Alaska Housing
FINANCE CORPORATION

AUGUST 2008

MORTGAGE & BOND DISCLOSURE REPORT

A L A S K A   H O U S I N G   F I N A N C E   C O R P O R A T I O N

AUGUST 2008 COMPARATIVE ACTIVITY SUMMARY

TOTAL PORTFOLIO	As of Fiscal Year End			As of Month End		
	FY 2007	FY 2008	% Variance	08/31/07	08/31/08	% Variance
Mortgage Portfolio:						
Mortgages Loans	$3,185,927,644	$3,297,523,856	3.5%	$3,250,950,390	$3,352,280,744	3.1%
Participation Loans	192,098,886	178,782,318	(6.9%)	187,838,926	179,641,179	(4.4%)
REO's/Insurance Receivables	485,425	2,259,320	365.4%	548,331	2,831,953	416.5%
Total Mortgage Portfolio	$3,378,511,955	$3,478,565,494	3.0%	$3,439,337,647	$3,534,753,876	2.8%
# of Mortgage Loans	23,886	23,574	(1.3%)	24,008	23,642	(1.5%)
Multifamily %	6.9%	6.5%	(5.8%)	6.8%	6.4%	(5.9%)
Anchorage %	34.9%	35.1%	0.6%	34.9%	35.1%	0.6%
Insurance %	59.4%	60.3%	1.5%	59.8%	60.8%	1.7%
Mortgage Wghtd Avg Int Rate	5.895%	5.917%	0.4%	5.900%	5.920%	0.3%
Delinquent Loans	$109,640,795	$133,345,224	21.6%	$102,490,355	$141,933,583	38.5%
Delinquency %	3.25%	3.84%	18.2%	2.98%	4.02%	34.8%
Bonds Outstanding:						
FTHB/Veterans Bonds	$1,356,844,750	$1,407,844,750	3.8%	$1,356,844,750	$1,407,844,750	3.8%
HD/Multifamily Bonds	387,360,000	378,900,000	(2.2%)	387,360,000	378,900,000	(2.2%)
Other Bonds	1,332,599,452	1,406,340,000	5.5%	1,328,979,701	1,402,575,000	5.5%
Total Bonds Outstanding	$3,076,804,202	$3,193,084,750	3.8%	$3,073,184,451	$3,189,319,750	3.8%
Variable Bonds %	28.5%	26.6%	(6.7%)	28.5%	26.6%	(6.7%)
Hedged VRDO %	72.3%	72.4%	0.1%	72.3%	72.4%	0.1%
Bond Wghtd Avg Int Rate	4.759%	4.628%	(2.8%)	4.779%	4.652%	(2.7%)
Bond/Mortgage WAIR Spread	1.136%	1.289%	13.5%	1.121%	1.268%	13.1%
Bond/Mortgage Ratio	0.91	0.92	0.8%	0.89	0.90	1.0%

MONTHLY ACTIVITY	Through Fiscal Year End			Through Two Months Ended		
	FY 2007	FY 2008	% Variance	08/31/07	08/31/08	% Variance
Mortgage Activity:						
Mortgage Applications	$657,277,105	$563,139,131	(14.3%)	$149,303,871	$150,321,020	0.7%
Mortgage Commitments	593,155,794	514,057,004	(13.3%)	140,417,087	146,233,705	4.1%
Mortgage Purchases	581,529,013	507,843,503	(12.7%)	135,241,823	123,828,577	(8.4%)
Mortgage Payoffs	362,455,842	307,499,473	(15.2%)	58,452,749	50,733,389	(13.2%)
Mortgage Foreclosures	4,001,470	8,695,900	117.3%	780,828	1,661,407	112.8%
Sales & Disposals	3,709,997	7,362,170	98.4%	816,070	1,493,151	83.0%
Bond Changes:						
Bonds Issued - FTHB/VETS	593,740,000	138,765,000	(76.6%)	-	-	0.0%
Bonds Issued - Other	187,145,000	142,060,000	(24.1%)	-	-	0.0%
Bond Redemptions - Special	400,595,874	113,670,000	(71.6%)	-	-	0.0%
Bond Redemptions - Scheduled	212,678,031	50,874,452	(76.1%)	3,619,751	3,765,000	4.0%
Net Change in Bonds	$167,611,095	$116,280,548	(30.6%)	($3,619,751)	($3,765,000)	(4.0%)

FINANCIAL STATEMENTS *(in thousands of dollars)*	Fiscal Year Annual Audited			Third Quarter Unaudited		
	FY 2006	FY 2007	% Variance	FY 2007	FY 2008	% Variance
Mortgage & Loan Revenue	$193,573	$195,028	0.8%	$145,715	$152,246	4.5%
Investment Income	58,390	78,845	35.0%	61,640	47,136	(23.5%)
Externally Funded Programs	59,587	63,043	5.8%	48,023	53,453	11.3%
Other Revenue	7,382	8,073	9.4%	5,870	6,498	10.7%
Total Revenue	318,932	344,989	8.2%	261,248	259,333	(0.7%)
Interest Expenses	146,971	158,145	7.6%	117,977	111,496	(5.5%)
Housing Grants & Subsidies	56,829	65,689	15.6%	51,394	59,557	15.9%
Operations & Administration	38,858	41,410	6.6%	30,239	31,139	3.0%
Other Expenses	29,596	39,268	32.7%	25,422	24,216	(4.7%)
Total Expenses	272,254	304,512	11.8%	225,032	226,408	0.6%
Operating Income	46,678	40,477	(13.3%)	36,216	32,925	(9.1%)
SOA Contribution/Special Items *	39,719	46,037	15.9%	39,253	12,281	(68.7%)
Change in Net Assets	6,959	(5,560)	(100.0%)	(3,037)	20,644	100.0%
Total Assets *	4,929,576	4,896,900	(0.7%)	4,994,842	5,039,722	0.9%
Total Liabilities	3,239,544	3,212,428	(0.8%)	3,307,847	3,334,606	0.8%
Net Assets	$1,690,032	$1,684,472	(0.3%)	$1,686,995	$1,705,116	1.1%

* *Does not include offsetting contributions of $300 million from the State of Alaska in FY 2006 and to the Alaska Housing Capital Corporation in FY 2007.*

As of: **8/31/2008**

AHFC PORTFOLIO:	**DOLLARS**	**% of $**
MORTGAGES	3,352,280,745	94.84%
PARTICIPATION LOANS	179,641,179	5.08%
REAL ESTATE OWNED	2,056,387	0.06%
INSURANCE RECEIVABLES	775,566	0.02%
TOTAL PORTFOLIO	**3,534,753,876**	100.00%

AHFC DELINQUENT:		
30 DAYS PAST DUE	77,383,892	2.19%
60 DAYS PAST DUE	31,619,508	0.90%
90 DAYS PAST DUE	10,365,935	0.29%
120+ DAYS PAST DUE	22,564,248	0.64%
TOTAL DELINQUENT	**141,933,583**	4.02%

PORTFOLIO STATISTICS:	
WEIGHTED AVERAGE INTEREST RATE	**5.920%**
WEIGHTED AVERAGE REMAINING TERM	**25.22**
SINGLE FAMILY %	93.6%
MULTI-FAMILY %	6.4%
ANCHORAGE %	35.1%
OUTSIDE ANCHORAGE %	64.9%
MORTGAGE INSURANCE %	60.8%
UNINSURED %	39.2%
WELLS FARGO SERVICED%	53.2%
OTHER SELLER SERVICER %	46.8%
NON-SECURITIZED RURAL %	21.8%
OTHER NON-SECURITIZED %	78.2%

MORTGAGE AND LOAN ACTIVITY:	**PRIOR FISCAL YEAR**	**FISCAL YEAR TO DATE**	**CURRENT MONTH**
APPLICATIONS	563,139,466	150,321,020	76,639,310
COMMITMENTS	512,472,483	146,233,705	74,650,150
PURCHASES	507,843,503	123,828,577	70,153,988
WAIR %	5.935%	5.895%	6.001%
REFINANCE %	1.60%	1.61%	1.99%
FIRST TIME HOMEBUYER %	63.42%	57.02%	56.50%
NEW CONSTRUCTION %	22.61%	17.91%	18.77%
PAYOFFS	307,499,473	50,733,389	23,459,823
FORECLOSURES	8,695,900	1,661,407	755,916
THIRD PARTY SALES	3,262,951	402,969	42,765
AHFC SOLD	1,160,876	527,571	527,571
FHA/VA CONVEYED	2,938,343	562,611	235,738
OTHER DISPOSALS	0	0	0

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	5.920%
Weighted Average Remaining Term	25.22

TOTAL PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	3,352,280,745	94.84%	94.84%
PARTICIPATION LOANS	179,641,179	5.08%	5.08%
REAL ESTATE OWNED	2,056,387	0.06%	0.06%
INSURANCE RECEIVABLES	775,566	0.02%	0.02%
TOTAL PORTFOLIO	**3,534,753,876**	**100.00%**	**100.00%**

TOTAL DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	77,383,892	2.19%	2.19%
60 DAYS PAST DUE	31,619,508	0.90%	0.90%
90 DAYS PAST DUE	10,365,935	0.29%	0.29%
120+ DAYS PAST DUE	22,564,248	0.64%	0.64%
TOTAL DELINQUENT	**141,933,583**	**4.02%**	**4.02%**

PORTFOLIO DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	2,734,231,269	77.35%	77.35%
CONDO	394,690,062	11.17%	11.17%
MULTI-FAMILY	227,924,105	6.45%	6.45%
MOBILE HOME II	659,928	0.02%	0.02%
OTHER SINGLE FAMILY	177,248,512	5.01%	5.01%
GEOGRAPHIC REGION			
ANCHORAGE	1,240,264,964	35.09%	35.09%
WASILLA/PALMER	456,202,842	12.91%	12.91%
FAIRBANKS/NORTH POLE	410,927,530	11.63%	11.63%
JUNEAU/KETCHIKAN	263,305,207	7.45%	7.45%
EAGLE RIVER/CHUGIAK	256,768,805	7.26%	7.26%
KENAI/SOLDOTNA	190,418,552	5.39%	5.39%
OTHER GEOGRAPHIC REGION	716,865,976	20.28%	20.28%
MORTGAGE INSURANCE			
UNINSURED	1,386,682,077	39.23%	39.23%
FEDERALLY INSURED - FHA	821,174,778	23.23%	23.23%
FEDERALLY INSURED - VA	831,840,921	23.53%	23.53%
PRIMARY MORTGAGE INSURANCE	314,485,592	8.90%	8.90%
FEDERALLY INSURED - FMH	175,620,495	4.97%	4.97%
OTHER POOL INSURANCE	4,950,013	0.14%	0.14%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	2,762,986,975	78.17%	78.17%
NON-SECURITIZED - RURAL	771,766,902	21.83%	21.83%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	1,880,729,378	53.21%	53.21%
ALASKA USA	743,669,335	21.04%	21.04%
FIRST NATIONAL BANK OF AK	565,051,329	15.99%	15.99%
OTHER SELLER SERVICER	345,303,835	9.77%	9.77%

002 ADMINISTRATIVE

Weighted Average Interest Rate	5.940%
Weighted Average Remaining Term	27.72

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	598,069,722	97.73%	16.92%
PARTICIPATION LOANS	13,879,764	2.27%	0.39%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	45	0.00%	0.00%
TOTAL PORTFOLIO	**611,949,531**	**100.00%**	**17.31%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	8,229,579	1.34%	0.23%
60 DAYS PAST DUE	5,311,792	0.87%	0.15%
90 DAYS PAST DUE	2,060,598	0.34%	0.06%
120+ DAYS PAST DUE	9,267,145	1.51%	0.26%
TOTAL DELINQUENT	**24,869,114**	**4.06%**	**0.70%**

FUND DETAIL:

	Dollars	% of $ Within Fund	% of $ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	504,731,799	82.48%	14.28%
CONDO	44,318,947	7.24%	1.25%
MULTI-FAMILY	22,895,574	3.74%	0.65%
MOBILE HOME II	294,924	0.05%	0.01%
OTHER SINGLE FAMILY	39,708,287	6.49%	1.12%
GEOGRAPHIC REGION			
ANCHORAGE	141,951,346	23.20%	4.02%
WASILLA/PALMER	55,248,710	9.03%	1.56%
FAIRBANKS/NORTH POLE	55,464,020	9.06%	1.57%
JUNEAU/KETCHIKAN	45,312,101	7.40%	1.28%
EAGLE RIVER/CHUGIAK	42,623,449	6.97%	1.21%
KENAI/SOLDOTNA	56,785,902	9.28%	1.61%
OTHER GEOGRAPHIC REGION	214,564,003	35.06%	6.07%
MORTGAGE INSURANCE			
UNINSURED	260,421,335	42.56%	7.37%
FEDERALLY INSURED - FHA	116,016,996	18.96%	3.28%
FEDERALLY INSURED - VA	146,019,306	23.86%	4.13%
PRIMARY MORTGAGE INSURANCE	54,591,938	8.92%	1.54%
FEDERALLY INSURED - FMH	34,816,048	5.69%	0.98%
OTHER POOL INSURANCE	83,907	0.01%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	337,324,834	55.12%	9.54%
NON-SECURITIZED - RURAL	274,624,697	44.88%	7.77%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	350,373,708	57.26%	9.91%
ALASKA USA	113,457,340	18.54%	3.21%
FIRST NATIONAL BANK OF AK	75,013,950	12.26%	2.12%
OTHER SELLER SERVICER	73,104,532	11.95%	2.07%

101 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

Weighted Average Interest Rate	6.212%
Weighted Average Remaining Term	21.53

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	45,840,537	100.00%	1.30%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**45,840,537**	**100.00%**	**1.30%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,889,325	4.12%	0.05%
60 DAYS PAST DUE	414,771	0.90%	0.01%
90 DAYS PAST DUE	263,758	0.58%	0.01%
120+ DAYS PAST DUE	80,096	0.17%	0.00%
TOTAL DELINQUENT	**2,647,950**	**5.78%**	**0.07%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	33,099,338	72.21%	0.94%
CONDO	10,339,100	22.55%	0.29%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,402,099	5.24%	0.07%
GEOGRAPHIC REGION			
ANCHORAGE	24,103,030	52.58%	0.68%
WASILLA/PALMER	9,040,119	19.72%	0.26%
FAIRBANKS/NORTH POLE	4,629,047	10.10%	0.13%
JUNEAU/KETCHIKAN	1,553,176	3.39%	0.04%
EAGLE RIVER/CHUGIAK	1,807,851	3.94%	0.05%
KENAI/SOLDOTNA	1,837,199	4.01%	0.05%
OTHER GEOGRAPHIC REGION	2,870,115	6.26%	0.08%
MORTGAGE INSURANCE			
UNINSURED	7,833,138	17.09%	0.22%
FEDERALLY INSURED - FHA	26,774,053	58.41%	0.76%
FEDERALLY INSURED - VA	4,881,866	10.65%	0.14%
PRIMARY MORTGAGE INSURANCE	1,998,565	4.36%	0.06%
FEDERALLY INSURED - FMH	4,352,915	9.50%	0.12%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	45,840,537	100.00%	1.30%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	26,501,941	57.81%	0.75%
ALASKA USA	10,398,748	22.68%	0.29%
FIRST NATIONAL BANK OF AK	7,359,044	16.05%	0.21%
OTHER SELLER SERVICER	1,580,805	3.45%	0.04%

102 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

Weighted Average Interest Rate	6.669%
Weighted Average Remaining Term	22.98

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	30,783,387	100.00%	0.87%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**30,783,387**	**100.00%**	**0.87%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	500,348	1.63%	0.01%
60 DAYS PAST DUE	509,794	1.66%	0.01%
90 DAYS PAST DUE	169,759	0.55%	0.00%
120+ DAYS PAST DUE	207,725	0.67%	0.01%
TOTAL DELINQUENT	**1,387,625**	**4.51%**	**0.04%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	23,399,514	76.01%	0.66%
CONDO	6,282,956	20.41%	0.18%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,100,916	3.58%	0.03%
GEOGRAPHIC REGION			
ANCHORAGE	15,744,905	51.15%	0.45%
WASILLA/PALMER	6,205,763	20.16%	0.18%
FAIRBANKS/NORTH POLE	3,744,214	12.16%	0.11%
JUNEAU/KETCHIKAN	1,001,097	3.25%	0.03%
EAGLE RIVER/CHUGIAK	1,335,348	4.34%	0.04%
KENAI/SOLDOTNA	929,504	3.02%	0.03%
OTHER GEOGRAPHIC REGION	1,822,557	5.92%	0.05%
MORTGAGE INSURANCE			
UNINSURED	4,774,752	15.51%	0.14%
FEDERALLY INSURED - FHA	15,337,132	49.82%	0.43%
FEDERALLY INSURED - VA	5,997,857	19.48%	0.17%
PRIMARY MORTGAGE INSURANCE	1,293,190	4.20%	0.04%
FEDERALLY INSURED - FMH	3,380,455	10.98%	0.10%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	30,783,387	100.00%	0.87%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	21,293,373	69.17%	0.60%
ALASKA USA	5,275,893	17.14%	0.15%
FIRST NATIONAL BANK OF AK	2,822,870	9.17%	0.08%
OTHER SELLER SERVICER	1,391,251	4.52%	0.04%

103 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

Weighted Average Interest Rate	6.928%
Weighted Average Remaining Term	22.82

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	94,946,849	100.00%	2.69%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	17	0.00%	0.00%
TOTAL PORTFOLIO	**94,946,866**	**100.00%**	**2.69%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	3,728,495	3.93%	0.11%
60 DAYS PAST DUE	1,774,266	1.87%	0.05%
90 DAYS PAST DUE	469,451	0.49%	0.01%
120+ DAYS PAST DUE	360,200	0.38%	0.01%
TOTAL DELINQUENT	**6,332,411**	**6.67%**	**0.18%**

FUND DETAIL:

	Dollars	% of $ Within Fund	% of $ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	69,760,621	73.47%	1.97%
CONDO	22,511,692	23.71%	0.64%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,674,553	2.82%	0.08%
GEOGRAPHIC REGION			
ANCHORAGE	48,534,775	51.12%	1.37%
WASILLA/PALMER	18,984,446	19.99%	0.54%
FAIRBANKS/NORTH POLE	9,957,247	10.49%	0.28%
JUNEAU/KETCHIKAN	3,132,138	3.30%	0.09%
EAGLE RIVER/CHUGIAK	6,548,408	6.90%	0.19%
KENAI/SOLDOTNA	2,967,526	3.13%	0.08%
OTHER GEOGRAPHIC REGION	4,822,325	5.08%	0.14%
MORTGAGE INSURANCE			
UNINSURED	16,547,089	17.43%	0.47%
FEDERALLY INSURED - FHA	45,389,748	47.81%	1.28%
FEDERALLY INSURED - VA	18,046,003	19.01%	0.51%
PRIMARY MORTGAGE INSURANCE	5,520,764	5.81%	0.16%
FEDERALLY INSURED - FMH	9,443,263	9.95%	0.27%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	94,059,075	99.06%	2.66%
NON-SECURITIZED - RURAL	887,792	0.94%	0.03%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	58,833,244	61.96%	1.66%
ALASKA USA	19,521,205	20.56%	0.55%
FIRST NATIONAL BANK OF AK	10,359,684	10.91%	0.29%
OTHER SELLER SERVICER	6,232,734	6.56%	0.18%

104 MORTGAGE REVENUE BONDS 2000 SERIES A-D

Weighted Average Interest Rate	6.377%
Weighted Average Remaining Term	23.33

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	47,558,208	89.04%	1.35%
PARTICIPATION LOANS	5,851,581	10.96%	0.17%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	24	0.00%	0.00%
TOTAL PORTFOLIO	**53,409,814**	**100.00%**	**1.51%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,854,924	3.47%	0.05%
60 DAYS PAST DUE	1,121,668	2.10%	0.03%
90 DAYS PAST DUE	96,090	0.18%	0.00%
120+ DAYS PAST DUE	752,205	1.41%	0.02%
TOTAL DELINQUENT	**3,824,886**	**7.16%**	**0.11%**

FUND DETAIL:

	Dollars	% of $ Within Fund	% of $ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	40,817,576	76.42%	1.15%
CONDO	9,931,417	18.59%	0.28%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,660,820	4.98%	0.08%
GEOGRAPHIC REGION			
ANCHORAGE	30,074,703	56.31%	0.85%
WASILLA/PALMER	9,836,263	18.42%	0.28%
FAIRBANKS/NORTH POLE	5,576,063	10.44%	0.16%
JUNEAU/KETCHIKAN	1,676,087	3.14%	0.05%
EAGLE RIVER/CHUGIAK	2,198,753	4.12%	0.06%
KENAI/SOLDOTNA	1,901,098	3.56%	0.05%
OTHER GEOGRAPHIC REGION	2,146,847	4.02%	0.06%
MORTGAGE INSURANCE			
UNINSURED	11,464,571	21.47%	0.32%
FEDERALLY INSURED - FHA	23,084,920	43.22%	0.65%
FEDERALLY INSURED - VA	10,563,385	19.78%	0.30%
PRIMARY MORTGAGE INSURANCE	3,608,918	6.76%	0.10%
FEDERALLY INSURED - FMH	4,654,632	8.71%	0.13%
OTHER POOL INSURANCE	33,388	0.06%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	53,409,814	100.00%	1.51%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	33,305,114	62.36%	0.94%
ALASKA USA	10,427,147	19.52%	0.29%
FIRST NATIONAL BANK OF AK	6,094,535	11.41%	0.17%
OTHER SELLER SERVICER	3,583,017	6.71%	0.10%

105 MORTGAGE REVENUE BONDS 2001 SERIES A, B

Weighted Average Interest Rate	6.096%
Weighted Average Remaining Term	23.58

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	63,038,453	99.84%	1.78%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	100,669	0.16%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**63,139,132**	**100.00%**	**1.79%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	3,502,471	5.56%	0.10%
60 DAYS PAST DUE	584,387	0.93%	0.02%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	166,130	0.26%	0.00%
TOTAL DELINQUENT	**4,252,988**	**6.75%**	**0.12%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	45,816,575	72.56%	1.30%
CONDO	14,880,735	23.57%	0.42%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,441,822	3.87%	0.07%
GEOGRAPHIC REGION			
ANCHORAGE	36,153,548	57.26%	1.02%
WASILLA/PALMER	10,379,010	16.44%	0.29%
FAIRBANKS/NORTH POLE	7,182,433	11.38%	0.20%
JUNEAU/KETCHIKAN	2,575,472	4.08%	0.07%
EAGLE RIVER/CHUGIAK	1,911,790	3.03%	0.05%
KENAI/SOLDOTNA	2,433,729	3.85%	0.07%
OTHER GEOGRAPHIC REGION	2,503,151	3.96%	0.07%
MORTGAGE INSURANCE			
UNINSURED	14,222,407	22.53%	0.40%
FEDERALLY INSURED - FHA	28,057,342	44.44%	0.79%
FEDERALLY INSURED - VA	9,724,478	15.40%	0.28%
PRIMARY MORTGAGE INSURANCE	2,966,623	4.70%	0.08%
FEDERALLY INSURED - FMH	8,168,283	12.94%	0.23%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	63,139,132	100.00%	1.79%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	30,890,958	48.93%	0.87%
ALASKA USA	19,348,061	30.64%	0.55%
FIRST NATIONAL BANK OF AK	6,349,527	10.06%	0.18%
OTHER SELLER SERVICER	6,550,587	10.37%	0.19%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.717%
Weighted Average Remaining Term	25.87

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	187,916,684	94.02%	5.32%
PARTICIPATION LOANS	11,590,848	5.80%	0.33%
REAL ESTATE OWNED	89,297	0.04%	0.00%
INSURANCE RECEIVABLES	263,076	0.13%	0.01%
TOTAL PORTFOLIO	**199,859,906**	**100.00%**	**5.65%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	6,890,271	3.45%	0.20%
60 DAYS PAST DUE	2,366,391	1.19%	0.07%
90 DAYS PAST DUE	1,254,986	0.63%	0.04%
120+ DAYS PAST DUE	1,781,630	0.89%	0.05%
TOTAL DELINQUENT	**12,293,278**	**6.16%**	**0.35%**

FUND DETAIL:

	Dollars	% of $ Within Fund	% of $ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	132,349,606	66.22%	3.74%
CONDO	58,078,677	29.06%	1.64%
MULTI-FAMILY	2,696,802	1.35%	0.08%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	6,734,822	3.37%	0.19%
GEOGRAPHIC REGION			
ANCHORAGE	113,688,008	56.88%	3.22%
WASILLA/PALMER	33,757,966	16.89%	0.96%
FAIRBANKS/NORTH POLE	20,790,253	10.40%	0.59%
JUNEAU/KETCHIKAN	7,816,830	3.91%	0.22%
EAGLE RIVER/CHUGIAK	10,998,815	5.50%	0.31%
KENAI/SOLDOTNA	4,698,267	2.35%	0.13%
OTHER GEOGRAPHIC REGION	8,109,766	4.06%	0.23%
MORTGAGE INSURANCE			
UNINSURED	40,442,058	20.24%	1.14%
FEDERALLY INSURED - FHA	92,486,236	46.28%	2.62%
FEDERALLY INSURED - VA	33,322,471	16.67%	0.94%
PRIMARY MORTGAGE INSURANCE	17,040,314	8.53%	0.48%
FEDERALLY INSURED - FMH	16,568,826	8.29%	0.47%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	199,859,906	100.00%	5.65%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	96,693,896	48.38%	2.74%
ALASKA USA	49,141,591	24.59%	1.39%
FIRST NATIONAL BANK OF AK	41,999,800	21.01%	1.19%
OTHER SELLER SERVICER	12,024,619	6.02%	0.34%

107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A

Weighted Average Interest Rate	5.500%
Weighted Average Remaining Term	27.19

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	86,475,781	96.97%	2.45%
PARTICIPATION LOANS	2,524,651	2.83%	0.07%
REAL ESTATE OWNED	181,765	0.20%	0.01%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	**89,182,216**	**100.00%**	**2.52%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	3,662,300	4.11%	0.10%
60 DAYS PAST DUE	721,400	0.81%	0.02%
90 DAYS PAST DUE	964,126	1.08%	0.03%
120+ DAYS PAST DUE	448,064	0.50%	0.01%
TOTAL DELINQUENT	**5,795,889**	**6.51%**	**0.16%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	59,961,608	67.23%	1.70%
CONDO	27,956,894	31.35%	0.79%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,263,714	1.42%	0.04%
GEOGRAPHIC REGION			
ANCHORAGE	49,231,940	55.20%	1.39%
WASILLA/PALMER	16,412,879	18.40%	0.46%
FAIRBANKS/NORTH POLE	6,348,079	7.12%	0.18%
JUNEAU/KETCHIKAN	5,678,829	6.37%	0.16%
EAGLE RIVER/CHUGIAK	7,574,423	8.49%	0.21%
KENAI/SOLDOTNA	1,205,810	1.35%	0.03%
OTHER GEOGRAPHIC REGION	2,730,256	3.06%	0.08%
MORTGAGE INSURANCE			
UNINSURED	16,887,649	18.94%	0.48%
FEDERALLY INSURED - FHA	36,821,163	41.29%	1.04%
FEDERALLY INSURED - VA	20,015,619	22.44%	0.57%
PRIMARY MORTGAGE INSURANCE	8,602,579	9.65%	0.24%
FEDERALLY INSURED - FMH	6,855,206	7.69%	0.19%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	89,182,216	100.00%	2.52%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	57,527,520	64.51%	1.63%
ALASKA USA	23,251,704	26.07%	0.66%
FIRST NATIONAL BANK OF AK	4,502,854	5.05%	0.13%
OTHER SELLER SERVICER	3,900,137	4.37%	0.11%

108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B

Weighted Average Interest Rate	5.096%
Weighted Average Remaining Term	27.38

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	59,951,702	85.30%	1.70%
PARTICIPATION LOANS	10,331,957	14.70%	0.29%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**70,283,669**	**100.00%**	**1.99%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,480,903	3.53%	0.07%
60 DAYS PAST DUE	518,921	0.74%	0.01%
90 DAYS PAST DUE	75,790	0.11%	0.00%
120+ DAYS PAST DUE	657,660	0.94%	0.02%
TOTAL DELINQUENT	**3,733,274**	**5.31%**	**0.11%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	44,974,671	63.99%	1.27%
CONDO	22,906,961	32.59%	0.65%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,402,036	3.42%	0.07%
GEOGRAPHIC REGION			
ANCHORAGE	37,427,529	53.25%	1.06%
WASILLA/PALMER	14,114,713	20.08%	0.40%
FAIRBANKS/NORTH POLE	5,908,588	8.41%	0.17%
JUNEAU/KETCHIKAN	5,004,617	7.12%	0.14%
EAGLE RIVER/CHUGIAK	3,198,855	4.55%	0.09%
KENAI/SOLDOTNA	1,428,697	2.03%	0.04%
OTHER GEOGRAPHIC REGION	3,200,670	4.55%	0.09%
MORTGAGE INSURANCE			
UNINSURED	15,697,444	22.33%	0.44%
FEDERALLY INSURED - FHA	22,637,670	32.21%	0.64%
FEDERALLY INSURED - VA	17,228,612	24.51%	0.49%
PRIMARY MORTGAGE INSURANCE	7,611,326	10.83%	0.22%
FEDERALLY INSURED - FMH	7,108,617	10.11%	0.20%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	70,283,669	100.00%	1.99%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	46,781,758	66.56%	1.32%
ALASKA USA	15,331,564	21.81%	0.43%
FIRST NATIONAL BANK OF AK	4,415,677	6.28%	0.12%
OTHER SELLER SERVICER	3,754,670	5.34%	0.11%

109 HOME MORTGAGE REVENUE BONDS 2006 SERIES C

Weighted Average Interest Rate	5.263%
Weighted Average Remaining Term	28.03

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	65,448,061	88.62%	1.85%
PARTICIPATION LOANS	8,393,629	11.37%	0.24%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	11,641	0.02%	0.00%
TOTAL PORTFOLIO	**73,853,330**	**100.00%**	**2.09%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,840,409	2.49%	0.05%
60 DAYS PAST DUE	352,498	0.48%	0.01%
90 DAYS PAST DUE	78,284	0.11%	0.00%
120+ DAYS PAST DUE	905,030	1.23%	0.03%
TOTAL DELINQUENT	**3,176,221**	**4.30%**	**0.09%**

FUND DETAIL:

	Dollars	% of $ Within Fund	% of $ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	50,474,680	68.34%	1.43%
CONDO	21,614,099	29.27%	0.61%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,764,551	2.39%	0.05%
GEOGRAPHIC REGION			
ANCHORAGE	39,276,898	53.18%	1.11%
WASILLA/PALMER	10,476,779	14.19%	0.30%
FAIRBANKS/NORTH POLE	5,833,088	7.90%	0.17%
JUNEAU/KETCHIKAN	5,039,645	6.82%	0.14%
EAGLE RIVER/CHUGIAK	9,292,987	12.58%	0.26%
KENAI/SOLDOTNA	484,764	0.66%	0.01%
OTHER GEOGRAPHIC REGION	3,449,168	4.67%	0.10%
MORTGAGE INSURANCE			
UNINSURED	7,618,294	10.32%	0.22%
FEDERALLY INSURED - FHA	29,052,483	39.34%	0.82%
FEDERALLY INSURED - VA	26,610,742	36.03%	0.75%
PRIMARY MORTGAGE INSURANCE	7,108,445	9.63%	0.20%
FEDERALLY INSURED - FMH	3,463,367	4.69%	0.10%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	73,853,330	100.00%	2.09%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	55,416,902	75.04%	1.57%
ALASKA USA	12,845,045	17.39%	0.36%
FIRST NATIONAL BANK OF AK	3,670,390	4.97%	0.10%
OTHER SELLER SERVICER	1,920,994	2.60%	0.05%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	5.502%
Weighted Average Remaining Term	25.46

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	75,012,698	93.17%	2.12%
PARTICIPATION LOANS	5,495,823	6.83%	0.16%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**80,508,521**	**100.00%**	**2.28%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,717,834	2.13%	0.05%
60 DAYS PAST DUE	97,184	0.12%	0.00%
90 DAYS PAST DUE	80,068	0.10%	0.00%
120+ DAYS PAST DUE	259,062	0.32%	0.01%
TOTAL DELINQUENT	**2,154,148**	**2.68%**	**0.06%**

FUND DETAIL:	Dollars	% of $ Within Fund	% of $ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	69,447,825	86.26%	1.96%
CONDO	5,696,820	7.08%	0.16%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	5,363,876	6.66%	0.15%
GEOGRAPHIC REGION			
ANCHORAGE	25,295,332	31.42%	0.72%
WASILLA/PALMER	8,147,719	10.12%	0.23%
FAIRBANKS/NORTH POLE	10,256,577	12.74%	0.29%
JUNEAU/KETCHIKAN	7,534,989	9.36%	0.21%
EAGLE RIVER/CHUGIAK	5,407,468	6.72%	0.15%
KENAI/SOLDOTNA	4,558,193	5.66%	0.13%
OTHER GEOGRAPHIC REGION	19,308,242	23.98%	0.55%
MORTGAGE INSURANCE			
UNINSURED	35,841,114	44.52%	1.01%
FEDERALLY INSURED - FHA	17,588,687	21.85%	0.50%
FEDERALLY INSURED - VA	12,456,835	15.47%	0.35%
PRIMARY MORTGAGE INSURANCE	11,115,513	13.81%	0.31%
FEDERALLY INSURED - FMH	3,459,790	4.30%	0.10%
OTHER POOL INSURANCE	46,583	0.06%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	58,798,421	73.03%	1.66%
NON-SECURITIZED - RURAL	21,710,100	26.97%	0.61%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	39,478,557	49.04%	1.12%
ALASKA USA	17,068,243	21.20%	0.48%
FIRST NATIONAL BANK OF AK	14,761,164	18.33%	0.42%
OTHER SELLER SERVICER	9,200,557	11.43%	0.26%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	5.752%
Weighted Average Remaining Term	25.43

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	78,598,082	96.69%	2.22%
PARTICIPATION LOANS	2,568,840	3.16%	0.07%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	120,477	0.15%	0.00%
TOTAL PORTFOLIO	**81,287,399**	**100.00%**	**2.30%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,466,318	1.81%	0.04%
60 DAYS PAST DUE	208,548	0.26%	0.01%
90 DAYS PAST DUE	115,303	0.14%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**1,790,169**	**2.21%**	**0.05%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	69,081,979	84.98%	1.95%
CONDO	6,696,373	8.24%	0.19%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	5,509,046	6.78%	0.16%
GEOGRAPHIC REGION			
ANCHORAGE	23,132,718	28.46%	0.65%
WASILLA/PALMER	10,168,922	12.51%	0.29%
FAIRBANKS/NORTH POLE	11,174,649	13.75%	0.32%
JUNEAU/KETCHIKAN	8,923,436	10.98%	0.25%
EAGLE RIVER/CHUGIAK	4,704,156	5.79%	0.13%
KENAI/SOLDOTNA	3,986,219	4.90%	0.11%
OTHER GEOGRAPHIC REGION	19,197,298	23.62%	0.54%
MORTGAGE INSURANCE			
UNINSURED	32,310,435	39.75%	0.91%
FEDERALLY INSURED - FHA	17,617,338	21.67%	0.50%
FEDERALLY INSURED - VA	11,528,788	14.18%	0.33%
PRIMARY MORTGAGE INSURANCE	14,966,787	18.41%	0.42%
FEDERALLY INSURED - FMH	4,766,226	5.86%	0.13%
OTHER POOL INSURANCE	97,825	0.12%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	60,532,064	74.47%	1.71%
NON-SECURITIZED - RURAL	20,755,335	25.53%	0.59%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	37,614,067	46.27%	1.06%
ALASKA USA	16,516,203	20.32%	0.47%
FIRST NATIONAL BANK OF AK	15,975,371	19.65%	0.45%
OTHER SELLER SERVICER	11,181,758	13.76%	0.32%

112 HOME MORTGAGE REVENUE BONDS 2007 SERIES C

Weighted Average Interest Rate	5.158%
Weighted Average Remaining Term	28.43

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	83,635,618	92.15%	2.37%
PARTICIPATION LOANS	6,660,439	7.34%	0.19%
REAL ESTATE OWNED	407,284	0.45%	0.01%
INSURANCE RECEIVABLES	55,644	0.06%	0.00%
TOTAL PORTFOLIO	**90,758,985**	**100.00%**	**2.57%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	3,367,490	3.73%	0.10%
60 DAYS PAST DUE	1,422,836	1.58%	0.04%
90 DAYS PAST DUE	103,511	0.11%	0.00%
120+ DAYS PAST DUE	878,751	0.97%	0.02%
TOTAL DELINQUENT	**5,772,588**	**6.39%**	**0.16%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	60,533,258	66.70%	1.71%
CONDO	27,762,421	30.59%	0.79%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,463,306	2.71%	0.07%
GEOGRAPHIC REGION			
ANCHORAGE	50,810,226	55.98%	1.44%
WASILLA/PALMER	14,802,257	16.31%	0.42%
FAIRBANKS/NORTH POLE	8,256,958	9.10%	0.23%
JUNEAU/KETCHIKAN	3,531,420	3.89%	0.10%
EAGLE RIVER/CHUGIAK	6,214,542	6.85%	0.18%
KENAI/SOLDOTNA	1,227,100	1.35%	0.03%
OTHER GEOGRAPHIC REGION	5,916,481	6.52%	0.17%
MORTGAGE INSURANCE			
UNINSURED	13,159,649	14.50%	0.37%
FEDERALLY INSURED - FHA	35,346,346	38.95%	1.00%
FEDERALLY INSURED - VA	27,409,825	30.20%	0.78%
PRIMARY MORTGAGE INSURANCE	7,167,650	7.90%	0.20%
FEDERALLY INSURED - FMH	7,675,515	8.46%	0.22%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	90,758,985	100.00%	2.57%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	67,940,614	74.86%	1.92%
ALASKA USA	15,584,345	17.17%	0.44%
FIRST NATIONAL BANK OF AK	3,295,518	3.63%	0.09%
OTHER SELLER SERVICER	3,938,508	4.34%	0.11%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	5.584%
Weighted Average Remaining Term	25.30

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	88,405,377	93.59%	2.50%
PARTICIPATION LOANS	5,958,931	6.31%	0.17%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	97,702	0.10%	0.00%
TOTAL PORTFOLIO	**94,462,010**	**100.00%**	**2.67%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	930,239	0.99%	0.03%
60 DAYS PAST DUE	998,537	1.06%	0.03%
90 DAYS PAST DUE	328,310	0.35%	0.01%
120+ DAYS PAST DUE	520,480	0.55%	0.01%
TOTAL DELINQUENT	**2,777,566**	**2.94%**	**0.08%**

FUND DETAIL:

	Dollars	% of $ Within Fund	% of $ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	81,011,060	85.76%	2.29%
CONDO	7,858,378	8.32%	0.22%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	5,592,572	5.92%	0.16%
GEOGRAPHIC REGION			
ANCHORAGE	27,720,014	29.35%	0.78%
WASILLA/PALMER	10,396,041	11.01%	0.29%
FAIRBANKS/NORTH POLE	13,352,377	14.14%	0.38%
JUNEAU/KETCHIKAN	7,300,106	7.73%	0.21%
EAGLE RIVER/CHUGIAK	4,613,259	4.88%	0.13%
KENAI/SOLDOTNA	5,723,301	6.06%	0.16%
OTHER GEOGRAPHIC REGION	25,356,912	26.84%	0.72%
MORTGAGE INSURANCE			
UNINSURED	41,684,044	44.13%	1.18%
FEDERALLY INSURED - FHA	21,462,051	22.72%	0.61%
FEDERALLY INSURED - VA	14,571,212	15.43%	0.41%
PRIMARY MORTGAGE INSURANCE	12,432,176	13.16%	0.35%
FEDERALLY INSURED - FMH	4,259,391	4.51%	0.12%
OTHER POOL INSURANCE	53,137	0.06%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	66,746,468	70.66%	1.89%
NON-SECURITIZED - RURAL	27,715,542	29.34%	0.78%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	44,064,008	46.65%	1.25%
ALASKA USA	19,348,925	20.48%	0.55%
FIRST NATIONAL BANK OF AK	20,799,088	22.02%	0.59%
OTHER SELLER SERVICER	10,249,988	10.85%	0.29%

114 HOME MORTGAGE REVENUE BONDS 2008 SERIES A

Weighted Average Interest Rate	5.403%
Weighted Average Remaining Term	29.06

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	75,686,181	91.21%	2.14%
PARTICIPATION LOANS	7,071,009	8.52%	0.20%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	226,883	0.27%	0.01%
TOTAL PORTFOLIO	**82,984,073**	**100.00%**	**2.35%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,494,692	1.81%	0.04%
60 DAYS PAST DUE	980,591	1.18%	0.03%
90 DAYS PAST DUE	114,105	0.14%	0.00%
120+ DAYS PAST DUE	172,077	0.21%	0.00%
TOTAL DELINQUENT	**2,761,465**	**3.34%**	**0.08%**

FUND DETAIL:	Dollars	% of $ Within Fund	% of $ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	55,714,536	67.14%	1.58%
CONDO	25,045,074	30.18%	0.71%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,224,463	2.68%	0.06%
GEOGRAPHIC REGION			
ANCHORAGE	40,964,956	49.36%	1.16%
WASILLA/PALMER	15,045,051	18.13%	0.43%
FAIRBANKS/NORTH POLE	7,666,173	9.24%	0.22%
JUNEAU/KETCHIKAN	3,784,154	4.56%	0.11%
EAGLE RIVER/CHUGIAK	8,590,491	10.35%	0.24%
KENAI/SOLDOTNA	2,787,387	3.36%	0.08%
OTHER GEOGRAPHIC REGION	4,145,862	5.00%	0.12%
MORTGAGE INSURANCE			
UNINSURED	15,601,277	18.80%	0.44%
FEDERALLY INSURED - FHA	29,524,614	35.58%	0.84%
FEDERALLY INSURED - VA	23,289,297	28.06%	0.66%
PRIMARY MORTGAGE INSURANCE	8,253,044	9.95%	0.23%
FEDERALLY INSURED - FMH	6,315,840	7.61%	0.18%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	82,984,073	100.00%	2.35%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	54,857,710	66.11%	1.55%
ALASKA USA	19,787,393	23.84%	0.56%
FIRST NATIONAL BANK OF AK	4,210,272	5.07%	0.12%
OTHER SELLER SERVICER	4,128,698	4.98%	0.12%

202 VETERANS COLLATERALIZED BONDS 1998 FIRST

Weighted Average Interest Rate	6.250%
Weighted Average Remaining Term	21.84

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	19,439,642	97.67%	0.55%
PARTICIPATION LOANS	464,016	2.33%	0.01%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**19,903,658**	**100.00%**	**0.56%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	144,948	0.73%	0.00%
60 DAYS PAST DUE	103,993	0.52%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**248,942**	**1.25%**	**0.01%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	17,882,371	89.84%	0.51%
CONDO	1,146,073	5.76%	0.03%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	875,214	4.40%	0.02%
GEOGRAPHIC REGION			
ANCHORAGE	7,847,526	39.43%	0.22%
WASILLA/PALMER	3,234,500	16.25%	0.09%
FAIRBANKS/NORTH POLE	3,528,906	17.73%	0.10%
JUNEAU/KETCHIKAN	2,029,683	10.20%	0.06%
EAGLE RIVER/CHUGIAK	1,472,820	7.40%	0.04%
KENAI/SOLDOTNA	100,163	0.50%	0.00%
OTHER GEOGRAPHIC REGION	1,690,060	8.49%	0.05%
MORTGAGE INSURANCE			
UNINSURED	6,478,001	32.55%	0.18%
FEDERALLY INSURED - FHA	1,434,840	7.21%	0.04%
FEDERALLY INSURED - VA	10,072,767	50.61%	0.28%
PRIMARY MORTGAGE INSURANCE	1,556,271	7.82%	0.04%
FEDERALLY INSURED - FMH	361,778	1.82%	0.01%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	19,903,658	100.00%	0.56%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	10,471,541	52.61%	0.30%
ALASKA USA	4,319,246	21.70%	0.12%
FIRST NATIONAL BANK OF AK	3,321,196	16.69%	0.09%
OTHER SELLER SERVICER	1,791,675	9.00%	0.05%

203 VETERANS COLLATERALIZED BONDS 1999 FIRST

Weighted Average Interest Rate	7.101%
Weighted Average Remaining Term	22.92

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	43,810,495	100.00%	1.24%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**43,810,495**	**100.00%**	**1.24%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	230,804	0.53%	0.01%
60 DAYS PAST DUE	293,123	0.67%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	83,070	0.19%	0.00%
TOTAL DELINQUENT	**606,996**	**1.39%**	**0.02%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	41,341,393	94.36%	1.17%
CONDO	1,448,472	3.31%	0.04%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,020,630	2.33%	0.03%
GEOGRAPHIC REGION			
ANCHORAGE	15,014,576	34.27%	0.42%
WASILLA/PALMER	7,369,623	16.82%	0.21%
FAIRBANKS/NORTH POLE	7,203,059	16.44%	0.20%
JUNEAU/KETCHIKAN	3,648,853	8.33%	0.10%
EAGLE RIVER/CHUGIAK	6,263,935	14.30%	0.18%
KENAI/SOLDOTNA	1,240,191	2.83%	0.04%
OTHER GEOGRAPHIC REGION	3,070,258	7.01%	0.09%
MORTGAGE INSURANCE			
UNINSURED	16,432,323	37.51%	0.46%
FEDERALLY INSURED - FHA	3,263,461	7.45%	0.09%
FEDERALLY INSURED - VA	20,860,632	47.62%	0.59%
PRIMARY MORTGAGE INSURANCE	3,143,419	7.18%	0.09%
FEDERALLY INSURED - FMH	110,660	0.25%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	43,810,495	100.00%	1.24%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	21,320,481	48.67%	0.60%
ALASKA USA	9,994,491	22.81%	0.28%
FIRST NATIONAL BANK OF AK	8,111,727	18.52%	0.23%
OTHER SELLER SERVICER	4,383,797	10.01%	0.12%

204 VETERANS COLLATERALIZED BONDS 2000 FIRST

Weighted Average Interest Rate	7.320%
Weighted Average Remaining Term	22.50

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	23,240,257	100.00%	0.66%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**23,240,257**	**100.00%**	**0.66%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	129,103	0.56%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	65,002	0.28%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**194,105**	**0.84%**	**0.01%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	21,213,212	91.28%	0.60%
CONDO	975,227	4.20%	0.03%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,051,819	4.53%	0.03%
GEOGRAPHIC REGION			
ANCHORAGE	8,227,860	35.40%	0.23%
WASILLA/PALMER	4,955,090	21.32%	0.14%
FAIRBANKS/NORTH POLE	3,574,505	15.38%	0.10%
JUNEAU/KETCHIKAN	1,950,994	8.39%	0.06%
EAGLE RIVER/CHUGIAK	2,237,323	9.63%	0.06%
KENAI/SOLDOTNA	299,006	1.29%	0.01%
OTHER GEOGRAPHIC REGION	1,995,479	8.59%	0.06%
MORTGAGE INSURANCE			
UNINSURED	7,317,007	31.48%	0.21%
FEDERALLY INSURED - FHA	3,297,365	14.19%	0.09%
FEDERALLY INSURED - VA	10,365,659	44.60%	0.29%
PRIMARY MORTGAGE INSURANCE	1,986,519	8.55%	0.06%
FEDERALLY INSURED - FMH	273,707	1.18%	0.01%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	23,240,257	100.00%	0.66%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	12,084,561	52.00%	0.34%
ALASKA USA	5,165,250	22.23%	0.15%
FIRST NATIONAL BANK OF AK	3,262,472	14.04%	0.09%
OTHER SELLER SERVICER	2,727,974	11.74%	0.08%

205 VETERANS COLLATERALIZED BONDS 2002 FIRST

Weighted Average Interest Rate	6.330%
Weighted Average Remaining Term	23.48

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	24,225,227	99.04%	0.69%
PARTICIPATION LOANS	235,203	0.96%	0.01%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**24,460,430**	**100.00%**	**0.69%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	304,668	1.25%	0.01%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**304,668**	**1.25%**	**0.01%**

FUND DETAIL:

	Dollars	% of $ Within Fund	% of $ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	20,236,822	82.73%	0.57%
CONDO	2,565,855	10.49%	0.07%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,657,752	6.78%	0.05%
GEOGRAPHIC REGION			
ANCHORAGE	9,533,337	38.97%	0.27%
WASILLA/PALMER	4,240,183	17.33%	0.12%
FAIRBANKS/NORTH POLE	3,989,421	16.31%	0.11%
JUNEAU/KETCHIKAN	1,716,995	7.02%	0.05%
EAGLE RIVER/CHUGIAK	2,777,056	11.35%	0.08%
KENAI/SOLDOTNA	835,715	3.42%	0.02%
OTHER GEOGRAPHIC REGION	1,367,724	5.59%	0.04%
MORTGAGE INSURANCE			
UNINSURED	7,342,909	30.02%	0.21%
FEDERALLY INSURED - FHA	2,851,130	11.66%	0.08%
FEDERALLY INSURED - VA	11,973,620	48.95%	0.34%
PRIMARY MORTGAGE INSURANCE	2,292,771	9.37%	0.06%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	24,460,430	100.00%	0.69%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	5,938,677	24.28%	0.17%
ALASKA USA	6,726,366	27.50%	0.19%
FIRST NATIONAL BANK OF AK	8,483,058	34.68%	0.24%
OTHER SELLER SERVICER	3,312,329	13.54%	0.09%

206 VETERANS COLLATERALIZED BONDS 2005 FIRST

Weighted Average Interest Rate	5.959%
Weighted Average Remaining Term	26.55

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	15,782,219	85.92%	0.45%
PARTICIPATION LOANS	2,586,766	14.08%	0.07%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**18,368,985**	**100.00%**	**0.52%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	32,549	0.18%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	48,894	0.27%	0.00%
TOTAL DELINQUENT	**81,443**	**0.44%**	**0.00%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	16,532,713	90.00%	0.47%
CONDO	1,669,622	9.09%	0.05%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	166,650	0.91%	0.00%
GEOGRAPHIC REGION			
ANCHORAGE	6,457,960	35.16%	0.18%
WASILLA/PALMER	2,801,119	15.25%	0.08%
FAIRBANKS/NORTH POLE	3,699,804	20.14%	0.10%
JUNEAU/KETCHIKAN	1,234,488	6.72%	0.03%
EAGLE RIVER/CHUGIAK	3,438,903	18.72%	0.10%
KENAI/SOLDOTNA	98,547	0.54%	0.00%
OTHER GEOGRAPHIC REGION	638,163	3.47%	0.02%
MORTGAGE INSURANCE			
UNINSURED	6,367,716	34.67%	0.18%
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	11,720,627	63.81%	0.33%
PRIMARY MORTGAGE INSURANCE	280,641	1.53%	0.01%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	18,368,985	100.00%	0.52%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	10,313,568	56.15%	0.29%
ALASKA USA	5,930,444	32.29%	0.17%
FIRST NATIONAL BANK OF AK	262,241	1.43%	0.01%
OTHER SELLER SERVICER	1,862,732	10.14%	0.05%

207 VETERANS COLLATERALIZED BONDS 2006 FIRST

Weighted Average Interest Rate	6.041%
Weighted Average Remaining Term	28.48

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	132,279,895	96.40%	3.74%
PARTICIPATION LOANS	4,946,318	3.60%	0.14%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**137,226,213**	**100.00%**	**3.88%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,814,932	2.05%	0.08%
60 DAYS PAST DUE	618,329	0.45%	0.02%
90 DAYS PAST DUE	151,217	0.11%	0.00%
120+ DAYS PAST DUE	690,277	0.50%	0.02%
TOTAL DELINQUENT	**4,274,755**	**3.12%**	**0.12%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	127,059,013	92.59%	3.59%
CONDO	7,399,070	5.39%	0.21%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,768,129	2.02%	0.08%
GEOGRAPHIC REGION			
ANCHORAGE	37,183,228	27.10%	1.05%
WASILLA/PALMER	19,786,585	14.42%	0.56%
FAIRBANKS/NORTH POLE	41,376,792	30.15%	1.17%
JUNEAU/KETCHIKAN	6,153,672	4.48%	0.17%
EAGLE RIVER/CHUGIAK	28,338,425	20.65%	0.80%
KENAI/SOLDOTNA	885,554	0.65%	0.03%
OTHER GEOGRAPHIC REGION	3,501,956	2.55%	0.10%
MORTGAGE INSURANCE			
UNINSURED	14,301,999	10.42%	0.40%
FEDERALLY INSURED - FHA	1,289,414	0.94%	0.04%
FEDERALLY INSURED - VA	115,833,326	84.41%	3.28%
PRIMARY MORTGAGE INSURANCE	4,766,296	3.47%	0.13%
FEDERALLY INSURED - FMH	1,035,178	0.75%	0.03%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	137,226,213	100.00%	3.88%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	94,288,594	68.71%	2.67%
ALASKA USA	30,695,298	22.37%	0.87%
FIRST NATIONAL BANK OF AK	4,552,829	3.32%	0.13%
OTHER SELLER SERVICER	7,689,491	5.60%	0.22%

208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST

Weighted Average Interest Rate	6.287%
Weighted Average Remaining Term	28.97

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	73,136,252	99.43%	2.07%
PARTICIPATION LOANS	420,036	0.57%	0.01%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**73,556,288**	**100.00%**	**2.08%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,574,307	2.14%	0.04%
60 DAYS PAST DUE	203,790	0.28%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	310,337	0.42%	0.01%
TOTAL DELINQUENT	**2,088,435**	**2.84%**	**0.06%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	67,873,249	92.27%	1.92%
CONDO	4,021,638	5.47%	0.11%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,661,401	2.26%	0.05%
GEOGRAPHIC REGION			
ANCHORAGE	21,248,266	28.89%	0.60%
WASILLA/PALMER	11,336,249	15.41%	0.32%
FAIRBANKS/NORTH POLE	15,184,984	20.64%	0.43%
JUNEAU/KETCHIKAN	2,278,607	3.10%	0.06%
EAGLE RIVER/CHUGIAK	19,691,785	26.77%	0.56%
KENAI/SOLDOTNA	668,927	0.91%	0.02%
OTHER GEOGRAPHIC REGION	3,147,469	4.28%	0.09%
MORTGAGE INSURANCE			
UNINSURED	10,649,409	14.48%	0.30%
FEDERALLY INSURED - FHA	3,689,762	5.02%	0.10%
FEDERALLY INSURED - VA	54,892,211	74.63%	1.55%
PRIMARY MORTGAGE INSURANCE	3,183,353	4.33%	0.09%
FEDERALLY INSURED - FMH	1,141,553	1.55%	0.03%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	73,556,288	100.00%	2.08%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	49,678,164	67.54%	1.41%
ALASKA USA	16,407,698	22.31%	0.46%
FIRST NATIONAL BANK OF AK	1,711,935	2.33%	0.05%
OTHER SELLER SERVICER	5,758,490	7.83%	0.16%

