Alaska Housing

FINANCE CORPORATION

SEPTEMBER 2025

MORTGAGE & BOND DISCLOSURE REPORT

ALASKA HOUSING FINANCE CORPORATION

SEPTEMBER 2025 COMPARATIVE SUMMARY

Mortgage & Bond Portfolio:	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2024	FY 2025	% Change	09/30/24	09/30/25	% Change
Total Mortgage Loan Portfolio	**3,619,469,561**	**3,957,030,890**	**9%**	**3,761,041,406**	**4,059,262,167**	**8%**
Mortgage Average Rate %	4.54%	4.79%	5%	4.65%	4.86%	5%
Delinquency % of $ (30+ Days)	2.85%	2.62%	(8%)	2.76%	2.40%	(13%)
Foreclosure % of $ (Annualized)	0.11%	0.09%	(18%)	0.08%	0.10%	25%
Mortgage Purchases	606,942,223	649,829,443	7%	219,660,189	195,771,970	(11%)
Mortgage Payoffs	124,880,884	172,634,291	38%	40,031,799	52,791,214	32%
Purchase/Payoff Variance	**482,061,339**	**477,195,152**	**(1%)**	**179,628,390**	**142,980,756**	**(20%)**
Purchase Average Rate %	6.38%	6.18%	(3%)	6.37%	6.24%	(2%)
Bonds - Fixed Rate GO	638,555,000	707,310,000	11%	765,655,000	814,655,000	6%
Bonds - Fixed Rate Housing	894,180,000	1,033,600,000	16%	969,180,000	1,133,600,000	17%
Bonds - Floating Hedged	599,545,000	577,105,000	(4%)	599,545,000	577,105,000	(4%)
Bonds - Floating Unhedged	405,295,000	401,815,000	(1%)	405,295,000	401,815,000	(1%)
Total Bonds Outstanding	**2,537,575,000**	**2,719,830,000**	**7%**	**2,739,675,000**	**2,927,175,000**	**7%**
Requiring Self-Liquidity	320,000,000	320,000,000	0%	320,000,000	320,000,000	0%
Bond Average Rate %	4.18%	4.09%	(2%)	4.14%	4.12%	(1%)
Fixed Bond Average Rate %	3.97%	4.06%	2%	4.04%	4.13%	2%
New Bond Issuances	393,015,000	312,100,000	(21%)	202,100,000	233,000,000	15%
Special Bond Redemptions	89,370,000	151,065,000	69%	-	25,655,000	0%
Scheduled Bond Redemptions	100,555,000	103,485,000	3%	-	-	0%
Issue/Redemption Variance	**203,090,000**	**57,550,000**	**(72%)**	**202,100,000**	**207,345,000**	**3%**
Issuance Average Yield %	4.50%	3.82%	(15%)	3.59%	3.83%	7%
Mortgage/Fixed Bond Spread %	**0.57%**	**0.73%**	**28%**	**0.61%**	**0.74%**	**22%**
Mortgage/Bond Ratio	**1.43**	**1.45**	**2%**	**1.37**	**1.39**	**1%**

Investment Portfolio:	Investment Amounts as of Month End			Annual Return as of Month End		
	09/30/24	09/30/25	% Change	09/30/24	09/30/25	% Change
Liquidity Reserve Fund	261,759,002	203,144,698	(22%)	5.78%	4.86%	(16%)
Bond Trust Funds	283,785,754	235,954,456	(17%)	5.75%	4.39%	(24%)
SAM General Fund	107,918,122	165,243,785	53%	5.56%	4.65%	(16%)
Mortgage Collections	35,842,074	41,443,815	16%	5.56%	4.47%	(20%)
Total Investments	**689,304,952**	**645,786,754**	(6%)	**5.72%**	**4.61%**	(19%)

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A L A S K A H O U S I N G F I N A N C E C O R P O R A T I O N

SEPTEMBER 2025 COMPARATIVE SUMMARY

AHFC Financial Statements:
(in Thousands of Dollars)

	Fiscal Year Annual Audited			Fiscal Year Annual Audited		
	FY 2023	FY 2024	% Change	FY 2024	FY 2025	% Change
Mortgage & Loan Revenue	127,895	147,583	15%	147,583	177,021	20%
Investment Income	39,401	44,241	12%	44,241	36,267	(18%)
Grant Revenue	143,957	92,403	(36%)	92,403	143,605	55%
Housing Rental Subsidies	12,700	12,664	(0%)	12,664	13,408	6%
Rental Income	11,509	12,307	7%	12,307	12,267	(0%)
Other Revenue	3,165	3,021	(5%)	3,021	8,472	180%
Total Revenue	**338,627**	**312,219**	**(8%)**	**312,219**	**391,040**	**25%**
Interest Expenses	79,853	91,885	15%	91,885	99,980	9%
Grant Expenses	138,014	90,592	(34%)	90,592	127,681	41%
Operations & Administration	47,774	53,648	12%	53,648	66,059	23%
Rental Housing Expenses	17,175	18,506	8%	18,506	16,778	(9%)
Mortgage and Loan Costs	12,501	13,814	11%	13,814	14,992	9%
Bond Financing Expenses	4,834	6,206	28%	6,206	5,721	(8%)
Provision for Loan Loss	1,640	7,317	346%	7,317	10,113	38%
Total Expenses	**301,791**	**281,968**	**(7%)**	**281,968**	**341,324**	**21%**
Operating Income (Loss)	**36,836**	**30,251**	**(18%)**	**30,251**	**49,716**	**64%**
Contributions to the State	8,047	5,665	(30%)	5,665	3,324	(41%)
Change in Net Position	**28,789**	**24,586**	**(15%)**	**24,586**	**46,392**	**89%**
Total Assets/Deferred Outflows	4,324,347	4,516,164	4%	4,516,164	4,783,856	6%
Total Liabilities/Deferred Inflows	2,696,097	2,863,328	6%	2,863,328	3,084,628	8%
Net Position	**1,628,250**	**1,652,836**	**2%**	**1,652,836**	**1,699,228**	**3%**

AHFC Dividend Calculation:
(in Thousands of Dollars)

	Through Fiscal Year		
	FY 2024	FY 2025	% Change
Change in Net Position	24,586	46,392	89%
Add - State Contributions	5,665	3,324	(41%)
Add - SCPB Debt Service	3,745	3,520	(6%)
Add - AHFC Capital Projects	16,384	19,131	17%
Adjusted Net Position Change	**50,380**	**72,367**	**44%**
Factor % from Statutes	75%	75%	
Dividend Transfer Available	**37,785**	**54,275**	**44%**

Through FY 2025 - Fourth Quarter

AHFC Dividend Summary	
SOA Cash Transfers	799,514
SOA Bond Debt Service	517,697
SOA Capital Projects	294,915
AHFC Capital Projects	671,832
Total Dividend Appropriations	**2,283,958**
Total Dividend Expenditures	**2,153,850**
Total Dividend Remaining	**130,108**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **9/30/2025**

AHFC PORTFOLIO:	**DOLLARS**	**% of $**
MORTGAGES	3,841,230,389	94.63%
PARTICIPATION LOANS	138,161,160	3.40%
UNCONVENTIONAL/REO	79,870,617	1.97%
TOTAL PORTFOLIO	**4,059,262,167**	100.00%

DELINQUENT (Exclude UNC/REO):		
30 DAYS PAST DUE	53,268,048	1.34%
60 DAYS PAST DUE	17,765,885	0.45%
90 DAYS PAST DUE	14,107,073	0.35%
120+ DAYS PAST DUE	10,254,458	0.26%
TOTAL DELINQUENT	**95,395,463**	2.40%

PORTFOLIO SUMMARY STATISTICS:

AVG INTEREST RATE	4.802%	PMI INSURANCE %	28.2%
- (Exclude UNC/REO)	4.864%	FHA/HUD184 INS %	7.7%
AVG REMAINING TERM	291	VA INSURANCE %	7.3%
AVG LOAN TO VALUE	75	RD INSURANCE %	2.7%
MY HOME %	30.5%	UNINSURED %	54.1%
FIRST HOME LTD %	20.8%	SINGLE FAMILY %	90.4%
FIRST HOME %	18.6%	MULTI-FAMILY %	9.6%
RURAL %	10.4%	ANCHORAGE %	39.2%
MF/SPEC NEEDS %	8.9%	NOT ANCHORAGE %	60.8%
VETERANS %	7.9%	NORTHRIM BANK %	38.8%
OTHER PROGRAM %	3.0%	OTHER SERVICER %	61.2%

MORTGAGE AND LOAN ACTIVITY:	**FY 2023**	**FY 2024**	**FY 2025**	**FY 2026 (YTD)**	**CURRENT MONTH**
MORTGAGE APPLICATIONS	509,364,368	621,236,574	609,816,012	157,513,014	46,261,543
MORTGAGE COMMITMENTS	465,650,120	630,824,544	598,072,242	194,828,493	52,566,520
MORTGAGE PURCHASES	498,034,730	606,942,223	649,829,443	195,771,970	73,598,529
AVG PURCHASE PRICE	397,479	412,574	437,728	458,352	489,071
AVG INTEREST RATE	5.341%	6.380%	6.178%	6.237%	6.192%
AVG BEGINNING TERM	356	354	353	354	353
AVG LOAN TO VALUE	85	86	87	87	87
INSURANCE %	53.2%	59.5%	60.1%	63.9%	64.2%
SINGLE FAMILY%	96.2%	99.7%	98.7%	99.4%	98.4%
ANCHORAGE %	34.2%	40.0%	38.3%	40.4%	43.7%
NORTHRIM BANK %	36.2%	41.1%	45.1%	45.0%	46.1%
STREAMLINE REFINANCE %	0.0%	0.1%	0.1%	0.0%	0.0%
MORTGAGE PAYOFFS	166,704,214	124,882,497	172,636,998	52,791,213	16,247,983
MORTGAGE FORECLOSURES	4,168,814	3,568,682	3,542,891	863,956	162,550

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.802%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	75

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	3,841,230,389	94.6%
PARTICIPATION LOANS	138,161,160	3.4%
UNCONVENTIONAL/REO	79,870,617	2.0%
TOTAL PORTFOLIO	**4,059,262,167**	**100.0%**

TOTAL DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	53,268,048	1.34%
60 DAYS PAST DUE	17,765,885	0.45%
90 DAYS PAST DUE	14,107,073	0.35%
120+ DAYS PAST DUE	10,254,458	0.26%
TOTAL DELINQUENT	**95,395,463**	**2.40%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	1,236,797,248	30.5%
FIRST HOME LIMITED	843,226,992	20.8%
FIRST HOME	753,419,888	18.6%
RURAL	423,182,851	10.4%
MULTI-FAMILY/SPECIAL NEEDS	361,547,513	8.9%
VETERANS MORTGAGE PROGRAM	319,095,456	7.9%
OTHER LOAN PROGRAM	121,992,218	3.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	3,017,650,666	74.3%
MULTI-FAMILY	387,920,943	9.6%
CONDO	337,800,580	8.3%
DUPLEX	244,763,446	6.0%
3-PLEX/4-PLEX	58,121,259	1.4%
OTHER PROPERTY TYPE	13,005,273	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	1,592,154,480	39.2%
FAIRBANKS/NORTH POLE	550,053,805	13.6%
WASILLA/PALMER	509,578,488	12.6%
JUNEAU/KETCHIKAN	365,199,408	9.0%
KENAI/SOLDOTNA/HOMER	292,131,840	7.2%
EAGLE RIVER/CHUGIAK	217,581,669	5.4%
KODIAK ISLAND	99,809,816	2.5%
OTHER GEOGRAPHIC REGION	432,752,660	10.7%
MORTGAGE INSURANCE		
UNINSURED	2,196,239,605	54.1%
PRIMARY MORTGAGE INSURANCE	1,146,700,630	28.2%
FEDERALLY INSURED - VA	295,785,431	7.3%
FEDERALLY INSURED - FHA	237,031,843	5.8%
FEDERALLY INSURED - RD	109,421,966	2.7%
FEDERALLY INSURED - HUD 184	74,082,692	1.8%
SELLER SERVICER		
NORTHRIM BANK	1,576,947,247	38.8%
AHFC (SUBSERVICED BY FNBA)	655,159,323	16.1%
GLOBAL FCU	575,862,270	14.2%
OTHER SELLER SERVICER	1,251,293,327	30.8%

002 ADMINISTRATIVE

Weighted Average Interest Rate	4.887%
Weighted Average Remaining Term	324
Weighted Average Loan To Value	65

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	270,238,371	75.0%
PARTICIPATION LOANS	10,425,756	2.9%
UNCONVENTIONAL/REO	79,870,617	22.2%
TOTAL PORTFOLIO	**360,534,745**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,823,810	0.65%
60 DAYS PAST DUE	495,964	0.18%
90 DAYS PAST DUE	386,813	0.14%
120+ DAYS PAST DUE	406,629	0.14%
TOTAL DELINQUENT	**3,113,216**	**1.11%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	107,342,122	29.8%
FIRST HOME LIMITED	85,517,722	23.7%
FIRST HOME	48,842,743	13.5%
RURAL	18,022,412	5.0%
MULTI-FAMILY/SPECIAL NEEDS	4,681,120	1.3%
VETERANS MORTGAGE PROGRAM	15,073,554	4.2%
OTHER LOAN PROGRAM	81,055,073	22.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	250,526,077	69.5%
MULTI-FAMILY	65,974,592	18.3%
CONDO	29,162,116	8.1%
DUPLEX	11,950,916	3.3%
3-PLEX/4-PLEX	2,203,493	0.6%
OTHER PROPERTY TYPE	717,550	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	153,806,032	42.7%
FAIRBANKS/NORTH POLE	45,913,297	12.7%
WASILLA/PALMER	36,557,729	10.1%
JUNEAU/KETCHIKAN	36,080,593	10.0%
KENAI/SOLDOTNA/HOMER	22,553,754	6.3%
EAGLE RIVER/CHUGIAK	17,438,530	4.8%
KODIAK ISLAND	5,650,040	1.6%
OTHER GEOGRAPHIC REGION	42,534,770	11.8%
MORTGAGE INSURANCE		
UNINSURED	193,713,709	53.7%
PRIMARY MORTGAGE INSURANCE	127,313,261	35.3%
FEDERALLY INSURED - FHA	14,441,271	4.0%
FEDERALLY INSURED - VA	16,860,926	4.7%
FEDERALLY INSURED - RD	4,011,458	1.1%
FEDERALLY INSURED - HUD 184	4,194,121	1.2%
SELLER SERVICER		
NORTHRIM BANK	123,349,094	34.2%
GLOBAL FCU	32,628,310	9.0%
AHFC (SUBSERVICED BY FNBA)	58,835,093	16.3%
OTHER SELLER SERVICER	145,722,248	40.4%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	4.704%
Weighted Average Remaining Term	262
Weighted Average Loan To Value	67

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	56,212,356	98.7%
PARTICIPATION LOANS	733,401	1.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**56,945,756**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	496,476	0.87%
60 DAYS PAST DUE	95,069	0.17%
90 DAYS PAST DUE	567,661	1.00%
120+ DAYS PAST DUE	128,095	0.22%
TOTAL DELINQUENT	**1,287,300**	**2.26%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	24,578,678	43.2%
FIRST HOME LIMITED	13,967,680	24.5%
FIRST HOME	5,689,542	10.0%
RURAL	11,993,660	21.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	103,733	0.2%
OTHER LOAN PROGRAM	612,464	1.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	46,509,653	81.7%
MULTI-FAMILY	0	0.0%
CONDO	5,591,037	9.8%
DUPLEX	2,857,569	5.0%
3-PLEX/4-PLEX	1,838,942	3.2%
OTHER PROPERTY TYPE	148,555	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	17,959,983	31.5%
FAIRBANKS/NORTH POLE	6,898,243	12.1%
WASILLA/PALMER	8,480,841	14.9%
JUNEAU/KETCHIKAN	4,569,051	8.0%
KENAI/SOLDOTNA/HOMER	7,375,010	13.0%
EAGLE RIVER/CHUGIAK	876,989	1.5%
KODIAK ISLAND	2,321,831	4.1%
OTHER GEOGRAPHIC REGION	8,463,808	14.9%
MORTGAGE INSURANCE		
UNINSURED	32,792,747	57.6%
PRIMARY MORTGAGE INSURANCE	14,044,260	24.7%
FEDERALLY INSURED - FHA	5,533,870	9.7%
FEDERALLY INSURED - VA	1,051,478	1.8%
FEDERALLY INSURED - RD	2,101,910	3.7%
FEDERALLY INSURED - HUD 184	1,421,492	2.5%
SELLER SERVICER		
NORTHRIM BANK	22,720,207	39.9%
GLOBAL FCU	11,675,271	20.5%
AHFC (SUBSERVICED BY FNBA)	4,878,832	8.6%
OTHER SELLER SERVICER	17,671,446	31.0%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.206%
Weighted Average Remaining Term	275
Weighted Average Loan To Value	70

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	55,665,656	99.4%
PARTICIPATION LOANS	335,362	0.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**56,001,019**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,578,345	2.82%
60 DAYS PAST DUE	967,198	1.73%
90 DAYS PAST DUE	481,216	0.86%
120+ DAYS PAST DUE	482,710	0.86%
TOTAL DELINQUENT	**3,509,469**	**6.27%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	24,363,917	43.5%
FIRST HOME LIMITED	9,393,843	16.8%
FIRST HOME	8,379,543	15.0%
RURAL	13,628,670	24.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	235,046	0.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	46,947,993	83.8%
MULTI-FAMILY	0	0.0%
CONDO	3,813,643	6.8%
DUPLEX	3,975,691	7.1%
3-PLEX/4-PLEX	1,016,370	1.8%
OTHER PROPERTY TYPE	247,321	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	19,431,154	34.7%
FAIRBANKS/NORTH POLE	4,596,048	8.2%
WASILLA/PALMER	5,589,506	10.0%
JUNEAU/KETCHIKAN	4,456,279	8.0%
KENAI/SOLDOTNA/HOMER	8,344,718	14.9%
EAGLE RIVER/CHUGIAK	1,942,434	3.5%
KODIAK ISLAND	3,685,111	6.6%
OTHER GEOGRAPHIC REGION	7,955,769	14.2%
MORTGAGE INSURANCE		
UNINSURED	36,189,383	64.6%
PRIMARY MORTGAGE INSURANCE	13,570,268	24.2%
FEDERALLY INSURED - FHA	3,156,246	5.6%
FEDERALLY INSURED - VA	159,326	0.3%
FEDERALLY INSURED - RD	2,138,855	3.8%
FEDERALLY INSURED - HUD 184	786,940	1.4%
SELLER SERVICER		
NORTHRIM BANK	27,722,444	49.5%
GLOBAL FCU	9,132,472	16.3%
AHFC (SUBSERVICED BY FNBA)	7,054,613	12.6%
OTHER SELLER SERVICER	12,091,489	21.6%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.166%
Weighted Average Remaining Term	276
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	54,142,296	99.6%
PARTICIPATION LOANS	231,381	0.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**54,373,676**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	618,746	1.14%
60 DAYS PAST DUE	262,677	0.48%
90 DAYS PAST DUE	410,090	0.75%
120+ DAYS PAST DUE	13,877	0.03%
TOTAL DELINQUENT	**1,305,390**	**2.40%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	22,265,798	40.9%
FIRST HOME LIMITED	8,304,255	15.3%
FIRST HOME	15,384,831	28.3%
RURAL	7,896,821	14.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	10,807	0.0%
OTHER LOAN PROGRAM	511,164	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	42,136,397	77.5%
MULTI-FAMILY	0	0.0%
CONDO	5,357,638	9.9%
DUPLEX	5,188,367	9.5%
3-PLEX/4-PLEX	1,535,209	2.8%
OTHER PROPERTY TYPE	156,065	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	22,182,393	40.8%
FAIRBANKS/NORTH POLE	4,988,849	9.2%
WASILLA/PALMER	6,333,353	11.6%
JUNEAU/KETCHIKAN	4,789,453	8.8%
KENAI/SOLDOTNA/HOMER	5,446,209	10.0%
EAGLE RIVER/CHUGIAK	2,658,722	4.9%
KODIAK ISLAND	1,436,285	2.6%
OTHER GEOGRAPHIC REGION	6,538,412	12.0%
MORTGAGE INSURANCE		
UNINSURED	32,748,318	60.2%
PRIMARY MORTGAGE INSURANCE	12,431,786	22.9%
FEDERALLY INSURED - FHA	4,876,289	9.0%
FEDERALLY INSURED - VA	668,705	1.2%
FEDERALLY INSURED - RD	2,173,097	4.0%
FEDERALLY INSURED - HUD 184	1,475,481	2.7%
SELLER SERVICER		
NORTHRIM BANK	27,262,294	50.1%
GLOBAL FCU	8,244,816	15.2%
AHFC (SUBSERVICED BY FNBA)	7,050,470	13.0%
OTHER SELLER SERVICER	11,816,096	21.7%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	3.893%
Weighted Average Remaining Term	281
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	79,108,833	99.7%
PARTICIPATION LOANS	240,665	0.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**79,349,498**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,173,343	1.48%
60 DAYS PAST DUE	275,922	0.35%
90 DAYS PAST DUE	1,289,590	1.63%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**2,738,855**	**3.45%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	38,159,619	48.1%
FIRST HOME LIMITED	8,711,058	11.0%
FIRST HOME	22,293,554	28.1%
RURAL	9,490,903	12.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	694,364	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	60,085,647	75.7%
MULTI-FAMILY	0	0.0%
CONDO	7,118,051	9.0%
DUPLEX	10,681,790	13.5%
3-PLEX/4-PLEX	1,386,468	1.7%
OTHER PROPERTY TYPE	77,541	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	36,173,592	45.6%
FAIRBANKS/NORTH POLE	7,178,294	9.0%
WASILLA/PALMER	9,436,342	11.9%
JUNEAU/KETCHIKAN	7,046,980	8.9%
KENAI/SOLDOTNA/HOMER	5,710,241	7.2%
EAGLE RIVER/CHUGIAK	4,578,555	5.8%
KODIAK ISLAND	1,273,069	1.6%
OTHER GEOGRAPHIC REGION	7,952,426	10.0%
MORTGAGE INSURANCE		
UNINSURED	45,353,983	57.2%
PRIMARY MORTGAGE INSURANCE	24,179,896	30.5%
FEDERALLY INSURED - FHA	5,860,407	7.4%
FEDERALLY INSURED - VA	619,309	0.8%
FEDERALLY INSURED - RD	2,156,204	2.7%
FEDERALLY INSURED - HUD 184	1,179,699	1.5%
SELLER SERVICER		
NORTHRIM BANK	37,151,224	46.8%
GLOBAL FCU	15,102,681	19.0%
AHFC (SUBSERVICED BY FNBA)	5,328,386	6.7%
OTHER SELLER SERVICER	21,767,206	27.4%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	3.819%
Weighted Average Remaining Term	276
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	92,978,853	96.2%
PARTICIPATION LOANS	3,684,297	3.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**96,663,150**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	741,564	0.77%
60 DAYS PAST DUE	323,880	0.34%
90 DAYS PAST DUE	20,252	0.02%
120+ DAYS PAST DUE	596,074	0.62%
TOTAL DELINQUENT	**1,681,770**	**1.74%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	50,787,565	52.5%
FIRST HOME LIMITED	9,518,986	9.8%
FIRST HOME	21,972,796	22.7%
RURAL	13,344,933	13.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	330,363	0.3%
OTHER LOAN PROGRAM	708,507	0.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	77,756,470	80.4%
MULTI-FAMILY	0	0.0%
CONDO	7,981,041	8.3%
DUPLEX	8,506,805	8.8%
3-PLEX/4-PLEX	2,296,193	2.4%
OTHER PROPERTY TYPE	122,642	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	36,845,529	38.1%
FAIRBANKS/NORTH POLE	10,925,555	11.3%
WASILLA/PALMER	9,925,570	10.3%
JUNEAU/KETCHIKAN	12,000,755	12.4%
KENAI/SOLDOTNA/HOMER	9,459,863	9.8%
EAGLE RIVER/CHUGIAK	3,412,762	3.5%
KODIAK ISLAND	2,885,965	3.0%
OTHER GEOGRAPHIC REGION	11,207,151	11.6%
MORTGAGE INSURANCE		
UNINSURED	58,004,633	60.0%
PRIMARY MORTGAGE INSURANCE	25,794,887	26.7%
FEDERALLY INSURED - FHA	6,695,555	6.9%
FEDERALLY INSURED - VA	1,070,502	1.1%
FEDERALLY INSURED - RD	3,565,330	3.7%
FEDERALLY INSURED - HUD 184	1,532,244	1.6%
SELLER SERVICER		
NORTHRIM BANK	40,967,504	42.4%
GLOBAL FCU	15,240,683	15.8%
AHFC (SUBSERVICED BY FNBA)	8,892,226	9.2%
OTHER SELLER SERVICER	31,562,738	32.7%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	3.833%
Weighted Average Remaining Term	280
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	101,045,398	97.5%
PARTICIPATION LOANS	2,642,835	2.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**103,688,233**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	953,497	0.92%
60 DAYS PAST DUE	163,285	0.16%
90 DAYS PAST DUE	385,434	0.37%
120+ DAYS PAST DUE	339,607	0.33%
TOTAL DELINQUENT	**1,841,823**	**1.78%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	54,953,639	53.0%
FIRST HOME LIMITED	9,024,359	8.7%
FIRST HOME	28,842,408	27.8%
RURAL	9,633,124	9.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	614,084	0.6%
OTHER LOAN PROGRAM	620,620	0.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	81,914,937	79.0%
MULTI-FAMILY	0	0.0%
CONDO	6,529,298	6.3%
DUPLEX	12,854,174	12.4%
3-PLEX/4-PLEX	2,201,194	2.1%
OTHER PROPERTY TYPE	188,631	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	40,971,914	39.5%
FAIRBANKS/NORTH POLE	11,626,475	11.2%
WASILLA/PALMER	13,428,711	13.0%
JUNEAU/KETCHIKAN	14,061,944	13.6%
KENAI/SOLDOTNA/HOMER	4,570,875	4.4%
EAGLE RIVER/CHUGIAK	5,255,969	5.1%
KODIAK ISLAND	1,637,481	1.6%
OTHER GEOGRAPHIC REGION	12,134,866	11.7%
MORTGAGE INSURANCE		
UNINSURED	56,170,469	54.2%
PRIMARY MORTGAGE INSURANCE	32,388,970	31.2%
FEDERALLY INSURED - FHA	5,840,027	5.6%
FEDERALLY INSURED - VA	2,915,649	2.8%
FEDERALLY INSURED - RD	3,465,037	3.3%
FEDERALLY INSURED - HUD 184	2,908,082	2.8%
SELLER SERVICER		
NORTHRIM BANK	41,996,951	40.5%
GLOBAL FCU	15,179,048	14.6%
AHFC (SUBSERVICED BY FNBA)	12,124,793	11.7%
OTHER SELLER SERVICER	34,387,441	33.2%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.118%
Weighted Average Remaining Term	275
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	135,849,895	98.0%
PARTICIPATION LOANS	2,743,666	2.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**138,593,561**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,128,725	1.54%
60 DAYS PAST DUE	1,251,784	0.90%
90 DAYS PAST DUE	805,675	0.58%
120+ DAYS PAST DUE	274,191	0.20%
TOTAL DELINQUENT	**4,460,375**	**3.22%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	52,593,999	37.9%
FIRST HOME LIMITED	21,299,354	15.4%
FIRST HOME	36,489,521	26.3%
RURAL	15,230,538	11.0%
MULTI-FAMILY/SPECIAL NEEDS	196,112	0.1%
VETERANS MORTGAGE PROGRAM	11,448,998	8.3%
OTHER LOAN PROGRAM	1,335,037	1.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	113,198,589	81.7%
MULTI-FAMILY	196,112	0.1%
CONDO	10,924,256	7.9%
DUPLEX	12,890,474	9.3%
3-PLEX/4-PLEX	541,488	0.4%
OTHER PROPERTY TYPE	842,641	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	54,685,781	39.5%
FAIRBANKS/NORTH POLE	17,536,853	12.7%
WASILLA/PALMER	19,043,376	13.7%
JUNEAU/KETCHIKAN	15,761,222	11.4%
KENAI/SOLDOTNA/HOMER	7,649,072	5.5%
EAGLE RIVER/CHUGIAK	7,276,116	5.2%
KODIAK ISLAND	3,080,948	2.2%
OTHER GEOGRAPHIC REGION	13,560,193	9.8%
MORTGAGE INSURANCE		
UNINSURED	73,199,574	52.8%
PRIMARY MORTGAGE INSURANCE	35,465,465	25.6%
FEDERALLY INSURED - FHA	10,820,635	7.8%
FEDERALLY INSURED - VA	8,877,762	6.4%
FEDERALLY INSURED - RD	5,460,918	3.9%
FEDERALLY INSURED - HUD 184	4,769,207	3.4%
SELLER SERVICER		
NORTHRIM BANK	57,865,399	41.8%
GLOBAL FCU	20,598,339	14.9%
AHFC (SUBSERVICED BY FNBA)	11,523,827	8.3%
OTHER SELLER SERVICER	48,605,997	35.1%

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	3.077%
Weighted Average Remaining Term	233
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	23,174,802	84.5%
PARTICIPATION LOANS	4,246,088	15.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**27,420,890**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	88,095	0.32%
60 DAYS PAST DUE	402,558	1.47%
90 DAYS PAST DUE	47,227	0.17%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**537,881**	**1.96%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	27,420,890	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	24,555,784	89.6%
MULTI-FAMILY	0	0.0%
CONDO	963,074	3.5%
DUPLEX	991,097	3.6%
3-PLEX/4-PLEX	910,935	3.3%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	5,997,404	21.9%
FAIRBANKS/NORTH POLE	7,456,084	27.2%
WASILLA/PALMER	6,467,213	23.6%
JUNEAU/KETCHIKAN	959,305	3.5%
KENAI/SOLDOTNA/HOMER	358,267	1.3%
EAGLE RIVER/CHUGIAK	4,093,997	14.9%
KODIAK ISLAND	529,239	1.9%
OTHER GEOGRAPHIC REGION	1,559,381	5.7%
MORTGAGE INSURANCE		
UNINSURED	5,046,107	18.4%
PRIMARY MORTGAGE INSURANCE	314,882	1.1%
FEDERALLY INSURED - FHA	592,350	2.2%
FEDERALLY INSURED - VA	21,467,551	78.3%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
NORTHRIM BANK	9,253,431	33.7%
GLOBAL FCU	4,888,432	17.8%
AHFC (SUBSERVICED BY FNBA)	4,875,006	17.8%
OTHER SELLER SERVICER	8,404,021	30.6%

211 VETERANS COLLATERALIZED BONDS 2019 FIRST

Weighted Average Interest Rate	4.648%
Weighted Average Remaining Term	285
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	61,205,120	93.4%
PARTICIPATION LOANS	4,307,028	6.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**65,512,148**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,510,168	2.31%
60 DAYS PAST DUE	10,337	0.02%
90 DAYS PAST DUE	699,588	1.07%
120+ DAYS PAST DUE	352,173	0.54%
TOTAL DELINQUENT	**2,572,265**	**3.93%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	14,292,618	21.8%
FIRST HOME LIMITED	572,411	0.9%
FIRST HOME	14,901,752	22.7%
RURAL	11,551,840	17.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	22,974,280	35.1%
OTHER LOAN PROGRAM	1,219,247	1.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	56,107,894	85.6%
MULTI-FAMILY	0	0.0%
CONDO	2,169,213	3.3%
DUPLEX	4,396,666	6.7%
3-PLEX/4-PLEX	2,695,749	4.1%
OTHER PROPERTY TYPE	142,626	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	12,640,381	19.3%
FAIRBANKS/NORTH POLE	12,508,311	19.1%
WASILLA/PALMER	11,869,094	18.1%
JUNEAU/KETCHIKAN	5,797,210	8.8%
KENAI/SOLDOTNA/HOMER	7,770,260	11.9%
EAGLE RIVER/CHUGIAK	4,302,862	6.6%
KODIAK ISLAND	2,123,487	3.2%
OTHER GEOGRAPHIC REGION	8,500,543	13.0%
MORTGAGE INSURANCE		
UNINSURED	26,777,064	40.9%
PRIMARY MORTGAGE INSURANCE	15,460,494	23.6%
FEDERALLY INSURED - FHA	3,973,872	6.1%
FEDERALLY INSURED - VA	17,518,725	26.7%
FEDERALLY INSURED - RD	1,547,797	2.4%
FEDERALLY INSURED - HUD 184	234,196	0.4%
SELLER SERVICER		
NORTHRIM BANK	20,082,344	30.7%
GLOBAL FCU	7,917,723	12.1%
AHFC (SUBSERVICED BY FNBA)	11,486,890	17.5%
OTHER SELLER SERVICER	26,025,191	39.7%

212 VETERANS COLLATERALIZED BONDS 2023 FIRST

Weighted Average Interest Rate	5.161%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	88

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	44,705,551	90.8%
PARTICIPATION LOANS	4,524,805	9.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**49,230,356**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	785,308	1.60%
60 DAYS PAST DUE	415,371	0.84%
90 DAYS PAST DUE	935,202	1.90%
120+ DAYS PAST DUE	441,421	0.90%
TOTAL DELINQUENT	**2,577,302**	**5.24%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	49,230,356	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	45,789,904	93.0%
MULTI-FAMILY	0	0.0%
CONDO	1,838,711	3.7%
DUPLEX	481,791	1.0%
3-PLEX/4-PLEX	1,119,950	2.3%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	14,083,123	28.6%
FAIRBANKS/NORTH POLE	10,081,124	20.5%
WASILLA/PALMER	12,842,549	26.1%
JUNEAU/KETCHIKAN	1,633,402	3.3%
KENAI/SOLDOTNA/HOMER	832,907	1.7%
EAGLE RIVER/CHUGIAK	6,176,053	12.5%
KODIAK ISLAND	1,125,896	2.3%
OTHER GEOGRAPHIC REGION	2,455,303	5.0%
MORTGAGE INSURANCE		
UNINSURED	7,313,583	14.9%
PRIMARY MORTGAGE INSURANCE	3,254,158	6.6%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	38,662,615	78.5%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
NORTHRIM BANK	23,003,876	46.7%
GLOBAL FCU	3,229,484	6.6%
AHFC (SUBSERVICED BY FNBA)	12,757,694	25.9%
OTHER SELLER SERVICER	10,239,303	20.8%

213 VETERANS COLLATERALIZED BONDS 2024 FIRST

Weighted Average Interest Rate	5.359%
Weighted Average Remaining Term	306
Weighted Average Loan To Value	91

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	66,280,622	87.3%
PARTICIPATION LOANS	9,609,629	12.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**75,890,251**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	620,891	0.82%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	45,961	0.06%
TOTAL DELINQUENT	**666,852**	**0.88%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	75,890,251	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	66,050,496	87.0%
MULTI-FAMILY	0	0.0%
CONDO	3,508,740	4.6%
DUPLEX	2,729,111	3.6%
3-PLEX/4-PLEX	3,368,816	4.4%
OTHER PROPERTY TYPE	233,088	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	20,963,975	27.6%
FAIRBANKS/NORTH POLE	12,871,963	17.0%
WASILLA/PALMER	13,720,392	18.1%
JUNEAU/KETCHIKAN	1,746,909	2.3%
KENAI/SOLDOTNA/HOMER	3,110,607	4.1%
EAGLE RIVER/CHUGIAK	15,588,971	20.5%
KODIAK ISLAND	2,654,529	3.5%
OTHER GEOGRAPHIC REGION	5,232,906	6.9%
MORTGAGE INSURANCE		
UNINSURED	12,631,373	16.6%
PRIMARY MORTGAGE INSURANCE	7,426,575	9.8%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	55,418,828	73.0%
FEDERALLY INSURED - RD	413,475	0.5%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
NORTHRIM BANK	32,826,888	43.3%
GLOBAL FCU	6,273,552	8.3%
AHFC (SUBSERVICED BY FNBA)	20,207,597	26.6%
OTHER SELLER SERVICER	16,582,214	21.9%

214 VETERANS COLLATERALIZED BONDS 2025 FIRST

Weighted Average Interest Rate	6.333%
Weighted Average Remaining Term	346
Weighted Average Loan To Value	93

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	97,734,466	97.9%
PARTICIPATION LOANS	2,102,903	2.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**99,837,369**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	243,313	0.24%
60 DAYS PAST DUE	222,859	0.22%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	207,417	0.21%
TOTAL DELINQUENT	**673,589**	**0.67%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	99,837,369	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	89,009,443	89.2%
MULTI-FAMILY	0	0.0%
CONDO	4,270,218	4.3%
DUPLEX	3,745,563	3.8%
3-PLEX/4-PLEX	2,626,307	2.6%
OTHER PROPERTY TYPE	185,839	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	24,341,628	24.4%
FAIRBANKS/NORTH POLE	16,881,798	16.9%
WASILLA/PALMER	21,918,808	22.0%
JUNEAU/KETCHIKAN	4,238,188	4.2%
KENAI/SOLDOTNA/HOMER	2,857,648	2.9%
EAGLE RIVER/CHUGIAK	17,797,624	17.8%
KODIAK ISLAND	3,917,781	3.9%
OTHER GEOGRAPHIC REGION	7,883,896	7.9%
MORTGAGE INSURANCE		
UNINSURED	14,602,911	14.6%
PRIMARY MORTGAGE INSURANCE	7,381,496	7.4%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	77,852,962	78.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
NORTHRIM BANK	55,038,546	55.1%
GLOBAL FCU	3,797,587	3.8%
AHFC (SUBSERVICED BY FNBA)	23,412,572	23.5%
OTHER SELLER SERVICER	17,588,664	17.6%

406 GENERAL MORTGAGE REVENUE BONDS II 2016 SERIES A

Weighted Average Interest Rate	3.483%
Weighted Average Remaining Term	238
Weighted Average Loan To Value	70

