Alaska Housing
FINANCE CORPORATION

JUNE 2008

MORTGAGE & BOND DISCLOSURE REPORT

ALASKA HOUSING FINANCE CORPORATION

JUNE 2008 COMPARATIVE ACTIVITY SUMMARY

TOTAL PORTFOLIO	As of Fiscal Year End			As of Month End		
	FY 2006	FY 2007	% Variance	06/30/07	06/30/08	% Variance
Mortgage Portfolio:						
Mortgages Loans	$3,058,859,302	$3,185,927,644	4.2%	$3,185,927,644	$3,297,523,856	3.5%
Participation Loans	196,002,380	192,098,886	(2.0%)	192,098,886	178,782,318	(6.9%)
REO's/Insurance Receivables	210,027	485,425	131.1%	485,425	2,259,320	365.4%
Total Mortgage Portfolio	$3,255,071,709	$3,378,511,955	3.8%	$3,378,511,955	$3,478,565,494	3.0%
# of Mortgage Loans	24,097	23,886	(0.9%)	23,886	23,574	(1.3%)
Multifamily %	8.0%	6.9%	(13.8%)	6.9%	6.5%	(5.8%)
Anchorage %	35.2%	34.9%	(0.9%)	34.9%	35.1%	0.6%
Insurance %	57.8%	59.4%	2.8%	59.4%	60.3%	1.5%
Mortgage Wghtd Avg Int Rate	5.892%	5.895%	0.1%	5.895%	5.917%	0.4%
Delinquent Loans	$98,248,992	$109,640,795	11.6%	$109,640,795	$133,345,224	21.6%
Delinquency %	3.02%	3.25%	7.5%	3.25%	3.84%	18.2%
Bonds Outstanding:						
FTHB/Veterans Bonds	$995,619,750	$1,356,844,750	36.3%	$1,356,844,750	$1,407,844,750	3.8%
HD/Multifamily Bonds	401,220,000	387,360,000	(3.5%)	387,360,000	378,900,000	(2.2%)
Other Bonds	1,512,353,357	1,332,599,452	(11.9%)	1,332,599,452	1,406,340,000	5.5%
Total Bonds Outstanding	$2,909,193,107	$3,076,804,202	5.8%	$3,076,804,202	$3,193,084,750	3.8%
Variable Bonds %	25.6%	28.5%	11.4%	28.5%	26.6%	(6.7%)
Hedged VRDO %	58.7%	72.3%	23.3%	72.3%	72.4%	0.1%
Bond Wghtd Avg Int Rate	4.947%	4.759%	(3.8%)	4.759%	4.628%	(2.8%)
Bond/Mortgage WAIR Spread	0.945%	1.136%	20.2%	1.136%	1.289%	13.5%
Bond/Mortgage Ratio	0.89	0.91	1.9%	0.91	0.92	0.8%

MONTHLY ACTIVITY	Through Fiscal Year End			Through Twelve Months Ended		
	FY 2006	FY 2007	% Variance	06/30/07	06/30/08	% Variance
Mortgage Activity:						
Mortgage Applications	$505,758,836	$657,277,105	30.0%	$657,277,105	$563,243,532	(14.3%)
Mortgage Commitments	445,638,777	593,155,794	33.1%	593,155,794	516,700,097	(12.9%)
Mortgage Purchases	443,921,821	581,529,013	31.0%	581,529,013	507,843,503	(12.7%)
Mortgage Payoffs	417,274,183	362,455,842	(13.1%)	362,455,842	307,499,473	(15.2%)
Mortgage Foreclosures	3,475,127	4,001,470	15.1%	4,001,470	8,695,900	117.3%
Sales & Disposals	3,379,709	3,709,997	9.8%	3,709,997	7,297,882	96.7%
Bond Changes:						
Bonds Issued - FTHB/VETS	333,675,000	593,740,000	77.9%	593,740,000	138,765,000	(76.6%)
Bonds Issued - Other	0	187,145,000	100.0%	187,145,000	142,060,000	(24.1%)
Bond Redemptions - Special	381,765,000	400,595,874	4.9%	400,595,874	113,670,000	(71.6%)
Bond Redemptions - Scheduled	92,412,205	212,678,031	130.1%	212,678,031	50,874,452	(76.1%)
Net Change in Bonds	($140,502,205)	$167,611,095	100.0%	$167,611,095	$116,280,548	(30.6%)

FINANCIAL STATEMENTS *(in thousands of dollars)*	Fiscal Year Annual Audited			Third Quarter Unaudited		
	FY 2006	FY 2007	% Variance	FY 2007	FY 2008	% Variance
Mortgage & Loan Revenue	$193,573	$195,028	0.8%	$145,715	$152,246	4.5%
Investment Income	58,390	78,845	35.0%	61,640	47,136	(23.5%)
Externally Funded Programs	59,587	63,043	5.8%	48,023	53,453	11.3%
Other Revenue	7,382	8,073	9.4%	5,870	6,498	10.7%
Total Revenue	318,932	344,989	8.2%	261,248	259,333	(0.7%)
Interest Expenses	146,971	158,145	7.6%	117,977	111,496	(5.5%)
Housing Grants & Subsidies	56,829	65,689	15.6%	51,394	59,557	15.9%
Operations & Administration	38,858	41,410	6.6%	30,239	31,139	3.0%
Other Expenses	29,596	39,268	32.7%	25,422	24,216	(4.7%)
Total Expenses	272,254	304,512	11.8%	225,032	226,408	0.6%
Operating Income	46,678	40,477	(13.3%)	36,216	32,925	(9.1%)
SOA Contribution/Special Items *	39,719	46,037	15.9%	39,253	12,281	(68.7%)
Change in Net Assets	6,959	(5,560)	(100.0%)	(3,037)	20,644	100.0%
Total Assets *	4,929,576	4,896,900	(0.7%)	4,994,842	5,039,722	0.9%
Total Liabilities	3,239,544	3,212,428	(0.8%)	3,307,847	3,334,606	0.8%
Net Assets	$1,690,032	$1,684,472	(0.3%)	$1,686,995	$1,705,116	1.1%

** Does not include offsetting contributions of $300 million from the State of Alaska in FY 2006 and to the Alaska Housing Capital Corporation in FY 2007.*

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **6/30/2008**

AHFC PORTFOLIO:	DOLLARS	% of $
MORTGAGES	3,297,523,856	94.80%
PARTICIPATION LOANS	178,782,318	5.14%
REAL ESTATE OWNED	1,926,956	0.06%
INSURANCE RECEIVABLES	332,364	0.01%
TOTAL PORTFOLIO	**3,478,565,494**	100.00%

AHFC DELINQUENT:		
30 DAYS PAST DUE	73,941,971	2.13%
60 DAYS PAST DUE	25,165,907	0.72%
90 DAYS PAST DUE	16,437,398	0.47%
120+ DAYS PAST DUE	17,799,949	0.51%
TOTAL DELINQUENT	**133,345,224**	3.84%

PORTFOLIO STATISTICS:	
WEIGHTED AVERAGE INTEREST RATE	**5.917%**
WEIGHTED AVERAGE REMAINING TERM	**25.20**
SINGLE FAMILY %	93.5%
MULTI-FAMILY %	6.5%
ANCHORAGE %	35.1%
OUTSIDE ANCHORAGE %	64.9%
MORTGAGE INSURANCE %	60.3%
UNINSURED %	39.7%
WELLS FARGO SERVICED%	52.8%
OTHER SELLER SERVICER %	47.2%
NON-SECURITIZED RURAL %	22.3%
OTHER NON-SECURITIZED %	77.7%

MORTGAGE AND LOAN ACTIVITY:	PRIOR FISCAL YEAR	FISCAL YEAR TO DATE	CURRENT MONTH
APPLICATIONS	659,747,036	563,243,532	70,128,289
COMMITMENTS	588,232,538	516,700,097	70,655,171
PURCHASES	581,529,013	507,843,503	45,107,826
WAIR %	5.870%	5.942%	5.661%
REFINANCE %	1.52%	1.57%	2.21%
FIRST TIME HOMEBUYER %	68.87%	63.42%	64.67%
NEW CONSTRUCTION %	24.10%	22.61%	19.26%
PAYOFFS	362,455,842	307,499,473	30,236,345
FORECLOSURES	4,001,470	8,695,900	436,909
THIRD PARTY SALES	2,290,418	3,262,951	0
AHFC SOLD	786,276	1,160,876	280,692
FHA/VA CONVEYED	633,303	2,874,055	120,729
OTHER DISPOSALS	0	0	0

ALASKA HOUSING FINANCE CORPORATION

As of: **6/30/2008**

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	5.917%
Weighted Average Remaining Term	25.20

TOTAL PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	3,297,523,856	94.80%	94.80%
PARTICIPATION LOANS	178,782,318	5.14%	5.14%
REAL ESTATE OWNED	1,926,956	0.06%	0.06%
INSURANCE RECEIVABLES	332,364	0.01%	0.01%
TOTAL PORTFOLIO	**3,478,565,494**	**100.00%**	**100.00%**

TOTAL DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	73,941,971	2.13%	2.13%
60 DAYS PAST DUE	25,165,907	0.72%	0.72%
90 DAYS PAST DUE	16,437,398	0.47%	0.47%
120+ DAYS PAST DUE	17,799,949	0.51%	0.51%
TOTAL DELINQUENT	**133,345,224**	**3.84%**	**3.84%**

PORTFOLIO DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	2,691,024,327	77.36%	77.36%
CONDO	386,452,600	11.11%	11.11%
MULTI-FAMILY	226,877,073	6.52%	6.52%
MOBILE HOME II	655,265	0.02%	0.02%
OTHER SINGLE FAMILY	173,556,229	4.99%	4.99%
GEOGRAPHIC REGION			
ANCHORAGE	1,219,385,329	35.05%	35.05%
WASILLA/PALMER	447,142,780	12.85%	12.85%
FAIRBANKS/NORTH POLE	397,906,150	11.44%	11.44%
JUNEAU/KETCHIKAN	262,092,464	7.53%	7.53%
EAGLE RIVER/CHUGIAK	244,227,148	7.02%	7.02%
KENAI/SOLDOTNA	189,842,424	5.46%	5.46%
OTHER GEOGRAPHIC REGION	717,969,197	20.64%	20.64%
MORTGAGE INSURANCE			
UNINSURED	1,380,633,836	39.69%	39.69%
FEDERALLY INSURED - FHA	801,551,089	23.04%	23.04%
FEDERALLY INSURED - VA	803,420,554	23.10%	23.10%
PRIMARY MORTGAGE INSURANCE	314,292,978	9.04%	9.04%
FEDERALLY INSURED - FMH	173,607,281	4.99%	4.99%
OTHER POOL INSURANCE	5,059,756	0.15%	0.15%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	2,702,439,437	77.69%	77.69%
NON-SECURITIZED - RURAL	776,126,057	22.31%	22.31%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	1,837,545,272	52.82%	52.82%
ALASKA USA	731,326,175	21.02%	21.02%
FIRST NATIONAL BANK OF AK	569,307,053	16.37%	16.37%
OTHER SELLER SERVICER	340,386,995	9.79%	9.79%

002 ADMINISTRATIVE

Weighted Average Interest Rate	5.849%
Weighted Average Remaining Term	27.70

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	537,687,596	97.39%	15.46%
PARTICIPATION LOANS	14,404,375	2.61%	0.41%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	30,622	0.01%	0.00%
TOTAL PORTFOLIO	**552,122,593**	**100.00%**	**15.87%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	9,019,063	1.63%	0.26%
60 DAYS PAST DUE	3,280,754	0.59%	0.09%
90 DAYS PAST DUE	5,679,479	1.03%	0.16%
120+ DAYS PAST DUE	1,103,352	0.20%	0.03%
TOTAL DELINQUENT	**19,082,648**	**3.46%**	**0.55%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	459,705,916	83.26%	13.22%
CONDO	40,155,078	7.27%	1.15%
MULTI-FAMILY	15,264,912	2.76%	0.44%
MOBILE HOME II	220,012	0.04%	0.01%
OTHER SINGLE FAMILY	36,776,675	6.66%	1.06%
GEOGRAPHIC REGION			
ANCHORAGE	121,357,095	21.98%	3.49%
WASILLA/PALMER	46,823,089	8.48%	1.35%
FAIRBANKS/NORTH POLE	44,478,220	8.06%	1.28%
JUNEAU/KETCHIKAN	45,866,462	8.31%	1.32%
EAGLE RIVER/CHUGIAK	31,533,243	5.71%	0.91%
KENAI/SOLDOTNA	54,875,023	9.94%	1.58%
OTHER GEOGRAPHIC REGION	207,189,460	37.53%	5.96%
MORTGAGE INSURANCE			
UNINSURED	250,298,555	45.33%	7.20%
FEDERALLY INSURED - FHA	101,444,827	18.37%	2.92%
FEDERALLY INSURED - VA	109,155,031	19.77%	3.14%
PRIMARY MORTGAGE INSURANCE	56,734,496	10.28%	1.63%
FEDERALLY INSURED - FMH	34,405,191	6.23%	0.99%
OTHER POOL INSURANCE	84,493	0.02%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	285,026,984	51.62%	8.19%
NON-SECURITIZED - RURAL	267,095,609	48.38%	7.68%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	314,628,959	56.99%	9.04%
ALASKA USA	96,974,184	17.56%	2.79%
FIRST NATIONAL BANK OF AK	67,807,529	12.28%	1.95%
OTHER SELLER SERVICER	72,711,922	13.17%	2.09%

101 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

Weighted Average Interest Rate	6.210%
Weighted Average Remaining Term	21.68

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	47,008,405	100.00%	1.35%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**47,008,405**	**100.00%**	**1.35%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,704,613	3.63%	0.05%
60 DAYS PAST DUE	129,240	0.27%	0.00%
90 DAYS PAST DUE	91,827	0.20%	0.00%
120+ DAYS PAST DUE	80,114	0.17%	0.00%
TOTAL DELINQUENT	**2,005,794**	**4.27%**	**0.06%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	33,835,491	71.98%	0.97%
CONDO	10,760,814	22.89%	0.31%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,412,099	5.13%	0.07%
GEOGRAPHIC REGION			
ANCHORAGE	24,664,925	52.47%	0.71%
WASILLA/PALMER	9,286,391	19.75%	0.27%
FAIRBANKS/NORTH POLE	4,676,587	9.95%	0.13%
JUNEAU/KETCHIKAN	1,646,846	3.50%	0.05%
EAGLE RIVER/CHUGIAK	1,904,135	4.05%	0.05%
KENAI/SOLDOTNA	1,941,425	4.13%	0.06%
OTHER GEOGRAPHIC REGION	2,888,096	6.14%	0.08%
MORTGAGE INSURANCE			
UNINSURED	7,963,057	16.94%	0.23%
FEDERALLY INSURED - FHA	27,488,783	58.48%	0.79%
FEDERALLY INSURED - VA	5,002,821	10.64%	0.14%
PRIMARY MORTGAGE INSURANCE	2,088,770	4.44%	0.06%
FEDERALLY INSURED - FMH	4,464,974	9.50%	0.13%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	47,008,405	100.00%	1.35%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	27,137,452	57.73%	0.78%
ALASKA USA	10,674,248	22.71%	0.31%
FIRST NATIONAL BANK OF AK	7,608,770	16.19%	0.22%
OTHER SELLER SERVICER	1,587,934	3.38%	0.05%

102 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

Weighted Average Interest Rate	6.647%
Weighted Average Remaining Term	23.12

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	31,482,654	100.00%	0.91%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**31,482,654**	**100.00%**	**0.91%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	685,244	2.18%	0.02%
60 DAYS PAST DUE	646,236	2.05%	0.02%
90 DAYS PAST DUE	62,504	0.20%	0.00%
120+ DAYS PAST DUE	106,038	0.34%	0.00%
TOTAL DELINQUENT	**1,500,023**	**4.76%**	**0.04%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	23,922,046	75.98%	0.69%
CONDO	6,456,975	20.51%	0.19%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,103,634	3.51%	0.03%
GEOGRAPHIC REGION			
ANCHORAGE	16,204,333	51.47%	0.47%
WASILLA/PALMER	6,334,606	20.12%	0.18%
FAIRBANKS/NORTH POLE	3,839,624	12.20%	0.11%
JUNEAU/KETCHIKAN	1,002,954	3.19%	0.03%
EAGLE RIVER/CHUGIAK	1,337,844	4.25%	0.04%
KENAI/SOLDOTNA	934,185	2.97%	0.03%
OTHER GEOGRAPHIC REGION	1,829,109	5.81%	0.05%
MORTGAGE INSURANCE			
UNINSURED	4,830,274	15.34%	0.14%
FEDERALLY INSURED - FHA	15,503,283	49.24%	0.45%
FEDERALLY INSURED - VA	6,376,964	20.26%	0.18%
PRIMARY MORTGAGE INSURANCE	1,381,232	4.39%	0.04%
FEDERALLY INSURED - FMH	3,390,902	10.77%	0.10%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	31,482,654	100.00%	0.91%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	21,791,164	69.22%	0.63%
ALASKA USA	5,289,433	16.80%	0.15%
FIRST NATIONAL BANK OF AK	2,920,337	9.28%	0.08%
OTHER SELLER SERVICER	1,481,721	4.71%	0.04%

103 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

Weighted Average Interest Rate	6.921%
Weighted Average Remaining Term	22.97

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	97,362,354	100.00%	2.80%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	9	0.00%	0.00%
INSURANCE RECEIVABLES	25	0.00%	0.00%
TOTAL PORTFOLIO	**97,362,388**	**100.00%**	**2.80%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	3,613,661	3.71%	0.10%
60 DAYS PAST DUE	1,314,346	1.35%	0.04%
90 DAYS PAST DUE	463,464	0.48%	0.01%
120+ DAYS PAST DUE	571,184	0.59%	0.02%
TOTAL DELINQUENT	**5,962,655**	**6.12%**	**0.17%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	71,507,907	73.45%	2.06%
CONDO	23,167,208	23.79%	0.67%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,687,272	2.76%	0.08%
GEOGRAPHIC REGION			
ANCHORAGE	50,209,898	51.57%	1.44%
WASILLA/PALMER	19,209,421	19.73%	0.55%
FAIRBANKS/NORTH POLE	10,273,611	10.55%	0.30%
JUNEAU/KETCHIKAN	3,143,297	3.23%	0.09%
EAGLE RIVER/CHUGIAK	6,569,411	6.75%	0.19%
KENAI/SOLDOTNA	2,977,812	3.06%	0.09%
OTHER GEOGRAPHIC REGION	4,978,939	5.11%	0.14%
MORTGAGE INSURANCE			
UNINSURED	16,823,467	17.28%	0.48%
FEDERALLY INSURED - FHA	46,787,887	48.06%	1.35%
FEDERALLY INSURED - VA	18,312,742	18.81%	0.53%
PRIMARY MORTGAGE INSURANCE	5,874,692	6.03%	0.17%
FEDERALLY INSURED - FMH	9,563,600	9.82%	0.27%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	96,449,137	99.06%	2.77%
NON-SECURITIZED - RURAL	913,250	0.94%	0.03%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	60,535,174	62.18%	1.74%
ALASKA USA	19,773,181	20.31%	0.57%
FIRST NATIONAL BANK OF AK	10,795,289	11.09%	0.31%
OTHER SELLER SERVICER	6,258,743	6.43%	0.18%

104 MORTGAGE REVENUE BONDS 2000 SERIES A-D

Weighted Average Interest Rate	6.393%
Weighted Average Remaining Term	23.44

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	49,311,936	89.03%	1.42%
PARTICIPATION LOANS	6,003,993	10.84%	0.17%
REAL ESTATE OWNED	74,027	0.13%	0.00%
INSURANCE RECEIVABLES	25	0.00%	0.00%
TOTAL PORTFOLIO	**55,389,981**	**100.00%**	**1.59%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,565,839	2.83%	0.05%
60 DAYS PAST DUE	1,203,709	2.18%	0.03%
90 DAYS PAST DUE	510,237	0.92%	0.01%
120+ DAYS PAST DUE	443,737	0.80%	0.01%
TOTAL DELINQUENT	**3,723,522**	**6.73%**	**0.11%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	42,269,976	76.31%	1.22%
CONDO	10,445,279	18.86%	0.30%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,674,727	4.83%	0.08%
GEOGRAPHIC REGION			
ANCHORAGE	31,081,374	56.11%	0.89%
WASILLA/PALMER	10,160,856	18.34%	0.29%
FAIRBANKS/NORTH POLE	5,921,910	10.69%	0.17%
JUNEAU/KETCHIKAN	1,696,467	3.06%	0.05%
EAGLE RIVER/CHUGIAK	2,436,548	4.40%	0.07%
KENAI/SOLDOTNA	1,915,845	3.46%	0.06%
OTHER GEOGRAPHIC REGION	2,176,982	3.93%	0.06%
MORTGAGE INSURANCE			
UNINSURED	11,805,060	21.31%	0.34%
FEDERALLY INSURED - FHA	24,237,924	43.76%	0.70%
FEDERALLY INSURED - VA	10,925,247	19.72%	0.31%
PRIMARY MORTGAGE INSURANCE	3,627,564	6.55%	0.10%
FEDERALLY INSURED - FMH	4,760,413	8.59%	0.14%
OTHER POOL INSURANCE	33,773	0.06%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	55,389,981	100.00%	1.59%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	34,299,839	61.92%	0.99%
ALASKA USA	10,802,240	19.50%	0.31%
FIRST NATIONAL BANK OF AK	6,597,403	11.91%	0.19%
OTHER SELLER SERVICER	3,690,499	6.66%	0.11%

105 MORTGAGE REVENUE BONDS 2001 SERIES A, B

Weighted Average Interest Rate	6.108%
Weighted Average Remaining Term	23.73

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	64,528,728	100.00%	1.86%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**64,528,738**	**100.00%**	**1.86%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,318,486	3.59%	0.07%
60 DAYS PAST DUE	803,453	1.25%	0.02%
90 DAYS PAST DUE	220,588	0.34%	0.01%
120+ DAYS PAST DUE	148,398	0.23%	0.00%
TOTAL DELINQUENT	**3,490,924**	**5.41%**	**0.10%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	46,529,649	72.11%	1.34%
CONDO	15,501,183	24.02%	0.45%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,497,906	3.87%	0.07%
GEOGRAPHIC REGION			
ANCHORAGE	37,100,650	57.49%	1.07%
WASILLA/PALMER	10,415,106	16.14%	0.30%
FAIRBANKS/NORTH POLE	7,469,705	11.58%	0.21%
JUNEAU/KETCHIKAN	2,582,257	4.00%	0.07%
EAGLE RIVER/CHUGIAK	1,916,877	2.97%	0.06%
KENAI/SOLDOTNA	2,443,301	3.79%	0.07%
OTHER GEOGRAPHIC REGION	2,600,842	4.03%	0.07%
MORTGAGE INSURANCE			
UNINSURED	14,455,328	22.40%	0.42%
FEDERALLY INSURED - FHA	28,968,889	44.89%	0.83%
FEDERALLY INSURED - VA	9,755,018	15.12%	0.28%
PRIMARY MORTGAGE INSURANCE	3,061,560	4.74%	0.09%
FEDERALLY INSURED - FMH	8,287,942	12.84%	0.24%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	64,528,738	100.00%	1.86%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	31,442,184	48.73%	0.90%
ALASKA USA	19,753,375	30.61%	0.57%
FIRST NATIONAL BANK OF AK	6,666,698	10.33%	0.19%
OTHER SELLER SERVICER	6,666,481	10.33%	0.19%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.759%
Weighted Average Remaining Term	25.45

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	166,466,318	93.97%	4.79%
PARTICIPATION LOANS	10,477,026	5.91%	0.30%
REAL ESTATE OWNED	89,297	0.05%	0.00%
INSURANCE RECEIVABLES	122,723	0.07%	0.00%
TOTAL PORTFOLIO	**177,155,364**	**100.00%**	**5.09%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	6,156,092	3.48%	0.18%
60 DAYS PAST DUE	2,678,414	1.51%	0.08%
90 DAYS PAST DUE	1,248,665	0.71%	0.04%
120+ DAYS PAST DUE	1,533,595	0.87%	0.04%
TOTAL DELINQUENT	**11,616,766**	**6.57%**	**0.33%**

FUND DETAIL:

	Dollars	% of $ Within Fund	% of $ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	117,820,876	66.51%	3.39%
CONDO	50,662,190	28.60%	1.46%
MULTI-FAMILY	2,703,407	1.53%	0.08%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	5,968,891	3.37%	0.17%
GEOGRAPHIC REGION			
ANCHORAGE	101,488,784	57.29%	2.92%
WASILLA/PALMER	30,849,486	17.41%	0.89%
FAIRBANKS/NORTH POLE	18,678,171	10.54%	0.54%
JUNEAU/KETCHIKAN	6,178,823	3.49%	0.18%
EAGLE RIVER/CHUGIAK	9,043,477	5.10%	0.26%
KENAI/SOLDOTNA	4,110,101	2.32%	0.12%
OTHER GEOGRAPHIC REGION	6,806,522	3.84%	0.20%
MORTGAGE INSURANCE			
UNINSURED	33,404,513	18.86%	0.96%
FEDERALLY INSURED - FHA	83,055,348	46.88%	2.39%
FEDERALLY INSURED - VA	30,825,570	17.40%	0.89%
PRIMARY MORTGAGE INSURANCE	15,876,756	8.96%	0.46%
FEDERALLY INSURED - FMH	13,993,178	7.90%	0.40%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	177,155,364	100.00%	5.09%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	80,456,816	45.42%	2.31%
ALASKA USA	45,311,940	25.58%	1.30%
FIRST NATIONAL BANK OF AK	41,547,956	23.45%	1.19%
OTHER SELLER SERVICER	9,838,652	5.55%	0.28%

107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A

Weighted Average Interest Rate	5.545%
Weighted Average Remaining Term	27.23

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	84,460,445	97.96%	2.43%
PARTICIPATION LOANS	1,762,091	2.04%	0.05%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	**86,222,556**	**100.00%**	**2.48%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,844,369	3.30%	0.08%
60 DAYS PAST DUE	502,704	0.58%	0.01%
90 DAYS PAST DUE	1,318,105	1.53%	0.04%
120+ DAYS PAST DUE	792,271	0.92%	0.02%
TOTAL DELINQUENT	**5,457,449**	**6.33%**	**0.16%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	57,718,422	66.94%	1.66%
CONDO	27,535,363	31.94%	0.79%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	968,770	1.12%	0.03%
GEOGRAPHIC REGION			
ANCHORAGE	47,533,348	55.13%	1.37%
WASILLA/PALMER	15,957,715	18.51%	0.46%
FAIRBANKS/NORTH POLE	6,367,251	7.38%	0.18%
JUNEAU/KETCHIKAN	4,911,406	5.70%	0.14%
EAGLE RIVER/CHUGIAK	7,462,588	8.66%	0.21%
KENAI/SOLDOTNA	1,164,711	1.35%	0.03%
OTHER GEOGRAPHIC REGION	2,825,535	3.28%	0.08%
MORTGAGE INSURANCE			
UNINSURED	16,584,458	19.23%	0.48%
FEDERALLY INSURED - FHA	35,023,340	40.62%	1.01%
FEDERALLY INSURED - VA	19,425,119	22.53%	0.56%
PRIMARY MORTGAGE INSURANCE	8,480,546	9.84%	0.24%
FEDERALLY INSURED - FMH	6,709,093	7.78%	0.19%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	86,222,556	100.00%	2.48%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	54,883,563	63.65%	1.58%
ALASKA USA	22,823,341	26.47%	0.66%
FIRST NATIONAL BANK OF AK	4,602,477	5.34%	0.13%
OTHER SELLER SERVICER	3,913,175	4.54%	0.11%

108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B

Weighted Average Interest Rate	5.089%
Weighted Average Remaining Term	27.55

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	61,097,256	85.29%	1.76%
PARTICIPATION LOANS	10,535,150	14.71%	0.30%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**71,632,416**	**100.00%**	**2.06%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,168,528	1.63%	0.03%
60 DAYS PAST DUE	485,351	0.68%	0.01%
90 DAYS PAST DUE	412,342	0.58%	0.01%
120+ DAYS PAST DUE	530,272	0.74%	0.02%
TOTAL DELINQUENT	**2,596,493**	**3.62%**	**0.07%**

FUND DETAIL:

	Dollars	% of $ Within Fund	% of $ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	46,066,364	64.31%	1.32%
CONDO	23,155,827	32.33%	0.67%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,410,225	3.36%	0.07%
GEOGRAPHIC REGION			
ANCHORAGE	37,976,547	53.02%	1.09%
WASILLA/PALMER	14,280,087	19.94%	0.41%
FAIRBANKS/NORTH POLE	6,151,774	8.59%	0.18%
JUNEAU/KETCHIKAN	5,023,145	7.01%	0.14%
EAGLE RIVER/CHUGIAK	3,211,632	4.48%	0.09%
KENAI/SOLDOTNA	1,433,630	2.00%	0.04%
OTHER GEOGRAPHIC REGION	3,555,600	4.96%	0.10%
MORTGAGE INSURANCE			
UNINSURED	15,895,927	22.19%	0.46%
FEDERALLY INSURED - FHA	22,932,233	32.01%	0.66%
FEDERALLY INSURED - VA	17,773,011	24.81%	0.51%
PRIMARY MORTGAGE INSURANCE	7,647,561	10.68%	0.22%
FEDERALLY INSURED - FMH	7,383,684	10.31%	0.21%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	71,632,416	100.00%	2.06%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	47,804,245	66.74%	1.37%
ALASKA USA	15,623,902	21.81%	0.45%
FIRST NATIONAL BANK OF AK	4,432,892	6.19%	0.13%
OTHER SELLER SERVICER	3,771,377	5.26%	0.11%

109 HOME MORTGAGE REVENUE BONDS 2006 SERIES C

Weighted Average Interest Rate	5.246%
Weighted Average Remaining Term	28.20

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	65,876,860	88.40%	1.89%
PARTICIPATION LOANS	8,647,366	11.60%	0.25%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**74,524,226**	**100.00%**	**2.14%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	912,036	1.22%	0.03%
60 DAYS PAST DUE	743,987	1.00%	0.02%
90 DAYS PAST DUE	609,530	0.82%	0.02%
120+ DAYS PAST DUE	470,916	0.63%	0.01%
TOTAL DELINQUENT	**2,736,469**	**3.67%**	**0.08%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	50,919,108	68.33%	1.46%
CONDO	21,835,113	29.30%	0.63%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,770,006	2.38%	0.05%
GEOGRAPHIC REGION			
ANCHORAGE	39,734,856	53.32%	1.14%
WASILLA/PALMER	10,509,153	14.10%	0.30%
FAIRBANKS/NORTH POLE	5,949,003	7.98%	0.17%
JUNEAU/KETCHIKAN	5,054,825	6.78%	0.15%
EAGLE RIVER/CHUGIAK	9,325,533	12.51%	0.27%
KENAI/SOLDOTNA	489,777	0.66%	0.01%
OTHER GEOGRAPHIC REGION	3,461,079	4.64%	0.10%
MORTGAGE INSURANCE			
UNINSURED	7,647,990	10.26%	0.22%
FEDERALLY INSURED - FHA	29,347,420	39.38%	0.84%
FEDERALLY INSURED - VA	26,916,661	36.12%	0.77%
PRIMARY MORTGAGE INSURANCE	7,137,905	9.58%	0.21%
FEDERALLY INSURED - FMH	3,474,250	4.66%	0.10%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	74,524,226	100.00%	2.14%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	56,023,024	75.17%	1.61%
ALASKA USA	12,893,496	17.30%	0.37%
FIRST NATIONAL BANK OF AK	3,679,704	4.94%	0.11%
OTHER SELLER SERVICER	1,928,003	2.59%	0.06%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	5.597%
Weighted Average Remaining Term	25.05

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	69,555,593	94.51%	2.00%
PARTICIPATION LOANS	4,043,823	5.49%	0.12%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	8	0.00%	0.00%
TOTAL PORTFOLIO	**73,599,424**	**100.00%**	**2.12%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	925,652	1.26%	0.03%
60 DAYS PAST DUE	625,378	0.85%	0.02%
90 DAYS PAST DUE	45,627	0.06%	0.00%
120+ DAYS PAST DUE	259,138	0.35%	0.01%
TOTAL DELINQUENT	**1,855,794**	**2.52%**	**0.05%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	63,351,882	86.08%	1.82%
CONDO	4,871,893	6.62%	0.14%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	5,375,649	7.30%	0.15%
GEOGRAPHIC REGION			
ANCHORAGE	23,220,937	31.55%	0.67%
WASILLA/PALMER	7,465,997	10.14%	0.21%
FAIRBANKS/NORTH POLE	7,787,102	10.58%	0.22%
JUNEAU/KETCHIKAN	6,863,656	9.33%	0.20%
EAGLE RIVER/CHUGIAK	4,153,539	5.64%	0.12%
KENAI/SOLDOTNA	4,377,163	5.95%	0.13%
OTHER GEOGRAPHIC REGION	19,731,031	26.81%	0.57%
MORTGAGE INSURANCE			
UNINSURED	33,399,521	45.38%	0.96%
FEDERALLY INSURED - FHA	15,847,190	21.53%	0.46%
FEDERALLY INSURED - VA	12,868,763	17.48%	0.37%
PRIMARY MORTGAGE INSURANCE	8,076,777	10.97%	0.23%
FEDERALLY INSURED - FMH	3,360,141	4.57%	0.10%
OTHER POOL INSURANCE	47,031	0.06%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	50,901,525	69.16%	1.46%
NON-SECURITIZED - RURAL	22,697,899	30.84%	0.65%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	35,535,829	48.28%	1.02%
ALASKA USA	16,807,638	22.84%	0.48%
FIRST NATIONAL BANK OF AK	14,621,687	19.87%	0.42%
OTHER SELLER SERVICER	6,634,270	9.01%	0.19%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	5.817%
Weighted Average Remaining Term	25.05

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	72,203,271	97.71%	2.08%
PARTICIPATION LOANS	1,688,636	2.29%	0.05%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**73,891,917**	**100.00%**	**2.12%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,105,360	1.50%	0.03%
60 DAYS PAST DUE	447,823	0.61%	0.01%
90 DAYS PAST DUE	115,571	0.16%	0.00%
120+ DAYS PAST DUE	120,469	0.16%	0.00%
TOTAL DELINQUENT	**1,789,223**	**2.42%**	**0.05%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	62,688,712	84.84%	1.80%
CONDO	6,317,547	8.55%	0.18%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	4,885,658	6.61%	0.14%
GEOGRAPHIC REGION			
ANCHORAGE	19,249,111	26.05%	0.55%
WASILLA/PALMER	9,403,535	12.73%	0.27%
FAIRBANKS/NORTH POLE	10,318,079	13.96%	0.30%
JUNEAU/KETCHIKAN	7,433,362	10.06%	0.21%
EAGLE RIVER/CHUGIAK	4,669,121	6.32%	0.13%
KENAI/SOLDOTNA	3,742,179	5.06%	0.11%
OTHER GEOGRAPHIC REGION	19,076,530	25.82%	0.55%
MORTGAGE INSURANCE			
UNINSURED	29,241,265	39.57%	0.84%
FEDERALLY INSURED - FHA	15,011,880	20.32%	0.43%
FEDERALLY INSURED - VA	11,484,361	15.54%	0.33%
PRIMARY MORTGAGE INSURANCE	13,158,472	17.81%	0.38%
FEDERALLY INSURED - FMH	4,897,317	6.63%	0.14%
OTHER POOL INSURANCE	98,622	0.13%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	52,632,849	71.23%	1.51%
NON-SECURITIZED - RURAL	21,259,068	28.77%	0.61%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	32,936,790	44.57%	0.95%
ALASKA USA	16,009,078	21.67%	0.46%
FIRST NATIONAL BANK OF AK	15,397,749	20.84%	0.44%
OTHER SELLER SERVICER	9,548,301	12.92%	0.27%

112 HOME MORTGAGE REVENUE BONDS 2007 SERIES C

Weighted Average Interest Rate	5.155%
Weighted Average Remaining Term	28.60

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	84,476,076	92.16%	2.43%
PARTICIPATION LOANS	6,820,881	7.44%	0.20%
REAL ESTATE OWNED	205,758	0.22%	0.01%
INSURANCE RECEIVABLES	160,431	0.18%	0.00%
TOTAL PORTFOLIO	**91,663,147**	**100.00%**	**2.64%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	3,066,360	3.36%	0.09%
60 DAYS PAST DUE	1,359,837	1.49%	0.04%
90 DAYS PAST DUE	493,166	0.54%	0.01%
120+ DAYS PAST DUE	569,348	0.62%	0.02%
TOTAL DELINQUENT	**5,488,710**	**6.01%**	**0.16%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	61,172,450	66.74%	1.76%
CONDO	28,017,575	30.57%	0.81%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,473,122	2.70%	0.07%
GEOGRAPHIC REGION			
ANCHORAGE	51,400,332	56.08%	1.48%
WASILLA/PALMER	15,035,211	16.40%	0.43%
FAIRBANKS/NORTH POLE	8,283,241	9.04%	0.24%
JUNEAU/KETCHIKAN	3,543,338	3.87%	0.10%
EAGLE RIVER/CHUGIAK	6,237,105	6.80%	0.18%
KENAI/SOLDOTNA	1,230,967	1.34%	0.04%
OTHER GEOGRAPHIC REGION	5,932,952	6.47%	0.17%
MORTGAGE INSURANCE			
UNINSURED	13,390,476	14.61%	0.38%
FEDERALLY INSURED - FHA	35,624,536	38.86%	1.02%
FEDERALLY INSURED - VA	27,758,597	30.28%	0.80%
PRIMARY MORTGAGE INSURANCE	7,191,708	7.85%	0.21%
FEDERALLY INSURED - FMH	7,697,829	8.40%	0.22%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	91,663,147	100.00%	2.64%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	68,582,668	74.82%	1.97%
ALASKA USA	15,636,301	17.06%	0.45%
FIRST NATIONAL BANK OF AK	3,493,243	3.81%	0.10%
OTHER SELLER SERVICER	3,950,935	4.31%	0.11%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	5.680%
Weighted Average Remaining Term	24.93

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	82,525,493	94.81%	2.37%
PARTICIPATION LOANS	4,195,880	4.82%	0.12%
REAL ESTATE OWNED	321,812	0.37%	0.01%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**87,043,185**	**100.00%**	**2.50%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,122,888	1.29%	0.03%
60 DAYS PAST DUE	948,989	1.09%	0.03%
90 DAYS PAST DUE	257,150	0.30%	0.01%
120+ DAYS PAST DUE	437,038	0.50%	0.01%
TOTAL DELINQUENT	**2,766,065**	**3.19%**	**0.08%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	74,876,371	86.02%	2.15%
CONDO	6,854,441	7.87%	0.20%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	5,312,373	6.10%	0.15%
GEOGRAPHIC REGION			
ANCHORAGE	24,047,238	27.63%	0.69%
WASILLA/PALMER	9,799,688	11.26%	0.28%
FAIRBANKS/NORTH POLE	11,504,977	13.22%	0.33%
JUNEAU/KETCHIKAN	6,491,908	7.46%	0.19%
EAGLE RIVER/CHUGIAK	3,921,349	4.51%	0.11%
KENAI/SOLDOTNA	5,610,151	6.45%	0.16%
OTHER GEOGRAPHIC REGION	25,667,874	29.49%	0.74%
MORTGAGE INSURANCE			
UNINSURED	38,415,049	44.13%	1.10%
FEDERALLY INSURED - FHA	18,969,761	21.79%	0.55%
FEDERALLY INSURED - VA	14,645,804	16.83%	0.42%
PRIMARY MORTGAGE INSURANCE	11,361,140	13.05%	0.33%
FEDERALLY INSURED - FMH	3,597,811	4.13%	0.10%
OTHER POOL INSURANCE	53,621	0.06%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	58,708,222	67.45%	1.69%
NON-SECURITIZED - RURAL	28,334,963	32.55%	0.81%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	39,556,945	45.45%	1.14%
ALASKA USA	19,280,940	22.15%	0.55%
FIRST NATIONAL BANK OF AK	19,777,595	22.72%	0.57%
OTHER SELLER SERVICER	8,427,705	9.68%	0.24%

114 HOME MORTGAGE REVENUE BONDS 2008 SERIES A

Weighted Average Interest Rate	5.399%
Weighted Average Remaining Term	29.23

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	76,342,418	91.15%	2.19%
PARTICIPATION LOANS	7,188,239	8.58%	0.21%
REAL ESTATE OWNED	226,883	0.27%	0.01%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**83,757,540**	**100.00%**	**2.41%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,089,663	2.50%	0.06%
60 DAYS PAST DUE	483,904	0.58%	0.01%
90 DAYS PAST DUE	30,573	0.04%	0.00%
120+ DAYS PAST DUE	223,010	0.27%	0.01%
TOTAL DELINQUENT	**2,827,150**	**3.38%**	**0.08%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	56,015,155	66.88%	1.61%
CONDO	25,510,231	30.46%	0.73%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,232,154	2.67%	0.06%
GEOGRAPHIC REGION			
ANCHORAGE	41,447,099	49.48%	1.19%
WASILLA/PALMER	15,086,295	18.01%	0.43%
FAIRBANKS/NORTH POLE	7,775,327	9.28%	0.22%
JUNEAU/KETCHIKAN	3,795,052	4.53%	0.11%
EAGLE RIVER/CHUGIAK	8,700,018	10.39%	0.25%
KENAI/SOLDOTNA	2,794,193	3.34%	0.08%
OTHER GEOGRAPHIC REGION	4,159,557	4.97%	0.12%
MORTGAGE INSURANCE			
UNINSURED	15,812,317	18.88%	0.45%
FEDERALLY INSURED - FHA	29,792,151	35.57%	0.86%
FEDERALLY INSURED - VA	23,540,703	28.11%	0.68%
PRIMARY MORTGAGE INSURANCE	8,278,786	9.88%	0.24%
FEDERALLY INSURED - FMH	6,333,583	7.56%	0.18%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	83,757,540	100.00%	2.41%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	55,464,066	66.22%	1.59%
ALASKA USA	19,846,772	23.70%	0.57%
FIRST NATIONAL BANK OF AK	4,221,532	5.04%	0.12%
OTHER SELLER SERVICER	4,225,170	5.04%	0.12%

202 VETERANS COLLATERALIZED BONDS 1998 FIRST

Weighted Average Interest Rate	6.239%
Weighted Average Remaining Term	21.97

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	19,808,126	97.44%	0.57%
PARTICIPATION LOANS	521,031	2.56%	0.01%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**20,329,157**	**100.00%**	**0.58%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	463,408	2.28%	0.01%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**463,408**	**2.28%**	**0.01%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	18,302,281	90.03%	0.53%
CONDO	1,149,360	5.65%	0.03%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	877,516	4.32%	0.03%
GEOGRAPHIC REGION			
ANCHORAGE	7,948,640	39.10%	0.23%
WASILLA/PALMER	3,400,416	16.73%	0.10%
FAIRBANKS/NORTH POLE	3,652,254	17.97%	0.10%
JUNEAU/KETCHIKAN	2,041,042	10.04%	0.06%
EAGLE RIVER/CHUGIAK	1,485,109	7.31%	0.04%
KENAI/SOLDOTNA	100,358	0.49%	0.00%
OTHER GEOGRAPHIC REGION	1,701,337	8.37%	0.05%
MORTGAGE INSURANCE			
UNINSURED	6,565,357	32.30%	0.19%
FEDERALLY INSURED - FHA	1,585,986	7.80%	0.05%
FEDERALLY INSURED - VA	10,132,078	49.84%	0.29%
PRIMARY MORTGAGE INSURANCE	1,683,476	8.28%	0.05%
FEDERALLY INSURED - FMH	362,260	1.78%	0.01%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	20,329,157	100.00%	0.58%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	10,691,204	52.59%	0.31%
ALASKA USA	4,348,911	21.39%	0.13%
FIRST NATIONAL BANK OF AK	3,383,675	16.64%	0.10%
OTHER SELLER SERVICER	1,905,367	9.37%	0.05%

203 VETERANS COLLATERALIZED BONDS 1999 FIRST

Weighted Average Interest Rate	7.109%
Weighted Average Remaining Term	23.10

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	44,800,634	100.00%	1.29%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**44,800,634**	**100.00%**	**1.29%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	305,956	0.68%	0.01%
60 DAYS PAST DUE	133,392	0.30%	0.00%
90 DAYS PAST DUE	83,070	0.19%	0.00%
120+ DAYS PAST DUE	94,908	0.21%	0.00%
TOTAL DELINQUENT	**617,326**	**1.38%**	**0.02%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	42,320,412	94.46%	1.22%
CONDO	1,455,136	3.25%	0.04%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,025,086	2.29%	0.03%
GEOGRAPHIC REGION			
ANCHORAGE	15,615,700	34.86%	0.45%
WASILLA/PALMER	7,390,060	16.50%	0.21%
FAIRBANKS/NORTH POLE	7,246,050	16.17%	0.21%
JUNEAU/KETCHIKAN	3,792,837	8.47%	0.11%
EAGLE RIVER/CHUGIAK	6,420,203	14.33%	0.18%
KENAI/SOLDOTNA	1,243,483	2.78%	0.04%
OTHER GEOGRAPHIC REGION	3,092,301	6.90%	0.09%
MORTGAGE INSURANCE			
UNINSURED	16,912,277	37.75%	0.49%
FEDERALLY INSURED - FHA	3,273,214	7.31%	0.09%
FEDERALLY INSURED - VA	21,218,777	47.36%	0.61%
PRIMARY MORTGAGE INSURANCE	3,285,744	7.33%	0.09%
FEDERALLY INSURED - FMH	110,621	0.25%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	44,800,634	100.00%	1.29%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	21,788,915	48.64%	0.63%
ALASKA USA	10,159,815	22.68%	0.29%
FIRST NATIONAL BANK OF AK	8,436,886	18.83%	0.24%
OTHER SELLER SERVICER	4,415,018	9.85%	0.13%

204 VETERANS COLLATERALIZED BONDS 2000 FIRST

Weighted Average Interest Rate	7.321%
Weighted Average Remaining Term	22.63

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	23,743,154	100.00%	0.68%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**23,743,154**	**100.00%**	**0.68%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	260,909	1.10%	0.01%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	157,562	0.66%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**418,470**	**1.76%**	**0.01%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	21,705,713	91.42%	0.62%
CONDO	982,124	4.14%	0.03%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,055,317	4.44%	0.03%
GEOGRAPHIC REGION			
ANCHORAGE	8,416,538	35.45%	0.24%
WASILLA/PALMER	5,045,979	21.25%	0.15%
FAIRBANKS/NORTH POLE	3,611,382	15.21%	0.10%
JUNEAU/KETCHIKAN	2,066,716	8.70%	0.06%
EAGLE RIVER/CHUGIAK	2,256,155	9.50%	0.06%
KENAI/SOLDOTNA	346,151	1.46%	0.01%
OTHER GEOGRAPHIC REGION	2,000,234	8.42%	0.06%
MORTGAGE INSURANCE			
UNINSURED	7,469,067	31.46%	0.21%
FEDERALLY INSURED - FHA	3,306,663	13.93%	0.10%
FEDERALLY INSURED - VA	10,702,660	45.08%	0.31%
PRIMARY MORTGAGE INSURANCE	1,990,770	8.38%	0.06%
FEDERALLY INSURED - FMH	273,994	1.15%	0.01%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	23,743,154	100.00%	0.68%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	12,354,239	52.03%	0.36%
ALASKA USA	5,351,269	22.54%	0.15%
FIRST NATIONAL BANK OF AK	3,281,111	13.82%	0.09%
OTHER SELLER SERVICER	2,756,536	11.61%	0.08%

205 VETERANS COLLATERALIZED BONDS 2002 FIRST

Weighted Average Interest Rate	6.336%
Weighted Average Remaining Term	23.63

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	24,613,380	98.97%	0.71%
PARTICIPATION LOANS	256,258	1.03%	0.01%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**24,869,639**	**100.00%**	**0.71%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	279,856	1.13%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**279,856**	**1.13%**	**0.01%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	20,628,436	82.95%	0.59%
CONDO	2,577,297	10.36%	0.07%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,663,906	6.69%	0.05%
GEOGRAPHIC REGION			
ANCHORAGE	9,706,507	39.03%	0.28%
WASILLA/PALMER	4,263,322	17.14%	0.12%
FAIRBANKS/NORTH POLE	4,150,852	16.69%	0.12%
JUNEAU/KETCHIKAN	1,731,852	6.96%	0.05%
EAGLE RIVER/CHUGIAK	2,790,290	11.22%	0.08%
KENAI/SOLDOTNA	851,259	3.42%	0.02%
OTHER GEOGRAPHIC REGION	1,375,558	5.53%	0.04%
MORTGAGE INSURANCE			
UNINSURED	7,398,216	29.75%	0.21%
FEDERALLY INSURED - FHA	2,862,099	11.51%	0.08%
FEDERALLY INSURED - VA	12,310,090	49.50%	0.35%
PRIMARY MORTGAGE INSURANCE	2,299,234	9.25%	0.07%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	24,869,639	100.00%	0.71%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	6,119,624	24.61%	0.18%
ALASKA USA	6,900,555	27.75%	0.20%
FIRST NATIONAL BANK OF AK	8,524,367	34.28%	0.25%
OTHER SELLER SERVICER	3,325,092	13.37%	0.10%

206 VETERANS COLLATERALIZED BONDS 2005 FIRST

Weighted Average Interest Rate	5.949%
Weighted Average Remaining Term	26.72

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	15,812,478	85.80%	0.45%
PARTICIPATION LOANS	2,617,717	14.20%	0.08%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**18,430,195**	**100.00%**	**0.53%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	32,286	0.18%	0.00%
60 DAYS PAST DUE	200,454	1.09%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	48,894	0.27%	0.00%
TOTAL DELINQUENT	**281,634**	**1.53%**	**0.01%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	16,588,827	90.01%	0.48%
CONDO	1,674,578	9.09%	0.05%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	166,790	0.90%	0.00%
GEOGRAPHIC REGION			
ANCHORAGE	6,478,829	35.15%	0.19%
WASILLA/PALMER	2,805,776	15.22%	0.08%
FAIRBANKS/NORTH POLE	3,715,993	20.16%	0.11%
JUNEAU/KETCHIKAN	1,237,236	6.71%	0.04%
EAGLE RIVER/CHUGIAK	3,453,989	18.74%	0.10%
KENAI/SOLDOTNA	98,854	0.54%	0.00%
OTHER GEOGRAPHIC REGION	639,517	3.47%	0.02%
MORTGAGE INSURANCE			
UNINSURED	6,381,332	34.62%	0.18%
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	11,767,589	63.85%	0.34%
PRIMARY MORTGAGE INSURANCE	281,273	1.53%	0.01%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	18,430,195	100.00%	0.53%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	10,349,295	56.15%	0.30%
ALASKA USA	5,948,515	32.28%	0.17%
FIRST NATIONAL BANK OF AK	263,385	1.43%	0.01%
OTHER SELLER SERVICER	1,869,000	10.14%	0.05%

207 **VETERANS COLLATERALIZED BONDS 2006 FIRST**

Weighted Average Interest Rate	6.039%
Weighted Average Remaining Term	28.64

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	134,238,075	96.30%	3.86%
PARTICIPATION LOANS	5,152,378	3.70%	0.15%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**139,390,452**	**100.00%**	**4.01%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,252,690	1.62%	0.06%
60 DAYS PAST DUE	151,210	0.11%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	690,277	0.50%	0.02%
TOTAL DELINQUENT	**3,094,177**	**2.22%**	**0.09%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	128,634,370	92.28%	3.70%
CONDO	7,980,222	5.73%	0.23%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,775,860	1.99%	0.08%
GEOGRAPHIC REGION			
ANCHORAGE	38,290,275	27.47%	1.10%
WASILLA/PALMER	20,085,820	14.41%	0.58%
FAIRBANKS/NORTH POLE	41,501,248	29.77%	1.19%
JUNEAU/KETCHIKAN	6,432,755	4.61%	0.18%
EAGLE RIVER/CHUGIAK	28,681,099	20.58%	0.82%
KENAI/SOLDOTNA	887,543	0.64%	0.03%
OTHER GEOGRAPHIC REGION	3,511,713	2.52%	0.10%
MORTGAGE INSURANCE			
UNINSURED	14,349,461	10.29%	0.41%
FEDERALLY INSURED - FHA	1,533,443	1.10%	0.04%
FEDERALLY INSURED - VA	117,691,037	84.43%	3.38%
PRIMARY MORTGAGE INSURANCE	4,778,194	3.43%	0.14%
FEDERALLY INSURED - FMH	1,038,318	0.74%	0.03%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	139,390,452	100.00%	4.01%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	96,189,680	69.01%	2.77%
ALASKA USA	30,926,500	22.19%	0.89%
FIRST NATIONAL BANK OF AK	4,566,948	3.28%	0.13%
OTHER SELLER SERVICER	7,707,324	5.53%	0.22%

208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST

Weighted Average Interest Rate	6.286%
Weighted Average Remaining Term	29.14

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	73,282,303	99.42%	2.11%
PARTICIPATION LOANS	424,907	0.58%	0.01%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**73,707,211**	**100.00%**	**2.12%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,570,481	2.13%	0.05%
60 DAYS PAST DUE	113,168	0.15%	0.00%
90 DAYS PAST DUE	168,137	0.23%	0.00%
120+ DAYS PAST DUE	142,200	0.19%	0.00%
TOTAL DELINQUENT	**1,993,986**	**2.71%**	**0.06%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	68,015,661	92.28%	1.96%
CONDO	4,026,947	5.46%	0.12%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,664,603	2.26%	0.05%
GEOGRAPHIC REGION			
ANCHORAGE	21,286,537	28.88%	0.61%
WASILLA/PALMER	11,363,586	15.42%	0.33%
FAIRBANKS/NORTH POLE	15,219,883	20.65%	0.44%
JUNEAU/KETCHIKAN	2,281,858	3.10%	0.07%
EAGLE RIVER/CHUGIAK	19,729,741	26.77%	0.57%
KENAI/SOLDOTNA	671,065	0.91%	0.02%
OTHER GEOGRAPHIC REGION	3,154,539	4.28%	0.09%
MORTGAGE INSURANCE			
UNINSURED	10,677,413	14.49%	0.31%
FEDERALLY INSURED - FHA	3,693,728	5.01%	0.11%
FEDERALLY INSURED - VA	55,003,150	74.62%	1.58%
PRIMARY MORTGAGE INSURANCE	3,189,041	4.33%	0.09%
FEDERALLY INSURED - FMH	1,143,878	1.55%	0.03%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	73,707,211	100.00%	2.12%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	49,778,357	67.54%	1.43%
ALASKA USA	16,441,333	22.31%	0.47%
FIRST NATIONAL BANK OF AK	1,715,318	2.33%	0.05%
OTHER SELLER SERVICER	5,772,203	7.83%	0.17%

