,235,000 |
| 0118326N7 | | 2026 | Dec | Sinker | | SWAP | 2,275,000 | 0 | 0 | 2,275,000 |
| 0118326N7 | | 2027 | Jun | Sinker | | SWAP | 2,325,000 | 0 | 0 | 2,325,000 |
| 0118326N7 | | 2027 | Dec | Sinker | | SWAP | 2,375,000 | 0 | 0 | 2,375,000 |
| 0118326N7 | | 2028 | Jun | Sinker | | SWAP | 2,415,000 | 0 | 0 | 2,415,000 |
| 0118326N7 | | 2028 | Dec | Sinker | | SWAP | 2,465,000 | 0 | 0 | 2,465,000 |
| 0118326N7 | | 2029 | Jun | Sinker | | SWAP | 2,515,000 | 0 | 0 | 2,515,000 |
| 0118326N7 | | 2029 | Dec | Sinker | | SWAP | 2,565,000 | 0 | 0 | 2,565,000 |
| 0118326N7 | | 2030 | Jun | Sinker | | SWAP | 2,620,000 | 0 | 0 | 2,620,000 |
| 0118326N7 | | 2030 | Dec | Term | | SWAP | 2,675,000 | 0 | 0 | 2,675,000 |
| | | | | | | **GP01B Total** | **$93,590,000** | **$14,410,000** | **$0** | **$79,180,000** |
| | | | | | | **Governmental Purpose Bonds Total** | **$203,170,000** | **$26,200,000** | **$12,400,000** | **$164,570,000** |

## State Capital Project Bonds

*S and P* *Moodys* *Fitch*

**SC02A State Capital Project Bonds, 2002 Series A** — **Exempt** — Prog: **602** — Yield: **VRDO** — Delivery: **12/5/2002** — Dated: **12/5/2002** — *AA* *Aaa* *AAA*

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| 011832UK6 | 3.000% | 2003 | Jul | Serial | | | 3,040,000 | 3,040,000 | 0 | 0 |
| 011832UM2 | 4.000% | 2004 | Jul | Serial | | | 2,015,000 | 2,015,000 | 0 | 0 |
| 011832UL4 | 3.000% | 2004 | Jul | Serial | | | 1,195,000 | 1,195,000 | 0 | 0 |
| 011832UN0 | 3.000% | 2005 | Jul | Serial | | | 700,000 | 700,000 | 0 | 0 |
| 011832UP5 | 4.000% | 2005 | Jul | Serial | | | 2,635,000 | 2,635,000 | 0 | 0 |
| 011832UQ3 | 3.000% | 2006 | Jul | Serial | | | 1,100,000 | 1,100,000 | 0 | 0 |
| 011832UR1 | 5.000% | 2006 | Jul | Serial | | | 2,365,000 | 2,365,000 | 0 | 0 |
| 011832US9 | 3.000% | 2007 | Jul | Serial | | | 500,000 | 500,000 | 0 | 0 |
| 011832UT7 | 4.000% | 2007 | Jul | Serial | | | 3,115,000 | 3,115,000 | 0 | 0 |
| 011832UV2 | 5.000% | 2008 | Jul | Serial | | | 3,155,000 | 3,155,000 | 0 | 0 |
| 011832UU4 | 3.000% | 2008 | Jul | Serial | | | 610,000 | 610,000 | 0 | 0 |
| 011832UW0 | 3.125% | 2009 | Jul | Serial | | | 180,000 | 0 | 0 | 180,000 |
| 011832UX8 | 5.000% | 2009 | Jul | Serial | | | 3,770,000 | 0 | 0 | 3,770,000 |
| 011832UY6 | 3.400% | 2010 | Jul | Serial | | | 140,000 | 0 | 0 | 140,000 |
| 011832UZ3 | 5.000% | 2010 | Jul | Serial | | | 4,005,000 | 0 | 0 | 4,005,000 |
| 011832VA7 | 3.500% | 2011 | Jul | Serial | | | 385,000 | 0 | 0 | 385,000 |
| 011832VB5 | 5.000% | 2011 | Jul | Serial | | | 3,995,000 | 0 | 0 | 3,995,000 |
| | | | | | | **SC02A Total** | **$32,905,000** | **$20,430,000** | **$0** | **$12,475,000** |

**SC02C State Capital Project Bonds, 2002 Series C** — **Exempt** — Prog: **602** — Yield: **VRDO** — Delivery: **12/5/2002** — Dated: **12/5/2002** — *AA/A-1+* *Aa2/VMIG1* *AA+/F1+*

