Alaska Housing
FINANCE CORPORATION

JUNE 2025

MORTGAGE & BOND DISCLOSURE REPORT

ALASKA HOUSING FINANCE CORPORATION

JUNE 2025 COMPARATIVE SUMMARY

Mortgage & Bond Portfolio:	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2023	FY 2024	% Change	06/30/24	06/30/25	% Change
Total Mortgage Loan Portfolio	**3,244,239,341**	**3,619,469,561**	**12%**	**3,619,469,561**	**3,957,030,890**	**9%**
Mortgage Average Rate %	4.20%	4.54%	8%	4.54%	4.79%	5%
Delinquency % of $ (30+ Days)	2.90%	2.85%	(2%)	2.85%	2.62%	(8%)
Foreclosure % of $ (Annualized)	0.13%	0.11%	(15%)	0.11%	0.09%	(18%)
Mortgage Purchases	498,034,730	606,942,223	22%	606,942,223	649,829,443	7%
Mortgage Payoffs	166,703,311	124,880,884	(25%)	124,880,884	172,634,291	38%
Purchase/Payoff Variance	**331,331,419**	**482,061,339**	**45%**	**482,061,339**	**477,195,152**	**(1%)**
Purchase Average Rate %	5.34%	6.38%	19%	6.38%	6.18%	(3%)
Bonds - Fixed Rate GO	597,700,000	638,555,000	7%	638,555,000	707,310,000	11%
Bonds - Fixed Rate Housing	639,885,000	894,180,000	40%	894,180,000	1,033,600,000	16%
Bonds - Floating Hedged	620,950,000	599,545,000	(3%)	599,545,000	577,105,000	(4%)
Bonds - Floating Unhedged	408,640,000	405,295,000	(1%)	405,295,000	401,815,000	(1%)
Total Bonds Outstanding	**2,267,175,000**	**2,537,575,000**	**12%**	**2,537,575,000**	**2,719,830,000**	**7%**
Requiring Self-Liquidity	320,000,000	320,000,000	0%	320,000,000	320,000,000	0%
Bond Average Rate %	3.97%	4.18%	5%	4.18%	4.09%	(2%)
Fixed Bond Average Rate %	3.73%	3.97%	6%	3.97%	4.06%	2%
New Bond Issuances	185,665,000	393,015,000	112%	393,015,000	312,100,000	(21%)
Special Bond Redemptions	20,955,000	89,370,000	326%	89,370,000	151,065,000	69%
Scheduled Bond Redemptions	91,270,000	100,555,000	10%	100,555,000	103,485,000	3%
Issue/Redemption Variance	**73,440,000**	**203,090,000**	**177%**	**203,090,000**	**57,550,000**	**(72%)**
Issuance Average Yield %	3.77%	4.50%	19%	4.50%	3.82%	(15%)
Mortgage/Fixed Bond Spread %	**0.47%**	**0.57%**	**22%**	**0.57%**	**0.73%**	**28%**
Mortgage/Bond Ratio	**1.43**	**1.43**	**(0%)**	**1.43**	**1.45**	**2%**

Investment Portfolio:	Investment Amounts as of Month End			Annual Return as of Month End		
	06/30/24	06/30/25	% Change	06/30/24	06/30/25	% Change
Liquidity Reserve Fund	287,880,917	201,003,726	(30%)	5.68%	5.33%	(6%)
Bond Trust Funds	180,640,323	186,061,402	3%	5.73%	4.59%	(20%)
SAM General Fund	134,711,009	174,802,125	30%	5.57%	4.87%	(12%)
Mortgage Collections	33,282,888	38,857,157	17%	5.51%	4.77%	(13%)
Total Investments	**636,515,137**	**600,724,411**	(6%)	**5.66%**	**4.93%**	(13%)

ALASKA HOUSING FINANCE CORPORATION

JUNE 2025 COMPARATIVE SUMMARY

AHFC Financial Statements: *(in Thousands of Dollars)*	**Fiscal Year Annual Audited**			**Third Quarter Unaudited**		
	FY 2023	FY 2024	% Change	FY 2024	FY 2025	% Change
Mortgage & Loan Revenue	127,895	147,583	15%	108,128	131,061	21%
Investment Income	39,401	44,241	12%	30,506	25,462	(17%)
Grant Revenue	143,957	92,403	(36%)	57,487	95,309	66%
Housing Rental Subsidies	12,700	12,664	(0%)	8,980	10,288	15%
Rental Income	11,509	12,307	7%	9,200	9,276	1%
Other Revenue	3,165	3,021	(5%)	2,133	6,917	224%
Total Revenue	**338,627**	**312,219**	**(8%)**	**216,434**	**278,313**	**29%**
Interest Expenses	79,853	91,885	15%	67,697	74,333	10%
Grant Expenses	138,014	90,592	(34%)	62,376	76,254	22%
Operations & Administration	47,774	53,648	12%	40,889	44,906	10%
Rental Housing Expenses	17,175	18,506	8%	12,664	11,563	(9%)
Mortgage and Loan Costs	12,501	13,814	11%	10,579	11,479	9%
Bond Financing Expenses	4,834	6,206	28%	4,920	4,456	(9%)
Provision for Loan Loss	1,640	7,317	346%	1,195	6,374	433%
Total Expenses	**301,791**	**281,968**	**(7%)**	**200,320**	**229,365**	**14%**
Operating Income (Loss)	**36,836**	**30,251**	**(18%)**	**16,114**	**48,948**	**204%**
Contributions to the State	8,047	5,665	(30%)	4,966	3,192	(36%)
Change in Net Position	**28,789**	**24,586**	**(15%)**	**11,148**	**45,756**	**310%**
Total Assets/Deferred Outflows	4,324,347	4,516,164	4%	4,554,652	4,775,031	5%
Total Liabilities/Deferred Inflows	2,696,097	2,863,328	6%	2,915,254	3,076,439	6%
Net Position	**1,628,250**	**1,652,836**	**2%**	**1,639,398**	**1,698,592**	**4%**

AHFC Dividend Calculation: *(in Thousands of Dollars)*	**Through Fiscal Year**		
	FY 2023	FY 2024	% Change
Change in Net Position	28,789	24,585	(15%)
Add - State Contributions	8,047	5,665	(30%)
Add - SCPB Debt Service	8,415	3,745	(55%)
Add - AHFC Capital Projects	18,629	16,385	(12%)
Adjusted Net Position Change	**63,880**	**50,380**	**(21%)**
Factor % from Statutes	75%	75%	
Dividend Transfer Available	**47,910**	**37,785**	**(21%)**

Through FY 2025 - Third Quarter	
AHFC Dividend Summary	
SOA Cash Transfers	799,514
SOA Bond Debt Service	517,697
SOA Capital Projects	294,915
AHFC Capital Projects	671,832
Total Dividend Appropriations	**2,283,958**
Total Dividend Expenditures	**2,146,355**
Total Dividend Remaining	**137,603**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **6/30/2025**

AHFC PORTFOLIO:	**DOLLARS**	**% of $**
MORTGAGES	3,735,255,096	94.40%
PARTICIPATION LOANS	141,327,633	3.57%
UNCONVENTIONAL/REO	80,448,161	2.03%
TOTAL PORTFOLIO	**3,957,030,890**	100.00%

DELINQUENT (Exclude UNC/REO):		
30 DAYS PAST DUE	61,306,916	1.58%
60 DAYS PAST DUE	18,171,577	0.47%
90 DAYS PAST DUE	10,447,199	0.27%
120+ DAYS PAST DUE	11,654,062	0.30%
TOTAL DELINQUENT	**101,579,754**	2.62%

PORTFOLIO SUMMARY STATISTICS:

AVG INTEREST RATE	4.726%	PMI INSURANCE %	27.9%
- (Exclude UNC/REO)	4.789%	FHA/HUD184 INS %	7.8%
AVG REMAINING TERM	301	VA INSURANCE %	7.0%
AVG LOAN TO VALUE	75	RD INSURANCE %	2.8%
MY HOME %	30.4%	UNINSURED %	54.5%
FIRST HOME LTD %	20.9%	SINGLE FAMILY %	90.2%
FIRST HOME %	18.3%	MULTI-FAMILY %	9.8%
RURAL %	10.6%	ANCHORAGE %	39.1%
MF/SPEC NEEDS %	9.2%	NOT ANCHORAGE %	60.9%
VETERANS %	7.5%	NORTHRIM BANK %	38.6%
OTHER PROGRAM %	3.1%	OTHER SERVICER %	61.4%

MORTGAGE AND LOAN ACTIVITY:	**FY 2022**	**FY 2023**	**FY 2024**	**FY 2025 (YTD)**	**CURRENT MONTH**
MORTGAGE APPLICATIONS	594,028,150	509,364,368	621,253,574	588,207,704	50,685,368
MORTGAGE COMMITMENTS	599,609,625	465,650,120	630,824,544	601,174,281	46,386,655
MORTGAGE PURCHASES	558,436,080	498,034,730	606,942,223	649,829,443	48,702,075
AVG PURCHASE PRICE	353,243	397,479	412,574	437,728	443,117
AVG INTEREST RATE	3.191%	5.341%	6.380%	6.179%	6.182%
AVG BEGINNING TERM	352	356	354	353	356
AVG LOAN TO VALUE	85	85	86	87	86
INSURANCE %	45.5%	53.3%	59.6%	60.7%	62.6%
SINGLE FAMILY%	94.9%	96.2%	99.7%	98.7%	100.0%
ANCHORAGE %	38.2%	34.2%	40.0%	38.3%	35.3%
NORTHRIM BANK %	40.4%	36.2%	41.1%	45.1%	49.2%
STREAMLINE REFINANCE %	3.5%	0.0%	0.1%	0.1%	0.0%
MORTGAGE PAYOFFS	403,936,804	166,704,214	124,882,497	172,634,291	17,332,626
MORTGAGE FORECLOSURES	4,652,303	4,168,814	3,568,682	3,542,891	0

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.726%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	75

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	3,735,255,096	94.4%
PARTICIPATION LOANS	141,327,633	3.6%
UNCONVENTIONAL/REO	80,448,161	2.0%
TOTAL PORTFOLIO	**3,957,030,890**	**100.0%**

TOTAL DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	61,306,916	1.58%
60 DAYS PAST DUE	18,171,577	0.47%
90 DAYS PAST DUE	10,447,199	0.27%
120+ DAYS PAST DUE	11,654,062	0.30%
TOTAL DELINQUENT	**101,579,754**	**2.62%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	1,203,621,950	30.4%
FIRST HOME LIMITED	825,165,674	20.9%
FIRST HOME	724,789,285	18.3%
RURAL	420,207,244	10.6%
MULTI-FAMILY/SPECIAL NEEDS	363,397,731	9.2%
VETERANS MORTGAGE PROGRAM	296,609,414	7.5%
OTHER LOAN PROGRAM	123,239,593	3.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,920,978,552	73.8%
MULTI-FAMILY	389,432,307	9.8%
CONDO	333,334,719	8.4%
DUPLEX	241,592,796	6.1%
3-PLEX/4-PLEX	58,502,968	1.5%
OTHER PROPERTY TYPE	13,189,547	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	1,547,341,295	39.1%
FAIRBANKS/NORTH POLE	541,990,007	13.7%
WASILLA/PALMER	496,132,788	12.5%
JUNEAU/KETCHIKAN	351,154,884	8.9%
KENAI/SOLDOTNA/HOMER	283,136,940	7.2%
EAGLE RIVER/CHUGIAK	209,288,263	5.3%
KODIAK ISLAND	98,807,326	2.5%
OTHER GEOGRAPHIC REGION	429,179,388	10.8%
MORTGAGE INSURANCE		
UNINSURED	2,155,465,991	54.5%
PRIMARY MORTGAGE INSURANCE	1,103,458,576	27.9%
FEDERALLY INSURED - VA	277,168,666	7.0%
FEDERALLY INSURED - FHA	236,806,877	6.0%
FEDERALLY INSURED - RD	111,272,067	2.8%
FEDERALLY INSURED - HUD 184	72,858,713	1.8%
SELLER SERVICER		
NORTHRIM BANK	1,526,531,430	38.6%
AHFC (SUBSERVICED BY FNBA)	627,958,235	15.9%
GLOBAL FCU	567,788,183	14.3%
OTHER SELLER SERVICER	1,234,753,042	31.2%

002 ADMINISTRATIVE

Weighted Average Interest Rate	4.726%
Weighted Average Remaining Term	346
Weighted Average Loan To Value	65

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	246,573,732	71.1%
PARTICIPATION LOANS	19,826,078	5.7%
UNCONVENTIONAL/REO	80,448,161	23.2%
TOTAL PORTFOLIO	**346,847,970**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,702,355	1.39%
60 DAYS PAST DUE	358,543	0.13%
90 DAYS PAST DUE	523,534	0.20%
120+ DAYS PAST DUE	734,014	0.28%
TOTAL DELINQUENT	**5,318,445**	**2.00%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	66,012,741	19.0%
FIRST HOME LIMITED	50,980,721	14.7%
FIRST HOME	37,875,645	10.9%
RURAL	10,841,175	3.1%
MULTI-FAMILY/SPECIAL NEEDS	3,778,388	1.1%
VETERANS MORTGAGE PROGRAM	96,757,656	27.9%
OTHER LOAN PROGRAM	80,601,645	23.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	239,460,388	69.0%
MULTI-FAMILY	64,998,585	18.7%
CONDO	23,126,054	6.7%
DUPLEX	13,263,171	3.8%
3-PLEX/4-PLEX	5,048,446	1.5%
OTHER PROPERTY TYPE	951,326	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	130,128,605	37.5%
FAIRBANKS/NORTH POLE	48,241,736	13.9%
WASILLA/PALMER	45,490,052	13.1%
JUNEAU/KETCHIKAN	30,812,614	8.9%
KENAI/SOLDOTNA/HOMER	16,884,311	4.9%
EAGLE RIVER/CHUGIAK	25,486,492	7.3%
KODIAK ISLAND	7,737,407	2.2%
OTHER GEOGRAPHIC REGION	42,066,753	12.1%
MORTGAGE INSURANCE		
UNINSURED	173,057,849	49.9%
PRIMARY MORTGAGE INSURANCE	75,260,182	21.7%
FEDERALLY INSURED - FHA	11,171,438	3.2%
FEDERALLY INSURED - VA	79,650,303	23.0%
FEDERALLY INSURED - RD	4,799,330	1.4%
FEDERALLY INSURED - HUD 184	2,908,868	0.8%
SELLER SERVICER		
NORTHRIM BANK	128,093,012	36.9%
GLOBAL FCU	19,974,326	5.8%
AHFC (SUBSERVICED BY FNBA)	55,063,174	15.9%
OTHER SELLER SERVICER	143,717,458	41.4%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	4.693%
Weighted Average Remaining Term	266
Weighted Average Loan To Value	67

