Alaska Housing
FINANCE CORPORATION

JULY 2025

MORTGAGE & BOND DISCLOSURE REPORT

ALASKA HOUSING FINANCE CORPORATION

JULY 2025 COMPARATIVE SUMMARY

Mortgage & Bond Portfolio:	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2024	FY 2025	% Change	07/31/24	07/31/25	% Change
Total Mortgage Loan Portfolio	**3,619,469,561**	**3,957,030,890**	**9%**	**3,658,522,679**	**3,996,214,900**	**9%**
Mortgage Average Rate %	4.54%	4.79%	5%	4.57%	4.82%	5%
Delinquency % of $ (30+ Days)	2.85%	2.62%	(8%)	2.74%	2.50%	(9%)
Foreclosure % of $ (Annualized)	0.11%	0.09%	(18%)	0.10%	0.10%	0%
Mortgage Purchases	606,942,223	649,829,443	7%	64,769,851	69,838,592	8%
Mortgage Payoffs	124,880,884	172,634,291	38%	13,671,687	18,078,290	32%
Purchase/Payoff Variance	**482,061,339**	**477,195,152**	**(1%)**	**51,098,164**	**51,760,302**	**1%**
Purchase Average Rate %	6.38%	6.18%	(3%)	6.46%	6.32%	(2%)
Bonds - Fixed Rate GO	638,555,000	707,310,000	11%	638,555,000	814,655,000	28%
Bonds - Fixed Rate Housing	894,180,000	1,033,600,000	16%	969,180,000	1,033,600,000	7%
Bonds - Floating Hedged	599,545,000	577,105,000	(4%)	599,545,000	577,105,000	(4%)
Bonds - Floating Unhedged	405,295,000	401,815,000	(1%)	405,295,000	401,815,000	(1%)
Total Bonds Outstanding	**2,537,575,000**	**2,719,830,000**	**7%**	**2,612,575,000**	**2,827,175,000**	**8%**
Requiring Self-Liquidity	320,000,000	320,000,000	0%	320,000,000	320,000,000	0%
Bond Average Rate %	4.18%	4.09%	(2%)	4.18%	4.13%	(1%)
Fixed Bond Average Rate %	3.97%	4.06%	2%	3.98%	4.12%	3%
New Bond Issuances	393,015,000	312,100,000	(21%)	75,000,000	133,000,000	77%
Special Bond Redemptions	89,370,000	151,065,000	69%	-	25,655,000	0%
Scheduled Bond Redemptions	100,555,000	103,485,000	3%	-	-	0%
Issue/Redemption Variance	**203,090,000**	**57,550,000**	**(72%)**	**75,000,000**	**107,345,000**	**43%**
Issuance Average Yield %	4.50%	3.82%	(15%)	4.35%	3.25%	(25%)
Mortgage/Fixed Bond Spread %	**0.57%**	**0.73%**	**28%**	**0.59%**	**0.70%**	**19%**
Mortgage/Bond Ratio	**1.43**	**1.45**	**2%**	**1.40**	**1.41**	**1%**

Investment Portfolio:	Investment Amounts as of Month End			Annual Return as of Month End		
	07/31/24	07/31/25	% Change	07/31/24	07/31/25	% Change
Liquidity Reserve Fund	289,288,160	186,697,424	(35%)	5.75%	5.03%	(13%)
Bond Trust Funds	170,017,455	227,417,363	34%	5.70%	4.50%	(21%)
SAM General Fund	185,181,463	138,429,778	(25%)	5.58%	4.78%	(14%)
Mortgage Collections	36,517,445	43,580,981	19%	5.53%	4.68%	(15%)
Total Investments	**681,004,523**	**596,125,545**	(12%)	**5.68%**	**4.74%**	(16%)

ALASKA HOUSING FINANCE CORPORATION

JULY 2025 COMPARATIVE SUMMARY

AHFC Financial Statements: *(in Thousands of Dollars)*	**Fiscal Year Annual Audited**			**Third Quarter Unaudited**		
	FY 2023	FY 2024	% Change	FY 2024	FY 2025	% Change
Mortgage & Loan Revenue	127,895	147,583	15%	108,128	131,061	21%
Investment Income	39,401	44,241	12%	30,506	25,462	(17%)
Grant Revenue	143,957	92,403	(36%)	57,487	95,309	66%
Housing Rental Subsidies	12,700	12,664	(0%)	8,980	10,288	15%
Rental Income	11,509	12,307	7%	9,200	9,276	1%
Other Revenue	3,165	3,021	(5%)	2,133	6,917	224%
Total Revenue	**338,627**	**312,219**	**(8%)**	**216,434**	**278,313**	**29%**
Interest Expenses	79,853	91,885	15%	67,697	74,333	10%
Grant Expenses	138,014	90,592	(34%)	62,376	76,254	22%
Operations & Administration	47,774	53,648	12%	40,889	44,906	10%
Rental Housing Expenses	17,175	18,506	8%	12,664	11,563	(9%)
Mortgage and Loan Costs	12,501	13,814	11%	10,579	11,479	9%
Bond Financing Expenses	4,834	6,206	28%	4,920	4,456	(9%)
Provision for Loan Loss	1,640	7,317	346%	1,195	6,374	433%
Total Expenses	**301,791**	**281,968**	**(7%)**	**200,320**	**229,365**	**14%**
Operating Income (Loss)	**36,836**	**30,251**	**(18%)**	**16,114**	**48,948**	**204%**
Contributions to the State	8,047	5,665	(30%)	4,966	3,192	(36%)
Change in Net Position	**28,789**	**24,586**	**(15%)**	**11,148**	**45,756**	**310%**
Total Assets/Deferred Outflows	4,324,347	4,516,164	4%	4,554,652	4,775,031	5%
Total Liabilities/Deferred Inflows	2,696,097	2,863,328	6%	2,915,254	3,076,439	6%
Net Position	**1,628,250**	**1,652,836**	**2%**	**1,639,398**	**1,698,592**	**4%**

AHFC Dividend Calculation: *(in Thousands of Dollars)*	**Through Fiscal Year**		
	FY 2023	FY 2024	% Change
Change in Net Position	28,789	24,585	(15%)
Add - State Contributions	8,047	5,665	(30%)
Add - SCPB Debt Service	8,415	3,745	(55%)
Add - AHFC Capital Projects	18,629	16,385	(12%)
Adjusted Net Position Change	**63,880**	**50,380**	**(21%)**
Factor % from Statutes	75%	75%	
Dividend Transfer Available	**47,910**	**37,785**	**(21%)**

Through FY 2025 - Third Quarter	
AHFC Dividend Summary	
SOA Cash Transfers	799,514
SOA Bond Debt Service	517,697
SOA Capital Projects	294,915
AHFC Capital Projects	671,832
Total Dividend Appropriations	**2,283,958**
Total Dividend Expenditures	**2,146,355**
Total Dividend Remaining	**137,603**

AHFC PORTFOLIO:	**DOLLARS**	**% of $**
MORTGAGES	3,775,063,615	94.47%
PARTICIPATION LOANS	140,278,852	3.51%
UNCONVENTIONAL/REO	80,872,432	2.02%
TOTAL PORTFOLIO	**3,996,214,900**	100.00%

DELINQUENT (Exclude UNC/REO):		
30 DAYS PAST DUE	58,032,845	1.48%
60 DAYS PAST DUE	18,343,640	0.47%
90 DAYS PAST DUE	11,558,332	0.30%
120+ DAYS PAST DUE	9,868,846	0.25%
TOTAL DELINQUENT	**97,803,664**	2.50%

PORTFOLIO SUMMARY STATISTICS:

AVG INTEREST RATE	4.755%	PMI INSURANCE %	27.9%
- (Exclude UNC/REO)	4.818%	FHA/HUD184 INS %	7.8%
AVG REMAINING TERM	301	VA INSURANCE %	7.1%
AVG LOAN TO VALUE	75	RD INSURANCE %	2.7%
MY HOME %	30.5%	UNINSURED %	54.5%
FIRST HOME LTD %	20.8%	SINGLE FAMILY %	90.3%
FIRST HOME %	18.5%	MULTI-FAMILY %	9.7%
RURAL %	10.5%	ANCHORAGE %	39.2%
MF/SPEC NEEDS %	9.1%	NOT ANCHORAGE %	60.8%
VETERANS %	7.6%	NORTHRIM BANK %	38.7%
OTHER PROGRAM %	3.1%	OTHER SERVICER %	61.3%

MORTGAGE AND LOAN ACTIVITY:	**FY 2023**	**FY 2024**	**FY 2025**	**FY 2026 (YTD)**	**CURRENT MONTH**
MORTGAGE APPLICATIONS	509,364,368	621,253,574	612,863,003	48,337,616	48,337,616
MORTGAGE COMMITMENTS	465,650,120	630,824,544	599,302,913	81,647,769	81,647,769
MORTGAGE PURCHASES	498,034,730	606,942,223	649,829,443	69,838,592	69,838,592
AVG PURCHASE PRICE	397,479	412,574	437,728	470,436	470,436
AVG INTEREST RATE	5.341%	6.380%	6.179%	6.315%	6.315%
AVG BEGINNING TERM	356	354	353	356	356
AVG LOAN TO VALUE	85	86	86	87	87
INSURANCE %	53.2%	59.6%	60.2%	66.2%	66.2%
SINGLE FAMILY%	96.2%	99.7%	98.7%	100.0%	100.0%
ANCHORAGE %	34.2%	40.1%	38.3%	41.2%	41.2%
NORTHRIM BANK %	36.2%	41.1%	45.1%	49.3%	49.3%
STREAMLINE REFINANCE %	0.0%	0.1%	0.1%	0.0%	0.0%
MORTGAGE PAYOFFS	166,704,214	124,882,497	172,636,998	18,078,290	18,078,290
MORTGAGE FORECLOSURES	4,168,814	3,568,682	3,542,891	573,674	573,674

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.755%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	75

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	3,775,063,615	94.5%
PARTICIPATION LOANS	140,278,852	3.5%
UNCONVENTIONAL/REO	80,872,432	2.0%
TOTAL PORTFOLIO	**3,996,214,900**	**100.0%**

TOTAL DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	58,032,845	1.48%
60 DAYS PAST DUE	18,343,640	0.47%
90 DAYS PAST DUE	11,558,332	0.30%
120+ DAYS PAST DUE	9,868,846	0.25%
TOTAL DELINQUENT	**97,803,664**	**2.50%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	1,217,183,931	30.5%
FIRST HOME LIMITED	830,098,679	20.8%
FIRST HOME	737,777,307	18.5%
RURAL	420,034,013	10.5%
MULTI-FAMILY/SPECIAL NEEDS	362,173,950	9.1%
VETERANS MORTGAGE PROGRAM	305,414,642	7.6%
OTHER LOAN PROGRAM	123,532,377	3.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,957,483,180	74.0%
MULTI-FAMILY	388,205,699	9.7%
CONDO	334,220,889	8.4%
DUPLEX	245,433,633	6.1%
3-PLEX/4-PLEX	57,734,996	1.4%
OTHER PROPERTY TYPE	13,136,503	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	1,565,747,100	39.2%
FAIRBANKS/NORTH POLE	547,027,883	13.7%
WASILLA/PALMER	498,822,852	12.5%
JUNEAU/KETCHIKAN	356,600,827	8.9%
KENAI/SOLDOTNA/HOMER	285,635,256	7.1%
EAGLE RIVER/CHUGIAK	213,746,470	5.3%
KODIAK ISLAND	99,062,177	2.5%
OTHER GEOGRAPHIC REGION	429,572,336	10.7%
MORTGAGE INSURANCE		
UNINSURED	2,178,355,803	54.5%
PRIMARY MORTGAGE INSURANCE	1,114,231,095	27.9%
FEDERALLY INSURED - VA	284,060,141	7.1%
FEDERALLY INSURED - FHA	236,730,014	5.9%
FEDERALLY INSURED - RD	109,825,988	2.7%
FEDERALLY INSURED - HUD 184	73,011,858	1.8%
SELLER SERVICER		
NORTHRIM BANK	1,547,926,535	38.7%
AHFC (SUBSERVICED BY FNBA)	635,364,756	15.9%
GLOBAL FCU	571,161,712	14.3%
OTHER SELLER SERVICER	1,241,761,897	31.1%

002 ADMINISTRATIVE

Weighted Average Interest Rate	4.984%
Weighted Average Remaining Term	347
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	315,320,027	75.8%
PARTICIPATION LOANS	19,773,613	4.8%
UNCONVENTIONAL/REO	80,872,432	19.4%
TOTAL PORTFOLIO	**415,966,071**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,665,950	1.09%
60 DAYS PAST DUE	896,227	0.27%
90 DAYS PAST DUE	803,459	0.24%
120+ DAYS PAST DUE	500,131	0.15%
TOTAL DELINQUENT	**5,865,767**	**1.75%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	91,416,602	22.0%
FIRST HOME LIMITED	61,380,087	14.8%
FIRST HOME	55,166,083	13.3%
RURAL	14,028,943	3.4%
MULTI-FAMILY/SPECIAL NEEDS	3,737,707	0.9%
VETERANS MORTGAGE PROGRAM	109,117,895	26.2%
OTHER LOAN PROGRAM	81,118,754	19.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	299,786,269	72.1%
MULTI-FAMILY	64,876,114	15.6%
CONDO	27,296,415	6.6%
DUPLEX	18,022,927	4.3%
3-PLEX/4-PLEX	5,035,485	1.2%
OTHER PROPERTY TYPE	948,861	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	158,868,289	38.2%
FAIRBANKS/NORTH POLE	57,766,726	13.9%
WASILLA/PALMER	51,744,728	12.4%
JUNEAU/KETCHIKAN	39,172,213	9.4%
KENAI/SOLDOTNA/HOMER	21,106,530	5.1%
EAGLE RIVER/CHUGIAK	31,846,470	7.7%
KODIAK ISLAND	9,243,774	2.2%
OTHER GEOGRAPHIC REGION	46,217,342	11.1%
MORTGAGE INSURANCE		
UNINSURED	197,774,014	47.5%
PRIMARY MORTGAGE INSURANCE	107,564,814	25.9%
FEDERALLY INSURED - FHA	12,986,296	3.1%
FEDERALLY INSURED - VA	88,977,372	21.4%
FEDERALLY INSURED - RD	5,091,494	1.2%
FEDERALLY INSURED - HUD 184	3,572,081	0.9%
SELLER SERVICER		
NORTHRIM BANK	161,983,014	38.9%
GLOBAL FCU	26,851,146	6.5%
AHFC (SUBSERVICED BY FNBA)	67,520,440	16.2%
OTHER SELLER SERVICER	159,611,471	38.4%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	4.691%
Weighted Average Remaining Term	266
Weighted Average Loan To Value	67

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	57,813,965	98.7%
PARTICIPATION LOANS	739,874	1.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**58,553,839**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	291,098	0.50%
60 DAYS PAST DUE	539,798	0.92%
90 DAYS PAST DUE	397,512	0.68%
120+ DAYS PAST DUE	342,323	0.58%
TOTAL DELINQUENT	**1,570,731**	**2.68%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	25,542,573	43.6%
FIRST HOME LIMITED	14,494,662	24.8%
FIRST HOME	5,718,659	9.8%
RURAL	12,077,904	20.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	104,680	0.2%
OTHER LOAN PROGRAM	615,361	1.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	47,933,646	81.9%
MULTI-FAMILY	0	0.0%
CONDO	5,744,164	9.8%
DUPLEX	2,874,572	4.9%
3-PLEX/4-PLEX	1,851,983	3.2%
OTHER PROPERTY TYPE	149,474	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	19,059,474	32.6%
FAIRBANKS/NORTH POLE	6,953,734	11.9%
WASILLA/PALMER	8,578,937	14.7%
JUNEAU/KETCHIKAN	4,786,395	8.2%
KENAI/SOLDOTNA/HOMER	7,429,466	12.7%
EAGLE RIVER/CHUGIAK	884,321	1.5%
KODIAK ISLAND	2,337,231	4.0%
OTHER GEOGRAPHIC REGION	8,524,282	14.6%
MORTGAGE INSURANCE		
UNINSURED	33,368,339	57.0%
PRIMARY MORTGAGE INSURANCE	14,808,057	25.3%
FEDERALLY INSURED - FHA	5,679,989	9.7%
FEDERALLY INSURED - VA	1,133,025	1.9%
FEDERALLY INSURED - RD	2,132,373	3.6%
FEDERALLY INSURED - HUD 184	1,432,056	2.4%
SELLER SERVICER		
NORTHRIM BANK	23,788,999	40.6%
GLOBAL FCU	11,982,156	20.5%
AHFC (SUBSERVICED BY FNBA)	4,898,134	8.4%
OTHER SELLER SERVICER	17,884,549	30.5%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.202%
Weighted Average Remaining Term	277
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	56,336,676	99.4%
PARTICIPATION LOANS	342,207	0.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**56,678,883**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	849,851	1.50%
60 DAYS PAST DUE	332,046	0.59%
90 DAYS PAST DUE	477,557	0.84%
120+ DAYS PAST DUE	713,674	1.26%
TOTAL DELINQUENT	**2,373,127**	**4.19%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	24,504,554	43.2%
FIRST HOME LIMITED	9,577,758	16.9%
FIRST HOME	8,437,287	14.9%
RURAL	13,924,239	24.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	235,046	0.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	47,478,912	83.8%
MULTI-FAMILY	0	0.0%
CONDO	3,933,201	6.9%
DUPLEX	3,994,193	7.0%
3-PLEX/4-PLEX	1,023,782	1.8%
OTHER PROPERTY TYPE	248,795	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	19,648,129	34.7%
FAIRBANKS/NORTH POLE	4,638,323	8.2%
WASILLA/PALMER	5,637,611	9.9%
JUNEAU/KETCHIKAN	4,491,055	7.9%
KENAI/SOLDOTNA/HOMER	8,398,193	14.8%
EAGLE RIVER/CHUGIAK	1,951,413	3.4%
KODIAK ISLAND	3,707,828	6.5%
OTHER GEOGRAPHIC REGION	8,206,332	14.5%
MORTGAGE INSURANCE		
UNINSURED	36,744,041	64.8%
PRIMARY MORTGAGE INSURANCE	13,646,320	24.1%
FEDERALLY INSURED - FHA	3,178,758	5.6%
FEDERALLY INSURED - VA	160,950	0.3%
FEDERALLY INSURED - RD	2,153,750	3.8%
FEDERALLY INSURED - HUD 184	795,064	1.4%
SELLER SERVICER		
NORTHRIM BANK	28,004,157	49.4%
GLOBAL FCU	9,210,606	16.3%
AHFC (SUBSERVICED BY FNBA)	7,087,519	12.5%
OTHER SELLER SERVICER	12,376,600	21.8%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.176%
Weighted Average Remaining Term	278
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	55,332,925	99.6%
PARTICIPATION LOANS	234,210	0.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**55,567,134**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,082,085	3.75%
60 DAYS PAST DUE	191,085	0.34%
90 DAYS PAST DUE	420,673	0.76%
120+ DAYS PAST DUE	118,382	0.21%
TOTAL DELINQUENT	**2,812,225**	**5.06%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	22,636,377	40.7%
FIRST HOME LIMITED	8,663,754	15.6%
FIRST HOME	15,561,213	28.0%
RURAL	8,180,208	14.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	11,066	0.0%
OTHER LOAN PROGRAM	514,516	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	43,159,336	77.7%
MULTI-FAMILY	0	0.0%
CONDO	5,495,919	9.9%
DUPLEX	5,210,013	9.4%
3-PLEX/4-PLEX	1,545,119	2.8%
OTHER PROPERTY TYPE	156,747	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	22,428,467	40.4%
FAIRBANKS/NORTH POLE	5,338,670	9.6%
WASILLA/PALMER	6,574,475	11.8%
JUNEAU/KETCHIKAN	4,819,549	8.7%
KENAI/SOLDOTNA/HOMER	5,705,660	10.3%
EAGLE RIVER/CHUGIAK	2,675,563	4.8%
KODIAK ISLAND	1,444,704	2.6%
OTHER GEOGRAPHIC REGION	6,580,045	11.8%
MORTGAGE INSURANCE		
UNINSURED	33,442,116	60.2%
PRIMARY MORTGAGE INSURANCE	12,753,835	23.0%
FEDERALLY INSURED - FHA	4,911,271	8.8%
FEDERALLY INSURED - VA	675,350	1.2%
FEDERALLY INSURED - RD	2,293,581	4.1%
FEDERALLY INSURED - HUD 184	1,490,980	2.7%
SELLER SERVICER		
NORTHRIM BANK	27,779,290	50.0%
GLOBAL FCU	8,381,391	15.1%
AHFC (SUBSERVICED BY FNBA)	7,081,881	12.7%
OTHER SELLER SERVICER	12,324,572	22.2%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	3.893%
Weighted Average Remaining Term	284
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	80,530,555	99.7%
PARTICIPATION LOANS	242,439	0.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**80,772,994**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,613,930	2.00%
60 DAYS PAST DUE	1,004,924	1.24%
90 DAYS PAST DUE	706,021	0.87%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**3,324,874**	**4.12%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	38,556,503	47.7%
FIRST HOME LIMITED	9,023,372	11.2%
FIRST HOME	22,705,167	28.1%
RURAL	9,789,730	12.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	698,223	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	61,267,957	75.9%
MULTI-FAMILY	0	0.0%
CONDO	7,298,809	9.0%
DUPLEX	10,735,267	13.3%
3-PLEX/4-PLEX	1,393,018	1.7%
OTHER PROPERTY TYPE	77,943	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	36,819,998	45.6%
FAIRBANKS/NORTH POLE	7,221,077	8.9%
WASILLA/PALMER	9,591,524	11.9%
JUNEAU/KETCHIKAN	7,088,287	8.8%
KENAI/SOLDOTNA/HOMER	5,745,185	7.1%
EAGLE RIVER/CHUGIAK	4,782,260	5.9%
KODIAK ISLAND	1,281,200	1.6%
OTHER GEOGRAPHIC REGION	8,243,462	10.2%
MORTGAGE INSURANCE		
UNINSURED	45,881,476	56.8%
PRIMARY MORTGAGE INSURANCE	24,762,203	30.7%
FEDERALLY INSURED - FHA	5,903,468	7.3%
FEDERALLY INSURED - VA	628,082	0.8%
FEDERALLY INSURED - RD	2,407,644	3.0%
FEDERALLY INSURED - HUD 184	1,190,122	1.5%
SELLER SERVICER		
NORTHRIM BANK	37,694,564	46.7%
GLOBAL FCU	15,300,674	18.9%
AHFC (SUBSERVICED BY FNBA)	5,648,327	7.0%
OTHER SELLER SERVICER	22,129,429	27.4%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	3.829%
Weighted Average Remaining Term	284
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	94,312,450	96.2%
PARTICIPATION LOANS	3,733,604	3.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**98,046,054**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,156,955	1.18%
60 DAYS PAST DUE	235,156	0.24%
90 DAYS PAST DUE	132,337	0.13%
120+ DAYS PAST DUE	920,893	0.94%
TOTAL DELINQUENT	**2,445,341**	**2.49%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	51,148,249	52.2%
FIRST HOME LIMITED	9,616,069	9.8%
FIRST HOME	22,639,563	23.1%
RURAL	13,592,854	13.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	334,847	0.3%
OTHER LOAN PROGRAM	714,472	0.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	78,675,349	80.2%
MULTI-FAMILY	0	0.0%
CONDO	8,034,345	8.2%
DUPLEX	8,905,735	9.1%
3-PLEX/4-PLEX	2,306,447	2.4%
OTHER PROPERTY TYPE	124,178	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	37,073,412	37.8%
FAIRBANKS/NORTH POLE	11,001,520	11.2%
WASILLA/PALMER	10,190,966	10.4%
JUNEAU/KETCHIKAN	12,070,185	12.3%
KENAI/SOLDOTNA/HOMER	9,579,588	9.8%
EAGLE RIVER/CHUGIAK	3,432,401	3.5%
KODIAK ISLAND	2,903,352	3.0%
OTHER GEOGRAPHIC REGION	11,794,630	12.0%
MORTGAGE INSURANCE		
UNINSURED	58,803,422	60.0%
PRIMARY MORTGAGE INSURANCE	26,268,529	26.8%
FEDERALLY INSURED - FHA	6,750,323	6.9%
FEDERALLY INSURED - VA	1,090,718	1.1%
FEDERALLY INSURED - RD	3,590,438	3.7%
FEDERALLY INSURED - HUD 184	1,542,624	1.6%
SELLER SERVICER		
NORTHRIM BANK	41,556,824	42.4%
GLOBAL FCU	15,527,114	15.8%
AHFC (SUBSERVICED BY FNBA)	9,018,170	9.2%
OTHER SELLER SERVICER	31,943,946	32.6%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	3.834%
Weighted Average Remaining Term	286
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	101,979,147	97.4%
PARTICIPATION LOANS	2,693,188	2.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**104,672,334**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,561,846	1.49%
60 DAYS PAST DUE	228,307	0.22%
90 DAYS PAST DUE	353,891	0.34%
120+ DAYS PAST DUE	437,753	0.42%
TOTAL DELINQUENT	**2,581,798**	**2.47%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	55,499,897	53.0%
FIRST HOME LIMITED	9,191,460	8.8%
FIRST HOME	29,029,456	27.7%
RURAL	9,709,490	9.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	617,889	0.6%
OTHER LOAN PROGRAM	624,142	0.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	82,522,478	78.8%
MULTI-FAMILY	0	0.0%
CONDO	6,823,193	6.5%
DUPLEX	12,924,182	12.3%
3-PLEX/4-PLEX	2,212,958	2.1%
OTHER PROPERTY TYPE	189,524	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	41,517,867	39.7%
FAIRBANKS/NORTH POLE	11,699,157	11.2%
WASILLA/PALMER	13,511,489	12.9%
JUNEAU/KETCHIKAN	14,140,567	13.5%
KENAI/SOLDOTNA/HOMER	4,593,117	4.4%
EAGLE RIVER/CHUGIAK	5,294,447	5.1%
KODIAK ISLAND	1,650,863	1.6%
OTHER GEOGRAPHIC REGION	12,264,827	11.7%
MORTGAGE INSURANCE		
UNINSURED	56,053,138	53.6%
PRIMARY MORTGAGE INSURANCE	33,346,783	31.9%
FEDERALLY INSURED - FHA	5,914,759	5.7%
FEDERALLY INSURED - VA	2,940,261	2.8%
FEDERALLY INSURED - RD	3,488,683	3.3%
FEDERALLY INSURED - HUD 184	2,928,710	2.8%
SELLER SERVICER		
NORTHRIM BANK	42,473,669	40.6%
GLOBAL FCU	15,291,661	14.6%
AHFC (SUBSERVICED BY FNBA)	12,219,382	11.7%
OTHER SELLER SERVICER	34,687,622	33.1%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.114%
Weighted Average Remaining Term	279
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	138,814,722	98.0%
PARTICIPATION LOANS	2,894,084	2.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**141,708,807**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,494,956	1.76%
60 DAYS PAST DUE	1,089,149	0.77%
90 DAYS PAST DUE	537,917	0.38%
120+ DAYS PAST DUE	270,214	0.19%
TOTAL DELINQUENT	**4,392,237**	**3.10%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	53,380,947	37.7%
FIRST HOME LIMITED	21,613,123	15.3%
FIRST HOME	37,773,648	26.7%
RURAL	15,623,409	11.0%
MULTI-FAMILY/SPECIAL NEEDS	198,878	0.1%
VETERANS MORTGAGE PROGRAM	11,773,045	8.3%
OTHER LOAN PROGRAM	1,345,756	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	116,027,100	81.9%
MULTI-FAMILY	198,878	0.1%
CONDO	11,115,631	7.8%
DUPLEX	12,975,776	9.2%
3-PLEX/4-PLEX	544,221	0.4%
OTHER PROPERTY TYPE	847,200	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	55,457,416	39.1%
FAIRBANKS/NORTH POLE	18,666,526	13.2%
WASILLA/PALMER	19,180,561	13.5%
JUNEAU/KETCHIKAN	15,847,860	11.2%
KENAI/SOLDOTNA/HOMER	7,826,765	5.5%
EAGLE RIVER/CHUGIAK	7,620,580	5.4%
KODIAK ISLAND	3,102,328	2.2%
OTHER GEOGRAPHIC REGION	14,006,771	9.9%
MORTGAGE INSURANCE		
UNINSURED	74,486,666	52.6%
PRIMARY MORTGAGE INSURANCE	36,601,191	25.8%
FEDERALLY INSURED - FHA	11,122,818	7.8%
FEDERALLY INSURED - VA	9,193,668	6.5%
FEDERALLY INSURED - RD	5,506,297	3.9%
FEDERALLY INSURED - HUD 184	4,798,166	3.4%
SELLER SERVICER		
NORTHRIM BANK	58,825,382	41.5%
GLOBAL FCU	21,494,488	15.2%
AHFC (SUBSERVICED BY FNBA)	11,571,122	8.2%
OTHER SELLER SERVICER	49,817,813	35.2%

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	3.224%
Weighted Average Remaining Term	268
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	23,351,437	88.6%
PARTICIPATION LOANS	3,015,685	11.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**26,367,122**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	407,751	1.55%
60 DAYS PAST DUE	269,501	1.02%
90 DAYS PAST DUE	47,437	0.18%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**724,689**	**2.75%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	26,367,122	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	23,723,582	90.0%
MULTI-FAMILY	0	0.0%
CONDO	915,970	3.5%
DUPLEX	907,802	3.4%
3-PLEX/4-PLEX	819,767	3.1%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	5,382,707	20.4%
FAIRBANKS/NORTH POLE	7,159,871	27.2%
WASILLA/PALMER	6,242,017	23.7%
JUNEAU/KETCHIKAN	968,926	3.7%
KENAI/SOLDOTNA/HOMER	281,374	1.1%
EAGLE RIVER/CHUGIAK	4,222,820	16.0%
KODIAK ISLAND	537,404	2.0%
OTHER GEOGRAPHIC REGION	1,572,004	6.0%
MORTGAGE INSURANCE		
UNINSURED	4,961,487	18.8%
PRIMARY MORTGAGE INSURANCE	316,199	1.2%
FEDERALLY INSURED - FHA	595,084	2.3%
FEDERALLY INSURED - VA	20,494,352	77.7%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
NORTHRIM BANK	8,725,239	33.1%
GLOBAL FCU	4,821,608	18.3%
AHFC (SUBSERVICED BY FNBA)	4,443,500	16.9%
OTHER SELLER SERVICER	8,376,775	31.8%

211 VETERANS COLLATERALIZED BONDS 2019 FIRST

Weighted Average Interest Rate	4.671%
Weighted Average Remaining Term	302
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	62,468,866	93.5%
PARTICIPATION LOANS	4,355,993	6.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**66,824,859**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,598,516	2.39%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	15,110	0.02%
120+ DAYS PAST DUE	774,622	1.16%
TOTAL DELINQUENT	**2,388,248**	**3.57%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	14,863,758	22.2%
FIRST HOME LIMITED	575,045	0.9%
FIRST HOME	15,304,666	22.9%
RURAL	11,617,595	17.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	23,237,348	34.8%
OTHER LOAN PROGRAM	1,226,448	1.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	56,888,559	85.1%
MULTI-FAMILY	0	0.0%
CONDO	2,312,180	3.5%
DUPLEX	4,773,580	7.1%
3-PLEX/4-PLEX	2,704,475	4.0%
OTHER PROPERTY TYPE	146,066	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	13,068,523	19.6%
FAIRBANKS/NORTH POLE	13,026,353	19.5%
WASILLA/PALMER	11,928,950	17.9%
JUNEAU/KETCHIKAN	5,830,181	8.7%
KENAI/SOLDOTNA/HOMER	7,838,431	11.7%
EAGLE RIVER/CHUGIAK	4,453,661	6.7%
KODIAK ISLAND	2,131,285	3.2%
OTHER GEOGRAPHIC REGION	8,547,474	12.8%
MORTGAGE INSURANCE		
UNINSURED	27,046,180	40.5%
PRIMARY MORTGAGE INSURANCE	16,253,909	24.3%
FEDERALLY INSURED - FHA	3,987,801	6.0%
FEDERALLY INSURED - VA	17,745,845	26.6%
FEDERALLY INSURED - RD	1,556,394	2.3%
FEDERALLY INSURED - HUD 184	234,729	0.4%
SELLER SERVICER		
NORTHRIM BANK	20,819,615	31.2%
GLOBAL FCU	8,317,557	12.4%
AHFC (SUBSERVICED BY FNBA)	11,538,684	17.3%
OTHER SELLER SERVICER	26,149,003	39.1%

212 VETERANS COLLATERALIZED BONDS 2023 FIRST

Weighted Average Interest Rate	5.185%
Weighted Average Remaining Term	325
Weighted Average Loan To Value	87

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	41,888,406	91.3%
PARTICIPATION LOANS	4,007,083	8.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**45,895,489**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	306,270	0.67%
60 DAYS PAST DUE	47,400	0.10%
90 DAYS PAST DUE	1,379,884	3.01%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**1,733,553**	**3.78%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	45,895,489	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	42,467,093	92.5%
MULTI-FAMILY	0	0.0%
CONDO	1,823,449	4.0%
DUPLEX	482,387	1.1%
3-PLEX/4-PLEX	1,122,560	2.4%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	11,464,555	25.0%
FAIRBANKS/NORTH POLE	10,652,472	23.2%
WASILLA/PALMER	11,636,588	25.4%
JUNEAU/KETCHIKAN	1,563,057	3.4%
KENAI/SOLDOTNA/HOMER	878,991	1.9%
EAGLE RIVER/CHUGIAK	5,662,913	12.3%
KODIAK ISLAND	1,573,015	3.4%
OTHER GEOGRAPHIC REGION	2,463,897	5.4%
MORTGAGE INSURANCE		
UNINSURED	7,245,767	15.8%
PRIMARY MORTGAGE INSURANCE	2,796,417	6.1%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	35,853,304	78.1%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
NORTHRIM BANK	18,905,360	41.2%
GLOBAL FCU	3,260,551	7.1%
AHFC (SUBSERVICED BY FNBA)	13,228,999	28.8%
OTHER SELLER SERVICER	10,500,579	22.9%

213 VETERANS COLLATERALIZED BONDS 2024 FIRST

Weighted Average Interest Rate	5.750%
Weighted Average Remaining Term	340
Weighted Average Loan To Value	91

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	67,072,610	93.7%
PARTICIPATION LOANS	4,484,082	6.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**71,556,692**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	51,826	0.07%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	45,961	0.06%
TOTAL DELINQUENT	**97,788**	**0.14%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	71,556,692	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	62,285,469	87.0%
MULTI-FAMILY	0	0.0%
CONDO	3,346,575	4.7%
DUPLEX	2,437,766	3.4%
3-PLEX/4-PLEX	3,294,282	4.6%
OTHER PROPERTY TYPE	192,599	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	20,031,696	28.0%
FAIRBANKS/NORTH POLE	12,225,810	17.1%
WASILLA/PALMER	12,521,436	17.5%
JUNEAU/KETCHIKAN	1,473,000	2.1%
KENAI/SOLDOTNA/HOMER	2,990,118	4.2%
EAGLE RIVER/CHUGIAK	14,891,070	20.8%
KODIAK ISLAND	2,453,066	3.4%
OTHER GEOGRAPHIC REGION	4,970,495	6.9%
MORTGAGE INSURANCE		
UNINSURED	12,000,961	16.8%
PRIMARY MORTGAGE INSURANCE	7,023,699	9.8%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	52,117,599	72.8%
FEDERALLY INSURED - RD	414,434	0.6%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
NORTHRIM BANK	30,334,083	42.4%
GLOBAL FCU	5,988,309	8.4%
AHFC (SUBSERVICED BY FNBA)	19,250,136	26.9%
OTHER SELLER SERVICER	15,984,164	22.3%

406 GENERAL MORTGAGE REVENUE BONDS II 2016 SERIES A

Weighted Average Interest Rate	3.506%
Weighted Average Remaining Term	262
Weighted Average Loan To Value	70

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	44,777,229	89.5%
PARTICIPATION LOANS	5,264,181	10.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**50,041,410**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	988,668	1.98%
60 DAYS PAST DUE	705,759	1.41%
90 DAYS PAST DUE	195,655	0.39%
120+ DAYS PAST DUE	85,153	0.17%
TOTAL DELINQUENT	**1,975,235**	**3.95%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	50,041,410	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	36,977,812	73.9%
MULTI-FAMILY	0	0.0%
CONDO	11,572,149	23.1%
DUPLEX	1,451,887	2.9%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	39,562	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	30,802,399	61.6%
FAIRBANKS/NORTH POLE	3,762,198	7.5%
WASILLA/PALMER	6,201,467	12.4%
JUNEAU/KETCHIKAN	2,939,949	5.9%
KENAI/SOLDOTNA/HOMER	909,201	1.8%
EAGLE RIVER/CHUGIAK	2,204,877	4.4%
KODIAK ISLAND	779,180	1.6%
OTHER GEOGRAPHIC REGION	2,442,139	4.9%
MORTGAGE INSURANCE		
UNINSURED	31,981,268	63.9%
PRIMARY MORTGAGE INSURANCE	8,631,579	17.2%
FEDERALLY INSURED - FHA	2,334,705	4.7%
FEDERALLY INSURED - VA	746,188	1.5%
FEDERALLY INSURED - RD	4,580,138	9.2%
FEDERALLY INSURED - HUD 184	1,767,531	3.5%
SELLER SERVICER		
NORTHRIM BANK	23,324,542	46.6%
GLOBAL FCU	13,776,004	27.5%
AHFC (SUBSERVICED BY FNBA)	3,153,842	6.3%
OTHER SELLER SERVICER	9,787,022	19.6%