301 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

Weighted Average Interest Rate	6.605%
Weighted Average Remaining Term	20.72

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	44,699,552	100.00%	1.28%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**44,699,552**	**100.00%**	**1.28%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	844,204	1.89%	0.02%
60 DAYS PAST DUE	718,506	1.61%	0.02%
90 DAYS PAST DUE	117,770	0.26%	0.00%
120+ DAYS PAST DUE	252,083	0.56%	0.01%
TOTAL DELINQUENT	**1,932,563**	**4.32%**	**0.06%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	34,094,512	76.27%	0.98%
CONDO	2,950,626	6.60%	0.08%
MULTI-FAMILY	6,720,501	15.03%	0.19%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	933,914	2.09%	0.03%
GEOGRAPHIC REGION			
ANCHORAGE	22,707,226	50.80%	0.65%
WASILLA/PALMER	4,903,047	10.97%	0.14%
FAIRBANKS/NORTH POLE	4,704,365	10.52%	0.14%
JUNEAU/KETCHIKAN	3,233,724	7.23%	0.09%
EAGLE RIVER/CHUGIAK	2,519,854	5.64%	0.07%
KENAI/SOLDOTNA	1,029,800	2.30%	0.03%
OTHER GEOGRAPHIC REGION	5,601,537	12.53%	0.16%
MORTGAGE INSURANCE			
UNINSURED	17,411,623	38.95%	0.50%
FEDERALLY INSURED - FHA	14,605,401	32.67%	0.42%
FEDERALLY INSURED - VA	9,117,430	20.40%	0.26%
PRIMARY MORTGAGE INSURANCE	2,261,935	5.06%	0.07%
FEDERALLY INSURED - FMH	1,104,308	2.47%	0.03%
OTHER POOL INSURANCE	198,856	0.44%	0.01%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	42,717,322	95.57%	1.23%
NON-SECURITIZED - RURAL	1,982,230	4.43%	0.06%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	19,133,645	42.81%	0.55%
ALASKA USA	12,671,592	28.35%	0.36%
FIRST NATIONAL BANK OF AK	7,950,277	17.79%	0.23%
OTHER SELLER SERVICER	4,944,038	11.06%	0.14%

301 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C

Weighted Average Interest Rate	5.871%
Weighted Average Remaining Term	21.93

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	4,167,890	100.00%	0.12%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**4,167,890**	**100.00%**	**0.12%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0.00%**	**0.00%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	859,381	20.62%	0.02%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	3,102,402	74.44%	0.09%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	206,106	4.95%	0.01%
GEOGRAPHIC REGION			
ANCHORAGE	3,102,402	74.44%	0.09%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	64,297	1.54%	0.00%
JUNEAU/KETCHIKAN	141,810	3.40%	0.00%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	859,381	20.62%	0.02%
MORTGAGE INSURANCE			
UNINSURED	4,167,890	100.00%	0.12%
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	3,166,699	75.98%	0.09%
NON-SECURITIZED - RURAL	1,001,190	24.02%	0.03%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	3,281,953	78.74%	0.09%
ALASKA USA	0	0.00%	0.00%
FIRST NATIONAL BANK OF AK	398,338	9.56%	0.01%
OTHER SELLER SERVICER	487,598	11.70%	0.01%

301 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B

Weighted Average Interest Rate	4.951%
Weighted Average Remaining Term	23.76

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	10,421,978	100.00%	0.30%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**10,421,978**	**100.00%**	**0.30%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	154,238	1.48%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**154,238**	**1.48%**	**0.00%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	9,172,990	88.02%	0.26%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,248,988	11.98%	0.04%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	1,561,887	14.99%	0.04%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	1,999,253	19.18%	0.06%
OTHER GEOGRAPHIC REGION	6,860,837	65.83%	0.20%
MORTGAGE INSURANCE			
UNINSURED	8,651,925	83.02%	0.25%
FEDERALLY INSURED - FHA	1,165,383	11.18%	0.03%
FEDERALLY INSURED - VA	398,939	3.83%	0.01%
PRIMARY MORTGAGE INSURANCE	65,306	0.63%	0.00%
FEDERALLY INSURED - FMH	140,425	1.35%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	10,421,978	100.00%	0.30%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	3,908,207	37.50%	0.11%
ALASKA USA	1,681,240	16.13%	0.05%
FIRST NATIONAL BANK OF AK	3,235,076	31.04%	0.09%
OTHER SELLER SERVICER	1,597,455	15.33%	0.05%

301 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

Weighted Average Interest Rate	7.144%
Weighted Average Remaining Term	24.56

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	104,265,184	99.33%	3.00%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	707,722	0.67%	0.02%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**104,972,906**	**100.00%**	**3.02%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	8,812,191	8.45%	0.25%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	670,019	0.64%	0.02%
TOTAL DELINQUENT	**9,482,210**	**9.09%**	**0.27%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	7,452,284	7.10%	0.21%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	94,705,654	90.22%	2.72%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,814,968	2.68%	0.08%
GEOGRAPHIC REGION			
ANCHORAGE	64,972,667	61.89%	1.87%
WASILLA/PALMER	10,739,090	10.23%	0.31%
FAIRBANKS/NORTH POLE	5,193,163	4.95%	0.15%
JUNEAU/KETCHIKAN	7,194,140	6.85%	0.21%
EAGLE RIVER/CHUGIAK	2,927,687	2.79%	0.08%
KENAI/SOLDOTNA	2,315,343	2.21%	0.07%
OTHER GEOGRAPHIC REGION	11,630,815	11.08%	0.33%
MORTGAGE INSURANCE			
UNINSURED	104,972,906	100.00%	3.02%
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	102,657,417	97.79%	2.95%
NON-SECURITIZED - RURAL	2,315,489	2.21%	0.07%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	31,503,797	30.01%	0.91%
ALASKA USA	9,834,622	9.37%	0.28%
FIRST NATIONAL BANK OF AK	58,417,900	55.65%	1.68%
OTHER SELLER SERVICER	5,216,587	4.97%	0.15%

301 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	7.032%
Weighted Average Remaining Term	21.47

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	103,775,697	100.00%	2.98%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**103,775,697**	**100.00%**	**2.98%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	474,322	0.46%	0.01%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	4,369,404	4.21%	0.13%
TOTAL DELINQUENT	**4,843,726**	**4.67%**	**0.14%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	2,501,556	2.41%	0.07%
CONDO	206,460	0.20%	0.01%
MULTI-FAMILY	100,942,897	97.27%	2.90%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	124,784	0.12%	0.00%
GEOGRAPHIC REGION			
ANCHORAGE	67,335,957	64.89%	1.94%
WASILLA/PALMER	6,608,891	6.37%	0.19%
FAIRBANKS/NORTH POLE	9,652,054	9.30%	0.28%
JUNEAU/KETCHIKAN	5,397,757	5.20%	0.16%
EAGLE RIVER/CHUGIAK	1,566,532	1.51%	0.05%
KENAI/SOLDOTNA	737,313	0.71%	0.02%
OTHER GEOGRAPHIC REGION	12,477,192	12.02%	0.36%
MORTGAGE INSURANCE			
UNINSURED	103,775,697	100.00%	2.98%
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	103,507,160	99.74%	2.98%
NON-SECURITIZED - RURAL	268,538	0.26%	0.01%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	56,925,042	54.85%	1.64%
ALASKA USA	1,412,050	1.36%	0.04%
FIRST NATIONAL BANK OF AK	37,319,498	35.96%	1.07%
OTHER SELLER SERVICER	8,119,108	7.82%	0.23%

301 HOUSING DEVELOPMENT BONDS 2004 SERIES D

Weighted Average Interest Rate	7.653%
Weighted Average Remaining Term	25.69

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	98,603,687	100.00%	2.83%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**98,603,687**	**100.00%**	**2.83%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,934,708	2.98%	0.08%
60 DAYS PAST DUE	772,716	0.78%	0.02%
90 DAYS PAST DUE	186,000	0.19%	0.01%
120+ DAYS PAST DUE	263,641	0.27%	0.01%
TOTAL DELINQUENT	**4,157,065**	**4.22%**	**0.12%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	86,272,434	87.49%	2.48%
CONDO	7,230,011	7.33%	0.21%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	5,101,241	5.17%	0.15%
GEOGRAPHIC REGION			
ANCHORAGE	36,940,815	37.46%	1.06%
WASILLA/PALMER	15,179,229	15.39%	0.44%
FAIRBANKS/NORTH POLE	14,514,967	14.72%	0.42%
JUNEAU/KETCHIKAN	10,162,079	10.31%	0.29%
EAGLE RIVER/CHUGIAK	10,933,817	11.09%	0.31%
KENAI/SOLDOTNA	1,961,244	1.99%	0.06%
OTHER GEOGRAPHIC REGION	8,911,537	9.04%	0.26%
MORTGAGE INSURANCE			
UNINSURED	27,526,471	27.92%	0.79%
FEDERALLY INSURED - FHA	24,419,251	24.77%	0.70%
FEDERALLY INSURED - VA	25,096,244	25.45%	0.72%
PRIMARY MORTGAGE INSURANCE	18,142,106	18.40%	0.52%
FEDERALLY INSURED - FMH	3,419,615	3.47%	0.10%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	94,300,145	95.64%	2.71%
NON-SECURITIZED - RURAL	4,303,541	4.36%	0.12%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	54,655,286	55.43%	1.57%
ALASKA USA	29,905,239	30.33%	0.86%
FIRST NATIONAL BANK OF AK	5,803,450	5.89%	0.17%
OTHER SELLER SERVICER	8,239,712	8.36%	0.24%

403 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

Weighted Average Interest Rate	5.238%
Weighted Average Remaining Term	24.72

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	232,224,818	86.97%	6.68%
PARTICIPATION LOANS	34,791,857	13.03%	1.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	18	0.00%	0.00%
TOTAL PORTFOLIO	**267,016,693**	**100.00%**	**7.68%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	3,853,197	1.44%	0.11%
60 DAYS PAST DUE	2,002,879	0.75%	0.06%
90 DAYS PAST DUE	1,529,728	0.57%	0.04%
120+ DAYS PAST DUE	1,693,383	0.63%	0.05%
TOTAL DELINQUENT	**9,079,187**	**3.40%**	**0.26%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	228,267,973	85.49%	6.56%
CONDO	22,248,503	8.33%	0.64%
MULTI-FAMILY	2,241,712	0.84%	0.06%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	14,258,505	5.34%	0.41%
GEOGRAPHIC REGION			
ANCHORAGE	95,560,378	35.79%	2.75%
WASILLA/PALMER	48,602,907	18.20%	1.40%
FAIRBANKS/NORTH POLE	43,873,831	16.43%	1.26%
JUNEAU/KETCHIKAN	22,473,630	8.42%	0.65%
EAGLE RIVER/CHUGIAK	20,230,443	7.58%	0.58%
KENAI/SOLDOTNA	6,939,070	2.60%	0.20%
OTHER GEOGRAPHIC REGION	29,336,433	10.99%	0.84%
MORTGAGE INSURANCE			
UNINSURED	86,528,371	32.41%	2.49%
FEDERALLY INSURED - FHA	67,930,343	25.44%	1.95%
FEDERALLY INSURED - VA	57,955,725	21.70%	1.67%
PRIMARY MORTGAGE INSURANCE	43,797,106	16.40%	1.26%
FEDERALLY INSURED - FMH	10,722,563	4.02%	0.31%
OTHER POOL INSURANCE	82,585	0.03%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	253,976,208	95.12%	7.30%
NON-SECURITIZED - RURAL	13,040,484	4.88%	0.37%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	116,842,631	43.76%	3.36%
ALASKA USA	76,752,000	28.74%	2.21%
FIRST NATIONAL BANK OF AK	45,062,845	16.88%	1.30%
OTHER SELLER SERVICER	28,359,216	10.62%	0.82%

404 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A

Weighted Average Interest Rate	5.626%
Weighted Average Remaining Term	24.22

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	111,744,740	92.99%	3.21%
PARTICIPATION LOANS	8,421,207	7.01%	0.24%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**120,165,947**	**100.00%**	**3.45%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,479,775	2.06%	0.07%
60 DAYS PAST DUE	861,650	0.72%	0.02%
90 DAYS PAST DUE	446,258	0.37%	0.01%
120+ DAYS PAST DUE	160,822	0.13%	0.00%
TOTAL DELINQUENT	**3,948,505**	**3.29%**	**0.11%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	107,115,034	89.14%	3.08%
CONDO	6,303,953	5.25%	0.18%
MULTI-FAMILY	260,646	0.22%	0.01%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	6,486,314	5.40%	0.19%
GEOGRAPHIC REGION			
ANCHORAGE	35,170,150	29.27%	1.01%
WASILLA/PALMER	16,198,251	13.48%	0.47%
FAIRBANKS/NORTH POLE	15,817,851	13.16%	0.45%
JUNEAU/KETCHIKAN	11,109,487	9.25%	0.32%
EAGLE RIVER/CHUGIAK	7,410,764	6.17%	0.21%
KENAI/SOLDOTNA	5,795,143	4.82%	0.17%
OTHER GEOGRAPHIC REGION	28,664,301	23.85%	0.82%
MORTGAGE INSURANCE			
UNINSURED	49,197,798	40.94%	1.41%
FEDERALLY INSURED - FHA	29,801,677	24.80%	0.86%
FEDERALLY INSURED - VA	20,819,781	17.33%	0.60%
PRIMARY MORTGAGE INSURANCE	15,068,413	12.54%	0.43%
FEDERALLY INSURED - FMH	5,234,175	4.36%	0.15%
OTHER POOL INSURANCE	44,103	0.04%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	91,661,715	76.28%	2.64%
NON-SECURITIZED - RURAL	28,504,231	23.72%	0.82%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	51,859,739	43.16%	1.49%
ALASKA USA	30,241,650	25.17%	0.87%
FIRST NATIONAL BANK OF AK	22,863,935	19.03%	0.66%
OTHER SELLER SERVICER	15,200,623	12.65%	0.44%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	6.291%
Weighted Average Remaining Term	24.41

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	225,071,924	92.45%	6.47%
PARTICIPATION LOANS	18,380,066	7.55%	0.53%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	6	0.00%	0.00%
TOTAL PORTFOLIO	**243,451,995**	**100.00%**	**7.00%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	3,750,622	1.54%	0.11%
60 DAYS PAST DUE	1,082,500	0.44%	0.03%
90 DAYS PAST DUE	946,102	0.39%	0.03%
120+ DAYS PAST DUE	636,179	0.26%	0.02%
TOTAL DELINQUENT	**6,415,404**	**2.64%**	**0.18%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	209,101,197	85.89%	6.01%
CONDO	19,420,939	7.98%	0.56%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	14,929,860	6.13%	0.43%
GEOGRAPHIC REGION			
ANCHORAGE	70,273,725	28.87%	2.02%
WASILLA/PALMER	33,296,899	13.68%	0.96%
FAIRBANKS/NORTH POLE	36,458,234	14.98%	1.05%
JUNEAU/KETCHIKAN	24,996,189	10.27%	0.72%
EAGLE RIVER/CHUGIAK	15,583,965	6.40%	0.45%
KENAI/SOLDOTNA	18,307,996	7.52%	0.53%
OTHER GEOGRAPHIC REGION	44,534,986	18.29%	1.28%
MORTGAGE INSURANCE			
UNINSURED	96,785,735	39.76%	2.78%
FEDERALLY INSURED - FHA	57,039,783	23.43%	1.64%
FEDERALLY INSURED - VA	48,404,560	19.88%	1.39%
PRIMARY MORTGAGE INSURANCE	29,192,437	11.99%	0.84%
FEDERALLY INSURED - FMH	10,495,071	4.31%	0.30%
OTHER POOL INSURANCE	1,534,409	0.63%	0.04%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	190,933,005	78.43%	5.49%
NON-SECURITIZED - RURAL	52,518,990	21.57%	1.51%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	105,979,743	43.53%	3.05%
ALASKA USA	58,202,373	23.91%	1.67%
FIRST NATIONAL BANK OF AK	50,475,661	20.73%	1.45%
OTHER SELLER SERVICER	28,794,218	11.83%	0.83%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.552%
Weighted Average Remaining Term	17.86

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	39,531,594	100.00%	1.14%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**39,531,594**	**100.00%**	**1.14%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,078,308	2.73%	0.03%
60 DAYS PAST DUE	228,798	0.58%	0.01%
90 DAYS PAST DUE	377,274	0.95%	0.01%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**1,684,381**	**4.26%**	**0.05%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	36,945,731	93.46%	1.06%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,585,863	6.54%	0.07%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	3,532,819	8.94%	0.10%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	6,023,190	15.24%	0.17%
OTHER GEOGRAPHIC REGION	29,975,586	75.83%	0.86%
MORTGAGE INSURANCE			
UNINSURED	31,918,631	80.74%	0.92%
FEDERALLY INSURED - FHA	4,070,706	10.30%	0.12%
FEDERALLY INSURED - VA	1,469,627	3.72%	0.04%
PRIMARY MORTGAGE INSURANCE	631,163	1.60%	0.02%
FEDERALLY INSURED - FMH	1,441,467	3.65%	0.04%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	39,531,594	100.00%	1.14%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	16,136,395	40.82%	0.46%
ALASKA USA	5,374,829	13.60%	0.15%
FIRST NATIONAL BANK OF AK	11,350,572	28.71%	0.33%
OTHER SELLER SERVICER	6,669,797	16.87%	0.19%

603 STATE CAPITAL PROJECT BONDS 2006 SERIES A

Weighted Average Interest Rate	6.097%
Weighted Average Remaining Term	19.79

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	79,705,208	99.98%	2.29%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	18,456	0.02%	0.00%
TOTAL PORTFOLIO	**79,723,663**	**100.00%**	**2.29%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,498,300	1.88%	0.04%
60 DAYS PAST DUE	680,998	0.85%	0.02%
90 DAYS PAST DUE	175,716	0.22%	0.01%
120+ DAYS PAST DUE	413,889	0.52%	0.01%
TOTAL DELINQUENT	**2,768,903**	**3.47%**	**0.08%**

FUND DETAIL:	Dollars	% of $ Within Fund	% of $ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	68,085,930	85.40%	1.96%
CONDO	2,024,390	2.54%	0.06%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	435,253	0.55%	0.01%
OTHER SINGLE FAMILY	9,178,091	11.51%	0.26%
GEOGRAPHIC REGION			
ANCHORAGE	12,542,650	15.73%	0.36%
WASILLA/PALMER	3,490,552	4.38%	0.10%
FAIRBANKS/NORTH POLE	7,062,629	8.86%	0.20%
JUNEAU/KETCHIKAN	9,763,728	12.25%	0.28%
EAGLE RIVER/CHUGIAK	4,967,619	6.23%	0.14%
KENAI/SOLDOTNA	7,533,785	9.45%	0.22%
OTHER GEOGRAPHIC REGION	34,362,701	43.10%	0.99%
MORTGAGE INSURANCE			
UNINSURED	51,814,970	64.99%	1.49%
FEDERALLY INSURED - FHA	8,836,604	11.08%	0.25%
FEDERALLY INSURED - VA	13,190,215	16.54%	0.38%
PRIMARY MORTGAGE INSURANCE	4,712,868	5.91%	0.14%
FEDERALLY INSURED - FMH	258,076	0.32%	0.01%
OTHER POOL INSURANCE	910,930	1.14%	0.03%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	36,326,442	45.57%	1.04%
NON-SECURITIZED - RURAL	43,397,222	54.43%	1.25%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	38,028,092	47.70%	1.09%
ALASKA USA	14,308,591	17.95%	0.41%
FIRST NATIONAL BANK OF AK	16,819,017	21.10%	0.48%
OTHER SELLER SERVICER	10,567,963	13.26%	0.30%

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	5.834%
Weighted Average Remaining Term	21.60

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	54,321,290	100.00%	1.56%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**54,321,290**	**100.00%**	**1.56%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,028,004	1.89%	0.03%
60 DAYS PAST DUE	132,535	0.24%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	343,475	0.63%	0.01%
TOTAL DELINQUENT	**1,504,014**	**2.77%**	**0.04%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	50,019,789	92.08%	1.44%
CONDO	208,628	0.38%	0.01%
MULTI-FAMILY	734,851	1.35%	0.02%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	3,358,022	6.18%	0.10%
GEOGRAPHIC REGION			
ANCHORAGE	4,876,352	8.98%	0.14%
WASILLA/PALMER	2,812,488	5.18%	0.08%
FAIRBANKS/NORTH POLE	4,356,198	8.02%	0.13%
JUNEAU/KETCHIKAN	4,817,644	8.87%	0.14%
EAGLE RIVER/CHUGIAK	2,205,453	4.06%	0.06%
KENAI/SOLDOTNA	6,060,134	11.16%	0.17%
OTHER GEOGRAPHIC REGION	29,193,020	53.74%	0.84%
MORTGAGE INSURANCE			
UNINSURED	36,194,980	66.63%	1.04%
FEDERALLY INSURED - FHA	5,939,990	10.93%	0.17%
FEDERALLY INSURED - VA	9,941,611	18.30%	0.29%
PRIMARY MORTGAGE INSURANCE	811,417	1.49%	0.02%
FEDERALLY INSURED - FMH	1,433,291	2.64%	0.04%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	16,773,060	30.88%	0.48%
NON-SECURITIZED - RURAL	37,548,230	69.12%	1.08%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	23,919,520	44.03%	0.69%
ALASKA USA	8,727,806	16.07%	0.25%
FIRST NATIONAL BANK OF AK	14,919,753	27.47%	0.43%
OTHER SELLER SERVICER	6,754,212	12.43%	0.19%

801 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A

Weighted Average Interest Rate	6.795%
Weighted Average Remaining Term	19.41

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	9,085,237	100.00%	0.26%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**9,085,237**	**100.00%**	**0.26%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	72,130	0.79%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**72,130**	**0.79%**	**0.00%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	8,223,851	90.52%	0.24%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	861,386	9.48%	0.02%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	1,332,439	14.67%	0.04%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	634,131	6.98%	0.02%
OTHER GEOGRAPHIC REGION	7,118,667	78.35%	0.20%
MORTGAGE INSURANCE			
UNINSURED	5,791,619	63.75%	0.17%
FEDERALLY INSURED - FHA	2,438,070	26.84%	0.07%
FEDERALLY INSURED - VA	367,646	4.05%	0.01%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
FEDERALLY INSURED - FMH	487,902	5.37%	0.01%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	9,085,237	100.00%	0.26%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	6,287,325	69.20%	0.18%
ALASKA USA	459,997	5.06%	0.01%
FIRST NATIONAL BANK OF AK	1,484,351	16.34%	0.04%
OTHER SELLER SERVICER	853,563	9.40%	0.02%

802 GENERAL HOUSING PURPOSE BONDS 2003 SERIES A

Weighted Average Interest Rate	5.238%
Weighted Average Remaining Term	21.80

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	86,131,176	100.00%	2.48%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**86,131,176**	**100.00%**	**2.48%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	569,091	0.66%	0.02%
60 DAYS PAST DUE	511,597	0.59%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	111,670	0.13%	0.00%
TOTAL DELINQUENT	**1,192,357**	**1.38%**	**0.03%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	77,138,753	89.56%	2.22%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	200,090	0.23%	0.01%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	8,792,333	10.21%	0.25%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	115,984	0.13%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	9,634,062	11.19%	0.28%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	13,882,972	16.12%	0.40%
OTHER GEOGRAPHIC REGION	62,498,158	72.56%	1.80%
MORTGAGE INSURANCE			
UNINSURED	70,448,771	81.79%	2.03%
FEDERALLY INSURED - FHA	7,035,832	8.17%	0.20%
FEDERALLY INSURED - VA	5,643,309	6.55%	0.16%
PRIMARY MORTGAGE INSURANCE	681,202	0.79%	0.02%
FEDERALLY INSURED - FMH	2,322,062	2.70%	0.07%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	86,131,176	100.00%	2.48%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	38,077,317	44.21%	1.09%
ALASKA USA	13,448,668	15.61%	0.39%
FIRST NATIONAL BANK OF AK	16,869,266	19.59%	0.48%
OTHER SELLER SERVICER	17,735,924	20.59%	0.51%

803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A

Weighted Average Interest Rate	5.054%
Weighted Average Remaining Term	25.09

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	105,473,691	99.72%	3.03%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	301,446	0.28%	0.01%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**105,775,137**	**100.00%**	**3.04%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,570,400	1.49%	0.05%
60 DAYS PAST DUE	634,744	0.60%	0.02%
90 DAYS PAST DUE	176,812	0.17%	0.01%
120+ DAYS PAST DUE	206,901	0.20%	0.01%
TOTAL DELINQUENT	**2,588,856**	**2.45%**	**0.07%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	95,374,772	90.17%	2.74%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	10,400,365	9.83%	0.30%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	69,986	0.07%	0.00%
JUNEAU/KETCHIKAN	13,065,864	12.35%	0.38%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	19,920,277	18.83%	0.57%
OTHER GEOGRAPHIC REGION	72,719,011	68.75%	2.09%
MORTGAGE INSURANCE			
UNINSURED	72,833,930	68.86%	2.09%
FEDERALLY INSURED - FHA	11,088,125	10.48%	0.32%
FEDERALLY INSURED - VA	8,070,936	7.63%	0.23%
PRIMARY MORTGAGE INSURANCE	5,718,184	5.41%	0.16%
FEDERALLY INSURED - FMH	8,063,962	7.62%	0.23%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	105,775,137	100.00%	3.04%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	55,213,909	52.20%	1.59%
ALASKA USA	18,577,214	17.56%	0.53%
FIRST NATIONAL BANK OF AK	18,040,397	17.06%	0.52%
OTHER SELLER SERVICER	13,943,617	13.18%	0.40%

804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B

Weighted Average Interest Rate	4.704%
Weighted Average Remaining Term	23.57

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	61,616,642	65.50%	1.77%
PARTICIPATION LOANS	32,449,436	34.50%	0.93%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**94,066,078**	**100.00%**	**2.70%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,711,026	1.82%	0.05%
60 DAYS PAST DUE	934,651	0.99%	0.03%
90 DAYS PAST DUE	514,140	0.55%	0.01%
120+ DAYS PAST DUE	313,325	0.33%	0.01%
TOTAL DELINQUENT	**3,473,143**	**3.69%**	**0.10%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	85,802,117	91.21%	2.47%
CONDO	4,766,711	5.07%	0.14%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	3,497,250	3.72%	0.10%
GEOGRAPHIC REGION			
ANCHORAGE	31,443,454	33.43%	0.90%
WASILLA/PALMER	20,223,845	21.50%	0.58%
FAIRBANKS/NORTH POLE	17,566,330	18.67%	0.50%
JUNEAU/KETCHIKAN	8,857,112	9.42%	0.25%
EAGLE RIVER/CHUGIAK	8,642,010	9.19%	0.25%
KENAI/SOLDOTNA	2,463,596	2.62%	0.07%
OTHER GEOGRAPHIC REGION	4,869,731	5.18%	0.14%
MORTGAGE INSURANCE			
UNINSURED	32,892,140	34.97%	0.95%
FEDERALLY INSURED - FHA	20,889,340	22.21%	0.60%
FEDERALLY INSURED - VA	19,352,738	20.57%	0.56%
PRIMARY MORTGAGE INSURANCE	15,725,140	16.72%	0.45%
FEDERALLY INSURED - FMH	3,235,388	3.44%	0.09%
OTHER POOL INSURANCE	1,971,332	2.10%	0.06%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	94,066,078	100.00%	2.70%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	47,442,639	50.44%	1.36%
ALASKA USA	22,151,335	23.55%	0.64%
FIRST NATIONAL BANK OF AK	13,954,166	14.83%	0.40%
OTHER SELLER SERVICER	10,517,938	11.18%	0.30%

PROGRAM DESCRIPTION		PORTFOLIO				WGHTD AVG		DELINQUENT	
		Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
002	ADMINISTRATIVE	537,687,596	14,404,375	30,622	552,122,593	5.849%	27.70	19,082,648	3.46%
101	MORTGAGE REVENUE BONDS 1997 SERIES A1, A2	47,008,405	0	0	47,008,405	6.210%	21.68	2,005,794	4.27%
102	MORTGAGE REVENUE BONDS 1998 SERIES A1, A2	31,482,654	0	0	31,482,654	6.647%	23.12	1,500,023	4.76%
103	MORTGAGE REVENUE BONDS 1999 SERIES A1, A2	97,362,354	0	34	97,362,388	6.921%	22.97	5,962,655	6.12%
104	MORTGAGE REVENUE BONDS 2000 SERIES A-D	49,311,936	6,003,993	74,052	55,389,981	6.393%	23.44	3,723,522	6.73%
105	MORTGAGE REVENUE BONDS 2001 SERIES A, B	64,528,728	0	10	64,528,738	6.108%	23.73	3,490,924	5.41%
106	HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B	166,466,318	10,477,026	212,020	177,155,364	5.759%	25.45	11,616,766	6.57%
107	HOME MORTGAGE REVENUE BONDS 2006 SERIES A	84,460,445	1,762,091	20	86,222,556	5.545%	27.23	5,457,449	6.33%
108	HOME MORTGAGE REVENUE BONDS 2006 SERIES B	61,097,256	10,535,150	10	71,632,416	5.089%	27.55	2,596,493	3.62%
109	HOME MORTGAGE REVENUE BONDS 2006 SERIES C	65,876,860	8,647,366	0	74,524,226	5.246%	28.20	2,736,469	3.67%
110	HOME MORTGAGE REVENUE BONDS 2007 SERIES A	69,555,593	4,043,823	8	73,599,424	5.597%	25.05	1,855,794	2.52%
111	HOME MORTGAGE REVENUE BONDS 2007 SERIES B	72,203,271	1,688,636	10	73,891,917	5.817%	25.05	1,789,223	2.42%
112	HOME MORTGAGE REVENUE BONDS 2007 SERIES C	84,476,076	6,820,881	366,190	91,663,147	5.155%	28.60	5,488,710	6.01%
113	HOME MORTGAGE REVENUE BONDS 2007 SERIES D	82,525,493	4,195,880	321,812	87,043,185	5.680%	24.93	2,766,065	3.19%
114	HOME MORTGAGE REVENUE BONDS 2008 SERIES A	76,342,418	7,188,239	226,883	83,757,540	5.399%	29.23	2,827,150	3.38%
202	VETERANS COLLATERALIZED BONDS 1998 FIRST	19,808,126	521,031	0	20,329,157	6.239%	21.97	463,408	2.28%
203	VETERANS COLLATERALIZED BONDS 1999 FIRST	44,800,634	0	0	44,800,634	7.109%	23.10	617,326	1.38%
204	VETERANS COLLATERALIZED BONDS 2000 FIRST	23,743,154	0	0	23,743,154	7.321%	22.63	418,470	1.76%
205	VETERANS COLLATERALIZED BONDS 2002 FIRST	24,613,380	256,258	0	24,869,639	6.336%	23.63	279,856	1.13%
206	VETERANS COLLATERALIZED BONDS 2005 FIRST	15,812,478	2,617,717	0	18,430,195	5.949%	26.72	281,634	1.53%
207	VETERANS COLLATERALIZED BONDS 2006 FIRST	134,238,075	5,152,378	0	139,390,452	6.039%	28.64	3,094,177	2.22%
208	VETERANS COLLATERALIZED BONDS 2007/2008 FIRST	73,282,303	424,907	0	73,707,211	6.286%	29.14	1,993,986	2.71%
301	HOUSING DEVELOPMENT BONDS 1997 SERIES A-C	44,699,552	0	0	44,699,552	6.605%	20.72	1,932,563	4.32%
301	HOUSING DEVELOPMENT BONDS 1999 SERIES A-C	4,167,890	0	0	4,167,890	5.871%	21.93	0	0.00%
301	HOUSING DEVELOPMENT BONDS 2000 SERIES A, B	10,421,978	0	0	10,421,978	4.951%	23.76	154,238	1.48%
301	HOUSING DEVELOPMENT BONDS 2002 SERIES A-D	104,265,184	0	707,722	104,972,906	7.144%	24.56	9,482,210	9.09%

PROGRAM DESCRIPTION	PORTFOLIO Mortgages	Participation Loans	REOs / Ins Recs	Total	WGHTD AVG Int Rate	Rem Term	DELINQUENT Delinquent Loans	% of $
301 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C	103,775,697	0	0	103,775,697	7.032%	21.47	4,843,726	4.67%
301 HOUSING DEVELOPMENT BONDS 2004 SERIES D	98,603,687	0	0	98,603,687	7.653%	25.69	4,157,065	4.22%
403 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A	232,224,818	34,791,857	18	267,016,693	5.238%	24.72	9,079,187	3.40%
404 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A	111,744,740	8,421,207	0	120,165,947	5.626%	24.22	3,948,505	3.29%
502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D	225,071,924	18,380,066	6	243,451,995	6.291%	24.41	6,415,404	2.64%
602 STATE CAPITAL PROJECT BONDS 2002 SERIES A	39,531,594	0	0	39,531,594	5.552%	17.86	1,684,381	4.26%
603 STATE CAPITAL PROJECT BONDS 2006 SERIES A	79,705,208	0	18,456	79,723,663	6.097%	19.79	2,768,903	3.47%
604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B	54,321,290	0	0	54,321,290	5.834%	21.60	1,504,014	2.77%
801 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A	9,085,237	0	0	9,085,237	6.795%	19.41	72,130	0.79%
802 GENERAL HOUSING PURPOSE BONDS 2003 SERIES A	86,131,176	0	0	86,131,176	5.238%	21.80	1,192,357	1.38%
803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A	105,473,691	0	301,446	105,775,137	5.054%	25.09	2,588,856	2.45%
804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B	61,616,642	32,449,436	0	94,066,078	4.704%	23.57	3,473,143	3.69%
AHFC TOTAL	**3,297,523,856**	**178,782,318**	**2,259,320**	**3,478,565,494**	**5.917%**	**25.20**	**133,345,224**	**3.84%**

PROPERTY TYPE	PORTFOLIO Mortgages	PORTFOLIO Participation Loans	PORTFOLIO REOs / Ins Recs	PORTFOLIO Total	WGHTD AVG Int Rate	WGHTD AVG Rem Term	DELINQUENT Delinquent Loans	DELINQUENT % of $
SINGLE FAMILY RESIDENCE	2,514,641,794	141,278,671	967,510	2,656,887,976	5.816%	25.27	92,812,348	3.49%
CONDOMINIUM	356,657,365	29,250,860	544,375	386,452,600	5.848%	26.48	16,499,597	4.28%
MULTI-PLEX	226,169,351	0	707,722	226,877,073	7.196%	23.18	17,789,039	7.87%
DUPLEX	131,971,137	6,555,443	39,703	138,566,284	5.885%	24.73	3,383,861	2.44%
ZERO LOT LINE	33,184,232	952,119	0	34,136,351	6.094%	20.54	1,728,661	5.06%
FOUR-PLEX	13,815,309	355,177	0	14,170,487	6.256%	24.72	250,667	1.77%
MOBILE HOME TYPE I	12,377,716	101,411	9	12,479,136	5.787%	25.77	850,402	6.81%
TRI-PLEX	8,051,686	288,637	0	8,340,323	5.986%	25.80	0	0.00%
MOBILE HOME TYPE II	655,265	0	0	655,265	6.155%	7.94	30,650	4.68%
AHFC TOTAL	**3,297,523,856**	**178,782,318**	**2,259,320**	**3,478,565,494**	**5.917%**	**25.20**	**133,345,224**	**3.84%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **6/30/2008**

GEOGRAPHIC REGION	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
ANCHORAGE	1,144,123,161	74,197,215	1,064,953	1,219,385,329	6.075%	25.30	59,053,309	4.85%
WASILLA/PALMER	414,109,561	32,796,861	236,358	447,142,780	5.940%	25.88	24,155,805	5.41%
FAIRBANKS/NORTHPOLE	374,863,068	22,631,973	411,110	397,906,150	6.032%	25.60	14,682,095	3.69%
JUNEAU/KETCHIKAN	249,670,120	12,422,325	19	262,092,464	5.873%	25.08	4,549,868	1.74%
EAGLE RIVER/CHUGIAK	226,279,404	17,720,841	226,903	244,227,148	6.034%	26.42	4,966,544	2.04%
KENAI/SOLDOTNA	183,844,512	5,997,881	31	189,842,424	5.473%	24.69	6,182,015	3.26%
OTHER KENAI PENNINSULA	169,657,370	3,880,739	10	173,538,119	5.586%	24.44	3,411,754	1.97%
KODIAK	167,423,252	3,125,144	9	170,548,405	5.605%	24.47	3,140,601	1.84%
OTHER SOUTHEAST	109,009,781	2,134,316	0	111,144,097	5.601%	23.78	1,948,004	1.75%
OTHER NORTH	94,614,265	783,088	19	95,397,371	5.772%	24.03	3,802,625	3.99%
OTHER SOUTHWEST	87,591,070	968,037	319,892	88,878,998	5.823%	23.36	6,019,140	6.80%
OTHER SOUTHCENTRAL	76,338,291	2,123,900	17	78,462,208	5.750%	24.20	1,433,464	1.83%
AHFC TOTAL	**3,297,523,856**	**178,782,318**	**2,259,320**	**3,478,565,494**	**5.917%**	**25.20**	**133,345,224**	**3.84%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
MORTGAGE INSURANCE	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
UNINSURED	1,331,359,909	48,341,991	931,936	1,380,633,836	5.930%	24.04	40,843,014	2.96%
FEDERALLY INSURED - VA	754,964,023	48,416,747	39,784	803,420,554	5.943%	26.46	26,416,185	3.29%
FEDERALLY INSURED - FHA	749,928,177	51,078,480	544,432	801,551,089	5.906%	25.32	47,446,749	5.92%
PRIVATE MORTGAGE INSURANCE	292,853,081	20,696,763	743,134	314,292,978	5.942%	26.48	9,848,384	3.14%
FEDERALLY INSURED - FMH	163,358,910	10,248,338	33	173,607,281	5.654%	26.00	8,735,207	5.03%
OTHER POOL INSURANCE	5,059,756	0	0	5,059,756	7.692%	14.44	55,685	1.10%
AHFC TOTAL	**3,297,523,856**	**178,782,318**	**2,259,320**	**3,478,565,494**	**5.917%**	**25.20**	**133,345,224**	**3.84%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN SECURITIZATION

As of: **6/30/2008**

LOAN SECURITIZATION	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
NON-SECURITIZED - CONVENTIONAL	2,530,622,652	169,877,383	1,939,402	2,702,439,437	6.046%	25.48	117,585,155	4.35%
NON-SECURITIZED - RURAL	766,901,204	8,904,935	319,918	776,126,057	5.467%	24.21	15,760,069	2.03%
AHFC TOTAL	**3,297,523,856**	**178,782,318**	**2,259,320**	**3,478,565,494**	**5.917%**	**25.20**	**133,345,224**	**3.84%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **6/30/2008**

SELLER SERVICER	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
WELLS FARGO	1,736,871,436	99,892,400	781,435	1,837,545,272	5.908%	25.45	72,885,916	3.97%
ALASKA USA	688,483,842	42,599,780	242,552	731,326,175	5.892%	25.44	22,885,833	3.13%
FIRST NATIONAL BANK OF AK	546,224,901	22,168,631	913,521	569,307,053	6.040%	24.21	29,880,935	5.26%
FIRST BANK	74,983,992	1,728,968	0	76,712,960	5.518%	24.53	534,815	0.70%
MT. MCKINLEY MUTUAL SAVINGS	62,303,981	3,958,942	321,812	66,584,735	5.887%	25.13	1,562,042	2.36%
DENALI STATE BANK	44,655,241	2,521,547	0	47,176,787	5.954%	25.78	1,743,170	3.69%
SPIRIT OF ALASKA FCU	39,438,250	2,888,906	0	42,327,156	5.809%	25.98	1,026,730	2.43%
COUNTRYWIDE HOME LOANS	31,019,560	2,062,562	0	33,082,122	5.795%	26.22	1,205,614	3.64%
KODIAK ISLAND HA	31,440,156	178,325	0	31,618,481	5.493%	23.24	561,519	1.78%
ALASKA PACIFIC BANK	21,522,567	731,431	0	22,253,998	5.891%	24.64	91,533	0.41%
NORTHRIM BANK	15,750,821	0	0	15,750,821	7.249%	24.28	710,852	4.51%
TLINGIT-HAIDA HA	4,829,110	50,826	0	4,879,935	5.403%	20.28	256,265	5.25%
AHFC TOTAL	**3,297,523,856**	**178,782,318**	**2,259,320**	**3,478,565,494**	**5.917%**	**25.20**	**133,345,224**	**3.84%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
ALASKA CITY	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
AMBLER, AK	22,503	0	0	22,503	5.125%	7.75	0	0.00%
ANCHOR POINT, AK	8,265,857	110,074	0	8,375,931	5.396%	24.72	0	0.00%
ANCHORAGE, AK	1,144,123,161	74,197,215	1,064,953	1,219,385,329	6.075%	25.30	59,053,309	4.85%
ANDERSON, AK	1,068,912	32,443	0	1,101,355	5.644%	27.07	0	0.00%
ANGOON, AK	232,109	0	0	232,109	5.000%	24.95	0	0.00%
ANIAK, AK	1,863,187	3,242	0	1,866,429	5.629%	25.01	0	0.00%
AUKE BAY, AK	110,981	35,555	0	146,536	6.059%	25.00	0	0.00%
BARROW, AK	18,898,556	177,904	10	19,076,470	5.857%	22.10	470,741	2.47%
BETHEL, AK	53,910,566	601,202	301,446	54,813,214	5.884%	23.69	5,229,204	9.59%
BIG LAKE, AK	5,227,057	371,586	9	5,598,653	5.784%	25.36	394,269	7.04%
CANTWELL, AK	115,197	0	0	115,197	5.000%	17.27	0	0.00%
CENTRAL, AK	79,829	0	0	79,829	5.875%	28.58	0	0.00%
CHINIAK, AK	361,824	0	0	361,824	4.694%	28.36	0	0.00%
CHUGIAK, AK	40,778,772	3,390,915	0	44,169,686	6.092%	25.60	1,220,859	2.76%
CLAM GULCH, AK	505,493	7,884	0	513,377	5.882%	24.38	0	0.00%
CLEAR, AK	363,510	0	0	363,510	5.973%	24.79	0	0.00%
COFFMAN COVE, AK	496,939	0	0	496,939	5.609%	24.38	0	0.00%
COLD BAY, AK	206,145	0	0	206,145	5.625%	27.42	0	0.00%
COOPER LANDING, AK	1,925,337	104,691	0	2,030,028	5.488%	25.53	0	0.00%
COPPER CENTER, AK	3,663,494	29,757	0	3,693,251	5.566%	24.17	0	0.00%
CORDOVA, AK	19,069,263	92,885	0	19,162,148	5.460%	23.68	179,671	0.94%
CRAIG, AK	9,905,497	104,476	0	10,009,973	5.471%	24.81	110,691	1.11%
DELTA JUNCTION, AK	17,726,245	140,066	0	17,866,311	5.610%	26.49	358,776	2.01%
DENALI PARK, AK	1,416,918	0	0	1,416,918	5.565%	24.69	0	0.00%
DILLINGHAM, AK	12,602,492	265,731	0	12,868,222	5.677%	22.94	106,124	0.82%
DOUGLAS, AK	8,488,689	325,498	0	8,814,187	6.609%	24.36	0	0.00%
DUTCH HARBOR, AK	486,477	0	0	486,477	5.267%	26.40	0	0.00%
EAGLE RIVER, AK	185,500,632	14,329,927	226,903	200,057,462	6.021%	26.59	3,745,685	1.87%
EAGLE, AK	56,696	0	0	56,696	4.500%	21.08	0	0.00%
ELFIN COVE, AK	16,678	0	0	16,678	4.625%	9.67	0	0.00%
EMMONAK, AK	18,198	0	0	18,198	8.125%	15.50	0	0.00%
ESTER, AK	354,111	29,725	0	383,837	5.951%	24.77	0	0.00%
FAIRBANKS, AK	229,002,501	14,991,749	411,110	244,405,360	6.081%	25.12	9,033,554	3.70%
FALSE PASS, AK	32,644	0	0	32,644	7.000%	4.92	0	0.00%
FORT YUKON, AK	405,864	0	0	405,864	4.218%	22.47	116,300	28.66%
GAKONA, AK	1,206,577	75,735	0	1,282,312	5.488%	26.11	0	0.00%
GALENA, AK	1,030,973	0	0	1,030,973	5.748%	17.90	39,546	3.84%
GIRDWOOD, AK	5,151,217	127,000	0	5,278,218	6.353%	23.97	294,200	5.57%
GLENNALLEN, AK	4,980,510	78,555	0	5,059,065	5.699%	24.81	0	0.00%
GOODNEWS BAY, AK	75,243	2,891	0	78,134	3.512%	26.06	55,207	70.66%
GUSTAVUS, AK	1,688,831	7,238	0	1,696,069	5.405%	24.17	0	0.00%
HAINES, AK	9,692,378	165,372	0	9,857,749	5.516%	24.40	59,515	0.60%
HEALY, AK	6,337,059	93,470	0	6,430,528	5.645%	23.04	168,169	2.62%

ALASKA CITY	PORTFOLIO Mortgages	Participation Loans	REOs / Ins Recs	Total	WGHTD AVG Int Rate	Rem Term	DELINQUENT Delinquent Loans	% of $
HOMER, AK	61,312,683	1,804,211	0	63,116,893	5.642%	24.66	723,030	1.15%
HOONAH, AK	2,236,030	8,006	0	2,244,036	5.441%	23.51	136,676	6.09%
HOPE, AK	310,470	10,847	0	321,317	6.008%	21.71	0	0.00%
HOUSTON, AK	3,170,853	103,647	0	3,274,501	5.490%	25.92	157,067	4.80%
HYDER, AK	64,836	0	0	64,836	5.875%	23.50	0	0.00%
ILIAMNA, AK	262,208	0	0	262,208	5.897%	18.70	146,432	55.85%
INDIAN, AK	33,530	0	0	33,530	6.000%	5.67	0	0.00%
JUNEAU, AK	135,664,896	9,710,445	19	145,375,360	6.067%	25.58	2,940,753	2.02%
KAKE, AK	241,124	0	0	241,124	5.323%	14.34	0	0.00%
KASIGLUK, AK	89,542	0	0	89,542	8.569%	8.06	0	0.00%
KASILOF, AK	10,378,584	313,481	0	10,692,065	5.491%	24.25	111,829	1.05%
KENAI, AK	69,036,050	2,481,034	8	71,517,092	5.686%	24.25	2,586,164	3.62%
KETCHIKAN, AK	114,005,225	2,711,880	0	116,717,105	5.631%	24.45	1,609,115	1.38%
KIANA, AK	269,501	4,945	0	274,446	6.889%	19.25	0	0.00%
KING COVE, AK	411,019	0	0	411,019	6.586%	17.09	0	0.00%
KING SALMON, AK	3,567,367	81,323	0	3,648,691	5.918%	20.43	0	0.00%
KLAWOCK, AK	2,124,632	11,333	0	2,135,965	5.307%	23.16	0	0.00%
KODIAK, AK	166,957,833	3,125,144	9	170,082,985	5.605%	24.47	3,140,601	1.85%
KOTZEBUE, AK	14,602,581	70,232	0	14,672,813	5.948%	23.34	917,188	6.25%
KOYUK, AK	101,724	0	0	101,724	5.125%	24.67	0	0.00%
KWETHLUK, AK	292,052	0	0	292,052	4.559%	22.34	50,969	17.45%
LAKE MINCHUMINA, AK	11,800	0	0	11,800	9.875%	6.75	0	0.00%
LARSON BAY, AK	42,168	0	0	42,168	6.250%	20.25	0	0.00%
LOWER KALSKAG, AK	48,720	0	0	48,720	7.500%	17.08	0	0.00%
MANLEY HOT SPR, AK	56,889	0	0	56,889	6.701%	8.22	18,026	31.69%
MANOKOTAK, AK	240,888	0	0	240,888	7.146%	24.91	34,813	14.45%
MCGRATH, AK	381,056	0	0	381,056	6.230%	15.57	0	0.00%
MEKORYUK, AK	188,533	0	0	188,533	7.201%	12.52	0	0.00%
METLAKATLA, AK	811,870	0	0	811,870	6.130%	23.24	162,324	19.99%
MEYERS CHUCK, AK	121,763	0	0	121,763	5.875%	23.42	0	0.00%
MOOSE PASS, AK	831,280	4,319	0	835,599	5.543%	19.79	0	0.00%
MOUNTAIN VILLAGE, AK	36,806	0	0	36,806	4.750%	11.08	0	0.00%
NAKNEK, AK	2,318,143	0	0	2,318,143	5.679%	23.68	76,035	3.28%
NENANA, AK	1,710,477	0	0	1,710,477	5.674%	24.96	0	0.00%
NIKISKI, AK	27,140,836	286,764	0	27,427,600	5.504%	24.74	1,275,869	4.65%
NIKOLAI, AK	19,071	0	0	19,071	7.750%	7.75	0	0.00%
NINILCHIK, AK	2,066,443	13,364	0	2,079,807	5.359%	23.05	174,952	8.41%
NOME, AK	30,077,396	171,579	0	30,248,974	5.809%	24.24	1,686,498	5.58%
NOORVIK, AK	265,192	0	0	265,192	6.027%	15.88	0	0.00%
NORTH POLE, AK	145,860,567	7,640,224	0	153,500,790	5.952%	26.38	5,648,541	3.68%
NORTHWAY, AK	83,102	0	0	83,102	6.250%	29.33	0	0.00%
NUIQSUT, AK	75,006	0	0	75,006	6.375%	20.25	0	0.00%
OUZINKIE, AK	96,957	6,108	0	103,065	5.964%	20.25	0	0.00%

ALASKA CITY	PORTFOLIO Mortgages	Participation Loans	REOs / Ins Recs	Total	WGHTD AVG Int Rate	Rem Term	DELINQUENT Delinquent Loans	% of $
PALMER, AK	146,493,343	11,867,845	0	158,361,188	5.945%	25.95	7,629,707	4.82%
PELICAN, AK	583,735	0	0	583,735	5.779%	18.64	0	0.00%
PETERSBURG, AK	37,499,496	435,885	0	37,935,380	5.373%	22.79	630,612	1.66%
PORT ALEXANDER, AK	104,324	0	0	104,324	6.574%	11.91	0	0.00%
PORT ALSWORTH, AK	341,704	0	0	341,704	5.170%	27.06	0	0.00%
PORT GRAHAM , AK	72,515	24,864	0	97,379	5.957%	28.42	0	0.00%
PORT HEIDEN, AK	38,109	0	0	38,109	4.750%	10.00	0	0.00%
PORT LIONS, AK	423,251	0	0	423,251	5.293%	25.42	0	0.00%
QUINHAGAK, AK	115,797	0	0	115,797	4.750%	21.17	0	0.00%
SALCHA, AK	4,128,384	156,193	9	4,284,586	5.539%	25.80	112,777	2.63%
SAND POINT, AK	1,517,827	0	0	1,517,827	5.956%	23.22	79,550	5.24%
SELAWIK, AK	20,195	0	0	20,195	10.375%	3.75	0	0.00%
SELDOVIA, AK	1,163,200	0	0	1,163,200	5.651%	26.93	0	0.00%
SEWARD, AK	26,920,516	889,426	0	27,809,942	5.680%	23.68	298,915	1.07%
SHAKTOOLIK, AK	134,721	0	0	134,721	5.000%	25.17	0	0.00%
SHISHMAREF, AK	72,245	0	0	72,245	5.875%	28.00	0	0.00%
SHUNGNAK, AK	82,773	0	0	82,773	5.000%	25.42	82,773	#######
SITKA, AK	13,284,876	764,812	0	14,049,689	6.061%	25.42	226,121	1.61%
SKAGWAY, AK	6,444,779	177,691	0	6,622,470	5.534%	24.37	0	0.00%
SOLDOTNA, AK	114,808,463	3,516,847	22	118,325,332	5.344%	24.95	3,595,850	3.04%
SOUTH NAKNEK, AK	264,969	0	0	264,969	7.125%	21.42	0	0.00%
ST GEORGE, AK	30,031	0	0	30,031	7.750%	18.08	0	0.00%
ST MARYS, AK	518,921	5,211	0	524,133	5.926%	23.15	0	0.00%
ST PAUL ISLAND, AK	574,491	0	18,446	592,937	7.442%	25.15	0	0.00%
STERLING, AK	28,764,158	310,813	10	29,074,981	5.553%	24.44	827,159	2.84%
SUTTON, AK	1,660,677	49,457	0	1,710,135	5.597%	23.85	0	0.00%
TALKEETNA, AK	4,059,484	36,418	0	4,095,902	5.663%	25.55	0	0.00%
TENAKEE, AK	144,635	0	0	144,635	6.115%	21.30	0	0.00%
THORNE BAY, AK	2,046,730	27,097	0	2,073,827	5.308%	23.80	0	0.00%
TOGIAK, AK	412,899	0	0	412,899	5.194%	27.26	19,674	4.76%
TOK, AK	2,516,085	33,867	0	2,549,951	5.765%	25.04	173,170	6.79%
TRAPPER CREEK, AK	130,914	22,522	0	153,435	5.773%	25.67	0	0.00%
TWO RIVERS, AK	242,058	0	0	242,058	6.083%	24.31	0	0.00%
UNALAKLEET, AK	1,152,708	0	0	1,152,708	5.209%	19.26	0	0.00%
UNALASKA, AK	6,667,310	2,329	0	6,669,639	5.511%	22.82	221,132	3.32%
VALDEZ, AK	13,842,261	755,651	8	14,597,920	6.071%	24.36	66,919	0.46%
WASILLA, AK	267,616,218	20,929,016	236,358	288,781,592	5.937%	25.84	16,526,098	5.73%
WILLOW, AK	3,188,551	246,111	0	3,434,662	6.101%	23.09	0	0.00%
WRANGELL, AK	13,276,246	78,592	0	13,354,838	5.335%	23.86	622,066	4.66%
YAKUTAT, AK	1,081,432	0	0	1,081,432	5.957%	20.88	0	0.00%
AHFC TOTAL	**3,297,523,856**	**178,782,318**	**2,259,320**	**3,478,565,494**	**5.917%**	**25.20**	**133,345,224**	**3.84%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: PROGRAM SUMMARY BY MORTGAGE SERIES

