Alaska Housing
FINANCE CORPORATION

DECEMBER 2008

MORTGAGE & BOND DISCLOSURE REPORT

A L A S K A   H O U S I N G   F I N A N C E   C O R P O R A T I O N

DECEMBER 2008 COMPARATIVE ACTIVITY SUMMARY

TOTAL PORTFOLIO	As of Fiscal Year End			As of Month End		
	FY 2007	FY 2008	% Variance	12/31/07	12/31/08	% Variance
Mortgage Portfolio:						
Mortgages Loans	$3,185,927,644	$3,297,523,856	3.5%	$3,340,515,819	$3,433,076,459	2.8%
Participation Loans	192,098,886	178,782,318	(6.9%)	179,334,876	175,412,570	(2.2%)
REO's/Insurance Receivables	485,425	2,259,320	365.4%	1,103,880	3,442,397	211.8%
Total Mortgage Portfolio	$3,378,511,955	$3,478,565,494	3.0%	$3,520,954,575	$3,611,931,426	2.6%
# of Mortgage Loans	23,886	23,574	(1.3%)	24,137	23,797	(1.4%)
Multifamily %	6.9%	6.5%	(5.8%)	6.5%	6.3%	(3.1%)
Anchorage %	34.9%	35.1%	0.6%	35.0%	35.3%	0.9%
Insurance %	59.4%	60.3%	1.5%	60.5%	61.5%	1.7%
Mortgage Wghtd Avg Int Rate	5.895%	5.917%	0.4%	5.917%	5.935%	0.3%
Delinquent Loans	$109,640,795	$133,345,224	21.6%	$104,030,968	$117,718,408	13.2%
Delinquency %	3.25%	3.84%	18.2%	2.96%	3.26%	10.4%
Bonds Outstanding:						
FTHB/Veterans Bonds	$1,356,844,750	$1,407,844,750	3.8%	$1,367,809,750	$1,506,064,750	10.1%
HD/Multifamily Bonds	387,360,000	378,900,000	(2.2%)	382,060,000	336,255,000	(12.0%)
Other Bonds	1,332,599,452	1,406,340,000	5.5%	1,399,245,000	1,140,230,000	(18.5%)
Total Bonds Outstanding	$3,076,804,202	$3,193,084,750	3.8%	$3,149,114,750	$2,982,549,750	(5.3%)
Variable Bonds %	28.5%	26.6%	(6.7%)	27.6%	22.4%	(18.8%)
Hedged VRDO %	72.3%	72.4%	0.1%	72.8%	91.5%	25.7%
Bond Wghtd Avg Int Rate	4.759%	4.628%	(2.8%)	4.734%	4.652%	(1.7%)
Bond/Mortgage WAIR Spread	1.136%	1.289%	13.5%	1.183%	1.283%	8.5%
Bond/Mortgage Ratio	0.91	0.92	0.8%	0.89	0.83	(7.7%)

MONTHLY ACTIVITY	Through Fiscal Year End			Through Six Months Ended		
	FY 2007	FY 2008	% Variance	12/31/07	12/31/08	% Variance
Mortgage Activity:						
Mortgage Applications	$657,277,105	$563,139,131	(14.3%)	$310,266,286	$266,422,580	(14.1%)
Mortgage Commitments	593,155,794	514,057,004	(13.3%)	285,992,957	240,674,018	(15.8%)
Mortgage Purchases	581,529,013	507,843,503	(12.7%)	338,743,609	329,638,163	(2.7%)
Mortgage Payoffs	362,455,842	307,499,473	(15.2%)	146,539,307	136,341,470	(7.0%)
Mortgage Foreclosures	4,001,470	8,695,900	117.3%	3,158,570	6,773,248	114.4%
Sales & Disposals	3,709,997	7,362,170	98.4%	3,610,261	6,411,830	77.6%
Bond Changes:						
Bonds Issued - FTHB/VETS	593,740,000	138,765,000	(76.6%)	42,885,000	125,880,000	193.5%
Bonds Issued - Other	187,145,000	142,060,000	(24.1%)	110,910,000	-	(100.0%)
Bond Redemptions - Special	400,595,874	113,670,000	(71.6%)	46,860,000	297,990,000	535.9%
Bond Redemptions - Scheduled	212,678,031	50,874,452	(76.1%)	34,624,452	38,425,000	11.0%
Net Change in Bonds	$167,611,095	$116,280,548	(30.6%)	$72,310,548	($210,535,000)	(100.0%)

FINANCIAL STATEMENTS *(in thousands of dollars)*	Fiscal Year Annual Audited			First Quarter Unaudited		
	FY 2006	FY 2007	% Variance	FY 2008	FY 2009	% Variance
Mortgage & Loan Revenue	$193,573	$195,028	0.8%	$50,063	$51,600	3.1%
Investment Income	58,390	78,845	35.0%	17,785	9,739	(45.2%)
Externally Funded Programs	59,587	63,043	5.8%	16,794	22,076	31.5%
Other Revenue	7,382	8,073	9.4%	2,053	2,171	5.7%
Total Revenue	318,932	344,989	8.2%	86,695	85,586	(1.3%)
Interest Expenses	146,971	158,145	7.6%	38,018	38,704	1.8%
Housing Grants & Subsidies	56,829	65,689	15.6%	19,488	24,026	23.3%
Operations & Administration	38,858	41,410	6.6%	10,043	11,649	16.0%
Other Expenses	29,596	39,268	32.7%	10,407	3,450	(66.8%)
Total Expenses	272,254	304,512	11.8%	77,956	77,829	(0.2%)
Operating Income	46,678	40,477	(13.3%)	8,739	7,757	(11.2%)
SOA Contribution/Special Items	39,719	46,037	15.9%	4,105	3,800	(7.4%)
Change in Net Assets	6,959	(5,560)	(100.0%)	4,634	3,957	(14.6%)
Total Assets *	4,929,576	4,896,900	(0.7%)	4,927,427	4,968,829	0.8%
Total Liabilities	3,239,544	3,212,428	(0.8%)	3,238,321	3,298,701	1.9%
Net Assets	$1,690,032	$1,684,472	(0.3%)	$1,689,106	$1,670,128	(1.1%)

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **12/31/2008**

AHFC PORTFOLIO:	DOLLARS	% of $
MORTGAGES	3,433,076,459	95.05%
PARTICIPATION LOANS	175,412,570	4.86%
REAL ESTATE OWNED	2,302,126	0.06%
INSURANCE RECEIVABLES	1,140,271	0.03%
TOTAL PORTFOLIO	**3,611,931,426**	100.00%

AHFC DELINQUENT:		
30 DAYS PAST DUE	75,026,082	2.08%
60 DAYS PAST DUE	22,338,804	0.62%
90 DAYS PAST DUE	8,481,890	0.24%
120+ DAYS PAST DUE	11,871,632	0.33%
TOTAL DELINQUENT	**117,718,408**	3.26%

PORTFOLIO STATISTICS:	
WEIGHTED AVERAGE INTEREST RATE	**5.935%**
WEIGHTED AVERAGE REMAINING TERM	**25.19**
SINGLE FAMILY %	93.7%
MULTI-FAMILY %	6.3%
ANCHORAGE %	35.3%
OUTSIDE ANCHORAGE %	64.7%
MORTGAGE INSURANCE %	61.5%
UNINSURED %	38.5%
WELLS FARGO SERVICED%	53.6%
OTHER SELLER SERVICER %	46.4%
NON-SECURITIZED RURAL %	21.4%
OTHER NON-SECURITIZED %	78.6%

MORTGAGE AND LOAN ACTIVITY:	PRIOR FISCAL YEAR	FISCAL YEAR TO DATE	CURRENT MONTH
APPLICATIONS	562,982,111	266,422,580	5,068,840
COMMITMENTS	510,463,445	240,674,018	3,769,467
PURCHASES	507,843,503	329,638,163	25,502,393
WAIR %	5.935%	6.020%	6.313%
REFINANCE %	1.60%	2.44%	1.80%
FIRST TIME HOMEBUYER %	63.42%	55.19%	49.36%
NEW CONSTRUCTION %	22.61%	19.02%	45.60%
PAYOFFS	311,599,159	136,341,470	24,492,894
FORECLOSURES	8,695,900	6,773,248	1,520,070
THIRD PARTY SALES	3,262,951	993,826	13,849
AHFC SOLD	1,160,876	1,857,733	320,994
FHA/VA CONVEYED	2,938,343	3,560,271	804,893
OTHER DISPOSALS	0	0	0

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	5.935%
Weighted Average Remaining Term	25.19

TOTAL PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	3,433,076,459	95.05%	95.05%
PARTICIPATION LOANS	175,412,570	4.86%	4.86%
REAL ESTATE OWNED	2,302,126	0.06%	0.06%
INSURANCE RECEIVABLES	1,140,271	0.03%	0.03%
TOTAL PORTFOLIO	**3,611,931,426**	**100.00%**	**100.00%**

TOTAL DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	75,026,082	2.08%	2.08%
60 DAYS PAST DUE	22,338,804	0.62%	0.62%
90 DAYS PAST DUE	8,481,890	0.24%	0.24%
120+ DAYS PAST DUE	11,871,632	0.33%	0.33%
TOTAL DELINQUENT	**117,718,408**	**3.26%**	**3.26%**

PORTFOLIO DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	2,792,762,341	77.32%	77.32%
CONDO	405,882,902	11.24%	11.24%
MULTI-FAMILY	229,043,534	6.34%	6.34%
MOBILE HOME II	662,809	0.02%	0.02%
OTHER SINGLE FAMILY	183,579,840	5.08%	5.08%
GEOGRAPHIC REGION			
ANCHORAGE	1,276,212,901	35.33%	35.33%
WASILLA/PALMER	469,333,277	12.99%	12.99%
FAIRBANKS/NORTH POLE	423,739,374	11.73%	11.73%
JUNEAU/KETCHIKAN	268,675,636	7.44%	7.44%
EAGLE RIVER/CHUGIAK	264,742,290	7.33%	7.33%
KENAI/SOLDOTNA	192,537,289	5.33%	5.33%
OTHER GEOGRAPHIC REGION	716,690,659	19.84%	19.84%
MORTGAGE INSURANCE			
UNINSURED	1,392,361,091	38.55%	38.55%
FEDERALLY INSURED - FHA	859,712,649	23.80%	23.80%
FEDERALLY INSURED - VA	856,387,945	23.71%	23.71%
PRIMARY MORTGAGE INSURANCE	318,543,486	8.82%	8.82%
FEDERALLY INSURED - FMH	180,250,035	4.99%	4.99%
OTHER POOL INSURANCE	4,676,220	0.13%	0.13%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	2,838,390,743	78.58%	78.58%
NON-SECURITIZED - RURAL	773,540,682	21.42%	21.42%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	1,934,789,356	53.57%	53.57%
ALASKA USA	766,452,982	21.22%	21.22%
FIRST NATIONAL BANK OF AK	562,553,681	15.57%	15.57%
OTHER SELLER SERVICER	348,135,407	9.64%	9.64%

002 ADMINISTRATIVE

Weighted Average Interest Rate	6.022%
Weighted Average Remaining Term	26.35

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	733,068,787	98.16%	20.30%
PARTICIPATION LOANS	13,121,076	1.76%	0.36%
REAL ESTATE OWNED	428,777	0.06%	0.01%
INSURANCE RECEIVABLES	213,761	0.03%	0.01%
TOTAL PORTFOLIO	**746,832,400**	**100.00%**	**20.68%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	11,243,000	1.51%	0.31%
60 DAYS PAST DUE	2,007,913	0.27%	0.06%
90 DAYS PAST DUE	1,721,233	0.23%	0.05%
120+ DAYS PAST DUE	6,139,602	0.82%	0.17%
TOTAL DELINQUENT	**21,111,748**	**2.83%**	**0.59%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	566,796,300	75.89%	15.69%
CONDO	44,458,948	5.95%	1.23%
MULTI-FAMILY	83,073,258	11.12%	2.30%
MOBILE HOME II	381,329	0.05%	0.01%
OTHER SINGLE FAMILY	52,122,565	6.98%	1.44%
GEOGRAPHIC REGION			
ANCHORAGE	173,945,799	23.29%	4.82%
WASILLA/PALMER	52,358,359	7.01%	1.45%
FAIRBANKS/NORTH POLE	46,255,305	6.19%	1.28%
JUNEAU/KETCHIKAN	63,709,247	8.53%	1.76%
EAGLE RIVER/CHUGIAK	33,698,471	4.51%	0.93%
KENAI/SOLDOTNA	76,388,884	10.23%	2.11%
OTHER GEOGRAPHIC REGION	300,476,334	40.23%	8.32%
MORTGAGE INSURANCE			
UNINSURED	402,271,625	53.86%	11.14%
FEDERALLY INSURED - FHA	142,096,264	19.03%	3.93%
FEDERALLY INSURED - VA	105,740,056	14.16%	2.93%
PRIMARY MORTGAGE INSURANCE	57,460,175	7.69%	1.59%
FEDERALLY INSURED - FMH	39,181,575	5.25%	1.08%
OTHER POOL INSURANCE	82,705	0.01%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	363,597,744	48.69%	10.07%
NON-SECURITIZED - RURAL	383,234,656	51.31%	10.61%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	403,398,371	54.01%	11.17%
ALASKA USA	133,649,681	17.90%	3.70%
FIRST NATIONAL BANK OF AK	115,103,554	15.41%	3.19%
OTHER SELLER SERVICER	94,680,794	12.68%	2.62%

101 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

Weighted Average Interest Rate	6.199%
Weighted Average Remaining Term	21.24

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	43,710,459	100.00%	1.21%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**43,710,459**	**100.00%**	**1.21%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	961,810	2.20%	0.03%
60 DAYS PAST DUE	262,372	0.60%	0.01%
90 DAYS PAST DUE	226,119	0.52%	0.01%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**1,450,300**	**3.32%**	**0.04%**

FUND DETAIL:	Dollars	% of $ Within Fund	% of $ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	31,193,230	71.36%	0.86%
CONDO	10,136,961	23.19%	0.28%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,380,268	5.45%	0.07%
GEOGRAPHIC REGION			
ANCHORAGE	23,185,513	53.04%	0.64%
WASILLA/PALMER	8,589,958	19.65%	0.24%
FAIRBANKS/NORTH POLE	4,320,988	9.89%	0.12%
JUNEAU/KETCHIKAN	1,534,248	3.51%	0.04%
EAGLE RIVER/CHUGIAK	1,788,624	4.09%	0.05%
KENAI/SOLDOTNA	1,736,623	3.97%	0.05%
OTHER GEOGRAPHIC REGION	2,554,505	5.84%	0.07%
MORTGAGE INSURANCE			
UNINSURED	7,805,978	17.86%	0.22%
FEDERALLY INSURED - FHA	25,757,181	58.93%	0.71%
FEDERALLY INSURED - VA	4,520,227	10.34%	0.13%
PRIMARY MORTGAGE INSURANCE	1,698,250	3.89%	0.05%
FEDERALLY INSURED - FMH	3,928,823	8.99%	0.11%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	43,710,459	100.00%	1.21%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	25,356,847	58.01%	0.70%
ALASKA USA	10,004,345	22.89%	0.28%
FIRST NATIONAL BANK OF AK	6,920,890	15.83%	0.19%
OTHER SELLER SERVICER	1,428,377	3.27%	0.04%

102 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

Weighted Average Interest Rate	6.686%
Weighted Average Remaining Term	22.68

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	29,966,521	100.00%	0.83%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**29,966,521**	**100.00%**	**0.83%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	545,405	1.82%	0.02%
60 DAYS PAST DUE	654,404	2.18%	0.02%
90 DAYS PAST DUE	212,664	0.71%	0.01%
120+ DAYS PAST DUE	177,171	0.59%	0.00%
TOTAL DELINQUENT	**1,589,644**	**5.30%**	**0.04%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	22,680,651	75.69%	0.63%
CONDO	6,191,059	20.66%	0.17%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,094,812	3.65%	0.03%
GEOGRAPHIC REGION			
ANCHORAGE	15,506,200	51.75%	0.43%
WASILLA/PALMER	5,914,254	19.74%	0.16%
FAIRBANKS/NORTH POLE	3,601,003	12.02%	0.10%
JUNEAU/KETCHIKAN	928,255	3.10%	0.03%
EAGLE RIVER/CHUGIAK	1,329,527	4.44%	0.04%
KENAI/SOLDOTNA	878,006	2.93%	0.02%
OTHER GEOGRAPHIC REGION	1,809,276	6.04%	0.05%
MORTGAGE INSURANCE			
UNINSURED	4,725,229	15.77%	0.13%
FEDERALLY INSURED - FHA	15,112,039	50.43%	0.42%
FEDERALLY INSURED - VA	5,606,872	18.71%	0.16%
PRIMARY MORTGAGE INSURANCE	1,163,965	3.88%	0.03%
FEDERALLY INSURED - FMH	3,358,417	11.21%	0.09%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	29,966,521	100.00%	0.83%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	20,785,111	69.36%	0.58%
ALASKA USA	5,245,613	17.50%	0.15%
FIRST NATIONAL BANK OF AK	2,677,503	8.93%	0.07%
OTHER SELLER SERVICER	1,258,294	4.20%	0.03%

103 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

Weighted Average Interest Rate	6.929%
Weighted Average Remaining Term	22.50

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	91,241,237	100.00%	2.53%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	17	0.00%	0.00%
TOTAL PORTFOLIO	**91,241,254**	**100.00%**	**2.53%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	3,237,432	3.55%	0.09%
60 DAYS PAST DUE	736,444	0.81%	0.02%
90 DAYS PAST DUE	704,140	0.77%	0.02%
120+ DAYS PAST DUE	444,816	0.49%	0.01%
TOTAL DELINQUENT	**5,122,832**	**5.61%**	**0.14%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	67,162,208	73.61%	1.86%
CONDO	21,433,196	23.49%	0.59%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,645,850	2.90%	0.07%
GEOGRAPHIC REGION			
ANCHORAGE	46,603,714	51.08%	1.29%
WASILLA/PALMER	18,558,254	20.34%	0.51%
FAIRBANKS/NORTH POLE	9,586,479	10.51%	0.27%
JUNEAU/KETCHIKAN	3,015,555	3.31%	0.08%
EAGLE RIVER/CHUGIAK	6,032,294	6.61%	0.17%
KENAI/SOLDOTNA	2,764,499	3.03%	0.08%
OTHER GEOGRAPHIC REGION	4,680,459	5.13%	0.13%
MORTGAGE INSURANCE			
UNINSURED	16,367,388	17.94%	0.45%
FEDERALLY INSURED - FHA	43,832,303	48.04%	1.21%
FEDERALLY INSURED - VA	16,868,985	18.49%	0.47%
PRIMARY MORTGAGE INSURANCE	5,129,354	5.62%	0.14%
FEDERALLY INSURED - FMH	9,043,223	9.91%	0.25%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	90,395,485	99.07%	2.50%
NON-SECURITIZED - RURAL	845,769	0.93%	0.02%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	56,610,356	62.04%	1.57%
ALASKA USA	18,590,667	20.38%	0.51%
FIRST NATIONAL BANK OF AK	9,902,932	10.85%	0.27%
OTHER SELLER SERVICER	6,137,300	6.73%	0.17%

104 MORTGAGE REVENUE BONDS 2000 SERIES A-D

Weighted Average Interest Rate	6.394%
Weighted Average Remaining Term	23.06

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	45,481,427	88.97%	1.26%
PARTICIPATION LOANS	5,528,235	10.81%	0.15%
REAL ESTATE OWNED	108,368	0.21%	0.00%
INSURANCE RECEIVABLES	24	0.00%	0.00%
TOTAL PORTFOLIO	**51,118,055**	**100.00%**	**1.42%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,820,821	5.53%	0.08%
60 DAYS PAST DUE	881,864	1.73%	0.02%
90 DAYS PAST DUE	98,122	0.19%	0.00%
120+ DAYS PAST DUE	194,630	0.38%	0.01%
TOTAL DELINQUENT	**3,995,437**	**7.83%**	**0.11%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	39,170,883	76.63%	1.08%
CONDO	9,346,668	18.28%	0.26%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,600,504	5.09%	0.07%
GEOGRAPHIC REGION			
ANCHORAGE	28,555,565	55.86%	0.79%
WASILLA/PALMER	9,466,313	18.52%	0.26%
FAIRBANKS/NORTH POLE	5,407,596	10.58%	0.15%
JUNEAU/KETCHIKAN	1,640,323	3.21%	0.05%
EAGLE RIVER/CHUGIAK	2,154,612	4.21%	0.06%
KENAI/SOLDOTNA	1,805,551	3.53%	0.05%
OTHER GEOGRAPHIC REGION	2,088,095	4.08%	0.06%
MORTGAGE INSURANCE			
UNINSURED	10,886,097	21.30%	0.30%
FEDERALLY INSURED - FHA	22,259,727	43.55%	0.62%
FEDERALLY INSURED - VA	10,168,589	19.89%	0.28%
PRIMARY MORTGAGE INSURANCE	3,282,837	6.42%	0.09%
FEDERALLY INSURED - FMH	4,489,209	8.78%	0.12%
OTHER POOL INSURANCE	31,595	0.06%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	51,118,055	100.00%	1.42%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	32,087,538	62.77%	0.89%
ALASKA USA	9,635,503	18.85%	0.27%
FIRST NATIONAL BANK OF AK	5,935,442	11.61%	0.16%
OTHER SELLER SERVICER	3,459,572	6.77%	0.10%

105 MORTGAGE REVENUE BONDS 2001 SERIES A, B

Weighted Average Interest Rate	6.105%
Weighted Average Remaining Term	23.25

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	60,517,108	100.00%	1.68%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	**60,517,128**	**100.00%**	**1.68%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,677,536	4.42%	0.07%
60 DAYS PAST DUE	411,096	0.68%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**3,088,632**	**5.10%**	**0.09%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	44,157,934	72.97%	1.22%
CONDO	14,041,025	23.20%	0.39%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,318,169	3.83%	0.06%
GEOGRAPHIC REGION			
ANCHORAGE	34,399,265	56.84%	0.95%
WASILLA/PALMER	10,165,052	16.80%	0.28%
FAIRBANKS/NORTH POLE	7,064,633	11.67%	0.20%
JUNEAU/KETCHIKAN	2,561,615	4.23%	0.07%
EAGLE RIVER/CHUGIAK	1,898,576	3.14%	0.05%
KENAI/SOLDOTNA	2,078,172	3.43%	0.06%
OTHER GEOGRAPHIC REGION	2,349,815	3.88%	0.07%
MORTGAGE INSURANCE			
UNINSURED	13,605,734	22.48%	0.38%
FEDERALLY INSURED - FHA	26,992,771	44.60%	0.75%
FEDERALLY INSURED - VA	9,208,507	15.22%	0.25%
PRIMARY MORTGAGE INSURANCE	2,758,702	4.56%	0.08%
FEDERALLY INSURED - FMH	7,951,415	13.14%	0.22%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	60,517,128	100.00%	1.68%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	29,698,955	49.08%	0.82%
ALASKA USA	18,120,721	29.94%	0.50%
FIRST NATIONAL BANK OF AK	6,264,103	10.35%	0.17%
OTHER SELLER SERVICER	6,433,349	10.63%	0.18%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.724%
Weighted Average Remaining Term	25.57

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	181,263,700	94.19%	5.02%
PARTICIPATION LOANS	11,011,027	5.72%	0.30%
REAL ESTATE OWNED	107,964	0.06%	0.00%
INSURANCE RECEIVABLES	59,753	0.03%	0.00%
TOTAL PORTFOLIO	**192,442,444**	**100.00%**	**5.33%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	7,966,784	4.14%	0.22%
60 DAYS PAST DUE	2,528,900	1.32%	0.07%
90 DAYS PAST DUE	718,035	0.37%	0.02%
120+ DAYS PAST DUE	551,135	0.29%	0.02%
TOTAL DELINQUENT	**11,764,854**	**6.12%**	**0.33%**

FUND DETAIL:

	Dollars	% of $ Within Fund	% of $ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	127,728,405	66.37%	3.54%
CONDO	55,463,924	28.82%	1.54%
MULTI-FAMILY	2,682,662	1.39%	0.07%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	6,567,453	3.41%	0.18%
GEOGRAPHIC REGION			
ANCHORAGE	108,963,843	56.62%	3.02%
WASILLA/PALMER	32,638,288	16.96%	0.90%
FAIRBANKS/NORTH POLE	19,801,861	10.29%	0.55%
JUNEAU/KETCHIKAN	7,620,072	3.96%	0.21%
EAGLE RIVER/CHUGIAK	10,925,325	5.68%	0.30%
KENAI/SOLDOTNA	4,666,108	2.42%	0.13%
OTHER GEOGRAPHIC REGION	7,826,947	4.07%	0.22%
MORTGAGE INSURANCE			
UNINSURED	39,634,981	20.60%	1.10%
FEDERALLY INSURED - FHA	88,389,461	45.93%	2.45%
FEDERALLY INSURED - VA	32,241,158	16.75%	0.89%
PRIMARY MORTGAGE INSURANCE	15,997,756	8.31%	0.44%
FEDERALLY INSURED - FMH	16,179,088	8.41%	0.45%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	192,442,444	100.00%	5.33%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	93,472,694	48.57%	2.59%
ALASKA USA	47,585,570	24.73%	1.32%
FIRST NATIONAL BANK OF AK	39,886,143	20.73%	1.10%
OTHER SELLER SERVICER	11,498,037	5.97%	0.32%

107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A

Weighted Average Interest Rate	5.504%
Weighted Average Remaining Term	26.87

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	83,443,364	96.80%	2.31%
PARTICIPATION LOANS	2,402,351	2.79%	0.07%
REAL ESTATE OWNED	181,765	0.21%	0.01%
INSURANCE RECEIVABLES	174,680	0.20%	0.00%
TOTAL PORTFOLIO	**86,202,159**	**100.00%**	**2.39%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	3,058,408	3.56%	0.08%
60 DAYS PAST DUE	1,390,617	1.62%	0.04%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	569,103	0.66%	0.02%
TOTAL DELINQUENT	**5,018,127**	**5.85%**	**0.14%**

FUND DETAIL:

	Dollars	% of $ Within Fund	% of $ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	57,881,543	67.15%	1.60%
CONDO	27,062,461	31.39%	0.75%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,258,155	1.46%	0.03%
GEOGRAPHIC REGION			
ANCHORAGE	47,563,011	55.18%	1.32%
WASILLA/PALMER	15,761,998	18.28%	0.44%
FAIRBANKS/NORTH POLE	6,088,337	7.06%	0.17%
JUNEAU/KETCHIKAN	5,642,857	6.55%	0.16%
EAGLE RIVER/CHUGIAK	7,363,651	8.54%	0.20%
KENAI/SOLDOTNA	1,076,526	1.25%	0.03%
OTHER GEOGRAPHIC REGION	2,705,779	3.14%	0.07%
MORTGAGE INSURANCE			
UNINSURED	16,344,416	18.96%	0.45%
FEDERALLY INSURED - FHA	35,810,881	41.54%	0.99%
FEDERALLY INSURED - VA	19,182,401	22.25%	0.53%
PRIMARY MORTGAGE INSURANCE	8,525,613	9.89%	0.24%
FEDERALLY INSURED - FMH	6,338,848	7.35%	0.18%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	86,202,159	100.00%	2.39%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	55,298,590	64.15%	1.53%
ALASKA USA	22,802,638	26.45%	0.63%
FIRST NATIONAL BANK OF AK	4,446,860	5.16%	0.12%
OTHER SELLER SERVICER	3,654,071	4.24%	0.10%

108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B

Weighted Average Interest Rate	5.103%
Weighted Average Remaining Term	27.05

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	58,055,576	85.26%	1.61%
PARTICIPATION LOANS	9,899,445	14.54%	0.27%
REAL ESTATE OWNED	137,902	0.20%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	**68,092,943**	**100.00%**	**1.89%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,171,411	3.20%	0.06%
60 DAYS PAST DUE	916,962	1.35%	0.03%
90 DAYS PAST DUE	451,689	0.66%	0.01%
120+ DAYS PAST DUE	85,207	0.13%	0.00%
TOTAL DELINQUENT	**3,625,269**	**5.33%**	**0.10%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	44,001,980	64.62%	1.22%
CONDO	21,704,278	31.87%	0.60%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,386,685	3.51%	0.07%
GEOGRAPHIC REGION			
ANCHORAGE	35,765,409	52.52%	0.99%
WASILLA/PALMER	13,821,058	20.30%	0.38%
FAIRBANKS/NORTH POLE	5,774,893	8.48%	0.16%
JUNEAU/KETCHIKAN	4,969,596	7.30%	0.14%
EAGLE RIVER/CHUGIAK	3,169,254	4.65%	0.09%
KENAI/SOLDOTNA	1,415,968	2.08%	0.04%
OTHER GEOGRAPHIC REGION	3,176,765	4.67%	0.09%
MORTGAGE INSURANCE			
UNINSURED	15,675,831	23.02%	0.43%
FEDERALLY INSURED - FHA	21,920,227	32.19%	0.61%
FEDERALLY INSURED - VA	16,110,776	23.66%	0.45%
PRIMARY MORTGAGE INSURANCE	7,327,573	10.76%	0.20%
FEDERALLY INSURED - FMH	7,058,535	10.37%	0.20%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	68,092,943	100.00%	1.89%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	44,985,381	66.06%	1.25%
ALASKA USA	15,204,034	22.33%	0.42%
FIRST NATIONAL BANK OF AK	4,258,625	6.25%	0.12%
OTHER SELLER SERVICER	3,644,903	5.35%	0.10%

109 HOME MORTGAGE REVENUE BONDS 2006 SERIES C

Weighted Average Interest Rate	5.268%
Weighted Average Remaining Term	27.70

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	63,207,302	88.53%	1.75%
PARTICIPATION LOANS	7,949,966	11.13%	0.22%
REAL ESTATE OWNED	211,525	0.30%	0.01%
INSURANCE RECEIVABLES	29,220	0.04%	0.00%
TOTAL PORTFOLIO	**71,398,014**	**100.00%**	**1.98%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,433,559	2.01%	0.04%
60 DAYS PAST DUE	735,312	1.03%	0.02%
90 DAYS PAST DUE	300,068	0.42%	0.01%
120+ DAYS PAST DUE	420,426	0.59%	0.01%
TOTAL DELINQUENT	**2,889,364**	**4.06%**	**0.08%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	49,336,009	69.10%	1.37%
CONDO	20,309,990	28.45%	0.56%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,752,014	2.45%	0.05%
GEOGRAPHIC REGION			
ANCHORAGE	37,585,675	52.64%	1.04%
WASILLA/PALMER	10,413,819	14.59%	0.29%
FAIRBANKS/NORTH POLE	5,607,402	7.85%	0.16%
JUNEAU/KETCHIKAN	4,757,921	6.66%	0.13%
EAGLE RIVER/CHUGIAK	9,134,922	12.79%	0.25%
KENAI/SOLDOTNA	473,283	0.66%	0.01%
OTHER GEOGRAPHIC REGION	3,424,992	4.80%	0.09%
MORTGAGE INSURANCE			
UNINSURED	7,187,254	10.07%	0.20%
FEDERALLY INSURED - FHA	28,314,712	39.66%	0.78%
FEDERALLY INSURED - VA	25,433,166	35.62%	0.70%
PRIMARY MORTGAGE INSURANCE	7,022,752	9.84%	0.19%
FEDERALLY INSURED - FMH	3,440,130	4.82%	0.10%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	71,398,014	100.00%	1.98%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	53,234,437	74.56%	1.47%
ALASKA USA	12,611,237	17.66%	0.35%
FIRST NATIONAL BANK OF AK	3,647,576	5.11%	0.10%
OTHER SELLER SERVICER	1,904,764	2.67%	0.05%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	5.507%
Weighted Average Remaining Term	25.17

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	72,593,116	93.41%	2.01%
PARTICIPATION LOANS	5,117,028	6.58%	0.14%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	1,442	0.00%	0.00%
TOTAL PORTFOLIO	**77,711,586**	**100.00%**	**2.15%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,680,959	2.16%	0.05%
60 DAYS PAST DUE	342,696	0.44%	0.01%
90 DAYS PAST DUE	44,308	0.06%	0.00%
120+ DAYS PAST DUE	33,938	0.04%	0.00%
TOTAL DELINQUENT	**2,101,901**	**2.70%**	**0.06%**

FUND DETAIL:

	Dollars	% of $ Within Fund	% of $ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	66,841,334	86.01%	1.85%
CONDO	5,596,115	7.20%	0.15%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	5,274,137	6.79%	0.15%
GEOGRAPHIC REGION			
ANCHORAGE	23,881,457	30.73%	0.66%
WASILLA/PALMER	8,086,726	10.41%	0.22%
FAIRBANKS/NORTH POLE	9,879,547	12.71%	0.27%
JUNEAU/KETCHIKAN	7,448,813	9.59%	0.21%
EAGLE RIVER/CHUGIAK	5,299,504	6.82%	0.15%
KENAI/SOLDOTNA	4,517,841	5.81%	0.13%
OTHER GEOGRAPHIC REGION	18,597,699	23.93%	0.51%
MORTGAGE INSURANCE			
UNINSURED	34,712,944	44.67%	0.96%
FEDERALLY INSURED - FHA	16,773,479	21.58%	0.46%
FEDERALLY INSURED - VA	11,950,852	15.38%	0.33%
PRIMARY MORTGAGE INSURANCE	10,797,804	13.89%	0.30%
FEDERALLY INSURED - FMH	3,430,845	4.41%	0.09%
OTHER POOL INSURANCE	45,662	0.06%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	56,722,305	72.99%	1.57%
NON-SECURITIZED - RURAL	20,989,281	27.01%	0.58%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	38,590,575	49.66%	1.07%
ALASKA USA	16,332,609	21.02%	0.45%
FIRST NATIONAL BANK OF AK	13,942,368	17.94%	0.39%
OTHER SELLER SERVICER	8,846,034	11.38%	0.24%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	5.754%
Weighted Average Remaining Term	25.14

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	75,459,575	96.80%	2.09%
PARTICIPATION LOANS	2,419,072	3.10%	0.07%
REAL ESTATE OWNED	71,988	0.09%	0.00%
INSURANCE RECEIVABLES	8	0.00%	0.00%
TOTAL PORTFOLIO	**77,950,643**	**100.00%**	**2.16%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,386,352	1.78%	0.04%
60 DAYS PAST DUE	563,125	0.72%	0.02%
90 DAYS PAST DUE	125,210	0.16%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**2,074,686**	**2.66%**	**0.06%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	66,470,409	85.27%	1.84%
CONDO	6,230,826	7.99%	0.17%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	5,249,408	6.73%	0.15%
GEOGRAPHIC REGION			
ANCHORAGE	21,730,794	27.88%	0.60%
WASILLA/PALMER	9,923,120	12.73%	0.27%
FAIRBANKS/NORTH POLE	11,041,875	14.17%	0.31%
JUNEAU/KETCHIKAN	8,806,151	11.30%	0.24%
EAGLE RIVER/CHUGIAK	4,619,035	5.93%	0.13%
KENAI/SOLDOTNA	3,704,638	4.75%	0.10%
OTHER GEOGRAPHIC REGION	18,125,029	23.25%	0.50%
MORTGAGE INSURANCE			
UNINSURED	31,458,052	40.36%	0.87%
FEDERALLY INSURED - FHA	17,032,765	21.85%	0.47%
FEDERALLY INSURED - VA	11,312,569	14.51%	0.31%
PRIMARY MORTGAGE INSURANCE	13,815,548	17.72%	0.38%
FEDERALLY INSURED - FMH	4,235,752	5.43%	0.12%
OTHER POOL INSURANCE	95,957	0.12%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	58,319,321	74.82%	1.61%
NON-SECURITIZED - RURAL	19,631,322	25.18%	0.54%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	35,552,747	45.61%	0.98%
ALASKA USA	16,003,716	20.53%	0.44%
FIRST NATIONAL BANK OF AK	15,355,162	19.70%	0.43%
OTHER SELLER SERVICER	11,039,019	14.16%	0.31%

112 HOME MORTGAGE REVENUE BONDS 2007 SERIES C

Weighted Average Interest Rate	5.164%
Weighted Average Remaining Term	28.09

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	81,676,482	92.46%	2.26%
PARTICIPATION LOANS	6,416,174	7.26%	0.18%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	242,403	0.27%	0.01%
TOTAL PORTFOLIO	**88,335,060**	**100.00%**	**2.45%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,937,191	3.33%	0.08%
60 DAYS PAST DUE	1,218,370	1.38%	0.03%
90 DAYS PAST DUE	47,958	0.05%	0.00%
120+ DAYS PAST DUE	641,949	0.73%	0.02%
TOTAL DELINQUENT	**4,845,468**	**5.50%**	**0.13%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	58,784,330	66.55%	1.63%
CONDO	27,106,971	30.69%	0.75%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,443,760	2.77%	0.07%
GEOGRAPHIC REGION			
ANCHORAGE	49,556,359	56.10%	1.37%
WASILLA/PALMER	14,349,547	16.24%	0.40%
FAIRBANKS/NORTH POLE	7,965,456	9.02%	0.22%
JUNEAU/KETCHIKAN	3,239,137	3.67%	0.09%
EAGLE RIVER/CHUGIAK	6,127,654	6.94%	0.17%
KENAI/SOLDOTNA	1,215,158	1.38%	0.03%
OTHER GEOGRAPHIC REGION	5,881,749	6.66%	0.16%
MORTGAGE INSURANCE			
UNINSURED	12,990,225	14.71%	0.36%
FEDERALLY INSURED - FHA	34,401,746	38.94%	0.95%
FEDERALLY INSURED - VA	26,509,178	30.01%	0.73%
PRIMARY MORTGAGE INSURANCE	6,996,466	7.92%	0.19%
FEDERALLY INSURED - FMH	7,437,445	8.42%	0.21%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	88,335,060	100.00%	2.45%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	66,093,134	74.82%	1.83%
ALASKA USA	15,286,791	17.31%	0.42%
FIRST NATIONAL BANK OF AK	3,277,503	3.71%	0.09%
OTHER SELLER SERVICER	3,677,632	4.16%	0.10%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	5.585%
Weighted Average Remaining Term	25.00

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	85,258,055	93.61%	2.36%
PARTICIPATION LOANS	5,678,482	6.23%	0.16%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	139,483	0.15%	0.00%
TOTAL PORTFOLIO	**91,076,021**	**100.00%**	**2.52%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,361,285	2.60%	0.07%
60 DAYS PAST DUE	486,826	0.54%	0.01%
90 DAYS PAST DUE	28,620	0.03%	0.00%
120+ DAYS PAST DUE	151,655	0.17%	0.00%
TOTAL DELINQUENT	**3,028,386**	**3.33%**	**0.08%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	78,150,239	85.81%	2.16%
CONDO	7,372,654	8.10%	0.20%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	5,553,127	6.10%	0.15%
GEOGRAPHIC REGION			
ANCHORAGE	26,814,066	29.44%	0.74%
WASILLA/PALMER	10,004,777	10.99%	0.28%
FAIRBANKS/NORTH POLE	12,918,747	14.18%	0.36%
JUNEAU/KETCHIKAN	7,031,371	7.72%	0.19%
EAGLE RIVER/CHUGIAK	3,981,603	4.37%	0.11%
KENAI/SOLDOTNA	5,645,465	6.20%	0.16%
OTHER GEOGRAPHIC REGION	24,679,992	27.10%	0.68%
MORTGAGE INSURANCE			
UNINSURED	40,882,642	44.89%	1.13%
FEDERALLY INSURED - FHA	20,869,403	22.91%	0.58%
FEDERALLY INSURED - VA	13,657,891	15.00%	0.38%
PRIMARY MORTGAGE INSURANCE	11,528,850	12.66%	0.32%
FEDERALLY INSURED - FMH	4,085,082	4.49%	0.11%
OTHER POOL INSURANCE	52,153	0.06%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	63,885,169	70.14%	1.77%
NON-SECURITIZED - RURAL	27,190,851	29.86%	0.75%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	42,192,466	46.33%	1.17%
ALASKA USA	18,731,857	20.57%	0.52%
FIRST NATIONAL BANK OF AK	20,196,537	22.18%	0.56%
OTHER SELLER SERVICER	9,955,161	10.93%	0.28%

114 HOME MORTGAGE REVENUE BONDS 2008 SERIES A

Weighted Average Interest Rate	5.410%
Weighted Average Remaining Term	28.73

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	74,369,040	91.43%	2.06%
PARTICIPATION LOANS	6,862,806	8.44%	0.19%
REAL ESTATE OWNED	109,880	0.14%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**81,341,735**	**100.00%**	**2.25%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,622,992	2.00%	0.04%
60 DAYS PAST DUE	851,987	1.05%	0.02%
90 DAYS PAST DUE	207,764	0.26%	0.01%
120+ DAYS PAST DUE	261,237	0.32%	0.01%
TOTAL DELINQUENT	**2,943,981**	**3.62%**	**0.08%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	54,654,631	67.19%	1.51%
CONDO	24,480,046	30.10%	0.68%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,207,059	2.71%	0.06%
GEOGRAPHIC REGION			
ANCHORAGE	40,334,542	49.59%	1.12%
WASILLA/PALMER	14,961,187	18.39%	0.41%
FAIRBANKS/NORTH POLE	7,616,185	9.36%	0.21%
JUNEAU/KETCHIKAN	3,516,957	4.32%	0.10%
EAGLE RIVER/CHUGIAK	8,021,045	9.86%	0.22%
KENAI/SOLDOTNA	2,770,755	3.41%	0.08%
OTHER GEOGRAPHIC REGION	4,121,064	5.07%	0.11%
MORTGAGE INSURANCE			
UNINSURED	15,487,677	19.04%	0.43%
FEDERALLY INSURED - FHA	29,050,798	35.71%	0.80%
FEDERALLY INSURED - VA	22,672,324	27.87%	0.63%
PRIMARY MORTGAGE INSURANCE	7,851,325	9.65%	0.22%
FEDERALLY INSURED - FMH	6,279,611	7.72%	0.17%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	81,341,735	100.00%	2.25%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	54,220,136	66.66%	1.50%
ALASKA USA	19,014,739	23.38%	0.53%
FIRST NATIONAL BANK OF AK	4,182,995	5.14%	0.12%
OTHER SELLER SERVICER	3,923,866	4.82%	0.11%

115 HOME MORTGAGE REVENUE BONDS 2008 SERIES B

Weighted Average Interest Rate	5.842%
Weighted Average Remaining Term	29.35

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	57,602,811	100.00%	1.59%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**57,602,811**	**100.00%**	**1.59%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	589,626	1.02%	0.02%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**589,626**	**1.02%**	**0.02%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	39,024,429	67.75%	1.08%
CONDO	17,155,598	29.78%	0.47%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,422,784	2.47%	0.04%
GEOGRAPHIC REGION			
ANCHORAGE	34,235,324	59.43%	0.95%
WASILLA/PALMER	10,133,185	17.59%	0.28%
FAIRBANKS/NORTH POLE	5,358,791	9.30%	0.15%
JUNEAU/KETCHIKAN	1,753,002	3.04%	0.05%
EAGLE RIVER/CHUGIAK	3,907,141	6.78%	0.11%
KENAI/SOLDOTNA	953,655	1.66%	0.03%
OTHER GEOGRAPHIC REGION	1,261,712	2.19%	0.03%
MORTGAGE INSURANCE			
UNINSURED	6,356,942	11.04%	0.18%
FEDERALLY INSURED - FHA	28,171,841	48.91%	0.78%
FEDERALLY INSURED - VA	14,432,503	25.06%	0.40%
PRIMARY MORTGAGE INSURANCE	3,754,991	6.52%	0.10%
FEDERALLY INSURED - FMH	4,886,534	8.48%	0.14%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	57,602,811	100.00%	1.59%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	41,802,109	72.57%	1.16%
ALASKA USA	11,561,826	20.07%	0.32%
FIRST NATIONAL BANK OF AK	2,263,453	3.93%	0.06%
OTHER SELLER SERVICER	1,975,424	3.43%	0.05%

202 VETERANS COLLATERALIZED BONDS 1998 FIRST

Weighted Average Interest Rate	6.285%
Weighted Average Remaining Term	21.50

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	18,421,767	97.93%	0.51%
PARTICIPATION LOANS	389,728	2.07%	0.01%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**18,811,495**	**100.00%**	**0.52%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	227,462	1.21%	0.01%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**227,462**	**1.21%**	**0.01%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	16,951,206	90.11%	0.47%
CONDO	1,139,342	6.06%	0.03%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	720,947	3.83%	0.02%
GEOGRAPHIC REGION			
ANCHORAGE	7,752,106	41.21%	0.21%
WASILLA/PALMER	3,063,880	16.29%	0.08%
FAIRBANKS/NORTH POLE	3,236,017	17.20%	0.09%
JUNEAU/KETCHIKAN	1,999,378	10.63%	0.06%
EAGLE RIVER/CHUGIAK	1,008,535	5.36%	0.03%
KENAI/SOLDOTNA	99,361	0.53%	0.00%
OTHER GEOGRAPHIC REGION	1,652,218	8.78%	0.05%
MORTGAGE INSURANCE			
UNINSURED	6,106,338	32.46%	0.17%
FEDERALLY INSURED - FHA	1,427,039	7.59%	0.04%
FEDERALLY INSURED - VA	9,381,324	49.87%	0.26%
PRIMARY MORTGAGE INSURANCE	1,536,083	8.17%	0.04%
FEDERALLY INSURED - FMH	360,712	1.92%	0.01%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	18,811,495	100.00%	0.52%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	10,061,980	53.49%	0.28%
ALASKA USA	3,981,290	21.16%	0.11%
FIRST NATIONAL BANK OF AK	3,270,274	17.38%	0.09%
OTHER SELLER SERVICER	1,497,950	7.96%	0.04%

203 VETERANS COLLATERALIZED BONDS 1999 FIRST

Weighted Average Interest Rate	7.111%
Weighted Average Remaining Term	22.64

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	42,540,169	100.00%	1.18%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**42,540,179**	**100.00%**	**1.18%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	115,660	0.27%	0.00%
60 DAYS PAST DUE	233,965	0.55%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**349,625**	**0.82%**	**0.01%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	40,089,726	94.24%	1.11%
CONDO	1,437,364	3.38%	0.04%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,013,088	2.38%	0.03%
GEOGRAPHIC REGION			
ANCHORAGE	14,786,976	34.76%	0.41%
WASILLA/PALMER	7,080,818	16.65%	0.20%
FAIRBANKS/NORTH POLE	7,083,909	16.65%	0.20%
JUNEAU/KETCHIKAN	3,364,852	7.91%	0.09%
EAGLE RIVER/CHUGIAK	6,100,480	14.34%	0.17%
KENAI/SOLDOTNA	1,232,485	2.90%	0.03%
OTHER GEOGRAPHIC REGION	2,890,658	6.80%	0.08%
MORTGAGE INSURANCE			
UNINSURED	16,205,826	38.10%	0.45%
FEDERALLY INSURED - FHA	3,164,068	7.44%	0.09%
FEDERALLY INSURED - VA	20,037,666	47.10%	0.55%
PRIMARY MORTGAGE INSURANCE	3,021,904	7.10%	0.08%
FEDERALLY INSURED - FMH	110,714	0.26%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	42,540,179	100.00%	1.18%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	20,768,613	48.82%	0.58%
ALASKA USA	9,743,151	22.90%	0.27%
FIRST NATIONAL BANK OF AK	7,738,057	18.19%	0.21%
OTHER SELLER SERVICER	4,290,357	10.09%	0.12%

204 VETERANS COLLATERALIZED BONDS 2000 FIRST

Weighted Average Interest Rate	7.319%
Weighted Average Remaining Term	22.32

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	21,769,186	100.00%	0.60%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**21,769,186**	**100.00%**	**0.60%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	261,821	1.20%	0.01%
60 DAYS PAST DUE	65,046	0.30%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**326,867**	**1.50%**	**0.01%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	19,760,115	90.77%	0.55%
CONDO	964,910	4.43%	0.03%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,044,160	4.80%	0.03%
GEOGRAPHIC REGION			
ANCHORAGE	7,838,357	36.01%	0.22%
WASILLA/PALMER	4,756,885	21.85%	0.13%
FAIRBANKS/NORTH POLE	2,997,003	13.77%	0.08%
JUNEAU/KETCHIKAN	1,929,622	8.86%	0.05%
EAGLE RIVER/CHUGIAK	2,076,746	9.54%	0.06%
KENAI/SOLDOTNA	287,656	1.32%	0.01%
OTHER GEOGRAPHIC REGION	1,882,917	8.65%	0.05%
MORTGAGE INSURANCE			
UNINSURED	6,794,626	31.21%	0.19%
FEDERALLY INSURED - FHA	2,974,496	13.66%	0.08%
FEDERALLY INSURED - VA	10,136,877	46.57%	0.28%
PRIMARY MORTGAGE INSURANCE	1,590,131	7.30%	0.04%
FEDERALLY INSURED - FMH	273,056	1.25%	0.01%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	21,769,186	100.00%	0.60%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	11,401,220	52.37%	0.32%
ALASKA USA	4,831,437	22.19%	0.13%
FIRST NATIONAL BANK OF AK	3,223,419	14.81%	0.09%
OTHER SELLER SERVICER	2,313,110	10.63%	0.06%

205 VETERANS COLLATERALIZED BONDS 2002 FIRST

Weighted Average Interest Rate	6.236%
Weighted Average Remaining Term	23.53

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	24,738,248	97.70%	0.68%
PARTICIPATION LOANS	583,432	2.30%	0.02%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**25,321,680**	**100.00%**	**0.70%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	351,347	1.39%	0.01%
60 DAYS PAST DUE	179,935	0.71%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**531,282**	**2.10%**	**0.01%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	21,090,991	83.29%	0.58%
CONDO	2,539,646	10.03%	0.07%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,691,044	6.68%	0.05%
GEOGRAPHIC REGION			
ANCHORAGE	9,961,689	39.34%	0.28%
WASILLA/PALMER	4,202,546	16.60%	0.12%
FAIRBANKS/NORTH POLE	4,612,767	18.22%	0.13%
JUNEAU/KETCHIKAN	1,700,795	6.72%	0.05%
EAGLE RIVER/CHUGIAK	2,718,080	10.73%	0.08%
KENAI/SOLDOTNA	829,866	3.28%	0.02%
OTHER GEOGRAPHIC REGION	1,295,936	5.12%	0.04%
MORTGAGE INSURANCE			
UNINSURED	7,106,629	28.07%	0.20%
FEDERALLY INSURED - FHA	2,741,886	10.83%	0.08%
FEDERALLY INSURED - VA	13,194,059	52.11%	0.37%
PRIMARY MORTGAGE INSURANCE	2,279,106	9.00%	0.06%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	25,321,680	100.00%	0.70%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	6,653,890	26.28%	0.18%
ALASKA USA	6,788,070	26.81%	0.19%
FIRST NATIONAL BANK OF AK	8,444,757	33.35%	0.23%
OTHER SELLER SERVICER	3,434,963	13.57%	0.10%

206 VETERANS COLLATERALIZED BONDS 2005 FIRST

Weighted Average Interest Rate	5.424%
Weighted Average Remaining Term	26.52

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	14,805,615	78.01%	0.41%
PARTICIPATION LOANS	4,172,807	21.99%	0.12%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**18,978,422**	**100.00%**	**0.53%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	2	0.00%	0.00%
TOTAL DELINQUENT	**2**	**0.00%**	**0.00%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	17,034,028	89.75%	0.47%
CONDO	1,738,055	9.16%	0.05%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	206,340	1.09%	0.01%
GEOGRAPHIC REGION			
ANCHORAGE	7,150,913	37.68%	0.20%
WASILLA/PALMER	2,886,462	15.21%	0.08%
FAIRBANKS/NORTH POLE	4,035,217	21.26%	0.11%
JUNEAU/KETCHIKAN	802,328	4.23%	0.02%
EAGLE RIVER/CHUGIAK	3,370,735	17.76%	0.09%
KENAI/SOLDOTNA	97,483	0.51%	0.00%
OTHER GEOGRAPHIC REGION	635,285	3.35%	0.02%
MORTGAGE INSURANCE			
UNINSURED	6,186,313	32.60%	0.17%
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	12,512,782	65.93%	0.35%
PRIMARY MORTGAGE INSURANCE	279,328	1.47%	0.01%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	18,978,422	100.00%	0.53%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	10,270,068	54.11%	0.28%
ALASKA USA	6,358,583	33.50%	0.18%
FIRST NATIONAL BANK OF AK	370,944	1.95%	0.01%
OTHER SELLER SERVICER	1,978,828	10.43%	0.05%