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	58,093,243	98.7%
PARTICIPATION LOANS	744,010	1.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**58,837,253**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	866,158	1.47%
60 DAYS PAST DUE	898,521	1.53%
90 DAYS PAST DUE	88,480	0.15%
120+ DAYS PAST DUE	333,822	0.57%
TOTAL DELINQUENT	**2,186,981**	**3.72%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	25,603,060	43.5%
FIRST HOME LIMITED	14,660,478	24.9%
FIRST HOME	5,730,767	9.7%
RURAL	12,119,676	20.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	105,151	0.2%
OTHER LOAN PROGRAM	618,120	1.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	48,169,813	81.9%
MULTI-FAMILY	0	0.0%
CONDO	5,776,966	9.8%
DUPLEX	2,883,937	4.9%
3-PLEX/4-PLEX	1,855,608	3.2%
OTHER PROPERTY TYPE	150,929	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	19,186,588	32.6%
FAIRBANKS/NORTH POLE	6,979,213	11.9%
WASILLA/PALMER	8,620,930	14.7%
JUNEAU/KETCHIKAN	4,806,166	8.2%
KENAI/SOLDOTNA/HOMER	7,454,745	12.7%
EAGLE RIVER/CHUGIAK	887,087	1.5%
KODIAK ISLAND	2,346,225	4.0%
OTHER GEOGRAPHIC REGION	8,556,299	14.5%
MORTGAGE INSURANCE		
UNINSURED	33,493,092	56.9%
PRIMARY MORTGAGE INSURANCE	14,841,894	25.2%
FEDERALLY INSURED - FHA	5,773,930	9.8%
FEDERALLY INSURED - VA	1,141,736	1.9%
FEDERALLY INSURED - RD	2,149,920	3.7%
FEDERALLY INSURED - HUD 184	1,436,681	2.4%
SELLER SERVICER		
NORTHRIM BANK	23,873,271	40.6%
GLOBAL FCU	12,086,272	20.5%
AHFC (SUBSERVICED BY FNBA)	4,906,566	8.3%
OTHER SELLER SERVICER	17,971,143	30.5%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.202%
Weighted Average Remaining Term	278
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	56,679,078	99.4%
PARTICIPATION LOANS	357,918	0.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**57,036,996**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	491,792	0.86%
60 DAYS PAST DUE	379,512	0.67%
90 DAYS PAST DUE	486,959	0.85%
120+ DAYS PAST DUE	820,511	1.44%
TOTAL DELINQUENT	**2,178,773**	**3.82%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	24,576,791	43.1%
FIRST HOME LIMITED	9,644,895	16.9%
FIRST HOME	8,463,924	14.8%
RURAL	14,114,740	24.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	236,646	0.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	47,796,248	83.8%
MULTI-FAMILY	0	0.0%
CONDO	3,959,594	6.9%
DUPLEX	4,004,817	7.0%
3-PLEX/4-PLEX	1,026,810	1.8%
OTHER PROPERTY TYPE	249,528	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	19,731,986	34.6%
FAIRBANKS/NORTH POLE	4,656,810	8.2%
WASILLA/PALMER	5,663,425	9.9%
JUNEAU/KETCHIKAN	4,507,263	7.9%
KENAI/SOLDOTNA/HOMER	8,429,452	14.8%
EAGLE RIVER/CHUGIAK	1,955,881	3.4%
KODIAK ISLAND	3,716,764	6.5%
OTHER GEOGRAPHIC REGION	8,375,415	14.7%
MORTGAGE INSURANCE		
UNINSURED	36,848,808	64.6%
PRIMARY MORTGAGE INSURANCE	13,874,414	24.3%
FEDERALLY INSURED - FHA	3,191,796	5.6%
FEDERALLY INSURED - VA	161,712	0.3%
FEDERALLY INSURED - RD	2,162,207	3.8%
FEDERALLY INSURED - HUD 184	798,059	1.4%
SELLER SERVICER		
NORTHRIM BANK	28,101,149	49.3%
GLOBAL FCU	9,258,173	16.2%
AHFC (SUBSERVICED BY FNBA)	7,105,703	12.5%
OTHER SELLER SERVICER	12,571,971	22.0%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.178%
Weighted Average Remaining Term	279
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	55,891,066	99.6%
PARTICIPATION LOANS	235,213	0.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**56,126,279**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,447,263	2.58%
60 DAYS PAST DUE	226,514	0.40%
90 DAYS PAST DUE	308,768	0.55%
120+ DAYS PAST DUE	169,823	0.30%
TOTAL DELINQUENT	**2,152,368**	**3.83%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	23,040,770	41.1%
FIRST HOME LIMITED	8,699,418	15.5%
FIRST HOME	15,603,021	27.8%
RURAL	8,255,965	14.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	11,151	0.0%
OTHER LOAN PROGRAM	515,953	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	43,679,064	77.8%
MULTI-FAMILY	0	0.0%
CONDO	5,520,078	9.8%
DUPLEX	5,220,417	9.3%
3-PLEX/4-PLEX	1,549,634	2.8%
OTHER PROPERTY TYPE	157,086	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	22,847,909	40.7%
FAIRBANKS/NORTH POLE	5,350,205	9.5%
WASILLA/PALMER	6,591,128	11.7%
JUNEAU/KETCHIKAN	4,834,530	8.6%
KENAI/SOLDOTNA/HOMER	5,721,494	10.2%
EAGLE RIVER/CHUGIAK	2,683,623	4.8%
KODIAK ISLAND	1,448,420	2.6%
OTHER GEOGRAPHIC REGION	6,648,969	11.8%
MORTGAGE INSURANCE		
UNINSURED	33,785,958	60.2%
PRIMARY MORTGAGE INSURANCE	12,937,475	23.1%
FEDERALLY INSURED - FHA	4,926,575	8.8%
FEDERALLY INSURED - VA	677,891	1.2%
FEDERALLY INSURED - RD	2,300,447	4.1%
FEDERALLY INSURED - HUD 184	1,497,932	2.7%
SELLER SERVICER		
NORTHRIM BANK	28,209,799	50.3%
GLOBAL FCU	8,459,341	15.1%
AHFC (SUBSERVICED BY FNBA)	7,096,289	12.6%
OTHER SELLER SERVICER	12,360,850	22.0%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	3.893%
Weighted Average Remaining Term	285
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	80,829,361	99.7%
PARTICIPATION LOANS	243,445	0.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**81,072,805**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,235,832	1.52%
60 DAYS PAST DUE	1,715,341	2.12%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**2,951,173**	**3.64%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	38,653,906	47.7%
FIRST HOME LIMITED	9,111,758	11.2%
FIRST HOME	22,786,143	28.1%
RURAL	9,821,299	12.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	699,699	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	61,470,026	75.8%
MULTI-FAMILY	0	0.0%
CONDO	7,367,429	9.1%
DUPLEX	10,760,929	13.3%
3-PLEX/4-PLEX	1,396,279	1.7%
OTHER PROPERTY TYPE	78,143	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	36,962,751	45.6%
FAIRBANKS/NORTH POLE	7,267,183	9.0%
WASILLA/PALMER	9,618,394	11.9%
JUNEAU/KETCHIKAN	7,109,917	8.8%
KENAI/SOLDOTNA/HOMER	5,764,795	7.1%
EAGLE RIVER/CHUGIAK	4,793,199	5.9%
KODIAK ISLAND	1,285,243	1.6%
OTHER GEOGRAPHIC REGION	8,271,323	10.2%
MORTGAGE INSURANCE		
UNINSURED	46,048,075	56.8%
PRIMARY MORTGAGE INSURANCE	24,814,100	30.6%
FEDERALLY INSURED - FHA	5,965,445	7.4%
FEDERALLY INSURED - VA	634,590	0.8%
FEDERALLY INSURED - RD	2,414,447	3.0%
FEDERALLY INSURED - HUD 184	1,196,148	1.5%
SELLER SERVICER		
NORTHRIM BANK	37,841,948	46.7%
GLOBAL FCU	15,353,767	18.9%
AHFC (SUBSERVICED BY FNBA)	5,659,095	7.0%
OTHER SELLER SERVICER	22,217,996	27.4%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	3.826%
Weighted Average Remaining Term	285
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	95,371,212	96.2%
PARTICIPATION LOANS	3,758,779	3.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**99,129,991**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,567,810	1.58%
60 DAYS PAST DUE	562,885	0.57%
90 DAYS PAST DUE	609,672	0.62%
120+ DAYS PAST DUE	331,703	0.33%
TOTAL DELINQUENT	**3,072,070**	**3.10%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	52,015,954	52.5%
FIRST HOME LIMITED	9,718,555	9.8%
FIRST HOME	22,702,324	22.9%
RURAL	13,638,363	13.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	337,803	0.3%
OTHER LOAN PROGRAM	716,993	0.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	79,641,076	80.3%
MULTI-FAMILY	0	0.0%
CONDO	8,118,609	8.2%
DUPLEX	8,933,803	9.0%
3-PLEX/4-PLEX	2,311,553	2.3%
OTHER PROPERTY TYPE	124,950	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	37,244,029	37.6%
FAIRBANKS/NORTH POLE	11,036,568	11.1%
WASILLA/PALMER	10,219,713	10.3%
JUNEAU/KETCHIKAN	12,618,830	12.7%
KENAI/SOLDOTNA/HOMER	9,609,127	9.7%
EAGLE RIVER/CHUGIAK	3,662,610	3.7%
KODIAK ISLAND	2,911,265	2.9%
OTHER GEOGRAPHIC REGION	11,827,849	11.9%
MORTGAGE INSURANCE		
UNINSURED	59,110,468	59.6%
PRIMARY MORTGAGE INSURANCE	26,933,928	27.2%
FEDERALLY INSURED - FHA	6,831,221	6.9%
FEDERALLY INSURED - VA	1,099,094	1.1%
FEDERALLY INSURED - RD	3,606,357	3.6%
FEDERALLY INSURED - HUD 184	1,548,923	1.6%
SELLER SERVICER		
NORTHRIM BANK	41,734,809	42.1%
GLOBAL FCU	15,575,153	15.7%
AHFC (SUBSERVICED BY FNBA)	9,037,918	9.1%
OTHER SELLER SERVICER	32,782,111	33.1%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	3.836%
Weighted Average Remaining Term	286
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	102,615,424	97.4%
PARTICIPATION LOANS	2,751,858	2.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**105,367,282**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,554,633	1.48%
60 DAYS PAST DUE	6,968	0.01%
90 DAYS PAST DUE	289,275	0.27%
120+ DAYS PAST DUE	935,476	0.89%
TOTAL DELINQUENT	**2,786,353**	**2.64%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	55,714,977	52.9%
FIRST HOME LIMITED	9,375,941	8.9%
FIRST HOME	29,288,634	27.8%
RURAL	9,739,813	9.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	619,959	0.6%
OTHER LOAN PROGRAM	627,958	0.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	83,108,663	78.9%
MULTI-FAMILY	0	0.0%
CONDO	6,889,609	6.5%
DUPLEX	12,961,514	12.3%
3-PLEX/4-PLEX	2,217,527	2.1%
OTHER PROPERTY TYPE	189,969	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	41,768,883	39.6%
FAIRBANKS/NORTH POLE	11,895,959	11.3%
WASILLA/PALMER	13,649,513	13.0%
JUNEAU/KETCHIKAN	14,180,773	13.5%
KENAI/SOLDOTNA/HOMER	4,607,262	4.4%
EAGLE RIVER/CHUGIAK	5,308,267	5.0%
KODIAK ISLAND	1,657,519	1.6%
OTHER GEOGRAPHIC REGION	12,299,105	11.7%
MORTGAGE INSURANCE		
UNINSURED	56,350,823	53.5%
PRIMARY MORTGAGE INSURANCE	33,428,169	31.7%
FEDERALLY INSURED - FHA	6,038,345	5.7%
FEDERALLY INSURED - VA	2,952,462	2.8%
FEDERALLY INSURED - RD	3,660,027	3.5%
FEDERALLY INSURED - HUD 184	2,937,456	2.8%
SELLER SERVICER		
NORTHRIM BANK	42,658,233	40.5%
GLOBAL FCU	15,447,554	14.7%
AHFC (SUBSERVICED BY FNBA)	12,299,217	11.7%
OTHER SELLER SERVICER	34,962,278	33.2%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.117%
Weighted Average Remaining Term	280
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	140,054,357	98.0%
PARTICIPATION LOANS	2,907,893	2.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**142,962,250**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,381,746	1.67%
60 DAYS PAST DUE	794,040	0.56%
90 DAYS PAST DUE	546,506	0.38%
120+ DAYS PAST DUE	359,624	0.25%
TOTAL DELINQUENT	**4,081,916**	**2.86%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	54,138,087	37.9%
FIRST HOME LIMITED	21,767,840	15.2%
FIRST HOME	37,879,172	26.5%
RURAL	15,819,722	11.1%
MULTI-FAMILY/SPECIAL NEEDS	200,944	0.1%
VETERANS MORTGAGE PROGRAM	11,801,957	8.3%
OTHER LOAN PROGRAM	1,354,528	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	117,108,729	81.9%
MULTI-FAMILY	200,944	0.1%
CONDO	11,238,025	7.9%
DUPLEX	13,019,212	9.1%
3-PLEX/4-PLEX	545,637	0.4%
OTHER PROPERTY TYPE	849,702	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	56,279,821	39.4%
FAIRBANKS/NORTH POLE	18,731,699	13.1%
WASILLA/PALMER	19,234,328	13.5%
JUNEAU/KETCHIKAN	15,886,483	11.1%
KENAI/SOLDOTNA/HOMER	7,917,663	5.5%
EAGLE RIVER/CHUGIAK	7,639,441	5.3%
KODIAK ISLAND	3,112,951	2.2%
OTHER GEOGRAPHIC REGION	14,159,864	9.9%
MORTGAGE INSURANCE		
UNINSURED	74,360,477	52.0%
PRIMARY MORTGAGE INSURANCE	37,875,918	26.5%
FEDERALLY INSURED - FHA	11,166,877	7.8%
FEDERALLY INSURED - VA	9,219,344	6.4%
FEDERALLY INSURED - RD	5,526,723	3.9%
FEDERALLY INSURED - HUD 184	4,812,911	3.4%
SELLER SERVICER		
NORTHRIM BANK	59,575,451	41.7%
GLOBAL FCU	21,755,108	15.2%
AHFC (SUBSERVICED BY FNBA)	11,593,943	8.1%
OTHER SELLER SERVICER	50,037,748	35.0%