As of: **6/30/2008**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
PROG 002								
COR	242,989,663	0	10	242,989,673	5.671%	27.49	5,109,656	2.10%
CFTHB	84,406,581	0	16	84,406,597	6.359%	29.66	1,806,549	2.14%
ETAX	44,580,799	137,654	18	44,718,471	6.707%	29.07	3,008,226	6.73%
COGLC	32,163,876	10,837,138	10	43,001,024	4.435%	24.77	1,581,594	3.68%
CVETS	37,501,453	0	0	37,501,453	5.810%	29.50	264,165	0.70%
CTAX	30,788,696	0	30,568	30,819,264	6.306%	29.19	1,287,498	4.18%
CS97A	20,242,437	600,001	0	20,842,438	5.844%	24.05	684,573	3.28%
SRHRF	11,366,808	2,460,300	0	13,827,108	5.997%	24.53	4,673,422	33.80%
CS97B	12,600,802	369,282	0	12,970,084	5.709%	23.55	6,706	0.05%
CMFTX	6,783,110	0	0	6,783,110	7.051%	28.39	0	0.00%
COMH	3,791,210	0	0	3,791,210	5.964%	29.02	190,515	5.03%
CSPND	2,192,225	0	0	2,192,225	6.096%	29.56	0	0.00%
CHELP	2,006,067	0	0	2,006,067	6.306%	29.24	0	0.00%
SRETX	1,920,480	0	0	1,920,480	5.946%	27.03	299,714	15.61%
COR30	1,174,857	0	0	1,174,857	5.714%	29.21	0	0.00%
SRV30	775,742	0	0	775,742	5.595%	29.73	0	0.00%
CNCL	544,206	0	0	544,206	6.028%	29.69	0	0.00%
CFTVT	524,498	0	0	524,498	6.723%	29.58	0	0.00%
SRV15	460,198	0	0	460,198	5.125%	14.92	0	0.00%
SRX30	432,742	0	0	432,742	6.250%	27.34	170,030	39.29%
COMH2	220,012	0	0	220,012	5.934%	10.52	0	0.00%
COR15	112,774	0	0	112,774	5.125%	14.67	0	0.00%
SRX15	108,359	0	0	108,359	5.500%	12.39	0	0.00%
002 TOTAL	**537,687,596**	**14,404,375**	**30,622**	**552,122,593**	**5.849%**	**27.70**	**19,082,648**	**3.46%**
PROG 101								
E97A2	25,617,424	0	0	25,617,424	6.187%	23.44	1,221,869	4.77%
E97A1	17,363,531	0	0	17,363,531	5.956%	19.21	692,094	3.99%
E97AC	4,027,450	0	0	4,027,450	7.446%	21.13	91,831	2.28%
101 TOTAL	**47,008,405**	**0**	**0**	**47,008,405**	**6.210%**	**21.68**	**2,005,794**	**4.27%**
PROG 102								
E98A2	19,711,152	0	0	19,711,152	7.062%	24.50	673,986	3.42%
E98A1	8,974,335	0	0	8,974,335	5.453%	19.75	373,691	4.16%
E98AC	2,797,167	0	0	2,797,167	7.555%	24.22	452,346	16.17%
102 TOTAL	**31,482,654**	**0**	**0**	**31,482,654**	**6.647%**	**23.12**	**1,500,023**	**4.76%**
PROG 103								
E99A2	86,559,417	0	34	86,559,451	6.948%	23.08	5,335,632	6.16%
E99AC	7,712,180	0	0	7,712,180	6.836%	22.80	297,796	3.86%
E99A1	3,090,757	0	0	3,090,757	6.375%	20.35	329,227	10.65%
103 TOTAL	**97,362,354**	**0**	**34**	**97,362,388**	**6.921%**	**22.97**	**5,962,655**	**6.12%**
PROG 104								
E001B	33,712,628	0	18	33,712,646	6.888%	22.55	2,707,867	8.03%
E001A	10,214,432	4,480,868	74,034	14,769,335	5.531%	24.92	196,878	1.34%
E0012	3,546,967	1,523,125	0	5,070,092	5.552%	25.06	546,318	10.78%
E001O	1,837,909	0	0	1,837,909	6.550%	23.27	272,458	14.82%
104 TOTAL	**49,311,936**	**6,003,993**	**74,052**	**55,389,981**	**6.393%**	**23.44**	**3,723,522**	**6.73%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
PROG 105								
E011B	54,463,464	0	10	54,463,474	6.095%	24.15	2,812,272	5.16%
E011A	7,225,211	0	0	7,225,211	5.950%	20.48	589,613	8.16%
E011C	2,840,053	0	0	2,840,053	6.754%	24.01	89,040	3.14%
105 TOTAL	**64,528,728**	**0**	**10**	**64,528,738**	**6.108%**	**23.73**	**3,490,924**	**5.41%**
PROG 106								
E021A	126,752,134	10,477,026	89,347	137,318,507	5.291%	25.53	9,278,145	6.76%
E021B	24,701,132	0	122,673	24,823,805	7.463%	25.62	1,841,387	7.45%
E021C	15,013,052	0	0	15,013,052	7.217%	24.49	497,234	3.31%
106 TOTAL	**166,466,318**	**10,477,026**	**212,020**	**177,155,364**	**5.759%**	**25.45**	**11,616,766**	**6.57%**
PROG 107								
E061A	84,460,445	1,762,091	20	86,222,556	5.545%	27.23	5,457,449	6.33%
107 TOTAL	**84,460,445**	**1,762,091**	**20**	**86,222,556**	**5.545%**	**27.23**	**5,457,449**	**6.33%**
PROG 108								
E061B	56,864,959	10,535,150	10	67,400,119	4.907%	27.70	2,596,493	3.85%
E06BL	4,232,297	0	0	4,232,297	8.000%	25.08	0	0.00%
108 TOTAL	**61,097,256**	**10,535,150**	**10**	**71,632,416**	**5.089%**	**27.55**	**2,596,493**	**3.62%**
PROG 109								
E06C1	61,620,206	8,647,366	0	70,267,571	5.080%	28.21	2,502,913	3.56%
E06CL	4,256,655	0	0	4,256,655	8.000%	27.92	233,556	5.49%
109 TOTAL	**65,876,860**	**8,647,366**	**0**	**74,524,226**	**5.246%**	**28.20**	**2,736,469**	**3.67%**
PROG 110								
E071A	37,458,747	4,043,823	8	41,502,578	5.191%	24.87	1,176,955	2.84%
E0711	27,639,523	0	0	27,639,523	5.897%	24.84	678,840	2.46%
E07AL	4,457,323	0	0	4,457,323	7.511%	28.09	0	0.00%
110 TOTAL	**69,555,593**	**4,043,823**	**8**	**73,599,424**	**5.597%**	**25.05**	**1,855,794**	**2.52%**
PROG 111								
E071B	40,323,350	1,688,636	0	42,011,986	5.600%	25.10	879,684	2.09%
E0712	27,531,758	0	0	27,531,758	5.884%	24.49	653,567	2.37%
E07BL	4,348,162	0	10	4,348,172	7.500%	28.12	255,972	5.89%
111 TOTAL	**72,203,271**	**1,688,636**	**10**	**73,891,917**	**5.817%**	**25.05**	**1,789,223**	**2.42%**
PROG 112								
E071C	79,335,996	6,820,881	366,190	86,523,067	4.997%	28.63	5,225,710	6.07%
E07CL	5,140,079	0	0	5,140,079	7.804%	28.08	263,000	5.12%
112 TOTAL	**84,476,076**	**6,820,881**	**366,190**	**91,663,147**	**5.155%**	**28.60**	**5,488,710**	**6.01%**
PROG 113								
E071D	45,461,372	4,195,880	0	49,657,252	5.340%	24.90	1,755,248	3.53%
E0713	31,714,873	0	321,812	32,036,686	5.905%	24.42	826,152	2.60%
E07DL	5,349,247	0	0	5,349,247	7.500%	28.25	184,665	3.45%
113 TOTAL	**82,525,493**	**4,195,880**	**321,812**	**87,043,185**	**5.680%**	**24.93**	**2,766,065**	**3.19%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
PROG 114								
E081A	71,664,129	7,188,239	226,883	79,079,251	5.245%	29.22	2,392,423	3.03%
E08AL	4,678,289	0	0	4,678,289	8.000%	29.29	434,728	9.29%
114 TOTAL	**76,342,418**	**7,188,239**	**226,883**	**83,757,540**	**5.399%**	**29.23**	**2,827,150**	**3.38%**
PROG 202								
C9811	15,899,603	521,031	0	16,420,634	5.908%	21.72	374,851	2.28%
C981C	3,908,523	0	0	3,908,523	7.631%	23.03	88,557	2.27%
202 TOTAL	**19,808,126**	**521,031**	**0**	**20,329,157**	**6.239%**	**21.97**	**463,408**	**2.28%**
PROG 203								
C9911	37,722,346	0	0	37,722,346	7.289%	23.14	528,826	1.40%
C991C	7,078,287	0	0	7,078,287	6.148%	22.86	88,500	1.25%
203 TOTAL	**44,800,634**	**0**	**0**	**44,800,634**	**7.109%**	**23.10**	**617,326**	**1.38%**
PROG 204								
C0011	20,706,152	0	0	20,706,152	7.307%	22.49	418,470	2.02%
C001C	3,037,003	0	0	3,037,003	7.417%	23.58	0	0.00%
204 TOTAL	**23,743,154**	**0**	**0**	**23,743,154**	**7.321%**	**22.63**	**418,470**	**1.76%**
PROG 205								
C0211	20,194,804	256,258	0	20,451,062	6.190%	23.43	0	0.00%
C021C	4,418,576	0	0	4,418,576	7.014%	24.55	279,856	6.33%
205 TOTAL	**24,613,380**	**256,258**	**0**	**24,869,639**	**6.336%**	**23.63**	**279,856**	**1.13%**
PROG 206								
C0511	12,074,639	2,617,717	0	14,692,355	5.432%	26.68	281,634	1.92%
C051C	3,737,840	0	0	3,737,840	7.979%	26.87	0	0.00%
206 TOTAL	**15,812,478**	**2,617,717**	**0**	**18,430,195**	**5.949%**	**26.72**	**281,634**	**1.53%**
PROG 207								
C0611	102,880,247	5,152,378	0	108,032,625	5.555%	28.69	2,062,967	1.91%
C061C	31,357,827	0	0	31,357,827	7.704%	28.50	1,031,210	3.29%
207 TOTAL	**134,238,075**	**5,152,378**	**0**	**139,390,452**	**6.039%**	**28.64**	**3,094,177**	**2.22%**
PROG 208								
C0711	56,329,989	424,907	0	56,754,896	5.941%	29.13	989,772	1.74%
C071C	16,952,314	0	0	16,952,314	7.440%	29.17	1,004,214	5.92%
208 TOTAL	**73,282,303**	**424,907**	**0**	**73,707,211**	**6.286%**	**29.14**	**1,993,986**	**2.71%**
PROG 301								
HD97	44,699,552	0	0	44,699,552	6.605%	20.72	1,932,563	4.32%
301 TOTAL	**44,699,552**	**0**	**0**	**44,699,552**	**6.605%**	**20.72**	**1,932,563**	**4.32%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
PROG 301								
HD99B	3,102,402	0	0	3,102,402	6.139%	21.01	0	0.00%
HD99C	1,001,190	0	0	1,001,190	5.018%	24.76	0	0.00%
HD99A	64,297	0	0	64,297	6.250%	22.25	0	0.00%
301 TOTAL	**4,167,890**	**0**	**0**	**4,167,890**	**5.871%**	**21.93**	**0**	**0.00%**
PROG 301								
HD00B	10,421,978	0	0	10,421,978	4.951%	23.76	154,238	1.48%
301 TOTAL	**10,421,978**	**0**	**0**	**10,421,978**	**4.951%**	**23.76**	**154,238**	**1.48%**
PROG 301								
HD02C	60,260,292	0	707,722	60,968,014	7.314%	25.69	4,223,638	7.01%
HD02D	33,693,248	0	0	33,693,248	7.112%	24.93	5,258,572	15.61%
HD02B	6,837,671	0	0	6,837,671	5.985%	12.89	0	0.00%
HD02A	3,473,972	0	0	3,473,972	6.750%	24.17	0	0.00%
301 TOTAL	**104,265,184**	**0**	**707,722**	**104,972,906**	**7.144%**	**24.56**	**9,482,210**	**9.09%**
PROG 301								
HD04G	37,503,231	0	0	37,503,231	7.356%	21.08	269,718	0.72%
HD04A	31,693,527	0	0	31,693,527	6.722%	22.19	4,099,686	12.94%
HD04C	22,507,057	0	0	22,507,057	7.239%	23.32	474,322	2.11%
HD04B	12,071,883	0	0	12,071,883	6.456%	17.35	0	0.00%
301 TOTAL	**103,775,697**	**0**	**0**	**103,775,697**	**7.032%**	**21.47**	**4,843,726**	**4.67%**
PROG 301								
HD04D	98,603,687	0	0	98,603,687	7.653%	25.69	4,157,065	4.22%
301 TOTAL	**98,603,687**	**0**	**0**	**98,603,687**	**7.653%**	**25.69**	**4,157,065**	**4.22%**
PROG 403								
GM99A	231,142,794	34,791,857	18	265,934,669	5.227%	24.73	9,079,187	3.41%
GM99S	1,082,023	0	0	1,082,023	7.817%	22.17	0	0.00%
403 TOTAL	**232,224,818**	**34,791,857**	**18**	**267,016,693**	**5.238%**	**24.72**	**9,079,187**	**3.40%**
PROG 404								
GM027	56,565,780	1,683,354	0	58,249,134	5.974%	23.25	1,657,566	2.85%
GM029	37,905,426	6,737,852	0	44,643,279	5.056%	24.08	2,118,129	4.74%
GM02A	17,273,533	0	0	17,273,533	5.923%	27.88	172,810	1.00%
404 TOTAL	**111,744,740**	**8,421,207**	**0**	**120,165,947**	**5.626%**	**24.22**	**3,948,505**	**3.29%**
PROG 502								
GP01D	110,459,352	0	6	110,459,358	7.505%	25.00	2,965,332	2.68%
GPGM1	43,517,287	3,935,991	0	47,453,278	5.589%	25.10	1,195,788	2.52%
GP013	15,187,656	4,426,057	0	19,613,714	4.606%	21.42	498,280	2.54%
GPCP1	15,768,996	1,531,058	0	17,300,055	5.556%	26.20	243,104	1.41%
GP012	13,069,976	4,055,613	0	17,125,589	4.619%	22.23	53,474	0.31%
GP011	12,771,578	3,581,880	0	16,353,459	4.938%	21.82	512,384	3.13%
GPCP2	9,771,767	849,466	0	10,621,233	5.756%	26.27	397,906	3.75%
GP01C	4,525,310	0	0	4,525,310	6.615%	22.26	549,135	12.13%
502 TOTAL	**225,071,924**	**18,380,066**	**6**	**243,451,995**	**6.291%**	**24.41**	**6,415,404**	**2.64%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
PROG 602								
SC02A	39,531,594	0	0	39,531,594	5.552%	17.86	1,684,381	4.26%
602 TOTAL	**39,531,594**	**0**	**0**	**39,531,594**	**5.552%**	**17.86**	**1,684,381**	**4.26%**
PROG 603								
SC06A	79,705,208	0	18,456	79,723,663	6.097%	19.79	2,768,903	3.47%
603 TOTAL	**79,705,208**	**0**	**18,456**	**79,723,663**	**6.097%**	**19.79**	**2,768,903**	**3.47%**
PROG 604								
SC07A	54,321,290	0	0	54,321,290	5.834%	21.60	1,504,014	2.77%
604 TOTAL	**54,321,290**	**0**	**0**	**54,321,290**	**5.834%**	**21.60**	**1,504,014**	**2.77%**
PROG 801								
GH92A	9,085,237	0	0	9,085,237	6.795%	19.41	72,130	0.79%
801 TOTAL	**9,085,237**	**0**	**0**	**9,085,237**	**6.795%**	**19.41**	**72,130**	**0.79%**
PROG 802								
GH03A	86,131,176	0	0	86,131,176	5.238%	21.80	1,192,357	1.38%
802 TOTAL	**86,131,176**	**0**	**0**	**86,131,176**	**5.238%**	**21.80**	**1,192,357**	**1.38%**
PROG 803								
GH05A	105,473,691	0	301,446	105,775,137	5.054%	25.09	2,588,856	2.45%
803 TOTAL	**105,473,691**	**0**	**301,446**	**105,775,137**	**5.054%**	**25.09**	**2,588,856**	**2.45%**
PROG 804								
GH05B	61,616,642	32,449,436	0	94,066,078	4.704%	23.57	3,473,143	3.69%
804 TOTAL	**61,616,642**	**32,449,436**	**0**	**94,066,078**	**4.704%**	**23.57**	**3,473,143**	**3.69%**
AHFC TOTAL	**3,297,523,856**	**178,782,318**	**2,259,320**	**3,478,565,494**	**5.917%**	**25.20**	**133,345,224**	**3.84%**

	FY 2006	FY 2007	FY 2008 Through 6/30/2008	FY 2008 Month of 6/30/2008
MORTGAGE LOAN APPLICATIONS	**506,735,846**	**659,747,036**	**563,243,532**	**70,128,289**
MORTGAGE LOAN COMMITMENTS	**438,501,752**	**588,232,538**	**516,700,097**	**70,655,171**
MORTGAGE LOAN PAYOFFS	**417,274,233**	**362,455,842**	**307,499,473**	**30,236,345**
MORTGAGE LOAN PURCHASES	**444,020,971**	**581,529,013**	**507,843,503**	**45,107,826**

PURCHASE STATISTICS:

	FY 2006	FY 2007	FY 2008 Through 6/30/2008	FY 2008 Month of 6/30/2008
WEIGHTED AVERAGE INTEREST RATE	5.70%	5.87%	5.94%	5.66%
WEIGHTED AVERAGE REMAINING TERM	29.59	29.73	29.79	29.63
FHA PURCHASES	17.82%	23.25%	22.74%	27.81%
VA PURCHASES	20.18%	37.91%	35.92%	33.22%
FMH PURCHASES	6.70%	5.25%	5.21%	7.69%
CONVENTIONAL PURCHASES	55.30%	33.59%	36.13%	31.28%
REFINANCE PURCHASES	3.18%	1.52%	1.57%	2.21%
FIRST TIME HOMEBUYER PURCHASES	58.37%	68.87%	63.42%	64.67%
NEW CONSTRUCTION PURCHASES	40.99%	24.10%	22.61%	19.26%
AVERAGE APPRAISED VALUE	234,440	227,919	245,246	242,799
AVERAGE MONTHLY P AND I	1,136	1,217	1,270	1,279
AVERAGE MONTHLY INCOME	5,613	5,658	6,047	6,529
AVERAGE LOAN-TO-VALUE RATIO	87.8	92.5	91.3	93.1
AVERAGE AGE OF BORROWER	37.5	35.1	35.4	35.6
AVERAGE SIZE OF HOUSEHOLD	2.5	2.4	2.4	2.4

TAX-EXEMPT FIRST TIME HOMEBUYER

	FY 2006	**FY 2007**	**FY 2008** Through 6/30/2008	**FY 2008** Month of 6/30/2008
MORTGAGE LOAN APPLICATIONS	**169,400,492**	**287,750,695**	**199,069,771**	**21,327,179**
MORTGAGE LOAN COMMITMENTS	**159,892,064**	**272,592,751**	**189,190,753**	**21,315,425**
MORTGAGE LOAN PAYOFFS	**119,851,053**	**95,342,436**	**86,569,991**	**9,760,529**
MORTGAGE LOAN PURCHASES	**141,594,498**	**275,029,956**	**195,007,745**	**18,430,349**
PROGRAM PURCHASE % OF AHFC TOTAL	31.89%	47.29%	38.40%	40.86%

PURCHASE STATISTICS:

	FY 2006	FY 2007	FY 2008 Through 6/30/2008	FY 2008 Month of 6/30/2008
WEIGHTED AVERAGE INTEREST RATE	5.51%	5.65%	5.78%	5.57%
WEIGHTED AVERAGE REMAINING TERM	29.95	29.96	29.99	30.00
FHA PURCHASES	39.01%	38.19%	38.14%	39.81%
VA PURCHASES	24.20%	34.43%	27.21%	24.50%
FMH PURCHASES	9.21%	6.16%	7.72%	11.18%
CONVENTIONAL PURCHASES	27.58%	21.22%	26.93%	24.50%
REFINANCE PURCHASES	0.27%	0.00%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	97.62%	98.07%	95.73%	90.93%
NEW CONSTRUCTION PURCHASES	25.12%	15.37%	14.10%	14.48%
AVERAGE APPRAISED VALUE	169,051	190,973	191,059	198,434
AVERAGE MONTHLY P AND I	867	1,029	1,019	1,044
AVERAGE MONTHLY INCOME	4,068	4,471	4,443	4,895
AVERAGE LOAN-TO-VALUE RATIO	90.8	94.4	92.3	93.7
AVERAGE AGE OF BORROWER	30.6	30.2	29.1	29.1
AVERAGE SIZE OF HOUSEHOLD	2.2	2.2	2.1	2.1

VETERANS

	FY 2006	FY 2007	FY 2008 Through 6/30/2008	FY 2008 Month of 6/30/2008
MORTGAGE LOAN APPLICATIONS	**19,322,015**	**159,647,078**	**144,616,934**	**19,107,134**
MORTGAGE LOAN COMMITMENTS	**18,217,068**	**142,352,295**	**133,072,734**	**17,641,003**
MORTGAGE LOAN PAYOFFS	**34,189,435**	**27,177,558**	**27,589,709**	**2,327,810**
MORTGAGE LOAN PURCHASES	**11,783,085**	**114,744,164**	**140,476,060**	**10,184,538**
PROGRAM PURCHASE % OF AHFC TOTAL	2.65%	19.73%	27.66%	22.58%

PURCHASE STATISTICS:

	FY 2006	FY 2007	FY 2008 Through 6/30/2008	FY 2008 Month of 6/30/2008
WEIGHTED AVERAGE INTEREST RATE	5.68%	5.92%	5.95%	5.58%
WEIGHTED AVERAGE REMAINING TERM	29.62	29.85	29.82	28.90
FHA PURCHASES	0.00%	0.64%	0.96%	2.63%
VA PURCHASES	73.12%	87.74%	83.98%	90.22%
FMH PURCHASES	0.00%	0.32%	1.00%	0.00%
CONVENTIONAL PURCHASES	26.88%	11.30%	14.06%	7.15%
REFINANCE PURCHASES	1.98%	0.00%	0.88%	6.40%
FIRST TIME HOMEBUYER PURCHASES	19.51%	37.69%	35.32%	33.58%
NEW CONSTRUCTION PURCHASES	39.58%	30.13%	25.00%	18.53%
AVERAGE APPRAISED VALUE	277,429	285,135	296,772	300,756
AVERAGE MONTHLY P AND I	1,462	1,631	1,687	1,673
AVERAGE MONTHLY INCOME	7,926	7,749	8,122	9,087
AVERAGE LOAN-TO-VALUE RATIO	92.3	97.9	97.5	97.8
AVERAGE AGE OF BORROWER	53.0	37.3	37.9	37.2
AVERAGE SIZE OF HOUSEHOLD	2.1	2.9	2.9	2.9

RURAL

	FY 2006	FY 2007	FY 2008 Through 6/30/2008	FY 2008 Month of 6/30/2008
MORTGAGE LOAN APPLICATIONS	**127,022,297**	**89,127,228**	**90,522,652**	**9,343,423**
MORTGAGE LOAN COMMITMENTS	**110,518,776**	**78,637,440**	**76,772,663**	**9,343,423**
MORTGAGE LOAN PAYOFFS	**66,164,473**	**69,269,707**	**58,866,980**	**6,015,185**
MORTGAGE LOAN PURCHASES	**117,833,327**	**86,210,565**	**71,896,170**	**5,131,582**
PROGRAM PURCHASE % OF AHFC TOTAL	26.54%	14.82%	14.16%	11.38%

PURCHASE STATISTICS:

	FY 2006	FY 2007	FY 2008 Through 6/30/2008	FY 2008 Month of 6/30/2008
WEIGHTED AVERAGE INTEREST RATE	5.41%	5.86%	5.98%	5.62%
WEIGHTED AVERAGE REMAINING TERM	29.41	29.15	29.25	29.11
FHA PURCHASES	8.13%	6.85%	14.23%	7.30%
VA PURCHASES	10.28%	13.12%	6.71%	5.50%
FMH PURCHASES	8.68%	7.93%	8.57%	14.76%
CONVENTIONAL PURCHASES	72.90%	72.10%	70.49%	72.44%
REFINANCE PURCHASES	7.29%	2.96%	4.27%	2.30%
FIRST TIME HOMEBUYER PURCHASES	30.05%	26.90%	37.21%	40.92%
NEW CONSTRUCTION PURCHASES	30.80%	28.13%	24.81%	27.31%
AVERAGE APPRAISED VALUE	229,933	246,118	253,270	250,938
AVERAGE MONTHLY P AND I	1,074	1,216	1,257	1,263
AVERAGE MONTHLY INCOME	6,572	6,845	7,039	7,741
AVERAGE LOAN-TO-VALUE RATIO	85.7	85.2	85.2	86.6
AVERAGE AGE OF BORROWER	40.8	39.9	41.4	46.2
AVERAGE SIZE OF HOUSEHOLD	2.7	2.7	2.4	2.2

TAXABLE FIRST TIME HOMEBUYER

	FY 2006	FY 2007	FY 2008 Through 6/30/2008	FY 2008 Month of 6/30/2008
MORTGAGE LOAN APPLICATIONS	**71,316,421**	**60,222,879**	**56,799,331**	**7,516,638**
MORTGAGE LOAN COMMITMENTS	**64,522,005**	**53,824,958**	**52,951,720**	**7,348,070**
MORTGAGE LOAN PAYOFFS	**74,890,000**	**63,137,053**	**56,826,729**	**4,605,046**
MORTGAGE LOAN PURCHASES	**61,426,321**	**58,603,569**	**51,437,750**	**5,767,441**
PROGRAM PURCHASE % OF AHFC TOTAL	13.83%	10.08%	10.13%	12.79%

PURCHASE STATISTICS:

	FY 2006	FY 2007	FY 2008 Through 6/30/2008	FY 2008 Month of 6/30/2008
WEIGHTED AVERAGE INTEREST RATE	5.79%	6.27%	6.16%	5.80%
WEIGHTED AVERAGE REMAINING TERM	29.80	29.78	29.94	30.00
FHA PURCHASES	17.60%	37.40%	45.93%	55.25%
VA PURCHASES	34.16%	19.17%	8.83%	17.35%
FMH PURCHASES	5.71%	8.39%	4.73%	2.86%
CONVENTIONAL PURCHASES	42.53%	35.03%	40.52%	24.54%
REFINANCE PURCHASES	1.84%	0.33%	0.76%	0.00%
FIRST TIME HOMEBUYER PURCHASES	100.00%	99.67%	99.71%	100.00%
NEW CONSTRUCTION PURCHASES	41.14%	28.04%	25.13%	9.75%
AVERAGE APPRAISED VALUE	226,286	235,734	246,145	261,935
AVERAGE MONTHLY P AND I	1,211	1,342	1,355	1,471
AVERAGE MONTHLY INCOME	6,299	6,689	7,087	7,998
AVERAGE LOAN-TO-VALUE RATIO	93.1	93.7	92.8	97.1
AVERAGE AGE OF BORROWER	33.7	32.6	32.4	35.2
AVERAGE SIZE OF HOUSEHOLD	2.7	2.5	2.4	2.7

TAXABLE SINGLE FAMILY

	FY 2006	FY 2007	FY 2008 Through 6/30/2008	FY 2008 Month of 6/30/2008
MORTGAGE LOAN APPLICATIONS	**84,867,496**	**34,643,284**	**54,606,798**	**12,566,528**
MORTGAGE LOAN COMMITMENTS	**67,037,689**	**26,652,722**	**48,545,379**	**11,811,750**
MORTGAGE LOAN PAYOFFS	**97,102,797**	**74,032,684**	**64,390,056**	**5,820,347**
MORTGAGE LOAN PURCHASES	**79,243,440**	**32,101,459**	**35,464,708**	**4,623,453**
PROGRAM PURCHASE % OF AHFC TOTAL	17.85%	5.52%	6.98%	10.25%

PURCHASE STATISTICS:

	FY 2006	FY 2007	FY 2008 Through 6/30/2008	FY 2008 Month of 6/30/2008
WEIGHTED AVERAGE INTEREST RATE	5.79%	6.33%	6.10%	5.83%
WEIGHTED AVERAGE REMAINING TERM	29.43	28.77	29.74	29.84
FHA PURCHASES	4.44%	5.09%	16.02%	25.14%
VA PURCHASES	17.17%	7.96%	4.03%	0.00%
FMH PURCHASES	3.75%	4.50%	3.95%	10.45%
CONVENTIONAL PURCHASES	74.64%	82.45%	76.00%	64.41%
REFINANCE PURCHASES	2.60%	1.65%	5.91%	0.00%
FIRST TIME HOMEBUYER PURCHASES	6.19%	7.67%	9.53%	8.04%
NEW CONSTRUCTION PURCHASES	75.48%	66.73%	50.64%	46.92%
AVERAGE APPRAISED VALUE	290,471	274,964	286,059	309,026
AVERAGE MONTHLY P AND I	1,354	1,329	1,364	1,440
AVERAGE MONTHLY INCOME	7,102	6,752	7,256	7,145
AVERAGE LOAN-TO-VALUE RATIO	79.7	79.5	80.8	85.9
AVERAGE AGE OF BORROWER	42.0	42.0	41.0	40.6
AVERAGE SIZE OF HOUSEHOLD	2.8	2.5	2.4	2.5

TAXABLE MULTIFAMILY

	FY 2006	FY 2007	FY 2008 Through 6/30/2008	FY 2008 Month of 6/30/2008
MORTGAGE LOAN APPLICATIONS	**33,683,125**	**20,868,000**	**15,232,485**	**0**
MORTGAGE LOAN COMMITMENTS	**17,459,150**	**13,929,500**	**14,777,485**	**3,195,500**
MORTGAGE LOAN PAYOFFS	**24,717,017**	**32,721,346**	**12,998,073**	**1,693,825**
MORTGAGE LOAN PURCHASES	**31,285,300**	**14,839,300**	**11,928,835**	**752,785**
PROGRAM PURCHASE % OF AHFC TOTAL	7.05%	2.55%	2.35%	1.67%

PURCHASE STATISTICS:

	FY 2006	FY 2007	FY 2008 Through 6/30/2008	FY 2008 Month of 6/30/2008
WEIGHTED AVERAGE INTEREST RATE	7.26%	7.11%	6.91%	7.16%
WEIGHTED AVERAGE REMAINING TERM	28.56	29.83	28.99	30.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES				
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	100.00%	100.00%	100.00%
REFINANCE PURCHASES	5.50%	37.53%	10.05%	30.39%
FIRST TIME HOMEBUYER PURCHASES	53.62%	23.20%	31.52%	100.00%
NEW CONSTRUCTION PURCHASES	64.08%	8.09%	27.15%	0.00%
AVERAGE APPRAISED VALUE	1,503,754	776,824	1,204,778	500,000
AVERAGE MONTHLY P AND I	6,128	3,464	2,991	2,546
AVERAGE MONTHLY INCOME				
AVERAGE LOAN-TO-VALUE RATIO	71.5	79.3	60.5	75.2
AVERAGE AGE OF BORROWER				
AVERAGE SIZE OF HOUSEHOLD				

NONCONFORMING

	FY 2006	FY 2007	FY 2008 Through 6/30/2008	FY 2008 Month of 6/30/2008
MORTGAGE LOAN APPLICATIONS	**1,124,000**	**787,872**	**2,395,561**	**267,387**
MORTGAGE LOAN COMMITMENTS	**855,000**	**242,872**	**1,389,363**	**0**
MORTGAGE LOAN PAYOFFS	**224,808**	**461,323**	**257,935**	**13,604**
MORTGAGE LOAN PURCHASES	**855,000**	**0**	**1,632,235**	**217,678**
PROGRAM PURCHASE % OF AHFC TOTAL	0.19%	0.00%	0.32%	0.48%

PURCHASE STATISTICS:

	FY 2006	FY 2007	FY 2008 Through 6/30/2008	FY 2008 Month of 6/30/2008
WEIGHTED AVERAGE INTEREST RATE	6.12%	0.00%	5.94%	5.63%
WEIGHTED AVERAGE REMAINING TERM	30.00	0.00	30.00	30.00
FHA PURCHASES	0.00%	#Num!	13.34%	100.00%
VA PURCHASES	0.00%	0.00%	37.86%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	0.00%	48.80%	0.00%
REFINANCE PURCHASES	0.00%	0.00%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	16.37%	0.00%	36.44%	0.00%
NEW CONSTRUCTION PURCHASES	38.95%	0.00%	14.88%	0.00%
AVERAGE APPRAISED VALUE	264,500	0	214,722	229,000
AVERAGE MONTHLY P AND I	1,298	0	1,081	1,253
AVERAGE MONTHLY INCOME	7,201	0	4,789	4,904
AVERAGE LOAN-TO-VALUE RATIO	83.4	0.0	87.3	96.4
AVERAGE AGE OF BORROWER	42.8	0.0	39.0	41.0
AVERAGE SIZE OF HOUSEHOLD	2.8	0.0	3.4	7.0

TAX-EXEMPT MULTIFAMILY

	FY 2006	FY 2007	FY 2008 Through 6/30/2008	FY 2008 Month of 6/30/2008
MORTGAGE LOAN APPLICATIONS	**0**	**6,700,000**	**0**	**0**
MORTGAGE LOAN COMMITMENTS	**0**	**0**	**0**	**0**
MORTGAGE LOAN PAYOFFS	**134,650**	**313,735**	**0**	**0**
MORTGAGE LOAN PURCHASES	**0**	**0**	**0**	**0**
PROGRAM PURCHASE % OF AHFC TOTAL	0.00%	0.00%	0.00%	0.00%

PURCHASE STATISTICS:

	FY 2006	FY 2007	FY 2008 Through 6/30/2008	FY 2008 Month of 6/30/2008
WEIGHTED AVERAGE INTEREST RATE	0.00%	0.00%	0.00%	0.00%
WEIGHTED AVERAGE REMAINING TERM	0.00	0.00	0.00	0.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES				
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES				
REFINANCE PURCHASES	0.00%	0.00%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	0.00%	0.00%	0.00%	0.00%
NEW CONSTRUCTION PURCHASES	0.00%	0.00%	0.00%	0.00%
AVERAGE APPRAISED VALUE	0	0	0	0
AVERAGE MONTHLY P AND I	0	0	0	0
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE LOAN-TO-VALUE RATIO	0.0	0.0	0.0	0.0
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

	FY 2006	FY 2007	FY 2008 Through 6/30/2008	FY 2008 Month of 6/30/2008
002 ADMINISTRATIVE				
FORECLOSURES	547,096	570,804	1,257,943	0
3rd PARTY SALES	457,558	0	322,229	0
AHFC SOLD	0	209,029	655,270	0
FHA/VA CONVEYED	89,538	0	642,218	0
OTHER DISPOSALS	0	0	0	0
101 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2				
FORECLOSURES	298,803	0	0	0
3rd PARTY SALES	298,803	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
103 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2				
FORECLOSURES	167,384	269,732	321,565	0
3rd PARTY SALES	66,540	61,131	89,438	0
AHFC SOLD	0	208,601	0	0
FHA/VA CONVEYED	100,844	0	167,839	0
OTHER DISPOSALS	0	0	0	0
104 MORTGAGE REVENUE BONDS 2000 SERIES A-D				
FORECLOSURES	198,967	101,739	302,200	0
3rd PARTY SALES	137,630	0	0	0
AHFC SOLD	0	101,739	0	0
FHA/VA CONVEYED	61,337	0	302,200	0
OTHER DISPOSALS	0	0	0	0
105 MORTGAGE REVENUE BONDS 2001 SERIES A, B				
FORECLOSURES	198,966	0	230,579	0
3rd PARTY SALES	122,157	0	121,026	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	76,809	0	109,553	0
OTHER DISPOSALS	0	0	0	0
106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B				
FORECLOSURES	493,292	564,631	888,827	89,297
3rd PARTY SALES	407,455	193,918	208,322	0
AHFC SOLD	0	0	157,415	0
FHA/VA CONVEYED	85,836	213,297	591,208	0
OTHER DISPOSALS	0	0	0	0

	FY 2006	FY 2007	FY 2008 Through 6/30/2008	FY 2008 Month of 6/30/2008
107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A				
FORECLOSURES	0	0	206,941	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	67,498	0
FHA/VA CONVEYED	0	0	139,443	0
OTHER DISPOSALS	0	0	0	0
108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B				
FORECLOSURES	0	0	199,741	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	199,741	0
OTHER DISPOSALS	0	0	0	0
110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A				
FORECLOSURES	0	75,973	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	75,973	0	0
OTHER DISPOSALS	0	0	0	0
111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B				
FORECLOSURES	0	0	336,364	0
3rd PARTY SALES	0	0	160,663	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	175,701	0
OTHER DISPOSALS	0	0	0	0
112 HOME MORTGAGE REVENUE BONDS 2007 SERIES C				
FORECLOSURES	0	0	607,179	120,729
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	280,692	280,692
FHA/VA CONVEYED	0	0	120,729	120,729
OTHER DISPOSALS	0	0	0	0
113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D				
FORECLOSURES	0	0	321,812	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2006	FY 2007	FY 2008 Through 6/30/2008	FY 2008 Month of 6/30/2008
114 HOME MORTGAGE REVENUE BONDS 2008 SERIES A				
FORECLOSURES	0	0	226,883	226,883
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
202 VETERANS COLLATERALIZED BONDS 1998 FIRST				
FORECLOSURES	0	157,082	0	0
3rd PARTY SALES	0	157,082	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
203 VETERANS COLLATERALIZED BONDS 1999 FIRST				
FORECLOSURES	0	0	329,939	0
3rd PARTY SALES	0	0	329,939	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
204 VETERANS COLLATERALIZED BONDS 2000 FIRST				
FORECLOSURES	109,677	0	0	0
3rd PARTY SALES	109,677	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
205 VETERANS COLLATERALIZED BONDS 2002 FIRST				
FORECLOSURES	0	0	162,284	0
3rd PARTY SALES	0	0	162,284	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
301 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C				
FORECLOSURES	0	54,101	0	0
3rd PARTY SALES	0	54,101	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2006	FY 2007	FY 2008 Through 6/30/2008	FY 2008 Month of 6/30/2008
301 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D				
FORECLOSURES	0	1,119,229	1,763,990	0
3rd PARTY SALES	0	1,119,229	1,056,267	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
402 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A				
FORECLOSURES	16,144	0	0	0
3rd PARTY SALES	16,144	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
403 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A				
FORECLOSURES	309,554	0	425,424	0
3rd PARTY SALES	166,310	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	143,244	0	425,424	0
OTHER DISPOSALS	0	0	0	0
404 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A				
FORECLOSURES	0	147,146	0	0
3rd PARTY SALES	0	147,146	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D				
FORECLOSURES	0	430,708	542,702	0
3rd PARTY SALES	0	138,998	542,702	0
AHFC SOLD	0	136,913	0	0
FHA/VA CONVEYED	0	154,798	0	0
OTHER DISPOSALS	0	0	0	0
601 STATE CAPITAL PROJECT BONDS 2001 SERIES A				
FORECLOSURES	137,683	0	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	137,683	0	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2006	FY 2007	FY 2008 Through 6/30/2008	FY 2008 Month of 6/30/2008
602 STATE CAPITAL PROJECT BONDS 2002 SERIES A				
FORECLOSURES	160,975	156,444	0	0
3rd PARTY SALES	0	156,444	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	293,455	0	0	0
OTHER DISPOSALS	0	0	0	0
603 STATE CAPITAL PROJECT BONDS 2006 SERIES A				
FORECLOSURES	38,482	148,038	62,280	0
3rd PARTY SALES	0	56,527	62,280	0
AHFC SOLD	0	129,994	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
801 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A				
FORECLOSURES	54,777	69,006	0	0
3rd PARTY SALES	0	69,006	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	54,777	0	0
OTHER DISPOSALS	0	0	0	0
802 GENERAL HOUSING PURPOSE BONDS 2003 SERIES A				
FORECLOSURES	278,641	0	135,339	0
3rd PARTY SALES	278,641	0	135,339	0
AHFC SOLD	60,753	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A				
FORECLOSURES	129,232	136,837	301,446	0
3rd PARTY SALES	0	136,837	0	0
AHFC SOLD	129,232	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B				
FORECLOSURES	236,137	0	72,461	0
3rd PARTY SALES	0	0	72,461	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	101,680	134,457	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2006	FY 2007	FY 2008 Through 6/30/2008	FY 2008 Month of 6/30/2008
X OLD PROGRAMS				
FORECLOSURES	99,318	0	0	0
3rd PARTY SALES	99,318	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
AHFC TOTAL				
FORECLOSURES	**3,475,127**	**4,001,470**	**8,695,900**	**436,909**
3rd PARTY SALES	**2,160,232**	**2,290,418**	**3,262,951**	**0**
AHFC SOLD	**189,985**	**786,276**	**1,160,876**	**280,692**
FHA/VA CONVEYED	**1,090,425**	**633,303**	**2,874,055**	**120,729**
OTHER DISPOSALS	**0**	**0**	**0**	**0**

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 6/30/2008

Summary by Program

FTHB Collateralized & Home Mortgage Revenue Bonds

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
E97A1	101	Mortgage Revenue Bonds, 1997 Series A1	Exempt	12/4/1997	5.530%	2017	$110,000,000	$19,935,000	$84,625,000	$5,440,000
E97A2	101	Mortgage Revenue Bonds, 1997 Series A2	Exempt	12/4/1997	5.530%	2037	$49,999,750	$0	$35,050,000	$14,949,750
E98A1	102	Mortgage Revenue Bonds, 1998 Series A1	Exempt	6/17/1998	5.206%	2017	$38,525,000	$4,085,000	$17,755,000	$16,685,000
E98A2	102	Mortgage Revenue Bonds, 1998 Series A2	Exempt	6/17/1998	5.206%	2035	$31,475,000	$0	$21,475,000	$10,000,000
E99A1	103	Mortgage Revenue Bonds, 1999 Series A1	Exempt	11/17/1999	5.978%	2015	$11,440,000	$0	$330,000	$11,110,000
E99A2	103	Mortgage Revenue Bonds, 1999 Series A2	Exempt	11/17/1999	5.978%	2031	$188,560,000	$16,880,000	$98,510,000	$73,170,000
E001A	104	Mortgage Revenue Bonds, 2000 Series A	Exempt	11/14/2000	5.929%	2040	$58,315,000	$0	$29,395,000	$28,920,000
E001C	104	Mortgage Revenue Bonds, 2000 Series C	Exempt	11/14/2000	5.929%	2032	$68,785,000	$2,590,000	$34,730,000	$31,465,000
E011A	105	Mortgage Revenue Bonds, 2001 Series A	Exempt	10/17/2001	5.211%	2031	$32,740,000	$4,240,000	$7,855,000	$20,645,000
E011B	105	Mortgage Revenue Bonds, 2001 Series B	Exempt	10/17/2001	5.211%	2041	$104,450,000	$60,000	$64,920,000	$39,470,000
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	$170,000,000	$0	$700,000	$169,300,000
E061A	107	Home Mortgage Revenue Bonds, 2006 Series A	Exempt	1/26/2006	4.623%	2036	$98,675,000	$3,655,000	$4,935,000	$90,085,000
E061B	108	Home Mortgage Revenue Bonds, 2006 Series B	Exempt	3/23/2006	4.048%	2036	$75,000,000	$1,875,000	$3,190,000	$69,935,000
E06C1	109	Home Mortgage Revenue Bonds, 2006 Series C	Exempt	7/20/2006	4.210%	2037	$75,000,000	$1,685,000	$1,540,000	$71,775,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	$75,000,000	$0	$0	$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	$75,000,000	$0	$0	$75,000,000
E071C	112	Home Mortgage Revenue Bonds, 2007 Series C	Exempt	2/14/2007	4.091%	2038	$89,370,000	$705,000	$0	$88,665,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	$89,370,000	$0	$0	$89,370,000
E081A	114	Home Mortgage Revenue Bonds, 2008 Series A	Exempt	2/28/2008	4.365%	2038	$80,880,000	$0	$0	$80,880,000
		FTHB Collateralized & Home Mortgage Revenue Bonds Total					**$1,522,584,750**	**$55,710,000**	**$405,010,000**	**$1,061,864,750**

VETS State Guaranteed & Collateralized Mortgage Bonds

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
C9811	202	Veterans Collateralized Bonds, 1998 First & Second	Exempt	6/16/1998	5.403%	2040	$60,000,000	$3,890,000	$43,340,000	$12,770,000
C9911	203	Veterans Collateralized Bonds, 1999 First	Exempt	10/28/1999	6.109%	2039	$110,000,000	$6,550,000	$69,170,000	$34,280,000
C0011	204	Veterans Collateralized Bonds, 2000 First	Exempt	6/14/2000	6.319%	2039	$70,000,000	$3,795,000	$47,935,000	$18,270,000
C0211	205	Veterans Collateralized Bonds, 2002 First	Exempt	4/4/2002	5.466%	2034	$50,000,000	$2,370,000	$27,685,000	$19,945,000
C0511	206	Veterans Collateralized Bonds, 2005 First & Second	Exempt	12/29/2005	4.215%	2035	$160,000,000	$145,580,000	$0	$14,420,000
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	$190,000,000	$1,590,000	$0	$188,410,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	$57,885,000	$0	$0	$57,885,000
		VETS State Guaranteed & Collateralized Mortgage Bonds Total					**$697,885,000**	**$163,775,000**	**$188,130,000**	**$345,980,000**

Multifamily Housing Development Bonds

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
HD99A	301	Housing Development Bonds, 1999 Series A	Exempt	12/9/1999	6.171%	2029	$1,675,000	$220,000	$0	$1,455,000
HD99B	301	Housing Development Bonds, 1999 Series B	Exempt	12/9/1999	6.171%	2029	$5,080,000	$640,000	$0	$4,440,000
HD99C	301	Housing Development Bonds, 1999 Series C (GP)	Exempt	12/9/1999	6.171%	2029	$50,000,000	$6,480,000	$0	$43,520,000
HD00B	301	Housing Development Bonds, 2000 Series B (GP)	Exempt	12/13/2000	VRDO	2030	$41,705,000	$0	$1,680,000	$40,025,000
HD02A	301	Housing Development Bonds, 2002 Series A	Exempt	9/5/2002	5.075%	2033	$8,440,000	$760,000	$4,690,000	$2,990,000
HD02B	301	Housing Development Bonds, 2002 Series B	Exempt	9/5/2002	5.075%	2022	$8,690,000	$1,730,000	$0	$6,960,000
HD02C	301	Housing Development Bonds, 2002 Series C (GP)	Exempt	9/5/2002	5.075%	2032	$70,000,000	$6,865,000	$0	$63,135,000
HD02D	301	Housing Development Bonds, 2002 Series D (GP)	Exempt	9/5/2002	VRDO	2037	$37,870,000	$3,450,000	$0	$34,420,000
HD04A	301	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	$33,060,000	$2,820,000	$0	$30,240,000
HD04B	301	Housing Development Bonds, 2004 Series B (GP)	Exempt	3/4/2004	4.541%	2032	$52,025,000	$5,090,000	$0	$46,935,000
HD04D	301	Housing Development Bonds, 2004 Series D	Taxable	12/16/2004	N/A	2043	$105,000,000	$220,000	$0	$104,780,000
		Multifamily Housing Development Bonds Total					**$413,545,000**	**$28,275,000**	**$6,370,000**	**$378,900,000**

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 6/30/2008

Summary by Program

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds										
GM99A	403	General Mortgage Revenue Bonds, 1999 Series A	Exempt	9/28/1999	6.048%	2049	$302,700,000	$13,135,000	$45,070,000	$244,495,000
GM02A	404	General Mortgage Revenue Bonds, 2002 Series A	Exempt	10/15/2002	4.798%	2040	$150,000,000	$0	$0	$150,000,000
				General Mortgage Revenue Bonds Total			**$452,700,000**	**$13,135,000**	**$45,070,000**	**$394,495,000**
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	$33,000,000	$0	$9,700,000	$23,300,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$10,870,000	$0	$65,710,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$13,290,000	$0	$80,300,000
				Governmental Purpose Bonds Total			**$203,170,000**	**$24,160,000**	**$9,700,000**	**$169,310,000**
State Capital Project Bonds										
SC02A	602	State Capital Project Bonds, 2002 Series A	Exempt	12/5/2002	VRDO	2012	$32,905,000	$16,665,000	$0	$16,240,000
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	$60,250,000	$0	$0	$60,250,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	$100,890,000	$2,300,000	$0	$98,590,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	$42,415,000	$225,000	$0	$42,190,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	$53,110,000	$95,000	$0	$53,015,000
SBL99	701	State Building Lease Bonds, 1999 Series	Exempt	12/15/1999	5.551%	2017	$40,000,000	$15,315,000	$0	$24,685,000
				State Capital Project Bonds Total			**$329,570,000**	**$34,600,000**	**$0**	**$294,970,000**
General Housing Purpose Bonds										
GH92A	801	General Housing Purpose Bonds, 1992 Series A	Exempt	10/22/1992	6.405%	2023	$200,000,000	$65,775,000	$127,675,000	$6,550,000
GH03A	802	General Housing Purpose Bonds, 2003 Series A2	Exempt	11/6/2003	VRDO	2024	$143,995,000	$23,260,000	$0	$120,735,000
GH03B	802	General Housing Purpose Bonds, 2003 Series B	Exempt	11/6/2003	VRDO	2023	$16,095,000	$0	$0	$16,095,000
GH05A	803	General Housing Purpose Bonds, 2005 Series A	Exempt	1/27/2005	4.780%	2041	$143,235,000	$2,525,000	$0	$140,710,000
GH05B	804	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	$147,610,000	$9,860,000	$0	$137,750,000
GH05C	804	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	$16,885,000	$125,000	$0	$16,760,000
				General Housing Purpose Bonds Total			**$667,820,000**	**$101,545,000**	**$127,675,000**	**$438,600,000**
Other AHFC Bonds & Notes										
DD07A	2	AHFC Draw Down Bonds Series 2007 A	Exempt	3/8/2007	VRDO	2019	$71,005,000	$0	$5,880,000	$65,125,000
DD07C	2	AHFC Draw Down Bonds Series 2007 C	Exempt	3/8/2007	VRDO	2019	$29,395,000	$0	$0	$29,395,000
DD07D	2	AHFC Draw Down Bonds Series 2007 D	Exempt	3/8/2007	VRDO	2019	$32,390,000	$0	$17,945,000	$14,445,000
				Other AHFC Bonds & Notes Total			**$132,790,000**	**$0**	**$23,825,000**	**$108,965,000**
				Total AHFC Bonds and Notes			**$4,420,064,750**	**$421,200,000**	**$805,780,000**	**$3,193,084,750**

FTHB Collateralized & Home Mortgage Revenue Bonds

S and P | Moodys | Fitch

E97A1 Mortgage Revenue Bonds, 1997 Series A1 — **Exempt** — Prog: **101** — Yield: **5.530%** — Delivery: **12/4/1997** — Dated: **11/1/1997** — AAA | Aaa | AAA

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831T61	3.900%	1998	Dec	Serial			1,170,000	1,170,000	0	0
011831T87	4.150%	1999	Dec	Serial			1,200,000	1,200,000	0	0
011831U28	4.350%	2000	Dec	Serial			1,970,000	1,880,000	90,000	0
011831U44	4.450%	2001	Dec	Serial			3,875,000	3,695,000	180,000	0
011831U69	4.550%	2002	Dec	Serial			4,050,000	3,145,000	905,000	0
011831V85	4.650%	2003	Dec	Serial			4,265,000	2,550,000	1,715,000	0
011831V27	4.750%	2004	Dec	Serial			4,480,000	1,975,000	2,505,000	0
011831V43	4.850%	2005	Dec	Serial			4,715,000	1,735,000	2,980,000	0
011831V68	4.900%	2006	Dec	Serial			4,955,000	1,550,000	3,405,000	0
011831V84	4.900%	2007	Dec	Serial			5,215,000	1,035,000	4,180,000	0
011831W16	5.000%	2008	Dec	Serial			5,690,000	0	5,275,000	415,000
011831T42	5.100%	2009	Dec	Serial			5,985,000	0	5,545,000	440,000
011831X25	5.300%	2010	Dec	Sinker			6,325,000	0	5,860,000	465,000
011831X25	5.300%	2011	Dec	Sinker			6,670,000	0	6,180,000	490,000
011831X25	5.300%	2012	Dec	Term			7,035,000	0	6,520,000	515,000
011831X66	5.350%	2013	Jun	Sinker			3,685,000	0	3,415,000	270,000
011831X66	5.350%	2013	Dec	Term			1,315,000	0	1,220,000	95,000
011831X33	5.500%	2013	Dec	Sinker			2,510,000	0	2,325,000	185,000
011831X33	5.500%	2014	Jun	Sinker			3,930,000	0	3,640,000	290,000
011831X33	5.500%	2014	Dec	Sinker			4,060,000	0	3,760,000	300,000
011831X33	5.500%	2015	Jun	Sinker			4,165,000	0	3,860,000	305,000
011831X33	5.500%	2015	Dec	Sinker			4,295,000	0	3,980,000	315,000
011831X33	5.500%	2016	Jun	Sinker			4,410,000	0	4,085,000	325,000
011831X33	5.500%	2016	Dec	Sinker			4,550,000	0	4,215,000	335,000
011831X33	5.500%	2017	Jun	Sinker			4,665,000	0	4,325,000	340,000
011831X33	5.500%	2017	Dec	Term			4,815,000	0	4,460,000	355,000
						E97A1 Total	**$110,000,000**	**$19,935,000**	**$84,625,000**	**$5,440,000**

E97A2 Mortgage Revenue Bonds, 1997 Series A2 — **Exempt** — Prog: **101** — Yield: **5.530%** — Delivery: **12/4/1997** — Dated: **11/1/1997** — AAA | Aaa | AAA

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831X41	5.750%	2018	Jun	Sinker	AMT		2,255,000	0	2,055,000	200,000
011831X41	5.750%	2018	Dec	Sinker	AMT		2,320,000	0	2,110,000	210,000
011831X41	5.750%	2019	Jun	Sinker	AMT		2,385,000	0	2,170,000	215,000
011831X41	5.750%	2019	Dec	Sinker	AMT		2,455,000	0	2,235,000	220,000
011831X41	5.750%	2020	Jun	Sinker	AMT		2,530,000	0	2,305,000	225,000
011831X41	5.750%	2020	Dec	Sinker	AMT		2,605,000	0	2,370,000	235,000
011831X41	5.750%	2021	Jun	Sinker	AMT		2,680,000	0	2,440,000	240,000
011831X41	5.750%	2021	Dec	Sinker	AMT		2,755,000	0	2,505,000	250,000
011831X41	5.750%	2022	Jun	Sinker	AMT		2,835,000	0	2,585,000	250,000
011831X41	5.750%	2022	Dec	Sinker	AMT		2,920,000	0	2,660,000	260,000
011831X41	5.750%	2023	Jun	Sinker	AMT		3,000,000	0	2,730,000	270,000
011831X41	5.750%	2023	Dec	Sinker	AMT		3,085,000	0	2,810,000	275,000
011831X41	5.750%	2024	Jun	Term	AMT		3,175,000	0	2,890,000	285,000
011831X74	5.750%	2024	Dec	Serial	AMT		3,500,000	0	3,185,000	315,000
011831X58	6.000%	2025	Jun	CAB	AMT		646,407	0	0	646,407
011831X58	6.000%	2025	Dec	CAB	AMT		627,039	0	0	627,039
011831X58	6.000%	2026	Jun	CAB	AMT		608,639	0	0	608,639
011831X58	6.000%	2026	Dec	CAB	AMT		590,724	0	0	590,724
011831X58	6.000%	2027	Jun	CAB	AMT		572,809	0	0	572,809
011831X58	6.000%	2027	Dec	CAB	AMT		555,862	0	0	555,862
011831X58	6.000%	2028	Jun	CAB	AMT		539,399	0	0	539,399
011831X58	6.000%	2028	Dec	CAB	AMT		523,420	0	0	523,420
011831X58	6.000%	2029	Jun	CAB	AMT		507,442	0	0	507,442
011831X58	6.000%	2029	Dec	CAB	AMT		492,431	0	0	492,431
011831X58	6.000%	2030	Jun	CAB	AMT		477,905	0	0	477,905
011831X58	6.000%	2030	Dec	CAB	AMT		463,379	0	0	463,379
011831X58	6.000%	2031	Jun	CAB	AMT		449,338	0	0	449,338
011831X58	6.000%	2031	Dec	CAB	AMT		436,264	0	0	436,264