301 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

Weighted Average Interest Rate	6.610%
Weighted Average Remaining Term	20.60

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	43,775,781	100.00%	1.24%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**43,775,781**	**100.00%**	**1.24%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	759,855	1.74%	0.02%
60 DAYS PAST DUE	434,708	0.99%	0.01%
90 DAYS PAST DUE	263,170	0.60%	0.01%
120+ DAYS PAST DUE	234,526	0.54%	0.01%
TOTAL DELINQUENT	**1,692,258**	**3.87%**	**0.05%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	33,216,751	75.88%	0.94%
CONDO	2,927,315	6.69%	0.08%
MULTI-FAMILY	6,704,898	15.32%	0.19%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	926,817	2.12%	0.03%
GEOGRAPHIC REGION			
ANCHORAGE	22,137,799	50.57%	0.63%
WASILLA/PALMER	4,739,400	10.83%	0.13%
FAIRBANKS/NORTH POLE	4,673,036	10.67%	0.13%
JUNEAU/KETCHIKAN	3,219,880	7.36%	0.09%
EAGLE RIVER/CHUGIAK	2,504,633	5.72%	0.07%
KENAI/SOLDOTNA	1,023,761	2.34%	0.03%
OTHER GEOGRAPHIC REGION	5,477,273	12.51%	0.15%
MORTGAGE INSURANCE			
UNINSURED	17,084,877	39.03%	0.48%
FEDERALLY INSURED - FHA	14,091,835	32.19%	0.40%
FEDERALLY INSURED - VA	9,047,975	20.67%	0.26%
PRIMARY MORTGAGE INSURANCE	2,254,841	5.15%	0.06%
FEDERALLY INSURED - FMH	1,098,435	2.51%	0.03%
OTHER POOL INSURANCE	197,818	0.45%	0.01%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	41,806,398	95.50%	1.18%
NON-SECURITIZED - RURAL	1,969,383	4.50%	0.06%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	18,677,793	42.67%	0.53%
ALASKA USA	12,452,446	28.45%	0.35%
FIRST NATIONAL BANK OF AK	7,725,925	17.65%	0.22%
OTHER SELLER SERVICER	4,919,618	11.24%	0.14%

301 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C

Weighted Average Interest Rate	5.871%
Weighted Average Remaining Term	21.76

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	4,151,815	100.00%	0.12%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**4,151,815**	**100.00%**	**0.12%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0.00%**	**0.00%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	856,119	20.62%	0.02%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	3,090,251	74.43%	0.09%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	205,446	4.95%	0.01%
GEOGRAPHIC REGION			
ANCHORAGE	3,090,251	74.43%	0.09%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	64,073	1.54%	0.00%
JUNEAU/KETCHIKAN	141,372	3.41%	0.00%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	856,119	20.62%	0.02%
MORTGAGE INSURANCE			
UNINSURED	4,151,815	100.00%	0.12%
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	3,154,325	75.97%	0.09%
NON-SECURITIZED - RURAL	997,491	24.03%	0.03%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	3,269,192	78.74%	0.09%
ALASKA USA	0	0.00%	0.00%
FIRST NATIONAL BANK OF AK	396,713	9.56%	0.01%
OTHER SELLER SERVICER	485,910	11.70%	0.01%

301 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B

Weighted Average Interest Rate	4.950%
Weighted Average Remaining Term	23.58

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	10,167,797	100.00%	0.29%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**10,167,797**	**100.00%**	**0.29%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	153,621	1.51%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**153,621**	**1.51%**	**0.00%**

FUND DETAIL:

	Dollars	% of $ Within Fund	% of $ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	8,923,870	87.77%	0.25%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,243,927	12.23%	0.04%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	1,553,606	15.28%	0.04%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	1,986,444	19.54%	0.06%
OTHER GEOGRAPHIC REGION	6,627,747	65.18%	0.19%
MORTGAGE INSURANCE			
UNINSURED	8,598,378	84.56%	0.24%
FEDERALLY INSURED - FHA	967,241	9.51%	0.03%
FEDERALLY INSURED - VA	397,279	3.91%	0.01%
PRIMARY MORTGAGE INSURANCE	65,080	0.64%	0.00%
FEDERALLY INSURED - FMH	139,819	1.38%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	10,167,797	100.00%	0.29%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	3,689,927	36.29%	0.10%
ALASKA USA	1,673,021	16.45%	0.05%
FIRST NATIONAL BANK OF AK	3,218,481	31.65%	0.09%
OTHER SELLER SERVICER	1,586,367	15.60%	0.04%

301 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

Weighted Average Interest Rate	7.136%
Weighted Average Remaining Term	24.38

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	102,654,392	99.32%	2.90%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	707,722	0.68%	0.02%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**103,362,115**	**100.00%**	**2.92%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	3,474,228	3.38%	0.10%
60 DAYS PAST DUE	4,148,477	4.04%	0.12%
90 DAYS PAST DUE	316,992	0.31%	0.01%
120+ DAYS PAST DUE	669,434	0.65%	0.02%
TOTAL DELINQUENT	**8,609,131**	**8.39%**	**0.24%**

FUND DETAIL:

	Dollars	% of $ Within Fund	% of $ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	7,423,395	7.18%	0.21%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	93,131,119	90.10%	2.63%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,807,601	2.72%	0.08%
GEOGRAPHIC REGION			
ANCHORAGE	63,454,177	61.39%	1.80%
WASILLA/PALMER	10,713,901	10.37%	0.30%
FAIRBANKS/NORTH POLE	5,181,788	5.01%	0.15%
JUNEAU/KETCHIKAN	7,178,278	6.94%	0.20%
EAGLE RIVER/CHUGIAK	2,920,093	2.83%	0.08%
KENAI/SOLDOTNA	2,307,855	2.23%	0.07%
OTHER GEOGRAPHIC REGION	11,606,022	11.23%	0.33%
MORTGAGE INSURANCE			
UNINSURED	103,362,115	100.00%	2.92%
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	101,052,638	97.77%	2.86%
NON-SECURITIZED - RURAL	2,309,476	2.23%	0.07%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	31,368,369	30.35%	0.89%
ALASKA USA	9,813,796	9.49%	0.28%
FIRST NATIONAL BANK OF AK	56,981,717	55.13%	1.61%
OTHER SELLER SERVICER	5,198,232	5.03%	0.15%

301 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	7.051%
Weighted Average Remaining Term	21.38

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	98,549,429	99.73%	2.79%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	269,718	0.27%	0.01%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**98,819,147**	**100.00%**	**2.80%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	473,484	0.48%	0.01%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**473,484**	**0.48%**	**0.01%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	2,488,730	2.52%	0.07%
CONDO	205,529	0.21%	0.01%
MULTI-FAMILY	96,003,227	97.15%	2.72%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	121,662	0.12%	0.00%
GEOGRAPHIC REGION			
ANCHORAGE	62,527,085	63.27%	1.77%
WASILLA/PALMER	6,584,993	6.66%	0.19%
FAIRBANKS/NORTH POLE	9,619,187	9.73%	0.27%
JUNEAU/KETCHIKAN	5,375,830	5.44%	0.15%
EAGLE RIVER/CHUGIAK	1,561,980	1.58%	0.04%
KENAI/SOLDOTNA	735,298	0.74%	0.02%
OTHER GEOGRAPHIC REGION	12,414,775	12.56%	0.35%
MORTGAGE INSURANCE			
UNINSURED	98,819,147	100.00%	2.80%
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	98,551,171	99.73%	2.79%
NON-SECURITIZED - RURAL	267,977	0.27%	0.01%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	56,214,613	56.89%	1.59%
ALASKA USA	1,408,114	1.42%	0.04%
FIRST NATIONAL BANK OF AK	33,106,550	33.50%	0.94%
OTHER SELLER SERVICER	8,089,870	8.19%	0.23%

301 HOUSING DEVELOPMENT BONDS 2004 SERIES D

Weighted Average Interest Rate	7.653%
Weighted Average Remaining Term	25.54

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	96,961,954	100.00%	2.74%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**96,961,954**	**100.00%**	**2.74%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,617,616	2.70%	0.07%
60 DAYS PAST DUE	414,557	0.43%	0.01%
90 DAYS PAST DUE	506,735	0.52%	0.01%
120+ DAYS PAST DUE	263,682	0.27%	0.01%
TOTAL DELINQUENT	**3,802,590**	**3.92%**	**0.11%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	84,903,540	87.56%	2.40%
CONDO	6,969,234	7.19%	0.20%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	5,089,179	5.25%	0.14%
GEOGRAPHIC REGION			
ANCHORAGE	36,369,046	37.51%	1.03%
WASILLA/PALMER	15,076,267	15.55%	0.43%
FAIRBANKS/NORTH POLE	14,192,124	14.64%	0.40%
JUNEAU/KETCHIKAN	10,007,285	10.32%	0.28%
EAGLE RIVER/CHUGIAK	10,916,315	11.26%	0.31%
KENAI/SOLDOTNA	1,902,836	1.96%	0.05%
OTHER GEOGRAPHIC REGION	8,498,080	8.76%	0.24%
MORTGAGE INSURANCE			
UNINSURED	27,199,183	28.05%	0.77%
FEDERALLY INSURED - FHA	24,046,775	24.80%	0.68%
FEDERALLY INSURED - VA	24,645,121	25.42%	0.70%
PRIMARY MORTGAGE INSURANCE	17,831,813	18.39%	0.50%
FEDERALLY INSURED - FMH	3,239,063	3.34%	0.09%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	92,741,542	95.65%	2.62%
NON-SECURITIZED - RURAL	4,220,411	4.35%	0.12%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	53,654,250	55.34%	1.52%
ALASKA USA	29,581,466	30.51%	0.84%
FIRST NATIONAL BANK OF AK	5,668,455	5.85%	0.16%
OTHER SELLER SERVICER	8,057,782	8.31%	0.23%

403 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

Weighted Average Interest Rate	5.254%
Weighted Average Remaining Term	24.57

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	228,806,673	87.17%	6.47%
PARTICIPATION LOANS	33,554,018	12.78%	0.95%
REAL ESTATE OWNED	115,078	0.04%	0.00%
INSURANCE RECEIVABLES	18	0.00%	0.00%
TOTAL PORTFOLIO	**262,475,788**	**100.00%**	**7.43%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	5,093,156	1.94%	0.14%
60 DAYS PAST DUE	2,455,805	0.94%	0.07%
90 DAYS PAST DUE	684,176	0.26%	0.02%
120+ DAYS PAST DUE	1,647,058	0.63%	0.05%
TOTAL DELINQUENT	**9,880,195**	**3.77%**	**0.28%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	224,534,283	85.54%	6.35%
CONDO	21,546,820	8.21%	0.61%
MULTI-FAMILY	2,211,330	0.84%	0.06%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	14,183,354	5.40%	0.40%
GEOGRAPHIC REGION			
ANCHORAGE	93,634,170	35.67%	2.65%
WASILLA/PALMER	47,873,522	18.24%	1.35%
FAIRBANKS/NORTH POLE	43,322,889	16.51%	1.23%
JUNEAU/KETCHIKAN	21,897,724	8.34%	0.62%
EAGLE RIVER/CHUGIAK	19,915,588	7.59%	0.56%
KENAI/SOLDOTNA	6,823,265	2.60%	0.19%
OTHER GEOGRAPHIC REGION	29,008,630	11.05%	0.82%
MORTGAGE INSURANCE			
UNINSURED	86,023,863	32.77%	2.43%
FEDERALLY INSURED - FHA	65,901,789	25.11%	1.86%
FEDERALLY INSURED - VA	56,993,695	21.71%	1.61%
PRIMARY MORTGAGE INSURANCE	42,993,065	16.38%	1.22%
FEDERALLY INSURED - FMH	10,481,342	3.99%	0.30%
OTHER POOL INSURANCE	82,034	0.03%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	249,631,204	95.11%	7.06%
NON-SECURITIZED - RURAL	12,844,584	4.89%	0.36%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	114,883,809	43.77%	3.25%
ALASKA USA	75,857,480	28.90%	2.15%
FIRST NATIONAL BANK OF AK	44,080,428	16.79%	1.25%
OTHER SELLER SERVICER	27,654,070	10.54%	0.78%

404 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A

Weighted Average Interest Rate	5.621%
Weighted Average Remaining Term	24.07

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	108,953,502	93.01%	3.08%
PARTICIPATION LOANS	8,193,519	6.99%	0.23%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**117,147,021**	**100.00%**	**3.31%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	3,592,961	3.07%	0.10%
60 DAYS PAST DUE	1,008,337	0.86%	0.03%
90 DAYS PAST DUE	464,838	0.40%	0.01%
120+ DAYS PAST DUE	124,827	0.11%	0.00%
TOTAL DELINQUENT	**5,190,963**	**4.43%**	**0.15%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	104,309,104	89.04%	2.95%
CONDO	6,121,065	5.23%	0.17%
MULTI-FAMILY	259,375	0.22%	0.01%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	6,457,476	5.51%	0.18%
GEOGRAPHIC REGION			
ANCHORAGE	34,237,002	29.23%	0.97%
WASILLA/PALMER	15,862,392	13.54%	0.45%
FAIRBANKS/NORTH POLE	15,307,486	13.07%	0.43%
JUNEAU/KETCHIKAN	10,927,691	9.33%	0.31%
EAGLE RIVER/CHUGIAK	7,201,063	6.15%	0.20%
KENAI/SOLDOTNA	5,572,219	4.76%	0.16%
OTHER GEOGRAPHIC REGION	28,039,168	23.94%	0.79%
MORTGAGE INSURANCE			
UNINSURED	47,934,662	40.92%	1.36%
FEDERALLY INSURED - FHA	29,158,254	24.89%	0.82%
FEDERALLY INSURED - VA	20,150,949	17.20%	0.57%
PRIMARY MORTGAGE INSURANCE	14,770,772	12.61%	0.42%
FEDERALLY INSURED - FMH	5,088,786	4.34%	0.14%
OTHER POOL INSURANCE	43,597	0.04%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	89,257,812	76.19%	2.53%
NON-SECURITIZED - RURAL	27,889,208	23.81%	0.79%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	50,369,302	43.00%	1.42%
ALASKA USA	29,526,502	25.20%	0.84%
FIRST NATIONAL BANK OF AK	22,212,398	18.96%	0.63%
OTHER SELLER SERVICER	15,038,818	12.84%	0.43%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	6.294%
Weighted Average Remaining Term	24.29

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	219,116,370	92.62%	6.20%
PARTICIPATION LOANS	17,453,981	7.38%	0.49%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**236,570,351**	**100.00%**	**6.69%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	4,666,341	1.97%	0.13%
60 DAYS PAST DUE	1,713,421	0.72%	0.05%
90 DAYS PAST DUE	141,175	0.06%	0.00%
120+ DAYS PAST DUE	838,287	0.35%	0.02%
TOTAL DELINQUENT	**7,359,223**	**3.11%**	**0.21%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	202,883,720	85.76%	5.74%
CONDO	18,994,677	8.03%	0.54%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	14,691,954	6.21%	0.42%
GEOGRAPHIC REGION			
ANCHORAGE	68,096,452	28.78%	1.93%
WASILLA/PALMER	32,390,949	13.69%	0.92%
FAIRBANKS/NORTH POLE	35,383,611	14.96%	1.00%
JUNEAU/KETCHIKAN	24,149,217	10.21%	0.68%
EAGLE RIVER/CHUGIAK	15,030,232	6.35%	0.43%
KENAI/SOLDOTNA	17,792,426	7.52%	0.50%
OTHER GEOGRAPHIC REGION	43,727,464	18.48%	1.24%
MORTGAGE INSURANCE			
UNINSURED	94,313,122	39.87%	2.67%
FEDERALLY INSURED - FHA	55,340,159	23.39%	1.57%
FEDERALLY INSURED - VA	46,584,731	19.69%	1.32%
PRIMARY MORTGAGE INSURANCE	28,455,113	12.03%	0.81%
FEDERALLY INSURED - FMH	10,358,954	4.38%	0.29%
OTHER POOL INSURANCE	1,518,273	0.64%	0.04%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	185,388,305	78.36%	5.24%
NON-SECURITIZED - RURAL	51,182,047	21.64%	1.45%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	103,630,360	43.81%	2.93%
ALASKA USA	56,233,838	23.77%	1.59%
FIRST NATIONAL BANK OF AK	48,923,967	20.68%	1.38%
OTHER SELLER SERVICER	27,782,187	11.74%	0.79%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.547%
Weighted Average Remaining Term	17.68

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	38,723,644	100.00%	1.10%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**38,723,644**	**100.00%**	**1.10%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	505,375	1.31%	0.01%
60 DAYS PAST DUE	522,887	1.35%	0.01%
90 DAYS PAST DUE	467,635	1.21%	0.01%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**1,495,898**	**3.86%**	**0.04%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	36,168,826	93.40%	1.02%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,554,819	6.60%	0.07%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	3,494,600	9.02%	0.10%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	5,968,877	15.41%	0.17%
OTHER GEOGRAPHIC REGION	29,260,168	75.56%	0.83%
MORTGAGE INSURANCE			
UNINSURED	31,165,967	80.48%	0.88%
FEDERALLY INSURED - FHA	4,047,788	10.45%	0.11%
FEDERALLY INSURED - VA	1,451,448	3.75%	0.04%
PRIMARY MORTGAGE INSURANCE	628,592	1.62%	0.02%
FEDERALLY INSURED - FMH	1,429,849	3.69%	0.04%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	38,723,644	100.00%	1.10%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	15,651,257	40.42%	0.44%
ALASKA USA	5,334,382	13.78%	0.15%
FIRST NATIONAL BANK OF AK	11,246,424	29.04%	0.32%
OTHER SELLER SERVICER	6,491,581	16.76%	0.18%

603 STATE CAPITAL PROJECT BONDS 2006 SERIES A

Weighted Average Interest Rate	6.095%
Weighted Average Remaining Term	19.70

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	77,767,861	100.00%	2.20%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**77,767,861**	**100.00%**	**2.20%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,002,197	1.29%	0.03%
60 DAYS PAST DUE	550,454	0.71%	0.02%
90 DAYS PAST DUE	424,961	0.55%	0.01%
120+ DAYS PAST DUE	341,566	0.44%	0.01%
TOTAL DELINQUENT	**2,319,178**	**2.98%**	**0.07%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	66,503,657	85.52%	1.88%
CONDO	2,016,821	2.59%	0.06%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	365,003	0.47%	0.01%
OTHER SINGLE FAMILY	8,882,379	11.42%	0.25%
GEOGRAPHIC REGION			
ANCHORAGE	12,082,286	15.54%	0.34%
WASILLA/PALMER	3,467,696	4.46%	0.10%
FAIRBANKS/NORTH POLE	6,916,948	8.89%	0.20%
JUNEAU/KETCHIKAN	9,649,461	12.41%	0.27%
EAGLE RIVER/CHUGIAK	4,805,214	6.18%	0.14%
KENAI/SOLDOTNA	7,084,543	9.11%	0.20%
OTHER GEOGRAPHIC REGION	33,761,713	43.41%	0.96%
MORTGAGE INSURANCE			
UNINSURED	50,635,355	65.11%	1.43%
FEDERALLY INSURED - FHA	8,548,442	10.99%	0.24%
FEDERALLY INSURED - VA	12,889,033	16.57%	0.36%
PRIMARY MORTGAGE INSURANCE	4,594,054	5.91%	0.13%
FEDERALLY INSURED - FMH	257,064	0.33%	0.01%
OTHER POOL INSURANCE	843,915	1.09%	0.02%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	35,338,295	45.44%	1.00%
NON-SECURITIZED - RURAL	42,429,567	54.56%	1.20%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	37,101,539	47.71%	1.05%
ALASKA USA	13,670,540	17.58%	0.39%
FIRST NATIONAL BANK OF AK	16,561,960	21.30%	0.47%
OTHER SELLER SERVICER	10,433,822	13.42%	0.30%

As of: **8/31/2008**

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	5.831%
Weighted Average Remaining Term	21.45

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	53,184,494	100.00%	1.50%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**53,184,494**	**100.00%**	**1.50%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,278,651	2.40%	0.04%
60 DAYS PAST DUE	330,326	0.62%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	225,258	0.42%	0.01%
TOTAL DELINQUENT	**1,834,234**	**3.45%**	**0.05%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	48,905,213	91.95%	1.38%
CONDO	206,443	0.39%	0.01%
MULTI-FAMILY	732,059	1.38%	0.02%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	3,340,778	6.28%	0.09%
GEOGRAPHIC REGION			
ANCHORAGE	4,843,362	9.11%	0.14%
WASILLA/PALMER	2,784,330	5.24%	0.08%
FAIRBANKS/NORTH POLE	4,211,172	7.92%	0.12%
JUNEAU/KETCHIKAN	4,792,316	9.01%	0.14%
EAGLE RIVER/CHUGIAK	2,191,157	4.12%	0.06%
KENAI/SOLDOTNA	5,974,794	11.23%	0.17%
OTHER GEOGRAPHIC REGION	28,387,363	53.38%	0.80%
MORTGAGE INSURANCE			
UNINSURED	35,348,061	66.46%	1.00%
FEDERALLY INSURED - FHA	5,722,670	10.76%	0.16%
FEDERALLY INSURED - VA	9,879,576	18.58%	0.28%
PRIMARY MORTGAGE INSURANCE	807,932	1.52%	0.02%
FEDERALLY INSURED - FMH	1,426,255	2.68%	0.04%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	16,478,896	30.98%	0.47%
NON-SECURITIZED - RURAL	36,705,598	69.02%	1.04%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	23,456,258	44.10%	0.66%
ALASKA USA	8,425,165	15.84%	0.24%
FIRST NATIONAL BANK OF AK	14,588,469	27.43%	0.41%
OTHER SELLER SERVICER	6,714,601	12.63%	0.19%

801 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A

Weighted Average Interest Rate	6.791%
Weighted Average Remaining Term	19.25

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	8,868,721	100.00%	0.25%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**8,868,721**	**100.00%**	**0.25%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	96,206	1.08%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	72,130	0.81%	0.00%
TOTAL DELINQUENT	**168,336**	**1.90%**	**0.00%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	8,011,268	90.33%	0.23%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	857,453	9.67%	0.02%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	1,326,200	14.95%	0.04%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	630,491	7.11%	0.02%
OTHER GEOGRAPHIC REGION	6,912,030	77.94%	0.20%
MORTGAGE INSURANCE			
UNINSURED	5,595,211	63.09%	0.16%
FEDERALLY INSURED - FHA	2,421,251	27.30%	0.07%
FEDERALLY INSURED - VA	366,122	4.13%	0.01%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
FEDERALLY INSURED - FMH	486,136	5.48%	0.01%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	8,868,721	100.00%	0.25%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	6,087,852	68.64%	0.17%
ALASKA USA	457,861	5.16%	0.01%
FIRST NATIONAL BANK OF AK	1,473,178	16.61%	0.04%
OTHER SELLER SERVICER	849,830	9.58%	0.02%

802 GENERAL HOUSING PURPOSE BONDS 2003 SERIES A

Weighted Average Interest Rate	5.241%
Weighted Average Remaining Term	21.72

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	84,369,756	100.00%	2.39%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**84,369,756**	**100.00%**	**2.39%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,296,825	1.54%	0.04%
60 DAYS PAST DUE	92,001	0.11%	0.00%
90 DAYS PAST DUE	146,274	0.17%	0.00%
120+ DAYS PAST DUE	111,670	0.13%	0.00%
TOTAL DELINQUENT	**1,646,769**	**1.95%**	**0.05%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	75,443,544	89.42%	2.13%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	199,470	0.24%	0.01%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	8,726,742	10.34%	0.25%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	115,562	0.14%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	9,555,855	11.33%	0.27%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	13,304,193	15.77%	0.38%
OTHER GEOGRAPHIC REGION	61,394,146	72.77%	1.74%
MORTGAGE INSURANCE			
UNINSURED	69,174,657	81.99%	1.96%
FEDERALLY INSURED - FHA	6,721,430	7.97%	0.19%
FEDERALLY INSURED - VA	5,482,565	6.50%	0.16%
PRIMARY MORTGAGE INSURANCE	677,765	0.80%	0.02%
FEDERALLY INSURED - FMH	2,313,340	2.74%	0.07%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	84,369,756	100.00%	2.39%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	37,458,852	44.40%	1.06%
ALASKA USA	13,101,901	15.53%	0.37%
FIRST NATIONAL BANK OF AK	16,351,686	19.38%	0.46%
OTHER SELLER SERVICER	17,457,316	20.69%	0.49%

803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A

Weighted Average Interest Rate	5.049%
Weighted Average Remaining Term	24.93

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	102,942,923	99.82%	2.91%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	184,853	0.18%	0.01%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**103,127,776**	**100.00%**	**2.92%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,324,171	1.29%	0.04%
60 DAYS PAST DUE	719,210	0.70%	0.02%
90 DAYS PAST DUE	144,116	0.14%	0.00%
120+ DAYS PAST DUE	93,608	0.09%	0.00%
TOTAL DELINQUENT	**2,281,104**	**2.22%**	**0.06%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	92,923,529	90.11%	2.63%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	10,204,248	9.89%	0.29%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	69,483	0.07%	0.00%
JUNEAU/KETCHIKAN	12,702,839	12.32%	0.36%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	19,782,720	19.18%	0.56%
OTHER GEOGRAPHIC REGION	70,572,734	68.43%	2.00%
MORTGAGE INSURANCE			
UNINSURED	71,688,694	69.51%	2.03%
FEDERALLY INSURED - FHA	10,873,632	10.54%	0.31%
FEDERALLY INSURED - VA	7,838,605	7.60%	0.22%
PRIMARY MORTGAGE INSURANCE	4,691,724	4.55%	0.13%
FEDERALLY INSURED - FMH	8,035,121	7.79%	0.23%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	103,127,776	100.00%	2.92%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	53,513,487	51.89%	1.51%
ALASKA USA	18,119,968	17.57%	0.51%
FIRST NATIONAL BANK OF AK	17,612,458	17.08%	0.50%
OTHER SELLER SERVICER	13,881,863	13.46%	0.39%

804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B

Weighted Average Interest Rate	4.713%
Weighted Average Remaining Term	23.41

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	60,004,303	65.60%	1.70%
PARTICIPATION LOANS	31,459,852	34.40%	0.89%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**91,464,155**	**100.00%**	**2.59%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,262,295	2.47%	0.06%
60 DAYS PAST DUE	626,508	0.68%	0.02%
90 DAYS PAST DUE	415,509	0.45%	0.01%
120+ DAYS PAST DUE	353,370	0.39%	0.01%
TOTAL DELINQUENT	**3,657,683**	**4.00%**	**0.10%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	83,422,301	91.21%	2.36%
CONDO	4,595,656	5.02%	0.13%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	3,446,198	3.77%	0.10%
GEOGRAPHIC REGION			
ANCHORAGE	30,170,652	32.99%	0.85%
WASILLA/PALMER	19,853,841	21.71%	0.56%
FAIRBANKS/NORTH POLE	17,288,497	18.90%	0.49%
JUNEAU/KETCHIKAN	8,455,662	9.24%	0.24%
EAGLE RIVER/CHUGIAK	8,481,688	9.27%	0.24%
KENAI/SOLDOTNA	2,446,033	2.67%	0.07%
OTHER GEOGRAPHIC REGION	4,767,781	5.21%	0.13%
MORTGAGE INSURANCE			
UNINSURED	32,192,353	35.20%	0.91%
FEDERALLY INSURED - FHA	20,310,759	22.21%	0.57%
FEDERALLY INSURED - VA	18,728,685	20.48%	0.53%
PRIMARY MORTGAGE INSURANCE	15,227,737	16.65%	0.43%
FEDERALLY INSURED - FMH	3,055,084	3.34%	0.09%
OTHER POOL INSURANCE	1,949,537	2.13%	0.06%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	91,464,155	100.00%	2.59%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	46,033,563	50.33%	1.30%
ALASKA USA	21,470,654	23.47%	0.61%
FIRST NATIONAL BANK OF AK	13,567,316	14.83%	0.38%
OTHER SELLER SERVICER	10,392,622	11.36%	0.29%

LOAN PROGRAM	PORTFOLIO Mortgages	Participation Loans	REOs / Ins Recs	Total	WGHTD AVG Int Rate	Rem Term	DELINQUENT Delinquent Loans	% of $
FTHB TAX EXEMPT PROGRAM	1,056,140,028	66,447,707	1,431,846	1,124,019,581	5.696%	25.78	56,747,022	5.06%
CORPORATION	598,069,722	13,879,764	45	611,949,531	5.940%	27.72	24,869,114	4.06%
GENERAL PURPOSE TAX EXEMPT PROGRAM	363,837,659	48,913,833	184,853	412,936,345	5.112%	23.50	10,950,853	2.65%
GENERAL MORTGAGE REVENUE TAX EXEMPT	337,760,175	41,747,537	115,096	379,622,808	5.367%	24.41	15,071,158	3.97%
VETERANS PROGRAM	331,913,988	8,652,338	0	340,566,326	6.346%	26.61	7,799,343	2.29%
MULTIFAMILY TAX-EXEMPT PROGRAM	200,253,759	0	707,722	200,961,481	6.792%	22.75	10,455,010	5.22%
STATE CAPITAL PROJECT BONDS	169,675,999	0	0	169,675,999	5.887%	19.79	5,649,311	3.33%
MULTIFAMILY TAXABLE PROGRAM	156,007,410	0	269,718	156,277,128	7.523%	24.12	4,276,074	2.74%
GENERAL PURPOSE TAXABLE PROGRAM	111,464,414	0	0	111,464,414	7.467%	24.73	4,162,263	3.73%
FTHB TAXABLE PROGRAM	27,157,590	0	122,673	27,280,263	7.529%	25.92	1,953,437	7.19%
AHFC TOTAL	**3,352,280,745**	**179,641,179**	**2,831,953**	**3,534,753,876**	**5.920%**	**25.22**	**141,933,583**	**4.02%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY BOND SERIES

As of: **8/31/2008**

BOND SERIES		PORTFOLIO				WGHTD AVG		DELINQUENT	
		Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
002	ADMINISTRATIVE	598,069,722	13,879,764	45	611,949,531	5.940%	27.72	24,869,114	4.06%
101	MORTGAGE REVENUE BONDS 1997 SERIES A1, A2	45,840,537	0	0	45,840,537	6.212%	21.53	2,647,950	5.78%
102	MORTGAGE REVENUE BONDS 1998 SERIES A1, A2	30,783,387	0	0	30,783,387	6.669%	22.98	1,387,625	4.51%
103	MORTGAGE REVENUE BONDS 1999 SERIES A1, A2	94,946,849	0	17	94,946,866	6.928%	22.82	6,332,411	6.67%
104	MORTGAGE REVENUE BONDS 2000 SERIES A-D	47,558,208	5,851,581	24	53,409,814	6.377%	23.33	3,824,886	7.16%
105	MORTGAGE REVENUE BONDS 2001 SERIES A, B	63,038,453	0	100,679	63,139,132	6.096%	23.58	4,252,988	6.75%
106	HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B	187,916,684	11,590,848	352,374	199,859,906	5.717%	25.87	12,293,278	6.16%
107	HOME MORTGAGE REVENUE BONDS 2006 SERIES A	86,475,781	2,524,651	181,785	89,182,216	5.500%	27.19	5,795,889	6.51%
108	HOME MORTGAGE REVENUE BONDS 2006 SERIES B	59,951,702	10,331,957	10	70,283,669	5.096%	27.38	3,733,274	5.31%
109	HOME MORTGAGE REVENUE BONDS 2006 SERIES C	65,448,061	8,393,629	11,641	73,853,330	5.263%	28.03	3,176,221	4.30%
110	HOME MORTGAGE REVENUE BONDS 2007 SERIES A	75,012,698	5,495,823	0	80,508,521	5.502%	25.46	2,154,148	2.68%
111	HOME MORTGAGE REVENUE BONDS 2007 SERIES B	78,598,082	2,568,840	120,477	81,287,399	5.752%	25.43	1,790,169	2.21%
112	HOME MORTGAGE REVENUE BONDS 2007 SERIES C	83,635,618	6,660,439	462,929	90,758,985	5.158%	28.43	5,772,588	6.39%
113	HOME MORTGAGE REVENUE BONDS 2007 SERIES D	88,405,377	5,958,931	97,702	94,462,010	5.584%	25.30	2,777,566	2.94%
114	HOME MORTGAGE REVENUE BONDS 2008 SERIES A	75,686,181	7,071,009	226,883	82,984,073	5.403%	29.06	2,761,465	3.34%
202	VETERANS COLLATERALIZED BONDS 1998 FIRST	19,439,642	464,016	0	19,903,658	6.250%	21.84	248,942	1.25%
203	VETERANS COLLATERALIZED BONDS 1999 FIRST	43,810,495	0	0	43,810,495	7.101%	22.92	606,996	1.39%
204	VETERANS COLLATERALIZED BONDS 2000 FIRST	23,240,257	0	0	23,240,257	7.320%	22.50	194,105	0.84%
205	VETERANS COLLATERALIZED BONDS 2002 FIRST	24,225,227	235,203	0	24,460,430	6.330%	23.48	304,668	1.25%
206	VETERANS COLLATERALIZED BONDS 2005 FIRST	15,782,219	2,586,766	0	18,368,985	5.959%	26.55	81,443	0.44%
207	VETERANS COLLATERALIZED BONDS 2006 FIRST	132,279,895	4,946,318	0	137,226,213	6.041%	28.48	4,274,755	3.12%
208	VETERANS COLLATERALIZED BONDS 2007/2008 FIRST	73,136,252	420,036	0	73,556,288	6.287%	28.97	2,088,435	2.84%
301	HOUSING DEVELOPMENT BONDS 1997 SERIES A-C	43,775,781	0	0	43,775,781	6.610%	20.60	1,692,258	3.87%
301	HOUSING DEVELOPMENT BONDS 1999 SERIES A-C	4,151,815	0	0	4,151,815	5.871%	21.76	0	0.00%
301	HOUSING DEVELOPMENT BONDS 2000 SERIES A, B	10,167,797	0	0	10,167,797	4.950%	23.58	153,621	1.51%
301	HOUSING DEVELOPMENT BONDS 2002 SERIES A-D	102,654,392	0	707,722	103,362,115	7.136%	24.38	8,609,131	8.39%

BOND SERIES		PORTFOLIO Mortgages	Participation Loans	REOs / Ins Recs	Total	WGHTD AVG Int Rate	Rem Term	DELINQUENT Delinquent Loans	% of $
301	HOUSING DEVELOPMENT BONDS 2004 SERIES A-C	98,549,429	0	269,718	98,819,147	7.051%	21.38	473,484	0.48%
301	HOUSING DEVELOPMENT BONDS 2004 SERIES D	96,961,954	0	0	96,961,954	7.653%	25.54	3,802,590	3.92%
403	GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A	228,806,673	33,554,018	115,096	262,475,788	5.254%	24.57	9,880,195	3.77%
404	GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A	108,953,502	8,193,519	0	117,147,021	5.621%	24.07	5,190,963	4.43%
502	GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D	219,116,370	17,453,981	0	236,570,351	6.294%	24.29	7,359,223	3.11%
602	STATE CAPITAL PROJECT BONDS 2002 SERIES A	38,723,644	0	0	38,723,644	5.547%	17.68	1,495,898	3.86%
603	STATE CAPITAL PROJECT BONDS 2006 SERIES A	77,767,861	0	0	77,767,861	6.095%	19.70	2,319,178	2.98%
604	STATE CAPITAL PROJECT BONDS 2007 SERIES A, B	53,184,494	0	0	53,184,494	5.831%	21.45	1,834,234	3.45%
801	GENERAL HOUSING PURPOSE BONDS 1992 SERIES A	8,868,721	0	0	8,868,721	6.791%	19.25	168,336	1.90%
802	GENERAL HOUSING PURPOSE BONDS 2003 SERIES A	84,369,756	0	0	84,369,756	5.241%	21.72	1,646,769	1.95%
803	GENERAL HOUSING PURPOSE BONDS 2005 SERIES A	102,942,923	0	184,853	103,127,776	5.049%	24.93	2,281,104	2.22%
804	GENERAL HOUSING PURPOSE BONDS 2005 SERIES B	60,004,303	31,459,852	0	91,464,155	4.713%	23.41	3,657,683	4.00%
	AHFC TOTAL	**3,352,280,745**	**179,641,179**	**2,831,953**	**3,534,753,876**	**5.920%**	**25.22**	**141,933,583**	**4.02%**

PROPERTY TYPE	PORTFOLIO Mortgages	PORTFOLIO Participation Loans	PORTFOLIO REOs / Ins Recs	PORTFOLIO Total	WGHTD AVG Int Rate	WGHTD AVG Rem Term	DELINQUENT Delinquent Loans	DELINQUENT % of $
SINGLE FAMILY RESIDENCE	2,557,885,178	142,151,396	1,157,492	2,701,194,066	5.820%	25.30	99,791,306	3.70%
CONDOMINIUM	364,938,849	29,093,905	657,308	394,690,062	5.854%	26.47	17,558,847	4.46%
MULTI-PLEX	226,946,665	0	977,440	227,924,105	7.193%	23.10	17,250,147	7.60%
DUPLEX	134,987,652	6,620,610	39,703	141,647,965	5.890%	24.78	4,678,748	3.30%
ZERO LOT LINE	32,136,564	900,639	0	33,037,203	6.085%	20.42	1,573,795	4.76%
FOUR-PLEX	14,396,003	397,626	0	14,793,629	6.265%	24.84	249,948	1.69%
MOBILE HOME TYPE I	12,397,579	99,605	9	12,497,194	5.789%	25.68	812,775	6.50%
TRI-PLEX	7,932,326	377,399	0	8,309,725	6.000%	25.65	0	0.00%
MOBILE HOME TYPE II	659,928	0	0	659,928	6.091%	8.67	18,018	2.73%
AHFC TOTAL	**3,352,280,745**	**179,641,179**	**2,831,953**	**3,534,753,876**	**5.920%**	**25.22**	**141,933,583**	**4.02%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **8/31/2008**

GEOGRAPHIC REGION	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
ANCHORAGE	1,163,990,698	74,806,749	1,467,517	1,240,264,964	6.072%	25.33	64,163,344	5.18%
WASILLA/PALMER	423,194,982	32,810,134	197,726	456,202,842	5.946%	25.88	25,985,435	5.70%
FAIRBANKS/NORTHPOLE	387,730,161	22,663,588	533,781	410,927,530	6.028%	25.67	15,394,292	3.75%
JUNEAU/KETCHIKAN	250,765,905	12,539,283	19	263,305,207	5.878%	25.05	3,222,562	1.22%
EAGLE RIVER/CHUGIAK	238,709,933	17,711,510	347,362	256,768,805	6.030%	26.50	6,513,174	2.54%
KENAI/SOLDOTNA	184,260,397	6,158,155	0	190,418,552	5.475%	24.67	6,983,390	3.67%
OTHER KENAI PENNINSULA	170,513,204	3,804,646	0	174,317,850	5.592%	24.41	3,248,916	1.86%
KODIAK	167,141,282	3,217,195	0	170,358,477	5.616%	24.44	2,706,377	1.59%
OTHER SOUTHEAST	108,590,835	2,099,720	0	110,690,555	5.604%	23.71	1,543,905	1.39%
OTHER NORTH	95,478,582	761,672	9	96,240,262	5.767%	24.08	4,467,558	4.64%
OTHER SOUTHWEST	86,084,377	954,255	184,853	87,223,485	5.831%	23.26	6,159,991	7.08%
OTHER SOUTHCENTRAL	75,820,388	2,114,273	100,686	78,035,347	5.751%	24.10	1,544,640	1.98%
AHFC TOTAL	**3,352,280,745**	**179,641,179**	**2,831,953**	**3,534,753,876**	**5.920%**	**25.22**	**141,933,583**	**4.02%**

MORTGAGE INSURANCE	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
UNINSURED	1,337,477,434	48,211,272	993,372	1,386,682,077	5.929%	24.00	43,360,401	3.13%
FEDERALLY INSURED - VA	783,944,101	47,498,624	398,197	831,840,921	5.941%	26.51	28,985,358	3.49%
FEDERALLY INSURED - FHA	767,962,367	52,446,132	766,279	821,174,778	5.912%	25.41	49,326,102	6.01%
PRIVATE MORTGAGE INSURANCE	292,907,994	21,085,257	492,341	314,485,592	5.955%	26.46	10,956,661	3.49%
FEDERALLY INSURED - FMH	165,038,836	10,399,895	181,765	175,620,495	5.661%	25.95	9,076,039	5.17%
OTHER POOL INSURANCE	4,950,013	0	0	4,950,013	7.708%	14.32	229,022	4.63%
AHFC TOTAL	**3,352,280,745**	**179,641,179**	**2,831,953**	**3,534,753,876**	**5.920%**	**25.22**	**141,933,583**	**4.02%**

LOAN SECURITIZATION	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
NON-SECURITIZED - CONVENTIONAL	2,589,277,943	171,061,932	2,647,100	2,762,986,975	6.045%	25.52	125,329,405	4.54%
NON-SECURITIZED - RURAL	763,002,801	8,579,247	184,853	771,766,902	5.470%	24.14	16,604,178	2.15%
AHFC TOTAL	**3,352,280,745**	**179,641,179**	**2,831,953**	**3,534,753,876**	**5.920%**	**25.22**	**141,933,583**	**4.02%**

SELLER SERVICER	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
WELLS FARGO	1,778,133,789	101,298,431	1,297,159	1,880,729,378	5.913%	25.49	78,201,686	4.16%
ALASKA USA	701,302,998	42,154,340	211,997	743,669,335	5.890%	25.44	26,534,918	3.57%
FIRST NATIONAL BANK OF AK	542,258,055	21,799,882	993,392	565,051,329	6.044%	24.17	31,423,656	5.57%
FIRST BANK	76,100,229	1,600,329	0	77,700,558	5.520%	24.51	248,840	0.32%
MT. MCKINLEY MUTUAL SAVINGS	62,884,620	4,128,863	329,406	67,342,890	5.892%	25.13	923,350	1.38%
DENALI STATE BANK	45,572,285	2,777,575	0	48,349,860	5.956%	25.81	1,578,939	3.27%
SPIRIT OF ALASKA FCU	39,765,033	2,829,051	0	42,594,084	5.812%	25.89	944,251	2.22%
COUNTRYWIDE HOME LOANS	31,546,363	2,048,701	0	33,595,064	5.804%	26.22	869,408	2.59%
KODIAK ISLAND HA	31,255,269	175,694	0	31,430,964	5.496%	23.15	817,905	2.60%
ALASKA PACIFIC BANK	22,046,044	778,312	0	22,824,355	5.890%	24.71	117,253	0.51%
NORTHRIM BANK	16,771,049	0	0	16,771,049	7.084%	24.04	0	0.00%
TLINGIT-HAIDA HA	4,645,010	50,000	0	4,695,011	5.412%	20.15	273,378	5.82%
AHFC TOTAL	**3,352,280,745**	**179,641,179**	**2,831,953**	**3,534,753,876**	**5.920%**	**25.22**	**141,933,583**	**4.02%**

ALASKA CITY	PORTFOLIO Mortgages	Participation Loans	REOs / Ins Recs	Total	WGHTD AVG Int Rate	Rem Term	DELINQUENT Delinquent Loans	% of $
AMBLER, AK	20,913	0	0	20,913	5.125%	7.58	0	0.00%
ANCHOR POINT, AK	8,448,973	108,506	0	8,557,480	5.404%	24.71	81,222	0.95%
ANCHORAGE, AK	1,163,990,698	74,806,749	1,467,517	1,240,264,964	6.072%	25.33	64,163,344	5.18%
ANDERSON, AK	1,065,595	32,204	0	1,097,798	5.645%	26.93	0	0.00%
ANGOON, AK	229,757	0	0	229,757	5.000%	24.78	0	0.00%
ANIAK, AK	1,854,891	3,201	0	1,858,092	5.630%	24.85	0	0.00%
AUKE BAY, AK	110,981	35,089	0	146,070	6.078%	24.83	0	0.00%
BARROW, AK	18,270,399	172,841	0	18,443,240	5.851%	21.95	755,026	4.09%
BETHEL, AK	53,011,036	593,392	184,853	53,789,282	5.894%	23.66	5,819,608	10.86%
BIG LAKE, AK	5,096,069	347,393	100,678	5,544,140	5.806%	25.31	386,594	7.10%
CANTWELL, AK	113,741	0	0	113,741	5.000%	17.12	0	0.00%
CENTRAL, AK	79,647	0	0	79,647	5.875%	28.42	0	0.00%
CHINIAK, AK	359,819	0	0	359,819	4.693%	28.23	0	0.00%
CHUGIAK, AK	43,280,777	3,392,177	0	46,672,954	6.083%	25.74	835,213	1.79%
CLAM GULCH, AK	502,520	7,752	0	510,272	5.883%	24.24	0	0.00%
CLEAR, AK	362,140	0	0	362,140	5.971%	24.64	0	0.00%
COFFMAN COVE, AK	493,465	0	0	493,465	5.613%	24.27	0	0.00%
COLD BAY, AK	205,615	0	0	205,615	5.625%	27.25	0	0.00%
COOPER LANDING, AK	1,917,949	103,410	0	2,021,359	5.491%	25.37	0	0.00%
COPPER CENTER, AK	3,646,051	29,402	0	3,675,453	5.568%	24.03	0	0.00%
CORDOVA, AK	18,952,872	91,435	0	19,044,307	5.461%	23.54	522,965	2.75%
CRAIG, AK	9,742,101	102,898	0	9,844,999	5.468%	24.69	0	0.00%
DELTA JUNCTION, AK	18,412,536	137,411	0	18,549,946	5.615%	26.63	766,594	4.13%
DENALI PARK, AK	1,404,814	0	0	1,404,814	5.568%	24.55	0	0.00%
DILLINGHAM, AK	12,269,330	261,065	0	12,530,395	5.697%	22.73	0	0.00%
DOUGLAS, AK	8,448,554	321,010	0	8,769,564	6.612%	24.23	0	0.00%
DUTCH HARBOR, AK	483,910	0	0	483,910	5.267%	26.21	0	0.00%
EAGLE RIVER, AK	195,429,157	14,319,333	347,362	210,095,851	6.018%	26.67	5,677,962	2.71%
EAGLE, AK	55,621	0	0	55,621	4.500%	20.92	0	0.00%
ELFIN COVE, AK	16,067	0	0	16,067	4.625%	9.50	0	0.00%
EMMONAK, AK	17,302	0	0	17,302	8.125%	15.33	0	0.00%
ESTER, AK	351,555	29,320	0	380,875	5.954%	24.69	0	0.00%
FAIRBANKS, AK	234,909,593	15,349,526	302,077	250,561,196	6.076%	25.17	10,310,585	4.12%
FALSE PASS, AK	31,701	0	0	31,701	7.000%	4.75	0	0.00%
FORT YUKON, AK	403,404	0	0	403,404	4.211%	22.34	155,764	38.61%
GAKONA, AK	1,200,625	74,713	0	1,275,338	5.492%	25.94	0	0.00%
GALENA, AK	967,005	0	0	967,005	5.715%	18.38	39,417	4.08%
GIRDWOOD, AK	5,254,255	164,965	0	5,419,220	6.316%	24.13	256,997	4.74%
GLENNALLEN, AK	4,953,115	77,454	0	5,030,569	5.701%	24.67	0	0.00%
GOODNEWS BAY, AK	74,852	2,841	0	77,693	3.514%	25.83	0	0.00%
GUSTAVUS, AK	1,679,359	7,149	0	1,686,508	5.407%	24.04	0	0.00%
HAINES, AK	9,298,228	162,857	0	9,461,085	5.509%	24.13	0	0.00%
HEALY, AK	6,298,567	91,898	0	6,390,465	5.646%	22.88	0	0.00%

ALASKA CITY	PORTFOLIO Mortgages	PORTFOLIO Participation Loans	PORTFOLIO REOs / Ins Recs	PORTFOLIO Total	WGHTD AVG Int Rate	WGHTD AVG Rem Term	DELINQUENT Delinquent Loans	DELINQUENT % of $
HOMER, AK	61,716,662	1,808,438	0	63,525,100	5.643%	24.60	1,162,784	1.83%
HOONAH, AK	2,028,959	7,898	0	2,036,857	5.436%	23.03	136,190	6.69%
HOPE, AK	308,062	10,674	0	318,736	6.011%	21.54	0	0.00%
HOUSTON, AK	3,312,294	102,701	0	3,414,995	5.497%	25.96	63,352	1.86%
HYDER, AK	63,342	0	0	63,342	5.875%	23.33	0	0.00%
ILIAMNA, AK	259,138	0	0	259,138	5.903%	18.58	0	0.00%
INDIAN, AK	32,696	0	0	32,696	6.000%	5.50	0	0.00%
JUNEAU, AK	137,631,125	9,867,988	19	147,499,133	6.070%	25.55	2,064,863	1.40%
KAKE, AK	238,341	0	0	238,341	5.326%	14.16	0	0.00%
KASIGLUK, AK	87,552	0	0	87,552	8.567%	7.90	0	0.00%
KASILOF, AK	10,258,691	262,372	0	10,521,063	5.493%	24.22	0	0.00%
KENAI, AK	69,432,373	2,582,070	0	72,014,443	5.688%	24.25	2,929,013	4.07%
KETCHIKAN, AK	113,134,780	2,671,295	0	115,806,075	5.635%	24.41	1,157,699	1.00%
KIANA, AK	267,880	4,861	0	272,742	6.890%	19.07	0	0.00%
KING COVE, AK	408,218	0	0	408,218	6.585%	16.93	0	0.00%
KING SALMON, AK	3,548,070	80,259	0	3,628,329	5.921%	20.28	0	0.00%
KLAWOCK, AK	2,287,212	11,176	0	2,298,389	5.332%	23.58	25,092	1.09%
KODIAK, AK	166,677,559	3,217,195	0	169,894,754	5.617%	24.44	2,706,377	1.59%
KOTZEBUE, AK	14,673,713	69,248	0	14,742,961	5.945%	23.28	778,457	5.28%
KOYUK, AK	100,020	0	0	100,020	5.125%	24.33	0	0.00%
KWETHLUK, AK	291,011	0	0	291,011	4.559%	22.21	125,355	43.08%
LAKE MINCHUMINA, AK	11,491	0	0	11,491	9.875%	6.58	0	0.00%
LARSON BAY, AK	41,991	0	0	41,991	6.250%	20.08	0	0.00%
LOWER KALSKAG, AK	48,483	0	0	48,483	7.500%	16.92	0	0.00%
MANLEY HOT SPR, AK	56,135	0	0	56,135	6.710%	8.12	18,026	32.11%
MANOKOTAK, AK	240,123	0	0	240,123	7.144%	24.79	34,447	14.35%
MCGRATH, AK	375,609	0	0	375,609	6.219%	15.52	0	0.00%
MEKORYUK, AK	186,447	0	0	186,447	7.203%	12.38	0	0.00%
METLAKATLA, AK	805,467	0	0	805,467	6.121%	23.17	161,861	20.10%
MEYERS CHUCK, AK	121,357	0	0	121,357	5.875%	23.25	0	0.00%
MOOSE PASS, AK	826,190	4,250	0	830,440	5.547%	19.69	143,693	17.30%
MOUNTAIN VILLAGE, AK	36,171	0	0	36,171	4.750%	10.83	0	0.00%
NAKNEK, AK	2,308,125	0	0	2,308,125	5.680%	23.53	75,578	3.27%
NENANA, AK	1,710,140	0	0	1,710,140	5.683%	25.00	0	0.00%
NIKISKI, AK	27,640,820	279,818	0	27,920,638	5.528%	24.92	1,428,863	5.12%
NIKOLAI, AK	18,689	0	0	18,689	7.750%	7.58	0	0.00%
NINILCHIK, AK	2,352,300	13,101	0	2,365,402	5.382%	23.79	174,379	7.37%
NOME, AK	30,760,606	161,989	0	30,922,596	5.804%	24.31	1,746,814	5.65%
NOORVIK, AK	263,260	0	0	263,260	6.034%	15.79	135,257	51.38%
NORTH POLE, AK	152,820,568	7,314,062	231,704	160,366,334	5.954%	26.46	5,083,706	3.17%
NORTHWAY, AK	83,019	0	0	83,019	6.250%	29.25	0	0.00%
NUIQSUT, AK	73,793	0	0	73,793	6.375%	20.00	0	0.00%
OUZINKIE, AK	94,552	6,004	0	100,556	5.956%	20.12	0	0.00%