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	43,575,676	89.3%
PARTICIPATION LOANS	5,218,206	10.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**48,793,882**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,080,643	2.21%
60 DAYS PAST DUE	1,035,953	2.12%
90 DAYS PAST DUE	131,117	0.27%
120+ DAYS PAST DUE	30,041	0.06%
TOTAL DELINQUENT	**2,277,753**	**4.67%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	48,793,882	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	36,192,246	74.2%
MULTI-FAMILY	0	0.0%
CONDO	11,285,994	23.1%
DUPLEX	1,276,164	2.6%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	39,478	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	29,932,811	61.3%
FAIRBANKS/NORTH POLE	3,733,645	7.7%
WASILLA/PALMER	6,148,161	12.6%
JUNEAU/KETCHIKAN	2,922,185	6.0%
KENAI/SOLDOTNA/HOMER	903,129	1.9%
EAGLE RIVER/CHUGIAK	2,064,543	4.2%
KODIAK ISLAND	774,063	1.6%
OTHER GEOGRAPHIC REGION	2,315,344	4.7%
MORTGAGE INSURANCE		
UNINSURED	31,783,490	65.1%
PRIMARY MORTGAGE INSURANCE	7,808,173	16.0%
FEDERALLY INSURED - FHA	2,313,868	4.7%
FEDERALLY INSURED - VA	742,459	1.5%
FEDERALLY INSURED - RD	4,553,652	9.3%
FEDERALLY INSURED - HUD 184	1,592,241	3.3%
SELLER SERVICER		
NORTHRIM BANK	22,871,286	46.9%
GLOBAL FCU	13,149,160	26.9%
AHFC (SUBSERVICED BY FNBA)	3,138,031	6.4%
OTHER SELLER SERVICER	9,635,404	19.7%

407 GENERAL MORTGAGE REVENUE BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	5.642%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	89,968,135	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**89,968,135**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	801,100	0.89%
60 DAYS PAST DUE	513,593	0.57%
90 DAYS PAST DUE	226,539	0.25%
120+ DAYS PAST DUE	144,087	0.16%
TOTAL DELINQUENT	**1,685,320**	**1.87%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	35,414,559	39.4%
FIRST HOME LIMITED	48,114,226	53.5%
FIRST HOME	2,125,443	2.4%
RURAL	3,509,998	3.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	652,509	0.7%
OTHER LOAN PROGRAM	151,401	0.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	74,057,688	82.3%
MULTI-FAMILY	0	0.0%
CONDO	12,429,490	13.8%
DUPLEX	3,080,407	3.4%
3-PLEX/4-PLEX	331,929	0.4%
OTHER PROPERTY TYPE	68,621	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	43,037,999	47.8%
FAIRBANKS/NORTH POLE	9,644,976	10.7%
WASILLA/PALMER	14,752,667	16.4%
JUNEAU/KETCHIKAN	5,940,528	6.6%
KENAI/SOLDOTNA/HOMER	4,170,196	4.6%
EAGLE RIVER/CHUGIAK	4,022,929	4.5%
KODIAK ISLAND	1,387,558	1.5%
OTHER GEOGRAPHIC REGION	7,011,283	7.8%
MORTGAGE INSURANCE		
UNINSURED	41,424,020	46.0%
PRIMARY MORTGAGE INSURANCE	29,211,575	32.5%
FEDERALLY INSURED - FHA	8,356,643	9.3%
FEDERALLY INSURED - VA	2,415,918	2.7%
FEDERALLY INSURED - RD	5,389,097	6.0%
FEDERALLY INSURED - HUD 184	3,170,882	3.5%
SELLER SERVICER		
NORTHRIM BANK	35,610,031	39.6%
GLOBAL FCU	19,817,105	22.0%
AHFC (SUBSERVICED BY FNBA)	12,519,263	13.9%
OTHER SELLER SERVICER	22,021,737	24.5%

408 GENERAL MORTGAGE REVENUE BONDS II 2019 SERIES A & B

Weighted Average Interest Rate	3.861%
Weighted Average Remaining Term	256
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	104,513,161	93.7%
PARTICIPATION LOANS	6,990,843	6.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**111,504,004**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,123,691	2.80%
60 DAYS PAST DUE	1,097,632	0.98%
90 DAYS PAST DUE	1,405,306	1.26%
120+ DAYS PAST DUE	605,932	0.54%
TOTAL DELINQUENT	**6,232,561**	**5.59%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	10,768,016	9.7%
FIRST HOME LIMITED	92,166,831	82.7%
FIRST HOME	2,448,818	2.2%
RURAL	5,455,346	4.9%
MULTI-FAMILY/SPECIAL NEEDS	517,198	0.5%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	147,795	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	84,260,574	75.6%
MULTI-FAMILY	517,198	0.5%
CONDO	21,838,350	19.6%
DUPLEX	4,328,691	3.9%
3-PLEX/4-PLEX	484,644	0.4%
OTHER PROPERTY TYPE	74,548	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	54,439,528	48.8%
FAIRBANKS/NORTH POLE	12,004,656	10.8%
WASILLA/PALMER	16,641,447	14.9%
JUNEAU/KETCHIKAN	7,382,955	6.6%
KENAI/SOLDOTNA/HOMER	6,204,380	5.6%
EAGLE RIVER/CHUGIAK	3,955,896	3.5%
KODIAK ISLAND	1,600,305	1.4%
OTHER GEOGRAPHIC REGION	9,274,837	8.3%
MORTGAGE INSURANCE		
UNINSURED	46,993,588	42.1%
PRIMARY MORTGAGE INSURANCE	28,499,166	25.6%
FEDERALLY INSURED - FHA	15,612,748	14.0%
FEDERALLY INSURED - VA	2,284,506	2.0%
FEDERALLY INSURED - RD	11,984,092	10.7%
FEDERALLY INSURED - HUD 184	6,129,904	5.5%
SELLER SERVICER		
NORTHRIM BANK	52,471,950	47.1%
GLOBAL FCU	26,029,088	23.3%
AHFC (SUBSERVICED BY FNBA)	10,596,320	9.5%
OTHER SELLER SERVICER	22,406,647	20.1%

409 GENERAL MORTGAGE REVENUE BONDS II 2020 SERIES A & B

Weighted Average Interest Rate	3.435%
Weighted Average Remaining Term	250
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	185,531,178	89.3%
PARTICIPATION LOANS	22,259,713	10.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**207,790,891**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	4,876,791	2.35%
60 DAYS PAST DUE	2,050,418	0.99%
90 DAYS PAST DUE	868,615	0.42%
120+ DAYS PAST DUE	927,072	0.45%
TOTAL DELINQUENT	**8,722,896**	**4.20%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	36,362,081	17.5%
FIRST HOME LIMITED	119,719,149	57.6%
FIRST HOME	31,552,489	15.2%
RURAL	16,397,153	7.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	2,715,498	1.3%
OTHER LOAN PROGRAM	1,044,522	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	166,950,882	80.3%
MULTI-FAMILY	0	0.0%
CONDO	27,490,519	13.2%
DUPLEX	11,182,665	5.4%
3-PLEX/4-PLEX	2,076,204	1.0%
OTHER PROPERTY TYPE	90,621	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	96,289,096	46.3%
FAIRBANKS/NORTH POLE	17,833,009	8.6%
WASILLA/PALMER	30,955,811	14.9%
JUNEAU/KETCHIKAN	15,928,828	7.7%
KENAI/SOLDOTNA/HOMER	13,703,314	6.6%
EAGLE RIVER/CHUGIAK	11,801,301	5.7%
KODIAK ISLAND	5,168,663	2.5%
OTHER GEOGRAPHIC REGION	16,110,870	7.8%
MORTGAGE INSURANCE		
UNINSURED	94,410,502	45.4%
PRIMARY MORTGAGE INSURANCE	63,835,561	30.7%
FEDERALLY INSURED - FHA	20,629,766	9.9%
FEDERALLY INSURED - VA	7,335,275	3.5%
FEDERALLY INSURED - RD	15,007,343	7.2%
FEDERALLY INSURED - HUD 184	6,572,444	3.2%
SELLER SERVICER		
NORTHRIM BANK	97,855,195	47.1%
GLOBAL FCU	36,961,467	17.8%
AHFC (SUBSERVICED BY FNBA)	22,587,124	10.9%
OTHER SELLER SERVICER	50,387,106	24.2%

410 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES A & B

Weighted Average Interest Rate	3.471%
Weighted Average Remaining Term	266
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	154,832,904	90.7%
PARTICIPATION LOANS	15,944,247	9.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**170,777,150**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,745,263	1.61%
60 DAYS PAST DUE	973,253	0.57%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	160,737	0.09%
TOTAL DELINQUENT	**3,879,253**	**2.27%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	64,148,291	37.6%
FIRST HOME LIMITED	39,905,844	23.4%
FIRST HOME	32,277,956	18.9%
RURAL	30,911,285	18.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,951,395	1.1%
OTHER LOAN PROGRAM	1,582,379	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	137,797,685	80.7%
MULTI-FAMILY	0	0.0%
CONDO	14,815,094	8.7%
DUPLEX	12,657,044	7.4%
3-PLEX/4-PLEX	5,368,970	3.1%
OTHER PROPERTY TYPE	138,358	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	68,549,818	40.1%
FAIRBANKS/NORTH POLE	11,327,907	6.6%
WASILLA/PALMER	19,849,937	11.6%
JUNEAU/KETCHIKAN	20,005,070	11.7%
KENAI/SOLDOTNA/HOMER	16,155,857	9.5%
EAGLE RIVER/CHUGIAK	7,998,536	4.7%
KODIAK ISLAND	5,679,319	3.3%
OTHER GEOGRAPHIC REGION	21,210,706	12.4%
MORTGAGE INSURANCE		
UNINSURED	89,657,459	52.5%
PRIMARY MORTGAGE INSURANCE	55,970,649	32.8%
FEDERALLY INSURED - FHA	12,067,360	7.1%
FEDERALLY INSURED - VA	2,545,027	1.5%
FEDERALLY INSURED - RD	6,277,539	3.7%
FEDERALLY INSURED - HUD 184	4,259,117	2.5%
SELLER SERVICER		
NORTHRIM BANK	76,502,748	44.8%
GLOBAL FCU	21,845,060	12.8%
AHFC (SUBSERVICED BY FNBA)	20,768,402	12.2%
OTHER SELLER SERVICER	51,660,941	30.3%

411 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES C

Weighted Average Interest Rate	5.333%
Weighted Average Remaining Term	321
Weighted Average Loan To Value	84

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	79,705,307	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**79,705,307**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,873,004	4.86%
60 DAYS PAST DUE	781,092	0.98%
90 DAYS PAST DUE	603,809	0.76%
120+ DAYS PAST DUE	580,874	0.73%
TOTAL DELINQUENT	**5,838,778**	**7.33%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	79,705,307	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	56,931,687	71.4%
MULTI-FAMILY	0	0.0%
CONDO	20,197,772	25.3%
DUPLEX	2,575,848	3.2%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	42,274,368	53.0%
FAIRBANKS/NORTH POLE	10,980,050	13.8%
WASILLA/PALMER	9,980,807	12.5%
JUNEAU/KETCHIKAN	4,607,733	5.8%
KENAI/SOLDOTNA/HOMER	1,833,946	2.3%
EAGLE RIVER/CHUGIAK	6,488,710	8.1%
KODIAK ISLAND	257,950	0.3%
OTHER GEOGRAPHIC REGION	3,281,741	4.1%
MORTGAGE INSURANCE		
UNINSURED	22,345,942	28.0%
PRIMARY MORTGAGE INSURANCE	41,084,410	51.5%
FEDERALLY INSURED - FHA	11,240,576	14.1%
FEDERALLY INSURED - VA	2,338,166	2.9%
FEDERALLY INSURED - RD	2,202,528	2.8%
FEDERALLY INSURED - HUD 184	493,686	0.6%
SELLER SERVICER		
NORTHRIM BANK	31,139,071	39.1%
GLOBAL FCU	12,162,491	15.3%
AHFC (SUBSERVICED BY FNBA)	18,385,599	23.1%
OTHER SELLER SERVICER	18,018,146	22.6%

412 GENERAL MORTGAGE REVENUE BONDS II 2024 SERIES A-C

Weighted Average Interest Rate	6.014%
Weighted Average Remaining Term	311
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	242,854,529	95.9%
PARTICIPATION LOANS	10,364,826	4.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**253,219,355**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,427,879	0.96%
60 DAYS PAST DUE	626,818	0.25%
90 DAYS PAST DUE	919,061	0.36%
120+ DAYS PAST DUE	595,723	0.24%
TOTAL DELINQUENT	**4,569,481**	**1.80%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	82,933,112	32.8%
FIRST HOME LIMITED	77,567,314	30.6%
FIRST HOME	70,571,217	27.9%
RURAL	18,957,803	7.5%
MULTI-FAMILY/SPECIAL NEEDS	143,162	0.1%
VETERANS MORTGAGE PROGRAM	2,079,874	0.8%
OTHER LOAN PROGRAM	966,874	0.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	209,630,321	82.8%
MULTI-FAMILY	0	0.0%
CONDO	25,163,679	9.9%
DUPLEX	14,163,329	5.6%
3-PLEX/4-PLEX	3,006,316	1.2%
OTHER PROPERTY TYPE	1,255,710	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	110,688,255	43.7%
FAIRBANKS/NORTH POLE	24,824,992	9.8%
WASILLA/PALMER	35,902,808	14.2%
JUNEAU/KETCHIKAN	21,778,413	8.6%
KENAI/SOLDOTNA/HOMER	15,911,604	6.3%
EAGLE RIVER/CHUGIAK	14,376,407	5.7%
KODIAK ISLAND	4,301,508	1.7%
OTHER GEOGRAPHIC REGION	25,435,368	10.0%
MORTGAGE INSURANCE		
UNINSURED	109,713,569	43.3%
PRIMARY MORTGAGE INSURANCE	100,916,346	39.9%
FEDERALLY INSURED - FHA	24,598,001	9.7%
FEDERALLY INSURED - VA	8,143,242	3.2%
FEDERALLY INSURED - RD	3,872,706	1.5%
FEDERALLY INSURED - HUD 184	5,975,492	2.4%
SELLER SERVICER		
NORTHRIM BANK	105,919,182	41.8%
GLOBAL FCU	32,607,540	12.9%
AHFC (SUBSERVICED BY FNBA)	50,857,276	20.1%
OTHER SELLER SERVICER	63,835,358	25.2%

413 GENERAL MORTGAGE REVENUE BONDS II 2025 SERIES A

Weighted Average Interest Rate	5.959%
Weighted Average Remaining Term	346
Weighted Average Loan To Value	88

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	109,425,995	98.8%
PARTICIPATION LOANS	1,307,452	1.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**110,733,447**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,251,919	2.03%
60 DAYS PAST DUE	446,061	0.40%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	280,984	0.25%
TOTAL DELINQUENT	**2,978,965**	**2.69%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	110,733,447	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	81,930,091	74.0%
MULTI-FAMILY	0	0.0%
CONDO	24,603,328	22.2%
DUPLEX	3,999,099	3.6%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	200,929	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	61,783,844	55.8%
FAIRBANKS/NORTH POLE	8,429,741	7.6%
WASILLA/PALMER	13,225,753	11.9%
JUNEAU/KETCHIKAN	7,293,795	6.6%
KENAI/SOLDOTNA/HOMER	4,498,473	4.1%
EAGLE RIVER/CHUGIAK	7,856,142	7.1%
KODIAK ISLAND	1,106,966	1.0%
OTHER GEOGRAPHIC REGION	6,538,734	5.9%
MORTGAGE INSURANCE		
UNINSURED	26,785,604	24.2%
PRIMARY MORTGAGE INSURANCE	53,465,802	48.3%
FEDERALLY INSURED - FHA	19,244,082	17.4%
FEDERALLY INSURED - VA	5,411,340	4.9%
FEDERALLY INSURED - RD	4,013,511	3.6%
FEDERALLY INSURED - HUD 184	1,813,108	1.6%
SELLER SERVICER		
NORTHRIM BANK	42,630,777	38.5%
GLOBAL FCU	19,256,172	17.4%
AHFC (SUBSERVICED BY FNBA)	34,183,102	30.9%
OTHER SELLER SERVICER	14,663,396	13.2%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	2.886%
Weighted Average Remaining Term	228
Weighted Average Loan To Value	70

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	121,760,964	80.5%
PARTICIPATION LOANS	29,559,682	19.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**151,320,647**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,237,116	1.48%
60 DAYS PAST DUE	789,243	0.52%
90 DAYS PAST DUE	188,974	0.12%
120+ DAYS PAST DUE	178,225	0.12%
TOTAL DELINQUENT	**3,393,557**	**2.24%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	43,557,223	28.8%
FIRST HOME LIMITED	37,693,761	24.9%
FIRST HOME	39,141,687	25.9%
RURAL	27,351,605	18.1%
MULTI-FAMILY/SPECIAL NEEDS	1,247,181	0.8%
VETERANS MORTGAGE PROGRAM	837,152	0.6%
OTHER LOAN PROGRAM	1,492,038	1.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	119,053,022	78.7%
MULTI-FAMILY	1,199,489	0.8%
CONDO	13,677,553	9.0%
DUPLEX	14,069,185	9.3%
3-PLEX/4-PLEX	2,867,962	1.9%
OTHER PROPERTY TYPE	453,436	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	67,053,675	44.3%
FAIRBANKS/NORTH POLE	12,942,488	8.6%
WASILLA/PALMER	15,398,312	10.2%
JUNEAU/KETCHIKAN	12,206,780	8.1%
KENAI/SOLDOTNA/HOMER	10,699,333	7.1%
EAGLE RIVER/CHUGIAK	6,001,136	4.0%
KODIAK ISLAND	3,824,755	2.5%
OTHER GEOGRAPHIC REGION	23,194,169	15.3%
MORTGAGE INSURANCE		
UNINSURED	86,401,802	57.1%
PRIMARY MORTGAGE INSURANCE	44,822,746	29.6%
FEDERALLY INSURED - FHA	10,240,691	6.8%
FEDERALLY INSURED - VA	2,740,469	1.8%
FEDERALLY INSURED - RD	3,821,583	2.5%
FEDERALLY INSURED - HUD 184	3,293,357	2.2%
SELLER SERVICER		
NORTHRIM BANK	71,633,573	47.3%
GLOBAL FCU	24,015,627	15.9%
AHFC (SUBSERVICED BY FNBA)	11,747,802	7.8%
OTHER SELLER SERVICER	43,923,645	29.0%

621 STATE CAPITAL PROJECT BONDS II

Weighted Average Interest Rate	5.226%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	1,570,720,318	100.0%
PARTICIPATION LOANS	688,375	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**1,571,408,693**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	17,088,362	1.09%
60 DAYS PAST DUE	4,564,919	0.29%
90 DAYS PAST DUE	3,734,905	0.24%
120+ DAYS PAST DUE	3,462,627	0.22%
TOTAL DELINQUENT	**28,850,813**	**1.84%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	574,276,011	36.5%
FIRST HOME LIMITED	22,517,563	1.4%
FIRST HOME	372,505,591	23.7%
RURAL	209,806,761	13.4%
MULTI-FAMILY/SPECIAL NEEDS	354,762,740	22.6%
VETERANS MORTGAGE PROGRAM	7,924,341	0.5%
OTHER LOAN PROGRAM	29,615,687	1.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	1,050,257,186	66.8%
MULTI-FAMILY	320,033,552	20.4%
CONDO	77,071,763	4.9%
DUPLEX	96,180,999	6.1%
3-PLEX/4-PLEX	20,244,120	1.3%
OTHER PROPERTY TYPE	7,621,074	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	558,022,197	35.5%
FAIRBANKS/NORTH POLE	268,869,447	17.1%
WASILLA/PALMER	171,109,302	10.9%
JUNEAU/KETCHIKAN	153,991,829	9.8%
KENAI/SOLDOTNA/HOMER	132,012,178	8.4%
EAGLE RIVER/CHUGIAK	61,616,486	3.9%
KODIAK ISLAND	43,387,069	2.8%
OTHER GEOGRAPHIC REGION	182,400,185	11.6%
MORTGAGE INSURANCE		
UNINSURED	1,052,179,775	67.0%
PRIMARY MORTGAGE INSURANCE	402,059,802	25.6%
FEDERALLY INSURED - FHA	50,937,587	3.2%
FEDERALLY INSURED - VA	18,684,693	1.2%
FEDERALLY INSURED - RD	25,265,836	1.6%
FEDERALLY INSURED - HUD 184	22,281,001	1.4%
SELLER SERVICER		
NORTHRIM BANK	521,073,232	33.2%
GLOBAL FCU	216,110,162	13.8%
AHFC (SUBSERVICED BY FNBA)	281,948,405	17.9%
OTHER SELLER SERVICER	552,276,894	35.1%

As of: **9/30/2025**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
AHFC GENERAL FUND										
CFTHB	71,042,210	0	0	71,042,210	19.7%	6.223%	336	89	765,444	1.08%
CMFTX	1,182,415	0	0	1,182,415	0.3%	7.750%	22	70	0	0.00%
CNCL	660,074	0	0	660,074	0.2%	6.684%	358	61	313,000	47.42%
COR	10,767,526	0	0	10,767,526	3.0%	6.372%	322	85	325,000	3.02%
CTAX	84,447,230	0	0	84,447,230	23.4%	6.550%	326	84	417,631	0.49%
CVETS	14,705,870	0	0	14,705,870	4.1%	5.815%	320	94	0	0.00%
ETAX	43,792,313	0	0	43,792,313	12.1%	6.383%	317	87	411,603	0.94%
CREOS	0	0	1,551,990	1,551,990	0.4%	0.000%	0	-	-	-
CHD04	2,762,460	1,414,415	0	4,176,875	1.2%	3.170%	120	45	115,248	2.76%
COHAP	7,883,978	5,516,008	0	13,399,986	3.7%	1.630%	202	77	680,048	5.07%
CONDO	367,462	0	0	367,462	0.1%	7.322%	21	-	-	-
C2NDS	99,000	0	0	99,000	0.0%	6.375%	7	21	0	0.00%
SRHRF	32,527,834	3,495,333	0	36,023,167	10.0%	4.040%	260	67	85,241	0.24%
UNCON	0	0	78,318,627	78,318,627	21.7%	1.730%	388	-	-	-
	270,238,371	**10,425,756**	**79,870,617**	**360,534,745**	**100.0%**	**4.887%**	**324**	**65**	**3,113,216**	**1.11%**
COLLATERALIZED VETERANS BONDS										
C1611	3,123,908	0	0	3,123,908	1.0%	4.760%	171	59	134,267	4.30%
C1612	20,050,894	4,246,088	0	24,296,982	7.6%	2.860%	241	80	403,614	1.66%
C1911	18,165,414	520,429	0	18,685,843	5.9%	3.676%	280	80	1,196,342	6.40%
C191C	43,039,705	3,786,599	0	46,826,305	14.7%	5.035%	287	78	1,375,923	2.94%
C2311	44,705,551	4,524,805	0	49,230,356	15.5%	5.161%	300	88	2,577,302	5.24%
C2411	66,280,622	9,609,629	0	75,890,251	23.9%	5.359%	306	91	666,852	0.88%
C2511	97,734,466	2,102,903	0	99,837,369	31.4%	6.333%	346	93	673,589	0.67%
	293,100,562	**24,790,453**	**0**	**317,891,015**	**100.0%**	**5.291%**	**307**	**87**	**7,027,889**	**2.21%**
GENERAL MORTGAGE REVENUE BONDS II										
GM16A	43,575,676	5,218,206	0	48,793,882	4.5%	3.483%	238	70	2,277,753	4.67%
GM18A	47,869,228	0	0	47,869,228	4.5%	4.350%	271	74	1,172,371	2.45%
GM18B	8,142,185	0	0	8,142,185	0.8%	6.577%	255	70	216,351	2.66%
GM18X	33,956,722	0	0	33,956,722	3.2%	7.239%	335	80	296,598	0.87%
GM19A	44,337,967	6,946,898	0	51,284,864	4.8%	3.207%	261	79	3,578,331	6.98%
GM19P	35,695,124	0	0	35,695,124	3.3%	3.777%	240	68	1,697,889	4.76%
GM19T	1,565,087	0	0	1,565,087	0.1%	4.201%	200	56	122,208	7.81%
GM19B	17,052,202	43,946	0	17,096,147	1.6%	4.985%	262	70	834,132	4.88%
GM19X	5,862,782	0	0	5,862,782	0.5%	6.731%	298	75	0	0.00%
GM20A	50,647,748	10,817,387	0	61,465,134	5.7%	3.013%	255	78	2,716,350	4.42%
GM20P	35,382,733	9,492,201	0	44,874,934	4.2%	2.761%	195	67	3,731,639	8.32%
GM20B	92,080,389	1,603,754	0	93,684,143	8.7%	4.015%	277	73	2,219,735	2.37%
GM20X	7,420,308	346,372	0	7,766,681	0.7%	3.670%	203	59	55,171	0.71%
GM22A	32,619,540	99,868	0	32,719,407	3.1%	3.210%	308	80	1,160,586	3.55%
GM22B	114,782,267	15,844,379	0	130,626,646	12.2%	3.544%	253	73	2,718,668	2.08%
GM22X	7,431,097	0	0	7,431,097	0.7%	3.336%	303	75	0	0.00%
GM22C	79,705,307	0	0	79,705,307	7.4%	5.333%	321	84	5,838,778	7.33%
GM24A	68,236,635	6,512,046	0	74,748,682	7.0%	6.022%	313	87	2,236,891	2.99%
GM24B	61,988,963	3,852,780	0	65,841,743	6.1%	4.253%	267	72	1,911,965	2.90%
GM24C	112,628,930	0	0	112,628,930	10.5%	7.037%	335	82	420,625	0.37%
GM25A	109,425,995	1,307,452	0	110,733,447	10.3%	5.959%	346	88	2,978,965	2.69%
	1,010,406,885	**62,085,287**	**0**	**1,072,492,173**	**100.0%**	**4.683%**	**286**	**78**	**36,185,007**	**3.37%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
GOVERNMENTAL PURPOSE BONDS										
GP011	9,953,382	853,155	0	10,806,537	7.1%	3.196%	256	70	126,217	1.17%
GP012	8,970,731	861,202	0	9,831,933	6.5%	3.061%	259	68	228,709	2.33%
GP013	16,706,500	2,260,065	0	18,966,565	12.5%	3.175%	255	72	245,854	1.30%
GP01C	86,130,352	25,585,260	0	111,715,612	73.8%	2.791%	218	70	2,792,777	2.50%
	121,760,964	**29,559,682**	**0**	**151,320,647**	**100.0%**	**2.886%**	**228**	**70**	**3,393,557**	**2.24%**
HOME MORTGAGE REVENUE BONDS										
E021A	8,778,184	279,131	0	9,057,315	1.5%	5.381%	150	47	308,293	3.40%
E021B	47,434,172	454,269	0	47,888,442	8.2%	4.576%	283	70	979,008	2.04%
E071A	54,071,194	180,305	0	54,251,499	9.3%	4.179%	280	71	3,187,210	5.87%
E071B	52,654,855	99,819	0	52,754,674	9.0%	4.132%	280	73	1,087,208	2.06%
E071D	75,644,098	164,704	0	75,808,802	12.9%	3.834%	288	74	2,304,870	3.04%
E076B	1,594,462	155,057	0	1,749,519	0.3%	5.044%	118	44	322,259	18.42%
E076C	1,487,441	131,562	0	1,619,002	0.3%	5.250%	126	49	218,182	13.48%
E077C	3,464,736	75,961	0	3,540,696	0.6%	5.147%	135	47	433,984	12.26%
E091A	91,260,947	3,588,269	0	94,849,216	16.2%	3.792%	279	72	1,600,504	1.69%
E098A	1,717,907	96,028	0	1,813,935	0.3%	5.212%	139	52	81,265	4.48%
E098B	2,350,024	66,476	0	2,416,500	0.4%	5.439%	153	50	196,662	8.14%
E099C	6,633,540	0	0	6,633,540	1.1%	5.285%	170	53	680,451	10.26%
E091B	98,695,375	2,576,359	0	101,271,734	17.3%	3.795%	283	73	1,645,161	1.62%
E091D	95,495,387	2,389,626	0	97,885,013	16.7%	4.008%	285	74	2,715,863	2.77%
E09DL	33,720,967	354,040	0	34,075,007	5.8%	4.208%	265	71	1,064,061	3.12%
	575,003,288	**10,611,606**	**0**	**585,614,894**	**100.0%**	**4.057%**	**276**	**71**	**16,824,982**	**2.87%**
STATE CAPITAL PROJECT BONDS II										
SCPB2	1,570,720,318	688,375	0	1,571,408,693	100.0%	5.226%	295	74	28,850,813	1.84%
	1,570,720,318	**688,375**	**0**	**1,571,408,693**	**100.0%**	**5.226%**	**295**	**74**	**28,850,813**	**1.84%**
TOTAL	**3,841,230,389**	**138,161,160**	**79,870,617**	**4,059,262,167**	**100.0%**	**4.802%**	**291**	**75**	**95,395,463**	**2.40%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: **9/30/2025**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
MY HOME	1,215,579,977	25,018,435	0	1,240,598,412	30.6%	4.820%	299	74	23,207,610	1.87%
FIRST HOME LIMITED	778,303,572	64,923,420	0	843,226,992	20.8%	4.499%	273	77	37,215,334	4.41%
FIRST HOME	737,667,916	15,751,972	0	753,419,888	18.6%	4.962%	298	80	18,947,867	2.51%
RURAL HOME	417,407,101	6,188,152	0	423,595,252	10.4%	4.243%	276	70	5,514,113	1.30%
MULTI-FAMILY/SPECIAL NEEDS	361,547,513	0	0	361,547,513	8.9%	6.198%	283	73	2,031,080	0.56%
VETERANS MORTGAGE PROGRAM	293,327,196	25,768,260	0	319,095,456	7.9%	5.141%	303	88	6,566,626	2.06%
ACAH SOFT SECONDS	0	0	35,683,395	35,683,395	0.9%	1.744%	510	-	-	-
MF SOFT SECONDS	0	0	26,945,309	26,945,309	0.7%	1.393%	285	-	-	-
OTHER LOAN PROGRAM	24,203,302	508,236	0	24,711,538	0.6%	4.011%	243	68	1,599,834	6.47%
LOANS TO SPONSORS II	0	0	10,251,577	10,251,577	0.3%	3.203%	303	-	-	-
UNIQUELY ALASKAN	5,977,478	2,686	0	5,980,163	0.1%	4.172%	289	63	313,000	5.23%
CONDO ASSOCIATION LOANS	4,554,548	0	0	4,554,548	0.1%	5.915%	96	25	0	0.00%
LOANS TO SPONSORS	0	0	4,288,295	4,288,295	0.1%	0.000%	252	-	-	-
REAL ESTATE OWNED	0	0	1,551,990	1,551,990	0.0%	0.000%	0	-	-	-
MILITARY FACILITY ZONE	1,369,845	0	0	1,369,845	0.0%	6.958%	331	73	0	0.00%
ALASKA ENERGY EFFICIENCY	1,195,548	0	0	1,195,548	0.0%	3.625%	76	80	0	0.00%
GOAL PROGRAM LOANS	0	0	1,019,569	1,019,569	0.0%	2.369%	288	-	-	-
NOTES RECEIVABLE	0	0	130,482	130,482	0.0%	3.873%	238	-	-	-
BUILDING MATERIAL LOAN	82,923	0	0	82,923	0.0%	3.500%	99	21	0	0.00%
SECOND MORTGAGE ENERGY	13,470	0	0	13,470	0.0%	3.614%	67	3	0	0.00%
AHFC TOTAL	**3,841,230,389**	**138,161,160**	**79,870,617**	**4,059,262,167**	**100.0%**	**4.802%**	**291**	**75**	**95,395,463**	**2.40%**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	2,889,831,368	110,672,121	17,147,177	3,017,650,666	74.3%	4.764%	290	76	75,691,392	2.52%
MULTI-PLEX	325,520,541	0	62,400,402	387,920,943	9.6%	5.491%	309	60	1,697,771	0.52%
CONDOMINIUM	319,006,331	18,794,248	0	337,800,580	8.3%	4.662%	279	77	10,717,092	3.17%
DUPLEX	238,035,762	6,632,948	94,737	244,763,446	6.0%	4.429%	285	74	5,971,982	2.44%
FOUR-PLEX	38,608,988	1,249,947	58,353	39,917,288	1.0%	4.684%	290	73	1,012,562	2.54%
TRI-PLEX	17,504,375	529,647	169,949	18,203,971	0.4%	4.409%	287	70	230,118	1.28%
MOBILE HOME TYPE I	11,310,940	282,249	0	11,593,188	0.3%	4.605%	276	74	74,548	0.64%
ENERGY EFFICIENCY RLP	1,195,548	0	0	1,195,548	0.0%	3.625%	76	80	0	0.00%
MOBILE HOME TYPE II	216,537	0	0	216,537	0.0%	3.000%	316	72	0	0.00%
AHFC TOTAL	**3,841,230,389**	**138,161,160**	**79,870,617**	**4,059,262,167**	**100.0%**	**4.802%**	**291**	**75**	**95,395,463**	**2.40%**

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
ANCHORAGE	1,500,569,611	60,507,241	31,077,627	1,592,154,480	39.2%	4.753%	283	75	44,239,322	2.83%
WASILLA	341,538,870	14,057,352	1,235,805	356,832,027	8.8%	4.938%	289	78	13,519,228	3.80%
FAIRBANKS	283,461,768	11,264,150	18,709,614	313,435,532	7.7%	4.684%	300	72	9,615,085	3.26%
JUNEAU	194,616,179	5,871,633	6,965,636	207,453,447	5.1%	5.005%	299	75	1,851,434	0.92%
EAGLE RIVER	164,672,484	8,598,047	0	173,270,532	4.3%	4.893%	299	81	3,950,504	2.28%
KETCHIKAN	153,736,728	3,414,617	594,615	157,745,961	3.9%	4.456%	291	73	1,251,115	0.80%
PALMER	145,004,136	6,873,085	869,240	152,746,461	3.8%	4.765%	290	76	2,541,577	1.67%
SOLDOTNA	133,960,993	3,227,873	333,753	137,522,619	3.4%	4.322%	283	72	2,411,543	1.76%
FORT WAINWRIGHT	136,653,868	0	0	136,653,868	3.4%	6.625%	391	80	0	0.00%
NORTH POLE	95,266,101	4,323,305	375,000	99,964,405	2.5%	4.908%	290	81	2,829,810	2.84%
KODIAK	97,622,948	2,186,868	0	99,809,816	2.5%	4.538%	280	74	1,268,556	1.27%
HOMER	76,531,194	1,531,679	2,322,869	80,385,742	2.0%	4.824%	298	72	2,020,037	2.59%
KENAI	71,423,399	2,800,080	0	74,223,479	1.8%	4.721%	283	75	1,608,779	2.17%
SITKA	52,332,985	1,960,179	0	54,293,163	1.3%	4.794%	296	69	425,130	0.78%
OTHER SOUTHEAST	52,266,773	878,935	0	53,145,708	1.3%	4.519%	276	68	322,384	0.61%
OTHER SOUTHCENTRAL	41,984,038	1,796,944	7,474,338	51,255,320	1.3%	4.580%	294	65	1,911,004	4.36%
CHUGIAK	42,613,096	1,698,042	0	44,311,137	1.1%	5.052%	285	79	586,404	1.32%
OTHER KENAI PENNINSULA	37,564,555	654,579	204,211	38,423,345	0.9%	4.290%	275	71	544,089	1.42%
PETERSBURG	35,198,751	660,847	0	35,859,598	0.9%	4.260%	267	67	146,500	0.41%
OTHER NORTH	31,152,691	882,260	260,882	32,295,832	0.8%	4.889%	263	73	768,099	2.40%
VALDEZ	20,183,171	715,338	7,192,148	28,090,657	0.7%	3.888%	349	61	352,173	1.69%
OTHER SOUTHWEST	25,522,998	528,183	1,468,437	27,519,618	0.7%	4.829%	231	63	1,173,647	4.51%
SEWARD	20,961,810	785,177	78,000	21,824,987	0.5%	4.995%	281	74	262,750	1.21%
STERLING	20,751,250	243,511	0	20,994,760	0.5%	4.007%	295	76	539,668	2.57%
NOME	18,454,984	409,777	0	18,864,760	0.5%	5.016%	279	76	154,687	0.82%
DOUGLAS	15,893,961	918,392	587,624	17,399,978	0.4%	5.069%	276	73	207,315	1.23%
CORDOVA	16,496,446	386,823	120,819	17,004,088	0.4%	4.074%	265	67	259,618	1.54%
GIRDWOOD	14,794,603	986,244	0	15,780,847	0.4%	4.648%	295	74	635,008	4.02%
AHFC TOTAL	**3,841,230,389**	**138,161,160**	**79,870,617**	**4,059,262,167**	**100.0%**	**4.802%**	**291**	**75**	**95,395,463**	**2.40%**

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED - LTV < 80	1,798,659,541	51,865,282	4,527,105	1,855,051,928	45.7%	4.823%	283	67	26,321,449	1.42%
PMI - RADIAN GUARANTY	382,295,629	14,950,531	637,746	397,883,906	9.8%	5.197%	312	87	9,379,211	2.36%
FEDERALLY INSURED - VA	273,460,487	22,324,945	0	295,785,431	7.3%	5.116%	298	91	9,079,658	3.07%
UNINSURED - LTV > 80 (RURAL)	263,361,788	3,099,318	5,340,015	271,801,121	6.7%	4.503%	273	72	2,678,535	1.01%
FEDERALLY INSURED - FHA	225,231,605	11,800,238	0	237,031,843	5.8%	4.762%	271	82	20,187,446	8.52%
PMI - UNITED GUARANTY	203,003,633	7,357,102	0	210,360,735	5.2%	4.480%	305	85	7,889,772	3.75%
PMI - MORTGAGE GUARANTY	179,508,615	5,690,355	0	185,198,970	4.6%	4.852%	306	86	1,463,991	0.79%
PMI - NATIONAL MORTGAGE INSUR	170,242,233	7,618,140	0	177,860,373	4.4%	6.048%	328	90	2,064,828	1.16%
FEDERALLY INSURED - RD	104,180,374	5,241,592	0	109,421,966	2.7%	4.189%	260	82	5,375,732	4.91%
PMI - ESSENT GUARANTY	92,476,202	2,145,277	0	94,621,479	2.3%	4.307%	296	83	1,942,980	2.05%
FEDERALLY INSURED - HUD 184	71,130,183	2,952,509	0	74,082,692	1.8%	4.587%	252	79	6,883,403	9.29%
UNINSURED - UNCONVENTIONAL	0	0	69,365,752	69,365,752	1.7%	1.577%	394	-	-	-
PMI - GENWORTH GE	61,853,141	2,155,880	0	64,009,020	1.6%	4.807%	309	85	1,782,857	2.79%
PMI - CMG MORTGAGE INSURANCE	14,730,008	958,447	0	15,688,454	0.4%	4.103%	236	72	0	0.00%
PMI - PMI MORTGAGE INSURANCE	732,090	0	0	732,090	0.0%	6.360%	339	90	0	0.00%
PMI - COMMONWEALTH	345,602	0	0	345,602	0.0%	4.500%	233	73	345,602	100.00%
UNINSURED - SERVICER INDEMNIFIED	19,257	1,547	0	20,804	0.0%	6.132%	45	17	0	0.00%
AHFC TOTAL	**3,841,230,389**	**138,161,160**	**79,870,617**	**4,059,262,167**	**100.0%**	**4.802%**	**291**	**75**	**95,395,463**	**2.40%**

