Alaska Housing
FINANCE CORPORATION

JANUARY 2009

MORTGAGE & BOND DISCLOSURE REPORT

A L A S K A   H O U S I N G   F I N A N C E   C O R P O R A T I O N

JANUARY 2009 COMPARATIVE ACTIVITY SUMMARY

TOTAL PORTFOLIO	**As of Fiscal Year End**			**As of Month End**		
	FY 2007	FY 2008	% Variance	01/31/08	01/31/09	% Variance
Mortgage Portfolio:						
Mortgages Loans	$3,185,927,644	$3,297,523,856	3.5%	$3,352,579,619	$3,372,857,437	0.6%
Participation Loans	192,098,886	178,782,318	(6.9%)	177,137,856	186,007,974	5.0%
REO's	485,425	2,259,320	365.4%	646,049	1,961,654	203.6%
Total Mortgage Portfolio	$3,378,511,955	$3,478,565,494	3.0%	$3,530,363,524	$3,560,827,065	0.9%
# of Mortgage Loans	23,886	23,574	(1.3%)	24,152	23,516	(2.6%)
Multifamily %	6.9%	6.5%	(5.8%)	6.5%	6.4%	(1.5%)
Anchorage %	34.9%	35.1%	0.6%	35.0%	35.3%	0.9%
Insurance %	59.4%	60.3%	1.5%	60.5%	61.2%	1.2%
Mortgage Wghtd Avg Int Rate	5.895%	5.917%	0.4%	5.918%	5.933%	0.3%
Delinquent Loans	$109,640,795	$133,345,224	21.6%	$110,347,800	$136,174,619	23.4%
Delinquency %	3.25%	3.84%	18.2%	3.13%	3.83%	22.4%
Bonds Outstanding:						
FTHB/Veterans Bonds	$1,356,844,750	$1,407,844,750	3.8%	$1,382,809,750	$1,506,064,750	8.9%
HD/Multifamily Bonds	387,360,000	378,900,000	(2.2%)	382,060,000	336,255,000	(12.0%)
Other Bonds	1,332,599,452	1,406,340,000	5.5%	1,399,245,000	1,140,230,000	(18.5%)
Total Bonds Outstanding	$3,076,804,202	$3,193,084,750	3.8%	$3,164,114,750	$2,982,549,750	(5.7%)
Variable Bonds %	28.5%	26.6%	(6.7%)	27.4%	22.4%	(18.4%)
Hedged VRDO %	72.3%	72.4%	0.1%	72.8%	91.5%	25.8%
Bond Wghtd Avg Int Rate	4.759%	4.628%	(2.8%)	4.711%	4.648%	(1.3%)
Bond/Mortgage WAIR Spread	1.136%	1.289%	13.5%	1.207%	1.285%	6.5%
Bond/Mortgage Ratio	0.91	0.92	0.8%	0.90	0.84	(6.5%)

MONTHLY ACTIVITY	**Through Fiscal Year End**			**Through Seven Months Ended**		
	FY 2007	FY 2008	% Variance	01/31/08	01/31/09	% Variance
Mortgage Activity:						
Mortgage Applications	$657,277,105	$563,139,131	(14.3%)	$330,096,445	$267,281,102	(19.0%)
Mortgage Commitments	593,155,794	514,057,004	(13.3%)	304,933,154	238,706,237	(21.7%)
Mortgage Purchases	581,529,013	507,843,503	(12.7%)	373,064,554	338,955,285	(9.1%)
Mortgage Payoffs	362,455,842	307,499,473	(15.2%)	162,507,286	186,974,397	15.1%
Mortgage Foreclosures	4,001,470	8,695,900	117.3%	4,450,459	7,141,888	60.5%
Sales & Disposals	3,709,997	7,362,170	98.4%	4,319,500	8,035,749	86.0%
Bond Changes:						
Bonds Issued - FTHB/VETS	593,740,000	138,765,000	(76.6%)	57,885,000	125,880,000	117.5%
Bonds Issued - Other	187,145,000	142,060,000	(24.1%)	110,910,000	-	(100.0%)
Bond Redemptions - Special	400,595,874	113,670,000	(71.6%)	46,860,000	297,990,000	535.9%
Bond Redemptions - Scheduled	212,678,031	50,874,452	(76.1%)	34,624,452	38,425,000	11.0%
Net Change in Bonds	$167,611,095	$116,280,548	(30.6%)	$87,310,548	($210,535,000)	(100.0%)

FINANCIAL STATEMENTS *(in thousands of dollars)*	**Fiscal Year Annual Audited**			**First Quarter Unaudited**		
	FY 2006	FY 2007	% Variance	FY 2008	FY 2009	% Variance
Mortgage & Loan Revenue	$193,573	$195,028	0.8%	$50,063	$51,600	3.1%
Investment Income	58,390	78,845	35.0%	17,785	9,739	(45.2%)
Externally Funded Programs	59,587	63,043	5.8%	16,794	22,076	31.5%
Other Revenue	7,382	8,073	9.4%	2,053	2,171	5.7%
Total Revenue	318,932	344,989	8.2%	86,695	85,586	(1.3%)
Interest Expenses	146,971	158,145	7.6%	38,018	38,704	1.8%
Housing Grants & Subsidies	56,829	65,689	15.6%	19,488	24,026	23.3%
Operations & Administration	38,858	41,410	6.6%	10,043	11,649	16.0%
Other Expenses	29,596	39,268	32.7%	10,407	3,450	(66.8%)
Total Expenses	272,254	304,512	11.8%	77,956	77,829	(0.2%)
Operating Income	46,678	40,477	(13.3%)	8,739	7,757	(11.2%)
SOA Contribution/Special Items	39,719	46,037	15.9%	4,105	3,800	(7.4%)
Change in Net Assets	6,959	(5,560)	(100.0%)	4,634	3,957	(14.6%)
Total Assets *	4,929,576	4,896,900	(0.7%)	4,927,427	4,968,829	0.8%
Total Liabilities	3,239,544	3,212,428	(0.8%)	3,238,321	3,298,701	1.9%
Net Assets	$1,690,032	$1,684,472	(0.3%)	$1,689,106	$1,670,128	(1.1%)

ALASKA HOUSING FINANCE CORPORATION

As of: **1/31/2009**

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	5.933%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	83

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	3,372,857,437	94.7%
PARTICIPATION LOANS	186,007,974	5.2%
REAL ESTATE OWNED	1,961,654	0.1%
TOTAL PORTFOLIO	**3,560,827,065**	**100.0%**

TOTAL DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	85,066,835	2.39%
60 DAYS PAST DUE	25,425,631	0.71%
90 DAYS PAST DUE	12,046,526	0.34%
120+ DAYS PAST DUE	13,635,627	0.38%
TOTAL DELINQUENT	**136,174,619**	**3.83%**

PORTFOLIO DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,097,340,478	30.8%
RURAL	763,255,646	21.4%
TAXABLE	512,543,931	14.4%
VETERANS MORTGAGE PROGRAM	462,177,626	13.0%
TAXABLE FIRST-TIME HOMEBUYER	459,453,191	12.9%
MULTI-FAMILY/SPECIAL NEEDS	245,253,008	6.9%
OTHER LOAN PROGRAM	20,803,184	0.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,762,606,602	77.6%
CONDO	401,096,438	11.3%
MULTI-FAMILY	228,380,197	6.4%
DUPLEX	143,913,002	4.0%
3-PLEX/4-PLEX	24,176,361	0.7%
MOBILE HOME TYPE II	654,465	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	1,257,446,653	35.3%
WASILLA/PALMER	459,677,037	12.9%
FAIRBANKS/NORTH POLE	416,365,830	11.7%
JUNEAU/KETCHIKAN	265,550,506	7.5%
EAGLE RIVER/CHUGIAK	258,808,601	7.3%
KENAI/SOLDOTNA/HOMER	253,482,514	7.1%
KODIAK	168,955,442	4.7%
OTHER GEOGRAPHIC REGION	480,540,483	13.5%
MORTGAGE INSURANCE		
UNINSURED	1,382,214,381	38.8%
FEDERALLY INSURED - VA	840,155,664	23.6%
FEDERALLY INSURED - FHA	786,730,740	22.1%
PRIMARY MORTGAGE INSURANCE	311,187,294	8.7%
FEDERALLY INSURED - RD	179,960,379	5.1%
FEDERALLY INSURED - HUD 184	60,578,607	1.7%
SELLER SERVICER		
WELLS FARGO	1,903,702,236	53.5%
ALASKA USA	759,243,351	21.3%
FIRST NATIONAL BANK OF AK	554,663,150	15.6%
OTHER SELLER SERVICER	343,218,329	9.6%

002 ADMINISTRATIVE

Weighted Average Interest Rate	6.143%
Weighted Average Remaining Term	314
Weighted Average Loan To Value	83

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	696,104,473	98.1%
PARTICIPATION LOANS	12,962,290	1.8%
REAL ESTATE OWNED	220,096	0.0%
TOTAL PORTFOLIO	**709,286,858**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	12,823,041	1.81%
60 DAYS PAST DUE	4,235,473	0.60%
90 DAYS PAST DUE	1,418,240	0.20%
120+ DAYS PAST DUE	5,987,846	0.84%
TOTAL DELINQUENT	**24,464,600**	**3.45%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	78,610,133	11.1%
RURAL	381,792,083	53.8%
TAXABLE	51,938,857	7.3%
VETERANS MORTGAGE PROGRAM	48,524,335	6.8%
TAXABLE FIRST-TIME HOMEBUYER	58,993,177	8.3%
MULTI-FAMILY/SPECIAL NEEDS	88,512,773	12.5%
OTHER LOAN PROGRAM	915,500	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	546,960,842	77.1%
CONDO	35,593,396	5.0%
MULTI-FAMILY	88,512,773	12.5%
DUPLEX	35,427,344	5.0%
3-PLEX/4-PLEX	8,233,101	1.2%
MOBILE HOME TYPE II	379,461	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	153,582,004	21.7%
WASILLA/PALMER	46,674,887	6.6%
FAIRBANKS/NORTH POLE	42,860,852	6.0%
JUNEAU/KETCHIKAN	60,508,989	8.5%
EAGLE RIVER/CHUGIAK	31,047,554	4.4%
KENAI/SOLDOTNA/HOMER	96,785,608	13.6%
KODIAK	76,539,753	10.8%
OTHER GEOGRAPHIC REGION	201,287,214	28.4%
MORTGAGE INSURANCE		
UNINSURED	395,187,389	55.7%
FEDERALLY INSURED - VA	100,812,735	14.2%
FEDERALLY INSURED - FHA	97,820,530	13.8%
PRIMARY MORTGAGE INSURANCE	53,128,853	7.5%
FEDERALLY INSURED - RD	37,937,398	5.3%
FEDERALLY INSURED - HUD 184	24,399,954	3.4%
SELLER SERVICER		
WELLS FARGO	378,205,015	53.3%
ALASKA USA	125,149,346	17.6%
FIRST NATIONAL BANK OF AK	111,948,294	15.8%
OTHER SELLER SERVICER	93,984,204	13.3%

101 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

Weighted Average Interest Rate	6.188%
Weighted Average Remaining Term	254
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	43,245,655	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**43,245,655**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	928,962	2.15%
60 DAYS PAST DUE	421,130	0.97%
90 DAYS PAST DUE	141,761	0.33%
120+ DAYS PAST DUE	79,990	0.18%
TOTAL DELINQUENT	**1,571,842**	**3.63%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	41,445,635	95.8%
RURAL	0	0.0%
TAXABLE	1,800,020	4.2%
VETERANS MORTGAGE PROGRAM	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	31,110,074	71.9%
CONDO	10,029,220	23.2%
MULTI-FAMILY	0	0.0%
DUPLEX	2,106,361	4.9%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	22,864,198	52.9%
WASILLA/PALMER	8,563,961	19.8%
FAIRBANKS/NORTH POLE	4,305,872	10.0%
JUNEAU/KETCHIKAN	1,451,339	3.4%
EAGLE RIVER/CHUGIAK	1,782,827	4.1%
KENAI/SOLDOTNA/HOMER	2,083,668	4.8%
KODIAK	570,271	1.3%
OTHER GEOGRAPHIC REGION	1,623,519	3.8%
MORTGAGE INSURANCE		
UNINSURED	7,747,166	17.9%
FEDERALLY INSURED - VA	4,503,248	10.4%
FEDERALLY INSURED - FHA	25,383,093	58.7%
PRIMARY MORTGAGE INSURANCE	1,693,820	3.9%
FEDERALLY INSURED - RD	3,918,328	9.1%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	25,180,219	58.2%
ALASKA USA	9,894,645	22.9%
FIRST NATIONAL BANK OF AK	6,746,439	15.6%
OTHER SELLER SERVICER	1,424,352	3.3%

102 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

Weighted Average Interest Rate	6.692%
Weighted Average Remaining Term	271
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	29,760,171	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**29,760,171**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	861,993	2.90%
60 DAYS PAST DUE	275,438	0.93%
90 DAYS PAST DUE	272,034	0.91%
120+ DAYS PAST DUE	354,616	1.19%
TOTAL DELINQUENT	**1,764,081**	**5.93%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	28,606,919	96.1%
RURAL	0	0.0%
TAXABLE	1,153,252	3.9%
VETERANS MORTGAGE PROGRAM	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	22,498,508	75.6%
CONDO	6,170,994	20.7%
MULTI-FAMILY	0	0.0%
DUPLEX	1,090,668	3.7%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	15,450,484	51.9%
WASILLA/PALMER	5,846,704	19.6%
FAIRBANKS/NORTH POLE	3,589,271	12.1%
JUNEAU/KETCHIKAN	925,583	3.1%
EAGLE RIVER/CHUGIAK	1,326,121	4.5%
KENAI/SOLDOTNA/HOMER	1,095,497	3.7%
KODIAK	668,545	2.2%
OTHER GEOGRAPHIC REGION	857,968	2.9%
MORTGAGE INSURANCE		
UNINSURED	4,703,897	15.8%
FEDERALLY INSURED - VA	5,588,294	18.8%
FEDERALLY INSURED - FHA	14,960,330	50.3%
PRIMARY MORTGAGE INSURANCE	1,159,712	3.9%
FEDERALLY INSURED - RD	3,347,938	11.2%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	20,657,355	69.4%
ALASKA USA	5,228,057	17.6%
FIRST NATIONAL BANK OF AK	2,621,327	8.8%
OTHER SELLER SERVICER	1,253,433	4.2%

103 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

Weighted Average Interest Rate	6.929%
Weighted Average Remaining Term	269
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	89,659,996	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	20	0.0%
TOTAL PORTFOLIO	**89,660,016**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	4,181,427	4.66%
60 DAYS PAST DUE	1,298,432	1.45%
90 DAYS PAST DUE	695,284	0.78%
120+ DAYS PAST DUE	442,134	0.49%
TOTAL DELINQUENT	**6,617,276**	**7.38%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	86,025,370	95.9%
RURAL	836,566	0.9%
TAXABLE	2,798,079	3.1%
VETERANS MORTGAGE PROGRAM	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	66,395,876	74.1%
CONDO	20,890,543	23.3%
MULTI-FAMILY	0	0.0%
DUPLEX	2,373,597	2.6%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	45,903,528	51.2%
WASILLA/PALMER	18,163,092	20.3%
FAIRBANKS/NORTH POLE	9,342,668	10.4%
JUNEAU/KETCHIKAN	3,003,859	3.4%
EAGLE RIVER/CHUGIAK	6,011,000	6.7%
KENAI/SOLDOTNA/HOMER	3,457,940	3.9%
KODIAK	987,256	1.1%
OTHER GEOGRAPHIC REGION	2,790,673	3.1%
MORTGAGE INSURANCE		
UNINSURED	16,314,364	18.2%
FEDERALLY INSURED - VA	16,533,213	18.4%
FEDERALLY INSURED - FHA	42,799,526	47.7%
PRIMARY MORTGAGE INSURANCE	5,011,980	5.6%
FEDERALLY INSURED - RD	8,905,532	9.9%
FEDERALLY INSURED - HUD 184	95,400	0.1%
SELLER SERVICER		
WELLS FARGO	55,617,884	62.0%
ALASKA USA	18,231,004	20.3%
FIRST NATIONAL BANK OF AK	9,797,943	10.9%
OTHER SELLER SERVICER	6,013,184	6.7%

104 MORTGAGE REVENUE BONDS 2000 SERIES A-D

Weighted Average Interest Rate	6.388%
Weighted Average Remaining Term	276
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	45,117,238	88.9%
PARTICIPATION LOANS	5,506,518	10.9%
REAL ESTATE OWNED	108,339	0.2%
TOTAL PORTFOLIO	**50,732,095**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,306,087	4.56%
60 DAYS PAST DUE	1,505,513	2.97%
90 DAYS PAST DUE	147,686	0.29%
120+ DAYS PAST DUE	218,261	0.43%
TOTAL DELINQUENT	**4,177,547**	**8.25%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	47,971,277	94.6%
RURAL	0	0.0%
TAXABLE	2,536,272	5.0%
VETERANS MORTGAGE PROGRAM	224,546	0.4%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	39,540,502	77.9%
CONDO	9,252,817	18.2%
MULTI-FAMILY	0	0.0%
DUPLEX	1,938,776	3.8%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	28,353,078	55.9%
WASILLA/PALMER	9,442,611	18.6%
FAIRBANKS/NORTH POLE	5,370,102	10.6%
JUNEAU/KETCHIKAN	1,579,099	3.1%
EAGLE RIVER/CHUGIAK	2,140,692	4.2%
KENAI/SOLDOTNA/HOMER	1,893,645	3.7%
KODIAK	214,226	0.4%
OTHER GEOGRAPHIC REGION	1,738,641	3.4%
MORTGAGE INSURANCE		
UNINSURED	10,662,974	21.0%
FEDERALLY INSURED - VA	10,129,005	20.0%
FEDERALLY INSURED - FHA	21,738,616	42.8%
PRIMARY MORTGAGE INSURANCE	3,277,659	6.5%
FEDERALLY INSURED - RD	4,479,970	8.8%
FEDERALLY INSURED - HUD 184	443,871	0.9%
SELLER SERVICER		
WELLS FARGO	31,833,841	62.7%
ALASKA USA	9,581,109	18.9%
FIRST NATIONAL BANK OF AK	5,865,365	11.6%
OTHER SELLER SERVICER	3,451,780	6.8%

105 MORTGAGE REVENUE BONDS 2001 SERIES A, B

Weighted Average Interest Rate	6.105%
Weighted Average Remaining Term	278
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	59,807,152	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	20	0.0%
TOTAL PORTFOLIO	**59,807,172**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,843,578	4.75%
60 DAYS PAST DUE	281,477	0.47%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**3,125,055**	**5.23%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	59,149,110	98.9%
RURAL	0	0.0%
TAXABLE	658,063	1.1%
VETERANS MORTGAGE PROGRAM	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	43,763,378	73.2%
CONDO	13,835,463	23.1%
MULTI-FAMILY	0	0.0%
DUPLEX	2,208,331	3.7%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	33,996,229	56.8%
WASILLA/PALMER	10,133,725	16.9%
FAIRBANKS/NORTH POLE	6,981,244	11.7%
JUNEAU/KETCHIKAN	2,555,299	4.3%
EAGLE RIVER/CHUGIAK	1,891,869	3.2%
KENAI/SOLDOTNA/HOMER	2,595,150	4.3%
KODIAK	581,499	1.0%
OTHER GEOGRAPHIC REGION	1,072,158	1.8%
MORTGAGE INSURANCE		
UNINSURED	13,491,433	22.6%
FEDERALLY INSURED - VA	9,111,605	15.2%
FEDERALLY INSURED - FHA	26,318,966	44.0%
PRIMARY MORTGAGE INSURANCE	2,750,506	4.6%
FEDERALLY INSURED - RD	7,929,888	13.3%
FEDERALLY INSURED - HUD 184	204,775	0.3%
SELLER SERVICER		
WELLS FARGO	29,288,007	49.0%
ALASKA USA	17,920,715	30.0%
FIRST NATIONAL BANK OF AK	6,245,675	10.4%
OTHER SELLER SERVICER	6,352,775	10.6%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.738%
Weighted Average Remaining Term	306
Weighted Average Loan To Value	86

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	179,477,007	94.2%
PARTICIPATION LOANS	10,985,513	5.8%
REAL ESTATE OWNED	111,630	0.1%
TOTAL PORTFOLIO	**190,574,150**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	8,653,740	4.54%
60 DAYS PAST DUE	2,778,981	1.46%
90 DAYS PAST DUE	867,801	0.46%
120+ DAYS PAST DUE	550,484	0.29%
TOTAL DELINQUENT	**12,851,007**	**6.75%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	184,009,387	96.6%
RURAL	0	0.0%
TAXABLE	3,885,528	2.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	2,679,235	1.4%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	126,247,064	66.2%
CONDO	55,089,263	28.9%
MULTI-FAMILY	2,679,235	1.4%
DUPLEX	6,380,629	3.3%
3-PLEX/4-PLEX	177,959	0.1%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	108,032,016	56.7%
WASILLA/PALMER	32,664,107	17.1%
FAIRBANKS/NORTH POLE	19,305,002	10.1%
JUNEAU/KETCHIKAN	7,667,878	4.0%
EAGLE RIVER/CHUGIAK	10,642,921	5.6%
KENAI/SOLDOTNA/HOMER	5,815,471	3.1%
KODIAK	2,938,045	1.5%
OTHER GEOGRAPHIC REGION	3,508,710	1.8%
MORTGAGE INSURANCE		
UNINSURED	39,447,776	20.7%
FEDERALLY INSURED - VA	31,684,045	16.6%
FEDERALLY INSURED - FHA	85,824,233	45.0%
PRIMARY MORTGAGE INSURANCE	16,010,377	8.4%
FEDERALLY INSURED - RD	15,968,759	8.4%
FEDERALLY INSURED - HUD 184	1,638,960	0.9%
SELLER SERVICER		
WELLS FARGO	92,853,133	48.7%
ALASKA USA	47,079,918	24.7%
FIRST NATIONAL BANK OF AK	39,254,254	20.6%
OTHER SELLER SERVICER	11,386,846	6.0%

107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A

Weighted Average Interest Rate	5.499%
Weighted Average Remaining Term	321
Weighted Average Loan To Value	89

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	82,842,813	97.1%
PARTICIPATION LOANS	2,414,003	2.8%
REAL ESTATE OWNED	30,381	0.0%
TOTAL PORTFOLIO	**85,287,197**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,705,105	3.17%
60 DAYS PAST DUE	898,070	1.05%
90 DAYS PAST DUE	647,975	0.76%
120+ DAYS PAST DUE	568,434	0.67%
TOTAL DELINQUENT	**4,819,585**	**5.65%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	85,287,197	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	57,305,349	67.2%
CONDO	26,726,038	31.3%
MULTI-FAMILY	0	0.0%
DUPLEX	1,255,810	1.5%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	47,363,570	55.5%
WASILLA/PALMER	15,264,906	17.9%
FAIRBANKS/NORTH POLE	6,078,255	7.1%
JUNEAU/KETCHIKAN	5,632,381	6.6%
EAGLE RIVER/CHUGIAK	7,177,264	8.4%
KENAI/SOLDOTNA/HOMER	1,335,832	1.6%
KODIAK	708,636	0.8%
OTHER GEOGRAPHIC REGION	1,726,352	2.0%
MORTGAGE INSURANCE		
UNINSURED	16,306,474	19.1%
FEDERALLY INSURED - VA	18,974,006	22.2%
FEDERALLY INSURED - FHA	34,143,755	40.0%
PRIMARY MORTGAGE INSURANCE	8,509,271	10.0%
FEDERALLY INSURED - RD	6,035,831	7.1%
FEDERALLY INSURED - HUD 184	1,317,861	1.5%
SELLER SERVICER		
WELLS FARGO	54,742,133	64.2%
ALASKA USA	22,580,594	26.5%
FIRST NATIONAL BANK OF AK	4,434,279	5.2%
OTHER SELLER SERVICER	3,530,191	4.1%

108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B

Weighted Average Interest Rate	5.095%
Weighted Average Remaining Term	324
Weighted Average Loan To Value	89

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	57,797,063	85.1%
PARTICIPATION LOANS	9,945,929	14.7%
REAL ESTATE OWNED	137,922	0.2%
TOTAL PORTFOLIO	**67,880,914**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,676,011	3.95%
60 DAYS PAST DUE	879,882	1.30%
90 DAYS PAST DUE	602,892	0.89%
120+ DAYS PAST DUE	322,452	0.48%
TOTAL DELINQUENT	**4,481,236**	**6.62%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	64,219,277	94.6%
RURAL	0	0.0%
TAXABLE	3,661,637	5.4%
VETERANS MORTGAGE PROGRAM	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	43,896,679	64.7%
CONDO	21,687,993	32.0%
MULTI-FAMILY	0	0.0%
DUPLEX	2,208,286	3.3%
3-PLEX/4-PLEX	87,956	0.1%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	35,740,528	52.7%
WASILLA/PALMER	13,653,354	20.1%
FAIRBANKS/NORTH POLE	5,768,423	8.5%
JUNEAU/KETCHIKAN	4,965,623	7.3%
EAGLE RIVER/CHUGIAK	3,167,210	4.7%
KENAI/SOLDOTNA/HOMER	2,109,529	3.1%
KODIAK	784,022	1.2%
OTHER GEOGRAPHIC REGION	1,692,226	2.5%
MORTGAGE INSURANCE		
UNINSURED	15,492,644	22.8%
FEDERALLY INSURED - VA	16,105,510	23.7%
FEDERALLY INSURED - FHA	20,843,441	30.7%
PRIMARY MORTGAGE INSURANCE	7,320,350	10.8%
FEDERALLY INSURED - RD	7,051,904	10.4%
FEDERALLY INSURED - HUD 184	1,067,065	1.6%
SELLER SERVICER		
WELLS FARGO	44,796,779	66.0%
ALASKA USA	15,192,731	22.4%
FIRST NATIONAL BANK OF AK	4,254,251	6.3%
OTHER SELLER SERVICER	3,637,152	5.4%

109 HOME MORTGAGE REVENUE BONDS 2006 SERIES C

Weighted Average Interest Rate	5.263%
Weighted Average Remaining Term	331
Weighted Average Loan To Value	94

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	61,897,752	88.7%
PARTICIPATION LOANS	7,851,038	11.3%
REAL ESTATE OWNED	29,229	0.0%
TOTAL PORTFOLIO	**69,778,019**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,234,711	3.20%
60 DAYS PAST DUE	549,495	0.79%
90 DAYS PAST DUE	519,097	0.74%
120+ DAYS PAST DUE	516,656	0.74%
TOTAL DELINQUENT	**3,819,959**	**5.48%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	69,721,178	99.9%
RURAL	0	0.0%
TAXABLE	56,841	0.1%
VETERANS MORTGAGE PROGRAM	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	47,801,106	68.5%
CONDO	20,226,250	29.0%
MULTI-FAMILY	0	0.0%
DUPLEX	1,750,662	2.5%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	36,667,613	52.5%
WASILLA/PALMER	10,160,999	14.6%
FAIRBANKS/NORTH POLE	5,436,071	7.8%
JUNEAU/KETCHIKAN	4,753,966	6.8%
EAGLE RIVER/CHUGIAK	8,864,379	12.7%
KENAI/SOLDOTNA/HOMER	472,887	0.7%
KODIAK	477,915	0.7%
OTHER GEOGRAPHIC REGION	2,944,188	4.2%
MORTGAGE INSURANCE		
UNINSURED	7,171,137	10.3%
FEDERALLY INSURED - VA	24,906,903	35.7%
FEDERALLY INSURED - FHA	26,826,297	38.4%
PRIMARY MORTGAGE INSURANCE	6,396,647	9.2%
FEDERALLY INSURED - RD	3,437,401	4.9%
FEDERALLY INSURED - HUD 184	1,039,635	1.5%
SELLER SERVICER		
WELLS FARGO	51,833,664	74.3%
ALASKA USA	12,560,577	18.0%
FIRST NATIONAL BANK OF AK	3,642,598	5.2%
OTHER SELLER SERVICER	1,741,180	2.5%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	5.373%
Weighted Average Remaining Term	302
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	70,944,270	91.2%
PARTICIPATION LOANS	6,854,072	8.8%
REAL ESTATE OWNED	1,442	0.0%
TOTAL PORTFOLIO	**77,799,784**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,216,969	1.56%
60 DAYS PAST DUE	343,200	0.44%
90 DAYS PAST DUE	25,232	0.03%
120+ DAYS PAST DUE	78,432	0.10%
TOTAL DELINQUENT	**1,663,832**	**2.14%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,748,134	10.0%
RURAL	20,808,981	26.7%
TAXABLE	26,042,516	33.5%
VETERANS MORTGAGE PROGRAM	184,791	0.2%
TAXABLE FIRST-TIME HOMEBUYER	22,982,450	29.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	32,912	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	66,991,264	86.1%
CONDO	5,492,310	7.1%
MULTI-FAMILY	0	0.0%
DUPLEX	4,759,630	6.1%
3-PLEX/4-PLEX	556,581	0.7%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	23,676,317	30.4%
WASILLA/PALMER	8,426,277	10.8%
FAIRBANKS/NORTH POLE	9,554,276	12.3%
JUNEAU/KETCHIKAN	7,679,542	9.9%
EAGLE RIVER/CHUGIAK	5,166,545	6.6%
KENAI/SOLDOTNA/HOMER	6,900,337	8.9%
KODIAK	4,552,297	5.9%
OTHER GEOGRAPHIC REGION	11,844,192	15.2%
MORTGAGE INSURANCE		
UNINSURED	34,809,090	44.7%
FEDERALLY INSURED - VA	11,630,636	14.9%
FEDERALLY INSURED - FHA	15,546,912	20.0%
PRIMARY MORTGAGE INSURANCE	10,777,582	13.9%
FEDERALLY INSURED - RD	3,484,486	4.5%
FEDERALLY INSURED - HUD 184	1,551,078	2.0%
SELLER SERVICER		
WELLS FARGO	38,758,567	49.8%
ALASKA USA	16,252,760	20.9%
FIRST NATIONAL BANK OF AK	14,094,038	18.1%
OTHER SELLER SERVICER	8,694,419	11.2%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	5.632%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	74,393,634	94.9%
PARTICIPATION LOANS	3,951,688	5.0%
REAL ESTATE OWNED	71,998	0.1%
TOTAL PORTFOLIO	**78,417,321**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,528,364	1.95%
60 DAYS PAST DUE	109,116	0.14%
90 DAYS PAST DUE	482,013	0.62%
120+ DAYS PAST DUE	10,457	0.01%
TOTAL DELINQUENT	**2,129,951**	**2.72%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,574,242	9.7%
RURAL	19,488,837	24.9%
TAXABLE	26,930,738	34.3%
VETERANS MORTGAGE PROGRAM	75,193	0.1%
TAXABLE FIRST-TIME HOMEBUYER	24,279,562	31.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	68,749	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	66,584,052	84.9%
CONDO	6,244,655	8.0%
MULTI-FAMILY	0	0.0%
DUPLEX	4,669,693	6.0%
3-PLEX/4-PLEX	918,920	1.2%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	22,073,813	28.1%
WASILLA/PALMER	9,753,488	12.4%
FAIRBANKS/NORTH POLE	11,267,992	14.4%
JUNEAU/KETCHIKAN	8,991,811	11.5%
EAGLE RIVER/CHUGIAK	4,608,840	5.9%
KENAI/SOLDOTNA/HOMER	5,252,022	6.7%
KODIAK	5,031,831	6.4%
OTHER GEOGRAPHIC REGION	11,437,523	14.6%
MORTGAGE INSURANCE		
UNINSURED	30,831,496	39.3%
FEDERALLY INSURED - VA	11,290,392	14.4%
FEDERALLY INSURED - FHA	16,220,334	20.7%
PRIMARY MORTGAGE INSURANCE	14,022,764	17.9%
FEDERALLY INSURED - RD	4,064,241	5.2%
FEDERALLY INSURED - HUD 184	1,988,093	2.5%
SELLER SERVICER		
WELLS FARGO	35,791,501	45.6%
ALASKA USA	16,444,748	21.0%
FIRST NATIONAL BANK OF AK	15,034,380	19.2%
OTHER SELLER SERVICER	11,146,691	14.2%

112 HOME MORTGAGE REVENUE BONDS 2007 SERIES C

Weighted Average Interest Rate	5.166%
Weighted Average Remaining Term	336
Weighted Average Loan To Value	92

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	81,221,065	92.6%
PARTICIPATION LOANS	6,364,143	7.3%
REAL ESTATE OWNED	88,676	0.1%
TOTAL PORTFOLIO	**87,673,884**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,869,750	3.28%
60 DAYS PAST DUE	1,453,945	1.66%
90 DAYS PAST DUE	402,573	0.46%
120+ DAYS PAST DUE	641,857	0.73%
TOTAL DELINQUENT	**5,368,126**	**6.13%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	87,673,884	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	58,432,018	66.6%
CONDO	26,800,233	30.6%
MULTI-FAMILY	0	0.0%
DUPLEX	2,441,632	2.8%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	49,217,747	56.1%
WASILLA/PALMER	14,293,452	16.3%
FAIRBANKS/NORTH POLE	7,955,959	9.1%
JUNEAU/KETCHIKAN	3,235,808	3.7%
EAGLE RIVER/CHUGIAK	5,883,004	6.7%
KENAI/SOLDOTNA/HOMER	1,615,464	1.8%
KODIAK	1,573,661	1.8%
OTHER GEOGRAPHIC REGION	3,898,789	4.4%
MORTGAGE INSURANCE		
UNINSURED	12,943,038	14.8%
FEDERALLY INSURED - VA	26,244,296	29.9%
FEDERALLY INSURED - FHA	33,435,982	38.1%
PRIMARY MORTGAGE INSURANCE	6,948,748	7.9%
FEDERALLY INSURED - RD	7,455,130	8.5%
FEDERALLY INSURED - HUD 184	646,691	0.7%
SELLER SERVICER		
WELLS FARGO	65,458,854	74.7%
ALASKA USA	15,268,651	17.4%
FIRST NATIONAL BANK OF AK	3,273,019	3.7%
OTHER SELLER SERVICER	3,673,360	4.2%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	5.443%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	83,405,042	91.3%
PARTICIPATION LOANS	7,807,027	8.6%
REAL ESTATE OWNED	97,712	0.1%
TOTAL PORTFOLIO	**91,309,780**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,121,553	2.33%
60 DAYS PAST DUE	727,366	0.80%
90 DAYS PAST DUE	269,624	0.30%
120+ DAYS PAST DUE	151,409	0.17%
TOTAL DELINQUENT	**3,269,952**	**3.58%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	9,500,363	10.4%
RURAL	27,061,740	29.6%
TAXABLE	29,757,680	32.6%
VETERANS MORTGAGE PROGRAM	42,979	0.0%
TAXABLE FIRST-TIME HOMEBUYER	24,947,018	27.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	77,891,160	85.3%
CONDO	7,582,954	8.3%
MULTI-FAMILY	0	0.0%
DUPLEX	4,303,555	4.7%
3-PLEX/4-PLEX	1,532,112	1.7%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	27,364,036	30.0%
WASILLA/PALMER	9,819,965	10.8%
FAIRBANKS/NORTH POLE	12,412,031	13.6%
JUNEAU/KETCHIKAN	7,200,435	7.9%
EAGLE RIVER/CHUGIAK	4,229,304	4.6%
KENAI/SOLDOTNA/HOMER	8,238,078	9.0%
KODIAK	5,035,132	5.5%
OTHER GEOGRAPHIC REGION	17,010,799	18.6%
MORTGAGE INSURANCE		
UNINSURED	40,529,147	44.4%
FEDERALLY INSURED - VA	13,549,623	14.8%
FEDERALLY INSURED - FHA	18,808,618	20.6%
PRIMARY MORTGAGE INSURANCE	11,761,049	12.9%
FEDERALLY INSURED - RD	4,114,048	4.5%
FEDERALLY INSURED - HUD 184	2,547,295	2.8%
SELLER SERVICER		
WELLS FARGO	42,481,677	46.5%
ALASKA USA	19,105,308	20.9%
FIRST NATIONAL BANK OF AK	20,309,875	22.2%
OTHER SELLER SERVICER	9,412,921	10.3%

114 HOME MORTGAGE REVENUE BONDS 2008 SERIES A

Weighted Average Interest Rate	5.417%
Weighted Average Remaining Term	344
Weighted Average Loan To Value	93

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	73,163,571	91.4%
PARTICIPATION LOANS	6,609,483	8.3%
REAL ESTATE OWNED	265,870	0.3%
TOTAL PORTFOLIO	**80,038,924**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,476,466	3.10%
60 DAYS PAST DUE	683,919	0.86%
90 DAYS PAST DUE	450,030	0.56%
120+ DAYS PAST DUE	74,441	0.09%
TOTAL DELINQUENT	**3,684,856**	**4.62%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	80,038,924	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	53,593,464	67.0%
CONDO	24,241,793	30.3%
MULTI-FAMILY	0	0.0%
DUPLEX	2,203,667	2.8%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	39,575,532	49.4%
WASILLA/PALMER	14,538,568	18.2%
FAIRBANKS/NORTH POLE	7,609,788	9.5%
JUNEAU/KETCHIKAN	3,513,845	4.4%
EAGLE RIVER/CHUGIAK	7,948,325	9.9%
KENAI/SOLDOTNA/HOMER	3,033,005	3.8%
KODIAK	456,402	0.6%
OTHER GEOGRAPHIC REGION	3,363,459	4.2%
MORTGAGE INSURANCE		
UNINSURED	15,053,694	18.8%
FEDERALLY INSURED - VA	22,295,029	27.9%
FEDERALLY INSURED - FHA	26,502,170	33.1%
PRIMARY MORTGAGE INSURANCE	7,843,909	9.8%
FEDERALLY INSURED - RD	6,473,606	8.1%
FEDERALLY INSURED - HUD 184	1,870,516	2.3%
SELLER SERVICER		
WELLS FARGO	53,195,905	66.5%
ALASKA USA	18,957,191	23.7%
FIRST NATIONAL BANK OF AK	3,965,175	5.0%
OTHER SELLER SERVICER	3,920,652	4.9%

115 HOME MORTGAGE REVENUE BONDS 2008 SERIES B

Weighted Average Interest Rate	5.350%
Weighted Average Remaining Term	353
Weighted Average Loan To Value	95

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	78,113,658	92.1%
PARTICIPATION LOANS	6,692,131	7.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**84,805,788**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,060,376	1.25%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**1,060,376**	**1.25%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	84,805,788	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	57,296,256	67.6%
CONDO	25,161,851	29.7%
MULTI-FAMILY	0	0.0%
DUPLEX	2,347,681	2.8%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	50,385,412	59.4%
WASILLA/PALMER	14,817,860	17.5%
FAIRBANKS/NORTH POLE	7,552,969	8.9%
JUNEAU/KETCHIKAN	3,603,642	4.2%
EAGLE RIVER/CHUGIAK	5,095,465	6.0%
KENAI/SOLDOTNA/HOMER	1,815,266	2.1%
KODIAK	419,728	0.5%
OTHER GEOGRAPHIC REGION	1,115,447	1.3%
MORTGAGE INSURANCE		
UNINSURED	11,241,851	13.3%
FEDERALLY INSURED - VA	16,977,697	20.0%
FEDERALLY INSURED - FHA	39,161,594	46.2%
PRIMARY MORTGAGE INSURANCE	5,946,288	7.0%
FEDERALLY INSURED - RD	7,043,721	8.3%
FEDERALLY INSURED - HUD 184	4,434,637	5.2%
SELLER SERVICER		
WELLS FARGO	58,656,148	69.2%
ALASKA USA	19,309,409	22.8%
FIRST NATIONAL BANK OF AK	3,791,842	4.5%
OTHER SELLER SERVICER	3,048,389	3.6%

202 VETERANS COLLATERALIZED BONDS 1998 FIRST

Weighted Average Interest Rate	6.274%
Weighted Average Remaining Term	257
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	18,182,305	97.9%
PARTICIPATION LOANS	386,920	2.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**18,569,225**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	317,440	1.71%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**317,440**	**1.71%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	4,168,177	22.4%
VETERANS MORTGAGE PROGRAM	12,646,948	68.1%
TAXABLE FIRST-TIME HOMEBUYER	1,754,100	9.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	16,713,367	90.0%
CONDO	1,136,958	6.1%
MULTI-FAMILY	0	0.0%
DUPLEX	376,922	2.0%
3-PLEX/4-PLEX	341,978	1.8%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	7,559,578	40.7%
WASILLA/PALMER	3,048,291	16.4%
FAIRBANKS/NORTH POLE	3,223,370	17.4%
JUNEAU/KETCHIKAN	1,989,681	10.7%
EAGLE RIVER/CHUGIAK	1,004,236	5.4%
KENAI/SOLDOTNA/HOMER	316,046	1.7%
KODIAK	527,888	2.8%
OTHER GEOGRAPHIC REGION	900,135	4.8%
MORTGAGE INSURANCE		
UNINSURED	5,903,486	31.8%
FEDERALLY INSURED - VA	9,354,950	50.4%
FEDERALLY INSURED - FHA	1,421,995	7.7%
PRIMARY MORTGAGE INSURANCE	1,529,255	8.2%
FEDERALLY INSURED - RD	359,540	1.9%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	10,025,510	54.0%
ALASKA USA	3,962,597	21.3%
FIRST NATIONAL BANK OF AK	3,092,965	16.7%
OTHER SELLER SERVICER	1,488,153	8.0%

203 VETERANS COLLATERALIZED BONDS 1999 FIRST

Weighted Average Interest Rate	7.106%
Weighted Average Remaining Term	271
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	41,970,378	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	10	0.0%
TOTAL PORTFOLIO	**41,970,388**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	320,003	0.76%
60 DAYS PAST DUE	233,122	0.56%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**553,125**	**1.32%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	6,617,998	15.8%
VETERANS MORTGAGE PROGRAM	32,550,791	77.6%
TAXABLE FIRST-TIME HOMEBUYER	2,801,600	6.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	39,530,478	94.2%
CONDO	1,430,741	3.4%
MULTI-FAMILY	0	0.0%
DUPLEX	770,579	1.8%
3-PLEX/4-PLEX	238,591	0.6%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	14,726,361	35.1%
WASILLA/PALMER	7,052,221	16.8%
FAIRBANKS/NORTH POLE	6,879,752	16.4%
JUNEAU/KETCHIKAN	3,352,360	8.0%
EAGLE RIVER/CHUGIAK	5,851,092	13.9%
KENAI/SOLDOTNA/HOMER	1,725,811	4.1%
KODIAK	464,424	1.1%
OTHER GEOGRAPHIC REGION	1,918,367	4.6%
MORTGAGE INSURANCE		
UNINSURED	16,060,293	38.3%
FEDERALLY INSURED - VA	19,786,836	47.1%
FEDERALLY INSURED - FHA	3,156,348	7.5%
PRIMARY MORTGAGE INSURANCE	2,856,688	6.8%
FEDERALLY INSURED - RD	110,224	0.3%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	20,394,916	48.6%
ALASKA USA	9,600,013	22.9%
FIRST NATIONAL BANK OF AK	7,707,800	18.4%
OTHER SELLER SERVICER	4,267,660	10.2%

204 VETERANS COLLATERALIZED BONDS 2000 FIRST

Weighted Average Interest Rate	7.313%
Weighted Average Remaining Term	267
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	21,103,173	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**21,103,173**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	237,839	1.13%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	64,974	0.31%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**302,812**	**1.43%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	5,251,784	24.9%
VETERANS MORTGAGE PROGRAM	14,035,214	66.5%
TAXABLE FIRST-TIME HOMEBUYER	1,816,176	8.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	19,372,279	91.8%
CONDO	962,345	4.6%
MULTI-FAMILY	0	0.0%
DUPLEX	630,225	3.0%
3-PLEX/4-PLEX	138,324	0.7%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	7,703,659	36.5%
WASILLA/PALMER	4,608,189	21.8%
FAIRBANKS/NORTH POLE	2,872,463	13.6%
JUNEAU/KETCHIKAN	1,697,232	8.0%
EAGLE RIVER/CHUGIAK	2,064,569	9.8%
KENAI/SOLDOTNA/HOMER	532,791	2.5%
KODIAK	291,523	1.4%
OTHER GEOGRAPHIC REGION	1,332,748	6.3%
MORTGAGE INSURANCE		
UNINSURED	6,419,609	30.4%
FEDERALLY INSURED - VA	10,096,213	47.8%
FEDERALLY INSURED - FHA	2,729,618	12.9%
PRIMARY MORTGAGE INSURANCE	1,585,486	7.5%
FEDERALLY INSURED - RD	272,248	1.3%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	10,993,858	52.1%
ALASKA USA	4,808,834	22.8%
FIRST NATIONAL BANK OF AK	3,104,462	14.7%
OTHER SELLER SERVICER	2,196,019	10.4%

205 VETERANS COLLATERALIZED BONDS 2002 FIRST

Weighted Average Interest Rate	6.237%
Weighted Average Remaining Term	281
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	24,528,640	97.7%
PARTICIPATION LOANS	586,584	2.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**25,115,224**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	288,098	1.15%
60 DAYS PAST DUE	176,310	0.70%
90 DAYS PAST DUE	179,935	0.72%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**644,343**	**2.57%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	2,159,738	8.6%
VETERANS MORTGAGE PROGRAM	19,636,976	78.2%
TAXABLE FIRST-TIME HOMEBUYER	3,318,509	13.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	20,905,963	83.2%
CONDO	2,533,750	10.1%
MULTI-FAMILY	0	0.0%
DUPLEX	840,196	3.3%
3-PLEX/4-PLEX	835,315	3.3%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	9,788,021	39.0%
WASILLA/PALMER	4,195,649	16.7%
FAIRBANKS/NORTH POLE	4,604,170	18.3%
JUNEAU/KETCHIKAN	1,695,854	6.8%
EAGLE RIVER/CHUGIAK	2,711,402	10.8%
KENAI/SOLDOTNA/HOMER	828,317	3.3%
KODIAK	163,785	0.7%
OTHER GEOGRAPHIC REGION	1,128,026	4.5%
MORTGAGE INSURANCE		
UNINSURED	7,086,242	28.2%
FEDERALLY INSURED - VA	13,169,706	52.4%
FEDERALLY INSURED - FHA	2,584,926	10.3%
PRIMARY MORTGAGE INSURANCE	2,274,351	9.1%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	6,488,007	25.8%
ALASKA USA	6,774,607	27.0%
FIRST NATIONAL BANK OF AK	8,424,267	33.5%
OTHER SELLER SERVICER	3,428,343	13.7%

206 VETERANS COLLATERALIZED BONDS 2005 FIRST

Weighted Average Interest Rate	5.478%
Weighted Average Remaining Term	319
Weighted Average Loan To Value	87

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	14,607,539	78.9%
PARTICIPATION LOANS	3,898,052	21.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**18,505,591**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	308,662	1.67%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	2	0.00%
TOTAL DELINQUENT	**308,664**	**1.67%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	159,601	0.9%
RURAL	0	0.0%
TAXABLE	2,447,493	13.2%
VETERANS MORTGAGE PROGRAM	15,664,567	84.6%
TAXABLE FIRST-TIME HOMEBUYER	233,930	1.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	16,606,937	89.7%
CONDO	1,692,669	9.1%
MULTI-FAMILY	0	0.0%
DUPLEX	205,985	1.1%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	7,012,888	37.9%
WASILLA/PALMER	2,838,892	15.3%
FAIRBANKS/NORTH POLE	4,015,267	21.7%
JUNEAU/KETCHIKAN	759,236	4.1%
EAGLE RIVER/CHUGIAK	3,149,593	17.0%
KENAI/SOLDOTNA/HOMER	215,013	1.2%
KODIAK	147,775	0.8%
OTHER GEOGRAPHIC REGION	366,927	2.0%
MORTGAGE INSURANCE		
UNINSURED	5,992,255	32.4%
FEDERALLY INSURED - VA	12,234,701	66.1%
FEDERALLY INSURED - FHA	0	0.0%
PRIMARY MORTGAGE INSURANCE	278,635	1.5%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	9,941,960	53.7%
ALASKA USA	6,215,555	33.6%
FIRST NATIONAL BANK OF AK	371,228	2.0%
OTHER SELLER SERVICER	1,976,849	10.7%

207 VETERANS COLLATERALIZED BONDS 2006 FIRST

Weighted Average Interest Rate	6.069%
Weighted Average Remaining Term	342
Weighted Average Loan To Value	95

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	230,652,821	96.8%
PARTICIPATION LOANS	7,470,631	3.1%
REAL ESTATE OWNED	68,186	0.0%
TOTAL PORTFOLIO	**238,191,638**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,586,617	1.51%
60 DAYS PAST DUE	617,463	0.26%
90 DAYS PAST DUE	196,492	0.08%
120+ DAYS PAST DUE	315,346	0.13%
TOTAL DELINQUENT	**4,715,918**	**1.98%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,077,120	1.3%
RURAL	0	0.0%
TAXABLE	12,224,288	5.1%
VETERANS MORTGAGE PROGRAM	209,836,197	88.1%
TAXABLE FIRST-TIME HOMEBUYER	13,054,034	5.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	216,457,373	90.9%
CONDO	13,168,195	5.5%
MULTI-FAMILY	0	0.0%
DUPLEX	6,721,501	2.8%
3-PLEX/4-PLEX	1,844,569	0.8%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	62,595,367	26.3%
WASILLA/PALMER	35,992,844	15.1%
FAIRBANKS/NORTH POLE	71,091,553	29.8%
JUNEAU/KETCHIKAN	10,889,631	4.6%
EAGLE RIVER/CHUGIAK	46,936,558	19.7%
KENAI/SOLDOTNA/HOMER	3,364,683	1.4%
KODIAK	2,856,715	1.2%
OTHER GEOGRAPHIC REGION	4,464,288	1.9%
MORTGAGE INSURANCE		
UNINSURED	27,026,929	11.3%
FEDERALLY INSURED - VA	184,617,645	77.5%
FEDERALLY INSURED - FHA	8,531,355	3.6%
PRIMARY MORTGAGE INSURANCE	12,130,736	5.1%
FEDERALLY INSURED - RD	2,685,406	1.1%
FEDERALLY INSURED - HUD 184	3,199,568	1.3%
SELLER SERVICER		
WELLS FARGO	157,448,350	66.1%
ALASKA USA	55,444,989	23.3%
FIRST NATIONAL BANK OF AK	9,039,557	3.8%
OTHER SELLER SERVICER	16,258,743	6.8%

208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST

Weighted Average Interest Rate	6.243%
Weighted Average Remaining Term	343
Weighted Average Loan To Value	95

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	68,788,481	98.7%
PARTICIPATION LOANS	909,929	1.3%
REAL ESTATE OWNED	10	0.0%
TOTAL PORTFOLIO	**69,698,420**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,902,266	4.16%
60 DAYS PAST DUE	643,914	0.92%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**3,546,180**	**5.09%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,195,241	4.6%
RURAL	0	0.0%
TAXABLE	2,393,777	3.4%
VETERANS MORTGAGE PROGRAM	62,949,878	90.3%
TAXABLE FIRST-TIME HOMEBUYER	1,159,525	1.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	64,798,293	93.0%
CONDO	3,695,187	5.3%
MULTI-FAMILY	0	0.0%
DUPLEX	864,937	1.2%
3-PLEX/4-PLEX	340,002	0.5%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	18,896,906	27.1%
WASILLA/PALMER	10,983,504	15.8%
FAIRBANKS/NORTH POLE	15,011,526	21.5%
JUNEAU/KETCHIKAN	1,516,159	2.2%
EAGLE RIVER/CHUGIAK	20,053,637	28.8%
KENAI/SOLDOTNA/HOMER	664,328	1.0%
KODIAK	897,639	1.3%
OTHER GEOGRAPHIC REGION	1,674,720	2.4%
MORTGAGE INSURANCE		
UNINSURED	9,641,462	13.8%
FEDERALLY INSURED - VA	52,515,675	75.3%
FEDERALLY INSURED - FHA	3,170,200	4.5%
PRIMARY MORTGAGE INSURANCE	2,569,688	3.7%
FEDERALLY INSURED - RD	1,300,674	1.9%
FEDERALLY INSURED - HUD 184	500,721	0.7%
SELLER SERVICER		
WELLS FARGO	46,275,848	66.4%
ALASKA USA	16,532,037	23.7%
FIRST NATIONAL BANK OF AK	1,393,398	2.0%
OTHER SELLER SERVICER	5,497,137	7.9%