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									S and P	Moodys / Fitch
E97A2 Mortgage Revenue Bonds, 1997 Series A2				**Exempt**	Prog: **101**	Yield: **5.530%**	Delivery: **12/4/1997**	Dated: **11/1/1997**	AAA	Aaa / AAA
011831X58	6.000%	2032	Jun	CAB	AMT		423,191	0	0	423,191
011831X58	6.000%	2032	Dec	CAB	AMT		410,117	0	0	410,117
011831X58	6.000%	2033	Jun	CAB	AMT		398,012	0	0	398,012
011831X58	6.000%	2033	Dec	CAB	AMT		385,907	0	0	385,907
011831X58	6.000%	2034	Jun	CAB	AMT		374,287	0	0	374,287
011831X58	6.000%	2034	Dec	CAB	AMT		362,666	0	0	362,666
011831X58	6.000%	2035	Jun	CAB	AMT		351,529	0	0	351,529
011831X58	6.000%	2035	Dec	CAB	AMT		340,877	0	0	340,877
011831X58	6.000%	2036	Jun	CAB	AMT		330,709	0	0	330,709
011831X58	6.000%	2036	Dec	CAB	AMT		320,540	0	0	320,540
011831X58	6.000%	2037	Jun	CAB	AMT		310,857	0	0	310,857
						E97A2 Total	**$49,999,750**	**$0**	**$35,050,000**	**$14,949,750**
E98A1 Mortgage Revenue Bonds, 1998 Series A1				**Exempt**	Prog: **102**	Yield: **5.206%**	Delivery: **6/17/1998**	Dated: **6/1/1998**	AAA	Aaa / AAA
0118315E0	3.800%	1998	Dec	Serial			60,000	60,000	0	0
0118315F7	3.900%	1999	Jun	Serial			150,000	150,000	0	0
0118315G5	3.950%	1999	Dec	Serial			205,000	205,000	0	0
0118315H3	4.050%	2000	Jun	Serial			210,000	210,000	0	0
0118315J9	4.050%	2000	Dec	Serial			220,000	210,000	10,000	0
0118315K6	4.150%	2001	Jun	Serial			230,000	220,000	10,000	0
0118315L4	4.150%	2001	Dec	Serial			235,000	225,000	10,000	0
0118315M2	4.250%	2002	Jun	Serial			240,000	225,000	15,000	0
0118315N0	4.250%	2002	Dec	Serial			245,000	210,000	35,000	0
0118315P5	4.350%	2003	Jun	Serial			260,000	190,000	70,000	0
0118315Q3	4.350%	2003	Dec	Serial			265,000	195,000	70,000	0
0118315R1	4.450%	2004	Jun	Serial			275,000	200,000	75,000	0
0118315S9	4.450%	2004	Dec	Serial			285,000	210,000	75,000	0
0118315T7	4.550%	2005	Jun	Serial			295,000	205,000	90,000	0
0118315U4	4.550%	2005	Dec	Serial			305,000	210,000	95,000	0
0118315V2	4.650%	2006	Jun	Serial			315,000	220,000	95,000	0
0118315W0	4.650%	2006	Dec	Serial			325,000	225,000	100,000	0
0118315X8	4.700%	2007	Jun	Serial			335,000	230,000	105,000	0
0118315Y6	4.700%	2007	Dec	Serial			345,000	240,000	105,000	0
0118315Z3	4.750%	2008	Jun	Serial			355,000	245,000	110,000	0
0118316A7	4.750%	2008	Dec	Serial			670,000	0	210,000	460,000
0118316B5	4.800%	2009	Jun	Serial			1,455,000	0	685,000	770,000
0118316C3	4.800%	2009	Dec	Serial			1,490,000	0	685,000	805,000
0118316D1	4.900%	2010	Jun	Serial			1,525,000	0	705,000	820,000
0118316E9	4.900%	2010	Dec	Serial			1,565,000	0	730,000	835,000
0118316F6	5.000%	2011	Jun	Serial			1,605,000	0	750,000	855,000
0118316G4	5.000%	2011	Dec	Serial			1,645,000	0	760,000	885,000
0118316H2	5.100%	2012	Jun	Serial			1,685,000	0	785,000	900,000
0118316J8	5.100%	2012	Dec	Serial			1,730,000	0	805,000	925,000
0118316Q2	5.150%	2013	Jun	Serial			1,775,000	0	835,000	940,000
0118316R0	5.150%	2013	Dec	Serial			1,825,000	0	855,000	970,000
0118316K5	5.300%	2014	Jun	Sinker			1,875,000	0	1,015,000	860,000
0118316K5	5.300%	2014	Dec	Sinker			1,925,000	0	1,040,000	885,000
0118316K5	5.300%	2015	Jun	Sinker			1,975,000	0	1,075,000	900,000
0118316K5	5.300%	2015	Dec	Sinker			2,025,000	0	1,100,000	925,000
0118316K5	5.300%	2016	Jun	Sinker			2,075,000	0	1,120,000	955,000
0118316K5	5.300%	2016	Dec	Sinker			2,125,000	0	1,155,000	970,000
0118316K5	5.300%	2017	Jun	Sinker			2,175,000	0	1,180,000	995,000
0118316K5	5.300%	2017	Dec	Term			2,225,000	0	1,195,000	1,030,000
						E98A1 Total	**$38,525,000**	**$4,085,000**	**$17,755,000**	**$16,685,000**
E98A2 Mortgage Revenue Bonds, 1998 Series A2				**Exempt**	Prog: **102**	Yield: **5.206%**	Delivery: **6/17/1998**	Dated: **6/1/1998**	AAA	Aaa / AAA
0118316L3	4.850%	2019	Dec	Term	AMT	PAC	8,805,000	0	8,805,000	0

FTHB Collateralized & Home Mortgage Revenue Bonds

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
										S and P	*Moodys* *Fitch*
E98A2	**Mortgage Revenue Bonds, 1998 Series A2**				**Exempt**	Prog: **102**	Yield: **5.206%**	Delivery: **6/17/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* *AAA*
	0118316M1	5.300%	2020	Jun	Sinker	AMT		600,000	0	0	600,000
	0118316M1	5.300%	2020	Dec	Sinker	AMT		615,000	0	0	615,000
	0118316M1	5.300%	2021	Jun	Sinker	AMT		630,000	0	0	630,000
	0118316M1	5.300%	2021	Dec	Sinker	AMT		650,000	0	0	650,000
	0118316M1	5.300%	2022	Jun	Sinker	AMT		665,000	0	0	665,000
	0118316M1	5.300%	2022	Dec	Sinker	AMT		685,000	0	0	685,000
	0118316M1	5.300%	2023	Jun	Sinker	AMT		700,000	0	0	700,000
	0118316M1	5.300%	2023	Dec	Sinker	AMT		720,000	0	0	720,000
	0118316M1	5.300%	2024	Jun	Sinker	AMT		740,000	0	0	740,000
	0118316M1	5.300%	2024	Dec	Sinker	AMT		755,000	0	0	755,000
	0118316M1	5.300%	2025	Jun	Sinker	AMT		780,000	0	0	780,000
	0118316M1	5.300%	2025	Dec	Sinker	AMT		800,000	0	0	800,000
	0118316M1	5.300%	2026	Jun	Sinker	AMT		820,000	0	0	820,000
	0118316M1	5.300%	2026	Dec	Term	AMT		840,000	0	0	840,000
	0118316P4	5.400%	2035	Dec	Term	AMT		12,670,000	0	12,670,000	0
							E98A2 Total	**$31,475,000**	**$0**	**$21,475,000**	**$10,000,000**
E99A1	**Mortgage Revenue Bonds, 1999 Series A1**				**Exempt**	Prog: **103**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	*AAA*	*Aaa* *AAA*
	011832CA8	5.800%	2012	Jun	Sinker			1,635,000	0	45,000	1,590,000
	011832CA8	5.800%	2012	Dec	Sinker			1,680,000	0	50,000	1,630,000
	011832CA8	5.800%	2013	Jun	Sinker			1,735,000	0	50,000	1,685,000
	011832CA8	5.800%	2013	Dec	Term			1,785,000	0	50,000	1,735,000
	011832CB6	6.000%	2014	Jun	Sinker			1,835,000	0	55,000	1,780,000
	011832CB6	6.000%	2014	Dec	Sinker			1,890,000	0	55,000	1,835,000
	011832CB6	6.000%	2015	Jun	Term			880,000	0	25,000	855,000
							E99A1 Total	**$11,440,000**	**$0**	**$330,000**	**$11,110,000**
E99A2	**Mortgage Revenue Bonds, 1999 Series A2**				**Exempt**	Prog: **103**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	*AAA*	*Aaa* *AAA*
	011832CC4	4.500%	2001	Dec	Serial	AMT		955,000	955,000	0	0
	011832CS9	5.330%	2001	Dec	Sinker	AMT	PAC	350,000	350,000	0	0
	011832CS9	5.330%	2002	Jun	Sinker	AMT	PAC	360,000	360,000	0	0
	011832CD2	4.700%	2002	Dec	Serial	AMT		1,980,000	1,980,000	0	0
	011832CS9	5.330%	2002	Dec	Sinker	AMT	PAC	370,000	360,000	10,000	0
	011832CS9	5.330%	2003	Jun	Sinker	AMT	PAC	380,000	275,000	105,000	0
	011832CE0	4.850%	2003	Dec	Serial	AMT		2,075,000	2,015,000	60,000	0
	011832CS9	5.330%	2003	Dec	Sinker	AMT	PAC	390,000	255,000	135,000	0
	011832CS9	5.330%	2004	Jun	Sinker	AMT	PAC	400,000	230,000	170,000	0
	011832CS9	5.330%	2004	Dec	Sinker	AMT	PAC	410,000	205,000	205,000	0
	011832CF7	5.000%	2004	Dec	Serial	AMT		2,180,000	2,115,000	65,000	0
	011832CS9	5.330%	2005	Jun	Sinker	AMT	PAC	425,000	180,000	245,000	0
	011832CG5	5.150%	2005	Dec	Serial	AMT		2,290,000	2,220,000	70,000	0
	011832CS9	5.330%	2005	Dec	Sinker	AMT	PAC	435,000	155,000	280,000	0
	011832CS9	5.330%	2006	Jun	Sinker	AMT	PAC	450,000	130,000	320,000	0
	011832CH3	5.250%	2006	Dec	Serial	AMT		2,405,000	2,335,000	70,000	0
	011832CS9	5.330%	2006	Dec	Sinker	AMT	PAC	465,000	115,000	350,000	0
	011832CS9	5.330%	2007	Jun	Sinker	AMT	PAC	475,000	85,000	390,000	0
	011832CJ9	5.350%	2007	Dec	Serial	AMT		2,535,000	2,460,000	75,000	0
	011832CS9	5.330%	2007	Dec	Sinker	AMT	PAC	490,000	60,000	430,000	0
	011832CS9	5.330%	2008	Jun	Sinker	AMT	PAC	505,000	40,000	465,000	0
	011832CK6	5.450%	2008	Dec	Serial	AMT		2,670,000	0	80,000	2,590,000
	011832CS9	5.330%	2008	Dec	Sinker	AMT	PAC	515,000	0	505,000	10,000
	011832CS9	5.330%	2009	Jun	Sinker	AMT	PAC	530,000	0	520,000	10,000
	011832CS9	5.330%	2009	Dec	Sinker	AMT	PAC	545,000	0	535,000	10,000
	011832CL4	5.550%	2009	Dec	Serial	AMT		2,820,000	0	85,000	2,735,000
	011832CS9	5.330%	2010	Jun	Sinker	AMT	PAC	560,000	0	550,000	10,000
	011832CM2	5.650%	2010	Dec	Serial	AMT		2,980,000	0	90,000	2,890,000
	011832CS9	5.330%	2010	Dec	Sinker	AMT	PAC	580,000	0	570,000	10,000

FTHB Collateralized & Home Mortgage Revenue Bonds

	S and P	Moodys	Fitch
E99A2 Mortgage Revenue Bonds, 1999 Series A2 — **Exempt** — Prog: **103** — Yield: **5.978%** — Delivery: **11/17/1999** — Dated: **10/15/1999**	AAA	Aaa	AAA

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832CS9	5.330%	2011	Jun	Sinker	AMT	PAC	590,000	0	575,000	15,000
011832CN0	5.750%	2011	Dec	Serial	AMT		3,145,000	0	95,000	3,050,000
011832CS9	5.330%	2011	Dec	Sinker	AMT	PAC	615,000	0	595,000	20,000
011832CS9	5.330%	2012	Jun	Sinker	AMT	PAC	635,000	0	615,000	20,000
011832CS9	5.330%	2012	Dec	Sinker	AMT	PAC	655,000	0	635,000	20,000
011832CS9	5.330%	2013	Jun	Sinker	AMT	PAC	665,000	0	645,000	20,000
011832CS9	5.330%	2013	Dec	Sinker	AMT	PAC	685,000	0	665,000	20,000
011832CS9	5.330%	2014	Jun	Sinker	AMT	PAC	705,000	0	685,000	20,000
011832CS9	5.330%	2014	Dec	Sinker	AMT	PAC	725,000	0	705,000	20,000
011832CQ3	6.200%	2015	Jun	Sinker	AMT		1,070,000	0	465,000	605,000
011832CS9	5.330%	2015	Jun	Sinker	AMT	PAC	745,000	0	725,000	20,000
011832CQ3	6.200%	2015	Dec	Sinker	AMT		2,005,000	0	855,000	1,150,000
011832CS9	5.330%	2015	Dec	Sinker	AMT	PAC	770,000	0	750,000	20,000
011832CS9	5.330%	2016	Jun	Sinker	AMT	PAC	795,000	0	770,000	25,000
011832CQ3	6.200%	2016	Jun	Sinker	AMT		2,065,000	0	880,000	1,185,000
011832CS9	5.330%	2016	Dec	Sinker	AMT	PAC	815,000	0	790,000	25,000
011832CQ3	6.200%	2016	Dec	Sinker	AMT		2,130,000	0	910,000	1,220,000
011832CS9	5.330%	2017	Jun	Sinker	AMT	PAC	835,000	0	810,000	25,000
011832CQ3	6.200%	2017	Jun	Sinker	AMT		2,200,000	0	940,000	1,260,000
011832CS9	5.330%	2017	Dec	Sinker	AMT	PAC	860,000	0	835,000	25,000
011832CQ3	6.200%	2017	Dec	Sinker	AMT		2,270,000	0	970,000	1,300,000
011832CQ3	6.200%	2018	Jun	Sinker	AMT		2,340,000	0	995,000	1,345,000
011832CS9	5.330%	2018	Jun	Sinker	AMT	PAC	885,000	0	860,000	25,000
011832CQ3	6.200%	2018	Dec	Sinker	AMT		2,410,000	0	1,025,000	1,385,000
011832CS9	5.330%	2018	Dec	Sinker	AMT	PAC	910,000	0	885,000	25,000
011832CQ3	6.200%	2019	Jun	Sinker	AMT		2,490,000	0	1,060,000	1,430,000
011832CS9	5.330%	2019	Jun	Sinker	AMT	PAC	935,000	0	910,000	25,000
011832CQ3	6.200%	2019	Dec	Sinker	AMT		2,560,000	0	1,090,000	1,470,000
011832CS9	5.330%	2019	Dec	Sinker	AMT	PAC	970,000	0	940,000	30,000
011832CQ3	6.200%	2020	Jun	Sinker	AMT		2,640,000	0	1,125,000	1,515,000
011832CS9	5.330%	2020	Jun	Sinker	AMT	PAC	995,000	0	965,000	30,000
011832CQ3	6.200%	2020	Dec	Sinker	AMT		2,725,000	0	1,160,000	1,565,000
011832CS9	5.330%	2020	Dec	Sinker	AMT	PAC	1,020,000	0	990,000	30,000
011832CP5	6.200%	2021	Jun	Serial	AMT		815,000	0	345,000	470,000
011832CS9	5.330%	2021	Jun	Sinker	AMT	PAC	1,050,000	0	1,020,000	30,000
011832CQ3	6.200%	2021	Jun	Sinker	AMT		1,995,000	0	850,000	1,145,000
011832CS9	5.330%	2021	Dec	Sinker	AMT	PAC	1,080,000	0	1,050,000	30,000
011832CQ3	6.200%	2021	Dec	Term	AMT		2,900,000	0	1,235,000	1,665,000
011832CR1	6.125%	2022	Jun	Sinker	AMT		2,995,000	0	0	2,995,000
011832CS9	5.330%	2022	Jun	Sinker	AMT	PAC	1,105,000	0	1,075,000	30,000
011832CS9	5.330%	2022	Dec	Sinker	AMT	PAC	1,140,000	0	1,105,000	35,000
011832CR1	6.125%	2022	Dec	Sinker	AMT		3,085,000	0	0	3,085,000
011832CR1	6.125%	2023	Jun	Sinker	AMT		3,180,000	0	0	3,180,000
011832CS9	5.330%	2023	Jun	Sinker	AMT	PAC	1,170,000	0	1,135,000	35,000
011832CR1	6.125%	2023	Dec	Sinker	AMT		3,285,000	0	0	3,285,000
011832CS9	5.330%	2023	Dec	Sinker	AMT	PAC	1,200,000	0	1,165,000	35,000
011832CS9	5.330%	2024	Jun	Sinker	AMT	PAC	1,240,000	0	1,205,000	35,000
011832CR1	6.125%	2024	Jun	Sinker	AMT		3,380,000	0	0	3,380,000
011832CS9	5.330%	2024	Dec	Sinker	AMT	PAC	1,270,000	0	1,235,000	35,000
011832CR1	6.125%	2024	Dec	Sinker	AMT		3,490,000	0	0	3,490,000
011832CS9	5.330%	2025	Jun	Sinker	AMT	PAC	1,300,000	0	1,265,000	35,000
011832CR1	6.125%	2025	Jun	Sinker	AMT		3,605,000	0	0	3,605,000
011832CR1	6.125%	2025	Dec	Sinker	AMT		3,715,000	0	0	3,715,000
011832CS9	5.330%	2025	Dec	Sinker	AMT	PAC	1,340,000	0	1,300,000	40,000
011832CR1	6.125%	2026	Jun	Sinker	AMT		3,830,000	0	0	3,830,000
011832CS9	5.330%	2026	Jun	Sinker	AMT	PAC	1,375,000	0	1,335,000	40,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									S and P	Moodys Fitch
E99A2 Mortgage Revenue Bonds, 1999 Series A2				**Exempt**	Prog: **103**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	AAA	Aaa AAA
011832CS9	5.330%	2026	Dec	Sinker	AMT	PAC	1,410,000	0	1,370,000	40,000
011832CR1	6.125%	2026	Dec	Sinker	AMT		3,955,000	0	0	3,955,000
011832CS9	5.330%	2027	Jun	Sinker	AMT	PAC	1,450,000	0	1,410,000	40,000
011832CR1	6.125%	2027	Jun	Sinker	AMT		4,080,000	0	0	4,080,000
011832CR1	6.125%	2027	Dec	Term	AMT		3,300,000	0	0	3,300,000
011832CS9	5.330%	2027	Dec	Sinker	AMT	PAC	1,495,000	0	1,455,000	40,000
011832CS9	5.330%	2028	Jun	Sinker	AMT	PAC	1,540,000	0	1,495,000	45,000
011832CS9	5.330%	2028	Dec	Sinker	AMT	PAC	1,580,000	0	1,535,000	45,000
011832CS9	5.330%	2029	Jun	Sinker	AMT	PAC	1,625,000	0	1,580,000	45,000
011832CS9	5.330%	2029	Dec	Sinker	AMT	PAC	1,680,000	0	1,630,000	50,000
011832CS9	5.330%	2030	Jun	Sinker	AMT	PAC	1,730,000	0	1,680,000	50,000
011832CS9	5.330%	2030	Dec	Term	AMT	PAC	1,775,000	0	1,725,000	50,000
011832CT7	6.250%	2031	Jun	Term	AMT		36,010,000	0	36,010,000	0
						E99A2 Total	**$188,560,000**	**$16,880,000**	**$98,510,000**	**$73,170,000**
E001A Mortgage Revenue Bonds, 2000 Series A				**Exempt**	Prog: **104**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	AAA	Aaa AAA
011832KY7	5.900%	2031	Jun	Sinker			2,155,000	0	0	2,155,000
011832KY7	5.900%	2031	Dec	Sinker			2,215,000	0	0	2,215,000
011832KY7	5.900%	2032	Jun	Sinker			2,285,000	0	0	2,285,000
011832KY7	5.900%	2032	Dec	Sinker			2,350,000	0	0	2,350,000
011832KY7	5.900%	2033	Jun	Sinker			2,425,000	0	0	2,425,000
011832KY7	5.900%	2033	Dec	Sinker			2,495,000	0	0	2,495,000
011832KY7	5.900%	2034	Jun	Sinker			2,570,000	0	0	2,570,000
011832KY7	5.900%	2034	Dec	Sinker			2,645,000	0	0	2,645,000
011832KY7	5.900%	2035	Jun	Sinker			2,725,000	0	0	2,725,000
011832KY7	5.900%	2035	Dec	Sinker			2,810,000	0	0	2,810,000
011832KY7	5.900%	2036	Jun	Sinker			2,895,000	0	0	2,895,000
011832KY7	5.900%	2036	Dec	Term			1,350,000	0	0	1,350,000
011832KZ4	5.750%	2038	Dec	Term			14,475,000	0	14,475,000	0
011832LA8	6.000%	2040	Dec	Term			14,920,000	0	14,920,000	0
						E001A Total	**$58,315,000**	**$0**	**$29,395,000**	**$28,920,000**
E001C Mortgage Revenue Bonds, 2000 Series C				**Exempt**	Prog: **104**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	AAA	Aaa AAA
011832LN0	4.700%	2002	Dec	Serial	AMT		205,000	205,000	0	0
011832LC4	4.750%	2003	Dec	Serial	AMT		430,000	430,000	0	0
011832LP5	4.800%	2004	Dec	Serial	AMT		455,000	455,000	0	0
011832LD2	4.850%	2005	Dec	Serial	AMT		480,000	480,000	0	0
011832LQ3	4.900%	2006	Dec	Serial	AMT		500,000	500,000	0	0
011832LE0	4.950%	2007	Dec	Serial	AMT		520,000	520,000	0	0
011832LR1	5.000%	2008	Dec	Serial	AMT		515,000	0	0	515,000
011832LF7	5.050%	2009	Dec	Serial	AMT		585,000	0	0	585,000
011832LS9	5.100%	2010	Dec	Serial	AMT		620,000	0	0	620,000
011832LH3	5.875%	2020	Dec	Term	AMT		4,700,000	0	4,700,000	0
011832LG5	5.900%	2021	Jun	Sinker	AMT		1,835,000	0	0	1,835,000
011832LG5	5.900%	2021	Dec	Sinker	AMT		1,890,000	0	0	1,890,000
011832LG5	5.900%	2022	Jun	Sinker	AMT		1,945,000	0	0	1,945,000
011832LG5	5.900%	2022	Dec	Sinker	AMT		2,005,000	0	0	2,005,000
011832LG5	5.900%	2023	Jun	Sinker	AMT		2,065,000	0	0	2,065,000
011832LG5	5.900%	2023	Dec	Sinker	AMT		2,125,000	0	0	2,125,000
011832LG5	5.900%	2024	Jun	Sinker	AMT		2,190,000	0	0	2,190,000
011832LG5	5.900%	2024	Dec	Sinker	AMT		2,255,000	0	0	2,255,000
011832LG5	5.900%	2025	Jun	Sinker	AMT		2,320,000	0	0	2,320,000
011832LG5	5.900%	2025	Dec	Sinker	AMT		2,390,000	0	0	2,390,000
011832LG5	5.900%	2026	Jun	Sinker	AMT		2,465,000	0	0	2,465,000
011832LG5	5.900%	2026	Dec	Sinker	AMT		2,535,000	0	0	2,535,000
011832LG5	5.900%	2027	Jun	Sinker	AMT		2,615,000	0	0	2,615,000
011832LG5	5.900%	2027	Dec	Term	AMT		1,110,000	0	0	1,110,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									*S and P*	*Moodys* / *Fitch*
E001C Mortgage Revenue Bonds, 2000 Series C				**Exempt**	Prog: **104**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa* / *AAA*
011832LJ9	5.800%	2029	Jun	Term	AMT		11,065,000	0	11,065,000	0
011832LX9	6.000%	2031	Dec	Term	AMT		15,235,000	0	15,235,000	0
011832LU4	6.000%	2032	Jun	Term	AMT		3,730,000	0	3,730,000	0
						E001C Total	**$68,785,000**	**$2,590,000**	**$34,730,000**	**$31,465,000**
E011A Mortgage Revenue Bonds, 2001 Series A				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA*	*Aaa* / *AAA*
011832NN8	4.400%	2002	Jun	Sinker		PAC	40,000	40,000	0	0
011832NA6	2.500%	2002	Dec	Serial			295,000	295,000	0	0
011832NN8	4.400%	2002	Dec	Sinker		PAC	155,000	155,000	0	0
011832NN8	4.400%	2003	Jun	Sinker		PAC	160,000	150,000	10,000	0
011832NN8	4.400%	2003	Dec	Sinker		PAC	160,000	145,000	15,000	0
011832NB4	2.700%	2003	Dec	Serial			480,000	470,000	10,000	0
011832NN8	4.400%	2004	Jun	Sinker		PAC	165,000	140,000	25,000	0
011832NN8	4.400%	2004	Dec	Sinker		PAC	165,000	130,000	35,000	0
011832NC2	3.050%	2004	Dec	Serial			500,000	490,000	10,000	0
011832NN8	4.400%	2005	Jun	Sinker		PAC	170,000	120,000	50,000	0
011832NN8	4.400%	2005	Dec	Sinker		PAC	175,000	105,000	70,000	0
011832ND0	3.250%	2005	Dec	Serial			515,000	505,000	10,000	0
011832NN8	4.400%	2006	Jun	Sinker		PAC	175,000	100,000	75,000	0
011832NE8	3.500%	2006	Dec	Serial			545,000	535,000	10,000	0
011832NN8	4.400%	2006	Dec	Sinker		PAC	180,000	90,000	90,000	0
011832NN8	4.400%	2007	Jun	Sinker		PAC	185,000	80,000	105,000	0
011832NF5	3.700%	2007	Dec	Serial			560,000	550,000	10,000	0
011832NN8	4.400%	2007	Dec	Sinker		PAC	190,000	75,000	115,000	0
011832NN8	4.400%	2008	Jun	Sinker		PAC	195,000	65,000	130,000	0
011832NG3	3.900%	2008	Dec	Serial			585,000	0	10,000	575,000
011832NN8	4.400%	2008	Dec	Sinker		PAC	195,000	0	135,000	60,000
011832NN8	4.400%	2009	Jun	Sinker		PAC	205,000	0	140,000	65,000
011832NN8	4.400%	2009	Dec	Sinker		PAC	205,000	0	140,000	65,000
011832NH1	4.000%	2009	Dec	Serial			610,000	0	10,000	600,000
011832NN8	4.400%	2010	Jun	Sinker		PAC	210,000	0	140,000	70,000
011832NN8	4.400%	2010	Dec	Sinker		PAC	215,000	0	140,000	75,000
011832NJ7	4.150%	2010	Dec	Serial			640,000	0	10,000	630,000
011832NN8	4.400%	2011	Jun	Sinker		PAC	220,000	0	135,000	85,000
011832NN8	4.400%	2011	Dec	Sinker		PAC	225,000	0	130,000	95,000
011832NK4	4.250%	2011	Dec	Serial			670,000	0	10,000	660,000
011832NN8	4.400%	2012	Jun	Sinker		PAC	230,000	0	125,000	105,000
011832NL2	5.200%	2012	Jun	Sinker			345,000	0	5,000	340,000
011832NN8	4.400%	2012	Dec	Sinker		PAC	235,000	0	130,000	105,000
011832NL2	5.200%	2012	Dec	Sinker			355,000	0	5,000	350,000
011832NN8	4.400%	2013	Jun	Sinker		PAC	240,000	0	135,000	105,000
011832NL2	5.200%	2013	Jun	Sinker			365,000	0	5,000	360,000
011832NN8	4.400%	2013	Dec	Sinker		PAC	250,000	0	145,000	105,000
011832NL2	5.200%	2013	Dec	Sinker			370,000	0	5,000	365,000
011832NN8	4.400%	2014	Jun	Sinker		PAC	260,000	0	155,000	105,000
011832NL2	5.200%	2014	Jun	Sinker			380,000	0	5,000	375,000
011832NN8	4.400%	2014	Dec	Sinker		PAC	265,000	0	160,000	105,000
011832NL2	5.200%	2014	Dec	Sinker			390,000	0	5,000	385,000
011832NL2	5.200%	2015	Jun	Sinker			400,000	0	5,000	395,000
011832NN8	4.400%	2015	Jun	Sinker		PAC	270,000	0	165,000	105,000
011832NL2	5.200%	2015	Dec	Sinker			410,000	0	5,000	405,000
011832NN8	4.400%	2015	Dec	Sinker		PAC	280,000	0	175,000	105,000
011832NL2	5.200%	2016	Jun	Sinker			420,000	0	5,000	415,000
011832NN8	4.400%	2016	Jun	Sinker		PAC	285,000	0	180,000	105,000
011832NL2	5.200%	2016	Dec	Sinker			435,000	0	5,000	430,000
011832NN8	4.400%	2016	Dec	Sinker		PAC	290,000	0	185,000	105,000
011832NL2	5.200%	2017	Jun	Sinker			445,000	0	5,000	440,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									S and P / Moodys / Fitch	
E011A Mortgage Revenue Bonds, 2001 Series A				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	AAA / Aaa	AAA
011832NN8	4.400%	2017	Jun	Sinker		PAC	295,000	0	185,000	110,000
011832NL2	5.200%	2017	Dec	Sinker			455,000	0	5,000	450,000
011832NN8	4.400%	2017	Dec	Sinker		PAC	305,000	0	185,000	120,000
011832NN8	4.400%	2018	Jun	Sinker		PAC	315,000	0	190,000	125,000
011832NL2	5.200%	2018	Jun	Sinker			465,000	0	10,000	455,000
011832NL2	5.200%	2018	Dec	Sinker			480,000	0	10,000	470,000
011832NN8	4.400%	2018	Dec	Sinker		PAC	320,000	0	190,000	130,000
011832NL2	5.200%	2019	Jun	Sinker			490,000	0	10,000	480,000
011832NN8	4.400%	2019	Jun	Sinker		PAC	330,000	0	190,000	140,000
011832NL2	5.200%	2019	Dec	Sinker			505,000	0	10,000	495,000
011832NN8	4.400%	2019	Dec	Sinker		PAC	335,000	0	195,000	140,000
011832NL2	5.200%	2020	Jun	Sinker			515,000	0	10,000	505,000
011832NN8	4.400%	2020	Jun	Sinker		PAC	350,000	0	210,000	140,000
011832NL2	5.200%	2020	Dec	Sinker			325,000	0	5,000	320,000
011832NN8	4.400%	2020	Dec	Sinker		PAC	215,000	0	125,000	90,000
011832NN8	4.400%	2021	Jun	Sinker		PAC	150,000	0	85,000	65,000
011832NL2	5.200%	2021	Jun	Term			230,000	0	5,000	225,000
011832NN8	4.400%	2021	Dec	Sinker		PAC	155,000	0	90,000	65,000
011832NM0	5.300%	2021	Dec	Sinker			130,000	0	0	130,000
011832NZ1	5.300%	2021	Dec	Sinker			105,000	0	0	105,000
011832NZ1	5.300%	2022	Jun	Sinker			110,000	0	0	110,000
011832NN8	4.400%	2022	Jun	Sinker		PAC	160,000	0	95,000	65,000
011832NM0	5.300%	2022	Jun	Sinker			130,000	0	0	130,000
011832NN8	4.400%	2022	Dec	Sinker		PAC	170,000	0	105,000	65,000
011832NZ1	5.300%	2022	Dec	Sinker			110,000	0	0	110,000
011832NM0	5.300%	2022	Dec	Sinker			135,000	0	0	135,000
011832NM0	5.300%	2023	Jun	Sinker			140,000	0	0	140,000
011832NZ1	5.300%	2023	Jun	Sinker			115,000	0	0	115,000
011832NN8	4.400%	2023	Jun	Sinker		PAC	170,000	0	105,000	65,000
011832NZ1	5.300%	2023	Dec	Sinker			120,000	0	0	120,000
011832NN8	4.400%	2023	Dec	Sinker		PAC	175,000	0	110,000	65,000
011832NM0	5.300%	2023	Dec	Sinker			140,000	0	0	140,000
011832NM0	5.300%	2024	Jun	Sinker			145,000	0	0	145,000
011832NZ1	5.300%	2024	Jun	Sinker			125,000	0	0	125,000
011832NN8	4.400%	2024	Jun	Sinker		PAC	175,000	0	110,000	65,000
011832NZ1	5.300%	2024	Dec	Sinker			125,000	0	0	125,000
011832NM0	5.300%	2024	Dec	Sinker			150,000	0	0	150,000
011832NN8	4.400%	2024	Dec	Sinker		PAC	185,000	0	120,000	65,000
011832NN8	4.400%	2025	Jun	Sinker		PAC	190,000	0	125,000	65,000
011832NZ1	5.300%	2025	Jun	Sinker			130,000	0	0	130,000
011832NM0	5.300%	2025	Jun	Sinker			150,000	0	0	150,000
011832NM0	5.300%	2025	Dec	Sinker			160,000	0	0	160,000
011832NZ1	5.300%	2025	Dec	Sinker			130,000	0	0	130,000
011832NN8	4.400%	2025	Dec	Sinker		PAC	195,000	0	125,000	70,000
011832NZ1	5.300%	2026	Jun	Sinker			135,000	0	0	135,000
011832NN8	4.400%	2026	Jun	Sinker		PAC	195,000	0	125,000	70,000
011832NM0	5.300%	2026	Jun	Sinker			165,000	0	0	165,000
011832NN8	4.400%	2026	Dec	Sinker		PAC	205,000	0	125,000	80,000
011832NM0	5.300%	2026	Dec	Sinker			165,000	0	5,000	160,000
011832NZ1	5.300%	2026	Dec	Sinker			140,000	0	0	140,000
011832NM0	5.300%	2027	Jun	Sinker			170,000	0	5,000	165,000
011832NZ1	5.300%	2027	Jun	Sinker			145,000	0	5,000	140,000
011832NN8	4.400%	2027	Jun	Sinker		PAC	210,000	0	125,000	85,000
011832NN8	4.400%	2027	Dec	Sinker		PAC	220,000	0	125,000	95,000
011832NM0	5.300%	2027	Dec	Sinker			175,000	0	5,000	170,000
011832NZ1	5.300%	2027	Dec	Sinker			145,000	0	5,000	140,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds										S and P	Moodys / Fitch
E011A	**Mortgage Revenue Bonds, 2001 Series A**				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	AAA	Aaa / AAA
	011832NZ1	5.300%	2028	Jun	Sinker			150,000	0	5,000	145,000
	011832NN8	4.400%	2028	Jun	Sinker		PAC	225,000	0	125,000	100,000
	011832NM0	5.300%	2028	Jun	Sinker			180,000	0	5,000	175,000
	011832NM0	5.300%	2028	Dec	Sinker			185,000	0	5,000	180,000
	011832NZ1	5.300%	2028	Dec	Sinker			155,000	0	5,000	150,000
	011832NN8	4.400%	2028	Dec	Sinker		PAC	230,000	0	125,000	105,000
	011832NN8	4.400%	2029	Jun	Sinker		PAC	235,000	0	130,000	105,000
	011832NM0	5.300%	2029	Jun	Sinker			190,000	0	5,000	185,000
	011832NZ1	5.300%	2029	Jun	Sinker			160,000	0	5,000	155,000
	011832NZ1	5.300%	2029	Dec	Sinker			165,000	0	5,000	160,000
	011832NN8	4.400%	2029	Dec	Sinker		PAC	240,000	0	135,000	105,000
	011832NM0	5.300%	2029	Dec	Sinker			195,000	0	5,000	190,000
	011832NN8	4.400%	2030	Jun	Sinker		PAC	260,000	0	155,000	105,000
	011832NM0	5.300%	2030	Jun	Sinker			210,000	0	5,000	205,000
	011832NZ1	5.300%	2030	Jun	Sinker			180,000	0	5,000	175,000
	011832NM0	5.300%	2030	Dec	Sinker			205,000	0	5,000	200,000
	011832NZ1	5.300%	2030	Dec	Term			165,000	0	5,000	160,000
	011832NN8	4.400%	2030	Dec	Sinker		PAC	250,000	0	145,000	105,000
	011832NN8	4.400%	2031	Jun	Sinker		PAC	255,000	0	150,000	105,000
	011832NM0	5.300%	2031	Jun	Term			380,000	0	5,000	375,000
	011832NN8	4.400%	2031	Dec	Term		PAC	540,000	0	315,000	225,000
							E011A Total	**$32,740,000**	**$4,240,000**	**$7,855,000**	**$20,645,000**
E011B	**Mortgage Revenue Bonds, 2001 Series B**				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	AAA	Aaa / AAA
B2	011832NS7	4.000%	2007	Dec	Serial	AMT		60,000	60,000	0	0
B2	011832NT5	4.150%	2008	Dec	Serial	AMT		70,000	0	0	70,000
B2	011832NU2	4.300%	2009	Dec	Serial	AMT		70,000	0	0	70,000
B2	011832NV0	4.450%	2010	Dec	Serial	AMT		70,000	0	0	70,000
B2	011832NW8	5.000%	2011	Dec	Serial	AMT		1,415,000	0	0	1,415,000
B2	011832NX6	5.000%	2012	Dec	Serial	AMT		1,490,000	0	0	1,490,000
B1	011832NP3	5.300%	2013	Dec	Sinker	AMT		30,000	0	0	30,000
B1	011832PA4	5.230%	2013	Dec	Sinker	AMT		265,000	0	0	265,000
B2	011832NY4	5.000%	2013	Dec	Serial	AMT		1,275,000	0	0	1,275,000
B1	011832PA4	5.230%	2014	Jun	Sinker	AMT		740,000	0	0	740,000
B1	011832NP3	5.300%	2014	Jun	Sinker	AMT		80,000	0	0	80,000
B1	011832PA4	5.230%	2014	Dec	Sinker	AMT		755,000	0	0	755,000
B1	011832NP3	5.300%	2014	Dec	Sinker	AMT		85,000	0	0	85,000
B1	011832NP3	5.300%	2015	Jun	Sinker	AMT		85,000	0	0	85,000
B1	011832PA4	5.230%	2015	Jun	Sinker	AMT		775,000	0	0	775,000
B1	011832PA4	5.230%	2015	Dec	Sinker	AMT		790,000	0	0	790,000
B1	011832NP3	5.300%	2015	Dec	Sinker	AMT		90,000	0	0	90,000
B1	011832PA4	5.230%	2016	Jun	Sinker	AMT		820,000	0	0	820,000
B1	011832NP3	5.300%	2016	Jun	Sinker	AMT		90,000	0	0	90,000
B1	011832PA4	5.230%	2016	Dec	Sinker	AMT		840,000	0	0	840,000
B1	011832NP3	5.300%	2016	Dec	Sinker	AMT		90,000	0	0	90,000
B1	011832NP3	5.300%	2017	Jun	Sinker	AMT		95,000	0	0	95,000
B1	011832PA4	5.230%	2017	Jun	Sinker	AMT		860,000	0	0	860,000
B1	011832NP3	5.300%	2017	Dec	Sinker	AMT		95,000	0	0	95,000
B1	011832PA4	5.230%	2017	Dec	Sinker	AMT		885,000	0	0	885,000
B1	011832NP3	5.300%	2018	Jun	Sinker	AMT		100,000	0	0	100,000
B1	011832PA4	5.230%	2018	Jun	Sinker	AMT		915,000	0	0	915,000
B1	011832NP3	5.300%	2018	Dec	Sinker	AMT		105,000	0	0	105,000
B1	011832PA4	5.230%	2018	Dec	Sinker	AMT		930,000	0	0	930,000
B1	011832PA4	5.230%	2019	Jun	Sinker	AMT		955,000	0	0	955,000
B1	011832NP3	5.300%	2019	Jun	Sinker	AMT		105,000	0	0	105,000
B1	011832PA4	5.230%	2019	Dec	Sinker	AMT		980,000	0	0	980,000
B1	011832NP3	5.300%	2019	Dec	Sinker	AMT		110,000	0	0	110,000