207 VETERANS COLLATERALIZED BONDS 2006 FIRST

Weighted Average Interest Rate	6.089%
Weighted Average Remaining Term	28.60

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	236,715,603	96.82%	6.55%
PARTICIPATION LOANS	7,497,089	3.07%	0.21%
REAL ESTATE OWNED	239,997	0.10%	0.01%
INSURANCE RECEIVABLES	32,652	0.01%	0.00%
TOTAL PORTFOLIO	**244,485,340**	**100.00%**	**6.77%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	3,766,096	1.54%	0.10%
60 DAYS PAST DUE	477,906	0.20%	0.01%
90 DAYS PAST DUE	361,058	0.15%	0.01%
120+ DAYS PAST DUE	151,225	0.06%	0.00%
TOTAL DELINQUENT	**4,756,285**	**1.95%**	**0.13%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	221,693,675	90.68%	6.14%
CONDO	13,941,839	5.70%	0.39%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	8,849,826	3.62%	0.25%
GEOGRAPHIC REGION			
ANCHORAGE	64,983,956	26.58%	1.80%
WASILLA/PALMER	37,622,731	15.39%	1.04%
FAIRBANKS/NORTH POLE	71,928,149	29.42%	1.99%
JUNEAU/KETCHIKAN	10,905,415	4.46%	0.30%
EAGLE RIVER/CHUGIAK	48,351,768	19.78%	1.34%
KENAI/SOLDOTNA	3,202,323	1.31%	0.09%
OTHER GEOGRAPHIC REGION	7,490,999	3.06%	0.21%
MORTGAGE INSURANCE			
UNINSURED	27,584,873	11.28%	0.76%
FEDERALLY INSURED - FHA	12,253,560	5.01%	0.34%
FEDERALLY INSURED - VA	189,466,986	77.50%	5.25%
PRIMARY MORTGAGE INSURANCE	12,488,887	5.11%	0.35%
FEDERALLY INSURED - FMH	2,691,034	1.10%	0.07%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	244,485,340	100.00%	6.77%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	162,035,653	66.28%	4.49%
ALASKA USA	56,628,872	23.16%	1.57%
FIRST NATIONAL BANK OF AK	9,253,760	3.78%	0.26%
OTHER SELLER SERVICER	16,567,056	6.78%	0.46%

208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST

Weighted Average Interest Rate	6.247%
Weighted Average Remaining Term	28.66

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	72,369,361	98.54%	2.00%
PARTICIPATION LOANS	905,850	1.23%	0.03%
REAL ESTATE OWNED	168,137	0.23%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**73,443,348**	**100.00%**	**2.03%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,381,916	1.89%	0.04%
60 DAYS PAST DUE	304,716	0.42%	0.01%
90 DAYS PAST DUE	142,179	0.19%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**1,828,811**	**2.50%**	**0.05%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	68,087,718	92.71%	1.89%
CONDO	3,701,064	5.04%	0.10%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,654,566	2.25%	0.05%
GEOGRAPHIC REGION			
ANCHORAGE	20,825,338	28.36%	0.58%
WASILLA/PALMER	11,600,802	15.80%	0.32%
FAIRBANKS/NORTH POLE	15,316,216	20.85%	0.42%
JUNEAU/KETCHIKAN	2,036,903	2.77%	0.06%
EAGLE RIVER/CHUGIAK	20,078,247	27.34%	0.56%
KENAI/SOLDOTNA	664,891	0.91%	0.02%
OTHER GEOGRAPHIC REGION	2,920,950	3.98%	0.08%
MORTGAGE INSURANCE			
UNINSURED	10,555,732	14.37%	0.29%
FEDERALLY INSURED - FHA	3,677,669	5.01%	0.10%
FEDERALLY INSURED - VA	54,738,490	74.53%	1.52%
PRIMARY MORTGAGE INSURANCE	3,168,899	4.31%	0.09%
FEDERALLY INSURED - FMH	1,302,557	1.77%	0.04%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	73,443,348	100.00%	2.03%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	48,724,591	66.34%	1.35%
ALASKA USA	16,779,613	22.85%	0.46%
FIRST NATIONAL BANK OF AK	2,153,250	2.93%	0.06%
OTHER SELLER SERVICER	5,785,894	7.88%	0.16%

301 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

Weighted Average Interest Rate	6.519%
Weighted Average Remaining Term	20.49

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	43,463,942	100.00%	1.20%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**43,463,942**	**100.00%**	**1.20%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	616,255	1.42%	0.02%
60 DAYS PAST DUE	747,790	1.72%	0.02%
90 DAYS PAST DUE	53,453	0.12%	0.00%
120+ DAYS PAST DUE	84,036	0.19%	0.00%
TOTAL DELINQUENT	**1,501,534**	**3.45%**	**0.04%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	33,856,074	77.89%	0.94%
CONDO	2,720,287	6.26%	0.08%
MULTI-FAMILY	5,971,481	13.74%	0.17%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	916,100	2.11%	0.03%
GEOGRAPHIC REGION			
ANCHORAGE	20,074,004	46.19%	0.56%
WASILLA/PALMER	4,757,105	10.94%	0.13%
FAIRBANKS/NORTH POLE	4,585,102	10.55%	0.13%
JUNEAU/KETCHIKAN	3,188,662	7.34%	0.09%
EAGLE RIVER/CHUGIAK	2,477,571	5.70%	0.07%
KENAI/SOLDOTNA	896,298	2.06%	0.02%
OTHER GEOGRAPHIC REGION	7,485,199	17.22%	0.21%
MORTGAGE INSURANCE			
UNINSURED	16,855,376	38.78%	0.47%
FEDERALLY INSURED - FHA	13,721,786	31.57%	0.38%
FEDERALLY INSURED - VA	9,093,596	20.92%	0.25%
PRIMARY MORTGAGE INSURANCE	2,237,747	5.15%	0.06%
FEDERALLY INSURED - FMH	1,360,347	3.13%	0.04%
OTHER POOL INSURANCE	195,090	0.45%	0.01%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	39,447,827	90.76%	1.09%
NON-SECURITIZED - RURAL	4,016,115	9.24%	0.11%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	19,134,726	44.02%	0.53%
ALASKA USA	11,639,673	26.78%	0.32%
FIRST NATIONAL BANK OF AK	7,824,544	18.00%	0.22%
OTHER SELLER SERVICER	4,865,000	11.19%	0.13%

301 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C

Weighted Average Interest Rate	5.871%
Weighted Average Remaining Term	21.44

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	4,119,876	100.00%	0.11%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**4,119,876**	**100.00%**	**0.11%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0.00%**	**0.00%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	850,341	20.64%	0.02%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	3,065,574	74.41%	0.08%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	203,961	4.95%	0.01%
GEOGRAPHIC REGION			
ANCHORAGE	3,065,574	74.41%	0.08%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	63,475	1.54%	0.00%
JUNEAU/KETCHIKAN	140,485	3.41%	0.00%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	850,341	20.64%	0.02%
MORTGAGE INSURANCE			
UNINSURED	4,119,876	100.00%	0.11%
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	3,129,049	75.95%	0.09%
NON-SECURITIZED - RURAL	990,826	24.05%	0.03%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	3,243,134	78.72%	0.09%
ALASKA USA	0	0.00%	0.00%
FIRST NATIONAL BANK OF AK	394,251	9.57%	0.01%
OTHER SELLER SERVICER	482,491	11.71%	0.01%

301 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B

Weighted Average Interest Rate	4.956%
Weighted Average Remaining Term	23.36

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	9,961,149	100.00%	0.28%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**9,961,149**	**100.00%**	**0.28%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	277,453	2.79%	0.01%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**277,453**	**2.79%**	**0.01%**

FUND DETAIL:

	Dollars	% of $ Within Fund	% of $ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	8,727,476	87.62%	0.24%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,233,673	12.38%	0.03%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	1,536,673	15.43%	0.04%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	1,957,596	19.65%	0.05%
OTHER GEOGRAPHIC REGION	6,466,880	64.92%	0.18%
MORTGAGE INSURANCE			
UNINSURED	8,405,570	84.38%	0.23%
FEDERALLY INSURED - FHA	958,326	9.62%	0.03%
FEDERALLY INSURED - VA	393,920	3.95%	0.01%
PRIMARY MORTGAGE INSURANCE	64,737	0.65%	0.00%
FEDERALLY INSURED - FMH	138,597	1.39%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	9,961,149	100.00%	0.28%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	3,640,578	36.55%	0.10%
ALASKA USA	1,654,772	16.61%	0.05%
FIRST NATIONAL BANK OF AK	3,171,244	31.84%	0.09%
OTHER SELLER SERVICER	1,494,556	15.00%	0.04%

301 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

Weighted Average Interest Rate	7.069%
Weighted Average Remaining Term	24.15

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	71,767,792	99.91%	1.99%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	61,876	0.09%	0.00%
TOTAL PORTFOLIO	**71,829,668**	**100.00%**	**1.99%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,391,728	1.94%	0.04%
60 DAYS PAST DUE	346,255	0.48%	0.01%
90 DAYS PAST DUE	292,378	0.41%	0.01%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**2,030,360**	**2.83%**	**0.06%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	7,725,590	10.76%	0.21%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	62,210,447	86.61%	1.72%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,893,631	2.64%	0.05%
GEOGRAPHIC REGION			
ANCHORAGE	45,650,353	63.55%	1.26%
WASILLA/PALMER	7,993,244	11.13%	0.22%
FAIRBANKS/NORTH POLE	3,868,651	5.39%	0.11%
JUNEAU/KETCHIKAN	5,872,149	8.18%	0.16%
EAGLE RIVER/CHUGIAK	969,345	1.35%	0.03%
KENAI/SOLDOTNA	788,660	1.10%	0.02%
OTHER GEOGRAPHIC REGION	6,687,267	9.31%	0.19%
MORTGAGE INSURANCE			
UNINSURED	71,829,668	100.00%	1.99%
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	69,274,393	96.44%	1.92%
NON-SECURITIZED - RURAL	2,555,275	3.56%	0.07%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	20,743,446	28.88%	0.57%
ALASKA USA	6,971,756	9.71%	0.19%
FIRST NATIONAL BANK OF AK	38,831,160	54.06%	1.08%
OTHER SELLER SERVICER	5,283,307	7.36%	0.15%

301 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	6.856%
Weighted Average Remaining Term	21.33

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	60,903,412	100.00%	1.69%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**60,903,412**	**100.00%**	**1.69%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	471,779	0.77%	0.01%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**471,779**	**0.77%**	**0.01%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	1,173,208	1.93%	0.03%
CONDO	204,302	0.34%	0.01%
MULTI-FAMILY	59,525,903	97.74%	1.65%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	0	0.00%	0.00%
GEOGRAPHIC REGION			
ANCHORAGE	46,474,860	76.31%	1.29%
WASILLA/PALMER	2,155,616	3.54%	0.06%
FAIRBANKS/NORTH POLE	2,092,082	3.44%	0.06%
JUNEAU/KETCHIKAN	3,794,323	6.23%	0.11%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	146,881	0.24%	0.00%
OTHER GEOGRAPHIC REGION	6,239,651	10.25%	0.17%
MORTGAGE INSURANCE			
UNINSURED	60,903,412	100.00%	1.69%
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	60,636,865	99.56%	1.68%
NON-SECURITIZED - RURAL	266,547	0.44%	0.01%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	32,221,852	52.91%	0.89%
ALASKA USA	0	0.00%	0.00%
FIRST NATIONAL BANK OF AK	26,031,349	42.74%	0.72%
OTHER SELLER SERVICER	2,650,211	4.35%	0.07%

301 HOUSING DEVELOPMENT BONDS 2004 SERIES D

Weighted Average Interest Rate	7.613%
Weighted Average Remaining Term	25.45

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	102,427,463	100.00%	2.84%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**102,427,463**	**100.00%**	**2.84%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,553,945	2.49%	0.07%
60 DAYS PAST DUE	1,014,526	0.99%	0.03%
90 DAYS PAST DUE	185,668	0.18%	0.01%
120+ DAYS PAST DUE	132,363	0.13%	0.00%
TOTAL DELINQUENT	**3,886,502**	**3.79%**	**0.11%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	81,706,281	79.77%	2.26%
CONDO	6,694,122	6.54%	0.19%
MULTI-FAMILY	9,384,414	9.16%	0.26%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	4,642,647	4.53%	0.13%
GEOGRAPHIC REGION			
ANCHORAGE	40,067,224	39.12%	1.11%
WASILLA/PALMER	17,028,787	16.63%	0.47%
FAIRBANKS/NORTH POLE	14,242,794	13.91%	0.39%
JUNEAU/KETCHIKAN	9,634,398	9.41%	0.27%
EAGLE RIVER/CHUGIAK	11,384,893	11.12%	0.32%
KENAI/SOLDOTNA	1,945,428	1.90%	0.05%
OTHER GEOGRAPHIC REGION	8,123,939	7.93%	0.22%
MORTGAGE INSURANCE			
UNINSURED	36,021,679	35.17%	1.00%
FEDERALLY INSURED - FHA	22,818,616	22.28%	0.63%
FEDERALLY INSURED - VA	23,290,181	22.74%	0.64%
PRIMARY MORTGAGE INSURANCE	17,064,316	16.66%	0.47%
FEDERALLY INSURED - FMH	3,232,671	3.16%	0.09%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	98,716,582	96.38%	2.73%
NON-SECURITIZED - RURAL	3,710,882	3.62%	0.10%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	52,358,120	51.12%	1.45%
ALASKA USA	28,186,484	27.52%	0.78%
FIRST NATIONAL BANK OF AK	13,028,395	12.72%	0.36%
OTHER SELLER SERVICER	8,854,465	8.64%	0.25%

403 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

Weighted Average Interest Rate	5.256%
Weighted Average Remaining Term	24.22

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	216,993,271	87.21%	6.01%
PARTICIPATION LOANS	31,522,082	12.67%	0.87%
REAL ESTATE OWNED	297,862	0.12%	0.01%
INSURANCE RECEIVABLES	28	0.00%	0.00%
TOTAL PORTFOLIO	**248,813,243**	**100.00%**	**6.89%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	4,656,105	1.87%	0.13%
60 DAYS PAST DUE	1,935,386	0.78%	0.05%
90 DAYS PAST DUE	803,104	0.32%	0.02%
120+ DAYS PAST DUE	452,503	0.18%	0.01%
TOTAL DELINQUENT	**7,847,098**	**3.16%**	**0.22%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	213,161,089	85.67%	5.90%
CONDO	20,178,197	8.11%	0.56%
MULTI-FAMILY	2,146,619	0.86%	0.06%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	13,327,339	5.36%	0.37%
GEOGRAPHIC REGION			
ANCHORAGE	87,721,201	35.26%	2.43%
WASILLA/PALMER	46,584,686	18.72%	1.29%
FAIRBANKS/NORTH POLE	41,832,444	16.81%	1.16%
JUNEAU/KETCHIKAN	19,677,041	7.91%	0.54%
EAGLE RIVER/CHUGIAK	19,310,153	7.76%	0.53%
KENAI/SOLDOTNA	6,550,741	2.63%	0.18%
OTHER GEOGRAPHIC REGION	27,136,977	10.91%	0.75%
MORTGAGE INSURANCE			
UNINSURED	82,294,352	33.07%	2.28%
FEDERALLY INSURED - FHA	62,264,840	25.02%	1.72%
FEDERALLY INSURED - VA	53,632,214	21.56%	1.48%
PRIMARY MORTGAGE INSURANCE	40,239,748	16.17%	1.11%
FEDERALLY INSURED - FMH	10,301,217	4.14%	0.29%
OTHER POOL INSURANCE	80,873	0.03%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	236,588,296	95.09%	6.55%
NON-SECURITIZED - RURAL	12,224,947	4.91%	0.34%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	108,505,963	43.61%	3.00%
ALASKA USA	71,956,997	28.92%	1.99%
FIRST NATIONAL BANK OF AK	41,822,771	16.81%	1.16%
OTHER SELLER SERVICER	26,527,513	10.66%	0.73%

404 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A

Weighted Average Interest Rate	5.691%
Weighted Average Remaining Term	24.64

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	125,072,031	94.24%	3.46%
PARTICIPATION LOANS	7,642,717	5.76%	0.21%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**132,714,748**	**100.00%**	**3.67%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,714,908	1.29%	0.05%
60 DAYS PAST DUE	792,293	0.60%	0.02%
90 DAYS PAST DUE	260,659	0.20%	0.01%
120+ DAYS PAST DUE	150,350	0.11%	0.00%
TOTAL DELINQUENT	**2,918,210**	**2.20%**	**0.08%**

FUND DETAIL:	Dollars	% of $ Within Fund	% of $ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	117,673,393	88.67%	3.26%
CONDO	7,624,817	5.75%	0.21%
MULTI-FAMILY	256,792	0.19%	0.01%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	7,159,746	5.39%	0.20%
GEOGRAPHIC REGION			
ANCHORAGE	39,254,455	29.58%	1.09%
WASILLA/PALMER	19,082,234	14.38%	0.53%
FAIRBANKS/NORTH POLE	18,173,256	13.69%	0.50%
JUNEAU/KETCHIKAN	13,093,041	9.87%	0.36%
EAGLE RIVER/CHUGIAK	8,972,054	6.76%	0.25%
KENAI/SOLDOTNA	5,973,276	4.50%	0.17%
OTHER GEOGRAPHIC REGION	28,166,433	21.22%	0.78%
MORTGAGE INSURANCE			
UNINSURED	51,585,633	38.87%	1.43%
FEDERALLY INSURED - FHA	35,912,611	27.06%	0.99%
FEDERALLY INSURED - VA	21,557,867	16.24%	0.60%
PRIMARY MORTGAGE INSURANCE	18,344,438	13.82%	0.51%
FEDERALLY INSURED - FMH	5,271,628	3.97%	0.15%
OTHER POOL INSURANCE	42,571	0.03%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	106,213,062	80.03%	2.94%
NON-SECURITIZED - RURAL	26,501,686	19.97%	0.73%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	62,985,756	47.46%	1.74%
ALASKA USA	32,057,579	24.16%	0.89%
FIRST NATIONAL BANK OF AK	21,708,827	16.36%	0.60%
OTHER SELLER SERVICER	15,962,585	12.03%	0.44%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	6.309%
Weighted Average Remaining Term	23.99

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	211,282,643	92.65%	5.85%
PARTICIPATION LOANS	16,659,236	7.31%	0.46%
REAL ESTATE OWNED	108,918	0.05%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**228,050,798**	**100.00%**	**6.31%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	4,261,802	1.87%	0.12%
60 DAYS PAST DUE	608,295	0.27%	0.02%
90 DAYS PAST DUE	674,777	0.30%	0.02%
120+ DAYS PAST DUE	414,535	0.18%	0.01%
TOTAL DELINQUENT	**5,959,409**	**2.61%**	**0.17%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	195,558,031	85.75%	5.41%
CONDO	18,443,374	8.09%	0.51%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	14,049,393	6.16%	0.39%
GEOGRAPHIC REGION			
ANCHORAGE	66,613,049	29.21%	1.84%
WASILLA/PALMER	31,047,801	13.61%	0.86%
FAIRBANKS/NORTH POLE	34,568,805	15.16%	0.96%
JUNEAU/KETCHIKAN	23,431,130	10.27%	0.65%
EAGLE RIVER/CHUGIAK	13,757,204	6.03%	0.38%
KENAI/SOLDOTNA	17,074,651	7.49%	0.47%
OTHER GEOGRAPHIC REGION	41,558,158	18.22%	1.15%
MORTGAGE INSURANCE			
UNINSURED	90,958,366	39.89%	2.52%
FEDERALLY INSURED - FHA	54,100,232	23.72%	1.50%
FEDERALLY INSURED - VA	44,780,285	19.64%	1.24%
PRIMARY MORTGAGE INSURANCE	26,749,997	11.73%	0.74%
FEDERALLY INSURED - FMH	9,970,206	4.37%	0.28%
OTHER POOL INSURANCE	1,491,712	0.65%	0.04%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	179,016,060	78.50%	4.96%
NON-SECURITIZED - RURAL	49,034,738	21.50%	1.36%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	99,930,315	43.82%	2.77%
ALASKA USA	54,396,888	23.85%	1.51%
FIRST NATIONAL BANK OF AK	46,949,167	20.59%	1.30%
OTHER SELLER SERVICER	26,774,428	11.74%	0.74%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.545%
Weighted Average Remaining Term	17.41

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	37,019,469	100.00%	1.02%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**37,019,469**	**100.00%**	**1.02%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,287,017	3.48%	0.04%
60 DAYS PAST DUE	412,382	1.11%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	91,514	0.25%	0.00%
TOTAL DELINQUENT	**1,790,913**	**4.84%**	**0.05%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	34,521,516	93.25%	0.96%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,497,954	6.75%	0.07%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	3,418,395	9.23%	0.09%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	5,350,707	14.45%	0.15%
OTHER GEOGRAPHIC REGION	28,250,368	76.31%	0.78%
MORTGAGE INSURANCE			
UNINSURED	29,853,616	80.64%	0.83%
FEDERALLY INSURED - FHA	3,892,363	10.51%	0.11%
FEDERALLY INSURED - VA	1,308,351	3.53%	0.04%
PRIMARY MORTGAGE INSURANCE	623,696	1.68%	0.02%
FEDERALLY INSURED - FMH	1,341,444	3.62%	0.04%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	37,019,469	100.00%	1.02%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	15,028,924	40.60%	0.42%
ALASKA USA	4,981,809	13.46%	0.14%
FIRST NATIONAL BANK OF AK	10,798,081	29.17%	0.30%
OTHER SELLER SERVICER	6,210,655	16.78%	0.17%

603 STATE CAPITAL PROJECT BONDS 2006 SERIES A

Weighted Average Interest Rate	6.082%
Weighted Average Remaining Term	19.53

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	74,916,723	100.00%	2.07%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**74,916,723**	**100.00%**	**2.07%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,505,738	2.01%	0.04%
60 DAYS PAST DUE	312,655	0.42%	0.01%
90 DAYS PAST DUE	117,933	0.16%	0.00%
120+ DAYS PAST DUE	309,464	0.41%	0.01%
TOTAL DELINQUENT	**2,245,790**	**3.00%**	**0.06%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	63,976,197	85.40%	1.77%
CONDO	1,999,549	2.67%	0.06%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	281,480	0.38%	0.01%
OTHER SINGLE FAMILY	8,659,498	11.56%	0.24%
GEOGRAPHIC REGION			
ANCHORAGE	11,779,236	15.72%	0.33%
WASILLA/PALMER	3,308,909	4.42%	0.09%
FAIRBANKS/NORTH POLE	6,652,477	8.88%	0.18%
JUNEAU/KETCHIKAN	9,114,918	12.17%	0.25%
EAGLE RIVER/CHUGIAK	4,639,047	6.19%	0.13%
KENAI/SOLDOTNA	6,713,221	8.96%	0.19%
OTHER GEOGRAPHIC REGION	32,708,916	43.66%	0.91%
MORTGAGE INSURANCE			
UNINSURED	49,000,319	65.41%	1.36%
FEDERALLY INSURED - FHA	8,338,211	11.13%	0.23%
FEDERALLY INSURED - VA	12,245,466	16.35%	0.34%
PRIMARY MORTGAGE INSURANCE	4,348,139	5.80%	0.12%
FEDERALLY INSURED - FMH	202,306	0.27%	0.01%
OTHER POOL INSURANCE	782,283	1.04%	0.02%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	34,133,451	45.56%	0.95%
NON-SECURITIZED - RURAL	40,783,272	54.44%	1.13%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	35,648,060	47.58%	0.99%
ALASKA USA	13,176,333	17.59%	0.36%
FIRST NATIONAL BANK OF AK	16,080,282	21.46%	0.45%
OTHER SELLER SERVICER	10,012,048	13.36%	0.28%

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	5.833%
Weighted Average Remaining Term	21.12

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	50,538,242	100.00%	1.40%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**50,538,252**	**100.00%**	**1.40%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	366,007	0.72%	0.01%
60 DAYS PAST DUE	342,230	0.68%	0.01%
90 DAYS PAST DUE	141,020	0.28%	0.00%
120+ DAYS PAST DUE	45,217	0.09%	0.00%
TOTAL DELINQUENT	**894,474**	**1.77%**	**0.02%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	46,312,118	91.64%	1.28%
CONDO	201,112	0.40%	0.01%
MULTI-FAMILY	726,384	1.44%	0.02%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	3,298,638	6.53%	0.09%
GEOGRAPHIC REGION			
ANCHORAGE	4,768,306	9.44%	0.13%
WASILLA/PALMER	2,332,208	4.61%	0.06%
FAIRBANKS/NORTH POLE	3,875,036	7.67%	0.11%
JUNEAU/KETCHIKAN	4,635,153	9.17%	0.13%
EAGLE RIVER/CHUGIAK	1,840,812	3.64%	0.05%
KENAI/SOLDOTNA	5,810,460	11.50%	0.16%
OTHER GEOGRAPHIC REGION	27,276,277	53.97%	0.76%
MORTGAGE INSURANCE			
UNINSURED	33,739,005	66.76%	0.93%
FEDERALLY INSURED - FHA	5,333,416	10.55%	0.15%
FEDERALLY INSURED - VA	9,253,778	18.31%	0.26%
PRIMARY MORTGAGE INSURANCE	800,373	1.58%	0.02%
FEDERALLY INSURED - FMH	1,411,679	2.79%	0.04%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	15,226,793	30.13%	0.42%
NON-SECURITIZED - RURAL	35,311,460	69.87%	0.98%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	22,182,082	43.89%	0.61%
ALASKA USA	8,044,033	15.92%	0.22%
FIRST NATIONAL BANK OF AK	13,836,728	27.38%	0.38%
OTHER SELLER SERVICER	6,475,409	12.81%	0.18%

803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A

Weighted Average Interest Rate	5.052%
Weighted Average Remaining Term	24.65

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	99,087,582	99.81%	2.74%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	184,853	0.19%	0.01%
TOTAL PORTFOLIO	**99,272,436**	**100.00%**	**2.75%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	830,275	0.84%	0.02%
60 DAYS PAST DUE	107,682	0.11%	0.00%
90 DAYS PAST DUE	423,063	0.43%	0.01%
120+ DAYS PAST DUE	132,370	0.13%	0.00%
TOTAL DELINQUENT	**1,493,390**	**1.51%**	**0.04%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	89,286,217	89.94%	2.47%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	9,986,218	10.06%	0.28%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	68,806	0.07%	0.00%
JUNEAU/KETCHIKAN	12,180,262	12.27%	0.34%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	18,467,750	18.60%	0.51%
OTHER GEOGRAPHIC REGION	68,555,617	69.06%	1.90%
MORTGAGE INSURANCE			
UNINSURED	69,274,897	69.78%	1.92%
FEDERALLY INSURED - FHA	10,236,934	10.31%	0.28%
FEDERALLY INSURED - VA	7,773,274	7.83%	0.22%
PRIMARY MORTGAGE INSURANCE	4,013,994	4.04%	0.11%
FEDERALLY INSURED - FMH	7,973,337	8.03%	0.22%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	99,272,436	100.00%	2.75%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	51,516,617	51.89%	1.43%
ALASKA USA	17,487,476	17.62%	0.48%
FIRST NATIONAL BANK OF AK	16,797,601	16.92%	0.47%
OTHER SELLER SERVICER	13,470,742	13.57%	0.37%

804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B

Weighted Average Interest Rate	4.744%
Weighted Average Remaining Term	23.15

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	57,248,350	65.79%	1.58%
PARTICIPATION LOANS	29,633,967	34.06%	0.82%
REAL ESTATE OWNED	129,044	0.15%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**87,011,361**	**100.00%**	**2.41%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,294,199	2.64%	0.06%
60 DAYS PAST DUE	468,853	0.54%	0.01%
90 DAYS PAST DUE	140,668	0.16%	0.00%
120+ DAYS PAST DUE	237,186	0.27%	0.01%
TOTAL DELINQUENT	**3,140,906**	**3.62%**	**0.09%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	79,492,838	91.36%	2.20%
CONDO	4,264,203	4.90%	0.12%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	3,254,321	3.74%	0.09%
GEOGRAPHIC REGION			
ANCHORAGE	28,818,770	33.12%	0.80%
WASILLA/PALMER	18,682,667	21.47%	0.52%
FAIRBANKS/NORTH POLE	16,218,070	18.64%	0.45%
JUNEAU/KETCHIKAN	8,044,593	9.25%	0.22%
EAGLE RIVER/CHUGIAK	8,235,381	9.46%	0.23%
KENAI/SOLDOTNA	2,356,421	2.71%	0.07%
OTHER GEOGRAPHIC REGION	4,655,459	5.35%	0.13%
MORTGAGE INSURANCE			
UNINSURED	30,585,970	35.15%	0.85%
FEDERALLY INSURED - FHA	19,111,000	21.96%	0.53%
FEDERALLY INSURED - VA	17,974,771	20.66%	0.50%
PRIMARY MORTGAGE INSURANCE	14,580,002	16.76%	0.40%
FEDERALLY INSURED - FMH	2,983,998	3.43%	0.08%
OTHER POOL INSURANCE	1,775,620	2.04%	0.05%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	87,011,361	100.00%	2.41%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	44,354,322	50.98%	1.23%
ALASKA USA	20,406,621	23.45%	0.56%
FIRST NATIONAL BANK OF AK	12,563,176	14.44%	0.35%
OTHER SELLER SERVICER	9,687,243	11.13%	0.27%

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: **12/31/2008**

LOAN PROGRAM	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
FTHB TAX EXEMPT PROGRAM	1,077,433,443	63,284,587	1,576,465	1,142,294,494	5.706%	25.67	52,635,289	4.61%
CORPORATION	733,068,787	13,121,076	642,538	746,832,400	6.022%	26.35	21,111,748	2.83%
VETERANS PROGRAM	431,359,949	13,548,905	440,796	445,349,650	6.261%	27.06	8,020,335	1.80%
GENERAL MORTGAGE REVENUE TAX EXEMPT	342,065,302	39,164,799	297,890	381,527,991	5.407%	24.37	10,765,308	2.82%
GENERAL PURPOSE TAX EXEMPT PROGRAM	259,175,260	46,293,203	313,898	305,782,361	5.043%	23.82	7,665,558	2.51%
MULTIFAMILY TAX-EXEMPT PROGRAM	168,487,454	0	61,876	168,549,330	6.679%	22.23	3,809,347	2.26%
STATE CAPITAL PROJECT BONDS	162,474,435	0	10	162,474,445	5.882%	19.54	4,931,176	3.04%
MULTIFAMILY TAXABLE PROGRAM	124,156,182	0	0	124,156,182	7.541%	25.01	4,358,281	3.51%
GENERAL PURPOSE TAXABLE PROGRAM	108,443,316	0	108,918	108,552,234	7.471%	24.41	2,928,147	2.70%
FTHB TAXABLE PROGRAM	26,412,332	0	7	26,412,339	7.543%	25.62	1,493,217	5.65%
AHFC TOTAL	**3,433,076,459**	**175,412,570**	**3,442,397**	**3,611,931,426**	**5.935%**	**25.19**	**117,718,408**	**3.26%**

BOND SERIES		PORTFOLIO Mortgages	Participation Loans	REOs / Ins Recs	Total	WGHTD AVG Int Rate	Rem Term	DELINQUENT Delinquent Loans	% of $
002	ADMINISTRATIVE	733,068,787	13,121,076	642,538	746,832,400	6.022%	26.35	21,111,748	2.83%
101	MORTGAGE REVENUE BONDS 1997 SERIES A1, A2	43,710,459	0	0	43,710,459	6.199%	21.24	1,450,300	3.32%
102	MORTGAGE REVENUE BONDS 1998 SERIES A1, A2	29,966,521	0	0	29,966,521	6.686%	22.68	1,589,644	5.30%
103	MORTGAGE REVENUE BONDS 1999 SERIES A1, A2	91,241,237	0	17	91,241,254	6.929%	22.50	5,122,832	5.61%
104	MORTGAGE REVENUE BONDS 2000 SERIES A-D	45,481,427	5,528,235	108,392	51,118,055	6.394%	23.06	3,995,437	7.83%
105	MORTGAGE REVENUE BONDS 2001 SERIES A, B	60,517,108	0	20	60,517,128	6.105%	23.25	3,088,632	5.10%
106	HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B	181,263,700	11,011,027	167,718	192,442,444	5.724%	25.57	11,764,854	6.12%
107	HOME MORTGAGE REVENUE BONDS 2006 SERIES A	83,443,364	2,402,351	356,444	86,202,159	5.504%	26.87	5,018,127	5.85%
108	HOME MORTGAGE REVENUE BONDS 2006 SERIES B	58,055,576	9,899,445	137,922	68,092,943	5.103%	27.05	3,625,269	5.33%
109	HOME MORTGAGE REVENUE BONDS 2006 SERIES C	63,207,302	7,949,966	240,745	71,398,014	5.268%	27.70	2,889,364	4.06%
110	HOME MORTGAGE REVENUE BONDS 2007 SERIES A	72,593,116	5,117,028	1,442	77,711,586	5.507%	25.17	2,101,901	2.70%
111	HOME MORTGAGE REVENUE BONDS 2007 SERIES B	75,459,575	2,419,072	71,996	77,950,643	5.754%	25.14	2,074,686	2.66%
112	HOME MORTGAGE REVENUE BONDS 2007 SERIES C	81,676,482	6,416,174	242,403	88,335,060	5.164%	28.09	4,845,468	5.50%
113	HOME MORTGAGE REVENUE BONDS 2007 SERIES D	85,258,055	5,678,482	139,483	91,076,021	5.585%	25.00	3,028,386	3.33%
114	HOME MORTGAGE REVENUE BONDS 2008 SERIES A	74,369,040	6,862,806	109,890	81,341,735	5.410%	28.73	2,943,981	3.62%
115	HOME MORTGAGE REVENUE BONDS 2008 SERIES B	57,602,811	0	0	57,602,811	5.842%	29.35	589,626	1.02%
202	VETERANS COLLATERALIZED BONDS 1998 FIRST	18,421,767	389,728	0	18,811,495	6.285%	21.50	227,462	1.21%
203	VETERANS COLLATERALIZED BONDS 1999 FIRST	42,540,169	0	10	42,540,179	7.111%	22.64	349,625	0.82%
204	VETERANS COLLATERALIZED BONDS 2000 FIRST	21,769,186	0	0	21,769,186	7.319%	22.32	326,867	1.50%
205	VETERANS COLLATERALIZED BONDS 2002 FIRST	24,738,248	583,432	0	25,321,680	6.236%	23.53	531,282	2.10%
206	VETERANS COLLATERALIZED BONDS 2005 FIRST	14,805,615	4,172,807	0	18,978,422	5.424%	26.52	2	0.00%
207	VETERANS COLLATERALIZED BONDS 2006 FIRST	236,715,603	7,497,089	272,648	244,485,340	6.089%	28.60	4,756,285	1.95%
208	VETERANS COLLATERALIZED BONDS 2007/2008 FIRST	72,369,361	905,850	168,137	73,443,348	6.247%	28.66	1,828,811	2.50%
301	HOUSING DEVELOPMENT BONDS 1997 SERIES A-C	43,463,942	0	0	43,463,942	6.519%	20.49	1,501,534	3.45%
301	HOUSING DEVELOPMENT BONDS 1999 SERIES A-C	4,119,876	0	0	4,119,876	5.871%	21.44	0	0.00%
301	HOUSING DEVELOPMENT BONDS 2000 SERIES A, B	9,961,149	0	0	9,961,149	4.956%	23.36	277,453	2.79%

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY BOND SERIES

As of: **12/31/2008**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
BOND SERIES	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
301 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D	71,767,792	0	61,876	71,829,668	7.069%	24.15	2,030,360	2.83%
301 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C	60,903,412	0	0	60,903,412	6.856%	21.33	471,779	0.77%
301 HOUSING DEVELOPMENT BONDS 2004 SERIES D	102,427,463	0	0	102,427,463	7.613%	25.45	3,886,502	3.79%
403 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A	216,993,271	31,522,082	297,890	248,813,243	5.256%	24.22	7,847,098	3.16%
404 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A	125,072,031	7,642,717	0	132,714,748	5.691%	24.64	2,918,210	2.20%
502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D	211,282,643	16,659,236	108,918	228,050,798	6.309%	23.99	5,959,409	2.61%
602 STATE CAPITAL PROJECT BONDS 2002 SERIES A	37,019,469	0	0	37,019,469	5.545%	17.41	1,790,913	4.84%
603 STATE CAPITAL PROJECT BONDS 2006 SERIES A	74,916,723	0	0	74,916,723	6.082%	19.53	2,245,790	3.00%
604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B	50,538,242	0	10	50,538,252	5.833%	21.12	894,474	1.77%
803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A	99,087,582	0	184,853	99,272,436	5.052%	24.65	1,493,390	1.51%
804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B	57,248,350	29,633,967	129,044	87,011,361	4.744%	23.15	3,140,906	3.62%
AHFC TOTAL	**3,433,076,459**	**175,412,570**	**3,442,397**	**3,611,931,426**	**5.935%**	**25.19**	**117,718,408**	**3.26%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **12/31/2008**

PROPERTY TYPE	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	2,619,027,937	139,684,768	2,310,513	2,761,023,218	5.837%	25.27	91,235,040	3.31%
CONDOMINIUM	377,582,866	27,724,120	575,917	405,882,902	5.869%	26.38	14,275,211	3.52%
MULTI-PLEX	228,711,940	0	331,594	229,043,534	7.203%	23.15	6,440,912	2.82%
DUPLEX	139,236,401	6,339,633	39,711	145,615,745	5.904%	24.84	3,340,752	2.29%
ZERO LOT LINE	30,894,656	844,468	0	31,739,123	6.093%	20.09	1,493,113	4.70%
FOUR-PLEX	14,967,689	356,214	184,653	15,508,556	6.397%	25.01	61,631	0.40%
MOBILE HOME TYPE I	13,258,359	95,870	9	13,354,239	5.793%	25.69	861,690	6.45%
TRI-PLEX	8,733,803	367,497	0	9,101,300	6.067%	25.75	0	0.00%
MOBILE HOME TYPE II	662,809	0	0	662,809	6.047%	8.72	10,060	1.52%
AHFC TOTAL	**3,433,076,459**	**175,412,570**	**3,442,397**	**3,611,931,426**	**5.935%**	**25.19**	**117,718,408**	**3.26%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **12/31/2008**

GEOGRAPHIC REGION	PORTFOLIO Mortgages	Participation Loans	REOs / Ins Recs	Total	WGHTD AVG Int Rate	Rem Term	DELINQUENT Delinquent Loans	% of $
ANCHORAGE	1,203,078,561	72,078,046	1,056,294	1,276,212,901	6.089%	25.34	49,781,875	3.90%
WASILLA/PALMER	435,953,988	32,520,123	859,166	469,333,277	5.963%	25.82	23,708,074	5.06%
FAIRBANKS/NORTHPOLE	400,453,329	22,773,349	512,697	423,739,374	6.035%	25.64	11,757,321	2.78%
JUNEAU/KETCHIKAN	256,672,244	12,003,373	19	268,675,636	5.893%	24.99	4,657,281	1.73%
EAGLE RIVER/CHUGIAK	246,789,758	17,546,787	405,745	264,742,290	6.044%	26.47	4,134,912	1.56%
KENAI/SOLDOTNA	186,629,855	5,797,554	109,880	192,537,289	5.493%	24.68	7,460,638	3.88%
OTHER KENAI PENNINSULA	169,461,146	3,627,542	0	173,088,688	5.604%	24.26	3,427,814	1.98%
KODIAK	166,339,004	3,149,171	129,054	169,617,229	5.628%	24.31	2,382,592	1.41%
OTHER SOUTHEAST	109,800,770	2,036,871	0	111,837,640	5.618%	23.68	1,290,544	1.15%
OTHER NORTH	96,273,103	791,856	184,661	97,249,620	5.778%	24.06	4,881,047	5.03%
OTHER SOUTHWEST	85,494,387	922,254	184,853	86,601,495	5.835%	23.08	2,302,655	2.66%
OTHER SOUTHCENTRAL	76,130,315	2,165,645	27	78,295,987	5.744%	24.10	1,933,654	2.47%
AHFC TOTAL	**3,433,076,459**	**175,412,570**	**3,442,397**	**3,611,931,426**	**5.935%**	**25.19**	**117,718,408**	**3.26%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: **12/31/2008**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
MORTGAGE INSURANCE	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
UNINSURED	1,345,410,149	46,280,862	670,080	1,392,361,091	5.945%	23.94	28,175,211	2.02%
FEDERALLY INSURED - FHA	809,241,746	49,923,320	547,583	859,712,649	5.928%	25.47	46,194,339	5.38%
FEDERALLY INSURED - VA	805,650,680	49,605,601	1,131,663	856,387,945	5.955%	26.44	25,969,745	3.04%
PRIVATE MORTGAGE INSURANCE	298,290,339	19,580,765	672,383	318,543,486	5.980%	26.36	8,129,749	2.56%
FEDERALLY INSURED - FMH	169,807,325	10,022,021	420,688	180,250,035	5.680%	25.87	9,042,461	5.03%
OTHER POOL INSURANCE	4,676,220	0	0	4,676,220	7.672%	14.13	206,902	4.42%
AHFC TOTAL	**3,433,076,459**	**175,412,570**	**3,442,397**	**3,611,931,426**	**5.935%**	**25.19**	**117,718,408**	**3.26%**

LOAN SECURITIZATION	PORTFOLIO Mortgages	PORTFOLIO Participation Loans	PORTFOLIO REOs / Ins Recs	PORTFOLIO Total	WGHTD AVG Int Rate	WGHTD AVG Rem Term	DELINQUENT Delinquent Loans	DELINQUENT % of $
NON-SECURITIZED - CONVENTIONAL	2,668,015,286	167,302,566	3,072,891	2,838,390,743	6.057%	25.50	99,714,318	3.52%
NON-SECURITIZED - RURAL	765,061,173	8,110,003	369,506	773,540,682	5.486%	24.06	18,004,090	2.33%
AHFC TOTAL	**3,433,076,459**	**175,412,570**	**3,442,397**	**3,611,931,426**	**5.935%**	**25.19**	**117,718,408**	**3.26%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
SELLER SERVICER	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
WELLS FARGO	1,833,147,240	99,440,217	2,201,899	1,934,789,356	5.928%	25.46	71,355,728	3.69%
ALASKA USA	724,611,622	41,205,178	636,182	766,452,982	5.902%	25.45	23,731,710	3.10%
FIRST NATIONAL BANK OF AK	541,145,859	20,901,218	506,604	562,553,681	6.071%	24.11	17,026,037	3.03%
FIRST BANK	80,028,875	1,490,323	0	81,519,198	5.568%	24.63	776,060	0.95%
MT. MCKINLEY MUTUAL SAVINGS	62,795,459	3,878,648	97,712	66,771,819	5.902%	24.97	333,069	0.50%
DENALI STATE BANK	46,772,273	2,780,093	0	49,552,367	5.983%	25.77	1,179,543	2.38%
SPIRIT OF ALASKA FCU	38,465,344	2,614,546	0	41,079,889	5.808%	25.62	551,547	1.34%
COUNTRYWIDE HOME LOANS	31,721,565	2,139,859	0	33,861,424	5.810%	26.04	1,239,364	3.66%
KODIAK ISLAND HA	30,400,489	160,197	0	30,560,686	5.493%	22.97	720,098	2.36%
ALASKA PACIFIC BANK	22,629,565	754,815	0	23,384,381	5.887%	24.75	307,807	1.32%
NORTHRIM BANK	16,961,352	0	0	16,961,352	7.089%	23.84	200,514	1.18%
TLINGIT-HAIDA HA	4,396,816	47,475	0	4,444,291	5.408%	19.78	296,929	6.68%
AHFC TOTAL	**3,433,076,459**	**175,412,570**	**3,442,397**	**3,611,931,426**	**5.935%**	**25.19**	**117,718,408**	**3.26%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY ALASKA CITY

As of: **12/31/2008**

ALASKA CITY	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
AMBLER, AK	17,694	0	0	17,694	5.125%	7.25	0	0.00%
ANCHOR POINT, AK	8,160,443	104,774	0	8,265,216	5.408%	24.65	0	0.00%
ANCHORAGE, AK	1,203,078,561	72,078,046	1,056,294	1,276,212,901	6.089%	25.34	49,781,875	3.90%
ANDERSON, AK	1,057,702	31,216	0	1,088,918	5.651%	26.57	0	0.00%
ANGOON, AK	224,441	0	0	224,441	5.000%	24.45	0	0.00%
ANIAK, AK	1,838,148	3,119	0	1,841,267	5.632%	24.55	0	0.00%
AUKE BAY, AK	110,975	34,150	0	145,125	6.117%	24.50	0	0.00%
BARROW, AK	18,141,693	165,958	0	18,307,651	5.856%	21.81	558,441	3.05%
BETHEL, AK	52,357,631	576,843	184,853	53,119,327	5.891%	23.43	1,738,937	3.29%
BIG LAKE, AK	5,511,278	339,308	19	5,850,605	5.862%	25.42	561,460	9.60%
CANTWELL, AK	109,420	0	0	109,420	5.000%	16.65	0	0.00%
CENTRAL, AK	79,278	0	0	79,278	5.875%	28.08	0	0.00%
CHINIAK, AK	353,594	0	0	353,594	4.693%	27.86	0	0.00%
CHUGIAK, AK	45,370,019	3,291,091	10	48,661,120	6.091%	25.83	762,183	1.57%
CLAM GULCH, AK	495,031	7,492	0	502,523	5.884%	23.97	0	0.00%
CLEAR, AK	359,161	0	0	359,161	5.968%	24.30	0	0.00%
COFFMAN COVE, AK	488,066	0	0	488,066	5.618%	24.02	0	0.00%
COLD BAY, AK	204,541	0	0	204,541	5.625%	26.92	0	0.00%
COOPER LANDING, AK	1,901,597	100,722	0	2,002,319	5.498%	25.05	0	0.00%
COPPER CENTER, AK	3,902,516	28,660	0	3,931,176	5.605%	24.39	0	0.00%
CORDOVA, AK	18,339,689	163,250	0	18,502,939	5.475%	23.37	171,545	0.93%
CRAIG, AK	10,013,771	100,156	0	10,113,927	5.498%	24.83	109,597	1.08%
DELTA JUNCTION, AK	18,289,436	133,524	0	18,422,959	5.632%	26.46	485,353	2.63%
DENALI PARK, AK	1,387,468	0	0	1,387,468	5.575%	24.32	0	0.00%
DILLINGHAM, AK	12,764,875	250,399	0	13,015,274	5.736%	22.99	20,883	0.16%
DOUGLAS, AK	8,629,703	311,553	0	8,941,256	6.596%	24.20	0	0.00%
DUTCH HARBOR, AK	479,487	0	0	479,487	5.267%	25.87	0	0.00%
EAGLE RIVER, AK	201,419,739	14,255,696	405,735	216,081,170	6.033%	26.62	3,372,729	1.56%
EAGLE, AK	53,447	0	0	53,447	4.500%	20.58	0	0.00%
ELFIN COVE, AK	13,819	0	0	13,819	4.625%	9.17	0	0.00%
EMMONAK, AK	14,875	0	0	14,875	8.125%	14.83	0	0.00%
ESTER, AK	347,337	28,490	0	375,827	5.964%	24.43	0	0.00%
FAIRBANKS, AK	240,821,004	14,861,820	157,418	255,840,242	6.082%	25.11	6,951,616	2.72%
FALSE PASS, AK	29,744	0	0	29,744	7.000%	4.42	0	0.00%
FORT YUKON, AK	398,298	0	0	398,298	4.197%	22.05	154,335	38.75%
GAKONA, AK	1,184,413	72,433	0	1,256,846	5.501%	25.60	0	0.00%
GALENA, AK	973,618	0	0	973,618	5.705%	18.55	39,286	4.04%
GIRDWOOD, AK	5,203,877	160,671	0	5,364,549	6.320%	23.83	91,820	1.71%
GLENNALLEN, AK	5,434,695	75,553	0	5,510,248	5.729%	24.91	0	0.00%
GOODNEWS BAY, AK	21,848	809	0	22,657	3.857%	25.50	0	0.00%
GUSTAVUS, AK	1,821,092	6,971	0	1,828,063	5.407%	24.28	0	0.00%
HAINES, AK	9,819,703	158,520	0	9,978,223	5.520%	24.19	57,487	0.58%
HEALY, AK	6,478,715	88,930	0	6,567,645	5.656%	22.88	83,041	1.26%

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY ALASKA CITY

As of: **12/31/2008**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
ALASKA CITY	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
HOMER, AK	61,917,609	1,725,491	0	63,643,099	5.660%	24.39	1,292,951	2.03%
HOONAH, AK	2,333,514	7,678	0	2,341,192	5.571%	24.04	135,431	5.78%
HOPE, AK	304,080	10,333	0	314,413	6.017%	21.19	0	0.00%
HOUSTON, AK	3,282,190	98,601	0	3,380,791	5.501%	25.64	458,027	13.55%
HYDER, AK	60,310	0	0	60,310	5.875%	23.00	0	0.00%
ILIAMNA, AK	250,323	0	0	250,323	5.880%	18.56	0	0.00%
INDIAN, AK	31,003	0	0	31,003	6.000%	5.17	0	0.00%
JUNEAU, AK	141,563,181	9,479,024	19	151,042,225	6.075%	25.48	2,644,692	1.75%
KAKE, AK	234,188	0	0	234,188	5.331%	13.89	0	0.00%
KASIGLUK, AK	84,663	0	0	84,663	8.566%	7.61	0	0.00%
KASILOF, AK	10,047,183	220,395	0	10,267,577	5.507%	24.29	0	0.00%
KENAI, AK	69,217,793	2,419,666	0	71,637,458	5.703%	24.16	3,577,720	4.99%
KETCHIKAN, AK	115,109,063	2,524,348	0	117,633,411	5.659%	24.35	2,012,590	1.71%
KIANA, AK	263,995	4,675	0	268,669	6.894%	18.73	0	0.00%
KING COVE, AK	402,927	0	0	402,927	6.584%	16.64	0	0.00%
KING SALMON, AK	3,506,388	78,105	0	3,584,493	5.926%	19.99	0	0.00%
KLAWOCK, AK	2,185,991	10,897	0	2,196,888	5.314%	23.43	0	0.00%
KODIAK, AK	165,878,891	3,149,171	129,054	169,157,116	5.629%	24.31	2,382,592	1.41%
KOTZEBUE, AK	14,306,131	66,937	184,653	14,557,721	5.926%	23.17	1,037,523	7.22%
KOYUK, AK	99,607	0	0	99,607	5.125%	24.17	0	0.00%
KWETHLUK, AK	288,310	0	0	288,310	4.561%	21.87	116,233	40.32%
LAKE MINCHUMINA, AK	10,675	0	0	10,675	9.875%	6.17	0	0.00%
LARSON BAY, AK	41,521	0	0	41,521	6.250%	19.67	0	0.00%
LOWER KALSKAG, AK	48,001	0	0	48,001	7.500%	16.58	0	0.00%
MANLEY HOT SPR, AK	54,603	0	0	54,603	6.727%	7.93	18,026	33.01%
MANOKOTAK, AK	236,994	0	0	236,994	7.129%	24.66	32,130	13.56%
MCGRATH, AK	364,732	0	0	364,732	6.190%	15.39	0	0.00%
MEKORYUK, AK	182,404	0	0	182,404	7.205%	12.12	0	0.00%
METLAKATLA, AK	790,791	0	0	790,791	6.099%	23.04	91,344	11.55%
MEYERS CHUCK, AK	120,533	0	0	120,533	5.875%	22.92	0	0.00%
MOOSE PASS, AK	672,095	4,113	0	676,208	5.380%	18.75	0	0.00%
MOUNTAIN VILLAGE, AK	35,313	0	0	35,313	4.750%	10.50	0	0.00%
NAKNEK, AK	2,170,653	0	0	2,170,653	5.665%	23.03	211,636	9.75%
NENANA, AK	1,694,976	0	0	1,694,976	5.683%	24.67	0	0.00%
NIKISKI, AK	27,679,423	271,314	0	27,950,737	5.544%	24.83	1,529,482	5.47%
NIKOLAI, AK	17,910	0	0	17,910	7.750%	7.25	0	0.00%
NINILCHIK, AK	2,283,214	12,268	0	2,295,482	5.350%	23.90	87,781	3.82%
NOME, AK	31,930,914	155,355	0	32,086,269	5.828%	24.51	2,433,654	7.58%
NOORVIK, AK	258,662	0	0	258,662	6.046%	15.47	0	0.00%
NORTH POLE, AK	159,632,325	7,911,529	355,279	167,899,133	5.962%	26.45	4,805,705	2.87%
NORTHWAY, AK	82,677	0	0	82,677	6.250%	28.92	0	0.00%
NUIQSUT, AK	72,526	0	0	72,526	6.375%	19.75	0	0.00%
OUZINKIE, AK	89,023	5,744	0	94,767	5.938%	19.90	0	0.00%