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| 0118326L1 | | 2012 | Jul | Sinker | | SWAP | 2,295,000 | 0 | 0 | 2,295,000 |
| 0118326L1 | | 2013 | Jan | Sinker | | SWAP | 2,345,000 | 0 | 0 | 2,345,000 |
| 0118326L1 | | 2013 | Jul | Sinker | | SWAP | 2,400,000 | 0 | 0 | 2,400,000 |
| 0118326L1 | | 2014 | Jan | Sinker | | SWAP | 2,450,000 | 0 | 0 | 2,450,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **State Capital Project Bonds** | | | | | | | | | *S and P* | *Moodys* / *Fitch* |
| **SC02C State Capital Project Bonds, 2002 Series C** | | | | **Exempt** | Prog: **602** | Yield: **VRDO** | Delivery: **12/5/2002** | Dated: **12/5/2002** | *AA/A-1+* | *Aa2/VMIG1* / *AA+/F1+* |
| 0118326L1 | | 2014 | Jul | Sinker | | SWAP | 2,505,000 | 0 | 0 | 2,505,000 |
| 0118326L1 | | 2015 | Jan | Sinker | | SWAP | 2,555,000 | 0 | 0 | 2,555,000 |
| 0118326L1 | | 2015 | Jul | Sinker | | SWAP | 2,610,000 | 0 | 0 | 2,610,000 |
| 0118326L1 | | 2016 | Jan | Sinker | | SWAP | 2,670,000 | 0 | 0 | 2,670,000 |
| 0118326L1 | | 2016 | Jul | Sinker | | SWAP | 2,725,000 | 0 | 0 | 2,725,000 |
| 0118326L1 | | 2017 | Jan | Sinker | | SWAP | 2,785,000 | 0 | 0 | 2,785,000 |
| 0118326L1 | | 2017 | Jul | Sinker | | SWAP | 2,845,000 | 0 | 0 | 2,845,000 |
| 0118326L1 | | 2018 | Jan | Sinker | | SWAP | 2,905,000 | 0 | 0 | 2,905,000 |
| 0118326L1 | | 2018 | Jul | Sinker | | SWAP | 2,970,000 | 0 | 0 | 2,970,000 |
| 0118326L1 | | 2019 | Jan | Sinker | | SWAP | 3,035,000 | 0 | 0 | 3,035,000 |
| 0118326L1 | | 2019 | Jul | Sinker | | SWAP | 3,100,000 | 0 | 0 | 3,100,000 |
| 0118326L1 | | 2020 | Jan | Sinker | | SWAP | 3,165,000 | 0 | 0 | 3,165,000 |
| 0118326L1 | | 2020 | Jul | Sinker | | SWAP | 3,235,000 | 0 | 0 | 3,235,000 |
| 0118326L1 | | 2021 | Jan | Sinker | | SWAP | 3,305,000 | 0 | 0 | 3,305,000 |
| 0118326L1 | | 2021 | Jul | Sinker | | SWAP | 3,375,000 | 0 | 0 | 3,375,000 |
| 0118326L1 | | 2022 | Jan | Sinker | | SWAP | 3,450,000 | 0 | 0 | 3,450,000 |
| 0118326L1 | | 2022 | Jul | Term | | SWAP | 3,525,000 | 0 | 0 | 3,525,000 |
| | | | | | | **SC02C Total** | **$60,250,000** | **$0** | **$0** | **$60,250,000** |
| **SC06A State Capital Project Bonds, 2006 Series A** | | | | **Exempt** | Prog: **603** | Yield: **4.435%** | Delivery: **10/25/2006** | Dated: **10/25/2006** | *AA* | *Aaa* / *AAA* |
| 011832T51 | 4.000% | 2007 | Jun | Serial | | | 850,000 | 850,000 | 0 | 0 |
| 011832T69 | 4.000% | 2008 | Jun | Serial | | | 1,450,000 | 1,450,000 | 0 | 0 |
| 011832T77 | 4.000% | 2009 | Jun | Serial | | | 1,510,000 | 0 | 0 | 1,510,000 |
| 011832T85 | 4.000% | 2010 | Jun | Serial | | | 1,570,000 | 0 | 0 | 1,570,000 |
| 011832T93 | 4.000% | 2011 | Jun | Serial | | | 1,630,000 | 0 | 0 | 1,630,000 |
| 011832U26 | 4.000% | 2012 | Jun | Serial | | | 1,695,000 | 0 | 0 | 1,695,000 |
| 011832U34 | 4.000% | 2013 | Jun | Serial | | | 1,765,000 | 0 | 0 | 1,765,000 |
| 011832U42 | 4.000% | 2014 | Jun | Serial | | | 1,835,000 | 0 | 0 | 1,835,000 |
| 011832U59 | 4.000% | 2015 | Jun | Serial | | | 1,910,000 | 0 | 0 | 1,910,000 |
| 011832U67 | 4.250% | 2016 | Jun | Serial | | | 1,985,000 | 0 | 0 | 1,985,000 |
| 011832U75 | 4.250% | 2017 | Jun | Serial | | | 2,070,000 | 0 | 0 | 2,070,000 |
| 011832U83 | 4.000% | 2018 | Jun | Serial | | | 2,160,000 | 0 | 0 | 2,160,000 |
| 011832U91 | 4.000% | 2019 | Jun | Serial | | | 2,245,000 | 0 | 0 | 2,245,000 |
| 011832V25 | 4.125% | 2020 | Jun | Serial | | | 2,335,000 | 0 | 0 | 2,335,000 |
| 011832V33 | 5.000% | 2021 | Jun | Serial | | | 2,430,000 | 0 | 0 | 2,430,000 |
| 011832V41 | 5.000% | 2022 | Jun | Serial | | | 2,550,000 | 0 | 0 | 2,550,000 |
| 011832V66 | 4.250% | 2023 | Jun | Serial | | | 1,680,000 | 0 | 0 | 1,680,000 |
| 011832V58 | 5.000% | 2023 | Jun | Serial | | | 1,000,000 | 0 | 0 | 1,000,000 |
| 011832V74 | 3.500% | 2024 | Jun | Sinker | | | 2,800,000 | 0 | 0 | 2,800,000 |
| 011832V74 | 3.500% | 2025 | Jun | Sinker | | | 2,900,000 | 0 | 0 | 2,900,000 |
| 011832V74 | 3.500% | 2026 | Jun | Sinker | | | 3,000,000 | 0 | 0 | 3,000,000 |
| 011832V74 | 3.500% | 2027 | Jun | Sinker | | | 3,105,000 | 0 | 0 | 3,105,000 |
| 011832V74 | 3.500% | 2028 | Jun | Term | | | 195,000 | 0 | 0 | 195,000 |
| 011832V90 | 4.375% | 2028 | Jun | Serial | | | 3,020,000 | 0 | 0 | 3,020,000 |
| 011832W24 | 5.000% | 2029 | Jun | Sinker | | | 3,355,000 | 0 | 0 | 3,355,000 |
| 011832W24 | 5.000% | 2030 | Jun | Sinker | | | 3,520,000 | 0 | 0 | 3,520,000 |
| 011832W24 | 5.000% | 2031 | Jun | Term | | | 3,695,000 | 0 | 0 | 3,695,000 |
| 011832W32 | 5.000% | 2032 | Jun | Sinker | | | 3,880,000 | 0 | 0 | 3,880,000 |
| 011832W32 | 5.000% | 2033 | Jun | Sinker | | | 4,075,000 | 0 | 0 | 4,075,000 |
| 011832W32 | 5.000% | 2034 | Jun | Sinker | | | 4,280,000 | 0 | 0 | 4,280,000 |
| 011832W32 | 5.000% | 2035 | Jun | Sinker | | | 4,490,000 | 0 | 0 | 4,490,000 |
| 011832W32 | 5.000% | 2036 | Jun | Term | | | 4,715,000 | 0 | 0 | 4,715,000 |
| 011832W40 | 4.500% | 2037 | Jun | Sinker | | | 4,955,000 | 0 | 0 | 4,955,000 |
| 011832W40 | 4.500% | 2038 | Jun | Sinker | | | 5,175,000 | 0 | 0 | 5,175,000 |
| 011832W40 | 4.500% | 2039 | Jun | Sinker | | | 5,410,000 | 0 | 0 | 5,410,000 |
| 011832W40 | 4.500% | 2040 | Jun | Term | | | 5,650,000 | 0 | 0 | 5,650,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **State Capital Project Bonds** | | | | | | | | | *S and P* | *Moodys* *Fitch* |
| **SC06A State Capital Project Bonds, 2006 Series A** | | | | **Exempt** | Prog: **603** | Yield: **4.435%** | Delivery: **10/25/2006** | Dated: **10/25/2006** | *AA* | *Aaa* *AAA* |
| | | | | | | **SC06A Total** | **$100,890,000** | **$2,300,000** | **$0** | **$98,590,000** |
| **SC07A State Capital Project Bonds, 2007 Series A** | | | | **Exempt** | Prog: **604** | Yield: **4.139%** | Delivery: **10/3/2007** | Dated: **10/3/2007** | *AA* | *Aaa* *AA+* |
| 011832Y55 | 4.000% | 2007 | Dec | Serial | | | 225,000 | 225,000 | 0 | 0 |
| 011832Y63 | 4.000% | 2008 | Dec | Serial | | | 1,385,000 | 1,385,000 | 0 | 0 |
| 011832Y71 | 4.000% | 2009 | Dec | Serial | | | 1,440,000 | 0 | 0 | 1,440,000 |
| 011832Y89 | 4.000% | 2010 | Dec | Serial | | | 1,495,000 | 0 | 0 | 1,495,000 |
| 011832Y97 | 4.000% | 2011 | Dec | Serial | | | 1,555,000 | 0 | 0 | 1,555,000 |
| 011832Z21 | 4.000% | 2012 | Dec | Serial | | | 1,620,000 | 0 | 0 | 1,620,000 |
| 011832Z39 | 4.000% | 2013 | Dec | Serial | | | 1,685,000 | 0 | 0 | 1,685,000 |
| 011832Z47 | 4.000% | 2014 | Dec | Serial | | | 1,755,000 | 0 | 0 | 1,755,000 |
| 011832Z54 | 4.000% | 2015 | Dec | Serial | | | 1,825,000 | 0 | 0 | 1,825,000 |
| 011832Z62 | 4.000% | 2016 | Dec | Serial | | | 1,895,000 | 0 | 0 | 1,895,000 |
| 011832Z70 | 4.000% | 2017 | Dec | Serial | | | 1,975,000 | 0 | 0 | 1,975,000 |
| 011832Z88 | 4.000% | 2018 | Dec | Serial | | | 2,055,000 | 0 | 0 | 2,055,000 |
| 011832Z96 | 4.000% | 2019 | Dec | Serial | | | 2,135,000 | 0 | 0 | 2,135,000 |
| 0118322A9 | 5.000% | 2020 | Dec | Serial | | | 2,220,000 | 0 | 0 | 2,220,000 |
| 0118322B7 | 5.250% | 2021 | Dec | Serial | | | 2,335,000 | 0 | 0 | 2,335,000 |
| 0118322C5 | 5.250% | 2022 | Dec | Serial | | | 2,460,000 | 0 | 0 | 2,460,000 |
| 0118322D3 | 5.250% | 2023 | Dec | Serial | | | 2,585,000 | 0 | 0 | 2,585,000 |
| 0118322E1 | 5.250% | 2024 | Dec | Serial | | | 2,725,000 | 0 | 0 | 2,725,000 |
| 0118322F8 | 5.000% | 2025 | Dec | Serial | | | 2,870,000 | 0 | 0 | 2,870,000 |
| 0118322G6 | 5.000% | 2026 | Dec | Serial | | | 3,010,000 | 0 | 0 | 3,010,000 |
| 0118322H4 | 4.400% | 2027 | Dec | Serial | | | 3,165,000 | 0 | 0 | 3,165,000 |
| | | | | | | **SC07A Total** | **$42,415,000** | **$1,610,000** | **$0** | **$40,805,000** |
| **SC07B State Capital Project Bonds, 2007 Series B** | | | | **Exempt** | Prog: **604** | Yield: **4.139%** | Delivery: **10/3/2007** | Dated: **10/3/2007** | *AA* | *Aaa* *AA+* |
| 0118322J0 | 4.000% | 2007 | Dec | Serial | | | 95,000 | 95,000 | 0 | 0 |
| 0118322K7 | 4.000% | 2008 | Dec | Serial | | | 500,000 | 500,000 | 0 | 0 |
| 0118322L5 | 4.000% | 2009 | Dec | Serial | | | 525,000 | 0 | 0 | 525,000 |
| 0118322M3 | 4.000% | 2010 | Dec | Serial | | | 1,650,000 | 0 | 0 | 1,650,000 |
| 0118322N1 | 4.000% | 2011 | Dec | Serial | | | 1,715,000 | 0 | 0 | 1,715,000 |
| 0118322P6 | 4.000% | 2012 | Dec | Serial | | | 1,785,000 | 0 | 0 | 1,785,000 |
| 0118322Q4 | 4.000% | 2013 | Dec | Serial | | | 1,855,000 | 0 | 0 | 1,855,000 |
| 0118322R2 | 4.000% | 2014 | Dec | Serial | | | 1,540,000 | 0 | 0 | 1,540,000 |
| 0118323H3 | 5.000% | 2014 | Dec | Serial | | | 390,000 | 0 | 0 | 390,000 |
| 0118322S0 | 4.000% | 2015 | Dec | Serial | | | 2,020,000 | 0 | 0 | 2,020,000 |
| 0118322T8 | 4.000% | 2016 | Dec | Serial | | | 2,100,000 | 0 | 0 | 2,100,000 |
| 0118323J9 | 5.000% | 2017 | Dec | Serial | | | 1,200,000 | 0 | 0 | 1,200,000 |
| 0118322U5 | 4.000% | 2017 | Dec | Serial | | | 985,000 | 0 | 0 | 985,000 |
| 0118322V3 | 5.000% | 2018 | Dec | Serial | | | 2,285,000 | 0 | 0 | 2,285,000 |
| 0118323K6 | 5.000% | 2019 | Dec | Serial | | | 2,010,000 | 0 | 0 | 2,010,000 |
| 0118322W1 | 4.000% | 2019 | Dec | Serial | | | 390,000 | 0 | 0 | 390,000 |
| 0118322X9 | 5.000% | 2020 | Dec | Serial | | | 2,525,000 | 0 | 0 | 2,525,000 |
| 0118322Y7 | 5.250% | 2021 | Dec | Serial | | | 2,650,000 | 0 | 0 | 2,650,000 |
| 0118322Z4 | 5.250% | 2022 | Dec | Serial | | | 2,795,000 | 0 | 0 | 2,795,000 |
| 0118323A8 | 5.250% | 2023 | Dec | Serial | | | 2,940,000 | 0 | 0 | 2,940,000 |
| 0118323B6 | 5.250% | 2024 | Dec | Serial | | | 3,095,000 | 0 | 0 | 3,095,000 |
| 0118323C4 | 5.000% | 2025 | Dec | Serial | | | 3,260,000 | 0 | 0 | 3,260,000 |
| 0118323D2 | 5.000% | 2026 | Dec | Serial | | | 3,430,000 | 0 | 0 | 3,430,000 |
| 0118323E0 | 5.000% | 2027 | Dec | Serial | | | 3,605,000 | 0 | 0 | 3,605,000 |
| 0118323F7 | 5.000% | 2028 | Dec | Serial | | | 3,790,000 | 0 | 0 | 3,790,000 |
| 0118323G5 | 5.000% | 2029 | Dec | Serial | | | 3,975,000 | 0 | 0 | 3,975,000 |
| | | | | | | **SC07B Total** | **$53,110,000** | **$595,000** | **$0** | **$52,515,000** |
| **SBL99 State Building Lease Bonds, 1999 Series** | | | | **Exempt** | Prog: **701** | Yield: **5.551%** | Delivery: **12/15/1999** | Dated: **12/1/1999** | *AA* | *Aaa* *AAA* |
| 011832DR0 | 4.250% | 2000 | Apr | Serial | | | 1,075,000 | 1,075,000 | 0 | 0 |
| 011832DS8 | 4.250% | 2000 | Oct | Serial | | | 750,000 | 750,000 | 0 | 0 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **State Capital Project Bonds** | | | | | | | | | | |
| **SBL99 State Building Lease Bonds, 1999 Series** | | | | **Exempt** | Prog: **701** | Yield: **5.551%** | Delivery: **12/15/1999** | Dated: **12/1/1999** | | |
| 011832DT6 | 4.350% | 2001 | Apr | Serial | | | 765,000 | 765,000 | 0 | 0 |
| 011832DU3 | 4.350% | 2001 | Oct | Serial | | | 780,000 | 780,000 | 0 | 0 |
| 011832DV1 | 4.450% | 2002 | Apr | Serial | | | 795,000 | 795,000 | 0 | 0 |
| 011832DW9 | 4.450% | 2002 | Oct | Serial | | | 815,000 | 815,000 | 0 | 0 |
| 011832DX7 | 4.600% | 2003 | Apr | Serial | | | 835,000 | 835,000 | 0 | 0 |
| 011832DY5 | 4.600% | 2003 | Oct | Serial | | | 855,000 | 855,000 | 0 | 0 |
| 011832DZ2 | 4.750% | 2004 | Apr | Serial | | | 870,000 | 870,000 | 0 | 0 |
| 011832EA6 | 4.750% | 2004 | Oct | Serial | | | 895,000 | 895,000 | 0 | 0 |
| 011832EB4 | 4.850% | 2005 | Apr | Serial | | | 915,000 | 915,000 | 0 | 0 |
| 011832EC2 | 4.850% | 2005 | Oct | Serial | | | 935,000 | 935,000 | 0 | 0 |
| 011832ED0 | 4.875% | 2006 | Apr | Serial | | | 960,000 | 960,000 | 0 | 0 |
| 011832EE8 | 4.875% | 2006 | Oct | Serial | | | 980,000 | 980,000 | 0 | 0 |
| 011832EF5 | 5.000% | 2007 | Apr | Serial | | | 1,005,000 | 1,005,000 | 0 | 0 |
| 011832EG3 | 5.000% | 2007 | Oct | Serial | | | 1,030,000 | 1,030,000 | 0 | 0 |
| 011832EH1 | 5.100% | 2008 | Apr | Serial | | | 1,055,000 | 1,055,000 | 0 | 0 |
| 011832EJ7 | 5.100% | 2008 | Oct | Serial | | | 1,085,000 | 1,085,000 | 0 | 0 |
| 011832EK4 | 5.150% | 2009 | Apr | Serial | | | 1,110,000 | 1,110,000 | 0 | 0 |
| 011832EL2 | 5.150% | 2009 | Oct | Serial | | | 1,140,000 | 0 | 0 | 1,140,000 |
| 011832EM0 | 5.250% | 2010 | Apr | Serial | | | 1,170,000 | 0 | 0 | 1,170,000 |
| 011832EN8 | 5.250% | 2010 | Oct | Serial | | | 1,200,000 | 0 | 0 | 1,200,000 |
| 011832EP3 | 5.300% | 2011 | Apr | Serial | | | 1,230,000 | 0 | 0 | 1,230,000 |
| 011832EQ1 | 5.300% | 2011 | Oct | Serial | | | 1,265,000 | 0 | 0 | 1,265,000 |
| 011832ER9 | 5.400% | 2012 | Apr | Serial | | | 1,300,000 | 0 | 0 | 1,300,000 |
| 011832ES7 | 5.400% | 2012 | Oct | Serial | | | 1,335,000 | 0 | 0 | 1,335,000 |
| 011832GG1 | 5.800% | 2013 | Apr | Sinker | | | 1,370,000 | 0 | 0 | 1,370,000 |
| 011832GG1 | 5.800% | 2013 | Oct | Sinker | | | 1,410,000 | 0 | 0 | 1,410,000 |
| 011832GG1 | 5.800% | 2014 | Apr | Sinker | | | 1,450,000 | 0 | 0 | 1,450,000 |
| 011832GG1 | 5.800% | 2014 | Oct | Sinker | | | 1,490,000 | 0 | 0 | 1,490,000 |
| 011832GG1 | 5.800% | 2015 | Apr | Term | | | 1,535,000 | 0 | 0 | 1,535,000 |
| 011832ET5 | 5.750% | 2015 | Oct | Sinker | | | 1,580,000 | 0 | 0 | 1,580,000 |
| 011832ET5 | 5.750% | 2016 | Apr | Sinker | | | 1,625,000 | 0 | 0 | 1,625,000 |
| 011832ET5 | 5.750% | 2016 | Oct | Sinker | | | 1,670,000 | 0 | 0 | 1,670,000 |
| 011832ET5 | 5.750% | 2017 | Apr | Term | | | 1,720,000 | 0 | 0 | 1,720,000 |
| | | | | | | **SBL99 Total** | **$40,000,000** | **$17,510,000** | **$0** | **$22,490,000** |
| | | | | | | **State Capital Project Bonds Total** | **$329,570,000** | **$42,445,000** | **$0** | **$287,125,000** |

Ratings (SBL99): *S and P*: *AA* · *Moodys*: *Aaa* · *Fitch*: *AAA*

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **General Housing Purpose Bonds** | | | | | | | | | | |
| **GH05A General Housing Purpose Bonds, 2005 Series A** | | | | **Exempt** | Prog: **803** | Yield: **4.780%** | Delivery: **1/27/2005** | Dated: **1/1/2005** | | |
| 011832XQ0 | 2.200% | 2006 | Jun | Serial | | | 495,000 | 495,000 | 0 | 0 |
| 011832XR8 | 2.250% | 2006 | Dec | Serial | | | 500,000 | 500,000 | 0 | 0 |
| 011832XS6 | 2.400% | 2007 | Jun | Serial | | | 505,000 | 505,000 | 0 | 0 |
| 011832XT4 | 2.450% | 2007 | Dec | Serial | | | 510,000 | 510,000 | 0 | 0 |
| 011832XU1 | 2.600% | 2008 | Jun | Serial | | | 515,000 | 515,000 | 0 | 0 |
| 011832XV9 | 2.650% | 2008 | Dec | Serial | | | 525,000 | 525,000 | 0 | 0 |
| 011832XW7 | 2.750% | 2009 | Jun | Serial | | | 530,000 | 0 | 0 | 530,000 |
| 011832XX5 | 2.800% | 2009 | Dec | Serial | | | 540,000 | 0 | 0 | 540,000 |
| 011832XY3 | 3.000% | 2010 | Jun | Serial | | | 545,000 | 0 | 0 | 545,000 |
| 011832XZ0 | 3.050% | 2010 | Dec | Serial | | | 555,000 | 0 | 0 | 555,000 |
| 011832YA4 | 3.150% | 2011 | Jun | Serial | | | 565,000 | 0 | 0 | 565,000 |
| 011832YB2 | 3.250% | 2011 | Dec | Serial | | | 570,000 | 0 | 0 | 570,000 |
| 011832YC0 | 3.400% | 2012 | Jun | Serial | | | 580,000 | 0 | 0 | 580,000 |
| 011832YD8 | 3.450% | 2012 | Dec | Serial | | | 590,000 | 0 | 0 | 590,000 |
| 011832YE6 | 3.550% | 2013 | Jun | Serial | | | 600,000 | 0 | 0 | 600,000 |
| 011832YF3 | 3.600% | 2013 | Dec | Serial | | | 615,000 | 0 | 0 | 615,000 |
| 011832YG1 | 3.650% | 2014 | Jun | Serial | | | 625,000 | 0 | 0 | 625,000 |