407 GENERAL MORTGAGE REVENUE BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	5.642%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	91,751,998	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**91,751,998**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	535,983	0.58%
60 DAYS PAST DUE	118,877	0.13%
90 DAYS PAST DUE	100,287	0.11%
120+ DAYS PAST DUE	144,087	0.16%
TOTAL DELINQUENT	**899,235**	**0.98%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	36,151,868	39.4%
FIRST HOME LIMITED	49,070,192	53.5%
FIRST HOME	2,154,877	2.3%
RURAL	3,563,699	3.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	658,719	0.7%
OTHER LOAN PROGRAM	152,643	0.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	75,338,045	82.1%
MULTI-FAMILY	0	0.0%
CONDO	12,915,972	14.1%
DUPLEX	3,094,663	3.4%
3-PLEX/4-PLEX	332,632	0.4%
OTHER PROPERTY TYPE	70,686	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	43,942,750	47.9%
FAIRBANKS/NORTH POLE	9,821,319	10.7%
WASILLA/PALMER	15,010,630	16.4%
JUNEAU/KETCHIKAN	5,969,818	6.5%
KENAI/SOLDOTNA/HOMER	4,187,423	4.6%
EAGLE RIVER/CHUGIAK	4,038,738	4.4%
KODIAK ISLAND	1,405,029	1.5%
OTHER GEOGRAPHIC REGION	7,376,291	8.0%
MORTGAGE INSURANCE		
UNINSURED	42,132,498	45.9%
PRIMARY MORTGAGE INSURANCE	30,172,005	32.9%
FEDERALLY INSURED - FHA	8,403,991	9.2%
FEDERALLY INSURED - VA	2,435,668	2.7%
FEDERALLY INSURED - RD	5,421,573	5.9%
FEDERALLY INSURED - HUD 184	3,186,263	3.5%
SELLER SERVICER		
NORTHRIM BANK	36,359,371	39.6%
GLOBAL FCU	20,070,872	21.9%
AHFC (SUBSERVICED BY FNBA)	12,641,060	13.8%
OTHER SELLER SERVICER	22,680,694	24.7%

408 GENERAL MORTGAGE REVENUE BONDS II 2019 SERIES A & B

Weighted Average Interest Rate	3.864%
Weighted Average Remaining Term	273
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	105,775,880	93.7%
PARTICIPATION LOANS	7,118,170	6.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**112,894,050**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,792,778	2.47%
60 DAYS PAST DUE	2,068,558	1.83%
90 DAYS PAST DUE	136,112	0.12%
120+ DAYS PAST DUE	548,429	0.49%
TOTAL DELINQUENT	**5,545,878**	**4.91%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	11,015,670	9.8%
FIRST HOME LIMITED	93,251,548	82.6%
FIRST HOME	2,460,220	2.2%
RURAL	5,498,747	4.9%
MULTI-FAMILY/SPECIAL NEEDS	519,230	0.5%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	148,636	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	84,933,158	75.2%
MULTI-FAMILY	519,230	0.5%
CONDO	22,517,053	19.9%
DUPLEX	4,362,604	3.9%
3-PLEX/4-PLEX	487,197	0.4%
OTHER PROPERTY TYPE	74,808	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	55,198,187	48.9%
FAIRBANKS/NORTH POLE	12,262,771	10.9%
WASILLA/PALMER	16,838,844	14.9%
JUNEAU/KETCHIKAN	7,422,372	6.6%
KENAI/SOLDOTNA/HOMER	6,241,639	5.5%
EAGLE RIVER/CHUGIAK	3,979,638	3.5%
KODIAK ISLAND	1,611,478	1.4%
OTHER GEOGRAPHIC REGION	9,339,121	8.3%
MORTGAGE INSURANCE		
UNINSURED	47,139,128	41.8%
PRIMARY MORTGAGE INSURANCE	29,401,864	26.0%
FEDERALLY INSURED - FHA	15,818,352	14.0%
FEDERALLY INSURED - VA	2,300,160	2.0%
FEDERALLY INSURED - RD	12,062,684	10.7%
FEDERALLY INSURED - HUD 184	6,171,862	5.5%
SELLER SERVICER		
NORTHRIM BANK	52,957,722	46.9%
GLOBAL FCU	26,397,076	23.4%
AHFC (SUBSERVICED BY FNBA)	10,706,571	9.5%
OTHER SELLER SERVICER	22,832,681	20.2%

409 GENERAL MORTGAGE REVENUE BONDS II 2020 SERIES A & B

Weighted Average Interest Rate	3.435%
Weighted Average Remaining Term	276
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	188,412,268	89.3%
PARTICIPATION LOANS	22,539,137	10.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**210,951,404**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	4,916,080	2.33%
60 DAYS PAST DUE	2,348,623	1.11%
90 DAYS PAST DUE	1,320,341	0.63%
120+ DAYS PAST DUE	276,346	0.13%
TOTAL DELINQUENT	**8,861,389**	**4.20%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	36,640,928	17.4%
FIRST HOME LIMITED	121,736,034	57.7%
FIRST HOME	32,071,651	15.2%
RURAL	16,720,692	7.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	2,730,626	1.3%
OTHER LOAN PROGRAM	1,051,474	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	169,658,103	80.4%
MULTI-FAMILY	0	0.0%
CONDO	27,828,801	13.2%
DUPLEX	11,257,909	5.3%
3-PLEX/4-PLEX	2,086,285	1.0%
OTHER PROPERTY TYPE	120,306	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	98,029,790	46.5%
FAIRBANKS/NORTH POLE	17,986,514	8.5%
WASILLA/PALMER	31,228,785	14.8%
JUNEAU/KETCHIKAN	16,035,083	7.6%
KENAI/SOLDOTNA/HOMER	13,793,503	6.5%
EAGLE RIVER/CHUGIAK	11,909,815	5.6%
KODIAK ISLAND	5,266,298	2.5%
OTHER GEOGRAPHIC REGION	16,701,615	7.9%
MORTGAGE INSURANCE		
UNINSURED	96,143,504	45.6%
PRIMARY MORTGAGE INSURANCE	64,787,869	30.7%
FEDERALLY INSURED - FHA	20,882,898	9.9%
FEDERALLY INSURED - VA	7,394,496	3.5%
FEDERALLY INSURED - RD	15,119,926	7.2%
FEDERALLY INSURED - HUD 184	6,622,710	3.1%
SELLER SERVICER		
NORTHRIM BANK	99,331,569	47.1%
GLOBAL FCU	37,665,752	17.9%
AHFC (SUBSERVICED BY FNBA)	22,979,557	10.9%
OTHER SELLER SERVICER	50,974,527	24.2%

As of: **7/31/2025**

410 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES A & B

Weighted Average Interest Rate	3.475%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	158,207,982	90.7%
PARTICIPATION LOANS	16,181,921	9.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**174,389,903**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,592,507	0.91%
60 DAYS PAST DUE	364,627	0.21%
90 DAYS PAST DUE	47,357	0.03%
120+ DAYS PAST DUE	282,554	0.16%
TOTAL DELINQUENT	**2,287,045**	**1.31%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	65,658,077	37.7%
FIRST HOME LIMITED	40,784,244	23.4%
FIRST HOME	33,164,047	19.0%
RURAL	31,218,468	17.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,961,369	1.1%
OTHER LOAN PROGRAM	1,603,698	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	141,002,551	80.9%
MULTI-FAMILY	0	0.0%
CONDO	15,103,162	8.7%
DUPLEX	12,745,076	7.3%
3-PLEX/4-PLEX	5,400,008	3.1%
OTHER PROPERTY TYPE	139,106	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	70,460,694	40.4%
FAIRBANKS/NORTH POLE	11,422,725	6.6%
WASILLA/PALMER	20,061,857	11.5%
JUNEAU/KETCHIKAN	20,245,122	11.6%
KENAI/SOLDOTNA/HOMER	16,246,071	9.3%
EAGLE RIVER/CHUGIAK	8,644,245	5.0%
KODIAK ISLAND	5,710,804	3.3%
OTHER GEOGRAPHIC REGION	21,598,386	12.4%
MORTGAGE INSURANCE		
UNINSURED	91,369,554	52.4%
PRIMARY MORTGAGE INSURANCE	57,536,531	33.0%
FEDERALLY INSURED - FHA	12,318,265	7.1%
FEDERALLY INSURED - VA	2,562,297	1.5%
FEDERALLY INSURED - RD	6,311,652	3.6%
FEDERALLY INSURED - HUD 184	4,291,605	2.5%
SELLER SERVICER		
NORTHRIM BANK	78,623,234	45.1%
GLOBAL FCU	22,357,498	12.8%
AHFC (SUBSERVICED BY FNBA)	20,931,748	12.0%
OTHER SELLER SERVICER	52,477,423	30.1%

As of: **7/31/2025**

411 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES C

Weighted Average Interest Rate	5.332%
Weighted Average Remaining Term	323
Weighted Average Loan To Value	84

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	80,386,767	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**80,386,767**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,118,450	3.88%
60 DAYS PAST DUE	598,753	0.74%
90 DAYS PAST DUE	341,080	0.42%
120+ DAYS PAST DUE	580,874	0.72%
TOTAL DELINQUENT	**4,639,157**	**5.77%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	80,386,767	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	57,409,939	71.4%
MULTI-FAMILY	0	0.0%
CONDO	20,391,174	25.4%
DUPLEX	2,585,653	3.2%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	42,553,708	52.9%
FAIRBANKS/NORTH POLE	11,284,070	14.0%
WASILLA/PALMER	10,017,916	12.5%
JUNEAU/KETCHIKAN	4,624,279	5.8%
KENAI/SOLDOTNA/HOMER	1,840,631	2.3%
EAGLE RIVER/CHUGIAK	6,511,808	8.1%
KODIAK ISLAND	259,137	0.3%
OTHER GEOGRAPHIC REGION	3,295,217	4.1%
MORTGAGE INSURANCE		
UNINSURED	22,508,638	28.0%
PRIMARY MORTGAGE INSURANCE	41,543,777	51.7%
FEDERALLY INSURED - FHA	11,279,160	14.0%
FEDERALLY INSURED - VA	2,347,164	2.9%
FEDERALLY INSURED - RD	2,211,387	2.8%
FEDERALLY INSURED - HUD 184	496,640	0.6%
SELLER SERVICER		
NORTHRIM BANK	31,590,512	39.3%
GLOBAL FCU	12,219,604	15.2%
AHFC (SUBSERVICED BY FNBA)	18,452,246	23.0%
OTHER SELLER SERVICER	18,124,404	22.5%

412 GENERAL MORTGAGE REVENUE BONDS II 2024 SERIES A-C

Weighted Average Interest Rate	6.022%
Weighted Average Remaining Term	323
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	245,724,433	95.9%
PARTICIPATION LOANS	10,434,921	4.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**256,159,354**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,334,008	0.91%
60 DAYS PAST DUE	791,385	0.31%
90 DAYS PAST DUE	651,144	0.25%
120+ DAYS PAST DUE	364,302	0.14%
TOTAL DELINQUENT	**4,140,840**	**1.62%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	84,420,960	33.0%
FIRST HOME LIMITED	77,999,633	30.4%
FIRST HOME	70,838,935	27.7%
RURAL	19,679,090	7.7%
MULTI-FAMILY/SPECIAL NEEDS	145,816	0.1%
VETERANS MORTGAGE PROGRAM	2,091,102	0.8%
OTHER LOAN PROGRAM	983,817	0.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	211,902,634	82.7%
MULTI-FAMILY	0	0.0%
CONDO	25,754,925	10.1%
DUPLEX	14,229,229	5.6%
3-PLEX/4-PLEX	3,013,402	1.2%
OTHER PROPERTY TYPE	1,259,163	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	111,552,880	43.5%
FAIRBANKS/NORTH POLE	24,923,538	9.7%
WASILLA/PALMER	36,027,274	14.1%
JUNEAU/KETCHIKAN	22,777,151	8.9%
KENAI/SOLDOTNA/HOMER	16,199,120	6.3%
EAGLE RIVER/CHUGIAK	14,628,030	5.7%
KODIAK ISLAND	4,327,223	1.7%
OTHER GEOGRAPHIC REGION	25,724,138	10.0%
MORTGAGE INSURANCE		
UNINSURED	110,795,443	43.3%
PRIMARY MORTGAGE INSURANCE	102,616,059	40.1%
FEDERALLY INSURED - FHA	24,687,780	9.6%
FEDERALLY INSURED - VA	8,174,896	3.2%
FEDERALLY INSURED - RD	3,887,650	1.5%
FEDERALLY INSURED - HUD 184	5,997,526	2.3%
SELLER SERVICER		
NORTHRIM BANK	107,033,327	41.8%
GLOBAL FCU	32,732,775	12.8%
AHFC (SUBSERVICED BY FNBA)	52,072,872	20.3%
OTHER SELLER SERVICER	64,320,380	25.1%

413 GENERAL MORTGAGE REVENUE BONDS II 2025 SERIES A

Weighted Average Interest Rate	5.960%
Weighted Average Remaining Term	348
Weighted Average Loan To Value	89

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	110,024,201	98.8%
PARTICIPATION LOANS	1,310,578	1.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**111,334,779**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,467,576	1.32%
60 DAYS PAST DUE	605,839	0.54%
90 DAYS PAST DUE	280,984	0.25%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**2,354,399**	**2.11%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	111,334,779	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	82,400,691	74.0%
MULTI-FAMILY	0	0.0%
CONDO	24,722,755	22.2%
DUPLEX	4,009,975	3.6%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	201,358	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	62,062,224	55.7%
FAIRBANKS/NORTH POLE	8,451,370	7.6%
WASILLA/PALMER	13,263,447	11.9%
JUNEAU/KETCHIKAN	7,314,563	6.6%
KENAI/SOLDOTNA/HOMER	4,508,943	4.0%
EAGLE RIVER/CHUGIAK	8,066,005	7.2%
KODIAK ISLAND	1,109,573	1.0%
OTHER GEOGRAPHIC REGION	6,558,653	5.9%
MORTGAGE INSURANCE		
UNINSURED	26,931,031	24.2%
PRIMARY MORTGAGE INSURANCE	53,650,544	48.2%
FEDERALLY INSURED - FHA	19,478,978	17.5%
FEDERALLY INSURED - VA	5,434,954	4.9%
FEDERALLY INSURED - RD	4,021,962	3.6%
FEDERALLY INSURED - HUD 184	1,817,309	1.6%
SELLER SERVICER		
NORTHRIM BANK	42,822,153	38.5%
GLOBAL FCU	19,313,180	17.3%
AHFC (SUBSERVICED BY FNBA)	34,461,870	31.0%
OTHER SELLER SERVICER	14,737,576	13.2%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	2.884%
Weighted Average Remaining Term	271
Weighted Average Loan To Value	70

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	123,626,970	80.4%
PARTICIPATION LOANS	30,159,106	19.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**153,786,077**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,586,387	1.68%
60 DAYS PAST DUE	419,805	0.27%
90 DAYS PAST DUE	189,852	0.12%
120+ DAYS PAST DUE	467,531	0.30%
TOTAL DELINQUENT	**3,663,575**	**2.38%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	44,485,879	28.9%
FIRST HOME LIMITED	38,210,675	24.8%
FIRST HOME	39,708,653	25.8%
RURAL	27,760,499	18.1%
MULTI-FAMILY/SPECIAL NEEDS	1,274,506	0.8%
VETERANS MORTGAGE PROGRAM	844,169	0.5%
OTHER LOAN PROGRAM	1,501,695	1.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	121,067,833	78.7%
MULTI-FAMILY	1,224,709	0.8%
CONDO	13,947,319	9.1%
DUPLEX	14,202,752	9.2%
3-PLEX/4-PLEX	2,887,914	1.9%
OTHER PROPERTY TYPE	455,549	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	67,775,406	44.1%
FAIRBANKS/NORTH POLE	13,250,354	8.6%
WASILLA/PALMER	15,524,162	10.1%
JUNEAU/KETCHIKAN	12,856,629	8.4%
KENAI/SOLDOTNA/HOMER	10,836,205	7.0%
EAGLE RIVER/CHUGIAK	6,094,429	4.0%
KODIAK ISLAND	3,868,324	2.5%
OTHER GEOGRAPHIC REGION	23,580,569	15.3%
MORTGAGE INSURANCE		
UNINSURED	88,117,367	57.3%
PRIMARY MORTGAGE INSURANCE	45,370,487	29.5%
FEDERALLY INSURED - FHA	10,327,388	6.7%
FEDERALLY INSURED - VA	2,770,935	1.8%
FEDERALLY INSURED - RD	3,849,954	2.5%
FEDERALLY INSURED - HUD 184	3,349,945	2.2%
SELLER SERVICER		
NORTHRIM BANK	72,398,513	47.1%
GLOBAL FCU	24,653,540	16.0%
AHFC (SUBSERVICED BY FNBA)	11,810,024	7.7%
OTHER SELLER SERVICER	44,924,000	29.2%

621 STATE CAPITAL PROJECT BONDS II

Weighted Average Interest Rate	5.173%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	1,531,154,104	100.0%
PARTICIPATION LOANS	754,775	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**1,531,908,879**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	21,619,374	1.41%
60 DAYS PAST DUE	5,487,824	0.36%
90 DAYS PAST DUE	3,023,722	0.20%
120+ DAYS PAST DUE	2,995,614	0.20%
TOTAL DELINQUENT	**33,126,534**	**2.16%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	561,261,090	36.6%
FIRST HOME LIMITED	23,148,068	1.5%
FIRST HOME	345,043,182	22.5%
RURAL	207,048,446	13.5%
MULTI-FAMILY/SPECIAL NEEDS	356,297,812	23.3%
VETERANS MORTGAGE PROGRAM	8,112,586	0.5%
OTHER LOAN PROGRAM	30,997,695	2.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	1,014,576,662	66.2%
MULTI-FAMILY	321,386,768	21.0%
CONDO	75,327,727	4.9%
DUPLEX	93,249,683	6.1%
3-PLEX/4-PLEX	19,673,461	1.3%
OTHER PROPERTY TYPE	7,694,578	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	542,548,529	35.4%
FAIRBANKS/NORTH POLE	267,512,784	17.5%
WASILLA/PALMER	167,309,187	10.9%
JUNEAU/KETCHIKAN	144,164,587	9.4%
KENAI/SOLDOTNA/HOMER	128,499,102	8.4%
EAGLE RIVER/CHUGIAK	59,950,966	3.9%
KODIAK ISLAND	42,359,080	2.8%
OTHER GEOGRAPHIC REGION	179,564,644	11.7%
MORTGAGE INSURANCE		
UNINSURED	1,033,429,763	67.5%
PRIMARY MORTGAGE INSURANCE	384,378,422	25.1%
FEDERALLY INSURED - FHA	50,167,930	3.3%
FEDERALLY INSURED - VA	18,882,856	1.2%
FEDERALLY INSURED - RD	23,723,973	1.5%
FEDERALLY INSURED - HUD 184	21,325,936	1.4%
SELLER SERVICER		
NORTHRIM BANK	502,595,396	32.8%
GLOBAL FCU	215,548,150	14.1%
AHFC (SUBSERVICED BY FNBA)	274,648,668	17.9%
OTHER SELLER SERVICER	539,116,665	35.2%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

As of: **7/31/2025**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
AHFC GENERAL FUND										
CFTHB	46,521,837	0	0	46,521,837	11.2%	6.424%	356	88	1,221,529	2.63%
COR	6,400,642	0	0	6,400,642	1.5%	6.322%	351	83	0	0.00%
CTAX	67,830,983	0	0	67,830,983	16.3%	6.536%	350	84	925,797	1.36%
CVETS	99,546,361	9,181,728	0	108,728,090	26.1%	5.918%	351	93	1,191,816	1.10%
ETAX	49,854,314	0	0	49,854,314	12.0%	6.427%	356	88	339,900	0.68%
CTEMP	294,582	0	0	294,582	0.1%	5.375%	351	94	0	0.00%
CREOS	0	0	2,413,260	2,413,260	0.6%	0.000%	0	-	-	-
CHD04	2,975,891	1,477,354	0	4,453,245	1.1%	3.315%	154	44	291,017	6.53%
COHAP	7,934,404	5,544,097	0	13,478,502	3.2%	1.632%	297	77	1,162,989	8.63%
CONDO	187,466	0	0	187,466	0.0%	7.188%	177	-	-	-
SRHRF	33,773,546	3,570,433	0	37,343,979	9.0%	4.055%	284	67	732,718	1.96%
UNCON	0	0	78,459,172	78,459,172	18.9%	1.728%	387	-	-	-
	315,320,027	**19,773,613**	**80,872,432**	**415,966,071**	**100.0%**	**4.984%**	**347**	**69**	**5,865,767**	**1.75%**
COLLATERALIZED VETERANS BONDS										
C1611	3,163,914	0	0	3,163,914	1.5%	4.757%	173	59	111,801	3.53%
C1612	20,187,524	3,015,685	0	23,203,208	11.0%	3.015%	281	80	612,887	2.64%
C1911	18,269,649	523,270	0	18,792,919	8.9%	3.676%	288	80	746,416	3.97%
C191C	44,199,217	3,832,724	0	48,031,940	22.8%	5.061%	307	78	1,641,832	3.42%
C2311	41,888,406	4,007,083	0	45,895,489	21.8%	5.185%	325	87	1,733,553	3.78%
C2411	67,072,610	4,484,082	0	71,556,692	34.0%	5.750%	340	91	97,788	0.14%
	194,781,319	**15,862,843**	**0**	**210,644,162**	**100.0%**	**4.968%**	**316**	**85**	**4,944,278**	**2.35%**
GENERAL MORTGAGE REVENUE BONDS II										
GM16A	44,777,229	5,264,181	0	50,041,410	4.6%	3.506%	262	70	1,975,235	3.95%
GM18A	48,811,630	0	0	48,811,630	4.5%	4.349%	273	75	622,295	1.27%
GM18B	8,514,442	0	0	8,514,442	0.8%	6.598%	259	70	276,940	3.25%
GM18X	34,425,925	0	0	34,425,925	3.2%	7.240%	337	80	0	0.00%
GM19A	44,780,635	7,073,685	0	51,854,320	4.8%	3.204%	297	79	3,041,245	5.86%
GM19P	36,166,319	0	0	36,166,319	3.3%	3.775%	242	69	1,616,295	4.47%
GM19T	1,584,011	0	0	1,584,011	0.1%	4.204%	202	57	0	0.00%
GM19B	17,167,734	44,484	0	17,212,219	1.6%	4.983%	264	70	888,338	5.16%
GM19X	6,077,181	0	0	6,077,181	0.6%	6.769%	301	76	0	0.00%
GM20A	51,625,370	10,944,377	0	62,569,747	5.8%	3.015%	299	79	2,826,855	4.52%
GM20P	35,923,470	9,628,807	0	45,552,277	4.2%	2.765%	245	68	3,041,468	6.68%
GM20B	93,248,016	1,616,190	0	94,864,206	8.7%	4.016%	282	74	2,797,811	2.95%
GM20X	7,615,411	349,764	0	7,965,175	0.7%	3.653%	210	59	195,255	2.45%
GM22A	33,324,877	100,113	0	33,424,990	3.1%	3.216%	310	81	959,771	2.87%
GM22B	116,978,318	16,081,808	0	133,060,127	12.2%	3.546%	285	73	1,327,274	1.00%
GM22X	7,904,786	0	0	7,904,786	0.7%	3.382%	304	76	0	0.00%
GM22C	80,386,767	0	0	80,386,767	7.4%	5.332%	323	84	4,639,157	5.77%
GM24A	68,601,821	6,546,953	0	75,148,774	6.9%	6.022%	338	88	1,984,736	2.64%
GM24B	62,660,814	3,887,969	0	66,548,782	6.1%	4.266%	281	72	1,875,971	2.82%
GM24C	114,461,798	0	0	114,461,798	10.5%	7.043%	337	83	280,133	0.24%
GM25A	110,024,201	1,310,578	0	111,334,779	10.2%	5.960%	348	89	2,354,399	2.11%
	1,025,060,757	**62,848,908**	**0**	**1,087,909,665**	**100.0%**	**4.683%**	**301**	**78**	**30,703,177**	**2.82%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
GOVERNMENTAL PURPOSE BONDS										
GP011	10,016,895	857,759	0	10,874,654	7.1%	3.196%	276	70	126,520	1.16%
GP012	9,043,645	867,298	0	9,910,942	6.4%	3.063%	278	69	456,981	4.61%
GP013	16,822,264	2,355,376	0	19,177,640	12.5%	3.161%	281	72	212,308	1.11%
GP01C	87,744,167	26,078,674	0	113,822,840	74.0%	2.792%	268	70	2,867,766	2.52%
	123,626,970	**30,159,106**	**0**	**153,786,077**	**100.0%**	**2.884%**	**271**	**70**	**3,663,575**	**2.38%**
HOME MORTGAGE REVENUE BONDS										
E021A	9,106,593	284,470	0	9,391,063	1.6%	5.388%	154	47	273,503	2.91%
E021B	48,707,372	455,405	0	49,162,776	8.2%	4.558%	287	71	1,297,228	2.64%
E071A	54,678,173	184,483	0	54,862,656	9.2%	4.174%	282	71	2,224,302	4.05%
E071B	53,721,126	100,642	0	53,821,768	9.0%	4.140%	283	73	2,498,038	4.64%
E071D	77,006,544	165,566	0	77,172,110	12.9%	3.835%	291	74	2,958,384	3.83%
E076B	1,658,503	157,724	0	1,816,227	0.3%	5.038%	127	44	148,825	8.19%
E076C	1,611,799	133,568	0	1,745,366	0.3%	5.300%	135	50	314,187	18.00%
E077C	3,524,011	76,873	0	3,600,884	0.6%	5.146%	139	48	366,490	10.18%
E091A	92,574,534	3,635,771	0	96,210,305	16.1%	3.803%	286	72	2,349,832	2.44%
E098A	1,737,916	97,833	0	1,835,749	0.3%	5.210%	146	53	95,509	5.20%
E098B	2,440,527	66,958	0	2,507,485	0.4%	5.441%	158	51	307,415	12.26%
E099C	6,784,718	0	0	6,784,718	1.1%	5.277%	172	53	684,734	10.09%
E091B	99,538,620	2,626,230	0	102,164,850	17.1%	3.795%	289	74	2,274,383	2.23%
E091D	97,550,975	2,502,802	0	100,053,778	16.8%	4.001%	290	74	2,661,683	2.66%
E09DL	34,479,030	391,282	0	34,870,312	5.9%	4.213%	270	72	1,045,819	3.00%
	585,120,439	**10,879,607**	**0**	**596,000,046**	**100.0%**	**4.059%**	**280**	**72**	**19,500,334**	**3.27%**
STATE CAPITAL PROJECT BONDS II										
SCPB2	1,531,154,104	754,775	0	1,531,908,879	100.0%	5.173%	297	74	33,126,534	2.16%
	1,531,154,104	**754,775**	**0**	**1,531,908,879**	**100.0%**	**5.173%**	**297**	**74**	**33,126,534**	**2.16%**
TOTAL	**3,775,063,615**	**140,278,852**	**80,872,432**	**3,996,214,900**	**100.0%**	**4.755%**	**301**	**75**	**97,803,664**	**2.50%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: **7/31/2025**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
MY HOME	1,195,481,455	25,434,089	0	1,220,915,543	30.6%	4.764%	306	74	25,622,342	2.10%
FIRST HOME LIMITED	764,141,658	65,957,021	0	830,098,679	20.8%	4.456%	290	77	34,131,590	4.11%
FIRST HOME	721,899,289	15,878,018	0	737,777,307	18.5%	4.909%	306	80	20,352,336	2.76%
RURAL HOME	414,046,020	6,405,885	0	420,451,905	10.5%	4.187%	279	70	7,225,560	1.72%
MULTI-FAMILY/SPECIAL NEEDS	362,173,950	0	0	362,173,950	9.1%	6.196%	294	73	3,336,326	0.92%
VETERANS MORTGAGE PROGRAM	279,325,715	26,088,927	0	305,414,642	7.6%	5.103%	324	88	5,796,883	1.90%
ACAH SOFT SECONDS	0	0	35,461,251	35,461,251	0.9%	1.735%	509	-	-	-
MF SOFT SECONDS	0	0	27,022,565	27,022,565	0.7%	1.394%	285	-	-	-
OTHER LOAN PROGRAM	25,359,013	512,185	0	25,871,199	0.6%	4.011%	248	69	1,172,284	4.53%
LOANS TO SPONSORS II	0	0	10,510,242	10,510,242	0.3%	3.185%	304	-	-	-
UNIQUELY ALASKAN	5,409,007	2,727	0	5,411,734	0.1%	3.862%	282	63	0	0.00%
CONDO ASSOCIATION LOANS	4,531,522	0	0	4,531,522	0.1%	5.853%	114	26	166,343	3.67%
LOANS TO SPONSORS	0	0	4,311,667	4,311,667	0.1%	0.000%	252	-	-	-
REAL ESTATE OWNED	0	0	2,413,260	2,413,260	0.1%	0.000%	0	-	-	-
MILITARY FACILITY ZONE	1,372,574	0	0	1,372,574	0.0%	6.958%	333	73	0	0.00%
ALASKA ENERGY EFFICIENCY	1,223,457	0	0	1,223,457	0.0%	3.625%	78	80	0	0.00%
GOAL PROGRAM LOANS	0	0	1,019,569	1,019,569	0.0%	2.369%	288	-	-	-
NOTES RECEIVABLE	0	0	133,877	133,877	0.0%	3.799%	236	-	-	-
BUILDING MATERIAL LOAN	85,416	0	0	85,416	0.0%	3.500%	101	21	0	0.00%
SECOND MORTGAGE ENERGY	14,539	0	0	14,539	0.0%	3.627%	68	3	0	0.00%
AHFC TOTAL	**3,775,063,615**	**140,278,852**	**80,872,432**	**3,996,214,900**	**100.0%**	**4.755%**	**301**	**75**	**97,803,664**	**2.50%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **7/31/2025**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
PROPERTY TYPE	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	2,826,811,228	112,378,903	18,293,049	2,957,483,180	74.0%	4.707%	301	76	78,731,473	2.68%
MULTI-PLEX	325,950,185	0	62,255,514	388,205,699	9.7%	5.488%	316	60	3,336,326	1.02%
CONDOMINIUM	315,094,612	19,126,277	0	334,220,889	8.4%	4.617%	292	77	9,167,968	2.74%
DUPLEX	238,633,341	6,704,725	95,568	245,433,633	6.1%	4.415%	294	75	4,670,581	1.90%
FOUR-PLEX	38,123,234	1,254,768	58,353	39,436,355	1.0%	4.653%	299	74	1,263,737	3.21%
TRI-PLEX	17,597,971	530,720	169,949	18,298,640	0.5%	4.407%	297	71	437,940	2.42%
MOBILE HOME TYPE I	11,411,102	283,459	0	11,694,562	0.3%	4.607%	283	75	195,638	1.67%
ENERGY EFFICIENCY RLP	1,223,457	0	0	1,223,457	0.0%	3.625%	78	80	0	0.00%
MOBILE HOME TYPE II	218,485	0	0	218,485	0.0%	3.000%	318	73	0	0.00%
AHFC TOTAL	**3,775,063,615**	**140,278,852**	**80,872,432**	**3,996,214,900**	**100.0%**	**4.755%**	**301**	**75**	**97,803,664**	**2.50%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **7/31/2025**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
GEOGRAPHIC REGION	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
ANCHORAGE	1,472,422,414	61,325,393	31,999,293	1,565,747,100	39.2%	4.700%	293	75	42,351,703	2.76%
WASILLA	334,031,340	14,169,473	1,235,805	349,436,618	8.7%	4.897%	301	78	13,461,975	3.87%
FAIRBANKS	281,204,834	11,416,287	18,515,582	311,136,702	7.8%	4.650%	313	72	8,043,087	2.75%
JUNEAU	187,209,436	5,956,873	6,965,636	200,131,944	5.0%	4.957%	312	75	2,274,418	1.18%
EAGLE RIVER	162,746,556	8,831,134	0	171,577,690	4.3%	4.854%	312	81	4,985,239	2.91%
KETCHIKAN	152,388,066	3,486,202	594,615	156,468,883	3.9%	4.417%	298	73	1,030,033	0.66%
PALMER	141,577,078	6,939,916	869,240	149,386,234	3.7%	4.715%	300	76	3,036,000	2.04%
FORT WAINWRIGHT	136,854,277	0	0	136,854,277	3.4%	6.625%	393	80	0	0.00%
SOLDOTNA	131,198,527	3,353,397	333,753	134,885,677	3.4%	4.247%	287	72	2,989,541	2.22%
KODIAK	96,847,752	2,214,425	0	99,062,177	2.5%	4.502%	285	74	2,300,144	2.32%
NORTH POLE	94,214,931	4,446,972	375,000	99,036,903	2.5%	4.852%	301	81	3,038,303	3.08%
HOMER	72,909,935	1,537,925	2,322,869	76,770,728	1.9%	4.743%	303	71	2,613,141	3.51%
KENAI	71,164,255	2,814,596	0	73,978,850	1.9%	4.693%	296	75	1,644,159	2.22%
SITKA	51,714,925	2,026,649	0	53,741,575	1.3%	4.768%	306	70	624,961	1.16%
OTHER SOUTHEAST	51,677,142	885,999	0	52,563,141	1.3%	4.479%	282	68	610,871	1.16%
OTHER SOUTHCENTRAL	42,011,652	1,846,719	7,728,160	51,586,531	1.3%	4.536%	302	64	2,484,454	5.66%
CHUGIAK	40,463,996	1,704,783	0	42,168,780	1.1%	4.968%	302	79	168,775	0.40%
OTHER KENAI PENNINSULA	37,356,305	659,693	221,736	38,237,734	1.0%	4.242%	282	71	407,172	1.07%
PETERSBURG	35,449,938	719,612	0	36,169,550	0.9%	4.193%	278	67	376,170	1.04%
OTHER NORTH	29,632,990	888,042	260,882	30,781,914	0.8%	4.770%	268	72	769,426	2.52%
OTHER SOUTHWEST	26,050,068	555,040	1,471,270	28,076,378	0.7%	4.800%	236	63	803,645	3.02%
VALDEZ	19,866,585	744,533	7,192,148	27,803,266	0.7%	3.861%	355	61	354,244	1.72%
SEWARD	21,154,794	795,254	78,000	22,028,048	0.6%	4.993%	291	74	654,257	2.98%
STERLING	20,165,699	245,488	0	20,411,187	0.5%	3.928%	297	76	1,104,222	5.41%
NOME	17,850,667	412,106	0	18,262,773	0.5%	4.957%	283	75	218,122	1.19%
DOUGLAS	15,811,854	922,567	587,624	17,322,046	0.4%	5.064%	289	73	561,635	3.36%
CORDOVA	16,224,110	389,729	120,819	16,734,658	0.4%	4.024%	269	67	260,728	1.57%
GIRDWOOD	14,863,490	990,046	0	15,853,536	0.4%	4.646%	312	74	637,239	4.02%
AHFC TOTAL	**3,775,063,615**	**140,278,852**	**80,872,432**	**3,996,214,900**	**100.0%**	**4.755%**	**301**	**75**	**97,803,664**	**2.50%**