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
NORTHRIM BANK	1,516,531,581	60,415,666	0	1,576,947,247	38.8%	4.747%	288	77	42,580,484	2.70%
AHFC (SUBSERVICED BY FNBA)	631,196,477	23,962,847	0	655,159,323	16.1%	5.293%	305	83	15,528,949	2.37%
GLOBAL FCU	553,445,375	22,416,895	0	575,862,270	14.2%	4.636%	264	73	18,628,294	3.23%
FIRST NATIONAL BANK OF AK	275,061,616	8,978,722	0	284,040,337	7.0%	4.743%	260	66	6,453,444	2.27%
FIRST BANK	253,565,493	5,732,438	0	259,297,931	6.4%	4.329%	287	71	1,662,580	0.64%
COMMERCIAL LOANS	146,296,575	0	0	146,296,575	3.6%	6.451%	371	80	0	0.00%
NUVISION CREDIT UNION	110,729,573	3,208,155	0	113,937,728	2.8%	3.875%	280	74	3,420,569	3.00%
CORNERSTONE HOME LENDING	105,428,751	4,348,799	0	109,777,550	2.7%	6.113%	320	86	996,783	0.91%
MT. MCKINLEY BANK	103,944,848	4,232,380	0	108,177,228	2.7%	4.806%	285	76	3,012,396	2.78%
DENALI STATE BANK	102,724,149	3,884,256	0	106,608,405	2.6%	4.724%	300	78	2,269,145	2.13%
AHFC DIRECT SERVICING	0	0	79,870,617	79,870,617	2.0%	1.697%	381	-	-	-
SPIRIT OF ALASKA FCU	19,007,685	702,568	0	19,710,252	0.5%	4.186%	222	63	842,820	4.28%
TONGASS FCU	19,088,196	74,188	0	19,162,384	0.5%	4.220%	306	71	0	0.00%
MATANUSKA VALLEY FCU	4,210,071	204,248	0	4,414,319	0.1%	4.591%	273	69	0	0.00%
AHFC TOTAL	**3,841,230,389**	**138,161,160**	**79,870,617**	**4,059,262,167**	**100.0%**	**4.802%**	**291**	**75**	**95,395,463**	**2.40%**

As of: **9/30/2025**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
STATE CAPITAL PROJECT BONDS II	1,570,720,318	688,375	0	1,571,408,693	38.7%	5.226%	295	74	28,850,813	1.84%
GENERAL MORTGAGE REVENUE BONDS II	1,010,406,885	62,085,287	0	1,072,492,173	26.4%	4.683%	286	78	36,185,007	3.37%
HOME MORTGAGE REVENUE BONDS	575,003,288	10,611,606	0	585,614,894	14.4%	4.057%	276	71	16,824,982	2.87%
AHFC GENERAL FUND	270,238,371	10,425,756	79,870,617	360,534,745	8.9%	4.887%	324	65	3,113,216	1.11%
COLLATERALIZED VETERANS BONDS	293,100,562	24,790,453	0	317,891,015	7.8%	5.291%	307	87	7,027,889	2.21%
GOVERNMENTAL PURPOSE BONDS	121,760,964	29,559,682	0	151,320,647	3.7%	2.886%	228	70	3,393,557	2.24%
AHFC TOTAL	**3,841,230,389**	**138,161,160**	**79,870,617**	**4,059,262,167**	**100.0%**	**4.802%**	**291**	**75**	**95,395,463**	**2.40%**

As of: **9/30/2025**

	FY 2023	FY 2024	FY 2025	FY 2026 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**509,364,368**	**621,236,574**	**609,816,012**	**157,513,014**	**46,261,543**
MORTGAGE AND LOAN COMMITMENTS	**465,650,120**	**630,824,544**	**598,072,242**	**194,828,493**	**52,566,520**
MORTGAGE AND LOAN PURCHASES	**498,034,730**	**606,942,223**	**649,829,443**	**195,771,970**	**73,598,529**
MORTGAGE AND LOAN PAYOFFS	**166,704,214**	**124,882,497**	**172,636,998**	**52,791,213**	**16,247,983**
MORTGAGE AND LOAN FORECLOSURES	**4,168,814**	**3,568,682**	**3,542,891**	**863,956**	**162,550**

MORTGAGE PURCHASE STATISTICS:

	FY 2023	FY 2024	FY 2025	FY 2026 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	397,479	412,574	437,728	458,352	489,071
WEIGHTED AVERAGE INTEREST RATE	5.341%	6.380%	6.178%	6.237%	6.192%
WEIGHTED AVERAGE BEGINNING TERM	356	354	353	354	353
WEIGHTED AVERAGE LOAN-TO-VALUE	85	86	87	87	87
PRIMARY MORTGAGE INSURANCE %	39.4%	38.2%	38.1%	45.9%	46.3%
VA INSURANCE %	7.2%	11.8%	14.4%	13.4%	13.0%
FHA INSURANCE %	4.6%	7.2%	5.1%	2.9%	2.5%
RD INSURANCE %	1.3%	1.0%	1.4%	0.5%	0.5%
HUD 184 INSURANCE %	0.7%	1.3%	1.2%	1.2%	1.9%
CONVENTIONAL UNINSURED %	46.8%	40.5%	39.9%	36.1%	35.8%
SINGLE FAMILY (1-4 UNIT) %	96.2%	99.7%	98.7%	99.4%	98.4%
MULTI FAMILY (>4 UNIT) %	3.8%	0.3%	1.3%	0.6%	1.6%
ANCHORAGE %	34.2%	40.0%	38.3%	40.4%	43.7%
OTHER ALASKAN CITY %	65.8%	60.0%	61.7%	59.6%	56.3%
NORTHRIM BANK %	36.2%	41.1%	45.1%	45.0%	46.1%
OTHER SELLER SERVICER %	63.8%	58.9%	54.9%	55.0%	53.9%
STREAMLINE REFINANCE %	0.0%	0.1%	0.1%	0.0%	0.0%

MY HOME	FY 2023	FY 2024	FY 2025	FY 2026 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	202,316,470	218,928,542	200,172,546	56,289,934	18,175,345
MORTGAGE AND LOAN COMMITMENTS	185,103,707	228,333,384	193,738,887	70,029,314	21,043,757
MORTGAGE AND LOAN PURCHASES	199,113,535	233,605,839	212,200,393	66,553,556	26,037,184
MORTGAGE AND LOAN PAYOFFS	46,655,767	39,601,343	65,334,588	20,795,448	6,798,409
MORTGAGE AND LOAN FORECLOSURES	153,586	1,016,894	677,121	387,122	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	40.0%	38.5%	32.7%	34.0%	35.4%
AVERAGE PURCHASE PRICE	469,390	482,550	524,029	526,486	577,200
WEIGHTED AVERAGE INTEREST RATE	5.336%	6.563%	6.495%	6.541%	6.512%
WEIGHTED AVERAGE BEGINNING TERM	355	352	352	353	354
WEIGHTED AVERAGE LOAN-TO-VALUE	82	81	83	84	84
PRIMARY MORTGAGE INSURANCE %	46.1%	40.8%	46.3%	56.8%	57.2%
VA INSURANCE %	0.3%	0.9%	0.9%	0.0%	0.0%
FHA INSURANCE %	1.2%	3.1%	1.7%	2.5%	1.7%
RD INSURANCE %	0.4%	0.2%	0.2%	0.0%	0.0%
HUD 184 INSURANCE %	0.3%	0.6%	0.2%	0.8%	2.0%
CONVENTIONAL UNINSURED %	51.7%	54.4%	50.6%	39.9%	39.1%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	31.8%	40.2%	42.2%	49.4%	61.7%
OTHER ALASKAN CITY %	68.2%	59.8%	57.8%	50.6%	38.3%
NORTHRIM BANK %	37.1%	44.6%	48.9%	47.4%	58.0%
OTHER SELLER SERVICER %	62.9%	55.4%	51.1%	52.6%	42.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.1%	0.0%	0.0%

FIRST HOME	FY 2023	FY 2024	FY 2025	FY 2026 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	127,761,215	136,205,994	132,573,795	32,072,479	6,331,559
MORTGAGE AND LOAN COMMITMENTS	115,259,374	140,503,674	129,836,148	42,067,167	9,908,044
MORTGAGE AND LOAN PURCHASES	107,987,743	140,145,747	143,641,082	44,500,514	17,678,876
MORTGAGE AND LOAN PAYOFFS	24,143,985	19,175,867	25,882,797	9,664,127	2,903,937
MORTGAGE AND LOAN FORECLOSURES	1,110,469	741,546	246,745	263,232	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	21.7%	23.1%	22.1%	22.7%	24.0%
AVERAGE PURCHASE PRICE	386,697	406,132	433,629	492,225	498,471
WEIGHTED AVERAGE INTEREST RATE	5.562%	6.506%	6.327%	6.334%	6.261%
WEIGHTED AVERAGE BEGINNING TERM	356	356	351	353	349
WEIGHTED AVERAGE LOAN-TO-VALUE	89	88	88	86	86
PRIMARY MORTGAGE INSURANCE %	54.4%	55.1%	52.5%	59.4%	61.1%
VA INSURANCE %	0.9%	0.6%	1.1%	0.0%	0.0%
FHA INSURANCE %	9.3%	10.8%	7.0%	1.3%	0.0%
RD INSURANCE %	3.0%	1.5%	1.7%	0.0%	0.0%
HUD 184 INSURANCE %	1.2%	2.7%	3.4%	3.4%	2.8%
CONVENTIONAL UNINSURED %	31.2%	29.3%	34.3%	35.9%	36.2%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	40.0%	41.6%	41.9%	42.4%	42.0%
OTHER ALASKAN CITY %	60.0%	58.4%	58.1%	57.6%	58.0%
NORTHRIM BANK %	36.9%	39.6%	44.7%	39.0%	39.8%
OTHER SELLER SERVICER %	63.1%	60.4%	55.3%	61.0%	60.2%
STREAMLINE REFINANCE %	0.0%	0.0%	0.4%	0.0%	0.0%

FIRST HOME LIMITED	FY 2023	FY 2024	FY 2025	FY 2026 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	78,305,380	118,608,970	128,107,278	34,316,310	12,124,892
MORTGAGE AND LOAN COMMITMENTS	71,164,894	118,756,259	126,052,734	39,311,952	11,180,097
MORTGAGE AND LOAN PURCHASES	75,569,661	110,386,025	127,337,455	35,755,189	11,404,922
MORTGAGE AND LOAN PAYOFFS	44,984,416	27,167,137	33,450,036	9,287,942	2,909,136
MORTGAGE AND LOAN FORECLOSURES	2,394,015	1,233,049	1,589,692	162,550	162,550
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	15.2%	18.2%	19.6%	18.3%	15.5%
AVERAGE PURCHASE PRICE	250,607	292,555	312,779	329,113	327,579
WEIGHTED AVERAGE INTEREST RATE	5.175%	6.063%	5.707%	5.897%	5.806%
WEIGHTED AVERAGE BEGINNING TERM	359	359	359	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	90	90	89	89	90
PRIMARY MORTGAGE INSURANCE %	50.1%	42.6%	47.5%	59.9%	59.1%
VA INSURANCE %	4.2%	6.6%	4.9%	1.0%	0.0%
FHA INSURANCE %	13.1%	19.5%	15.2%	8.7%	12.6%
RD INSURANCE %	1.8%	2.7%	3.8%	0.8%	0.0%
HUD 184 INSURANCE %	1.4%	2.4%	1.7%	1.0%	3.2%
CONVENTIONAL UNINSURED %	29.4%	26.3%	26.9%	28.5%	25.1%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	51.0%	56.9%	52.1%	54.9%	57.6%
OTHER ALASKAN CITY %	49.0%	43.1%	47.9%	45.1%	42.4%
NORTHRIM BANK %	37.1%	42.9%	38.6%	38.9%	36.7%
OTHER SELLER SERVICER %	62.9%	57.1%	61.4%	61.1%	63.3%
STREAMLINE REFINANCE %	0.0%	0.3%	0.1%	0.0%	0.0%

VETERANS MORTGAGE PROGRAM	FY 2023	FY 2024	FY 2025	FY 2026 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	54,701,649	88,684,082	103,139,748	23,124,166	5,616,572
MORTGAGE AND LOAN COMMITMENTS	48,718,516	90,493,841	100,555,764	28,758,524	5,592,572
MORTGAGE AND LOAN PURCHASES	40,099,277	84,369,721	107,126,489	31,199,828	10,398,036
MORTGAGE AND LOAN PAYOFFS	8,352,129	5,888,569	15,293,745	6,183,911	1,118,354
MORTGAGE AND LOAN FORECLOSURES	250,600	233,962	310,696	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	8.1%	13.9%	16.5%	15.9%	14.1%
AVERAGE PURCHASE PRICE	508,273	464,032	503,708	506,489	478,500
WEIGHTED AVERAGE INTEREST RATE	5.190%	5.942%	5.720%	5.846%	5.793%
WEIGHTED AVERAGE BEGINNING TERM	353	357	356	355	351
WEIGHTED AVERAGE LOAN-TO-VALUE	92	93	94	94	97
PRIMARY MORTGAGE INSURANCE %	6.8%	8.9%	7.8%	4.7%	4.9%
VA INSURANCE %	77.1%	72.8%	77.6%	81.9%	88.5%
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.5%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	16.0%	17.7%	14.6%	13.4%	6.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	25.6%	28.7%	27.5%	22.6%	19.6%
OTHER ALASKAN CITY %	74.4%	71.3%	72.5%	77.4%	80.4%
NORTHRIM BANK %	42.6%	40.5%	56.2%	61.5%	61.3%
OTHER SELLER SERVICER %	57.4%	59.5%	43.8%	38.5%	38.7%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

RURAL HOME	FY 2023	FY 2024	FY 2025	FY 2026 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	31,416,104	39,835,491	40,426,895	11,680,125	4,013,175
MORTGAGE AND LOAN COMMITMENTS	30,534,604	38,544,741	41,443,009	11,290,636	3,342,050
MORTGAGE AND LOAN PURCHASES	47,683,159	29,203,641	46,849,629	14,144,133	5,338,361
MORTGAGE AND LOAN PAYOFFS	17,459,556	16,867,283	20,637,703	5,654,593	2,125,759
MORTGAGE AND LOAN FORECLOSURES	260,145	93,616	573,350	51,052	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	9.6%	4.8%	7.2%	7.2%	7.3%
AVERAGE PURCHASE PRICE	336,072	382,567	408,764	405,491	462,654
WEIGHTED AVERAGE INTEREST RATE	5.040%	6.584%	6.362%	6.296%	6.259%
WEIGHTED AVERAGE BEGINNING TERM	353	355	353	350	349
WEIGHTED AVERAGE LOAN-TO-VALUE	83	85	84	85	85
PRIMARY MORTGAGE INSURANCE %	8.3%	16.2%	11.0%	18.8%	21.2%
VA INSURANCE %	0.7%	0.0%	0.8%	2.6%	6.8%
FHA INSURANCE %	0.8%	0.0%	0.0%	2.4%	0.0%
RD INSURANCE %	2.6%	0.0%	2.6%	4.5%	6.8%
HUD 184 INSURANCE %	0.7%	1.1%	0.6%	0.0%	0.0%
CONVENTIONAL UNINSURED %	87.0%	82.7%	85.0%	71.7%	65.1%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
NORTHRIM BANK %	32.7%	24.0%	32.9%	42.3%	23.6%
OTHER SELLER SERVICER %	67.3%	76.0%	67.1%	57.7%	76.4%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

OTHER LOAN PROGRAM	FY 2023	FY 2024	FY 2025	FY 2026 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	4,992,650	2,382,345	4,212,500	30,000	0
MORTGAGE AND LOAN COMMITMENTS	4,752,650	2,499,345	964,600	3,370,900	1,500,000
MORTGAGE AND LOAN PURCHASES	5,354,630	1,870,650	1,751,745	2,435,500	1,557,900
MORTGAGE AND LOAN PAYOFFS	2,339,256	1,280,930	994,299	1,052,397	239,594
MORTGAGE AND LOAN FORECLOSURES	0	0	145,288	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	1.1%	0.3%	0.3%	1.2%	2.1%
AVERAGE PURCHASE PRICE	509,366	276,464	582,898	426,250	778,950
WEIGHTED AVERAGE INTEREST RATE	4.422%	6.256%	4.507%	5.101%	4.125%
WEIGHTED AVERAGE BEGINNING TERM	356	281	360	347	365
WEIGHTED AVERAGE LOAN-TO-VALUE	77	82	81	75	80
PRIMARY MORTGAGE INSURANCE %	18.7%	0.0%	8.9%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	81.3%	100.0%	91.1%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	4.1%	31.2%	0.0%	25.6%	3.7%
OTHER ALASKAN CITY %	95.9%	68.8%	100.0%	74.4%	96.3%
NORTHRIM BANK %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

MULTI-FAMILY/SPECIAL NEEDS	FY 2023	FY 2024	FY 2025	FY 2026 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	9,870,900	16,591,150	1,183,250	0	0
MORTGAGE AND LOAN COMMITMENTS	10,116,375	11,693,300	5,481,100	0	0
MORTGAGE AND LOAN PURCHASES	22,226,725	7,360,600	10,922,650	1,183,250	1,183,250
MORTGAGE AND LOAN PAYOFFS	22,769,107	14,901,368	11,043,831	152,795	152,795
MORTGAGE AND LOAN FORECLOSURES	0	249,616	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	4.5%	1.2%	1.7%	0.6%	1.6%
AVERAGE PURCHASE PRICE	1,195,004	864,050	906,753	1,728,441	1,728,441
WEIGHTED AVERAGE INTEREST RATE	6.010%	7.167%	7.551%	7.750%	7.750%
WEIGHTED AVERAGE BEGINNING TERM	356	284	325	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	76	80	81	68	68
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	14.4%	71.2%	19.9%	0.0%	0.0%
MULTI FAMILY (>4 UNIT) %	85.6%	28.8%	80.1%	100.0%	100.0%
ANCHORAGE %	66.7%	42.2%	32.0%	0.0%	0.0%
OTHER ALASKAN CITY %	33.3%	57.8%	68.0%	100.0%	100.0%
NORTHRIM BANK %	26.1%	14.6%	4.2%	0.0%	0.0%
OTHER SELLER SERVICER %	73.9%	85.4%	95.8%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 9/30/2025

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	$170,000,000	$0	$148,745,000	$21,255,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	$75,000,000	$16,040,000	$0	$58,960,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	$75,000,000	$16,040,000	$0	$58,960,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	$89,370,000	$19,140,000	$0	$70,230,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	$80,880,000	$13,860,000	$0	$67,020,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	$80,880,000	$13,860,000	$0	$67,020,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	$80,870,000	$13,860,000	$0	$67,010,000
		Home Mortgage Revenue Bonds (FTHB Program) Total					**$652,000,000**	**$92,800,000**	**$148,745,000**	**$410,455,000**
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	$32,150,000	$11,085,000	$10,230,000	$10,835,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	$17,850,000	$2,475,000	$4,330,000	$11,045,000
C1911	211	Veterans Collateralized Bonds, 2019 First & Second	Exempt	3/21/2019	3.217%	2049	$60,000,000	$4,680,000	$45,380,000	$9,940,000
C2311	212	Veterans Collateralized Bonds, 2023 First	Exempt	7/27/2023	4.333%	2052	$49,900,000	$0	$0	$49,900,000
C2411	213	Veterans Collateralized Bonds, 2024 First	Exempt	7/30/2024	4.352%	2053	$75,000,000	$0	$0	$75,000,000
C2511	214	Veterans Collateralized Bonds, 2025 First	Exempt	9/30/2025	4.592%	2054	$100,000,000	$0	$0	$100,000,000
		Collateralized Bonds (Veterans Mortgage Program) Total					**$334,900,000**	**$18,240,000**	**$59,940,000**	**$256,720,000**
General Mortgage Revenue Bonds II										
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	$100,000,000	$34,875,000	$36,705,000	$28,420,000
GM18A	407	General Mortgage Revenue Bonds II, 2018 Series A	Exempt	8/28/2018	3.324%	2048	$109,260,000	$13,630,000	$78,885,000	$16,745,000
GM18B	407	General Mortgage Revenue Bonds II, 2018 Series B	Exempt	8/28/2018	3.324%	2035	$58,520,000	$0	$30,055,000	$28,465,000
GM19A	408	General Mortgage Revenue Bonds II, 2019 Series A	Exempt	10/22/2019	2.550%	2049	$136,700,000	$17,090,000	$43,495,000	$76,115,000
GM19B	408	General Mortgage Revenue Bonds II, 2019 Series B	Exempt	10/22/2019	2.550%	2034	$24,985,000	$0	$5,000,000	$19,985,000
GM20A	409	General Mortgage Revenue Bonds II, 2020 Series A	Exempt	9/15/2020	1.825%	2044	$135,170,000	$17,370,000	$26,880,000	$90,920,000
GM20B	409	General Mortgage Revenue Bonds II, 2020 Series B	Exempt	9/15/2020	1.825%	2035	$74,675,000	$0	$0	$74,675,000
GM22A	410	General Mortgage Revenue Bonds II, 2022 Series A	Exempt	1/12/2022	2.024%	2051	$39,065,000	$2,710,000	$5,725,000	$30,630,000
GM22B	410	General Mortgage Revenue Bonds II, 2022 Series B	Exempt	1/12/2022	2.024%	2036	$83,730,000	$0	$0	$83,730,000
GM22C	411	General Mortgage Revenue Bonds II, 2022 Series C	Exempt	12/22/2022	4.290%	2052	$87,965,000	$2,795,000	$5,250,000	$79,920,000
GM24A	412	General Mortgage Revenue Bonds II, 2024 Series A	Exempt	3/5/2024	4.056%	2054	$75,000,000	$905,000	$1,045,000	$73,050,000
GM24B	412	General Mortgage Revenue Bonds II, 2024 Series B	Exempt	3/5/2024	4.056%	2036	$48,120,000	$0	$0	$48,120,000
GM24C	412	General Mortgage Revenue Bonds II, 2024 Series C	Taxable	2/1/2024	5.746%	2053	$120,000,000	$1,285,000	$2,610,000	$116,105,000
GM25A	413	General Mortgage Revenue Bonds II, 2025 Series A	Exempt	2/20/2025	4.228%	2054	$110,000,000	$0	$0	$110,000,000
		General Mortgage Revenue Bonds II Total					**$1,203,190,000**	**$90,660,000**	**$235,650,000**	**$876,880,000**

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 9/30/2025

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$54,765,000	$0	$21,815,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$66,940,000	$0	$26,650,000
				Governmental Purpose Bonds Total			**$170,170,000**	**$121,705,000**	**$0**	**$48,465,000**
State Capital Project Bonds II										
SC15C	621	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	$55,620,000	$24,575,000	$0	$31,045,000
SC17A	621	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	$143,955,000	$49,365,000	$0	$94,590,000
SC17B	621	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	VRDO	2047	$150,000,000	$0	$60,000,000	$90,000,000
SC17C	621	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	$43,855,000	$11,405,000	$0	$32,450,000
SC18A	621	State Capital Project Bonds II, 2018 Series A	Taxable	5/22/2018	VRDO	2043	$90,000,000	$0	$0	$90,000,000
SC18B	621	State Capital Project Bonds II, 2018 Series B	Exempt	5/22/2018	3.081%	2038	$35,570,000	$8,130,000	$0	$27,440,000
SC19A	621	State Capital Project Bonds II, 2019 Series A	Taxable	7/11/2019	VRDO	2044	$140,000,000	$0	$0	$140,000,000
SC19B	621	State Capital Project Bonds II, 2019 Series B	Exempt	7/11/2019	2.320%	2039	$60,000,000	$11,310,000	$0	$48,690,000
SC20A	621	State Capital Project Bonds II, 2020 Series A	Taxable	10/13/2020	1.907%	2033	$96,665,000	$6,900,000	$0	$89,765,000
SC21A	621	State Capital Project Bonds II, 2021 Series A	Exempt	4/28/2021	0.938%	2030	$90,420,000	$11,075,000	$0	$79,345,000
SC22A	621	State Capital Project Bonds II, 2022 Series A	Taxable	6/1/2022	VRDO	2052	$200,000,000	$0	$0	$200,000,000
SC22B	621	State Capital Project Bonds II, 2022 Series B	Exempt	7/7/2022	3.314%	2037	$97,700,000	$15,420,000	$0	$82,280,000
SC23A	621	State Capital Project Bonds II, 2023 Series A	Exempt	10/17/2023	3.648%	2041	$99,995,000	$0	$0	$99,995,000
SC24A	621	State Capital Project Bonds II, 2024 Series A	Exempt	9/10/2024	3.145%	2039	$127,100,000	$0	$0	$127,100,000
SC25A	621	State Capital Project Bonds II, 2025 Series A	Exempt	7/1/2025	3.250%	2033	$133,000,000	$0	$0	$133,000,000
				State Capital Project Bonds II Total			**$1,563,880,000**	**$138,180,000**	**$60,000,000**	**$1,365,700,000**
				Total AHFC Bonds and Notes			**$3,924,140,000**	**$461,585,000**	**$504,335,000**	**$2,958,220,000**
								Defeased Bonds (SC15C)		**$31,045,000**
								Total AHFC Bonds w/o Defeased Bonds		**$2,927,175,000**

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys**	**Fitch**
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **VRDO**	Delivery: **5/16/2002**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aa1/VMIG1* *N/A*
A1	0118327K2		2032	Jun	Serial	AMT	SWAP	50,000,000	0	28,745,000	21,255,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000	0
							E021A Total	**$170,000,000**	**$0**	**$148,745,000**	**$21,255,000**
E071A	**Home Mortgage Revenue Bonds, 2007 Series A**				**Exempt**	Prog: **110**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Citigroup**	*AA+/A-1+*	*Aa1/VMIG1* *AA+/WD*
	01170PBW5		2017	Jun	Sinker	Pre-Ulm	SWAP	765,000	765,000	0	0
	01170PBW5		2017	Dec	Sinker	Pre-Ulm	SWAP	780,000	780,000	0	0
	01170PBW5		2018	Jun	Sinker	Pre-Ulm	SWAP	810,000	810,000	0	0
	01170PBW5		2018	Dec	Sinker	Pre-Ulm	SWAP	830,000	830,000	0	0
	01170PBW5		2019	Jun	Sinker	Pre-Ulm	SWAP	850,000	850,000	0	0
	01170PBW5		2019	Dec	Sinker	Pre-Ulm	SWAP	870,000	870,000	0	0
	01170PBW5		2020	Jun	Sinker	Pre-Ulm	SWAP	895,000	895,000	0	0
	01170PBW5		2020	Dec	Sinker	Pre-Ulm	SWAP	915,000	915,000	0	0
	01170PBW5		2021	Jun	Sinker	Pre-Ulm	SWAP	935,000	935,000	0	0
	01170PBW5		2021	Dec	Sinker	Pre-Ulm	SWAP	960,000	960,000	0	0
	01170PBW5		2022	Jun	Sinker	Pre-Ulm	SWAP	985,000	985,000	0	0
	01170PBW5		2022	Dec	Sinker	Pre-Ulm	SWAP	1,010,000	1,010,000	0	0
	01170PBW5		2023	Jun	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0	0
	01170PBW5		2023	Dec	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0	0
	01170PBW5		2024	Jun	Sinker	Pre-Ulm	SWAP	1,085,000	1,085,000	0	0
	01170PBW5		2024	Dec	Sinker	Pre-Ulm	SWAP	1,115,000	1,115,000	0	0
	01170PBW5		2025	Jun	Sinker	Pre-Ulm	SWAP	1,140,000	1,140,000	0	0
	01170PBW5		2025	Dec	Sinker	Pre-Ulm	SWAP	1,170,000	0	0	1,170,000
	01170PBW5		2026	Jun	Sinker	Pre-Ulm	SWAP	1,200,000	0	0	1,200,000
	01170PBW5		2026	Dec	Sinker	Pre-Ulm	SWAP	1,230,000	0	0	1,230,000
	01170PBW5		2027	Jun	Sinker	Pre-Ulm	SWAP	1,265,000	0	0	1,265,000
	01170PBW5		2027	Dec	Sinker	Pre-Ulm	SWAP	1,290,000	0	0	1,290,000
	01170PBW5		2028	Jun	Sinker	Pre-Ulm	SWAP	1,325,000	0	0	1,325,000
	01170PBW5		2028	Dec	Sinker	Pre-Ulm	SWAP	1,360,000	0	0	1,360,000
	01170PBW5		2029	Jun	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
	01170PBW5		2029	Dec	Sinker	Pre-Ulm	SWAP	1,425,000	0	0	1,425,000
	01170PBW5		2030	Jun	Sinker	Pre-Ulm	SWAP	1,465,000	0	0	1,465,000
	01170PBW5		2030	Dec	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
	01170PBW5		2031	Jun	Sinker	Pre-Ulm	SWAP	1,535,000	0	0	1,535,000
	01170PBW5		2031	Dec	Sinker	Pre-Ulm	SWAP	1,575,000	0	0	1,575,000
	01170PBW5		2032	Jun	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
	01170PBW5		2032	Dec	Sinker	Pre-Ulm	SWAP	1,655,000	0	0	1,655,000
	01170PBW5		2033	Jun	Sinker	Pre-Ulm	SWAP	1,695,000	0	0	1,695,000
	01170PBW5		2033	Dec	Sinker	Pre-Ulm	SWAP	1,740,000	0	0	1,740,000
	01170PBW5		2034	Jun	Sinker	Pre-Ulm	SWAP	1,780,000	0	0	1,780,000
	01170PBW5		2034	Dec	Sinker	Pre-Ulm	SWAP	1,825,000	0	0	1,825,000
	01170PBW5		2035	Jun	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
	01170PBW5		2035	Dec	Sinker	Pre-Ulm	SWAP	1,920,000	0	0	1,920,000
	01170PBW5		2036	Jun	Sinker	Pre-Ulm	SWAP	1,970,000	0	0	1,970,000
	01170PBW5		2036	Dec	Sinker	Pre-Ulm	SWAP	2,020,000	0	0	2,020,000
	01170PBW5		2037	Jun	Sinker	Pre-Ulm	SWAP	2,070,000	0	0	2,070,000
	01170PBW5		2037	Dec	Sinker	Pre-Ulm	SWAP	2,115,000	0	0	2,115,000
	01170PBW5		2038	Jun	Sinker	Pre-Ulm	SWAP	2,175,000	0	0	2,175,000
	01170PBW5		2038	Dec	Sinker	Pre-Ulm	SWAP	2,225,000	0	0	2,225,000
	01170PBW5		2039	Jun	Sinker	Pre-Ulm	SWAP	2,280,000	0	0	2,280,000
	01170PBW5		2039	Dec	Sinker	Pre-Ulm	SWAP	2,340,000	0	0	2,340,000
	01170PBW5		2040	Jun	Sinker	Pre-Ulm	SWAP	2,395,000	0	0	2,395,000
	01170PBW5		2040	Dec	Sinker	Pre-Ulm	SWAP	2,455,000	0	0	2,455,000
	01170PBW5		2041	Jun	Sinker	Pre-Ulm	SWAP	2,515,000	0	0	2,515,000
	01170PBW5		2041	Dec	Term	Pre-Ulm	SWAP	2,580,000	0	0	2,580,000
							E071A Total	**$75,000,000**	**$16,040,000**	**$0**	**$58,960,000**

Home Mortgage Revenue Bonds (FTHB Program)

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P	Moodys / Fitch
E071B	**Home Mortgage Revenue Bonds, 2007 Series B**			**Exempt**	Prog: **111**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/A-1+*	*Aa1/VMIG1* *AA+/WD*
01170PBV7		2017	Jun	Sinker	Pre-Ulm	SWAP	765,000	765,000	0	0
01170PBV7		2017	Dec	Sinker	Pre-Ulm	SWAP	780,000	780,000	0	0
01170PBV7		2018	Jun	Sinker	Pre-Ulm	SWAP	810,000	810,000	0	0
01170PBV7		2018	Dec	Sinker	Pre-Ulm	SWAP	830,000	830,000	0	0
01170PBV7		2019	Jun	Sinker	Pre-Ulm	SWAP	850,000	850,000	0	0
01170PBV7		2019	Dec	Sinker	Pre-Ulm	SWAP	870,000	870,000	0	0
01170PBV7		2020	Jun	Sinker	Pre-Ulm	SWAP	895,000	895,000	0	0
01170PBV7		2020	Dec	Sinker	Pre-Ulm	SWAP	915,000	915,000	0	0
01170PBV7		2021	Jun	Sinker	Pre-Ulm	SWAP	935,000	935,000	0	0
01170PBV7		2021	Dec	Sinker	Pre-Ulm	SWAP	960,000	960,000	0	0
01170PBV7		2022	Jun	Sinker	Pre-Ulm	SWAP	985,000	985,000	0	0
01170PBV7		2022	Dec	Sinker	Pre-Ulm	SWAP	1,010,000	1,010,000	0	0
01170PBV7		2023	Jun	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0	0
01170PBV7		2023	Dec	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0	0
01170PBV7		2024	Jun	Sinker	Pre-Ulm	SWAP	1,085,000	1,085,000	0	0
01170PBV7		2024	Dec	Sinker	Pre-Ulm	SWAP	1,115,000	1,115,000	0	0
01170PBV7		2025	Jun	Sinker	Pre-Ulm	SWAP	1,140,000	1,140,000	0	0
01170PBV7		2025	Dec	Sinker	Pre-Ulm	SWAP	1,170,000	0	0	1,170,000
01170PBV7		2026	Jun	Sinker	Pre-Ulm	SWAP	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker	Pre-Ulm	SWAP	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker	Pre-Ulm	SWAP	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker	Pre-Ulm	SWAP	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker	Pre-Ulm	SWAP	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker	Pre-Ulm	SWAP	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker	Pre-Ulm	SWAP	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker	Pre-Ulm	SWAP	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker	Pre-Ulm	SWAP	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker	Pre-Ulm	SWAP	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker	Pre-Ulm	SWAP	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker	Pre-Ulm	SWAP	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker	Pre-Ulm	SWAP	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker	Pre-Ulm	SWAP	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker	Pre-Ulm	SWAP	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker	Pre-Ulm	SWAP	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker	Pre-Ulm	SWAP	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker	Pre-Ulm	SWAP	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker	Pre-Ulm	SWAP	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker	Pre-Ulm	SWAP	2,115,000	0	0	2,115,000
01170PBV7		2038	Jun	Sinker	Pre-Ulm	SWAP	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker	Pre-Ulm	SWAP	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker	Pre-Ulm	SWAP	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker	Pre-Ulm	SWAP	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker	Pre-Ulm	SWAP	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker	Pre-Ulm	SWAP	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker	Pre-Ulm	SWAP	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term	Pre-Ulm	SWAP	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$16,040,000**	**$0**	**$58,960,000**
E071D	**Home Mortgage Revenue Bonds, 2007 Series D**			**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+*	*Aa1/VMIG1* *AA+/WD*
01170PBX3		2017	Jun	Sinker	Pre-Ulm	SWAP	925,000	925,000	0	0
01170PBX3		2017	Dec	Sinker	Pre-Ulm	SWAP	950,000	950,000	0	0
01170PBX3		2018	Jun	Sinker	Pre-Ulm	SWAP	960,000	960,000	0	0
01170PBX3		2018	Dec	Sinker	Pre-Ulm	SWAP	995,000	995,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E071D	**Home Mortgage Revenue Bonds, 2007 Series D**			**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+*	*Aa1/VMIG1* *AA+/WD*
01170PBX3		2019	Jun	Sinker	Pre-Ulm	SWAP	1,005,000	1,005,000	0	0
01170PBX3		2019	Dec	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0	0
01170PBX3		2020	Jun	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0	0
01170PBX3		2020	Dec	Sinker	Pre-Ulm	SWAP	1,085,000	1,085,000	0	0
01170PBX3		2021	Jun	Sinker	Pre-Ulm	SWAP	1,115,000	1,115,000	0	0
01170PBX3		2021	Dec	Sinker	Pre-Ulm	SWAP	1,140,000	1,140,000	0	0
01170PBX3		2022	Jun	Sinker	Pre-Ulm	SWAP	1,180,000	1,180,000	0	0
01170PBX3		2022	Dec	Sinker	Pre-Ulm	SWAP	1,200,000	1,200,000	0	0
01170PBX3		2023	Jun	Sinker	Pre-Ulm	SWAP	1,240,000	1,240,000	0	0
01170PBX3		2023	Dec	Sinker	Pre-Ulm	SWAP	1,260,000	1,260,000	0	0
01170PBX3		2024	Jun	Sinker	Pre-Ulm	SWAP	1,295,000	1,295,000	0	0
01170PBX3		2024	Dec	Sinker	Pre-Ulm	SWAP	1,330,000	1,330,000	0	0
01170PBX3		2025	Jun	Sinker	Pre-Ulm	SWAP	1,365,000	1,365,000	0	0
01170PBX3		2025	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker	Pre-Ulm	SWAP	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker	Pre-Ulm	SWAP	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker	Pre-Ulm	SWAP	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker	Pre-Ulm	SWAP	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker	Pre-Ulm	SWAP	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker	Pre-Ulm	SWAP	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker	Pre-Ulm	SWAP	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker	Pre-Ulm	SWAP	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker	Pre-Ulm	SWAP	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker	Pre-Ulm	SWAP	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker	Pre-Ulm	SWAP	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker	Pre-Ulm	SWAP	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker	Pre-Ulm	SWAP	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker	Pre-Ulm	SWAP	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker	Pre-Ulm	SWAP	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker	Pre-Ulm	SWAP	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker	Pre-Ulm	SWAP	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker	Pre-Ulm	SWAP	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker	Pre-Ulm	SWAP	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker	Pre-Ulm	SWAP	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker	Pre-Ulm	SWAP	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker	Pre-Ulm	SWAP	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker	Pre-Ulm	SWAP	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker	Pre-Ulm	SWAP	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker	Pre-Ulm	SWAP	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker	Pre-Ulm	SWAP	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker	Pre-Ulm	SWAP	2,785,000	0	0	2,785,000
01170PBX3		2040	Jun	Sinker	Pre-Ulm	SWAP	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker	Pre-Ulm	SWAP	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker	Pre-Ulm	SWAP	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term	Pre-Ulm	SWAP	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$19,140,000**	**$0**	**$70,230,000**
E091A	**Home Mortgage Revenue Bonds, 2009 Series A**			**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1+*	*Aa1/VMIG1* *AA+/WD*
01170PDV5		2020	Jun	Sinker	Pre-Ulm	SWAP	1,110,000	1,110,000	0	0
01170PDV5		2020	Dec	Sinker	Pre-Ulm	SWAP	1,135,000	1,135,000	0	0
01170PDV5		2021	Jun	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0	0
01170PDV5		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0
01170PDV5		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0
01170PDV5		2022	Dec	Sinker	Pre-Ulm	SWAP	1,255,000	1,255,000	0	0
01170PDV5		2023	Jun	Sinker	Pre-Ulm	SWAP	1,290,000	1,290,000	0	0
01170PDV5		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P** / **Moodys**	**Fitch**
E091A	**Home Mortgage Revenue Bonds, 2009 Series A**			**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1+* *Aa1/VMIG1*	*AA+/WD*
01170PDV5		2024	Jun	Sinker	Pre-Ulm	SWAP	1,350,000	1,350,000	0	0
01170PDV5		2024	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	1,390,000	0	0
01170PDV5		2025	Jun	Sinker	Pre-Ulm	SWAP	1,420,000	1,420,000	0	0
01170PDV5		2025	Dec	Sinker	Pre-Ulm	SWAP	1,455,000	0	0	1,455,000
01170PDV5		2026	Jun	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
01170PDV5		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker	Pre-Ulm	SWAP	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker	Pre-Ulm	SWAP	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker	Pre-Ulm	SWAP	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker	Pre-Ulm	SWAP	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PDV5		2031	Jun	Sinker	Pre-Ulm	SWAP	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker	Pre-Ulm	SWAP	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker	Pre-Ulm	SWAP	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker	Pre-Ulm	SWAP	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker	Pre-Ulm	SWAP	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker	Pre-Ulm	SWAP	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker	Pre-Ulm	SWAP	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker	Pre-Ulm	SWAP	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker	Pre-Ulm	SWAP	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker	Pre-Ulm	SWAP	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker	Pre-Ulm	SWAP	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker	Pre-Ulm	SWAP	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker	Pre-Ulm	SWAP	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker	Pre-Ulm	SWAP	2,845,000	0	0	2,845,000
01170PDV5		2039	Dec	Sinker	Pre-Ulm	SWAP	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker	Pre-Ulm	SWAP	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term	Pre-Ulm	SWAP	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$13,860,000**	**$0**	**$67,020,000**
E091B	**Home Mortgage Revenue Bonds, 2009 Series B**			**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1+* *Aa1/VMIG1*	*AA+/WD*
01170PDX1		2020	Jun	Sinker	Pre-Ulm	SWAP	1,110,000	1,110,000	0	0
01170PDX1		2020	Dec	Sinker	Pre-Ulm	SWAP	1,135,000	1,135,000	0	0
01170PDX1		2021	Jun	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0	0
01170PDX1		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0
01170PDX1		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0
01170PDX1		2022	Dec	Sinker	Pre-Ulm	SWAP	1,255,000	1,255,000	0	0
01170PDX1		2023	Jun	Sinker	Pre-Ulm	SWAP	1,290,000	1,290,000	0	0
01170PDX1		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0	0
01170PDX1		2024	Jun	Sinker	Pre-Ulm	SWAP	1,350,000	1,350,000	0	0
01170PDX1		2024	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	1,390,000	0	0
01170PDX1		2025	Jun	Sinker	Pre-Ulm	SWAP	1,420,000	1,420,000	0	0
01170PDX1		2025	Dec	Sinker	Pre-Ulm	SWAP	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker	Pre-Ulm	SWAP	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker	Pre-Ulm	SWAP	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker	Pre-Ulm	SWAP	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker	Pre-Ulm	SWAP	1,770,000	0	0	1,770,000