ALASKA CITY	PORTFOLIO Mortgages	Participation Loans	REOs / Ins Recs	Total	WGHTD AVG Int Rate	Rem Term	DELINQUENT Delinquent Loans	% of $
PALMER, AK	149,133,876	11,656,757	0	160,790,633	5.957%	25.93	8,424,858	5.24%
PELICAN, AK	572,901	0	0	572,901	5.769%	18.63	0	0.00%
PETERSBURG, AK	37,482,193	428,741	0	37,910,934	5.379%	22.71	284,722	0.75%
PORT ALEXANDER, AK	102,698	0	0	102,698	6.571%	11.74	0	0.00%
PORT ALSWORTH, AK	340,720	0	0	340,720	5.171%	26.89	0	0.00%
PORT GRAHAM , AK	72,515	24,636	0	97,151	5.971%	28.25	0	0.00%
PORT HEIDEN, AK	37,359	0	0	37,359	4.750%	9.75	0	0.00%
PORT LIONS, AK	421,731	0	0	421,731	5.293%	25.26	0	0.00%
QUINHAGAK, AK	114,961	0	0	114,961	4.750%	21.00	0	0.00%
SALCHA, AK	4,293,865	153,797	9	4,447,670	5.540%	25.80	1	0.00%
SAND POINT, AK	1,092,798	0	0	1,092,798	5.988%	20.67	0	0.00%
SELAWIK, AK	19,273	0	0	19,273	10.375%	3.58	0	0.00%
SELDOVIA, AK	1,333,930	0	0	1,333,930	5.614%	25.19	0	0.00%
SEWARD, AK	26,764,246	875,445	0	27,639,692	5.687%	23.61	0	0.00%
SHAKTOOLIK, AK	134,006	0	0	134,006	5.000%	25.00	0	0.00%
SHISHMAREF, AK	72,202	0	0	72,202	5.875%	27.92	72,202	100.00%
SHUNGNAK, AK	82,364	0	0	82,364	5.000%	25.17	0	0.00%
SITKA, AK	13,515,743	750,538	0	14,266,281	6.046%	25.54	302,406	2.12%
SKAGWAY, AK	6,413,377	175,717	0	6,589,094	5.536%	24.23	0	0.00%
SOLDOTNA, AK	114,828,023	3,576,085	0	118,404,108	5.346%	24.92	4,054,377	3.42%
SOUTH NAKNEK, AK	264,071	0	0	264,071	7.125%	21.25	0	0.00%
ST GEORGE, AK	29,610	0	0	29,610	7.750%	17.92	0	0.00%
ST MARYS, AK	516,172	5,211	0	521,383	5.919%	23.07	105,002	20.14%
ST PAUL ISLAND, AK	571,695	0	0	571,695	7.424%	25.22	0	0.00%
STERLING, AK	28,370,347	306,242	0	28,676,589	5.554%	24.33	257,974	0.90%
SUTTON, AK	1,650,212	48,823	0	1,699,036	5.599%	23.71	0	0.00%
TALKEETNA, AK	4,044,226	35,919	0	4,080,145	5.664%	25.39	0	0.00%
TENAKEE, AK	143,210	0	0	143,210	6.108%	21.18	0	0.00%
THORNE BAY, AK	2,036,299	26,275	0	2,062,573	5.311%	23.66	45,188	2.19%
TOGIAK, AK	411,549	0	0	411,549	5.197%	27.08	0	0.00%
TOK, AK	2,385,619	33,419	0	2,419,038	5.729%	25.06	172,990	7.15%
TRAPPER CREEK, AK	130,633	22,309	0	152,942	5.781%	25.50	0	0.00%
TWO RIVERS, AK	240,846	0	0	240,846	6.077%	24.18	0	0.00%
UNALAKLEET, AK	1,140,094	0	0	1,140,094	5.206%	19.14	0	0.00%
UNALASKA, AK	6,889,095	2,281	0	6,891,376	5.519%	22.92	0	0.00%
VALDEZ, AK	13,606,365	743,814	8	14,350,186	6.080%	24.20	141,741	0.99%
WASILLA, AK	274,061,106	21,153,378	197,726	295,412,209	5.940%	25.85	17,560,576	5.95%
WILLOW, AK	3,171,643	242,880	0	3,414,522	6.105%	22.94	0	0.00%
WRANGELL, AK	13,512,182	77,521	0	13,589,703	5.354%	23.86	588,447	4.33%
YAKUTAT, AK	928,401	0	0	928,401	6.047%	19.88	0	0.00%
AHFC TOTAL	**3,352,280,745**	**179,641,179**	**2,831,953**	**3,534,753,876**	**5.920%**	**25.22**	**141,933,583**	**4.02%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
PROG 002								
COR	251,025,141	0	0	251,025,141	5.667%	27.41	4,775,277	1.90%
CFTHB	90,941,107	0	16	90,941,123	6.476%	29.57	1,872,965	2.06%
CVETS	74,087,535	0	0	74,087,535	5.801%	29.55	688,413	0.93%
ETAX	46,511,434	123,083	10	46,634,527	7.074%	29.00	3,059,079	6.56%
COGLC	31,658,533	10,402,435	0	42,060,968	4.469%	24.61	1,777,473	4.23%
CTAX	32,072,633	0	19	32,072,652	6.896%	29.21	1,490,791	4.65%
CS97A	19,530,945	591,611	0	20,122,556	5.839%	23.84	917,998	4.56%
SRHRF	11,329,100	2,424,573	0	13,753,673	6.011%	24.43	4,114,376	29.91%
CS97B	12,412,660	338,062	0	12,750,722	5.721%	23.57	340,826	2.67%
CMFTX	10,326,057	0	0	10,326,057	7.124%	28.09	879,313	8.52%
CMFEX	4,099,686	0	0	4,099,686	6.500%	20.33	4,099,686	100.00%
COMH	3,949,747	0	0	3,949,747	5.966%	28.91	190,515	4.82%
CSPND	2,185,283	0	0	2,185,283	4.604%	29.39	0	0.00%
CHELP	2,002,398	0	0	2,002,398	6.306%	29.09	227,395	11.36%
SRETX	1,523,450	0	0	1,523,450	6.002%	26.16	435,007	28.55%
COR30	1,171,963	0	0	1,171,963	5.714%	29.03	0	0.00%
SRV30	773,648	0	0	773,648	5.595%	29.62	0	0.00%
CNCL	542,949	0	0	542,949	6.029%	29.52	0	0.00%
CFTVT	524,131	0	0	524,131	6.723%	29.45	0	0.00%
SRV15	456,756	0	0	456,756	5.125%	14.75	0	0.00%
SRX30	431,411	0	0	431,411	6.251%	27.13	0	0.00%
COMH2	294,924	0	0	294,924	6.057%	11.36	0	0.00%
COR15	111,560	0	0	111,560	5.125%	14.50	0	0.00%
SRX15	106,670	0	0	106,670	5.500%	12.22	0	0.00%
002 TOTAL	**598,069,722**	**13,879,764**	**45**	**611,949,531**	**5.940%**	**27.72**	**24,869,114**	**4.06%**
PROG 101								
E97A2	24,866,673	0	0	24,866,673	6.193%	23.31	1,438,720	5.79%
E97A1	16,967,930	0	0	16,967,930	5.947%	19.06	1,102,515	6.50%
E97AC	4,005,935	0	0	4,005,935	7.450%	20.99	106,715	2.66%
101 TOTAL	**45,840,537**	**0**	**0**	**45,840,537**	**6.212%**	**21.53**	**2,647,950**	**5.78%**
PROG 102								
E98A2	19,217,722	0	0	19,217,722	7.091%	24.36	609,493	3.17%
E98A1	8,773,952	0	0	8,773,952	5.463%	19.58	327,261	3.73%
E98AC	2,791,712	0	0	2,791,712	7.555%	24.07	450,871	16.15%
102 TOTAL	**30,783,387**	**0**	**0**	**30,783,387**	**6.669%**	**22.98**	**1,387,625**	**4.51%**
PROG 103								
E99A2	84,401,500	0	17	84,401,517	6.955%	22.92	5,608,908	6.65%
E99AC	7,629,012	0	0	7,629,012	6.843%	22.69	211,535	2.77%
E99A1	2,916,338	0	0	2,916,338	6.375%	20.19	511,968	17.56%
103 TOTAL	**94,946,849**	**0**	**17**	**94,946,866**	**6.928%**	**22.82**	**6,332,411**	**6.67%**
PROG 104								
E001B	32,451,907	0	9	32,451,916	6.886%	22.39	2,676,496	8.25%
E001A	9,855,628	4,364,507	15	14,220,149	5.486%	24.92	554,635	3.90%
E0012	3,419,554	1,487,075	0	4,906,628	5.527%	24.99	457,300	9.32%
E001O	1,831,120	0	0	1,831,120	6.553%	23.12	136,456	7.45%
104 TOTAL	**47,558,208**	**5,851,581**	**24**	**53,409,814**	**6.377%**	**23.33**	**3,824,886**	**7.16%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
PROG 105								
E011B	53,292,300	0	100,679	53,392,979	6.082%	23.98	3,350,690	6.29%
E011A	6,914,483	0	0	6,914,483	5.935%	20.38	691,615	10.00%
E011C	2,831,670	0	0	2,831,670	6.756%	23.85	210,684	7.44%
105 TOTAL	**63,038,453**	**0**	**100,679**	**63,139,132**	**6.096%**	**23.58**	**4,252,988**	**6.75%**
PROG 106								
E021A	144,152,901	11,590,848	229,701	155,973,450	5.232%	25.97	9,416,165	6.05%
E021B	27,157,590	0	122,673	27,280,263	7.529%	25.92	1,953,437	7.19%
E021C	16,606,193	0	0	16,606,193	7.296%	24.86	923,676	5.56%
106 TOTAL	**187,916,684**	**11,590,848**	**352,374**	**199,859,906**	**5.717%**	**25.87**	**12,293,278**	**6.16%**
PROG 107								
E061A	86,475,781	2,524,651	181,785	89,182,216	5.500%	27.19	5,795,889	6.51%
107 TOTAL	**86,475,781**	**2,524,651**	**181,785**	**89,182,216**	**5.500%**	**27.19**	**5,795,889**	**6.51%**
PROG 108								
E061B	55,722,853	10,331,957	10	66,054,819	4.910%	27.53	3,559,585	5.39%
E06BL	4,228,850	0	0	4,228,850	8.000%	24.93	173,688	4.11%
108 TOTAL	**59,951,702**	**10,331,957**	**10**	**70,283,669**	**5.096%**	**27.38**	**3,733,274**	**5.31%**
PROG 109								
E06C1	61,191,599	8,393,629	11,641	69,596,869	5.095%	28.05	2,942,580	4.23%
E06CL	4,256,461	0	0	4,256,461	8.000%	27.76	233,641	5.49%
109 TOTAL	**65,448,061**	**8,393,629**	**11,641**	**73,853,330**	**5.263%**	**28.03**	**3,176,221**	**4.30%**
PROG 110								
E071A	40,546,976	5,495,823	0	46,042,799	5.067%	25.32	1,640,269	3.56%
E0711	29,834,607	0	0	29,834,607	5.862%	25.29	339,944	1.14%
E07AL	4,631,114	0	0	4,631,114	7.510%	28.02	173,935	3.76%
110 TOTAL	**75,012,698**	**5,495,823**	**0**	**80,508,521**	**5.502%**	**25.46**	**2,154,148**	**2.68%**
PROG 111								
E071B	44,108,190	2,568,840	0	46,677,030	5.493%	25.53	834,597	1.79%
E0712	29,981,440	0	0	29,981,440	5.886%	24.87	820,126	2.74%
E07BL	4,508,452	0	120,477	4,628,929	7.500%	28.03	135,447	3.00%
111 TOTAL	**78,598,082**	**2,568,840**	**120,477**	**81,287,399**	**5.752%**	**25.43**	**1,790,169**	**2.21%**
PROG 112								
E071C	78,500,322	6,660,439	462,929	85,623,689	4.999%	28.46	5,397,087	6.34%
E07CL	5,135,295	0	0	5,135,295	7.804%	27.91	375,501	7.31%
112 TOTAL	**83,635,618**	**6,660,439**	**462,929**	**90,758,985**	**5.158%**	**28.43**	**5,772,588**	**6.39%**
PROG 113								
E071D	48,431,928	5,958,931	0	54,390,858	5.208%	25.23	1,963,267	3.61%
E0713	34,690,572	0	97,702	34,788,274	5.879%	24.99	629,634	1.81%
E07DL	5,282,877	0	0	5,282,877	7.500%	28.12	184,665	3.50%
113 TOTAL	**88,405,377**	**5,958,931**	**97,702**	**94,462,010**	**5.584%**	**25.30**	**2,777,566**	**2.94%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
PROG 114								
E081A	71,009,037	7,071,009	226,883	78,306,929	5.248%	29.06	2,651,585	3.40%
E08AL	4,677,144	0	0	4,677,144	8.000%	29.13	109,880	2.35%
114 TOTAL	**75,686,181**	**7,071,009**	**226,883**	**82,984,073**	**5.403%**	**29.06**	**2,761,465**	**3.34%**
PROG 202								
C9811	15,651,273	464,016	0	16,115,288	5.924%	21.57	248,942	1.54%
C981C	3,788,370	0	0	3,788,370	7.638%	22.97	0	0.00%
202 TOTAL	**19,439,642**	**464,016**	**0**	**19,903,658**	**6.250%**	**21.84**	**248,942**	**1.25%**
PROG 203								
C9911	36,775,551	0	0	36,775,551	7.283%	22.97	606,996	1.65%
C991C	7,034,944	0	0	7,034,944	6.149%	22.70	0	0.00%
203 TOTAL	**43,810,495**	**0**	**0**	**43,810,495**	**7.101%**	**22.92**	**606,996**	**1.39%**
PROG 204								
C0011	20,317,309	0	0	20,317,309	7.311%	22.37	194,105	0.96%
C001C	2,922,948	0	0	2,922,948	7.384%	23.46	0	0.00%
204 TOTAL	**23,240,257**	**0**	**0**	**23,240,257**	**7.320%**	**22.50**	**194,105**	**0.84%**
PROG 205								
C0211	19,967,983	235,203	0	20,203,185	6.193%	23.29	0	0.00%
C021C	4,257,245	0	0	4,257,245	6.981%	24.36	304,668	7.16%
205 TOTAL	**24,225,227**	**235,203**	**0**	**24,460,430**	**6.330%**	**23.48**	**304,668**	**1.25%**
PROG 206								
C0511	12,046,760	2,586,766	0	14,633,526	5.443%	26.51	81,443	0.56%
C051C	3,735,459	0	0	3,735,459	7.979%	26.70	0	0.00%
206 TOTAL	**15,782,219**	**2,586,766**	**0**	**18,368,985**	**5.959%**	**26.55**	**81,443**	**0.44%**
PROG 207								
C0611	101,521,739	4,946,318	0	106,468,057	5.561%	28.52	2,991,827	2.81%
C061C	30,758,156	0	0	30,758,156	7.702%	28.34	1,282,928	4.17%
207 TOTAL	**132,279,895**	**4,946,318**	**0**	**137,226,213**	**6.041%**	**28.48**	**4,274,755**	**3.12%**
PROG 208								
C0711	56,195,797	420,036	0	56,615,833	5.942%	28.96	1,185,176	2.09%
C071C	16,940,455	0	0	16,940,455	7.440%	29.01	903,259	5.33%
208 TOTAL	**73,136,252**	**420,036**	**0**	**73,556,288**	**6.287%**	**28.97**	**2,088,435**	**2.84%**
PROG 301								
HD97	43,775,781	0	0	43,775,781	6.610%	20.60	1,692,258	3.87%
301 TOTAL	**43,775,781**	**0**	**0**	**43,775,781**	**6.610%**	**20.60**	**1,692,258**	**3.87%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
PROG 301								
HD99B	3,090,251	0	0	3,090,251	6.139%	20.84	0	0.00%
HD99C	997,491	0	0	997,491	5.018%	24.59	0	0.00%
HD99A	64,073	0	0	64,073	6.250%	22.08	0	0.00%
301 TOTAL	**4,151,815**	**0**	**0**	**4,151,815**	**5.871%**	**21.76**	**0**	**0.00%**
PROG 301								
HD00B	10,167,797	0	0	10,167,797	4.950%	23.58	153,621	1.51%
301 TOTAL	**10,167,797**	**0**	**0**	**10,167,797**	**4.950%**	**23.58**	**153,621**	**1.51%**
PROG 301								
HD02C	58,800,971	0	707,722	59,508,694	7.302%	25.51	3,562,039	6.06%
HD02D	33,618,037	0	0	33,618,037	7.113%	24.77	5,047,092	15.01%
HD02B	6,771,001	0	0	6,771,001	5.985%	12.74	0	0.00%
HD02A	3,464,383	0	0	3,464,383	6.750%	24.00	0	0.00%
301 TOTAL	**102,654,392**	**0**	**707,722**	**103,362,115**	**7.136%**	**24.38**	**8,609,131**	**8.39%**
PROG 301								
HD04G	36,615,230	0	269,718	36,884,948	7.352%	20.99	0	0.00%
HD04A	27,502,471	0	0	27,502,471	6.755%	22.30	0	0.00%
HD04C	22,430,227	0	0	22,430,227	7.238%	23.15	473,484	2.11%
HD04B	12,001,502	0	0	12,001,502	6.457%	17.20	0	0.00%
301 TOTAL	**98,549,429**	**0**	**269,718**	**98,819,147**	**7.051%**	**21.38**	**473,484**	**0.48%**
PROG 301								
HD04D	96,961,954	0	0	96,961,954	7.653%	25.54	3,802,590	3.92%
301 TOTAL	**96,961,954**	**0**	**0**	**96,961,954**	**7.653%**	**25.54**	**3,802,590**	**3.92%**
PROG 403								
GM99A	227,731,555	33,554,018	115,096	261,400,669	5.244%	24.58	9,880,195	3.78%
GM99S	1,075,118	0	0	1,075,118	7.817%	22.00	0	0.00%
403 TOTAL	**228,806,673**	**33,554,018**	**115,096**	**262,475,788**	**5.254%**	**24.57**	**9,880,195**	**3.77%**
PROG 404								
GM027	55,246,940	1,631,285	0	56,878,225	5.967%	23.10	2,672,538	4.70%
GM029	36,717,101	6,562,234	0	43,279,335	5.048%	23.92	1,874,585	4.33%
GM02A	16,989,460	0	0	16,989,460	5.922%	27.71	643,840	3.79%
404 TOTAL	**108,953,502**	**8,193,519**	**0**	**117,147,021**	**5.621%**	**24.07**	**5,190,963**	**4.43%**
PROG 502								
GP01D	107,069,551	0	0	107,069,551	7.501%	24.84	3,774,732	3.53%
GPGM1	42,783,094	3,659,869	0	46,442,963	5.605%	25.01	1,462,809	3.15%
GP013	14,505,545	4,215,796	0	18,721,342	4.596%	21.27	363,297	1.94%
GPCP1	15,649,246	1,506,397	0	17,155,643	5.555%	26.10	332,179	1.94%
GP012	12,573,107	3,901,296	0	16,474,403	4.594%	22.06	157,635	0.96%
GP011	12,477,337	3,455,574	0	15,932,911	4.954%	21.75	385,253	2.42%
GPCP2	9,663,627	715,049	0	10,378,676	5.819%	26.20	495,787	4.78%
GP01C	4,394,863	0	0	4,394,863	6.623%	22.08	387,531	8.82%
502 TOTAL	**219,116,370**	**17,453,981**	**0**	**236,570,351**	**6.294%**	**24.29**	**7,359,223**	**3.11%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
PROG 602								
SC02A	38,723,644	0	0	38,723,644	5.547%	17.68	1,495,898	3.86%
602 TOTAL	**38,723,644**	**0**	**0**	**38,723,644**	**5.547%**	**17.68**	**1,495,898**	**3.86%**
PROG 603								
SC06A	77,767,861	0	0	77,767,861	6.095%	19.70	2,319,178	2.98%
603 TOTAL	**77,767,861**	**0**	**0**	**77,767,861**	**6.095%**	**19.70**	**2,319,178**	**2.98%**
PROG 604								
SC07A	53,184,494	0	0	53,184,494	5.831%	21.45	1,834,234	3.45%
604 TOTAL	**53,184,494**	**0**	**0**	**53,184,494**	**5.831%**	**21.45**	**1,834,234**	**3.45%**
PROG 801								
GH92A	8,868,721	0	0	8,868,721	6.791%	19.25	168,336	1.90%
801 TOTAL	**8,868,721**	**0**	**0**	**8,868,721**	**6.791%**	**19.25**	**168,336**	**1.90%**
PROG 802								
GH03A	84,369,756	0	0	84,369,756	5.241%	21.72	1,646,769	1.95%
802 TOTAL	**84,369,756**	**0**	**0**	**84,369,756**	**5.241%**	**21.72**	**1,646,769**	**1.95%**
PROG 803								
GH05A	102,942,923	0	184,853	103,127,776	5.049%	24.93	2,281,104	2.22%
803 TOTAL	**102,942,923**	**0**	**184,853**	**103,127,776**	**5.049%**	**24.93**	**2,281,104**	**2.22%**
PROG 804								
GH05B	60,004,303	31,459,852	0	91,464,155	4.713%	23.41	3,657,683	4.00%
804 TOTAL	**60,004,303**	**31,459,852**	**0**	**91,464,155**	**4.713%**	**23.41**	**3,657,683**	**4.00%**
AHFC TOTAL	**3,352,280,745**	**179,641,179**	**2,831,953**	**3,534,753,876**	**5.920%**	**25.22**	**141,933,583**	**4.02%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC SUMMARY OF MORTGAGE LOAN ACTIVITY

As of: **8/31/2008**

	FY 2007	FY 2008	FY 2009 Through 8/31/2008	FY 2009 Month of 8/31/2008
MORTGAGE LOAN APPLICATIONS	**659,747,036**	**563,139,466**	**150,321,020**	**76,639,310**
MORTGAGE LOAN COMMITMENTS	**588,232,538**	**512,472,483**	**146,233,705**	**74,650,150**
MORTGAGE LOAN PAYOFFS	**362,455,892**	**307,499,473**	**50,733,389**	**23,459,823**
MORTGAGE LOAN PURCHASES	**581,529,013**	**507,843,503**	**123,828,577**	**70,153,988**

PURCHASE STATISTICS:

	FY 2007	FY 2008	FY 2009 Through 8/31/2008	FY 2009 Month of 8/31/2008
WEIGHTED AVERAGE INTEREST RATE	5.87%	5.94%	5.89%	6.00%
WEIGHTED AVERAGE REMAINING TERM	29.73	29.79	29.68	29.84
FHA PURCHASES	23.25%	22.74%	30.52%	30.55%
VA PURCHASES	37.91%	35.92%	35.65%	36.33%
FMH PURCHASES	5.25%	5.21%	3.56%	3.73%
CONVENTIONAL PURCHASES	33.59%	36.13%	30.27%	29.39%
REFINANCE PURCHASES	1.52%	1.60%	1.61%	1.99%
FIRST TIME HOMEBUYER PURCHASES	68.87%	63.42%	57.02%	56.50%
NEW CONSTRUCTION PURCHASES	24.10%	22.61%	17.91%	18.77%
AVERAGE APPRAISED VALUE	227,919	245,246	264,362	259,357
AVERAGE MONTHLY P AND I	1,217	1,269	1,369	1,409
AVERAGE MONTHLY INCOME	5,658	6,047	6,689	6,910
AVERAGE LOAN-TO-VALUE RATIO	92.5	91.3	93.4	93.9
AVERAGE AGE OF BORROWER	35.1	35.4	35.4	34.6
AVERAGE SIZE OF HOUSEHOLD	2.4	2.4	2.3	2.4

TAX-EXEMPT FIRST TIME HOMEBUYER

	FY 2007	FY 2008	FY 2009 Through 8/31/2008	FY 2009 Month of 8/31/2008
MORTGAGE LOAN APPLICATIONS	**287,750,695**	**198,904,268**	**43,639,813**	**22,356,810**
MORTGAGE LOAN COMMITMENTS	**272,592,751**	**187,935,307**	**43,646,689**	**22,959,394**
MORTGAGE LOAN PAYOFFS	**95,342,456**	**86,569,991**	**15,472,647**	**6,320,573**
MORTGAGE LOAN PURCHASES	**275,029,956**	**195,007,745**	**38,718,867**	**20,035,983**
PROGRAM PURCHASE % OF AHFC TOTAL	47.29%	38.40%	31.27%	28.56%

PURCHASE STATISTICS:

	FY 2007	FY 2008	FY 2009 Through 8/31/2008	FY 2009 Month of 8/31/2008
WEIGHTED AVERAGE INTEREST RATE	5.65%	5.78%	5.76%	5.90%
WEIGHTED AVERAGE REMAINING TERM	29.96	29.99	29.77	29.78
FHA PURCHASES	38.19%	38.14%	58.41%	58.30%
VA PURCHASES	34.43%	27.21%	17.05%	16.78%
FMH PURCHASES	6.16%	7.72%	7.19%	8.89%
CONVENTIONAL PURCHASES	21.22%	26.93%	17.36%	16.03%
REFINANCE PURCHASES	0.00%	0.00%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	98.07%	95.73%	95.90%	96.50%
NEW CONSTRUCTION PURCHASES	15.37%	14.10%	8.58%	7.72%
AVERAGE APPRAISED VALUE	190,973	191,059	191,471	190,392
AVERAGE MONTHLY P AND I	1,029	1,019	1,054	1,067
AVERAGE MONTHLY INCOME	4,471	4,443	4,843	4,999
AVERAGE LOAN-TO-VALUE RATIO	94.4	92.3	95.0	95.5
AVERAGE AGE OF BORROWER	30.2	29.1	29.4	27.0
AVERAGE SIZE OF HOUSEHOLD	2.2	2.1	2.0	2.1

VETERANS

	FY 2007	FY 2008	FY 2009 Through 8/31/2008	FY 2009 Month of 8/31/2008
MORTGAGE LOAN APPLICATIONS	**159,647,078**	**144,555,938**	**49,612,137**	**26,265,498**
MORTGAGE LOAN COMMITMENTS	**142,352,295**	**132,174,798**	**47,432,397**	**25,353,228**
MORTGAGE LOAN PAYOFFS	**27,177,558**	**27,589,709**	**3,687,960**	**2,181,987**
MORTGAGE LOAN PURCHASES	**114,744,164**	**140,476,060**	**36,718,808**	**20,116,403**
PROGRAM PURCHASE % OF AHFC TOTAL	19.73%	27.66%	29.65%	28.67%

PURCHASE STATISTICS:

	FY 2007	FY 2008	FY 2009 Through 8/31/2008	FY 2009 Month of 8/31/2008
WEIGHTED AVERAGE INTEREST RATE	5.92%	5.95%	5.79%	5.86%
WEIGHTED AVERAGE REMAINING TERM	29.85	29.82	29.85	29.73
FHA PURCHASES	0.64%	0.96%	1.46%	1.45%
VA PURCHASES	87.74%	83.98%	90.52%	92.06%
FMH PURCHASES	0.32%	1.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	11.30%	14.06%	8.02%	6.48%
REFINANCE PURCHASES	0.00%	0.88%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	37.69%	35.32%	31.77%	31.85%
NEW CONSTRUCTION PURCHASES	30.13%	25.00%	18.68%	20.14%
AVERAGE APPRAISED VALUE	285,135	296,772	303,223	307,506
AVERAGE MONTHLY P AND I	1,631	1,687	1,703	1,736
AVERAGE MONTHLY INCOME	7,749	8,122	8,550	8,734
AVERAGE LOAN-TO-VALUE RATIO	97.9	97.5	98.8	99.2
AVERAGE AGE OF BORROWER	37.3	37.9	36.1	36.3
AVERAGE SIZE OF HOUSEHOLD	2.9	2.9	2.8	2.9

TAXABLE SINGLE FAMILY

	FY 2007	FY 2008	FY 2009 Through 8/31/2008	FY 2009 Month of 8/31/2008
MORTGAGE LOAN APPLICATIONS	**34,643,284**	**54,615,524**	**19,634,247**	**8,254,500**
MORTGAGE LOAN COMMITMENTS	**26,652,722**	**47,550,155**	**19,770,683**	**8,510,787**
MORTGAGE LOAN PAYOFFS	**74,032,684**	**64,390,056**	**8,644,269**	**4,443,565**
MORTGAGE LOAN PURCHASES	**32,101,459**	**35,464,708**	**17,958,708**	**11,231,418**
PROGRAM PURCHASE % OF AHFC TOTAL	5.52%	6.98%	14.50%	16.01%

PURCHASE STATISTICS:

	FY 2007	FY 2008	FY 2009 Through 8/31/2008	FY 2009 Month of 8/31/2008
WEIGHTED AVERAGE INTEREST RATE	6.33%	6.10%	6.15%	6.21%
WEIGHTED AVERAGE REMAINING TERM	28.77	29.74	29.93	29.89
FHA PURCHASES	5.09%	16.02%	24.39%	20.75%
VA PURCHASES	7.96%	4.03%	12.97%	16.44%
FMH PURCHASES	4.50%	3.95%	5.14%	3.28%
CONVENTIONAL PURCHASES	82.45%	76.00%	57.50%	59.53%
REFINANCE PURCHASES	1.65%	6.32%	1.98%	3.17%
FIRST TIME HOMEBUYER PURCHASES	7.67%	9.53%	15.40%	14.84%
NEW CONSTRUCTION PURCHASES	66.73%	50.64%	22.64%	25.28%
AVERAGE APPRAISED VALUE	274,964	286,059	308,484	327,402
AVERAGE MONTHLY P AND I	1,329	1,361	1,589	1,646
AVERAGE MONTHLY INCOME	6,752	7,256	8,411	8,600
AVERAGE LOAN-TO-VALUE RATIO	79.5	80.8	87.5	85.2
AVERAGE AGE OF BORROWER	42.0	41.0	41.2	40.7
AVERAGE SIZE OF HOUSEHOLD	2.5	2.4	2.5	2.6

TAXABLE FIRST TIME HOMEBUYER

	FY 2007	FY 2008	FY 2009 Through 8/31/2008	FY 2009 Month of 8/31/2008
MORTGAGE LOAN APPLICATIONS	**60,222,879**	**56,986,410**	**18,765,393**	**9,782,639**
MORTGAGE LOAN COMMITMENTS	**53,824,958**	**53,138,799**	**18,933,961**	**9,782,639**
MORTGAGE LOAN PAYOFFS	**63,137,073**	**56,826,729**	**8,109,379**	**3,760,327**
MORTGAGE LOAN PURCHASES	**58,603,569**	**51,437,750**	**13,699,780**	**9,302,774**
PROGRAM PURCHASE % OF AHFC TOTAL	10.08%	10.13%	11.06%	13.26%

PURCHASE STATISTICS:

	FY 2007	FY 2008	FY 2009 Through 8/31/2008	FY 2009 Month of 8/31/2008
WEIGHTED AVERAGE INTEREST RATE	6.27%	6.16%	6.12%	6.21%
WEIGHTED AVERAGE REMAINING TERM	29.78	29.94	29.78	30.00
FHA PURCHASES	37.40%	45.93%	61.95%	67.55%
VA PURCHASES	19.17%	8.83%	2.60%	3.83%
FMH PURCHASES	8.39%	4.73%	3.90%	3.24%
CONVENTIONAL PURCHASES	35.03%	40.52%	31.56%	25.38%
REFINANCE PURCHASES	0.33%	0.76%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	99.67%	99.71%	100.00%	100.00%
NEW CONSTRUCTION PURCHASES	28.04%	25.13%	23.55%	22.61%
AVERAGE APPRAISED VALUE	235,734	246,145	257,564	259,351
AVERAGE MONTHLY P AND I	1,342	1,355	1,443	1,462
AVERAGE MONTHLY INCOME	6,689	7,087	7,689	7,628
AVERAGE LOAN-TO-VALUE RATIO	93.7	92.8	93.4	93.7
AVERAGE AGE OF BORROWER	32.6	32.4	32.8	32.7
AVERAGE SIZE OF HOUSEHOLD	2.5	2.4	2.3	2.2

RURAL

	FY 2007	FY 2008	FY 2009 Through 8/31/2008	FY 2009 Month of 8/31/2008
MORTGAGE LOAN APPLICATIONS	**89,127,228**	**90,449,280**	**14,976,209**	**8,054,192**
MORTGAGE LOAN COMMITMENTS	**78,637,440**	**75,506,576**	**14,569,525**	**7,931,202**
MORTGAGE LOAN PAYOFFS	**69,269,717**	**58,866,980**	**13,058,693**	**6,297,522**
MORTGAGE LOAN PURCHASES	**86,210,565**	**71,896,170**	**13,172,014**	**6,987,010**
PROGRAM PURCHASE % OF AHFC TOTAL	14.82%	14.16%	10.64%	9.96%

PURCHASE STATISTICS:

	FY 2007	FY 2008	FY 2009 Through 8/31/2008	FY 2009 Month of 8/31/2008
WEIGHTED AVERAGE INTEREST RATE	5.86%	5.98%	5.64%	5.70%
WEIGHTED AVERAGE REMAINING TERM	29.15	29.25	28.99	30.00
FHA PURCHASES	6.85%	14.23%	13.44%	12.07%
VA PURCHASES	13.12%	6.71%	12.34%	20.06%
FMH PURCHASES	7.93%	8.57%	1.29%	2.42%
CONVENTIONAL PURCHASES	72.10%	70.49%	72.93%	65.45%
REFINANCE PURCHASES	2.96%	4.27%	6.59%	3.89%
FIRST TIME HOMEBUYER PURCHASES	26.90%	37.21%	26.23%	23.12%
NEW CONSTRUCTION PURCHASES	28.13%	24.81%	31.28%	37.58%
AVERAGE APPRAISED VALUE	246,118	253,270	245,408	239,632
AVERAGE MONTHLY P AND I	1,216	1,257	1,203	1,193
AVERAGE MONTHLY INCOME	6,845	7,039	6,466	6,593
AVERAGE LOAN-TO-VALUE RATIO	85.2	85.2	86.6	90.0
AVERAGE AGE OF BORROWER	39.9	41.4	40.2	39.3
AVERAGE SIZE OF HOUSEHOLD	2.7	2.4	2.3	2.1

TAXABLE MULTIFAMILY

	FY 2007	FY 2008	FY 2009 Through 8/31/2008	FY 2009 Month of 8/31/2008
MORTGAGE LOAN APPLICATIONS	**20,868,000**	**15,232,485**	**3,401,750**	**1,634,200**
MORTGAGE LOAN COMMITMENTS	**13,929,500**	**14,777,485**	**1,767,550**	**0**
MORTGAGE LOAN PAYOFFS	**32,721,346**	**12,998,073**	**1,760,443**	**455,848**
MORTGAGE LOAN PURCHASES	**14,839,300**	**11,928,835**	**3,560,400**	**2,480,400**
PROGRAM PURCHASE % OF AHFC TOTAL	2.55%	2.35%	2.88%	3.54%

PURCHASE STATISTICS:

	FY 2007	FY 2008	FY 2009 Through 8/31/2008	FY 2009 Month of 8/31/2008
WEIGHTED AVERAGE INTEREST RATE	7.11%	6.64%	7.26%	7.06%
WEIGHTED AVERAGE REMAINING TERM	29.83	28.99	27.91	30.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES				
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	100.00%	100.00%	100.00%
REFINANCE PURCHASES	37.53%	10.05%	21.63%	31.04%
FIRST TIME HOMEBUYER PURCHASES	23.20%	31.52%	53.10%	52.83%
NEW CONSTRUCTION PURCHASES	8.09%	27.15%	16.29%	0.00%
AVERAGE APPRAISED VALUE	776,824	1,204,778	1,829,500	813,000
AVERAGE MONTHLY P AND I	3,464	2,915	4,244	4,152
AVERAGE MONTHLY INCOME				
AVERAGE LOAN-TO-VALUE RATIO	79.3	60.5	61.4	81.2
AVERAGE AGE OF BORROWER				
AVERAGE SIZE OF HOUSEHOLD				

NONCONFORMING

	FY 2007	FY 2008	FY 2009 Through 8/31/2008	FY 2009 Month of 8/31/2008
MORTGAGE LOAN APPLICATIONS	**787,872**	**2,395,561**	**291,471**	**291,471**
MORTGAGE LOAN COMMITMENTS	**242,872**	**1,389,363**	**112,900**	**112,900**
MORTGAGE LOAN PAYOFFS	**461,323**	**257,935**	**0**	**0**
MORTGAGE LOAN PURCHASES	**0**	**1,632,235**	**0**	**0**
PROGRAM PURCHASE % OF AHFC TOTAL	0.00%	0.32%	0.00%	0.00%

PURCHASE STATISTICS:

	FY 2007	FY 2008	FY 2009 Through 8/31/2008	FY 2009 Month of 8/31/2008
WEIGHTED AVERAGE INTEREST RATE	0.00%	5.94%	0.00%	0.00%
WEIGHTED AVERAGE REMAINING TERM	0.00	30.00	0.00	0.00
FHA PURCHASES	#Num!	13.34%	#Num!	#Num!
VA PURCHASES	0.00%	37.86%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	0.00%	48.80%	0.00%	0.00%
REFINANCE PURCHASES	0.00%	0.00%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	0.00%	36.44%	0.00%	0.00%
NEW CONSTRUCTION PURCHASES	0.00%	14.88%	0.00%	0.00%
AVERAGE APPRAISED VALUE	0	214,722	0	0
AVERAGE MONTHLY P AND I	0	1,045	0	0
AVERAGE MONTHLY INCOME	0	4,789	0	0
AVERAGE LOAN-TO-VALUE RATIO	0.0	87.3	0.0	0.0
AVERAGE AGE OF BORROWER	0.0	39.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	3.4	0.0	0.0

TAX-EXEMPT MULTIFAMILY

	FY 2007	FY 2008	FY 2009 Through 8/31/2008	FY 2009 Month of 8/31/2008
MORTGAGE LOAN APPLICATIONS	**6,700,000**	**0**	**0**	**0**
MORTGAGE LOAN COMMITMENTS	**0**	**0**	**0**	**0**
MORTGAGE LOAN PAYOFFS	**313,735**	**0**	**0**	**0**
MORTGAGE LOAN PURCHASES	**0**	**0**	**0**	**0**
PROGRAM PURCHASE % OF AHFC TOTAL	0.00%	0.00%	0.00%	0.00%

PURCHASE STATISTICS:

	FY 2007	FY 2008	FY 2009 Through 8/31/2008	FY 2009 Month of 8/31/2008
WEIGHTED AVERAGE INTEREST RATE	0.00%	0.00%	0.00%	0.00%
WEIGHTED AVERAGE REMAINING TERM	0.00	0.00	0.00	0.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES				
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES				
REFINANCE PURCHASES	0.00%	0.00%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	0.00%	0.00%	0.00%	0.00%
NEW CONSTRUCTION PURCHASES	0.00%	0.00%	0.00%	0.00%
AVERAGE APPRAISED VALUE	0	0	0	0
AVERAGE MONTHLY P AND I	0	0	0	0
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE LOAN-TO-VALUE RATIO	0.0	0.0	0.0	0.0
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

	FY 2007	FY 2008	FY 2009 Through 8/31/2008	FY 2009 Month of 8/31/2008
002 ADMINISTRATIVE				
FORECLOSURES	570,804	1,257,943	0	0
3rd PARTY SALES	0	322,229	0	0
AHFC SOLD	209,029	655,270	0	0
FHA/VA CONVEYED	0	642,218	0	0
OTHER DISPOSALS	0	0	0	0
103 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2				
FORECLOSURES	269,732	321,565	0	0
3rd PARTY SALES	61,131	89,438	0	0
AHFC SOLD	208,601	0	0	0
FHA/VA CONVEYED	0	232,127	0	0
OTHER DISPOSALS	0	0	0	0
104 MORTGAGE REVENUE BONDS 2000 SERIES A-D				
FORECLOSURES	101,739	302,200	99,990	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	101,739	0	0	0
FHA/VA CONVEYED	0	302,200	99,990	0
OTHER DISPOSALS	0	0	0	0
105 MORTGAGE REVENUE BONDS 2001 SERIES A, B				
FORECLOSURES	0	230,579	100,669	100,669
3rd PARTY SALES	0	121,026	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	109,553	0	0
OTHER DISPOSALS	0	0	0	0
106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B				
FORECLOSURES	564,631	888,827	140,373	140,373
3rd PARTY SALES	193,918	208,322	0	0
AHFC SOLD	0	157,415	0	0
FHA/VA CONVEYED	213,297	591,208	140,373	140,373
OTHER DISPOSALS	0	0	0	0
107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A				
FORECLOSURES	0	206,941	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	67,498	0	0
FHA/VA CONVEYED	0	139,443	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2007	FY 2008	FY 2009 Through 8/31/2008	FY 2009 Month of 8/31/2008
108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B				
FORECLOSURES	0	199,741	107,550	0
3rd PARTY SALES	0	0	107,550	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	199,741	0	0
OTHER DISPOSALS	0	0	0	0
109 HOME MORTGAGE REVENUE BONDS 2006 SERIES C				
FORECLOSURES	0	0	95,365	95,365
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	95,365	95,365
OTHER DISPOSALS	0	0	0	0
110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A				
FORECLOSURES	75,973	0	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	75,973	0	0	0
OTHER DISPOSALS	0	0	0	0
111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B				
FORECLOSURES	0	336,364	145,040	145,040
3rd PARTY SALES	0	160,663	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	175,701	0	0
OTHER DISPOSALS	0	0	0	0
112 HOME MORTGAGE REVENUE BONDS 2007 SERIES C				
FORECLOSURES	0	607,179	407,284	231,704
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	280,692	205,758	205,758
FHA/VA CONVEYED	0	120,729	0	0
OTHER DISPOSALS	0	0	0	0
113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D				
FORECLOSURES	0	321,812	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	321,812	321,812
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2007	FY 2008	FY 2009 Through 8/31/2008	FY 2009 Month of 8/31/2008
114 HOME MORTGAGE REVENUE BONDS 2008 SERIES A				
FORECLOSURES	0	226,883	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	226,883	0
OTHER DISPOSALS	0	0	0	0
202 VETERANS COLLATERALIZED BONDS 1998 FIRST				
FORECLOSURES	157,082	0	0	0
3rd PARTY SALES	157,082	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
203 VETERANS COLLATERALIZED BONDS 1999 FIRST				
FORECLOSURES	0	329,939	0	0
3rd PARTY SALES	0	329,939	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
205 VETERANS COLLATERALIZED BONDS 2002 FIRST				
FORECLOSURES	0	162,284	0	0
3rd PARTY SALES	0	162,284	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
301 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C				
FORECLOSURES	54,101	0	0	0
3rd PARTY SALES	54,101	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
301 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D				
FORECLOSURES	1,119,229	1,763,990	0	0
3rd PARTY SALES	1,119,229	1,056,267	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2007	FY 2008	FY 2009 Through 8/31/2008	FY 2009 Month of 8/31/2008
301 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C				
FORECLOSURES	0	0	269,718	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
403 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A				
FORECLOSURES	0	425,424	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	425,424	0	0
OTHER DISPOSALS	0	0	0	0
404 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A				
FORECLOSURES	147,146	0	124,448	0
3rd PARTY SALES	147,146	0	124,448	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D				
FORECLOSURES	430,708	542,702	128,206	0
3rd PARTY SALES	138,998	542,702	128,206	0
AHFC SOLD	136,913	0	0	0
FHA/VA CONVEYED	154,798	0	0	0
OTHER DISPOSALS	0	0	0	0
602 STATE CAPITAL PROJECT BONDS 2002 SERIES A				
FORECLOSURES	156,444	0	0	0
3rd PARTY SALES	156,444	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
603 STATE CAPITAL PROJECT BONDS 2006 SERIES A				
FORECLOSURES	148,038	62,280	42,765	42,765
3rd PARTY SALES	56,527	62,280	42,765	42,765
AHFC SOLD	129,994	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2007	FY 2008	FY 2009 Through 8/31/2008	FY 2009 Month of 8/31/2008
801 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A				
FORECLOSURES	69,006	0	0	0
3rd PARTY SALES	69,006	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	54,777	0	0	0
OTHER DISPOSALS	0	0	0	0
802 GENERAL HOUSING PURPOSE BONDS 2003 SERIES A				
FORECLOSURES	0	135,339	0	0
3rd PARTY SALES	0	135,339	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A				
FORECLOSURES	136,837	301,446	0	0
3rd PARTY SALES	136,837	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B				
FORECLOSURES	0	72,461	0	0
3rd PARTY SALES	0	72,461	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	134,457	0	0	0
OTHER DISPOSALS	0	0	0	0
AHFC TOTAL				
FORECLOSURES	**4,001,470**	**8,695,900**	**1,661,407**	**755,916**
3rd PARTY SALES	**2,290,418**	**3,262,951**	**402,969**	**42,765**
AHFC SOLD	**786,276**	**1,160,876**	**527,571**	**527,571**
FHA/VA CONVEYED	**633,303**	**2,938,343**	**562,611**	**235,738**
OTHER DISPOSALS	**0**	**0**	**0**	**0**

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 8/31/2008

Summary by Program

FTHB Collateralized & Home Mortgage Revenue Bonds

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
E97A1	101	Mortgage Revenue Bonds, 1997 Series A1	Exempt	12/4/1997	5.530%	2017	$110,000,000	$19,935,000	$84,625,000	$5,440,000
E97A2	101	Mortgage Revenue Bonds, 1997 Series A2	Exempt	12/4/1997	5.530%	2037	$49,999,750	$0	$35,050,000	$14,949,750
E98A1	102	Mortgage Revenue Bonds, 1998 Series A1	Exempt	6/17/1998	5.206%	2017	$38,525,000	$4,085,000	$17,755,000	$16,685,000
E98A2	102	Mortgage Revenue Bonds, 1998 Series A2	Exempt	6/17/1998	5.206%	2035	$31,475,000	$0	$21,475,000	$10,000,000
E99A1	103	Mortgage Revenue Bonds, 1999 Series A1	Exempt	11/17/1999	5.978%	2015	$11,440,000	$0	$330,000	$11,110,000
E99A2	103	Mortgage Revenue Bonds, 1999 Series A2	Exempt	11/17/1999	5.978%	2031	$188,560,000	$16,880,000	$98,510,000	$73,170,000
E001A	104	Mortgage Revenue Bonds, 2000 Series A	Exempt	11/14/2000	5.929%	2040	$58,315,000	$0	$29,395,000	$28,920,000
E001C	104	Mortgage Revenue Bonds, 2000 Series C	Exempt	11/14/2000	5.929%	2032	$68,785,000	$2,590,000	$34,730,000	$31,465,000
E011A	105	Mortgage Revenue Bonds, 2001 Series A	Exempt	10/17/2001	5.211%	2031	$32,740,000	$4,240,000	$7,855,000	$20,645,000
E011B	105	Mortgage Revenue Bonds, 2001 Series B	Exempt	10/17/2001	5.211%	2041	$104,450,000	$60,000	$64,920,000	$39,470,000
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	$170,000,000	$0	$700,000	$169,300,000
E061A	107	Home Mortgage Revenue Bonds, 2006 Series A	Exempt	1/26/2006	4.623%	2036	$98,675,000	$3,655,000	$4,935,000	$90,085,000
E061B	108	Home Mortgage Revenue Bonds, 2006 Series B	Exempt	3/23/2006	4.048%	2036	$75,000,000	$1,875,000	$3,190,000	$69,935,000
E06C1	109	Home Mortgage Revenue Bonds, 2006 Series C	Exempt	7/20/2006	4.210%	2037	$75,000,000	$1,685,000	$1,540,000	$71,775,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	$75,000,000	$0	$0	$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	$75,000,000	$0	$0	$75,000,000
E071C	112	Home Mortgage Revenue Bonds, 2007 Series C	Exempt	2/14/2007	4.091%	2038	$89,370,000	$705,000	$0	$88,665,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	$89,370,000	$0	$0	$89,370,000
E081A	114	Home Mortgage Revenue Bonds, 2008 Series A	Exempt	2/28/2008	4.365%	2038	$80,880,000	$0	$0	$80,880,000
		FTHB Collateralized & Home Mortgage Revenue Bonds Total					**$1,522,584,750**	**$55,710,000**	**$405,010,000**	**$1,061,864,750**

VETS State Guaranteed & Collateralized Mortgage Bonds

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
C9811	202	Veterans Collateralized Bonds, 1998 First & Second	Exempt	6/16/1998	5.403%	2040	$60,000,000	$3,890,000	$43,340,000	$12,770,000
C9911	203	Veterans Collateralized Bonds, 1999 First	Exempt	10/28/1999	6.109%	2039	$110,000,000	$6,550,000	$69,170,000	$34,280,000
C0011	204	Veterans Collateralized Bonds, 2000 First	Exempt	6/14/2000	6.319%	2039	$70,000,000	$3,795,000	$47,935,000	$18,270,000
C0211	205	Veterans Collateralized Bonds, 2002 First	Exempt	4/4/2002	5.466%	2034	$50,000,000	$2,370,000	$27,685,000	$19,945,000
C0511	206	Veterans Collateralized Bonds, 2005 First & Second	Exempt	12/29/2005	4.215%	2035	$160,000,000	$145,580,000	$0	$14,420,000
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	$190,000,000	$1,590,000	$0	$188,410,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	$57,885,000	$0	$0	$57,885,000
		VETS State Guaranteed & Collateralized Mortgage Bonds Total					**$697,885,000**	**$163,775,000**	**$188,130,000**	**$345,980,000**

Multifamily Housing Development Bonds

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
HD99A	301	Housing Development Bonds, 1999 Series A	Exempt	12/9/1999	6.171%	2029	$1,675,000	$220,000	$0	$1,455,000
HD99B	301	Housing Development Bonds, 1999 Series B	Exempt	12/9/1999	6.171%	2029	$5,080,000	$640,000	$0	$4,440,000
HD99C	301	Housing Development Bonds, 1999 Series C (GP)	Exempt	12/9/1999	6.171%	2029	$50,000,000	$6,480,000	$0	$43,520,000
HD00B	301	Housing Development Bonds, 2000 Series B (GP)	Exempt	12/13/2000	VRDO	2030	$41,705,000	$0	$1,680,000	$40,025,000
HD02A	301	Housing Development Bonds, 2002 Series A	Exempt	9/5/2002	5.075%	2033	$8,440,000	$760,000	$4,690,000	$2,990,000
HD02B	301	Housing Development Bonds, 2002 Series B	Exempt	9/5/2002	5.075%	2022	$8,690,000	$1,730,000	$0	$6,960,000
HD02C	301	Housing Development Bonds, 2002 Series C (GP)	Exempt	9/5/2002	5.075%	2032	$70,000,000	$6,865,000	$0	$63,135,000
HD02D	301	Housing Development Bonds, 2002 Series D (GP)	Exempt	9/5/2002	VRDO	2037	$37,870,000	$3,450,000	$0	$34,420,000
HD04A	301	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	$33,060,000	$2,820,000	$0	$30,240,000
HD04B	301	Housing Development Bonds, 2004 Series B (GP)	Exempt	3/4/2004	4.541%	2032	$52,025,000	$5,090,000	$0	$46,935,000
HD04D	301	Housing Development Bonds, 2004 Series D	Taxable	12/16/2004	N/A	2043	$105,000,000	$220,000	$0	$104,780,000
		Multifamily Housing Development Bonds Total					**$413,545,000**	**$28,275,000**	**$6,370,000**	**$378,900,000**

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 8/31/2008

Summary by Program

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds										
GM99A	403	General Mortgage Revenue Bonds, 1999 Series A	Exempt	9/28/1999	6.048%	2049	$302,700,000	$13,135,000	$45,070,000	$244,495,000
GM02A	404	General Mortgage Revenue Bonds, 2002 Series A	Exempt	10/15/2002	4.798%	2040	$150,000,000	$0	$0	$150,000,000
				General Mortgage Revenue Bonds Total			**$452,700,000**	**$13,135,000**	**$45,070,000**	**$394,495,000**
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	$33,000,000	$0	$9,700,000	$23,300,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$10,870,000	$0	$65,710,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$13,290,000	$0	$80,300,000
				Governmental Purpose Bonds Total			**$203,170,000**	**$24,160,000**	**$9,700,000**	**$169,310,000**
State Capital Project Bonds										
SC02A	602	State Capital Project Bonds, 2002 Series A	Exempt	12/5/2002	VRDO	2012	$32,905,000	$20,430,000	$0	$12,475,000
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	$60,250,000	$0	$0	$60,250,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	$100,890,000	$2,300,000	$0	$98,590,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	$42,415,000	$225,000	$0	$42,190,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	$53,110,000	$95,000	$0	$53,015,000
SBL99	701	State Building Lease Bonds, 1999 Series	Exempt	12/15/1999	5.551%	2017	$40,000,000	$15,315,000	$0	$24,685,000
				State Capital Project Bonds Total			**$329,570,000**	**$38,365,000**	**$0**	**$291,205,000**
General Housing Purpose Bonds										
GH92A	801	General Housing Purpose Bonds, 1992 Series A	Exempt	10/22/1992	6.405%	2023	$200,000,000	$65,775,000	$127,675,000	$6,550,000
GH03A	802	General Housing Purpose Bonds, 2003 Series A2	Exempt	11/6/2003	VRDO	2024	$143,995,000	$23,260,000	$0	$120,735,000
GH03B	802	General Housing Purpose Bonds, 2003 Series B	Exempt	11/6/2003	VRDO	2023	$16,095,000	$0	$0	$16,095,000
GH05A	803	General Housing Purpose Bonds, 2005 Series A	Exempt	1/27/2005	4.780%	2041	$143,235,000	$2,525,000	$0	$140,710,000
GH05B	804	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	$147,610,000	$9,860,000	$0	$137,750,000
GH05C	804	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	$16,885,000	$125,000	$0	$16,760,000
				General Housing Purpose Bonds Total			**$667,820,000**	**$101,545,000**	**$127,675,000**	**$438,600,000**
Other AHFC Bonds & Notes										
DD07A	2	AHFC Draw Down Bonds Series 2007 A	Exempt	3/8/2007	VRDO	2019	$71,005,000	$0	$5,880,000	$65,125,000
DD07C	2	AHFC Draw Down Bonds Series 2007 C	Exempt	3/8/2007	VRDO	2019	$29,395,000	$0	$0	$29,395,000
DD07D	2	AHFC Draw Down Bonds Series 2007 D	Exempt	3/8/2007	VRDO	2019	$32,390,000	$0	$17,945,000	$14,445,000
				Other AHFC Bonds & Notes Total			**$132,790,000**	**$0**	**$23,825,000**	**$108,965,000**
				Total AHFC Bonds and Notes			**$4,420,064,750**	**$424,965,000**	**$805,780,000**	**$3,189,319,750**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds								S and P	Moodys	Fitch
E97A1 Mortgage Revenue Bonds, 1997 Series A1				**Exempt**	Prog: **101**	Yield: **5.530%**	Delivery: **12/4/1997**	Dated: **11/1/1997**	AAA / Aaa	AAA
011831T61	3.900%	1998	Dec	Serial			1,170,000	1,170,000	0	0
011831T87	4.150%	1999	Dec	Serial			1,200,000	1,200,000	0	0
011831U28	4.350%	2000	Dec	Serial			1,970,000	1,880,000	90,000	0
011831U44	4.450%	2001	Dec	Serial			3,875,000	3,695,000	180,000	0
011831U69	4.550%	2002	Dec	Serial			4,050,000	3,145,000	905,000	0
011831V85	4.650%	2003	Dec	Serial			4,265,000	2,550,000	1,715,000	0
011831V27	4.750%	2004	Dec	Serial			4,480,000	1,975,000	2,505,000	0
011831V43	4.850%	2005	Dec	Serial			4,715,000	1,735,000	2,980,000	0
011831V68	4.900%	2006	Dec	Serial			4,955,000	1,550,000	3,405,000	0
011831V84	4.900%	2007	Dec	Serial			5,215,000	1,035,000	4,180,000	0
011831W16	5.000%	2008	Dec	Serial			5,690,000	0	5,275,000	415,000
011831T42	5.100%	2009	Dec	Serial			5,985,000	0	5,545,000	440,000
011831X25	5.300%	2010	Dec	Sinker			6,325,000	0	5,860,000	465,000
011831X25	5.300%	2011	Dec	Sinker			6,670,000	0	6,180,000	490,000
011831X25	5.300%	2012	Dec	Term			7,035,000	0	6,520,000	515,000
011831X66	5.350%	2013	Jun	Sinker			3,685,000	0	3,415,000	270,000
011831X66	5.350%	2013	Dec	Term			1,315,000	0	1,220,000	95,000
011831X33	5.500%	2013	Dec	Sinker			2,510,000	0	2,325,000	185,000
011831X33	5.500%	2014	Jun	Sinker			3,930,000	0	3,640,000	290,000
011831X33	5.500%	2014	Dec	Sinker			4,060,000	0	3,760,000	300,000
011831X33	5.500%	2015	Jun	Sinker			4,165,000	0	3,860,000	305,000
011831X33	5.500%	2015	Dec	Sinker			4,295,000	0	3,980,000	315,000
011831X33	5.500%	2016	Jun	Sinker			4,410,000	0	4,085,000	325,000
011831X33	5.500%	2016	Dec	Sinker			4,550,000	0	4,215,000	335,000
011831X33	5.500%	2017	Jun	Sinker			4,665,000	0	4,325,000	340,000
011831X33	5.500%	2017	Dec	Term			4,815,000	0	4,460,000	355,000
						E97A1 Total	**$110,000,000**	**$19,935,000**	**$84,625,000**	**$5,440,000**
E97A2 Mortgage Revenue Bonds, 1997 Series A2				**Exempt**	Prog: **101**	Yield: **5.530%**	Delivery: **12/4/1997**	Dated: **11/1/1997**	AAA / Aaa	AAA
011831X41	5.750%	2018	Jun	Sinker	AMT		2,255,000	0	2,055,000	200,000
011831X41	5.750%	2018	Dec	Sinker	AMT		2,320,000	0	2,110,000	210,000
011831X41	5.750%	2019	Jun	Sinker	AMT		2,385,000	0	2,170,000	215,000
011831X41	5.750%	2019	Dec	Sinker	AMT		2,455,000	0	2,235,000	220,000
011831X41	5.750%	2020	Jun	Sinker	AMT		2,530,000	0	2,305,000	225,000
011831X41	5.750%	2020	Dec	Sinker	AMT		2,605,000	0	2,370,000	235,000
011831X41	5.750%	2021	Jun	Sinker	AMT		2,680,000	0	2,440,000	240,000
011831X41	5.750%	2021	Dec	Sinker	AMT		2,755,000	0	2,505,000	250,000
011831X41	5.750%	2022	Jun	Sinker	AMT		2,835,000	0	2,585,000	250,000
011831X41	5.750%	2022	Dec	Sinker	AMT		2,920,000	0	2,660,000	260,000
011831X41	5.750%	2023	Jun	Sinker	AMT		3,000,000	0	2,730,000	270,000
011831X41	5.750%	2023	Dec	Sinker	AMT		3,085,000	0	2,810,000	275,000
011831X41	5.750%	2024	Jun	Term	AMT		3,175,000	0	2,890,000	285,000
011831X74	5.750%	2024	Dec	Serial	AMT		3,500,000	0	3,185,000	315,000
011831X58	6.000%	2025	Jun	CAB	AMT		646,407	0	0	646,407
011831X58	6.000%	2025	Dec	CAB	AMT		627,039	0	0	627,039
011831X58	6.000%	2026	Jun	CAB	AMT		608,639	0	0	608,639
011831X58	6.000%	2026	Dec	CAB	AMT		590,724	0	0	590,724
011831X58	6.000%	2027	Jun	CAB	AMT		572,809	0	0	572,809
011831X58	6.000%	2027	Dec	CAB	AMT		555,862	0	0	555,862
011831X58	6.000%	2028	Jun	CAB	AMT		539,399	0	0	539,399
011831X58	6.000%	2028	Dec	CAB	AMT		523,420	0	0	523,420
011831X58	6.000%	2029	Jun	CAB	AMT		507,442	0	0	507,442
011831X58	6.000%	2029	Dec	CAB	AMT		492,431	0	0	492,431
011831X58	6.000%	2030	Jun	CAB	AMT		477,905	0	0	477,905
011831X58	6.000%	2030	Dec	CAB	AMT		463,379	0	0	463,379
011831X58	6.000%	2031	Jun	CAB	AMT		449,338	0	0	449,338
011831X58	6.000%	2031	Dec	CAB	AMT		436,264	0	0	436,264