260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

Weighted Average Interest Rate	6.518%
Weighted Average Remaining Term	245
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	42,932,584	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**42,932,584**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	596,297	1.39%
60 DAYS PAST DUE	404,124	0.94%
90 DAYS PAST DUE	392,005	0.91%
120+ DAYS PAST DUE	84,036	0.20%
TOTAL DELINQUENT	**1,476,463**	**3.44%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	15,393,799	35.9%
RURAL	4,004,966	9.3%
TAXABLE	2,988,332	7.0%
VETERANS MORTGAGE PROGRAM	8,264,300	19.2%
TAXABLE FIRST-TIME HOMEBUYER	5,994,818	14.0%
MULTI-FAMILY/SPECIAL NEEDS	6,286,370	14.6%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	33,347,344	77.7%
CONDO	2,708,542	6.3%
MULTI-FAMILY	6,286,370	14.6%
DUPLEX	668,095	1.6%
3-PLEX/4-PLEX	244,531	0.6%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	20,000,863	46.6%
WASILLA/PALMER	4,659,541	10.9%
FAIRBANKS/NORTH POLE	4,422,746	10.3%
JUNEAU/KETCHIKAN	3,027,304	7.1%
EAGLE RIVER/CHUGIAK	2,470,352	5.8%
KENAI/SOLDOTNA/HOMER	1,703,878	4.0%
KODIAK	1,914,141	4.5%
OTHER GEOGRAPHIC REGION	4,733,758	11.0%
MORTGAGE INSURANCE		
UNINSURED	16,989,521	39.6%
FEDERALLY INSURED - VA	8,677,475	20.2%
FEDERALLY INSURED - FHA	13,168,094	30.7%
PRIMARY MORTGAGE INSURANCE	2,233,082	5.2%
FEDERALLY INSURED - RD	1,357,203	3.2%
FEDERALLY INSURED - HUD 184	507,209	1.2%
SELLER SERVICER		
WELLS FARGO	18,689,138	43.5%
ALASKA USA	11,588,393	27.0%
FIRST NATIONAL BANK OF AK	7,805,527	18.2%
OTHER SELLER SERVICER	4,849,525	11.3%

260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C

Weighted Average Interest Rate	5.871%
Weighted Average Remaining Term	256
Weighted Average Loan To Value	61

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	4,106,050	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**4,106,050**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**0**	**0.00%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	988,922	24.1%
TAXABLE	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	3,117,128	75.9%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	848,661	20.7%
CONDO	0	0.0%
MULTI-FAMILY	3,117,128	75.9%
DUPLEX	140,261	3.4%
3-PLEX/4-PLEX	63,360	1.5%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	3,053,768	74.4%
WASILLA/PALMER	0	0.0%
FAIRBANKS/NORTH POLE	63,360	1.5%
JUNEAU/KETCHIKAN	140,261	3.4%
EAGLE RIVER/CHUGIAK	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
KODIAK	393,424	9.6%
OTHER GEOGRAPHIC REGION	455,237	11.1%
MORTGAGE INSURANCE		
UNINSURED	4,106,050	100.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - FHA	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	3,231,014	78.7%
ALASKA USA	0	0.0%
FIRST NATIONAL BANK OF AK	393,424	9.6%
OTHER SELLER SERVICER	481,612	11.7%

260 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B

Weighted Average Interest Rate	4.955%
Weighted Average Remaining Term	279
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	9,776,945	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**9,776,945**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	152,061	1.56%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**152,061**	**1.56%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	9,776,945	100.0%
TAXABLE	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	8,545,898	87.4%
CONDO	0	0.0%
MULTI-FAMILY	0	0.0%
DUPLEX	692,680	7.1%
3-PLEX/4-PLEX	538,368	5.5%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	0	0.0%
WASILLA/PALMER	0	0.0%
FAIRBANKS/NORTH POLE	0	0.0%
JUNEAU/KETCHIKAN	1,533,508	15.7%
EAGLE RIVER/CHUGIAK	0	0.0%
KENAI/SOLDOTNA/HOMER	1,950,875	20.0%
KODIAK	1,173,566	12.0%
OTHER GEOGRAPHIC REGION	5,118,997	52.4%
MORTGAGE INSURANCE		
UNINSURED	8,379,546	85.7%
FEDERALLY INSURED - VA	238,556	2.4%
FEDERALLY INSURED - FHA	796,757	8.1%
PRIMARY MORTGAGE INSURANCE	64,622	0.7%
FEDERALLY INSURED - RD	138,290	1.4%
FEDERALLY INSURED - HUD 184	159,174	1.6%
SELLER SERVICER		
WELLS FARGO	3,629,111	37.1%
ALASKA USA	1,495,262	15.3%
FIRST NATIONAL BANK OF AK	3,163,385	32.4%
OTHER SELLER SERVICER	1,489,188	15.2%

260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

Weighted Average Interest Rate	7.055%
Weighted Average Remaining Term	289
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	71,430,870	99.9%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	61,876	0.1%
TOTAL PORTFOLIO	**71,492,746**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,625,374	3.68%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	638,275	0.89%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**3,263,649**	**4.57%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	71,492,746	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	7,511,667	10.5%
CONDO	0	0.0%
MULTI-FAMILY	71,492,746	100.0%
DUPLEX	780,963	1.1%
3-PLEX/4-PLEX	1,110,679	1.6%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	45,341,699	63.4%
WASILLA/PALMER	7,985,019	11.2%
FAIRBANKS/NORTH POLE	3,864,452	5.4%
JUNEAU/KETCHIKAN	5,867,055	8.2%
EAGLE RIVER/CHUGIAK	967,915	1.4%
KENAI/SOLDOTNA/HOMER	1,674,178	2.3%
KODIAK	616,425	0.9%
OTHER GEOGRAPHIC REGION	5,176,004	7.2%
MORTGAGE INSURANCE		
UNINSURED	71,492,746	100.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - FHA	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	20,691,797	28.9%
ALASKA USA	6,963,275	9.7%
FIRST NATIONAL BANK OF AK	38,761,763	54.2%
OTHER SELLER SERVICER	5,075,911	7.1%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	6.856%
Weighted Average Remaining Term	255
Weighted Average Loan To Value	95

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	60,789,264	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**60,789,264**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,321,397	2.17%
60 DAYS PAST DUE	471,779	0.78%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**1,793,176**	**2.95%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	60,789,264	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	1,171,459	1.9%
CONDO	203,992	0.3%
MULTI-FAMILY	60,789,264	100.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	46,381,472	76.3%
WASILLA/PALMER	2,153,656	3.5%
FAIRBANKS/NORTH POLE	2,090,853	3.4%
JUNEAU/KETCHIKAN	3,787,147	6.2%
EAGLE RIVER/CHUGIAK	0	0.0%
KENAI/SOLDOTNA/HOMER	1,572,166	2.6%
KODIAK	1,224,592	2.0%
OTHER GEOGRAPHIC REGION	3,579,379	5.9%
MORTGAGE INSURANCE		
UNINSURED	60,789,264	100.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - FHA	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	32,153,423	52.9%
ALASKA USA	0	0.0%
FIRST NATIONAL BANK OF AK	25,988,439	42.8%
OTHER SELLER SERVICER	2,647,402	4.4%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES D

Weighted Average Interest Rate	7.612%
Weighted Average Remaining Term	304
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	100,635,057	99.9%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	132,363	0.1%
TOTAL PORTFOLIO	**100,767,420**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,023,059	2.01%
60 DAYS PAST DUE	724,313	0.72%
90 DAYS PAST DUE	272,510	0.27%
120+ DAYS PAST DUE	185,547	0.18%
TOTAL DELINQUENT	**3,205,430**	**3.19%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	261,662	0.3%
RURAL	3,696,983	3.7%
TAXABLE	31,420,992	31.2%
VETERANS MORTGAGE PROGRAM	184,831	0.2%
TAXABLE FIRST-TIME HOMEBUYER	55,827,206	55.4%
MULTI-FAMILY/SPECIAL NEEDS	9,375,746	9.3%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	80,100,631	79.5%
CONDO	6,669,292	6.6%
MULTI-FAMILY	9,375,746	9.3%
DUPLEX	3,268,649	3.2%
3-PLEX/4-PLEX	1,353,101	1.3%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	39,337,399	39.0%
WASILLA/PALMER	16,864,786	16.7%
FAIRBANKS/NORTH POLE	14,021,782	13.9%
JUNEAU/KETCHIKAN	9,600,832	9.5%
EAGLE RIVER/CHUGIAK	10,911,087	10.8%
KENAI/SOLDOTNA/HOMER	3,183,838	3.2%
KODIAK	2,881,563	2.9%
OTHER GEOGRAPHIC REGION	3,966,133	3.9%
MORTGAGE INSURANCE		
UNINSURED	35,653,051	35.4%
FEDERALLY INSURED - VA	22,822,392	22.6%
FEDERALLY INSURED - FHA	21,746,667	21.6%
PRIMARY MORTGAGE INSURANCE	16,578,982	16.5%
FEDERALLY INSURED - RD	3,221,157	3.2%
FEDERALLY INSURED - HUD 184	745,171	0.7%
SELLER SERVICER		
WELLS FARGO	51,465,318	51.1%
ALASKA USA	27,554,899	27.3%
FIRST NATIONAL BANK OF AK	13,003,468	12.9%
OTHER SELLER SERVICER	8,743,735	8.7%

403 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

Weighted Average Interest Rate	5.244%
Weighted Average Remaining Term	289
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	212,943,790	87.0%
PARTICIPATION LOANS	31,388,215	12.8%
REAL ESTATE OWNED	297,892	0.1%
TOTAL PORTFOLIO	**244,629,896**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	4,578,431	1.87%
60 DAYS PAST DUE	1,738,992	0.71%
90 DAYS PAST DUE	1,614,976	0.66%
120+ DAYS PAST DUE	816,660	0.33%
TOTAL DELINQUENT	**8,749,059**	**3.58%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	13,295,175	5.4%
RURAL	11,118,537	4.5%
TAXABLE	105,815,412	43.3%
VETERANS MORTGAGE PROGRAM	3,761,175	1.5%
TAXABLE FIRST-TIME HOMEBUYER	94,335,814	38.6%
MULTI-FAMILY/SPECIAL NEEDS	2,018,796	0.8%
OTHER LOAN PROGRAM	14,284,988	5.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	210,096,993	85.9%
CONDO	19,692,684	8.0%
MULTI-FAMILY	2,018,796	0.8%
DUPLEX	9,908,503	4.1%
3-PLEX/4-PLEX	2,801,256	1.1%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	86,307,782	35.3%
WASILLA/PALMER	45,066,802	18.4%
FAIRBANKS/NORTH POLE	41,185,804	16.8%
JUNEAU/KETCHIKAN	19,635,749	8.0%
EAGLE RIVER/CHUGIAK	19,214,069	7.9%
KENAI/SOLDOTNA/HOMER	10,519,435	4.3%
KODIAK	6,612,693	2.7%
OTHER GEOGRAPHIC REGION	16,087,562	6.6%
MORTGAGE INSURANCE		
UNINSURED	80,800,876	33.0%
FEDERALLY INSURED - VA	53,076,749	21.7%
FEDERALLY INSURED - FHA	58,889,423	24.1%
PRIMARY MORTGAGE INSURANCE	39,618,311	16.2%
FEDERALLY INSURED - RD	10,055,610	4.1%
FEDERALLY INSURED - HUD 184	2,188,928	0.9%
SELLER SERVICER		
WELLS FARGO	106,266,484	43.4%
ALASKA USA	71,313,367	29.2%
FIRST NATIONAL BANK OF AK	41,314,547	16.9%
OTHER SELLER SERVICER	25,735,498	10.5%

404 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A

Weighted Average Interest Rate	5.688%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	122,401,054	94.2%
PARTICIPATION LOANS	7,538,644	5.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**129,939,698**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,306,812	2.54%
60 DAYS PAST DUE	780,648	0.60%
90 DAYS PAST DUE	550,161	0.42%
120+ DAYS PAST DUE	165,522	0.13%
TOTAL DELINQUENT	**4,803,143**	**3.70%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,953,423	6.1%
RURAL	25,919,863	19.9%
TAXABLE	52,513,332	40.4%
VETERANS MORTGAGE PROGRAM	964,495	0.7%
TAXABLE FIRST-TIME HOMEBUYER	38,719,915	29.8%
MULTI-FAMILY/SPECIAL NEEDS	256,005	0.2%
OTHER LOAN PROGRAM	3,612,665	2.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	115,424,173	88.8%
CONDO	7,608,803	5.9%
MULTI-FAMILY	256,005	0.2%
DUPLEX	6,100,316	4.7%
3-PLEX/4-PLEX	550,402	0.4%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	38,000,993	29.2%
WASILLA/PALMER	18,918,301	14.6%
FAIRBANKS/NORTH POLE	17,963,988	13.8%
JUNEAU/KETCHIKAN	12,457,959	9.6%
EAGLE RIVER/CHUGIAK	8,759,363	6.7%
KENAI/SOLDOTNA/HOMER	9,457,600	7.3%
KODIAK	5,330,425	4.1%
OTHER GEOGRAPHIC REGION	19,051,070	14.7%
MORTGAGE INSURANCE		
UNINSURED	51,072,785	39.3%
FEDERALLY INSURED - VA	21,171,043	16.3%
FEDERALLY INSURED - FHA	32,296,570	24.9%
PRIMARY MORTGAGE INSURANCE	17,365,915	13.4%
FEDERALLY INSURED - RD	5,133,392	4.0%
FEDERALLY INSURED - HUD 184	2,899,993	2.2%
SELLER SERVICER		
WELLS FARGO	61,740,242	47.5%
ALASKA USA	31,142,665	24.0%
FIRST NATIONAL BANK OF AK	21,378,948	16.5%
OTHER SELLER SERVICER	15,677,843	12.1%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	6.303%
Weighted Average Remaining Term	287
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	206,403,322	92.5%
PARTICIPATION LOANS	16,524,239	7.4%
REAL ESTATE OWNED	108,918	0.0%
TOTAL PORTFOLIO	**223,036,479**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	5,224,221	2.34%
60 DAYS PAST DUE	1,419,987	0.64%
90 DAYS PAST DUE	278,319	0.12%
120+ DAYS PAST DUE	937,882	0.42%
TOTAL DELINQUENT	**7,860,410**	**3.53%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	23,417,670	10.5%
RURAL	48,209,508	21.6%
TAXABLE	76,139,360	34.1%
VETERANS MORTGAGE PROGRAM	3,310,771	1.5%
TAXABLE FIRST-TIME HOMEBUYER	71,404,429	32.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	554,740	0.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	190,924,158	85.6%
CONDO	18,111,956	8.1%
MULTI-FAMILY	0	0.0%
DUPLEX	13,101,664	5.9%
3-PLEX/4-PLEX	898,701	0.4%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	65,742,055	29.5%
WASILLA/PALMER	29,184,428	13.1%
FAIRBANKS/NORTH POLE	33,543,694	15.0%
JUNEAU/KETCHIKAN	23,367,324	10.5%
EAGLE RIVER/CHUGIAK	13,283,536	6.0%
KENAI/SOLDOTNA/HOMER	21,012,488	9.4%
KODIAK	8,954,437	4.0%
OTHER GEOGRAPHIC REGION	27,948,518	12.5%
MORTGAGE INSURANCE		
UNINSURED	90,394,359	40.5%
FEDERALLY INSURED - VA	44,107,331	19.8%
FEDERALLY INSURED - FHA	50,380,397	22.6%
PRIMARY MORTGAGE INSURANCE	25,715,324	11.5%
FEDERALLY INSURED - RD	9,788,425	4.4%
FEDERALLY INSURED - HUD 184	2,650,644	1.2%
SELLER SERVICER		
WELLS FARGO	98,080,372	44.0%
ALASKA USA	53,949,404	24.2%
FIRST NATIONAL BANK OF AK	45,156,556	20.2%
OTHER SELLER SERVICER	25,850,148	11.6%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.538%
Weighted Average Remaining Term	208
Weighted Average Loan To Value	64

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	36,461,286	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**36,461,286**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,043,045	2.86%
60 DAYS PAST DUE	162,155	0.44%
90 DAYS PAST DUE	373,187	1.02%
120+ DAYS PAST DUE	91,514	0.25%
TOTAL DELINQUENT	**1,669,900**	**4.58%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	36,461,286	100.0%
TAXABLE	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	33,997,156	93.2%
CONDO	0	0.0%
MULTI-FAMILY	0	0.0%
DUPLEX	2,332,204	6.4%
3-PLEX/4-PLEX	131,927	0.4%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	0	0.0%
WASILLA/PALMER	0	0.0%
FAIRBANKS/NORTH POLE	0	0.0%
JUNEAU/KETCHIKAN	3,377,775	9.3%
EAGLE RIVER/CHUGIAK	0	0.0%
KENAI/SOLDOTNA/HOMER	7,592,548	20.8%
KODIAK	5,685,189	15.6%
OTHER GEOGRAPHIC REGION	19,805,774	54.3%
MORTGAGE INSURANCE		
UNINSURED	29,321,253	80.4%
FEDERALLY INSURED - VA	1,299,856	3.6%
FEDERALLY INSURED - FHA	2,703,202	7.4%
PRIMARY MORTGAGE INSURANCE	622,387	1.7%
FEDERALLY INSURED - RD	1,338,288	3.7%
FEDERALLY INSURED - HUD 184	1,176,299	3.2%
SELLER SERVICER		
WELLS FARGO	14,624,502	40.1%
ALASKA USA	4,910,343	13.5%
FIRST NATIONAL BANK OF AK	10,744,597	29.5%
OTHER SELLER SERVICER	6,181,844	17.0%

603 STATE CAPITAL PROJECT BONDS 2006 SERIES A

Weighted Average Interest Rate	6.077%
Weighted Average Remaining Term	234
Weighted Average Loan To Value	66

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	73,884,713	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**73,884,713**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,319,582	1.79%
60 DAYS PAST DUE	559,156	0.76%
90 DAYS PAST DUE	232,367	0.31%
120+ DAYS PAST DUE	287,776	0.39%
TOTAL DELINQUENT	**2,398,880**	**3.25%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,403,423	8.7%
RURAL	40,372,925	54.6%
TAXABLE	9,155,540	12.4%
VETERANS MORTGAGE PROGRAM	15,014,335	20.3%
TAXABLE FIRST-TIME HOMEBUYER	1,604,859	2.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	1,333,630	1.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	67,020,509	90.7%
CONDO	1,993,457	2.7%
MULTI-FAMILY	0	0.0%
DUPLEX	4,312,845	5.8%
3-PLEX/4-PLEX	282,898	0.4%
MOBILE HOME TYPE II	275,004	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	11,721,298	15.9%
WASILLA/PALMER	3,297,409	4.5%
FAIRBANKS/NORTH POLE	6,399,848	8.7%
JUNEAU/KETCHIKAN	8,972,012	12.1%
EAGLE RIVER/CHUGIAK	4,615,997	6.2%
KENAI/SOLDOTNA/HOMER	8,033,008	10.9%
KODIAK	4,965,888	6.7%
OTHER GEOGRAPHIC REGION	25,879,255	35.0%
MORTGAGE INSURANCE		
UNINSURED	48,899,462	66.2%
FEDERALLY INSURED - VA	12,193,041	16.5%
FEDERALLY INSURED - FHA	7,680,616	10.4%
PRIMARY MORTGAGE INSURANCE	4,334,710	5.9%
FEDERALLY INSURED - RD	202,104	0.3%
FEDERALLY INSURED - HUD 184	574,780	0.8%
SELLER SERVICER		
WELLS FARGO	35,182,689	47.6%
ALASKA USA	12,990,586	17.6%
FIRST NATIONAL BANK OF AK	15,873,581	21.5%
OTHER SELLER SERVICER	9,837,857	13.3%

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	5.832%
Weighted Average Remaining Term	252
Weighted Average Loan To Value	70

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	49,990,003	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	10	0.0%
TOTAL PORTFOLIO	**49,990,013**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	276,768	0.55%
60 DAYS PAST DUE	341,517	0.68%
90 DAYS PAST DUE	25,578	0.05%
120+ DAYS PAST DUE	159,982	0.32%
TOTAL DELINQUENT	**803,844**	**1.61%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	97,154	0.2%
RURAL	34,327,951	68.7%
TAXABLE	2,161,990	4.3%
VETERANS MORTGAGE PROGRAM	12,677,972	25.4%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	724,946	1.5%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	45,898,492	91.8%
CONDO	199,811	0.4%
MULTI-FAMILY	724,946	1.5%
DUPLEX	3,166,765	6.3%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	4,744,240	9.5%
WASILLA/PALMER	2,322,384	4.6%
FAIRBANKS/NORTH POLE	3,720,781	7.4%
JUNEAU/KETCHIKAN	4,621,780	9.2%
EAGLE RIVER/CHUGIAK	1,749,131	3.5%
KENAI/SOLDOTNA/HOMER	8,182,208	16.4%
KODIAK	6,500,278	13.0%
OTHER GEOGRAPHIC REGION	18,149,212	36.3%
MORTGAGE INSURANCE		
UNINSURED	33,480,870	67.0%
FEDERALLY INSURED - VA	9,136,928	18.3%
FEDERALLY INSURED - FHA	4,710,522	9.4%
PRIMARY MORTGAGE INSURANCE	798,512	1.6%
FEDERALLY INSURED - RD	1,406,329	2.8%
FEDERALLY INSURED - HUD 184	456,853	0.9%
SELLER SERVICER		
WELLS FARGO	22,012,221	44.0%
ALASKA USA	8,005,124	16.0%
FIRST NATIONAL BANK OF AK	13,652,941	27.3%
OTHER SELLER SERVICER	6,319,727	12.6%

803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A

Weighted Average Interest Rate	5.053%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	98,389,542	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	10	0.0%
TOTAL PORTFOLIO	**98,389,552**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,227,026	1.25%
60 DAYS PAST DUE	353,468	0.36%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	473,031	0.48%
TOTAL DELINQUENT	**2,053,525**	**2.09%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	98,389,552	100.0%
TAXABLE	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	88,956,310	90.4%
CONDO	0	0.0%
MULTI-FAMILY	0	0.0%
DUPLEX	8,891,795	9.0%
3-PLEX/4-PLEX	541,447	0.6%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	0	0.0%
WASILLA/PALMER	0	0.0%
FAIRBANKS/NORTH POLE	68,638	0.1%
JUNEAU/KETCHIKAN	12,157,157	12.4%
EAGLE RIVER/CHUGIAK	0	0.0%
KENAI/SOLDOTNA/HOMER	23,041,464	23.4%
KODIAK	14,579,666	14.8%
OTHER GEOGRAPHIC REGION	48,542,629	49.3%
MORTGAGE INSURANCE		
UNINSURED	68,775,304	69.9%
FEDERALLY INSURED - VA	7,618,412	7.7%
FEDERALLY INSURED - FHA	7,941,572	8.1%
PRIMARY MORTGAGE INSURANCE	3,822,436	3.9%
FEDERALLY INSURED - RD	7,958,392	8.1%
FEDERALLY INSURED - HUD 184	2,273,435	2.3%
SELLER SERVICER		
WELLS FARGO	51,209,280	52.0%
ALASKA USA	17,449,243	17.7%
FIRST NATIONAL BANK OF AK	16,585,842	16.9%
OTHER SELLER SERVICER	13,145,187	13.4%

804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B

Weighted Average Interest Rate	4.722%
Weighted Average Remaining Term	277
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	55,929,058	65.5%
PARTICIPATION LOANS	29,360,926	34.4%
REAL ESTATE OWNED	129,044	0.2%
TOTAL PORTFOLIO	**85,419,028**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,923,704	2.26%
60 DAYS PAST DUE	357,244	0.42%
90 DAYS PAST DUE	285,505	0.33%
120+ DAYS PAST DUE	120,862	0.14%
TOTAL DELINQUENT	**2,687,315**	**3.15%**

FUND DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,699,392	2.0%
RURAL	0	0.0%
TAXABLE	45,866,234	53.7%
VETERANS MORTGAGE PROGRAM	1,627,334	1.9%
TAXABLE FIRST-TIME HOMEBUYER	36,226,068	42.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	78,070,867	91.4%
CONDO	4,262,283	5.0%
MULTI-FAMILY	0	0.0%
DUPLEX	2,671,594	3.1%
3-PLEX/4-PLEX	414,285	0.5%
MOBILE HOME TYPE II	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	28,286,200	33.1%
WASILLA/PALMER	18,287,166	21.4%
FAIRBANKS/NORTH POLE	15,931,008	18.7%
JUNEAU/KETCHIKAN	7,835,394	9.2%
EAGLE RIVER/CHUGIAK	8,082,746	9.5%
KENAI/SOLDOTNA/HOMER	3,412,441	4.0%
KODIAK	1,234,187	1.4%
OTHER GEOGRAPHIC REGION	2,349,886	2.8%
MORTGAGE INSURANCE		
UNINSURED	31,995,446	37.5%
FEDERALLY INSURED - VA	17,701,919	20.7%
FEDERALLY INSURED - FHA	18,488,083	21.6%
PRIMARY MORTGAGE INSURANCE	14,248,662	16.7%
FEDERALLY INSURED - RD	2,984,918	3.5%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	43,807,512	51.3%
ALASKA USA	19,785,394	23.2%
FIRST NATIONAL BANK OF AK	12,427,703	14.5%
OTHER SELLER SERVICER	9,398,419	11.0%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: **1/31/2009**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
LOAN PROGRAM	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,017,854,628	78,641,738	844,112	1,097,340,478	30.8%	5.807%	311	88	61,964,708	5.65%
RURAL	754,980,937	8,090,047	184,663	763,255,646	21.4%	5.481%	288	77	17,822,570	2.34%
TAXABLE	471,973,758	40,233,027	337,146	512,543,931	14.4%	6.127%	293	77	15,580,190	3.04%
VETERANS	439,480,214	22,629,196	68,216	462,177,626	13.0%	6.034%	316	90	8,012,410	1.73%
TAXABLE FIRST-TIME HOMEBUYER	422,587,398	36,406,474	459,319	459,453,191	12.9%	6.077%	311	88	19,710,604	4.29%
MULTI-FAMILY/SPECIAL NEEDS	245,184,811	0	68,197	245,253,008	6.9%	7.092%	279	78	12,602,466	5.14%
AHGLP 5%	17,705,991	0	0	17,705,991	0.5%	5.000%	195	64	435,354	2.46%
NON-CONFORMING	2,490,005	7,493	0	2,497,498	0.1%	6.286%	296	68	0	0.00%
MGIC SPECIAL	276,909	0	0	276,909	0.0%	9.516%	122	57	17,970	6.49%
YES YOU CAN PROGRAM	272,946	0	0	272,946	0.0%	6.648%	237	68	0	0.00%
PLEDGED ACCOUNT MORTGAGE	49,840	0	0	49,840	0.0%	10.569%	37	27	28,346	56.87%
AHFC TOTAL	**3,372,857,437**	**186,007,974**	**1,961,654**	**3,560,827,065**	**100.0%**	**5.933%**	**301**	**83**	**136,174,619**	**3.83%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **1/31/2009**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
PROPERTY TYPE	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	2,599,834,398	148,212,271	1,421,537	2,749,468,205	77.2%	5.836%	302	83	102,571,539	3.73%
CONDOMINIUM	371,217,559	29,630,954	247,926	401,096,438	11.3%	5.866%	316	88	18,472,206	4.61%
MULTI-PLEX	228,312,000	0	68,197	228,380,197	6.4%	7.203%	277	77	11,473,337	5.03%
DUPLEX	136,626,448	7,247,223	39,331	143,913,002	4.0%	5.905%	297	82	2,868,058	1.99%
FOUR-PLEX	14,453,991	451,222	184,653	15,089,866	0.4%	6.462%	298	82	198,834	1.33%
MOBILE HOME TYPE I	13,041,761	96,625	10	13,138,396	0.4%	5.776%	307	83	581,808	4.43%
TRI-PLEX	8,716,815	369,680	0	9,086,495	0.3%	6.064%	308	81	0	0.00%
MOBILE HOME TYPE II	654,465	0	0	654,465	0.0%	6.038%	104	59	8,837	1.35%
AHFC TOTAL	**3,372,857,437**	**186,007,974**	**1,961,654**	**3,560,827,065**	**100.0%**	**5.933%**	**301**	**83**	**136,174,619**	**3.83%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **1/31/2009**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
GEOGRAPHIC REGION	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
ANCHORAGE	1,178,812,362	77,862,804	771,487	1,257,446,653	35.3%	6.089%	303	85	57,667,549	4.59%
WASILLA	274,772,017	21,702,841	237,847	296,712,706	8.3%	5.951%	309	86	20,644,326	6.96%
FAIRBANKS	234,076,631	15,744,117	101,330	249,922,078	7.0%	6.083%	300	84	9,594,351	3.84%
EAGLE RIVER	196,494,750	14,473,333	72,035	211,040,118	5.9%	6.028%	318	89	4,707,915	2.23%
KODIAK	165,460,489	3,365,899	129,054	168,955,442	4.7%	5.630%	291	80	3,837,919	2.27%
NORTH POLE	157,875,435	8,213,038	355,279	166,443,752	4.7%	5.959%	316	90	5,630,880	3.39%
PALMER	150,687,064	12,277,258	10	162,964,331	4.6%	5.978%	309	85	7,041,472	4.32%
JUNEAU	138,158,333	10,347,551	20	148,505,904	4.2%	6.070%	305	80	3,358,416	2.26%
SOLDOTNA	115,831,539	3,407,767	109,880	119,349,186	3.4%	5.362%	299	79	4,468,047	3.75%
KETCHIKAN	114,279,589	2,765,013	0	117,044,602	3.3%	5.658%	292	77	2,210,374	1.89%
KENAI	68,452,061	2,451,401	0	70,903,463	2.0%	5.698%	289	79	3,334,306	4.70%
HOMER	61,381,065	1,848,799	0	63,229,865	1.8%	5.659%	292	72	974,071	1.54%
BETHEL	52,068,307	580,499	10	52,648,816	1.5%	5.894%	280	80	1,775,881	3.37%
CHUGIAK	44,365,155	3,403,318	10	47,768,483	1.3%	6.084%	309	85	872,517	1.83%
OTHER SOUTHEAST	44,835,577	904,632	0	45,740,209	1.3%	5.740%	287	73	465,760	1.02%
OTHER SOUTHCENTRAL	43,847,454	1,350,231	20	45,197,705	1.3%	5.776%	290	78	1,566,548	3.47%
PETERSBURG	37,598,253	416,096	0	38,014,350	1.1%	5.404%	273	73	130,774	0.34%
NOME	31,849,372	156,245	0	32,005,617	0.9%	5.827%	293	81	2,158,367	6.74%
NIKISKI	27,788,943	272,625	0	28,061,568	0.8%	5.547%	298	81	1,306,913	4.66%
STERLING	27,495,927	299,150	0	27,795,077	0.8%	5.567%	290	75	388,790	1.40%
SEWARD	26,259,624	889,271	0	27,148,895	0.8%	5.686%	280	76	91,669	0.34%
OTHER KENAI PENNINSULA	25,088,921	425,167	0	25,514,087	0.7%	5.476%	291	74	167,566	0.66%
OTHER SOUTHWEST	20,313,111	95,288	0	20,408,399	0.6%	5.754%	266	70	554,678	2.72%
CORDOVA	18,259,151	172,676	0	18,431,827	0.5%	5.474%	280	74	157,848	0.86%
BARROW	18,086,462	167,493	0	18,253,955	0.5%	5.855%	261	74	417,527	2.29%
DELTA JUNCTION	17,908,535	134,307	0	18,042,842	0.5%	5.620%	317	86	555,083	3.08%
SITKA	14,057,652	792,593	0	14,850,245	0.4%	6.051%	307	76	33,985	0.23%
KOTZEBUE	14,262,730	67,713	184,653	14,515,096	0.4%	5.924%	277	78	620,196	4.33%
VALDEZ	13,160,048	817,216	10	13,977,274	0.4%	5.976%	292	78	514,698	3.68%
OTHER NORTH	13,419,063	274,550	10	13,693,622	0.4%	5.606%	284	77	321,175	2.35%
WRANGELL	13,253,911	75,812	0	13,329,723	0.4%	5.353%	282	72	464,783	3.49%
DILLINGHAM	12,657,904	253,272	0	12,911,176	0.4%	5.731%	275	73	140,237	1.09%
AHFC TOTAL	**3,372,857,437**	**186,007,974**	**1,961,654**	**3,560,827,065**	**100.0%**	**5.933%**	**301**	**83**	**136,174,619**	**3.83%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: **1/31/2009**

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED	1,334,326,948	47,480,749	406,683	1,382,214,381	38.8%	5.948%	286	70	34,919,836	2.53%
FEDERALLY INSURED - VA	789,932,761	49,829,063	393,840	840,155,664	23.6%	5.949%	316	94	29,448,148	3.51%
FEDERALLY INSURED - FHA	732,101,248	54,127,257	502,235	786,730,740	22.1%	5.925%	303	90	46,208,879	5.88%
FEDERALLY INSURED - RD	169,245,191	10,445,913	269,275	179,960,379	5.1%	5.682%	310	93	10,626,111	5.91%
PMI - CMG MORTGAGE INSURANCE	78,399,110	5,163,577	111,582	83,674,270	2.3%	5.935%	317	88	1,610,943	1.93%
PMI - MORTGAGE GUARANTY	57,463,187	4,382,702	20	61,845,909	1.7%	6.042%	325	89	1,733,432	2.80%
FEDERALLY INSURED - HUD 184	57,888,616	2,689,991	0	60,578,607	1.7%	5.986%	329	93	4,799,606	7.92%
PMI - RADIAN GUARANTY	53,589,558	4,397,635	20	57,987,213	1.6%	5.967%	314	88	4,301,275	7.42%
PMI - GENERAL ELECTRIC	53,373,675	4,077,345	108,309	57,559,330	1.6%	5.951%	318	89	1,365,916	2.38%
PMI - PMI MORTGAGE INSURANCE	21,409,546	1,756,291	71,988	23,237,825	0.7%	5.997%	316	87	566,990	2.45%
PMI - COMMONWEALTH	18,607,591	1,380,099	97,702	20,085,391	0.6%	6.016%	287	82	479,338	2.40%
PMI - UNITED GUARANTY	5,477,923	277,352	0	5,755,275	0.2%	5.986%	278	81	0	0.00%
PMI - REPUBLIC MORTGAGE INS	1,042,082	0	0	1,042,082	0.0%	6.675%	244	75	114,146	10.95%
AHFC TOTAL	**3,372,857,437**	**186,007,974**	**1,961,654**	**3,560,827,065**	**100.0%**	**5.933%**	**301**	**83**	**136,174,619**	**3.83%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **1/31/2009**

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
WELLS FARGO MORTGAGE	1,797,299,128	105,335,784	1,067,324	1,903,702,236	53.5%	5.925%	304	86	84,518,877	4.44%
ALASKA USA FCU	714,069,361	44,461,529	712,461	759,243,351	21.3%	5.901%	305	86	25,250,975	3.33%
FIRST NATIONAL BANK OF AK	533,037,982	21,541,011	84,157	554,663,150	15.6%	6.070%	288	76	19,406,374	3.50%
FIRST BANK	80,398,211	1,741,512	0	82,139,722	2.3%	5.575%	296	74	427,259	0.52%
MT. MCKINLEY MUTUAL SAVINGS	59,974,299	4,078,384	97,712	64,150,395	1.8%	5.897%	298	77	1,519,400	2.37%
DENALI STATE BANK	44,614,035	2,913,890	0	47,527,925	1.3%	5.979%	308	80	1,407,698	2.96%
SPIRIT OF ALASKA FCU	38,367,733	2,628,782	0	40,996,515	1.2%	5.804%	306	77	1,143,124	2.79%
COUNTRYWIDE HOME LOANS	31,214,098	2,230,652	0	33,444,750	0.9%	5.799%	312	90	1,559,831	4.66%
KODIAK ISLAND HA	30,029,306	161,461	0	30,190,767	0.8%	5.495%	275	71	479,770	1.59%
ALASKA PACIFIC BANK	22,460,811	868,140	0	23,328,951	0.7%	5.882%	297	78	190,439	0.82%
NORTHRIM BANK	17,019,088	0	0	17,019,088	0.5%	7.101%	287	66	0	0.00%
TLINGIT-HAIDA HA	4,373,387	46,829	0	4,420,217	0.1%	5.404%	237	63	270,871	6.13%
AHFC TOTAL	**3,372,857,437**	**186,007,974**	**1,961,654**	**3,560,827,065**	**100.0%**	**5.933%**	**301**	**83**	**136,174,619**	**3.83%**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
002 ADMINISTRATIVE										
COR	272,190,688	0	0	272,190,688	38.4%	5.689%	327	84	6,384,636	2.35%
COGLC	185,911,286	9,748,370	6,322	195,665,977	27.6%	5.859%	266	76	6,457,017	3.30%
CFTHB	68,856,157	0	28	68,856,185	9.7%	7.370%	352	95	2,456,229	3.57%
ETAX	41,401,676	103,427	213,726	41,718,829	5.9%	7.073%	346	94	2,068,718	4.98%
CVETS	33,715,387	0	0	33,715,387	4.8%	7.102%	354	99	621,906	1.84%
CTAX	29,644,124	0	20	29,644,144	4.2%	6.896%	347	86	558,927	1.89%
CS97A	18,286,925	555,081	0	18,842,006	2.7%	5.861%	280	77	675,324	3.58%
SRHRF	11,233,875	2,240,067	0	13,473,943	1.9%	6.087%	290	64	4,082,657	30.30%
CS97B	11,954,465	315,345	0	12,269,810	1.7%	5.725%	278	76	343,671	2.80%
CMFTX	9,687,215	0	0	9,687,215	1.4%	7.350%	358	61	0	0.00%
COMH	4,696,641	0	0	4,696,641	0.7%	5.900%	345	90	0	0.00%
CHELP	2,392,579	0	0	2,392,579	0.3%	6.237%	346	66	383,709	16.04%
COR30	1,413,517	0	0	1,413,517	0.2%	5.698%	346	69	0	0.00%
CSPND	1,386,585	0	0	1,386,585	0.2%	8.148%	359	101	0	0.00%
SRETX	1,354,570	0	0	1,354,570	0.2%	5.785%	307	93	431,807	31.88%
CNCL	904,699	0	0	904,699	0.1%	6.117%	353	65	0	0.00%
COMH2	379,461	0	0	379,461	0.1%	6.095%	129	72	0	0.00%
SRX30	352,542	0	0	352,542	0.0%	6.306%	321	72	0	0.00%
CFTVT	133,003	0	0	133,003	0.0%	7.500%	344	100	0	0.00%
COR15	107,718	0	0	107,718	0.0%	5.125%	169	48	0	0.00%
SRX15	101,358	0	0	101,358	0.0%	5.500%	142	54	0	0.00%
	696,104,473	**12,962,290**	**220,096**	**709,286,858**	**100.0%**	**6.143%**	**314**	**83**	**24,464,600**	**3.45%**
101 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2										
E97A2	23,526,658	0	0	23,526,658	54.4%	6.178%	276	82	543,671	2.31%
E97A1	16,241,686	0	0	16,241,686	37.6%	5.934%	224	73	1,014,116	6.24%
E97AC	3,477,311	0	0	3,477,311	8.0%	7.437%	249	71	14,055	0.40%
	43,245,655	**0**	**0**	**43,245,655**	**100.0%**	**6.188%**	**254**	**78**	**1,571,842**	**3.63%**
102 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2										
E98A2	18,481,476	0	0	18,481,476	62.1%	7.124%	288	85	724,925	3.92%
E98A1	8,509,167	0	0	8,509,167	28.6%	5.472%	230	74	536,019	6.30%
E98AC	2,769,528	0	0	2,769,528	9.3%	7.559%	284	84	503,138	18.17%
	29,760,171	**0**	**0**	**29,760,171**	**100.0%**	**6.692%**	**271**	**82**	**1,764,081**	**5.93%**
103 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2										
E99A2	79,741,931	0	20	79,741,951	88.9%	6.955%	270	81	5,943,622	7.45%
E99AC	7,265,827	0	0	7,265,827	8.1%	6.854%	270	78	480,065	6.61%
E99A1	2,652,238	0	0	2,652,238	3.0%	6.375%	237	76	193,589	7.30%
	89,659,996	**0**	**20**	**89,660,016**	**100.0%**	**6.929%**	**269**	**81**	**6,617,276**	**7.38%**
104 MORTGAGE REVENUE BONDS 2000 SERIES A-D										
E001B	31,053,590	0	10	31,053,600	61.2%	6.883%	264	79	3,128,568	10.07%
E001A	9,333,262	4,063,069	20	13,396,351	26.4%	5.505%	297	87	346,851	2.59%

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
104 MORTGAGE REVENUE BONDS 2000 SERIES A-D										
E0012	3,239,422	1,443,449	108,309	4,791,180	9.4%	5.535%	298	87	567,095	12.11%
E001O	1,490,964	0	0	1,490,964	2.9%	6.765%	270	75	135,033	9.06%
	45,117,238	**5,506,518**	**108,339**	**50,732,095**	**100.0%**	**6.388%**	**276**	**82**	**4,177,547**	**8.25%**
105 MORTGAGE REVENUE BONDS 2001 SERIES A, B										
E011B	50,814,787	0	20	50,814,807	85.0%	6.084%	283	82	2,823,079	5.56%
E011A	6,187,747	0	0	6,187,747	10.3%	5.980%	238	75	214,449	3.47%
E011C	2,804,618	0	0	2,804,618	4.7%	6.761%	282	83	87,527	3.12%
	59,807,152	**0**	**20**	**59,807,172**	**100.0%**	**6.105%**	**278**	**81**	**3,125,055**	**5.23%**
106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B										
E021A	136,062,105	10,985,513	111,622	147,159,240	77.2%	5.223%	307	86	9,998,367	6.80%
E021B	27,387,306	0	7	27,387,314	14.4%	7.574%	309	89	2,264,097	8.27%
E021C	16,027,596	0	0	16,027,596	8.4%	7.327%	294	81	588,543	3.67%
	179,477,007	**10,985,513**	**111,630**	**190,574,150**	**100.0%**	**5.738%**	**306**	**86**	**12,851,007**	**6.75%**
107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A										
E061A	82,842,813	2,414,003	30,381	85,287,197	100.0%	5.499%	321	89	4,819,585	5.65%
	82,842,813	**2,414,003**	**30,381**	**85,287,197**	**100.0%**	**5.499%**	**321**	**89**	**4,819,585**	**5.65%**
108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B										
E061B	53,596,289	9,945,929	137,922	63,680,140	93.8%	4.904%	326	90	4,307,832	6.78%
E06BL	4,200,774	0	0	4,200,774	6.2%	8.000%	295	76	173,404	4.13%
	57,797,063	**9,945,929**	**137,922**	**67,880,914**	**100.0%**	**5.095%**	**324**	**89**	**4,481,236**	**6.62%**
109 HOME MORTGAGE REVENUE BONDS 2006 SERIES C										
E06C1	58,068,262	7,851,038	29,223	65,948,522	94.5%	5.104%	332	94	3,695,502	5.61%
E06CL	3,829,490	0	7	3,829,497	5.5%	8.000%	328	93	124,457	3.25%
	61,897,752	**7,851,038**	**29,229**	**69,778,019**	**100.0%**	**5.263%**	**331**	**94**	**3,819,959**	**5.48%**
110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A										
E071A	38,271,571	6,136,255	0	44,407,825	57.1%	4.945%	301	80	1,026,832	2.31%
E0711	28,241,789	717,817	1,442	28,961,049	37.2%	5.702%	301	80	637,000	2.20%
E07AL	4,430,910	0	0	4,430,910	5.7%	7.511%	331	93	0	0.00%
	70,944,270	**6,854,072**	**1,442**	**77,799,784**	**100.0%**	**5.373%**	**302**	**81**	**1,663,832**	**2.14%**
111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B										
E071B	42,064,448	3,154,980	0	45,219,427	57.7%	5.394%	303	81	1,107,135	2.45%
E0712	28,086,939	796,709	0	28,883,648	36.8%	5.727%	295	82	876,056	3.03%
E07BL	4,242,247	0	71,998	4,314,245	5.5%	7.500%	331	94	146,760	3.46%
	74,393,634	**3,951,688**	**71,998**	**78,417,321**	**100.0%**	**5.632%**	**301**	**82**	**2,129,951**	**2.72%**
112 HOME MORTGAGE REVENUE BONDS 2007 SERIES C										
E071C	76,113,530	6,364,143	88,676	82,566,349	94.2%	5.003%	336	92	5,068,724	6.15%
E07CL	5,107,535	0	0	5,107,535	5.8%	7.804%	330	93	299,402	5.86%
	81,221,065	**6,364,143**	**88,676**	**87,673,884**	**100.0%**	**5.166%**	**336**	**92**	**5,368,126**	**6.13%**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D										
E071D	45,867,937	6,894,427	10	52,762,374	57.8%	5.082%	300	81	1,799,184	3.41%
E0713	32,607,627	912,599	97,702	33,617,928	36.8%	5.708%	296	80	1,247,184	3.72%
E07DL	4,929,478	0	0	4,929,478	5.4%	7.500%	332	95	223,584	4.54%
	83,405,042	**7,807,027**	**97,712**	**91,309,780**	**100.0%**	**5.443%**	**300**	**81**	**3,269,952**	**3.58%**
114 HOME MORTGAGE REVENUE BONDS 2008 SERIES A										
E081A	68,723,955	6,609,483	155,990	75,489,428	94.3%	5.261%	344	93	3,360,130	4.46%
E08AL	4,439,616	0	109,880	4,549,496	5.7%	8.000%	345	93	324,726	7.31%
	73,163,571	**6,609,483**	**265,870**	**80,038,924**	**100.0%**	**5.417%**	**344**	**93**	**3,684,856**	**4.62%**
115 HOME MORTGAGE REVENUE BONDS 2008 SERIES B										
E081B	73,302,329	6,692,131	0	79,994,460	94.3%	5.211%	353	95	1,060,376	1.33%
E08BL	4,811,328	0	0	4,811,328	5.7%	7.659%	345	97	0	0.00%
	78,113,658	**6,692,131**	**0**	**84,805,788**	**100.0%**	**5.350%**	**353**	**95**	**1,060,376**	**1.25%**
202 VETERANS COLLATERALIZED BONDS 1998 FIRST										
C9811	14,624,442	386,920	0	15,011,362	80.8%	5.948%	254	76	317,440	2.11%
C981C	3,557,863	0	0	3,557,863	19.2%	7.648%	271	75	0	0.00%
	18,182,305	**386,920**	**0**	**18,569,225**	**100.0%**	**6.274%**	**257**	**76**	**317,440**	**1.71%**
203 VETERANS COLLATERALIZED BONDS 1999 FIRST										
C9911	35,412,885	0	10	35,412,895	84.4%	7.283%	271	75	553,125	1.56%
C991C	6,557,494	0	0	6,557,494	15.6%	6.155%	269	80	0	0.00%
	41,970,378	**0**	**10**	**41,970,388**	**100.0%**	**7.106%**	**271**	**76**	**553,125**	**1.32%**
204 VETERANS COLLATERALIZED BONDS 2000 FIRST										
C0011	18,517,490	0	0	18,517,490	87.7%	7.306%	264	76	195,703	1.06%
C001C	2,585,684	0	0	2,585,684	12.3%	7.360%	284	83	107,109	4.14%
	21,103,173	**0**	**0**	**21,103,173**	**100.0%**	**7.313%**	**267**	**77**	**302,812**	**1.43%**
205 VETERANS COLLATERALIZED BONDS 2002 FIRST										
C0211	20,476,617	586,584	0	21,063,201	83.9%	6.086%	280	81	391,456	1.86%
C021C	4,052,023	0	0	4,052,023	16.1%	7.022%	288	81	252,887	6.24%
	24,528,640	**586,584**	**0**	**25,115,224**	**100.0%**	**6.237%**	**281**	**81**	**644,343**	**2.57%**
206 VETERANS COLLATERALIZED BONDS 2005 FIRST										
C0511	10,876,834	3,898,052	0	14,774,887	79.8%	4.847%	319	89	308,664	2.09%
C051C	3,730,705	0	0	3,730,705	20.2%	7.979%	317	77	0	0.00%
	14,607,539	**3,898,052**	**0**	**18,505,591**	**100.0%**	**5.478%**	**319**	**87**	**308,664**	**1.67%**
207 VETERANS COLLATERALIZED BONDS 2006 FIRST										
C0611	176,654,638	7,470,631	68,178	184,193,447	77.3%	5.567%	343	96	2,600,600	1.41%
C061C	53,998,183	0	8	53,998,192	22.7%	7.783%	340	93	2,115,318	3.92%
	230,652,821	**7,470,631**	**68,186**	**238,191,638**	**100.0%**	**6.069%**	**342**	**95**	**4,715,918**	**1.98%**
208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST										
C0711	53,290,749	909,929	10	54,200,689	77.8%	5.888%	343	95	1,745,331	3.22%

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST										
C071C	15,497,732	0	0	15,497,732	22.2%	7.486%	343	94	1,800,849	11.62%
	68,788,481	**909,929**	**10**	**69,698,420**	**100.0%**	**6.243%**	**343**	**95**	**3,546,180**	**5.09%**
260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C										
HD97	42,932,584	0	0	42,932,584	100.0%	6.518%	245	74	1,476,463	3.44%
	42,932,584	**0**	**0**	**42,932,584**	**100.0%**	**6.518%**	**245**	**74**	**1,476,463**	**3.44%**
260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C										
HD99B	3,053,768	0	0	3,053,768	74.4%	6.139%	244	60	0	0.00%
HD99C	988,922	0	0	988,922	24.1%	5.018%	291	69	0	0.00%
HD99A	63,360	0	0	63,360	1.5%	6.250%	259	25	0	0.00%
	4,106,050	**0**	**0**	**4,106,050**	**100.0%**	**5.871%**	**256**	**61**	**0**	**0.00%**
260 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B										
HD00B	9,776,945	0	0	9,776,945	100.0%	4.955%	279	69	152,061	1.56%
	9,776,945	**0**	**0**	**9,776,945**	**100.0%**	**4.955%**	**279**	**69**	**152,061**	**1.56%**
260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D										
HD02C	61,389,318	0	61,876	61,451,194	86.0%	7.187%	304	70	3,263,649	5.32%
HD02B	6,601,619	0	0	6,601,619	9.2%	5.986%	148	63	0	0.00%
HD02A	3,439,933	0	0	3,439,933	4.8%	6.750%	283	59	0	0.00%
	71,430,870	**0**	**61,876**	**71,492,746**	**100.0%**	**7.055%**	**289**	**69**	**3,263,649**	**4.57%**
260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C										
HD04A	27,271,850	0	0	27,271,850	44.9%	6.755%	263	77	1,321,397	4.85%
HD04C	21,695,125	0	0	21,695,125	35.7%	7.199%	275	62	471,779	2.17%
HD04B	11,822,289	0	0	11,822,289	19.4%	6.459%	202	198	0	0.00%
	60,789,264	**0**	**0**	**60,789,264**	**100.0%**	**6.856%**	**255**	**95**	**1,793,176**	**2.95%**
260 HOUSING DEVELOPMENT BONDS 2004 SERIES D										
HD04D	100,635,057	0	132,363	100,767,420	100.0%	7.612%	304	82	3,205,430	3.19%
	100,635,057	**0**	**132,363**	**100,767,420**	**100.0%**	**7.612%**	**304**	**82**	**3,205,430**	**3.19%**
403 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A										
GM99A	211,889,790	31,388,215	297,892	243,575,897	99.6%	5.233%	289	80	8,749,059	3.60%
GM99S	1,054,000	0	0	1,054,000	0.4%	7.820%	259	69	0	0.00%
	212,943,790	**31,388,215**	**297,892**	**244,629,896**	**100.0%**	**5.244%**	**289**	**80**	**8,749,059**	**3.58%**
404 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A										
GM027	51,890,923	1,464,352	0	53,355,275	41.1%	5.964%	272	76	2,372,228	4.45%
GM029	34,337,734	6,074,292	0	40,412,026	31.1%	5.051%	282	79	1,790,707	4.43%
GM02A	36,172,397	0	0	36,172,397	27.8%	5.992%	342	87	640,209	1.77%
	122,401,054	**7,538,644**	**0**	**129,939,698**	**100.0%**	**5.688%**	**295**	**80**	**4,803,143**	**3.70%**
502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D										
GP01D	102,489,109	0	108,918	102,598,027	46.0%	7.505%	293	83	3,294,049	3.21%
GPGM1	38,883,293	3,467,262	0	42,350,555	19.0%	5.582%	294	80	1,693,556	4.00%