ALASKA CITY	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
PALMER, AK	154,987,885	11,754,638	168,137	166,910,661	5.980%	25.87	7,806,238	4.68%
PELICAN, AK	564,117	0	0	564,117	5.775%	18.37	0	0.00%
PETERSBURG, AK	37,545,538	413,554	0	37,959,092	5.398%	22.71	156,507	0.41%
PORT ALEXANDER, AK	99,391	0	0	99,391	6.563%	11.38	0	0.00%
PORT ALSWORTH, AK	338,442	0	0	338,442	5.171%	26.53	0	0.00%
PORT GRAHAM , AK	72,515	24,174	0	96,689	6.000%	27.92	0	0.00%
PORT HEIDEN, AK	37,108	0	0	37,108	4.750%	9.67	0	0.00%
PORT LIONS, AK	418,592	0	0	418,592	5.294%	24.93	0	0.00%
QUINHAGAK, AK	113,270	0	0	113,270	4.750%	20.67	0	0.00%
SALCHA, AK	4,634,000	205,703	9	4,839,711	5.581%	25.87	1	0.00%
SAND POINT, AK	1,078,454	0	0	1,078,454	5.990%	20.41	78,618	7.29%
SELAWIK, AK	17,380	0	0	17,380	10.375%	3.25	0	0.00%
SELDOVIA, AK	1,321,480	0	0	1,321,480	5.613%	24.87	0	0.00%
SEWARD, AK	26,458,451	849,177	0	27,307,628	5.689%	23.40	184,411	0.68%
SHAKTOOLIK, AK	132,558	0	0	132,558	5.000%	24.67	0	0.00%
SHISHMAREF, AK	72,202	0	0	72,202	5.875%	27.92	72,202	100.00%
SHUNGNAK, AK	82,227	0	0	82,227	5.000%	25.08	82,227	100.00%
SITKA, AK	13,633,348	729,756	0	14,363,104	6.061%	25.44	224,830	1.57%
SKAGWAY, AK	6,350,721	170,560	0	6,521,281	5.540%	23.93	0	0.00%
SOLDOTNA, AK	117,412,062	3,377,889	109,880	120,899,830	5.369%	24.98	3,882,918	3.21%
SOUTH NAKNEK, AK	262,242	0	0	262,242	7.125%	20.92	0	0.00%
ST GEORGE, AK	29,169	0	0	29,169	7.750%	17.58	0	0.00%
ST MARYS, AK	509,061	5,047	0	514,109	5.904%	22.82	104,218	20.27%
ST PAUL ISLAND, AK	565,998	0	0	565,998	7.425%	24.98	0	0.00%
STERLING, AK	28,148,025	297,291	0	28,445,316	5.571%	24.20	333,189	1.17%
SUTTON, AK	1,408,113	47,567	0	1,455,680	5.530%	23.40	0	0.00%
TALKEETNA, AK	3,828,440	34,224	0	3,862,664	5.621%	24.97	0	0.00%
TENAKEE, AK	140,511	0	0	140,511	6.091%	20.95	0	0.00%
THORNE BAY, AK	2,014,770	24,662	0	2,039,432	5.315%	23.37	44,631	2.19%
TOGIAK, AK	408,437	0	0	408,437	5.204%	26.67	0	0.00%
TOK, AK	2,511,398	32,522	0	2,543,920	5.746%	25.03	172,260	6.77%
TRAPPER CREEK, AK	130,012	21,873	0	151,885	5.798%	25.17	0	0.00%
TWO RIVERS, AK	237,828	0	0	237,828	6.066%	23.85	0	0.00%
UNALAKLEET, AK	1,118,267	0	0	1,118,267	5.203%	18.93	0	0.00%
UNALASKA, AK	6,792,466	2,187	0	6,794,653	5.515%	22.62	0	0.00%
VALDEZ, AK	13,238,212	774,820	8	14,013,040	5.978%	24.38	395,501	2.82%
WASILLA, AK	280,966,102	20,765,485	691,029	302,422,617	5.953%	25.80	15,901,835	5.27%
WILLOW, AK	3,431,354	220,263	0	3,651,617	6.112%	23.45	0	0.00%
WRANGELL, AK	13,291,443	75,383	0	13,366,826	5.353%	23.56	470,717	3.52%
YAKUTAT, AK	1,135,126	0	0	1,135,126	5.962%	21.56	0	0.00%
AHFC TOTAL	**3,433,076,459**	**175,412,570**	**3,442,397**	**3,611,931,426**	**5.935%**	**25.19**	**117,718,408**	**3.26%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
PROG 002								
COR	272,160,182	0	0	272,160,182	5.692%	27.29	7,352,957	2.70%
COGLC	187,302,759	9,849,920	269,718	197,422,397	5.858%	22.27	3,767,793	1.91%
CFTHB	96,327,955	0	159,075	96,487,030	6.491%	29.48	1,703,714	1.77%
ETAX	44,587,443	119,340	213,726	44,920,509	6.554%	28.95	1,792,218	4.01%
CVETS	35,157,652	0	0	35,157,652	7.077%	29.59	842,634	2.40%
CTAX	33,187,013	0	19	33,187,032	6.279%	29.16	556,956	1.68%
CS97A	18,493,241	569,459	0	19,062,700	5.846%	23.42	413,198	2.17%
SRHRF	11,252,386	2,253,608	0	13,505,994	6.082%	24.25	4,082,657	30.23%
CS97B	12,279,356	328,749	0	12,608,105	5.723%	23.25	112,352	0.89%
CMFTX	9,410,055	0	0	9,410,055	7.319%	29.90	0	0.00%
COMH	4,893,386	0	0	4,893,386	5.938%	28.83	190,515	3.89%
CHELP	2,330,617	0	0	2,330,617	6.238%	28.91	0	0.00%
COR30	1,415,336	0	0	1,415,336	5.698%	28.88	0	0.00%
SRETX	1,356,655	0	0	1,356,655	5.785%	25.62	296,755	21.87%
CSPND	1,013,260	0	0	1,013,260	8.064%	29.97	0	0.00%
CNCL	537,885	0	0	537,885	6.026%	29.19	0	0.00%
CFTVT	418,747	0	0	418,747	7.030%	29.06	0	0.00%
COMH2	381,329	0	0	381,329	6.094%	10.77	0	0.00%
SRX30	352,916	0	0	352,916	6.307%	26.78	0	0.00%
COR15	108,348	0	0	108,348	5.125%	14.17	0	0.00%
SRX15	102,267	0	0	102,267	5.500%	11.89	0	0.00%
002 TOTAL	**733,068,787**	**13,121,076**	**642,538**	**746,832,400**	**6.022%**	**26.35**	**21,111,748**	**2.83%**
PROG 101								
E97A2	23,909,399	0	0	23,909,399	6.198%	23.02	733,445	3.07%
E97A1	16,307,085	0	0	16,307,085	5.935%	18.72	687,583	4.22%
E97AC	3,493,976	0	0	3,493,976	7.436%	20.82	29,272	0.84%
101 TOTAL	**43,710,459**	**0**	**0**	**43,710,459**	**6.199%**	**21.24**	**1,450,300**	**3.32%**
PROG 102								
E98A2	18,652,907	0	0	18,652,907	7.112%	24.09	668,584	3.58%
E98A1	8,535,162	0	0	8,535,162	5.471%	19.25	397,168	4.65%
E98AC	2,778,453	0	0	2,778,453	7.559%	23.78	523,892	18.86%
102 TOTAL	**29,966,521**	**0**	**0**	**29,966,521**	**6.686%**	**22.68**	**1,589,644**	**5.30%**
PROG 103								
E99A2	81,282,198	0	17	81,282,215	6.954%	22.58	4,522,855	5.56%
E99AC	7,297,533	0	0	7,297,533	6.854%	22.58	379,146	5.20%
E99A1	2,661,505	0	0	2,661,505	6.375%	19.84	220,830	8.30%
103 TOTAL	**91,241,237**	**0**	**17**	**91,241,254**	**6.929%**	**22.50**	**5,122,832**	**5.61%**
PROG 104								
E001B	31,288,771	0	9	31,288,780	6.885%	22.08	2,880,774	9.21%
E001A	9,439,419	4,092,973	15	13,532,407	5.518%	24.72	573,524	4.24%
E0012	3,256,795	1,435,262	108,368	4,800,425	5.555%	24.91	405,866	8.65%
E001O	1,496,442	0	0	1,496,442	6.764%	22.58	135,273	9.04%
104 TOTAL	**45,481,427**	**5,528,235**	**108,392**	**51,118,055**	**6.394%**	**23.06**	**3,995,437**	**7.83%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
PROG 105								
E011B	51,488,247	0	20	51,488,267	6.084%	23.64	2,501,255	4.86%
E011A	6,214,918	0	0	6,214,918	5.981%	19.91	587,377	9.45%
E011C	2,813,943	0	0	2,813,943	6.762%	23.54	0	0.00%
105 TOTAL	**60,517,108**	**0**	**20**	**60,517,128**	**6.105%**	**23.25**	**3,088,632**	**5.10%**
PROG 106								
E021A	138,556,080	11,011,027	167,710	149,734,817	5.231%	25.67	9,637,853	6.44%
E021B	26,412,332	0	7	26,412,339	7.543%	25.62	1,493,217	5.65%
E021C	16,295,288	0	0	16,295,288	7.304%	24.59	633,783	3.89%
106 TOTAL	**181,263,700**	**11,011,027**	**167,718**	**192,442,444**	**5.724%**	**25.57**	**11,764,854**	**6.12%**
PROG 107								
E061A	83,443,364	2,402,351	356,444	86,202,159	5.504%	26.87	5,018,127	5.85%
107 TOTAL	**83,443,364**	**2,402,351**	**356,444**	**86,202,159**	**5.504%**	**26.87**	**5,018,127**	**5.85%**
PROG 108								
E061B	53,834,316	9,899,445	137,922	63,871,682	4.912%	27.21	3,451,549	5.42%
E06BL	4,221,260	0	0	4,221,260	8.000%	24.63	173,720	4.12%
108 TOTAL	**58,055,576**	**9,899,445**	**137,922**	**68,092,943**	**5.103%**	**27.05**	**3,625,269**	**5.33%**
PROG 109								
E06C1	59,364,178	7,949,966	240,737	67,554,882	5.113%	27.72	2,764,546	4.11%
E06CL	3,843,124	0	8	3,843,132	8.000%	27.41	124,818	3.25%
109 TOTAL	**63,207,302**	**7,949,966**	**240,745**	**71,398,014**	**5.268%**	**27.70**	**2,889,364**	**4.06%**
PROG 110								
E071A	39,040,341	5,117,028	0	44,157,369	5.074%	25.01	1,447,130	3.28%
E0711	28,928,123	0	1,442	28,929,565	5.848%	25.02	654,771	2.26%
E07AL	4,624,652	0	0	4,624,652	7.510%	27.68	0	0.00%
110 TOTAL	**72,593,116**	**5,117,028**	**1,442**	**77,711,586**	**5.507%**	**25.17**	**2,101,901**	**2.70%**
PROG 111								
E071B	42,938,378	2,419,072	0	45,357,450	5.498%	25.27	1,137,170	2.51%
E0712	28,154,680	0	0	28,154,680	5.890%	24.53	790,663	2.81%
E07BL	4,366,516	0	71,996	4,438,512	7.500%	27.69	146,853	3.36%
111 TOTAL	**75,459,575**	**2,419,072**	**71,996**	**77,950,643**	**5.754%**	**25.14**	**2,074,686**	**2.66%**
PROG 112								
E071C	76,553,984	6,416,174	242,403	83,212,562	5.002%	28.12	4,545,888	5.48%
E07CL	5,122,498	0	0	5,122,498	7.804%	27.57	299,580	5.85%
112 TOTAL	**81,676,482**	**6,416,174**	**242,403**	**88,335,060**	**5.164%**	**28.09**	**4,845,468**	**5.50%**
PROG 113								
E071D	46,367,900	5,678,482	41,781	52,088,163	5.211%	24.94	2,005,152	3.85%
E0713	33,799,522	0	97,702	33,897,224	5.871%	24.68	799,209	2.36%
E07DL	5,090,633	0	0	5,090,633	7.500%	27.77	224,025	4.40%
113 TOTAL	**85,258,055**	**5,678,482**	**139,483**	**91,076,021**	**5.585%**	**25.00**	**3,028,386**	**3.33%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
PROG 114								
E081A	69,803,819	6,862,806	10	76,666,635	5.252%	28.72	2,758,845	3.60%
E08AL	4,565,221	0	109,880	4,675,100	8.000%	28.80	185,136	4.06%
114 TOTAL	**74,369,040**	**6,862,806**	**109,890**	**81,341,735**	**5.410%**	**28.73**	**2,943,981**	**3.62%**
PROG 115								
E081B	54,312,672	0	0	54,312,672	5.741%	29.39	589,626	1.09%
E08BL	3,290,140	0	0	3,290,140	7.500%	28.73	0	0.00%
115 TOTAL	**57,602,811**	**0**	**0**	**57,602,811**	**5.842%**	**29.35**	**589,626**	**1.02%**
PROG 202								
C9811	14,675,473	389,728	0	15,065,200	5.947%	21.21	227,462	1.51%
C981C	3,746,295	0	0	3,746,295	7.640%	22.70	0	0.00%
202 TOTAL	**18,421,767**	**389,728**	**0**	**18,811,495**	**6.285%**	**21.50**	**227,462**	**1.21%**
PROG 203								
C9911	35,962,052	0	10	35,962,062	7.286%	22.67	349,625	0.97%
C991C	6,578,117	0	0	6,578,117	6.154%	22.49	0	0.00%
203 TOTAL	**42,540,169**	**0**	**10**	**42,540,179**	**7.111%**	**22.64**	**349,625**	**0.82%**
PROG 204								
C0011	18,954,062	0	0	18,954,062	7.307%	22.12	326,867	1.72%
C001C	2,815,124	0	0	2,815,124	7.402%	23.66	0	0.00%
204 TOTAL	**21,769,186**	**0**	**0**	**21,769,186**	**7.319%**	**22.32**	**326,867**	**1.50%**
PROG 205								
C0211	20,520,616	583,432	0	21,104,048	6.087%	23.43	277,934	1.32%
C021C	4,217,632	0	0	4,217,632	6.981%	24.03	253,349	6.01%
205 TOTAL	**24,738,248**	**583,432**	**0**	**25,321,680**	**6.236%**	**23.53**	**531,282**	**2.10%**
PROG 206								
C0511	11,059,222	4,172,807	0	15,232,029	4.795%	26.52	2	0.00%
C051C	3,746,394	0	0	3,746,394	7.979%	26.53	0	0.00%
206 TOTAL	**14,805,615**	**4,172,807**	**0**	**18,978,422**	**5.424%**	**26.52**	**2**	**0.00%**
PROG 207								
C0611	179,668,053	7,497,089	272,640	187,437,783	5.573%	28.65	2,833,951	1.51%
C061C	57,047,549	0	8	57,047,558	7.784%	28.44	1,922,334	3.37%
207 TOTAL	**236,715,603**	**7,497,089**	**272,648**	**244,485,340**	**6.089%**	**28.60**	**4,756,285**	**1.95%**
PROG 208								
C0711	55,667,708	905,850	168,137	56,741,695	5.892%	28.66	1,208,149	2.14%
C071C	16,701,653	0	0	16,701,653	7.449%	28.67	620,662	3.72%
208 TOTAL	**72,369,361**	**905,850**	**168,137**	**73,443,348**	**6.247%**	**28.66**	**1,828,811**	**2.50%**
PROG 301								
HD97	43,463,942	0	0	43,463,942	6.519%	20.49	1,501,534	3.45%
301 TOTAL	**43,463,942**	**0**	**0**	**43,463,942**	**6.519%**	**20.49**	**1,501,534**	**3.45%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
PROG 301								
HD99B	3,065,574	0	0	3,065,574	6.139%	20.51	0	0.00%
HD99C	990,826	0	0	990,826	5.018%	24.29	0	0.00%
HD99A	63,475	0	0	63,475	6.250%	21.67	0	0.00%
301 TOTAL	**4,119,876**	**0**	**0**	**4,119,876**	**5.871%**	**21.44**	**0**	**0.00%**
PROG 301								
HD00B	9,961,149	0	0	9,961,149	4.956%	23.36	277,453	2.79%
301 TOTAL	**9,961,149**	**0**	**0**	**9,961,149**	**4.956%**	**23.36**	**277,453**	**2.79%**
PROG 301								
HD02C	61,686,996	0	61,876	61,748,872	7.203%	25.44	2,030,360	3.29%
HD02B	6,635,918	0	0	6,635,918	5.986%	12.43	0	0.00%
HD02A	3,444,878	0	0	3,444,878	6.750%	23.67	0	0.00%
301 TOTAL	**71,767,792**	**0**	**61,876**	**71,829,668**	**7.069%**	**24.15**	**2,030,360**	**2.83%**
PROG 301								
HD04A	27,316,186	0	0	27,316,186	6.755%	21.97	0	0.00%
HD04C	21,728,718	0	0	21,728,718	7.199%	22.95	471,779	2.17%
HD04B	11,858,508	0	0	11,858,508	6.458%	16.88	0	0.00%
301 TOTAL	**60,903,412**	**0**	**0**	**60,903,412**	**6.856%**	**21.33**	**471,779**	**0.77%**
PROG 301								
HD04D	102,427,463	0	0	102,427,463	7.613%	25.45	3,886,502	3.79%
301 TOTAL	**102,427,463**	**0**	**0**	**102,427,463**	**7.613%**	**25.45**	**3,886,502**	**3.79%**
PROG 403								
GM99A	215,935,187	31,522,082	297,890	247,755,159	5.245%	24.23	7,847,098	3.17%
GM99S	1,058,085	0	0	1,058,085	7.819%	21.67	0	0.00%
403 TOTAL	**216,993,271**	**31,522,082**	**297,890**	**248,813,243**	**5.256%**	**24.22**	**7,847,098**	**3.16%**
PROG 404								
GM027	52,803,718	1,505,263	0	54,308,982	5.963%	22.78	1,511,142	2.78%
GM029	35,623,110	6,137,453	0	41,760,563	5.070%	23.60	988,019	2.37%
GM02A	36,645,203	0	0	36,645,203	5.994%	28.59	419,049	1.14%
404 TOTAL	**125,072,031**	**7,642,717**	**0**	**132,714,748**	**5.691%**	**24.64**	**2,918,210**	**2.20%**
PROG 502								
GP01D	104,381,641	0	108,918	104,490,559	7.506%	24.52	2,413,932	2.31%
GPGM1	40,669,062	3,470,191	0	44,139,253	5.608%	24.70	1,246,340	2.82%
GP013	14,017,130	3,907,760	0	17,924,890	4.633%	21.02	126,526	0.71%
GPCP1	15,018,593	1,458,885	0	16,477,478	5.558%	25.83	552,121	3.35%
GP012	11,716,998	3,784,676	0	15,501,674	4.572%	21.81	295,207	1.90%
GP011	11,836,175	3,345,138	0	15,181,313	4.932%	21.42	502,931	3.31%
GPCP2	9,581,370	692,586	0	10,273,956	5.827%	25.91	308,138	3.00%
GP01C	4,061,675	0	0	4,061,675	6.564%	21.76	514,215	12.66%
502 TOTAL	**211,282,643**	**16,659,236**	**108,918**	**228,050,798**	**6.309%**	**23.99**	**5,959,409**	**2.61%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
PROG 602								
SC02A	37,019,469	0	0	37,019,469	5.545%	17.41	1,790,913	4.84%
602 TOTAL	**37,019,469**	**0**	**0**	**37,019,469**	**5.545%**	**17.41**	**1,790,913**	**4.84%**
PROG 603								
SC06A	74,916,723	0	0	74,916,723	6.082%	19.53	2,245,790	3.00%
603 TOTAL	**74,916,723**	**0**	**0**	**74,916,723**	**6.082%**	**19.53**	**2,245,790**	**3.00%**
PROG 604								
SC07A	50,538,242	0	10	50,538,252	5.833%	21.12	894,474	1.77%
604 TOTAL	**50,538,242**	**0**	**10**	**50,538,252**	**5.833%**	**21.12**	**894,474**	**1.77%**
PROG 803								
GH05A	99,087,582	0	184,853	99,272,436	5.052%	24.65	1,493,390	1.51%
803 TOTAL	**99,087,582**	**0**	**184,853**	**99,272,436**	**5.052%**	**24.65**	**1,493,390**	**1.51%**
PROG 804								
GH05B	57,248,350	29,633,967	129,044	87,011,361	4.744%	23.15	3,140,906	3.62%
804 TOTAL	**57,248,350**	**29,633,967**	**129,044**	**87,011,361**	**4.744%**	**23.15**	**3,140,906**	**3.62%**
AHFC TOTAL	**3,433,076,459**	**175,412,570**	**3,442,397**	**3,611,931,426**	**5.935%**	**25.19**	**117,718,408**	**3.26%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC SUMMARY OF MORTGAGE LOAN ACTIVITY

As of: **12/31/2008**

	FY 2007	FY 2008	FY 2009 Through 12/31/2008	FY 2009 Month of 12/31/2008
MORTGAGE LOAN APPLICATIONS	**659,747,036**	**562,982,111**	**266,422,580**	**5,068,840**
MORTGAGE LOAN COMMITMENTS	**588,232,538**	**510,463,445**	**240,674,018**	**3,769,467**
MORTGAGE LOAN PAYOFFS	**362,455,892**	**311,599,159**	**136,341,470**	**24,492,894**
MORTGAGE LOAN PURCHASES	**581,529,013**	**507,843,503**	**329,638,163**	**25,502,393**

PURCHASE STATISTICS:

	FY 2007	FY 2008	FY 2009 Through 12/31/2008	FY 2009 Month of 12/31/2008
WEIGHTED AVERAGE INTEREST RATE	5.87%	5.93%	6.02%	6.31%
WEIGHTED AVERAGE REMAINING TERM	29.73	29.79	29.75	29.87
FHA PURCHASES	23.25%	22.74%	32.11%	22.75%
VA PURCHASES	37.91%	35.92%	30.20%	11.29%
FMH PURCHASES	5.25%	5.21%	4.19%	5.75%
CONVENTIONAL PURCHASES	33.59%	36.13%	33.50%	60.21%
REFINANCE PURCHASES	1.52%	1.60%	2.44%	1.80%
FIRST TIME HOMEBUYER PURCHASES	68.87%	63.42%	55.19%	49.36%
NEW CONSTRUCTION PURCHASES	24.10%	22.61%	19.02%	45.60%
AVERAGE APPRAISED VALUE	227,919	245,246	264,318	378,897
AVERAGE MONTHLY P AND I	1,216	1,269	1,380	1,574
AVERAGE MONTHLY INCOME	5,658	6,047	6,545	5,913
AVERAGE LOAN-TO-VALUE RATIO	92.5	91.3	92.8	89.0
AVERAGE AGE OF BORROWER	35.1	35.4	35.7	36.5
AVERAGE SIZE OF HOUSEHOLD	2.4	2.4	2.4	2.4

TAX-EXEMPT FIRST TIME HOMEBUYER

	FY 2007	FY 2008	FY 2009 Through 12/31/2008	FY 2009 Month of 12/31/2008
MORTGAGE LOAN APPLICATIONS	**287,750,695**	**198,904,268**	**81,823,965**	**1,399,525**
MORTGAGE LOAN COMMITMENTS	**272,592,751**	**187,935,307**	**76,930,343**	**1,749,775**
MORTGAGE LOAN PAYOFFS	**95,342,456**	**86,569,991**	**40,063,709**	**5,024,378**
MORTGAGE LOAN PURCHASES	**274,784,899**	**195,007,745**	**103,717,773**	**7,089,190**
PROGRAM PURCHASE % OF AHFC TOTAL	47.25%	38.40%	31.46%	27.80%

PURCHASE STATISTICS:

	FY 2007	FY 2008	FY 2009 Through 12/31/2008	FY 2009 Month of 12/31/2008
WEIGHTED AVERAGE INTEREST RATE	5.65%	5.78%	5.86%	5.87%
WEIGHTED AVERAGE REMAINING TERM	29.96	29.99	29.87	30.00
FHA PURCHASES	38.22%	38.14%	60.17%	47.48%
VA PURCHASES	34.37%	27.21%	13.61%	11.66%
FMH PURCHASES	6.17%	7.72%	6.49%	9.82%
CONVENTIONAL PURCHASES	21.24%	26.93%	19.73%	31.04%
REFINANCE PURCHASES	0.00%	0.00%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	98.07%	95.73%	93.07%	96.09%
NEW CONSTRUCTION PURCHASES	15.29%	14.10%	9.03%	22.96%
AVERAGE APPRAISED VALUE	190,941	191,059	192,737	177,960
AVERAGE MONTHLY P AND I	1,029	1,018	1,059	953
AVERAGE MONTHLY INCOME	4,471	4,443	4,818	4,260
AVERAGE LOAN-TO-VALUE RATIO	94.4	92.3	94.0	91.5
AVERAGE AGE OF BORROWER	30.2	29.1	31.1	34.7
AVERAGE SIZE OF HOUSEHOLD	2.2	2.1	2.1	2.2

VETERANS

	FY 2007	FY 2008	FY 2009 Through 12/31/2008	FY 2009 Month of 12/31/2008
MORTGAGE LOAN APPLICATIONS	**159,647,078**	**144,555,938**	**67,574,004**	**727,088**
MORTGAGE LOAN COMMITMENTS	**142,352,295**	**132,174,798**	**59,298,769**	**727,088**
MORTGAGE LOAN PAYOFFS	**27,177,558**	**27,589,709**	**12,738,503**	**2,865,105**
MORTGAGE LOAN PURCHASES	**114,744,164**	**140,476,060**	**85,765,799**	**1,672,400**
PROGRAM PURCHASE % OF AHFC TOTAL	19.73%	27.66%	26.02%	6.56%

PURCHASE STATISTICS:

	FY 2007	FY 2008	FY 2009 Through 12/31/2008	FY 2009 Month of 12/31/2008
WEIGHTED AVERAGE INTEREST RATE	5.92%	5.95%	5.90%	5.84%
WEIGHTED AVERAGE REMAINING TERM	29.85	29.82	29.87	30.00
FHA PURCHASES	0.64%	0.96%	2.24%	0.00%
VA PURCHASES	87.74%	83.98%	90.32%	91.15%
FMH PURCHASES	0.32%	1.00%	0.25%	0.00%
CONVENTIONAL PURCHASES	11.30%	14.06%	7.19%	8.85%
REFINANCE PURCHASES	0.00%	0.88%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	37.69%	35.32%	30.01%	19.85%
NEW CONSTRUCTION PURCHASES	30.13%	25.00%	19.64%	45.49%
AVERAGE APPRAISED VALUE	285,135	296,772	292,182	292,150
AVERAGE MONTHLY P AND I	1,630	1,687	1,680	1,644
AVERAGE MONTHLY INCOME	7,749	8,122	8,013	8,531
AVERAGE LOAN-TO-VALUE RATIO	97.9	97.5	98.8	95.4
AVERAGE AGE OF BORROWER	37.3	37.9	36.0	37.1
AVERAGE SIZE OF HOUSEHOLD	2.9	2.9	2.9	4.0

TAXABLE SINGLE FAMILY

	FY 2007	FY 2008	FY 2009 Through 12/31/2008	FY 2009 Month of 12/31/2008
MORTGAGE LOAN APPLICATIONS	**34,643,284**	**54,614,574**	**37,569,523**	**250,640**
MORTGAGE LOAN COMMITMENTS	**26,652,722**	**47,209,205**	**32,096,044**	**250,640**
MORTGAGE LOAN PAYOFFS	**74,032,684**	**64,390,056**	**25,659,355**	**7,411,493**
MORTGAGE LOAN PURCHASES	**32,346,516**	**35,464,708**	**44,906,193**	**2,430,683**
PROGRAM PURCHASE % OF AHFC TOTAL	5.56%	6.98%	13.62%	9.53%

PURCHASE STATISTICS:

	FY 2007	FY 2008	FY 2009 Through 12/31/2008	FY 2009 Month of 12/31/2008
WEIGHTED AVERAGE INTEREST RATE	6.32%	6.09%	6.21%	6.02%
WEIGHTED AVERAGE REMAINING TERM	28.78	29.74	29.80	28.62
FHA PURCHASES	5.05%	16.02%	27.29%	19.60%
VA PURCHASES	8.66%	4.03%	6.50%	0.00%
FMH PURCHASES	4.47%	3.95%	3.16%	0.00%
CONVENTIONAL PURCHASES	81.83%	76.00%	63.05%	80.40%
REFINANCE PURCHASES	1.64%	6.32%	5.10%	0.00%
FIRST TIME HOMEBUYER PURCHASES	8.37%	9.53%	10.06%	0.00%
NEW CONSTRUCTION PURCHASES	66.98%	50.64%	27.08%	72.88%
AVERAGE APPRAISED VALUE	274,738	286,059	290,135	265,682
AVERAGE MONTHLY P AND I	1,330	1,361	1,506	1,386
AVERAGE MONTHLY INCOME	6,737	7,256	7,920	7,371
AVERAGE LOAN-TO-VALUE RATIO	79.7	80.8	86.6	86.3
AVERAGE AGE OF BORROWER	41.8	41.0	40.8	35.5
AVERAGE SIZE OF HOUSEHOLD	2.5	2.4	2.5	1.6

RURAL

	FY 2007	FY 2008	FY 2009 Through 12/31/2008	FY 2009 Month of 12/31/2008
MORTGAGE LOAN APPLICATIONS	**89,127,228**	**90,566,580**	**34,219,123**	**0**
MORTGAGE LOAN COMMITMENTS	**78,637,440**	**74,020,193**	**31,982,187**	**0**
MORTGAGE LOAN PAYOFFS	**69,269,717**	**58,866,980**	**30,680,831**	**4,545,524**
MORTGAGE LOAN PURCHASES	**86,210,565**	**71,896,170**	**42,301,852**	**5,855,181**
PROGRAM PURCHASE % OF AHFC TOTAL	14.82%	14.16%	12.83%	22.96%

PURCHASE STATISTICS:

	FY 2007	FY 2008	FY 2009 Through 12/31/2008	FY 2009 Month of 12/31/2008
WEIGHTED AVERAGE INTEREST RATE	5.86%	5.98%	5.83%	5.96%
WEIGHTED AVERAGE REMAINING TERM	29.15	29.25	29.13	30.00
FHA PURCHASES	6.85%	14.23%	15.35%	6.28%
VA PURCHASES	13.12%	6.71%	7.52%	4.88%
FMH PURCHASES	7.93%	8.57%	10.51%	13.15%
CONVENTIONAL PURCHASES	72.10%	70.49%	66.62%	75.68%
REFINANCE PURCHASES	2.96%	4.27%	6.49%	7.82%
FIRST TIME HOMEBUYER PURCHASES	26.90%	37.21%	28.00%	31.62%
NEW CONSTRUCTION PURCHASES	28.13%	24.81%	28.87%	45.49%
AVERAGE APPRAISED VALUE	246,118	253,270	260,857	311,020
AVERAGE MONTHLY P AND I	1,214	1,256	1,290	1,399
AVERAGE MONTHLY INCOME	6,845	7,039	6,896	7,096
AVERAGE LOAN-TO-VALUE RATIO	85.2	85.2	86.5	82.8
AVERAGE AGE OF BORROWER	39.9	41.4	40.3	41.1
AVERAGE SIZE OF HOUSEHOLD	2.7	2.4	2.5	2.8

TAXABLE FIRST TIME HOMEBUYER

	FY 2007	FY 2008	FY 2009 Through 12/31/2008	FY 2009 Month of 12/31/2008
MORTGAGE LOAN APPLICATIONS	**60,222,879**	**57,012,705**	**32,931,094**	**543,587**
MORTGAGE LOAN COMMITMENTS	**53,824,958**	**52,957,094**	**30,663,475**	**379,064**
MORTGAGE LOAN PAYOFFS	**63,137,073**	**56,826,729**	**22,906,509**	**4,113,168**
MORTGAGE LOAN PURCHASES	**58,603,569**	**51,437,750**	**37,874,846**	**2,273,939**
PROGRAM PURCHASE % OF AHFC TOTAL	10.08%	10.13%	11.49%	8.92%

PURCHASE STATISTICS:

	FY 2007	FY 2008	FY 2009 Through 12/31/2008	FY 2009 Month of 12/31/2008
WEIGHTED AVERAGE INTEREST RATE	6.27%	6.16%	6.16%	6.04%
WEIGHTED AVERAGE REMAINING TERM	29.78	29.94	29.85	30.00
FHA PURCHASES	37.40%	45.93%	60.09%	70.02%
VA PURCHASES	19.17%	8.83%	4.90%	10.65%
FMH PURCHASES	8.39%	4.73%	2.68%	0.00%
CONVENTIONAL PURCHASES	35.03%	40.52%	32.33%	19.33%
REFINANCE PURCHASES	0.33%	0.76%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	99.67%	99.71%	100.00%	100.00%
NEW CONSTRUCTION PURCHASES	28.04%	25.13%	18.55%	30.37%
AVERAGE APPRAISED VALUE	235,734	246,145	260,048	244,400
AVERAGE MONTHLY P AND I	1,342	1,355	1,478	1,370
AVERAGE MONTHLY INCOME	6,689	7,087	8,063	7,052
AVERAGE LOAN-TO-VALUE RATIO	93.7	92.8	94.7	97.8
AVERAGE AGE OF BORROWER	32.6	32.4	32.4	24.9
AVERAGE SIZE OF HOUSEHOLD	2.5	2.4	2.2	1.8

TAXABLE MULTIFAMILY

	FY 2007	FY 2008	FY 2009 Through 12/31/2008	FY 2009 Month of 12/31/2008
MORTGAGE LOAN APPLICATIONS	**20,868,000**	**14,932,485**	**11,561,300**	**2,148,000**
MORTGAGE LOAN COMMITMENTS	**13,929,500**	**14,777,485**	**9,222,300**	**662,900**
MORTGAGE LOAN PAYOFFS	**32,721,346**	**12,998,073**	**4,190,277**	**462,253**
MORTGAGE LOAN PURCHASES	**14,839,300**	**11,928,835**	**14,958,800**	**6,181,000**
PROGRAM PURCHASE % OF AHFC TOTAL	2.55%	2.35%	4.54%	24.24%

PURCHASE STATISTICS:

	FY 2007	FY 2008	FY 2009 Through 12/31/2008	FY 2009 Month of 12/31/2008
WEIGHTED AVERAGE INTEREST RATE	7.11%	6.64%	7.38%	7.50%
WEIGHTED AVERAGE REMAINING TERM	29.83	28.99	29.50	30.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES				
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	100.00%	100.00%	100.00%
REFINANCE PURCHASES	37.53%	10.05%	20.21%	0.00%
FIRST TIME HOMEBUYER PURCHASES	23.20%	31.52%	36.21%	21.36%
NEW CONSTRUCTION PURCHASES	8.09%	27.15%	34.07%	66.60%
AVERAGE APPRAISED VALUE	776,824	1,204,778	1,683,833	3,108,700
AVERAGE MONTHLY P AND I	3,464	2,915	4,979	8,649
AVERAGE MONTHLY INCOME				
AVERAGE LOAN-TO-VALUE RATIO	79.3	60.5	70.6	78.0
AVERAGE AGE OF BORROWER				
AVERAGE SIZE OF HOUSEHOLD				

NONCONFORMING

	FY 2007	FY 2008	FY 2009 Through 12/31/2008	FY 2009 Month of 12/31/2008
MORTGAGE LOAN APPLICATIONS	**787,872**	**2,395,561**	**743,571**	**0**
MORTGAGE LOAN COMMITMENTS	**242,872**	**1,389,363**	**480,900**	**0**
MORTGAGE LOAN PAYOFFS	**461,323**	**257,935**	**102,286**	**70,971**
MORTGAGE LOAN PURCHASES	**0**	**1,632,235**	**112,900**	**0**
PROGRAM PURCHASE % OF AHFC TOTAL	0.00%	0.32%	0.03%	0.00%

PURCHASE STATISTICS:

	FY 2007	FY 2008	FY 2009 Through 12/31/2008	FY 2009 Month of 12/31/2008
WEIGHTED AVERAGE INTEREST RATE	0.00%	5.94%	5.75%	0.00%
WEIGHTED AVERAGE REMAINING TERM	0.00	30.00	30.00	0.00
FHA PURCHASES	#Num!	13.34%	0.00%	#Num!
VA PURCHASES	0.00%	37.86%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	0.00%	48.80%	100.00%	0.00%
REFINANCE PURCHASES	0.00%	0.00%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	0.00%	36.44%	0.00%	0.00%
NEW CONSTRUCTION PURCHASES	0.00%	14.88%	0.00%	0.00%
AVERAGE APPRAISED VALUE	0	214,722	178,000	0
AVERAGE MONTHLY P AND I	0	1,045	659	0
AVERAGE MONTHLY INCOME	0	4,789	3,069	0
AVERAGE LOAN-TO-VALUE RATIO	0.0	87.3	63.6	0.0
AVERAGE AGE OF BORROWER	0.0	39.0		0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	3.4	1.0	0.0

TAX-EXEMPT MULTIFAMILY

	FY 2007	FY 2008	FY 2009 Through 12/31/2008	FY 2009 Month of 12/31/2008
MORTGAGE LOAN APPLICATIONS	**6,700,000**	**0**	**0**	**0**
MORTGAGE LOAN COMMITMENTS	**0**	**0**	**0**	**0**
MORTGAGE LOAN PAYOFFS	**313,735**	**4,099,686**	**0**	**0**
MORTGAGE LOAN PURCHASES	**0**	**0**	**0**	**0**
PROGRAM PURCHASE % OF AHFC TOTAL	0.00%	0.00%	0.00%	0.00%

PURCHASE STATISTICS:

	FY 2007	FY 2008	FY 2009 Through 12/31/2008	FY 2009 Month of 12/31/2008
WEIGHTED AVERAGE INTEREST RATE	0.00%	0.00%	0.00%	0.00%
WEIGHTED AVERAGE REMAINING TERM	0.00	0.00	0.00	0.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES				
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES				
REFINANCE PURCHASES	0.00%	0.00%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	0.00%	0.00%	0.00%	0.00%
NEW CONSTRUCTION PURCHASES	0.00%	0.00%	0.00%	0.00%
AVERAGE APPRAISED VALUE	0	0	0	0
AVERAGE MONTHLY P AND I	0	0	0	0
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE LOAN-TO-VALUE RATIO	0.0	0.0	0.0	0.0
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

	FY 2007	FY 2008	FY 2009 Through 12/31/2008	FY 2009 Month of 12/31/2008
002 ADMINISTRATIVE				
FORECLOSURES	570,804	1,257,943	961,853	189,632
3rd PARTY SALES	0	322,229	0	0
AHFC SOLD	209,029	655,270	0	0
FHA/VA CONVEYED	0	642,218	502,503	0
OTHER DISPOSALS	0	0	0	0
103 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2				
FORECLOSURES	269,732	321,565	0	0
3rd PARTY SALES	61,131	89,438	0	0
AHFC SOLD	208,601	0	0	0
FHA/VA CONVEYED	0	232,127	0	0
OTHER DISPOSALS	0	0	0	0
104 MORTGAGE REVENUE BONDS 2000 SERIES A-D				
FORECLOSURES	101,739	302,200	305,788	145,538
3rd PARTY SALES	0	0	60,259	0
AHFC SOLD	101,739	0	0	0
FHA/VA CONVEYED	0	302,200	99,990	0
OTHER DISPOSALS	0	0	0	0
105 MORTGAGE REVENUE BONDS 2001 SERIES A, B				
FORECLOSURES	0	230,579	100,669	0
3rd PARTY SALES	0	121,026	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	109,553	100,669	0
OTHER DISPOSALS	0	0	0	0
106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B				
FORECLOSURES	564,631	888,827	262,186	121,813
3rd PARTY SALES	193,918	208,322	13,849	13,849
AHFC SOLD	0	157,415	89,297	89,297
FHA/VA CONVEYED	213,297	591,208	140,373	0
OTHER DISPOSALS	0	0	0	0
107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A				
FORECLOSURES	0	206,941	356,424	174,660
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	67,498	0	0
FHA/VA CONVEYED	0	139,443	174,660	174,660
OTHER DISPOSALS	0	0	0	0

	FY 2007	FY 2008	FY 2009 Through 12/31/2008	FY 2009 Month of 12/31/2008
108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B				
FORECLOSURES	0	199,741	414,571	0
3rd PARTY SALES	0	0	107,550	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	199,741	169,120	0
OTHER DISPOSALS	0	0	0	0
109 HOME MORTGAGE REVENUE BONDS 2006 SERIES C				
FORECLOSURES	0	0	658,638	186,075
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	447,113	186,075
OTHER DISPOSALS	0	0	0	0
110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A				
FORECLOSURES	75,973	0	257,420	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	75,973	0	257,420	257,420
OTHER DISPOSALS	0	0	0	0
111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B				
FORECLOSURES	0	336,364	145,040	0
3rd PARTY SALES	0	160,663	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	175,701	0	0
OTHER DISPOSALS	0	0	0	0
112 HOME MORTGAGE REVENUE BONDS 2007 SERIES C				
FORECLOSURES	0	607,179	594,023	186,739
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	280,692	205,758	0
FHA/VA CONVEYED	0	120,729	594,023	186,739
OTHER DISPOSALS	0	0	0	0
113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D				
FORECLOSURES	0	321,812	457,254	0
3rd PARTY SALES	0	0	225,558	0
AHFC SOLD	0	0	553,509	231,697
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2007	FY 2008	FY 2009 Through 12/31/2008	FY 2009 Month of 12/31/2008
114 HOME MORTGAGE REVENUE BONDS 2008 SERIES A				
FORECLOSURES	0	226,883	141,504	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	226,883	0
OTHER DISPOSALS	0	0	0	0
202 VETERANS COLLATERALIZED BONDS 1998 FIRST				
FORECLOSURES	157,082	0	0	0
3rd PARTY SALES	157,082	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
203 VETERANS COLLATERALIZED BONDS 1999 FIRST				
FORECLOSURES	0	329,939	83,070	0
3rd PARTY SALES	0	329,939	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	83,070	0
OTHER DISPOSALS	0	0	0	0
205 VETERANS COLLATERALIZED BONDS 2002 FIRST				
FORECLOSURES	0	162,284	0	0
3rd PARTY SALES	0	162,284	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
207 VETERANS COLLATERALIZED BONDS 2006 FIRST				
FORECLOSURES	0	0	738,411	239,997
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	498,414	0
OTHER DISPOSALS	0	0	0	0
208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST				
FORECLOSURES	0	0	168,137	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2007	FY 2008	FY 2009 Through 12/31/2008	FY 2009 Month of 12/31/2008
301 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C				
FORECLOSURES	54,101	0	48,606	0
3rd PARTY SALES	54,101	0	48,606	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
301 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D				
FORECLOSURES	1,119,229	1,763,990	0	0
3rd PARTY SALES	1,119,229	1,056,267	0	0
AHFC SOLD	0	0	707,722	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
403 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A				
FORECLOSURES	0	425,424	504,236	146,573
3rd PARTY SALES	0	0	242,585	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	425,424	115,078	0
OTHER DISPOSALS	0	0	0	0
404 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A				
FORECLOSURES	147,146	0	124,448	0
3rd PARTY SALES	147,146	0	124,448	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D				
FORECLOSURES	430,708	542,702	128,206	0
3rd PARTY SALES	138,998	542,702	128,206	0
AHFC SOLD	136,913	0	0	0
FHA/VA CONVEYED	154,798	0	0	0
OTHER DISPOSALS	0	0	0	0
602 STATE CAPITAL PROJECT BONDS 2002 SERIES A				
FORECLOSURES	156,444	0	0	0
3rd PARTY SALES	156,444	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2007	FY 2008	FY 2009 Through 12/31/2008	FY 2009 Month of 12/31/2008
603 STATE CAPITAL PROJECT BONDS 2006 SERIES A				
FORECLOSURES	148,038	62,280	42,765	0
3rd PARTY SALES	56,527	62,280	42,765	0
AHFC SOLD	129,994	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B				
FORECLOSURES	0	0	150,955	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	150,955	0
OTHER DISPOSALS	0	0	0	0
801 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A				
FORECLOSURES	69,006	0	0	0
3rd PARTY SALES	69,006	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	54,777	0	0	0
OTHER DISPOSALS	0	0	0	0
802 GENERAL HOUSING PURPOSE BONDS 2003 SERIES A				
FORECLOSURES	0	135,339	0	0
3rd PARTY SALES	0	135,339	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A				
FORECLOSURES	136,837	301,446	0	0
3rd PARTY SALES	136,837	0	0	0
AHFC SOLD	0	0	301,446	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B				
FORECLOSURES	0	72,461	129,044	129,044
3rd PARTY SALES	0	72,461	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	134,457	0	0	0
OTHER DISPOSALS	0	0	0	0

AHFC TOTAL	FY 2007	FY 2008	FY 2009 Through 12/31/2008	FY 2009 Month of 12/31/2008
FORECLOSURES	4,001,470	8,695,900	6,773,248	1,520,070
3rd PARTY SALES	2,290,418	3,262,951	993,826	13,849
AHFC SOLD	786,276	1,160,876	1,857,733	320,994
FHA/VA CONVEYED	633,303	2,938,343	3,560,271	804,893
OTHER DISPOSALS	0	0	0	0

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 12/31/2008

Summary by Program

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E97A1	101	Mortgage Revenue Bonds, 1997 Series A1	Exempt	12/4/1997	5.530%	2017	$110,000,000	$20,350,000	$88,040,000	$1,610,000
E97A2	101	Mortgage Revenue Bonds, 1997 Series A2	Exempt	12/4/1997	5.530%	2037	$49,999,750	$0	$37,425,000	$12,574,750
E98A1	102	Mortgage Revenue Bonds, 1998 Series A1	Exempt	6/17/1998	5.206%	2017	$38,525,000	$4,545,000	$19,455,000	$14,525,000
E98A2	102	Mortgage Revenue Bonds, 1998 Series A2	Exempt	6/17/1998	5.206%	2035	$31,475,000	$0	$22,515,000	$8,960,000
E99A1	103	Mortgage Revenue Bonds, 1999 Series A1	Exempt	11/17/1999	5.978%	2015	$11,440,000	$0	$330,000	$11,110,000
E99A2	103	Mortgage Revenue Bonds, 1999 Series A2	Exempt	11/17/1999	5.978%	2031	$188,560,000	$19,480,000	$99,795,000	$69,285,000
E001A	104	Mortgage Revenue Bonds, 2000 Series A	Exempt	11/14/2000	5.929%	2040	$58,315,000	$0	$29,395,000	$28,920,000
E001C	104	Mortgage Revenue Bonds, 2000 Series C	Exempt	11/14/2000	5.929%	2032	$68,785,000	$3,105,000	$35,935,000	$29,745,000
E011A	105	Mortgage Revenue Bonds, 2001 Series A	Exempt	10/17/2001	5.211%	2031	$32,740,000	$4,875,000	$8,355,000	$19,510,000
E011B	105	Mortgage Revenue Bonds, 2001 Series B	Exempt	10/17/2001	5.211%	2041	$104,450,000	$130,000	$64,920,000	$39,400,000
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	$170,000,000	$0	$1,150,000	$168,850,000
E061A	107	Home Mortgage Revenue Bonds, 2006 Series A	Exempt	1/26/2006	4.623%	2036	$98,675,000	$4,480,000	$7,475,000	$86,720,000
E061B	108	Home Mortgage Revenue Bonds, 2006 Series B	Exempt	3/23/2006	4.048%	2036	$75,000,000	$2,520,000	$4,895,000	$67,585,000
E06C1	109	Home Mortgage Revenue Bonds, 2006 Series C	Exempt	7/20/2006	4.210%	2037	$75,000,000	$2,270,000	$2,940,000	$69,790,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	$75,000,000	$0	$0	$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	$75,000,000	$0	$0	$75,000,000
E071C	112	Home Mortgage Revenue Bonds, 2007 Series C	Exempt	2/14/2007	4.091%	2038	$89,370,000	$1,425,000	$0	$87,945,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	$89,370,000	$0	$0	$89,370,000
E081A	114	Home Mortgage Revenue Bonds, 2008 Series A	Exempt	2/28/2008	4.365%	2038	$80,880,000	$0	$0	$80,880,000
E081B	115	Home Mortgage Revenue Bonds, 2008 Series B	Exempt	9/30/2008	4.375%	2038	$80,880,000	$0	$0	$80,880,000
						Home Mortgage Revenue Bonds (FTHB Program) Total	**$1,603,464,750**	**$63,180,000**	**$422,625,000**	**$1,117,659,750**
Collateralized Bonds (Veterans Mortgage Program)										
C9811	202	Veterans Collateralized Bonds, 1998 First & Second	Exempt	6/16/1998	5.403%	2040	$60,000,000	$4,115,000	$43,340,000	$12,545,000
C9911	203	Veterans Collateralized Bonds, 1999 First	Exempt	10/28/1999	6.109%	2039	$110,000,000	$6,550,000	$69,170,000	$34,280,000
C0011	204	Veterans Collateralized Bonds, 2000 First	Exempt	6/14/2000	6.319%	2039	$70,000,000	$3,795,000	$47,935,000	$18,270,000
C0211	205	Veterans Collateralized Bonds, 2002 First	Exempt	4/4/2002	5.466%	2034	$50,000,000	$2,820,000	$27,685,000	$19,495,000
C0511	206	Veterans Collateralized Bonds, 2005 First & Second	Exempt	12/29/2005	4.215%	2035	$160,000,000	$145,860,000	$0	$14,140,000
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	$190,000,000	$3,210,000	$0	$186,790,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	$57,885,000	$0	$0	$57,885,000
C0812	209	Veterans Collateralized Bonds, 2008 Second	Exempt	12/23/2008	1.100%	2009	$45,000,000	$0	$0	$45,000,000
						Collateralized Bonds (Veterans Mortgage Program) Total	**$742,885,000**	**$166,350,000**	**$188,130,000**	**$388,405,000**
Housing Development Bonds (Multifamily Program)										
HD99A	301	Housing Development Bonds, 1999 Series A	Exempt	12/9/1999	6.171%	2029	$1,675,000	$255,000	$0	$1,420,000
HD99B	301	Housing Development Bonds, 1999 Series B	Exempt	12/9/1999	6.171%	2029	$5,080,000	$740,000	$0	$4,340,000
HD99C	301	Housing Development Bonds, 1999 Series C (GP)	Exempt	12/9/1999	6.171%	2029	$50,000,000	$7,475,000	$0	$42,525,000
HD00B	301	Housing Development Bonds, 2000 Series B (GP)	Exempt	12/13/2000	VRDO	2030	$41,705,000	$0	$5,220,000	$36,485,000
HD02A	301	Housing Development Bonds, 2002 Series A	Exempt	9/5/2002	5.075%	2033	$8,440,000	$835,000	$4,690,000	$2,915,000
HD02B	301	Housing Development Bonds, 2002 Series B	Exempt	9/5/2002	5.075%	2022	$8,690,000	$1,900,000	$0	$6,790,000
HD02C	301	Housing Development Bonds, 2002 Series C (GP)	Exempt	9/5/2002	5.075%	2032	$70,000,000	$7,550,000	$0	$62,450,000
HD04A	301	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	$33,060,000	$3,595,000	$0	$29,465,000
HD04B	301	Housing Development Bonds, 2004 Series B (GP)	Exempt	3/4/2004	4.541%	2032	$52,025,000	$6,530,000	$0	$45,495,000
HD04D	301	Housing Development Bonds, 2004 Series D	Taxable	12/16/2004	N/A	2043	$105,000,000	$630,000	$0	$104,370,000
						Housing Development Bonds (Multifamily Program) Total	**$375,675,000**	**$29,510,000**	**$9,910,000**	**$336,255,000**

AHFC SUMMARY OF BONDS OUTSTANDING
As of: 12/31/2008

Summary by Program

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds										
GM99A	403	General Mortgage Revenue Bonds, 1999 Series A	Exempt	9/28/1999	6.048%	2049	$302,700,000	$13,135,000	$45,070,000	$244,495,000
GM02A	404	General Mortgage Revenue Bonds, 2002 Series A	Exempt	10/15/2002	4.798%	2040	$150,000,000	$0	$0	$150,000,000
				General Mortgage Revenue Bonds Total			**$452,700,000**	**$13,135,000**	**$45,070,000**	**$394,495,000**
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	$33,000,000	$0	$12,400,000	$20,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$11,790,000	$0	$64,790,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$14,410,000	$0	$79,180,000
				Governmental Purpose Bonds Total			**$203,170,000**	**$26,200,000**	**$12,400,000**	**$164,570,000**
State Capital Project Bonds										
SC02A	602	State Capital Project Bonds, 2002 Series A	Exempt	12/5/2002	VRDO	2012	$32,905,000	$20,430,000	$0	$12,475,000
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	$60,250,000	$0	$0	$60,250,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	$100,890,000	$2,300,000	$0	$98,590,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	$42,415,000	$1,610,000	$0	$40,805,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	$53,110,000	$595,000	$0	$52,515,000
SBL99	701	State Building Lease Bonds, 1999 Series	Exempt	12/15/1999	5.551%	2017	$40,000,000	$16,400,000	$0	$23,600,000
				State Capital Project Bonds Total			**$329,570,000**	**$41,335,000**	**$0**	**$288,235,000**
General Housing Purpose Bonds										
GH05A	803	General Housing Purpose Bonds, 2005 Series A	Exempt	1/27/2005	4.780%	2041	$143,235,000	$3,050,000	$0	$140,185,000
GH05B	804	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	$147,610,000	$11,600,000	$0	$136,010,000
GH05C	804	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	$16,885,000	$150,000	$0	$16,735,000
				General Housing Purpose Bonds Total			**$307,730,000**	**$14,800,000**	**$0**	**$292,930,000**
				Total AHFC Bonds and Notes			**$4,015,194,750**	**$354,510,000**	**$678,135,000**	**$2,982,549,750**

Home Mortgage Revenue Bonds (FTHB Program)