Home Mortgage Revenue Bonds (FTHB Program)

								S and P	Moodys	Fitch
E091B	**Home Mortgage Revenue Bonds, 2009 Series B**		**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1+*	*Aa1/VMIG1*	*AA+/WD*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PDX1		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker	Pre-Ulm	SWAP	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker	Pre-Ulm	SWAP	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker	Pre-Ulm	SWAP	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker	Pre-Ulm	SWAP	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker	Pre-Ulm	SWAP	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker	Pre-Ulm	SWAP	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker	Pre-Ulm	SWAP	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker	Pre-Ulm	SWAP	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker	Pre-Ulm	SWAP	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker	Pre-Ulm	SWAP	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker	Pre-Ulm	SWAP	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker	Pre-Ulm	SWAP	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker	Pre-Ulm	SWAP	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker	Pre-Ulm	SWAP	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker	Pre-Ulm	SWAP	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker	Pre-Ulm	SWAP	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term	Pre-Ulm	SWAP	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$13,860,000**	**$0**	**$67,020,000**

E091D	**Home Mortgage Revenue Bonds, 2009 Series D**		**Exempt**	Prog: **119**	Yield: **VRDO**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1+*	*Aa1/VMIG1*	*AA+/WD*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PEY8		2020	Jun	Sinker	Pre-Ulm	SWAP	1,105,000	1,105,000	0	0
01170PEY8		2020	Dec	Sinker	Pre-Ulm	SWAP	1,145,000	1,145,000	0	0
01170PEY8		2021	Jun	Sinker	Pre-Ulm	SWAP	1,160,000	1,160,000	0	0
01170PEY8		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0
01170PEY8		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0
01170PEY8		2022	Dec	Sinker	Pre-Ulm	SWAP	1,260,000	1,260,000	0	0
01170PEY8		2023	Jun	Sinker	Pre-Ulm	SWAP	1,285,000	1,285,000	0	0
01170PEY8		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0	0
01170PEY8		2024	Jun	Sinker	Pre-Ulm	SWAP	1,360,000	1,360,000	0	0
01170PEY8		2024	Dec	Sinker	Pre-Ulm	SWAP	1,380,000	1,380,000	0	0
01170PEY8		2025	Jun	Sinker	Pre-Ulm	SWAP	1,425,000	1,425,000	0	0
01170PEY8		2025	Dec	Sinker	Pre-Ulm	SWAP	1,460,000	0	0	1,460,000
01170PEY8		2026	Jun	Sinker	Pre-Ulm	SWAP	1,490,000	0	0	1,490,000
01170PEY8		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	1,530,000
01170PEY8		2027	Jun	Sinker	Pre-Ulm	SWAP	1,565,000	0	0	1,565,000
01170PEY8		2027	Dec	Sinker	Pre-Ulm	SWAP	1,605,000	0	0	1,605,000
01170PEY8		2028	Jun	Sinker	Pre-Ulm	SWAP	1,645,000	0	0	1,645,000
01170PEY8		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	1,690,000
01170PEY8		2029	Jun	Sinker	Pre-Ulm	SWAP	1,735,000	0	0	1,735,000
01170PEY8		2029	Dec	Sinker	Pre-Ulm	SWAP	1,785,000	0	0	1,785,000
01170PEY8		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000
01170PEY8		2030	Dec	Sinker	Pre-Ulm	SWAP	1,855,000	0	0	1,855,000
01170PEY8		2031	Jun	Sinker	Pre-Ulm	SWAP	1,915,000	0	0	1,915,000
01170PEY8		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000
01170PEY8		2032	Jun	Sinker	Pre-Ulm	SWAP	2,005,000	0	0	2,005,000
01170PEY8		2032	Dec	Sinker	Pre-Ulm	SWAP	2,055,000	0	0	2,055,000
01170PEY8		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000
01170PEY8		2033	Dec	Sinker	Pre-Ulm	SWAP	2,170,000	0	0	2,170,000
01170PEY8		2034	Jun	Sinker	Pre-Ulm	SWAP	2,210,000	0	0	2,210,000
01170PEY8		2034	Dec	Sinker	Pre-Ulm	SWAP	2,275,000	0	0	2,275,000
01170PEY8		2035	Jun	Sinker	Pre-Ulm	SWAP	2,325,000	0	0	2,325,000
01170PEY8		2035	Dec	Sinker	Pre-Ulm	SWAP	2,400,000	0	0	2,400,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** / **Fitch**
E091D	**Home Mortgage Revenue Bonds, 2009 Series D**				**Exempt**	Prog: **119**	Yield: **VRDO**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1+*	*Aa1/VMIG1* / *AA+/WD*
	01170PEY8		2036	Jun	Sinker	Pre-Ulm	SWAP	2,440,000	0	0	2,440,000
	01170PEY8		2036	Dec	Sinker	Pre-Ulm	SWAP	2,505,000	0	0	2,505,000
	01170PEY8		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000
	01170PEY8		2037	Dec	Sinker	Pre-Ulm	SWAP	2,645,000	0	0	2,645,000
	01170PEY8		2038	Jun	Sinker	Pre-Ulm	SWAP	2,695,000	0	0	2,695,000
	01170PEY8		2038	Dec	Sinker	Pre-Ulm	SWAP	2,775,000	0	0	2,775,000
	01170PEY8		2039	Jun	Sinker	Pre-Ulm	SWAP	2,825,000	0	0	2,825,000
	01170PEY8		2039	Dec	Sinker	Pre-Ulm	SWAP	2,915,000	0	0	2,915,000
	01170PEY8		2040	Jun	Sinker	Pre-Ulm	SWAP	2,975,000	0	0	2,975,000
	01170PEY8		2040	Dec	Term	Pre-Ulm	SWAP	3,060,000	0	0	3,060,000
							E091D Total	**$80,870,000**	**$13,860,000**	**$0**	**$67,010,000**
							Home Mortgage Revenue Bonds (FTHB Program) Total	**$652,000,000**	**$92,800,000**	**$148,745,000**	**$410,455,000**
Collateralized Bonds (Veterans Mortgage Program)										**S and P**	**Moodys** / **Fitch**
C1611	**Veterans Collateralized Bonds, 2016 First**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA*	*Aaa* / *N/A*
A2	011839HT7	0.650%	2017	Jun	Serial	AMT		600,000	600,000	0	0
A2	011839HU4	0.700%	2017	Dec	Serial	AMT		635,000	635,000	0	0
A2	011839HV2	0.800%	2018	Jun	Serial	AMT		645,000	645,000	0	0
A2	011839HW0	0.900%	2018	Dec	Serial	AMT		640,000	640,000	0	0
A2	011839HX8	0.950%	2019	Jun	Serial	AMT		640,000	640,000	0	0
A2	011839HY6	1.050%	2019	Dec	Serial	AMT		640,000	640,000	0	0
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT		640,000	640,000	0	0
A2	011839JA6	1.250%	2020	Dec	Serial	AMT		650,000	650,000	0	0
A2	011839JB4	1.350%	2021	Jun	Serial	AMT		650,000	650,000	0	0
A2	011839JC2	1.450%	2021	Dec	Serial	AMT		655,000	655,000	0	0
A2	011839JD0	1.550%	2022	Jun	Serial	AMT		650,000	650,000	0	0
A2	011839JE8	1.650%	2022	Dec	Serial	AMT		660,000	660,000	0	0
A2	011839JF5	1.700%	2023	Jun	Serial	AMT		660,000	660,000	0	0
A2	011839JG3	1.800%	2023	Dec	Serial	AMT		665,000	665,000	0	0
A2	011839JH1	1.850%	2024	Jun	Serial	AMT		670,000	670,000	0	0
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT		685,000	685,000	0	0
A2	011839JK4	2.050%	2025	Jun	Serial	AMT		700,000	700,000	0	0
A2	011839JL2	2.150%	2025	Dec	Serial	AMT		715,000	0	0	715,000
A2	011839JM0	2.200%	2026	Jun	Serial	AMT		720,000	0	0	720,000
A2	011839JN8	2.250%	2026	Dec	Serial	AMT		725,000	0	0	725,000
A2	011839JP3	2.350%	2027	Jun	Serial	AMT		730,000	0	0	730,000
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT		745,000	0	0	745,000
A2	011839JR9	2.450%	2028	Jun	Serial	AMT		745,000	0	0	745,000
A2	011839JS7	2.500%	2028	Dec	Serial	AMT		760,000	0	0	760,000
A2	011839JT5	2.550%	2029	Jun	Serial	AMT		770,000	0	0	770,000
A2	011839JU2	2.600%	2029	Dec	Serial	AMT		785,000	0	0	785,000
A2	011839JX6	2.650%	2030	Jun	Serial	AMT		795,000	0	0	795,000
A2	011839JV0	2.750%	2030	Dec	Serial	AMT		825,000	0	0	825,000
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT		825,000	0	0	825,000
A2	011839JW8	2.900%	2031	Dec	Serial	AMT		835,000	0	0	835,000
A2	011839JY4	3.000%	2033	Dec	Term	AMT		3,445,000	0	3,445,000	0
A2	011839KA4	3.100%	2035	Dec	Term	AMT		3,645,000	0	3,645,000	0
A1	011839HS9	2.850%	2037	Dec	Serial			860,000	0	0	860,000
A2	011839KC0	3.200%	2037	Dec	Term	AMT		3,140,000	0	3,140,000	0
							C1611 Total	**$32,150,000**	**$11,085,000**	**$10,230,000**	**$10,835,000**
C1612	**Veterans Collateralized Bonds, 2016 Second**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA*	*Aaa* / *N/A*
2	011839LR6	1.250%	2022	Jun	Serial			345,000	345,000	0	0
2	011839LS4	1.350%	2022	Dec	Serial			345,000	345,000	0	0
2	011839LT2	1.400%	2023	Jun	Serial			350,000	350,000	0	0
2	011839LU9	1.500%	2023	Dec	Serial			355,000	355,000	0	0

Collateralized Bonds (Veterans Mortgage Program) — S and P | Moodys | Fitch

C1612 Veterans Collateralized Bonds, 2016 Second — **Exempt** — Prog: **210** — Yield: **2.578%** — Delivery: **7/27/2016** — Underwriter: **Raymond James** — *AAA* *Aaa* *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
2	011839LV7	1.550%	2024	Jun	Serial			355,000	355,000	0	0
2	011839LW5	1.650%	2024	Dec	Serial			360,000	360,000	0	0
2	011839LX3	1.750%	2025	Jun	Serial			365,000	365,000	0	0
2	011839LY1	1.850%	2025	Dec	Serial			370,000	0	0	370,000
2	011839LZ8	1.900%	2026	Jun	Serial			370,000	0	0	370,000
2	011839MA2	1.950%	2026	Dec	Serial			375,000	0	0	375,000
2	011839MB0	2.050%	2027	Jun	Serial			380,000	0	0	380,000
2	011839MC8	2.100%	2027	Dec	Serial			385,000	0	0	385,000
2	011839MD6	2.150%	2028	Jun	Serial			390,000	0	0	390,000
2	011839ME4	2.200%	2028	Dec	Serial			395,000	0	0	395,000
2	011839MN4	2.250%	2029	Jun	Serial			405,000	0	0	405,000
2	011839MF1	2.300%	2029	Dec	Serial			410,000	0	0	410,000
2	011839MP9	2.350%	2030	Jun	Serial			415,000	0	0	415,000
2	011839MG9	2.450%	2030	Dec	Serial			420,000	0	0	420,000
2	011839MQ7	2.550%	2031	Jun	Serial			430,000	0	0	430,000
2	011839MH7	2.600%	2031	Dec	Serial			435,000	0	0	435,000
2	011839MJ3	2.700%	2032	Jun	Sinker			445,000	0	0	445,000
2	011839MJ3	2.700%	2032	Dec	Sinker			450,000	0	0	450,000
2	011839MJ3	2.700%	2033	Jun	Sinker			460,000	0	0	460,000
2	011839MJ3	2.700%	2033	Dec	Term			465,000	0	0	465,000
2	011839MK0	2.800%	2034	Jun	Sinker			475,000	0	0	475,000
2	011839MK0	2.800%	2034	Dec	Sinker			485,000	0	0	485,000
2	011839MK0	2.800%	2035	Jun	Sinker			490,000	0	0	490,000
2	011839MK0	2.800%	2035	Dec	Term			500,000	0	0	500,000
2	011839MR5	2.900%	2036	Jun	Sinker			510,000	0	0	510,000
2	011839MR5	2.900%	2036	Dec	Sinker			520,000	0	0	520,000
2	011839MR5	2.900%	2037	Jun	Sinker			530,000	0	0	530,000
2	011839MR5	2.900%	2037	Dec	Term			535,000	0	0	535,000
2	011839MM6	3.000%	2039	Dec	Term			2,255,000	0	2,255,000	0
2	011839ML8	3.050%	2046	Dec	Term			2,075,000	0	2,075,000	0
							C1612 Total	**$17,850,000**	**$2,475,000**	**$4,330,000**	**$11,045,000**

C1911 Veterans Collateralized Bonds, 2019 First & Second — **Exempt** — Prog: **211** — Yield: **3.217%** — Delivery: **3/21/2019** — Underwriter: **Fidelity/JP Morgan** — *AAA* *Aaa* *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
1	011839RY5	1.600%	2020	Jun	Serial			640,000	515,000	125,000	0
1	011839RZ2	1.650%	2020	Dec	Serial			645,000	405,000	240,000	0
1	011839SA6	1.700%	2021	Jun	Serial			650,000	405,000	245,000	0
1	011839SB4	1.750%	2021	Dec	Serial			655,000	405,000	250,000	0
1	011839SC2	1.800%	2022	Jun	Serial			660,000	410,000	250,000	0
1	011839SD0	1.850%	2022	Dec	Serial			665,000	410,000	255,000	0
1	011839SE8	1.900%	2023	Jun	Serial			670,000	415,000	255,000	0
1	011839SF5	1.950%	2023	Dec	Serial			675,000	420,000	255,000	0
1	011839SG3	2.000%	2024	Jun	Serial			680,000	420,000	260,000	0
1	011839SH1	2.050%	2024	Dec	Serial			695,000	435,000	260,000	0
1	011839SJ7	2.150%	2025	Jun	Serial			700,000	440,000	260,000	0
1	011839SK4	2.200%	2025	Dec	Serial			710,000	0	265,000	445,000
1	011839SL2	2.300%	2026	Jun	Serial			715,000	0	270,000	445,000
1	011839SM0	2.350%	2026	Dec	Serial			725,000	0	280,000	445,000
1	011839SN8	2.450%	2027	Jun	Serial			730,000	0	285,000	445,000
1	011839SP3	2.500%	2027	Dec	Serial			740,000	0	285,000	455,000
1	011839SQ1	2.600%	2028	Jun	Serial			755,000	0	285,000	470,000
1	011839SR9	2.650%	2028	Dec	Serial			765,000	0	290,000	475,000
1	011839SS7	2.700%	2029	Jun	Serial			770,000	0	290,000	480,000
1	011839ST5	2.750%	2029	Dec	Serial			780,000	0	300,000	480,000
1	011839SU2	2.800%	2030	Jun	Serial			795,000	0	305,000	490,000
1	011839SV0	2.850%	2030	Dec	Serial			805,000	0	305,000	500,000
1	011839SW8	2.900%	2031	Jun	Serial			820,000	0	315,000	505,000
1	011839SX6	2.950%	2031	Dec	Serial			830,000	0	320,000	510,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)									**S and P**	**Moodys**	**Fitch**
C1911	**Veterans Collateralized Bonds, 2019 First & Second**				**Exempt**	Prog: **211**	Yield: **3.217%**	Delivery: **3/21/2019**	Underwriter: **Fidelity/JP Morgan** *AAA*	*Aaa*	*N/A*
1	011839SY4	3.000%	2032	Jun	Serial			845,000	0	325,000	520,000
1	011839SZ1	3.050%	2032	Dec	Serial			855,000	0	855,000	0
1	011839TA5	3.100%	2033	Jun	Serial			875,000	0	875,000	0
1	011839TB3	3.150%	2033	Dec	Serial			885,000	0	885,000	0
1	011839TC1	3.200%	2034	Jun	Serial			900,000	0	900,000	0
1	011839TD9	3.250%	2034	Dec	Serial			915,000	0	915,000	0
1	011839TE7	3.300%	2035	Jun	Serial			935,000	0	935,000	0
1	011839TF4	3.350%	2035	Dec	Serial			950,000	0	950,000	0
1	011839TG2	3.400%	2036	Jun	Serial			965,000	0	965,000	0
1	011839TH0	3.450%	2036	Dec	Serial			985,000	0	985,000	0
1	011839TJ6	3.500%	2037	Jun	Serial			1,005,000	0	1,005,000	0
1	011839TK3	3.550%	2037	Dec	Serial			1,020,000	0	1,020,000	0
1	011839TP2	3.600%	2039	Dec	Term			4,285,000	0	4,285,000	0
2	011839UL9	4.000%	2040	Jun	Sinker		PAC	530,000	0	375,000	155,000
2	011839UL9	4.000%	2040	Dec	Sinker		PAC	540,000	0	385,000	155,000
2	011839UL9	4.000%	2041	Jun	Sinker		PAC	550,000	0	390,000	160,000
1	011839TT4	3.650%	2041	Dec	Term			2,440,000	0	2,440,000	0
2	011839UL9	4.000%	2041	Dec	Sinker		PAC	560,000	0	400,000	160,000
2	011839UL9	4.000%	2042	Jun	Sinker		PAC	575,000	0	405,000	170,000
2	011839UL9	4.000%	2042	Dec	Sinker		PAC	585,000	0	410,000	175,000
2	011839UL9	4.000%	2043	Jun	Sinker		PAC	595,000	0	420,000	175,000
1	011839TX5	3.700%	2043	Dec	Term			2,655,000	0	2,655,000	0
2	011839UL9	4.000%	2043	Dec	Sinker		PAC	605,000	0	430,000	175,000
2	011839UL9	4.000%	2044	Jun	Sinker		PAC	625,000	0	445,000	180,000
2	011839UL9	4.000%	2044	Dec	Sinker		PAC	635,000	0	455,000	180,000
2	011839UL9	4.000%	2045	Jun	Sinker		PAC	650,000	0	465,000	185,000
2	011839UL9	4.000%	2045	Dec	Sinker		PAC	660,000	0	470,000	190,000
2	011839UL9	4.000%	2046	Jun	Sinker		PAC	670,000	0	480,000	190,000
1	011839UD7	3.750%	2046	Dec	Term			4,375,000	0	4,375,000	0
2	011839UL9	4.000%	2046	Dec	Sinker		PAC	685,000	0	485,000	200,000
2	011839UL9	4.000%	2047	Jun	Sinker		PAC	700,000	0	495,000	205,000
2	011839UL9	4.000%	2047	Dec	Sinker		PAC	715,000	0	510,000	205,000
2	011839UL9	4.000%	2048	Jun	Sinker		PAC	725,000	0	520,000	205,000
2	011839UL9	4.000%	2048	Dec	Term		PAC	740,000	0	530,000	210,000
1	011839UK1	3.850%	2049	Dec	Term			6,490,000	0	6,490,000	0
							C1911 Total	**$60,000,000**	**$4,680,000**	**$45,380,000**	**$9,940,000**
C2311	**Veterans Collateralized Bonds, 2023 First**				**Exempt**	Prog: **212**	Yield: **4.333%**	Delivery: **7/27/2023**	Underwriter: **Fidelity/RayJames** *AAA*	*Aaa*	*N/A*
1	011839YY7	3.150%	2027	Jun	Serial			560,000	0	0	560,000
1	011839YZ4	3.200%	2027	Dec	Serial			570,000	0	0	570,000
1	011839ZA8	3.250%	2028	Jun	Serial			580,000	0	0	580,000
1	011839ZB6	3.300%	2028	Dec	Serial			590,000	0	0	590,000
1	011839ZC4	3.400%	2029	Jun	Serial			600,000	0	0	600,000
1	011839ZD2	3.450%	2029	Dec	Serial			610,000	0	0	610,000
1	011839ZE0	3.500%	2030	Jun	Serial			620,000	0	0	620,000
1	011839ZF7	3.600%	2030	Dec	Serial			630,000	0	0	630,000
1	011839ZG5	3.650%	2031	Jun	Serial			640,000	0	0	640,000
1	011839ZH3	3.700%	2031	Dec	Serial			655,000	0	0	655,000
1	011839ZJ9	3.750%	2032	Jun	Serial			665,000	0	0	665,000
1	011839ZK6	3.750%	2032	Dec	Serial			675,000	0	0	675,000
1	011839ZL4	3.800%	2033	Jun	Serial			690,000	0	0	690,000
1	011839ZM2	3.800%	2033	Dec	Serial			705,000	0	0	705,000
1	011839ZN0	3.850%	2034	Jun	Serial			715,000	0	0	715,000
1	011839ZP5	3.850%	2034	Dec	Serial			730,000	0	0	730,000
1	011839ZQ3	3.950%	2035	Jun	Serial			745,000	0	0	745,000
1	011839ZR1	3.950%	2035	Dec	Serial			760,000	0	0	760,000
1	011839ZS9	4.000%	2036	Jun	Serial			775,000	0	0	775,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										**S and P**	**Moodys** **Fitch**
C2311	**Veterans Collateralized Bonds, 2023 First**				**Exempt**	Prog: **212**	Yield: **4.333%**	Delivery: **7/27/2023**	Underwriter: **Fidelity/RayJames**	*AAA*	*Aaa* *N/A*
1	011839ZT7	4.000%	2036	Dec	Serial			790,000	0	0	790,000
1	011839ZU4	4.050%	2037	Jun	Serial			805,000	0	0	805,000
1	011839ZV2	4.050%	2037	Dec	Serial			820,000	0	0	820,000
1	011839ZW0	4.100%	2038	Jun	Serial			840,000	0	0	840,000
1	011839ZX8	4.100%	2038	Dec	Serial			855,000	0	0	855,000
1	011839ZY6	4.150%	2039	Jun	Serial			875,000	0	0	875,000
1	011839ZZ3	4.150%	2039	Dec	Serial			890,000	0	0	890,000
1	011839A23	4.200%	2040	Jun	Serial			910,000	0	0	910,000
1	011839A31	4.200%	2040	Dec	Serial			930,000	0	0	930,000
1	011839A49	4.250%	2041	Jun	Serial			950,000	0	0	950,000
1	011839A56	4.250%	2041	Dec	Serial			970,000	0	0	970,000
1	011839A64	4.350%	2042	Jun	Serial			990,000	0	0	990,000
1	011839A72	4.400%	2042	Dec	Serial			1,010,000	0	0	1,010,000
1	011839B30	4.450%	2043	Jun	Sinker			1,035,000	0	0	1,035,000
1	011839B30	4.450%	2043	Dec	Sinker			1,055,000	0	0	1,055,000
1	011839B30	4.450%	2044	Jun	Sinker			1,080,000	0	0	1,080,000
1	011839B30	4.450%	2044	Dec	Term			1,105,000	0	0	1,105,000
1	011839B71	4.500%	2045	Jun	Sinker			1,130,000	0	0	1,130,000
1	011839B71	4.500%	2045	Dec	Sinker			1,155,000	0	0	1,155,000
1	011839B71	4.500%	2046	Jun	Sinker			1,180,000	0	0	1,180,000
1	011839B71	4.500%	2046	Dec	Term			1,205,000	0	0	1,205,000
1	011839C39	4.550%	2047	Jun	Sinker			1,235,000	0	0	1,235,000
1	011839C39	4.550%	2047	Dec	Sinker			1,260,000	0	0	1,260,000
1	011839C39	4.550%	2048	Jun	Sinker			1,290,000	0	0	1,290,000
1	011839C39	4.550%	2048	Dec	Term			1,320,000	0	0	1,320,000
1	011839C70	4.600%	2049	Jun	Sinker			1,350,000	0	0	1,350,000
1	011839C70	4.600%	2049	Dec	Sinker			1,380,000	0	0	1,380,000
1	011839C70	4.600%	2050	Jun	Sinker			1,410,000	0	0	1,410,000
1	011839C70	4.600%	2050	Dec	Term			1,445,000	0	0	1,445,000
1	011839D38	4.650%	2051	Jun	Sinker			1,475,000	0	0	1,475,000
1	011839D38	4.650%	2051	Dec	Sinker			1,510,000	0	0	1,510,000
1	011839D38	4.650%	2052	Jun	Sinker			1,545,000	0	0	1,545,000
1	011839D38	4.650%	2052	Dec	Term			1,585,000	0	0	1,585,000
							C2311 Total	**$49,900,000**	**$0**	**$0**	**$49,900,000**
C2411	**Veterans Collateralized Bonds, 2024 First**				**Exempt**	Prog: **213**	Yield: **4.352%**	Delivery: **7/30/2024**	Underwriter: **Truist**	*AAA*	*Aaa* *N/A*
1	011839G27	3.250%	2027	June	Serial			800,000	0	0	800,000
1	011839G35	3.250%	2027	Dec	Serial			815,000	0	0	815,000
1	011839G43	3.300%	2028	June	Serial			830,000	0	0	830,000
1	011839G50	3.300%	2028	Dec	Serial			840,000	0	0	840,000
1	011839G68	3.350%	2029	June	Serial			855,000	0	0	855,000
1	011839G76	3.350%	2029	Dec	Serial			870,000	0	0	870,000
1	011839G84	3.450%	2030	June	Serial			885,000	0	0	885,000
1	011839G92	3.450%	2030	Dec	Serial			900,000	0	0	900,000
1	011839H26	3.500%	2031	June	Serial			915,000	0	0	915,000
1	011839H34	3.500%	2031	Dec	Serial			930,000	0	0	930,000
1	011839H42	3.600%	2032	June	Serial			945,000	0	0	945,000
1	011839H59	3.600%	2032	Dec	Serial			965,000	0	0	965,000
1	011839H67	3.700%	2033	June	Serial			980,000	0	0	980,000
1	011839H75	3.700%	2033	Dec	Serial			1,000,000	0	0	1,000,000
1	011839H83	3.850%	2034	June	Serial			1,020,000	0	0	1,020,000
1	011839H91	3.850%	2034	Dec	Serial			1,040,000	0	0	1,040,000
1	011839J24	3.900%	2035	June	Serial			1,060,000	0	0	1,060,000
1	011839J32	3.900%	2035	Dec	Serial			1,080,000	0	0	1,080,000
1	011839J40	3.950%	2036	June	Serial			1,100,000	0	0	1,100,000
1	011839J57	4.000%	2036	Dec	Serial			1,120,000	0	0	1,120,000
1	011839J65	4.000%	2037	June	Serial			1,145,000	0	0	1,145,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)									S and P	Moodys	Fitch
C2411	**Veterans Collateralized Bonds, 2024 First**				**Exempt**	Prog: **213**	Yield: **4.352%**	Delivery: **7/30/2024**	Underwriter: **Truist**		
									AAA	Aaa	N/A
1	011839J73	4.050%	2037	Dec	Serial			1,165,000	0	0	1,165,000
1	011839K71	4.000%	2038	June	Sinker		Disc	1,190,000	0	0	1,190,000
1	011839K71	4.000%	2038	Dec	Sinker		Disc	1,215,000	0	0	1,215,000
1	011839K71	4.000%	2039	June	Sinker		Disc	1,240,000	0	0	1,240,000
1	011839K71	4.000%	2039	Dec	Sinker		Disc	1,265,000	0	0	1,265,000
1	011839K71	4.000%	2040	June	Sinker		Disc	1,290,000	0	0	1,290,000
1	011839K71	4.000%	2040	Dec	Sinker		Disc	1,315,000	0	0	1,315,000
1	011839K71	4.000%	2041	June	Sinker		Disc	1,340,000	0	0	1,340,000
1	011839K71	4.000%	2041	Dec	Term		Disc	1,370,000	0	0	1,370,000
1	011839L70	4.250%	2042	June	Sinker		Disc	1,395,000	0	0	1,395,000
1	011839L70	4.250%	2042	Dec	Sinker		Disc	1,425,000	0	0	1,425,000
1	011839L70	4.250%	2043	June	Sinker		Disc	1,455,000	0	0	1,455,000
1	011839L70	4.250%	2043	Dec	Sinker		Disc	1,485,000	0	0	1,485,000
1	011839L70	4.250%	2044	June	Sinker		Disc	1,515,000	0	0	1,515,000
1	011839L70	4.250%	2044	Dec	Sinker		Disc	1,550,000	0	0	1,550,000
1	011839L70	4.250%	2045	June	Sinker		Disc	1,580,000	0	0	1,580,000
1	011839L70	4.250%	2045	Dec	Term		Disc	1,615,000	0	0	1,615,000
1	011839M79	4.600%	2046	June	Sinker			1,650,000	0	0	1,650,000
1	011839M79	4.600%	2046	Dec	Sinker			1,690,000	0	0	1,690,000
1	011839M79	4.600%	2047	June	Sinker			1,725,000	0	0	1,725,000
1	011839M79	4.600%	2047	Dec	Sinker			1,765,000	0	0	1,765,000
1	011839M79	4.600%	2048	June	Sinker			1,805,000	0	0	1,805,000
1	011839M79	4.600%	2048	Dec	Sinker			1,850,000	0	0	1,850,000
1	011839M79	4.600%	2049	June	Sinker			1,890,000	0	0	1,890,000
1	011839M79	4.600%	2049	Dec	Term			1,935,000	0	0	1,935,000
1	011839N78	4.650%	2050	June	Sinker			1,980,000	0	0	1,980,000
1	011839N78	4.650%	2050	Dec	Sinker			2,025,000	0	0	2,025,000
1	011839N78	4.650%	2051	June	Sinker			2,075,000	0	0	2,075,000
1	011839N78	4.650%	2051	Dec	Sinker			2,120,000	0	0	2,120,000
1	011839N78	4.650%	2052	June	Sinker			2,170,000	0	0	2,170,000
1	011839N78	4.650%	2052	Dec	Sinker			2,220,000	0	0	2,220,000
1	011839N78	4.650%	2053	June	Sinker			2,270,000	0	0	2,270,000
1	011839N78	4.650%	2053	Dec	Term			2,325,000	0	0	2,325,000
							C2411 Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
C2511	**Veterans Collateralized Bonds, 2025 First**				**Exempt**	Prog: **214**	Yield: **4.592%**	Delivery: **9/30/2025**	Underwriter: **Robert W. Baird**		
									AAA	Aaa	N/A
1	011839T56	2.500%	2026	Jun	Serial			960,000	0	0	960,000
1	011839T64	2.500%	2026	Dec	Serial			975,000	0	0	975,000
1	011839T72	2.500%	2027	Jun	Serial			985,000	0	0	985,000
1	011839T80	2.550%	2027	Dec	Serial			995,000	0	0	995,000
1	011839T98	2.650%	2028	Jun	Serial			1,010,000	0	0	1,010,000
1	011839U21	2.700%	2028	Dec	Serial			1,025,000	0	0	1,025,000
1	011839U39	2.750%	2029	Jun	Serial			1,035,000	0	0	1,035,000
1	011839U47	2.800%	2029	Dec	Serial			1,050,000	0	0	1,050,000
1	011839U54	3.000%	2030	Jun	Serial			1,065,000	0	0	1,065,000
1	011839U62	3.050%	2030	Dec	Serial			1,080,000	0	0	1,080,000
1	011839U70	3.200%	2031	Jun	Serial			1,100,000	0	0	1,100,000
1	011839U88	3.300%	2031	Dec	Serial			1,115,000	0	0	1,115,000
1	011839U96	3.500%	2032	Jun	Serial			1,135,000	0	0	1,135,000
1	011839V20	3.500%	2032	Dec	Serial			1,155,000	0	0	1,155,000
1	011839V38	3.550%	2033	Jun	Serial			1,175,000	0	0	1,175,000
1	011839V46	3.600%	2033	Dec	Serial			1,195,000	0	0	1,195,000
1	011839V53	3.700%	2034	Jun	Serial			1,215,000	0	0	1,215,000
1	011839V61	3.750%	2034	Dec	Serial			1,240,000	0	0	1,240,000
1	011839V79	3.850%	2035	Jun	Serial			1,265,000	0	0	1,265,000
1	011839V87	4.000%	2035	Dec	Serial			1,285,000	0	0	1,285,000
1	011839W29	4.000%	2036	Jun	Sinker			1,315,000	0	0	1,315,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										S and P / Moodys / Fitch	
C2511	**Veterans Collateralized Bonds, 2025 First**				**Exempt**	Prog: **214**	Yield: **4.592%**	Delivery: **9/30/2025**	Underwriter: **Robert W. Baird**	*AAA* / *Aaa*	*N/A*
1	011839W29	4.000%	2036	Dec	Term			1,340,000	0	0	1,340,000
1	011839W45	4.100%	2037	Jun	Sinker			1,365,000	0	0	1,365,000
1	011839W45	4.100%	2037	Dec	Term			1,395,000	0	0	1,395,000
1	011839W45	4.200%	2038	Jun	Sinker			1,420,000	0	0	1,420,000
1	011839W60	4.200%	2038	Dec	Term			1,450,000	0	0	1,450,000
1	011839W60	4.350%	2039	Jun	Sinker			1,485,000	0	0	1,485,000
1	011839W86	4.350%	2039	Dec	Term			1,515,000	0	0	1,515,000
1	011839W86	4.500%	2040	Jun	Sinker			1,550,000	0	0	1,550,000
1	011839X28	4.500%	2040	Dec	Term			1,585,000	0	0	1,585,000
1	011839X28	4.600%	2041	Jun	Sinker			1,620,000	0	0	1,620,000
1	011839X44	4.600%	2041	Dec	Term			1,655,000	0	0	1,655,000
1	011839X44	4.650%	2042	Jun	Sinker			1,695,000	0	0	1,695,000
1	011839X69	4.650%	2042	Dec	Term			1,735,000	0	0	1,735,000
1	011839Y43	4.750%	2043	Jun	Sinker			1,775,000	0	0	1,775,000
1	011839Y43	4.750%	2043	Dec	Sinker			1,815,000	0	0	1,815,000
1	011839Y43	4.750%	2044	Jun	Sinker			1,860,000	0	0	1,860,000
1	011839Y43	4.750%	2044	Dec	Sinker			1,905,000	0	0	1,905,000
1	011839Y43	4.750%	2045	Jun	Sinker			1,950,000	0	0	1,950,000
1	011839Y43	4.750%	2045	Dec	Term			1,995,000	0	0	1,995,000
1	011839Z42	4.875%	2046	Jun	Sinker			2,040,000	0	0	2,040,000
1	011839Z42	4.875%	2046	Dec	Sinker			2,090,000	0	0	2,090,000
1	011839Z42	4.875%	2047	Jun	Sinker			2,140,000	0	0	2,140,000
1	011839Z42	4.875%	2047	Dec	Sinker			2,195,000	0	0	2,195,000
1	011839Z42	4.875%	2048	Jun	Sinker			2,250,000	0	0	2,250,000
1	011839Z42	4.875%	2048	Dec	Sinker			2,305,000	0	0	2,305,000
1	011839Z42	4.875%	2049	Jun	Sinker			2,360,000	0	0	2,360,000
1	011839Z42	4.875%	2049	Dec	Term			2,415,000	0	0	2,415,000
1	0118392E6	5.000%	2050	Jun	Sinker			2,475,000	0	0	2,475,000
1	0118392E6	5.000%	2050	Dec	Sinker			2,535,000	0	0	2,535,000
1	0118392E6	5.000%	2051	Jun	Sinker			2,600,000	0	0	2,600,000
1	0118392E6	5.000%	2051	Dec	Sinker			2,665,000	0	0	2,665,000
1	0118392E6	5.000%	2052	Jun	Sinker			2,730,000	0	0	2,730,000
1	0118392E6	5.000%	2052	Dec	Sinker			2,800,000	0	0	2,800,000
1	0118392E6	5.000%	2053	Jun	Sinker			2,870,000	0	0	2,870,000
1	0118392E6	5.000%	2053	Dec	Sinker			2,940,000	0	0	2,940,000
1	0118392E6	5.000%	2054	Jun	Sinker			3,015,000	0	0	3,015,000
1	0118392E6	5.000%	2054	Dec	Term			3,090,000	0	0	3,090,000
							C2511 Total	**$100,000,000**	**$0**	**$0**	**$100,000,000**
							Collateralized Bonds (Veterans Mortgage Program) Total	**$334,900,000**	**$18,240,000**	**$59,940,000**	**$256,720,000**
General Mortgage Revenue Bonds II										S and P / Moodys / Fitch	
GM16A	**General Mortgage Revenue Bonds II, 2016 Series A**				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+* / *Aaa*	*AA+*
	01170REL2	0.450%	2017	Jun	Serial			1,195,000	1,195,000	0	0
	01170REM0	0.500%	2017	Dec	Serial			1,345,000	1,345,000	0	0
	01170REN8	0.700%	2018	Jun	Serial			2,055,000	2,055,000	0	0
	01170REP3	0.750%	2018	Dec	Serial			2,065,000	2,065,000	0	0
	01170REQ1	0.900%	2019	Jun	Serial			2,075,000	2,075,000	0	0
	01170RER9	0.950%	2019	Dec	Serial			2,090,000	2,090,000	0	0
	01170RES7	1.050%	2020	Jun	Serial			2,100,000	2,100,000	0	0
	01170RET5	1.100%	2020	Dec	Serial			2,110,000	2,110,000	0	0
	01170REU2	1.250%	2021	Jun	Serial			2,125,000	2,125,000	0	0
	01170REV0	1.300%	2021	Dec	Serial			2,145,000	2,145,000	0	0
	01170REW8	1.500%	2022	Jun	Serial			2,160,000	2,160,000	0	0
	01170REX6	1.550%	2022	Dec	Serial			2,180,000	2,180,000	0	0
	01170REY4	1.700%	2023	Jun	Serial			2,200,000	2,200,000	0	0