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									*S and P*	*Moodys* *Fitch*
E97A2 Mortgage Revenue Bonds, 1997 Series A2				**Exempt**	Prog: **101**	Yield: **5.530%**	Delivery: **12/4/1997**	Dated: **11/1/1997**	*AAA*	*Aaa* *AAA*
011831X58	6.000%	2032	Jun	CAB	AMT		423,191	0	0	423,191
011831X58	6.000%	2032	Dec	CAB	AMT		410,117	0	0	410,117
011831X58	6.000%	2033	Jun	CAB	AMT		398,012	0	0	398,012
011831X58	6.000%	2033	Dec	CAB	AMT		385,907	0	0	385,907
011831X58	6.000%	2034	Jun	CAB	AMT		374,287	0	0	374,287
011831X58	6.000%	2034	Dec	CAB	AMT		362,666	0	0	362,666
011831X58	6.000%	2035	Jun	CAB	AMT		351,529	0	0	351,529
011831X58	6.000%	2035	Dec	CAB	AMT		340,877	0	0	340,877
011831X58	6.000%	2036	Jun	CAB	AMT		330,709	0	0	330,709
011831X58	6.000%	2036	Dec	CAB	AMT		320,540	0	0	320,540
011831X58	6.000%	2037	Jun	CAB	AMT		310,857	0	0	310,857
						E97A2 Total	**$49,999,750**	**$0**	**$35,050,000**	**$14,949,750**
E98A1 Mortgage Revenue Bonds, 1998 Series A1				**Exempt**	Prog: **102**	Yield: **5.206%**	Delivery: **6/17/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* *AAA*
0118315E0	3.800%	1998	Dec	Serial			60,000	60,000	0	0
0118315F7	3.900%	1999	Jun	Serial			150,000	150,000	0	0
0118315G5	3.950%	1999	Dec	Serial			205,000	205,000	0	0
0118315H3	4.050%	2000	Jun	Serial			210,000	210,000	0	0
0118315J9	4.050%	2000	Dec	Serial			220,000	210,000	10,000	0
0118315K6	4.150%	2001	Jun	Serial			230,000	220,000	10,000	0
0118315L4	4.150%	2001	Dec	Serial			235,000	225,000	10,000	0
0118315M2	4.250%	2002	Jun	Serial			240,000	225,000	15,000	0
0118315N0	4.250%	2002	Dec	Serial			245,000	210,000	35,000	0
0118315P5	4.350%	2003	Jun	Serial			260,000	190,000	70,000	0
0118315Q3	4.350%	2003	Dec	Serial			265,000	195,000	70,000	0
0118315R1	4.450%	2004	Jun	Serial			275,000	200,000	75,000	0
0118315S9	4.450%	2004	Dec	Serial			285,000	210,000	75,000	0
0118315T7	4.550%	2005	Jun	Serial			295,000	205,000	90,000	0
0118315U4	4.550%	2005	Dec	Serial			305,000	210,000	95,000	0
0118315V2	4.650%	2006	Jun	Serial			315,000	220,000	95,000	0
0118315W0	4.650%	2006	Dec	Serial			325,000	225,000	100,000	0
0118315X8	4.700%	2007	Jun	Serial			335,000	230,000	105,000	0
0118315Y6	4.700%	2007	Dec	Serial			345,000	240,000	105,000	0
0118315Z3	4.750%	2008	Jun	Serial			355,000	245,000	110,000	0
0118316A7	4.750%	2008	Dec	Serial			670,000	0	210,000	460,000
0118316B5	4.800%	2009	Jun	Serial			1,455,000	0	685,000	770,000
0118316C3	4.800%	2009	Dec	Serial			1,490,000	0	685,000	805,000
0118316D1	4.900%	2010	Jun	Serial			1,525,000	0	705,000	820,000
0118316E9	4.900%	2010	Dec	Serial			1,565,000	0	730,000	835,000
0118316F6	5.000%	2011	Jun	Serial			1,605,000	0	750,000	855,000
0118316G4	5.000%	2011	Dec	Serial			1,645,000	0	760,000	885,000
0118316H2	5.100%	2012	Jun	Serial			1,685,000	0	785,000	900,000
0118316J8	5.100%	2012	Dec	Serial			1,730,000	0	805,000	925,000
0118316Q2	5.150%	2013	Jun	Serial			1,775,000	0	835,000	940,000
0118316R0	5.150%	2013	Dec	Serial			1,825,000	0	855,000	970,000
0118316K5	5.300%	2014	Jun	Sinker			1,875,000	0	1,015,000	860,000
0118316K5	5.300%	2014	Dec	Sinker			1,925,000	0	1,040,000	885,000
0118316K5	5.300%	2015	Jun	Sinker			1,975,000	0	1,075,000	900,000
0118316K5	5.300%	2015	Dec	Sinker			2,025,000	0	1,100,000	925,000
0118316K5	5.300%	2016	Jun	Sinker			2,075,000	0	1,120,000	955,000
0118316K5	5.300%	2016	Dec	Sinker			2,125,000	0	1,155,000	970,000
0118316K5	5.300%	2017	Jun	Sinker			2,175,000	0	1,180,000	995,000
0118316K5	5.300%	2017	Dec	Term			2,225,000	0	1,195,000	1,030,000
						E98A1 Total	**$38,525,000**	**$4,085,000**	**$17,755,000**	**$16,685,000**
E98A2 Mortgage Revenue Bonds, 1998 Series A2				**Exempt**	Prog: **102**	Yield: **5.206%**	Delivery: **6/17/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* *AAA*
0118316L3	4.850%	2019	Dec	Term	AMT	PAC	8,805,000	0	8,805,000	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									*S and P*	*Moodys* *Fitch*
E98A2 Mortgage Revenue Bonds, 1998 Series A2				**Exempt**	Prog: **102**	Yield: **5.206%**	Delivery: **6/17/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* *AAA*
0118316M1	5.300%	2020	Jun	Sinker	AMT		600,000	0	0	600,000
0118316M1	5.300%	2020	Dec	Sinker	AMT		615,000	0	0	615,000
0118316M1	5.300%	2021	Jun	Sinker	AMT		630,000	0	0	630,000
0118316M1	5.300%	2021	Dec	Sinker	AMT		650,000	0	0	650,000
0118316M1	5.300%	2022	Jun	Sinker	AMT		665,000	0	0	665,000
0118316M1	5.300%	2022	Dec	Sinker	AMT		685,000	0	0	685,000
0118316M1	5.300%	2023	Jun	Sinker	AMT		700,000	0	0	700,000
0118316M1	5.300%	2023	Dec	Sinker	AMT		720,000	0	0	720,000
0118316M1	5.300%	2024	Jun	Sinker	AMT		740,000	0	0	740,000
0118316M1	5.300%	2024	Dec	Sinker	AMT		755,000	0	0	755,000
0118316M1	5.300%	2025	Jun	Sinker	AMT		780,000	0	0	780,000
0118316M1	5.300%	2025	Dec	Sinker	AMT		800,000	0	0	800,000
0118316M1	5.300%	2026	Jun	Sinker	AMT		820,000	0	0	820,000
0118316M1	5.300%	2026	Dec	Term	AMT		840,000	0	0	840,000
0118316P4	5.400%	2035	Dec	Term	AMT		12,670,000	0	12,670,000	0
						E98A2 Total	**$31,475,000**	**$0**	**$21,475,000**	**$10,000,000**
E99A1 Mortgage Revenue Bonds, 1999 Series A1				**Exempt**	Prog: **103**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	*AAA*	*Aaa* *AAA*
011832CA8	5.800%	2012	Jun	Sinker			1,635,000	0	45,000	1,590,000
011832CA8	5.800%	2012	Dec	Sinker			1,680,000	0	50,000	1,630,000
011832CA8	5.800%	2013	Jun	Sinker			1,735,000	0	50,000	1,685,000
011832CA8	5.800%	2013	Dec	Term			1,785,000	0	50,000	1,735,000
011832CB6	6.000%	2014	Jun	Sinker			1,835,000	0	55,000	1,780,000
011832CB6	6.000%	2014	Dec	Sinker			1,890,000	0	55,000	1,835,000
011832CB6	6.000%	2015	Jun	Term			880,000	0	25,000	855,000
						E99A1 Total	**$11,440,000**	**$0**	**$330,000**	**$11,110,000**
E99A2 Mortgage Revenue Bonds, 1999 Series A2				**Exempt**	Prog: **103**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	*AAA*	*Aaa* *AAA*
011832CC4	4.500%	2001	Dec	Serial	AMT		955,000	955,000	0	0
011832CS9	5.330%	2001	Dec	Sinker	AMT	PAC	350,000	350,000	0	0
011832CS9	5.330%	2002	Jun	Sinker	AMT	PAC	360,000	360,000	0	0
011832CD2	4.700%	2002	Dec	Serial	AMT		1,980,000	1,980,000	0	0
011832CS9	5.330%	2002	Dec	Sinker	AMT	PAC	370,000	360,000	10,000	0
011832CS9	5.330%	2003	Jun	Sinker	AMT	PAC	380,000	275,000	105,000	0
011832CE0	4.850%	2003	Dec	Serial	AMT		2,075,000	2,015,000	60,000	0
011832CS9	5.330%	2003	Dec	Sinker	AMT	PAC	390,000	255,000	135,000	0
011832CS9	5.330%	2004	Jun	Sinker	AMT	PAC	400,000	230,000	170,000	0
011832CS9	5.330%	2004	Dec	Sinker	AMT	PAC	410,000	205,000	205,000	0
011832CF7	5.000%	2004	Dec	Serial	AMT		2,180,000	2,115,000	65,000	0
011832CS9	5.330%	2005	Jun	Sinker	AMT	PAC	425,000	180,000	245,000	0
011832CG5	5.150%	2005	Dec	Serial	AMT		2,290,000	2,220,000	70,000	0
011832CS9	5.330%	2005	Dec	Sinker	AMT	PAC	435,000	155,000	280,000	0
011832CS9	5.330%	2006	Jun	Sinker	AMT	PAC	450,000	130,000	320,000	0
011832CH3	5.250%	2006	Dec	Serial	AMT		2,405,000	2,335,000	70,000	0
011832CS9	5.330%	2006	Dec	Sinker	AMT	PAC	465,000	115,000	350,000	0
011832CS9	5.330%	2007	Jun	Sinker	AMT	PAC	475,000	85,000	390,000	0
011832CJ9	5.350%	2007	Dec	Serial	AMT		2,535,000	2,460,000	75,000	0
011832CS9	5.330%	2007	Dec	Sinker	AMT	PAC	490,000	60,000	430,000	0
011832CS9	5.330%	2008	Jun	Sinker	AMT	PAC	505,000	40,000	465,000	0
011832CK6	5.450%	2008	Dec	Serial	AMT		2,670,000	0	80,000	2,590,000
011832CS9	5.330%	2008	Dec	Sinker	AMT	PAC	515,000	0	505,000	10,000
011832CS9	5.330%	2009	Jun	Sinker	AMT	PAC	530,000	0	520,000	10,000
011832CS9	5.330%	2009	Dec	Sinker	AMT	PAC	545,000	0	535,000	10,000
011832CL4	5.550%	2009	Dec	Serial	AMT		2,820,000	0	85,000	2,735,000
011832CS9	5.330%	2010	Jun	Sinker	AMT	PAC	560,000	0	550,000	10,000
011832CM2	5.650%	2010	Dec	Serial	AMT		2,980,000	0	90,000	2,890,000
011832CS9	5.330%	2010	Dec	Sinker	AMT	PAC	580,000	0	570,000	10,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds										*S and P* / *Moodys* / *Fitch*
E99A2 Mortgage Revenue Bonds, 1999 Series A2				**Exempt**	Prog: **103**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	*AAA*	*Aaa* / *AAA*
011832CS9	5.330%	2011	Jun	Sinker	AMT	PAC	590,000	0	575,000	15,000
011832CN0	5.750%	2011	Dec	Serial	AMT		3,145,000	0	95,000	3,050,000
011832CS9	5.330%	2011	Dec	Sinker	AMT	PAC	615,000	0	595,000	20,000
011832CS9	5.330%	2012	Jun	Sinker	AMT	PAC	635,000	0	615,000	20,000
011832CS9	5.330%	2012	Dec	Sinker	AMT	PAC	655,000	0	635,000	20,000
011832CS9	5.330%	2013	Jun	Sinker	AMT	PAC	665,000	0	645,000	20,000
011832CS9	5.330%	2013	Dec	Sinker	AMT	PAC	685,000	0	665,000	20,000
011832CS9	5.330%	2014	Jun	Sinker	AMT	PAC	705,000	0	685,000	20,000
011832CS9	5.330%	2014	Dec	Sinker	AMT	PAC	725,000	0	705,000	20,000
011832CQ3	6.200%	2015	Jun	Sinker	AMT		1,070,000	0	465,000	605,000
011832CS9	5.330%	2015	Jun	Sinker	AMT	PAC	745,000	0	725,000	20,000
011832CQ3	6.200%	2015	Dec	Sinker	AMT		2,005,000	0	855,000	1,150,000
011832CS9	5.330%	2015	Dec	Sinker	AMT	PAC	770,000	0	750,000	20,000
011832CS9	5.330%	2016	Jun	Sinker	AMT	PAC	795,000	0	770,000	25,000
011832CQ3	6.200%	2016	Jun	Sinker	AMT		2,065,000	0	880,000	1,185,000
011832CS9	5.330%	2016	Dec	Sinker	AMT	PAC	815,000	0	790,000	25,000
011832CQ3	6.200%	2016	Dec	Sinker	AMT		2,130,000	0	910,000	1,220,000
011832CS9	5.330%	2017	Jun	Sinker	AMT	PAC	835,000	0	810,000	25,000
011832CQ3	6.200%	2017	Jun	Sinker	AMT		2,200,000	0	940,000	1,260,000
011832CS9	5.330%	2017	Dec	Sinker	AMT	PAC	860,000	0	835,000	25,000
011832CQ3	6.200%	2017	Dec	Sinker	AMT		2,270,000	0	970,000	1,300,000
011832CQ3	6.200%	2018	Jun	Sinker	AMT		2,340,000	0	995,000	1,345,000
011832CS9	5.330%	2018	Jun	Sinker	AMT	PAC	885,000	0	860,000	25,000
011832CQ3	6.200%	2018	Dec	Sinker	AMT		2,410,000	0	1,025,000	1,385,000
011832CS9	5.330%	2018	Dec	Sinker	AMT	PAC	910,000	0	885,000	25,000
011832CQ3	6.200%	2019	Jun	Sinker	AMT		2,490,000	0	1,060,000	1,430,000
011832CS9	5.330%	2019	Jun	Sinker	AMT	PAC	935,000	0	910,000	25,000
011832CQ3	6.200%	2019	Dec	Sinker	AMT		2,560,000	0	1,090,000	1,470,000
011832CS9	5.330%	2019	Dec	Sinker	AMT	PAC	970,000	0	940,000	30,000
011832CQ3	6.200%	2020	Jun	Sinker	AMT		2,640,000	0	1,125,000	1,515,000
011832CS9	5.330%	2020	Jun	Sinker	AMT	PAC	995,000	0	965,000	30,000
011832CQ3	6.200%	2020	Dec	Sinker	AMT		2,725,000	0	1,160,000	1,565,000
011832CS9	5.330%	2020	Dec	Sinker	AMT	PAC	1,020,000	0	990,000	30,000
011832CP5	6.200%	2021	Jun	Serial	AMT		815,000	0	345,000	470,000
011832CS9	5.330%	2021	Jun	Sinker	AMT	PAC	1,050,000	0	1,020,000	30,000
011832CQ3	6.200%	2021	Jun	Sinker	AMT		1,995,000	0	850,000	1,145,000
011832CS9	5.330%	2021	Dec	Sinker	AMT	PAC	1,080,000	0	1,050,000	30,000
011832CQ3	6.200%	2021	Dec	Term	AMT		2,900,000	0	1,235,000	1,665,000
011832CR1	6.125%	2022	Jun	Sinker	AMT		2,995,000	0	0	2,995,000
011832CS9	5.330%	2022	Jun	Sinker	AMT	PAC	1,105,000	0	1,075,000	30,000
011832CS9	5.330%	2022	Dec	Sinker	AMT	PAC	1,140,000	0	1,105,000	35,000
011832CR1	6.125%	2022	Dec	Sinker	AMT		3,085,000	0	0	3,085,000
011832CR1	6.125%	2023	Jun	Sinker	AMT		3,180,000	0	0	3,180,000
011832CS9	5.330%	2023	Jun	Sinker	AMT	PAC	1,170,000	0	1,135,000	35,000
011832CR1	6.125%	2023	Dec	Sinker	AMT		3,285,000	0	0	3,285,000
011832CS9	5.330%	2023	Dec	Sinker	AMT	PAC	1,200,000	0	1,165,000	35,000
011832CS9	5.330%	2024	Jun	Sinker	AMT	PAC	1,240,000	0	1,205,000	35,000
011832CR1	6.125%	2024	Jun	Sinker	AMT		3,380,000	0	0	3,380,000
011832CS9	5.330%	2024	Dec	Sinker	AMT	PAC	1,270,000	0	1,235,000	35,000
011832CR1	6.125%	2024	Dec	Sinker	AMT		3,490,000	0	0	3,490,000
011832CS9	5.330%	2025	Jun	Sinker	AMT	PAC	1,300,000	0	1,265,000	35,000
011832CR1	6.125%	2025	Jun	Sinker	AMT		3,605,000	0	0	3,605,000
011832CR1	6.125%	2025	Dec	Sinker	AMT		3,715,000	0	0	3,715,000
011832CS9	5.330%	2025	Dec	Sinker	AMT	PAC	1,340,000	0	1,300,000	40,000
011832CR1	6.125%	2026	Jun	Sinker	AMT		3,830,000	0	0	3,830,000
011832CS9	5.330%	2026	Jun	Sinker	AMT	PAC	1,375,000	0	1,335,000	40,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									*S and P*	*Moodys* *Fitch*
E99A2 Mortgage Revenue Bonds, 1999 Series A2				**Exempt**	Prog: **103**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	*AAA*	*Aaa* *AAA*
011832CS9	5.330%	2026	Dec	Sinker	AMT	PAC	1,410,000	0	1,370,000	40,000
011832CR1	6.125%	2026	Dec	Sinker	AMT		3,955,000	0	0	3,955,000
011832CS9	5.330%	2027	Jun	Sinker	AMT	PAC	1,450,000	0	1,410,000	40,000
011832CR1	6.125%	2027	Jun	Sinker	AMT		4,080,000	0	0	4,080,000
011832CR1	6.125%	2027	Dec	Term	AMT		3,300,000	0	0	3,300,000
011832CS9	5.330%	2027	Dec	Sinker	AMT	PAC	1,495,000	0	1,455,000	40,000
011832CS9	5.330%	2028	Jun	Sinker	AMT	PAC	1,540,000	0	1,495,000	45,000
011832CS9	5.330%	2028	Dec	Sinker	AMT	PAC	1,580,000	0	1,535,000	45,000
011832CS9	5.330%	2029	Jun	Sinker	AMT	PAC	1,625,000	0	1,580,000	45,000
011832CS9	5.330%	2029	Dec	Sinker	AMT	PAC	1,680,000	0	1,630,000	50,000
011832CS9	5.330%	2030	Jun	Sinker	AMT	PAC	1,730,000	0	1,680,000	50,000
011832CS9	5.330%	2030	Dec	Term	AMT	PAC	1,775,000	0	1,725,000	50,000
011832CT7	6.250%	2031	Jun	Term	AMT		36,010,000	0	36,010,000	0
						E99A2 Total	**$188,560,000**	**$16,880,000**	**$98,510,000**	**$73,170,000**
E001A Mortgage Revenue Bonds, 2000 Series A				**Exempt**	Prog: **104**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa* *AAA*
011832KY7	5.900%	2031	Jun	Sinker			2,155,000	0	0	2,155,000
011832KY7	5.900%	2031	Dec	Sinker			2,215,000	0	0	2,215,000
011832KY7	5.900%	2032	Jun	Sinker			2,285,000	0	0	2,285,000
011832KY7	5.900%	2032	Dec	Sinker			2,350,000	0	0	2,350,000
011832KY7	5.900%	2033	Jun	Sinker			2,425,000	0	0	2,425,000
011832KY7	5.900%	2033	Dec	Sinker			2,495,000	0	0	2,495,000
011832KY7	5.900%	2034	Jun	Sinker			2,570,000	0	0	2,570,000
011832KY7	5.900%	2034	Dec	Sinker			2,645,000	0	0	2,645,000
011832KY7	5.900%	2035	Jun	Sinker			2,725,000	0	0	2,725,000
011832KY7	5.900%	2035	Dec	Sinker			2,810,000	0	0	2,810,000
011832KY7	5.900%	2036	Jun	Sinker			2,895,000	0	0	2,895,000
011832KY7	5.900%	2036	Dec	Term			1,350,000	0	0	1,350,000
011832KZ4	5.750%	2038	Dec	Term			14,475,000	0	14,475,000	0
011832LA8	6.000%	2040	Dec	Term			14,920,000	0	14,920,000	0
						E001A Total	**$58,315,000**	**$0**	**$29,395,000**	**$28,920,000**
E001C Mortgage Revenue Bonds, 2000 Series C				**Exempt**	Prog: **104**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa* *AAA*
011832LN0	4.700%	2002	Dec	Serial	AMT		205,000	205,000	0	0
011832LC4	4.750%	2003	Dec	Serial	AMT		430,000	430,000	0	0
011832LP5	4.800%	2004	Dec	Serial	AMT		455,000	455,000	0	0
011832LD2	4.850%	2005	Dec	Serial	AMT		480,000	480,000	0	0
011832LQ3	4.900%	2006	Dec	Serial	AMT		500,000	500,000	0	0
011832LE0	4.950%	2007	Dec	Serial	AMT		520,000	520,000	0	0
011832LR1	5.000%	2008	Dec	Serial	AMT		515,000	0	0	515,000
011832LF7	5.050%	2009	Dec	Serial	AMT		585,000	0	0	585,000
011832LS9	5.100%	2010	Dec	Serial	AMT		620,000	0	0	620,000
011832LH3	5.875%	2020	Dec	Term	AMT		4,700,000	0	4,700,000	0
011832LG5	5.900%	2021	Jun	Sinker	AMT		1,835,000	0	0	1,835,000
011832LG5	5.900%	2021	Dec	Sinker	AMT		1,890,000	0	0	1,890,000
011832LG5	5.900%	2022	Jun	Sinker	AMT		1,945,000	0	0	1,945,000
011832LG5	5.900%	2022	Dec	Sinker	AMT		2,005,000	0	0	2,005,000
011832LG5	5.900%	2023	Jun	Sinker	AMT		2,065,000	0	0	2,065,000
011832LG5	5.900%	2023	Dec	Sinker	AMT		2,125,000	0	0	2,125,000
011832LG5	5.900%	2024	Jun	Sinker	AMT		2,190,000	0	0	2,190,000
011832LG5	5.900%	2024	Dec	Sinker	AMT		2,255,000	0	0	2,255,000
011832LG5	5.900%	2025	Jun	Sinker	AMT		2,320,000	0	0	2,320,000
011832LG5	5.900%	2025	Dec	Sinker	AMT		2,390,000	0	0	2,390,000
011832LG5	5.900%	2026	Jun	Sinker	AMT		2,465,000	0	0	2,465,000
011832LG5	5.900%	2026	Dec	Sinker	AMT		2,535,000	0	0	2,535,000
011832LG5	5.900%	2027	Jun	Sinker	AMT		2,615,000	0	0	2,615,000
011832LG5	5.900%	2027	Dec	Term	AMT		1,110,000	0	0	1,110,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									*S and P*	*Moodys* *Fitch*
E001C	**Mortgage Revenue Bonds, 2000 Series C**			**Exempt**	Prog: **104**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa* *AAA*
011832LJ9	5.800%	2029	Jun	Term	AMT		11,065,000	0	11,065,000	0
011832LX9	6.000%	2031	Dec	Term	AMT		15,235,000	0	15,235,000	0
011832LU4	6.000%	2032	Jun	Term	AMT		3,730,000	0	3,730,000	0
						E001C Total	**$68,785,000**	**$2,590,000**	**$34,730,000**	**$31,465,000**
E011A	**Mortgage Revenue Bonds, 2001 Series A**			**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA*	*Aaa* *AAA*
011832NN8	4.400%	2002	Jun	Sinker		PAC	40,000	40,000	0	0
011832NA6	2.500%	2002	Dec	Serial			295,000	295,000	0	0
011832NN8	4.400%	2002	Dec	Sinker		PAC	155,000	155,000	0	0
011832NN8	4.400%	2003	Jun	Sinker		PAC	160,000	150,000	10,000	0
011832NN8	4.400%	2003	Dec	Sinker		PAC	160,000	145,000	15,000	0
011832NB4	2.700%	2003	Dec	Serial			480,000	470,000	10,000	0
011832NN8	4.400%	2004	Jun	Sinker		PAC	165,000	140,000	25,000	0
011832NN8	4.400%	2004	Dec	Sinker		PAC	165,000	130,000	35,000	0
011832NC2	3.050%	2004	Dec	Serial			500,000	490,000	10,000	0
011832NN8	4.400%	2005	Jun	Sinker		PAC	170,000	120,000	50,000	0
011832NN8	4.400%	2005	Dec	Sinker		PAC	175,000	105,000	70,000	0
011832ND0	3.250%	2005	Dec	Serial			515,000	505,000	10,000	0
011832NN8	4.400%	2006	Jun	Sinker		PAC	175,000	100,000	75,000	0
011832NE8	3.500%	2006	Dec	Serial			545,000	535,000	10,000	0
011832NN8	4.400%	2006	Dec	Sinker		PAC	180,000	90,000	90,000	0
011832NN8	4.400%	2007	Jun	Sinker		PAC	185,000	80,000	105,000	0
011832NF5	3.700%	2007	Dec	Serial			560,000	550,000	10,000	0
011832NN8	4.400%	2007	Dec	Sinker		PAC	190,000	75,000	115,000	0
011832NN8	4.400%	2008	Jun	Sinker		PAC	195,000	65,000	130,000	0
011832NG3	3.900%	2008	Dec	Serial			585,000	0	10,000	575,000
011832NN8	4.400%	2008	Dec	Sinker		PAC	195,000	0	135,000	60,000
011832NN8	4.400%	2009	Jun	Sinker		PAC	205,000	0	140,000	65,000
011832NN8	4.400%	2009	Dec	Sinker		PAC	205,000	0	140,000	65,000
011832NH1	4.000%	2009	Dec	Serial			610,000	0	10,000	600,000
011832NN8	4.400%	2010	Jun	Sinker		PAC	210,000	0	140,000	70,000
011832NN8	4.400%	2010	Dec	Sinker		PAC	215,000	0	140,000	75,000
011832NJ7	4.150%	2010	Dec	Serial			640,000	0	10,000	630,000
011832NN8	4.400%	2011	Jun	Sinker		PAC	220,000	0	135,000	85,000
011832NN8	4.400%	2011	Dec	Sinker		PAC	225,000	0	130,000	95,000
011832NK4	4.250%	2011	Dec	Serial			670,000	0	10,000	660,000
011832NN8	4.400%	2012	Jun	Sinker		PAC	230,000	0	125,000	105,000
011832NL2	5.200%	2012	Jun	Sinker			345,000	0	5,000	340,000
011832NN8	4.400%	2012	Dec	Sinker		PAC	235,000	0	130,000	105,000
011832NL2	5.200%	2012	Dec	Sinker			355,000	0	5,000	350,000
011832NN8	4.400%	2013	Jun	Sinker		PAC	240,000	0	135,000	105,000
011832NL2	5.200%	2013	Jun	Sinker			365,000	0	5,000	360,000
011832NN8	4.400%	2013	Dec	Sinker		PAC	250,000	0	145,000	105,000
011832NL2	5.200%	2013	Dec	Sinker			370,000	0	5,000	365,000
011832NN8	4.400%	2014	Jun	Sinker		PAC	260,000	0	155,000	105,000
011832NL2	5.200%	2014	Jun	Sinker			380,000	0	5,000	375,000
011832NN8	4.400%	2014	Dec	Sinker		PAC	265,000	0	160,000	105,000
011832NL2	5.200%	2014	Dec	Sinker			390,000	0	5,000	385,000
011832NL2	5.200%	2015	Jun	Sinker			400,000	0	5,000	395,000
011832NN8	4.400%	2015	Jun	Sinker		PAC	270,000	0	165,000	105,000
011832NL2	5.200%	2015	Dec	Sinker			410,000	0	5,000	405,000
011832NN8	4.400%	2015	Dec	Sinker		PAC	280,000	0	175,000	105,000
011832NL2	5.200%	2016	Jun	Sinker			420,000	0	5,000	415,000
011832NN8	4.400%	2016	Jun	Sinker		PAC	285,000	0	180,000	105,000
011832NL2	5.200%	2016	Dec	Sinker			435,000	0	5,000	430,000
011832NN8	4.400%	2016	Dec	Sinker		PAC	290,000	0	185,000	105,000
011832NL2	5.200%	2017	Jun	Sinker			445,000	0	5,000	440,000

FTHB Collateralized & Home Mortgage Revenue Bonds

									S and P	Moodys	Fitch
E011A	**Mortgage Revenue Bonds, 2001 Series A**			**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	AAA	Aaa	AAA

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832NN8	4.400%	2017	Jun	Sinker		PAC	295,000	0	185,000	110,000
011832NL2	5.200%	2017	Dec	Sinker			455,000	0	5,000	450,000
011832NN8	4.400%	2017	Dec	Sinker		PAC	305,000	0	185,000	120,000
011832NN8	4.400%	2018	Jun	Sinker		PAC	315,000	0	190,000	125,000
011832NL2	5.200%	2018	Jun	Sinker			465,000	0	10,000	455,000
011832NL2	5.200%	2018	Dec	Sinker			480,000	0	10,000	470,000
011832NN8	4.400%	2018	Dec	Sinker		PAC	320,000	0	190,000	130,000
011832NL2	5.200%	2019	Jun	Sinker			490,000	0	10,000	480,000
011832NN8	4.400%	2019	Jun	Sinker		PAC	330,000	0	190,000	140,000
011832NL2	5.200%	2019	Dec	Sinker			505,000	0	10,000	495,000
011832NN8	4.400%	2019	Dec	Sinker		PAC	335,000	0	195,000	140,000
011832NL2	5.200%	2020	Jun	Sinker			515,000	0	10,000	505,000
011832NN8	4.400%	2020	Jun	Sinker		PAC	350,000	0	210,000	140,000
011832NL2	5.200%	2020	Dec	Sinker			325,000	0	5,000	320,000
011832NN8	4.400%	2020	Dec	Sinker		PAC	215,000	0	125,000	90,000
011832NN8	4.400%	2021	Jun	Sinker		PAC	150,000	0	85,000	65,000
011832NL2	5.200%	2021	Jun	Term			230,000	0	5,000	225,000
011832NN8	4.400%	2021	Dec	Sinker		PAC	155,000	0	90,000	65,000
011832NM0	5.300%	2021	Dec	Sinker			130,000	0	0	130,000
011832NZ1	5.300%	2021	Dec	Sinker			105,000	0	0	105,000
011832NZ1	5.300%	2022	Jun	Sinker			110,000	0	0	110,000
011832NN8	4.400%	2022	Jun	Sinker		PAC	160,000	0	95,000	65,000
011832NM0	5.300%	2022	Jun	Sinker			130,000	0	0	130,000
011832NN8	4.400%	2022	Dec	Sinker		PAC	170,000	0	105,000	65,000
011832NZ1	5.300%	2022	Dec	Sinker			110,000	0	0	110,000
011832NM0	5.300%	2022	Dec	Sinker			135,000	0	0	135,000
011832NM0	5.300%	2023	Jun	Sinker			140,000	0	0	140,000
011832NZ1	5.300%	2023	Jun	Sinker			115,000	0	0	115,000
011832NN8	4.400%	2023	Jun	Sinker		PAC	170,000	0	105,000	65,000
011832NZ1	5.300%	2023	Dec	Sinker			120,000	0	0	120,000
011832NN8	4.400%	2023	Dec	Sinker		PAC	175,000	0	110,000	65,000
011832NM0	5.300%	2023	Dec	Sinker			140,000	0	0	140,000
011832NM0	5.300%	2024	Jun	Sinker			145,000	0	0	145,000
011832NZ1	5.300%	2024	Jun	Sinker			125,000	0	0	125,000
011832NN8	4.400%	2024	Jun	Sinker		PAC	175,000	0	110,000	65,000
011832NZ1	5.300%	2024	Dec	Sinker			125,000	0	0	125,000
011832NM0	5.300%	2024	Dec	Sinker			150,000	0	0	150,000
011832NN8	4.400%	2024	Dec	Sinker		PAC	185,000	0	120,000	65,000
011832NN8	4.400%	2025	Jun	Sinker		PAC	190,000	0	125,000	65,000
011832NZ1	5.300%	2025	Jun	Sinker			130,000	0	0	130,000
011832NM0	5.300%	2025	Jun	Sinker			150,000	0	0	150,000
011832NM0	5.300%	2025	Dec	Sinker			160,000	0	0	160,000
011832NZ1	5.300%	2025	Dec	Sinker			130,000	0	0	130,000
011832NN8	4.400%	2025	Dec	Sinker		PAC	195,000	0	125,000	70,000
011832NZ1	5.300%	2026	Jun	Sinker			135,000	0	0	135,000
011832NN8	4.400%	2026	Jun	Sinker		PAC	195,000	0	125,000	70,000
011832NM0	5.300%	2026	Jun	Sinker			165,000	0	0	165,000
011832NN8	4.400%	2026	Dec	Sinker		PAC	205,000	0	125,000	80,000
011832NM0	5.300%	2026	Dec	Sinker			165,000	0	5,000	160,000
011832NZ1	5.300%	2026	Dec	Sinker			140,000	0	0	140,000
011832NM0	5.300%	2027	Jun	Sinker			170,000	0	5,000	165,000
011832NZ1	5.300%	2027	Jun	Sinker			145,000	0	5,000	140,000
011832NN8	4.400%	2027	Jun	Sinker		PAC	210,000	0	125,000	85,000
011832NN8	4.400%	2027	Dec	Sinker		PAC	220,000	0	125,000	95,000
011832NM0	5.300%	2027	Dec	Sinker			175,000	0	5,000	170,000
011832NZ1	5.300%	2027	Dec	Sinker			145,000	0	5,000	140,000

FTHB Collateralized & Home Mortgage Revenue Bonds

S and P / Moodys / Fitch

E011A Mortgage Revenue Bonds, 2001 Series A — **Exempt** — Prog: **105** — Yield: **5.211%** — Delivery: **10/17/2001** — Dated: **10/1/2001** — AAA / Aaa / AAA

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	011832NZ1	5.300%	2028	Jun	Sinker			150,000	0	5,000	145,000
	011832NN8	4.400%	2028	Jun	Sinker		PAC	225,000	0	125,000	100,000
	011832NM0	5.300%	2028	Jun	Sinker			180,000	0	5,000	175,000
	011832NM0	5.300%	2028	Dec	Sinker			185,000	0	5,000	180,000
	011832NZ1	5.300%	2028	Dec	Sinker			155,000	0	5,000	150,000
	011832NN8	4.400%	2028	Dec	Sinker		PAC	230,000	0	125,000	105,000
	011832NN8	4.400%	2029	Jun	Sinker		PAC	235,000	0	130,000	105,000
	011832NM0	5.300%	2029	Jun	Sinker			190,000	0	5,000	185,000
	011832NZ1	5.300%	2029	Jun	Sinker			160,000	0	5,000	155,000
	011832NZ1	5.300%	2029	Dec	Sinker			165,000	0	5,000	160,000
	011832NN8	4.400%	2029	Dec	Sinker		PAC	240,000	0	135,000	105,000
	011832NM0	5.300%	2029	Dec	Sinker			195,000	0	5,000	190,000
	011832NN8	4.400%	2030	Jun	Sinker		PAC	260,000	0	155,000	105,000
	011832NM0	5.300%	2030	Jun	Sinker			210,000	0	5,000	205,000
	011832NZ1	5.300%	2030	Jun	Sinker			180,000	0	5,000	175,000
	011832NM0	5.300%	2030	Dec	Sinker			205,000	0	5,000	200,000
	011832NZ1	5.300%	2030	Dec	Term			165,000	0	5,000	160,000
	011832NN8	4.400%	2030	Dec	Sinker		PAC	250,000	0	145,000	105,000
	011832NN8	4.400%	2031	Jun	Sinker		PAC	255,000	0	150,000	105,000
	011832NM0	5.300%	2031	Jun	Term			380,000	0	5,000	375,000
	011832NN8	4.400%	2031	Dec	Term		PAC	540,000	0	315,000	225,000
							E011A Total	**$32,740,000**	**$4,240,000**	**$7,855,000**	**$20,645,000**

E011B Mortgage Revenue Bonds, 2001 Series B — **Exempt** — Prog: **105** — Yield: **5.211%** — Delivery: **10/17/2001** — Dated: **10/1/2001** — AAA / Aaa / AAA

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B2	011832NS7	4.000%	2007	Dec	Serial	AMT		60,000	60,000	0	0
B2	011832NT5	4.150%	2008	Dec	Serial	AMT		70,000	0	0	70,000
B2	011832NU2	4.300%	2009	Dec	Serial	AMT		70,000	0	0	70,000
B2	011832NV0	4.450%	2010	Dec	Serial	AMT		70,000	0	0	70,000
B2	011832NW8	5.000%	2011	Dec	Serial	AMT		1,415,000	0	0	1,415,000
B2	011832NX6	5.000%	2012	Dec	Serial	AMT		1,490,000	0	0	1,490,000
B1	011832NP3	5.300%	2013	Dec	Sinker	AMT		30,000	0	0	30,000
B1	011832PA4	5.230%	2013	Dec	Sinker	AMT		265,000	0	0	265,000
B2	011832NY4	5.000%	2013	Dec	Serial	AMT		1,275,000	0	0	1,275,000
B1	011832PA4	5.230%	2014	Jun	Sinker	AMT		740,000	0	0	740,000
B1	011832NP3	5.300%	2014	Jun	Sinker	AMT		80,000	0	0	80,000
B1	011832PA4	5.230%	2014	Dec	Sinker	AMT		755,000	0	0	755,000
B1	011832NP3	5.300%	2014	Dec	Sinker	AMT		85,000	0	0	85,000
B1	011832NP3	5.300%	2015	Jun	Sinker	AMT		85,000	0	0	85,000
B1	011832PA4	5.230%	2015	Jun	Sinker	AMT		775,000	0	0	775,000
B1	011832PA4	5.230%	2015	Dec	Sinker	AMT		790,000	0	0	790,000
B1	011832NP3	5.300%	2015	Dec	Sinker	AMT		90,000	0	0	90,000
B1	011832PA4	5.230%	2016	Jun	Sinker	AMT		820,000	0	0	820,000
B1	011832NP3	5.300%	2016	Jun	Sinker	AMT		90,000	0	0	90,000
B1	011832PA4	5.230%	2016	Dec	Sinker	AMT		840,000	0	0	840,000
B1	011832NP3	5.300%	2016	Dec	Sinker	AMT		90,000	0	0	90,000
B1	011832NP3	5.300%	2017	Jun	Sinker	AMT		95,000	0	0	95,000
B1	011832PA4	5.230%	2017	Jun	Sinker	AMT		860,000	0	0	860,000
B1	011832NP3	5.300%	2017	Dec	Sinker	AMT		95,000	0	0	95,000
B1	011832PA4	5.230%	2017	Dec	Sinker	AMT		885,000	0	0	885,000
B1	011832NP3	5.300%	2018	Jun	Sinker	AMT		100,000	0	0	100,000
B1	011832PA4	5.230%	2018	Jun	Sinker	AMT		915,000	0	0	915,000
B1	011832NP3	5.300%	2018	Dec	Sinker	AMT		105,000	0	0	105,000
B1	011832PA4	5.230%	2018	Dec	Sinker	AMT		930,000	0	0	930,000
B1	011832PA4	5.230%	2019	Jun	Sinker	AMT		955,000	0	0	955,000
B1	011832NP3	5.300%	2019	Jun	Sinker	AMT		105,000	0	0	105,000
B1	011832PA4	5.230%	2019	Dec	Sinker	AMT		980,000	0	0	980,000
B1	011832NP3	5.300%	2019	Dec	Sinker	AMT		110,000	0	0	110,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
FTHB Collateralized & Home Mortgage Revenue Bonds										*S and P*	*Moodys*	*Fitch*
E011B	**Mortgage Revenue Bonds, 2001 Series B**				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA*	*Aaa*	*AAA*
B1	011832PA4	5.230%	2020	Jun	Sinker	AMT		1,010,000	0	0	1,010,000	
B1	011832NP3	5.300%	2020	Jun	Sinker	AMT		110,000	0	0	110,000	
B1	011832NP3	5.300%	2020	Dec	Sinker	AMT		115,000	0	0	115,000	
B1	011832PA4	5.230%	2020	Dec	Sinker	AMT		1,035,000	0	0	1,035,000	
B1	011832NP3	5.300%	2021	Jun	Term	AMT		115,000	0	0	115,000	
B1	011832PA4	5.230%	2021	Jun	Sinker	AMT		1,065,000	0	0	1,065,000	
B1	011832PA4	5.230%	2021	Dec	Sinker	AMT		1,215,000	0	0	1,215,000	
B1	011832PA4	5.230%	2022	Jun	Sinker	AMT		1,245,000	0	0	1,245,000	
B1	011832PA4	5.230%	2022	Dec	Sinker	AMT		1,280,000	0	0	1,280,000	
B1	011832PA4	5.230%	2023	Jun	Sinker	AMT		1,315,000	0	0	1,315,000	
B1	011832PA4	5.230%	2023	Dec	Sinker	AMT		1,350,000	0	0	1,350,000	
B1	011832PA4	5.230%	2024	Jun	Sinker	AMT		1,390,000	0	0	1,390,000	
B1	011832PA4	5.230%	2024	Dec	Sinker	AMT		1,425,000	0	0	1,425,000	
B1	011832PA4	5.230%	2025	Jun	Sinker	AMT		1,465,000	0	0	1,465,000	
B1	011832PA4	5.230%	2025	Dec	Sinker	AMT		1,505,000	0	0	1,505,000	
B1	011832PA4	5.230%	2026	Jun	Sinker	AMT		1,545,000	0	0	1,545,000	
B1	011832PA4	5.230%	2026	Dec	Term	AMT		1,590,000	0	0	1,590,000	
B1	011832NQ1	5.400%	2027	Jun	Sinker	AMT		1,580,000	0	1,175,000	405,000	
B1	011832NQ1	5.400%	2027	Dec	Sinker	AMT		1,620,000	0	1,200,000	420,000	
B1	011832NQ1	5.400%	2028	Jun	Sinker	AMT		1,665,000	0	1,235,000	430,000	
B1	011832NQ1	5.400%	2028	Dec	Sinker	AMT		1,710,000	0	1,270,000	440,000	
B1	011832NQ1	5.400%	2029	Jun	Sinker	AMT		1,755,000	0	1,300,000	455,000	
B1	011832NQ1	5.400%	2029	Dec	Sinker	AMT		1,800,000	0	1,335,000	465,000	
B1	011832NQ1	5.400%	2030	Jun	Sinker	AMT		1,855,000	0	1,375,000	480,000	
B1	011832NQ1	5.400%	2030	Dec	Sinker	AMT		1,910,000	0	1,415,000	495,000	
B1	011832NQ1	5.400%	2031	Jun	Sinker	AMT		1,955,000	0	1,450,000	505,000	
B1	011832PB2	5.400%	2031	Jun	Term	AMT		520,000	0	520,000	0	
B1	011832NQ1	5.400%	2031	Dec	Term	AMT		2,080,000	0	1,540,000	540,000	
B1	011832NR9	5.450%	2041	Jun	Term	AMT		185,000	0	185,000	0	
B1	011832PC0	5.450%	2041	Dec	Term	AMT		50,920,000	0	50,920,000	0	
							E011B Total	**$104,450,000**	**$60,000**	**$64,920,000**	**$39,470,000**	
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **4.553%**	Delivery: **5/16/2002**	Dated: **5/16/2002**	*AAA/A-1+*	*Aaa/VMIG1*	*AAA/F1+*
A1	011832PW6		2032	Jun	Serial	AMT	SWAP	50,000,000	0	700,000	49,300,000	
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	0	120,000,000	
							E021A Total	**$170,000,000**	**$0**	**$700,000**	**$169,300,000**	
E061A	**Home Mortgage Revenue Bonds, 2006 Series A**				**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Dated: **1/26/2006**	*AA*	*Aaa*	*AAA*
	011832H88	3.400%	2006	Jun	Serial	AMT		490,000	490,000	0	0	
	011832H96	3.400%	2006	Dec	Serial	AMT		770,000	770,000	0	0	
	011832J29	3.450%	2007	Jun	Serial	AMT		785,000	785,000	0	0	
	011832J37	3.500%	2007	Dec	Serial	AMT		800,000	800,000	0	0	
	011832J45	3.550%	2008	Jun	Serial	AMT		810,000	810,000	0	0	
	011832J52	3.600%	2008	Dec	Serial	AMT		825,000	0	0	825,000	
	011832J60	3.650%	2009	Jun	Serial	AMT		840,000	0	0	840,000	
	011832J78	3.700%	2009	Dec	Serial	AMT		855,000	0	0	855,000	
	011832J86	3.750%	2010	Jun	Serial	AMT		875,000	0	0	875,000	
	011832J94	3.800%	2010	Dec	Serial	AMT		890,000	0	0	890,000	
	011832K27	3.900%	2011	Jun	Serial	AMT		910,000	0	0	910,000	
	011832K35	3.950%	2011	Dec	Serial	AMT		925,000	0	0	925,000	
	011832K43	4.000%	2012	Jun	Serial	AMT		945,000	0	0	945,000	
	011832K50	4.050%	2012	Dec	Serial	AMT		965,000	0	0	965,000	
	011832K68	4.100%	2013	Jun	Serial	AMT		985,000	0	0	985,000	
	011832K76	4.150%	2013	Dec	Serial	AMT		1,005,000	0	0	1,005,000	
	011832K84	4.250%	2014	Jun	Serial	AMT		1,030,000	0	0	1,030,000	
	011832K92	4.250%	2014	Dec	Serial	AMT		1,050,000	0	0	1,050,000	
	011832L26	4.300%	2015	Jun	Serial	AMT		1,075,000	0	0	1,075,000	