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	3.232%
Weighted Average Remaining Term	268
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	24,258,050	88.9%
PARTICIPATION LOANS	3,022,364	11.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**27,280,414**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	320,387	1.17%
60 DAYS PAST DUE	355,540	1.30%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**675,927**	**2.48%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	27,280,414	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	24,626,872	90.3%
MULTI-FAMILY	0	0.0%
CONDO	920,159	3.4%
DUPLEX	911,753	3.3%
3-PLEX/4-PLEX	821,629	3.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	5,405,050	19.8%
FAIRBANKS/NORTH POLE	7,626,065	28.0%
WASILLA/PALMER	6,639,254	24.3%
JUNEAU/KETCHIKAN	972,788	3.6%
KENAI/SOLDOTNA/HOMER	282,027	1.0%
EAGLE RIVER/CHUGIAK	4,236,829	15.5%
KODIAK ISLAND	541,474	2.0%
OTHER GEOGRAPHIC REGION	1,576,928	5.8%
MORTGAGE INSURANCE		
UNINSURED	4,994,460	18.3%
PRIMARY MORTGAGE INSURANCE	316,784	1.2%
FEDERALLY INSURED - FHA	596,445	2.2%
FEDERALLY INSURED - VA	21,372,726	78.3%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
NORTHRIM BANK	9,124,086	33.4%
GLOBAL FCU	4,851,225	17.8%
AHFC (SUBSERVICED BY FNBA)	4,454,496	16.3%
OTHER SELLER SERVICER	8,850,607	32.4%