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED - LTV < 80	1,779,632,314	52,775,728	4,527,105	1,836,935,146	46.0%	4.788%	292	67	28,531,502	1.56%
PMI - RADIAN GUARANTY	374,947,732	15,296,315	637,746	390,881,794	9.8%	5.149%	324	87	10,050,342	2.58%
FEDERALLY INSURED - VA	261,522,597	22,537,544	0	284,060,141	7.1%	5.072%	316	90	7,384,331	2.60%
UNINSURED - LTV > 80 (RURAL)	262,548,573	3,142,806	5,269,467	270,960,846	6.8%	4.476%	276	72	4,889,896	1.84%
FEDERALLY INSURED - FHA	224,748,685	11,981,329	0	236,730,014	5.9%	4.739%	283	82	21,397,662	9.04%
PMI - UNITED GUARANTY	201,825,102	7,444,578	0	209,269,680	5.2%	4.450%	317	86	7,567,408	3.62%
PMI - MORTGAGE GUARANTY	174,700,286	5,751,199	0	180,451,485	4.5%	4.762%	319	86	1,262,269	0.70%
PMI - NATIONAL MORTGAGE INSUR	151,825,013	7,715,159	0	159,540,172	4.0%	6.020%	343	90	1,198,102	0.75%
FEDERALLY INSURED - RD	104,548,344	5,277,644	0	109,825,988	2.7%	4.176%	270	82	6,678,514	6.08%
PMI - ESSENT GUARANTY	89,849,333	2,209,788	0	92,059,122	2.3%	4.198%	300	83	1,329,956	1.44%
FEDERALLY INSURED - HUD 184	70,007,022	3,004,836	0	73,011,858	1.8%	4.546%	262	79	5,260,905	7.21%
UNINSURED - UNCONVENTIONAL	0	0	70,438,115	70,438,115	1.8%	1.558%	388	-	-	-
PMI - GENWORTH GE	61,923,370	2,162,717	0	64,086,087	1.6%	4.768%	318	85	1,597,117	2.49%
PMI - CMG MORTGAGE INSURANCE	15,879,983	977,595	0	16,857,578	0.4%	4.085%	248	73	304,545	1.81%
PMI - PMI MORTGAGE INSURANCE	734,063	0	0	734,063	0.0%	6.359%	341	90	0	0.00%
PMI - COMMONWEALTH	351,115	0	0	351,115	0.0%	4.500%	239	74	351,115	100.00%
UNINSURED - SERVICER INDEMNIFIED	20,082	1,614	0	21,695	0.0%	6.132%	49	18	0	0.00%
AHFC TOTAL	**3,775,063,615**	**140,278,852**	**80,872,432**	**3,996,214,900**	**100.0%**	**4.755%**	**301**	**75**	**97,803,664**	**2.50%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **7/31/2025**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
SELLER SERVICER	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
NORTHRIM BANK	1,486,626,395	61,300,140	0	1,547,926,535	38.7%	4.696%	297	77	42,991,867	2.78%
AHFC (SUBSERVICED BY FNBA)	611,153,637	24,211,119	0	635,364,756	15.9%	5.251%	319	83	15,710,820	2.47%
GLOBAL FCU	548,401,175	22,760,537	0	571,161,712	14.3%	4.592%	276	73	19,271,986	3.37%
FIRST NATIONAL BANK OF AK	276,835,575	9,247,208	0	286,082,782	7.2%	4.721%	268	66	9,308,012	3.25%
FIRST BANK	251,529,144	5,823,607	0	257,352,751	6.4%	4.285%	296	71	1,554,490	0.60%
COMMERCIAL LOANS	146,496,984	0	0	146,496,984	3.7%	6.451%	373	80	0	0.00%
NUVISION CREDIT UNION	111,550,486	3,279,957	0	114,830,443	2.9%	3.856%	288	74	3,352,643	2.92%
MT. MCKINLEY BANK	102,107,161	4,295,720	0	106,402,881	2.7%	4.746%	301	76	1,668,999	1.57%
DENALI STATE BANK	101,812,790	3,917,896	0	105,730,686	2.6%	4.680%	310	78	2,461,395	2.33%
CORNERSTONE HOME LENDING	95,428,401	4,428,707	0	99,857,109	2.5%	6.114%	342	86	848,052	0.85%
AHFC DIRECT SERVICING	0	0	80,872,432	80,872,432	2.0%	1.676%	376	-	-	-
SPIRIT OF ALASKA FCU	19,542,849	734,091	0	20,276,940	0.5%	4.167%	230	63	635,400	3.13%
TONGASS FCU	19,347,634	74,503	0	19,422,137	0.5%	4.206%	308	71	0	0.00%
MATANUSKA VALLEY FCU	4,231,385	205,367	0	4,436,752	0.1%	4.590%	285	69	0	0.00%
AHFC TOTAL	**3,775,063,615**	**140,278,852**	**80,872,432**	**3,996,214,900**	**100.0%**	**4.755%**	**301**	**75**	**97,803,664**	**2.50%**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
BOND INDENTURE	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
STATE CAPITAL PROJECT BONDS II	1,531,154,104	754,775	0	1,531,908,879	38.3%	5.173%	297	74	33,126,534	2.16%
GENERAL MORTGAGE REVENUE BONDS II	1,025,060,757	62,848,908	0	1,087,909,665	27.2%	4.683%	301	78	30,703,177	2.82%
HOME MORTGAGE REVENUE BONDS	585,120,439	10,879,607	0	596,000,046	14.9%	4.059%	280	72	19,500,334	3.27%
AHFC GENERAL FUND	315,320,027	19,773,613	80,872,432	415,966,071	10.4%	4.984%	347	69	5,865,767	1.75%
COLLATERALIZED VETERANS BONDS	194,781,319	15,862,843	0	210,644,162	5.3%	4.968%	316	85	4,944,278	2.35%
GOVERNMENTAL PURPOSE BONDS	123,626,970	30,159,106	0	153,786,077	3.8%	2.884%	271	70	3,663,575	2.38%
AHFC TOTAL	**3,775,063,615**	**140,278,852**	**80,872,432**	**3,996,214,900**	**100.0%**	**4.755%**	**301**	**75**	**97,803,664**	**2.50%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **7/31/2025**

	FY 2023	FY 2024	FY 2025	FY 2026 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**509,364,368**	**621,253,574**	**612,863,003**	**48,337,616**	**48,337,616**
MORTGAGE AND LOAN COMMITMENTS	**465,650,120**	**630,824,544**	**599,302,913**	**81,647,769**	**81,647,769**
MORTGAGE AND LOAN PURCHASES	**498,034,730**	**606,942,223**	**649,829,443**	**69,838,592**	**69,838,592**
MORTGAGE AND LOAN PAYOFFS	**166,704,214**	**124,882,497**	**172,636,998**	**18,078,290**	**18,078,290**
MORTGAGE AND LOAN FORECLOSURES	**4,168,814**	**3,568,682**	**3,542,891**	**573,674**	**573,674**

MORTGAGE PURCHASE STATISTICS:

	FY 2023	FY 2024	FY 2025	FY 2026 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	397,479	412,574	437,728	470,436	470,436
WEIGHTED AVERAGE INTEREST RATE	5.341%	6.380%	6.179%	6.315%	6.315%
WEIGHTED AVERAGE BEGINNING TERM	356	354	353	356	356
WEIGHTED AVERAGE LOAN-TO-VALUE	85	86	86	87	87
PRIMARY MORTGAGE INSURANCE %	39.4%	38.2%	38.2%	48.2%	48.2%
VA INSURANCE %	7.2%	11.8%	14.4%	14.0%	14.0%
FHA INSURANCE %	4.6%	7.2%	5.1%	2.6%	2.6%
RD INSURANCE %	1.3%	1.0%	1.4%	0.4%	0.4%
HUD 184 INSURANCE %	0.7%	1.3%	1.2%	1.0%	1.0%
CONVENTIONAL UNINSURED %	46.8%	40.4%	39.8%	33.8%	33.8%
SINGLE FAMILY (1-4 UNIT) %	96.2%	99.7%	98.7%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	3.8%	0.3%	1.3%	0.0%	0.0%
ANCHORAGE %	34.2%	40.1%	38.3%	41.2%	41.2%
OTHER ALASKAN CITY %	65.8%	59.9%	61.7%	58.8%	58.8%
NORTHRIM BANK %	36.2%	41.1%	45.1%	49.3%	49.3%
OTHER SELLER SERVICER %	63.8%	58.9%	54.9%	50.7%	50.7%
STREAMLINE REFINANCE %	0.0%	0.1%	0.1%	0.0%	0.0%

MY HOME	FY 2023	FY 2024	FY 2025	FY 2026 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	202,316,470	218,928,542	200,753,196	19,172,009	19,172,009
MORTGAGE AND LOAN COMMITMENTS	185,103,707	228,333,384	194,149,087	30,480,416	30,480,416
MORTGAGE AND LOAN PURCHASES	199,113,535	233,605,839	212,200,393	25,898,329	25,898,329
MORTGAGE AND LOAN PAYOFFS	46,655,767	39,601,343	65,334,588	8,616,656	8,616,656
MORTGAGE AND LOAN FORECLOSURES	153,586	1,016,894	677,121	259,389	259,389
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	40.0%	38.5%	32.7%	37.1%	37.1%
AVERAGE PURCHASE PRICE	469,390	482,550	524,029	526,374	526,374
WEIGHTED AVERAGE INTEREST RATE	5.336%	6.563%	6.495%	6.582%	6.582%
WEIGHTED AVERAGE BEGINNING TERM	355	352	352	354	354
WEIGHTED AVERAGE LOAN-TO-VALUE	82	81	83	85	85
PRIMARY MORTGAGE INSURANCE %	46.1%	40.8%	46.6%	58.7%	58.7%
VA INSURANCE %	0.3%	0.9%	0.9%	0.0%	0.0%
FHA INSURANCE %	1.2%	3.1%	1.7%	3.3%	3.3%
RD INSURANCE %	0.4%	0.2%	0.2%	0.0%	0.0%
HUD 184 INSURANCE %	0.3%	0.6%	0.2%	0.0%	0.0%
CONVENTIONAL UNINSURED %	51.7%	54.4%	50.3%	38.0%	38.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	31.8%	40.2%	42.2%	45.8%	45.8%
OTHER ALASKAN CITY %	68.2%	59.8%	57.8%	54.2%	54.2%
NORTHRIM BANK %	37.1%	44.6%	48.9%	49.7%	49.7%
OTHER SELLER SERVICER %	62.9%	55.4%	51.1%	50.3%	50.3%
STREAMLINE REFINANCE %	0.0%	0.0%	0.1%	0.0%	0.0%

FIRST HOME	FY 2023	FY 2024	FY 2025	FY 2026 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	127,761,215	136,205,994	134,794,861	9,310,707	9,310,707
MORTGAGE AND LOAN COMMITMENTS	115,259,374	140,503,674	131,259,369	19,137,611	19,137,611
MORTGAGE AND LOAN PURCHASES	107,987,743	140,145,747	143,641,082	17,371,166	17,371,166
MORTGAGE AND LOAN PAYOFFS	24,143,985	19,175,867	25,882,797	2,176,353	2,176,353
MORTGAGE AND LOAN FORECLOSURES	1,110,469	741,546	246,745	263,232	263,232
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	21.7%	23.1%	22.1%	24.9%	24.9%
AVERAGE PURCHASE PRICE	386,697	406,132	433,629	507,398	507,398
WEIGHTED AVERAGE INTEREST RATE	5.562%	6.506%	6.327%	6.400%	6.400%
WEIGHTED AVERAGE BEGINNING TERM	356	356	351	355	355
WEIGHTED AVERAGE LOAN-TO-VALUE	89	88	88	86	86
PRIMARY MORTGAGE INSURANCE %	54.4%	55.1%	52.5%	63.6%	63.6%
VA INSURANCE %	0.9%	0.6%	1.1%	0.0%	0.0%
FHA INSURANCE %	9.3%	10.8%	7.0%	0.0%	0.0%
RD INSURANCE %	3.0%	1.5%	1.7%	0.0%	0.0%
HUD 184 INSURANCE %	1.2%	2.7%	3.4%	3.8%	3.8%
CONVENTIONAL UNINSURED %	31.2%	29.3%	34.3%	32.5%	32.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	40.0%	41.6%	41.9%	45.6%	45.6%
OTHER ALASKAN CITY %	60.0%	58.4%	58.1%	54.4%	54.4%
NORTHRIM BANK %	36.9%	39.6%	44.7%	44.7%	44.7%
OTHER SELLER SERVICER %	63.1%	60.4%	55.3%	55.3%	55.3%
STREAMLINE REFINANCE %	0.0%	0.0%	0.4%	0.0%	0.0%

VETERANS MORTGAGE PROGRAM	FY 2023	FY 2024	FY 2025	FY 2026 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	54,701,649	88,684,082	103,142,098	9,347,232	9,347,232
MORTGAGE AND LOAN COMMITMENTS	48,718,516	90,493,841	100,555,764	13,672,388	13,672,388
MORTGAGE AND LOAN PURCHASES	40,099,277	84,369,721	107,126,489	12,726,657	12,726,657
MORTGAGE AND LOAN PAYOFFS	8,352,129	5,888,569	15,293,745	3,132,669	3,132,669
MORTGAGE AND LOAN FORECLOSURES	250,600	233,962	310,696	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	8.1%	13.9%	16.5%	18.2%	18.2%
AVERAGE PURCHASE PRICE	508,273	464,032	503,708	551,211	551,211
WEIGHTED AVERAGE INTEREST RATE	5.190%	5.942%	5.720%	5.880%	5.880%
WEIGHTED AVERAGE BEGINNING TERM	353	357	356	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	92	93	94	94	94
PRIMARY MORTGAGE INSURANCE %	6.8%	8.9%	7.8%	7.5%	7.5%
VA INSURANCE %	77.1%	72.8%	77.6%	76.7%	76.7%
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.5%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	16.0%	17.7%	14.6%	15.8%	15.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	25.6%	28.7%	27.5%	26.8%	26.8%
OTHER ALASKAN CITY %	74.4%	71.3%	72.5%	73.2%	73.2%
NORTHRIM BANK %	42.6%	40.5%	56.2%	63.9%	63.9%
OTHER SELLER SERVICER %	57.4%	59.5%	43.8%	36.1%	36.1%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

FIRST HOME LIMITED	FY 2023	FY 2024	FY 2025	FY 2026 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**78,305,380**	**118,608,970**	**128,475,903**	**7,118,193**	**7,118,193**
MORTGAGE AND LOAN COMMITMENTS	**71,164,894**	**118,756,259**	**126,052,734**	**14,210,968**	**14,210,968**
MORTGAGE AND LOAN PURCHASES	**75,569,661**	**110,386,025**	**127,337,455**	**10,512,040**	**10,512,040**
MORTGAGE AND LOAN PAYOFFS	**44,984,416**	**27,167,137**	**33,450,036**	**2,939,408**	**2,939,408**
MORTGAGE AND LOAN FORECLOSURES	**2,394,015**	**1,233,049**	**1,589,692**	**0**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	15.2%	18.2%	19.6%	15.1%	15.1%
AVERAGE PURCHASE PRICE	250,607	292,555	312,779	324,616	324,616
WEIGHTED AVERAGE INTEREST RATE	5.175%	6.063%	5.707%	6.004%	6.004%
WEIGHTED AVERAGE BEGINNING TERM	359	359	359	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	90	90	89	87	87
PRIMARY MORTGAGE INSURANCE %	50.1%	42.8%	47.5%	51.6%	51.6%
VA INSURANCE %	4.2%	6.6%	4.9%	0.0%	0.0%
FHA INSURANCE %	13.1%	19.5%	15.2%	9.3%	9.3%
RD INSURANCE %	1.8%	2.7%	3.8%	2.9%	2.9%
HUD 184 INSURANCE %	1.4%	2.4%	1.7%	0.0%	0.0%
CONVENTIONAL UNINSURED %	29.4%	26.0%	26.9%	36.3%	36.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	51.0%	56.9%	52.1%	51.7%	51.7%
OTHER ALASKAN CITY %	49.0%	43.1%	47.9%	48.3%	48.3%
NORTHRIM BANK %	37.1%	42.9%	38.6%	38.6%	38.6%
OTHER SELLER SERVICER %	62.9%	57.1%	61.4%	61.4%	61.4%
STREAMLINE REFINANCE %	0.0%	0.3%	0.1%	0.0%	0.0%

RURAL HOME	FY 2023	FY 2024	FY 2025	FY 2026 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	31,416,104	39,835,491	41,100,945	3,389,475	3,389,475
MORTGAGE AND LOAN COMMITMENTS	30,534,604	38,544,741	41,763,009	3,833,386	3,833,386
MORTGAGE AND LOAN PURCHASES	47,683,159	29,203,641	46,849,629	3,236,800	3,236,800
MORTGAGE AND LOAN PAYOFFS	17,459,556	16,867,283	20,637,703	1,213,205	1,213,205
MORTGAGE AND LOAN FORECLOSURES	260,145	93,616	573,350	51,052	51,052
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	9.6%	4.8%	7.2%	4.6%	4.6%
AVERAGE PURCHASE PRICE	336,072	382,567	408,764	393,600	393,600
WEIGHTED AVERAGE INTEREST RATE	5.040%	6.584%	6.362%	6.417%	6.417%
WEIGHTED AVERAGE BEGINNING TERM	353	355	353	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	83	85	84	84	84
PRIMARY MORTGAGE INSURANCE %	8.3%	16.2%	11.0%	31.2%	31.2%
VA INSURANCE %	0.7%	0.0%	0.8%	0.0%	0.0%
FHA INSURANCE %	0.8%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	2.6%	0.0%	2.6%	0.0%	0.0%
HUD 184 INSURANCE %	0.7%	1.1%	0.6%	0.0%	0.0%
CONVENTIONAL UNINSURED %	87.0%	82.7%	85.0%	68.8%	68.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
NORTHRIM BANK %	32.7%	24.0%	32.9%	49.2%	49.2%
OTHER SELLER SERVICER %	67.3%	76.0%	67.1%	50.8%	50.8%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

OTHER LOAN PROGRAM	FY 2023	FY 2024	FY 2025	FY 2026 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**4,992,650**	**2,399,345**	**4,229,000**	**0**	**0**
MORTGAGE AND LOAN COMMITMENTS	**4,752,650**	**2,499,345**	**858,100**	**313,000**	**313,000**
MORTGAGE AND LOAN PURCHASES	**5,354,630**	**1,870,650**	**1,751,745**	**93,600**	**93,600**
MORTGAGE AND LOAN PAYOFFS	**2,339,256**	**1,280,930**	**994,299**	**0**	**0**
MORTGAGE AND LOAN FORECLOSURES	**0**	**0**	**145,288**	**0**	**0**

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	1.1%	0.3%	0.3%	0.1%	0.1%
AVERAGE PURCHASE PRICE	509,366	276,464	582,898	93,600	93,600
WEIGHTED AVERAGE INTEREST RATE	4.422%	6.256%	4.507%	7.000%	7.000%
WEIGHTED AVERAGE BEGINNING TERM	356	281	360	180	180
WEIGHTED AVERAGE LOAN-TO-VALUE	40	65	8	0	0
PRIMARY MORTGAGE INSURANCE %	18.7%	0.0%	8.9%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	81.3%	100.0%	91.1%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	4.1%	31.2%	0.0%	100.0%	100.0%
OTHER ALASKAN CITY %	95.9%	68.8%	100.0%	0.0%	0.0%
NORTHRIM BANK %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

MULTI-FAMILY/SPECIAL NEEDS	FY 2023	FY 2024	FY 2025	FY 2026 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**9,870,900**	**16,591,150**	**367,000**	**0**	**0**
MORTGAGE AND LOAN COMMITMENTS	**10,116,375**	**11,693,300**	**4,664,850**	**0**	**0**
MORTGAGE AND LOAN PURCHASES	**22,226,725**	**7,360,600**	**10,922,650**	**0**	**0**
MORTGAGE AND LOAN PAYOFFS	**22,769,107**	**14,901,368**	**11,043,831**	**0**	**0**
MORTGAGE AND LOAN FORECLOSURES	**0**	**249,616**	**0**	**0**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	4.5%	1.2%	1.7%	N/A	N/A
AVERAGE PURCHASE PRICE	1,195,004	864,050	906,753	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	6.010%	7.167%	7.551%	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	356	284	325	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	76	50	35	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	14.4%	71.2%	19.9%	N/A	N/A
MULTI FAMILY (>4 UNIT) %	85.6%	28.8%	80.1%	N/A	N/A
ANCHORAGE %	66.7%	50.3%	32.0%	N/A	N/A
OTHER ALASKAN CITY %	33.3%	49.7%	68.0%	N/A	N/A
NORTHRIM BANK %	26.1%	14.6%	4.2%	N/A	N/A
OTHER SELLER SERVICER %	73.9%	85.4%	95.8%	N/A	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	N/A	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 7/31/2025

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	$170,000,000	$0	$148,745,000	$21,255,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	$75,000,000	$16,040,000	$0	$58,960,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	$75,000,000	$16,040,000	$0	$58,960,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	$89,370,000	$19,140,000	$0	$70,230,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	$80,880,000	$13,860,000	$0	$67,020,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	$80,880,000	$13,860,000	$0	$67,020,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	$80,870,000	$13,860,000	$0	$67,010,000
		Home Mortgage Revenue Bonds (FTHB Program) Total					**$652,000,000**	**$92,800,000**	**$148,745,000**	**$410,455,000**
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	$32,150,000	$11,085,000	$10,230,000	$10,835,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	$17,850,000	$2,475,000	$4,330,000	$11,045,000
C1911	211	Veterans Collateralized Bonds, 2019 First & Second	Exempt	3/21/2019	3.217%	2049	$60,000,000	$4,680,000	$45,380,000	$9,940,000
C2311	212	Veterans Collateralized Bonds, 2023 First	Exempt	7/27/2023	4.333%	2052	$49,900,000	$0	$0	$49,900,000
C2411	213	Veterans Collateralized Bonds, 2024 First	Exempt	7/30/2024	4.352%	2053	$75,000,000	$0	$0	$75,000,000
		Collateralized Bonds (Veterans Mortgage Program) Total					**$234,900,000**	**$18,240,000**	**$59,940,000**	**$156,720,000**
General Mortgage Revenue Bonds II										
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	$100,000,000	$34,875,000	$36,705,000	$28,420,000
GM18A	407	General Mortgage Revenue Bonds II, 2018 Series A	Exempt	8/28/2018	3.324%	2048	$109,260,000	$13,630,000	$78,885,000	$16,745,000
GM18B	407	General Mortgage Revenue Bonds II, 2018 Series B	Exempt	8/28/2018	3.324%	2035	$58,520,000	$0	$30,055,000	$28,465,000
GM19A	408	General Mortgage Revenue Bonds II, 2019 Series A	Exempt	10/22/2019	2.550%	2049	$136,700,000	$17,090,000	$43,495,000	$76,115,000
GM19B	408	General Mortgage Revenue Bonds II, 2019 Series B	Exempt	10/22/2019	2.550%	2034	$24,985,000	$0	$5,000,000	$19,985,000
GM20A	409	General Mortgage Revenue Bonds II, 2020 Series A	Exempt	9/15/2020	1.825%	2044	$135,170,000	$17,370,000	$26,880,000	$90,920,000
GM20B	409	General Mortgage Revenue Bonds II, 2020 Series B	Exempt	9/15/2020	1.825%	2035	$74,675,000	$0	$0	$74,675,000
GM22A	410	General Mortgage Revenue Bonds II, 2022 Series A	Exempt	1/12/2022	2.024%	2051	$39,065,000	$2,710,000	$5,725,000	$30,630,000
GM22B	410	General Mortgage Revenue Bonds II, 2022 Series B	Exempt	1/12/2022	2.024%	2036	$83,730,000	$0	$0	$83,730,000
GM22C	411	General Mortgage Revenue Bonds II, 2022 Series C	Exempt	12/22/2022	4.290%	2052	$87,965,000	$2,795,000	$5,250,000	$79,920,000
GM24A	412	General Mortgage Revenue Bonds II, 2024 Series A	Exempt	3/5/2024	4.056%	2054	$75,000,000	$905,000	$1,045,000	$73,050,000
GM24B	412	General Mortgage Revenue Bonds II, 2024 Series B	Exempt	3/5/2024	4.056%	2036	$48,120,000	$0	$0	$48,120,000
GM24C	412	General Mortgage Revenue Bonds II, 2024 Series C	Taxable	2/1/2024	5.746%	2053	$120,000,000	$1,285,000	$2,610,000	$116,105,000
GM25A	413	General Mortgage Revenue Bonds II, 2025 Series A	Exempt	2/20/2025	4.228%	2054	$110,000,000	$0	$0	$110,000,000
		General Mortgage Revenue Bonds II Total					**$1,203,190,000**	**$90,660,000**	**$235,650,000**	**$876,880,000**

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 7/31/2025

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$54,765,000	$0	$21,815,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$66,940,000	$0	$26,650,000
				Governmental Purpose Bonds Total			**$170,170,000**	**$121,705,000**	**$0**	**$48,465,000**
State Capital Project Bonds II										
SC15C	621	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	$55,620,000	$24,575,000	$0	$31,045,000
SC17A	621	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	$143,955,000	$49,365,000	$0	$94,590,000
SC17B	621	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	VRDO	2047	$150,000,000	$0	$60,000,000	$90,000,000
SC17C	621	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	$43,855,000	$11,405,000	$0	$32,450,000
SC18A	621	State Capital Project Bonds II, 2018 Series A	Taxable	5/22/2018	VRDO	2043	$90,000,000	$0	$0	$90,000,000
SC18B	621	State Capital Project Bonds II, 2018 Series B	Exempt	5/22/2018	3.081%	2038	$35,570,000	$8,130,000	$0	$27,440,000
SC19A	621	State Capital Project Bonds II, 2019 Series A	Taxable	7/11/2019	VRDO	2044	$140,000,000	$0	$0	$140,000,000
SC19B	621	State Capital Project Bonds II, 2019 Series B	Exempt	7/11/2019	2.320%	2039	$60,000,000	$11,310,000	$0	$48,690,000
SC20A	621	State Capital Project Bonds II, 2020 Series A	Taxable	10/13/2020	1.907%	2033	$96,665,000	$6,900,000	$0	$89,765,000
SC21A	621	State Capital Project Bonds II, 2021 Series A	Exempt	4/28/2021	0.938%	2030	$90,420,000	$11,075,000	$0	$79,345,000
SC22A	621	State Capital Project Bonds II, 2022 Series A	Taxable	6/1/2022	VRDO	2052	$200,000,000	$0	$0	$200,000,000
SC22B	621	State Capital Project Bonds II, 2022 Series B	Exempt	7/7/2022	3.314%	2037	$97,700,000	$15,420,000	$0	$82,280,000
SC23A	621	State Capital Project Bonds II, 2023 Series A	Exempt	10/17/2023	3.648%	2041	$99,995,000	$0	$0	$99,995,000
SC24A	621	State Capital Project Bonds II, 2024 Series A	Exempt	9/10/2024	3.145%	2039	$127,100,000	$0	$0	$127,100,000
SC25A	621	State Capital Project Bonds II, 2025 Series A	Exempt	7/1/2025	3.250%	2033	$133,000,000	$0	$0	$133,000,000
				State Capital Project Bonds II Total			**$1,563,880,000**	**$138,180,000**	**$60,000,000**	**$1,365,700,000**
				Total AHFC Bonds and Notes			**$3,824,140,000**	**$461,585,000**	**$504,335,000**	**$2,858,220,000**
									Defeased Bonds (SC15C)	**$31,045,000**
									Total AHFC Bonds w/o Defeased Bonds	**$2,827,175,000**

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** **Fitch**
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **VRDO**	Delivery: **5/16/2002**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aa1/VMIG1* *N/A*
A1	0118327K2		2032	Jun	Serial	AMT	SWAP	50,000,000	0	28,745,000	21,255,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000	0
							E021A Total	**$170,000,000**	**$0**	**$148,745,000**	**$21,255,000**
E071A	**Home Mortgage Revenue Bonds, 2007 Series A**				**Exempt**	Prog: **110**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Citigroup**	*AA+/A-1+*	*Aa1/VMIG1* *AA+/WD*
	01170PBW5		2017	Jun	Sinker	Pre-Ulm	SWAP	765,000	765,000	0	0
	01170PBW5		2017	Dec	Sinker	Pre-Ulm	SWAP	780,000	780,000	0	0
	01170PBW5		2018	Jun	Sinker	Pre-Ulm	SWAP	810,000	810,000	0	0
	01170PBW5		2018	Dec	Sinker	Pre-Ulm	SWAP	830,000	830,000	0	0
	01170PBW5		2019	Jun	Sinker	Pre-Ulm	SWAP	850,000	850,000	0	0
	01170PBW5		2019	Dec	Sinker	Pre-Ulm	SWAP	870,000	870,000	0	0
	01170PBW5		2020	Jun	Sinker	Pre-Ulm	SWAP	895,000	895,000	0	0
	01170PBW5		2020	Dec	Sinker	Pre-Ulm	SWAP	915,000	915,000	0	0
	01170PBW5		2021	Jun	Sinker	Pre-Ulm	SWAP	935,000	935,000	0	0
	01170PBW5		2021	Dec	Sinker	Pre-Ulm	SWAP	960,000	960,000	0	0
	01170PBW5		2022	Jun	Sinker	Pre-Ulm	SWAP	985,000	985,000	0	0
	01170PBW5		2022	Dec	Sinker	Pre-Ulm	SWAP	1,010,000	1,010,000	0	0
	01170PBW5		2023	Jun	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0	0
	01170PBW5		2023	Dec	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0	0
	01170PBW5		2024	Jun	Sinker	Pre-Ulm	SWAP	1,085,000	1,085,000	0	0
	01170PBW5		2024	Dec	Sinker	Pre-Ulm	SWAP	1,115,000	1,115,000	0	0
	01170PBW5		2025	Jun	Sinker	Pre-Ulm	SWAP	1,140,000	1,140,000	0	0
	01170PBW5		2025	Dec	Sinker	Pre-Ulm	SWAP	1,170,000	0	0	1,170,000
	01170PBW5		2026	Jun	Sinker	Pre-Ulm	SWAP	1,200,000	0	0	1,200,000
	01170PBW5		2026	Dec	Sinker	Pre-Ulm	SWAP	1,230,000	0	0	1,230,000
	01170PBW5		2027	Jun	Sinker	Pre-Ulm	SWAP	1,265,000	0	0	1,265,000
	01170PBW5		2027	Dec	Sinker	Pre-Ulm	SWAP	1,290,000	0	0	1,290,000
	01170PBW5		2028	Jun	Sinker	Pre-Ulm	SWAP	1,325,000	0	0	1,325,000
	01170PBW5		2028	Dec	Sinker	Pre-Ulm	SWAP	1,360,000	0	0	1,360,000
	01170PBW5		2029	Jun	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
	01170PBW5		2029	Dec	Sinker	Pre-Ulm	SWAP	1,425,000	0	0	1,425,000
	01170PBW5		2030	Jun	Sinker	Pre-Ulm	SWAP	1,465,000	0	0	1,465,000
	01170PBW5		2030	Dec	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
	01170PBW5		2031	Jun	Sinker	Pre-Ulm	SWAP	1,535,000	0	0	1,535,000
	01170PBW5		2031	Dec	Sinker	Pre-Ulm	SWAP	1,575,000	0	0	1,575,000
	01170PBW5		2032	Jun	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
	01170PBW5		2032	Dec	Sinker	Pre-Ulm	SWAP	1,655,000	0	0	1,655,000
	01170PBW5		2033	Jun	Sinker	Pre-Ulm	SWAP	1,695,000	0	0	1,695,000
	01170PBW5		2033	Dec	Sinker	Pre-Ulm	SWAP	1,740,000	0	0	1,740,000
	01170PBW5		2034	Jun	Sinker	Pre-Ulm	SWAP	1,780,000	0	0	1,780,000
	01170PBW5		2034	Dec	Sinker	Pre-Ulm	SWAP	1,825,000	0	0	1,825,000
	01170PBW5		2035	Jun	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
	01170PBW5		2035	Dec	Sinker	Pre-Ulm	SWAP	1,920,000	0	0	1,920,000
	01170PBW5		2036	Jun	Sinker	Pre-Ulm	SWAP	1,970,000	0	0	1,970,000
	01170PBW5		2036	Dec	Sinker	Pre-Ulm	SWAP	2,020,000	0	0	2,020,000
	01170PBW5		2037	Jun	Sinker	Pre-Ulm	SWAP	2,070,000	0	0	2,070,000
	01170PBW5		2037	Dec	Sinker	Pre-Ulm	SWAP	2,115,000	0	0	2,115,000
	01170PBW5		2038	Jun	Sinker	Pre-Ulm	SWAP	2,175,000	0	0	2,175,000
	01170PBW5		2038	Dec	Sinker	Pre-Ulm	SWAP	2,225,000	0	0	2,225,000
	01170PBW5		2039	Jun	Sinker	Pre-Ulm	SWAP	2,280,000	0	0	2,280,000
	01170PBW5		2039	Dec	Sinker	Pre-Ulm	SWAP	2,340,000	0	0	2,340,000
	01170PBW5		2040	Jun	Sinker	Pre-Ulm	SWAP	2,395,000	0	0	2,395,000
	01170PBW5		2040	Dec	Sinker	Pre-Ulm	SWAP	2,455,000	0	0	2,455,000
	01170PBW5		2041	Jun	Sinker	Pre-Ulm	SWAP	2,515,000	0	0	2,515,000
	01170PBW5		2041	Dec	Term	Pre-Ulm	SWAP	2,580,000	0	0	2,580,000
							E071A Total	**$75,000,000**	**$16,040,000**	**$0**	**$58,960,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E071B	**Home Mortgage Revenue Bonds, 2007 Series B**			**Exempt**	Prog: **111**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/A-1+*	*Aa1/VMIG1* *AA+/WD*
01170PBV7		2017	Jun	Sinker	Pre-Ulm	SWAP	765,000	765,000	0	0
01170PBV7		2017	Dec	Sinker	Pre-Ulm	SWAP	780,000	780,000	0	0
01170PBV7		2018	Jun	Sinker	Pre-Ulm	SWAP	810,000	810,000	0	0
01170PBV7		2018	Dec	Sinker	Pre-Ulm	SWAP	830,000	830,000	0	0
01170PBV7		2019	Jun	Sinker	Pre-Ulm	SWAP	850,000	850,000	0	0
01170PBV7		2019	Dec	Sinker	Pre-Ulm	SWAP	870,000	870,000	0	0
01170PBV7		2020	Jun	Sinker	Pre-Ulm	SWAP	895,000	895,000	0	0
01170PBV7		2020	Dec	Sinker	Pre-Ulm	SWAP	915,000	915,000	0	0
01170PBV7		2021	Jun	Sinker	Pre-Ulm	SWAP	935,000	935,000	0	0
01170PBV7		2021	Dec	Sinker	Pre-Ulm	SWAP	960,000	960,000	0	0
01170PBV7		2022	Jun	Sinker	Pre-Ulm	SWAP	985,000	985,000	0	0
01170PBV7		2022	Dec	Sinker	Pre-Ulm	SWAP	1,010,000	1,010,000	0	0
01170PBV7		2023	Jun	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0	0
01170PBV7		2023	Dec	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0	0
01170PBV7		2024	Jun	Sinker	Pre-Ulm	SWAP	1,085,000	1,085,000	0	0
01170PBV7		2024	Dec	Sinker	Pre-Ulm	SWAP	1,115,000	1,115,000	0	0
01170PBV7		2025	Jun	Sinker	Pre-Ulm	SWAP	1,140,000	1,140,000	0	0
01170PBV7		2025	Dec	Sinker	Pre-Ulm	SWAP	1,170,000	0	0	1,170,000
01170PBV7		2026	Jun	Sinker	Pre-Ulm	SWAP	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker	Pre-Ulm	SWAP	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker	Pre-Ulm	SWAP	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker	Pre-Ulm	SWAP	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker	Pre-Ulm	SWAP	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker	Pre-Ulm	SWAP	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker	Pre-Ulm	SWAP	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker	Pre-Ulm	SWAP	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker	Pre-Ulm	SWAP	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker	Pre-Ulm	SWAP	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker	Pre-Ulm	SWAP	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker	Pre-Ulm	SWAP	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker	Pre-Ulm	SWAP	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker	Pre-Ulm	SWAP	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker	Pre-Ulm	SWAP	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker	Pre-Ulm	SWAP	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker	Pre-Ulm	SWAP	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker	Pre-Ulm	SWAP	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker	Pre-Ulm	SWAP	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker	Pre-Ulm	SWAP	2,115,000	0	0	2,115,000
01170PBV7		2038	Jun	Sinker	Pre-Ulm	SWAP	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker	Pre-Ulm	SWAP	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker	Pre-Ulm	SWAP	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker	Pre-Ulm	SWAP	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker	Pre-Ulm	SWAP	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker	Pre-Ulm	SWAP	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker	Pre-Ulm	SWAP	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term	Pre-Ulm	SWAP	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$16,040,000**	**$0**	**$58,960,000**
E071D	**Home Mortgage Revenue Bonds, 2007 Series D**			**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+*	*Aa1/VMIG1* *AA+/WD*
01170PBX3		2017	Jun	Sinker	Pre-Ulm	SWAP	925,000	925,000	0	0
01170PBX3		2017	Dec	Sinker	Pre-Ulm	SWAP	950,000	950,000	0	0
01170PBX3		2018	Jun	Sinker	Pre-Ulm	SWAP	960,000	960,000	0	0
01170PBX3		2018	Dec	Sinker	Pre-Ulm	SWAP	995,000	995,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys / Fitch	
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+* *Aa1/VMIG1*	*AA+/WD*
01170PBX3		2019	Jun	Sinker	Pre-Ulm	SWAP	1,005,000	1,005,000	0	0
01170PBX3		2019	Dec	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0	0
01170PBX3		2020	Jun	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0	0
01170PBX3		2020	Dec	Sinker	Pre-Ulm	SWAP	1,085,000	1,085,000	0	0
01170PBX3		2021	Jun	Sinker	Pre-Ulm	SWAP	1,115,000	1,115,000	0	0
01170PBX3		2021	Dec	Sinker	Pre-Ulm	SWAP	1,140,000	1,140,000	0	0
01170PBX3		2022	Jun	Sinker	Pre-Ulm	SWAP	1,180,000	1,180,000	0	0
01170PBX3		2022	Dec	Sinker	Pre-Ulm	SWAP	1,200,000	1,200,000	0	0
01170PBX3		2023	Jun	Sinker	Pre-Ulm	SWAP	1,240,000	1,240,000	0	0
01170PBX3		2023	Dec	Sinker	Pre-Ulm	SWAP	1,260,000	1,260,000	0	0
01170PBX3		2024	Jun	Sinker	Pre-Ulm	SWAP	1,295,000	1,295,000	0	0
01170PBX3		2024	Dec	Sinker	Pre-Ulm	SWAP	1,330,000	1,330,000	0	0
01170PBX3		2025	Jun	Sinker	Pre-Ulm	SWAP	1,365,000	1,365,000	0	0
01170PBX3		2025	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker	Pre-Ulm	SWAP	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker	Pre-Ulm	SWAP	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker	Pre-Ulm	SWAP	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker	Pre-Ulm	SWAP	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker	Pre-Ulm	SWAP	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker	Pre-Ulm	SWAP	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker	Pre-Ulm	SWAP	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker	Pre-Ulm	SWAP	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker	Pre-Ulm	SWAP	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker	Pre-Ulm	SWAP	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker	Pre-Ulm	SWAP	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker	Pre-Ulm	SWAP	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker	Pre-Ulm	SWAP	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker	Pre-Ulm	SWAP	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker	Pre-Ulm	SWAP	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker	Pre-Ulm	SWAP	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker	Pre-Ulm	SWAP	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker	Pre-Ulm	SWAP	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker	Pre-Ulm	SWAP	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker	Pre-Ulm	SWAP	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker	Pre-Ulm	SWAP	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker	Pre-Ulm	SWAP	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker	Pre-Ulm	SWAP	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker	Pre-Ulm	SWAP	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker	Pre-Ulm	SWAP	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker	Pre-Ulm	SWAP	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker	Pre-Ulm	SWAP	2,785,000	0	0	2,785,000
01170PBX3		2040	Jun	Sinker	Pre-Ulm	SWAP	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker	Pre-Ulm	SWAP	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker	Pre-Ulm	SWAP	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term	Pre-Ulm	SWAP	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$19,140,000**	**$0**	**$70,230,000**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1+* *Aa1/VMIG1*	*AA+/WD*
01170PDV5		2020	Jun	Sinker	Pre-Ulm	SWAP	1,110,000	1,110,000	0	0
01170PDV5		2020	Dec	Sinker	Pre-Ulm	SWAP	1,135,000	1,135,000	0	0
01170PDV5		2021	Jun	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0	0
01170PDV5		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0
01170PDV5		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0
01170PDV5		2022	Dec	Sinker	Pre-Ulm	SWAP	1,255,000	1,255,000	0	0
01170PDV5		2023	Jun	Sinker	Pre-Ulm	SWAP	1,290,000	1,290,000	0	0
01170PDV5		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P** / **Moodys**	**Fitch**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1+* / *Aa1/VMIG1*	*AA+/WD*
01170PDV5		2024	Jun	Sinker	Pre-Ulm	SWAP	1,350,000	1,350,000	0	0
01170PDV5		2024	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	1,390,000	0	0
01170PDV5		2025	Jun	Sinker	Pre-Ulm	SWAP	1,420,000	1,420,000	0	0
01170PDV5		2025	Dec	Sinker	Pre-Ulm	SWAP	1,455,000	0	0	1,455,000
01170PDV5		2026	Jun	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
01170PDV5		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker	Pre-Ulm	SWAP	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker	Pre-Ulm	SWAP	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker	Pre-Ulm	SWAP	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker	Pre-Ulm	SWAP	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PDV5		2031	Jun	Sinker	Pre-Ulm	SWAP	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker	Pre-Ulm	SWAP	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker	Pre-Ulm	SWAP	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker	Pre-Ulm	SWAP	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker	Pre-Ulm	SWAP	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker	Pre-Ulm	SWAP	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker	Pre-Ulm	SWAP	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker	Pre-Ulm	SWAP	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker	Pre-Ulm	SWAP	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker	Pre-Ulm	SWAP	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker	Pre-Ulm	SWAP	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker	Pre-Ulm	SWAP	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker	Pre-Ulm	SWAP	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker	Pre-Ulm	SWAP	2,845,000	0	0	2,845,000
01170PDV5		2039	Dec	Sinker	Pre-Ulm	SWAP	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker	Pre-Ulm	SWAP	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term	Pre-Ulm	SWAP	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$13,860,000**	**$0**	**$67,020,000**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1+* / *Aa1/VMIG1*	*AA+/WD*
01170PDX1		2020	Jun	Sinker	Pre-Ulm	SWAP	1,110,000	1,110,000	0	0
01170PDX1		2020	Dec	Sinker	Pre-Ulm	SWAP	1,135,000	1,135,000	0	0
01170PDX1		2021	Jun	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0	0
01170PDX1		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0
01170PDX1		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0
01170PDX1		2022	Dec	Sinker	Pre-Ulm	SWAP	1,255,000	1,255,000	0	0
01170PDX1		2023	Jun	Sinker	Pre-Ulm	SWAP	1,290,000	1,290,000	0	0
01170PDX1		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0	0
01170PDX1		2024	Jun	Sinker	Pre-Ulm	SWAP	1,350,000	1,350,000	0	0
01170PDX1		2024	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	1,390,000	0	0
01170PDX1		2025	Jun	Sinker	Pre-Ulm	SWAP	1,420,000	1,420,000	0	0
01170PDX1		2025	Dec	Sinker	Pre-Ulm	SWAP	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker	Pre-Ulm	SWAP	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker	Pre-Ulm	SWAP	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker	Pre-Ulm	SWAP	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker	Pre-Ulm	SWAP	1,770,000	0	0	1,770,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E091B	**Home Mortgage Revenue Bonds, 2009 Series B**			**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1+*	*Aa1/VMIG1* *AA+/WD*
01170PDX1		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker	Pre-Ulm	SWAP	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker	Pre-Ulm	SWAP	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker	Pre-Ulm	SWAP	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker	Pre-Ulm	SWAP	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker	Pre-Ulm	SWAP	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker	Pre-Ulm	SWAP	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker	Pre-Ulm	SWAP	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker	Pre-Ulm	SWAP	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker	Pre-Ulm	SWAP	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker	Pre-Ulm	SWAP	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker	Pre-Ulm	SWAP	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker	Pre-Ulm	SWAP	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker	Pre-Ulm	SWAP	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker	Pre-Ulm	SWAP	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker	Pre-Ulm	SWAP	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker	Pre-Ulm	SWAP	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term	Pre-Ulm	SWAP	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$13,860,000**	**$0**	**$67,020,000**
E091D	**Home Mortgage Revenue Bonds, 2009 Series D**			**Exempt**	Prog: **119**	Yield: **VRDO**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1+*	*Aa1/VMIG1* *AA+/WD*
01170PEY8		2020	Jun	Sinker	Pre-Ulm	SWAP	1,105,000	1,105,000	0	0
01170PEY8		2020	Dec	Sinker	Pre-Ulm	SWAP	1,145,000	1,145,000	0	0
01170PEY8		2021	Jun	Sinker	Pre-Ulm	SWAP	1,160,000	1,160,000	0	0
01170PEY8		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0
01170PEY8		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0
01170PEY8		2022	Dec	Sinker	Pre-Ulm	SWAP	1,260,000	1,260,000	0	0
01170PEY8		2023	Jun	Sinker	Pre-Ulm	SWAP	1,285,000	1,285,000	0	0
01170PEY8		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0	0
01170PEY8		2024	Jun	Sinker	Pre-Ulm	SWAP	1,360,000	1,360,000	0	0
01170PEY8		2024	Dec	Sinker	Pre-Ulm	SWAP	1,380,000	1,380,000	0	0
01170PEY8		2025	Jun	Sinker	Pre-Ulm	SWAP	1,425,000	1,425,000	0	0
01170PEY8		2025	Dec	Sinker	Pre-Ulm	SWAP	1,460,000	0	0	1,460,000
01170PEY8		2026	Jun	Sinker	Pre-Ulm	SWAP	1,490,000	0	0	1,490,000
01170PEY8		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	1,530,000
01170PEY8		2027	Jun	Sinker	Pre-Ulm	SWAP	1,565,000	0	0	1,565,000
01170PEY8		2027	Dec	Sinker	Pre-Ulm	SWAP	1,605,000	0	0	1,605,000
01170PEY8		2028	Jun	Sinker	Pre-Ulm	SWAP	1,645,000	0	0	1,645,000
01170PEY8		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	1,690,000
01170PEY8		2029	Jun	Sinker	Pre-Ulm	SWAP	1,735,000	0	0	1,735,000
01170PEY8		2029	Dec	Sinker	Pre-Ulm	SWAP	1,785,000	0	0	1,785,000
01170PEY8		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000
01170PEY8		2030	Dec	Sinker	Pre-Ulm	SWAP	1,855,000	0	0	1,855,000
01170PEY8		2031	Jun	Sinker	Pre-Ulm	SWAP	1,915,000	0	0	1,915,000
01170PEY8		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000
01170PEY8		2032	Jun	Sinker	Pre-Ulm	SWAP	2,005,000	0	0	2,005,000
01170PEY8		2032	Dec	Sinker	Pre-Ulm	SWAP	2,055,000	0	0	2,055,000
01170PEY8		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000
01170PEY8		2033	Dec	Sinker	Pre-Ulm	SWAP	2,170,000	0	0	2,170,000
01170PEY8		2034	Jun	Sinker	Pre-Ulm	SWAP	2,210,000	0	0	2,210,000
01170PEY8		2034	Dec	Sinker	Pre-Ulm	SWAP	2,275,000	0	0	2,275,000
01170PEY8		2035	Jun	Sinker	Pre-Ulm	SWAP	2,325,000	0	0	2,325,000
01170PEY8		2035	Dec	Sinker	Pre-Ulm	SWAP	2,400,000	0	0	2,400,000

