Alaska Housing
FINANCE CORPORATION

MARCH 2009

MORTGAGE & BOND DISCLOSURE REPORT

A L A S K A H O U S I N G F I N A N C E C O R P O R A T I O N

MARCH 2009 COMPARATIVE ACTIVITY SUMMARY

TOTAL PORTFOLIO	As of Fiscal Year End			As of Month End		
	FY 2007	FY 2008	% Variance	03/31/08	03/31/09	% Variance
Mortgage Portfolio:						
Mortgages Loans	$3,185,927,644	$3,297,523,856	3.5%	$3,304,543,183	$3,245,872,044	(1.8%)
Participation Loans	192,098,886	178,782,318	(6.9%)	187,900,442	177,280,840	(5.7%)
REO's	485,425	2,259,320	365.4%	2,810,037	2,427,280	(13.6%)
Total Mortgage Portfolio	$3,378,511,955	$3,478,565,494	3.0%	$3,495,253,662	$3,425,580,164	(2.0%)
# of Mortgage Loans	23,886	23,574	(1.3%)	23,866	22,777	(4.6%)
Multifamily %	6.9%	6.5%	(5.8%)	6.5%	6.7%	3.1%
Anchorage %	34.9%	35.1%	0.6%	34.9%	35.2%	0.9%
Insurance %	59.4%	60.3%	1.5%	60.4%	61.0%	1.0%
Mortgage Wghtd Avg Int Rate	5.895%	5.917%	0.4%	5.920%	5.929%	0.2%
Delinquent Loans	$109,640,795	$133,345,224	21.6%	$112,777,021	$129,456,624	14.8%
Delinquency %	3.25%	3.84%	18.2%	3.23%	3.78%	17.1%
Bonds Outstanding:						
FTHB/Veterans Bonds	$1,356,844,750	$1,407,844,750	3.8%	$1,463,689,750	$1,506,064,750	2.9%
HD/Multifamily Bonds	387,360,000	378,900,000	(2.2%)	382,060,000	336,255,000	(12.0%)
Other Bonds	1,332,599,452	1,406,340,000	5.5%	1,384,690,000	1,140,230,000	(17.7%)
Total Bonds Outstanding	$3,076,804,202	$3,193,084,750	3.8%	$3,230,439,750	$2,982,549,750	(7.7%)
Variable Bonds %	28.5%	26.6%	(6.7%)	26.4%	22.4%	(15.2%)
Hedged VRDO %	72.3%	72.4%	0.1%	72.3%	91.5%	26.6%
Bond Wghtd Avg Int Rate	4.759%	4.628%	(2.8%)	4.664%	4.646%	(0.4%)
Bond/Mortgage WAIR Spread	1.136%	1.289%	13.5%	1.256%	1.283%	2.1%
Bond/Mortgage Ratio	0.91	0.92	0.8%	0.92	0.87	(5.8%)

MONTHLY ACTIVITY	Through Fiscal Year End			Through Nine Months Ended		
	FY 2007	FY 2008	% Variance	03/31/08	03/31/09	% Variance
Mortgage Activity:						
Mortgage Applications	$657,277,105	$563,139,131	(14.3%)	$392,445,637	$271,546,510	(30.8%)
Mortgage Commitments	593,155,794	514,057,004	(13.3%)	355,179,983	237,007,024	(33.3%)
Mortgage Purchases	581,529,013	507,843,503	(12.7%)	409,885,218	344,721,144	(15.9%)
Mortgage Payoffs	362,455,842	307,499,473	(15.2%)	218,510,157	310,875,171	42.3%
Mortgage Foreclosures	4,001,470	8,695,900	117.3%	7,579,275	9,097,855	20.0%
Sales & Disposals	3,709,997	7,362,170	98.4%	5,609,379	9,599,707	71.1%
Bond Changes:						
Bonds Issued - FTHB/VETS	593,740,000	138,765,000	(76.6%)	138,765,000	125,880,000	(9.3%)
Bonds Issued - Other	187,145,000	142,060,000	(24.1%)	110,910,000	-	(100.0%)
Bond Redemptions - Special	400,595,874	113,670,000	(71.6%)	61,415,000	297,990,000	385.2%
Bond Redemptions - Scheduled	212,678,031	50,874,452	(76.1%)	34,624,452	38,425,000	11.0%
Net Change in Bonds	$167,611,095	$116,280,548	(30.6%)	$153,635,548	($210,535,000)	(100.0%)

FINANCIAL STATEMENTS *(in thousands of dollars)*	Fiscal Year Annual Audited			Second Quarter Unaudited		
	FY 2006	FY 2007	% Variance	FY 2008	FY 2009	% Variance
Mortgage & Loan Revenue	$193,573	$195,028	0.8%	$101,062	$104,622	3.5%
Investment Income	58,390	78,845	35.0%	33,223	17,811	(46.4%)
Externally Funded Programs	59,587	63,043	5.8%	37,262	48,878	31.2%
Other Revenue	7,382	8,073	9.4%	4,254	6,138	44.3%
Total Revenue	318,932	344,989	8.2%	175,801	177,449	0.9%
Interest Expenses	146,971	158,145	7.6%	75,104	78,201	4.1%
Housing Grants & Subsidies	56,829	65,689	15.6%	41,453	48,761	17.6%
Operations & Administration	38,858	41,410	6.6%	20,175	25,704	27.4%
Other Expenses	29,596	39,268	32.7%	14,053	13,547	(3.6%)
Total Expenses	272,254	304,512	11.8%	150,785	166,213	10.2%
Operating Income	46,678	40,477	(13.3%)	25,016	11,236	(55.1%)
SOA Contribution/Special Items	39,719	46,037	15.9%	7,239	8,081	11.6%
Change in Net Assets	6,959	(5,560)	(100.0%)	17,777	3,155	(82.3%)
Total Assets	4,929,576	4,896,900	(0.7%)	4,957,038	4,755,467	(4.1%)
Total Liabilities	3,239,544	3,212,428	(0.8%)	3,254,789	3,086,141	(5.2%)
Net Assets	$1,690,032	$1,684,472	(0.3%)	$1,702,249	$1,669,326	(1.9%)

ALASKA HOUSING FINANCE CORPORATION

As of: **3/31/2009**

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	5.929%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	83

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	3,245,872,044	94.8%
PARTICIPATION LOANS	177,280,840	5.2%
REAL ESTATE OWNED	2,427,280	0.1%
TOTAL PORTFOLIO	**3,425,580,164**	**100.0%**

TOTAL DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	74,099,869	2.16%
60 DAYS PAST DUE	27,109,928	0.79%
90 DAYS PAST DUE	11,483,947	0.34%
120+ DAYS PAST DUE	16,762,879	0.49%
TOTAL DELINQUENT	**129,456,624**	**3.78%**

PORTFOLIO DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,070,979,916	31.3%
RURAL	742,208,688	21.7%
TAXABLE	479,083,677	14.0%
VETERANS MORTGAGE PROGRAM	433,385,276	12.7%
TAXABLE FIRST-TIME HOMEBUYER	434,646,376	12.7%
MULTI-FAMILY/SPECIAL NEEDS	244,930,186	7.2%
OTHER LOAN PROGRAM	20,346,044	0.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,645,145,363	77.2%
CONDO	389,157,143	11.4%
MULTI-FAMILY	228,340,844	6.7%
DUPLEX	138,308,654	4.0%
3-PLEX/4-PLEX	23,760,257	0.7%
MOBILE HOME TYPE II	639,229	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	1,207,175,141	35.2%
WASILLA/PALMER	439,183,432	12.8%
FAIRBANKS/NORTH POLE	402,793,793	11.8%
JUNEAU/KETCHIKAN	255,649,121	7.5%
EAGLE RIVER/CHUGIAK	244,405,258	7.1%
KENAI/SOLDOTNA/HOMER	243,340,977	7.1%
KODIAK	164,513,204	4.8%
OTHER GEOGRAPHIC REGION	468,519,238	13.7%
MORTGAGE INSURANCE		
UNINSURED	1,337,133,406	39.0%
FEDERALLY INSURED - VA	800,766,448	23.4%
FEDERALLY INSURED - FHA	757,182,323	22.1%
PRIMARY MORTGAGE INSURANCE	293,398,943	8.6%
FEDERALLY INSURED - RD	177,094,989	5.2%
FEDERALLY INSURED - HUD 184	60,004,055	1.8%
SELLER SERVICER		
WELLS FARGO	1,825,454,610	53.3%
ALASKA USA	729,738,443	21.3%
FIRST NATIONAL BANK OF AK	535,506,794	15.6%
OTHER SELLER SERVICER	334,880,316	9.8%

002 ADMINISTRATIVE

Weighted Average Interest Rate	6.143%
Weighted Average Remaining Term	312
Weighted Average Loan To Value	83

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	675,325,586	98.1%
PARTICIPATION LOANS	12,235,828	1.8%
REAL ESTATE OWNED	866,619	0.1%
TOTAL PORTFOLIO	**688,428,033**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	14,246,907	2.07%
60 DAYS PAST DUE	3,669,826	0.53%
90 DAYS PAST DUE	1,599,991	0.23%
120+ DAYS PAST DUE	6,010,076	0.87%
TOTAL DELINQUENT	**25,526,800**	**3.71%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	76,619,958	11.1%
RURAL	371,265,679	53.9%
TAXABLE	49,151,464	7.1%
VETERANS MORTGAGE PROGRAM	44,989,712	6.5%
TAXABLE FIRST-TIME HOMEBUYER	56,710,709	8.2%
MULTI-FAMILY/SPECIAL NEEDS	88,777,459	12.9%
OTHER LOAN PROGRAM	913,053	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	528,439,966	76.8%
CONDO	34,597,806	5.0%
MULTI-FAMILY	88,777,459	12.9%
DUPLEX	33,419,425	4.9%
3-PLEX/4-PLEX	8,155,252	1.2%
MOBILE HOME TYPE II	374,456	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	147,594,478	21.4%
WASILLA/PALMER	44,167,702	6.4%
FAIRBANKS/NORTH POLE	42,897,751	6.2%
JUNEAU/KETCHIKAN	59,650,660	8.7%
EAGLE RIVER/CHUGIAK	29,110,095	4.2%
KENAI/SOLDOTNA/HOMER	93,292,901	13.6%
KODIAK	74,868,698	10.9%
OTHER GEOGRAPHIC REGION	196,845,746	28.6%
MORTGAGE INSURANCE		
UNINSURED	385,655,466	56.0%
FEDERALLY INSURED - VA	95,138,347	13.8%
FEDERALLY INSURED - FHA	94,885,290	13.8%
PRIMARY MORTGAGE INSURANCE	50,566,245	7.3%
FEDERALLY INSURED - RD	37,720,934	5.5%
FEDERALLY INSURED - HUD 184	24,461,751	3.6%
SELLER SERVICER		
WELLS FARGO	363,749,150	52.8%
ALASKA USA	121,836,274	17.7%
FIRST NATIONAL BANK OF AK	108,550,383	15.8%
OTHER SELLER SERVICER	94,292,226	13.7%

101 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

Weighted Average Interest Rate	6.184%
Weighted Average Remaining Term	252
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	42,230,854	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**42,230,854**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	950,721	2.25%
60 DAYS PAST DUE	361,415	0.86%
90 DAYS PAST DUE	179,114	0.42%
120+ DAYS PAST DUE	300,198	0.71%
TOTAL DELINQUENT	**1,791,449**	**4.24%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	40,451,289	95.8%
RURAL	0	0.0%
TAXABLE	1,779,565	4.2%
VETERANS MORTGAGE PROGRAM	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	30,524,629	72.3%
CONDO	9,610,526	22.8%
MULTI-FAMILY	0	0.0%
DUPLEX	2,095,699	5.0%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	22,236,337	52.7%
WASILLA/PALMER	8,394,819	19.9%
FAIRBANKS/NORTH POLE	4,134,828	9.8%
JUNEAU/KETCHIKAN	1,443,235	3.4%
EAGLE RIVER/CHUGIAK	1,772,611	4.2%
KENAI/SOLDOTNA/HOMER	2,070,795	4.9%
KODIAK	566,946	1.3%
OTHER GEOGRAPHIC REGION	1,611,282	3.8%
MORTGAGE INSURANCE		
UNINSURED	7,643,074	18.1%
FEDERALLY INSURED - VA	4,377,850	10.4%
FEDERALLY INSURED - FHA	24,798,565	58.7%
PRIMARY MORTGAGE INSURANCE	1,582,676	3.7%
FEDERALLY INSURED - RD	3,828,688	9.1%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	24,649,761	58.4%
ALASKA USA	9,598,072	22.7%
FIRST NATIONAL BANK OF AK	6,565,975	15.5%
OTHER SELLER SERVICER	1,417,045	3.4%

102 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

Weighted Average Interest Rate	6.692%
Weighted Average Remaining Term	270
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	28,736,187	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**28,736,187**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	789,856	2.75%
60 DAYS PAST DUE	310,946	1.08%
90 DAYS PAST DUE	79,408	0.28%
120+ DAYS PAST DUE	608,562	2.12%
TOTAL DELINQUENT	**1,788,772**	**6.22%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	27,587,741	96.0%
RURAL	0	0.0%
TAXABLE	1,148,446	4.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	21,735,100	75.6%
CONDO	5,915,532	20.6%
MULTI-FAMILY	0	0.0%
DUPLEX	1,085,555	3.8%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	14,827,901	51.6%
WASILLA/PALMER	5,819,906	20.3%
FAIRBANKS/NORTH POLE	3,510,836	12.2%
JUNEAU/KETCHIKAN	922,639	3.2%
EAGLE RIVER/CHUGIAK	1,230,451	4.3%
KENAI/SOLDOTNA/HOMER	904,962	3.1%
KODIAK	665,557	2.3%
OTHER GEOGRAPHIC REGION	853,936	3.0%
MORTGAGE INSURANCE		
UNINSURED	4,628,750	16.1%
FEDERALLY INSURED - VA	5,566,438	19.4%
FEDERALLY INSURED - FHA	14,267,763	49.7%
PRIMARY MORTGAGE INSURANCE	1,029,433	3.6%
FEDERALLY INSURED - RD	3,243,803	11.3%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	19,668,338	68.4%
ALASKA USA	5,208,280	18.1%
FIRST NATIONAL BANK OF AK	2,610,830	9.1%
OTHER SELLER SERVICER	1,248,740	4.3%

103 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

Weighted Average Interest Rate	6.932%
Weighted Average Remaining Term	267
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	87,522,514	99.9%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	106,952	0.1%
TOTAL PORTFOLIO	**87,629,466**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,218,989	2.54%
60 DAYS PAST DUE	1,215,115	1.39%
90 DAYS PAST DUE	730,749	0.83%
120+ DAYS PAST DUE	660,754	0.75%
TOTAL DELINQUENT	**4,825,606**	**5.51%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	84,176,924	96.1%
RURAL	815,663	0.9%
TAXABLE	2,636,878	3.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	64,591,272	73.7%
CONDO	20,780,523	23.7%
MULTI-FAMILY	0	0.0%
DUPLEX	2,257,671	2.6%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	45,187,472	51.6%
WASILLA/PALMER	17,467,097	19.9%
FAIRBANKS/NORTH POLE	9,040,697	10.3%
JUNEAU/KETCHIKAN	2,988,755	3.4%
EAGLE RIVER/CHUGIAK	5,897,940	6.7%
KENAI/SOLDOTNA/HOMER	3,305,454	3.8%
KODIAK	978,606	1.1%
OTHER GEOGRAPHIC REGION	2,763,444	3.2%
MORTGAGE INSURANCE		
UNINSURED	16,054,137	18.3%
FEDERALLY INSURED - VA	16,368,806	18.7%
FEDERALLY INSURED - FHA	41,650,509	47.5%
PRIMARY MORTGAGE INSURANCE	4,829,719	5.5%
FEDERALLY INSURED - RD	8,631,084	9.8%
FEDERALLY INSURED - HUD 184	95,211	0.1%
SELLER SERVICER		
WELLS FARGO	54,357,463	62.0%
ALASKA USA	17,949,363	20.5%
FIRST NATIONAL BANK OF AK	9,481,719	10.8%
OTHER SELLER SERVICER	5,840,921	6.7%

104 MORTGAGE REVENUE BONDS 2000 SERIES A-D

Weighted Average Interest Rate	6.381%
Weighted Average Remaining Term	274
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	44,064,779	88.9%
PARTICIPATION LOANS	5,386,727	10.9%
REAL ESTATE OWNED	108,339	0.2%
TOTAL PORTFOLIO	**49,559,845**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,801,295	3.64%
60 DAYS PAST DUE	1,112,831	2.25%
90 DAYS PAST DUE	412,957	0.84%
120+ DAYS PAST DUE	343,737	0.70%
TOTAL DELINQUENT	**3,670,820**	**7.42%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	46,869,478	94.6%
RURAL	0	0.0%
TAXABLE	2,468,272	5.0%
VETERANS MORTGAGE PROGRAM	222,096	0.4%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	38,520,625	77.7%
CONDO	9,109,846	18.4%
MULTI-FAMILY	0	0.0%
DUPLEX	1,929,374	3.9%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	27,629,486	55.7%
WASILLA/PALMER	9,210,509	18.6%
FAIRBANKS/NORTH POLE	5,216,628	10.5%
JUNEAU/KETCHIKAN	1,561,577	3.2%
EAGLE RIVER/CHUGIAK	2,127,873	4.3%
KENAI/SOLDOTNA/HOMER	1,884,562	3.8%
KODIAK	211,655	0.4%
OTHER GEOGRAPHIC REGION	1,717,554	3.5%
MORTGAGE INSURANCE		
UNINSURED	10,527,840	21.2%
FEDERALLY INSURED - VA	9,950,504	20.1%
FEDERALLY INSURED - FHA	21,257,679	42.9%
PRIMARY MORTGAGE INSURANCE	2,992,078	6.0%
FEDERALLY INSURED - RD	4,388,623	8.9%
FEDERALLY INSURED - HUD 184	443,121	0.9%
SELLER SERVICER		
WELLS FARGO	31,201,152	63.0%
ALASKA USA	9,393,777	19.0%
FIRST NATIONAL BANK OF AK	5,714,419	11.5%
OTHER SELLER SERVICER	3,250,498	6.6%

105 MORTGAGE REVENUE BONDS 2001 SERIES A, B

Weighted Average Interest Rate	6.097%
Weighted Average Remaining Term	276
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	58,164,646	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	20	0.0%
TOTAL PORTFOLIO	**58,164,666**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,039,487	3.51%
60 DAYS PAST DUE	894,278	1.54%
90 DAYS PAST DUE	93,853	0.16%
120+ DAYS PAST DUE	102,600	0.18%
TOTAL DELINQUENT	**3,130,218**	**5.38%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	57,509,428	98.9%
RURAL	0	0.0%
TAXABLE	655,238	1.1%
VETERANS MORTGAGE PROGRAM	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	42,377,181	72.9%
CONDO	13,718,019	23.6%
MULTI-FAMILY	0	0.0%
DUPLEX	2,069,466	3.6%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	33,313,779	57.3%
WASILLA/PALMER	9,872,831	17.0%
FAIRBANKS/NORTH POLE	6,805,663	11.7%
JUNEAU/KETCHIKAN	2,546,388	4.4%
EAGLE RIVER/CHUGIAK	1,609,758	2.8%
KENAI/SOLDOTNA/HOMER	2,370,222	4.1%
KODIAK	578,224	1.0%
OTHER GEOGRAPHIC REGION	1,067,801	1.8%
MORTGAGE INSURANCE		
UNINSURED	13,393,305	23.0%
FEDERALLY INSURED - VA	8,538,774	14.7%
FEDERALLY INSURED - FHA	25,474,797	43.8%
PRIMARY MORTGAGE INSURANCE	2,741,016	4.7%
FEDERALLY INSURED - RD	7,812,176	13.4%
FEDERALLY INSURED - HUD 184	204,598	0.4%
SELLER SERVICER		
WELLS FARGO	28,646,725	49.3%
ALASKA USA	17,426,087	30.0%
FIRST NATIONAL BANK OF AK	5,844,237	10.0%
OTHER SELLER SERVICER	6,247,616	10.7%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.729%
Weighted Average Remaining Term	305
Weighted Average Loan To Value	86

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	174,103,252	94.2%
PARTICIPATION LOANS	10,697,854	5.8%
REAL ESTATE OWNED	111,630	0.1%
TOTAL PORTFOLIO	**184,912,735**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	6,832,023	3.70%
60 DAYS PAST DUE	3,354,947	1.82%
90 DAYS PAST DUE	1,610,609	0.87%
120+ DAYS PAST DUE	862,565	0.47%
TOTAL DELINQUENT	**12,660,144**	**6.85%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	178,622,560	96.6%
RURAL	0	0.0%
TAXABLE	3,617,567	2.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	2,672,609	1.4%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	123,136,993	66.6%
CONDO	52,691,748	28.5%
MULTI-FAMILY	2,672,609	1.4%
DUPLEX	6,234,099	3.4%
3-PLEX/4-PLEX	177,286	0.1%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	104,300,899	56.4%
WASILLA/PALMER	31,597,877	17.1%
FAIRBANKS/NORTH POLE	19,013,315	10.3%
JUNEAU/KETCHIKAN	7,555,521	4.1%
EAGLE RIVER/CHUGIAK	10,232,613	5.5%
KENAI/SOLDOTNA/HOMER	5,790,330	3.1%
KODIAK	2,926,142	1.6%
OTHER GEOGRAPHIC REGION	3,496,037	1.9%
MORTGAGE INSURANCE		
UNINSURED	38,990,526	21.1%
FEDERALLY INSURED - VA	30,950,728	16.7%
FEDERALLY INSURED - FHA	82,251,963	44.5%
PRIMARY MORTGAGE INSURANCE	15,375,325	8.3%
FEDERALLY INSURED - RD	15,709,999	8.5%
FEDERALLY INSURED - HUD 184	1,634,194	0.9%
SELLER SERVICER		
WELLS FARGO	90,748,850	49.1%
ALASKA USA	45,603,612	24.7%
FIRST NATIONAL BANK OF AK	37,414,669	20.2%
OTHER SELLER SERVICER	11,145,605	6.0%

107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A

Weighted Average Interest Rate	5.498%
Weighted Average Remaining Term	319
Weighted Average Loan To Value	88

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	81,760,082	97.2%
PARTICIPATION LOANS	2,325,613	2.8%
REAL ESTATE OWNED	9,456	0.0%
TOTAL PORTFOLIO	**84,095,151**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,261,765	2.69%
60 DAYS PAST DUE	1,305,669	1.55%
90 DAYS PAST DUE	701,923	0.83%
120+ DAYS PAST DUE	384,640	0.46%
TOTAL DELINQUENT	**4,653,997**	**5.53%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	84,095,151	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	56,657,067	67.4%
CONDO	26,185,653	31.1%
MULTI-FAMILY	0	0.0%
DUPLEX	1,252,430	1.5%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	46,610,058	55.4%
WASILLA/PALMER	15,188,644	18.1%
FAIRBANKS/NORTH POLE	6,015,507	7.2%
JUNEAU/KETCHIKAN	5,609,968	6.7%
EAGLE RIVER/CHUGIAK	6,984,576	8.3%
KENAI/SOLDOTNA/HOMER	1,331,586	1.6%
KODIAK	636,010	0.8%
OTHER GEOGRAPHIC REGION	1,718,801	2.0%
MORTGAGE INSURANCE		
UNINSURED	16,461,979	19.6%
FEDERALLY INSURED - VA	18,747,312	22.3%
FEDERALLY INSURED - FHA	33,590,023	39.9%
PRIMARY MORTGAGE INSURANCE	8,064,787	9.6%
FEDERALLY INSURED - RD	5,916,674	7.0%
FEDERALLY INSURED - HUD 184	1,314,377	1.6%
SELLER SERVICER		
WELLS FARGO	53,857,560	64.0%
ALASKA USA	22,306,561	26.5%
FIRST NATIONAL BANK OF AK	4,420,003	5.3%
OTHER SELLER SERVICER	3,511,027	4.2%

108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B

Weighted Average Interest Rate	5.078%
Weighted Average Remaining Term	322
Weighted Average Loan To Value	88

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	55,925,441	85.2%
PARTICIPATION LOANS	9,701,923	14.8%
REAL ESTATE OWNED	6,018	0.0%
TOTAL PORTFOLIO	**65,633,382**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,714,636	4.14%
60 DAYS PAST DUE	1,033,736	1.58%
90 DAYS PAST DUE	148,993	0.23%
120+ DAYS PAST DUE	435,603	0.66%
TOTAL DELINQUENT	**4,332,967**	**6.60%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	62,390,691	95.1%
RURAL	0	0.0%
TAXABLE	3,242,692	4.9%
VETERANS MORTGAGE PROGRAM	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	42,471,460	64.7%
CONDO	20,873,776	31.8%
MULTI-FAMILY	0	0.0%
DUPLEX	2,201,119	3.4%
3-PLEX/4-PLEX	87,028	0.1%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	34,104,560	52.0%
WASILLA/PALMER	13,569,438	20.7%
FAIRBANKS/NORTH POLE	5,743,672	8.8%
JUNEAU/KETCHIKAN	4,948,831	7.5%
EAGLE RIVER/CHUGIAK	2,697,493	4.1%
KENAI/SOLDOTNA/HOMER	2,101,592	3.2%
KODIAK	781,612	1.2%
OTHER GEOGRAPHIC REGION	1,686,185	2.6%
MORTGAGE INSURANCE		
UNINSURED	15,038,891	22.9%
FEDERALLY INSURED - VA	15,428,803	23.5%
FEDERALLY INSURED - FHA	20,179,708	30.7%
PRIMARY MORTGAGE INSURANCE	6,892,205	10.5%
FEDERALLY INSURED - RD	7,030,707	10.7%
FEDERALLY INSURED - HUD 184	1,063,069	1.6%
SELLER SERVICER		
WELLS FARGO	43,378,216	66.1%
ALASKA USA	14,437,729	22.0%
FIRST NATIONAL BANK OF AK	4,238,057	6.5%
OTHER SELLER SERVICER	3,579,381	5.5%

109 HOME MORTGAGE REVENUE BONDS 2006 SERIES C

Weighted Average Interest Rate	5.272%
Weighted Average Remaining Term	329
Weighted Average Loan To Value	93

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	60,280,438	88.9%
PARTICIPATION LOANS	7,551,679	11.1%
REAL ESTATE OWNED	37	0.0%
TOTAL PORTFOLIO	**67,832,154**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,285,609	3.37%
60 DAYS PAST DUE	520,958	0.77%
90 DAYS PAST DUE	203,310	0.30%
120+ DAYS PAST DUE	801,250	1.18%
TOTAL DELINQUENT	**3,811,127**	**5.62%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	67,775,656	99.9%
RURAL	0	0.0%
TAXABLE	56,497	0.1%
VETERANS MORTGAGE PROGRAM	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	46,827,119	69.0%
CONDO	19,483,498	28.7%
MULTI-FAMILY	0	0.0%
DUPLEX	1,521,537	2.2%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	35,107,585	51.8%
WASILLA/PALMER	9,938,414	14.7%
FAIRBANKS/NORTH POLE	5,379,203	7.9%
JUNEAU/KETCHIKAN	4,738,539	7.0%
EAGLE RIVER/CHUGIAK	8,787,534	13.0%
KENAI/SOLDOTNA/HOMER	469,272	0.7%
KODIAK	476,032	0.7%
OTHER GEOGRAPHIC REGION	2,935,576	4.3%
MORTGAGE INSURANCE		
UNINSURED	7,078,849	10.4%
FEDERALLY INSURED - VA	23,992,275	35.4%
FEDERALLY INSURED - FHA	26,144,848	38.5%
PRIMARY MORTGAGE INSURANCE	6,171,497	9.1%
FEDERALLY INSURED - RD	3,427,007	5.1%
FEDERALLY INSURED - HUD 184	1,017,677	1.5%
SELLER SERVICER		
WELLS FARGO	50,505,791	74.5%
ALASKA USA	12,025,078	17.7%
FIRST NATIONAL BANK OF AK	3,566,096	5.3%
OTHER SELLER SERVICER	1,735,189	2.6%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	5.359%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	67,161,420	91.0%
PARTICIPATION LOANS	6,676,708	9.0%
REAL ESTATE OWNED	8	0.0%
TOTAL PORTFOLIO	**73,838,135**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,605,206	2.17%
60 DAYS PAST DUE	158,980	0.22%
90 DAYS PAST DUE	33,877	0.05%
120+ DAYS PAST DUE	177,728	0.24%
TOTAL DELINQUENT	**1,975,791**	**2.68%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,526,741	10.2%
RURAL	20,041,329	27.1%
TAXABLE	23,364,818	31.6%
VETERANS MORTGAGE PROGRAM	183,104	0.2%
TAXABLE FIRST-TIME HOMEBUYER	22,689,529	30.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	32,613	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	63,174,771	85.6%
CONDO	5,469,071	7.4%
MULTI-FAMILY	0	0.0%
DUPLEX	4,642,452	6.3%
3-PLEX/4-PLEX	551,842	0.7%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	22,709,767	30.8%
WASILLA/PALMER	8,137,993	11.0%
FAIRBANKS/NORTH POLE	9,321,666	12.6%
JUNEAU/KETCHIKAN	7,129,307	9.7%
EAGLE RIVER/CHUGIAK	4,245,884	5.8%
KENAI/SOLDOTNA/HOMER	6,642,896	9.0%
KODIAK	4,532,283	6.1%
OTHER GEOGRAPHIC REGION	11,118,339	15.1%
MORTGAGE INSURANCE		
UNINSURED	32,028,698	43.4%
FEDERALLY INSURED - VA	11,206,659	15.2%
FEDERALLY INSURED - FHA	15,477,846	21.0%
PRIMARY MORTGAGE INSURANCE	10,477,300	14.2%
FEDERALLY INSURED - RD	3,326,596	4.5%
FEDERALLY INSURED - HUD 184	1,321,036	1.8%
SELLER SERVICER		
WELLS FARGO	36,035,082	48.8%
ALASKA USA	15,973,972	21.6%
FIRST NATIONAL BANK OF AK	13,358,735	18.1%
OTHER SELLER SERVICER	8,470,346	11.5%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	5.613%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	72,012,248	94.9%
PARTICIPATION LOANS	3,814,450	5.0%
REAL ESTATE OWNED	71,998	0.1%
TOTAL PORTFOLIO	**75,898,696**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	827,917	1.09%
60 DAYS PAST DUE	117,498	0.15%
90 DAYS PAST DUE	216,661	0.29%
120+ DAYS PAST DUE	231,167	0.30%
TOTAL DELINQUENT	**1,393,244**	**1.84%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,051,713	9.3%
RURAL	19,392,302	25.6%
TAXABLE	26,068,563	34.3%
VETERANS MORTGAGE PROGRAM	74,424	0.1%
TAXABLE FIRST-TIME HOMEBUYER	23,244,633	30.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	67,059	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	64,736,454	85.3%
CONDO	5,748,273	7.6%
MULTI-FAMILY	0	0.0%
DUPLEX	4,497,798	5.9%
3-PLEX/4-PLEX	916,171	1.2%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	21,048,235	27.7%
WASILLA/PALMER	8,993,402	11.8%
FAIRBANKS/NORTH POLE	11,001,965	14.5%
JUNEAU/KETCHIKAN	8,949,924	11.8%
EAGLE RIVER/CHUGIAK	4,284,145	5.6%
KENAI/SOLDOTNA/HOMER	5,227,969	6.9%
KODIAK	5,010,938	6.6%
OTHER GEOGRAPHIC REGION	11,382,117	15.0%
MORTGAGE INSURANCE		
UNINSURED	30,421,298	40.1%
FEDERALLY INSURED - VA	11,003,705	14.5%
FEDERALLY INSURED - FHA	15,040,202	19.8%
PRIMARY MORTGAGE INSURANCE	13,403,214	17.7%
FEDERALLY INSURED - RD	4,048,904	5.3%
FEDERALLY INSURED - HUD 184	1,981,373	2.6%
SELLER SERVICER		
WELLS FARGO	34,330,206	45.2%
ALASKA USA	16,166,483	21.3%
FIRST NATIONAL BANK OF AK	14,530,679	19.1%
OTHER SELLER SERVICER	10,871,328	14.3%

112 HOME MORTGAGE REVENUE BONDS 2007 SERIES C

Weighted Average Interest Rate	5.172%
Weighted Average Remaining Term	334
Weighted Average Loan To Value	92

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	80,044,240	92.8%
PARTICIPATION LOANS	6,051,785	7.0%
REAL ESTATE OWNED	147,498	0.2%
TOTAL PORTFOLIO	**86,243,523**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,399,484	2.79%
60 DAYS PAST DUE	1,409,190	1.64%
90 DAYS PAST DUE	644,414	0.75%
120+ DAYS PAST DUE	568,302	0.66%
TOTAL DELINQUENT	**5,021,390**	**5.83%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	86,243,523	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	57,487,961	66.7%
CONDO	26,322,687	30.5%
MULTI-FAMILY	0	0.0%
DUPLEX	2,432,875	2.8%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	48,489,149	56.2%
WASILLA/PALMER	13,944,705	16.2%
FAIRBANKS/NORTH POLE	7,929,507	9.2%
JUNEAU/KETCHIKAN	3,073,613	3.6%
EAGLE RIVER/CHUGIAK	5,773,636	6.7%
KENAI/SOLDOTNA/HOMER	1,574,956	1.8%
KODIAK	1,569,368	1.8%
OTHER GEOGRAPHIC REGION	3,888,590	4.5%
MORTGAGE INSURANCE		
UNINSURED	12,897,097	15.0%
FEDERALLY INSURED - VA	25,765,014	29.9%
FEDERALLY INSURED - FHA	32,772,276	38.0%
PRIMARY MORTGAGE INSURANCE	6,885,521	8.0%
FEDERALLY INSURED - RD	7,279,600	8.4%
FEDERALLY INSURED - HUD 184	644,014	0.7%
SELLER SERVICER		
WELLS FARGO	64,498,543	74.8%
ALASKA USA	14,972,059	17.4%
FIRST NATIONAL BANK OF AK	3,264,154	3.8%
OTHER SELLER SERVICER	3,508,767	4.1%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	5.448%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	79,510,365	91.6%
PARTICIPATION LOANS	7,303,245	8.4%
REAL ESTATE OWNED	20	0.0%
TOTAL PORTFOLIO	**86,813,630**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,038,630	1.20%
60 DAYS PAST DUE	439,265	0.51%
90 DAYS PAST DUE	46,743	0.05%
120+ DAYS PAST DUE	526,671	0.61%
TOTAL DELINQUENT	**2,051,309**	**2.36%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	9,107,028	10.5%
RURAL	26,183,437	30.2%
TAXABLE	27,797,376	32.0%
VETERANS MORTGAGE PROGRAM	42,023	0.0%
TAXABLE FIRST-TIME HOMEBUYER	23,683,766	27.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	74,011,565	85.3%
CONDO	7,358,045	8.5%
MULTI-FAMILY	0	0.0%
DUPLEX	3,969,074	4.6%
3-PLEX/4-PLEX	1,474,946	1.7%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	25,283,059	29.1%
WASILLA/PALMER	9,295,196	10.7%
FAIRBANKS/NORTH POLE	12,051,377	13.9%
JUNEAU/KETCHIKAN	6,897,851	7.9%
EAGLE RIVER/CHUGIAK	4,211,716	4.9%
KENAI/SOLDOTNA/HOMER	7,664,329	8.8%
KODIAK	5,013,956	5.8%
OTHER GEOGRAPHIC REGION	16,396,146	18.9%
MORTGAGE INSURANCE		
UNINSURED	39,203,943	45.2%
FEDERALLY INSURED - VA	12,817,972	14.8%
FEDERALLY INSURED - FHA	17,900,726	20.6%
PRIMARY MORTGAGE INSURANCE	10,283,946	11.8%
FEDERALLY INSURED - RD	4,069,096	4.7%
FEDERALLY INSURED - HUD 184	2,537,946	2.9%
SELLER SERVICER		
WELLS FARGO	40,106,393	46.2%
ALASKA USA	17,942,185	20.7%
FIRST NATIONAL BANK OF AK	19,702,349	22.7%
OTHER SELLER SERVICER	9,062,703	10.4%

As of: **3/31/2009**

114 HOME MORTGAGE REVENUE BONDS 2008 SERIES A

Weighted Average Interest Rate	5.421%
Weighted Average Remaining Term	342
Weighted Average Loan To Value	92

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	71,786,874	91.9%
PARTICIPATION LOANS	6,337,307	8.1%
REAL ESTATE OWNED	8,870	0.0%
TOTAL PORTFOLIO	**78,133,051**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,215,837	4.12%
60 DAYS PAST DUE	571,700	0.73%
90 DAYS PAST DUE	426,265	0.55%
120+ DAYS PAST DUE	252,900	0.32%
TOTAL DELINQUENT	**4,466,702**	**5.72%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	78,133,051	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	51,931,849	66.5%
CONDO	24,153,180	30.9%
MULTI-FAMILY	0	0.0%
DUPLEX	2,048,022	2.6%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	38,632,941	49.4%
WASILLA/PALMER	14,344,760	18.4%
FAIRBANKS/NORTH POLE	7,244,224	9.3%
JUNEAU/KETCHIKAN	3,280,150	4.2%
EAGLE RIVER/CHUGIAK	7,925,507	10.1%
KENAI/SOLDOTNA/HOMER	2,895,262	3.7%
KODIAK	455,163	0.6%
OTHER GEOGRAPHIC REGION	3,355,045	4.3%
MORTGAGE INSURANCE		
UNINSURED	14,695,588	18.8%
FEDERALLY INSURED - VA	21,951,686	28.1%
FEDERALLY INSURED - FHA	25,471,788	32.6%
PRIMARY MORTGAGE INSURANCE	7,821,645	10.0%
FEDERALLY INSURED - RD	6,326,709	8.1%
FEDERALLY INSURED - HUD 184	1,865,635	2.4%
SELLER SERVICER		
WELLS FARGO	51,420,595	65.8%
ALASKA USA	18,872,753	24.2%
FIRST NATIONAL BANK OF AK	3,929,825	5.0%
OTHER SELLER SERVICER	3,909,878	5.0%

115 HOME MORTGAGE REVENUE BONDS 2008 SERIES B

Weighted Average Interest Rate	5.356%
Weighted Average Remaining Term	351
Weighted Average Loan To Value	95

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	77,283,645	92.3%
PARTICIPATION LOANS	6,464,704	7.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**83,748,349**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	406,464	0.49%
60 DAYS PAST DUE	413,187	0.49%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**819,652**	**0.98%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	83,748,349	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	56,492,628	67.5%
CONDO	24,914,437	29.7%
MULTI-FAMILY	0	0.0%
DUPLEX	2,341,285	2.8%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	49,703,854	59.3%
WASILLA/PALMER	14,710,793	17.6%
FAIRBANKS/NORTH POLE	7,497,143	9.0%
JUNEAU/KETCHIKAN	3,447,000	4.1%
EAGLE RIVER/CHUGIAK	5,048,891	6.0%
KENAI/SOLDOTNA/HOMER	1,810,768	2.2%
KODIAK	418,650	0.5%
OTHER GEOGRAPHIC REGION	1,111,250	1.3%
MORTGAGE INSURANCE		
UNINSURED	11,168,213	13.3%
FEDERALLY INSURED - VA	16,898,758	20.2%
FEDERALLY INSURED - FHA	38,304,187	45.7%
PRIMARY MORTGAGE INSURANCE	5,927,300	7.1%
FEDERALLY INSURED - RD	7,026,378	8.4%
FEDERALLY INSURED - HUD 184	4,423,514	5.3%
SELLER SERVICER		
WELLS FARGO	57,673,496	68.9%
ALASKA USA	19,252,185	23.0%
FIRST NATIONAL BANK OF AK	3,781,812	4.5%
OTHER SELLER SERVICER	3,040,857	3.6%

202 VETERANS COLLATERALIZED BONDS 1998 FIRST

Weighted Average Interest Rate	6.278%
Weighted Average Remaining Term	255
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	17,914,358	97.9%
PARTICIPATION LOANS	383,397	2.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**18,297,755**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	388,126	2.12%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**388,126**	**2.12%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	4,141,596	22.6%
VETERANS MORTGAGE PROGRAM	12,408,459	67.8%
TAXABLE FIRST-TIME HOMEBUYER	1,747,699	9.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	16,448,970	89.9%
CONDO	1,132,991	6.2%
MULTI-FAMILY	0	0.0%
DUPLEX	375,347	2.1%
3-PLEX/4-PLEX	340,448	1.9%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	7,512,890	41.1%
WASILLA/PALMER	2,898,435	15.8%
FAIRBANKS/NORTH POLE	3,195,084	17.5%
JUNEAU/KETCHIKAN	1,972,332	10.8%
EAGLE RIVER/CHUGIAK	987,003	5.4%
KENAI/SOLDOTNA/HOMER	313,073	1.7%
KODIAK	525,706	2.9%
OTHER GEOGRAPHIC REGION	893,231	4.9%
MORTGAGE INSURANCE		
UNINSURED	5,976,675	32.7%
FEDERALLY INSURED - VA	9,156,564	50.0%
FEDERALLY INSURED - FHA	1,417,031	7.7%
PRIMARY MORTGAGE INSURANCE	1,389,324	7.6%
FEDERALLY INSURED - RD	358,162	2.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	9,823,179	53.7%
ALASKA USA	3,927,039	21.5%
FIRST NATIONAL BANK OF AK	3,079,518	16.8%
OTHER SELLER SERVICER	1,468,020	8.0%

203 VETERANS COLLATERALIZED BONDS 1999 FIRST

Weighted Average Interest Rate	7.107%
Weighted Average Remaining Term	269
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	39,997,550	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	10	0.0%
TOTAL PORTFOLIO	**39,997,560**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	360,409	0.90%
60 DAYS PAST DUE	132,692	0.33%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**493,101**	**1.23%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	6,064,056	15.2%
VETERANS MORTGAGE PROGRAM	31,317,254	78.3%
TAXABLE FIRST-TIME HOMEBUYER	2,616,251	6.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	37,695,858	94.2%
CONDO	1,297,434	3.2%
MULTI-FAMILY	0	0.0%
DUPLEX	767,810	1.9%
3-PLEX/4-PLEX	236,458	0.6%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	14,142,579	35.4%
WASILLA/PALMER	6,621,488	16.6%
FAIRBANKS/NORTH POLE	6,279,152	15.7%
JUNEAU/KETCHIKAN	3,325,937	8.3%
EAGLE RIVER/CHUGIAK	5,697,333	14.2%
KENAI/SOLDOTNA/HOMER	1,561,305	3.9%
KODIAK	462,164	1.2%
OTHER GEOGRAPHIC REGION	1,907,603	4.8%
MORTGAGE INSURANCE		
UNINSURED	14,913,072	37.3%
FEDERALLY INSURED - VA	19,204,609	48.0%
FEDERALLY INSURED - FHA	3,001,775	7.5%
PRIMARY MORTGAGE INSURANCE	2,768,113	6.9%
FEDERALLY INSURED - RD	109,992	0.3%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	19,499,887	48.8%
ALASKA USA	9,302,449	23.3%
FIRST NATIONAL BANK OF AK	7,421,013	18.6%
OTHER SELLER SERVICER	3,774,211	9.4%

As of: **3/31/2009**

204 VETERANS COLLATERALIZED BONDS 2000 FIRST

Weighted Average Interest Rate	7.323%
Weighted Average Remaining Term	265
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	18,624,444	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**18,624,444**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	367,871	1.98%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**367,871**	**1.98%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	4,595,553	24.7%
VETERANS MORTGAGE PROGRAM	12,218,491	65.6%
TAXABLE FIRST-TIME HOMEBUYER	1,810,400	9.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	16,900,931	90.7%
CONDO	958,715	5.1%
MULTI-FAMILY	0	0.0%
DUPLEX	626,943	3.4%
3-PLEX/4-PLEX	137,855	0.7%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	6,310,797	33.9%
WASILLA/PALMER	4,139,372	22.2%
FAIRBANKS/NORTH POLE	2,600,776	14.0%
JUNEAU/KETCHIKAN	1,686,363	9.1%
EAGLE RIVER/CHUGIAK	1,855,378	10.0%
KENAI/SOLDOTNA/HOMER	412,877	2.2%
KODIAK	290,653	1.6%
OTHER GEOGRAPHIC REGION	1,328,228	7.1%
MORTGAGE INSURANCE		
UNINSURED	5,376,576	28.9%
FEDERALLY INSURED - VA	8,842,250	47.5%
FEDERALLY INSURED - FHA	2,719,879	14.6%
PRIMARY MORTGAGE INSURANCE	1,414,161	7.6%
FEDERALLY INSURED - RD	271,577	1.5%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	10,074,196	54.1%
ALASKA USA	4,064,729	21.8%
FIRST NATIONAL BANK OF AK	2,545,902	13.7%
OTHER SELLER SERVICER	1,939,616	10.4%

205 VETERANS COLLATERALIZED BONDS 2002 FIRST

Weighted Average Interest Rate	6.233%
Weighted Average Remaining Term	279
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	22,388,579	97.7%
PARTICIPATION LOANS	533,236	2.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**22,921,814**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	252,108	1.10%
60 DAYS PAST DUE	41,153	0.18%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**293,261**	**1.28%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	2,148,698	9.4%
VETERANS MORTGAGE PROGRAM	17,794,339	77.6%
TAXABLE FIRST-TIME HOMEBUYER	2,978,778	13.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	19,074,907	83.2%
CONDO	2,223,534	9.7%
MULTI-FAMILY	0	0.0%
DUPLEX	791,448	3.5%
3-PLEX/4-PLEX	831,925	3.6%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	8,626,064	37.6%
WASILLA/PALMER	3,440,285	15.0%
FAIRBANKS/NORTH POLE	4,582,638	20.0%
JUNEAU/KETCHIKAN	1,686,470	7.4%
EAGLE RIVER/CHUGIAK	2,500,918	10.9%
KENAI/SOLDOTNA/HOMER	825,041	3.6%
KODIAK	163,514	0.7%
OTHER GEOGRAPHIC REGION	1,096,884	4.8%
MORTGAGE INSURANCE		
UNINSURED	7,019,751	30.6%
FEDERALLY INSURED - VA	11,502,180	50.2%
FEDERALLY INSURED - FHA	2,132,895	9.3%
PRIMARY MORTGAGE INSURANCE	2,266,988	9.9%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	5,843,669	25.5%
ALASKA USA	5,701,253	24.9%
FIRST NATIONAL BANK OF AK	7,961,877	34.7%
OTHER SELLER SERVICER	3,415,016	14.9%

206 VETERANS COLLATERALIZED BONDS 2005 FIRST

Weighted Average Interest Rate	5.447%
Weighted Average Remaining Term	317
Weighted Average Loan To Value	86

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	13,301,921	79.6%
PARTICIPATION LOANS	3,417,829	20.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**16,719,750**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	271,219	1.62%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	2	0.00%
TOTAL DELINQUENT	**271,221**	**1.62%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	159,358	1.0%
RURAL	0	0.0%
TAXABLE	1,819,177	10.9%
VETERANS MORTGAGE PROGRAM	14,507,848	86.8%
TAXABLE FIRST-TIME HOMEBUYER	233,367	1.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	15,145,635	90.6%
CONDO	1,368,720	8.2%
MULTI-FAMILY	0	0.0%
DUPLEX	205,395	1.2%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	6,230,828	37.3%
WASILLA/PALMER	2,626,169	15.7%
FAIRBANKS/NORTH POLE	3,882,300	23.2%
JUNEAU/KETCHIKAN	716,920	4.3%
EAGLE RIVER/CHUGIAK	2,684,531	16.1%
KENAI/SOLDOTNA/HOMER	213,833	1.3%
KODIAK	0	0.0%
OTHER GEOGRAPHIC REGION	365,169	2.2%
MORTGAGE INSURANCE		
UNINSURED	5,484,611	32.8%
FEDERALLY INSURED - VA	10,957,173	65.5%
FEDERALLY INSURED - FHA	0	0.0%
PRIMARY MORTGAGE INSURANCE	277,965	1.7%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	8,774,433	52.5%
ALASKA USA	5,659,964	33.9%
FIRST NATIONAL BANK OF AK	314,892	1.9%
OTHER SELLER SERVICER	1,970,461	11.8%

207 VETERANS COLLATERALIZED BONDS 2006 FIRST

Weighted Average Interest Rate	6.061%
Weighted Average Remaining Term	340
Weighted Average Loan To Value	95

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	217,948,842	96.9%
PARTICIPATION LOANS	7,039,481	3.1%
REAL ESTATE OWNED	28	0.0%
TOTAL PORTFOLIO	**224,988,351**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,742,556	1.22%
60 DAYS PAST DUE	335,547	0.15%
90 DAYS PAST DUE	196,206	0.09%
120+ DAYS PAST DUE	268,872	0.12%
TOTAL DELINQUENT	**3,543,180**	**1.57%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,957,363	1.3%
RURAL	0	0.0%
TAXABLE	10,996,353	4.9%
VETERANS MORTGAGE PROGRAM	198,366,734	88.2%
TAXABLE FIRST-TIME HOMEBUYER	12,667,901	5.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	204,131,616	90.7%
CONDO	12,531,672	5.6%
MULTI-FAMILY	0	0.0%
DUPLEX	6,707,491	3.0%
3-PLEX/4-PLEX	1,617,572	0.7%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	57,428,044	25.5%
WASILLA/PALMER	35,193,314	15.6%
FAIRBANKS/NORTH POLE	68,733,254	30.5%
JUNEAU/KETCHIKAN	10,198,039	4.5%
EAGLE RIVER/CHUGIAK	43,236,886	19.2%
KENAI/SOLDOTNA/HOMER	3,242,093	1.4%
KODIAK	2,848,451	1.3%
OTHER GEOGRAPHIC REGION	4,108,271	1.8%
MORTGAGE INSURANCE		
UNINSURED	24,823,853	11.0%
FEDERALLY INSURED - VA	174,461,536	77.5%
FEDERALLY INSURED - FHA	8,294,354	3.7%
PRIMARY MORTGAGE INSURANCE	11,534,534	5.1%
FEDERALLY INSURED - RD	2,679,989	1.2%
FEDERALLY INSURED - HUD 184	3,194,085	1.4%
SELLER SERVICER		
WELLS FARGO	146,607,546	65.2%
ALASKA USA	54,437,128	24.2%
FIRST NATIONAL BANK OF AK	8,536,295	3.8%
OTHER SELLER SERVICER	15,407,383	6.8%

208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST

Weighted Average Interest Rate	6.229%
Weighted Average Remaining Term	341
Weighted Average Loan To Value	95

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	64,123,440	98.9%
PARTICIPATION LOANS	744,769	1.1%
REAL ESTATE OWNED	10	0.0%
TOTAL PORTFOLIO	**64,868,220**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,491,590	2.30%
60 DAYS PAST DUE	831,217	1.28%
90 DAYS PAST DUE	518,209	0.80%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**2,841,016**	**4.38%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,989,808	4.6%
RURAL	0	0.0%
TAXABLE	1,889,281	2.9%
VETERANS MORTGAGE PROGRAM	59,111,481	91.1%
TAXABLE FIRST-TIME HOMEBUYER	877,650	1.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	60,469,667	93.2%
CONDO	3,195,804	4.9%
MULTI-FAMILY	0	0.0%
DUPLEX	863,604	1.3%
3-PLEX/4-PLEX	339,145	0.5%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	17,040,866	26.3%
WASILLA/PALMER	10,322,645	15.9%
FAIRBANKS/NORTH POLE	14,424,551	22.2%
JUNEAU/KETCHIKAN	652,486	1.0%
EAGLE RIVER/CHUGIAK	19,330,874	29.8%
KENAI/SOLDOTNA/HOMER	530,859	0.8%
KODIAK	895,616	1.4%
OTHER GEOGRAPHIC REGION	1,670,322	2.6%
MORTGAGE INSURANCE		
UNINSURED	9,200,853	14.2%
FEDERALLY INSURED - VA	48,920,610	75.4%
FEDERALLY INSURED - FHA	2,985,329	4.6%
PRIMARY MORTGAGE INSURANCE	2,411,022	3.7%
FEDERALLY INSURED - RD	1,131,979	1.7%
FEDERALLY INSURED - HUD 184	218,426	0.3%
SELLER SERVICER		
WELLS FARGO	43,308,931	66.8%
ALASKA USA	15,019,667	23.2%
FIRST NATIONAL BANK OF AK	1,390,176	2.1%
OTHER SELLER SERVICER	5,149,446	7.9%