S and P *Moodys* *Fitch*

E97A1 Mortgage Revenue Bonds, 1997 Series A1 **Exempt** Prog: **101** Yield: **5.530%** Delivery: **12/4/1997** Dated: **11/1/1997** *AAA* *Aaa* *AAA*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831T61	3.900%	1998	Dec	Serial			1,170,000	1,170,000	0	0
011831T87	4.150%	1999	Dec	Serial			1,200,000	1,200,000	0	0
011831U28	4.350%	2000	Dec	Serial			1,970,000	1,880,000	90,000	0
011831U44	4.450%	2001	Dec	Serial			3,875,000	3,695,000	180,000	0
011831U69	4.550%	2002	Dec	Serial			4,050,000	3,145,000	905,000	0
011831V85	4.650%	2003	Dec	Serial			4,265,000	2,550,000	1,715,000	0
011831V27	4.750%	2004	Dec	Serial			4,480,000	1,975,000	2,505,000	0
011831V43	4.850%	2005	Dec	Serial			4,715,000	1,735,000	2,980,000	0
011831V68	4.900%	2006	Dec	Serial			4,955,000	1,550,000	3,405,000	0
011831V84	4.900%	2007	Dec	Serial			5,215,000	1,035,000	4,180,000	0
011831W16	5.000%	2008	Dec	Serial			5,690,000	415,000	5,275,000	0
011831T42	5.100%	2009	Dec	Serial			5,985,000	0	5,845,000	140,000
011831X25	5.300%	2010	Dec	Sinker			6,325,000	0	6,175,000	150,000
011831X25	5.300%	2011	Dec	Sinker			6,670,000	0	6,515,000	155,000
011831X25	5.300%	2012	Dec	Term			7,035,000	0	6,870,000	165,000
011831X66	5.350%	2013	Jun	Sinker			3,685,000	0	3,600,000	85,000
011831X66	5.350%	2013	Dec	Term			1,315,000	0	1,285,000	30,000
011831X33	5.500%	2013	Dec	Sinker			2,510,000	0	2,450,000	60,000
011831X33	5.500%	2014	Jun	Sinker			3,930,000	0	3,835,000	95,000
011831X33	5.500%	2014	Dec	Sinker			4,060,000	0	3,965,000	95,000
011831X33	5.500%	2015	Jun	Sinker			4,165,000	0	4,065,000	100,000
011831X33	5.500%	2015	Dec	Sinker			4,295,000	0	4,195,000	100,000
011831X33	5.500%	2016	Jun	Sinker			4,410,000	0	4,305,000	105,000
011831X33	5.500%	2016	Dec	Sinker			4,550,000	0	4,445,000	105,000
011831X33	5.500%	2017	Jun	Sinker			4,665,000	0	4,555,000	110,000
011831X33	5.500%	2017	Dec	Term			4,815,000	0	4,700,000	115,000
						E97A1 Total	**$110,000,000**	**$20,350,000**	**$88,040,000**	**$1,610,000**

E97A2 Mortgage Revenue Bonds, 1997 Series A2 **Exempt** Prog: **101** Yield: **5.530%** Delivery: **12/4/1997** Dated: **11/1/1997** *AAA* *Aaa* *AAA*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831X41	5.750%	2018	Jun	Sinker	AMT		2,255,000	0	2,200,000	55,000
011831X41	5.750%	2018	Dec	Sinker	AMT		2,320,000	0	2,255,000	65,000
011831X41	5.750%	2019	Jun	Sinker	AMT		2,385,000	0	2,320,000	65,000
011831X41	5.750%	2019	Dec	Sinker	AMT		2,455,000	0	2,385,000	70,000
011831X41	5.750%	2020	Jun	Sinker	AMT		2,530,000	0	2,460,000	70,000
011831X41	5.750%	2020	Dec	Sinker	AMT		2,605,000	0	2,530,000	75,000
011831X41	5.750%	2021	Jun	Sinker	AMT		2,680,000	0	2,605,000	75,000
011831X41	5.750%	2021	Dec	Sinker	AMT		2,755,000	0	2,675,000	80,000
011831X41	5.750%	2022	Jun	Sinker	AMT		2,835,000	0	2,755,000	80,000
011831X41	5.750%	2022	Dec	Sinker	AMT		2,920,000	0	2,840,000	80,000
011831X41	5.750%	2023	Jun	Sinker	AMT		3,000,000	0	2,915,000	85,000
011831X41	5.750%	2023	Dec	Sinker	AMT		3,085,000	0	3,000,000	85,000
011831X41	5.750%	2024	Jun	Term	AMT		3,175,000	0	3,085,000	90,000
011831X74	5.750%	2024	Dec	Serial	AMT		3,500,000	0	3,400,000	100,000
011831X58	6.000%	2025	Jun	CAB	AMT		646,407	0	0	646,407
011831X58	6.000%	2025	Dec	CAB	AMT		627,039	0	0	627,039
011831X58	6.000%	2026	Jun	CAB	AMT		608,639	0	0	608,639
011831X58	6.000%	2026	Dec	CAB	AMT		590,724	0	0	590,724
011831X58	6.000%	2027	Jun	CAB	AMT		572,809	0	0	572,809
011831X58	6.000%	2027	Dec	CAB	AMT		555,862	0	0	555,862
011831X58	6.000%	2028	Jun	CAB	AMT		539,399	0	0	539,399
011831X58	6.000%	2028	Dec	CAB	AMT		523,420	0	0	523,420
011831X58	6.000%	2029	Jun	CAB	AMT		507,442	0	0	507,442
011831X58	6.000%	2029	Dec	CAB	AMT		492,431	0	0	492,431
011831X58	6.000%	2030	Jun	CAB	AMT		477,905	0	0	477,905
011831X58	6.000%	2030	Dec	CAB	AMT		463,379	0	0	463,379
011831X58	6.000%	2031	Jun	CAB	AMT		449,338	0	0	449,338
011831X58	6.000%	2031	Dec	CAB	AMT		436,264	0	0	436,264

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										*S and P*	*Moodys* *Fitch*
E97A2	**Mortgage Revenue Bonds, 1997 Series A2**				**Exempt**	Prog: **101**	Yield: **5.530%**	Delivery: **12/4/1997**	Dated: **11/1/1997**	*AAA*	*Aaa* *AAA*
	011831X58	6.000%	2032	Jun	CAB	AMT		423,191	0	0	423,191
	011831X58	6.000%	2032	Dec	CAB	AMT		410,117	0	0	410,117
	011831X58	6.000%	2033	Jun	CAB	AMT		398,012	0	0	398,012
	011831X58	6.000%	2033	Dec	CAB	AMT		385,907	0	0	385,907
	011831X58	6.000%	2034	Jun	CAB	AMT		374,287	0	0	374,287
	011831X58	6.000%	2034	Dec	CAB	AMT		362,666	0	0	362,666
	011831X58	6.000%	2035	Jun	CAB	AMT		351,529	0	0	351,529
	011831X58	6.000%	2035	Dec	CAB	AMT		340,877	0	0	340,877
	011831X58	6.000%	2036	Jun	CAB	AMT		330,709	0	0	330,709
	011831X58	6.000%	2036	Dec	CAB	AMT		320,540	0	0	320,540
	011831X58	6.000%	2037	Jun	CAB	AMT		310,857	0	0	310,857
							E97A2 Total	**$49,999,750**	**$0**	**$37,425,000**	**$12,574,750**
E98A1	**Mortgage Revenue Bonds, 1998 Series A1**				**Exempt**	Prog: **102**	Yield: **5.206%**	Delivery: **6/17/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* *AAA*
	0118315E0	3.800%	1998	Dec	Serial			60,000	60,000	0	0
	0118315F7	3.900%	1999	Jun	Serial			150,000	150,000	0	0
	0118315G5	3.950%	1999	Dec	Serial			205,000	205,000	0	0
	0118315H3	4.050%	2000	Jun	Serial			210,000	210,000	0	0
	0118315J9	4.050%	2000	Dec	Serial			220,000	210,000	10,000	0
	0118315K6	4.150%	2001	Jun	Serial			230,000	220,000	10,000	0
	0118315L4	4.150%	2001	Dec	Serial			235,000	225,000	10,000	0
	0118315M2	4.250%	2002	Jun	Serial			240,000	225,000	15,000	0
	0118315N0	4.250%	2002	Dec	Serial			245,000	210,000	35,000	0
	0118315P5	4.350%	2003	Jun	Serial			260,000	190,000	70,000	0
	0118315Q3	4.350%	2003	Dec	Serial			265,000	195,000	70,000	0
	0118315R1	4.450%	2004	Jun	Serial			275,000	200,000	75,000	0
	0118315S9	4.450%	2004	Dec	Serial			285,000	210,000	75,000	0
	0118315T7	4.550%	2005	Jun	Serial			295,000	205,000	90,000	0
	0118315U4	4.550%	2005	Dec	Serial			305,000	210,000	95,000	0
	0118315V2	4.650%	2006	Jun	Serial			315,000	220,000	95,000	0
	0118315W0	4.650%	2006	Dec	Serial			325,000	225,000	100,000	0
	0118315X8	4.700%	2007	Jun	Serial			335,000	230,000	105,000	0
	0118315Y6	4.700%	2007	Dec	Serial			345,000	240,000	105,000	0
	0118315Z3	4.750%	2008	Jun	Serial			355,000	245,000	110,000	0
	0118316A7	4.750%	2008	Dec	Serial			670,000	460,000	210,000	0
	0118316B5	4.800%	2009	Jun	Serial			1,455,000	0	765,000	690,000
	0118316C3	4.800%	2009	Dec	Serial			1,490,000	0	770,000	720,000
	0118316D1	4.900%	2010	Jun	Serial			1,525,000	0	790,000	735,000
	0118316E9	4.900%	2010	Dec	Serial			1,565,000	0	815,000	750,000
	0118316F6	5.000%	2011	Jun	Serial			1,605,000	0	840,000	765,000
	0118316G4	5.000%	2011	Dec	Serial			1,645,000	0	855,000	790,000
	0118316H2	5.100%	2012	Jun	Serial			1,685,000	0	880,000	805,000
	0118316J8	5.100%	2012	Dec	Serial			1,730,000	0	900,000	830,000
	0118316Q2	5.150%	2013	Jun	Serial			1,775,000	0	935,000	840,000
	0118316R0	5.150%	2013	Dec	Serial			1,825,000	0	955,000	870,000
	0118316K5	5.300%	2014	Jun	Sinker			1,875,000	0	1,105,000	770,000
	0118316K5	5.300%	2014	Dec	Sinker			1,925,000	0	1,135,000	790,000
	0118316K5	5.300%	2015	Jun	Sinker			1,975,000	0	1,170,000	805,000
	0118316K5	5.300%	2015	Dec	Sinker			2,025,000	0	1,195,000	830,000
	0118316K5	5.300%	2016	Jun	Sinker			2,075,000	0	1,220,000	855,000
	0118316K5	5.300%	2016	Dec	Sinker			2,125,000	0	1,255,000	870,000
	0118316K5	5.300%	2017	Jun	Sinker			2,175,000	0	1,285,000	890,000
	0118316K5	5.300%	2017	Dec	Term			2,225,000	0	1,305,000	920,000
							E98A1 Total	**$38,525,000**	**$4,545,000**	**$19,455,000**	**$14,525,000**
E98A2	**Mortgage Revenue Bonds, 1998 Series A2**				**Exempt**	Prog: **102**	Yield: **5.206%**	Delivery: **6/17/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* *AAA*
	0118316L3	4.850%	2019	Dec	Term	AMT	PAC	8,805,000	0	8,805,000	0

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										*S and P*	*Moodys* *Fitch*
E98A2	**Mortgage Revenue Bonds, 1998 Series A2**				**Exempt**	Prog: **102**	Yield: **5.206%**	Delivery: **6/17/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* *AAA*
	0118316M1	5.300%	2020	Jun	Sinker	AMT		600,000	0	60,000	540,000
	0118316M1	5.300%	2020	Dec	Sinker	AMT		615,000	0	65,000	550,000
	0118316M1	5.300%	2021	Jun	Sinker	AMT		630,000	0	65,000	565,000
	0118316M1	5.300%	2021	Dec	Sinker	AMT		650,000	0	70,000	580,000
	0118316M1	5.300%	2022	Jun	Sinker	AMT		665,000	0	70,000	595,000
	0118316M1	5.300%	2022	Dec	Sinker	AMT		685,000	0	70,000	615,000
	0118316M1	5.300%	2023	Jun	Sinker	AMT		700,000	0	75,000	625,000
	0118316M1	5.300%	2023	Dec	Sinker	AMT		720,000	0	75,000	645,000
	0118316M1	5.300%	2024	Jun	Sinker	AMT		740,000	0	75,000	665,000
	0118316M1	5.300%	2024	Dec	Sinker	AMT		755,000	0	80,000	675,000
	0118316M1	5.300%	2025	Jun	Sinker	AMT		780,000	0	80,000	700,000
	0118316M1	5.300%	2025	Dec	Sinker	AMT		800,000	0	85,000	715,000
	0118316M1	5.300%	2026	Jun	Sinker	AMT		820,000	0	85,000	735,000
	0118316M1	5.300%	2026	Dec	Term	AMT		840,000	0	85,000	755,000
	0118316P4	5.400%	2035	Dec	Term	AMT		12,670,000	0	12,670,000	0
							E98A2 Total	**$31,475,000**	**$0**	**$22,515,000**	**$8,960,000**
E99A1	**Mortgage Revenue Bonds, 1999 Series A1**				**Exempt**	Prog: **103**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	*AAA*	*Aaa* *AAA*
	011832CA8	5.800%	2012	Jun	Sinker			1,635,000	0	45,000	1,590,000
	011832CA8	5.800%	2012	Dec	Sinker			1,680,000	0	50,000	1,630,000
	011832CA8	5.800%	2013	Jun	Sinker			1,735,000	0	50,000	1,685,000
	011832CA8	5.800%	2013	Dec	Term			1,785,000	0	50,000	1,735,000
	011832CB6	6.000%	2014	Jun	Sinker			1,835,000	0	55,000	1,780,000
	011832CB6	6.000%	2014	Dec	Sinker			1,890,000	0	55,000	1,835,000
	011832CB6	6.000%	2015	Jun	Term			880,000	0	25,000	855,000
							E99A1 Total	**$11,440,000**	**$0**	**$330,000**	**$11,110,000**
E99A2	**Mortgage Revenue Bonds, 1999 Series A2**				**Exempt**	Prog: **103**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	*AAA*	*Aaa* *AAA*
	011832CC4	4.500%	2001	Dec	Serial	AMT		955,000	955,000	0	0
	011832CD2	4.700%	2002	Dec	Serial	AMT		1,980,000	1,980,000	0	0
	011832CE0	4.850%	2003	Dec	Serial	AMT		2,075,000	2,015,000	60,000	0
	011832CF7	5.000%	2004	Dec	Serial	AMT		2,180,000	2,115,000	65,000	0
	011832CG5	5.150%	2005	Dec	Serial	AMT		2,290,000	2,220,000	70,000	0
	011832CH3	5.250%	2006	Dec	Serial	AMT		2,405,000	2,335,000	70,000	0
	011832CJ9	5.350%	2007	Dec	Serial	AMT		2,535,000	2,460,000	75,000	0
	011832CK6	5.450%	2008	Dec	Serial	AMT		2,670,000	2,590,000	80,000	0
	011832CL4	5.550%	2009	Dec	Serial	AMT		2,820,000	0	85,000	2,735,000
	011832CM2	5.650%	2010	Dec	Serial	AMT		2,980,000	0	90,000	2,890,000
	011832CN0	5.750%	2011	Dec	Serial	AMT		3,145,000	0	95,000	3,050,000
	011832CQ3	6.200%	2015	Jun	Sinker	AMT		1,070,000	0	465,000	605,000
	011832CQ3	6.200%	2015	Dec	Sinker	AMT		2,005,000	0	855,000	1,150,000
	011832CQ3	6.200%	2016	Jun	Sinker	AMT		2,065,000	0	880,000	1,185,000
	011832CQ3	6.200%	2016	Dec	Sinker	AMT		2,130,000	0	910,000	1,220,000
	011832CQ3	6.200%	2017	Jun	Sinker	AMT		2,200,000	0	940,000	1,260,000
	011832CQ3	6.200%	2017	Dec	Sinker	AMT		2,270,000	0	970,000	1,300,000
	011832CQ3	6.200%	2018	Jun	Sinker	AMT		2,340,000	0	995,000	1,345,000
	011832CQ3	6.200%	2018	Dec	Sinker	AMT		2,410,000	0	1,025,000	1,385,000
	011832CQ3	6.200%	2019	Jun	Sinker	AMT		2,490,000	0	1,060,000	1,430,000
	011832CQ3	6.200%	2019	Dec	Sinker	AMT		2,560,000	0	1,090,000	1,470,000
	011832CQ3	6.200%	2020	Jun	Sinker	AMT		2,640,000	0	1,125,000	1,515,000
	011832CQ3	6.200%	2020	Dec	Sinker	AMT		2,725,000	0	1,160,000	1,565,000
	011832CP5	6.200%	2021	Jun	Serial	AMT		815,000	0	345,000	470,000
	011832CQ3	6.200%	2021	Jun	Sinker	AMT		1,995,000	0	850,000	1,145,000
	011832CQ3	6.200%	2021	Dec	Term	AMT		2,900,000	0	1,235,000	1,665,000
	011832CR1	6.125%	2022	Jun	Sinker	AMT		2,995,000	0	0	2,995,000
	011832CR1	6.125%	2022	Dec	Sinker	AMT		3,085,000	0	0	3,085,000
	011832CR1	6.125%	2023	Jun	Sinker	AMT		3,180,000	0	0	3,180,000

Home Mortgage Revenue Bonds (FTHB Program)

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E99A2 Mortgage Revenue Bonds, 1999 Series A2 — **Exempt** — Prog: **103** — Yield: **5.978%** — Delivery: **11/17/1999** — Dated: **10/15/1999** — *AAA* *Aaa* *AAA*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832CR1	6.125%	2023	Dec	Sinker	AMT		3,285,000	0	0	3,285,000
011832CR1	6.125%	2024	Jun	Sinker	AMT		3,380,000	0	0	3,380,000
011832CR1	6.125%	2024	Dec	Sinker	AMT		3,490,000	0	0	3,490,000
011832CR1	6.125%	2025	Jun	Sinker	AMT		3,605,000	0	0	3,605,000
011832CR1	6.125%	2025	Dec	Sinker	AMT		3,715,000	0	0	3,715,000
011832CR1	6.125%	2026	Jun	Sinker	AMT		3,830,000	0	0	3,830,000
011832CR1	6.125%	2026	Dec	Sinker	AMT		3,955,000	0	0	3,955,000
011832CR1	6.125%	2027	Jun	Sinker	AMT		4,080,000	0	0	4,080,000
011832CR1	6.125%	2027	Dec	Term	AMT		3,300,000	0	0	3,300,000
011832CS9	5.330%	2030	Dec	Term	AMT	PAC	52,000,000	2,810,000	49,190,000	0
011832CT7	6.250%	2031	Jun	Term	AMT		36,010,000	0	36,010,000	0
						E99A2 Total	**$188,560,000**	**$19,480,000**	**$99,795,000**	**$69,285,000**

E001A Mortgage Revenue Bonds, 2000 Series A — **Exempt** — Prog: **104** — Yield: **5.929%** — Delivery: **11/14/2000** — Dated: **11/1/2000** — *AAA* *Aaa* *AAA*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832KY7	5.900%	2031	Jun	Sinker			2,155,000	0	0	2,155,000
011832KY7	5.900%	2031	Dec	Sinker			2,215,000	0	0	2,215,000
011832KY7	5.900%	2032	Jun	Sinker			2,285,000	0	0	2,285,000
011832KY7	5.900%	2032	Dec	Sinker			2,350,000	0	0	2,350,000
011832KY7	5.900%	2033	Jun	Sinker			2,425,000	0	0	2,425,000
011832KY7	5.900%	2033	Dec	Sinker			2,495,000	0	0	2,495,000
011832KY7	5.900%	2034	Jun	Sinker			2,570,000	0	0	2,570,000
011832KY7	5.900%	2034	Dec	Sinker			2,645,000	0	0	2,645,000
011832KY7	5.900%	2035	Jun	Sinker			2,725,000	0	0	2,725,000
011832KY7	5.900%	2035	Dec	Sinker			2,810,000	0	0	2,810,000
011832KY7	5.900%	2036	Jun	Sinker			2,895,000	0	0	2,895,000
011832KY7	5.900%	2036	Dec	Term			1,350,000	0	0	1,350,000
011832KZ4	5.750%	2038	Dec	Term			14,475,000	0	14,475,000	0
011832LA8	6.000%	2040	Dec	Term			14,920,000	0	14,920,000	0
						E001A Total	**$58,315,000**	**$0**	**$29,395,000**	**$28,920,000**

E001C Mortgage Revenue Bonds, 2000 Series C — **Exempt** — Prog: **104** — Yield: **5.929%** — Delivery: **11/14/2000** — Dated: **11/1/2000** — *AAA* *Aaa* *AAA*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832LN0	4.700%	2002	Dec	Serial	AMT		205,000	205,000	0	0
011832LC4	4.750%	2003	Dec	Serial	AMT		430,000	430,000	0	0
011832LP5	4.800%	2004	Dec	Serial	AMT		455,000	455,000	0	0
011832LD2	4.850%	2005	Dec	Serial	AMT		480,000	480,000	0	0
011832LQ3	4.900%	2006	Dec	Serial	AMT		500,000	500,000	0	0
011832LE0	4.950%	2007	Dec	Serial	AMT		520,000	520,000	0	0
011832LR1	5.000%	2008	Dec	Serial	AMT		515,000	515,000	0	0
011832LF7	5.050%	2009	Dec	Serial	AMT		585,000	0	585,000	0
011832LS9	5.100%	2010	Dec	Serial	AMT		620,000	0	620,000	0
011832LH3	5.875%	2020	Dec	Term	AMT		4,700,000	0	4,700,000	0
011832LG5	5.900%	2021	Jun	Sinker	AMT		1,835,000	0	0	1,835,000
011832LG5	5.900%	2021	Dec	Sinker	AMT		1,890,000	0	0	1,890,000
011832LG5	5.900%	2022	Jun	Sinker	AMT		1,945,000	0	0	1,945,000
011832LG5	5.900%	2022	Dec	Sinker	AMT		2,005,000	0	0	2,005,000
011832LG5	5.900%	2023	Jun	Sinker	AMT		2,065,000	0	0	2,065,000
011832LG5	5.900%	2023	Dec	Sinker	AMT		2,125,000	0	0	2,125,000
011832LG5	5.900%	2024	Jun	Sinker	AMT		2,190,000	0	0	2,190,000
011832LG5	5.900%	2024	Dec	Sinker	AMT		2,255,000	0	0	2,255,000
011832LG5	5.900%	2025	Jun	Sinker	AMT		2,320,000	0	0	2,320,000
011832LG5	5.900%	2025	Dec	Sinker	AMT		2,390,000	0	0	2,390,000
011832LG5	5.900%	2026	Jun	Sinker	AMT		2,465,000	0	0	2,465,000
011832LG5	5.900%	2026	Dec	Sinker	AMT		2,535,000	0	0	2,535,000
011832LG5	5.900%	2027	Jun	Sinker	AMT		2,615,000	0	0	2,615,000
011832LG5	5.900%	2027	Dec	Term	AMT		1,110,000	0	0	1,110,000
011832LJ9	5.800%	2029	Jun	Term	AMT		11,065,000	0	11,065,000	0
011832LX9	6.000%	2031	Dec	Term	AMT		15,235,000	0	15,235,000	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E001C Mortgage Revenue Bonds, 2000 Series C				**Exempt**	Prog: **104**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa* *AAA*
011832LU4	6.000%	2032	Jun	Term	AMT		3,730,000	0	3,730,000	0
						E001C Total	**$68,785,000**	**$3,105,000**	**$35,935,000**	**$29,745,000**
E011A Mortgage Revenue Bonds, 2001 Series A				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA*	*Aaa* *AAA*
011832NN8	4.400%	2002	Jun	Sinker		PAC	40,000	40,000	0	0
011832NA6	2.500%	2002	Dec	Serial			295,000	295,000	0	0
011832NN8	4.400%	2002	Dec	Sinker		PAC	155,000	155,000	0	0
011832NN8	4.400%	2003	Jun	Sinker		PAC	160,000	150,000	10,000	0
011832NN8	4.400%	2003	Dec	Sinker		PAC	160,000	145,000	15,000	0
011832NB4	2.700%	2003	Dec	Serial			480,000	470,000	10,000	0
011832NN8	4.400%	2004	Jun	Sinker		PAC	165,000	140,000	25,000	0
011832NC2	3.050%	2004	Dec	Serial			500,000	490,000	10,000	0
011832NN8	4.400%	2004	Dec	Sinker		PAC	165,000	130,000	35,000	0
011832NN8	4.400%	2005	Jun	Sinker		PAC	170,000	120,000	50,000	0
011832ND0	3.250%	2005	Dec	Serial			515,000	505,000	10,000	0
011832NN8	4.400%	2005	Dec	Sinker		PAC	175,000	105,000	70,000	0
011832NN8	4.400%	2006	Jun	Sinker		PAC	175,000	100,000	75,000	0
011832NN8	4.400%	2006	Dec	Sinker		PAC	180,000	90,000	90,000	0
011832NE8	3.500%	2006	Dec	Serial			545,000	535,000	10,000	0
011832NN8	4.400%	2007	Jun	Sinker		PAC	185,000	80,000	105,000	0
011832NF5	3.700%	2007	Dec	Serial			560,000	550,000	10,000	0
011832NN8	4.400%	2007	Dec	Sinker		PAC	190,000	75,000	115,000	0
011832NN8	4.400%	2008	Jun	Sinker		PAC	195,000	65,000	130,000	0
011832NN8	4.400%	2008	Dec	Sinker		PAC	195,000	60,000	135,000	0
011832NG3	3.900%	2008	Dec	Serial			585,000	575,000	10,000	0
011832NN8	4.400%	2009	Jun	Sinker		PAC	205,000	0	150,000	55,000
011832NN8	4.400%	2009	Dec	Sinker		PAC	205,000	0	150,000	55,000
011832NH1	4.000%	2009	Dec	Serial			610,000	0	10,000	600,000
011832NN8	4.400%	2010	Jun	Sinker		PAC	210,000	0	155,000	55,000
011832NJ7	4.150%	2010	Dec	Serial			640,000	0	10,000	630,000
011832NN8	4.400%	2010	Dec	Sinker		PAC	215,000	0	155,000	60,000
011832NN8	4.400%	2011	Jun	Sinker		PAC	220,000	0	150,000	70,000
011832NK4	4.250%	2011	Dec	Serial			670,000	0	10,000	660,000
011832NN8	4.400%	2011	Dec	Sinker		PAC	225,000	0	145,000	80,000
011832NL2	5.200%	2012	Jun	Sinker			345,000	0	5,000	340,000
011832NN8	4.400%	2012	Jun	Sinker		PAC	230,000	0	140,000	90,000
011832NN8	4.400%	2012	Dec	Sinker		PAC	235,000	0	145,000	90,000
011832NL2	5.200%	2012	Dec	Sinker			355,000	0	5,000	350,000
011832NN8	4.400%	2013	Jun	Sinker		PAC	240,000	0	150,000	90,000
011832NL2	5.200%	2013	Jun	Sinker			365,000	0	5,000	360,000
011832NN8	4.400%	2013	Dec	Sinker		PAC	250,000	0	160,000	90,000
011832NL2	5.200%	2013	Dec	Sinker			370,000	0	5,000	365,000
011832NN8	4.400%	2014	Jun	Sinker		PAC	260,000	0	165,000	95,000
011832NL2	5.200%	2014	Jun	Sinker			380,000	0	5,000	375,000
011832NN8	4.400%	2014	Dec	Sinker		PAC	265,000	0	170,000	95,000
011832NL2	5.200%	2014	Dec	Sinker			390,000	0	5,000	385,000
011832NN8	4.400%	2015	Jun	Sinker		PAC	270,000	0	175,000	95,000
011832NL2	5.200%	2015	Jun	Sinker			400,000	0	5,000	395,000
011832NN8	4.400%	2015	Dec	Sinker		PAC	280,000	0	185,000	95,000
011832NL2	5.200%	2015	Dec	Sinker			410,000	0	5,000	405,000
011832NL2	5.200%	2016	Jun	Sinker			420,000	0	5,000	415,000
011832NN8	4.400%	2016	Jun	Sinker		PAC	285,000	0	190,000	95,000
011832NN8	4.400%	2016	Dec	Sinker		PAC	290,000	0	195,000	95,000
011832NL2	5.200%	2016	Dec	Sinker			435,000	0	5,000	430,000
011832NL2	5.200%	2017	Jun	Sinker			445,000	0	5,000	440,000
011832NN8	4.400%	2017	Jun	Sinker		PAC	295,000	0	195,000	100,000
011832NN8	4.400%	2017	Dec	Sinker		PAC	305,000	0	200,000	105,000

Home Mortgage Revenue Bonds (FTHB Program)

S and P *Moodys* *Fitch*

E011A Mortgage Revenue Bonds, 2001 Series A **Exempt** Prog: **105** Yield: **5.211%** Delivery: **10/17/2001** Dated: **10/1/2001** *AAA* *Aaa* *AAA*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832NL2	5.200%	2017	Dec	Sinker			455,000	0	5,000	450,000
011832NN8	4.400%	2018	Jun	Sinker		PAC	315,000	0	205,000	110,000
011832NL2	5.200%	2018	Jun	Sinker			465,000	0	10,000	455,000
011832NN8	4.400%	2018	Dec	Sinker		PAC	320,000	0	205,000	115,000
011832NL2	5.200%	2018	Dec	Sinker			480,000	0	10,000	470,000
011832NL2	5.200%	2019	Jun	Sinker			490,000	0	10,000	480,000
011832NN8	4.400%	2019	Jun	Sinker		PAC	330,000	0	205,000	125,000
011832NL2	5.200%	2019	Dec	Sinker			505,000	0	10,000	495,000
011832NN8	4.400%	2019	Dec	Sinker		PAC	335,000	0	210,000	125,000
011832NN8	4.400%	2020	Jun	Sinker		PAC	350,000	0	225,000	125,000
011832NL2	5.200%	2020	Jun	Sinker			515,000	0	10,000	505,000
011832NN8	4.400%	2020	Dec	Sinker		PAC	215,000	0	135,000	80,000
011832NL2	5.200%	2020	Dec	Sinker			325,000	0	5,000	320,000
011832NL2	5.200%	2021	Jun	Term			230,000	0	5,000	225,000
011832NN8	4.400%	2021	Jun	Sinker		PAC	150,000	0	90,000	60,000
011832NZ1	5.300%	2021	Dec	Sinker			105,000	0	0	105,000
011832NN8	4.400%	2021	Dec	Sinker		PAC	155,000	0	95,000	60,000
011832NM0	5.300%	2021	Dec	Sinker			130,000	0	0	130,000
011832NN8	4.400%	2022	Jun	Sinker		PAC	160,000	0	100,000	60,000
011832NM0	5.300%	2022	Jun	Sinker			130,000	0	0	130,000
011832NZ1	5.300%	2022	Jun	Sinker			110,000	0	0	110,000
011832NM0	5.300%	2022	Dec	Sinker			135,000	0	0	135,000
011832NZ1	5.300%	2022	Dec	Sinker			110,000	0	0	110,000
011832NN8	4.400%	2022	Dec	Sinker		PAC	170,000	0	110,000	60,000
011832NZ1	5.300%	2023	Jun	Sinker			115,000	0	0	115,000
011832NM0	5.300%	2023	Jun	Sinker			140,000	0	0	140,000
011832NN8	4.400%	2023	Jun	Sinker		PAC	170,000	0	110,000	60,000
011832NN8	4.400%	2023	Dec	Sinker		PAC	175,000	0	115,000	60,000
011832NZ1	5.300%	2023	Dec	Sinker			120,000	0	0	120,000
011832NM0	5.300%	2023	Dec	Sinker			140,000	0	0	140,000
011832NM0	5.300%	2024	Jun	Sinker			145,000	0	0	145,000
011832NZ1	5.300%	2024	Jun	Sinker			125,000	0	0	125,000
011832NN8	4.400%	2024	Jun	Sinker		PAC	175,000	0	115,000	60,000
011832NM0	5.300%	2024	Dec	Sinker			150,000	0	0	150,000
011832NN8	4.400%	2024	Dec	Sinker		PAC	185,000	0	125,000	60,000
011832NZ1	5.300%	2024	Dec	Sinker			125,000	0	0	125,000
011832NM0	5.300%	2025	Jun	Sinker			150,000	0	0	150,000
011832NN8	4.400%	2025	Jun	Sinker		PAC	190,000	0	130,000	60,000
011832NZ1	5.300%	2025	Jun	Sinker			130,000	0	0	130,000
011832NM0	5.300%	2025	Dec	Sinker			160,000	0	0	160,000
011832NZ1	5.300%	2025	Dec	Sinker			130,000	0	0	130,000
011832NN8	4.400%	2025	Dec	Sinker		PAC	195,000	0	135,000	60,000
011832NN8	4.400%	2026	Jun	Sinker		PAC	195,000	0	135,000	60,000
011832NM0	5.300%	2026	Jun	Sinker			165,000	0	0	165,000
011832NZ1	5.300%	2026	Jun	Sinker			135,000	0	0	135,000
011832NN8	4.400%	2026	Dec	Sinker		PAC	205,000	0	135,000	70,000
011832NZ1	5.300%	2026	Dec	Sinker			140,000	0	0	140,000
011832NM0	5.300%	2026	Dec	Sinker			165,000	0	5,000	160,000
011832NN8	4.400%	2027	Jun	Sinker		PAC	210,000	0	135,000	75,000
011832NZ1	5.300%	2027	Jun	Sinker			145,000	0	5,000	140,000
011832NM0	5.300%	2027	Jun	Sinker			170,000	0	5,000	165,000
011832NN8	4.400%	2027	Dec	Sinker		PAC	220,000	0	135,000	85,000
011832NM0	5.300%	2027	Dec	Sinker			175,000	0	5,000	170,000
011832NZ1	5.300%	2027	Dec	Sinker			145,000	0	5,000	140,000
011832NN8	4.400%	2028	Jun	Sinker		PAC	225,000	0	135,000	90,000
011832NM0	5.300%	2028	Jun	Sinker			180,000	0	5,000	175,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										S and P	Moodys Fitch
E011A	**Mortgage Revenue Bonds, 2001 Series A**				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	AAA	Aaa AAA
	011832NZ1	5.300%	2028	Jun	Sinker			150,000	0	5,000	145,000
	011832NZ1	5.300%	2028	Dec	Sinker			155,000	0	5,000	150,000
	011832NN8	4.400%	2028	Dec	Sinker		PAC	230,000	0	135,000	95,000
	011832NM0	5.300%	2028	Dec	Sinker			185,000	0	5,000	180,000
	011832NN8	4.400%	2029	Jun	Sinker		PAC	235,000	0	140,000	95,000
	011832NZ1	5.300%	2029	Jun	Sinker			160,000	0	5,000	155,000
	011832NM0	5.300%	2029	Jun	Sinker			190,000	0	5,000	185,000
	011832NM0	5.300%	2029	Dec	Sinker			195,000	0	5,000	190,000
	011832NZ1	5.300%	2029	Dec	Sinker			165,000	0	5,000	160,000
	011832NN8	4.400%	2029	Dec	Sinker		PAC	240,000	0	145,000	95,000
	011832NM0	5.300%	2030	Jun	Sinker			210,000	0	5,000	205,000
	011832NZ1	5.300%	2030	Jun	Sinker			180,000	0	5,000	175,000
	011832NN8	4.400%	2030	Jun	Sinker		PAC	260,000	0	165,000	95,000
	011832NM0	5.300%	2030	Dec	Sinker			205,000	0	5,000	200,000
	011832NN8	4.400%	2030	Dec	Sinker		PAC	250,000	0	155,000	95,000
	011832NZ1	5.300%	2030	Dec	Term			165,000	0	5,000	160,000
	011832NN8	4.400%	2031	Jun	Sinker		PAC	255,000	0	160,000	95,000
	011832NM0	5.300%	2031	Jun	Term			380,000	0	5,000	375,000
	011832NN8	4.400%	2031	Dec	Term		PAC	540,000	0	340,000	200,000
							E011A Total	**$32,740,000**	**$4,875,000**	**$8,355,000**	**$19,510,000**
E011B	**Mortgage Revenue Bonds, 2001 Series B**				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	AAA	Aaa AAA
B2	011832NS7	4.000%	2007	Dec	Serial	AMT		60,000	60,000	0	0
B2	011832NT5	4.150%	2008	Dec	Serial	AMT		70,000	70,000	0	0
B2	011832NU2	4.300%	2009	Dec	Serial	AMT		70,000	0	0	70,000
B2	011832NV0	4.450%	2010	Dec	Serial	AMT		70,000	0	0	70,000
B2	011832NW8	5.000%	2011	Dec	Serial	AMT		1,415,000	0	0	1,415,000
B2	011832NX6	5.000%	2012	Dec	Serial	AMT		1,490,000	0	0	1,490,000
B1	011832NP3	5.300%	2013	Dec	Sinker	AMT		30,000	0	0	30,000
B1	011832PA4	5.230%	2013	Dec	Sinker	AMT		265,000	0	0	265,000
B2	011832NY4	5.000%	2013	Dec	Serial	AMT		1,275,000	0	0	1,275,000
B1	011832NP3	5.300%	2014	Jun	Sinker	AMT		80,000	0	0	80,000
B1	011832PA4	5.230%	2014	Jun	Sinker	AMT		740,000	0	0	740,000
B1	011832PA4	5.230%	2014	Dec	Sinker	AMT		755,000	0	0	755,000
B1	011832NP3	5.300%	2014	Dec	Sinker	AMT		85,000	0	0	85,000
B1	011832PA4	5.230%	2015	Jun	Sinker	AMT		775,000	0	0	775,000
B1	011832NP3	5.300%	2015	Jun	Sinker	AMT		85,000	0	0	85,000
B1	011832NP3	5.300%	2015	Dec	Sinker	AMT		90,000	0	0	90,000
B1	011832PA4	5.230%	2015	Dec	Sinker	AMT		790,000	0	0	790,000
B1	011832NP3	5.300%	2016	Jun	Sinker	AMT		90,000	0	0	90,000
B1	011832PA4	5.230%	2016	Jun	Sinker	AMT		820,000	0	0	820,000
B1	011832PA4	5.230%	2016	Dec	Sinker	AMT		840,000	0	0	840,000
B1	011832NP3	5.300%	2016	Dec	Sinker	AMT		90,000	0	0	90,000
B1	011832PA4	5.230%	2017	Jun	Sinker	AMT		860,000	0	0	860,000
B1	011832NP3	5.300%	2017	Jun	Sinker	AMT		95,000	0	0	95,000
B1	011832PA4	5.230%	2017	Dec	Sinker	AMT		885,000	0	0	885,000
B1	011832NP3	5.300%	2017	Dec	Sinker	AMT		95,000	0	0	95,000
B1	011832PA4	5.230%	2018	Jun	Sinker	AMT		915,000	0	0	915,000
B1	011832NP3	5.300%	2018	Jun	Sinker	AMT		100,000	0	0	100,000
B1	011832PA4	5.230%	2018	Dec	Sinker	AMT		930,000	0	0	930,000
B1	011832NP3	5.300%	2018	Dec	Sinker	AMT		105,000	0	0	105,000
B1	011832PA4	5.230%	2019	Jun	Sinker	AMT		955,000	0	0	955,000
B1	011832NP3	5.300%	2019	Jun	Sinker	AMT		105,000	0	0	105,000
B1	011832NP3	5.300%	2019	Dec	Sinker	AMT		110,000	0	0	110,000
B1	011832PA4	5.230%	2019	Dec	Sinker	AMT		980,000	0	0	980,000
B1	011832PA4	5.230%	2020	Jun	Sinker	AMT		1,010,000	0	0	1,010,000
B1	011832NP3	5.300%	2020	Jun	Sinker	AMT		110,000	0	0	110,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										*S and P* / *Moodys*	*Fitch*
E011B	**Mortgage Revenue Bonds, 2001 Series B**				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA* / *Aaa*	*AAA*
B1	011832PA4	5.230%	2020	Dec	Sinker	AMT		1,035,000	0	0	1,035,000
B1	011832NP3	5.300%	2020	Dec	Sinker	AMT		115,000	0	0	115,000
B1	011832NP3	5.300%	2021	Jun	Term	AMT		115,000	0	0	115,000
B1	011832PA4	5.230%	2021	Jun	Sinker	AMT		1,065,000	0	0	1,065,000
B1	011832PA4	5.230%	2021	Dec	Sinker	AMT		1,215,000	0	0	1,215,000
B1	011832PA4	5.230%	2022	Jun	Sinker	AMT		1,245,000	0	0	1,245,000
B1	011832PA4	5.230%	2022	Dec	Sinker	AMT		1,280,000	0	0	1,280,000
B1	011832PA4	5.230%	2023	Jun	Sinker	AMT		1,315,000	0	0	1,315,000
B1	011832PA4	5.230%	2023	Dec	Sinker	AMT		1,350,000	0	0	1,350,000
B1	011832PA4	5.230%	2024	Jun	Sinker	AMT		1,390,000	0	0	1,390,000
B1	011832PA4	5.230%	2024	Dec	Sinker	AMT		1,425,000	0	0	1,425,000
B1	011832PA4	5.230%	2025	Jun	Sinker	AMT		1,465,000	0	0	1,465,000
B1	011832PA4	5.230%	2025	Dec	Sinker	AMT		1,505,000	0	0	1,505,000
B1	011832PA4	5.230%	2026	Jun	Sinker	AMT		1,545,000	0	0	1,545,000
B1	011832PA4	5.230%	2026	Dec	Term	AMT		1,590,000	0	0	1,590,000
B1	011832NQ1	5.400%	2027	Jun	Sinker	AMT		1,580,000	0	1,175,000	405,000
B1	011832NQ1	5.400%	2027	Dec	Sinker	AMT		1,620,000	0	1,200,000	420,000
B1	011832NQ1	5.400%	2028	Jun	Sinker	AMT		1,665,000	0	1,235,000	430,000
B1	011832NQ1	5.400%	2028	Dec	Sinker	AMT		1,710,000	0	1,270,000	440,000
B1	011832NQ1	5.400%	2029	Jun	Sinker	AMT		1,755,000	0	1,300,000	455,000
B1	011832NQ1	5.400%	2029	Dec	Sinker	AMT		1,800,000	0	1,335,000	465,000
B1	011832NQ1	5.400%	2030	Jun	Sinker	AMT		1,855,000	0	1,375,000	480,000
B1	011832NQ1	5.400%	2030	Dec	Sinker	AMT		1,910,000	0	1,415,000	495,000
B1	011832NQ1	5.400%	2031	Jun	Sinker	AMT		1,955,000	0	1,450,000	505,000
B1	011832PB2	5.400%	2031	Jun	Term	AMT		520,000	0	520,000	0
B1	011832NQ1	5.400%	2031	Dec	Term	AMT		2,080,000	0	1,540,000	540,000
B1	011832NR9	5.450%	2041	Jun	Term	AMT		185,000	0	185,000	0
B1	011832PC0	5.450%	2041	Dec	Term	AMT		50,920,000	0	50,920,000	0
							E011B Total	**$104,450,000**	**$130,000**	**$64,920,000**	**$39,400,000**
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **4.553%**	Delivery: **5/16/2002**	Dated: **5/16/2002**	*AAA/A-1+* / *Aaa/VMIG1*	*AAA/F1+*
A1	011832PW6		2032	Jun	Serial	AMT	SWAP	50,000,000	0	1,150,000	48,850,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	0	120,000,000
							E021A Total	**$170,000,000**	**$0**	**$1,150,000**	**$168,850,000**
E061A	**Home Mortgage Revenue Bonds, 2006 Series A**				**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Dated: **1/26/2006**	*AA* / *Aaa*	*AAA*
	011832H88	3.400%	2006	Jun	Serial	AMT		490,000	490,000	0	0
	011832H96	3.400%	2006	Dec	Serial	AMT		770,000	770,000	0	0
	011832J29	3.450%	2007	Jun	Serial	AMT		785,000	785,000	0	0
	011832J37	3.500%	2007	Dec	Serial	AMT		800,000	800,000	0	0
	011832J45	3.550%	2008	Jun	Serial	AMT		810,000	810,000	0	0
	011832J52	3.600%	2008	Dec	Serial	AMT		825,000	825,000	0	0
	011832J60	3.650%	2009	Jun	Serial	AMT		840,000	0	0	840,000
	011832J78	3.700%	2009	Dec	Serial	AMT		855,000	0	0	855,000
	011832J86	3.750%	2010	Jun	Serial	AMT		875,000	0	0	875,000
	011832J94	3.800%	2010	Dec	Serial	AMT		890,000	0	0	890,000
	011832K27	3.900%	2011	Jun	Serial	AMT		910,000	0	0	910,000
	011832K35	3.950%	2011	Dec	Serial	AMT		925,000	0	0	925,000
	011832K43	4.000%	2012	Jun	Serial	AMT		945,000	0	0	945,000
	011832K50	4.050%	2012	Dec	Serial	AMT		965,000	0	0	965,000
	011832K68	4.100%	2013	Jun	Serial	AMT		985,000	0	0	985,000
	011832K76	4.150%	2013	Dec	Serial	AMT		1,005,000	0	0	1,005,000
	011832K84	4.250%	2014	Jun	Serial	AMT		1,030,000	0	0	1,030,000
	011832K92	4.250%	2014	Dec	Serial	AMT		1,050,000	0	0	1,050,000
	011832L26	4.300%	2015	Jun	Serial	AMT		1,075,000	0	0	1,075,000
	011832L34	4.300%	2015	Dec	Serial	AMT		1,100,000	0	0	1,100,000
	011832L42	4.600%	2016	Jun	Sinker	AMT		1,120,000	0	0	1,120,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* / *Fitch*
E061A Home Mortgage Revenue Bonds, 2006 Series A				**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Dated: **1/26/2006**	*AA*	*Aaa* / *AAA*
011832L42	4.600%	2016	Dec	Sinker	AMT		1,150,000	0	0	1,150,000
011832L42	4.600%	2017	Jun	Sinker	AMT		1,175,000	0	0	1,175,000
011832L42	4.600%	2017	Dec	Sinker	AMT		1,205,000	0	0	1,205,000
011832L42	4.600%	2018	Jun	Sinker	AMT		1,230,000	0	0	1,230,000
011832L42	4.600%	2018	Dec	Sinker	AMT		1,260,000	0	0	1,260,000
011832L42	4.600%	2019	Jun	Sinker	AMT		1,290,000	0	0	1,290,000
011832L42	4.600%	2019	Dec	Sinker	AMT		1,320,000	0	0	1,320,000
011832L42	4.600%	2020	Jun	Sinker	AMT		1,365,000	0	0	1,365,000
011832L42	4.600%	2020	Dec	Term	AMT		1,400,000	0	0	1,400,000
011832L59	4.800%	2021	Jun	Sinker	AMT		1,430,000	0	0	1,430,000
011832L59	4.800%	2021	Dec	Sinker	AMT		1,480,000	0	0	1,480,000
011832L59	4.800%	2022	Jun	Sinker	AMT		1,500,000	0	0	1,500,000
011832L59	4.800%	2022	Dec	Sinker	AMT		1,550,000	0	0	1,550,000
011832L59	4.800%	2023	Jun	Sinker	AMT		1,585,000	0	0	1,585,000
011832L59	4.800%	2023	Dec	Sinker	AMT		1,625,000	0	0	1,625,000
011832L59	4.800%	2024	Jun	Sinker	AMT		1,660,000	0	0	1,660,000
011832L59	4.800%	2024	Dec	Sinker	AMT		1,700,000	0	0	1,700,000
011832L59	4.800%	2025	Jun	Sinker	AMT		1,740,000	0	0	1,740,000
011832L59	4.800%	2025	Dec	Term	AMT		1,785,000	0	0	1,785,000
011832L67	4.900%	2026	Jun	Sinker	AMT		1,825,000	0	0	1,825,000
011832L67	4.900%	2026	Dec	Sinker	AMT		1,870,000	0	0	1,870,000
011832L67	4.900%	2027	Jun	Sinker	AMT		1,915,000	0	0	1,915,000
011832L67	4.900%	2027	Dec	Sinker	AMT		1,960,000	0	0	1,960,000
011832L67	4.900%	2028	Jun	Sinker	AMT		905,000	0	0	905,000
011832L75	5.000%	2028	Jun	Sinker	AMT	PAC	1,100,000	0	265,000	835,000
011832L67	4.900%	2028	Dec	Sinker	AMT		485,000	0	0	485,000
011832L75	5.000%	2028	Dec	Sinker	AMT	PAC	1,570,000	0	375,000	1,195,000
011832L75	5.000%	2029	Jun	Sinker	AMT	PAC	1,605,000	0	380,000	1,225,000
011832L67	4.900%	2029	Jun	Sinker	AMT		500,000	0	0	500,000
011832L75	5.000%	2029	Dec	Sinker	AMT	PAC	1,645,000	0	395,000	1,250,000
011832L67	4.900%	2029	Dec	Sinker	AMT		510,000	0	0	510,000
011832L67	4.900%	2030	Jun	Sinker	AMT		520,000	0	0	520,000
011832L75	5.000%	2030	Jun	Sinker	AMT	PAC	1,690,000	0	405,000	1,285,000
011832L67	4.900%	2030	Dec	Term	AMT		535,000	0	0	535,000
011832L75	5.000%	2030	Dec	Sinker	AMT	PAC	1,725,000	0	410,000	1,315,000
011832L83	4.950%	2031	Jun	Sinker	AMT		545,000	0	0	545,000
011832L75	5.000%	2031	Jun	Sinker	AMT	PAC	1,770,000	0	425,000	1,345,000
011832L75	5.000%	2031	Dec	Sinker	AMT	PAC	1,815,000	0	430,000	1,385,000
011832L83	4.950%	2031	Dec	Sinker	AMT		560,000	0	0	560,000
011832L75	5.000%	2032	Jun	Sinker	AMT	PAC	1,860,000	0	445,000	1,415,000
011832L83	4.950%	2032	Jun	Sinker	AMT		580,000	0	0	580,000
011832L75	5.000%	2032	Dec	Sinker	AMT	PAC	1,905,000	0	450,000	1,455,000
011832L83	4.950%	2032	Dec	Sinker	AMT		595,000	0	0	595,000
011832L83	4.950%	2033	Jun	Sinker	AMT		610,000	0	0	610,000
011832L75	5.000%	2033	Jun	Sinker	AMT	PAC	1,950,000	0	465,000	1,485,000
011832L75	5.000%	2033	Dec	Sinker	AMT	PAC	2,000,000	0	475,000	1,525,000
011832L83	4.950%	2033	Dec	Sinker	AMT		625,000	0	0	625,000
011832L83	4.950%	2034	Jun	Sinker	AMT		640,000	0	0	640,000
011832L75	5.000%	2034	Jun	Sinker	AMT	PAC	2,045,000	0	480,000	1,565,000
011832L83	4.950%	2034	Dec	Sinker	AMT		655,000	0	0	655,000
011832L75	5.000%	2034	Dec	Sinker	AMT	PAC	2,100,000	0	500,000	1,600,000
011832L83	4.950%	2035	Jun	Sinker	AMT		670,000	0	0	670,000
011832L75	5.000%	2035	Jun	Sinker	AMT	PAC	2,150,000	0	515,000	1,635,000
011832L75	5.000%	2035	Dec	Sinker	AMT	PAC	2,205,000	0	525,000	1,680,000
011832L83	4.950%	2035	Dec	Sinker	AMT		685,000	0	0	685,000
011832L75	5.000%	2036	Jun	Term	AMT	PAC	2,270,000	0	535,000	1,735,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* / *Fitch*
E061A Home Mortgage Revenue Bonds, 2006 Series A				**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Dated: **1/26/2006**	*AA*	*Aaa* / *AAA*
011832L83	4.950%	2036	Jun	Sinker	AMT		690,000	0	0	690,000
011832L83	4.950%	2036	Dec	Term	AMT		2,890,000	0	0	2,890,000
						E061A Total	**$98,675,000**	**$4,480,000**	**$7,475,000**	**$86,720,000**
E061B Home Mortgage Revenue Bonds, 2006 Series B				**Exempt**	Prog: **108**	Yield: **4.048%**	Delivery: **3/23/2006**	Dated: **3/23/2006**	*AA*	*Aaa* / *AAA*
011832L91	3.500%	2007	Dec	Term	AMT		1,240,000	1,240,000	0	0
011832M25	3.650%	2008	Dec	Term	AMT		1,280,000	1,280,000	0	0
011832M33	3.750%	2009	Jun	Serial	AMT		660,000	0	0	660,000
011832M41	3.800%	2009	Dec	Serial	AMT		670,000	0	0	670,000
011832M58	3.850%	2010	Jun	Serial	AMT		685,000	0	0	685,000
011832M66	3.900%	2010	Dec	Serial	AMT		695,000	0	0	695,000
011832M74	4.000%	2011	Jun	Sinker	AMT		710,000	0	0	710,000
011832M74	4.000%	2011	Dec	Term	AMT		725,000	0	0	725,000
011832M82	4.050%	2012	Jun	Sinker	AMT		740,000	0	0	740,000
011832M82	4.050%	2012	Dec	Term	AMT		755,000	0	0	755,000
011832M90	4.100%	2013	Jun	Sinker	AMT		770,000	0	0	770,000
011832M90	4.100%	2013	Dec	Term	AMT		785,000	0	0	785,000
011832N24	4.150%	2014	Jun	Sinker	AMT		800,000	0	0	800,000
011832N24	4.150%	2014	Dec	Term	AMT		820,000	0	0	820,000
011832N32	4.250%	2015	Jun	Sinker	AMT		835,000	0	0	835,000
011832N32	4.250%	2015	Dec	Term	AMT		855,000	0	0	855,000
011832N40	4.350%	2016	Jun	Sinker	AMT		870,000	0	0	870,000
011832N40	4.350%	2016	Dec	Term	AMT		890,000	0	0	890,000
011832N57	4.550%	2017	Jun	Sinker	AMT		910,000	0	0	910,000
011832N57	4.550%	2017	Dec	Sinker	AMT		930,000	0	0	930,000
011832N57	4.550%	2018	Jun	Sinker	AMT		955,000	0	0	955,000
011832N57	4.550%	2018	Dec	Sinker	AMT		975,000	0	0	975,000
011832N57	4.550%	2019	Jun	Sinker	AMT		1,000,000	0	0	1,000,000
011832N57	4.550%	2019	Dec	Sinker	AMT		1,025,000	0	0	1,025,000
011832N57	4.550%	2020	Jun	Sinker	AMT		1,045,000	0	0	1,045,000
011832N57	4.550%	2020	Dec	Sinker	AMT		1,070,000	0	0	1,070,000
011832N57	4.550%	2021	Jun	Sinker	AMT		1,095,000	0	0	1,095,000
011832N57	4.550%	2021	Dec	Term	AMT		1,125,000	0	0	1,125,000
011832N65	4.650%	2022	Jun	Sinker	AMT		1,150,000	0	0	1,150,000
011832N65	4.650%	2022	Dec	Sinker	AMT		1,175,000	0	0	1,175,000
011832N65	4.650%	2023	Jun	Sinker	AMT		1,205,000	0	0	1,205,000
011832N65	4.650%	2023	Dec	Sinker	AMT		1,235,000	0	0	1,235,000
011832N65	4.650%	2024	Jun	Sinker	AMT		1,265,000	0	0	1,265,000
011832N65	4.650%	2024	Dec	Sinker	AMT		1,295,000	0	0	1,295,000
011832N65	4.650%	2025	Jun	Sinker	AMT		1,325,000	0	0	1,325,000
011832N65	4.650%	2025	Dec	Sinker	AMT		1,360,000	0	0	1,360,000
011832N65	4.650%	2026	Jun	Sinker	AMT		1,390,000	0	0	1,390,000
011832N65	4.650%	2026	Dec	Term	AMT		1,425,000	0	0	1,425,000
011832N81	5.000%	2027	Jun	Sinker	AMT	PAC	955,000	0	210,000	745,000
011832N73	4.750%	2027	Jun	Sinker	AMT		505,000	0	0	505,000
011832N81	5.000%	2027	Dec	Sinker	AMT	PAC	980,000	0	210,000	770,000
011832N73	4.750%	2027	Dec	Sinker	AMT		515,000	0	0	515,000
011832N81	5.000%	2028	Jun	Sinker	AMT	PAC	1,005,000	0	215,000	790,000
011832N73	4.750%	2028	Jun	Sinker	AMT		530,000	0	0	530,000
011832N73	4.750%	2028	Dec	Sinker	AMT		540,000	0	0	540,000
011832N81	5.000%	2028	Dec	Sinker	AMT	PAC	1,030,000	0	215,000	815,000
011832N73	4.750%	2029	Jun	Sinker	AMT		555,000	0	0	555,000
011832N81	5.000%	2029	Jun	Sinker	AMT	PAC	1,055,000	0	225,000	830,000
011832N73	4.750%	2029	Dec	Sinker	AMT		570,000	0	0	570,000
011832N81	5.000%	2029	Dec	Sinker	AMT	PAC	1,080,000	0	230,000	850,000
011832N73	4.750%	2030	Jun	Sinker	AMT		580,000	0	0	580,000
011832N81	5.000%	2030	Jun	Sinker	AMT	PAC	1,110,000	0	240,000	870,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys / Fitch	
E061B Home Mortgage Revenue Bonds, 2006 Series B				**Exempt**	Prog: **108**	Yield: **4.048%**	Delivery: **3/23/2006**	Dated: **3/23/2006**	AA / Aaa	AAA
011832N81	5.000%	2030	Dec	Sinker	AMT	PAC	1,135,000	0	245,000	890,000
011832N73	4.750%	2030	Dec	Sinker	AMT		600,000	0	0	600,000
011832N81	5.000%	2031	Jun	Sinker	AMT	PAC	1,165,000	0	245,000	920,000
011832N73	4.750%	2031	Jun	Sinker	AMT		615,000	0	0	615,000
011832N73	4.750%	2031	Dec	Term	AMT		625,000	0	0	625,000
011832N81	5.000%	2031	Dec	Sinker	AMT	PAC	1,195,000	0	255,000	940,000
011832N81	5.000%	2032	Jun	Sinker	AMT	PAC	1,225,000	0	260,000	965,000
011832N99	4.800%	2032	Jun	Sinker	AMT		640,000	0	0	640,000
011832N81	5.000%	2032	Dec	Sinker	AMT	PAC	1,255,000	0	270,000	985,000
011832N99	4.800%	2032	Dec	Sinker	AMT		660,000	0	0	660,000
011832N81	5.000%	2033	Jun	Sinker	AMT	PAC	1,285,000	0	275,000	1,010,000
011832N99	4.800%	2033	Jun	Sinker	AMT		675,000	0	0	675,000
011832N81	5.000%	2033	Dec	Sinker	AMT	PAC	1,315,000	0	280,000	1,035,000
011832N99	4.800%	2033	Dec	Sinker	AMT		695,000	0	0	695,000
011832N81	5.000%	2034	Jun	Sinker	AMT	PAC	1,350,000	0	290,000	1,060,000
011832N99	4.800%	2034	Jun	Sinker	AMT		710,000	0	0	710,000
011832N81	5.000%	2034	Dec	Sinker	AMT	PAC	1,385,000	0	300,000	1,085,000
011832N99	4.800%	2034	Dec	Sinker	AMT		730,000	0	0	730,000
011832N99	4.800%	2035	Jun	Sinker	AMT		745,000	0	0	745,000
011832N81	5.000%	2035	Jun	Sinker	AMT	PAC	1,420,000	0	300,000	1,120,000
011832N81	5.000%	2035	Dec	Sinker	AMT	PAC	1,455,000	0	315,000	1,140,000
011832N99	4.800%	2035	Dec	Sinker	AMT		765,000	0	0	765,000
011832N99	4.800%	2036	Jun	Sinker	AMT		785,000	0	0	785,000
011832N81	5.000%	2036	Jun	Term	AMT	PAC	1,490,000	0	315,000	1,175,000
011832N99	4.800%	2036	Dec	Term	AMT		2,330,000	0	0	2,330,000
						E061B Total	**$75,000,000**	**$2,520,000**	**$4,895,000**	**$67,585,000**
E06C1 Home Mortgage Revenue Bonds, 2006 Series C				**Exempt**	Prog: **109**	Yield: **4.210%**	Delivery: **7/20/2006**	Dated: **7/20/2006**	AA / Aaa	AAA
01170PAP1	5.500%	2007	Jun	Sinker	AMT	PAC	250,000	250,000	0	0
01170PAA4	3.900%	2007	Jun	Serial	AMT		300,000	300,000	0	0
01170PAP1	5.500%	2007	Dec	Sinker	AMT	PAC	560,000	560,000	0	0
01170PAB2	4.000%	2008	Jun	Serial	AMT		575,000	575,000	0	0
01170PAC0	4.000%	2008	Dec	Serial	AMT		585,000	585,000	0	0
01170PAD8	4.100%	2009	Jun	Serial	AMT		595,000	0	0	595,000
01170PAE6	4.100%	2009	Dec	Serial	AMT		610,000	0	0	610,000
01170PAP1	5.500%	2010	Jun	Sinker	AMT	PAC	420,000	0	40,000	380,000
01170PAF3	4.200%	2010	Jun	Serial	AMT		200,000	0	0	200,000
01170PAP1	5.500%	2010	Dec	Sinker	AMT	PAC	380,000	0	30,000	350,000
01170PAG1	4.200%	2010	Dec	Serial	AMT		250,000	0	0	250,000
01170PAH9	4.300%	2011	Jun	Serial	AMT		50,000	0	0	50,000
01170PAP1	5.500%	2011	Jun	Sinker	AMT	PAC	595,000	0	50,000	545,000
01170PAP1	5.500%	2011	Dec	Sinker	AMT	PAC	660,000	0	55,000	605,000
01170PAJ5	4.400%	2012	Jun	Serial	AMT		165,000	0	0	165,000
01170PAP1	5.500%	2012	Jun	Sinker	AMT	PAC	505,000	0	45,000	460,000
01170PAP1	5.500%	2012	Dec	Sinker	AMT	PAC	685,000	0	60,000	625,000
01170PAP1	5.500%	2013	Jun	Sinker	AMT	PAC	700,000	0	60,000	640,000
01170PAP1	5.500%	2013	Dec	Sinker	AMT	PAC	715,000	0	60,000	655,000
01170PAK2	4.600%	2014	Jun	Serial	AMT		620,000	0	0	620,000
01170PAP1	5.500%	2014	Jun	Sinker	AMT	PAC	110,000	0	10,000	100,000
01170PAP1	5.500%	2014	Dec	Sinker	AMT	PAC	750,000	0	60,000	690,000
01170PAP1	5.500%	2015	Jun	Sinker	AMT	PAC	765,000	0	60,000	705,000
01170PAP1	5.500%	2015	Dec	Sinker	AMT	PAC	785,000	0	65,000	720,000
01170PAP1	5.500%	2016	Jun	Sinker	AMT	PAC	645,000	0	55,000	590,000
01170PAL0	4.700%	2016	Jun	Serial	AMT		155,000	0	0	155,000
01170PAP1	5.500%	2016	Dec	Sinker	AMT	PAC	820,000	0	75,000	745,000
01170PAM8	5.050%	2017	Jun	Sinker	AMT		840,000	0	0	840,000
01170PAM8	5.050%	2017	Dec	Sinker	AMT		860,000	0	0	860,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Home Mortgage Revenue Bonds (FTHB Program)