Home Mortgage Revenue Bonds (FTHB Program)

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P	Moodys	Fitch
E091D	**Home Mortgage Revenue Bonds, 2009 Series D**				**Exempt**	Prog: **119**	Yield: **VRDO**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1+* *Aa1/VMIG1*	*AA+/WD*
	01170PEY8		2036	Jun	Sinker	Pre-Ulm	SWAP	2,440,000	0	0	2,440,000
	01170PEY8		2036	Dec	Sinker	Pre-Ulm	SWAP	2,505,000	0	0	2,505,000
	01170PEY8		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000
	01170PEY8		2037	Dec	Sinker	Pre-Ulm	SWAP	2,645,000	0	0	2,645,000
	01170PEY8		2038	Jun	Sinker	Pre-Ulm	SWAP	2,695,000	0	0	2,695,000
	01170PEY8		2038	Dec	Sinker	Pre-Ulm	SWAP	2,775,000	0	0	2,775,000
	01170PEY8		2039	Jun	Sinker	Pre-Ulm	SWAP	2,825,000	0	0	2,825,000
	01170PEY8		2039	Dec	Sinker	Pre-Ulm	SWAP	2,915,000	0	0	2,915,000
	01170PEY8		2040	Jun	Sinker	Pre-Ulm	SWAP	2,975,000	0	0	2,975,000
	01170PEY8		2040	Dec	Term	Pre-Ulm	SWAP	3,060,000	0	0	3,060,000
							E091D Total	**$80,870,000**	**$13,860,000**	**$0**	**$67,010,000**
							Home Mortgage Revenue Bonds (FTHB Program) Total	**$652,000,000**	**$92,800,000**	**$148,745,000**	**$410,455,000**

Collateralized Bonds (Veterans Mortgage Program)

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P	Moodys	Fitch
C1611	**Veterans Collateralized Bonds, 2016 First**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA* *Aaa*	*N/A*
A2	011839HT7	0.650%	2017	Jun	Serial	AMT		600,000	600,000	0	0
A2	011839HU4	0.700%	2017	Dec	Serial	AMT		635,000	635,000	0	0
A2	011839HV2	0.800%	2018	Jun	Serial	AMT		645,000	645,000	0	0
A2	011839HW0	0.900%	2018	Dec	Serial	AMT		640,000	640,000	0	0
A2	011839HX8	0.950%	2019	Jun	Serial	AMT		640,000	640,000	0	0
A2	011839HY6	1.050%	2019	Dec	Serial	AMT		640,000	640,000	0	0
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT		640,000	640,000	0	0
A2	011839JA6	1.250%	2020	Dec	Serial	AMT		650,000	650,000	0	0
A2	011839JB4	1.350%	2021	Jun	Serial	AMT		650,000	650,000	0	0
A2	011839JC2	1.450%	2021	Dec	Serial	AMT		655,000	655,000	0	0
A2	011839JD0	1.550%	2022	Jun	Serial	AMT		650,000	650,000	0	0
A2	011839JE8	1.650%	2022	Dec	Serial	AMT		660,000	660,000	0	0
A2	011839JF5	1.700%	2023	Jun	Serial	AMT		660,000	660,000	0	0
A2	011839JG3	1.800%	2023	Dec	Serial	AMT		665,000	665,000	0	0
A2	011839JH1	1.850%	2024	Jun	Serial	AMT		670,000	670,000	0	0
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT		685,000	685,000	0	0
A2	011839JK4	2.050%	2025	Jun	Serial	AMT		700,000	700,000	0	0
A2	011839JL2	2.150%	2025	Dec	Serial	AMT		715,000	0	0	715,000
A2	011839JM0	2.200%	2026	Jun	Serial	AMT		720,000	0	0	720,000
A2	011839JN8	2.250%	2026	Dec	Serial	AMT		725,000	0	0	725,000
A2	011839JP3	2.350%	2027	Jun	Serial	AMT		730,000	0	0	730,000
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT		745,000	0	0	745,000
A2	011839JR9	2.450%	2028	Jun	Serial	AMT		745,000	0	0	745,000
A2	011839JS7	2.500%	2028	Dec	Serial	AMT		760,000	0	0	760,000
A2	011839JT5	2.550%	2029	Jun	Serial	AMT		770,000	0	0	770,000
A2	011839JU2	2.600%	2029	Dec	Serial	AMT		785,000	0	0	785,000
A2	011839JX6	2.650%	2030	Jun	Serial	AMT		795,000	0	0	795,000
A2	011839JV0	2.750%	2030	Dec	Serial	AMT		825,000	0	0	825,000
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT		825,000	0	0	825,000
A2	011839JW8	2.900%	2031	Dec	Serial	AMT		835,000	0	0	835,000
A2	011839JY4	3.000%	2033	Dec	Term	AMT		3,445,000	0	3,445,000	0
A2	011839KA4	3.100%	2035	Dec	Term	AMT		3,645,000	0	3,645,000	0
A1	011839HS9	2.850%	2037	Dec	Serial			860,000	0	0	860,000
A2	011839KC0	3.200%	2037	Dec	Term	AMT		3,140,000	0	3,140,000	0
							C1611 Total	**$32,150,000**	**$11,085,000**	**$10,230,000**	**$10,835,000**
C1612	**Veterans Collateralized Bonds, 2016 Second**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA* *Aaa*	*N/A*
2	011839LR6	1.250%	2022	Jun	Serial			345,000	345,000	0	0
2	011839LS4	1.350%	2022	Dec	Serial			345,000	345,000	0	0
2	011839LT2	1.400%	2023	Jun	Serial			350,000	350,000	0	0
2	011839LU9	1.500%	2023	Dec	Serial			355,000	355,000	0	0

Collateralized Bonds (Veterans Mortgage Program)

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P	Moodys	Fitch
C1612	**Veterans Collateralized Bonds, 2016 Second**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA* / *Aaa*	*N/A*
2	011839LV7	1.550%	2024	Jun	Serial			355,000	355,000	0	0
2	011839LW5	1.650%	2024	Dec	Serial			360,000	360,000	0	0
2	011839LX3	1.750%	2025	Jun	Serial			365,000	365,000	0	0
2	011839LY1	1.850%	2025	Dec	Serial			370,000	0	0	370,000
2	011839LZ8	1.900%	2026	Jun	Serial			370,000	0	0	370,000
2	011839MA2	1.950%	2026	Dec	Serial			375,000	0	0	375,000
2	011839MB0	2.050%	2027	Jun	Serial			380,000	0	0	380,000
2	011839MC8	2.100%	2027	Dec	Serial			385,000	0	0	385,000
2	011839MD6	2.150%	2028	Jun	Serial			390,000	0	0	390,000
2	011839ME4	2.200%	2028	Dec	Serial			395,000	0	0	395,000
2	011839MN4	2.250%	2029	Jun	Serial			405,000	0	0	405,000
2	011839MF1	2.300%	2029	Dec	Serial			410,000	0	0	410,000
2	011839MP9	2.350%	2030	Jun	Serial			415,000	0	0	415,000
2	011839MG9	2.450%	2030	Dec	Serial			420,000	0	0	420,000
2	011839MQ7	2.550%	2031	Jun	Serial			430,000	0	0	430,000
2	011839MH7	2.600%	2031	Dec	Serial			435,000	0	0	435,000
2	011839MJ3	2.700%	2032	Jun	Sinker			445,000	0	0	445,000
2	011839MJ3	2.700%	2032	Dec	Sinker			450,000	0	0	450,000
2	011839MJ3	2.700%	2033	Jun	Sinker			460,000	0	0	460,000
2	011839MJ3	2.700%	2033	Dec	Term			465,000	0	0	465,000
2	011839MK0	2.800%	2034	Jun	Sinker			475,000	0	0	475,000
2	011839MK0	2.800%	2034	Dec	Sinker			485,000	0	0	485,000
2	011839MK0	2.800%	2035	Jun	Sinker			490,000	0	0	490,000
2	011839MK0	2.800%	2035	Dec	Term			500,000	0	0	500,000
2	011839MR5	2.900%	2036	Jun	Sinker			510,000	0	0	510,000
2	011839MR5	2.900%	2036	Dec	Sinker			520,000	0	0	520,000
2	011839MR5	2.900%	2037	Jun	Sinker			530,000	0	0	530,000
2	011839MR5	2.900%	2037	Dec	Term			535,000	0	0	535,000
2	011839MM6	3.000%	2039	Dec	Term			2,255,000	0	2,255,000	0
2	011839ML8	3.050%	2046	Dec	Term			2,075,000	0	2,075,000	0
							C1612 Total	**$17,850,000**	**$2,475,000**	**$4,330,000**	**$11,045,000**
C1911	**Veterans Collateralized Bonds, 2019 First & Second**				**Exempt**	Prog: **211**	Yield: **3.217%**	Delivery: **3/21/2019**	Underwriter: **Fidelity/JP Morgan**	*AAA* / *Aaa*	*N/A*
1	011839RY5	1.600%	2020	Jun	Serial			640,000	515,000	125,000	0
1	011839RZ2	1.650%	2020	Dec	Serial			645,000	405,000	240,000	0
1	011839SA6	1.700%	2021	Jun	Serial			650,000	405,000	245,000	0
1	011839SB4	1.750%	2021	Dec	Serial			655,000	405,000	250,000	0
1	011839SC2	1.800%	2022	Jun	Serial			660,000	410,000	250,000	0
1	011839SD0	1.850%	2022	Dec	Serial			665,000	410,000	255,000	0
1	011839SE8	1.900%	2023	Jun	Serial			670,000	415,000	255,000	0
1	011839SF5	1.950%	2023	Dec	Serial			675,000	420,000	255,000	0
1	011839SG3	2.000%	2024	Jun	Serial			680,000	420,000	260,000	0
1	011839SH1	2.050%	2024	Dec	Serial			695,000	435,000	260,000	0
1	011839SJ7	2.150%	2025	Jun	Serial			700,000	440,000	260,000	0
1	011839SK4	2.200%	2025	Dec	Serial			710,000	0	265,000	445,000
1	011839SL2	2.300%	2026	Jun	Serial			715,000	0	270,000	445,000
1	011839SM0	2.350%	2026	Dec	Serial			725,000	0	280,000	445,000
1	011839SN8	2.450%	2027	Jun	Serial			730,000	0	285,000	445,000
1	011839SP3	2.500%	2027	Dec	Serial			740,000	0	285,000	455,000
1	011839SQ1	2.600%	2028	Jun	Serial			755,000	0	285,000	470,000
1	011839SR9	2.650%	2028	Dec	Serial			765,000	0	290,000	475,000
1	011839SS7	2.700%	2029	Jun	Serial			770,000	0	290,000	480,000
1	011839ST5	2.750%	2029	Dec	Serial			780,000	0	300,000	480,000
1	011839SU2	2.800%	2030	Jun	Serial			795,000	0	305,000	490,000
1	011839SV0	2.850%	2030	Dec	Serial			805,000	0	305,000	500,000
1	011839SW8	2.900%	2031	Jun	Serial			820,000	0	315,000	505,000
1	011839SX6	2.950%	2031	Dec	Serial			830,000	0	320,000	510,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)											
									S and P	Moodys	Fitch
C1911	**Veterans Collateralized Bonds, 2019 First & Second**				**Exempt**	Prog: **211**	Yield: **3.217%**	Delivery: **3/21/2019**	Underwriter: **Fidelity/JP Morgan**	*AAA* *Aaa*	*N/A*
1	011839SY4	3.000%	2032	Jun	Serial			845,000	0	325,000	520,000
1	011839SZ1	3.050%	2032	Dec	Serial			855,000	0	855,000	0
1	011839TA5	3.100%	2033	Jun	Serial			875,000	0	875,000	0
1	011839TB3	3.150%	2033	Dec	Serial			885,000	0	885,000	0
1	011839TC1	3.200%	2034	Jun	Serial			900,000	0	900,000	0
1	011839TD9	3.250%	2034	Dec	Serial			915,000	0	915,000	0
1	011839TE7	3.300%	2035	Jun	Serial			935,000	0	935,000	0
1	011839TF4	3.350%	2035	Dec	Serial			950,000	0	950,000	0
1	011839TG2	3.400%	2036	Jun	Serial			965,000	0	965,000	0
1	011839TH0	3.450%	2036	Dec	Serial			985,000	0	985,000	0
1	011839TJ6	3.500%	2037	Jun	Serial			1,005,000	0	1,005,000	0
1	011839TK3	3.550%	2037	Dec	Serial			1,020,000	0	1,020,000	0
1	011839TP2	3.600%	2039	Dec	Term			4,285,000	0	4,285,000	0
2	011839UL9	4.000%	2040	Jun	Sinker		PAC	530,000	0	375,000	155,000
2	011839UL9	4.000%	2040	Dec	Sinker		PAC	540,000	0	385,000	155,000
2	011839UL9	4.000%	2041	Jun	Sinker		PAC	550,000	0	390,000	160,000
1	011839TT4	3.650%	2041	Dec	Term			2,440,000	0	2,440,000	0
2	011839UL9	4.000%	2041	Dec	Sinker		PAC	560,000	0	400,000	160,000
2	011839UL9	4.000%	2042	Jun	Sinker		PAC	575,000	0	405,000	170,000
2	011839UL9	4.000%	2042	Dec	Sinker		PAC	585,000	0	410,000	175,000
2	011839UL9	4.000%	2043	Jun	Sinker		PAC	595,000	0	420,000	175,000
1	011839TX5	3.700%	2043	Dec	Term			2,655,000	0	2,655,000	0
2	011839UL9	4.000%	2043	Dec	Sinker		PAC	605,000	0	430,000	175,000
2	011839UL9	4.000%	2044	Jun	Sinker		PAC	625,000	0	445,000	180,000
2	011839UL9	4.000%	2044	Dec	Sinker		PAC	635,000	0	455,000	180,000
2	011839UL9	4.000%	2045	Jun	Sinker		PAC	650,000	0	465,000	185,000
2	011839UL9	4.000%	2045	Dec	Sinker		PAC	660,000	0	470,000	190,000
2	011839UL9	4.000%	2046	Jun	Sinker		PAC	670,000	0	480,000	190,000
1	011839UD7	3.750%	2046	Dec	Term			4,375,000	0	4,375,000	0
2	011839UL9	4.000%	2046	Dec	Sinker		PAC	685,000	0	485,000	200,000
2	011839UL9	4.000%	2047	Jun	Sinker		PAC	700,000	0	495,000	205,000
2	011839UL9	4.000%	2047	Dec	Sinker		PAC	715,000	0	510,000	205,000
2	011839UL9	4.000%	2048	Jun	Sinker		PAC	725,000	0	520,000	205,000
2	011839UL9	4.000%	2048	Dec	Term		PAC	740,000	0	530,000	210,000
1	011839UK1	3.850%	2049	Dec	Term			6,490,000	0	6,490,000	0
							C1911 Total	**$60,000,000**	**$4,680,000**	**$45,380,000**	**$9,940,000**
C2311	**Veterans Collateralized Bonds, 2023 First**				**Exempt**	Prog: **212**	Yield: **4.333%**	Delivery: **7/27/2023**	Underwriter: **Fidelity/RayJames**	*AAA* *Aaa*	*N/A*
1	011839YY7	3.150%	2027	Jun	Serial			560,000	0	0	560,000
1	011839YZ4	3.200%	2027	Dec	Serial			570,000	0	0	570,000
1	011839ZA8	3.250%	2028	Jun	Serial			580,000	0	0	580,000
1	011839ZB6	3.300%	2028	Dec	Serial			590,000	0	0	590,000
1	011839ZC4	3.400%	2029	Jun	Serial			600,000	0	0	600,000
1	011839ZD2	3.450%	2029	Dec	Serial			610,000	0	0	610,000
1	011839ZE0	3.500%	2030	Jun	Serial			620,000	0	0	620,000
1	011839ZF7	3.600%	2030	Dec	Serial			630,000	0	0	630,000
1	011839ZG5	3.650%	2031	Jun	Serial			640,000	0	0	640,000
1	011839ZH3	3.700%	2031	Dec	Serial			655,000	0	0	655,000
1	011839ZJ9	3.750%	2032	Jun	Serial			665,000	0	0	665,000
1	011839ZK6	3.750%	2032	Dec	Serial			675,000	0	0	675,000
1	011839ZL4	3.800%	2033	Jun	Serial			690,000	0	0	690,000
1	011839ZM2	3.800%	2033	Dec	Serial			705,000	0	0	705,000
1	011839ZN0	3.850%	2034	Jun	Serial			715,000	0	0	715,000
1	011839ZP5	3.850%	2034	Dec	Serial			730,000	0	0	730,000
1	011839ZQ3	3.950%	2035	Jun	Serial			745,000	0	0	745,000
1	011839ZR1	3.950%	2035	Dec	Serial			760,000	0	0	760,000
1	011839ZS9	4.000%	2036	Jun	Serial			775,000	0	0	775,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										**S and P**	**Moodys** **Fitch**
C2311	**Veterans Collateralized Bonds, 2023 First**				**Exempt**	Prog: **212**	Yield: **4.333%**	Delivery: **7/27/2023**	Underwriter: **Fidelity/RayJames**	*AAA*	*Aaa* *N/A*
1	011839ZT7	4.000%	2036	Dec	Serial			790,000	0	0	790,000
1	011839ZU4	4.050%	2037	Jun	Serial			805,000	0	0	805,000
1	011839ZV2	4.050%	2037	Dec	Serial			820,000	0	0	820,000
1	011839ZW0	4.100%	2038	Jun	Serial			840,000	0	0	840,000
1	011839ZX8	4.100%	2038	Dec	Serial			855,000	0	0	855,000
1	011839ZY6	4.150%	2039	Jun	Serial			875,000	0	0	875,000
1	011839ZZ3	4.150%	2039	Dec	Serial			890,000	0	0	890,000
1	011839A23	4.200%	2040	Jun	Serial			910,000	0	0	910,000
1	011839A31	4.200%	2040	Dec	Serial			930,000	0	0	930,000
1	011839A49	4.250%	2041	Jun	Serial			950,000	0	0	950,000
1	011839A56	4.250%	2041	Dec	Serial			970,000	0	0	970,000
1	011839A64	4.350%	2042	Jun	Serial			990,000	0	0	990,000
1	011839A72	4.400%	2042	Dec	Serial			1,010,000	0	0	1,010,000
1	011839B30	4.450%	2043	Jun	Sinker			1,035,000	0	0	1,035,000
1	011839B30	4.450%	2043	Dec	Sinker			1,055,000	0	0	1,055,000
1	011839B30	4.450%	2044	Jun	Sinker			1,080,000	0	0	1,080,000
1	011839B30	4.450%	2044	Dec	Term			1,105,000	0	0	1,105,000
1	011839B71	4.500%	2045	Jun	Sinker			1,130,000	0	0	1,130,000
1	011839B71	4.500%	2045	Dec	Sinker			1,155,000	0	0	1,155,000
1	011839B71	4.500%	2046	Jun	Sinker			1,180,000	0	0	1,180,000
1	011839B71	4.500%	2046	Dec	Term			1,205,000	0	0	1,205,000
1	011839C39	4.550%	2047	Jun	Sinker			1,235,000	0	0	1,235,000
1	011839C39	4.550%	2047	Dec	Sinker			1,260,000	0	0	1,260,000
1	011839C39	4.550%	2048	Jun	Sinker			1,290,000	0	0	1,290,000
1	011839C39	4.550%	2048	Dec	Term			1,320,000	0	0	1,320,000
1	011839C70	4.600%	2049	Jun	Sinker			1,350,000	0	0	1,350,000
1	011839C70	4.600%	2049	Dec	Sinker			1,380,000	0	0	1,380,000
1	011839C70	4.600%	2050	Jun	Sinker			1,410,000	0	0	1,410,000
1	011839C70	4.600%	2050	Dec	Term			1,445,000	0	0	1,445,000
1	011839D38	4.650%	2051	Jun	Sinker			1,475,000	0	0	1,475,000
1	011839D38	4.650%	2051	Dec	Sinker			1,510,000	0	0	1,510,000
1	011839D38	4.650%	2052	Jun	Sinker			1,545,000	0	0	1,545,000
1	011839D38	4.650%	2052	Dec	Term			1,585,000	0	0	1,585,000
							C2311 Total	**$49,900,000**	**$0**	**$0**	**$49,900,000**
C2411	**Veterans Collateralized Bonds, 2024 First**				**Exempt**	Prog: **213**	Yield: **4.352%**	Delivery: **7/30/2024**	Underwriter: **Truist**	*AAA*	*Aaa* *N/A*
1	011839G27	3.250%	2027	June	Serial			800,000	0	0	800,000
1	011839G35	3.250%	2027	Dec	Serial			815,000	0	0	815,000
1	011839G43	3.300%	2028	June	Serial			830,000	0	0	830,000
1	011839G50	3.300%	2028	Dec	Serial			840,000	0	0	840,000
1	011839G68	3.350%	2029	June	Serial			855,000	0	0	855,000
1	011839G76	3.350%	2029	Dec	Serial			870,000	0	0	870,000
1	011839G84	3.450%	2030	June	Serial			885,000	0	0	885,000
1	011839G92	3.450%	2030	Dec	Serial			900,000	0	0	900,000
1	011839H26	3.500%	2031	June	Serial			915,000	0	0	915,000
1	011839H34	3.500%	2031	Dec	Serial			930,000	0	0	930,000
1	011839H42	3.600%	2032	June	Serial			945,000	0	0	945,000
1	011839H59	3.600%	2032	Dec	Serial			965,000	0	0	965,000
1	011839H67	3.700%	2033	June	Serial			980,000	0	0	980,000
1	011839H75	3.700%	2033	Dec	Serial			1,000,000	0	0	1,000,000
1	011839H83	3.850%	2034	June	Serial			1,020,000	0	0	1,020,000
1	011839H91	3.850%	2034	Dec	Serial			1,040,000	0	0	1,040,000
1	011839J24	3.900%	2035	June	Serial			1,060,000	0	0	1,060,000
1	011839J32	3.900%	2035	Dec	Serial			1,080,000	0	0	1,080,000
1	011839J40	3.950%	2036	June	Serial			1,100,000	0	0	1,100,000
1	011839J57	4.000%	2036	Dec	Serial			1,120,000	0	0	1,120,000
1	011839J65	4.000%	2037	June	Serial			1,145,000	0	0	1,145,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										**S and P**	**Moodys** / **Fitch**
C2411	**Veterans Collateralized Bonds, 2024 First**				**Exempt**	Prog: **213**	Yield: **4.352%**	Delivery: **7/30/2024**	Underwriter: **Truist**	*AAA*	*Aaa* / *N/A*
1	011839J73	4.050%	2037	Dec	Serial			1,165,000	0	0	1,165,000
1	011839K71	4.000%	2038	June	Sinker		Disc	1,190,000	0	0	1,190,000
1	011839K71	4.000%	2038	Dec	Sinker		Disc	1,215,000	0	0	1,215,000
1	011839K71	4.000%	2039	June	Sinker		Disc	1,240,000	0	0	1,240,000
1	011839K71	4.000%	2039	Dec	Sinker		Disc	1,265,000	0	0	1,265,000
1	011839K71	4.000%	2040	June	Sinker		Disc	1,290,000	0	0	1,290,000
1	011839K71	4.000%	2040	Dec	Sinker		Disc	1,315,000	0	0	1,315,000
1	011839K71	4.000%	2041	June	Sinker		Disc	1,340,000	0	0	1,340,000
1	011839K71	4.000%	2041	Dec	Term		Disc	1,370,000	0	0	1,370,000
1	011839L70	4.250%	2042	June	Sinker		Disc	1,395,000	0	0	1,395,000
1	011839L70	4.250%	2042	Dec	Sinker		Disc	1,425,000	0	0	1,425,000
1	011839L70	4.250%	2043	June	Sinker		Disc	1,455,000	0	0	1,455,000
1	011839L70	4.250%	2043	Dec	Sinker		Disc	1,485,000	0	0	1,485,000
1	011839L70	4.250%	2044	June	Sinker		Disc	1,515,000	0	0	1,515,000
1	011839L70	4.250%	2044	Dec	Sinker		Disc	1,550,000	0	0	1,550,000
1	011839L70	4.250%	2045	June	Sinker		Disc	1,580,000	0	0	1,580,000
1	011839L70	4.250%	2045	Dec	Term		Disc	1,615,000	0	0	1,615,000
1	011839M79	4.600%	2046	June	Sinker			1,650,000	0	0	1,650,000
1	011839M79	4.600%	2046	Dec	Sinker			1,690,000	0	0	1,690,000
1	011839M79	4.600%	2047	June	Sinker			1,725,000	0	0	1,725,000
1	011839M79	4.600%	2047	Dec	Sinker			1,765,000	0	0	1,765,000
1	011839M79	4.600%	2048	June	Sinker			1,805,000	0	0	1,805,000
1	011839M79	4.600%	2048	Dec	Sinker			1,850,000	0	0	1,850,000
1	011839M79	4.600%	2049	June	Sinker			1,890,000	0	0	1,890,000
1	011839M79	4.600%	2049	Dec	Term			1,935,000	0	0	1,935,000
1	011839N78	4.650%	2050	June	Sinker			1,980,000	0	0	1,980,000
1	011839N78	4.650%	2050	Dec	Sinker			2,025,000	0	0	2,025,000
1	011839N78	4.650%	2051	June	Sinker			2,075,000	0	0	2,075,000
1	011839N78	4.650%	2051	Dec	Sinker			2,120,000	0	0	2,120,000
1	011839N78	4.650%	2052	June	Sinker			2,170,000	0	0	2,170,000
1	011839N78	4.650%	2052	Dec	Sinker			2,220,000	0	0	2,220,000
1	011839N78	4.650%	2053	June	Sinker			2,270,000	0	0	2,270,000
1	011839N78	4.650%	2053	Dec	Term			2,325,000	0	0	2,325,000
							C2411 Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
							Collateralized Bonds (Veterans Mortgage Program) Total	**$234,900,000**	**$18,240,000**	**$59,940,000**	**$156,720,000**