260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

Weighted Average Interest Rate	6.512%
Weighted Average Remaining Term	243
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	41,523,848	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**41,523,848**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	700,630	1.69%
60 DAYS PAST DUE	326,911	0.79%
90 DAYS PAST DUE	390,445	0.94%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**1,417,987**	**3.41%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	15,115,598	36.4%
RURAL	3,986,020	9.6%
TAXABLE	2,535,011	6.1%
VETERANS MORTGAGE PROGRAM	7,956,250	19.2%
TAXABLE FIRST-TIME HOMEBUYER	5,660,780	13.6%
MULTI-FAMILY/SPECIAL NEEDS	6,270,189	15.1%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	31,984,302	77.0%
CONDO	2,683,851	6.5%
MULTI-FAMILY	6,270,189	15.1%
DUPLEX	663,154	1.6%
3-PLEX/4-PLEX	243,430	0.6%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	19,196,529	46.2%
WASILLA/PALMER	4,451,556	10.7%
FAIRBANKS/NORTH POLE	4,201,977	10.1%
JUNEAU/KETCHIKAN	3,009,402	7.2%
EAGLE RIVER/CHUGIAK	2,361,906	5.7%
KENAI/SOLDOTNA/HOMER	1,696,103	4.1%
KODIAK	1,905,718	4.6%
OTHER GEOGRAPHIC REGION	4,700,657	11.3%
MORTGAGE INSURANCE		
UNINSURED	16,641,861	40.1%
FEDERALLY INSURED - VA	8,296,142	20.0%
FEDERALLY INSURED - FHA	12,705,485	30.6%
PRIMARY MORTGAGE INSURANCE	2,025,746	4.9%
FEDERALLY INSURED - RD	1,349,742	3.3%
FEDERALLY INSURED - HUD 184	504,872	1.2%
SELLER SERVICER		
WELLS FARGO	18,259,364	44.0%
ALASKA USA	10,947,463	26.4%
FIRST NATIONAL BANK OF AK	7,572,351	18.2%
OTHER SELLER SERVICER	4,744,670	11.4%

260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C

Weighted Average Interest Rate	5.871%
Weighted Average Remaining Term	254
Weighted Average Loan To Value	61

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	4,094,947	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**4,094,947**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**0**	**0.00%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	985,088	24.1%
TAXABLE	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	3,109,858	75.9%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	845,279	20.6%
CONDO	0	0.0%
MULTI-FAMILY	3,109,858	75.9%
DUPLEX	139,809	3.4%
3-PLEX/4-PLEX	63,126	1.5%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	3,046,732	74.4%
WASILLA/PALMER	0	0.0%
FAIRBANKS/NORTH POLE	63,126	1.5%
JUNEAU/KETCHIKAN	139,809	3.4%
EAGLE RIVER/CHUGIAK	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
KODIAK	391,759	9.6%
OTHER GEOGRAPHIC REGION	453,520	11.1%
MORTGAGE INSURANCE		
UNINSURED	4,094,947	100.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - FHA	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	3,223,347	78.7%
ALASKA USA	0	0.0%
FIRST NATIONAL BANK OF AK	391,759	9.6%
OTHER SELLER SERVICER	479,841	11.7%

260 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B

Weighted Average Interest Rate	4.955%
Weighted Average Remaining Term	277
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	9,594,867	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**9,594,867**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	151,430	1.58%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**151,430**	**1.58%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	9,594,867	100.0%
TAXABLE	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	8,368,458	87.2%
CONDO	0	0.0%
MULTI-FAMILY	0	0.0%
DUPLEX	689,749	7.2%
3-PLEX/4-PLEX	536,660	5.6%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	0	0.0%
WASILLA/PALMER	0	0.0%
FAIRBANKS/NORTH POLE	0	0.0%
JUNEAU/KETCHIKAN	1,525,772	15.9%
EAGLE RIVER/CHUGIAK	0	0.0%
KENAI/SOLDOTNA/HOMER	1,939,704	20.2%
KODIAK	1,167,372	12.2%
OTHER GEOGRAPHIC REGION	4,962,019	51.7%
MORTGAGE INSURANCE		
UNINSURED	8,203,539	85.5%
FEDERALLY INSURED - VA	237,620	2.5%
FEDERALLY INSURED - FHA	793,108	8.3%
PRIMARY MORTGAGE INSURANCE	64,389	0.7%
FEDERALLY INSURED - RD	137,672	1.4%
FEDERALLY INSURED - HUD 184	158,538	1.7%
SELLER SERVICER		
WELLS FARGO	3,607,405	37.6%
ALASKA USA	1,487,499	15.5%
FIRST NATIONAL BANK OF AK	3,021,372	31.5%
OTHER SELLER SERVICER	1,478,591	15.4%

260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

Weighted Average Interest Rate	7.056%
Weighted Average Remaining Term	287
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	71,155,711	99.9%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	61,876	0.1%
TOTAL PORTFOLIO	**71,217,587**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,253,948	3.17%
60 DAYS PAST DUE	552,298	0.78%
90 DAYS PAST DUE	345,273	0.49%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**3,151,519**	**4.43%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	71,217,587	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	7,481,616	10.5%
CONDO	0	0.0%
MULTI-FAMILY	71,217,587	100.0%
DUPLEX	778,828	1.1%
3-PLEX/4-PLEX	1,107,878	1.6%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	45,132,915	63.4%
WASILLA/PALMER	7,966,100	11.2%
FAIRBANKS/NORTH POLE	3,855,536	5.4%
JUNEAU/KETCHIKAN	5,853,454	8.2%
EAGLE RIVER/CHUGIAK	964,553	1.4%
KENAI/SOLDOTNA/HOMER	1,669,320	2.3%
KODIAK	614,807	0.9%
OTHER GEOGRAPHIC REGION	5,160,901	7.2%
MORTGAGE INSURANCE		
UNINSURED	71,217,587	100.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - FHA	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	20,580,605	28.9%
ALASKA USA	6,945,946	9.8%
FIRST NATIONAL BANK OF AK	38,630,294	54.2%
OTHER SELLER SERVICER	5,060,741	7.1%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	6.856%
Weighted Average Remaining Term	253
Weighted Average Loan To Value	94

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	60,554,515	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**60,554,515**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,959,023	3.24%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**1,959,023**	**3.24%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	60,554,515	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	1,167,731	1.9%
CONDO	203,370	0.3%
MULTI-FAMILY	60,554,515	100.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	46,197,192	76.3%
WASILLA/PALMER	2,149,689	3.6%
FAIRBANKS/NORTH POLE	2,081,408	3.4%
JUNEAU/KETCHIKAN	3,773,265	6.2%
EAGLE RIVER/CHUGIAK	0	0.0%
KENAI/SOLDOTNA/HOMER	1,565,250	2.6%
KODIAK	1,222,061	2.0%
OTHER GEOGRAPHIC REGION	3,565,650	5.9%
MORTGAGE INSURANCE		
UNINSURED	60,554,515	100.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - FHA	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	32,009,980	52.9%
ALASKA USA	0	0.0%
FIRST NATIONAL BANK OF AK	25,902,798	42.8%
OTHER SELLER SERVICER	2,641,737	4.4%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES D

Weighted Average Interest Rate	7.611%
Weighted Average Remaining Term	302
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	95,625,933	99.9%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	132,363	0.1%
TOTAL PORTFOLIO	**95,758,296**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,597,683	1.67%
60 DAYS PAST DUE	526,724	0.55%
90 DAYS PAST DUE	426,114	0.45%
120+ DAYS PAST DUE	446,239	0.47%
TOTAL DELINQUENT	**2,996,761**	**3.13%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	260,155	0.3%
RURAL	3,664,348	3.8%
TAXABLE	29,180,005	30.5%
VETERANS MORTGAGE PROGRAM	183,586	0.2%
TAXABLE FIRST-TIME HOMEBUYER	53,117,290	55.5%
MULTI-FAMILY/SPECIAL NEEDS	9,352,912	9.8%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	75,793,295	79.2%
CONDO	6,408,837	6.7%
MULTI-FAMILY	9,352,912	9.8%
DUPLEX	2,854,521	3.0%
3-PLEX/4-PLEX	1,348,730	1.4%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	37,165,403	38.8%
WASILLA/PALMER	15,699,519	16.4%
FAIRBANKS/NORTH POLE	13,337,767	13.9%
JUNEAU/KETCHIKAN	8,970,580	9.4%
EAGLE RIVER/CHUGIAK	10,878,867	11.4%
KENAI/SOLDOTNA/HOMER	2,896,383	3.0%
KODIAK	2,871,221	3.0%
OTHER GEOGRAPHIC REGION	3,938,555	4.1%
MORTGAGE INSURANCE		
UNINSURED	34,060,123	35.6%
FEDERALLY INSURED - VA	22,011,605	23.0%
FEDERALLY INSURED - FHA	19,981,997	20.9%
PRIMARY MORTGAGE INSURANCE	15,876,938	16.6%
FEDERALLY INSURED - RD	3,087,460	3.2%
FEDERALLY INSURED - HUD 184	740,173	0.8%
SELLER SERVICER		
WELLS FARGO	48,468,533	50.6%
ALASKA USA	26,020,756	27.2%
FIRST NATIONAL BANK OF AK	12,757,938	13.3%
OTHER SELLER SERVICER	8,511,069	8.9%

403 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

Weighted Average Interest Rate	5.225%
Weighted Average Remaining Term	287
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	200,622,044	87.0%
PARTICIPATION LOANS	29,791,568	12.9%
REAL ESTATE OWNED	297,892	0.1%
TOTAL PORTFOLIO	**230,711,504**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	4,306,103	1.87%
60 DAYS PAST DUE	2,511,436	1.09%
90 DAYS PAST DUE	714,904	0.31%
120+ DAYS PAST DUE	1,441,598	0.63%
TOTAL DELINQUENT	**8,974,042**	**3.89%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	12,887,059	5.6%
RURAL	10,772,720	4.7%
TAXABLE	99,339,907	43.1%
VETERANS MORTGAGE PROGRAM	3,474,112	1.5%
TAXABLE FIRST-TIME HOMEBUYER	88,212,438	38.2%
MULTI-FAMILY/SPECIAL NEEDS	1,998,592	0.9%
OTHER LOAN PROGRAM	14,026,676	6.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	197,827,219	85.7%
CONDO	18,868,173	8.2%
MULTI-FAMILY	1,998,592	0.9%
DUPLEX	9,127,140	4.0%
3-PLEX/4-PLEX	2,791,091	1.2%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	82,486,008	35.8%
WASILLA/PALMER	42,273,497	18.3%
FAIRBANKS/NORTH POLE	38,992,112	16.9%
JUNEAU/KETCHIKAN	17,409,954	7.5%
EAGLE RIVER/CHUGIAK	18,331,951	7.9%
KENAI/SOLDOTNA/HOMER	10,113,666	4.4%
KODIAK	5,983,157	2.6%
OTHER GEOGRAPHIC REGION	15,121,158	6.6%
MORTGAGE INSURANCE		
UNINSURED	75,391,022	32.7%
FEDERALLY INSURED - VA	50,274,815	21.8%
FEDERALLY INSURED - FHA	56,457,300	24.5%
PRIMARY MORTGAGE INSURANCE	36,495,364	15.8%
FEDERALLY INSURED - RD	9,909,546	4.3%
FEDERALLY INSURED - HUD 184	2,183,456	0.9%
SELLER SERVICER		
WELLS FARGO	100,867,917	43.7%
ALASKA USA	66,657,410	28.9%
FIRST NATIONAL BANK OF AK	38,504,502	16.7%
OTHER SELLER SERVICER	24,681,676	10.7%

404 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A

Weighted Average Interest Rate	5.661%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	113,167,709	94.0%
PARTICIPATION LOANS	7,276,099	6.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**120,443,808**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,231,918	1.85%
60 DAYS PAST DUE	829,574	0.69%
90 DAYS PAST DUE	216,785	0.18%
120+ DAYS PAST DUE	504,826	0.42%
TOTAL DELINQUENT	**3,783,103**	**3.14%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,689,169	6.4%
RURAL	24,232,876	20.1%
TAXABLE	48,269,723	40.1%
VETERANS MORTGAGE PROGRAM	758,942	0.6%
TAXABLE FIRST-TIME HOMEBUYER	35,768,164	29.7%
MULTI-FAMILY/SPECIAL NEEDS	254,418	0.2%
OTHER LOAN PROGRAM	3,470,516	2.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	106,335,472	88.3%
CONDO	7,331,855	6.1%
MULTI-FAMILY	254,418	0.2%
DUPLEX	5,975,580	5.0%
3-PLEX/4-PLEX	546,483	0.5%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	35,305,956	29.3%
WASILLA/PALMER	16,688,751	13.9%
FAIRBANKS/NORTH POLE	17,072,044	14.2%
JUNEAU/KETCHIKAN	11,644,130	9.7%
EAGLE RIVER/CHUGIAK	8,017,704	6.7%
KENAI/SOLDOTNA/HOMER	8,937,142	7.4%
KODIAK	4,590,613	3.8%
OTHER GEOGRAPHIC REGION	18,187,468	15.1%
MORTGAGE INSURANCE		
UNINSURED	46,802,697	38.9%
FEDERALLY INSURED - VA	19,931,377	16.5%
FEDERALLY INSURED - FHA	29,534,140	24.5%
PRIMARY MORTGAGE INSURANCE	16,338,685	13.6%
FEDERALLY INSURED - RD	4,945,826	4.1%
FEDERALLY INSURED - HUD 184	2,891,084	2.4%
SELLER SERVICER		
WELLS FARGO	56,188,380	46.7%
ALASKA USA	29,678,063	24.6%
FIRST NATIONAL BANK OF AK	19,996,381	16.6%
OTHER SELLER SERVICER	14,580,983	12.1%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	6.306%
Weighted Average Remaining Term	285
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	196,487,938	92.4%
PARTICIPATION LOANS	15,853,587	7.5%
REAL ESTATE OWNED	368,572	0.2%
TOTAL PORTFOLIO	**212,710,098**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,834,225	1.81%
60 DAYS PAST DUE	1,464,924	0.69%
90 DAYS PAST DUE	448,125	0.21%
120+ DAYS PAST DUE	815,027	0.38%
TOTAL DELINQUENT	**6,562,301**	**3.09%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	23,010,206	10.8%
RURAL	47,186,723	22.2%
TAXABLE	72,581,461	34.1%
VETERANS MORTGAGE PROGRAM	2,871,188	1.3%
TAXABLE FIRST-TIME HOMEBUYER	66,549,792	31.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	510,727	0.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	181,535,004	85.3%
CONDO	17,640,807	8.3%
MULTI-FAMILY	0	0.0%
DUPLEX	12,638,580	5.9%
3-PLEX/4-PLEX	895,707	0.4%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	62,278,325	29.3%
WASILLA/PALMER	27,650,577	13.0%
FAIRBANKS/NORTH POLE	31,454,462	14.8%
JUNEAU/KETCHIKAN	22,613,896	10.6%
EAGLE RIVER/CHUGIAK	12,794,417	6.0%
KENAI/SOLDOTNA/HOMER	19,943,976	9.4%
KODIAK	8,644,896	4.1%
OTHER GEOGRAPHIC REGION	27,329,549	12.8%
MORTGAGE INSURANCE		
UNINSURED	86,465,723	40.6%
FEDERALLY INSURED - VA	42,149,224	19.8%
FEDERALLY INSURED - FHA	48,227,823	22.7%
PRIMARY MORTGAGE INSURANCE	23,596,726	11.1%
FEDERALLY INSURED - RD	9,626,842	4.5%
FEDERALLY INSURED - HUD 184	2,643,760	1.2%
SELLER SERVICER		
WELLS FARGO	93,105,177	43.8%
ALASKA USA	51,084,795	24.0%
FIRST NATIONAL BANK OF AK	43,947,703	20.7%
OTHER SELLER SERVICER	24,572,422	11.6%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.529%
Weighted Average Remaining Term	205
Weighted Average Loan To Value	63

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	34,729,902	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**34,729,902**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,005,169	2.89%
60 DAYS PAST DUE	373,521	1.08%
90 DAYS PAST DUE	411,023	1.18%
120+ DAYS PAST DUE	91,193	0.26%
TOTAL DELINQUENT	**1,880,905**	**5.42%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	34,729,902	100.0%
TAXABLE	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	32,293,708	93.0%
CONDO	0	0.0%
MULTI-FAMILY	0	0.0%
DUPLEX	2,305,443	6.6%
3-PLEX/4-PLEX	130,751	0.4%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	0	0.0%
WASILLA/PALMER	0	0.0%
FAIRBANKS/NORTH POLE	0	0.0%
JUNEAU/KETCHIKAN	3,335,525	9.6%
EAGLE RIVER/CHUGIAK	0	0.0%
KENAI/SOLDOTNA/HOMER	7,328,041	21.1%
KODIAK	5,476,761	15.8%
OTHER GEOGRAPHIC REGION	18,589,575	53.5%
MORTGAGE INSURANCE		
UNINSURED	27,839,197	80.2%
FEDERALLY INSURED - VA	1,279,627	3.7%
FEDERALLY INSURED - FHA	2,487,190	7.2%
PRIMARY MORTGAGE INSURANCE	619,535	1.8%
FEDERALLY INSURED - RD	1,332,046	3.8%
FEDERALLY INSURED - HUD 184	1,172,307	3.4%
SELLER SERVICER		
WELLS FARGO	13,878,551	40.0%
ALASKA USA	4,640,055	13.4%
FIRST NATIONAL BANK OF AK	10,510,734	30.3%
OTHER SELLER SERVICER	5,700,561	16.4%

603 STATE CAPITAL PROJECT BONDS 2006 SERIES A

Weighted Average Interest Rate	6.068%
Weighted Average Remaining Term	232
Weighted Average Loan To Value	66

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	71,027,351	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**71,027,351**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,650,014	2.32%
60 DAYS PAST DUE	557,506	0.78%
90 DAYS PAST DUE	318,816	0.45%
120+ DAYS PAST DUE	191,506	0.27%
TOTAL DELINQUENT	**2,717,841**	**3.83%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,308,321	8.9%
RURAL	39,394,789	55.5%
TAXABLE	8,687,302	12.2%
VETERANS MORTGAGE PROGRAM	13,714,938	19.3%
TAXABLE FIRST-TIME HOMEBUYER	1,596,601	2.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	1,325,400	1.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	64,220,223	90.4%
CONDO	1,982,139	2.8%
MULTI-FAMILY	0	0.0%
DUPLEX	4,280,456	6.0%
3-PLEX/4-PLEX	279,758	0.4%
MOBILE HOME TYPE II	264,774	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	11,337,926	16.0%
WASILLA/PALMER	3,034,183	4.3%
FAIRBANKS/NORTH POLE	6,326,980	8.9%
JUNEAU/KETCHIKAN	8,311,878	11.7%
EAGLE RIVER/CHUGIAK	4,103,165	5.8%
KENAI/SOLDOTNA/HOMER	7,770,437	10.9%
KODIAK	4,892,175	6.9%
OTHER GEOGRAPHIC REGION	25,250,606	35.6%
MORTGAGE INSURANCE		
UNINSURED	46,982,025	66.1%
FEDERALLY INSURED - VA	11,712,291	16.5%
FEDERALLY INSURED - FHA	7,338,017	10.3%
PRIMARY MORTGAGE INSURANCE	4,221,800	5.9%
FEDERALLY INSURED - RD	201,321	0.3%
FEDERALLY INSURED - HUD 184	571,897	0.8%
SELLER SERVICER		
WELLS FARGO	33,874,060	47.7%
ALASKA USA	12,273,778	17.3%
FIRST NATIONAL BANK OF AK	15,276,934	21.5%
OTHER SELLER SERVICER	9,602,578	13.5%

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	5.824%
Weighted Average Remaining Term	251
Weighted Average Loan To Value	70

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	48,348,884	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	10	0.0%
TOTAL PORTFOLIO	**48,348,894**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	442,703	0.92%
60 DAYS PAST DUE	244,193	0.51%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	287,878	0.60%
TOTAL DELINQUENT	**974,774**	**2.02%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	96,660	0.2%
RURAL	33,641,858	69.6%
TAXABLE	2,010,071	4.2%
VETERANS MORTGAGE PROGRAM	11,878,259	24.6%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	722,047	1.5%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	44,282,249	91.6%
CONDO	197,387	0.4%
MULTI-FAMILY	722,047	1.5%
DUPLEX	3,147,211	6.5%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	4,402,221	9.1%
WASILLA/PALMER	2,097,641	4.3%
FAIRBANKS/NORTH POLE	3,689,453	7.6%
JUNEAU/KETCHIKAN	4,459,814	9.2%
EAGLE RIVER/CHUGIAK	1,612,749	3.3%
KENAI/SOLDOTNA/HOMER	7,905,313	16.4%
KODIAK	6,278,972	13.0%
OTHER GEOGRAPHIC REGION	17,902,732	37.0%
MORTGAGE INSURANCE		
UNINSURED	32,341,965	66.9%
FEDERALLY INSURED - VA	8,783,310	18.2%
FEDERALLY INSURED - FHA	4,575,647	9.5%
PRIMARY MORTGAGE INSURANCE	794,866	1.6%
FEDERALLY INSURED - RD	1,398,424	2.9%
FEDERALLY INSURED - HUD 184	454,682	0.9%
SELLER SERVICER		
WELLS FARGO	21,143,616	43.7%
ALASKA USA	7,600,606	15.7%
FIRST NATIONAL BANK OF AK	13,321,080	27.6%
OTHER SELLER SERVICER	6,283,591	13.0%

803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A

Weighted Average Interest Rate	5.052%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	96,321,077	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	10	0.0%
TOTAL PORTFOLIO	**96,321,087**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,091,276	1.13%
60 DAYS PAST DUE	609,782	0.63%
90 DAYS PAST DUE	150,293	0.16%
120+ DAYS PAST DUE	297,333	0.31%
TOTAL DELINQUENT	**2,148,684**	**2.23%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	96,321,087	100.0%
TAXABLE	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	86,930,968	90.3%
CONDO	0	0.0%
MULTI-FAMILY	0	0.0%
DUPLEX	8,850,350	9.2%
3-PLEX/4-PLEX	539,769	0.6%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	0	0.0%
WASILLA/PALMER	0	0.0%
FAIRBANKS/NORTH POLE	68,298	0.1%
JUNEAU/KETCHIKAN	12,105,691	12.6%
EAGLE RIVER/CHUGIAK	0	0.0%
KENAI/SOLDOTNA/HOMER	21,889,017	22.7%
KODIAK	14,499,975	15.1%
OTHER GEOGRAPHIC REGION	47,758,106	49.6%
MORTGAGE INSURANCE		
UNINSURED	67,221,669	69.8%
FEDERALLY INSURED - VA	7,583,957	7.9%
FEDERALLY INSURED - FHA	7,686,054	8.0%
PRIMARY MORTGAGE INSURANCE	3,639,877	3.8%
FEDERALLY INSURED - RD	7,926,270	8.2%
FEDERALLY INSURED - HUD 184	2,263,259	2.3%
SELLER SERVICER		
WELLS FARGO	50,281,946	52.2%
ALASKA USA	16,761,598	17.4%
FIRST NATIONAL BANK OF AK	16,191,994	16.8%
OTHER SELLER SERVICER	13,085,549	13.6%

804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B

Weighted Average Interest Rate	4.723%
Weighted Average Remaining Term	275
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	52,405,616	65.3%
PARTICIPATION LOANS	27,693,052	34.5%
REAL ESTATE OWNED	129,044	0.2%
TOTAL PORTFOLIO	**80,227,712**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,367,040	1.71%
60 DAYS PAST DUE	882,909	1.10%
90 DAYS PAST DUE	218,890	0.27%
120+ DAYS PAST DUE	151,654	0.19%
TOTAL DELINQUENT	**2,620,492**	**3.27%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,596,936	2.0%
RURAL	0	0.0%
TAXABLE	42,838,110	53.4%
VETERANS MORTGAGE PROGRAM	1,312,038	1.6%
TAXABLE FIRST-TIME HOMEBUYER	34,480,628	43.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	73,095,617	91.1%
CONDO	4,199,235	5.2%
MULTI-FAMILY	0	0.0%
DUPLEX	2,521,916	3.1%
3-PLEX/4-PLEX	410,944	0.5%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	26,554,307	33.1%
WASILLA/PALMER	17,276,126	21.5%
FAIRBANKS/NORTH POLE	15,148,892	18.9%
JUNEAU/KETCHIKAN	7,513,446	9.4%
EAGLE RIVER/CHUGIAK	7,106,300	8.9%
KENAI/SOLDOTNA/HOMER	3,249,683	4.1%
KODIAK	1,097,773	1.4%
OTHER GEOGRAPHIC REGION	2,281,185	2.8%
MORTGAGE INSURANCE		
UNINSURED	30,633,493	38.2%
FEDERALLY INSURED - VA	16,757,927	20.9%
FEDERALLY INSURED - FHA	17,376,126	21.7%
PRIMARY MORTGAGE INSURANCE	12,619,002	15.7%
FEDERALLY INSURED - RD	2,841,163	3.5%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	41,206,569	51.4%
ALASKA USA	18,563,776	23.1%
FIRST NATIONAL BANK OF AK	11,257,339	14.0%
OTHER SELLER SERVICER	9,200,028	11.5%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: **3/31/2009**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	993,964,749	76,095,311	919,856	1,070,979,916	31.3%	5.804%	309	87	58,360,556	5.45%
RURAL	733,674,536	7,908,390	625,762	742,208,688	21.7%	5.476%	287	76	19,196,946	2.59%
TAXABLE	441,327,686	37,401,904	354,087	479,083,677	14.0%	6.125%	290	77	14,938,219	3.12%
TAXABLE FIRST-TIME HOMEBUYER	399,234,171	34,952,887	459,319	434,646,376	12.7%	6.071%	309	87	17,010,135	3.92%
VETERANS	412,470,313	20,914,905	58	433,385,276	12.7%	6.027%	314	89	5,617,598	1.30%
MULTI-FAMILY/SPECIAL NEEDS	244,861,988	0	68,197	244,930,186	7.2%	7.097%	277	77	13,803,381	5.64%
AHGLP 5%	17,309,273	0	0	17,309,273	0.5%	5.000%	193	63	502,982	2.91%
NON-CONFORMING	2,441,683	7,443	0	2,449,127	0.1%	6.269%	298	68	0	0.00%
MGIC SPECIAL	272,645	0	0	272,645	0.0%	9.514%	120	57	0	0.00%
YES YOU CAN PROGRAM	267,669	0	0	267,669	0.0%	6.634%	237	68	0	0.00%
PLEDGED ACCOUNT MORTGAGE	47,330	0	0	47,330	0.0%	10.566%	35	25	26,806	56.64%
AHFC TOTAL	**3,245,872,044**	**177,280,840**	**2,427,280**	**3,425,580,164**	**100.0%**	**5.929%**	**299**	**83**	**129,456,624**	**3.78%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **3/31/2009**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	2,489,788,129	140,886,343	1,732,061	2,632,406,533	76.8%	5.827%	300	83	93,383,523	3.55%
CONDOMINIUM	360,253,318	28,616,865	286,961	389,157,143	11.4%	5.862%	314	88	18,744,880	4.82%
MULTI-PLEX	228,272,647	0	68,197	228,340,844	6.7%	7.205%	275	76	12,472,939	5.46%
DUPLEX	131,233,472	6,919,783	155,398	138,308,654	4.0%	5.897%	295	81	3,650,335	2.64%
FOUR-PLEX	14,056,160	447,517	184,653	14,688,329	0.4%	6.460%	295	81	58,613	0.40%
MOBILE HOME TYPE I	12,871,939	95,554	10	12,967,503	0.4%	5.774%	305	83	1,038,519	8.01%
TRI-PLEX	8,757,150	314,778	0	9,071,927	0.3%	6.071%	307	80	90,132	0.99%
MOBILE HOME TYPE II	639,229	0	0	639,229	0.0%	6.024%	103	58	17,682	2.77%
AHFC TOTAL	**3,245,872,044**	**177,280,840**	**2,427,280**	**3,425,580,164**	**100.0%**	**5.929%**	**299**	**83**	**129,456,624**	**3.78%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **3/31/2009**

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
ANCHORAGE	1,132,908,565	73,598,807	667,768	1,207,175,141	35.2%	6.088%	301	85	57,657,793	4.78%
WASILLA	262,052,956	20,953,421	266,531	283,272,908	8.3%	5.946%	307	86	17,224,029	6.09%
FAIRBANKS	226,158,346	15,178,644	119,705	241,456,695	7.0%	6.078%	298	84	7,693,156	3.19%
EAGLE RIVER	185,983,013	13,449,543	81,450	199,514,006	5.8%	6.027%	316	89	3,996,629	2.00%
KODIAK	161,118,564	3,265,586	129,054	164,513,204	4.8%	5.623%	290	80	3,946,412	2.40%
NORTH POLE	152,872,523	7,936,506	528,069	161,337,099	4.7%	5.952%	315	90	4,946,285	3.08%
PALMER	144,330,457	11,580,047	20	155,910,524	4.6%	5.979%	308	85	5,967,961	3.83%
JUNEAU	131,073,743	9,958,267	20	141,032,030	4.1%	6.059%	302	80	3,311,506	2.35%
SOLDOTNA	112,651,455	3,277,375	8,850	115,937,680	3.4%	5.355%	297	78	3,242,091	2.80%
KETCHIKAN	111,913,733	2,703,359	0	114,617,091	3.3%	5.663%	291	77	3,439,395	3.00%
KENAI	64,971,472	2,315,060	0	67,286,532	2.0%	5.689%	287	79	2,336,203	3.47%
HOMER	57,896,417	1,779,247	441,100	60,116,764	1.8%	5.660%	290	71	1,281,772	2.15%
BETHEL	50,578,755	562,979	10	51,141,743	1.5%	5.891%	278	80	1,925,354	3.76%
OTHER SOUTHCENTRAL	43,696,348	1,337,831	20	45,034,200	1.3%	5.779%	289	77	1,478,317	3.28%
CHUGIAK	41,532,805	3,358,436	10	44,891,252	1.3%	6.085%	307	85	810,116	1.80%
OTHER SOUTHEAST	43,455,379	891,896	0	44,347,275	1.3%	5.735%	285	72	758,704	1.71%
PETERSBURG	36,570,069	411,658	0	36,981,727	1.1%	5.397%	272	73	281,418	0.76%
NOME	31,423,050	140,470	0	31,563,520	0.9%	5.833%	292	81	1,457,726	4.62%
SEWARD	25,686,633	803,666	0	26,490,299	0.8%	5.684%	279	76	208,826	0.79%
NIKISKI	26,060,164	270,171	0	26,330,335	0.8%	5.532%	296	81	1,281,838	4.87%
STERLING	25,338,297	296,417	0	25,634,714	0.7%	5.551%	287	75	322,083	1.26%
OTHER KENAI PENNINSULA	24,844,082	421,468	0	25,265,549	0.7%	5.475%	290	74	243,677	0.96%
OTHER SOUTHWEST	19,926,754	94,397	0	20,021,150	0.6%	5.760%	265	70	473,983	2.37%
CORDOVA	18,239,393	171,612	0	18,411,006	0.5%	5.478%	278	74	493,225	2.68%
BARROW	17,832,956	165,954	0	17,998,910	0.5%	5.847%	259	73	780,569	4.34%
DELTA JUNCTION	17,391,806	133,203	0	17,525,009	0.5%	5.624%	316	86	1,138,679	6.50%
KOTZEBUE	14,178,409	67,150	184,653	14,430,212	0.4%	5.923%	276	78	1,130,229	7.93%
SITKA	13,260,337	786,881	0	14,047,218	0.4%	6.071%	305	77	346,288	2.47%
VALDEZ	12,990,579	810,315	10	13,800,904	0.4%	5.967%	290	78	88,172	0.64%
OTHER NORTH	13,312,983	272,417	10	13,585,410	0.4%	5.607%	283	76	543,435	4.00%
WRANGELL	13,165,704	75,227	0	13,240,931	0.4%	5.352%	280	72	464,202	3.51%
DILLINGHAM	12,456,297	212,829	0	12,669,126	0.4%	5.731%	274	73	186,549	1.47%
AHFC TOTAL	**3,245,872,044**	**177,280,840**	**2,427,280**	**3,425,580,164**	**100.0%**	**5.929%**	**299**	**83**	**129,456,624**	**3.78%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: **3/31/2009**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
MORTGAGE INSURANCE	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED	1,291,903,154	45,243,660	274,780	1,337,421,594	39.0%	5.949%	284	70	36,123,611	2.70%
FEDERALLY INSURED - VA	752,457,843	47,024,407	1,284,198	800,766,448	23.4%	5.941%	314	94	23,974,661	3.00%
FEDERALLY INSURED - FHA	704,726,102	52,109,946	346,275	757,182,323	22.1%	5.919%	301	89	45,736,597	6.04%
FEDERALLY INSURED - RD	166,823,758	10,133,327	137,904	177,094,989	5.2%	5.678%	308	93	8,275,883	4.68%
PMI - CMG MORTGAGE INSURANCE	75,010,869	5,002,146	111,582	80,124,597	2.3%	5.929%	316	88	1,522,386	1.90%
FEDERALLY INSURED - HUD 184	57,330,267	2,673,788	0	60,004,055	1.8%	5.986%	327	93	4,565,881	7.61%
PMI - MORTGAGE GUARANTY	54,141,644	3,920,174	20	58,061,837	1.7%	6.032%	323	89	1,628,428	2.80%
PMI - RADIAN GUARANTY	49,606,192	4,077,891	92,214	53,776,296	1.6%	5.962%	313	88	4,667,215	8.69%
PMI - GENERAL ELECTRIC	49,647,517	3,893,790	108,309	53,649,616	1.6%	5.947%	316	89	1,855,047	3.46%
PMI - PMI MORTGAGE INSURANCE	20,212,367	1,630,526	71,988	21,914,881	0.6%	5.978%	314	87	772,020	3.53%
PMI - COMMONWEALTH	17,747,023	1,361,366	10	19,108,398	0.6%	6.020%	285	82	228,430	1.20%
PMI - UNITED GUARANTY	5,231,033	209,819	0	5,440,853	0.2%	5.975%	275	80	106,465	1.96%
PMI - REPUBLIC MORTGAGE INS	1,034,275	0	0	1,034,275	0.0%	6.675%	243	75	0	0.00%
AHFC TOTAL	**3,245,872,044**	**177,280,840**	**2,427,280**	**3,425,580,164**	**100.0%**	**5.929%**	**299**	**83**	**129,456,624**	**3.78%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **3/31/2009**

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
WELLS FARGO MORTGAGE	1,724,243,809	100,104,694	1,106,108	1,825,454,610	53.3%	5.921%	302	85	79,080,249	4.33%
ALASKA USA FCU	685,980,217	42,521,231	1,236,994	729,738,443	21.3%	5.892%	303	85	22,107,596	3.03%
FIRST NATIONAL BANK OF AK	514,914,668	20,507,969	84,157	535,506,794	15.6%	6.076%	286	76	20,151,175	3.76%
FIRST BANK	78,728,290	1,727,347	0	80,455,637	2.3%	5.566%	295	74	1,085,146	1.35%
MT. MCKINLEY MUTUAL SAVINGS	57,348,432	3,853,696	20	61,202,148	1.8%	5.884%	295	77	1,126,868	1.84%
DENALI STATE BANK	43,910,922	2,828,256	0	46,739,179	1.4%	5.977%	307	80	1,669,546	3.57%
SPIRIT OF ALASKA FCU	38,066,840	2,528,012	0	40,594,852	1.2%	5.801%	306	77	1,492,111	3.68%
COUNTRYWIDE HOME LOANS	30,209,053	2,143,447	0	32,352,500	0.9%	5.795%	310	89	1,567,217	4.84%
KODIAK ISLAND HA	29,402,230	157,444	0	29,559,674	0.9%	5.492%	277	71	614,165	2.08%
ALASKA PACIFIC BANK	21,822,552	862,236	0	22,684,788	0.7%	5.879%	295	78	292,174	1.29%
NORTHRIM BANK	16,952,275	0	0	16,952,275	0.5%	7.101%	284	66	0	0.00%
TLINGIT-HAIDA HA	4,292,755	46,508	0	4,339,263	0.1%	5.409%	236	63	270,376	6.23%
AHFC TOTAL	**3,245,872,044**	**177,280,840**	**2,427,280**	**3,425,580,164**	**100.0%**	**5.929%**	**299**	**83**	**129,456,624**	**3.78%**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
002 ADMINISTRATIVE										
COR	264,868,849	0	441,100	265,309,948	38.5%	5.683%	325	84	6,603,750	2.49%
COGLC	181,401,949	9,213,485	6,322	190,621,756	27.7%	5.877%	264	75	6,843,368	3.59%
CFTHB	66,901,477	0	205,452	67,106,929	9.7%	7.348%	350	95	2,053,469	3.07%
ETAX	40,323,120	101,931	213,726	40,638,777	5.9%	7.059%	345	94	1,881,067	4.65%
CVETS	30,636,979	0	0	30,636,979	4.5%	7.088%	353	99	220,856	0.72%
CTAX	28,140,656	0	20	28,140,676	4.1%	6.909%	345	86	1,313,939	4.67%
CS97A	16,806,451	514,696	0	17,321,147	2.5%	5.869%	277	76	594,041	3.43%
SRHRF	11,192,318	2,136,502	0	13,328,820	1.9%	6.132%	289	63	4,084,327	30.64%
CS97B	11,462,759	269,214	0	11,731,973	1.7%	5.729%	276	76	175,245	1.49%
CMFTX	10,453,362	0	0	10,453,362	1.5%	7.361%	356	57	775,650	7.42%
COMH	4,682,737	0	0	4,682,737	0.7%	5.900%	343	90	302,573	6.46%
CHELP	2,386,588	0	0	2,386,588	0.3%	6.237%	345	66	383,105	16.05%
COR30	1,410,135	0	0	1,410,135	0.2%	5.698%	344	69	0	0.00%
CSPND	1,370,184	0	0	1,370,184	0.2%	8.146%	357	100	0	0.00%
SRETX	1,349,269	0	0	1,349,269	0.2%	5.786%	305	93	295,411	21.89%
CNCL	903,196	0	0	903,196	0.1%	6.118%	352	65	0	0.00%
COMH2	374,456	0	0	374,456	0.1%	6.098%	127	71	0	0.00%
SRX30	322,702	0	0	322,702	0.0%	6.345%	318	76	0	0.00%
CFTVT	132,805	0	0	132,805	0.0%	7.500%	342	100	0	0.00%
COR15	106,464	0	0	106,464	0.0%	5.125%	167	47	0	0.00%
SRX15	99,129	0	0	99,129	0.0%	5.500%	140	53	0	0.00%
	675,325,586	**12,235,828**	**866,619**	**688,428,033**	**100.0%**	**6.143%**	**312**	**83**	**25,526,800**	**3.71%**
101 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2										
E97A2	22,945,910	0	0	22,945,910	54.3%	6.175%	274	81	898,549	3.92%
E97A1	15,838,394	0	0	15,838,394	37.5%	5.925%	222	73	878,887	5.55%
E97AC	3,446,550	0	0	3,446,550	8.2%	7.440%	247	71	14,013	0.41%
	42,230,854	**0**	**0**	**42,230,854**	**100.0%**	**6.184%**	**252**	**77**	**1,791,449**	**4.24%**
102 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2										
E98A2	17,893,054	0	0	17,893,054	62.3%	7.113%	286	84	710,788	3.97%
E98A1	8,083,742	0	0	8,083,742	28.1%	5.464%	228	74	556,290	6.88%
E98AC	2,759,391	0	0	2,759,391	9.6%	7.561%	283	83	521,693	18.91%
	28,736,187	**0**	**0**	**28,736,187**	**100.0%**	**6.692%**	**270**	**81**	**1,788,772**	**6.22%**
103 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2										
E99A2	77,814,762	0	106,952	77,921,714	88.9%	6.956%	268	81	4,176,252	5.37%
E99AC	7,070,995	0	0	7,070,995	8.1%	6.866%	269	78	521,447	7.37%
E99A1	2,636,757	0	0	2,636,757	3.0%	6.375%	235	75	127,907	4.85%
	87,522,514	**0**	**106,952**	**87,629,466**	**100.0%**	**6.932%**	**267**	**80**	**4,825,606**	**5.51%**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
104 MORTGAGE REVENUE BONDS 2000 SERIES A-D										
E001B	30,461,361	0	10	30,461,371	61.5%	6.879%	262	79	2,848,027	9.35%
E001A	8,967,605	3,986,834	20	12,954,459	26.1%	5.471%	295	86	290,908	2.25%
E0012	3,150,466	1,399,893	108,309	4,658,669	9.4%	5.537%	297	87	264,008	5.80%
E001O	1,485,347	0	0	1,485,347	3.0%	6.768%	269	75	267,877	18.03%
	44,064,779	**5,386,727**	**108,339**	**49,559,845**	**100.0%**	**6.381%**	**274**	**81**	**3,670,820**	**7.42%**
105 MORTGAGE REVENUE BONDS 2001 SERIES A, B										
E011B	49,367,085	0	20	49,367,105	84.9%	6.074%	281	82	2,700,946	5.47%
E011A	6,004,135	0	0	6,004,135	10.3%	5.971%	235	75	295,504	4.92%
E011C	2,793,426	0	0	2,793,426	4.8%	6.763%	280	82	133,767	4.79%
	58,164,646	**0**	**20**	**58,164,666**	**100.0%**	**6.097%**	**276**	**81**	**3,130,218**	**5.38%**
106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B										
E021A	132,337,066	10,697,854	111,622	143,146,542	77.4%	5.214%	306	86	9,402,016	6.57%
E021B	26,554,501	0	7	26,554,508	14.4%	7.581%	307	88	2,502,159	9.42%
E021C	15,211,685	0	0	15,211,685	8.2%	7.340%	292	80	755,969	4.97%
	174,103,252	**10,697,854**	**111,630**	**184,912,735**	**100.0%**	**5.729%**	**305**	**86**	**12,660,144**	**6.85%**
107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A										
E061A	81,760,082	2,325,613	9,456	84,095,151	100.0%	5.498%	319	88	4,653,997	5.53%
	81,760,082	**2,325,613**	**9,456**	**84,095,151**	**100.0%**	**5.498%**	**319**	**88**	**4,653,997**	**5.53%**
108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B										
E061B	52,144,231	9,701,923	6,018	61,852,172	94.2%	4.900%	324	89	4,054,615	6.56%
E06BL	3,781,210	0	0	3,781,210	5.8%	8.000%	291	75	278,352	7.36%
	55,925,441	**9,701,923**	**6,018**	**65,633,382**	**100.0%**	**5.078%**	**322**	**88**	**4,332,967**	**6.60%**
109 HOME MORTGAGE REVENUE BONDS 2006 SERIES C										
E06C1	56,456,281	7,551,679	30	64,007,990	94.4%	5.109%	330	93	3,524,607	5.51%
E06CL	3,824,157	0	7	3,824,164	5.6%	8.000%	326	93	286,519	7.49%
	60,280,438	**7,551,679**	**37**	**67,832,154**	**100.0%**	**5.272%**	**329**	**93**	**3,811,127**	**5.62%**
110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A										
E071A	36,556,081	5,963,552	0	42,519,633	57.6%	4.933%	299	80	1,216,636	2.86%
E0711	26,369,501	713,155	8	27,082,664	36.7%	5.692%	297	80	759,155	2.80%
E07AL	4,235,839	0	0	4,235,839	5.7%	7.511%	329	92	0	0.00%
	67,161,420	**6,676,708**	**8**	**73,838,135**	**100.0%**	**5.359%**	**300**	**81**	**1,975,791**	**2.68%**
111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B										
E071B	40,825,142	3,070,656	0	43,895,798	57.8%	5.372%	301	81	1,087,929	2.48%
E0712	27,384,088	743,794	0	28,127,881	37.1%	5.731%	292	81	159,036	0.57%
E07BL	3,803,018	0	71,998	3,875,016	5.1%	7.500%	329	93	146,278	3.85%

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B										
	72,012,248	**3,814,450**	**71,998**	**75,898,696**	**100.0%**	**5.613%**	**299**	**82**	**1,393,244**	**1.84%**
112 HOME MORTGAGE REVENUE BONDS 2007 SERIES C										
E071C	75,319,138	6,051,785	147,498	81,518,421	94.5%	5.020%	334	92	4,612,690	5.67%
E07CL	4,725,102	0	0	4,725,102	5.5%	7.789%	327	92	408,699	8.65%
	80,044,240	**6,051,785**	**147,498**	**86,243,523**	**100.0%**	**5.172%**	**334**	**92**	**5,021,390**	**5.83%**
113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D										
E071D	44,101,423	6,434,547	10	50,535,980	58.2%	5.105%	298	81	1,408,965	2.79%
E0713	30,709,823	868,698	10	31,578,531	36.4%	5.692%	294	80	400,462	1.27%
E07DL	4,699,119	0	0	4,699,119	5.4%	7.500%	330	95	241,883	5.15%
	79,510,365	**7,303,245**	**20**	**86,813,630**	**100.0%**	**5.448%**	**298**	**81**	**2,051,309**	**2.36%**
114 HOME MORTGAGE REVENUE BONDS 2008 SERIES A										
E081A	67,353,617	6,337,307	20	73,690,944	94.3%	5.266%	342	92	3,924,796	5.33%
E08AL	4,433,257	0	8,850	4,442,107	5.7%	8.000%	342	92	541,906	12.22%
	71,786,874	**6,337,307**	**8,870**	**78,133,051**	**100.0%**	**5.421%**	**342**	**92**	**4,466,702**	**5.72%**
115 HOME MORTGAGE REVENUE BONDS 2008 SERIES B										
E081B	72,679,116	6,464,704	0	79,143,820	94.5%	5.221%	351	94	819,652	1.04%
E08BL	4,604,529	0	0	4,604,529	5.5%	7.666%	343	97	0	0.00%
	77,283,645	**6,464,704**	**0**	**83,748,349**	**100.0%**	**5.356%**	**351**	**95**	**819,652**	**0.98%**
202 VETERANS COLLATERALIZED BONDS 1998 FIRST										
C9811	14,379,558	383,397	0	14,762,954	80.7%	5.949%	252	76	300,895	2.04%
C981C	3,534,800	0	0	3,534,800	19.3%	7.649%	269	75	87,231	2.47%
	17,914,358	**383,397**	**0**	**18,297,755**	**100.0%**	**6.278%**	**255**	**76**	**388,126**	**2.12%**
203 VETERANS COLLATERALIZED BONDS 1999 FIRST										
C9911	33,642,653	0	10	33,642,663	84.1%	7.283%	269	75	493,101	1.47%
C991C	6,354,898	0	0	6,354,898	15.9%	6.173%	266	80	0	0.00%
	39,997,550	**0**	**10**	**39,997,560**	**100.0%**	**7.107%**	**269**	**76**	**493,101**	**1.23%**
204 VETERANS COLLATERALIZED BONDS 2000 FIRST										
C0011	16,258,843	0	0	16,258,843	87.3%	7.306%	263	76	261,082	1.61%
C001C	2,365,601	0	0	2,365,601	12.7%	7.438%	282	81	106,789	4.51%
	18,624,444	**0**	**0**	**18,624,444**	**100.0%**	**7.323%**	**265**	**77**	**367,871**	**1.98%**
205 VETERANS COLLATERALIZED BONDS 2002 FIRST										
C0211	18,553,710	533,236	0	19,086,946	83.3%	6.085%	277	79	41,153	0.22%
C021C	3,834,868	0	0	3,834,868	16.7%	6.971%	285	80	252,108	6.57%
	22,388,579	**533,236**	**0**	**22,921,814**	**100.0%**	**6.233%**	**279**	**79**	**293,261**	**1.28%**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
206	**VETERANS COLLATERALIZED BONDS 2005 FIRST**									
C0511	10,201,910	3,417,829	0	13,619,739	81.5%	4.872%	317	89	271,221	1.99%
C051C	3,100,010	0	0	3,100,010	18.5%	7.974%	317	76	0	0.00%
	13,301,921	**3,417,829**	**0**	**16,719,750**	**100.0%**	**5.447%**	**317**	**86**	**271,221**	**1.62%**
207	**VETERANS COLLATERALIZED BONDS 2006 FIRST**									
C0611	167,463,649	7,039,481	20	174,503,150	77.6%	5.563%	341	96	2,334,950	1.34%
C061C	50,485,192	0	8	50,485,201	22.4%	7.783%	338	93	1,208,231	2.39%
	217,948,842	**7,039,481**	**28**	**224,988,351**	**100.0%**	**6.061%**	**340**	**95**	**3,543,180**	**1.57%**
208	**VETERANS COLLATERALIZED BONDS 2007/2008 FIRST**									
C0711	50,844,185	744,769	10	51,588,964	79.5%	5.900%	342	95	193,861	0.38%
C071C	13,279,256	0	0	13,279,256	20.5%	7.509%	341	94	2,647,155	19.93%
	64,123,440	**744,769**	**10**	**64,868,220**	**100.0%**	**6.229%**	**341**	**95**	**2,841,016**	**4.38%**
260	**HOUSING DEVELOPMENT BONDS 1997 SERIES A-C**									
HD97	41,523,848	0	0	41,523,848	100.0%	6.512%	243	74	1,417,987	3.41%
	41,523,848	**0**	**0**	**41,523,848**	**100.0%**	**6.512%**	**243**	**74**	**1,417,987**	**3.41%**
260	**HOUSING DEVELOPMENT BONDS 1999 SERIES A-C**									
HD99B	3,046,732	0	0	3,046,732	74.4%	6.139%	243	60	0	0.00%
HD99C	985,088	0	0	985,088	24.1%	5.018%	289	68	0	0.00%
HD99A	63,126	0	0	63,126	1.5%	6.250%	257	25	0	0.00%
	4,094,947	**0**	**0**	**4,094,947**	**100.0%**	**5.871%**	**254**	**61**	**0**	**0.00%**
260	**HOUSING DEVELOPMENT BONDS 2000 SERIES A, B**									
HD00B	9,594,867	0	0	9,594,867	100.0%	4.955%	277	69	151,430	1.58%
	9,594,867	**0**	**0**	**9,594,867**	**100.0%**	**4.955%**	**277**	**69**	**151,430**	**1.58%**
260	**HOUSING DEVELOPMENT BONDS 2002 SERIES A-D**									
HD02C	61,193,033	0	61,876	61,254,909	86.0%	7.187%	302	70	3,151,519	5.15%
HD02B	6,532,719	0	0	6,532,719	9.2%	5.986%	146	62	0	0.00%
HD02A	3,429,959	0	0	3,429,959	4.8%	6.750%	281	59	0	0.00%
	71,155,711	**0**	**61,876**	**71,217,587**	**100.0%**	**7.056%**	**287**	**69**	**3,151,519**	**4.43%**
260	**HOUSING DEVELOPMENT BONDS 2004 SERIES A-C**									
HD04A	27,176,298	0	0	27,176,298	44.9%	6.755%	261	77	1,315,837	4.84%
HD04C	21,624,216	0	0	21,624,216	35.7%	7.198%	273	61	643,186	2.97%
HD04B	11,754,000	0	0	11,754,000	19.4%	6.460%	200	196	0	0.00%
	60,554,515	**0**	**0**	**60,554,515**	**100.0%**	**6.856%**	**253**	**94**	**1,959,023**	**3.24%**
260	**HOUSING DEVELOPMENT BONDS 2004 SERIES D**									
HD04D	95,625,933	0	132,363	95,758,296	100.0%	7.611%	302	81	2,996,761	3.13%
	95,625,933	**0**	**132,363**	**95,758,296**	**100.0%**	**7.611%**	**302**	**81**	**2,996,761**	**3.13%**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
403 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A										
GM99A	199,576,293	29,791,568	297,892	229,665,753	99.5%	5.213%	287	80	8,974,042	3.91%
GM99S	1,045,751	0	0	1,045,751	0.5%	7.821%	257	69	0	0.00%
	200,622,044	**29,791,568**	**297,892**	**230,711,504**	**100.0%**	**5.225%**	**287**	**80**	**8,974,042**	**3.89%**
404 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A										
GM027	47,828,566	1,451,979	0	49,280,545	40.9%	5.939%	269	75	1,408,181	2.86%
GM029	32,965,190	5,824,119	0	38,789,309	32.2%	5.041%	280	78	1,817,546	4.69%
GM02A	32,373,954	0	0	32,373,954	26.9%	5.980%	341	87	557,377	1.72%
	113,167,709	**7,276,099**	**0**	**120,443,808**	**100.0%**	**5.661%**	**292**	**79**	**3,783,103**	**3.14%**
502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D										
GP01D	97,899,280	0	252,505	98,151,785	46.1%	7.519%	292	83	2,669,582	2.73%
GPGM1	36,116,063	3,315,941	0	39,432,004	18.5%	5.569%	291	79	1,392,263	3.53%
GP013	13,442,548	3,744,923	0	17,187,471	8.1%	4.617%	250	70	284,851	1.66%
GPCP1	14,276,243	1,355,611	0	15,631,854	7.3%	5.562%	307	81	409,717	2.62%
GP011	11,390,491	3,162,319	0	14,552,810	6.8%	4.946%	256	73	612,063	4.21%
GP012	10,903,993	3,619,530	0	14,523,523	6.8%	4.523%	260	72	490,514	3.38%
GPCP2	9,133,527	655,263	0	9,788,789	4.6%	5.851%	308	83	306,971	3.14%
GP01C	3,325,793	0	116,067	3,441,860	1.6%	6.559%	258	81	396,340	11.92%
	196,487,938	**15,853,587**	**368,572**	**212,710,098**	**100.0%**	**6.306%**	**285**	**80**	**6,562,301**	**3.09%**
602 STATE CAPITAL PROJECT BONDS 2002 SERIES A										
SC02A	34,729,902	0	0	34,729,902	100.0%	5.529%	205	63	1,880,905	5.42%
	34,729,902	**0**	**0**	**34,729,902**	**100.0%**	**5.529%**	**205**	**63**	**1,880,905**	**5.42%**
603 STATE CAPITAL PROJECT BONDS 2006 SERIES A										
SC06A	71,027,351	0	0	71,027,351	100.0%	6.068%	232	66	2,717,841	3.83%
	71,027,351	**0**	**0**	**71,027,351**	**100.0%**	**6.068%**	**232**	**66**	**2,717,841**	**3.83%**
604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B										
SC07A	48,348,884	0	10	48,348,894	100.0%	5.824%	251	70	974,774	2.02%
	48,348,884	**0**	**10**	**48,348,894**	**100.0%**	**5.824%**	**251**	**70**	**974,774**	**2.02%**
803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A										
GH05A	96,321,077	0	10	96,321,087	100.0%	5.052%	293	78	2,148,684	2.23%
	96,321,077	**0**	**10**	**96,321,087**	**100.0%**	**5.052%**	**293**	**78**	**2,148,684**	**2.23%**
804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B										
GH05B	52,405,616	27,693,052	129,044	80,227,712	100.0%	4.723%	275	78	2,620,492	3.27%
	52,405,616	**27,693,052**	**129,044**	**80,227,712**	**100.0%**	**4.723%**	**275**	**78**	**2,620,492**	**3.27%**
TOTAL	**3,245,872,044**	**177,280,840**	**2,427,280**	**3,425,580,164**	**100.0%**	**5.929%**	**299**	**83**	**129,456,624**	**3.78%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC SUMMARY OF MORTGAGE LOAN ACTIVITY