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D										
GP013	13,787,118	3,815,382	0	17,602,500	7.9%	4.622%	251	70	247,800	1.41%
GPCP1	14,569,313	1,465,614	0	16,034,928	7.2%	5.536%	309	81	417,520	2.60%
GP012	11,494,054	3,757,796	0	15,251,850	6.8%	4.563%	261	72	566,984	3.72%
GP011	11,731,885	3,323,484	0	15,055,369	6.8%	4.926%	257	73	674,355	4.48%
GPCP2	9,394,598	694,701	0	10,089,299	4.5%	5.839%	310	84	307,612	3.05%
GP01C	4,053,950	0	0	4,053,950	1.8%	6.564%	260	81	658,535	16.24%
	206,403,322	**16,524,239**	**108,918**	**223,036,479**	**100.0%**	**6.303%**	**287**	**80**	**7,860,410**	**3.53%**
602 STATE CAPITAL PROJECT BONDS 2002 SERIES A										
SC02A	36,461,286	0	0	36,461,286	100.0%	5.538%	208	64	1,669,900	4.58%
	36,461,286	**0**	**0**	**36,461,286**	**100.0%**	**5.538%**	**208**	**64**	**1,669,900**	**4.58%**
603 STATE CAPITAL PROJECT BONDS 2006 SERIES A										
SC06A	73,884,713	0	0	73,884,713	100.0%	6.077%	234	66	2,398,880	3.25%
	73,884,713	**0**	**0**	**73,884,713**	**100.0%**	**6.077%**	**234**	**66**	**2,398,880**	**3.25%**
604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B										
SC07A	49,990,003	0	10	49,990,013	100.0%	5.832%	252	70	803,844	1.61%
	49,990,003	**0**	**10**	**49,990,013**	**100.0%**	**5.832%**	**252**	**70**	**803,844**	**1.61%**
803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A										
GH05A	98,389,542	0	10	98,389,552	100.0%	5.053%	295	78	2,053,525	2.09%
	98,389,542	**0**	**10**	**98,389,552**	**100.0%**	**5.053%**	**295**	**78**	**2,053,525**	**2.09%**
804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B										
GH05B	55,929,058	29,360,926	129,044	85,419,028	100.0%	4.722%	277	78	2,687,315	3.15%
	55,929,058	**29,360,926**	**129,044**	**85,419,028**	**100.0%**	**4.722%**	**277**	**78**	**2,687,315**	**3.15%**
TOTAL	**3,372,857,437**	**186,007,974**	**1,961,654**	**3,560,827,065**	**100.0%**	**5.933%**	**301**	**83**	**136,174,619**	**3.83%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC SUMMARY OF MORTGAGE LOAN ACTIVITY

As of: **1/31/2009**

	FY 2007	FY 2008	FY 2009 Through 1/31/2009	FY 2009 Month of 1/31/2009
MORTGAGE LOAN APPLICATIONS	**659,747,036**	**563,078,861**	**267,281,102**	**877,186**
MORTGAGE LOAN COMMITMENTS	**588,232,538**	**510,445,695**	**238,706,237**	**1,652,836**
MORTGAGE LOAN PAYOFFS	**362,455,892**	**311,599,159**	**186,974,397**	**50,433,656**
MORTGAGE LOAN PURCHASES	**581,529,013**	**507,843,503**	**338,955,285**	**9,317,122**

PURCHASE STATISTICS:

	FY 2007	FY 2008	FY 2009 Through 1/31/2009	FY 2009 Month of 1/31/2009
WEIGHTED AVERAGE INTEREST RATE	5.87%	5.93%	6.02%	6.17%
WEIGHTED AVERAGE REMAINING TERM	29.73	29.79	29.74	29.38
FHA PURCHASES	23.25%	22.74%	31.70%	17.36%
VA PURCHASES	37.91%	35.92%	29.56%	7.20%
FMH PURCHASES	5.25%	5.21%	4.46%	13.87%
CONVENTIONAL PURCHASES	33.59%	36.13%	34.27%	61.57%
REFINANCE PURCHASES	1.52%	1.60%	2.56%	6.48%
FIRST TIME HOMEBUYER PURCHASES	68.87%	63.42%	54.92%	45.27%
NEW CONSTRUCTION PURCHASES	24.10%	22.61%	19.18%	24.88%
AVERAGE APPRAISED VALUE	227,919	245,246	263,784	246,607
AVERAGE MONTHLY P AND I	1,216	1,269	1,377	1,286
AVERAGE MONTHLY INCOME	5,658	6,047	6,535	6,177
AVERAGE LOAN-TO-VALUE RATIO	92.5	91.3	92.6	86.9
AVERAGE AGE OF BORROWER	35.1	35.4	35.7	37.7
AVERAGE SIZE OF HOUSEHOLD	2.4	2.4	2.4	2.5

TAX-EXEMPT FIRST TIME HOMEBUYER

	FY 2007	FY 2008	FY 2009 Through 1/31/2009	FY 2009 Month of 1/31/2009
MORTGAGE LOAN APPLICATIONS	**287,750,695**	**198,904,268**	**82,185,247**	**364,944**
MORTGAGE LOAN COMMITMENTS	**272,592,751**	**187,935,307**	**76,987,685**	**364,944**
MORTGAGE LOAN PAYOFFS	**95,342,456**	**86,569,991**	**51,375,595**	**11,311,886**
MORTGAGE LOAN PURCHASES	**274,784,899**	**195,007,745**	**106,237,021**	**2,519,248**
PROGRAM PURCHASE % OF AHFC TOTAL	47.25%	38.40%	31.34%	27.04%

PURCHASE STATISTICS:

	FY 2007	FY 2008	FY 2009 Through 1/31/2009	FY 2009 Month of 1/31/2009
WEIGHTED AVERAGE INTEREST RATE	5.65%	5.78%	5.87%	6.17%
WEIGHTED AVERAGE REMAINING TERM	29.96	29.99	29.86	29.34
FHA PURCHASES	38.22%	38.14%	59.68%	39.37%
VA PURCHASES	34.37%	27.21%	13.51%	9.57%
FMH PURCHASES	6.17%	7.72%	6.50%	6.72%
CONVENTIONAL PURCHASES	21.24%	26.93%	20.31%	44.33%
REFINANCE PURCHASES	0.00%	0.00%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	98.07%	95.73%	93.14%	95.67%
NEW CONSTRUCTION PURCHASES	15.29%	14.10%	9.20%	16.29%
AVERAGE APPRAISED VALUE	190,941	191,059	192,372	179,906
AVERAGE MONTHLY P AND I	1,029	1,018	1,055	921
AVERAGE MONTHLY INCOME	4,471	4,443	4,799	4,136
AVERAGE LOAN-TO-VALUE RATIO	94.4	92.3	93.7	84.7
AVERAGE AGE OF BORROWER	30.2	29.1	31.2	33.0
AVERAGE SIZE OF HOUSEHOLD	2.2	2.1	2.1	2.8

VETERANS

	FY 2007	FY 2008	FY 2009 Through 1/31/2009	FY 2009 Month of 1/31/2009
MORTGAGE LOAN APPLICATIONS	**159,647,078**	**144,555,938**	**67,574,004**	**0**
MORTGAGE LOAN COMMITMENTS	**142,352,295**	**132,174,798**	**59,003,556**	**0**
MORTGAGE LOAN PAYOFFS	**27,177,558**	**27,589,709**	**22,374,055**	**9,635,553**
MORTGAGE LOAN PURCHASES	**114,744,164**	**140,476,060**	**85,765,799**	**0**
PROGRAM PURCHASE % OF AHFC TOTAL	19.73%	27.66%	25.30%	0.00%

PURCHASE STATISTICS:

	FY 2007	FY 2008	FY 2009 Through 1/31/2009	FY 2009 Month of 1/31/2009
WEIGHTED AVERAGE INTEREST RATE	5.92%	5.95%	5.90%	0.00%
WEIGHTED AVERAGE REMAINING TERM	29.85	29.82	29.87	0.00
FHA PURCHASES	0.64%	0.96%	2.24%	#Num!
VA PURCHASES	87.74%	83.98%	90.32%	0.00%
FMH PURCHASES	0.32%	1.00%	0.25%	#Num!
CONVENTIONAL PURCHASES	11.30%	14.06%	7.19%	0.00%
REFINANCE PURCHASES	0.00%	0.88%	0.00%	#Num!
FIRST TIME HOMEBUYER PURCHASES	37.69%	35.32%	30.01%	0.00%
NEW CONSTRUCTION PURCHASES	30.13%	25.00%	19.64%	0.00%
AVERAGE APPRAISED VALUE	285,135	296,772	292,182	0
AVERAGE MONTHLY P AND I	1,630	1,687	1,680	0
AVERAGE MONTHLY INCOME	7,749	8,122	8,013	0
AVERAGE LOAN-TO-VALUE RATIO	97.9	97.5	98.8	0.0
AVERAGE AGE OF BORROWER	37.3	37.9	36.0	0.0
AVERAGE SIZE OF HOUSEHOLD	2.9	2.9	2.9	0.0

TAXABLE SINGLE FAMILY

	FY 2007	FY 2008	FY 2009 Through 1/31/2009	FY 2009 Month of 1/31/2009
MORTGAGE LOAN APPLICATIONS	**34,643,284**	**54,614,574**	**37,824,523**	**255,000**
MORTGAGE LOAN COMMITMENTS	**26,652,722**	**47,209,205**	**31,731,636**	**255,000**
MORTGAGE LOAN PAYOFFS	**74,032,684**	**64,390,056**	**39,240,043**	**13,381,418**
MORTGAGE LOAN PURCHASES	**32,346,516**	**35,464,708**	**46,105,049**	**1,198,856**
PROGRAM PURCHASE % OF AHFC TOTAL	5.56%	6.98%	13.60%	12.87%

PURCHASE STATISTICS:

	FY 2007	FY 2008	FY 2009 Through 1/31/2009	FY 2009 Month of 1/31/2009
WEIGHTED AVERAGE INTEREST RATE	6.32%	6.09%	6.21%	6.12%
WEIGHTED AVERAGE REMAINING TERM	28.78	29.74	29.72	26.56
FHA PURCHASES	5.05%	16.02%	27.12%	20.91%
VA PURCHASES	8.66%	4.03%	6.33%	0.00%
FMH PURCHASES	4.47%	3.95%	3.08%	0.00%
CONVENTIONAL PURCHASES	81.83%	76.00%	63.47%	79.09%
REFINANCE PURCHASES	1.64%	6.32%	6.27%	50.36%
FIRST TIME HOMEBUYER PURCHASES	8.37%	9.53%	9.80%	0.00%
NEW CONSTRUCTION PURCHASES	66.98%	50.64%	26.37%	0.00%
AVERAGE APPRAISED VALUE	274,738	286,059	290,944	320,700
AVERAGE MONTHLY P AND I	1,330	1,361	1,508	1,589
AVERAGE MONTHLY INCOME	6,737	7,256	7,924	8,067
AVERAGE LOAN-TO-VALUE RATIO	79.7	80.8	86.3	73.7
AVERAGE AGE OF BORROWER	41.8	41.0	41.0	52.0
AVERAGE SIZE OF HOUSEHOLD	2.5	2.4	2.5	1.6

RURAL

	FY 2007	FY 2008	FY 2009 Through 1/31/2009	FY 2009 Month of 1/31/2009
MORTGAGE LOAN APPLICATIONS	**89,127,228**	**90,663,330**	**34,336,723**	**132,600**
MORTGAGE LOAN COMMITMENTS	**78,637,440**	**74,002,443**	**30,085,709**	**132,600**
MORTGAGE LOAN PAYOFFS	**69,269,717**	**58,866,980**	**36,651,738**	**5,970,907**
MORTGAGE LOAN PURCHASES	**86,210,565**	**71,896,170**	**45,629,503**	**3,327,651**
PROGRAM PURCHASE % OF AHFC TOTAL	14.82%	14.16%	13.46%	35.72%

PURCHASE STATISTICS:

	FY 2007	FY 2008	FY 2009 Through 1/31/2009	FY 2009 Month of 1/31/2009
WEIGHTED AVERAGE INTEREST RATE	5.86%	5.98%	5.83%	5.77%
WEIGHTED AVERAGE REMAINING TERM	29.15	29.25	29.19	30.00
FHA PURCHASES	6.85%	14.23%	14.58%	4.76%
VA PURCHASES	13.12%	6.71%	7.92%	12.91%
FMH PURCHASES	7.93%	8.57%	10.97%	16.87%
CONVENTIONAL PURCHASES	72.10%	70.49%	66.53%	65.46%
REFINANCE PURCHASES	2.96%	4.27%	6.02%	0.00%
FIRST TIME HOMEBUYER PURCHASES	26.90%	37.21%	27.20%	17.04%
NEW CONSTRUCTION PURCHASES	28.13%	24.81%	29.45%	36.83%
AVERAGE APPRAISED VALUE	246,118	253,270	260,043	249,294
AVERAGE MONTHLY P AND I	1,213	1,256	1,290	1,297
AVERAGE MONTHLY INCOME	6,845	7,039	6,932	7,413
AVERAGE LOAN-TO-VALUE RATIO	85.2	85.2	86.9	92.9
AVERAGE AGE OF BORROWER	39.9	41.4	40.2	37.8
AVERAGE SIZE OF HOUSEHOLD	2.7	2.4	2.5	2.6

TAXABLE FIRST TIME HOMEBUYER

	FY 2007	FY 2008	FY 2009 Through 1/31/2009	FY 2009 Month of 1/31/2009
MORTGAGE LOAN APPLICATIONS	**60,222,879**	**57,012,705**	**33,055,734**	**124,642**
MORTGAGE LOAN COMMITMENTS	**53,824,958**	**52,957,094**	**30,418,801**	**124,642**
MORTGAGE LOAN PAYOFFS	**63,137,073**	**56,826,729**	**32,491,261**	**9,584,752**
MORTGAGE LOAN PURCHASES	**58,603,569**	**51,437,750**	**39,115,313**	**1,240,467**
PROGRAM PURCHASE % OF AHFC TOTAL	10.08%	10.13%	11.54%	13.31%

PURCHASE STATISTICS:

	FY 2007	FY 2008	FY 2009 Through 1/31/2009	FY 2009 Month of 1/31/2009
WEIGHTED AVERAGE INTEREST RATE	6.27%	6.16%	6.16%	6.08%
WEIGHTED AVERAGE REMAINING TERM	29.78	29.94	29.85	30.00
FHA PURCHASES	37.40%	45.93%	58.74%	17.42%
VA PURCHASES	19.17%	8.83%	4.75%	0.00%
FMH PURCHASES	8.39%	4.73%	4.03%	45.32%
CONVENTIONAL PURCHASES	35.03%	40.52%	32.49%	37.26%
REFINANCE PURCHASES	0.33%	0.76%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	99.67%	99.71%	100.00%	100.00%
NEW CONSTRUCTION PURCHASES	28.04%	25.13%	18.77%	25.28%
AVERAGE APPRAISED VALUE	235,734	246,145	260,831	285,400
AVERAGE MONTHLY P AND I	1,342	1,355	1,478	1,502
AVERAGE MONTHLY INCOME	6,689	7,087	8,013	6,441
AVERAGE LOAN-TO-VALUE RATIO	93.7	92.8	94.6	89.6
AVERAGE AGE OF BORROWER	32.6	32.4	32.4	30.5
AVERAGE SIZE OF HOUSEHOLD	2.5	2.4	2.2	2.4

TAXABLE MULTIFAMILY

	FY 2007	FY 2008	FY 2009 Through 1/31/2009	FY 2009 Month of 1/31/2009
MORTGAGE LOAN APPLICATIONS	**20,868,000**	**14,932,485**	**11,561,300**	**0**
MORTGAGE LOAN COMMITMENTS	**13,929,500**	**14,777,485**	**9,997,950**	**775,650**
MORTGAGE LOAN PAYOFFS	**32,721,346**	**12,998,073**	**4,390,791**	**200,514**
MORTGAGE LOAN PURCHASES	**14,839,300**	**11,928,835**	**15,621,700**	**662,900**
PROGRAM PURCHASE % OF AHFC TOTAL	2.55%	2.35%	4.61%	7.11%

PURCHASE STATISTICS:

	FY 2007	FY 2008	FY 2009 Through 1/31/2009	FY 2009 Month of 1/31/2009
WEIGHTED AVERAGE INTEREST RATE	7.11%	6.64%	7.37%	8.38%
WEIGHTED AVERAGE REMAINING TERM	29.83	28.99	29.52	30.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES				
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	100.00%	100.00%	100.00%
REFINANCE PURCHASES	37.53%	10.05%	19.35%	0.00%
FIRST TIME HOMEBUYER PURCHASES	23.20%	31.52%	34.68%	0.00%
NEW CONSTRUCTION PURCHASES	8.09%	27.15%	32.62%	0.00%
AVERAGE APPRAISED VALUE	776,824	1,204,778	1,566,500	334,500
AVERAGE MONTHLY P AND I	3,464	2,915	4,741	2,519
AVERAGE MONTHLY INCOME				
AVERAGE LOAN-TO-VALUE RATIO	79.3	60.5	73.1	99.0
AVERAGE AGE OF BORROWER				
AVERAGE SIZE OF HOUSEHOLD				

NONCONFORMING

	FY 2007	FY 2008	FY 2009 Through 1/31/2009	FY 2009 Month of 1/31/2009
MORTGAGE LOAN APPLICATIONS	**787,872**	**2,395,561**	**743,571**	**0**
MORTGAGE LOAN COMMITMENTS	**242,872**	**1,389,363**	**480,900**	**0**
MORTGAGE LOAN PAYOFFS	**461,323**	**257,935**	**450,913**	**348,627**
MORTGAGE LOAN PURCHASES	**0**	**1,632,235**	**480,900**	**368,000**
PROGRAM PURCHASE % OF AHFC TOTAL	0.00%	0.32%	0.14%	3.95%

PURCHASE STATISTICS:

	FY 2007	FY 2008	FY 2009 Through 1/31/2009	FY 2009 Month of 1/31/2009
WEIGHTED AVERAGE INTEREST RATE	0.00%	5.94%	6.13%	6.25%
WEIGHTED AVERAGE REMAINING TERM	0.00	30.00	30.00	30.00
FHA PURCHASES	#Num!	13.34%	0.00%	0.00%
VA PURCHASES	0.00%	37.86%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	0.00%	48.80%	100.00%	100.00%
REFINANCE PURCHASES	0.00%	0.00%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	0.00%	36.44%	0.00%	0.00%
NEW CONSTRUCTION PURCHASES	0.00%	14.88%	76.52%	100.00%
AVERAGE APPRAISED VALUE	0	214,722	389,000	600,000
AVERAGE MONTHLY P AND I	0	1,045	1,462	2,266
AVERAGE MONTHLY INCOME	0	4,789	7,312	11,554
AVERAGE LOAN-TO-VALUE RATIO	0.0	87.3	62.5	61.3
AVERAGE AGE OF BORROWER	0.0	39.0	54.5	54.5
AVERAGE SIZE OF HOUSEHOLD	0.0	3.4	1.5	2.0

TAX-EXEMPT MULTIFAMILY

	FY 2007	FY 2008	FY 2009 Through 1/31/2009	FY 2009 Month of 1/31/2009
MORTGAGE LOAN APPLICATIONS	**6,700,000**	**0**	**0**	**0**
MORTGAGE LOAN COMMITMENTS	**0**	**0**	**0**	**0**
MORTGAGE LOAN PAYOFFS	**313,735**	**4,099,686**	**0**	**0**
MORTGAGE LOAN PURCHASES	**0**	**0**	**0**	**0**
PROGRAM PURCHASE % OF AHFC TOTAL	0.00%	0.00%	0.00%	0.00%

PURCHASE STATISTICS:

	FY 2007	FY 2008	FY 2009 Through 1/31/2009	FY 2009 Month of 1/31/2009
WEIGHTED AVERAGE INTEREST RATE	0.00%	0.00%	0.00%	0.00%
WEIGHTED AVERAGE REMAINING TERM	0.00	0.00	0.00	0.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES				
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES				
REFINANCE PURCHASES	0.00%	0.00%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	0.00%	0.00%	0.00%	0.00%
NEW CONSTRUCTION PURCHASES	0.00%	0.00%	0.00%	0.00%
AVERAGE APPRAISED VALUE	0	0	0	0
AVERAGE MONTHLY P AND I	0	0	0	0
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE LOAN-TO-VALUE RATIO	0.0	0.0	0.0	0.0
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

	FY 2007	FY 2008	FY 2009 Through 1/31/2009	FY 2009 Month of 1/31/2009
002 ADMINISTRATIVE				
FORECLOSURES	570,804	1,257,943	961,853	0
3rd PARTY SALES	0	322,229	0	0
AHFC SOLD	209,029	655,270	269,718	0
FHA/VA CONVEYED	0	642,218	692,135	189,632
OTHER DISPOSALS	0	0	0	0
103 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2				
FORECLOSURES	269,732	321,565	75,069	75,069
3rd PARTY SALES	61,131	89,438	75,069	75,069
AHFC SOLD	208,601	0	0	0
FHA/VA CONVEYED	0	232,127	0	0
OTHER DISPOSALS	0	0	0	0
104 MORTGAGE REVENUE BONDS 2000 SERIES A-D				
FORECLOSURES	101,739	302,200	305,788	0
3rd PARTY SALES	0	0	60,259	0
AHFC SOLD	101,739	0	0	0
FHA/VA CONVEYED	0	302,200	99,990	0
OTHER DISPOSALS	0	0	0	0
105 MORTGAGE REVENUE BONDS 2001 SERIES A, B				
FORECLOSURES	0	230,579	100,669	0
3rd PARTY SALES	0	121,026	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	109,553	100,669	0
OTHER DISPOSALS	0	0	0	0
106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B				
FORECLOSURES	564,631	888,827	262,186	0
3rd PARTY SALES	193,918	208,322	13,849	0
AHFC SOLD	0	157,415	89,297	0
FHA/VA CONVEYED	213,297	591,208	140,373	0
OTHER DISPOSALS	0	0	0	0
107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A				
FORECLOSURES	0	206,941	356,424	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	67,498	181,765	0
FHA/VA CONVEYED	0	139,443	174,660	0
OTHER DISPOSALS	0	0	0	0

	FY 2007	FY 2008	FY 2009 Through 1/31/2009	FY 2009 Month of 1/31/2009
108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B				
FORECLOSURES	0	199,741	414,571	0
3rd PARTY SALES	0	0	107,550	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	199,741	169,120	0
OTHER DISPOSALS	0	0	0	0
109 HOME MORTGAGE REVENUE BONDS 2006 SERIES C				
FORECLOSURES	0	0	658,638	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	658,638	0
OTHER DISPOSALS	0	0	0	0
110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A				
FORECLOSURES	75,973	0	257,420	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	75,973	0	257,420	0
OTHER DISPOSALS	0	0	0	0
111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B				
FORECLOSURES	0	336,364	145,040	0
3rd PARTY SALES	0	160,663	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	175,701	0	0
OTHER DISPOSALS	0	0	0	0
112 HOME MORTGAGE REVENUE BONDS 2007 SERIES C				
FORECLOSURES	0	607,179	594,023	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	280,692	205,758	0
FHA/VA CONVEYED	0	120,729	594,023	0
OTHER DISPOSALS	0	0	0	0
113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D				
FORECLOSURES	0	321,812	457,254	0
3rd PARTY SALES	0	0	225,558	0
AHFC SOLD	0	0	553,509	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2007	FY 2008	FY 2009 Through 1/31/2009	FY 2009 Month of 1/31/2009
114 HOME MORTGAGE REVENUE BONDS 2008 SERIES A				
FORECLOSURES	0	226,883	141,504	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	141,504	141,504
FHA/VA CONVEYED	0	0	226,883	0
OTHER DISPOSALS	0	0	0	0
202 VETERANS COLLATERALIZED BONDS 1998 FIRST				
FORECLOSURES	157,082	0	0	0
3rd PARTY SALES	157,082	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
203 VETERANS COLLATERALIZED BONDS 1999 FIRST				
FORECLOSURES	0	329,939	83,070	0
3rd PARTY SALES	0	329,939	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	83,070	0
OTHER DISPOSALS	0	0	0	0
205 VETERANS COLLATERALIZED BONDS 2002 FIRST				
FORECLOSURES	0	162,284	0	0
3rd PARTY SALES	0	162,284	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
207 VETERANS COLLATERALIZED BONDS 2006 FIRST				
FORECLOSURES	0	0	738,411	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	738,411	239,997
OTHER DISPOSALS	0	0	0	0
208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST				
FORECLOSURES	0	0	168,137	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	168,137	0
OTHER DISPOSALS	0	0	0	0

	FY 2007	FY 2008	FY 2009 Through 1/31/2009	FY 2009 Month of 1/31/2009
301 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C				
FORECLOSURES	54,101	0	48,606	0
3rd PARTY SALES	54,101	0	48,606	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
301 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D				
FORECLOSURES	1,119,229	1,763,990	0	0
3rd PARTY SALES	1,119,229	1,056,267	0	0
AHFC SOLD	0	0	707,722	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
403 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A				
FORECLOSURES	0	425,424	688,889	184,653
3rd PARTY SALES	0	0	242,585	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	425,424	261,651	0
OTHER DISPOSALS	0	0	0	0
404 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A				
FORECLOSURES	147,146	0	124,448	0
3rd PARTY SALES	147,146	0	124,448	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D				
FORECLOSURES	430,708	542,702	237,123	108,918
3rd PARTY SALES	138,998	542,702	128,206	0
AHFC SOLD	136,913	0	0	0
FHA/VA CONVEYED	154,798	0	0	0
OTHER DISPOSALS	0	0	0	0
602 STATE CAPITAL PROJECT BONDS 2002 SERIES A				
FORECLOSURES	156,444	0	0	0
3rd PARTY SALES	156,444	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2007	FY 2008	FY 2009 Through 1/31/2009	FY 2009 Month of 1/31/2009
603 STATE CAPITAL PROJECT BONDS 2006 SERIES A				
FORECLOSURES	148,038	62,280	42,765	0
3rd PARTY SALES	56,527	62,280	42,765	0
AHFC SOLD	129,994	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B				
FORECLOSURES	0	0	150,955	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	150,955	0
OTHER DISPOSALS	0	0	0	0
801 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A				
FORECLOSURES	69,006	0	0	0
3rd PARTY SALES	69,006	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	54,777	0	0	0
OTHER DISPOSALS	0	0	0	0
802 GENERAL HOUSING PURPOSE BONDS 2003 SERIES A				
FORECLOSURES	0	135,339	0	0
3rd PARTY SALES	0	135,339	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A				
FORECLOSURES	136,837	301,446	0	0
3rd PARTY SALES	136,837	0	0	0
AHFC SOLD	0	0	301,446	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B				
FORECLOSURES	0	72,461	129,044	0
3rd PARTY SALES	0	72,461	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	134,457	0	0	0
OTHER DISPOSALS	0	0	0	0

AHFC TOTAL	FY 2007	FY 2008	FY 2009 Through 1/31/2009	FY 2009 Month of 1/31/2009
FORECLOSURES	4,001,470	8,695,900	7,141,888	368,639
3rd PARTY SALES	2,290,418	3,262,951	1,068,895	75,069
AHFC SOLD	786,276	1,160,876	2,450,720	141,504
FHA/VA CONVEYED	633,303	2,938,343	4,516,134	429,628
OTHER DISPOSALS	0	0	0	0

AHFC SUMMARY OF BONDS OUTSTANDING
As of: 1/31/2009

Summary by Program

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E97A1	101	Mortgage Revenue Bonds, 1997 Series A1	Exempt	12/4/1997	5.530%	2017	$110,000,000	$20,350,000	$88,040,000	$1,610,000
E97A2	101	Mortgage Revenue Bonds, 1997 Series A2	Exempt	12/4/1997	5.530%	2037	$49,999,750	$0	$37,425,000	$12,574,750
E98A1	102	Mortgage Revenue Bonds, 1998 Series A1	Exempt	6/17/1998	5.206%	2017	$38,525,000	$4,545,000	$19,455,000	$14,525,000
E98A2	102	Mortgage Revenue Bonds, 1998 Series A2	Exempt	6/17/1998	5.206%	2035	$31,475,000	$0	$22,515,000	$8,960,000
E99A1	103	Mortgage Revenue Bonds, 1999 Series A1	Exempt	11/17/1999	5.978%	2015	$11,440,000	$0	$330,000	$11,110,000
E99A2	103	Mortgage Revenue Bonds, 1999 Series A2	Exempt	11/17/1999	5.978%	2031	$188,560,000	$19,480,000	$99,795,000	$69,285,000
E001A	104	Mortgage Revenue Bonds, 2000 Series A	Exempt	11/14/2000	5.929%	2040	$58,315,000	$0	$29,395,000	$28,920,000
E001C	104	Mortgage Revenue Bonds, 2000 Series C	Exempt	11/14/2000	5.929%	2032	$68,785,000	$3,105,000	$35,935,000	$29,745,000
E011A	105	Mortgage Revenue Bonds, 2001 Series A	Exempt	10/17/2001	5.211%	2031	$32,740,000	$4,875,000	$8,355,000	$19,510,000
E011B	105	Mortgage Revenue Bonds, 2001 Series B	Exempt	10/17/2001	5.211%	2041	$104,450,000	$130,000	$64,920,000	$39,400,000
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	$170,000,000	$0	$1,150,000	$168,850,000
E061A	107	Home Mortgage Revenue Bonds, 2006 Series A	Exempt	1/26/2006	4.623%	2036	$98,675,000	$4,480,000	$7,475,000	$86,720,000
E061B	108	Home Mortgage Revenue Bonds, 2006 Series B	Exempt	3/23/2006	4.048%	2036	$75,000,000	$2,520,000	$4,895,000	$67,585,000
E06C1	109	Home Mortgage Revenue Bonds, 2006 Series C	Exempt	7/20/2006	4.210%	2037	$75,000,000	$2,270,000	$2,940,000	$69,790,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	$75,000,000	$0	$0	$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	$75,000,000	$0	$0	$75,000,000
E071C	112	Home Mortgage Revenue Bonds, 2007 Series C	Exempt	2/14/2007	4.091%	2038	$89,370,000	$1,425,000	$0	$87,945,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	$89,370,000	$0	$0	$89,370,000
E081A	114	Home Mortgage Revenue Bonds, 2008 Series A	Exempt	2/28/2008	4.365%	2038	$80,880,000	$0	$0	$80,880,000
E081B	115	Home Mortgage Revenue Bonds, 2008 Series B	Exempt	9/30/2008	4.375%	2038	$80,880,000	$0	$0	$80,880,000
		Home Mortgage Revenue Bonds (FTHB Program) Total					**$1,603,464,750**	**$63,180,000**	**$422,625,000**	**$1,117,659,750**
Collateralized Bonds (Veterans Mortgage Program)										
C9811	202	Veterans Collateralized Bonds, 1998 First & Second	Exempt	6/16/1998	5.403%	2040	$60,000,000	$4,115,000	$43,340,000	$12,545,000
C9911	203	Veterans Collateralized Bonds, 1999 First	Exempt	10/28/1999	6.109%	2039	$110,000,000	$6,550,000	$69,170,000	$34,280,000
C0011	204	Veterans Collateralized Bonds, 2000 First	Exempt	6/14/2000	6.319%	2039	$70,000,000	$3,795,000	$47,935,000	$18,270,000
C0211	205	Veterans Collateralized Bonds, 2002 First	Exempt	4/4/2002	5.466%	2034	$50,000,000	$2,820,000	$27,685,000	$19,495,000
C0511	206	Veterans Collateralized Bonds, 2005 First & Second	Exempt	12/29/2005	4.215%	2035	$160,000,000	$145,860,000	$0	$14,140,000
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	$190,000,000	$3,210,000	$0	$186,790,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	$57,885,000	$0	$0	$57,885,000
C0812	209	Veterans Collateralized Bonds, 2008 Second	Exempt	12/23/2008	1.100%	2009	$45,000,000	$0	$0	$45,000,000
		Collateralized Bonds (Veterans Mortgage Program) Total					**$742,885,000**	**$166,350,000**	**$188,130,000**	**$388,405,000**
Housing Development Bonds (Multifamily Program)										
HD99A	301	Housing Development Bonds, 1999 Series A	Exempt	12/9/1999	6.171%	2029	$1,675,000	$255,000	$0	$1,420,000
HD99B	301	Housing Development Bonds, 1999 Series B	Exempt	12/9/1999	6.171%	2029	$5,080,000	$740,000	$0	$4,340,000
HD99C	301	Housing Development Bonds, 1999 Series C (GP)	Exempt	12/9/1999	6.171%	2029	$50,000,000	$7,475,000	$0	$42,525,000
HD00B	301	Housing Development Bonds, 2000 Series B (GP)	Exempt	12/13/2000	VRDO	2030	$41,705,000	$0	$5,220,000	$36,485,000
HD02A	301	Housing Development Bonds, 2002 Series A	Exempt	9/5/2002	5.075%	2033	$8,440,000	$835,000	$4,690,000	$2,915,000
HD02B	301	Housing Development Bonds, 2002 Series B	Exempt	9/5/2002	5.075%	2022	$8,690,000	$1,900,000	$0	$6,790,000
HD02C	301	Housing Development Bonds, 2002 Series C (GP)	Exempt	9/5/2002	5.075%	2032	$70,000,000	$7,550,000	$0	$62,450,000
HD04A	301	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	$33,060,000	$3,595,000	$0	$29,465,000
HD04B	301	Housing Development Bonds, 2004 Series B (GP)	Exempt	3/4/2004	4.541%	2032	$52,025,000	$6,530,000	$0	$45,495,000
HD04D	301	Housing Development Bonds, 2004 Series D	Taxable	12/16/2004	N/A	2043	$105,000,000	$630,000	$0	$104,370,000
		Housing Development Bonds (Multifamily Program) Total					**$375,675,000**	**$29,510,000**	**$9,910,000**	**$336,255,000**

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 1/31/2009

Summary by Program

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds										
GM99A	403	General Mortgage Revenue Bonds, 1999 Series A	Exempt	9/28/1999	6.048%	2049	$302,700,000	$13,135,000	$45,070,000	$244,495,000
GM02A	404	General Mortgage Revenue Bonds, 2002 Series A	Exempt	10/15/2002	4.798%	2040	$150,000,000	$0	$0	$150,000,000
				General Mortgage Revenue Bonds Total			**$452,700,000**	**$13,135,000**	**$45,070,000**	**$394,495,000**
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	$33,000,000	$0	$12,400,000	$20,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$11,790,000	$0	$64,790,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$14,410,000	$0	$79,180,000
				Governmental Purpose Bonds Total			**$203,170,000**	**$26,200,000**	**$12,400,000**	**$164,570,000**
State Capital Project Bonds										
SC02A	602	State Capital Project Bonds, 2002 Series A	Exempt	12/5/2002	VRDO	2012	$32,905,000	$20,430,000	$0	$12,475,000
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	$60,250,000	$0	$0	$60,250,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	$100,890,000	$2,300,000	$0	$98,590,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	$42,415,000	$1,610,000	$0	$40,805,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	$53,110,000	$595,000	$0	$52,515,000
SBL99	701	State Building Lease Bonds, 1999 Series	Exempt	12/15/1999	5.551%	2017	$40,000,000	$16,400,000	$0	$23,600,000
				State Capital Project Bonds Total			**$329,570,000**	**$41,335,000**	**$0**	**$288,235,000**
General Housing Purpose Bonds										
GH05A	803	General Housing Purpose Bonds, 2005 Series A	Exempt	1/27/2005	4.780%	2041	$143,235,000	$3,050,000	$0	$140,185,000
GH05B	804	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	$147,610,000	$11,600,000	$0	$136,010,000
GH05C	804	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	$16,885,000	$150,000	$0	$16,735,000
				General Housing Purpose Bonds Total			**$307,730,000**	**$14,800,000**	**$0**	**$292,930,000**
				Total AHFC Bonds and Notes			**$4,015,194,750**	**$354,510,000**	**$678,135,000**	**$2,982,549,750**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)								S and P	Moodys	Fitch
E97A1 Mortgage Revenue Bonds, 1997 Series A1				**Exempt**	Prog: **101**	Yield: **5.530%**	Delivery: **12/4/1997**	Dated: **11/1/1997**	AAA Aaa	AAA
011831T61	3.900%	1998	Dec	Serial			1,170,000	1,170,000	0	0
011831T87	4.150%	1999	Dec	Serial			1,200,000	1,200,000	0	0
011831U28	4.350%	2000	Dec	Serial			1,970,000	1,880,000	90,000	0
011831U44	4.450%	2001	Dec	Serial			3,875,000	3,695,000	180,000	0
011831U69	4.550%	2002	Dec	Serial			4,050,000	3,145,000	905,000	0
011831V85	4.650%	2003	Dec	Serial			4,265,000	2,550,000	1,715,000	0
011831V27	4.750%	2004	Dec	Serial			4,480,000	1,975,000	2,505,000	0
011831V43	4.850%	2005	Dec	Serial			4,715,000	1,735,000	2,980,000	0
011831V68	4.900%	2006	Dec	Serial			4,955,000	1,550,000	3,405,000	0
011831V84	4.900%	2007	Dec	Serial			5,215,000	1,035,000	4,180,000	0
011831W16	5.000%	2008	Dec	Serial			5,690,000	415,000	5,275,000	0
011831T42	5.100%	2009	Dec	Serial			5,985,000	0	5,845,000	140,000
011831X25	5.300%	2010	Dec	Sinker			6,325,000	0	6,175,000	150,000
011831X25	5.300%	2011	Dec	Sinker			6,670,000	0	6,515,000	155,000
011831X25	5.300%	2012	Dec	Term			7,035,000	0	6,870,000	165,000
011831X66	5.350%	2013	Jun	Sinker			3,685,000	0	3,600,000	85,000
011831X66	5.350%	2013	Dec	Term			1,315,000	0	1,285,000	30,000
011831X33	5.500%	2013	Dec	Sinker			2,510,000	0	2,450,000	60,000
011831X33	5.500%	2014	Jun	Sinker			3,930,000	0	3,835,000	95,000
011831X33	5.500%	2014	Dec	Sinker			4,060,000	0	3,965,000	95,000
011831X33	5.500%	2015	Jun	Sinker			4,165,000	0	4,065,000	100,000
011831X33	5.500%	2015	Dec	Sinker			4,295,000	0	4,195,000	100,000
011831X33	5.500%	2016	Jun	Sinker			4,410,000	0	4,305,000	105,000
011831X33	5.500%	2016	Dec	Sinker			4,550,000	0	4,445,000	105,000
011831X33	5.500%	2017	Jun	Sinker			4,665,000	0	4,555,000	110,000
011831X33	5.500%	2017	Dec	Term			4,815,000	0	4,700,000	115,000
						E97A1 Total	**$110,000,000**	**$20,350,000**	**$88,040,000**	**$1,610,000**
E97A2 Mortgage Revenue Bonds, 1997 Series A2				**Exempt**	Prog: **101**	Yield: **5.530%**	Delivery: **12/4/1997**	Dated: **11/1/1997**	AAA Aaa	AAA
011831X41	5.750%	2018	Jun	Sinker	AMT		2,255,000	0	2,200,000	55,000
011831X41	5.750%	2018	Dec	Sinker	AMT		2,320,000	0	2,255,000	65,000
011831X41	5.750%	2019	Jun	Sinker	AMT		2,385,000	0	2,320,000	65,000
011831X41	5.750%	2019	Dec	Sinker	AMT		2,455,000	0	2,385,000	70,000
011831X41	5.750%	2020	Jun	Sinker	AMT		2,530,000	0	2,460,000	70,000
011831X41	5.750%	2020	Dec	Sinker	AMT		2,605,000	0	2,530,000	75,000
011831X41	5.750%	2021	Jun	Sinker	AMT		2,680,000	0	2,605,000	75,000
011831X41	5.750%	2021	Dec	Sinker	AMT		2,755,000	0	2,675,000	80,000
011831X41	5.750%	2022	Jun	Sinker	AMT		2,835,000	0	2,755,000	80,000
011831X41	5.750%	2022	Dec	Sinker	AMT		2,920,000	0	2,840,000	80,000
011831X41	5.750%	2023	Jun	Sinker	AMT		3,000,000	0	2,915,000	85,000
011831X41	5.750%	2023	Dec	Sinker	AMT		3,085,000	0	3,000,000	85,000
011831X41	5.750%	2024	Jun	Term	AMT		3,175,000	0	3,085,000	90,000
011831X74	5.750%	2024	Dec	Serial	AMT		3,500,000	0	3,400,000	100,000
011831X58	6.000%	2025	Jun	CAB	AMT		646,407	0	0	646,407
011831X58	6.000%	2025	Dec	CAB	AMT		627,039	0	0	627,039
011831X58	6.000%	2026	Jun	CAB	AMT		608,639	0	0	608,639
011831X58	6.000%	2026	Dec	CAB	AMT		590,724	0	0	590,724
011831X58	6.000%	2027	Jun	CAB	AMT		572,809	0	0	572,809
011831X58	6.000%	2027	Dec	CAB	AMT		555,862	0	0	555,862
011831X58	6.000%	2028	Jun	CAB	AMT		539,399	0	0	539,399
011831X58	6.000%	2028	Dec	CAB	AMT		523,420	0	0	523,420
011831X58	6.000%	2029	Jun	CAB	AMT		507,442	0	0	507,442
011831X58	6.000%	2029	Dec	CAB	AMT		492,431	0	0	492,431
011831X58	6.000%	2030	Jun	CAB	AMT		477,905	0	0	477,905
011831X58	6.000%	2030	Dec	CAB	AMT		463,379	0	0	463,379
011831X58	6.000%	2031	Jun	CAB	AMT		449,338	0	0	449,338
011831X58	6.000%	2031	Dec	CAB	AMT		436,264	0	0	436,264

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E97A2 Mortgage Revenue Bonds, 1997 Series A2				**Exempt**	Prog: **101**	Yield: **5.530%**	Delivery: **12/4/1997**	Dated: **11/1/1997**	*AAA*	*Aaa* *AAA*
011831X58	6.000%	2032	Jun	CAB	AMT		423,191	0	0	423,191
011831X58	6.000%	2032	Dec	CAB	AMT		410,117	0	0	410,117
011831X58	6.000%	2033	Jun	CAB	AMT		398,012	0	0	398,012
011831X58	6.000%	2033	Dec	CAB	AMT		385,907	0	0	385,907
011831X58	6.000%	2034	Jun	CAB	AMT		374,287	0	0	374,287
011831X58	6.000%	2034	Dec	CAB	AMT		362,666	0	0	362,666
011831X58	6.000%	2035	Jun	CAB	AMT		351,529	0	0	351,529
011831X58	6.000%	2035	Dec	CAB	AMT		340,877	0	0	340,877
011831X58	6.000%	2036	Jun	CAB	AMT		330,709	0	0	330,709
011831X58	6.000%	2036	Dec	CAB	AMT		320,540	0	0	320,540
011831X58	6.000%	2037	Jun	CAB	AMT		310,857	0	0	310,857
						E97A2 Total	**$49,999,750**	**$0**	**$37,425,000**	**$12,574,750**
E98A1 Mortgage Revenue Bonds, 1998 Series A1				**Exempt**	Prog: **102**	Yield: **5.206%**	Delivery: **6/17/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* *AAA*
0118315E0	3.800%	1998	Dec	Serial			60,000	60,000	0	0
0118315F7	3.900%	1999	Jun	Serial			150,000	150,000	0	0
0118315G5	3.950%	1999	Dec	Serial			205,000	205,000	0	0
0118315H3	4.050%	2000	Jun	Serial			210,000	210,000	0	0
0118315J9	4.050%	2000	Dec	Serial			220,000	210,000	10,000	0
0118315K6	4.150%	2001	Jun	Serial			230,000	220,000	10,000	0
0118315L4	4.150%	2001	Dec	Serial			235,000	225,000	10,000	0
0118315M2	4.250%	2002	Jun	Serial			240,000	225,000	15,000	0
0118315N0	4.250%	2002	Dec	Serial			245,000	210,000	35,000	0
0118315P5	4.350%	2003	Jun	Serial			260,000	190,000	70,000	0
0118315Q3	4.350%	2003	Dec	Serial			265,000	195,000	70,000	0
0118315R1	4.450%	2004	Jun	Serial			275,000	200,000	75,000	0
0118315S9	4.450%	2004	Dec	Serial			285,000	210,000	75,000	0
0118315T7	4.550%	2005	Jun	Serial			295,000	205,000	90,000	0
0118315U4	4.550%	2005	Dec	Serial			305,000	210,000	95,000	0
0118315V2	4.650%	2006	Jun	Serial			315,000	220,000	95,000	0
0118315W0	4.650%	2006	Dec	Serial			325,000	225,000	100,000	0
0118315X8	4.700%	2007	Jun	Serial			335,000	230,000	105,000	0
0118315Y6	4.700%	2007	Dec	Serial			345,000	240,000	105,000	0
0118315Z3	4.750%	2008	Jun	Serial			355,000	245,000	110,000	0
0118316A7	4.750%	2008	Dec	Serial			670,000	460,000	210,000	0
0118316B5	4.800%	2009	Jun	Serial			1,455,000	0	765,000	690,000
0118316C3	4.800%	2009	Dec	Serial			1,490,000	0	770,000	720,000
0118316D1	4.900%	2010	Jun	Serial			1,525,000	0	790,000	735,000
0118316E9	4.900%	2010	Dec	Serial			1,565,000	0	815,000	750,000
0118316F6	5.000%	2011	Jun	Serial			1,605,000	0	840,000	765,000
0118316G4	5.000%	2011	Dec	Serial			1,645,000	0	855,000	790,000
0118316H2	5.100%	2012	Jun	Serial			1,685,000	0	880,000	805,000
0118316J8	5.100%	2012	Dec	Serial			1,730,000	0	900,000	830,000
0118316Q2	5.150%	2013	Jun	Serial			1,775,000	0	935,000	840,000
0118316R0	5.150%	2013	Dec	Serial			1,825,000	0	955,000	870,000
0118316K5	5.300%	2014	Jun	Sinker			1,875,000	0	1,105,000	770,000
0118316K5	5.300%	2014	Dec	Sinker			1,925,000	0	1,135,000	790,000
0118316K5	5.300%	2015	Jun	Sinker			1,975,000	0	1,170,000	805,000
0118316K5	5.300%	2015	Dec	Sinker			2,025,000	0	1,195,000	830,000
0118316K5	5.300%	2016	Jun	Sinker			2,075,000	0	1,220,000	855,000
0118316K5	5.300%	2016	Dec	Sinker			2,125,000	0	1,255,000	870,000
0118316K5	5.300%	2017	Jun	Sinker			2,175,000	0	1,285,000	890,000
0118316K5	5.300%	2017	Dec	Term			2,225,000	0	1,305,000	920,000
						E98A1 Total	**$38,525,000**	**$4,545,000**	**$19,455,000**	**$14,525,000**
E98A2 Mortgage Revenue Bonds, 1998 Series A2				**Exempt**	Prog: **102**	Yield: **5.206%**	Delivery: **6/17/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* *AAA*
0118316L3	4.850%	2019	Dec	Term	AMT	PAC	8,805,000	0	8,805,000	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E98A2 Mortgage Revenue Bonds, 1998 Series A2				**Exempt**	Prog: **102**	Yield: **5.206%**	Delivery: **6/17/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* *AAA*
0118316M1	5.300%	2020	Jun	Sinker	AMT		600,000	0	60,000	540,000
0118316M1	5.300%	2020	Dec	Sinker	AMT		615,000	0	65,000	550,000
0118316M1	5.300%	2021	Jun	Sinker	AMT		630,000	0	65,000	565,000
0118316M1	5.300%	2021	Dec	Sinker	AMT		650,000	0	70,000	580,000
0118316M1	5.300%	2022	Jun	Sinker	AMT		665,000	0	70,000	595,000
0118316M1	5.300%	2022	Dec	Sinker	AMT		685,000	0	70,000	615,000
0118316M1	5.300%	2023	Jun	Sinker	AMT		700,000	0	75,000	625,000
0118316M1	5.300%	2023	Dec	Sinker	AMT		720,000	0	75,000	645,000
0118316M1	5.300%	2024	Jun	Sinker	AMT		740,000	0	75,000	665,000
0118316M1	5.300%	2024	Dec	Sinker	AMT		755,000	0	80,000	675,000
0118316M1	5.300%	2025	Jun	Sinker	AMT		780,000	0	80,000	700,000
0118316M1	5.300%	2025	Dec	Sinker	AMT		800,000	0	85,000	715,000
0118316M1	5.300%	2026	Jun	Sinker	AMT		820,000	0	85,000	735,000
0118316M1	5.300%	2026	Dec	Term	AMT		840,000	0	85,000	755,000
0118316P4	5.400%	2035	Dec	Term	AMT		12,670,000	0	12,670,000	0
						E98A2 Total	**$31,475,000**	**$0**	**$22,515,000**	**$8,960,000**
E99A1 Mortgage Revenue Bonds, 1999 Series A1				**Exempt**	Prog: **103**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	*AAA*	*Aaa* *AAA*
011832CA8	5.800%	2012	Jun	Sinker			1,635,000	0	45,000	1,590,000
011832CA8	5.800%	2012	Dec	Sinker			1,680,000	0	50,000	1,630,000
011832CA8	5.800%	2013	Jun	Sinker			1,735,000	0	50,000	1,685,000
011832CA8	5.800%	2013	Dec	Term			1,785,000	0	50,000	1,735,000
011832CB6	6.000%	2014	Jun	Sinker			1,835,000	0	55,000	1,780,000
011832CB6	6.000%	2014	Dec	Sinker			1,890,000	0	55,000	1,835,000
011832CB6	6.000%	2015	Jun	Term			880,000	0	25,000	855,000
						E99A1 Total	**$11,440,000**	**$0**	**$330,000**	**$11,110,000**
E99A2 Mortgage Revenue Bonds, 1999 Series A2				**Exempt**	Prog: **103**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	*AAA*	*Aaa* *AAA*
011832CC4	4.500%	2001	Dec	Serial	AMT		955,000	955,000	0	0
011832CD2	4.700%	2002	Dec	Serial	AMT		1,980,000	1,980,000	0	0
011832CE0	4.850%	2003	Dec	Serial	AMT		2,075,000	2,015,000	60,000	0
011832CF7	5.000%	2004	Dec	Serial	AMT		2,180,000	2,115,000	65,000	0
011832CG5	5.150%	2005	Dec	Serial	AMT		2,290,000	2,220,000	70,000	0
011832CH3	5.250%	2006	Dec	Serial	AMT		2,405,000	2,335,000	70,000	0
011832CJ9	5.350%	2007	Dec	Serial	AMT		2,535,000	2,460,000	75,000	0
011832CK6	5.450%	2008	Dec	Serial	AMT		2,670,000	2,590,000	80,000	0
011832CL4	5.550%	2009	Dec	Serial	AMT		2,820,000	0	85,000	2,735,000
011832CM2	5.650%	2010	Dec	Serial	AMT		2,980,000	0	90,000	2,890,000
011832CN0	5.750%	2011	Dec	Serial	AMT		3,145,000	0	95,000	3,050,000
011832CQ3	6.200%	2015	Jun	Sinker	AMT		1,070,000	0	465,000	605,000
011832CQ3	6.200%	2015	Dec	Sinker	AMT		2,005,000	0	855,000	1,150,000
011832CQ3	6.200%	2016	Jun	Sinker	AMT		2,065,000	0	880,000	1,185,000
011832CQ3	6.200%	2016	Dec	Sinker	AMT		2,130,000	0	910,000	1,220,000
011832CQ3	6.200%	2017	Jun	Sinker	AMT		2,200,000	0	940,000	1,260,000
011832CQ3	6.200%	2017	Dec	Sinker	AMT		2,270,000	0	970,000	1,300,000
011832CQ3	6.200%	2018	Jun	Sinker	AMT		2,340,000	0	995,000	1,345,000
011832CQ3	6.200%	2018	Dec	Sinker	AMT		2,410,000	0	1,025,000	1,385,000
011832CQ3	6.200%	2019	Jun	Sinker	AMT		2,490,000	0	1,060,000	1,430,000
011832CQ3	6.200%	2019	Dec	Sinker	AMT		2,560,000	0	1,090,000	1,470,000
011832CQ3	6.200%	2020	Jun	Sinker	AMT		2,640,000	0	1,125,000	1,515,000
011832CQ3	6.200%	2020	Dec	Sinker	AMT		2,725,000	0	1,160,000	1,565,000
011832CP5	6.200%	2021	Jun	Serial	AMT		815,000	0	345,000	470,000
011832CQ3	6.200%	2021	Jun	Sinker	AMT		1,995,000	0	850,000	1,145,000
011832CQ3	6.200%	2021	Dec	Term	AMT		2,900,000	0	1,235,000	1,665,000
011832CR1	6.125%	2022	Jun	Sinker	AMT		2,995,000	0	0	2,995,000
011832CR1	6.125%	2022	Dec	Sinker	AMT		3,085,000	0	0	3,085,000
011832CR1	6.125%	2023	Jun	Sinker	AMT		3,180,000	0	0	3,180,000