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									*S and P*	*Moodys* / *Fitch*
E061A Home Mortgage Revenue Bonds, 2006 Series A				**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Dated: **1/26/2006**	*AA*	*Aaa* / *AAA*
011832L34	4.300%	2015	Dec	Serial	AMT		1,100,000	0	0	1,100,000
011832L42	4.600%	2016	Jun	Sinker	AMT		1,120,000	0	0	1,120,000
011832L42	4.600%	2016	Dec	Sinker	AMT		1,150,000	0	0	1,150,000
011832L42	4.600%	2017	Jun	Sinker	AMT		1,175,000	0	0	1,175,000
011832L42	4.600%	2017	Dec	Sinker	AMT		1,205,000	0	0	1,205,000
011832L42	4.600%	2018	Jun	Sinker	AMT		1,230,000	0	0	1,230,000
011832L42	4.600%	2018	Dec	Sinker	AMT		1,260,000	0	0	1,260,000
011832L42	4.600%	2019	Jun	Sinker	AMT		1,290,000	0	0	1,290,000
011832L42	4.600%	2019	Dec	Sinker	AMT		1,320,000	0	0	1,320,000
011832L42	4.600%	2020	Jun	Sinker	AMT		1,365,000	0	0	1,365,000
011832L42	4.600%	2020	Dec	Term	AMT		1,400,000	0	0	1,400,000
011832L59	4.800%	2021	Jun	Sinker	AMT		1,430,000	0	0	1,430,000
011832L59	4.800%	2021	Dec	Sinker	AMT		1,480,000	0	0	1,480,000
011832L59	4.800%	2022	Jun	Sinker	AMT		1,500,000	0	0	1,500,000
011832L59	4.800%	2022	Dec	Sinker	AMT		1,550,000	0	0	1,550,000
011832L59	4.800%	2023	Jun	Sinker	AMT		1,585,000	0	0	1,585,000
011832L59	4.800%	2023	Dec	Sinker	AMT		1,625,000	0	0	1,625,000
011832L59	4.800%	2024	Jun	Sinker	AMT		1,660,000	0	0	1,660,000
011832L59	4.800%	2024	Dec	Sinker	AMT		1,700,000	0	0	1,700,000
011832L59	4.800%	2025	Jun	Sinker	AMT		1,740,000	0	0	1,740,000
011832L59	4.800%	2025	Dec	Term	AMT		1,785,000	0	0	1,785,000
011832L67	4.900%	2026	Jun	Sinker	AMT		1,825,000	0	0	1,825,000
011832L67	4.900%	2026	Dec	Sinker	AMT		1,870,000	0	0	1,870,000
011832L67	4.900%	2027	Jun	Sinker	AMT		1,915,000	0	0	1,915,000
011832L67	4.900%	2027	Dec	Sinker	AMT		1,960,000	0	0	1,960,000
011832L75	5.000%	2028	Jun	Sinker	AMT	PAC	1,100,000	0	175,000	925,000
011832L67	4.900%	2028	Jun	Sinker	AMT		905,000	0	0	905,000
011832L67	4.900%	2028	Dec	Sinker	AMT		485,000	0	0	485,000
011832L75	5.000%	2028	Dec	Sinker	AMT	PAC	1,570,000	0	250,000	1,320,000
011832L75	5.000%	2029	Jun	Sinker	AMT	PAC	1,605,000	0	250,000	1,355,000
011832L67	4.900%	2029	Jun	Sinker	AMT		500,000	0	0	500,000
011832L75	5.000%	2029	Dec	Sinker	AMT	PAC	1,645,000	0	260,000	1,385,000
011832L67	4.900%	2029	Dec	Sinker	AMT		510,000	0	0	510,000
011832L67	4.900%	2030	Jun	Sinker	AMT		520,000	0	0	520,000
011832L75	5.000%	2030	Jun	Sinker	AMT	PAC	1,690,000	0	270,000	1,420,000
011832L67	4.900%	2030	Dec	Term	AMT		535,000	0	0	535,000
011832L75	5.000%	2030	Dec	Sinker	AMT	PAC	1,725,000	0	270,000	1,455,000
011832L75	5.000%	2031	Jun	Sinker	AMT	PAC	1,770,000	0	280,000	1,490,000
011832L83	4.950%	2031	Jun	Sinker	AMT		545,000	0	0	545,000
011832L83	4.950%	2031	Dec	Sinker	AMT		560,000	0	0	560,000
011832L75	5.000%	2031	Dec	Sinker	AMT	PAC	1,815,000	0	285,000	1,530,000
011832L83	4.950%	2032	Jun	Sinker	AMT		580,000	0	0	580,000
011832L75	5.000%	2032	Jun	Sinker	AMT	PAC	1,860,000	0	295,000	1,565,000
011832L83	4.950%	2032	Dec	Sinker	AMT		595,000	0	0	595,000
011832L75	5.000%	2032	Dec	Sinker	AMT	PAC	1,905,000	0	295,000	1,610,000
011832L75	5.000%	2033	Jun	Sinker	AMT	PAC	1,950,000	0	305,000	1,645,000
011832L83	4.950%	2033	Jun	Sinker	AMT		610,000	0	0	610,000
011832L83	4.950%	2033	Dec	Sinker	AMT		625,000	0	0	625,000
011832L75	5.000%	2033	Dec	Sinker	AMT	PAC	2,000,000	0	315,000	1,685,000
011832L75	5.000%	2034	Jun	Sinker	AMT	PAC	2,045,000	0	315,000	1,730,000
011832L83	4.950%	2034	Jun	Sinker	AMT		640,000	0	0	640,000
011832L75	5.000%	2034	Dec	Sinker	AMT	PAC	2,100,000	0	330,000	1,770,000
011832L83	4.950%	2034	Dec	Sinker	AMT		655,000	0	0	655,000
011832L75	5.000%	2035	Jun	Sinker	AMT	PAC	2,150,000	0	340,000	1,810,000
011832L83	4.950%	2035	Jun	Sinker	AMT		670,000	0	0	670,000
011832L75	5.000%	2035	Dec	Sinker	AMT	PAC	2,205,000	0	345,000	1,860,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds								S and P	Moodys	Fitch
E061A Home Mortgage Revenue Bonds, 2006 Series A				**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Dated: **1/26/2006**	AA	Aaa / AAA
011832L83	4.950%	2035	Dec	Sinker	AMT		685,000	0	0	685,000
011832L83	4.950%	2036	Jun	Sinker	AMT		690,000	0	0	690,000
011832L75	5.000%	2036	Jun	Term	AMT	PAC	2,270,000	0	355,000	1,915,000
011832L83	4.950%	2036	Dec	Term	AMT		2,890,000	0	0	2,890,000
						E061A Total	**$98,675,000**	**$3,655,000**	**$4,935,000**	**$90,085,000**
E061B Home Mortgage Revenue Bonds, 2006 Series B				**Exempt**	Prog: **108**	Yield: **4.048%**	Delivery: **3/23/2006**	Dated: **3/23/2006**	AA	Aaa / AAA
011832L91	3.500%	2007	Dec	Term	AMT		1,240,000	1,240,000	0	0
011832M25	3.650%	2008	Jun	Sinker	AMT		635,000	635,000	0	0
011832M25	3.650%	2008	Dec	Term	AMT		645,000	0	0	645,000
011832M33	3.750%	2009	Jun	Serial	AMT		660,000	0	0	660,000
011832M41	3.800%	2009	Dec	Serial	AMT		670,000	0	0	670,000
011832M58	3.850%	2010	Jun	Serial	AMT		685,000	0	0	685,000
011832M66	3.900%	2010	Dec	Serial	AMT		695,000	0	0	695,000
011832M74	4.000%	2011	Jun	Sinker	AMT		710,000	0	0	710,000
011832M74	4.000%	2011	Dec	Term	AMT		725,000	0	0	725,000
011832M82	4.050%	2012	Jun	Sinker	AMT		740,000	0	0	740,000
011832M82	4.050%	2012	Dec	Term	AMT		755,000	0	0	755,000
011832M90	4.100%	2013	Jun	Sinker	AMT		770,000	0	0	770,000
011832M90	4.100%	2013	Dec	Term	AMT		785,000	0	0	785,000
011832N24	4.150%	2014	Jun	Sinker	AMT		800,000	0	0	800,000
011832N24	4.150%	2014	Dec	Term	AMT		820,000	0	0	820,000
011832N32	4.250%	2015	Jun	Sinker	AMT		835,000	0	0	835,000
011832N32	4.250%	2015	Dec	Term	AMT		855,000	0	0	855,000
011832N40	4.350%	2016	Jun	Sinker	AMT		870,000	0	0	870,000
011832N40	4.350%	2016	Dec	Term	AMT		890,000	0	0	890,000
011832N57	4.550%	2017	Jun	Sinker	AMT		910,000	0	0	910,000
011832N57	4.550%	2017	Dec	Sinker	AMT		930,000	0	0	930,000
011832N57	4.550%	2018	Jun	Sinker	AMT		955,000	0	0	955,000
011832N57	4.550%	2018	Dec	Sinker	AMT		975,000	0	0	975,000
011832N57	4.550%	2019	Jun	Sinker	AMT		1,000,000	0	0	1,000,000
011832N57	4.550%	2019	Dec	Sinker	AMT		1,025,000	0	0	1,025,000
011832N57	4.550%	2020	Jun	Sinker	AMT		1,045,000	0	0	1,045,000
011832N57	4.550%	2020	Dec	Sinker	AMT		1,070,000	0	0	1,070,000
011832N57	4.550%	2021	Jun	Sinker	AMT		1,095,000	0	0	1,095,000
011832N57	4.550%	2021	Dec	Term	AMT		1,125,000	0	0	1,125,000
011832N65	4.650%	2022	Jun	Sinker	AMT		1,150,000	0	0	1,150,000
011832N65	4.650%	2022	Dec	Sinker	AMT		1,175,000	0	0	1,175,000
011832N65	4.650%	2023	Jun	Sinker	AMT		1,205,000	0	0	1,205,000
011832N65	4.650%	2023	Dec	Sinker	AMT		1,235,000	0	0	1,235,000
011832N65	4.650%	2024	Jun	Sinker	AMT		1,265,000	0	0	1,265,000
011832N65	4.650%	2024	Dec	Sinker	AMT		1,295,000	0	0	1,295,000
011832N65	4.650%	2025	Jun	Sinker	AMT		1,325,000	0	0	1,325,000
011832N65	4.650%	2025	Dec	Sinker	AMT		1,360,000	0	0	1,360,000
011832N65	4.650%	2026	Jun	Sinker	AMT		1,390,000	0	0	1,390,000
011832N65	4.650%	2026	Dec	Term	AMT		1,425,000	0	0	1,425,000
011832N81	5.000%	2027	Jun	Sinker	AMT	PAC	955,000	0	140,000	815,000
011832N73	4.750%	2027	Jun	Sinker	AMT		505,000	0	0	505,000
011832N73	4.750%	2027	Dec	Sinker	AMT		515,000	0	0	515,000
011832N81	5.000%	2027	Dec	Sinker	AMT	PAC	980,000	0	135,000	845,000
011832N73	4.750%	2028	Jun	Sinker	AMT		530,000	0	0	530,000
011832N81	5.000%	2028	Jun	Sinker	AMT	PAC	1,005,000	0	140,000	865,000
011832N73	4.750%	2028	Dec	Sinker	AMT		540,000	0	0	540,000
011832N81	5.000%	2028	Dec	Sinker	AMT	PAC	1,030,000	0	140,000	890,000
011832N73	4.750%	2029	Jun	Sinker	AMT		555,000	0	0	555,000
011832N81	5.000%	2029	Jun	Sinker	AMT	PAC	1,055,000	0	145,000	910,000
011832N81	5.000%	2029	Dec	Sinker	AMT	PAC	1,080,000	0	150,000	930,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									*S and P*	*Moodys* / *Fitch*
E061B Home Mortgage Revenue Bonds, 2006 Series B				**Exempt**	Prog: **108**	Yield: **4.048%**	Delivery: **3/23/2006**	Dated: **3/23/2006**	*AA*	*Aaa* / *AAA*
011832N73	4.750%	2029	Dec	Sinker	AMT		570,000	0	0	570,000
011832N73	4.750%	2030	Jun	Sinker	AMT		580,000	0	0	580,000
011832N81	5.000%	2030	Jun	Sinker	AMT	PAC	1,110,000	0	160,000	950,000
011832N73	4.750%	2030	Dec	Sinker	AMT		600,000	0	0	600,000
011832N81	5.000%	2030	Dec	Sinker	AMT	PAC	1,135,000	0	160,000	975,000
011832N73	4.750%	2031	Jun	Sinker	AMT		615,000	0	0	615,000
011832N81	5.000%	2031	Jun	Sinker	AMT	PAC	1,165,000	0	160,000	1,005,000
011832N73	4.750%	2031	Dec	Term	AMT		625,000	0	0	625,000
011832N81	5.000%	2031	Dec	Sinker	AMT	PAC	1,195,000	0	165,000	1,030,000
011832N99	4.800%	2032	Jun	Sinker	AMT		640,000	0	0	640,000
011832N81	5.000%	2032	Jun	Sinker	AMT	PAC	1,225,000	0	170,000	1,055,000
011832N81	5.000%	2032	Dec	Sinker	AMT	PAC	1,255,000	0	175,000	1,080,000
011832N99	4.800%	2032	Dec	Sinker	AMT		660,000	0	0	660,000
011832N81	5.000%	2033	Jun	Sinker	AMT	PAC	1,285,000	0	180,000	1,105,000
011832N99	4.800%	2033	Jun	Sinker	AMT		675,000	0	0	675,000
011832N99	4.800%	2033	Dec	Sinker	AMT		695,000	0	0	695,000
011832N81	5.000%	2033	Dec	Sinker	AMT	PAC	1,315,000	0	180,000	1,135,000
011832N81	5.000%	2034	Jun	Sinker	AMT	PAC	1,350,000	0	190,000	1,160,000
011832N99	4.800%	2034	Jun	Sinker	AMT		710,000	0	0	710,000
011832N81	5.000%	2034	Dec	Sinker	AMT	PAC	1,385,000	0	195,000	1,190,000
011832N99	4.800%	2034	Dec	Sinker	AMT		730,000	0	0	730,000
011832N81	5.000%	2035	Jun	Sinker	AMT	PAC	1,420,000	0	195,000	1,225,000
011832N99	4.800%	2035	Jun	Sinker	AMT		745,000	0	0	745,000
011832N81	5.000%	2035	Dec	Sinker	AMT	PAC	1,455,000	0	205,000	1,250,000
011832N99	4.800%	2035	Dec	Sinker	AMT		765,000	0	0	765,000
011832N81	5.000%	2036	Jun	Term	AMT	PAC	1,490,000	0	205,000	1,285,000
011832N99	4.800%	2036	Jun	Sinker	AMT		785,000	0	0	785,000
011832N99	4.800%	2036	Dec	Term	AMT		2,330,000	0	0	2,330,000
						E061B Total	**$75,000,000**	**$1,875,000**	**$3,190,000**	**$69,935,000**
E06C1 Home Mortgage Revenue Bonds, 2006 Series C				**Exempt**	Prog: **109**	Yield: **4.210%**	Delivery: **7/20/2006**	Dated: **7/20/2006**	*AA*	*Aaa* / *AAA*
01170PAP1	5.500%	2007	Jun	Sinker	AMT	PAC	250,000	250,000	0	0
01170PAA4	3.900%	2007	Jun	Serial	AMT		300,000	300,000	0	0
01170PAP1	5.500%	2007	Dec	Sinker	AMT	PAC	560,000	560,000	0	0
01170PAB2	4.000%	2008	Jun	Serial	AMT		575,000	575,000	0	0
01170PAC0	4.000%	2008	Dec	Serial	AMT		585,000	0	0	585,000
01170PAD8	4.100%	2009	Jun	Serial	AMT		595,000	0	0	595,000
01170PAE6	4.100%	2009	Dec	Serial	AMT		610,000	0	0	610,000
01170PAP1	5.500%	2010	Jun	Sinker	AMT	PAC	420,000	0	25,000	395,000
01170PAF3	4.200%	2010	Jun	Serial	AMT		200,000	0	0	200,000
01170PAG1	4.200%	2010	Dec	Serial	AMT		250,000	0	0	250,000
01170PAP1	5.500%	2010	Dec	Sinker	AMT	PAC	380,000	0	15,000	365,000
01170PAH9	4.300%	2011	Jun	Serial	AMT		50,000	0	0	50,000
01170PAP1	5.500%	2011	Jun	Sinker	AMT	PAC	595,000	0	25,000	570,000
01170PAP1	5.500%	2011	Dec	Sinker	AMT	PAC	660,000	0	30,000	630,000
01170PAJ5	4.400%	2012	Jun	Serial	AMT		165,000	0	0	165,000
01170PAP1	5.500%	2012	Jun	Sinker	AMT	PAC	505,000	0	25,000	480,000
01170PAP1	5.500%	2012	Dec	Sinker	AMT	PAC	685,000	0	30,000	655,000
01170PAP1	5.500%	2013	Jun	Sinker	AMT	PAC	700,000	0	30,000	670,000
01170PAP1	5.500%	2013	Dec	Sinker	AMT	PAC	715,000	0	30,000	685,000
01170PAP1	5.500%	2014	Jun	Sinker	AMT	PAC	110,000	0	5,000	105,000
01170PAK2	4.600%	2014	Jun	Serial	AMT		620,000	0	0	620,000
01170PAP1	5.500%	2014	Dec	Sinker	AMT	PAC	750,000	0	30,000	720,000
01170PAP1	5.500%	2015	Jun	Sinker	AMT	PAC	765,000	0	30,000	735,000
01170PAP1	5.500%	2015	Dec	Sinker	AMT	PAC	785,000	0	35,000	750,000
01170PAL0	4.700%	2016	Jun	Serial	AMT		155,000	0	0	155,000
01170PAP1	5.500%	2016	Jun	Sinker	AMT	PAC	645,000	0	30,000	615,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds										
								S and P	Moodys	Fitch
E06C1 Home Mortgage Revenue Bonds, 2006 Series C				**Exempt**	Prog: **109**	Yield: **4.210%**	Delivery: **7/20/2006**	Dated: **7/20/2006**	AA Aaa	AAA
01170PAP1	5.500%	2016	Dec	Sinker	AMT	PAC	820,000	0	40,000	780,000
01170PAM8	5.050%	2017	Jun	Sinker	AMT		840,000	0	0	840,000
01170PAM8	5.050%	2017	Dec	Sinker	AMT		860,000	0	0	860,000
01170PAM8	5.050%	2018	Jun	Sinker	AMT		880,000	0	0	880,000
01170PAM8	5.050%	2018	Dec	Sinker	AMT		900,000	0	0	900,000
01170PAM8	5.050%	2019	Jun	Sinker	AMT		920,000	0	0	920,000
01170PAM8	5.050%	2019	Dec	Sinker	AMT		945,000	0	0	945,000
01170PAM8	5.050%	2020	Jun	Sinker	AMT		965,000	0	0	965,000
01170PAM8	5.050%	2020	Dec	Sinker	AMT		990,000	0	0	990,000
01170PAM8	5.050%	2021	Jun	Sinker	AMT		1,015,000	0	0	1,015,000
01170PAM8	5.050%	2021	Dec	Term	AMT		1,035,000	0	0	1,035,000
01170PAP1	5.500%	2022	Jun	Sinker	AMT	PAC	550,000	0	25,000	525,000
01170PAN6	5.150%	2022	Jun	Sinker	AMT		500,000	0	0	500,000
01170PAN6	5.150%	2022	Dec	Sinker	AMT		525,000	0	0	525,000
01170PAP1	5.500%	2022	Dec	Sinker	AMT	PAC	565,000	0	25,000	540,000
01170PAP1	5.500%	2023	Jun	Sinker	AMT	PAC	580,000	0	25,000	555,000
01170PAN6	5.150%	2023	Jun	Sinker	AMT		540,000	0	0	540,000
01170PAP1	5.500%	2023	Dec	Sinker	AMT	PAC	595,000	0	25,000	570,000
01170PAN6	5.150%	2023	Dec	Sinker	AMT		555,000	0	0	555,000
01170PAP1	5.500%	2024	Jun	Sinker	AMT	PAC	610,000	0	30,000	580,000
01170PAN6	5.150%	2024	Jun	Sinker	AMT		565,000	0	0	565,000
01170PAN6	5.150%	2024	Dec	Sinker	AMT		580,000	0	0	580,000
01170PAP1	5.500%	2024	Dec	Sinker	AMT	PAC	630,000	0	30,000	600,000
01170PAN6	5.150%	2025	Jun	Sinker	AMT		595,000	0	0	595,000
01170PAP1	5.500%	2025	Jun	Sinker	AMT	PAC	645,000	0	30,000	615,000
01170PAN6	5.150%	2025	Dec	Sinker	AMT		610,000	0	0	610,000
01170PAP1	5.500%	2025	Dec	Sinker	AMT	PAC	660,000	0	30,000	630,000
01170PAP1	5.500%	2026	Jun	Sinker	AMT	PAC	680,000	0	30,000	650,000
01170PAN6	5.150%	2026	Jun	Sinker	AMT		625,000	0	0	625,000
01170PAP1	5.500%	2026	Dec	Sinker	AMT	PAC	700,000	0	30,000	670,000
01170PAN6	5.150%	2026	Dec	Sinker	AMT		640,000	0	0	640,000
01170PAP1	5.500%	2027	Jun	Sinker	AMT	PAC	720,000	0	30,000	690,000
01170PAN6	5.150%	2027	Jun	Sinker	AMT		655,000	0	0	655,000
01170PAP1	5.500%	2027	Dec	Sinker	AMT	PAC	735,000	0	30,000	705,000
01170PAN6	5.150%	2027	Dec	Sinker	AMT		675,000	0	0	675,000
01170PAP1	5.500%	2028	Jun	Sinker	AMT	PAC	755,000	0	30,000	725,000
01170PAN6	5.150%	2028	Jun	Sinker	AMT		680,000	0	0	680,000
01170PAP1	5.500%	2028	Dec	Sinker	AMT	PAC	780,000	0	35,000	745,000
01170PAN6	5.150%	2028	Dec	Sinker	AMT		705,000	0	0	705,000
01170PAN6	5.150%	2029	Jun	Sinker	AMT		725,000	0	0	725,000
01170PAP1	5.500%	2029	Jun	Sinker	AMT	PAC	800,000	0	40,000	760,000
01170PAN6	5.150%	2029	Dec	Sinker	AMT		745,000	0	0	745,000
01170PAP1	5.500%	2029	Dec	Sinker	AMT	PAC	820,000	0	40,000	780,000
01170PAN6	5.150%	2030	Jun	Sinker	AMT		765,000	0	0	765,000
01170PAP1	5.500%	2030	Jun	Sinker	AMT	PAC	840,000	0	40,000	800,000
01170PAP1	5.500%	2030	Dec	Sinker	AMT	PAC	865,000	0	40,000	825,000
01170PAN6	5.150%	2030	Dec	Term	AMT		785,000	0	0	785,000
01170PAQ9	5.200%	2031	Jun	Sinker	AMT		825,000	0	0	825,000
01170PAP1	5.500%	2031	Jun	Sinker	AMT	PAC	855,000	0	40,000	815,000
01170PAQ9	5.200%	2031	Dec	Sinker	AMT		850,000	0	0	850,000
01170PAP1	5.500%	2031	Dec	Sinker	AMT	PAC	885,000	0	40,000	845,000
01170PAP1	5.500%	2032	Jun	Sinker	AMT	PAC	905,000	0	40,000	865,000
01170PAQ9	5.200%	2032	Jun	Sinker	AMT		875,000	0	0	875,000
01170PAP1	5.500%	2032	Dec	Sinker	AMT	PAC	935,000	0	40,000	895,000
01170PAQ9	5.200%	2032	Dec	Sinker	AMT		895,000	0	0	895,000
01170PAP1	5.500%	2033	Jun	Sinker	AMT	PAC	960,000	0	45,000	915,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									S and P / Moodys / Fitch	
E06C1	**Home Mortgage Revenue Bonds, 2006 Series C**			**Exempt**	Prog: **109**	Yield: **4.210%**	Delivery: **7/20/2006**	Dated: **7/20/2006**	AA / Aaa / AAA	
01170PAQ9	5.200%	2033	Jun	Sinker	AMT		915,000	0	0	915,000
01170PAQ9	5.200%	2033	Dec	Sinker	AMT		940,000	0	0	940,000
01170PAP1	5.500%	2033	Dec	Sinker	AMT	PAC	985,000	0	45,000	940,000
01170PAQ9	5.200%	2034	Jun	Sinker	AMT		960,000	0	0	960,000
01170PAP1	5.500%	2034	Jun	Sinker	AMT	PAC	1,015,000	0	45,000	970,000
01170PAQ9	5.200%	2034	Dec	Sinker	AMT		990,000	0	0	990,000
01170PAP1	5.500%	2034	Dec	Sinker	AMT	PAC	1,040,000	0	45,000	995,000
01170PAQ9	5.200%	2035	Jun	Sinker	AMT		1,010,000	0	0	1,010,000
01170PAP1	5.500%	2035	Jun	Sinker	AMT	PAC	1,070,000	0	45,000	1,025,000
01170PAP1	5.500%	2035	Dec	Sinker	AMT	PAC	1,100,000	0	50,000	1,050,000
01170PAQ9	5.200%	2035	Dec	Sinker	AMT		1,035,000	0	0	1,035,000
01170PAP1	5.500%	2036	Jun	Sinker	AMT	PAC	1,130,000	0	50,000	1,080,000
01170PAQ9	5.200%	2036	Jun	Sinker	AMT		1,065,000	0	0	1,065,000
01170PAQ9	5.200%	2036	Dec	Sinker	AMT		1,090,000	0	0	1,090,000
01170PAP1	5.500%	2036	Dec	Sinker	AMT	PAC	1,145,000	0	55,000	1,090,000
01170PAP1	5.500%	2037	Jun	Term	AMT	PAC	1,175,000	0	55,000	1,120,000
01170PAQ9	5.200%	2037	Jun	Sinker	AMT		1,120,000	0	0	1,120,000
01170PAQ9	5.200%	2037	Dec	Term	AMT		2,430,000	0	0	2,430,000
						E06C1 Total	**$75,000,000**	**$1,685,000**	**$1,540,000**	**$71,775,000**
E071A	**Home Mortgage Revenue Bonds, 2007 Series A**			**Exempt**	Prog: **110**	Yield: **4.048%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	AA/A-1 / Aa2/VMIG1 / AA+/F1+	
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									S and P	Moodys / Fitch
E071A Home Mortgage Revenue Bonds, 2007 Series A				**Exempt**	Prog: **110**	Yield: **4.048%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	AA/A-1	Aa2/VMIG1 AA+/F1+
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071A Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **4.210%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	AA/A-1	Aa2/VMIG1 AA+/F1+
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									*S and P*	*Moodys* / *Fitch*
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **4.210%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA/A-1*	*Aa2/VMIG1* / *AA+/F1+*
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
E071C Home Mortgage Revenue Bonds, 2007 Series C				**Exempt**	Prog: **112**	Yield: **4.091%**	Delivery: **2/14/2007**	Dated: **2/14/2007**	*AA*	*Aa2* / *AA+*
01170PAT3	3.750%	2008	Jun	Serial	AMT		705,000	705,000	0	0
01170PAU0	3.800%	2008	Dec	Serial	AMT		720,000	0	0	720,000
01170PAV8	3.875%	2009	Jun	Serial	AMT		730,000	0	0	730,000
01170PAW6	3.950%	2009	Dec	Serial	AMT		745,000	0	0	745,000
01170PAX4	4.000%	2010	Jun	Serial	AMT		760,000	0	0	760,000
01170PAY2	4.000%	2010	Dec	Serial	AMT		250,000	0	0	250,000
01170PBC9	4.100%	2010	Dec	Sinker	AMT		525,000	0	0	525,000
01170PAZ9	4.050%	2011	Jun	Serial	AMT		695,000	0	0	695,000
01170PBC9	4.100%	2011	Jun	Sinker	AMT		95,000	0	0	95,000
01170PBA3	4.050%	2011	Dec	Serial	AMT		200,000	0	0	200,000
01170PBC9	4.100%	2011	Dec	Sinker	AMT		605,000	0	0	605,000
01170PBC9	4.100%	2012	Jun	Sinker	AMT		275,000	0	0	275,000
01170PBB1	4.150%	2012	Jun	Serial	AMT		550,000	0	0	550,000
01170PBC9	4.100%	2012	Dec	Term	AMT		840,000	0	0	840,000
01170PBL9	4.375%	2013	Jun	Sinker	AMT		410,000	0	0	410,000
01170PBD7	4.200%	2013	Jun	Serial	AMT		450,000	0	0	450,000
01170PBL9	4.375%	2013	Dec	Sinker	AMT		875,000	0	0	875,000
01170PBE5	4.250%	2014	Jun	Serial	AMT		325,000	0	0	325,000
01170PBL9	4.375%	2014	Jun	Sinker	AMT		570,000	0	0	570,000
01170PBL9	4.375%	2014	Dec	Sinker	AMT		915,000	0	0	915,000
01170PBF2	4.300%	2015	Jun	Serial	AMT		500,000	0	0	500,000
01170PBL9	4.375%	2015	Jun	Sinker	AMT		435,000	0	0	435,000
01170PBG0	4.300%	2015	Dec	Serial	AMT		400,000	0	0	400,000
01170PBL9	4.375%	2015	Dec	Sinker	AMT		555,000	0	0	555,000
01170PBH8	4.350%	2016	Jun	Serial	AMT		975,000	0	0	975,000
01170PBL9	4.375%	2016	Dec	Sinker	AMT		245,000	0	0	245,000
01170PBJ4	4.350%	2016	Dec	Serial	AMT		750,000	0	0	750,000
01170PBL9	4.375%	2017	Jun	Sinker	AMT		280,000	0	0	280,000
01170PBK1	4.375%	2017	Jun	Serial	AMT		740,000	0	0	740,000
01170PBL9	4.375%	2017	Dec	Term	AMT		1,040,000	0	0	1,040,000
01170PBM7	4.625%	2018	Jun	Sinker	AMT		1,065,000	0	0	1,065,000
01170PBM7	4.625%	2018	Dec	Sinker	AMT		1,090,000	0	0	1,090,000
01170PBM7	4.625%	2019	Jun	Sinker	AMT		1,115,000	0	0	1,115,000
01170PBM7	4.625%	2019	Dec	Sinker	AMT		1,140,000	0	0	1,140,000
01170PBM7	4.625%	2020	Jun	Sinker	AMT		1,170,000	0	0	1,170,000
01170PBM7	4.625%	2020	Dec	Sinker	AMT		1,195,000	0	0	1,195,000
01170PBM7	4.625%	2021	Jun	Sinker	AMT		1,225,000	0	0	1,225,000
01170PBM7	4.625%	2021	Dec	Sinker	AMT		1,250,000	0	0	1,250,000
01170PBM7	4.625%	2022	Jun	Term	AMT		1,280,000	0	0	1,280,000
01170PBN5	4.700%	2022	Dec	Sinker	AMT		1,310,000	0	0	1,310,000
01170PBN5	4.700%	2023	Jun	Sinker	AMT		1,340,000	0	0	1,340,000
01170PBN5	4.700%	2023	Dec	Sinker	AMT		1,375,000	0	0	1,375,000
01170PBN5	4.700%	2024	Jun	Sinker	AMT		1,405,000	0	0	1,405,000
01170PBN5	4.700%	2024	Dec	Sinker	AMT		1,440,000	0	0	1,440,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds										
								S and P	Moodys	Fitch
E071C Home Mortgage Revenue Bonds, 2007 Series C				**Exempt**	Prog: **112**	Yield: **4.091%**	Delivery: **2/14/2007**	Dated: **2/14/2007**	AA	Aa2 / AA+
01170PBN5	4.700%	2025	Jun	Sinker	AMT		1,470,000	0	0	1,470,000
01170PBN5	4.700%	2025	Dec	Sinker	AMT		1,505,000	0	0	1,505,000
01170PBN5	4.700%	2026	Jun	Sinker	AMT		1,540,000	0	0	1,540,000
01170PBN5	4.700%	2026	Dec	Sinker	AMT		1,580,000	0	0	1,580,000
01170PBN5	4.700%	2027	Jun	Term	AMT		1,615,000	0	0	1,615,000
01170PBP0	4.750%	2027	Dec	Sinker	AMT		1,655,000	0	0	1,655,000
01170PBP0	4.750%	2028	Jun	Sinker	AMT		1,690,000	0	0	1,690,000
01170PBP0	4.750%	2028	Dec	Sinker	AMT		1,735,000	0	0	1,735,000
01170PBP0	4.750%	2029	Jun	Sinker	AMT		1,775,000	0	0	1,775,000
01170PBP0	4.750%	2029	Dec	Sinker	AMT		1,815,000	0	0	1,815,000
01170PBP0	4.750%	2030	Jun	Sinker	AMT		1,860,000	0	0	1,860,000
01170PBP0	4.750%	2030	Dec	Sinker	AMT		1,905,000	0	0	1,905,000
01170PBP0	4.750%	2031	Jun	Sinker	AMT		1,950,000	0	0	1,950,000
01170PBP0	4.750%	2031	Dec	Sinker	AMT		1,995,000	0	0	1,995,000
01170PBP0	4.750%	2032	Jun	Term	AMT		2,040,000	0	0	2,040,000
01170PBQ8	4.800%	2032	Dec	Sinker	AMT		2,090,000	0	0	2,090,000
01170PBQ8	4.800%	2033	Jun	Sinker	AMT		2,140,000	0	0	2,140,000
01170PBQ8	4.800%	2033	Dec	Sinker	AMT		2,190,000	0	0	2,190,000
01170PBQ8	4.800%	2034	Jun	Sinker	AMT		2,245,000	0	0	2,245,000
01170PBQ8	4.800%	2034	Dec	Sinker	AMT		2,300,000	0	0	2,300,000
01170PBQ8	4.800%	2035	Jun	Sinker	AMT		2,355,000	0	0	2,355,000
01170PBQ8	4.800%	2035	Dec	Sinker	AMT		2,410,000	0	0	2,410,000
01170PBQ8	4.800%	2036	Jun	Sinker	AMT		2,470,000	0	0	2,470,000
01170PBQ8	4.800%	2036	Dec	Sinker	AMT		2,530,000	0	0	2,530,000
01170PBQ8	4.800%	2037	Jun	Sinker	AMT		2,590,000	0	0	2,590,000
01170PBQ8	4.800%	2037	Dec	Sinker	AMT		2,650,000	0	0	2,650,000
01170PBQ8	4.800%	2038	Jun	Term	AMT		2,710,000	0	0	2,710,000
						E071C Total	**$89,370,000**	**$705,000**	**$0**	**$88,665,000**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **4.091%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	AA/A-1	Aa2/VMIG1 / AA+/F1+
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0	925,000
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0	950,000
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0	995,000
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									*S and P*	*Moodys* *Fitch*
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **4.091%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA/A-1*	*Aa2/VMIG1* *AA+/F1+*
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$0**	**$0**	**$89,370,000**
E081A Home Mortgage Revenue Bonds, 2008 Series A				**Exempt**	Prog: **114**	Yield: **4.365%**	Delivery: **2/28/2008**	Dated: **2/28/2008**	*AA*	*Aa2* *AA+*
01170PCC8	2.450%	2009	Dec	Serial	AMT		1,340,000	0	0	1,340,000
01170PCD6	2.700%	2010	Dec	Serial	AMT		1,385,000	0	0	1,385,000
01170PCE4	2.900%	2011	Dec	Serial	AMT		1,425,000	0	0	1,425,000
01170PCF1	3.250%	2012	Dec	Serial	AMT		1,470,000	0	0	1,470,000
01170PCG9	3.550%	2013	Dec	Serial	AMT		1,525,000	0	0	1,525,000
01170PCH7	3.750%	2014	Dec	Serial	AMT		1,580,000	0	0	1,580,000
01170PCJ3	3.950%	2015	Dec	Serial	AMT		1,640,000	0	0	1,640,000
01170PCK0	4.100%	2016	Dec	Serial	AMT		1,705,000	0	0	1,705,000
01170PCL8	4.250%	2017	Dec	Serial	AMT		1,775,000	0	0	1,775,000
01170PCM6	4.300%	2018	Dec	Serial	AMT		1,850,000	0	0	1,850,000
01170PCN4	5.000%	2019	Jun	Sinker	AMT		965,000	0	0	965,000
01170PCN4	5.000%	2019	Dec	Sinker	AMT		985,000	0	0	985,000
01170PCN4	5.000%	2020	Jun	Sinker	AMT		1,010,000	0	0	1,010,000
01170PCN4	5.000%	2020	Dec	Sinker	AMT		1,035,000	0	0	1,035,000
01170PCN4	5.000%	2021	Jun	Sinker	AMT		1,060,000	0	0	1,060,000
01170PCN4	5.000%	2021	Dec	Sinker	AMT		1,085,000	0	0	1,085,000
01170PCN4	5.000%	2022	Jun	Sinker	AMT		1,115,000	0	0	1,115,000
01170PCN4	5.000%	2022	Dec	Sinker	AMT		1,140,000	0	0	1,140,000
01170PCN4	5.000%	2023	Jun	Sinker	AMT		1,165,000	0	0	1,165,000
01170PCN4	5.000%	2023	Dec	Term	AMT		1,195,000	0	0	1,195,000
01170PCP9	5.250%	2024	Jun	Sinker	AMT		110,000	0	0	110,000
01170PCQ7	5.350%	2024	Jun	Sinker	AMT		1,115,000	0	0	1,115,000
01170PCQ7	5.350%	2024	Dec	Sinker	AMT		1,140,000	0	0	1,140,000
01170PCP9	5.250%	2024	Dec	Sinker	AMT		115,000	0	0	115,000
01170PCQ7	5.350%	2025	Jun	Sinker	AMT		1,170,000	0	0	1,170,000
01170PCP9	5.250%	2025	Jun	Sinker	AMT		120,000	0	0	120,000
01170PCP9	5.250%	2025	Dec	Sinker	AMT		120,000	0	0	120,000
01170PCQ7	5.350%	2025	Dec	Sinker	AMT		1,200,000	0	0	1,200,000
01170PCP9	5.250%	2026	Jun	Sinker	AMT		125,000	0	0	125,000
01170PCQ7	5.350%	2026	Jun	Sinker	AMT		1,230,000	0	0	1,230,000
01170PCP9	5.250%	2026	Dec	Sinker	AMT		125,000	0	0	125,000

FTHB Collateralized & Home Mortgage Revenue Bonds — *S and P* *Moodys* *Fitch*

E081A Home Mortgage Revenue Bonds, 2008 Series A — **Exempt** — Prog: **114** — Yield: **4.365%** — Delivery: **2/28/2008** — Dated: **2/28/2008** — *AA* *Aa2* *AA+*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	01170PCQ7	5.350%	2026	Dec	Sinker	AMT		1,265,000	0	0	1,265,000
	01170PCP9	5.250%	2027	Jun	Sinker	AMT		130,000	0	0	130,000
	01170PCQ7	5.350%	2027	Jun	Sinker	AMT		1,295,000	0	0	1,295,000
	01170PCP9	5.250%	2027	Dec	Sinker	AMT		135,000	0	0	135,000
	01170PCQ7	5.350%	2027	Dec	Sinker	AMT		1,325,000	0	0	1,325,000
	01170PCP9	5.250%	2028	Jun	Sinker	AMT		135,000	0	0	135,000
	01170PCQ7	5.350%	2028	Jun	Sinker	AMT		1,365,000	0	0	1,365,000
	01170PCP9	5.250%	2028	Dec	Term	AMT		145,000	0	0	145,000
	01170PCQ7	5.350%	2028	Dec	Sinker	AMT		1,390,000	0	0	1,390,000
	01170PCQ7	5.350%	2029	Jun	Sinker	AMT		1,575,000	0	0	1,575,000
	01170PCQ7	5.350%	2029	Dec	Sinker	AMT		1,615,000	0	0	1,615,000
	01170PCQ7	5.350%	2030	Jun	Sinker	AMT		1,660,000	0	0	1,660,000
	01170PCQ7	5.350%	2030	Dec	Sinker	AMT		1,700,000	0	0	1,700,000
	01170PCQ7	5.350%	2031	Jun	Sinker	AMT		1,745,000	0	0	1,745,000
	01170PCQ7	5.350%	2031	Dec	Sinker	AMT		1,790,000	0	0	1,790,000
	01170PCQ7	5.350%	2032	Jun	Sinker	AMT		1,840,000	0	0	1,840,000
	01170PCQ7	5.350%	2032	Dec	Sinker	AMT		1,885,000	0	0	1,885,000
	01170PCQ7	5.350%	2033	Jun	Sinker	AMT		1,935,000	0	0	1,935,000
	01170PCQ7	5.350%	2033	Dec	Term	AMT		1,985,000	0	0	1,985,000
	01170PCR5	5.400%	2034	Jun	Sinker	AMT		2,035,000	0	0	2,035,000
	01170PCR5	5.400%	2034	Dec	Sinker	AMT		2,090,000	0	0	2,090,000
	01170PCR5	5.400%	2035	Jun	Sinker	AMT		2,145,000	0	0	2,145,000
	01170PCR5	5.400%	2035	Dec	Sinker	AMT		2,200,000	0	0	2,200,000
	01170PCR5	5.400%	2036	Jun	Sinker	AMT		2,260,000	0	0	2,260,000
	01170PCR5	5.400%	2036	Dec	Sinker	AMT		2,320,000	0	0	2,320,000
	01170PCR5	5.400%	2037	Jun	Sinker	AMT		2,380,000	0	0	2,380,000
	01170PCR5	5.400%	2037	Dec	Sinker	AMT		2,440,000	0	0	2,440,000
	01170PCR5	5.400%	2038	Jun	Sinker	AMT		2,505,000	0	0	2,505,000
	01170PCR5	5.400%	2038	Dec	Term	AMT		2,570,000	0	0	2,570,000
							E081A Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
							FTHB Collateralized & Home Mortgage Revenue Bonds Total	**$1,522,584,750**	**$55,710,000**	**$405,010,000**	**$1,061,864,750**

VETS State Guaranteed & Collateralized Mortgage Bonds — *S and P* *Moodys* *Fitch*

C9811 Veterans Collateralized Bonds, 1998 First & Second — **Exempt** — Prog: **202** — Yield: **5.403%** — Delivery: **6/16/1998** — Dated: **6/1/1998** — *AAA* *Aaa* *AAA*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
11	011831Z49	4.000%	1999	Dec	Term	AMT		435,000	435,000	0	0
11	011831Z64	4.200%	2000	Dec	Term	AMT		455,000	455,000	0	0
11	011831Z80	4.300%	2001	Dec	Term	AMT		475,000	455,000	20,000	0
11	0118312A1	4.400%	2002	Dec	Term	AMT		495,000	415,000	80,000	0
11	0118312C7	4.500%	2003	Dec	Term	AMT		515,000	345,000	170,000	0
11	0118312E3	4.500%	2004	Dec	Term	AMT		535,000	365,000	170,000	0
11	0118312G8	4.625%	2005	Dec	Term	AMT		565,000	380,000	185,000	0
11	0118312J2	4.700%	2006	Dec	Term	AMT		590,000	400,000	190,000	0
11	0118312L7	4.750%	2007	Dec	Term	AMT		620,000	420,000	200,000	0
11	0118312N3	4.800%	2008	Jun	Sinker	AMT		320,000	220,000	100,000	0
11	0118312N3	4.800%	2008	Dec	Term	AMT		330,000	0	105,000	225,000
11	0118312Q6	4.875%	2009	Jun	Sinker	AMT		335,000	0	110,000	225,000
11	0118312Q6	4.875%	2009	Dec	Term	AMT		345,000	0	115,000	230,000
11	0118312S2	5.000%	2010	Jun	Sinker	AMT		355,000	0	120,000	235,000
11	0118312S2	5.000%	2010	Dec	Term	AMT		360,000	0	120,000	240,000
11	0118312U7	5.000%	2011	Jun	Sinker	AMT		370,000	0	120,000	250,000
11	0118312U7	5.000%	2011	Dec	Term	AMT		380,000	0	125,000	255,000
11	0118312W3	5.100%	2012	Jun	Sinker	AMT		390,000	0	125,000	265,000
11	0118312W3	5.100%	2012	Dec	Term	AMT		400,000	0	125,000	275,000
11	0118312Y9	5.125%	2013	Jun	Sinker	AMT		410,000	0	130,000	280,000
11	0118312Y9	5.125%	2013	Dec	Term	AMT		425,000	0	135,000	290,000