Ratings (GH05A): *S and P*: *AAA* · *Moodys*: *Aaa* · *Fitch*: *AAA*

| | CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|---|
| **General Housing Purpose Bonds** | | | | | | | | | | *S and P* | *Moodys* *Fitch* |
| **GH05A** | **General Housing Purpose Bonds, 2005 Series A** | | | | **Exempt** | Prog: **803** | Yield: **4.780%** | Delivery: **1/27/2005** | Dated: **1/1/2005** | *AAA* | *Aaa* *AAA* |
| | 011832YH9 | 3.700% | 2014 | Dec | Serial | | | 635,000 | 0 | 0 | 635,000 |
| | 011832YN6 | 5.000% | 2026 | Jun | Sinker | | | 4,755,000 | 0 | 0 | 4,755,000 |
| | 011832YN6 | 5.000% | 2026 | Dec | Term | | | 6,245,000 | 0 | 0 | 6,245,000 |
| | 011832YS5 | 4.500% | 2027 | Jun | Serial | | | 790,000 | 0 | 0 | 790,000 |
| | 011832YP1 | 5.000% | 2027 | Jun | Sinker | | | 5,515,000 | 0 | 0 | 5,515,000 |
| | 011832YP1 | 5.000% | 2027 | Dec | Term | | | 6,595,000 | 0 | 0 | 6,595,000 |
| | 011832YQ9 | 5.000% | 2028 | Jun | Sinker | | | 6,535,000 | 0 | 0 | 6,535,000 |
| | 011832YQ9 | 5.000% | 2028 | Dec | Term | | | 6,965,000 | 0 | 0 | 6,965,000 |
| | 011832YR7 | 5.000% | 2029 | Jun | Sinker | | | 7,140,000 | 0 | 0 | 7,140,000 |
| | 011832YR7 | 5.000% | 2029 | Dec | Term | | | 7,360,000 | 0 | 0 | 7,360,000 |
| | 011832YK2 | 5.000% | 2030 | Jun | Sinker | | | 6,730,000 | 0 | 0 | 6,730,000 |
| | 011832YT3 | 4.650% | 2030 | Jun | Serial | | | 820,000 | 0 | 0 | 820,000 |
| | 011832YK2 | 5.000% | 2030 | Dec | Term | | | 7,770,000 | 0 | 0 | 7,770,000 |
| | 011832YL0 | 5.250% | 2031 | Jun | Sinker | | | 7,985,000 | 0 | 0 | 7,985,000 |
| | 011832YL0 | 5.250% | 2031 | Dec | Sinker | | | 8,220,000 | 0 | 0 | 8,220,000 |
| | 011832YL0 | 5.250% | 2032 | Jun | Sinker | | | 8,460,000 | 0 | 0 | 8,460,000 |
| | 011832YL0 | 5.250% | 2032 | Dec | Sinker | | | 8,705,000 | 0 | 0 | 8,705,000 |
| | 011832YL0 | 5.250% | 2033 | Jun | Sinker | | | 8,270,000 | 0 | 0 | 8,270,000 |
| | 011832YL0 | 5.250% | 2033 | Dec | Sinker | | | 6,230,000 | 0 | 0 | 6,230,000 |
| | 011832YL0 | 5.250% | 2034 | Jun | Sinker | | | 4,030,000 | 0 | 0 | 4,030,000 |
| | 011832YU0 | 4.700% | 2034 | Jun | Serial | | | 75,000 | 0 | 0 | 75,000 |
| | 011832YL0 | 5.250% | 2034 | Dec | Term | | | 2,200,000 | 0 | 0 | 2,200,000 |
| | 011832YM8 | 5.250% | 2035 | Jun | Sinker | | | 1,420,000 | 0 | 0 | 1,420,000 |
| | 011832YM8 | 5.250% | 2035 | Dec | Sinker | | | 1,360,000 | 0 | 0 | 1,360,000 |
| | 011832YM8 | 5.250% | 2036 | Jun | Sinker | | | 1,290,000 | 0 | 0 | 1,290,000 |
| | 011832YM8 | 5.250% | 2036 | Dec | Sinker | | | 1,215,000 | 0 | 0 | 1,215,000 |
| | 011832YM8 | 5.250% | 2037 | Jun | Sinker | | | 1,130,000 | 0 | 0 | 1,130,000 |
| | 011832YM8 | 5.250% | 2037 | Dec | Sinker | | | 1,045,000 | 0 | 0 | 1,045,000 |
| | 011832YM8 | 5.250% | 2038 | Jun | Sinker | | | 950,000 | 0 | 0 | 950,000 |
| | 011832YM8 | 5.250% | 2038 | Dec | Sinker | | | 850,000 | 0 | 0 | 850,000 |
| | 011832YM8 | 5.250% | 2039 | Jun | Sinker | | | 745,000 | 0 | 0 | 745,000 |
| | 011832YM8 | 5.250% | 2039 | Dec | Sinker | | | 630,000 | 0 | 0 | 630,000 |
| | 011832YM8 | 5.250% | 2040 | Jun | Sinker | | | 505,000 | 0 | 0 | 505,000 |
| | 011832YM8 | 5.250% | 2040 | Dec | Sinker | | | 375,000 | 0 | 0 | 375,000 |
| | 011832YV8 | 4.800% | 2041 | Jun | Serial | | | 285,000 | 0 | 0 | 285,000 |
| | 011832YM8 | 5.250% | 2041 | Dec | Term | | | 40,000 | 0 | 0 | 40,000 |
| | | | | | | | **GH05A Total** | **$143,235,000** | **$3,050,000** | **$0** | **$140,185,000** |
| **GH05B** | **General Housing Purpose Bonds, 2005 Series B** | | | | **Exempt** | Prog: **804** | Yield: **4.474%** | Delivery: **5/18/2005** | Dated: **5/18/2005** | *AA* | *Aaa* *AAA* |
| B1 | 011832ZC9 | 2.600% | 2005 | Dec | Serial | | | 1,595,000 | 1,595,000 | 0 | 0 |
| B1 | 011832ZD7 | 2.700% | 2006 | Jun | Serial | | | 425,000 | 425,000 | 0 | 0 |
| B2 | 011832C75 | 3.500% | 2006 | Jun | Serial | | | 1,175,000 | 1,175,000 | 0 | 0 |
| B1 | 011832ZE5 | 2.750% | 2006 | Dec | Serial | | | 740,000 | 740,000 | 0 | 0 |
| B2 | 011832C83 | 3.500% | 2006 | Dec | Serial | | | 885,000 | 885,000 | 0 | 0 |
| B1 | 011832ZF2 | 2.850% | 2007 | Jun | Serial | | | 1,140,000 | 1,140,000 | 0 | 0 |
| B2 | 011832C91 | 3.500% | 2007 | Jun | Serial | | | 515,000 | 515,000 | 0 | 0 |
| B1 | 011832ZG0 | 2.900% | 2007 | Dec | Serial | | | 1,605,000 | 1,605,000 | 0 | 0 |
| B2 | 011832D25 | 3.500% | 2007 | Dec | Serial | | | 75,000 | 75,000 | 0 | 0 |
| B1 | 011832ZH8 | 3.000% | 2008 | Jun | Serial | | | 1,705,000 | 1,705,000 | 0 | 0 |
| B1 | 011832ZJ4 | 3.050% | 2008 | Dec | Serial | | | 1,740,000 | 1,740,000 | 0 | 0 |
| B1 | 011832ZK1 | 3.150% | 2009 | Jun | Serial | | | 1,085,000 | 0 | 0 | 1,085,000 |
| B2 | 011832D33 | 3.500% | 2009 | Jun | Serial | | | 685,000 | 0 | 0 | 685,000 |
| B1 | 011832ZL9 | 3.200% | 2009 | Dec | Serial | | | 1,800,000 | 0 | 0 | 1,800,000 |
| B1 | 011832ZM7 | 3.250% | 2010 | Jun | Serial | | | 485,000 | 0 | 0 | 485,000 |
| B2 | 011832D58 | 4.000% | 2010 | Jun | Serial | | | 1,345,000 | 0 | 0 | 1,345,000 |
| B1 | 011832ZN5 | 3.300% | 2010 | Dec | Serial | | | 1,000,000 | 0 | 0 | 1,000,000 |
| B2 | 011832D66 | 3.250% | 2010 | Dec | Serial | | | 870,000 | 0 | 0 | 870,000 |

| | CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|---|
| **General Housing Purpose Bonds** | | | | | | | | | | | |
| | | | | | | | | | *S and P* | *Moodys* | *Fitch* |
| **GH05B** | **General Housing Purpose Bonds, 2005 Series B** | | | | **Exempt** | Prog: **804** | Yield: **4.474%** | Delivery: **5/18/2005** | Dated: **5/18/2005** | | |
| | | | | | | | | | *AA* | *Aaa* | *AAA* |
| B2 | 011832ZP0 | 4.000% | 2011 | Jun | Serial | | | 1,910,000 | 0 | 0 | 1,910,000 |
| B2 | 011832ZQ8 | 4.000% | 2011 | Dec | Serial | | | 1,945,000 | 0 | 0 | 1,945,000 |
| B1 | 011832ZR6 | 3.550% | 2012 | Jun | Serial | | | 120,000 | 0 | 0 | 120,000 |
| B2 | 011832D74 | 4.000% | 2012 | Jun | Serial | | | 1,860,000 | 0 | 0 | 1,860,000 |
| B1 | 011832ZS4 | 3.600% | 2012 | Dec | Serial | | | 75,000 | 0 | 0 | 75,000 |
| B2 | 011832D82 | 4.000% | 2012 | Dec | Serial | | | 1,955,000 | 0 | 0 | 1,955,000 |
| B1 | 011832ZT2 | 3.700% | 2013 | Jun | Serial | | | 150,000 | 0 | 0 | 150,000 |
| B2 | 011832D90 | 5.000% | 2013 | Jun | Serial | | | 1,935,000 | 0 | 0 | 1,935,000 |
| B2 | 011832ZU9 | 5.000% | 2013 | Dec | Serial | | | 2,140,000 | 0 | 0 | 2,140,000 |
| B1 | 011832ZV7 | 3.800% | 2014 | Jun | Serial | | | 305,000 | 0 | 0 | 305,000 |
| B2 | 011832E24 | 5.000% | 2014 | Jun | Serial | | | 1,885,000 | 0 | 0 | 1,885,000 |
| B2 | 011832ZW5 | 5.000% | 2014 | Dec | Serial | | | 2,250,000 | 0 | 0 | 2,250,000 |
| B1 | 011832ZX3 | 4.000% | 2015 | Jun | Sinker | | | 30,000 | 0 | 0 | 30,000 |
| B2 | 011832E32 | 5.000% | 2015 | Jun | Sinker | | | 2,275,000 | 0 | 0 | 2,275,000 |
| B1 | 011832ZX3 | 4.000% | 2015 | Dec | Sinker | | | 30,000 | 0 | 0 | 30,000 |
| B2 | 011832E32 | 5.000% | 2015 | Dec | Sinker | | | 2,330,000 | 0 | 0 | 2,330,000 |
| B1 | 011832ZX3 | 4.000% | 2016 | Jun | Sinker | | | 30,000 | 0 | 0 | 30,000 |
| B2 | 011832E32 | 5.000% | 2016 | Jun | Sinker | | | 2,390,000 | 0 | 0 | 2,390,000 |
| B1 | 011832ZX3 | 4.000% | 2016 | Dec | Sinker | | | 30,000 | 0 | 0 | 30,000 |
| B2 | 011832E32 | 5.000% | 2016 | Dec | Sinker | | | 2,455,000 | 0 | 0 | 2,455,000 |
| B1 | 011832ZX3 | 4.000% | 2017 | Jun | Term | | | 30,000 | 0 | 0 | 30,000 |
| B2 | 011832E32 | 5.000% | 2017 | Jun | Term | | | 2,510,000 | 0 | 0 | 2,510,000 |
| B1 | 011832ZY1 | 4.150% | 2017 | Dec | Sinker | | | 40,000 | 0 | 0 | 40,000 |
| B2 | 011832E40 | 5.000% | 2017 | Dec | Sinker | | | 2,565,000 | 0 | 0 | 2,565,000 |
| B1 | 011832ZY1 | 4.150% | 2018 | Jun | Sinker | | | 40,000 | 0 | 0 | 40,000 |
| B2 | 011832E40 | 5.000% | 2018 | Jun | Sinker | | | 2,635,000 | 0 | 0 | 2,635,000 |
| B1 | 011832ZY1 | 4.150% | 2018 | Dec | Sinker | | | 40,000 | 0 | 0 | 40,000 |
| B2 | 011832E40 | 5.000% | 2018 | Dec | Sinker | | | 2,705,000 | 0 | 0 | 2,705,000 |
| B1 | 011832ZY1 | 4.150% | 2019 | Jun | Sinker | | | 45,000 | 0 | 0 | 45,000 |
| B2 | 011832E40 | 5.000% | 2019 | Jun | Sinker | | | 2,765,000 | 0 | 0 | 2,765,000 |
| B1 | 011832ZY1 | 4.150% | 2019 | Dec | Sinker | | | 45,000 | 0 | 0 | 45,000 |
| B2 | 011832E40 | 5.000% | 2019 | Dec | Sinker | | | 2,835,000 | 0 | 0 | 2,835,000 |
| B1 | 011832ZY1 | 4.150% | 2020 | Jun | Sinker | | | 45,000 | 0 | 0 | 45,000 |
| B2 | 011832E40 | 5.000% | 2020 | Jun | Sinker | | | 2,910,000 | 0 | 0 | 2,910,000 |
| B1 | 011832ZY1 | 4.150% | 2020 | Dec | Term | | | 45,000 | 0 | 0 | 45,000 |
| B2 | 011832E40 | 5.000% | 2020 | Dec | Term | | | 2,985,000 | 0 | 0 | 2,985,000 |
| B1 | 011832ZZ8 | 4.400% | 2021 | Jun | Sinker | | | 35,000 | 0 | 0 | 35,000 |
| B2 | 011832E57 | 5.250% | 2021 | Jun | Sinker | | | 3,065,000 | 0 | 0 | 3,065,000 |
| B1 | 011832ZZ8 | 4.400% | 2021 | Dec | Sinker | | | 35,000 | 0 | 0 | 35,000 |
| B2 | 011832E57 | 5.250% | 2021 | Dec | Sinker | | | 3,150,000 | 0 | 0 | 3,150,000 |
| B1 | 011832ZZ8 | 4.400% | 2022 | Jun | Sinker | | | 35,000 | 0 | 0 | 35,000 |
| B2 | 011832E57 | 5.250% | 2022 | Jun | Sinker | | | 3,235,000 | 0 | 0 | 3,235,000 |
| B1 | 011832ZZ8 | 4.400% | 2022 | Dec | Sinker | | | 35,000 | 0 | 0 | 35,000 |
| B2 | 011832E57 | 5.250% | 2022 | Dec | Sinker | | | 3,325,000 | 0 | 0 | 3,325,000 |
| B1 | 011832ZZ8 | 4.400% | 2023 | Jun | Sinker | | | 35,000 | 0 | 0 | 35,000 |
| B2 | 011832E57 | 5.250% | 2023 | Jun | Sinker | | | 3,410,000 | 0 | 0 | 3,410,000 |
| B1 | 011832ZZ8 | 4.400% | 2023 | Dec | Sinker | | | 35,000 | 0 | 0 | 35,000 |
| B2 | 011832E57 | 5.250% | 2023 | Dec | Sinker | | | 3,500,000 | 0 | 0 | 3,500,000 |
| B1 | 011832ZZ8 | 4.400% | 2024 | Jun | Sinker | | | 35,000 | 0 | 0 | 35,000 |
| B2 | 011832E57 | 5.250% | 2024 | Jun | Sinker | | | 3,595,000 | 0 | 0 | 3,595,000 |
| B1 | 011832ZZ8 | 4.400% | 2024 | Dec | Sinker | | | 35,000 | 0 | 0 | 35,000 |
| B2 | 011832E57 | 5.250% | 2024 | Dec | Sinker | | | 3,690,000 | 0 | 0 | 3,690,000 |
| B1 | 011832ZZ8 | 4.400% | 2025 | Jun | Sinker | | | 35,000 | 0 | 0 | 35,000 |
| B2 | 011832E57 | 5.250% | 2025 | Jun | Sinker | | | 3,790,000 | 0 | 0 | 3,790,000 |
| B1 | 011832ZZ8 | 4.400% | 2025 | Dec | Term | | | 35,000 | 0 | 0 | 35,000 |
| B2 | 011832E57 | 5.250% | 2025 | Dec | Sinker | | | 3,890,000 | 0 | 0 | 3,890,000 |

| | CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| **General Housing Purpose Bonds** | | | | | | | | | | *S and P* | *Moodys* | *Fitch* |
| **GH05B** | **General Housing Purpose Bonds, 2005 Series B** | | | | **Exempt** | Prog: **804** | Yield: **4.474%** | Delivery: **5/18/2005** | Dated: **5/18/2005** | *AA* | *Aaa* | *AAA* |
| B1 | 011832A28 | 4.550% | 2026 | Jun | Sinker | | | 5,000 | 0 | 0 | 5,000 | |
| B2 | 011832E65 | 5.250% | 2026 | Jun | Term | | | 4,020,000 | 0 | 0 | 4,020,000 | |
| B1 | 011832A28 | 4.550% | 2026 | Dec | Sinker | | | 5,000 | 0 | 0 | 5,000 | |
| B2 | 011832E65 | 5.250% | 2026 | Dec | Sinker | | | 4,130,000 | 0 | 0 | 4,130,000 | |
| B1 | 011832A28 | 4.550% | 2027 | Jun | Sinker | | | 5,000 | 0 | 0 | 5,000 | |
| B2 | 011832E65 | 5.250% | 2027 | Jun | Sinker | | | 4,240,000 | 0 | 0 | 4,240,000 | |
| B1 | 011832A28 | 4.550% | 2027 | Dec | Sinker | | | 5,000 | 0 | 0 | 5,000 | |
| B2 | 011832E65 | 5.250% | 2027 | Dec | Sinker | | | 4,350,000 | 0 | 0 | 4,350,000 | |
| B1 | 011832A28 | 4.550% | 2028 | Jun | Sinker | | | 5,000 | 0 | 0 | 5,000 | |
| B2 | 011832E65 | 5.250% | 2028 | Jun | Sinker | | | 4,465,000 | 0 | 0 | 4,465,000 | |
| B1 | 011832A28 | 4.550% | 2028 | Dec | Sinker | | | 5,000 | 0 | 0 | 5,000 | |
| B2 | 011832E65 | 5.250% | 2028 | Dec | Sinker | | | 4,585,000 | 0 | 0 | 4,585,000 | |
| B1 | 011832A28 | 4.550% | 2029 | Jun | Sinker | | | 5,000 | 0 | 0 | 5,000 | |
| B2 | 011832E65 | 5.250% | 2029 | Jun | Sinker | | | 4,705,000 | 0 | 0 | 4,705,000 | |
| B1 | 011832A28 | 4.550% | 2029 | Dec | Sinker | | | 5,000 | 0 | 0 | 5,000 | |
| B2 | 011832E65 | 5.250% | 2029 | Dec | Sinker | | | 4,830,000 | 0 | 0 | 4,830,000 | |
| B1 | 011832A28 | 4.550% | 2030 | Jun | Sinker | | | 5,000 | 0 | 0 | 5,000 | |
| B2 | 011832E65 | 5.250% | 2030 | Jun | Sinker | | | 4,955,000 | 0 | 0 | 4,955,000 | |
| B1 | 011832A28 | 4.550% | 2030 | Dec | Term | | | 5,000 | 0 | 0 | 5,000 | |
| B2 | 011832E65 | 5.250% | 2030 | Dec | Term | | | 5,070,000 | 0 | 0 | 5,070,000 | |
| | | | | | | | **GH05B Total** | **$147,610,000** | **$11,600,000** | **$0** | **$136,010,000** | |
| **GH05C** | **General Housing Purpose Bonds, 2005 Series C** | | | | **Exempt** | Prog: **804** | Yield: **4.474%** | Delivery: **5/18/2005** | Dated: **5/18/2005** | *AA* | *Aaa* | *AAA* |
| C1 | 011832A36 | 2.600% | 2005 | Dec | Serial | | | 25,000 | 25,000 | 0 | 0 | |
| C1 | 011832A44 | 2.700% | 2006 | Jun | Serial | | | 20,000 | 20,000 | 0 | 0 | |
| C1 | 011832A51 | 2.750% | 2006 | Dec | Serial | | | 20,000 | 20,000 | 0 | 0 | |
| C1 | 011832A69 | 2.850% | 2007 | Jun | Serial | | | 20,000 | 20,000 | 0 | 0 | |
| C1 | 011832A77 | 2.900% | 2007 | Dec | Serial | | | 20,000 | 20,000 | 0 | 0 | |
| C1 | 011832A85 | 3.000% | 2008 | Jun | Serial | | | 20,000 | 20,000 | 0 | 0 | |
| C1 | 011832A93 | 3.050% | 2008 | Dec | Serial | | | 25,000 | 25,000 | 0 | 0 | |
| C1 | 011832B27 | 3.150% | 2009 | Jun | Serial | | | 25,000 | 0 | 0 | 25,000 | |
| C1 | 011832B35 | 3.200% | 2009 | Dec | Serial | | | 25,000 | 0 | 0 | 25,000 | |
| C1 | 011832B43 | 3.250% | 2010 | Jun | Serial | | | 25,000 | 0 | 0 | 25,000 | |
| C1 | 011832B50 | 3.300% | 2010 | Dec | Serial | | | 25,000 | 0 | 0 | 25,000 | |
| C1 | 011832B68 | 3.400% | 2011 | Jun | Serial | | | 25,000 | 0 | 0 | 25,000 | |
| C2 | 011832B84 | 4.000% | 2012 | Jun | Serial | | | 1,330,000 | 0 | 0 | 1,330,000 | |
| C2 | 011832B92 | 4.000% | 2012 | Dec | Serial | | | 1,365,000 | 0 | 0 | 1,365,000 | |
| C2 | 011832C26 | 5.000% | 2013 | Jun | Serial | | | 1,395,000 | 0 | 0 | 1,395,000 | |
| C2 | 011832C34 | 5.000% | 2013 | Dec | Serial | | | 1,435,000 | 0 | 0 | 1,435,000 | |
| C2 | 011832C42 | 5.000% | 2014 | Jun | Serial | | | 1,470,000 | 0 | 0 | 1,470,000 | |
| C2 | 011832C59 | 5.000% | 2014 | Dec | Serial | | | 1,505,000 | 0 | 0 | 1,505,000 | |
| C2 | 011832C67 | 5.000% | 2015 | Jun | Sinker | | | 1,545,000 | 0 | 0 | 1,545,000 | |
| C2 | 011832C67 | 5.000% | 2015 | Dec | Sinker | | | 1,580,000 | 0 | 0 | 1,580,000 | |
| C2 | 011832C67 | 5.000% | 2016 | Jun | Sinker | | | 1,620,000 | 0 | 0 | 1,620,000 | |
| C2 | 011832C67 | 5.000% | 2016 | Dec | Sinker | | | 1,660,000 | 0 | 0 | 1,660,000 | |
| C2 | 011832C67 | 5.000% | 2017 | Jun | Term | | | 1,705,000 | 0 | 0 | 1,705,000 | |
| | | | | | | | **GH05C Total** | **$16,885,000** | **$150,000** | **$0** | **$16,735,000** | |
| | | | | | | | **General Housing Purpose Bonds Total** | **$307,730,000** | **$14,800,000** | **$0** | **$292,930,000** | |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | **Total AHFC Bonds** | **$4,015,194,750** | **$355,620,000** | **$678,135,000** | **$2,981,439,750** |

| Short Term Debt Outstanding: (As of 04/30/09) | |
|---|---|
| Domestic Taxable Commercial Paper | 150,000,000 |
| **Total Short Term Debt Outstanding** | **$150,000,000** |

| Detail of Accreted Interest: (As of 04/30/09) | |
|---|---|
| Mortgage Revenue Bonds 1997 Series A2 | 11,075,021 |
| **Total Accreted Interest** | **$11,075,021** |
| **Total Bonds w/ Accreted Interest** | **$2,992,514,771** |

| Detail of Defeased Debt: (As of 04/30/09) | |
|---|---|
| State Building Lease Bonds, 1999 | 16,485,000 |
| Housing Development Bonds, 1999 Series C | 41,475,000 |
| **Total Defeased Debt** | **$57,960,000** |
| **Total Bonds w/o Defeased Debt** | **$2,923,479,750** |

*Footnotes:*

1. AHFC has issued $16,208,604,122 in Bonds and Notes as of 04/30/09. This total includes Bonds and Notes issued by the Alaska State Housing Authority (ASHA), which was merged into AHFC on 07/01/92 and became the Public Housing Division.
2. AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of $116,050,000 on 10/26/00, $126,790,000 on 08/15/01 and $411,987,860 on 08/17/06. These bonds are not listed in this Exhibit and are not a debt of AHFC.
3. On 05/18/05, AHFC issued $16,885,000 General Housing Purpose Bonds, 2005 Series C in order to economically defease $16,485,000 State Building Lease Bonds, 1999 and redeem them on their earliest optional redemption date of 04/01/10.
4. On 03/08/07, AHFC issued Draw Down Bonds to provide funds for refunding prior bonds and to preserve private activity bond volume cap. AHFC may make additional draws up to a cumulative aggregate principal amount of $900,000,000; provided, however, that no more than $300,000,000 principal amount may be outstanding at any one time.
5. On 10/03/07, AHFC issued $53,110,000 State Capital Project Bonds, 2007 Series B, of which a portion will be used to economically defease $41,475,000 Housing Development Bonds, 1999 Series C and redeem them on their earliest optional redemption date of 12/01/09.
6. Although the Official Statement for HD00B shows an amortization schedule for the bonds, there are no scheduled sinking funds per the Bond Indenture.
7. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C and E071A/B/D).
8. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
9. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.