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E06C1 Home Mortgage Revenue Bonds, 2006 Series C — **Exempt** — Prog: **109** — Yield: **4.210%** — Delivery: **7/20/2006** — Dated: **7/20/2006** — AA | Aaa | AAA

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PAM8	5.050%	2018	Jun	Sinker	AMT		880,000	0	0	880,000
01170PAM8	5.050%	2018	Dec	Sinker	AMT		900,000	0	0	900,000
01170PAM8	5.050%	2019	Jun	Sinker	AMT		920,000	0	0	920,000
01170PAM8	5.050%	2019	Dec	Sinker	AMT		945,000	0	0	945,000
01170PAM8	5.050%	2020	Jun	Sinker	AMT		965,000	0	0	965,000
01170PAM8	5.050%	2020	Dec	Sinker	AMT		990,000	0	0	990,000
01170PAM8	5.050%	2021	Jun	Sinker	AMT		1,015,000	0	0	1,015,000
01170PAM8	5.050%	2021	Dec	Term	AMT		1,035,000	0	0	1,035,000
01170PAP1	5.500%	2022	Jun	Sinker	AMT	PAC	550,000	0	45,000	505,000
01170PAN6	5.150%	2022	Jun	Sinker	AMT		500,000	0	0	500,000
01170PAP1	5.500%	2022	Dec	Sinker	AMT	PAC	565,000	0	50,000	515,000
01170PAN6	5.150%	2022	Dec	Sinker	AMT		525,000	0	0	525,000
01170PAP1	5.500%	2023	Jun	Sinker	AMT	PAC	580,000	0	50,000	530,000
01170PAN6	5.150%	2023	Jun	Sinker	AMT		540,000	0	0	540,000
01170PAP1	5.500%	2023	Dec	Sinker	AMT	PAC	595,000	0	50,000	545,000
01170PAN6	5.150%	2023	Dec	Sinker	AMT		555,000	0	0	555,000
01170PAP1	5.500%	2024	Jun	Sinker	AMT	PAC	610,000	0	55,000	555,000
01170PAN6	5.150%	2024	Jun	Sinker	AMT		565,000	0	0	565,000
01170PAP1	5.500%	2024	Dec	Sinker	AMT	PAC	630,000	0	55,000	575,000
01170PAN6	5.150%	2024	Dec	Sinker	AMT		580,000	0	0	580,000
01170PAP1	5.500%	2025	Jun	Sinker	AMT	PAC	645,000	0	55,000	590,000
01170PAN6	5.150%	2025	Jun	Sinker	AMT		595,000	0	0	595,000
01170PAP1	5.500%	2025	Dec	Sinker	AMT	PAC	660,000	0	55,000	605,000
01170PAN6	5.150%	2025	Dec	Sinker	AMT		610,000	0	0	610,000
01170PAP1	5.500%	2026	Jun	Sinker	AMT	PAC	680,000	0	60,000	620,000
01170PAN6	5.150%	2026	Jun	Sinker	AMT		625,000	0	0	625,000
01170PAP1	5.500%	2026	Dec	Sinker	AMT	PAC	700,000	0	60,000	640,000
01170PAN6	5.150%	2026	Dec	Sinker	AMT		640,000	0	0	640,000
01170PAP1	5.500%	2027	Jun	Sinker	AMT	PAC	720,000	0	60,000	660,000
01170PAN6	5.150%	2027	Jun	Sinker	AMT		655,000	0	0	655,000
01170PAP1	5.500%	2027	Dec	Sinker	AMT	PAC	735,000	0	60,000	675,000
01170PAN6	5.150%	2027	Dec	Sinker	AMT		675,000	0	0	675,000
01170PAP1	5.500%	2028	Jun	Sinker	AMT	PAC	755,000	0	60,000	695,000
01170PAN6	5.150%	2028	Jun	Sinker	AMT		680,000	0	0	680,000
01170PAN6	5.150%	2028	Dec	Sinker	AMT		705,000	0	0	705,000
01170PAP1	5.500%	2028	Dec	Sinker	AMT	PAC	780,000	0	65,000	715,000
01170PAN6	5.150%	2029	Jun	Sinker	AMT		725,000	0	0	725,000
01170PAP1	5.500%	2029	Jun	Sinker	AMT	PAC	800,000	0	75,000	725,000
01170PAP1	5.500%	2029	Dec	Sinker	AMT	PAC	820,000	0	75,000	745,000
01170PAN6	5.150%	2029	Dec	Sinker	AMT		745,000	0	0	745,000
01170PAP1	5.500%	2030	Jun	Sinker	AMT	PAC	840,000	0	75,000	765,000
01170PAN6	5.150%	2030	Jun	Sinker	AMT		765,000	0	0	765,000
01170PAP1	5.500%	2030	Dec	Sinker	AMT	PAC	865,000	0	75,000	790,000
01170PAN6	5.150%	2030	Dec	Term	AMT		785,000	0	0	785,000
01170PAQ9	5.200%	2031	Jun	Sinker	AMT		825,000	0	0	825,000
01170PAP1	5.500%	2031	Jun	Sinker	AMT	PAC	855,000	0	75,000	780,000
01170PAP1	5.500%	2031	Dec	Sinker	AMT	PAC	885,000	0	75,000	810,000
01170PAQ9	5.200%	2031	Dec	Sinker	AMT		850,000	0	0	850,000
01170PAP1	5.500%	2032	Jun	Sinker	AMT	PAC	905,000	0	75,000	830,000
01170PAQ9	5.200%	2032	Jun	Sinker	AMT		875,000	0	0	875,000
01170PAQ9	5.200%	2032	Dec	Sinker	AMT		895,000	0	0	895,000
01170PAP1	5.500%	2032	Dec	Sinker	AMT	PAC	935,000	0	80,000	855,000
01170PAP1	5.500%	2033	Jun	Sinker	AMT	PAC	960,000	0	85,000	875,000
01170PAQ9	5.200%	2033	Jun	Sinker	AMT		915,000	0	0	915,000
01170PAQ9	5.200%	2033	Dec	Sinker	AMT		940,000	0	0	940,000
01170PAP1	5.500%	2033	Dec	Sinker	AMT	PAC	985,000	0	85,000	900,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E06C1 Home Mortgage Revenue Bonds, 2006 Series C				**Exempt**	Prog: **109**	Yield: **4.210%**	Delivery: **7/20/2006**	Dated: **7/20/2006**	*AA*	*Aaa* *AAA*
01170PAQ9	5.200%	2034	Jun	Sinker	AMT		960,000	0	0	960,000
01170PAP1	5.500%	2034	Jun	Sinker	AMT	PAC	1,015,000	0	85,000	930,000
01170PAQ9	5.200%	2034	Dec	Sinker	AMT		990,000	0	0	990,000
01170PAP1	5.500%	2034	Dec	Sinker	AMT	PAC	1,040,000	0	90,000	950,000
01170PAQ9	5.200%	2035	Jun	Sinker	AMT		1,010,000	0	0	1,010,000
01170PAP1	5.500%	2035	Jun	Sinker	AMT	PAC	1,070,000	0	90,000	980,000
01170PAP1	5.500%	2035	Dec	Sinker	AMT	PAC	1,100,000	0	95,000	1,005,000
01170PAQ9	5.200%	2035	Dec	Sinker	AMT		1,035,000	0	0	1,035,000
01170PAP1	5.500%	2036	Jun	Sinker	AMT	PAC	1,130,000	0	95,000	1,035,000
01170PAQ9	5.200%	2036	Jun	Sinker	AMT		1,065,000	0	0	1,065,000
01170PAP1	5.500%	2036	Dec	Sinker	AMT	PAC	1,145,000	0	100,000	1,045,000
01170PAQ9	5.200%	2036	Dec	Sinker	AMT		1,090,000	0	0	1,090,000
01170PAQ9	5.200%	2037	Jun	Sinker	AMT		1,120,000	0	0	1,120,000
01170PAP1	5.500%	2037	Jun	Term	AMT	PAC	1,175,000	0	105,000	1,070,000
01170PAQ9	5.200%	2037	Dec	Term	AMT		2,430,000	0	0	2,430,000
						E06C1 Total	**$75,000,000**	**$2,270,000**	**$2,940,000**	**$69,790,000**
E071A Home Mortgage Revenue Bonds, 2007 Series A				**Exempt**	Prog: **110**	Yield: **4.048%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA/A-1*	*Aa2/VMIG1* *AA+/F1+*
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E071A Home Mortgage Revenue Bonds, 2007 Series A				**Exempt**	Prog: **110**	Yield: **4.048%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA/A-1*	*Aa2/VMIG1* *AA+/F1+*
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071A Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **4.210%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA/A-1*	*Aa2/VMIG1* *AA+/F1+*
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
								S and P	Moodys	Fitch
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **4.210%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	AA/A-1	Aa2/VMIG1 AA+/F1+
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
E071C Home Mortgage Revenue Bonds, 2007 Series C				**Exempt**	Prog: **112**	Yield: **4.091%**	Delivery: **2/14/2007**	Dated: **2/14/2007**	AA	Aa2 AA+
01170PAT3	3.750%	2008	Jun	Serial	AMT		705,000	705,000	0	0
01170PAU0	3.800%	2008	Dec	Serial	AMT		720,000	720,000	0	0
01170PAV8	3.875%	2009	Jun	Serial	AMT		730,000	0	0	730,000
01170PAW6	3.950%	2009	Dec	Serial	AMT		745,000	0	0	745,000
01170PAX4	4.000%	2010	Jun	Serial	AMT		760,000	0	0	760,000
01170PBC9	4.100%	2010	Dec	Sinker	AMT		525,000	0	0	525,000
01170PAY2	4.000%	2010	Dec	Serial	AMT		250,000	0	0	250,000
01170PBC9	4.100%	2011	Jun	Sinker	AMT		95,000	0	0	95,000
01170PAZ9	4.050%	2011	Jun	Serial	AMT		695,000	0	0	695,000
01170PBC9	4.100%	2011	Dec	Sinker	AMT		605,000	0	0	605,000
01170PBA3	4.050%	2011	Dec	Serial	AMT		200,000	0	0	200,000
01170PBC9	4.100%	2012	Jun	Sinker	AMT		275,000	0	0	275,000
01170PBB1	4.150%	2012	Jun	Serial	AMT		550,000	0	0	550,000
01170PBC9	4.100%	2012	Dec	Term	AMT		840,000	0	0	840,000
01170PBL9	4.375%	2013	Jun	Sinker	AMT		410,000	0	0	410,000
01170PBD7	4.200%	2013	Jun	Serial	AMT		450,000	0	0	450,000
01170PBL9	4.375%	2013	Dec	Sinker	AMT		875,000	0	0	875,000
01170PBL9	4.375%	2014	Jun	Sinker	AMT		570,000	0	0	570,000
01170PBE5	4.250%	2014	Jun	Serial	AMT		325,000	0	0	325,000
01170PBL9	4.375%	2014	Dec	Sinker	AMT		915,000	0	0	915,000
01170PBF2	4.300%	2015	Jun	Serial	AMT		500,000	0	0	500,000
01170PBL9	4.375%	2015	Jun	Sinker	AMT		435,000	0	0	435,000
01170PBG0	4.300%	2015	Dec	Serial	AMT		400,000	0	0	400,000
01170PBL9	4.375%	2015	Dec	Sinker	AMT		555,000	0	0	555,000
01170PBH8	4.350%	2016	Jun	Serial	AMT		975,000	0	0	975,000
01170PBJ4	4.350%	2016	Dec	Serial	AMT		750,000	0	0	750,000
01170PBL9	4.375%	2016	Dec	Sinker	AMT		245,000	0	0	245,000
01170PBK1	4.375%	2017	Jun	Serial	AMT		740,000	0	0	740,000
01170PBL9	4.375%	2017	Jun	Sinker	AMT		280,000	0	0	280,000
01170PBL9	4.375%	2017	Dec	Term	AMT		1,040,000	0	0	1,040,000
01170PBM7	4.625%	2018	Jun	Sinker	AMT		1,065,000	0	0	1,065,000
01170PBM7	4.625%	2018	Dec	Sinker	AMT		1,090,000	0	0	1,090,000
01170PBM7	4.625%	2019	Jun	Sinker	AMT		1,115,000	0	0	1,115,000
01170PBM7	4.625%	2019	Dec	Sinker	AMT		1,140,000	0	0	1,140,000
01170PBM7	4.625%	2020	Jun	Sinker	AMT		1,170,000	0	0	1,170,000
01170PBM7	4.625%	2020	Dec	Sinker	AMT		1,195,000	0	0	1,195,000
01170PBM7	4.625%	2021	Jun	Sinker	AMT		1,225,000	0	0	1,225,000
01170PBM7	4.625%	2021	Dec	Sinker	AMT		1,250,000	0	0	1,250,000
01170PBM7	4.625%	2022	Jun	Term	AMT		1,280,000	0	0	1,280,000
01170PBN5	4.700%	2022	Dec	Sinker	AMT		1,310,000	0	0	1,310,000
01170PBN5	4.700%	2023	Jun	Sinker	AMT		1,340,000	0	0	1,340,000
01170PBN5	4.700%	2023	Dec	Sinker	AMT		1,375,000	0	0	1,375,000
01170PBN5	4.700%	2024	Jun	Sinker	AMT		1,405,000	0	0	1,405,000
01170PBN5	4.700%	2024	Dec	Sinker	AMT		1,440,000	0	0	1,440,000
01170PBN5	4.700%	2025	Jun	Sinker	AMT		1,470,000	0	0	1,470,000
01170PBN5	4.700%	2025	Dec	Sinker	AMT		1,505,000	0	0	1,505,000
01170PBN5	4.700%	2026	Jun	Sinker	AMT		1,540,000	0	0	1,540,000

Home Mortgage Revenue Bonds (FTHB Program) — *S and P* / *Moodys* / *Fitch*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
E071C Home Mortgage Revenue Bonds, 2007 Series C				**Exempt**	Prog: **112**	Yield: **4.091%**	Delivery: **2/14/2007**	Dated: **2/14/2007**	*AA* / *Aa2*	*AA+*
01170PBN5	4.700%	2026	Dec	Sinker	AMT		1,580,000	0	0	1,580,000
01170PBN5	4.700%	2027	Jun	Term	AMT		1,615,000	0	0	1,615,000
01170PBP0	4.750%	2027	Dec	Sinker	AMT		1,655,000	0	0	1,655,000
01170PBP0	4.750%	2028	Jun	Sinker	AMT		1,690,000	0	0	1,690,000
01170PBP0	4.750%	2028	Dec	Sinker	AMT		1,735,000	0	0	1,735,000
01170PBP0	4.750%	2029	Jun	Sinker	AMT		1,775,000	0	0	1,775,000
01170PBP0	4.750%	2029	Dec	Sinker	AMT		1,815,000	0	0	1,815,000
01170PBP0	4.750%	2030	Jun	Sinker	AMT		1,860,000	0	0	1,860,000
01170PBP0	4.750%	2030	Dec	Sinker	AMT		1,905,000	0	0	1,905,000
01170PBP0	4.750%	2031	Jun	Sinker	AMT		1,950,000	0	0	1,950,000
01170PBP0	4.750%	2031	Dec	Sinker	AMT		1,995,000	0	0	1,995,000
01170PBP0	4.750%	2032	Jun	Term	AMT		2,040,000	0	0	2,040,000
01170PBQ8	4.800%	2032	Dec	Sinker	AMT		2,090,000	0	0	2,090,000
01170PBQ8	4.800%	2033	Jun	Sinker	AMT		2,140,000	0	0	2,140,000
01170PBQ8	4.800%	2033	Dec	Sinker	AMT		2,190,000	0	0	2,190,000
01170PBQ8	4.800%	2034	Jun	Sinker	AMT		2,245,000	0	0	2,245,000
01170PBQ8	4.800%	2034	Dec	Sinker	AMT		2,300,000	0	0	2,300,000
01170PBQ8	4.800%	2035	Jun	Sinker	AMT		2,355,000	0	0	2,355,000
01170PBQ8	4.800%	2035	Dec	Sinker	AMT		2,410,000	0	0	2,410,000
01170PBQ8	4.800%	2036	Jun	Sinker	AMT		2,470,000	0	0	2,470,000
01170PBQ8	4.800%	2036	Dec	Sinker	AMT		2,530,000	0	0	2,530,000
01170PBQ8	4.800%	2037	Jun	Sinker	AMT		2,590,000	0	0	2,590,000
01170PBQ8	4.800%	2037	Dec	Sinker	AMT		2,650,000	0	0	2,650,000
01170PBQ8	4.800%	2038	Jun	Term	AMT		2,710,000	0	0	2,710,000
						E071C Total	**$89,370,000**	**$1,425,000**	**$0**	**$87,945,000**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **4.091%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA/A-1* / *Aa2/VMIG1*	*AA+/F1+*
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0	925,000
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0	950,000
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0	995,000
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **4.091%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA/A-1*	*Aa2/VMIG1* *AA+/F1+*
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$0**	**$0**	**$89,370,000**
E081A Home Mortgage Revenue Bonds, 2008 Series A				**Exempt**	Prog: **114**	Yield: **4.365%**	Delivery: **2/28/2008**	Dated: **2/28/2008**	*AA*	*Aa2* *AA+*
01170PCC8	2.450%	2009	Dec	Serial	AMT		1,340,000	0	0	1,340,000
01170PCD6	2.700%	2010	Dec	Serial	AMT		1,385,000	0	0	1,385,000
01170PCE4	2.900%	2011	Dec	Serial	AMT		1,425,000	0	0	1,425,000
01170PCF1	3.250%	2012	Dec	Serial	AMT		1,470,000	0	0	1,470,000
01170PCG9	3.550%	2013	Dec	Serial	AMT		1,525,000	0	0	1,525,000
01170PCH7	3.750%	2014	Dec	Serial	AMT		1,580,000	0	0	1,580,000
01170PCJ3	3.950%	2015	Dec	Serial	AMT		1,640,000	0	0	1,640,000
01170PCK0	4.100%	2016	Dec	Serial	AMT		1,705,000	0	0	1,705,000
01170PCL8	4.250%	2017	Dec	Serial	AMT		1,775,000	0	0	1,775,000
01170PCM6	4.300%	2018	Dec	Serial	AMT		1,850,000	0	0	1,850,000
01170PCN4	5.000%	2019	Jun	Sinker	AMT		965,000	0	0	965,000
01170PCN4	5.000%	2019	Dec	Sinker	AMT		985,000	0	0	985,000
01170PCN4	5.000%	2020	Jun	Sinker	AMT		1,010,000	0	0	1,010,000
01170PCN4	5.000%	2020	Dec	Sinker	AMT		1,035,000	0	0	1,035,000
01170PCN4	5.000%	2021	Jun	Sinker	AMT		1,060,000	0	0	1,060,000
01170PCN4	5.000%	2021	Dec	Sinker	AMT		1,085,000	0	0	1,085,000
01170PCN4	5.000%	2022	Jun	Sinker	AMT		1,115,000	0	0	1,115,000
01170PCN4	5.000%	2022	Dec	Sinker	AMT		1,140,000	0	0	1,140,000
01170PCN4	5.000%	2023	Jun	Sinker	AMT		1,165,000	0	0	1,165,000
01170PCN4	5.000%	2023	Dec	Term	AMT		1,195,000	0	0	1,195,000
01170PCQ7	5.350%	2024	Jun	Sinker	AMT		1,115,000	0	0	1,115,000
01170PCP9	5.250%	2024	Jun	Sinker	AMT		110,000	0	0	110,000
01170PCP9	5.250%	2024	Dec	Sinker	AMT		115,000	0	0	115,000
01170PCQ7	5.350%	2024	Dec	Sinker	AMT		1,140,000	0	0	1,140,000
01170PCP9	5.250%	2025	Jun	Sinker	AMT		120,000	0	0	120,000
01170PCQ7	5.350%	2025	Jun	Sinker	AMT		1,170,000	0	0	1,170,000
01170PCP9	5.250%	2025	Dec	Sinker	AMT		120,000	0	0	120,000
01170PCQ7	5.350%	2025	Dec	Sinker	AMT		1,200,000	0	0	1,200,000
01170PCP9	5.250%	2026	Jun	Sinker	AMT		125,000	0	0	125,000
01170PCQ7	5.350%	2026	Jun	Sinker	AMT		1,230,000	0	0	1,230,000
01170PCQ7	5.350%	2026	Dec	Sinker	AMT		1,265,000	0	0	1,265,000
01170PCP9	5.250%	2026	Dec	Sinker	AMT		125,000	0	0	125,000
01170PCP9	5.250%	2027	Jun	Sinker	AMT		130,000	0	0	130,000
01170PCQ7	5.350%	2027	Jun	Sinker	AMT		1,295,000	0	0	1,295,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* / *Fitch*
E081A Home Mortgage Revenue Bonds, 2008 Series A				**Exempt**	Prog: **114**	Yield: **4.365%**	Delivery: **2/28/2008**	Dated: **2/28/2008**	*AA*	*Aa2* / *AA+*
01170PCP9	5.250%	2027	Dec	Sinker	AMT		135,000	0	0	135,000
01170PCQ7	5.350%	2027	Dec	Sinker	AMT		1,325,000	0	0	1,325,000
01170PCP9	5.250%	2028	Jun	Sinker	AMT		135,000	0	0	135,000
01170PCQ7	5.350%	2028	Jun	Sinker	AMT		1,365,000	0	0	1,365,000
01170PCQ7	5.350%	2028	Dec	Sinker	AMT		1,390,000	0	0	1,390,000
01170PCP9	5.250%	2028	Dec	Term	AMT		145,000	0	0	145,000
01170PCQ7	5.350%	2029	Jun	Sinker	AMT		1,575,000	0	0	1,575,000
01170PCQ7	5.350%	2029	Dec	Sinker	AMT		1,615,000	0	0	1,615,000
01170PCQ7	5.350%	2030	Jun	Sinker	AMT		1,660,000	0	0	1,660,000
01170PCQ7	5.350%	2030	Dec	Sinker	AMT		1,700,000	0	0	1,700,000
01170PCQ7	5.350%	2031	Jun	Sinker	AMT		1,745,000	0	0	1,745,000
01170PCQ7	5.350%	2031	Dec	Sinker	AMT		1,790,000	0	0	1,790,000
01170PCQ7	5.350%	2032	Jun	Sinker	AMT		1,840,000	0	0	1,840,000
01170PCQ7	5.350%	2032	Dec	Sinker	AMT		1,885,000	0	0	1,885,000
01170PCQ7	5.350%	2033	Jun	Sinker	AMT		1,935,000	0	0	1,935,000
01170PCQ7	5.350%	2033	Dec	Term	AMT		1,985,000	0	0	1,985,000
01170PCR5	5.400%	2034	Jun	Sinker	AMT		2,035,000	0	0	2,035,000
01170PCR5	5.400%	2034	Dec	Sinker	AMT		2,090,000	0	0	2,090,000
01170PCR5	5.400%	2035	Jun	Sinker	AMT		2,145,000	0	0	2,145,000
01170PCR5	5.400%	2035	Dec	Sinker	AMT		2,200,000	0	0	2,200,000
01170PCR5	5.400%	2036	Jun	Sinker	AMT		2,260,000	0	0	2,260,000
01170PCR5	5.400%	2036	Dec	Sinker	AMT		2,320,000	0	0	2,320,000
01170PCR5	5.400%	2037	Jun	Sinker	AMT		2,380,000	0	0	2,380,000
01170PCR5	5.400%	2037	Dec	Sinker	AMT		2,440,000	0	0	2,440,000
01170PCR5	5.400%	2038	Jun	Sinker	AMT		2,505,000	0	0	2,505,000
01170PCR5	5.400%	2038	Dec	Term	AMT		2,570,000	0	0	2,570,000
						E081A Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E081B Home Mortgage Revenue Bonds, 2008 Series B				**Exempt**	Prog: **115**	Yield: **4.375%**	Delivery: **9/30/2008**	Dated: **9/30/2008**	*AA*	*Aa2* / *AA+*
01170PCS3	2.000%	2009	Jun	Serial			680,000	0	0	680,000
01170PCT1	2.050%	2009	Dec	Serial			685,000	0	0	685,000
01170PCU8	2.500%	2010	Jun	Serial			695,000	0	0	695,000
01170PCV6	2.550%	2010	Dec	Serial			705,000	0	0	705,000
01170PCW4	2.900%	2011	Jun	Serial			715,000	0	0	715,000
01170PCX2	2.950%	2011	Dec	Serial			725,000	0	0	725,000
01170PCY0	3.200%	2012	Jun	Serial			740,000	0	0	740,000
01170PCZ7	3.250%	2012	Dec	Serial			750,000	0	0	750,000
01170PDA1	3.450%	2013	Jun	Serial			765,000	0	0	765,000
01170PDB9	3.450%	2013	Dec	Serial			780,000	0	0	780,000
01170PDC7	3.750%	2014	Jun	Serial			795,000	0	0	795,000
01170PDD5	3.750%	2014	Dec	Serial			810,000	0	0	810,000
01170PDE3	3.900%	2015	Jun	Serial			825,000	0	0	825,000
01170PDF0	3.900%	2015	Dec	Serial			840,000	0	0	840,000
01170PDG8	4.050%	2016	Jun	Serial			860,000	0	0	860,000
01170PDH6	4.050%	2016	Dec	Serial			875,000	0	0	875,000
01170PDJ2	4.200%	2017	Jun	Serial			895,000	0	0	895,000
01170PDK9	4.200%	2017	Dec	Serial			910,000	0	0	910,000
01170PDL7	4.375%	2018	Jun	Serial			930,000	0	0	930,000
01170PDM5	4.375%	2018	Dec	Serial			950,000	0	0	950,000
01170PDN3	4.500%	2019	Jun	Serial			970,000	0	0	970,000
01170PDP8	4.500%	2019	Dec	Serial			995,000	0	0	995,000
01170PDQ6	5.000%	2020	Jun	Sinker			1,015,000	0	0	1,015,000
01170PDQ6	5.000%	2020	Dec	Sinker			1,040,000	0	0	1,040,000
01170PDQ6	5.000%	2021	Jun	Sinker			1,065,000	0	0	1,065,000
01170PDQ6	5.000%	2021	Dec	Sinker			1,090,000	0	0	1,090,000
01170PDQ6	5.000%	2022	Jun	Sinker			1,120,000	0	0	1,120,000
01170PDQ6	5.000%	2022	Dec	Sinker			1,145,000	0	0	1,145,000

Home Mortgage Revenue Bonds (FTHB Program)

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E081B Home Mortgage Revenue Bonds, 2008 Series B — **Exempt** — Prog: **115** — Yield: **4.375%** — Delivery: **9/30/2008** — Dated: **9/30/2008** — *AA* | *Aa2* | *AA+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PDQ6	5.000%	2023	Jun	Sinker			1,170,000	0	0	1,170,000
01170PDQ6	5.000%	2023	Dec	Sinker			1,200,000	0	0	1,200,000
01170PDQ6	5.000%	2024	Jun	Sinker			1,230,000	0	0	1,230,000
01170PDQ6	5.000%	2024	Dec	Sinker			1,260,000	0	0	1,260,000
01170PDQ6	5.000%	2025	Jun	Sinker			1,290,000	0	0	1,290,000
01170PDQ6	5.000%	2025	Dec	Term			1,320,000	0	0	1,320,000
01170PDR4	5.250%	2026	Jun	Sinker			1,355,000	0	0	1,355,000
01170PDR4	5.250%	2026	Dec	Sinker			1,390,000	0	0	1,390,000
01170PDR4	5.250%	2027	Jun	Sinker			1,425,000	0	0	1,425,000
01170PDR4	5.250%	2027	Dec	Sinker			1,460,000	0	0	1,460,000
01170PDR4	5.250%	2028	Jun	Sinker			1,495,000	0	0	1,495,000
01170PDR4	5.250%	2028	Dec	Sinker			1,535,000	0	0	1,535,000
01170PDR4	5.250%	2029	Jun	Sinker			1,570,000	0	0	1,570,000
01170PDR4	5.250%	2029	Dec	Term			1,610,000	0	0	1,610,000
01170PDS2	5.450%	2030	Jun	Sinker			1,655,000	0	0	1,655,000
01170PDS2	5.450%	2030	Dec	Sinker			1,695,000	0	0	1,695,000
01170PDS2	5.450%	2031	Jun	Sinker			1,740,000	0	0	1,740,000
01170PDS2	5.450%	2031	Dec	Sinker			1,785,000	0	0	1,785,000
01170PDS2	5.450%	2032	Jun	Sinker			1,830,000	0	0	1,830,000
01170PDS2	5.450%	2032	Dec	Sinker			1,875,000	0	0	1,875,000
01170PDS2	5.450%	2033	Jun	Sinker			1,925,000	0	0	1,925,000
01170PDS2	5.450%	2033	Dec	Term			1,970,000	0	0	1,970,000
01170PDT0	5.500%	2034	Jun	Sinker			2,020,000	0	0	2,020,000
01170PDT0	5.500%	2034	Dec	Sinker			2,075,000	0	0	2,075,000
01170PDT0	5.500%	2035	Jun	Sinker			2,125,000	0	0	2,125,000
01170PDT0	5.500%	2035	Dec	Sinker			2,180,000	0	0	2,180,000
01170PDT0	5.500%	2036	Jun	Sinker			2,240,000	0	0	2,240,000
01170PDT0	5.500%	2036	Dec	Sinker			2,295,000	0	0	2,295,000
01170PDT0	5.500%	2037	Jun	Sinker			2,355,000	0	0	2,355,000
01170PDT0	5.500%	2037	Dec	Sinker			2,415,000	0	0	2,415,000
01170PDT0	5.500%	2038	Jun	Sinker			2,480,000	0	0	2,480,000
01170PDT0	5.500%	2038	Dec	Term			2,540,000	0	0	2,540,000
						E081B Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
						Home Mortgage Revenue Bonds (FTHB Program) Total	**$1,603,464,750**	**$63,180,000**	**$422,625,000**	**$1,117,659,750**

Collateralized Bonds (Veterans Mortgage Program)

S and P | Moodys | Fitch

C9811 Veterans Collateralized Bonds, 1998 First & Second — **Exempt** — Prog: **202** — Yield: **5.403%** — Delivery: **6/16/1998** — Dated: **6/1/1998** — *AAA* | *Aaa* | *AAA*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
11	011831Z49	4.000%	1999	Dec	Term	AMT		435,000	435,000	0	0
11	011831Z64	4.200%	2000	Dec	Term	AMT		455,000	455,000	0	0
11	011831Z80	4.300%	2001	Dec	Term	AMT		475,000	455,000	20,000	0
11	0118312A1	4.400%	2002	Dec	Term	AMT		495,000	415,000	80,000	0
11	0118312C7	4.500%	2003	Dec	Term	AMT		515,000	345,000	170,000	0
11	0118312E3	4.500%	2004	Dec	Term	AMT		535,000	365,000	170,000	0
11	0118312G8	4.625%	2005	Dec	Term	AMT		565,000	380,000	185,000	0
11	0118312J2	4.700%	2006	Dec	Term	AMT		590,000	400,000	190,000	0
11	0118312L7	4.750%	2007	Dec	Term	AMT		620,000	420,000	200,000	0
11	0118312N3	4.800%	2008	Dec	Term	AMT		650,000	445,000	205,000	0
11	0118312Q6	4.875%	2009	Jun	Sinker	AMT		335,000	0	110,000	225,000
11	0118312Q6	4.875%	2009	Dec	Term	AMT		345,000	0	115,000	230,000
11	0118312S2	5.000%	2010	Jun	Sinker	AMT		355,000	0	120,000	235,000
11	0118312S2	5.000%	2010	Dec	Term	AMT		360,000	0	120,000	240,000
11	0118312U7	5.000%	2011	Jun	Sinker	AMT		370,000	0	120,000	250,000
11	0118312U7	5.000%	2011	Dec	Term	AMT		380,000	0	125,000	255,000
11	0118312W3	5.100%	2012	Jun	Sinker	AMT		390,000	0	125,000	265,000
11	0118312W3	5.100%	2012	Dec	Term	AMT		400,000	0	125,000	275,000

Collateralized Bonds (Veterans Mortgage Program)