211 VETERANS COLLATERALIZED BONDS 2019 FIRST

Weighted Average Interest Rate	4.657%
Weighted Average Remaining Term	303
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	62,703,148	93.2%
PARTICIPATION LOANS	4,584,248	6.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**67,287,396**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,128,274	1.68%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	331,222	0.49%
120+ DAYS PAST DUE	459,213	0.68%
TOTAL DELINQUENT	**1,918,709**	**2.85%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	14,974,869	22.3%
FIRST HOME LIMITED	576,357	0.9%
FIRST HOME	15,326,990	22.8%
RURAL	11,649,584	17.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	23,529,498	35.0%
OTHER LOAN PROGRAM	1,230,098	1.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	57,293,852	85.1%
MULTI-FAMILY	0	0.0%
CONDO	2,350,379	3.5%
DUPLEX	4,785,820	7.1%
3-PLEX/4-PLEX	2,709,537	4.0%
OTHER PROPERTY TYPE	147,807	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	13,093,475	19.5%
FAIRBANKS/NORTH POLE	13,105,387	19.5%
WASILLA/PALMER	12,044,350	17.9%
JUNEAU/KETCHIKAN	5,895,846	8.8%
KENAI/SOLDOTNA/HOMER	7,898,176	11.7%
EAGLE RIVER/CHUGIAK	4,494,226	6.7%
KODIAK ISLAND	2,186,059	3.2%
OTHER GEOGRAPHIC REGION	8,569,878	12.7%
MORTGAGE INSURANCE		
UNINSURED	27,240,372	40.5%
PRIMARY MORTGAGE INSURANCE	16,334,592	24.3%
FEDERALLY INSURED - FHA	3,994,120	5.9%
FEDERALLY INSURED - VA	17,924,171	26.6%
FEDERALLY INSURED - RD	1,558,881	2.3%
FEDERALLY INSURED - HUD 184	235,260	0.3%
SELLER SERVICER		
NORTHRIM BANK	20,939,929	31.1%
GLOBAL FCU	8,348,822	12.4%
AHFC (SUBSERVICED BY FNBA)	11,789,607	17.5%
OTHER SELLER SERVICER	26,209,039	39.0%

212 VETERANS COLLATERALIZED BONDS 2023 FIRST

Weighted Average Interest Rate	5.192%
Weighted Average Remaining Term	326
Weighted Average Loan To Value	87

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	42,958,189	91.4%
PARTICIPATION LOANS	4,018,064	8.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**46,976,253**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	355,037	0.76%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	1,381,763	2.94%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**1,736,799**	**3.70%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	46,976,253	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	43,541,822	92.7%
MULTI-FAMILY	0	0.0%
CONDO	1,827,599	3.9%
DUPLEX	482,980	1.0%
3-PLEX/4-PLEX	1,123,853	2.4%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	11,497,934	24.5%
FAIRBANKS/NORTH POLE	10,953,863	23.3%
WASILLA/PALMER	11,965,512	25.5%
JUNEAU/KETCHIKAN	1,566,600	3.3%
KENAI/SOLDOTNA/HOMER	940,023	2.0%
EAGLE RIVER/CHUGIAK	5,678,300	12.1%
KODIAK ISLAND	1,905,842	4.1%
OTHER GEOGRAPHIC REGION	2,468,179	5.3%
MORTGAGE INSURANCE		
UNINSURED	7,543,513	16.1%
PRIMARY MORTGAGE INSURANCE	3,131,022	6.7%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	36,301,718	77.3%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
NORTHRIM BANK	19,007,989	40.5%
GLOBAL FCU	3,267,140	7.0%
AHFC (SUBSERVICED BY FNBA)	14,178,735	30.2%
OTHER SELLER SERVICER	10,522,389	22.4%

213 VETERANS COLLATERALIZED BONDS 2024 FIRST

Weighted Average Interest Rate	5.747%
Weighted Average Remaining Term	341
Weighted Average Loan To Value	91

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	67,468,063	93.6%
PARTICIPATION LOANS	4,592,189	6.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**72,060,252**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	617,559	0.86%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	46,012	0.06%
TOTAL DELINQUENT	**663,571**	**0.92%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	72,060,252	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	62,732,948	87.1%
MULTI-FAMILY	0	0.0%
CONDO	3,350,380	4.6%
DUPLEX	2,484,961	3.4%
3-PLEX/4-PLEX	3,299,151	4.6%
OTHER PROPERTY TYPE	192,812	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	20,072,121	27.9%
FAIRBANKS/NORTH POLE	12,622,781	17.5%
WASILLA/PALMER	12,539,134	17.4%
JUNEAU/KETCHIKAN	1,474,833	2.0%
KENAI/SOLDOTNA/HOMER	2,993,565	4.2%
EAGLE RIVER/CHUGIAK	14,922,754	20.7%
KODIAK ISLAND	2,457,789	3.4%
OTHER GEOGRAPHIC REGION	4,977,277	6.9%
MORTGAGE INSURANCE		
UNINSURED	12,036,735	16.7%
PRIMARY MORTGAGE INSURANCE	7,033,390	9.8%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	52,575,217	73.0%
FEDERALLY INSURED - RD	414,910	0.6%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
NORTHRIM BANK	30,737,206	42.7%
GLOBAL FCU	5,996,998	8.3%
AHFC (SUBSERVICED BY FNBA)	19,321,414	26.8%
OTHER SELLER SERVICER	16,004,634	22.2%

406 GENERAL MORTGAGE REVENUE BONDS II 2016 SERIES A

Weighted Average Interest Rate	3.511%
Weighted Average Remaining Term	263
Weighted Average Loan To Value	70

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	45,111,233	89.5%
PARTICIPATION LOANS	5,280,176	10.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**50,391,409**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,432,436	2.84%
60 DAYS PAST DUE	115,112	0.23%
90 DAYS PAST DUE	151,320	0.30%
120+ DAYS PAST DUE	132,403	0.26%
TOTAL DELINQUENT	**1,831,271**	**3.63%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	50,391,409	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	37,103,314	73.6%
MULTI-FAMILY	0	0.0%
CONDO	11,789,215	23.4%
DUPLEX	1,459,276	2.9%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	39,604	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	31,079,725	61.7%
FAIRBANKS/NORTH POLE	3,784,633	7.5%
WASILLA/PALMER	6,220,719	12.3%
JUNEAU/KETCHIKAN	2,949,611	5.9%
KENAI/SOLDOTNA/HOMER	912,108	1.8%
EAGLE RIVER/CHUGIAK	2,212,450	4.4%
KODIAK ISLAND	781,728	1.6%
OTHER GEOGRAPHIC REGION	2,450,435	4.9%
MORTGAGE INSURANCE		
UNINSURED	31,302,526	62.1%
PRIMARY MORTGAGE INSURANCE	9,631,939	19.1%
FEDERALLY INSURED - FHA	2,343,651	4.7%
FEDERALLY INSURED - VA	748,018	1.5%
FEDERALLY INSURED - RD	4,593,394	9.1%
FEDERALLY INSURED - HUD 184	1,771,882	3.5%
SELLER SERVICER		
NORTHRIM BANK	23,467,263	46.6%
GLOBAL FCU	13,941,986	27.7%
AHFC (SUBSERVICED BY FNBA)	3,161,651	6.3%
OTHER SELLER SERVICER	9,820,509	19.5%