1 **Mortgage Revenue Bonds, 1997 Series A1**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E97A1 | Prog: 101 | 1-Month | $149,680 | 10.80% | 180 |
| Remaining Principal Balance: | $15,642,927 | 3-Months | $455,066 | 10.81% | 180 |
| Weighted Average Seasoning: | 139 | 6-Months | $537,864 | 6.50% | 108 |
| Weighted Average Interest Rate: | 5.927% | 12-Months | $1,467,485 | 8.43% | 140 |
| Bond Yield (TIC): | 5.530% | Life | $85,079,001 | 14.59% | 243 |

2 **Mortgage Revenue Bonds, 1997 Series A2**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E97A2 | Prog: 101 | 1-Month | $169,783 | 8.54% | 142 |
| Remaining Principal Balance: | $22,725,123 | 3-Months | $693,339 | 11.27% | 188 |
| Weighted Average Seasoning: | 83 | 6-Months | $1,128,712 | 9.18% | 153 |
| Weighted Average Interest Rate: | 6.173% | 12-Months | $3,031,110 | 11.64% | 194 |
| Bond Yield (TIC): | 5.530% | Life | $65,847,859 | 14.83% | 247 |

3 **Mortgage Revenue Bonds, 1998 Series A1**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E98A1 | Prog: 102 | 1-Month | $6,197 | 0.92% | 15 |
| Remaining Principal Balance: | $8,055,597 | 3-Months | $383,328 | 16.84% | 281 |
| Weighted Average Seasoning: | 132 | 6-Months | $513,638 | 11.50% | 192 |
| Weighted Average Interest Rate: | 5.464% | 12-Months | $687,784 | 7.75% | 129 |
| Bond Yield (TIC): | 5.206% | Life | $25,998,762 | 12.19% | 203 |

4 **Mortgage Revenue Bonds, 1998 Series A2**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E98A2 | Prog: 102 | 1-Month | $135,471 | 8.71% | 145 |
| Remaining Principal Balance: | $17,767,712 | 3-Months | $776,179 | 15.71% | 262 |
| Weighted Average Seasoning: | 74 | 6-Months | $1,058,889 | 10.92% | 182 |
| Weighted Average Interest Rate: | 7.109% | 12-Months | $3,119,748 | 14.91% | 249 |
| Bond Yield (TIC): | 5.206% | Life | $29,258,933 | 12.80% | 213 |

5 **Mortgage Revenue Bonds, 1999 Series A1**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E99A1 | Prog: 103 | 1-Month | $109,077 | 39.85% | 664 |
| Remaining Principal Balance: | $2,521,150 | 3-Months | $111,718 | 15.73% | 262 |
| Weighted Average Seasoning: | 126 | 6-Months | $232,108 | 15.86% | 264 |
| Weighted Average Interest Rate: | 6.375% | 12-Months | $613,432 | 19.22% | 320 |
| Bond Yield (TIC): | 5.978% | Life | $8,470,024 | 13.59% | 226 |

6 **Mortgage Revenue Bonds, 1999 Series A2**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E99A2 | Prog: 103 | 1-Month | $1,120,514 | 15.95% | 266 |
| Remaining Principal Balance: | $76,819,619 | 3-Months | $2,827,336 | 13.45% | 224 |
| Weighted Average Seasoning: | 93 | 6-Months | $5,394,956 | 12.67% | 211 |
| Weighted Average Interest Rate: | 6.955% | 12-Months | $11,569,353 | 13.05% | 218 |
| Bond Yield (TIC): | 5.978% | Life | $176,061,073 | 13.25% | 221 |

7 **Mortgage Revenue Bonds, 2000 Series A**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E001A | Prog: 104 | 1-Month | $156,490 | 8.99% | 150 |
| Remaining Principal Balance: | $19,851,294 | 3-Months | $660,407 | 13.26% | 221 |
| Weighted Average Seasoning: | 59 | 6-Months | $1,089,637 | 11.07% | 185 |
| Weighted Average Interest Rate: | 5.717% | 12-Months | $2,063,775 | 10.24% | 171 |
| Bond Yield (TIC): | 5.929% | Life | $39,555,098 | 15.13% | 252 |

8 **Mortgage Revenue Bonds, 2000 Series B**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E001B | Prog: 104 | 1-Month | $239,143 | 7.60% | 127 |
| Remaining Principal Balance: | $36,205,963 | 3-Months | $773,337 | 9.11% | 152 |
| Weighted Average Seasoning: | 84 | 6-Months | $1,335,041 | 8.01% | 134 |
| Weighted Average Interest Rate: | 6.891% | 12-Months | $4,469,246 | 12.69% | 211 |
| Bond Yield (TIC): | 5.929% | Life | $80,527,521 | 14.95% | 249 |

9 **Mortgage Revenue Bonds, 2001 Series A**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E011A | Prog: 105 | 1-Month | $1,923 | 0.38% | 6 |
| Remaining Principal Balance: | $5,983,908 | 3-Months | $148,956 | 9.25% | 154 |
| Weighted Average Seasoning: | 125 | 6-Months | $194,790 | 6.12% | 102 |
| Weighted Average Interest Rate: | 5.970% | 12-Months | $1,152,078 | 15.73% | 262 |
| Bond Yield (TIC): | 5.211% | Life | $23,901,432 | 17.97% | 300 |

10 **Mortgage Revenue Bonds, 2001 Series B**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E011B | Prog: 105 | 1-Month | $785,145 | 15.52% | 259 |
| Remaining Principal Balance: | $55,456,607 | 3-Months | $2,135,462 | 15.13% | 252 |
| Weighted Average Seasoning: | 71 | 6-Months | $3,669,198 | 13.18% | 220 |
| Weighted Average Interest Rate: | 6.093% | 12-Months | $6,861,241 | 12.15% | 202 |
| Bond Yield (TIC): | 5.211% | Life | $83,334,133 | 13.59% | 227 |

11 **Home Mortgage Revenue Bonds, 2002 Series A**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E021A | Prog: 106 | 1-Month | $2,502,148 | 16.36% | 273 |
| Remaining Principal Balance: | $166,850,246 | 3-Months | $6,679,295 | 14.47% | 241 |
| Weighted Average Seasoning: | 53 | 6-Months | $11,872,902 | 12.79% | 213 |
| Weighted Average Interest Rate: | 5.584% | 12-Months | $23,025,029 | 12.53% | 209 |
| Bond Yield (TIC): | 4.553% | Life | $162,814,160 | 12.00% | 200 |

12 **Home Mortgage Revenue Bonds, 2006 Series A**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E061A | Prog: 107 | 1-Month | $371,221 | 5.18% | 86 |
| Remaining Principal Balance: | $83,640,293 | 3-Months | $1,337,404 | 6.14% | 102 |
| Weighted Average Seasoning: | 42 | 6-Months | $2,857,278 | 6.48% | 108 |
| Weighted Average Interest Rate: | 5.495% | 12-Months | $7,721,659 | 8.52% | 142 |
| Bond Yield (TIC): | 4.623% | Life | $22,887,372 | 7.24% | 150 |

13 **Home Mortgage Revenue Bonds, 2006 Series B**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E061B | Prog: 108 | 1-Month | $1,001,372 | 17.82% | 297 |
| Remaining Principal Balance: | $60,718,035 | 3-Months | $2,444,964 | 14.57% | 243 |
| Weighted Average Seasoning: | 37 | 6-Months | $3,234,812 | 9.81% | 163 |
| Weighted Average Interest Rate: | 4.890% | 12-Months | $6,374,705 | 9.39% | 157 |
| Bond Yield (TIC): | 4.048% | Life | $11,640,284 | 5.35% | 142 |

14 **Home Mortgage Revenue Bonds, 2006 Series C**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E06C1 | Prog: 109 | 1-Month | $1,323,016 | 22.26% | 371 |
| Remaining Principal Balance: | $62,376,215 | 3-Months | $2,818,544 | 16.15% | 272 |
| Weighted Average Seasoning: | 31 | 6-Months | $4,677,070 | 13.35% | 237 |
| Weighted Average Interest Rate: | 5.112% | 12-Months | $6,816,751 | 9.71% | 193 |
| Bond Yield (TIC): | 4.210% | Life | $8,428,730 | 4.69% | 147 |

15 **Home Mortgage Revenue Bonds, 2007 Series A**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E071A | Prog: 110 | 1-Month | $2,223,971 | 32.34% | 539 |
| Remaining Principal Balance: | $67,210,766 | 3-Months | $5,570,140 | 27.22% | 454 |
| Weighted Average Seasoning: | 60 | 6-Months | $8,151,333 | 20.41% | 340 |
| Weighted Average Interest Rate: | 5.214% | 12-Months | $12,915,365 | 16.51% | 275 |
| Bond Yield (TIC): | 4.048% | Life | $22,364,450 | 14.45% | 241 |

16 **Home Mortgage Revenue Bonds, 2007 Series B**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E071B | Prog: 111 | 1-Month | $1,778,407 | 25.96% | 433 |
| Remaining Principal Balance: | $70,127,218 | 3-Months | $3,525,036 | 17.77% | 296 |
| Weighted Average Seasoning: | 60 | 6-Months | $5,762,421 | 14.61% | 243 |
| Weighted Average Interest Rate: | 5.501% | 12-Months | $9,515,837 | 12.27% | 204 |
| Bond Yield (TIC): | 4.210% | Life | $18,446,230 | 12.02% | 200 |

17 **Home Mortgage Revenue Bonds, 2007 Series C**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E071C | Prog: 112 | 1-Month | $13,593 | 0.20% | 4 |
| Remaining Principal Balance: | $81,258,419 | 3-Months | $551,667 | 2.66% | 53 |
| Weighted Average Seasoning: | 26 | 6-Months | $1,424,667 | 3.39% | 71 |
| Weighted Average Interest Rate: | 5.029% | 12-Months | $3,909,897 | 4.52% | 109 |
| Bond Yield (TIC): | 4.091% | Life | $5,593,922 | 2.95% | 110 |

18 **Home Mortgage Revenue Bonds, 2007 Series D**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E071D | Prog: 113 | 1-Month | $1,152,541 | 15.67% | 261 |
| Remaining Principal Balance: | $80,591,867 | 3-Months | $4,670,194 | 20.10% | 335 |
| Weighted Average Seasoning: | 60 | 6-Months | $7,316,785 | 15.87% | 265 |
| Weighted Average Interest Rate: | 5.334% | 12-Months | $13,653,204 | 14.86% | 248 |
| Bond Yield (TIC): | 4.091% | Life | $22,548,013 | 12.39% | 206 |

19 **Home Mortgage Revenue Bonds, 2008 Series A**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E081A | Prog: 114 | 1-Month | $1,585,767 | 23.05% | 602 |
| Remaining Principal Balance: | $71,845,739 | 3-Months | $2,954,655 | 14.84% | 410 |
| Weighted Average Seasoning: | 19 | 6-Months | $4,255,266 | 10.80% | 324 |
| Weighted Average Interest Rate: | 5.268% | 12-Months | $5,421,637 | 6.94% | 254 |
| Bond Yield (TIC): | 4.365% | Life | $6,517,307 | 6.62% | 273 |

20 **Home Mortgage Revenue Bonds, 2008 Series B**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E081B | Prog: 115 | 1-Month | $525,862 | 7.70% | 446 |
| Remaining Principal Balance: | $78,452,390 | 3-Months | $985,159 | 4.86% | 313 |
| Weighted Average Seasoning: | 9 | 6-Months | $1,245,600 | 3.12% | 236 |
| Weighted Average Interest Rate: | 5.222% | 12-Months | $1,492,700 | 3.01% | 259 |
| Bond Yield (TIC): | 4.375% | Life | $1,492,700 | 3.01% | 259 |

21 **Veterans Collateralized Bonds, 1998 First & Second**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: C9811 | Prog: 202 | 1-Month | $361,796 | 25.77% | 429 |
| Remaining Principal Balance: | $14,391,308 | 3-Months | $525,563 | 13.31% | 222 |
| Weighted Average Seasoning: | 103 | 6-Months | $985,197 | 12.30% | 205 |
| Weighted Average Interest Rate: | 5.922% | 12-Months | $1,912,748 | 11.52% | 192 |
| Bond Yield (TIC): | 5.403% | Life | $51,541,235 | 14.21% | 237 |

22 **Veterans Collateralized Bonds, 1999 First**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: C9911 | Prog: 203 | 1-Month | $977,550 | 29.71% | 495 |
| Remaining Principal Balance: | $32,788,433 | 3-Months | $2,862,697 | 28.51% | 475 |
| Weighted Average Seasoning: | 89 | 6-Months | $3,827,852 | 19.82% | 330 |
| Weighted Average Interest Rate: | 7.278% | 12-Months | $7,032,596 | 17.67% | 295 |
| Bond Yield (TIC): | 6.109% | Life | $105,945,333 | 16.30% | 272 |

23 **Veterans Collateralized Bonds, 2000 First**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: C0011 | Prog: 204 | 1-Month | $472,928 | 29.88% | 498 |
| Remaining Principal Balance: | $15,749,980 | 3-Months | $2,925,687 | 49.21% | 820 |
| Weighted Average Seasoning: | 85 | 6-Months | $4,390,229 | 38.68% | 645 |
| Weighted Average Interest Rate: | 7.329% | 12-Months | $5,580,686 | 26.00% | 433 |
| Bond Yield (TIC): | 6.319% | Life | $67,531,531 | 19.80% | 330 |

24 **Veterans Collateralized Bonds, 2002 First**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: C0211 | Prog: 205 | 1-Month | $733,528 | 37.63% | 627 |
| Remaining Principal Balance: | $18,283,306 | 3-Months | $2,590,293 | 41.01% | 684 |
| Weighted Average Seasoning: | 81 | 6-Months | $2,876,350 | 25.08% | 418 |
| Weighted Average Interest Rate: | 6.092% | 12-Months | $3,560,506 | 16.23% | 271 |
| Bond Yield (TIC): | 5.466% | Life | $38,871,513 | 15.85% | 264 |

25 **Veterans Collateralized Bonds, 2005 First & Second**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: C0511 | Prog: 206 | 1-Month | $1,141 | 0.10% | 2 |
| Remaining Principal Balance: | $13,371,026 | 3-Months | $838,334 | 21.10% | 352 |
| Weighted Average Seasoning: | 42 | 6-Months | $1,043,156 | 13.55% | 226 |
| Weighted Average Interest Rate: | 4.956% | 12-Months | $2,506,917 | 15.47% | 258 |
| Bond Yield (TIC): | 4.215% | Life | $5,060,084 | 9.30% | 180 |