As of: **3/31/2009**

	FY 2007	FY 2008	FY 2009 Through 3/31/2009	FY 2009 Month of 3/31/2009
MORTGAGE LOAN APPLICATIONS	**659,747,036**	**563,076,961**	**271,546,510**	**999,728**
MORTGAGE LOAN COMMITMENTS	**588,232,538**	**510,245,695**	**237,007,024**	**999,728**
MORTGAGE LOAN PAYOFFS	**362,455,892**	**311,599,159**	**310,875,171**	**63,604,986**
MORTGAGE LOAN PURCHASES	**581,529,013**	**507,843,503**	**344,721,144**	**1,793,169**

PURCHASE STATISTICS:

	FY 2007	FY 2008	FY 2009 Through 3/31/2009	FY 2009 Month of 3/31/2009
WEIGHTED AVERAGE INTEREST RATE	5.87%	5.93%	6.02%	5.96%
WEIGHTED AVERAGE REMAINING TERM	29.73	29.79	29.74	30.00
FHA PURCHASES	23.25%	22.74%	31.34%	22.64%
VA PURCHASES	37.91%	35.92%	29.23%	0.00%
FMH PURCHASES	5.25%	5.21%	4.66%	17.22%
CONVENTIONAL PURCHASES	33.59%	36.13%	34.77%	60.14%
REFINANCE PURCHASES	1.52%	1.60%	2.71%	16.42%
FIRST TIME HOMEBUYER PURCHASES	68.87%	63.42%	54.66%	46.10%
NEW CONSTRUCTION PURCHASES	24.10%	22.61%	19.63%	32.96%
AVERAGE APPRAISED VALUE	227,919	245,246	266,253	260,050
AVERAGE MONTHLY P AND I	1,216	1,269	1,374	1,071
AVERAGE MONTHLY INCOME	5,658	6,047	6,525	5,997
AVERAGE LOAN-TO-VALUE RATIO	92.5	91.3	92.3	81.1
AVERAGE AGE OF BORROWER	35.1	35.4	35.8	39.0
AVERAGE SIZE OF HOUSEHOLD	2.4	2.4	2.4	2.4

TAX-EXEMPT FIRST TIME HOMEBUYER

	FY 2007	FY 2008	FY 2009 Through 3/31/2009	FY 2009 Month of 3/31/2009
MORTGAGE LOAN APPLICATIONS	**287,750,695**	**198,904,268**	**82,959,434**	**562,799**
MORTGAGE LOAN COMMITMENTS	**272,592,751**	**187,935,307**	**77,229,775**	**562,799**
MORTGAGE LOAN PAYOFFS	**95,342,456**	**86,569,991**	**73,566,223**	**11,828,142**
MORTGAGE LOAN PURCHASES	**274,784,899**	**195,007,745**	**107,064,935**	**158,300**
PROGRAM PURCHASE % OF AHFC TOTAL	47.25%	38.40%	31.06%	8.83%

PURCHASE STATISTICS:

	FY 2007	FY 2008	FY 2009 Through 3/31/2009	FY 2009 Month of 3/31/2009
WEIGHTED AVERAGE INTEREST RATE	5.65%	5.78%	5.87%	6.25%
WEIGHTED AVERAGE REMAINING TERM	29.96	29.99	29.86	30.00
FHA PURCHASES	38.22%	38.14%	59.22%	0.00%
VA PURCHASES	34.37%	27.21%	13.55%	0.00%
FMH PURCHASES	6.17%	7.72%	6.59%	0.00%
CONVENTIONAL PURCHASES	21.24%	26.93%	20.64%	100.00%
REFINANCE PURCHASES	0.00%	0.00%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	98.07%	95.73%	93.19%	100.00%
NEW CONSTRUCTION PURCHASES	15.29%	14.10%	9.30%	0.00%
AVERAGE APPRAISED VALUE	190,941	191,059	192,143	240,000
AVERAGE MONTHLY P AND I	1,029	1,018	1,052	975
AVERAGE MONTHLY INCOME	4,471	4,443	4,794	5,413
AVERAGE LOAN-TO-VALUE RATIO	94.4	92.3	93.6	79.2
AVERAGE AGE OF BORROWER	30.2	29.1	31.2	25.5
AVERAGE SIZE OF HOUSEHOLD	2.2	2.1	2.2	4.0

VETERANS

	FY 2007	FY 2008	FY 2009 Through 3/31/2009	FY 2009 Month of 3/31/2009
MORTGAGE LOAN APPLICATIONS	**159,647,078**	**144,555,938**	**67,574,004**	**0**
MORTGAGE LOAN COMMITMENTS	**142,352,295**	**132,174,798**	**58,690,175**	**0**
MORTGAGE LOAN PAYOFFS	**27,177,558**	**27,589,709**	**49,613,301**	**13,291,757**
MORTGAGE LOAN PURCHASES	**114,744,164**	**140,476,060**	**86,179,506**	**0**
PROGRAM PURCHASE % OF AHFC TOTAL	19.73%	27.66%	25.00%	0.00%

PURCHASE STATISTICS:

	FY 2007	FY 2008	FY 2009 Through 3/31/2009	FY 2009 Month of 3/31/2009
WEIGHTED AVERAGE INTEREST RATE	5.92%	5.95%	5.90%	0.00%
WEIGHTED AVERAGE REMAINING TERM	29.85	29.82	29.87	0.00
FHA PURCHASES	0.64%	0.96%	2.23%	#Num!
VA PURCHASES	87.74%	83.98%	90.36%	0.00%
FMH PURCHASES	0.32%	1.00%	0.25%	#Num!
CONVENTIONAL PURCHASES	11.30%	14.06%	7.16%	0.00%
REFINANCE PURCHASES	0.00%	0.88%	0.00%	#Num!
FIRST TIME HOMEBUYER PURCHASES	37.69%	35.32%	30.34%	0.00%
NEW CONSTRUCTION PURCHASES	30.13%	25.00%	19.54%	0.00%
AVERAGE APPRAISED VALUE	285,135	296,772	292,552	0
AVERAGE MONTHLY P AND I	1,630	1,687	1,683	0
AVERAGE MONTHLY INCOME	7,749	8,122	8,027	0
AVERAGE LOAN-TO-VALUE RATIO	97.9	97.5	98.8	0.0
AVERAGE AGE OF BORROWER	37.3	37.9	36.0	0.0
AVERAGE SIZE OF HOUSEHOLD	2.9	2.9	2.9	0.0

RURAL

	FY 2007	FY 2008	FY 2009 Through 3/31/2009	FY 2009 Month of 3/31/2009
MORTGAGE LOAN APPLICATIONS	**89,127,228**	**90,661,430**	**34,839,497**	**361,024**
MORTGAGE LOAN COMMITMENTS	**78,637,440**	**73,802,443**	**28,594,905**	**361,024**
MORTGAGE LOAN PAYOFFS	**69,269,717**	**58,866,980**	**55,219,350**	**10,592,142**
MORTGAGE LOAN PURCHASES	**86,210,565**	**71,896,170**	**47,819,719**	**710,561**
PROGRAM PURCHASE % OF AHFC TOTAL	14.82%	14.16%	13.87%	39.63%

PURCHASE STATISTICS:

	FY 2007	FY 2008	FY 2009 Through 3/31/2009	FY 2009 Month of 3/31/2009
WEIGHTED AVERAGE INTEREST RATE	5.86%	5.98%	5.82%	5.53%
WEIGHTED AVERAGE REMAINING TERM	29.15	29.25	29.23	30.00
FHA PURCHASES	6.85%	14.23%	13.91%	0.00%
VA PURCHASES	13.12%	6.71%	7.55%	0.00%
FMH PURCHASES	7.93%	8.57%	11.25%	11.94%
CONVENTIONAL PURCHASES	72.10%	70.49%	67.29%	88.06%
REFINANCE PURCHASES	2.96%	4.27%	5.98%	0.00%
FIRST TIME HOMEBUYER PURCHASES	26.90%	37.21%	26.62%	45.01%
NEW CONSTRUCTION PURCHASES	28.13%	24.81%	31.20%	51.65%
AVERAGE APPRAISED VALUE	246,118	253,270	259,392	269,500
AVERAGE MONTHLY P AND I	1,213	1,256	1,273	811
AVERAGE MONTHLY INCOME	6,845	7,039	6,877	5,313
AVERAGE LOAN-TO-VALUE RATIO	85.2	85.2	86.0	70.2
AVERAGE AGE OF BORROWER	39.9	41.4	40.3	44.5
AVERAGE SIZE OF HOUSEHOLD	2.7	2.4	2.5	1.4

TAXABLE SINGLE FAMILY

	FY 2007	FY 2008	FY 2009 Through 3/31/2009	FY 2009 Month of 3/31/2009
MORTGAGE LOAN APPLICATIONS	**34,643,284**	**54,614,574**	**38,800,210**	**0**
MORTGAGE LOAN COMMITMENTS	**26,652,722**	**47,209,205**	**31,886,423**	**0**
MORTGAGE LOAN PAYOFFS	**74,032,684**	**64,390,056**	**71,053,447**	**16,841,771**
MORTGAGE LOAN PURCHASES	**32,346,516**	**35,464,708**	**46,935,736**	**575,687**
PROGRAM PURCHASE % OF AHFC TOTAL	5.56%	6.98%	13.62%	32.10%

PURCHASE STATISTICS:

	FY 2007	FY 2008	FY 2009 Through 3/31/2009	FY 2009 Month of 3/31/2009
WEIGHTED AVERAGE INTEREST RATE	6.32%	6.09%	6.21%	6.31%
WEIGHTED AVERAGE REMAINING TERM	28.78	29.74	29.73	30.00
FHA PURCHASES	5.05%	16.02%	27.24%	48.86%
VA PURCHASES	8.66%	4.03%	6.22%	0.00%
FMH PURCHASES	4.47%	3.95%	3.02%	0.00%
CONVENTIONAL PURCHASES	81.83%	76.00%	63.51%	51.14%
REFINANCE PURCHASES	1.64%	6.32%	7.33%	51.14%
FIRST TIME HOMEBUYER PURCHASES	8.37%	9.53%	9.62%	0.00%
NEW CONSTRUCTION PURCHASES	66.98%	50.64%	25.90%	0.00%
AVERAGE APPRAISED VALUE	274,738	286,059	291,231	329,000
AVERAGE MONTHLY P AND I	1,330	1,361	1,511	1,784
AVERAGE MONTHLY INCOME	6,737	7,256	7,909	8,142
AVERAGE LOAN-TO-VALUE RATIO	79.7	80.8	86.3	89.4
AVERAGE AGE OF BORROWER	41.8	41.0	41.0	47.0
AVERAGE SIZE OF HOUSEHOLD	2.5	2.4	2.5	3.5

TAXABLE FIRST TIME HOMEBUYER

	FY 2007	FY 2008	FY 2009 Through 3/31/2009	FY 2009 Month of 3/31/2009
MORTGAGE LOAN APPLICATIONS	**60,222,879**	**57,012,705**	**33,131,639**	**75,905**
MORTGAGE LOAN COMMITMENTS	**53,824,958**	**52,957,094**	**30,126,896**	**75,905**
MORTGAGE LOAN PAYOFFS	**63,137,073**	**56,826,729**	**56,333,077**	**10,835,067**
MORTGAGE LOAN PURCHASES	**58,603,569**	**51,437,750**	**39,842,998**	**348,621**
PROGRAM PURCHASE % OF AHFC TOTAL	10.08%	10.13%	11.56%	19.44%

PURCHASE STATISTICS:

	FY 2007	FY 2008	FY 2009 Through 3/31/2009	FY 2009 Month of 3/31/2009
WEIGHTED AVERAGE INTEREST RATE	6.27%	6.16%	6.16%	6.10%
WEIGHTED AVERAGE REMAINING TERM	29.78	29.94	29.86	30.00
FHA PURCHASES	37.40%	45.93%	58.45%	35.75%
VA PURCHASES	19.17%	8.83%	4.66%	0.00%
FMH PURCHASES	8.39%	4.73%	5.00%	64.25%
CONVENTIONAL PURCHASES	35.03%	40.52%	31.89%	0.00%
REFINANCE PURCHASES	0.33%	0.76%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	99.67%	99.71%	100.00%	100.00%
NEW CONSTRUCTION PURCHASES	28.04%	25.13%	18.99%	64.25%
AVERAGE APPRAISED VALUE	235,734	246,145	259,094	177,500
AVERAGE MONTHLY P AND I	1,342	1,355	1,470	1,056
AVERAGE MONTHLY INCOME	6,689	7,087	7,974	5,854
AVERAGE LOAN-TO-VALUE RATIO	93.7	92.8	94.6	100.9
AVERAGE AGE OF BORROWER	32.6	32.4	32.4	
AVERAGE SIZE OF HOUSEHOLD	2.5	2.4	2.2	3.0

TAXABLE MULTIFAMILY

	FY 2007	FY 2008	FY 2009 Through 3/31/2009	FY 2009 Month of 3/31/2009
MORTGAGE LOAN APPLICATIONS	**20,868,000**	**14,932,485**	**13,498,155**	**0**
MORTGAGE LOAN COMMITMENTS	**13,929,500**	**14,777,485**	**9,997,950**	**0**
MORTGAGE LOAN PAYOFFS	**32,721,346**	**12,998,073**	**4,606,899**	**216,107**
MORTGAGE LOAN PURCHASES	**14,839,300**	**11,928,835**	**16,397,350**	**0**
PROGRAM PURCHASE % OF AHFC TOTAL	2.55%	2.35%	4.76%	0.00%

PURCHASE STATISTICS:

	FY 2007	FY 2008	FY 2009 Through 3/31/2009	FY 2009 Month of 3/31/2009
WEIGHTED AVERAGE INTEREST RATE	7.11%	6.64%	7.23%	0.00%
WEIGHTED AVERAGE REMAINING TERM	29.83	28.99	29.55	0.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES				
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	100.00%	100.00%	0.00%
REFINANCE PURCHASES	37.53%	10.05%	18.44%	#Num!
FIRST TIME HOMEBUYER PURCHASES	23.20%	31.52%	33.03%	0.00%
NEW CONSTRUCTION PURCHASES	8.09%	27.15%	35.81%	0.00%
AVERAGE APPRAISED VALUE	776,824	1,204,778	1,701,229	0
AVERAGE MONTHLY P AND I	3,464	2,915	4,702	0
AVERAGE MONTHLY INCOME				0
AVERAGE LOAN-TO-VALUE RATIO	79.3	60.5	70.7	0.0
AVERAGE AGE OF BORROWER				0.0
AVERAGE SIZE OF HOUSEHOLD				0.0

NONCONFORMING

	FY 2007	FY 2008	FY 2009 Through 3/31/2009	FY 2009 Month of 3/31/2009
MORTGAGE LOAN APPLICATIONS	**787,872**	**2,395,561**	**743,571**	**0**
MORTGAGE LOAN COMMITMENTS	**242,872**	**1,389,363**	**480,900**	**0**
MORTGAGE LOAN PAYOFFS	**461,323**	**257,935**	**482,874**	**0**
MORTGAGE LOAN PURCHASES	**0**	**1,632,235**	**480,900**	**0**
PROGRAM PURCHASE % OF AHFC TOTAL	0.00%	0.32%	0.14%	0.00%

PURCHASE STATISTICS:

	FY 2007	FY 2008	FY 2009 Through 3/31/2009	FY 2009 Month of 3/31/2009
WEIGHTED AVERAGE INTEREST RATE	0.00%	5.94%	6.13%	0.00%
WEIGHTED AVERAGE REMAINING TERM	0.00	30.00	30.00	0.00
FHA PURCHASES	#Num!	13.34%	0.00%	#Num!
VA PURCHASES	0.00%	37.86%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	0.00%	48.80%	100.00%	0.00%
REFINANCE PURCHASES	0.00%	0.00%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	0.00%	36.44%	0.00%	0.00%
NEW CONSTRUCTION PURCHASES	0.00%	14.88%	76.52%	0.00%
AVERAGE APPRAISED VALUE	0	214,722	389,000	0
AVERAGE MONTHLY P AND I	0	1,045	1,462	0
AVERAGE MONTHLY INCOME	0	4,789	7,312	0
AVERAGE LOAN-TO-VALUE RATIO	0.0	87.3	62.5	0.0
AVERAGE AGE OF BORROWER	0.0	39.0	54.5	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	3.4	1.5	0.0

TAX-EXEMPT MULTIFAMILY

	FY 2007	FY 2008	FY 2009 Through 3/31/2009	FY 2009 Month of 3/31/2009
MORTGAGE LOAN APPLICATIONS	**6,700,000**	**0**	**0**	**0**
MORTGAGE LOAN COMMITMENTS	**0**	**0**	**0**	**0**
MORTGAGE LOAN PAYOFFS	**313,735**	**4,099,686**	**0**	**0**
MORTGAGE LOAN PURCHASES	**0**	**0**	**0**	**0**
PROGRAM PURCHASE % OF AHFC TOTAL	0.00%	0.00%	0.00%	0.00%

PURCHASE STATISTICS:

	FY 2007	FY 2008	FY 2009 Through 3/31/2009	FY 2009 Month of 3/31/2009
WEIGHTED AVERAGE INTEREST RATE	0.00%	0.00%	0.00%	0.00%
WEIGHTED AVERAGE REMAINING TERM	0.00	0.00	0.00	0.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES				
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES				
REFINANCE PURCHASES	0.00%	0.00%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	0.00%	0.00%	0.00%	0.00%
NEW CONSTRUCTION PURCHASES	0.00%	0.00%	0.00%	0.00%
AVERAGE APPRAISED VALUE	0	0	0	0
AVERAGE MONTHLY P AND I	0	0	0	0
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE LOAN-TO-VALUE RATIO	0.0	0.0	0.0	0.0
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: PROGRAM DETAIL OF FORECLOSURES, SALES AND DISPOSALS

As of: **3/31/2009**

	FY 2007	FY 2008	FY 2009 Through 3/31/2009	FY 2009 Month of 3/31/2009
002 ADMINISTRATIVE				
FORECLOSURES	570,804	1,257,943	1,651,191	689,338
3rd PARTY SALES	0	322,229	441,100	441,100
AHFC SOLD	209,029	655,270	269,718	0
FHA/VA CONVEYED	0	642,218	692,135	0
OTHER DISPOSALS	0	0	0	0
103 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2				
FORECLOSURES	269,732	321,565	228,634	153,565
3rd PARTY SALES	61,131	89,438	75,069	0
AHFC SOLD	208,601	0	0	0
FHA/VA CONVEYED	0	232,127	153,565	153,565
OTHER DISPOSALS	0	0	0	0
104 MORTGAGE REVENUE BONDS 2000 SERIES A-D				
FORECLOSURES	101,739	302,200	305,788	0
3rd PARTY SALES	0	0	60,259	0
AHFC SOLD	101,739	0	0	0
FHA/VA CONVEYED	0	302,200	99,990	0
OTHER DISPOSALS	0	0	0	0
105 MORTGAGE REVENUE BONDS 2001 SERIES A, B				
FORECLOSURES	0	230,579	100,669	0
3rd PARTY SALES	0	121,026	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	109,553	100,669	0
OTHER DISPOSALS	0	0	0	0
106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B				
FORECLOSURES	564,631	888,827	262,186	0
3rd PARTY SALES	193,918	208,322	13,849	0
AHFC SOLD	0	157,415	89,297	0
FHA/VA CONVEYED	213,297	591,208	140,373	0
OTHER DISPOSALS	0	0	0	0
107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A				
FORECLOSURES	0	206,941	539,340	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	67,498	181,765	0
FHA/VA CONVEYED	0	139,443	357,575	0
OTHER DISPOSALS	0	0	0	0

	FY 2007	FY 2008	FY 2009 Through 3/31/2009	FY 2009 Month of 3/31/2009
108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B				
FORECLOSURES	0	199,741	414,571	0
3rd PARTY SALES	0	0	107,550	0
AHFC SOLD	0	0	137,902	0
FHA/VA CONVEYED	0	199,741	169,120	0
OTHER DISPOSALS	0	0	0	0
109 HOME MORTGAGE REVENUE BONDS 2006 SERIES C				
FORECLOSURES	0	0	725,732	67,094
3rd PARTY SALES	0	0	67,094	67,094
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	658,638	0
OTHER DISPOSALS	0	0	0	0
110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A				
FORECLOSURES	75,973	0	257,420	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	75,973	0	257,420	0
OTHER DISPOSALS	0	0	0	0
111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B				
FORECLOSURES	0	336,364	145,040	0
3rd PARTY SALES	0	160,663	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	175,701	0	0
OTHER DISPOSALS	0	0	0	0
112 HOME MORTGAGE REVENUE BONDS 2007 SERIES C				
FORECLOSURES	0	607,179	836,412	242,388
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	280,692	205,758	0
FHA/VA CONVEYED	0	120,729	744,218	150,195
OTHER DISPOSALS	0	0	0	0
113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D				
FORECLOSURES	0	321,812	457,254	0
3rd PARTY SALES	0	0	225,558	0
AHFC SOLD	0	0	553,509	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2007	FY 2008	FY 2009 Through 3/31/2009	FY 2009 Month of 3/31/2009
114 HOME MORTGAGE REVENUE BONDS 2008 SERIES A				
FORECLOSURES	0	226,883	297,484	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	141,504	0
FHA/VA CONVEYED	0	0	382,863	155,980
OTHER DISPOSALS	0	0	0	0
202 VETERANS COLLATERALIZED BONDS 1998 FIRST				
FORECLOSURES	157,082	0	0	0
3rd PARTY SALES	157,082	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
203 VETERANS COLLATERALIZED BONDS 1999 FIRST				
FORECLOSURES	0	329,939	83,070	0
3rd PARTY SALES	0	329,939	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	83,070	0
OTHER DISPOSALS	0	0	0	0
205 VETERANS COLLATERALIZED BONDS 2002 FIRST				
FORECLOSURES	0	162,284	0	0
3rd PARTY SALES	0	162,284	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
207 VETERANS COLLATERALIZED BONDS 2006 FIRST				
FORECLOSURES	0	0	738,411	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	738,411	0
OTHER DISPOSALS	0	0	0	0
208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST				
FORECLOSURES	0	0	168,137	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	168,137	0
OTHER DISPOSALS	0	0	0	0

	FY 2007	FY 2008	FY 2009 Through 3/31/2009	FY 2009 Month of 3/31/2009
301 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C				
FORECLOSURES	54,101	0	48,606	0
3rd PARTY SALES	54,101	0	48,606	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
301 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D				
FORECLOSURES	1,119,229	1,763,990	0	0
3rd PARTY SALES	1,119,229	1,056,267	0	0
AHFC SOLD	0	0	707,722	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
301 HOUSING DEVELOPMENT BONDS 2004 SERIES D				
FORECLOSURES	0	0	166,291	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	166,291	0
OTHER DISPOSALS	0	0	0	0
403 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A				
FORECLOSURES	0	425,424	688,889	0
3rd PARTY SALES	0	0	242,585	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	425,424	261,651	0
OTHER DISPOSALS	0	0	0	0
404 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A				
FORECLOSURES	147,146	0	124,448	0
3rd PARTY SALES	147,146	0	124,448	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D				
FORECLOSURES	430,708	542,702	535,520	298,396
3rd PARTY SALES	138,998	542,702	128,206	0
AHFC SOLD	136,913	0	0	0
FHA/VA CONVEYED	154,798	0	108,918	0
OTHER DISPOSALS	0	0	0	0

	FY 2007	FY 2008	FY 2009 Through 3/31/2009	FY 2009 Month of 3/31/2009
602 STATE CAPITAL PROJECT BONDS 2002 SERIES A				
FORECLOSURES	156,444	0	0	0
3rd PARTY SALES	156,444	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
603 STATE CAPITAL PROJECT BONDS 2006 SERIES A				
FORECLOSURES	148,038	62,280	42,765	0
3rd PARTY SALES	56,527	62,280	42,765	0
AHFC SOLD	129,994	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B				
FORECLOSURES	0	0	150,955	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	150,955	0
OTHER DISPOSALS	0	0	0	0
801 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A				
FORECLOSURES	69,006	0	0	0
3rd PARTY SALES	69,006	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	54,777	0	0	0
OTHER DISPOSALS	0	0	0	0
802 GENERAL HOUSING PURPOSE BONDS 2003 SERIES A				
FORECLOSURES	0	135,339	0	0
3rd PARTY SALES	0	135,339	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A				
FORECLOSURES	136,837	301,446	0	0
3rd PARTY SALES	136,837	0	0	0
AHFC SOLD	0	0	301,446	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2007	FY 2008	FY 2009 Through 3/31/2009	FY 2009 Month of 3/31/2009
804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B				
FORECLOSURES	0	72,461	129,044	0
3rd PARTY SALES	0	72,461	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	134,457	0	0	0
OTHER DISPOSALS	0	0	0	0

AHFC TOTAL

	FY 2007	FY 2008	FY 2009 Through 3/31/2009	FY 2009 Month of 3/31/2009
FORECLOSURES	**4,001,470**	**8,695,900**	**9,097,855**	**1,450,781**
3rd PARTY SALES	**2,290,418**	**3,262,951**	**1,577,088**	**508,193**
AHFC SOLD	**786,276**	**1,160,876**	**2,588,621**	**0**
FHA/VA CONVEYED	**633,303**	**2,938,343**	**5,433,998**	**459,739**
OTHER DISPOSALS	**0**	**0**	**0**	**0**

AHFC SUMMARY OF BONDS OUTSTANDING
As of: 3/31/2009

Summary by Program

Home Mortgage Revenue Bonds (FTHB Program)

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
E97A1	101	Mortgage Revenue Bonds, 1997 Series A1	Exempt	12/4/1997	5.530%	2017	$110,000,000	$20,350,000	$88,040,000	$1,610,000
E97A2	101	Mortgage Revenue Bonds, 1997 Series A2	Exempt	12/4/1997	5.530%	2037	$49,999,750	$0	$37,425,000	$12,574,750
E98A1	102	Mortgage Revenue Bonds, 1998 Series A1	Exempt	6/17/1998	5.206%	2017	$38,525,000	$4,545,000	$19,455,000	$14,525,000
E98A2	102	Mortgage Revenue Bonds, 1998 Series A2	Exempt	6/17/1998	5.206%	2035	$31,475,000	$0	$22,515,000	$8,960,000
E99A1	103	Mortgage Revenue Bonds, 1999 Series A1	Exempt	11/17/1999	5.978%	2015	$11,440,000	$0	$330,000	$11,110,000
E99A2	103	Mortgage Revenue Bonds, 1999 Series A2	Exempt	11/17/1999	5.978%	2031	$188,560,000	$19,480,000	$99,795,000	$69,285,000
E001A	104	Mortgage Revenue Bonds, 2000 Series A	Exempt	11/14/2000	5.929%	2040	$58,315,000	$0	$29,395,000	$28,920,000
E001C	104	Mortgage Revenue Bonds, 2000 Series C	Exempt	11/14/2000	5.929%	2032	$68,785,000	$3,105,000	$35,935,000	$29,745,000
E011A	105	Mortgage Revenue Bonds, 2001 Series A	Exempt	10/17/2001	5.211%	2031	$32,740,000	$4,875,000	$8,355,000	$19,510,000
E011B	105	Mortgage Revenue Bonds, 2001 Series B	Exempt	10/17/2001	5.211%	2041	$104,450,000	$130,000	$64,920,000	$39,400,000
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	$170,000,000	$0	$1,150,000	$168,850,000
E061A	107	Home Mortgage Revenue Bonds, 2006 Series A	Exempt	1/26/2006	4.623%	2036	$98,675,000	$4,480,000	$7,475,000	$86,720,000
E061B	108	Home Mortgage Revenue Bonds, 2006 Series B	Exempt	3/23/2006	4.048%	2036	$75,000,000	$2,520,000	$4,895,000	$67,585,000
E06C1	109	Home Mortgage Revenue Bonds, 2006 Series C	Exempt	7/20/2006	4.210%	2037	$75,000,000	$2,270,000	$2,940,000	$69,790,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	$75,000,000	$0	$0	$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	$75,000,000	$0	$0	$75,000,000
E071C	112	Home Mortgage Revenue Bonds, 2007 Series C	Exempt	2/14/2007	4.091%	2038	$89,370,000	$1,425,000	$0	$87,945,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	$89,370,000	$0	$0	$89,370,000
E081A	114	Home Mortgage Revenue Bonds, 2008 Series A	Exempt	2/28/2008	4.365%	2038	$80,880,000	$0	$0	$80,880,000
E081B	115	Home Mortgage Revenue Bonds, 2008 Series B	Exempt	9/30/2008	4.375%	2038	$80,880,000	$0	$0	$80,880,000
		Home Mortgage Revenue Bonds (FTHB Program) Total					**$1,603,464,750**	**$63,180,000**	**$422,625,000**	**$1,117,659,750**

Collateralized Bonds (Veterans Mortgage Program)

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
C9811	202	Veterans Collateralized Bonds, 1998 First & Second	Exempt	6/16/1998	5.403%	2040	$60,000,000	$4,115,000	$43,340,000	$12,545,000
C9911	203	Veterans Collateralized Bonds, 1999 First	Exempt	10/28/1999	6.109%	2039	$110,000,000	$6,550,000	$69,170,000	$34,280,000
C0011	204	Veterans Collateralized Bonds, 2000 First	Exempt	6/14/2000	6.319%	2039	$70,000,000	$3,795,000	$47,935,000	$18,270,000
C0211	205	Veterans Collateralized Bonds, 2002 First	Exempt	4/4/2002	5.466%	2034	$50,000,000	$2,820,000	$27,685,000	$19,495,000
C0511	206	Veterans Collateralized Bonds, 2005 First & Second	Exempt	12/29/2005	4.215%	2035	$160,000,000	$145,860,000	$0	$14,140,000
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	$190,000,000	$3,210,000	$0	$186,790,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	$57,885,000	$0	$0	$57,885,000
C0812	209	Veterans Collateralized Bonds, 2008 Second	Exempt	12/23/2008	1.100%	2009	$45,000,000	$0	$0	$45,000,000
		Collateralized Bonds (Veterans Mortgage Program) Total					**$742,885,000**	**$166,350,000**	**$188,130,000**	**$388,405,000**

Housing Development Bonds (Multifamily Program)

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
HD99A	301	Housing Development Bonds, 1999 Series A	Exempt	12/9/1999	6.171%	2029	$1,675,000	$255,000	$0	$1,420,000
HD99B	301	Housing Development Bonds, 1999 Series B	Exempt	12/9/1999	6.171%	2029	$5,080,000	$740,000	$0	$4,340,000
HD99C	301	Housing Development Bonds, 1999 Series C (GP)	Exempt	12/9/1999	6.171%	2029	$50,000,000	$7,475,000	$0	$42,525,000
HD00B	301	Housing Development Bonds, 2000 Series B (GP)	Exempt	12/13/2000	VRDO	2030	$41,705,000	$0	$5,220,000	$36,485,000
HD02A	301	Housing Development Bonds, 2002 Series A	Exempt	9/5/2002	5.075%	2033	$8,440,000	$835,000	$4,690,000	$2,915,000
HD02B	301	Housing Development Bonds, 2002 Series B	Exempt	9/5/2002	5.075%	2022	$8,690,000	$1,900,000	$0	$6,790,000
HD02C	301	Housing Development Bonds, 2002 Series C (GP)	Exempt	9/5/2002	5.075%	2032	$70,000,000	$7,550,000	$0	$62,450,000
HD04A	301	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	$33,060,000	$3,595,000	$0	$29,465,000
HD04B	301	Housing Development Bonds, 2004 Series B (GP)	Exempt	3/4/2004	4.541%	2032	$52,025,000	$6,530,000	$0	$45,495,000
HD04D	301	Housing Development Bonds, 2004 Series D	Taxable	12/16/2004	N/A	2043	$105,000,000	$630,000	$0	$104,370,000
		Housing Development Bonds (Multifamily Program) Total					**$375,675,000**	**$29,510,000**	**$9,910,000**	**$336,255,000**

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 3/31/2009

Summary by Program

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds										
GM99A	403	General Mortgage Revenue Bonds, 1999 Series A	Exempt	9/28/1999	6.048%	2049	$302,700,000	$13,135,000	$45,070,000	$244,495,000
GM02A	404	General Mortgage Revenue Bonds, 2002 Series A	Exempt	10/15/2002	4.798%	2040	$150,000,000	$0	$0	$150,000,000
				General Mortgage Revenue Bonds Total			**$452,700,000**	**$13,135,000**	**$45,070,000**	**$394,495,000**
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	$33,000,000	$0	$12,400,000	$20,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$11,790,000	$0	$64,790,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$14,410,000	$0	$79,180,000
				Governmental Purpose Bonds Total			**$203,170,000**	**$26,200,000**	**$12,400,000**	**$164,570,000**
State Capital Project Bonds										
SC02A	602	State Capital Project Bonds, 2002 Series A	Exempt	12/5/2002	VRDO	2012	$32,905,000	$20,430,000	$0	$12,475,000
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	$60,250,000	$0	$0	$60,250,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	$100,890,000	$2,300,000	$0	$98,590,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	$42,415,000	$1,610,000	$0	$40,805,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	$53,110,000	$595,000	$0	$52,515,000
SBL99	701	State Building Lease Bonds, 1999 Series	Exempt	12/15/1999	5.551%	2017	$40,000,000	$16,400,000	$0	$23,600,000
				State Capital Project Bonds Total			**$329,570,000**	**$41,335,000**	**$0**	**$288,235,000**
General Housing Purpose Bonds										
GH05A	803	General Housing Purpose Bonds, 2005 Series A	Exempt	1/27/2005	4.780%	2041	$143,235,000	$3,050,000	$0	$140,185,000
GH05B	804	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	$147,610,000	$11,600,000	$0	$136,010,000
GH05C	804	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	$16,885,000	$150,000	$0	$16,735,000
				General Housing Purpose Bonds Total			**$307,730,000**	**$14,800,000**	**$0**	**$292,930,000**
				Total AHFC Bonds and Notes			**$4,015,194,750**	**$354,510,000**	**$678,135,000**	**$2,982,549,750**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E97A1 **Mortgage Revenue Bonds, 1997 Series A1**				**Exempt**	Prog: **101**	Yield: **5.530%**	Delivery: **12/4/1997**	Dated: **11/1/1997**	*AAA*	*Aaa* *AAA*
011831T61	3.900%	1998	Dec	Serial			1,170,000	1,170,000	0	0
011831T87	4.150%	1999	Dec	Serial			1,200,000	1,200,000	0	0
011831U28	4.350%	2000	Dec	Serial			1,970,000	1,880,000	90,000	0
011831U44	4.450%	2001	Dec	Serial			3,875,000	3,695,000	180,000	0
011831U69	4.550%	2002	Dec	Serial			4,050,000	3,145,000	905,000	0
011831V85	4.650%	2003	Dec	Serial			4,265,000	2,550,000	1,715,000	0
011831V27	4.750%	2004	Dec	Serial			4,480,000	1,975,000	2,505,000	0
011831V43	4.850%	2005	Dec	Serial			4,715,000	1,735,000	2,980,000	0
011831V68	4.900%	2006	Dec	Serial			4,955,000	1,550,000	3,405,000	0
011831V84	4.900%	2007	Dec	Serial			5,215,000	1,035,000	4,180,000	0
011831W26	5.000%	2008	Dec	Serial			5,690,000	415,000	5,275,000	0
011831W42	5.100%	2009	Dec	Serial			5,985,000	0	5,845,000	140,000
011831X25	5.300%	2010	Dec	Sinker			6,325,000	0	6,175,000	150,000
011831X25	5.300%	2011	Dec	Sinker			6,670,000	0	6,515,000	155,000
011831X25	5.300%	2012	Dec	Term			7,035,000	0	6,870,000	165,000
011831X66	5.350%	2013	Jun	Sinker			3,685,000	0	3,600,000	85,000
011831X66	5.350%	2013	Dec	Term			1,315,000	0	1,285,000	30,000
011831X33	5.500%	2013	Dec	Sinker			2,510,000	0	2,450,000	60,000
011831X33	5.500%	2014	Jun	Sinker			3,930,000	0	3,835,000	95,000
011831X33	5.500%	2014	Dec	Sinker			4,060,000	0	3,965,000	95,000
011831X33	5.500%	2015	Jun	Sinker			4,165,000	0	4,065,000	100,000
011831X33	5.500%	2015	Dec	Sinker			4,295,000	0	4,195,000	100,000
011831X33	5.500%	2016	Jun	Sinker			4,410,000	0	4,305,000	105,000
011831X33	5.500%	2016	Dec	Sinker			4,550,000	0	4,445,000	105,000
011831X33	5.500%	2017	Jun	Sinker			4,665,000	0	4,555,000	110,000
011831X33	5.500%	2017	Dec	Term			4,815,000	0	4,700,000	115,000
						E97A1 Total	**$110,000,000**	**$20,350,000**	**$88,040,000**	**$1,610,000**
E97A2 **Mortgage Revenue Bonds, 1997 Series A2**				**Exempt**	Prog: **101**	Yield: **5.530%**	Delivery: **12/4/1997**	Dated: **11/1/1997**	*AAA*	*Aaa* *AAA*
011831X41	5.750%	2018	Jun	Sinker	AMT		2,255,000	0	2,200,000	55,000
011831X41	5.750%	2018	Dec	Sinker	AMT		2,320,000	0	2,255,000	65,000
011831X41	5.750%	2019	Jun	Sinker	AMT		2,385,000	0	2,320,000	65,000
011831X41	5.750%	2019	Dec	Sinker	AMT		2,455,000	0	2,385,000	70,000
011831X41	5.750%	2020	Jun	Sinker	AMT		2,530,000	0	2,460,000	70,000
011831X41	5.750%	2020	Dec	Sinker	AMT		2,605,000	0	2,530,000	75,000
011831X41	5.750%	2021	Jun	Sinker	AMT		2,680,000	0	2,605,000	75,000
011831X41	5.750%	2021	Dec	Sinker	AMT		2,755,000	0	2,675,000	80,000
011831X41	5.750%	2022	Jun	Sinker	AMT		2,835,000	0	2,755,000	80,000
011831X41	5.750%	2022	Dec	Sinker	AMT		2,920,000	0	2,840,000	80,000
011831X41	5.750%	2023	Jun	Sinker	AMT		3,000,000	0	2,915,000	85,000
011831X41	5.750%	2023	Dec	Sinker	AMT		3,085,000	0	3,000,000	85,000
011831X41	5.750%	2024	Jun	Term	AMT		3,175,000	0	3,085,000	90,000
011831X74	5.750%	2024	Dec	Serial	AMT		3,500,000	0	3,400,000	100,000
011831X58	6.000%	2025	Jun	CAB	AMT		646,407	0	0	646,407
011831X58	6.000%	2025	Dec	CAB	AMT		627,039	0	0	627,039
011831X58	6.000%	2026	Jun	CAB	AMT		608,639	0	0	608,639
011831X58	6.000%	2026	Dec	CAB	AMT		590,724	0	0	590,724
011831X58	6.000%	2027	Jun	CAB	AMT		572,809	0	0	572,809
011831X58	6.000%	2027	Dec	CAB	AMT		555,862	0	0	555,862
011831X58	6.000%	2028	Jun	CAB	AMT		539,399	0	0	539,399
011831X58	6.000%	2028	Dec	CAB	AMT		523,420	0	0	523,420
011831X58	6.000%	2029	Jun	CAB	AMT		507,442	0	0	507,442
011831X58	6.000%	2029	Dec	CAB	AMT		492,431	0	0	492,431
011831X58	6.000%	2030	Jun	CAB	AMT		477,905	0	0	477,905
011831X58	6.000%	2030	Dec	CAB	AMT		463,379	0	0	463,379
011831X58	6.000%	2031	Jun	CAB	AMT		449,338	0	0	449,338
011831X58	6.000%	2031	Dec	CAB	AMT		436,264	0	0	436,264