FTHB Collateralized & Home Mortgage Revenue Bonds

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
										S and P	*Moodys* *Fitch*
E011B	**Mortgage Revenue Bonds, 2001 Series B**				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA*	*Aaa* *AAA*
B1	011832PA4	5.230%	2020	Jun	Sinker	AMT		1,010,000	0	0	1,010,000
B1	011832NP3	5.300%	2020	Jun	Sinker	AMT		110,000	0	0	110,000
B1	011832NP3	5.300%	2020	Dec	Sinker	AMT		115,000	0	0	115,000
B1	011832PA4	5.230%	2020	Dec	Sinker	AMT		1,035,000	0	0	1,035,000
B1	011832NP3	5.300%	2021	Jun	Term	AMT		115,000	0	0	115,000
B1	011832PA4	5.230%	2021	Jun	Sinker	AMT		1,065,000	0	0	1,065,000
B1	011832PA4	5.230%	2021	Dec	Sinker	AMT		1,215,000	0	0	1,215,000
B1	011832PA4	5.230%	2022	Jun	Sinker	AMT		1,245,000	0	0	1,245,000
B1	011832PA4	5.230%	2022	Dec	Sinker	AMT		1,280,000	0	0	1,280,000
B1	011832PA4	5.230%	2023	Jun	Sinker	AMT		1,315,000	0	0	1,315,000
B1	011832PA4	5.230%	2023	Dec	Sinker	AMT		1,350,000	0	0	1,350,000
B1	011832PA4	5.230%	2024	Jun	Sinker	AMT		1,390,000	0	0	1,390,000
B1	011832PA4	5.230%	2024	Dec	Sinker	AMT		1,425,000	0	0	1,425,000
B1	011832PA4	5.230%	2025	Jun	Sinker	AMT		1,465,000	0	0	1,465,000
B1	011832PA4	5.230%	2025	Dec	Sinker	AMT		1,505,000	0	0	1,505,000
B1	011832PA4	5.230%	2026	Jun	Sinker	AMT		1,545,000	0	0	1,545,000
B1	011832PA4	5.230%	2026	Dec	Term	AMT		1,590,000	0	0	1,590,000
B1	011832NQ1	5.400%	2027	Jun	Sinker	AMT		1,580,000	0	1,175,000	405,000
B1	011832NQ1	5.400%	2027	Dec	Sinker	AMT		1,620,000	0	1,200,000	420,000
B1	011832NQ1	5.400%	2028	Jun	Sinker	AMT		1,665,000	0	1,235,000	430,000
B1	011832NQ1	5.400%	2028	Dec	Sinker	AMT		1,710,000	0	1,270,000	440,000
B1	011832NQ1	5.400%	2029	Jun	Sinker	AMT		1,755,000	0	1,300,000	455,000
B1	011832NQ1	5.400%	2029	Dec	Sinker	AMT		1,800,000	0	1,335,000	465,000
B1	011832NQ1	5.400%	2030	Jun	Sinker	AMT		1,855,000	0	1,375,000	480,000
B1	011832NQ1	5.400%	2030	Dec	Sinker	AMT		1,910,000	0	1,415,000	495,000
B1	011832NQ1	5.400%	2031	Jun	Sinker	AMT		1,955,000	0	1,450,000	505,000
B1	011832PB2	5.400%	2031	Jun	Term	AMT		520,000	0	520,000	0
B1	011832NQ1	5.400%	2031	Dec	Term	AMT		2,080,000	0	1,540,000	540,000
B1	011832NR9	5.450%	2041	Jun	Term	AMT		185,000	0	185,000	0
B1	011832PC0	5.450%	2041	Dec	Term	AMT		50,920,000	0	50,920,000	0
							E011B Total	**$104,450,000**	**$60,000**	**$64,920,000**	**$39,470,000**
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **4.553%**	Delivery: **5/16/2002**	Dated: **5/16/2002**	*AAA/A-1+*	*Aaa/VMIG1* *AAA/F1+*
A1	011832PW6		2032	Jun	Serial	AMT	SWAP	50,000,000	0	700,000	49,300,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	0	120,000,000
							E021A Total	**$170,000,000**	**$0**	**$700,000**	**$169,300,000**
E061A	**Home Mortgage Revenue Bonds, 2006 Series A**				**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Dated: **1/26/2006**	*AA*	*Aaa* *AAA*
	011832H88	3.400%	2006	Jun	Serial	AMT		490,000	490,000	0	0
	011832H96	3.400%	2006	Dec	Serial	AMT		770,000	770,000	0	0
	011832J29	3.450%	2007	Jun	Serial	AMT		785,000	785,000	0	0
	011832J37	3.500%	2007	Dec	Serial	AMT		800,000	800,000	0	0
	011832J45	3.550%	2008	Jun	Serial	AMT		810,000	810,000	0	0
	011832J52	3.600%	2008	Dec	Serial	AMT		825,000	0	0	825,000
	011832J60	3.650%	2009	Jun	Serial	AMT		840,000	0	0	840,000
	011832J78	3.700%	2009	Dec	Serial	AMT		855,000	0	0	855,000
	011832J86	3.750%	2010	Jun	Serial	AMT		875,000	0	0	875,000
	011832J94	3.800%	2010	Dec	Serial	AMT		890,000	0	0	890,000
	011832K27	3.900%	2011	Jun	Serial	AMT		910,000	0	0	910,000
	011832K35	3.950%	2011	Dec	Serial	AMT		925,000	0	0	925,000
	011832K43	4.000%	2012	Jun	Serial	AMT		945,000	0	0	945,000
	011832K50	4.050%	2012	Dec	Serial	AMT		965,000	0	0	965,000
	011832K68	4.100%	2013	Jun	Serial	AMT		985,000	0	0	985,000
	011832K76	4.150%	2013	Dec	Serial	AMT		1,005,000	0	0	1,005,000
	011832K84	4.250%	2014	Jun	Serial	AMT		1,030,000	0	0	1,030,000
	011832K92	4.250%	2014	Dec	Serial	AMT		1,050,000	0	0	1,050,000
	011832L26	4.300%	2015	Jun	Serial	AMT		1,075,000	0	0	1,075,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									S and P / Moodys / Fitch	
E061A Home Mortgage Revenue Bonds, 2006 Series A				**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Dated: **1/26/2006**	AA / Aaa	AAA
011832L34	4.300%	2015	Dec	Serial	AMT		1,100,000	0	0	1,100,000
011832L42	4.600%	2016	Jun	Sinker	AMT		1,120,000	0	0	1,120,000
011832L42	4.600%	2016	Dec	Sinker	AMT		1,150,000	0	0	1,150,000
011832L42	4.600%	2017	Jun	Sinker	AMT		1,175,000	0	0	1,175,000
011832L42	4.600%	2017	Dec	Sinker	AMT		1,205,000	0	0	1,205,000
011832L42	4.600%	2018	Jun	Sinker	AMT		1,230,000	0	0	1,230,000
011832L42	4.600%	2018	Dec	Sinker	AMT		1,260,000	0	0	1,260,000
011832L42	4.600%	2019	Jun	Sinker	AMT		1,290,000	0	0	1,290,000
011832L42	4.600%	2019	Dec	Sinker	AMT		1,320,000	0	0	1,320,000
011832L42	4.600%	2020	Jun	Sinker	AMT		1,365,000	0	0	1,365,000
011832L42	4.600%	2020	Dec	Term	AMT		1,400,000	0	0	1,400,000
011832L59	4.800%	2021	Jun	Sinker	AMT		1,430,000	0	0	1,430,000
011832L59	4.800%	2021	Dec	Sinker	AMT		1,480,000	0	0	1,480,000
011832L59	4.800%	2022	Jun	Sinker	AMT		1,500,000	0	0	1,500,000
011832L59	4.800%	2022	Dec	Sinker	AMT		1,550,000	0	0	1,550,000
011832L59	4.800%	2023	Jun	Sinker	AMT		1,585,000	0	0	1,585,000
011832L59	4.800%	2023	Dec	Sinker	AMT		1,625,000	0	0	1,625,000
011832L59	4.800%	2024	Jun	Sinker	AMT		1,660,000	0	0	1,660,000
011832L59	4.800%	2024	Dec	Sinker	AMT		1,700,000	0	0	1,700,000
011832L59	4.800%	2025	Jun	Sinker	AMT		1,740,000	0	0	1,740,000
011832L59	4.800%	2025	Dec	Term	AMT		1,785,000	0	0	1,785,000
011832L67	4.900%	2026	Jun	Sinker	AMT		1,825,000	0	0	1,825,000
011832L67	4.900%	2026	Dec	Sinker	AMT		1,870,000	0	0	1,870,000
011832L67	4.900%	2027	Jun	Sinker	AMT		1,915,000	0	0	1,915,000
011832L67	4.900%	2027	Dec	Sinker	AMT		1,960,000	0	0	1,960,000
011832L75	5.000%	2028	Jun	Sinker	AMT	PAC	1,100,000	0	175,000	925,000
011832L67	4.900%	2028	Jun	Sinker	AMT		905,000	0	0	905,000
011832L67	4.900%	2028	Dec	Sinker	AMT		485,000	0	0	485,000
011832L75	5.000%	2028	Dec	Sinker	AMT	PAC	1,570,000	0	250,000	1,320,000
011832L75	5.000%	2029	Jun	Sinker	AMT	PAC	1,605,000	0	250,000	1,355,000
011832L67	4.900%	2029	Jun	Sinker	AMT		500,000	0	0	500,000
011832L75	5.000%	2029	Dec	Sinker	AMT	PAC	1,645,000	0	260,000	1,385,000
011832L67	4.900%	2029	Dec	Sinker	AMT		510,000	0	0	510,000
011832L67	4.900%	2030	Jun	Sinker	AMT		520,000	0	0	520,000
011832L75	5.000%	2030	Jun	Sinker	AMT	PAC	1,690,000	0	270,000	1,420,000
011832L67	4.900%	2030	Dec	Term	AMT		535,000	0	0	535,000
011832L75	5.000%	2030	Dec	Sinker	AMT	PAC	1,725,000	0	270,000	1,455,000
011832L75	5.000%	2031	Jun	Sinker	AMT	PAC	1,770,000	0	280,000	1,490,000
011832L83	4.950%	2031	Jun	Sinker	AMT		545,000	0	0	545,000
011832L83	4.950%	2031	Dec	Sinker	AMT		560,000	0	0	560,000
011832L75	5.000%	2031	Dec	Sinker	AMT	PAC	1,815,000	0	285,000	1,530,000
011832L83	4.950%	2032	Jun	Sinker	AMT		580,000	0	0	580,000
011832L75	5.000%	2032	Jun	Sinker	AMT	PAC	1,860,000	0	295,000	1,565,000
011832L83	4.950%	2032	Dec	Sinker	AMT		595,000	0	0	595,000
011832L75	5.000%	2032	Dec	Sinker	AMT	PAC	1,905,000	0	295,000	1,610,000
011832L75	5.000%	2033	Jun	Sinker	AMT	PAC	1,950,000	0	305,000	1,645,000
011832L83	4.950%	2033	Jun	Sinker	AMT		610,000	0	0	610,000
011832L83	4.950%	2033	Dec	Sinker	AMT		625,000	0	0	625,000
011832L75	5.000%	2033	Dec	Sinker	AMT	PAC	2,000,000	0	315,000	1,685,000
011832L75	5.000%	2034	Jun	Sinker	AMT	PAC	2,045,000	0	315,000	1,730,000
011832L83	4.950%	2034	Jun	Sinker	AMT		640,000	0	0	640,000
011832L75	5.000%	2034	Dec	Sinker	AMT	PAC	2,100,000	0	330,000	1,770,000
011832L83	4.950%	2034	Dec	Sinker	AMT		655,000	0	0	655,000
011832L75	5.000%	2035	Jun	Sinker	AMT	PAC	2,150,000	0	340,000	1,810,000
011832L83	4.950%	2035	Jun	Sinker	AMT		670,000	0	0	670,000
011832L75	5.000%	2035	Dec	Sinker	AMT	PAC	2,205,000	0	345,000	1,860,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									*S and P*	*Moodys* / *Fitch*
E061A Home Mortgage Revenue Bonds, 2006 Series A				**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Dated: **1/26/2006**	*AA*	*Aaa* / *AAA*
011832L83	4.950%	2035	Dec	Sinker	AMT		685,000	0	0	685,000
011832L83	4.950%	2036	Jun	Sinker	AMT		690,000	0	0	690,000
011832L75	5.000%	2036	Jun	Term	AMT	PAC	2,270,000	0	355,000	1,915,000
011832L83	4.950%	2036	Dec	Term	AMT		2,890,000	0	0	2,890,000
						E061A Total	**$98,675,000**	**$3,655,000**	**$4,935,000**	**$90,085,000**
E061B Home Mortgage Revenue Bonds, 2006 Series B				**Exempt**	Prog: **108**	Yield: **4.048%**	Delivery: **3/23/2006**	Dated: **3/23/2006**	*AA*	*Aaa* / *AAA*
011832L91	3.500%	2007	Dec	Term	AMT		1,240,000	1,240,000	0	0
011832M25	3.650%	2008	Jun	Sinker	AMT		635,000	635,000	0	0
011832M25	3.650%	2008	Dec	Term	AMT		645,000	0	0	645,000
011832M33	3.750%	2009	Jun	Serial	AMT		660,000	0	0	660,000
011832M41	3.800%	2009	Dec	Serial	AMT		670,000	0	0	670,000
011832M58	3.850%	2010	Jun	Serial	AMT		685,000	0	0	685,000
011832M66	3.900%	2010	Dec	Serial	AMT		695,000	0	0	695,000
011832M74	4.000%	2011	Jun	Sinker	AMT		710,000	0	0	710,000
011832M74	4.000%	2011	Dec	Term	AMT		725,000	0	0	725,000
011832M82	4.050%	2012	Jun	Sinker	AMT		740,000	0	0	740,000
011832M82	4.050%	2012	Dec	Term	AMT		755,000	0	0	755,000
011832M90	4.100%	2013	Jun	Sinker	AMT		770,000	0	0	770,000
011832M90	4.100%	2013	Dec	Term	AMT		785,000	0	0	785,000
011832N24	4.150%	2014	Jun	Sinker	AMT		800,000	0	0	800,000
011832N24	4.150%	2014	Dec	Term	AMT		820,000	0	0	820,000
011832N32	4.250%	2015	Jun	Sinker	AMT		835,000	0	0	835,000
011832N32	4.250%	2015	Dec	Term	AMT		855,000	0	0	855,000
011832N40	4.350%	2016	Jun	Sinker	AMT		870,000	0	0	870,000
011832N40	4.350%	2016	Dec	Term	AMT		890,000	0	0	890,000
011832N57	4.550%	2017	Jun	Sinker	AMT		910,000	0	0	910,000
011832N57	4.550%	2017	Dec	Sinker	AMT		930,000	0	0	930,000
011832N57	4.550%	2018	Jun	Sinker	AMT		955,000	0	0	955,000
011832N57	4.550%	2018	Dec	Sinker	AMT		975,000	0	0	975,000
011832N57	4.550%	2019	Jun	Sinker	AMT		1,000,000	0	0	1,000,000
011832N57	4.550%	2019	Dec	Sinker	AMT		1,025,000	0	0	1,025,000
011832N57	4.550%	2020	Jun	Sinker	AMT		1,045,000	0	0	1,045,000
011832N57	4.550%	2020	Dec	Sinker	AMT		1,070,000	0	0	1,070,000
011832N57	4.550%	2021	Jun	Sinker	AMT		1,095,000	0	0	1,095,000
011832N57	4.550%	2021	Dec	Term	AMT		1,125,000	0	0	1,125,000
011832N65	4.650%	2022	Jun	Sinker	AMT		1,150,000	0	0	1,150,000
011832N65	4.650%	2022	Dec	Sinker	AMT		1,175,000	0	0	1,175,000
011832N65	4.650%	2023	Jun	Sinker	AMT		1,205,000	0	0	1,205,000
011832N65	4.650%	2023	Dec	Sinker	AMT		1,235,000	0	0	1,235,000
011832N65	4.650%	2024	Jun	Sinker	AMT		1,265,000	0	0	1,265,000
011832N65	4.650%	2024	Dec	Sinker	AMT		1,295,000	0	0	1,295,000
011832N65	4.650%	2025	Jun	Sinker	AMT		1,325,000	0	0	1,325,000
011832N65	4.650%	2025	Dec	Sinker	AMT		1,360,000	0	0	1,360,000
011832N65	4.650%	2026	Jun	Sinker	AMT		1,390,000	0	0	1,390,000
011832N65	4.650%	2026	Dec	Term	AMT		1,425,000	0	0	1,425,000
011832N81	5.000%	2027	Jun	Sinker	AMT	PAC	955,000	0	140,000	815,000
011832N73	4.750%	2027	Jun	Sinker	AMT		505,000	0	0	505,000
011832N73	4.750%	2027	Dec	Sinker	AMT		515,000	0	0	515,000
011832N81	5.000%	2027	Dec	Sinker	AMT	PAC	980,000	0	135,000	845,000
011832N73	4.750%	2028	Jun	Sinker	AMT		530,000	0	0	530,000
011832N81	5.000%	2028	Jun	Sinker	AMT	PAC	1,005,000	0	140,000	865,000
011832N73	4.750%	2028	Dec	Sinker	AMT		540,000	0	0	540,000
011832N81	5.000%	2028	Dec	Sinker	AMT	PAC	1,030,000	0	140,000	890,000
011832N73	4.750%	2029	Jun	Sinker	AMT		555,000	0	0	555,000
011832N81	5.000%	2029	Jun	Sinker	AMT	PAC	1,055,000	0	145,000	910,000
011832N81	5.000%	2029	Dec	Sinker	AMT	PAC	1,080,000	0	150,000	930,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									*S and P* / *Moodys*	*Fitch*
E061B Home Mortgage Revenue Bonds, 2006 Series B				**Exempt**	Prog: **108**	Yield: **4.048%**	Delivery: **3/23/2006**	Dated: **3/23/2006**	*AA* / *Aaa*	*AAA*
011832N73	4.750%	2029	Dec	Sinker	AMT		570,000	0	0	570,000
011832N73	4.750%	2030	Jun	Sinker	AMT		580,000	0	0	580,000
011832N81	5.000%	2030	Jun	Sinker	AMT	PAC	1,110,000	0	160,000	950,000
011832N73	4.750%	2030	Dec	Sinker	AMT		600,000	0	0	600,000
011832N81	5.000%	2030	Dec	Sinker	AMT	PAC	1,135,000	0	160,000	975,000
011832N73	4.750%	2031	Jun	Sinker	AMT		615,000	0	0	615,000
011832N81	5.000%	2031	Jun	Sinker	AMT	PAC	1,165,000	0	160,000	1,005,000
011832N73	4.750%	2031	Dec	Term	AMT		625,000	0	0	625,000
011832N81	5.000%	2031	Dec	Sinker	AMT	PAC	1,195,000	0	165,000	1,030,000
011832N99	4.800%	2032	Jun	Sinker	AMT		640,000	0	0	640,000
011832N81	5.000%	2032	Jun	Sinker	AMT	PAC	1,225,000	0	170,000	1,055,000
011832N81	5.000%	2032	Dec	Sinker	AMT	PAC	1,255,000	0	175,000	1,080,000
011832N99	4.800%	2032	Dec	Sinker	AMT		660,000	0	0	660,000
011832N81	5.000%	2033	Jun	Sinker	AMT	PAC	1,285,000	0	180,000	1,105,000
011832N99	4.800%	2033	Jun	Sinker	AMT		675,000	0	0	675,000
011832N99	4.800%	2033	Dec	Sinker	AMT		695,000	0	0	695,000
011832N81	5.000%	2033	Dec	Sinker	AMT	PAC	1,315,000	0	180,000	1,135,000
011832N81	5.000%	2034	Jun	Sinker	AMT	PAC	1,350,000	0	190,000	1,160,000
011832N99	4.800%	2034	Jun	Sinker	AMT		710,000	0	0	710,000
011832N81	5.000%	2034	Dec	Sinker	AMT	PAC	1,385,000	0	195,000	1,190,000
011832N99	4.800%	2034	Dec	Sinker	AMT		730,000	0	0	730,000
011832N81	5.000%	2035	Jun	Sinker	AMT	PAC	1,420,000	0	195,000	1,225,000
011832N99	4.800%	2035	Jun	Sinker	AMT		745,000	0	0	745,000
011832N81	5.000%	2035	Dec	Sinker	AMT	PAC	1,455,000	0	205,000	1,250,000
011832N99	4.800%	2035	Dec	Sinker	AMT		765,000	0	0	765,000
011832N81	5.000%	2036	Jun	Term	AMT	PAC	1,490,000	0	205,000	1,285,000
011832N99	4.800%	2036	Jun	Sinker	AMT		785,000	0	0	785,000
011832N99	4.800%	2036	Dec	Term	AMT		2,330,000	0	0	2,330,000
						E061B Total	**$75,000,000**	**$1,875,000**	**$3,190,000**	**$69,935,000**
E06C1 Home Mortgage Revenue Bonds, 2006 Series C				**Exempt**	Prog: **109**	Yield: **4.210%**	Delivery: **7/20/2006**	Dated: **7/20/2006**	*AA* / *Aaa*	*AAA*
01170PAP1	5.500%	2007	Jun	Sinker	AMT	PAC	250,000	250,000	0	0
01170PAA4	3.900%	2007	Jun	Serial	AMT		300,000	300,000	0	0
01170PAP1	5.500%	2007	Dec	Sinker	AMT	PAC	560,000	560,000	0	0
01170PAB2	4.000%	2008	Jun	Serial	AMT		575,000	575,000	0	0
01170PAC0	4.000%	2008	Dec	Serial	AMT		585,000	0	0	585,000
01170PAD8	4.100%	2009	Jun	Serial	AMT		595,000	0	0	595,000
01170PAE6	4.100%	2009	Dec	Serial	AMT		610,000	0	0	610,000
01170PAP1	5.500%	2010	Jun	Sinker	AMT	PAC	420,000	0	25,000	395,000
01170PAF3	4.200%	2010	Jun	Serial	AMT		200,000	0	0	200,000
01170PAG1	4.200%	2010	Dec	Serial	AMT		250,000	0	0	250,000
01170PAP1	5.500%	2010	Dec	Sinker	AMT	PAC	380,000	0	15,000	365,000
01170PAH9	4.300%	2011	Jun	Serial	AMT		50,000	0	0	50,000
01170PAP1	5.500%	2011	Jun	Sinker	AMT	PAC	595,000	0	25,000	570,000
01170PAP1	5.500%	2011	Dec	Sinker	AMT	PAC	660,000	0	30,000	630,000
01170PAJ5	4.400%	2012	Jun	Serial	AMT		165,000	0	0	165,000
01170PAP1	5.500%	2012	Jun	Sinker	AMT	PAC	505,000	0	25,000	480,000
01170PAP1	5.500%	2012	Dec	Sinker	AMT	PAC	685,000	0	30,000	655,000
01170PAP1	5.500%	2013	Jun	Sinker	AMT	PAC	700,000	0	30,000	670,000
01170PAP1	5.500%	2013	Dec	Sinker	AMT	PAC	715,000	0	30,000	685,000
01170PAP1	5.500%	2014	Jun	Sinker	AMT	PAC	110,000	0	5,000	105,000
01170PAK2	4.600%	2014	Jun	Serial	AMT		620,000	0	0	620,000
01170PAP1	5.500%	2014	Dec	Sinker	AMT	PAC	750,000	0	30,000	720,000
01170PAP1	5.500%	2015	Jun	Sinker	AMT	PAC	765,000	0	30,000	735,000
01170PAP1	5.500%	2015	Dec	Sinker	AMT	PAC	785,000	0	35,000	750,000
01170PAL0	4.700%	2016	Jun	Serial	AMT		155,000	0	0	155,000
01170PAP1	5.500%	2016	Jun	Sinker	AMT	PAC	645,000	0	30,000	615,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									*S and P*	*Moodys* *Fitch*
E06C1 Home Mortgage Revenue Bonds, 2006 Series C				**Exempt**	Prog: **109**	Yield: **4.210%**	Delivery: **7/20/2006**	Dated: **7/20/2006**	*AA*	*Aaa* *AAA*
01170PAP1	5.500%	2016	Dec	Sinker	AMT	PAC	820,000	0	40,000	780,000
01170PAM8	5.050%	2017	Jun	Sinker	AMT		840,000	0	0	840,000
01170PAM8	5.050%	2017	Dec	Sinker	AMT		860,000	0	0	860,000
01170PAM8	5.050%	2018	Jun	Sinker	AMT		880,000	0	0	880,000
01170PAM8	5.050%	2018	Dec	Sinker	AMT		900,000	0	0	900,000
01170PAM8	5.050%	2019	Jun	Sinker	AMT		920,000	0	0	920,000
01170PAM8	5.050%	2019	Dec	Sinker	AMT		945,000	0	0	945,000
01170PAM8	5.050%	2020	Jun	Sinker	AMT		965,000	0	0	965,000
01170PAM8	5.050%	2020	Dec	Sinker	AMT		990,000	0	0	990,000
01170PAM8	5.050%	2021	Jun	Sinker	AMT		1,015,000	0	0	1,015,000
01170PAM8	5.050%	2021	Dec	Term	AMT		1,035,000	0	0	1,035,000
01170PAP1	5.500%	2022	Jun	Sinker	AMT	PAC	550,000	0	25,000	525,000
01170PAN6	5.150%	2022	Jun	Sinker	AMT		500,000	0	0	500,000
01170PAN6	5.150%	2022	Dec	Sinker	AMT		525,000	0	0	525,000
01170PAP1	5.500%	2022	Dec	Sinker	AMT	PAC	565,000	0	25,000	540,000
01170PAP1	5.500%	2023	Jun	Sinker	AMT	PAC	580,000	0	25,000	555,000
01170PAN6	5.150%	2023	Jun	Sinker	AMT		540,000	0	0	540,000
01170PAP1	5.500%	2023	Dec	Sinker	AMT	PAC	595,000	0	25,000	570,000
01170PAN6	5.150%	2023	Dec	Sinker	AMT		555,000	0	0	555,000
01170PAP1	5.500%	2024	Jun	Sinker	AMT	PAC	610,000	0	30,000	580,000
01170PAN6	5.150%	2024	Jun	Sinker	AMT		565,000	0	0	565,000
01170PAN6	5.150%	2024	Dec	Sinker	AMT		580,000	0	0	580,000
01170PAP1	5.500%	2024	Dec	Sinker	AMT	PAC	630,000	0	30,000	600,000
01170PAN6	5.150%	2025	Jun	Sinker	AMT		595,000	0	0	595,000
01170PAP1	5.500%	2025	Jun	Sinker	AMT	PAC	645,000	0	30,000	615,000
01170PAN6	5.150%	2025	Dec	Sinker	AMT		610,000	0	0	610,000
01170PAP1	5.500%	2025	Dec	Sinker	AMT	PAC	660,000	0	30,000	630,000
01170PAP1	5.500%	2026	Jun	Sinker	AMT	PAC	680,000	0	30,000	650,000
01170PAN6	5.150%	2026	Jun	Sinker	AMT		625,000	0	0	625,000
01170PAP1	5.500%	2026	Dec	Sinker	AMT	PAC	700,000	0	30,000	670,000
01170PAN6	5.150%	2026	Dec	Sinker	AMT		640,000	0	0	640,000
01170PAP1	5.500%	2027	Jun	Sinker	AMT	PAC	720,000	0	30,000	690,000
01170PAN6	5.150%	2027	Jun	Sinker	AMT		655,000	0	0	655,000
01170PAP1	5.500%	2027	Dec	Sinker	AMT	PAC	735,000	0	30,000	705,000
01170PAN6	5.150%	2027	Dec	Sinker	AMT		675,000	0	0	675,000
01170PAP1	5.500%	2028	Jun	Sinker	AMT	PAC	755,000	0	30,000	725,000
01170PAN6	5.150%	2028	Jun	Sinker	AMT		680,000	0	0	680,000
01170PAP1	5.500%	2028	Dec	Sinker	AMT	PAC	780,000	0	35,000	745,000
01170PAN6	5.150%	2028	Dec	Sinker	AMT		705,000	0	0	705,000
01170PAN6	5.150%	2029	Jun	Sinker	AMT		725,000	0	0	725,000
01170PAP1	5.500%	2029	Jun	Sinker	AMT	PAC	800,000	0	40,000	760,000
01170PAN6	5.150%	2029	Dec	Sinker	AMT		745,000	0	0	745,000
01170PAP1	5.500%	2029	Dec	Sinker	AMT	PAC	820,000	0	40,000	780,000
01170PAN6	5.150%	2030	Jun	Sinker	AMT		765,000	0	0	765,000
01170PAP1	5.500%	2030	Jun	Sinker	AMT	PAC	840,000	0	40,000	800,000
01170PAP1	5.500%	2030	Dec	Sinker	AMT	PAC	865,000	0	40,000	825,000
01170PAN6	5.150%	2030	Dec	Term	AMT		785,000	0	0	785,000
01170PAQ9	5.200%	2031	Jun	Sinker	AMT		825,000	0	0	825,000
01170PAP1	5.500%	2031	Jun	Sinker	AMT	PAC	855,000	0	40,000	815,000
01170PAQ9	5.200%	2031	Dec	Sinker	AMT		850,000	0	0	850,000
01170PAP1	5.500%	2031	Dec	Sinker	AMT	PAC	885,000	0	40,000	845,000
01170PAP1	5.500%	2032	Jun	Sinker	AMT	PAC	905,000	0	40,000	865,000
01170PAQ9	5.200%	2032	Jun	Sinker	AMT		875,000	0	0	875,000
01170PAP1	5.500%	2032	Dec	Sinker	AMT	PAC	935,000	0	40,000	895,000
01170PAQ9	5.200%	2032	Dec	Sinker	AMT		895,000	0	0	895,000
01170PAP1	5.500%	2033	Jun	Sinker	AMT	PAC	960,000	0	45,000	915,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									*S and P*	*Moodys* / *Fitch*
E06C1 Home Mortgage Revenue Bonds, 2006 Series C				**Exempt**	Prog: **109**	Yield: **4.210%**	Delivery: **7/20/2006**	Dated: **7/20/2006**	*AA*	*Aaa* / *AAA*
01170PAQ9	5.200%	2033	Jun	Sinker	AMT		915,000	0	0	915,000
01170PAQ9	5.200%	2033	Dec	Sinker	AMT		940,000	0	0	940,000
01170PAP1	5.500%	2033	Dec	Sinker	AMT	PAC	985,000	0	45,000	940,000
01170PAQ9	5.200%	2034	Jun	Sinker	AMT		960,000	0	0	960,000
01170PAP1	5.500%	2034	Jun	Sinker	AMT	PAC	1,015,000	0	45,000	970,000
01170PAQ9	5.200%	2034	Dec	Sinker	AMT		990,000	0	0	990,000
01170PAP1	5.500%	2034	Dec	Sinker	AMT	PAC	1,040,000	0	45,000	995,000
01170PAQ9	5.200%	2035	Jun	Sinker	AMT		1,010,000	0	0	1,010,000
01170PAP1	5.500%	2035	Jun	Sinker	AMT	PAC	1,070,000	0	45,000	1,025,000
01170PAP1	5.500%	2035	Dec	Sinker	AMT	PAC	1,100,000	0	50,000	1,050,000
01170PAQ9	5.200%	2035	Dec	Sinker	AMT		1,035,000	0	0	1,035,000
01170PAP1	5.500%	2036	Jun	Sinker	AMT	PAC	1,130,000	0	50,000	1,080,000
01170PAQ9	5.200%	2036	Jun	Sinker	AMT		1,065,000	0	0	1,065,000
01170PAQ9	5.200%	2036	Dec	Sinker	AMT		1,090,000	0	0	1,090,000
01170PAP1	5.500%	2036	Dec	Sinker	AMT	PAC	1,145,000	0	55,000	1,090,000
01170PAP1	5.500%	2037	Jun	Term	AMT	PAC	1,175,000	0	55,000	1,120,000
01170PAQ9	5.200%	2037	Jun	Sinker	AMT		1,120,000	0	0	1,120,000
01170PAQ9	5.200%	2037	Dec	Term	AMT		2,430,000	0	0	2,430,000
						E06C1 Total	**$75,000,000**	**$1,685,000**	**$1,540,000**	**$71,775,000**
E071A Home Mortgage Revenue Bonds, 2007 Series A				**Exempt**	Prog: **110**	Yield: **4.048%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA/A-1*	*Aa2/VMIG1* / *AA+/F1+*
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									*S and P*	*Moodys* / *Fitch*
E071A Home Mortgage Revenue Bonds, 2007 Series A				**Exempt**	Prog: **110**	Yield: **4.048%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA/A-1*	*Aa2/VMIG1* *AA+/F1+*
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071A Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **4.210%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA/A-1*	*Aa2/VMIG1* *AA+/F1+*
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds								*S and P*	*Moodys*	*Fitch*
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **4.210%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA/A-1* *Aa2/VMIG1*	*AA+/F1+*
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
E071C Home Mortgage Revenue Bonds, 2007 Series C				**Exempt**	Prog: **112**	Yield: **4.091%**	Delivery: **2/14/2007**	Dated: **2/14/2007**	*AA* *Aa2*	*AA+*
01170PAT3	3.750%	2008	Jun	Serial	AMT		705,000	705,000	0	0
01170PAU0	3.800%	2008	Dec	Serial	AMT		720,000	0	0	720,000
01170PAV8	3.875%	2009	Jun	Serial	AMT		730,000	0	0	730,000
01170PAW6	3.950%	2009	Dec	Serial	AMT		745,000	0	0	745,000
01170PAX4	4.000%	2010	Jun	Serial	AMT		760,000	0	0	760,000
01170PAY2	4.000%	2010	Dec	Serial	AMT		250,000	0	0	250,000
01170PBC9	4.100%	2010	Dec	Sinker	AMT		525,000	0	0	525,000
01170PAZ9	4.050%	2011	Jun	Serial	AMT		695,000	0	0	695,000
01170PBC9	4.100%	2011	Jun	Sinker	AMT		95,000	0	0	95,000
01170PBA3	4.050%	2011	Dec	Serial	AMT		200,000	0	0	200,000
01170PBC9	4.100%	2011	Dec	Sinker	AMT		605,000	0	0	605,000
01170PBC9	4.100%	2012	Jun	Sinker	AMT		275,000	0	0	275,000
01170PBB1	4.150%	2012	Jun	Serial	AMT		550,000	0	0	550,000
01170PBC9	4.100%	2012	Dec	Term	AMT		840,000	0	0	840,000
01170PBL9	4.375%	2013	Jun	Sinker	AMT		410,000	0	0	410,000
01170PBD7	4.200%	2013	Jun	Serial	AMT		450,000	0	0	450,000
01170PBL9	4.375%	2013	Dec	Sinker	AMT		875,000	0	0	875,000
01170PBE5	4.250%	2014	Jun	Serial	AMT		325,000	0	0	325,000
01170PBL9	4.375%	2014	Jun	Sinker	AMT		570,000	0	0	570,000
01170PBL9	4.375%	2014	Dec	Sinker	AMT		915,000	0	0	915,000
01170PBF2	4.300%	2015	Jun	Serial	AMT		500,000	0	0	500,000
01170PBL9	4.375%	2015	Jun	Sinker	AMT		435,000	0	0	435,000
01170PBG0	4.300%	2015	Dec	Serial	AMT		400,000	0	0	400,000
01170PBL9	4.375%	2015	Dec	Sinker	AMT		555,000	0	0	555,000
01170PBH8	4.350%	2016	Jun	Serial	AMT		975,000	0	0	975,000
01170PBL9	4.375%	2016	Dec	Sinker	AMT		245,000	0	0	245,000
01170PBJ4	4.350%	2016	Dec	Serial	AMT		750,000	0	0	750,000
01170PBL9	4.375%	2017	Jun	Sinker	AMT		280,000	0	0	280,000
01170PBK1	4.375%	2017	Jun	Serial	AMT		740,000	0	0	740,000
01170PBL9	4.375%	2017	Dec	Term	AMT		1,040,000	0	0	1,040,000
01170PBM7	4.625%	2018	Jun	Sinker	AMT		1,065,000	0	0	1,065,000
01170PBM7	4.625%	2018	Dec	Sinker	AMT		1,090,000	0	0	1,090,000
01170PBM7	4.625%	2019	Jun	Sinker	AMT		1,115,000	0	0	1,115,000
01170PBM7	4.625%	2019	Dec	Sinker	AMT		1,140,000	0	0	1,140,000
01170PBM7	4.625%	2020	Jun	Sinker	AMT		1,170,000	0	0	1,170,000
01170PBM7	4.625%	2020	Dec	Sinker	AMT		1,195,000	0	0	1,195,000
01170PBM7	4.625%	2021	Jun	Sinker	AMT		1,225,000	0	0	1,225,000
01170PBM7	4.625%	2021	Dec	Sinker	AMT		1,250,000	0	0	1,250,000
01170PBM7	4.625%	2022	Jun	Term	AMT		1,280,000	0	0	1,280,000
01170PBN5	4.700%	2022	Dec	Sinker	AMT		1,310,000	0	0	1,310,000
01170PBN5	4.700%	2023	Jun	Sinker	AMT		1,340,000	0	0	1,340,000
01170PBN5	4.700%	2023	Dec	Sinker	AMT		1,375,000	0	0	1,375,000
01170PBN5	4.700%	2024	Jun	Sinker	AMT		1,405,000	0	0	1,405,000
01170PBN5	4.700%	2024	Dec	Sinker	AMT		1,440,000	0	0	1,440,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									S and P	Moodys / Fitch
E071C Home Mortgage Revenue Bonds, 2007 Series C				**Exempt**	Prog: **112**	Yield: **4.091%**	Delivery: **2/14/2007**	Dated: **2/14/2007**	AA	Aa2 / AA+
01170PBN5	4.700%	2025	Jun	Sinker	AMT		1,470,000	0	0	1,470,000
01170PBN5	4.700%	2025	Dec	Sinker	AMT		1,505,000	0	0	1,505,000
01170PBN5	4.700%	2026	Jun	Sinker	AMT		1,540,000	0	0	1,540,000
01170PBN5	4.700%	2026	Dec	Sinker	AMT		1,580,000	0	0	1,580,000
01170PBN5	4.700%	2027	Jun	Term	AMT		1,615,000	0	0	1,615,000
01170PBP0	4.750%	2027	Dec	Sinker	AMT		1,655,000	0	0	1,655,000
01170PBP0	4.750%	2028	Jun	Sinker	AMT		1,690,000	0	0	1,690,000
01170PBP0	4.750%	2028	Dec	Sinker	AMT		1,735,000	0	0	1,735,000
01170PBP0	4.750%	2029	Jun	Sinker	AMT		1,775,000	0	0	1,775,000
01170PBP0	4.750%	2029	Dec	Sinker	AMT		1,815,000	0	0	1,815,000
01170PBP0	4.750%	2030	Jun	Sinker	AMT		1,860,000	0	0	1,860,000
01170PBP0	4.750%	2030	Dec	Sinker	AMT		1,905,000	0	0	1,905,000
01170PBP0	4.750%	2031	Jun	Sinker	AMT		1,950,000	0	0	1,950,000
01170PBP0	4.750%	2031	Dec	Sinker	AMT		1,995,000	0	0	1,995,000
01170PBP0	4.750%	2032	Jun	Term	AMT		2,040,000	0	0	2,040,000
01170PBQ8	4.800%	2032	Dec	Sinker	AMT		2,090,000	0	0	2,090,000
01170PBQ8	4.800%	2033	Jun	Sinker	AMT		2,140,000	0	0	2,140,000
01170PBQ8	4.800%	2033	Dec	Sinker	AMT		2,190,000	0	0	2,190,000
01170PBQ8	4.800%	2034	Jun	Sinker	AMT		2,245,000	0	0	2,245,000
01170PBQ8	4.800%	2034	Dec	Sinker	AMT		2,300,000	0	0	2,300,000
01170PBQ8	4.800%	2035	Jun	Sinker	AMT		2,355,000	0	0	2,355,000
01170PBQ8	4.800%	2035	Dec	Sinker	AMT		2,410,000	0	0	2,410,000
01170PBQ8	4.800%	2036	Jun	Sinker	AMT		2,470,000	0	0	2,470,000
01170PBQ8	4.800%	2036	Dec	Sinker	AMT		2,530,000	0	0	2,530,000
01170PBQ8	4.800%	2037	Jun	Sinker	AMT		2,590,000	0	0	2,590,000
01170PBQ8	4.800%	2037	Dec	Sinker	AMT		2,650,000	0	0	2,650,000
01170PBQ8	4.800%	2038	Jun	Term	AMT		2,710,000	0	0	2,710,000
						E071C Total	**$89,370,000**	**$705,000**	**$0**	**$88,665,000**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **4.091%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	AA/A-1	Aa2/VMIG1 / AA+/F1+
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0	925,000
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0	950,000
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0	995,000
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									S and P / Moodys	Fitch
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **4.091%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	AA/A-1 / Aa2/VMIG1	AA+/F1+
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$0**	**$0**	**$89,370,000**
E081A Home Mortgage Revenue Bonds, 2008 Series A				**Exempt**	Prog: **114**	Yield: **4.365%**	Delivery: **2/28/2008**	Dated: **2/28/2008**	AA / Aa2	AA+
01170PCC8	2.450%	2009	Dec	Serial	AMT		1,340,000	0	0	1,340,000
01170PCD6	2.700%	2010	Dec	Serial	AMT		1,385,000	0	0	1,385,000
01170PCE4	2.900%	2011	Dec	Serial	AMT		1,425,000	0	0	1,425,000
01170PCF1	3.250%	2012	Dec	Serial	AMT		1,470,000	0	0	1,470,000
01170PCG9	3.550%	2013	Dec	Serial	AMT		1,525,000	0	0	1,525,000
01170PCH7	3.750%	2014	Dec	Serial	AMT		1,580,000	0	0	1,580,000
01170PCJ3	3.950%	2015	Dec	Serial	AMT		1,640,000	0	0	1,640,000
01170PCK0	4.100%	2016	Dec	Serial	AMT		1,705,000	0	0	1,705,000
01170PCL8	4.250%	2017	Dec	Serial	AMT		1,775,000	0	0	1,775,000
01170PCM6	4.300%	2018	Dec	Serial	AMT		1,850,000	0	0	1,850,000
01170PCN4	5.000%	2019	Jun	Sinker	AMT		965,000	0	0	965,000
01170PCN4	5.000%	2019	Dec	Sinker	AMT		985,000	0	0	985,000
01170PCN4	5.000%	2020	Jun	Sinker	AMT		1,010,000	0	0	1,010,000
01170PCN4	5.000%	2020	Dec	Sinker	AMT		1,035,000	0	0	1,035,000
01170PCN4	5.000%	2021	Jun	Sinker	AMT		1,060,000	0	0	1,060,000
01170PCN4	5.000%	2021	Dec	Sinker	AMT		1,085,000	0	0	1,085,000
01170PCN4	5.000%	2022	Jun	Sinker	AMT		1,115,000	0	0	1,115,000
01170PCN4	5.000%	2022	Dec	Sinker	AMT		1,140,000	0	0	1,140,000
01170PCN4	5.000%	2023	Jun	Sinker	AMT		1,165,000	0	0	1,165,000
01170PCN4	5.000%	2023	Dec	Term	AMT		1,195,000	0	0	1,195,000
01170PCP9	5.250%	2024	Jun	Sinker	AMT		110,000	0	0	110,000
01170PCQ7	5.350%	2024	Jun	Sinker	AMT		1,115,000	0	0	1,115,000
01170PCQ7	5.350%	2024	Dec	Sinker	AMT		1,140,000	0	0	1,140,000
01170PCP9	5.250%	2024	Dec	Sinker	AMT		115,000	0	0	115,000
01170PCQ7	5.350%	2025	Jun	Sinker	AMT		1,170,000	0	0	1,170,000
01170PCP9	5.250%	2025	Jun	Sinker	AMT		120,000	0	0	120,000
01170PCP9	5.250%	2025	Dec	Sinker	AMT		120,000	0	0	120,000
01170PCQ7	5.350%	2025	Dec	Sinker	AMT		1,200,000	0	0	1,200,000
01170PCP9	5.250%	2026	Jun	Sinker	AMT		125,000	0	0	125,000
01170PCQ7	5.350%	2026	Jun	Sinker	AMT		1,230,000	0	0	1,230,000
01170PCP9	5.250%	2026	Dec	Sinker	AMT		125,000	0	0	125,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds										*S and P* / *Moodys*	*Fitch*
E081A	**Home Mortgage Revenue Bonds, 2008 Series A**				**Exempt**	Prog: **114**	Yield: **4.365%**	Delivery: **2/28/2008**	Dated: **2/28/2008**	*AA* / *Aa2*	*AA+*
	01170PCQ7	5.350%	2026	Dec	Sinker	AMT		1,265,000	0	0	1,265,000
	01170PCP9	5.250%	2027	Jun	Sinker	AMT		130,000	0	0	130,000
	01170PCQ7	5.350%	2027	Jun	Sinker	AMT		1,295,000	0	0	1,295,000
	01170PCP9	5.250%	2027	Dec	Sinker	AMT		135,000	0	0	135,000
	01170PCQ7	5.350%	2027	Dec	Sinker	AMT		1,325,000	0	0	1,325,000
	01170PCP9	5.250%	2028	Jun	Sinker	AMT		135,000	0	0	135,000
	01170PCQ7	5.350%	2028	Jun	Sinker	AMT		1,365,000	0	0	1,365,000
	01170PCP9	5.250%	2028	Dec	Term	AMT		145,000	0	0	145,000
	01170PCQ7	5.350%	2028	Dec	Sinker	AMT		1,390,000	0	0	1,390,000
	01170PCQ7	5.350%	2029	Jun	Sinker	AMT		1,575,000	0	0	1,575,000
	01170PCQ7	5.350%	2029	Dec	Sinker	AMT		1,615,000	0	0	1,615,000
	01170PCQ7	5.350%	2030	Jun	Sinker	AMT		1,660,000	0	0	1,660,000
	01170PCQ7	5.350%	2030	Dec	Sinker	AMT		1,700,000	0	0	1,700,000
	01170PCQ7	5.350%	2031	Jun	Sinker	AMT		1,745,000	0	0	1,745,000
	01170PCQ7	5.350%	2031	Dec	Sinker	AMT		1,790,000	0	0	1,790,000
	01170PCQ7	5.350%	2032	Jun	Sinker	AMT		1,840,000	0	0	1,840,000
	01170PCQ7	5.350%	2032	Dec	Sinker	AMT		1,885,000	0	0	1,885,000
	01170PCQ7	5.350%	2033	Jun	Sinker	AMT		1,935,000	0	0	1,935,000
	01170PCQ7	5.350%	2033	Dec	Term	AMT		1,985,000	0	0	1,985,000
	01170PCR5	5.400%	2034	Jun	Sinker	AMT		2,035,000	0	0	2,035,000
	01170PCR5	5.400%	2034	Dec	Sinker	AMT		2,090,000	0	0	2,090,000
	01170PCR5	5.400%	2035	Jun	Sinker	AMT		2,145,000	0	0	2,145,000
	01170PCR5	5.400%	2035	Dec	Sinker	AMT		2,200,000	0	0	2,200,000
	01170PCR5	5.400%	2036	Jun	Sinker	AMT		2,260,000	0	0	2,260,000
	01170PCR5	5.400%	2036	Dec	Sinker	AMT		2,320,000	0	0	2,320,000
	01170PCR5	5.400%	2037	Jun	Sinker	AMT		2,380,000	0	0	2,380,000
	01170PCR5	5.400%	2037	Dec	Sinker	AMT		2,440,000	0	0	2,440,000
	01170PCR5	5.400%	2038	Jun	Sinker	AMT		2,505,000	0	0	2,505,000
	01170PCR5	5.400%	2038	Dec	Term	AMT		2,570,000	0	0	2,570,000
							E081A Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
							FTHB Collateralized & Home Mortgage Revenue Bonds Total	**$1,522,584,750**	**$55,710,000**	**$405,010,000**	**$1,061,864,750**
VETS State Guaranteed & Collateralized Mortgage Bonds										*S and P* / *Moodys*	*Fitch*
C9811	**Veterans Collateralized Bonds, 1998 First & Second**				**Exempt**	Prog: **202**	Yield: **5.403%**	Delivery: **6/16/1998**	Dated: **6/1/1998**	*AAA* / *Aaa*	*AAA*
11	011831Z49	4.000%	1999	Dec	Term	AMT		435,000	435,000	0	0
11	011831Z64	4.200%	2000	Dec	Term	AMT		455,000	455,000	0	0
11	011831Z80	4.300%	2001	Dec	Term	AMT		475,000	455,000	20,000	0
11	0118312A1	4.400%	2002	Dec	Term	AMT		495,000	415,000	80,000	0
11	0118312C7	4.500%	2003	Dec	Term	AMT		515,000	345,000	170,000	0
11	0118312E3	4.500%	2004	Dec	Term	AMT		535,000	365,000	170,000	0
11	0118312G8	4.625%	2005	Dec	Term	AMT		565,000	380,000	185,000	0
11	0118312J2	4.700%	2006	Dec	Term	AMT		590,000	400,000	190,000	0
11	0118312L7	4.750%	2007	Dec	Term	AMT		620,000	420,000	200,000	0
11	0118312N3	4.800%	2008	Jun	Sinker	AMT		320,000	220,000	100,000	0
11	0118312N3	4.800%	2008	Dec	Term	AMT		330,000	0	105,000	225,000
11	0118312Q6	4.875%	2009	Jun	Sinker	AMT		335,000	0	110,000	225,000
11	0118312Q6	4.875%	2009	Dec	Term	AMT		345,000	0	115,000	230,000
11	0118312S2	5.000%	2010	Jun	Sinker	AMT		355,000	0	120,000	235,000
11	0118312S2	5.000%	2010	Dec	Term	AMT		360,000	0	120,000	240,000
11	0118312U7	5.000%	2011	Jun	Sinker	AMT		370,000	0	120,000	250,000
11	0118312U7	5.000%	2011	Dec	Term	AMT		380,000	0	125,000	255,000
11	0118312W3	5.100%	2012	Jun	Sinker	AMT		390,000	0	125,000	265,000
11	0118312W3	5.100%	2012	Dec	Term	AMT		400,000	0	125,000	275,000
11	0118312Y9	5.125%	2013	Jun	Sinker	AMT		410,000	0	130,000	280,000
11	0118312Y9	5.125%	2013	Dec	Term	AMT		425,000	0	135,000	290,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
VETS State Guaranteed & Collateralized Mortgage Bonds										*S and P*	*Moodys* *Fitch*
C9811	**Veterans Collateralized Bonds, 1998 First & Second**				**Exempt**	Prog: **202**	Yield: **5.403%**	Delivery: **6/16/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* *AAA*
11	0118313J1	5.300%	2014	Jun	Sinker	AMT		435,000	0	135,000	300,000
11	0118313J1	5.300%	2014	Dec	Sinker	AMT		445,000	0	140,000	305,000
11	0118313J1	5.300%	2015	Jun	Sinker	AMT		460,000	0	150,000	310,000
11	0118313J1	5.300%	2015	Dec	Sinker	AMT		470,000	0	155,000	315,000
11	0118313J1	5.300%	2016	Jun	Sinker	AMT		485,000	0	160,000	325,000
11	0118313J1	5.300%	2016	Dec	Sinker	AMT		495,000	0	165,000	330,000
11	0118313J1	5.300%	2017	Jun	Sinker	AMT		510,000	0	165,000	345,000
11	0118313J1	5.300%	2017	Dec	Sinker	AMT		525,000	0	170,000	355,000
11	0118313J1	5.300%	2018	Jun	Sinker	AMT		540,000	0	175,000	365,000
11	0118313J1	5.300%	2018	Dec	Term	AMT		555,000	0	175,000	380,000
11	0118314E1	5.400%	2028	Dec	Term	AMT		14,930,000	0	14,930,000	0
11	0118314W1	5.500%	2036	Dec	Term	AMT		19,450,000	0	19,450,000	0
12	0118315D2	5.375%	2037	Jun	Sinker			1,525,000	0	650,000	875,000
12	0118315D2	5.375%	2037	Dec	Sinker			1,565,000	0	665,000	900,000
12	0118315D2	5.375%	2038	Jun	Sinker			1,610,000	0	685,000	925,000
12	0118315D2	5.375%	2038	Dec	Sinker			1,655,000	0	705,000	950,000
12	0118315D2	5.375%	2039	Jun	Sinker			1,700,000	0	725,000	975,000
12	0118315D2	5.375%	2039	Dec	Sinker			1,745,000	0	740,000	1,005,000
12	0118315D2	5.375%	2040	Jun	Term			1,795,000	0	755,000	1,040,000
							C9811 Total	**$60,000,000**	**$3,890,000**	**$43,340,000**	**$12,770,000**
C9911	**Veterans Collateralized Bonds, 1999 First**				**Exempt**	Prog: **203**	Yield: **6.109%**	Delivery: **10/28/1999**	Dated: **10/1/1999**	*AAA*	*Aaa* *AAA*
A1	011832BG6	4.300%	2001	Jun	Serial			360,000	355,000	5,000	0
A2	011832AN2	4.400%	2001	Jun	Serial	AMT		480,000	475,000	5,000	0
A1	011832BH4	4.500%	2002	Jun	Serial			375,000	355,000	20,000	0
A2	011832AP7	4.600%	2002	Jun	Serial	AMT		505,000	480,000	25,000	0
A1	011832BJ0	4.700%	2003	Jun	Serial			390,000	305,000	85,000	0
A2	011832AQ5	4.800%	2003	Jun	Serial	AMT		525,000	420,000	105,000	0
A1	011832BK7	4.800%	2004	Jun	Serial			410,000	325,000	85,000	0
A2	011832AR3	4.900%	2004	Jun	Serial	AMT		550,000	435,000	115,000	0
A1	011832BL5	4.900%	2005	Jun	Serial			430,000	340,000	90,000	0
A2	011832AS1	5.000%	2005	Jun	Serial	AMT		575,000	450,000	125,000	0
A1	011832BM3	5.000%	2006	Jun	Serial			450,000	355,000	95,000	0
A2	011832AT9	5.100%	2006	Jun	Serial	AMT		605,000	475,000	130,000	0
A1	011832BN1	5.100%	2007	Jun	Serial			470,000	370,000	100,000	0
A2	011832AU6	5.200%	2007	Jun	Serial	AMT		635,000	495,000	140,000	0
A1	011832BP6	5.200%	2008	Jun	Serial			495,000	390,000	105,000	0
A2	011832AV4	5.300%	2008	Jun	Serial	AMT		665,000	525,000	140,000	0
A1	011832BQ4	5.300%	2009	Jun	Serial			520,000	0	110,000	410,000
A2	011832AW2	5.400%	2009	Jun	Serial	AMT		700,000	0	150,000	550,000
A1	011832BR2	5.400%	2010	Jun	Serial			545,000	0	120,000	425,000
A2	011832AX0	5.500%	2010	Jun	Serial	AMT		740,000	0	160,000	580,000
A1	011832BS0	5.500%	2011	Jun	Serial			575,000	0	125,000	450,000
A2	011832AY8	5.600%	2011	Jun	Serial	AMT		785,000	0	165,000	620,000
A1	011832BT8	5.600%	2012	Jun	Serial			610,000	0	135,000	475,000
A2	011832AZ5	5.700%	2012	Jun	Serial	AMT		830,000	0	175,000	655,000
A1	011832BU5	5.700%	2013	Jun	Serial			645,000	0	140,000	505,000
A2	011832BA9	5.800%	2013	Jun	Serial	AMT		880,000	0	190,000	690,000
A1	011832BV3	5.800%	2014	Jun	Serial			685,000	0	145,000	540,000
A2	011832BB7	5.900%	2014	Jun	Serial	AMT		930,000	0	195,000	735,000
A1	011832BW1	5.900%	2015	Jun	Serial			725,000	0	155,000	570,000
A2	011832BC5	6.000%	2015	Jun	Serial	AMT		985,000	0	215,000	770,000
A1	011832BX9	6.000%	2016	Jun	Sinker			765,000	0	160,000	605,000
A1	011832BX9	6.000%	2017	Jun	Sinker			810,000	0	170,000	640,000
A1	011832BX9	6.000%	2018	Jun	Sinker			855,000	0	180,000	675,000
A1	011832BX9	6.000%	2019	Jun	Sinker			905,000	0	195,000	710,000
A1	011832BX9	6.000%	2020	Jun	Sinker			955,000	0	205,000	750,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
VETS State Guaranteed & Collateralized Mortgage Bonds										S and P	Moodys Fitch
C9911	**Veterans Collateralized Bonds, 1999 First**				**Exempt**	Prog: **203**	Yield: **6.109%**	Delivery: **10/28/1999**	Dated: **10/1/1999**	AAA	Aaa AAA
A1	011832BX9	6.000%	2021	Jun	Term			1,020,000	0	215,000	805,000
A2	011832BD3	6.150%	2021	Jun	Term	AMT		7,290,000	0	7,290,000	0
A1	011832BY7	6.100%	2022	Jun	Sinker			1,080,000	0	235,000	845,000
A1	011832BY7	6.100%	2023	Jun	Sinker			1,140,000	0	245,000	895,000
A1	011832BY7	6.100%	2024	Jun	Sinker			1,210,000	0	260,000	950,000
A1	011832BY7	6.100%	2025	Jun	Sinker			1,280,000	0	270,000	1,010,000
A1	011832BY7	6.100%	2026	Jun	Sinker			1,355,000	0	290,000	1,065,000
A1	011832BY7	6.100%	2027	Jun	Sinker			1,430,000	0	300,000	1,130,000
A1	011832BY7	6.100%	2028	Jun	Sinker			1,515,000	0	320,000	1,195,000
A1	011832BY7	6.100%	2029	Jun	Sinker			1,605,000	0	340,000	1,265,000
A1	011832BY7	6.100%	2030	Jun	Term			1,700,000	0	360,000	1,340,000
A1	011832BZ4	6.150%	2031	Jun	Sinker			1,805,000	0	730,000	1,075,000
A2	011832BE1	6.200%	2031	Jun	Term	AMT		19,575,000	0	19,575,000	0
A1	011832BZ4	6.150%	2032	Jun	Sinker			1,910,000	0	765,000	1,145,000
A1	011832BZ4	6.150%	2033	Jun	Sinker			2,030,000	0	815,000	1,215,000
A1	011832BZ4	6.150%	2034	Jun	Sinker			2,155,000	0	870,000	1,285,000
A1	011832BZ4	6.150%	2035	Jun	Sinker			2,285,000	0	920,000	1,365,000
A1	011832BZ4	6.150%	2036	Jun	Sinker			2,420,000	0	970,000	1,450,000
A1	011832BZ4	6.150%	2037	Jun	Sinker			2,570,000	0	1,035,000	1,535,000
A1	011832BZ4	6.150%	2038	Jun	Sinker			2,725,000	0	1,095,000	1,630,000
A1	011832BZ4	6.150%	2039	Jun	Term			2,885,000	0	1,160,000	1,725,000
A2	011832BF8	6.250%	2039	Jun	Term	AMT		26,650,000	0	26,650,000	0
							C9911 Total	**$110,000,000**	**$6,550,000**	**$69,170,000**	**$34,280,000**
C0011	**Veterans Collateralized Bonds, 2000 First**				**Exempt**	Prog: **204**	Yield: **6.319%**	Delivery: **6/14/2000**	Dated: **6/1/2000**	AAA	Aaa AAA
A1	011832GH9	4.750%	2001	Jun	Serial			430,000	430,000	0	0
A2	011832HY1	4.850%	2001	Jun	Serial	AMT		100,000	100,000	0	0
A1	011832GJ5	5.100%	2002	Jun	Serial			450,000	450,000	0	0
A2	011832HZ8	5.200%	2002	Jun	Serial	AMT		110,000	110,000	0	0
A1	011832GK2	5.250%	2003	Jun	Serial			470,000	435,000	35,000	0
A2	011832JA1	5.375%	2003	Jun	Serial	AMT		110,000	100,000	10,000	0
A1	011832GL0	5.375%	2004	Jun	Serial			490,000	375,000	115,000	0
A2	011832JB9	5.500%	2004	Jun	Serial	AMT		120,000	90,000	30,000	0
A1	011832GM8	5.450%	2005	Jun	Serial			520,000	395,000	125,000	0
A2	011832JC7	5.550%	2005	Jun	Serial	AMT		120,000	90,000	30,000	0
A1	011832GN6	5.500%	2006	Jun	Serial			540,000	355,000	185,000	0
A2	011832JD5	5.625%	2006	Jun	Serial	AMT		130,000	85,000	45,000	0
A1	011832GP1	5.550%	2007	Jun	Serial			570,000	305,000	265,000	0
A2	011832JE3	5.700%	2007	Jun	Serial	AMT		140,000	75,000	65,000	0
A1	011832GQ9	5.625%	2008	Jun	Serial			600,000	325,000	275,000	0
A2	011832JF0	5.750%	2008	Jun	Serial	AMT		140,000	75,000	65,000	0
A1	011832GR7	5.700%	2009	Jun	Serial			630,000	0	310,000	320,000
A2	011832JG8	5.800%	2009	Jun	Serial	AMT		150,000	0	75,000	75,000
A1	011832GS5	5.750%	2010	Jun	Serial			660,000	0	320,000	340,000
A2	011832JH6	5.875%	2010	Jun	Serial	AMT		160,000	0	75,000	85,000
A1	011832GT3	5.800%	2011	Jun	Serial			700,000	0	350,000	350,000
A2	011832JL7	6.000%	2011	Jun	Sinker	AMT		170,000	0	80,000	90,000
A1	011832GU0	5.875%	2012	Jun	Serial			740,000	0	365,000	375,000
A2	011832JL7	6.000%	2012	Jun	Sinker	AMT		180,000	0	90,000	90,000
A1	011832GX4	6.000%	2013	Jun	Sinker			780,000	0	385,000	395,000
A2	011832JL7	6.000%	2013	Jun	Term	AMT		190,000	0	95,000	95,000
A1	011832GX4	6.000%	2014	Jun	Sinker			830,000	0	410,000	420,000
A2	011832JT0	6.250%	2014	Jun	Sinker	AMT		200,000	0	95,000	105,000
A1	011832GX4	6.000%	2015	Jun	Term			880,000	0	435,000	445,000
A2	011832JT0	6.250%	2015	Jun	Sinker	AMT		210,000	0	100,000	110,000
A1	011832HC9	6.250%	2016	Jun	Sinker			930,000	0	455,000	475,000
A2	011832JT0	6.250%	2016	Jun	Sinker	AMT		220,000	0	105,000	115,000

AHFC SUMMARY OF BONDS OUTSTANDING

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
VETS State Guaranteed & Collateralized Mortgage Bonds										*S and P*	*Moodys* *Fitch*
C0011	**Veterans Collateralized Bonds, 2000 First**				**Exempt**	Prog: **204**	Yield: **6.319%**	Delivery: **6/14/2000**	Dated: **6/1/2000**	*AAA*	*Aaa* *AAA*
A1	011832HC9	6.250%	2017	Jun	Sinker			990,000	0	485,000	505,000
A2	011832JT0	6.250%	2017	Jun	Sinker	AMT		240,000	0	120,000	120,000
A1	011832HC9	6.250%	2018	Jun	Sinker			1,040,000	0	510,000	530,000
A2	011832JT0	6.250%	2018	Jun	Sinker	AMT		250,000	0	125,000	125,000
A1	011832HC9	6.250%	2019	Jun	Sinker			1,100,000	0	550,000	550,000
A2	011832JT0	6.250%	2019	Jun	Sinker	AMT		260,000	0	130,000	130,000
A1	011832HC9	6.250%	2020	Jun	Term			1,170,000	0	575,000	595,000
A2	011832JT0	6.250%	2020	Jun	Term	AMT		280,000	0	135,000	145,000
A1	011832HE5	6.125%	2021	Jun	Sinker			1,240,000	0	610,000	630,000
A1	011832HE5	6.125%	2022	Jun	Term			1,310,000	0	645,000	665,000
A1	011832HQ8	6.400%	2023	Jun	Sinker			1,390,000	0	910,000	480,000
A1	011832HQ8	6.400%	2024	Jun	Sinker			1,480,000	0	975,000	505,000
A1	011832HQ8	6.400%	2025	Jun	Sinker			1,560,000	0	1,015,000	545,000
A2	011832JY9	6.400%	2025	Jun	Term	AMT		1,660,000	0	1,660,000	0
A1	011832HQ8	6.400%	2026	Jun	Sinker			1,660,000	0	1,085,000	575,000
A1	011832HQ8	6.400%	2027	Jun	Sinker			1,760,000	0	1,150,000	610,000
A1	011832HQ8	6.400%	2028	Jun	Sinker			1,860,000	0	1,215,000	645,000
A1	011832HQ8	6.400%	2029	Jun	Sinker			1,970,000	0	1,290,000	680,000
A1	011832HQ8	6.400%	2030	Jun	Sinker			2,090,000	0	1,370,000	720,000
A1	011832HQ8	6.400%	2031	Jun	Sinker			2,220,000	0	1,450,000	770,000
A1	011832HQ8	6.400%	2032	Jun	Term			2,350,000	0	1,535,000	815,000
A2	011832KF8	6.450%	2032	Jun	Term	AMT		3,330,000	0	3,330,000	0
A1	011832HT2	6.250%	2033	Jun	Sinker			2,500,000	0	1,230,000	1,270,000
A1	011832HT2	6.250%	2034	Jun	Sinker			2,650,000	0	1,310,000	1,340,000
A1	011832HT2	6.250%	2035	Jun	Term			2,820,000	0	1,385,000	1,435,000
A1	011832HX3	6.450%	2039	Jun	Term			13,095,000	0	13,095,000	0
A2	011832KN1	6.500%	2039	Jun	Term	AMT		5,055,000	0	5,055,000	0
							C0011 Total	**$70,000,000**	**$3,795,000**	**$47,935,000**	**$18,270,000**
C0211	**Veterans Collateralized Bonds, 2002 First**				**Exempt**	Prog: **205**	Yield: **5.466%**	Delivery: **4/4/2002**	Dated: **4/1/2002**	*AAA*	*Aaa* *AAA*
	011832PD8	2.650%	2003	Dec	Serial	AMT		725,000	515,000	210,000	0
	011832PE6	3.400%	2004	Dec	Serial	AMT		740,000	525,000	215,000	0
	011832PF3	3.850%	2005	Dec	Serial	AMT		760,000	460,000	300,000	0
	011832PG1	4.150%	2006	Dec	Serial	AMT		785,000	425,000	360,000	0
	011832PH9	4.450%	2007	Dec	Serial	AMT		810,000	445,000	365,000	0
	011832PJ5	4.600%	2008	Dec	Serial	AMT		845,000	0	395,000	450,000
	011832PK2	4.750%	2009	Dec	Serial	AMT		880,000	0	415,000	465,000
	011832PL0	4.850%	2010	Dec	Serial	AMT		915,000	0	435,000	480,000
	011832PM8	4.950%	2011	Dec	Serial	AMT		955,000	0	455,000	500,000
	011832PN6	5.000%	2012	Dec	Serial	AMT		995,000	0	470,000	525,000
	011832PP1	5.100%	2013	Dec	Serial	AMT		1,040,000	0	490,000	550,000
	011832PQ9	5.200%	2014	Dec	Serial	AMT		1,090,000	0	515,000	575,000
	011832PR7	5.300%	2015	Dec	Serial	AMT		1,150,000	0	545,000	605,000
	011832PS5	5.500%	2016	Dec	Sinker	AMT		1,210,000	0	575,000	635,000
	011832PS5	5.500%	2017	Dec	Term	AMT		1,275,000	0	610,000	665,000
	011832PT3	5.550%	2018	Dec	Sinker	AMT		1,340,000	0	635,000	705,000
	011832PT3	5.550%	2019	Dec	Sinker	AMT		1,415,000	0	675,000	740,000
	011832PT3	5.550%	2020	Dec	Sinker	AMT		1,485,000	0	705,000	780,000
	011832PT3	5.550%	2021	Dec	Sinker	AMT		1,565,000	0	735,000	830,000
	011832PT3	5.550%	2022	Dec	Sinker	AMT		1,650,000	0	785,000	865,000
	011832PT3	5.550%	2023	Dec	Term	AMT		1,735,000	0	825,000	910,000
	011832PU0	5.600%	2024	Dec	Sinker	AMT		1,830,000	0	870,000	960,000
	011832PU0	5.600%	2025	Dec	Sinker	AMT		1,930,000	0	920,000	1,010,000
	011832PU0	5.600%	2026	Dec	Sinker	AMT		2,035,000	0	970,000	1,065,000
	011832PU0	5.600%	2027	Dec	Sinker	AMT		2,145,000	0	1,020,000	1,125,000
	011832PU0	5.600%	2028	Dec	Term	AMT		2,265,000	0	1,075,000	1,190,000
	011832PV8	5.650%	2029	Dec	Sinker	AMT		2,390,000	0	1,775,000	615,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
VETS State Guaranteed & Collateralized Mortgage Bonds										*S and P* / *Moodys*	*Fitch*
C0211	**Veterans Collateralized Bonds, 2002 First**				**Exempt**	Prog: **205**	Yield: **5.466%**	Delivery: **4/4/2002**	Dated: **4/1/2002**	*AAA* / *Aaa*	*AAA*
	011832PV8	5.650%	2030	Dec	Sinker	AMT		2,520,000	0	1,860,000	660,000
	011832PV8	5.650%	2031	Dec	Sinker	AMT		2,655,000	0	1,955,000	700,000
	011832PV8	5.650%	2032	Dec	Sinker	AMT		2,800,000	0	2,060,000	740,000
	011832PV8	5.650%	2033	Dec	Sinker	AMT		2,950,000	0	2,175,000	775,000
	011832PV8	5.650%	2034	Dec	Term	AMT		3,115,000	0	2,290,000	825,000
							C0211 Total	**$50,000,000**	**$2,370,000**	**$27,685,000**	**$19,945,000**
C0511	**Veterans Collateralized Bonds, 2005 First & Second**				**Exempt**	Prog: **206**	Yield: **4.215%**	Delivery: **12/29/2005**	Dated: **12/29/2005**	*AAA/SP-1+* / *Aaa/MIG1*	*AAA/F1+*
11	011832H62	4.800%	2006	Dec	Sinker	AMT		310,000	310,000	0	0
12	011832H70	3.430%	2006	Dec	Note	AMT		145,000,000	145,000,000	0	0
11	011832H62	4.800%	2007	Dec	Sinker	AMT		270,000	270,000	0	0
11	011832H62	4.800%	2008	Dec	Sinker	AMT		280,000	0	0	280,000
11	011832H62	4.800%	2009	Dec	Sinker	AMT		290,000	0	0	290,000
11	011832H62	4.800%	2010	Dec	Sinker	AMT		300,000	0	0	300,000
11	011832H62	4.800%	2011	Dec	Sinker	AMT		310,000	0	0	310,000
11	011832H62	4.800%	2012	Dec	Sinker	AMT		320,000	0	0	320,000
11	011832H62	4.800%	2013	Dec	Sinker	AMT		335,000	0	0	335,000
11	011832H62	4.800%	2014	Dec	Sinker	AMT		350,000	0	0	350,000
11	011832H62	4.800%	2015	Dec	Sinker	AMT		360,000	0	0	360,000
11	011832H62	4.800%	2016	Dec	Sinker	AMT		375,000	0	0	375,000
11	011832H62	4.800%	2017	Dec	Sinker	AMT		395,000	0	0	395,000
11	011832H62	4.800%	2018	Dec	Sinker	AMT		410,000	0	0	410,000
11	011832H62	4.800%	2019	Dec	Sinker	AMT		430,000	0	0	430,000
11	011832H62	4.800%	2020	Dec	Sinker	AMT		445,000	0	0	445,000
11	011832H62	4.800%	2021	Dec	Sinker	AMT		465,000	0	0	465,000
11	011832H62	4.800%	2022	Dec	Sinker	AMT		485,000	0	0	485,000
11	011832H62	4.800%	2023	Dec	Sinker	AMT		510,000	0	0	510,000
11	011832H62	4.800%	2024	Dec	Sinker	AMT		535,000	0	0	535,000
11	011832H62	4.800%	2025	Dec	Sinker	AMT		560,000	0	0	560,000
11	011832H62	4.800%	2026	Dec	Sinker	AMT		585,000	0	0	585,000
11	011832H62	4.800%	2027	Dec	Sinker	AMT		610,000	0	0	610,000
11	011832H62	4.800%	2028	Dec	Sinker	AMT		640,000	0	0	640,000
11	011832H62	4.800%	2029	Dec	Sinker	AMT		670,000	0	0	670,000
11	011832H62	4.800%	2030	Dec	Sinker	AMT		705,000	0	0	705,000
11	011832H62	4.800%	2031	Dec	Sinker	AMT		735,000	0	0	735,000
11	011832H62	4.800%	2032	Dec	Sinker	AMT		770,000	0	0	770,000
11	011832H62	4.800%	2033	Dec	Sinker	AMT		810,000	0	0	810,000
11	011832H62	4.800%	2034	Dec	Sinker	AMT		850,000	0	0	850,000
11	011832H62	4.800%	2035	Dec	Term	AMT		890,000	0	0	890,000
							C0511 Total	**$160,000,000**	**$145,580,000**	**$0**	**$14,420,000**
C0611	**Veterans Collateralized Bonds, 2006 First**				**Exempt**	Prog: **207**	Yield: **4.700%**	Delivery: **9/19/2006**	Dated: **9/19/2006**	*AAA* / *Aaa*	*AAA*
A2	011832Q39	3.750%	2008	Jun	Serial	AMT		1,590,000	1,590,000	0	0
A2	011832Q47	3.750%	2008	Dec	Serial	AMT		1,620,000	0	0	1,620,000
A2	011832Q54	3.875%	2009	Jun	Serial	AMT		1,650,000	0	0	1,650,000
A2	011832Q62	3.875%	2009	Dec	Serial	AMT		1,680,000	0	0	1,680,000
A2	011832Q70	4.000%	2010	Jun	Serial	AMT		1,710,000	0	0	1,710,000
A2	011832Q88	4.000%	2010	Dec	Serial	AMT		1,745,000	0	0	1,745,000
A2	011832Q96	4.050%	2011	Jun	Serial	AMT		1,780,000	0	0	1,780,000
A2	011832R20	4.050%	2011	Dec	Serial	AMT		1,820,000	0	0	1,820,000
A2	011832R38	4.100%	2012	Jun	Serial	AMT		1,855,000	0	0	1,855,000
A2	011832R46	4.100%	2012	Dec	Serial	AMT		1,890,000	0	0	1,890,000
A2	011832R53	4.150%	2013	Jun	Serial	AMT		1,930,000	0	0	1,930,000
A1	011832P30	4.000%	2013	Dec	Serial			1,825,000	0	0	1,825,000
A1	011832P48	4.050%	2014	Jun	Serial			1,860,000	0	0	1,860,000
A1	011832P55	4.050%	2014	Dec	Serial			1,900,000	0	0	1,900,000
A1	011832P63	4.100%	2015	Jun	Serial			1,950,000	0	0	1,950,000