VETS State Guaranteed & Collateralized Mortgage Bonds

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
										S and P	*Moodys* *Fitch*
C9811	**Veterans Collateralized Bonds, 1998 First & Second**				**Exempt**	Prog: **202**	Yield: **5.403%**	Delivery: **6/16/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* *AAA*
11	0118313J1	5.300%	2014	Jun	Sinker	AMT		435,000	0	135,000	300,000
11	0118313J1	5.300%	2014	Dec	Sinker	AMT		445,000	0	140,000	305,000
11	0118313J1	5.300%	2015	Jun	Sinker	AMT		460,000	0	150,000	310,000
11	0118313J1	5.300%	2015	Dec	Sinker	AMT		470,000	0	155,000	315,000
11	0118313J1	5.300%	2016	Jun	Sinker	AMT		485,000	0	160,000	325,000
11	0118313J1	5.300%	2016	Dec	Sinker	AMT		495,000	0	165,000	330,000
11	0118313J1	5.300%	2017	Jun	Sinker	AMT		510,000	0	165,000	345,000
11	0118313J1	5.300%	2017	Dec	Sinker	AMT		525,000	0	170,000	355,000
11	0118313J1	5.300%	2018	Jun	Sinker	AMT		540,000	0	175,000	365,000
11	0118313J1	5.300%	2018	Dec	Term	AMT		555,000	0	175,000	380,000
11	0118314E1	5.400%	2028	Dec	Term	AMT		14,930,000	0	14,930,000	0
11	0118314W1	5.500%	2036	Dec	Term	AMT		19,450,000	0	19,450,000	0
12	0118315D2	5.375%	2037	Jun	Sinker			1,525,000	0	650,000	875,000
12	0118315D2	5.375%	2037	Dec	Sinker			1,565,000	0	665,000	900,000
12	0118315D2	5.375%	2038	Jun	Sinker			1,610,000	0	685,000	925,000
12	0118315D2	5.375%	2038	Dec	Sinker			1,655,000	0	705,000	950,000
12	0118315D2	5.375%	2039	Jun	Sinker			1,700,000	0	725,000	975,000
12	0118315D2	5.375%	2039	Dec	Sinker			1,745,000	0	740,000	1,005,000
12	0118315D2	5.375%	2040	Jun	Term			1,795,000	0	755,000	1,040,000
							C9811 Total	**$60,000,000**	**$3,890,000**	**$43,340,000**	**$12,770,000**
C9911	**Veterans Collateralized Bonds, 1999 First**				**Exempt**	Prog: **203**	Yield: **6.109%**	Delivery: **10/28/1999**	Dated: **10/1/1999**	*AAA*	*Aaa* *AAA*
A1	011832BG6	4.300%	2001	Jun	Serial			360,000	355,000	5,000	0
A2	011832AN2	4.400%	2001	Jun	Serial	AMT		480,000	475,000	5,000	0
A1	011832BH4	4.500%	2002	Jun	Serial			375,000	355,000	20,000	0
A2	011832AP7	4.600%	2002	Jun	Serial	AMT		505,000	480,000	25,000	0
A1	011832BJ0	4.700%	2003	Jun	Serial			390,000	305,000	85,000	0
A2	011832AQ5	4.800%	2003	Jun	Serial	AMT		525,000	420,000	105,000	0
A1	011832BK7	4.800%	2004	Jun	Serial			410,000	325,000	85,000	0
A2	011832AR3	4.900%	2004	Jun	Serial	AMT		550,000	435,000	115,000	0
A1	011832BL5	4.900%	2005	Jun	Serial			430,000	340,000	90,000	0
A2	011832AS1	5.000%	2005	Jun	Serial	AMT		575,000	450,000	125,000	0
A1	011832BM3	5.000%	2006	Jun	Serial			450,000	355,000	95,000	0
A2	011832AT9	5.100%	2006	Jun	Serial	AMT		605,000	475,000	130,000	0
A1	011832BN1	5.100%	2007	Jun	Serial			470,000	370,000	100,000	0
A2	011832AU6	5.200%	2007	Jun	Serial	AMT		635,000	495,000	140,000	0
A1	011832BP6	5.200%	2008	Jun	Serial			495,000	390,000	105,000	0
A2	011832AV4	5.300%	2008	Jun	Serial	AMT		665,000	525,000	140,000	0
A1	011832BQ4	5.300%	2009	Jun	Serial			520,000	0	110,000	410,000
A2	011832AW2	5.400%	2009	Jun	Serial	AMT		700,000	0	150,000	550,000
A1	011832BR2	5.400%	2010	Jun	Serial			545,000	0	120,000	425,000
A2	011832AX0	5.500%	2010	Jun	Serial	AMT		740,000	0	160,000	580,000
A1	011832BS0	5.500%	2011	Jun	Serial			575,000	0	125,000	450,000
A2	011832AY8	5.600%	2011	Jun	Serial	AMT		785,000	0	165,000	620,000
A1	011832BT8	5.600%	2012	Jun	Serial			610,000	0	135,000	475,000
A2	011832AZ5	5.700%	2012	Jun	Serial	AMT		830,000	0	175,000	655,000
A1	011832BU5	5.700%	2013	Jun	Serial			645,000	0	140,000	505,000
A2	011832BA9	5.800%	2013	Jun	Serial	AMT		880,000	0	190,000	690,000
A1	011832BV3	5.800%	2014	Jun	Serial			685,000	0	145,000	540,000
A2	011832BB7	5.900%	2014	Jun	Serial	AMT		930,000	0	195,000	735,000
A1	011832BW1	5.900%	2015	Jun	Serial			725,000	0	155,000	570,000
A2	011832BC5	6.000%	2015	Jun	Serial	AMT		985,000	0	215,000	770,000
A1	011832BX9	6.000%	2016	Jun	Sinker			765,000	0	160,000	605,000
A1	011832BX9	6.000%	2017	Jun	Sinker			810,000	0	170,000	640,000
A1	011832BX9	6.000%	2018	Jun	Sinker			855,000	0	180,000	675,000
A1	011832BX9	6.000%	2019	Jun	Sinker			905,000	0	195,000	710,000
A1	011832BX9	6.000%	2020	Jun	Sinker			955,000	0	205,000	750,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
VETS State Guaranteed & Collateralized Mortgage Bonds										*S and P*	*Moodys* / *Fitch*
C9911	**Veterans Collateralized Bonds, 1999 First**				**Exempt**	Prog: **203**	Yield: **6.109%**	Delivery: **10/28/1999**	Dated: **10/1/1999**	*AAA*	*Aaa* / *AAA*
A1	011832BX9	6.000%	2021	Jun	Term			1,020,000	0	215,000	805,000
A2	011832BD3	6.150%	2021	Jun	Term	AMT		7,290,000	0	7,290,000	0
A1	011832BY7	6.100%	2022	Jun	Sinker			1,080,000	0	235,000	845,000
A1	011832BY7	6.100%	2023	Jun	Sinker			1,140,000	0	245,000	895,000
A1	011832BY7	6.100%	2024	Jun	Sinker			1,210,000	0	260,000	950,000
A1	011832BY7	6.100%	2025	Jun	Sinker			1,280,000	0	270,000	1,010,000
A1	011832BY7	6.100%	2026	Jun	Sinker			1,355,000	0	290,000	1,065,000
A1	011832BY7	6.100%	2027	Jun	Sinker			1,430,000	0	300,000	1,130,000
A1	011832BY7	6.100%	2028	Jun	Sinker			1,515,000	0	320,000	1,195,000
A1	011832BY7	6.100%	2029	Jun	Sinker			1,605,000	0	340,000	1,265,000
A1	011832BY7	6.100%	2030	Jun	Term			1,700,000	0	360,000	1,340,000
A1	011832BZ4	6.150%	2031	Jun	Sinker			1,805,000	0	730,000	1,075,000
A2	011832BE1	6.200%	2031	Jun	Term	AMT		19,575,000	0	19,575,000	0
A1	011832BZ4	6.150%	2032	Jun	Sinker			1,910,000	0	765,000	1,145,000
A1	011832BZ4	6.150%	2033	Jun	Sinker			2,030,000	0	815,000	1,215,000
A1	011832BZ4	6.150%	2034	Jun	Sinker			2,155,000	0	870,000	1,285,000
A1	011832BZ4	6.150%	2035	Jun	Sinker			2,285,000	0	920,000	1,365,000
A1	011832BZ4	6.150%	2036	Jun	Sinker			2,420,000	0	970,000	1,450,000
A1	011832BZ4	6.150%	2037	Jun	Sinker			2,570,000	0	1,035,000	1,535,000
A1	011832BZ4	6.150%	2038	Jun	Sinker			2,725,000	0	1,095,000	1,630,000
A1	011832BZ4	6.150%	2039	Jun	Term			2,885,000	0	1,160,000	1,725,000
A2	011832BF8	6.250%	2039	Jun	Term	AMT		26,650,000	0	26,650,000	0
							C9911 Total	**$110,000,000**	**$6,550,000**	**$69,170,000**	**$34,280,000**
C0011	**Veterans Collateralized Bonds, 2000 First**				**Exempt**	Prog: **204**	Yield: **6.319%**	Delivery: **6/14/2000**	Dated: **6/1/2000**	*AAA*	*Aaa* / *AAA*
A1	011832GH9	4.750%	2001	Jun	Serial			430,000	430,000	0	0
A2	011832HY1	4.850%	2001	Jun	Serial	AMT		100,000	100,000	0	0
A1	011832GJ5	5.100%	2002	Jun	Serial			450,000	450,000	0	0
A2	011832HZ8	5.200%	2002	Jun	Serial	AMT		110,000	110,000	0	0
A1	011832GK2	5.250%	2003	Jun	Serial			470,000	435,000	35,000	0
A2	011832JA1	5.375%	2003	Jun	Serial	AMT		110,000	100,000	10,000	0
A1	011832GL0	5.375%	2004	Jun	Serial			490,000	375,000	115,000	0
A2	011832JB9	5.500%	2004	Jun	Serial	AMT		120,000	90,000	30,000	0
A1	011832GM8	5.450%	2005	Jun	Serial			520,000	395,000	125,000	0
A2	011832JC7	5.550%	2005	Jun	Serial	AMT		120,000	90,000	30,000	0
A1	011832GN6	5.500%	2006	Jun	Serial			540,000	355,000	185,000	0
A2	011832JD5	5.625%	2006	Jun	Serial	AMT		130,000	85,000	45,000	0
A1	011832GP1	5.550%	2007	Jun	Serial			570,000	305,000	265,000	0
A2	011832JE3	5.700%	2007	Jun	Serial	AMT		140,000	75,000	65,000	0
A1	011832GQ9	5.625%	2008	Jun	Serial			600,000	325,000	275,000	0
A2	011832JF0	5.750%	2008	Jun	Serial	AMT		140,000	75,000	65,000	0
A1	011832GR7	5.700%	2009	Jun	Serial			630,000	0	310,000	320,000
A2	011832JG8	5.800%	2009	Jun	Serial	AMT		150,000	0	75,000	75,000
A1	011832GS5	5.750%	2010	Jun	Serial			660,000	0	320,000	340,000
A2	011832JH6	5.875%	2010	Jun	Serial	AMT		160,000	0	75,000	85,000
A1	011832GT3	5.800%	2011	Jun	Serial			700,000	0	350,000	350,000
A2	011832JL7	6.000%	2011	Jun	Sinker	AMT		170,000	0	80,000	90,000
A1	011832GU0	5.875%	2012	Jun	Serial			740,000	0	365,000	375,000
A2	011832JL7	6.000%	2012	Jun	Sinker	AMT		180,000	0	90,000	90,000
A1	011832GX4	6.000%	2013	Jun	Sinker			780,000	0	385,000	395,000
A2	011832JL7	6.000%	2013	Jun	Term	AMT		190,000	0	95,000	95,000
A1	011832GX4	6.000%	2014	Jun	Sinker			830,000	0	410,000	420,000
A2	011832JT0	6.250%	2014	Jun	Sinker	AMT		200,000	0	95,000	105,000
A1	011832GX4	6.000%	2015	Jun	Term			880,000	0	435,000	445,000
A2	011832JT0	6.250%	2015	Jun	Sinker	AMT		210,000	0	100,000	110,000
A1	011832HC9	6.250%	2016	Jun	Sinker			930,000	0	455,000	475,000
A2	011832JT0	6.250%	2016	Jun	Sinker	AMT		220,000	0	105,000	115,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
VETS State Guaranteed & Collateralized Mortgage Bonds										*S and P* / *Moodys* / *Fitch*	
C0011	**Veterans Collateralized Bonds, 2000 First**				**Exempt**	Prog: **204**	Yield: **6.319%**	Delivery: **6/14/2000**	Dated: **6/1/2000**	*AAA* / *Aaa*	*AAA*
A1	011832HC9	6.250%	2017	Jun	Sinker			990,000	0	485,000	505,000
A2	011832JT0	6.250%	2017	Jun	Sinker	AMT		240,000	0	120,000	120,000
A1	011832HC9	6.250%	2018	Jun	Sinker			1,040,000	0	510,000	530,000
A2	011832JT0	6.250%	2018	Jun	Sinker	AMT		250,000	0	125,000	125,000
A1	011832HC9	6.250%	2019	Jun	Sinker			1,100,000	0	550,000	550,000
A2	011832JT0	6.250%	2019	Jun	Sinker	AMT		260,000	0	130,000	130,000
A1	011832HC9	6.250%	2020	Jun	Term			1,170,000	0	575,000	595,000
A2	011832JT0	6.250%	2020	Jun	Term	AMT		280,000	0	135,000	145,000
A1	011832HE5	6.125%	2021	Jun	Sinker			1,240,000	0	610,000	630,000
A1	011832HE5	6.125%	2022	Jun	Term			1,310,000	0	645,000	665,000
A1	011832HQ8	6.400%	2023	Jun	Sinker			1,390,000	0	910,000	480,000
A1	011832HQ8	6.400%	2024	Jun	Sinker			1,480,000	0	975,000	505,000
A1	011832HQ8	6.400%	2025	Jun	Sinker			1,560,000	0	1,015,000	545,000
A2	011832JY9	6.400%	2025	Jun	Term	AMT		1,660,000	0	1,660,000	0
A1	011832HQ8	6.400%	2026	Jun	Sinker			1,660,000	0	1,085,000	575,000
A1	011832HQ8	6.400%	2027	Jun	Sinker			1,760,000	0	1,150,000	610,000
A1	011832HQ8	6.400%	2028	Jun	Sinker			1,860,000	0	1,215,000	645,000
A1	011832HQ8	6.400%	2029	Jun	Sinker			1,970,000	0	1,290,000	680,000
A1	011832HQ8	6.400%	2030	Jun	Sinker			2,090,000	0	1,370,000	720,000
A1	011832HQ8	6.400%	2031	Jun	Sinker			2,220,000	0	1,450,000	770,000
A1	011832HQ8	6.400%	2032	Jun	Term			2,350,000	0	1,535,000	815,000
A2	011832KF8	6.450%	2032	Jun	Term	AMT		3,330,000	0	3,330,000	0
A1	011832HT2	6.250%	2033	Jun	Sinker			2,500,000	0	1,230,000	1,270,000
A1	011832HT2	6.250%	2034	Jun	Sinker			2,650,000	0	1,310,000	1,340,000
A1	011832HT2	6.250%	2035	Jun	Term			2,820,000	0	1,385,000	1,435,000
A1	011832HX3	6.450%	2039	Jun	Term			13,095,000	0	13,095,000	0
A2	011832KN1	6.500%	2039	Jun	Term	AMT		5,055,000	0	5,055,000	0
							C0011 Total	**$70,000,000**	**$3,795,000**	**$47,935,000**	**$18,270,000**
C0211	**Veterans Collateralized Bonds, 2002 First**				**Exempt**	Prog: **205**	Yield: **5.466%**	Delivery: **4/4/2002**	Dated: **4/1/2002**	*AAA* / *Aaa*	*AAA*
	011832PD8	2.650%	2003	Dec	Serial	AMT		725,000	515,000	210,000	0
	011832PE6	3.400%	2004	Dec	Serial	AMT		740,000	525,000	215,000	0
	011832PF3	3.850%	2005	Dec	Serial	AMT		760,000	460,000	300,000	0
	011832PG1	4.150%	2006	Dec	Serial	AMT		785,000	425,000	360,000	0
	011832PH9	4.450%	2007	Dec	Serial	AMT		810,000	445,000	365,000	0
	011832PJ5	4.600%	2008	Dec	Serial	AMT		845,000	0	395,000	450,000
	011832PK2	4.750%	2009	Dec	Serial	AMT		880,000	0	415,000	465,000
	011832PL0	4.850%	2010	Dec	Serial	AMT		915,000	0	435,000	480,000
	011832PM8	4.950%	2011	Dec	Serial	AMT		955,000	0	455,000	500,000
	011832PN6	5.000%	2012	Dec	Serial	AMT		995,000	0	470,000	525,000
	011832PP1	5.100%	2013	Dec	Serial	AMT		1,040,000	0	490,000	550,000
	011832PQ9	5.200%	2014	Dec	Serial	AMT		1,090,000	0	515,000	575,000
	011832PR7	5.300%	2015	Dec	Serial	AMT		1,150,000	0	545,000	605,000
	011832PS5	5.500%	2016	Dec	Sinker	AMT		1,210,000	0	575,000	635,000
	011832PS5	5.500%	2017	Dec	Term	AMT		1,275,000	0	610,000	665,000
	011832PT3	5.550%	2018	Dec	Sinker	AMT		1,340,000	0	635,000	705,000
	011832PT3	5.550%	2019	Dec	Sinker	AMT		1,415,000	0	675,000	740,000
	011832PT3	5.550%	2020	Dec	Sinker	AMT		1,485,000	0	705,000	780,000
	011832PT3	5.550%	2021	Dec	Sinker	AMT		1,565,000	0	735,000	830,000
	011832PT3	5.550%	2022	Dec	Sinker	AMT		1,650,000	0	785,000	865,000
	011832PT3	5.550%	2023	Dec	Term	AMT		1,735,000	0	825,000	910,000
	011832PU0	5.600%	2024	Dec	Sinker	AMT		1,830,000	0	870,000	960,000
	011832PU0	5.600%	2025	Dec	Sinker	AMT		1,930,000	0	920,000	1,010,000
	011832PU0	5.600%	2026	Dec	Sinker	AMT		2,035,000	0	970,000	1,065,000
	011832PU0	5.600%	2027	Dec	Sinker	AMT		2,145,000	0	1,020,000	1,125,000
	011832PU0	5.600%	2028	Dec	Term	AMT		2,265,000	0	1,075,000	1,190,000
	011832PV8	5.650%	2029	Dec	Sinker	AMT		2,390,000	0	1,775,000	615,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
VETS State Guaranteed & Collateralized Mortgage Bonds									S and P	Moodys	Fitch
C0211	**Veterans Collateralized Bonds, 2002 First**				**Exempt**	Prog: **205**	Yield: **5.466%**	Delivery: **4/4/2002**	Dated: **4/1/2002**	AAA	Aaa / AAA
	011832PV8	5.650%	2030	Dec	Sinker	AMT		2,520,000	0	1,860,000	660,000
	011832PV8	5.650%	2031	Dec	Sinker	AMT		2,655,000	0	1,955,000	700,000
	011832PV8	5.650%	2032	Dec	Sinker	AMT		2,800,000	0	2,060,000	740,000
	011832PV8	5.650%	2033	Dec	Sinker	AMT		2,950,000	0	2,175,000	775,000
	011832PV8	5.650%	2034	Dec	Term	AMT		3,115,000	0	2,290,000	825,000
							C0211 Total	**$50,000,000**	**$2,370,000**	**$27,685,000**	**$19,945,000**
C0511	**Veterans Collateralized Bonds, 2005 First & Second**				**Exempt**	Prog: **206**	Yield: **4.215%**	Delivery: **12/29/2005**	Dated: **12/29/2005**	AAA/SP-1+	Aaa/MIG1 / AAA/F1+
11	011832H62	4.800%	2006	Dec	Sinker	AMT		310,000	310,000	0	0
12	011832H70	3.430%	2006	Dec	Note	AMT		145,000,000	145,000,000	0	0
11	011832H62	4.800%	2007	Dec	Sinker	AMT		270,000	270,000	0	0
11	011832H62	4.800%	2008	Dec	Sinker	AMT		280,000	0	0	280,000
11	011832H62	4.800%	2009	Dec	Sinker	AMT		290,000	0	0	290,000
11	011832H62	4.800%	2010	Dec	Sinker	AMT		300,000	0	0	300,000
11	011832H62	4.800%	2011	Dec	Sinker	AMT		310,000	0	0	310,000
11	011832H62	4.800%	2012	Dec	Sinker	AMT		320,000	0	0	320,000
11	011832H62	4.800%	2013	Dec	Sinker	AMT		335,000	0	0	335,000
11	011832H62	4.800%	2014	Dec	Sinker	AMT		350,000	0	0	350,000
11	011832H62	4.800%	2015	Dec	Sinker	AMT		360,000	0	0	360,000
11	011832H62	4.800%	2016	Dec	Sinker	AMT		375,000	0	0	375,000
11	011832H62	4.800%	2017	Dec	Sinker	AMT		395,000	0	0	395,000
11	011832H62	4.800%	2018	Dec	Sinker	AMT		410,000	0	0	410,000
11	011832H62	4.800%	2019	Dec	Sinker	AMT		430,000	0	0	430,000
11	011832H62	4.800%	2020	Dec	Sinker	AMT		445,000	0	0	445,000
11	011832H62	4.800%	2021	Dec	Sinker	AMT		465,000	0	0	465,000
11	011832H62	4.800%	2022	Dec	Sinker	AMT		485,000	0	0	485,000
11	011832H62	4.800%	2023	Dec	Sinker	AMT		510,000	0	0	510,000
11	011832H62	4.800%	2024	Dec	Sinker	AMT		535,000	0	0	535,000
11	011832H62	4.800%	2025	Dec	Sinker	AMT		560,000	0	0	560,000
11	011832H62	4.800%	2026	Dec	Sinker	AMT		585,000	0	0	585,000
11	011832H62	4.800%	2027	Dec	Sinker	AMT		610,000	0	0	610,000
11	011832H62	4.800%	2028	Dec	Sinker	AMT		640,000	0	0	640,000
11	011832H62	4.800%	2029	Dec	Sinker	AMT		670,000	0	0	670,000
11	011832H62	4.800%	2030	Dec	Sinker	AMT		705,000	0	0	705,000
11	011832H62	4.800%	2031	Dec	Sinker	AMT		735,000	0	0	735,000
11	011832H62	4.800%	2032	Dec	Sinker	AMT		770,000	0	0	770,000
11	011832H62	4.800%	2033	Dec	Sinker	AMT		810,000	0	0	810,000
11	011832H62	4.800%	2034	Dec	Sinker	AMT		850,000	0	0	850,000
11	011832H62	4.800%	2035	Dec	Term	AMT		890,000	0	0	890,000
							C0511 Total	**$160,000,000**	**$145,580,000**	**$0**	**$14,420,000**
C0611	**Veterans Collateralized Bonds, 2006 First**				**Exempt**	Prog: **207**	Yield: **4.700%**	Delivery: **9/19/2006**	Dated: **9/19/2006**	AAA	Aaa / AAA
A2	011832Q39	3.750%	2008	Jun	Serial	AMT		1,590,000	1,590,000	0	0
A2	011832Q47	3.750%	2008	Dec	Serial	AMT		1,620,000	0	0	1,620,000
A2	011832Q54	3.875%	2009	Jun	Serial	AMT		1,650,000	0	0	1,650,000
A2	011832Q62	3.875%	2009	Dec	Serial	AMT		1,680,000	0	0	1,680,000
A2	011832Q70	4.000%	2010	Jun	Serial	AMT		1,710,000	0	0	1,710,000
A2	011832Q88	4.000%	2010	Dec	Serial	AMT		1,745,000	0	0	1,745,000
A2	011832Q96	4.050%	2011	Jun	Serial	AMT		1,780,000	0	0	1,780,000
A2	011832R20	4.050%	2011	Dec	Serial	AMT		1,820,000	0	0	1,820,000
A2	011832R38	4.100%	2012	Jun	Serial	AMT		1,855,000	0	0	1,855,000
A2	011832R46	4.100%	2012	Dec	Serial	AMT		1,890,000	0	0	1,890,000
A2	011832R53	4.150%	2013	Jun	Serial	AMT		1,930,000	0	0	1,930,000
A1	011832P30	4.000%	2013	Dec	Serial			1,825,000	0	0	1,825,000
A1	011832P48	4.050%	2014	Jun	Serial			1,860,000	0	0	1,860,000
A1	011832P55	4.050%	2014	Dec	Serial			1,900,000	0	0	1,900,000
A1	011832P63	4.100%	2015	Jun	Serial			1,950,000	0	0	1,950,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
VETS State Guaranteed & Collateralized Mortgage Bonds										*S and P*	*Moodys* *Fitch*
C0611	**Veterans Collateralized Bonds, 2006 First**				**Exempt**	Prog: **207**	Yield: **4.700%**	Delivery: **9/19/2006**	Dated: **9/19/2006**	*AAA*	*Aaa* *AAA*
A1	011832P71	4.100%	2015	Dec	Serial			1,990,000	0	0	1,990,000
A1	011832P89	4.150%	2016	Jun	Serial			2,035,000	0	0	2,035,000
A1	011832P97	4.150%	2016	Dec	Serial			2,080,000	0	0	2,080,000
A1	011832Q21	4.200%	2017	Jun	Serial			2,130,000	0	0	2,130,000
A2	011832R61	4.450%	2017	Dec	Serial	AMT		2,295,000	0	0	2,295,000
A2	011832R79	4.500%	2018	Jun	Serial	AMT		2,345,000	0	0	2,345,000
A2	011832R87	4.500%	2018	Dec	Serial	AMT		2,400,000	0	0	2,400,000
A2	011832R95	4.550%	2019	Jun	Sinker	AMT		2,455,000	0	0	2,455,000
A2	011832R95	4.550%	2019	Dec	Sinker	AMT		2,510,000	0	0	2,510,000
A2	011832R95	4.550%	2020	Jun	Sinker	AMT		2,565,000	0	0	2,565,000
A2	011832R95	4.550%	2020	Dec	Term	AMT		2,625,000	0	0	2,625,000
A2	011832S29	4.600%	2021	Jun	Sinker	AMT		2,685,000	0	0	2,685,000
A2	011832S29	4.600%	2021	Dec	Sinker	AMT		2,745,000	0	0	2,745,000
A2	011832S29	4.600%	2022	Jun	Sinker	AMT		2,810,000	0	0	2,810,000
A2	011832S29	4.600%	2022	Dec	Term	AMT		2,875,000	0	0	2,875,000
A2	011832S37	4.650%	2023	Jun	Sinker	AMT		2,940,000	0	0	2,940,000
A2	011832S37	4.650%	2023	Dec	Sinker	AMT		3,010,000	0	0	3,010,000
A2	011832S37	4.650%	2024	Jun	Sinker	AMT		3,080,000	0	0	3,080,000
A2	011832S37	4.650%	2024	Dec	Term	AMT		3,150,000	0	0	3,150,000
A2	011832S45	4.750%	2025	Jun	Sinker	AMT		3,225,000	0	0	3,225,000
A2	011832S45	4.750%	2025	Dec	Sinker	AMT		3,300,000	0	0	3,300,000
A2	011832S45	4.750%	2026	Jun	Sinker	AMT		3,375,000	0	0	3,375,000
A2	011832S45	4.750%	2026	Dec	Term	AMT		3,460,000	0	0	3,460,000
A2	011832S52	4.800%	2027	Jun	Sinker	AMT		3,540,000	0	0	3,540,000
A2	011832S52	4.800%	2027	Dec	Sinker	AMT		3,625,000	0	0	3,625,000
A2	011832S52	4.800%	2028	Jun	Sinker	AMT		3,710,000	0	0	3,710,000
A2	011832S52	4.800%	2028	Dec	Sinker	AMT		3,800,000	0	0	3,800,000
A2	011832S52	4.800%	2029	Jun	Sinker	AMT		3,890,000	0	0	3,890,000
A2	011832S52	4.800%	2029	Dec	Term	AMT		3,985,000	0	0	3,985,000
A2	011832S60	4.850%	2030	Jun	Sinker	AMT		4,080,000	0	0	4,080,000
A2	011832S60	4.850%	2030	Dec	Sinker	AMT		4,180,000	0	0	4,180,000
A2	011832S60	4.850%	2031	Jun	Sinker	AMT		4,280,000	0	0	4,280,000
A2	011832S60	4.850%	2031	Dec	Sinker	AMT		4,385,000	0	0	4,385,000
A2	011832S60	4.850%	2032	Jun	Sinker	AMT		4,490,000	0	0	4,490,000
A2	011832S60	4.850%	2032	Dec	Term	AMT		4,600,000	0	0	4,600,000
A2	011832S78	4.750%	2033	Jun	Sinker	AMT		4,710,000	0	0	4,710,000
A2	011832S78	4.750%	2033	Dec	Sinker	AMT		4,825,000	0	0	4,825,000
A2	011832S78	4.750%	2034	Jun	Sinker	AMT		4,940,000	0	0	4,940,000
A2	011832S78	4.750%	2034	Dec	Term	AMT		5,055,000	0	0	5,055,000
A2	011832S86	4.900%	2035	Jun	Sinker	AMT		5,175,000	0	0	5,175,000
A2	011832S86	4.900%	2035	Dec	Sinker	AMT		5,305,000	0	0	5,305,000
A2	011832S86	4.900%	2036	Jun	Sinker	AMT		5,430,000	0	0	5,430,000
A2	011832S86	4.900%	2036	Dec	Sinker	AMT		5,565,000	0	0	5,565,000
A2	011832S86	4.900%	2037	Jun	Sinker	AMT		5,700,000	0	0	5,700,000
A2	011832S86	4.900%	2037	Dec	Term	AMT		5,840,000	0	0	5,840,000
							C0611 Total	**$190,000,000**	**$1,590,000**	**$0**	**$188,410,000**
C0711	**Veterans Collateralized Bonds, 2007 & 2008 First**				**Exempt**	Prog: **208**	Yield: **5.023%**	Delivery: **12/18/2007**	Dated: **12/18/2007**	*AAA*	*Aaa* *AAA*
A1	0118323Z3	3.250%	2009	Jun	Serial			1,310,000	0	0	1,310,000
A1	0118324A7	3.300%	2010	Jun	Serial			1,355,000	0	0	1,355,000
A1	0118324B5	3.400%	2011	Jun	Serial			1,405,000	0	0	1,405,000
A1	0118324C3	3.450%	2012	Jun	Serial			1,455,000	0	0	1,455,000
A1	0118324D1	3.500%	2013	Jun	Serial			1,510,000	0	0	1,510,000
A1	0118324E9	3.625%	2014	Jun	Serial			1,565,000	0	0	1,565,000
A1	0118324F6	3.750%	2015	Jun	Serial			1,625,000	0	0	1,625,000
A1	0118324G4	3.875%	2016	Jun	Serial			1,685,000	0	0	1,685,000
A1	0118324H2	4.000%	2017	Jun	Serial			1,750,000	0	0	1,750,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
VETS State Guaranteed & Collateralized Mortgage Bonds										*S and P*	*Moodys* / *Fitch*
C0711	**Veterans Collateralized Bonds, 2007 & 2008 First**				**Exempt**	Prog: **208**	Yield: **5.023%**	Delivery: **12/18/2007**	Dated: **12/18/2007**	*AAA*	*Aaa* / *AAA*
A2	0118324N9	4.900%	2018	Jun	Sinker	AMT		1,245,000	0	0	1,245,000
A2	0118324N9	4.900%	2019	Jun	Sinker	AMT		1,305,000	0	0	1,305,000
A2	0118324N9	4.900%	2020	Jun	Sinker	AMT		1,365,000	0	0	1,365,000
A2	0118324N9	4.900%	2021	Jun	Sinker	AMT		1,435,000	0	0	1,435,000
A2	0118324N9	4.900%	2022	Jun	Term	AMT		1,505,000	0	0	1,505,000
A2	0118324T6	5.125%	2023	Jun	Sinker	AMT		1,565,000	0	0	1,565,000
A2	0118324T6	5.125%	2024	Jun	Sinker	AMT		1,645,000	0	0	1,645,000
A2	0118324T6	5.125%	2025	Jun	Sinker	AMT		1,730,000	0	0	1,730,000
A2	0118324T6	5.125%	2026	Jun	Sinker	AMT		1,825,000	0	0	1,825,000
A2	0118324T6	5.125%	2027	Jun	Term	AMT		1,920,000	0	0	1,920,000
A2	0118324Z2	5.200%	2028	Jun	Sinker	AMT		2,000,000	0	0	2,000,000
A2	0118324Z2	5.200%	2029	Jun	Sinker	AMT		2,105,000	0	0	2,105,000
A2	0118324Z2	5.200%	2030	Jun	Sinker	AMT		2,215,000	0	0	2,215,000
A2	0118324Z2	5.200%	2031	Jun	Sinker	AMT		2,330,000	0	0	2,330,000
A2	0118324Z2	5.200%	2032	Jun	Sinker	AMT		2,455,000	0	0	2,455,000
A2	0118324Z2	5.200%	2033	Jun	Term	AMT		2,580,000	0	0	2,580,000
08	0118325E8	5.250%	2034	Jun	Sinker	AMT		2,700,000	0	0	2,700,000
08	0118325E8	5.250%	2035	Jun	Sinker	AMT		2,845,000	0	0	2,845,000
08	0118325E8	5.250%	2036	Jun	Sinker	AMT		2,990,000	0	0	2,990,000
08	0118325E8	5.250%	2037	Jun	Sinker	AMT		3,150,000	0	0	3,150,000
08	0118325E8	5.250%	2038	Jun	Term	AMT		3,315,000	0	0	3,315,000
							C0711 Total	**$57,885,000**	**$0**	**$0**	**$57,885,000**
							VETS State Guaranteed & Collateralized Mortgage Bonds Total	**$697,885,000**	**$163,775,000**	**$188,130,000**	**$345,980,000**
Multifamily Housing Development Bonds										*S and P*	*Moodys* / *Fitch*
HD99A	**Housing Development Bonds, 1999 Series A**				**Exempt**	Prog: **301**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AA*	*Aaa* / *AAA*
	011832EU2	4.100%	2000	Dec	Serial			25,000	25,000	0	0
	011832EV0	4.250%	2001	Dec	Serial			25,000	25,000	0	0
	011832EW8	4.500%	2002	Dec	Serial			25,000	25,000	0	0
	011832EX6	4.600%	2003	Dec	Serial			25,000	25,000	0	0
	011832EY4	4.750%	2004	Dec	Serial			30,000	30,000	0	0
	011832EZ1	4.850%	2005	Dec	Serial			30,000	30,000	0	0
	011832FA5	4.950%	2006	Dec	Serial			30,000	30,000	0	0
	011832FB3	5.050%	2007	Dec	Serial			30,000	30,000	0	0
	011832FC1	5.150%	2008	Dec	Serial			35,000	0	0	35,000
	011832FD9	5.200%	2009	Dec	Serial			35,000	0	0	35,000
	011832FE7	6.200%	2010	Dec	Sinker			35,000	0	0	35,000
	011832FE7	6.200%	2011	Dec	Sinker			40,000	0	0	40,000
	011832FE7	6.200%	2012	Dec	Sinker			40,000	0	0	40,000
	011832FE7	6.200%	2013	Dec	Sinker			45,000	0	0	45,000
	011832FE7	6.200%	2014	Dec	Sinker			45,000	0	0	45,000
	011832FE7	6.200%	2015	Dec	Sinker			50,000	0	0	50,000
	011832FE7	6.200%	2016	Dec	Sinker			55,000	0	0	55,000
	011832FE7	6.200%	2017	Dec	Sinker			55,000	0	0	55,000
	011832FE7	6.200%	2018	Dec	Sinker			60,000	0	0	60,000
	011832FE7	6.200%	2019	Dec	Term			65,000	0	0	65,000
	011832FF4	6.300%	2020	Dec	Sinker			70,000	0	0	70,000
	011832FF4	6.300%	2021	Dec	Sinker			70,000	0	0	70,000
	011832FF4	6.300%	2022	Dec	Sinker			75,000	0	0	75,000
	011832FF4	6.300%	2023	Dec	Sinker			80,000	0	0	80,000
	011832FF4	6.300%	2024	Dec	Sinker			85,000	0	0	85,000
	011832FF4	6.300%	2025	Dec	Sinker			90,000	0	0	90,000
	011832FF4	6.300%	2026	Dec	Sinker			95,000	0	0	95,000
	011832FF4	6.300%	2027	Dec	Sinker			105,000	0	0	105,000
	011832FF4	6.300%	2028	Dec	Sinker			110,000	0	0	110,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									*S and P*	*Moodys*	*Fitch*
HD99A Housing Development Bonds, 1999 Series A				**Exempt**	Prog: **301**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AA*	*Aaa* *AAA*
011832FF4	6.300%	2029	Dec	Term			115,000	0	0	115,000
						HD99A Total	**$1,675,000**	**$220,000**	**$0**	**$1,455,000**
HD99B Housing Development Bonds, 1999 Series B				**Exempt**	Prog: **301**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AA*	*Aaa* *AAA*
011832FG2	4.200%	2000	Dec	Serial	AMT		65,000	65,000	0	0
011832FH0	4.350%	2001	Dec	Serial	AMT		70,000	70,000	0	0
011832FJ6	4.550%	2002	Dec	Serial	AMT		75,000	75,000	0	0
011832FK3	4.700%	2003	Dec	Serial	AMT		80,000	80,000	0	0
011832FL1	4.850%	2004	Dec	Serial	AMT		80,000	80,000	0	0
011832FM9	4.950%	2005	Dec	Serial	AMT		85,000	85,000	0	0
011832FN7	5.000%	2006	Dec	Serial	AMT		90,000	90,000	0	0
011832FP2	5.100%	2007	Dec	Serial	AMT		95,000	95,000	0	0
011832FQ0	5.200%	2008	Dec	Serial	AMT		100,000	0	0	100,000
011832FR8	5.250%	2009	Dec	Serial	AMT		105,000	0	0	105,000
011832FT4	6.370%	2010	Dec	Sinker	AMT		110,000	0	0	110,000
011832FT4	6.370%	2011	Dec	Sinker	AMT		120,000	0	0	120,000
011832FT4	6.370%	2012	Dec	Sinker	AMT		125,000	0	0	125,000
011832FT4	6.370%	2013	Dec	Sinker	AMT		135,000	0	0	135,000
011832FT4	6.370%	2014	Dec	Sinker	AMT		140,000	0	0	140,000
011832FT4	6.370%	2015	Dec	Sinker	AMT		150,000	0	0	150,000
011832FT4	6.370%	2016	Dec	Sinker	AMT		160,000	0	0	160,000
011832FT4	6.370%	2017	Dec	Sinker	AMT		170,000	0	0	170,000
011832FT4	6.370%	2018	Dec	Sinker	AMT		180,000	0	0	180,000
011832FT4	6.370%	2019	Dec	Sinker	AMT		195,000	0	0	195,000
011832FT4	6.370%	2020	Dec	Sinker	AMT		205,000	0	0	205,000
011832FT4	6.370%	2021	Dec	Sinker	AMT		220,000	0	0	220,000
011832FT4	6.370%	2022	Dec	Sinker	AMT		230,000	0	0	230,000
011832FT4	6.370%	2023	Dec	Sinker	AMT		245,000	0	0	245,000
011832FT4	6.370%	2024	Dec	Sinker	AMT		265,000	0	0	265,000
011832FT4	6.370%	2025	Dec	Sinker	AMT		280,000	0	0	280,000
011832FT4	6.370%	2026	Dec	Sinker	AMT		295,000	0	0	295,000
011832FT4	6.370%	2027	Dec	Sinker	AMT		315,000	0	0	315,000
011832FT4	6.370%	2028	Dec	Sinker	AMT		335,000	0	0	335,000
011832FT4	6.370%	2029	Dec	Term	AMT		360,000	0	0	360,000
						HD99B Total	**$5,080,000**	**$640,000**	**$0**	**$4,440,000**
HD99C Housing Development Bonds, 1999 Series C (GP)				**Exempt**	Prog: **301**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AA*	*Aaa* *AAA*
011832FU1	4.100%	2000	Dec	Serial		GP	690,000	690,000	0	0
011832FV9	4.250%	2001	Dec	Serial		GP	720,000	720,000	0	0
011832FW7	4.450%	2002	Dec	Serial		GP	750,000	750,000	0	0
011832FX5	4.600%	2003	Dec	Serial		GP	785,000	785,000	0	0
011832FY3	4.750%	2004	Dec	Serial		GP	820,000	820,000	0	0
011832FZ0	4.850%	2005	Dec	Serial		GP	860,000	860,000	0	0
011832GA4	4.875%	2006	Dec	Serial		GP	905,000	905,000	0	0
011832GB2	5.000%	2007	Dec	Serial		GP	950,000	950,000	0	0
011832GC0	5.100%	2008	Dec	Serial		GP	995,000	0	0	995,000
011832GD8	5.150%	2009	Dec	Serial		GP	1,050,000	0	0	1,050,000
011832GE6	6.100%	2010	Dec	Sinker		GP	1,105,000	0	0	1,105,000
011832GE6	6.100%	2011	Dec	Sinker		GP	1,170,000	0	0	1,170,000
011832GE6	6.100%	2012	Dec	Sinker		GP	1,245,000	0	0	1,245,000
011832GE6	6.100%	2013	Dec	Sinker		GP	1,320,000	0	0	1,320,000
011832GE6	6.100%	2014	Dec	Sinker		GP	1,400,000	0	0	1,400,000
011832GE6	6.100%	2015	Dec	Sinker		GP	1,490,000	0	0	1,490,000
011832GE6	6.100%	2016	Dec	Sinker		GP	1,580,000	0	0	1,580,000
011832GE6	6.100%	2017	Dec	Sinker		GP	1,680,000	0	0	1,680,000
011832GE6	6.100%	2018	Dec	Sinker		GP	1,780,000	0	0	1,780,000
011832GE6	6.100%	2019	Dec	Term		GP	1,890,000	0	0	1,890,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									*S and P*	*Moodys* / *Fitch*
HD99C Housing Development Bonds, 1999 Series C (GP)				**Exempt**	Prog: **301**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AA*	*Aaa* / *AAA*
011832GF3	6.200%	2020	Dec	Sinker		GP	2,010,000	0	0	2,010,000
011832GF3	6.200%	2021	Dec	Sinker		GP	2,135,000	0	0	2,135,000
011832GF3	6.200%	2022	Dec	Sinker		GP	2,270,000	0	0	2,270,000
011832GF3	6.200%	2023	Dec	Sinker		GP	2,410,000	0	0	2,410,000
011832GF3	6.200%	2024	Dec	Sinker		GP	2,560,000	0	0	2,560,000
011832GF3	6.200%	2025	Dec	Sinker		GP	2,720,000	0	0	2,720,000
011832GF3	6.200%	2026	Dec	Sinker		GP	2,895,000	0	0	2,895,000
011832GF3	6.200%	2027	Dec	Sinker		GP	3,075,000	0	0	3,075,000
011832GF3	6.200%	2028	Dec	Sinker		GP	3,270,000	0	0	3,270,000
011832GF3	6.200%	2029	Dec	Term		GP	3,470,000	0	0	3,470,000
						HD99C Total	**$50,000,000**	**$6,480,000**	**$0**	**$43,520,000**
HD00B Housing Development Bonds, 2000 Series B (GP)				**Exempt**	Prog: **301**	Yield: **VRDO**	Delivery: **12/13/2000**	Dated: **12/13/2000**	*AA/A-1+*	*Aa2/VMIG1* / *AA+/F1+*
011832LY6		2030	Dec	Serial		VRDO	41,705,000	0	1,680,000	40,025,000
						HD00B Total	**$41,705,000**	**$0**	**$1,680,000**	**$40,025,000**
HD02A Housing Development Bonds, 2002 Series A				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AA*	*Aaa* / *AAA*
011832PZ9	1.800%	2003	Jun	Serial	AMT		65,000	65,000	0	0
011832QA3	1.900%	2003	Dec	Serial	AMT		65,000	65,000	0	0
011832QB1	2.200%	2004	Jun	Serial	AMT		70,000	70,000	0	0
011832QC9	2.300%	2004	Dec	Serial	AMT		65,000	65,000	0	0
011832QD7	2.650%	2005	Jun	Serial	AMT		65,000	65,000	0	0
011832QE5	2.650%	2005	Dec	Serial	AMT		70,000	70,000	0	0
011832QF2	3.000%	2006	Jun	Serial	AMT		70,000	70,000	0	0
011832QG0	3.000%	2006	Dec	Serial	AMT		70,000	70,000	0	0
011832QH8	3.350%	2007	Jun	Serial	AMT		70,000	70,000	0	0
011832QJ4	3.350%	2007	Dec	Serial	AMT		75,000	75,000	0	0
011832QK1	3.650%	2008	Jun	Serial	AMT		75,000	75,000	0	0
011832QL9	3.650%	2008	Dec	Serial	AMT		75,000	0	0	75,000
011832QM7	3.850%	2009	Jun	Serial	AMT		80,000	0	0	80,000
011832QN5	3.850%	2009	Dec	Serial	AMT		80,000	0	0	80,000
011832QP0	4.050%	2010	Jun	Serial	AMT		80,000	0	0	80,000
011832QQ8	4.050%	2010	Dec	Serial	AMT		80,000	0	0	80,000
011832QR6	4.150%	2011	Jun	Serial	AMT		85,000	0	0	85,000
011832QS4	4.150%	2011	Dec	Serial	AMT		85,000	0	0	85,000
011832QT2	4.250%	2012	Jun	Serial	AMT		90,000	0	0	90,000
011832QU9	4.250%	2012	Dec	Serial	AMT		90,000	0	0	90,000
011832SS2	5.200%	2013	Jun	Sinker	AMT		60,000	0	5,000	55,000
011832QV7	5.200%	2013	Jun	Sinker	AMT		30,000	0	0	30,000
011832SS2	5.200%	2013	Dec	Sinker	AMT		60,000	0	5,000	55,000
011832QV7	5.200%	2013	Dec	Sinker	AMT		35,000	0	0	35,000
011832QV7	5.200%	2014	Jun	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2014	Jun	Sinker	AMT		60,000	0	5,000	55,000
011832QV7	5.200%	2014	Dec	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2014	Dec	Sinker	AMT		65,000	0	5,000	60,000
011832QV7	5.200%	2015	Jun	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2015	Jun	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2015	Dec	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2015	Dec	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2016	Jun	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2016	Jun	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2016	Dec	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2016	Dec	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2017	Jun	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2017	Jun	Sinker	AMT		75,000	0	5,000	70,000
011832QV7	5.200%	2017	Dec	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2017	Dec	Sinker	AMT		75,000	0	5,000	70,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									*S and P*	*Moodys* *Fitch*
HD02A Housing Development Bonds, 2002 Series A				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AA*	*Aaa* *AAA*
011832QV7	5.200%	2018	Jun	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2018	Jun	Sinker	AMT		80,000	0	5,000	75,000
011832QV7	5.200%	2018	Dec	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2018	Dec	Sinker	AMT		80,000	0	5,000	75,000
011832QV7	5.200%	2019	Jun	Sinker	AMT		45,000	0	5,000	40,000
011832SS2	5.200%	2019	Jun	Sinker	AMT		85,000	0	5,000	80,000
011832QV7	5.200%	2019	Dec	Sinker	AMT		45,000	0	5,000	40,000
011832SS2	5.200%	2019	Dec	Sinker	AMT		80,000	0	5,000	75,000
011832QV7	5.200%	2020	Jun	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2020	Jun	Sinker	AMT		85,000	0	5,000	80,000
011832QV7	5.200%	2020	Dec	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2020	Dec	Sinker	AMT		85,000	0	5,000	80,000
011832QV7	5.200%	2021	Jun	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2021	Jun	Sinker	AMT		90,000	0	5,000	85,000
011832QV7	5.200%	2021	Dec	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2021	Dec	Sinker	AMT		90,000	0	5,000	85,000
011832QV7	5.200%	2022	Jun	Sinker	AMT		55,000	0	5,000	50,000
011832SS2	5.200%	2022	Jun	Term	AMT		95,000	0	5,000	90,000
011832QV7	5.200%	2022	Dec	Term	AMT		150,000	0	5,000	145,000
011832ST0	5.300%	2033	Jun	Term	AMT		1,065,000	0	1,065,000	0
011832QW5	5.300%	2033	Dec	Term	AMT		3,490,000	0	3,490,000	0
						HD02A Total	**$8,440,000**	**$760,000**	**$4,690,000**	**$2,990,000**
HD02B Housing Development Bonds, 2002 Series B				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AA*	*Aaa* *AAA*
011832QX3	1.600%	2003	Jun	Serial			155,000	155,000	0	0
011832QY1	1.750%	2003	Dec	Serial			145,000	145,000	0	0
011832QZ8	2.000%	2004	Jun	Serial			150,000	150,000	0	0
011832RA2	2.150%	2004	Dec	Serial			150,000	150,000	0	0
011832RB0	2.450%	2005	Jun	Serial			160,000	160,000	0	0
011832RC8	2.450%	2005	Dec	Serial			150,000	150,000	0	0
011832RD6	2.850%	2006	Jun	Serial			155,000	155,000	0	0
011832RE4	2.850%	2006	Dec	Serial			165,000	165,000	0	0
011832RF1	3.250%	2007	Jun	Serial			160,000	160,000	0	0
011832RG9	3.250%	2007	Dec	Serial			165,000	165,000	0	0
011832RH7	3.550%	2008	Jun	Serial			175,000	175,000	0	0
011832RJ3	3.550%	2008	Dec	Serial			170,000	0	0	170,000
011832RK0	3.750%	2009	Jun	Serial			175,000	0	0	175,000
011832RL8	3.750%	2009	Dec	Serial			175,000	0	0	175,000
011832RM6	3.950%	2010	Jun	Serial			185,000	0	0	185,000
011832RN4	3.950%	2010	Dec	Serial			185,000	0	0	185,000
011832RP9	4.050%	2011	Jun	Serial			190,000	0	0	190,000
011832RQ7	4.050%	2011	Dec	Serial			190,000	0	0	190,000
011832RR5	4.150%	2012	Jun	Serial			200,000	0	0	200,000
011832RS3	4.150%	2012	Dec	Serial			205,000	0	0	205,000
011832RT1	5.150%	2013	Jun	Sinker			200,000	0	0	200,000
011832RT1	5.150%	2013	Dec	Sinker			215,000	0	0	215,000
011832RT1	5.150%	2014	Jun	Sinker			220,000	0	0	220,000
011832RT1	5.150%	2014	Dec	Sinker			220,000	0	0	220,000
011832RT1	5.150%	2015	Jun	Sinker			230,000	0	0	230,000
011832RT1	5.150%	2015	Dec	Sinker			235,000	0	0	235,000
011832RT1	5.150%	2016	Jun	Sinker			240,000	0	0	240,000
011832RT1	5.150%	2016	Dec	Sinker			245,000	0	0	245,000
011832RT1	5.150%	2017	Jun	Sinker			255,000	0	0	255,000
011832RT1	5.150%	2017	Dec	Sinker			255,000	0	0	255,000
011832RT1	5.150%	2018	Jun	Sinker			265,000	0	0	265,000
011832RT1	5.150%	2018	Dec	Sinker			270,000	0	0	270,000
011832RT1	5.150%	2019	Jun	Sinker			285,000	0	0	285,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									*S and P*	*Moodys*	*Fitch*
HD02B Housing Development Bonds, 2002 Series B				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AA*	*Aaa* *AAA*
011832RT1	5.150%	2019	Dec	Sinker			190,000	0	0	190,000
011832SU7	5.150%	2019	Dec	Sinker			95,000	0	0	95,000
011832RT1	5.150%	2020	Jun	Sinker			195,000	0	0	195,000
011832SU7	5.150%	2020	Jun	Sinker			100,000	0	0	100,000
011832RT1	5.150%	2020	Dec	Sinker			195,000	0	0	195,000
011832SU7	5.150%	2020	Dec	Sinker			100,000	0	0	100,000
011832RT1	5.150%	2021	Jun	Sinker			215,000	0	0	215,000
011832SU7	5.150%	2021	Jun	Sinker			100,000	0	0	100,000
011832RT1	5.150%	2021	Dec	Sinker			215,000	0	0	215,000
011832SU7	5.150%	2021	Dec	Term			100,000	0	0	100,000
011832RT1	5.150%	2022	Jun	Term			645,000	0	0	645,000
						HD02B Total	**$8,690,000**	**$1,730,000**	**$0**	**$6,960,000**
HD02C Housing Development Bonds, 2002 Series C (GP)				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AA*	*Aaa* *AAA*
011832RU8	1.600%	2003	Jun	Serial		GP	585,000	585,000	0	0
011832RV6	1.750%	2003	Dec	Serial		GP	595,000	595,000	0	0
011832RW4	2.000%	2004	Jun	Serial		GP	595,000	595,000	0	0
011832RX2	2.150%	2004	Dec	Serial		GP	605,000	605,000	0	0
011832RY0	2.450%	2005	Jun	Serial		GP	610,000	610,000	0	0
011832RZ7	2.450%	2005	Dec	Serial		GP	620,000	620,000	0	0
011832SA1	2.850%	2006	Jun	Serial		GP	630,000	630,000	0	0
011832SB9	2.850%	2006	Dec	Serial		GP	640,000	640,000	0	0
011832SC7	3.250%	2007	Jun	Serial		GP	650,000	650,000	0	0
011832SD5	3.250%	2007	Dec	Serial		GP	665,000	665,000	0	0
011832SE3	3.550%	2008	Jun	Serial		GP	670,000	670,000	0	0
011832SF0	3.550%	2008	Dec	Serial		GP	685,000	0	0	685,000
011832SG8	3.750%	2009	Jun	Serial		GP	700,000	0	0	700,000
011832SH6	3.750%	2009	Dec	Serial		GP	710,000	0	0	710,000
011832SJ2	3.950%	2010	Jun	Serial		GP	730,000	0	0	730,000
011832SK9	3.950%	2010	Dec	Serial		GP	740,000	0	0	740,000
011832SL7	4.050%	2011	Jun	Serial		GP	755,000	0	0	755,000
011832SM5	4.050%	2011	Dec	Serial		GP	775,000	0	0	775,000
011832SN3	4.150%	2012	Jun	Serial		GP	790,000	0	0	790,000
011832SP8	4.150%	2012	Dec	Serial		GP	805,000	0	0	805,000
011832SV5	4.300%	2013	Jun	Serial		GP	825,000	0	0	825,000
011832SW3	4.300%	2013	Dec	Serial		GP	845,000	0	0	845,000
011832SX1	4.400%	2014	Jun	Serial		GP	870,000	0	0	870,000
011832SY9	4.400%	2014	Dec	Serial		GP	885,000	0	0	885,000
011832SZ6	4.500%	2015	Jun	Serial		GP	915,000	0	0	915,000
011832TA0	4.500%	2015	Dec	Serial		GP	935,000	0	0	935,000
011832SQ6	5.150%	2016	Jun	Sinker		GP	955,000	0	0	955,000
011832SQ6	5.150%	2016	Dec	Sinker		GP	985,000	0	0	985,000
011832SQ6	5.150%	2017	Jun	Sinker		GP	1,010,000	0	0	1,010,000
011832SQ6	5.150%	2017	Dec	Sinker		GP	1,035,000	0	0	1,035,000
011832SQ6	5.150%	2018	Jun	Sinker		GP	1,060,000	0	0	1,060,000
011832SQ6	5.150%	2018	Dec	Sinker		GP	1,085,000	0	0	1,085,000
011832SQ6	5.150%	2019	Jun	Sinker		GP	1,115,000	0	0	1,115,000
011832SQ6	5.150%	2019	Dec	Sinker		GP	1,145,000	0	0	1,145,000
011832SQ6	5.150%	2020	Jun	Sinker		GP	1,170,000	0	0	1,170,000
011832SQ6	5.150%	2020	Dec	Sinker		GP	1,205,000	0	0	1,205,000
011832SQ6	5.150%	2021	Jun	Sinker		GP	1,235,000	0	0	1,235,000
011832SQ6	5.150%	2021	Dec	Sinker		GP	1,260,000	0	0	1,260,000
011832SQ6	5.150%	2022	Jun	Sinker		GP	860,000	0	0	860,000
011832TB8	5.150%	2022	Jun	Serial		GP	440,000	0	0	440,000
011832SQ6	5.150%	2022	Dec	Term		GP	1,330,000	0	0	1,330,000
011832TC6	5.250%	2023	Jun	Sinker		GP	840,000	0	0	840,000
011832SR4	5.250%	2023	Jun	Sinker		GP	525,000	0	0	525,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds								*S and P*	*Moodys*	*Fitch*
HD02C Housing Development Bonds, 2002 Series C (GP)				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AA* *Aaa*	*AAA*
011832TC6	5.250%	2023	Dec	Sinker		GP	860,000	0	0	860,000
011832SR4	5.250%	2023	Dec	Sinker		GP	540,000	0	0	540,000
011832SR4	5.250%	2024	Jun	Sinker		GP	555,000	0	0	555,000
011832TC6	5.250%	2024	Jun	Sinker		GP	880,000	0	0	880,000
011832SR4	5.250%	2024	Dec	Sinker		GP	570,000	0	0	570,000
011832TC6	5.250%	2024	Dec	Sinker		GP	905,000	0	0	905,000
011832TC6	5.250%	2025	Jun	Sinker		GP	925,000	0	0	925,000
011832SR4	5.250%	2025	Jun	Sinker		GP	585,000	0	0	585,000
011832TC6	5.250%	2025	Dec	Sinker		GP	955,000	0	0	955,000
011832SR4	5.250%	2025	Dec	Sinker		GP	600,000	0	0	600,000
011832SR4	5.250%	2026	Jun	Sinker		GP	615,000	0	0	615,000
011832TC6	5.250%	2026	Jun	Sinker		GP	980,000	0	0	980,000
011832SR4	5.250%	2026	Dec	Sinker		GP	630,000	0	0	630,000
011832TC6	5.250%	2026	Dec	Sinker		GP	1,005,000	0	0	1,005,000
011832SR4	5.250%	2027	Jun	Sinker		GP	645,000	0	0	645,000
011832TC6	5.250%	2027	Jun	Sinker		GP	1,030,000	0	0	1,030,000
011832SR4	5.250%	2027	Dec	Sinker		GP	665,000	0	0	665,000
011832TC6	5.250%	2027	Dec	Sinker		GP	1,060,000	0	0	1,060,000
011832SR4	5.250%	2028	Jun	Sinker		GP	680,000	0	0	680,000
011832TC6	5.250%	2028	Jun	Sinker		GP	1,085,000	0	0	1,085,000
011832TC6	5.250%	2028	Dec	Sinker		GP	1,115,000	0	0	1,115,000
011832SR4	5.250%	2028	Dec	Sinker		GP	700,000	0	0	700,000
011832TC6	5.250%	2029	Jun	Sinker		GP	1,140,000	0	0	1,140,000
011832SR4	5.250%	2029	Jun	Sinker		GP	720,000	0	0	720,000
011832TC6	5.250%	2029	Dec	Sinker		GP	1,170,000	0	0	1,170,000
011832SR4	5.250%	2029	Dec	Sinker		GP	740,000	0	0	740,000
011832TC6	5.250%	2030	Jun	Sinker		GP	1,205,000	0	0	1,205,000
011832SR4	5.250%	2030	Jun	Sinker		GP	755,000	0	0	755,000
011832TC6	5.250%	2030	Dec	Sinker		GP	1,235,000	0	0	1,235,000
011832SR4	5.250%	2030	Dec	Sinker		GP	780,000	0	0	780,000
011832TC6	5.250%	2031	Jun	Sinker		GP	1,265,000	0	0	1,265,000
011832SR4	5.250%	2031	Jun	Sinker		GP	800,000	0	0	800,000
011832TC6	5.250%	2031	Dec	Sinker		GP	1,300,000	0	0	1,300,000
011832SR4	5.250%	2031	Dec	Sinker		GP	815,000	0	0	815,000
011832TC6	5.250%	2032	Jun	Term		GP	1,325,000	0	0	1,325,000
011832SR4	5.250%	2032	Jun	Sinker		GP	850,000	0	0	850,000
011832SR4	5.250%	2032	Dec	Term		GP	2,230,000	0	0	2,230,000
						HD02C Total	**$70,000,000**	**$6,865,000**	**$0**	**$63,135,000**
HD02D Housing Development Bonds, 2002 Series D (GP)				**Exempt**	Prog: **301**	Yield: **VRDO**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA/A-1+* *Aaa/VMIG1*	*AAA/F1+*
011832TD4		2003	Jun	Sinker		VRDO	290,000	290,000	0	0
011832TD4		2003	Dec	Sinker		VRDO	290,000	290,000	0	0
011832TD4		2004	Jun	Sinker		VRDO	300,000	300,000	0	0
011832TD4		2004	Dec	Sinker		VRDO	300,000	300,000	0	0
011832TD4		2005	Jun	Sinker		VRDO	310,000	310,000	0	0
011832TD4		2005	Dec	Sinker		VRDO	310,000	310,000	0	0
011832TD4		2006	Jun	Sinker		VRDO	320,000	320,000	0	0
011832TD4		2006	Dec	Sinker		VRDO	325,000	325,000	0	0
011832TD4		2007	Jun	Sinker		VRDO	325,000	325,000	0	0
011832TD4		2007	Dec	Sinker		VRDO	340,000	340,000	0	0
011832TD4		2008	Jun	Sinker		VRDO	340,000	340,000	0	0
011832TD4		2008	Dec	Sinker		VRDO	345,000	0	0	345,000
011832TD4		2009	Jun	Sinker		VRDO	355,000	0	0	355,000
011832TD4		2009	Dec	Sinker		VRDO	360,000	0	0	360,000
011832TD4		2010	Jun	Sinker		VRDO	365,000	0	0	365,000
011832TD4		2010	Dec	Sinker		VRDO	370,000	0	0	370,000
011832TD4		2011	Jun	Sinker		VRDO	380,000	0	0	380,000

Multifamily Housing Development Bonds

S and P | *Moodys* | *Fitch*

HD02D Housing Development Bonds, 2002 Series D (GP) — **Exempt** — Prog: **301** — Yield: **VRDO** — Delivery: **9/5/2002** — Dated: **9/5/2002** — *AAA/A-1+* *Aaa/VMIG1* *AAA/F1+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832TD4		2011	Dec	Sinker		VRDO	385,000	0	0	385,000
011832TD4		2012	Jun	Sinker		VRDO	390,000	0	0	390,000
011832TD4		2012	Dec	Sinker		VRDO	400,000	0	0	400,000
011832TD4		2013	Jun	Sinker		VRDO	405,000	0	0	405,000
011832TD4		2013	Dec	Sinker		VRDO	415,000	0	0	415,000
011832TD4		2014	Jun	Sinker		VRDO	420,000	0	0	420,000
011832TD4		2014	Dec	Sinker		VRDO	430,000	0	0	430,000
011832TD4		2015	Jun	Sinker		VRDO	435,000	0	0	435,000
011832TD4		2015	Dec	Sinker		VRDO	440,000	0	0	440,000
011832TD4		2016	Jun	Sinker		VRDO	450,000	0	0	450,000
011832TD4		2016	Dec	Sinker		VRDO	460,000	0	0	460,000
011832TD4		2017	Jun	Sinker		VRDO	465,000	0	0	465,000
011832TD4		2017	Dec	Sinker		VRDO	475,000	0	0	475,000
011832TD4		2018	Jun	Sinker		VRDO	480,000	0	0	480,000
011832TD4		2018	Dec	Sinker		VRDO	495,000	0	0	495,000
011832TD4		2019	Jun	Sinker		VRDO	500,000	0	0	500,000
011832TD4		2019	Dec	Sinker		VRDO	505,000	0	0	505,000
011832TD4		2020	Jun	Sinker		VRDO	520,000	0	0	520,000
011832TD4		2020	Dec	Sinker		VRDO	525,000	0	0	525,000
011832TD4		2021	Jun	Sinker		VRDO	535,000	0	0	535,000
011832TD4		2021	Dec	Sinker		VRDO	545,000	0	0	545,000
011832TD4		2022	Jun	Sinker		VRDO	555,000	0	0	555,000
011832TD4		2022	Dec	Sinker		VRDO	565,000	0	0	565,000
011832TD4		2023	Jun	Sinker		VRDO	575,000	0	0	575,000
011832TD4		2023	Dec	Sinker		VRDO	585,000	0	0	585,000
011832TD4		2024	Jun	Sinker		VRDO	595,000	0	0	595,000
011832TD4		2024	Dec	Sinker		VRDO	605,000	0	0	605,000
011832TD4		2025	Jun	Sinker		VRDO	615,000	0	0	615,000
011832TD4		2025	Dec	Sinker		VRDO	625,000	0	0	625,000
011832TD4		2026	Jun	Sinker		VRDO	635,000	0	0	635,000
011832TD4		2026	Dec	Sinker		VRDO	650,000	0	0	650,000
011832TD4		2027	Jun	Sinker		VRDO	660,000	0	0	660,000
011832TD4		2027	Dec	Sinker		VRDO	670,000	0	0	670,000
011832TD4		2028	Jun	Sinker		VRDO	685,000	0	0	685,000
011832TD4		2028	Dec	Sinker		VRDO	695,000	0	0	695,000
011832TD4		2029	Jun	Sinker		VRDO	705,000	0	0	705,000
011832TD4		2029	Dec	Sinker		VRDO	720,000	0	0	720,000
011832TD4		2030	Jun	Sinker		VRDO	730,000	0	0	730,000
011832TD4		2030	Dec	Sinker		VRDO	745,000	0	0	745,000
011832TD4		2031	Jun	Sinker		VRDO	760,000	0	0	760,000
011832TD4		2031	Dec	Sinker		VRDO	770,000	0	0	770,000
011832TD4		2032	Jun	Sinker		VRDO	785,000	0	0	785,000
011832TD4		2032	Dec	Sinker		VRDO	800,000	0	0	800,000
011832TD4		2033	Jun	Sinker		VRDO	810,000	0	0	810,000
011832TD4		2033	Dec	Sinker		VRDO	825,000	0	0	825,000
011832TD4		2034	Jun	Sinker		VRDO	845,000	0	0	845,000
011832TD4		2034	Dec	Sinker		VRDO	855,000	0	0	855,000
011832TD4		2035	Jun	Sinker		VRDO	870,000	0	0	870,000
011832TD4		2035	Dec	Sinker		VRDO	885,000	0	0	885,000
011832TD4		2036	Jun	Sinker		VRDO	900,000	0	0	900,000
011832TD4		2036	Dec	Sinker		VRDO	920,000	0	0	920,000
011832TD4		2037	Jun	Term		VRDO	930,000	0	0	930,000
						HD02D Total	**$37,870,000**	**$3,450,000**	**$0**	**$34,420,000**