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E97A2 Mortgage Revenue Bonds, 1997 Series A2				**Exempt**	Prog: **101**	Yield: **5.530%**	Delivery: **12/4/1997**	Dated: **11/1/1997**	*AAA*	*Aaa* *AAA*
011831X58	6.000%	2032	Jun	CAB	AMT		423,191	0	0	423,191
011831X58	6.000%	2032	Dec	CAB	AMT		410,117	0	0	410,117
011831X58	6.000%	2033	Jun	CAB	AMT		398,012	0	0	398,012
011831X58	6.000%	2033	Dec	CAB	AMT		385,907	0	0	385,907
011831X58	6.000%	2034	Jun	CAB	AMT		374,287	0	0	374,287
011831X58	6.000%	2034	Dec	CAB	AMT		362,666	0	0	362,666
011831X58	6.000%	2035	Jun	CAB	AMT		351,529	0	0	351,529
011831X58	6.000%	2035	Dec	CAB	AMT		340,877	0	0	340,877
011831X58	6.000%	2036	Jun	CAB	AMT		330,709	0	0	330,709
011831X58	6.000%	2036	Dec	CAB	AMT		320,540	0	0	320,540
011831X58	6.000%	2037	Jun	CAB	AMT		310,857	0	0	310,857
						E97A2 Total	**$49,999,750**	**$0**	**$37,425,000**	**$12,574,750**
E98A1 Mortgage Revenue Bonds, 1998 Series A1				**Exempt**	Prog: **102**	Yield: **5.206%**	Delivery: **6/17/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* *AAA*
0118315E0	3.800%	1998	Dec	Serial			60,000	60,000	0	0
0118315F7	3.900%	1999	Jun	Serial			150,000	150,000	0	0
0118315G5	3.950%	1999	Dec	Serial			205,000	205,000	0	0
0118315H3	4.050%	2000	Jun	Serial			210,000	210,000	0	0
0118315J9	4.050%	2000	Dec	Serial			220,000	210,000	10,000	0
0118315K6	4.150%	2001	Jun	Serial			230,000	220,000	10,000	0
0118315L4	4.150%	2001	Dec	Serial			235,000	225,000	10,000	0
0118315M2	4.250%	2002	Jun	Serial			240,000	225,000	15,000	0
0118315N0	4.250%	2002	Dec	Serial			245,000	210,000	35,000	0
0118315P5	4.350%	2003	Jun	Serial			260,000	190,000	70,000	0
0118315Q3	4.350%	2003	Dec	Serial			265,000	195,000	70,000	0
0118315R1	4.450%	2004	Jun	Serial			275,000	200,000	75,000	0
0118315S9	4.450%	2004	Dec	Serial			285,000	210,000	75,000	0
0118315T7	4.550%	2005	Jun	Serial			295,000	205,000	90,000	0
0118315U4	4.550%	2005	Dec	Serial			305,000	210,000	95,000	0
0118315V2	4.650%	2006	Jun	Serial			315,000	220,000	95,000	0
0118315W0	4.650%	2006	Dec	Serial			325,000	225,000	100,000	0
0118315X8	4.700%	2007	Jun	Serial			335,000	230,000	105,000	0
0118315Y6	4.700%	2007	Dec	Serial			345,000	240,000	105,000	0
0118315Z3	4.750%	2008	Jun	Serial			355,000	245,000	110,000	0
0118316A7	4.750%	2008	Dec	Serial			670,000	460,000	210,000	0
0118316B5	4.800%	2009	Jun	Serial			1,455,000	0	765,000	690,000
0118316C3	4.800%	2009	Dec	Serial			1,490,000	0	770,000	720,000
0118316D1	4.900%	2010	Jun	Serial			1,525,000	0	790,000	735,000
0118316E9	4.900%	2010	Dec	Serial			1,565,000	0	815,000	750,000
0118316F6	5.000%	2011	Jun	Serial			1,605,000	0	840,000	765,000
0118316G4	5.000%	2011	Dec	Serial			1,645,000	0	855,000	790,000
0118316H2	5.100%	2012	Jun	Serial			1,685,000	0	880,000	805,000
0118316J8	5.100%	2012	Dec	Serial			1,730,000	0	900,000	830,000
0118316Q2	5.150%	2013	Jun	Serial			1,775,000	0	935,000	840,000
0118316R0	5.150%	2013	Dec	Serial			1,825,000	0	955,000	870,000
0118316K5	5.300%	2014	Jun	Sinker			1,875,000	0	1,105,000	770,000
0118316K5	5.300%	2014	Dec	Sinker			1,925,000	0	1,135,000	790,000
0118316K5	5.300%	2015	Jun	Sinker			1,975,000	0	1,170,000	805,000
0118316K5	5.300%	2015	Dec	Sinker			2,025,000	0	1,195,000	830,000
0118316K5	5.300%	2016	Jun	Sinker			2,075,000	0	1,220,000	855,000
0118316K5	5.300%	2016	Dec	Sinker			2,125,000	0	1,255,000	870,000
0118316K5	5.300%	2017	Jun	Sinker			2,175,000	0	1,285,000	890,000
0118316K5	5.300%	2017	Dec	Term			2,225,000	0	1,305,000	920,000
						E98A1 Total	**$38,525,000**	**$4,545,000**	**$19,455,000**	**$14,525,000**
E98A2 Mortgage Revenue Bonds, 1998 Series A2				**Exempt**	Prog: **102**	Yield: **5.206%**	Delivery: **6/17/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* *AAA*
0118316L3	4.850%	2019	Dec	Term	AMT	PAC	8,805,000	0	8,805,000	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E98A2 Mortgage Revenue Bonds, 1998 Series A2				**Exempt**	Prog: **102**	Yield: **5.206%**	Delivery: **6/17/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* *AAA*
0118316M1	5.300%	2020	Jun	Sinker	AMT		600,000	0	60,000	540,000
0118316M1	5.300%	2020	Dec	Sinker	AMT		615,000	0	65,000	550,000
0118316M1	5.300%	2021	Jun	Sinker	AMT		630,000	0	65,000	565,000
0118316M1	5.300%	2021	Dec	Sinker	AMT		650,000	0	70,000	580,000
0118316M1	5.300%	2022	Jun	Sinker	AMT		665,000	0	70,000	595,000
0118316M1	5.300%	2022	Dec	Sinker	AMT		685,000	0	70,000	615,000
0118316M1	5.300%	2023	Jun	Sinker	AMT		700,000	0	75,000	625,000
0118316M1	5.300%	2023	Dec	Sinker	AMT		720,000	0	75,000	645,000
0118316M1	5.300%	2024	Jun	Sinker	AMT		740,000	0	75,000	665,000
0118316M1	5.300%	2024	Dec	Sinker	AMT		755,000	0	80,000	675,000
0118316M1	5.300%	2025	Jun	Sinker	AMT		780,000	0	80,000	700,000
0118316M1	5.300%	2025	Dec	Sinker	AMT		800,000	0	85,000	715,000
0118316M1	5.300%	2026	Jun	Sinker	AMT		820,000	0	85,000	735,000
0118316M1	5.300%	2026	Dec	Term	AMT		840,000	0	85,000	755,000
0118316P4	5.400%	2035	Dec	Term	AMT		12,670,000	0	12,670,000	0
						E98A2 Total	**$31,475,000**	**$0**	**$22,515,000**	**$8,960,000**
E99A1 Mortgage Revenue Bonds, 1999 Series A1				**Exempt**	Prog: **103**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	*AAA*	*Aaa* *AAA*
011832CA8	5.800%	2012	Jun	Sinker			1,635,000	0	45,000	1,590,000
011832CA8	5.800%	2012	Dec	Sinker			1,680,000	0	50,000	1,630,000
011832CA8	5.800%	2013	Jun	Sinker			1,735,000	0	50,000	1,685,000
011832CA8	5.800%	2013	Dec	Term			1,785,000	0	50,000	1,735,000
011832CB6	6.000%	2014	Jun	Sinker			1,835,000	0	55,000	1,780,000
011832CB6	6.000%	2014	Dec	Sinker			1,890,000	0	55,000	1,835,000
011832CB6	6.000%	2015	Jun	Term			880,000	0	25,000	855,000
						E99A1 Total	**$11,440,000**	**$0**	**$330,000**	**$11,110,000**
E99A2 Mortgage Revenue Bonds, 1999 Series A2				**Exempt**	Prog: **103**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	*AAA*	*Aaa* *AAA*
011832CC4	4.500%	2001	Dec	Serial	AMT		955,000	955,000	0	0
011832CD2	4.700%	2002	Dec	Serial	AMT		1,980,000	1,980,000	0	0
011832CE0	4.850%	2003	Dec	Serial	AMT		2,075,000	2,015,000	60,000	0
011832CF7	5.000%	2004	Dec	Serial	AMT		2,180,000	2,115,000	65,000	0
011832CG5	5.150%	2005	Dec	Serial	AMT		2,290,000	2,220,000	70,000	0
011832CH3	5.250%	2006	Dec	Serial	AMT		2,405,000	2,335,000	70,000	0
011832CJ9	5.350%	2007	Dec	Serial	AMT		2,535,000	2,460,000	75,000	0
011832CK6	5.450%	2008	Dec	Serial	AMT		2,670,000	2,590,000	80,000	0
011832CL4	5.550%	2009	Dec	Serial	AMT		2,820,000	0	85,000	2,735,000
011832CM2	5.650%	2010	Dec	Serial	AMT		2,980,000	0	90,000	2,890,000
011832CN0	5.750%	2011	Dec	Serial	AMT		3,145,000	0	95,000	3,050,000
011832CQ3	6.200%	2015	Jun	Sinker	AMT		1,070,000	0	465,000	605,000
011832CQ3	6.200%	2015	Dec	Sinker	AMT		2,005,000	0	855,000	1,150,000
011832CQ3	6.200%	2016	Jun	Sinker	AMT		2,065,000	0	880,000	1,185,000
011832CQ3	6.200%	2016	Dec	Sinker	AMT		2,130,000	0	910,000	1,220,000
011832CQ3	6.200%	2017	Jun	Sinker	AMT		2,200,000	0	940,000	1,260,000
011832CQ3	6.200%	2017	Dec	Sinker	AMT		2,270,000	0	970,000	1,300,000
011832CQ3	6.200%	2018	Jun	Sinker	AMT		2,340,000	0	995,000	1,345,000
011832CQ3	6.200%	2018	Dec	Sinker	AMT		2,410,000	0	1,025,000	1,385,000
011832CQ3	6.200%	2019	Jun	Sinker	AMT		2,490,000	0	1,060,000	1,430,000
011832CQ3	6.200%	2019	Dec	Sinker	AMT		2,560,000	0	1,090,000	1,470,000
011832CQ3	6.200%	2020	Jun	Sinker	AMT		2,640,000	0	1,125,000	1,515,000
011832CQ3	6.200%	2020	Dec	Sinker	AMT		2,725,000	0	1,160,000	1,565,000
011832CP5	6.200%	2021	Jun	Serial	AMT		815,000	0	345,000	470,000
011832CQ3	6.200%	2021	Jun	Sinker	AMT		1,995,000	0	850,000	1,145,000
011832CQ3	6.200%	2021	Dec	Term	AMT		2,900,000	0	1,235,000	1,665,000
011832CR1	6.125%	2022	Jun	Sinker	AMT		2,995,000	0	0	2,995,000
011832CR1	6.125%	2022	Dec	Sinker	AMT		3,085,000	0	0	3,085,000
011832CR1	6.125%	2023	Jun	Sinker	AMT		3,180,000	0	0	3,180,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P	Moodys Fitch
E99A2	**Mortgage Revenue Bonds, 1999 Series A2**			**Exempt**	Prog: **103**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	AAA	Aaa AAA
011832CR1	6.125%	2023	Dec	Sinker	AMT		3,285,000	0	0	3,285,000
011832CR1	6.125%	2024	Jun	Sinker	AMT		3,380,000	0	0	3,380,000
011832CR1	6.125%	2024	Dec	Sinker	AMT		3,490,000	0	0	3,490,000
011832CR1	6.125%	2025	Jun	Sinker	AMT		3,605,000	0	0	3,605,000
011832CR1	6.125%	2025	Dec	Sinker	AMT		3,715,000	0	0	3,715,000
011832CR1	6.125%	2026	Jun	Sinker	AMT		3,830,000	0	0	3,830,000
011832CR1	6.125%	2026	Dec	Sinker	AMT		3,955,000	0	0	3,955,000
011832CR1	6.125%	2027	Jun	Sinker	AMT		4,080,000	0	0	4,080,000
011832CR1	6.125%	2027	Dec	Term	AMT		3,300,000	0	0	3,300,000
011832CS9	5.330%	2030	Dec	Term	AMT	PAC	52,000,000	2,810,000	49,190,000	0
011832CT7	6.250%	2031	Jun	Term	AMT		36,010,000	0	36,010,000	0
						E99A2 Total	**$188,560,000**	**$19,480,000**	**$99,795,000**	**$69,285,000**
E001A	**Mortgage Revenue Bonds, 2000 Series A**			**Exempt**	Prog: **104**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	AAA	Aaa AAA
011832KY7	5.900%	2031	Jun	Sinker			2,155,000	0	0	2,155,000
011832KY7	5.900%	2031	Dec	Sinker			2,215,000	0	0	2,215,000
011832KY7	5.900%	2032	Jun	Sinker			2,285,000	0	0	2,285,000
011832KY7	5.900%	2032	Dec	Sinker			2,350,000	0	0	2,350,000
011832KY7	5.900%	2033	Jun	Sinker			2,425,000	0	0	2,425,000
011832KY7	5.900%	2033	Dec	Sinker			2,495,000	0	0	2,495,000
011832KY7	5.900%	2034	Jun	Sinker			2,570,000	0	0	2,570,000
011832KY7	5.900%	2034	Dec	Sinker			2,645,000	0	0	2,645,000
011832KY7	5.900%	2035	Jun	Sinker			2,725,000	0	0	2,725,000
011832KY7	5.900%	2035	Dec	Sinker			2,810,000	0	0	2,810,000
011832KY7	5.900%	2036	Jun	Sinker			2,895,000	0	0	2,895,000
011832KY7	5.900%	2036	Dec	Term			1,350,000	0	0	1,350,000
011832KZ4	5.750%	2038	Dec	Term			14,475,000	0	14,475,000	0
011832LA8	6.000%	2040	Dec	Term			14,920,000	0	14,920,000	0
						E001A Total	**$58,315,000**	**$0**	**$29,395,000**	**$28,920,000**
E001C	**Mortgage Revenue Bonds, 2000 Series C**			**Exempt**	Prog: **104**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	AAA	Aaa AAA
011832LN0	4.700%	2002	Dec	Serial	AMT		205,000	205,000	0	0
011832LC4	4.750%	2003	Dec	Serial	AMT		430,000	430,000	0	0
011832LP5	4.800%	2004	Dec	Serial	AMT		455,000	455,000	0	0
011832LD2	4.850%	2005	Dec	Serial	AMT		480,000	480,000	0	0
011832LQ3	4.900%	2006	Dec	Serial	AMT		500,000	500,000	0	0
011832LE0	4.950%	2007	Dec	Serial	AMT		520,000	520,000	0	0
011832LR1	5.000%	2008	Dec	Serial	AMT		515,000	515,000	0	0
011832LF7	5.050%	2009	Dec	Serial	AMT		585,000	0	585,000	0
011832LS9	5.100%	2010	Dec	Serial	AMT		620,000	0	620,000	0
011832LH3	5.875%	2020	Dec	Term	AMT		4,700,000	0	4,700,000	0
011832LG5	5.900%	2021	Jun	Sinker	AMT		1,835,000	0	0	1,835,000
011832LG5	5.900%	2021	Dec	Sinker	AMT		1,890,000	0	0	1,890,000
011832LG5	5.900%	2022	Jun	Sinker	AMT		1,945,000	0	0	1,945,000
011832LG5	5.900%	2022	Dec	Sinker	AMT		2,005,000	0	0	2,005,000
011832LG5	5.900%	2023	Jun	Sinker	AMT		2,065,000	0	0	2,065,000
011832LG5	5.900%	2023	Dec	Sinker	AMT		2,125,000	0	0	2,125,000
011832LG5	5.900%	2024	Jun	Sinker	AMT		2,190,000	0	0	2,190,000
011832LG5	5.900%	2024	Dec	Sinker	AMT		2,255,000	0	0	2,255,000
011832LG5	5.900%	2025	Jun	Sinker	AMT		2,320,000	0	0	2,320,000
011832LG5	5.900%	2025	Dec	Sinker	AMT		2,390,000	0	0	2,390,000
011832LG5	5.900%	2026	Jun	Sinker	AMT		2,465,000	0	0	2,465,000
011832LG5	5.900%	2026	Dec	Sinker	AMT		2,535,000	0	0	2,535,000
011832LG5	5.900%	2027	Jun	Sinker	AMT		2,615,000	0	0	2,615,000
011832LG5	5.900%	2027	Dec	Term	AMT		1,110,000	0	0	1,110,000
011832LJ9	5.800%	2029	Jun	Term	AMT		11,065,000	0	11,065,000	0
011832LX9	6.000%	2031	Dec	Term	AMT		15,235,000	0	15,235,000	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P* / *Moodys*	*Fitch*
E001C Mortgage Revenue Bonds, 2000 Series C				**Exempt**	Prog: **104**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA* / *Aaa*	*AAA*
011832LU4	6.000%	2032	Jun	Term	AMT		3,730,000	0	3,730,000	0
						E001C Total	**$68,785,000**	**$3,105,000**	**$35,935,000**	**$29,745,000**
E011A Mortgage Revenue Bonds, 2001 Series A				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA* / *Aaa*	*AAA*
011832NN8	4.400%	2002	Jun	Sinker		PAC	40,000	40,000	0	0
011832NA6	2.500%	2002	Dec	Serial			295,000	295,000	0	0
011832NN8	4.400%	2002	Dec	Sinker		PAC	155,000	155,000	0	0
011832NN8	4.400%	2003	Jun	Sinker		PAC	160,000	150,000	10,000	0
011832NN8	4.400%	2003	Dec	Sinker		PAC	160,000	145,000	15,000	0
011832NB4	2.700%	2003	Dec	Serial			480,000	470,000	10,000	0
011832NN8	4.400%	2004	Jun	Sinker		PAC	165,000	140,000	25,000	0
011832NC2	3.050%	2004	Dec	Serial			500,000	490,000	10,000	0
011832NN8	4.400%	2004	Dec	Sinker		PAC	165,000	130,000	35,000	0
011832NN8	4.400%	2005	Jun	Sinker		PAC	170,000	120,000	50,000	0
011832ND0	3.250%	2005	Dec	Serial			515,000	505,000	10,000	0
011832NN8	4.400%	2005	Dec	Sinker		PAC	175,000	105,000	70,000	0
011832NN8	4.400%	2006	Jun	Sinker		PAC	175,000	100,000	75,000	0
011832NN8	4.400%	2006	Dec	Sinker		PAC	180,000	90,000	90,000	0
011832NE8	3.500%	2006	Dec	Serial			545,000	535,000	10,000	0
011832NN8	4.400%	2007	Jun	Sinker		PAC	185,000	80,000	105,000	0
011832NF5	3.700%	2007	Dec	Serial			560,000	550,000	10,000	0
011832NN8	4.400%	2007	Dec	Sinker		PAC	190,000	75,000	115,000	0
011832NN8	4.400%	2008	Jun	Sinker		PAC	195,000	65,000	130,000	0
011832NN8	4.400%	2008	Dec	Sinker		PAC	195,000	60,000	135,000	0
011832NG3	3.900%	2008	Dec	Serial			585,000	575,000	10,000	0
011832NN8	4.400%	2009	Jun	Sinker		PAC	205,000	0	150,000	55,000
011832NN8	4.400%	2009	Dec	Sinker		PAC	205,000	0	150,000	55,000
011832NH1	4.000%	2009	Dec	Serial			610,000	0	10,000	600,000
011832NN8	4.400%	2010	Jun	Sinker		PAC	210,000	0	155,000	55,000
011832NJ7	4.150%	2010	Dec	Serial			640,000	0	10,000	630,000
011832NN8	4.400%	2010	Dec	Sinker		PAC	215,000	0	155,000	60,000
011832NN8	4.400%	2011	Jun	Sinker		PAC	220,000	0	150,000	70,000
011832NK4	4.250%	2011	Dec	Serial			670,000	0	10,000	660,000
011832NN8	4.400%	2011	Dec	Sinker		PAC	225,000	0	145,000	80,000
011832NL2	5.200%	2012	Jun	Sinker			345,000	0	5,000	340,000
011832NN8	4.400%	2012	Jun	Sinker		PAC	230,000	0	140,000	90,000
011832NN8	4.400%	2012	Dec	Sinker		PAC	235,000	0	145,000	90,000
011832NL2	5.200%	2012	Dec	Sinker			355,000	0	5,000	350,000
011832NN8	4.400%	2013	Jun	Sinker		PAC	240,000	0	150,000	90,000
011832NL2	5.200%	2013	Jun	Sinker			365,000	0	5,000	360,000
011832NN8	4.400%	2013	Dec	Sinker		PAC	250,000	0	160,000	90,000
011832NL2	5.200%	2013	Dec	Sinker			370,000	0	5,000	365,000
011832NN8	4.400%	2014	Jun	Sinker		PAC	260,000	0	165,000	95,000
011832NL2	5.200%	2014	Jun	Sinker			380,000	0	5,000	375,000
011832NN8	4.400%	2014	Dec	Sinker		PAC	265,000	0	170,000	95,000
011832NL2	5.200%	2014	Dec	Sinker			390,000	0	5,000	385,000
011832NN8	4.400%	2015	Jun	Sinker		PAC	270,000	0	175,000	95,000
011832NL2	5.200%	2015	Jun	Sinker			400,000	0	5,000	395,000
011832NN8	4.400%	2015	Dec	Sinker		PAC	280,000	0	185,000	95,000
011832NL2	5.200%	2015	Dec	Sinker			410,000	0	5,000	405,000
011832NL2	5.200%	2016	Jun	Sinker			420,000	0	5,000	415,000
011832NN8	4.400%	2016	Jun	Sinker		PAC	285,000	0	190,000	95,000
011832NN8	4.400%	2016	Dec	Sinker		PAC	290,000	0	195,000	95,000
011832NL2	5.200%	2016	Dec	Sinker			435,000	0	5,000	430,000
011832NL2	5.200%	2017	Jun	Sinker			445,000	0	5,000	440,000
011832NN8	4.400%	2017	Jun	Sinker		PAC	295,000	0	195,000	100,000
011832NN8	4.400%	2017	Dec	Sinker		PAC	305,000	0	200,000	105,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P* / *Moodys* / *Fitch*	
E011A Mortgage Revenue Bonds, 2001 Series A				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA* / *Aaa*	*AAA*
011832NL2	5.200%	2017	Dec	Sinker			455,000	0	5,000	450,000
011832NN8	4.400%	2018	Jun	Sinker		PAC	315,000	0	205,000	110,000
011832NL2	5.200%	2018	Jun	Sinker			465,000	0	10,000	455,000
011832NN8	4.400%	2018	Dec	Sinker		PAC	320,000	0	205,000	115,000
011832NL2	5.200%	2018	Dec	Sinker			480,000	0	10,000	470,000
011832NL2	5.200%	2019	Jun	Sinker			490,000	0	10,000	480,000
011832NN8	4.400%	2019	Jun	Sinker		PAC	330,000	0	205,000	125,000
011832NL2	5.200%	2019	Dec	Sinker			505,000	0	10,000	495,000
011832NN8	4.400%	2019	Dec	Sinker		PAC	335,000	0	210,000	125,000
011832NN8	4.400%	2020	Jun	Sinker		PAC	350,000	0	225,000	125,000
011832NL2	5.200%	2020	Jun	Sinker			515,000	0	10,000	505,000
011832NN8	4.400%	2020	Dec	Sinker		PAC	215,000	0	135,000	80,000
011832NL2	5.200%	2020	Dec	Sinker			325,000	0	5,000	320,000
011832NL2	5.200%	2021	Jun	Term			230,000	0	5,000	225,000
011832NN8	4.400%	2021	Jun	Sinker		PAC	150,000	0	90,000	60,000
011832NZ1	5.300%	2021	Dec	Sinker			105,000	0	0	105,000
011832NN8	4.400%	2021	Dec	Sinker		PAC	155,000	0	95,000	60,000
011832NM0	5.300%	2021	Dec	Sinker			130,000	0	0	130,000
011832NN8	4.400%	2022	Jun	Sinker		PAC	160,000	0	100,000	60,000
011832NM0	5.300%	2022	Jun	Sinker			130,000	0	0	130,000
011832NZ1	5.300%	2022	Jun	Sinker			110,000	0	0	110,000
011832NM0	5.300%	2022	Dec	Sinker			135,000	0	0	135,000
011832NZ1	5.300%	2022	Dec	Sinker			110,000	0	0	110,000
011832NN8	4.400%	2022	Dec	Sinker		PAC	170,000	0	110,000	60,000
011832NZ1	5.300%	2023	Jun	Sinker			115,000	0	0	115,000
011832NM0	5.300%	2023	Jun	Sinker			140,000	0	0	140,000
011832NN8	4.400%	2023	Jun	Sinker		PAC	170,000	0	110,000	60,000
011832NN8	4.400%	2023	Dec	Sinker		PAC	175,000	0	115,000	60,000
011832NZ1	5.300%	2023	Dec	Sinker			120,000	0	0	120,000
011832NM0	5.300%	2023	Dec	Sinker			140,000	0	0	140,000
011832NM0	5.300%	2024	Jun	Sinker			145,000	0	0	145,000
011832NZ1	5.300%	2024	Jun	Sinker			125,000	0	0	125,000
011832NN8	4.400%	2024	Jun	Sinker		PAC	175,000	0	115,000	60,000
011832NM0	5.300%	2024	Dec	Sinker			150,000	0	0	150,000
011832NN8	4.400%	2024	Dec	Sinker		PAC	185,000	0	125,000	60,000
011832NZ1	5.300%	2024	Dec	Sinker			125,000	0	0	125,000
011832NM0	5.300%	2025	Jun	Sinker			150,000	0	0	150,000
011832NN8	4.400%	2025	Jun	Sinker		PAC	190,000	0	130,000	60,000
011832NZ1	5.300%	2025	Jun	Sinker			130,000	0	0	130,000
011832NM0	5.300%	2025	Dec	Sinker			160,000	0	0	160,000
011832NZ1	5.300%	2025	Dec	Sinker			130,000	0	0	130,000
011832NN8	4.400%	2025	Dec	Sinker		PAC	195,000	0	135,000	60,000
011832NN8	4.400%	2026	Jun	Sinker		PAC	195,000	0	135,000	60,000
011832NM0	5.300%	2026	Jun	Sinker			165,000	0	0	165,000
011832NZ1	5.300%	2026	Jun	Sinker			135,000	0	0	135,000
011832NN8	4.400%	2026	Dec	Sinker		PAC	205,000	0	135,000	70,000
011832NZ1	5.300%	2026	Dec	Sinker			140,000	0	0	140,000
011832NM0	5.300%	2026	Dec	Sinker			165,000	0	5,000	160,000
011832NN8	4.400%	2027	Jun	Sinker		PAC	210,000	0	135,000	75,000
011832NZ1	5.300%	2027	Jun	Sinker			145,000	0	5,000	140,000
011832NM0	5.300%	2027	Jun	Sinker			170,000	0	5,000	165,000
011832NN8	4.400%	2027	Dec	Sinker		PAC	220,000	0	135,000	85,000
011832NM0	5.300%	2027	Dec	Sinker			175,000	0	5,000	170,000
011832NZ1	5.300%	2027	Dec	Sinker			145,000	0	5,000	140,000
011832NN8	4.400%	2028	Jun	Sinker		PAC	225,000	0	135,000	90,000
011832NM0	5.300%	2028	Jun	Sinker			180,000	0	5,000	175,000

Home Mortgage Revenue Bonds (FTHB Program)

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
										S and P	*Moodys* / *Fitch*
E011A	**Mortgage Revenue Bonds, 2001 Series A**				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA*	*Aaa* / *AAA*
	011832NZ1	5.300%	2028	Jun	Sinker			150,000	0	5,000	145,000
	011832NZ1	5.300%	2028	Dec	Sinker			155,000	0	5,000	150,000
	011832NN8	4.400%	2028	Dec	Sinker		PAC	230,000	0	135,000	95,000
	011832NM0	5.300%	2028	Dec	Sinker			185,000	0	5,000	180,000
	011832NN8	4.400%	2029	Jun	Sinker		PAC	235,000	0	140,000	95,000
	011832NZ1	5.300%	2029	Jun	Sinker			160,000	0	5,000	155,000
	011832NM0	5.300%	2029	Jun	Sinker			190,000	0	5,000	185,000
	011832NM0	5.300%	2029	Dec	Sinker			195,000	0	5,000	190,000
	011832NZ1	5.300%	2029	Dec	Sinker			165,000	0	5,000	160,000
	011832NN8	4.400%	2029	Dec	Sinker		PAC	240,000	0	145,000	95,000
	011832NM0	5.300%	2030	Jun	Sinker			210,000	0	5,000	205,000
	011832NZ1	5.300%	2030	Jun	Sinker			180,000	0	5,000	175,000
	011832NN8	4.400%	2030	Jun	Sinker		PAC	260,000	0	165,000	95,000
	011832NM0	5.300%	2030	Dec	Sinker			205,000	0	5,000	200,000
	011832NN8	4.400%	2030	Dec	Sinker		PAC	250,000	0	155,000	95,000
	011832NZ1	5.300%	2030	Dec	Term			165,000	0	5,000	160,000
	011832NN8	4.400%	2031	Jun	Sinker		PAC	255,000	0	160,000	95,000
	011832NM0	5.300%	2031	Jun	Term			380,000	0	5,000	375,000
	011832NN8	4.400%	2031	Dec	Term		PAC	540,000	0	340,000	200,000
							E011A Total	**$32,740,000**	**$4,875,000**	**$8,355,000**	**$19,510,000**
E011B	**Mortgage Revenue Bonds, 2001 Series B**				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA*	*Aaa* / *AAA*
B2	011832NS7	4.000%	2007	Dec	Serial	AMT		60,000	60,000	0	0
B2	011832NT5	4.150%	2008	Dec	Serial	AMT		70,000	70,000	0	0
B2	011832NU2	4.300%	2009	Dec	Serial	AMT		70,000	0	0	70,000
B2	011832NV0	4.450%	2010	Dec	Serial	AMT		70,000	0	0	70,000
B2	011832NW8	5.000%	2011	Dec	Serial	AMT		1,415,000	0	0	1,415,000
B2	011832NX6	5.000%	2012	Dec	Serial	AMT		1,490,000	0	0	1,490,000
B1	011832NP3	5.300%	2013	Dec	Sinker	AMT		30,000	0	0	30,000
B1	011832PA4	5.230%	2013	Dec	Sinker	AMT		265,000	0	0	265,000
B2	011832NY4	5.000%	2013	Dec	Serial	AMT		1,275,000	0	0	1,275,000
B1	011832NP3	5.300%	2014	Jun	Sinker	AMT		80,000	0	0	80,000
B1	011832PA4	5.230%	2014	Jun	Sinker	AMT		740,000	0	0	740,000
B1	011832PA4	5.230%	2014	Dec	Sinker	AMT		755,000	0	0	755,000
B1	011832NP3	5.300%	2014	Dec	Sinker	AMT		85,000	0	0	85,000
B1	011832PA4	5.230%	2015	Jun	Sinker	AMT		775,000	0	0	775,000
B1	011832NP3	5.300%	2015	Jun	Sinker	AMT		85,000	0	0	85,000
B1	011832NP3	5.300%	2015	Dec	Sinker	AMT		90,000	0	0	90,000
B1	011832PA4	5.230%	2015	Dec	Sinker	AMT		790,000	0	0	790,000
B1	011832NP3	5.300%	2016	Jun	Sinker	AMT		90,000	0	0	90,000
B1	011832PA4	5.230%	2016	Jun	Sinker	AMT		820,000	0	0	820,000
B1	011832PA4	5.230%	2016	Dec	Sinker	AMT		840,000	0	0	840,000
B1	011832NP3	5.300%	2016	Dec	Sinker	AMT		90,000	0	0	90,000
B1	011832PA4	5.230%	2017	Jun	Sinker	AMT		860,000	0	0	860,000
B1	011832NP3	5.300%	2017	Jun	Sinker	AMT		95,000	0	0	95,000
B1	011832PA4	5.230%	2017	Dec	Sinker	AMT		885,000	0	0	885,000
B1	011832NP3	5.300%	2017	Dec	Sinker	AMT		95,000	0	0	95,000
B1	011832PA4	5.230%	2018	Jun	Sinker	AMT		915,000	0	0	915,000
B1	011832NP3	5.300%	2018	Jun	Sinker	AMT		100,000	0	0	100,000
B1	011832PA4	5.230%	2018	Dec	Sinker	AMT		930,000	0	0	930,000
B1	011832NP3	5.300%	2018	Dec	Sinker	AMT		105,000	0	0	105,000
B1	011832PA4	5.230%	2019	Jun	Sinker	AMT		955,000	0	0	955,000
B1	011832NP3	5.300%	2019	Jun	Sinker	AMT		105,000	0	0	105,000
B1	011832NP3	5.300%	2019	Dec	Sinker	AMT		110,000	0	0	110,000
B1	011832PA4	5.230%	2019	Dec	Sinker	AMT		980,000	0	0	980,000
B1	011832PA4	5.230%	2020	Jun	Sinker	AMT		1,010,000	0	0	1,010,000
B1	011832NP3	5.300%	2020	Jun	Sinker	AMT		110,000	0	0	110,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										*S and P*	*Moodys* *Fitch*
E011B	**Mortgage Revenue Bonds, 2001 Series B**				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA*	*Aaa* *AAA*
B1	011832PA4	5.230%	2020	Dec	Sinker	AMT		1,035,000	0	0	1,035,000
B1	011832NP3	5.300%	2020	Dec	Sinker	AMT		115,000	0	0	115,000
B1	011832NP3	5.300%	2021	Jun	Term	AMT		115,000	0	0	115,000
B1	011832PA4	5.230%	2021	Jun	Sinker	AMT		1,065,000	0	0	1,065,000
B1	011832PA4	5.230%	2021	Dec	Sinker	AMT		1,215,000	0	0	1,215,000
B1	011832PA4	5.230%	2022	Jun	Sinker	AMT		1,245,000	0	0	1,245,000
B1	011832PA4	5.230%	2022	Dec	Sinker	AMT		1,280,000	0	0	1,280,000
B1	011832PA4	5.230%	2023	Jun	Sinker	AMT		1,315,000	0	0	1,315,000
B1	011832PA4	5.230%	2023	Dec	Sinker	AMT		1,350,000	0	0	1,350,000
B1	011832PA4	5.230%	2024	Jun	Sinker	AMT		1,390,000	0	0	1,390,000
B1	011832PA4	5.230%	2024	Dec	Sinker	AMT		1,425,000	0	0	1,425,000
B1	011832PA4	5.230%	2025	Jun	Sinker	AMT		1,465,000	0	0	1,465,000
B1	011832PA4	5.230%	2025	Dec	Sinker	AMT		1,505,000	0	0	1,505,000
B1	011832PA4	5.230%	2026	Jun	Sinker	AMT		1,545,000	0	0	1,545,000
B1	011832PA4	5.230%	2026	Dec	Term	AMT		1,590,000	0	0	1,590,000
B1	011832NQ1	5.400%	2027	Jun	Sinker	AMT		1,580,000	0	1,175,000	405,000
B1	011832NQ1	5.400%	2027	Dec	Sinker	AMT		1,620,000	0	1,200,000	420,000
B1	011832NQ1	5.400%	2028	Jun	Sinker	AMT		1,665,000	0	1,235,000	430,000
B1	011832NQ1	5.400%	2028	Dec	Sinker	AMT		1,710,000	0	1,270,000	440,000
B1	011832NQ1	5.400%	2029	Jun	Sinker	AMT		1,755,000	0	1,300,000	455,000
B1	011832NQ1	5.400%	2029	Dec	Sinker	AMT		1,800,000	0	1,335,000	465,000
B1	011832NQ1	5.400%	2030	Jun	Sinker	AMT		1,855,000	0	1,375,000	480,000
B1	011832NQ1	5.400%	2030	Dec	Sinker	AMT		1,910,000	0	1,415,000	495,000
B1	011832NQ1	5.400%	2031	Jun	Sinker	AMT		1,955,000	0	1,450,000	505,000
B1	011832PB2	5.400%	2031	Jun	Term	AMT		520,000	0	520,000	0
B1	011832NQ1	5.400%	2031	Dec	Term	AMT		2,080,000	0	1,540,000	540,000
B1	011832NR9	5.450%	2041	Jun	Term	AMT		185,000	0	185,000	0
B1	011832PC0	5.450%	2041	Dec	Term	AMT		50,920,000	0	50,920,000	0
							E011B Total	**$104,450,000**	**$130,000**	**$64,920,000**	**$39,400,000**
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **4.553%**	Delivery: **5/16/2002**	Dated: **5/16/2002**	*AAA/A-1+*	*Aaa/VMIG1* *AAA/F1+*
A1	011832PW6		2032	Jun	Serial	AMT	SWAP	50,000,000	0	1,150,000	48,850,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	0	120,000,000
							E021A Total	**$170,000,000**	**$0**	**$1,150,000**	**$168,850,000**
E061A	**Home Mortgage Revenue Bonds, 2006 Series A**				**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Dated: **1/26/2006**	*AA*	*Aaa* *AAA*
	011832H88	3.400%	2006	Jun	Serial	AMT		490,000	490,000	0	0
	011832H96	3.400%	2006	Dec	Serial	AMT		770,000	770,000	0	0
	011832J29	3.450%	2007	Jun	Serial	AMT		785,000	785,000	0	0
	011832J37	3.500%	2007	Dec	Serial	AMT		800,000	800,000	0	0
	011832J45	3.550%	2008	Jun	Serial	AMT		810,000	810,000	0	0
	011832J52	3.600%	2008	Dec	Serial	AMT		825,000	825,000	0	0
	011832J60	3.650%	2009	Jun	Serial	AMT		840,000	0	0	840,000
	011832J78	3.700%	2009	Dec	Serial	AMT		855,000	0	0	855,000
	011832J86	3.750%	2010	Jun	Serial	AMT		875,000	0	0	875,000
	011832J94	3.800%	2010	Dec	Serial	AMT		890,000	0	0	890,000
	011832K27	3.900%	2011	Jun	Serial	AMT		910,000	0	0	910,000
	011832K35	3.950%	2011	Dec	Serial	AMT		925,000	0	0	925,000
	011832K43	4.000%	2012	Jun	Serial	AMT		945,000	0	0	945,000
	011832K50	4.050%	2012	Dec	Serial	AMT		965,000	0	0	965,000
	011832K68	4.100%	2013	Jun	Serial	AMT		985,000	0	0	985,000
	011832K76	4.150%	2013	Dec	Serial	AMT		1,005,000	0	0	1,005,000
	011832K84	4.250%	2014	Jun	Serial	AMT		1,030,000	0	0	1,030,000
	011832K92	4.250%	2014	Dec	Serial	AMT		1,050,000	0	0	1,050,000
	011832L26	4.300%	2015	Jun	Serial	AMT		1,075,000	0	0	1,075,000
	011832L34	4.300%	2015	Dec	Serial	AMT		1,100,000	0	0	1,100,000
	011832L42	4.600%	2016	Jun	Sinker	AMT		1,120,000	0	0	1,120,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
								S and P	Moodys	Fitch
E061A Home Mortgage Revenue Bonds, 2006 Series A				**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Dated: **1/26/2006**		
								AA	Aaa	AAA
011832L42	4.600%	2016	Dec	Sinker	AMT		1,150,000	0	0	1,150,000
011832L42	4.600%	2017	Jun	Sinker	AMT		1,175,000	0	0	1,175,000
011832L42	4.600%	2017	Dec	Sinker	AMT		1,205,000	0	0	1,205,000
011832L42	4.600%	2018	Jun	Sinker	AMT		1,230,000	0	0	1,230,000
011832L42	4.600%	2018	Dec	Sinker	AMT		1,260,000	0	0	1,260,000
011832L42	4.600%	2019	Jun	Sinker	AMT		1,290,000	0	0	1,290,000
011832L42	4.600%	2019	Dec	Sinker	AMT		1,320,000	0	0	1,320,000
011832L42	4.600%	2020	Jun	Sinker	AMT		1,365,000	0	0	1,365,000
011832L42	4.600%	2020	Dec	Term	AMT		1,400,000	0	0	1,400,000
011832L59	4.800%	2021	Jun	Sinker	AMT		1,430,000	0	0	1,430,000
011832L59	4.800%	2021	Dec	Sinker	AMT		1,480,000	0	0	1,480,000
011832L59	4.800%	2022	Jun	Sinker	AMT		1,500,000	0	0	1,500,000
011832L59	4.800%	2022	Dec	Sinker	AMT		1,550,000	0	0	1,550,000
011832L59	4.800%	2023	Jun	Sinker	AMT		1,585,000	0	0	1,585,000
011832L59	4.800%	2023	Dec	Sinker	AMT		1,625,000	0	0	1,625,000
011832L59	4.800%	2024	Jun	Sinker	AMT		1,660,000	0	0	1,660,000
011832L59	4.800%	2024	Dec	Sinker	AMT		1,700,000	0	0	1,700,000
011832L59	4.800%	2025	Jun	Sinker	AMT		1,740,000	0	0	1,740,000
011832L59	4.800%	2025	Dec	Term	AMT		1,785,000	0	0	1,785,000
011832L67	4.900%	2026	Jun	Sinker	AMT		1,825,000	0	0	1,825,000
011832L67	4.900%	2026	Dec	Sinker	AMT		1,870,000	0	0	1,870,000
011832L67	4.900%	2027	Jun	Sinker	AMT		1,915,000	0	0	1,915,000
011832L67	4.900%	2027	Dec	Sinker	AMT		1,960,000	0	0	1,960,000
011832L67	4.900%	2028	Jun	Sinker	AMT		905,000	0	0	905,000
011832L75	5.000%	2028	Jun	Sinker	AMT	PAC	1,100,000	0	265,000	835,000
011832L67	4.900%	2028	Dec	Sinker	AMT		485,000	0	0	485,000
011832L75	5.000%	2028	Dec	Sinker	AMT	PAC	1,570,000	0	375,000	1,195,000
011832L75	5.000%	2029	Jun	Sinker	AMT	PAC	1,605,000	0	380,000	1,225,000
011832L67	4.900%	2029	Jun	Sinker	AMT		500,000	0	0	500,000
011832L75	5.000%	2029	Dec	Sinker	AMT	PAC	1,645,000	0	395,000	1,250,000
011832L67	4.900%	2029	Dec	Sinker	AMT		510,000	0	0	510,000
011832L67	4.900%	2030	Jun	Sinker	AMT		520,000	0	0	520,000
011832L75	5.000%	2030	Jun	Sinker	AMT	PAC	1,690,000	0	405,000	1,285,000
011832L67	4.900%	2030	Dec	Term	AMT		535,000	0	0	535,000
011832L75	5.000%	2030	Dec	Sinker	AMT	PAC	1,725,000	0	410,000	1,315,000
011832L83	4.950%	2031	Jun	Sinker	AMT		545,000	0	0	545,000
011832L75	5.000%	2031	Jun	Sinker	AMT	PAC	1,770,000	0	425,000	1,345,000
011832L75	5.000%	2031	Dec	Sinker	AMT	PAC	1,815,000	0	430,000	1,385,000
011832L83	4.950%	2031	Dec	Sinker	AMT		560,000	0	0	560,000
011832L75	5.000%	2032	Jun	Sinker	AMT	PAC	1,860,000	0	445,000	1,415,000
011832L83	4.950%	2032	Jun	Sinker	AMT		580,000	0	0	580,000
011832L75	5.000%	2032	Dec	Sinker	AMT	PAC	1,905,000	0	450,000	1,455,000
011832L83	4.950%	2032	Dec	Sinker	AMT		595,000	0	0	595,000
011832L83	4.950%	2033	Jun	Sinker	AMT		610,000	0	0	610,000
011832L75	5.000%	2033	Jun	Sinker	AMT	PAC	1,950,000	0	465,000	1,485,000
011832L75	5.000%	2033	Dec	Sinker	AMT	PAC	2,000,000	0	475,000	1,525,000
011832L83	4.950%	2033	Dec	Sinker	AMT		625,000	0	0	625,000
011832L83	4.950%	2034	Jun	Sinker	AMT		640,000	0	0	640,000
011832L75	5.000%	2034	Jun	Sinker	AMT	PAC	2,045,000	0	480,000	1,565,000
011832L83	4.950%	2034	Dec	Sinker	AMT		655,000	0	0	655,000
011832L75	5.000%	2034	Dec	Sinker	AMT	PAC	2,100,000	0	500,000	1,600,000
011832L83	4.950%	2035	Jun	Sinker	AMT		670,000	0	0	670,000
011832L75	5.000%	2035	Jun	Sinker	AMT	PAC	2,150,000	0	515,000	1,635,000
011832L75	5.000%	2035	Dec	Sinker	AMT	PAC	2,205,000	0	525,000	1,680,000
011832L83	4.950%	2035	Dec	Sinker	AMT		685,000	0	0	685,000
011832L75	5.000%	2036	Jun	Term	AMT	PAC	2,270,000	0	535,000	1,735,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E061A Home Mortgage Revenue Bonds, 2006 Series A				**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Dated: **1/26/2006**	*AA*	*Aaa* *AAA*
011832L83	4.950%	2036	Jun	Sinker	AMT		690,000	0	0	690,000
011832L83	4.950%	2036	Dec	Term	AMT		2,890,000	0	0	2,890,000
						E061A Total	**$98,675,000**	**$4,480,000**	**$7,475,000**	**$86,720,000**
E061B Home Mortgage Revenue Bonds, 2006 Series B				**Exempt**	Prog: **108**	Yield: **4.048%**	Delivery: **3/23/2006**	Dated: **3/23/2006**	*AA*	*Aaa* *AAA*
011832L91	3.500%	2007	Dec	Term	AMT		1,240,000	1,240,000	0	0
011832M25	3.650%	2008	Dec	Term	AMT		1,280,000	1,280,000	0	0
011832M33	3.750%	2009	Jun	Serial	AMT		660,000	0	0	660,000
011832M41	3.800%	2009	Dec	Serial	AMT		670,000	0	0	670,000
011832M58	3.850%	2010	Jun	Serial	AMT		685,000	0	0	685,000
011832M66	3.900%	2010	Dec	Serial	AMT		695,000	0	0	695,000
011832M74	4.000%	2011	Jun	Sinker	AMT		710,000	0	0	710,000
011832M74	4.000%	2011	Dec	Term	AMT		725,000	0	0	725,000
011832M82	4.050%	2012	Jun	Sinker	AMT		740,000	0	0	740,000
011832M82	4.050%	2012	Dec	Term	AMT		755,000	0	0	755,000
011832M90	4.100%	2013	Jun	Sinker	AMT		770,000	0	0	770,000
011832M90	4.100%	2013	Dec	Term	AMT		785,000	0	0	785,000
011832N24	4.150%	2014	Jun	Sinker	AMT		800,000	0	0	800,000
011832N24	4.150%	2014	Dec	Term	AMT		820,000	0	0	820,000
011832N32	4.250%	2015	Jun	Sinker	AMT		835,000	0	0	835,000
011832N32	4.250%	2015	Dec	Term	AMT		855,000	0	0	855,000
011832N40	4.350%	2016	Jun	Sinker	AMT		870,000	0	0	870,000
011832N40	4.350%	2016	Dec	Term	AMT		890,000	0	0	890,000
011832N57	4.550%	2017	Jun	Sinker	AMT		910,000	0	0	910,000
011832N57	4.550%	2017	Dec	Sinker	AMT		930,000	0	0	930,000
011832N57	4.550%	2018	Jun	Sinker	AMT		955,000	0	0	955,000
011832N57	4.550%	2018	Dec	Sinker	AMT		975,000	0	0	975,000
011832N57	4.550%	2019	Jun	Sinker	AMT		1,000,000	0	0	1,000,000
011832N57	4.550%	2019	Dec	Sinker	AMT		1,025,000	0	0	1,025,000
011832N57	4.550%	2020	Jun	Sinker	AMT		1,045,000	0	0	1,045,000
011832N57	4.550%	2020	Dec	Sinker	AMT		1,070,000	0	0	1,070,000
011832N57	4.550%	2021	Jun	Sinker	AMT		1,095,000	0	0	1,095,000
011832N57	4.550%	2021	Dec	Term	AMT		1,125,000	0	0	1,125,000
011832N65	4.650%	2022	Jun	Sinker	AMT		1,150,000	0	0	1,150,000
011832N65	4.650%	2022	Dec	Sinker	AMT		1,175,000	0	0	1,175,000
011832N65	4.650%	2023	Jun	Sinker	AMT		1,205,000	0	0	1,205,000
011832N65	4.650%	2023	Dec	Sinker	AMT		1,235,000	0	0	1,235,000
011832N65	4.650%	2024	Jun	Sinker	AMT		1,265,000	0	0	1,265,000
011832N65	4.650%	2024	Dec	Sinker	AMT		1,295,000	0	0	1,295,000
011832N65	4.650%	2025	Jun	Sinker	AMT		1,325,000	0	0	1,325,000
011832N65	4.650%	2025	Dec	Sinker	AMT		1,360,000	0	0	1,360,000
011832N65	4.650%	2026	Jun	Sinker	AMT		1,390,000	0	0	1,390,000
011832N65	4.650%	2026	Dec	Term	AMT		1,425,000	0	0	1,425,000
011832N81	5.000%	2027	Jun	Sinker	AMT	PAC	955,000	0	210,000	745,000
011832N73	4.750%	2027	Jun	Sinker	AMT		505,000	0	0	505,000
011832N81	5.000%	2027	Dec	Sinker	AMT	PAC	980,000	0	210,000	770,000
011832N73	4.750%	2027	Dec	Sinker	AMT		515,000	0	0	515,000
011832N81	5.000%	2028	Jun	Sinker	AMT	PAC	1,005,000	0	215,000	790,000
011832N73	4.750%	2028	Jun	Sinker	AMT		530,000	0	0	530,000
011832N73	4.750%	2028	Dec	Sinker	AMT		540,000	0	0	540,000
011832N81	5.000%	2028	Dec	Sinker	AMT	PAC	1,030,000	0	215,000	815,000
011832N73	4.750%	2029	Jun	Sinker	AMT		555,000	0	0	555,000
011832N81	5.000%	2029	Jun	Sinker	AMT	PAC	1,055,000	0	225,000	830,000
011832N73	4.750%	2029	Dec	Sinker	AMT		570,000	0	0	570,000
011832N81	5.000%	2029	Dec	Sinker	AMT	PAC	1,080,000	0	230,000	850,000
011832N73	4.750%	2030	Jun	Sinker	AMT		580,000	0	0	580,000
011832N81	5.000%	2030	Jun	Sinker	AMT	PAC	1,110,000	0	240,000	870,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* / *Fitch*
E061B Home Mortgage Revenue Bonds, 2006 Series B				**Exempt**	Prog: **108**	Yield: **4.048%**	Delivery: **3/23/2006**	Dated: **3/23/2006**	*AA*	*Aaa* / *AAA*
011832N81	5.000%	2030	Dec	Sinker	AMT	PAC	1,135,000	0	245,000	890,000
011832N73	4.750%	2030	Dec	Sinker	AMT		600,000	0	0	600,000
011832N81	5.000%	2031	Jun	Sinker	AMT	PAC	1,165,000	0	245,000	920,000
011832N73	4.750%	2031	Jun	Sinker	AMT		615,000	0	0	615,000
011832N73	4.750%	2031	Dec	Term	AMT		625,000	0	0	625,000
011832N81	5.000%	2031	Dec	Sinker	AMT	PAC	1,195,000	0	255,000	940,000
011832N81	5.000%	2032	Jun	Sinker	AMT	PAC	1,225,000	0	260,000	965,000
011832N99	4.800%	2032	Jun	Sinker	AMT		640,000	0	0	640,000
011832N81	5.000%	2032	Dec	Sinker	AMT	PAC	1,255,000	0	270,000	985,000
011832N99	4.800%	2032	Dec	Sinker	AMT		660,000	0	0	660,000
011832N81	5.000%	2033	Jun	Sinker	AMT	PAC	1,285,000	0	275,000	1,010,000
011832N99	4.800%	2033	Jun	Sinker	AMT		675,000	0	0	675,000
011832N81	5.000%	2033	Dec	Sinker	AMT	PAC	1,315,000	0	280,000	1,035,000
011832N99	4.800%	2033	Dec	Sinker	AMT		695,000	0	0	695,000
011832N81	5.000%	2034	Jun	Sinker	AMT	PAC	1,350,000	0	290,000	1,060,000
011832N99	4.800%	2034	Jun	Sinker	AMT		710,000	0	0	710,000
011832N81	5.000%	2034	Dec	Sinker	AMT	PAC	1,385,000	0	300,000	1,085,000
011832N99	4.800%	2034	Dec	Sinker	AMT		730,000	0	0	730,000
011832N99	4.800%	2035	Jun	Sinker	AMT		745,000	0	0	745,000
011832N81	5.000%	2035	Jun	Sinker	AMT	PAC	1,420,000	0	300,000	1,120,000
011832N81	5.000%	2035	Dec	Sinker	AMT	PAC	1,455,000	0	315,000	1,140,000
011832N99	4.800%	2035	Dec	Sinker	AMT		765,000	0	0	765,000
011832N99	4.800%	2036	Jun	Sinker	AMT		785,000	0	0	785,000
011832N81	5.000%	2036	Jun	Term	AMT	PAC	1,490,000	0	315,000	1,175,000
011832N99	4.800%	2036	Dec	Term	AMT		2,330,000	0	0	2,330,000
						E061B Total	**$75,000,000**	**$2,520,000**	**$4,895,000**	**$67,585,000**
E06C1 Home Mortgage Revenue Bonds, 2006 Series C				**Exempt**	Prog: **109**	Yield: **4.210%**	Delivery: **7/20/2006**	Dated: **7/20/2006**	*AA*	*Aaa* / *AAA*
01170PAP1	5.500%	2007	Jun	Sinker	AMT	PAC	250,000	250,000	0	0
01170PAA4	3.900%	2007	Jun	Serial	AMT		300,000	300,000	0	0
01170PAP1	5.500%	2007	Dec	Sinker	AMT	PAC	560,000	560,000	0	0
01170PAB2	4.000%	2008	Jun	Serial	AMT		575,000	575,000	0	0
01170PAC0	4.000%	2008	Dec	Serial	AMT		585,000	585,000	0	0
01170PAD8	4.100%	2009	Jun	Serial	AMT		595,000	0	0	595,000
01170PAE6	4.100%	2009	Dec	Serial	AMT		610,000	0	0	610,000
01170PAP1	5.500%	2010	Jun	Sinker	AMT	PAC	420,000	0	40,000	380,000
01170PAF3	4.200%	2010	Jun	Serial	AMT		200,000	0	0	200,000
01170PAP1	5.500%	2010	Dec	Sinker	AMT	PAC	380,000	0	30,000	350,000
01170PAG1	4.200%	2010	Dec	Serial	AMT		250,000	0	0	250,000
01170PAH9	4.300%	2011	Jun	Serial	AMT		50,000	0	0	50,000
01170PAP1	5.500%	2011	Jun	Sinker	AMT	PAC	595,000	0	50,000	545,000
01170PAP1	5.500%	2011	Dec	Sinker	AMT	PAC	660,000	0	55,000	605,000
01170PAJ5	4.400%	2012	Jun	Serial	AMT		165,000	0	0	165,000
01170PAP1	5.500%	2012	Jun	Sinker	AMT	PAC	505,000	0	45,000	460,000
01170PAP1	5.500%	2012	Dec	Sinker	AMT	PAC	685,000	0	60,000	625,000
01170PAP1	5.500%	2013	Jun	Sinker	AMT	PAC	700,000	0	60,000	640,000
01170PAP1	5.500%	2013	Dec	Sinker	AMT	PAC	715,000	0	60,000	655,000
01170PAK2	4.600%	2014	Jun	Serial	AMT		620,000	0	0	620,000
01170PAP1	5.500%	2014	Jun	Sinker	AMT	PAC	110,000	0	10,000	100,000
01170PAP1	5.500%	2014	Dec	Sinker	AMT	PAC	750,000	0	60,000	690,000
01170PAP1	5.500%	2015	Jun	Sinker	AMT	PAC	765,000	0	60,000	705,000
01170PAP1	5.500%	2015	Dec	Sinker	AMT	PAC	785,000	0	65,000	720,000
01170PAP1	5.500%	2016	Jun	Sinker	AMT	PAC	645,000	0	55,000	590,000
01170PAL0	4.700%	2016	Jun	Serial	AMT		155,000	0	0	155,000
01170PAP1	5.500%	2016	Dec	Sinker	AMT	PAC	820,000	0	75,000	745,000
01170PAM8	5.050%	2017	Jun	Sinker	AMT		840,000	0	0	840,000
01170PAM8	5.050%	2017	Dec	Sinker	AMT		860,000	0	0	860,000