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										**S and P**	**Moodys** / **Fitch**
GM16A	**General Mortgage Revenue Bonds II, 2016 Series A**				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+*	*Aaa* / *AA+*
	01170REL2	0.450%	2017	Jun	Serial			1,195,000	1,195,000	0	0
	01170REM0	0.500%	2017	Dec	Serial			1,345,000	1,345,000	0	0
	01170REN8	0.700%	2018	Jun	Serial			2,055,000	2,055,000	0	0
	01170REP3	0.750%	2018	Dec	Serial			2,065,000	2,065,000	0	0
	01170REQ1	0.900%	2019	Jun	Serial			2,075,000	2,075,000	0	0
	01170RER9	0.950%	2019	Dec	Serial			2,090,000	2,090,000	0	0
	01170RES7	1.050%	2020	Jun	Serial			2,100,000	2,100,000	0	0
	01170RET5	1.100%	2020	Dec	Serial			2,110,000	2,110,000	0	0
	01170REU2	1.250%	2021	Jun	Serial			2,125,000	2,125,000	0	0
	01170REV0	1.300%	2021	Dec	Serial			2,145,000	2,145,000	0	0
	01170REW8	1.500%	2022	Jun	Serial			2,160,000	2,160,000	0	0
	01170REX6	1.550%	2022	Dec	Serial			2,180,000	2,180,000	0	0
	01170REY4	1.700%	2023	Jun	Serial			2,200,000	2,200,000	0	0
	01170REZ1	1.750%	2023	Dec	Serial			2,225,000	2,225,000	0	0
	01170RFA5	1.850%	2024	Jun	Serial			2,245,000	2,245,000	0	0
	01170RFB3	1.900%	2024	Dec	Serial			2,265,000	2,265,000	0	0
	01170RFC1	2.000%	2025	Jun	Serial			2,295,000	2,295,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										
								S and P	**Moodys**	**Fitch**
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo** *AA+*	*Aaa*	*AA+*
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0	2,315,000
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0	2,345,000
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0	2,375,000
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0	2,400,000
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0	2,430,000
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	260,000	5,000
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	820,000	1,220,000
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	815,000	1,260,000
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	265,000	5,000
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	840,000	1,275,000
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	270,000	5,000
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	280,000	5,000
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	850,000	1,300,000
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	280,000	5,000
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	860,000	1,330,000
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	885,000	1,345,000
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	285,000	5,000
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	290,000	5,000
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	900,000	1,370,000
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	915,000	1,395,000
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	295,000	5,000
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	930,000	1,425,000
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	300,000	5,000
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	305,000	5,000
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	945,000	1,445,000
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	970,000	1,460,000
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	315,000	5,000
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	320,000	5,000
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	970,000	1,505,000
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	325,000	5,000
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	330,000	5,000
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	335,000	5,000
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	345,000	5,000
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	350,000	5,000
01170RFJ6	3.150%	2036	Dec	Term			5,890,000	0	5,890,000	0
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	355,000	5,000
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	365,000	5,000
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	370,000	5,000
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	375,000	5,000
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	385,000	5,000
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	390,000	5,000
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	400,000	5,000
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	405,000	5,000
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	410,000	10,000
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	415,000	10,000
01170RFK3	3.250%	2041	Dec	Term			2,845,000	0	2,845,000	0
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	425,000	10,000
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	435,000	10,000
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	440,000	10,000
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	450,000	10,000
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	460,000	10,000
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	470,000	10,000
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	480,000	5,000
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	490,000	5,000
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	500,000	5,000
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	300,000	5,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									S and P / Moodys / Fitch	
GM16A	**General Mortgage Revenue Bonds II, 2016 Series A**			**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+* / *Aaa* / *AA+*	
01170RFL1	3.350%	2046	Dec	Term			3,800,000	0	3,800,000	0
						GM16A Total	**$100,000,000**	**$34,875,000**	**$36,705,000**	**$28,420,000**
GM18A	**General Mortgage Revenue Bonds II, 2018 Series A**			**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+* / *Aaa* / *N/A*	
01170RFS6	1.550%	2019	Jun	Serial			845,000	845,000	0	0
01170RFT4	1.650%	2019	Dec	Serial			865,000	865,000	0	0
01170RFU1	1.800%	2020	Jun	Serial			885,000	885,000	0	0
01170RFV9	1.900%	2020	Dec	Serial			1,015,000	975,000	40,000	0
01170RFW7	2.000%	2021	Jun	Serial			925,000	880,000	45,000	0
01170RFX5	2.050%	2021	Dec	Serial			945,000	900,000	45,000	0
01170RFY3	2.150%	2022	Jun	Serial			965,000	915,000	50,000	0
01170RFZ0	2.200%	2022	Dec	Serial			2,480,000	2,360,000	120,000	0
01170RGA4	2.300%	2023	Jun	Serial			1,005,000	955,000	50,000	0
01170RGB2	2.400%	2023	Dec	Serial			1,030,000	980,000	50,000	0
01170RGC0	2.500%	2024	Jun	Serial			1,050,000	1,000,000	50,000	0
01170RGD8	2.600%	2024	Dec	Serial			1,075,000	1,025,000	50,000	0
01170RGE6	2.650%	2025	Jun	Serial			1,095,000	1,045,000	50,000	0
01170RGF3	2.750%	2025	Dec	Serial			1,670,000	0	85,000	1,585,000
01170RGG1	2.850%	2026	Jun	Serial			1,695,000	0	85,000	1,610,000
01170RGH9	2.900%	2026	Dec	Serial			710,000	0	35,000	675,000
01170RGJ5	2.950%	2027	Jun	Serial			2,195,000	0	110,000	2,085,000
01170RGK2	3.000%	2027	Dec	Serial			3,065,000	0	3,065,000	0
01170RGL0	3.050%	2028	Jun	Serial			2,680,000	0	2,680,000	0
01170RGM8	3.100%	2028	Dec	Serial			415,000	0	415,000	0
01170RGN6	3.200%	2029	Jun	Serial			2,735,000	0	2,735,000	0
01170RGP1	3.250%	2029	Dec	Serial			2,125,000	0	2,125,000	0
01170RGQ9	3.300%	2030	Jun	Serial			355,000	0	355,000	0
01170RGR7	3.350%	2030	Dec	Serial			760,000	0	760,000	0
01170RGS5	3.450%	2033	Dec	Term			11,960,000	0	11,960,000	0
01170RGT3	3.700%	2038	Dec	Term			17,785,000	0	17,785,000	0
01170RGU0	3.750%	2040	Dec	Term			6,755,000	0	6,755,000	0
01170RGV8	4.000%	2040	Dec	Sinker		PAC	1,500,000	0	1,090,000	410,000
01170RGV8	4.000%	2041	Jun	Sinker		PAC	2,180,000	0	1,600,000	580,000
01170RGV8	4.000%	2041	Dec	Sinker		PAC	2,225,000	0	1,620,000	605,000
01170RGV8	4.000%	2042	Jun	Sinker		PAC	2,270,000	0	1,665,000	605,000
01170RGV8	4.000%	2042	Dec	Sinker		PAC	2,320,000	0	1,690,000	630,000
01170RGV8	4.000%	2043	Jun	Sinker		PAC	2,370,000	0	1,740,000	630,000
01170RGV8	4.000%	2043	Dec	Sinker		PAC	2,420,000	0	1,770,000	650,000
01170RGV8	4.000%	2044	Jun	Sinker		PAC	2,475,000	0	1,815,000	660,000
01170RGV8	4.000%	2044	Dec	Sinker		PAC	2,525,000	0	1,840,000	685,000
01170RGV8	4.000%	2045	Jun	Sinker		PAC	2,585,000	0	1,895,000	690,000
01170RGV8	4.000%	2045	Dec	Sinker		PAC	2,640,000	0	1,930,000	710,000
01170RGV8	4.000%	2046	Jun	Sinker		PAC	2,695,000	0	1,975,000	720,000
01170RGV8	4.000%	2046	Dec	Sinker		PAC	2,755,000	0	2,015,000	740,000
01170RGV8	4.000%	2047	Jun	Sinker		PAC	2,815,000	0	2,060,000	755,000
01170RGV8	4.000%	2047	Dec	Sinker		PAC	2,870,000	0	2,100,000	770,000
01170RGV8	4.000%	2048	Jun	Sinker		PAC	2,695,000	0	1,975,000	720,000
01170RGV8	4.000%	2048	Dec	Term		PAC	835,000	0	605,000	230,000
						GM18A Total	**$109,260,000**	**$13,630,000**	**$78,885,000**	**$16,745,000**
GM18B	**General Mortgage Revenue Bonds II, 2018 Series B**			**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+* / *Aaa* / *N/A*	
01170RGW6	5.000%	2031	Dec	Serial	Prem	Pre-Ulm	28,465,000	0	0	28,465,000
01170RGX4	3.450%	2033	Dec	Term		Pre-Ulm	20,000,000	0	20,000,000	0
01170RGY2	3.550%	2035	Dec	Term		Pre-Ulm	10,055,000	0	10,055,000	0
						GM18B Total	**$58,520,000**	**$0**	**$30,055,000**	**$28,465,000**
GM19A	**General Mortgage Revenue Bonds II, 2019 Series A**			**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+* / *Aaa* / *N/A*	
01170RGZ9	1.100%	2020	Jun	Serial			1,035,000	1,035,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										
								S and P	Moodys	Fitch
GM19A General Mortgage Revenue Bonds II, 2019 Series A				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+* *Aaa*	*N/A*
01170RHA3	1.150%	2020	Dec	Serial			1,990,000	1,990,000	0	0
01170RHB1	1.200%	2021	Jun	Serial			1,175,000	1,175,000	0	0
01170RHC9	1.250%	2021	Dec	Serial			1,900,000	1,900,000	0	0
01170RHD7	1.300%	2022	Jun	Serial			1,220,000	1,220,000	0	0
01170RHE5	1.350%	2022	Dec	Serial			1,155,000	1,155,000	0	0
01170RHF2	1.400%	2023	Jun	Serial			1,225,000	1,225,000	0	0
01170RHG0	1.450%	2023	Dec	Serial			1,805,000	1,805,000	0	0
01170RHH8	1.500%	2024	Jun	Serial			1,945,000	1,945,000	0	0
01170RHJ4	1.550%	2024	Dec	Serial			2,055,000	2,055,000	0	0
01170RHK1	1.600%	2025	Jun	Serial			1,585,000	1,585,000	0	0
01170RHL9	1.625%	2025	Dec	Serial			2,130,000	0	0	2,130,000
01170RHM7	1.650%	2026	Jun	Serial			1,915,000	0	0	1,915,000
01170RHN5	1.700%	2026	Dec	Serial			1,955,000	0	0	1,955,000
01170RHP0	1.750%	2027	Jun	Serial			1,995,000	0	0	1,995,000
01170RHQ8	1.800%	2027	Dec	Serial			2,035,000	0	0	2,035,000
01170RHR6	1.850%	2028	Jun	Serial			1,950,000	0	0	1,950,000
01170RHS4	1.900%	2028	Dec	Serial			2,050,000	0	0	2,050,000
01170RHT2	1.950%	2029	Jun	Serial			2,175,000	0	0	2,175,000
01170RHU9	2.000%	2029	Dec	Serial			2,330,000	0	0	2,330,000
01170RHV7	2.050%	2030	Jun	Serial			2,155,000	0	0	2,155,000
01170RHW5	2.100%	2030	Dec	Serial			2,250,000	0	0	2,250,000
01170RHX3	2.150%	2031	Jun	Serial			2,300,000	0	0	2,300,000
01170RHY1	2.200%	2031	Dec	Serial			3,670,000	0	0	3,670,000
01170RHZ8	2.250%	2032	Jun	Serial			2,445,000	0	0	2,445,000
01170RJA1	2.250%	2032	Dec	Serial			2,495,000	0	0	2,495,000
01170RJB9	2.500%	2033	Jun	Sinker			2,545,000	0	0	2,545,000
01170RJB9	2.500%	2033	Dec	Sinker			2,595,000	0	0	2,595,000
01170RJB9	2.500%	2034	Jun	Sinker			2,650,000	0	0	2,650,000
01170RJB9	2.500%	2034	Dec	Term			2,710,000	0	0	2,710,000
01170RJC7	2.700%	2035	Jun	Sinker			2,760,000	0	0	2,760,000
01170RJD5	3.750%	2035	Dec	Sinker	Prem	PAC	1,050,000	0	655,000	395,000
01170RJC7	2.700%	2035	Dec	Sinker			1,765,000	0	0	1,765,000
01170RJD5	3.750%	2036	Jun	Sinker	Prem	PAC	1,540,000	0	970,000	570,000
01170RJC7	2.700%	2036	Jun	Sinker			1,335,000	0	0	1,335,000
01170RJC7	2.700%	2036	Dec	Sinker			1,360,000	0	0	1,360,000
01170RJD5	3.750%	2036	Dec	Sinker	Prem	PAC	1,575,000	0	990,000	585,000
01170RJC7	2.700%	2037	Jun	Sinker			1,390,000	0	0	1,390,000
01170RJD5	3.750%	2037	Jun	Sinker	Prem	PAC	1,610,000	0	1,015,000	595,000
01170RJC7	2.700%	2037	Dec	Sinker			1,415,000	0	0	1,415,000
01170RJD5	3.750%	2037	Dec	Sinker	Prem	PAC	1,645,000	0	1,030,000	615,000
01170RJC7	2.700%	2038	Jun	Sinker			1,440,000	0	0	1,440,000
01170RJD5	3.750%	2038	Jun	Sinker	Prem	PAC	1,680,000	0	1,055,000	625,000
01170RJD5	3.750%	2038	Dec	Sinker	Prem	PAC	1,715,000	0	1,075,000	640,000
01170RJC7	2.700%	2038	Dec	Sinker			1,470,000	0	0	1,470,000
01170RJD5	3.750%	2039	Jun	Sinker	Prem	PAC	1,755,000	0	1,100,000	655,000
01170RJC7	2.700%	2039	Jun	Sinker			1,500,000	0	0	1,500,000
01170RJC7	2.700%	2039	Dec	Term			1,525,000	0	0	1,525,000
01170RJD5	3.750%	2039	Dec	Sinker	Prem	PAC	1,795,000	0	1,125,000	670,000
01170RJE3	2.900%	2040	Jun	Sinker			1,555,000	0	950,000	605,000
01170RJD5	3.750%	2040	Jun	Sinker	Prem	PAC	1,835,000	0	1,155,000	680,000
01170RJE3	2.900%	2040	Dec	Sinker			1,585,000	0	970,000	615,000
01170RJD5	3.750%	2040	Dec	Sinker	Prem	PAC	1,875,000	0	1,175,000	700,000
01170RJD5	3.750%	2041	Jun	Sinker	Prem	PAC	1,915,000	0	1,200,000	715,000
01170RJE3	2.900%	2041	Jun	Sinker			1,615,000	0	990,000	625,000
01170RJD5	3.750%	2041	Dec	Sinker	Prem	PAC	1,955,000	0	1,225,000	730,000
01170RJE3	2.900%	2041	Dec	Sinker			1,645,000	0	1,010,000	635,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM19A General Mortgage Revenue Bonds II, 2019 Series A				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+*	*Aaa* / *N/A*
01170RJE3	2.900%	2042	Jun	Sinker			1,680,000	0	1,030,000	650,000
01170RJD5	3.750%	2042	Jun	Sinker	Prem	PAC	2,000,000	0	1,255,000	745,000
01170RJE3	2.900%	2042	Dec	Sinker			1,710,000	0	1,045,000	665,000
01170RJD5	3.750%	2042	Dec	Term	Prem	PAC	785,000	0	480,000	305,000
01170RJE3	2.900%	2043	Jun	Sinker			1,745,000	0	1,070,000	675,000
01170RJE3	2.900%	2043	Dec	Sinker			1,780,000	0	1,090,000	690,000
01170RJE3	2.900%	2044	Jun	Sinker			1,815,000	0	1,115,000	700,000
01170RJE3	2.900%	2044	Dec	Term			1,850,000	0	1,130,000	720,000
01170RJF0	2.950%	2049	Jun	Term			17,590,000	0	17,590,000	0
						GM19A Total	**$136,700,000**	**$17,090,000**	**$43,495,000**	**$76,115,000**
GM19B General Mortgage Revenue Bonds II, 2019 Series B				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+*	*Aaa* / *N/A*
01170RJG8	5.000%	2030	Jun	Serial	Prem	Pre-Ulm	825,000	0	0	825,000
01170RJH6	5.000%	2031	Jun	Serial	Prem	Pre-Ulm	4,830,000	0	0	4,830,000
01170RJJ2	5.000%	2032	Dec	Sinker	Prem	Pre-Ulm	1,000,000	0	0	1,000,000
01170RJJ2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	9,000,000	0	0	9,000,000
01170RJJ2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	4,330,000	0	0	4,330,000
01170RJK9	2.500%	2034	Dec	Serial		Pre-Ulm	5,000,000	0	5,000,000	0
						GM19B Total	**$24,985,000**	**$0**	**$5,000,000**	**$19,985,000**
GM20A General Mortgage Revenue Bonds II, 2020 Series A				**Exempt**	Prog: **409**	Yield: **1.825%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	*AA+*	*Aaa* / *N/A*
01170RJL7	0.250%	2021	Jun	Serial			1,790,000	1,790,000	0	0
01170RJM5	0.300%	2021	Dec	Serial			1,825,000	1,825,000	0	0
01170RJN3	0.350%	2022	Jun	Serial			1,860,000	1,860,000	0	0
01170RJP8	0.400%	2022	Dec	Serial			1,895,000	1,895,000	0	0
01170RJQ6	0.450%	2023	Jun	Serial			1,930,000	1,930,000	0	0
01170RJR4	0.550%	2023	Dec	Serial			1,965,000	1,965,000	0	0
01170RJS2	0.650%	2024	Jun	Serial			1,995,000	1,995,000	0	0
01170RJT0	0.700%	2024	Dec	Serial			2,040,000	2,040,000	0	0
01170RJU7	0.800%	2025	Jun	Serial			2,070,000	2,070,000	0	0
01170RJV5	0.950%	2025	Dec	Serial			2,110,000	0	0	2,110,000
01170RJW3	1.050%	2026	Jun	Serial			2,150,000	0	0	2,150,000
01170RJX1	1.100%	2026	Dec	Serial			2,185,000	0	0	2,185,000
01170RJY9	1.200%	2027	Jun	Serial			2,230,000	0	0	2,230,000
01170RJZ6	1.250%	2027	Dec	Serial			2,270,000	0	0	2,270,000
01170RKA9	1.350%	2028	Jun	Serial			2,310,000	0	0	2,310,000
01170RKB7	1.400%	2028	Dec	Serial			2,355,000	0	0	2,355,000
01170RKC5	1.500%	2029	Jun	Serial			2,395,000	0	0	2,395,000
01170RKD3	1.550%	2029	Dec	Serial			2,445,000	0	0	2,445,000
01170RKE1	1.650%	2030	Jun	Serial			2,485,000	0	0	2,485,000
01170RKF8	1.700%	2030	Dec	Serial			2,945,000	0	0	2,945,000
01170RKG6	1.800%	2031	Jun	Serial			3,005,000	0	0	3,005,000
01170RKH4	1.850%	2031	Dec	Serial			3,055,000	0	0	3,055,000
01170RKJ0	1.900%	2032	Jun	Serial			3,115,000	0	0	3,115,000
01170RKK7	1.900%	2032	Dec	Serial			3,165,000	0	0	3,165,000
01170RKL5	1.950%	2033	Jun	Serial			3,230,000	0	0	3,230,000
01170RKM3	1.950%	2033	Dec	Serial			3,285,000	0	0	3,285,000
01170RKN1	2.000%	2034	Jun	Sinker			3,340,000	0	0	3,340,000
01170RKN1	2.000%	2034	Dec	Sinker			3,410,000	0	0	3,410,000
01170RKN1	2.000%	2035	Jun	Sinker			3,465,000	0	0	3,465,000
01170RKN1	2.000%	2035	Dec	Term			3,530,000	0	0	3,530,000
01170RKP6	2.050%	2036	Jun	Sinker			3,590,000	0	0	3,590,000
01170RKP6	2.050%	2036	Dec	Sinker			3,660,000	0	0	3,660,000
01170RKP6	2.050%	2037	Jun	Term			2,390,000	0	0	2,390,000
01170RKQ4	3.250%	2037	Jun	Sinker	Prem	PAC	1,335,000	0	725,000	610,000
01170RKQ4	3.250%	2037	Dec	Sinker	Prem	PAC	3,790,000	0	2,050,000	1,740,000
01170RKQ4	3.250%	2038	Jun	Sinker	Prem	PAC	3,860,000	0	2,095,000	1,765,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P** / **Moodys**	**Fitch**
GM20A General Mortgage Revenue Bonds II, 2020 Series A				**Exempt**	Prog: **409**	Yield: **1.825%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	*AA+* / *Aaa*	*N/A*
01170RKQ4	3.250%	2038	Dec	Sinker	Prem	PAC	3,930,000	0	2,125,000	1,805,000
01170RKQ4	3.250%	2039	Jun	Sinker	Prem	PAC	4,005,000	0	2,165,000	1,840,000
01170RKQ4	3.250%	2039	Dec	Sinker	Prem	PAC	4,070,000	0	2,205,000	1,865,000
01170RKQ4	3.250%	2040	Jun	Sinker	Prem	PAC	4,155,000	0	2,255,000	1,900,000
01170RKQ4	3.250%	2040	Dec	Sinker	Prem	PAC	4,220,000	0	2,285,000	1,935,000
01170RKQ4	3.250%	2041	Jun	Sinker	Prem	PAC	4,300,000	0	2,325,000	1,975,000
01170RKQ4	3.250%	2041	Dec	Sinker	Prem	PAC	4,380,000	0	2,370,000	2,010,000
01170RKQ4	3.250%	2042	Jun	Sinker	Prem	PAC	3,095,000	0	1,675,000	1,420,000
01170RKQ4	3.250%	2042	Dec	Sinker	Prem	PAC	1,780,000	0	965,000	815,000
01170RKQ4	3.250%	2043	Jun	Sinker	Prem	PAC	1,810,000	0	985,000	825,000
01170RKQ4	3.250%	2043	Dec	Sinker	Prem	PAC	1,840,000	0	990,000	850,000
01170RKQ4	3.250%	2044	Jun	Sinker	Prem	PAC	1,870,000	0	1,000,000	870,000
01170RKQ4	3.250%	2044	Dec	Term	Prem	PAC	1,240,000	0	665,000	575,000
						GM20A Total	**$135,170,000**	**$17,370,000**	**$26,880,000**	**$90,920,000**
GM20B General Mortgage Revenue Bonds II, 2020 Series B				**Exempt**	Prog: **409**	Yield: **1.825%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	*AA+* / *Aaa*	*N/A*
01170RKR2	5.000%	2030	Dec	Serial	Prem	Pre-Ulm	10,000,000	0	0	10,000,000
01170RKS0	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	3,605,000	0	0	3,605,000
01170RKS0	5.000%	2031	Dec	Term	Prem	Pre-Ulm	5,650,000	0	0	5,650,000
01170RKT8	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	7,000,000	0	0	7,000,000
01170RKT8	5.000%	2032	Dec	Term	Prem	Pre-Ulm	10,620,000	0	0	10,620,000
01170RKU5	5.000%	2033	Jun	Serial	Prem	Pre-Ulm	7,800,000	0	0	7,800,000
01170RKV3	2.000%	2033	Dec	Sinker		Pre-Ulm	6,500,000	0	0	6,500,000
01170RKV3	2.000%	2034	Jun	Sinker		Pre-Ulm	6,500,000	0	0	6,500,000
01170RKV3	2.000%	2034	Dec	Sinker		Pre-Ulm	5,500,000	0	0	5,500,000
01170RKV3	2.000%	2035	Jun	Sinker		Pre-Ulm	5,500,000	0	0	5,500,000
01170RKV3	2.000%	2035	Dec	Term		Pre-Ulm	6,000,000	0	0	6,000,000
						GM20B Total	**$74,675,000**	**$0**	**$0**	**$74,675,000**
GM22A General Mortgage Revenue Bonds II, 2022 Series A				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	*AA+* / *Aaa*	*N/A*
01170RKW1	0.150%	2022	Jun	Serial			195,000	195,000	0	0
01170RKX9	0.200%	2022	Dec	Serial			400,000	400,000	0	0
01170RKY7	0.300%	2023	Jun	Serial			410,000	410,000	0	0
01170RKZ4	0.350%	2023	Dec	Serial			415,000	415,000	0	0
01170RLA8	0.450%	2024	Jun	Serial			425,000	425,000	0	0
01170RLB6	0.500%	2024	Dec	Serial			430,000	430,000	0	0
01170RLC4	0.600%	2025	Jun	Serial			435,000	435,000	0	0
01170RLD2	0.700%	2025	Dec	Serial			445,000	0	0	445,000
01170RLE0	0.800%	2026	Jun	Serial			450,000	0	0	450,000
01170RLF7	0.900%	2026	Dec	Serial			460,000	0	0	460,000
01170RLG5	1.000%	2027	Jun	Serial			465,000	0	0	465,000
01170RLH3	1.150%	2027	Dec	Serial			475,000	0	0	475,000
01170RLJ9	1.250%	2028	Jun	Serial			485,000	0	0	485,000
01170RLK6	1.375%	2028	Dec	Serial			490,000	0	0	490,000
01170RLL4	1.500%	2029	Jun	Serial			500,000	0	0	500,000
01170RLM2	1.600%	2029	Dec	Serial			505,000	0	0	505,000
01170RLN0	1.650%	2030	Jun	Serial			515,000	0	0	515,000
01170RLP5	1.750%	2030	Dec	Serial			525,000	0	0	525,000
01170RLQ3	1.850%	2031	Jun	Serial			535,000	0	0	535,000
01170RLR1	1.900%	2031	Dec	Serial			540,000	0	0	540,000
01170RLS9	1.950%	2032	Jun	Serial			550,000	0	0	550,000
01170RLT7	2.000%	2032	Dec	Serial			560,000	0	0	560,000
01170RLU4	2.050%	2033	Jun	Serial			570,000	0	0	570,000
01170RLV2	2.100%	2033	Dec	Serial			580,000	0	0	580,000
01170RLW0	2.150%	2034	Jun	Sinker			595,000	0	0	595,000
01170RLW0	2.150%	2034	Dec	Sinker			600,000	0	0	600,000
01170RLW0	2.150%	2035	Jun	Sinker			610,000	0	0	610,000

General Mortgage Revenue Bonds II — S and P | Moodys | Fitch

GM22A General Mortgage Revenue Bonds II, 2022 Series A — **Exempt** — Prog: **410** — Yield: **2.024%** — Delivery: **1/12/2022** — Underwriter: **Jefferies** — *AA+* *Aaa* *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	01170RLW0	2.150%	2035	Dec	Sinker			620,000	0	0	620,000
	01170RLW0	2.150%	2036	Jun	Sinker			630,000	0	0	630,000
	01170RLW0	2.150%	2036	Dec	Term			640,000	0	0	640,000
	01170RLX8	2.350%	2037	Jun	Sinker			655,000	0	0	655,000
	01170RLX8	2.350%	2037	Dec	Sinker			665,000	0	0	665,000
	01170RLX8	2.350%	2038	Jun	Sinker			670,000	0	0	670,000
	01170RLX8	2.350%	2038	Dec	Sinker			685,000	0	0	685,000
	01170RLX8	2.350%	2039	Jun	Sinker			695,000	0	0	695,000
	01170RLX8	2.350%	2039	Dec	Term			705,000	0	0	705,000
	01170RLY6	2.500%	2040	Jun	Sinker			720,000	0	0	720,000
	01170RLY6	2.500%	2040	Dec	Sinker			730,000	0	0	730,000
	01170RLY6	2.500%	2041	Jun	Sinker			740,000	0	0	740,000
	01170RLY6	2.500%	2041	Dec	Sinker			755,000	0	0	755,000
	01170RLY6	2.500%	2042	Jun	Sinker			765,000	0	0	765,000
	01170RLY6	2.500%	2042	Dec	Sinker			780,000	0	0	780,000
	01170RLY6	2.500%	2043	Jun	Term			190,000	0	0	190,000
	01170RLZ3	3.000%	2043	Jun	Sinker	Prem	PAC	600,000	0	230,000	370,000
	01170RLZ3	3.000%	2043	Dec	Sinker	Prem	PAC	805,000	0	305,000	500,000
	01170RLZ3	3.000%	2044	Jun	Sinker	Prem	PAC	820,000	0	305,000	515,000
	01170RLZ3	3.000%	2044	Dec	Sinker	Prem	PAC	835,000	0	320,000	515,000
	01170RLZ3	3.000%	2045	Jun	Sinker	Prem	PAC	845,000	0	320,000	525,000
	01170RLZ3	3.000%	2045	Dec	Sinker	Prem	PAC	860,000	0	320,000	540,000
	01170RLZ3	3.000%	2046	Jun	Sinker	Prem	PAC	875,000	0	330,000	545,000
	01170RLZ3	3.000%	2046	Dec	Sinker	Prem	PAC	890,000	0	330,000	560,000
	01170RLZ3	3.000%	2047	Jun	Sinker	Prem	PAC	905,000	0	340,000	565,000
	01170RLZ3	3.000%	2047	Dec	Sinker	Prem	PAC	920,000	0	345,000	575,000
	01170RLZ3	3.000%	2048	Jun	Sinker	Prem	PAC	935,000	0	345,000	590,000
	01170RLZ3	3.000%	2048	Dec	Sinker	Prem	PAC	950,000	0	355,000	595,000
	01170RLZ3	3.000%	2049	Jun	Sinker	Prem	PAC	970,000	0	360,000	610,000
	01170RLZ3	3.000%	2049	Dec	Sinker	Prem	PAC	985,000	0	370,000	615,000
	01170RLZ3	3.000%	2050	Jun	Sinker	Prem	PAC	1,005,000	0	380,000	625,000
	01170RLZ3	3.000%	2050	Dec	Sinker	Prem	PAC	1,020,000	0	385,000	635,000
	01170RLZ3	3.000%	2051	Jun	Term	Prem	PAC	1,035,000	0	385,000	650,000
							GM22A Total	**$39,065,000**	**$2,710,000**	**$5,725,000**	**$30,630,000**

GM22B General Mortgage Revenue Bonds II, 2022 Series B — **Exempt** — Prog: **410** — Yield: **2.024%** — Delivery: **1/12/2022** — Underwriter: **Jefferies** — *AA+* *Aaa* *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B-1	01170RMA7	1.650%	2030	Jun	Serial		Pre-Ulm	30,000	0	0	30,000
B-2	01170RMH2	5.000%	2030	Jun	Sinker	Prem	Pre-Ulm	5,000,000	0	0	5,000,000
B-1	01170RMB5	1.750%	2030	Dec	Serial		Pre-Ulm	3,025,000	0	0	3,025,000
B-2	01170RMH2	5.000%	2030	Dec	Term	Prem	Pre-Ulm	3,285,000	0	0	3,285,000
B-1	01170RMC3	1.850%	2031	Jun	Serial		Pre-Ulm	25,000	0	0	25,000
B-2	01170RMJ8	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	6,000,000	0	0	6,000,000
B-2	01170RMJ8	5.000%	2031	Dec	Term	Prem	Pre-Ulm	6,300,000	0	0	6,300,000
B-1	01170RMD1	1.950%	2032	Jun	Serial		Pre-Ulm	3,500,000	0	0	3,500,000
B-2	01170RMK5	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	3,475,000	0	0	3,475,000
B-1	01170RME9	2.000%	2032	Dec	Serial		Pre-Ulm	4,750,000	0	0	4,750,000
B-2	01170RMK5	5.000%	2032	Dec	Term	Prem	Pre-Ulm	4,680,000	0	0	4,680,000
B-1	01170RMF6	2.050%	2033	Jun	Serial		Pre-Ulm	3,025,000	0	0	3,025,000
B-2	01170RML3	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	7,500,000	0	0	7,500,000
B-2	01170RML3	5.000%	2033	Dec	Term	Prem	Pre-Ulm	7,525,000	0	0	7,525,000
B-1	01170RMG4	2.150%	2034	Jun	Sinker		Pre-Ulm	5,010,000	0	0	5,010,000
B-2	01170RMM1	5.000%	2034	Jun	Sinker	Prem	Pre-Ulm	4,785,000	0	0	4,785,000
B-1	01170RMG4	2.150%	2034	Dec	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
B-2	01170RMM1	5.000%	2034	Dec	Term	Prem	Pre-Ulm	2,775,000	0	0	2,775,000
B-1	01170RMG4	2.150%	2035	Jun	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000
B-2	01170RMN9	5.000%	2035	Jun	Sinker	Prem	Pre-Ulm	2,025,000	0	0	2,025,000
B-1	01170RMG4	2.150%	2035	Dec	Sinker		Pre-Ulm	2,000,000	0	0	2,000,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									S and P	Moodys	Fitch
GM22B	**General Mortgage Revenue Bonds II, 2022 Series B**				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	*AA+*	*Aaa* *N/A*
B-2	01170RMN9	5.000%	2035	Dec	Term	Prem	Pre-Ulm	1,775,000	0	0	1,775,000
B-1	01170RMG4	2.150%	2036	Jun	Term		Pre-Ulm	1,000,000	0	0	1,000,000
B-2	01170RMP4	5.000%	2036	Jun	Serial	Prem	Pre-Ulm	990,000	0	0	990,000
							GM22B Total	**$83,730,000**	**$0**	**$0**	**$83,730,000**
GM22C	**General Mortgage Revenue Bonds II, 2022 Series C**				**Exempt**	Prog: **411**	Yield: **4.290%**	Delivery: **12/22/2022**	Underwriter: **BOfA Securities**	*AA+*	*Aaa* *N/A*
	01170RMQ2	2.450%	2023	Jun	Serial			210,000	210,000	0	0
	01170RMR0	2.550%	2023	Dec	Serial			580,000	580,000	0	0
	01170RMS8	2.700%	2024	Jun	Serial			650,000	650,000	0	0
	01170RMT6	2.750%	2024	Dec	Serial			670,000	670,000	0	0
	01170RMU3	2.900%	2025	Jun	Serial			685,000	685,000	0	0
	01170RMV1	2.950%	2025	Dec	Serial			705,000	0	0	705,000
	01170RMW9	3.000%	2026	Jun	Serial			725,000	0	0	725,000
	01170RMX7	3.050%	2026	Dec	Serial			745,000	0	0	745,000
	01170RMY5	3.100%	2027	Jun	Serial			765,000	0	0	765,000
	01170RMZ2	3.150%	2027	Dec	Serial			785,000	0	0	785,000
	01170RNA6	3.300%	2028	Jun	Serial			805,000	0	0	805,000
	01170RNB4	3.400%	2028	Dec	Serial			830,000	0	0	830,000
	01170RNC2	3.450%	2029	Jun	Serial			850,000	0	0	850,000
	01170RND0	3.500%	2029	Dec	Serial			875,000	0	0	875,000
	01170RNE8	3.650%	2030	Jun	Serial			900,000	0	0	900,000
	01170RNF5	3.700%	2030	Dec	Serial			925,000	0	0	925,000
	01170RNG3	3.750%	2031	Jun	Serial			950,000	0	0	950,000
	01170RNH1	3.800%	2031	Dec	Serial			975,000	0	0	975,000
	01170RNJ7	3.850%	2032	Jun	Serial			1,000,000	0	0	1,000,000
	01170RNK4	3.875%	2032	Dec	Serial			1,030,000	0	0	1,030,000
	01170RNL2	3.950%	2033	Jun	Serial			1,055,000	0	0	1,055,000
	01170RNM0	4.000%	2033	Dec	Serial	Prem		1,085,000	0	0	1,085,000
	01170RNN8	4.000%	2034	Jun	Serial	Prem		1,115,000	0	0	1,115,000
	01170RNP3	4.050%	2034	Dec	Serial			1,145,000	0	0	1,145,000
	0117RNQ1	4.350%	2035	Jun	Sinker			1,180,000	0	0	1,180,000
	0117RNQ1	4.350%	2035	Dec	Sinker			1,210,000	0	0	1,210,000
	0117RNQ1	4.350%	2036	Jun	Sinker			1,245,000	0	0	1,245,000
	0117RNQ1	4.350%	2036	Dec	Sinker			1,275,000	0	0	1,275,000
	0117RNQ1	4.350%	2037	Jun	Sinker			1,310,000	0	0	1,310,000
	0117RNQ1	4.350%	2037	Dec	Term			1,350,000	0	0	1,350,000
	01170RNR9	4.600%	2038	Jun	Sinker			1,385,000	0	0	1,385,000
	01170RNR9	4.600%	2038	Dec	Sinker			1,420,000	0	0	1,420,000
	01170RNR9	4.600%	2039	Jun	Sinker			1,460,000	0	0	1,460,000
	01170RNR9	4.600%	2039	Dec	Sinker			1,500,000	0	0	1,500,000
	01170RNR9	4.600%	2040	Jun	Sinker			1,540,000	0	0	1,540,000
	01170RNR9	4.600%	2040	Dec	Sinker			1,585,000	0	0	1,585,000
	01170RNR9	4.600%	2041	Jun	Sinker			1,625,000	0	0	1,625,000
	01170RNR9	4.600%	2041	Dec	Sinker			1,670,000	0	0	1,670,000
	01170RNR9	4.600%	2042	Jun	Sinker			1,720,000	0	0	1,720,000
	01170RNR9	4.600%	2042	Dec	Term			1,650,000	0	0	1,650,000
	01170RNS7	4.750%	2043	Jun	Sinker			1,815,000	0	0	1,815,000
	01170RNS7	4.750%	2043	Dec	Sinker			1,860,000	0	0	1,860,000
	01170RNS7	4.750%	2044	Jun	Sinker			1,915,000	0	0	1,915,000
	01170RNS7	4.750%	2044	Dec	Sinker			1,965,000	0	0	1,965,000
	01170RNS7	4.750%	2045	Jun	Sinker			2,020,000	0	0	2,020,000
	01170RNS7	4.750%	2045	Dec	Sinker			2,075,000	0	0	2,075,000
	01170RNS7	4.750%	2046	Jun	Sinker			2,130,000	0	0	2,130,000
	01170RNS7	4.750%	2046	Dec	Term			445,000	0	0	445,000
	01170RNT5	5.750%	2046	Dec	Sinker	Prem	PAC	1,745,000	0	300,000	1,445,000
	01170RNT5	5.750%	2047	Jun	Sinker	Prem	PAC	2,250,000	0	390,000	1,860,000
	01170RNT5	5.750%	2047	Dec	Sinker	Prem	PAC	2,310,000	0	400,000	1,910,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II								**S and P**	**Moodys**	**Fitch**
GM22C General Mortgage Revenue Bonds II, 2022 Series C				**Exempt**	Prog: **411**	Yield: **4.290%**	Delivery: **12/22/2022**	Underwriter: **BOfA Securities** AA+	Aaa	N/A
01170RNT5	5.750%	2048	Jun	Sinker	Prem	PAC	2,375,000	0	405,000	1,970,000
01170RNT5	5.750%	2048	Dec	Sinker	Prem	PAC	2,440,000	0	420,000	2,020,000
01170RNT5	5.750%	2049	Jun	Sinker	Prem	PAC	2,505,000	0	430,000	2,075,000
01170RNT5	5.750%	2049	Dec	Sinker	Prem	PAC	2,575,000	0	445,000	2,130,000
01170RNT5	5.750%	2050	Jun	Sinker	Prem	PAC	2,645,000	0	455,000	2,190,000
01170RNT5	5.750%	2050	Dec	Sinker	Prem	PAC	2,715,000	0	470,000	2,245,000
01170RNT5	5.750%	2051	Jun	Sinker	Prem	PAC	2,790,000	0	475,000	2,315,000
01170RNT5	5.750%	2051	Dec	Sinker	Prem	PAC	2,865,000	0	490,000	2,375,000
01170RNT5	5.750%	2052	Jun	Sinker	Prem	PAC	2,525,000	0	430,000	2,095,000
01170RNT5	5.750%	2052	Dec	Term	Prem	PAC	815,000	0	140,000	675,000
						GM22C Total	**$87,965,000**	**$2,795,000**	**$5,250,000**	**$79,920,000**
GM24A General Mortgage Revenue Bonds II, 2024 Series A				**Exempt**	Prog: **412**	Yield: **4.056%**	Delivery: **3/5/2024**	Underwriter: **Jefferies** AA+	Aaa	N/A
01170RNU2	3.200%	2024	Dec	Serial			445,000	445,000	0	0
01170RNV0	3.200%	2025	Jun	Serial			460,000	460,000	0	0
01170RNW8	3.200%	2025	Dec	Serial			475,000	0	0	475,000
01170RNX6	3.250%	2026	Jun	Serial			490,000	0	0	490,000
01170RNY4	3.250%	2026	Dec	Serial			505,000	0	0	505,000
01170RNZ1	3.350%	2027	Jun	Serial			520,000	0	0	520,000
01170RPA4	3.350%	2027	Dec	Serial			535,000	0	0	535,000
01170RPB2	3.400%	2028	Jun	Serial			555,000	0	0	555,000
01170RPC0	3.400%	2028	Dec	Serial			570,000	0	0	570,000
01170RPD8	3.450%	2029	Jun	Serial			590,000	0	0	590,000
01170RPE6	3.450%	2029	Dec	Serial			605,000	0	0	605,000
01170RPF3	3.550%	2030	Jun	Serial			625,000	0	0	625,000
01170RPG1	3.550%	2030	Dec	Serial			645,000	0	0	645,000
01170RPH9	3.625%	2031	Jun	Serial			665,000	0	0	665,000
01170RPJ5	3.625%	2031	Dec	Serial			685,000	0	0	685,000
01170RPK2	3.700%	2032	Jun	Serial			710,000	0	0	710,000
01170RPL0	3.700%	2032	Dec	Serial			730,000	0	0	730,000
01170RPM8	3.750%	2033	Jun	Serial			755,000	0	0	755,000
01170RPN6	3.750%	2033	Dec	Serial			775,000	0	0	775,000
01170RPP1	3.800%	2034	Jun	Serial			800,000	0	0	800,000
01170RPQ9	3.850%	2034	Dec	Serial			825,000	0	0	825,000
01170RPR7	3.900%	2035	Jun	Serial			850,000	0	0	850,000
01170RPS5	3.950%	2035	Dec	Serial			880,000	0	0	880,000
01170RPT3	4.125%	2036	Jun	Sinker			905,000	0	0	905,000
01170RPT3	4.125%	2036	Dec	Sinker			935,000	0	0	935,000
01170RPT3	4.125%	2037	Jun	Sinker			965,000	0	0	965,000
01170RPT3	4.125%	2037	Dec	Sinker			995,000	0	0	995,000
01170RPT3	4.125%	2038	Jun	Sinker			1,025,000	0	0	1,025,000
01170RPT3	4.125%	2038	Dec	Sinker			1,060,000	0	0	1,060,000
01170RPT3	4.125%	2039	Jun	Term			1,090,000	0	0	1,090,000
01170RPU0	4.500%	2039	Dec	Sinker			1,130,000	0	0	1,130,000
01170RPU0	4.500%	2040	Jun	Sinker			1,165,000	0	0	1,165,000
01170RPU0	4.500%	2040	Dec	Sinker			1,205,000	0	0	1,205,000
01170RPU0	4.500%	2041	Jun	Sinker			1,240,000	0	0	1,240,000
01170RPU0	4.500%	2041	Dec	Sinker			1,280,000	0	0	1,280,000
01170RPU0	4.500%	2042	Jun	Sinker			1,320,000	0	0	1,320,000
01170RPU0	4.500%	2042	Dec	Sinker			1,360,000	0	0	1,360,000
01170RPU0	4.500%	2043	Jun	Sinker			1,405,000	0	0	1,405,000
01170RPU0	4.500%	2043	Dec	Sinker			1,450,000	0	0	1,450,000
01170RPU0	4.500%	2044	Jun	Term			1,495,000	0	0	1,495,000
01170RPV8	4.700%	2044	Dec	Sinker			1,540,000	0	0	1,540,000
01170RPV8	4.700%	2045	Jun	Sinker			1,590,000	0	0	1,590,000
01170RPV8	4.700%	2045	Dec	Sinker			1,640,000	0	0	1,640,000
01170RPV8	4.700%	2046	Jun	Sinker			1,690,000	0	0	1,690,000