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
										S and P	*Moodys* *Fitch*
C9811	**Veterans Collateralized Bonds, 1998 First & Second**				**Exempt**	Prog: **202**	Yield: **5.403%**	Delivery: **6/16/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* *AAA*
11	0118312Y9	5.125%	2013	Jun	Sinker	AMT		410,000	0	130,000	280,000
11	0118312Y9	5.125%	2013	Dec	Term	AMT		425,000	0	135,000	290,000
11	0118313J1	5.300%	2014	Jun	Sinker	AMT		435,000	0	135,000	300,000
11	0118313J1	5.300%	2014	Dec	Sinker	AMT		445,000	0	140,000	305,000
11	0118313J1	5.300%	2015	Jun	Sinker	AMT		460,000	0	150,000	310,000
11	0118313J1	5.300%	2015	Dec	Sinker	AMT		470,000	0	155,000	315,000
11	0118313J1	5.300%	2016	Jun	Sinker	AMT		485,000	0	160,000	325,000
11	0118313J1	5.300%	2016	Dec	Sinker	AMT		495,000	0	165,000	330,000
11	0118313J1	5.300%	2017	Jun	Sinker	AMT		510,000	0	165,000	345,000
11	0118313J1	5.300%	2017	Dec	Sinker	AMT		525,000	0	170,000	355,000
11	0118313J1	5.300%	2018	Jun	Sinker	AMT		540,000	0	175,000	365,000
11	0118313J1	5.300%	2018	Dec	Term	AMT		555,000	0	175,000	380,000
11	0118314E1	5.400%	2028	Dec	Term	AMT		14,930,000	0	14,930,000	0
11	0118314W1	5.500%	2036	Dec	Term	AMT		19,450,000	0	19,450,000	0
12	0118315D2	5.375%	2037	Jun	Sinker			1,525,000	0	650,000	875,000
12	0118315D2	5.375%	2037	Dec	Sinker			1,565,000	0	665,000	900,000
12	0118315D2	5.375%	2038	Jun	Sinker			1,610,000	0	685,000	925,000
12	0118315D2	5.375%	2038	Dec	Sinker			1,655,000	0	705,000	950,000
12	0118315D2	5.375%	2039	Jun	Sinker			1,700,000	0	725,000	975,000
12	0118315D2	5.375%	2039	Dec	Sinker			1,745,000	0	740,000	1,005,000
12	0118315D2	5.375%	2040	Jun	Term			1,795,000	0	755,000	1,040,000
							C9811 Total	**$60,000,000**	**$4,115,000**	**$43,340,000**	**$12,545,000**
C9911	**Veterans Collateralized Bonds, 1999 First**				**Exempt**	Prog: **203**	Yield: **6.109%**	Delivery: **10/28/1999**	Dated: **10/1/1999**	*AAA*	*Aaa* *AAA*
A1	011832BG6	4.300%	2001	Jun	Serial			360,000	355,000	5,000	0
A2	011832AN2	4.400%	2001	Jun	Serial	AMT		480,000	475,000	5,000	0
A1	011832BH4	4.500%	2002	Jun	Serial			375,000	355,000	20,000	0
A2	011832AP7	4.600%	2002	Jun	Serial	AMT		505,000	480,000	25,000	0
A1	011832BJ0	4.700%	2003	Jun	Serial			390,000	305,000	85,000	0
A2	011832AQ5	4.800%	2003	Jun	Serial	AMT		525,000	420,000	105,000	0
A1	011832BK7	4.800%	2004	Jun	Serial			410,000	325,000	85,000	0
A2	011832AR3	4.900%	2004	Jun	Serial	AMT		550,000	435,000	115,000	0
A1	011832BL5	4.900%	2005	Jun	Serial			430,000	340,000	90,000	0
A2	011832AS1	5.000%	2005	Jun	Serial	AMT		575,000	450,000	125,000	0
A1	011832BM3	5.000%	2006	Jun	Serial			450,000	355,000	95,000	0
A2	011832AT9	5.100%	2006	Jun	Serial	AMT		605,000	475,000	130,000	0
A1	011832BN1	5.100%	2007	Jun	Serial			470,000	370,000	100,000	0
A2	011832AU6	5.200%	2007	Jun	Serial	AMT		635,000	495,000	140,000	0
A1	011832BP6	5.200%	2008	Jun	Serial			495,000	390,000	105,000	0
A2	011832AV4	5.300%	2008	Jun	Serial	AMT		665,000	525,000	140,000	0
A1	011832BQ4	5.300%	2009	Jun	Serial			520,000	0	110,000	410,000
A2	011832AW2	5.400%	2009	Jun	Serial	AMT		700,000	0	150,000	550,000
A1	011832BR2	5.400%	2010	Jun	Serial			545,000	0	120,000	425,000
A2	011832AX0	5.500%	2010	Jun	Serial	AMT		740,000	0	160,000	580,000
A1	011832BS0	5.500%	2011	Jun	Serial			575,000	0	125,000	450,000
A2	011832AY8	5.600%	2011	Jun	Serial	AMT		785,000	0	165,000	620,000
A1	011832BT8	5.600%	2012	Jun	Serial			610,000	0	135,000	475,000
A2	011832AZ5	5.700%	2012	Jun	Serial	AMT		830,000	0	175,000	655,000
A1	011832BU5	5.700%	2013	Jun	Serial			645,000	0	140,000	505,000
A2	011832BA9	5.800%	2013	Jun	Serial	AMT		880,000	0	190,000	690,000
A1	011832BV3	5.800%	2014	Jun	Serial			685,000	0	145,000	540,000
A2	011832BB7	5.900%	2014	Jun	Serial	AMT		930,000	0	195,000	735,000
A1	011832BW1	5.900%	2015	Jun	Serial			725,000	0	155,000	570,000
A2	011832BC5	6.000%	2015	Jun	Serial	AMT		985,000	0	215,000	770,000
A1	011832BX9	6.000%	2016	Jun	Sinker			765,000	0	160,000	605,000
A1	011832BX9	6.000%	2017	Jun	Sinker			810,000	0	170,000	640,000
A1	011832BX9	6.000%	2018	Jun	Sinker			855,000	0	180,000	675,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										S and P	Moodys Fitch
C9911	**Veterans Collateralized Bonds, 1999 First**				**Exempt**	Prog: **203**	Yield: **6.109%**	Delivery: **10/28/1999**	Dated: **10/1/1999**	AAA	Aaa AAA
A1	011832BX9	6.000%	2019	Jun	Sinker			905,000	0	195,000	710,000
A1	011832BX9	6.000%	2020	Jun	Sinker			955,000	0	205,000	750,000
A1	011832BX9	6.000%	2021	Jun	Term			1,020,000	0	215,000	805,000
A2	011832BD3	6.150%	2021	Jun	Term	AMT		7,290,000	0	7,290,000	0
A1	011832BY7	6.100%	2022	Jun	Sinker			1,080,000	0	235,000	845,000
A1	011832BY7	6.100%	2023	Jun	Sinker			1,140,000	0	245,000	895,000
A1	011832BY7	6.100%	2024	Jun	Sinker			1,210,000	0	260,000	950,000
A1	011832BY7	6.100%	2025	Jun	Sinker			1,280,000	0	270,000	1,010,000
A1	011832BY7	6.100%	2026	Jun	Sinker			1,355,000	0	290,000	1,065,000
A1	011832BY7	6.100%	2027	Jun	Sinker			1,430,000	0	300,000	1,130,000
A1	011832BY7	6.100%	2028	Jun	Sinker			1,515,000	0	320,000	1,195,000
A1	011832BY7	6.100%	2029	Jun	Sinker			1,605,000	0	340,000	1,265,000
A1	011832BY7	6.100%	2030	Jun	Term			1,700,000	0	360,000	1,340,000
A1	011832BZ4	6.150%	2031	Jun	Sinker			1,805,000	0	730,000	1,075,000
A2	011832BE1	6.200%	2031	Jun	Term	AMT		19,575,000	0	19,575,000	0
A1	011832BZ4	6.150%	2032	Jun	Sinker			1,910,000	0	765,000	1,145,000
A1	011832BZ4	6.150%	2033	Jun	Sinker			2,030,000	0	815,000	1,215,000
A1	011832BZ4	6.150%	2034	Jun	Sinker			2,155,000	0	870,000	1,285,000
A1	011832BZ4	6.150%	2035	Jun	Sinker			2,285,000	0	920,000	1,365,000
A1	011832BZ4	6.150%	2036	Jun	Sinker			2,420,000	0	970,000	1,450,000
A1	011832BZ4	6.150%	2037	Jun	Sinker			2,570,000	0	1,035,000	1,535,000
A1	011832BZ4	6.150%	2038	Jun	Sinker			2,725,000	0	1,095,000	1,630,000
A1	011832BZ4	6.150%	2039	Jun	Term			2,885,000	0	1,160,000	1,725,000
A2	011832BF8	6.250%	2039	Jun	Term	AMT		26,650,000	0	26,650,000	0
							C9911 Total	**$110,000,000**	**$6,550,000**	**$69,170,000**	**$34,280,000**
C0011	**Veterans Collateralized Bonds, 2000 First**				**Exempt**	Prog: **204**	Yield: **6.319%**	Delivery: **6/14/2000**	Dated: **6/1/2000**	AAA	Aaa AAA
A1	011832GH9	4.750%	2001	Jun	Serial			430,000	430,000	0	0
A2	011832HY1	4.850%	2001	Jun	Serial	AMT		100,000	100,000	0	0
A1	011832GJ5	5.100%	2002	Jun	Serial			450,000	450,000	0	0
A2	011832HZ8	5.200%	2002	Jun	Serial	AMT		110,000	110,000	0	0
A1	011832GK2	5.250%	2003	Jun	Serial			470,000	435,000	35,000	0
A2	011832JA1	5.375%	2003	Jun	Serial	AMT		110,000	100,000	10,000	0
A1	011832GL0	5.375%	2004	Jun	Serial			490,000	375,000	115,000	0
A2	011832JB9	5.500%	2004	Jun	Serial	AMT		120,000	90,000	30,000	0
A1	011832GM8	5.450%	2005	Jun	Serial			520,000	395,000	125,000	0
A2	011832JC7	5.550%	2005	Jun	Serial	AMT		120,000	90,000	30,000	0
A1	011832GN6	5.500%	2006	Jun	Serial			540,000	355,000	185,000	0
A2	011832JD5	5.625%	2006	Jun	Serial	AMT		130,000	85,000	45,000	0
A1	011832GP1	5.550%	2007	Jun	Serial			570,000	305,000	265,000	0
A2	011832JE3	5.700%	2007	Jun	Serial	AMT		140,000	75,000	65,000	0
A1	011832GQ9	5.625%	2008	Jun	Serial			600,000	325,000	275,000	0
A2	011832JF0	5.750%	2008	Jun	Serial	AMT		140,000	75,000	65,000	0
A1	011832GR7	5.700%	2009	Jun	Serial			630,000	0	310,000	320,000
A2	011832JG8	5.800%	2009	Jun	Serial	AMT		150,000	0	75,000	75,000
A1	011832GS5	5.750%	2010	Jun	Serial			660,000	0	320,000	340,000
A2	011832JH6	5.875%	2010	Jun	Serial	AMT		160,000	0	75,000	85,000
A1	011832GT3	5.800%	2011	Jun	Serial			700,000	0	350,000	350,000
A2	011832JL7	6.000%	2011	Jun	Sinker	AMT		170,000	0	80,000	90,000
A1	011832GU0	5.875%	2012	Jun	Serial			740,000	0	365,000	375,000
A2	011832JL7	6.000%	2012	Jun	Sinker	AMT		180,000	0	90,000	90,000
A1	011832GX4	6.000%	2013	Jun	Sinker			780,000	0	385,000	395,000
A2	011832JL7	6.000%	2013	Jun	Term	AMT		190,000	0	95,000	95,000
A1	011832GX4	6.000%	2014	Jun	Sinker			830,000	0	410,000	420,000
A2	011832JT0	6.250%	2014	Jun	Sinker	AMT		200,000	0	95,000	105,000
A1	011832GX4	6.000%	2015	Jun	Term			880,000	0	435,000	445,000
A2	011832JT0	6.250%	2015	Jun	Sinker	AMT		210,000	0	100,000	110,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										*S and P*	*Moodys* *Fitch*
C0011	**Veterans Collateralized Bonds, 2000 First**				**Exempt**	Prog: **204**	Yield: **6.319%**	Delivery: **6/14/2000**	Dated: **6/1/2000**	*AAA*	*Aaa* *AAA*
A1	011832HC9	6.250%	2016	Jun	Sinker			930,000	0	455,000	475,000
A2	011832JT0	6.250%	2016	Jun	Sinker	AMT		220,000	0	105,000	115,000
A1	011832HC9	6.250%	2017	Jun	Sinker			990,000	0	485,000	505,000
A2	011832JT0	6.250%	2017	Jun	Sinker	AMT		240,000	0	120,000	120,000
A1	011832HC9	6.250%	2018	Jun	Sinker			1,040,000	0	510,000	530,000
A2	011832JT0	6.250%	2018	Jun	Sinker	AMT		250,000	0	125,000	125,000
A1	011832HC9	6.250%	2019	Jun	Sinker			1,100,000	0	550,000	550,000
A2	011832JT0	6.250%	2019	Jun	Sinker	AMT		260,000	0	130,000	130,000
A1	011832HC9	6.250%	2020	Jun	Term			1,170,000	0	575,000	595,000
A2	011832JT0	6.250%	2020	Jun	Term	AMT		280,000	0	135,000	145,000
A1	011832HE5	6.125%	2021	Jun	Sinker			1,240,000	0	610,000	630,000
A1	011832HE5	6.125%	2022	Jun	Term			1,310,000	0	645,000	665,000
A1	011832HQ8	6.400%	2023	Jun	Sinker			1,390,000	0	910,000	480,000
A1	011832HQ8	6.400%	2024	Jun	Sinker			1,480,000	0	975,000	505,000
A1	011832HQ8	6.400%	2025	Jun	Sinker			1,560,000	0	1,015,000	545,000
A2	011832JY9	6.400%	2025	Jun	Term	AMT		1,660,000	0	1,660,000	0
A1	011832HQ8	6.400%	2026	Jun	Sinker			1,660,000	0	1,085,000	575,000
A1	011832HQ8	6.400%	2027	Jun	Sinker			1,760,000	0	1,150,000	610,000
A1	011832HQ8	6.400%	2028	Jun	Sinker			1,860,000	0	1,215,000	645,000
A1	011832HQ8	6.400%	2029	Jun	Sinker			1,970,000	0	1,290,000	680,000
A1	011832HQ8	6.400%	2030	Jun	Sinker			2,090,000	0	1,370,000	720,000
A1	011832HQ8	6.400%	2031	Jun	Sinker			2,220,000	0	1,450,000	770,000
A1	011832HQ8	6.400%	2032	Jun	Term			2,350,000	0	1,535,000	815,000
A2	011832KF8	6.450%	2032	Jun	Term	AMT		3,330,000	0	3,330,000	0
A1	011832HT2	6.250%	2033	Jun	Sinker			2,500,000	0	1,230,000	1,270,000
A1	011832HT2	6.250%	2034	Jun	Sinker			2,650,000	0	1,310,000	1,340,000
A1	011832HT2	6.250%	2035	Jun	Term			2,820,000	0	1,385,000	1,435,000
A1	011832HX3	6.450%	2039	Jun	Term			13,095,000	0	13,095,000	0
A2	011832KN1	6.500%	2039	Jun	Term	AMT		5,055,000	0	5,055,000	0
							C0011 Total	**$70,000,000**	**$3,795,000**	**$47,935,000**	**$18,270,000**
C0211	**Veterans Collateralized Bonds, 2002 First**				**Exempt**	Prog: **205**	Yield: **5.466%**	Delivery: **4/4/2002**	Dated: **4/1/2002**	*AAA*	*Aaa* *AAA*
	011832PD8	2.650%	2003	Dec	Serial	AMT		725,000	515,000	210,000	0
	011832PE6	3.400%	2004	Dec	Serial	AMT		740,000	525,000	215,000	0
	011832PF3	3.850%	2005	Dec	Serial	AMT		760,000	460,000	300,000	0
	011832PG1	4.150%	2006	Dec	Serial	AMT		785,000	425,000	360,000	0
	011832PH9	4.450%	2007	Dec	Serial	AMT		810,000	445,000	365,000	0
	011832PJ5	4.600%	2008	Dec	Serial	AMT		845,000	450,000	395,000	0
	011832PK2	4.750%	2009	Dec	Serial	AMT		880,000	0	415,000	465,000
	011832PL0	4.850%	2010	Dec	Serial	AMT		915,000	0	435,000	480,000
	011832PM8	4.950%	2011	Dec	Serial	AMT		955,000	0	455,000	500,000
	011832PN6	5.000%	2012	Dec	Serial	AMT		995,000	0	470,000	525,000
	011832PP1	5.100%	2013	Dec	Serial	AMT		1,040,000	0	490,000	550,000
	011832PQ9	5.200%	2014	Dec	Serial	AMT		1,090,000	0	515,000	575,000
	011832PR7	5.300%	2015	Dec	Serial	AMT		1,150,000	0	545,000	605,000
	011832PS5	5.500%	2016	Dec	Sinker	AMT		1,210,000	0	575,000	635,000
	011832PS5	5.500%	2017	Dec	Term	AMT		1,275,000	0	610,000	665,000
	011832PT3	5.550%	2018	Dec	Sinker	AMT		1,340,000	0	635,000	705,000
	011832PT3	5.550%	2019	Dec	Sinker	AMT		1,415,000	0	675,000	740,000
	011832PT3	5.550%	2020	Dec	Sinker	AMT		1,485,000	0	705,000	780,000
	011832PT3	5.550%	2021	Dec	Sinker	AMT		1,565,000	0	735,000	830,000
	011832PT3	5.550%	2022	Dec	Sinker	AMT		1,650,000	0	785,000	865,000
	011832PT3	5.550%	2023	Dec	Term	AMT		1,735,000	0	825,000	910,000
	011832PU0	5.600%	2024	Dec	Sinker	AMT		1,830,000	0	870,000	960,000
	011832PU0	5.600%	2025	Dec	Sinker	AMT		1,930,000	0	920,000	1,010,000
	011832PU0	5.600%	2026	Dec	Sinker	AMT		2,035,000	0	970,000	1,065,000
	011832PU0	5.600%	2027	Dec	Sinker	AMT		2,145,000	0	1,020,000	1,125,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption		Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										*S and P*	*Moodys*	*Fitch*
C0211	**Veterans Collateralized Bonds, 2002 First**				**Exempt**	Prog: **205**	Yield: **5.466%**	Delivery: **4/4/2002**	Dated: **4/1/2002**	*AAA*	*Aaa*	*AAA*
	011832PU0	5.600%	2028	Dec	Term	AMT		2,265,000	0	1,075,000		1,190,000
	011832PV8	5.650%	2029	Dec	Sinker	AMT		2,390,000	0	1,775,000		615,000
	011832PV8	5.650%	2030	Dec	Sinker	AMT		2,520,000	0	1,860,000		660,000
	011832PV8	5.650%	2031	Dec	Sinker	AMT		2,655,000	0	1,955,000		700,000
	011832PV8	5.650%	2032	Dec	Sinker	AMT		2,800,000	0	2,060,000		740,000
	011832PV8	5.650%	2033	Dec	Sinker	AMT		2,950,000	0	2,175,000		775,000
	011832PV8	5.650%	2034	Dec	Term	AMT		3,115,000	0	2,290,000		825,000
							C0211 Total	**$50,000,000**	**$2,820,000**	**$27,685,000**		**$19,495,000**
C0511	**Veterans Collateralized Bonds, 2005 First & Second**				**Exempt**	Prog: **206**	Yield: **4.215%**	Delivery: **12/29/2005**	Dated: **12/29/2005**	*AAA/SP-1+*	*Aaa/MIG1*	*AAA/F1+*
11	011832H62	4.800%	2006	Dec	Sinker	AMT		310,000	310,000	0		0
12	011832H70	3.430%	2006	Dec	Note	AMT		145,000,000	145,000,000	0		0
11	011832H62	4.800%	2007	Dec	Sinker	AMT		270,000	270,000	0		0
11	011832H62	4.800%	2008	Dec	Sinker	AMT		280,000	280,000	0		0
11	011832H62	4.800%	2009	Dec	Sinker	AMT		290,000	0	0		290,000
11	011832H62	4.800%	2010	Dec	Sinker	AMT		300,000	0	0		300,000
11	011832H62	4.800%	2011	Dec	Sinker	AMT		310,000	0	0		310,000
11	011832H62	4.800%	2012	Dec	Sinker	AMT		320,000	0	0		320,000
11	011832H62	4.800%	2013	Dec	Sinker	AMT		335,000	0	0		335,000
11	011832H62	4.800%	2014	Dec	Sinker	AMT		350,000	0	0		350,000
11	011832H62	4.800%	2015	Dec	Sinker	AMT		360,000	0	0		360,000
11	011832H62	4.800%	2016	Dec	Sinker	AMT		375,000	0	0		375,000
11	011832H62	4.800%	2017	Dec	Sinker	AMT		395,000	0	0		395,000
11	011832H62	4.800%	2018	Dec	Sinker	AMT		410,000	0	0		410,000
11	011832H62	4.800%	2019	Dec	Sinker	AMT		430,000	0	0		430,000
11	011832H62	4.800%	2020	Dec	Sinker	AMT		445,000	0	0		445,000
11	011832H62	4.800%	2021	Dec	Sinker	AMT		465,000	0	0		465,000
11	011832H62	4.800%	2022	Dec	Sinker	AMT		485,000	0	0		485,000
11	011832H62	4.800%	2023	Dec	Sinker	AMT		510,000	0	0		510,000
11	011832H62	4.800%	2024	Dec	Sinker	AMT		535,000	0	0		535,000
11	011832H62	4.800%	2025	Dec	Sinker	AMT		560,000	0	0		560,000
11	011832H62	4.800%	2026	Dec	Sinker	AMT		585,000	0	0		585,000
11	011832H62	4.800%	2027	Dec	Sinker	AMT		610,000	0	0		610,000
11	011832H62	4.800%	2028	Dec	Sinker	AMT		640,000	0	0		640,000
11	011832H62	4.800%	2029	Dec	Sinker	AMT		670,000	0	0		670,000
11	011832H62	4.800%	2030	Dec	Sinker	AMT		705,000	0	0		705,000
11	011832H62	4.800%	2031	Dec	Sinker	AMT		735,000	0	0		735,000
11	011832H62	4.800%	2032	Dec	Sinker	AMT		770,000	0	0		770,000
11	011832H62	4.800%	2033	Dec	Sinker	AMT		810,000	0	0		810,000
11	011832H62	4.800%	2034	Dec	Sinker	AMT		850,000	0	0		850,000
11	011832H62	4.800%	2035	Dec	Term	AMT		890,000	0	0		890,000
							C0511 Total	**$160,000,000**	**$145,860,000**	**$0**		**$14,140,000**
C0611	**Veterans Collateralized Bonds, 2006 First**				**Exempt**	Prog: **207**	Yield: **4.700%**	Delivery: **9/19/2006**	Dated: **9/19/2006**	*AAA*	*Aaa*	*AAA*
A2	011832Q39	3.750%	2008	Jun	Serial	AMT		1,590,000	1,590,000	0		0
A2	011832Q47	3.750%	2008	Dec	Serial	AMT		1,620,000	1,620,000	0		0
A2	011832Q54	3.875%	2009	Jun	Serial	AMT		1,650,000	0	0		1,650,000
A2	011832Q62	3.875%	2009	Dec	Serial	AMT		1,680,000	0	0		1,680,000
A2	011832Q70	4.000%	2010	Jun	Serial	AMT		1,710,000	0	0		1,710,000
A2	011832Q88	4.000%	2010	Dec	Serial	AMT		1,745,000	0	0		1,745,000
A2	011832Q96	4.050%	2011	Jun	Serial	AMT		1,780,000	0	0		1,780,000
A2	011832R20	4.050%	2011	Dec	Serial	AMT		1,820,000	0	0		1,820,000
A2	011832R38	4.100%	2012	Jun	Serial	AMT		1,855,000	0	0		1,855,000
A2	011832R46	4.100%	2012	Dec	Serial	AMT		1,890,000	0	0		1,890,000
A2	011832R53	4.150%	2013	Jun	Serial	AMT		1,930,000	0	0		1,930,000
A1	011832P30	4.000%	2013	Dec	Serial			1,825,000	0	0		1,825,000
A1	011832P48	4.050%	2014	Jun	Serial			1,860,000	0	0		1,860,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										*S and P*	*Moodys* *Fitch*
C0611	**Veterans Collateralized Bonds, 2006 First**				**Exempt**	Prog: **207**	Yield: **4.700%**	Delivery: **9/19/2006**	Dated: **9/19/2006**	*AAA*	*Aaa* *AAA*
A1	011832P55	4.050%	2014	Dec	Serial			1,900,000	0	0	1,900,000
A1	011832P63	4.100%	2015	Jun	Serial			1,950,000	0	0	1,950,000
A1	011832P71	4.100%	2015	Dec	Serial			1,990,000	0	0	1,990,000
A1	011832P89	4.150%	2016	Jun	Serial			2,035,000	0	0	2,035,000
A1	011832P97	4.150%	2016	Dec	Serial			2,080,000	0	0	2,080,000
A1	011832Q21	4.200%	2017	Jun	Serial			2,130,000	0	0	2,130,000
A2	011832R61	4.450%	2017	Dec	Serial	AMT		2,295,000	0	0	2,295,000
A2	011832R79	4.500%	2018	Jun	Serial	AMT		2,345,000	0	0	2,345,000
A2	011832R87	4.500%	2018	Dec	Serial	AMT		2,400,000	0	0	2,400,000
A2	011832R95	4.550%	2019	Jun	Sinker	AMT		2,455,000	0	0	2,455,000
A2	011832R95	4.550%	2019	Dec	Sinker	AMT		2,510,000	0	0	2,510,000
A2	011832R95	4.550%	2020	Jun	Sinker	AMT		2,565,000	0	0	2,565,000
A2	011832R95	4.550%	2020	Dec	Term	AMT		2,625,000	0	0	2,625,000
A2	011832S29	4.600%	2021	Jun	Sinker	AMT		2,685,000	0	0	2,685,000
A2	011832S29	4.600%	2021	Dec	Sinker	AMT		2,745,000	0	0	2,745,000
A2	011832S29	4.600%	2022	Jun	Sinker	AMT		2,810,000	0	0	2,810,000
A2	011832S29	4.600%	2022	Dec	Term	AMT		2,875,000	0	0	2,875,000
A2	011832S37	4.650%	2023	Jun	Sinker	AMT		2,940,000	0	0	2,940,000
A2	011832S37	4.650%	2023	Dec	Sinker	AMT		3,010,000	0	0	3,010,000
A2	011832S37	4.650%	2024	Jun	Sinker	AMT		3,080,000	0	0	3,080,000
A2	011832S37	4.650%	2024	Dec	Term	AMT		3,150,000	0	0	3,150,000
A2	011832S45	4.750%	2025	Jun	Sinker	AMT		3,225,000	0	0	3,225,000
A2	011832S45	4.750%	2025	Dec	Sinker	AMT		3,300,000	0	0	3,300,000
A2	011832S45	4.750%	2026	Jun	Sinker	AMT		3,375,000	0	0	3,375,000
A2	011832S45	4.750%	2026	Dec	Term	AMT		3,460,000	0	0	3,460,000
A2	011832S52	4.800%	2027	Jun	Sinker	AMT		3,540,000	0	0	3,540,000
A2	011832S52	4.800%	2027	Dec	Sinker	AMT		3,625,000	0	0	3,625,000
A2	011832S52	4.800%	2028	Jun	Sinker	AMT		3,710,000	0	0	3,710,000
A2	011832S52	4.800%	2028	Dec	Sinker	AMT		3,800,000	0	0	3,800,000
A2	011832S52	4.800%	2029	Jun	Sinker	AMT		3,890,000	0	0	3,890,000
A2	011832S52	4.800%	2029	Dec	Term	AMT		3,985,000	0	0	3,985,000
A2	011832S60	4.850%	2030	Jun	Sinker	AMT		4,080,000	0	0	4,080,000
A2	011832S60	4.850%	2030	Dec	Sinker	AMT		4,180,000	0	0	4,180,000
A2	011832S60	4.850%	2031	Jun	Sinker	AMT		4,280,000	0	0	4,280,000
A2	011832S60	4.850%	2031	Dec	Sinker	AMT		4,385,000	0	0	4,385,000
A2	011832S60	4.850%	2032	Jun	Sinker	AMT		4,490,000	0	0	4,490,000
A2	011832S60	4.850%	2032	Dec	Term	AMT		4,600,000	0	0	4,600,000
A2	011832S78	4.750%	2033	Jun	Sinker	AMT		4,710,000	0	0	4,710,000
A2	011832S78	4.750%	2033	Dec	Sinker	AMT		4,825,000	0	0	4,825,000
A2	011832S78	4.750%	2034	Jun	Sinker	AMT		4,940,000	0	0	4,940,000
A2	011832S78	4.750%	2034	Dec	Term	AMT		5,055,000	0	0	5,055,000
A2	011832S86	4.900%	2035	Jun	Sinker	AMT		5,175,000	0	0	5,175,000
A2	011832S86	4.900%	2035	Dec	Sinker	AMT		5,305,000	0	0	5,305,000
A2	011832S86	4.900%	2036	Jun	Sinker	AMT		5,430,000	0	0	5,430,000
A2	011832S86	4.900%	2036	Dec	Sinker	AMT		5,565,000	0	0	5,565,000
A2	011832S86	4.900%	2037	Jun	Sinker	AMT		5,700,000	0	0	5,700,000
A2	011832S86	4.900%	2037	Dec	Term	AMT		5,840,000	0	0	5,840,000
							C0611 Total	**$190,000,000**	**$3,210,000**	**$0**	**$186,790,000**
C0711	**Veterans Collateralized Bonds, 2007 & 2008 First**				**Exempt**	Prog: **208**	Yield: **5.023%**	Delivery: **12/18/2007**	Dated: **12/18/2007**	*AAA*	*Aaa* *AAA*
A1	0118323Z3	3.250%	2009	Jun	Serial			1,310,000	0	0	1,310,000
A1	0118324A7	3.300%	2010	Jun	Serial			1,355,000	0	0	1,355,000
A1	0118324B5	3.400%	2011	Jun	Serial			1,405,000	0	0	1,405,000
A1	0118324C3	3.450%	2012	Jun	Serial			1,455,000	0	0	1,455,000
A1	0118324D1	3.500%	2013	Jun	Serial			1,510,000	0	0	1,510,000
A1	0118324E9	3.625%	2014	Jun	Serial			1,565,000	0	0	1,565,000
A1	0118324F6	3.750%	2015	Jun	Serial			1,625,000	0	0	1,625,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										*S and P* / *Moodys* / *Fitch*	
C0711	**Veterans Collateralized Bonds, 2007 & 2008 First**				**Exempt**	Prog: **208**	Yield: **5.023%**	Delivery: **12/18/2007**	Dated: **12/18/2007**	*AAA* / *Aaa* / *AAA*	
A1	0118324G4	3.875%	2016	Jun	Serial			1,685,000	0	0	1,685,000
A1	0118324H2	4.000%	2017	Jun	Serial			1,750,000	0	0	1,750,000
A2	0118324N9	4.900%	2018	Jun	Sinker	AMT		1,245,000	0	0	1,245,000
A2	0118324N9	4.900%	2019	Jun	Sinker	AMT		1,305,000	0	0	1,305,000
A2	0118324N9	4.900%	2020	Jun	Sinker	AMT		1,365,000	0	0	1,365,000
A2	0118324N9	4.900%	2021	Jun	Sinker	AMT		1,435,000	0	0	1,435,000
A2	0118324N9	4.900%	2022	Jun	Term	AMT		1,505,000	0	0	1,505,000
A2	0118324T6	5.125%	2023	Jun	Sinker	AMT		1,565,000	0	0	1,565,000
A2	0118324T6	5.125%	2024	Jun	Sinker	AMT		1,645,000	0	0	1,645,000
A2	0118324T6	5.125%	2025	Jun	Sinker	AMT		1,730,000	0	0	1,730,000
A2	0118324T6	5.125%	2026	Jun	Sinker	AMT		1,825,000	0	0	1,825,000
A2	0118324T6	5.125%	2027	Jun	Term	AMT		1,920,000	0	0	1,920,000
A2	0118324Z2	5.200%	2028	Jun	Sinker	AMT		2,000,000	0	0	2,000,000
A2	0118324Z2	5.200%	2029	Jun	Sinker	AMT		2,105,000	0	0	2,105,000
A2	0118324Z2	5.200%	2030	Jun	Sinker	AMT		2,215,000	0	0	2,215,000
A2	0118324Z2	5.200%	2031	Jun	Sinker	AMT		2,330,000	0	0	2,330,000
A2	0118324Z2	5.200%	2032	Jun	Sinker	AMT		2,455,000	0	0	2,455,000
A2	0118324Z2	5.200%	2033	Jun	Term	AMT		2,580,000	0	0	2,580,000
08	0118325E8	5.250%	2034	Jun	Sinker	AMT		2,700,000	0	0	2,700,000
08	0118325E8	5.250%	2035	Jun	Sinker	AMT		2,845,000	0	0	2,845,000
08	0118325E8	5.250%	2036	Jun	Sinker	AMT		2,990,000	0	0	2,990,000
08	0118325E8	5.250%	2037	Jun	Sinker	AMT		3,150,000	0	0	3,150,000
08	0118325E8	5.250%	2038	Jun	Term	AMT		3,315,000	0	0	3,315,000
							C0711 Total	**$57,885,000**	**$0**	**$0**	**$57,885,000**
C0812	**Veterans Collateralized Bonds, 2008 Second**				**Exempt**	Prog: **209**	Yield: **1.100%**	Delivery: **12/23/2008**	Dated: **12/23/2008**	*AAA/SP-1+* / *Aaa/MIG1* / *AAA/F1+*	
	0118325Y4	1.100%	2009	Dec	Note			45,000,000	0	0	45,000,000
							C0812 Total	**$45,000,000**	**$0**	**$0**	**$45,000,000**
							Collateralized Bonds (Veterans Mortgage Program) Total	**$742,885,000**	**$166,350,000**	**$188,130,000**	**$388,405,000**
Housing Development Bonds (Multifamily Program)										*S and P* / *Moodys* / *Fitch*	
HD99A	**Housing Development Bonds, 1999 Series A**				**Exempt**	Prog: **301**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AA* / *Aaa* / *AAA*	
	011832EU2	4.100%	2000	Dec	Serial			25,000	25,000	0	0
	011832EV0	4.250%	2001	Dec	Serial			25,000	25,000	0	0
	011832EW8	4.500%	2002	Dec	Serial			25,000	25,000	0	0
	011832EX6	4.600%	2003	Dec	Serial			25,000	25,000	0	0
	011832EY4	4.750%	2004	Dec	Serial			30,000	30,000	0	0
	011832EZ1	4.850%	2005	Dec	Serial			30,000	30,000	0	0
	011832FA5	4.950%	2006	Dec	Serial			30,000	30,000	0	0
	011832FB3	5.050%	2007	Dec	Serial			30,000	30,000	0	0
	011832FC1	5.150%	2008	Dec	Serial			35,000	35,000	0	0
	011832FD9	5.200%	2009	Dec	Serial			35,000	0	0	35,000
	011832FE7	6.200%	2010	Dec	Sinker			35,000	0	0	35,000
	011832FE7	6.200%	2011	Dec	Sinker			40,000	0	0	40,000
	011832FE7	6.200%	2012	Dec	Sinker			40,000	0	0	40,000
	011832FE7	6.200%	2013	Dec	Sinker			45,000	0	0	45,000
	011832FE7	6.200%	2014	Dec	Sinker			45,000	0	0	45,000
	011832FE7	6.200%	2015	Dec	Sinker			50,000	0	0	50,000
	011832FE7	6.200%	2016	Dec	Sinker			55,000	0	0	55,000
	011832FE7	6.200%	2017	Dec	Sinker			55,000	0	0	55,000
	011832FE7	6.200%	2018	Dec	Sinker			60,000	0	0	60,000
	011832FE7	6.200%	2019	Dec	Term			65,000	0	0	65,000
	011832FF4	6.300%	2020	Dec	Sinker			70,000	0	0	70,000
	011832FF4	6.300%	2021	Dec	Sinker			70,000	0	0	70,000
	011832FF4	6.300%	2022	Dec	Sinker			75,000	0	0	75,000
	011832FF4	6.300%	2023	Dec	Sinker			80,000	0	0	80,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									*S and P*	*Moodys* *Fitch*
HD99A Housing Development Bonds, 1999 Series A				**Exempt**	Prog: **301**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AA*	*Aaa* *AAA*
011832FF4	6.300%	2024	Dec	Sinker			85,000	0	0	85,000
011832FF4	6.300%	2025	Dec	Sinker			90,000	0	0	90,000
011832FF4	6.300%	2026	Dec	Sinker			95,000	0	0	95,000
011832FF4	6.300%	2027	Dec	Sinker			105,000	0	0	105,000
011832FF4	6.300%	2028	Dec	Sinker			110,000	0	0	110,000
011832FF4	6.300%	2029	Dec	Term			115,000	0	0	115,000
						HD99A Total	**$1,675,000**	**$255,000**	**$0**	**$1,420,000**
HD99B Housing Development Bonds, 1999 Series B				**Exempt**	Prog: **301**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AA*	*Aaa* *AAA*
011832FG2	4.200%	2000	Dec	Serial	AMT		65,000	65,000	0	0
011832FH0	4.350%	2001	Dec	Serial	AMT		70,000	70,000	0	0
011832FJ6	4.550%	2002	Dec	Serial	AMT		75,000	75,000	0	0
011832FK3	4.700%	2003	Dec	Serial	AMT		80,000	80,000	0	0
011832FL1	4.850%	2004	Dec	Serial	AMT		80,000	80,000	0	0
011832FM9	4.950%	2005	Dec	Serial	AMT		85,000	85,000	0	0
011832FN7	5.000%	2006	Dec	Serial	AMT		90,000	90,000	0	0
011832FP2	5.100%	2007	Dec	Serial	AMT		95,000	95,000	0	0
011832FQ0	5.200%	2008	Dec	Serial	AMT		100,000	100,000	0	0
011832FR8	5.250%	2009	Dec	Serial	AMT		105,000	0	0	105,000
011832FT4	6.370%	2010	Dec	Sinker	AMT		110,000	0	0	110,000
011832FT4	6.370%	2011	Dec	Sinker	AMT		120,000	0	0	120,000
011832FT4	6.370%	2012	Dec	Sinker	AMT		125,000	0	0	125,000
011832FT4	6.370%	2013	Dec	Sinker	AMT		135,000	0	0	135,000
011832FT4	6.370%	2014	Dec	Sinker	AMT		140,000	0	0	140,000
011832FT4	6.370%	2015	Dec	Sinker	AMT		150,000	0	0	150,000
011832FT4	6.370%	2016	Dec	Sinker	AMT		160,000	0	0	160,000
011832FT4	6.370%	2017	Dec	Sinker	AMT		170,000	0	0	170,000
011832FT4	6.370%	2018	Dec	Sinker	AMT		180,000	0	0	180,000
011832FT4	6.370%	2019	Dec	Sinker	AMT		195,000	0	0	195,000
011832FT4	6.370%	2020	Dec	Sinker	AMT		205,000	0	0	205,000
011832FT4	6.370%	2021	Dec	Sinker	AMT		220,000	0	0	220,000
011832FT4	6.370%	2022	Dec	Sinker	AMT		230,000	0	0	230,000
011832FT4	6.370%	2023	Dec	Sinker	AMT		245,000	0	0	245,000
011832FT4	6.370%	2024	Dec	Sinker	AMT		265,000	0	0	265,000
011832FT4	6.370%	2025	Dec	Sinker	AMT		280,000	0	0	280,000
011832FT4	6.370%	2026	Dec	Sinker	AMT		295,000	0	0	295,000
011832FT4	6.370%	2027	Dec	Sinker	AMT		315,000	0	0	315,000
011832FT4	6.370%	2028	Dec	Sinker	AMT		335,000	0	0	335,000
011832FT4	6.370%	2029	Dec	Term	AMT		360,000	0	0	360,000
						HD99B Total	**$5,080,000**	**$740,000**	**$0**	**$4,340,000**
HD99C Housing Development Bonds, 1999 Series C (GP)				**Exempt**	Prog: **301**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AA*	*Aaa* *AAA*
011832FU1	4.100%	2000	Dec	Serial		GP	690,000	690,000	0	0
011832FV9	4.250%	2001	Dec	Serial		GP	720,000	720,000	0	0
011832FW7	4.450%	2002	Dec	Serial		GP	750,000	750,000	0	0
011832FX5	4.600%	2003	Dec	Serial		GP	785,000	785,000	0	0
011832FY3	4.750%	2004	Dec	Serial		GP	820,000	820,000	0	0
011832FZ0	4.850%	2005	Dec	Serial		GP	860,000	860,000	0	0
011832GA4	4.875%	2006	Dec	Serial		GP	905,000	905,000	0	0
011832GB2	5.000%	2007	Dec	Serial		GP	950,000	950,000	0	0
011832GC0	5.100%	2008	Dec	Serial		GP	995,000	995,000	0	0
011832GD8	5.150%	2009	Dec	Serial		GP	1,050,000	0	0	1,050,000
011832GE6	6.100%	2010	Dec	Sinker		GP	1,105,000	0	0	1,105,000
011832GE6	6.100%	2011	Dec	Sinker		GP	1,170,000	0	0	1,170,000
011832GE6	6.100%	2012	Dec	Sinker		GP	1,245,000	0	0	1,245,000
011832GE6	6.100%	2013	Dec	Sinker		GP	1,320,000	0	0	1,320,000
011832GE6	6.100%	2014	Dec	Sinker		GP	1,400,000	0	0	1,400,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									*S and P*	*Moodys* *Fitch*
HD99C Housing Development Bonds, 1999 Series C (GP)				**Exempt**	Prog: **301**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AA*	*Aaa* *AAA*
011832GE6	6.100%	2015	Dec	Sinker		GP	1,490,000	0	0	1,490,000
011832GE6	6.100%	2016	Dec	Sinker		GP	1,580,000	0	0	1,580,000
011832GE6	6.100%	2017	Dec	Sinker		GP	1,680,000	0	0	1,680,000
011832GE6	6.100%	2018	Dec	Sinker		GP	1,780,000	0	0	1,780,000
011832GE6	6.100%	2019	Dec	Term		GP	1,890,000	0	0	1,890,000
011832GF3	6.200%	2020	Dec	Sinker		GP	2,010,000	0	0	2,010,000
011832GF3	6.200%	2021	Dec	Sinker		GP	2,135,000	0	0	2,135,000
011832GF3	6.200%	2022	Dec	Sinker		GP	2,270,000	0	0	2,270,000
011832GF3	6.200%	2023	Dec	Sinker		GP	2,410,000	0	0	2,410,000
011832GF3	6.200%	2024	Dec	Sinker		GP	2,560,000	0	0	2,560,000
011832GF3	6.200%	2025	Dec	Sinker		GP	2,720,000	0	0	2,720,000
011832GF3	6.200%	2026	Dec	Sinker		GP	2,895,000	0	0	2,895,000
011832GF3	6.200%	2027	Dec	Sinker		GP	3,075,000	0	0	3,075,000
011832GF3	6.200%	2028	Dec	Sinker		GP	3,270,000	0	0	3,270,000
011832GF3	6.200%	2029	Dec	Term		GP	3,470,000	0	0	3,470,000
						HD99C Total	**$50,000,000**	**$7,475,000**	**$0**	**$42,525,000**
HD00B Housing Development Bonds, 2000 Series B (GP)				**Exempt**	Prog: **301**	Yield: **VRDO**	Delivery: **12/13/2000**	Dated: **12/13/2000**	*AA/A-1+*	*Aa2/VMIG1* *AA+/F1+*
011832LY6		2030	Dec	Serial		VRDO	41,705,000	0	5,220,000	36,485,000
						HD00B Total	**$41,705,000**	**$0**	**$5,220,000**	**$36,485,000**
HD02A Housing Development Bonds, 2002 Series A				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AA*	*Aaa* *AAA*
011832PZ9	1.800%	2003	Jun	Serial	AMT		65,000	65,000	0	0
011832QA3	1.900%	2003	Dec	Serial	AMT		65,000	65,000	0	0
011832QB1	2.200%	2004	Jun	Serial	AMT		70,000	70,000	0	0
011832QC9	2.300%	2004	Dec	Serial	AMT		65,000	65,000	0	0
011832QD7	2.650%	2005	Jun	Serial	AMT		65,000	65,000	0	0
011832QE5	2.650%	2005	Dec	Serial	AMT		70,000	70,000	0	0
011832QF2	3.000%	2006	Jun	Serial	AMT		70,000	70,000	0	0
011832QG0	3.000%	2006	Dec	Serial	AMT		70,000	70,000	0	0
011832QH8	3.350%	2007	Jun	Serial	AMT		70,000	70,000	0	0
011832QJ4	3.350%	2007	Dec	Serial	AMT		75,000	75,000	0	0
011832QK1	3.650%	2008	Jun	Serial	AMT		75,000	75,000	0	0
011832QL9	3.650%	2008	Dec	Serial	AMT		75,000	75,000	0	0
011832QM7	3.850%	2009	Jun	Serial	AMT		80,000	0	0	80,000
011832QN5	3.850%	2009	Dec	Serial	AMT		80,000	0	0	80,000
011832QP0	4.050%	2010	Jun	Serial	AMT		80,000	0	0	80,000
011832QQ8	4.050%	2010	Dec	Serial	AMT		80,000	0	0	80,000
011832QR6	4.150%	2011	Jun	Serial	AMT		85,000	0	0	85,000
011832QS4	4.150%	2011	Dec	Serial	AMT		85,000	0	0	85,000
011832QT2	4.250%	2012	Jun	Serial	AMT		90,000	0	0	90,000
011832QU9	4.250%	2012	Dec	Serial	AMT		90,000	0	0	90,000
011832SS2	5.200%	2013	Jun	Sinker	AMT		60,000	0	5,000	55,000
011832QV7	5.200%	2013	Jun	Sinker	AMT		30,000	0	0	30,000
011832SS2	5.200%	2013	Dec	Sinker	AMT		60,000	0	5,000	55,000
011832QV7	5.200%	2013	Dec	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2014	Jun	Sinker	AMT		60,000	0	5,000	55,000
011832QV7	5.200%	2014	Jun	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2014	Dec	Sinker	AMT		65,000	0	5,000	60,000
011832QV7	5.200%	2014	Dec	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2015	Jun	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2015	Jun	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2015	Dec	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2015	Dec	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2016	Jun	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2016	Jun	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2016	Dec	Sinker	AMT		70,000	0	5,000	65,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									*S and P*	*Moodys* *Fitch*
HD02A Housing Development Bonds, 2002 Series A				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AA*	*Aaa* *AAA*
011832QV7	5.200%	2016	Dec	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2017	Jun	Sinker	AMT		75,000	0	5,000	70,000
011832QV7	5.200%	2017	Jun	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2017	Dec	Sinker	AMT		75,000	0	5,000	70,000
011832QV7	5.200%	2017	Dec	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2018	Jun	Sinker	AMT		80,000	0	5,000	75,000
011832QV7	5.200%	2018	Jun	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2018	Dec	Sinker	AMT		80,000	0	5,000	75,000
011832QV7	5.200%	2018	Dec	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2019	Jun	Sinker	AMT		85,000	0	5,000	80,000
011832QV7	5.200%	2019	Jun	Sinker	AMT		45,000	0	5,000	40,000
011832SS2	5.200%	2019	Dec	Sinker	AMT		80,000	0	5,000	75,000
011832QV7	5.200%	2019	Dec	Sinker	AMT		45,000	0	5,000	40,000
011832SS2	5.200%	2020	Jun	Sinker	AMT		85,000	0	5,000	80,000
011832QV7	5.200%	2020	Jun	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2020	Dec	Sinker	AMT		85,000	0	5,000	80,000
011832QV7	5.200%	2020	Dec	Sinker	AMT		50,000	0	5,000	45,000
011832QV7	5.200%	2021	Jun	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2021	Jun	Sinker	AMT		90,000	0	5,000	85,000
011832SS2	5.200%	2021	Dec	Sinker	AMT		90,000	0	5,000	85,000
011832QV7	5.200%	2021	Dec	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2022	Jun	Term	AMT		95,000	0	5,000	90,000
011832QV7	5.200%	2022	Jun	Sinker	AMT		55,000	0	5,000	50,000
011832QV7	5.200%	2022	Dec	Term	AMT		150,000	0	5,000	145,000
011832ST0	5.300%	2033	Jun	Term	AMT		1,065,000	0	1,065,000	0
011832QW5	5.300%	2033	Dec	Term	AMT		3,490,000	0	3,490,000	0
						HD02A Total	**$8,440,000**	**$835,000**	**$4,690,000**	**$2,915,000**
HD02B Housing Development Bonds, 2002 Series B				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AA*	*Aaa* *AAA*
011832QX3	1.600%	2003	Jun	Serial			155,000	155,000	0	0
011832QY1	1.750%	2003	Dec	Serial			145,000	145,000	0	0
011832QZ8	2.000%	2004	Jun	Serial			150,000	150,000	0	0
011832RA2	2.150%	2004	Dec	Serial			150,000	150,000	0	0
011832RB0	2.450%	2005	Jun	Serial			160,000	160,000	0	0
011832RC8	2.450%	2005	Dec	Serial			150,000	150,000	0	0
011832RD6	2.850%	2006	Jun	Serial			155,000	155,000	0	0
011832RE4	2.850%	2006	Dec	Serial			165,000	165,000	0	0
011832RF1	3.250%	2007	Jun	Serial			160,000	160,000	0	0
011832RG9	3.250%	2007	Dec	Serial			165,000	165,000	0	0
011832RH7	3.550%	2008	Jun	Serial			175,000	175,000	0	0
011832RJ3	3.550%	2008	Dec	Serial			170,000	170,000	0	0
011832RK0	3.750%	2009	Jun	Serial			175,000	0	0	175,000
011832RL8	3.750%	2009	Dec	Serial			175,000	0	0	175,000
011832RM6	3.950%	2010	Jun	Serial			185,000	0	0	185,000
011832RN4	3.950%	2010	Dec	Serial			185,000	0	0	185,000
011832RP9	4.050%	2011	Jun	Serial			190,000	0	0	190,000
011832RQ7	4.050%	2011	Dec	Serial			190,000	0	0	190,000
011832RR5	4.150%	2012	Jun	Serial			200,000	0	0	200,000
011832RS3	4.150%	2012	Dec	Serial			205,000	0	0	205,000
011832RT1	5.150%	2013	Jun	Sinker			200,000	0	0	200,000
011832RT1	5.150%	2013	Dec	Sinker			215,000	0	0	215,000
011832RT1	5.150%	2014	Jun	Sinker			220,000	0	0	220,000
011832RT1	5.150%	2014	Dec	Sinker			220,000	0	0	220,000
011832RT1	5.150%	2015	Jun	Sinker			230,000	0	0	230,000
011832RT1	5.150%	2015	Dec	Sinker			235,000	0	0	235,000
011832RT1	5.150%	2016	Jun	Sinker			240,000	0	0	240,000
011832RT1	5.150%	2016	Dec	Sinker			245,000	0	0	245,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									*S and P*	*Moodys* *Fitch*
HD02B Housing Development Bonds, 2002 Series B				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AA*	*Aaa* *AAA*
011832RT1	5.150%	2017	Jun	Sinker			255,000	0	0	255,000
011832RT1	5.150%	2017	Dec	Sinker			255,000	0	0	255,000
011832RT1	5.150%	2018	Jun	Sinker			265,000	0	0	265,000
011832RT1	5.150%	2018	Dec	Sinker			270,000	0	0	270,000
011832RT1	5.150%	2019	Jun	Sinker			285,000	0	0	285,000
011832SU7	5.150%	2019	Dec	Sinker			95,000	0	0	95,000
011832RT1	5.150%	2019	Dec	Sinker			190,000	0	0	190,000
011832SU7	5.150%	2020	Jun	Sinker			100,000	0	0	100,000
011832RT1	5.150%	2020	Jun	Sinker			195,000	0	0	195,000
011832SU7	5.150%	2020	Dec	Sinker			100,000	0	0	100,000
011832RT1	5.150%	2020	Dec	Sinker			195,000	0	0	195,000
011832RT1	5.150%	2021	Jun	Sinker			215,000	0	0	215,000
011832SU7	5.150%	2021	Jun	Sinker			100,000	0	0	100,000
011832SU7	5.150%	2021	Dec	Term			100,000	0	0	100,000
011832RT1	5.150%	2021	Dec	Sinker			215,000	0	0	215,000
011832RT1	5.150%	2022	Jun	Term			645,000	0	0	645,000
						HD02B Total	**$8,690,000**	**$1,900,000**	**$0**	**$6,790,000**
HD02C Housing Development Bonds, 2002 Series C (GP)				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AA*	*Aaa* *AAA*
011832RU8	1.600%	2003	Jun	Serial		GP	585,000	585,000	0	0
011832RV6	1.750%	2003	Dec	Serial		GP	595,000	595,000	0	0
011832RW4	2.000%	2004	Jun	Serial		GP	595,000	595,000	0	0
011832RX2	2.150%	2004	Dec	Serial		GP	605,000	605,000	0	0
011832RY0	2.450%	2005	Jun	Serial		GP	610,000	610,000	0	0
011832RZ7	2.450%	2005	Dec	Serial		GP	620,000	620,000	0	0
011832SA1	2.850%	2006	Jun	Serial		GP	630,000	630,000	0	0
011832SB9	2.850%	2006	Dec	Serial		GP	640,000	640,000	0	0
011832SC7	3.250%	2007	Jun	Serial		GP	650,000	650,000	0	0
011832SD5	3.250%	2007	Dec	Serial		GP	665,000	665,000	0	0
011832SE3	3.550%	2008	Jun	Serial		GP	670,000	670,000	0	0
011832SF0	3.550%	2008	Dec	Serial		GP	685,000	685,000	0	0
011832SG8	3.750%	2009	Jun	Serial		GP	700,000	0	0	700,000
011832SH6	3.750%	2009	Dec	Serial		GP	710,000	0	0	710,000
011832SJ2	3.950%	2010	Jun	Serial		GP	730,000	0	0	730,000
011832SK9	3.950%	2010	Dec	Serial		GP	740,000	0	0	740,000
011832SL7	4.050%	2011	Jun	Serial		GP	755,000	0	0	755,000
011832SM5	4.050%	2011	Dec	Serial		GP	775,000	0	0	775,000
011832SN3	4.150%	2012	Jun	Serial		GP	790,000	0	0	790,000
011832SP8	4.150%	2012	Dec	Serial		GP	805,000	0	0	805,000
011832SV5	4.300%	2013	Jun	Serial		GP	825,000	0	0	825,000
011832SW3	4.300%	2013	Dec	Serial		GP	845,000	0	0	845,000
011832SX1	4.400%	2014	Jun	Serial		GP	870,000	0	0	870,000
011832SY9	4.400%	2014	Dec	Serial		GP	885,000	0	0	885,000
011832SZ6	4.500%	2015	Jun	Serial		GP	915,000	0	0	915,000
011832TA0	4.500%	2015	Dec	Serial		GP	935,000	0	0	935,000
011832SQ6	5.150%	2016	Jun	Sinker		GP	955,000	0	0	955,000
011832SQ6	5.150%	2016	Dec	Sinker		GP	985,000	0	0	985,000
011832SQ6	5.150%	2017	Jun	Sinker		GP	1,010,000	0	0	1,010,000
011832SQ6	5.150%	2017	Dec	Sinker		GP	1,035,000	0	0	1,035,000
011832SQ6	5.150%	2018	Jun	Sinker		GP	1,060,000	0	0	1,060,000
011832SQ6	5.150%	2018	Dec	Sinker		GP	1,085,000	0	0	1,085,000
011832SQ6	5.150%	2019	Jun	Sinker		GP	1,115,000	0	0	1,115,000
011832SQ6	5.150%	2019	Dec	Sinker		GP	1,145,000	0	0	1,145,000
011832SQ6	5.150%	2020	Jun	Sinker		GP	1,170,000	0	0	1,170,000
011832SQ6	5.150%	2020	Dec	Sinker		GP	1,205,000	0	0	1,205,000
011832SQ6	5.150%	2021	Jun	Sinker		GP	1,235,000	0	0	1,235,000
011832SQ6	5.150%	2021	Dec	Sinker		GP	1,260,000	0	0	1,260,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									S and P / Moodys / Fitch	
HD02C Housing Development Bonds, 2002 Series C (GP)				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	AA / Aaa	AAA
011832TB8	5.150%	2022	Jun	Serial		GP	440,000	0	0	440,000
011832SQ6	5.150%	2022	Jun	Sinker		GP	860,000	0	0	860,000
011832SQ6	5.150%	2022	Dec	Term		GP	1,330,000	0	0	1,330,000
011832SR4	5.250%	2023	Jun	Sinker		GP	525,000	0	0	525,000
011832TC6	5.250%	2023	Jun	Sinker		GP	840,000	0	0	840,000
011832SR4	5.250%	2023	Dec	Sinker		GP	540,000	0	0	540,000
011832TC6	5.250%	2023	Dec	Sinker		GP	860,000	0	0	860,000
011832TC6	5.250%	2024	Jun	Sinker		GP	880,000	0	0	880,000
011832SR4	5.250%	2024	Jun	Sinker		GP	555,000	0	0	555,000
011832TC6	5.250%	2024	Dec	Sinker		GP	905,000	0	0	905,000
011832SR4	5.250%	2024	Dec	Sinker		GP	570,000	0	0	570,000
011832TC6	5.250%	2025	Jun	Sinker		GP	925,000	0	0	925,000
011832SR4	5.250%	2025	Jun	Sinker		GP	585,000	0	0	585,000
011832SR4	5.250%	2025	Dec	Sinker		GP	600,000	0	0	600,000
011832TC6	5.250%	2025	Dec	Sinker		GP	955,000	0	0	955,000
011832SR4	5.250%	2026	Jun	Sinker		GP	615,000	0	0	615,000
011832TC6	5.250%	2026	Jun	Sinker		GP	980,000	0	0	980,000
011832SR4	5.250%	2026	Dec	Sinker		GP	630,000	0	0	630,000
011832TC6	5.250%	2026	Dec	Sinker		GP	1,005,000	0	0	1,005,000
011832SR4	5.250%	2027	Jun	Sinker		GP	645,000	0	0	645,000
011832TC6	5.250%	2027	Jun	Sinker		GP	1,030,000	0	0	1,030,000
011832SR4	5.250%	2027	Dec	Sinker		GP	665,000	0	0	665,000
011832TC6	5.250%	2027	Dec	Sinker		GP	1,060,000	0	0	1,060,000
011832SR4	5.250%	2028	Jun	Sinker		GP	680,000	0	0	680,000
011832TC6	5.250%	2028	Jun	Sinker		GP	1,085,000	0	0	1,085,000
011832TC6	5.250%	2028	Dec	Sinker		GP	1,115,000	0	0	1,115,000
011832SR4	5.250%	2028	Dec	Sinker		GP	700,000	0	0	700,000
011832TC6	5.250%	2029	Jun	Sinker		GP	1,140,000	0	0	1,140,000
011832SR4	5.250%	2029	Jun	Sinker		GP	720,000	0	0	720,000
011832TC6	5.250%	2029	Dec	Sinker		GP	1,170,000	0	0	1,170,000
011832SR4	5.250%	2029	Dec	Sinker		GP	740,000	0	0	740,000
011832TC6	5.250%	2030	Jun	Sinker		GP	1,205,000	0	0	1,205,000
011832SR4	5.250%	2030	Jun	Sinker		GP	755,000	0	0	755,000
011832TC6	5.250%	2030	Dec	Sinker		GP	1,235,000	0	0	1,235,000
011832SR4	5.250%	2030	Dec	Sinker		GP	780,000	0	0	780,000
011832SR4	5.250%	2031	Jun	Sinker		GP	800,000	0	0	800,000
011832TC6	5.250%	2031	Jun	Sinker		GP	1,265,000	0	0	1,265,000
011832SR4	5.250%	2031	Dec	Sinker		GP	815,000	0	0	815,000
011832TC6	5.250%	2031	Dec	Sinker		GP	1,300,000	0	0	1,300,000
011832TC6	5.250%	2032	Jun	Term		GP	1,325,000	0	0	1,325,000
011832SR4	5.250%	2032	Jun	Sinker		GP	850,000	0	0	850,000
011832SR4	5.250%	2032	Dec	Term		GP	2,230,000	0	0	2,230,000
						HD02C Total	**$70,000,000**	**$7,550,000**	**$0**	**$62,450,000**
HD04A Housing Development Bonds, 2004 Series A				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	AA / Aaa	AAA
011832VE9	1.300%	2004	Dec	Serial	AMT		655,000	655,000	0	0
011832VF6	1.450%	2005	Dec	Serial	AMT		700,000	700,000	0	0
011832VG4	2.000%	2006	Dec	Serial	AMT		720,000	720,000	0	0
011832VH2	2.350%	2007	Dec	Serial	AMT		745,000	745,000	0	0
011832VJ8	2.750%	2008	Dec	Serial	AMT		775,000	775,000	0	0
011832VK5	3.050%	2009	Dec	Serial	AMT		815,000	0	0	815,000
011832VL3	3.300%	2010	Dec	Serial	AMT		855,000	0	0	855,000
011832VM1	3.550%	2011	Dec	Serial	AMT		885,000	0	0	885,000
011832VN9	3.800%	2012	Dec	Serial	AMT		930,000	0	0	930,000
011832VP4	4.050%	2013	Dec	Serial	AMT		985,000	0	0	985,000
011832VQ2	4.200%	2014	Dec	Serial	AMT		1,030,000	0	0	1,030,000
011832VR0	4.300%	2015	Dec	Serial	AMT		1,080,000	0	0	1,080,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)								S and P	Moodys	Fitch
HD04A Housing Development Bonds, 2004 Series A				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	AA	Aaa AAA
011832VS8	4.400%	2016	Dec	Serial	AMT		1,140,000	0	0	1,140,000
011832WQ1	4.550%	2017	Jun	Sinker	AMT		235,000	0	0	235,000
011832VT6	4.550%	2017	Dec	Sinker	AMT		965,000	0	0	965,000
011832WQ1	4.550%	2018	Jun	Term	AMT		250,000	0	0	250,000
011832VT6	4.550%	2018	Dec	Term	AMT		1,015,000	0	0	1,015,000
011832WR9	4.750%	2019	Jun	Sinker	AMT		60,000	0	0	60,000
011832VU3	4.750%	2019	Dec	Sinker	AMT		1,270,000	0	0	1,270,000
011832WR9	4.750%	2020	Jun	Sinker	AMT		60,000	0	0	60,000
011832VU3	4.750%	2020	Dec	Sinker	AMT		1,345,000	0	0	1,345,000
011832WR9	4.750%	2021	Jun	Sinker	AMT		65,000	0	0	65,000
011832VU3	4.750%	2021	Dec	Sinker	AMT		1,415,000	0	0	1,415,000
011832WR9	4.750%	2022	Jun	Sinker	AMT		70,000	0	0	70,000
011832VU3	4.750%	2022	Dec	Sinker	AMT		1,490,000	0	0	1,490,000
011832WR9	4.750%	2023	Jun	Term	AMT		75,000	0	0	75,000
011832VU3	4.750%	2023	Dec	Term	AMT		1,580,000	0	0	1,580,000
011832WS7	4.800%	2024	Jun	Sinker	AMT		160,000	0	0	160,000
011832VV1	4.800%	2024	Dec	Sinker	AMT		1,580,000	0	0	1,580,000
011832WS7	4.800%	2025	Jun	Sinker	AMT		170,000	0	0	170,000
011832VV1	4.800%	2025	Dec	Sinker	AMT		1,670,000	0	0	1,670,000
011832WS7	4.800%	2026	Jun	Term	AMT		170,000	0	0	170,000
011832VV1	4.800%	2026	Dec	Term	AMT		1,730,000	0	0	1,730,000