VETS State Guaranteed & Collateralized Mortgage Bonds — *S and P* *Moodys* *Fitch*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
C0611	**Veterans Collateralized Bonds, 2006 First**				**Exempt**	Prog: **207**	Yield: **4.700%**	Delivery: **9/19/2006**	Dated: **9/19/2006**	*AAA*	*Aaa* *AAA*
A1	011832P71	4.100%	2015	Dec	Serial			1,990,000	0	0	1,990,000
A1	011832P89	4.150%	2016	Jun	Serial			2,035,000	0	0	2,035,000
A1	011832P97	4.150%	2016	Dec	Serial			2,080,000	0	0	2,080,000
A1	011832Q21	4.200%	2017	Jun	Serial			2,130,000	0	0	2,130,000
A2	011832R61	4.450%	2017	Dec	Serial	AMT		2,295,000	0	0	2,295,000
A2	011832R79	4.500%	2018	Jun	Serial	AMT		2,345,000	0	0	2,345,000
A2	011832R87	4.500%	2018	Dec	Serial	AMT		2,400,000	0	0	2,400,000
A2	011832R95	4.550%	2019	Jun	Sinker	AMT		2,455,000	0	0	2,455,000
A2	011832R95	4.550%	2019	Dec	Sinker	AMT		2,510,000	0	0	2,510,000
A2	011832R95	4.550%	2020	Jun	Sinker	AMT		2,565,000	0	0	2,565,000
A2	011832R95	4.550%	2020	Dec	Term	AMT		2,625,000	0	0	2,625,000
A2	011832S29	4.600%	2021	Jun	Sinker	AMT		2,685,000	0	0	2,685,000
A2	011832S29	4.600%	2021	Dec	Sinker	AMT		2,745,000	0	0	2,745,000
A2	011832S29	4.600%	2022	Jun	Sinker	AMT		2,810,000	0	0	2,810,000
A2	011832S29	4.600%	2022	Dec	Term	AMT		2,875,000	0	0	2,875,000
A2	011832S37	4.650%	2023	Jun	Sinker	AMT		2,940,000	0	0	2,940,000
A2	011832S37	4.650%	2023	Dec	Sinker	AMT		3,010,000	0	0	3,010,000
A2	011832S37	4.650%	2024	Jun	Sinker	AMT		3,080,000	0	0	3,080,000
A2	011832S37	4.650%	2024	Dec	Term	AMT		3,150,000	0	0	3,150,000
A2	011832S45	4.750%	2025	Jun	Sinker	AMT		3,225,000	0	0	3,225,000
A2	011832S45	4.750%	2025	Dec	Sinker	AMT		3,300,000	0	0	3,300,000
A2	011832S45	4.750%	2026	Jun	Sinker	AMT		3,375,000	0	0	3,375,000
A2	011832S45	4.750%	2026	Dec	Term	AMT		3,460,000	0	0	3,460,000
A2	011832S52	4.800%	2027	Jun	Sinker	AMT		3,540,000	0	0	3,540,000
A2	011832S52	4.800%	2027	Dec	Sinker	AMT		3,625,000	0	0	3,625,000
A2	011832S52	4.800%	2028	Jun	Sinker	AMT		3,710,000	0	0	3,710,000
A2	011832S52	4.800%	2028	Dec	Sinker	AMT		3,800,000	0	0	3,800,000
A2	011832S52	4.800%	2029	Jun	Sinker	AMT		3,890,000	0	0	3,890,000
A2	011832S52	4.800%	2029	Dec	Term	AMT		3,985,000	0	0	3,985,000
A2	011832S60	4.850%	2030	Jun	Sinker	AMT		4,080,000	0	0	4,080,000
A2	011832S60	4.850%	2030	Dec	Sinker	AMT		4,180,000	0	0	4,180,000
A2	011832S60	4.850%	2031	Jun	Sinker	AMT		4,280,000	0	0	4,280,000
A2	011832S60	4.850%	2031	Dec	Sinker	AMT		4,385,000	0	0	4,385,000
A2	011832S60	4.850%	2032	Jun	Sinker	AMT		4,490,000	0	0	4,490,000
A2	011832S60	4.850%	2032	Dec	Term	AMT		4,600,000	0	0	4,600,000
A2	011832S78	4.750%	2033	Jun	Sinker	AMT		4,710,000	0	0	4,710,000
A2	011832S78	4.750%	2033	Dec	Sinker	AMT		4,825,000	0	0	4,825,000
A2	011832S78	4.750%	2034	Jun	Sinker	AMT		4,940,000	0	0	4,940,000
A2	011832S78	4.750%	2034	Dec	Term	AMT		5,055,000	0	0	5,055,000
A2	011832S86	4.900%	2035	Jun	Sinker	AMT		5,175,000	0	0	5,175,000
A2	011832S86	4.900%	2035	Dec	Sinker	AMT		5,305,000	0	0	5,305,000
A2	011832S86	4.900%	2036	Jun	Sinker	AMT		5,430,000	0	0	5,430,000
A2	011832S86	4.900%	2036	Dec	Sinker	AMT		5,565,000	0	0	5,565,000
A2	011832S86	4.900%	2037	Jun	Sinker	AMT		5,700,000	0	0	5,700,000
A2	011832S86	4.900%	2037	Dec	Term	AMT		5,840,000	0	0	5,840,000
							C0611 Total	**$190,000,000**	**$1,590,000**	**$0**	**$188,410,000**
C0711	**Veterans Collateralized Bonds, 2007 & 2008 First**				**Exempt**	Prog: **208**	Yield: **5.023%**	Delivery: **12/18/2007**	Dated: **12/18/2007**	*AAA*	*Aaa* *AAA*
A1	0118323Z3	3.250%	2009	Jun	Serial			1,310,000	0	0	1,310,000
A1	0118324A7	3.300%	2010	Jun	Serial			1,355,000	0	0	1,355,000
A1	0118324B5	3.400%	2011	Jun	Serial			1,405,000	0	0	1,405,000
A1	0118324C3	3.450%	2012	Jun	Serial			1,455,000	0	0	1,455,000
A1	0118324D1	3.500%	2013	Jun	Serial			1,510,000	0	0	1,510,000
A1	0118324E9	3.625%	2014	Jun	Serial			1,565,000	0	0	1,565,000
A1	0118324F6	3.750%	2015	Jun	Serial			1,625,000	0	0	1,625,000
A1	0118324G4	3.875%	2016	Jun	Serial			1,685,000	0	0	1,685,000
A1	0118324H2	4.000%	2017	Jun	Serial			1,750,000	0	0	1,750,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
VETS State Guaranteed & Collateralized Mortgage Bonds										S and P / Moodys / Fitch	
C0711	**Veterans Collateralized Bonds, 2007 & 2008 First**				**Exempt**	Prog: **208**	Yield: **5.023%**	Delivery: **12/18/2007**	Dated: **12/18/2007**	AAA / Aaa	AAA
A2	0118324N9	4.900%	2018	Jun	Sinker	AMT		1,245,000	0	0	1,245,000
A2	0118324N9	4.900%	2019	Jun	Sinker	AMT		1,305,000	0	0	1,305,000
A2	0118324N9	4.900%	2020	Jun	Sinker	AMT		1,365,000	0	0	1,365,000
A2	0118324N9	4.900%	2021	Jun	Sinker	AMT		1,435,000	0	0	1,435,000
A2	0118324N9	4.900%	2022	Jun	Term	AMT		1,505,000	0	0	1,505,000
A2	0118324T6	5.125%	2023	Jun	Sinker	AMT		1,565,000	0	0	1,565,000
A2	0118324T6	5.125%	2024	Jun	Sinker	AMT		1,645,000	0	0	1,645,000
A2	0118324T6	5.125%	2025	Jun	Sinker	AMT		1,730,000	0	0	1,730,000
A2	0118324T6	5.125%	2026	Jun	Sinker	AMT		1,825,000	0	0	1,825,000
A2	0118324T6	5.125%	2027	Jun	Term	AMT		1,920,000	0	0	1,920,000
A2	0118324Z2	5.200%	2028	Jun	Sinker	AMT		2,000,000	0	0	2,000,000
A2	0118324Z2	5.200%	2029	Jun	Sinker	AMT		2,105,000	0	0	2,105,000
A2	0118324Z2	5.200%	2030	Jun	Sinker	AMT		2,215,000	0	0	2,215,000
A2	0118324Z2	5.200%	2031	Jun	Sinker	AMT		2,330,000	0	0	2,330,000
A2	0118324Z2	5.200%	2032	Jun	Sinker	AMT		2,455,000	0	0	2,455,000
A2	0118324Z2	5.200%	2033	Jun	Term	AMT		2,580,000	0	0	2,580,000
08	0118325E8	5.250%	2034	Jun	Sinker	AMT		2,700,000	0	0	2,700,000
08	0118325E8	5.250%	2035	Jun	Sinker	AMT		2,845,000	0	0	2,845,000
08	0118325E8	5.250%	2036	Jun	Sinker	AMT		2,990,000	0	0	2,990,000
08	0118325E8	5.250%	2037	Jun	Sinker	AMT		3,150,000	0	0	3,150,000
08	0118325E8	5.250%	2038	Jun	Term	AMT		3,315,000	0	0	3,315,000
							C0711 Total	**$57,885,000**	**$0**	**$0**	**$57,885,000**
							VETS State Guaranteed & Collateralized Mortgage Bonds Total	**$697,885,000**	**$163,775,000**	**$188,130,000**	**$345,980,000**
Multifamily Housing Development Bonds										S and P / Moodys / Fitch	
HD99A	**Housing Development Bonds, 1999 Series A**				**Exempt**	Prog: **301**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	AA / Aaa	AAA
	011832EU2	4.100%	2000	Dec	Serial			25,000	25,000	0	0
	011832EV0	4.250%	2001	Dec	Serial			25,000	25,000	0	0
	011832EW8	4.500%	2002	Dec	Serial			25,000	25,000	0	0
	011832EX6	4.600%	2003	Dec	Serial			25,000	25,000	0	0
	011832EY4	4.750%	2004	Dec	Serial			30,000	30,000	0	0
	011832EZ1	4.850%	2005	Dec	Serial			30,000	30,000	0	0
	011832FA5	4.950%	2006	Dec	Serial			30,000	30,000	0	0
	011832FB3	5.050%	2007	Dec	Serial			30,000	30,000	0	0
	011832FC1	5.150%	2008	Dec	Serial			35,000	0	0	35,000
	011832FD9	5.200%	2009	Dec	Serial			35,000	0	0	35,000
	011832FE7	6.200%	2010	Dec	Sinker			35,000	0	0	35,000
	011832FE7	6.200%	2011	Dec	Sinker			40,000	0	0	40,000
	011832FE7	6.200%	2012	Dec	Sinker			40,000	0	0	40,000
	011832FE7	6.200%	2013	Dec	Sinker			45,000	0	0	45,000
	011832FE7	6.200%	2014	Dec	Sinker			45,000	0	0	45,000
	011832FE7	6.200%	2015	Dec	Sinker			50,000	0	0	50,000
	011832FE7	6.200%	2016	Dec	Sinker			55,000	0	0	55,000
	011832FE7	6.200%	2017	Dec	Sinker			55,000	0	0	55,000
	011832FE7	6.200%	2018	Dec	Sinker			60,000	0	0	60,000
	011832FE7	6.200%	2019	Dec	Term			65,000	0	0	65,000
	011832FF4	6.300%	2020	Dec	Sinker			70,000	0	0	70,000
	011832FF4	6.300%	2021	Dec	Sinker			70,000	0	0	70,000
	011832FF4	6.300%	2022	Dec	Sinker			75,000	0	0	75,000
	011832FF4	6.300%	2023	Dec	Sinker			80,000	0	0	80,000
	011832FF4	6.300%	2024	Dec	Sinker			85,000	0	0	85,000
	011832FF4	6.300%	2025	Dec	Sinker			90,000	0	0	90,000
	011832FF4	6.300%	2026	Dec	Sinker			95,000	0	0	95,000
	011832FF4	6.300%	2027	Dec	Sinker			105,000	0	0	105,000
	011832FF4	6.300%	2028	Dec	Sinker			110,000	0	0	110,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									*S and P*	*Moodys* *Fitch*
HD99A Housing Development Bonds, 1999 Series A				**Exempt**	Prog: **301**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AA*	*Aaa* *AAA*
011832FF4	6.300%	2029	Dec	Term			115,000	0	0	115,000
						HD99A Total	**$1,675,000**	**$220,000**	**$0**	**$1,455,000**
HD99B Housing Development Bonds, 1999 Series B				**Exempt**	Prog: **301**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AA*	*Aaa* *AAA*
011832FG2	4.200%	2000	Dec	Serial	AMT		65,000	65,000	0	0
011832FH0	4.350%	2001	Dec	Serial	AMT		70,000	70,000	0	0
011832FJ6	4.550%	2002	Dec	Serial	AMT		75,000	75,000	0	0
011832FK3	4.700%	2003	Dec	Serial	AMT		80,000	80,000	0	0
011832FL1	4.850%	2004	Dec	Serial	AMT		80,000	80,000	0	0
011832FM9	4.950%	2005	Dec	Serial	AMT		85,000	85,000	0	0
011832FN7	5.000%	2006	Dec	Serial	AMT		90,000	90,000	0	0
011832FP2	5.100%	2007	Dec	Serial	AMT		95,000	95,000	0	0
011832FQ0	5.200%	2008	Dec	Serial	AMT		100,000	0	0	100,000
011832FR8	5.250%	2009	Dec	Serial	AMT		105,000	0	0	105,000
011832FT4	6.370%	2010	Dec	Sinker	AMT		110,000	0	0	110,000
011832FT4	6.370%	2011	Dec	Sinker	AMT		120,000	0	0	120,000
011832FT4	6.370%	2012	Dec	Sinker	AMT		125,000	0	0	125,000
011832FT4	6.370%	2013	Dec	Sinker	AMT		135,000	0	0	135,000
011832FT4	6.370%	2014	Dec	Sinker	AMT		140,000	0	0	140,000
011832FT4	6.370%	2015	Dec	Sinker	AMT		150,000	0	0	150,000
011832FT4	6.370%	2016	Dec	Sinker	AMT		160,000	0	0	160,000
011832FT4	6.370%	2017	Dec	Sinker	AMT		170,000	0	0	170,000
011832FT4	6.370%	2018	Dec	Sinker	AMT		180,000	0	0	180,000
011832FT4	6.370%	2019	Dec	Sinker	AMT		195,000	0	0	195,000
011832FT4	6.370%	2020	Dec	Sinker	AMT		205,000	0	0	205,000
011832FT4	6.370%	2021	Dec	Sinker	AMT		220,000	0	0	220,000
011832FT4	6.370%	2022	Dec	Sinker	AMT		230,000	0	0	230,000
011832FT4	6.370%	2023	Dec	Sinker	AMT		245,000	0	0	245,000
011832FT4	6.370%	2024	Dec	Sinker	AMT		265,000	0	0	265,000
011832FT4	6.370%	2025	Dec	Sinker	AMT		280,000	0	0	280,000
011832FT4	6.370%	2026	Dec	Sinker	AMT		295,000	0	0	295,000
011832FT4	6.370%	2027	Dec	Sinker	AMT		315,000	0	0	315,000
011832FT4	6.370%	2028	Dec	Sinker	AMT		335,000	0	0	335,000
011832FT4	6.370%	2029	Dec	Term	AMT		360,000	0	0	360,000
						HD99B Total	**$5,080,000**	**$640,000**	**$0**	**$4,440,000**
HD99C Housing Development Bonds, 1999 Series C (GP)				**Exempt**	Prog: **301**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AA*	*Aaa* *AAA*
011832FU1	4.100%	2000	Dec	Serial		GP	690,000	690,000	0	0
011832FV9	4.250%	2001	Dec	Serial		GP	720,000	720,000	0	0
011832FW7	4.450%	2002	Dec	Serial		GP	750,000	750,000	0	0
011832FX5	4.600%	2003	Dec	Serial		GP	785,000	785,000	0	0
011832FY3	4.750%	2004	Dec	Serial		GP	820,000	820,000	0	0
011832FZ0	4.850%	2005	Dec	Serial		GP	860,000	860,000	0	0
011832GA4	4.875%	2006	Dec	Serial		GP	905,000	905,000	0	0
011832GB2	5.000%	2007	Dec	Serial		GP	950,000	950,000	0	0
011832GC0	5.100%	2008	Dec	Serial		GP	995,000	0	0	995,000
011832GD8	5.150%	2009	Dec	Serial		GP	1,050,000	0	0	1,050,000
011832GE6	6.100%	2010	Dec	Sinker		GP	1,105,000	0	0	1,105,000
011832GE6	6.100%	2011	Dec	Sinker		GP	1,170,000	0	0	1,170,000
011832GE6	6.100%	2012	Dec	Sinker		GP	1,245,000	0	0	1,245,000
011832GE6	6.100%	2013	Dec	Sinker		GP	1,320,000	0	0	1,320,000
011832GE6	6.100%	2014	Dec	Sinker		GP	1,400,000	0	0	1,400,000
011832GE6	6.100%	2015	Dec	Sinker		GP	1,490,000	0	0	1,490,000
011832GE6	6.100%	2016	Dec	Sinker		GP	1,580,000	0	0	1,580,000
011832GE6	6.100%	2017	Dec	Sinker		GP	1,680,000	0	0	1,680,000
011832GE6	6.100%	2018	Dec	Sinker		GP	1,780,000	0	0	1,780,000
011832GE6	6.100%	2019	Dec	Term		GP	1,890,000	0	0	1,890,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									*S and P*	*Moodys* / *Fitch*
HD99C Housing Development Bonds, 1999 Series C (GP)				**Exempt**	Prog: **301**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AA*	*Aaa* / *AAA*
011832GF3	6.200%	2020	Dec	Sinker		GP	2,010,000	0	0	2,010,000
011832GF3	6.200%	2021	Dec	Sinker		GP	2,135,000	0	0	2,135,000
011832GF3	6.200%	2022	Dec	Sinker		GP	2,270,000	0	0	2,270,000
011832GF3	6.200%	2023	Dec	Sinker		GP	2,410,000	0	0	2,410,000
011832GF3	6.200%	2024	Dec	Sinker		GP	2,560,000	0	0	2,560,000
011832GF3	6.200%	2025	Dec	Sinker		GP	2,720,000	0	0	2,720,000
011832GF3	6.200%	2026	Dec	Sinker		GP	2,895,000	0	0	2,895,000
011832GF3	6.200%	2027	Dec	Sinker		GP	3,075,000	0	0	3,075,000
011832GF3	6.200%	2028	Dec	Sinker		GP	3,270,000	0	0	3,270,000
011832GF3	6.200%	2029	Dec	Term		GP	3,470,000	0	0	3,470,000
						HD99C Total	**$50,000,000**	**$6,480,000**	**$0**	**$43,520,000**
HD00B Housing Development Bonds, 2000 Series B (GP)				**Exempt**	Prog: **301**	Yield: **VRDO**	Delivery: **12/13/2000**	Dated: **12/13/2000**	*AA/A-1+*	*Aa2/VMIG1* / *AA+/F1+*
011832LY6		2030	Dec	Serial		VRDO	41,705,000	0	1,680,000	40,025,000
						HD00B Total	**$41,705,000**	**$0**	**$1,680,000**	**$40,025,000**
HD02A Housing Development Bonds, 2002 Series A				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AA*	*Aaa* / *AAA*
011832PZ9	1.800%	2003	Jun	Serial	AMT		65,000	65,000	0	0
011832QA3	1.900%	2003	Dec	Serial	AMT		65,000	65,000	0	0
011832QB1	2.200%	2004	Jun	Serial	AMT		70,000	70,000	0	0
011832QC9	2.300%	2004	Dec	Serial	AMT		65,000	65,000	0	0
011832QD7	2.650%	2005	Jun	Serial	AMT		65,000	65,000	0	0
011832QE5	2.650%	2005	Dec	Serial	AMT		70,000	70,000	0	0
011832QF2	3.000%	2006	Jun	Serial	AMT		70,000	70,000	0	0
011832QG0	3.000%	2006	Dec	Serial	AMT		70,000	70,000	0	0
011832QH8	3.350%	2007	Jun	Serial	AMT		70,000	70,000	0	0
011832QJ4	3.350%	2007	Dec	Serial	AMT		75,000	75,000	0	0
011832QK1	3.650%	2008	Jun	Serial	AMT		75,000	75,000	0	0
011832QL9	3.650%	2008	Dec	Serial	AMT		75,000	0	0	75,000
011832QM7	3.850%	2009	Jun	Serial	AMT		80,000	0	0	80,000
011832QN5	3.850%	2009	Dec	Serial	AMT		80,000	0	0	80,000
011832QP0	4.050%	2010	Jun	Serial	AMT		80,000	0	0	80,000
011832QQ8	4.050%	2010	Dec	Serial	AMT		80,000	0	0	80,000
011832QR6	4.150%	2011	Jun	Serial	AMT		85,000	0	0	85,000
011832QS4	4.150%	2011	Dec	Serial	AMT		85,000	0	0	85,000
011832QT2	4.250%	2012	Jun	Serial	AMT		90,000	0	0	90,000
011832QU9	4.250%	2012	Dec	Serial	AMT		90,000	0	0	90,000
011832SS2	5.200%	2013	Jun	Sinker	AMT		60,000	0	5,000	55,000
011832QV7	5.200%	2013	Jun	Sinker	AMT		30,000	0	0	30,000
011832SS2	5.200%	2013	Dec	Sinker	AMT		60,000	0	5,000	55,000
011832QV7	5.200%	2013	Dec	Sinker	AMT		35,000	0	0	35,000
011832QV7	5.200%	2014	Jun	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2014	Jun	Sinker	AMT		60,000	0	5,000	55,000
011832QV7	5.200%	2014	Dec	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2014	Dec	Sinker	AMT		65,000	0	5,000	60,000
011832QV7	5.200%	2015	Jun	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2015	Jun	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2015	Dec	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2015	Dec	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2016	Jun	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2016	Jun	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2016	Dec	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2016	Dec	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2017	Jun	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2017	Jun	Sinker	AMT		75,000	0	5,000	70,000
011832QV7	5.200%	2017	Dec	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2017	Dec	Sinker	AMT		75,000	0	5,000	70,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds										
								S and P	*Moodys*	*Fitch*
HD02A Housing Development Bonds, 2002 Series A				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AA* *Aaa*	*AAA*
011832QV7	5.200%	2018	Jun	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2018	Jun	Sinker	AMT		80,000	0	5,000	75,000
011832QV7	5.200%	2018	Dec	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2018	Dec	Sinker	AMT		80,000	0	5,000	75,000
011832QV7	5.200%	2019	Jun	Sinker	AMT		45,000	0	5,000	40,000
011832SS2	5.200%	2019	Jun	Sinker	AMT		85,000	0	5,000	80,000
011832QV7	5.200%	2019	Dec	Sinker	AMT		45,000	0	5,000	40,000
011832SS2	5.200%	2019	Dec	Sinker	AMT		80,000	0	5,000	75,000
011832QV7	5.200%	2020	Jun	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2020	Jun	Sinker	AMT		85,000	0	5,000	80,000
011832QV7	5.200%	2020	Dec	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2020	Dec	Sinker	AMT		85,000	0	5,000	80,000
011832QV7	5.200%	2021	Jun	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2021	Jun	Sinker	AMT		90,000	0	5,000	85,000
011832QV7	5.200%	2021	Dec	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2021	Dec	Sinker	AMT		90,000	0	5,000	85,000
011832QV7	5.200%	2022	Jun	Sinker	AMT		55,000	0	5,000	50,000
011832SS2	5.200%	2022	Jun	Term	AMT		95,000	0	5,000	90,000
011832QV7	5.200%	2022	Dec	Term	AMT		150,000	0	5,000	145,000
011832ST0	5.300%	2033	Jun	Term	AMT		1,065,000	0	1,065,000	0
011832QW5	5.300%	2033	Dec	Term	AMT		3,490,000	0	3,490,000	0
						HD02A Total	**$8,440,000**	**$760,000**	**$4,690,000**	**$2,990,000**
HD02B Housing Development Bonds, 2002 Series B				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AA* *Aaa*	*AAA*
011832QX3	1.600%	2003	Jun	Serial			155,000	155,000	0	0
011832QY1	1.750%	2003	Dec	Serial			145,000	145,000	0	0
011832QZ8	2.000%	2004	Jun	Serial			150,000	150,000	0	0
011832RA2	2.150%	2004	Dec	Serial			150,000	150,000	0	0
011832RB0	2.450%	2005	Jun	Serial			160,000	160,000	0	0
011832RC8	2.450%	2005	Dec	Serial			150,000	150,000	0	0
011832RD6	2.850%	2006	Jun	Serial			155,000	155,000	0	0
011832RE4	2.850%	2006	Dec	Serial			165,000	165,000	0	0
011832RF1	3.250%	2007	Jun	Serial			160,000	160,000	0	0
011832RG9	3.250%	2007	Dec	Serial			165,000	165,000	0	0
011832RH7	3.550%	2008	Jun	Serial			175,000	175,000	0	0
011832RJ3	3.550%	2008	Dec	Serial			170,000	0	0	170,000
011832RK0	3.750%	2009	Jun	Serial			175,000	0	0	175,000
011832RL8	3.750%	2009	Dec	Serial			175,000	0	0	175,000
011832RM6	3.950%	2010	Jun	Serial			185,000	0	0	185,000
011832RN4	3.950%	2010	Dec	Serial			185,000	0	0	185,000
011832RP9	4.050%	2011	Jun	Serial			190,000	0	0	190,000
011832RQ7	4.050%	2011	Dec	Serial			190,000	0	0	190,000
011832RR5	4.150%	2012	Jun	Serial			200,000	0	0	200,000
011832RS3	4.150%	2012	Dec	Serial			205,000	0	0	205,000
011832RT1	5.150%	2013	Jun	Sinker			200,000	0	0	200,000
011832RT1	5.150%	2013	Dec	Sinker			215,000	0	0	215,000
011832RT1	5.150%	2014	Jun	Sinker			220,000	0	0	220,000
011832RT1	5.150%	2014	Dec	Sinker			220,000	0	0	220,000
011832RT1	5.150%	2015	Jun	Sinker			230,000	0	0	230,000
011832RT1	5.150%	2015	Dec	Sinker			235,000	0	0	235,000
011832RT1	5.150%	2016	Jun	Sinker			240,000	0	0	240,000
011832RT1	5.150%	2016	Dec	Sinker			245,000	0	0	245,000
011832RT1	5.150%	2017	Jun	Sinker			255,000	0	0	255,000
011832RT1	5.150%	2017	Dec	Sinker			255,000	0	0	255,000
011832RT1	5.150%	2018	Jun	Sinker			265,000	0	0	265,000
011832RT1	5.150%	2018	Dec	Sinker			270,000	0	0	270,000
011832RT1	5.150%	2019	Jun	Sinker			285,000	0	0	285,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									*S and P*	*Moodys* / *Fitch*
HD02B Housing Development Bonds, 2002 Series B				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AA*	*Aaa* / *AAA*
011832RT1	5.150%	2019	Dec	Sinker			190,000	0	0	190,000
011832SU7	5.150%	2019	Dec	Sinker			95,000	0	0	95,000
011832RT1	5.150%	2020	Jun	Sinker			195,000	0	0	195,000
011832SU7	5.150%	2020	Jun	Sinker			100,000	0	0	100,000
011832RT1	5.150%	2020	Dec	Sinker			195,000	0	0	195,000
011832SU7	5.150%	2020	Dec	Sinker			100,000	0	0	100,000
011832RT1	5.150%	2021	Jun	Sinker			215,000	0	0	215,000
011832SU7	5.150%	2021	Jun	Sinker			100,000	0	0	100,000
011832RT1	5.150%	2021	Dec	Sinker			215,000	0	0	215,000
011832SU7	5.150%	2021	Dec	Term			100,000	0	0	100,000
011832RT1	5.150%	2022	Jun	Term			645,000	0	0	645,000
						HD02B Total	**$8,690,000**	**$1,730,000**	**$0**	**$6,960,000**
HD02C Housing Development Bonds, 2002 Series C (GP)				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AA*	*Aaa* / *AAA*
011832RU8	1.600%	2003	Jun	Serial		GP	585,000	585,000	0	0
011832RV6	1.750%	2003	Dec	Serial		GP	595,000	595,000	0	0
011832RW4	2.000%	2004	Jun	Serial		GP	595,000	595,000	0	0
011832RX2	2.150%	2004	Dec	Serial		GP	605,000	605,000	0	0
011832RY0	2.450%	2005	Jun	Serial		GP	610,000	610,000	0	0
011832RZ7	2.450%	2005	Dec	Serial		GP	620,000	620,000	0	0
011832SA1	2.850%	2006	Jun	Serial		GP	630,000	630,000	0	0
011832SB9	2.850%	2006	Dec	Serial		GP	640,000	640,000	0	0
011832SC7	3.250%	2007	Jun	Serial		GP	650,000	650,000	0	0
011832SD5	3.250%	2007	Dec	Serial		GP	665,000	665,000	0	0
011832SE3	3.550%	2008	Jun	Serial		GP	670,000	670,000	0	0
011832SF0	3.550%	2008	Dec	Serial		GP	685,000	0	0	685,000
011832SG8	3.750%	2009	Jun	Serial		GP	700,000	0	0	700,000
011832SH6	3.750%	2009	Dec	Serial		GP	710,000	0	0	710,000
011832SJ2	3.950%	2010	Jun	Serial		GP	730,000	0	0	730,000
011832SK9	3.950%	2010	Dec	Serial		GP	740,000	0	0	740,000
011832SL7	4.050%	2011	Jun	Serial		GP	755,000	0	0	755,000
011832SM5	4.050%	2011	Dec	Serial		GP	775,000	0	0	775,000
011832SN3	4.150%	2012	Jun	Serial		GP	790,000	0	0	790,000
011832SP8	4.150%	2012	Dec	Serial		GP	805,000	0	0	805,000
011832SV5	4.300%	2013	Jun	Serial		GP	825,000	0	0	825,000
011832SW3	4.300%	2013	Dec	Serial		GP	845,000	0	0	845,000
011832SX1	4.400%	2014	Jun	Serial		GP	870,000	0	0	870,000
011832SY9	4.400%	2014	Dec	Serial		GP	885,000	0	0	885,000
011832SZ6	4.500%	2015	Jun	Serial		GP	915,000	0	0	915,000
011832TA0	4.500%	2015	Dec	Serial		GP	935,000	0	0	935,000
011832SQ6	5.150%	2016	Jun	Sinker		GP	955,000	0	0	955,000
011832SQ6	5.150%	2016	Dec	Sinker		GP	985,000	0	0	985,000
011832SQ6	5.150%	2017	Jun	Sinker		GP	1,010,000	0	0	1,010,000
011832SQ6	5.150%	2017	Dec	Sinker		GP	1,035,000	0	0	1,035,000
011832SQ6	5.150%	2018	Jun	Sinker		GP	1,060,000	0	0	1,060,000
011832SQ6	5.150%	2018	Dec	Sinker		GP	1,085,000	0	0	1,085,000
011832SQ6	5.150%	2019	Jun	Sinker		GP	1,115,000	0	0	1,115,000
011832SQ6	5.150%	2019	Dec	Sinker		GP	1,145,000	0	0	1,145,000
011832SQ6	5.150%	2020	Jun	Sinker		GP	1,170,000	0	0	1,170,000
011832SQ6	5.150%	2020	Dec	Sinker		GP	1,205,000	0	0	1,205,000
011832SQ6	5.150%	2021	Jun	Sinker		GP	1,235,000	0	0	1,235,000
011832SQ6	5.150%	2021	Dec	Sinker		GP	1,260,000	0	0	1,260,000
011832SQ6	5.150%	2022	Jun	Sinker		GP	860,000	0	0	860,000
011832TB8	5.150%	2022	Jun	Serial		GP	440,000	0	0	440,000
011832SQ6	5.150%	2022	Dec	Term		GP	1,330,000	0	0	1,330,000
011832TC6	5.250%	2023	Jun	Sinker		GP	840,000	0	0	840,000
011832SR4	5.250%	2023	Jun	Sinker		GP	525,000	0	0	525,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									*S and P*	*Moodys* / *Fitch*
HD02C Housing Development Bonds, 2002 Series C (GP)				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AA*	*Aaa* / *AAA*
011832TC6	5.250%	2023	Dec	Sinker		GP	860,000	0	0	860,000
011832SR4	5.250%	2023	Dec	Sinker		GP	540,000	0	0	540,000
011832SR4	5.250%	2024	Jun	Sinker		GP	555,000	0	0	555,000
011832TC6	5.250%	2024	Jun	Sinker		GP	880,000	0	0	880,000
011832SR4	5.250%	2024	Dec	Sinker		GP	570,000	0	0	570,000
011832TC6	5.250%	2024	Dec	Sinker		GP	905,000	0	0	905,000
011832TC6	5.250%	2025	Jun	Sinker		GP	925,000	0	0	925,000
011832SR4	5.250%	2025	Jun	Sinker		GP	585,000	0	0	585,000
011832TC6	5.250%	2025	Dec	Sinker		GP	955,000	0	0	955,000
011832SR4	5.250%	2025	Dec	Sinker		GP	600,000	0	0	600,000
011832SR4	5.250%	2026	Jun	Sinker		GP	615,000	0	0	615,000
011832TC6	5.250%	2026	Jun	Sinker		GP	980,000	0	0	980,000
011832SR4	5.250%	2026	Dec	Sinker		GP	630,000	0	0	630,000
011832TC6	5.250%	2026	Dec	Sinker		GP	1,005,000	0	0	1,005,000
011832SR4	5.250%	2027	Jun	Sinker		GP	645,000	0	0	645,000
011832TC6	5.250%	2027	Jun	Sinker		GP	1,030,000	0	0	1,030,000
011832SR4	5.250%	2027	Dec	Sinker		GP	665,000	0	0	665,000
011832TC6	5.250%	2027	Dec	Sinker		GP	1,060,000	0	0	1,060,000
011832SR4	5.250%	2028	Jun	Sinker		GP	680,000	0	0	680,000
011832TC6	5.250%	2028	Jun	Sinker		GP	1,085,000	0	0	1,085,000
011832TC6	5.250%	2028	Dec	Sinker		GP	1,115,000	0	0	1,115,000
011832SR4	5.250%	2028	Dec	Sinker		GP	700,000	0	0	700,000
011832TC6	5.250%	2029	Jun	Sinker		GP	1,140,000	0	0	1,140,000
011832SR4	5.250%	2029	Jun	Sinker		GP	720,000	0	0	720,000
011832TC6	5.250%	2029	Dec	Sinker		GP	1,170,000	0	0	1,170,000
011832SR4	5.250%	2029	Dec	Sinker		GP	740,000	0	0	740,000
011832TC6	5.250%	2030	Jun	Sinker		GP	1,205,000	0	0	1,205,000
011832SR4	5.250%	2030	Jun	Sinker		GP	755,000	0	0	755,000
011832TC6	5.250%	2030	Dec	Sinker		GP	1,235,000	0	0	1,235,000
011832SR4	5.250%	2030	Dec	Sinker		GP	780,000	0	0	780,000
011832TC6	5.250%	2031	Jun	Sinker		GP	1,265,000	0	0	1,265,000
011832SR4	5.250%	2031	Jun	Sinker		GP	800,000	0	0	800,000
011832TC6	5.250%	2031	Dec	Sinker		GP	1,300,000	0	0	1,300,000
011832SR4	5.250%	2031	Dec	Sinker		GP	815,000	0	0	815,000
011832TC6	5.250%	2032	Jun	Term		GP	1,325,000	0	0	1,325,000
011832SR4	5.250%	2032	Jun	Sinker		GP	850,000	0	0	850,000
011832SR4	5.250%	2032	Dec	Term		GP	2,230,000	0	0	2,230,000
						HD02C Total	**$70,000,000**	**$6,865,000**	**$0**	**$63,135,000**
HD02D Housing Development Bonds, 2002 Series D (GP)				**Exempt**	Prog: **301**	Yield: **VRDO**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA/A-1+*	*Aaa/VMIG1* / *AAA/F1+*
011832TD4		2003	Jun	Sinker		VRDO	290,000	290,000	0	0
011832TD4		2003	Dec	Sinker		VRDO	290,000	290,000	0	0
011832TD4		2004	Jun	Sinker		VRDO	300,000	300,000	0	0
011832TD4		2004	Dec	Sinker		VRDO	300,000	300,000	0	0
011832TD4		2005	Jun	Sinker		VRDO	310,000	310,000	0	0
011832TD4		2005	Dec	Sinker		VRDO	310,000	310,000	0	0
011832TD4		2006	Jun	Sinker		VRDO	320,000	320,000	0	0
011832TD4		2006	Dec	Sinker		VRDO	325,000	325,000	0	0
011832TD4		2007	Jun	Sinker		VRDO	325,000	325,000	0	0
011832TD4		2007	Dec	Sinker		VRDO	340,000	340,000	0	0
011832TD4		2008	Jun	Sinker		VRDO	340,000	340,000	0	0
011832TD4		2008	Dec	Sinker		VRDO	345,000	0	0	345,000
011832TD4		2009	Jun	Sinker		VRDO	355,000	0	0	355,000
011832TD4		2009	Dec	Sinker		VRDO	360,000	0	0	360,000
011832TD4		2010	Jun	Sinker		VRDO	365,000	0	0	365,000
011832TD4		2010	Dec	Sinker		VRDO	370,000	0	0	370,000
011832TD4		2011	Jun	Sinker		VRDO	380,000	0	0	380,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									S and P / Moodys / Fitch	
HD02D Housing Development Bonds, 2002 Series D (GP)				**Exempt**	Prog: **301**	Yield: **VRDO**	Delivery: **9/5/2002**	Dated: **9/5/2002**	AAA/A-1+ / Aaa/VMIG1	AAA/F1+
011832TD4		2011	Dec	Sinker		VRDO	385,000	0	0	385,000
011832TD4		2012	Jun	Sinker		VRDO	390,000	0	0	390,000
011832TD4		2012	Dec	Sinker		VRDO	400,000	0	0	400,000
011832TD4		2013	Jun	Sinker		VRDO	405,000	0	0	405,000
011832TD4		2013	Dec	Sinker		VRDO	415,000	0	0	415,000
011832TD4		2014	Jun	Sinker		VRDO	420,000	0	0	420,000
011832TD4		2014	Dec	Sinker		VRDO	430,000	0	0	430,000
011832TD4		2015	Jun	Sinker		VRDO	435,000	0	0	435,000
011832TD4		2015	Dec	Sinker		VRDO	440,000	0	0	440,000
011832TD4		2016	Jun	Sinker		VRDO	450,000	0	0	450,000
011832TD4		2016	Dec	Sinker		VRDO	460,000	0	0	460,000
011832TD4		2017	Jun	Sinker		VRDO	465,000	0	0	465,000
011832TD4		2017	Dec	Sinker		VRDO	475,000	0	0	475,000
011832TD4		2018	Jun	Sinker		VRDO	480,000	0	0	480,000
011832TD4		2018	Dec	Sinker		VRDO	495,000	0	0	495,000
011832TD4		2019	Jun	Sinker		VRDO	500,000	0	0	500,000
011832TD4		2019	Dec	Sinker		VRDO	505,000	0	0	505,000
011832TD4		2020	Jun	Sinker		VRDO	520,000	0	0	520,000
011832TD4		2020	Dec	Sinker		VRDO	525,000	0	0	525,000
011832TD4		2021	Jun	Sinker		VRDO	535,000	0	0	535,000
011832TD4		2021	Dec	Sinker		VRDO	545,000	0	0	545,000
011832TD4		2022	Jun	Sinker		VRDO	555,000	0	0	555,000
011832TD4		2022	Dec	Sinker		VRDO	565,000	0	0	565,000
011832TD4		2023	Jun	Sinker		VRDO	575,000	0	0	575,000
011832TD4		2023	Dec	Sinker		VRDO	585,000	0	0	585,000
011832TD4		2024	Jun	Sinker		VRDO	595,000	0	0	595,000
011832TD4		2024	Dec	Sinker		VRDO	605,000	0	0	605,000
011832TD4		2025	Jun	Sinker		VRDO	615,000	0	0	615,000
011832TD4		2025	Dec	Sinker		VRDO	625,000	0	0	625,000
011832TD4		2026	Jun	Sinker		VRDO	635,000	0	0	635,000
011832TD4		2026	Dec	Sinker		VRDO	650,000	0	0	650,000
011832TD4		2027	Jun	Sinker		VRDO	660,000	0	0	660,000
011832TD4		2027	Dec	Sinker		VRDO	670,000	0	0	670,000
011832TD4		2028	Jun	Sinker		VRDO	685,000	0	0	685,000
011832TD4		2028	Dec	Sinker		VRDO	695,000	0	0	695,000
011832TD4		2029	Jun	Sinker		VRDO	705,000	0	0	705,000
011832TD4		2029	Dec	Sinker		VRDO	720,000	0	0	720,000
011832TD4		2030	Jun	Sinker		VRDO	730,000	0	0	730,000
011832TD4		2030	Dec	Sinker		VRDO	745,000	0	0	745,000
011832TD4		2031	Jun	Sinker		VRDO	760,000	0	0	760,000
011832TD4		2031	Dec	Sinker		VRDO	770,000	0	0	770,000
011832TD4		2032	Jun	Sinker		VRDO	785,000	0	0	785,000
011832TD4		2032	Dec	Sinker		VRDO	800,000	0	0	800,000
011832TD4		2033	Jun	Sinker		VRDO	810,000	0	0	810,000
011832TD4		2033	Dec	Sinker		VRDO	825,000	0	0	825,000
011832TD4		2034	Jun	Sinker		VRDO	845,000	0	0	845,000
011832TD4		2034	Dec	Sinker		VRDO	855,000	0	0	855,000
011832TD4		2035	Jun	Sinker		VRDO	870,000	0	0	870,000
011832TD4		2035	Dec	Sinker		VRDO	885,000	0	0	885,000
011832TD4		2036	Jun	Sinker		VRDO	900,000	0	0	900,000
011832TD4		2036	Dec	Sinker		VRDO	920,000	0	0	920,000
011832TD4		2037	Jun	Term		VRDO	930,000	0	0	930,000
						HD02D Total	**$37,870,000**	**$3,450,000**	**$0**	**$34,420,000**
HD04A Housing Development Bonds, 2004 Series A				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	AA / Aaa	AAA
011832VE9	1.300%	2004	Dec	Serial	AMT		655,000	655,000	0	0
011832VF6	1.450%	2005	Dec	Serial	AMT		700,000	700,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									S and P	Moodys / Fitch
HD04A Housing Development Bonds, 2004 Series A				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	AA	Aaa / AAA
011832VG4	2.000%	2006	Dec	Serial	AMT		720,000	720,000	0	0
011832VH2	2.350%	2007	Dec	Serial	AMT		745,000	745,000	0	0
011832VJ8	2.750%	2008	Dec	Serial	AMT		775,000	0	0	775,000
011832VK5	3.050%	2009	Dec	Serial	AMT		815,000	0	0	815,000
011832VL3	3.300%	2010	Dec	Serial	AMT		855,000	0	0	855,000
011832VM1	3.550%	2011	Dec	Serial	AMT		885,000	0	0	885,000
011832VN9	3.800%	2012	Dec	Serial	AMT		930,000	0	0	930,000
011832VP4	4.050%	2013	Dec	Serial	AMT		985,000	0	0	985,000
011832VQ2	4.200%	2014	Dec	Serial	AMT		1,030,000	0	0	1,030,000
011832VR0	4.300%	2015	Dec	Serial	AMT		1,080,000	0	0	1,080,000
011832VS8	4.400%	2016	Dec	Serial	AMT		1,140,000	0	0	1,140,000
011832WQ1	4.550%	2017	Jun	Sinker	AMT		235,000	0	0	235,000
011832VT6	4.550%	2017	Dec	Sinker	AMT		965,000	0	0	965,000
011832WQ1	4.550%	2018	Jun	Term	AMT		250,000	0	0	250,000
011832VT6	4.550%	2018	Dec	Term	AMT		1,015,000	0	0	1,015,000
011832WR9	4.750%	2019	Jun	Sinker	AMT		60,000	0	0	60,000
011832VU3	4.750%	2019	Dec	Sinker	AMT		1,270,000	0	0	1,270,000
011832WR9	4.750%	2020	Jun	Sinker	AMT		60,000	0	0	60,000
011832VU3	4.750%	2020	Dec	Sinker	AMT		1,345,000	0	0	1,345,000
011832WR9	4.750%	2021	Jun	Sinker	AMT		65,000	0	0	65,000
011832VU3	4.750%	2021	Dec	Sinker	AMT		1,415,000	0	0	1,415,000
011832WR9	4.750%	2022	Jun	Sinker	AMT		70,000	0	0	70,000
011832VU3	4.750%	2022	Dec	Sinker	AMT		1,490,000	0	0	1,490,000
011832WR9	4.750%	2023	Jun	Term	AMT		75,000	0	0	75,000
011832VU3	4.750%	2023	Dec	Term	AMT		1,580,000	0	0	1,580,000
011832WS7	4.800%	2024	Jun	Sinker	AMT		160,000	0	0	160,000
011832VV1	4.800%	2024	Dec	Sinker	AMT		1,580,000	0	0	1,580,000
011832WS7	4.800%	2025	Jun	Sinker	AMT		170,000	0	0	170,000
011832VV1	4.800%	2025	Dec	Sinker	AMT		1,670,000	0	0	1,670,000
011832WS7	4.800%	2026	Jun	Term	AMT		170,000	0	0	170,000
011832VV1	4.800%	2026	Dec	Term	AMT		1,730,000	0	0	1,730,000
011832WT5	4.850%	2027	Jun	Sinker	AMT		180,000	0	0	180,000
011832VW9	4.850%	2027	Dec	Sinker	AMT		1,575,000	0	0	1,575,000
011832WT5	4.850%	2028	Jun	Sinker	AMT		180,000	0	0	180,000
011832VW9	4.850%	2028	Dec	Sinker	AMT		1,570,000	0	0	1,570,000
011832WT5	4.850%	2029	Jun	Sinker	AMT		155,000	0	0	155,000
011832VW9	4.850%	2029	Dec	Sinker	AMT		1,375,000	0	0	1,375,000
011832WT5	4.850%	2030	Jun	Term	AMT		140,000	0	0	140,000
011832VW9	4.850%	2030	Dec	Term	AMT		1,195,000	0	0	1,195,000
						HD04A Total	**$33,060,000**	**$2,820,000**	**$0**	**$30,240,000**
HD04B Housing Development Bonds, 2004 Series B (GP)				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	AA	Aaa / AAA
011832VX7	1.200%	2004	Dec	Serial		GP	955,000	955,000	0	0
011832VY5	1.300%	2005	Dec	Serial		GP	1,355,000	1,355,000	0	0
011832VZ2	1.800%	2006	Dec	Serial		GP	1,375,000	1,375,000	0	0
011832WA6	2.100%	2007	Dec	Serial		GP	1,405,000	1,405,000	0	0
011832WB4	2.500%	2008	Dec	Serial		GP	1,440,000	0	0	1,440,000
011832WC2	2.750%	2009	Dec	Serial		GP	1,470,000	0	0	1,470,000
011832WD0	3.050%	2010	Dec	Serial		GP	1,520,000	0	0	1,520,000
011832WE8	3.300%	2011	Dec	Serial		GP	1,565,000	0	0	1,565,000
011832WF5	3.550%	2012	Dec	Serial		GP	1,635,000	0	0	1,635,000
011832WG3	3.850%	2013	Dec	Serial		GP	1,695,000	0	0	1,695,000
011832WH1	4.000%	2014	Dec	Serial		GP	1,775,000	0	0	1,775,000
011832WJ7	4.100%	2015	Dec	Serial		GP	1,845,000	0	0	1,845,000
011832WK4	4.200%	2016	Dec	Serial		GP	1,920,000	0	0	1,920,000
011832WU2	4.450%	2017	Jun	Sinker		GP	525,000	0	0	525,000
011832WL2	4.450%	2017	Dec	Sinker		GP	1,475,000	0	0	1,475,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									*S and P*	*Moodys* / *Fitch*
HD04B Housing Development Bonds, 2004 Series B (GP)				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AA*	*Aaa* / *AAA*
011832WU2	4.450%	2018	Jun	Term		GP	530,000	0	0	530,000
011832WL2	4.450%	2018	Dec	Term		GP	1,505,000	0	0	1,505,000
011832WV0	4.650%	2019	Jun	Sinker		GP	105,000	0	0	105,000
011832WM0	4.650%	2019	Dec	Sinker		GP	1,840,000	0	0	1,840,000
011832WV0	4.650%	2020	Jun	Sinker		GP	110,000	0	0	110,000
011832WM0	4.650%	2020	Dec	Sinker		GP	1,915,000	0	0	1,915,000
011832WV0	4.650%	2021	Jun	Sinker		GP	115,000	0	0	115,000
011832WM0	4.650%	2021	Dec	Sinker		GP	2,020,000	0	0	2,020,000
011832WV0	4.650%	2022	Jun	Sinker		GP	120,000	0	0	120,000
011832WM0	4.650%	2022	Dec	Sinker		GP	2,120,000	0	0	2,120,000
011832WV0	4.650%	2023	Jun	Term		GP	120,000	0	0	120,000
011832WM0	4.650%	2023	Dec	Term		GP	2,245,000	0	0	2,245,000
011832WW8	4.700%	2024	Jun	Sinker		GP	145,000	0	0	145,000
011832WN8	4.700%	2024	Dec	Sinker		GP	1,665,000	0	0	1,665,000
011832WW8	4.700%	2025	Jun	Sinker		GP	155,000	0	0	155,000
011832WN8	4.700%	2025	Dec	Sinker		GP	1,750,000	0	0	1,750,000
011832WW8	4.700%	2026	Jun	Term		GP	150,000	0	0	150,000
011832WN8	4.700%	2026	Dec	Term		GP	1,710,000	0	0	1,710,000
011832WX6	4.750%	2027	Jun	Sinker		GP	60,000	0	0	60,000
011832WP3	4.750%	2027	Dec	Sinker		GP	1,665,000	0	0	1,665,000
011832WX6	4.750%	2028	Jun	Sinker		GP	60,000	0	0	60,000
011832WP3	4.750%	2028	Dec	Sinker		GP	1,755,000	0	0	1,755,000
011832WX6	4.750%	2029	Jun	Sinker		GP	65,000	0	0	65,000
011832WP3	4.750%	2029	Dec	Sinker		GP	1,840,000	0	0	1,840,000
011832WX6	4.750%	2030	Jun	Sinker		GP	70,000	0	0	70,000
011832WP3	4.750%	2030	Dec	Sinker		GP	1,930,000	0	0	1,930,000
011832WX6	4.750%	2031	Jun	Sinker		GP	70,000	0	0	70,000
011832WP3	4.750%	2031	Dec	Sinker		GP	2,030,000	0	0	2,030,000
011832WX6	4.750%	2032	Jun	Term		GP	75,000	0	0	75,000
011832WP3	4.750%	2032	Dec	Term		GP	2,130,000	0	0	2,130,000
						HD04B Total	**$52,025,000**	**$5,090,000**	**$0**	**$46,935,000**
HD04D Housing Development Bonds, 2004 Series D				**Taxable**	Prog: **301**	Yield: **N/A**	Delivery: **12/16/2004**	Dated: **12/16/2004**	*AA*	*Aaa* / *AAA*
011832XA5	3.650%	2008	Jun	Serial			220,000	220,000	0	0
011832XB3	3.780%	2008	Dec	Serial			410,000	0	0	410,000
011832XC1	3.940%	2009	Jun	Serial			430,000	0	0	430,000
011832XD9	4.020%	2009	Dec	Serial			445,000	0	0	445,000
011832XE7	4.140%	2010	Jun	Serial			455,000	0	0	455,000
011832XF4	4.140%	2010	Dec	Serial			470,000	0	0	470,000
011832XG2	4.350%	2011	Jun	Serial			490,000	0	0	490,000
011832XH0	4.350%	2011	Dec	Serial			505,000	0	0	505,000
011832XJ6	4.540%	2012	Jun	Serial			515,000	0	0	515,000
011832XK3	4.560%	2012	Dec	Serial			540,000	0	0	540,000
011832XL1	4.600%	2013	Jun	Serial			550,000	0	0	550,000
011832XM9	4.690%	2013	Dec	Serial			570,000	0	0	570,000
011832XN7	5.250%	2014	Jun	Sinker			590,000	0	0	590,000
011832XN7	5.250%	2014	Dec	Sinker			605,000	0	0	605,000
011832XN7	5.250%	2015	Jun	Sinker			625,000	0	0	625,000
011832XN7	5.250%	2015	Dec	Sinker			650,000	0	0	650,000
011832XN7	5.250%	2016	Jun	Sinker			670,000	0	0	670,000
011832XN7	5.250%	2016	Dec	Sinker			690,000	0	0	690,000
011832XN7	5.250%	2017	Jun	Sinker			715,000	0	0	715,000
011832XN7	5.250%	2017	Dec	Sinker			740,000	0	0	740,000
011832XN7	5.250%	2018	Jun	Sinker			755,000	0	0	755,000
011832XN7	5.250%	2018	Dec	Sinker			785,000	0	0	785,000
011832XN7	5.250%	2019	Jun	Sinker			810,000	0	0	810,000
011832XN7	5.250%	2019	Dec	Sinker			835,000	0	0	835,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds								S and P	Moodys	Fitch
HD04D Housing Development Bonds, 2004 Series D				**Taxable**	Prog: **301**	Yield: **N/A**	Delivery: **12/16/2004**	Dated: **12/16/2004**	AA	Aaa
										AAA
011832XN7	5.250%	2020	Jun	Sinker			860,000	0	0	860,000
011832XN7	5.250%	2020	Dec	Sinker			890,000	0	0	890,000
011832XN7	5.250%	2021	Jun	Sinker			920,000	0	0	920,000
011832XN7	5.250%	2021	Dec	Sinker			950,000	0	0	950,000
011832XN7	5.250%	2022	Jun	Sinker			980,000	0	0	980,000
011832XN7	5.250%	2022	Dec	Sinker			1,015,000	0	0	1,015,000
011832XN7	5.250%	2023	Jun	Sinker			1,050,000	0	0	1,050,000
011832XN7	5.250%	2023	Dec	Sinker			1,080,000	0	0	1,080,000
011832XN7	5.250%	2024	Jun	Term			1,120,000	0	0	1,120,000
011832XP2	5.600%	2024	Dec	Sinker			1,150,000	0	0	1,150,000
011832XP2	5.600%	2025	Jun	Sinker			1,190,000	0	0	1,190,000
011832XP2	5.600%	2025	Dec	Sinker			1,125,000	0	0	1,125,000
011832XP2	5.600%	2026	Jun	Sinker			1,265,000	0	0	1,265,000
011832XP2	5.600%	2026	Dec	Sinker			1,310,000	0	0	1,310,000
011832XP2	5.600%	2027	Jun	Sinker			1,350,000	0	0	1,350,000
011832XP2	5.600%	2027	Dec	Sinker			1,395,000	0	0	1,395,000
011832XP2	5.600%	2028	Jun	Sinker			1,445,000	0	0	1,445,000
011832XP2	5.600%	2028	Dec	Sinker			1,485,000	0	0	1,485,000
011832XP2	5.600%	2029	Jun	Sinker			1,535,000	0	0	1,535,000
011832XP2	5.600%	2029	Dec	Sinker			1,585,000	0	0	1,585,000
011832XP2	5.600%	2030	Jun	Sinker			1,640,000	0	0	1,640,000
011832XP2	5.600%	2030	Dec	Sinker			1,690,000	0	0	1,690,000
011832XP2	5.600%	2031	Jun	Sinker			1,745,000	0	0	1,745,000
011832XP2	5.600%	2031	Dec	Sinker			1,800,000	0	0	1,800,000
011832XP2	5.600%	2032	Jun	Sinker			1,860,000	0	0	1,860,000
011832XP2	5.600%	2032	Dec	Sinker			1,960,000	0	0	1,960,000
011832XP2	5.600%	2033	Jun	Sinker			1,985,000	0	0	1,985,000
011832XP2	5.600%	2033	Dec	Sinker			2,045,000	0	0	2,045,000
011832XP2	5.600%	2034	Jun	Sinker			2,120,000	0	0	2,120,000
011832XP2	5.600%	2034	Dec	Sinker			2,185,000	0	0	2,185,000
011832XP2	5.600%	2035	Jun	Sinker			2,255,000	0	0	2,255,000
011832XP2	5.600%	2035	Dec	Sinker			2,325,000	0	0	2,325,000
011832XP2	5.600%	2036	Jun	Sinker			2,400,000	0	0	2,400,000
011832XP2	5.600%	2036	Dec	Sinker			2,480,000	0	0	2,480,000
011832XP2	5.600%	2037	Jun	Sinker			2,555,000	0	0	2,555,000
011832XP2	5.600%	2037	Dec	Sinker			2,645,000	0	0	2,645,000
011832XP2	5.600%	2038	Jun	Sinker			2,735,000	0	0	2,735,000
011832XP2	5.600%	2038	Dec	Sinker			2,820,000	0	0	2,820,000
011832XP2	5.600%	2039	Jun	Sinker			2,905,000	0	0	2,905,000
011832XP2	5.600%	2039	Dec	Sinker			3,005,000	0	0	3,005,000
011832XP2	5.600%	2040	Jun	Sinker			3,100,000	0	0	3,100,000
011832XP2	5.600%	2040	Dec	Sinker			3,205,000	0	0	3,205,000
011832XP2	5.600%	2041	Jun	Sinker			3,310,000	0	0	3,310,000
011832XP2	5.600%	2041	Dec	Sinker			3,415,000	0	0	3,415,000
011832XP2	5.600%	2042	Jun	Sinker			3,530,000	0	0	3,530,000
011832XP2	5.600%	2042	Dec	Sinker			3,645,000	0	0	3,645,000
011832XP2	5.600%	2043	Jun	Term			1,870,000	0	0	1,870,000
						HD04D Total	**$105,000,000**	**$220,000**	**$0**	**$104,780,000**
						Multifamily Housing Development Bonds Total	**$413,545,000**	**$28,275,000**	**$6,370,000**	**$378,900,000**
General Mortgage Revenue Bonds								S and P	Moodys	Fitch
GM99A General Mortgage Revenue Bonds, 1999 Series A				**Exempt**	Prog: **403**	Yield: **6.048%**	Delivery: **9/28/1999**	Dated: **9/1/1999**	AAA	Aaa
										AAA
0118317N8	4.250%	2001	Jun	Serial		Pre-Ulm	1,500,000	1,500,000	0	0
0118317P3	4.400%	2002	Jun	Serial		Pre-Ulm	1,530,000	1,530,000	0	0
0118317Q1	4.550%	2003	Jun	Serial		Pre-Ulm	1,570,000	1,570,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds									S and P	Moodys	Fitch
GM99A General Mortgage Revenue Bonds, 1999 Series A				**Exempt**	Prog: **403**	Yield: **6.048%**	Delivery: **9/28/1999**	Dated: **9/1/1999**	AAA	Aaa AAA
0118317R9	4.650%	2004	Jun	Serial		Pre-Ulm	1,610,000	1,610,000	0	0
0118317S7	4.750%	2005	Jun	Serial		Pre-Ulm	1,660,000	1,660,000	0	0
0118317T5	4.850%	2006	Jun	Serial		Pre-Ulm	1,700,000	1,700,000	0	0
0118317U2	4.950%	2007	Jun	Serial		Pre-Ulm	1,755,000	1,755,000	0	0
0118317V0	5.050%	2008	Jun	Serial		Pre-Ulm	1,810,000	1,810,000	0	0
0118317W8	5.150%	2009	Jun	Serial		Pre-Ulm	1,865,000	0	0	1,865,000
0118317X6	5.800%	2010	Jun	Sinker		Pre-Ulm	310,000	0	0	310,000
0118317Y4	5.750%	2010	Jun	Sinker		Pre-Ulm	1,645,000	0	0	1,645,000
0118317Y4	5.750%	2010	Dec	Sinker		Pre-Ulm	1,670,000	0	0	1,670,000
0118317X6	5.800%	2010	Dec	Sinker		Pre-Ulm	320,000	0	0	320,000
0118317X6	5.800%	2011	Jun	Sinker		Pre-Ulm	320,000	0	0	320,000
0118317Y4	5.750%	2011	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
0118317Y4	5.750%	2011	Dec	Sinker		Pre-Ulm	1,715,000	0	0	1,715,000
0118317X6	5.800%	2011	Dec	Sinker		Pre-Ulm	325,000	0	0	325,000
0118317X6	5.800%	2012	Jun	Sinker		Pre-Ulm	330,000	0	0	330,000
0118317Y4	5.750%	2012	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
0118317Y4	5.750%	2012	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
0118317X6	5.800%	2012	Dec	Sinker		Pre-Ulm	335,000	0	0	335,000
0118317Y4	5.750%	2013	Jun	Sinker		Pre-Ulm	1,790,000	0	0	1,790,000
0118317X6	5.800%	2013	Jun	Sinker		Pre-Ulm	340,000	0	0	340,000
0118317X6	5.800%	2013	Dec	Sinker		Pre-Ulm	345,000	0	0	345,000
0118317Y4	5.750%	2013	Dec	Sinker		Pre-Ulm	1,810,000	0	0	1,810,000
0118317Y4	5.750%	2014	Jun	Sinker		Pre-Ulm	1,840,000	0	0	1,840,000
0118317X6	5.800%	2014	Jun	Sinker		Pre-Ulm	350,000	0	0	350,000
0118317X6	5.800%	2014	Dec	Sinker		Pre-Ulm	355,000	0	0	355,000
0118317Y4	5.750%	2014	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
0118317X6	5.800%	2015	Jun	Sinker		Pre-Ulm	360,000	0	0	360,000
0118317Y4	5.750%	2015	Jun	Sinker		Pre-Ulm	1,890,000	0	0	1,890,000
0118317X6	5.800%	2015	Dec	Sinker		Pre-Ulm	365,000	0	0	365,000
0118317Y4	5.750%	2015	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
0118317X6	5.800%	2016	Jun	Sinker		Pre-Ulm	370,000	0	0	370,000
0118317Y4	5.750%	2016	Jun	Sinker		Pre-Ulm	1,945,000	0	0	1,945,000
0118317X6	5.800%	2016	Dec	Sinker		Pre-Ulm	375,000	0	0	375,000
0118317Y4	5.750%	2016	Dec	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
0118317Y4	5.750%	2017	Jun	Sinker		Pre-Ulm	2,000,000	0	0	2,000,000
0118317X6	5.800%	2017	Jun	Sinker		Pre-Ulm	380,000	0	0	380,000
0118317Y4	5.750%	2017	Dec	Sinker		Pre-Ulm	2,030,000	0	0	2,030,000
0118317X6	5.800%	2017	Dec	Sinker		Pre-Ulm	385,000	0	0	385,000
0118317X6	5.800%	2018	Jun	Sinker		Pre-Ulm	390,000	0	0	390,000
0118317Y4	5.750%	2018	Jun	Sinker		Pre-Ulm	2,055,000	0	0	2,055,000
0118317X6	5.800%	2018	Dec	Term		Pre-Ulm	400,000	0	0	400,000
0118317Y4	5.750%	2018	Dec	Sinker		Pre-Ulm	2,085,000	0	0	2,085,000
0118317Y4	5.750%	2019	Jun	Term		Pre-Ulm	2,515,000	0	0	2,515,000
0118317Z1	5.900%	2019	Dec	Sinker		Pre-Ulm	45,000	0	0	45,000
0118318A5	5.900%	2019	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000
0118317Z1	5.900%	2020	Jun	Sinker		Pre-Ulm	45,000	0	0	45,000
0118318A5	5.900%	2020	Jun	Sinker		Pre-Ulm	2,545,000	0	0	2,545,000
0118318A5	5.900%	2020	Dec	Sinker		Pre-Ulm	2,580,000	0	0	2,580,000
0118317Z1	5.900%	2020	Dec	Sinker		Pre-Ulm	45,000	0	0	45,000
0118318A5	5.900%	2021	Jun	Sinker		Pre-Ulm	2,615,000	0	0	2,615,000
0118317Z1	5.900%	2021	Jun	Sinker		Pre-Ulm	50,000	0	0	50,000
0118318A5	5.900%	2021	Dec	Sinker		Pre-Ulm	2,655,000	0	0	2,655,000
0118317Z1	5.900%	2021	Dec	Sinker		Pre-Ulm	50,000	0	0	50,000
0118318A5	5.900%	2022	Jun	Sinker		Pre-Ulm	2,690,000	0	0	2,690,000
0118317Z1	5.900%	2022	Jun	Sinker		Pre-Ulm	50,000	0	0	50,000
0118317Z1	5.900%	2022	Dec	Sinker		Pre-Ulm	50,000	0	0	50,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds									S and P / Moodys / Fitch	
GM99A General Mortgage Revenue Bonds, 1999 Series A				**Exempt**	Prog: **403**	Yield: **6.048%**	Delivery: **9/28/1999**	Dated: **9/1/1999**	AAA / Aaa	AAA
0118318A5	5.900%	2022	Dec	Sinker		Pre-Ulm	2,735,000	0	0	2,735,000
0118318A5	5.900%	2023	Jun	Sinker		Pre-Ulm	2,770,000	0	0	2,770,000
0118317Z1	5.900%	2023	Jun	Sinker		Pre-Ulm	50,000	0	0	50,000
0118317Z1	5.900%	2023	Dec	Sinker		Pre-Ulm	50,000	0	0	50,000
0118318A5	5.900%	2023	Dec	Sinker		Pre-Ulm	2,815,000	0	0	2,815,000
0118318A5	5.900%	2024	Jun	Sinker		Pre-Ulm	2,855,000	0	0	2,855,000
0118317Z1	5.900%	2024	Jun	Sinker		Pre-Ulm	50,000	0	0	50,000
0118317Z1	5.900%	2024	Dec	Sinker		Pre-Ulm	55,000	0	0	55,000
0118318A5	5.900%	2024	Dec	Sinker		Pre-Ulm	2,890,000	0	0	2,890,000
0118317Z1	5.900%	2025	Jun	Sinker		Pre-Ulm	55,000	0	0	55,000
0118318A5	5.900%	2025	Jun	Sinker		Pre-Ulm	2,935,000	0	0	2,935,000
0118318A5	5.900%	2025	Dec	Sinker		Pre-Ulm	2,980,000	0	0	2,980,000
0118317Z1	5.900%	2025	Dec	Sinker		Pre-Ulm	55,000	0	0	55,000
0118318A5	5.900%	2026	Jun	Sinker		Pre-Ulm	3,020,000	0	0	3,020,000
0118317Z1	5.900%	2026	Jun	Sinker		Pre-Ulm	55,000	0	0	55,000
0118318A5	5.900%	2026	Dec	Sinker		Pre-Ulm	3,065,000	0	0	3,065,000
0118317Z1	5.900%	2026	Dec	Sinker		Pre-Ulm	55,000	0	0	55,000
0118318A5	5.900%	2027	Jun	Sinker		Pre-Ulm	3,115,000	0	0	3,115,000
0118317Z1	5.900%	2027	Jun	Sinker		Pre-Ulm	55,000	0	0	55,000
0118318A5	5.900%	2027	Dec	Sinker		Pre-Ulm	3,155,000	0	0	3,155,000
0118317Z1	5.900%	2027	Dec	Sinker		Pre-Ulm	55,000	0	0	55,000
0118318A5	5.900%	2028	Jun	Sinker		Pre-Ulm	3,200,000	0	0	3,200,000
0118317Z1	5.900%	2028	Jun	Sinker		Pre-Ulm	60,000	0	0	60,000
0118317Z1	5.900%	2028	Dec	Term		Pre-Ulm	60,000	0	0	60,000
0118318A5	5.900%	2028	Dec	Sinker		Pre-Ulm	3,250,000	0	0	3,250,000
0118318A5	5.900%	2029	Jun	Term		Pre-Ulm	3,355,000	0	0	3,355,000
0118318B3	6.050%	2035	Jun	Term		Pre-Ulm	44,315,000	0	44,315,000	0
0118318C1	6.050%	2035	Dec	Sinker		Pre-Ulm	4,060,000	0	90,000	3,970,000
0118318C1	6.050%	2036	Jun	Sinker		Pre-Ulm	4,115,000	0	90,000	4,025,000
0118318C1	6.050%	2036	Dec	Sinker		Pre-Ulm	4,180,000	0	95,000	4,085,000
0118318C1	6.050%	2037	Jun	Sinker		Pre-Ulm	4,240,000	0	95,000	4,145,000
0118318C1	6.050%	2037	Dec	Sinker		Pre-Ulm	4,300,000	0	95,000	4,205,000
0118318C1	6.050%	2038	Jun	Sinker		Pre-Ulm	4,365,000	0	95,000	4,270,000
0118318C1	6.050%	2038	Dec	Sinker		Pre-Ulm	4,430,000	0	100,000	4,330,000
0118318C1	6.050%	2039	Jun	Term		Pre-Ulm	4,495,000	0	95,000	4,400,000
0118318D9	6.000%	2039	Dec	Sinker		Pre-Ulm	4,675,000	0	0	4,675,000
0118318D9	6.000%	2040	Jun	Sinker		Pre-Ulm	4,750,000	0	0	4,750,000
0118318D9	6.000%	2040	Dec	Sinker		Pre-Ulm	4,820,000	0	0	4,820,000
0118318D9	6.000%	2041	Jun	Sinker		Pre-Ulm	4,890,000	0	0	4,890,000
0118318D9	6.000%	2041	Dec	Sinker		Pre-Ulm	4,965,000	0	0	4,965,000
0118318D9	6.000%	2042	Jun	Sinker		Pre-Ulm	5,035,000	0	0	5,035,000
0118318D9	6.000%	2042	Dec	Sinker		Pre-Ulm	5,120,000	0	0	5,120,000
0118318D9	6.000%	2043	Jun	Sinker		Pre-Ulm	5,190,000	0	0	5,190,000
0118318D9	6.000%	2043	Dec	Sinker		Pre-Ulm	5,270,000	0	0	5,270,000
0118318D9	6.000%	2044	Jun	Sinker		Pre-Ulm	5,350,000	0	0	5,350,000
0118318D9	6.000%	2044	Dec	Sinker		Pre-Ulm	5,430,000	0	0	5,430,000
0118318D9	6.000%	2045	Jun	Sinker		Pre-Ulm	5,510,000	0	0	5,510,000
0118318D9	6.000%	2045	Dec	Sinker		Pre-Ulm	5,595,000	0	0	5,595,000
0118318D9	6.000%	2046	Jun	Sinker		Pre-Ulm	5,675,000	0	0	5,675,000
0118318D9	6.000%	2046	Dec	Sinker		Pre-Ulm	5,760,000	0	0	5,760,000
0118318D9	6.000%	2047	Jun	Sinker		Pre-Ulm	5,850,000	0	0	5,850,000
0118318D9	6.000%	2047	Dec	Sinker		Pre-Ulm	5,940,000	0	0	5,940,000
0118318D9	6.000%	2048	Jun	Sinker		Pre-Ulm	6,020,000	0	0	6,020,000
0118318D9	6.000%	2048	Dec	Sinker		Pre-Ulm	6,120,000	0	0	6,120,000
0118318D9	6.000%	2049	Jun	Term		Pre-Ulm	6,205,000	0	0	6,205,000
						GM99A Total	**$302,700,000**	**$13,135,000**	**$45,070,000**	**$244,495,000**