General Mortgage Revenue Bonds II | S and P | Moodys | Fitch

GM24A General Mortgage Revenue Bonds II, 2024 Series A | **Exempt** | Prog: **412** | Yield: **4.056%** | Delivery: **3/5/2024** | Underwriter: **Jefferies** | *AA+* | *Aaa* | *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	01170RPV8	4.700%	2046	Dec	Sinker			1,745,000	0	0	1,745,000
	01170RPV8	4.700%	2047	Jun	Sinker			1,800,000	0	0	1,800,000
	01170RPV8	4.700%	2047	Dec	Sinker			1,855,000	0	0	1,855,000
	01170RPV8	4.700%	2048	Jun	Sinker			1,915,000	0	0	1,915,000
	01170RPV8	4.700%	2048	Dec	Sinker			1,975,000	0	0	1,975,000
	01170RPV8	4.700%	2049	Jun	Sinker			2,040,000	0	0	2,040,000
	01170RPV8	4.700%	2049	Dec	Term			1,300,000	0	0	1,300,000
	01170RPW6	6.000%	2049	Dec	Sinker	Prem	PAC	800,000	0	45,000	755,000
	01170RPW6	6.000%	2050	Jun	Sinker	Prem	PAC	2,170,000	0	105,000	2,065,000
	01170RPW6	6.000%	2050	Dec	Sinker	Prem	PAC	2,235,000	0	110,000	2,125,000
	01170RPW6	6.000%	2051	Jun	Sinker	Prem	PAC	2,310,000	0	115,000	2,195,000
	01170RPW6	6.000%	2051	Dec	Sinker	Prem	PAC	2,380,000	0	115,000	2,265,000
	01170RPW6	6.000%	2052	Jun	Sinker	Prem	PAC	2,455,000	0	115,000	2,340,000
	01170RPW6	6.000%	2052	Dec	Sinker	Prem	PAC	2,535,000	0	125,000	2,410,000
	01170RPW6	6.000%	2053	Jun	Sinker	Prem	PAC	2,615,000	0	130,000	2,485,000
	01170RPW6	6.000%	2053	Dec	Sinker	Prem	PAC	2,695,000	0	135,000	2,560,000
	01170RPW6	6.000%	2054	Jun	Term	Prem	PAC	995,000	0	50,000	945,000
							GM24A Total	**$75,000,000**	**$905,000**	**$1,045,000**	**$73,050,000**

GM24B General Mortgage Revenue Bonds II, 2024 Series B | **Exempt** | Prog: **412** | Yield: **4.056%** | Delivery: **3/5/2024** | Underwriter: **Jefferies** | *AA+* | *Aaa* | *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B-1	01170RPX4	3.625%	2031	Jun	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQD7	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	4,380,000	0	0	4,380,000
B-1	01170RPY2	3.625%	2031	Dec	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQD7	5.000%	2031	Dec	Term	Prem	Pre-Ulm	4,380,000	0	0	4,380,000
B-1	01170RPZ9	3.700%	2032	Jun	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQE5	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	4,275,000	0	0	4,275,000
B-1	01170RQA3	3.700%	2032	Dec	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQE5	5.000%	2032	Dec	Term	Prem	Pre-Ulm	4,275,000	0	0	4,275,000
B-1	01170RQB1	3.750%	2033	Jun	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQF2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	3,275,000	0	0	3,275,000
B-1	01170RQC9	3.750%	2033	Dec	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQF2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	2,375,000	0	0	2,375,000
B-2	01170RQG0	5.000%	2034	Jun	Sinker	Prem	Pre-Ulm	1,820,000	0	0	1,820,000
B-2	01170RQG0	5.000%	2034	Dec	Term	Prem	Pre-Ulm	1,800,000	0	0	1,800,000
B-2	01170RQH8	5.000%	2035	Jun	Sinker	Prem	Pre-Ulm	1,770,000	0	0	1,770,000
B-2	01170RQH8	5.000%	2035	Dec	Term	Prem	Pre-Ulm	1,770,000	0	0	1,770,000
B-2	01170RQJ4	5.000%	2036	Jun	Sinker	Prem	Pre-Ulm	1,500,000	0	0	1,500,000
B-2	01170RQJ4	5.000%	2036	Dec	Term	Prem	Pre-Ulm	1,500,000	0	0	1,500,000
							GM24B Total	**$48,120,000**	**$0**	**$0**	**$48,120,000**

GM24C General Mortgage Revenue Bonds II, 2024 Series C | **Taxable** | Prog: **412** | Yield: **N/A** | Delivery: **2/1/2024** | Underwriter: **Jefferies** | *AA+* | *Aaa* | *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	01170RQK1	5.033%	2024	Dec	Serial	Tax		630,000	630,000	0	0
	01170RQL9	4.933%	2025	Jun	Serial	Tax		655,000	655,000	0	0
	01170RQM7	4.933%	2025	Dec	Serial	Tax		680,000	0	0	680,000
	01170RQN5	4.883%	2026	Jun	Serial	Tax		700,000	0	0	700,000
	01170RQP0	4.883%	2026	Dec	Serial	Tax		725,000	0	0	725,000
	01170RQQ8	4.808%	2027	Jun	Serial	Tax		755,000	0	0	755,000
	01170RQR6	4.858%	2027	Dec	Serial	Tax		780,000	0	0	780,000
	01170RQS4	4.851%	2028	Jun	Serial	Tax		805,000	0	0	805,000
	01170RQT2	4.901%	2028	Dec	Serial	Tax		835,000	0	0	835,000
	01170RQU9	4.951%	2029	Jun	Serial	Tax		865,000	0	0	865,000
	01170RQV7	5.001%	2029	Dec	Serial	Tax		895,000	0	0	895,000
	01170RQW5	5.155%	2030	Jun	Serial	Tax		925,000	0	0	925,000
	01170RQX3	5.205%	2030	Dec	Serial	Tax		960,000	0	0	960,000
	01170RQY1	5.205%	2031	Jun	Serial	Tax		995,000	0	0	995,000
	01170RQZ8	5.255%	2031	Dec	Serial	Tax		1,030,000	0	0	1,030,000
	01170RRA2	5.342%	2032	Jun	Serial	Tax		1,065,000	0	0	1,065,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM24C General Mortgage Revenue Bonds II, 2024 Series C				**Taxable**	Prog: **412**	Yield: **N/A**	Delivery: **2/1/2024**	Underwriter: **Jefferies**	*AA+*	*Aaa* / *N/A*
01170RRB0	5.372%	2032	Dec	Serial	Tax		1,105,000	0	0	1,105,000
01170RRC8	5.392%	2033	Jun	Serial	Tax		1,145,000	0	0	1,145,000
01170RRD6	5.422%	2033	Dec	Serial	Tax		1,185,000	0	0	1,185,000
01170RRE4	5.442%	2034	Jun	Serial	Tax		1,225,000	0	0	1,225,000
01170RRF1	5.542%	2034	Dec	Sinker	Tax		1,270,000	0	0	1,270,000
01170RRF1	5.542%	2035	Jun	Sinker	Tax		1,315,000	0	0	1,315,000
01170RRF1	5.542%	2035	Dec	Sinker	Tax		1,360,000	0	0	1,360,000
01170RRF1	5.542%	2036	Jun	Sinker	Tax		1,410,000	0	0	1,410,000
01170RRF1	5.542%	2036	Dec	Sinker	Tax		1,460,000	0	0	1,460,000
01170RRF1	5.542%	2037	Jun	Sinker	Tax		1,510,000	0	0	1,510,000
01170RRF1	5.542%	2037	Dec	Sinker	Tax		1,565,000	0	0	1,565,000
01170RRF1	5.542%	2038	Jun	Sinker	Tax		1,620,000	0	0	1,620,000
01170RRF1	5.542%	2038	Dec	Sinker	Tax		1,680,000	0	0	1,680,000
01170RRF1	5.542%	2039	Jun	Term	Tax		1,740,000	0	0	1,740,000
01170RRG9	5.762%	2039	Dec	Sinker	Tax		1,800,000	0	0	1,800,000
01170RRG9	5.762%	2040	Jun	Sinker	Tax		1,865,000	0	0	1,865,000
01170RRG9	5.762%	2040	Dec	Sinker	Tax		1,930,000	0	0	1,930,000
01170RRG9	5.762%	2041	Jun	Sinker	Tax		2,000,000	0	0	2,000,000
01170RRG9	5.762%	2041	Dec	Sinker	Tax		2,070,000	0	0	2,070,000
01170RRG9	5.762%	2042	Jun	Sinker	Tax		2,145,000	0	0	2,145,000
01170RRG9	5.762%	2042	Dec	Sinker	Tax		2,220,000	0	0	2,220,000
01170RRG9	5.762%	2043	Jun	Sinker	Tax		2,300,000	0	0	2,300,000
01170RRG9	5.762%	2043	Dec	Sinker	Tax		2,380,000	0	0	2,380,000
01170RRG9	5.762%	2044	Jun	Term	Tax		2,465,000	0	0	2,465,000
01170RRH7	5.892%	2044	Dec	Sinker	Tax		2,550,000	0	0	2,550,000
01170RRH7	5.892%	2045	Jun	Sinker	Tax		2,640,000	0	0	2,640,000
01170RRH7	5.892%	2045	Dec	Sinker	Tax		2,735,000	0	0	2,735,000
01170RRH7	5.892%	2046	Jun	Sinker	Tax		2,835,000	0	0	2,835,000
01170RRH7	5.892%	2046	Dec	Sinker	Tax		2,935,000	0	0	2,935,000
01170RRH7	5.892%	2047	Jun	Sinker	Tax		3,035,000	0	0	3,035,000
01170RRH7	5.892%	2047	Dec	Sinker	Tax		3,145,000	0	0	3,145,000
01170RRH7	5.892%	2048	Jun	Sinker	Tax		3,255,000	0	0	3,255,000
01170RRH7	5.892%	2048	Dec	Sinker	Tax		3,370,000	0	0	3,370,000
01170RRH7	5.892%	2049	Jun	Sinker	Tax		3,490,000	0	0	3,490,000
01170RRH7	5.892%	2049	Dec	Term	Tax		365,000	0	0	365,000
01170RRJ3	6.250%	2049	Dec	Sinker	Prem	PAC	3,250,000	0	240,000	3,010,000
01170RRJ3	6.250%	2050	Jun	Sinker	Prem	PAC	3,745,000	0	275,000	3,470,000
01170RRJ3	6.250%	2050	Dec	Sinker	Prem	PAC	3,875,000	0	285,000	3,590,000
01170RRJ3	6.250%	2051	Jun	Sinker	Prem	PAC	4,015,000	0	295,000	3,720,000
01170RRJ3	6.250%	2051	Dec	Sinker	Prem	PAC	4,155,000	0	305,000	3,850,000
01170RRJ3	6.250%	2052	Jun	Sinker	Prem	PAC	4,300,000	0	320,000	3,980,000
01170RRJ3	6.250%	2052	Dec	Sinker	Prem	PAC	4,455,000	0	330,000	4,125,000
01170RRJ3	6.250%	2053	Jun	Sinker	Prem	PAC	4,615,000	0	335,000	4,280,000
01170RRJ3	6.250%	2053	Dec	Term	Prem	PAC	3,170,000	0	225,000	2,945,000
						GM24C Total	**$120,000,000**	**$1,285,000**	**$2,610,000**	**$116,105,000**
GM25A General Mortgage Revenue Bonds II, 2025 Series A				**Exempt**	Prog: **413**	Yield: **4.228%**	Delivery: **2/20/2025**	Underwriter: **Jefferies**	*AA+*	*Aaa* / *N/A*
01170RRK0	2.950%	2025	Dec	Serial			685,000	0	0	685,000
01170RRL8	3.000%	2026	Jun	Serial			710,000	0	0	710,000
01170RRM6	3.000%	2026	Dec	Serial			735,000	0	0	735,000
01170RRN4	3.050%	2027	Jun	Serial			755,000	0	0	755,000
01170RRP9	3.050%	2027	Dec	Serial			780,000	0	0	780,000
01170RRQ7	3.100%	2028	Jun	Serial			805,000	0	0	805,000
01170RRR5	3.150%	2028	Dec	Serial			830,000	0	0	830,000
01170RRS3	3.200%	2029	Jun	Serial			855,000	0	0	855,000
01170RRT1	3.250%	2029	Dec	Serial			880,000	0	0	880,000
01170RRU8	3.300%	2030	Jun	Serial			910,000	0	0	910,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM25A General Mortgage Revenue Bonds II, 2025 Series A				**Exempt**	Prog: **413**	Yield: **4.228%**	Delivery: **2/20/2025**	Underwriter: **Jefferies**	*AA+*	*Aaa* / *N/A*
01170RRV6	3.350%	2030	Dec	Serial			935,000	0	0	935,000
01170RRW4	3.450%	2031	Jun	Serial			965,000	0	0	965,000
01170RRX2	3.500%	2031	Dec	Serial			995,000	0	0	995,000
01170RRY0	3.550%	2032	Jun	Serial			1,025,000	0	0	1,025,000
01170RRZ7	3.600%	2032	Dec	Serial			1,060,000	0	0	1,060,000
01170RSA1	3.650%	2033	Jun	Serial			1,090,000	0	0	1,090,000
01170RSB9	3.700%	2033	Dec	Serial			1,125,000	0	0	1,125,000
01170RSC7	3.750%	2034	Jun	Serial			1,160,000	0	0	1,160,000
01170RSD5	3.800%	2034	Dec	Serial			1,195,000	0	0	1,195,000
01170RSE3	3.850%	2035	Jun	Serial			2,395,000	0	0	2,395,000
01170RSF0	3.900%	2035	Dec	Serial			2,360,000	0	0	2,360,000
01170RSG8	3.950%	2036	Jun	Serial			2,210,000	0	0	2,210,000
01170RSH6	3.950%	2036	Dec	Serial			2,255,000	0	0	2,255,000
01170RSJ2	4.000%	2037	Jun	Serial			2,300,000	0	0	2,300,000
01170RSK9	4.000%	2037	Dec	Serial			2,355,000	0	0	2,355,000
01170RSL7	4.050%	2038	Jun	Sinker			3,065,000	0	0	3,065,000
01170RSL7	4.050%	2038	Dec	Term			3,065,000	0	0	3,065,000
01170RSM5	4.100%	2039	Jun	Sinker			2,445,000	0	0	2,445,000
01170RSM5	4.100%	2039	Dec	Term			2,450,000	0	0	2,450,000
01170RSN3	4.150%	2040	Jun	Sinker			1,670,000	0	0	1,670,000
01170RSN3	4.150%	2040	Dec	Term			1,725,000	0	0	1,725,000
01170RSP8	4.300%	2041	Jun	Sinker			1,775,000	0	0	1,775,000
01170RSP8	4.300%	2041	Dec	Sinker			1,830,000	0	0	1,830,000
01170RSP8	4.300%	2042	Jun	Sinker			1,890,000	0	0	1,890,000
01170RSP8	4.300%	2042	Dec	Term			1,945,000	0	0	1,945,000
01170RSQ6	4.500%	2043	Jun	Sinker			695,000	0	0	695,000
01170RSQ6	4.500%	2043	Dec	Sinker			695,000	0	0	695,000
01170RSQ6	4.500%	2044	Jun	Sinker			695,000	0	0	695,000
01170RSQ6	4.500%	2044	Dec	Sinker			695,000	0	0	695,000
01170RSQ6	4.500%	2045	Jun	Sinker			695,000	0	0	695,000
01170RSQ6	4.500%	2045	Dec	Term			710,000	0	0	710,000
01170RSR4	4.600%	2046	Jun	Sinker			2,410,000	0	0	2,410,000
01170RSR4	4.600%	2046	Dec	Sinker			2,485,000	0	0	2,485,000
01170RSR4	4.600%	2047	Jun	Sinker			2,560,000	0	0	2,560,000
01170RSR4	4.600%	2047	Dec	Sinker			2,640,000	0	0	2,640,000
01170RSR4	4.600%	2048	Jun	Sinker			2,720,000	0	0	2,720,000
01170RSR4	4.600%	2048	Dec	Term			2,805,000	0	0	2,805,000
01170RSS2	4.650%	2049	Jun	Sinker			2,700,000	0	0	2,700,000
01170RSS2	4.650%	2049	Dec	Sinker			2,700,000	0	0	2,700,000
01170RSS2	4.650%	2050	Jun	Sinker			2,700,000	0	0	2,700,000
01170RSS2	4.650%	2050	Dec	Sinker			2,700,000	0	0	2,700,000
01170RSS2	4.650%	2051	Jun	Term			2,705,000	0	0	2,705,000
01170RST0	6.000%	2051	Dec	Sinker	Prem	PAC	3,370,000	0	0	3,370,000
01170RST0	6.000%	2052	Jun	Sinker	Prem	PAC	3,475,000	0	0	3,475,000
01170RST0	6.000%	2052	Dec	Sinker	Prem	PAC	3,580,000	0	0	3,580,000
01170RST0	6.000%	2053	Jun	Sinker	Prem	PAC	3,690,000	0	0	3,690,000
01170RST0	6.000%	2053	Dec	Sinker	Prem	PAC	3,805,000	0	0	3,805,000
01170RST0	6.000%	2054	Jun	Sinker	Prem	PAC	3,920,000	0	0	3,920,000
01170RST0	6.000%	2054	Dec	Term	Prem	PAC	1,620,000	0	0	1,620,000
						GM25A Total	**$110,000,000**	**$0**	**$0**	**$110,000,000**
						General Mortgage Revenue Bonds II Total	**$1,203,190,000**	**$90,660,000**	**$235,650,000**	**$876,880,000**
Governmental Purpose Bonds									**S and P**	**Moodys** / **Fitch**
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* / *WD/WD*
0118326M9		2001	Dec	Sinker		VRDO	500,000	500,000	0	0

Governmental Purpose Bonds

S and P | **Moodys** | **Fitch**

GP01A Governmental Purpose Bonds, 2001 Series A **Exempt** Prog: **502** Yield: **VRDO** Delivery: **8/2/2001** Underwriter: **Lehman Brothers** *AA+/A-1+* *Aaa/VMIG1* *WD/WD*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326M9		2002	Jun	Sinker		VRDO	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		VRDO	720,000	720,000	0	0
0118326M9		2003	Jun	Sinker		VRDO	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		VRDO	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		VRDO	770,000	770,000	0	0
0118326M9		2004	Dec	Sinker		VRDO	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		VRDO	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		VRDO	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		VRDO	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		VRDO	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		VRDO	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		VRDO	880,000	880,000	0	0
0118326M9		2008	Jun	Sinker		VRDO	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		VRDO	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		VRDO	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		VRDO	950,000	950,000	0	0
0118326M9		2010	Jun	Sinker		VRDO	960,000	960,000	0	0
0118326M9		2010	Dec	Sinker		VRDO	995,000	995,000	0	0
0118326M9		2011	Jun	Sinker		VRDO	1,010,000	1,010,000	0	0
0118326M9		2011	Dec	Sinker		VRDO	1,030,000	1,030,000	0	0
0118326M9		2012	Jun	Sinker		VRDO	1,050,000	1,050,000	0	0
0118326M9		2012	Dec	Sinker		VRDO	1,070,000	1,070,000	0	0
0118326M9		2013	Jun	Sinker		VRDO	1,090,000	1,090,000	0	0
0118326M9		2013	Dec	Sinker		VRDO	1,115,000	1,115,000	0	0
0118326M9		2014	Jun	Sinker		VRDO	1,135,000	1,135,000	0	0
0118326M9		2014	Dec	Sinker		VRDO	1,160,000	1,160,000	0	0
0118326M9		2015	Jun	Sinker		VRDO	1,180,000	1,180,000	0	0
0118326M9		2015	Dec	Sinker		VRDO	1,205,000	1,205,000	0	0
0118326M9		2016	Jun	Sinker		VRDO	1,235,000	1,235,000	0	0
0118326M9		2016	Dec	Sinker		VRDO	1,255,000	1,255,000	0	0
0118326M9		2017	Jun	Sinker		VRDO	1,275,000	1,275,000	0	0
0118326M9		2017	Dec	Sinker		VRDO	1,305,000	1,305,000	0	0
0118326M9		2018	Jun	Sinker		VRDO	1,335,000	1,335,000	0	0
0118326M9		2018	Dec	Sinker		VRDO	1,365,000	1,365,000	0	0
0118326M9		2019	Jun	Sinker		VRDO	1,380,000	1,380,000	0	0
0118326M9		2019	Dec	Sinker		VRDO	1,410,000	1,410,000	0	0
0118326M9		2020	Jun	Sinker		VRDO	1,445,000	1,445,000	0	0
0118326M9		2020	Dec	Sinker		VRDO	1,465,000	1,465,000	0	0
0118326M9		2021	Jun	Sinker		VRDO	1,505,000	1,505,000	0	0
0118326M9		2021	Dec	Sinker		VRDO	1,525,000	1,525,000	0	0
0118326M9		2022	Jun	Sinker		VRDO	1,560,000	1,560,000	0	0
0118326M9		2022	Dec	Sinker		VRDO	1,590,000	1,590,000	0	0
0118326M9		2023	Jun	Sinker		VRDO	1,620,000	1,620,000	0	0
0118326M9		2023	Dec	Sinker		VRDO	1,660,000	1,660,000	0	0
0118326M9		2024	Jun	Sinker		VRDO	1,685,000	1,685,000	0	0
0118326M9		2024	Dec	Sinker		VRDO	1,725,000	1,725,000	0	0
0118326M9		2025	Jun	Sinker		VRDO	1,755,000	1,755,000	0	0
0118326M9		2025	Dec	Sinker		VRDO	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		VRDO	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		VRDO	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		VRDO	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		VRDO	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		VRDO	1,970,000	0	0	1,970,000
0118326M9		2028	Dec	Sinker		VRDO	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		VRDO	2,060,000	0	0	2,060,000
0118326M9		2029	Dec	Sinker		VRDO	2,100,000	0	0	2,100,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									**S and P**	**Moodys** / **Fitch**
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* *WD/WD*
0118326M9		2030	Jun	Sinker		VRDO	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		VRDO	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$54,765,000**	**$0**	**$21,815,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* *WD/WD*
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0	0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0	0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0	0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0	0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0	0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0	0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0	0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0	0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0	0
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	1,625,000	0	0
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	1,665,000	0	0
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	1,690,000	0	0
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	1,720,000	0	0
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	1,770,000	0	0
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	1,795,000	0	0
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	1,835,000	0	0
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	1,870,000	0	0
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	1,900,000	0	0
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	1,940,000	0	0
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	1,985,000	0	0
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	2,025,000	0	0
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	2,065,000	0	0
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	2,105,000	0	0
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	2,150,000	0	0
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									**S and P** / **Moodys** / **Fitch**	
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* *Aaa/VMIG1*	*WD/WD*
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$66,940,000**	**$0**	**$26,650,000**
						Governmental Purpose Bonds Total	**$170,170,000**	**$121,705,000**	**$0**	**$48,465,000**
State Capital Project Bonds II									**S and P** / **Moodys** / **Fitch**	
SC15C State Capital Project Bonds II, 2015 Series C				**Exempt**	Prog: **621**	Yield: **2.682%**	Delivery: **12/16/2015**	Underwriter: **J.P. Morgan**	*AA+* *Aa1*	*AA+*
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0	0
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	2,945,000	0	0
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	3,035,000	0	0
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	2,795,000	0	0
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	2,930,000	0	0
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	1,265,000	0	0
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	1,330,000	0	0
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	1,395,000	0	0
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	4,095,000	0	0
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	4,300,000	0	0
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0	4,515,000
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0	4,740,000
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0	3,680,000
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0	3,865,000
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0	2,095,000
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0	2,200,000
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0	2,310,000
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0	2,425,000
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0	2,545,000
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0	2,670,000
						SC15C Total	**$55,620,000**	**$24,575,000**	**$0**	**$31,045,000**
SC17A State Capital Project Bonds II, 2017 Series A				**Exempt**	Prog: **621**	Yield: **2.485%**	Delivery: **9/6/2017**	Underwriter: **Jefferies**	*AA+* *Aa1*	*AA+*
011839MS3	2.000%	2018	Jun	Serial		Prem	1,000,000	1,000,000	0	0
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	1,120,000	0	0
011839MU8	5.000%	2019	Jun	Serial		Prem	2,050,000	2,050,000	0	0
011839MV6	5.000%	2019	Dec	Serial		Prem	2,100,000	2,100,000	0	0
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	2,150,000	0	0
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	2,210,000	0	0
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	3,480,000	0	0
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	3,570,000	0	0
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	4,185,000	0	0
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	4,295,000	0	0
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	4,575,000	0	0
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	4,685,000	0	0
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	4,600,000	0	0
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	4,715,000	0	0
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	4,630,000	0	0
011839NH6	5.000%	2025	Dec	Serial		Prem	4,745,000	0	0	4,745,000
011839NJ2	5.000%	2026	Jun	Serial		Prem	5,120,000	0	0	5,120,000
011839NK9	5.000%	2026	Dec	Serial		Prem	5,250,000	0	0	5,250,000
011839NL7	5.000%	2027	Jun	Serial		Prem	5,220,000	0	0	5,220,000
011839NM5	5.000%	2027	Dec	Serial		Prem	5,350,000	0	0	5,350,000
011839NN3	5.000%	2028	Jun	Serial		Prem	5,875,000	0	0	5,875,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II								S and P	Moodys	Fitch
SC17A State Capital Project Bonds II, 2017 Series A				**Exempt**	Prog: **621**	Yield: **2.485%**	Delivery: **9/6/2017**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *AA+*
011839NP8	5.000%	2028	Dec	Serial		Prem	5,920,000	0	0	5,920,000
011839NQ6	5.000%	2029	Jun	Serial		Prem	6,230,000	0	0	6,230,000
011839NR4	5.000%	2029	Dec	Serial		Prem	6,270,000	0	0	6,270,000
011839NS2	5.000%	2030	Jun	Serial		Prem	7,185,000	0	0	7,185,000
011839NT0	5.000%	2030	Dec	Serial		Prem	7,185,000	0	0	7,185,000
011839NU7	4.000%	2031	Jun	Serial		Prem	7,440,000	0	0	7,440,000
011839NV5	4.000%	2031	Dec	Serial		Prem	7,440,000	0	0	7,440,000
011839NW3	5.000%	2032	Jun	Serial		Prem	7,680,000	0	0	7,680,000
011839NX1	4.000%	2032	Dec	Serial		Prem	7,680,000	0	0	7,680,000
						SC17A Total	**$143,955,000**	**$49,365,000**	**$0**	**$94,590,000**
SC17B State Capital Project Bonds II, 2017 Series B				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **12/7/2017**	Underwriter: **Jefferies**	*AA+/A-1+*	*Aa1/VMIG1* / *AA+/F1+*
011839NY9		2047	Dec	Term	Tax	VRDO	150,000,000	0	60,000,000	90,000,000
						SC17B Total	**$150,000,000**	**$0**	**$60,000,000**	**$90,000,000**
SC17C State Capital Project Bonds II, 2017 Series C				**Exempt**	Prog: **621**	Yield: **2.524%**	Delivery: **12/21/2017**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *AA+*
011839PA9	5.000%	2024	Jun	Serial		Prem	3,765,000	3,765,000	0	0
011839PB7	5.000%	2024	Dec	Serial		Prem	3,770,000	3,770,000	0	0
011839PC5	5.000%	2025	Jun	Serial		Prem	3,870,000	3,870,000	0	0
011839PD3	5.000%	2025	Dec	Serial		Prem	3,870,000	0	0	3,870,000
011839PE1	5.000%	2026	Jun	Serial		Prem	4,140,000	0	0	4,140,000
011839PF8	5.000%	2026	Dec	Serial		Prem	4,140,000	0	0	4,140,000
011839PG6	5.000%	2027	Jun	Serial		Prem	4,360,000	0	0	4,360,000
011839PH4	5.000%	2027	Dec	Serial		Prem	4,365,000	0	0	4,365,000
011839PJ0	5.000%	2029	Jun	Serial		Prem	2,440,000	0	0	2,440,000
011839PK7	5.000%	2029	Dec	Serial		Prem	2,440,000	0	0	2,440,000
011839PL5	5.000%	2031	Jun	Serial		Prem	2,645,000	0	0	2,645,000
011839PM3	5.000%	2031	Dec	Serial		Prem	2,650,000	0	0	2,650,000
011839PN1	5.000%	2032	Jun	Serial		Prem	700,000	0	0	700,000
011839PP6	5.000%	2032	Dec	Serial		Prem	700,000	0	0	700,000
						SC17C Total	**$43,855,000**	**$11,405,000**	**$0**	**$32,450,000**
SC18A State Capital Project Bonds II, 2018 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+/A-1+*	*Aa1/VMIG1* / *N/A*
011839RX7		2031	Jun	Sinker	Tax	VRDO	2,855,000	0	0	2,855,000
011839RX7		2031	Dec	Sinker	Tax	VRDO	2,900,000	0	0	2,900,000
011839RX7		2032	Jun	Sinker	Tax	VRDO	2,945,000	0	0	2,945,000
011839RX7		2032	Dec	Sinker	Tax	VRDO	2,990,000	0	0	2,990,000
011839RX7		2033	Jun	Sinker	Tax	VRDO	3,030,000	0	0	3,030,000
011839RX7		2033	Dec	Sinker	Tax	VRDO	3,080,000	0	0	3,080,000
011839RX7		2034	Jun	Sinker	Tax	VRDO	3,125,000	0	0	3,125,000
011839RX7		2034	Dec	Sinker	Tax	VRDO	3,170,000	0	0	3,170,000
011839RX7		2035	Jun	Sinker	Tax	VRDO	3,215,000	0	0	3,215,000
011839RX7		2035	Dec	Sinker	Tax	VRDO	3,265,000	0	0	3,265,000
011839RX7		2036	Jun	Sinker	Tax	VRDO	3,310,000	0	0	3,310,000
011839RX7		2036	Dec	Sinker	Tax	VRDO	3,365,000	0	0	3,365,000
011839RX7		2037	Jun	Sinker	Tax	VRDO	3,410,000	0	0	3,410,000
011839RX7		2037	Dec	Sinker	Tax	VRDO	3,465,000	0	0	3,465,000
011839RX7		2038	Jun	Sinker	Tax	VRDO	3,520,000	0	0	3,520,000
011839RX7		2038	Dec	Sinker	Tax	VRDO	3,570,000	0	0	3,570,000
011839RX7		2039	Jun	Sinker	Tax	VRDO	3,625,000	0	0	3,625,000
011839RX7		2039	Dec	Sinker	Tax	VRDO	3,680,000	0	0	3,680,000
011839RX7		2040	Jun	Sinker	Tax	VRDO	3,735,000	0	0	3,735,000
011839RX7		2040	Dec	Sinker	Tax	VRDO	3,790,000	0	0	3,790,000
011839RX7		2041	Jun	Sinker	Tax	VRDO	3,845,000	0	0	3,845,000
011839RX7		2041	Dec	Sinker	Tax	VRDO	3,905,000	0	0	3,905,000
011839RX7		2042	Jun	Sinker	Tax	VRDO	3,960,000	0	0	3,960,000
011839RX7		2042	Dec	Sinker	Tax	VRDO	4,020,000	0	0	4,020,000
011839RX7		2043	Jun	Sinker	Tax	VRDO	4,085,000	0	0	4,085,000

State Capital Project Bonds II

								S and P	Moodys	Fitch
SC18A	**State Capital Project Bonds II, 2018 Series A**			**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+/A-1+*	*Aa1/VMIG1*	*N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839RX7		2043	Dec	Term	Tax	VRDO	4,140,000	0	0	4,140,000
						SC18A Total	**$90,000,000**	**$0**	**$0**	**$90,000,000**