General Mortgage Revenue Bonds II

								S and P	Moodys	Fitch
GM16A	**General Mortgage Revenue Bonds II, 2016 Series A**			**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo** *AA+*	*Aaa*	*AA+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170REZ1	1.750%	2023	Dec	Serial			2,225,000	2,225,000	0	0
01170RFA5	1.850%	2024	Jun	Serial			2,245,000	2,245,000	0	0
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	2,265,000	0	0
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	2,295,000	0	0
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0	2,315,000
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0	2,345,000
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0	2,375,000
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0	2,400,000
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0	2,430,000
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	260,000	5,000
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	820,000	1,220,000
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	265,000	5,000
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	815,000	1,260,000
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	840,000	1,275,000
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	270,000	5,000
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	280,000	5,000
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	850,000	1,300,000
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	280,000	5,000
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	860,000	1,330,000
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	285,000	5,000
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	885,000	1,345,000
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	290,000	5,000
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	900,000	1,370,000
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	295,000	5,000
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	915,000	1,395,000
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	300,000	5,000
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	930,000	1,425,000
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	305,000	5,000
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	945,000	1,445,000
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	970,000	1,460,000
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	315,000	5,000
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	970,000	1,505,000
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	320,000	5,000
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	325,000	5,000
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	330,000	5,000
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	335,000	5,000
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	345,000	5,000
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	350,000	5,000
01170RFJ6	3.150%	2036	Dec	Term			5,890,000	0	5,890,000	0
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	355,000	5,000
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	365,000	5,000
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	370,000	5,000
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	375,000	5,000
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	385,000	5,000
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	390,000	5,000
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	400,000	5,000
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	405,000	5,000
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	410,000	10,000
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	415,000	10,000
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	425,000	10,000
01170RFK3	3.250%	2041	Dec	Term			2,845,000	0	2,845,000	0
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	435,000	10,000
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	440,000	10,000
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	450,000	10,000
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	460,000	10,000
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	470,000	10,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									S and P / Moodys / Fitch	
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	AA+ / Aaa	AA+
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	480,000	5,000
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	490,000	5,000
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	500,000	5,000
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	300,000	5,000
01170RFL1	3.350%	2046	Dec	Term			3,800,000	0	3,800,000	0
						GM16A Total	**$100,000,000**	**$34,875,000**	**$36,705,000**	**$28,420,000**
GM18A General Mortgage Revenue Bonds II, 2018 Series A				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	AA+ / Aaa	N/A
01170RFS6	1.550%	2019	Jun	Serial			845,000	845,000	0	0
01170RFT4	1.650%	2019	Dec	Serial			865,000	865,000	0	0
01170RFU1	1.800%	2020	Jun	Serial			885,000	885,000	0	0
01170RFV9	1.900%	2020	Dec	Serial			1,015,000	975,000	40,000	0
01170RFW7	2.000%	2021	Jun	Serial			925,000	880,000	45,000	0
01170RFX5	2.050%	2021	Dec	Serial			945,000	900,000	45,000	0
01170RFY3	2.150%	2022	Jun	Serial			965,000	915,000	50,000	0
01170RFZ0	2.200%	2022	Dec	Serial			2,480,000	2,360,000	120,000	0
01170RGA4	2.300%	2023	Jun	Serial			1,005,000	955,000	50,000	0
01170RGB2	2.400%	2023	Dec	Serial			1,030,000	980,000	50,000	0
01170RGC0	2.500%	2024	Jun	Serial			1,050,000	1,000,000	50,000	0
01170RGD8	2.600%	2024	Dec	Serial			1,075,000	1,025,000	50,000	0
01170RGE6	2.650%	2025	Jun	Serial			1,095,000	1,045,000	50,000	0
01170RGF3	2.750%	2025	Dec	Serial			1,670,000	0	85,000	1,585,000
01170RGG1	2.850%	2026	Jun	Serial			1,695,000	0	85,000	1,610,000
01170RGH9	2.900%	2026	Dec	Serial			710,000	0	35,000	675,000
01170RGJ5	2.950%	2027	Jun	Serial			2,195,000	0	110,000	2,085,000
01170RGK2	3.000%	2027	Dec	Serial			3,065,000	0	3,065,000	0
01170RGL0	3.050%	2028	Jun	Serial			2,680,000	0	2,680,000	0
01170RGM8	3.100%	2028	Dec	Serial			415,000	0	415,000	0
01170RGN6	3.200%	2029	Jun	Serial			2,735,000	0	2,735,000	0
01170RGP1	3.250%	2029	Dec	Serial			2,125,000	0	2,125,000	0
01170RGQ9	3.300%	2030	Jun	Serial			355,000	0	355,000	0
01170RGR7	3.350%	2030	Dec	Serial			760,000	0	760,000	0
01170RGS5	3.450%	2033	Dec	Term			11,960,000	0	11,960,000	0
01170RGT3	3.700%	2038	Dec	Term			17,785,000	0	17,785,000	0
01170RGU0	3.750%	2040	Dec	Term			6,755,000	0	6,755,000	0
01170RGV8	4.000%	2040	Dec	Sinker		PAC	1,500,000	0	1,090,000	410,000
01170RGV8	4.000%	2041	Jun	Sinker		PAC	2,180,000	0	1,600,000	580,000
01170RGV8	4.000%	2041	Dec	Sinker		PAC	2,225,000	0	1,620,000	605,000
01170RGV8	4.000%	2042	Jun	Sinker		PAC	2,270,000	0	1,665,000	605,000
01170RGV8	4.000%	2042	Dec	Sinker		PAC	2,320,000	0	1,690,000	630,000
01170RGV8	4.000%	2043	Jun	Sinker		PAC	2,370,000	0	1,740,000	630,000
01170RGV8	4.000%	2043	Dec	Sinker		PAC	2,420,000	0	1,770,000	650,000
01170RGV8	4.000%	2044	Jun	Sinker		PAC	2,475,000	0	1,815,000	660,000
01170RGV8	4.000%	2044	Dec	Sinker		PAC	2,525,000	0	1,840,000	685,000
01170RGV8	4.000%	2045	Jun	Sinker		PAC	2,585,000	0	1,895,000	690,000
01170RGV8	4.000%	2045	Dec	Sinker		PAC	2,640,000	0	1,930,000	710,000
01170RGV8	4.000%	2046	Jun	Sinker		PAC	2,695,000	0	1,975,000	720,000
01170RGV8	4.000%	2046	Dec	Sinker		PAC	2,755,000	0	2,015,000	740,000
01170RGV8	4.000%	2047	Jun	Sinker		PAC	2,815,000	0	2,060,000	755,000
01170RGV8	4.000%	2047	Dec	Sinker		PAC	2,870,000	0	2,100,000	770,000
01170RGV8	4.000%	2048	Jun	Sinker		PAC	2,695,000	0	1,975,000	720,000
01170RGV8	4.000%	2048	Dec	Term		PAC	835,000	0	605,000	230,000
						GM18A Total	**$109,260,000**	**$13,630,000**	**$78,885,000**	**$16,745,000**
GM18B General Mortgage Revenue Bonds II, 2018 Series B				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	AA+ / Aaa	N/A
01170RGW6	5.000%	2031	Dec	Serial	Prem	Pre-Ulm	28,465,000	0	0	28,465,000
01170RGX4	3.450%	2033	Dec	Term		Pre-Ulm	20,000,000	0	20,000,000	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** **Fitch**
GM18B General Mortgage Revenue Bonds II, 2018 Series B				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+*	*Aaa* *N/A*
01170RGY2	3.550%	2035	Dec	Term		Pre-Ulm	10,055,000	0	10,055,000	0
						GM18B Total	**$58,520,000**	**$0**	**$30,055,000**	**$28,465,000**
GM19A General Mortgage Revenue Bonds II, 2019 Series A				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+*	*Aaa* *N/A*
01170RGZ9	1.100%	2020	Jun	Serial			1,035,000	1,035,000	0	0
01170RHA3	1.150%	2020	Dec	Serial			1,990,000	1,990,000	0	0
01170RHB1	1.200%	2021	Jun	Serial			1,175,000	1,175,000	0	0
01170RHC9	1.250%	2021	Dec	Serial			1,900,000	1,900,000	0	0
01170RHD7	1.300%	2022	Jun	Serial			1,220,000	1,220,000	0	0
01170RHE5	1.350%	2022	Dec	Serial			1,155,000	1,155,000	0	0
01170RHF2	1.400%	2023	Jun	Serial			1,225,000	1,225,000	0	0
01170RHG0	1.450%	2023	Dec	Serial			1,805,000	1,805,000	0	0
01170RHH8	1.500%	2024	Jun	Serial			1,945,000	1,945,000	0	0
01170RHJ4	1.550%	2024	Dec	Serial			2,055,000	2,055,000	0	0
01170RHK1	1.600%	2025	Jun	Serial			1,585,000	1,585,000	0	0
01170RHL9	1.625%	2025	Dec	Serial			2,130,000	0	0	2,130,000
01170RHM7	1.650%	2026	Jun	Serial			1,915,000	0	0	1,915,000
01170RHN5	1.700%	2026	Dec	Serial			1,955,000	0	0	1,955,000
01170RHP0	1.750%	2027	Jun	Serial			1,995,000	0	0	1,995,000
01170RHQ8	1.800%	2027	Dec	Serial			2,035,000	0	0	2,035,000
01170RHR6	1.850%	2028	Jun	Serial			1,950,000	0	0	1,950,000
01170RHS4	1.900%	2028	Dec	Serial			2,050,000	0	0	2,050,000
01170RHT2	1.950%	2029	Jun	Serial			2,175,000	0	0	2,175,000
01170RHU9	2.000%	2029	Dec	Serial			2,330,000	0	0	2,330,000
01170RHV7	2.050%	2030	Jun	Serial			2,155,000	0	0	2,155,000
01170RHW5	2.100%	2030	Dec	Serial			2,250,000	0	0	2,250,000
01170RHX3	2.150%	2031	Jun	Serial			2,300,000	0	0	2,300,000
01170RHY1	2.200%	2031	Dec	Serial			3,670,000	0	0	3,670,000
01170RHZ8	2.250%	2032	Jun	Serial			2,445,000	0	0	2,445,000
01170RJA1	2.250%	2032	Dec	Serial			2,495,000	0	0	2,495,000
01170RJB9	2.500%	2033	Jun	Sinker			2,545,000	0	0	2,545,000
01170RJB9	2.500%	2033	Dec	Sinker			2,595,000	0	0	2,595,000
01170RJB9	2.500%	2034	Jun	Sinker			2,650,000	0	0	2,650,000
01170RJB9	2.500%	2034	Dec	Term			2,710,000	0	0	2,710,000
01170RJC7	2.700%	2035	Jun	Sinker			2,760,000	0	0	2,760,000
01170RJC7	2.700%	2035	Dec	Sinker			1,765,000	0	0	1,765,000
01170RJD5	3.750%	2035	Dec	Sinker	Prem	PAC	1,050,000	0	655,000	395,000
01170RJD5	3.750%	2036	Jun	Sinker	Prem	PAC	1,540,000	0	970,000	570,000
01170RJC7	2.700%	2036	Jun	Sinker			1,335,000	0	0	1,335,000
01170RJC7	2.700%	2036	Dec	Sinker			1,360,000	0	0	1,360,000
01170RJD5	3.750%	2036	Dec	Sinker	Prem	PAC	1,575,000	0	990,000	585,000
01170RJD5	3.750%	2037	Jun	Sinker	Prem	PAC	1,610,000	0	1,015,000	595,000
01170RJC7	2.700%	2037	Jun	Sinker			1,390,000	0	0	1,390,000
01170RJC7	2.700%	2037	Dec	Sinker			1,415,000	0	0	1,415,000
01170RJD5	3.750%	2037	Dec	Sinker	Prem	PAC	1,645,000	0	1,030,000	615,000
01170RJD5	3.750%	2038	Jun	Sinker	Prem	PAC	1,680,000	0	1,055,000	625,000
01170RJC7	2.700%	2038	Jun	Sinker			1,440,000	0	0	1,440,000
01170RJC7	2.700%	2038	Dec	Sinker			1,470,000	0	0	1,470,000
01170RJD5	3.750%	2038	Dec	Sinker	Prem	PAC	1,715,000	0	1,075,000	640,000
01170RJC7	2.700%	2039	Jun	Sinker			1,500,000	0	0	1,500,000
01170RJD5	3.750%	2039	Jun	Sinker	Prem	PAC	1,755,000	0	1,100,000	655,000
01170RJC7	2.700%	2039	Dec	Term			1,525,000	0	0	1,525,000
01170RJD5	3.750%	2039	Dec	Sinker	Prem	PAC	1,795,000	0	1,125,000	670,000
01170RJD5	3.750%	2040	Jun	Sinker	Prem	PAC	1,835,000	0	1,155,000	680,000
01170RJE3	2.900%	2040	Jun	Sinker			1,555,000	0	950,000	605,000
01170RJD5	3.750%	2040	Dec	Sinker	Prem	PAC	1,875,000	0	1,175,000	700,000
01170RJE3	2.900%	2040	Dec	Sinker			1,585,000	0	970,000	615,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM19A General Mortgage Revenue Bonds II, 2019 Series A				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+*	*Aaa* / *N/A*
01170RJD5	3.750%	2041	Jun	Sinker	Prem	PAC	1,915,000	0	1,200,000	715,000
01170RJE3	2.900%	2041	Jun	Sinker			1,615,000	0	990,000	625,000
01170RJE3	2.900%	2041	Dec	Sinker			1,645,000	0	1,010,000	635,000
01170RJD5	3.750%	2041	Dec	Sinker	Prem	PAC	1,955,000	0	1,225,000	730,000
01170RJD5	3.750%	2042	Jun	Sinker	Prem	PAC	2,000,000	0	1,255,000	745,000
01170RJE3	2.900%	2042	Jun	Sinker			1,680,000	0	1,030,000	650,000
01170RJE3	2.900%	2042	Dec	Sinker			1,710,000	0	1,045,000	665,000
01170RJD5	3.750%	2042	Dec	Term	Prem	PAC	785,000	0	480,000	305,000
01170RJE3	2.900%	2043	Jun	Sinker			1,745,000	0	1,070,000	675,000
01170RJE3	2.900%	2043	Dec	Sinker			1,780,000	0	1,090,000	690,000
01170RJE3	2.900%	2044	Jun	Sinker			1,815,000	0	1,115,000	700,000
01170RJE3	2.900%	2044	Dec	Term			1,850,000	0	1,130,000	720,000
01170RJF0	2.950%	2049	Jun	Term			17,590,000	0	17,590,000	0
						GM19A Total	**$136,700,000**	**$17,090,000**	**$43,495,000**	**$76,115,000**
GM19B General Mortgage Revenue Bonds II, 2019 Series B				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+*	*Aaa* / *N/A*
01170RJG8	5.000%	2030	Jun	Serial	Prem	Pre-Ulm	825,000	0	0	825,000
01170RJH6	5.000%	2031	Jun	Serial	Prem	Pre-Ulm	4,830,000	0	0	4,830,000
01170RJJ2	5.000%	2032	Dec	Sinker	Prem	Pre-Ulm	1,000,000	0	0	1,000,000
01170RJJ2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	9,000,000	0	0	9,000,000
01170RJJ2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	4,330,000	0	0	4,330,000
01170RJK9	2.500%	2034	Dec	Serial		Pre-Ulm	5,000,000	0	5,000,000	0
						GM19B Total	**$24,985,000**	**$0**	**$5,000,000**	**$19,985,000**
GM20A General Mortgage Revenue Bonds II, 2020 Series A				**Exempt**	Prog: **409**	Yield: **1.825%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	*AA+*	*Aaa* / *N/A*
01170RJL7	0.250%	2021	Jun	Serial			1,790,000	1,790,000	0	0
01170RJM5	0.300%	2021	Dec	Serial			1,825,000	1,825,000	0	0
01170RJN3	0.350%	2022	Jun	Serial			1,860,000	1,860,000	0	0
01170RJP8	0.400%	2022	Dec	Serial			1,895,000	1,895,000	0	0
01170RJQ6	0.450%	2023	Jun	Serial			1,930,000	1,930,000	0	0
01170RJR4	0.550%	2023	Dec	Serial			1,965,000	1,965,000	0	0
01170RJS2	0.650%	2024	Jun	Serial			1,995,000	1,995,000	0	0
01170RJT0	0.700%	2024	Dec	Serial			2,040,000	2,040,000	0	0
01170RJU7	0.800%	2025	Jun	Serial			2,070,000	2,070,000	0	0
01170RJV5	0.950%	2025	Dec	Serial			2,110,000	0	0	2,110,000
01170RJW3	1.050%	2026	Jun	Serial			2,150,000	0	0	2,150,000
01170RJX1	1.100%	2026	Dec	Serial			2,185,000	0	0	2,185,000
01170RJY9	1.200%	2027	Jun	Serial			2,230,000	0	0	2,230,000
01170RJZ6	1.250%	2027	Dec	Serial			2,270,000	0	0	2,270,000
01170RKA9	1.350%	2028	Jun	Serial			2,310,000	0	0	2,310,000
01170RKB7	1.400%	2028	Dec	Serial			2,355,000	0	0	2,355,000
01170RKC5	1.500%	2029	Jun	Serial			2,395,000	0	0	2,395,000
01170RKD3	1.550%	2029	Dec	Serial			2,445,000	0	0	2,445,000
01170RKE1	1.650%	2030	Jun	Serial			2,485,000	0	0	2,485,000
01170RKF8	1.700%	2030	Dec	Serial			2,945,000	0	0	2,945,000
01170RKG6	1.800%	2031	Jun	Serial			3,005,000	0	0	3,005,000
01170RKH4	1.850%	2031	Dec	Serial			3,055,000	0	0	3,055,000
01170RKJ0	1.900%	2032	Jun	Serial			3,115,000	0	0	3,115,000
01170RKK7	1.900%	2032	Dec	Serial			3,165,000	0	0	3,165,000
01170RKL5	1.950%	2033	Jun	Serial			3,230,000	0	0	3,230,000
01170RKM3	1.950%	2033	Dec	Serial			3,285,000	0	0	3,285,000
01170RKN1	2.000%	2034	Jun	Sinker			3,340,000	0	0	3,340,000
01170RKN1	2.000%	2034	Dec	Sinker			3,410,000	0	0	3,410,000
01170RKN1	2.000%	2035	Jun	Sinker			3,465,000	0	0	3,465,000
01170RKN1	2.000%	2035	Dec	Term			3,530,000	0	0	3,530,000
01170RKP6	2.050%	2036	Jun	Sinker			3,590,000	0	0	3,590,000
01170RKP6	2.050%	2036	Dec	Sinker			3,660,000	0	0	3,660,000

General Mortgage Revenue Bonds II

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P	Moodys / Fitch
GM20A	**General Mortgage Revenue Bonds II, 2020 Series A**			**Exempt**	Prog: **409**	Yield: **1.825%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	*AA+*	*Aaa* / *N/A*
01170RKP6	2.050%	2037	Jun	Term			2,390,000	0	0	2,390,000
01170RKQ4	3.250%	2037	Jun	Sinker	Prem	PAC	1,335,000	0	725,000	610,000
01170RKQ4	3.250%	2037	Dec	Sinker	Prem	PAC	3,790,000	0	2,050,000	1,740,000
01170RKQ4	3.250%	2038	Jun	Sinker	Prem	PAC	3,860,000	0	2,095,000	1,765,000
01170RKQ4	3.250%	2038	Dec	Sinker	Prem	PAC	3,930,000	0	2,125,000	1,805,000
01170RKQ4	3.250%	2039	Jun	Sinker	Prem	PAC	4,005,000	0	2,165,000	1,840,000
01170RKQ4	3.250%	2039	Dec	Sinker	Prem	PAC	4,070,000	0	2,205,000	1,865,000
01170RKQ4	3.250%	2040	Jun	Sinker	Prem	PAC	4,155,000	0	2,255,000	1,900,000
01170RKQ4	3.250%	2040	Dec	Sinker	Prem	PAC	4,220,000	0	2,285,000	1,935,000
01170RKQ4	3.250%	2041	Jun	Sinker	Prem	PAC	4,300,000	0	2,325,000	1,975,000
01170RKQ4	3.250%	2041	Dec	Sinker	Prem	PAC	4,380,000	0	2,370,000	2,010,000
01170RKQ4	3.250%	2042	Jun	Sinker	Prem	PAC	3,095,000	0	1,675,000	1,420,000
01170RKQ4	3.250%	2042	Dec	Sinker	Prem	PAC	1,780,000	0	965,000	815,000
01170RKQ4	3.250%	2043	Jun	Sinker	Prem	PAC	1,810,000	0	985,000	825,000
01170RKQ4	3.250%	2043	Dec	Sinker	Prem	PAC	1,840,000	0	990,000	850,000
01170RKQ4	3.250%	2044	Jun	Sinker	Prem	PAC	1,870,000	0	1,000,000	870,000
01170RKQ4	3.250%	2044	Dec	Term	Prem	PAC	1,240,000	0	665,000	575,000
						GM20A Total	**$135,170,000**	**$17,370,000**	**$26,880,000**	**$90,920,000**
GM20B	**General Mortgage Revenue Bonds II, 2020 Series B**			**Exempt**	Prog: **409**	Yield: **1.825%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	*AA+*	*Aaa* / *N/A*
01170RKR2	5.000%	2030	Dec	Serial	Prem	Pre-Ulm	10,000,000	0	0	10,000,000
01170RKS0	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	3,605,000	0	0	3,605,000
01170RKS0	5.000%	2031	Dec	Term	Prem	Pre-Ulm	5,650,000	0	0	5,650,000
01170RKT8	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	7,000,000	0	0	7,000,000
01170RKT8	5.000%	2032	Dec	Term	Prem	Pre-Ulm	10,620,000	0	0	10,620,000
01170RKU5	5.000%	2033	Jun	Serial	Prem	Pre-Ulm	7,800,000	0	0	7,800,000
01170RKV3	2.000%	2033	Dec	Sinker		Pre-Ulm	6,500,000	0	0	6,500,000
01170RKV3	2.000%	2034	Jun	Sinker		Pre-Ulm	6,500,000	0	0	6,500,000
01170RKV3	2.000%	2034	Dec	Sinker		Pre-Ulm	5,500,000	0	0	5,500,000
01170RKV3	2.000%	2035	Jun	Sinker		Pre-Ulm	5,500,000	0	0	5,500,000
01170RKV3	2.000%	2035	Dec	Term		Pre-Ulm	6,000,000	0	0	6,000,000
						GM20B Total	**$74,675,000**	**$0**	**$0**	**$74,675,000**
GM22A	**General Mortgage Revenue Bonds II, 2022 Series A**			**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	*AA+*	*Aaa* / *N/A*
01170RKW1	0.150%	2022	Jun	Serial			195,000	195,000	0	0
01170RKX9	0.200%	2022	Dec	Serial			400,000	400,000	0	0
01170RKY7	0.300%	2023	Jun	Serial			410,000	410,000	0	0
01170RKZ4	0.350%	2023	Dec	Serial			415,000	415,000	0	0
01170RLA8	0.450%	2024	Jun	Serial			425,000	425,000	0	0
01170RLB6	0.500%	2024	Dec	Serial			430,000	430,000	0	0
01170RLC4	0.600%	2025	Jun	Serial			435,000	435,000	0	0
01170RLD2	0.700%	2025	Dec	Serial			445,000	0	0	445,000
01170RLE0	0.800%	2026	Jun	Serial			450,000	0	0	450,000
01170RLF7	0.900%	2026	Dec	Serial			460,000	0	0	460,000
01170RLG5	1.000%	2027	Jun	Serial			465,000	0	0	465,000
01170RLH3	1.150%	2027	Dec	Serial			475,000	0	0	475,000
01170RLJ9	1.250%	2028	Jun	Serial			485,000	0	0	485,000
01170RLK6	1.375%	2028	Dec	Serial			490,000	0	0	490,000
01170RLL4	1.500%	2029	Jun	Serial			500,000	0	0	500,000
01170RLM2	1.600%	2029	Dec	Serial			505,000	0	0	505,000
01170RLN0	1.650%	2030	Jun	Serial			515,000	0	0	515,000
01170RLP5	1.750%	2030	Dec	Serial			525,000	0	0	525,000
01170RLQ3	1.850%	2031	Jun	Serial			535,000	0	0	535,000
01170RLR1	1.900%	2031	Dec	Serial			540,000	0	0	540,000
01170RLS9	1.950%	2032	Jun	Serial			550,000	0	0	550,000
01170RLT7	2.000%	2032	Dec	Serial			560,000	0	0	560,000
01170RLU4	2.050%	2033	Jun	Serial			570,000	0	0	570,000

Exhibit A — *AHFC SUMMARY OF BONDS OUTSTANDING* — **As of: 9/30/2025**

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									S and P	Moodys	Fitch
GM22A	**General Mortgage Revenue Bonds II, 2022 Series A**				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	*AA+*	*Aaa*
											N/A
	01170RLV2	2.100%	2033	Dec	Serial			580,000	0	0	580,000
	01170RLW0	2.150%	2034	Jun	Sinker			595,000	0	0	595,000
	01170RLW0	2.150%	2034	Dec	Sinker			600,000	0	0	600,000
	01170RLW0	2.150%	2035	Jun	Sinker			610,000	0	0	610,000
	01170RLW0	2.150%	2035	Dec	Sinker			620,000	0	0	620,000
	01170RLW0	2.150%	2036	Jun	Sinker			630,000	0	0	630,000
	01170RLW0	2.150%	2036	Dec	Term			640,000	0	0	640,000
	01170RLX8	2.350%	2037	Jun	Sinker			655,000	0	0	655,000
	01170RLX8	2.350%	2037	Dec	Sinker			665,000	0	0	665,000
	01170RLX8	2.350%	2038	Jun	Sinker			670,000	0	0	670,000
	01170RLX8	2.350%	2038	Dec	Sinker			685,000	0	0	685,000
	01170RLX8	2.350%	2039	Jun	Sinker			695,000	0	0	695,000
	01170RLX8	2.350%	2039	Dec	Term			705,000	0	0	705,000
	01170RLY6	2.500%	2040	Jun	Sinker			720,000	0	0	720,000
	01170RLY6	2.500%	2040	Dec	Sinker			730,000	0	0	730,000
	01170RLY6	2.500%	2041	Jun	Sinker			740,000	0	0	740,000
	01170RLY6	2.500%	2041	Dec	Sinker			755,000	0	0	755,000
	01170RLY6	2.500%	2042	Jun	Sinker			765,000	0	0	765,000
	01170RLY6	2.500%	2042	Dec	Sinker			780,000	0	0	780,000
	01170RLZ3	3.000%	2043	Jun	Sinker	Prem	PAC	600,000	0	230,000	370,000
	01170RLY6	2.500%	2043	Jun	Term			190,000	0	0	190,000
	01170RLZ3	3.000%	2043	Dec	Sinker	Prem	PAC	805,000	0	305,000	500,000
	01170RLZ3	3.000%	2044	Jun	Sinker	Prem	PAC	820,000	0	305,000	515,000
	01170RLZ3	3.000%	2044	Dec	Sinker	Prem	PAC	835,000	0	320,000	515,000
	01170RLZ3	3.000%	2045	Jun	Sinker	Prem	PAC	845,000	0	320,000	525,000
	01170RLZ3	3.000%	2045	Dec	Sinker	Prem	PAC	860,000	0	320,000	540,000
	01170RLZ3	3.000%	2046	Jun	Sinker	Prem	PAC	875,000	0	330,000	545,000
	01170RLZ3	3.000%	2046	Dec	Sinker	Prem	PAC	890,000	0	330,000	560,000
	01170RLZ3	3.000%	2047	Jun	Sinker	Prem	PAC	905,000	0	340,000	565,000
	01170RLZ3	3.000%	2047	Dec	Sinker	Prem	PAC	920,000	0	345,000	575,000
	01170RLZ3	3.000%	2048	Jun	Sinker	Prem	PAC	935,000	0	345,000	590,000
	01170RLZ3	3.000%	2048	Dec	Sinker	Prem	PAC	950,000	0	355,000	595,000
	01170RLZ3	3.000%	2049	Jun	Sinker	Prem	PAC	970,000	0	360,000	610,000
	01170RLZ3	3.000%	2049	Dec	Sinker	Prem	PAC	985,000	0	370,000	615,000
	01170RLZ3	3.000%	2050	Jun	Sinker	Prem	PAC	1,005,000	0	380,000	625,000
	01170RLZ3	3.000%	2050	Dec	Sinker	Prem	PAC	1,020,000	0	385,000	635,000
	01170RLZ3	3.000%	2051	Jun	Term	Prem	PAC	1,035,000	0	385,000	650,000
							GM22A Total	**$39,065,000**	**$2,710,000**	**$5,725,000**	**$30,630,000**
GM22B	**General Mortgage Revenue Bonds II, 2022 Series B**				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	*AA+*	*Aaa*
											N/A
B-1	01170RMA7	1.650%	2030	Jun	Serial		Pre-Ulm	30,000	0	0	30,000
B-2	01170RMH2	5.000%	2030	Jun	Sinker	Prem	Pre-Ulm	5,000,000	0	0	5,000,000
B-1	01170RMB5	1.750%	2030	Dec	Serial		Pre-Ulm	3,025,000	0	0	3,025,000
B-2	01170RMH2	5.000%	2030	Dec	Term	Prem	Pre-Ulm	3,285,000	0	0	3,285,000
B-1	01170RMC3	1.850%	2031	Jun	Serial		Pre-Ulm	25,000	0	0	25,000
B-2	01170RMJ8	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	6,000,000	0	0	6,000,000
B-2	01170RMJ8	5.000%	2031	Dec	Term	Prem	Pre-Ulm	6,300,000	0	0	6,300,000
B-1	01170RMD1	1.950%	2032	Jun	Serial		Pre-Ulm	3,500,000	0	0	3,500,000
B-2	01170RMK5	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	3,475,000	0	0	3,475,000
B-1	01170RME9	2.000%	2032	Dec	Serial		Pre-Ulm	4,750,000	0	0	4,750,000
B-2	01170RMK5	5.000%	2032	Dec	Term	Prem	Pre-Ulm	4,680,000	0	0	4,680,000
B-1	01170RMF6	2.050%	2033	Jun	Serial		Pre-Ulm	3,025,000	0	0	3,025,000
B-2	01170RML3	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	7,500,000	0	0	7,500,000
B-2	01170RML3	5.000%	2033	Dec	Term	Prem	Pre-Ulm	7,525,000	0	0	7,525,000
B-1	01170RMG4	2.150%	2034	Jun	Sinker		Pre-Ulm	5,010,000	0	0	5,010,000
B-2	01170RMM1	5.000%	2034	Jun	Sinker	Prem	Pre-Ulm	4,785,000	0	0	4,785,000
B-1	01170RMG4	2.150%	2034	Dec	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										**S and P**	**Moodys** / **Fitch**
GM22B	**General Mortgage Revenue Bonds II, 2022 Series B**				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	*AA+*	*Aaa* / *N/A*
B-2	01170RMM1	5.000%	2034	Dec	Term	Prem	Pre-Ulm	2,775,000	0	0	2,775,000
B-1	01170RMG4	2.150%	2035	Jun	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000
B-2	01170RMN9	5.000%	2035	Jun	Sinker	Prem	Pre-Ulm	2,025,000	0	0	2,025,000
B-1	01170RMG4	2.150%	2035	Dec	Sinker		Pre-Ulm	2,000,000	0	0	2,000,000
B-2	01170RMN9	5.000%	2035	Dec	Term	Prem	Pre-Ulm	1,775,000	0	0	1,775,000
B-1	01170RMG4	2.150%	2036	Jun	Term		Pre-Ulm	1,000,000	0	0	1,000,000
B-2	01170RMP4	5.000%	2036	Jun	Serial	Prem	Pre-Ulm	990,000	0	0	990,000
							GM22B Total	**$83,730,000**	**$0**	**$0**	**$83,730,000**
GM22C	**General Mortgage Revenue Bonds II, 2022 Series C**				**Exempt**	Prog: **411**	Yield: **4.290%**	Delivery: **12/22/2022**	Underwriter: **BOfA Securities**	*AA+*	*Aaa* / *N/A*
	01170RMQ2	2.450%	2023	Jun	Serial			210,000	210,000	0	0
	01170RMR0	2.550%	2023	Dec	Serial			580,000	580,000	0	0
	01170RMS8	2.700%	2024	Jun	Serial			650,000	650,000	0	0
	01170RMT6	2.750%	2024	Dec	Serial			670,000	670,000	0	0
	01170RMU3	2.900%	2025	Jun	Serial			685,000	685,000	0	0
	01170RMV1	2.950%	2025	Dec	Serial			705,000	0	0	705,000
	01170RMW9	3.000%	2026	Jun	Serial			725,000	0	0	725,000
	01170RMX7	3.050%	2026	Dec	Serial			745,000	0	0	745,000
	01170RMY5	3.100%	2027	Jun	Serial			765,000	0	0	765,000
	01170RMZ2	3.150%	2027	Dec	Serial			785,000	0	0	785,000
	01170RNA6	3.300%	2028	Jun	Serial			805,000	0	0	805,000
	01170RNB4	3.400%	2028	Dec	Serial			830,000	0	0	830,000
	01170RNC2	3.450%	2029	Jun	Serial			850,000	0	0	850,000
	01170RND0	3.500%	2029	Dec	Serial			875,000	0	0	875,000
	01170RNE8	3.650%	2030	Jun	Serial			900,000	0	0	900,000
	01170RNF5	3.700%	2030	Dec	Serial			925,000	0	0	925,000
	01170RNG3	3.750%	2031	Jun	Serial			950,000	0	0	950,000
	01170RNH1	3.800%	2031	Dec	Serial			975,000	0	0	975,000
	01170RNJ7	3.850%	2032	Jun	Serial			1,000,000	0	0	1,000,000
	01170RNK4	3.875%	2032	Dec	Serial			1,030,000	0	0	1,030,000
	01170RNL2	3.950%	2033	Jun	Serial			1,055,000	0	0	1,055,000
	01170RNM0	4.000%	2033	Dec	Serial	Prem		1,085,000	0	0	1,085,000
	01170RNN8	4.000%	2034	Jun	Serial	Prem		1,115,000	0	0	1,115,000
	01170RNP3	4.050%	2034	Dec	Serial			1,145,000	0	0	1,145,000
	0117RNQ1	4.350%	2035	Jun	Sinker			1,180,000	0	0	1,180,000
	0117RNQ1	4.350%	2035	Dec	Sinker			1,210,000	0	0	1,210,000
	0117RNQ1	4.350%	2036	Jun	Sinker			1,245,000	0	0	1,245,000
	0117RNQ1	4.350%	2036	Dec	Sinker			1,275,000	0	0	1,275,000
	0117RNQ1	4.350%	2037	Jun	Sinker			1,310,000	0	0	1,310,000
	0117RNQ1	4.350%	2037	Dec	Term			1,350,000	0	0	1,350,000
	01170RNR9	4.600%	2038	Jun	Sinker			1,385,000	0	0	1,385,000
	01170RNR9	4.600%	2038	Dec	Sinker			1,420,000	0	0	1,420,000
	01170RNR9	4.600%	2039	Jun	Sinker			1,460,000	0	0	1,460,000
	01170RNR9	4.600%	2039	Dec	Sinker			1,500,000	0	0	1,500,000
	01170RNR9	4.600%	2040	Jun	Sinker			1,540,000	0	0	1,540,000
	01170RNR9	4.600%	2040	Dec	Sinker			1,585,000	0	0	1,585,000
	01170RNR9	4.600%	2041	Jun	Sinker			1,625,000	0	0	1,625,000
	01170RNR9	4.600%	2041	Dec	Sinker			1,670,000	0	0	1,670,000
	01170RNR9	4.600%	2042	Jun	Sinker			1,720,000	0	0	1,720,000
	01170RNR9	4.600%	2042	Dec	Term			1,650,000	0	0	1,650,000
	01170RNS7	4.750%	2043	Jun	Sinker			1,815,000	0	0	1,815,000
	01170RNS7	4.750%	2043	Dec	Sinker			1,860,000	0	0	1,860,000
	01170RNS7	4.750%	2044	Jun	Sinker			1,915,000	0	0	1,915,000
	01170RNS7	4.750%	2044	Dec	Sinker			1,965,000	0	0	1,965,000
	01170RNS7	4.750%	2045	Jun	Sinker			2,020,000	0	0	2,020,000
	01170RNS7	4.750%	2045	Dec	Sinker			2,075,000	0	0	2,075,000
	01170RNS7	4.750%	2046	Jun	Sinker			2,130,000	0	0	2,130,000