General Mortgage Revenue Bonds

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
								S and P	*Moodys*	*Fitch*
GM02A General Mortgage Revenue Bonds, 2002 Series A				**Exempt**	Prog: **404**	Yield: **4.798%**	Delivery: **10/15/2002**	Dated: **10/1/2002**		
								AAA	*Aaa*	*AAA*
011832TG7	3.450%	2010	Jun	Serial		Pre-Ulm	1,175,000	0	0	1,175,000
011832TH5	3.450%	2010	Dec	Serial		Pre-Ulm	1,195,000	0	0	1,195,000
011832TJ1	3.600%	2011	Jun	Serial		Pre-Ulm	1,215,000	0	0	1,215,000
011832TK8	4.875%	2011	Dec	Serial		Pre-Ulm	1,235,000	0	0	1,235,000
011832TL6	3.700%	2012	Jun	Serial		Pre-Ulm	1,265,000	0	0	1,265,000
011832TM4	4.875%	2012	Dec	Serial		Pre-Ulm	1,290,000	0	0	1,290,000
011832TN2	3.750%	2013	Jun	Serial		Pre-Ulm	1,320,000	0	0	1,320,000
011832TP7	3.750%	2013	Dec	Serial		Pre-Ulm	1,345,000	0	0	1,345,000
011832TQ5	3.875%	2014	Jun	Serial		Pre-Ulm	1,370,000	0	0	1,370,000
011832TR3	3.875%	2014	Dec	Serial		Pre-Ulm	1,395,000	0	0	1,395,000
011832TS1	4.000%	2015	Jun	Serial		Pre-Ulm	1,425,000	0	0	1,425,000
011832TT9	4.000%	2015	Dec	Serial		Pre-Ulm	1,455,000	0	0	1,455,000
011832TU6	4.250%	2016	Jun	Serial		Pre-Ulm	1,480,000	0	0	1,480,000
011832TV4	4.375%	2016	Dec	Sinker		Pre-Ulm	1,515,000	0	0	1,515,000
011832TV4	4.375%	2017	Jun	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
011832TV4	4.375%	2017	Dec	Term		Pre-Ulm	1,580,000	0	0	1,580,000
011832TW2	4.700%	2018	Jun	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
011832TW2	4.700%	2018	Dec	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
011832TW2	4.700%	2019	Jun	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
011832TW2	4.700%	2019	Dec	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
011832TW2	4.700%	2020	Jun	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
011832TW2	4.700%	2020	Dec	Sinker		Pre-Ulm	1,815,000	0	0	1,815,000
011832TW2	4.700%	2021	Jun	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000
011832TW2	4.700%	2021	Dec	Sinker		Pre-Ulm	1,900,000	0	0	1,900,000
011832TW2	4.700%	2022	Jun	Sinker		Pre-Ulm	1,945,000	0	0	1,945,000
011832TW2	4.700%	2022	Dec	Term		Pre-Ulm	1,990,000	0	0	1,990,000
011832UA8	4.750%	2023	Jun	Sinker		Pre-Ulm	2,035,000	0	0	2,035,000
011832UA8	4.750%	2023	Dec	Term		Pre-Ulm	2,085,000	0	0	2,085,000
011832UB6	4.750%	2024	Jun	Sinker		Pre-Ulm	2,135,000	0	0	2,135,000
011832UB6	4.750%	2024	Dec	Sinker		Pre-Ulm	2,185,000	0	0	2,185,000
011832UB6	4.750%	2025	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
011832UB6	4.750%	2025	Dec	Sinker		Pre-Ulm	2,290,000	0	0	2,290,000
011832UB6	4.750%	2026	Jun	Sinker		Pre-Ulm	2,345,000	0	0	2,345,000
011832UB6	4.750%	2026	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
011832UB6	4.750%	2027	Jun	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
011832UB6	4.750%	2027	Dec	Sinker		Pre-Ulm	1,950,000	0	0	1,950,000
011832TX0	4.800%	2027	Dec	Serial		Pre-Ulm	565,000	0	0	565,000
011832UB6	4.750%	2028	Jun	Sinker		Pre-Ulm	2,575,000	0	0	2,575,000
011832UB6	4.750%	2028	Dec	Sinker		Pre-Ulm	2,635,000	0	0	2,635,000
011832UB6	4.750%	2029	Jun	Sinker		Pre-Ulm	2,700,000	0	0	2,700,000
011832UB6	4.750%	2029	Dec	Term		Pre-Ulm	2,765,000	0	0	2,765,000
011832UC4	5.000%	2030	Jun	Sinker		Pre-Ulm	2,720,000	0	0	2,720,000
011832UC4	5.000%	2030	Dec	Sinker		Pre-Ulm	2,790,000	0	0	2,790,000
011832UC4	5.000%	2031	Jun	Sinker		Pre-Ulm	2,865,000	0	0	2,865,000
011832UC4	5.000%	2031	Dec	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000
011832UC4	5.000%	2032	Jun	Sinker		Pre-Ulm	3,015,000	0	0	3,015,000
011832UC4	5.000%	2032	Dec	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000
011832TY8	4.850%	2032	Dec	Serial		Pre-Ulm	840,000	0	0	840,000
011832UC4	5.000%	2033	Jun	Sinker		Pre-Ulm	3,170,000	0	0	3,170,000
011832UC4	5.000%	2033	Dec	Term		Pre-Ulm	3,250,000	0	0	3,250,000
011832UD2	5.000%	2034	Jun	Sinker		Pre-Ulm	3,275,000	0	0	3,275,000
011832TZ5	4.950%	2034	Jun	Sinker		Pre-Ulm	245,000	0	0	245,000
011832UD2	5.000%	2034	Dec	Sinker		Pre-Ulm	3,355,000	0	0	3,355,000
011832TZ5	4.950%	2034	Dec	Sinker		Pre-Ulm	250,000	0	0	250,000
011832TZ5	4.950%	2035	Jun	Sinker		Pre-Ulm	260,000	0	0	260,000
011832UD2	5.000%	2035	Jun	Sinker		Pre-Ulm	3,430,000	0	0	3,430,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds									S and P / Moodys	Fitch
GM02A General Mortgage Revenue Bonds, 2002 Series A				**Exempt**	Prog: **404**	Yield: **4.798%**	Delivery: **10/15/2002**	Dated: **10/1/2002**	AAA / Aaa	AAA
011832UD2	5.000%	2035	Dec	Sinker		Pre-Ulm	3,520,000	0	0	3,520,000
011832TZ5	4.950%	2035	Dec	Sinker		Pre-Ulm	265,000	0	0	265,000
011832UD2	5.000%	2036	Jun	Sinker		Pre-Ulm	3,605,000	0	0	3,605,000
011832TZ5	4.950%	2036	Jun	Sinker		Pre-Ulm	275,000	0	0	275,000
011832TZ5	4.950%	2036	Dec	Sinker		Pre-Ulm	280,000	0	0	280,000
011832UD2	5.000%	2036	Dec	Sinker		Pre-Ulm	3,695,000	0	0	3,695,000
011832TZ5	4.950%	2037	Jun	Sinker		Pre-Ulm	285,000	0	0	285,000
011832UD2	5.000%	2037	Jun	Sinker		Pre-Ulm	3,790,000	0	0	3,790,000
011832TZ5	4.950%	2037	Dec	Sinker		Pre-Ulm	290,000	0	0	290,000
011832UD2	5.000%	2037	Dec	Sinker		Pre-Ulm	3,880,000	0	0	3,880,000
011832TZ5	4.950%	2038	Jun	Sinker		Pre-Ulm	300,000	0	0	300,000
011832UD2	5.000%	2038	Jun	Sinker		Pre-Ulm	3,975,000	0	0	3,975,000
011832UD2	5.000%	2038	Dec	Sinker		Pre-Ulm	4,070,000	0	0	4,070,000
011832TZ5	4.950%	2038	Dec	Sinker		Pre-Ulm	310,000	0	0	310,000
011832UD2	5.000%	2039	Jun	Sinker		Pre-Ulm	4,170,000	0	0	4,170,000
011832TZ5	4.950%	2039	Jun	Sinker		Pre-Ulm	315,000	0	0	315,000
011832TZ5	4.950%	2039	Dec	Sinker		Pre-Ulm	320,000	0	0	320,000
011832UD2	5.000%	2039	Dec	Term		Pre-Ulm	4,275,000	0	0	4,275,000
011832TZ5	4.950%	2040	Jun	Term		Pre-Ulm	4,605,000	0	0	4,605,000
						GM02A Total	**$150,000,000**	**$0**	**$0**	**$150,000,000**
				General Mortgage Revenue Bonds Total			**$452,700,000**	**$13,135,000**	**$45,070,000**	**$394,495,000**
Governmental Purpose Bonds									S and P / Moodys	Fitch
GP97A Governmental Purpose Bonds, 1997 Series A				**Exempt**	Prog: **501**	Yield: **VRDO**	Delivery: **12/3/1997**	Dated: **12/3/1997**	AA/A-1+ / Aa2/VMIG1	AA+/F1+
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	9,700,000	23,300,000
						GP97A Total	**$33,000,000**	**$0**	**$9,700,000**	**$23,300,000**
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	AAA/A-1+ / Aaa/VMIG1	AAA/F1+
011832MW9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0
011832MW9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0
011832MW9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0
011832MW9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0
011832MW9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0
011832MW9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0
011832MW9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0
011832MW9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0
011832MW9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0
011832MW9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0
011832MW9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0
011832MW9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0
011832MW9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0
011832MW9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0
011832MW9		2008	Dec	Sinker		SWAP	920,000	0	0	920,000
011832MW9		2009	Jun	Sinker		SWAP	930,000	0	0	930,000
011832MW9		2009	Dec	Sinker		SWAP	950,000	0	0	950,000
011832MW9		2010	Jun	Sinker		SWAP	960,000	0	0	960,000
011832MW9		2010	Dec	Sinker		SWAP	995,000	0	0	995,000
011832MW9		2011	Jun	Sinker		SWAP	1,010,000	0	0	1,010,000
011832MW9		2011	Dec	Sinker		SWAP	1,030,000	0	0	1,030,000
011832MW9		2012	Jun	Sinker		SWAP	1,050,000	0	0	1,050,000
011832MW9		2012	Dec	Sinker		SWAP	1,070,000	0	0	1,070,000
011832MW9		2013	Jun	Sinker		SWAP	1,090,000	0	0	1,090,000
011832MW9		2013	Dec	Sinker		SWAP	1,115,000	0	0	1,115,000
011832MW9		2014	Jun	Sinker		SWAP	1,135,000	0	0	1,135,000
011832MW9		2014	Dec	Sinker		SWAP	1,160,000	0	0	1,160,000
011832MW9		2015	Jun	Sinker		SWAP	1,180,000	0	0	1,180,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									*S and P*	*Moodys* / *Fitch*
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG1* *AAA/F1+*
011832MW9		2015	Dec	Sinker		SWAP	1,205,000	0	0	1,205,000
011832MW9		2016	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000
011832MW9		2016	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000
011832MW9		2017	Jun	Sinker		SWAP	1,275,000	0	0	1,275,000
011832MW9		2017	Dec	Sinker		SWAP	1,305,000	0	0	1,305,000
011832MW9		2018	Jun	Sinker		SWAP	1,335,000	0	0	1,335,000
011832MW9		2018	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
011832MW9		2019	Jun	Sinker		SWAP	1,380,000	0	0	1,380,000
011832MW9		2019	Dec	Sinker		SWAP	1,410,000	0	0	1,410,000
011832MW9		2020	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
011832MW9		2020	Dec	Sinker		SWAP	1,465,000	0	0	1,465,000
011832MW9		2021	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
011832MW9		2021	Dec	Sinker		SWAP	1,525,000	0	0	1,525,000
011832MW9		2022	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
011832MW9		2022	Dec	Sinker		SWAP	1,590,000	0	0	1,590,000
011832MW9		2023	Jun	Sinker		SWAP	1,620,000	0	0	1,620,000
011832MW9		2023	Dec	Sinker		SWAP	1,660,000	0	0	1,660,000
011832MW9		2024	Jun	Sinker		SWAP	1,685,000	0	0	1,685,000
011832MW9		2024	Dec	Sinker		SWAP	1,725,000	0	0	1,725,000
011832MW9		2025	Jun	Sinker		SWAP	1,755,000	0	0	1,755,000
011832MW9		2025	Dec	Sinker		SWAP	1,790,000	0	0	1,790,000
011832MW9		2026	Jun	Sinker		SWAP	1,830,000	0	0	1,830,000
011832MW9		2026	Dec	Sinker		SWAP	1,865,000	0	0	1,865,000
011832MW9		2027	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
011832MW9		2027	Dec	Sinker		SWAP	1,945,000	0	0	1,945,000
011832MW9		2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000
011832MW9		2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000
011832MW9		2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000
011832MW9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000
011832MW9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000
011832MW9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$10,870,000**	**$0**	**$65,710,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG1* *AAA/F1+*
011832MY5		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
011832MY5		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
011832MY5		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
011832MY5		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
011832MY5		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
011832MY5		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
011832MY5		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
011832MY5		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
011832MY5		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
011832MY5		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
011832MY5		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
011832MY5		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
011832MY5		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
011832MY5		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
011832MY5		2008	Dec	Sinker		SWAP	1,120,000	0	0	1,120,000
011832MY5		2009	Jun	Sinker		SWAP	1,140,000	0	0	1,140,000
011832MY5		2009	Dec	Sinker		SWAP	1,165,000	0	0	1,165,000
011832MY5		2010	Jun	Sinker		SWAP	1,175,000	0	0	1,175,000
011832MY5		2010	Dec	Sinker		SWAP	1,210,000	0	0	1,210,000
011832MY5		2011	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000
011832MY5		2011	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000
011832MY5		2012	Jun	Sinker		SWAP	1,285,000	0	0	1,285,000
011832MY5		2012	Dec	Sinker		SWAP	1,315,000	0	0	1,315,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									*S and P* / *Moodys*	*Fitch*
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+* / *Aaa/VMIG1*	*AAA/F1+*
011832MY5		2013	Jun	Sinker		SWAP	1,325,000	0	0	1,325,000
011832MY5		2013	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
011832MY5		2014	Jun	Sinker		SWAP	1,390,000	0	0	1,390,000
011832MY5		2014	Dec	Sinker		SWAP	1,415,000	0	0	1,415,000
011832MY5		2015	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
011832MY5		2015	Dec	Sinker		SWAP	1,475,000	0	0	1,475,000
011832MY5		2016	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
011832MY5		2016	Dec	Sinker		SWAP	1,530,000	0	0	1,530,000
011832MY5		2017	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
011832MY5		2017	Dec	Sinker		SWAP	1,600,000	0	0	1,600,000
011832MY5		2018	Jun	Sinker		SWAP	1,625,000	0	0	1,625,000
011832MY5		2018	Dec	Sinker		SWAP	1,665,000	0	0	1,665,000
011832MY5		2019	Jun	Sinker		SWAP	1,690,000	0	0	1,690,000
011832MY5		2019	Dec	Sinker		SWAP	1,720,000	0	0	1,720,000
011832MY5		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000
011832MY5		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000
011832MY5		2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000
011832MY5		2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000
011832MY5		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
011832MY5		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000
011832MY5		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000
011832MY5		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
011832MY5		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
011832MY5		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
011832MY5		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
011832MY5		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
011832MY5		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
011832MY5		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
011832MY5		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
011832MY5		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
011832MY5		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
011832MY5		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
011832MY5		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
011832MY5		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
011832MY5		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
011832MY5		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$13,290,000**	**$0**	**$80,300,000**
						Governmental Purpose Bonds Total	**$203,170,000**	**$24,160,000**	**$9,700,000**	**$169,310,000**
State Capital Project Bonds									*S and P* / *Moodys*	*Fitch*
SC02A State Capital Project Bonds, 2002 Series A				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	*AA* / *Aaa*	*AAA*
011832UK6	3.000%	2003	Jul	Serial			3,040,000	3,040,000	0	0
011832UL4	3.000%	2004	Jul	Serial			1,195,000	1,195,000	0	0
011832UM2	4.000%	2004	Jul	Serial			2,015,000	2,015,000	0	0
011832UN0	3.000%	2005	Jul	Serial			700,000	700,000	0	0
011832UP5	4.000%	2005	Jul	Serial			2,635,000	2,635,000	0	0
011832UQ3	3.000%	2006	Jul	Serial			1,100,000	1,100,000	0	0
011832UR1	5.000%	2006	Jul	Serial			2,365,000	2,365,000	0	0
011832UT7	4.000%	2007	Jul	Serial			3,115,000	3,115,000	0	0
011832US9	3.000%	2007	Jul	Serial			500,000	500,000	0	0
011832UU4	3.000%	2008	Jul	Serial			610,000	0	0	610,000
011832UV2	5.000%	2008	Jul	Serial			3,155,000	0	0	3,155,000
011832UW0	3.125%	2009	Jul	Serial			180,000	0	0	180,000
011832UX8	5.000%	2009	Jul	Serial			3,770,000	0	0	3,770,000
011832UY6	3.400%	2010	Jul	Serial			140,000	0	0	140,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds								S and P	Moodys	Fitch
SC02A State Capital Project Bonds, 2002 Series A				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	AA	Aaa / AAA
011832UZ3	5.000%	2010	Jul	Serial			4,005,000	0	0	4,005,000
011832VA7	3.500%	2011	Jul	Serial			385,000	0	0	385,000
011832VB5	5.000%	2011	Jul	Serial			3,995,000	0	0	3,995,000
						SC02A Total	**$32,905,000**	**$16,665,000**	**$0**	**$16,240,000**
SC02C State Capital Project Bonds, 2002 Series C				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	AAA/A-1+	Aaa/VMIG1 / AAA/F1+
011832UJ9		2012	Jul	Sinker		SWAP	2,295,000	0	0	2,295,000
011832UJ9		2013	Jan	Sinker		SWAP	2,345,000	0	0	2,345,000
011832UJ9		2013	Jul	Sinker		SWAP	2,400,000	0	0	2,400,000
011832UJ9		2014	Jan	Sinker		SWAP	2,450,000	0	0	2,450,000
011832UJ9		2014	Jul	Sinker		SWAP	2,505,000	0	0	2,505,000
011832UJ9		2015	Jan	Sinker		SWAP	2,555,000	0	0	2,555,000
011832UJ9		2015	Jul	Sinker		SWAP	2,610,000	0	0	2,610,000
011832UJ9		2016	Jan	Sinker		SWAP	2,670,000	0	0	2,670,000
011832UJ9		2016	Jul	Sinker		SWAP	2,725,000	0	0	2,725,000
011832UJ9		2017	Jan	Sinker		SWAP	2,785,000	0	0	2,785,000
011832UJ9		2017	Jul	Sinker		SWAP	2,845,000	0	0	2,845,000
011832UJ9		2018	Jan	Sinker		SWAP	2,905,000	0	0	2,905,000
011832UJ9		2018	Jul	Sinker		SWAP	2,970,000	0	0	2,970,000
011832UJ9		2019	Jan	Sinker		SWAP	3,035,000	0	0	3,035,000
011832UJ9		2019	Jul	Sinker		SWAP	3,100,000	0	0	3,100,000
011832UJ9		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000
011832UJ9		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000
011832UJ9		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000
011832UJ9		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000
011832UJ9		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000
011832UJ9		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000
						SC02C Total	**$60,250,000**	**$0**	**$0**	**$60,250,000**
SC06A State Capital Project Bonds, 2006 Series A				**Exempt**	Prog: **603**	Yield: **4.435%**	Delivery: **10/25/2006**	Dated: **10/25/2006**	AA	Aaa / AAA
011832T51	4.000%	2007	Jun	Serial			850,000	850,000	0	0
011832T69	4.000%	2008	Jun	Serial			1,450,000	1,450,000	0	0
011832T77	4.000%	2009	Jun	Serial			1,510,000	0	0	1,510,000
011832T85	4.000%	2010	Jun	Serial			1,570,000	0	0	1,570,000
011832T93	4.000%	2011	Jun	Serial			1,630,000	0	0	1,630,000
011832U26	4.000%	2012	Jun	Serial			1,695,000	0	0	1,695,000
011832U34	4.000%	2013	Jun	Serial			1,765,000	0	0	1,765,000
011832U42	4.000%	2014	Jun	Serial			1,835,000	0	0	1,835,000
011832U59	4.000%	2015	Jun	Serial			1,910,000	0	0	1,910,000
011832U67	4.250%	2016	Jun	Serial			1,985,000	0	0	1,985,000
011832U75	4.250%	2017	Jun	Serial			2,070,000	0	0	2,070,000
011832U83	4.000%	2018	Jun	Serial			2,160,000	0	0	2,160,000
011832U91	4.000%	2019	Jun	Serial			2,245,000	0	0	2,245,000
011832V25	4.125%	2020	Jun	Serial			2,335,000	0	0	2,335,000
011832V33	5.000%	2021	Jun	Serial			2,430,000	0	0	2,430,000
011832V41	5.000%	2022	Jun	Serial			2,550,000	0	0	2,550,000
011832V58	5.000%	2023	Jun	Serial			1,000,000	0	0	1,000,000
011832V66	4.250%	2023	Jun	Serial			1,680,000	0	0	1,680,000
011832V74	3.500%	2024	Jun	Sinker			2,800,000	0	0	2,800,000
011832V74	3.500%	2025	Jun	Sinker			2,900,000	0	0	2,900,000
011832V74	3.500%	2026	Jun	Sinker			3,000,000	0	0	3,000,000
011832V74	3.500%	2027	Jun	Sinker			3,105,000	0	0	3,105,000
011832V74	3.500%	2028	Jun	Term			195,000	0	0	195,000
011832V90	4.375%	2028	Jun	Serial			3,020,000	0	0	3,020,000
011832W24	5.000%	2029	Jun	Sinker			3,355,000	0	0	3,355,000
011832W24	5.000%	2030	Jun	Sinker			3,520,000	0	0	3,520,000
011832W24	5.000%	2031	Jun	Term			3,695,000	0	0	3,695,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds								S and P	Moodys	Fitch
SC06A State Capital Project Bonds, 2006 Series A				**Exempt**	Prog: **603**	Yield: **4.435%**	Delivery: **10/25/2006**	Dated: **10/25/2006**	AA	Aaa AAA
011832W32	5.000%	2032	Jun	Sinker			3,880,000	0	0	3,880,000
011832W32	5.000%	2033	Jun	Sinker			4,075,000	0	0	4,075,000
011832W32	5.000%	2034	Jun	Sinker			4,280,000	0	0	4,280,000
011832W32	5.000%	2035	Jun	Sinker			4,490,000	0	0	4,490,000
011832W32	5.000%	2036	Jun	Term			4,715,000	0	0	4,715,000
011832W40	4.500%	2037	Jun	Sinker			4,955,000	0	0	4,955,000
011832W40	4.500%	2038	Jun	Sinker			5,175,000	0	0	5,175,000
011832W40	4.500%	2039	Jun	Sinker			5,410,000	0	0	5,410,000
011832W40	4.500%	2040	Jun	Term			5,650,000	0	0	5,650,000
						SC06A Total	**$100,890,000**	**$2,300,000**	**$0**	**$98,590,000**
SC07A State Capital Project Bonds, 2007 Series A				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Dated: **10/3/2007**	AA	Aaa AA+
011832Y55	4.000%	2007	Dec	Serial			225,000	225,000	0	0
011832Y63	4.000%	2008	Dec	Serial			1,385,000	0	0	1,385,000
011832Y71	4.000%	2009	Dec	Serial			1,440,000	0	0	1,440,000
011832Y89	4.000%	2010	Dec	Serial			1,495,000	0	0	1,495,000
011832Y97	4.000%	2011	Dec	Serial			1,555,000	0	0	1,555,000
011832Z21	4.000%	2012	Dec	Serial			1,620,000	0	0	1,620,000
011832Z39	4.000%	2013	Dec	Serial			1,685,000	0	0	1,685,000
011832Z47	4.000%	2014	Dec	Serial			1,755,000	0	0	1,755,000
011832Z54	4.000%	2015	Dec	Serial			1,825,000	0	0	1,825,000
011832Z62	4.000%	2016	Dec	Serial			1,895,000	0	0	1,895,000
011832Z70	4.000%	2017	Dec	Serial			1,975,000	0	0	1,975,000
011832Z88	4.000%	2018	Dec	Serial			2,055,000	0	0	2,055,000
011832Z96	4.000%	2019	Dec	Serial			2,135,000	0	0	2,135,000
0118322A9	5.000%	2020	Dec	Serial			2,220,000	0	0	2,220,000
0118322B7	5.250%	2021	Dec	Serial			2,335,000	0	0	2,335,000
0118322C5	5.250%	2022	Dec	Serial			2,460,000	0	0	2,460,000
0118322D3	5.250%	2023	Dec	Serial			2,585,000	0	0	2,585,000
0118322E1	5.250%	2024	Dec	Serial			2,725,000	0	0	2,725,000
0118322F8	5.000%	2025	Dec	Serial			2,870,000	0	0	2,870,000
0118322G6	5.000%	2026	Dec	Serial			3,010,000	0	0	3,010,000
0118322H4	4.400%	2027	Dec	Serial			3,165,000	0	0	3,165,000
						SC07A Total	**$42,415,000**	**$225,000**	**$0**	**$42,190,000**
SC07B State Capital Project Bonds, 2007 Series B				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Dated: **10/3/2007**	AA	Aaa AA+
0118322J0	4.000%	2007	Dec	Serial			95,000	95,000	0	0
0118322K7	4.000%	2008	Dec	Serial			500,000	0	0	500,000
0118322L5	4.000%	2009	Dec	Serial			525,000	0	0	525,000
0118322M3	4.000%	2010	Dec	Serial			1,650,000	0	0	1,650,000
0118322N1	4.000%	2011	Dec	Serial			1,715,000	0	0	1,715,000
0118322P6	4.000%	2012	Dec	Serial			1,785,000	0	0	1,785,000
0118322Q4	4.000%	2013	Dec	Serial			1,855,000	0	0	1,855,000
0118323H3	5.000%	2014	Dec	Serial			390,000	0	0	390,000
0118322R2	4.000%	2014	Dec	Serial			1,540,000	0	0	1,540,000
0118322S0	4.000%	2015	Dec	Serial			2,020,000	0	0	2,020,000
0118322T8	4.000%	2016	Dec	Serial			2,100,000	0	0	2,100,000
0118322U5	4.000%	2017	Dec	Serial			985,000	0	0	985,000
0118323J9	5.000%	2017	Dec	Serial			1,200,000	0	0	1,200,000
0118322V3	5.000%	2018	Dec	Serial			2,285,000	0	0	2,285,000
0118322W1	4.000%	2019	Dec	Serial			390,000	0	0	390,000
0118323K6	5.000%	2019	Dec	Serial			2,010,000	0	0	2,010,000
0118322X9	5.000%	2020	Dec	Serial			2,525,000	0	0	2,525,000
0118322Y7	5.250%	2021	Dec	Serial			2,650,000	0	0	2,650,000
0118322Z4	5.250%	2022	Dec	Serial			2,795,000	0	0	2,795,000
0118323A8	5.250%	2023	Dec	Serial			2,940,000	0	0	2,940,000
0118323B6	5.250%	2024	Dec	Serial			3,095,000	0	0	3,095,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									S and P	Moodys / Fitch
SC07B State Capital Project Bonds, 2007 Series B				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Dated: **10/3/2007**	AA	Aaa / AA+
0118323C4	5.000%	2025	Dec	Serial			3,260,000	0	0	3,260,000
0118323D2	5.000%	2026	Dec	Serial			3,430,000	0	0	3,430,000
0118323E0	5.000%	2027	Dec	Serial			3,605,000	0	0	3,605,000
0118323F7	5.000%	2028	Dec	Serial			3,790,000	0	0	3,790,000
0118323G5	5.000%	2029	Dec	Serial			3,975,000	0	0	3,975,000
						SC07B Total	**$53,110,000**	**$95,000**	**$0**	**$53,015,000**
SBL99 State Building Lease Bonds, 1999 Series				**Exempt**	Prog: **701**	Yield: **5.551%**	Delivery: **12/15/1999**	Dated: **12/1/1999**	AA	Aaa / AAA
011832DR0	4.250%	2000	Apr	Serial			1,075,000	1,075,000	0	0
011832DS8	4.250%	2000	Oct	Serial			750,000	750,000	0	0
011832DT6	4.350%	2001	Apr	Serial			765,000	765,000	0	0
011832DU3	4.350%	2001	Oct	Serial			780,000	780,000	0	0
011832DV1	4.450%	2002	Apr	Serial			795,000	795,000	0	0
011832DW9	4.450%	2002	Oct	Serial			815,000	815,000	0	0
011832DX7	4.600%	2003	Apr	Serial			835,000	835,000	0	0
011832DY5	4.600%	2003	Oct	Serial			855,000	855,000	0	0
011832DZ2	4.750%	2004	Apr	Serial			870,000	870,000	0	0
011832EA6	4.750%	2004	Oct	Serial			895,000	895,000	0	0
011832EB4	4.850%	2005	Apr	Serial			915,000	915,000	0	0
011832EC2	4.850%	2005	Oct	Serial			935,000	935,000	0	0
011832ED0	4.875%	2006	Apr	Serial			960,000	960,000	0	0
011832EE8	4.875%	2006	Oct	Serial			980,000	980,000	0	0
011832EF5	5.000%	2007	Apr	Serial			1,005,000	1,005,000	0	0
011832EG3	5.000%	2007	Oct	Serial			1,030,000	1,030,000	0	0
011832EH1	5.100%	2008	Apr	Serial			1,055,000	1,055,000	0	0
011832EJ7	5.100%	2008	Oct	Serial			1,085,000	0	0	1,085,000
011832EK4	5.150%	2009	Apr	Serial			1,110,000	0	0	1,110,000
011832EL2	5.150%	2009	Oct	Serial			1,140,000	0	0	1,140,000
011832EM0	5.250%	2010	Apr	Serial			1,170,000	0	0	1,170,000
011832EN8	5.250%	2010	Oct	Serial			1,200,000	0	0	1,200,000
011832EP3	5.300%	2011	Apr	Serial			1,230,000	0	0	1,230,000
011832EQ1	5.300%	2011	Oct	Serial			1,265,000	0	0	1,265,000
011832ER9	5.400%	2012	Apr	Serial			1,300,000	0	0	1,300,000
011832ES7	5.400%	2012	Oct	Serial			1,335,000	0	0	1,335,000
011832GG1	5.800%	2013	Apr	Sinker			1,370,000	0	0	1,370,000
011832GG1	5.800%	2013	Oct	Sinker			1,410,000	0	0	1,410,000
011832GG1	5.800%	2014	Apr	Sinker			1,450,000	0	0	1,450,000
011832GG1	5.800%	2014	Oct	Sinker			1,490,000	0	0	1,490,000
011832GG1	5.800%	2015	Apr	Term			1,535,000	0	0	1,535,000
011832ET5	5.750%	2015	Oct	Sinker			1,580,000	0	0	1,580,000
011832ET5	5.750%	2016	Apr	Sinker			1,625,000	0	0	1,625,000
011832ET5	5.750%	2016	Oct	Sinker			1,670,000	0	0	1,670,000
011832ET5	5.750%	2017	Apr	Term			1,720,000	0	0	1,720,000
						SBL99 Total	**$40,000,000**	**$15,315,000**	**$0**	**$24,685,000**
				State Capital Project Bonds Total			**$329,570,000**	**$34,600,000**	**$0**	**$294,970,000**
General Housing Purpose Bonds									S and P	Moodys / Fitch
GH92A General Housing Purpose Bonds, 1992 Series A				**Exempt**	Prog: **801**	Yield: **6.405%**	Delivery: **10/22/1992**	Dated: **10/1/1992**	AA-	Aa2 / AA+
011831HF4	3.100%	1993	Dec	Serial			3,535,000	3,535,000	0	0
011831HG2	3.800%	1994	Dec	Serial			3,610,000	3,610,000	0	0
011831HH0	4.200%	1995	Dec	Serial			3,720,000	3,720,000	0	0
011831HJ6	4.650%	1996	Dec	Serial			5,045,000	5,045,000	0	0
011831HK3	4.800%	1997	Dec	Serial			5,180,000	5,180,000	0	0
011831HL1	5.050%	1998	Dec	Serial			5,025,000	5,025,000	0	0
011831HM9	5.300%	1999	Dec	Serial			3,315,000	3,315,000	0	0
011831HN7	5.450%	2000	Dec	Serial			3,490,000	3,490,000	0	0