011832WT5	4.850%	2027	Jun	Sinker	AMT		180,000	0	0	180,000
011832VW9	4.850%	2027	Dec	Sinker	AMT		1,575,000	0	0	1,575,000
011832WT5	4.850%	2028	Jun	Sinker	AMT		180,000	0	0	180,000
011832VW9	4.850%	2028	Dec	Sinker	AMT		1,570,000	0	0	1,570,000
011832WT5	4.850%	2029	Jun	Sinker	AMT		155,000	0	0	155,000
011832VW9	4.850%	2029	Dec	Sinker	AMT		1,375,000	0	0	1,375,000
011832WT5	4.850%	2030	Jun	Term	AMT		140,000	0	0	140,000
011832VW9	4.850%	2030	Dec	Term	AMT		1,195,000	0	0	1,195,000
						HD04A Total	**$33,060,000**	**$3,595,000**	**$0**	**$29,465,000**
HD04B Housing Development Bonds, 2004 Series B (GP)				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	AA	Aaa AAA
011832VX7	1.200%	2004	Dec	Serial		GP	955,000	955,000	0	0
011832VY5	1.300%	2005	Dec	Serial		GP	1,355,000	1,355,000	0	0
011832VZ2	1.800%	2006	Dec	Serial		GP	1,375,000	1,375,000	0	0
011832WA6	2.100%	2007	Dec	Serial		GP	1,405,000	1,405,000	0	0
011832WB4	2.500%	2008	Dec	Serial		GP	1,440,000	1,440,000	0	0
011832WC2	2.750%	2009	Dec	Serial		GP	1,470,000	0	0	1,470,000
011832WD0	3.050%	2010	Dec	Serial		GP	1,520,000	0	0	1,520,000
011832WE8	3.300%	2011	Dec	Serial		GP	1,565,000	0	0	1,565,000
011832WF5	3.550%	2012	Dec	Serial		GP	1,635,000	0	0	1,635,000
011832WG3	3.850%	2013	Dec	Serial		GP	1,695,000	0	0	1,695,000
011832WH1	4.000%	2014	Dec	Serial		GP	1,775,000	0	0	1,775,000
011832WJ7	4.100%	2015	Dec	Serial		GP	1,845,000	0	0	1,845,000
011832WK4	4.200%	2016	Dec	Serial		GP	1,920,000	0	0	1,920,000
011832WU2	4.450%	2017	Jun	Sinker		GP	525,000	0	0	525,000
011832WL2	4.450%	2017	Dec	Sinker		GP	1,475,000	0	0	1,475,000
011832WU2	4.450%	2018	Jun	Term		GP	530,000	0	0	530,000
011832WL2	4.450%	2018	Dec	Term		GP	1,505,000	0	0	1,505,000
011832WV0	4.650%	2019	Jun	Sinker		GP	105,000	0	0	105,000
011832WM0	4.650%	2019	Dec	Sinker		GP	1,840,000	0	0	1,840,000
011832WV0	4.650%	2020	Jun	Sinker		GP	110,000	0	0	110,000
011832WM0	4.650%	2020	Dec	Sinker		GP	1,915,000	0	0	1,915,000
011832WV0	4.650%	2021	Jun	Sinker		GP	115,000	0	0	115,000
011832WM0	4.650%	2021	Dec	Sinker		GP	2,020,000	0	0	2,020,000
011832WV0	4.650%	2022	Jun	Sinker		GP	120,000	0	0	120,000
011832WM0	4.650%	2022	Dec	Sinker		GP	2,120,000	0	0	2,120,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)								S and P	Moodys	Fitch
HD04B Housing Development Bonds, 2004 Series B (GP)				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	AA	Aaa / AAA
011832WV0	4.650%	2023	Jun	Term		GP	120,000	0	0	120,000
011832WM0	4.650%	2023	Dec	Term		GP	2,245,000	0	0	2,245,000
011832WW8	4.700%	2024	Jun	Sinker		GP	145,000	0	0	145,000
011832WN8	4.700%	2024	Dec	Sinker		GP	1,665,000	0	0	1,665,000
011832WW8	4.700%	2025	Jun	Sinker		GP	155,000	0	0	155,000
011832WN8	4.700%	2025	Dec	Sinker		GP	1,750,000	0	0	1,750,000
011832WW8	4.700%	2026	Jun	Term		GP	150,000	0	0	150,000
011832WN8	4.700%	2026	Dec	Term		GP	1,710,000	0	0	1,710,000
011832WX6	4.750%	2027	Jun	Sinker		GP	60,000	0	0	60,000
011832WP3	4.750%	2027	Dec	Sinker		GP	1,665,000	0	0	1,665,000
011832WX6	4.750%	2028	Jun	Sinker		GP	60,000	0	0	60,000
011832WP3	4.750%	2028	Dec	Sinker		GP	1,755,000	0	0	1,755,000
011832WX6	4.750%	2029	Jun	Sinker		GP	65,000	0	0	65,000
011832WP3	4.750%	2029	Dec	Sinker		GP	1,840,000	0	0	1,840,000
011832WX6	4.750%	2030	Jun	Sinker		GP	70,000	0	0	70,000
011832WP3	4.750%	2030	Dec	Sinker		GP	1,930,000	0	0	1,930,000
011832WX6	4.750%	2031	Jun	Sinker		GP	70,000	0	0	70,000
011832WP3	4.750%	2031	Dec	Sinker		GP	2,030,000	0	0	2,030,000
011832WX6	4.750%	2032	Jun	Term		GP	75,000	0	0	75,000
011832WP3	4.750%	2032	Dec	Term		GP	2,130,000	0	0	2,130,000
						HD04B Total	**$52,025,000**	**$6,530,000**	**$0**	**$45,495,000**
HD04D Housing Development Bonds, 2004 Series D				**Taxable**	Prog: **301**	Yield: **N/A**	Delivery: **12/16/2004**	Dated: **12/16/2004**	AA	Aaa / AAA
011832XA5	3.650%	2008	Jun	Serial			220,000	220,000	0	0
011832XB3	3.780%	2008	Dec	Serial			410,000	410,000	0	0
011832XC1	3.940%	2009	Jun	Serial			430,000	0	0	430,000
011832XD9	4.020%	2009	Dec	Serial			445,000	0	0	445,000
011832XE7	4.140%	2010	Jun	Serial			455,000	0	0	455,000
011832XF4	4.140%	2010	Dec	Serial			470,000	0	0	470,000
011832XG2	4.350%	2011	Jun	Serial			490,000	0	0	490,000
011832XH0	4.350%	2011	Dec	Serial			505,000	0	0	505,000
011832XJ6	4.540%	2012	Jun	Serial			515,000	0	0	515,000
011832XK3	4.560%	2012	Dec	Serial			540,000	0	0	540,000
011832XL1	4.600%	2013	Jun	Serial			550,000	0	0	550,000
011832XM9	4.690%	2013	Dec	Serial			570,000	0	0	570,000
011832XN7	5.250%	2014	Jun	Sinker			590,000	0	0	590,000
011832XN7	5.250%	2014	Dec	Sinker			605,000	0	0	605,000
011832XN7	5.250%	2015	Jun	Sinker			625,000	0	0	625,000
011832XN7	5.250%	2015	Dec	Sinker			650,000	0	0	650,000
011832XN7	5.250%	2016	Jun	Sinker			670,000	0	0	670,000
011832XN7	5.250%	2016	Dec	Sinker			690,000	0	0	690,000
011832XN7	5.250%	2017	Jun	Sinker			715,000	0	0	715,000
011832XN7	5.250%	2017	Dec	Sinker			740,000	0	0	740,000
011832XN7	5.250%	2018	Jun	Sinker			755,000	0	0	755,000
011832XN7	5.250%	2018	Dec	Sinker			785,000	0	0	785,000
011832XN7	5.250%	2019	Jun	Sinker			810,000	0	0	810,000
011832XN7	5.250%	2019	Dec	Sinker			835,000	0	0	835,000
011832XN7	5.250%	2020	Jun	Sinker			860,000	0	0	860,000
011832XN7	5.250%	2020	Dec	Sinker			890,000	0	0	890,000
011832XN7	5.250%	2021	Jun	Sinker			920,000	0	0	920,000
011832XN7	5.250%	2021	Dec	Sinker			950,000	0	0	950,000
011832XN7	5.250%	2022	Jun	Sinker			980,000	0	0	980,000
011832XN7	5.250%	2022	Dec	Sinker			1,015,000	0	0	1,015,000
011832XN7	5.250%	2023	Jun	Sinker			1,050,000	0	0	1,050,000
011832XN7	5.250%	2023	Dec	Sinker			1,080,000	0	0	1,080,000
011832XN7	5.250%	2024	Jun	Term			1,120,000	0	0	1,120,000
011832XP2	5.600%	2024	Dec	Sinker			1,150,000	0	0	1,150,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									*S and P*	*Moodys* *Fitch*
HD04D Housing Development Bonds, 2004 Series D				**Taxable**	Prog: **301**	Yield: **N/A**	Delivery: **12/16/2004**	Dated: **12/16/2004**	*AA*	*Aaa* *AAA*
011832XP2	5.600%	2025	Jun	Sinker			1,190,000	0	0	1,190,000
011832XP2	5.600%	2025	Dec	Sinker			1,125,000	0	0	1,125,000
011832XP2	5.600%	2026	Jun	Sinker			1,265,000	0	0	1,265,000
011832XP2	5.600%	2026	Dec	Sinker			1,310,000	0	0	1,310,000
011832XP2	5.600%	2027	Jun	Sinker			1,350,000	0	0	1,350,000
011832XP2	5.600%	2027	Dec	Sinker			1,395,000	0	0	1,395,000
011832XP2	5.600%	2028	Jun	Sinker			1,445,000	0	0	1,445,000
011832XP2	5.600%	2028	Dec	Sinker			1,485,000	0	0	1,485,000
011832XP2	5.600%	2029	Jun	Sinker			1,535,000	0	0	1,535,000
011832XP2	5.600%	2029	Dec	Sinker			1,585,000	0	0	1,585,000
011832XP2	5.600%	2030	Jun	Sinker			1,640,000	0	0	1,640,000
011832XP2	5.600%	2030	Dec	Sinker			1,690,000	0	0	1,690,000
011832XP2	5.600%	2031	Jun	Sinker			1,745,000	0	0	1,745,000
011832XP2	5.600%	2031	Dec	Sinker			1,800,000	0	0	1,800,000
011832XP2	5.600%	2032	Jun	Sinker			1,860,000	0	0	1,860,000
011832XP2	5.600%	2032	Dec	Sinker			1,960,000	0	0	1,960,000
011832XP2	5.600%	2033	Jun	Sinker			1,985,000	0	0	1,985,000
011832XP2	5.600%	2033	Dec	Sinker			2,045,000	0	0	2,045,000
011832XP2	5.600%	2034	Jun	Sinker			2,120,000	0	0	2,120,000
011832XP2	5.600%	2034	Dec	Sinker			2,185,000	0	0	2,185,000
011832XP2	5.600%	2035	Jun	Sinker			2,255,000	0	0	2,255,000
011832XP2	5.600%	2035	Dec	Sinker			2,325,000	0	0	2,325,000
011832XP2	5.600%	2036	Jun	Sinker			2,400,000	0	0	2,400,000
011832XP2	5.600%	2036	Dec	Sinker			2,480,000	0	0	2,480,000
011832XP2	5.600%	2037	Jun	Sinker			2,555,000	0	0	2,555,000
011832XP2	5.600%	2037	Dec	Sinker			2,645,000	0	0	2,645,000
011832XP2	5.600%	2038	Jun	Sinker			2,735,000	0	0	2,735,000
011832XP2	5.600%	2038	Dec	Sinker			2,820,000	0	0	2,820,000
011832XP2	5.600%	2039	Jun	Sinker			2,905,000	0	0	2,905,000
011832XP2	5.600%	2039	Dec	Sinker			3,005,000	0	0	3,005,000
011832XP2	5.600%	2040	Jun	Sinker			3,100,000	0	0	3,100,000
011832XP2	5.600%	2040	Dec	Sinker			3,205,000	0	0	3,205,000
011832XP2	5.600%	2041	Jun	Sinker			3,310,000	0	0	3,310,000
011832XP2	5.600%	2041	Dec	Sinker			3,415,000	0	0	3,415,000
011832XP2	5.600%	2042	Jun	Sinker			3,530,000	0	0	3,530,000
011832XP2	5.600%	2042	Dec	Sinker			3,645,000	0	0	3,645,000
011832XP2	5.600%	2043	Jun	Term			1,870,000	0	0	1,870,000
						HD04D Total	**$105,000,000**	**$630,000**	**$0**	**$104,370,000**
						Housing Development Bonds (Multifamily Program) Total	**$375,675,000**	**$29,510,000**	**$9,910,000**	**$336,255,000**
General Mortgage Revenue Bonds									*S and P*	*Moodys* *Fitch*
GM99A General Mortgage Revenue Bonds, 1999 Series A				**Exempt**	Prog: **403**	Yield: **6.048%**	Delivery: **9/28/1999**	Dated: **9/1/1999**	*AAA*	*Aaa* *AAA*
0118317N8	4.250%	2001	Jun	Serial		Pre-Ulm	1,500,000	1,500,000	0	0
0118317P3	4.400%	2002	Jun	Serial		Pre-Ulm	1,530,000	1,530,000	0	0
0118317Q1	4.550%	2003	Jun	Serial		Pre-Ulm	1,570,000	1,570,000	0	0
0118317R9	4.650%	2004	Jun	Serial		Pre-Ulm	1,610,000	1,610,000	0	0
0118317S7	4.750%	2005	Jun	Serial		Pre-Ulm	1,660,000	1,660,000	0	0
0118317T5	4.850%	2006	Jun	Serial		Pre-Ulm	1,700,000	1,700,000	0	0
0118317U2	4.950%	2007	Jun	Serial		Pre-Ulm	1,755,000	1,755,000	0	0
0118317V0	5.050%	2008	Jun	Serial		Pre-Ulm	1,810,000	1,810,000	0	0
0118317W8	5.150%	2009	Jun	Serial		Pre-Ulm	1,865,000	0	0	1,865,000
0118317Y4	5.750%	2010	Jun	Sinker		Pre-Ulm	1,645,000	0	0	1,645,000
0118317X6	5.800%	2010	Jun	Sinker		Pre-Ulm	310,000	0	0	310,000
0118317Y4	5.750%	2010	Dec	Sinker		Pre-Ulm	1,670,000	0	0	1,670,000
0118317X6	5.800%	2010	Dec	Sinker		Pre-Ulm	320,000	0	0	320,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds										
								S and P	Moodys	Fitch
GM99A General Mortgage Revenue Bonds, 1999 Series A				**Exempt**	Prog: **403**	Yield: **6.048%**	Delivery: **9/28/1999**	Dated: **9/1/1999**		
								AAA	Aaa	AAA
0118317Y4	5.750%	2011	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
0118317X6	5.800%	2011	Jun	Sinker		Pre-Ulm	320,000	0	0	320,000
0118317Y4	5.750%	2011	Dec	Sinker		Pre-Ulm	1,715,000	0	0	1,715,000
0118317X6	5.800%	2011	Dec	Sinker		Pre-Ulm	325,000	0	0	325,000
0118317X6	5.800%	2012	Jun	Sinker		Pre-Ulm	330,000	0	0	330,000
0118317Y4	5.750%	2012	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
0118317Y4	5.750%	2012	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
0118317X6	5.800%	2012	Dec	Sinker		Pre-Ulm	335,000	0	0	335,000
0118317Y4	5.750%	2013	Jun	Sinker		Pre-Ulm	1,790,000	0	0	1,790,000
0118317X6	5.800%	2013	Jun	Sinker		Pre-Ulm	340,000	0	0	340,000
0118317X6	5.800%	2013	Dec	Sinker		Pre-Ulm	345,000	0	0	345,000
0118317Y4	5.750%	2013	Dec	Sinker		Pre-Ulm	1,810,000	0	0	1,810,000
0118317Y4	5.750%	2014	Jun	Sinker		Pre-Ulm	1,840,000	0	0	1,840,000
0118317X6	5.800%	2014	Jun	Sinker		Pre-Ulm	350,000	0	0	350,000
0118317X6	5.800%	2014	Dec	Sinker		Pre-Ulm	355,000	0	0	355,000
0118317Y4	5.750%	2014	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
0118317X6	5.800%	2015	Jun	Sinker		Pre-Ulm	360,000	0	0	360,000
0118317Y4	5.750%	2015	Jun	Sinker		Pre-Ulm	1,890,000	0	0	1,890,000
0118317X6	5.800%	2015	Dec	Sinker		Pre-Ulm	365,000	0	0	365,000
0118317Y4	5.750%	2015	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
0118317X6	5.800%	2016	Jun	Sinker		Pre-Ulm	370,000	0	0	370,000
0118317Y4	5.750%	2016	Jun	Sinker		Pre-Ulm	1,945,000	0	0	1,945,000
0118317Y4	5.750%	2016	Dec	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
0118317X6	5.800%	2016	Dec	Sinker		Pre-Ulm	375,000	0	0	375,000
0118317X6	5.800%	2017	Jun	Sinker		Pre-Ulm	380,000	0	0	380,000
0118317Y4	5.750%	2017	Jun	Sinker		Pre-Ulm	2,000,000	0	0	2,000,000
0118317Y4	5.750%	2017	Dec	Sinker		Pre-Ulm	2,030,000	0	0	2,030,000
0118317X6	5.800%	2017	Dec	Sinker		Pre-Ulm	385,000	0	0	385,000
0118317Y4	5.750%	2018	Jun	Sinker		Pre-Ulm	2,055,000	0	0	2,055,000
0118317X6	5.800%	2018	Jun	Sinker		Pre-Ulm	390,000	0	0	390,000
0118317Y4	5.750%	2018	Dec	Sinker		Pre-Ulm	2,085,000	0	0	2,085,000
0118317X6	5.800%	2018	Dec	Term		Pre-Ulm	400,000	0	0	400,000
0118317Y4	5.750%	2019	Jun	Term		Pre-Ulm	2,515,000	0	0	2,515,000
0118317Z1	5.900%	2019	Dec	Sinker		Pre-Ulm	45,000	0	0	45,000
0118318A5	5.900%	2019	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000
0118317Z1	5.900%	2020	Jun	Sinker		Pre-Ulm	45,000	0	0	45,000
0118318A5	5.900%	2020	Jun	Sinker		Pre-Ulm	2,545,000	0	0	2,545,000
0118318A5	5.900%	2020	Dec	Sinker		Pre-Ulm	2,580,000	0	0	2,580,000
0118317Z1	5.900%	2020	Dec	Sinker		Pre-Ulm	45,000	0	0	45,000
0118317Z1	5.900%	2021	Jun	Sinker		Pre-Ulm	50,000	0	0	50,000
0118318A5	5.900%	2021	Jun	Sinker		Pre-Ulm	2,615,000	0	0	2,615,000
0118317Z1	5.900%	2021	Dec	Sinker		Pre-Ulm	50,000	0	0	50,000
0118318A5	5.900%	2021	Dec	Sinker		Pre-Ulm	2,655,000	0	0	2,655,000
0118318A5	5.900%	2022	Jun	Sinker		Pre-Ulm	2,690,000	0	0	2,690,000
0118317Z1	5.900%	2022	Jun	Sinker		Pre-Ulm	50,000	0	0	50,000
0118317Z1	5.900%	2022	Dec	Sinker		Pre-Ulm	50,000	0	0	50,000
0118318A5	5.900%	2022	Dec	Sinker		Pre-Ulm	2,735,000	0	0	2,735,000
0118318A5	5.900%	2023	Jun	Sinker		Pre-Ulm	2,770,000	0	0	2,770,000
0118317Z1	5.900%	2023	Jun	Sinker		Pre-Ulm	50,000	0	0	50,000
0118318A5	5.900%	2023	Dec	Sinker		Pre-Ulm	2,815,000	0	0	2,815,000
0118317Z1	5.900%	2023	Dec	Sinker		Pre-Ulm	50,000	0	0	50,000
0118318A5	5.900%	2024	Jun	Sinker		Pre-Ulm	2,855,000	0	0	2,855,000
0118317Z1	5.900%	2024	Jun	Sinker		Pre-Ulm	50,000	0	0	50,000
0118317Z1	5.900%	2024	Dec	Sinker		Pre-Ulm	55,000	0	0	55,000
0118318A5	5.900%	2024	Dec	Sinker		Pre-Ulm	2,890,000	0	0	2,890,000
0118317Z1	5.900%	2025	Jun	Sinker		Pre-Ulm	55,000	0	0	55,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds									*S and P*	*Moodys* *Fitch*
GM99A General Mortgage Revenue Bonds, 1999 Series A				**Exempt**	Prog: **403**	Yield: **6.048%**	Delivery: **9/28/1999**	Dated: **9/1/1999**	*AAA*	*Aaa* *AAA*
0118318A5	5.900%	2025	Jun	Sinker		Pre-Ulm	2,935,000	0	0	2,935,000
0118317Z1	5.900%	2025	Dec	Sinker		Pre-Ulm	55,000	0	0	55,000
0118318A5	5.900%	2025	Dec	Sinker		Pre-Ulm	2,980,000	0	0	2,980,000
0118318A5	5.900%	2026	Jun	Sinker		Pre-Ulm	3,020,000	0	0	3,020,000
0118317Z1	5.900%	2026	Jun	Sinker		Pre-Ulm	55,000	0	0	55,000
0118318A5	5.900%	2026	Dec	Sinker		Pre-Ulm	3,065,000	0	0	3,065,000
0118317Z1	5.900%	2026	Dec	Sinker		Pre-Ulm	55,000	0	0	55,000
0118318A5	5.900%	2027	Jun	Sinker		Pre-Ulm	3,115,000	0	0	3,115,000
0118317Z1	5.900%	2027	Jun	Sinker		Pre-Ulm	55,000	0	0	55,000
0118318A5	5.900%	2027	Dec	Sinker		Pre-Ulm	3,155,000	0	0	3,155,000
0118317Z1	5.900%	2027	Dec	Sinker		Pre-Ulm	55,000	0	0	55,000
0118318A5	5.900%	2028	Jun	Sinker		Pre-Ulm	3,200,000	0	0	3,200,000
0118317Z1	5.900%	2028	Jun	Sinker		Pre-Ulm	60,000	0	0	60,000
0118318A5	5.900%	2028	Dec	Sinker		Pre-Ulm	3,250,000	0	0	3,250,000
0118317Z1	5.900%	2028	Dec	Term		Pre-Ulm	60,000	0	0	60,000
0118318A5	5.900%	2029	Jun	Term		Pre-Ulm	3,355,000	0	0	3,355,000
0118318B3	6.050%	2035	Jun	Term		Pre-Ulm	44,315,000	0	44,315,000	0
0118318C1	6.050%	2035	Dec	Sinker		Pre-Ulm	4,060,000	0	90,000	3,970,000
0118318C1	6.050%	2036	Jun	Sinker		Pre-Ulm	4,115,000	0	90,000	4,025,000
0118318C1	6.050%	2036	Dec	Sinker		Pre-Ulm	4,180,000	0	95,000	4,085,000
0118318C1	6.050%	2037	Jun	Sinker		Pre-Ulm	4,240,000	0	95,000	4,145,000
0118318C1	6.050%	2037	Dec	Sinker		Pre-Ulm	4,300,000	0	95,000	4,205,000
0118318C1	6.050%	2038	Jun	Sinker		Pre-Ulm	4,365,000	0	95,000	4,270,000
0118318C1	6.050%	2038	Dec	Sinker		Pre-Ulm	4,430,000	0	100,000	4,330,000
0118318C1	6.050%	2039	Jun	Term		Pre-Ulm	4,495,000	0	95,000	4,400,000
0118318D9	6.000%	2039	Dec	Sinker		Pre-Ulm	4,675,000	0	0	4,675,000
0118318D9	6.000%	2040	Jun	Sinker		Pre-Ulm	4,750,000	0	0	4,750,000
0118318D9	6.000%	2040	Dec	Sinker		Pre-Ulm	4,820,000	0	0	4,820,000
0118318D9	6.000%	2041	Jun	Sinker		Pre-Ulm	4,890,000	0	0	4,890,000
0118318D9	6.000%	2041	Dec	Sinker		Pre-Ulm	4,965,000	0	0	4,965,000
0118318D9	6.000%	2042	Jun	Sinker		Pre-Ulm	5,035,000	0	0	5,035,000
0118318D9	6.000%	2042	Dec	Sinker		Pre-Ulm	5,120,000	0	0	5,120,000
0118318D9	6.000%	2043	Jun	Sinker		Pre-Ulm	5,190,000	0	0	5,190,000
0118318D9	6.000%	2043	Dec	Sinker		Pre-Ulm	5,270,000	0	0	5,270,000
0118318D9	6.000%	2044	Jun	Sinker		Pre-Ulm	5,350,000	0	0	5,350,000
0118318D9	6.000%	2044	Dec	Sinker		Pre-Ulm	5,430,000	0	0	5,430,000
0118318D9	6.000%	2045	Jun	Sinker		Pre-Ulm	5,510,000	0	0	5,510,000
0118318D9	6.000%	2045	Dec	Sinker		Pre-Ulm	5,595,000	0	0	5,595,000
0118318D9	6.000%	2046	Jun	Sinker		Pre-Ulm	5,675,000	0	0	5,675,000
0118318D9	6.000%	2046	Dec	Sinker		Pre-Ulm	5,760,000	0	0	5,760,000
0118318D9	6.000%	2047	Jun	Sinker		Pre-Ulm	5,850,000	0	0	5,850,000
0118318D9	6.000%	2047	Dec	Sinker		Pre-Ulm	5,940,000	0	0	5,940,000
0118318D9	6.000%	2048	Jun	Sinker		Pre-Ulm	6,020,000	0	0	6,020,000
0118318D9	6.000%	2048	Dec	Sinker		Pre-Ulm	6,120,000	0	0	6,120,000
0118318D9	6.000%	2049	Jun	Term		Pre-Ulm	6,205,000	0	0	6,205,000
						GM99A Total	**$302,700,000**	**$13,135,000**	**$45,070,000**	**$244,495,000**
GM02A General Mortgage Revenue Bonds, 2002 Series A				**Exempt**	Prog: **404**	Yield: **4.798%**	Delivery: **10/15/2002**	Dated: **10/1/2002**	*AAA*	*Aaa* *AAA*
011832TG7	3.450%	2010	Jun	Serial		Pre-Ulm	1,175,000	0	0	1,175,000
011832TH5	3.450%	2010	Dec	Serial		Pre-Ulm	1,195,000	0	0	1,195,000
011832TJ1	3.600%	2011	Jun	Serial		Pre-Ulm	1,215,000	0	0	1,215,000
011832TK8	4.875%	2011	Dec	Serial		Pre-Ulm	1,235,000	0	0	1,235,000
011832TL6	3.700%	2012	Jun	Serial		Pre-Ulm	1,265,000	0	0	1,265,000
011832TM4	4.875%	2012	Dec	Serial		Pre-Ulm	1,290,000	0	0	1,290,000
011832TN2	3.750%	2013	Jun	Serial		Pre-Ulm	1,320,000	0	0	1,320,000
011832TP7	3.750%	2013	Dec	Serial		Pre-Ulm	1,345,000	0	0	1,345,000
011832TQ5	3.875%	2014	Jun	Serial		Pre-Ulm	1,370,000	0	0	1,370,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds								S and P	Moodys	Fitch
GM02A General Mortgage Revenue Bonds, 2002 Series A				**Exempt**	Prog: **404**	Yield: **4.798%**	Delivery: **10/15/2002**	Dated: **10/1/2002**	AAA	Aaa AAA
011832TR3	3.875%	2014	Dec	Serial		Pre-Ulm	1,395,000	0	0	1,395,000
011832TS1	4.000%	2015	Jun	Serial		Pre-Ulm	1,425,000	0	0	1,425,000
011832TT9	4.000%	2015	Dec	Serial		Pre-Ulm	1,455,000	0	0	1,455,000
011832TU6	4.250%	2016	Jun	Serial		Pre-Ulm	1,480,000	0	0	1,480,000
011832TV4	4.375%	2016	Dec	Sinker		Pre-Ulm	1,515,000	0	0	1,515,000
011832TV4	4.375%	2017	Jun	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
011832TV4	4.375%	2017	Dec	Term		Pre-Ulm	1,580,000	0	0	1,580,000
011832TW2	4.700%	2018	Jun	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
011832TW2	4.700%	2018	Dec	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
011832TW2	4.700%	2019	Jun	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
011832TW2	4.700%	2019	Dec	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
011832TW2	4.700%	2020	Jun	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
011832TW2	4.700%	2020	Dec	Sinker		Pre-Ulm	1,815,000	0	0	1,815,000
011832TW2	4.700%	2021	Jun	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000
011832TW2	4.700%	2021	Dec	Sinker		Pre-Ulm	1,900,000	0	0	1,900,000
011832TW2	4.700%	2022	Jun	Sinker		Pre-Ulm	1,945,000	0	0	1,945,000
011832TW2	4.700%	2022	Dec	Term		Pre-Ulm	1,990,000	0	0	1,990,000
011832UA8	4.750%	2023	Jun	Sinker		Pre-Ulm	2,035,000	0	0	2,035,000
011832UA8	4.750%	2023	Dec	Term		Pre-Ulm	2,085,000	0	0	2,085,000
011832UB6	4.750%	2024	Jun	Sinker		Pre-Ulm	2,135,000	0	0	2,135,000
011832UB6	4.750%	2024	Dec	Sinker		Pre-Ulm	2,185,000	0	0	2,185,000
011832UB6	4.750%	2025	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
011832UB6	4.750%	2025	Dec	Sinker		Pre-Ulm	2,290,000	0	0	2,290,000
011832UB6	4.750%	2026	Jun	Sinker		Pre-Ulm	2,345,000	0	0	2,345,000
011832UB6	4.750%	2026	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
011832UB6	4.750%	2027	Jun	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
011832TX0	4.800%	2027	Dec	Serial		Pre-Ulm	565,000	0	0	565,000
011832UB6	4.750%	2027	Dec	Sinker		Pre-Ulm	1,950,000	0	0	1,950,000
011832UB6	4.750%	2028	Jun	Sinker		Pre-Ulm	2,575,000	0	0	2,575,000
011832UB6	4.750%	2028	Dec	Sinker		Pre-Ulm	2,635,000	0	0	2,635,000
011832UB6	4.750%	2029	Jun	Sinker		Pre-Ulm	2,700,000	0	0	2,700,000
011832UB6	4.750%	2029	Dec	Term		Pre-Ulm	2,765,000	0	0	2,765,000
011832UC4	5.000%	2030	Jun	Sinker		Pre-Ulm	2,720,000	0	0	2,720,000
011832UC4	5.000%	2030	Dec	Sinker		Pre-Ulm	2,790,000	0	0	2,790,000
011832UC4	5.000%	2031	Jun	Sinker		Pre-Ulm	2,865,000	0	0	2,865,000
011832UC4	5.000%	2031	Dec	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000
011832UC4	5.000%	2032	Jun	Sinker		Pre-Ulm	3,015,000	0	0	3,015,000
011832TY8	4.850%	2032	Dec	Serial		Pre-Ulm	840,000	0	0	840,000
011832UC4	5.000%	2032	Dec	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000
011832UC4	5.000%	2033	Jun	Sinker		Pre-Ulm	3,170,000	0	0	3,170,000
011832UC4	5.000%	2033	Dec	Term		Pre-Ulm	3,250,000	0	0	3,250,000
011832TZ5	4.950%	2034	Jun	Sinker		Pre-Ulm	245,000	0	0	245,000
011832UD2	5.000%	2034	Jun	Sinker		Pre-Ulm	3,275,000	0	0	3,275,000
011832TZ5	4.950%	2034	Dec	Sinker		Pre-Ulm	250,000	0	0	250,000
011832UD2	5.000%	2034	Dec	Sinker		Pre-Ulm	3,355,000	0	0	3,355,000
011832UD2	5.000%	2035	Jun	Sinker		Pre-Ulm	3,430,000	0	0	3,430,000
011832TZ5	4.950%	2035	Jun	Sinker		Pre-Ulm	260,000	0	0	260,000
011832UD2	5.000%	2035	Dec	Sinker		Pre-Ulm	3,520,000	0	0	3,520,000
011832TZ5	4.950%	2035	Dec	Sinker		Pre-Ulm	265,000	0	0	265,000
011832UD2	5.000%	2036	Jun	Sinker		Pre-Ulm	3,605,000	0	0	3,605,000
011832TZ5	4.950%	2036	Jun	Sinker		Pre-Ulm	275,000	0	0	275,000
011832UD2	5.000%	2036	Dec	Sinker		Pre-Ulm	3,695,000	0	0	3,695,000
011832TZ5	4.950%	2036	Dec	Sinker		Pre-Ulm	280,000	0	0	280,000
011832UD2	5.000%	2037	Jun	Sinker		Pre-Ulm	3,790,000	0	0	3,790,000
011832TZ5	4.950%	2037	Jun	Sinker		Pre-Ulm	285,000	0	0	285,000
011832TZ5	4.950%	2037	Dec	Sinker		Pre-Ulm	290,000	0	0	290,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds									*S and P*	*Moodys* *Fitch*
GM02A General Mortgage Revenue Bonds, 2002 Series A				**Exempt**	Prog: **404**	Yield: **4.798%**	Delivery: **10/15/2002**	Dated: **10/1/2002**	*AAA*	*Aaa* *AAA*
011832UD2	5.000%	2037	Dec	Sinker		Pre-Ulm	3,880,000	0	0	3,880,000
011832TZ5	4.950%	2038	Jun	Sinker		Pre-Ulm	300,000	0	0	300,000
011832UD2	5.000%	2038	Jun	Sinker		Pre-Ulm	3,975,000	0	0	3,975,000
011832UD2	5.000%	2038	Dec	Sinker		Pre-Ulm	4,070,000	0	0	4,070,000
011832TZ5	4.950%	2038	Dec	Sinker		Pre-Ulm	310,000	0	0	310,000
011832UD2	5.000%	2039	Jun	Sinker		Pre-Ulm	4,170,000	0	0	4,170,000
011832TZ5	4.950%	2039	Jun	Sinker		Pre-Ulm	315,000	0	0	315,000
011832UD2	5.000%	2039	Dec	Term		Pre-Ulm	4,275,000	0	0	4,275,000
011832TZ5	4.950%	2039	Dec	Sinker		Pre-Ulm	320,000	0	0	320,000
011832TZ5	4.950%	2040	Jun	Term		Pre-Ulm	4,605,000	0	0	4,605,000
						GM02A Total	**$150,000,000**	**$0**	**$0**	**$150,000,000**
				General Mortgage Revenue Bonds Total			**$452,700,000**	**$13,135,000**	**$45,070,000**	**$394,495,000**
Governmental Purpose Bonds									*S and P*	*Moodys* *Fitch*
GP97A Governmental Purpose Bonds, 1997 Series A				**Exempt**	Prog: **501**	Yield: **VRDO**	Delivery: **12/3/1997**	Dated: **12/3/1997**	*AA/A-1+*	*Aa2/VMIG1* *AA+/F1+*
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	12,400,000	20,600,000
						GP97A Total	**$33,000,000**	**$0**	**$12,400,000**	**$20,600,000**
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AA/A-1+*	*Aaa/VMIG1* *AAA/F1+*
011832MW9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0
011832MW9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0
011832MW9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0
011832MW9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0
011832MW9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0
011832MW9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0
011832MW9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0
011832MW9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0
011832MW9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0
011832MW9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0
011832MW9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0
011832MW9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0
011832MW9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0
011832MW9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0
011832MW9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0
011832MW9		2009	Jun	Sinker		SWAP	930,000	0	0	930,000
011832MW9		2009	Dec	Sinker		SWAP	950,000	0	0	950,000
011832MW9		2010	Jun	Sinker		SWAP	960,000	0	0	960,000
011832MW9		2010	Dec	Sinker		SWAP	995,000	0	0	995,000
011832MW9		2011	Jun	Sinker		SWAP	1,010,000	0	0	1,010,000
011832MW9		2011	Dec	Sinker		SWAP	1,030,000	0	0	1,030,000
011832MW9		2012	Jun	Sinker		SWAP	1,050,000	0	0	1,050,000
011832MW9		2012	Dec	Sinker		SWAP	1,070,000	0	0	1,070,000
011832MW9		2013	Jun	Sinker		SWAP	1,090,000	0	0	1,090,000
011832MW9		2013	Dec	Sinker		SWAP	1,115,000	0	0	1,115,000
011832MW9		2014	Jun	Sinker		SWAP	1,135,000	0	0	1,135,000
011832MW9		2014	Dec	Sinker		SWAP	1,160,000	0	0	1,160,000
011832MW9		2015	Jun	Sinker		SWAP	1,180,000	0	0	1,180,000
011832MW9		2015	Dec	Sinker		SWAP	1,205,000	0	0	1,205,000
011832MW9		2016	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000
011832MW9		2016	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000
011832MW9		2017	Jun	Sinker		SWAP	1,275,000	0	0	1,275,000
011832MW9		2017	Dec	Sinker		SWAP	1,305,000	0	0	1,305,000
011832MW9		2018	Jun	Sinker		SWAP	1,335,000	0	0	1,335,000
011832MW9		2018	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
011832MW9		2019	Jun	Sinker		SWAP	1,380,000	0	0	1,380,000
011832MW9		2019	Dec	Sinker		SWAP	1,410,000	0	0	1,410,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									*S and P* / *Moodys*	*Fitch*
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AA/A-1+* / *Aaa/VMIG1*	*AAA/F1+*
011832MW9		2020	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
011832MW9		2020	Dec	Sinker		SWAP	1,465,000	0	0	1,465,000
011832MW9		2021	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
011832MW9		2021	Dec	Sinker		SWAP	1,525,000	0	0	1,525,000
011832MW9		2022	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
011832MW9		2022	Dec	Sinker		SWAP	1,590,000	0	0	1,590,000
011832MW9		2023	Jun	Sinker		SWAP	1,620,000	0	0	1,620,000
011832MW9		2023	Dec	Sinker		SWAP	1,660,000	0	0	1,660,000
011832MW9		2024	Jun	Sinker		SWAP	1,685,000	0	0	1,685,000
011832MW9		2024	Dec	Sinker		SWAP	1,725,000	0	0	1,725,000
011832MW9		2025	Jun	Sinker		SWAP	1,755,000	0	0	1,755,000
011832MW9		2025	Dec	Sinker		SWAP	1,790,000	0	0	1,790,000
011832MW9		2026	Jun	Sinker		SWAP	1,830,000	0	0	1,830,000
011832MW9		2026	Dec	Sinker		SWAP	1,865,000	0	0	1,865,000
011832MW9		2027	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
011832MW9		2027	Dec	Sinker		SWAP	1,945,000	0	0	1,945,000
011832MW9		2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000
011832MW9		2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000
011832MW9		2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000
011832MW9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000
011832MW9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000
011832MW9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$11,790,000**	**$0**	**$64,790,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AA/A-1+* / *Aaa/VMIG1*	*AAA/F1+*
011832MY5		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
011832MY5		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
011832MY5		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
011832MY5		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
011832MY5		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
011832MY5		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
011832MY5		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
011832MY5		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
011832MY5		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
011832MY5		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
011832MY5		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
011832MY5		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
011832MY5		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
011832MY5		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
011832MY5		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
011832MY5		2009	Jun	Sinker		SWAP	1,140,000	0	0	1,140,000
011832MY5		2009	Dec	Sinker		SWAP	1,165,000	0	0	1,165,000
011832MY5		2010	Jun	Sinker		SWAP	1,175,000	0	0	1,175,000
011832MY5		2010	Dec	Sinker		SWAP	1,210,000	0	0	1,210,000
011832MY5		2011	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000
011832MY5		2011	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000
011832MY5		2012	Jun	Sinker		SWAP	1,285,000	0	0	1,285,000
011832MY5		2012	Dec	Sinker		SWAP	1,315,000	0	0	1,315,000
011832MY5		2013	Jun	Sinker		SWAP	1,325,000	0	0	1,325,000
011832MY5		2013	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
011832MY5		2014	Jun	Sinker		SWAP	1,390,000	0	0	1,390,000
011832MY5		2014	Dec	Sinker		SWAP	1,415,000	0	0	1,415,000
011832MY5		2015	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
011832MY5		2015	Dec	Sinker		SWAP	1,475,000	0	0	1,475,000
011832MY5		2016	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
011832MY5		2016	Dec	Sinker		SWAP	1,530,000	0	0	1,530,000
011832MY5		2017	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									*S and P*	*Moodys* *Fitch*
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AA/A-1+*	*Aaa/VMIG1* *AAA/F1+*
011832MY5		2017	Dec	Sinker		SWAP	1,600,000	0	0	1,600,000
011832MY5		2018	Jun	Sinker		SWAP	1,625,000	0	0	1,625,000
011832MY5		2018	Dec	Sinker		SWAP	1,665,000	0	0	1,665,000
011832MY5		2019	Jun	Sinker		SWAP	1,690,000	0	0	1,690,000
011832MY5		2019	Dec	Sinker		SWAP	1,720,000	0	0	1,720,000
011832MY5		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000
011832MY5		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000
011832MY5		2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000
011832MY5		2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000
011832MY5		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
011832MY5		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000
011832MY5		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000
011832MY5		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
011832MY5		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
011832MY5		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
011832MY5		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
011832MY5		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
011832MY5		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
011832MY5		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
011832MY5		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
011832MY5		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
011832MY5		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
011832MY5		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
011832MY5		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
011832MY5		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
011832MY5		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
011832MY5		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$14,410,000**	**$0**	**$79,180,000**
				Governmental Purpose Bonds Total			**$203,170,000**	**$26,200,000**	**$12,400,000**	**$164,570,000**
State Capital Project Bonds									*S and P*	*Moodys* *Fitch*
SC02A State Capital Project Bonds, 2002 Series A				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	*AA*	*Aaa* *AAA*
011832UK6	3.000%	2003	Jul	Serial			3,040,000	3,040,000	0	0
011832UM2	4.000%	2004	Jul	Serial			2,015,000	2,015,000	0	0
011832UL4	3.000%	2004	Jul	Serial			1,195,000	1,195,000	0	0
011832UN0	3.000%	2005	Jul	Serial			700,000	700,000	0	0
011832UP5	4.000%	2005	Jul	Serial			2,635,000	2,635,000	0	0
011832UQ3	3.000%	2006	Jul	Serial			1,100,000	1,100,000	0	0
011832UR1	5.000%	2006	Jul	Serial			2,365,000	2,365,000	0	0
011832US9	3.000%	2007	Jul	Serial			500,000	500,000	0	0
011832UT7	4.000%	2007	Jul	Serial			3,115,000	3,115,000	0	0
011832UV2	5.000%	2008	Jul	Serial			3,155,000	3,155,000	0	0
011832UU4	3.000%	2008	Jul	Serial			610,000	610,000	0	0
011832UW0	3.125%	2009	Jul	Serial			180,000	0	0	180,000
011832UX8	5.000%	2009	Jul	Serial			3,770,000	0	0	3,770,000
011832UY6	3.400%	2010	Jul	Serial			140,000	0	0	140,000
011832UZ3	5.000%	2010	Jul	Serial			4,005,000	0	0	4,005,000
011832VA7	3.500%	2011	Jul	Serial			385,000	0	0	385,000
011832VB5	5.000%	2011	Jul	Serial			3,995,000	0	0	3,995,000
						SC02A Total	**$32,905,000**	**$20,430,000**	**$0**	**$12,475,000**
SC02C State Capital Project Bonds, 2002 Series C				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	*AA/A-1+*	*Aa2/VMIG1* *AA+/F1+*
011832UJ9		2012	Jul	Sinker		SWAP	2,295,000	0	0	2,295,000
011832UJ9		2013	Jan	Sinker		SWAP	2,345,000	0	0	2,345,000
011832UJ9		2013	Jul	Sinker		SWAP	2,400,000	0	0	2,400,000
011832UJ9		2014	Jan	Sinker		SWAP	2,450,000	0	0	2,450,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									*S and P*	*Moodys* *Fitch*
SC02C State Capital Project Bonds, 2002 Series C				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	*AA/A-1+*	*Aa2/VMIG1* *AA+/F1+*
011832UJ9		2014	Jul	Sinker		SWAP	2,505,000	0	0	2,505,000
011832UJ9		2015	Jan	Sinker		SWAP	2,555,000	0	0	2,555,000
011832UJ9		2015	Jul	Sinker		SWAP	2,610,000	0	0	2,610,000
011832UJ9		2016	Jan	Sinker		SWAP	2,670,000	0	0	2,670,000
011832UJ9		2016	Jul	Sinker		SWAP	2,725,000	0	0	2,725,000
011832UJ9		2017	Jan	Sinker		SWAP	2,785,000	0	0	2,785,000
011832UJ9		2017	Jul	Sinker		SWAP	2,845,000	0	0	2,845,000
011832UJ9		2018	Jan	Sinker		SWAP	2,905,000	0	0	2,905,000
011832UJ9		2018	Jul	Sinker		SWAP	2,970,000	0	0	2,970,000
011832UJ9		2019	Jan	Sinker		SWAP	3,035,000	0	0	3,035,000
011832UJ9		2019	Jul	Sinker		SWAP	3,100,000	0	0	3,100,000
011832UJ9		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000
011832UJ9		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000
011832UJ9		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000
011832UJ9		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000
011832UJ9		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000
011832UJ9		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000
						SC02C Total	**$60,250,000**	**$0**	**$0**	**$60,250,000**
SC06A State Capital Project Bonds, 2006 Series A				**Exempt**	Prog: **603**	Yield: **4.435%**	Delivery: **10/25/2006**	Dated: **10/25/2006**	*AA*	*Aaa* *AAA*
011832T51	4.000%	2007	Jun	Serial			850,000	850,000	0	0
011832T69	4.000%	2008	Jun	Serial			1,450,000	1,450,000	0	0
011832T77	4.000%	2009	Jun	Serial			1,510,000	0	0	1,510,000
011832T85	4.000%	2010	Jun	Serial			1,570,000	0	0	1,570,000
011832T93	4.000%	2011	Jun	Serial			1,630,000	0	0	1,630,000
011832U26	4.000%	2012	Jun	Serial			1,695,000	0	0	1,695,000
011832U34	4.000%	2013	Jun	Serial			1,765,000	0	0	1,765,000
011832U42	4.000%	2014	Jun	Serial			1,835,000	0	0	1,835,000
011832U59	4.000%	2015	Jun	Serial			1,910,000	0	0	1,910,000
011832U67	4.250%	2016	Jun	Serial			1,985,000	0	0	1,985,000
011832U75	4.250%	2017	Jun	Serial			2,070,000	0	0	2,070,000
011832U83	4.000%	2018	Jun	Serial			2,160,000	0	0	2,160,000
011832U91	4.000%	2019	Jun	Serial			2,245,000	0	0	2,245,000
011832V25	4.125%	2020	Jun	Serial			2,335,000	0	0	2,335,000
011832V33	5.000%	2021	Jun	Serial			2,430,000	0	0	2,430,000
011832V41	5.000%	2022	Jun	Serial			2,550,000	0	0	2,550,000
011832V66	4.250%	2023	Jun	Serial			1,680,000	0	0	1,680,000
011832V58	5.000%	2023	Jun	Serial			1,000,000	0	0	1,000,000
011832V74	3.500%	2024	Jun	Sinker			2,800,000	0	0	2,800,000
011832V74	3.500%	2025	Jun	Sinker			2,900,000	0	0	2,900,000
011832V74	3.500%	2026	Jun	Sinker			3,000,000	0	0	3,000,000
011832V74	3.500%	2027	Jun	Sinker			3,105,000	0	0	3,105,000
011832V74	3.500%	2028	Jun	Term			195,000	0	0	195,000
011832V90	4.375%	2028	Jun	Serial			3,020,000	0	0	3,020,000
011832W24	5.000%	2029	Jun	Sinker			3,355,000	0	0	3,355,000
011832W24	5.000%	2030	Jun	Sinker			3,520,000	0	0	3,520,000
011832W24	5.000%	2031	Jun	Term			3,695,000	0	0	3,695,000
011832W32	5.000%	2032	Jun	Sinker			3,880,000	0	0	3,880,000
011832W32	5.000%	2033	Jun	Sinker			4,075,000	0	0	4,075,000
011832W32	5.000%	2034	Jun	Sinker			4,280,000	0	0	4,280,000
011832W32	5.000%	2035	Jun	Sinker			4,490,000	0	0	4,490,000
011832W32	5.000%	2036	Jun	Term			4,715,000	0	0	4,715,000
011832W40	4.500%	2037	Jun	Sinker			4,955,000	0	0	4,955,000
011832W40	4.500%	2038	Jun	Sinker			5,175,000	0	0	5,175,000
011832W40	4.500%	2039	Jun	Sinker			5,410,000	0	0	5,410,000
011832W40	4.500%	2040	Jun	Term			5,650,000	0	0	5,650,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									*S and P*	*Moodys* *Fitch*
SC06A State Capital Project Bonds, 2006 Series A				**Exempt**	Prog: **603**	Yield: **4.435%**	Delivery: **10/25/2006**	Dated: **10/25/2006**	*AA*	*Aaa* *AAA*
						SC06A Total	**$100,890,000**	**$2,300,000**	**$0**	**$98,590,000**
SC07A State Capital Project Bonds, 2007 Series A				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Dated: **10/3/2007**	*AA*	*Aaa* *AA+*
011832Y55	4.000%	2007	Dec	Serial			225,000	225,000	0	0
011832Y63	4.000%	2008	Dec	Serial			1,385,000	1,385,000	0	0
011832Y71	4.000%	2009	Dec	Serial			1,440,000	0	0	1,440,000
011832Y89	4.000%	2010	Dec	Serial			1,495,000	0	0	1,495,000
011832Y97	4.000%	2011	Dec	Serial			1,555,000	0	0	1,555,000
011832Z21	4.000%	2012	Dec	Serial			1,620,000	0	0	1,620,000
011832Z39	4.000%	2013	Dec	Serial			1,685,000	0	0	1,685,000
011832Z47	4.000%	2014	Dec	Serial			1,755,000	0	0	1,755,000
011832Z54	4.000%	2015	Dec	Serial			1,825,000	0	0	1,825,000
011832Z62	4.000%	2016	Dec	Serial			1,895,000	0	0	1,895,000
011832Z70	4.000%	2017	Dec	Serial			1,975,000	0	0	1,975,000
011832Z88	4.000%	2018	Dec	Serial			2,055,000	0	0	2,055,000
011832Z96	4.000%	2019	Dec	Serial			2,135,000	0	0	2,135,000
0118322A9	5.000%	2020	Dec	Serial			2,220,000	0	0	2,220,000
0118322B7	5.250%	2021	Dec	Serial			2,335,000	0	0	2,335,000
0118322C5	5.250%	2022	Dec	Serial			2,460,000	0	0	2,460,000
0118322D3	5.250%	2023	Dec	Serial			2,585,000	0	0	2,585,000
0118322E1	5.250%	2024	Dec	Serial			2,725,000	0	0	2,725,000
0118322F8	5.000%	2025	Dec	Serial			2,870,000	0	0	2,870,000
0118322G6	5.000%	2026	Dec	Serial			3,010,000	0	0	3,010,000
0118322H4	4.400%	2027	Dec	Serial			3,165,000	0	0	3,165,000
						SC07A Total	**$42,415,000**	**$1,610,000**	**$0**	**$40,805,000**
SC07B State Capital Project Bonds, 2007 Series B				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Dated: **10/3/2007**	*AA*	*Aaa* *AA+*
0118322J0	4.000%	2007	Dec	Serial			95,000	95,000	0	0
0118322K7	4.000%	2008	Dec	Serial			500,000	500,000	0	0
0118322L5	4.000%	2009	Dec	Serial			525,000	0	0	525,000
0118322M3	4.000%	2010	Dec	Serial			1,650,000	0	0	1,650,000
0118322N1	4.000%	2011	Dec	Serial			1,715,000	0	0	1,715,000
0118322P6	4.000%	2012	Dec	Serial			1,785,000	0	0	1,785,000
0118322Q4	4.000%	2013	Dec	Serial			1,855,000	0	0	1,855,000
0118322R2	4.000%	2014	Dec	Serial			1,540,000	0	0	1,540,000
0118323H3	5.000%	2014	Dec	Serial			390,000	0	0	390,000
0118322S0	4.000%	2015	Dec	Serial			2,020,000	0	0	2,020,000
0118322T8	4.000%	2016	Dec	Serial			2,100,000	0	0	2,100,000
0118323J9	5.000%	2017	Dec	Serial			1,200,000	0	0	1,200,000
0118322U5	4.000%	2017	Dec	Serial			985,000	0	0	985,000
0118322V3	5.000%	2018	Dec	Serial			2,285,000	0	0	2,285,000
0118323K6	5.000%	2019	Dec	Serial			2,010,000	0	0	2,010,000
0118322W1	4.000%	2019	Dec	Serial			390,000	0	0	390,000
0118322X9	5.000%	2020	Dec	Serial			2,525,000	0	0	2,525,000
0118322Y7	5.250%	2021	Dec	Serial			2,650,000	0	0	2,650,000
0118322Z4	5.250%	2022	Dec	Serial			2,795,000	0	0	2,795,000
0118323A8	5.250%	2023	Dec	Serial			2,940,000	0	0	2,940,000
0118323B6	5.250%	2024	Dec	Serial			3,095,000	0	0	3,095,000
0118323C4	5.000%	2025	Dec	Serial			3,260,000	0	0	3,260,000
0118323D2	5.000%	2026	Dec	Serial			3,430,000	0	0	3,430,000
0118323E0	5.000%	2027	Dec	Serial			3,605,000	0	0	3,605,000
0118323F7	5.000%	2028	Dec	Serial			3,790,000	0	0	3,790,000
0118323G5	5.000%	2029	Dec	Serial			3,975,000	0	0	3,975,000
						SC07B Total	**$53,110,000**	**$595,000**	**$0**	**$52,515,000**
SBL99 State Building Lease Bonds, 1999 Series				**Exempt**	Prog: **701**	Yield: **5.551%**	Delivery: **12/15/1999**	Dated: **12/1/1999**	*AA*	*Aaa* *AAA*
011832DR0	4.250%	2000	Apr	Serial			1,075,000	1,075,000	0	0
011832DS8	4.250%	2000	Oct	Serial			750,000	750,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds								S and P	Moodys	Fitch
SBL99 State Building Lease Bonds, 1999 Series				**Exempt**	Prog: **701**	Yield: **5.551%**	Delivery: **12/15/1999**	Dated: **12/1/1999**	AA / Aaa	AAA
011832DT6	4.350%	2001	Apr	Serial			765,000	765,000	0	0
011832DU3	4.350%	2001	Oct	Serial			780,000	780,000	0	0
011832DV1	4.450%	2002	Apr	Serial			795,000	795,000	0	0
011832DW9	4.450%	2002	Oct	Serial			815,000	815,000	0	0
011832DX7	4.600%	2003	Apr	Serial			835,000	835,000	0	0
011832DY5	4.600%	2003	Oct	Serial			855,000	855,000	0	0
011832DZ2	4.750%	2004	Apr	Serial			870,000	870,000	0	0
011832EA6	4.750%	2004	Oct	Serial			895,000	895,000	0	0
011832EB4	4.850%	2005	Apr	Serial			915,000	915,000	0	0
011832EC2	4.850%	2005	Oct	Serial			935,000	935,000	0	0
011832ED0	4.875%	2006	Apr	Serial			960,000	960,000	0	0
011832EE8	4.875%	2006	Oct	Serial			980,000	980,000	0	0
011832EF5	5.000%	2007	Apr	Serial			1,005,000	1,005,000	0	0
011832EG3	5.000%	2007	Oct	Serial			1,030,000	1,030,000	0	0
011832EH1	5.100%	2008	Apr	Serial			1,055,000	1,055,000	0	0
011832EJ7	5.100%	2008	Oct	Serial			1,085,000	1,085,000	0	0
011832EK4	5.150%	2009	Apr	Serial			1,110,000	0	0	1,110,000
011832EL2	5.150%	2009	Oct	Serial			1,140,000	0	0	1,140,000
011832EM0	5.250%	2010	Apr	Serial			1,170,000	0	0	1,170,000
011832EN8	5.250%	2010	Oct	Serial			1,200,000	0	0	1,200,000
011832EP3	5.300%	2011	Apr	Serial			1,230,000	0	0	1,230,000
011832EQ1	5.300%	2011	Oct	Serial			1,265,000	0	0	1,265,000
011832ER9	5.400%	2012	Apr	Serial			1,300,000	0	0	1,300,000
011832ES7	5.400%	2012	Oct	Serial			1,335,000	0	0	1,335,000
011832GG1	5.800%	2013	Apr	Sinker			1,370,000	0	0	1,370,000
011832GG1	5.800%	2013	Oct	Sinker			1,410,000	0	0	1,410,000
011832GG1	5.800%	2014	Apr	Sinker			1,450,000	0	0	1,450,000
011832GG1	5.800%	2014	Oct	Sinker			1,490,000	0	0	1,490,000
011832GG1	5.800%	2015	Apr	Term			1,535,000	0	0	1,535,000
011832ET5	5.750%	2015	Oct	Sinker			1,580,000	0	0	1,580,000
011832ET5	5.750%	2016	Apr	Sinker			1,625,000	0	0	1,625,000
011832ET5	5.750%	2016	Oct	Sinker			1,670,000	0	0	1,670,000
011832ET5	5.750%	2017	Apr	Term			1,720,000	0	0	1,720,000
						SBL99 Total	**$40,000,000**	**$16,400,000**	**$0**	**$23,600,000**
						State Capital Project Bonds Total	**$329,570,000**	**$41,335,000**	**$0**	**$288,235,000**
General Housing Purpose Bonds								S and P	Moodys	Fitch
GH05A General Housing Purpose Bonds, 2005 Series A				**Exempt**	Prog: **803**	Yield: **4.780%**	Delivery: **1/27/2005**	Dated: **1/1/2005**	AAA / Aaa	AAA
011832XQ0	2.200%	2006	Jun	Serial			495,000	495,000	0	0
011832XR8	2.250%	2006	Dec	Serial			500,000	500,000	0	0
011832XS6	2.400%	2007	Jun	Serial			505,000	505,000	0	0
011832XT4	2.450%	2007	Dec	Serial			510,000	510,000	0	0
011832XU1	2.600%	2008	Jun	Serial			515,000	515,000	0	0
011832XV9	2.650%	2008	Dec	Serial			525,000	525,000	0	0
011832XW7	2.750%	2009	Jun	Serial			530,000	0	0	530,000
011832XX5	2.800%	2009	Dec	Serial			540,000	0	0	540,000
011832XY3	3.000%	2010	Jun	Serial			545,000	0	0	545,000
011832XZ0	3.050%	2010	Dec	Serial			555,000	0	0	555,000
011832YA4	3.150%	2011	Jun	Serial			565,000	0	0	565,000
011832YB2	3.250%	2011	Dec	Serial			570,000	0	0	570,000
011832YC0	3.400%	2012	Jun	Serial			580,000	0	0	580,000
011832YD8	3.450%	2012	Dec	Serial			590,000	0	0	590,000
011832YE6	3.550%	2013	Jun	Serial			600,000	0	0	600,000
011832YF3	3.600%	2013	Dec	Serial			615,000	0	0	615,000
011832YG1	3.650%	2014	Jun	Serial			625,000	0	0	625,000