Home Mortgage Revenue Bonds (FTHB Program)

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P	*Moodys* *Fitch*
E99A2	**Mortgage Revenue Bonds, 1999 Series A2**			**Exempt**	Prog: **103**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	*AAA*	*Aaa* *AAA*
011832CR1	6.125%	2023	Dec	Sinker	AMT		3,285,000	0	0	3,285,000
011832CR1	6.125%	2024	Jun	Sinker	AMT		3,380,000	0	0	3,380,000
011832CR1	6.125%	2024	Dec	Sinker	AMT		3,490,000	0	0	3,490,000
011832CR1	6.125%	2025	Jun	Sinker	AMT		3,605,000	0	0	3,605,000
011832CR1	6.125%	2025	Dec	Sinker	AMT		3,715,000	0	0	3,715,000
011832CR1	6.125%	2026	Jun	Sinker	AMT		3,830,000	0	0	3,830,000
011832CR1	6.125%	2026	Dec	Sinker	AMT		3,955,000	0	0	3,955,000
011832CR1	6.125%	2027	Jun	Sinker	AMT		4,080,000	0	0	4,080,000
011832CR1	6.125%	2027	Dec	Term	AMT		3,300,000	0	0	3,300,000
011832CS9	5.330%	2030	Dec	Term	AMT	PAC	52,000,000	2,810,000	49,190,000	0
011832CT7	6.250%	2031	Jun	Term	AMT		36,010,000	0	36,010,000	0
						E99A2 Total	**$188,560,000**	**$19,480,000**	**$99,795,000**	**$69,285,000**
E001A	**Mortgage Revenue Bonds, 2000 Series A**			**Exempt**	Prog: **104**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa* *AAA*
011832KY7	5.900%	2031	Jun	Sinker			2,155,000	0	0	2,155,000
011832KY7	5.900%	2031	Dec	Sinker			2,215,000	0	0	2,215,000
011832KY7	5.900%	2032	Jun	Sinker			2,285,000	0	0	2,285,000
011832KY7	5.900%	2032	Dec	Sinker			2,350,000	0	0	2,350,000
011832KY7	5.900%	2033	Jun	Sinker			2,425,000	0	0	2,425,000
011832KY7	5.900%	2033	Dec	Sinker			2,495,000	0	0	2,495,000
011832KY7	5.900%	2034	Jun	Sinker			2,570,000	0	0	2,570,000
011832KY7	5.900%	2034	Dec	Sinker			2,645,000	0	0	2,645,000
011832KY7	5.900%	2035	Jun	Sinker			2,725,000	0	0	2,725,000
011832KY7	5.900%	2035	Dec	Sinker			2,810,000	0	0	2,810,000
011832KY7	5.900%	2036	Jun	Sinker			2,895,000	0	0	2,895,000
011832KY7	5.900%	2036	Dec	Term			1,350,000	0	0	1,350,000
011832KZ4	5.750%	2038	Dec	Term			14,475,000	0	14,475,000	0
011832LA8	6.000%	2040	Dec	Term			14,920,000	0	14,920,000	0
						E001A Total	**$58,315,000**	**$0**	**$29,395,000**	**$28,920,000**
E001C	**Mortgage Revenue Bonds, 2000 Series C**			**Exempt**	Prog: **104**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa* *AAA*
011832LN0	4.700%	2002	Dec	Serial	AMT		205,000	205,000	0	0
011832LC4	4.750%	2003	Dec	Serial	AMT		430,000	430,000	0	0
011832LP5	4.800%	2004	Dec	Serial	AMT		455,000	455,000	0	0
011832LD2	4.850%	2005	Dec	Serial	AMT		480,000	480,000	0	0
011832LQ3	4.900%	2006	Dec	Serial	AMT		500,000	500,000	0	0
011832LE0	4.950%	2007	Dec	Serial	AMT		520,000	520,000	0	0
011832LR1	5.000%	2008	Dec	Serial	AMT		515,000	515,000	0	0
011832LF7	5.050%	2009	Dec	Serial	AMT		585,000	0	585,000	0
011832LS9	5.100%	2010	Dec	Serial	AMT		620,000	0	620,000	0
011832LH3	5.875%	2020	Dec	Term	AMT		4,700,000	0	4,700,000	0
011832LG5	5.900%	2021	Jun	Sinker	AMT		1,835,000	0	0	1,835,000
011832LG5	5.900%	2021	Dec	Sinker	AMT		1,890,000	0	0	1,890,000
011832LG5	5.900%	2022	Jun	Sinker	AMT		1,945,000	0	0	1,945,000
011832LG5	5.900%	2022	Dec	Sinker	AMT		2,005,000	0	0	2,005,000
011832LG5	5.900%	2023	Jun	Sinker	AMT		2,065,000	0	0	2,065,000
011832LG5	5.900%	2023	Dec	Sinker	AMT		2,125,000	0	0	2,125,000
011832LG5	5.900%	2024	Jun	Sinker	AMT		2,190,000	0	0	2,190,000
011832LG5	5.900%	2024	Dec	Sinker	AMT		2,255,000	0	0	2,255,000
011832LG5	5.900%	2025	Jun	Sinker	AMT		2,320,000	0	0	2,320,000
011832LG5	5.900%	2025	Dec	Sinker	AMT		2,390,000	0	0	2,390,000
011832LG5	5.900%	2026	Jun	Sinker	AMT		2,465,000	0	0	2,465,000
011832LG5	5.900%	2026	Dec	Sinker	AMT		2,535,000	0	0	2,535,000
011832LG5	5.900%	2027	Jun	Sinker	AMT		2,615,000	0	0	2,615,000
011832LG5	5.900%	2027	Dec	Term	AMT		1,110,000	0	0	1,110,000
011832LJ9	5.800%	2029	Jun	Term	AMT		11,065,000	0	11,065,000	0
011832LX9	6.000%	2031	Dec	Term	AMT		15,235,000	0	15,235,000	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E001C Mortgage Revenue Bonds, 2000 Series C				**Exempt**	Prog: **104**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa* *AAA*
011832LU4	6.000%	2032	Jun	Term	AMT		3,730,000	0	3,730,000	0
						E001C Total	**$68,785,000**	**$3,105,000**	**$35,935,000**	**$29,745,000**
E011A Mortgage Revenue Bonds, 2001 Series A				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA*	*Aaa* *AAA*
011832NN8	4.400%	2002	Jun	Sinker		PAC	40,000	40,000	0	0
011832NA6	2.500%	2002	Dec	Serial			295,000	295,000	0	0
011832NN8	4.400%	2002	Dec	Sinker		PAC	155,000	155,000	0	0
011832NN8	4.400%	2003	Jun	Sinker		PAC	160,000	150,000	10,000	0
011832NN8	4.400%	2003	Dec	Sinker		PAC	160,000	145,000	15,000	0
011832NB4	2.700%	2003	Dec	Serial			480,000	470,000	10,000	0
011832NN8	4.400%	2004	Jun	Sinker		PAC	165,000	140,000	25,000	0
011832NC2	3.050%	2004	Dec	Serial			500,000	490,000	10,000	0
011832NN8	4.400%	2004	Dec	Sinker		PAC	165,000	130,000	35,000	0
011832NN8	4.400%	2005	Jun	Sinker		PAC	170,000	120,000	50,000	0
011832ND0	3.250%	2005	Dec	Serial			515,000	505,000	10,000	0
011832NN8	4.400%	2005	Dec	Sinker		PAC	175,000	105,000	70,000	0
011832NN8	4.400%	2006	Jun	Sinker		PAC	175,000	100,000	75,000	0
011832NN8	4.400%	2006	Dec	Sinker		PAC	180,000	90,000	90,000	0
011832NE8	3.500%	2006	Dec	Serial			545,000	535,000	10,000	0
011832NN8	4.400%	2007	Jun	Sinker		PAC	185,000	80,000	105,000	0
011832NF5	3.700%	2007	Dec	Serial			560,000	550,000	10,000	0
011832NN8	4.400%	2007	Dec	Sinker		PAC	190,000	75,000	115,000	0
011832NN8	4.400%	2008	Jun	Sinker		PAC	195,000	65,000	130,000	0
011832NN8	4.400%	2008	Dec	Sinker		PAC	195,000	60,000	135,000	0
011832NG3	3.900%	2008	Dec	Serial			585,000	575,000	10,000	0
011832NN8	4.400%	2009	Jun	Sinker		PAC	205,000	0	150,000	55,000
011832NN8	4.400%	2009	Dec	Sinker		PAC	205,000	0	150,000	55,000
011832NH1	4.000%	2009	Dec	Serial			610,000	0	10,000	600,000
011832NN8	4.400%	2010	Jun	Sinker		PAC	210,000	0	155,000	55,000
011832NJ7	4.150%	2010	Dec	Serial			640,000	0	10,000	630,000
011832NN8	4.400%	2010	Dec	Sinker		PAC	215,000	0	155,000	60,000
011832NN8	4.400%	2011	Jun	Sinker		PAC	220,000	0	150,000	70,000
011832NK4	4.250%	2011	Dec	Serial			670,000	0	10,000	660,000
011832NN8	4.400%	2011	Dec	Sinker		PAC	225,000	0	145,000	80,000
011832NL2	5.200%	2012	Jun	Sinker			345,000	0	5,000	340,000
011832NN8	4.400%	2012	Jun	Sinker		PAC	230,000	0	140,000	90,000
011832NN8	4.400%	2012	Dec	Sinker		PAC	235,000	0	145,000	90,000
011832NL2	5.200%	2012	Dec	Sinker			355,000	0	5,000	350,000
011832NN8	4.400%	2013	Jun	Sinker		PAC	240,000	0	150,000	90,000
011832NL2	5.200%	2013	Jun	Sinker			365,000	0	5,000	360,000
011832NN8	4.400%	2013	Dec	Sinker		PAC	250,000	0	160,000	90,000
011832NL2	5.200%	2013	Dec	Sinker			370,000	0	5,000	365,000
011832NN8	4.400%	2014	Jun	Sinker		PAC	260,000	0	165,000	95,000
011832NL2	5.200%	2014	Jun	Sinker			380,000	0	5,000	375,000
011832NN8	4.400%	2014	Dec	Sinker		PAC	265,000	0	170,000	95,000
011832NL2	5.200%	2014	Dec	Sinker			390,000	0	5,000	385,000
011832NN8	4.400%	2015	Jun	Sinker		PAC	270,000	0	175,000	95,000
011832NL2	5.200%	2015	Jun	Sinker			400,000	0	5,000	395,000
011832NN8	4.400%	2015	Dec	Sinker		PAC	280,000	0	185,000	95,000
011832NL2	5.200%	2015	Dec	Sinker			410,000	0	5,000	405,000
011832NL2	5.200%	2016	Jun	Sinker			420,000	0	5,000	415,000
011832NN8	4.400%	2016	Jun	Sinker		PAC	285,000	0	190,000	95,000
011832NN8	4.400%	2016	Dec	Sinker		PAC	290,000	0	195,000	95,000
011832NL2	5.200%	2016	Dec	Sinker			435,000	0	5,000	430,000
011832NL2	5.200%	2017	Jun	Sinker			445,000	0	5,000	440,000
011832NN8	4.400%	2017	Jun	Sinker		PAC	295,000	0	195,000	100,000
011832NN8	4.400%	2017	Dec	Sinker		PAC	305,000	0	200,000	105,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)								*S and P*	*Moodys*	*Fitch*
E011A Mortgage Revenue Bonds, 2001 Series A				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA* *Aaa*	*AAA*
011832NL2	5.200%	2017	Dec	Sinker			455,000	0	5,000	450,000
011832NN8	4.400%	2018	Jun	Sinker		PAC	315,000	0	205,000	110,000
011832NL2	5.200%	2018	Jun	Sinker			465,000	0	10,000	455,000
011832NN8	4.400%	2018	Dec	Sinker		PAC	320,000	0	205,000	115,000
011832NL2	5.200%	2018	Dec	Sinker			480,000	0	10,000	470,000
011832NL2	5.200%	2019	Jun	Sinker			490,000	0	10,000	480,000
011832NN8	4.400%	2019	Jun	Sinker		PAC	330,000	0	205,000	125,000
011832NL2	5.200%	2019	Dec	Sinker			505,000	0	10,000	495,000
011832NN8	4.400%	2019	Dec	Sinker		PAC	335,000	0	210,000	125,000
011832NN8	4.400%	2020	Jun	Sinker		PAC	350,000	0	225,000	125,000
011832NL2	5.200%	2020	Jun	Sinker			515,000	0	10,000	505,000
011832NN8	4.400%	2020	Dec	Sinker		PAC	215,000	0	135,000	80,000
011832NL2	5.200%	2020	Dec	Sinker			325,000	0	5,000	320,000
011832NL2	5.200%	2021	Jun	Term			230,000	0	5,000	225,000
011832NN8	4.400%	2021	Jun	Sinker		PAC	150,000	0	90,000	60,000
011832NZ1	5.300%	2021	Dec	Sinker			105,000	0	0	105,000
011832NN8	4.400%	2021	Dec	Sinker		PAC	155,000	0	95,000	60,000
011832NM0	5.300%	2021	Dec	Sinker			130,000	0	0	130,000
011832NN8	4.400%	2022	Jun	Sinker		PAC	160,000	0	100,000	60,000
011832NM0	5.300%	2022	Jun	Sinker			130,000	0	0	130,000
011832NZ1	5.300%	2022	Jun	Sinker			110,000	0	0	110,000
011832NM0	5.300%	2022	Dec	Sinker			135,000	0	0	135,000
011832NZ1	5.300%	2022	Dec	Sinker			110,000	0	0	110,000
011832NN8	4.400%	2022	Dec	Sinker		PAC	170,000	0	110,000	60,000
011832NZ1	5.300%	2023	Jun	Sinker			115,000	0	0	115,000
011832NM0	5.300%	2023	Jun	Sinker			140,000	0	0	140,000
011832NN8	4.400%	2023	Jun	Sinker		PAC	170,000	0	110,000	60,000
011832NN8	4.400%	2023	Dec	Sinker		PAC	175,000	0	115,000	60,000
011832NZ1	5.300%	2023	Dec	Sinker			120,000	0	0	120,000
011832NM0	5.300%	2023	Dec	Sinker			140,000	0	0	140,000
011832NM0	5.300%	2024	Jun	Sinker			145,000	0	0	145,000
011832NZ1	5.300%	2024	Jun	Sinker			125,000	0	0	125,000
011832NN8	4.400%	2024	Jun	Sinker		PAC	175,000	0	115,000	60,000
011832NM0	5.300%	2024	Dec	Sinker			150,000	0	0	150,000
011832NN8	4.400%	2024	Dec	Sinker		PAC	185,000	0	125,000	60,000
011832NZ1	5.300%	2024	Dec	Sinker			125,000	0	0	125,000
011832NM0	5.300%	2025	Jun	Sinker			150,000	0	0	150,000
011832NN8	4.400%	2025	Jun	Sinker		PAC	190,000	0	130,000	60,000
011832NZ1	5.300%	2025	Jun	Sinker			130,000	0	0	130,000
011832NM0	5.300%	2025	Dec	Sinker			160,000	0	0	160,000
011832NZ1	5.300%	2025	Dec	Sinker			130,000	0	0	130,000
011832NN8	4.400%	2025	Dec	Sinker		PAC	195,000	0	135,000	60,000
011832NN8	4.400%	2026	Jun	Sinker		PAC	195,000	0	135,000	60,000
011832NM0	5.300%	2026	Jun	Sinker			165,000	0	0	165,000
011832NZ1	5.300%	2026	Jun	Sinker			135,000	0	0	135,000
011832NN8	4.400%	2026	Dec	Sinker		PAC	205,000	0	135,000	70,000
011832NZ1	5.300%	2026	Dec	Sinker			140,000	0	0	140,000
011832NM0	5.300%	2026	Dec	Sinker			165,000	0	5,000	160,000
011832NN8	4.400%	2027	Jun	Sinker		PAC	210,000	0	135,000	75,000
011832NZ1	5.300%	2027	Jun	Sinker			145,000	0	5,000	140,000
011832NM0	5.300%	2027	Jun	Sinker			170,000	0	5,000	165,000
011832NN8	4.400%	2027	Dec	Sinker		PAC	220,000	0	135,000	85,000
011832NM0	5.300%	2027	Dec	Sinker			175,000	0	5,000	170,000
011832NZ1	5.300%	2027	Dec	Sinker			145,000	0	5,000	140,000
011832NN8	4.400%	2028	Jun	Sinker		PAC	225,000	0	135,000	90,000
011832NM0	5.300%	2028	Jun	Sinker			180,000	0	5,000	175,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										S and P / Moodys / Fitch	
E011A	**Mortgage Revenue Bonds, 2001 Series A**				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	AAA / Aaa	AAA
	011832NZ1	5.300%	2028	Jun	Sinker			150,000	0	5,000	145,000
	011832NZ1	5.300%	2028	Dec	Sinker			155,000	0	5,000	150,000
	011832NN8	4.400%	2028	Dec	Sinker		PAC	230,000	0	135,000	95,000
	011832NM0	5.300%	2028	Dec	Sinker			185,000	0	5,000	180,000
	011832NN8	4.400%	2029	Jun	Sinker		PAC	235,000	0	140,000	95,000
	011832NZ1	5.300%	2029	Jun	Sinker			160,000	0	5,000	155,000
	011832NM0	5.300%	2029	Jun	Sinker			190,000	0	5,000	185,000
	011832NM0	5.300%	2029	Dec	Sinker			195,000	0	5,000	190,000
	011832NZ1	5.300%	2029	Dec	Sinker			165,000	0	5,000	160,000
	011832NN8	4.400%	2029	Dec	Sinker		PAC	240,000	0	145,000	95,000
	011832NM0	5.300%	2030	Jun	Sinker			210,000	0	5,000	205,000
	011832NZ1	5.300%	2030	Jun	Sinker			180,000	0	5,000	175,000
	011832NN8	4.400%	2030	Jun	Sinker		PAC	260,000	0	165,000	95,000
	011832NM0	5.300%	2030	Dec	Sinker			205,000	0	5,000	200,000
	011832NN8	4.400%	2030	Dec	Sinker		PAC	250,000	0	155,000	95,000
	011832NZ1	5.300%	2030	Dec	Term			165,000	0	5,000	160,000
	011832NN8	4.400%	2031	Jun	Sinker		PAC	255,000	0	160,000	95,000
	011832NM0	5.300%	2031	Jun	Term			380,000	0	5,000	375,000
	011832NN8	4.400%	2031	Dec	Term		PAC	540,000	0	340,000	200,000
							E011A Total	**$32,740,000**	**$4,875,000**	**$8,355,000**	**$19,510,000**
E011B	**Mortgage Revenue Bonds, 2001 Series B**				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	AAA / Aaa	AAA
B2	011832NS7	4.000%	2007	Dec	Serial	AMT		60,000	60,000	0	0
B2	011832NT5	4.150%	2008	Dec	Serial	AMT		70,000	70,000	0	0
B2	011832NU2	4.300%	2009	Dec	Serial	AMT		70,000	0	0	70,000
B2	011832NV0	4.450%	2010	Dec	Serial	AMT		70,000	0	0	70,000
B2	011832NW8	5.000%	2011	Dec	Serial	AMT		1,415,000	0	0	1,415,000
B2	011832NX6	5.000%	2012	Dec	Serial	AMT		1,490,000	0	0	1,490,000
B1	011832NP3	5.300%	2013	Dec	Sinker	AMT		30,000	0	0	30,000
B1	011832PA4	5.230%	2013	Dec	Sinker	AMT		265,000	0	0	265,000
B2	011832NY4	5.000%	2013	Dec	Serial	AMT		1,275,000	0	0	1,275,000
B1	011832NP3	5.300%	2014	Jun	Sinker	AMT		80,000	0	0	80,000
B1	011832PA4	5.230%	2014	Jun	Sinker	AMT		740,000	0	0	740,000
B1	011832PA4	5.230%	2014	Dec	Sinker	AMT		755,000	0	0	755,000
B1	011832NP3	5.300%	2014	Dec	Sinker	AMT		85,000	0	0	85,000
B1	011832PA4	5.230%	2015	Jun	Sinker	AMT		775,000	0	0	775,000
B1	011832NP3	5.300%	2015	Jun	Sinker	AMT		85,000	0	0	85,000
B1	011832NP3	5.300%	2015	Dec	Sinker	AMT		90,000	0	0	90,000
B1	011832PA4	5.230%	2015	Dec	Sinker	AMT		790,000	0	0	790,000
B1	011832NP3	5.300%	2016	Jun	Sinker	AMT		90,000	0	0	90,000
B1	011832PA4	5.230%	2016	Jun	Sinker	AMT		820,000	0	0	820,000
B1	011832PA4	5.230%	2016	Dec	Sinker	AMT		840,000	0	0	840,000
B1	011832NP3	5.300%	2016	Dec	Sinker	AMT		90,000	0	0	90,000
B1	011832PA4	5.230%	2017	Jun	Sinker	AMT		860,000	0	0	860,000
B1	011832NP3	5.300%	2017	Jun	Sinker	AMT		95,000	0	0	95,000
B1	011832PA4	5.230%	2017	Dec	Sinker	AMT		885,000	0	0	885,000
B1	011832NP3	5.300%	2017	Dec	Sinker	AMT		95,000	0	0	95,000
B1	011832PA4	5.230%	2018	Jun	Sinker	AMT		915,000	0	0	915,000
B1	011832NP3	5.300%	2018	Jun	Sinker	AMT		100,000	0	0	100,000
B1	011832PA4	5.230%	2018	Dec	Sinker	AMT		930,000	0	0	930,000
B1	011832NP3	5.300%	2018	Dec	Sinker	AMT		105,000	0	0	105,000
B1	011832PA4	5.230%	2019	Jun	Sinker	AMT		955,000	0	0	955,000
B1	011832NP3	5.300%	2019	Jun	Sinker	AMT		105,000	0	0	105,000
B1	011832NP3	5.300%	2019	Dec	Sinker	AMT		110,000	0	0	110,000
B1	011832PA4	5.230%	2019	Dec	Sinker	AMT		980,000	0	0	980,000
B1	011832PA4	5.230%	2020	Jun	Sinker	AMT		1,010,000	0	0	1,010,000
B1	011832NP3	5.300%	2020	Jun	Sinker	AMT		110,000	0	0	110,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										*S and P*	*Moodys* *Fitch*
E011B	**Mortgage Revenue Bonds, 2001 Series B**				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA*	*Aaa* *AAA*
B1	011832PA4	5.230%	2020	Dec	Sinker	AMT		1,035,000	0	0	1,035,000
B1	011832NP3	5.300%	2020	Dec	Sinker	AMT		115,000	0	0	115,000
B1	011832NP3	5.300%	2021	Jun	Term	AMT		115,000	0	0	115,000
B1	011832PA4	5.230%	2021	Jun	Sinker	AMT		1,065,000	0	0	1,065,000
B1	011832PA4	5.230%	2021	Dec	Sinker	AMT		1,215,000	0	0	1,215,000
B1	011832PA4	5.230%	2022	Jun	Sinker	AMT		1,245,000	0	0	1,245,000
B1	011832PA4	5.230%	2022	Dec	Sinker	AMT		1,280,000	0	0	1,280,000
B1	011832PA4	5.230%	2023	Jun	Sinker	AMT		1,315,000	0	0	1,315,000
B1	011832PA4	5.230%	2023	Dec	Sinker	AMT		1,350,000	0	0	1,350,000
B1	011832PA4	5.230%	2024	Jun	Sinker	AMT		1,390,000	0	0	1,390,000
B1	011832PA4	5.230%	2024	Dec	Sinker	AMT		1,425,000	0	0	1,425,000
B1	011832PA4	5.230%	2025	Jun	Sinker	AMT		1,465,000	0	0	1,465,000
B1	011832PA4	5.230%	2025	Dec	Sinker	AMT		1,505,000	0	0	1,505,000
B1	011832PA4	5.230%	2026	Jun	Sinker	AMT		1,545,000	0	0	1,545,000
B1	011832PA4	5.230%	2026	Dec	Term	AMT		1,590,000	0	0	1,590,000
B1	011832NQ1	5.400%	2027	Jun	Sinker	AMT		1,580,000	0	1,175,000	405,000
B1	011832NQ1	5.400%	2027	Dec	Sinker	AMT		1,620,000	0	1,200,000	420,000
B1	011832NQ1	5.400%	2028	Jun	Sinker	AMT		1,665,000	0	1,235,000	430,000
B1	011832NQ1	5.400%	2028	Dec	Sinker	AMT		1,710,000	0	1,270,000	440,000
B1	011832NQ1	5.400%	2029	Jun	Sinker	AMT		1,755,000	0	1,300,000	455,000
B1	011832NQ1	5.400%	2029	Dec	Sinker	AMT		1,800,000	0	1,335,000	465,000
B1	011832NQ1	5.400%	2030	Jun	Sinker	AMT		1,855,000	0	1,375,000	480,000
B1	011832NQ1	5.400%	2030	Dec	Sinker	AMT		1,910,000	0	1,415,000	495,000
B1	011832NQ1	5.400%	2031	Jun	Sinker	AMT		1,955,000	0	1,450,000	505,000
B1	011832PB2	5.400%	2031	Jun	Term	AMT		520,000	0	520,000	0
B1	011832NQ1	5.400%	2031	Dec	Term	AMT		2,080,000	0	1,540,000	540,000
B1	011832NR9	5.450%	2041	Jun	Term	AMT		185,000	0	185,000	0
B1	011832PC0	5.450%	2041	Dec	Term	AMT		50,920,000	0	50,920,000	0
							E011B Total	**$104,450,000**	**$130,000**	**$64,920,000**	**$39,400,000**
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **4.553%**	Delivery: **5/16/2002**	Dated: **5/16/2002**	*AAA/A-1+*	*Aaa/VMIG1* *AAA/F1+*
A1	011832PW6		2032	Jun	Serial	AMT	SWAP	50,000,000	0	1,150,000	48,850,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	0	120,000,000
							E021A Total	**$170,000,000**	**$0**	**$1,150,000**	**$168,850,000**
E061A	**Home Mortgage Revenue Bonds, 2006 Series A**				**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Dated: **1/26/2006**	*AA*	*Aaa* *AAA*
	011832H88	3.400%	2006	Jun	Serial	AMT		490,000	490,000	0	0
	011832H96	3.400%	2006	Dec	Serial	AMT		770,000	770,000	0	0
	011832J29	3.450%	2007	Jun	Serial	AMT		785,000	785,000	0	0
	011832J37	3.500%	2007	Dec	Serial	AMT		800,000	800,000	0	0
	011832J45	3.550%	2008	Jun	Serial	AMT		810,000	810,000	0	0
	011832J52	3.600%	2008	Dec	Serial	AMT		825,000	825,000	0	0
	011832J60	3.650%	2009	Jun	Serial	AMT		840,000	0	0	840,000
	011832J78	3.700%	2009	Dec	Serial	AMT		855,000	0	0	855,000
	011832J86	3.750%	2010	Jun	Serial	AMT		875,000	0	0	875,000
	011832J94	3.800%	2010	Dec	Serial	AMT		890,000	0	0	890,000
	011832K27	3.900%	2011	Jun	Serial	AMT		910,000	0	0	910,000
	011832K35	3.950%	2011	Dec	Serial	AMT		925,000	0	0	925,000
	011832K43	4.000%	2012	Jun	Serial	AMT		945,000	0	0	945,000
	011832K50	4.050%	2012	Dec	Serial	AMT		965,000	0	0	965,000
	011832K68	4.100%	2013	Jun	Serial	AMT		985,000	0	0	985,000
	011832K76	4.150%	2013	Dec	Serial	AMT		1,005,000	0	0	1,005,000
	011832K84	4.250%	2014	Jun	Serial	AMT		1,030,000	0	0	1,030,000
	011832K92	4.250%	2014	Dec	Serial	AMT		1,050,000	0	0	1,050,000
	011832L26	4.300%	2015	Jun	Serial	AMT		1,075,000	0	0	1,075,000
	011832L34	4.300%	2015	Dec	Serial	AMT		1,100,000	0	0	1,100,000
	011832L42	4.600%	2016	Jun	Sinker	AMT		1,120,000	0	0	1,120,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P* / *Moodys*	*Fitch*
E061A Home Mortgage Revenue Bonds, 2006 Series A				**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Dated: **1/26/2006**	*AA* / *Aaa*	*AAA*
011832L42	4.600%	2016	Dec	Sinker	AMT		1,150,000	0	0	1,150,000
011832L42	4.600%	2017	Jun	Sinker	AMT		1,175,000	0	0	1,175,000
011832L42	4.600%	2017	Dec	Sinker	AMT		1,205,000	0	0	1,205,000
011832L42	4.600%	2018	Jun	Sinker	AMT		1,230,000	0	0	1,230,000
011832L42	4.600%	2018	Dec	Sinker	AMT		1,260,000	0	0	1,260,000
011832L42	4.600%	2019	Jun	Sinker	AMT		1,290,000	0	0	1,290,000
011832L42	4.600%	2019	Dec	Sinker	AMT		1,320,000	0	0	1,320,000
011832L42	4.600%	2020	Jun	Sinker	AMT		1,365,000	0	0	1,365,000
011832L42	4.600%	2020	Dec	Term	AMT		1,400,000	0	0	1,400,000
011832L59	4.800%	2021	Jun	Sinker	AMT		1,430,000	0	0	1,430,000
011832L59	4.800%	2021	Dec	Sinker	AMT		1,480,000	0	0	1,480,000
011832L59	4.800%	2022	Jun	Sinker	AMT		1,500,000	0	0	1,500,000
011832L59	4.800%	2022	Dec	Sinker	AMT		1,550,000	0	0	1,550,000
011832L59	4.800%	2023	Jun	Sinker	AMT		1,585,000	0	0	1,585,000
011832L59	4.800%	2023	Dec	Sinker	AMT		1,625,000	0	0	1,625,000
011832L59	4.800%	2024	Jun	Sinker	AMT		1,660,000	0	0	1,660,000
011832L59	4.800%	2024	Dec	Sinker	AMT		1,700,000	0	0	1,700,000
011832L59	4.800%	2025	Jun	Sinker	AMT		1,740,000	0	0	1,740,000
011832L59	4.800%	2025	Dec	Term	AMT		1,785,000	0	0	1,785,000
011832L67	4.900%	2026	Jun	Sinker	AMT		1,825,000	0	0	1,825,000
011832L67	4.900%	2026	Dec	Sinker	AMT		1,870,000	0	0	1,870,000
011832L67	4.900%	2027	Jun	Sinker	AMT		1,915,000	0	0	1,915,000
011832L67	4.900%	2027	Dec	Sinker	AMT		1,960,000	0	0	1,960,000
011832L67	4.900%	2028	Jun	Sinker	AMT		905,000	0	0	905,000
011832L75	5.000%	2028	Jun	Sinker	AMT	PAC	1,100,000	0	265,000	835,000
011832L67	4.900%	2028	Dec	Sinker	AMT		485,000	0	0	485,000
011832L75	5.000%	2028	Dec	Sinker	AMT	PAC	1,570,000	0	375,000	1,195,000
011832L75	5.000%	2029	Jun	Sinker	AMT	PAC	1,605,000	0	380,000	1,225,000
011832L67	4.900%	2029	Jun	Sinker	AMT		500,000	0	0	500,000
011832L75	5.000%	2029	Dec	Sinker	AMT	PAC	1,645,000	0	395,000	1,250,000
011832L67	4.900%	2029	Dec	Sinker	AMT		510,000	0	0	510,000
011832L67	4.900%	2030	Jun	Sinker	AMT		520,000	0	0	520,000
011832L75	5.000%	2030	Jun	Sinker	AMT	PAC	1,690,000	0	405,000	1,285,000
011832L67	4.900%	2030	Dec	Term	AMT		535,000	0	0	535,000
011832L75	5.000%	2030	Dec	Sinker	AMT	PAC	1,725,000	0	410,000	1,315,000
011832L83	4.950%	2031	Jun	Sinker	AMT		545,000	0	0	545,000
011832L75	5.000%	2031	Jun	Sinker	AMT	PAC	1,770,000	0	425,000	1,345,000
011832L75	5.000%	2031	Dec	Sinker	AMT	PAC	1,815,000	0	430,000	1,385,000
011832L83	4.950%	2031	Dec	Sinker	AMT		560,000	0	0	560,000
011832L75	5.000%	2032	Jun	Sinker	AMT	PAC	1,860,000	0	445,000	1,415,000
011832L83	4.950%	2032	Jun	Sinker	AMT		580,000	0	0	580,000
011832L75	5.000%	2032	Dec	Sinker	AMT	PAC	1,905,000	0	450,000	1,455,000
011832L83	4.950%	2032	Dec	Sinker	AMT		595,000	0	0	595,000
011832L83	4.950%	2033	Jun	Sinker	AMT		610,000	0	0	610,000
011832L75	5.000%	2033	Jun	Sinker	AMT	PAC	1,950,000	0	465,000	1,485,000
011832L75	5.000%	2033	Dec	Sinker	AMT	PAC	2,000,000	0	475,000	1,525,000
011832L83	4.950%	2033	Dec	Sinker	AMT		625,000	0	0	625,000
011832L83	4.950%	2034	Jun	Sinker	AMT		640,000	0	0	640,000
011832L75	5.000%	2034	Jun	Sinker	AMT	PAC	2,045,000	0	480,000	1,565,000
011832L83	4.950%	2034	Dec	Sinker	AMT		655,000	0	0	655,000
011832L75	5.000%	2034	Dec	Sinker	AMT	PAC	2,100,000	0	500,000	1,600,000
011832L83	4.950%	2035	Jun	Sinker	AMT		670,000	0	0	670,000
011832L75	5.000%	2035	Jun	Sinker	AMT	PAC	2,150,000	0	515,000	1,635,000
011832L75	5.000%	2035	Dec	Sinker	AMT	PAC	2,205,000	0	525,000	1,680,000
011832L83	4.950%	2035	Dec	Sinker	AMT		685,000	0	0	685,000
011832L75	5.000%	2036	Jun	Term	AMT	PAC	2,270,000	0	535,000	1,735,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* / *Fitch*
E061A Home Mortgage Revenue Bonds, 2006 Series A				**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Dated: **1/26/2006**	*AA*	*Aaa* / *AAA*
011832L83	4.950%	2036	Jun	Sinker	AMT		690,000	0	0	690,000
011832L83	4.950%	2036	Dec	Term	AMT		2,890,000	0	0	2,890,000
						E061A Total	**$98,675,000**	**$4,480,000**	**$7,475,000**	**$86,720,000**
E061B Home Mortgage Revenue Bonds, 2006 Series B				**Exempt**	Prog: **108**	Yield: **4.048%**	Delivery: **3/23/2006**	Dated: **3/23/2006**	*AA*	*Aaa* / *AAA*
011832L91	3.500%	2007	Dec	Term	AMT		1,240,000	1,240,000	0	0
011832M25	3.650%	2008	Dec	Term	AMT		1,280,000	1,280,000	0	0
011832M33	3.750%	2009	Jun	Serial	AMT		660,000	0	0	660,000
011832M41	3.800%	2009	Dec	Serial	AMT		670,000	0	0	670,000
011832M58	3.850%	2010	Jun	Serial	AMT		685,000	0	0	685,000
011832M66	3.900%	2010	Dec	Serial	AMT		695,000	0	0	695,000
011832M74	4.000%	2011	Jun	Sinker	AMT		710,000	0	0	710,000
011832M74	4.000%	2011	Dec	Term	AMT		725,000	0	0	725,000
011832M82	4.050%	2012	Jun	Sinker	AMT		740,000	0	0	740,000
011832M82	4.050%	2012	Dec	Term	AMT		755,000	0	0	755,000
011832M90	4.100%	2013	Jun	Sinker	AMT		770,000	0	0	770,000
011832M90	4.100%	2013	Dec	Term	AMT		785,000	0	0	785,000
011832N24	4.150%	2014	Jun	Sinker	AMT		800,000	0	0	800,000
011832N24	4.150%	2014	Dec	Term	AMT		820,000	0	0	820,000
011832N32	4.250%	2015	Jun	Sinker	AMT		835,000	0	0	835,000
011832N32	4.250%	2015	Dec	Term	AMT		855,000	0	0	855,000
011832N40	4.350%	2016	Jun	Sinker	AMT		870,000	0	0	870,000
011832N40	4.350%	2016	Dec	Term	AMT		890,000	0	0	890,000
011832N57	4.550%	2017	Jun	Sinker	AMT		910,000	0	0	910,000
011832N57	4.550%	2017	Dec	Sinker	AMT		930,000	0	0	930,000
011832N57	4.550%	2018	Jun	Sinker	AMT		955,000	0	0	955,000
011832N57	4.550%	2018	Dec	Sinker	AMT		975,000	0	0	975,000
011832N57	4.550%	2019	Jun	Sinker	AMT		1,000,000	0	0	1,000,000
011832N57	4.550%	2019	Dec	Sinker	AMT		1,025,000	0	0	1,025,000
011832N57	4.550%	2020	Jun	Sinker	AMT		1,045,000	0	0	1,045,000
011832N57	4.550%	2020	Dec	Sinker	AMT		1,070,000	0	0	1,070,000
011832N57	4.550%	2021	Jun	Sinker	AMT		1,095,000	0	0	1,095,000
011832N57	4.550%	2021	Dec	Term	AMT		1,125,000	0	0	1,125,000
011832N65	4.650%	2022	Jun	Sinker	AMT		1,150,000	0	0	1,150,000
011832N65	4.650%	2022	Dec	Sinker	AMT		1,175,000	0	0	1,175,000
011832N65	4.650%	2023	Jun	Sinker	AMT		1,205,000	0	0	1,205,000
011832N65	4.650%	2023	Dec	Sinker	AMT		1,235,000	0	0	1,235,000
011832N65	4.650%	2024	Jun	Sinker	AMT		1,265,000	0	0	1,265,000
011832N65	4.650%	2024	Dec	Sinker	AMT		1,295,000	0	0	1,295,000
011832N65	4.650%	2025	Jun	Sinker	AMT		1,325,000	0	0	1,325,000
011832N65	4.650%	2025	Dec	Sinker	AMT		1,360,000	0	0	1,360,000
011832N65	4.650%	2026	Jun	Sinker	AMT		1,390,000	0	0	1,390,000
011832N65	4.650%	2026	Dec	Term	AMT		1,425,000	0	0	1,425,000
011832N81	5.000%	2027	Jun	Sinker	AMT	PAC	955,000	0	210,000	745,000
011832N73	4.750%	2027	Jun	Sinker	AMT		505,000	0	0	505,000
011832N81	5.000%	2027	Dec	Sinker	AMT	PAC	980,000	0	210,000	770,000
011832N73	4.750%	2027	Dec	Sinker	AMT		515,000	0	0	515,000
011832N81	5.000%	2028	Jun	Sinker	AMT	PAC	1,005,000	0	215,000	790,000
011832N73	4.750%	2028	Jun	Sinker	AMT		530,000	0	0	530,000
011832N73	4.750%	2028	Dec	Sinker	AMT		540,000	0	0	540,000
011832N81	5.000%	2028	Dec	Sinker	AMT	PAC	1,030,000	0	215,000	815,000
011832N73	4.750%	2029	Jun	Sinker	AMT		555,000	0	0	555,000
011832N81	5.000%	2029	Jun	Sinker	AMT	PAC	1,055,000	0	225,000	830,000
011832N73	4.750%	2029	Dec	Sinker	AMT		570,000	0	0	570,000
011832N81	5.000%	2029	Dec	Sinker	AMT	PAC	1,080,000	0	230,000	850,000
011832N73	4.750%	2030	Jun	Sinker	AMT		580,000	0	0	580,000
011832N81	5.000%	2030	Jun	Sinker	AMT	PAC	1,110,000	0	240,000	870,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E061B Home Mortgage Revenue Bonds, 2006 Series B				**Exempt**	Prog: **108**	Yield: **4.048%**	Delivery: **3/23/2006**	Dated: **3/23/2006**	*AA*	*Aaa* *AAA*
011832N81	5.000%	2030	Dec	Sinker	AMT	PAC	1,135,000	0	245,000	890,000
011832N73	4.750%	2030	Dec	Sinker	AMT		600,000	0	0	600,000
011832N81	5.000%	2031	Jun	Sinker	AMT	PAC	1,165,000	0	245,000	920,000
011832N73	4.750%	2031	Jun	Sinker	AMT		615,000	0	0	615,000
011832N73	4.750%	2031	Dec	Term	AMT		625,000	0	0	625,000
011832N81	5.000%	2031	Dec	Sinker	AMT	PAC	1,195,000	0	255,000	940,000
011832N81	5.000%	2032	Jun	Sinker	AMT	PAC	1,225,000	0	260,000	965,000
011832N99	4.800%	2032	Jun	Sinker	AMT		640,000	0	0	640,000
011832N81	5.000%	2032	Dec	Sinker	AMT	PAC	1,255,000	0	270,000	985,000
011832N99	4.800%	2032	Dec	Sinker	AMT		660,000	0	0	660,000
011832N81	5.000%	2033	Jun	Sinker	AMT	PAC	1,285,000	0	275,000	1,010,000
011832N99	4.800%	2033	Jun	Sinker	AMT		675,000	0	0	675,000
011832N81	5.000%	2033	Dec	Sinker	AMT	PAC	1,315,000	0	280,000	1,035,000
011832N99	4.800%	2033	Dec	Sinker	AMT		695,000	0	0	695,000
011832N81	5.000%	2034	Jun	Sinker	AMT	PAC	1,350,000	0	290,000	1,060,000
011832N99	4.800%	2034	Jun	Sinker	AMT		710,000	0	0	710,000
011832N81	5.000%	2034	Dec	Sinker	AMT	PAC	1,385,000	0	300,000	1,085,000
011832N99	4.800%	2034	Dec	Sinker	AMT		730,000	0	0	730,000
011832N99	4.800%	2035	Jun	Sinker	AMT		745,000	0	0	745,000
011832N81	5.000%	2035	Jun	Sinker	AMT	PAC	1,420,000	0	300,000	1,120,000
011832N81	5.000%	2035	Dec	Sinker	AMT	PAC	1,455,000	0	315,000	1,140,000
011832N99	4.800%	2035	Dec	Sinker	AMT		765,000	0	0	765,000
011832N99	4.800%	2036	Jun	Sinker	AMT		785,000	0	0	785,000
011832N81	5.000%	2036	Jun	Term	AMT	PAC	1,490,000	0	315,000	1,175,000
011832N99	4.800%	2036	Dec	Term	AMT		2,330,000	0	0	2,330,000
						E061B Total	**$75,000,000**	**$2,520,000**	**$4,895,000**	**$67,585,000**
E06C1 Home Mortgage Revenue Bonds, 2006 Series C				**Exempt**	Prog: **109**	Yield: **4.210%**	Delivery: **7/20/2006**	Dated: **7/20/2006**	*AA*	*Aaa* *AAA*
01170PAP1	5.500%	2007	Jun	Sinker	AMT	PAC	250,000	250,000	0	0
01170PAA4	3.900%	2007	Jun	Serial	AMT		300,000	300,000	0	0
01170PAP1	5.500%	2007	Dec	Sinker	AMT	PAC	560,000	560,000	0	0
01170PAB2	4.000%	2008	Jun	Serial	AMT		575,000	575,000	0	0
01170PAC0	4.000%	2008	Dec	Serial	AMT		585,000	585,000	0	0
01170PAD8	4.100%	2009	Jun	Serial	AMT		595,000	0	0	595,000
01170PAE6	4.100%	2009	Dec	Serial	AMT		610,000	0	0	610,000
01170PAP1	5.500%	2010	Jun	Sinker	AMT	PAC	420,000	0	40,000	380,000
01170PAF3	4.200%	2010	Jun	Serial	AMT		200,000	0	0	200,000
01170PAP1	5.500%	2010	Dec	Sinker	AMT	PAC	380,000	0	30,000	350,000
01170PAG1	4.200%	2010	Dec	Serial	AMT		250,000	0	0	250,000
01170PAH9	4.300%	2011	Jun	Serial	AMT		50,000	0	0	50,000
01170PAP1	5.500%	2011	Jun	Sinker	AMT	PAC	595,000	0	50,000	545,000
01170PAP1	5.500%	2011	Dec	Sinker	AMT	PAC	660,000	0	55,000	605,000
01170PAJ5	4.400%	2012	Jun	Serial	AMT		165,000	0	0	165,000
01170PAP1	5.500%	2012	Jun	Sinker	AMT	PAC	505,000	0	45,000	460,000
01170PAP1	5.500%	2012	Dec	Sinker	AMT	PAC	685,000	0	60,000	625,000
01170PAP1	5.500%	2013	Jun	Sinker	AMT	PAC	700,000	0	60,000	640,000
01170PAP1	5.500%	2013	Dec	Sinker	AMT	PAC	715,000	0	60,000	655,000
01170PAK2	4.600%	2014	Jun	Serial	AMT		620,000	0	0	620,000
01170PAP1	5.500%	2014	Jun	Sinker	AMT	PAC	110,000	0	10,000	100,000
01170PAP1	5.500%	2014	Dec	Sinker	AMT	PAC	750,000	0	60,000	690,000
01170PAP1	5.500%	2015	Jun	Sinker	AMT	PAC	765,000	0	60,000	705,000
01170PAP1	5.500%	2015	Dec	Sinker	AMT	PAC	785,000	0	65,000	720,000
01170PAP1	5.500%	2016	Jun	Sinker	AMT	PAC	645,000	0	55,000	590,000
01170PAL0	4.700%	2016	Jun	Serial	AMT		155,000	0	0	155,000
01170PAP1	5.500%	2016	Dec	Sinker	AMT	PAC	820,000	0	75,000	745,000
01170PAM8	5.050%	2017	Jun	Sinker	AMT		840,000	0	0	840,000
01170PAM8	5.050%	2017	Dec	Sinker	AMT		860,000	0	0	860,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P* *Moodys* *Fitch*	
E06C1 Home Mortgage Revenue Bonds, 2006 Series C				**Exempt**	Prog: **109**	Yield: **4.210%**	Delivery: **7/20/2006**	Dated: **7/20/2006**	*AA* *Aaa*	*AAA*
01170PAM8	5.050%	2018	Jun	Sinker	AMT		880,000	0	0	880,000
01170PAM8	5.050%	2018	Dec	Sinker	AMT		900,000	0	0	900,000
01170PAM8	5.050%	2019	Jun	Sinker	AMT		920,000	0	0	920,000
01170PAM8	5.050%	2019	Dec	Sinker	AMT		945,000	0	0	945,000
01170PAM8	5.050%	2020	Jun	Sinker	AMT		965,000	0	0	965,000
01170PAM8	5.050%	2020	Dec	Sinker	AMT		990,000	0	0	990,000
01170PAM8	5.050%	2021	Jun	Sinker	AMT		1,015,000	0	0	1,015,000
01170PAM8	5.050%	2021	Dec	Term	AMT		1,035,000	0	0	1,035,000
01170PAP1	5.500%	2022	Jun	Sinker	AMT	PAC	550,000	0	45,000	505,000
01170PAN6	5.150%	2022	Jun	Sinker	AMT		500,000	0	0	500,000
01170PAP1	5.500%	2022	Dec	Sinker	AMT	PAC	565,000	0	50,000	515,000
01170PAN6	5.150%	2022	Dec	Sinker	AMT		525,000	0	0	525,000
01170PAP1	5.500%	2023	Jun	Sinker	AMT	PAC	580,000	0	50,000	530,000
01170PAN6	5.150%	2023	Jun	Sinker	AMT		540,000	0	0	540,000
01170PAP1	5.500%	2023	Dec	Sinker	AMT	PAC	595,000	0	50,000	545,000
01170PAN6	5.150%	2023	Dec	Sinker	AMT		555,000	0	0	555,000
01170PAP1	5.500%	2024	Jun	Sinker	AMT	PAC	610,000	0	55,000	555,000
01170PAN6	5.150%	2024	Jun	Sinker	AMT		565,000	0	0	565,000
01170PAP1	5.500%	2024	Dec	Sinker	AMT	PAC	630,000	0	55,000	575,000
01170PAN6	5.150%	2024	Dec	Sinker	AMT		580,000	0	0	580,000
01170PAP1	5.500%	2025	Jun	Sinker	AMT	PAC	645,000	0	55,000	590,000
01170PAN6	5.150%	2025	Jun	Sinker	AMT		595,000	0	0	595,000
01170PAP1	5.500%	2025	Dec	Sinker	AMT	PAC	660,000	0	55,000	605,000
01170PAN6	5.150%	2025	Dec	Sinker	AMT		610,000	0	0	610,000
01170PAP1	5.500%	2026	Jun	Sinker	AMT	PAC	680,000	0	60,000	620,000
01170PAN6	5.150%	2026	Jun	Sinker	AMT		625,000	0	0	625,000
01170PAP1	5.500%	2026	Dec	Sinker	AMT	PAC	700,000	0	60,000	640,000
01170PAN6	5.150%	2026	Dec	Sinker	AMT		640,000	0	0	640,000
01170PAP1	5.500%	2027	Jun	Sinker	AMT	PAC	720,000	0	60,000	660,000
01170PAN6	5.150%	2027	Jun	Sinker	AMT		655,000	0	0	655,000
01170PAP1	5.500%	2027	Dec	Sinker	AMT	PAC	735,000	0	60,000	675,000
01170PAN6	5.150%	2027	Dec	Sinker	AMT		675,000	0	0	675,000
01170PAP1	5.500%	2028	Jun	Sinker	AMT	PAC	755,000	0	60,000	695,000
01170PAN6	5.150%	2028	Jun	Sinker	AMT		680,000	0	0	680,000
01170PAN6	5.150%	2028	Dec	Sinker	AMT		705,000	0	0	705,000
01170PAP1	5.500%	2028	Dec	Sinker	AMT	PAC	780,000	0	65,000	715,000
01170PAN6	5.150%	2029	Jun	Sinker	AMT		725,000	0	0	725,000
01170PAP1	5.500%	2029	Jun	Sinker	AMT	PAC	800,000	0	75,000	725,000
01170PAP1	5.500%	2029	Dec	Sinker	AMT	PAC	820,000	0	75,000	745,000
01170PAN6	5.150%	2029	Dec	Sinker	AMT		745,000	0	0	745,000
01170PAP1	5.500%	2030	Jun	Sinker	AMT	PAC	840,000	0	75,000	765,000
01170PAN6	5.150%	2030	Jun	Sinker	AMT		765,000	0	0	765,000
01170PAP1	5.500%	2030	Dec	Sinker	AMT	PAC	865,000	0	75,000	790,000
01170PAN6	5.150%	2030	Dec	Term	AMT		785,000	0	0	785,000
01170PAQ9	5.200%	2031	Jun	Sinker	AMT		825,000	0	0	825,000
01170PAP1	5.500%	2031	Jun	Sinker	AMT	PAC	855,000	0	75,000	780,000
01170PAP1	5.500%	2031	Dec	Sinker	AMT	PAC	885,000	0	75,000	810,000
01170PAQ9	5.200%	2031	Dec	Sinker	AMT		850,000	0	0	850,000
01170PAP1	5.500%	2032	Jun	Sinker	AMT	PAC	905,000	0	75,000	830,000
01170PAQ9	5.200%	2032	Jun	Sinker	AMT		875,000	0	0	875,000
01170PAQ9	5.200%	2032	Dec	Sinker	AMT		895,000	0	0	895,000
01170PAP1	5.500%	2032	Dec	Sinker	AMT	PAC	935,000	0	80,000	855,000
01170PAP1	5.500%	2033	Jun	Sinker	AMT	PAC	960,000	0	85,000	875,000
01170PAQ9	5.200%	2033	Jun	Sinker	AMT		915,000	0	0	915,000
01170PAQ9	5.200%	2033	Dec	Sinker	AMT		940,000	0	0	940,000
01170PAP1	5.500%	2033	Dec	Sinker	AMT	PAC	985,000	0	85,000	900,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* / *Fitch*
E06C1 Home Mortgage Revenue Bonds, 2006 Series C				**Exempt**	Prog: **109**	Yield: **4.210%**	Delivery: **7/20/2006**	Dated: **7/20/2006**	*AA*	*Aaa* / *AAA*
01170PAQ9	5.200%	2034	Jun	Sinker	AMT		960,000	0	0	960,000
01170PAP1	5.500%	2034	Jun	Sinker	AMT	PAC	1,015,000	0	85,000	930,000
01170PAQ9	5.200%	2034	Dec	Sinker	AMT		990,000	0	0	990,000
01170PAP1	5.500%	2034	Dec	Sinker	AMT	PAC	1,040,000	0	90,000	950,000
01170PAQ9	5.200%	2035	Jun	Sinker	AMT		1,010,000	0	0	1,010,000
01170PAP1	5.500%	2035	Jun	Sinker	AMT	PAC	1,070,000	0	90,000	980,000
01170PAP1	5.500%	2035	Dec	Sinker	AMT	PAC	1,100,000	0	95,000	1,005,000
01170PAQ9	5.200%	2035	Dec	Sinker	AMT		1,035,000	0	0	1,035,000
01170PAP1	5.500%	2036	Jun	Sinker	AMT	PAC	1,130,000	0	95,000	1,035,000
01170PAQ9	5.200%	2036	Jun	Sinker	AMT		1,065,000	0	0	1,065,000
01170PAP1	5.500%	2036	Dec	Sinker	AMT	PAC	1,145,000	0	100,000	1,045,000
01170PAQ9	5.200%	2036	Dec	Sinker	AMT		1,090,000	0	0	1,090,000
01170PAQ9	5.200%	2037	Jun	Sinker	AMT		1,120,000	0	0	1,120,000
01170PAP1	5.500%	2037	Jun	Term	AMT	PAC	1,175,000	0	105,000	1,070,000
01170PAQ9	5.200%	2037	Dec	Term	AMT		2,430,000	0	0	2,430,000
						E06C1 Total	**$75,000,000**	**$2,270,000**	**$2,940,000**	**$69,790,000**
E071A Home Mortgage Revenue Bonds, 2007 Series A				**Exempt**	Prog: **110**	Yield: **4.048%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA/A-1*	*Aa2/VMIG1* / *AA+/F1+*
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* / *Fitch*
E071A Home Mortgage Revenue Bonds, 2007 Series A				**Exempt**	Prog: **110**	Yield: **4.048%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA/A-1*	*Aa2/VMIG1* *AA+/F1+*
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071A Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **4.210%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA/A-1*	*Aa2/VMIG1* *AA+/F1+*
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **4.210%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA/A-1*	*Aa2/VMIG1* *AA+/F1+*
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
E071C Home Mortgage Revenue Bonds, 2007 Series C				**Exempt**	Prog: **112**	Yield: **4.091%**	Delivery: **2/14/2007**	Dated: **2/14/2007**	*AA*	*Aa2* *AA+*
01170PAT3	3.750%	2008	Jun	Serial	AMT		705,000	705,000	0	0
01170PAU0	3.800%	2008	Dec	Serial	AMT		720,000	720,000	0	0
01170PAV8	3.875%	2009	Jun	Serial	AMT		730,000	0	0	730,000
01170PAW6	3.950%	2009	Dec	Serial	AMT		745,000	0	0	745,000
01170PAX4	4.000%	2010	Jun	Serial	AMT		760,000	0	0	760,000
01170PBC9	4.100%	2010	Dec	Sinker	AMT		525,000	0	0	525,000
01170PAY2	4.000%	2010	Dec	Serial	AMT		250,000	0	0	250,000
01170PBC9	4.100%	2011	Jun	Sinker	AMT		95,000	0	0	95,000
01170PAZ9	4.050%	2011	Jun	Serial	AMT		695,000	0	0	695,000
01170PBC9	4.100%	2011	Dec	Sinker	AMT		605,000	0	0	605,000
01170PBA3	4.050%	2011	Dec	Serial	AMT		200,000	0	0	200,000
01170PBC9	4.100%	2012	Jun	Sinker	AMT		275,000	0	0	275,000
01170PBB1	4.150%	2012	Jun	Serial	AMT		550,000	0	0	550,000
01170PBC9	4.100%	2012	Dec	Term	AMT		840,000	0	0	840,000
01170PBL9	4.375%	2013	Jun	Sinker	AMT		410,000	0	0	410,000
01170PBD7	4.200%	2013	Jun	Serial	AMT		450,000	0	0	450,000
01170PBL9	4.375%	2013	Dec	Sinker	AMT		875,000	0	0	875,000
01170PBL9	4.375%	2014	Jun	Sinker	AMT		570,000	0	0	570,000
01170PBE5	4.250%	2014	Jun	Serial	AMT		325,000	0	0	325,000
01170PBL9	4.375%	2014	Dec	Sinker	AMT		915,000	0	0	915,000
01170PBF2	4.300%	2015	Jun	Serial	AMT		500,000	0	0	500,000
01170PBL9	4.375%	2015	Jun	Sinker	AMT		435,000	0	0	435,000
01170PBG0	4.300%	2015	Dec	Serial	AMT		400,000	0	0	400,000
01170PBL9	4.375%	2015	Dec	Sinker	AMT		555,000	0	0	555,000
01170PBH8	4.350%	2016	Jun	Serial	AMT		975,000	0	0	975,000
01170PBJ4	4.350%	2016	Dec	Serial	AMT		750,000	0	0	750,000
01170PBL9	4.375%	2016	Dec	Sinker	AMT		245,000	0	0	245,000
01170PBK1	4.375%	2017	Jun	Serial	AMT		740,000	0	0	740,000
01170PBL9	4.375%	2017	Jun	Sinker	AMT		280,000	0	0	280,000
01170PBL9	4.375%	2017	Dec	Term	AMT		1,040,000	0	0	1,040,000
01170PBM7	4.625%	2018	Jun	Sinker	AMT		1,065,000	0	0	1,065,000
01170PBM7	4.625%	2018	Dec	Sinker	AMT		1,090,000	0	0	1,090,000
01170PBM7	4.625%	2019	Jun	Sinker	AMT		1,115,000	0	0	1,115,000
01170PBM7	4.625%	2019	Dec	Sinker	AMT		1,140,000	0	0	1,140,000
01170PBM7	4.625%	2020	Jun	Sinker	AMT		1,170,000	0	0	1,170,000
01170PBM7	4.625%	2020	Dec	Sinker	AMT		1,195,000	0	0	1,195,000
01170PBM7	4.625%	2021	Jun	Sinker	AMT		1,225,000	0	0	1,225,000
01170PBM7	4.625%	2021	Dec	Sinker	AMT		1,250,000	0	0	1,250,000
01170PBM7	4.625%	2022	Jun	Term	AMT		1,280,000	0	0	1,280,000
01170PBN5	4.700%	2022	Dec	Sinker	AMT		1,310,000	0	0	1,310,000
01170PBN5	4.700%	2023	Jun	Sinker	AMT		1,340,000	0	0	1,340,000
01170PBN5	4.700%	2023	Dec	Sinker	AMT		1,375,000	0	0	1,375,000
01170PBN5	4.700%	2024	Jun	Sinker	AMT		1,405,000	0	0	1,405,000
01170PBN5	4.700%	2024	Dec	Sinker	AMT		1,440,000	0	0	1,440,000
01170PBN5	4.700%	2025	Jun	Sinker	AMT		1,470,000	0	0	1,470,000
01170PBN5	4.700%	2025	Dec	Sinker	AMT		1,505,000	0	0	1,505,000
01170PBN5	4.700%	2026	Jun	Sinker	AMT		1,540,000	0	0	1,540,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
								S and P	*Moodys*	*Fitch*
E071C Home Mortgage Revenue Bonds, 2007 Series C				**Exempt**	Prog: **112**	Yield: **4.091%**	Delivery: **2/14/2007**	Dated: **2/14/2007**	*AA*	*Aa2* *AA+*
01170PBN5	4.700%	2026	Dec	Sinker	AMT		1,580,000	0	0	1,580,000
01170PBN5	4.700%	2027	Jun	Term	AMT		1,615,000	0	0	1,615,000
01170PBP0	4.750%	2027	Dec	Sinker	AMT		1,655,000	0	0	1,655,000
01170PBP0	4.750%	2028	Jun	Sinker	AMT		1,690,000	0	0	1,690,000
01170PBP0	4.750%	2028	Dec	Sinker	AMT		1,735,000	0	0	1,735,000
01170PBP0	4.750%	2029	Jun	Sinker	AMT		1,775,000	0	0	1,775,000
01170PBP0	4.750%	2029	Dec	Sinker	AMT		1,815,000	0	0	1,815,000
01170PBP0	4.750%	2030	Jun	Sinker	AMT		1,860,000	0	0	1,860,000
01170PBP0	4.750%	2030	Dec	Sinker	AMT		1,905,000	0	0	1,905,000
01170PBP0	4.750%	2031	Jun	Sinker	AMT		1,950,000	0	0	1,950,000
01170PBP0	4.750%	2031	Dec	Sinker	AMT		1,995,000	0	0	1,995,000
01170PBP0	4.750%	2032	Jun	Term	AMT		2,040,000	0	0	2,040,000
01170PBQ8	4.800%	2032	Dec	Sinker	AMT		2,090,000	0	0	2,090,000
01170PBQ8	4.800%	2033	Jun	Sinker	AMT		2,140,000	0	0	2,140,000
01170PBQ8	4.800%	2033	Dec	Sinker	AMT		2,190,000	0	0	2,190,000
01170PBQ8	4.800%	2034	Jun	Sinker	AMT		2,245,000	0	0	2,245,000
01170PBQ8	4.800%	2034	Dec	Sinker	AMT		2,300,000	0	0	2,300,000
01170PBQ8	4.800%	2035	Jun	Sinker	AMT		2,355,000	0	0	2,355,000
01170PBQ8	4.800%	2035	Dec	Sinker	AMT		2,410,000	0	0	2,410,000
01170PBQ8	4.800%	2036	Jun	Sinker	AMT		2,470,000	0	0	2,470,000
01170PBQ8	4.800%	2036	Dec	Sinker	AMT		2,530,000	0	0	2,530,000
01170PBQ8	4.800%	2037	Jun	Sinker	AMT		2,590,000	0	0	2,590,000
01170PBQ8	4.800%	2037	Dec	Sinker	AMT		2,650,000	0	0	2,650,000
01170PBQ8	4.800%	2038	Jun	Term	AMT		2,710,000	0	0	2,710,000
						E071C Total	**$89,370,000**	**$1,425,000**	**$0**	**$87,945,000**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **4.091%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA/A-1*	*Aa2/VMIG1* *AA+/F1+*
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0	925,000
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0	950,000
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0	995,000
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys / Fitch	
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **4.091%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	AA/A-1 / Aa2/VMIG1	AA+/F1+
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$0**	**$0**	**$89,370,000**
E081A Home Mortgage Revenue Bonds, 2008 Series A				**Exempt**	Prog: **114**	Yield: **4.365%**	Delivery: **2/28/2008**	Dated: **2/28/2008**	AA / Aa2	AA+
01170PCC8	2.450%	2009	Dec	Serial	AMT		1,340,000	0	0	1,340,000
01170PCD6	2.700%	2010	Dec	Serial	AMT		1,385,000	0	0	1,385,000
01170PCE4	2.900%	2011	Dec	Serial	AMT		1,425,000	0	0	1,425,000
01170PCF1	3.250%	2012	Dec	Serial	AMT		1,470,000	0	0	1,470,000
01170PCG9	3.550%	2013	Dec	Serial	AMT		1,525,000	0	0	1,525,000
01170PCH7	3.750%	2014	Dec	Serial	AMT		1,580,000	0	0	1,580,000
01170PCJ3	3.950%	2015	Dec	Serial	AMT		1,640,000	0	0	1,640,000
01170PCK0	4.100%	2016	Dec	Serial	AMT		1,705,000	0	0	1,705,000
01170PCL8	4.250%	2017	Dec	Serial	AMT		1,775,000	0	0	1,775,000
01170PCM6	4.300%	2018	Dec	Serial	AMT		1,850,000	0	0	1,850,000
01170PCN4	5.000%	2019	Jun	Sinker	AMT		965,000	0	0	965,000
01170PCN4	5.000%	2019	Dec	Sinker	AMT		985,000	0	0	985,000
01170PCN4	5.000%	2020	Jun	Sinker	AMT		1,010,000	0	0	1,010,000
01170PCN4	5.000%	2020	Dec	Sinker	AMT		1,035,000	0	0	1,035,000
01170PCN4	5.000%	2021	Jun	Sinker	AMT		1,060,000	0	0	1,060,000
01170PCN4	5.000%	2021	Dec	Sinker	AMT		1,085,000	0	0	1,085,000
01170PCN4	5.000%	2022	Jun	Sinker	AMT		1,115,000	0	0	1,115,000
01170PCN4	5.000%	2022	Dec	Sinker	AMT		1,140,000	0	0	1,140,000
01170PCN4	5.000%	2023	Jun	Sinker	AMT		1,165,000	0	0	1,165,000
01170PCN4	5.000%	2023	Dec	Term	AMT		1,195,000	0	0	1,195,000
01170PCQ7	5.350%	2024	Jun	Sinker	AMT		1,115,000	0	0	1,115,000
01170PCP9	5.250%	2024	Jun	Sinker	AMT		110,000	0	0	110,000
01170PCP9	5.250%	2024	Dec	Sinker	AMT		115,000	0	0	115,000
01170PCQ7	5.350%	2024	Dec	Sinker	AMT		1,140,000	0	0	1,140,000
01170PCP9	5.250%	2025	Jun	Sinker	AMT		120,000	0	0	120,000
01170PCQ7	5.350%	2025	Jun	Sinker	AMT		1,170,000	0	0	1,170,000
01170PCP9	5.250%	2025	Dec	Sinker	AMT		120,000	0	0	120,000
01170PCQ7	5.350%	2025	Dec	Sinker	AMT		1,200,000	0	0	1,200,000
01170PCP9	5.250%	2026	Jun	Sinker	AMT		125,000	0	0	125,000
01170PCQ7	5.350%	2026	Jun	Sinker	AMT		1,230,000	0	0	1,230,000
01170PCQ7	5.350%	2026	Dec	Sinker	AMT		1,265,000	0	0	1,265,000
01170PCP9	5.250%	2026	Dec	Sinker	AMT		125,000	0	0	125,000
01170PCP9	5.250%	2027	Jun	Sinker	AMT		130,000	0	0	130,000
01170PCQ7	5.350%	2027	Jun	Sinker	AMT		1,295,000	0	0	1,295,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)								*S and P*	*Moodys*	*Fitch*
E081A Home Mortgage Revenue Bonds, 2008 Series A				**Exempt**	Prog: **114**	Yield: **4.365%**	Delivery: **2/28/2008**	Dated: **2/28/2008**	*AA*	*Aa2* *AA+*
01170PCP9	5.250%	2027	Dec	Sinker	AMT		135,000	0	0	135,000
01170PCQ7	5.350%	2027	Dec	Sinker	AMT		1,325,000	0	0	1,325,000
01170PCP9	5.250%	2028	Jun	Sinker	AMT		135,000	0	0	135,000
01170PCQ7	5.350%	2028	Jun	Sinker	AMT		1,365,000	0	0	1,365,000
01170PCQ7	5.350%	2028	Dec	Sinker	AMT		1,390,000	0	0	1,390,000
01170PCP9	5.250%	2028	Dec	Term	AMT		145,000	0	0	145,000
01170PCQ7	5.350%	2029	Jun	Sinker	AMT		1,575,000	0	0	1,575,000
01170PCQ7	5.350%	2029	Dec	Sinker	AMT		1,615,000	0	0	1,615,000
01170PCQ7	5.350%	2030	Jun	Sinker	AMT		1,660,000	0	0	1,660,000
01170PCQ7	5.350%	2030	Dec	Sinker	AMT		1,700,000	0	0	1,700,000
01170PCQ7	5.350%	2031	Jun	Sinker	AMT		1,745,000	0	0	1,745,000
01170PCQ7	5.350%	2031	Dec	Sinker	AMT		1,790,000	0	0	1,790,000
01170PCQ7	5.350%	2032	Jun	Sinker	AMT		1,840,000	0	0	1,840,000
01170PCQ7	5.350%	2032	Dec	Sinker	AMT		1,885,000	0	0	1,885,000
01170PCQ7	5.350%	2033	Jun	Sinker	AMT		1,935,000	0	0	1,935,000
01170PCQ7	5.350%	2033	Dec	Term	AMT		1,985,000	0	0	1,985,000
01170PCR5	5.400%	2034	Jun	Sinker	AMT		2,035,000	0	0	2,035,000
01170PCR5	5.400%	2034	Dec	Sinker	AMT		2,090,000	0	0	2,090,000
01170PCR5	5.400%	2035	Jun	Sinker	AMT		2,145,000	0	0	2,145,000
01170PCR5	5.400%	2035	Dec	Sinker	AMT		2,200,000	0	0	2,200,000
01170PCR5	5.400%	2036	Jun	Sinker	AMT		2,260,000	0	0	2,260,000
01170PCR5	5.400%	2036	Dec	Sinker	AMT		2,320,000	0	0	2,320,000
01170PCR5	5.400%	2037	Jun	Sinker	AMT		2,380,000	0	0	2,380,000
01170PCR5	5.400%	2037	Dec	Sinker	AMT		2,440,000	0	0	2,440,000
01170PCR5	5.400%	2038	Jun	Sinker	AMT		2,505,000	0	0	2,505,000
01170PCR5	5.400%	2038	Dec	Term	AMT		2,570,000	0	0	2,570,000
						E081A Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E081B Home Mortgage Revenue Bonds, 2008 Series B				**Exempt**	Prog: **115**	Yield: **4.375%**	Delivery: **9/30/2008**	Dated: **9/30/2008**	*AA*	*Aa2* *AA+*
01170PCS3	2.000%	2009	Jun	Serial			680,000	0	0	680,000
01170PCT1	2.050%	2009	Dec	Serial			685,000	0	0	685,000
01170PCU8	2.500%	2010	Jun	Serial			695,000	0	0	695,000
01170PCV6	2.550%	2010	Dec	Serial			705,000	0	0	705,000
01170PCW4	2.900%	2011	Jun	Serial			715,000	0	0	715,000
01170PCX2	2.950%	2011	Dec	Serial			725,000	0	0	725,000
01170PCY0	3.200%	2012	Jun	Serial			740,000	0	0	740,000
01170PCZ7	3.250%	2012	Dec	Serial			750,000	0	0	750,000
01170PDA1	3.450%	2013	Jun	Serial			765,000	0	0	765,000
01170PDB9	3.450%	2013	Dec	Serial			780,000	0	0	780,000
01170PDC7	3.750%	2014	Jun	Serial			795,000	0	0	795,000
01170PDD5	3.750%	2014	Dec	Serial			810,000	0	0	810,000
01170PDE3	3.900%	2015	Jun	Serial			825,000	0	0	825,000
01170PDF0	3.900%	2015	Dec	Serial			840,000	0	0	840,000
01170PDG8	4.050%	2016	Jun	Serial			860,000	0	0	860,000
01170PDH6	4.050%	2016	Dec	Serial			875,000	0	0	875,000
01170PDJ2	4.200%	2017	Jun	Serial			895,000	0	0	895,000
01170PDK9	4.200%	2017	Dec	Serial			910,000	0	0	910,000
01170PDL7	4.375%	2018	Jun	Serial			930,000	0	0	930,000
01170PDM5	4.375%	2018	Dec	Serial			950,000	0	0	950,000
01170PDN3	4.500%	2019	Jun	Serial			970,000	0	0	970,000
01170PDP8	4.500%	2019	Dec	Serial			995,000	0	0	995,000
01170PDQ6	5.000%	2020	Jun	Sinker			1,015,000	0	0	1,015,000
01170PDQ6	5.000%	2020	Dec	Sinker			1,040,000	0	0	1,040,000
01170PDQ6	5.000%	2021	Jun	Sinker			1,065,000	0	0	1,065,000
01170PDQ6	5.000%	2021	Dec	Sinker			1,090,000	0	0	1,090,000
01170PDQ6	5.000%	2022	Jun	Sinker			1,120,000	0	0	1,120,000
01170PDQ6	5.000%	2022	Dec	Sinker			1,145,000	0	0	1,145,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P	Moodys	Fitch
E081B	**Home Mortgage Revenue Bonds, 2008 Series B**				**Exempt**	Prog: **115**	Yield: **4.375%**	Delivery: **9/30/2008**	Dated: **9/30/2008**	AA / Aa2	AA+
	01170PDQ6	5.000%	2023	Jun	Sinker			1,170,000	0	0	1,170,000
	01170PDQ6	5.000%	2023	Dec	Sinker			1,200,000	0	0	1,200,000
	01170PDQ6	5.000%	2024	Jun	Sinker			1,230,000	0	0	1,230,000
	01170PDQ6	5.000%	2024	Dec	Sinker			1,260,000	0	0	1,260,000
	01170PDQ6	5.000%	2025	Jun	Sinker			1,290,000	0	0	1,290,000
	01170PDQ6	5.000%	2025	Dec	Term			1,320,000	0	0	1,320,000
	01170PDR4	5.250%	2026	Jun	Sinker			1,355,000	0	0	1,355,000
	01170PDR4	5.250%	2026	Dec	Sinker			1,390,000	0	0	1,390,000
	01170PDR4	5.250%	2027	Jun	Sinker			1,425,000	0	0	1,425,000
	01170PDR4	5.250%	2027	Dec	Sinker			1,460,000	0	0	1,460,000
	01170PDR4	5.250%	2028	Jun	Sinker			1,495,000	0	0	1,495,000
	01170PDR4	5.250%	2028	Dec	Sinker			1,535,000	0	0	1,535,000
	01170PDR4	5.250%	2029	Jun	Sinker			1,570,000	0	0	1,570,000
	01170PDR4	5.250%	2029	Dec	Term			1,610,000	0	0	1,610,000
	01170PDS2	5.450%	2030	Jun	Sinker			1,655,000	0	0	1,655,000
	01170PDS2	5.450%	2030	Dec	Sinker			1,695,000	0	0	1,695,000
	01170PDS2	5.450%	2031	Jun	Sinker			1,740,000	0	0	1,740,000
	01170PDS2	5.450%	2031	Dec	Sinker			1,785,000	0	0	1,785,000
	01170PDS2	5.450%	2032	Jun	Sinker			1,830,000	0	0	1,830,000
	01170PDS2	5.450%	2032	Dec	Sinker			1,875,000	0	0	1,875,000
	01170PDS2	5.450%	2033	Jun	Sinker			1,925,000	0	0	1,925,000
	01170PDS2	5.450%	2033	Dec	Term			1,970,000	0	0	1,970,000
	01170PDT0	5.500%	2034	Jun	Sinker			2,020,000	0	0	2,020,000
	01170PDT0	5.500%	2034	Dec	Sinker			2,075,000	0	0	2,075,000
	01170PDT0	5.500%	2035	Jun	Sinker			2,125,000	0	0	2,125,000
	01170PDT0	5.500%	2035	Dec	Sinker			2,180,000	0	0	2,180,000
	01170PDT0	5.500%	2036	Jun	Sinker			2,240,000	0	0	2,240,000
	01170PDT0	5.500%	2036	Dec	Sinker			2,295,000	0	0	2,295,000
	01170PDT0	5.500%	2037	Jun	Sinker			2,355,000	0	0	2,355,000
	01170PDT0	5.500%	2037	Dec	Sinker			2,415,000	0	0	2,415,000
	01170PDT0	5.500%	2038	Jun	Sinker			2,480,000	0	0	2,480,000
	01170PDT0	5.500%	2038	Dec	Term			2,540,000	0	0	2,540,000
							E081B Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
							Home Mortgage Revenue Bonds (FTHB Program) Total	**$1,603,464,750**	**$63,180,000**	**$422,625,000**	**$1,117,659,750**
Collateralized Bonds (Veterans Mortgage Program)									S and P	Moodys	Fitch
C9811	**Veterans Collateralized Bonds, 1998 First & Second**				**Exempt**	Prog: **202**	Yield: **5.403%**	Delivery: **6/16/1998**	Dated: **6/1/1998**	AAA / Aaa	AAA
11	011831Z49	4.000%	1999	Dec	Term	AMT		435,000	435,000	0	0
11	011831Z64	4.200%	2000	Dec	Term	AMT		455,000	455,000	0	0
11	011831Z80	4.300%	2001	Dec	Term	AMT		475,000	455,000	20,000	0
11	0118312A1	4.400%	2002	Dec	Term	AMT		495,000	415,000	80,000	0
11	0118312C7	4.500%	2003	Dec	Term	AMT		515,000	345,000	170,000	0
11	0118312E3	4.500%	2004	Dec	Term	AMT		535,000	365,000	170,000	0
11	0118312G8	4.625%	2005	Dec	Term	AMT		565,000	380,000	185,000	0
11	0118312J2	4.700%	2006	Dec	Term	AMT		590,000	400,000	190,000	0
11	0118312L7	4.750%	2007	Dec	Term	AMT		620,000	420,000	200,000	0
11	0118312N3	4.800%	2008	Dec	Term	AMT		650,000	445,000	205,000	0
11	0118312Q6	4.875%	2009	Jun	Sinker	AMT		335,000	0	110,000	225,000
11	0118312Q6	4.875%	2009	Dec	Term	AMT		345,000	0	115,000	230,000
11	0118312S2	5.000%	2010	Jun	Sinker	AMT		355,000	0	120,000	235,000
11	0118312S2	5.000%	2010	Dec	Term	AMT		360,000	0	120,000	240,000
11	0118312U7	5.000%	2011	Jun	Sinker	AMT		370,000	0	120,000	250,000
11	0118312U7	5.000%	2011	Dec	Term	AMT		380,000	0	125,000	255,000
11	0118312W3	5.100%	2012	Jun	Sinker	AMT		390,000	0	125,000	265,000
11	0118312W3	5.100%	2012	Dec	Term	AMT		400,000	0	125,000	275,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										S and P	Moodys Fitch
C9811	**Veterans Collateralized Bonds, 1998 First & Second**				**Exempt**	Prog: **202**	Yield: **5.403%**	Delivery: **6/16/1998**	Dated: **6/1/1998**	AAA	Aaa AAA
11	0118312Y9	5.125%	2013	Jun	Sinker	AMT		410,000	0	130,000	280,000
11	0118312Y9	5.125%	2013	Dec	Term	AMT		425,000	0	135,000	290,000
11	0118313J1	5.300%	2014	Jun	Sinker	AMT		435,000	0	135,000	300,000
11	0118313J1	5.300%	2014	Dec	Sinker	AMT		445,000	0	140,000	305,000
11	0118313J1	5.300%	2015	Jun	Sinker	AMT		460,000	0	150,000	310,000
11	0118313J1	5.300%	2015	Dec	Sinker	AMT		470,000	0	155,000	315,000
11	0118313J1	5.300%	2016	Jun	Sinker	AMT		485,000	0	160,000	325,000
11	0118313J1	5.300%	2016	Dec	Sinker	AMT		495,000	0	165,000	330,000
11	0118313J1	5.300%	2017	Jun	Sinker	AMT		510,000	0	165,000	345,000
11	0118313J1	5.300%	2017	Dec	Sinker	AMT		525,000	0	170,000	355,000
11	0118313J1	5.300%	2018	Jun	Sinker	AMT		540,000	0	175,000	365,000
11	0118313J1	5.300%	2018	Dec	Term	AMT		555,000	0	175,000	380,000
11	0118314E1	5.400%	2028	Dec	Term	AMT		14,930,000	0	14,930,000	0
11	0118314W1	5.500%	2036	Dec	Term	AMT		19,450,000	0	19,450,000	0
12	0118315D2	5.375%	2037	Jun	Sinker			1,525,000	0	650,000	875,000
12	0118315D2	5.375%	2037	Dec	Sinker			1,565,000	0	665,000	900,000
12	0118315D2	5.375%	2038	Jun	Sinker			1,610,000	0	685,000	925,000
12	0118315D2	5.375%	2038	Dec	Sinker			1,655,000	0	705,000	950,000
12	0118315D2	5.375%	2039	Jun	Sinker			1,700,000	0	725,000	975,000
12	0118315D2	5.375%	2039	Dec	Sinker			1,745,000	0	740,000	1,005,000
12	0118315D2	5.375%	2040	Jun	Term			1,795,000	0	755,000	1,040,000
							C9811 Total	**$60,000,000**	**$4,115,000**	**$43,340,000**	**$12,545,000**
C9911	**Veterans Collateralized Bonds, 1999 First**				**Exempt**	Prog: **203**	Yield: **6.109%**	Delivery: **10/28/1999**	Dated: **10/1/1999**	AAA	Aaa AAA
A1	011832BG6	4.300%	2001	Jun	Serial			360,000	355,000	5,000	0
A2	011832AN2	4.400%	2001	Jun	Serial	AMT		480,000	475,000	5,000	0
A1	011832BH4	4.500%	2002	Jun	Serial			375,000	355,000	20,000	0
A2	011832AP7	4.600%	2002	Jun	Serial	AMT		505,000	480,000	25,000	0
A1	011832BJ0	4.700%	2003	Jun	Serial			390,000	305,000	85,000	0
A2	011832AQ5	4.800%	2003	Jun	Serial	AMT		525,000	420,000	105,000	0
A1	011832BK7	4.800%	2004	Jun	Serial			410,000	325,000	85,000	0
A2	011832AR3	4.900%	2004	Jun	Serial	AMT		550,000	435,000	115,000	0
A1	011832BL5	4.900%	2005	Jun	Serial			430,000	340,000	90,000	0
A2	011832AS1	5.000%	2005	Jun	Serial	AMT		575,000	450,000	125,000	0
A1	011832BM3	5.000%	2006	Jun	Serial			450,000	355,000	95,000	0
A2	011832AT9	5.100%	2006	Jun	Serial	AMT		605,000	475,000	130,000	0
A1	011832BN1	5.100%	2007	Jun	Serial			470,000	370,000	100,000	0
A2	011832AU6	5.200%	2007	Jun	Serial	AMT		635,000	495,000	140,000	0
A1	011832BP6	5.200%	2008	Jun	Serial			495,000	390,000	105,000	0
A2	011832AV4	5.300%	2008	Jun	Serial	AMT		665,000	525,000	140,000	0
A1	011832BQ4	5.300%	2009	Jun	Serial			520,000	0	110,000	410,000
A2	011832AW2	5.400%	2009	Jun	Serial	AMT		700,000	0	150,000	550,000
A1	011832BR2	5.400%	2010	Jun	Serial			545,000	0	120,000	425,000
A2	011832AX0	5.500%	2010	Jun	Serial	AMT		740,000	0	160,000	580,000
A1	011832BS0	5.500%	2011	Jun	Serial			575,000	0	125,000	450,000
A2	011832AY8	5.600%	2011	Jun	Serial	AMT		785,000	0	165,000	620,000
A1	011832BT8	5.600%	2012	Jun	Serial			610,000	0	135,000	475,000
A2	011832AZ5	5.700%	2012	Jun	Serial	AMT		830,000	0	175,000	655,000
A1	011832BU5	5.700%	2013	Jun	Serial			645,000	0	140,000	505,000
A2	011832BA9	5.800%	2013	Jun	Serial	AMT		880,000	0	190,000	690,000
A1	011832BV3	5.800%	2014	Jun	Serial			685,000	0	145,000	540,000
A2	011832BB7	5.900%	2014	Jun	Serial	AMT		930,000	0	195,000	735,000
A1	011832BW1	5.900%	2015	Jun	Serial			725,000	0	155,000	570,000
A2	011832BC5	6.000%	2015	Jun	Serial	AMT		985,000	0	215,000	770,000
A1	011832BX9	6.000%	2016	Jun	Sinker			765,000	0	160,000	605,000
A1	011832BX9	6.000%	2017	Jun	Sinker			810,000	0	170,000	640,000
A1	011832BX9	6.000%	2018	Jun	Sinker			855,000	0	180,000	675,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)										*S and P*	*Moodys*	*Fitch*	
C9911	**Veterans Collateralized Bonds, 1999 First**				**Exempt**	Prog: **203**	Yield: **6.109%**	Delivery: **10/28/1999**	Dated: **10/1/1999**	*AAA*	*Aaa*	*AAA*	
A1	011832BX9	6.000%	2019	Jun	Sinker			905,000	0	195,000	710,000		
A1	011832BX9	6.000%	2020	Jun	Sinker			955,000	0	205,000	750,000		
A1	011832BX9	6.000%	2021	Jun	Term			1,020,000	0	215,000	805,000		
A2	011832BD3	6.150%	2021	Jun	Term	AMT		7,290,000	0	7,290,000	0		
A1	011832BY7	6.100%	2022	Jun	Sinker			1,080,000	0	235,000	845,000		
A1	011832BY7	6.100%	2023	Jun	Sinker			1,140,000	0	245,000	895,000		
A1	011832BY7	6.100%	2024	Jun	Sinker			1,210,000	0	260,000	950,000		
A1	011832BY7	6.100%	2025	Jun	Sinker			1,280,000	0	270,000	1,010,000		
A1	011832BY7	6.100%	2026	Jun	Sinker			1,355,000	0	290,000	1,065,000		
A1	011832BY7	6.100%	2027	Jun	Sinker			1,430,000	0	300,000	1,130,000		
A1	011832BY7	6.100%	2028	Jun	Sinker			1,515,000	0	320,000	1,195,000		
A1	011832BY7	6.100%	2029	Jun	Sinker			1,605,000	0	340,000	1,265,000		
A1	011832BY7	6.100%	2030	Jun	Term			1,700,000	0	360,000	1,340,000		
A1	011832BZ4	6.150%	2031	Jun	Sinker			1,805,000	0	730,000	1,075,000		
A2	011832BE1	6.200%	2031	Jun	Term	AMT		19,575,000	0	19,575,000	0		
A1	011832BZ4	6.150%	2032	Jun	Sinker			1,910,000	0	765,000	1,145,000		
A1	011832BZ4	6.150%	2033	Jun	Sinker			2,030,000	0	815,000	1,215,000		
A1	011832BZ4	6.150%	2034	Jun	Sinker			2,155,000	0	870,000	1,285,000		
A1	011832BZ4	6.150%	2035	Jun	Sinker			2,285,000	0	920,000	1,365,000		
A1	011832BZ4	6.150%	2036	Jun	Sinker			2,420,000	0	970,000	1,450,000		
A1	011832BZ4	6.150%	2037	Jun	Sinker			2,570,000	0	1,035,000	1,535,000		
A1	011832BZ4	6.150%	2038	Jun	Sinker			2,725,000	0	1,095,000	1,630,000		
A1	011832BZ4	6.150%	2039	Jun	Term			2,885,000	0	1,160,000	1,725,000		
A2	011832BF8	6.250%	2039	Jun	Term	AMT		26,650,000	0	26,650,000	0		
							C9911 Total	**$110,000,000**	**$6,550,000**	**$69,170,000**	**$34,280,000**		
C0011	**Veterans Collateralized Bonds, 2000 First**				**Exempt**	Prog: **204**	Yield: **6.319%**	Delivery: **6/14/2000**	Dated: **6/1/2000**	*AAA*	*Aaa*	*AAA*	
A1	011832GH9	4.750%	2001	Jun	Serial			430,000	430,000	0	0		
A2	011832HY1	4.850%	2001	Jun	Serial	AMT		100,000	100,000	0	0		
A1	011832GJ5	5.100%	2002	Jun	Serial			450,000	450,000	0	0		
A2	011832HZ8	5.200%	2002	Jun	Serial	AMT		110,000	110,000	0	0		
A1	011832GK2	5.250%	2003	Jun	Serial			470,000	435,000	35,000	0		
A2	011832JA1	5.375%	2003	Jun	Serial	AMT		110,000	100,000	10,000	0		
A1	011832GL0	5.375%	2004	Jun	Serial			490,000	375,000	115,000	0		
A2	011832JB9	5.500%	2004	Jun	Serial	AMT		120,000	90,000	30,000	0		
A1	011832GM8	5.450%	2005	Jun	Serial			520,000	395,000	125,000	0		
A2	011832JC7	5.550%	2005	Jun	Serial	AMT		120,000	90,000	30,000	0		
A1	011832GN6	5.500%	2006	Jun	Serial			540,000	355,000	185,000	0		
A2	011832JD5	5.625%	2006	Jun	Serial	AMT		130,000	85,000	45,000	0		
A1	011832GP1	5.550%	2007	Jun	Serial			570,000	305,000	265,000	0		
A2	011832JE3	5.700%	2007	Jun	Serial	AMT		140,000	75,000	65,000	0		
A1	011832GQ9	5.625%	2008	Jun	Serial			600,000	325,000	275,000	0		
A2	011832JF0	5.750%	2008	Jun	Serial	AMT		140,000	75,000	65,000	0		
A1	011832GR7	5.700%	2009	Jun	Serial			630,000	0	310,000	320,000		
A2	011832JG8	5.800%	2009	Jun	Serial	AMT		150,000	0	75,000	75,000		
A1	011832GS5	5.750%	2010	Jun	Serial			660,000	0	320,000	340,000		
A2	011832JH6	5.875%	2010	Jun	Serial	AMT		160,000	0	75,000	85,000		
A1	011832GT3	5.800%	2011	Jun	Serial			700,000	0	350,000	350,000		
A2	011832JL7	6.000%	2011	Jun	Sinker	AMT		170,000	0	80,000	90,000		
A1	011832GU0	5.875%	2012	Jun	Serial			740,000	0	365,000	375,000		
A2	011832JL7	6.000%	2012	Jun	Sinker	AMT		180,000	0	90,000	90,000		
A1	011832GX4	6.000%	2013	Jun	Sinker			780,000	0	385,000	395,000		
A2	011832JL7	6.000%	2013	Jun	Term	AMT		190,000	0	95,000	95,000		
A1	011832GX4	6.000%	2014	Jun	Sinker			830,000	0	410,000	420,000		
A2	011832JT0	6.250%	2014	Jun	Sinker	AMT		200,000	0	95,000	105,000		
A1	011832GX4	6.000%	2015	Jun	Term			880,000	0	435,000	445,000		
A2	011832JT0	6.250%	2015	Jun	Sinker	AMT		210,000	0	100,000	110,000		