Home Mortgage Revenue Bonds (FTHB Program) — *S and P* | *Moodys* | *Fitch*

E06C1 Home Mortgage Revenue Bonds, 2006 Series C — **Exempt** — Prog: **109** — Yield: **4.210%** — Delivery: **7/20/2006** — Dated: **7/20/2006** — *AA* *Aaa* *AAA*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PAM8	5.050%	2018	Jun	Sinker	AMT		880,000	0	0	880,000
01170PAM8	5.050%	2018	Dec	Sinker	AMT		900,000	0	0	900,000
01170PAM8	5.050%	2019	Jun	Sinker	AMT		920,000	0	0	920,000
01170PAM8	5.050%	2019	Dec	Sinker	AMT		945,000	0	0	945,000
01170PAM8	5.050%	2020	Jun	Sinker	AMT		965,000	0	0	965,000
01170PAM8	5.050%	2020	Dec	Sinker	AMT		990,000	0	0	990,000
01170PAM8	5.050%	2021	Jun	Sinker	AMT		1,015,000	0	0	1,015,000
01170PAM8	5.050%	2021	Dec	Term	AMT		1,035,000	0	0	1,035,000
01170PAP1	5.500%	2022	Jun	Sinker	AMT	PAC	550,000	0	45,000	505,000
01170PAN6	5.150%	2022	Jun	Sinker	AMT		500,000	0	0	500,000
01170PAP1	5.500%	2022	Dec	Sinker	AMT	PAC	565,000	0	50,000	515,000
01170PAN6	5.150%	2022	Dec	Sinker	AMT		525,000	0	0	525,000
01170PAP1	5.500%	2023	Jun	Sinker	AMT	PAC	580,000	0	50,000	530,000
01170PAN6	5.150%	2023	Jun	Sinker	AMT		540,000	0	0	540,000
01170PAP1	5.500%	2023	Dec	Sinker	AMT	PAC	595,000	0	50,000	545,000
01170PAN6	5.150%	2023	Dec	Sinker	AMT		555,000	0	0	555,000
01170PAP1	5.500%	2024	Jun	Sinker	AMT	PAC	610,000	0	55,000	555,000
01170PAN6	5.150%	2024	Jun	Sinker	AMT		565,000	0	0	565,000
01170PAP1	5.500%	2024	Dec	Sinker	AMT	PAC	630,000	0	55,000	575,000
01170PAN6	5.150%	2024	Dec	Sinker	AMT		580,000	0	0	580,000
01170PAP1	5.500%	2025	Jun	Sinker	AMT	PAC	645,000	0	55,000	590,000
01170PAN6	5.150%	2025	Jun	Sinker	AMT		595,000	0	0	595,000
01170PAP1	5.500%	2025	Dec	Sinker	AMT	PAC	660,000	0	55,000	605,000
01170PAN6	5.150%	2025	Dec	Sinker	AMT		610,000	0	0	610,000
01170PAP1	5.500%	2026	Jun	Sinker	AMT	PAC	680,000	0	60,000	620,000
01170PAN6	5.150%	2026	Jun	Sinker	AMT		625,000	0	0	625,000
01170PAP1	5.500%	2026	Dec	Sinker	AMT	PAC	700,000	0	60,000	640,000
01170PAN6	5.150%	2026	Dec	Sinker	AMT		640,000	0	0	640,000
01170PAP1	5.500%	2027	Jun	Sinker	AMT	PAC	720,000	0	60,000	660,000
01170PAN6	5.150%	2027	Jun	Sinker	AMT		655,000	0	0	655,000
01170PAP1	5.500%	2027	Dec	Sinker	AMT	PAC	735,000	0	60,000	675,000
01170PAN6	5.150%	2027	Dec	Sinker	AMT		675,000	0	0	675,000
01170PAP1	5.500%	2028	Jun	Sinker	AMT	PAC	755,000	0	60,000	695,000
01170PAN6	5.150%	2028	Jun	Sinker	AMT		680,000	0	0	680,000
01170PAN6	5.150%	2028	Dec	Sinker	AMT		705,000	0	0	705,000
01170PAP1	5.500%	2028	Dec	Sinker	AMT	PAC	780,000	0	65,000	715,000
01170PAN6	5.150%	2029	Jun	Sinker	AMT		725,000	0	0	725,000
01170PAP1	5.500%	2029	Jun	Sinker	AMT	PAC	800,000	0	75,000	725,000
01170PAP1	5.500%	2029	Dec	Sinker	AMT	PAC	820,000	0	75,000	745,000
01170PAN6	5.150%	2029	Dec	Sinker	AMT		745,000	0	0	745,000
01170PAP1	5.500%	2030	Jun	Sinker	AMT	PAC	840,000	0	75,000	765,000
01170PAN6	5.150%	2030	Jun	Sinker	AMT		765,000	0	0	765,000
01170PAP1	5.500%	2030	Dec	Sinker	AMT	PAC	865,000	0	75,000	790,000
01170PAN6	5.150%	2030	Dec	Term	AMT		785,000	0	0	785,000
01170PAQ9	5.200%	2031	Jun	Sinker	AMT		825,000	0	0	825,000
01170PAP1	5.500%	2031	Jun	Sinker	AMT	PAC	855,000	0	75,000	780,000
01170PAP1	5.500%	2031	Dec	Sinker	AMT	PAC	885,000	0	75,000	810,000
01170PAQ9	5.200%	2031	Dec	Sinker	AMT		850,000	0	0	850,000
01170PAP1	5.500%	2032	Jun	Sinker	AMT	PAC	905,000	0	75,000	830,000
01170PAQ9	5.200%	2032	Jun	Sinker	AMT		875,000	0	0	875,000
01170PAQ9	5.200%	2032	Dec	Sinker	AMT		895,000	0	0	895,000
01170PAP1	5.500%	2032	Dec	Sinker	AMT	PAC	935,000	0	80,000	855,000
01170PAP1	5.500%	2033	Jun	Sinker	AMT	PAC	960,000	0	85,000	875,000
01170PAQ9	5.200%	2033	Jun	Sinker	AMT		915,000	0	0	915,000
01170PAQ9	5.200%	2033	Dec	Sinker	AMT		940,000	0	0	940,000
01170PAP1	5.500%	2033	Dec	Sinker	AMT	PAC	985,000	0	85,000	900,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E06C1 Home Mortgage Revenue Bonds, 2006 Series C				**Exempt**	Prog: **109**	Yield: **4.210%**	Delivery: **7/20/2006**	Dated: **7/20/2006**	*AA*	*Aaa* *AAA*
01170PAQ9	5.200%	2034	Jun	Sinker	AMT		960,000	0	0	960,000
01170PAP1	5.500%	2034	Jun	Sinker	AMT	PAC	1,015,000	0	85,000	930,000
01170PAQ9	5.200%	2034	Dec	Sinker	AMT		990,000	0	0	990,000
01170PAP1	5.500%	2034	Dec	Sinker	AMT	PAC	1,040,000	0	90,000	950,000
01170PAQ9	5.200%	2035	Jun	Sinker	AMT		1,010,000	0	0	1,010,000
01170PAP1	5.500%	2035	Jun	Sinker	AMT	PAC	1,070,000	0	90,000	980,000
01170PAP1	5.500%	2035	Dec	Sinker	AMT	PAC	1,100,000	0	95,000	1,005,000
01170PAQ9	5.200%	2035	Dec	Sinker	AMT		1,035,000	0	0	1,035,000
01170PAP1	5.500%	2036	Jun	Sinker	AMT	PAC	1,130,000	0	95,000	1,035,000
01170PAQ9	5.200%	2036	Jun	Sinker	AMT		1,065,000	0	0	1,065,000
01170PAP1	5.500%	2036	Dec	Sinker	AMT	PAC	1,145,000	0	100,000	1,045,000
01170PAQ9	5.200%	2036	Dec	Sinker	AMT		1,090,000	0	0	1,090,000
01170PAQ9	5.200%	2037	Jun	Sinker	AMT		1,120,000	0	0	1,120,000
01170PAP1	5.500%	2037	Jun	Term	AMT	PAC	1,175,000	0	105,000	1,070,000
01170PAQ9	5.200%	2037	Dec	Term	AMT		2,430,000	0	0	2,430,000
						E06C1 Total	**$75,000,000**	**$2,270,000**	**$2,940,000**	**$69,790,000**
E071A Home Mortgage Revenue Bonds, 2007 Series A				**Exempt**	Prog: **110**	Yield: **4.048%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA/A-1*	*Aa2/VMIG1* *AA+/F1+*
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys / Fitch	
E071A Home Mortgage Revenue Bonds, 2007 Series A				**Exempt**	Prog: **110**	Yield: **4.048%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	AA/A-1 / Aa2/VMIG1 / AA+/F1+	
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071A Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **4.210%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	AA/A-1 / Aa2/VMIG1 / AA+/F1+	
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)								*S and P*	*Moodys*	*Fitch*
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **4.210%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA/A-1*	*Aa2/VMIG1* *AA+/F1+*
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
E071C Home Mortgage Revenue Bonds, 2007 Series C				**Exempt**	Prog: **112**	Yield: **4.091%**	Delivery: **2/14/2007**	Dated: **2/14/2007**	*AA*	*Aa2* *AA+*
01170PAT3	3.750%	2008	Jun	Serial	AMT		705,000	705,000	0	0
01170PAU0	3.800%	2008	Dec	Serial	AMT		720,000	720,000	0	0
01170PAV8	3.875%	2009	Jun	Serial	AMT		730,000	0	0	730,000
01170PAW6	3.950%	2009	Dec	Serial	AMT		745,000	0	0	745,000
01170PAX4	4.000%	2010	Jun	Serial	AMT		760,000	0	0	760,000
01170PBC9	4.100%	2010	Dec	Sinker	AMT		525,000	0	0	525,000
01170PAY2	4.000%	2010	Dec	Serial	AMT		250,000	0	0	250,000
01170PBC9	4.100%	2011	Jun	Sinker	AMT		95,000	0	0	95,000
01170PAZ9	4.050%	2011	Jun	Serial	AMT		695,000	0	0	695,000
01170PBC9	4.100%	2011	Dec	Sinker	AMT		605,000	0	0	605,000
01170PBA3	4.050%	2011	Dec	Serial	AMT		200,000	0	0	200,000
01170PBC9	4.100%	2012	Jun	Sinker	AMT		275,000	0	0	275,000
01170PBB1	4.150%	2012	Jun	Serial	AMT		550,000	0	0	550,000
01170PBC9	4.100%	2012	Dec	Term	AMT		840,000	0	0	840,000
01170PBL9	4.375%	2013	Jun	Sinker	AMT		410,000	0	0	410,000
01170PBD7	4.200%	2013	Jun	Serial	AMT		450,000	0	0	450,000
01170PBL9	4.375%	2013	Dec	Sinker	AMT		875,000	0	0	875,000
01170PBL9	4.375%	2014	Jun	Sinker	AMT		570,000	0	0	570,000
01170PBE5	4.250%	2014	Jun	Serial	AMT		325,000	0	0	325,000
01170PBL9	4.375%	2014	Dec	Sinker	AMT		915,000	0	0	915,000
01170PBF2	4.300%	2015	Jun	Serial	AMT		500,000	0	0	500,000
01170PBL9	4.375%	2015	Jun	Sinker	AMT		435,000	0	0	435,000
01170PBG0	4.300%	2015	Dec	Serial	AMT		400,000	0	0	400,000
01170PBL9	4.375%	2015	Dec	Sinker	AMT		555,000	0	0	555,000
01170PBH8	4.350%	2016	Jun	Serial	AMT		975,000	0	0	975,000
01170PBJ4	4.350%	2016	Dec	Serial	AMT		750,000	0	0	750,000
01170PBL9	4.375%	2016	Dec	Sinker	AMT		245,000	0	0	245,000
01170PBK1	4.375%	2017	Jun	Serial	AMT		740,000	0	0	740,000
01170PBL9	4.375%	2017	Jun	Sinker	AMT		280,000	0	0	280,000
01170PBL9	4.375%	2017	Dec	Term	AMT		1,040,000	0	0	1,040,000
01170PBM7	4.625%	2018	Jun	Sinker	AMT		1,065,000	0	0	1,065,000
01170PBM7	4.625%	2018	Dec	Sinker	AMT		1,090,000	0	0	1,090,000
01170PBM7	4.625%	2019	Jun	Sinker	AMT		1,115,000	0	0	1,115,000
01170PBM7	4.625%	2019	Dec	Sinker	AMT		1,140,000	0	0	1,140,000
01170PBM7	4.625%	2020	Jun	Sinker	AMT		1,170,000	0	0	1,170,000
01170PBM7	4.625%	2020	Dec	Sinker	AMT		1,195,000	0	0	1,195,000
01170PBM7	4.625%	2021	Jun	Sinker	AMT		1,225,000	0	0	1,225,000
01170PBM7	4.625%	2021	Dec	Sinker	AMT		1,250,000	0	0	1,250,000
01170PBM7	4.625%	2022	Jun	Term	AMT		1,280,000	0	0	1,280,000
01170PBN5	4.700%	2022	Dec	Sinker	AMT		1,310,000	0	0	1,310,000
01170PBN5	4.700%	2023	Jun	Sinker	AMT		1,340,000	0	0	1,340,000
01170PBN5	4.700%	2023	Dec	Sinker	AMT		1,375,000	0	0	1,375,000
01170PBN5	4.700%	2024	Jun	Sinker	AMT		1,405,000	0	0	1,405,000
01170PBN5	4.700%	2024	Dec	Sinker	AMT		1,440,000	0	0	1,440,000
01170PBN5	4.700%	2025	Jun	Sinker	AMT		1,470,000	0	0	1,470,000
01170PBN5	4.700%	2025	Dec	Sinker	AMT		1,505,000	0	0	1,505,000
01170PBN5	4.700%	2026	Jun	Sinker	AMT		1,540,000	0	0	1,540,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E071C Home Mortgage Revenue Bonds, 2007 Series C				**Exempt**	Prog: **112**	Yield: **4.091%**	Delivery: **2/14/2007**	Dated: **2/14/2007**	*AA*	*Aa2* *AA+*
01170PBN5	4.700%	2026	Dec	Sinker	AMT		1,580,000	0	0	1,580,000
01170PBN5	4.700%	2027	Jun	Term	AMT		1,615,000	0	0	1,615,000
01170PBP0	4.750%	2027	Dec	Sinker	AMT		1,655,000	0	0	1,655,000
01170PBP0	4.750%	2028	Jun	Sinker	AMT		1,690,000	0	0	1,690,000
01170PBP0	4.750%	2028	Dec	Sinker	AMT		1,735,000	0	0	1,735,000
01170PBP0	4.750%	2029	Jun	Sinker	AMT		1,775,000	0	0	1,775,000
01170PBP0	4.750%	2029	Dec	Sinker	AMT		1,815,000	0	0	1,815,000
01170PBP0	4.750%	2030	Jun	Sinker	AMT		1,860,000	0	0	1,860,000
01170PBP0	4.750%	2030	Dec	Sinker	AMT		1,905,000	0	0	1,905,000
01170PBP0	4.750%	2031	Jun	Sinker	AMT		1,950,000	0	0	1,950,000
01170PBP0	4.750%	2031	Dec	Sinker	AMT		1,995,000	0	0	1,995,000
01170PBP0	4.750%	2032	Jun	Term	AMT		2,040,000	0	0	2,040,000
01170PBQ8	4.800%	2032	Dec	Sinker	AMT		2,090,000	0	0	2,090,000
01170PBQ8	4.800%	2033	Jun	Sinker	AMT		2,140,000	0	0	2,140,000
01170PBQ8	4.800%	2033	Dec	Sinker	AMT		2,190,000	0	0	2,190,000
01170PBQ8	4.800%	2034	Jun	Sinker	AMT		2,245,000	0	0	2,245,000
01170PBQ8	4.800%	2034	Dec	Sinker	AMT		2,300,000	0	0	2,300,000
01170PBQ8	4.800%	2035	Jun	Sinker	AMT		2,355,000	0	0	2,355,000
01170PBQ8	4.800%	2035	Dec	Sinker	AMT		2,410,000	0	0	2,410,000
01170PBQ8	4.800%	2036	Jun	Sinker	AMT		2,470,000	0	0	2,470,000
01170PBQ8	4.800%	2036	Dec	Sinker	AMT		2,530,000	0	0	2,530,000
01170PBQ8	4.800%	2037	Jun	Sinker	AMT		2,590,000	0	0	2,590,000
01170PBQ8	4.800%	2037	Dec	Sinker	AMT		2,650,000	0	0	2,650,000
01170PBQ8	4.800%	2038	Jun	Term	AMT		2,710,000	0	0	2,710,000
						E071C Total	**$89,370,000**	**$1,425,000**	**$0**	**$87,945,000**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **4.091%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA/A-1*	*Aa2/VMIG1* *AA+/F1+*
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0	925,000
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0	950,000
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0	995,000
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys / Fitch	
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **4.091%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	AA/A-1	Aa2/VMIG1 AA+/F1+
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$0**	**$0**	**$89,370,000**
E081A Home Mortgage Revenue Bonds, 2008 Series A				**Exempt**	Prog: **114**	Yield: **4.365%**	Delivery: **2/28/2008**	Dated: **2/28/2008**	AA	Aa2 AA+
01170PCC8	2.450%	2009	Dec	Serial	AMT		1,340,000	0	0	1,340,000
01170PCD6	2.700%	2010	Dec	Serial	AMT		1,385,000	0	0	1,385,000
01170PCE4	2.900%	2011	Dec	Serial	AMT		1,425,000	0	0	1,425,000
01170PCF1	3.250%	2012	Dec	Serial	AMT		1,470,000	0	0	1,470,000
01170PCG9	3.550%	2013	Dec	Serial	AMT		1,525,000	0	0	1,525,000
01170PCH7	3.750%	2014	Dec	Serial	AMT		1,580,000	0	0	1,580,000
01170PCJ3	3.950%	2015	Dec	Serial	AMT		1,640,000	0	0	1,640,000
01170PCK0	4.100%	2016	Dec	Serial	AMT		1,705,000	0	0	1,705,000
01170PCL8	4.250%	2017	Dec	Serial	AMT		1,775,000	0	0	1,775,000
01170PCM6	4.300%	2018	Dec	Serial	AMT		1,850,000	0	0	1,850,000
01170PCN4	5.000%	2019	Jun	Sinker	AMT		965,000	0	0	965,000
01170PCN4	5.000%	2019	Dec	Sinker	AMT		985,000	0	0	985,000
01170PCN4	5.000%	2020	Jun	Sinker	AMT		1,010,000	0	0	1,010,000
01170PCN4	5.000%	2020	Dec	Sinker	AMT		1,035,000	0	0	1,035,000
01170PCN4	5.000%	2021	Jun	Sinker	AMT		1,060,000	0	0	1,060,000
01170PCN4	5.000%	2021	Dec	Sinker	AMT		1,085,000	0	0	1,085,000
01170PCN4	5.000%	2022	Jun	Sinker	AMT		1,115,000	0	0	1,115,000
01170PCN4	5.000%	2022	Dec	Sinker	AMT		1,140,000	0	0	1,140,000
01170PCN4	5.000%	2023	Jun	Sinker	AMT		1,165,000	0	0	1,165,000
01170PCN4	5.000%	2023	Dec	Term	AMT		1,195,000	0	0	1,195,000
01170PCQ7	5.350%	2024	Jun	Sinker	AMT		1,115,000	0	0	1,115,000
01170PCP9	5.250%	2024	Jun	Sinker	AMT		110,000	0	0	110,000
01170PCP9	5.250%	2024	Dec	Sinker	AMT		115,000	0	0	115,000
01170PCQ7	5.350%	2024	Dec	Sinker	AMT		1,140,000	0	0	1,140,000
01170PCP9	5.250%	2025	Jun	Sinker	AMT		120,000	0	0	120,000
01170PCQ7	5.350%	2025	Jun	Sinker	AMT		1,170,000	0	0	1,170,000
01170PCP9	5.250%	2025	Dec	Sinker	AMT		120,000	0	0	120,000
01170PCQ7	5.350%	2025	Dec	Sinker	AMT		1,200,000	0	0	1,200,000
01170PCP9	5.250%	2026	Jun	Sinker	AMT		125,000	0	0	125,000
01170PCQ7	5.350%	2026	Jun	Sinker	AMT		1,230,000	0	0	1,230,000
01170PCQ7	5.350%	2026	Dec	Sinker	AMT		1,265,000	0	0	1,265,000
01170PCP9	5.250%	2026	Dec	Sinker	AMT		125,000	0	0	125,000
01170PCP9	5.250%	2027	Jun	Sinker	AMT		130,000	0	0	130,000
01170PCQ7	5.350%	2027	Jun	Sinker	AMT		1,295,000	0	0	1,295,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* / *Fitch*
E081A Home Mortgage Revenue Bonds, 2008 Series A				**Exempt**	Prog: **114**	Yield: **4.365%**	Delivery: **2/28/2008**	Dated: **2/28/2008**	*AA*	*Aa2* / *AA+*
01170PCP9	5.250%	2027	Dec	Sinker	AMT		135,000	0	0	135,000
01170PCQ7	5.350%	2027	Dec	Sinker	AMT		1,325,000	0	0	1,325,000
01170PCP9	5.250%	2028	Jun	Sinker	AMT		135,000	0	0	135,000
01170PCQ7	5.350%	2028	Jun	Sinker	AMT		1,365,000	0	0	1,365,000
01170PCQ7	5.350%	2028	Dec	Sinker	AMT		1,390,000	0	0	1,390,000
01170PCP9	5.250%	2028	Dec	Term	AMT		145,000	0	0	145,000
01170PCQ7	5.350%	2029	Jun	Sinker	AMT		1,575,000	0	0	1,575,000
01170PCQ7	5.350%	2029	Dec	Sinker	AMT		1,615,000	0	0	1,615,000
01170PCQ7	5.350%	2030	Jun	Sinker	AMT		1,660,000	0	0	1,660,000
01170PCQ7	5.350%	2030	Dec	Sinker	AMT		1,700,000	0	0	1,700,000
01170PCQ7	5.350%	2031	Jun	Sinker	AMT		1,745,000	0	0	1,745,000
01170PCQ7	5.350%	2031	Dec	Sinker	AMT		1,790,000	0	0	1,790,000
01170PCQ7	5.350%	2032	Jun	Sinker	AMT		1,840,000	0	0	1,840,000
01170PCQ7	5.350%	2032	Dec	Sinker	AMT		1,885,000	0	0	1,885,000
01170PCQ7	5.350%	2033	Jun	Sinker	AMT		1,935,000	0	0	1,935,000
01170PCQ7	5.350%	2033	Dec	Term	AMT		1,985,000	0	0	1,985,000
01170PCR5	5.400%	2034	Jun	Sinker	AMT		2,035,000	0	0	2,035,000
01170PCR5	5.400%	2034	Dec	Sinker	AMT		2,090,000	0	0	2,090,000
01170PCR5	5.400%	2035	Jun	Sinker	AMT		2,145,000	0	0	2,145,000
01170PCR5	5.400%	2035	Dec	Sinker	AMT		2,200,000	0	0	2,200,000
01170PCR5	5.400%	2036	Jun	Sinker	AMT		2,260,000	0	0	2,260,000
01170PCR5	5.400%	2036	Dec	Sinker	AMT		2,320,000	0	0	2,320,000
01170PCR5	5.400%	2037	Jun	Sinker	AMT		2,380,000	0	0	2,380,000
01170PCR5	5.400%	2037	Dec	Sinker	AMT		2,440,000	0	0	2,440,000
01170PCR5	5.400%	2038	Jun	Sinker	AMT		2,505,000	0	0	2,505,000
01170PCR5	5.400%	2038	Dec	Term	AMT		2,570,000	0	0	2,570,000
						E081A Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E081B Home Mortgage Revenue Bonds, 2008 Series B				**Exempt**	Prog: **115**	Yield: **4.375%**	Delivery: **9/30/2008**	Dated: **9/30/2008**	*AA*	*Aa2* / *AA+*
01170PCS3	2.000%	2009	Jun	Serial			680,000	0	0	680,000
01170PCT1	2.050%	2009	Dec	Serial			685,000	0	0	685,000
01170PCU8	2.500%	2010	Jun	Serial			695,000	0	0	695,000
01170PCV6	2.550%	2010	Dec	Serial			705,000	0	0	705,000
01170PCW4	2.900%	2011	Jun	Serial			715,000	0	0	715,000
01170PCX2	2.950%	2011	Dec	Serial			725,000	0	0	725,000
01170PCY0	3.200%	2012	Jun	Serial			740,000	0	0	740,000
01170PCZ7	3.250%	2012	Dec	Serial			750,000	0	0	750,000
01170PDA1	3.450%	2013	Jun	Serial			765,000	0	0	765,000
01170PDB9	3.450%	2013	Dec	Serial			780,000	0	0	780,000
01170PDC7	3.750%	2014	Jun	Serial			795,000	0	0	795,000
01170PDD5	3.750%	2014	Dec	Serial			810,000	0	0	810,000
01170PDE3	3.900%	2015	Jun	Serial			825,000	0	0	825,000
01170PDF0	3.900%	2015	Dec	Serial			840,000	0	0	840,000
01170PDG8	4.050%	2016	Jun	Serial			860,000	0	0	860,000
01170PDH6	4.050%	2016	Dec	Serial			875,000	0	0	875,000
01170PDJ2	4.200%	2017	Jun	Serial			895,000	0	0	895,000
01170PDK9	4.200%	2017	Dec	Serial			910,000	0	0	910,000
01170PDL7	4.375%	2018	Jun	Serial			930,000	0	0	930,000
01170PDM5	4.375%	2018	Dec	Serial			950,000	0	0	950,000
01170PDN3	4.500%	2019	Jun	Serial			970,000	0	0	970,000
01170PDP8	4.500%	2019	Dec	Serial			995,000	0	0	995,000
01170PDQ6	5.000%	2020	Jun	Sinker			1,015,000	0	0	1,015,000
01170PDQ6	5.000%	2020	Dec	Sinker			1,040,000	0	0	1,040,000
01170PDQ6	5.000%	2021	Jun	Sinker			1,065,000	0	0	1,065,000
01170PDQ6	5.000%	2021	Dec	Sinker			1,090,000	0	0	1,090,000
01170PDQ6	5.000%	2022	Jun	Sinker			1,120,000	0	0	1,120,000
01170PDQ6	5.000%	2022	Dec	Sinker			1,145,000	0	0	1,145,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										*S and P* / *Moodys* / *Fitch*	
E081B	**Home Mortgage Revenue Bonds, 2008 Series B**				**Exempt**	Prog: **115**	Yield: **4.375%**	Delivery: **9/30/2008**	Dated: **9/30/2008**	*AA* / *Aa2*	*AA+*
	01170PDQ6	5.000%	2023	Jun	Sinker			1,170,000	0	0	1,170,000
	01170PDQ6	5.000%	2023	Dec	Sinker			1,200,000	0	0	1,200,000
	01170PDQ6	5.000%	2024	Jun	Sinker			1,230,000	0	0	1,230,000
	01170PDQ6	5.000%	2024	Dec	Sinker			1,260,000	0	0	1,260,000
	01170PDQ6	5.000%	2025	Jun	Sinker			1,290,000	0	0	1,290,000
	01170PDQ6	5.000%	2025	Dec	Term			1,320,000	0	0	1,320,000
	01170PDR4	5.250%	2026	Jun	Sinker			1,355,000	0	0	1,355,000
	01170PDR4	5.250%	2026	Dec	Sinker			1,390,000	0	0	1,390,000
	01170PDR4	5.250%	2027	Jun	Sinker			1,425,000	0	0	1,425,000
	01170PDR4	5.250%	2027	Dec	Sinker			1,460,000	0	0	1,460,000
	01170PDR4	5.250%	2028	Jun	Sinker			1,495,000	0	0	1,495,000
	01170PDR4	5.250%	2028	Dec	Sinker			1,535,000	0	0	1,535,000
	01170PDR4	5.250%	2029	Jun	Sinker			1,570,000	0	0	1,570,000
	01170PDR4	5.250%	2029	Dec	Term			1,610,000	0	0	1,610,000
	01170PDS2	5.450%	2030	Jun	Sinker			1,655,000	0	0	1,655,000
	01170PDS2	5.450%	2030	Dec	Sinker			1,695,000	0	0	1,695,000
	01170PDS2	5.450%	2031	Jun	Sinker			1,740,000	0	0	1,740,000
	01170PDS2	5.450%	2031	Dec	Sinker			1,785,000	0	0	1,785,000
	01170PDS2	5.450%	2032	Jun	Sinker			1,830,000	0	0	1,830,000
	01170PDS2	5.450%	2032	Dec	Sinker			1,875,000	0	0	1,875,000
	01170PDS2	5.450%	2033	Jun	Sinker			1,925,000	0	0	1,925,000
	01170PDS2	5.450%	2033	Dec	Term			1,970,000	0	0	1,970,000
	01170PDT0	5.500%	2034	Jun	Sinker			2,020,000	0	0	2,020,000
	01170PDT0	5.500%	2034	Dec	Sinker			2,075,000	0	0	2,075,000
	01170PDT0	5.500%	2035	Jun	Sinker			2,125,000	0	0	2,125,000
	01170PDT0	5.500%	2035	Dec	Sinker			2,180,000	0	0	2,180,000
	01170PDT0	5.500%	2036	Jun	Sinker			2,240,000	0	0	2,240,000
	01170PDT0	5.500%	2036	Dec	Sinker			2,295,000	0	0	2,295,000
	01170PDT0	5.500%	2037	Jun	Sinker			2,355,000	0	0	2,355,000
	01170PDT0	5.500%	2037	Dec	Sinker			2,415,000	0	0	2,415,000
	01170PDT0	5.500%	2038	Jun	Sinker			2,480,000	0	0	2,480,000
	01170PDT0	5.500%	2038	Dec	Term			2,540,000	0	0	2,540,000
							E081B Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
							Home Mortgage Revenue Bonds (FTHB Program) Total	**$1,603,464,750**	**$63,180,000**	**$422,625,000**	**$1,117,659,750**
Collateralized Bonds (Veterans Mortgage Program)										*S and P* / *Moodys* / *Fitch*	
C9811	**Veterans Collateralized Bonds, 1998 First & Second**				**Exempt**	Prog: **202**	Yield: **5.403%**	Delivery: **6/16/1998**	Dated: **6/1/1998**	*AAA* / *Aaa*	*AAA*
11	011831Z49	4.000%	1999	Dec	Term	AMT		435,000	435,000	0	0
11	011831Z64	4.200%	2000	Dec	Term	AMT		455,000	455,000	0	0
11	011831Z80	4.300%	2001	Dec	Term	AMT		475,000	455,000	20,000	0
11	0118312A1	4.400%	2002	Dec	Term	AMT		495,000	415,000	80,000	0
11	0118312C7	4.500%	2003	Dec	Term	AMT		515,000	345,000	170,000	0
11	0118312E3	4.500%	2004	Dec	Term	AMT		535,000	365,000	170,000	0
11	0118312G8	4.625%	2005	Dec	Term	AMT		565,000	380,000	185,000	0
11	0118312J2	4.700%	2006	Dec	Term	AMT		590,000	400,000	190,000	0
11	0118312L7	4.750%	2007	Dec	Term	AMT		620,000	420,000	200,000	0
11	0118312N3	4.800%	2008	Dec	Term	AMT		650,000	445,000	205,000	0
11	0118312Q6	4.875%	2009	Jun	Sinker	AMT		335,000	0	110,000	225,000
11	0118312Q6	4.875%	2009	Dec	Term	AMT		345,000	0	115,000	230,000
11	0118312S2	5.000%	2010	Jun	Sinker	AMT		355,000	0	120,000	235,000
11	0118312S2	5.000%	2010	Dec	Term	AMT		360,000	0	120,000	240,000
11	0118312U7	5.000%	2011	Jun	Sinker	AMT		370,000	0	120,000	250,000
11	0118312U7	5.000%	2011	Dec	Term	AMT		380,000	0	125,000	255,000
11	0118312W3	5.100%	2012	Jun	Sinker	AMT		390,000	0	125,000	265,000
11	0118312W3	5.100%	2012	Dec	Term	AMT		400,000	0	125,000	275,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										S and P	Moodys / Fitch
C9811	**Veterans Collateralized Bonds, 1998 First & Second**				**Exempt**	Prog: **202**	Yield: **5.403%**	Delivery: **6/16/1998**	Dated: **6/1/1998**	AAA	Aaa / AAA
11	0118312Y9	5.125%	2013	Jun	Sinker	AMT		410,000	0	130,000	280,000
11	0118312Y9	5.125%	2013	Dec	Term	AMT		425,000	0	135,000	290,000
11	0118313J1	5.300%	2014	Jun	Sinker	AMT		435,000	0	135,000	300,000
11	0118313J1	5.300%	2014	Dec	Sinker	AMT		445,000	0	140,000	305,000
11	0118313J1	5.300%	2015	Jun	Sinker	AMT		460,000	0	150,000	310,000
11	0118313J1	5.300%	2015	Dec	Sinker	AMT		470,000	0	155,000	315,000
11	0118313J1	5.300%	2016	Jun	Sinker	AMT		485,000	0	160,000	325,000
11	0118313J1	5.300%	2016	Dec	Sinker	AMT		495,000	0	165,000	330,000
11	0118313J1	5.300%	2017	Jun	Sinker	AMT		510,000	0	165,000	345,000
11	0118313J1	5.300%	2017	Dec	Sinker	AMT		525,000	0	170,000	355,000
11	0118313J1	5.300%	2018	Jun	Sinker	AMT		540,000	0	175,000	365,000
11	0118313J1	5.300%	2018	Dec	Term	AMT		555,000	0	175,000	380,000
11	0118314E1	5.400%	2028	Dec	Term	AMT		14,930,000	0	14,930,000	0
11	0118314W1	5.500%	2036	Dec	Term	AMT		19,450,000	0	19,450,000	0
12	0118315D2	5.375%	2037	Jun	Sinker			1,525,000	0	650,000	875,000
12	0118315D2	5.375%	2037	Dec	Sinker			1,565,000	0	665,000	900,000
12	0118315D2	5.375%	2038	Jun	Sinker			1,610,000	0	685,000	925,000
12	0118315D2	5.375%	2038	Dec	Sinker			1,655,000	0	705,000	950,000
12	0118315D2	5.375%	2039	Jun	Sinker			1,700,000	0	725,000	975,000
12	0118315D2	5.375%	2039	Dec	Sinker			1,745,000	0	740,000	1,005,000
12	0118315D2	5.375%	2040	Jun	Term			1,795,000	0	755,000	1,040,000
							C9811 Total	**$60,000,000**	**$4,115,000**	**$43,340,000**	**$12,545,000**
C9911	**Veterans Collateralized Bonds, 1999 First**				**Exempt**	Prog: **203**	Yield: **6.109%**	Delivery: **10/28/1999**	Dated: **10/1/1999**	AAA	Aaa / AAA
A1	011832BG6	4.300%	2001	Jun	Serial			360,000	355,000	5,000	0
A2	011832AN2	4.400%	2001	Jun	Serial	AMT		480,000	475,000	5,000	0
A1	011832BH4	4.500%	2002	Jun	Serial			375,000	355,000	20,000	0
A2	011832AP7	4.600%	2002	Jun	Serial	AMT		505,000	480,000	25,000	0
A1	011832BJ0	4.700%	2003	Jun	Serial			390,000	305,000	85,000	0
A2	011832AQ5	4.800%	2003	Jun	Serial	AMT		525,000	420,000	105,000	0
A1	011832BK7	4.800%	2004	Jun	Serial			410,000	325,000	85,000	0
A2	011832AR3	4.900%	2004	Jun	Serial	AMT		550,000	435,000	115,000	0
A1	011832BL5	4.900%	2005	Jun	Serial			430,000	340,000	90,000	0
A2	011832AS1	5.000%	2005	Jun	Serial	AMT		575,000	450,000	125,000	0
A1	011832BM3	5.000%	2006	Jun	Serial			450,000	355,000	95,000	0
A2	011832AT9	5.100%	2006	Jun	Serial	AMT		605,000	475,000	130,000	0
A1	011832BN1	5.100%	2007	Jun	Serial			470,000	370,000	100,000	0
A2	011832AU6	5.200%	2007	Jun	Serial	AMT		635,000	495,000	140,000	0
A1	011832BP6	5.200%	2008	Jun	Serial			495,000	390,000	105,000	0
A2	011832AV4	5.300%	2008	Jun	Serial	AMT		665,000	525,000	140,000	0
A1	011832BQ4	5.300%	2009	Jun	Serial			520,000	0	110,000	410,000
A2	011832AW2	5.400%	2009	Jun	Serial	AMT		700,000	0	150,000	550,000
A1	011832BR2	5.400%	2010	Jun	Serial			545,000	0	120,000	425,000
A2	011832AX0	5.500%	2010	Jun	Serial	AMT		740,000	0	160,000	580,000
A1	011832BS0	5.500%	2011	Jun	Serial			575,000	0	125,000	450,000
A2	011832AY8	5.600%	2011	Jun	Serial	AMT		785,000	0	165,000	620,000
A1	011832BT8	5.600%	2012	Jun	Serial			610,000	0	135,000	475,000
A2	011832AZ5	5.700%	2012	Jun	Serial	AMT		830,000	0	175,000	655,000
A1	011832BU5	5.700%	2013	Jun	Serial			645,000	0	140,000	505,000
A2	011832BA9	5.800%	2013	Jun	Serial	AMT		880,000	0	190,000	690,000
A1	011832BV3	5.800%	2014	Jun	Serial			685,000	0	145,000	540,000
A2	011832BB7	5.900%	2014	Jun	Serial	AMT		930,000	0	195,000	735,000
A1	011832BW1	5.900%	2015	Jun	Serial			725,000	0	155,000	570,000
A2	011832BC5	6.000%	2015	Jun	Serial	AMT		985,000	0	215,000	770,000
A1	011832BX9	6.000%	2016	Jun	Sinker			765,000	0	160,000	605,000
A1	011832BX9	6.000%	2017	Jun	Sinker			810,000	0	170,000	640,000
A1	011832BX9	6.000%	2018	Jun	Sinker			855,000	0	180,000	675,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)											
									S and P	Moodys	Fitch
C9911	**Veterans Collateralized Bonds, 1999 First**				**Exempt**	Prog: **203**	Yield: **6.109%**	Delivery: **10/28/1999**	Dated: **10/1/1999**	AAA	Aaa / AAA
A1	011832BX9	6.000%	2019	Jun	Sinker			905,000	0	195,000	710,000
A1	011832BX9	6.000%	2020	Jun	Sinker			955,000	0	205,000	750,000
A1	011832BX9	6.000%	2021	Jun	Term			1,020,000	0	215,000	805,000
A2	011832BD3	6.150%	2021	Jun	Term	AMT		7,290,000	0	7,290,000	0
A1	011832BY7	6.100%	2022	Jun	Sinker			1,080,000	0	235,000	845,000
A1	011832BY7	6.100%	2023	Jun	Sinker			1,140,000	0	245,000	895,000
A1	011832BY7	6.100%	2024	Jun	Sinker			1,210,000	0	260,000	950,000
A1	011832BY7	6.100%	2025	Jun	Sinker			1,280,000	0	270,000	1,010,000
A1	011832BY7	6.100%	2026	Jun	Sinker			1,355,000	0	290,000	1,065,000
A1	011832BY7	6.100%	2027	Jun	Sinker			1,430,000	0	300,000	1,130,000
A1	011832BY7	6.100%	2028	Jun	Sinker			1,515,000	0	320,000	1,195,000
A1	011832BY7	6.100%	2029	Jun	Sinker			1,605,000	0	340,000	1,265,000
A1	011832BY7	6.100%	2030	Jun	Term			1,700,000	0	360,000	1,340,000
A1	011832BZ4	6.150%	2031	Jun	Sinker			1,805,000	0	730,000	1,075,000
A2	011832BE1	6.200%	2031	Jun	Term	AMT		19,575,000	0	19,575,000	0
A1	011832BZ4	6.150%	2032	Jun	Sinker			1,910,000	0	765,000	1,145,000
A1	011832BZ4	6.150%	2033	Jun	Sinker			2,030,000	0	815,000	1,215,000
A1	011832BZ4	6.150%	2034	Jun	Sinker			2,155,000	0	870,000	1,285,000
A1	011832BZ4	6.150%	2035	Jun	Sinker			2,285,000	0	920,000	1,365,000
A1	011832BZ4	6.150%	2036	Jun	Sinker			2,420,000	0	970,000	1,450,000
A1	011832BZ4	6.150%	2037	Jun	Sinker			2,570,000	0	1,035,000	1,535,000
A1	011832BZ4	6.150%	2038	Jun	Sinker			2,725,000	0	1,095,000	1,630,000
A1	011832BZ4	6.150%	2039	Jun	Term			2,885,000	0	1,160,000	1,725,000
A2	011832BF8	6.250%	2039	Jun	Term	AMT		26,650,000	0	26,650,000	0
							C9911 Total	**$110,000,000**	**$6,550,000**	**$69,170,000**	**$34,280,000**
C0011	**Veterans Collateralized Bonds, 2000 First**				**Exempt**	Prog: **204**	Yield: **6.319%**	Delivery: **6/14/2000**	Dated: **6/1/2000**	AAA	Aaa / AAA
A1	011832GH9	4.750%	2001	Jun	Serial			430,000	430,000	0	0
A2	011832HY1	4.850%	2001	Jun	Serial	AMT		100,000	100,000	0	0
A1	011832GJ5	5.100%	2002	Jun	Serial			450,000	450,000	0	0
A2	011832HZ8	5.200%	2002	Jun	Serial	AMT		110,000	110,000	0	0
A1	011832GK2	5.250%	2003	Jun	Serial			470,000	435,000	35,000	0
A2	011832JA1	5.375%	2003	Jun	Serial	AMT		110,000	100,000	10,000	0
A1	011832GL0	5.375%	2004	Jun	Serial			490,000	375,000	115,000	0
A2	011832JB9	5.500%	2004	Jun	Serial	AMT		120,000	90,000	30,000	0
A1	011832GM8	5.450%	2005	Jun	Serial			520,000	395,000	125,000	0
A2	011832JC7	5.550%	2005	Jun	Serial	AMT		120,000	90,000	30,000	0
A1	011832GN6	5.500%	2006	Jun	Serial			540,000	355,000	185,000	0
A2	011832JD5	5.625%	2006	Jun	Serial	AMT		130,000	85,000	45,000	0
A1	011832GP1	5.550%	2007	Jun	Serial			570,000	305,000	265,000	0
A2	011832JE3	5.700%	2007	Jun	Serial	AMT		140,000	75,000	65,000	0
A1	011832GQ9	5.625%	2008	Jun	Serial			600,000	325,000	275,000	0
A2	011832JF0	5.750%	2008	Jun	Serial	AMT		140,000	75,000	65,000	0
A1	011832GR7	5.700%	2009	Jun	Serial			630,000	0	310,000	320,000
A2	011832JG8	5.800%	2009	Jun	Serial	AMT		150,000	0	75,000	75,000
A1	011832GS5	5.750%	2010	Jun	Serial			660,000	0	320,000	340,000
A2	011832JH6	5.875%	2010	Jun	Serial	AMT		160,000	0	75,000	85,000
A1	011832GT3	5.800%	2011	Jun	Serial			700,000	0	350,000	350,000
A2	011832JL7	6.000%	2011	Jun	Sinker	AMT		170,000	0	80,000	90,000
A1	011832GU0	5.875%	2012	Jun	Serial			740,000	0	365,000	375,000
A2	011832JL7	6.000%	2012	Jun	Sinker	AMT		180,000	0	90,000	90,000
A1	011832GX4	6.000%	2013	Jun	Sinker			780,000	0	385,000	395,000
A2	011832JL7	6.000%	2013	Jun	Term	AMT		190,000	0	95,000	95,000
A1	011832GX4	6.000%	2014	Jun	Sinker			830,000	0	410,000	420,000
A2	011832JT0	6.250%	2014	Jun	Sinker	AMT		200,000	0	95,000	105,000
A1	011832GX4	6.000%	2015	Jun	Term			880,000	0	435,000	445,000
A2	011832JT0	6.250%	2015	Jun	Sinker	AMT		210,000	0	100,000	110,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										*S and P*	*Moodys* *Fitch*
C0011	**Veterans Collateralized Bonds, 2000 First**				**Exempt**	Prog: **204**	Yield: **6.319%**	Delivery: **6/14/2000**	Dated: **6/1/2000**	*AAA*	*Aaa* *AAA*
A1	011832HC9	6.250%	2016	Jun	Sinker			930,000	0	455,000	475,000
A2	011832JT0	6.250%	2016	Jun	Sinker	AMT		220,000	0	105,000	115,000
A1	011832HC9	6.250%	2017	Jun	Sinker			990,000	0	485,000	505,000
A2	011832JT0	6.250%	2017	Jun	Sinker	AMT		240,000	0	120,000	120,000
A1	011832HC9	6.250%	2018	Jun	Sinker			1,040,000	0	510,000	530,000
A2	011832JT0	6.250%	2018	Jun	Sinker	AMT		250,000	0	125,000	125,000
A1	011832HC9	6.250%	2019	Jun	Sinker			1,100,000	0	550,000	550,000
A2	011832JT0	6.250%	2019	Jun	Sinker	AMT		260,000	0	130,000	130,000
A1	011832HC9	6.250%	2020	Jun	Term			1,170,000	0	575,000	595,000
A2	011832JT0	6.250%	2020	Jun	Term	AMT		280,000	0	135,000	145,000
A1	011832HE5	6.125%	2021	Jun	Sinker			1,240,000	0	610,000	630,000
A1	011832HE5	6.125%	2022	Jun	Term			1,310,000	0	645,000	665,000
A1	011832HQ8	6.400%	2023	Jun	Sinker			1,390,000	0	910,000	480,000
A1	011832HQ8	6.400%	2024	Jun	Sinker			1,480,000	0	975,000	505,000
A1	011832HQ8	6.400%	2025	Jun	Sinker			1,560,000	0	1,015,000	545,000
A2	011832JY9	6.400%	2025	Jun	Term	AMT		1,660,000	0	1,660,000	0
A1	011832HQ8	6.400%	2026	Jun	Sinker			1,660,000	0	1,085,000	575,000
A1	011832HQ8	6.400%	2027	Jun	Sinker			1,760,000	0	1,150,000	610,000
A1	011832HQ8	6.400%	2028	Jun	Sinker			1,860,000	0	1,215,000	645,000
A1	011832HQ8	6.400%	2029	Jun	Sinker			1,970,000	0	1,290,000	680,000
A1	011832HQ8	6.400%	2030	Jun	Sinker			2,090,000	0	1,370,000	720,000
A1	011832HQ8	6.400%	2031	Jun	Sinker			2,220,000	0	1,450,000	770,000
A1	011832HQ8	6.400%	2032	Jun	Term			2,350,000	0	1,535,000	815,000
A2	011832KF8	6.450%	2032	Jun	Term	AMT		3,330,000	0	3,330,000	0
A1	011832HT2	6.250%	2033	Jun	Sinker			2,500,000	0	1,230,000	1,270,000
A1	011832HT2	6.250%	2034	Jun	Sinker			2,650,000	0	1,310,000	1,340,000
A1	011832HT2	6.250%	2035	Jun	Term			2,820,000	0	1,385,000	1,435,000
A1	011832HX3	6.450%	2039	Jun	Term			13,095,000	0	13,095,000	0
A2	011832KN1	6.500%	2039	Jun	Term	AMT		5,055,000	0	5,055,000	0
							C0011 Total	**$70,000,000**	**$3,795,000**	**$47,935,000**	**$18,270,000**
C0211	**Veterans Collateralized Bonds, 2002 First**				**Exempt**	Prog: **205**	Yield: **5.466%**	Delivery: **4/4/2002**	Dated: **4/1/2002**	*AAA*	*Aaa* *AAA*
	011832PD8	2.650%	2003	Dec	Serial	AMT		725,000	515,000	210,000	0
	011832PE6	3.400%	2004	Dec	Serial	AMT		740,000	525,000	215,000	0
	011832PF3	3.850%	2005	Dec	Serial	AMT		760,000	460,000	300,000	0
	011832PG1	4.150%	2006	Dec	Serial	AMT		785,000	425,000	360,000	0
	011832PH9	4.450%	2007	Dec	Serial	AMT		810,000	445,000	365,000	0
	011832PJ5	4.600%	2008	Dec	Serial	AMT		845,000	450,000	395,000	0
	011832PK2	4.750%	2009	Dec	Serial	AMT		880,000	0	415,000	465,000
	011832PL0	4.850%	2010	Dec	Serial	AMT		915,000	0	435,000	480,000
	011832PM8	4.950%	2011	Dec	Serial	AMT		955,000	0	455,000	500,000
	011832PN6	5.000%	2012	Dec	Serial	AMT		995,000	0	470,000	525,000
	011832PP1	5.100%	2013	Dec	Serial	AMT		1,040,000	0	490,000	550,000
	011832PQ9	5.200%	2014	Dec	Serial	AMT		1,090,000	0	515,000	575,000
	011832PR7	5.300%	2015	Dec	Serial	AMT		1,150,000	0	545,000	605,000
	011832PS5	5.500%	2016	Dec	Sinker	AMT		1,210,000	0	575,000	635,000
	011832PS5	5.500%	2017	Dec	Term	AMT		1,275,000	0	610,000	665,000
	011832PT3	5.550%	2018	Dec	Sinker	AMT		1,340,000	0	635,000	705,000
	011832PT3	5.550%	2019	Dec	Sinker	AMT		1,415,000	0	675,000	740,000
	011832PT3	5.550%	2020	Dec	Sinker	AMT		1,485,000	0	705,000	780,000
	011832PT3	5.550%	2021	Dec	Sinker	AMT		1,565,000	0	735,000	830,000
	011832PT3	5.550%	2022	Dec	Sinker	AMT		1,650,000	0	785,000	865,000
	011832PT3	5.550%	2023	Dec	Term	AMT		1,735,000	0	825,000	910,000
	011832PU0	5.600%	2024	Dec	Sinker	AMT		1,830,000	0	870,000	960,000
	011832PU0	5.600%	2025	Dec	Sinker	AMT		1,930,000	0	920,000	1,010,000
	011832PU0	5.600%	2026	Dec	Sinker	AMT		2,035,000	0	970,000	1,065,000
	011832PU0	5.600%	2027	Dec	Sinker	AMT		2,145,000	0	1,020,000	1,125,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										*S and P*	*Moodys* / *Fitch*
C0211	**Veterans Collateralized Bonds, 2002 First**				**Exempt**	Prog: **205**	Yield: **5.466%**	Delivery: **4/4/2002**	Dated: **4/1/2002**	*AAA*	*Aaa* / *AAA*
	011832PU0	5.600%	2028	Dec	Term	AMT		2,265,000	0	1,075,000	1,190,000
	011832PV8	5.650%	2029	Dec	Sinker	AMT		2,390,000	0	1,775,000	615,000
	011832PV8	5.650%	2030	Dec	Sinker	AMT		2,520,000	0	1,860,000	660,000
	011832PV8	5.650%	2031	Dec	Sinker	AMT		2,655,000	0	1,955,000	700,000
	011832PV8	5.650%	2032	Dec	Sinker	AMT		2,800,000	0	2,060,000	740,000
	011832PV8	5.650%	2033	Dec	Sinker	AMT		2,950,000	0	2,175,000	775,000
	011832PV8	5.650%	2034	Dec	Term	AMT		3,115,000	0	2,290,000	825,000
							C0211 Total	**$50,000,000**	**$2,820,000**	**$27,685,000**	**$19,495,000**
C0511	**Veterans Collateralized Bonds, 2005 First & Second**				**Exempt**	Prog: **206**	Yield: **4.215%**	Delivery: **12/29/2005**	Dated: **12/29/2005**	*AAA/SP-1+*	*Aaa/MIG1* / *AAA/F1+*
11	011832H62	4.800%	2006	Dec	Sinker	AMT		310,000	310,000	0	0
12	011832H70	3.430%	2006	Dec	Note	AMT		145,000,000	145,000,000	0	0
11	011832H62	4.800%	2007	Dec	Sinker	AMT		270,000	270,000	0	0
11	011832H62	4.800%	2008	Dec	Sinker	AMT		280,000	280,000	0	0
11	011832H62	4.800%	2009	Dec	Sinker	AMT		290,000	0	0	290,000
11	011832H62	4.800%	2010	Dec	Sinker	AMT		300,000	0	0	300,000
11	011832H62	4.800%	2011	Dec	Sinker	AMT		310,000	0	0	310,000
11	011832H62	4.800%	2012	Dec	Sinker	AMT		320,000	0	0	320,000
11	011832H62	4.800%	2013	Dec	Sinker	AMT		335,000	0	0	335,000
11	011832H62	4.800%	2014	Dec	Sinker	AMT		350,000	0	0	350,000
11	011832H62	4.800%	2015	Dec	Sinker	AMT		360,000	0	0	360,000
11	011832H62	4.800%	2016	Dec	Sinker	AMT		375,000	0	0	375,000
11	011832H62	4.800%	2017	Dec	Sinker	AMT		395,000	0	0	395,000
11	011832H62	4.800%	2018	Dec	Sinker	AMT		410,000	0	0	410,000
11	011832H62	4.800%	2019	Dec	Sinker	AMT		430,000	0	0	430,000
11	011832H62	4.800%	2020	Dec	Sinker	AMT		445,000	0	0	445,000
11	011832H62	4.800%	2021	Dec	Sinker	AMT		465,000	0	0	465,000
11	011832H62	4.800%	2022	Dec	Sinker	AMT		485,000	0	0	485,000
11	011832H62	4.800%	2023	Dec	Sinker	AMT		510,000	0	0	510,000
11	011832H62	4.800%	2024	Dec	Sinker	AMT		535,000	0	0	535,000
11	011832H62	4.800%	2025	Dec	Sinker	AMT		560,000	0	0	560,000
11	011832H62	4.800%	2026	Dec	Sinker	AMT		585,000	0	0	585,000
11	011832H62	4.800%	2027	Dec	Sinker	AMT		610,000	0	0	610,000
11	011832H62	4.800%	2028	Dec	Sinker	AMT		640,000	0	0	640,000
11	011832H62	4.800%	2029	Dec	Sinker	AMT		670,000	0	0	670,000
11	011832H62	4.800%	2030	Dec	Sinker	AMT		705,000	0	0	705,000
11	011832H62	4.800%	2031	Dec	Sinker	AMT		735,000	0	0	735,000
11	011832H62	4.800%	2032	Dec	Sinker	AMT		770,000	0	0	770,000
11	011832H62	4.800%	2033	Dec	Sinker	AMT		810,000	0	0	810,000
11	011832H62	4.800%	2034	Dec	Sinker	AMT		850,000	0	0	850,000
11	011832H62	4.800%	2035	Dec	Term	AMT		890,000	0	0	890,000
							C0511 Total	**$160,000,000**	**$145,860,000**	**$0**	**$14,140,000**
C0611	**Veterans Collateralized Bonds, 2006 First**				**Exempt**	Prog: **207**	Yield: **4.700%**	Delivery: **9/19/2006**	Dated: **9/19/2006**	*AAA*	*Aaa* / *AAA*
A2	011832Q39	3.750%	2008	Jun	Serial	AMT		1,590,000	1,590,000	0	0
A2	011832Q47	3.750%	2008	Dec	Serial	AMT		1,620,000	1,620,000	0	0
A2	011832Q54	3.875%	2009	Jun	Serial	AMT		1,650,000	0	0	1,650,000
A2	011832Q62	3.875%	2009	Dec	Serial	AMT		1,680,000	0	0	1,680,000
A2	011832Q70	4.000%	2010	Jun	Serial	AMT		1,710,000	0	0	1,710,000
A2	011832Q88	4.000%	2010	Dec	Serial	AMT		1,745,000	0	0	1,745,000
A2	011832Q96	4.050%	2011	Jun	Serial	AMT		1,780,000	0	0	1,780,000
A2	011832R20	4.050%	2011	Dec	Serial	AMT		1,820,000	0	0	1,820,000
A2	011832R38	4.100%	2012	Jun	Serial	AMT		1,855,000	0	0	1,855,000
A2	011832R46	4.100%	2012	Dec	Serial	AMT		1,890,000	0	0	1,890,000
A2	011832R53	4.150%	2013	Jun	Serial	AMT		1,930,000	0	0	1,930,000
A1	011832P30	4.000%	2013	Dec	Serial			1,825,000	0	0	1,825,000
A1	011832P48	4.050%	2014	Jun	Serial			1,860,000	0	0	1,860,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										*S and P*	*Moodys* *Fitch*
C0611	**Veterans Collateralized Bonds, 2006 First**				**Exempt**	Prog: **207**	Yield: **4.700%**	Delivery: **9/19/2006**	Dated: **9/19/2006**	*AAA*	*Aaa* *AAA*
A1	011832P55	4.050%	2014	Dec	Serial			1,900,000	0	0	1,900,000
A1	011832P63	4.100%	2015	Jun	Serial			1,950,000	0	0	1,950,000
A1	011832P71	4.100%	2015	Dec	Serial			1,990,000	0	0	1,990,000
A1	011832P89	4.150%	2016	Jun	Serial			2,035,000	0	0	2,035,000
A1	011832P97	4.150%	2016	Dec	Serial			2,080,000	0	0	2,080,000
A1	011832Q21	4.200%	2017	Jun	Serial			2,130,000	0	0	2,130,000
A2	011832R61	4.450%	2017	Dec	Serial	AMT		2,295,000	0	0	2,295,000
A2	011832R79	4.500%	2018	Jun	Serial	AMT		2,345,000	0	0	2,345,000
A2	011832R87	4.500%	2018	Dec	Serial	AMT		2,400,000	0	0	2,400,000
A2	011832R95	4.550%	2019	Jun	Sinker	AMT		2,455,000	0	0	2,455,000
A2	011832R95	4.550%	2019	Dec	Sinker	AMT		2,510,000	0	0	2,510,000
A2	011832R95	4.550%	2020	Jun	Sinker	AMT		2,565,000	0	0	2,565,000
A2	011832R95	4.550%	2020	Dec	Term	AMT		2,625,000	0	0	2,625,000
A2	011832S29	4.600%	2021	Jun	Sinker	AMT		2,685,000	0	0	2,685,000
A2	011832S29	4.600%	2021	Dec	Sinker	AMT		2,745,000	0	0	2,745,000
A2	011832S29	4.600%	2022	Jun	Sinker	AMT		2,810,000	0	0	2,810,000
A2	011832S29	4.600%	2022	Dec	Term	AMT		2,875,000	0	0	2,875,000
A2	011832S37	4.650%	2023	Jun	Sinker	AMT		2,940,000	0	0	2,940,000
A2	011832S37	4.650%	2023	Dec	Sinker	AMT		3,010,000	0	0	3,010,000
A2	011832S37	4.650%	2024	Jun	Sinker	AMT		3,080,000	0	0	3,080,000
A2	011832S37	4.650%	2024	Dec	Term	AMT		3,150,000	0	0	3,150,000
A2	011832S45	4.750%	2025	Jun	Sinker	AMT		3,225,000	0	0	3,225,000
A2	011832S45	4.750%	2025	Dec	Sinker	AMT		3,300,000	0	0	3,300,000
A2	011832S45	4.750%	2026	Jun	Sinker	AMT		3,375,000	0	0	3,375,000
A2	011832S45	4.750%	2026	Dec	Term	AMT		3,460,000	0	0	3,460,000
A2	011832S52	4.800%	2027	Jun	Sinker	AMT		3,540,000	0	0	3,540,000
A2	011832S52	4.800%	2027	Dec	Sinker	AMT		3,625,000	0	0	3,625,000
A2	011832S52	4.800%	2028	Jun	Sinker	AMT		3,710,000	0	0	3,710,000
A2	011832S52	4.800%	2028	Dec	Sinker	AMT		3,800,000	0	0	3,800,000
A2	011832S52	4.800%	2029	Jun	Sinker	AMT		3,890,000	0	0	3,890,000