General Mortgage Revenue Bonds II

S and P | Moodys | Fitch

GM22C General Mortgage Revenue Bonds II, 2022 Series C — **Exempt** — Prog: **411** — Yield: **4.290%** — Delivery: **12/22/2022** — Underwriter: **BOfA Securities** — *AA+* — *Aaa* — *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170RNS7	4.750%	2046	Dec	Term			445,000	0	0	445,000
01170RNT5	5.750%	2046	Dec	Sinker	Prem	PAC	1,745,000	0	300,000	1,445,000
01170RNT5	5.750%	2047	Jun	Sinker	Prem	PAC	2,250,000	0	390,000	1,860,000
01170RNT5	5.750%	2047	Dec	Sinker	Prem	PAC	2,310,000	0	400,000	1,910,000
01170RNT5	5.750%	2048	Jun	Sinker	Prem	PAC	2,375,000	0	405,000	1,970,000
01170RNT5	5.750%	2048	Dec	Sinker	Prem	PAC	2,440,000	0	420,000	2,020,000
01170RNT5	5.750%	2049	Jun	Sinker	Prem	PAC	2,505,000	0	430,000	2,075,000
01170RNT5	5.750%	2049	Dec	Sinker	Prem	PAC	2,575,000	0	445,000	2,130,000
01170RNT5	5.750%	2050	Jun	Sinker	Prem	PAC	2,645,000	0	455,000	2,190,000
01170RNT5	5.750%	2050	Dec	Sinker	Prem	PAC	2,715,000	0	470,000	2,245,000
01170RNT5	5.750%	2051	Jun	Sinker	Prem	PAC	2,790,000	0	475,000	2,315,000
01170RNT5	5.750%	2051	Dec	Sinker	Prem	PAC	2,865,000	0	490,000	2,375,000
01170RNT5	5.750%	2052	Jun	Sinker	Prem	PAC	2,525,000	0	430,000	2,095,000
01170RNT5	5.750%	2052	Dec	Term	Prem	PAC	815,000	0	140,000	675,000
						GM22C Total	**$87,965,000**	**$2,795,000**	**$5,250,000**	**$79,920,000**

GM24A General Mortgage Revenue Bonds II, 2024 Series A — **Exempt** — Prog: **412** — Yield: **4.056%** — Delivery: **3/5/2024** — Underwriter: **Jefferies** — *AA+* — *Aaa* — *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170RNU2	3.200%	2024	Dec	Serial			445,000	445,000	0	0
01170RNV0	3.200%	2025	Jun	Serial			460,000	460,000	0	0
01170RNW8	3.200%	2025	Dec	Serial			475,000	0	0	475,000
01170RNX6	3.250%	2026	Jun	Serial			490,000	0	0	490,000
01170RNY4	3.250%	2026	Dec	Serial			505,000	0	0	505,000
01170RNZ1	3.350%	2027	Jun	Serial			520,000	0	0	520,000
01170RPA4	3.350%	2027	Dec	Serial			535,000	0	0	535,000
01170RPB2	3.400%	2028	Jun	Serial			555,000	0	0	555,000
01170RPC0	3.400%	2028	Dec	Serial			570,000	0	0	570,000
01170RPD8	3.450%	2029	Jun	Serial			590,000	0	0	590,000
01170RPE6	3.450%	2029	Dec	Serial			605,000	0	0	605,000
01170RPF3	3.550%	2030	Jun	Serial			625,000	0	0	625,000
01170RPG1	3.550%	2030	Dec	Serial			645,000	0	0	645,000
01170RPH9	3.625%	2031	Jun	Serial			665,000	0	0	665,000
01170RPJ5	3.625%	2031	Dec	Serial			685,000	0	0	685,000
01170RPK2	3.700%	2032	Jun	Serial			710,000	0	0	710,000
01170RPL0	3.700%	2032	Dec	Serial			730,000	0	0	730,000
01170RPM8	3.750%	2033	Jun	Serial			755,000	0	0	755,000
01170RPN6	3.750%	2033	Dec	Serial			775,000	0	0	775,000
01170RPP1	3.800%	2034	Jun	Serial			800,000	0	0	800,000
01170RPQ9	3.850%	2034	Dec	Serial			825,000	0	0	825,000
01170RPR7	3.900%	2035	Jun	Serial			850,000	0	0	850,000
01170RPS5	3.950%	2035	Dec	Serial			880,000	0	0	880,000
01170RPT3	4.125%	2036	Jun	Sinker			905,000	0	0	905,000
01170RPT3	4.125%	2036	Dec	Sinker			935,000	0	0	935,000
01170RPT3	4.125%	2037	Jun	Sinker			965,000	0	0	965,000
01170RPT3	4.125%	2037	Dec	Sinker			995,000	0	0	995,000
01170RPT3	4.125%	2038	Jun	Sinker			1,025,000	0	0	1,025,000
01170RPT3	4.125%	2038	Dec	Sinker			1,060,000	0	0	1,060,000
01170RPT3	4.125%	2039	Jun	Term			1,090,000	0	0	1,090,000
01170RPU0	4.500%	2039	Dec	Sinker			1,130,000	0	0	1,130,000
01170RPU0	4.500%	2040	Jun	Sinker			1,165,000	0	0	1,165,000
01170RPU0	4.500%	2040	Dec	Sinker			1,205,000	0	0	1,205,000
01170RPU0	4.500%	2041	Jun	Sinker			1,240,000	0	0	1,240,000
01170RPU0	4.500%	2041	Dec	Sinker			1,280,000	0	0	1,280,000
01170RPU0	4.500%	2042	Jun	Sinker			1,320,000	0	0	1,320,000
01170RPU0	4.500%	2042	Dec	Sinker			1,360,000	0	0	1,360,000
01170RPU0	4.500%	2043	Jun	Sinker			1,405,000	0	0	1,405,000
01170RPU0	4.500%	2043	Dec	Sinker			1,450,000	0	0	1,450,000
01170RPU0	4.500%	2044	Jun	Term			1,495,000	0	0	1,495,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										**S and P**	**Moodys** **Fitch**
GM24A	**General Mortgage Revenue Bonds II, 2024 Series A**				**Exempt**	Prog: **412**	Yield: **4.056%**	Delivery: **3/5/2024**	Underwriter: **Jefferies**	*AA+*	*Aaa* *N/A*
	01170RPV8	4.700%	2044	Dec	Sinker			1,540,000	0	0	1,540,000
	01170RPV8	4.700%	2045	Jun	Sinker			1,590,000	0	0	1,590,000
	01170RPV8	4.700%	2045	Dec	Sinker			1,640,000	0	0	1,640,000
	01170RPV8	4.700%	2046	Jun	Sinker			1,690,000	0	0	1,690,000
	01170RPV8	4.700%	2046	Dec	Sinker			1,745,000	0	0	1,745,000
	01170RPV8	4.700%	2047	Jun	Sinker			1,800,000	0	0	1,800,000
	01170RPV8	4.700%	2047	Dec	Sinker			1,855,000	0	0	1,855,000
	01170RPV8	4.700%	2048	Jun	Sinker			1,915,000	0	0	1,915,000
	01170RPV8	4.700%	2048	Dec	Sinker			1,975,000	0	0	1,975,000
	01170RPV8	4.700%	2049	Jun	Sinker			2,040,000	0	0	2,040,000
	01170RPV8	4.700%	2049	Dec	Term			1,300,000	0	0	1,300,000
	01170RPW6	6.000%	2049	Dec	Sinker	Prem	PAC	800,000	0	45,000	755,000
	01170RPW6	6.000%	2050	Jun	Sinker	Prem	PAC	2,170,000	0	105,000	2,065,000
	01170RPW6	6.000%	2050	Dec	Sinker	Prem	PAC	2,235,000	0	110,000	2,125,000
	01170RPW6	6.000%	2051	Jun	Sinker	Prem	PAC	2,310,000	0	115,000	2,195,000
	01170RPW6	6.000%	2051	Dec	Sinker	Prem	PAC	2,380,000	0	115,000	2,265,000
	01170RPW6	6.000%	2052	Jun	Sinker	Prem	PAC	2,455,000	0	115,000	2,340,000
	01170RPW6	6.000%	2052	Dec	Sinker	Prem	PAC	2,535,000	0	125,000	2,410,000
	01170RPW6	6.000%	2053	Jun	Sinker	Prem	PAC	2,615,000	0	130,000	2,485,000
	01170RPW6	6.000%	2053	Dec	Sinker	Prem	PAC	2,695,000	0	135,000	2,560,000
	01170RPW6	6.000%	2054	Jun	Term	Prem	PAC	995,000	0	50,000	945,000
							GM24A Total	**$75,000,000**	**$905,000**	**$1,045,000**	**$73,050,000**
GM24B	**General Mortgage Revenue Bonds II, 2024 Series B**				**Exempt**	Prog: **412**	Yield: **4.056%**	Delivery: **3/5/2024**	Underwriter: **Jefferies**	*AA+*	*Aaa* *N/A*
B-1	01170RPX4	3.625%	2031	Jun	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQD7	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	4,380,000	0	0	4,380,000
B-1	01170RPY2	3.625%	2031	Dec	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQD7	5.000%	2031	Dec	Term	Prem	Pre-Ulm	4,380,000	0	0	4,380,000
B-1	01170RPZ9	3.700%	2032	Jun	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQE5	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	4,275,000	0	0	4,275,000
B-1	01170RQA3	3.700%	2032	Dec	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQE5	5.000%	2032	Dec	Term	Prem	Pre-Ulm	4,275,000	0	0	4,275,000
B-1	01170RQB1	3.750%	2033	Jun	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQF2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	3,275,000	0	0	3,275,000
B-1	01170RQC9	3.750%	2033	Dec	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQF2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	2,375,000	0	0	2,375,000
B-2	01170RQG0	5.000%	2034	Jun	Sinker	Prem	Pre-Ulm	1,820,000	0	0	1,820,000
B-2	01170RQG0	5.000%	2034	Dec	Term	Prem	Pre-Ulm	1,800,000	0	0	1,800,000
B-2	01170RQH8	5.000%	2035	Jun	Sinker	Prem	Pre-Ulm	1,770,000	0	0	1,770,000
B-2	01170RQH8	5.000%	2035	Dec	Term	Prem	Pre-Ulm	1,770,000	0	0	1,770,000
B-2	01170RQJ4	5.000%	2036	Jun	Sinker	Prem	Pre-Ulm	1,500,000	0	0	1,500,000
B-2	01170RQJ4	5.000%	2036	Dec	Term	Prem	Pre-Ulm	1,500,000	0	0	1,500,000
							GM24B Total	**$48,120,000**	**$0**	**$0**	**$48,120,000**
GM24C	**General Mortgage Revenue Bonds II, 2024 Series C**				**Taxable**	Prog: **412**	Yield: **N/A**	Delivery: **2/1/2024**	Underwriter: **Jefferies**	*AA+*	*Aaa* *N/A*
	01170RQK1	5.033%	2024	Dec	Serial	Tax		630,000	630,000	0	0
	01170RQL9	4.933%	2025	Jun	Serial	Tax		655,000	655,000	0	0
	01170RQM7	4.933%	2025	Dec	Serial	Tax		680,000	0	0	680,000
	01170RQN5	4.883%	2026	Jun	Serial	Tax		700,000	0	0	700,000
	01170RQP0	4.883%	2026	Dec	Serial	Tax		725,000	0	0	725,000
	01170RQQ8	4.808%	2027	Jun	Serial	Tax		755,000	0	0	755,000
	01170RQR6	4.858%	2027	Dec	Serial	Tax		780,000	0	0	780,000
	01170RQS4	4.851%	2028	Jun	Serial	Tax		805,000	0	0	805,000
	01170RQT2	4.901%	2028	Dec	Serial	Tax		835,000	0	0	835,000
	01170RQU9	4.951%	2029	Jun	Serial	Tax		865,000	0	0	865,000
	01170RQV7	5.001%	2029	Dec	Serial	Tax		895,000	0	0	895,000
	01170RQW5	5.155%	2030	Jun	Serial	Tax		925,000	0	0	925,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										
								S and P	**Moodys**	**Fitch**
GM24C General Mortgage Revenue Bonds II, 2024 Series C				**Taxable**	Prog: **412**	Yield: **N/A**	Delivery: **2/1/2024**	Underwriter: **Jefferies**	*AA+* / *Aaa*	*N/A*
01170RQX3	5.205%	2030	Dec	Serial	Tax		960,000	0	0	960,000
01170RQY1	5.205%	2031	Jun	Serial	Tax		995,000	0	0	995,000
01170RQZ8	5.255%	2031	Dec	Serial	Tax		1,030,000	0	0	1,030,000
01170RRA2	5.342%	2032	Jun	Serial	Tax		1,065,000	0	0	1,065,000
01170RRB0	5.372%	2032	Dec	Serial	Tax		1,105,000	0	0	1,105,000
01170RRC8	5.392%	2033	Jun	Serial	Tax		1,145,000	0	0	1,145,000
01170RRD6	5.422%	2033	Dec	Serial	Tax		1,185,000	0	0	1,185,000
01170RRE4	5.442%	2034	Jun	Serial	Tax		1,225,000	0	0	1,225,000
01170RRF1	5.542%	2034	Dec	Sinker	Tax		1,270,000	0	0	1,270,000
01170RRF1	5.542%	2035	Jun	Sinker	Tax		1,315,000	0	0	1,315,000
01170RRF1	5.542%	2035	Dec	Sinker	Tax		1,360,000	0	0	1,360,000
01170RRF1	5.542%	2036	Jun	Sinker	Tax		1,410,000	0	0	1,410,000
01170RRF1	5.542%	2036	Dec	Sinker	Tax		1,460,000	0	0	1,460,000
01170RRF1	5.542%	2037	Jun	Sinker	Tax		1,510,000	0	0	1,510,000
01170RRF1	5.542%	2037	Dec	Sinker	Tax		1,565,000	0	0	1,565,000
01170RRF1	5.542%	2038	Jun	Sinker	Tax		1,620,000	0	0	1,620,000
01170RRF1	5.542%	2038	Dec	Sinker	Tax		1,680,000	0	0	1,680,000
01170RRF1	5.542%	2039	Jun	Term	Tax		1,740,000	0	0	1,740,000
01170RRG9	5.762%	2039	Dec	Sinker	Tax		1,800,000	0	0	1,800,000
01170RRG9	5.762%	2040	Jun	Sinker	Tax		1,865,000	0	0	1,865,000
01170RRG9	5.762%	2040	Dec	Sinker	Tax		1,930,000	0	0	1,930,000
01170RRG9	5.762%	2041	Jun	Sinker	Tax		2,000,000	0	0	2,000,000
01170RRG9	5.762%	2041	Dec	Sinker	Tax		2,070,000	0	0	2,070,000
01170RRG9	5.762%	2042	Jun	Sinker	Tax		2,145,000	0	0	2,145,000
01170RRG9	5.762%	2042	Dec	Sinker	Tax		2,220,000	0	0	2,220,000
01170RRG9	5.762%	2043	Jun	Sinker	Tax		2,300,000	0	0	2,300,000
01170RRG9	5.762%	2043	Dec	Sinker	Tax		2,380,000	0	0	2,380,000
01170RRG9	5.762%	2044	Jun	Term	Tax		2,465,000	0	0	2,465,000
01170RRH7	5.892%	2044	Dec	Sinker	Tax		2,550,000	0	0	2,550,000
01170RRH7	5.892%	2045	Jun	Sinker	Tax		2,640,000	0	0	2,640,000
01170RRH7	5.892%	2045	Dec	Sinker	Tax		2,735,000	0	0	2,735,000
01170RRH7	5.892%	2046	Jun	Sinker	Tax		2,835,000	0	0	2,835,000
01170RRH7	5.892%	2046	Dec	Sinker	Tax		2,935,000	0	0	2,935,000
01170RRH7	5.892%	2047	Jun	Sinker	Tax		3,035,000	0	0	3,035,000
01170RRH7	5.892%	2047	Dec	Sinker	Tax		3,145,000	0	0	3,145,000
01170RRH7	5.892%	2048	Jun	Sinker	Tax		3,255,000	0	0	3,255,000
01170RRH7	5.892%	2048	Dec	Sinker	Tax		3,370,000	0	0	3,370,000
01170RRH7	5.892%	2049	Jun	Sinker	Tax		3,490,000	0	0	3,490,000
01170RRH7	5.892%	2049	Dec	Term	Tax		365,000	0	0	365,000
01170RRJ3	6.250%	2049	Dec	Sinker	Prem	PAC	3,250,000	0	240,000	3,010,000
01170RRJ3	6.250%	2050	Jun	Sinker	Prem	PAC	3,745,000	0	275,000	3,470,000
01170RRJ3	6.250%	2050	Dec	Sinker	Prem	PAC	3,875,000	0	285,000	3,590,000
01170RRJ3	6.250%	2051	Jun	Sinker	Prem	PAC	4,015,000	0	295,000	3,720,000
01170RRJ3	6.250%	2051	Dec	Sinker	Prem	PAC	4,155,000	0	305,000	3,850,000
01170RRJ3	6.250%	2052	Jun	Sinker	Prem	PAC	4,300,000	0	320,000	3,980,000
01170RRJ3	6.250%	2052	Dec	Sinker	Prem	PAC	4,455,000	0	330,000	4,125,000
01170RRJ3	6.250%	2053	Jun	Sinker	Prem	PAC	4,615,000	0	335,000	4,280,000
01170RRJ3	6.250%	2053	Dec	Term	Prem	PAC	3,170,000	0	225,000	2,945,000
						GM24C Total	**$120,000,000**	**$1,285,000**	**$2,610,000**	**$116,105,000**
GM25A General Mortgage Revenue Bonds II, 2025 Series A				**Exempt**	Prog: **413**	Yield: **4.228%**	Delivery: **2/20/2025**	Underwriter: **Jefferies**	*AA+* / *Aaa*	*N/A*
01170RRK0	2.950%	2025	Dec	Serial			685,000	0	0	685,000
01170RRL8	3.000%	2026	Jun	Serial			710,000	0	0	710,000
01170RRM6	3.000%	2026	Dec	Serial			735,000	0	0	735,000
01170RRN4	3.050%	2027	Jun	Serial			755,000	0	0	755,000
01170RRP9	3.050%	2027	Dec	Serial			780,000	0	0	780,000
01170RRQ7	3.100%	2028	Jun	Serial			805,000	0	0	805,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										
								S and P	**Moodys**	**Fitch**
GM25A General Mortgage Revenue Bonds II, 2025 Series A				**Exempt**	Prog: **413**	Yield: **4.228%**	Delivery: **2/20/2025**	Underwriter: **Jefferies**	*AA+* *Aaa*	*N/A*
01170RRR5	3.150%	2028	Dec	Serial			830,000	0	0	830,000
01170RRS3	3.200%	2029	Jun	Serial			855,000	0	0	855,000
01170RRT1	3.250%	2029	Dec	Serial			880,000	0	0	880,000
01170RRU8	3.300%	2030	Jun	Serial			910,000	0	0	910,000
01170RRV6	3.350%	2030	Dec	Serial			935,000	0	0	935,000
01170RRW4	3.450%	2031	Jun	Serial			965,000	0	0	965,000
01170RRX2	3.500%	2031	Dec	Serial			995,000	0	0	995,000
01170RRY0	3.550%	2032	Jun	Serial			1,025,000	0	0	1,025,000
01170RRZ7	3.600%	2032	Dec	Serial			1,060,000	0	0	1,060,000
01170RSA1	3.650%	2033	Jun	Serial			1,090,000	0	0	1,090,000
01170RSB9	3.700%	2033	Dec	Serial			1,125,000	0	0	1,125,000
01170RSC7	3.750%	2034	Jun	Serial			1,160,000	0	0	1,160,000
01170RSD5	3.800%	2034	Dec	Serial			1,195,000	0	0	1,195,000
01170RSE3	3.850%	2035	Jun	Serial			2,395,000	0	0	2,395,000
01170RSF0	3.900%	2035	Dec	Serial			2,360,000	0	0	2,360,000
01170RSG8	3.950%	2036	Jun	Serial			2,210,000	0	0	2,210,000
01170RSH6	3.950%	2036	Dec	Serial			2,255,000	0	0	2,255,000
01170RSJ2	4.000%	2037	Jun	Serial			2,300,000	0	0	2,300,000
01170RSK9	4.000%	2037	Dec	Serial			2,355,000	0	0	2,355,000
01170RSL7	4.050%	2038	Jun	Sinker			3,065,000	0	0	3,065,000
01170RSL7	4.050%	2038	Dec	Term			3,065,000	0	0	3,065,000
01170RSM5	4.100%	2039	Jun	Sinker			2,445,000	0	0	2,445,000
01170RSM5	4.100%	2039	Dec	Term			2,450,000	0	0	2,450,000
01170RSN3	4.150%	2040	Jun	Sinker			1,670,000	0	0	1,670,000
01170RSN3	4.150%	2040	Dec	Term			1,725,000	0	0	1,725,000
01170RSP8	4.300%	2041	Jun	Sinker			1,775,000	0	0	1,775,000
01170RSP8	4.300%	2041	Dec	Sinker			1,830,000	0	0	1,830,000
01170RSP8	4.300%	2042	Jun	Sinker			1,890,000	0	0	1,890,000
01170RSP8	4.300%	2042	Dec	Term			1,945,000	0	0	1,945,000
01170RSQ6	4.500%	2043	Jun	Sinker			695,000	0	0	695,000
01170RSQ6	4.500%	2043	Dec	Sinker			695,000	0	0	695,000
01170RSQ6	4.500%	2044	Jun	Sinker			695,000	0	0	695,000
01170RSQ6	4.500%	2044	Dec	Sinker			695,000	0	0	695,000
01170RSQ6	4.500%	2045	Jun	Sinker			695,000	0	0	695,000
01170RSQ6	4.500%	2045	Dec	Term			710,000	0	0	710,000
01170RSR4	4.600%	2046	Jun	Sinker			2,410,000	0	0	2,410,000
01170RSR4	4.600%	2046	Dec	Sinker			2,485,000	0	0	2,485,000
01170RSR4	4.600%	2047	Jun	Sinker			2,560,000	0	0	2,560,000
01170RSR4	4.600%	2047	Dec	Sinker			2,640,000	0	0	2,640,000
01170RSR4	4.600%	2048	Jun	Sinker			2,720,000	0	0	2,720,000
01170RSR4	4.600%	2048	Dec	Term			2,805,000	0	0	2,805,000
01170RSS2	4.650%	2049	Jun	Sinker			2,700,000	0	0	2,700,000
01170RSS2	4.650%	2049	Dec	Sinker			2,700,000	0	0	2,700,000
01170RSS2	4.650%	2050	Jun	Sinker			2,700,000	0	0	2,700,000
01170RSS2	4.650%	2050	Dec	Sinker			2,700,000	0	0	2,700,000
01170RSS2	4.650%	2051	Jun	Term			2,705,000	0	0	2,705,000
01170RST0	6.000%	2051	Dec	Sinker	Prem	PAC	3,370,000	0	0	3,370,000
01170RST0	6.000%	2052	Jun	Sinker	Prem	PAC	3,475,000	0	0	3,475,000
01170RST0	6.000%	2052	Dec	Sinker	Prem	PAC	3,580,000	0	0	3,580,000
01170RST0	6.000%	2053	Jun	Sinker	Prem	PAC	3,690,000	0	0	3,690,000
01170RST0	6.000%	2053	Dec	Sinker	Prem	PAC	3,805,000	0	0	3,805,000
01170RST0	6.000%	2054	Jun	Sinker	Prem	PAC	3,920,000	0	0	3,920,000
01170RST0	6.000%	2054	Dec	Term	Prem	PAC	1,620,000	0	0	1,620,000
						GM25A Total	**$110,000,000**	**$0**	**$0**	**$110,000,000**
				General Mortgage Revenue Bonds II Total			**$1,203,190,000**	**$90,660,000**	**$235,650,000**	**$876,880,000**

Governmental Purpose Bonds

S and P | **Moodys** | **Fitch**

GP01A Governmental Purpose Bonds, 2001 Series A **Exempt** Prog: **502** Yield: **VRDO** Delivery: **8/2/2001** Underwriter: **Lehman Brothers** *AA+/A-1+* *Aaa/VMIG1* *WD/WD*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326M9		2001	Dec	Sinker		VRDO	500,000	500,000	0	0
0118326M9		2002	Jun	Sinker		VRDO	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		VRDO	720,000	720,000	0	0
0118326M9		2003	Jun	Sinker		VRDO	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		VRDO	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		VRDO	770,000	770,000	0	0
0118326M9		2004	Dec	Sinker		VRDO	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		VRDO	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		VRDO	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		VRDO	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		VRDO	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		VRDO	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		VRDO	880,000	880,000	0	0
0118326M9		2008	Jun	Sinker		VRDO	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		VRDO	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		VRDO	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		VRDO	950,000	950,000	0	0
0118326M9		2010	Jun	Sinker		VRDO	960,000	960,000	0	0
0118326M9		2010	Dec	Sinker		VRDO	995,000	995,000	0	0
0118326M9		2011	Jun	Sinker		VRDO	1,010,000	1,010,000	0	0
0118326M9		2011	Dec	Sinker		VRDO	1,030,000	1,030,000	0	0
0118326M9		2012	Jun	Sinker		VRDO	1,050,000	1,050,000	0	0
0118326M9		2012	Dec	Sinker		VRDO	1,070,000	1,070,000	0	0
0118326M9		2013	Jun	Sinker		VRDO	1,090,000	1,090,000	0	0
0118326M9		2013	Dec	Sinker		VRDO	1,115,000	1,115,000	0	0
0118326M9		2014	Jun	Sinker		VRDO	1,135,000	1,135,000	0	0
0118326M9		2014	Dec	Sinker		VRDO	1,160,000	1,160,000	0	0
0118326M9		2015	Jun	Sinker		VRDO	1,180,000	1,180,000	0	0
0118326M9		2015	Dec	Sinker		VRDO	1,205,000	1,205,000	0	0
0118326M9		2016	Jun	Sinker		VRDO	1,235,000	1,235,000	0	0
0118326M9		2016	Dec	Sinker		VRDO	1,255,000	1,255,000	0	0
0118326M9		2017	Jun	Sinker		VRDO	1,275,000	1,275,000	0	0
0118326M9		2017	Dec	Sinker		VRDO	1,305,000	1,305,000	0	0
0118326M9		2018	Jun	Sinker		VRDO	1,335,000	1,335,000	0	0
0118326M9		2018	Dec	Sinker		VRDO	1,365,000	1,365,000	0	0
0118326M9		2019	Jun	Sinker		VRDO	1,380,000	1,380,000	0	0
0118326M9		2019	Dec	Sinker		VRDO	1,410,000	1,410,000	0	0
0118326M9		2020	Jun	Sinker		VRDO	1,445,000	1,445,000	0	0
0118326M9		2020	Dec	Sinker		VRDO	1,465,000	1,465,000	0	0
0118326M9		2021	Jun	Sinker		VRDO	1,505,000	1,505,000	0	0
0118326M9		2021	Dec	Sinker		VRDO	1,525,000	1,525,000	0	0
0118326M9		2022	Jun	Sinker		VRDO	1,560,000	1,560,000	0	0
0118326M9		2022	Dec	Sinker		VRDO	1,590,000	1,590,000	0	0
0118326M9		2023	Jun	Sinker		VRDO	1,620,000	1,620,000	0	0
0118326M9		2023	Dec	Sinker		VRDO	1,660,000	1,660,000	0	0
0118326M9		2024	Jun	Sinker		VRDO	1,685,000	1,685,000	0	0
0118326M9		2024	Dec	Sinker		VRDO	1,725,000	1,725,000	0	0
0118326M9		2025	Jun	Sinker		VRDO	1,755,000	1,755,000	0	0
0118326M9		2025	Dec	Sinker		VRDO	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		VRDO	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		VRDO	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		VRDO	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		VRDO	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		VRDO	1,970,000	0	0	1,970,000
0118326M9		2028	Dec	Sinker		VRDO	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		VRDO	2,060,000	0	0	2,060,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Governmental Purpose Bonds — S and P | Moodys | Fitch