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Bonds (Veterans Mortgage Program)										*S and P*	*Moodys*	*Fitch*
C0011	**Veterans Collateralized Bonds, 2000 First**				**Exempt**	Prog: **204**	Yield: **6.319%**	Delivery: **6/14/2000**	Dated: **6/1/2000**	*AAA*	*Aaa*	*AAA*
A1	011832HC9	6.250%	2016	Jun	Sinker			930,000	0	455,000	475,000	
A2	011832JT0	6.250%	2016	Jun	Sinker	AMT		220,000	0	105,000	115,000	
A1	011832HC9	6.250%	2017	Jun	Sinker			990,000	0	485,000	505,000	
A2	011832JT0	6.250%	2017	Jun	Sinker	AMT		240,000	0	120,000	120,000	
A1	011832HC9	6.250%	2018	Jun	Sinker			1,040,000	0	510,000	530,000	
A2	011832JT0	6.250%	2018	Jun	Sinker	AMT		250,000	0	125,000	125,000	
A1	011832HC9	6.250%	2019	Jun	Sinker			1,100,000	0	550,000	550,000	
A2	011832JT0	6.250%	2019	Jun	Sinker	AMT		260,000	0	130,000	130,000	
A1	011832HC9	6.250%	2020	Jun	Term			1,170,000	0	575,000	595,000	
A2	011832JT0	6.250%	2020	Jun	Term	AMT		280,000	0	135,000	145,000	
A1	011832HE5	6.125%	2021	Jun	Sinker			1,240,000	0	610,000	630,000	
A1	011832HE5	6.125%	2022	Jun	Term			1,310,000	0	645,000	665,000	
A1	011832HQ8	6.400%	2023	Jun	Sinker			1,390,000	0	910,000	480,000	
A1	011832HQ8	6.400%	2024	Jun	Sinker			1,480,000	0	975,000	505,000	
A1	011832HQ8	6.400%	2025	Jun	Sinker			1,560,000	0	1,015,000	545,000	
A2	011832JY9	6.400%	2025	Jun	Term	AMT		1,660,000	0	1,660,000	0	
A1	011832HQ8	6.400%	2026	Jun	Sinker			1,660,000	0	1,085,000	575,000	
A1	011832HQ8	6.400%	2027	Jun	Sinker			1,760,000	0	1,150,000	610,000	
A1	011832HQ8	6.400%	2028	Jun	Sinker			1,860,000	0	1,215,000	645,000	
A1	011832HQ8	6.400%	2029	Jun	Sinker			1,970,000	0	1,290,000	680,000	
A1	011832HQ8	6.400%	2030	Jun	Sinker			2,090,000	0	1,370,000	720,000	
A1	011832HQ8	6.400%	2031	Jun	Sinker			2,220,000	0	1,450,000	770,000	
A1	011832HQ8	6.400%	2032	Jun	Term			2,350,000	0	1,535,000	815,000	
A2	011832KF8	6.450%	2032	Jun	Term	AMT		3,330,000	0	3,330,000	0	
A1	011832HT2	6.250%	2033	Jun	Sinker			2,500,000	0	1,230,000	1,270,000	
A1	011832HT2	6.250%	2034	Jun	Sinker			2,650,000	0	1,310,000	1,340,000	
A1	011832HT2	6.250%	2035	Jun	Term			2,820,000	0	1,385,000	1,435,000	
A1	011832HX3	6.450%	2039	Jun	Term			13,095,000	0	13,095,000	0	
A2	011832KN1	6.500%	2039	Jun	Term	AMT		5,055,000	0	5,055,000	0	
							C0011 Total	**$70,000,000**	**$3,795,000**	**$47,935,000**	**$18,270,000**	
C0211	**Veterans Collateralized Bonds, 2002 First**				**Exempt**	Prog: **205**	Yield: **5.466%**	Delivery: **4/4/2002**	Dated: **4/1/2002**	*AAA*	*Aaa*	*AAA*
	011832PD8	2.650%	2003	Dec	Serial	AMT		725,000	515,000	210,000	0	
	011832PE6	3.400%	2004	Dec	Serial	AMT		740,000	525,000	215,000	0	
	011832PF3	3.850%	2005	Dec	Serial	AMT		760,000	460,000	300,000	0	
	011832PG1	4.150%	2006	Dec	Serial	AMT		785,000	425,000	360,000	0	
	011832PH9	4.450%	2007	Dec	Serial	AMT		810,000	445,000	365,000	0	
	011832PJ5	4.600%	2008	Dec	Serial	AMT		845,000	450,000	395,000	0	
	011832PK2	4.750%	2009	Dec	Serial	AMT		880,000	0	415,000	465,000	
	011832PL0	4.850%	2010	Dec	Serial	AMT		915,000	0	435,000	480,000	
	011832PM8	4.950%	2011	Dec	Serial	AMT		955,000	0	455,000	500,000	
	011832PN6	5.000%	2012	Dec	Serial	AMT		995,000	0	470,000	525,000	
	011832PP1	5.100%	2013	Dec	Serial	AMT		1,040,000	0	490,000	550,000	
	011832PQ9	5.200%	2014	Dec	Serial	AMT		1,090,000	0	515,000	575,000	
	011832PR7	5.300%	2015	Dec	Serial	AMT		1,150,000	0	545,000	605,000	
	011832PS5	5.500%	2016	Dec	Sinker	AMT		1,210,000	0	575,000	635,000	
	011832PS5	5.500%	2017	Dec	Term	AMT		1,275,000	0	610,000	665,000	
	011832PT3	5.550%	2018	Dec	Sinker	AMT		1,340,000	0	635,000	705,000	
	011832PT3	5.550%	2019	Dec	Sinker	AMT		1,415,000	0	675,000	740,000	
	011832PT3	5.550%	2020	Dec	Sinker	AMT		1,485,000	0	705,000	780,000	
	011832PT3	5.550%	2021	Dec	Sinker	AMT		1,565,000	0	735,000	830,000	
	011832PT3	5.550%	2022	Dec	Sinker	AMT		1,650,000	0	785,000	865,000	
	011832PT3	5.550%	2023	Dec	Term	AMT		1,735,000	0	825,000	910,000	
	011832PU0	5.600%	2024	Dec	Sinker	AMT		1,830,000	0	870,000	960,000	
	011832PU0	5.600%	2025	Dec	Sinker	AMT		1,930,000	0	920,000	1,010,000	
	011832PU0	5.600%	2026	Dec	Sinker	AMT		2,035,000	0	970,000	1,065,000	
	011832PU0	5.600%	2027	Dec	Sinker	AMT		2,145,000	0	1,020,000	1,125,000	