26 **Veterans Collateralized Bonds, 2006 First**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: C0611 | Prog: 207 | 1-Month | $5,524,585 | 32.13% | 893 |
| Remaining Principal Balance: | $168,333,932 | 3-Months | $14,377,407 | 27.89% | 820 |
| Weighted Average Seasoning: | 18 | 6-Months | $18,406,576 | 18.62% | 597 |
| Weighted Average Interest Rate: | 5.569% | 12-Months | $20,869,881 | 11.64% | 377 |
| Bond Yield (TIC): | 4.700% | Life | $25,730,239 | 7.69% | 356 |

27 **Veterans Collateralized Bonds, 2007 & 2008 First**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: C0711 | Prog: 208 | 1-Month | $1,818,960 | 35.13% | 910 |
| Remaining Principal Balance: | $49,523,774 | 3-Months | $4,150,342 | 27.42% | 753 |
| Weighted Average Seasoning: | 19 | 6-Months | $7,415,426 | 24.13% | 719 |
| Weighted Average Interest Rate: | 5.915% | 12-Months | $8,558,466 | 14.56% | 523 |
| Bond Yield (TIC): | 5.023% | Life | $8,796,647 | 10.76% | 464 |

28 **General Mortgage Revenue Bonds, 1999 Series A**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: GM99A | Prog: 403 | 1-Month | $4,230,779 | 19.98% | 333 |
| Remaining Principal Balance: | $225,626,175 | 3-Months | $15,897,147 | 23.76% | 396 |
| Weighted Average Seasoning: | 70 | 6-Months | $24,330,534 | 18.37% | 306 |
| Weighted Average Interest Rate: | 5.217% | 12-Months | $37,848,897 | 14.14% | 236 |
| Bond Yield (TIC): | 6.048% | Life | $366,428,795 | 13.32% | 222 |

29 **General Mortgage Revenue Bonds, 2002 Series A**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: GM02A | Prog: 404 | 1-Month | $4,384,216 | 35.97% | 600 |
| Remaining Principal Balance: | $115,826,747 | 3-Months | $13,335,647 | 35.27% | 588 |
| Weighted Average Seasoning: | 66 | 6-Months | $18,397,419 | 25.59% | 427 |
| Weighted Average Interest Rate: | 5.643% | 12-Months | $25,113,194 | 18.43% | 307 |
| Bond Yield (TIC): | 4.798% | Life | $151,882,748 | 18.01% | 300 |

30 **Governmental Purpose Bonds, 2001 Series A**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: GP01A | Prog: 502 | 1-Month | $6,581,026 | 28.54% | 476 |
| Remaining Principal Balance: | $231,753,621 | 3-Months | $16,012,546 | 24.83% | 414 |
| Weighted Average Seasoning: | 68 | 6-Months | $23,867,174 | 19.06% | 318 |
| Weighted Average Interest Rate: | 6.358% | 12-Months | $37,596,008 | 15.02% | 250 |
| Bond Yield (TIC): | N/A | Life | $430,303,900 | 17.72% | 295 |

*Footnotes:*

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. E001A and GP01A Bonds were funded with seasoned mortgage loan portfolios.

**ALASKA HOUSING FINANCE CORPORATION**
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

| SPECIAL REDEMPTION SUMMARY: | | | |
|---|---|---|---|
| Year | Surplus | Refunding | Total |
| FY 2009 | 297,990,000 | - | **297,990,000** |
| FY 2008 | 95,725,000 | 17,945,000 | **113,670,000** |
| FY 2007 | 180,245,000 | 220,350,874 | **400,595,874** |
| FY 2006 | 232,125,000 | 149,640,000 | **381,765,000** |
| FY 2005 | 150,595,603 | - | **150,595,603** |
| FY 2004 | 214,235,000 | 217,285,000 | **431,520,000** |
| FY 2003 | 304,605,000 | 286,340,000 | **590,945,000** |
| FY 2002 | 152,875,000 | 175,780,000 | **328,655,000** |
| FY 2001 | 48,690,000 | - | **48,690,000** |
| FY 2000 | 94,855,000 | 300,000,000 | **394,855,000** |
| FY 1999 | 110,101,657 | - | **110,101,657** |
| FY 1998 | 72,558,461 | 389,908,544 | **462,467,005** |
| FY 1997 | 150,812,506 | 68,467,000 | **219,279,506** |
| FY 1996 | 147,114,796 | 200,000,000 | **347,114,796** |
| FY 1995 | 153,992,520 | - | **153,992,520** |

| FY 2009 REDEMPTION DETAIL BY MONTH: | | | |
|---|---|---|---|
| Month | Surplus | Refunding | Total |
| Sep-08 | 94,520,000 | - | 94,520,000 |
| Oct-08 | 14,445,000 | - | 14,445,000 |
| Dec-08 | 189,025,000 | - | 189,025,000 |

| FY 2009 REDEMPTION DETAIL BY SERIES: | | | |
|---|---|---|---|
| Series | Surplus | Refunding | Total |
| DD07A | 65,125,000 | - | 65,125,000 |
| DD07C | 29,395,000 | - | 29,395,000 |
| DD07D | 14,445,000 | - | 14,445,000 |
| E97A1 | 3,415,000 | - | 3,415,000 |
| E97A2 | 2,375,000 | - | 2,375,000 |
| E98A1 | 1,700,000 | - | 1,700,000 |
| E98A2 | 1,040,000 | - | 1,040,000 |
| E99A2 | 1,285,000 | - | 1,285,000 |
| E001C | 1,205,000 | - | 1,205,000 |
| E011A | 500,000 | - | 500,000 |
| E021A | 450,000 | - | 450,000 |
| E061A | 2,540,000 | - | 2,540,000 |
| E061B | 1,705,000 | - | 1,705,000 |
| E06C1 | 1,400,000 | - | 1,400,000 |
| HD00B | 3,540,000 | - | 3,540,000 |
| HD02D | 34,075,000 | - | 34,075,000 |
| GP97A | 2,700,000 | - | 2,700,000 |
| GH03A | 115,000,000 | - | 115,000,000 |
| GH03B | 16,095,000 | - | 16,095,000 |

| BOND ISSUANCE SUMMARY: | | | |
|---|---|---|---|
| Year | Tax-Exempt | Taxable | Total |
| FY 2009 | 125,880,000 | - | **125,880,000** |
| FY 2008 | 280,825,000 | - | **280,825,000** |
| FY 2007 | 780,885,000 | - | **780,885,000** |
| FY 2006 | 333,675,000 | - | **333,675,000** |
| FY 2005 | 307,730,000 | 105,000,000 | **412,730,000** |
| FY 2004 | 245,175,000 | 42,125,000 | **287,300,000** |
| FY 2003 | 382,710,000 | - | **382,710,000** |
| FY 2002 | 527,360,000 | 230,000,000 | **757,360,000** |
| FY 2001 | 267,880,000 | 25,740,000 | **293,620,000** |
| FY 2000 | 883,435,000 | - | **883,435,000** |
| FY 1999 | 92,365,000 | - | **92,365,000** |
| FY 1998 | 446,509,750 | 23,895,000 | **470,404,750** |
| FY 1997 | 599,381,477 | 455,000 | **599,836,477** |
| FY 1996 | 365,000,000 | - | **365,000,000** |
| FY 1995 | 365,000,000 | - | **365,000,000** |
| FY 1994 | 367,130,000 | 16,930,000 | **384,060,000** |
| FY 1993 | 200,000,000 | - | **200,000,000** |
| FY 1992 | 452,760,000 | - | **452,760,000** |
| FY 1991 | 531,103,544 | 275,000,000 | **806,103,544** |
| FY 1990 | 297,000,000 | 220,000,000 | **517,000,000** |
| FY 1989 | 175,000,000 | 400,000,000 | **575,000,000** |
| FY 1988 | 100,000,000 | 347,000,000 | **447,000,000** |
| FY 1987 | 67,000,000 | 415,000,000 | **482,000,000** |
| FY 1986 | 452,445,000 | 825,000,000 | **1,277,445,000** |
| FY 1985 | 604,935,000 | - | **604,935,000** |
| FY 1984 | 655,000,000 | 250,000,000 | **905,000,000** |
| FY 1983 | 435,000,000 | 400,000,000 | **835,000,000** |
| FY 1982 | 250,000,000 | 552,000,000 | **802,000,000** |
| FY 1981 | 460,000,000 | 160,000,000 | **620,000,000** |
| FY 1980 | 148,800,000 | - | **148,800,000** |
| FY 1979 | 164,600,000 | 7,020,000 | **171,620,000** |
| FY 1978 | 135,225,000 | - | **135,225,000** |
| FY 1977 | 80,000,000 | - | **80,000,000** |
| FY 1976 | 5,000,000 | - | **5,000,000** |
| FY 1975 | 47,000,000 | - | **47,000,000** |
| FY 1974 | 36,000,000 | - | **36,000,000** |
| FY 1973 | 26,500,000 | 5,250,000 | **31,750,000** |

| FY 2009 ISSUANCE DETAIL BY MONTH: | | | |
|---|---|---|---|
| Month | Tax-Exempt | Taxable | Total |
| Sep-08 | 80,880,000 | - | 80,880,000 |
| Dec-08 | 45,000,000 | - | 45,000,000 |

| FY 2009 ISSUANCE DETAIL BY SERIES: | | | |
|---|---|---|---|
| Series | Tax-Exempt | Taxable | Total |
| E081B | 80,880,000 | - | 80,880,000 |
| C0812 | 45,000,000 | - | 45,000,000 |

**ALASKA HOUSING FINANCE CORPORATION**

SUMMARY OF TAX-EXEMPT ONE-WEEK VARIABLE RATE DEMAND OBLIGATIONS & INTEREST RATE DERIVATIVE SWAPS

*April 30, 2009*

| Data | GP97A | HD00B | GP01A | GP01B | E021A | SC02C | E071A | E071B | E071D | E091A | E091B | E091C |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Issued | 33,000,000 | 41,705,000 | 76,580,000 | 93,590,000 | 170,000,000 | 60,250,000 | 75,000,000 | 75,000,000 | 89,370,000 | | | |
| Outstanding | 20,600,000 | 36,485,000 | 64,790,000 | 79,180,000 | 168,850,000 | 60,250,000 | 75,000,000 | 75,000,000 | 89,370,000 | | | |
| CUSIP | 011831X82 | 011832LY6 | 0118326M9 | 0118326N7 | 011832PX4 | 0118326L1 | 01170PBW5 | 01170PBV7 | 01170PBX3 | | | |
| Issue Date | 12/03/97 | 12/13/00 | 08/02/01 | 08/02/01 | 05/16/02 | 12/05/02 | 05/31/07 | 05/31/07 | 05/31/07 | | | |
| Maturity Date | 12/01/27 | 12/01/30 | 12/01/30 | 12/01/30 | 12/01/36 | 07/01/22 | 12/01/41 | 12/01/41 | 12/01/41 | | | |
| Remark Agent | Merrill | Merrill | Merrill | Merrill | Merrill | Wachovia | Citigroup | Goldman | Merrill | | | |
| Remarket Fee | 0.070% | 0.070% | 0.070% | 0.070% | 0.070% | 0.070% | 0.070% | 0.070% | 0.070% | | | |
| Rating | AA/Aa2 | AA/Aa2 | AA/Aaa | AA/Aaa | AAA/Aaa | AA/Aa2 | AA/Aa2 | AA/Aa2 | AA/Aa2 | | | |
| Liquidity | AHFC | AHFC | AHFC | AHFC | Dexia | AHFC | LBBW | LBBW | LBBW | | | |
| Insurance | N/A | N/A | N/A | N/A | FSA | N/A | N/A | N/A | N/A | | | |
| Other | N/A | N/A | Swap | Swap | AMT/Swap | Swap | Swap | Swap | Swap | | *TO BE ISSUED 05/31/09* | |
| Current Rate | 0.30% | 0.30% | 0.35% | 0.35% | 3.00% | 0.35% | 0.50% | 0.40% | 0.25% | | | |
| Avg Rate | 2.59% | 2.18% | 2.17% | 2.16% | 2.54% | 2.37% | 2.42% | 2.23% | 2.21% | | | |
| Max Rate | 9.00% | 9.00% | 9.25% | 9.25% | 10.25% | 8.00% | 9.50% | 7.90% | 8.50% | | | |
| Min Rate | 0.15% | 0.15% | 0.35% | 0.35% | 0.60% | 0.35% | 0.43% | 0.20% | 0.15% | | | |
| SIFMA Rate | 2.57% | 2.20% | 2.11% | 2.11% | 2.16% | 2.23% | 2.36% | 2.36% | 2.36% | | | |
| SIFMA Spread | 0.02% | (0.02%) | 0.06% | 0.05% | 0.37% | 0.15% | 0.06% | (0.13%) | (0.14%) | | | |
| 2007 Avg | 3.62% | 3.62% | 3.62% | 3.61% | 3.68% | 3.62% | 3.59% | 3.59% | 3.57% | | | |
| 2008 Avg | 2.03% | 2.03% | 2.65% | 2.64% | 3.44% | 3.00% | 2.37% | 2.05% | 2.06% | | | |
| 2009 Avg | 0.30% | 0.30% | 0.79% | 0.79% | 3.57% | 1.01% | 0.53% | 0.39% | 0.30% | | | |
| 2009 Spread | (0.27%) | (0.27%) | 0.22% | 0.22% | 3.00% | 0.44% | (0.04%) | (0.19%) | (0.27%) | | | |