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+ Aaa/VMIG1*	*WD/WD*
0118326M9		2029	Dec	Sinker		VRDO	2,100,000	0	0	2,100,000
0118326M9		2030	Jun	Sinker		VRDO	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		VRDO	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$54,765,000**	**$0**	**$21,815,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+ Aaa/VMIG1*	*WD/WD*
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0	0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0	0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0	0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0	0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0	0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0	0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0	0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0	0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0	0
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	1,625,000	0	0
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	1,665,000	0	0
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	1,690,000	0	0
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	1,720,000	0	0
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	1,770,000	0	0
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	1,795,000	0	0
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	1,835,000	0	0
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	1,870,000	0	0
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	1,900,000	0	0
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	1,940,000	0	0
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	1,985,000	0	0
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	2,025,000	0	0
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	2,065,000	0	0
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	2,105,000	0	0
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	2,150,000	0	0
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
								S and P	**Moodys**	**Fitch**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* *WD/WD*
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$66,940,000**	**$0**	**$26,650,000**
						Governmental Purpose Bonds Total	**$170,170,000**	**$121,705,000**	**$0**	**$48,465,000**
State Capital Project Bonds II										
								S and P	**Moodys**	**Fitch**
SC15C State Capital Project Bonds II, 2015 Series C				**Exempt**	Prog: **621**	Yield: **2.682%**	Delivery: **12/16/2015**	Underwriter: **J.P. Morgan**	*AA+*	*Aa1* *AA+*
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0	0
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	2,945,000	0	0
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	3,035,000	0	0
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	2,795,000	0	0
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	2,930,000	0	0
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	1,265,000	0	0
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	1,330,000	0	0
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	1,395,000	0	0
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	4,095,000	0	0
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	4,300,000	0	0
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0	4,515,000
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0	4,740,000
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0	3,680,000
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0	3,865,000
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0	2,095,000
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0	2,200,000
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0	2,310,000
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0	2,425,000
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0	2,545,000
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0	2,670,000
						SC15C Total	**$55,620,000**	**$24,575,000**	**$0**	**$31,045,000**
SC17A State Capital Project Bonds II, 2017 Series A				**Exempt**	Prog: **621**	Yield: **2.485%**	Delivery: **9/6/2017**	Underwriter: **Jefferies**	*AA+*	*Aa1* *AA+*
011839MS3	2.000%	2018	Jun	Serial		Prem	1,000,000	1,000,000	0	0
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	1,120,000	0	0
011839MU8	5.000%	2019	Jun	Serial		Prem	2,050,000	2,050,000	0	0
011839MV6	5.000%	2019	Dec	Serial		Prem	2,100,000	2,100,000	0	0
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	2,150,000	0	0
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	2,210,000	0	0
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	3,480,000	0	0
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	3,570,000	0	0
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	4,185,000	0	0
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	4,295,000	0	0
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	4,575,000	0	0
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	4,685,000	0	0
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	4,600,000	0	0
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	4,715,000	0	0
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	4,630,000	0	0
011839NH6	5.000%	2025	Dec	Serial		Prem	4,745,000	0	0	4,745,000
011839NJ2	5.000%	2026	Jun	Serial		Prem	5,120,000	0	0	5,120,000
011839NK9	5.000%	2026	Dec	Serial		Prem	5,250,000	0	0	5,250,000
011839NL7	5.000%	2027	Jun	Serial		Prem	5,220,000	0	0	5,220,000
011839NM5	5.000%	2027	Dec	Serial		Prem	5,350,000	0	0	5,350,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									S and P	Moodys Fitch
SC17A State Capital Project Bonds II, 2017 Series A				**Exempt**	Prog: **621**	Yield: **2.485%**	Delivery: **9/6/2017**	Underwriter: **Jefferies**	*AA+*	*Aa1* *AA+*
011839NN3	5.000%	2028	Jun	Serial		Prem	5,875,000	0	0	5,875,000
011839NP8	5.000%	2028	Dec	Serial		Prem	5,920,000	0	0	5,920,000
011839NQ6	5.000%	2029	Jun	Serial		Prem	6,230,000	0	0	6,230,000
011839NR4	5.000%	2029	Dec	Serial		Prem	6,270,000	0	0	6,270,000
011839NS2	5.000%	2030	Jun	Serial		Prem	7,185,000	0	0	7,185,000
011839NT0	5.000%	2030	Dec	Serial		Prem	7,185,000	0	0	7,185,000
011839NU7	4.000%	2031	Jun	Serial		Prem	7,440,000	0	0	7,440,000
011839NV5	4.000%	2031	Dec	Serial		Prem	7,440,000	0	0	7,440,000
011839NW3	5.000%	2032	Jun	Serial		Prem	7,680,000	0	0	7,680,000
011839NX1	4.000%	2032	Dec	Serial		Prem	7,680,000	0	0	7,680,000
						SC17A Total	**$143,955,000**	**$49,365,000**	**$0**	**$94,590,000**
SC17B State Capital Project Bonds II, 2017 Series B				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **12/7/2017**	Underwriter: **Jefferies**	*AA+/A-1+*	*Aa1/VMIG1* *AA+/F1+*
011839NY9		2047	Dec	Term	Tax	VRDO	150,000,000	0	60,000,000	90,000,000
						SC17B Total	**$150,000,000**	**$0**	**$60,000,000**	**$90,000,000**
SC17C State Capital Project Bonds II, 2017 Series C				**Exempt**	Prog: **621**	Yield: **2.524%**	Delivery: **12/21/2017**	Underwriter: **Jefferies**	*AA+*	*Aa1* *AA+*
011839PA9	5.000%	2024	Jun	Serial		Prem	3,765,000	3,765,000	0	0
011839PB7	5.000%	2024	Dec	Serial		Prem	3,770,000	3,770,000	0	0
011839PC5	5.000%	2025	Jun	Serial		Prem	3,870,000	3,870,000	0	0
011839PD3	5.000%	2025	Dec	Serial		Prem	3,870,000	0	0	3,870,000
011839PE1	5.000%	2026	Jun	Serial		Prem	4,140,000	0	0	4,140,000
011839PF8	5.000%	2026	Dec	Serial		Prem	4,140,000	0	0	4,140,000
011839PG6	5.000%	2027	Jun	Serial		Prem	4,360,000	0	0	4,360,000
011839PH4	5.000%	2027	Dec	Serial		Prem	4,365,000	0	0	4,365,000
011839PJ0	5.000%	2029	Jun	Serial		Prem	2,440,000	0	0	2,440,000
011839PK7	5.000%	2029	Dec	Serial		Prem	2,440,000	0	0	2,440,000
011839PL5	5.000%	2031	Jun	Serial		Prem	2,645,000	0	0	2,645,000
011839PM3	5.000%	2031	Dec	Serial		Prem	2,650,000	0	0	2,650,000
011839PN1	5.000%	2032	Jun	Serial		Prem	700,000	0	0	700,000
011839PP6	5.000%	2032	Dec	Serial		Prem	700,000	0	0	700,000
						SC17C Total	**$43,855,000**	**$11,405,000**	**$0**	**$32,450,000**
SC18A State Capital Project Bonds II, 2018 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+/A-1+*	*Aa1/VMIG1* *N/A*
011839RX7		2031	Jun	Sinker	Tax	VRDO	2,855,000	0	0	2,855,000
011839RX7		2031	Dec	Sinker	Tax	VRDO	2,900,000	0	0	2,900,000
011839RX7		2032	Jun	Sinker	Tax	VRDO	2,945,000	0	0	2,945,000
011839RX7		2032	Dec	Sinker	Tax	VRDO	2,990,000	0	0	2,990,000
011839RX7		2033	Jun	Sinker	Tax	VRDO	3,030,000	0	0	3,030,000
011839RX7		2033	Dec	Sinker	Tax	VRDO	3,080,000	0	0	3,080,000
011839RX7		2034	Jun	Sinker	Tax	VRDO	3,125,000	0	0	3,125,000
011839RX7		2034	Dec	Sinker	Tax	VRDO	3,170,000	0	0	3,170,000
011839RX7		2035	Jun	Sinker	Tax	VRDO	3,215,000	0	0	3,215,000
011839RX7		2035	Dec	Sinker	Tax	VRDO	3,265,000	0	0	3,265,000
011839RX7		2036	Jun	Sinker	Tax	VRDO	3,310,000	0	0	3,310,000
011839RX7		2036	Dec	Sinker	Tax	VRDO	3,365,000	0	0	3,365,000
011839RX7		2037	Jun	Sinker	Tax	VRDO	3,410,000	0	0	3,410,000
011839RX7		2037	Dec	Sinker	Tax	VRDO	3,465,000	0	0	3,465,000
011839RX7		2038	Jun	Sinker	Tax	VRDO	3,520,000	0	0	3,520,000
011839RX7		2038	Dec	Sinker	Tax	VRDO	3,570,000	0	0	3,570,000
011839RX7		2039	Jun	Sinker	Tax	VRDO	3,625,000	0	0	3,625,000
011839RX7		2039	Dec	Sinker	Tax	VRDO	3,680,000	0	0	3,680,000
011839RX7		2040	Jun	Sinker	Tax	VRDO	3,735,000	0	0	3,735,000
011839RX7		2040	Dec	Sinker	Tax	VRDO	3,790,000	0	0	3,790,000
011839RX7		2041	Jun	Sinker	Tax	VRDO	3,845,000	0	0	3,845,000
011839RX7		2041	Dec	Sinker	Tax	VRDO	3,905,000	0	0	3,905,000
011839RX7		2042	Jun	Sinker	Tax	VRDO	3,960,000	0	0	3,960,000
011839RX7		2042	Dec	Sinker	Tax	VRDO	4,020,000	0	0	4,020,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									S and P / Moodys / Fitch	
SC18A State Capital Project Bonds II, 2018 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+/A-1+*	*Aa1/VMIG1* *N/A*
011839RX7		2043	Jun	Sinker	Tax	VRDO	4,085,000	0	0	4,085,000
011839RX7		2043	Dec	Term	Tax	VRDO	4,140,000	0	0	4,140,000
						SC18A Total	**$90,000,000**	**$0**	**$0**	**$90,000,000**
SC18B State Capital Project Bonds II, 2018 Series B				**Exempt**	Prog: **621**	Yield: **3.081%**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+*	*Aa1* *N/A*
011839QN0	5.000%	2019	Jun	Serial		Prem	540,000	540,000	0	0
011839QP5	5.000%	2019	Dec	Serial		Prem	545,000	545,000	0	0
011839QQ3	5.000%	2020	Jun	Serial		Prem	570,000	570,000	0	0
011839QR1	5.000%	2020	Dec	Serial		Prem	570,000	570,000	0	0
011839QS9	5.000%	2021	Jun	Serial		Prem	600,000	600,000	0	0
011839QT7	5.000%	2021	Dec	Serial		Prem	600,000	600,000	0	0
011839QU4	5.000%	2022	Jun	Serial		Prem	625,000	625,000	0	0
011839QV2	5.000%	2022	Dec	Serial		Prem	635,000	635,000	0	0
011839QW0	5.000%	2023	Jun	Serial		Prem	665,000	665,000	0	0
011839QX8	5.000%	2023	Dec	Serial		Prem	660,000	660,000	0	0
011839QY6	5.000%	2024	Jun	Serial		Prem	690,000	690,000	0	0
011839QZ3	5.000%	2024	Dec	Serial		Prem	700,000	700,000	0	0
011839RA7	5.000%	2025	Jun	Serial		Prem	730,000	730,000	0	0
011839RB5	5.000%	2025	Dec	Serial		Prem	730,000	0	0	730,000
011839RC3	5.000%	2026	Jun	Serial		Prem	765,000	0	0	765,000
011839RD1	5.000%	2026	Dec	Serial		Prem	770,000	0	0	770,000
011839RE9	5.000%	2027	Jun	Serial		Prem	805,000	0	0	805,000
011839RF6	5.000%	2027	Dec	Serial		Prem	805,000	0	0	805,000
011839RG4	5.000%	2028	Jun	Serial		Prem	850,000	0	0	850,000
011839RH2	5.000%	2028	Dec	Serial		Prem	845,000	0	0	845,000
011839RJ8	5.000%	2029	Jun	Serial		Prem	885,000	0	0	885,000
011839RK5	5.000%	2029	Dec	Serial		Prem	895,000	0	0	895,000
011839RL3	5.000%	2030	Jun	Serial		Prem	930,000	0	0	930,000
011839RM1	5.000%	2030	Dec	Serial		Prem	940,000	0	0	940,000
011839RN9	3.125%	2031	Jun	Serial		Disc	975,000	0	0	975,000
011839RP4	3.125%	2031	Dec	Serial		Disc	980,000	0	0	980,000
011839RQ2	3.250%	2032	Jun	Sinker		Disc	1,005,000	0	0	1,005,000
011839RQ2	3.250%	2032	Dec	Term		Disc	1,010,000	0	0	1,010,000
011839RR0	5.000%	2033	Jun	Sinker		Prem	1,045,000	0	0	1,045,000
011839RR0	5.000%	2033	Dec	Term		Prem	1,045,000	0	0	1,045,000
011839RS8	5.000%	2034	Jun	Sinker		Prem	1,095,000	0	0	1,095,000
011839RS8	5.000%	2034	Dec	Term		Prem	1,100,000	0	0	1,100,000
011839RT6	5.000%	2035	Jun	Sinker		Prem	1,155,000	0	0	1,155,000
011839RT6	5.000%	2035	Dec	Term		Prem	1,155,000	0	0	1,155,000
011839RU3	5.000%	2036	Jun	Sinker		Prem	1,210,000	0	0	1,210,000
011839RU3	5.000%	2036	Dec	Term		Prem	1,215,000	0	0	1,215,000
011839RV1	5.000%	2037	Jun	Sinker		Prem	1,275,000	0	0	1,275,000
011839RV1	5.000%	2037	Dec	Term		Prem	1,275,000	0	0	1,275,000
011839RW9	5.000%	2038	Jun	Sinker		Prem	1,340,000	0	0	1,340,000
011839RW9	5.000%	2038	Dec	Term		Prem	1,340,000	0	0	1,340,000
						SC18B Total	**$35,570,000**	**$8,130,000**	**$0**	**$27,440,000**
SC19A State Capital Project Bonds II, 2019 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+/A-1+*	*Aa1/VMIG1* *N/A*
011839VW4		2033	Dec	Sinker	Tax	VRDO	4,295,000	0	0	4,295,000
011839VW4		2034	Jun	Sinker	Tax	VRDO	4,415,000	0	0	4,415,000
011839VW4		2034	Dec	Sinker	Tax	VRDO	4,470,000	0	0	4,470,000
011839VW4		2035	Jun	Sinker	Tax	VRDO	4,525,000	0	0	4,525,000
011839VW4		2035	Dec	Sinker	Tax	VRDO	4,585,000	0	0	4,585,000
011839VW4		2036	Jun	Sinker	Tax	VRDO	4,640,000	0	0	4,640,000
011839VW4		2036	Dec	Sinker	Tax	VRDO	4,700,000	0	0	4,700,000
011839VW4		2037	Jun	Sinker	Tax	VRDO	4,760,000	0	0	4,760,000
011839VW4		2037	Dec	Sinker	Tax	VRDO	4,820,000	0	0	4,820,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II										
								S and P	**Moodys**	**Fitch**
SC19A State Capital Project Bonds II, 2019 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+/A-1+* *Aa1/VMIG1*	*N/A*
011839VW4		2038	Jun	Sinker	Tax	VRDO	4,880,000	0	0	4,880,000
011839VW4		2038	Dec	Sinker	Tax	VRDO	4,940,000	0	0	4,940,000
011839VW4		2039	Jun	Sinker	Tax	VRDO	5,000,000	0	0	5,000,000
011839VW4		2039	Dec	Sinker	Tax	VRDO	5,025,000	0	0	5,025,000
011839VW4		2040	Jun	Sinker	Tax	VRDO	7,455,000	0	0	7,455,000
011839VW4		2040	Dec	Sinker	Tax	VRDO	7,550,000	0	0	7,550,000
011839VW4		2041	Jun	Sinker	Tax	VRDO	7,645,000	0	0	7,645,000
011839VW4		2041	Dec	Sinker	Tax	VRDO	7,745,000	0	0	7,745,000
011839VW4		2042	Jun	Sinker	Tax	VRDO	7,840,000	0	0	7,840,000
011839VW4		2042	Dec	Sinker	Tax	VRDO	7,940,000	0	0	7,940,000
011839VW4		2043	Jun	Sinker	Tax	VRDO	8,040,000	0	0	8,040,000
011839VW4		2043	Dec	Sinker	Tax	VRDO	8,140,000	0	0	8,140,000
011839VW4		2044	Jun	Sinker	Tax	VRDO	8,245,000	0	0	8,245,000
011839VW4		2044	Dec	Term	Tax	VRDO	8,345,000	0	0	8,345,000
						SC19A Total	**$140,000,000**	**$0**	**$0**	**$140,000,000**
SC19B State Capital Project Bonds II, 2019 Series B				**Exempt**	Prog: **621**	Yield: **2.320%**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+* *Aa1*	*N/A*
011839UM7	3.000%	2020	Jun	Serial		Prem	930,000	930,000	0	0
011839UN5	3.000%	2020	Dec	Serial		Prem	940,000	940,000	0	0
011839UP0	4.000%	2021	Jun	Serial		Prem	955,000	955,000	0	0
011839UQ8	4.000%	2021	Dec	Serial		Prem	975,000	975,000	0	0
011839UR6	5.000%	2022	Jun	Serial		Prem	995,000	995,000	0	0
011839US4	5.000%	2022	Dec	Serial		Prem	1,020,000	1,020,000	0	0
011839UT2	5.000%	2023	Jun	Serial		Prem	1,045,000	1,045,000	0	0
011839UU9	5.000%	2023	Dec	Serial		Prem	1,070,000	1,070,000	0	0
011839UV7	5.000%	2024	Jun	Serial		Prem	1,100,000	1,100,000	0	0
011839UW5	5.000%	2024	Dec	Serial		Prem	1,125,000	1,125,000	0	0
011839UX3	5.000%	2025	Jun	Serial		Prem	1,155,000	1,155,000	0	0
011839UY1	5.000%	2025	Dec	Serial		Prem	1,180,000	0	0	1,180,000
011839UZ8	5.000%	2026	Jun	Serial		Prem	1,210,000	0	0	1,210,000
011839VA2	5.000%	2026	Dec	Serial		Prem	1,240,000	0	0	1,240,000
011839VB0	5.000%	2027	Jun	Serial		Prem	1,275,000	0	0	1,275,000
011839VC8	5.000%	2027	Dec	Serial		Prem	1,305,000	0	0	1,305,000
011839VD6	5.000%	2028	Jun	Serial		Prem	1,335,000	0	0	1,335,000
011839VE4	5.000%	2028	Dec	Serial		Prem	1,370,000	0	0	1,370,000
011839VF1	5.000%	2029	Jun	Serial		Prem	1,405,000	0	0	1,405,000
011839VG9	5.000%	2029	Dec	Serial		Prem	1,440,000	0	0	1,440,000
011839VH7	5.000%	2030	Jun	Serial		Prem	1,475,000	0	0	1,475,000
011839VJ3	5.000%	2030	Dec	Serial		Prem	1,515,000	0	0	1,515,000
011839VK0	5.000%	2031	Jun	Serial		Prem	1,550,000	0	0	1,550,000
011839VL8	5.000%	2031	Dec	Serial		Prem	1,590,000	0	0	1,590,000
011839VM6	5.000%	2032	Jun	Serial		Prem	1,630,000	0	0	1,630,000
011839VN4	5.000%	2032	Dec	Serial		Prem	1,670,000	0	0	1,670,000
011839VP9	4.000%	2033	Jun	Sinker		Prem	1,710,000	0	0	1,710,000
011839VP9	4.000%	2033	Dec	Term		Prem	1,745,000	0	0	1,745,000
011839VQ7	4.000%	2034	Jun	Sinker		Prem	1,780,000	0	0	1,780,000
011839VQ7	4.000%	2034	Dec	Term		Prem	1,815,000	0	0	1,815,000
011839VR5	4.000%	2035	Jun	Sinker		Prem	1,855,000	0	0	1,855,000
011839VR5	4.000%	2035	Dec	Term		Prem	1,890,000	0	0	1,890,000
011839VS3	4.000%	2036	Jun	Sinker		Prem	1,930,000	0	0	1,930,000
011839VS3	4.000%	2036	Dec	Term		Prem	1,965,000	0	0	1,965,000
011839VT1	5.000%	2037	Jun	Sinker		Prem	2,005,000	0	0	2,005,000
011839VT1	5.000%	2037	Dec	Term		Prem	2,055,000	0	0	2,055,000
011839VU8	5.000%	2038	Jun	Sinker		Prem	2,105,000	0	0	2,105,000
011839VU8	5.000%	2038	Dec	Term		Prem	2,160,000	0	0	2,160,000
011839VV6	5.000%	2039	Jun	Sinker		Prem	2,215,000	0	0	2,215,000
011839VV6	5.000%	2039	Dec	Term		Prem	2,270,000	0	0	2,270,000

State Capital Project Bonds II

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	S and P	Moodys	Fitch
SC19B	**State Capital Project Bonds II, 2019 Series B**			**Exempt**	Prog: **621**	Yield: **2.320%**	Delivery: **7/11/2019**	Underwriter: **Raymond James**			*AA+*	*Aa1*	*N/A*
						SC19B Total	**$60,000,000**	**$11,310,000**	**$0**	**$48,690,000**			
SC20A	**State Capital Project Bonds II, 2020 Series A**			**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **10/13/2020**	Underwriter: **Raymond James**			*AA+*	*Aa1*	*N/A*
011839WA1	0.531%	2021	Jun	Serial	Tax		345,000	345,000	0	0			
011839WB9	0.631%	2021	Dec	Serial	Tax		585,000	585,000	0	0			
011839WC7	0.681%	2022	Jun	Serial	Tax		585,000	585,000	0	0			
011839WD5	0.731%	2022	Dec	Serial	Tax		585,000	585,000	0	0			
011839WE3	0.796%	2023	Jun	Serial	Tax		585,000	585,000	0	0			
011839WF0	0.846%	2023	Dec	Serial	Tax		585,000	585,000	0	0			
011839WG8	0.956%	2024	Jun	Serial	Tax		595,000	595,000	0	0			
011839WH6	1.006%	2024	Dec	Serial	Tax		2,475,000	2,475,000	0	0			
011839WJ2	1.056%	2025	Jun	Serial	Tax		560,000	560,000	0	0			
011839WK9	1.186%	2025	Dec	Serial	Tax		2,485,000	0	0	2,485,000			
011839WL7	1.398%	2026	Jun	Serial	Tax		530,000	0	0	530,000			
011839WM5	1.448%	2026	Dec	Serial	Tax		2,595,000	0	0	2,595,000			
011839WN3	1.498%	2027	Jun	Serial	Tax		500,000	0	0	500,000			
011839WP8	1.538%	2027	Dec	Serial	Tax		2,670,000	0	0	2,670,000			
011839WQ6	1.680%	2028	Jun	Serial	Tax		500,000	0	0	500,000			
011839WR4	1.730%	2028	Dec	Serial	Tax		15,320,000	0	0	15,320,000			
011839WS2	1.780%	2029	Jun	Serial	Tax		320,000	0	0	320,000			
011839WT0	1.830%	2029	Dec	Serial	Tax		12,170,000	0	0	12,170,000			
011839WU7	1.880%	2030	Jun	Serial	Tax		200,000	0	0	200,000			
011839WV5	1.930%	2030	Dec	Serial	Tax		18,125,000	0	0	18,125,000			
011839WX1	2.030%	2031	Dec	Serial	Tax		15,290,000	0	0	15,290,000			
011839WZ6	2.130%	2032	Dec	Serial	Tax		11,195,000	0	0	11,195,000			
011839XA0	2.180%	2033	Dec	Serial	Tax		7,865,000	0	0	7,865,000			
						SC20A Total	**$96,665,000**	**$6,900,000**	**$0**	**$89,765,000**			
SC21A	**State Capital Project Bonds II, 2021 Series A**			**Exempt**	Prog: **621**	Yield: **0.938%**	Delivery: **4/28/2021**	Underwriter: **Wells Fargo**			*AA+*	*Aa1*	*N/A*
011839XB8	3.000%	2023	Dec	Serial	ESG	Prem	2,700,000	2,700,000	0	0			
011839XC6	3.000%	2024	Jun	Serial	ESG	Prem	2,740,000	2,740,000	0	0			
011839XD4	4.000%	2024	Dec	Serial	ESG	Prem	2,790,000	2,790,000	0	0			
011839XE2	4.000%	2025	Jun	Serial	ESG	Prem	2,845,000	2,845,000	0	0			
011839XF9	4.000%	2025	Dec	Serial	ESG	Prem	6,735,000	0	0	6,735,000			
011839XG7	4.000%	2026	Jun	Serial	ESG	Prem	7,165,000	0	0	7,165,000			
011839XH5	5.000%	2026	Dec	Serial	ESG	Prem	7,315,000	0	0	7,315,000			
011839XJ1	5.000%	2027	Jun	Serial	ESG	Prem	7,515,000	0	0	7,515,000			
011839XK8	5.000%	2027	Dec	Serial	ESG	Prem	7,930,000	0	0	7,930,000			
011839XL6	5.000%	2028	Jun	Serial	ESG	Prem	8,130,000	0	0	8,130,000			
011839XM4	5.000%	2028	Dec	Serial	ESG	Prem	8,330,000	0	0	8,330,000			
011839XN2	5.000%	2029	Jun	Serial	ESG	Prem	8,540,000	0	0	8,540,000			
011839XP7	4.000%	2029	Dec	Serial	ESG	Prem	8,755,000	0	0	8,755,000			
011839XQ5	4.000%	2030	Jun	Serial	ESG	Prem	8,930,000	0	0	8,930,000			
						SC21A Total	**$90,420,000**	**$11,075,000**	**$0**	**$79,345,000**			
SC22A	**State Capital Project Bonds II, 2022 Series A**			**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **6/1/2022**	Underwriter: **Barclays**			*AA+/A-1*	*Aa1/VMIG1*	*N/A*
011839XT9		2037	Dec	Sinker	Tax	VRDO	6,080,000	0	0	6,080,000			
011839XT9		2038	Jun	Sinker	Tax	VRDO	6,120,000	0	0	6,120,000			
011839XT9		2038	Dec	Sinker	Tax	VRDO	6,160,000	0	0	6,160,000			
011839XT9		2039	Jun	Sinker	Tax	VRDO	6,195,000	0	0	6,195,000			
011839XT9		2039	Dec	Sinker	Tax	VRDO	6,235,000	0	0	6,235,000			
011839XT9		2040	Jun	Sinker	Tax	VRDO	6,275,000	0	0	6,275,000			
011839XT9		2040	Dec	Sinker	Tax	VRDO	6,315,000	0	0	6,315,000			
011839XT9		2041	Jun	Sinker	Tax	VRDO	6,355,000	0	0	6,355,000			
011839XT9		2041	Dec	Sinker	Tax	VRDO	6,395,000	0	0	6,395,000			
011839XT9		2042	Jun	Sinker	Tax	VRDO	6,430,000	0	0	6,430,000			
011839XT9		2042	Dec	Sinker	Tax	VRDO	6,475,000	0	0	6,475,000			
011839XT9		2043	Jun	Sinker	Tax	VRDO	6,515,000	0	0	6,515,000			

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** **Fitch**
SC22A	**State Capital Project Bonds II, 2022 Series A**			**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **6/1/2022**	Underwriter: **Barclays**	*AA+/A-1*	*Aa1/VMIG1* *N/A*
011839XT9		2043	Dec	Sinker	Tax	VRDO	6,555,000	0	0	6,555,000
011839XT9		2044	Jun	Sinker	Tax	VRDO	6,595,000	0	0	6,595,000
011839XT9		2044	Dec	Sinker	Tax	VRDO	6,635,000	0	0	6,635,000
011839XT9		2045	Jun	Sinker	Tax	VRDO	6,680,000	0	0	6,680,000
011839XT9		2045	Dec	Sinker	Tax	VRDO	6,720,000	0	0	6,720,000
011839XT9		2046	Jun	Sinker	Tax	VRDO	6,760,000	0	0	6,760,000
011839XT9		2046	Dec	Sinker	Tax	VRDO	6,805,000	0	0	6,805,000
011839XT9		2047	Jun	Sinker	Tax	VRDO	6,845,000	0	0	6,845,000
011839XT9		2047	Dec	Sinker	Tax	VRDO	6,890,000	0	0	6,890,000
011839XT9		2048	Jun	Sinker	Tax	VRDO	6,930,000	0	0	6,930,000
011839XT9		2048	Dec	Sinker	Tax	VRDO	6,975,000	0	0	6,975,000
011839XT9		2049	Jun	Sinker	Tax	VRDO	7,020,000	0	0	7,020,000
011839XT9		2049	Dec	Sinker	Tax	VRDO	7,065,000	0	0	7,065,000
011839XT9		2050	Jun	Sinker	Tax	VRDO	7,105,000	0	0	7,105,000
011839XT9		2050	Dec	Sinker	Tax	VRDO	7,150,000	0	0	7,150,000
011839XT9		2051	Jun	Sinker	Tax	VRDO	7,195,000	0	0	7,195,000
011839XT9		2051	Dec	Sinker	Tax	VRDO	7,240,000	0	0	7,240,000
011839XT9		2052	Jun	Term	Tax	VRDO	7,285,000	0	0	7,285,000
						SC22A Total	**$200,000,000**	**$0**	**$0**	**$200,000,000**
SC22B	**State Capital Project Bonds II, 2022 Series B**			**Exempt**	Prog: **621**	Yield: **3.314%**	Delivery: **7/7/2022**	Underwriter: **Barclays**	*AA+*	*Aa1* *N/A*
011839XW2	4.000%	2022	Dec	Serial	ESG	Prem	2,710,000	2,710,000	0	0
011839XX0	4.000%	2023	Jun	Serial	ESG	Prem	2,295,000	2,295,000	0	0
011839XY8	4.000%	2023	Dec	Serial	ESG	Prem	2,340,000	2,340,000	0	0
011839XZ5	5.000%	2024	Jun	Serial	ESG	Prem	2,390,000	2,390,000	0	0
011839YA9	5.000%	2024	Dec	Serial	ESG	Prem	2,440,000	2,440,000	0	0
011839YB7	5.000%	2025	Jun	Serial	ESG	Prem	3,245,000	3,245,000	0	0
011839YC5	5.000%	2025	Dec	Serial	ESG	Prem	3,335,000	0	0	3,335,000
011839YD3	5.000%	2026	Jun	Serial	ESG	Prem	3,415,000	0	0	3,415,000
011839YE1	5.000%	2026	Dec	Serial	ESG	Prem	3,500,000	0	0	3,500,000
011839YF8	5.000%	2027	Jun	Serial	ESG	Prem	3,590,000	0	0	3,590,000
011839YG6	5.000%	2027	Dec	Serial	ESG	Prem	3,680,000	0	0	3,680,000
011839YH4	5.000%	2028	Jun	Serial	ESG	Prem	3,770,000	0	0	3,770,000
011839YJ0	5.000%	2028	Dec	Serial	ESG	Prem	3,865,000	0	0	3,865,000
011839YK7	5.000%	2029	Jun	Serial	ESG	Prem	3,965,000	0	0	3,965,000
011839YL5	5.000%	2029	Dec	Serial	ESG	Prem	4,060,000	0	0	4,060,000
011839YM3	5.000%	2030	Jun	Serial	ESG	Prem	4,165,000	0	0	4,165,000
011839YN1	5.000%	2030	Dec	Serial	ESG	Prem	4,265,000	0	0	4,265,000
011839YP6	5.000%	2031	Jun	Serial	ESG	Prem	4,385,000	0	0	4,385,000
011839YQ4	5.000%	2031	Dec	Serial	ESG	Prem	4,485,000	0	0	4,485,000
011839YR2	5.000%	2032	Jun	Serial	ESG	Prem	4,595,000	0	0	4,595,000
011839YS0	5.000%	2032	Dec	Serial	ESG	Prem	4,710,000	0	0	4,710,000
011839YT8	5.000%	2033	Jun	Serial	ESG	Prem	3,725,000	0	0	3,725,000
011839YU5	5.000%	2033	Dec	Serial	ESG	Prem	3,815,000	0	0	3,815,000
011839YV3	5.000%	2034	Jun	Serial	ESG	Prem	3,915,000	0	0	3,915,000
011839YW1	5.000%	2034	Dec	Serial	ESG	Prem	4,010,000	0	0	4,010,000
011839YX9	4.000%	2037	Jun	Serial	ESG	Prem	7,030,000	0	0	7,030,000
						SC22B Total	**$97,700,000**	**$15,420,000**	**$0**	**$82,280,000**
SC23A	**State Capital Project Bonds II, 2023 Series A**			**Exempt**	Prog: **621**	Yield: **3.648%**	Delivery: **10/17/2023**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
011839D46	5.000%	2027	Dec	Serial		Prem	16,885,000	0	0	16,885,000
011839D53	5.000%	2028	Jun	Serial		Prem	2,085,000	0	0	2,085,000
011839D61	5.000%	2028	Dec	Serial		Prem	2,135,000	0	0	2,135,000
011839D79	5.000%	2029	Jun	Serial		Prem	2,190,000	0	0	2,190,000
011839D87	5.000%	2029	Dec	Serial		Prem	2,245,000	0	0	2,245,000
011839D95	5.000%	2030	Jun	Serial		Prem	2,300,000	0	0	2,300,000
011839E29	5.000%	2030	Dec	Serial		Prem	2,360,000	0	0	2,360,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** **Fitch**
SC23A	**State Capital Project Bonds II, 2023 Series A**			**Exempt**	Prog: **621**	Yield: **3.648%**	Delivery: **10/17/2023**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
011839E37	5.000%	2031	Jun	Serial		Prem	2,415,000	0	0	2,415,000
011839E45	5.000%	2031	Dec	Serial		Prem	2,475,000	0	0	2,475,000
011839E52	5.000%	2032	Jun	Serial		Prem	2,540,000	0	0	2,540,000
011839E60	5.000%	2032	Dec	Serial		Prem	2,605,000	0	0	2,605,000
011839E78	5.000%	2033	Jun	Serial		Prem	5,765,000	0	0	5,765,000
011839E86	5.000%	2033	Dec	Serial		Prem	5,905,000	0	0	5,905,000
011839E94	5.000%	2034	Jun	Serial		Prem	2,805,000	0	0	2,805,000
011839F28	5.000%	2034	Dec	Serial		Prem	2,875,000	0	0	2,875,000
011839F36	5.000%	2035	Jun	Serial		Prem	2,945,000	0	0	2,945,000
011839F44	5.000%	2035	Dec	Serial		Prem	3,020,000	0	0	3,020,000
011839F51	5.000%	2037	Jun	Sinker		Prem	5,545,000	0	0	5,545,000
011839F51	5.000%	2037	Dec	Term		Prem	5,680,000	0	0	5,680,000
011839F69	5.000%	2038	Jun	Sinker		Prem	3,415,000	0	0	3,415,000
011839F69	5.000%	2038	Dec	Term		Prem	3,500,000	0	0	3,500,000
011839F77	5.000%	2039	Jun	Sinker		Prem	3,590,000	0	0	3,590,000
011839F77	5.000%	2039	Dec	Term		Prem	3,675,000	0	0	3,675,000
011839F85	5.000%	2040	Jun	Sinker		Prem	1,480,000	0	0	1,480,000
011839F85	5.000%	2040	Dec	Term		Prem	1,515,000	0	0	1,515,000
011839F93	5.250%	2041	Jun	Sinker		Prem	3,970,000	0	0	3,970,000
011839F93	5.250%	2041	Dec	Term		Prem	4,075,000	0	0	4,075,000
						SC23A Total	**$99,995,000**	**$0**	**$0**	**$99,995,000**
SC24A	**State Capital Project Bonds II, 2024 Series A**			**Exempt**	Prog: **621**	Yield: **3.145%**	Delivery: **9/10/2024**	Underwriter: **Raymond James**	*AA+*	*Aa1* *N/A*
011839N86	5.000%	2027	Dec	Serial		Prem	7,910,000	0	0	7,910,000
011839N94	5.000%	2028	Jun	Serial		Prem	3,685,000	0	0	3,685,000
011839P27	5.000%	2028	Dec	Serial		Prem	3,775,000	0	0	3,775,000
011839P35	5.000%	2029	Jun	Serial		Prem	3,870,000	0	0	3,870,000
011839P43	5.000%	2029	Dec	Serial		Prem	3,970,000	0	0	3,970,000
011839P50	5.000%	2030	Jun	Serial		Prem	4,070,000	0	0	4,070,000
011839P68	5.000%	2030	Dec	Serial		Prem	4,170,000	0	0	4,170,000
011839P76	5.000%	2031	Jun	Serial		Prem	4,275,000	0	0	4,275,000
011839P84	5.000%	2031	Dec	Serial		Prem	4,380,000	0	0	4,380,000
011839P92	5.000%	2032	Jun	Serial		Prem	4,490,000	0	0	4,490,000
011839Q26	5.000%	2032	Dec	Serial		Prem	4,600,000	0	0	4,600,000
011839Q34	5.000%	2033	Jun	Serial		Prem	4,715,000	0	0	4,715,000
011839Q42	5.000%	2033	Dec	Serial		Prem	4,835,000	0	0	4,835,000
011839Q59	5.000%	2034	Jun	Serial		Prem	4,955,000	0	0	4,955,000
011839Q67	5.000%	2034	Dec	Serial		Prem	5,080,000	0	0	5,080,000
011839Q75	5.000%	2035	Jun	Serial		Prem	5,205,000	0	0	5,205,000
011839Q83	5.000%	2035	Dec	Serial		Prem	5,335,000	0	0	5,335,000
011839Q91	5.000%	2036	Jun	Serial		Prem	5,470,000	0	0	5,470,000
011839R25	5.000%	2036	Dec	Serial		Prem	5,605,000	0	0	5,605,000
011839R33	5.000%	2037	Jun	Serial		Prem	5,745,000	0	0	5,745,000
011839R41	5.000%	2037	Dec	Serial		Prem	5,890,000	0	0	5,890,000
011839R58	5.000%	2038	Jun	Sinker		Prem	6,040,000	0	0	6,040,000
011839R58	5.000%	2038	Dec	Term		Prem	6,190,000	0	0	6,190,000
011839R66	5.000%	2039	Jun	Sinker		Prem	6,345,000	0	0	6,345,000
011839R66	5.000%	2039	Dec	Term		Prem	6,495,000	0	0	6,495,000
						SC24A Total	**$127,100,000**	**$0**	**$0**	**$127,100,000**
SC25A	**State Capital Project Bonds II, 2025 Series A**			**Exempt**	Prog: **621**	Yield: **3.250%**	Delivery: **7/1/2025**	Underwriter: **RBC**	*AA+*	*Aa1* *N/A*
011839R74	5.000%	2027	Jun	Serial		Prem	7,000,000	0	0	7,000,000
011839R82	5.000%	2027	Dec	Serial		Prem	21,000,000	0	0	21,000,000
011839R90	5.000%	2028	Jun	Serial		Prem	6,000,000	0	0	6,000,000
011839S24	5.000%	2028	Dec	Serial		Prem	6,000,000	0	0	6,000,000
011839S32	5.000%	2029	Jun	Serial		Prem	4,000,000	0	0	4,000,000
011839S40	5.000%	2029	Dec	Serial		Prem	4,000,000	0	0	4,000,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II										
								S and P	**Moodys**	**Fitch**
SC25A State Capital Project Bonds II, 2025 Series A				**Exempt**	Prog: **621**	Yield: **3.250%**	Delivery: **7/1/2025**	Underwriter: **RBC**		
								AA+	*Aa1*	*N/A*
011839S57	5.000%	2030	Jun	Serial		Prem	4,000,000	0	0	4,000,000
011839S65	5.000%	2030	Dec	Serial		Prem	11,000,000	0	0	11,000,000
011839S73	5.000%	2031	Jun	Serial		Prem	11,000,000	0	0	11,000,000
011839S81	5.000%	2031	Dec	Serial		Prem	9,000,000	0	0	9,000,000
011839S99	5.000%	2032	Jun	Serial		Prem	11,000,000	0	0	11,000,000
011839T23	5.000%	2032	Dec	Serial		Prem	11,000,000	0	0	11,000,000
011839T31	5.000%	2033	Jun	Serial		Prem	14,000,000	0	0	14,000,000
011839T49	5.000%	2033	Dec	Serial		Prem	14,000,000	0	0	14,000,000
						SC25A Total	**$133,000,000**	**$0**	**$0**	**$133,000,000**
						State Capital Project Bonds II Total	**$1,563,880,000**	**$138,180,000**	**$60,000,000**	**$1,365,700,000**
Commercial Paper Total	**$37,753,000.00**					**Total AHFC Bonds**	**$3,924,140,000**	**$461,585,000**	**$504,335,000**	**$2,958,220,000**
									Defeased Bonds (SC15C)	**$31,045,000**
									Total AHFC Bonds w/o Defeased Bonds	**$2,927,175,000**

Comments:

1 AHFC has defeased the following State Capital Project Bonds II, through advanced refundings and cash contributions, and will redeem them on their first optional redemption date - $31,045,000 2015 Series C (redeem 12/01/25).

2 AHFC has issued $21.333 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.

3 The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.

4 Some of the Housing Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.

5 In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01B, E021A, E071A/B/D, E091A/B/D and SC19A).

6 The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.

7 AHFC also has a Conduit Revenue Bond Program where bonds are sold directly to the lender and serviced by the borrower. The bonds are not a liability of AHFC and thus are not included in this exhibit.