General Housing Purpose Bonds

S and P | Moodys | Fitch

GH05A General Housing Purpose Bonds, 2005 Series A — **Exempt** — Prog: **803** — Yield: **4.780%** — Delivery: **1/27/2005** — Dated: **1/1/2005** — *AAA* *Aaa* *AAA*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	011832YH9	3.700%	2014	Dec	Serial			635,000	0	0	635,000
	011832YN6	5.000%	2026	Jun	Sinker			4,755,000	0	0	4,755,000
	011832YN6	5.000%	2026	Dec	Term			6,245,000	0	0	6,245,000
	011832YS5	4.500%	2027	Jun	Serial			790,000	0	0	790,000
	011832YP1	5.000%	2027	Jun	Sinker			5,515,000	0	0	5,515,000
	011832YP1	5.000%	2027	Dec	Term			6,595,000	0	0	6,595,000
	011832YQ9	5.000%	2028	Jun	Sinker			6,535,000	0	0	6,535,000
	011832YQ9	5.000%	2028	Dec	Term			6,965,000	0	0	6,965,000
	011832YR7	5.000%	2029	Jun	Sinker			7,140,000	0	0	7,140,000
	011832YR7	5.000%	2029	Dec	Term			7,360,000	0	0	7,360,000
	011832YK2	5.000%	2030	Jun	Sinker			6,730,000	0	0	6,730,000
	011832YT3	4.650%	2030	Jun	Serial			820,000	0	0	820,000
	011832YK2	5.000%	2030	Dec	Term			7,770,000	0	0	7,770,000
	011832YL0	5.250%	2031	Jun	Sinker			7,985,000	0	0	7,985,000
	011832YL0	5.250%	2031	Dec	Sinker			8,220,000	0	0	8,220,000
	011832YL0	5.250%	2032	Jun	Sinker			8,460,000	0	0	8,460,000
	011832YL0	5.250%	2032	Dec	Sinker			8,705,000	0	0	8,705,000
	011832YL0	5.250%	2033	Jun	Sinker			8,270,000	0	0	8,270,000
	011832YL0	5.250%	2033	Dec	Sinker			6,230,000	0	0	6,230,000
	011832YL0	5.250%	2034	Jun	Sinker			4,030,000	0	0	4,030,000
	011832YU0	4.700%	2034	Jun	Serial			75,000	0	0	75,000
	011832YL0	5.250%	2034	Dec	Term			2,200,000	0	0	2,200,000
	011832YM8	5.250%	2035	Jun	Sinker			1,420,000	0	0	1,420,000
	011832YM8	5.250%	2035	Dec	Sinker			1,360,000	0	0	1,360,000
	011832YM8	5.250%	2036	Jun	Sinker			1,290,000	0	0	1,290,000
	011832YM8	5.250%	2036	Dec	Sinker			1,215,000	0	0	1,215,000
	011832YM8	5.250%	2037	Jun	Sinker			1,130,000	0	0	1,130,000
	011832YM8	5.250%	2037	Dec	Sinker			1,045,000	0	0	1,045,000
	011832YM8	5.250%	2038	Jun	Sinker			950,000	0	0	950,000
	011832YM8	5.250%	2038	Dec	Sinker			850,000	0	0	850,000
	011832YM8	5.250%	2039	Jun	Sinker			745,000	0	0	745,000
	011832YM8	5.250%	2039	Dec	Sinker			630,000	0	0	630,000
	011832YM8	5.250%	2040	Jun	Sinker			505,000	0	0	505,000
	011832YM8	5.250%	2040	Dec	Sinker			375,000	0	0	375,000
	011832YV8	4.800%	2041	Jun	Serial			285,000	0	0	285,000
	011832YM8	5.250%	2041	Dec	Term			40,000	0	0	40,000
							GH05A Total	**$143,235,000**	**$3,050,000**	**$0**	**$140,185,000**

GH05B General Housing Purpose Bonds, 2005 Series B — **Exempt** — Prog: **804** — Yield: **4.474%** — Delivery: **5/18/2005** — Dated: **5/18/2005** — *AA* *Aaa* *AAA*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B1	011832ZC9	2.600%	2005	Dec	Serial			1,595,000	1,595,000	0	0
B1	011832ZD7	2.700%	2006	Jun	Serial			425,000	425,000	0	0
B2	011832C75	3.500%	2006	Jun	Serial			1,175,000	1,175,000	0	0
B1	011832ZE5	2.750%	2006	Dec	Serial			740,000	740,000	0	0
B2	011832C83	3.500%	2006	Dec	Serial			885,000	885,000	0	0
B1	011832ZF2	2.850%	2007	Jun	Serial			1,140,000	1,140,000	0	0
B2	011832C91	3.500%	2007	Jun	Serial			515,000	515,000	0	0
B1	011832ZG0	2.900%	2007	Dec	Serial			1,605,000	1,605,000	0	0
B2	011832D25	3.500%	2007	Dec	Serial			75,000	75,000	0	0
B1	011832ZH8	3.000%	2008	Jun	Serial			1,705,000	1,705,000	0	0
B1	011832ZJ4	3.050%	2008	Dec	Serial			1,740,000	1,740,000	0	0
B1	011832ZK1	3.150%	2009	Jun	Serial			1,085,000	0	0	1,085,000
B2	011832D33	3.500%	2009	Jun	Serial			685,000	0	0	685,000
B1	011832ZL9	3.200%	2009	Dec	Serial			1,800,000	0	0	1,800,000
B1	011832ZM7	3.250%	2010	Jun	Serial			485,000	0	0	485,000
B2	011832D58	4.000%	2010	Jun	Serial			1,345,000	0	0	1,345,000
B1	011832ZN5	3.300%	2010	Dec	Serial			1,000,000	0	0	1,000,000
B2	011832D66	3.250%	2010	Dec	Serial			870,000	0	0	870,000

General Housing Purpose Bonds

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GH05B General Housing Purpose Bonds, 2005 Series B — **Exempt** — Prog: **804** — Yield: **4.474%** — Delivery: **5/18/2005** — Dated: **5/18/2005** — AA | Aaa | AAA

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B2	011832ZP0	4.000%	2011	Jun	Serial			1,910,000	0	0	1,910,000
B2	011832ZQ8	4.000%	2011	Dec	Serial			1,945,000	0	0	1,945,000
B1	011832ZR6	3.550%	2012	Jun	Serial			120,000	0	0	120,000
B2	011832D74	4.000%	2012	Jun	Serial			1,860,000	0	0	1,860,000
B1	011832ZS4	3.600%	2012	Dec	Serial			75,000	0	0	75,000
B2	011832D82	4.000%	2012	Dec	Serial			1,955,000	0	0	1,955,000
B1	011832ZT2	3.700%	2013	Jun	Serial			150,000	0	0	150,000
B2	011832D90	5.000%	2013	Jun	Serial			1,935,000	0	0	1,935,000
B2	011832ZU9	5.000%	2013	Dec	Serial			2,140,000	0	0	2,140,000
B1	011832ZV7	3.800%	2014	Jun	Serial			305,000	0	0	305,000
B2	011832E24	5.000%	2014	Jun	Serial			1,885,000	0	0	1,885,000
B2	011832ZW5	5.000%	2014	Dec	Serial			2,250,000	0	0	2,250,000
B1	011832ZX3	4.000%	2015	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Jun	Sinker			2,275,000	0	0	2,275,000
B1	011832ZX3	4.000%	2015	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Dec	Sinker			2,330,000	0	0	2,330,000
B1	011832ZX3	4.000%	2016	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Jun	Sinker			2,390,000	0	0	2,390,000
B1	011832ZX3	4.000%	2016	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Dec	Sinker			2,455,000	0	0	2,455,000
B1	011832ZX3	4.000%	2017	Jun	Term			30,000	0	0	30,000
B2	011832E32	5.000%	2017	Jun	Term			2,510,000	0	0	2,510,000
B1	011832ZY1	4.150%	2017	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2017	Dec	Sinker			2,565,000	0	0	2,565,000
B1	011832ZY1	4.150%	2018	Jun	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Jun	Sinker			2,635,000	0	0	2,635,000
B1	011832ZY1	4.150%	2018	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Dec	Sinker			2,705,000	0	0	2,705,000
B1	011832ZY1	4.150%	2019	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Jun	Sinker			2,765,000	0	0	2,765,000
B1	011832ZY1	4.150%	2019	Dec	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Dec	Sinker			2,835,000	0	0	2,835,000
B1	011832ZY1	4.150%	2020	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Jun	Sinker			2,910,000	0	0	2,910,000
B1	011832ZY1	4.150%	2020	Dec	Term			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Dec	Term			2,985,000	0	0	2,985,000
B1	011832ZZ8	4.400%	2021	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Jun	Sinker			3,065,000	0	0	3,065,000
B1	011832ZZ8	4.400%	2021	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Dec	Sinker			3,150,000	0	0	3,150,000
B1	011832ZZ8	4.400%	2022	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Jun	Sinker			3,235,000	0	0	3,235,000
B1	011832ZZ8	4.400%	2022	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Dec	Sinker			3,325,000	0	0	3,325,000
B1	011832ZZ8	4.400%	2023	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Jun	Sinker			3,410,000	0	0	3,410,000
B1	011832ZZ8	4.400%	2023	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Dec	Sinker			3,500,000	0	0	3,500,000
B1	011832ZZ8	4.400%	2024	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Jun	Sinker			3,595,000	0	0	3,595,000
B1	011832ZZ8	4.400%	2024	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Dec	Sinker			3,690,000	0	0	3,690,000
B1	011832ZZ8	4.400%	2025	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Jun	Sinker			3,790,000	0	0	3,790,000
B1	011832ZZ8	4.400%	2025	Dec	Term			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Dec	Sinker			3,890,000	0	0	3,890,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										S and P / Moodys / Fitch	
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	AA / Aaa / AAA	
B1	011832A28	4.550%	2026	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Jun	Term			4,020,000	0	0	4,020,000
B1	011832A28	4.550%	2026	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Dec	Sinker			4,130,000	0	0	4,130,000
B1	011832A28	4.550%	2027	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Jun	Sinker			4,240,000	0	0	4,240,000
B1	011832A28	4.550%	2027	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Dec	Sinker			4,350,000	0	0	4,350,000
B1	011832A28	4.550%	2028	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Jun	Sinker			4,465,000	0	0	4,465,000
B1	011832A28	4.550%	2028	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Dec	Sinker			4,585,000	0	0	4,585,000
B1	011832A28	4.550%	2029	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Jun	Sinker			4,705,000	0	0	4,705,000
B1	011832A28	4.550%	2029	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Dec	Sinker			4,830,000	0	0	4,830,000
B1	011832A28	4.550%	2030	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Jun	Sinker			4,955,000	0	0	4,955,000
B1	011832A28	4.550%	2030	Dec	Term			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Dec	Term			5,070,000	0	0	5,070,000
							GH05B Total	**$147,610,000**	**$11,600,000**	**$0**	**$136,010,000**
GH05C	**General Housing Purpose Bonds, 2005 Series C**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	AA / Aaa / AAA	
C1	011832A36	2.600%	2005	Dec	Serial			25,000	25,000	0	0
C1	011832A44	2.700%	2006	Jun	Serial			20,000	20,000	0	0
C1	011832A51	2.750%	2006	Dec	Serial			20,000	20,000	0	0
C1	011832A69	2.850%	2007	Jun	Serial			20,000	20,000	0	0
C1	011832A77	2.900%	2007	Dec	Serial			20,000	20,000	0	0
C1	011832A85	3.000%	2008	Jun	Serial			20,000	20,000	0	0
C1	011832A93	3.050%	2008	Dec	Serial			25,000	25,000	0	0
C1	011832B27	3.150%	2009	Jun	Serial			25,000	0	0	25,000
C1	011832B35	3.200%	2009	Dec	Serial			25,000	0	0	25,000
C1	011832B43	3.250%	2010	Jun	Serial			25,000	0	0	25,000
C1	011832B50	3.300%	2010	Dec	Serial			25,000	0	0	25,000
C1	011832B68	3.400%	2011	Jun	Serial			25,000	0	0	25,000
C2	011832B84	4.000%	2012	Jun	Serial			1,330,000	0	0	1,330,000
C2	011832B92	4.000%	2012	Dec	Serial			1,365,000	0	0	1,365,000
C2	011832C26	5.000%	2013	Jun	Serial			1,395,000	0	0	1,395,000
C2	011832C34	5.000%	2013	Dec	Serial			1,435,000	0	0	1,435,000
C2	011832C42	5.000%	2014	Jun	Serial			1,470,000	0	0	1,470,000
C2	011832C59	5.000%	2014	Dec	Serial			1,505,000	0	0	1,505,000
C2	011832C67	5.000%	2015	Jun	Sinker			1,545,000	0	0	1,545,000
C2	011832C67	5.000%	2015	Dec	Sinker			1,580,000	0	0	1,580,000
C2	011832C67	5.000%	2016	Jun	Sinker			1,620,000	0	0	1,620,000
C2	011832C67	5.000%	2016	Dec	Sinker			1,660,000	0	0	1,660,000
C2	011832C67	5.000%	2017	Jun	Term			1,705,000	0	0	1,705,000
							GH05C Total	**$16,885,000**	**$150,000**	**$0**	**$16,735,000**
							General Housing Purpose Bonds Total	**$307,730,000**	**$14,800,000**	**$0**	**$292,930,000**

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
						Total AHFC Bonds	**$4,015,194,750**	**$354,510,000**	**$678,135,000**	**$2,982,549,750**

Short Term Debt Outstanding: (As of 12/31/08)	
Domestic Taxable Commercial Paper	150,000,000
Total Short Term Debt Outstanding	**$150,000,000**

Detail of Accreted Interest: (As of 12/31/08)	
Mortgage Revenue Bonds 1997 Series A2	10,634,854
Total Accreted Interest	**$10,634,854**
Total Bonds w/ Accreted Interest	**$2,993,184,604**

Detail of Defeased Debt: (As of 12/31/08)	
State Building Lease Bonds, 1999	16,485,000
Housing Development Bonds, 1999 Series C	41,475,000
Total Defeased Debt	**$57,960,000**
Total Bonds w/o Defeased Debt	**$2,924,589,750**

Footnotes:

1. AHFC has issued $16,208,604,122 in Bonds and Notes as of 12/31/08. This total includes Bonds and Notes issued by the Alaska State Housing Authority (ASHA), which was merged into AHFC on 07/01/92 and became the Public Housing Division.
2. AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of $116,050,000 on 10/26/00, $126,790,000 on 08/15/01 and $411,987,860 on 08/17/06. These bonds are not listed in this Exhibit and are not a debt of AHFC.
3. On 05/18/05, AHFC issued $16,885,000 General Housing Purpose Bonds, 2005 Series C in order to economically defease $16,485,000 State Building Lease Bonds, 1999 and redeem them on their earliest optional redemption date of 04/01/10.
4. On 03/08/07, AHFC issued Draw Down Bonds to provide funds for refunding prior bonds and to preserve private activity bond volume cap. AHFC may make additional draws up to a cumulative aggregate principal amount of $900,000,000; provided, however, that no more than $300,000,000 principal amount may be outstanding at any one time.
5. On 10/03/07, AHFC issued $53,110,000 State Capital Project Bonds, 2007 Series B, of which a portion will be used to economically defease $41,475,000 Housing Development Bonds, 1999 Series C and redeem them on their earliest optional redemption date of 12/01/09.
6. Although the Official Statement for HD00B shows an amortization schedule for the bonds, there are no scheduled sinking funds per the Bond Indenture.
7. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C and E071A/B/D).
8. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
9. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.

1 **Mortgage Revenue Bonds, 1997 Series A1**

			Prepayments	CPR	PSA
Series: E97A1	Prog: 101	1-Month	$56,719	4.08%	68
Remaining Principal Balance:	$16,307,085	3-Months	$445,745	10.12%	169
Weighted Average Seasoning:	135	6-Months	$763,366	8.64%	144
Weighted Average Interest Rate:	5.935%	12-Months	$2,054,137	10.96%	183
Bond Yield (TIC):	5.530%	Life	$84,604,727	14.78%	246

2 **Mortgage Revenue Bonds, 1997 Series A2**

			Prepayments	CPR	PSA
Series: E97A2	Prog: 101	1-Month	$76,075	3.74%	62
Remaining Principal Balance:	$23,909,399	3-Months	$254,933	4.14%	69
Weighted Average Seasoning:	80	6-Months	$1,483,383	11.25%	188
Weighted Average Interest Rate:	6.198%	12-Months	$3,285,534	11.96%	199
Bond Yield (TIC):	5.530%	Life	$64,806,030	14.90%	248

3 **Mortgage Revenue Bonds, 1998 Series A1**

			Prepayments	CPR	PSA
Series: E98A1	Prog: 102	1-Month	$3,173	0.45%	7
Remaining Principal Balance:	$8,535,162	3-Months	$131,921	5.91%	98
Weighted Average Seasoning:	128	6-Months	$292,372	6.45%	107
Weighted Average Interest Rate:	5.471%	12-Months	$649,964	6.93%	116
Bond Yield (TIC):	5.206%	Life	$25,612,686	12.16%	203

4 **Mortgage Revenue Bonds, 1998 Series A2**

			Prepayments	CPR	PSA
Series: E98A2	Prog: 102	1-Month	$165,012	10.03%	167
Remaining Principal Balance:	$18,652,907	3-Months	$222,489	4.62%	77
Weighted Average Seasoning:	71	6-Months	$1,080,529	10.62%	177
Weighted Average Interest Rate:	7.112%	12-Months	$2,849,692	13.26%	221
Bond Yield (TIC):	5.206%	Life	$28,369,673	12.77%	213

5 **Mortgage Revenue Bonds, 1999 Series A1**

			Prepayments	CPR	PSA
Series: E99A1	Prog: 103	1-Month	$1,243	0.56%	9
Remaining Principal Balance:	$2,661,505	3-Months	$242,914	29.24%	487
Weighted Average Seasoning:	122	6-Months	$409,534	24.68%	411
Weighted Average Interest Rate:	6.375%	12-Months	$596,852	18.09%	301
Bond Yield (TIC):	5.978%	Life	$8,357,157	13.64%	227

6 **Mortgage Revenue Bonds, 1999 Series A2**

			Prepayments	CPR	PSA
Series: E99A2	Prog: 103	1-Month	$981,419	13.41%	224
Remaining Principal Balance:	$81,282,215	3-Months	$1,674,158	7.82%	130
Weighted Average Seasoning:	89	6-Months	$5,360,927	11.97%	199
Weighted Average Interest Rate:	6.954%	12-Months	$10,374,545	11.31%	188
Bond Yield (TIC):	5.978%	Life	$171,803,314	13.19%	220

7 **Mortgage Revenue Bonds, 2000 Series A**

			Prepayments	CPR	PSA
Series: E001A	Prog: 104	1-Month	$357,731	20.70%	345
Remaining Principal Balance:	$18,332,832	3-Months	$386,803	7.97%	133
Weighted Average Seasoning:	62	6-Months	$989,697	9.80%	163
Weighted Average Interest Rate:	5.528%	12-Months	$1,799,246	8.68%	145
Bond Yield (TIC):	5.929%	Life	$38,830,627	15.29%	255

8 **Mortgage Revenue Bonds, 2000 Series B**

			Prepayments	CPR	PSA
Series: E001B	Prog: 104	1-Month	$95,318	3.58%	60
Remaining Principal Balance:	$31,288,780	3-Months	$625,883	7.60%	127
Weighted Average Seasoning:	95	6-Months	$2,404,777	13.72%	229
Weighted Average Interest Rate:	6.885%	12-Months	$4,188,280	11.76%	196
Bond Yield (TIC):	5.929%	Life	$79,592,605	15.21%	253

9 **Mortgage Revenue Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: E011A	Prog: 105	1-Month	$35,877	6.67%	111
Remaining Principal Balance:	$6,214,918	3-Months	$356,069	19.66%	328
Weighted Average Seasoning:	121	6-Months	$896,544	23.29%	388
Weighted Average Interest Rate:	5.981%	12-Months	$1,686,372	20.95%	349
Bond Yield (TIC):	5.211%	Life	$23,745,318	18.43%	307

10 **Mortgage Revenue Bonds, 2001 Series B**

			Prepayments	CPR	PSA
Series: E011B	Prog: 105	1-Month	$192,421	4.38%	73
Remaining Principal Balance:	$51,488,267	3-Months	$1,141,451	8.37%	140
Weighted Average Seasoning:	76	6-Months	$2,817,761	10.08%	168
Weighted Average Interest Rate:	6.084%	12-Months	$6,091,816	10.55%	176
Bond Yield (TIC):	5.211%	Life	$80,624,566	13.55%	226

11 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$1,017,693	7.17%	119
Remaining Principal Balance:	$176,147,156	3-Months	$3,811,953	8.88%	148
Weighted Average Seasoning:	50	6-Months	$9,132,316	10.54%	176
Weighted Average Interest Rate:	5.578%	12-Months	$19,087,371	10.89%	181
Bond Yield (TIC):	4.553%	Life	$153,223,658	11.88%	198

12 **Home Mortgage Revenue Bonds, 2006 Series A**

			Prepayments	CPR	PSA
Series: E061A	Prog: 107	1-Month	$349,353	4.74%	79
Remaining Principal Balance:	$86,202,159	3-Months	$1,217,789	5.45%	91
Weighted Average Seasoning:	38	6-Months	$3,738,011	8.19%	136
Weighted Average Interest Rate:	5.504%	12-Months	$8,613,314	9.30%	155
Bond Yield (TIC):	4.623%	Life	$20,724,618	7.23%	162

13 **Home Mortgage Revenue Bonds, 2006 Series B**

			Prepayments	CPR	PSA
Series: E061B	Prog: 108	1-Month	$164,793	3.04%	51
Remaining Principal Balance:	$63,871,682	3-Months	$1,137,711	6.79%	113
Weighted Average Seasoning:	33	6-Months	$2,596,816	7.61%	127
Weighted Average Interest Rate:	4.912%	12-Months	$5,018,323	7.20%	132
Bond Yield (TIC):	4.048%	Life	$9,035,027	4.56%	135

14 **Home Mortgage Revenue Bonds, 2006 Series C**

			Prepayments	CPR	PSA
Series: E06C1	Prog: 109	1-Month	$163,067	2.85%	54
Remaining Principal Balance:	$67,554,882	3-Months	$827,271	4.74%	92
Weighted Average Seasoning:	27	6-Months	$1,569,980	4.46%	93
Weighted Average Interest Rate:	5.113%	12-Months	$3,199,720	4.46%	105
Bond Yield (TIC):	4.210%	Life	$4,174,713	2.58%	92

15 **Home Mortgage Revenue Bonds, 2007 Series A**

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$672,144	10.40%	173
Remaining Principal Balance:	$73,086,934	3-Months	$1,482,250	7.70%	128
Weighted Average Seasoning:	57	6-Months	$4,374,560	11.29%	188
Weighted Average Interest Rate:	5.380%	12-Months	$9,190,696	11.95%	199
Bond Yield (TIC):	4.048%	Life	$15,454,608	12.10%	202

16 **Home Mortgage Revenue Bonds, 2007 Series B**

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$608,523	9.42%	157
Remaining Principal Balance:	$73,512,131	3-Months	$1,572,303	8.09%	135
Weighted Average Seasoning:	56	6-Months	$3,830,229	9.87%	165
Weighted Average Interest Rate:	5.648%	12-Months	$8,137,407	10.67%	178
Bond Yield (TIC):	4.210%	Life	$14,068,528	11.08%	185

17 **Home Mortgage Revenue Bonds, 2007 Series C**

			Prepayments	CPR	PSA
Series: E071C	Prog: 112	1-Month	$324,121	4.56%	102
Remaining Principal Balance:	$83,212,562	3-Months	$1,557,076	7.11%	166
Weighted Average Seasoning:	22	6-Months	$2,355,917	5.40%	136
Weighted Average Interest Rate:	5.002%	12-Months	$3,354,814	3.84%	115
Bond Yield (TIC):	4.091%	Life	$4,545,538	2.81%	123

18 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$624,187	8.31%	139
Remaining Principal Balance:	$85,985,388	3-Months	$1,493,649	6.64%	111
Weighted Average Seasoning:	58	6-Months	$4,912,479	10.74%	179
Weighted Average Interest Rate:	5.471%	12-Months	$10,608,676	11.68%	195
Bond Yield (TIC):	4.091%	Life	$16,276,803	10.79%	180

19 **Home Mortgage Revenue Bonds, 2008 Series A**

			Prepayments	CPR	PSA
Series: E081A	Prog: 114	1-Month	$443,880	6.69%	220
Remaining Principal Balance:	$76,666,635	3-Months	$582,166	2.98%	105
Weighted Average Seasoning:	15	6-Months	$1,604,968	4.04%	159
Weighted Average Interest Rate:	5.252%	12-Months	$2,715,663	3.69%	182
Bond Yield (TIC):	4.365%	Life	$2,715,663	3.69%	182

20 **Home Mortgage Revenue Bonds, 2008 Series B**

			Prepayments	CPR	PSA
Series: E081B	Prog: 115	1-Month	$21,822	0.48%	41
Remaining Principal Balance:	$54,312,672	3-Months	$266,100	1.93%	197
Weighted Average Seasoning:	6	6-Months	$276,006	1.50%	171
Weighted Average Interest Rate:	5.741%	12-Months	$276,006	1.50%	171
Bond Yield (TIC):	4.375%	Life	$276,006	1.50%	171

21 **Veterans Collateralized Bonds, 1998 First & Second**

			Prepayments	CPR	PSA
Series: C9811	Prog: 202	1-Month	$289,162	20.40%	340
Remaining Principal Balance:	$15,065,200	3-Months	$808,020	18.77%	313
Weighted Average Seasoning:	98	6-Months	$986,311	11.81%	197
Weighted Average Interest Rate:	5.947%	12-Months	$1,773,377	10.29%	171
Bond Yield (TIC):	5.403%	Life	$51,005,342	14.33%	239

22 **Veterans Collateralized Bonds, 1999 First**

			Prepayments	CPR	PSA
Series: C9911	Prog: 203	1-Month	$292,597	9.27%	154
Remaining Principal Balance:	$35,962,062	3-Months	$638,678	6.80%	113
Weighted Average Seasoning:	85	6-Months	$1,749,652	9.04%	151
Weighted Average Interest Rate:	7.286%	12-Months	$5,625,176	13.51%	225
Bond Yield (TIC):	6.109%	Life	$102,567,484	15.95%	266

23 **Veterans Collateralized Bonds, 2000 First**

			Prepayments	CPR	PSA
Series: C0011	Prog: 204	1-Month	$819,548	39.83%	664
Remaining Principal Balance:	$18,954,062	3-Months	$1,234,724	22.24%	371
Weighted Average Seasoning:	82	6-Months	$1,788,848	16.47%	274
Weighted Average Interest Rate:	7.307%	12-Months	$3,585,266	15.87%	265
Bond Yield (TIC):	6.319%	Life	$64,172,356	18.65%	311

24 **Veterans Collateralized Bonds, 2002 First**

			Prepayments	CPR	PSA
Series: C0211	Prog: 205	1-Month	$119,455	6.55%	109
Remaining Principal Balance:	$21,104,048	3-Months	$301,064	5.56%	93
Weighted Average Seasoning:	74	6-Months	$578,589	5.45%	91
Weighted Average Interest Rate:	6.087%	12-Months	$2,097,776	9.42%	157
Bond Yield (TIC):	5.466%	Life	$36,276,961	14.93%	249

25 **Veterans Collateralized Bonds, 2005 First & Second**

			Prepayments	CPR	PSA
Series: C0511	Prog: 206	1-Month	$1,851	0.15%	2
Remaining Principal Balance:	$15,232,029	3-Months	$858,774	19.58%	326
Weighted Average Seasoning:	37	6-Months	$1,067,012	12.82%	214
Weighted Average Interest Rate:	4.795%	12-Months	$1,537,980	9.49%	158
Bond Yield (TIC):	4.215%	Life	$4,020,817	8.11%	167

26 **Veterans Collateralized Bonds, 2006 First**

			Prepayments	CPR	PSA
Series: C0611	Prog: 207	1-Month	$998,408	6.18%	219
Remaining Principal Balance:	$187,437,783	3-Months	$1,525,736	3.20%	121
Weighted Average Seasoning:	14	6-Months	$3,145,264	4.55%	151
Weighted Average Interest Rate:	5.573%	12-Months	$6,173,298	4.95%	180
Bond Yield (TIC):	4.700%	Life	$8,346,290	4.64%	234

27 **Veterans Collateralized Bonds, 2007 & 2008 First**

			Prepayments	CPR	PSA
Series: C0711	Prog: 208	1-Month	$772,665	14.98%	488
Remaining Principal Balance:	$56,741,695	3-Months	$1,438,379	9.54%	332
Weighted Average Seasoning:	15	6-Months	$1,469,098	4.98%	192
Weighted Average Interest Rate:	5.892%	12-Months	$2,152,417	3.68%	181
Bond Yield (TIC):	5.023%	Life	$2,160,796	3.42%	176

28 **General Mortgage Revenue Bonds, 1999 Series A**

			Prepayments	CPR	PSA
Series: GM99A	Prog: 403	1-Month	$4,325,035	18.68%	311
Remaining Principal Balance:	$248,813,243	3-Months	$7,902,682	11.70%	195
Weighted Average Seasoning:	65	6-Months	$12,487,851	9.26%	154
Weighted Average Interest Rate:	5.256%	12-Months	$31,478,653	11.01%	183
Bond Yield (TIC):	6.048%	Life	$346,894,770	13.00%	217

29 **General Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: GM02A	Prog: 404	1-Month	$1,613,125	13.50%	225
Remaining Principal Balance:	$132,714,748	3-Months	$3,048,280	9.36%	156
Weighted Average Seasoning:	61	6-Months	$6,432,724	10.10%	168
Weighted Average Interest Rate:	5.691%	12-Months	$13,640,243	10.52%	175
Bond Yield (TIC):	4.798%	Life	$136,110,582	17.20%	287

30 **Governmental Purpose Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: GP01A	Prog: 502	1-Month	$1,630,275	7.69%	128
Remaining Principal Balance:	$228,050,798	3-Months	$4,339,298	6.85%	114
Weighted Average Seasoning:	62	6-Months	$12,909,413	10.03%	167
Weighted Average Interest Rate:	6.309%	12-Months	$26,612,013	10.18%	170
Bond Yield (TIC):	N/A	Life	$409,759,794	17.41%	290

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. E001A and GP01A Bonds were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2009	297,990,000	-	**297,990,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2009 REDEMPTION DETAIL BY MONTH:			
Month	Surplus	Refunding	Total
Sep-08	94,520,000	-	94,520,000
Oct-08	14,445,000	-	14,445,000
Dec-08	189,025,000	-	189,025,000

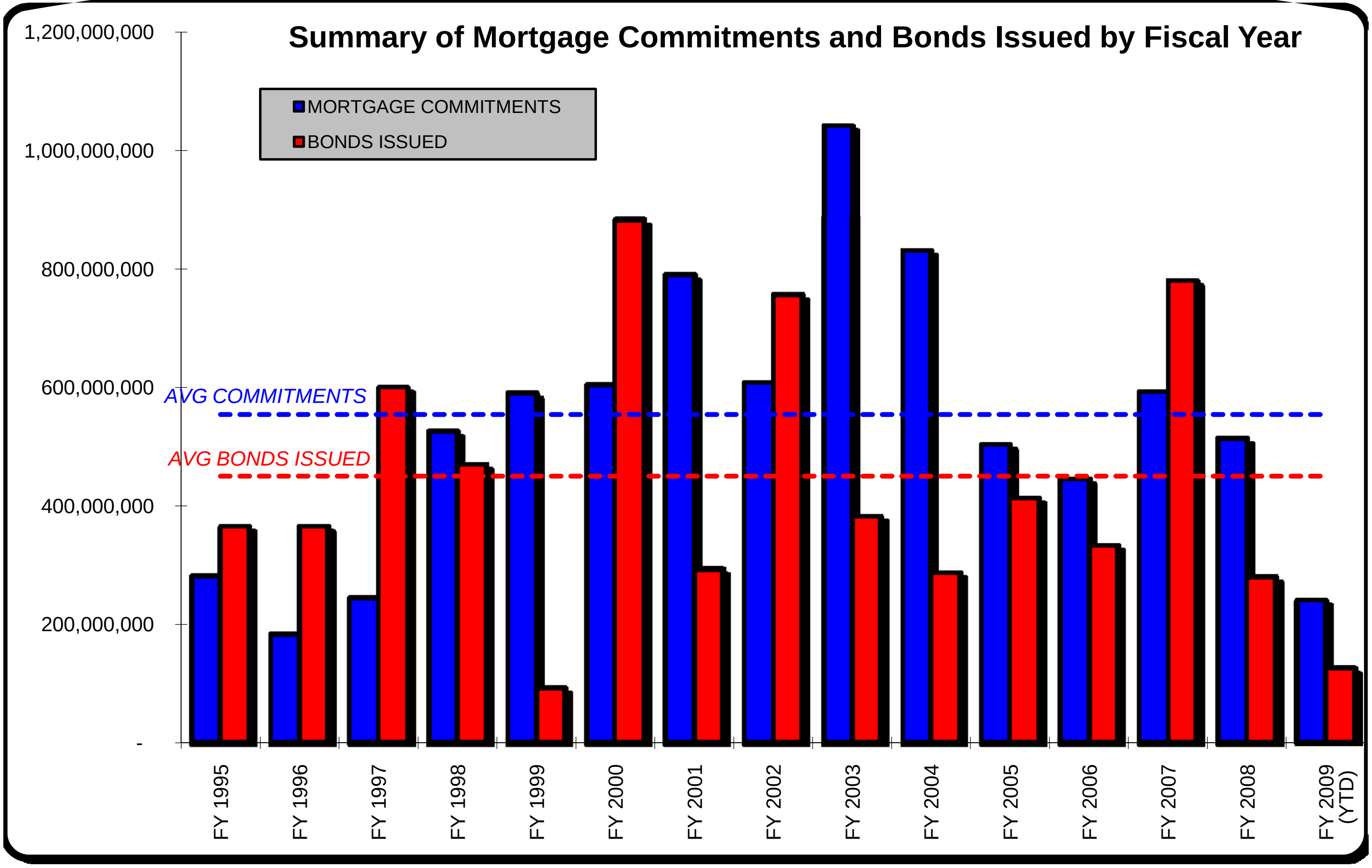
FY 2009 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
DD07A	65,125,000	-	65,125,000
DD07C	29,395,000	-	29,395,000
DD07D	14,445,000	-	14,445,000
E97A1	3,415,000	-	3,415,000
E97A2	2,375,000	-	2,375,000
E98A1	1,700,000	-	1,700,000
E98A2	1,040,000	-	1,040,000
E99A2	1,285,000	-	1,285,000
E001C	1,205,000	-	1,205,000
E011A	500,000	-	500,000
E021A	450,000	-	450,000
E061A	2,540,000	-	2,540,000
E061B	1,705,000	-	1,705,000
E06C1	1,400,000	-	1,400,000
HD00B	3,540,000	-	3,540,000
HD02D	34,075,000	-	34,075,000
GP97A	2,700,000	-	2,700,000
GH03A	115,000,000	-	115,000,000
GH03B	16,095,000	-	16,095,000

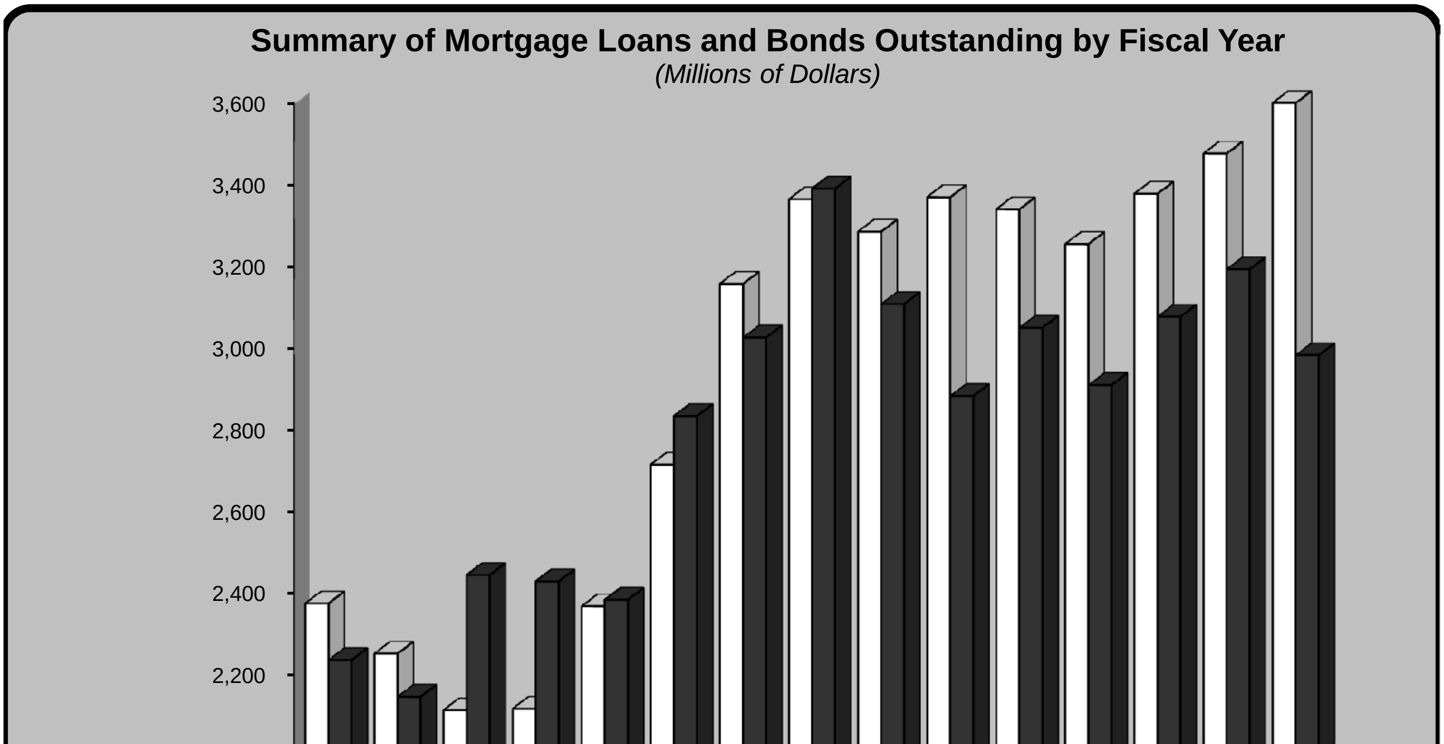
BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2009	125,880,000	-	**125,880,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY 1995	365,000,000	-	**365,000,000**
FY 1994	367,130,000	16,930,000	**384,060,000**
FY 1993	200,000,000	-	**200,000,000**
FY 1992	452,760,000	-	**452,760,000**
FY 1991	531,103,544	275,000,000	**806,103,544**
FY 1990	297,000,000	220,000,000	**517,000,000**
FY 1989	175,000,000	400,000,000	**575,000,000**
FY 1988	100,000,000	347,000,000	**447,000,000**
FY 1987	67,000,000	415,000,000	**482,000,000**
FY 1986	452,445,000	825,000,000	**1,277,445,000**
FY 1985	604,935,000	-	**604,935,000**
FY 1984	655,000,000	250,000,000	**905,000,000**
FY 1983	435,000,000	400,000,000	**835,000,000**
FY 1982	250,000,000	552,000,000	**802,000,000**
FY 1981	460,000,000	160,000,000	**620,000,000**
FY 1980	148,800,000	-	**148,800,000**
FY 1979	164,600,000	7,020,000	**171,620,000**
FY 1978	135,225,000	-	**135,225,000**
FY 1977	80,000,000	-	**80,000,000**
FY 1976	5,000,000	-	**5,000,000**
FY 1975	47,000,000	-	**47,000,000**
FY 1974	36,000,000	-	**36,000,000**
FY 1973	26,500,000	5,250,000	**31,750,000**

FY 2009 ISSUANCE DETAIL BY MONTH:			
Month	Tax-Exempt	Taxable	Total
Sep-08	80,880,000	-	80,880,000
Dec-08	45,000,000	-	45,000,000

FY 2009 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
E081B	80,880,000	-	80,880,000
C0812	45,000,000	-	45,000,000

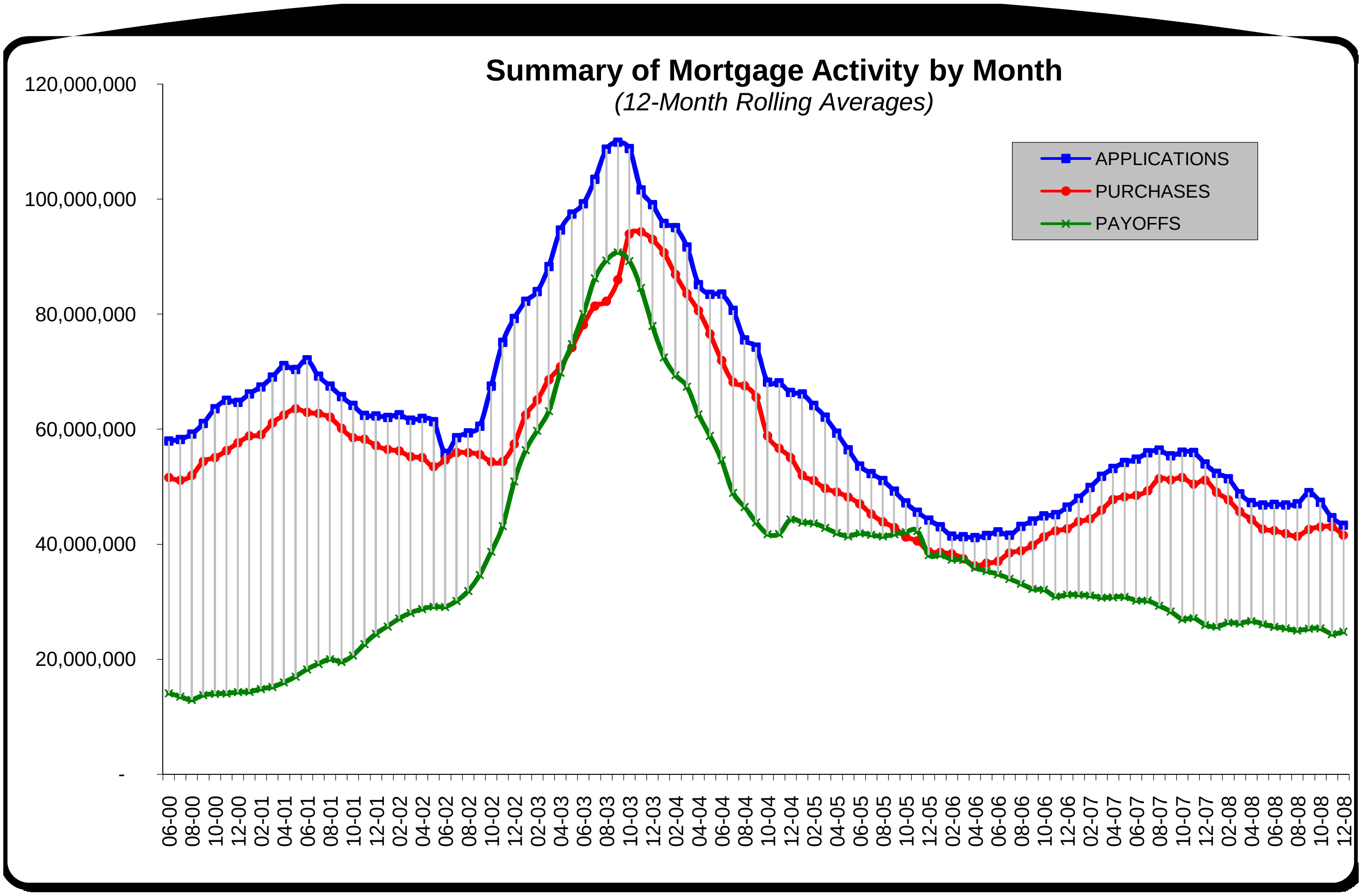
ALASKA HOUSING FINANCE CORPORATION

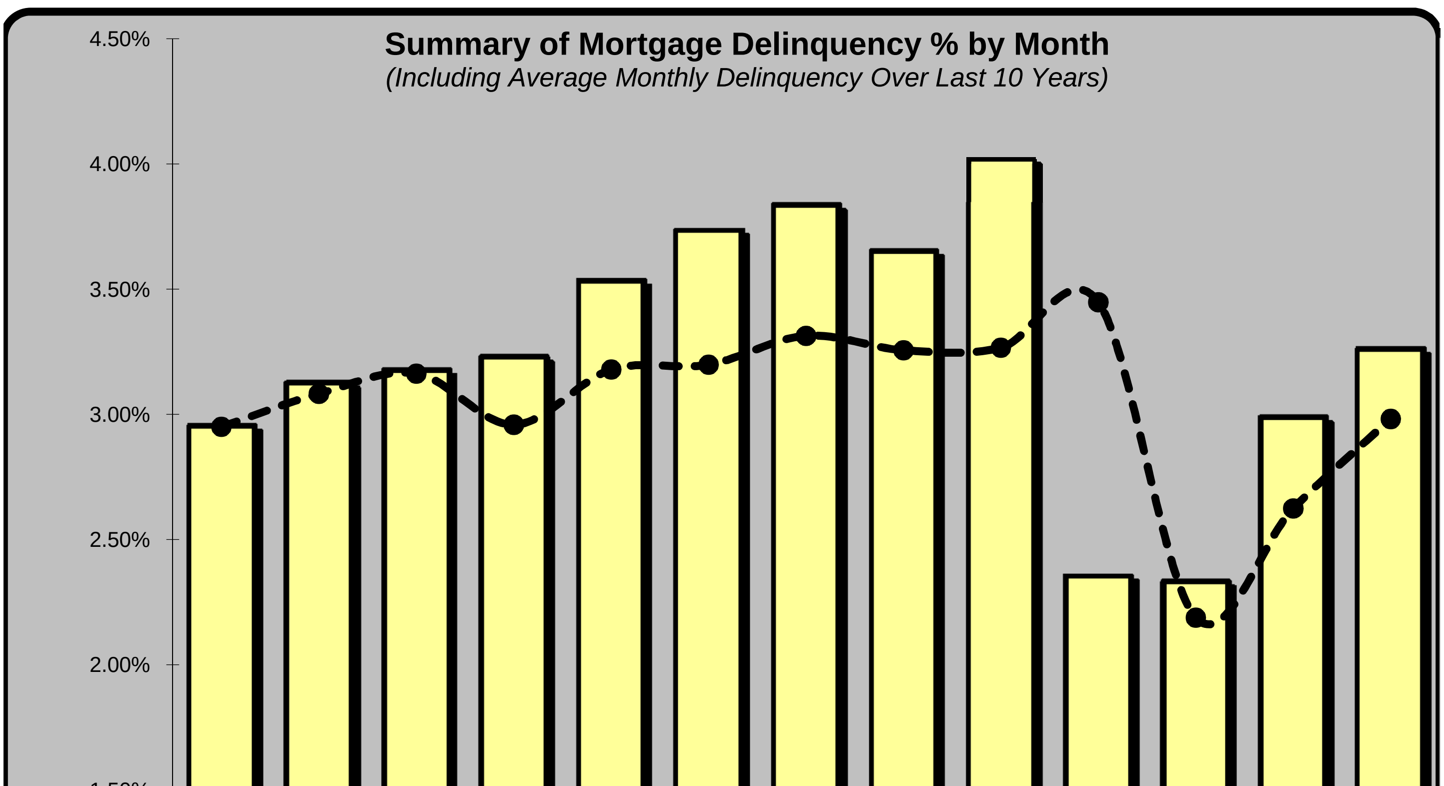




	FY 1995	FY 1996	FY 1997	FY 1998	FY 1999	FY 2000	FY 2001	FY 2002	FY 2003	FY 2004	FY 2005	FY 2006	FY 2007	FY 2008	FY 2009
MORTGAGES	2,375	2,252	2,113	2,117	2,368	2,715	3,157	3,365	3,285	3,370	3,340	3,255	3,378	3,476	3,608
BONDS	2,236	2,146	2,445	2,429	2,384	2,834	3,026	3,391	3,108	2,883	3,050	2,909	3,077	3,193	2,983

ALASKA HOUSING FINANCE CORPORATION





	Dec-07	Jan-08	Feb-08	Mar-08	Apr-08	May-08	Jun-08	Jul-08	Aug-08	Sep-08	Oct-08	Nov-08	Dec-08
DEL	2.96%	3.13%	3.18%	3.23%	3.53%	3.74%	3.84%	3.65%	4.02%	2.36%	2.33%	2.99%	3.26%
AVG	2.95%	3.08%	3.16%	2.96%	3.18%	3.20%	3.31%	3.26%	3.27%	3.45%	2.19%	2.62%	2.98%

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