407 GENERAL MORTGAGE REVENUE BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	5.641%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	92,039,819	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**92,039,819**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,616,658	1.76%
60 DAYS PAST DUE	119,983	0.13%
90 DAYS PAST DUE	244,884	0.27%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**1,981,524**	**2.15%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	36,205,626	39.3%
FIRST HOME LIMITED	49,280,380	53.5%
FIRST HOME	2,167,718	2.4%
RURAL	3,572,108	3.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	660,728	0.7%
OTHER LOAN PROGRAM	153,259	0.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	75,524,040	82.1%
MULTI-FAMILY	0	0.0%
CONDO	13,009,004	14.1%
DUPLEX	3,102,083	3.4%
3-PLEX/4-PLEX	332,980	0.4%
OTHER PROPERTY TYPE	71,712	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	44,120,160	47.9%
FAIRBANKS/NORTH POLE	9,842,613	10.7%
WASILLA/PALMER	15,048,525	16.4%
JUNEAU/KETCHIKAN	5,981,228	6.5%
KENAI/SOLDOTNA/HOMER	4,195,049	4.6%
EAGLE RIVER/CHUGIAK	4,047,487	4.4%
KODIAK ISLAND	1,413,543	1.5%
OTHER GEOGRAPHIC REGION	7,391,215	8.0%
MORTGAGE INSURANCE		
UNINSURED	41,874,035	45.5%
PRIMARY MORTGAGE INSURANCE	30,661,451	33.3%
FEDERALLY INSURED - FHA	8,426,993	9.2%
FEDERALLY INSURED - VA	2,444,424	2.7%
FEDERALLY INSURED - RD	5,439,355	5.9%
FEDERALLY INSURED - HUD 184	3,193,561	3.5%
SELLER SERVICER		
NORTHRIM BANK	36,449,143	39.6%
GLOBAL FCU	20,128,944	21.9%
AHFC (SUBSERVICED BY FNBA)	12,664,787	13.8%
OTHER SELLER SERVICER	22,796,945	24.8%

408 GENERAL MORTGAGE REVENUE BONDS II 2019 SERIES A & B

Weighted Average Interest Rate	3.860%
Weighted Average Remaining Term	274
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	106,528,181	93.7%
PARTICIPATION LOANS	7,180,655	6.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**113,708,836**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,170,454	1.91%
60 DAYS PAST DUE	1,676,316	1.47%
90 DAYS PAST DUE	348,097	0.31%
120+ DAYS PAST DUE	377,959	0.33%
TOTAL DELINQUENT	**4,572,825**	**4.02%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	10,885,341	9.6%
FIRST HOME LIMITED	94,071,079	82.7%
FIRST HOME	2,563,624	2.3%
RURAL	5,519,499	4.9%
MULTI-FAMILY/SPECIAL NEEDS	520,238	0.5%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	149,055	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	85,469,524	75.2%
MULTI-FAMILY	520,238	0.5%
CONDO	22,775,032	20.0%
DUPLEX	4,380,512	3.9%
3-PLEX/4-PLEX	488,463	0.4%
OTHER PROPERTY TYPE	75,068	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	55,419,626	48.7%
FAIRBANKS/NORTH POLE	12,298,970	10.8%
WASILLA/PALMER	17,036,482	15.0%
JUNEAU/KETCHIKAN	7,443,670	6.5%
KENAI/SOLDOTNA/HOMER	6,435,753	5.7%
EAGLE RIVER/CHUGIAK	3,992,596	3.5%
KODIAK ISLAND	1,617,039	1.4%
OTHER GEOGRAPHIC REGION	9,464,700	8.3%
MORTGAGE INSURANCE		
UNINSURED	46,980,492	41.3%
PRIMARY MORTGAGE INSURANCE	29,837,007	26.2%
FEDERALLY INSURED - FHA	15,867,880	14.0%
FEDERALLY INSURED - VA	2,307,742	2.0%
FEDERALLY INSURED - RD	12,425,492	10.9%
FEDERALLY INSURED - HUD 184	6,290,224	5.5%
SELLER SERVICER		
NORTHRIM BANK	53,243,620	46.8%
GLOBAL FCU	26,610,699	23.4%
AHFC (SUBSERVICED BY FNBA)	10,945,180	9.6%
OTHER SELLER SERVICER	22,909,338	20.1%

409 GENERAL MORTGAGE REVENUE BONDS II 2020 SERIES A & B

Weighted Average Interest Rate	3.435%
Weighted Average Remaining Term	277
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	189,793,246	89.3%
PARTICIPATION LOANS	22,689,979	10.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**212,483,225**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	6,861,696	3.23%
60 DAYS PAST DUE	1,651,459	0.78%
90 DAYS PAST DUE	1,423,847	0.67%
120+ DAYS PAST DUE	277,806	0.13%
TOTAL DELINQUENT	**10,214,807**	**4.81%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	36,798,269	17.3%
FIRST HOME LIMITED	122,901,594	57.8%
FIRST HOME	32,201,448	15.2%
RURAL	16,788,934	7.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	2,738,040	1.3%
OTHER LOAN PROGRAM	1,054,940	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	171,042,812	80.5%
MULTI-FAMILY	0	0.0%
CONDO	27,931,545	13.1%
DUPLEX	11,296,075	5.3%
3-PLEX/4-PLEX	2,091,302	1.0%
OTHER PROPERTY TYPE	121,491	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	98,692,964	46.4%
FAIRBANKS/NORTH POLE	18,048,419	8.5%
WASILLA/PALMER	31,497,712	14.8%
JUNEAU/KETCHIKAN	16,087,724	7.6%
KENAI/SOLDOTNA/HOMER	13,841,500	6.5%
EAGLE RIVER/CHUGIAK	12,131,542	5.7%
KODIAK ISLAND	5,291,663	2.5%
OTHER GEOGRAPHIC REGION	16,891,702	7.9%
MORTGAGE INSURANCE		
UNINSURED	94,317,108	44.4%
PRIMARY MORTGAGE INSURANCE	67,603,718	31.8%
FEDERALLY INSURED - FHA	20,964,084	9.9%
FEDERALLY INSURED - VA	7,429,181	3.5%
FEDERALLY INSURED - RD	15,362,840	7.2%
FEDERALLY INSURED - HUD 184	6,806,294	3.2%
SELLER SERVICER		
NORTHRIM BANK	100,054,301	47.1%
GLOBAL FCU	38,167,448	18.0%
AHFC (SUBSERVICED BY FNBA)	23,057,989	10.9%
OTHER SELLER SERVICER	51,203,488	24.1%