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption		Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										*S and P*	*Moodys*	*Fitch*
C0211	**Veterans Collateralized Bonds, 2002 First**				**Exempt**	Prog: **205**	Yield: **5.466%**	Delivery: **4/4/2002**	Dated: **4/1/2002**	*AAA*	*Aaa*	*AAA*
	011832PU0	5.600%	2028	Dec	Term	AMT		2,265,000	0	1,075,000		1,190,000
	011832PV8	5.650%	2029	Dec	Sinker	AMT		2,390,000	0	1,775,000		615,000
	011832PV8	5.650%	2030	Dec	Sinker	AMT		2,520,000	0	1,860,000		660,000
	011832PV8	5.650%	2031	Dec	Sinker	AMT		2,655,000	0	1,955,000		700,000
	011832PV8	5.650%	2032	Dec	Sinker	AMT		2,800,000	0	2,060,000		740,000
	011832PV8	5.650%	2033	Dec	Sinker	AMT		2,950,000	0	2,175,000		775,000
	011832PV8	5.650%	2034	Dec	Term	AMT		3,115,000	0	2,290,000		825,000
							C0211 Total	**$50,000,000**	**$2,820,000**	**$27,685,000**		**$19,495,000**
C0511	**Veterans Collateralized Bonds, 2005 First & Second**				**Exempt**	Prog: **206**	Yield: **4.215%**	Delivery: **12/29/2005**	Dated: **12/29/2005**	*AAA/SP-1+*	*Aaa/MIG1*	*AAA/F1+*
11	011832H62	4.800%	2006	Dec	Sinker	AMT		310,000	310,000	0		0
12	011832H70	3.430%	2006	Dec	Note	AMT		145,000,000	145,000,000	0		0
11	011832H62	4.800%	2007	Dec	Sinker	AMT		270,000	270,000	0		0
11	011832H62	4.800%	2008	Dec	Sinker	AMT		280,000	280,000	0		0
11	011832H62	4.800%	2009	Dec	Sinker	AMT		290,000	0	0		290,000
11	011832H62	4.800%	2010	Dec	Sinker	AMT		300,000	0	0		300,000
11	011832H62	4.800%	2011	Dec	Sinker	AMT		310,000	0	0		310,000
11	011832H62	4.800%	2012	Dec	Sinker	AMT		320,000	0	0		320,000
11	011832H62	4.800%	2013	Dec	Sinker	AMT		335,000	0	0		335,000
11	011832H62	4.800%	2014	Dec	Sinker	AMT		350,000	0	0		350,000
11	011832H62	4.800%	2015	Dec	Sinker	AMT		360,000	0	0		360,000
11	011832H62	4.800%	2016	Dec	Sinker	AMT		375,000	0	0		375,000
11	011832H62	4.800%	2017	Dec	Sinker	AMT		395,000	0	0		395,000
11	011832H62	4.800%	2018	Dec	Sinker	AMT		410,000	0	0		410,000
11	011832H62	4.800%	2019	Dec	Sinker	AMT		430,000	0	0		430,000
11	011832H62	4.800%	2020	Dec	Sinker	AMT		445,000	0	0		445,000
11	011832H62	4.800%	2021	Dec	Sinker	AMT		465,000	0	0		465,000
11	011832H62	4.800%	2022	Dec	Sinker	AMT		485,000	0	0		485,000
11	011832H62	4.800%	2023	Dec	Sinker	AMT		510,000	0	0		510,000
11	011832H62	4.800%	2024	Dec	Sinker	AMT		535,000	0	0		535,000
11	011832H62	4.800%	2025	Dec	Sinker	AMT		560,000	0	0		560,000
11	011832H62	4.800%	2026	Dec	Sinker	AMT		585,000	0	0		585,000
11	011832H62	4.800%	2027	Dec	Sinker	AMT		610,000	0	0		610,000
11	011832H62	4.800%	2028	Dec	Sinker	AMT		640,000	0	0		640,000
11	011832H62	4.800%	2029	Dec	Sinker	AMT		670,000	0	0		670,000
11	011832H62	4.800%	2030	Dec	Sinker	AMT		705,000	0	0		705,000
11	011832H62	4.800%	2031	Dec	Sinker	AMT		735,000	0	0		735,000
11	011832H62	4.800%	2032	Dec	Sinker	AMT		770,000	0	0		770,000
11	011832H62	4.800%	2033	Dec	Sinker	AMT		810,000	0	0		810,000
11	011832H62	4.800%	2034	Dec	Sinker	AMT		850,000	0	0		850,000
11	011832H62	4.800%	2035	Dec	Term	AMT		890,000	0	0		890,000
							C0511 Total	**$160,000,000**	**$145,860,000**	**$0**		**$14,140,000**
C0611	**Veterans Collateralized Bonds, 2006 First**				**Exempt**	Prog: **207**	Yield: **4.700%**	Delivery: **9/19/2006**	Dated: **9/19/2006**	*AAA*	*Aaa*	*AAA*
A2	011832Q39	3.750%	2008	Jun	Serial	AMT		1,590,000	1,590,000	0		0
A2	011832Q47	3.750%	2008	Dec	Serial	AMT		1,620,000	1,620,000	0		0
A2	011832Q54	3.875%	2009	Jun	Serial	AMT		1,650,000	0	0		1,650,000
A2	011832Q62	3.875%	2009	Dec	Serial	AMT		1,680,000	0	0		1,680,000
A2	011832Q70	4.000%	2010	Jun	Serial	AMT		1,710,000	0	0		1,710,000
A2	011832Q88	4.000%	2010	Dec	Serial	AMT		1,745,000	0	0		1,745,000
A2	011832Q96	4.050%	2011	Jun	Serial	AMT		1,780,000	0	0		1,780,000
A2	011832R20	4.050%	2011	Dec	Serial	AMT		1,820,000	0	0		1,820,000
A2	011832R38	4.100%	2012	Jun	Serial	AMT		1,855,000	0	0		1,855,000
A2	011832R46	4.100%	2012	Dec	Serial	AMT		1,890,000	0	0		1,890,000
A2	011832R53	4.150%	2013	Jun	Serial	AMT		1,930,000	0	0		1,930,000
A1	011832P30	4.000%	2013	Dec	Serial			1,825,000	0	0		1,825,000
A1	011832P48	4.050%	2014	Jun	Serial			1,860,000	0	0		1,860,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)									S and P	Moodys	Fitch
C0611	**Veterans Collateralized Bonds, 2006 First**				**Exempt**	Prog: **207**	Yield: **4.700%**	Delivery: **9/19/2006**	Dated: **9/19/2006**	AAA	Aaa AAA
A1	011832P55	4.050%	2014	Dec	Serial			1,900,000	0	0	1,900,000
A1	011832P63	4.100%	2015	Jun	Serial			1,950,000	0	0	1,950,000
A1	011832P71	4.100%	2015	Dec	Serial			1,990,000	0	0	1,990,000
A1	011832P89	4.150%	2016	Jun	Serial			2,035,000	0	0	2,035,000
A1	011832P97	4.150%	2016	Dec	Serial			2,080,000	0	0	2,080,000
A1	011832Q21	4.200%	2017	Jun	Serial			2,130,000	0	0	2,130,000
A2	011832R61	4.450%	2017	Dec	Serial	AMT		2,295,000	0	0	2,295,000
A2	011832R79	4.500%	2018	Jun	Serial	AMT		2,345,000	0	0	2,345,000
A2	011832R87	4.500%	2018	Dec	Serial	AMT		2,400,000	0	0	2,400,000
A2	011832R95	4.550%	2019	Jun	Sinker	AMT		2,455,000	0	0	2,455,000
A2	011832R95	4.550%	2019	Dec	Sinker	AMT		2,510,000	0	0	2,510,000
A2	011832R95	4.550%	2020	Jun	Sinker	AMT		2,565,000	0	0	2,565,000
A2	011832R95	4.550%	2020	Dec	Term	AMT		2,625,000	0	0	2,625,000
A2	011832S29	4.600%	2021	Jun	Sinker	AMT		2,685,000	0	0	2,685,000
A2	011832S29	4.600%	2021	Dec	Sinker	AMT		2,745,000	0	0	2,745,000
A2	011832S29	4.600%	2022	Jun	Sinker	AMT		2,810,000	0	0	2,810,000
A2	011832S29	4.600%	2022	Dec	Term	AMT		2,875,000	0	0	2,875,000
A2	011832S37	4.650%	2023	Jun	Sinker	AMT		2,940,000	0	0	2,940,000
A2	011832S37	4.650%	2023	Dec	Sinker	AMT		3,010,000	0	0	3,010,000
A2	011832S37	4.650%	2024	Jun	Sinker	AMT		3,080,000	0	0	3,080,000
A2	011832S37	4.650%	2024	Dec	Term	AMT		3,150,000	0	0	3,150,000
A2	011832S45	4.750%	2025	Jun	Sinker	AMT		3,225,000	0	0	3,225,000
A2	011832S45	4.750%	2025	Dec	Sinker	AMT		3,300,000	0	0	3,300,000
A2	011832S45	4.750%	2026	Jun	Sinker	AMT		3,375,000	0	0	3,375,000
A2	011832S45	4.750%	2026	Dec	Term	AMT		3,460,000	0	0	3,460,000
A2	011832S52	4.800%	2027	Jun	Sinker	AMT		3,540,000	0	0	3,540,000
A2	011832S52	4.800%	2027	Dec	Sinker	AMT		3,625,000	0	0	3,625,000
A2	011832S52	4.800%	2028	Jun	Sinker	AMT		3,710,000	0	0	3,710,000
A2	011832S52	4.800%	2028	Dec	Sinker	AMT		3,800,000	0	0	3,800,000
A2	011832S52	4.800%	2029	Jun	Sinker	AMT		3,890,000	0	0	3,890,000
A2	011832S52	4.800%	2029	Dec	Term	AMT		3,985,000	0	0	3,985,000
A2	011832S60	4.850%	2030	Jun	Sinker	AMT		4,080,000	0	0	4,080,000
A2	011832S60	4.850%	2030	Dec	Sinker	AMT		4,180,000	0	0	4,180,000
A2	011832S60	4.850%	2031	Jun	Sinker	AMT		4,280,000	0	0	4,280,000
A2	011832S60	4.850%	2031	Dec	Sinker	AMT		4,385,000	0	0	4,385,000
A2	011832S60	4.850%	2032	Jun	Sinker	AMT		4,490,000	0	0	4,490,000
A2	011832S60	4.850%	2032	Dec	Term	AMT		4,600,000	0	0	4,600,000
A2	011832S78	4.750%	2033	Jun	Sinker	AMT		4,710,000	0	0	4,710,000
A2	011832S78	4.750%	2033	Dec	Sinker	AMT		4,825,000	0	0	4,825,000
A2	011832S78	4.750%	2034	Jun	Sinker	AMT		4,940,000	0	0	4,940,000
A2	011832S78	4.750%	2034	Dec	Term	AMT		5,055,000	0	0	5,055,000
A2	011832S86	4.900%	2035	Jun	Sinker	AMT		5,175,000	0	0	5,175,000
A2	011832S86	4.900%	2035	Dec	Sinker	AMT		5,305,000	0	0	5,305,000
A2	011832S86	4.900%	2036	Jun	Sinker	AMT		5,430,000	0	0	5,430,000
A2	011832S86	4.900%	2036	Dec	Sinker	AMT		5,565,000	0	0	5,565,000
A2	011832S86	4.900%	2037	Jun	Sinker	AMT		5,700,000	0	0	5,700,000
A2	011832S86	4.900%	2037	Dec	Term	AMT		5,840,000	0	0	5,840,000
							C0611 Total	**$190,000,000**	**$3,210,000**	**$0**	**$186,790,000**
C0711	**Veterans Collateralized Bonds, 2007 & 2008 First**				**Exempt**	Prog: **208**	Yield: **5.023%**	Delivery: **12/18/2007**	Dated: **12/18/2007**	AAA	Aaa AAA
A1	0118323Z3	3.250%	2009	Jun	Serial			1,310,000	0	0	1,310,000
A1	0118324A7	3.300%	2010	Jun	Serial			1,355,000	0	0	1,355,000
A1	0118324B5	3.400%	2011	Jun	Serial			1,405,000	0	0	1,405,000
A1	0118324C3	3.450%	2012	Jun	Serial			1,455,000	0	0	1,455,000
A1	0118324D1	3.500%	2013	Jun	Serial			1,510,000	0	0	1,510,000
A1	0118324E9	3.625%	2014	Jun	Serial			1,565,000	0	0	1,565,000
A1	0118324F6	3.750%	2015	Jun	Serial			1,625,000	0	0	1,625,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										*S and P*	*Moodys* *Fitch*
C0711	**Veterans Collateralized Bonds, 2007 & 2008 First**				**Exempt**	Prog: **208**	Yield: **5.023%**	Delivery: **12/18/2007**	Dated: **12/18/2007**	*AAA*	*Aaa* *AAA*
A1	0118324G4	3.875%	2016	Jun	Serial			1,685,000	0	0	1,685,000
A1	0118324H2	4.000%	2017	Jun	Serial			1,750,000	0	0	1,750,000
A2	0118324N9	4.900%	2018	Jun	Sinker	AMT		1,245,000	0	0	1,245,000
A2	0118324N9	4.900%	2019	Jun	Sinker	AMT		1,305,000	0	0	1,305,000
A2	0118324N9	4.900%	2020	Jun	Sinker	AMT		1,365,000	0	0	1,365,000
A2	0118324N9	4.900%	2021	Jun	Sinker	AMT		1,435,000	0	0	1,435,000
A2	0118324N9	4.900%	2022	Jun	Term	AMT		1,505,000	0	0	1,505,000
A2	0118324T6	5.125%	2023	Jun	Sinker	AMT		1,565,000	0	0	1,565,000
A2	0118324T6	5.125%	2024	Jun	Sinker	AMT		1,645,000	0	0	1,645,000
A2	0118324T6	5.125%	2025	Jun	Sinker	AMT		1,730,000	0	0	1,730,000
A2	0118324T6	5.125%	2026	Jun	Sinker	AMT		1,825,000	0	0	1,825,000
A2	0118324T6	5.125%	2027	Jun	Term	AMT		1,920,000	0	0	1,920,000
A2	0118324Z2	5.200%	2028	Jun	Sinker	AMT		2,000,000	0	0	2,000,000
A2	0118324Z2	5.200%	2029	Jun	Sinker	AMT		2,105,000	0	0	2,105,000
A2	0118324Z2	5.200%	2030	Jun	Sinker	AMT		2,215,000	0	0	2,215,000
A2	0118324Z2	5.200%	2031	Jun	Sinker	AMT		2,330,000	0	0	2,330,000
A2	0118324Z2	5.200%	2032	Jun	Sinker	AMT		2,455,000	0	0	2,455,000
A2	0118324Z2	5.200%	2033	Jun	Term	AMT		2,580,000	0	0	2,580,000
08	0118325E8	5.250%	2034	Jun	Sinker	AMT		2,700,000	0	0	2,700,000
08	0118325E8	5.250%	2035	Jun	Sinker	AMT		2,845,000	0	0	2,845,000
08	0118325E8	5.250%	2036	Jun	Sinker	AMT		2,990,000	0	0	2,990,000
08	0118325E8	5.250%	2037	Jun	Sinker	AMT		3,150,000	0	0	3,150,000
08	0118325E8	5.250%	2038	Jun	Term	AMT		3,315,000	0	0	3,315,000
							C0711 Total	**$57,885,000**	**$0**	**$0**	**$57,885,000**
C0812	**Veterans Collateralized Bonds, 2008 Second**				**Exempt**	Prog: **209**	Yield: **1.100%**	Delivery: **12/23/2008**	Dated: **12/23/2008**	*AAA/SP-1+*	*Aaa/MIG1* *AAA/F1+*
	0118325Y4	1.100%	2009	Dec	Note			45,000,000	0	0	45,000,000
							C0812 Total	**$45,000,000**	**$0**	**$0**	**$45,000,000**
							Collateralized Bonds (Veterans Mortgage Program) Total	**$742,885,000**	**$166,350,000**	**$188,130,000**	**$388,405,000**
Housing Development Bonds (Multifamily Program)										*S and P*	*Moodys* *Fitch*
HD99A	**Housing Development Bonds, 1999 Series A**				**Exempt**	Prog: **301**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AA*	*Aaa* *AAA*
	011832EU2	4.100%	2000	Dec	Serial			25,000	25,000	0	0
	011832EV0	4.250%	2001	Dec	Serial			25,000	25,000	0	0
	011832EW8	4.500%	2002	Dec	Serial			25,000	25,000	0	0
	011832EX6	4.600%	2003	Dec	Serial			25,000	25,000	0	0
	011832EY4	4.750%	2004	Dec	Serial			30,000	30,000	0	0
	011832EZ1	4.850%	2005	Dec	Serial			30,000	30,000	0	0
	011832FA5	4.950%	2006	Dec	Serial			30,000	30,000	0	0
	011832FB3	5.050%	2007	Dec	Serial			30,000	30,000	0	0
	011832FC1	5.150%	2008	Dec	Serial			35,000	35,000	0	0
	011832FD9	5.200%	2009	Dec	Serial			35,000	0	0	35,000
	011832FE7	6.200%	2010	Dec	Sinker			35,000	0	0	35,000
	011832FE7	6.200%	2011	Dec	Sinker			40,000	0	0	40,000
	011832FE7	6.200%	2012	Dec	Sinker			40,000	0	0	40,000
	011832FE7	6.200%	2013	Dec	Sinker			45,000	0	0	45,000
	011832FE7	6.200%	2014	Dec	Sinker			45,000	0	0	45,000
	011832FE7	6.200%	2015	Dec	Sinker			50,000	0	0	50,000
	011832FE7	6.200%	2016	Dec	Sinker			55,000	0	0	55,000
	011832FE7	6.200%	2017	Dec	Sinker			55,000	0	0	55,000
	011832FE7	6.200%	2018	Dec	Sinker			60,000	0	0	60,000
	011832FE7	6.200%	2019	Dec	Term			65,000	0	0	65,000
	011832FF4	6.300%	2020	Dec	Sinker			70,000	0	0	70,000
	011832FF4	6.300%	2021	Dec	Sinker			70,000	0	0	70,000
	011832FF4	6.300%	2022	Dec	Sinker			75,000	0	0	75,000
	011832FF4	6.300%	2023	Dec	Sinker			80,000	0	0	80,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									*S and P*	*Moodys* / *Fitch*
HD99A Housing Development Bonds, 1999 Series A				**Exempt**	Prog: **301**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AA*	*Aaa* / *AAA*
011832FF4	6.300%	2024	Dec	Sinker			85,000	0	0	85,000
011832FF4	6.300%	2025	Dec	Sinker			90,000	0	0	90,000
011832FF4	6.300%	2026	Dec	Sinker			95,000	0	0	95,000
011832FF4	6.300%	2027	Dec	Sinker			105,000	0	0	105,000
011832FF4	6.300%	2028	Dec	Sinker			110,000	0	0	110,000
011832FF4	6.300%	2029	Dec	Term			115,000	0	0	115,000
						HD99A Total	**$1,675,000**	**$255,000**	**$0**	**$1,420,000**
HD99B Housing Development Bonds, 1999 Series B				**Exempt**	Prog: **301**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AA*	*Aaa* / *AAA*
011832FG2	4.200%	2000	Dec	Serial	AMT		65,000	65,000	0	0
011832FH0	4.350%	2001	Dec	Serial	AMT		70,000	70,000	0	0
011832FJ6	4.550%	2002	Dec	Serial	AMT		75,000	75,000	0	0
011832FK3	4.700%	2003	Dec	Serial	AMT		80,000	80,000	0	0
011832FL1	4.850%	2004	Dec	Serial	AMT		80,000	80,000	0	0
011832FM9	4.950%	2005	Dec	Serial	AMT		85,000	85,000	0	0
011832FN7	5.000%	2006	Dec	Serial	AMT		90,000	90,000	0	0
011832FP2	5.100%	2007	Dec	Serial	AMT		95,000	95,000	0	0
011832FQ0	5.200%	2008	Dec	Serial	AMT		100,000	100,000	0	0
011832FR8	5.250%	2009	Dec	Serial	AMT		105,000	0	0	105,000
011832FT4	6.370%	2010	Dec	Sinker	AMT		110,000	0	0	110,000
011832FT4	6.370%	2011	Dec	Sinker	AMT		120,000	0	0	120,000
011832FT4	6.370%	2012	Dec	Sinker	AMT		125,000	0	0	125,000
011832FT4	6.370%	2013	Dec	Sinker	AMT		135,000	0	0	135,000
011832FT4	6.370%	2014	Dec	Sinker	AMT		140,000	0	0	140,000
011832FT4	6.370%	2015	Dec	Sinker	AMT		150,000	0	0	150,000
011832FT4	6.370%	2016	Dec	Sinker	AMT		160,000	0	0	160,000
011832FT4	6.370%	2017	Dec	Sinker	AMT		170,000	0	0	170,000
011832FT4	6.370%	2018	Dec	Sinker	AMT		180,000	0	0	180,000
011832FT4	6.370%	2019	Dec	Sinker	AMT		195,000	0	0	195,000
011832FT4	6.370%	2020	Dec	Sinker	AMT		205,000	0	0	205,000
011832FT4	6.370%	2021	Dec	Sinker	AMT		220,000	0	0	220,000
011832FT4	6.370%	2022	Dec	Sinker	AMT		230,000	0	0	230,000
011832FT4	6.370%	2023	Dec	Sinker	AMT		245,000	0	0	245,000
011832FT4	6.370%	2024	Dec	Sinker	AMT		265,000	0	0	265,000
011832FT4	6.370%	2025	Dec	Sinker	AMT		280,000	0	0	280,000
011832FT4	6.370%	2026	Dec	Sinker	AMT		295,000	0	0	295,000
011832FT4	6.370%	2027	Dec	Sinker	AMT		315,000	0	0	315,000
011832FT4	6.370%	2028	Dec	Sinker	AMT		335,000	0	0	335,000
011832FT4	6.370%	2029	Dec	Term	AMT		360,000	0	0	360,000
						HD99B Total	**$5,080,000**	**$740,000**	**$0**	**$4,340,000**
HD99C Housing Development Bonds, 1999 Series C (GP)				**Exempt**	Prog: **301**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AA*	*Aaa* / *AAA*
011832FU1	4.100%	2000	Dec	Serial		GP	690,000	690,000	0	0
011832FV9	4.250%	2001	Dec	Serial		GP	720,000	720,000	0	0
011832FW7	4.450%	2002	Dec	Serial		GP	750,000	750,000	0	0
011832FX5	4.600%	2003	Dec	Serial		GP	785,000	785,000	0	0
011832FY3	4.750%	2004	Dec	Serial		GP	820,000	820,000	0	0
011832FZ0	4.850%	2005	Dec	Serial		GP	860,000	860,000	0	0
011832GA4	4.875%	2006	Dec	Serial		GP	905,000	905,000	0	0
011832GB2	5.000%	2007	Dec	Serial		GP	950,000	950,000	0	0
011832GC0	5.100%	2008	Dec	Serial		GP	995,000	995,000	0	0
011832GD8	5.150%	2009	Dec	Serial		GP	1,050,000	0	0	1,050,000
011832GE6	6.100%	2010	Dec	Sinker		GP	1,105,000	0	0	1,105,000
011832GE6	6.100%	2011	Dec	Sinker		GP	1,170,000	0	0	1,170,000
011832GE6	6.100%	2012	Dec	Sinker		GP	1,245,000	0	0	1,245,000
011832GE6	6.100%	2013	Dec	Sinker		GP	1,320,000	0	0	1,320,000
011832GE6	6.100%	2014	Dec	Sinker		GP	1,400,000	0	0	1,400,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									*S and P*	*Moodys* *Fitch*
HD99C Housing Development Bonds, 1999 Series C (GP)				**Exempt**	Prog: **301**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AA*	*Aaa* *AAA*
011832GE6	6.100%	2015	Dec	Sinker		GP	1,490,000	0	0	1,490,000
011832GE6	6.100%	2016	Dec	Sinker		GP	1,580,000	0	0	1,580,000
011832GE6	6.100%	2017	Dec	Sinker		GP	1,680,000	0	0	1,680,000
011832GE6	6.100%	2018	Dec	Sinker		GP	1,780,000	0	0	1,780,000
011832GE6	6.100%	2019	Dec	Term		GP	1,890,000	0	0	1,890,000
011832GF3	6.200%	2020	Dec	Sinker		GP	2,010,000	0	0	2,010,000
011832GF3	6.200%	2021	Dec	Sinker		GP	2,135,000	0	0	2,135,000
011832GF3	6.200%	2022	Dec	Sinker		GP	2,270,000	0	0	2,270,000
011832GF3	6.200%	2023	Dec	Sinker		GP	2,410,000	0	0	2,410,000
011832GF3	6.200%	2024	Dec	Sinker		GP	2,560,000	0	0	2,560,000
011832GF3	6.200%	2025	Dec	Sinker		GP	2,720,000	0	0	2,720,000
011832GF3	6.200%	2026	Dec	Sinker		GP	2,895,000	0	0	2,895,000
011832GF3	6.200%	2027	Dec	Sinker		GP	3,075,000	0	0	3,075,000
011832GF3	6.200%	2028	Dec	Sinker		GP	3,270,000	0	0	3,270,000
011832GF3	6.200%	2029	Dec	Term		GP	3,470,000	0	0	3,470,000
						HD99C Total	**$50,000,000**	**$7,475,000**	**$0**	**$42,525,000**
HD00B Housing Development Bonds, 2000 Series B (GP)				**Exempt**	Prog: **301**	Yield: **VRDO**	Delivery: **12/13/2000**	Dated: **12/13/2000**	*AA/A-1+*	*Aa2/VMIG1* *AA+/F1+*
011832LY6		2030	Dec	Serial		VRDO	41,705,000	0	5,220,000	36,485,000
						HD00B Total	**$41,705,000**	**$0**	**$5,220,000**	**$36,485,000**
HD02A Housing Development Bonds, 2002 Series A				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AA*	*Aaa* *AAA*
011832PZ9	1.800%	2003	Jun	Serial	AMT		65,000	65,000	0	0
011832QA3	1.900%	2003	Dec	Serial	AMT		65,000	65,000	0	0
011832QB1	2.200%	2004	Jun	Serial	AMT		70,000	70,000	0	0
011832QC9	2.300%	2004	Dec	Serial	AMT		65,000	65,000	0	0
011832QD7	2.650%	2005	Jun	Serial	AMT		65,000	65,000	0	0
011832QE5	2.650%	2005	Dec	Serial	AMT		70,000	70,000	0	0
011832QF2	3.000%	2006	Jun	Serial	AMT		70,000	70,000	0	0
011832QG0	3.000%	2006	Dec	Serial	AMT		70,000	70,000	0	0
011832QH8	3.350%	2007	Jun	Serial	AMT		70,000	70,000	0	0
011832QJ4	3.350%	2007	Dec	Serial	AMT		75,000	75,000	0	0
011832QK1	3.650%	2008	Jun	Serial	AMT		75,000	75,000	0	0
011832QL9	3.650%	2008	Dec	Serial	AMT		75,000	75,000	0	0
011832QM7	3.850%	2009	Jun	Serial	AMT		80,000	0	0	80,000
011832QN5	3.850%	2009	Dec	Serial	AMT		80,000	0	0	80,000
011832QP0	4.050%	2010	Jun	Serial	AMT		80,000	0	0	80,000
011832QQ8	4.050%	2010	Dec	Serial	AMT		80,000	0	0	80,000
011832QR6	4.150%	2011	Jun	Serial	AMT		85,000	0	0	85,000
011832QS4	4.150%	2011	Dec	Serial	AMT		85,000	0	0	85,000
011832QT2	4.250%	2012	Jun	Serial	AMT		90,000	0	0	90,000
011832QU9	4.250%	2012	Dec	Serial	AMT		90,000	0	0	90,000
011832SS2	5.200%	2013	Jun	Sinker	AMT		60,000	0	5,000	55,000
011832QV7	5.200%	2013	Jun	Sinker	AMT		30,000	0	0	30,000
011832SS2	5.200%	2013	Dec	Sinker	AMT		60,000	0	5,000	55,000
011832QV7	5.200%	2013	Dec	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2014	Jun	Sinker	AMT		60,000	0	5,000	55,000
011832QV7	5.200%	2014	Jun	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2014	Dec	Sinker	AMT		65,000	0	5,000	60,000
011832QV7	5.200%	2014	Dec	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2015	Jun	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2015	Jun	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2015	Dec	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2015	Dec	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2016	Jun	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2016	Jun	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2016	Dec	Sinker	AMT		70,000	0	5,000	65,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									*S and P*	*Moodys* *Fitch*
HD02A Housing Development Bonds, 2002 Series A				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AA*	*Aaa* *AAA*
011832QV7	5.200%	2016	Dec	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2017	Jun	Sinker	AMT		75,000	0	5,000	70,000
011832QV7	5.200%	2017	Jun	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2017	Dec	Sinker	AMT		75,000	0	5,000	70,000
011832QV7	5.200%	2017	Dec	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2018	Jun	Sinker	AMT		80,000	0	5,000	75,000
011832QV7	5.200%	2018	Jun	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2018	Dec	Sinker	AMT		80,000	0	5,000	75,000
011832QV7	5.200%	2018	Dec	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2019	Jun	Sinker	AMT		85,000	0	5,000	80,000
011832QV7	5.200%	2019	Jun	Sinker	AMT		45,000	0	5,000	40,000
011832SS2	5.200%	2019	Dec	Sinker	AMT		80,000	0	5,000	75,000
011832QV7	5.200%	2019	Dec	Sinker	AMT		45,000	0	5,000	40,000
011832SS2	5.200%	2020	Jun	Sinker	AMT		85,000	0	5,000	80,000
011832QV7	5.200%	2020	Jun	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2020	Dec	Sinker	AMT		85,000	0	5,000	80,000
011832QV7	5.200%	2020	Dec	Sinker	AMT		50,000	0	5,000	45,000
011832QV7	5.200%	2021	Jun	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2021	Jun	Sinker	AMT		90,000	0	5,000	85,000
011832SS2	5.200%	2021	Dec	Sinker	AMT		90,000	0	5,000	85,000
011832QV7	5.200%	2021	Dec	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2022	Jun	Term	AMT		95,000	0	5,000	90,000
011832QV7	5.200%	2022	Jun	Sinker	AMT		55,000	0	5,000	50,000
011832QV7	5.200%	2022	Dec	Term	AMT		150,000	0	5,000	145,000
011832ST0	5.300%	2033	Jun	Term	AMT		1,065,000	0	1,065,000	0
011832QW5	5.300%	2033	Dec	Term	AMT		3,490,000	0	3,490,000	0
						HD02A Total	**$8,440,000**	**$835,000**	**$4,690,000**	**$2,915,000**
HD02B Housing Development Bonds, 2002 Series B				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AA*	*Aaa* *AAA*
011832QX3	1.600%	2003	Jun	Serial			155,000	155,000	0	0
011832QY1	1.750%	2003	Dec	Serial			145,000	145,000	0	0
011832QZ8	2.000%	2004	Jun	Serial			150,000	150,000	0	0
011832RA2	2.150%	2004	Dec	Serial			150,000	150,000	0	0
011832RB0	2.450%	2005	Jun	Serial			160,000	160,000	0	0
011832RC8	2.450%	2005	Dec	Serial			150,000	150,000	0	0
011832RD6	2.850%	2006	Jun	Serial			155,000	155,000	0	0
011832RE4	2.850%	2006	Dec	Serial			165,000	165,000	0	0
011832RF1	3.250%	2007	Jun	Serial			160,000	160,000	0	0
011832RG9	3.250%	2007	Dec	Serial			165,000	165,000	0	0
011832RH7	3.550%	2008	Jun	Serial			175,000	175,000	0	0
011832RJ3	3.550%	2008	Dec	Serial			170,000	170,000	0	0
011832RK0	3.750%	2009	Jun	Serial			175,000	0	0	175,000
011832RL8	3.750%	2009	Dec	Serial			175,000	0	0	175,000
011832RM6	3.950%	2010	Jun	Serial			185,000	0	0	185,000
011832RN4	3.950%	2010	Dec	Serial			185,000	0	0	185,000
011832RP9	4.050%	2011	Jun	Serial			190,000	0	0	190,000
011832RQ7	4.050%	2011	Dec	Serial			190,000	0	0	190,000
011832RR5	4.150%	2012	Jun	Serial			200,000	0	0	200,000
011832RS3	4.150%	2012	Dec	Serial			205,000	0	0	205,000
011832RT1	5.150%	2013	Jun	Sinker			200,000	0	0	200,000
011832RT1	5.150%	2013	Dec	Sinker			215,000	0	0	215,000
011832RT1	5.150%	2014	Jun	Sinker			220,000	0	0	220,000
011832RT1	5.150%	2014	Dec	Sinker			220,000	0	0	220,000
011832RT1	5.150%	2015	Jun	Sinker			230,000	0	0	230,000
011832RT1	5.150%	2015	Dec	Sinker			235,000	0	0	235,000
011832RT1	5.150%	2016	Jun	Sinker			240,000	0	0	240,000
011832RT1	5.150%	2016	Dec	Sinker			245,000	0	0	245,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)										
								S and P	*Moodys*	*Fitch*
HD02B Housing Development Bonds, 2002 Series B				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AA* *Aaa*	*AAA*
011832RT1	5.150%	2017	Jun	Sinker			255,000	0	0	255,000
011832RT1	5.150%	2017	Dec	Sinker			255,000	0	0	255,000
011832RT1	5.150%	2018	Jun	Sinker			265,000	0	0	265,000
011832RT1	5.150%	2018	Dec	Sinker			270,000	0	0	270,000
011832RT1	5.150%	2019	Jun	Sinker			285,000	0	0	285,000
011832SU7	5.150%	2019	Dec	Sinker			95,000	0	0	95,000
011832RT1	5.150%	2019	Dec	Sinker			190,000	0	0	190,000
011832SU7	5.150%	2020	Jun	Sinker			100,000	0	0	100,000
011832RT1	5.150%	2020	Jun	Sinker			195,000	0	0	195,000
011832SU7	5.150%	2020	Dec	Sinker			100,000	0	0	100,000
011832RT1	5.150%	2020	Dec	Sinker			195,000	0	0	195,000
011832RT1	5.150%	2021	Jun	Sinker			215,000	0	0	215,000
011832SU7	5.150%	2021	Jun	Sinker			100,000	0	0	100,000
011832SU7	5.150%	2021	Dec	Term			100,000	0	0	100,000
011832RT1	5.150%	2021	Dec	Sinker			215,000	0	0	215,000
011832RT1	5.150%	2022	Jun	Term			645,000	0	0	645,000
						HD02B Total	**$8,690,000**	**$1,900,000**	**$0**	**$6,790,000**
HD02C Housing Development Bonds, 2002 Series C (GP)				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AA* *Aaa*	*AAA*
011832RU8	1.600%	2003	Jun	Serial		GP	585,000	585,000	0	0
011832RV6	1.750%	2003	Dec	Serial		GP	595,000	595,000	0	0
011832RW4	2.000%	2004	Jun	Serial		GP	595,000	595,000	0	0
011832RX2	2.150%	2004	Dec	Serial		GP	605,000	605,000	0	0
011832RY0	2.450%	2005	Jun	Serial		GP	610,000	610,000	0	0
011832RZ7	2.450%	2005	Dec	Serial		GP	620,000	620,000	0	0
011832SA1	2.850%	2006	Jun	Serial		GP	630,000	630,000	0	0
011832SB9	2.850%	2006	Dec	Serial		GP	640,000	640,000	0	0
011832SC7	3.250%	2007	Jun	Serial		GP	650,000	650,000	0	0
011832SD5	3.250%	2007	Dec	Serial		GP	665,000	665,000	0	0
011832SE3	3.550%	2008	Jun	Serial		GP	670,000	670,000	0	0
011832SF0	3.550%	2008	Dec	Serial		GP	685,000	685,000	0	0
011832SG8	3.750%	2009	Jun	Serial		GP	700,000	0	0	700,000
011832SH6	3.750%	2009	Dec	Serial		GP	710,000	0	0	710,000
011832SJ2	3.950%	2010	Jun	Serial		GP	730,000	0	0	730,000
011832SK9	3.950%	2010	Dec	Serial		GP	740,000	0	0	740,000
011832SL7	4.050%	2011	Jun	Serial		GP	755,000	0	0	755,000
011832SM5	4.050%	2011	Dec	Serial		GP	775,000	0	0	775,000
011832SN3	4.150%	2012	Jun	Serial		GP	790,000	0	0	790,000
011832SP8	4.150%	2012	Dec	Serial		GP	805,000	0	0	805,000
011832SV5	4.300%	2013	Jun	Serial		GP	825,000	0	0	825,000
011832SW3	4.300%	2013	Dec	Serial		GP	845,000	0	0	845,000
011832SX1	4.400%	2014	Jun	Serial		GP	870,000	0	0	870,000
011832SY9	4.400%	2014	Dec	Serial		GP	885,000	0	0	885,000
011832SZ6	4.500%	2015	Jun	Serial		GP	915,000	0	0	915,000
011832TA0	4.500%	2015	Dec	Serial		GP	935,000	0	0	935,000
011832SQ6	5.150%	2016	Jun	Sinker		GP	955,000	0	0	955,000
011832SQ6	5.150%	2016	Dec	Sinker		GP	985,000	0	0	985,000
011832SQ6	5.150%	2017	Jun	Sinker		GP	1,010,000	0	0	1,010,000
011832SQ6	5.150%	2017	Dec	Sinker		GP	1,035,000	0	0	1,035,000
011832SQ6	5.150%	2018	Jun	Sinker		GP	1,060,000	0	0	1,060,000
011832SQ6	5.150%	2018	Dec	Sinker		GP	1,085,000	0	0	1,085,000
011832SQ6	5.150%	2019	Jun	Sinker		GP	1,115,000	0	0	1,115,000
011832SQ6	5.150%	2019	Dec	Sinker		GP	1,145,000	0	0	1,145,000
011832SQ6	5.150%	2020	Jun	Sinker		GP	1,170,000	0	0	1,170,000
011832SQ6	5.150%	2020	Dec	Sinker		GP	1,205,000	0	0	1,205,000
011832SQ6	5.150%	2021	Jun	Sinker		GP	1,235,000	0	0	1,235,000
011832SQ6	5.150%	2021	Dec	Sinker		GP	1,260,000	0	0	1,260,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									*S and P* / *Moodys* / *Fitch*	
HD02C Housing Development Bonds, 2002 Series C (GP)				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AA* / *Aaa*	*AAA*
011832TB8	5.150%	2022	Jun	Serial		GP	440,000	0	0	440,000
011832SQ6	5.150%	2022	Jun	Sinker		GP	860,000	0	0	860,000
011832SQ6	5.150%	2022	Dec	Term		GP	1,330,000	0	0	1,330,000
011832SR4	5.250%	2023	Jun	Sinker		GP	525,000	0	0	525,000
011832TC6	5.250%	2023	Jun	Sinker		GP	840,000	0	0	840,000
011832SR4	5.250%	2023	Dec	Sinker		GP	540,000	0	0	540,000
011832TC6	5.250%	2023	Dec	Sinker		GP	860,000	0	0	860,000
011832TC6	5.250%	2024	Jun	Sinker		GP	880,000	0	0	880,000
011832SR4	5.250%	2024	Jun	Sinker		GP	555,000	0	0	555,000
011832TC6	5.250%	2024	Dec	Sinker		GP	905,000	0	0	905,000
011832SR4	5.250%	2024	Dec	Sinker		GP	570,000	0	0	570,000
011832TC6	5.250%	2025	Jun	Sinker		GP	925,000	0	0	925,000
011832SR4	5.250%	2025	Jun	Sinker		GP	585,000	0	0	585,000
011832SR4	5.250%	2025	Dec	Sinker		GP	600,000	0	0	600,000
011832TC6	5.250%	2025	Dec	Sinker		GP	955,000	0	0	955,000
011832SR4	5.250%	2026	Jun	Sinker		GP	615,000	0	0	615,000
011832TC6	5.250%	2026	Jun	Sinker		GP	980,000	0	0	980,000
011832SR4	5.250%	2026	Dec	Sinker		GP	630,000	0	0	630,000
011832TC6	5.250%	2026	Dec	Sinker		GP	1,005,000	0	0	1,005,000
011832SR4	5.250%	2027	Jun	Sinker		GP	645,000	0	0	645,000
011832TC6	5.250%	2027	Jun	Sinker		GP	1,030,000	0	0	1,030,000
011832SR4	5.250%	2027	Dec	Sinker		GP	665,000	0	0	665,000
011832TC6	5.250%	2027	Dec	Sinker		GP	1,060,000	0	0	1,060,000
011832SR4	5.250%	2028	Jun	Sinker		GP	680,000	0	0	680,000
011832TC6	5.250%	2028	Jun	Sinker		GP	1,085,000	0	0	1,085,000
011832TC6	5.250%	2028	Dec	Sinker		GP	1,115,000	0	0	1,115,000
011832SR4	5.250%	2028	Dec	Sinker		GP	700,000	0	0	700,000
011832TC6	5.250%	2029	Jun	Sinker		GP	1,140,000	0	0	1,140,000
011832SR4	5.250%	2029	Jun	Sinker		GP	720,000	0	0	720,000
011832TC6	5.250%	2029	Dec	Sinker		GP	1,170,000	0	0	1,170,000
011832SR4	5.250%	2029	Dec	Sinker		GP	740,000	0	0	740,000
011832TC6	5.250%	2030	Jun	Sinker		GP	1,205,000	0	0	1,205,000
011832SR4	5.250%	2030	Jun	Sinker		GP	755,000	0	0	755,000
011832TC6	5.250%	2030	Dec	Sinker		GP	1,235,000	0	0	1,235,000
011832SR4	5.250%	2030	Dec	Sinker		GP	780,000	0	0	780,000
011832SR4	5.250%	2031	Jun	Sinker		GP	800,000	0	0	800,000
011832TC6	5.250%	2031	Jun	Sinker		GP	1,265,000	0	0	1,265,000
011832SR4	5.250%	2031	Dec	Sinker		GP	815,000	0	0	815,000
011832TC6	5.250%	2031	Dec	Sinker		GP	1,300,000	0	0	1,300,000
011832TC6	5.250%	2032	Jun	Term		GP	1,325,000	0	0	1,325,000
011832SR4	5.250%	2032	Jun	Sinker		GP	850,000	0	0	850,000
011832SR4	5.250%	2032	Dec	Term		GP	2,230,000	0	0	2,230,000
						HD02C Total	**$70,000,000**	**$7,550,000**	**$0**	**$62,450,000**
HD04A Housing Development Bonds, 2004 Series A				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AA* / *Aaa*	*AAA*
011832VE9	1.300%	2004	Dec	Serial	AMT		655,000	655,000	0	0
011832VF6	1.450%	2005	Dec	Serial	AMT		700,000	700,000	0	0
011832VG4	2.000%	2006	Dec	Serial	AMT		720,000	720,000	0	0
011832VH2	2.350%	2007	Dec	Serial	AMT		745,000	745,000	0	0
011832VJ8	2.750%	2008	Dec	Serial	AMT		775,000	775,000	0	0
011832VK5	3.050%	2009	Dec	Serial	AMT		815,000	0	0	815,000
011832VL3	3.300%	2010	Dec	Serial	AMT		855,000	0	0	855,000
011832VM1	3.550%	2011	Dec	Serial	AMT		885,000	0	0	885,000
011832VN9	3.800%	2012	Dec	Serial	AMT		930,000	0	0	930,000
011832VP4	4.050%	2013	Dec	Serial	AMT		985,000	0	0	985,000
011832VQ2	4.200%	2014	Dec	Serial	AMT		1,030,000	0	0	1,030,000
011832VR0	4.300%	2015	Dec	Serial	AMT		1,080,000	0	0	1,080,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									*S and P*	*Moodys* / *Fitch*
HD04A Housing Development Bonds, 2004 Series A				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AA*	*Aaa* / *AAA*
011832VS8	4.400%	2016	Dec	Serial	AMT		1,140,000	0	0	1,140,000
011832WQ1	4.550%	2017	Jun	Sinker	AMT		235,000	0	0	235,000
011832VT6	4.550%	2017	Dec	Sinker	AMT		965,000	0	0	965,000
011832WQ1	4.550%	2018	Jun	Term	AMT		250,000	0	0	250,000
011832VT6	4.550%	2018	Dec	Term	AMT		1,015,000	0	0	1,015,000
011832WR9	4.750%	2019	Jun	Sinker	AMT		60,000	0	0	60,000
011832VU3	4.750%	2019	Dec	Sinker	AMT		1,270,000	0	0	1,270,000
011832WR9	4.750%	2020	Jun	Sinker	AMT		60,000	0	0	60,000
011832VU3	4.750%	2020	Dec	Sinker	AMT		1,345,000	0	0	1,345,000
011832WR9	4.750%	2021	Jun	Sinker	AMT		65,000	0	0	65,000
011832VU3	4.750%	2021	Dec	Sinker	AMT		1,415,000	0	0	1,415,000
011832WR9	4.750%	2022	Jun	Sinker	AMT		70,000	0	0	70,000
011832VU3	4.750%	2022	Dec	Sinker	AMT		1,490,000	0	0	1,490,000
011832WR9	4.750%	2023	Jun	Term	AMT		75,000	0	0	75,000
011832VU3	4.750%	2023	Dec	Term	AMT		1,580,000	0	0	1,580,000
011832WS7	4.800%	2024	Jun	Sinker	AMT		160,000	0	0	160,000
011832VV1	4.800%	2024	Dec	Sinker	AMT		1,580,000	0	0	1,580,000
011832WS7	4.800%	2025	Jun	Sinker	AMT		170,000	0	0	170,000
011832VV1	4.800%	2025	Dec	Sinker	AMT		1,670,000	0	0	1,670,000
011832WS7	4.800%	2026	Jun	Term	AMT		170,000	0	0	170,000
011832VV1	4.800%	2026	Dec	Term	AMT		1,730,000	0	0	1,730,000
011832WT5	4.850%	2027	Jun	Sinker	AMT		180,000	0	0	180,000
011832VW9	4.850%	2027	Dec	Sinker	AMT		1,575,000	0	0	1,575,000
011832WT5	4.850%	2028	Jun	Sinker	AMT		180,000	0	0	180,000
011832VW9	4.850%	2028	Dec	Sinker	AMT		1,570,000	0	0	1,570,000
011832WT5	4.850%	2029	Jun	Sinker	AMT		155,000	0	0	155,000
011832VW9	4.850%	2029	Dec	Sinker	AMT		1,375,000	0	0	1,375,000
011832WT5	4.850%	2030	Jun	Term	AMT		140,000	0	0	140,000
011832VW9	4.850%	2030	Dec	Term	AMT		1,195,000	0	0	1,195,000
						HD04A Total	**$33,060,000**	**$3,595,000**	**$0**	**$29,465,000**
HD04B Housing Development Bonds, 2004 Series B (GP)				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AA*	*Aaa* / *AAA*
011832VX7	1.200%	2004	Dec	Serial		GP	955,000	955,000	0	0
011832VY5	1.300%	2005	Dec	Serial		GP	1,355,000	1,355,000	0	0
011832VZ2	1.800%	2006	Dec	Serial		GP	1,375,000	1,375,000	0	0
011832WA6	2.100%	2007	Dec	Serial		GP	1,405,000	1,405,000	0	0
011832WB4	2.500%	2008	Dec	Serial		GP	1,440,000	1,440,000	0	0
011832WC2	2.750%	2009	Dec	Serial		GP	1,470,000	0	0	1,470,000
011832WD0	3.050%	2010	Dec	Serial		GP	1,520,000	0	0	1,520,000
011832WE8	3.300%	2011	Dec	Serial		GP	1,565,000	0	0	1,565,000
011832WF5	3.550%	2012	Dec	Serial		GP	1,635,000	0	0	1,635,000
011832WG3	3.850%	2013	Dec	Serial		GP	1,695,000	0	0	1,695,000
011832WH1	4.000%	2014	Dec	Serial		GP	1,775,000	0	0	1,775,000
011832WJ7	4.100%	2015	Dec	Serial		GP	1,845,000	0	0	1,845,000
011832WK4	4.200%	2016	Dec	Serial		GP	1,920,000	0	0	1,920,000
011832WU2	4.450%	2017	Jun	Sinker		GP	525,000	0	0	525,000
011832WL2	4.450%	2017	Dec	Sinker		GP	1,475,000	0	0	1,475,000
011832WU2	4.450%	2018	Jun	Term		GP	530,000	0	0	530,000
011832WL2	4.450%	2018	Dec	Term		GP	1,505,000	0	0	1,505,000
011832WV0	4.650%	2019	Jun	Sinker		GP	105,000	0	0	105,000
011832WM0	4.650%	2019	Dec	Sinker		GP	1,840,000	0	0	1,840,000
011832WV0	4.650%	2020	Jun	Sinker		GP	110,000	0	0	110,000
011832WM0	4.650%	2020	Dec	Sinker		GP	1,915,000	0	0	1,915,000
011832WV0	4.650%	2021	Jun	Sinker		GP	115,000	0	0	115,000
011832WM0	4.650%	2021	Dec	Sinker		GP	2,020,000	0	0	2,020,000
011832WV0	4.650%	2022	Jun	Sinker		GP	120,000	0	0	120,000
011832WM0	4.650%	2022	Dec	Sinker		GP	2,120,000	0	0	2,120,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									S and P	Moodys Fitch
HD04B Housing Development Bonds, 2004 Series B (GP)				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	AA	Aaa AAA
011832WV0	4.650%	2023	Jun	Term		GP	120,000	0	0	120,000
011832WM0	4.650%	2023	Dec	Term		GP	2,245,000	0	0	2,245,000
011832WW8	4.700%	2024	Jun	Sinker		GP	145,000	0	0	145,000
011832WN8	4.700%	2024	Dec	Sinker		GP	1,665,000	0	0	1,665,000
011832WW8	4.700%	2025	Jun	Sinker		GP	155,000	0	0	155,000
011832WN8	4.700%	2025	Dec	Sinker		GP	1,750,000	0	0	1,750,000
011832WW8	4.700%	2026	Jun	Term		GP	150,000	0	0	150,000
011832WN8	4.700%	2026	Dec	Term		GP	1,710,000	0	0	1,710,000
011832WX6	4.750%	2027	Jun	Sinker		GP	60,000	0	0	60,000
011832WP3	4.750%	2027	Dec	Sinker		GP	1,665,000	0	0	1,665,000
011832WX6	4.750%	2028	Jun	Sinker		GP	60,000	0	0	60,000
011832WP3	4.750%	2028	Dec	Sinker		GP	1,755,000	0	0	1,755,000
011832WX6	4.750%	2029	Jun	Sinker		GP	65,000	0	0	65,000
011832WP3	4.750%	2029	Dec	Sinker		GP	1,840,000	0	0	1,840,000
011832WX6	4.750%	2030	Jun	Sinker		GP	70,000	0	0	70,000
011832WP3	4.750%	2030	Dec	Sinker		GP	1,930,000	0	0	1,930,000
011832WX6	4.750%	2031	Jun	Sinker		GP	70,000	0	0	70,000
011832WP3	4.750%	2031	Dec	Sinker		GP	2,030,000	0	0	2,030,000
011832WX6	4.750%	2032	Jun	Term		GP	75,000	0	0	75,000
011832WP3	4.750%	2032	Dec	Term		GP	2,130,000	0	0	2,130,000
						HD04B Total	**$52,025,000**	**$6,530,000**	**$0**	**$45,495,000**
HD04D Housing Development Bonds, 2004 Series D				**Taxable**	Prog: **301**	Yield: **N/A**	Delivery: **12/16/2004**	Dated: **12/16/2004**	AA	Aaa AAA
011832XA5	3.650%	2008	Jun	Serial			220,000	220,000	0	0
011832XB3	3.780%	2008	Dec	Serial			410,000	410,000	0	0
011832XC1	3.940%	2009	Jun	Serial			430,000	0	0	430,000
011832XD9	4.020%	2009	Dec	Serial			445,000	0	0	445,000
011832XE7	4.140%	2010	Jun	Serial			455,000	0	0	455,000
011832XF4	4.140%	2010	Dec	Serial			470,000	0	0	470,000
011832XG2	4.350%	2011	Jun	Serial			490,000	0	0	490,000
011832XH0	4.350%	2011	Dec	Serial			505,000	0	0	505,000
011832XJ6	4.540%	2012	Jun	Serial			515,000	0	0	515,000
011832XK3	4.560%	2012	Dec	Serial			540,000	0	0	540,000
011832XL1	4.600%	2013	Jun	Serial			550,000	0	0	550,000
011832XM9	4.690%	2013	Dec	Serial			570,000	0	0	570,000
011832XN7	5.250%	2014	Jun	Sinker			590,000	0	0	590,000
011832XN7	5.250%	2014	Dec	Sinker			605,000	0	0	605,000
011832XN7	5.250%	2015	Jun	Sinker			625,000	0	0	625,000
011832XN7	5.250%	2015	Dec	Sinker			650,000	0	0	650,000
011832XN7	5.250%	2016	Jun	Sinker			670,000	0	0	670,000
011832XN7	5.250%	2016	Dec	Sinker			690,000	0	0	690,000
011832XN7	5.250%	2017	Jun	Sinker			715,000	0	0	715,000
011832XN7	5.250%	2017	Dec	Sinker			740,000	0	0	740,000
011832XN7	5.250%	2018	Jun	Sinker			755,000	0	0	755,000
011832XN7	5.250%	2018	Dec	Sinker			785,000	0	0	785,000
011832XN7	5.250%	2019	Jun	Sinker			810,000	0	0	810,000
011832XN7	5.250%	2019	Dec	Sinker			835,000	0	0	835,000
011832XN7	5.250%	2020	Jun	Sinker			860,000	0	0	860,000
011832XN7	5.250%	2020	Dec	Sinker			890,000	0	0	890,000
011832XN7	5.250%	2021	Jun	Sinker			920,000	0	0	920,000
011832XN7	5.250%	2021	Dec	Sinker			950,000	0	0	950,000
011832XN7	5.250%	2022	Jun	Sinker			980,000	0	0	980,000
011832XN7	5.250%	2022	Dec	Sinker			1,015,000	0	0	1,015,000
011832XN7	5.250%	2023	Jun	Sinker			1,050,000	0	0	1,050,000
011832XN7	5.250%	2023	Dec	Sinker			1,080,000	0	0	1,080,000
011832XN7	5.250%	2024	Jun	Term			1,120,000	0	0	1,120,000
011832XP2	5.600%	2024	Dec	Sinker			1,150,000	0	0	1,150,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)								S and P	Moodys	Fitch
HD04D Housing Development Bonds, 2004 Series D				**Taxable**	Prog: **301**	Yield: **N/A**	Delivery: **12/16/2004**	Dated: **12/16/2004**	AA / Aaa	AAA
011832XP2	5.600%	2025	Jun	Sinker			1,190,000	0	0	1,190,000
011832XP2	5.600%	2025	Dec	Sinker			1,125,000	0	0	1,125,000
011832XP2	5.600%	2026	Jun	Sinker			1,265,000	0	0	1,265,000
011832XP2	5.600%	2026	Dec	Sinker			1,310,000	0	0	1,310,000
011832XP2	5.600%	2027	Jun	Sinker			1,350,000	0	0	1,350,000
011832XP2	5.600%	2027	Dec	Sinker			1,395,000	0	0	1,395,000
011832XP2	5.600%	2028	Jun	Sinker			1,445,000	0	0	1,445,000
011832XP2	5.600%	2028	Dec	Sinker			1,485,000	0	0	1,485,000
011832XP2	5.600%	2029	Jun	Sinker			1,535,000	0	0	1,535,000
011832XP2	5.600%	2029	Dec	Sinker			1,585,000	0	0	1,585,000
011832XP2	5.600%	2030	Jun	Sinker			1,640,000	0	0	1,640,000
011832XP2	5.600%	2030	Dec	Sinker			1,690,000	0	0	1,690,000
011832XP2	5.600%	2031	Jun	Sinker			1,745,000	0	0	1,745,000
011832XP2	5.600%	2031	Dec	Sinker			1,800,000	0	0	1,800,000
011832XP2	5.600%	2032	Jun	Sinker			1,860,000	0	0	1,860,000
011832XP2	5.600%	2032	Dec	Sinker			1,960,000	0	0	1,960,000
011832XP2	5.600%	2033	Jun	Sinker			1,985,000	0	0	1,985,000
011832XP2	5.600%	2033	Dec	Sinker			2,045,000	0	0	2,045,000
011832XP2	5.600%	2034	Jun	Sinker			2,120,000	0	0	2,120,000
011832XP2	5.600%	2034	Dec	Sinker			2,185,000	0	0	2,185,000
011832XP2	5.600%	2035	Jun	Sinker			2,255,000	0	0	2,255,000
011832XP2	5.600%	2035	Dec	Sinker			2,325,000	0	0	2,325,000
011832XP2	5.600%	2036	Jun	Sinker			2,400,000	0	0	2,400,000
011832XP2	5.600%	2036	Dec	Sinker			2,480,000	0	0	2,480,000
011832XP2	5.600%	2037	Jun	Sinker			2,555,000	0	0	2,555,000
011832XP2	5.600%	2037	Dec	Sinker			2,645,000	0	0	2,645,000
011832XP2	5.600%	2038	Jun	Sinker			2,735,000	0	0	2,735,000
011832XP2	5.600%	2038	Dec	Sinker			2,820,000	0	0	2,820,000
011832XP2	5.600%	2039	Jun	Sinker			2,905,000	0	0	2,905,000
011832XP2	5.600%	2039	Dec	Sinker			3,005,000	0	0	3,005,000
011832XP2	5.600%	2040	Jun	Sinker			3,100,000	0	0	3,100,000
011832XP2	5.600%	2040	Dec	Sinker			3,205,000	0	0	3,205,000
011832XP2	5.600%	2041	Jun	Sinker			3,310,000	0	0	3,310,000
011832XP2	5.600%	2041	Dec	Sinker			3,415,000	0	0	3,415,000
011832XP2	5.600%	2042	Jun	Sinker			3,530,000	0	0	3,530,000
011832XP2	5.600%	2042	Dec	Sinker			3,645,000	0	0	3,645,000
011832XP2	5.600%	2043	Jun	Term			1,870,000	0	0	1,870,000
						HD04D Total	**$105,000,000**	**$630,000**	**$0**	**$104,370,000**
						Housing Development Bonds (Multifamily Program) Total	**$375,675,000**	**$29,510,000**	**$9,910,000**	**$336,255,000**
General Mortgage Revenue Bonds								S and P	Moodys	Fitch
GM99A General Mortgage Revenue Bonds, 1999 Series A				**Exempt**	Prog: **403**	Yield: **6.048%**	Delivery: **9/28/1999**	Dated: **9/1/1999**	AAA / Aaa	AAA
0118317N8	4.250%	2001	Jun	Serial		Pre-Ulm	1,500,000	1,500,000	0	0
0118317P3	4.400%	2002	Jun	Serial		Pre-Ulm	1,530,000	1,530,000	0	0
0118317Q1	4.550%	2003	Jun	Serial		Pre-Ulm	1,570,000	1,570,000	0	0
0118317R9	4.650%	2004	Jun	Serial		Pre-Ulm	1,610,000	1,610,000	0	0
0118317S7	4.750%	2005	Jun	Serial		Pre-Ulm	1,660,000	1,660,000	0	0
0118317T5	4.850%	2006	Jun	Serial		Pre-Ulm	1,700,000	1,700,000	0	0
0118317U2	4.950%	2007	Jun	Serial		Pre-Ulm	1,755,000	1,755,000	0	0
0118317V0	5.050%	2008	Jun	Serial		Pre-Ulm	1,810,000	1,810,000	0	0
0118317W8	5.150%	2009	Jun	Serial		Pre-Ulm	1,865,000	0	0	1,865,000
0118317Y4	5.750%	2010	Jun	Sinker		Pre-Ulm	1,645,000	0	0	1,645,000
0118317X6	5.800%	2010	Jun	Sinker		Pre-Ulm	310,000	0	0	310,000
0118317Y4	5.750%	2010	Dec	Sinker		Pre-Ulm	1,670,000	0	0	1,670,000
0118317X6	5.800%	2010	Dec	Sinker		Pre-Ulm	320,000	0	0	320,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds								S and P	Moodys	Fitch
GM99A General Mortgage Revenue Bonds, 1999 Series A				**Exempt**	Prog: **403**	Yield: **6.048%**	Delivery: **9/28/1999**	Dated: **9/1/1999**	AAA	Aaa / AAA
0118317Y4	5.750%	2011	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
0118317X6	5.800%	2011	Jun	Sinker		Pre-Ulm	320,000	0	0	320,000
0118317Y4	5.750%	2011	Dec	Sinker		Pre-Ulm	1,715,000	0	0	1,715,000
0118317X6	5.800%	2011	Dec	Sinker		Pre-Ulm	325,000	0	0	325,000
0118317X6	5.800%	2012	Jun	Sinker		Pre-Ulm	330,000	0	0	330,000
0118317Y4	5.750%	2012	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
0118317Y4	5.750%	2012	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
0118317X6	5.800%	2012	Dec	Sinker		Pre-Ulm	335,000	0	0	335,000
0118317Y4	5.750%	2013	Jun	Sinker		Pre-Ulm	1,790,000	0	0	1,790,000
0118317X6	5.800%	2013	Jun	Sinker		Pre-Ulm	340,000	0	0	340,000
0118317X6	5.800%	2013	Dec	Sinker		Pre-Ulm	345,000	0	0	345,000
0118317Y4	5.750%	2013	Dec	Sinker		Pre-Ulm	1,810,000	0	0	1,810,000
0118317Y4	5.750%	2014	Jun	Sinker		Pre-Ulm	1,840,000	0	0	1,840,000
0118317X6	5.800%	2014	Jun	Sinker		Pre-Ulm	350,000	0	0	350,000
0118317X6	5.800%	2014	Dec	Sinker		Pre-Ulm	355,000	0	0	355,000
0118317Y4	5.750%	2014	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
0118317X6	5.800%	2015	Jun	Sinker		Pre-Ulm	360,000	0	0	360,000
0118317Y4	5.750%	2015	Jun	Sinker		Pre-Ulm	1,890,000	0	0	1,890,000
0118317X6	5.800%	2015	Dec	Sinker		Pre-Ulm	365,000	0	0	365,000
0118317Y4	5.750%	2015	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
0118317X6	5.800%	2016	Jun	Sinker		Pre-Ulm	370,000	0	0	370,000
0118317Y4	5.750%	2016	Jun	Sinker		Pre-Ulm	1,945,000	0	0	1,945,000
0118317Y4	5.750%	2016	Dec	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
0118317X6	5.800%	2016	Dec	Sinker		Pre-Ulm	375,000	0	0	375,000
0118317X6	5.800%	2017	Jun	Sinker		Pre-Ulm	380,000	0	0	380,000
0118317Y4	5.750%	2017	Jun	Sinker		Pre-Ulm	2,000,000	0	0	2,000,000
0118317Y4	5.750%	2017	Dec	Sinker		Pre-Ulm	2,030,000	0	0	2,030,000
0118317X6	5.800%	2017	Dec	Sinker		Pre-Ulm	385,000	0	0	385,000
0118317Y4	5.750%	2018	Jun	Sinker		Pre-Ulm	2,055,000	0	0	2,055,000
0118317X6	5.800%	2018	Jun	Sinker		Pre-Ulm	390,000	0	0	390,000
0118317Y4	5.750%	2018	Dec	Sinker		Pre-Ulm	2,085,000	0	0	2,085,000
0118317X6	5.800%	2018	Dec	Term		Pre-Ulm	400,000	0	0	400,000
0118317Y4	5.750%	2019	Jun	Term		Pre-Ulm	2,515,000	0	0	2,515,000
0118317Z1	5.900%	2019	Dec	Sinker		Pre-Ulm	45,000	0	0	45,000
0118318A5	5.900%	2019	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000
0118317Z1	5.900%	2020	Jun	Sinker		Pre-Ulm	45,000	0	0	45,000
0118318A5	5.900%	2020	Jun	Sinker		Pre-Ulm	2,545,000	0	0	2,545,000
0118318A5	5.900%	2020	Dec	Sinker		Pre-Ulm	2,580,000	0	0	2,580,000
0118317Z1	5.900%	2020	Dec	Sinker		Pre-Ulm	45,000	0	0	45,000
0118317Z1	5.900%	2021	Jun	Sinker		Pre-Ulm	50,000	0	0	50,000
0118318A5	5.900%	2021	Jun	Sinker		Pre-Ulm	2,615,000	0	0	2,615,000
0118317Z1	5.900%	2021	Dec	Sinker		Pre-Ulm	50,000	0	0	50,000
0118318A5	5.900%	2021	Dec	Sinker		Pre-Ulm	2,655,000	0	0	2,655,000
0118318A5	5.900%	2022	Jun	Sinker		Pre-Ulm	2,690,000	0	0	2,690,000
0118317Z1	5.900%	2022	Jun	Sinker		Pre-Ulm	50,000	0	0	50,000
0118317Z1	5.900%	2022	Dec	Sinker		Pre-Ulm	50,000	0	0	50,000
0118318A5	5.900%	2022	Dec	Sinker		Pre-Ulm	2,735,000	0	0	2,735,000
0118318A5	5.900%	2023	Jun	Sinker		Pre-Ulm	2,770,000	0	0	2,770,000
0118317Z1	5.900%	2023	Jun	Sinker		Pre-Ulm	50,000	0	0	50,000
0118318A5	5.900%	2023	Dec	Sinker		Pre-Ulm	2,815,000	0	0	2,815,000
0118317Z1	5.900%	2023	Dec	Sinker		Pre-Ulm	50,000	0	0	50,000
0118318A5	5.900%	2024	Jun	Sinker		Pre-Ulm	2,855,000	0	0	2,855,000
0118317Z1	5.900%	2024	Jun	Sinker		Pre-Ulm	50,000	0	0	50,000
0118317Z1	5.900%	2024	Dec	Sinker		Pre-Ulm	55,000	0	0	55,000
0118318A5	5.900%	2024	Dec	Sinker		Pre-Ulm	2,890,000	0	0	2,890,000
0118317Z1	5.900%	2025	Jun	Sinker		Pre-Ulm	55,000	0	0	55,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds									S and P / Moodys / Fitch	
GM99A General Mortgage Revenue Bonds, 1999 Series A				**Exempt**	Prog: **403**	Yield: **6.048%**	Delivery: **9/28/1999**	Dated: **9/1/1999**	AAA / Aaa	AAA
0118318A5	5.900%	2025	Jun	Sinker		Pre-Ulm	2,935,000	0	0	2,935,000
0118317Z1	5.900%	2025	Dec	Sinker		Pre-Ulm	55,000	0	0	55,000
0118318A5	5.900%	2025	Dec	Sinker		Pre-Ulm	2,980,000	0	0	2,980,000
0118318A5	5.900%	2026	Jun	Sinker		Pre-Ulm	3,020,000	0	0	3,020,000
0118317Z1	5.900%	2026	Jun	Sinker		Pre-Ulm	55,000	0	0	55,000
0118318A5	5.900%	2026	Dec	Sinker		Pre-Ulm	3,065,000	0	0	3,065,000
0118317Z1	5.900%	2026	Dec	Sinker		Pre-Ulm	55,000	0	0	55,000
0118318A5	5.900%	2027	Jun	Sinker		Pre-Ulm	3,115,000	0	0	3,115,000
0118317Z1	5.900%	2027	Jun	Sinker		Pre-Ulm	55,000	0	0	55,000
0118318A5	5.900%	2027	Dec	Sinker		Pre-Ulm	3,155,000	0	0	3,155,000
0118317Z1	5.900%	2027	Dec	Sinker		Pre-Ulm	55,000	0	0	55,000
0118318A5	5.900%	2028	Jun	Sinker		Pre-Ulm	3,200,000	0	0	3,200,000
0118317Z1	5.900%	2028	Jun	Sinker		Pre-Ulm	60,000	0	0	60,000
0118318A5	5.900%	2028	Dec	Sinker		Pre-Ulm	3,250,000	0	0	3,250,000
0118317Z1	5.900%	2028	Dec	Term		Pre-Ulm	60,000	0	0	60,000
0118318A5	5.900%	2029	Jun	Term		Pre-Ulm	3,355,000	0	0	3,355,000
0118318B3	6.050%	2035	Jun	Term		Pre-Ulm	44,315,000	0	44,315,000	0
0118318C1	6.050%	2035	Dec	Sinker		Pre-Ulm	4,060,000	0	90,000	3,970,000
0118318C1	6.050%	2036	Jun	Sinker		Pre-Ulm	4,115,000	0	90,000	4,025,000
0118318C1	6.050%	2036	Dec	Sinker		Pre-Ulm	4,180,000	0	95,000	4,085,000
0118318C1	6.050%	2037	Jun	Sinker		Pre-Ulm	4,240,000	0	95,000	4,145,000
0118318C1	6.050%	2037	Dec	Sinker		Pre-Ulm	4,300,000	0	95,000	4,205,000
0118318C1	6.050%	2038	Jun	Sinker		Pre-Ulm	4,365,000	0	95,000	4,270,000
0118318C1	6.050%	2038	Dec	Sinker		Pre-Ulm	4,430,000	0	100,000	4,330,000
0118318C1	6.050%	2039	Jun	Term		Pre-Ulm	4,495,000	0	95,000	4,400,000
0118318D9	6.000%	2039	Dec	Sinker		Pre-Ulm	4,675,000	0	0	4,675,000
0118318D9	6.000%	2040	Jun	Sinker		Pre-Ulm	4,750,000	0	0	4,750,000
0118318D9	6.000%	2040	Dec	Sinker		Pre-Ulm	4,820,000	0	0	4,820,000
0118318D9	6.000%	2041	Jun	Sinker		Pre-Ulm	4,890,000	0	0	4,890,000
0118318D9	6.000%	2041	Dec	Sinker		Pre-Ulm	4,965,000	0	0	4,965,000
0118318D9	6.000%	2042	Jun	Sinker		Pre-Ulm	5,035,000	0	0	5,035,000
0118318D9	6.000%	2042	Dec	Sinker		Pre-Ulm	5,120,000	0	0	5,120,000
0118318D9	6.000%	2043	Jun	Sinker		Pre-Ulm	5,190,000	0	0	5,190,000
0118318D9	6.000%	2043	Dec	Sinker		Pre-Ulm	5,270,000	0	0	5,270,000
0118318D9	6.000%	2044	Jun	Sinker		Pre-Ulm	5,350,000	0	0	5,350,000
0118318D9	6.000%	2044	Dec	Sinker		Pre-Ulm	5,430,000	0	0	5,430,000
0118318D9	6.000%	2045	Jun	Sinker		Pre-Ulm	5,510,000	0	0	5,510,000
0118318D9	6.000%	2045	Dec	Sinker		Pre-Ulm	5,595,000	0	0	5,595,000
0118318D9	6.000%	2046	Jun	Sinker		Pre-Ulm	5,675,000	0	0	5,675,000
0118318D9	6.000%	2046	Dec	Sinker		Pre-Ulm	5,760,000	0	0	5,760,000
0118318D9	6.000%	2047	Jun	Sinker		Pre-Ulm	5,850,000	0	0	5,850,000
0118318D9	6.000%	2047	Dec	Sinker		Pre-Ulm	5,940,000	0	0	5,940,000
0118318D9	6.000%	2048	Jun	Sinker		Pre-Ulm	6,020,000	0	0	6,020,000
0118318D9	6.000%	2048	Dec	Sinker		Pre-Ulm	6,120,000	0	0	6,120,000
0118318D9	6.000%	2049	Jun	Term		Pre-Ulm	6,205,000	0	0	6,205,000
						GM99A Total	**$302,700,000**	**$13,135,000**	**$45,070,000**	**$244,495,000**
GM02A General Mortgage Revenue Bonds, 2002 Series A				**Exempt**	Prog: **404**	Yield: **4.798%**	Delivery: **10/15/2002**	Dated: **10/1/2002**	AAA / Aaa	AAA
011832TG7	3.450%	2010	Jun	Serial		Pre-Ulm	1,175,000	0	0	1,175,000
011832TH5	3.450%	2010	Dec	Serial		Pre-Ulm	1,195,000	0	0	1,195,000
011832TJ1	3.600%	2011	Jun	Serial		Pre-Ulm	1,215,000	0	0	1,215,000
011832TK8	4.875%	2011	Dec	Serial		Pre-Ulm	1,235,000	0	0	1,235,000
011832TL6	3.700%	2012	Jun	Serial		Pre-Ulm	1,265,000	0	0	1,265,000
011832TM4	4.875%	2012	Dec	Serial		Pre-Ulm	1,290,000	0	0	1,290,000
011832TN2	3.750%	2013	Jun	Serial		Pre-Ulm	1,320,000	0	0	1,320,000
011832TP7	3.750%	2013	Dec	Serial		Pre-Ulm	1,345,000	0	0	1,345,000
011832TQ5	3.875%	2014	Jun	Serial		Pre-Ulm	1,370,000	0	0	1,370,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds									*S and P* / *Moodys*	*Fitch*
GM02A General Mortgage Revenue Bonds, 2002 Series A				**Exempt**	Prog: **404**	Yield: **4.798%**	Delivery: **10/15/2002**	Dated: **10/1/2002**	*AAA* / *Aaa*	*AAA*
011832TR3	3.875%	2014	Dec	Serial		Pre-Ulm	1,395,000	0	0	1,395,000
011832TS1	4.000%	2015	Jun	Serial		Pre-Ulm	1,425,000	0	0	1,425,000
011832TT9	4.000%	2015	Dec	Serial		Pre-Ulm	1,455,000	0	0	1,455,000
011832TU6	4.250%	2016	Jun	Serial		Pre-Ulm	1,480,000	0	0	1,480,000
011832TV4	4.375%	2016	Dec	Sinker		Pre-Ulm	1,515,000	0	0	1,515,000
011832TV4	4.375%	2017	Jun	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
011832TV4	4.375%	2017	Dec	Term		Pre-Ulm	1,580,000	0	0	1,580,000
011832TW2	4.700%	2018	Jun	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
011832TW2	4.700%	2018	Dec	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
011832TW2	4.700%	2019	Jun	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
011832TW2	4.700%	2019	Dec	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
011832TW2	4.700%	2020	Jun	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
011832TW2	4.700%	2020	Dec	Sinker		Pre-Ulm	1,815,000	0	0	1,815,000
011832TW2	4.700%	2021	Jun	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000
011832TW2	4.700%	2021	Dec	Sinker		Pre-Ulm	1,900,000	0	0	1,900,000
011832TW2	4.700%	2022	Jun	Sinker		Pre-Ulm	1,945,000	0	0	1,945,000
011832TW2	4.700%	2022	Dec	Term		Pre-Ulm	1,990,000	0	0	1,990,000
011832UA8	4.750%	2023	Jun	Sinker		Pre-Ulm	2,035,000	0	0	2,035,000
011832UA8	4.750%	2023	Dec	Term		Pre-Ulm	2,085,000	0	0	2,085,000
011832UB6	4.750%	2024	Jun	Sinker		Pre-Ulm	2,135,000	0	0	2,135,000
011832UB6	4.750%	2024	Dec	Sinker		Pre-Ulm	2,185,000	0	0	2,185,000
011832UB6	4.750%	2025	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
011832UB6	4.750%	2025	Dec	Sinker		Pre-Ulm	2,290,000	0	0	2,290,000
011832UB6	4.750%	2026	Jun	Sinker		Pre-Ulm	2,345,000	0	0	2,345,000
011832UB6	4.750%	2026	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
011832UB6	4.750%	2027	Jun	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
011832TX0	4.800%	2027	Dec	Serial		Pre-Ulm	565,000	0	0	565,000
011832UB6	4.750%	2027	Dec	Sinker		Pre-Ulm	1,950,000	0	0	1,950,000
011832UB6	4.750%	2028	Jun	Sinker		Pre-Ulm	2,575,000	0	0	2,575,000
011832UB6	4.750%	2028	Dec	Sinker		Pre-Ulm	2,635,000	0	0	2,635,000
011832UB6	4.750%	2029	Jun	Sinker		Pre-Ulm	2,700,000	0	0	2,700,000
011832UB6	4.750%	2029	Dec	Term		Pre-Ulm	2,765,000	0	0	2,765,000
011832UC4	5.000%	2030	Jun	Sinker		Pre-Ulm	2,720,000	0	0	2,720,000
011832UC4	5.000%	2030	Dec	Sinker		Pre-Ulm	2,790,000	0	0	2,790,000
011832UC4	5.000%	2031	Jun	Sinker		Pre-Ulm	2,865,000	0	0	2,865,000
011832UC4	5.000%	2031	Dec	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000
011832UC4	5.000%	2032	Jun	Sinker		Pre-Ulm	3,015,000	0	0	3,015,000
011832TY8	4.850%	2032	Dec	Serial		Pre-Ulm	840,000	0	0	840,000
011832UC4	5.000%	2032	Dec	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000
011832UC4	5.000%	2033	Jun	Sinker		Pre-Ulm	3,170,000	0	0	3,170,000
011832UC4	5.000%	2033	Dec	Term		Pre-Ulm	3,250,000	0	0	3,250,000
011832TZ5	4.950%	2034	Jun	Sinker		Pre-Ulm	245,000	0	0	245,000
011832UD2	5.000%	2034	Jun	Sinker		Pre-Ulm	3,275,000	0	0	3,275,000
011832TZ5	4.950%	2034	Dec	Sinker		Pre-Ulm	250,000	0	0	250,000
011832UD2	5.000%	2034	Dec	Sinker		Pre-Ulm	3,355,000	0	0	3,355,000
011832UD2	5.000%	2035	Jun	Sinker		Pre-Ulm	3,430,000	0	0	3,430,000
011832TZ5	4.950%	2035	Jun	Sinker		Pre-Ulm	260,000	0	0	260,000
011832UD2	5.000%	2035	Dec	Sinker		Pre-Ulm	3,520,000	0	0	3,520,000
011832TZ5	4.950%	2035	Dec	Sinker		Pre-Ulm	265,000	0	0	265,000
011832UD2	5.000%	2036	Jun	Sinker		Pre-Ulm	3,605,000	0	0	3,605,000
011832TZ5	4.950%	2036	Jun	Sinker		Pre-Ulm	275,000	0	0	275,000
011832UD2	5.000%	2036	Dec	Sinker		Pre-Ulm	3,695,000	0	0	3,695,000
011832TZ5	4.950%	2036	Dec	Sinker		Pre-Ulm	280,000	0	0	280,000
011832UD2	5.000%	2037	Jun	Sinker		Pre-Ulm	3,790,000	0	0	3,790,000
011832TZ5	4.950%	2037	Jun	Sinker		Pre-Ulm	285,000	0	0	285,000
011832TZ5	4.950%	2037	Dec	Sinker		Pre-Ulm	290,000	0	0	290,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds									*S and P*	*Moodys*	*Fitch*
GM02A	**General Mortgage Revenue Bonds, 2002 Series A**			**Exempt**	Prog: **404**	Yield: **4.798%**	Delivery: **10/15/2002**	Dated: **10/1/2002**	*AAA*	*Aaa*	*AAA*
011832UD2	5.000%	2037	Dec	Sinker		Pre-Ulm	3,880,000	0	0	3,880,000	
011832TZ5	4.950%	2038	Jun	Sinker		Pre-Ulm	300,000	0	0	300,000	
011832UD2	5.000%	2038	Jun	Sinker		Pre-Ulm	3,975,000	0	0	3,975,000	
011832UD2	5.000%	2038	Dec	Sinker		Pre-Ulm	4,070,000	0	0	4,070,000	
011832TZ5	4.950%	2038	Dec	Sinker		Pre-Ulm	310,000	0	0	310,000	
011832UD2	5.000%	2039	Jun	Sinker		Pre-Ulm	4,170,000	0	0	4,170,000	
011832TZ5	4.950%	2039	Jun	Sinker		Pre-Ulm	315,000	0	0	315,000	
011832UD2	5.000%	2039	Dec	Term		Pre-Ulm	4,275,000	0	0	4,275,000	
011832TZ5	4.950%	2039	Dec	Sinker		Pre-Ulm	320,000	0	0	320,000	
011832TZ5	4.950%	2040	Jun	Term		Pre-Ulm	4,605,000	0	0	4,605,000	
						GM02A Total	**$150,000,000**	**$0**	**$0**	**$150,000,000**	
				General Mortgage Revenue Bonds Total			**$452,700,000**	**$13,135,000**	**$45,070,000**	**$394,495,000**	
Governmental Purpose Bonds									*S and P*	*Moodys*	*Fitch*
GP97A	**Governmental Purpose Bonds, 1997 Series A**			**Exempt**	Prog: **501**	Yield: **VRDO**	Delivery: **12/3/1997**	Dated: **12/3/1997**	*AA/A-1+*	*Aa2/VMIG1*	*AA+/F1+*
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	12,400,000	20,600,000	
						GP97A Total	**$33,000,000**	**$0**	**$12,400,000**	**$20,600,000**	
GP01A	**Governmental Purpose Bonds, 2001 Series A**			**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AA/A-1+*	*Aaa/VMIG1*	*AAA/F1+*
011832MW9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0	
011832MW9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0	
011832MW9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0	
011832MW9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0	
011832MW9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0	
011832MW9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0	
011832MW9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0	
011832MW9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0	
011832MW9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0	
011832MW9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0	
011832MW9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0	
011832MW9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0	
011832MW9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0	
011832MW9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0	
011832MW9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0	
011832MW9		2009	Jun	Sinker		SWAP	930,000	0	0	930,000	
011832MW9		2009	Dec	Sinker		SWAP	950,000	0	0	950,000	
011832MW9		2010	Jun	Sinker		SWAP	960,000	0	0	960,000	
011832MW9		2010	Dec	Sinker		SWAP	995,000	0	0	995,000	
011832MW9		2011	Jun	Sinker		SWAP	1,010,000	0	0	1,010,000	
011832MW9		2011	Dec	Sinker		SWAP	1,030,000	0	0	1,030,000	
011832MW9		2012	Jun	Sinker		SWAP	1,050,000	0	0	1,050,000	
011832MW9		2012	Dec	Sinker		SWAP	1,070,000	0	0	1,070,000	
011832MW9		2013	Jun	Sinker		SWAP	1,090,000	0	0	1,090,000	
011832MW9		2013	Dec	Sinker		SWAP	1,115,000	0	0	1,115,000	
011832MW9		2014	Jun	Sinker		SWAP	1,135,000	0	0	1,135,000	
011832MW9		2014	Dec	Sinker		SWAP	1,160,000	0	0	1,160,000	
011832MW9		2015	Jun	Sinker		SWAP	1,180,000	0	0	1,180,000	
011832MW9		2015	Dec	Sinker		SWAP	1,205,000	0	0	1,205,000	
011832MW9		2016	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000	
011832MW9		2016	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000	
011832MW9		2017	Jun	Sinker		SWAP	1,275,000	0	0	1,275,000	
011832MW9		2017	Dec	Sinker		SWAP	1,305,000	0	0	1,305,000	
011832MW9		2018	Jun	Sinker		SWAP	1,335,000	0	0	1,335,000	
011832MW9		2018	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000	
011832MW9		2019	Jun	Sinker		SWAP	1,380,000	0	0	1,380,000	
011832MW9		2019	Dec	Sinker		SWAP	1,410,000	0	0	1,410,000	