**DERIVATIVE SWAP SUMMARY** *(Since 12/01/08)*

| Bond Series | Counterparty | Notional | Fixed | Float | Net Swap | VRDO | Synthetic | Spread |
|---|---|---|---|---|---|---|---|---|
| GP01A | Morg Keeg | 64,790,000 | 2.4530% | 0.408% | 2.045% | 1.117% | 3.163% | (0.710%) |
| GP01B | Merrill | 79,180,000 | 4.1427% | 0.408% | 3.735% | 1.117% | 4.852% | (0.710%) |
| E021A[1] | Goldman | 48,850,000 | 2.9800% | 0.955% | 2.025% | 4.007% | 6.032% | (3.052%) |
| E021A[2] | Merrill | 120,000,000 | 3.4480% | 0.426% | 3.022% | 4.007% | 7.029% | (3.581%) |
| SC02B | JPMorgan | 14,555,000 | 3.7700% | 0.426% | 3.344% | - | 3.344% | 0.426% |
| SC02C | JPMorgan | 60,250,000 | 4.3030% | 0.783% | 3.520% | 1.393% | 4.913% | (0.610%) |
| E071AB | Goldman | 143,622,000 | 3.7345% | 0.955% | 2.780% | 0.542% | 3.322% | 0.412% |
| E071BD | JPMorgan | 95,748,000 | 3.7200% | 0.955% | 2.765% | 0.389% | 3.155% | 0.565% |
| | **TOTAL** | **626,995,000** | **3.5932%** | **0.699%** | **2.894%** | **1.653%** | **4.547%** | **(0.954%)** |

**NET SWAP TOTALS**

| Pay Fixed | Rec Float | Net Swap |
|---|---|---|
| 21,667,209 | 10,266,571 | (11,400,639) |
| 26,478,241 | 12,564,177 | (13,914,064) |
| 13,230,990 | 6,779,603 | (6,451,387) |
| 33,720,267 | 16,299,702 | (17,420,565) |
| 3,333,495 | 1,998,628 | (1,334,868) |
| 15,749,787 | 8,921,345 | (6,828,442) |
| 7,925,349 | 5,873,033 | (2,052,316) |
| 5,283,566 | 3,897,574 | (1,385,993) |
| **127,388,904** | **66,600,632** | **(60,788,272)** |

**REMARKETING COMPARISON** *(2009)*

| Agent | Allocation | WAIR | SIFMA Spread |
|---|---|---|---|
| Merrill (E071D) | 13.3% | 0.300% | (0.273%) |
| Gold (E071B) | 11.2% | 0.386% | (0.187%) |
| Citi (E071A) | 11.2% | 0.529% | (0.043%) |
| Merrill (Other) | 39.0% | 0.735% | 0.162% |
| Merrill (AMT) | 25.2% | 3.572% | 2.999% |

**VRDO SUMMARY**

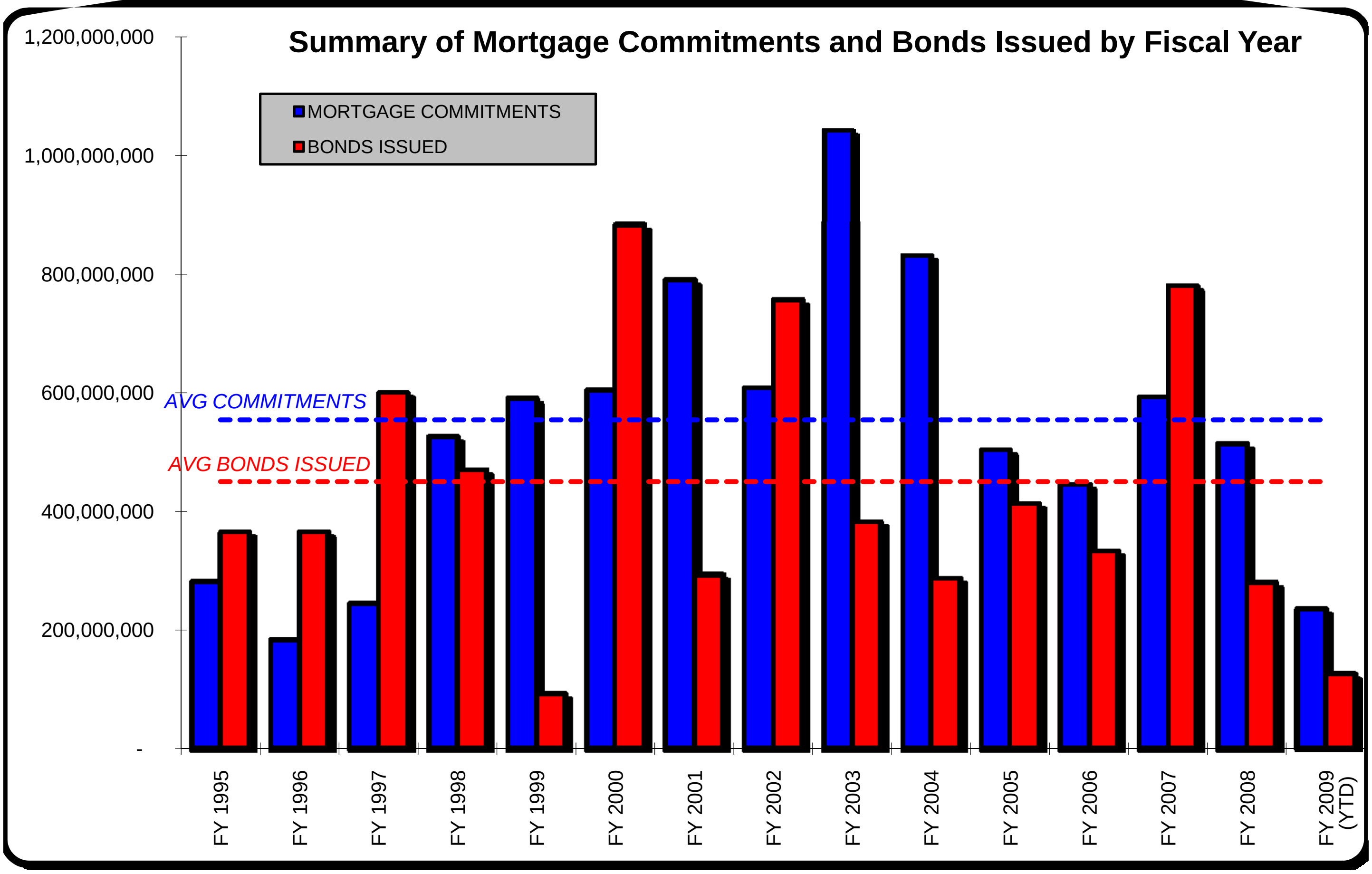
| | 2009 | 2008 | 2007 |
|---|---|---|---|
| Avg Rate | 1.330% | 2.648% | 3.628% |
| Max Rate | 4.750% | 10.250% | 4.020% |
| Min Rate | 0.150% | 0.400% | 3.030% |
| SIFMA Rate | 0.573% | 2.240% | 3.621% |
| SIFMA Spread | 0.757% | 0.409% | 0.007% |

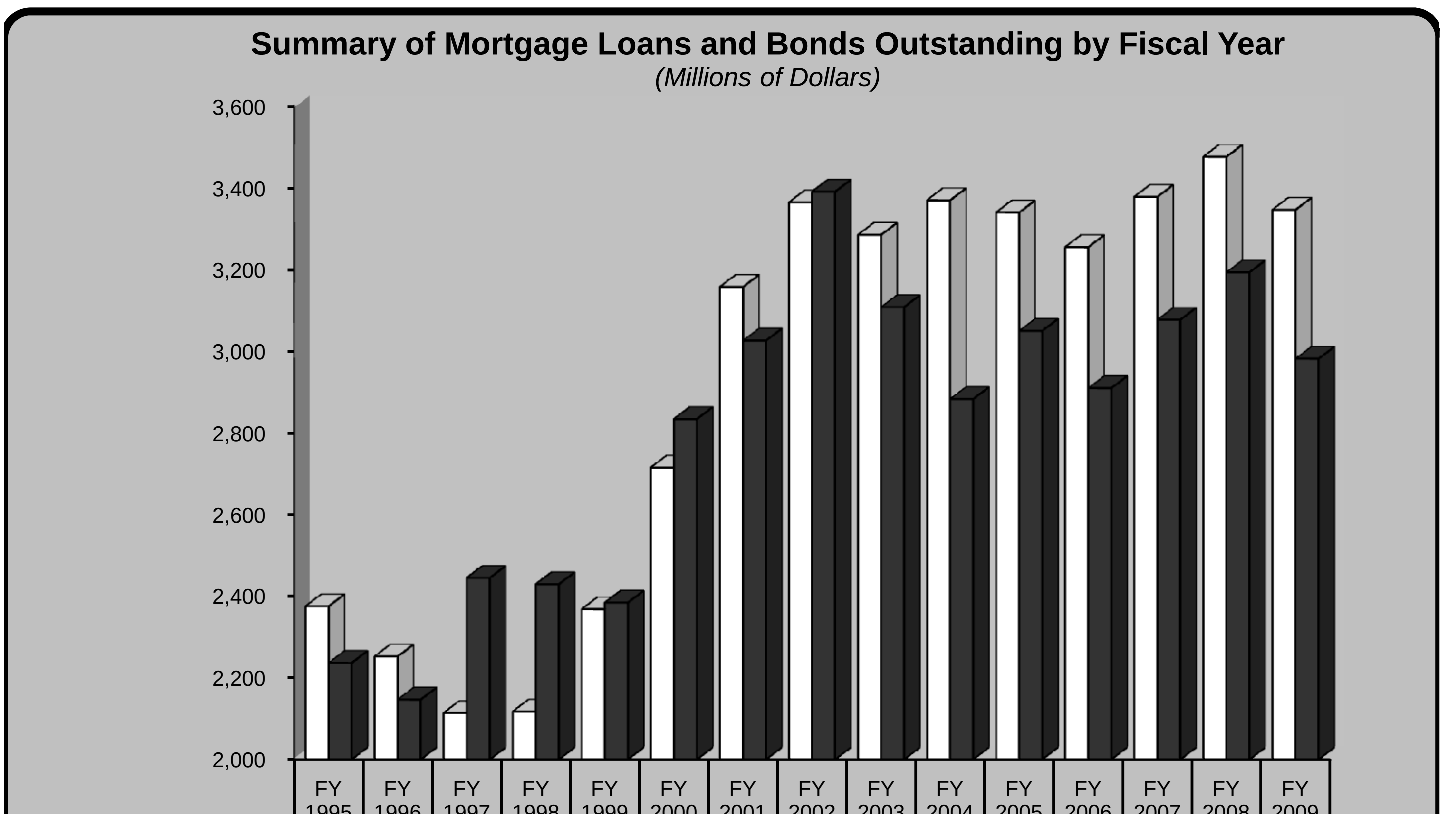
**MONTHLY SUMMARY**

*April 30, 2009*

| | |
|---|---|
| Total Bonds | **$2,981,439,750** |
| Total Float | **$669,525,000** |
| Self-Liquid | **$261,305,000** |
| Float % | **22.5%** |
| Hedge % | **91.5%** |