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										*S and P*	*Moodys* *Fitch*
GH92A	**General Housing Purpose Bonds, 1992 Series A**				**Exempt**	Prog: **801**	Yield: **6.405%**	Delivery: **10/22/1992**	Dated: **10/1/1992**	*AA-*	*Aa2* *AA+*
	011831HP2	5.600%	2001	Dec	Serial			3,685,000	3,685,000	0	0
	011831HQ0	5.700%	2002	Dec	Serial			3,895,000	3,895,000	0	0
	011831HR8	5.800%	2003	Dec	Serial			4,120,000	4,120,000	0	0
	011831HS6	5.900%	2004	Dec	Serial			4,365,000	4,365,000	0	0
	011831HT4	6.000%	2005	Dec	Serial			4,635,000	4,635,000	0	0
	011831HV1	6.100%	2006	Dec	Serial			5,925,000	5,925,000	0	0
	011831HV9	6.200%	2007	Dec	Serial			6,230,000	6,230,000	0	0
	011831HW7	6.250%	2008	Dec	Serial			6,550,000	0	0	6,550,000
	011831HX5	6.375%	2012	Dec	Term			25,870,000	0	25,870,000	0
	011831HY3	6.600%	2023	Dec	Term			101,805,000	0	101,805,000	0
							GH92A Total	**$200,000,000**	**$65,775,000**	**$127,675,000**	**$6,550,000**
GH03A	**General Housing Purpose Bonds, 2003 Series A2**				**Exempt**	Prog: **802**	Yield: **VRDO**	Delivery: **11/6/2003**	Dated: **11/6/2003**	*AAA/A-1+*	*Aaa/VMIG1* *AAA/F1+*
A2	011832WZ1		2004	Dec	Sinker		VRDO	7,205,000	7,205,000	0	0
A2	011832WZ1		2005	Dec	Sinker		VRDO	5,165,000	5,165,000	0	0
A2	011832WZ1		2006	Dec	Sinker		VRDO	5,350,000	5,350,000	0	0
A2	011832WZ1		2007	Dec	Sinker		VRDO	5,540,000	5,540,000	0	0
A2	011832WZ1		2008	Dec	Sinker		VRDO	5,735,000	0	0	5,735,000
A2	011832WZ1		2009	Dec	Sinker		VRDO	5,940,000	0	0	5,940,000
A2	011832WZ1		2010	Dec	Sinker		VRDO	6,150,000	0	0	6,150,000
A2	011832WZ1		2011	Dec	Sinker		VRDO	4,895,000	0	0	4,895,000
A2	011832WZ1		2012	Dec	Sinker		VRDO	5,190,000	0	0	5,190,000
A2	011832WZ1		2013	Dec	Sinker		VRDO	5,505,000	0	0	5,505,000
A2	011832WZ1		2014	Dec	Sinker		VRDO	5,835,000	0	0	5,835,000
A2	011832WZ1		2015	Dec	Sinker		VRDO	6,180,000	0	0	6,180,000
A2	011832WZ1		2016	Dec	Sinker		VRDO	6,550,000	0	0	6,550,000
A2	011832WZ1		2017	Dec	Sinker		VRDO	6,950,000	0	0	6,950,000
A2	011832WZ1		2018	Dec	Sinker		VRDO	7,365,000	0	0	7,365,000
A2	011832WZ1		2019	Dec	Sinker		VRDO	7,805,000	0	0	7,805,000
A2	011832WZ1		2020	Dec	Sinker		VRDO	8,270,000	0	0	8,270,000
A2	011832WZ1		2021	Dec	Sinker		VRDO	8,770,000	0	0	8,770,000
A2	011832WZ1		2022	Dec	Sinker		VRDO	9,295,000	0	0	9,295,000
A2	011832WZ1		2023	Dec	Sinker		VRDO	9,855,000	0	0	9,855,000
A2	011832WZ1		2024	Dec	Term		VRDO	10,445,000	0	0	10,445,000
							GH03A Total	**$143,995,000**	**$23,260,000**	**$0**	**$120,735,000**
GH03B	**General Housing Purpose Bonds, 2003 Series B**				**Exempt**	Prog: **802**	Yield: **VRDO**	Delivery: **11/6/2003**	Dated: **11/6/2003**	*AAA/A-1+*	*Aaa/VMIG1* *AAA/F1+*
	011832VD1		2019	Dec	Sinker		VRDO	3,000,000	0	0	3,000,000
	011832VD1		2020	Dec	Sinker		VRDO	3,105,000	0	0	3,105,000
	011832VD1		2021	Dec	Sinker		VRDO	3,215,000	0	0	3,215,000
	011832VD1		2022	Dec	Sinker		VRDO	3,330,000	0	0	3,330,000
	011832VD1		2023	Dec	Term		VRDO	3,445,000	0	0	3,445,000
							GH03B Total	**$16,095,000**	**$0**	**$0**	**$16,095,000**
GH05A	**General Housing Purpose Bonds, 2005 Series A**				**Exempt**	Prog: **803**	Yield: **4.780%**	Delivery: **1/27/2005**	Dated: **1/1/2005**	*AAA*	*Aaa* *AAA*
	011832XQ0	2.200%	2006	Jun	Serial			495,000	495,000	0	0
	011832XR8	2.250%	2006	Dec	Serial			500,000	500,000	0	0
	011832XS6	2.400%	2007	Jun	Serial			505,000	505,000	0	0
	011832XT4	2.450%	2007	Dec	Serial			510,000	510,000	0	0
	011832XU1	2.600%	2008	Jun	Serial			515,000	515,000	0	0
	011832XV9	2.650%	2008	Dec	Serial			525,000	0	0	525,000
	011832XW7	2.750%	2009	Jun	Serial			530,000	0	0	530,000
	011832XX5	2.800%	2009	Dec	Serial			540,000	0	0	540,000
	011832XY3	3.000%	2010	Jun	Serial			545,000	0	0	545,000
	011832XZ0	3.050%	2010	Dec	Serial			555,000	0	0	555,000
	011832YA4	3.150%	2011	Jun	Serial			565,000	0	0	565,000
	011832YB2	3.250%	2011	Dec	Serial			570,000	0	0	570,000
	011832YC0	3.400%	2012	Jun	Serial			580,000	0	0	580,000

General Housing Purpose Bonds

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P	Moodys	Fitch
GH05A	**General Housing Purpose Bonds, 2005 Series A**				**Exempt**	Prog: **803**	Yield: **4.780%**	Delivery: **1/27/2005**	Dated: **1/1/2005**	AAA	Aaa AAA
	011832YD8	3.450%	2012	Dec	Serial			590,000	0	0	590,000
	011832YE6	3.550%	2013	Jun	Serial			600,000	0	0	600,000
	011832YF3	3.600%	2013	Dec	Serial			615,000	0	0	615,000
	011832YG1	3.650%	2014	Jun	Serial			625,000	0	0	625,000
	011832YH9	3.700%	2014	Dec	Serial			635,000	0	0	635,000
	011832YN6	5.000%	2026	Jun	Sinker			4,755,000	0	0	4,755,000
	011832YN6	5.000%	2026	Dec	Term			6,245,000	0	0	6,245,000
	011832YP1	5.000%	2027	Jun	Sinker			5,515,000	0	0	5,515,000
	011832YS5	4.500%	2027	Jun	Serial			790,000	0	0	790,000
	011832YP1	5.000%	2027	Dec	Term			6,595,000	0	0	6,595,000
	011832YQ9	5.000%	2028	Jun	Sinker			6,535,000	0	0	6,535,000
	011832YQ9	5.000%	2028	Dec	Term			6,965,000	0	0	6,965,000
	011832YR7	5.000%	2029	Jun	Sinker			7,140,000	0	0	7,140,000
	011832YR7	5.000%	2029	Dec	Term			7,360,000	0	0	7,360,000
	011832YK2	5.000%	2030	Jun	Sinker			6,730,000	0	0	6,730,000
	011832YT3	4.650%	2030	Jun	Serial			820,000	0	0	820,000
	011832YK2	5.000%	2030	Dec	Term			7,770,000	0	0	7,770,000
	011832YL0	5.250%	2031	Jun	Sinker			7,985,000	0	0	7,985,000
	011832YL0	5.250%	2031	Dec	Sinker			8,220,000	0	0	8,220,000
	011832YL0	5.250%	2032	Jun	Sinker			8,460,000	0	0	8,460,000
	011832YL0	5.250%	2032	Dec	Sinker			8,705,000	0	0	8,705,000
	011832YL0	5.250%	2033	Jun	Sinker			8,270,000	0	0	8,270,000
	011832YL0	5.250%	2033	Dec	Sinker			6,230,000	0	0	6,230,000
	011832YL0	5.250%	2034	Jun	Sinker			4,030,000	0	0	4,030,000
	011832YU0	4.700%	2034	Jun	Serial			75,000	0	0	75,000
	011832YL0	5.250%	2034	Dec	Term			2,200,000	0	0	2,200,000
	011832YM8	5.250%	2035	Jun	Sinker			1,420,000	0	0	1,420,000
	011832YM8	5.250%	2035	Dec	Sinker			1,360,000	0	0	1,360,000
	011832YM8	5.250%	2036	Jun	Sinker			1,290,000	0	0	1,290,000
	011832YM8	5.250%	2036	Dec	Sinker			1,215,000	0	0	1,215,000
	011832YM8	5.250%	2037	Jun	Sinker			1,130,000	0	0	1,130,000
	011832YM8	5.250%	2037	Dec	Sinker			1,045,000	0	0	1,045,000
	011832YM8	5.250%	2038	Jun	Sinker			950,000	0	0	950,000
	011832YM8	5.250%	2038	Dec	Sinker			850,000	0	0	850,000
	011832YM8	5.250%	2039	Jun	Sinker			745,000	0	0	745,000
	011832YM8	5.250%	2039	Dec	Sinker			630,000	0	0	630,000
	011832YM8	5.250%	2040	Jun	Sinker			505,000	0	0	505,000
	011832YM8	5.250%	2040	Dec	Sinker			375,000	0	0	375,000
	011832YV8	4.800%	2041	Jun	Serial			285,000	0	0	285,000
	011832YM8	5.250%	2041	Dec	Term			40,000	0	0	40,000
							GH05A Total	**$143,235,000**	**$2,525,000**	**$0**	**$140,710,000**
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	AA	Aaa AAA
B1	011832ZC9	2.600%	2005	Dec	Serial			1,595,000	1,595,000	0	0
B1	011832ZD7	2.700%	2006	Jun	Serial			425,000	425,000	0	0
B2	011832C75	3.500%	2006	Jun	Serial			1,175,000	1,175,000	0	0
B1	011832ZE5	2.750%	2006	Dec	Serial			740,000	740,000	0	0
B2	011832C83	3.500%	2006	Dec	Serial			885,000	885,000	0	0
B1	011832ZF2	2.850%	2007	Jun	Serial			1,140,000	1,140,000	0	0
B2	011832C91	3.500%	2007	Jun	Serial			515,000	515,000	0	0
B1	011832ZG0	2.900%	2007	Dec	Serial			1,605,000	1,605,000	0	0
B2	011832D25	3.500%	2007	Dec	Serial			75,000	75,000	0	0
B1	011832ZH8	3.000%	2008	Jun	Serial			1,705,000	1,705,000	0	0
B1	011832ZJ4	3.050%	2008	Dec	Serial			1,740,000	0	0	1,740,000
B1	011832ZK1	3.150%	2009	Jun	Serial			1,085,000	0	0	1,085,000
B2	011832D33	3.500%	2009	Jun	Serial			685,000	0	0	685,000
B1	011832ZL9	3.200%	2009	Dec	Serial			1,800,000	0	0	1,800,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds											
									S and P	Moodys	Fitch
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	AA Aaa	AAA
B1	011832ZM7	3.250%	2010	Jun	Serial			485,000	0	0	485,000
B2	011832D58	4.000%	2010	Jun	Serial			1,345,000	0	0	1,345,000
B1	011832ZN5	3.300%	2010	Dec	Serial			1,000,000	0	0	1,000,000
B2	011832D66	3.250%	2010	Dec	Serial			870,000	0	0	870,000
B2	011832ZP0	4.000%	2011	Jun	Serial			1,910,000	0	0	1,910,000
B2	011832ZQ8	4.000%	2011	Dec	Serial			1,945,000	0	0	1,945,000
B1	011832ZR6	3.550%	2012	Jun	Serial			120,000	0	0	120,000
B2	011832D74	4.000%	2012	Jun	Serial			1,860,000	0	0	1,860,000
B1	011832ZS4	3.600%	2012	Dec	Serial			75,000	0	0	75,000
B2	011832D82	4.000%	2012	Dec	Serial			1,955,000	0	0	1,955,000
B1	011832ZT2	3.700%	2013	Jun	Serial			150,000	0	0	150,000
B2	011832D90	5.000%	2013	Jun	Serial			1,935,000	0	0	1,935,000
B2	011832ZU9	5.000%	2013	Dec	Serial			2,140,000	0	0	2,140,000
B1	011832ZV7	3.800%	2014	Jun	Serial			305,000	0	0	305,000
B2	011832E24	5.000%	2014	Jun	Serial			1,885,000	0	0	1,885,000
B2	011832ZW5	5.000%	2014	Dec	Serial			2,250,000	0	0	2,250,000
B1	011832ZX3	4.000%	2015	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Jun	Sinker			2,275,000	0	0	2,275,000
B1	011832ZX3	4.000%	2015	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Dec	Sinker			2,330,000	0	0	2,330,000
B1	011832ZX3	4.000%	2016	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Jun	Sinker			2,390,000	0	0	2,390,000
B1	011832ZX3	4.000%	2016	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Dec	Sinker			2,455,000	0	0	2,455,000
B1	011832ZX3	4.000%	2017	Jun	Term			30,000	0	0	30,000
B2	011832E32	5.000%	2017	Jun	Term			2,510,000	0	0	2,510,000
B1	011832ZY1	4.150%	2017	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2017	Dec	Sinker			2,565,000	0	0	2,565,000
B1	011832ZY1	4.150%	2018	Jun	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Jun	Sinker			2,635,000	0	0	2,635,000
B1	011832ZY1	4.150%	2018	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Dec	Sinker			2,705,000	0	0	2,705,000
B1	011832ZY1	4.150%	2019	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Jun	Sinker			2,765,000	0	0	2,765,000
B1	011832ZY1	4.150%	2019	Dec	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Dec	Sinker			2,835,000	0	0	2,835,000
B1	011832ZY1	4.150%	2020	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Jun	Sinker			2,910,000	0	0	2,910,000
B1	011832ZY1	4.150%	2020	Dec	Term			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Dec	Term			2,985,000	0	0	2,985,000
B1	011832ZZ8	4.400%	2021	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Jun	Sinker			3,065,000	0	0	3,065,000
B1	011832ZZ8	4.400%	2021	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Dec	Sinker			3,150,000	0	0	3,150,000
B1	011832ZZ8	4.400%	2022	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Jun	Sinker			3,235,000	0	0	3,235,000
B1	011832ZZ8	4.400%	2022	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Dec	Sinker			3,325,000	0	0	3,325,000
B1	011832ZZ8	4.400%	2023	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Jun	Sinker			3,410,000	0	0	3,410,000
B1	011832ZZ8	4.400%	2023	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Dec	Sinker			3,500,000	0	0	3,500,000
B1	011832ZZ8	4.400%	2024	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Jun	Sinker			3,595,000	0	0	3,595,000
B1	011832ZZ8	4.400%	2024	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Dec	Sinker			3,690,000	0	0	3,690,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										*S and P*	*Moodys* *Fitch*
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	*AA*	*Aaa* *AAA*
B1	011832ZZ8	4.400%	2025	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Jun	Sinker			3,790,000	0	0	3,790,000
B1	011832ZZ8	4.400%	2025	Dec	Term			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Dec	Sinker			3,890,000	0	0	3,890,000
B1	011832A28	4.550%	2026	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Jun	Term			4,020,000	0	0	4,020,000
B1	011832A28	4.550%	2026	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Dec	Sinker			4,130,000	0	0	4,130,000
B1	011832A28	4.550%	2027	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Jun	Sinker			4,240,000	0	0	4,240,000
B1	011832A28	4.550%	2027	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Dec	Sinker			4,350,000	0	0	4,350,000
B1	011832A28	4.550%	2028	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Jun	Sinker			4,465,000	0	0	4,465,000
B1	011832A28	4.550%	2028	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Dec	Sinker			4,585,000	0	0	4,585,000
B1	011832A28	4.550%	2029	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Jun	Sinker			4,705,000	0	0	4,705,000
B1	011832A28	4.550%	2029	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Dec	Sinker			4,830,000	0	0	4,830,000
B1	011832A28	4.550%	2030	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Jun	Sinker			4,955,000	0	0	4,955,000
B1	011832A28	4.550%	2030	Dec	Term			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Dec	Term			5,070,000	0	0	5,070,000
							GH05B Total	**$147,610,000**	**$9,860,000**	**$0**	**$137,750,000**
GH05C	**General Housing Purpose Bonds, 2005 Series C**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	*AA*	*Aaa* *AAA*
C1	011832A36	2.600%	2005	Dec	Serial			25,000	25,000	0	0
C1	011832A44	2.700%	2006	Jun	Serial			20,000	20,000	0	0
C1	011832A51	2.750%	2006	Dec	Serial			20,000	20,000	0	0
C1	011832A69	2.850%	2007	Jun	Serial			20,000	20,000	0	0
C1	011832A77	2.900%	2007	Dec	Serial			20,000	20,000	0	0
C1	011832A85	3.000%	2008	Jun	Serial			20,000	20,000	0	0
C1	011832A93	3.050%	2008	Dec	Serial			25,000	0	0	25,000
C1	011832B27	3.150%	2009	Jun	Serial			25,000	0	0	25,000
C1	011832B35	3.200%	2009	Dec	Serial			25,000	0	0	25,000
C1	011832B43	3.250%	2010	Jun	Serial			25,000	0	0	25,000
C1	011832B50	3.300%	2010	Dec	Serial			25,000	0	0	25,000
C1	011832B68	3.400%	2011	Jun	Serial			25,000	0	0	25,000
C2	011832B84	4.000%	2012	Jun	Serial			1,330,000	0	0	1,330,000
C2	011832B92	4.000%	2012	Dec	Serial			1,365,000	0	0	1,365,000
C2	011832C26	5.000%	2013	Jun	Serial			1,395,000	0	0	1,395,000
C2	011832C34	5.000%	2013	Dec	Serial			1,435,000	0	0	1,435,000
C2	011832C42	5.000%	2014	Jun	Serial			1,470,000	0	0	1,470,000
C2	011832C59	5.000%	2014	Dec	Serial			1,505,000	0	0	1,505,000
C2	011832C67	5.000%	2015	Jun	Sinker			1,545,000	0	0	1,545,000
C2	011832C67	5.000%	2015	Dec	Sinker			1,580,000	0	0	1,580,000
C2	011832C67	5.000%	2016	Jun	Sinker			1,620,000	0	0	1,620,000
C2	011832C67	5.000%	2016	Dec	Sinker			1,660,000	0	0	1,660,000
C2	011832C67	5.000%	2017	Jun	Term			1,705,000	0	0	1,705,000
							GH05C Total	**$16,885,000**	**$125,000**	**$0**	**$16,760,000**
							General Housing Purpose Bonds Total	**$667,820,000**	**$101,545,000**	**$127,675,000**	**$438,600,000**
Other AHFC Bonds & Notes										*S and P*	*Moodys* *Fitch*
DD07A	**AHFC Draw Down Bonds Series 2007 A**				**Exempt**	Prog: **2**	Yield: **VRDO**	Delivery: **3/8/2007**	Dated: **3/8/2007**	*AA*	*N/A* *AA-*
	011832X31		2019	Feb	Drawdown	AMT		71,005,000	0	5,880,000	65,125,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other AHFC Bonds & Notes									*S and P* / *Moodys* / *Fitch*	
DD07A AHFC Draw Down Bonds Series 2007 A				**Exempt**	Prog: **2**	Yield: **VRDO**	Delivery: **3/8/2007**	Dated: **3/8/2007**	*AA* / *N/A* / *AA-*	
						DD07A Total	**$71,005,000**	**$0**	**$5,880,000**	**$65,125,000**
DD07C AHFC Draw Down Bonds Series 2007 C				**Exempt**	Prog: **2**	Yield: **VRDO**	Delivery: **3/8/2007**	Dated: **3/8/2007**	*AA* / *N/A* / *AA-*	
011832X56		2019	Feb	Drawdown			29,395,000	0	0	29,395,000
						DD07C Total	**$29,395,000**	**$0**	**$0**	**$29,395,000**
DD07D AHFC Draw Down Bonds Series 2007 D				**Exempt**	Prog: **2**	Yield: **VRDO**	Delivery: **3/8/2007**	Dated: **3/8/2007**	*AA* / *N/A* / *AA-*	
011832X64		2019	Feb	Drawdown		GP	32,390,000	0	17,945,000	14,445,000
						DD07D Total	**$32,390,000**	**$0**	**$17,945,000**	**$14,445,000**
						Other AHFC Bonds & Notes Total	**$132,790,000**	**$0**	**$23,825,000**	**$108,965,000**
						Total AHFC Bonds	**$4,420,064,750**	**$421,200,000**	**$805,780,000**	**$3,193,084,750**

Short Term Debt Outstanding: (As of 06/30/08)	
Domestic Taxable Commercial Paper	112,313,000
Total Short Term Debt Outstanding	**$112,313,000**

Detail of Accreted Interest: (As of 06/30/08)	
Mortgage Revenue Bonds 1997 Series A2	9,989,448
Total Accreted Interest	**$9,989,448**
Total Bonds w/ Accreted Interest	**$3,203,074,198**

Detail of Defeased Debt: (As of 06/30/08)	
State Building Lease Bonds, 1999	16,485,000
Housing Development Bonds, 1999 Series C	41,475,000
Total Defeased Debt	**$57,960,000**
Total Bonds w/o Defeased Debt	**$3,135,124,750**

Footnotes:

1. AHFC has issued $16,082,724,122 in Bonds and Notes as of 06/30/08. This total includes Bonds and Notes issued by the Alaska State Housing Authority (ASHA), which was merged into AHFC on 07/01/92 and became the Public Housing Division.
2. AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of $116,050,000 on 10/26/00, $126,790,000 on 08/15/01 and $411,987,860 on 08/17/06. These bonds are not listed in this Exhibit and are not a debt of AHFC.
3. On 05/18/05, AHFC issued $16,885,000 General Housing Purpose Bonds, 2005 Series C in order to economically defease $16,485,000 State Building Lease Bonds, 1999 and redeem them on their earliest optional redemption date of 04/01/10.
4. On 03/08/07, AHFC issued Draw Down Bonds to provide funds for refunding prior bonds and to preserve private activity bond volume cap. AHFC may make additional draws up to a cumulative aggregate principal amount of $900,000,000; provided, however, that no more than $300,000,000 principal amount may be outstanding at any one time.
5. On 10/03/07, AHFC issued $53,110,000 State Capital Project Bonds, 2007 Series B, of which a portion will be used to economically defease $41,475,000 Housing Development Bonds, 1999 Series C and redeem them on their earliest optional redemption date of 12/01/09.
6. Although the Official Statement for HD00B shows an amortization schedule for the bonds, there are no scheduled sinking funds per the Bond Indenture.
7. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C and E071A/B/D).
8. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
9. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.

1 **Mortgage Revenue Bonds, 1997 Series A1**

			Prepayments	CPR	PSA
Series: E97A1	Prog: 101	1-Month	$211,280	13.51%	225
Remaining Principal Balance:	$17,363,531	3-Months	$758,116	15.59%	260
Weighted Average Seasoning:	129	6-Months	$1,290,771	13.23%	220
Weighted Average Interest Rate:	5.956%	12-Months	$2,361,103	11.78%	196
Bond Yield (TIC):	5.530%	Life	$83,841,361	15.07%	251

2 **Mortgage Revenue Bonds, 1997 Series A2**

			Prepayments	CPR	PSA
Series: E97A2	Prog: 101	1-Month	$235,766	10.41%	174
Remaining Principal Balance:	$25,617,424	3-Months	$1,109,534	15.56%	259
Weighted Average Seasoning:	74	6-Months	$1,802,151	12.67%	211
Weighted Average Interest Rate:	6.187%	12-Months	$3,701,525	12.54%	209
Bond Yield (TIC):	5.530%	Life	$63,322,647	15.08%	251

3 **Mortgage Revenue Bonds, 1998 Series A1**

			Prepayments	CPR	PSA
Series: E98A1	Prog: 102	1-Month	$6,839	0.91%	15
Remaining Principal Balance:	$8,974,335	3-Months	$105,520	4.53%	76
Weighted Average Seasoning:	122	6-Months	$357,592	7.41%	124
Weighted Average Interest Rate:	5.453%	12-Months	$1,383,012	13.10%	218
Bond Yield (TIC):	5.206%	Life	$25,320,314	12.46%	208

4 **Mortgage Revenue Bonds, 1998 Series A2**

			Prepayments	CPR	PSA
Series: E98A2	Prog: 102	1-Month	$505,405	26.20%	437
Remaining Principal Balance:	$19,711,152	3-Months	$1,307,789	22.69%	378
Weighted Average Seasoning:	66	6-Months	$1,769,163	15.82%	264
Weighted Average Interest Rate:	7.062%	12-Months	$2,806,155	12.53%	209
Bond Yield (TIC):	5.206%	Life	$27,289,144	12.88%	215

5 **Mortgage Revenue Bonds, 1999 Series A1**

			Prepayments	CPR	PSA
Series: E99A1	Prog: 103	1-Month	$1,413	0.55%	9
Remaining Principal Balance:	$3,090,757	3-Months	$184,266	20.54%	342
Weighted Average Seasoning:	116	6-Months	$187,317	10.98%	183
Weighted Average Interest Rate:	6.375%	12-Months	$441,143	12.24%	204
Bond Yield (TIC):	5.978%	Life	$7,947,622	12.96%	216

6 **Mortgage Revenue Bonds, 1999 Series A2**

			Prepayments	CPR	PSA
Series: E99A2	Prog: 103	1-Month	$1,223,750	15.50%	258
Remaining Principal Balance:	$86,559,451	3-Months	$2,695,991	11.54%	192
Weighted Average Seasoning:	83	6-Months	$5,013,618	10.64%	177
Weighted Average Interest Rate:	6.948%	12-Months	$13,016,924	13.07%	218
Bond Yield (TIC):	5.978%	Life	$166,442,387	13.26%	221

7 **Mortgage Revenue Bonds, 2000 Series A**

			Prepayments	CPR	PSA
Series: E001A	Prog: 104	1-Month	$159,818	9.18%	153
Remaining Principal Balance:	$19,839,427	3-Months	$374,372	7.18%	120
Weighted Average Seasoning:	60	6-Months	$809,549	7.55%	126
Weighted Average Interest Rate:	5.537%	12-Months	$1,448,323	6.55%	109
Bond Yield (TIC):	5.929%	Life	$37,840,930	15.64%	261

8 **Mortgage Revenue Bonds, 2000 Series B**

			Prepayments	CPR	PSA
Series: E001B	Prog: 104	1-Month	$297,466	10.01%	167
Remaining Principal Balance:	$33,712,646	3-Months	$1,317,688	14.19%	236
Weighted Average Seasoning:	89	6-Months	$1,783,503	9.77%	163
Weighted Average Interest Rate:	6.888%	12-Months	$4,768,822	12.36%	206
Bond Yield (TIC):	5.929%	Life	$77,187,828	15.30%	255

9 **Mortgage Revenue Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: E011A	Prog: 105	1-Month	$2,664	0.44%	7
Remaining Principal Balance:	$7,225,211	3-Months	$379,715	18.34%	306
Weighted Average Seasoning:	114	6-Months	$789,828	18.54%	309
Weighted Average Interest Rate:	5.950%	12-Months	$1,052,804	12.53%	209
Bond Yield (TIC):	5.211%	Life	$22,848,774	18.06%	301

10 **Mortgage Revenue Bonds, 2001 Series B**

			Prepayments	CPR	PSA
Series: E011B	Prog: 105	1-Month	$793,171	15.93%	265
Remaining Principal Balance:	$54,463,474	3-Months	$1,927,467	12.99%	217
Weighted Average Seasoning:	70	6-Months	$3,274,055	11.02%	184
Weighted Average Interest Rate:	6.095%	12-Months	$6,939,905	11.28%	188
Bond Yield (TIC):	5.211%	Life	$77,806,805	13.80%	230

11 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$2,530,856	16.96%	283
Remaining Principal Balance:	$162,142,312	3-Months	$5,662,036	12.80%	213
Weighted Average Seasoning:	51	6-Months	$9,955,055	11.23%	187
Weighted Average Interest Rate:	5.624%	12-Months	$21,198,272	11.60%	193
Bond Yield (TIC):	4.553%	Life	$144,091,342	11.98%	200

12 **Home Mortgage Revenue Bonds, 2006 Series A**

			Prepayments	CPR	PSA
Series: E061A	Prog: 107	1-Month	$1,102,068	14.14%	236
Remaining Principal Balance:	$86,222,556	3-Months	$2,434,156	10.53%	175
Weighted Average Seasoning:	33	6-Months	$4,875,302	10.39%	173
Weighted Average Interest Rate:	5.545%	12-Months	$9,714,535	10.07%	183
Bond Yield (TIC):	4.623%	Life	$16,986,606	7.04%	178

13 **Home Mortgage Revenue Bonds, 2006 Series B**

			Prepayments	CPR	PSA
Series: E061B	Prog: 108	1-Month	$777,629	12.86%	241
Remaining Principal Balance:	$67,400,119	3-Months	$1,907,899	10.53%	204
Weighted Average Seasoning:	27	6-Months	$2,421,507	6.78%	139
Weighted Average Interest Rate:	4.907%	12-Months	$3,500,647	4.91%	114
Bond Yield (TIC):	4.048%	Life	$6,438,211	3.89%	138

14 **Home Mortgage Revenue Bonds, 2006 Series C**

			Prepayments	CPR	PSA
Series: E06C1	Prog: 109	1-Month	$536,246	8.72%	212
Remaining Principal Balance:	$70,267,571	3-Months	$999,328	5.48%	139
Weighted Average Seasoning:	21	6-Months	$1,629,740	4.46%	121
Weighted Average Interest Rate:	5.080%	12-Months	$2,180,208	2.98%	97
Bond Yield (TIC):	4.210%	Life	$2,604,733	2.04%	92

15 **Home Mortgage Revenue Bonds, 2007 Series A**

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$1,192,436	18.55%	309
Remaining Principal Balance:	$69,142,100	3-Months	$2,190,065	11.70%	195
Weighted Average Seasoning:	58	6-Months	$4,816,136	12.60%	210
Weighted Average Interest Rate:	5.473%	12-Months	$9,149,525	12.10%	202
Bond Yield (TIC):	4.048%	Life	$11,080,048	12.45%	208

16 **Home Mortgage Revenue Bonds, 2007 Series B**

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$871,515	13.88%	231
Remaining Principal Balance:	$69,543,744	3-Months	$2,176,530	11.57%	193
Weighted Average Seasoning:	56	6-Months	$4,307,179	11.45%	191
Weighted Average Interest Rate:	5.712%	12-Months	$8,130,810	10.89%	181
Bond Yield (TIC):	4.210%	Life	$10,238,300	11.59%	193

17 **Home Mortgage Revenue Bonds, 2007 Series C**

			Prepayments	CPR	PSA
Series: E071C	Prog: 112	1-Month	$439,750	5.90%	181
Remaining Principal Balance:	$86,523,067	3-Months	$518,017	2.36%	77
Weighted Average Seasoning:	16	6-Months	$998,897	2.27%	83
Weighted Average Interest Rate:	4.997%	12-Months	$1,953,430	2.21%	105
Bond Yield (TIC):	4.091%	Life	$2,189,621	1.88%	111

18 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$1,591,180	20.66%	344
Remaining Principal Balance:	$81,693,938	3-Months	$3,116,899	13.88%	231
Weighted Average Seasoning:	59	6-Months	$5,696,197	12.61%	210
Weighted Average Interest Rate:	5.561%	12-Months	$8,809,224	9.91%	165
Bond Yield (TIC):	4.091%	Life	$11,364,324	10.81%	180

19 **Home Mortgage Revenue Bonds, 2008 Series A**

			Prepayments	CPR	PSA
Series: E081A	Prog: 114	1-Month	$7,465	0.11%	6
Remaining Principal Balance:	$79,079,251	3-Months	$23,906	0.12%	7
Weighted Average Seasoning:	9	6-Months	$1,110,695	3.26%	231
Weighted Average Interest Rate:	5.245%	12-Months	$1,110,695	3.26%	231
Bond Yield (TIC):	4.365%	Life	$1,110,695	3.26%	231

20 **Veterans Collateralized Bonds, 1998 First & Second**

			Prepayments	CPR	PSA
Series: C9811	Prog: 202	1-Month	$268,325	17.68%	295
Remaining Principal Balance:	$16,420,634	3-Months	$398,563	9.05%	151
Weighted Average Seasoning:	92	6-Months	$787,066	8.75%	146
Weighted Average Interest Rate:	5.908%	12-Months	$1,842,711	9.77%	163
Bond Yield (TIC):	5.403%	Life	$50,019,031	14.45%	241

21 **Veterans Collateralized Bonds, 1999 First**

			Prepayments	CPR	PSA
Series: C9911	Prog: 203	1-Month	$749,256	21.02%	350
Remaining Principal Balance:	$37,722,346	3-Months	$2,597,183	23.40%	390
Weighted Average Seasoning:	79	6-Months	$3,875,524	17.78%	296
Weighted Average Interest Rate:	7.289%	12-Months	$6,944,070	15.56%	259
Bond Yield (TIC):	6.109%	Life	$100,817,832	16.33%	272

22 **Veterans Collateralized Bonds, 2000 First**

			Prepayments	CPR	PSA
Series: C0011	Prog: 204	1-Month	$145,219	8.04%	134
Remaining Principal Balance:	$20,706,152	3-Months	$1,024,704	17.52%	292
Weighted Average Seasoning:	76	6-Months	$1,796,418	15.28%	255
Weighted Average Interest Rate:	7.307%	12-Months	$2,988,722	12.55%	209
Bond Yield (TIC):	6.319%	Life	$62,383,508	18.79%	313

23 **Veterans Collateralized Bonds, 2002 First**

			Prepayments	CPR	PSA
Series: C0211	Prog: 205	1-Month	$11,637	0.68%	11
Remaining Principal Balance:	$20,451,062	3-Months	$1,021,692	17.60%	293
Weighted Average Seasoning:	73	6-Months	$1,519,188	13.24%	221
Weighted Average Interest Rate:	6.190%	12-Months	$2,193,876	9.57%	159
Bond Yield (TIC):	5.466%	Life	$35,698,372	15.65%	261

24 **Veterans Collateralized Bonds, 2005 First & Second**

			Prepayments	CPR	PSA
Series: C0511	Prog: 206	1-Month	$398,389	27.46%	458
Remaining Principal Balance:	$14,692,355	3-Months	$402,322	10.16%	169
Weighted Average Seasoning:	35	6-Months	$470,969	6.05%	101
Weighted Average Interest Rate:	5.432%	12-Months	$1,438,358	8.81%	149
Bond Yield (TIC):	4.215%	Life	$2,953,806	7.17%	164

25 **Veterans Collateralized Bonds, 2006 First**

			Prepayments	CPR	PSA
Series: C0611	Prog: 207	1-Month	$35,769	0.40%	13
Remaining Principal Balance:	$108,032,625	3-Months	$1,017,149	3.67%	132
Weighted Average Seasoning:	15	6-Months	$3,028,034	5.35%	215
Weighted Average Interest Rate:	5.555%	12-Months	$4,082,990	3.73%	184
Bond Yield (TIC):	4.700%	Life	$5,201,026	4.67%	278

26 **Veterans Collateralized Bonds, 2007 & 2008 First**

			Prepayments	CPR	PSA
Series: C0711	Prog: 208	1-Month	$13,311	0.28%	15
Remaining Principal Balance:	$56,754,896	3-Months	$458,731	3.16%	181
Weighted Average Seasoning:	10	6-Months	$683,320	2.35%	160
Weighted Average Interest Rate:	5.941%	12-Months	$691,699	2.05%	149
Bond Yield (TIC):	5.023%	Life	$691,699	2.05%	149

27 **General Mortgage Revenue Bonds, 1999 Series A**

			Prepayments	CPR	PSA
Series: GM99A	Prog: 403	1-Month	$2,457,886	10.41%	174
Remaining Principal Balance:	$267,016,693	3-Months	$10,776,653	14.56%	243
Weighted Average Seasoning:	59	6-Months	$18,990,802	12.73%	212
Weighted Average Interest Rate:	5.238%	12-Months	$32,309,908	10.92%	182
Bond Yield (TIC):	6.048%	Life	$334,406,918	13.20%	220

28 **General Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: GM02A	Prog: 404	1-Month	$1,709,773	15.59%	260
Remaining Principal Balance:	$120,165,947	3-Months	$4,161,224	12.70%	212
Weighted Average Seasoning:	65	6-Months	$7,207,520	10.93%	182
Weighted Average Interest Rate:	5.626%	12-Months	$12,789,839	9.86%	164
Bond Yield (TIC):	4.798%	Life	$129,677,859	17.80%	297

29 **Governmental Purpose Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: GP01A	Prog: 502	1-Month	$1,978,933	9.26%	154
Remaining Principal Balance:	$243,451,995	3-Months	$6,177,443	9.52%	159
Weighted Average Seasoning:	57	6-Months	$13,702,600	10.32%	172
Weighted Average Interest Rate:	6.291%	12-Months	$29,907,158	11.90%	198
Bond Yield (TIC):	N/A	Life	$396,850,381	17.92%	299

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. E001A and GP01A Bonds were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

SPECIAL REDEMPTION SUMMARY:

Year	Surplus	Refunding	Total
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2008 MONTHLY DETAIL:

Month	Surplus	Refunding	Total
Jun-08	52,255,000	-	52,255,000
Mar-08	14,555,000	-	14,555,000
Dec-07	28,915,000	-	28,915,000
Nov-07	-	17,945,000	17,945,000

FY 2008 SERIES DETAIL:

Series	Surplus	Refunding	Total
C0011	3,395,000	-	3,395,000
C0211	2,790,000	-	2,790,000
C9711	3,485,000	-	3,485,000
C9811	3,195,000	-	3,195,000
C9911	6,430,000	-	6,430,000
DD07A	5,880,000	-	5,880,000
DD07D	-	17,945,000	17,945,000
E001B	3,770,000	-	3,770,000
E001C	290,000	-	290,000
E001D	1,145,000	-	1,145,000
E011A	540,000	-	540,000
E011B	9,325,000	-	9,325,000
E021A	700,000	-	700,000
E061A	3,665,000	-	3,665,000
E061B	2,225,000	-	2,225,000
E06C1	1,540,000	-	1,540,000
E97A1	9,170,000	-	9,170,000
E97A2	4,935,000	-	4,935,000
E98A1	3,360,000	-	3,360,000
E98A2	280,000	-	280,000
E99A2	13,370,000	-	13,370,000
HD00B	1,680,000	-	1,680,000
SC02B	14,555,000	-	14,555,000

BOND ISSUANCE SUMMARY:

Year	Tax-Exempt	Taxable	Total
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY 1995	365,000,000	-	**365,000,000**
FY 1994	367,130,000	16,930,000	**384,060,000**
FY 1993	200,000,000	-	**200,000,000**
FY 1992	452,760,000	-	**452,760,000**
FY 1991	531,103,544	275,000,000	**806,103,544**
FY 1990	297,000,000	220,000,000	**517,000,000**
FY 1989	175,000,000	400,000,000	**575,000,000**
FY 1988	100,000,000	347,000,000	**447,000,000**
FY 1987	67,000,000	415,000,000	**482,000,000**
FY 1986	452,445,000	825,000,000	**1,277,445,000**
FY 1985	604,935,000	-	**604,935,000**
FY 1984	655,000,000	250,000,000	**905,000,000**
FY 1983	435,000,000	400,000,000	**835,000,000**
FY 1982	250,000,000	552,000,000	**802,000,000**
FY 1981	460,000,000	160,000,000	**620,000,000**
FY 1980	148,800,000	-	**148,800,000**
FY 1979	164,600,000	7,020,000	**171,620,000**
FY 1978	135,225,000	-	**135,225,000**
FY 1977	80,000,000	-	**80,000,000**
FY 1976	5,000,000	-	**5,000,000**
FY 1975	47,000,000	-	**47,000,000**
FY 1974	36,000,000	-	**36,000,000**
FY 1973	26,500,000	5,250,000	**31,750,000**

FY 2008 MONTHLY DETAIL:

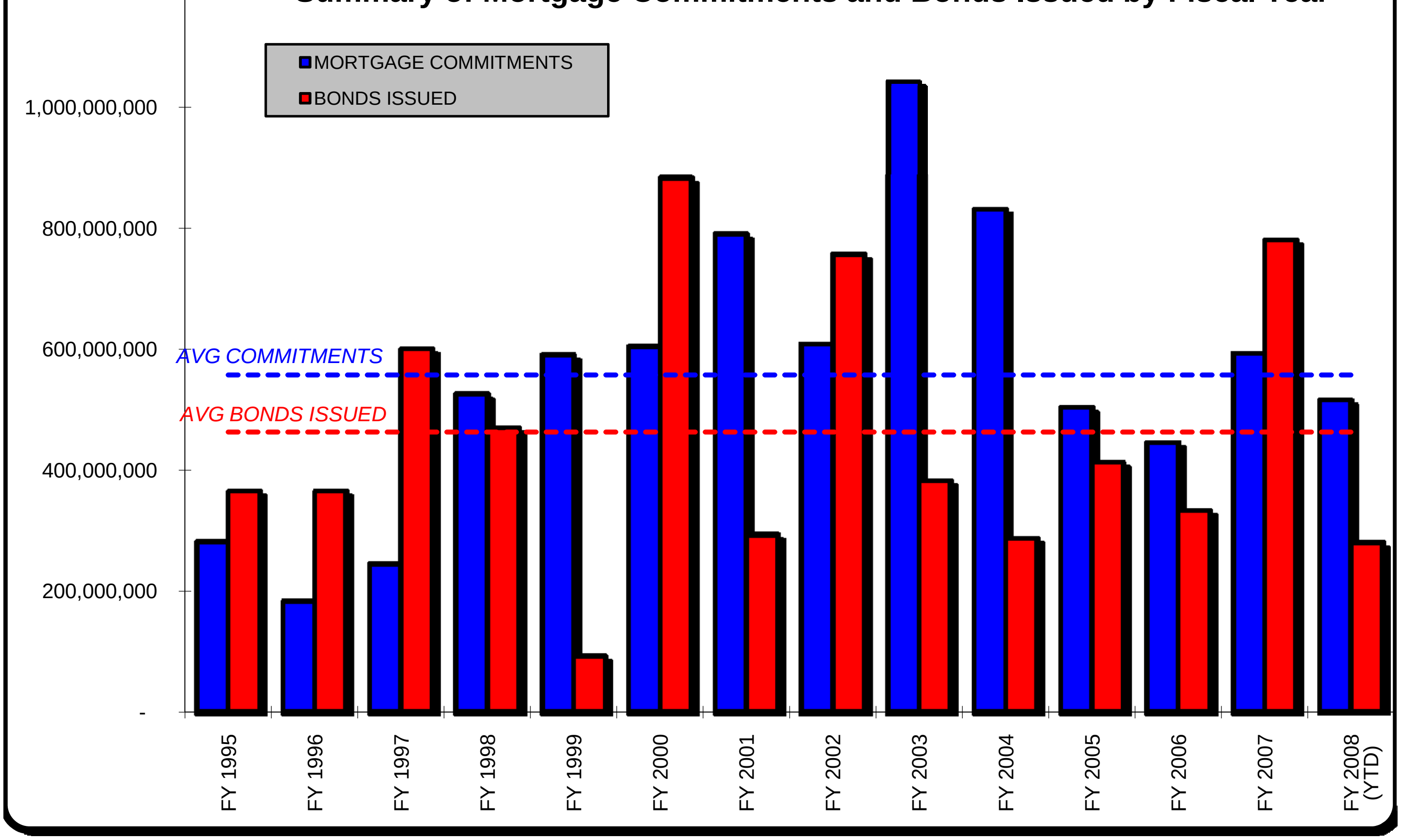
Month	Tax-Exempt	Taxable	Total
Jun-08	31,150,000	-	31,150,000
Feb-08	80,880,000	-	80,880,000
Jan-08	15,000,000	-	15,000,000
Dec-07	58,270,000	-	58,270,000
Oct-07	95,525,000	-	95,525,000

FY 2008 SERIES DETAIL:

Series	Tax-Exempt	Taxable	Total
C0711	42,885,000	-	42,885,000
C0811	15,000,000	-	15,000,000
DD07A	38,715,000	-	38,715,000
DD07D	7,820,000	-	7,820,000
SC07AB	95,525,000	-	95,525,000
E081A	80,880,000	-	80,880,000

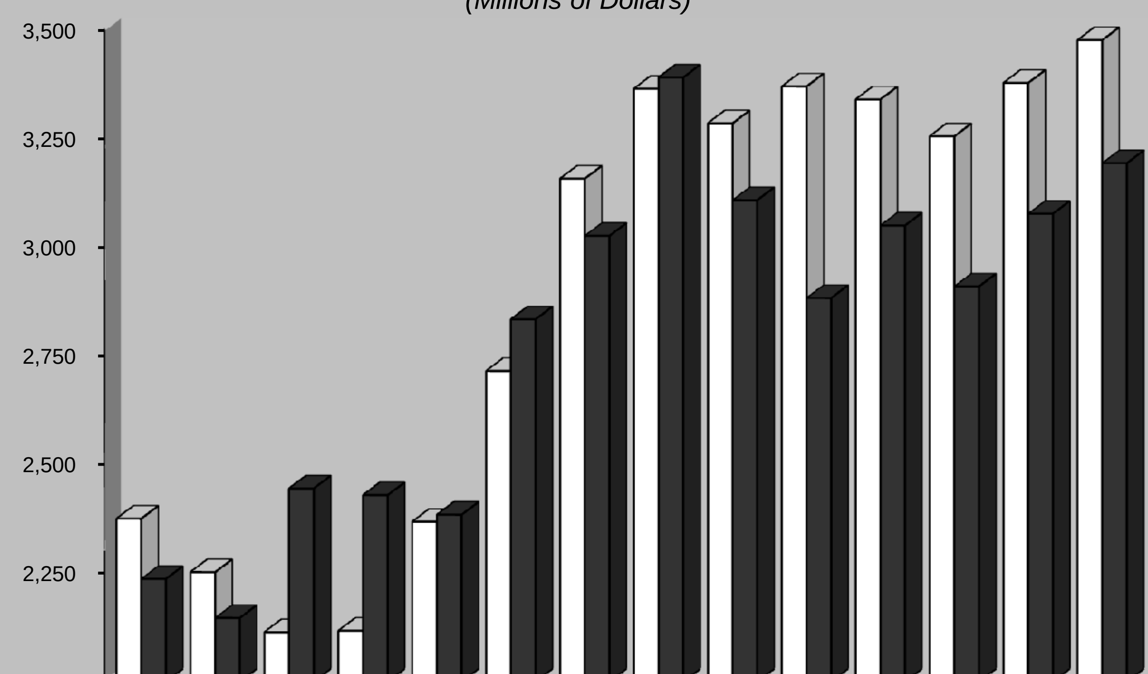
ALASKA HOUSING FINANCE CORPORATION

Summary of Mortgage Commitments and Bonds Issued by Fiscal Year



Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

(Millions of Dollars)



	FY 1995	FY 1996	FY 1997	FY 1998	FY 1999	FY 2000	FY 2001	FY 2002	FY 2003	FY 2004	FY 2005	FY 2006	FY 2007	FY 2008
MORTGAGES	2,375	2,252	2,113	2,117	2,368	2,715	3,157	3,365	3,285	3,370	3,340	3,255	3,378	3,476
BONDS	2,236	2,146	2,445	2,429	2,384	2,834	3,026	3,391	3,108	2,883	3,050	2,909	3,077	3,193

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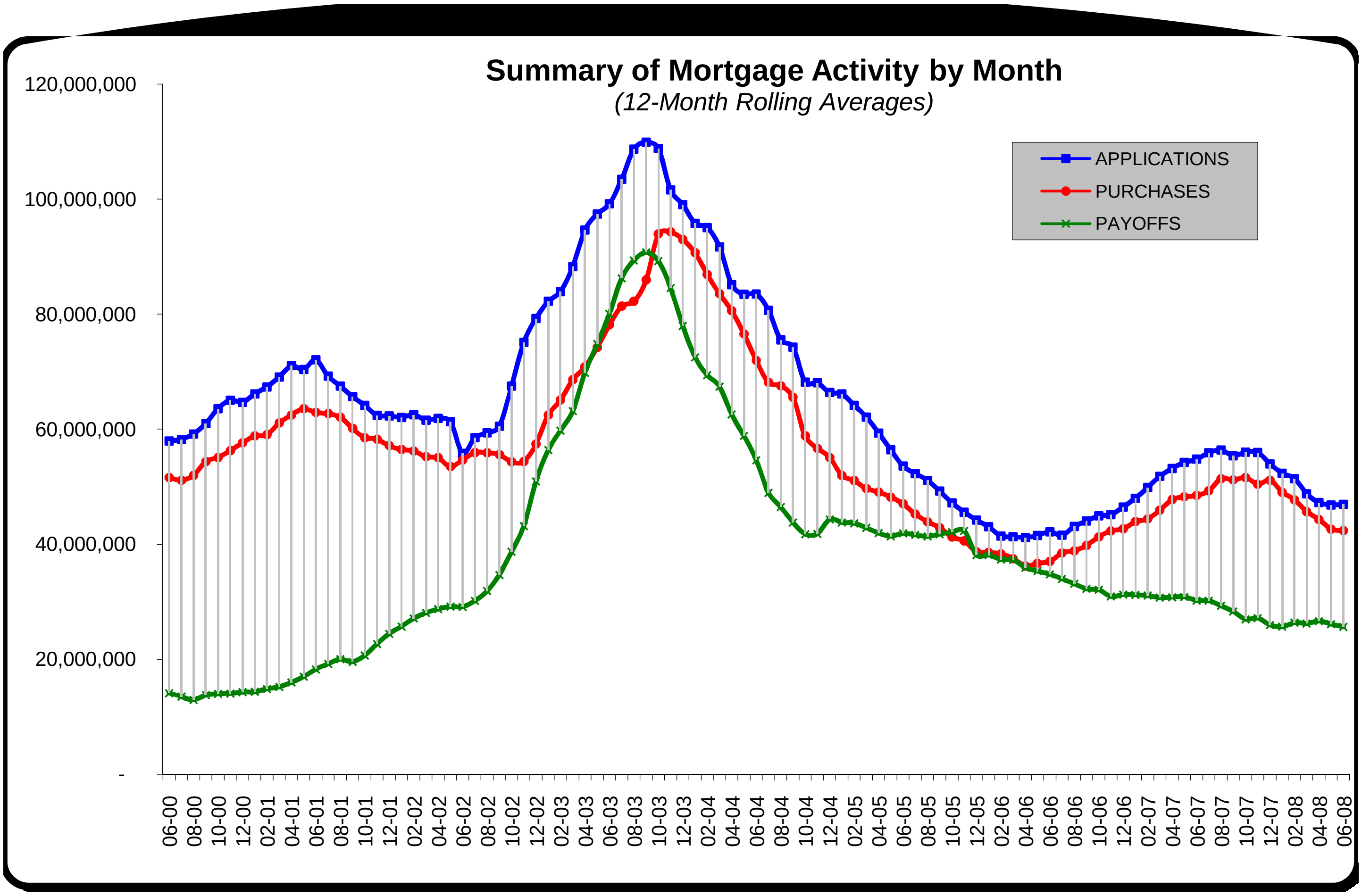
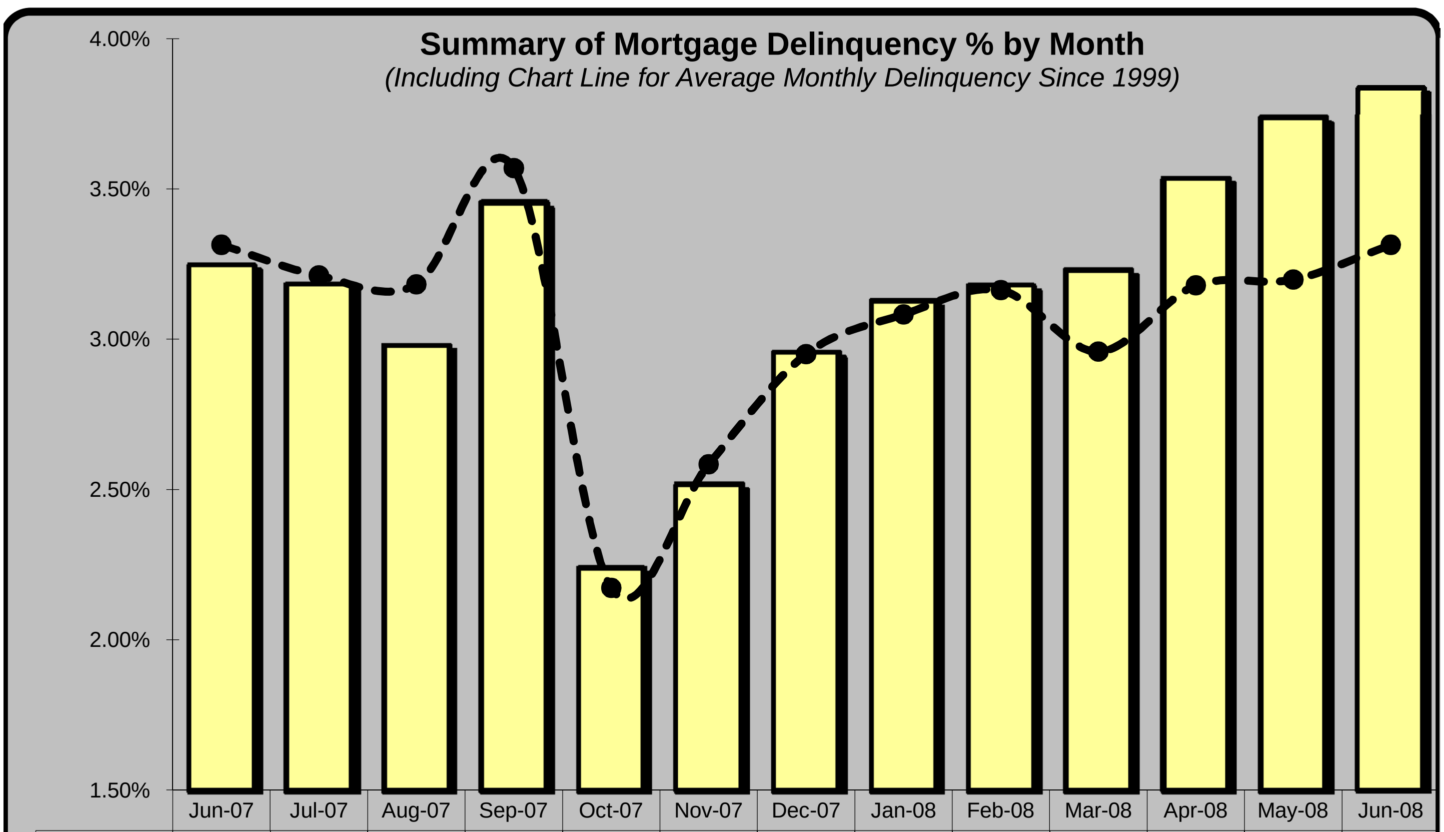
ALASKA HOUSING FINANCE CORPORATION





	Jun-07	Jul-07	Aug-07	Sep-07	Oct-07	Nov-07	Dec-07	Jan-08	Feb-08	Mar-08	Apr-08	May-08	Jun-08
DEL	3.25%	3.18%	2.98%	3.45%	2.24%	2.52%	2.96%	3.13%	3.18%	3.23%	3.53%	3.74%	3.84%
AVG	3.31%	3.21%	3.18%	3.57%	2.17%	2.58%	2.95%	3.08%	3.16%	2.96%	3.18%	3.20%	3.31%

ALASKA HOUSING FINANCE CORPORATION