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									S and P / Moodys / Fitch	
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	AA/A-1+ / Aaa/VMIG1	AAA/F1+
011832MW9		2020	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
011832MW9		2020	Dec	Sinker		SWAP	1,465,000	0	0	1,465,000
011832MW9		2021	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
011832MW9		2021	Dec	Sinker		SWAP	1,525,000	0	0	1,525,000
011832MW9		2022	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
011832MW9		2022	Dec	Sinker		SWAP	1,590,000	0	0	1,590,000
011832MW9		2023	Jun	Sinker		SWAP	1,620,000	0	0	1,620,000
011832MW9		2023	Dec	Sinker		SWAP	1,660,000	0	0	1,660,000
011832MW9		2024	Jun	Sinker		SWAP	1,685,000	0	0	1,685,000
011832MW9		2024	Dec	Sinker		SWAP	1,725,000	0	0	1,725,000
011832MW9		2025	Jun	Sinker		SWAP	1,755,000	0	0	1,755,000
011832MW9		2025	Dec	Sinker		SWAP	1,790,000	0	0	1,790,000
011832MW9		2026	Jun	Sinker		SWAP	1,830,000	0	0	1,830,000
011832MW9		2026	Dec	Sinker		SWAP	1,865,000	0	0	1,865,000
011832MW9		2027	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
011832MW9		2027	Dec	Sinker		SWAP	1,945,000	0	0	1,945,000
011832MW9		2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000
011832MW9		2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000
011832MW9		2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000
011832MW9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000
011832MW9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000
011832MW9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$11,790,000**	**$0**	**$64,790,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	AA/A-1+ / Aaa/VMIG1	AAA/F1+
011832MY5		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
011832MY5		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
011832MY5		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
011832MY5		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
011832MY5		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
011832MY5		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
011832MY5		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
011832MY5		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
011832MY5		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
011832MY5		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
011832MY5		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
011832MY5		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
011832MY5		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
011832MY5		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
011832MY5		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
011832MY5		2009	Jun	Sinker		SWAP	1,140,000	0	0	1,140,000
011832MY5		2009	Dec	Sinker		SWAP	1,165,000	0	0	1,165,000
011832MY5		2010	Jun	Sinker		SWAP	1,175,000	0	0	1,175,000
011832MY5		2010	Dec	Sinker		SWAP	1,210,000	0	0	1,210,000
011832MY5		2011	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000
011832MY5		2011	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000
011832MY5		2012	Jun	Sinker		SWAP	1,285,000	0	0	1,285,000
011832MY5		2012	Dec	Sinker		SWAP	1,315,000	0	0	1,315,000
011832MY5		2013	Jun	Sinker		SWAP	1,325,000	0	0	1,325,000
011832MY5		2013	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
011832MY5		2014	Jun	Sinker		SWAP	1,390,000	0	0	1,390,000
011832MY5		2014	Dec	Sinker		SWAP	1,415,000	0	0	1,415,000
011832MY5		2015	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
011832MY5		2015	Dec	Sinker		SWAP	1,475,000	0	0	1,475,000
011832MY5		2016	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
011832MY5		2016	Dec	Sinker		SWAP	1,530,000	0	0	1,530,000
011832MY5		2017	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									*S and P*	*Moodys* / *Fitch*
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AA/A-1+*	*Aaa/VMIG1* / *AAA/F1+*
011832MY5		2017	Dec	Sinker		SWAP	1,600,000	0	0	1,600,000
011832MY5		2018	Jun	Sinker		SWAP	1,625,000	0	0	1,625,000
011832MY5		2018	Dec	Sinker		SWAP	1,665,000	0	0	1,665,000
011832MY5		2019	Jun	Sinker		SWAP	1,690,000	0	0	1,690,000
011832MY5		2019	Dec	Sinker		SWAP	1,720,000	0	0	1,720,000
011832MY5		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000
011832MY5		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000
011832MY5		2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000
011832MY5		2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000
011832MY5		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
011832MY5		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000
011832MY5		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000
011832MY5		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
011832MY5		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
011832MY5		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
011832MY5		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
011832MY5		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
011832MY5		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
011832MY5		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
011832MY5		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
011832MY5		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
011832MY5		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
011832MY5		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
011832MY5		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
011832MY5		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
011832MY5		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
011832MY5		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$14,410,000**	**$0**	**$79,180,000**
						Governmental Purpose Bonds Total	**$203,170,000**	**$26,200,000**	**$12,400,000**	**$164,570,000**
State Capital Project Bonds									*S and P*	*Moodys* / *Fitch*
SC02A State Capital Project Bonds, 2002 Series A				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	*AA*	*Aaa* / *AAA*
011832UK6	3.000%	2003	Jul	Serial			3,040,000	3,040,000	0	0
011832UM2	4.000%	2004	Jul	Serial			2,015,000	2,015,000	0	0
011832UL4	3.000%	2004	Jul	Serial			1,195,000	1,195,000	0	0
011832UN0	3.000%	2005	Jul	Serial			700,000	700,000	0	0
011832UP5	4.000%	2005	Jul	Serial			2,635,000	2,635,000	0	0
011832UQ3	3.000%	2006	Jul	Serial			1,100,000	1,100,000	0	0
011832UR1	5.000%	2006	Jul	Serial			2,365,000	2,365,000	0	0
011832US9	3.000%	2007	Jul	Serial			500,000	500,000	0	0
011832UT7	4.000%	2007	Jul	Serial			3,115,000	3,115,000	0	0
011832UV2	5.000%	2008	Jul	Serial			3,155,000	3,155,000	0	0
011832UU4	3.000%	2008	Jul	Serial			610,000	610,000	0	0
011832UW0	3.125%	2009	Jul	Serial			180,000	0	0	180,000
011832UX8	5.000%	2009	Jul	Serial			3,770,000	0	0	3,770,000
011832UY6	3.400%	2010	Jul	Serial			140,000	0	0	140,000
011832UZ3	5.000%	2010	Jul	Serial			4,005,000	0	0	4,005,000
011832VA7	3.500%	2011	Jul	Serial			385,000	0	0	385,000
011832VB5	5.000%	2011	Jul	Serial			3,995,000	0	0	3,995,000
						SC02A Total	**$32,905,000**	**$20,430,000**	**$0**	**$12,475,000**
SC02C State Capital Project Bonds, 2002 Series C				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	*AA/A-1+*	*Aa2/VMIG1* / *AA+/F1+*
011832UJ9		2012	Jul	Sinker		SWAP	2,295,000	0	0	2,295,000
011832UJ9		2013	Jan	Sinker		SWAP	2,345,000	0	0	2,345,000
011832UJ9		2013	Jul	Sinker		SWAP	2,400,000	0	0	2,400,000
011832UJ9		2014	Jan	Sinker		SWAP	2,450,000	0	0	2,450,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds								S and P	Moodys	Fitch
SC02C State Capital Project Bonds, 2002 Series C				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	AA/A-1+	Aa2/VMIG1 AA+/F1+
011832UJ9		2014	Jul	Sinker		SWAP	2,505,000	0	0	2,505,000
011832UJ9		2015	Jan	Sinker		SWAP	2,555,000	0	0	2,555,000
011832UJ9		2015	Jul	Sinker		SWAP	2,610,000	0	0	2,610,000
011832UJ9		2016	Jan	Sinker		SWAP	2,670,000	0	0	2,670,000
011832UJ9		2016	Jul	Sinker		SWAP	2,725,000	0	0	2,725,000
011832UJ9		2017	Jan	Sinker		SWAP	2,785,000	0	0	2,785,000
011832UJ9		2017	Jul	Sinker		SWAP	2,845,000	0	0	2,845,000
011832UJ9		2018	Jan	Sinker		SWAP	2,905,000	0	0	2,905,000
011832UJ9		2018	Jul	Sinker		SWAP	2,970,000	0	0	2,970,000
011832UJ9		2019	Jan	Sinker		SWAP	3,035,000	0	0	3,035,000
011832UJ9		2019	Jul	Sinker		SWAP	3,100,000	0	0	3,100,000
011832UJ9		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000
011832UJ9		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000
011832UJ9		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000
011832UJ9		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000
011832UJ9		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000
011832UJ9		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000
						SC02C Total	**$60,250,000**	**$0**	**$0**	**$60,250,000**
SC06A State Capital Project Bonds, 2006 Series A				**Exempt**	Prog: **603**	Yield: **4.435%**	Delivery: **10/25/2006**	Dated: **10/25/2006**	AA	Aaa AAA
011832T51	4.000%	2007	Jun	Serial			850,000	850,000	0	0
011832T69	4.000%	2008	Jun	Serial			1,450,000	1,450,000	0	0
011832T77	4.000%	2009	Jun	Serial			1,510,000	0	0	1,510,000
011832T85	4.000%	2010	Jun	Serial			1,570,000	0	0	1,570,000
011832T93	4.000%	2011	Jun	Serial			1,630,000	0	0	1,630,000
011832U26	4.000%	2012	Jun	Serial			1,695,000	0	0	1,695,000
011832U34	4.000%	2013	Jun	Serial			1,765,000	0	0	1,765,000
011832U42	4.000%	2014	Jun	Serial			1,835,000	0	0	1,835,000
011832U59	4.000%	2015	Jun	Serial			1,910,000	0	0	1,910,000
011832U67	4.250%	2016	Jun	Serial			1,985,000	0	0	1,985,000
011832U75	4.250%	2017	Jun	Serial			2,070,000	0	0	2,070,000
011832U83	4.000%	2018	Jun	Serial			2,160,000	0	0	2,160,000
011832U91	4.000%	2019	Jun	Serial			2,245,000	0	0	2,245,000
011832V25	4.125%	2020	Jun	Serial			2,335,000	0	0	2,335,000
011832V33	5.000%	2021	Jun	Serial			2,430,000	0	0	2,430,000
011832V41	5.000%	2022	Jun	Serial			2,550,000	0	0	2,550,000
011832V66	4.250%	2023	Jun	Serial			1,680,000	0	0	1,680,000
011832V58	5.000%	2023	Jun	Serial			1,000,000	0	0	1,000,000
011832V74	3.500%	2024	Jun	Sinker			2,800,000	0	0	2,800,000
011832V74	3.500%	2025	Jun	Sinker			2,900,000	0	0	2,900,000
011832V74	3.500%	2026	Jun	Sinker			3,000,000	0	0	3,000,000
011832V74	3.500%	2027	Jun	Sinker			3,105,000	0	0	3,105,000
011832V74	3.500%	2028	Jun	Term			195,000	0	0	195,000
011832V90	4.375%	2028	Jun	Serial			3,020,000	0	0	3,020,000
011832W24	5.000%	2029	Jun	Sinker			3,355,000	0	0	3,355,000
011832W24	5.000%	2030	Jun	Sinker			3,520,000	0	0	3,520,000
011832W24	5.000%	2031	Jun	Term			3,695,000	0	0	3,695,000
011832W32	5.000%	2032	Jun	Sinker			3,880,000	0	0	3,880,000
011832W32	5.000%	2033	Jun	Sinker			4,075,000	0	0	4,075,000
011832W32	5.000%	2034	Jun	Sinker			4,280,000	0	0	4,280,000
011832W32	5.000%	2035	Jun	Sinker			4,490,000	0	0	4,490,000
011832W32	5.000%	2036	Jun	Term			4,715,000	0	0	4,715,000
011832W40	4.500%	2037	Jun	Sinker			4,955,000	0	0	4,955,000
011832W40	4.500%	2038	Jun	Sinker			5,175,000	0	0	5,175,000
011832W40	4.500%	2039	Jun	Sinker			5,410,000	0	0	5,410,000
011832W40	4.500%	2040	Jun	Term			5,650,000	0	0	5,650,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption		Outstanding Amount
State Capital Project Bonds									*S and P*	*Moodys*	*Fitch*
SC06A State Capital Project Bonds, 2006 Series A				**Exempt**	Prog: **603**	Yield: **4.435%**	Delivery: **10/25/2006**	Dated: **10/25/2006**	*AA*	*Aaa*	*AAA*
						SC06A Total	**$100,890,000**	**$2,300,000**	**$0**		**$98,590,000**
SC07A State Capital Project Bonds, 2007 Series A				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Dated: **10/3/2007**	*AA*	*Aaa*	*AA+*
011832Y55	4.000%	2007	Dec	Serial			225,000	225,000	0		0
011832Y63	4.000%	2008	Dec	Serial			1,385,000	1,385,000	0		0
011832Y71	4.000%	2009	Dec	Serial			1,440,000	0	0		1,440,000
011832Y89	4.000%	2010	Dec	Serial			1,495,000	0	0		1,495,000
011832Y97	4.000%	2011	Dec	Serial			1,555,000	0	0		1,555,000
011832Z21	4.000%	2012	Dec	Serial			1,620,000	0	0		1,620,000
011832Z39	4.000%	2013	Dec	Serial			1,685,000	0	0		1,685,000
011832Z47	4.000%	2014	Dec	Serial			1,755,000	0	0		1,755,000
011832Z54	4.000%	2015	Dec	Serial			1,825,000	0	0		1,825,000
011832Z62	4.000%	2016	Dec	Serial			1,895,000	0	0		1,895,000
011832Z70	4.000%	2017	Dec	Serial			1,975,000	0	0		1,975,000
011832Z88	4.000%	2018	Dec	Serial			2,055,000	0	0		2,055,000
011832Z96	4.000%	2019	Dec	Serial			2,135,000	0	0		2,135,000
0118322A9	5.000%	2020	Dec	Serial			2,220,000	0	0		2,220,000
0118322B7	5.250%	2021	Dec	Serial			2,335,000	0	0		2,335,000
0118322C5	5.250%	2022	Dec	Serial			2,460,000	0	0		2,460,000
0118322D3	5.250%	2023	Dec	Serial			2,585,000	0	0		2,585,000
0118322E1	5.250%	2024	Dec	Serial			2,725,000	0	0		2,725,000
0118322F8	5.000%	2025	Dec	Serial			2,870,000	0	0		2,870,000
0118322G6	5.000%	2026	Dec	Serial			3,010,000	0	0		3,010,000
0118322H4	4.400%	2027	Dec	Serial			3,165,000	0	0		3,165,000
						SC07A Total	**$42,415,000**	**$1,610,000**	**$0**		**$40,805,000**
SC07B State Capital Project Bonds, 2007 Series B				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Dated: **10/3/2007**	*AA*	*Aaa*	*AA+*
0118322J0	4.000%	2007	Dec	Serial			95,000	95,000	0		0
0118322K7	4.000%	2008	Dec	Serial			500,000	500,000	0		0
0118322L5	4.000%	2009	Dec	Serial			525,000	0	0		525,000
0118322M3	4.000%	2010	Dec	Serial			1,650,000	0	0		1,650,000
0118322N1	4.000%	2011	Dec	Serial			1,715,000	0	0		1,715,000
0118322P6	4.000%	2012	Dec	Serial			1,785,000	0	0		1,785,000
0118322Q4	4.000%	2013	Dec	Serial			1,855,000	0	0		1,855,000
0118322R2	4.000%	2014	Dec	Serial			1,540,000	0	0		1,540,000
0118323H3	5.000%	2014	Dec	Serial			390,000	0	0		390,000
0118322S0	4.000%	2015	Dec	Serial			2,020,000	0	0		2,020,000
0118322T8	4.000%	2016	Dec	Serial			2,100,000	0	0		2,100,000
0118323J9	5.000%	2017	Dec	Serial			1,200,000	0	0		1,200,000
0118322U5	4.000%	2017	Dec	Serial			985,000	0	0		985,000
0118322V3	5.000%	2018	Dec	Serial			2,285,000	0	0		2,285,000
0118323K6	5.000%	2019	Dec	Serial			2,010,000	0	0		2,010,000
0118322W1	4.000%	2019	Dec	Serial			390,000	0	0		390,000
0118322X9	5.000%	2020	Dec	Serial			2,525,000	0	0		2,525,000
0118322Y7	5.250%	2021	Dec	Serial			2,650,000	0	0		2,650,000
0118322Z4	5.250%	2022	Dec	Serial			2,795,000	0	0		2,795,000
0118323A8	5.250%	2023	Dec	Serial			2,940,000	0	0		2,940,000
0118323B6	5.250%	2024	Dec	Serial			3,095,000	0	0		3,095,000
0118323C4	5.000%	2025	Dec	Serial			3,260,000	0	0		3,260,000
0118323D2	5.000%	2026	Dec	Serial			3,430,000	0	0		3,430,000
0118323E0	5.000%	2027	Dec	Serial			3,605,000	0	0		3,605,000
0118323F7	5.000%	2028	Dec	Serial			3,790,000	0	0		3,790,000
0118323G5	5.000%	2029	Dec	Serial			3,975,000	0	0		3,975,000
						SC07B Total	**$53,110,000**	**$595,000**	**$0**		**$52,515,000**
SBL99 State Building Lease Bonds, 1999 Series				**Exempt**	Prog: **701**	Yield: **5.551%**	Delivery: **12/15/1999**	Dated: **12/1/1999**	*AA*	*Aaa*	*AAA*
011832DR0	4.250%	2000	Apr	Serial			1,075,000	1,075,000	0		0
011832DS8	4.250%	2000	Oct	Serial			750,000	750,000	0		0

State Capital Project Bonds — *S and P* | *Moodys* | *Fitch*

SBL99 State Building Lease Bonds, 1999 Series — **Exempt** — Prog: **701** — Yield: **5.551%** — Delivery: **12/15/1999** — Dated: **12/1/1999** — *AA* | *Aaa* | *AAA*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832DT6	4.350%	2001	Apr	Serial			765,000	765,000	0	0
011832DU3	4.350%	2001	Oct	Serial			780,000	780,000	0	0
011832DV1	4.450%	2002	Apr	Serial			795,000	795,000	0	0
011832DW9	4.450%	2002	Oct	Serial			815,000	815,000	0	0
011832DX7	4.600%	2003	Apr	Serial			835,000	835,000	0	0
011832DY5	4.600%	2003	Oct	Serial			855,000	855,000	0	0
011832DZ2	4.750%	2004	Apr	Serial			870,000	870,000	0	0
011832EA6	4.750%	2004	Oct	Serial			895,000	895,000	0	0
011832EB4	4.850%	2005	Apr	Serial			915,000	915,000	0	0
011832EC2	4.850%	2005	Oct	Serial			935,000	935,000	0	0
011832ED0	4.875%	2006	Apr	Serial			960,000	960,000	0	0
011832EE8	4.875%	2006	Oct	Serial			980,000	980,000	0	0
011832EF5	5.000%	2007	Apr	Serial			1,005,000	1,005,000	0	0
011832EG3	5.000%	2007	Oct	Serial			1,030,000	1,030,000	0	0
011832EH1	5.100%	2008	Apr	Serial			1,055,000	1,055,000	0	0
011832EJ7	5.100%	2008	Oct	Serial			1,085,000	1,085,000	0	0
011832EK4	5.150%	2009	Apr	Serial			1,110,000	0	0	1,110,000
011832EL2	5.150%	2009	Oct	Serial			1,140,000	0	0	1,140,000
011832EM0	5.250%	2010	Apr	Serial			1,170,000	0	0	1,170,000
011832EN8	5.250%	2010	Oct	Serial			1,200,000	0	0	1,200,000
011832EP3	5.300%	2011	Apr	Serial			1,230,000	0	0	1,230,000
011832EQ1	5.300%	2011	Oct	Serial			1,265,000	0	0	1,265,000
011832ER9	5.400%	2012	Apr	Serial			1,300,000	0	0	1,300,000
011832ES7	5.400%	2012	Oct	Serial			1,335,000	0	0	1,335,000
011832GG1	5.800%	2013	Apr	Sinker			1,370,000	0	0	1,370,000
011832GG1	5.800%	2013	Oct	Sinker			1,410,000	0	0	1,410,000
011832GG1	5.800%	2014	Apr	Sinker			1,450,000	0	0	1,450,000
011832GG1	5.800%	2014	Oct	Sinker			1,490,000	0	0	1,490,000
011832GG1	5.800%	2015	Apr	Term			1,535,000	0	0	1,535,000
011832ET5	5.750%	2015	Oct	Sinker			1,580,000	0	0	1,580,000
011832ET5	5.750%	2016	Apr	Sinker			1,625,000	0	0	1,625,000
011832ET5	5.750%	2016	Oct	Sinker			1,670,000	0	0	1,670,000
011832ET5	5.750%	2017	Apr	Term			1,720,000	0	0	1,720,000
						SBL99 Total	**$40,000,000**	**$16,400,000**	**$0**	**$23,600,000**
						State Capital Project Bonds Total	**$329,570,000**	**$41,335,000**	**$0**	**$288,235,000**