HD04A Housing Development Bonds, 2004 Series A — **Exempt** — Prog: **301** — Yield: **4.541%** — Delivery: **3/4/2004** — Dated: **3/4/2004** — *AA* *Aaa* *AAA*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832VE9	1.300%	2004	Dec	Serial	AMT		655,000	655,000	0	0
011832VF6	1.450%	2005	Dec	Serial	AMT		700,000	700,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									*S and P*	*Moodys* *Fitch*
HD04A Housing Development Bonds, 2004 Series A				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AA*	*Aaa* *AAA*
011832VG4	2.000%	2006	Dec	Serial	AMT		720,000	720,000	0	0
011832VH2	2.350%	2007	Dec	Serial	AMT		745,000	745,000	0	0
011832VJ8	2.750%	2008	Dec	Serial	AMT		775,000	0	0	775,000
011832VK5	3.050%	2009	Dec	Serial	AMT		815,000	0	0	815,000
011832VL3	3.300%	2010	Dec	Serial	AMT		855,000	0	0	855,000
011832VM1	3.550%	2011	Dec	Serial	AMT		885,000	0	0	885,000
011832VN9	3.800%	2012	Dec	Serial	AMT		930,000	0	0	930,000
011832VP4	4.050%	2013	Dec	Serial	AMT		985,000	0	0	985,000
011832VQ2	4.200%	2014	Dec	Serial	AMT		1,030,000	0	0	1,030,000
011832VR0	4.300%	2015	Dec	Serial	AMT		1,080,000	0	0	1,080,000
011832VS8	4.400%	2016	Dec	Serial	AMT		1,140,000	0	0	1,140,000
011832WQ1	4.550%	2017	Jun	Sinker	AMT		235,000	0	0	235,000
011832VT6	4.550%	2017	Dec	Sinker	AMT		965,000	0	0	965,000
011832WQ1	4.550%	2018	Jun	Term	AMT		250,000	0	0	250,000
011832VT6	4.550%	2018	Dec	Term	AMT		1,015,000	0	0	1,015,000
011832WR9	4.750%	2019	Jun	Sinker	AMT		60,000	0	0	60,000
011832VU3	4.750%	2019	Dec	Sinker	AMT		1,270,000	0	0	1,270,000
011832WR9	4.750%	2020	Jun	Sinker	AMT		60,000	0	0	60,000
011832VU3	4.750%	2020	Dec	Sinker	AMT		1,345,000	0	0	1,345,000
011832WR9	4.750%	2021	Jun	Sinker	AMT		65,000	0	0	65,000
011832VU3	4.750%	2021	Dec	Sinker	AMT		1,415,000	0	0	1,415,000
011832WR9	4.750%	2022	Jun	Sinker	AMT		70,000	0	0	70,000
011832VU3	4.750%	2022	Dec	Sinker	AMT		1,490,000	0	0	1,490,000
011832WR9	4.750%	2023	Jun	Term	AMT		75,000	0	0	75,000
011832VU3	4.750%	2023	Dec	Term	AMT		1,580,000	0	0	1,580,000
011832WS7	4.800%	2024	Jun	Sinker	AMT		160,000	0	0	160,000
011832VV1	4.800%	2024	Dec	Sinker	AMT		1,580,000	0	0	1,580,000
011832WS7	4.800%	2025	Jun	Sinker	AMT		170,000	0	0	170,000
011832VV1	4.800%	2025	Dec	Sinker	AMT		1,670,000	0	0	1,670,000
011832WS7	4.800%	2026	Jun	Term	AMT		170,000	0	0	170,000
011832VV1	4.800%	2026	Dec	Term	AMT		1,730,000	0	0	1,730,000
011832WT5	4.850%	2027	Jun	Sinker	AMT		180,000	0	0	180,000
011832VW9	4.850%	2027	Dec	Sinker	AMT		1,575,000	0	0	1,575,000
011832WT5	4.850%	2028	Jun	Sinker	AMT		180,000	0	0	180,000
011832VW9	4.850%	2028	Dec	Sinker	AMT		1,570,000	0	0	1,570,000
011832WT5	4.850%	2029	Jun	Sinker	AMT		155,000	0	0	155,000
011832VW9	4.850%	2029	Dec	Sinker	AMT		1,375,000	0	0	1,375,000
011832WT5	4.850%	2030	Jun	Term	AMT		140,000	0	0	140,000
011832VW9	4.850%	2030	Dec	Term	AMT		1,195,000	0	0	1,195,000
						HD04A Total	**$33,060,000**	**$2,820,000**	**$0**	**$30,240,000**
HD04B Housing Development Bonds, 2004 Series B (GP)				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AA*	*Aaa* *AAA*
011832VX7	1.200%	2004	Dec	Serial		GP	955,000	955,000	0	0
011832VY5	1.300%	2005	Dec	Serial		GP	1,355,000	1,355,000	0	0
011832VZ2	1.800%	2006	Dec	Serial		GP	1,375,000	1,375,000	0	0
011832WA6	2.100%	2007	Dec	Serial		GP	1,405,000	1,405,000	0	0
011832WB4	2.500%	2008	Dec	Serial		GP	1,440,000	0	0	1,440,000
011832WC2	2.750%	2009	Dec	Serial		GP	1,470,000	0	0	1,470,000
011832WD0	3.050%	2010	Dec	Serial		GP	1,520,000	0	0	1,520,000
011832WE8	3.300%	2011	Dec	Serial		GP	1,565,000	0	0	1,565,000
011832WF5	3.550%	2012	Dec	Serial		GP	1,635,000	0	0	1,635,000
011832WG3	3.850%	2013	Dec	Serial		GP	1,695,000	0	0	1,695,000
011832WH1	4.000%	2014	Dec	Serial		GP	1,775,000	0	0	1,775,000
011832WJ7	4.100%	2015	Dec	Serial		GP	1,845,000	0	0	1,845,000
011832WK4	4.200%	2016	Dec	Serial		GP	1,920,000	0	0	1,920,000
011832WU2	4.450%	2017	Jun	Sinker		GP	525,000	0	0	525,000
011832WL2	4.450%	2017	Dec	Sinker		GP	1,475,000	0	0	1,475,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									*S and P* / *Moodys* / *Fitch*	
HD04B Housing Development Bonds, 2004 Series B (GP)				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AA* / *Aaa*	*AAA*
011832WU2	4.450%	2018	Jun	Term		GP	530,000	0	0	530,000
011832WL2	4.450%	2018	Dec	Term		GP	1,505,000	0	0	1,505,000
011832WV0	4.650%	2019	Jun	Sinker		GP	105,000	0	0	105,000
011832WM0	4.650%	2019	Dec	Sinker		GP	1,840,000	0	0	1,840,000
011832WV0	4.650%	2020	Jun	Sinker		GP	110,000	0	0	110,000
011832WM0	4.650%	2020	Dec	Sinker		GP	1,915,000	0	0	1,915,000
011832WV0	4.650%	2021	Jun	Sinker		GP	115,000	0	0	115,000
011832WM0	4.650%	2021	Dec	Sinker		GP	2,020,000	0	0	2,020,000
011832WV0	4.650%	2022	Jun	Sinker		GP	120,000	0	0	120,000
011832WM0	4.650%	2022	Dec	Sinker		GP	2,120,000	0	0	2,120,000
011832WV0	4.650%	2023	Jun	Term		GP	120,000	0	0	120,000
011832WM0	4.650%	2023	Dec	Term		GP	2,245,000	0	0	2,245,000
011832WW8	4.700%	2024	Jun	Sinker		GP	145,000	0	0	145,000
011832WN8	4.700%	2024	Dec	Sinker		GP	1,665,000	0	0	1,665,000
011832WW8	4.700%	2025	Jun	Sinker		GP	155,000	0	0	155,000
011832WN8	4.700%	2025	Dec	Sinker		GP	1,750,000	0	0	1,750,000
011832WW8	4.700%	2026	Jun	Term		GP	150,000	0	0	150,000
011832WN8	4.700%	2026	Dec	Term		GP	1,710,000	0	0	1,710,000
011832WX6	4.750%	2027	Jun	Sinker		GP	60,000	0	0	60,000
011832WP3	4.750%	2027	Dec	Sinker		GP	1,665,000	0	0	1,665,000
011832WX6	4.750%	2028	Jun	Sinker		GP	60,000	0	0	60,000
011832WP3	4.750%	2028	Dec	Sinker		GP	1,755,000	0	0	1,755,000
011832WX6	4.750%	2029	Jun	Sinker		GP	65,000	0	0	65,000
011832WP3	4.750%	2029	Dec	Sinker		GP	1,840,000	0	0	1,840,000
011832WX6	4.750%	2030	Jun	Sinker		GP	70,000	0	0	70,000
011832WP3	4.750%	2030	Dec	Sinker		GP	1,930,000	0	0	1,930,000
011832WX6	4.750%	2031	Jun	Sinker		GP	70,000	0	0	70,000
011832WP3	4.750%	2031	Dec	Sinker		GP	2,030,000	0	0	2,030,000
011832WX6	4.750%	2032	Jun	Term		GP	75,000	0	0	75,000
011832WP3	4.750%	2032	Dec	Term		GP	2,130,000	0	0	2,130,000
						HD04B Total	**$52,025,000**	**$5,090,000**	**$0**	**$46,935,000**
HD04D Housing Development Bonds, 2004 Series D				**Taxable**	Prog: **301**	Yield: **N/A**	Delivery: **12/16/2004**	Dated: **12/16/2004**	*AA* / *Aaa*	*AAA*
011832XA5	3.650%	2008	Jun	Serial			220,000	220,000	0	0
011832XB3	3.780%	2008	Dec	Serial			410,000	0	0	410,000
011832XC1	3.940%	2009	Jun	Serial			430,000	0	0	430,000
011832XD9	4.020%	2009	Dec	Serial			445,000	0	0	445,000
011832XE7	4.140%	2010	Jun	Serial			455,000	0	0	455,000
011832XF4	4.140%	2010	Dec	Serial			470,000	0	0	470,000
011832XG2	4.350%	2011	Jun	Serial			490,000	0	0	490,000
011832XH0	4.350%	2011	Dec	Serial			505,000	0	0	505,000
011832XJ6	4.540%	2012	Jun	Serial			515,000	0	0	515,000
011832XK3	4.560%	2012	Dec	Serial			540,000	0	0	540,000
011832XL1	4.600%	2013	Jun	Serial			550,000	0	0	550,000
011832XM9	4.690%	2013	Dec	Serial			570,000	0	0	570,000
011832XN7	5.250%	2014	Jun	Sinker			590,000	0	0	590,000
011832XN7	5.250%	2014	Dec	Sinker			605,000	0	0	605,000
011832XN7	5.250%	2015	Jun	Sinker			625,000	0	0	625,000
011832XN7	5.250%	2015	Dec	Sinker			650,000	0	0	650,000
011832XN7	5.250%	2016	Jun	Sinker			670,000	0	0	670,000
011832XN7	5.250%	2016	Dec	Sinker			690,000	0	0	690,000
011832XN7	5.250%	2017	Jun	Sinker			715,000	0	0	715,000
011832XN7	5.250%	2017	Dec	Sinker			740,000	0	0	740,000
011832XN7	5.250%	2018	Jun	Sinker			755,000	0	0	755,000
011832XN7	5.250%	2018	Dec	Sinker			785,000	0	0	785,000
011832XN7	5.250%	2019	Jun	Sinker			810,000	0	0	810,000
011832XN7	5.250%	2019	Dec	Sinker			835,000	0	0	835,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									S and P	Moodys / Fitch
HD04D Housing Development Bonds, 2004 Series D				**Taxable**	Prog: **301**	Yield: **N/A**	Delivery: **12/16/2004**	Dated: **12/16/2004**	AA	Aaa / AAA
011832XN7	5.250%	2020	Jun	Sinker			860,000	0	0	860,000
011832XN7	5.250%	2020	Dec	Sinker			890,000	0	0	890,000
011832XN7	5.250%	2021	Jun	Sinker			920,000	0	0	920,000
011832XN7	5.250%	2021	Dec	Sinker			950,000	0	0	950,000
011832XN7	5.250%	2022	Jun	Sinker			980,000	0	0	980,000
011832XN7	5.250%	2022	Dec	Sinker			1,015,000	0	0	1,015,000
011832XN7	5.250%	2023	Jun	Sinker			1,050,000	0	0	1,050,000
011832XN7	5.250%	2023	Dec	Sinker			1,080,000	0	0	1,080,000
011832XN7	5.250%	2024	Jun	Term			1,120,000	0	0	1,120,000
011832XP2	5.600%	2024	Dec	Sinker			1,150,000	0	0	1,150,000
011832XP2	5.600%	2025	Jun	Sinker			1,190,000	0	0	1,190,000
011832XP2	5.600%	2025	Dec	Sinker			1,125,000	0	0	1,125,000
011832XP2	5.600%	2026	Jun	Sinker			1,265,000	0	0	1,265,000
011832XP2	5.600%	2026	Dec	Sinker			1,310,000	0	0	1,310,000
011832XP2	5.600%	2027	Jun	Sinker			1,350,000	0	0	1,350,000
011832XP2	5.600%	2027	Dec	Sinker			1,395,000	0	0	1,395,000
011832XP2	5.600%	2028	Jun	Sinker			1,445,000	0	0	1,445,000
011832XP2	5.600%	2028	Dec	Sinker			1,485,000	0	0	1,485,000
011832XP2	5.600%	2029	Jun	Sinker			1,535,000	0	0	1,535,000
011832XP2	5.600%	2029	Dec	Sinker			1,585,000	0	0	1,585,000
011832XP2	5.600%	2030	Jun	Sinker			1,640,000	0	0	1,640,000
011832XP2	5.600%	2030	Dec	Sinker			1,690,000	0	0	1,690,000
011832XP2	5.600%	2031	Jun	Sinker			1,745,000	0	0	1,745,000
011832XP2	5.600%	2031	Dec	Sinker			1,800,000	0	0	1,800,000
011832XP2	5.600%	2032	Jun	Sinker			1,860,000	0	0	1,860,000
011832XP2	5.600%	2032	Dec	Sinker			1,960,000	0	0	1,960,000
011832XP2	5.600%	2033	Jun	Sinker			1,985,000	0	0	1,985,000
011832XP2	5.600%	2033	Dec	Sinker			2,045,000	0	0	2,045,000
011832XP2	5.600%	2034	Jun	Sinker			2,120,000	0	0	2,120,000
011832XP2	5.600%	2034	Dec	Sinker			2,185,000	0	0	2,185,000
011832XP2	5.600%	2035	Jun	Sinker			2,255,000	0	0	2,255,000
011832XP2	5.600%	2035	Dec	Sinker			2,325,000	0	0	2,325,000
011832XP2	5.600%	2036	Jun	Sinker			2,400,000	0	0	2,400,000
011832XP2	5.600%	2036	Dec	Sinker			2,480,000	0	0	2,480,000
011832XP2	5.600%	2037	Jun	Sinker			2,555,000	0	0	2,555,000
011832XP2	5.600%	2037	Dec	Sinker			2,645,000	0	0	2,645,000
011832XP2	5.600%	2038	Jun	Sinker			2,735,000	0	0	2,735,000
011832XP2	5.600%	2038	Dec	Sinker			2,820,000	0	0	2,820,000
011832XP2	5.600%	2039	Jun	Sinker			2,905,000	0	0	2,905,000
011832XP2	5.600%	2039	Dec	Sinker			3,005,000	0	0	3,005,000
011832XP2	5.600%	2040	Jun	Sinker			3,100,000	0	0	3,100,000
011832XP2	5.600%	2040	Dec	Sinker			3,205,000	0	0	3,205,000
011832XP2	5.600%	2041	Jun	Sinker			3,310,000	0	0	3,310,000
011832XP2	5.600%	2041	Dec	Sinker			3,415,000	0	0	3,415,000
011832XP2	5.600%	2042	Jun	Sinker			3,530,000	0	0	3,530,000
011832XP2	5.600%	2042	Dec	Sinker			3,645,000	0	0	3,645,000
011832XP2	5.600%	2043	Jun	Term			1,870,000	0	0	1,870,000
						HD04D Total	**$105,000,000**	**$220,000**	**$0**	**$104,780,000**
						Multifamily Housing Development Bonds Total	**$413,545,000**	**$28,275,000**	**$6,370,000**	**$378,900,000**
General Mortgage Revenue Bonds									S and P	Moodys / Fitch
GM99A General Mortgage Revenue Bonds, 1999 Series A				**Exempt**	Prog: **403**	Yield: **6.048%**	Delivery: **9/28/1999**	Dated: **9/1/1999**	AAA	Aaa / AAA
0118317N8	4.250%	2001	Jun	Serial		Pre-Ulm	1,500,000	1,500,000	0	0
0118317P3	4.400%	2002	Jun	Serial		Pre-Ulm	1,530,000	1,530,000	0	0
0118317Q1	4.550%	2003	Jun	Serial		Pre-Ulm	1,570,000	1,570,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds										*S and P* / *Moodys* / *Fitch*
GM99A General Mortgage Revenue Bonds, 1999 Series A				**Exempt**	Prog: **403**	Yield: **6.048%**	Delivery: **9/28/1999**	Dated: **9/1/1999**		*AAA* / *Aaa* / *AAA*
0118317R9	4.650%	2004	Jun	Serial		Pre-Ulm	1,610,000	1,610,000	0	0
0118317S7	4.750%	2005	Jun	Serial		Pre-Ulm	1,660,000	1,660,000	0	0
0118317T5	4.850%	2006	Jun	Serial		Pre-Ulm	1,700,000	1,700,000	0	0
0118317U2	4.950%	2007	Jun	Serial		Pre-Ulm	1,755,000	1,755,000	0	0
0118317V0	5.050%	2008	Jun	Serial		Pre-Ulm	1,810,000	1,810,000	0	0
0118317W8	5.150%	2009	Jun	Serial		Pre-Ulm	1,865,000	0	0	1,865,000
0118317X6	5.800%	2010	Jun	Sinker		Pre-Ulm	310,000	0	0	310,000
0118317Y4	5.750%	2010	Jun	Sinker		Pre-Ulm	1,645,000	0	0	1,645,000
0118317Y4	5.750%	2010	Dec	Sinker		Pre-Ulm	1,670,000	0	0	1,670,000
0118317X6	5.800%	2010	Dec	Sinker		Pre-Ulm	320,000	0	0	320,000
0118317X6	5.800%	2011	Jun	Sinker		Pre-Ulm	320,000	0	0	320,000
0118317Y4	5.750%	2011	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
0118317Y4	5.750%	2011	Dec	Sinker		Pre-Ulm	1,715,000	0	0	1,715,000
0118317X6	5.800%	2011	Dec	Sinker		Pre-Ulm	325,000	0	0	325,000
0118317X6	5.800%	2012	Jun	Sinker		Pre-Ulm	330,000	0	0	330,000
0118317Y4	5.750%	2012	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
0118317Y4	5.750%	2012	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
0118317X6	5.800%	2012	Dec	Sinker		Pre-Ulm	335,000	0	0	335,000
0118317Y4	5.750%	2013	Jun	Sinker		Pre-Ulm	1,790,000	0	0	1,790,000
0118317X6	5.800%	2013	Jun	Sinker		Pre-Ulm	340,000	0	0	340,000
0118317X6	5.800%	2013	Dec	Sinker		Pre-Ulm	345,000	0	0	345,000
0118317Y4	5.750%	2013	Dec	Sinker		Pre-Ulm	1,810,000	0	0	1,810,000
0118317Y4	5.750%	2014	Jun	Sinker		Pre-Ulm	1,840,000	0	0	1,840,000
0118317X6	5.800%	2014	Jun	Sinker		Pre-Ulm	350,000	0	0	350,000
0118317X6	5.800%	2014	Dec	Sinker		Pre-Ulm	355,000	0	0	355,000
0118317Y4	5.750%	2014	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
0118317X6	5.800%	2015	Jun	Sinker		Pre-Ulm	360,000	0	0	360,000
0118317Y4	5.750%	2015	Jun	Sinker		Pre-Ulm	1,890,000	0	0	1,890,000
0118317X6	5.800%	2015	Dec	Sinker		Pre-Ulm	365,000	0	0	365,000
0118317Y4	5.750%	2015	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
0118317X6	5.800%	2016	Jun	Sinker		Pre-Ulm	370,000	0	0	370,000
0118317Y4	5.750%	2016	Jun	Sinker		Pre-Ulm	1,945,000	0	0	1,945,000
0118317X6	5.800%	2016	Dec	Sinker		Pre-Ulm	375,000	0	0	375,000
0118317Y4	5.750%	2016	Dec	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
0118317Y4	5.750%	2017	Jun	Sinker		Pre-Ulm	2,000,000	0	0	2,000,000
0118317X6	5.800%	2017	Jun	Sinker		Pre-Ulm	380,000	0	0	380,000
0118317Y4	5.750%	2017	Dec	Sinker		Pre-Ulm	2,030,000	0	0	2,030,000
0118317X6	5.800%	2017	Dec	Sinker		Pre-Ulm	385,000	0	0	385,000
0118317X6	5.800%	2018	Jun	Sinker		Pre-Ulm	390,000	0	0	390,000
0118317Y4	5.750%	2018	Jun	Sinker		Pre-Ulm	2,055,000	0	0	2,055,000
0118317X6	5.800%	2018	Dec	Term		Pre-Ulm	400,000	0	0	400,000
0118317Y4	5.750%	2018	Dec	Sinker		Pre-Ulm	2,085,000	0	0	2,085,000
0118317Y4	5.750%	2019	Jun	Term		Pre-Ulm	2,515,000	0	0	2,515,000
0118317Z1	5.900%	2019	Dec	Sinker		Pre-Ulm	45,000	0	0	45,000
0118318A5	5.900%	2019	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000
0118317Z1	5.900%	2020	Jun	Sinker		Pre-Ulm	45,000	0	0	45,000
0118318A5	5.900%	2020	Jun	Sinker		Pre-Ulm	2,545,000	0	0	2,545,000
0118318A5	5.900%	2020	Dec	Sinker		Pre-Ulm	2,580,000	0	0	2,580,000
0118317Z1	5.900%	2020	Dec	Sinker		Pre-Ulm	45,000	0	0	45,000
0118318A5	5.900%	2021	Jun	Sinker		Pre-Ulm	2,615,000	0	0	2,615,000
0118317Z1	5.900%	2021	Jun	Sinker		Pre-Ulm	50,000	0	0	50,000
0118318A5	5.900%	2021	Dec	Sinker		Pre-Ulm	2,655,000	0	0	2,655,000
0118317Z1	5.900%	2021	Dec	Sinker		Pre-Ulm	50,000	0	0	50,000
0118318A5	5.900%	2022	Jun	Sinker		Pre-Ulm	2,690,000	0	0	2,690,000
0118317Z1	5.900%	2022	Jun	Sinker		Pre-Ulm	50,000	0	0	50,000
0118317Z1	5.900%	2022	Dec	Sinker		Pre-Ulm	50,000	0	0	50,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds									*S and P* / *Moodys*	*Fitch*
GM99A General Mortgage Revenue Bonds, 1999 Series A				**Exempt**	Prog: **403**	Yield: **6.048%**	Delivery: **9/28/1999**	Dated: **9/1/1999**	*AAA* / *Aaa*	*AAA*
0118318A5	5.900%	2022	Dec	Sinker		Pre-Ulm	2,735,000	0	0	2,735,000
0118318A5	5.900%	2023	Jun	Sinker		Pre-Ulm	2,770,000	0	0	2,770,000
0118317Z1	5.900%	2023	Jun	Sinker		Pre-Ulm	50,000	0	0	50,000
0118317Z1	5.900%	2023	Dec	Sinker		Pre-Ulm	50,000	0	0	50,000
0118318A5	5.900%	2023	Dec	Sinker		Pre-Ulm	2,815,000	0	0	2,815,000
0118318A5	5.900%	2024	Jun	Sinker		Pre-Ulm	2,855,000	0	0	2,855,000
0118317Z1	5.900%	2024	Jun	Sinker		Pre-Ulm	50,000	0	0	50,000
0118317Z1	5.900%	2024	Dec	Sinker		Pre-Ulm	55,000	0	0	55,000
0118318A5	5.900%	2024	Dec	Sinker		Pre-Ulm	2,890,000	0	0	2,890,000
0118317Z1	5.900%	2025	Jun	Sinker		Pre-Ulm	55,000	0	0	55,000
0118318A5	5.900%	2025	Jun	Sinker		Pre-Ulm	2,935,000	0	0	2,935,000
0118318A5	5.900%	2025	Dec	Sinker		Pre-Ulm	2,980,000	0	0	2,980,000
0118317Z1	5.900%	2025	Dec	Sinker		Pre-Ulm	55,000	0	0	55,000
0118318A5	5.900%	2026	Jun	Sinker		Pre-Ulm	3,020,000	0	0	3,020,000
0118317Z1	5.900%	2026	Jun	Sinker		Pre-Ulm	55,000	0	0	55,000
0118318A5	5.900%	2026	Dec	Sinker		Pre-Ulm	3,065,000	0	0	3,065,000
0118317Z1	5.900%	2026	Dec	Sinker		Pre-Ulm	55,000	0	0	55,000
0118318A5	5.900%	2027	Jun	Sinker		Pre-Ulm	3,115,000	0	0	3,115,000
0118317Z1	5.900%	2027	Jun	Sinker		Pre-Ulm	55,000	0	0	55,000
0118318A5	5.900%	2027	Dec	Sinker		Pre-Ulm	3,155,000	0	0	3,155,000
0118317Z1	5.900%	2027	Dec	Sinker		Pre-Ulm	55,000	0	0	55,000
0118318A5	5.900%	2028	Jun	Sinker		Pre-Ulm	3,200,000	0	0	3,200,000
0118317Z1	5.900%	2028	Jun	Sinker		Pre-Ulm	60,000	0	0	60,000
0118317Z1	5.900%	2028	Dec	Term		Pre-Ulm	60,000	0	0	60,000
0118318A5	5.900%	2028	Dec	Sinker		Pre-Ulm	3,250,000	0	0	3,250,000
0118318A5	5.900%	2029	Jun	Term		Pre-Ulm	3,355,000	0	0	3,355,000
0118318B3	6.050%	2035	Jun	Term		Pre-Ulm	44,315,000	0	44,315,000	0
0118318C1	6.050%	2035	Dec	Sinker		Pre-Ulm	4,060,000	0	90,000	3,970,000
0118318C1	6.050%	2036	Jun	Sinker		Pre-Ulm	4,115,000	0	90,000	4,025,000
0118318C1	6.050%	2036	Dec	Sinker		Pre-Ulm	4,180,000	0	95,000	4,085,000
0118318C1	6.050%	2037	Jun	Sinker		Pre-Ulm	4,240,000	0	95,000	4,145,000
0118318C1	6.050%	2037	Dec	Sinker		Pre-Ulm	4,300,000	0	95,000	4,205,000
0118318C1	6.050%	2038	Jun	Sinker		Pre-Ulm	4,365,000	0	95,000	4,270,000
0118318C1	6.050%	2038	Dec	Sinker		Pre-Ulm	4,430,000	0	100,000	4,330,000
0118318C1	6.050%	2039	Jun	Term		Pre-Ulm	4,495,000	0	95,000	4,400,000
0118318D9	6.000%	2039	Dec	Sinker		Pre-Ulm	4,675,000	0	0	4,675,000
0118318D9	6.000%	2040	Jun	Sinker		Pre-Ulm	4,750,000	0	0	4,750,000
0118318D9	6.000%	2040	Dec	Sinker		Pre-Ulm	4,820,000	0	0	4,820,000
0118318D9	6.000%	2041	Jun	Sinker		Pre-Ulm	4,890,000	0	0	4,890,000
0118318D9	6.000%	2041	Dec	Sinker		Pre-Ulm	4,965,000	0	0	4,965,000
0118318D9	6.000%	2042	Jun	Sinker		Pre-Ulm	5,035,000	0	0	5,035,000
0118318D9	6.000%	2042	Dec	Sinker		Pre-Ulm	5,120,000	0	0	5,120,000
0118318D9	6.000%	2043	Jun	Sinker		Pre-Ulm	5,190,000	0	0	5,190,000
0118318D9	6.000%	2043	Dec	Sinker		Pre-Ulm	5,270,000	0	0	5,270,000
0118318D9	6.000%	2044	Jun	Sinker		Pre-Ulm	5,350,000	0	0	5,350,000
0118318D9	6.000%	2044	Dec	Sinker		Pre-Ulm	5,430,000	0	0	5,430,000
0118318D9	6.000%	2045	Jun	Sinker		Pre-Ulm	5,510,000	0	0	5,510,000
0118318D9	6.000%	2045	Dec	Sinker		Pre-Ulm	5,595,000	0	0	5,595,000
0118318D9	6.000%	2046	Jun	Sinker		Pre-Ulm	5,675,000	0	0	5,675,000
0118318D9	6.000%	2046	Dec	Sinker		Pre-Ulm	5,760,000	0	0	5,760,000
0118318D9	6.000%	2047	Jun	Sinker		Pre-Ulm	5,850,000	0	0	5,850,000
0118318D9	6.000%	2047	Dec	Sinker		Pre-Ulm	5,940,000	0	0	5,940,000
0118318D9	6.000%	2048	Jun	Sinker		Pre-Ulm	6,020,000	0	0	6,020,000
0118318D9	6.000%	2048	Dec	Sinker		Pre-Ulm	6,120,000	0	0	6,120,000
0118318D9	6.000%	2049	Jun	Term		Pre-Ulm	6,205,000	0	0	6,205,000
						GM99A Total	**$302,700,000**	**$13,135,000**	**$45,070,000**	**$244,495,000**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds										
								S and P	*Moodys*	*Fitch*
GM02A General Mortgage Revenue Bonds, 2002 Series A				**Exempt**	Prog: **404**	Yield: **4.798%**	Delivery: **10/15/2002**	Dated: **10/1/2002**		
								AAA	*Aaa*	*AAA*
011832TG7	3.450%	2010	Jun	Serial		Pre-Ulm	1,175,000	0	0	1,175,000
011832TH5	3.450%	2010	Dec	Serial		Pre-Ulm	1,195,000	0	0	1,195,000
011832TJ1	3.600%	2011	Jun	Serial		Pre-Ulm	1,215,000	0	0	1,215,000
011832TK8	4.875%	2011	Dec	Serial		Pre-Ulm	1,235,000	0	0	1,235,000
011832TL6	3.700%	2012	Jun	Serial		Pre-Ulm	1,265,000	0	0	1,265,000
011832TM4	4.875%	2012	Dec	Serial		Pre-Ulm	1,290,000	0	0	1,290,000
011832TN2	3.750%	2013	Jun	Serial		Pre-Ulm	1,320,000	0	0	1,320,000
011832TP7	3.750%	2013	Dec	Serial		Pre-Ulm	1,345,000	0	0	1,345,000
011832TQ5	3.875%	2014	Jun	Serial		Pre-Ulm	1,370,000	0	0	1,370,000
011832TR3	3.875%	2014	Dec	Serial		Pre-Ulm	1,395,000	0	0	1,395,000
011832TS1	4.000%	2015	Jun	Serial		Pre-Ulm	1,425,000	0	0	1,425,000
011832TT9	4.000%	2015	Dec	Serial		Pre-Ulm	1,455,000	0	0	1,455,000
011832TU6	4.250%	2016	Jun	Serial		Pre-Ulm	1,480,000	0	0	1,480,000
011832TV4	4.375%	2016	Dec	Sinker		Pre-Ulm	1,515,000	0	0	1,515,000
011832TV4	4.375%	2017	Jun	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
011832TV4	4.375%	2017	Dec	Term		Pre-Ulm	1,580,000	0	0	1,580,000
011832TW2	4.700%	2018	Jun	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
011832TW2	4.700%	2018	Dec	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
011832TW2	4.700%	2019	Jun	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
011832TW2	4.700%	2019	Dec	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
011832TW2	4.700%	2020	Jun	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
011832TW2	4.700%	2020	Dec	Sinker		Pre-Ulm	1,815,000	0	0	1,815,000
011832TW2	4.700%	2021	Jun	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000
011832TW2	4.700%	2021	Dec	Sinker		Pre-Ulm	1,900,000	0	0	1,900,000
011832TW2	4.700%	2022	Jun	Sinker		Pre-Ulm	1,945,000	0	0	1,945,000
011832TW2	4.700%	2022	Dec	Term		Pre-Ulm	1,990,000	0	0	1,990,000
011832UA8	4.750%	2023	Jun	Sinker		Pre-Ulm	2,035,000	0	0	2,035,000
011832UA8	4.750%	2023	Dec	Term		Pre-Ulm	2,085,000	0	0	2,085,000
011832UB6	4.750%	2024	Jun	Sinker		Pre-Ulm	2,135,000	0	0	2,135,000
011832UB6	4.750%	2024	Dec	Sinker		Pre-Ulm	2,185,000	0	0	2,185,000
011832UB6	4.750%	2025	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
011832UB6	4.750%	2025	Dec	Sinker		Pre-Ulm	2,290,000	0	0	2,290,000
011832UB6	4.750%	2026	Jun	Sinker		Pre-Ulm	2,345,000	0	0	2,345,000
011832UB6	4.750%	2026	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
011832UB6	4.750%	2027	Jun	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
011832UB6	4.750%	2027	Dec	Sinker		Pre-Ulm	1,950,000	0	0	1,950,000
011832TX0	4.800%	2027	Dec	Serial		Pre-Ulm	565,000	0	0	565,000
011832UB6	4.750%	2028	Jun	Sinker		Pre-Ulm	2,575,000	0	0	2,575,000
011832UB6	4.750%	2028	Dec	Sinker		Pre-Ulm	2,635,000	0	0	2,635,000
011832UB6	4.750%	2029	Jun	Sinker		Pre-Ulm	2,700,000	0	0	2,700,000
011832UB6	4.750%	2029	Dec	Term		Pre-Ulm	2,765,000	0	0	2,765,000
011832UC4	5.000%	2030	Jun	Sinker		Pre-Ulm	2,720,000	0	0	2,720,000
011832UC4	5.000%	2030	Dec	Sinker		Pre-Ulm	2,790,000	0	0	2,790,000
011832UC4	5.000%	2031	Jun	Sinker		Pre-Ulm	2,865,000	0	0	2,865,000
011832UC4	5.000%	2031	Dec	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000
011832UC4	5.000%	2032	Jun	Sinker		Pre-Ulm	3,015,000	0	0	3,015,000
011832UC4	5.000%	2032	Dec	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000
011832TY8	4.850%	2032	Dec	Serial		Pre-Ulm	840,000	0	0	840,000
011832UC4	5.000%	2033	Jun	Sinker		Pre-Ulm	3,170,000	0	0	3,170,000
011832UC4	5.000%	2033	Dec	Term		Pre-Ulm	3,250,000	0	0	3,250,000
011832UD2	5.000%	2034	Jun	Sinker		Pre-Ulm	3,275,000	0	0	3,275,000
011832TZ5	4.950%	2034	Jun	Sinker		Pre-Ulm	245,000	0	0	245,000
011832UD2	5.000%	2034	Dec	Sinker		Pre-Ulm	3,355,000	0	0	3,355,000
011832TZ5	4.950%	2034	Dec	Sinker		Pre-Ulm	250,000	0	0	250,000
011832TZ5	4.950%	2035	Jun	Sinker		Pre-Ulm	260,000	0	0	260,000
011832UD2	5.000%	2035	Jun	Sinker		Pre-Ulm	3,430,000	0	0	3,430,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds									*S and P*	*Moodys* *Fitch*
GM02A General Mortgage Revenue Bonds, 2002 Series A				**Exempt**	Prog: **404**	Yield: **4.798%**	Delivery: **10/15/2002**	Dated: **10/1/2002**	*AAA*	*Aaa* *AAA*
011832UD2	5.000%	2035	Dec	Sinker		Pre-Ulm	3,520,000	0	0	3,520,000
011832TZ5	4.950%	2035	Dec	Sinker		Pre-Ulm	265,000	0	0	265,000
011832UD2	5.000%	2036	Jun	Sinker		Pre-Ulm	3,605,000	0	0	3,605,000
011832TZ5	4.950%	2036	Jun	Sinker		Pre-Ulm	275,000	0	0	275,000
011832TZ5	4.950%	2036	Dec	Sinker		Pre-Ulm	280,000	0	0	280,000
011832UD2	5.000%	2036	Dec	Sinker		Pre-Ulm	3,695,000	0	0	3,695,000
011832TZ5	4.950%	2037	Jun	Sinker		Pre-Ulm	285,000	0	0	285,000
011832UD2	5.000%	2037	Jun	Sinker		Pre-Ulm	3,790,000	0	0	3,790,000
011832TZ5	4.950%	2037	Dec	Sinker		Pre-Ulm	290,000	0	0	290,000
011832UD2	5.000%	2037	Dec	Sinker		Pre-Ulm	3,880,000	0	0	3,880,000
011832TZ5	4.950%	2038	Jun	Sinker		Pre-Ulm	300,000	0	0	300,000
011832UD2	5.000%	2038	Jun	Sinker		Pre-Ulm	3,975,000	0	0	3,975,000
011832UD2	5.000%	2038	Dec	Sinker		Pre-Ulm	4,070,000	0	0	4,070,000
011832TZ5	4.950%	2038	Dec	Sinker		Pre-Ulm	310,000	0	0	310,000
011832UD2	5.000%	2039	Jun	Sinker		Pre-Ulm	4,170,000	0	0	4,170,000
011832TZ5	4.950%	2039	Jun	Sinker		Pre-Ulm	315,000	0	0	315,000
011832TZ5	4.950%	2039	Dec	Sinker		Pre-Ulm	320,000	0	0	320,000
011832UD2	5.000%	2039	Dec	Term		Pre-Ulm	4,275,000	0	0	4,275,000
011832TZ5	4.950%	2040	Jun	Term		Pre-Ulm	4,605,000	0	0	4,605,000
						GM02A Total	**$150,000,000**	**$0**	**$0**	**$150,000,000**
				General Mortgage Revenue Bonds Total			**$452,700,000**	**$13,135,000**	**$45,070,000**	**$394,495,000**
Governmental Purpose Bonds									*S and P*	*Moodys* *Fitch*
GP97A Governmental Purpose Bonds, 1997 Series A				**Exempt**	Prog: **501**	Yield: **VRDO**	Delivery: **12/3/1997**	Dated: **12/3/1997**	*AA/A-1+*	*Aa2/VMIG1* *AA+/F1+*
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	9,700,000	23,300,000
						GP97A Total	**$33,000,000**	**$0**	**$9,700,000**	**$23,300,000**
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG1* *AAA/F1+*
011832MW9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0
011832MW9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0
011832MW9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0
011832MW9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0
011832MW9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0
011832MW9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0
011832MW9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0
011832MW9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0
011832MW9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0
011832MW9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0
011832MW9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0
011832MW9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0
011832MW9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0
011832MW9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0
011832MW9		2008	Dec	Sinker		SWAP	920,000	0	0	920,000
011832MW9		2009	Jun	Sinker		SWAP	930,000	0	0	930,000
011832MW9		2009	Dec	Sinker		SWAP	950,000	0	0	950,000
011832MW9		2010	Jun	Sinker		SWAP	960,000	0	0	960,000
011832MW9		2010	Dec	Sinker		SWAP	995,000	0	0	995,000
011832MW9		2011	Jun	Sinker		SWAP	1,010,000	0	0	1,010,000
011832MW9		2011	Dec	Sinker		SWAP	1,030,000	0	0	1,030,000
011832MW9		2012	Jun	Sinker		SWAP	1,050,000	0	0	1,050,000
011832MW9		2012	Dec	Sinker		SWAP	1,070,000	0	0	1,070,000
011832MW9		2013	Jun	Sinker		SWAP	1,090,000	0	0	1,090,000
011832MW9		2013	Dec	Sinker		SWAP	1,115,000	0	0	1,115,000
011832MW9		2014	Jun	Sinker		SWAP	1,135,000	0	0	1,135,000
011832MW9		2014	Dec	Sinker		SWAP	1,160,000	0	0	1,160,000
011832MW9		2015	Jun	Sinker		SWAP	1,180,000	0	0	1,180,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									*S and P*	*Moodys* *Fitch*
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG1* *AAA/F1+*
011832MW9		2015	Dec	Sinker		SWAP	1,205,000	0	0	1,205,000
011832MW9		2016	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000
011832MW9		2016	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000
011832MW9		2017	Jun	Sinker		SWAP	1,275,000	0	0	1,275,000
011832MW9		2017	Dec	Sinker		SWAP	1,305,000	0	0	1,305,000
011832MW9		2018	Jun	Sinker		SWAP	1,335,000	0	0	1,335,000
011832MW9		2018	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
011832MW9		2019	Jun	Sinker		SWAP	1,380,000	0	0	1,380,000
011832MW9		2019	Dec	Sinker		SWAP	1,410,000	0	0	1,410,000
011832MW9		2020	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
011832MW9		2020	Dec	Sinker		SWAP	1,465,000	0	0	1,465,000
011832MW9		2021	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
011832MW9		2021	Dec	Sinker		SWAP	1,525,000	0	0	1,525,000
011832MW9		2022	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
011832MW9		2022	Dec	Sinker		SWAP	1,590,000	0	0	1,590,000
011832MW9		2023	Jun	Sinker		SWAP	1,620,000	0	0	1,620,000
011832MW9		2023	Dec	Sinker		SWAP	1,660,000	0	0	1,660,000
011832MW9		2024	Jun	Sinker		SWAP	1,685,000	0	0	1,685,000
011832MW9		2024	Dec	Sinker		SWAP	1,725,000	0	0	1,725,000
011832MW9		2025	Jun	Sinker		SWAP	1,755,000	0	0	1,755,000
011832MW9		2025	Dec	Sinker		SWAP	1,790,000	0	0	1,790,000
011832MW9		2026	Jun	Sinker		SWAP	1,830,000	0	0	1,830,000
011832MW9		2026	Dec	Sinker		SWAP	1,865,000	0	0	1,865,000
011832MW9		2027	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
011832MW9		2027	Dec	Sinker		SWAP	1,945,000	0	0	1,945,000
011832MW9		2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000
011832MW9		2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000
011832MW9		2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000
011832MW9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000
011832MW9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000
011832MW9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$10,870,000**	**$0**	**$65,710,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG1* *AAA/F1+*
011832MY5		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
011832MY5		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
011832MY5		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
011832MY5		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
011832MY5		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
011832MY5		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
011832MY5		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
011832MY5		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
011832MY5		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
011832MY5		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
011832MY5		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
011832MY5		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
011832MY5		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
011832MY5		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
011832MY5		2008	Dec	Sinker		SWAP	1,120,000	0	0	1,120,000
011832MY5		2009	Jun	Sinker		SWAP	1,140,000	0	0	1,140,000
011832MY5		2009	Dec	Sinker		SWAP	1,165,000	0	0	1,165,000
011832MY5		2010	Jun	Sinker		SWAP	1,175,000	0	0	1,175,000
011832MY5		2010	Dec	Sinker		SWAP	1,210,000	0	0	1,210,000
011832MY5		2011	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000
011832MY5		2011	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000
011832MY5		2012	Jun	Sinker		SWAP	1,285,000	0	0	1,285,000
011832MY5		2012	Dec	Sinker		SWAP	1,315,000	0	0	1,315,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									*S and P* *Moodys*	*Fitch*
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+* *Aaa/VMIG1*	*AAA/F1+*
011832MY5		2013	Jun	Sinker		SWAP	1,325,000	0	0	1,325,000
011832MY5		2013	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
011832MY5		2014	Jun	Sinker		SWAP	1,390,000	0	0	1,390,000
011832MY5		2014	Dec	Sinker		SWAP	1,415,000	0	0	1,415,000
011832MY5		2015	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
011832MY5		2015	Dec	Sinker		SWAP	1,475,000	0	0	1,475,000
011832MY5		2016	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
011832MY5		2016	Dec	Sinker		SWAP	1,530,000	0	0	1,530,000
011832MY5		2017	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
011832MY5		2017	Dec	Sinker		SWAP	1,600,000	0	0	1,600,000
011832MY5		2018	Jun	Sinker		SWAP	1,625,000	0	0	1,625,000
011832MY5		2018	Dec	Sinker		SWAP	1,665,000	0	0	1,665,000
011832MY5		2019	Jun	Sinker		SWAP	1,690,000	0	0	1,690,000
011832MY5		2019	Dec	Sinker		SWAP	1,720,000	0	0	1,720,000
011832MY5		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000
011832MY5		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000
011832MY5		2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000
011832MY5		2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000
011832MY5		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
011832MY5		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000
011832MY5		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000
011832MY5		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
011832MY5		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
011832MY5		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
011832MY5		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
011832MY5		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
011832MY5		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
011832MY5		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
011832MY5		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
011832MY5		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
011832MY5		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
011832MY5		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
011832MY5		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
011832MY5		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
011832MY5		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
011832MY5		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$13,290,000**	**$0**	**$80,300,000**
				Governmental Purpose Bonds Total			**$203,170,000**	**$24,160,000**	**$9,700,000**	**$169,310,000**
State Capital Project Bonds									*S and P* *Moodys*	*Fitch*
SC02A State Capital Project Bonds, 2002 Series A				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	*AA* *Aaa*	*AAA*
011832UK6	3.000%	2003	Jul	Serial			3,040,000	3,040,000	0	0
011832UL4	3.000%	2004	Jul	Serial			1,195,000	1,195,000	0	0
011832UM2	4.000%	2004	Jul	Serial			2,015,000	2,015,000	0	0
011832UN0	3.000%	2005	Jul	Serial			700,000	700,000	0	0
011832UP5	4.000%	2005	Jul	Serial			2,635,000	2,635,000	0	0
011832UQ3	3.000%	2006	Jul	Serial			1,100,000	1,100,000	0	0
011832UR1	5.000%	2006	Jul	Serial			2,365,000	2,365,000	0	0
011832UT7	4.000%	2007	Jul	Serial			3,115,000	3,115,000	0	0
011832US9	3.000%	2007	Jul	Serial			500,000	500,000	0	0
011832UU4	3.000%	2008	Jul	Serial			610,000	610,000	0	0
011832UV2	5.000%	2008	Jul	Serial			3,155,000	3,155,000	0	0
011832UW0	3.125%	2009	Jul	Serial			180,000	0	0	180,000
011832UX8	5.000%	2009	Jul	Serial			3,770,000	0	0	3,770,000
011832UY6	3.400%	2010	Jul	Serial			140,000	0	0	140,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									*S and P*	*Moodys* *Fitch*
SC02A State Capital Project Bonds, 2002 Series A				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	*AA*	*Aaa* *AAA*
011832UZ3	5.000%	2010	Jul	Serial			4,005,000	0	0	4,005,000
011832VA7	3.500%	2011	Jul	Serial			385,000	0	0	385,000
011832VB5	5.000%	2011	Jul	Serial			3,995,000	0	0	3,995,000
						SC02A Total	**$32,905,000**	**$20,430,000**	**$0**	**$12,475,000**
SC02C State Capital Project Bonds, 2002 Series C				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	*AAA/A-1+*	*Aaa/VMIG1* *AAA/F1+*
011832UJ9		2012	Jul	Sinker		SWAP	2,295,000	0	0	2,295,000
011832UJ9		2013	Jan	Sinker		SWAP	2,345,000	0	0	2,345,000
011832UJ9		2013	Jul	Sinker		SWAP	2,400,000	0	0	2,400,000
011832UJ9		2014	Jan	Sinker		SWAP	2,450,000	0	0	2,450,000
011832UJ9		2014	Jul	Sinker		SWAP	2,505,000	0	0	2,505,000
011832UJ9		2015	Jan	Sinker		SWAP	2,555,000	0	0	2,555,000
011832UJ9		2015	Jul	Sinker		SWAP	2,610,000	0	0	2,610,000
011832UJ9		2016	Jan	Sinker		SWAP	2,670,000	0	0	2,670,000
011832UJ9		2016	Jul	Sinker		SWAP	2,725,000	0	0	2,725,000
011832UJ9		2017	Jan	Sinker		SWAP	2,785,000	0	0	2,785,000
011832UJ9		2017	Jul	Sinker		SWAP	2,845,000	0	0	2,845,000
011832UJ9		2018	Jan	Sinker		SWAP	2,905,000	0	0	2,905,000
011832UJ9		2018	Jul	Sinker		SWAP	2,970,000	0	0	2,970,000
011832UJ9		2019	Jan	Sinker		SWAP	3,035,000	0	0	3,035,000
011832UJ9		2019	Jul	Sinker		SWAP	3,100,000	0	0	3,100,000
011832UJ9		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000
011832UJ9		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000
011832UJ9		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000
011832UJ9		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000
011832UJ9		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000
011832UJ9		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000
						SC02C Total	**$60,250,000**	**$0**	**$0**	**$60,250,000**
SC06A State Capital Project Bonds, 2006 Series A				**Exempt**	Prog: **603**	Yield: **4.435%**	Delivery: **10/25/2006**	Dated: **10/25/2006**	*AA*	*Aaa* *AAA*
011832T51	4.000%	2007	Jun	Serial			850,000	850,000	0	0
011832T69	4.000%	2008	Jun	Serial			1,450,000	1,450,000	0	0
011832T77	4.000%	2009	Jun	Serial			1,510,000	0	0	1,510,000
011832T85	4.000%	2010	Jun	Serial			1,570,000	0	0	1,570,000
011832T93	4.000%	2011	Jun	Serial			1,630,000	0	0	1,630,000
011832U26	4.000%	2012	Jun	Serial			1,695,000	0	0	1,695,000
011832U34	4.000%	2013	Jun	Serial			1,765,000	0	0	1,765,000
011832U42	4.000%	2014	Jun	Serial			1,835,000	0	0	1,835,000
011832U59	4.000%	2015	Jun	Serial			1,910,000	0	0	1,910,000
011832U67	4.250%	2016	Jun	Serial			1,985,000	0	0	1,985,000
011832U75	4.250%	2017	Jun	Serial			2,070,000	0	0	2,070,000
011832U83	4.000%	2018	Jun	Serial			2,160,000	0	0	2,160,000
011832U91	4.000%	2019	Jun	Serial			2,245,000	0	0	2,245,000
011832V25	4.125%	2020	Jun	Serial			2,335,000	0	0	2,335,000
011832V33	5.000%	2021	Jun	Serial			2,430,000	0	0	2,430,000
011832V41	5.000%	2022	Jun	Serial			2,550,000	0	0	2,550,000
011832V58	5.000%	2023	Jun	Serial			1,000,000	0	0	1,000,000
011832V66	4.250%	2023	Jun	Serial			1,680,000	0	0	1,680,000
011832V74	3.500%	2024	Jun	Sinker			2,800,000	0	0	2,800,000
011832V74	3.500%	2025	Jun	Sinker			2,900,000	0	0	2,900,000
011832V74	3.500%	2026	Jun	Sinker			3,000,000	0	0	3,000,000
011832V74	3.500%	2027	Jun	Sinker			3,105,000	0	0	3,105,000
011832V74	3.500%	2028	Jun	Term			195,000	0	0	195,000
011832V90	4.375%	2028	Jun	Serial			3,020,000	0	0	3,020,000
011832W24	5.000%	2029	Jun	Sinker			3,355,000	0	0	3,355,000
011832W24	5.000%	2030	Jun	Sinker			3,520,000	0	0	3,520,000
011832W24	5.000%	2031	Jun	Term			3,695,000	0	0	3,695,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									*S and P*	*Moodys* / *Fitch*
SC06A State Capital Project Bonds, 2006 Series A				**Exempt**	Prog: **603**	Yield: **4.435%**	Delivery: **10/25/2006**	Dated: **10/25/2006**	*AA*	*Aaa* / *AAA*
011832W32	5.000%	2032	Jun	Sinker			3,880,000	0	0	3,880,000
011832W32	5.000%	2033	Jun	Sinker			4,075,000	0	0	4,075,000
011832W32	5.000%	2034	Jun	Sinker			4,280,000	0	0	4,280,000
011832W32	5.000%	2035	Jun	Sinker			4,490,000	0	0	4,490,000
011832W32	5.000%	2036	Jun	Term			4,715,000	0	0	4,715,000
011832W40	4.500%	2037	Jun	Sinker			4,955,000	0	0	4,955,000
011832W40	4.500%	2038	Jun	Sinker			5,175,000	0	0	5,175,000
011832W40	4.500%	2039	Jun	Sinker			5,410,000	0	0	5,410,000
011832W40	4.500%	2040	Jun	Term			5,650,000	0	0	5,650,000
						SC06A Total	**$100,890,000**	**$2,300,000**	**$0**	**$98,590,000**
SC07A State Capital Project Bonds, 2007 Series A				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Dated: **10/3/2007**	*AA*	*Aaa* / *AA+*
011832Y55	4.000%	2007	Dec	Serial			225,000	225,000	0	0
011832Y63	4.000%	2008	Dec	Serial			1,385,000	0	0	1,385,000
011832Y71	4.000%	2009	Dec	Serial			1,440,000	0	0	1,440,000
011832Y89	4.000%	2010	Dec	Serial			1,495,000	0	0	1,495,000
011832Y97	4.000%	2011	Dec	Serial			1,555,000	0	0	1,555,000
011832Z21	4.000%	2012	Dec	Serial			1,620,000	0	0	1,620,000
011832Z39	4.000%	2013	Dec	Serial			1,685,000	0	0	1,685,000
011832Z47	4.000%	2014	Dec	Serial			1,755,000	0	0	1,755,000
011832Z54	4.000%	2015	Dec	Serial			1,825,000	0	0	1,825,000
011832Z62	4.000%	2016	Dec	Serial			1,895,000	0	0	1,895,000
011832Z70	4.000%	2017	Dec	Serial			1,975,000	0	0	1,975,000
011832Z88	4.000%	2018	Dec	Serial			2,055,000	0	0	2,055,000
011832Z96	4.000%	2019	Dec	Serial			2,135,000	0	0	2,135,000
0118322A9	5.000%	2020	Dec	Serial			2,220,000	0	0	2,220,000
0118322B7	5.250%	2021	Dec	Serial			2,335,000	0	0	2,335,000
0118322C5	5.250%	2022	Dec	Serial			2,460,000	0	0	2,460,000
0118322D3	5.250%	2023	Dec	Serial			2,585,000	0	0	2,585,000
0118322E1	5.250%	2024	Dec	Serial			2,725,000	0	0	2,725,000
0118322F8	5.000%	2025	Dec	Serial			2,870,000	0	0	2,870,000
0118322G6	5.000%	2026	Dec	Serial			3,010,000	0	0	3,010,000
0118322H4	4.400%	2027	Dec	Serial			3,165,000	0	0	3,165,000
						SC07A Total	**$42,415,000**	**$225,000**	**$0**	**$42,190,000**
SC07B State Capital Project Bonds, 2007 Series B				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Dated: **10/3/2007**	*AA*	*Aaa* / *AA+*
0118322J0	4.000%	2007	Dec	Serial			95,000	95,000	0	0
0118322K7	4.000%	2008	Dec	Serial			500,000	0	0	500,000
0118322L5	4.000%	2009	Dec	Serial			525,000	0	0	525,000
0118322M3	4.000%	2010	Dec	Serial			1,650,000	0	0	1,650,000
0118322N1	4.000%	2011	Dec	Serial			1,715,000	0	0	1,715,000
0118322P6	4.000%	2012	Dec	Serial			1,785,000	0	0	1,785,000
0118322Q4	4.000%	2013	Dec	Serial			1,855,000	0	0	1,855,000
0118323H3	5.000%	2014	Dec	Serial			390,000	0	0	390,000
0118322R2	4.000%	2014	Dec	Serial			1,540,000	0	0	1,540,000
0118322S0	4.000%	2015	Dec	Serial			2,020,000	0	0	2,020,000
0118322T8	4.000%	2016	Dec	Serial			2,100,000	0	0	2,100,000
0118322U5	4.000%	2017	Dec	Serial			985,000	0	0	985,000
0118323J9	5.000%	2017	Dec	Serial			1,200,000	0	0	1,200,000
0118322V3	5.000%	2018	Dec	Serial			2,285,000	0	0	2,285,000
0118322W1	4.000%	2019	Dec	Serial			390,000	0	0	390,000
0118323K6	5.000%	2019	Dec	Serial			2,010,000	0	0	2,010,000
0118322X9	5.000%	2020	Dec	Serial			2,525,000	0	0	2,525,000
0118322Y7	5.250%	2021	Dec	Serial			2,650,000	0	0	2,650,000
0118322Z4	5.250%	2022	Dec	Serial			2,795,000	0	0	2,795,000
0118323A8	5.250%	2023	Dec	Serial			2,940,000	0	0	2,940,000
0118323B6	5.250%	2024	Dec	Serial			3,095,000	0	0	3,095,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									*S and P*	*Moodys* *Fitch*
SC07B State Capital Project Bonds, 2007 Series B				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Dated: **10/3/2007**	*AA*	*Aaa* *AA+*
0118323C4	5.000%	2025	Dec	Serial			3,260,000	0	0	3,260,000
0118323D2	5.000%	2026	Dec	Serial			3,430,000	0	0	3,430,000
0118323E0	5.000%	2027	Dec	Serial			3,605,000	0	0	3,605,000
0118323F7	5.000%	2028	Dec	Serial			3,790,000	0	0	3,790,000
0118323G5	5.000%	2029	Dec	Serial			3,975,000	0	0	3,975,000
						SC07B Total	**$53,110,000**	**$95,000**	**$0**	**$53,015,000**
SBL99 State Building Lease Bonds, 1999 Series				**Exempt**	Prog: **701**	Yield: **5.551%**	Delivery: **12/15/1999**	Dated: **12/1/1999**	*AA*	*Aaa* *AAA*
011832DR0	4.250%	2000	Apr	Serial			1,075,000	1,075,000	0	0
011832DS8	4.250%	2000	Oct	Serial			750,000	750,000	0	0
011832DT6	4.350%	2001	Apr	Serial			765,000	765,000	0	0
011832DU3	4.350%	2001	Oct	Serial			780,000	780,000	0	0
011832DV1	4.450%	2002	Apr	Serial			795,000	795,000	0	0
011832DW9	4.450%	2002	Oct	Serial			815,000	815,000	0	0
011832DX7	4.600%	2003	Apr	Serial			835,000	835,000	0	0
011832DY5	4.600%	2003	Oct	Serial			855,000	855,000	0	0
011832DZ2	4.750%	2004	Apr	Serial			870,000	870,000	0	0
011832EA6	4.750%	2004	Oct	Serial			895,000	895,000	0	0
011832EB4	4.850%	2005	Apr	Serial			915,000	915,000	0	0
011832EC2	4.850%	2005	Oct	Serial			935,000	935,000	0	0
011832ED0	4.875%	2006	Apr	Serial			960,000	960,000	0	0
011832EE8	4.875%	2006	Oct	Serial			980,000	980,000	0	0
011832EF5	5.000%	2007	Apr	Serial			1,005,000	1,005,000	0	0
011832EG3	5.000%	2007	Oct	Serial			1,030,000	1,030,000	0	0
011832EH1	5.100%	2008	Apr	Serial			1,055,000	1,055,000	0	0
011832EJ7	5.100%	2008	Oct	Serial			1,085,000	0	0	1,085,000
011832EK4	5.150%	2009	Apr	Serial			1,110,000	0	0	1,110,000
011832EL2	5.150%	2009	Oct	Serial			1,140,000	0	0	1,140,000
011832EM0	5.250%	2010	Apr	Serial			1,170,000	0	0	1,170,000
011832EN8	5.250%	2010	Oct	Serial			1,200,000	0	0	1,200,000
011832EP3	5.300%	2011	Apr	Serial			1,230,000	0	0	1,230,000
011832EQ1	5.300%	2011	Oct	Serial			1,265,000	0	0	1,265,000
011832ER9	5.400%	2012	Apr	Serial			1,300,000	0	0	1,300,000
011832ES7	5.400%	2012	Oct	Serial			1,335,000	0	0	1,335,000
011832GG1	5.800%	2013	Apr	Sinker			1,370,000	0	0	1,370,000
011832GG1	5.800%	2013	Oct	Sinker			1,410,000	0	0	1,410,000
011832GG1	5.800%	2014	Apr	Sinker			1,450,000	0	0	1,450,000
011832GG1	5.800%	2014	Oct	Sinker			1,490,000	0	0	1,490,000
011832GG1	5.800%	2015	Apr	Term			1,535,000	0	0	1,535,000
011832ET5	5.750%	2015	Oct	Sinker			1,580,000	0	0	1,580,000
011832ET5	5.750%	2016	Apr	Sinker			1,625,000	0	0	1,625,000
011832ET5	5.750%	2016	Oct	Sinker			1,670,000	0	0	1,670,000
011832ET5	5.750%	2017	Apr	Term			1,720,000	0	0	1,720,000
						SBL99 Total	**$40,000,000**	**$15,315,000**	**$0**	**$24,685,000**
						State Capital Project Bonds Total	**$329,570,000**	**$38,365,000**	**$0**	**$291,205,000**
General Housing Purpose Bonds									*S and P*	*Moodys* *Fitch*
GH92A General Housing Purpose Bonds, 1992 Series A				**Exempt**	Prog: **801**	Yield: **6.405%**	Delivery: **10/22/1992**	Dated: **10/1/1992**	*AA*	*Aa2* *AA+*
011831HF4	3.100%	1993	Dec	Serial			3,535,000	3,535,000	0	0
011831HG2	3.800%	1994	Dec	Serial			3,610,000	3,610,000	0	0
011831HH0	4.200%	1995	Dec	Serial			3,720,000	3,720,000	0	0
011831HJ6	4.650%	1996	Dec	Serial			5,045,000	5,045,000	0	0
011831HK3	4.800%	1997	Dec	Serial			5,180,000	5,180,000	0	0
011831HL1	5.050%	1998	Dec	Serial			5,025,000	5,025,000	0	0
011831HM9	5.300%	1999	Dec	Serial			3,315,000	3,315,000	0	0
011831HN7	5.450%	2000	Dec	Serial			3,490,000	3,490,000	0	0