A2	011832S52	4.800%	2029	Dec	Term	AMT		3,985,000	0	0	3,985,000
A2	011832S60	4.850%	2030	Jun	Sinker	AMT		4,080,000	0	0	4,080,000
A2	011832S60	4.850%	2030	Dec	Sinker	AMT		4,180,000	0	0	4,180,000
A2	011832S60	4.850%	2031	Jun	Sinker	AMT		4,280,000	0	0	4,280,000
A2	011832S60	4.850%	2031	Dec	Sinker	AMT		4,385,000	0	0	4,385,000
A2	011832S60	4.850%	2032	Jun	Sinker	AMT		4,490,000	0	0	4,490,000
A2	011832S60	4.850%	2032	Dec	Term	AMT		4,600,000	0	0	4,600,000
A2	011832S78	4.750%	2033	Jun	Sinker	AMT		4,710,000	0	0	4,710,000
A2	011832S78	4.750%	2033	Dec	Sinker	AMT		4,825,000	0	0	4,825,000
A2	011832S78	4.750%	2034	Jun	Sinker	AMT		4,940,000	0	0	4,940,000
A2	011832S78	4.750%	2034	Dec	Term	AMT		5,055,000	0	0	5,055,000
A2	011832S86	4.900%	2035	Jun	Sinker	AMT		5,175,000	0	0	5,175,000
A2	011832S86	4.900%	2035	Dec	Sinker	AMT		5,305,000	0	0	5,305,000
A2	011832S86	4.900%	2036	Jun	Sinker	AMT		5,430,000	0	0	5,430,000
A2	011832S86	4.900%	2036	Dec	Sinker	AMT		5,565,000	0	0	5,565,000
A2	011832S86	4.900%	2037	Jun	Sinker	AMT		5,700,000	0	0	5,700,000
A2	011832S86	4.900%	2037	Dec	Term	AMT		5,840,000	0	0	5,840,000
							C0611 Total	**$190,000,000**	**$3,210,000**	**$0**	**$186,790,000**
C0711	**Veterans Collateralized Bonds, 2007 & 2008 First**				**Exempt**	Prog: **208**	Yield: **5.023%**	Delivery: **12/18/2007**	Dated: **12/18/2007**	*AAA*	*Aaa* *AAA*
A1	0118323Z3	3.250%	2009	Jun	Serial			1,310,000	0	0	1,310,000
A1	0118324A7	3.300%	2010	Jun	Serial			1,355,000	0	0	1,355,000
A1	0118324B5	3.400%	2011	Jun	Serial			1,405,000	0	0	1,405,000
A1	0118324C3	3.450%	2012	Jun	Serial			1,455,000	0	0	1,455,000
A1	0118324D1	3.500%	2013	Jun	Serial			1,510,000	0	0	1,510,000
A1	0118324E9	3.625%	2014	Jun	Serial			1,565,000	0	0	1,565,000
A1	0118324F6	3.750%	2015	Jun	Serial			1,625,000	0	0	1,625,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										S and P	Moodys / Fitch
C0711	**Veterans Collateralized Bonds, 2007 & 2008 First**				**Exempt**	Prog: **208**	Yield: **5.023%**	Delivery: **12/18/2007**	Dated: **12/18/2007**	AAA	Aaa / AAA
A1	0118324G4	3.875%	2016	Jun	Serial			1,685,000	0	0	1,685,000
A1	0118324H2	4.000%	2017	Jun	Serial			1,750,000	0	0	1,750,000
A2	0118324N9	4.900%	2018	Jun	Sinker	AMT		1,245,000	0	0	1,245,000
A2	0118324N9	4.900%	2019	Jun	Sinker	AMT		1,305,000	0	0	1,305,000
A2	0118324N9	4.900%	2020	Jun	Sinker	AMT		1,365,000	0	0	1,365,000
A2	0118324N9	4.900%	2021	Jun	Sinker	AMT		1,435,000	0	0	1,435,000
A2	0118324N9	4.900%	2022	Jun	Term	AMT		1,505,000	0	0	1,505,000
A2	0118324T6	5.125%	2023	Jun	Sinker	AMT		1,565,000	0	0	1,565,000
A2	0118324T6	5.125%	2024	Jun	Sinker	AMT		1,645,000	0	0	1,645,000
A2	0118324T6	5.125%	2025	Jun	Sinker	AMT		1,730,000	0	0	1,730,000
A2	0118324T6	5.125%	2026	Jun	Sinker	AMT		1,825,000	0	0	1,825,000
A2	0118324T6	5.125%	2027	Jun	Term	AMT		1,920,000	0	0	1,920,000
A2	0118324Z2	5.200%	2028	Jun	Sinker	AMT		2,000,000	0	0	2,000,000
A2	0118324Z2	5.200%	2029	Jun	Sinker	AMT		2,105,000	0	0	2,105,000
A2	0118324Z2	5.200%	2030	Jun	Sinker	AMT		2,215,000	0	0	2,215,000
A2	0118324Z2	5.200%	2031	Jun	Sinker	AMT		2,330,000	0	0	2,330,000
A2	0118324Z2	5.200%	2032	Jun	Sinker	AMT		2,455,000	0	0	2,455,000
A2	0118324Z2	5.200%	2033	Jun	Term	AMT		2,580,000	0	0	2,580,000
08	0118325E8	5.250%	2034	Jun	Sinker	AMT		2,700,000	0	0	2,700,000
08	0118325E8	5.250%	2035	Jun	Sinker	AMT		2,845,000	0	0	2,845,000
08	0118325E8	5.250%	2036	Jun	Sinker	AMT		2,990,000	0	0	2,990,000
08	0118325E8	5.250%	2037	Jun	Sinker	AMT		3,150,000	0	0	3,150,000
08	0118325E8	5.250%	2038	Jun	Term	AMT		3,315,000	0	0	3,315,000
							C0711 Total	**$57,885,000**	**$0**	**$0**	**$57,885,000**
C0812	**Veterans Collateralized Bonds, 2008 Second**				**Exempt**	Prog: **209**	Yield: **1.100%**	Delivery: **12/23/2008**	Dated: **12/23/2008**	AAA/SP-1+	Aaa/MIG1 / AAA/F1+
	0118325Y4	1.100%	2009	Dec	Note			45,000,000	0	0	45,000,000
							C0812 Total	**$45,000,000**	**$0**	**$0**	**$45,000,000**
							Collateralized Bonds (Veterans Mortgage Program) Total	**$742,885,000**	**$166,350,000**	**$188,130,000**	**$388,405,000**
Housing Development Bonds (Multifamily Program)										S and P	Moodys / Fitch
HD99A	**Housing Development Bonds, 1999 Series A**				**Exempt**	Prog: **301**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	AA	Aaa / AAA
	011832EU2	4.100%	2000	Dec	Serial			25,000	25,000	0	0
	011832EV0	4.250%	2001	Dec	Serial			25,000	25,000	0	0
	011832EW8	4.500%	2002	Dec	Serial			25,000	25,000	0	0
	011832EX6	4.600%	2003	Dec	Serial			25,000	25,000	0	0
	011832EY4	4.750%	2004	Dec	Serial			30,000	30,000	0	0
	011832EZ1	4.850%	2005	Dec	Serial			30,000	30,000	0	0
	011832FA5	4.950%	2006	Dec	Serial			30,000	30,000	0	0
	011832FB3	5.050%	2007	Dec	Serial			30,000	30,000	0	0
	011832FC1	5.150%	2008	Dec	Serial			35,000	35,000	0	0
	011832FD9	5.200%	2009	Dec	Serial			35,000	0	0	35,000
	011832FE7	6.200%	2010	Dec	Sinker			35,000	0	0	35,000
	011832FE7	6.200%	2011	Dec	Sinker			40,000	0	0	40,000
	011832FE7	6.200%	2012	Dec	Sinker			40,000	0	0	40,000
	011832FE7	6.200%	2013	Dec	Sinker			45,000	0	0	45,000
	011832FE7	6.200%	2014	Dec	Sinker			45,000	0	0	45,000
	011832FE7	6.200%	2015	Dec	Sinker			50,000	0	0	50,000
	011832FE7	6.200%	2016	Dec	Sinker			55,000	0	0	55,000
	011832FE7	6.200%	2017	Dec	Sinker			55,000	0	0	55,000
	011832FE7	6.200%	2018	Dec	Sinker			60,000	0	0	60,000
	011832FE7	6.200%	2019	Dec	Term			65,000	0	0	65,000
	011832FF4	6.300%	2020	Dec	Sinker			70,000	0	0	70,000
	011832FF4	6.300%	2021	Dec	Sinker			70,000	0	0	70,000
	011832FF4	6.300%	2022	Dec	Sinker			75,000	0	0	75,000
	011832FF4	6.300%	2023	Dec	Sinker			80,000	0	0	80,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									*S and P*	*Moodys* *Fitch*
HD99A Housing Development Bonds, 1999 Series A				**Exempt**	Prog: **301**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AA*	*Aaa* *AAA*
011832FF4	6.300%	2024	Dec	Sinker			85,000	0	0	85,000
011832FF4	6.300%	2025	Dec	Sinker			90,000	0	0	90,000
011832FF4	6.300%	2026	Dec	Sinker			95,000	0	0	95,000
011832FF4	6.300%	2027	Dec	Sinker			105,000	0	0	105,000
011832FF4	6.300%	2028	Dec	Sinker			110,000	0	0	110,000
011832FF4	6.300%	2029	Dec	Term			115,000	0	0	115,000
						HD99A Total	**$1,675,000**	**$255,000**	**$0**	**$1,420,000**
HD99B Housing Development Bonds, 1999 Series B				**Exempt**	Prog: **301**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AA*	*Aaa* *AAA*
011832FG2	4.200%	2000	Dec	Serial	AMT		65,000	65,000	0	0
011832FH0	4.350%	2001	Dec	Serial	AMT		70,000	70,000	0	0
011832FJ6	4.550%	2002	Dec	Serial	AMT		75,000	75,000	0	0
011832FK3	4.700%	2003	Dec	Serial	AMT		80,000	80,000	0	0
011832FL1	4.850%	2004	Dec	Serial	AMT		80,000	80,000	0	0
011832FM9	4.950%	2005	Dec	Serial	AMT		85,000	85,000	0	0
011832FN7	5.000%	2006	Dec	Serial	AMT		90,000	90,000	0	0
011832FP2	5.100%	2007	Dec	Serial	AMT		95,000	95,000	0	0
011832FQ0	5.200%	2008	Dec	Serial	AMT		100,000	100,000	0	0
011832FR8	5.250%	2009	Dec	Serial	AMT		105,000	0	0	105,000
011832FT4	6.370%	2010	Dec	Sinker	AMT		110,000	0	0	110,000
011832FT4	6.370%	2011	Dec	Sinker	AMT		120,000	0	0	120,000
011832FT4	6.370%	2012	Dec	Sinker	AMT		125,000	0	0	125,000
011832FT4	6.370%	2013	Dec	Sinker	AMT		135,000	0	0	135,000
011832FT4	6.370%	2014	Dec	Sinker	AMT		140,000	0	0	140,000
011832FT4	6.370%	2015	Dec	Sinker	AMT		150,000	0	0	150,000
011832FT4	6.370%	2016	Dec	Sinker	AMT		160,000	0	0	160,000
011832FT4	6.370%	2017	Dec	Sinker	AMT		170,000	0	0	170,000
011832FT4	6.370%	2018	Dec	Sinker	AMT		180,000	0	0	180,000
011832FT4	6.370%	2019	Dec	Sinker	AMT		195,000	0	0	195,000
011832FT4	6.370%	2020	Dec	Sinker	AMT		205,000	0	0	205,000
011832FT4	6.370%	2021	Dec	Sinker	AMT		220,000	0	0	220,000
011832FT4	6.370%	2022	Dec	Sinker	AMT		230,000	0	0	230,000
011832FT4	6.370%	2023	Dec	Sinker	AMT		245,000	0	0	245,000
011832FT4	6.370%	2024	Dec	Sinker	AMT		265,000	0	0	265,000
011832FT4	6.370%	2025	Dec	Sinker	AMT		280,000	0	0	280,000
011832FT4	6.370%	2026	Dec	Sinker	AMT		295,000	0	0	295,000
011832FT4	6.370%	2027	Dec	Sinker	AMT		315,000	0	0	315,000
011832FT4	6.370%	2028	Dec	Sinker	AMT		335,000	0	0	335,000
011832FT4	6.370%	2029	Dec	Term	AMT		360,000	0	0	360,000
						HD99B Total	**$5,080,000**	**$740,000**	**$0**	**$4,340,000**
HD99C Housing Development Bonds, 1999 Series C (GP)				**Exempt**	Prog: **301**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AA*	*Aaa* *AAA*
011832FU1	4.100%	2000	Dec	Serial		GP	690,000	690,000	0	0
011832FV9	4.250%	2001	Dec	Serial		GP	720,000	720,000	0	0
011832FW7	4.450%	2002	Dec	Serial		GP	750,000	750,000	0	0
011832FX5	4.600%	2003	Dec	Serial		GP	785,000	785,000	0	0
011832FY3	4.750%	2004	Dec	Serial		GP	820,000	820,000	0	0
011832FZ0	4.850%	2005	Dec	Serial		GP	860,000	860,000	0	0
011832GA4	4.875%	2006	Dec	Serial		GP	905,000	905,000	0	0
011832GB2	5.000%	2007	Dec	Serial		GP	950,000	950,000	0	0
011832GC0	5.100%	2008	Dec	Serial		GP	995,000	995,000	0	0
011832GD8	5.150%	2009	Dec	Serial		GP	1,050,000	0	0	1,050,000
011832GE6	6.100%	2010	Dec	Sinker		GP	1,105,000	0	0	1,105,000
011832GE6	6.100%	2011	Dec	Sinker		GP	1,170,000	0	0	1,170,000
011832GE6	6.100%	2012	Dec	Sinker		GP	1,245,000	0	0	1,245,000
011832GE6	6.100%	2013	Dec	Sinker		GP	1,320,000	0	0	1,320,000
011832GE6	6.100%	2014	Dec	Sinker		GP	1,400,000	0	0	1,400,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									S and P	Moodys / Fitch
HD99C Housing Development Bonds, 1999 Series C (GP)				**Exempt**	Prog: **301**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	AA	Aaa / AAA
011832GE6	6.100%	2015	Dec	Sinker		GP	1,490,000	0	0	1,490,000
011832GE6	6.100%	2016	Dec	Sinker		GP	1,580,000	0	0	1,580,000
011832GE6	6.100%	2017	Dec	Sinker		GP	1,680,000	0	0	1,680,000
011832GE6	6.100%	2018	Dec	Sinker		GP	1,780,000	0	0	1,780,000
011832GE6	6.100%	2019	Dec	Term		GP	1,890,000	0	0	1,890,000
011832GF3	6.200%	2020	Dec	Sinker		GP	2,010,000	0	0	2,010,000
011832GF3	6.200%	2021	Dec	Sinker		GP	2,135,000	0	0	2,135,000
011832GF3	6.200%	2022	Dec	Sinker		GP	2,270,000	0	0	2,270,000
011832GF3	6.200%	2023	Dec	Sinker		GP	2,410,000	0	0	2,410,000
011832GF3	6.200%	2024	Dec	Sinker		GP	2,560,000	0	0	2,560,000
011832GF3	6.200%	2025	Dec	Sinker		GP	2,720,000	0	0	2,720,000
011832GF3	6.200%	2026	Dec	Sinker		GP	2,895,000	0	0	2,895,000
011832GF3	6.200%	2027	Dec	Sinker		GP	3,075,000	0	0	3,075,000
011832GF3	6.200%	2028	Dec	Sinker		GP	3,270,000	0	0	3,270,000
011832GF3	6.200%	2029	Dec	Term		GP	3,470,000	0	0	3,470,000
						HD99C Total	**$50,000,000**	**$7,475,000**	**$0**	**$42,525,000**
HD00B Housing Development Bonds, 2000 Series B (GP)				**Exempt**	Prog: **301**	Yield: **VRDO**	Delivery: **12/13/2000**	Dated: **12/13/2000**	AA/A-1+	Aa2/VMIG1 / AA+/F1+
011832LY6		2030	Dec	Serial		VRDO	41,705,000	0	5,220,000	36,485,000
						HD00B Total	**$41,705,000**	**$0**	**$5,220,000**	**$36,485,000**
HD02A Housing Development Bonds, 2002 Series A				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	AA	Aaa / AAA
011832PZ9	1.800%	2003	Jun	Serial	AMT		65,000	65,000	0	0
011832QA3	1.900%	2003	Dec	Serial	AMT		65,000	65,000	0	0
011832QB1	2.200%	2004	Jun	Serial	AMT		70,000	70,000	0	0
011832QC9	2.300%	2004	Dec	Serial	AMT		65,000	65,000	0	0
011832QD7	2.650%	2005	Jun	Serial	AMT		65,000	65,000	0	0
011832QE5	2.650%	2005	Dec	Serial	AMT		70,000	70,000	0	0
011832QF2	3.000%	2006	Jun	Serial	AMT		70,000	70,000	0	0
011832QG0	3.000%	2006	Dec	Serial	AMT		70,000	70,000	0	0
011832QH8	3.350%	2007	Jun	Serial	AMT		70,000	70,000	0	0
011832QJ4	3.350%	2007	Dec	Serial	AMT		75,000	75,000	0	0
011832QK1	3.650%	2008	Jun	Serial	AMT		75,000	75,000	0	0
011832QL9	3.650%	2008	Dec	Serial	AMT		75,000	75,000	0	0
011832QM7	3.850%	2009	Jun	Serial	AMT		80,000	0	0	80,000
011832QN5	3.850%	2009	Dec	Serial	AMT		80,000	0	0	80,000
011832QP0	4.050%	2010	Jun	Serial	AMT		80,000	0	0	80,000
011832QQ8	4.050%	2010	Dec	Serial	AMT		80,000	0	0	80,000
011832QR6	4.150%	2011	Jun	Serial	AMT		85,000	0	0	85,000
011832QS4	4.150%	2011	Dec	Serial	AMT		85,000	0	0	85,000
011832QT2	4.250%	2012	Jun	Serial	AMT		90,000	0	0	90,000
011832QU9	4.250%	2012	Dec	Serial	AMT		90,000	0	0	90,000
011832SS2	5.200%	2013	Jun	Sinker	AMT		60,000	0	5,000	55,000
011832QV7	5.200%	2013	Jun	Sinker	AMT		30,000	0	0	30,000
011832SS2	5.200%	2013	Dec	Sinker	AMT		60,000	0	5,000	55,000
011832QV7	5.200%	2013	Dec	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2014	Jun	Sinker	AMT		60,000	0	5,000	55,000
011832QV7	5.200%	2014	Jun	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2014	Dec	Sinker	AMT		65,000	0	5,000	60,000
011832QV7	5.200%	2014	Dec	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2015	Jun	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2015	Jun	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2015	Dec	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2015	Dec	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2016	Jun	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2016	Jun	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2016	Dec	Sinker	AMT		70,000	0	5,000	65,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									*S and P*	*Moodys* *Fitch*
HD02A	**Housing Development Bonds, 2002 Series A**			**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AA*	*Aaa* *AAA*
011832QV7	5.200%	2016	Dec	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2017	Jun	Sinker	AMT		75,000	0	5,000	70,000
011832QV7	5.200%	2017	Jun	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2017	Dec	Sinker	AMT		75,000	0	5,000	70,000
011832QV7	5.200%	2017	Dec	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2018	Jun	Sinker	AMT		80,000	0	5,000	75,000
011832QV7	5.200%	2018	Jun	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2018	Dec	Sinker	AMT		80,000	0	5,000	75,000
011832QV7	5.200%	2018	Dec	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2019	Jun	Sinker	AMT		85,000	0	5,000	80,000
011832QV7	5.200%	2019	Jun	Sinker	AMT		45,000	0	5,000	40,000
011832SS2	5.200%	2019	Dec	Sinker	AMT		80,000	0	5,000	75,000
011832QV7	5.200%	2019	Dec	Sinker	AMT		45,000	0	5,000	40,000
011832SS2	5.200%	2020	Jun	Sinker	AMT		85,000	0	5,000	80,000
011832QV7	5.200%	2020	Jun	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2020	Dec	Sinker	AMT		85,000	0	5,000	80,000
011832QV7	5.200%	2020	Dec	Sinker	AMT		50,000	0	5,000	45,000
011832QV7	5.200%	2021	Jun	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2021	Jun	Sinker	AMT		90,000	0	5,000	85,000
011832SS2	5.200%	2021	Dec	Sinker	AMT		90,000	0	5,000	85,000
011832QV7	5.200%	2021	Dec	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2022	Jun	Term	AMT		95,000	0	5,000	90,000
011832QV7	5.200%	2022	Jun	Sinker	AMT		55,000	0	5,000	50,000
011832QV7	5.200%	2022	Dec	Term	AMT		150,000	0	5,000	145,000
011832ST0	5.300%	2033	Jun	Term	AMT		1,065,000	0	1,065,000	0
011832QW5	5.300%	2033	Dec	Term	AMT		3,490,000	0	3,490,000	0
						HD02A Total	**$8,440,000**	**$835,000**	**$4,690,000**	**$2,915,000**
HD02B	**Housing Development Bonds, 2002 Series B**			**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AA*	*Aaa* *AAA*
011832QX3	1.600%	2003	Jun	Serial			155,000	155,000	0	0
011832QY1	1.750%	2003	Dec	Serial			145,000	145,000	0	0
011832QZ8	2.000%	2004	Jun	Serial			150,000	150,000	0	0
011832RA2	2.150%	2004	Dec	Serial			150,000	150,000	0	0
011832RB0	2.450%	2005	Jun	Serial			160,000	160,000	0	0
011832RC8	2.450%	2005	Dec	Serial			150,000	150,000	0	0
011832RD6	2.850%	2006	Jun	Serial			155,000	155,000	0	0
011832RE4	2.850%	2006	Dec	Serial			165,000	165,000	0	0
011832RF1	3.250%	2007	Jun	Serial			160,000	160,000	0	0
011832RG9	3.250%	2007	Dec	Serial			165,000	165,000	0	0
011832RH7	3.550%	2008	Jun	Serial			175,000	175,000	0	0
011832RJ3	3.550%	2008	Dec	Serial			170,000	170,000	0	0
011832RK0	3.750%	2009	Jun	Serial			175,000	0	0	175,000
011832RL8	3.750%	2009	Dec	Serial			175,000	0	0	175,000
011832RM6	3.950%	2010	Jun	Serial			185,000	0	0	185,000
011832RN4	3.950%	2010	Dec	Serial			185,000	0	0	185,000
011832RP9	4.050%	2011	Jun	Serial			190,000	0	0	190,000
011832RQ7	4.050%	2011	Dec	Serial			190,000	0	0	190,000
011832RR5	4.150%	2012	Jun	Serial			200,000	0	0	200,000
011832RS3	4.150%	2012	Dec	Serial			205,000	0	0	205,000
011832RT1	5.150%	2013	Jun	Sinker			200,000	0	0	200,000
011832RT1	5.150%	2013	Dec	Sinker			215,000	0	0	215,000
011832RT1	5.150%	2014	Jun	Sinker			220,000	0	0	220,000
011832RT1	5.150%	2014	Dec	Sinker			220,000	0	0	220,000
011832RT1	5.150%	2015	Jun	Sinker			230,000	0	0	230,000
011832RT1	5.150%	2015	Dec	Sinker			235,000	0	0	235,000
011832RT1	5.150%	2016	Jun	Sinker			240,000	0	0	240,000
011832RT1	5.150%	2016	Dec	Sinker			245,000	0	0	245,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									*S and P*	*Moodys* *Fitch*
HD02B Housing Development Bonds, 2002 Series B				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AA*	*Aaa* *AAA*
011832RT1	5.150%	2017	Jun	Sinker			255,000	0	0	255,000
011832RT1	5.150%	2017	Dec	Sinker			255,000	0	0	255,000
011832RT1	5.150%	2018	Jun	Sinker			265,000	0	0	265,000
011832RT1	5.150%	2018	Dec	Sinker			270,000	0	0	270,000
011832RT1	5.150%	2019	Jun	Sinker			285,000	0	0	285,000
011832SU7	5.150%	2019	Dec	Sinker			95,000	0	0	95,000
011832RT1	5.150%	2019	Dec	Sinker			190,000	0	0	190,000
011832SU7	5.150%	2020	Jun	Sinker			100,000	0	0	100,000
011832RT1	5.150%	2020	Jun	Sinker			195,000	0	0	195,000
011832SU7	5.150%	2020	Dec	Sinker			100,000	0	0	100,000
011832RT1	5.150%	2020	Dec	Sinker			195,000	0	0	195,000
011832RT1	5.150%	2021	Jun	Sinker			215,000	0	0	215,000
011832SU7	5.150%	2021	Jun	Sinker			100,000	0	0	100,000
011832SU7	5.150%	2021	Dec	Term			100,000	0	0	100,000
011832RT1	5.150%	2021	Dec	Sinker			215,000	0	0	215,000
011832RT1	5.150%	2022	Jun	Term			645,000	0	0	645,000
						HD02B Total	**$8,690,000**	**$1,900,000**	**$0**	**$6,790,000**
HD02C Housing Development Bonds, 2002 Series C (GP)				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AA*	*Aaa* *AAA*
011832RU8	1.600%	2003	Jun	Serial		GP	585,000	585,000	0	0
011832RV6	1.750%	2003	Dec	Serial		GP	595,000	595,000	0	0
011832RW4	2.000%	2004	Jun	Serial		GP	595,000	595,000	0	0
011832RX2	2.150%	2004	Dec	Serial		GP	605,000	605,000	0	0
011832RY0	2.450%	2005	Jun	Serial		GP	610,000	610,000	0	0
011832RZ7	2.450%	2005	Dec	Serial		GP	620,000	620,000	0	0
011832SA1	2.850%	2006	Jun	Serial		GP	630,000	630,000	0	0
011832SB9	2.850%	2006	Dec	Serial		GP	640,000	640,000	0	0
011832SC7	3.250%	2007	Jun	Serial		GP	650,000	650,000	0	0
011832SD5	3.250%	2007	Dec	Serial		GP	665,000	665,000	0	0
011832SE3	3.550%	2008	Jun	Serial		GP	670,000	670,000	0	0
011832SF0	3.550%	2008	Dec	Serial		GP	685,000	685,000	0	0
011832SG8	3.750%	2009	Jun	Serial		GP	700,000	0	0	700,000
011832SH6	3.750%	2009	Dec	Serial		GP	710,000	0	0	710,000
011832SJ2	3.950%	2010	Jun	Serial		GP	730,000	0	0	730,000
011832SK9	3.950%	2010	Dec	Serial		GP	740,000	0	0	740,000
011832SL7	4.050%	2011	Jun	Serial		GP	755,000	0	0	755,000
011832SM5	4.050%	2011	Dec	Serial		GP	775,000	0	0	775,000
011832SN3	4.150%	2012	Jun	Serial		GP	790,000	0	0	790,000
011832SP8	4.150%	2012	Dec	Serial		GP	805,000	0	0	805,000
011832SV5	4.300%	2013	Jun	Serial		GP	825,000	0	0	825,000
011832SW3	4.300%	2013	Dec	Serial		GP	845,000	0	0	845,000
011832SX1	4.400%	2014	Jun	Serial		GP	870,000	0	0	870,000
011832SY9	4.400%	2014	Dec	Serial		GP	885,000	0	0	885,000
011832SZ6	4.500%	2015	Jun	Serial		GP	915,000	0	0	915,000
011832TA0	4.500%	2015	Dec	Serial		GP	935,000	0	0	935,000
011832SQ6	5.150%	2016	Jun	Sinker		GP	955,000	0	0	955,000
011832SQ6	5.150%	2016	Dec	Sinker		GP	985,000	0	0	985,000
011832SQ6	5.150%	2017	Jun	Sinker		GP	1,010,000	0	0	1,010,000
011832SQ6	5.150%	2017	Dec	Sinker		GP	1,035,000	0	0	1,035,000
011832SQ6	5.150%	2018	Jun	Sinker		GP	1,060,000	0	0	1,060,000
011832SQ6	5.150%	2018	Dec	Sinker		GP	1,085,000	0	0	1,085,000
011832SQ6	5.150%	2019	Jun	Sinker		GP	1,115,000	0	0	1,115,000
011832SQ6	5.150%	2019	Dec	Sinker		GP	1,145,000	0	0	1,145,000
011832SQ6	5.150%	2020	Jun	Sinker		GP	1,170,000	0	0	1,170,000
011832SQ6	5.150%	2020	Dec	Sinker		GP	1,205,000	0	0	1,205,000
011832SQ6	5.150%	2021	Jun	Sinker		GP	1,235,000	0	0	1,235,000
011832SQ6	5.150%	2021	Dec	Sinker		GP	1,260,000	0	0	1,260,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									*S and P*	*Moodys* *Fitch*
HD02C Housing Development Bonds, 2002 Series C (GP)				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AA*	*Aaa* *AAA*
011832TB8	5.150%	2022	Jun	Serial		GP	440,000	0	0	440,000
011832SQ6	5.150%	2022	Jun	Sinker		GP	860,000	0	0	860,000
011832SQ6	5.150%	2022	Dec	Term		GP	1,330,000	0	0	1,330,000
011832SR4	5.250%	2023	Jun	Sinker		GP	525,000	0	0	525,000
011832TC6	5.250%	2023	Jun	Sinker		GP	840,000	0	0	840,000
011832SR4	5.250%	2023	Dec	Sinker		GP	540,000	0	0	540,000
011832TC6	5.250%	2023	Dec	Sinker		GP	860,000	0	0	860,000
011832TC6	5.250%	2024	Jun	Sinker		GP	880,000	0	0	880,000
011832SR4	5.250%	2024	Jun	Sinker		GP	555,000	0	0	555,000
011832TC6	5.250%	2024	Dec	Sinker		GP	905,000	0	0	905,000
011832SR4	5.250%	2024	Dec	Sinker		GP	570,000	0	0	570,000
011832TC6	5.250%	2025	Jun	Sinker		GP	925,000	0	0	925,000
011832SR4	5.250%	2025	Jun	Sinker		GP	585,000	0	0	585,000
011832SR4	5.250%	2025	Dec	Sinker		GP	600,000	0	0	600,000
011832TC6	5.250%	2025	Dec	Sinker		GP	955,000	0	0	955,000
011832SR4	5.250%	2026	Jun	Sinker		GP	615,000	0	0	615,000
011832TC6	5.250%	2026	Jun	Sinker		GP	980,000	0	0	980,000
011832SR4	5.250%	2026	Dec	Sinker		GP	630,000	0	0	630,000
011832TC6	5.250%	2026	Dec	Sinker		GP	1,005,000	0	0	1,005,000
011832SR4	5.250%	2027	Jun	Sinker		GP	645,000	0	0	645,000
011832TC6	5.250%	2027	Jun	Sinker		GP	1,030,000	0	0	1,030,000
011832SR4	5.250%	2027	Dec	Sinker		GP	665,000	0	0	665,000
011832TC6	5.250%	2027	Dec	Sinker		GP	1,060,000	0	0	1,060,000
011832SR4	5.250%	2028	Jun	Sinker		GP	680,000	0	0	680,000
011832TC6	5.250%	2028	Jun	Sinker		GP	1,085,000	0	0	1,085,000
011832TC6	5.250%	2028	Dec	Sinker		GP	1,115,000	0	0	1,115,000
011832SR4	5.250%	2028	Dec	Sinker		GP	700,000	0	0	700,000
011832TC6	5.250%	2029	Jun	Sinker		GP	1,140,000	0	0	1,140,000
011832SR4	5.250%	2029	Jun	Sinker		GP	720,000	0	0	720,000
011832TC6	5.250%	2029	Dec	Sinker		GP	1,170,000	0	0	1,170,000
011832SR4	5.250%	2029	Dec	Sinker		GP	740,000	0	0	740,000
011832TC6	5.250%	2030	Jun	Sinker		GP	1,205,000	0	0	1,205,000
011832SR4	5.250%	2030	Jun	Sinker		GP	755,000	0	0	755,000
011832TC6	5.250%	2030	Dec	Sinker		GP	1,235,000	0	0	1,235,000
011832SR4	5.250%	2030	Dec	Sinker		GP	780,000	0	0	780,000
011832SR4	5.250%	2031	Jun	Sinker		GP	800,000	0	0	800,000
011832TC6	5.250%	2031	Jun	Sinker		GP	1,265,000	0	0	1,265,000
011832SR4	5.250%	2031	Dec	Sinker		GP	815,000	0	0	815,000
011832TC6	5.250%	2031	Dec	Sinker		GP	1,300,000	0	0	1,300,000
011832TC6	5.250%	2032	Jun	Term		GP	1,325,000	0	0	1,325,000
011832SR4	5.250%	2032	Jun	Sinker		GP	850,000	0	0	850,000
011832SR4	5.250%	2032	Dec	Term		GP	2,230,000	0	0	2,230,000
						HD02C Total	**$70,000,000**	**$7,550,000**	**$0**	**$62,450,000**
HD04A Housing Development Bonds, 2004 Series A				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AA*	*Aaa* *AAA*
011832VE9	1.300%	2004	Dec	Serial	AMT		655,000	655,000	0	0
011832VF6	1.450%	2005	Dec	Serial	AMT		700,000	700,000	0	0
011832VG4	2.000%	2006	Dec	Serial	AMT		720,000	720,000	0	0
011832VH2	2.350%	2007	Dec	Serial	AMT		745,000	745,000	0	0
011832VJ8	2.750%	2008	Dec	Serial	AMT		775,000	775,000	0	0
011832VK5	3.050%	2009	Dec	Serial	AMT		815,000	0	0	815,000
011832VL3	3.300%	2010	Dec	Serial	AMT		855,000	0	0	855,000
011832VM1	3.550%	2011	Dec	Serial	AMT		885,000	0	0	885,000
011832VN9	3.800%	2012	Dec	Serial	AMT		930,000	0	0	930,000
011832VP4	4.050%	2013	Dec	Serial	AMT		985,000	0	0	985,000
011832VQ2	4.200%	2014	Dec	Serial	AMT		1,030,000	0	0	1,030,000
011832VR0	4.300%	2015	Dec	Serial	AMT		1,080,000	0	0	1,080,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									*S and P*	*Moodys* / *Fitch*
HD04A Housing Development Bonds, 2004 Series A				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AA*	*Aaa* / *AAA*
011832VS8	4.400%	2016	Dec	Serial	AMT		1,140,000	0	0	1,140,000
011832WQ1	4.550%	2017	Jun	Sinker	AMT		235,000	0	0	235,000
011832VT6	4.550%	2017	Dec	Sinker	AMT		965,000	0	0	965,000
011832WQ1	4.550%	2018	Jun	Term	AMT		250,000	0	0	250,000
011832VT6	4.550%	2018	Dec	Term	AMT		1,015,000	0	0	1,015,000
011832WR9	4.750%	2019	Jun	Sinker	AMT		60,000	0	0	60,000
011832VU3	4.750%	2019	Dec	Sinker	AMT		1,270,000	0	0	1,270,000
011832WR9	4.750%	2020	Jun	Sinker	AMT		60,000	0	0	60,000
011832VU3	4.750%	2020	Dec	Sinker	AMT		1,345,000	0	0	1,345,000
011832WR9	4.750%	2021	Jun	Sinker	AMT		65,000	0	0	65,000
011832VU3	4.750%	2021	Dec	Sinker	AMT		1,415,000	0	0	1,415,000
011832WR9	4.750%	2022	Jun	Sinker	AMT		70,000	0	0	70,000
011832VU3	4.750%	2022	Dec	Sinker	AMT		1,490,000	0	0	1,490,000
011832WR9	4.750%	2023	Jun	Term	AMT		75,000	0	0	75,000
011832VU3	4.750%	2023	Dec	Term	AMT		1,580,000	0	0	1,580,000
011832WS7	4.800%	2024	Jun	Sinker	AMT		160,000	0	0	160,000
011832VV1	4.800%	2024	Dec	Sinker	AMT		1,580,000	0	0	1,580,000
011832WS7	4.800%	2025	Jun	Sinker	AMT		170,000	0	0	170,000
011832VV1	4.800%	2025	Dec	Sinker	AMT		1,670,000	0	0	1,670,000
011832WS7	4.800%	2026	Jun	Term	AMT		170,000	0	0	170,000
011832VV1	4.800%	2026	Dec	Term	AMT		1,730,000	0	0	1,730,000
011832WT5	4.850%	2027	Jun	Sinker	AMT		180,000	0	0	180,000
011832VW9	4.850%	2027	Dec	Sinker	AMT		1,575,000	0	0	1,575,000
011832WT5	4.850%	2028	Jun	Sinker	AMT		180,000	0	0	180,000
011832VW9	4.850%	2028	Dec	Sinker	AMT		1,570,000	0	0	1,570,000
011832WT5	4.850%	2029	Jun	Sinker	AMT		155,000	0	0	155,000
011832VW9	4.850%	2029	Dec	Sinker	AMT		1,375,000	0	0	1,375,000
011832WT5	4.850%	2030	Jun	Term	AMT		140,000	0	0	140,000
011832VW9	4.850%	2030	Dec	Term	AMT		1,195,000	0	0	1,195,000
						HD04A Total	**$33,060,000**	**$3,595,000**	**$0**	**$29,465,000**
HD04B Housing Development Bonds, 2004 Series B (GP)				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AA*	*Aaa* / *AAA*
011832VX7	1.200%	2004	Dec	Serial		GP	955,000	955,000	0	0
011832VY5	1.300%	2005	Dec	Serial		GP	1,355,000	1,355,000	0	0
011832VZ2	1.800%	2006	Dec	Serial		GP	1,375,000	1,375,000	0	0
011832WA6	2.100%	2007	Dec	Serial		GP	1,405,000	1,405,000	0	0
011832WB4	2.500%	2008	Dec	Serial		GP	1,440,000	1,440,000	0	0
011832WC2	2.750%	2009	Dec	Serial		GP	1,470,000	0	0	1,470,000
011832WD0	3.050%	2010	Dec	Serial		GP	1,520,000	0	0	1,520,000
011832WE8	3.300%	2011	Dec	Serial		GP	1,565,000	0	0	1,565,000
011832WF5	3.550%	2012	Dec	Serial		GP	1,635,000	0	0	1,635,000
011832WG3	3.850%	2013	Dec	Serial		GP	1,695,000	0	0	1,695,000
011832WH1	4.000%	2014	Dec	Serial		GP	1,775,000	0	0	1,775,000
011832WJ7	4.100%	2015	Dec	Serial		GP	1,845,000	0	0	1,845,000
011832WK4	4.200%	2016	Dec	Serial		GP	1,920,000	0	0	1,920,000
011832WU2	4.450%	2017	Jun	Sinker		GP	525,000	0	0	525,000
011832WL2	4.450%	2017	Dec	Sinker		GP	1,475,000	0	0	1,475,000
011832WU2	4.450%	2018	Jun	Term		GP	530,000	0	0	530,000
011832WL2	4.450%	2018	Dec	Term		GP	1,505,000	0	0	1,505,000
011832WV0	4.650%	2019	Jun	Sinker		GP	105,000	0	0	105,000
011832WM0	4.650%	2019	Dec	Sinker		GP	1,840,000	0	0	1,840,000
011832WV0	4.650%	2020	Jun	Sinker		GP	110,000	0	0	110,000
011832WM0	4.650%	2020	Dec	Sinker		GP	1,915,000	0	0	1,915,000
011832WV0	4.650%	2021	Jun	Sinker		GP	115,000	0	0	115,000
011832WM0	4.650%	2021	Dec	Sinker		GP	2,020,000	0	0	2,020,000
011832WV0	4.650%	2022	Jun	Sinker		GP	120,000	0	0	120,000
011832WM0	4.650%	2022	Dec	Sinker		GP	2,120,000	0	0	2,120,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									S and P / Moodys	Fitch
HD04B Housing Development Bonds, 2004 Series B (GP)				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	AA / Aaa	AAA
011832WV0	4.650%	2023	Jun	Term		GP	120,000	0	0	120,000
011832WM0	4.650%	2023	Dec	Term		GP	2,245,000	0	0	2,245,000
011832WW8	4.700%	2024	Jun	Sinker		GP	145,000	0	0	145,000
011832WN8	4.700%	2024	Dec	Sinker		GP	1,665,000	0	0	1,665,000
011832WW8	4.700%	2025	Jun	Sinker		GP	155,000	0	0	155,000
011832WN8	4.700%	2025	Dec	Sinker		GP	1,750,000	0	0	1,750,000
011832WW8	4.700%	2026	Jun	Term		GP	150,000	0	0	150,000
011832WN8	4.700%	2026	Dec	Term		GP	1,710,000	0	0	1,710,000
011832WX6	4.750%	2027	Jun	Sinker		GP	60,000	0	0	60,000
011832WP3	4.750%	2027	Dec	Sinker		GP	1,665,000	0	0	1,665,000
011832WX6	4.750%	2028	Jun	Sinker		GP	60,000	0	0	60,000
011832WP3	4.750%	2028	Dec	Sinker		GP	1,755,000	0	0	1,755,000
011832WX6	4.750%	2029	Jun	Sinker		GP	65,000	0	0	65,000
011832WP3	4.750%	2029	Dec	Sinker		GP	1,840,000	0	0	1,840,000
011832WX6	4.750%	2030	Jun	Sinker		GP	70,000	0	0	70,000
011832WP3	4.750%	2030	Dec	Sinker		GP	1,930,000	0	0	1,930,000
011832WX6	4.750%	2031	Jun	Sinker		GP	70,000	0	0	70,000
011832WP3	4.750%	2031	Dec	Sinker		GP	2,030,000	0	0	2,030,000
011832WX6	4.750%	2032	Jun	Term		GP	75,000	0	0	75,000
011832WP3	4.750%	2032	Dec	Term		GP	2,130,000	0	0	2,130,000
						HD04B Total	**$52,025,000**	**$6,530,000**	**$0**	**$45,495,000**
HD04D Housing Development Bonds, 2004 Series D				**Taxable**	Prog: **301**	Yield: **N/A**	Delivery: **12/16/2004**	Dated: **12/16/2004**	AA / Aaa	AAA
011832XA5	3.650%	2008	Jun	Serial			220,000	220,000	0	0
011832XB3	3.780%	2008	Dec	Serial			410,000	410,000	0	0
011832XC1	3.940%	2009	Jun	Serial			430,000	0	0	430,000
011832XD9	4.020%	2009	Dec	Serial			445,000	0	0	445,000
011832XE7	4.140%	2010	Jun	Serial			455,000	0	0	455,000
011832XF4	4.140%	2010	Dec	Serial			470,000	0	0	470,000
011832XG2	4.350%	2011	Jun	Serial			490,000	0	0	490,000
011832XH0	4.350%	2011	Dec	Serial			505,000	0	0	505,000
011832XJ6	4.540%	2012	Jun	Serial			515,000	0	0	515,000
011832XK3	4.560%	2012	Dec	Serial			540,000	0	0	540,000
011832XL1	4.600%	2013	Jun	Serial			550,000	0	0	550,000
011832XM9	4.690%	2013	Dec	Serial			570,000	0	0	570,000
011832XN7	5.250%	2014	Jun	Sinker			590,000	0	0	590,000
011832XN7	5.250%	2014	Dec	Sinker			605,000	0	0	605,000
011832XN7	5.250%	2015	Jun	Sinker			625,000	0	0	625,000
011832XN7	5.250%	2015	Dec	Sinker			650,000	0	0	650,000
011832XN7	5.250%	2016	Jun	Sinker			670,000	0	0	670,000
011832XN7	5.250%	2016	Dec	Sinker			690,000	0	0	690,000
011832XN7	5.250%	2017	Jun	Sinker			715,000	0	0	715,000
011832XN7	5.250%	2017	Dec	Sinker			740,000	0	0	740,000
011832XN7	5.250%	2018	Jun	Sinker			755,000	0	0	755,000
011832XN7	5.250%	2018	Dec	Sinker			785,000	0	0	785,000
011832XN7	5.250%	2019	Jun	Sinker			810,000	0	0	810,000
011832XN7	5.250%	2019	Dec	Sinker			835,000	0	0	835,000
011832XN7	5.250%	2020	Jun	Sinker			860,000	0	0	860,000
011832XN7	5.250%	2020	Dec	Sinker			890,000	0	0	890,000
011832XN7	5.250%	2021	Jun	Sinker			920,000	0	0	920,000
011832XN7	5.250%	2021	Dec	Sinker			950,000	0	0	950,000
011832XN7	5.250%	2022	Jun	Sinker			980,000	0	0	980,000
011832XN7	5.250%	2022	Dec	Sinker			1,015,000	0	0	1,015,000
011832XN7	5.250%	2023	Jun	Sinker			1,050,000	0	0	1,050,000
011832XN7	5.250%	2023	Dec	Sinker			1,080,000	0	0	1,080,000
011832XN7	5.250%	2024	Jun	Term			1,120,000	0	0	1,120,000
011832XP2	5.600%	2024	Dec	Sinker			1,150,000	0	0	1,150,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									S and P / Moodys / Fitch	
HD04D Housing Development Bonds, 2004 Series D				**Taxable**	Prog: **301**	Yield: **N/A**	Delivery: **12/16/2004**	Dated: **12/16/2004**	AA / Aaa	AAA
011832XP2	5.600%	2025	Jun	Sinker			1,190,000	0	0	1,190,000
011832XP2	5.600%	2025	Dec	Sinker			1,125,000	0	0	1,125,000
011832XP2	5.600%	2026	Jun	Sinker			1,265,000	0	0	1,265,000
011832XP2	5.600%	2026	Dec	Sinker			1,310,000	0	0	1,310,000
011832XP2	5.600%	2027	Jun	Sinker			1,350,000	0	0	1,350,000
011832XP2	5.600%	2027	Dec	Sinker			1,395,000	0	0	1,395,000
011832XP2	5.600%	2028	Jun	Sinker			1,445,000	0	0	1,445,000
011832XP2	5.600%	2028	Dec	Sinker			1,485,000	0	0	1,485,000
011832XP2	5.600%	2029	Jun	Sinker			1,535,000	0	0	1,535,000
011832XP2	5.600%	2029	Dec	Sinker			1,585,000	0	0	1,585,000
011832XP2	5.600%	2030	Jun	Sinker			1,640,000	0	0	1,640,000
011832XP2	5.600%	2030	Dec	Sinker			1,690,000	0	0	1,690,000
011832XP2	5.600%	2031	Jun	Sinker			1,745,000	0	0	1,745,000
011832XP2	5.600%	2031	Dec	Sinker			1,800,000	0	0	1,800,000
011832XP2	5.600%	2032	Jun	Sinker			1,860,000	0	0	1,860,000
011832XP2	5.600%	2032	Dec	Sinker			1,960,000	0	0	1,960,000
011832XP2	5.600%	2033	Jun	Sinker			1,985,000	0	0	1,985,000
011832XP2	5.600%	2033	Dec	Sinker			2,045,000	0	0	2,045,000
011832XP2	5.600%	2034	Jun	Sinker			2,120,000	0	0	2,120,000
011832XP2	5.600%	2034	Dec	Sinker			2,185,000	0	0	2,185,000
011832XP2	5.600%	2035	Jun	Sinker			2,255,000	0	0	2,255,000
011832XP2	5.600%	2035	Dec	Sinker			2,325,000	0	0	2,325,000
011832XP2	5.600%	2036	Jun	Sinker			2,400,000	0	0	2,400,000
011832XP2	5.600%	2036	Dec	Sinker			2,480,000	0	0	2,480,000
011832XP2	5.600%	2037	Jun	Sinker			2,555,000	0	0	2,555,000
011832XP2	5.600%	2037	Dec	Sinker			2,645,000	0	0	2,645,000
011832XP2	5.600%	2038	Jun	Sinker			2,735,000	0	0	2,735,000
011832XP2	5.600%	2038	Dec	Sinker			2,820,000	0	0	2,820,000
011832XP2	5.600%	2039	Jun	Sinker			2,905,000	0	0	2,905,000
011832XP2	5.600%	2039	Dec	Sinker			3,005,000	0	0	3,005,000
011832XP2	5.600%	2040	Jun	Sinker			3,100,000	0	0	3,100,000
011832XP2	5.600%	2040	Dec	Sinker			3,205,000	0	0	3,205,000
011832XP2	5.600%	2041	Jun	Sinker			3,310,000	0	0	3,310,000
011832XP2	5.600%	2041	Dec	Sinker			3,415,000	0	0	3,415,000
011832XP2	5.600%	2042	Jun	Sinker			3,530,000	0	0	3,530,000
011832XP2	5.600%	2042	Dec	Sinker			3,645,000	0	0	3,645,000
011832XP2	5.600%	2043	Jun	Term			1,870,000	0	0	1,870,000
						HD04D Total	**$105,000,000**	**$630,000**	**$0**	**$104,370,000**
				Housing Development Bonds (Multifamily Program) Total			**$375,675,000**	**$29,510,000**	**$9,910,000**	**$336,255,000**
General Mortgage Revenue Bonds									S and P / Moodys / Fitch	
GM99A General Mortgage Revenue Bonds, 1999 Series A				**Exempt**	Prog: **403**	Yield: **6.048%**	Delivery: **9/28/1999**	Dated: **9/1/1999**	AAA / Aaa	AAA
0118317N8	4.250%	2001	Jun	Serial		Pre-Ulm	1,500,000	1,500,000	0	0
0118317P3	4.400%	2002	Jun	Serial		Pre-Ulm	1,530,000	1,530,000	0	0
0118317Q1	4.550%	2003	Jun	Serial		Pre-Ulm	1,570,000	1,570,000	0	0
0118317R9	4.650%	2004	Jun	Serial		Pre-Ulm	1,610,000	1,610,000	0	0
0118317S7	4.750%	2005	Jun	Serial		Pre-Ulm	1,660,000	1,660,000	0	0
0118317T5	4.850%	2006	Jun	Serial		Pre-Ulm	1,700,000	1,700,000	0	0
0118317U2	4.950%	2007	Jun	Serial		Pre-Ulm	1,755,000	1,755,000	0	0
0118317V0	5.050%	2008	Jun	Serial		Pre-Ulm	1,810,000	1,810,000	0	0
0118317W8	5.150%	2009	Jun	Serial		Pre-Ulm	1,865,000	0	0	1,865,000
0118317Y4	5.750%	2010	Jun	Sinker		Pre-Ulm	1,645,000	0	0	1,645,000
0118317X6	5.800%	2010	Jun	Sinker		Pre-Ulm	310,000	0	0	310,000
0118317Y4	5.750%	2010	Dec	Sinker		Pre-Ulm	1,670,000	0	0	1,670,000
0118317X6	5.800%	2010	Dec	Sinker		Pre-Ulm	320,000	0	0	320,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds										
								S and P	Moodys	Fitch
GM99A General Mortgage Revenue Bonds, 1999 Series A				**Exempt**	Prog: **403**	Yield: **6.048%**	Delivery: **9/28/1999**	Dated: **9/1/1999**		AAA Aaa AAA
0118317Y4	5.750%	2011	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
0118317X6	5.800%	2011	Jun	Sinker		Pre-Ulm	320,000	0	0	320,000
0118317Y4	5.750%	2011	Dec	Sinker		Pre-Ulm	1,715,000	0	0	1,715,000
0118317X6	5.800%	2011	Dec	Sinker		Pre-Ulm	325,000	0	0	325,000
0118317X6	5.800%	2012	Jun	Sinker		Pre-Ulm	330,000	0	0	330,000
0118317Y4	5.750%	2012	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
0118317Y4	5.750%	2012	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
0118317X6	5.800%	2012	Dec	Sinker		Pre-Ulm	335,000	0	0	335,000
0118317Y4	5.750%	2013	Jun	Sinker		Pre-Ulm	1,790,000	0	0	1,790,000
0118317X6	5.800%	2013	Jun	Sinker		Pre-Ulm	340,000	0	0	340,000
0118317X6	5.800%	2013	Dec	Sinker		Pre-Ulm	345,000	0	0	345,000
0118317Y4	5.750%	2013	Dec	Sinker		Pre-Ulm	1,810,000	0	0	1,810,000
0118317Y4	5.750%	2014	Jun	Sinker		Pre-Ulm	1,840,000	0	0	1,840,000
0118317X6	5.800%	2014	Jun	Sinker		Pre-Ulm	350,000	0	0	350,000
0118317X6	5.800%	2014	Dec	Sinker		Pre-Ulm	355,000	0	0	355,000
0118317Y4	5.750%	2014	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
0118317X6	5.800%	2015	Jun	Sinker		Pre-Ulm	360,000	0	0	360,000
0118317Y4	5.750%	2015	Jun	Sinker		Pre-Ulm	1,890,000	0	0	1,890,000
0118317X6	5.800%	2015	Dec	Sinker		Pre-Ulm	365,000	0	0	365,000
0118317Y4	5.750%	2015	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
0118317X6	5.800%	2016	Jun	Sinker		Pre-Ulm	370,000	0	0	370,000
0118317Y4	5.750%	2016	Jun	Sinker		Pre-Ulm	1,945,000	0	0	1,945,000
0118317Y4	5.750%	2016	Dec	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
0118317X6	5.800%	2016	Dec	Sinker		Pre-Ulm	375,000	0	0	375,000
0118317X6	5.800%	2017	Jun	Sinker		Pre-Ulm	380,000	0	0	380,000
0118317Y4	5.750%	2017	Jun	Sinker		Pre-Ulm	2,000,000	0	0	2,000,000
0118317Y4	5.750%	2017	Dec	Sinker		Pre-Ulm	2,030,000	0	0	2,030,000
0118317X6	5.800%	2017	Dec	Sinker		Pre-Ulm	385,000	0	0	385,000
0118317Y4	5.750%	2018	Jun	Sinker		Pre-Ulm	2,055,000	0	0	2,055,000
0118317X6	5.800%	2018	Jun	Sinker		Pre-Ulm	390,000	0	0	390,000
0118317Y4	5.750%	2018	Dec	Sinker		Pre-Ulm	2,085,000	0	0	2,085,000
0118317X6	5.800%	2018	Dec	Term		Pre-Ulm	400,000	0	0	400,000
0118317Y4	5.750%	2019	Jun	Term		Pre-Ulm	2,515,000	0	0	2,515,000
0118317Z1	5.900%	2019	Dec	Sinker		Pre-Ulm	45,000	0	0	45,000
0118318A5	5.900%	2019	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000
0118317Z1	5.900%	2020	Jun	Sinker		Pre-Ulm	45,000	0	0	45,000
0118318A5	5.900%	2020	Jun	Sinker		Pre-Ulm	2,545,000	0	0	2,545,000
0118318A5	5.900%	2020	Dec	Sinker		Pre-Ulm	2,580,000	0	0	2,580,000
0118317Z1	5.900%	2020	Dec	Sinker		Pre-Ulm	45,000	0	0	45,000
0118317Z1	5.900%	2021	Jun	Sinker		Pre-Ulm	50,000	0	0	50,000
0118318A5	5.900%	2021	Jun	Sinker		Pre-Ulm	2,615,000	0	0	2,615,000
0118317Z1	5.900%	2021	Dec	Sinker		Pre-Ulm	50,000	0	0	50,000
0118318A5	5.900%	2021	Dec	Sinker		Pre-Ulm	2,655,000	0	0	2,655,000
0118318A5	5.900%	2022	Jun	Sinker		Pre-Ulm	2,690,000	0	0	2,690,000
0118317Z1	5.900%	2022	Jun	Sinker		Pre-Ulm	50,000	0	0	50,000
0118317Z1	5.900%	2022	Dec	Sinker		Pre-Ulm	50,000	0	0	50,000
0118318A5	5.900%	2022	Dec	Sinker		Pre-Ulm	2,735,000	0	0	2,735,000
0118318A5	5.900%	2023	Jun	Sinker		Pre-Ulm	2,770,000	0	0	2,770,000
0118317Z1	5.900%	2023	Jun	Sinker		Pre-Ulm	50,000	0	0	50,000
0118318A5	5.900%	2023	Dec	Sinker		Pre-Ulm	2,815,000	0	0	2,815,000
0118317Z1	5.900%	2023	Dec	Sinker		Pre-Ulm	50,000	0	0	50,000
0118318A5	5.900%	2024	Jun	Sinker		Pre-Ulm	2,855,000	0	0	2,855,000
0118317Z1	5.900%	2024	Jun	Sinker		Pre-Ulm	50,000	0	0	50,000
0118317Z1	5.900%	2024	Dec	Sinker		Pre-Ulm	55,000	0	0	55,000
0118318A5	5.900%	2024	Dec	Sinker		Pre-Ulm	2,890,000	0	0	2,890,000
0118317Z1	5.900%	2025	Jun	Sinker		Pre-Ulm	55,000	0	0	55,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds									S and P	Moodys / Fitch
GM99A General Mortgage Revenue Bonds, 1999 Series A				**Exempt**	Prog: **403**	Yield: **6.048%**	Delivery: **9/28/1999**	Dated: **9/1/1999**	AAA	Aaa / AAA
0118318A5	5.900%	2025	Jun	Sinker		Pre-Ulm	2,935,000	0	0	2,935,000
0118317Z1	5.900%	2025	Dec	Sinker		Pre-Ulm	55,000	0	0	55,000
0118318A5	5.900%	2025	Dec	Sinker		Pre-Ulm	2,980,000	0	0	2,980,000
0118318A5	5.900%	2026	Jun	Sinker		Pre-Ulm	3,020,000	0	0	3,020,000
0118317Z1	5.900%	2026	Jun	Sinker		Pre-Ulm	55,000	0	0	55,000
0118318A5	5.900%	2026	Dec	Sinker		Pre-Ulm	3,065,000	0	0	3,065,000
0118317Z1	5.900%	2026	Dec	Sinker		Pre-Ulm	55,000	0	0	55,000
0118318A5	5.900%	2027	Jun	Sinker		Pre-Ulm	3,115,000	0	0	3,115,000
0118317Z1	5.900%	2027	Jun	Sinker		Pre-Ulm	55,000	0	0	55,000
0118318A5	5.900%	2027	Dec	Sinker		Pre-Ulm	3,155,000	0	0	3,155,000
0118317Z1	5.900%	2027	Dec	Sinker		Pre-Ulm	55,000	0	0	55,000
0118318A5	5.900%	2028	Jun	Sinker		Pre-Ulm	3,200,000	0	0	3,200,000
0118317Z1	5.900%	2028	Jun	Sinker		Pre-Ulm	60,000	0	0	60,000