General Housing Purpose Bonds — *S and P* | *Moodys* | *Fitch*

GH05A General Housing Purpose Bonds, 2005 Series A — **Exempt** — Prog: **803** — Yield: **4.780%** — Delivery: **1/27/2005** — Dated: **1/1/2005** — *AAA* | *Aaa* | *AAA*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832XQ0	2.200%	2006	Jun	Serial			495,000	495,000	0	0
011832XR8	2.250%	2006	Dec	Serial			500,000	500,000	0	0
011832XS6	2.400%	2007	Jun	Serial			505,000	505,000	0	0
011832XT4	2.450%	2007	Dec	Serial			510,000	510,000	0	0
011832XU1	2.600%	2008	Jun	Serial			515,000	515,000	0	0
011832XV9	2.650%	2008	Dec	Serial			525,000	525,000	0	0
011832XW7	2.750%	2009	Jun	Serial			530,000	0	0	530,000
011832XX5	2.800%	2009	Dec	Serial			540,000	0	0	540,000
011832XY3	3.000%	2010	Jun	Serial			545,000	0	0	545,000
011832XZ0	3.050%	2010	Dec	Serial			555,000	0	0	555,000
011832YA4	3.150%	2011	Jun	Serial			565,000	0	0	565,000
011832YB2	3.250%	2011	Dec	Serial			570,000	0	0	570,000
011832YC0	3.400%	2012	Jun	Serial			580,000	0	0	580,000
011832YD8	3.450%	2012	Dec	Serial			590,000	0	0	590,000
011832YE6	3.550%	2013	Jun	Serial			600,000	0	0	600,000
011832YF3	3.600%	2013	Dec	Serial			615,000	0	0	615,000
011832YG1	3.650%	2014	Jun	Serial			625,000	0	0	625,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										*S and P*	*Moodys* *Fitch*
GH05A	**General Housing Purpose Bonds, 2005 Series A**				**Exempt**	Prog: **803**	Yield: **4.780%**	Delivery: **1/27/2005**	Dated: **1/1/2005**	*AAA*	*Aaa* *AAA*
	011832YH9	3.700%	2014	Dec	Serial			635,000	0	0	635,000
	011832YN6	5.000%	2026	Jun	Sinker			4,755,000	0	0	4,755,000
	011832YN6	5.000%	2026	Dec	Term			6,245,000	0	0	6,245,000
	011832YS5	4.500%	2027	Jun	Serial			790,000	0	0	790,000
	011832YP1	5.000%	2027	Jun	Sinker			5,515,000	0	0	5,515,000
	011832YP1	5.000%	2027	Dec	Term			6,595,000	0	0	6,595,000
	011832YQ9	5.000%	2028	Jun	Sinker			6,535,000	0	0	6,535,000
	011832YQ9	5.000%	2028	Dec	Term			6,965,000	0	0	6,965,000
	011832YR7	5.000%	2029	Jun	Sinker			7,140,000	0	0	7,140,000
	011832YR7	5.000%	2029	Dec	Term			7,360,000	0	0	7,360,000
	011832YK2	5.000%	2030	Jun	Sinker			6,730,000	0	0	6,730,000
	011832YT3	4.650%	2030	Jun	Serial			820,000	0	0	820,000
	011832YK2	5.000%	2030	Dec	Term			7,770,000	0	0	7,770,000
	011832YL0	5.250%	2031	Jun	Sinker			7,985,000	0	0	7,985,000
	011832YL0	5.250%	2031	Dec	Sinker			8,220,000	0	0	8,220,000
	011832YL0	5.250%	2032	Jun	Sinker			8,460,000	0	0	8,460,000
	011832YL0	5.250%	2032	Dec	Sinker			8,705,000	0	0	8,705,000
	011832YL0	5.250%	2033	Jun	Sinker			8,270,000	0	0	8,270,000
	011832YL0	5.250%	2033	Dec	Sinker			6,230,000	0	0	6,230,000
	011832YL0	5.250%	2034	Jun	Sinker			4,030,000	0	0	4,030,000
	011832YU0	4.700%	2034	Jun	Serial			75,000	0	0	75,000
	011832YL0	5.250%	2034	Dec	Term			2,200,000	0	0	2,200,000
	011832YM8	5.250%	2035	Jun	Sinker			1,420,000	0	0	1,420,000
	011832YM8	5.250%	2035	Dec	Sinker			1,360,000	0	0	1,360,000
	011832YM8	5.250%	2036	Jun	Sinker			1,290,000	0	0	1,290,000
	011832YM8	5.250%	2036	Dec	Sinker			1,215,000	0	0	1,215,000
	011832YM8	5.250%	2037	Jun	Sinker			1,130,000	0	0	1,130,000
	011832YM8	5.250%	2037	Dec	Sinker			1,045,000	0	0	1,045,000
	011832YM8	5.250%	2038	Jun	Sinker			950,000	0	0	950,000
	011832YM8	5.250%	2038	Dec	Sinker			850,000	0	0	850,000
	011832YM8	5.250%	2039	Jun	Sinker			745,000	0	0	745,000
	011832YM8	5.250%	2039	Dec	Sinker			630,000	0	0	630,000
	011832YM8	5.250%	2040	Jun	Sinker			505,000	0	0	505,000
	011832YM8	5.250%	2040	Dec	Sinker			375,000	0	0	375,000
	011832YV8	4.800%	2041	Jun	Serial			285,000	0	0	285,000
	011832YM8	5.250%	2041	Dec	Term			40,000	0	0	40,000
							GH05A Total	**$143,235,000**	**$3,050,000**	**$0**	**$140,185,000**
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	*AA*	*Aaa* *AAA*
B1	011832ZC9	2.600%	2005	Dec	Serial			1,595,000	1,595,000	0	0
B1	011832ZD7	2.700%	2006	Jun	Serial			425,000	425,000	0	0
B2	011832C75	3.500%	2006	Jun	Serial			1,175,000	1,175,000	0	0
B1	011832ZE5	2.750%	2006	Dec	Serial			740,000	740,000	0	0
B2	011832C83	3.500%	2006	Dec	Serial			885,000	885,000	0	0
B1	011832ZF2	2.850%	2007	Jun	Serial			1,140,000	1,140,000	0	0
B2	011832C91	3.500%	2007	Jun	Serial			515,000	515,000	0	0
B1	011832ZG0	2.900%	2007	Dec	Serial			1,605,000	1,605,000	0	0
B2	011832D25	3.500%	2007	Dec	Serial			75,000	75,000	0	0
B1	011832ZH8	3.000%	2008	Jun	Serial			1,705,000	1,705,000	0	0
B1	011832ZJ4	3.050%	2008	Dec	Serial			1,740,000	1,740,000	0	0
B1	011832ZK1	3.150%	2009	Jun	Serial			1,085,000	0	0	1,085,000
B2	011832D33	3.500%	2009	Jun	Serial			685,000	0	0	685,000
B1	011832ZL9	3.200%	2009	Dec	Serial			1,800,000	0	0	1,800,000
B1	011832ZM7	3.250%	2010	Jun	Serial			485,000	0	0	485,000
B2	011832D58	4.000%	2010	Jun	Serial			1,345,000	0	0	1,345,000
B1	011832ZN5	3.300%	2010	Dec	Serial			1,000,000	0	0	1,000,000
B2	011832D66	3.250%	2010	Dec	Serial			870,000	0	0	870,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds											
									S and P	Moodys	Fitch
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	AA	Aaa AAA
B2	011832ZP0	4.000%	2011	Jun	Serial			1,910,000	0	0	1,910,000
B2	011832ZQ8	4.000%	2011	Dec	Serial			1,945,000	0	0	1,945,000
B1	011832ZR6	3.550%	2012	Jun	Serial			120,000	0	0	120,000
B2	011832D74	4.000%	2012	Jun	Serial			1,860,000	0	0	1,860,000
B1	011832ZS4	3.600%	2012	Dec	Serial			75,000	0	0	75,000
B2	011832D82	4.000%	2012	Dec	Serial			1,955,000	0	0	1,955,000
B1	011832ZT2	3.700%	2013	Jun	Serial			150,000	0	0	150,000
B2	011832D90	5.000%	2013	Jun	Serial			1,935,000	0	0	1,935,000
B2	011832ZU9	5.000%	2013	Dec	Serial			2,140,000	0	0	2,140,000
B1	011832ZV7	3.800%	2014	Jun	Serial			305,000	0	0	305,000
B2	011832E24	5.000%	2014	Jun	Serial			1,885,000	0	0	1,885,000
B2	011832ZW5	5.000%	2014	Dec	Serial			2,250,000	0	0	2,250,000
B1	011832ZX3	4.000%	2015	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Jun	Sinker			2,275,000	0	0	2,275,000
B1	011832ZX3	4.000%	2015	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Dec	Sinker			2,330,000	0	0	2,330,000
B1	011832ZX3	4.000%	2016	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Jun	Sinker			2,390,000	0	0	2,390,000
B1	011832ZX3	4.000%	2016	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Dec	Sinker			2,455,000	0	0	2,455,000
B1	011832ZX3	4.000%	2017	Jun	Term			30,000	0	0	30,000
B2	011832E32	5.000%	2017	Jun	Term			2,510,000	0	0	2,510,000
B1	011832ZY1	4.150%	2017	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2017	Dec	Sinker			2,565,000	0	0	2,565,000
B1	011832ZY1	4.150%	2018	Jun	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Jun	Sinker			2,635,000	0	0	2,635,000
B1	011832ZY1	4.150%	2018	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Dec	Sinker			2,705,000	0	0	2,705,000
B1	011832ZY1	4.150%	2019	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Jun	Sinker			2,765,000	0	0	2,765,000
B1	011832ZY1	4.150%	2019	Dec	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Dec	Sinker			2,835,000	0	0	2,835,000
B1	011832ZY1	4.150%	2020	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Jun	Sinker			2,910,000	0	0	2,910,000
B1	011832ZY1	4.150%	2020	Dec	Term			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Dec	Term			2,985,000	0	0	2,985,000
B1	011832ZZ8	4.400%	2021	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Jun	Sinker			3,065,000	0	0	3,065,000
B1	011832ZZ8	4.400%	2021	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Dec	Sinker			3,150,000	0	0	3,150,000
B1	011832ZZ8	4.400%	2022	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Jun	Sinker			3,235,000	0	0	3,235,000
B1	011832ZZ8	4.400%	2022	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Dec	Sinker			3,325,000	0	0	3,325,000
B1	011832ZZ8	4.400%	2023	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Jun	Sinker			3,410,000	0	0	3,410,000
B1	011832ZZ8	4.400%	2023	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Dec	Sinker			3,500,000	0	0	3,500,000
B1	011832ZZ8	4.400%	2024	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Jun	Sinker			3,595,000	0	0	3,595,000
B1	011832ZZ8	4.400%	2024	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Dec	Sinker			3,690,000	0	0	3,690,000
B1	011832ZZ8	4.400%	2025	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Jun	Sinker			3,790,000	0	0	3,790,000
B1	011832ZZ8	4.400%	2025	Dec	Term			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Dec	Sinker			3,890,000	0	0	3,890,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										S and P	Moodys / Fitch
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	AA	Aaa / AAA
B1	011832A28	4.550%	2026	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Jun	Term			4,020,000	0	0	4,020,000
B1	011832A28	4.550%	2026	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Dec	Sinker			4,130,000	0	0	4,130,000
B1	011832A28	4.550%	2027	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Jun	Sinker			4,240,000	0	0	4,240,000
B1	011832A28	4.550%	2027	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Dec	Sinker			4,350,000	0	0	4,350,000
B1	011832A28	4.550%	2028	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Jun	Sinker			4,465,000	0	0	4,465,000
B1	011832A28	4.550%	2028	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Dec	Sinker			4,585,000	0	0	4,585,000
B1	011832A28	4.550%	2029	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Jun	Sinker			4,705,000	0	0	4,705,000
B1	011832A28	4.550%	2029	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Dec	Sinker			4,830,000	0	0	4,830,000
B1	011832A28	4.550%	2030	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Jun	Sinker			4,955,000	0	0	4,955,000
B1	011832A28	4.550%	2030	Dec	Term			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Dec	Term			5,070,000	0	0	5,070,000
							GH05B Total	**$147,610,000**	**$11,600,000**	**$0**	**$136,010,000**
GH05C	**General Housing Purpose Bonds, 2005 Series C**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	AA	Aaa / AAA
C1	011832A36	2.600%	2005	Dec	Serial			25,000	25,000	0	0
C1	011832A44	2.700%	2006	Jun	Serial			20,000	20,000	0	0
C1	011832A51	2.750%	2006	Dec	Serial			20,000	20,000	0	0
C1	011832A69	2.850%	2007	Jun	Serial			20,000	20,000	0	0
C1	011832A77	2.900%	2007	Dec	Serial			20,000	20,000	0	0
C1	011832A85	3.000%	2008	Jun	Serial			20,000	20,000	0	0
C1	011832A93	3.050%	2008	Dec	Serial			25,000	25,000	0	0
C1	011832B27	3.150%	2009	Jun	Serial			25,000	0	0	25,000
C1	011832B35	3.200%	2009	Dec	Serial			25,000	0	0	25,000
C1	011832B43	3.250%	2010	Jun	Serial			25,000	0	0	25,000
C1	011832B50	3.300%	2010	Dec	Serial			25,000	0	0	25,000
C1	011832B68	3.400%	2011	Jun	Serial			25,000	0	0	25,000
C2	011832B84	4.000%	2012	Jun	Serial			1,330,000	0	0	1,330,000
C2	011832B92	4.000%	2012	Dec	Serial			1,365,000	0	0	1,365,000
C2	011832C26	5.000%	2013	Jun	Serial			1,395,000	0	0	1,395,000
C2	011832C34	5.000%	2013	Dec	Serial			1,435,000	0	0	1,435,000
C2	011832C42	5.000%	2014	Jun	Serial			1,470,000	0	0	1,470,000
C2	011832C59	5.000%	2014	Dec	Serial			1,505,000	0	0	1,505,000
C2	011832C67	5.000%	2015	Jun	Sinker			1,545,000	0	0	1,545,000
C2	011832C67	5.000%	2015	Dec	Sinker			1,580,000	0	0	1,580,000
C2	011832C67	5.000%	2016	Jun	Sinker			1,620,000	0	0	1,620,000
C2	011832C67	5.000%	2016	Dec	Sinker			1,660,000	0	0	1,660,000
C2	011832C67	5.000%	2017	Jun	Term			1,705,000	0	0	1,705,000
							GH05C Total	**$16,885,000**	**$150,000**	**$0**	**$16,735,000**
							General Housing Purpose Bonds Total	**$307,730,000**	**$14,800,000**	**$0**	**$292,930,000**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
						Total AHFC Bonds	**$4,015,194,750**	**$354,510,000**	**$678,135,000**	**$2,982,549,750**

Short Term Debt Outstanding: (As of 01/31/09)	
Domestic Taxable Commercial Paper	150,000,000
Total Short Term Debt Outstanding	**$150,000,000**

Detail of Accreted Interest: (As of 01/31/09)	
Mortgage Revenue Bonds 1997 Series A2	10,744,896
Total Accreted Interest	**$10,744,896**
Total Bonds w/ Accreted Interest	**$2,993,294,646**

Detail of Defeased Debt: (As of 01/31/09)	
State Building Lease Bonds, 1999	16,485,000
Housing Development Bonds, 1999 Series C	41,475,000
Total Defeased Debt	**$57,960,000**
Total Bonds w/o Defeased Debt	**$2,924,589,750**

Footnotes:

1. AHFC has issued $16,208,604,122 in Bonds and Notes as of 01/31/09. This total includes Bonds and Notes issued by the Alaska State Housing Authority (ASHA), which was merged into AHFC on 07/01/92 and became the Public Housing Division.
2. AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of $116,050,000 on 10/26/00, $126,790,000 on 08/15/01 and $411,987,860 on 08/17/06. These bonds are not listed in this Exhibit and are not a debt of AHFC.
3. On 05/18/05, AHFC issued $16,885,000 General Housing Purpose Bonds, 2005 Series C in order to economically defease $16,485,000 State Building Lease Bonds, 1999 and redeem them on their earliest optional redemption date of 04/01/10.
4. On 03/08/07, AHFC issued Draw Down Bonds to provide funds for refunding prior bonds and to preserve private activity bond volume cap. AHFC may make additional draws up to a cumulative aggregate principal amount of $900,000,000; provided, however, that no more than $300,000,000 principal amount may be outstanding at any one time.
5. On 10/03/07, AHFC issued $53,110,000 State Capital Project Bonds, 2007 Series B, of which a portion will be used to economically defease $41,475,000 Housing Development Bonds, 1999 Series C and redeem them on their earliest optional redemption date of 12/01/09.
6. Although the Official Statement for HD00B shows an amortization schedule for the bonds, there are no scheduled sinking funds per the Bond Indenture.
7. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C and E071A/B/D).
8. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
9. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.

1 **Mortgage Revenue Bonds, 1997 Series A1**

			Prepayments	CPR	PSA
Series: E97A1	Prog: 101	1-Month	$19,208	1.41%	23
Remaining Principal Balance:	$16,241,686	3-Months	$82,798	2.01%	33
Weighted Average Seasoning:	136	6-Months	$599,631	6.90%	115
Weighted Average Interest Rate:	5.934%	12-Months	$1,995,476	10.70%	178
Bond Yield (TIC):	5.530%	Life	$84,623,935	14.68%	245

2 **Mortgage Revenue Bonds, 1997 Series A2**

			Prepayments	CPR	PSA
Series: E97A2	Prog: 101	1-Month	$348,490	16.18%	270
Remaining Principal Balance:	$23,526,658	3-Months	$435,373	7.05%	117
Weighted Average Seasoning:	81	6-Months	$1,627,241	12.43%	207
Weighted Average Interest Rate:	6.178%	12-Months	$3,414,038	12.55%	209
Bond Yield (TIC):	5.530%	Life	$65,154,520	14.91%	249

3 **Mortgage Revenue Bonds, 1998 Series A1**

			Prepayments	CPR	PSA
Series: E98A1	Prog: 102	1-Month	$2,748	0.39%	6
Remaining Principal Balance:	$8,509,167	3-Months	$130,310	5.84%	97
Weighted Average Seasoning:	129	6-Months	$212,068	4.75%	79
Weighted Average Interest Rate:	5.472%	12-Months	$650,657	6.94%	116
Bond Yield (TIC):	5.206%	Life	$25,615,434	12.07%	201

4 **Mortgage Revenue Bonds, 1998 Series A2**

			Prepayments	CPR	PSA
Series: E98A2	Prog: 102	1-Month	$113,081	7.06%	118
Remaining Principal Balance:	$18,481,476	3-Months	$282,710	5.87%	98
Weighted Average Seasoning:	71	6-Months	$800,170	8.09%	135
Weighted Average Interest Rate:	7.124%	12-Months	$2,742,820	12.88%	215
Bond Yield (TIC):	5.206%	Life	$28,482,754	12.72%	212

5 **Mortgage Revenue Bonds, 1999 Series A1**

			Prepayments	CPR	PSA
Series: E99A1	Prog: 103	1-Month	$1,149	0.52%	9
Remaining Principal Balance:	$2,652,238	3-Months	$120,390	15.99%	266
Weighted Average Seasoning:	123	6-Months	$328,203	20.52%	342
Weighted Average Interest Rate:	6.375%	12-Months	$597,098	18.10%	302
Bond Yield (TIC):	5.978%	Life	$8,358,306	13.53%	225

6 **Mortgage Revenue Bonds, 1999 Series A2**

			Prepayments	CPR	PSA
Series: E99A2	Prog: 103	1-Month	$1,430,424	19.21%	320
Remaining Principal Balance:	$79,741,951	3-Months	$2,567,620	11.88%	198
Weighted Average Seasoning:	90	6-Months	$5,366,365	12.18%	203
Weighted Average Interest Rate:	6.955%	12-Months	$11,290,505	12.38%	206
Bond Yield (TIC):	5.978%	Life	$173,233,738	13.25%	221

7 **Mortgage Revenue Bonds, 2000 Series A**

			Prepayments	CPR	PSA
Series: E001A	Prog: 104	1-Month	$64,064	4.13%	69
Remaining Principal Balance:	$18,187,531	3-Months	$429,231	8.84%	147
Weighted Average Seasoning:	62	6-Months	$583,989	6.05%	101
Weighted Average Interest Rate:	5.513%	12-Months	$1,636,917	8.02%	134
Bond Yield (TIC):	5.929%	Life	$38,894,691	15.18%	253

8 **Mortgage Revenue Bonds, 2000 Series B**

			Prepayments	CPR	PSA
Series: E001B	Prog: 104	1-Month	$161,579	6.04%	101
Remaining Principal Balance:	$31,053,600	3-Months	$561,703	6.90%	115
Weighted Average Seasoning:	96	6-Months	$1,871,752	10.99%	183
Weighted Average Interest Rate:	6.883%	12-Months	$4,188,749	11.82%	197
Bond Yield (TIC):	5.929%	Life	$79,754,184	15.12%	252

9 **Mortgage Revenue Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: E011A	Prog: 105	1-Month	$7,158	1.38%	23
Remaining Principal Balance:	$6,187,747	3-Months	$45,835	2.90%	48
Weighted Average Seasoning:	122	6-Months	$666,085	18.14%	302
Weighted Average Interest Rate:	5.980%	12-Months	$1,654,562	20.65%	344
Bond Yield (TIC):	5.211%	Life	$23,752,476	18.26%	304

10 **Mortgage Revenue Bonds, 2001 Series B**

			Prepayments	CPR	PSA
Series: E011B	Prog: 105	1-Month	$574,106	12.61%	210
Remaining Principal Balance:	$50,814,807	3-Months	$1,533,736	11.18%	186
Weighted Average Seasoning:	77	6-Months	$2,718,653	9.86%	164
Weighted Average Interest Rate:	6.084%	12-Months	$6,204,482	10.84%	181
Bond Yield (TIC):	5.211%	Life	$81,198,671	13.54%	226

11 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$2,911,206	19.27%	321
Remaining Principal Balance:	$174,546,554	3-Months	$5,193,607	11.91%	199
Weighted Average Seasoning:	51	6-Months	$9,921,670	11.41%	190
Weighted Average Interest Rate:	5.592%	12-Months	$20,071,015	11.46%	191
Bond Yield (TIC):	4.553%	Life	$156,134,865	11.97%	200

12 **Home Mortgage Revenue Bonds, 2006 Series A**

			Prepayments	CPR	PSA
Series: E061A	Prog: 107	1-Month	$825,350	10.91%	182
Remaining Principal Balance:	$85,287,197	3-Months	$1,519,873	6.81%	114
Weighted Average Seasoning:	39	6-Months	$3,785,099	8.29%	138
Weighted Average Interest Rate:	5.499%	12-Months	$8,848,020	9.58%	160
Bond Yield (TIC):	4.623%	Life	$21,549,967	7.33%	161

13 **Home Mortgage Revenue Bonds, 2006 Series B**

			Prepayments	CPR	PSA
Series: E061B	Prog: 108	1-Month	$160,292	2.97%	50
Remaining Principal Balance:	$63,680,140	3-Months	$789,847	4.80%	80
Weighted Average Seasoning:	34	6-Months	$2,305,379	6.82%	114
Weighted Average Interest Rate:	4.904%	12-Months	$5,058,328	7.27%	128
Bond Yield (TIC):	4.048%	Life	$9,195,319	4.51%	129

14 **Home Mortgage Revenue Bonds, 2006 Series C**

			Prepayments	CPR	PSA
Series: E06C1	Prog: 109	1-Month	$1,435,473	22.77%	412
Remaining Principal Balance:	$65,948,522	3-Months	$1,858,526	10.47%	197
Weighted Average Seasoning:	28	6-Months	$2,827,658	8.00%	159
Weighted Average Interest Rate:	5.104%	12-Months	$4,493,212	6.30%	142
Bond Yield (TIC):	4.210%	Life	$5,610,186	3.38%	116

15 **Home Mortgage Revenue Bonds, 2007 Series A**

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$1,339,702	19.52%	325
Remaining Principal Balance:	$73,368,874	3-Months	$2,581,193	13.03%	217
Weighted Average Seasoning:	57	6-Months	$4,409,464	11.12%	185
Weighted Average Interest Rate:	5.244%	12-Months	$10,253,535	13.17%	220
Bond Yield (TIC):	4.048%	Life	$16,794,310	12.47%	208

16 **Home Mortgage Revenue Bonds, 2007 Series B**

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$852,666	12.83%	214
Remaining Principal Balance:	$74,103,076	3-Months	$2,237,385	11.33%	189
Weighted Average Seasoning:	56	6-Months	$3,752,418	9.50%	158
Weighted Average Interest Rate:	5.524%	12-Months	$8,235,254	10.69%	178
Bond Yield (TIC):	4.210%	Life	$14,921,194	11.16%	186

17 **Home Mortgage Revenue Bonds, 2007 Series C**

			Prepayments	CPR	PSA
Series: E071C	Prog: 112	1-Month	$496,717	6.94%	149
Remaining Principal Balance:	$82,566,349	3-Months	$873,000	4.11%	92
Weighted Average Seasoning:	23	6-Months	$2,723,153	6.24%	150
Weighted Average Interest Rate:	5.003%	12-Months	$3,709,759	4.26%	120
Bond Yield (TIC):	4.091%	Life	$5,042,255	2.99%	125

18 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$1,601,016	19.78%	330
Remaining Principal Balance:	$86,380,303	3-Months	$2,646,591	11.45%	191
Weighted Average Seasoning:	58	6-Months	$5,299,020	11.33%	189
Weighted Average Interest Rate:	5.326%	12-Months	$11,756,768	12.80%	213
Bond Yield (TIC):	4.091%	Life	$17,877,819	11.23%	187

19 **Home Mortgage Revenue Bonds, 2008 Series A**

			Prepayments	CPR	PSA
Series: E081A	Prog: 114	1-Month	$846,990	12.53%	386
Remaining Principal Balance:	$75,489,428	3-Months	$1,300,611	6.58%	216
Weighted Average Seasoning:	16	6-Months	$2,269,877	5.72%	209
Weighted Average Interest Rate:	5.261%	12-Months	$3,562,652	4.45%	209
Bond Yield (TIC):	4.365%	Life	$3,562,652	4.45%	209

20 **Home Mortgage Revenue Bonds, 2008 Series B**

			Prepayments	CPR	PSA
Series: E081B	Prog: 115	1-Month	$231,535	3.41%	299
Remaining Principal Balance:	$79,994,460	3-Months	$260,441	1.36%	124
Weighted Average Seasoning:	6	6-Months	$507,541	1.89%	203
Weighted Average Interest Rate:	5.211%	12-Months	$507,541	1.89%	203
Bond Yield (TIC):	4.375%	Life	$507,541	1.89%	203

21 **Veterans Collateralized Bonds, 1998 First & Second**

			Prepayments	CPR	PSA
Series: C9811	Prog: 202	1-Month	$10,330	0.82%	14
Remaining Principal Balance:	$15,011,362	3-Months	$459,635	11.29%	188
Weighted Average Seasoning:	99	6-Months	$984,987	11.80%	197
Weighted Average Interest Rate:	5.948%	12-Months	$1,765,314	10.26%	171
Bond Yield (TIC):	5.403%	Life	$51,015,673	14.23%	237

22 **Veterans Collateralized Bonds, 1999 First**

			Prepayments	CPR	PSA
Series: C9911	Prog: 203	1-Month	$515,152	15.91%	265
Remaining Principal Balance:	$35,412,895	3-Months	$965,154	10.18%	170
Weighted Average Seasoning:	86	6-Months	$1,709,936	8.97%	150
Weighted Average Interest Rate:	7.283%	12-Months	$5,721,657	13.88%	231
Bond Yield (TIC):	6.109%	Life	$103,082,635	15.95%	266

23 **Veterans Collateralized Bonds, 2000 First**

			Prepayments	CPR	PSA
Series: C0011	Prog: 204	1-Month	$433,487	24.25%	404
Remaining Principal Balance:	$18,517,490	3-Months	$1,464,542	26.19%	436
Weighted Average Seasoning:	83	6-Months	$2,107,658	19.36%	323
Weighted Average Interest Rate:	7.306%	12-Months	$3,803,775	17.01%	283
Bond Yield (TIC):	6.319%	Life	$64,605,843	18.71%	312

24 **Veterans Collateralized Bonds, 2002 First**

			Prepayments	CPR	PSA
Series: C0211	Prog: 205	1-Month	$4,260	0.24%	4
Remaining Principal Balance:	$21,063,201	3-Months	$286,058	5.29%	88
Weighted Average Seasoning:	75	6-Months	$573,263	5.40%	90
Weighted Average Interest Rate:	6.086%	12-Months	$2,095,428	9.41%	157
Bond Yield (TIC):	5.466%	Life	$36,281,220	14.76%	246

25 **Veterans Collateralized Bonds, 2005 First & Second**

			Prepayments	CPR	PSA
Series: C0511	Prog: 206	1-Month	$200,932	14.96%	249
Remaining Principal Balance:	$14,774,887	3-Months	$204,822	5.33%	89
Weighted Average Seasoning:	38	6-Months	$1,266,547	15.14%	252
Weighted Average Interest Rate:	4.847%	12-Months	$1,734,820	10.69%	178
Bond Yield (TIC):	4.215%	Life	$4,221,749	8.30%	168

26 **Veterans Collateralized Bonds, 2006 First**

			Prepayments	CPR	PSA
Series: C0611	Prog: 207	1-Month	$3,006,542	17.66%	583
Remaining Principal Balance:	$184,193,447	3-Months	$4,029,168	8.26%	291
Weighted Average Seasoning:	15	6-Months	$5,629,478	6.68%	224
Weighted Average Interest Rate:	5.567%	12-Months	$8,938,048	6.27%	221
Bond Yield (TIC):	4.700%	Life	$11,352,831	5.15%	255

27 **Veterans Collateralized Bonds, 2007 & 2008 First**

			Prepayments	CPR	PSA
Series: C0711	Prog: 208	1-Month	$2,485,509	41.61%	1,272
Remaining Principal Balance:	$54,200,689	3-Months	$3,265,085	20.69%	674
Weighted Average Seasoning:	16	6-Months	$3,948,724	13.00%	466
Weighted Average Interest Rate:	5.888%	12-Months	$4,425,829	7.49%	337
Bond Yield (TIC):	5.023%	Life	$4,646,305	6.76%	332

28 **General Mortgage Revenue Bonds, 1999 Series A**

			Prepayments	CPR	PSA
Series: GM99A	Prog: 403	1-Month	$3,636,878	16.23%	270
Remaining Principal Balance:	$244,629,896	3-Months	$8,433,387	12.64%	211
Weighted Average Seasoning:	66	6-Months	$14,847,093	11.04%	184
Weighted Average Interest Rate:	5.244%	12-Months	$33,762,874	11.90%	198
Bond Yield (TIC):	6.048%	Life	$350,531,648	13.03%	217

29 **General Mortgage Revenue Bonds, 2002 Series A**

				Prepayments	CPR	PSA
Series: GM02A	Prog: 404		1-Month	$2,436,519	19.98%	333
Remaining Principal Balance:	$129,939,698		3-Months	$5,061,772	14.61%	243
Weighted Average Seasoning:	62		6-Months	$7,608,678	11.53%	192
Weighted Average Interest Rate:	5.688%		12-Months	$15,551,359	11.81%	197
Bond Yield (TIC):	4.798%		Life	$138,547,101	17.24%	287

30 **Governmental Purpose Bonds, 2001 Series A**

				Prepayments	CPR	PSA
Series: GP01A	Prog: 502		1-Month	$4,531,559	20.04%	334
Remaining Principal Balance:	$223,036,479		3-Months	$7,854,628	12.08%	201
Weighted Average Seasoning:	64		6-Months	$14,157,847	10.95%	182
Weighted Average Interest Rate:	6.303%		12-Months	$29,530,465	11.28%	188
Bond Yield (TIC):	N/A		Life	$414,291,353	17.44%	291

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. E001A and GP01A Bonds were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2009	297,990,000	-	**297,990,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2009 REDEMPTION DETAIL BY MONTH:			
Month	Surplus	Refunding	Total
Sep-08	94,520,000	-	94,520,000
Oct-08	14,445,000	-	14,445,000
Dec-08	189,025,000	-	189,025,000

FY 2009 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
DD07A	65,125,000	-	65,125,000
DD07C	29,395,000	-	29,395,000
DD07D	14,445,000	-	14,445,000
E97A1	3,415,000	-	3,415,000
E97A2	2,375,000	-	2,375,000
E98A1	1,700,000	-	1,700,000
E98A2	1,040,000	-	1,040,000
E99A2	1,285,000	-	1,285,000
E001C	1,205,000	-	1,205,000
E011A	500,000	-	500,000
E021A	450,000	-	450,000
E061A	2,540,000	-	2,540,000
E061B	1,705,000	-	1,705,000
E06C1	1,400,000	-	1,400,000
HD00B	3,540,000	-	3,540,000
HD02D	34,075,000	-	34,075,000
GP97A	2,700,000	-	2,700,000
GH03A	115,000,000	-	115,000,000
GH03B	16,095,000	-	16,095,000

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2009	125,880,000	-	**125,880,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY 1995	365,000,000	-	**365,000,000**
FY 1994	367,130,000	16,930,000	**384,060,000**
FY 1993	200,000,000	-	**200,000,000**
FY 1992	452,760,000	-	**452,760,000**
FY 1991	531,103,544	275,000,000	**806,103,544**
FY 1990	297,000,000	220,000,000	**517,000,000**
FY 1989	175,000,000	400,000,000	**575,000,000**
FY 1988	100,000,000	347,000,000	**447,000,000**
FY 1987	67,000,000	415,000,000	**482,000,000**
FY 1986	452,445,000	825,000,000	**1,277,445,000**
FY 1985	604,935,000	-	**604,935,000**
FY 1984	655,000,000	250,000,000	**905,000,000**
FY 1983	435,000,000	400,000,000	**835,000,000**
FY 1982	250,000,000	552,000,000	**802,000,000**
FY 1981	460,000,000	160,000,000	**620,000,000**
FY 1980	148,800,000	-	**148,800,000**
FY 1979	164,600,000	7,020,000	**171,620,000**
FY 1978	135,225,000	-	**135,225,000**
FY 1977	80,000,000	-	**80,000,000**
FY 1976	5,000,000	-	**5,000,000**
FY 1975	47,000,000	-	**47,000,000**
FY 1974	36,000,000	-	**36,000,000**
FY 1973	26,500,000	5,250,000	**31,750,000**

FY 2009 ISSUANCE DETAIL BY MONTH:			
Month	Tax-Exempt	Taxable	Total
Sep-08	80,880,000	-	80,880,000
Dec-08	45,000,000	-	45,000,000

FY 2009 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
E081B	80,880,000	-	80,880,000
C0812	45,000,000	-	45,000,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF TAX-EXEMPT ONE-WEEK VARIABLE RATE DEMAND OBLIGATIONS & INTEREST RATE DERIVATIVE SWAPS

January 29, 2009

Data	GP97A	HD00B	GP01A	GP01B	E021A	SC02C	E071A	E071B	E071D	E091B	E091C	E091D
Issued	33,000,000	41,705,000	76,580,000	93,590,000	170,000,000	60,250,000	75,000,000	75,000,000	89,370,000			
Outstanding	20,600,000	36,485,000	64,790,000	79,180,000	168,850,000	60,250,000	75,000,000	75,000,000	89,370,000			
CUSIP	011831X82	011832LY6	011832MW9	011832MY5	011832PX4	011832UJ9	01170PBW5	01170PBV7	01170PBX3			
Issue Date	12/03/97	12/13/00	08/02/01	08/02/01	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07			
Maturity Date	12/01/27	12/01/30	12/01/30	12/01/30	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41			
Remark Agent	Merrill	Merrill	Merrill	Merrill	Merrill	Wachovia	Citigroup	Goldman	Merrill			
Remarket Fee	0.070%	0.070%	0.070%	0.070%	0.070%	0.070%	0.070%	0.070%	0.070%			
Rating	AA/Aa2	AA/Aa2	AA/Aaa	AA/Aaa	AAA/Aaa	AA/Aa2	AA/Aa2	AA/Aa2	AA/Aa2			
Liquidity	AHFC	AHFC	AHFC	AHFC	Dexia	AHFC	LBBW	LBBW	LBBW			
Insurance	N/A	N/A	MBIA	MBIA	FSA	MBIA	N/A	N/A	N/A			
Other	N/A	N/A	Swap	Swap	AMT/Swap	Swap	Swap	Swap	Swap		*TO BE ISSUED 05/31/09*	
Current Rate	0.30%	0.30%	0.80%	0.80%	3.00%	1.50%	0.55%	0.25%	0.30%			
Avg Rate	2.64%	2.24%	2.22%	2.21%	2.49%	2.44%	2.70%	2.49%	2.49%			
Max Rate	9.00%	9.00%	9.25%	9.25%	10.25%	8.00%	9.50%	7.90%	8.50%			
Min Rate	0.15%	0.15%	0.50%	0.74%	0.60%	0.70%	0.45%	0.20%	0.15%			
SIFMA Rate	2.62%	2.25%	2.16%	2.16%	2.22%	2.29%	2.62%	2.62%	2.62%			
SIFMA Spread	0.03%	(0.01%)	0.06%	0.05%	0.27%	0.14%	0.08%	(0.13%)	(0.13%)			
2007 Avg	3.62%	3.62%	3.62%	3.61%	3.68%	3.62%	3.59%	3.59%	3.57%			
2008 Avg	2.03%	2.03%	2.65%	2.64%	3.44%	3.00%	2.37%	2.05%	2.06%			
2009 Avg	0.28%	0.28%	1.04%	1.04%	3.35%	1.67%	0.58%	0.35%	0.27%			
2009 Spread	(0.32%)	(0.32%)	0.44%	0.44%	2.75%	1.07%	(0.02%)	(0.25%)	(0.33%)			

DERIVATIVE SWAP SUMMARY *(Since 12/01/08)*

Bond Series	Counterparty	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Morg Keeg	64,790,000	2.453%	0.519%	1.934%	1.670%	3.604%	(1.151%)
GP01B	Merrill	79,180,000	4.143%	0.519%	3.623%	1.670%	5.293%	(1.151%)
E021A[1]	Goldman	48,850,000	2.910%	0.542%	2.368%	4.460%	6.828%	(3.918%)
E021A[2]	Merrill	120,000,000	3.448%	0.542%	2.906%	4.460%	7.366%	(3.918%)
SC02B	JPMorgan	14,555,000	3.770%	0.542%	3.228%	-	3.228%	0.542%
SC02C	JPMorgan	60,250,000	4.303%	0.920%	3.383%	2.214%	5.597%	(1.294%)
E071AB	Goldman	143,622,000	3.672%	0.542%	3.130%	0.653%	3.782%	(0.110%)
E071BD	JPMorgan	95,748,000	3.672%	0.542%	3.130%	0.483%	3.613%	0.059%
	TOTAL	**626,995,000**	**3.566%**	**0.573%**	**2.993%**	**2.021%**	**5.013%**	**(1.447%)**

NET SWAP TOTALS

Pay Fixed	Rec Float	Net Swap
21,667,209	10,266,571	(11,400,639)
26,478,241	12,564,177	(13,914,064)
13,230,990	6,779,603	(6,451,387)
33,720,267	16,299,702	(17,420,565)
3,333,495	1,987,761	(1,345,734)
15,749,787	8,921,345	(6,828,442)
7,925,349	5,873,033	(2,052,316)
5,283,566	3,897,574	(1,385,993)
127,388,904	**66,589,766**	**(60,799,138)**

REMARKETING COMPARISON *(2009)*

Agent	Allocation	WAIR	SIFMA Spread
Goldman	11.2%	0.350%	(0.248%)
Citigroup	11.2%	0.580%	(0.018%)
Merrill Lynch	43.4%	0.654%	0.056%
Wachovia	9.0%	1.672%	1.074%
Merrill (AMT)	25.2%	3.350%	2.752%

VRDO SUMMARY

	2009	2008	2007
Avg Rate	1.383%	2.648%	3.628%
Max Rate	4.750%	10.250%	4.020%
Min Rate	0.150%	0.400%	3.030%
SIFMA Rate	0.598%	2.240%	3.621%
SIFMA Spread	0.785%	0.409%	0.007%

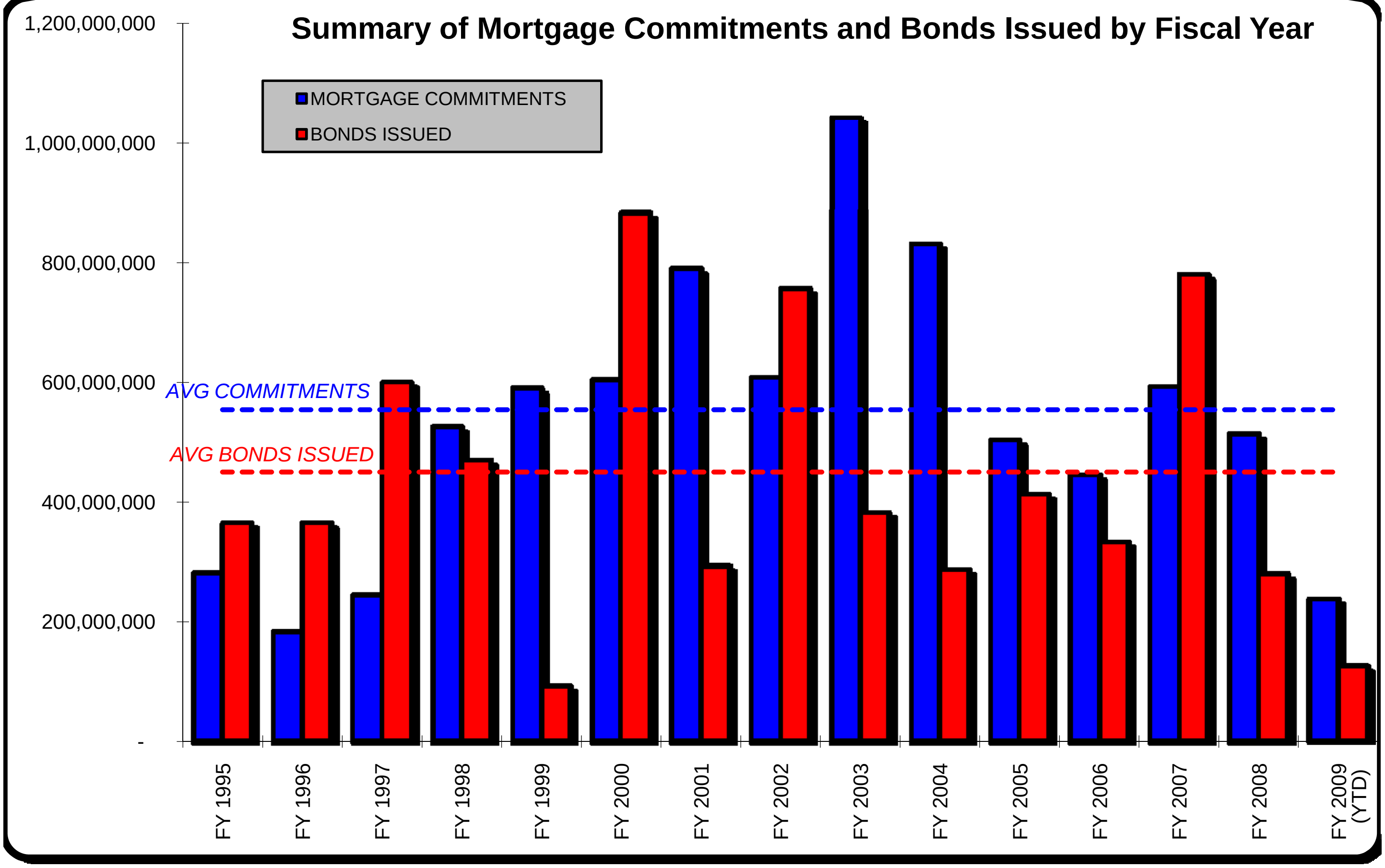
MONTHLY SUMMARY

January 31, 2009

Total Bonds	**$2,982,549,750**
Total Float	**$669,525,000**
Self-Liquid	**$261,305,000**
Float %	**22.4%**
Hedge %	**91.5%**

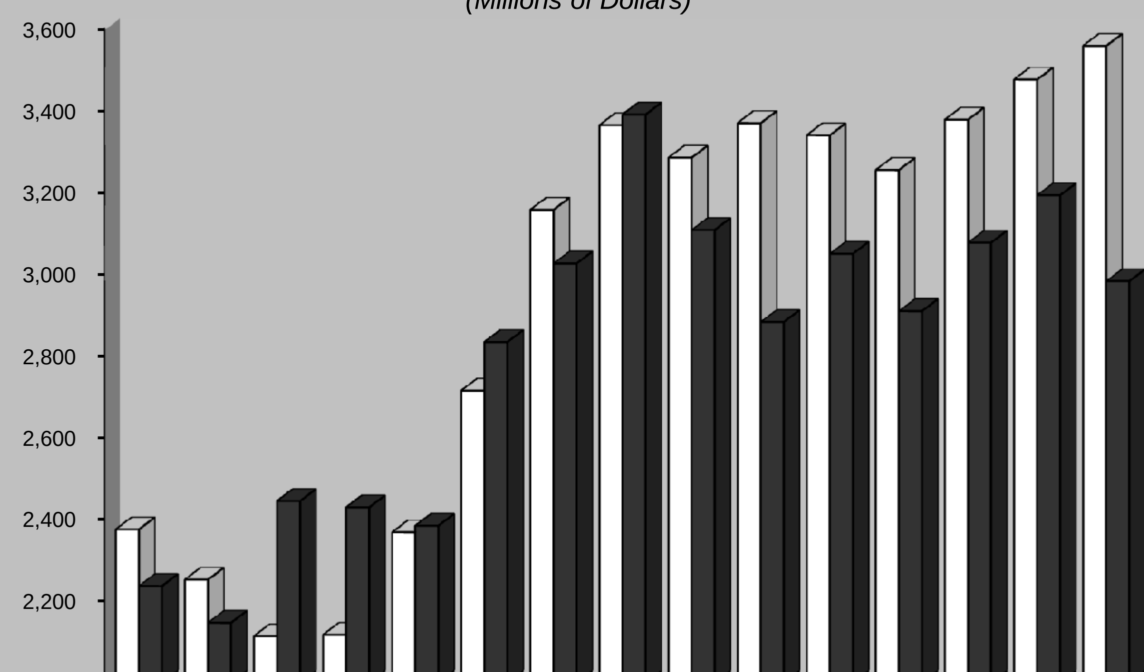
ALASKA HOUSING FINANCE CORPORATION

Summary of Mortgage Commitments and Bonds Issued by Fiscal Year



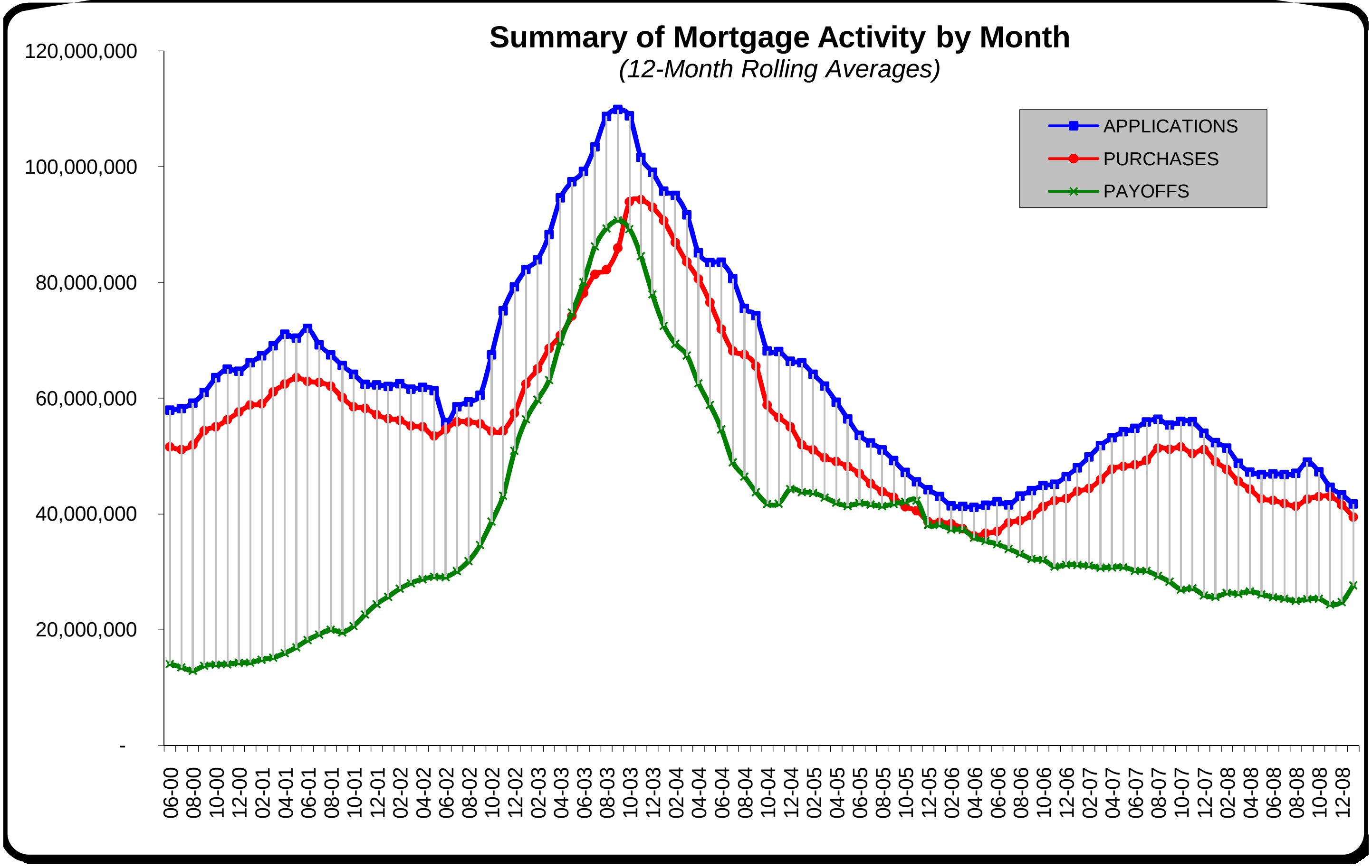
Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

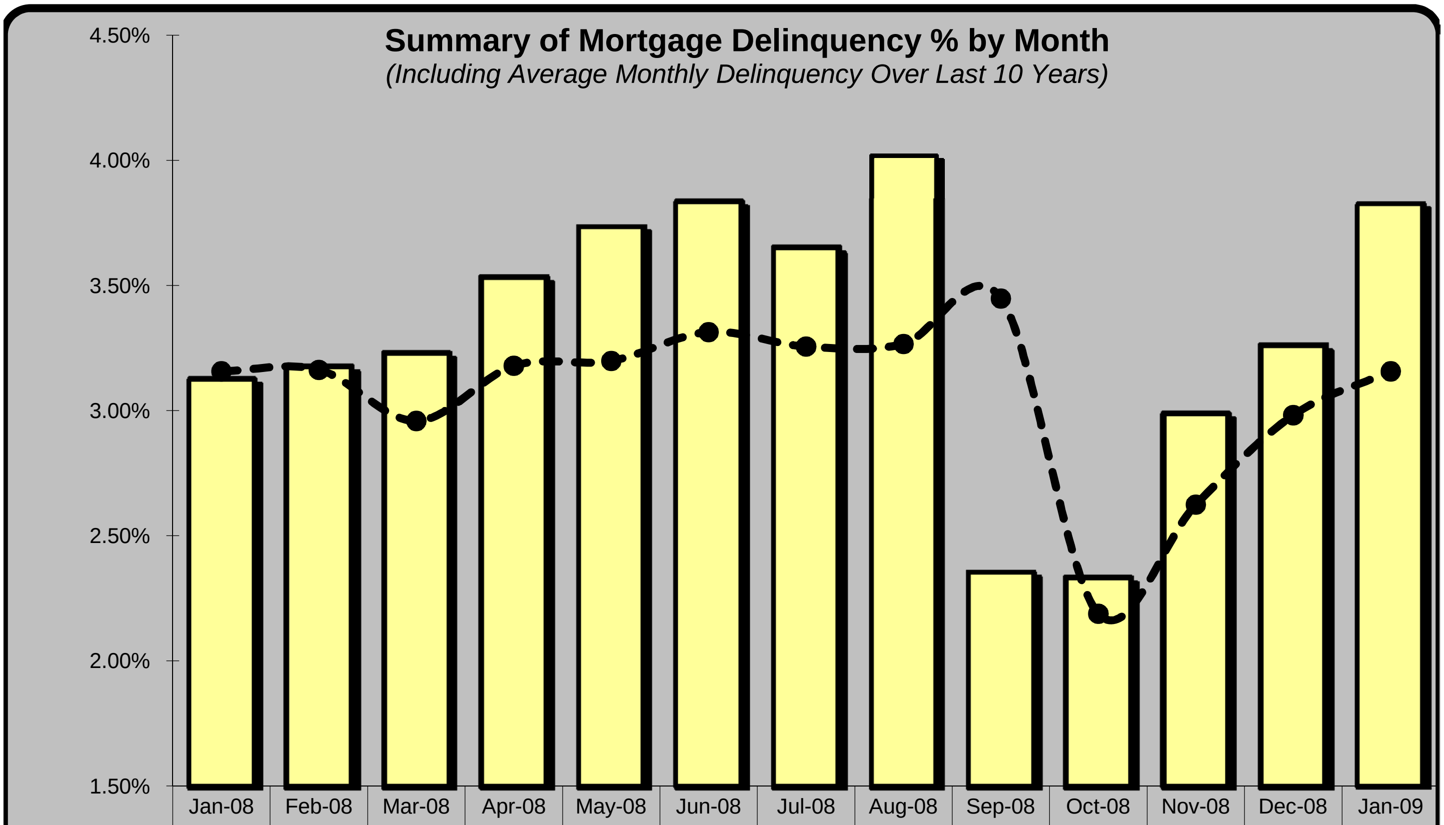
(Millions of Dollars)



	FY 1995	FY 1996	FY 1997	FY 1998	FY 1999	FY 2000	FY 2001	FY 2002	FY 2003	FY 2004	FY 2005	FY 2006	FY 2007	FY 2008	FY 2009
MORTGAGES	2,375	2,252	2,113	2,117	2,368	2,715	3,157	3,365	3,285	3,370	3,340	3,255	3,378	3,476	3,559
BONDS	2,236	2,146	2,445	2,429	2,384	2,834	3,026	3,391	3,108	2,883	3,050	2,909	3,077	3,193	2,983

ALASKA HOUSING FINANCE CORPORATION





	Jan-08	Feb-08	Mar-08	Apr-08	May-08	Jun-08	Jul-08	Aug-08	Sep-08	Oct-08	Nov-08	Dec-08	Jan-09
DEL	3.13%	3.18%	3.23%	3.53%	3.74%	3.84%	3.65%	4.02%	2.36%	2.33%	2.99%	3.26%	3.83%
AVG	3.16%	3.16%	2.96%	3.18%	3.20%	3.31%	3.26%	3.27%	3.45%	2.19%	2.62%	2.98%	3.16%

ALASKA HOUSING FINANCE CORPORATION