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										*S and P*	*Moodys* *Fitch*
GH92A	**General Housing Purpose Bonds, 1992 Series A**				**Exempt**	Prog: **801**	Yield: **6.405%**	Delivery: **10/22/1992**	Dated: **10/1/1992**	*AA*	*Aa2* *AA+*
	011831HP2	5.600%	2001	Dec	Serial			3,685,000	3,685,000	0	0
	011831HQ0	5.700%	2002	Dec	Serial			3,895,000	3,895,000	0	0
	011831HR8	5.800%	2003	Dec	Serial			4,120,000	4,120,000	0	0
	011831HS6	5.900%	2004	Dec	Serial			4,365,000	4,365,000	0	0
	011831HT4	6.000%	2005	Dec	Serial			4,635,000	4,635,000	0	0
	011831HV1	6.100%	2006	Dec	Serial			5,925,000	5,925,000	0	0
	011831HV9	6.200%	2007	Dec	Serial			6,230,000	6,230,000	0	0
	011831HW7	6.250%	2008	Dec	Serial			6,550,000	0	0	6,550,000
	011831HX5	6.375%	2012	Dec	Term			25,870,000	0	25,870,000	0
	011831HY3	6.600%	2023	Dec	Term			101,805,000	0	101,805,000	0
							GH92A Total	**$200,000,000**	**$65,775,000**	**$127,675,000**	**$6,550,000**
GH03A	**General Housing Purpose Bonds, 2003 Series A2**				**Exempt**	Prog: **802**	Yield: **VRDO**	Delivery: **11/6/2003**	Dated: **11/6/2003**	*AAA/A-1+*	*Aaa/VMIG1* *AAA/F1+*
A2	011832WZ1		2004	Dec	Sinker		VRDO	7,205,000	7,205,000	0	0
A2	011832WZ1		2005	Dec	Sinker		VRDO	5,165,000	5,165,000	0	0
A2	011832WZ1		2006	Dec	Sinker		VRDO	5,350,000	5,350,000	0	0
A2	011832WZ1		2007	Dec	Sinker		VRDO	5,540,000	5,540,000	0	0
A2	011832WZ1		2008	Dec	Sinker		VRDO	5,735,000	0	0	5,735,000
A2	011832WZ1		2009	Dec	Sinker		VRDO	5,940,000	0	0	5,940,000
A2	011832WZ1		2010	Dec	Sinker		VRDO	6,150,000	0	0	6,150,000
A2	011832WZ1		2011	Dec	Sinker		VRDO	4,895,000	0	0	4,895,000
A2	011832WZ1		2012	Dec	Sinker		VRDO	5,190,000	0	0	5,190,000
A2	011832WZ1		2013	Dec	Sinker		VRDO	5,505,000	0	0	5,505,000
A2	011832WZ1		2014	Dec	Sinker		VRDO	5,835,000	0	0	5,835,000
A2	011832WZ1		2015	Dec	Sinker		VRDO	6,180,000	0	0	6,180,000
A2	011832WZ1		2016	Dec	Sinker		VRDO	6,550,000	0	0	6,550,000
A2	011832WZ1		2017	Dec	Sinker		VRDO	6,950,000	0	0	6,950,000
A2	011832WZ1		2018	Dec	Sinker		VRDO	7,365,000	0	0	7,365,000
A2	011832WZ1		2019	Dec	Sinker		VRDO	7,805,000	0	0	7,805,000
A2	011832WZ1		2020	Dec	Sinker		VRDO	8,270,000	0	0	8,270,000
A2	011832WZ1		2021	Dec	Sinker		VRDO	8,770,000	0	0	8,770,000
A2	011832WZ1		2022	Dec	Sinker		VRDO	9,295,000	0	0	9,295,000
A2	011832WZ1		2023	Dec	Sinker		VRDO	9,855,000	0	0	9,855,000
A2	011832WZ1		2024	Dec	Term		VRDO	10,445,000	0	0	10,445,000
							GH03A Total	**$143,995,000**	**$23,260,000**	**$0**	**$120,735,000**
GH03B	**General Housing Purpose Bonds, 2003 Series B**				**Exempt**	Prog: **802**	Yield: **VRDO**	Delivery: **11/6/2003**	Dated: **11/6/2003**	*AAA/A-1+*	*Aaa/VMIG1* *AAA/F1+*
	011832VD1		2019	Dec	Sinker		VRDO	3,000,000	0	0	3,000,000
	011832VD1		2020	Dec	Sinker		VRDO	3,105,000	0	0	3,105,000
	011832VD1		2021	Dec	Sinker		VRDO	3,215,000	0	0	3,215,000
	011832VD1		2022	Dec	Sinker		VRDO	3,330,000	0	0	3,330,000
	011832VD1		2023	Dec	Term		VRDO	3,445,000	0	0	3,445,000
							GH03B Total	**$16,095,000**	**$0**	**$0**	**$16,095,000**
GH05A	**General Housing Purpose Bonds, 2005 Series A**				**Exempt**	Prog: **803**	Yield: **4.780%**	Delivery: **1/27/2005**	Dated: **1/1/2005**	*AAA*	*Aaa* *AAA*
	011832XQ0	2.200%	2006	Jun	Serial			495,000	495,000	0	0
	011832XR8	2.250%	2006	Dec	Serial			500,000	500,000	0	0
	011832XS6	2.400%	2007	Jun	Serial			505,000	505,000	0	0
	011832XT4	2.450%	2007	Dec	Serial			510,000	510,000	0	0
	011832XU1	2.600%	2008	Jun	Serial			515,000	515,000	0	0
	011832XV9	2.650%	2008	Dec	Serial			525,000	0	0	525,000
	011832XW7	2.750%	2009	Jun	Serial			530,000	0	0	530,000
	011832XX5	2.800%	2009	Dec	Serial			540,000	0	0	540,000
	011832XY3	3.000%	2010	Jun	Serial			545,000	0	0	545,000
	011832XZ0	3.050%	2010	Dec	Serial			555,000	0	0	555,000
	011832YA4	3.150%	2011	Jun	Serial			565,000	0	0	565,000
	011832YB2	3.250%	2011	Dec	Serial			570,000	0	0	570,000
	011832YC0	3.400%	2012	Jun	Serial			580,000	0	0	580,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										S and P	Moodys / Fitch
GH05A	**General Housing Purpose Bonds, 2005 Series A**				**Exempt**	Prog: **803**	Yield: **4.780%**	Delivery: **1/27/2005**	Dated: **1/1/2005**	AAA	Aaa / AAA
	011832YD8	3.450%	2012	Dec	Serial			590,000	0	0	590,000
	011832YE6	3.550%	2013	Jun	Serial			600,000	0	0	600,000
	011832YF3	3.600%	2013	Dec	Serial			615,000	0	0	615,000
	011832YG1	3.650%	2014	Jun	Serial			625,000	0	0	625,000
	011832YH9	3.700%	2014	Dec	Serial			635,000	0	0	635,000
	011832YN6	5.000%	2026	Jun	Sinker			4,755,000	0	0	4,755,000
	011832YN6	5.000%	2026	Dec	Term			6,245,000	0	0	6,245,000
	011832YP1	5.000%	2027	Jun	Sinker			5,515,000	0	0	5,515,000
	011832YS5	4.500%	2027	Jun	Serial			790,000	0	0	790,000
	011832YP1	5.000%	2027	Dec	Term			6,595,000	0	0	6,595,000
	011832YQ9	5.000%	2028	Jun	Sinker			6,535,000	0	0	6,535,000
	011832YQ9	5.000%	2028	Dec	Term			6,965,000	0	0	6,965,000
	011832YR7	5.000%	2029	Jun	Sinker			7,140,000	0	0	7,140,000
	011832YR7	5.000%	2029	Dec	Term			7,360,000	0	0	7,360,000
	011832YK2	5.000%	2030	Jun	Sinker			6,730,000	0	0	6,730,000
	011832YT3	4.650%	2030	Jun	Serial			820,000	0	0	820,000
	011832YK2	5.000%	2030	Dec	Term			7,770,000	0	0	7,770,000
	011832YL0	5.250%	2031	Jun	Sinker			7,985,000	0	0	7,985,000
	011832YL0	5.250%	2031	Dec	Sinker			8,220,000	0	0	8,220,000
	011832YL0	5.250%	2032	Jun	Sinker			8,460,000	0	0	8,460,000
	011832YL0	5.250%	2032	Dec	Sinker			8,705,000	0	0	8,705,000
	011832YL0	5.250%	2033	Jun	Sinker			8,270,000	0	0	8,270,000
	011832YL0	5.250%	2033	Dec	Sinker			6,230,000	0	0	6,230,000
	011832YL0	5.250%	2034	Jun	Sinker			4,030,000	0	0	4,030,000
	011832YU0	4.700%	2034	Jun	Serial			75,000	0	0	75,000
	011832YL0	5.250%	2034	Dec	Term			2,200,000	0	0	2,200,000
	011832YM8	5.250%	2035	Jun	Sinker			1,420,000	0	0	1,420,000
	011832YM8	5.250%	2035	Dec	Sinker			1,360,000	0	0	1,360,000
	011832YM8	5.250%	2036	Jun	Sinker			1,290,000	0	0	1,290,000
	011832YM8	5.250%	2036	Dec	Sinker			1,215,000	0	0	1,215,000
	011832YM8	5.250%	2037	Jun	Sinker			1,130,000	0	0	1,130,000
	011832YM8	5.250%	2037	Dec	Sinker			1,045,000	0	0	1,045,000
	011832YM8	5.250%	2038	Jun	Sinker			950,000	0	0	950,000
	011832YM8	5.250%	2038	Dec	Sinker			850,000	0	0	850,000
	011832YM8	5.250%	2039	Jun	Sinker			745,000	0	0	745,000
	011832YM8	5.250%	2039	Dec	Sinker			630,000	0	0	630,000
	011832YM8	5.250%	2040	Jun	Sinker			505,000	0	0	505,000
	011832YM8	5.250%	2040	Dec	Sinker			375,000	0	0	375,000
	011832YV8	4.800%	2041	Jun	Serial			285,000	0	0	285,000
	011832YM8	5.250%	2041	Dec	Term			40,000	0	0	40,000
							GH05A Total	**$143,235,000**	**$2,525,000**	**$0**	**$140,710,000**
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	AA	Aaa / AAA
B1	011832ZC9	2.600%	2005	Dec	Serial			1,595,000	1,595,000	0	0
B1	011832ZD7	2.700%	2006	Jun	Serial			425,000	425,000	0	0
B2	011832C75	3.500%	2006	Jun	Serial			1,175,000	1,175,000	0	0
B1	011832ZE5	2.750%	2006	Dec	Serial			740,000	740,000	0	0
B2	011832C83	3.500%	2006	Dec	Serial			885,000	885,000	0	0
B1	011832ZF2	2.850%	2007	Jun	Serial			1,140,000	1,140,000	0	0
B2	011832C91	3.500%	2007	Jun	Serial			515,000	515,000	0	0
B1	011832ZG0	2.900%	2007	Dec	Serial			1,605,000	1,605,000	0	0
B2	011832D25	3.500%	2007	Dec	Serial			75,000	75,000	0	0
B1	011832ZH8	3.000%	2008	Jun	Serial			1,705,000	1,705,000	0	0
B1	011832ZJ4	3.050%	2008	Dec	Serial			1,740,000	0	0	1,740,000
B1	011832ZK1	3.150%	2009	Jun	Serial			1,085,000	0	0	1,085,000
B2	011832D33	3.500%	2009	Jun	Serial			685,000	0	0	685,000
B1	011832ZL9	3.200%	2009	Dec	Serial			1,800,000	0	0	1,800,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

General Housing Purpose Bonds

										S and P	Moodys	Fitch
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	AA	Aaa	AAA

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B1	011832ZM7	3.250%	2010	Jun	Serial			485,000	0	0	485,000
B2	011832D58	4.000%	2010	Jun	Serial			1,345,000	0	0	1,345,000
B1	011832ZN5	3.300%	2010	Dec	Serial			1,000,000	0	0	1,000,000
B2	011832D66	3.250%	2010	Dec	Serial			870,000	0	0	870,000
B2	011832ZP0	4.000%	2011	Jun	Serial			1,910,000	0	0	1,910,000
B2	011832ZQ8	4.000%	2011	Dec	Serial			1,945,000	0	0	1,945,000
B1	011832ZR6	3.550%	2012	Jun	Serial			120,000	0	0	120,000
B2	011832D74	4.000%	2012	Jun	Serial			1,860,000	0	0	1,860,000
B1	011832ZS4	3.600%	2012	Dec	Serial			75,000	0	0	75,000
B2	011832D82	4.000%	2012	Dec	Serial			1,955,000	0	0	1,955,000
B1	011832ZT2	3.700%	2013	Jun	Serial			150,000	0	0	150,000
B2	011832D90	5.000%	2013	Jun	Serial			1,935,000	0	0	1,935,000
B2	011832ZU9	5.000%	2013	Dec	Serial			2,140,000	0	0	2,140,000
B1	011832ZV7	3.800%	2014	Jun	Serial			305,000	0	0	305,000
B2	011832E24	5.000%	2014	Jun	Serial			1,885,000	0	0	1,885,000
B2	011832ZW5	5.000%	2014	Dec	Serial			2,250,000	0	0	2,250,000
B1	011832ZX3	4.000%	2015	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Jun	Sinker			2,275,000	0	0	2,275,000
B1	011832ZX3	4.000%	2015	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Dec	Sinker			2,330,000	0	0	2,330,000
B1	011832ZX3	4.000%	2016	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Jun	Sinker			2,390,000	0	0	2,390,000
B1	011832ZX3	4.000%	2016	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Dec	Sinker			2,455,000	0	0	2,455,000
B1	011832ZX3	4.000%	2017	Jun	Term			30,000	0	0	30,000
B2	011832E32	5.000%	2017	Jun	Term			2,510,000	0	0	2,510,000
B1	011832ZY1	4.150%	2017	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2017	Dec	Sinker			2,565,000	0	0	2,565,000
B1	011832ZY1	4.150%	2018	Jun	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Jun	Sinker			2,635,000	0	0	2,635,000
B1	011832ZY1	4.150%	2018	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Dec	Sinker			2,705,000	0	0	2,705,000
B1	011832ZY1	4.150%	2019	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Jun	Sinker			2,765,000	0	0	2,765,000
B1	011832ZY1	4.150%	2019	Dec	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Dec	Sinker			2,835,000	0	0	2,835,000
B1	011832ZY1	4.150%	2020	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Jun	Sinker			2,910,000	0	0	2,910,000
B1	011832ZY1	4.150%	2020	Dec	Term			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Dec	Term			2,985,000	0	0	2,985,000
B1	011832ZZ8	4.400%	2021	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Jun	Sinker			3,065,000	0	0	3,065,000
B1	011832ZZ8	4.400%	2021	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Dec	Sinker			3,150,000	0	0	3,150,000
B1	011832ZZ8	4.400%	2022	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Jun	Sinker			3,235,000	0	0	3,235,000
B1	011832ZZ8	4.400%	2022	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Dec	Sinker			3,325,000	0	0	3,325,000
B1	011832ZZ8	4.400%	2023	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Jun	Sinker			3,410,000	0	0	3,410,000
B1	011832ZZ8	4.400%	2023	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Dec	Sinker			3,500,000	0	0	3,500,000
B1	011832ZZ8	4.400%	2024	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Jun	Sinker			3,595,000	0	0	3,595,000
B1	011832ZZ8	4.400%	2024	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Dec	Sinker			3,690,000	0	0	3,690,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption		Outstanding Amount
General Housing Purpose Bonds										*S and P*	*Moodys*	*Fitch*
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	*AA*	*Aaa*	*AAA*
B1	011832ZZ8	4.400%	2025	Jun	Sinker			35,000	0	0		35,000
B2	011832E57	5.250%	2025	Jun	Sinker			3,790,000	0	0		3,790,000
B1	011832ZZ8	4.400%	2025	Dec	Term			35,000	0	0		35,000
B2	011832E57	5.250%	2025	Dec	Sinker			3,890,000	0	0		3,890,000
B1	011832A28	4.550%	2026	Jun	Sinker			5,000	0	0		5,000
B2	011832E65	5.250%	2026	Jun	Term			4,020,000	0	0		4,020,000
B1	011832A28	4.550%	2026	Dec	Sinker			5,000	0	0		5,000
B2	011832E65	5.250%	2026	Dec	Sinker			4,130,000	0	0		4,130,000
B1	011832A28	4.550%	2027	Jun	Sinker			5,000	0	0		5,000
B2	011832E65	5.250%	2027	Jun	Sinker			4,240,000	0	0		4,240,000
B1	011832A28	4.550%	2027	Dec	Sinker			5,000	0	0		5,000
B2	011832E65	5.250%	2027	Dec	Sinker			4,350,000	0	0		4,350,000
B1	011832A28	4.550%	2028	Jun	Sinker			5,000	0	0		5,000
B2	011832E65	5.250%	2028	Jun	Sinker			4,465,000	0	0		4,465,000
B1	011832A28	4.550%	2028	Dec	Sinker			5,000	0	0		5,000
B2	011832E65	5.250%	2028	Dec	Sinker			4,585,000	0	0		4,585,000
B1	011832A28	4.550%	2029	Jun	Sinker			5,000	0	0		5,000
B2	011832E65	5.250%	2029	Jun	Sinker			4,705,000	0	0		4,705,000
B1	011832A28	4.550%	2029	Dec	Sinker			5,000	0	0		5,000
B2	011832E65	5.250%	2029	Dec	Sinker			4,830,000	0	0		4,830,000
B1	011832A28	4.550%	2030	Jun	Sinker			5,000	0	0		5,000
B2	011832E65	5.250%	2030	Jun	Sinker			4,955,000	0	0		4,955,000
B1	011832A28	4.550%	2030	Dec	Term			5,000	0	0		5,000
B2	011832E65	5.250%	2030	Dec	Term			5,070,000	0	0		5,070,000
							GH05B Total	**$147,610,000**	**$9,860,000**	**$0**		**$137,750,000**
GH05C	**General Housing Purpose Bonds, 2005 Series C**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	*AA*	*Aaa*	*AAA*
C1	011832A36	2.600%	2005	Dec	Serial			25,000	25,000	0		0
C1	011832A44	2.700%	2006	Jun	Serial			20,000	20,000	0		0
C1	011832A51	2.750%	2006	Dec	Serial			20,000	20,000	0		0
C1	011832A69	2.850%	2007	Jun	Serial			20,000	20,000	0		0
C1	011832A77	2.900%	2007	Dec	Serial			20,000	20,000	0		0
C1	011832A85	3.000%	2008	Jun	Serial			20,000	20,000	0		0
C1	011832A93	3.050%	2008	Dec	Serial			25,000	0	0		25,000
C1	011832B27	3.150%	2009	Jun	Serial			25,000	0	0		25,000
C1	011832B35	3.200%	2009	Dec	Serial			25,000	0	0		25,000
C1	011832B43	3.250%	2010	Jun	Serial			25,000	0	0		25,000
C1	011832B50	3.300%	2010	Dec	Serial			25,000	0	0		25,000
C1	011832B68	3.400%	2011	Jun	Serial			25,000	0	0		25,000
C2	011832B84	4.000%	2012	Jun	Serial			1,330,000	0	0		1,330,000
C2	011832B92	4.000%	2012	Dec	Serial			1,365,000	0	0		1,365,000
C2	011832C26	5.000%	2013	Jun	Serial			1,395,000	0	0		1,395,000
C2	011832C34	5.000%	2013	Dec	Serial			1,435,000	0	0		1,435,000
C2	011832C42	5.000%	2014	Jun	Serial			1,470,000	0	0		1,470,000
C2	011832C59	5.000%	2014	Dec	Serial			1,505,000	0	0		1,505,000
C2	011832C67	5.000%	2015	Jun	Sinker			1,545,000	0	0		1,545,000
C2	011832C67	5.000%	2015	Dec	Sinker			1,580,000	0	0		1,580,000
C2	011832C67	5.000%	2016	Jun	Sinker			1,620,000	0	0		1,620,000
C2	011832C67	5.000%	2016	Dec	Sinker			1,660,000	0	0		1,660,000
C2	011832C67	5.000%	2017	Jun	Term			1,705,000	0	0		1,705,000
							GH05C Total	**$16,885,000**	**$125,000**	**$0**		**$16,760,000**
					General Housing Purpose Bonds Total			**$667,820,000**	**$101,545,000**	**$127,675,000**		**$438,600,000**
Other AHFC Bonds & Notes										*S and P*	*Moodys*	*Fitch*
DD07A	**AHFC Draw Down Bonds Series 2007 A**				**Exempt**	Prog: **2**	Yield: **VRDO**	Delivery: **3/8/2007**	Dated: **3/8/2007**	*AA*	*N/A*	*AA-*
	011832X31		2019	Feb	Drawdown	AMT		71,005,000	0	5,880,000		65,125,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other AHFC Bonds & Notes										
								S and P	Moodys	Fitch
DD07A AHFC Draw Down Bonds Series 2007 A				**Exempt**	Prog: **2**	Yield: **VRDO**	Delivery: **3/8/2007**	Dated: **3/8/2007**	*AA* / *N/A*	*AA-*
						DD07A Total	**$71,005,000**	**$0**	**$5,880,000**	**$65,125,000**
DD07C AHFC Draw Down Bonds Series 2007 C				**Exempt**	Prog: **2**	Yield: **VRDO**	Delivery: **3/8/2007**	Dated: **3/8/2007**	*AA* / *N/A*	*AA-*
011832X56		2019	Feb	Drawdown			29,395,000	0	0	29,395,000
						DD07C Total	**$29,395,000**	**$0**	**$0**	**$29,395,000**
DD07D AHFC Draw Down Bonds Series 2007 D				**Exempt**	Prog: **2**	Yield: **VRDO**	Delivery: **3/8/2007**	Dated: **3/8/2007**	*AA* / *N/A*	*AA-*
011832X64		2019	Feb	Drawdown		GP	32,390,000	0	17,945,000	14,445,000
						DD07D Total	**$32,390,000**	**$0**	**$17,945,000**	**$14,445,000**
						Other AHFC Bonds & Notes Total	**$132,790,000**	**$0**	**$23,825,000**	**$108,965,000**
						Total AHFC Bonds	**$4,420,064,750**	**$424,965,000**	**$805,780,000**	**$3,189,319,750**

Short Term Debt Outstanding: (As of 08/31/08)	
Domestic Taxable Commercial Paper	111,792,000
Total Short Term Debt Outstanding	**$111,792,000**

Detail of Accreted Interest: (As of 08/31/08)	
Mortgage Revenue Bonds 1997 Series A2	10,203,594
Total Accreted Interest	**$10,203,594**
Total Bonds w/ Accreted Interest	**$3,199,523,344**

Detail of Defeased Debt: (As of 08/31/08)	
State Building Lease Bonds, 1999	16,485,000
Housing Development Bonds, 1999 Series C	41,475,000
Total Defeased Debt	**$57,960,000**
Total Bonds w/o Defeased Debt	**$3,131,359,750**

Footnotes:

1. AHFC has issued $16,082,724,122 in Bonds and Notes as of 08/31/08. This total includes Bonds and Notes issued by the Alaska State Housing Authority (ASHA), which was merged into AHFC on 07/01/92 and became the Public Housing Division.
2. AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of $116,050,000 on 10/26/00, $126,790,000 on 08/15/01 and $411,987,860 on 08/17/06. These bonds are not listed in this Exhibit and are not a debt of AHFC.
3. On 05/18/05, AHFC issued $16,885,000 General Housing Purpose Bonds, 2005 Series C in order to economically defease $16,485,000 State Building Lease Bonds, 1999 and redeem them on their earliest optional redemption date of 04/01/10.
4. On 03/08/07, AHFC issued Draw Down Bonds to provide funds for refunding prior bonds and to preserve private activity bond volume cap. AHFC may make additional draws up to a cumulative aggregate principal amount of $900,000,000; provided, however, that no more than $300,000,000 principal amount may be outstanding at any one time.
5. On 10/03/07, AHFC issued $53,110,000 State Capital Project Bonds, 2007 Series B, of which a portion will be used to economically defease $41,475,000 Housing Development Bonds, 1999 Series C and redeem them on their earliest optional redemption date of 12/01/09.
6. Although the Official Statement for HD00B shows an amortization schedule for the bonds, there are no scheduled sinking funds per the Bond Indenture.
7. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C and E071A/B/D).
8. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
9. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.

1 **Mortgage Revenue Bonds, 1997 Series A1**

			Prepayments	CPR	PSA
Series: E97A1	Prog: 101	1-Month	$118,217	7.99%	133
Remaining Principal Balance:	$16,967,930	3-Months	$512,441	11.18%	186
Weighted Average Seasoning:	131	6-Months	$1,440,878	14.88%	248
Weighted Average Interest Rate:	5.947%	12-Months	$2,210,090	11.34%	189
Bond Yield (TIC):	5.530%	Life	$84,142,522	14.99%	250

2 **Mortgage Revenue Bonds, 1997 Series A2**

			Prepayments	CPR	PSA
Series: E97A2	Prog: 101	1-Month	$470,044	20.13%	335
Remaining Principal Balance:	$24,866,673	3-Months	$910,441	13.37%	223
Weighted Average Seasoning:	76	6-Months	$2,063,356	14.68%	245
Weighted Average Interest Rate:	6.193%	12-Months	$3,834,236	13.27%	221
Bond Yield (TIC):	5.530%	Life	$63,997,322	15.08%	251

3 **Mortgage Revenue Bonds, 1998 Series A1**

			Prepayments	CPR	PSA
Series: E98A1	Prog: 102	1-Month	$67,988	8.85%	147
Remaining Principal Balance:	$8,773,952	3-Months	$157,878	6.87%	114
Weighted Average Seasoning:	124	6-Months	$505,171	10.46%	174
Weighted Average Interest Rate:	5.463%	12-Months	$1,219,743	11.97%	199
Bond Yield (TIC):	5.206%	Life	$25,471,354	12.41%	207

4 **Mortgage Revenue Bonds, 1998 Series A2**

			Prepayments	CPR	PSA
Series: E98A2	Prog: 102	1-Month	$128,452	7.68%	128
Remaining Principal Balance:	$19,217,722	3-Months	$1,027,297	18.78%	313
Weighted Average Seasoning:	67	6-Months	$2,059,358	18.45%	308
Weighted Average Interest Rate:	7.091%	12-Months	$3,121,504	14.04%	234
Bond Yield (TIC):	5.206%	Life	$27,811,036	12.92%	215

5 **Mortgage Revenue Bonds, 1999 Series A1**

			Prepayments	CPR	PSA
Series: E99A1	Prog: 103	1-Month	$82,851	28.55%	476
Remaining Principal Balance:	$2,916,338	3-Months	$166,746	19.85%	331
Weighted Average Seasoning:	118	6-Months	$350,710	20.17%	336
Weighted Average Interest Rate:	6.375%	12-Months	$435,124	12.82%	214
Bond Yield (TIC):	5.978%	Life	$8,112,955	13.27%	221

6 **Mortgage Revenue Bonds, 1999 Series A2**

			Prepayments	CPR	PSA
Series: E99A2	Prog: 103	1-Month	$833,960	11.13%	185
Remaining Principal Balance:	$84,401,517	3-Months	$3,482,697	14.94%	249
Weighted Average Seasoning:	85	6-Months	$5,972,024	12.78%	213
Weighted Average Interest Rate:	6.955%	12-Months	$11,931,486	12.39%	207
Bond Yield (TIC):	5.978%	Life	$168,701,333	13.29%	221

7 **Mortgage Revenue Bonds, 2000 Series A**

			Prepayments	CPR	PSA
Series: E001A	Prog: 104	1-Month	$120,028	7.23%	121
Remaining Principal Balance:	$19,126,778	3-Months	$749,618	14.17%	236
Weighted Average Seasoning:	60	6-Months	$973,024	9.36%	156
Weighted Average Interest Rate:	5.497%	12-Months	$1,578,683	7.47%	124
Bond Yield (TIC):	5.929%	Life	$38,430,730	15.66%	261

8 **Mortgage Revenue Bonds, 2000 Series B**

			Prepayments	CPR	PSA
Series: E001B	Prog: 104	1-Month	$625,764	20.48%	341
Remaining Principal Balance:	$32,451,916	3-Months	$1,617,835	17.68%	295
Weighted Average Seasoning:	91	6-Months	$2,837,751	15.42%	257
Weighted Average Interest Rate:	6.886%	12-Months	$4,920,730	13.15%	219
Bond Yield (TIC):	5.929%	Life	$78,508,197	15.44%	257

9 **Mortgage Revenue Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: E011A	Prog: 105	1-Month	$34,762	5.84%	97
Remaining Principal Balance:	$6,914,483	3-Months	$275,042	14.30%	238
Weighted Average Seasoning:	116	6-Months	$895,052	21.36%	356
Weighted Average Interest Rate:	5.935%	12-Months	$1,281,260	15.39%	256
Bond Yield (TIC):	5.211%	Life	$23,121,153	18.13%	302

10 **Mortgage Revenue Bonds, 2001 Series B**

			Prepayments	CPR	PSA
Series: E011B	Prog: 105	1-Month	$394,163	8.45%	141
Remaining Principal Balance:	$53,392,979	3-Months	$1,860,547	12.80%	213
Weighted Average Seasoning:	72	6-Months	$3,433,757	11.72%	195
Weighted Average Interest Rate:	6.082%	12-Months	$6,944,789	11.49%	192
Bond Yield (TIC):	5.211%	Life	$78,874,181	13.74%	229

11 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$1,249,254	8.73%	146
Remaining Principal Balance:	$183,253,713	3-Months	$5,901,963	13.43%	224
Weighted Average Seasoning:	47	6-Months	$10,259,502	11.67%	195
Weighted Average Interest Rate:	5.574%	12-Months	$19,881,535	11.12%	185
Bond Yield (TIC):	4.553%	Life	$147,462,449	11.97%	200

12 **Home Mortgage Revenue Bonds, 2006 Series A**

			Prepayments	CPR	PSA
Series: E061A	Prog: 107	1-Month	$439,186	5.72%	95
Remaining Principal Balance:	$89,182,216	3-Months	$2,319,516	10.12%	169
Weighted Average Seasoning:	34	6-Months	$4,814,272	10.38%	173
Weighted Average Interest Rate:	5.500%	12-Months	$8,813,888	9.34%	159
Bond Yield (TIC):	4.623%	Life	$18,204,054	7.10%	172

13 **Home Mortgage Revenue Bonds, 2006 Series B**

			Prepayments	CPR	PSA
Series: E061B	Prog: 108	1-Month	$559,791	9.63%	167
Remaining Principal Balance:	$66,054,819	3-Months	$1,789,150	10.11%	182
Weighted Average Seasoning:	29	6-Months	$3,121,998	8.77%	167
Weighted Average Interest Rate:	4.910%	12-Months	$4,108,614	5.81%	124
Bond Yield (TIC):	4.048%	Life	$7,449,731	4.22%	140

14 **Home Mortgage Revenue Bonds, 2006 Series C**

			Prepayments	CPR	PSA
Series: E06C1	Prog: 109	1-Month	$91,437	1.56%	35
Remaining Principal Balance:	$69,596,869	3-Months	$805,478	4.47%	104
Weighted Average Seasoning:	23	6-Months	$1,623,804	4.47%	110
Weighted Average Interest Rate:	5.095%	12-Months	$1,974,483	2.73%	79
Bond Yield (TIC):	4.210%	Life	$2,873,965	2.06%	85

15 **Home Mortgage Revenue Bonds, 2007 Series A**

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$1,066,173	15.42%	257
Remaining Principal Balance:	$75,877,407	3-Months	$3,563,408	18.17%	303
Weighted Average Seasoning:	53	6-Months	$5,680,570	14.71%	245
Weighted Average Interest Rate:	5.379%	12-Months	$9,226,242	12.18%	203
Bond Yield (TIC):	4.048%	Life	$13,451,019	13.16%	219

16 **Home Mortgage Revenue Bonds, 2007 Series B**

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$408,235	6.17%	103
Remaining Principal Balance:	$76,658,470	3-Months	$2,210,226	11.75%	196
Weighted Average Seasoning:	52	6-Months	$4,227,327	11.19%	187
Weighted Average Interest Rate:	5.647%	12-Months	$7,449,727	10.03%	167
Bond Yield (TIC):	4.210%	Life	$11,577,011	11.48%	191

17 **Home Mortgage Revenue Bonds, 2007 Series C**

			Prepayments	CPR	PSA
Series: E071C	Prog: 112	1-Month	$457,355	6.19%	169
Remaining Principal Balance:	$85,623,689	3-Months	$1,026,586	4.65%	134
Weighted Average Seasoning:	18	6-Months	$1,319,503	3.00%	95
Weighted Average Interest Rate:	4.999%	12-Months	$2,132,869	2.42%	96
Bond Yield (TIC):	4.091%	Life	$2,776,457	2.11%	111

18 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$1,374,626	16.77%	279
Remaining Principal Balance:	$89,179,133	3-Months	$4,180,282	17.99%	300
Weighted Average Seasoning:	54	6-Months	$7,486,083	16.18%	270
Weighted Average Interest Rate:	5.470%	12-Months	$10,794,349	11.98%	200
Bond Yield (TIC):	4.091%	Life	$13,953,425	11.55%	193

19 **Home Mortgage Revenue Bonds, 2008 Series A**

			Prepayments	CPR	PSA
Series: E081A	Prog: 114	1-Month	$316,631	4.73%	211
Remaining Principal Balance:	$78,306,929	3-Months	$506,176	2.54%	125
Weighted Average Seasoning:	11	6-Months	$887,153	2.22%	129
Weighted Average Interest Rate:	5.248%	12-Months	$1,609,406	3.40%	210
Bond Yield (TIC):	4.365%	Life	$1,609,406	3.40%	210

20 **Veterans Collateralized Bonds, 1998 First & Second**

			Prepayments	CPR	PSA
Series: C9811	Prog: 202	1-Month	$156,817	10.97%	183
Remaining Principal Balance:	$16,115,288	3-Months	$436,796	10.07%	168
Weighted Average Seasoning:	94	6-Months	$747,035	8.49%	142
Weighted Average Interest Rate:	5.924%	12-Months	$1,853,540	9.96%	166
Bond Yield (TIC):	5.403%	Life	$50,187,502	14.32%	239

21 **Veterans Collateralized Bonds, 1999 First**

			Prepayments	CPR	PSA
Series: C9911	Prog: 203	1-Month	$490,712	14.71%	245
Remaining Principal Balance:	$36,775,551	3-Months	$1,794,836	17.37%	290
Weighted Average Seasoning:	81	6-Months	$4,180,742	19.42%	324
Weighted Average Interest Rate:	7.283%	12-Months	$6,460,292	14.98%	250
Bond Yield (TIC):	6.109%	Life	$101,863,412	16.31%	272

22 **Veterans Collateralized Bonds, 2000 First**

			Prepayments	CPR	PSA
Series: C0011	Prog: 204	1-Month	$232,565	12.77%	213
Remaining Principal Balance:	$20,317,309	3-Months	$492,463	9.12%	152
Weighted Average Seasoning:	78	6-Months	$1,536,170	13.51%	225
Weighted Average Interest Rate:	7.311%	12-Months	$2,831,502	12.16%	203
Bond Yield (TIC):	6.319%	Life	$62,730,751	18.60%	310

23 **Veterans Collateralized Bonds, 2002 First**

			Prepayments	CPR	PSA
Series: C0211	Prog: 205	1-Month	$154,829	8.75%	146
Remaining Principal Balance:	$20,203,185	3-Months	$176,051	3.40%	57
Weighted Average Seasoning:	75	6-Months	$1,538,094	13.51%	225
Weighted Average Interest Rate:	6.193%	12-Months	$2,181,169	9.61%	160
Bond Yield (TIC):	5.466%	Life	$35,862,786	15.38%	256

24 **Veterans Collateralized Bonds, 2005 First & Second**

			Prepayments	CPR	PSA
Series: C0511	Prog: 206	1-Month	$3,518	0.29%	5
Remaining Principal Balance:	$14,633,526	3-Months	$403,304	10.19%	170
Weighted Average Seasoning:	37	6-Months	$469,697	6.04%	101
Weighted Average Interest Rate:	5.443%	12-Months	$1,207,551	7.46%	124
Bond Yield (TIC):	4.215%	Life	$2,958,720	6.76%	149

25 **Veterans Collateralized Bonds, 2006 First**

			Prepayments	CPR	PSA
Series: C0611	Prog: 207	1-Month	$598,414	6.50%	193
Remaining Principal Balance:	$106,468,057	3-Months	$1,156,510	4.22%	133
Weighted Average Seasoning:	17	6-Months	$2,956,015	5.30%	184
Weighted Average Interest Rate:	5.561%	12-Months	$4,726,411	4.27%	183
Bond Yield (TIC):	4.700%	Life	$6,321,767	4.80%	263

26 **Veterans Collateralized Bonds, 2007 & 2008 First**

			Prepayments	CPR	PSA
Series: C0711	Prog: 208	1-Month	$8,494	0.18%	8
Remaining Principal Balance:	$56,615,833	3-Months	$27,687	0.20%	9
Weighted Average Seasoning:	12	6-Months	$479,127	1.66%	90
Weighted Average Interest Rate:	5.942%	12-Months	$706,075	1.63%	104
Bond Yield (TIC):	5.023%	Life	$706,075	1.63%	104

27 **General Mortgage Revenue Bonds, 1999 Series A**

			Prepayments	CPR	PSA
Series: GM99A	Prog: 403	1-Month	$1,210,126	5.37%	90
Remaining Principal Balance:	$262,475,788	3-Months	$4,945,648	7.16%	119
Weighted Average Seasoning:	61	6-Months	$16,113,555	11.10%	185
Weighted Average Interest Rate:	5.254%	12-Months	$29,018,211	9.77%	163
Bond Yield (TIC):	6.048%	Life	$336,894,680	13.07%	218

28 **General Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: GM02A	Prog: 404	1-Month	$1,236,117	11.83%	197
Remaining Principal Balance:	$117,147,021	3-Months	$4,206,454	13.13%	219
Weighted Average Seasoning:	67	6-Months	$7,918,719	12.19%	203
Weighted Average Interest Rate:	5.621%	12-Months	$12,765,940	9.83%	164
Bond Yield (TIC):	4.798%	Life	$132,174,540	17.63%	294

29 **Governmental Purpose Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: GP01A	Prog: 502	1-Month	$2,919,448	13.38%	223
Remaining Principal Balance:	$236,570,351	3-Months	$8,181,506	12.55%	209
Weighted Average Seasoning:	59	6-Months	$15,113,090	11.53%	192
Weighted Average Interest Rate:	6.294%	12-Months	$29,275,170	11.14%	186
Bond Yield (TIC):	N/A	Life	$403,052,954	17.83%	297

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. E001A and GP01A Bonds were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2008 MONTHLY DETAIL:			
Month	Surplus	Refunding	Total
Jun-08	52,255,000	-	52,255,000
Mar-08	14,555,000	-	14,555,000
Dec-07	28,915,000	-	28,915,000
Nov-07	-	17,945,000	17,945,000

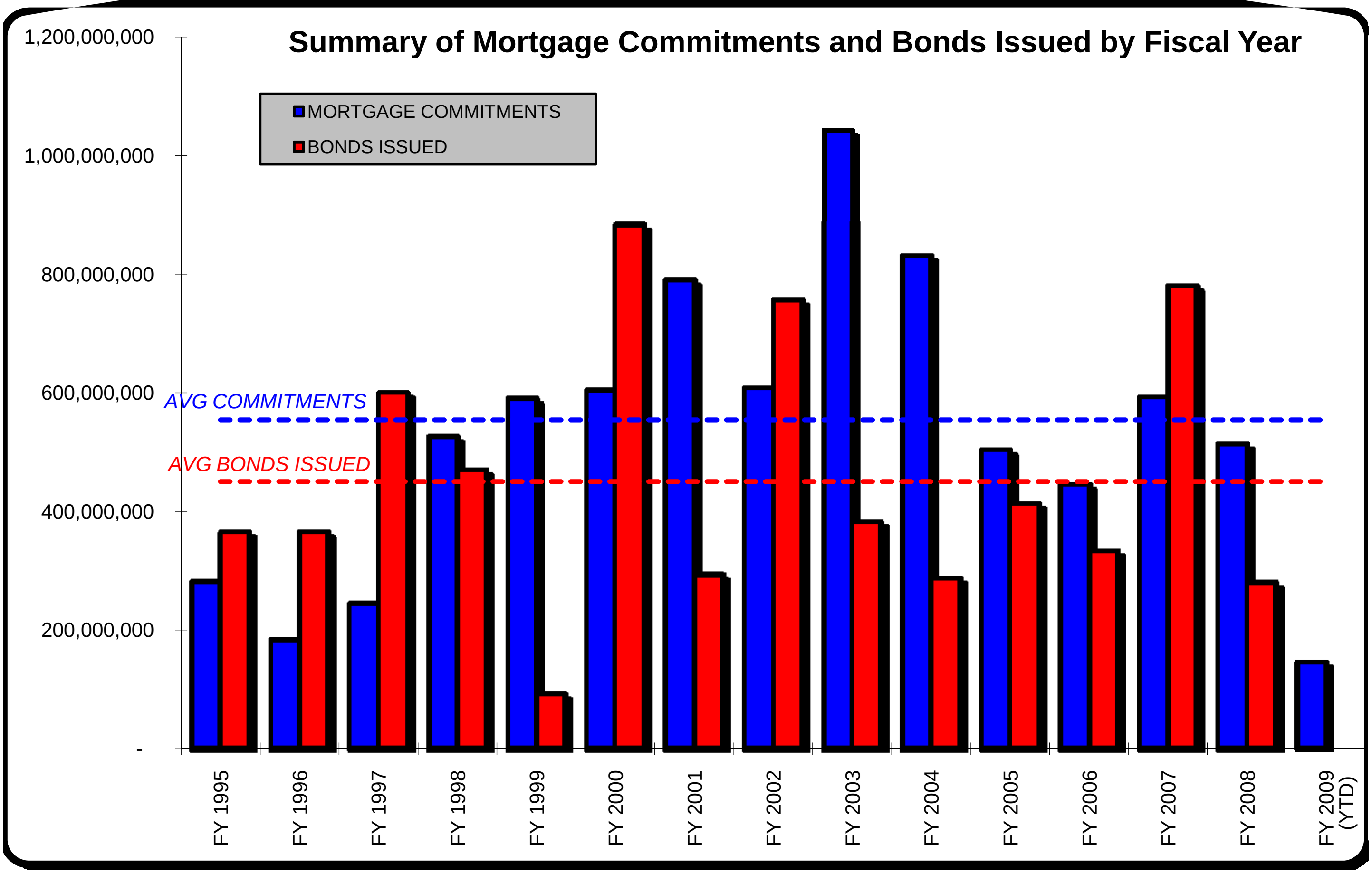
FY 2008 SERIES DETAIL:			
Series	Surplus	Refunding	Total
C0011	3,395,000	-	3,395,000
C0211	2,790,000	-	2,790,000
C9711	3,485,000	-	3,485,000
C9811	3,195,000	-	3,195,000
C9911	6,430,000	-	6,430,000
DD07A	5,880,000	-	5,880,000
DD07D	-	17,945,000	17,945,000
E001B	3,770,000	-	3,770,000
E001C	290,000	-	290,000
E001D	1,145,000	-	1,145,000
E011A	540,000	-	540,000
E011B	9,325,000	-	9,325,000
E021A	700,000	-	700,000
E061A	3,665,000	-	3,665,000
E061B	2,225,000	-	2,225,000
E06C1	1,540,000	-	1,540,000
E97A1	9,170,000	-	9,170,000
E97A2	4,935,000	-	4,935,000
E98A1	3,360,000	-	3,360,000
E98A2	280,000	-	280,000
E99A2	13,370,000	-	13,370,000
HD00B	1,680,000	-	1,680,000
SC02B	14,555,000	-	14,555,000

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY 1995	365,000,000	-	**365,000,000**
FY 1994	367,130,000	16,930,000	**384,060,000**
FY 1993	200,000,000	-	**200,000,000**
FY 1992	452,760,000	-	**452,760,000**
FY 1991	531,103,544	275,000,000	**806,103,544**
FY 1990	297,000,000	220,000,000	**517,000,000**
FY 1989	175,000,000	400,000,000	**575,000,000**
FY 1988	100,000,000	347,000,000	**447,000,000**
FY 1987	67,000,000	415,000,000	**482,000,000**
FY 1986	452,445,000	825,000,000	**1,277,445,000**
FY 1985	604,935,000	-	**604,935,000**
FY 1984	655,000,000	250,000,000	**905,000,000**
FY 1983	435,000,000	400,000,000	**835,000,000**
FY 1982	250,000,000	552,000,000	**802,000,000**
FY 1981	460,000,000	160,000,000	**620,000,000**
FY 1980	148,800,000	-	**148,800,000**
FY 1979	164,600,000	7,020,000	**171,620,000**
FY 1978	135,225,000	-	**135,225,000**
FY 1977	80,000,000	-	**80,000,000**
FY 1976	5,000,000	-	**5,000,000**
FY 1975	47,000,000	-	**47,000,000**
FY 1974	36,000,000	-	**36,000,000**
FY 1973	26,500,000	5,250,000	**31,750,000**

FY 2008 MONTHLY DETAIL:			
Month	Tax-Exempt	Taxable	Total
Jun-08	31,150,000	-	31,150,000
Feb-08	80,880,000	-	80,880,000
Jan-08	15,000,000	-	15,000,000
Dec-07	58,270,000	-	58,270,000
Oct-07	95,525,000	-	95,525,000

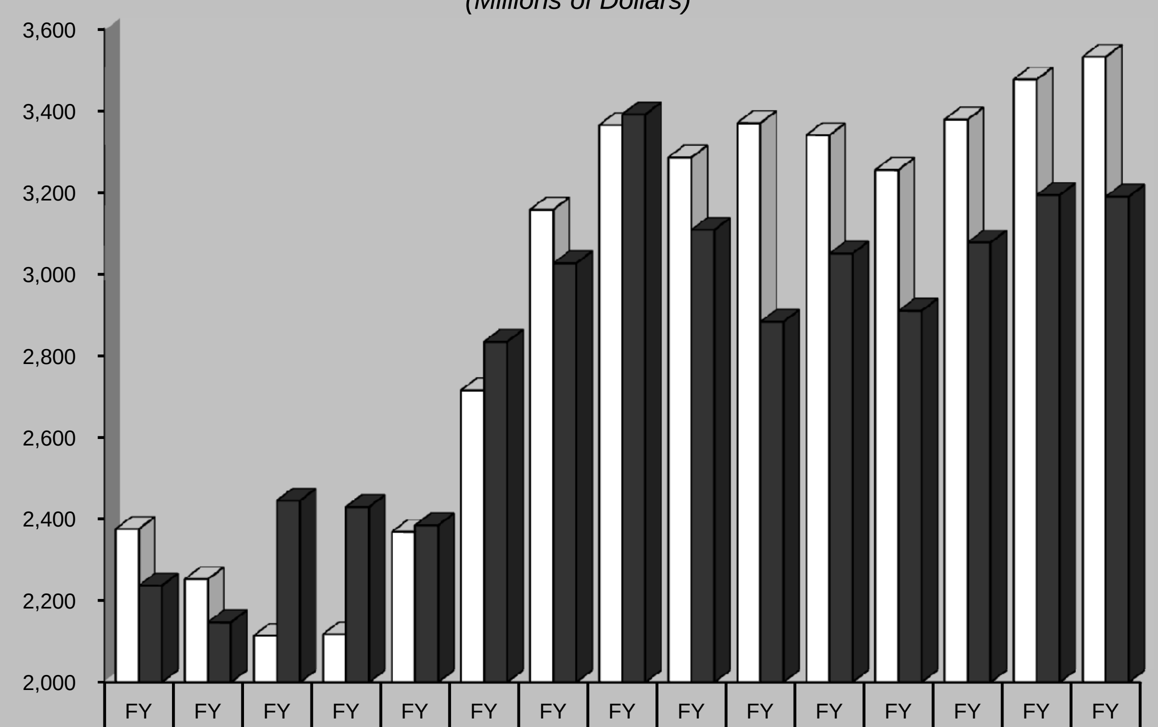
FY 2008 SERIES DETAIL:			
Series	Tax-Exempt	Taxable	Total
C0711	42,885,000	-	42,885,000
C0811	15,000,000	-	15,000,000
DD07A	38,715,000	-	38,715,000
DD07D	7,820,000	-	7,820,000
SC07AB	95,525,000	-	95,525,000
E081A	80,880,000	-	80,880,000

ALASKA HOUSING FINANCE CORPORATION



Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

(Millions of Dollars)



	FY 1995	FY 1996	FY 1997	FY 1998	FY 1999	FY 2000	FY 2001	FY 2002	FY 2003	FY 2004	FY 2005	FY 2006	FY 2007	FY 2008	FY 2009
MORTGAGES	2,375	2,252	2,113	2,117	2,368	2,715	3,157	3,365	3,285	3,370	3,340	3,255	3,378	3,476	3,532
BONDS	2,236	2,146	2,445	2,429	2,384	2,834	3,026	3,391	3,108	2,883	3,050	2,909	3,077	3,193	3,189

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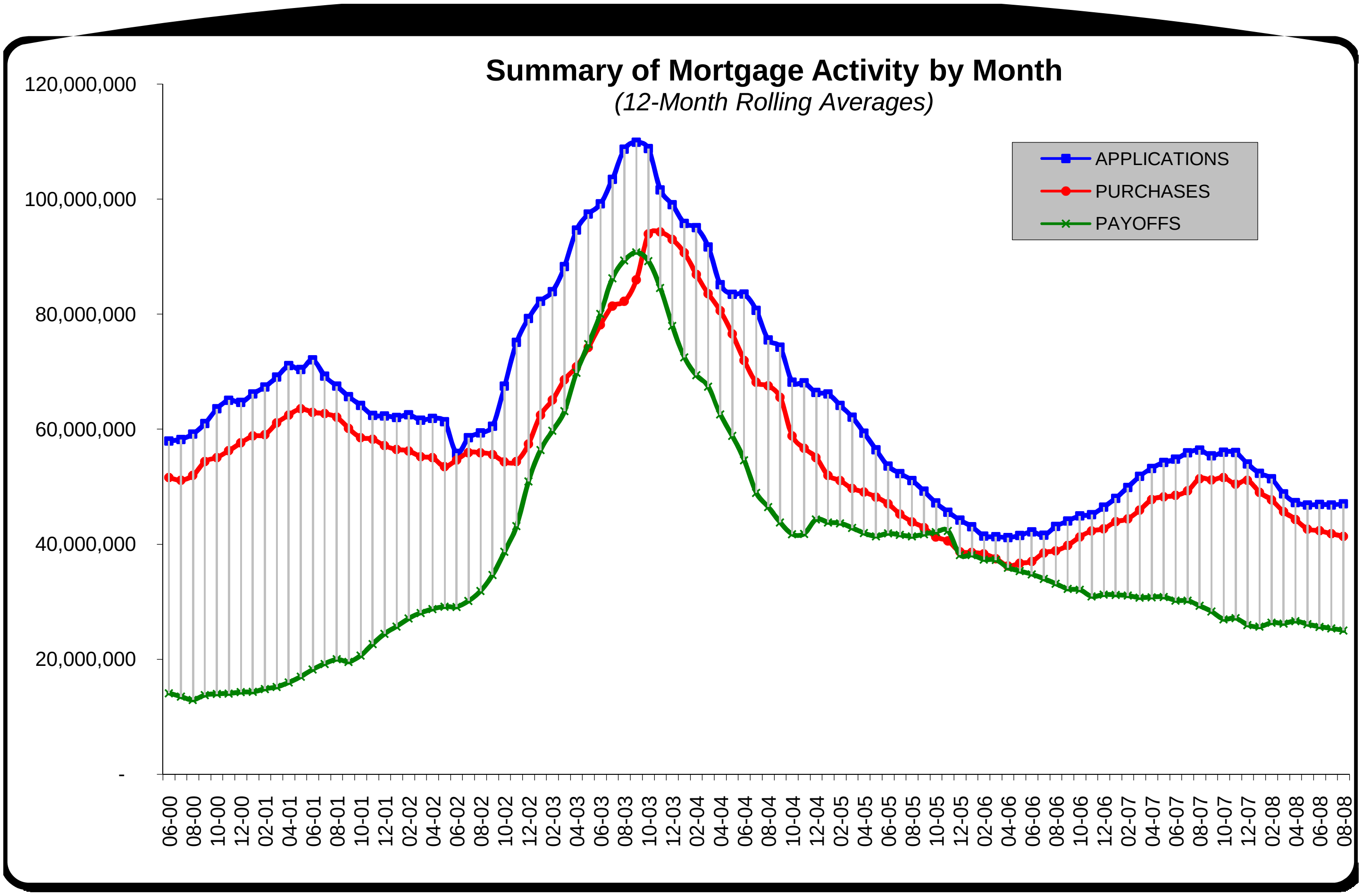
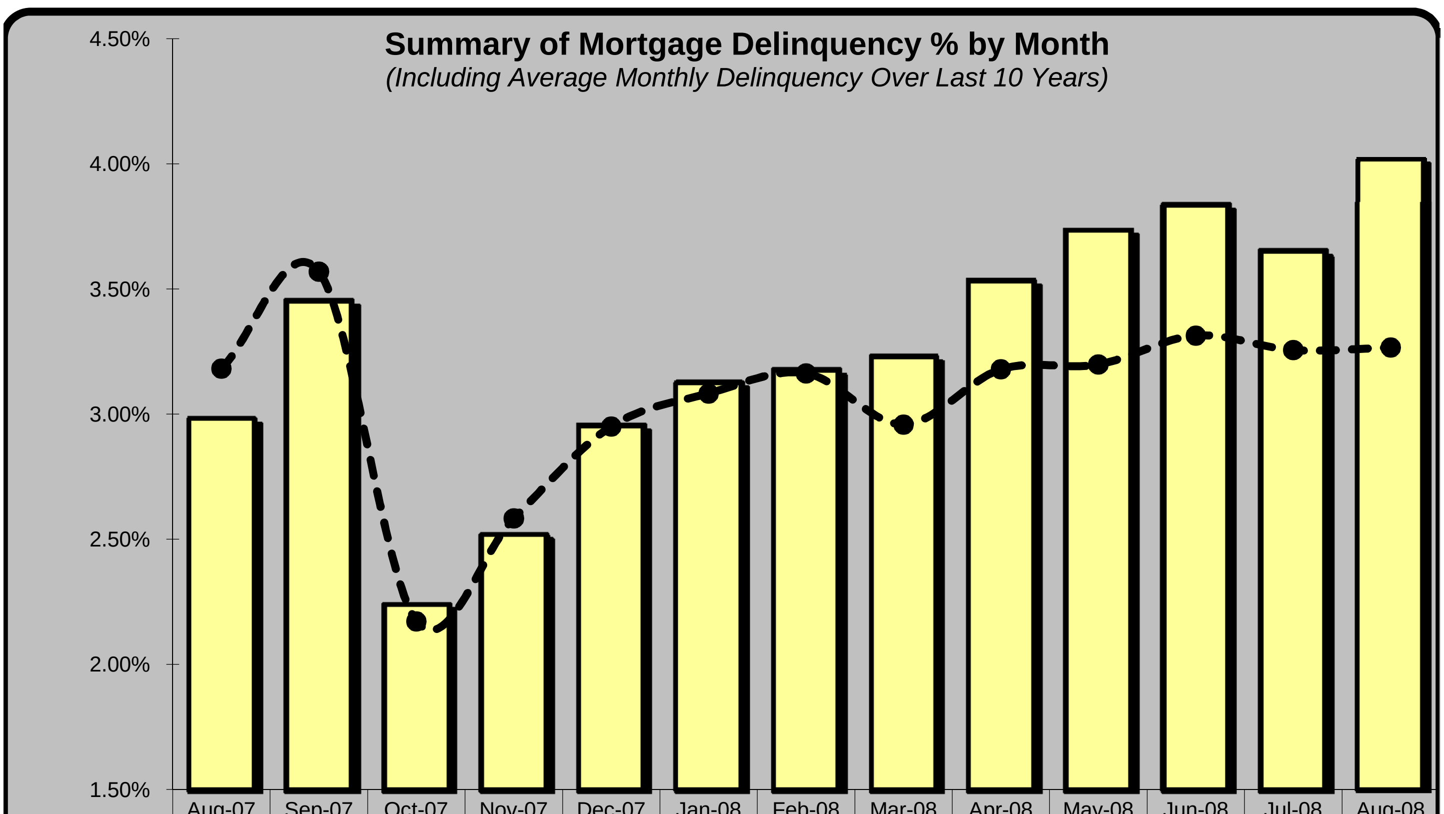
ALASKA HOUSING FINANCE CORPORATION





	Aug-07	Sep-07	Oct-07	Nov-07	Dec-07	Jan-08	Feb-08	Mar-08	Apr-08	May-08	Jun-08	Jul-08	Aug-08
DEL	2.98%	3.45%	2.24%	2.52%	2.96%	3.13%	3.18%	3.23%	3.53%	3.74%	3.84%	3.65%	4.02%
AVG	3.18%	3.57%	2.17%	2.58%	2.95%	3.08%	3.16%	2.96%	3.18%	3.20%	3.31%	3.26%	3.27%

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