								S and P	Moodys	Fitch
SC18B	**State Capital Project Bonds II, 2018 Series B**			**Exempt**	Prog: **621**	Yield: **3.081%**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+*	*Aa1*	*N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839QN0	5.000%	2019	Jun	Serial		Prem	540,000	540,000	0	0
011839QP5	5.000%	2019	Dec	Serial		Prem	545,000	545,000	0	0
011839QQ3	5.000%	2020	Jun	Serial		Prem	570,000	570,000	0	0
011839QR1	5.000%	2020	Dec	Serial		Prem	570,000	570,000	0	0
011839QS9	5.000%	2021	Jun	Serial		Prem	600,000	600,000	0	0
011839QT7	5.000%	2021	Dec	Serial		Prem	600,000	600,000	0	0
011839QU4	5.000%	2022	Jun	Serial		Prem	625,000	625,000	0	0
011839QV2	5.000%	2022	Dec	Serial		Prem	635,000	635,000	0	0
011839QW0	5.000%	2023	Jun	Serial		Prem	665,000	665,000	0	0
011839QX8	5.000%	2023	Dec	Serial		Prem	660,000	660,000	0	0
011839QY6	5.000%	2024	Jun	Serial		Prem	690,000	690,000	0	0
011839QZ3	5.000%	2024	Dec	Serial		Prem	700,000	700,000	0	0
011839RA7	5.000%	2025	Jun	Serial		Prem	730,000	730,000	0	0
011839RB5	5.000%	2025	Dec	Serial		Prem	730,000	0	0	730,000
011839RC3	5.000%	2026	Jun	Serial		Prem	765,000	0	0	765,000
011839RD1	5.000%	2026	Dec	Serial		Prem	770,000	0	0	770,000
011839RE9	5.000%	2027	Jun	Serial		Prem	805,000	0	0	805,000
011839RF6	5.000%	2027	Dec	Serial		Prem	805,000	0	0	805,000
011839RG4	5.000%	2028	Jun	Serial		Prem	850,000	0	0	850,000
011839RH2	5.000%	2028	Dec	Serial		Prem	845,000	0	0	845,000
011839RJ8	5.000%	2029	Jun	Serial		Prem	885,000	0	0	885,000
011839RK5	5.000%	2029	Dec	Serial		Prem	895,000	0	0	895,000
011839RL3	5.000%	2030	Jun	Serial		Prem	930,000	0	0	930,000
011839RM1	5.000%	2030	Dec	Serial		Prem	940,000	0	0	940,000
011839RN9	3.125%	2031	Jun	Serial		Disc	975,000	0	0	975,000
011839RP4	3.125%	2031	Dec	Serial		Disc	980,000	0	0	980,000
011839RQ2	3.250%	2032	Jun	Sinker		Disc	1,005,000	0	0	1,005,000
011839RQ2	3.250%	2032	Dec	Term		Disc	1,010,000	0	0	1,010,000
011839RR0	5.000%	2033	Jun	Sinker		Prem	1,045,000	0	0	1,045,000
011839RR0	5.000%	2033	Dec	Term		Prem	1,045,000	0	0	1,045,000
011839RS8	5.000%	2034	Jun	Sinker		Prem	1,095,000	0	0	1,095,000
011839RS8	5.000%	2034	Dec	Term		Prem	1,100,000	0	0	1,100,000
011839RT6	5.000%	2035	Jun	Sinker		Prem	1,155,000	0	0	1,155,000
011839RT6	5.000%	2035	Dec	Term		Prem	1,155,000	0	0	1,155,000
011839RU3	5.000%	2036	Jun	Sinker		Prem	1,210,000	0	0	1,210,000
011839RU3	5.000%	2036	Dec	Term		Prem	1,215,000	0	0	1,215,000
011839RV1	5.000%	2037	Jun	Sinker		Prem	1,275,000	0	0	1,275,000
011839RV1	5.000%	2037	Dec	Term		Prem	1,275,000	0	0	1,275,000
011839RW9	5.000%	2038	Jun	Sinker		Prem	1,340,000	0	0	1,340,000
011839RW9	5.000%	2038	Dec	Term		Prem	1,340,000	0	0	1,340,000
						SC18B Total	**$35,570,000**	**$8,130,000**	**$0**	**$27,440,000**

								S and P	Moodys	Fitch
SC19A	**State Capital Project Bonds II, 2019 Series A**			**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+/A-1+*	*Aa1/VMIG1*	*N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839VW4		2033	Dec	Sinker	Tax	VRDO	4,295,000	0	0	4,295,000
011839VW4		2034	Jun	Sinker	Tax	VRDO	4,415,000	0	0	4,415,000
011839VW4		2034	Dec	Sinker	Tax	VRDO	4,470,000	0	0	4,470,000
011839VW4		2035	Jun	Sinker	Tax	VRDO	4,525,000	0	0	4,525,000
011839VW4		2035	Dec	Sinker	Tax	VRDO	4,585,000	0	0	4,585,000
011839VW4		2036	Jun	Sinker	Tax	VRDO	4,640,000	0	0	4,640,000
011839VW4		2036	Dec	Sinker	Tax	VRDO	4,700,000	0	0	4,700,000
011839VW4		2037	Jun	Sinker	Tax	VRDO	4,760,000	0	0	4,760,000
011839VW4		2037	Dec	Sinker	Tax	VRDO	4,820,000	0	0	4,820,000
011839VW4		2038	Jun	Sinker	Tax	VRDO	4,880,000	0	0	4,880,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II								S and P	Moodys	Fitch
SC19A State Capital Project Bonds II, 2019 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+/A-1+* *Aa1/VMIG1*	*N/A*
011839VW4		2038	Dec	Sinker	Tax	VRDO	4,940,000	0	0	4,940,000
011839VW4		2039	Jun	Sinker	Tax	VRDO	5,000,000	0	0	5,000,000
011839VW4		2039	Dec	Sinker	Tax	VRDO	5,025,000	0	0	5,025,000
011839VW4		2040	Jun	Sinker	Tax	VRDO	7,455,000	0	0	7,455,000
011839VW4		2040	Dec	Sinker	Tax	VRDO	7,550,000	0	0	7,550,000
011839VW4		2041	Jun	Sinker	Tax	VRDO	7,645,000	0	0	7,645,000
011839VW4		2041	Dec	Sinker	Tax	VRDO	7,745,000	0	0	7,745,000
011839VW4		2042	Jun	Sinker	Tax	VRDO	7,840,000	0	0	7,840,000
011839VW4		2042	Dec	Sinker	Tax	VRDO	7,940,000	0	0	7,940,000
011839VW4		2043	Jun	Sinker	Tax	VRDO	8,040,000	0	0	8,040,000
011839VW4		2043	Dec	Sinker	Tax	VRDO	8,140,000	0	0	8,140,000
011839VW4		2044	Jun	Sinker	Tax	VRDO	8,245,000	0	0	8,245,000
011839VW4		2044	Dec	Term	Tax	VRDO	8,345,000	0	0	8,345,000
						SC19A Total	**$140,000,000**	**$0**	**$0**	**$140,000,000**
SC19B State Capital Project Bonds II, 2019 Series B				**Exempt**	Prog: **621**	Yield: **2.320%**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+* *Aa1*	*N/A*
011839UM7	3.000%	2020	Jun	Serial		Prem	930,000	930,000	0	0
011839UN5	3.000%	2020	Dec	Serial		Prem	940,000	940,000	0	0
011839UP0	4.000%	2021	Jun	Serial		Prem	955,000	955,000	0	0
011839UQ8	4.000%	2021	Dec	Serial		Prem	975,000	975,000	0	0
011839UR6	5.000%	2022	Jun	Serial		Prem	995,000	995,000	0	0
011839US4	5.000%	2022	Dec	Serial		Prem	1,020,000	1,020,000	0	0
011839UT2	5.000%	2023	Jun	Serial		Prem	1,045,000	1,045,000	0	0
011839UU9	5.000%	2023	Dec	Serial		Prem	1,070,000	1,070,000	0	0
011839UV7	5.000%	2024	Jun	Serial		Prem	1,100,000	1,100,000	0	0
011839UW5	5.000%	2024	Dec	Serial		Prem	1,125,000	1,125,000	0	0
011839UX3	5.000%	2025	Jun	Serial		Prem	1,155,000	1,155,000	0	0
011839UY1	5.000%	2025	Dec	Serial		Prem	1,180,000	0	0	1,180,000
011839UZ8	5.000%	2026	Jun	Serial		Prem	1,210,000	0	0	1,210,000
011839VA2	5.000%	2026	Dec	Serial		Prem	1,240,000	0	0	1,240,000
011839VB0	5.000%	2027	Jun	Serial		Prem	1,275,000	0	0	1,275,000
011839VC8	5.000%	2027	Dec	Serial		Prem	1,305,000	0	0	1,305,000
011839VD6	5.000%	2028	Jun	Serial		Prem	1,335,000	0	0	1,335,000
011839VE4	5.000%	2028	Dec	Serial		Prem	1,370,000	0	0	1,370,000
011839VF1	5.000%	2029	Jun	Serial		Prem	1,405,000	0	0	1,405,000
011839VG9	5.000%	2029	Dec	Serial		Prem	1,440,000	0	0	1,440,000
011839VH7	5.000%	2030	Jun	Serial		Prem	1,475,000	0	0	1,475,000
011839VJ3	5.000%	2030	Dec	Serial		Prem	1,515,000	0	0	1,515,000
011839VK0	5.000%	2031	Jun	Serial		Prem	1,550,000	0	0	1,550,000
011839VL8	5.000%	2031	Dec	Serial		Prem	1,590,000	0	0	1,590,000
011839VM6	5.000%	2032	Jun	Serial		Prem	1,630,000	0	0	1,630,000
011839VN4	5.000%	2032	Dec	Serial		Prem	1,670,000	0	0	1,670,000
011839VP9	4.000%	2033	Jun	Sinker		Prem	1,710,000	0	0	1,710,000
011839VP9	4.000%	2033	Dec	Term		Prem	1,745,000	0	0	1,745,000
011839VQ7	4.000%	2034	Jun	Sinker		Prem	1,780,000	0	0	1,780,000
011839VQ7	4.000%	2034	Dec	Term		Prem	1,815,000	0	0	1,815,000
011839VR5	4.000%	2035	Jun	Sinker		Prem	1,855,000	0	0	1,855,000
011839VR5	4.000%	2035	Dec	Term		Prem	1,890,000	0	0	1,890,000
011839VS3	4.000%	2036	Jun	Sinker		Prem	1,930,000	0	0	1,930,000
011839VS3	4.000%	2036	Dec	Term		Prem	1,965,000	0	0	1,965,000
011839VT1	5.000%	2037	Jun	Sinker		Prem	2,005,000	0	0	2,005,000
011839VT1	5.000%	2037	Dec	Term		Prem	2,055,000	0	0	2,055,000
011839VU8	5.000%	2038	Jun	Sinker		Prem	2,105,000	0	0	2,105,000
011839VU8	5.000%	2038	Dec	Term		Prem	2,160,000	0	0	2,160,000
011839VV6	5.000%	2039	Jun	Sinker		Prem	2,215,000	0	0	2,215,000
011839VV6	5.000%	2039	Dec	Term		Prem	2,270,000	0	0	2,270,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC19B State Capital Project Bonds II, 2019 Series B				**Exempt**	Prog: **621**	Yield: **2.320%**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+*	*Aa1* / *N/A*
						SC19B Total	**$60,000,000**	**$11,310,000**	**$0**	**$48,690,000**
SC20A State Capital Project Bonds II, 2020 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **10/13/2020**	Underwriter: **Raymond James**	*AA+*	*Aa1* / *N/A*
011839WA1	0.531%	2021	Jun	Serial	Tax		345,000	345,000	0	0
011839WB9	0.631%	2021	Dec	Serial	Tax		585,000	585,000	0	0
011839WC7	0.681%	2022	Jun	Serial	Tax		585,000	585,000	0	0
011839WD5	0.731%	2022	Dec	Serial	Tax		585,000	585,000	0	0
011839WE3	0.796%	2023	Jun	Serial	Tax		585,000	585,000	0	0
011839WF0	0.846%	2023	Dec	Serial	Tax		585,000	585,000	0	0
011839WG8	0.956%	2024	Jun	Serial	Tax		595,000	595,000	0	0
011839WH6	1.006%	2024	Dec	Serial	Tax		2,475,000	2,475,000	0	0
011839WJ2	1.056%	2025	Jun	Serial	Tax		560,000	560,000	0	0
011839WK9	1.186%	2025	Dec	Serial	Tax		2,485,000	0	0	2,485,000
011839WL7	1.398%	2026	Jun	Serial	Tax		530,000	0	0	530,000
011839WM5	1.448%	2026	Dec	Serial	Tax		2,595,000	0	0	2,595,000
011839WN3	1.498%	2027	Jun	Serial	Tax		500,000	0	0	500,000
011839WP8	1.538%	2027	Dec	Serial	Tax		2,670,000	0	0	2,670,000
011839WQ6	1.680%	2028	Jun	Serial	Tax		500,000	0	0	500,000
011839WR4	1.730%	2028	Dec	Serial	Tax		15,320,000	0	0	15,320,000
011839WS2	1.780%	2029	Jun	Serial	Tax		320,000	0	0	320,000
011839WT0	1.830%	2029	Dec	Serial	Tax		12,170,000	0	0	12,170,000
011839WU7	1.880%	2030	Jun	Serial	Tax		200,000	0	0	200,000
011839WV5	1.930%	2030	Dec	Serial	Tax		18,125,000	0	0	18,125,000
011839WX1	2.030%	2031	Dec	Serial	Tax		15,290,000	0	0	15,290,000
011839WZ6	2.130%	2032	Dec	Serial	Tax		11,195,000	0	0	11,195,000
011839XA0	2.180%	2033	Dec	Serial	Tax		7,865,000	0	0	7,865,000
						SC20A Total	**$96,665,000**	**$6,900,000**	**$0**	**$89,765,000**
SC21A State Capital Project Bonds II, 2021 Series A				**Exempt**	Prog: **621**	Yield: **0.938%**	Delivery: **4/28/2021**	Underwriter: **Wells Fargo**	*AA+*	*Aa1* / *N/A*
011839XB8	3.000%	2023	Dec	Serial	ESG	Prem	2,700,000	2,700,000	0	0
011839XC6	3.000%	2024	Jun	Serial	ESG	Prem	2,740,000	2,740,000	0	0
011839XD4	4.000%	2024	Dec	Serial	ESG	Prem	2,790,000	2,790,000	0	0
011839XE2	4.000%	2025	Jun	Serial	ESG	Prem	2,845,000	2,845,000	0	0
011839XF9	4.000%	2025	Dec	Serial	ESG	Prem	6,735,000	0	0	6,735,000
011839XG7	4.000%	2026	Jun	Serial	ESG	Prem	7,165,000	0	0	7,165,000
011839XH5	5.000%	2026	Dec	Serial	ESG	Prem	7,315,000	0	0	7,315,000
011839XJ1	5.000%	2027	Jun	Serial	ESG	Prem	7,515,000	0	0	7,515,000
011839XK8	5.000%	2027	Dec	Serial	ESG	Prem	7,930,000	0	0	7,930,000
011839XL6	5.000%	2028	Jun	Serial	ESG	Prem	8,130,000	0	0	8,130,000
011839XM4	5.000%	2028	Dec	Serial	ESG	Prem	8,330,000	0	0	8,330,000
011839XN2	5.000%	2029	Jun	Serial	ESG	Prem	8,540,000	0	0	8,540,000
011839XP7	4.000%	2029	Dec	Serial	ESG	Prem	8,755,000	0	0	8,755,000
011839XQ5	4.000%	2030	Jun	Serial	ESG	Prem	8,930,000	0	0	8,930,000
						SC21A Total	**$90,420,000**	**$11,075,000**	**$0**	**$79,345,000**
SC22A State Capital Project Bonds II, 2022 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **6/1/2022**	Underwriter: **Barclays**	*AA+/A-1*	*Aa1/VMIG1* / *N/A*
011839XT9		2037	Dec	Sinker	Tax	VRDO	6,080,000	0	0	6,080,000
011839XT9		2038	Jun	Sinker	Tax	VRDO	6,120,000	0	0	6,120,000
011839XT9		2038	Dec	Sinker	Tax	VRDO	6,160,000	0	0	6,160,000
011839XT9		2039	Jun	Sinker	Tax	VRDO	6,195,000	0	0	6,195,000
011839XT9		2039	Dec	Sinker	Tax	VRDO	6,235,000	0	0	6,235,000
011839XT9		2040	Jun	Sinker	Tax	VRDO	6,275,000	0	0	6,275,000
011839XT9		2040	Dec	Sinker	Tax	VRDO	6,315,000	0	0	6,315,000
011839XT9		2041	Jun	Sinker	Tax	VRDO	6,355,000	0	0	6,355,000
011839XT9		2041	Dec	Sinker	Tax	VRDO	6,395,000	0	0	6,395,000
011839XT9		2042	Jun	Sinker	Tax	VRDO	6,430,000	0	0	6,430,000
011839XT9		2042	Dec	Sinker	Tax	VRDO	6,475,000	0	0	6,475,000
011839XT9		2043	Jun	Sinker	Tax	VRDO	6,515,000	0	0	6,515,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									S and P	Moodys / Fitch
SC22A State Capital Project Bonds II, 2022 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **6/1/2022**	Underwriter: **Barclays**	*AA+/A-1*	*Aa1/VMIG1* / *N/A*
011839XT9		2043	Dec	Sinker	Tax	VRDO	6,555,000	0	0	6,555,000
011839XT9		2044	Jun	Sinker	Tax	VRDO	6,595,000	0	0	6,595,000
011839XT9		2044	Dec	Sinker	Tax	VRDO	6,635,000	0	0	6,635,000
011839XT9		2045	Jun	Sinker	Tax	VRDO	6,680,000	0	0	6,680,000
011839XT9		2045	Dec	Sinker	Tax	VRDO	6,720,000	0	0	6,720,000
011839XT9		2046	Jun	Sinker	Tax	VRDO	6,760,000	0	0	6,760,000
011839XT9		2046	Dec	Sinker	Tax	VRDO	6,805,000	0	0	6,805,000
011839XT9		2047	Jun	Sinker	Tax	VRDO	6,845,000	0	0	6,845,000
011839XT9		2047	Dec	Sinker	Tax	VRDO	6,890,000	0	0	6,890,000
011839XT9		2048	Jun	Sinker	Tax	VRDO	6,930,000	0	0	6,930,000
011839XT9		2048	Dec	Sinker	Tax	VRDO	6,975,000	0	0	6,975,000
011839XT9		2049	Jun	Sinker	Tax	VRDO	7,020,000	0	0	7,020,000
011839XT9		2049	Dec	Sinker	Tax	VRDO	7,065,000	0	0	7,065,000
011839XT9		2050	Jun	Sinker	Tax	VRDO	7,105,000	0	0	7,105,000
011839XT9		2050	Dec	Sinker	Tax	VRDO	7,150,000	0	0	7,150,000
011839XT9		2051	Jun	Sinker	Tax	VRDO	7,195,000	0	0	7,195,000
011839XT9		2051	Dec	Sinker	Tax	VRDO	7,240,000	0	0	7,240,000
011839XT9		2052	Jun	Term	Tax	VRDO	7,285,000	0	0	7,285,000
						SC22A Total	**$200,000,000**	**$0**	**$0**	**$200,000,000**
SC22B State Capital Project Bonds II, 2022 Series B				**Exempt**	Prog: **621**	Yield: **3.314%**	Delivery: **7/7/2022**	Underwriter: **Barclays**	*AA+*	*Aa1* / *N/A*
011839XW2	4.000%	2022	Dec	Serial	ESG	Prem	2,710,000	2,710,000	0	0
011839XX0	4.000%	2023	Jun	Serial	ESG	Prem	2,295,000	2,295,000	0	0
011839XY8	4.000%	2023	Dec	Serial	ESG	Prem	2,340,000	2,340,000	0	0
011839XZ5	5.000%	2024	Jun	Serial	ESG	Prem	2,390,000	2,390,000	0	0
011839YA9	5.000%	2024	Dec	Serial	ESG	Prem	2,440,000	2,440,000	0	0
011839YB7	5.000%	2025	Jun	Serial	ESG	Prem	3,245,000	3,245,000	0	0
011839YC5	5.000%	2025	Dec	Serial	ESG	Prem	3,335,000	0	0	3,335,000
011839YD3	5.000%	2026	Jun	Serial	ESG	Prem	3,415,000	0	0	3,415,000
011839YE1	5.000%	2026	Dec	Serial	ESG	Prem	3,500,000	0	0	3,500,000
011839YF8	5.000%	2027	Jun	Serial	ESG	Prem	3,590,000	0	0	3,590,000
011839YG6	5.000%	2027	Dec	Serial	ESG	Prem	3,680,000	0	0	3,680,000
011839YH4	5.000%	2028	Jun	Serial	ESG	Prem	3,770,000	0	0	3,770,000
011839YJ0	5.000%	2028	Dec	Serial	ESG	Prem	3,865,000	0	0	3,865,000
011839YK7	5.000%	2029	Jun	Serial	ESG	Prem	3,965,000	0	0	3,965,000
011839YL5	5.000%	2029	Dec	Serial	ESG	Prem	4,060,000	0	0	4,060,000
011839YM3	5.000%	2030	Jun	Serial	ESG	Prem	4,165,000	0	0	4,165,000
011839YN1	5.000%	2030	Dec	Serial	ESG	Prem	4,265,000	0	0	4,265,000
011839YP6	5.000%	2031	Jun	Serial	ESG	Prem	4,385,000	0	0	4,385,000
011839YQ4	5.000%	2031	Dec	Serial	ESG	Prem	4,485,000	0	0	4,485,000
011839YR2	5.000%	2032	Jun	Serial	ESG	Prem	4,595,000	0	0	4,595,000
011839YS0	5.000%	2032	Dec	Serial	ESG	Prem	4,710,000	0	0	4,710,000
011839YT8	5.000%	2033	Jun	Serial	ESG	Prem	3,725,000	0	0	3,725,000
011839YU5	5.000%	2033	Dec	Serial	ESG	Prem	3,815,000	0	0	3,815,000
011839YV3	5.000%	2034	Jun	Serial	ESG	Prem	3,915,000	0	0	3,915,000
011839YW1	5.000%	2034	Dec	Serial	ESG	Prem	4,010,000	0	0	4,010,000
011839YX9	4.000%	2037	Jun	Serial	ESG	Prem	7,030,000	0	0	7,030,000
						SC22B Total	**$97,700,000**	**$15,420,000**	**$0**	**$82,280,000**
SC23A State Capital Project Bonds II, 2023 Series A				**Exempt**	Prog: **621**	Yield: **3.648%**	Delivery: **10/17/2023**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
011839D46	5.000%	2027	Dec	Serial		Prem	16,885,000	0	0	16,885,000
011839D53	5.000%	2028	Jun	Serial		Prem	2,085,000	0	0	2,085,000
011839D61	5.000%	2028	Dec	Serial		Prem	2,135,000	0	0	2,135,000
011839D79	5.000%	2029	Jun	Serial		Prem	2,190,000	0	0	2,190,000
011839D87	5.000%	2029	Dec	Serial		Prem	2,245,000	0	0	2,245,000
011839D95	5.000%	2030	Jun	Serial		Prem	2,300,000	0	0	2,300,000
011839E29	5.000%	2030	Dec	Serial		Prem	2,360,000	0	0	2,360,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC23A State Capital Project Bonds II, 2023 Series A				**Exempt**	Prog: **621**	Yield: **3.648%**	Delivery: **10/17/2023**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
011839E37	5.000%	2031	Jun	Serial		Prem	2,415,000	0	0	2,415,000
011839E45	5.000%	2031	Dec	Serial		Prem	2,475,000	0	0	2,475,000
011839E52	5.000%	2032	Jun	Serial		Prem	2,540,000	0	0	2,540,000
011839E60	5.000%	2032	Dec	Serial		Prem	2,605,000	0	0	2,605,000
011839E78	5.000%	2033	Jun	Serial		Prem	5,765,000	0	0	5,765,000
011839E86	5.000%	2033	Dec	Serial		Prem	5,905,000	0	0	5,905,000
011839E94	5.000%	2034	Jun	Serial		Prem	2,805,000	0	0	2,805,000
011839F28	5.000%	2034	Dec	Serial		Prem	2,875,000	0	0	2,875,000
011839F36	5.000%	2035	Jun	Serial		Prem	2,945,000	0	0	2,945,000
011839F44	5.000%	2035	Dec	Serial		Prem	3,020,000	0	0	3,020,000
011839F51	5.000%	2037	Jun	Sinker		Prem	5,545,000	0	0	5,545,000
011839F51	5.000%	2037	Dec	Term		Prem	5,680,000	0	0	5,680,000
011839F69	5.000%	2038	Jun	Sinker		Prem	3,415,000	0	0	3,415,000
011839F69	5.000%	2038	Dec	Term		Prem	3,500,000	0	0	3,500,000
011839F77	5.000%	2039	Jun	Sinker		Prem	3,590,000	0	0	3,590,000
011839F77	5.000%	2039	Dec	Term		Prem	3,675,000	0	0	3,675,000
011839F85	5.000%	2040	Jun	Sinker		Prem	1,480,000	0	0	1,480,000
011839F85	5.000%	2040	Dec	Term		Prem	1,515,000	0	0	1,515,000
011839F93	5.250%	2041	Jun	Sinker		Prem	3,970,000	0	0	3,970,000
011839F93	5.250%	2041	Dec	Term		Prem	4,075,000	0	0	4,075,000
						SC23A Total	**$99,995,000**	**$0**	**$0**	**$99,995,000**
SC24A State Capital Project Bonds II, 2024 Series A				**Exempt**	Prog: **621**	Yield: **3.145%**	Delivery: **9/10/2024**	Underwriter: **Raymond James**	*AA+*	*Aa1* / *N/A*
011839N86	5.000%	2027	Dec	Serial		Prem	7,910,000	0	0	7,910,000
011839N94	5.000%	2028	Jun	Serial		Prem	3,685,000	0	0	3,685,000
011839P27	5.000%	2028	Dec	Serial		Prem	3,775,000	0	0	3,775,000
011839P35	5.000%	2029	Jun	Serial		Prem	3,870,000	0	0	3,870,000
011839P43	5.000%	2029	Dec	Serial		Prem	3,970,000	0	0	3,970,000
011839P50	5.000%	2030	Jun	Serial		Prem	4,070,000	0	0	4,070,000
011839P68	5.000%	2030	Dec	Serial		Prem	4,170,000	0	0	4,170,000
011839P76	5.000%	2031	Jun	Serial		Prem	4,275,000	0	0	4,275,000
011839P84	5.000%	2031	Dec	Serial		Prem	4,380,000	0	0	4,380,000
011839P92	5.000%	2032	Jun	Serial		Prem	4,490,000	0	0	4,490,000
011839Q26	5.000%	2032	Dec	Serial		Prem	4,600,000	0	0	4,600,000
011839Q34	5.000%	2033	Jun	Serial		Prem	4,715,000	0	0	4,715,000
011839Q42	5.000%	2033	Dec	Serial		Prem	4,835,000	0	0	4,835,000
011839Q59	5.000%	2034	Jun	Serial		Prem	4,955,000	0	0	4,955,000
011839Q67	5.000%	2034	Dec	Serial		Prem	5,080,000	0	0	5,080,000
011839Q75	5.000%	2035	Jun	Serial		Prem	5,205,000	0	0	5,205,000
011839Q83	5.000%	2035	Dec	Serial		Prem	5,335,000	0	0	5,335,000
011839Q91	5.000%	2036	Jun	Serial		Prem	5,470,000	0	0	5,470,000
011839R25	5.000%	2036	Dec	Serial		Prem	5,605,000	0	0	5,605,000
011839R33	5.000%	2037	Jun	Serial		Prem	5,745,000	0	0	5,745,000
011839R41	5.000%	2037	Dec	Serial		Prem	5,890,000	0	0	5,890,000
011839R58	5.000%	2038	Jun	Sinker		Prem	6,040,000	0	0	6,040,000
011839R58	5.000%	2038	Dec	Term		Prem	6,190,000	0	0	6,190,000
011839R66	5.000%	2039	Jun	Sinker		Prem	6,345,000	0	0	6,345,000
011839R66	5.000%	2039	Dec	Term		Prem	6,495,000	0	0	6,495,000
						SC24A Total	**$127,100,000**	**$0**	**$0**	**$127,100,000**
SC25A State Capital Project Bonds II, 2025 Series A				**Exempt**	Prog: **621**	Yield: **3.250%**	Delivery: **7/1/2025**	Underwriter: **RBC**	*AA+*	*Aa1* / *N/A*
011839R74	5.000%	2027	Jun	Serial		Prem	7,000,000	0	0	7,000,000
011839R82	5.000%	2027	Dec	Serial		Prem	21,000,000	0	0	21,000,000
011839R90	5.000%	2028	Jun	Serial		Prem	6,000,000	0	0	6,000,000
011839S24	5.000%	2028	Dec	Serial		Prem	6,000,000	0	0	6,000,000
011839S32	5.000%	2029	Jun	Serial		Prem	4,000,000	0	0	4,000,000
011839S40	5.000%	2029	Dec	Serial		Prem	4,000,000	0	0	4,000,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II										
								S and P	**Moodys**	**Fitch**
SC25A State Capital Project Bonds II, 2025 Series A				**Exempt**	Prog: **621**	Yield: **3.250%**	Delivery: **7/1/2025**	Underwriter: **RBC** AA+	Aa1	N/A
011839S57	5.000%	2030	Jun	Serial		Prem	4,000,000	0	0	4,000,000
011839S65	5.000%	2030	Dec	Serial		Prem	11,000,000	0	0	11,000,000
011839S73	5.000%	2031	Jun	Serial		Prem	11,000,000	0	0	11,000,000
011839S81	5.000%	2031	Dec	Serial		Prem	9,000,000	0	0	9,000,000
011839S99	5.000%	2032	Jun	Serial		Prem	11,000,000	0	0	11,000,000
011839T23	5.000%	2032	Dec	Serial		Prem	11,000,000	0	0	11,000,000
011839T31	5.000%	2033	Jun	Serial		Prem	14,000,000	0	0	14,000,000
011839T49	5.000%	2033	Dec	Serial		Prem	14,000,000	0	0	14,000,000
						SC25A Total	**$133,000,000**	**$0**	**$0**	**$133,000,000**
						State Capital Project Bonds II Total	**$1,563,880,000**	**$138,180,000**	**$60,000,000**	**$1,365,700,000**

Commercial Paper Total	**$37,753,000.00**	**Total AHFC Bonds**	**$3,824,140,000**	**$461,585,000**	**$504,335,000**	**$2,858,220,000**
					Defeased Bonds (SC15C)	**$31,045,000**
					Total AHFC Bonds w/o Defeased Bonds	**$2,827,175,000**

Comments:

1 AHFC has defeased the following State Capital Project Bonds II, through advanced refundings and cash contributions, and will redeem them on their first optional redemption date - $31,045,000 2015 Series C (redeem 12/01/25).

2 AHFC has issued $21.233 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.

3 The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.

4 Some of the Housing Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.

5 In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01B, E021A, E071A/B/D, E091A/B/D and SC19A).

6 The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.

7 AHFC also has a Conduit Revenue Bond Program where bonds are sold directly to the lender and serviced by the borrower. The bonds are not a liability of AHFC and thus are not included in this exhibit.

8 The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$82,989	1.69%	28
Remaining Principal Balance:	$58,553,839	3-Months	$649,905	4.29%	72
Weighted Average Seasoning:	90	6-Months	$1,910,739	6.15%	103
Weighted Average Interest Rate:	4.691%	12-Months	$5,344,630	8.29%	138
Bond Yield (TIC):	N/A	Life	$365,516,342	11.85%	197

2 **Home Mortgage Revenue Bonds, 2007 Series A**

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$198,177	4.10%	68
Remaining Principal Balance:	$56,678,883	3-Months	$1,753,253	11.26%	188
Weighted Average Seasoning:	81	6-Months	$2,123,054	6.94%	116
Weighted Average Interest Rate:	4.202%	12-Months	$3,451,999	5.66%	94
Bond Yield (TIC):	N/A	Life	$190,171,875	13.77%	229

3 **Home Mortgage Revenue Bonds, 2007 Series B**

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$361,433	7.49%	125
Remaining Principal Balance:	$55,567,134	3-Months	$775,309	5.38%	90
Weighted Average Seasoning:	81	6-Months	$1,069,215	3.72%	62
Weighted Average Interest Rate:	4.176%	12-Months	$3,621,518	6.12%	102
Bond Yield (TIC):	N/A	Life	$170,178,438	12.61%	210

4 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$84,409	1.25%	21
Remaining Principal Balance:	$80,772,994	3-Months	$1,272,607	6.03%	101
Weighted Average Seasoning:	75	6-Months	$1,860,213	4.42%	74
Weighted Average Interest Rate:	3.893%	12-Months	$2,792,970	3.31%	55
Bond Yield (TIC):	N/A	Life	$234,132,103	13.34%	222

5 **Home Mortgage Revenue Bonds, 2009 Series A**

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$821,748	9.53%	159
Remaining Principal Balance:	$98,046,054	3-Months	$2,337,398	8.97%	150
Weighted Average Seasoning:	71	6-Months	$3,298,756	6.37%	106
Weighted Average Interest Rate:	3.829%	12-Months	$6,637,577	6.39%	106
Bond Yield (TIC):	N/A	Life	$241,096,711	13.51%	225

6 **Home Mortgage Revenue Bonds, 2009 Series B**

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$404,547	4.52%	75
Remaining Principal Balance:	$104,672,334	3-Months	$2,182,770	7.90%	132
Weighted Average Seasoning:	73	6-Months	$3,165,013	5.75%	96
Weighted Average Interest Rate:	3.834%	12-Months	$6,555,666	5.91%	99
Bond Yield (TIC):	N/A	Life	$242,253,969	13.00%	217

7 **Home Mortgage Revenue Bonds, 2009 Series D**

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$224,250	2.48%	41
Remaining Principal Balance:	$106,838,495	3-Months	$941,372	3.44%	57
Weighted Average Seasoning:	76	6-Months	$2,111,396	3.81%	63
Weighted Average Interest Rate:	4.082%	12-Months	$6,346,374	5.69%	95
Bond Yield (TIC):	N/A	Life	$243,581,755	12.99%	216

8 **Veterans Collateralized Bonds, 2016 First**

			Prepayments	CPR	PSA
Series: C1611	Prog: 210	1-Month	$827,274	30.98%	516
Remaining Principal Balance:	$26,367,122	3-Months	$1,360,582	18.12%	302
Weighted Average Seasoning:	81	6-Months	$1,554,426	10.72%	179
Weighted Average Interest Rate:	3.224%	12-Months	$2,788,290	9.54%	159
Bond Yield (TIC):	2.578%	Life	$50,705,616	13.69%	228

9 **Veterans Collateralized Bonds, 2019 First & Second**

			Prepayments	CPR	PSA
Series: C1911	Prog: 211	1-Month	$14,076	0.89%	15
Remaining Principal Balance:	$18,792,919	3-Months	$243,565	4.99%	83
Weighted Average Seasoning:	69	6-Months	$512,133	5.19%	87
Weighted Average Interest Rate:	3.676%	12-Months	$1,005,927	4.99%	83
Bond Yield (TIC):	3.217%	Life	$42,653,725	18.38%	306

10 **Veterans Collateralized Bonds, 2023 First**

			Prepayments	CPR	PSA
Series: C2311	Prog: 212	1-Month	$1,002,796	22.85%	383
Remaining Principal Balance:	$45,895,489	3-Months	$1,657,430	13.18%	228
Weighted Average Seasoning:	30	6-Months	$2,872,836	11.36%	206
Weighted Average Interest Rate:	5.185%	12-Months	$5,397,899	10.71%	212
Bond Yield (TIC):	4.333%	Life	$7,414,146	7.21%	184

11 **Veterans Collateralized Bonds, 2024 First**

			Prepayments	CPR	PSA
Series: C2411	Prog: 213	1-Month	$415,436	6.71%	186
Remaining Principal Balance:	$71,556,692	3-Months	$1,230,712	6.59%	194
Weighted Average Seasoning:	18	6-Months	$2,829,940	7.43%	240
Weighted Average Interest Rate:	5.750%	12-Months	$5,639,520	7.41%	292
Bond Yield (TIC):	4.352%	Life	$5,686,944	6.91%	283

12 **General Mortgage Revenue Bonds II, 2016 Series A**

			Prepayments	CPR	PSA
Series: GM16A	Prog: 406	1-Month	$202,700	4.74%	79
Remaining Principal Balance:	$50,041,410	3-Months	$1,091,045	8.24%	137
Weighted Average Seasoning:	97	6-Months	$1,969,678	7.39%	123
Weighted Average Interest Rate:	3.506%	12-Months	$3,360,481	6.21%	103
Bond Yield (TIC):	2.532%	Life	$47,236,598	7.06%	118