8 The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$559,865	11.08%	185
Remaining Principal Balance:	$56,945,756	3-Months	$1,291,988	8.55%	143
Weighted Average Seasoning:	92	6-Months	$2,434,392	7.96%	133
Weighted Average Interest Rate:	4.704%	12-Months	$6,000,559	9.35%	156
Bond Yield (TIC):	N/A	Life	$366,725,341	11.85%	197

2 **Home Mortgage Revenue Bonds, 2007 Series A**

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$286,609	5.94%	99
Remaining Principal Balance:	$56,001,019	3-Months	$557,591	3.88%	65
Weighted Average Seasoning:	83	6-Months	$2,160,725	7.14%	119
Weighted Average Interest Rate:	4.206%	12-Months	$3,214,669	5.31%	89
Bond Yield (TIC):	N/A	Life	$190,531,289	13.68%	228

3 **Home Mortgage Revenue Bonds, 2007 Series B**

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$434,299	9.11%	152
Remaining Principal Balance:	$54,373,676	3-Months	$1,252,408	8.68%	145
Weighted Average Seasoning:	83	6-Months	$1,828,238	6.37%	106
Weighted Average Interest Rate:	4.166%	12-Months	$3,938,458	6.70%	112
Bond Yield (TIC):	N/A	Life	$171,069,413	12.58%	210

4 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$147,083	2.20%	37
Remaining Principal Balance:	$79,349,498	3-Months	$1,080,157	5.24%	87
Weighted Average Seasoning:	77	6-Months	$2,288,350	5.49%	91
Weighted Average Interest Rate:	3.893%	12-Months	$3,595,981	4.28%	71
Bond Yield (TIC):	N/A	Life	$235,127,851	13.28%	221

5 **Home Mortgage Revenue Bonds, 2009 Series A**

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$409,969	4.95%	83
Remaining Principal Balance:	$96,663,150	3-Months	$1,695,013	6.69%	112
Weighted Average Seasoning:	73	6-Months	$4,099,693	7.91%	132
Weighted Average Interest Rate:	3.819%	12-Months	$6,601,523	6.36%	106
Bond Yield (TIC):	N/A	Life	$241,969,975	13.43%	224

6 **Home Mortgage Revenue Bonds, 2009 Series B**

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$164,017	1.88%	31
Remaining Principal Balance:	$103,688,233	3-Months	$841,419	3.17%	53
Weighted Average Seasoning:	75	6-Months	$2,749,494	5.06%	84
Weighted Average Interest Rate:	3.833%	12-Months	$5,745,114	5.20%	87
Bond Yield (TIC):	N/A	Life	$242,690,841	12.90%	215

7 **Home Mortgage Revenue Bonds, 2009 Series D**

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$1,060,250	11.41%	190
Remaining Principal Balance:	$104,518,553	3-Months	$1,841,122	6.73%	112
Weighted Average Seasoning:	78	6-Months	$2,668,215	4.89%	82
Weighted Average Interest Rate:	4.089%	12-Months	$6,100,639	5.48%	91
Bond Yield (TIC):	N/A	Life	$245,198,627	12.94%	216

8 **Veterans Collateralized Bonds, 2016 First**

			Prepayments	CPR	PSA
Series: C1611	Prog: 210	1-Month	$34,959	1.52%	25
Remaining Principal Balance:	$27,420,890	3-Months	$978,392	13.53%	225
Weighted Average Seasoning:	80	6-Months	$1,519,162	10.56%	176
Weighted Average Interest Rate:	3.077%	12-Months	$2,459,729	8.54%	142
Bond Yield (TIC):	2.578%	Life	$50,856,733	13.51%	225

9 **Veterans Collateralized Bonds, 2019 First & Second**

			Prepayments	CPR	PSA
Series: C1911	Prog: 211	1-Month	$4,997	0.32%	5
Remaining Principal Balance:	$18,685,843	3-Months	$26,920	0.57%	10
Weighted Average Seasoning:	71	6-Months	$496,602	5.05%	84
Weighted Average Interest Rate:	3.676%	12-Months	$987,461	4.91%	82
Bond Yield (TIC):	3.217%	Life	$42,666,568	17.97%	299

10 **Veterans Collateralized Bonds, 2023 First**

			Prepayments	CPR	PSA
Series: C2311	Prog: 212	1-Month	$649,714	14.56%	251
Remaining Principal Balance:	$49,230,356	3-Months	$2,579,053	19.79%	331
Weighted Average Seasoning:	29	6-Months	$3,658,969	14.39%	248
Weighted Average Interest Rate:	5.161%	12-Months	$6,677,102	13.13%	246
Bond Yield (TIC):	4.333%	Life	$8,990,403	8.07%	198

11 **Veterans Collateralized Bonds, 2024 First**

			Prepayments	CPR	PSA
Series: C2411	Prog: 213	1-Month	$265,096	4.10%	106
Remaining Principal Balance:	$75,890,251	3-Months	$1,048,778	5.61%	149
Weighted Average Seasoning:	19	6-Months	$2,471,516	6.57%	189
Weighted Average Interest Rate:	5.359%	12-Months	$5,821,815	7.64%	263
Bond Yield (TIC):	4.352%	Life	$6,320,286	6.66%	254

12 **Veterans Collateralized Bonds, 2025 First**

			Prepayments	CPR	PSA
Series: C2511	Prog: 214	1-Month	$46,911	0.56%	33
Remaining Principal Balance:	$99,837,369	3-Months	$46,911	0.56%	33
Weighted Average Seasoning:	9	6-Months	$46,911	0.56%	33
Weighted Average Interest Rate:	6.333%	12-Months	$46,911	0.56%	33
Bond Yield (TIC):	4.592%	Life	$46,911	0.56%	33

13 **General Mortgage Revenue Bonds II, 2016 Series A**

			Prepayments	CPR	PSA
Series: GM16A	Prog: 406	1-Month	$444,152	10.30%	172
Remaining Principal Balance:	$48,793,882	3-Months	$1,168,378	9.01%	150
Weighted Average Seasoning:	99	6-Months	$2,529,528	9.55%	159
Weighted Average Interest Rate:	3.483%	12-Months	$3,448,327	6.53%	109
Bond Yield (TIC):	2.532%	Life	$48,202,275	7.13%	119

14 **General Mortgage Revenue Bonds II, 2018 Series A**

			Prepayments	CPR	PSA
Series: GM18A	Prog: 407	1-Month	$246,524	5.98%	100
Remaining Principal Balance:	$47,869,228	3-Months	$776,452	6.22%	104
Weighted Average Seasoning:	88	6-Months	$1,559,652	6.16%	103
Weighted Average Interest Rate:	4.350%	12-Months	$2,862,588	5.56%	93
Bond Yield (TIC):	3.324%	Life	$50,150,324	8.89%	148

15 **General Mortgage Revenue Bonds II, 2018 Series B**

			Prepayments	CPR	PSA
Series: GM18B	Prog: 407	1-Month	$647,211	16.73%	279
Remaining Principal Balance:	$42,098,908	3-Months	$710,315	6.45%	107
Weighted Average Seasoning:	35	6-Months	$2,375,995	10.65%	178
Weighted Average Interest Rate:	7.111%	12-Months	$3,734,549	8.49%	142
Bond Yield (TIC):	3.324%	Life	$54,221,073	15.73%	262

16 **General Mortgage Revenue Bonds II, 2019 Series A**

			Prepayments	CPR	PSA
Series: GM19A	Prog: 408	1-Month	$325,035	4.30%	72
Remaining Principal Balance:	$88,545,075	3-Months	$1,136,054	4.95%	83
Weighted Average Seasoning:	87	6-Months	$2,946,269	6.31%	105
Weighted Average Interest Rate:	3.454%	12-Months	$6,094,294	6.42%	107
Bond Yield (TIC):	2.550%	Life	$63,723,858	9.12%	152

17 **General Mortgage Revenue Bonds II, 2019 Series B**

			Prepayments	CPR	PSA
Series: GM19B	Prog: 408	1-Month	$200,977	9.93%	166
Remaining Principal Balance:	$22,958,929	3-Months	$316,630	5.32%	89
Weighted Average Seasoning:	69	6-Months	$1,085,600	9.18%	153
Weighted Average Interest Rate:	5.431%	12-Months	$1,670,833	7.16%	119
Bond Yield (TIC):	2.550%	Life	$20,839,093	13.03%	217

18 **General Mortgage Revenue Bonds II, 2020 Series A**

			Prepayments	CPR	PSA
Series: GM20A	Prog: 409	1-Month	$418,478	4.60%	77
Remaining Principal Balance:	$106,340,068	3-Months	$1,757,580	6.33%	105
Weighted Average Seasoning:	85	6-Months	$2,852,056	5.13%	86
Weighted Average Interest Rate:	2.907%	12-Months	$5,767,155	5.10%	85
Bond Yield (TIC):	1.825%	Life	$43,597,233	6.57%	110

19 **General Mortgage Revenue Bonds II, 2020 Series B**

			Prepayments	CPR	PSA
Series: GM20B	Prog: 409	1-Month	$339,157	3.93%	65
Remaining Principal Balance:	$101,450,823	3-Months	$1,084,840	4.15%	69
Weighted Average Seasoning:	74	6-Months	$2,858,473	5.48%	91
Weighted Average Interest Rate:	3.988%	12-Months	$5,322,965	5.09%	85
Bond Yield (TIC):	1.825%	Life	$60,420,232	11.95%	199

20 **General Mortgage Revenue Bonds II, 2022 Series A**

			Prepayments	CPR	PSA
Series: GM22A	Prog: 410	1-Month	$186,314	6.59%	110
Remaining Principal Balance:	$32,719,407	3-Months	$561,446	6.56%	109
Weighted Average Seasoning:	51	6-Months	$576,585	3.42%	57
Weighted Average Interest Rate:	3.210%	12-Months	$837,112	2.47%	41
Bond Yield (TIC):	2.024%	Life	$4,476,055	3.23%	56

21 **General Mortgage Revenue Bonds II, 2022 Series B**

			Prepayments	CPR	PSA
Series: GM22B	Prog: 410	1-Month	$939,325	7.81%	130
Remaining Principal Balance:	$138,057,743	3-Months	$2,588,260	7.14%	119
Weighted Average Seasoning:	66	6-Months	$4,090,142	5.71%	95
Weighted Average Interest Rate:	3.533%	12-Months	$7,667,040	5.39%	90
Bond Yield (TIC):	2.024%	Life	$30,547,605	5.74%	96

22 **General Mortgage Revenue Bonds II, 2022 Series C**

			Prepayments	CPR	PSA
Series: GM22C	Prog: 411	1-Month	$127,744	1.90%	32
Remaining Principal Balance:	$79,705,307	3-Months	$1,140,056	5.50%	92
Weighted Average Seasoning:	38	6-Months	$2,228,146	5.34%	89
Weighted Average Interest Rate:	5.333%	12-Months	$4,161,593	4.91%	82
Bond Yield (TIC):	4.290%	Life	$6,040,885	2.52%	58

23 **General Mortgage Revenue Bonds II, 2024 Series A**

			Prepayments	CPR	PSA
Series: GM24A	Prog: 412	1-Month	$28,388	0.45%	10
Remaining Principal Balance:	$74,748,682	3-Months	$428,257	2.25%	51
Weighted Average Seasoning:	23	6-Months	$1,041,444	2.74%	67
Weighted Average Interest Rate:	6.022%	12-Months	$2,628,085	3.44%	97
Bond Yield (TIC):	4.056%	Life	$4,021,278	3.15%	114

24 **General Mortgage Revenue Bonds II, 2024 Series B**

			Prepayments	CPR	PSA
Series: GM24B	Prog: 412	1-Month	$299,759	5.30%	88
Remaining Principal Balance:	$65,841,743	3-Months	$749,170	4.41%	73
Weighted Average Seasoning:	73	6-Months	$874,542	2.61%	43
Weighted Average Interest Rate:	4.253%	12-Months	$2,907,873	4.33%	72
Bond Yield (TIC):	4.056%	Life	$5,261,761	4.69%	78

25 **General Mortgage Revenue Bonds II, 2024 Series C**

			Prepayments	CPR	PSA
Series: GM24C	Prog: 412	1-Month	$741,202	7.57%	163
Remaining Principal Balance:	$112,628,930	3-Months	$3,273,120	10.81%	242
Weighted Average Seasoning:	23	6-Months	$4,942,151	8.24%	198
Weighted Average Interest Rate:	7.037%	12-Months	$9,106,804	7.54%	212
Bond Yield (TIC):	5.746%	Life	$11,451,914	5.72%	206

26 **General Mortgage Revenue Bonds II, 2025 Series A**

			Prepayments	CPR	PSA
Series: GM25A	Prog: 413	1-Month	$270,919	2.89%	112
Remaining Principal Balance:	$110,733,447	3-Months	$513,300	1.83%	77
Weighted Average Seasoning:	13	6-Months	$1,563,768	2.77%	133
Weighted Average Interest Rate:	5.959%	12-Months	$1,625,936	2.17%	115
Bond Yield (TIC):	4.228%	Life	$1,625,936	2.17%	115

27 **Corporation**

			Prepayments	CPR	PSA
Series: CORP	Prog: 2	1-Month	$9,278,953	5.60%	102
Remaining Principal Balance:	$1,895,096,770	3-Months	$29,443,611	5.96%	110
Weighted Average Seasoning:	59	6-Months	$57,946,619	5.86%	112
Weighted Average Interest Rate:	4.591%	12-Months	$109,025,115	5.51%	111
Bond Yield (TIC):	N/A	Life	$2,206,773,761	8.34%	162

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases.
6. Loan balances refer to all current or delinquent loans, and the prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans, including transfers, pledged to the payment of the bonds.
8. Loan balances and prepayments do not include OCR funds, which are in certain bond deals to ensure sufficient cash flow and alleviate default risk .
9. Some Bonds (E071A/B/D, E091A/B/D, GM18B, GM19B, GM20B, GM22B and GM24B) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all of the Housing Bonds included in Exhibit B Prepayment Report.

ALASKA HOUSING FINANCE CORPORATION *09/30/25*

BOND ISSUANCE & SPECIAL REDEMPTION SUMMARY

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2026	233,000,000	-	**233,000,000**
FY 2025	312,100,000	-	**312,100,000**
FY 2024	273,015,000	120,000,000	**393,015,000**
FY 2023	185,665,000	-	**185,665,000**
FY 2022	122,795,000	200,000,000	**322,795,000**
FY 2021	300,265,000	96,665,000	**396,930,000**
FY 2020	221,685,000	140,000,000	**361,685,000**
FY 2019	227,780,000	-	**227,780,000**
FY 2018	223,380,000	240,000,000	**463,380,000**
FY 2017	150,000,000	-	**150,000,000**
FY 2016	55,620,000	-	**55,620,000**
FY 2015	283,005,000	140,000,000	**423,005,000**
FY 2014	124,400,000	-	**124,400,000**
FY 2013	332,015,000	150,000,000	**482,015,000**
FY 2012	200,110,000	28,945,000	**229,055,000**
FY 2011	248,345,000	-	**248,345,000**
FY 2010	161,740,000	193,100,000	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY73-95	6,055,498,544	3,873,200,000	**9,928,698,544**

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2026	-	25,655,000	**25,655,000**
FY 2025	26,360,000	124,705,000	**151,065,000**
FY 2024	22,060,000	67,310,000	**89,370,000**
FY 2023	20,955,000	-	**20,955,000**
FY 2022	77,935,000	314,345,000	**392,280,000**
FY 2021	195,805,000	133,850,000	**329,655,000**
FY 2020	70,440,000	100,955,000	**171,395,000**
FY 2019	24,400,000	-	**24,400,000**
FY 2018	32,115,000	112,310,000	**144,425,000**
FY 2017	31,925,000	11,135,000	**43,060,000**
FY 2016	59,945,000	116,810,000	**176,755,000**
FY 2015	85,095,000	349,705,000	**434,800,000**
FY 2014	54,815,000	-	**54,815,000**
FY 2013	500,710,000	99,265,000	**599,975,000**
FY 2012	363,290,000	128,750,000	**492,040,000**
FY 2011	253,120,000	64,350,000	**317,470,000**
FY 2010	203,339,750	142,525,000	**345,864,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2026 ISSUANCES DETAIL BY SERIES			
Series	Tax-Exempt	Taxable	Total
SC25A	133,000,000	-	133,000,000
C2511	100,000,000	-	100,000,000
	-	-	-
	-	-	-

FY 2026 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
SC15B	-	25,655,000	25,655,000
	-	-	-
	-	-	-
	-	-	-

FY 2025 ISSUANCES DETAIL BY SERIES			
Series	Tax-Exempt	Taxable	Total
C2411	75,000,000	-	75,000,000
SC24A	127,100,000	-	127,100,000
GM25A	110,000,000	-	110,000,000
	-	-	-

FY 2025 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
SC14D	-	39,980,000	39,980,000
SC15A	-	54,780,000	54,780,000
SC15B	-	29,945,000	29,945,000
E021A	2,555,000	-	2,555,000
C1911	1,770,000	-	1,770,000
GM16A	1,445,000	-	1,445,000
GM18A	3,925,000	-	3,925,000
GM19A	2,225,000	-	2,225,000
GM20A	5,230,000	-	5,230,000
GM22A	1,980,000	-	1,980,000
GM22C	3,575,000	-	3,575,000
GM24A	1,045,000	-	1,045,000
GM24C	2,610,000	-	2,610,000

ALASKA HOUSING FINANCE CORPORATION *09/30/25*

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

Bond Data	GP01A	GP01B	E021A	E071A	E071B	E071D	E091A	E091B	E091D	SC17B	SC18A	SC19A	SC22A
Outstanding	21,815,000	26,650,000	21,255,000	58,960,000	58,960,000	70,230,000	67,020,000	67,020,000	67,010,000	90,000,000	90,000,000	140,000,000	200,000,000
CUSIP #	0118326M9	0118326N7	0118327K2	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839NY9	011839RX7	011839VW4	011839XT9
Issue Date	08/02/01	08/02/01	05/16/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	12/07/17	05/22/18	07/11/19	06/01/22
Maturity Date	12/01/30	12/01/30	06/01/32	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/47	12/01/43	12/01/44	06/01/52
Credit Ratings	AA+/Aaa	AA+/Aaa	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1
Remrkt Agent	Wells Fargo	Wells Fargo	Wells Fargo	TD Securities	Ray James	Wells Fargo	TD Securities	Ray James	Wells Fargo	Ray James	BofA	RBC	Barclays
Remarket Fee	0.06%	0.06%	0.06%	0.06%	0.04%	0.06%	0.06%	0.04%	0.06%	0.04%	0.04%	0.04%	0.04%
Liquidity Type	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	Self	Self	Self	Barclays
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO
Reset Date	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	AMT	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable	Taxable
Credit Type	Housing	Housing	Housing	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	GO	GO
Current Rate	2.84%	2.84%	3.49%	2.89%	2.85%	2.84%	2.89%	2.85%	2.84%	4.11%	4.12%	4.14%	4.15%
Average Rate	1.32%	1.32%	1.46%	1.16%	1.14%	1.13%	0.93%	0.93%	0.95%	2.62%	2.67%	2.75%	4.50%
Maximum Rate	9.25%	9.25%	10.25%	9.50%	7.90%	8.50%	5.00%	5.00%	5.21%	6.75%	5.40%	7.00%	5.43%
Minimum Rate	0.01%	0.01%	0.02%	0.02%	0.02%	0.01%	0.01%	0.01%	0.01%	0.08%	0.08%	0.07%	0.85%
Bnchmrk Rate	1.33%	1.33%	1.32%	1.10%	1.10%	1.10%	0.96%	0.96%	0.97%	2.59%	2.60%	2.66%	4.48%
Bnchmrk Sprd	(0.00%)	(0.00%)	0.14%	0.05%	0.04%	0.02%	(0.03%)	(0.03%)	(0.01%)	0.03%	0.07%	0.08%	0.01%
FY 2025 Avg	2.96%	2.96%	2.93%	2.96%	2.99%	2.97%	2.98%	3.01%	2.96%	4.70%	4.71%	4.69%	4.68%
FY 2026 Avg	2.35%	2.35%	2.80%	2.34%	2.37%	2.34%	2.34%	2.37%	2.35%	4.31%	4.31%	4.31%	4.32%
FY 2026 Sprd	(0.05%)	(0.05%)	0.41%	(0.05%)	(0.02%)	(0.05%)	(0.05%)	(0.02%)	(0.05%)	(0.06%)	(0.06%)	(0.07%)	(0.06%)

INTEREST RATE SWAP SUMMARY											NET PAYMENT TOTALS (DEBT SERVICE)		
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread	Pay Fixed	Rec Float	Net Payment
GP01B	BANA	A+/Aa2	12/01/30	26,650,000	4.113%	1.269%	2.844%	1.324%	4.167%	0.055%	65,103,446	18,866,744	46,236,702
E021A	Goldman	AA-/Aa2	06/01/32	21,255,000	2.980%	1.256%	1.724%	1.460%	3.183%	0.203%	36,412,043	12,186,856	24,225,187
E071A[1]	Goldman	AA-/Aa2	12/01/41	112,890,000	3.735%	1.256%	2.478%	1.148%	3.626%	(0.108%)	92,172,924	28,249,713	63,923,211
E071A[2]	JP Morgan	AA-/Aa2	12/01/41	75,260,000	3.720%	1.256%	2.464%	1.128%	3.591%	(0.129%)	61,219,692	19,006,002	42,213,690
E091A[1]	Wells Fargo	A+/Aa2	12/01/40	60,315,000	3.761%	1.131%	2.630%	0.930%	3.561%	(0.200%)	42,709,562	11,675,002	31,034,560
E091A[2]	Goldman	AA-/Aa2	12/01/40	60,315,000	3.761%	1.131%	2.630%	0.928%	3.559%	(0.202%)	42,709,562	11,403,375	31,306,187
E091A[3]	JP Morgan	AA-/Aa2	12/01/40	80,420,000	3.740%	1.131%	2.609%	0.948%	3.558%	(0.182%)	56,628,117	15,565,068	41,063,049
SC19A	BONY	A/Aa3	12/01/29	140,000,000	3.222%	2.763%	0.459%	2.748%	3.207%	(0.015%)	27,064,800	22,550,056	4,514,744
			TOTAL	**577,105,000**	**3.604%**	**1.579%**	**2.026%**	**1.480%**	**3.505%**	**(0.099%)**	**424,020,145**	**139,502,815**	**284,517,331**

FY 2026 REMARKETING SUMMARY BY CREDIT TYPE								
#1 RA FY26	Bond Data	Exempt FHLB	AMT FHLB	Taxable BARC	Taxable Self	Total FY26	Total FY25	Total FY24
TD	Allocation	44.7%	2.2%	20.4%	32.7%	100.0%	100.0%	100.0%
2.34%	Avg Rate	2.35%	2.80%	4.32%	4.31%	3.40%	3.89%	4.45%
#1 RA FY25	Max Rate	2.89%	3.53%	4.35%	4.36%	4.36%	5.38%	5.43%
WF	Min Rate	1.57%	1.79%	4.10%	4.09%	1.57%	0.62%	0.82%
2.96%	Bench Spread	(0.04%)	0.41%	(0.06%)	(0.06%)	(0.04%)	(0.05%)	(0.01%)

MONTHLY FLOAT SUMMARY	
September 30, 2025	
Total Bonds	**$2,937,175,000**
Total Float	**$978,920,000**
Self-Liquid	**$320,000,000**
Float %	**33.3%**
Hedge %	**59.0%**

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AHFC LIQUIDITY ANALYSIS (As 9/30/25)

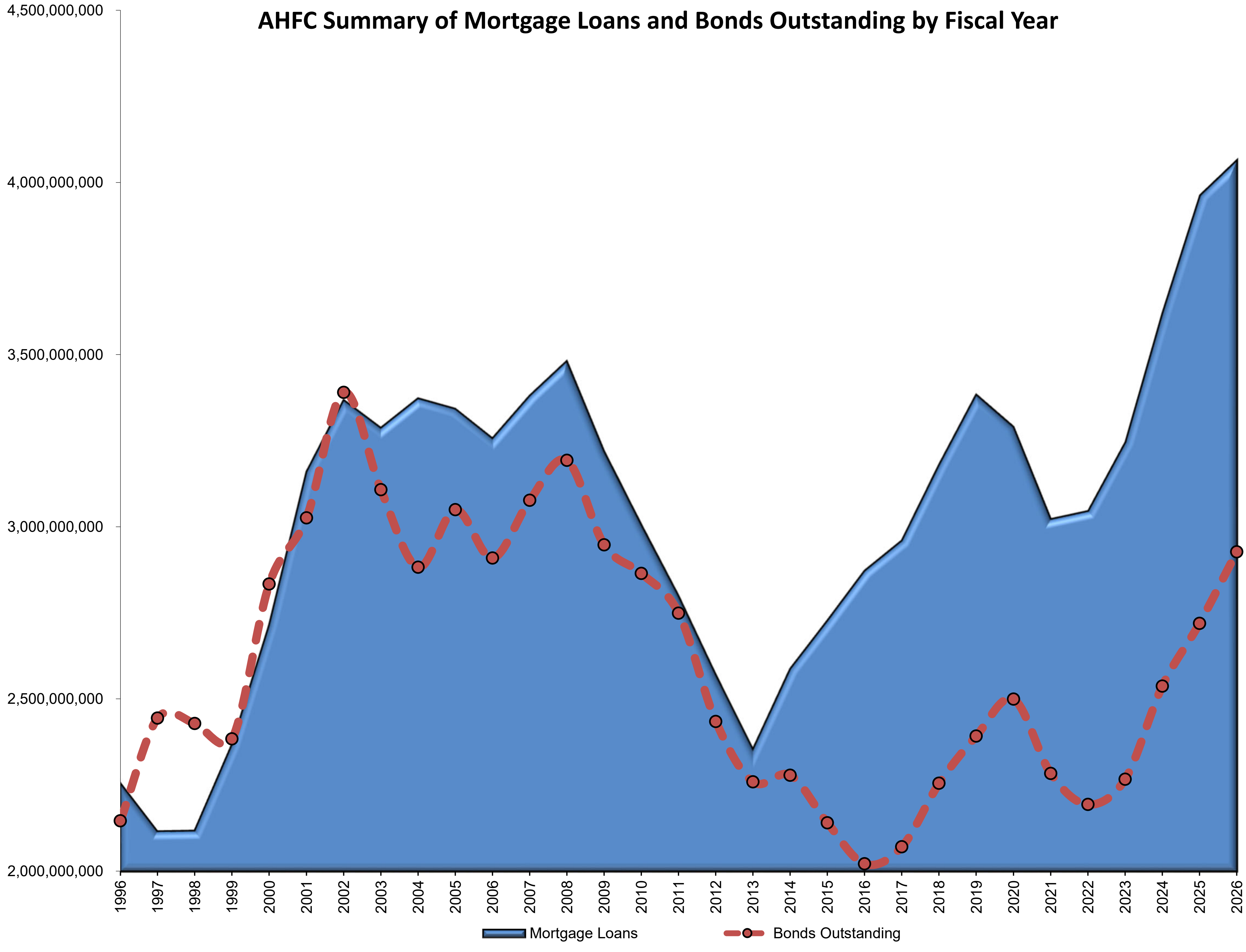
Self-Liquidity Matched Sources	Type	Yield	Maturity	Amount	R1	R2	R3
Invesco US Govt MMF	MMF1	4.04	09/30/25	6,229	6,229	6,229	6,229
Commercial Paper - Highest	CP1	4.53	11/27/25	38,285,042	25,650,978	25,650,978	35,451,949
Commercial Paper - Other	CP2						
Standby Letter of Credit	SUMI	N/A	04/01/30	180,000,000	180,000,000	180,000,000	180,000,000
Revolving Line of Credit	RBC	N/A	04/30/30	140,000,000	140,000,000	140,000,000	140,000,000
Total Self-Liquidity Matched Sources		**4.53**	**11/27/25**	**358,291,271**	**345,657,207**	**345,657,207**	**355,458,178**

Self-Liquidity Other Sources	Type	Yield	Maturity	Amount	R1	R2	R3
Invesco US Govt MMF	MMF1	4.04	09/30/25	53,878,222	53,878,222	53,878,222	53,878,222
JP Morgan Prime MMF	MMF2	4.15	09/30/25	14,883,429	14,883,429	14,883,429	14,883,429
Morgan Stanley Prime MMF	MMF3	4.13	09/30/25	84,142,353		84,142,353	84,142,353
Commercial Paper - Highest	CP1	4.37	12/10/25	142,922,720	95,758,222	95,758,222	132,346,438
Commercial Paper - Other	CP2	4.45	10/15/25	19,960,954		13,373,839	18,483,843
Agency Bonds AAA	BOND	4.53	10/28/29	33,415,208	30,073,687	30,407,839	30,073,687
GeFONSI AK Investment Pool	GEF	5.91	09/30/25	34,511,119		23,122,450	34,511,119
Unrestricted Cash DDA	CASH	3.00	09/30/25	6,526,382	6,526,382	6,526,382	6,526,382
Total Self-Liquidity Other Sources		**4.40**	**09/26/19**	**390,240,386**	**201,119,942**	**322,092,736**	**374,845,473**
Total Self-Liquidity Combined Sources		**4.41**	**04/15/20**	**748,531,657**	**546,777,149**	**667,749,943**	**730,303,651**

Self-Liquidity Requirements	Mode	Tax Status	Hedge	Amount	R1	R2	R3
AHFC Commercial Paper	Various	Taxable	Unhedged	37,753,000	99,190,000	37,753,000	99,190,000
SCPB II 2017 Series B	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
SCPB II 2018 Series A	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
SCPB II 2019 Series A	Weekly	Taxable	Hedged	140,000,000	140,000,000	140,000,000	140,000,000
Total Self-Liquidity Requirements				**357,753,000**	**419,190,000**	**357,753,000**	**419,190,000**
Excess of Sources Over Requirements				**390,778,657**	**127,587,149**	**309,996,943**	**311,113,651**
Ratio of Sources to Requirements				**2.09**	**1.30**	**1.87**	**1.74**

VRDO's with SBPA/LOC	Mode	Provider	Maturity	Amount
HMRB 2002 Series A	Daily	FHLB	08/10/26	21,255,000
HMRB 2007 Series A, B & D	Weekly	FHLB	08/10/28	188,150,000
HMRB 2009 Series A & B	Weekly	FHLB	08/10/29	134,040,000
HMRB 2009 Series D	Weekly	FHLB	08/10/29	67,010,000
GPB 2001 Series A & B	Weekly	FHLB	08/10/26	48,465,000
SCPB II 2022 Series A	Weekly	BARC	06/01/27	200,000,000
Total VRDO/SBPA				**658,920,000**

1D Liquidity	159,436,615
3D Liquidity	34,511,119
Repo Facility	33,415,208
Securities	201,168,715
Direct Credit	320,000,000
CP next 6M	99,190,000
CP next 12M	129,850,000


AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year
4,500,000,000
4,000,000,000
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2,000,000,000
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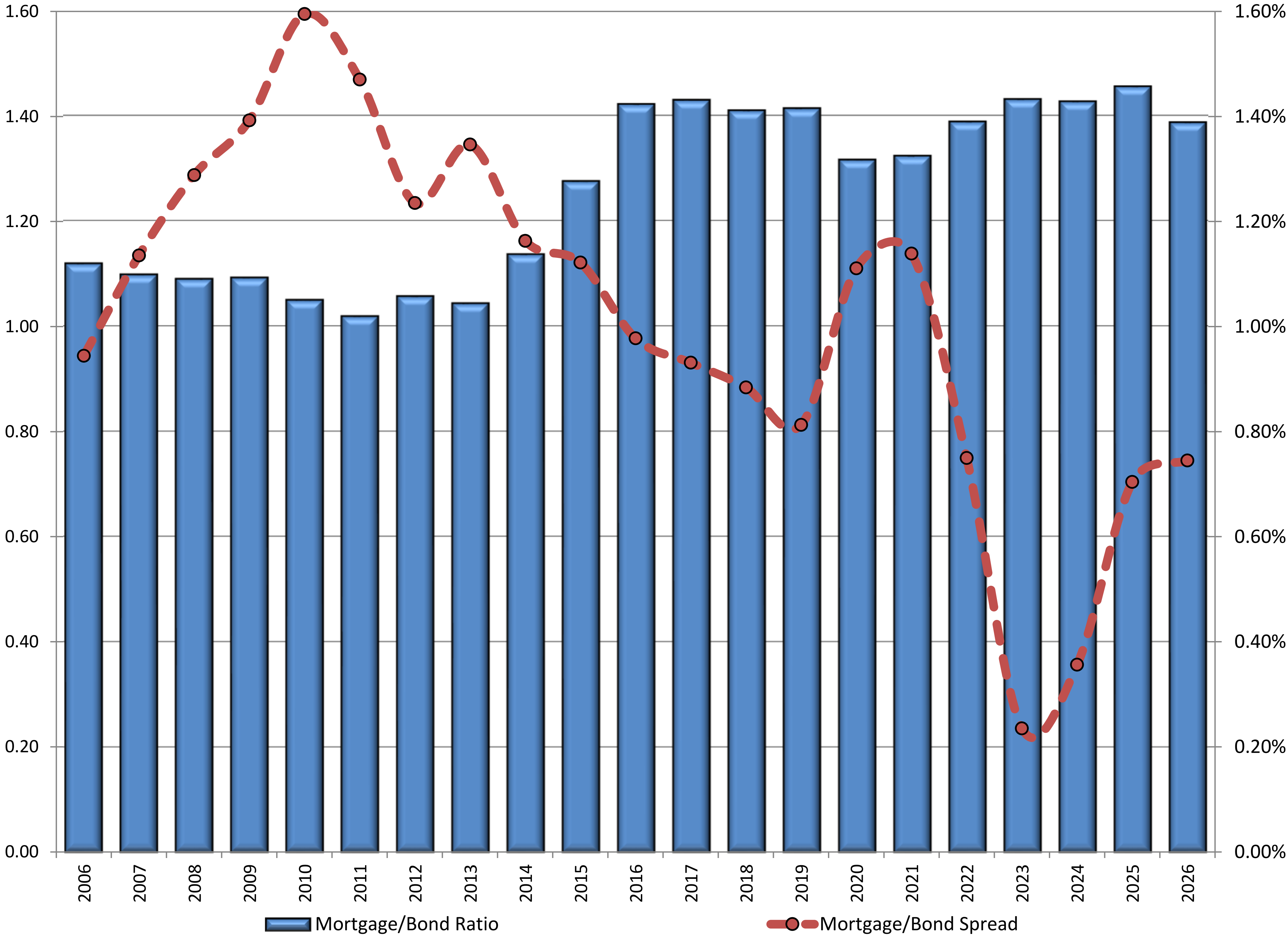
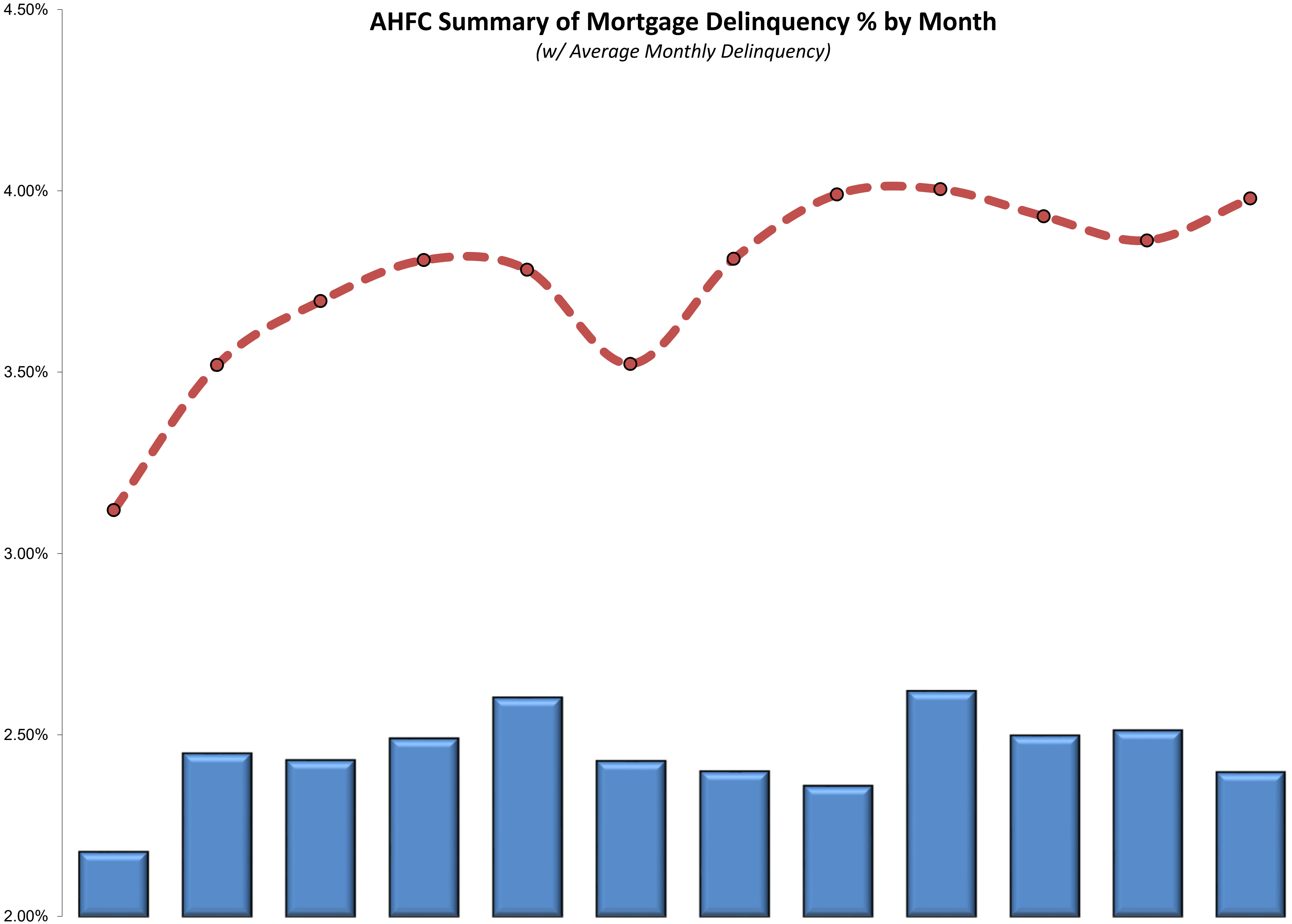
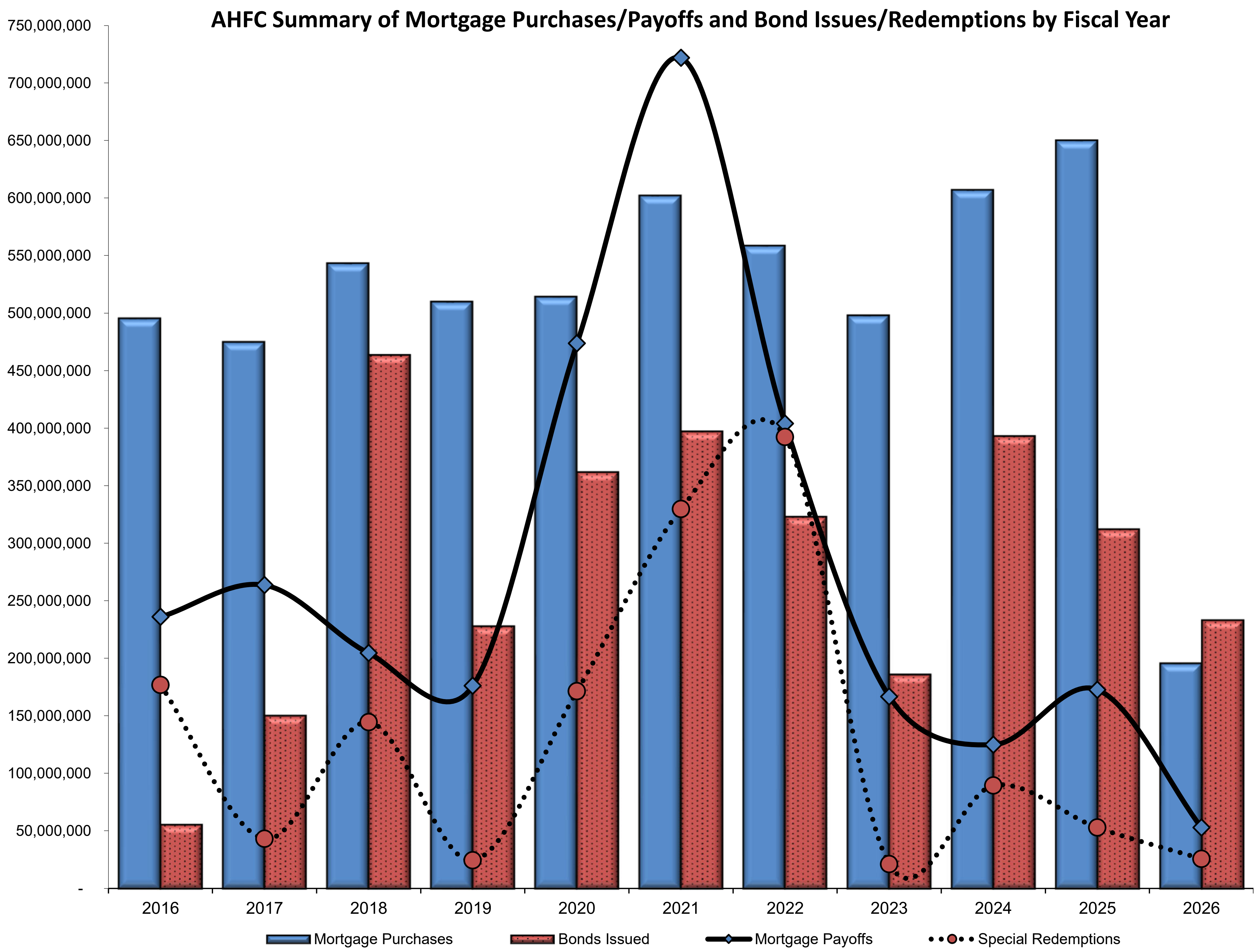
2023
2024
2025
2026
Mortgage Loans
Bonds Outstanding

AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year





	Oct-24	Nov-24	Dec-24	Jan-25	Feb-25	Mar-25	Apr-25	May-25	Jun-25	Jul-25	Aug-25	Sep-25
Del	2.18%	2.45%	2.43%	2.49%	2.60%	2.43%	2.40%	2.36%	2.62%	2.50%	2.51%	2.40%
Avg	3.12%	3.52%	3.70%	3.81%	3.78%	3.52%	3.81%	3.99%	4.00%	3.93%	3.86%	3.98%


AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year
750,000,000
700,000,000
650,000,000
600,000,000
550,000,000
500,000,000
450,000,000
400,000,000
350,000,000
300,000,000
250,000,000
200,000,000
150,000,000
100,000,000
50,000,000
-
2016
2017
2018
2019
2020
2021
2022
2023
2024
2025
2026
Mortgage Purchases
Bonds Issued
Mortgage Payoffs
Special Redemptions

AHFC Bond Portfolio by Interest Type and Bond Structure