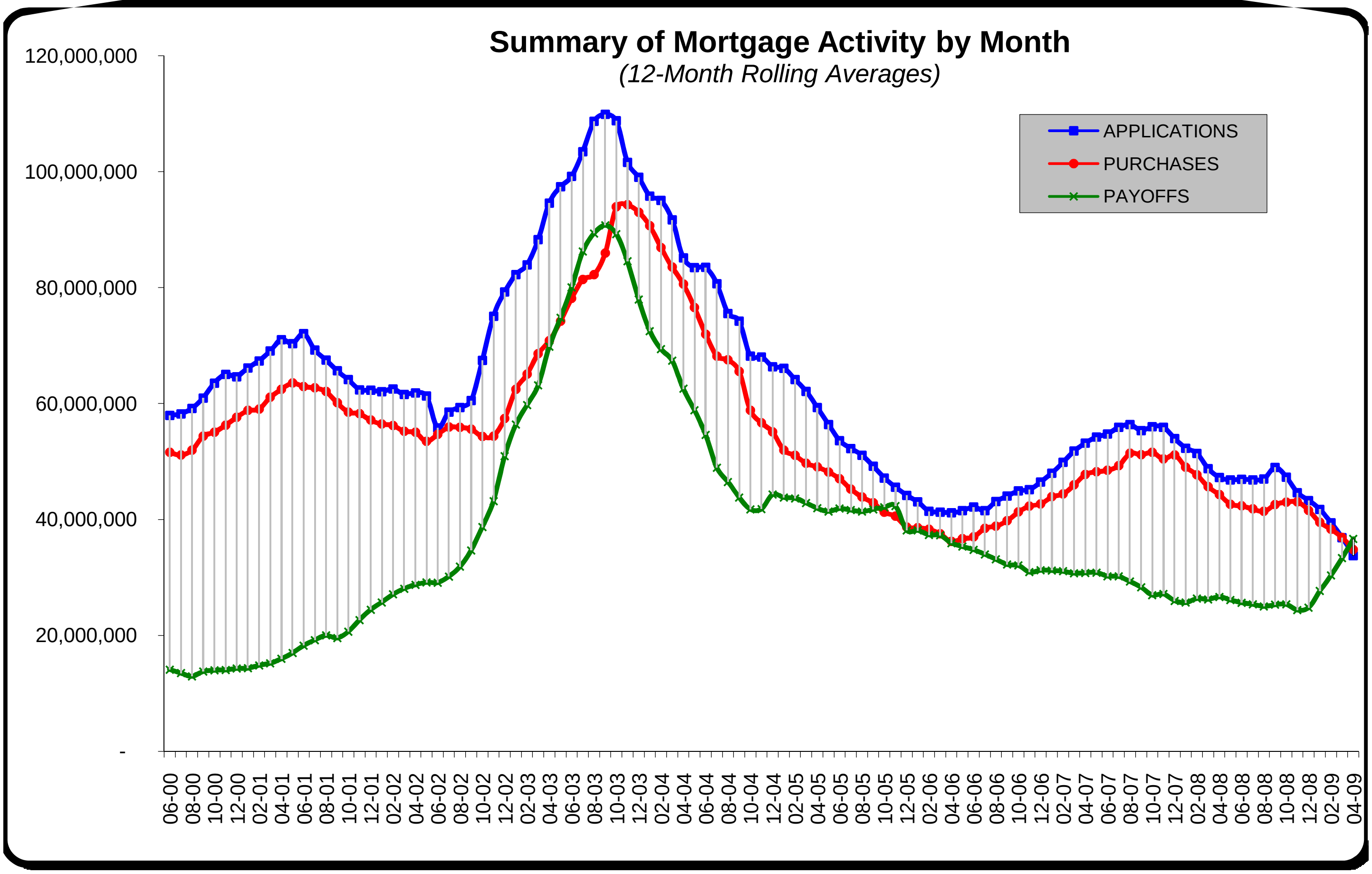
## ALASKA HOUSING FINANCE CORPORATION

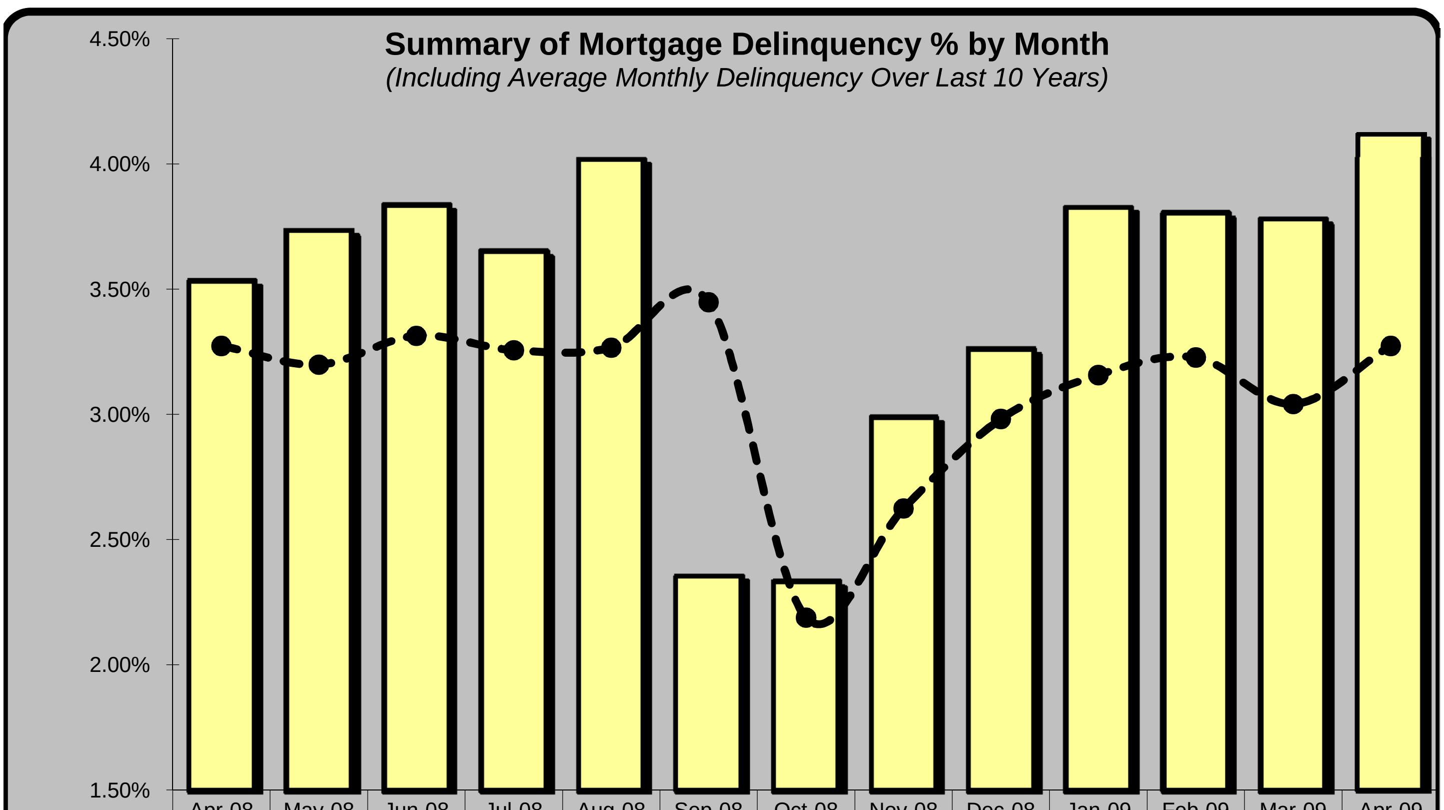



| | FY 1995 | FY 1996 | FY 1997 | FY 1998 | FY 1999 | FY 2000 | FY 2001 | FY 2002 | FY 2003 | FY 2004 | FY 2005 | FY 2006 | FY 2007 | FY 2008 | FY 2009 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| MORTGAGES | 2,375 | 2,252 | 2,113 | 2,117 | 2,368 | 2,715 | 3,157 | 3,365 | 3,285 | 3,370 | 3,340 | 3,255 | 3,378 | 3,476 | 3,346 |
| BONDS | 2,236 | 2,146 | 2,445 | 2,429 | 2,384 | 2,834 | 3,026 | 3,391 | 3,108 | 2,883 | 3,050 | 2,909 | 3,077 | 3,193 | 2,981 |

## ALASKA HOUSING FINANCE CORPORATION

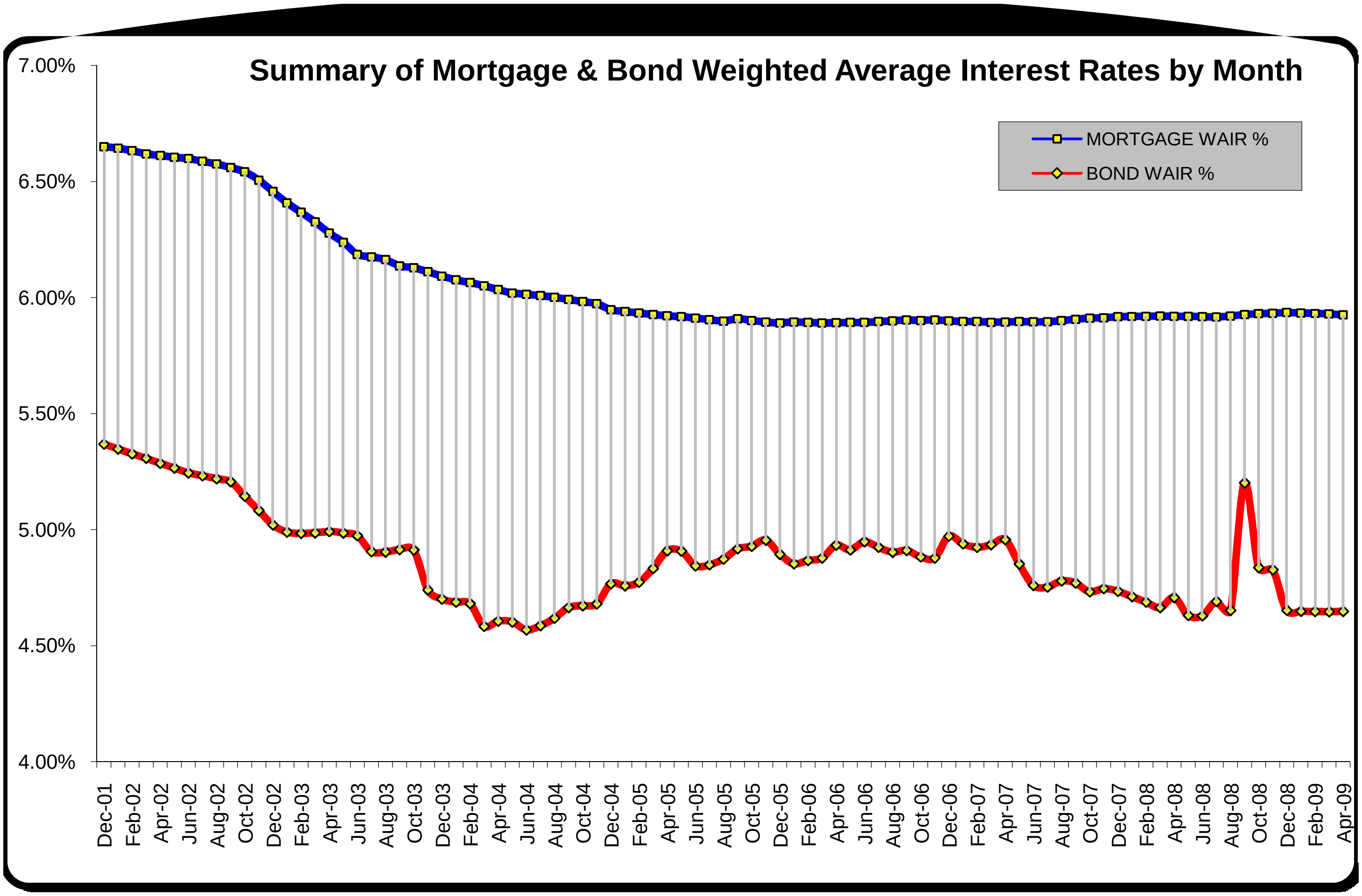


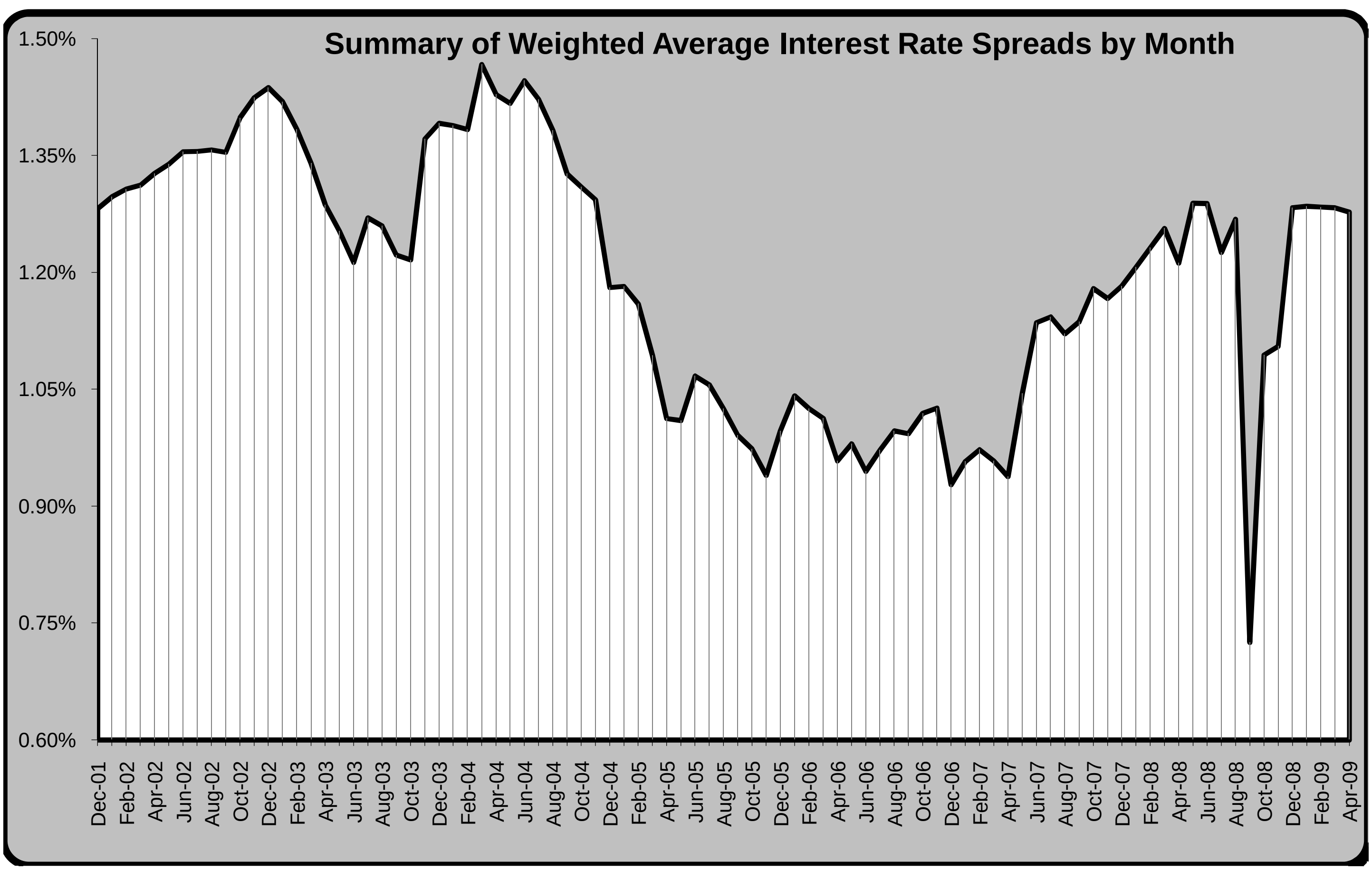




| | Apr-08 | May-08 | Jun-08 | Jul-08 | Aug-08 | Sep-08 | Oct-08 | Nov-08 | Dec-08 | Jan-09 | Feb-09 | Mar-09 | Apr-09 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| DEL | 3.53% | 3.74% | 3.84% | 3.65% | 4.02% | 2.36% | 2.33% | 2.99% | 3.26% | 3.83% | 3.80% | 3.78% | 4.12% |
| AVG | 3.27% | 3.20% | 3.31% | 3.26% | 3.27% | 3.45% | 2.19% | 2.62% | 2.98% | 3.16% | 3.23% | 3.04% | 3.27% |

C:\Documents and Settings\mstrand\My Documents\Disclosure\Graph_Data.xlsx\MLS

## ALASKA HOUSING FINANCE CORPORATION

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