13 **General Mortgage Revenue Bonds II, 2018 Series A**

			Prepayments	CPR	PSA
Series: GM18A	Prog: 407	1-Month	$77,890	1.90%	32
Remaining Principal Balance:	$48,811,630	3-Months	$689,417	5.42%	90
Weighted Average Seasoning:	86	6-Months	$959,933	3.79%	63
Weighted Average Interest Rate:	4.349%	12-Months	$2,570,618	4.92%	82
Bond Yield (TIC):	3.324%	Life	$49,451,763	8.91%	148

14 **General Mortgage Revenue Bonds II, 2018 Series B**

			Prepayments	CPR	PSA
Series: GM18B	Prog: 407	1-Month	$11,211	0.31%	5
Remaining Principal Balance:	$42,940,367	3-Months	$757,638	6.90%	115
Weighted Average Seasoning:	33	6-Months	$2,078,968	9.40%	157
Weighted Average Interest Rate:	7.113%	12-Months	$3,780,089	8.68%	145
Bond Yield (TIC):	3.324%	Life	$53,521,969	15.87%	265

15 **General Mortgage Revenue Bonds II, 2019 Series A**

			Prepayments	CPR	PSA
Series: GM19A	Prog: 408	1-Month	$558,475	7.18%	120
Remaining Principal Balance:	$89,604,650	3-Months	$2,083,239	8.79%	147
Weighted Average Seasoning:	85	6-Months	$3,105,597	6.59%	110
Weighted Average Interest Rate:	3.452%	12-Months	$6,036,973	6.33%	106
Bond Yield (TIC):	2.550%	Life	$63,146,279	9.27%	154

16 **General Mortgage Revenue Bonds II, 2019 Series B**

			Prepayments	CPR	PSA
Series: GM19B	Prog: 408	1-Month	$106,922	5.35%	89
Remaining Principal Balance:	$23,289,400	3-Months	$123,941	2.11%	35
Weighted Average Seasoning:	67	6-Months	$920,759	7.88%	131
Weighted Average Interest Rate:	5.449%	12-Months	$1,474,906	6.37%	106
Bond Yield (TIC):	2.550%	Life	$20,629,385	13.24%	221

17 **General Mortgage Revenue Bonds II, 2020 Series A**

			Prepayments	CPR	PSA
Series: GM20A	Prog: 409	1-Month	$600,706	6.43%	107
Remaining Principal Balance:	$108,122,024	3-Months	$1,527,846	5.45%	91
Weighted Average Seasoning:	83	6-Months	$2,570,783	4.58%	76
Weighted Average Interest Rate:	2.910%	12-Months	$5,891,492	5.13%	86
Bond Yield (TIC):	1.825%	Life	$42,440,359	6.58%	110

18 **General Mortgage Revenue Bonds II, 2020 Series B**

			Prepayments	CPR	PSA
Series: GM20B	Prog: 409	1-Month	$311,342	3.56%	59
Remaining Principal Balance:	$102,829,381	3-Months	$1,009,787	3.87%	64
Weighted Average Seasoning:	73	6-Months	$3,343,401	6.38%	106
Weighted Average Interest Rate:	3.988%	12-Months	$5,265,108	5.06%	84
Bond Yield (TIC):	1.825%	Life	$59,646,734	12.20%	203

19 **General Mortgage Revenue Bonds II, 2022 Series A**

			Prepayments	CPR	PSA
Series: GM22A	Prog: 410	1-Month	$8,644	0.31%	5
Remaining Principal Balance:	$33,424,990	3-Months	$20,015	0.24%	4
Weighted Average Seasoning:	49	6-Months	$37,042	0.22%	4
Weighted Average Interest Rate:	3.216%	12-Months	$541,839	1.56%	26
Bond Yield (TIC):	2.024%	Life	$3,923,252	2.93%	52

20 **General Mortgage Revenue Bonds II, 2022 Series B**

			Prepayments	CPR	PSA
Series: GM22B	Prog: 410	1-Month	$533,086	4.43%	74
Remaining Principal Balance:	$140,964,913	3-Months	$1,677,593	4.70%	78
Weighted Average Seasoning:	64	6-Months	$2,745,344	3.87%	65
Weighted Average Interest Rate:	3.537%	12-Months	$7,299,094	5.21%	87
Bond Yield (TIC):	2.024%	Life	$28,492,431	5.61%	93

21 **General Mortgage Revenue Bonds II, 2022 Series C**

			Prepayments	CPR	PSA
Series: GM22C	Prog: 411	1-Month	$729,309	10.27%	171
Remaining Principal Balance:	$80,386,767	3-Months	$1,425,789	6.78%	113
Weighted Average Seasoning:	36	6-Months	$2,613,711	6.17%	103
Weighted Average Interest Rate:	5.332%	12-Months	$4,261,645	4.99%	83
Bond Yield (TIC):	4.290%	Life	$5,630,139	2.48%	60

22 **General Mortgage Revenue Bonds II, 2024 Series A**

			Prepayments	CPR	PSA
Series: GM24A	Prog: 412	1-Month	$205,437	3.22%	77
Remaining Principal Balance:	$75,148,774	3-Months	$797,591	4.16%	104
Weighted Average Seasoning:	21	6-Months	$854,441	2.25%	60
Weighted Average Interest Rate:	6.022%	12-Months	$2,840,297	3.71%	117
Bond Yield (TIC):	4.056%	Life	$3,798,458	3.30%	128

23 **General Mortgage Revenue Bonds II, 2024 Series B**

			Prepayments	CPR	PSA
Series: GM24B	Prog: 412	1-Month	$430,033	7.44%	124
Remaining Principal Balance:	$66,548,782	3-Months	$529,942	3.14%	52
Weighted Average Seasoning:	71	6-Months	$1,637,990	4.89%	82
Weighted Average Interest Rate:	4.266%	12-Months	$3,002,063	4.47%	75
Bond Yield (TIC):	4.056%	Life	$4,942,624	4.89%	81

24 **General Mortgage Revenue Bonds II, 2024 Series C**

			Prepayments	CPR	PSA
Series: GM24C	Prog: 412	1-Month	$1,692,123	16.15%	380
Remaining Principal Balance:	$114,461,798	3-Months	$3,126,850	10.25%	253
Weighted Average Seasoning:	21	6-Months	$4,129,057	6.87%	183
Weighted Average Interest Rate:	7.043%	12-Months	$8,021,743	6.64%	209
Bond Yield (TIC):	5.746%	Life	$9,870,917	5.46%	212

25 **General Mortgage Revenue Bonds II, 2025 Series A**

			Prepayments	CPR	PSA
Series: GM25A	Prog: 413	1-Month	$172,972	1.85%	85
Remaining Principal Balance:	$111,334,779	3-Months	$1,006,727	3.55%	179
Weighted Average Seasoning:	11	6-Months	$1,285,608	2.28%	135
Weighted Average Interest Rate:	5.960%	12-Months	$1,285,608	2.28%	135
Bond Yield (TIC):	4.228%	Life	$1,285,608	2.28%	135

26 **Corporation**

			Prepayments	CPR	PSA
Series: CORP	Prog: 2	1-Month	$10,077,988	6.24%	118
Remaining Principal Balance:	$1,811,651,621	3-Months	$30,272,321	6.35%	123
Weighted Average Seasoning:	60	6-Months	$51,560,032	5.44%	107
Weighted Average Interest Rate:	4.510%	12-Months	$105,214,324	5.59%	115
Bond Yield (TIC):	N/A	Life	$2,187,408,137	8.82%	173

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases.
6. Loan balances refer to all current or delinquent loans, and the prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans, including transfers, pledged to the payment of the bonds.
8. Loan balances and prepayments do not include OCR funds, which are in certain bond deals to ensure sufficient cash flow and alleviate default risk .
9. Some Bonds (E071A/B/D, E091A/B/D, GM18B, GM19B, GM20B, GM22B and GM24B) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all of the Housing Bonds included in Exhibit B Prepayment Report.

ALASKA HOUSING FINANCE CORPORATION 07/31/25

BOND ISSUANCE & SPECIAL REDEMPTION SUMMARY

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2026	133,000,000	-	**133,000,000**
FY 2025	312,100,000	-	**312,100,000**
FY 2024	273,015,000	120,000,000	**393,015,000**
FY 2023	185,665,000	-	**185,665,000**
FY 2022	122,795,000	200,000,000	**322,795,000**
FY 2021	300,265,000	96,665,000	**396,930,000**
FY 2020	221,685,000	140,000,000	**361,685,000**
FY 2019	227,780,000	-	**227,780,000**
FY 2018	223,380,000	240,000,000	**463,380,000**
FY 2017	150,000,000	-	**150,000,000**
FY 2016	55,620,000	-	**55,620,000**
FY 2015	283,005,000	140,000,000	**423,005,000**
FY 2014	124,400,000	-	**124,400,000**
FY 2013	332,015,000	150,000,000	**482,015,000**
FY 2012	200,110,000	28,945,000	**229,055,000**
FY 2011	248,345,000	-	**248,345,000**
FY 2010	161,740,000	193,100,000	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY73-95	6,055,498,544	3,873,200,000	**9,928,698,544**

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2026	-	25,655,000	**25,655,000**
FY 2025	26,360,000	124,705,000	**151,065,000**
FY 2024	22,060,000	67,310,000	**89,370,000**
FY 2023	20,955,000	-	**20,955,000**
FY 2022	77,935,000	314,345,000	**392,280,000**
FY 2021	195,805,000	133,850,000	**329,655,000**
FY 2020	70,440,000	100,955,000	**171,395,000**
FY 2019	24,400,000	-	**24,400,000**
FY 2018	32,115,000	112,310,000	**144,425,000**
FY 2017	31,925,000	11,135,000	**43,060,000**
FY 2016	59,945,000	116,810,000	**176,755,000**
FY 2015	85,095,000	349,705,000	**434,800,000**
FY 2014	54,815,000	-	**54,815,000**
FY 2013	500,710,000	99,265,000	**599,975,000**
FY 2012	363,290,000	128,750,000	**492,040,000**
FY 2011	253,120,000	64,350,000	**317,470,000**
FY 2010	203,339,750	142,525,000	**345,864,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2026 ISSUANCES DETAIL BY SERIES			
Series	Tax-Exempt	Taxable	Total
SC25A	133,000,000	-	133,000,000
	-	-	-
	-	-	-
	-	-	-

FY 2026 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
SC15B	-	25,655,000	25,655,000
	-	-	-
	-	-	-
	-	-	-

FY 2025 ISSUANCES DETAIL BY SERIES			
Series	Tax-Exempt	Taxable	Total
C2411	75,000,000	-	75,000,000
SC24A	127,100,000	-	127,100,000
GM25A	110,000,000	-	110,000,000

FY 2025 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
SC14D	-	39,980,000	39,980,000
SC15A	-	54,780,000	54,780,000
SC15B	-	29,945,000	29,945,000
E021A	2,555,000	-	2,555,000
C1911	1,770,000	-	1,770,000
GM16A	1,445,000	-	1,445,000
GM18A	3,925,000	-	3,925,000
GM19A	2,225,000	-	2,225,000
GM20A	5,230,000	-	5,230,000
GM22A	1,980,000	-	1,980,000
GM22C	3,575,000	-	3,575,000
GM24A	1,045,000	-	1,045,000
GM24C	2,610,000	-	2,610,000

ALASKA HOUSING FINANCE CORPORATION

07/31/25

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

Bond Data	GP01A	GP01B	E021A	E071A	E071B	E071D	E091A	E091B	E091D	SC17B	SC18A	SC19A	SC22A
Outstanding	21,815,000	26,650,000	21,255,000	58,960,000	58,960,000	70,230,000	67,020,000	67,020,000	67,010,000	90,000,000	90,000,000	140,000,000	200,000,000
CUSIP #	0118326M9	0118326N7	0118327K2	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839NY9	011839RX7	011839VW4	011839XT9
Issue Date	08/02/01	08/02/01	05/16/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	12/07/17	05/22/18	07/11/19	06/01/22
Maturity Date	12/01/30	12/01/30	06/01/32	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/47	12/01/43	12/01/44	06/01/52
Credit Ratings	AA+/Aaa	AA+/Aaa	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1
Remrkt Agent	Wells Fargo	Wells Fargo	Wells Fargo	TD Securities	Ray James	Wells Fargo	TD Securities	Ray James	Wells Fargo	Ray James	BofA	RBC	Barclays
Remarket Fee	0.06%	0.06%	0.06%	0.06%	0.04%	0.06%	0.06%	0.04%	0.06%	0.04%	0.04%	0.04%	0.04%
Liquidity Type	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	Self	Self	Self	Barclays
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO
Reset Date	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	AMT	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable	Taxable
Credit Type	Housing	Housing	Housing	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	GO	GO
Current Rate	2.25%	2.25%	2.80%	2.24%	2.25%	2.24%	2.24%	2.25%	2.25%	4.34%	4.35%	4.34%	4.35%
Average Rate	1.32%	1.32%	1.45%	1.14%	1.13%	1.11%	0.91%	0.91%	0.94%	2.59%	2.64%	2.71%	4.51%
Maximum Rate	9.25%	9.25%	10.25%	9.50%	7.90%	8.50%	5.00%	5.00%	5.21%	6.75%	5.40%	7.00%	5.43%
Minimum Rate	0.01%	0.01%	0.02%	0.02%	0.02%	0.01%	0.01%	0.01%	0.01%	0.08%	0.08%	0.07%	0.85%
Bnchmrk Rate	1.32%	1.32%	1.31%	1.09%	1.09%	1.09%	0.94%	0.94%	0.95%	0.03	2.56%	2.62%	4.49%
Bnchmrk Sprd	(0.00%)	(0.00%)	0.14%	0.05%	0.04%	0.02%	(0.03%)	(0.03%)	(0.01%)	0.04%	0.08%	0.09%	0.02%
FY 2025 Avg	2.96%	2.96%	2.93%	2.96%	2.99%	2.97%	2.98%	3.01%	2.96%	4.70%	4.71%	4.69%	4.68%
FY 2026 Avg	2.07%	2.07%	2.69%	2.06%	2.10%	2.06%	2.06%	2.10%	2.07%	4.35%	4.35%	4.34%	4.35%
FY 2026 Sprd	(0.04%)	(0.04%)	0.58%	(0.05%)	(0.01%)	(0.05%)	(0.05%)	(0.01%)	(0.04%)	(0.03%)	(0.02%)	(0.03%)	(0.02%)

INTEREST RATE SWAP SUMMARY											NET PAYMENT TOTALS (DEBT SERVICE)		
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread	Pay Fixed	Rec Float	Net Payment
GP01B	BANA	A+/Aa2	12/01/30	26,650,000	4.113%	1.258%	2.855%	1.316%	4.171%	0.058%	65,103,446	18,866,744	46,236,702
E021A	Goldman	AA-/Aa2	06/01/32	21,255,000	2.980%	1.240%	1.740%	1.450%	3.191%	0.211%	36,412,043	12,186,856	24,225,187
E071A[1]	Goldman	AA-/Aa2	12/01/41	112,890,000	3.735%	1.240%	2.495%	1.136%	3.631%	(0.103%)	92,172,924	28,249,713	63,923,211
E071A[2]	JP Morgan	AA-/Aa2	12/01/41	75,260,000	3.720%	1.240%	2.480%	1.116%	3.596%	(0.124%)	61,219,692	19,006,002	42,213,690
E091A[1]	Wells Fargo	A+/Aa2	12/01/40	60,315,000	3.761%	1.111%	2.650%	0.915%	3.565%	(0.196%)	42,709,562	11,675,002	31,034,560
E091A[2]	Goldman	AA-/Aa2	12/01/40	60,315,000	3.761%	1.111%	2.650%	0.913%	3.563%	(0.198%)	42,709,562	11,403,375	31,306,187
E091A[3]	JP Morgan	AA-/Aa2	12/01/40	80,420,000	3.740%	1.111%	2.629%	0.933%	3.562%	(0.178%)	56,628,117	15,565,068	41,063,049
SC19A	BONY	A/Aa3	12/01/29	140,000,000	3.222%	2.721%	0.501%	2.709%	3.210%	(0.012%)	27,064,800	22,550,056	4,514,744
			TOTAL	**577,105,000**	**3.604%**	**1.555%**	**2.049%**	**1.460%**	**3.509%**	**(0.095%)**	**424,020,145**	**139,502,815**	**284,517,331**

FY 2026 REMARKETING SUMMARY BY CREDIT TYPE								
#1 RA FY26	Bond Data	Exempt FHLB	AMT FHLB	Taxable BARC	Taxable Self	Total FY26	Total FY25	Total FY24
TD	Allocation	44.7%	2.2%	20.4%	32.7%	100.0%	100.0%	100.0%
2.06%	Avg Rate	2.07%	2.69%	4.35%	4.34%	3.29%	3.89%	4.45%
#1 RA FY25	Max Rate	2.73%	3.38%	4.35%	4.36%	4.36%	5.38%	5.43%
WF	Min Rate	1.57%	1.79%	4.35%	4.34%	1.57%	0.62%	0.82%
2.96%	Bench Spread	(0.04%)	0.58%	(0.02%)	(0.03%)	(0.02%)	(0.05%)	(0.01%)

MONTHLY FLOAT SUMMARY	
July 31, 2025	
Total Bonds	**$2,827,175,000**
Total Float	**$978,920,000**
Self-Liquid	**$320,000,000**
Float %	**34.6%**
Hedge %	**59.0%**

AHFC LIQUIDITY ANALYSIS (As 7/31/25)

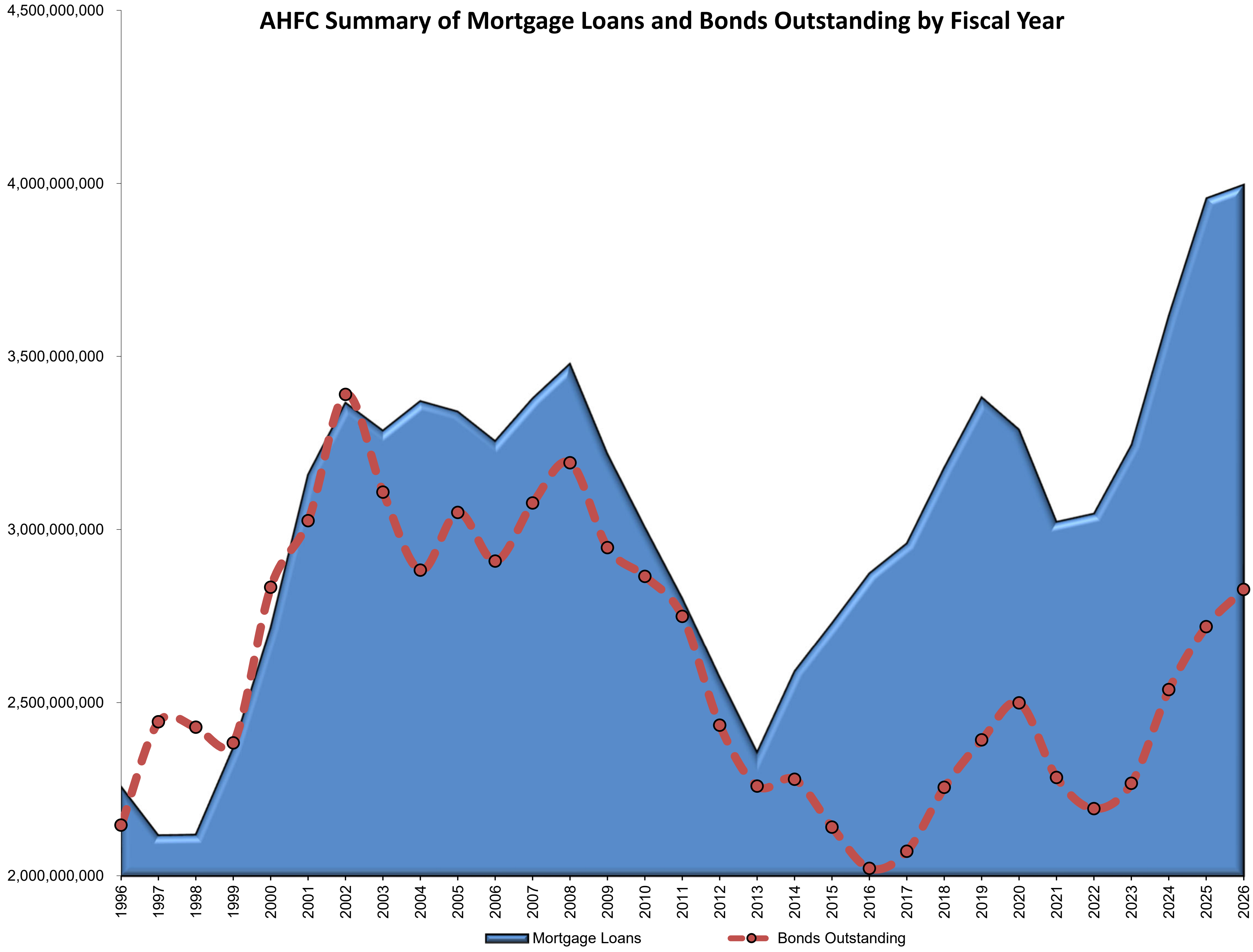
Self-Liquidity Matched Sources	Type	Yield	Maturity	Amount	R1	R2	R3
Invesco US Govt MMF	MMF1	4.22	07/31/25	6,229	6,229	6,229	6,229
Commercial Paper - Highest	CP1	4.53	11/27/25	37,995,861	25,457,227	25,457,227	35,184,168
Commercial Paper - Other	CP2						
Standby Letter of Credit	SUMI	N/A	04/01/30	180,000,000	180,000,000	180,000,000	180,000,000
Revolving Line of Credit	RBC	N/A	04/30/30	140,000,000	140,000,000	140,000,000	140,000,000
Total Self-Liquidity Matched Sources		**4.53**	**11/27/25**	**358,002,090**	**345,463,456**	**345,463,456**	**355,190,397**

Self-Liquidity Other Sources	Type	Yield	Maturity	Amount	R1	R2	R3
Invesco US Govt MMF	MMF1	4.22	07/31/25	22,146,315	22,146,315	22,146,315	22,146,315
JP Morgan Prime MMF	MMF2	4.32	07/31/25	205,702	205,702	205,702	205,702
Morgan Stanley Prime MMF	MMF3	4.35	07/31/25	46,721,387		46,721,387	46,721,387
Commercial Paper - Highest	CP1	4.43	10/22/25	212,977,260	142,694,764	142,694,764	197,216,942
Commercial Paper - Other	CP2	4.52	08/20/25	9,976,293		6,684,116	9,238,048
Agency Bonds AAA	BOND	4.69	10/15/29	33,217,958	29,896,162	30,228,342	29,896,162
GeFONSI AK Investment Pool	GEF	3.90	07/31/25	34,344,232		23,010,636	34,344,232
Unrestricted Cash DDA	CASH	3.50	07/31/25	7,859,610	7,859,610	7,859,610	7,859,610
Total Self-Liquidity Other Sources		**4.37**	**02/03/26**	**367,448,757**	**202,802,553**	**279,550,872**	**347,628,399**
Total Self-Liquidity Combined Sources		**4.38**	**01/28/26**	**725,450,848**	**548,266,010**	**625,014,328**	**702,818,795**

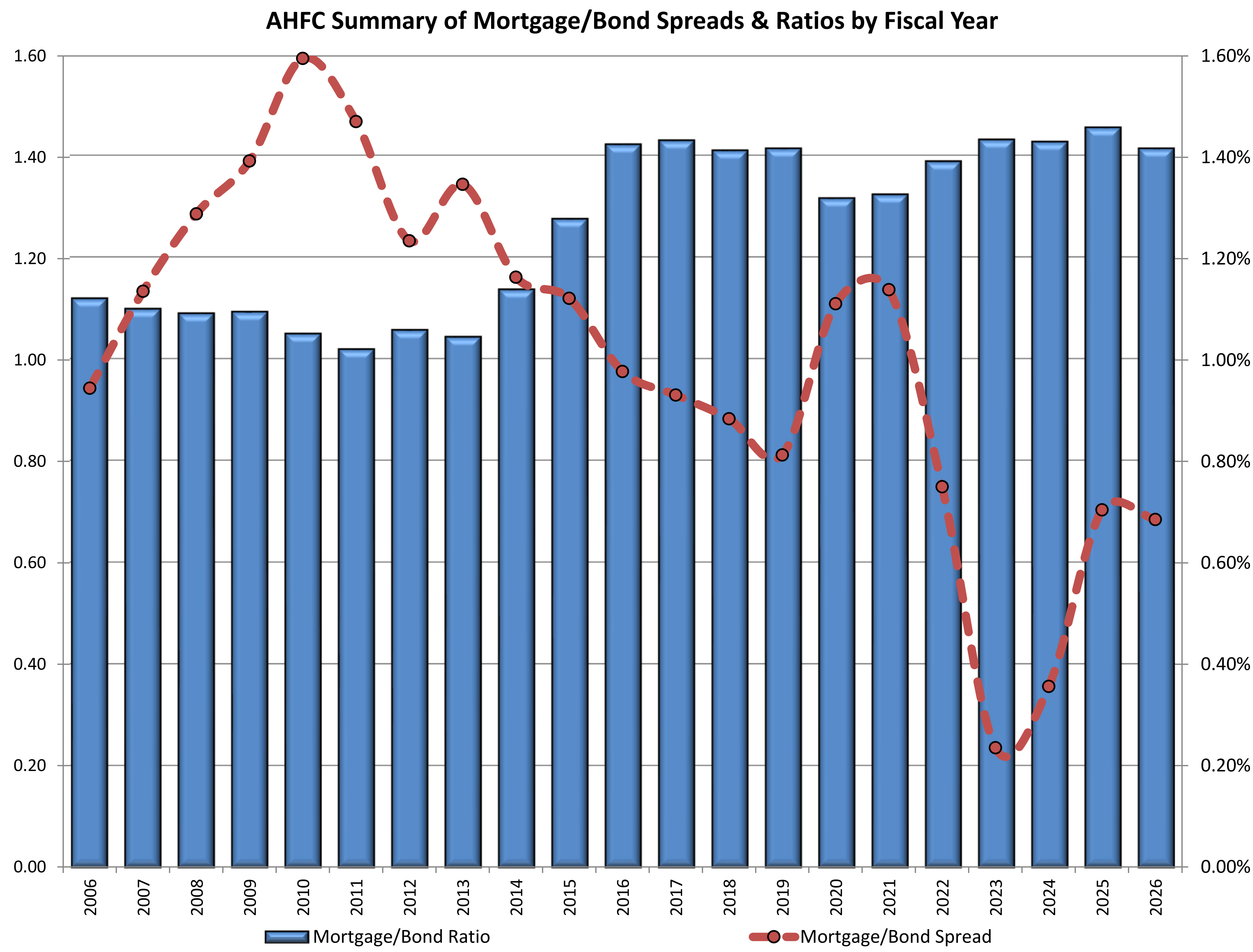
Self-Liquidity Requirements	Mode	Tax Status	Hedge	Amount	R1	R2	R3
AHFC Commercial Paper	Various	Taxable	Unhedged	37,753,000	99,190,000	37,753,000	99,190,000
SCPB II 2017 Series B	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
SCPB II 2018 Series A	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
SCPB II 2019 Series A	Weekly	Taxable	Hedged	140,000,000	140,000,000	140,000,000	140,000,000
Total Self-Liquidity Requirements				**357,753,000**	**419,190,000**	**357,753,000**	**419,190,000**
Excess of Sources Over Requirements				**367,697,848**	**129,076,010**	**267,261,328**	**283,628,795**
Ratio of Sources to Requirements				**2.03**	**1.31**	**1.75**	**1.68**

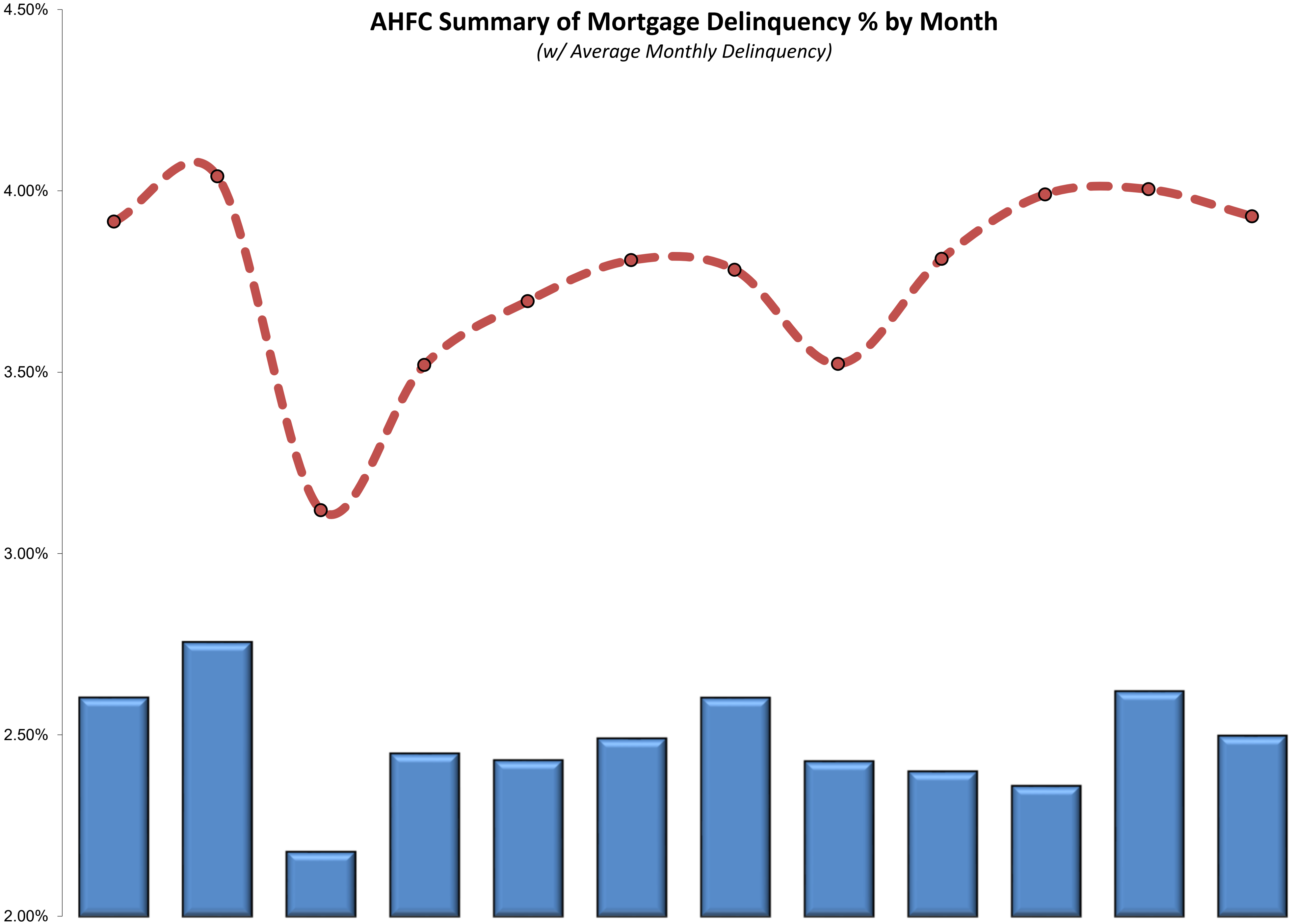
VRDO's with SBPA/LOC	Mode	Provider	Maturity	Amount
HMRB 2002 Series A	Daily	FHLB	08/10/26	21,255,000
HMRB 2007 Series A, B & D	Weekly	FHLB	08/10/28	188,150,000
HMRB 2009 Series A & B	Weekly	FHLB	08/10/29	134,040,000
HMRB 2009 Series D	Weekly	FHLB	08/10/29	67,010,000
GPB 2001 Series A & B	Weekly	FHLB	08/10/26	48,465,000
SCPB II 2022 Series A	Weekly	BARC	06/01/27	200,000,000
Total VRDO/SBPA				**658,920,000**

1D Liquidity	76,939,243
3D Liquidity	34,344,232
Repo Facility	33,217,958
Securities	260,949,414
Direct Credit	320,000,000
CP next 6M	99,190,000
CP next 12M	129,850,000

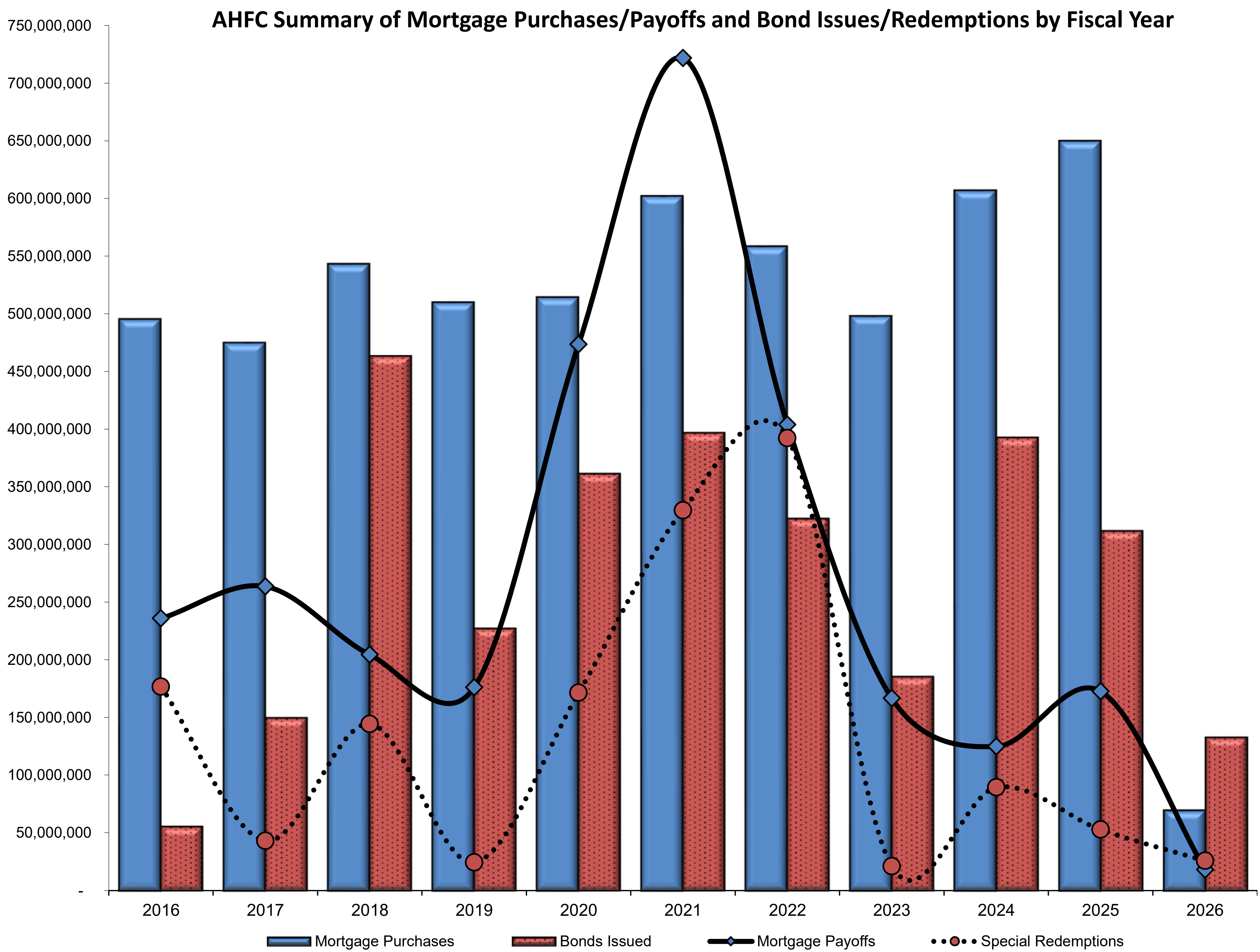


AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year
4,500,000,000
4,000,000,000
3,500,000,000
3,000,000,000
2,500,000,000
2,000,000,000
1996
1997
1998
1999
2000
2001
2002
2003
2004
2005
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
2020
2021
2022
2023
2024
2025
2026
Mortgage Loans
Bonds Outstanding


AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year
1.60
1.40
1.20
1.00
0.80
0.60
0.40
0.20
0.00
1.60%
1.40%
1.20%
1.00%
0.80%
0.60%
0.40%
0.20%
0.00%
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
2020
2021
2022
2023
2024
2025
2026
Mortgage/Bond Ratio
Mortgage/Bond Spread



	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24	Jan-25	Feb-25	Mar-25	Apr-25	May-25	Jun-25	Jul-25
Del	2.60%	2.76%	2.18%	2.45%	2.43%	2.49%	2.60%	2.43%	2.40%	2.36%	2.62%	2.50%
Avg	3.92%	4.04%	3.12%	3.52%	3.70%	3.81%	3.78%	3.52%	3.81%	3.99%	4.00%	3.93%



AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year
750,000,000
700,000,000
650,000,000
600,000,000
550,000,000
500,000,000
450,000,000
400,000,000
350,000,000
300,000,000
250,000,000
200,000,000
150,000,000
100,000,000
50,000,000
-
2016
2017
2018
2019
2020
2021
2022
2023
2024
2025
2026
Mortgage Purchases
Bonds Issued
Mortgage Payoffs
Special Redemptions

AHFC Bond Portfolio by Interest Type and Bond Structure