0118318A5	5.900%	2028	Dec	Sinker		Pre-Ulm	3,250,000	0	0	3,250,000
0118317Z1	5.900%	2028	Dec	Term		Pre-Ulm	60,000	0	0	60,000
0118318A5	5.900%	2029	Jun	Term		Pre-Ulm	3,355,000	0	0	3,355,000
0118318B3	6.050%	2035	Jun	Term		Pre-Ulm	44,315,000	0	44,315,000	0
0118318C1	6.050%	2035	Dec	Sinker		Pre-Ulm	4,060,000	0	90,000	3,970,000
0118318C1	6.050%	2036	Jun	Sinker		Pre-Ulm	4,115,000	0	90,000	4,025,000
0118318C1	6.050%	2036	Dec	Sinker		Pre-Ulm	4,180,000	0	95,000	4,085,000
0118318C1	6.050%	2037	Jun	Sinker		Pre-Ulm	4,240,000	0	95,000	4,145,000
0118318C1	6.050%	2037	Dec	Sinker		Pre-Ulm	4,300,000	0	95,000	4,205,000
0118318C1	6.050%	2038	Jun	Sinker		Pre-Ulm	4,365,000	0	95,000	4,270,000
0118318C1	6.050%	2038	Dec	Sinker		Pre-Ulm	4,430,000	0	100,000	4,330,000
0118318C1	6.050%	2039	Jun	Term		Pre-Ulm	4,495,000	0	95,000	4,400,000
0118318D9	6.000%	2039	Dec	Sinker		Pre-Ulm	4,675,000	0	0	4,675,000
0118318D9	6.000%	2040	Jun	Sinker		Pre-Ulm	4,750,000	0	0	4,750,000
0118318D9	6.000%	2040	Dec	Sinker		Pre-Ulm	4,820,000	0	0	4,820,000
0118318D9	6.000%	2041	Jun	Sinker		Pre-Ulm	4,890,000	0	0	4,890,000
0118318D9	6.000%	2041	Dec	Sinker		Pre-Ulm	4,965,000	0	0	4,965,000
0118318D9	6.000%	2042	Jun	Sinker		Pre-Ulm	5,035,000	0	0	5,035,000
0118318D9	6.000%	2042	Dec	Sinker		Pre-Ulm	5,120,000	0	0	5,120,000
0118318D9	6.000%	2043	Jun	Sinker		Pre-Ulm	5,190,000	0	0	5,190,000
0118318D9	6.000%	2043	Dec	Sinker		Pre-Ulm	5,270,000	0	0	5,270,000
0118318D9	6.000%	2044	Jun	Sinker		Pre-Ulm	5,350,000	0	0	5,350,000
0118318D9	6.000%	2044	Dec	Sinker		Pre-Ulm	5,430,000	0	0	5,430,000
0118318D9	6.000%	2045	Jun	Sinker		Pre-Ulm	5,510,000	0	0	5,510,000
0118318D9	6.000%	2045	Dec	Sinker		Pre-Ulm	5,595,000	0	0	5,595,000
0118318D9	6.000%	2046	Jun	Sinker		Pre-Ulm	5,675,000	0	0	5,675,000
0118318D9	6.000%	2046	Dec	Sinker		Pre-Ulm	5,760,000	0	0	5,760,000
0118318D9	6.000%	2047	Jun	Sinker		Pre-Ulm	5,850,000	0	0	5,850,000
0118318D9	6.000%	2047	Dec	Sinker		Pre-Ulm	5,940,000	0	0	5,940,000
0118318D9	6.000%	2048	Jun	Sinker		Pre-Ulm	6,020,000	0	0	6,020,000
0118318D9	6.000%	2048	Dec	Sinker		Pre-Ulm	6,120,000	0	0	6,120,000
0118318D9	6.000%	2049	Jun	Term		Pre-Ulm	6,205,000	0	0	6,205,000
						GM99A Total	**$302,700,000**	**$13,135,000**	**$45,070,000**	**$244,495,000**
GM02A General Mortgage Revenue Bonds, 2002 Series A				**Exempt**	Prog: **404**	Yield: **4.798%**	Delivery: **10/15/2002**	Dated: **10/1/2002**	AAA	Aaa / AAA
011832TG7	3.450%	2010	Jun	Serial		Pre-Ulm	1,175,000	0	0	1,175,000
011832TH5	3.450%	2010	Dec	Serial		Pre-Ulm	1,195,000	0	0	1,195,000
011832TJ1	3.600%	2011	Jun	Serial		Pre-Ulm	1,215,000	0	0	1,215,000
011832TK8	4.875%	2011	Dec	Serial		Pre-Ulm	1,235,000	0	0	1,235,000
011832TL6	3.700%	2012	Jun	Serial		Pre-Ulm	1,265,000	0	0	1,265,000
011832TM4	4.875%	2012	Dec	Serial		Pre-Ulm	1,290,000	0	0	1,290,000
011832TN2	3.750%	2013	Jun	Serial		Pre-Ulm	1,320,000	0	0	1,320,000
011832TP7	3.750%	2013	Dec	Serial		Pre-Ulm	1,345,000	0	0	1,345,000
011832TQ5	3.875%	2014	Jun	Serial		Pre-Ulm	1,370,000	0	0	1,370,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds								S and P	Moodys	Fitch
GM02A General Mortgage Revenue Bonds, 2002 Series A				**Exempt**	Prog: **404**	Yield: **4.798%**	Delivery: **10/15/2002**	Dated: **10/1/2002**	AAA	Aaa AAA
011832TR3	3.875%	2014	Dec	Serial		Pre-Ulm	1,395,000	0	0	1,395,000
011832TS1	4.000%	2015	Jun	Serial		Pre-Ulm	1,425,000	0	0	1,425,000
011832TT9	4.000%	2015	Dec	Serial		Pre-Ulm	1,455,000	0	0	1,455,000
011832TU6	4.250%	2016	Jun	Serial		Pre-Ulm	1,480,000	0	0	1,480,000
011832TV4	4.375%	2016	Dec	Sinker		Pre-Ulm	1,515,000	0	0	1,515,000
011832TV4	4.375%	2017	Jun	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
011832TV4	4.375%	2017	Dec	Term		Pre-Ulm	1,580,000	0	0	1,580,000
011832TW2	4.700%	2018	Jun	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
011832TW2	4.700%	2018	Dec	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
011832TW2	4.700%	2019	Jun	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
011832TW2	4.700%	2019	Dec	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
011832TW2	4.700%	2020	Jun	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
011832TW2	4.700%	2020	Dec	Sinker		Pre-Ulm	1,815,000	0	0	1,815,000
011832TW2	4.700%	2021	Jun	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000
011832TW2	4.700%	2021	Dec	Sinker		Pre-Ulm	1,900,000	0	0	1,900,000
011832TW2	4.700%	2022	Jun	Sinker		Pre-Ulm	1,945,000	0	0	1,945,000
011832TW2	4.700%	2022	Dec	Term		Pre-Ulm	1,990,000	0	0	1,990,000
011832UA8	4.750%	2023	Jun	Sinker		Pre-Ulm	2,035,000	0	0	2,035,000
011832UA8	4.750%	2023	Dec	Term		Pre-Ulm	2,085,000	0	0	2,085,000
011832UB6	4.750%	2024	Jun	Sinker		Pre-Ulm	2,135,000	0	0	2,135,000
011832UB6	4.750%	2024	Dec	Sinker		Pre-Ulm	2,185,000	0	0	2,185,000
011832UB6	4.750%	2025	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
011832UB6	4.750%	2025	Dec	Sinker		Pre-Ulm	2,290,000	0	0	2,290,000
011832UB6	4.750%	2026	Jun	Sinker		Pre-Ulm	2,345,000	0	0	2,345,000
011832UB6	4.750%	2026	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
011832UB6	4.750%	2027	Jun	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
011832TX0	4.800%	2027	Dec	Serial		Pre-Ulm	565,000	0	0	565,000
011832UB6	4.750%	2027	Dec	Sinker		Pre-Ulm	1,950,000	0	0	1,950,000
011832UB6	4.750%	2028	Jun	Sinker		Pre-Ulm	2,575,000	0	0	2,575,000
011832UB6	4.750%	2028	Dec	Sinker		Pre-Ulm	2,635,000	0	0	2,635,000
011832UB6	4.750%	2029	Jun	Sinker		Pre-Ulm	2,700,000	0	0	2,700,000
011832UB6	4.750%	2029	Dec	Term		Pre-Ulm	2,765,000	0	0	2,765,000
011832UC4	5.000%	2030	Jun	Sinker		Pre-Ulm	2,720,000	0	0	2,720,000
011832UC4	5.000%	2030	Dec	Sinker		Pre-Ulm	2,790,000	0	0	2,790,000
011832UC4	5.000%	2031	Jun	Sinker		Pre-Ulm	2,865,000	0	0	2,865,000
011832UC4	5.000%	2031	Dec	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000
011832UC4	5.000%	2032	Jun	Sinker		Pre-Ulm	3,015,000	0	0	3,015,000
011832TY8	4.850%	2032	Dec	Serial		Pre-Ulm	840,000	0	0	840,000
011832UC4	5.000%	2032	Dec	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000
011832UC4	5.000%	2033	Jun	Sinker		Pre-Ulm	3,170,000	0	0	3,170,000
011832UC4	5.000%	2033	Dec	Term		Pre-Ulm	3,250,000	0	0	3,250,000
011832TZ5	4.950%	2034	Jun	Sinker		Pre-Ulm	245,000	0	0	245,000
011832UD2	5.000%	2034	Jun	Sinker		Pre-Ulm	3,275,000	0	0	3,275,000
011832TZ5	4.950%	2034	Dec	Sinker		Pre-Ulm	250,000	0	0	250,000
011832UD2	5.000%	2034	Dec	Sinker		Pre-Ulm	3,355,000	0	0	3,355,000
011832UD2	5.000%	2035	Jun	Sinker		Pre-Ulm	3,430,000	0	0	3,430,000
011832TZ5	4.950%	2035	Jun	Sinker		Pre-Ulm	260,000	0	0	260,000
011832UD2	5.000%	2035	Dec	Sinker		Pre-Ulm	3,520,000	0	0	3,520,000
011832TZ5	4.950%	2035	Dec	Sinker		Pre-Ulm	265,000	0	0	265,000
011832UD2	5.000%	2036	Jun	Sinker		Pre-Ulm	3,605,000	0	0	3,605,000
011832TZ5	4.950%	2036	Jun	Sinker		Pre-Ulm	275,000	0	0	275,000
011832UD2	5.000%	2036	Dec	Sinker		Pre-Ulm	3,695,000	0	0	3,695,000
011832TZ5	4.950%	2036	Dec	Sinker		Pre-Ulm	280,000	0	0	280,000
011832UD2	5.000%	2037	Jun	Sinker		Pre-Ulm	3,790,000	0	0	3,790,000
011832TZ5	4.950%	2037	Jun	Sinker		Pre-Ulm	285,000	0	0	285,000
011832TZ5	4.950%	2037	Dec	Sinker		Pre-Ulm	290,000	0	0	290,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds									S and P / Moodys	Fitch
GM02A General Mortgage Revenue Bonds, 2002 Series A				**Exempt**	Prog: **404**	Yield: **4.798%**	Delivery: **10/15/2002**	Dated: **10/1/2002**	AAA / Aaa	AAA
011832UD2	5.000%	2037	Dec	Sinker		Pre-Ulm	3,880,000	0	0	3,880,000
011832TZ5	4.950%	2038	Jun	Sinker		Pre-Ulm	300,000	0	0	300,000
011832UD2	5.000%	2038	Jun	Sinker		Pre-Ulm	3,975,000	0	0	3,975,000
011832UD2	5.000%	2038	Dec	Sinker		Pre-Ulm	4,070,000	0	0	4,070,000
011832TZ5	4.950%	2038	Dec	Sinker		Pre-Ulm	310,000	0	0	310,000
011832UD2	5.000%	2039	Jun	Sinker		Pre-Ulm	4,170,000	0	0	4,170,000
011832TZ5	4.950%	2039	Jun	Sinker		Pre-Ulm	315,000	0	0	315,000
011832UD2	5.000%	2039	Dec	Term		Pre-Ulm	4,275,000	0	0	4,275,000
011832TZ5	4.950%	2039	Dec	Sinker		Pre-Ulm	320,000	0	0	320,000
011832TZ5	4.950%	2040	Jun	Term		Pre-Ulm	4,605,000	0	0	4,605,000
						GM02A Total	**$150,000,000**	**$0**	**$0**	**$150,000,000**
				General Mortgage Revenue Bonds Total			**$452,700,000**	**$13,135,000**	**$45,070,000**	**$394,495,000**
Governmental Purpose Bonds									S and P / Moodys	Fitch
GP97A Governmental Purpose Bonds, 1997 Series A				**Exempt**	Prog: **501**	Yield: **VRDO**	Delivery: **12/3/1997**	Dated: **12/3/1997**	AA/A-1+ / Aa2/VMIG1	AA+/F1+
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	12,400,000	20,600,000
						GP97A Total	**$33,000,000**	**$0**	**$12,400,000**	**$20,600,000**
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	AA/A-1+ / Aaa/VMIG1	AAA/F1+
011832MW9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0
011832MW9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0
011832MW9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0
011832MW9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0
011832MW9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0
011832MW9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0
011832MW9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0
011832MW9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0
011832MW9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0
011832MW9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0
011832MW9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0
011832MW9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0
011832MW9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0
011832MW9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0
011832MW9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0
011832MW9		2009	Jun	Sinker		SWAP	930,000	0	0	930,000
011832MW9		2009	Dec	Sinker		SWAP	950,000	0	0	950,000
011832MW9		2010	Jun	Sinker		SWAP	960,000	0	0	960,000
011832MW9		2010	Dec	Sinker		SWAP	995,000	0	0	995,000
011832MW9		2011	Jun	Sinker		SWAP	1,010,000	0	0	1,010,000
011832MW9		2011	Dec	Sinker		SWAP	1,030,000	0	0	1,030,000
011832MW9		2012	Jun	Sinker		SWAP	1,050,000	0	0	1,050,000
011832MW9		2012	Dec	Sinker		SWAP	1,070,000	0	0	1,070,000
011832MW9		2013	Jun	Sinker		SWAP	1,090,000	0	0	1,090,000
011832MW9		2013	Dec	Sinker		SWAP	1,115,000	0	0	1,115,000
011832MW9		2014	Jun	Sinker		SWAP	1,135,000	0	0	1,135,000
011832MW9		2014	Dec	Sinker		SWAP	1,160,000	0	0	1,160,000
011832MW9		2015	Jun	Sinker		SWAP	1,180,000	0	0	1,180,000
011832MW9		2015	Dec	Sinker		SWAP	1,205,000	0	0	1,205,000
011832MW9		2016	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000
011832MW9		2016	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000
011832MW9		2017	Jun	Sinker		SWAP	1,275,000	0	0	1,275,000
011832MW9		2017	Dec	Sinker		SWAP	1,305,000	0	0	1,305,000
011832MW9		2018	Jun	Sinker		SWAP	1,335,000	0	0	1,335,000
011832MW9		2018	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
011832MW9		2019	Jun	Sinker		SWAP	1,380,000	0	0	1,380,000
011832MW9		2019	Dec	Sinker		SWAP	1,410,000	0	0	1,410,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									S and P	Moodys Fitch
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	AA/A-1+	Aaa/VMIG1 AAA/F1+
011832MW9		2020	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
011832MW9		2020	Dec	Sinker		SWAP	1,465,000	0	0	1,465,000
011832MW9		2021	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
011832MW9		2021	Dec	Sinker		SWAP	1,525,000	0	0	1,525,000
011832MW9		2022	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
011832MW9		2022	Dec	Sinker		SWAP	1,590,000	0	0	1,590,000
011832MW9		2023	Jun	Sinker		SWAP	1,620,000	0	0	1,620,000
011832MW9		2023	Dec	Sinker		SWAP	1,660,000	0	0	1,660,000
011832MW9		2024	Jun	Sinker		SWAP	1,685,000	0	0	1,685,000
011832MW9		2024	Dec	Sinker		SWAP	1,725,000	0	0	1,725,000
011832MW9		2025	Jun	Sinker		SWAP	1,755,000	0	0	1,755,000
011832MW9		2025	Dec	Sinker		SWAP	1,790,000	0	0	1,790,000
011832MW9		2026	Jun	Sinker		SWAP	1,830,000	0	0	1,830,000
011832MW9		2026	Dec	Sinker		SWAP	1,865,000	0	0	1,865,000
011832MW9		2027	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
011832MW9		2027	Dec	Sinker		SWAP	1,945,000	0	0	1,945,000
011832MW9		2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000
011832MW9		2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000
011832MW9		2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000
011832MW9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000
011832MW9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000
011832MW9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$11,790,000**	**$0**	**$64,790,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	AA/A-1+	Aaa/VMIG1 AAA/F1+
011832MY5		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
011832MY5		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
011832MY5		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
011832MY5		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
011832MY5		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
011832MY5		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
011832MY5		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
011832MY5		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
011832MY5		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
011832MY5		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
011832MY5		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
011832MY5		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
011832MY5		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
011832MY5		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
011832MY5		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
011832MY5		2009	Jun	Sinker		SWAP	1,140,000	0	0	1,140,000
011832MY5		2009	Dec	Sinker		SWAP	1,165,000	0	0	1,165,000
011832MY5		2010	Jun	Sinker		SWAP	1,175,000	0	0	1,175,000
011832MY5		2010	Dec	Sinker		SWAP	1,210,000	0	0	1,210,000
011832MY5		2011	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000
011832MY5		2011	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000
011832MY5		2012	Jun	Sinker		SWAP	1,285,000	0	0	1,285,000
011832MY5		2012	Dec	Sinker		SWAP	1,315,000	0	0	1,315,000
011832MY5		2013	Jun	Sinker		SWAP	1,325,000	0	0	1,325,000
011832MY5		2013	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
011832MY5		2014	Jun	Sinker		SWAP	1,390,000	0	0	1,390,000
011832MY5		2014	Dec	Sinker		SWAP	1,415,000	0	0	1,415,000
011832MY5		2015	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
011832MY5		2015	Dec	Sinker		SWAP	1,475,000	0	0	1,475,000
011832MY5		2016	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
011832MY5		2016	Dec	Sinker		SWAP	1,530,000	0	0	1,530,000
011832MY5		2017	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds								*S and P*	*Moodys*	*Fitch*
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AA/A-1+* *Aaa/VMIG1*	*AAA/F1+*
011832MY5		2017	Dec	Sinker		SWAP	1,600,000	0	0	1,600,000
011832MY5		2018	Jun	Sinker		SWAP	1,625,000	0	0	1,625,000
011832MY5		2018	Dec	Sinker		SWAP	1,665,000	0	0	1,665,000
011832MY5		2019	Jun	Sinker		SWAP	1,690,000	0	0	1,690,000
011832MY5		2019	Dec	Sinker		SWAP	1,720,000	0	0	1,720,000
011832MY5		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000
011832MY5		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000
011832MY5		2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000
011832MY5		2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000
011832MY5		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
011832MY5		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000
011832MY5		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000
011832MY5		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
011832MY5		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
011832MY5		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
011832MY5		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
011832MY5		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
011832MY5		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
011832MY5		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
011832MY5		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
011832MY5		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
011832MY5		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
011832MY5		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
011832MY5		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
011832MY5		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
011832MY5		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
011832MY5		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$14,410,000**	**$0**	**$79,180,000**
						Governmental Purpose Bonds Total	**$203,170,000**	**$26,200,000**	**$12,400,000**	**$164,570,000**
State Capital Project Bonds								*S and P*	*Moodys*	*Fitch*
SC02A State Capital Project Bonds, 2002 Series A				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	*AA* *Aaa*	*AAA*
011832UK6	3.000%	2003	Jul	Serial			3,040,000	3,040,000	0	0
011832UM2	4.000%	2004	Jul	Serial			2,015,000	2,015,000	0	0
011832UL4	3.000%	2004	Jul	Serial			1,195,000	1,195,000	0	0
011832UN0	3.000%	2005	Jul	Serial			700,000	700,000	0	0
011832UP5	4.000%	2005	Jul	Serial			2,635,000	2,635,000	0	0
011832UQ3	3.000%	2006	Jul	Serial			1,100,000	1,100,000	0	0
011832UR1	5.000%	2006	Jul	Serial			2,365,000	2,365,000	0	0
011832US9	3.000%	2007	Jul	Serial			500,000	500,000	0	0
011832UT7	4.000%	2007	Jul	Serial			3,115,000	3,115,000	0	0
011832UV2	5.000%	2008	Jul	Serial			3,155,000	3,155,000	0	0
011832UU4	3.000%	2008	Jul	Serial			610,000	610,000	0	0
011832UW0	3.125%	2009	Jul	Serial			180,000	0	0	180,000
011832UX8	5.000%	2009	Jul	Serial			3,770,000	0	0	3,770,000
011832UY6	3.400%	2010	Jul	Serial			140,000	0	0	140,000
011832UZ3	5.000%	2010	Jul	Serial			4,005,000	0	0	4,005,000
011832VA7	3.500%	2011	Jul	Serial			385,000	0	0	385,000
011832VB5	5.000%	2011	Jul	Serial			3,995,000	0	0	3,995,000
						SC02A Total	**$32,905,000**	**$20,430,000**	**$0**	**$12,475,000**
SC02C State Capital Project Bonds, 2002 Series C				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	*AA/A-1+* *Aa2/VMIG1*	*AA+/F1+*
011832UJ9		2012	Jul	Sinker		SWAP	2,295,000	0	0	2,295,000
011832UJ9		2013	Jan	Sinker		SWAP	2,345,000	0	0	2,345,000
011832UJ9		2013	Jul	Sinker		SWAP	2,400,000	0	0	2,400,000
011832UJ9		2014	Jan	Sinker		SWAP	2,450,000	0	0	2,450,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									S and P	Moodys / Fitch
SC02C State Capital Project Bonds, 2002 Series C				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	AA/A-1+	Aa2/VMIG1 AA+/F1+
011832UJ9		2014	Jul	Sinker		SWAP	2,505,000	0	0	2,505,000
011832UJ9		2015	Jan	Sinker		SWAP	2,555,000	0	0	2,555,000
011832UJ9		2015	Jul	Sinker		SWAP	2,610,000	0	0	2,610,000
011832UJ9		2016	Jan	Sinker		SWAP	2,670,000	0	0	2,670,000
011832UJ9		2016	Jul	Sinker		SWAP	2,725,000	0	0	2,725,000
011832UJ9		2017	Jan	Sinker		SWAP	2,785,000	0	0	2,785,000
011832UJ9		2017	Jul	Sinker		SWAP	2,845,000	0	0	2,845,000
011832UJ9		2018	Jan	Sinker		SWAP	2,905,000	0	0	2,905,000
011832UJ9		2018	Jul	Sinker		SWAP	2,970,000	0	0	2,970,000
011832UJ9		2019	Jan	Sinker		SWAP	3,035,000	0	0	3,035,000
011832UJ9		2019	Jul	Sinker		SWAP	3,100,000	0	0	3,100,000
011832UJ9		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000
011832UJ9		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000
011832UJ9		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000
011832UJ9		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000
011832UJ9		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000
011832UJ9		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000
						SC02C Total	**$60,250,000**	**$0**	**$0**	**$60,250,000**
SC06A State Capital Project Bonds, 2006 Series A				**Exempt**	Prog: **603**	Yield: **4.435%**	Delivery: **10/25/2006**	Dated: **10/25/2006**	AA	Aaa AAA
011832T51	4.000%	2007	Jun	Serial			850,000	850,000	0	0
011832T69	4.000%	2008	Jun	Serial			1,450,000	1,450,000	0	0
011832T77	4.000%	2009	Jun	Serial			1,510,000	0	0	1,510,000
011832T85	4.000%	2010	Jun	Serial			1,570,000	0	0	1,570,000
011832T93	4.000%	2011	Jun	Serial			1,630,000	0	0	1,630,000
011832U26	4.000%	2012	Jun	Serial			1,695,000	0	0	1,695,000
011832U34	4.000%	2013	Jun	Serial			1,765,000	0	0	1,765,000
011832U42	4.000%	2014	Jun	Serial			1,835,000	0	0	1,835,000
011832U59	4.000%	2015	Jun	Serial			1,910,000	0	0	1,910,000
011832U67	4.250%	2016	Jun	Serial			1,985,000	0	0	1,985,000
011832U75	4.250%	2017	Jun	Serial			2,070,000	0	0	2,070,000
011832U83	4.000%	2018	Jun	Serial			2,160,000	0	0	2,160,000
011832U91	4.000%	2019	Jun	Serial			2,245,000	0	0	2,245,000
011832V25	4.125%	2020	Jun	Serial			2,335,000	0	0	2,335,000
011832V33	5.000%	2021	Jun	Serial			2,430,000	0	0	2,430,000
011832V41	5.000%	2022	Jun	Serial			2,550,000	0	0	2,550,000
011832V66	4.250%	2023	Jun	Serial			1,680,000	0	0	1,680,000
011832V58	5.000%	2023	Jun	Serial			1,000,000	0	0	1,000,000
011832V74	3.500%	2024	Jun	Sinker			2,800,000	0	0	2,800,000
011832V74	3.500%	2025	Jun	Sinker			2,900,000	0	0	2,900,000
011832V74	3.500%	2026	Jun	Sinker			3,000,000	0	0	3,000,000
011832V74	3.500%	2027	Jun	Sinker			3,105,000	0	0	3,105,000
011832V74	3.500%	2028	Jun	Term			195,000	0	0	195,000
011832V90	4.375%	2028	Jun	Serial			3,020,000	0	0	3,020,000
011832W24	5.000%	2029	Jun	Sinker			3,355,000	0	0	3,355,000
011832W24	5.000%	2030	Jun	Sinker			3,520,000	0	0	3,520,000
011832W24	5.000%	2031	Jun	Term			3,695,000	0	0	3,695,000
011832W32	5.000%	2032	Jun	Sinker			3,880,000	0	0	3,880,000
011832W32	5.000%	2033	Jun	Sinker			4,075,000	0	0	4,075,000
011832W32	5.000%	2034	Jun	Sinker			4,280,000	0	0	4,280,000
011832W32	5.000%	2035	Jun	Sinker			4,490,000	0	0	4,490,000
011832W32	5.000%	2036	Jun	Term			4,715,000	0	0	4,715,000
011832W40	4.500%	2037	Jun	Sinker			4,955,000	0	0	4,955,000
011832W40	4.500%	2038	Jun	Sinker			5,175,000	0	0	5,175,000
011832W40	4.500%	2039	Jun	Sinker			5,410,000	0	0	5,410,000
011832W40	4.500%	2040	Jun	Term			5,650,000	0	0	5,650,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									*S and P*	*Moodys* *Fitch*
SC06A	**State Capital Project Bonds, 2006 Series A**			**Exempt**	Prog: **603**	Yield: **4.435%**	Delivery: **10/25/2006**	Dated: **10/25/2006**	*AA*	*Aaa* *AAA*
						SC06A Total	**$100,890,000**	**$2,300,000**	**$0**	**$98,590,000**
SC07A	**State Capital Project Bonds, 2007 Series A**			**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Dated: **10/3/2007**	*AA*	*Aaa* *AA+*
011832Y55	4.000%	2007	Dec	Serial			225,000	225,000	0	0
011832Y63	4.000%	2008	Dec	Serial			1,385,000	1,385,000	0	0
011832Y71	4.000%	2009	Dec	Serial			1,440,000	0	0	1,440,000
011832Y89	4.000%	2010	Dec	Serial			1,495,000	0	0	1,495,000
011832Y97	4.000%	2011	Dec	Serial			1,555,000	0	0	1,555,000
011832Z21	4.000%	2012	Dec	Serial			1,620,000	0	0	1,620,000
011832Z39	4.000%	2013	Dec	Serial			1,685,000	0	0	1,685,000
011832Z47	4.000%	2014	Dec	Serial			1,755,000	0	0	1,755,000
011832Z54	4.000%	2015	Dec	Serial			1,825,000	0	0	1,825,000
011832Z62	4.000%	2016	Dec	Serial			1,895,000	0	0	1,895,000
011832Z70	4.000%	2017	Dec	Serial			1,975,000	0	0	1,975,000
011832Z88	4.000%	2018	Dec	Serial			2,055,000	0	0	2,055,000
011832Z96	4.000%	2019	Dec	Serial			2,135,000	0	0	2,135,000
0118322A9	5.000%	2020	Dec	Serial			2,220,000	0	0	2,220,000
0118322B7	5.250%	2021	Dec	Serial			2,335,000	0	0	2,335,000
0118322C5	5.250%	2022	Dec	Serial			2,460,000	0	0	2,460,000
0118322D3	5.250%	2023	Dec	Serial			2,585,000	0	0	2,585,000
0118322E1	5.250%	2024	Dec	Serial			2,725,000	0	0	2,725,000
0118322F8	5.000%	2025	Dec	Serial			2,870,000	0	0	2,870,000
0118322G6	5.000%	2026	Dec	Serial			3,010,000	0	0	3,010,000
0118322H4	4.400%	2027	Dec	Serial			3,165,000	0	0	3,165,000
						SC07A Total	**$42,415,000**	**$1,610,000**	**$0**	**$40,805,000**
SC07B	**State Capital Project Bonds, 2007 Series B**			**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Dated: **10/3/2007**	*AA*	*Aaa* *AA+*
0118322J0	4.000%	2007	Dec	Serial			95,000	95,000	0	0
0118322K7	4.000%	2008	Dec	Serial			500,000	500,000	0	0
0118322L5	4.000%	2009	Dec	Serial			525,000	0	0	525,000
0118322M3	4.000%	2010	Dec	Serial			1,650,000	0	0	1,650,000
0118322N1	4.000%	2011	Dec	Serial			1,715,000	0	0	1,715,000
0118322P6	4.000%	2012	Dec	Serial			1,785,000	0	0	1,785,000
0118322Q4	4.000%	2013	Dec	Serial			1,855,000	0	0	1,855,000
0118322R2	4.000%	2014	Dec	Serial			1,540,000	0	0	1,540,000
0118323H3	5.000%	2014	Dec	Serial			390,000	0	0	390,000
0118322S0	4.000%	2015	Dec	Serial			2,020,000	0	0	2,020,000
0118322T8	4.000%	2016	Dec	Serial			2,100,000	0	0	2,100,000
0118323J9	5.000%	2017	Dec	Serial			1,200,000	0	0	1,200,000
0118322U5	4.000%	2017	Dec	Serial			985,000	0	0	985,000
0118322V3	5.000%	2018	Dec	Serial			2,285,000	0	0	2,285,000
0118323K6	5.000%	2019	Dec	Serial			2,010,000	0	0	2,010,000
0118322W1	4.000%	2019	Dec	Serial			390,000	0	0	390,000
0118322X9	5.000%	2020	Dec	Serial			2,525,000	0	0	2,525,000
0118322Y7	5.250%	2021	Dec	Serial			2,650,000	0	0	2,650,000
0118322Z4	5.250%	2022	Dec	Serial			2,795,000	0	0	2,795,000
0118323A8	5.250%	2023	Dec	Serial			2,940,000	0	0	2,940,000
0118323B6	5.250%	2024	Dec	Serial			3,095,000	0	0	3,095,000
0118323C4	5.000%	2025	Dec	Serial			3,260,000	0	0	3,260,000
0118323D2	5.000%	2026	Dec	Serial			3,430,000	0	0	3,430,000
0118323E0	5.000%	2027	Dec	Serial			3,605,000	0	0	3,605,000
0118323F7	5.000%	2028	Dec	Serial			3,790,000	0	0	3,790,000
0118323G5	5.000%	2029	Dec	Serial			3,975,000	0	0	3,975,000
						SC07B Total	**$53,110,000**	**$595,000**	**$0**	**$52,515,000**
SBL99	**State Building Lease Bonds, 1999 Series**			**Exempt**	Prog: **701**	Yield: **5.551%**	Delivery: **12/15/1999**	Dated: **12/1/1999**	*AA*	*Aaa* *AAA*
011832DR0	4.250%	2000	Apr	Serial			1,075,000	1,075,000	0	0
011832DS8	4.250%	2000	Oct	Serial			750,000	750,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds										
								S and P / *Moodys* / *Fitch*		
SBL99 State Building Lease Bonds, 1999 Series				**Exempt**	Prog: **701**	Yield: **5.551%**	Delivery: **12/15/1999**	Dated: **12/1/1999**	*AA* / *Aaa* / *AAA*	
011832DT6	4.350%	2001	Apr	Serial			765,000	765,000	0	0
011832DU3	4.350%	2001	Oct	Serial			780,000	780,000	0	0
011832DV1	4.450%	2002	Apr	Serial			795,000	795,000	0	0
011832DW9	4.450%	2002	Oct	Serial			815,000	815,000	0	0
011832DX7	4.600%	2003	Apr	Serial			835,000	835,000	0	0
011832DY5	4.600%	2003	Oct	Serial			855,000	855,000	0	0
011832DZ2	4.750%	2004	Apr	Serial			870,000	870,000	0	0
011832EA6	4.750%	2004	Oct	Serial			895,000	895,000	0	0
011832EB4	4.850%	2005	Apr	Serial			915,000	915,000	0	0
011832EC2	4.850%	2005	Oct	Serial			935,000	935,000	0	0
011832ED0	4.875%	2006	Apr	Serial			960,000	960,000	0	0
011832EE8	4.875%	2006	Oct	Serial			980,000	980,000	0	0
011832EF5	5.000%	2007	Apr	Serial			1,005,000	1,005,000	0	0
011832EG3	5.000%	2007	Oct	Serial			1,030,000	1,030,000	0	0
011832EH1	5.100%	2008	Apr	Serial			1,055,000	1,055,000	0	0
011832EJ7	5.100%	2008	Oct	Serial			1,085,000	1,085,000	0	0
011832EK4	5.150%	2009	Apr	Serial			1,110,000	0	0	1,110,000
011832EL2	5.150%	2009	Oct	Serial			1,140,000	0	0	1,140,000
011832EM0	5.250%	2010	Apr	Serial			1,170,000	0	0	1,170,000
011832EN8	5.250%	2010	Oct	Serial			1,200,000	0	0	1,200,000
011832EP3	5.300%	2011	Apr	Serial			1,230,000	0	0	1,230,000
011832EQ1	5.300%	2011	Oct	Serial			1,265,000	0	0	1,265,000
011832ER9	5.400%	2012	Apr	Serial			1,300,000	0	0	1,300,000
011832ES7	5.400%	2012	Oct	Serial			1,335,000	0	0	1,335,000
011832GG1	5.800%	2013	Apr	Sinker			1,370,000	0	0	1,370,000
011832GG1	5.800%	2013	Oct	Sinker			1,410,000	0	0	1,410,000
011832GG1	5.800%	2014	Apr	Sinker			1,450,000	0	0	1,450,000
011832GG1	5.800%	2014	Oct	Sinker			1,490,000	0	0	1,490,000
011832GG1	5.800%	2015	Apr	Term			1,535,000	0	0	1,535,000
011832ET5	5.750%	2015	Oct	Sinker			1,580,000	0	0	1,580,000
011832ET5	5.750%	2016	Apr	Sinker			1,625,000	0	0	1,625,000
011832ET5	5.750%	2016	Oct	Sinker			1,670,000	0	0	1,670,000
011832ET5	5.750%	2017	Apr	Term			1,720,000	0	0	1,720,000
						SBL99 Total	**$40,000,000**	**$16,400,000**	**$0**	**$23,600,000**
						State Capital Project Bonds Total	**$329,570,000**	**$41,335,000**	**$0**	**$288,235,000**
General Housing Purpose Bonds										
								S and P / *Moodys* / *Fitch*		
GH05A General Housing Purpose Bonds, 2005 Series A				**Exempt**	Prog: **803**	Yield: **4.780%**	Delivery: **1/27/2005**	Dated: **1/1/2005**	*AAA* / *Aaa* / *AAA*	
011832XQ0	2.200%	2006	Jun	Serial			495,000	495,000	0	0
011832XR8	2.250%	2006	Dec	Serial			500,000	500,000	0	0
011832XS6	2.400%	2007	Jun	Serial			505,000	505,000	0	0
011832XT4	2.450%	2007	Dec	Serial			510,000	510,000	0	0
011832XU1	2.600%	2008	Jun	Serial			515,000	515,000	0	0
011832XV9	2.650%	2008	Dec	Serial			525,000	525,000	0	0
011832XW7	2.750%	2009	Jun	Serial			530,000	0	0	530,000
011832XX5	2.800%	2009	Dec	Serial			540,000	0	0	540,000
011832XY3	3.000%	2010	Jun	Serial			545,000	0	0	545,000
011832XZ0	3.050%	2010	Dec	Serial			555,000	0	0	555,000
011832YA4	3.150%	2011	Jun	Serial			565,000	0	0	565,000
011832YB2	3.250%	2011	Dec	Serial			570,000	0	0	570,000
011832YC0	3.400%	2012	Jun	Serial			580,000	0	0	580,000
011832YD8	3.450%	2012	Dec	Serial			590,000	0	0	590,000
011832YE6	3.550%	2013	Jun	Serial			600,000	0	0	600,000
011832YF3	3.600%	2013	Dec	Serial			615,000	0	0	615,000
011832YG1	3.650%	2014	Jun	Serial			625,000	0	0	625,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										S and P	Moodys / Fitch
GH05A	**General Housing Purpose Bonds, 2005 Series A**				**Exempt**	Prog: **803**	Yield: **4.780%**	Delivery: **1/27/2005**	Dated: **1/1/2005**	AAA	Aaa / AAA
	011832YH9	3.700%	2014	Dec	Serial			635,000	0	0	635,000
	011832YN6	5.000%	2026	Jun	Sinker			4,755,000	0	0	4,755,000
	011832YN6	5.000%	2026	Dec	Term			6,245,000	0	0	6,245,000
	011832YS5	4.500%	2027	Jun	Serial			790,000	0	0	790,000
	011832YP1	5.000%	2027	Jun	Sinker			5,515,000	0	0	5,515,000
	011832YP1	5.000%	2027	Dec	Term			6,595,000	0	0	6,595,000
	011832YQ9	5.000%	2028	Jun	Sinker			6,535,000	0	0	6,535,000
	011832YQ9	5.000%	2028	Dec	Term			6,965,000	0	0	6,965,000
	011832YR7	5.000%	2029	Jun	Sinker			7,140,000	0	0	7,140,000
	011832YR7	5.000%	2029	Dec	Term			7,360,000	0	0	7,360,000
	011832YK2	5.000%	2030	Jun	Sinker			6,730,000	0	0	6,730,000
	011832YT3	4.650%	2030	Jun	Serial			820,000	0	0	820,000
	011832YK2	5.000%	2030	Dec	Term			7,770,000	0	0	7,770,000
	011832YL0	5.250%	2031	Jun	Sinker			7,985,000	0	0	7,985,000
	011832YL0	5.250%	2031	Dec	Sinker			8,220,000	0	0	8,220,000
	011832YL0	5.250%	2032	Jun	Sinker			8,460,000	0	0	8,460,000
	011832YL0	5.250%	2032	Dec	Sinker			8,705,000	0	0	8,705,000
	011832YL0	5.250%	2033	Jun	Sinker			8,270,000	0	0	8,270,000
	011832YL0	5.250%	2033	Dec	Sinker			6,230,000	0	0	6,230,000
	011832YL0	5.250%	2034	Jun	Sinker			4,030,000	0	0	4,030,000
	011832YU0	4.700%	2034	Jun	Serial			75,000	0	0	75,000
	011832YL0	5.250%	2034	Dec	Term			2,200,000	0	0	2,200,000
	011832YM8	5.250%	2035	Jun	Sinker			1,420,000	0	0	1,420,000
	011832YM8	5.250%	2035	Dec	Sinker			1,360,000	0	0	1,360,000
	011832YM8	5.250%	2036	Jun	Sinker			1,290,000	0	0	1,290,000
	011832YM8	5.250%	2036	Dec	Sinker			1,215,000	0	0	1,215,000
	011832YM8	5.250%	2037	Jun	Sinker			1,130,000	0	0	1,130,000
	011832YM8	5.250%	2037	Dec	Sinker			1,045,000	0	0	1,045,000
	011832YM8	5.250%	2038	Jun	Sinker			950,000	0	0	950,000
	011832YM8	5.250%	2038	Dec	Sinker			850,000	0	0	850,000
	011832YM8	5.250%	2039	Jun	Sinker			745,000	0	0	745,000
	011832YM8	5.250%	2039	Dec	Sinker			630,000	0	0	630,000
	011832YM8	5.250%	2040	Jun	Sinker			505,000	0	0	505,000
	011832YM8	5.250%	2040	Dec	Sinker			375,000	0	0	375,000
	011832YV8	4.800%	2041	Jun	Serial			285,000	0	0	285,000
	011832YM8	5.250%	2041	Dec	Term			40,000	0	0	40,000
							GH05A Total	**$143,235,000**	**$3,050,000**	**$0**	**$140,185,000**
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	AA	Aaa / AAA
B1	011832ZC9	2.600%	2005	Dec	Serial			1,595,000	1,595,000	0	0
B1	011832ZD7	2.700%	2006	Jun	Serial			425,000	425,000	0	0
B2	011832C75	3.500%	2006	Jun	Serial			1,175,000	1,175,000	0	0
B1	011832ZE5	2.750%	2006	Dec	Serial			740,000	740,000	0	0
B2	011832C83	3.500%	2006	Dec	Serial			885,000	885,000	0	0
B1	011832ZF2	2.850%	2007	Jun	Serial			1,140,000	1,140,000	0	0
B2	011832C91	3.500%	2007	Jun	Serial			515,000	515,000	0	0
B1	011832ZG0	2.900%	2007	Dec	Serial			1,605,000	1,605,000	0	0
B2	011832D25	3.500%	2007	Dec	Serial			75,000	75,000	0	0
B1	011832ZH8	3.000%	2008	Jun	Serial			1,705,000	1,705,000	0	0
B1	011832ZJ4	3.050%	2008	Dec	Serial			1,740,000	1,740,000	0	0
B1	011832ZK1	3.150%	2009	Jun	Serial			1,085,000	0	0	1,085,000
B2	011832D33	3.500%	2009	Jun	Serial			685,000	0	0	685,000
B1	011832ZL9	3.200%	2009	Dec	Serial			1,800,000	0	0	1,800,000
B1	011832ZM7	3.250%	2010	Jun	Serial			485,000	0	0	485,000
B2	011832D58	4.000%	2010	Jun	Serial			1,345,000	0	0	1,345,000
B1	011832ZN5	3.300%	2010	Dec	Serial			1,000,000	0	0	1,000,000
B2	011832D66	3.250%	2010	Dec	Serial			870,000	0	0	870,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										S and P / Moodys / Fitch	
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	AA / Aaa	AAA
B2	011832ZP0	4.000%	2011	Jun	Serial			1,910,000	0	0	1,910,000
B2	011832ZQ8	4.000%	2011	Dec	Serial			1,945,000	0	0	1,945,000
B1	011832ZR6	3.550%	2012	Jun	Serial			120,000	0	0	120,000
B2	011832D74	4.000%	2012	Jun	Serial			1,860,000	0	0	1,860,000
B1	011832ZS4	3.600%	2012	Dec	Serial			75,000	0	0	75,000
B2	011832D82	4.000%	2012	Dec	Serial			1,955,000	0	0	1,955,000
B1	011832ZT2	3.700%	2013	Jun	Serial			150,000	0	0	150,000
B2	011832D90	5.000%	2013	Jun	Serial			1,935,000	0	0	1,935,000
B2	011832ZU9	5.000%	2013	Dec	Serial			2,140,000	0	0	2,140,000
B1	011832ZV7	3.800%	2014	Jun	Serial			305,000	0	0	305,000
B2	011832E24	5.000%	2014	Jun	Serial			1,885,000	0	0	1,885,000
B2	011832ZW5	5.000%	2014	Dec	Serial			2,250,000	0	0	2,250,000
B1	011832ZX3	4.000%	2015	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Jun	Sinker			2,275,000	0	0	2,275,000
B1	011832ZX3	4.000%	2015	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Dec	Sinker			2,330,000	0	0	2,330,000
B1	011832ZX3	4.000%	2016	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Jun	Sinker			2,390,000	0	0	2,390,000
B1	011832ZX3	4.000%	2016	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Dec	Sinker			2,455,000	0	0	2,455,000
B1	011832ZX3	4.000%	2017	Jun	Term			30,000	0	0	30,000
B2	011832E32	5.000%	2017	Jun	Term			2,510,000	0	0	2,510,000
B1	011832ZY1	4.150%	2017	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2017	Dec	Sinker			2,565,000	0	0	2,565,000
B1	011832ZY1	4.150%	2018	Jun	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Jun	Sinker			2,635,000	0	0	2,635,000
B1	011832ZY1	4.150%	2018	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Dec	Sinker			2,705,000	0	0	2,705,000
B1	011832ZY1	4.150%	2019	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Jun	Sinker			2,765,000	0	0	2,765,000
B1	011832ZY1	4.150%	2019	Dec	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Dec	Sinker			2,835,000	0	0	2,835,000
B1	011832ZY1	4.150%	2020	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Jun	Sinker			2,910,000	0	0	2,910,000
B1	011832ZY1	4.150%	2020	Dec	Term			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Dec	Term			2,985,000	0	0	2,985,000
B1	011832ZZ8	4.400%	2021	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Jun	Sinker			3,065,000	0	0	3,065,000
B1	011832ZZ8	4.400%	2021	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Dec	Sinker			3,150,000	0	0	3,150,000
B1	011832ZZ8	4.400%	2022	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Jun	Sinker			3,235,000	0	0	3,235,000
B1	011832ZZ8	4.400%	2022	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Dec	Sinker			3,325,000	0	0	3,325,000
B1	011832ZZ8	4.400%	2023	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Jun	Sinker			3,410,000	0	0	3,410,000
B1	011832ZZ8	4.400%	2023	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Dec	Sinker			3,500,000	0	0	3,500,000
B1	011832ZZ8	4.400%	2024	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Jun	Sinker			3,595,000	0	0	3,595,000
B1	011832ZZ8	4.400%	2024	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Dec	Sinker			3,690,000	0	0	3,690,000
B1	011832ZZ8	4.400%	2025	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Jun	Sinker			3,790,000	0	0	3,790,000
B1	011832ZZ8	4.400%	2025	Dec	Term			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Dec	Sinker			3,890,000	0	0	3,890,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										*S and P*	*Moodys* *Fitch*
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	*AA*	*Aaa* *AAA*
B1	011832A28	4.550%	2026	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Jun	Term			4,020,000	0	0	4,020,000
B1	011832A28	4.550%	2026	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Dec	Sinker			4,130,000	0	0	4,130,000
B1	011832A28	4.550%	2027	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Jun	Sinker			4,240,000	0	0	4,240,000
B1	011832A28	4.550%	2027	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Dec	Sinker			4,350,000	0	0	4,350,000
B1	011832A28	4.550%	2028	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Jun	Sinker			4,465,000	0	0	4,465,000
B1	011832A28	4.550%	2028	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Dec	Sinker			4,585,000	0	0	4,585,000
B1	011832A28	4.550%	2029	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Jun	Sinker			4,705,000	0	0	4,705,000
B1	011832A28	4.550%	2029	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Dec	Sinker			4,830,000	0	0	4,830,000
B1	011832A28	4.550%	2030	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Jun	Sinker			4,955,000	0	0	4,955,000
B1	011832A28	4.550%	2030	Dec	Term			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Dec	Term			5,070,000	0	0	5,070,000
							GH05B Total	**$147,610,000**	**$11,600,000**	**$0**	**$136,010,000**
GH05C	**General Housing Purpose Bonds, 2005 Series C**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	*AA*	*Aaa* *AAA*
C1	011832A36	2.600%	2005	Dec	Serial			25,000	25,000	0	0
C1	011832A44	2.700%	2006	Jun	Serial			20,000	20,000	0	0
C1	011832A51	2.750%	2006	Dec	Serial			20,000	20,000	0	0
C1	011832A69	2.850%	2007	Jun	Serial			20,000	20,000	0	0
C1	011832A77	2.900%	2007	Dec	Serial			20,000	20,000	0	0
C1	011832A85	3.000%	2008	Jun	Serial			20,000	20,000	0	0
C1	011832A93	3.050%	2008	Dec	Serial			25,000	25,000	0	0
C1	011832B27	3.150%	2009	Jun	Serial			25,000	0	0	25,000
C1	011832B35	3.200%	2009	Dec	Serial			25,000	0	0	25,000
C1	011832B43	3.250%	2010	Jun	Serial			25,000	0	0	25,000
C1	011832B50	3.300%	2010	Dec	Serial			25,000	0	0	25,000
C1	011832B68	3.400%	2011	Jun	Serial			25,000	0	0	25,000
C2	011832B84	4.000%	2012	Jun	Serial			1,330,000	0	0	1,330,000
C2	011832B92	4.000%	2012	Dec	Serial			1,365,000	0	0	1,365,000
C2	011832C26	5.000%	2013	Jun	Serial			1,395,000	0	0	1,395,000
C2	011832C34	5.000%	2013	Dec	Serial			1,435,000	0	0	1,435,000
C2	011832C42	5.000%	2014	Jun	Serial			1,470,000	0	0	1,470,000
C2	011832C59	5.000%	2014	Dec	Serial			1,505,000	0	0	1,505,000
C2	011832C67	5.000%	2015	Jun	Sinker			1,545,000	0	0	1,545,000
C2	011832C67	5.000%	2015	Dec	Sinker			1,580,000	0	0	1,580,000
C2	011832C67	5.000%	2016	Jun	Sinker			1,620,000	0	0	1,620,000
C2	011832C67	5.000%	2016	Dec	Sinker			1,660,000	0	0	1,660,000
C2	011832C67	5.000%	2017	Jun	Term			1,705,000	0	0	1,705,000
							GH05C Total	**$16,885,000**	**$150,000**	**$0**	**$16,735,000**
							General Housing Purpose Bonds Total	**$307,730,000**	**$14,800,000**	**$0**	**$292,930,000**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
						Total AHFC Bonds	**$4,015,194,750**	**$354,510,000**	**$678,135,000**	**$2,982,549,750**