410 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES A & B

Weighted Average Interest Rate	3.481%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	159,206,250	90.8%
PARTICIPATION LOANS	16,211,718	9.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**175,417,968**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,157,221	1.80%
60 DAYS PAST DUE	565,184	0.32%
90 DAYS PAST DUE	741,630	0.42%
120+ DAYS PAST DUE	282,554	0.16%
TOTAL DELINQUENT	**4,746,588**	**2.71%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	65,951,013	37.6%
FIRST HOME LIMITED	40,892,666	23.3%
FIRST HOME	33,318,975	19.0%
RURAL	31,677,933	18.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,966,065	1.1%
OTHER LOAN PROGRAM	1,611,316	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	141,886,318	80.9%
MULTI-FAMILY	0	0.0%
CONDO	15,197,238	8.7%
DUPLEX	12,779,473	7.3%
3-PLEX/4-PLEX	5,415,461	3.1%
OTHER PROPERTY TYPE	139,478	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	70,704,383	40.3%
FAIRBANKS/NORTH POLE	11,563,098	6.6%
WASILLA/PALMER	20,115,086	11.5%
JUNEAU/KETCHIKAN	20,300,981	11.6%
KENAI/SOLDOTNA/HOMER	16,569,263	9.4%
EAGLE RIVER/CHUGIAK	8,671,336	4.9%
KODIAK ISLAND	5,728,543	3.3%
OTHER GEOGRAPHIC REGION	21,765,279	12.4%
MORTGAGE INSURANCE		
UNINSURED	90,678,514	51.7%
PRIMARY MORTGAGE INSURANCE	59,137,686	33.7%
FEDERALLY INSURED - FHA	12,353,336	7.0%
FEDERALLY INSURED - VA	2,570,411	1.5%
FEDERALLY INSURED - RD	6,330,093	3.6%
FEDERALLY INSURED - HUD 184	4,347,928	2.5%
SELLER SERVICER		
NORTHRIM BANK	79,238,064	45.2%
GLOBAL FCU	22,436,501	12.8%
AHFC (SUBSERVICED BY FNBA)	20,984,587	12.0%
OTHER SELLER SERVICER	52,758,817	30.1%

411 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES C

Weighted Average Interest Rate	5.332%
Weighted Average Remaining Term	324
Weighted Average Loan To Value	85

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	81,258,380	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**81,258,380**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,493,137	3.07%
60 DAYS PAST DUE	916,698	1.13%
90 DAYS PAST DUE	958,069	1.18%
120+ DAYS PAST DUE	709,511	0.87%
TOTAL DELINQUENT	**5,077,415**	**6.25%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	81,258,380	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	58,233,850	71.7%
MULTI-FAMILY	0	0.0%
CONDO	20,433,997	25.1%
DUPLEX	2,590,534	3.2%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	42,635,390	52.5%
FAIRBANKS/NORTH POLE	11,524,709	14.2%
WASILLA/PALMER	10,204,779	12.6%
JUNEAU/KETCHIKAN	4,633,053	5.7%
KENAI/SOLDOTNA/HOMER	1,844,051	2.3%
EAGLE RIVER/CHUGIAK	6,525,895	8.0%
KODIAK ISLAND	259,728	0.3%
OTHER GEOGRAPHIC REGION	3,630,775	4.5%
MORTGAGE INSURANCE		
UNINSURED	22,125,838	27.2%
PRIMARY MORTGAGE INSURANCE	42,448,261	52.2%
FEDERALLY INSURED - FHA	11,299,046	13.9%
FEDERALLY INSURED - VA	2,351,715	2.9%
FEDERALLY INSURED - RD	2,534,676	3.1%
FEDERALLY INSURED - HUD 184	498,846	0.6%
SELLER SERVICER		
NORTHRIM BANK	32,197,375	39.6%
GLOBAL FCU	12,246,730	15.1%
AHFC (SUBSERVICED BY FNBA)	18,653,925	23.0%
OTHER SELLER SERVICER	18,160,351	22.3%

412 GENERAL MORTGAGE REVENUE BONDS II 2024 SERIES A-C

Weighted Average Interest Rate	6.022%
Weighted Average Remaining Term	324
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	248,680,704	96.0%
PARTICIPATION LOANS	10,466,535	4.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**259,147,239**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,947,619	1.52%
60 DAYS PAST DUE	889,771	0.34%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	629,809	0.24%
TOTAL DELINQUENT	**5,467,200**	**2.11%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	86,183,643	33.3%
FIRST HOME LIMITED	78,304,671	30.2%
FIRST HOME	71,506,770	27.6%
RURAL	19,918,139	7.7%
MULTI-FAMILY/SPECIAL NEEDS	145,816	0.1%
VETERANS MORTGAGE PROGRAM	2,095,948	0.8%
OTHER LOAN PROGRAM	992,251	0.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	214,274,462	82.7%
MULTI-FAMILY	0	0.0%
CONDO	25,925,629	10.0%
DUPLEX	14,261,870	5.5%
3-PLEX/4-PLEX	3,424,391	1.3%
OTHER PROPERTY TYPE	1,260,887	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	112,664,354	43.5%
FAIRBANKS/NORTH POLE	25,527,512	9.9%
WASILLA/PALMER	36,539,993	14.1%
JUNEAU/KETCHIKAN	22,821,156	8.8%
KENAI/SOLDOTNA/HOMER	16,420,712	6.3%
EAGLE RIVER/CHUGIAK	14,648,755	5.7%
KODIAK ISLAND	4,337,471	1.7%
OTHER GEOGRAPHIC REGION	26,187,287	10.1%
MORTGAGE INSURANCE		
UNINSURED	112,091,801	43.3%
PRIMARY MORTGAGE INSURANCE	104,231,163	40.2%
FEDERALLY INSURED - FHA	24,732,317	9.5%
FEDERALLY INSURED - VA	8,191,195	3.2%
FEDERALLY INSURED - RD	3,893,830	1.5%
FEDERALLY INSURED - HUD 184	6,006,933	2.3%
SELLER SERVICER		
NORTHRIM BANK	108,823,472	42.0%
GLOBAL FCU	32,796,016	12.7%
AHFC (SUBSERVICED BY FNBA)	52,595,911	20.3%
OTHER SELLER SERVICER	64,931,840	25.1%

413 GENERAL MORTGAGE REVENUE BONDS II 2025 SERIES A

Weighted Average Interest Rate	5.960%
Weighted Average Remaining Term	349
Weighted Average Loan To Value	89

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	110,324,229	98.8%
PARTICIPATION LOANS	1,312,377	1.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**111,636,606**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,775,142	1.59%
60 DAYS PAST DUE	331,827	0.30%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**2,106,969**	**1.89%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	111,636,606	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	82,532,233	73.9%
MULTI-FAMILY	0	0.0%
CONDO	24,887,840	22.3%
DUPLEX	4,014,963	3.6%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	201,570	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	62,297,797	55.8%
FAIRBANKS/NORTH POLE	8,463,704	7.6%
WASILLA/PALMER	13,280,062	11.9%
JUNEAU/KETCHIKAN	7,323,619	6.6%
KENAI/SOLDOTNA/HOMER	4,515,212	4.0%
EAGLE RIVER/CHUGIAK	8,076,357	7.2%
KODIAK ISLAND	1,110,967	1.0%
OTHER GEOGRAPHIC REGION	6,568,888	5.9%
MORTGAGE INSURANCE		
UNINSURED	26,843,996	24.0%
PRIMARY MORTGAGE INSURANCE	53,998,763	48.4%
FEDERALLY INSURED - FHA	19,503,239	17.5%
FEDERALLY INSURED - VA	5,444,769	4.9%
FEDERALLY INSURED - RD	4,026,492	3.6%
FEDERALLY INSURED - HUD 184	1,819,347	1.6%
SELLER SERVICER		
NORTHRIM BANK	42,902,755	38.4%
GLOBAL FCU	19,464,679	17.4%
AHFC (SUBSERVICED BY FNBA)	34,511,900	30.9%
OTHER SELLER SERVICER	14,757,272	13.2%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	2.885%
Weighted Average Remaining Term	272
Weighted Average Loan To Value	70