Short Term Debt Outstanding: (As of 03/31/09)	
Domestic Taxable Commercial Paper	150,000,000
Total Short Term Debt Outstanding	**$150,000,000**

Detail of Accreted Interest: (As of 03/31/09)	
Mortgage Revenue Bonds 1997 Series A2	10,964,979
Total Accreted Interest	**$10,964,979**
Total Bonds w/ Accreted Interest	**$2,993,514,729**

Detail of Defeased Debt: (As of 03/31/09)	
State Building Lease Bonds, 1999	16,485,000
Housing Development Bonds, 1999 Series C	41,475,000
Total Defeased Debt	**$57,960,000**
Total Bonds w/o Defeased Debt	**$2,924,589,750**

Footnotes:

1. AHFC has issued $16,208,604,122 in Bonds and Notes as of 03/31/09. This total includes Bonds and Notes issued by the Alaska State Housing Authority (ASHA), which was merged into AHFC on 07/01/92 and became the Public Housing Division.
2. AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of $116,050,000 on 10/26/00, $126,790,000 on 08/15/01 and $411,987,860 on 08/17/06. These bonds are not listed in this Exhibit and are not a debt of AHFC.
3. On 05/18/05, AHFC issued $16,885,000 General Housing Purpose Bonds, 2005 Series C in order to economically defease $16,485,000 State Building Lease Bonds, 1999 and redeem them on their earliest optional redemption date of 04/01/10.
4. On 03/08/07, AHFC issued Draw Down Bonds to provide funds for refunding prior bonds and to preserve private activity bond volume cap. AHFC may make additional draws up to a cumulative aggregate principal amount of $900,000,000; provided, however, that no more than $300,000,000 principal amount may be outstanding at any one time.
5. On 10/03/07, AHFC issued $53,110,000 State Capital Project Bonds, 2007 Series B, of which a portion will be used to economically defease $41,475,000 Housing Development Bonds, 1999 Series C and redeem them on their earliest optional redemption date of 12/01/09.
6. Although the Official Statement for HD00B shows an amortization schedule for the bonds, there are no scheduled sinking funds per the Bond Indenture.
7. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C and E071A/B/D).
8. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
9. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.

1 **Mortgage Revenue Bonds, 1997 Series A1**

			Prepayments	CPR	PSA
Series: E97A1	Prog: 101	1-Month	$186,861	13.13%	219
Remaining Principal Balance:	$15,838,394	3-Months	$324,594	7.77%	130
Weighted Average Seasoning:	138	6-Months	$770,339	8.96%	149
Weighted Average Interest Rate:	5.925%	12-Months	$1,846,076	10.21%	170
Bond Yield (TIC):	5.530%	Life	$84,929,321	14.62%	244

2 **Mortgage Revenue Bonds, 1997 Series A2**

			Prepayments	CPR	PSA
Series: E97A2	Prog: 101	1-Month	$515,508	23.40%	390
Remaining Principal Balance:	$22,945,910	3-Months	$872,047	13.81%	230
Weighted Average Seasoning:	83	6-Months	$1,126,980	9.09%	151
Weighted Average Interest Rate:	6.175%	12-Months	$3,464,964	12.98%	216
Bond Yield (TIC):	5.530%	Life	$65,678,076	14.88%	248

3 **Mortgage Revenue Bonds, 1998 Series A1**

			Prepayments	CPR	PSA
Series: E98A1	Prog: 102	1-Month	$255,094	31.12%	519
Remaining Principal Balance:	$8,083,742	3-Months	$379,879	16.69%	278
Weighted Average Seasoning:	131	6-Months	$511,800	11.45%	191
Weighted Average Interest Rate:	5.464%	12-Months	$777,771	8.65%	144
Bond Yield (TIC):	5.206%	Life	$25,992,565	12.28%	205

4 **Mortgage Revenue Bonds, 1998 Series A2**

			Prepayments	CPR	PSA
Series: E98A2	Prog: 102	1-Month	$345,448	20.50%	342
Remaining Principal Balance:	$17,893,054	3-Months	$753,789	15.21%	253
Weighted Average Seasoning:	73	6-Months	$976,278	10.06%	168
Weighted Average Interest Rate:	7.113%	12-Months	$3,142,108	14.92%	249
Bond Yield (TIC):	5.206%	Life	$29,123,463	12.83%	214

5 **Mortgage Revenue Bonds, 1999 Series A1**

			Prepayments	CPR	PSA
Series: E99A1	Prog: 103	1-Month	$1,458	0.66%	11
Remaining Principal Balance:	$2,636,757	3-Months	$3,790	0.57%	10
Weighted Average Seasoning:	125	6-Months	$246,705	16.02%	267
Weighted Average Interest Rate:	6.375%	12-Months	$597,591	18.13%	302
Bond Yield (TIC):	5.978%	Life	$8,360,947	13.31%	222

6 **Mortgage Revenue Bonds, 1999 Series A2**

			Prepayments	CPR	PSA
Series: E99A2	Prog: 103	1-Month	$1,313,088	18.17%	303
Remaining Principal Balance:	$77,921,714	3-Months	$3,137,246	14.58%	243
Weighted Average Seasoning:	92	6-Months	$4,811,404	11.26%	188
Weighted Average Interest Rate:	6.956%	12-Months	$11,194,164	12.52%	209
Bond Yield (TIC):	5.978%	Life	$174,940,559	13.23%	220

7 **Mortgage Revenue Bonds, 2000 Series A**

			Prepayments	CPR	PSA
Series: E001A	Prog: 104	1-Month	$9,948	0.68%	11
Remaining Principal Balance:	$17,613,127	3-Months	$567,980	11.73%	196
Weighted Average Seasoning:	64	6-Months	$954,784	9.87%	164
Weighted Average Interest Rate:	5.488%	12-Months	$1,932,049	9.64%	161
Bond Yield (TIC):	5.929%	Life	$39,398,607	15.18%	253

8 **Mortgage Revenue Bonds, 2000 Series B**

			Prepayments	CPR	PSA
Series: E001B	Prog: 104	1-Month	$18,564	0.73%	12
Remaining Principal Balance:	$30,461,371	3-Months	$695,773	8.60%	143
Weighted Average Seasoning:	98	6-Months	$1,321,657	8.10%	135
Weighted Average Interest Rate:	6.879%	12-Months	$4,418,238	12.58%	210
Bond Yield (TIC):	5.929%	Life	$80,288,378	15.02%	250

9 **Mortgage Revenue Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: E011A	Prog: 105	1-Month	$2,631	0.52%	9
Remaining Principal Balance:	$6,004,135	3-Months	$154,191	9.55%	159
Weighted Average Seasoning:	125	6-Months	$510,260	14.74%	246
Weighted Average Interest Rate:	5.971%	12-Months	$1,430,450	18.79%	313
Bond Yield (TIC):	5.211%	Life	$23,899,509	18.15%	303

10 **Mortgage Revenue Bonds, 2001 Series B**

			Prepayments	CPR	PSA
Series: E011B	Prog: 105	1-Month	$835,269	18.24%	304
Remaining Principal Balance:	$49,367,105	3-Months	$1,924,422	14.17%	236
Weighted Average Seasoning:	79	6-Months	$3,065,874	11.31%	189
Weighted Average Interest Rate:	6.074%	12-Months	$6,669,650	11.84%	197
Bond Yield (TIC):	5.211%	Life	$82,548,988	13.57%	226

11 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$2,900,195	18.40%	307
Remaining Principal Balance:	$169,701,050	3-Months	$7,088,353	15.04%	251
Weighted Average Seasoning:	52	6-Months	$10,900,306	11.68%	195
Weighted Average Interest Rate:	5.584%	12-Months	$21,882,706	11.93%	199
Bond Yield (TIC):	4.553%	Life	$160,312,012	11.95%	199

12 **Home Mortgage Revenue Bonds, 2006 Series A**

			Prepayments	CPR	PSA
Series: E061A	Prog: 107	1-Month	$219,916	3.09%	51
Remaining Principal Balance:	$84,095,151	3-Months	$1,791,533	8.07%	134
Weighted Average Seasoning:	41	6-Months	$3,009,322	6.77%	113
Weighted Average Interest Rate:	5.498%	12-Months	$7,963,701	8.75%	146
Bond Yield (TIC):	4.623%	Life	$22,516,151	7.30%	154

13 **Home Mortgage Revenue Bonds, 2006 Series B**

			Prepayments	CPR	PSA
Series: E061B	Prog: 108	1-Month	$1,119,862	19.37%	323
Remaining Principal Balance:	$61,852,172	3-Months	$1,603,884	9.70%	162
Weighted Average Seasoning:	36	6-Months	$2,741,595	8.26%	138
Weighted Average Interest Rate:	4.900%	12-Months	$6,108,599	8.87%	148
Bond Yield (TIC):	4.048%	Life	$10,638,911	4.99%	135

14 **Home Mortgage Revenue Bonds, 2006 Series C**

			Prepayments	CPR	PSA
Series: E06C1	Prog: 109	1-Month	$884,687	15.19%	257
Remaining Principal Balance:	$64,007,990	3-Months	$2,931,001	16.33%	284
Weighted Average Seasoning:	30	6-Months	$3,758,272	10.71%	197
Weighted Average Interest Rate:	5.109%	12-Months	$5,500,309	7.81%	162
Bond Yield (TIC):	4.210%	Life	$7,105,714	4.05%	131

15 **Home Mortgage Revenue Bonds, 2007 Series A**

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$2,051,149	29.43%	490
Remaining Principal Balance:	$69,602,297	3-Months	$4,685,871	22.89%	382
Weighted Average Seasoning:	59	6-Months	$6,168,120	15.61%	260
Weighted Average Interest Rate:	5.228%	12-Months	$11,250,496	14.43%	241
Bond Yield (TIC):	4.048%	Life	$20,140,479	13.59%	226

16 **Home Mortgage Revenue Bonds, 2007 Series B**

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$613,753	9.68%	161
Remaining Principal Balance:	$72,023,679	3-Months	$2,599,294	13.19%	220
Weighted Average Seasoning:	58	6-Months	$4,171,597	10.68%	178
Weighted Average Interest Rate:	5.512%	12-Months	$8,606,052	11.14%	186
Bond Yield (TIC):	4.210%	Life	$16,667,822	11.36%	189

17 **Home Mortgage Revenue Bonds, 2007 Series C**

			Prepayments	CPR	PSA
Series: E071C	Prog: 112	1-Month	$318,940	4.58%	90
Remaining Principal Balance:	$81,518,421	3-Months	$1,034,791	4.90%	101
Weighted Average Seasoning:	25	6-Months	$2,591,867	6.01%	132
Weighted Average Interest Rate:	5.020%	12-Months	$3,908,725	4.52%	114
Bond Yield (TIC):	4.091%	Life	$5,580,329	3.06%	118

18 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$1,782,752	22.72%	379
Remaining Principal Balance:	$82,114,511	3-Months	$5,118,670	21.42%	357
Weighted Average Seasoning:	60	6-Months	$6,612,319	14.32%	239
Weighted Average Interest Rate:	5.330%	12-Months	$13,148,048	14.30%	238
Bond Yield (TIC):	4.091%	Life	$21,395,473	12.24%	204

19 **Home Mortgage Revenue Bonds, 2008 Series A**

			Prepayments	CPR	PSA
Series: E081A	Prog: 114	1-Month	$508,430	7.92%	218
Remaining Principal Balance:	$73,690,944	3-Months	$2,215,877	11.14%	325
Weighted Average Seasoning:	18	6-Months	$2,798,043	7.14%	228
Weighted Average Interest Rate:	5.266%	12-Months	$3,844,751	4.91%	194
Bond Yield (TIC):	4.365%	Life	$4,931,540	5.33%	229

20 **Home Mortgage Revenue Bonds, 2008 Series B**

			Prepayments	CPR	PSA
Series: E081B	Prog: 115	1-Month	$167,984	2.51%	164
Remaining Principal Balance:	$79,143,820	3-Months	$690,831	3.41%	251
Weighted Average Seasoning:	8	6-Months	$956,931	2.67%	229
Weighted Average Interest Rate:	5.221%	12-Months	$966,838	2.32%	215
Bond Yield (TIC):	4.375%	Life	$966,838	2.32%	215

21 **Veterans Collateralized Bonds, 1998 First & Second**

			Prepayments	CPR	PSA
Series: C9811	Prog: 202	1-Month	$152,487	11.60%	193
Remaining Principal Balance:	$14,762,954	3-Months	$174,097	4.57%	76
Weighted Average Seasoning:	101	6-Months	$982,117	11.93%	199
Weighted Average Interest Rate:	5.949%	12-Months	$1,558,971	9.35%	156
Bond Yield (TIC):	5.403%	Life	$51,179,439	14.11%	235

22 **Veterans Collateralized Bonds, 1999 First**

			Prepayments	CPR	PSA
Series: C9911	Prog: 203	1-Month	$886,023	26.80%	447
Remaining Principal Balance:	$33,642,663	3-Months	$2,400,299	24.09%	401
Weighted Average Seasoning:	88	6-Months	$3,038,977	15.85%	264
Weighted Average Interest Rate:	7.283%	12-Months	$6,747,134	16.69%	278
Bond Yield (TIC):	6.109%	Life	$104,967,783	16.17%	270

23 **Veterans Collateralized Bonds, 2000 First**

			Prepayments	CPR	PSA
Series: C0011	Prog: 204	1-Month	$1,096,054	54.29%	905
Remaining Principal Balance:	$16,258,843	3-Months	$2,886,247	47.85%	797
Weighted Average Seasoning:	85	6-Months	$4,120,970	36.21%	604
Weighted Average Interest Rate:	7.306%	12-Months	$5,699,799	25.86%	431
Bond Yield (TIC):	6.319%	Life	$67,058,603	19.70%	328

24 **Veterans Collateralized Bonds, 2002 First**

			Prepayments	CPR	PSA
Series: C0211	Prog: 205	1-Month	$733,177	36.38%	606
Remaining Principal Balance:	$19,086,946	3-Months	$1,861,025	30.83%	514
Weighted Average Seasoning:	78	6-Months	$2,162,089	19.09%	318
Weighted Average Interest Rate:	6.085%	12-Months	$3,461,305	15.45%	258
Bond Yield (TIC):	5.466%	Life	$38,137,986	15.55%	259

25 **Veterans Collateralized Bonds, 2005 First & Second**

			Prepayments	CPR	PSA
Series: C0511	Prog: 206	1-Month	$455,049	32.59%	543
Remaining Principal Balance:	$13,619,739	3-Months	$1,038,125	25.29%	421
Weighted Average Seasoning:	40	6-Months	$1,896,899	22.48%	375
Weighted Average Interest Rate:	4.872%	12-Months	$2,507,459	15.47%	258
Bond Yield (TIC):	4.215%	Life	$5,058,943	9.52%	187

26 **Veterans Collateralized Bonds, 2006 First**

			Prepayments	CPR	PSA
Series: C0611	Prog: 207	1-Month	$4,679,788	27.21%	798
Remaining Principal Balance:	$174,503,150	3-Months	$11,859,364	23.09%	719
Weighted Average Seasoning:	17	6-Months	$13,385,100	13.67%	466
Weighted Average Interest Rate:	5.563%	12-Months	$16,021,777	9.32%	310
Bond Yield (TIC):	4.700%	Life	$20,205,654	6.72%	318

27 **Veterans Collateralized Bonds, 2007 & 2008 First**

			Prepayments	CPR	PSA
Series: C0711	Prog: 208	1-Month	$849,380	17.80%	486
Remaining Principal Balance:	$51,588,964	3-Months	$4,816,891	29.89%	868
Weighted Average Seasoning:	18	6-Months	$6,255,270	20.31%	643
Weighted Average Interest Rate:	5.900%	12-Months	$6,744,719	11.45%	441
Bond Yield (TIC):	5.023%	Life	$6,977,687	8.99%	404

28 **General Mortgage Revenue Bonds, 1999 Series A**

			Prepayments	CPR	PSA
Series: GM99A	Prog: 403	1-Month	$5,905,616	26.16%	436
Remaining Principal Balance:	$230,711,504	3-Months	$15,303,247	22.58%	376
Weighted Average Seasoning:	69	6-Months	$23,205,929	17.31%	288
Weighted Average Interest Rate:	5.225%	12-Months	$38,567,751	14.08%	235
Bond Yield (TIC):	6.048%	Life	$362,198,016	13.26%	221

29 **General Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: GM02A	Prog: 404	1-Month	$5,029,066	38.79%	647
Remaining Principal Balance:	$120,443,808	3-Months	$11,387,950	30.25%	504
Weighted Average Seasoning:	65	6-Months	$14,436,231	20.43%	341
Weighted Average Interest Rate:	5.661%	12-Months	$21,981,898	16.21%	270
Bond Yield (TIC):	4.798%	Life	$147,498,533	17.75%	296

30 **Governmental Purpose Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: GP01A	Prog: 502	1-Month	$5,002,228	24.34%	406
Remaining Principal Balance:	$212,710,098	3-Months	$13,963,079	22.42%	374
Weighted Average Seasoning:	65	6-Months	$18,302,377	15.15%	252
Weighted Average Interest Rate:	6.306%	12-Months	$33,049,935	13.33%	222
Bond Yield (TIC):	N/A	Life	$423,722,874	17.60%	293

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. E001A and GP01A Bonds were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION

SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2009	297,990,000	-	**297,990,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2009 REDEMPTION DETAIL BY MONTH:			
Month	Surplus	Refunding	Total
Sep-08	94,520,000	-	94,520,000
Oct-08	14,445,000	-	14,445,000
Dec-08	189,025,000	-	189,025,000

FY 2009 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
DD07A	65,125,000	-	65,125,000
DD07C	29,395,000	-	29,395,000
DD07D	14,445,000	-	14,445,000
E97A1	3,415,000	-	3,415,000
E97A2	2,375,000	-	2,375,000
E98A1	1,700,000	-	1,700,000
E98A2	1,040,000	-	1,040,000
E99A2	1,285,000	-	1,285,000
E001C	1,205,000	-	1,205,000
E011A	500,000	-	500,000
E021A	450,000	-	450,000
E061A	2,540,000	-	2,540,000
E061B	1,705,000	-	1,705,000
E06C1	1,400,000	-	1,400,000
HD00B	3,540,000	-	3,540,000
HD02D	34,075,000	-	34,075,000
GP97A	2,700,000	-	2,700,000
GH03A	115,000,000	-	115,000,000
GH03B	16,095,000	-	16,095,000

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2009	125,880,000	-	**125,880,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY 1995	365,000,000	-	**365,000,000**
FY 1994	367,130,000	16,930,000	**384,060,000**
FY 1993	200,000,000	-	**200,000,000**
FY 1992	452,760,000	-	**452,760,000**
FY 1991	531,103,544	275,000,000	**806,103,544**
FY 1990	297,000,000	220,000,000	**517,000,000**
FY 1989	175,000,000	400,000,000	**575,000,000**
FY 1988	100,000,000	347,000,000	**447,000,000**
FY 1987	67,000,000	415,000,000	**482,000,000**
FY 1986	452,445,000	825,000,000	**1,277,445,000**
FY 1985	604,935,000	-	**604,935,000**
FY 1984	655,000,000	250,000,000	**905,000,000**
FY 1983	435,000,000	400,000,000	**835,000,000**
FY 1982	250,000,000	552,000,000	**802,000,000**
FY 1981	460,000,000	160,000,000	**620,000,000**
FY 1980	148,800,000	-	**148,800,000**
FY 1979	164,600,000	7,020,000	**171,620,000**
FY 1978	135,225,000	-	**135,225,000**
FY 1977	80,000,000	-	**80,000,000**
FY 1976	5,000,000	-	**5,000,000**
FY 1975	47,000,000	-	**47,000,000**
FY 1974	36,000,000	-	**36,000,000**
FY 1973	26,500,000	5,250,000	**31,750,000**

FY 2009 ISSUANCE DETAIL BY MONTH:			
Month	Tax-Exempt	Taxable	Total
Sep-08	80,880,000	-	80,880,000
Dec-08	45,000,000	-	45,000,000

FY 2009 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
E081B	80,880,000	-	80,880,000
C0812	45,000,000	-	45,000,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF TAX-EXEMPT ONE-WEEK VARIABLE RATE DEMAND OBLIGATIONS & INTEREST RATE DERIVATIVE SWAPS

April 2, 2009

Data	GP97A	HD00B	GP01A	GP01B	E021A	SC02C	E071A	E071B	E071D	E091A	E091B	E091C
Issued	33,000,000	41,705,000	76,580,000	93,590,000	170,000,000	60,250,000	75,000,000	75,000,000	89,370,000			
Outstanding	20,600,000	36,485,000	64,790,000	79,180,000	168,850,000	60,250,000	75,000,000	75,000,000	89,370,000			
CUSIP	011831X82	011832LY6	011832MW9	011832MY5	011832PX4	011832UJ9	01170PBW5	01170PBV7	01170PBX3			
Issue Date	12/03/97	12/13/00	08/02/01	08/02/01	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07			
Maturity Date	12/01/27	12/01/30	12/01/30	12/01/30	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41			
Remark Agent	Merrill	Merrill	Merrill	Merrill	Merrill	Wachovia	Citigroup	Goldman	Merrill			
Remarket Fee	0.070%	0.070%	0.070%	0.070%	0.070%	0.070%	0.070%	0.070%	0.070%			
Rating	AA/Aa2	AA/Aa2	AA/Aaa	AA/Aaa	AAA/Aaa	AA/Aa2	AA/Aa2	AA/Aa2	AA/Aa2			
Liquidity	AHFC	AHFC	AHFC	AHFC	Dexia	AHFC	LBBW	LBBW	LBBW			
Insurance	N/A	N/A	MBIA	MBIA	FSA	MBIA	N/A	N/A	N/A			
Other	N/A	N/A	Swap	Swap	AMT/Swap	Swap	Swap	Swap	Swap	*TO BE ISSUED 05/31/09*		
Current Rate	0.15%	0.15%	0.85%	0.85%	3.25%	0.00%	0.43%	0.36%	0.15%			
Avg Rate	2.61%	2.20%	2.19%	2.18%	2.53%	2.40%	2.50%	2.30%	2.29%			
Max Rate	9.00%	9.00%	9.25%	9.25%	10.25%	8.00%	9.50%	7.90%	8.50%			
Min Rate	0.15%	0.15%	0.50%	0.74%	0.60%	0.70%	0.43%	0.20%	0.15%			
SIFMA Rate	2.58%	2.21%	2.13%	2.13%	2.18%	2.25%	2.43%	2.43%	2.43%			
SIFMA Spread	0.02%	(0.01%)	0.06%	0.05%	0.35%	0.16%	0.07%	(0.13%)	(0.14%)			
2007 Avg	3.62%	3.62%	3.62%	3.61%	3.68%	3.62%	3.59%	3.59%	3.57%			
2008 Avg	2.03%	2.03%	2.65%	2.64%	3.44%	3.00%	2.37%	2.05%	2.06%			
2009 Avg	0.30%	0.30%	0.94%	0.94%	3.74%	1.26%	0.54%	0.37%	0.30%			
2009 Spread	(0.27%)	(0.27%)	0.36%	0.36%	3.16%	0.68%	(0.04%)	(0.21%)	(0.27%)			

DERIVATIVE SWAP SUMMARY *(Since 12/01/08)*

Bond Series	Counterparty	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Morg Keeg	64,790,000	2.4530%	0.432%	2.021%	1.297%	3.318%	(0.865%)
GP01B	Merrill	79,180,000	4.1427%	0.432%	3.710%	1.297%	5.008%	(0.865%)
E021A[1]	Goldman	48,850,000	2.9800%	0.995%	1.985%	4.218%	6.203%	(3.223%)
E021A[2]	Merrill	120,000,000	3.4480%	0.452%	2.996%	4.218%	7.215%	(3.767%)
SC02B	JPMorgan	14,555,000	3.7700%	0.452%	3.318%	-	3.318%	0.452%
SC02C	JPMorgan	60,250,000	4.3030%	0.806%	3.497%	1.674%	5.171%	(0.868%)
E071AB	Goldman	143,622,000	3.7345%	0.995%	2.739%	0.559%	3.298%	0.436%
E071BD	JPMorgan	95,748,000	3.7200%	0.995%	2.725%	0.409%	3.133%	0.587%
	TOTAL	**626,995,000**	**3.5932%**	**0.731%**	**2.862%**	**1.785%**	**4.647%**	**(1.054%)**

NET SWAP TOTALS

Pay Fixed	Rec Float	Net Swap
21,667,209	10,266,571	(11,400,639)
26,478,241	12,564,177	(13,914,064)
13,230,990	6,779,603	(6,451,387)
33,720,267	16,299,702	(17,420,565)
3,333,495	1,994,309	(1,339,186)
15,749,787	8,921,345	(6,828,442)
7,925,349	5,873,033	(2,052,316)
5,283,566	3,897,574	(1,385,993)
127,388,904	**66,596,314**	**(60,792,590)**

REMARKETING COMPARISON *(2009)*

Agent	Allocation	WAIR	SIFMA Spread
Goldman	11.2%	0.371%	(0.205%)
Citigroup	11.2%	0.541%	(0.035%)
Merrill Lynch	43.4%	0.619%	0.042%
Wachovia	9.0%	1.258%	0.681%
Merrill (AMT)	25.2%	3.736%	3.159%

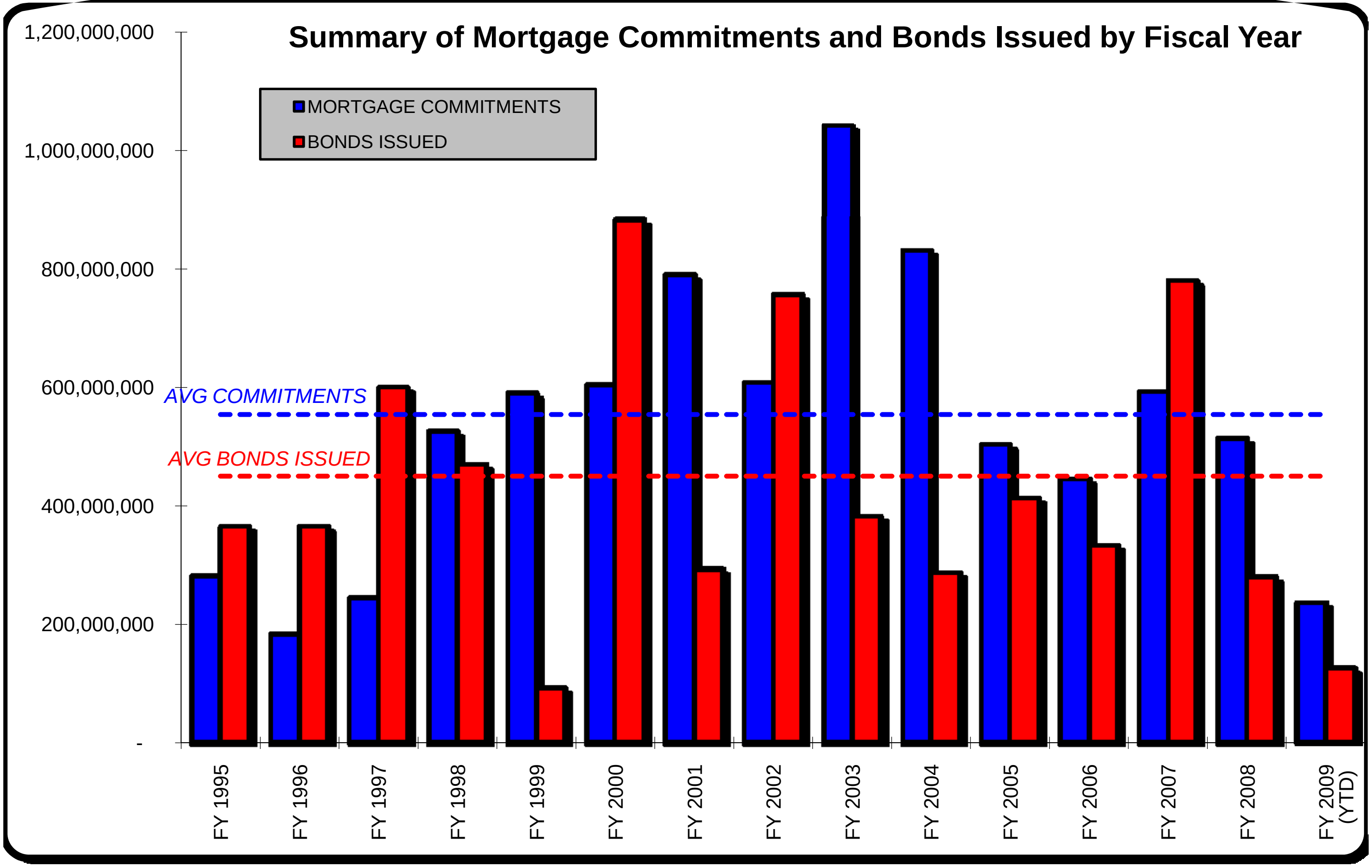
VRDO SUMMARY

	2009	2008	2007
Avg Rate	1.426%	2.648%	3.628%
Max Rate	4.750%	10.250%	4.020%
Min Rate	0.150%	0.400%	3.030%
SIFMA Rate	0.576%	2.240%	3.621%
SIFMA Spread	0.850%	0.409%	0.007%

MONTHLY SUMMARY

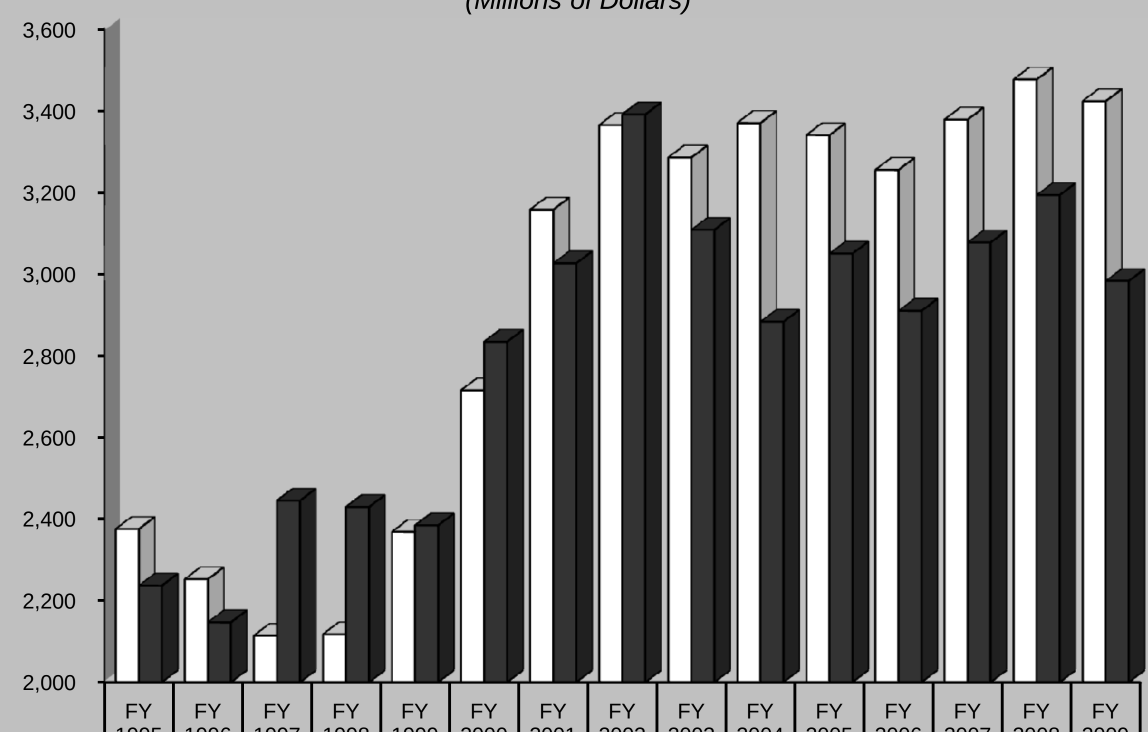
March 31, 2009	
Total Bonds	**$2,982,549,750**
Total Float	**$669,525,000**
Self-Liquid	**$261,305,000**
Float %	**22.4%**
Hedge %	**91.5%**

ALASKA HOUSING FINANCE CORPORATION



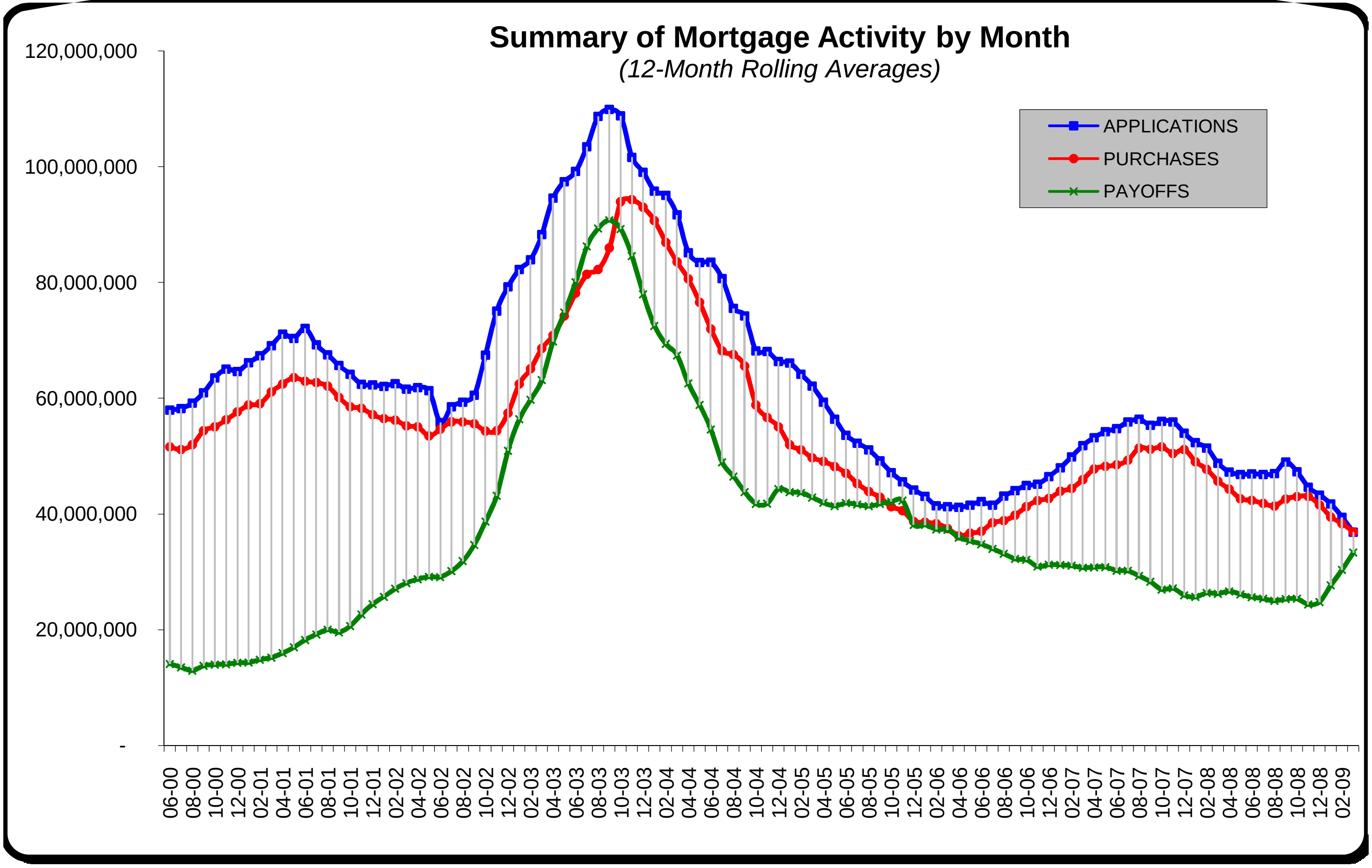
Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

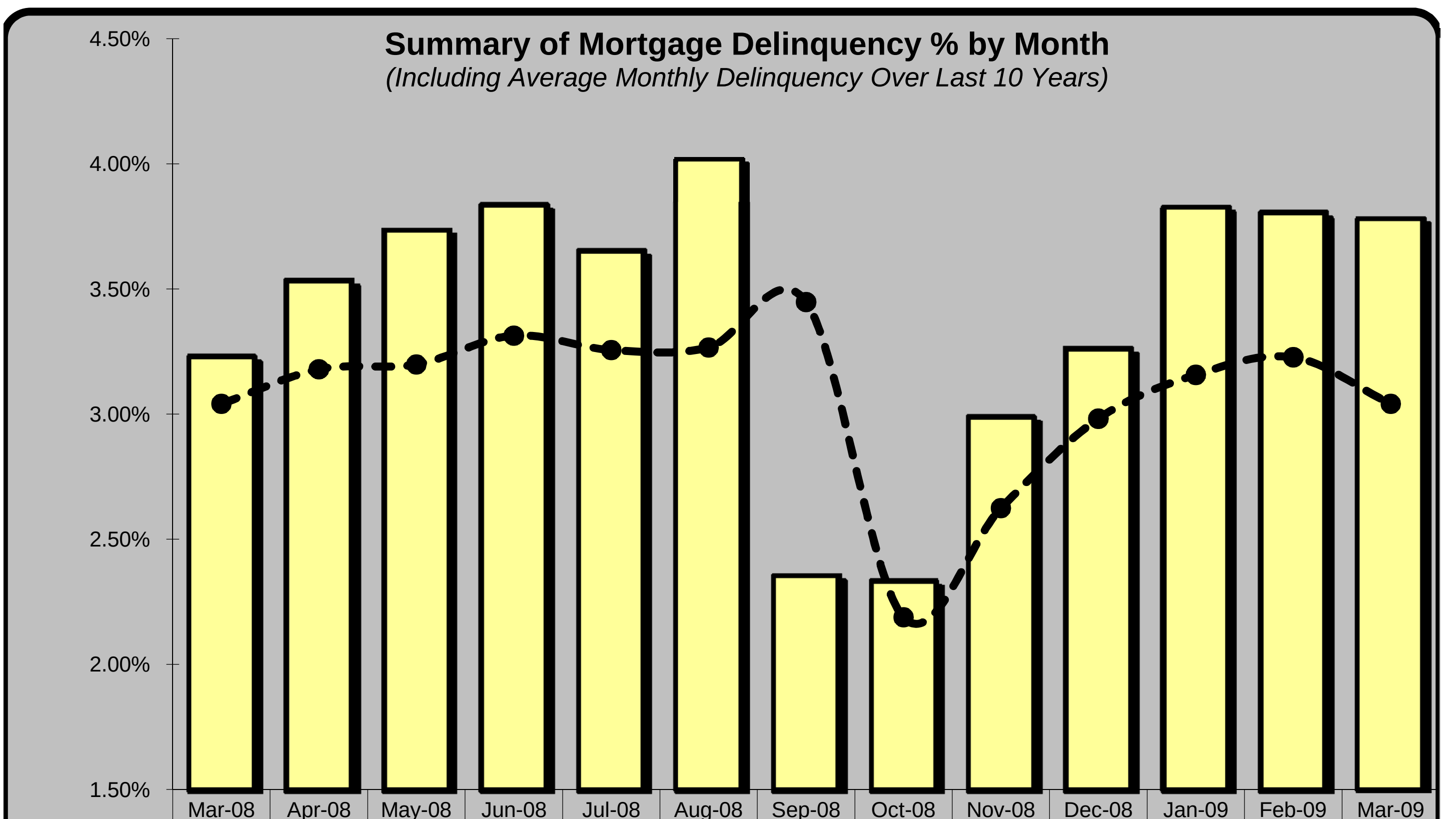
(Millions of Dollars)



	FY 1995	FY 1996	FY 1997	FY 1998	FY 1999	FY 2000	FY 2001	FY 2002	FY 2003	FY 2004	FY 2005	FY 2006	FY 2007	FY 2008	FY 2009
MORTGAGES	2,375	2,252	2,113	2,117	2,368	2,715	3,157	3,365	3,285	3,370	3,340	3,255	3,378	3,476	3,423
BONDS	2,236	2,146	2,445	2,429	2,384	2,834	3,026	3,391	3,108	2,883	3,050	2,909	3,077	3,193	2,983

ALASKA HOUSING FINANCE CORPORATION





	Mar-08	Apr-08	May-08	Jun-08	Jul-08	Aug-08	Sep-08	Oct-08	Nov-08	Dec-08	Jan-09	Feb-09	Mar-09
DEL	3.23%	3.53%	3.74%	3.84%	3.65%	4.02%	2.36%	2.33%	2.99%	3.26%	3.83%	3.80%	3.78%
AVG	3.04%	3.18%	3.20%	3.31%	3.26%	3.27%	3.45%	2.19%	2.62%	2.98%	3.16%	3.23%	3.04%

ALASKA HOUSING FINANCE CORPORATION