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	125,253,872	80.5%
PARTICIPATION LOANS	30,383,513	19.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**155,637,385**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,749,345	1.12%
60 DAYS PAST DUE	374,820	0.24%
90 DAYS PAST DUE	41,190	0.03%
120+ DAYS PAST DUE	783,026	0.50%
TOTAL DELINQUENT	**2,948,382**	**1.89%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	45,808,995	29.4%
FIRST HOME LIMITED	38,372,173	24.7%
FIRST HOME	39,865,907	25.6%
RURAL	27,948,290	18.0%
MULTI-FAMILY/SPECIAL NEEDS	1,288,050	0.8%
VETERANS MORTGAGE PROGRAM	847,670	0.5%
OTHER LOAN PROGRAM	1,506,299	1.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	122,556,115	78.7%
MULTI-FAMILY	1,237,209	0.8%
CONDO	14,241,693	9.2%
DUPLEX	14,248,736	9.2%
3-PLEX/4-PLEX	2,897,031	1.9%
OTHER PROPERTY TYPE	456,602	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	68,238,021	43.8%
FAIRBANKS/NORTH POLE	13,511,918	8.7%
WASILLA/PALMER	15,572,219	10.0%
JUNEAU/KETCHIKAN	12,911,214	8.3%
KENAI/SOLDOTNA/HOMER	10,914,153	7.0%
EAGLE RIVER/CHUGIAK	6,415,004	4.1%
KODIAK ISLAND	3,889,719	2.5%
OTHER GEOGRAPHIC REGION	24,185,136	15.5%
MORTGAGE INSURANCE		
UNINSURED	88,486,025	56.9%
PRIMARY MORTGAGE INSURANCE	46,760,020	30.0%
FEDERALLY INSURED - FHA	10,381,115	6.7%
FEDERALLY INSURED - VA	2,785,565	1.8%
FEDERALLY INSURED - RD	3,863,579	2.5%
FEDERALLY INSURED - HUD 184	3,361,081	2.2%
SELLER SERVICER		
NORTHRIM BANK	72,958,998	46.9%
GLOBAL FCU	24,863,549	16.0%
AHFC (SUBSERVICED BY FNBA)	11,837,049	7.6%
OTHER SELLER SERVICER	45,977,789	29.5%

621 STATE CAPITAL PROJECT BONDS II

Weighted Average Interest Rate	5.169%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	1,543,564,260	100.0%
PARTICIPATION LOANS	760,619	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**1,544,324,879**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	20,434,364	1.32%
60 DAYS PAST DUE	6,232,542	0.40%
90 DAYS PAST DUE	1,971,983	0.13%
120+ DAYS PAST DUE	4,270,797	0.28%
TOTAL DELINQUENT	**32,909,685**	**2.13%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	567,057,908	36.7%
FIRST HOME LIMITED	23,520,750	1.5%
FIRST HOME	347,508,223	22.5%
RURAL	208,782,004	13.5%
MULTI-FAMILY/SPECIAL NEEDS	357,464,294	23.1%
VETERANS MORTGAGE PROGRAM	8,820,867	0.6%
OTHER LOAN PROGRAM	31,170,832	2.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	1,023,726,384	66.3%
MULTI-FAMILY	322,475,331	20.9%
CONDO	76,698,644	5.0%
DUPLEX	93,745,960	6.1%
3-PLEX/4-PLEX	19,947,676	1.3%
OTHER PROPERTY TYPE	7,730,884	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	547,269,724	35.4%
FAIRBANKS/NORTH POLE	268,956,963	17.4%
WASILLA/PALMER	168,341,476	10.9%
JUNEAU/KETCHIKAN	146,035,986	9.5%
KENAI/SOLDOTNA/HOMER	128,986,501	8.4%
EAGLE RIVER/CHUGIAK	60,818,130	3.9%
KODIAK ISLAND	43,069,967	2.8%
OTHER GEOGRAPHIC REGION	180,846,132	11.7%
MORTGAGE INSURANCE		
UNINSURED	1,035,895,028	67.1%
PRIMARY MORTGAGE INSURANCE	392,366,700	25.4%
FEDERALLY INSURED - FHA	51,279,022	3.3%
FEDERALLY INSURED - VA	19,184,682	1.2%
FEDERALLY INSURED - RD	24,209,067	1.6%
FEDERALLY INSURED - HUD 184	21,390,379	1.4%
SELLER SERVICER		
NORTHRIM BANK	507,299,557	32.8%
GLOBAL FCU	216,757,754	14.0%
AHFC (SUBSERVICED BY FNBA)	277,039,098	17.9%
OTHER SELLER SERVICER	543,228,470	35.2%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

As of: **6/30/2025**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
AHFC GENERAL FUND										
CFTHB	36,077,752	0	0	36,077,752	10.4%	6.547%	356	88	1,296,874	3.59%
COR	3,174,879	0	0	3,174,879	0.9%	6.226%	344	81	0	0.00%
CTAX	42,342,910	0	0	42,342,910	12.2%	6.505%	348	83	1,634,963	3.86%
CVETS	87,166,370	9,197,558	0	96,363,928	27.8%	5.925%	351	93	675,124	0.70%
ETAX	32,549,678	0	0	32,549,678	9.4%	6.441%	357	89	0	0.00%
CTEMP	295,094	0	0	295,094	0.1%	5.375%	352	94	0	0.00%
CREOS	0	0	1,818,074	1,818,074	0.5%	0.000%	0	-	-	-
CHD04	3,004,334	1,493,536	0	4,497,871	1.3%	3.323%	155	44	302,503	6.73%
COHAP	7,954,406	5,557,219	0	13,511,625	3.9%	1.632%	298	78	911,077	6.74%
CONDO	94,167	0	0	94,167	0.0%	7.375%	175	-	-	-
SRHRF	33,914,141	3,577,765	0	37,491,906	10.8%	4.054%	285	67	497,905	1.33%
UNCON	0	0	78,630,086	78,630,086	22.7%	1.727%	388	-	-	-
	246,573,732	**19,826,078**	**80,448,161**	**346,847,970**	**100.0%**	**4.726%**	**346**	**65**	**5,318,445**	**2.00%**
COLLATERALIZED VETERANS BONDS										
C1611	3,187,879	0	0	3,187,879	1.5%	4.755%	174	60	269,728	8.46%
C1612	21,070,171	3,022,364	0	24,092,536	11.3%	3.030%	281	80	406,199	1.69%
C1911	18,329,060	524,681	0	18,853,742	8.8%	3.676%	289	81	682,839	3.62%
C191C	44,374,087	4,059,567	0	48,433,654	22.7%	5.038%	308	79	1,235,870	2.55%
C2311	42,958,189	4,018,064	0	46,976,253	22.0%	5.192%	326	87	1,736,799	3.70%
C2411	67,468,063	4,592,189	0	72,060,252	33.7%	5.747%	341	91	663,571	0.92%
	197,387,449	**16,216,866**	**0**	**213,604,316**	**100.0%**	**4.960%**	**316**	**85**	**4,995,006**	**2.34%**
GENERAL MORTGAGE REVENUE BONDS II										
GM16A	45,111,233	5,280,176	0	50,391,409	4.6%	3.511%	263	70	1,831,271	3.63%
GM18A	49,017,104	0	0	49,017,104	4.5%	4.349%	274	75	1,066,179	2.18%
GM18B	8,547,844	0	0	8,547,844	0.8%	6.597%	260	70	220,780	2.58%
GM18X	34,474,871	0	0	34,474,871	3.1%	7.240%	338	80	694,566	2.01%
GM19A	45,257,461	7,135,921	0	52,393,382	4.8%	3.204%	298	79	2,579,330	4.92%
GM19P	36,422,779	0	0	36,422,779	3.3%	3.778%	243	69	1,438,954	3.95%
GM19T	1,594,558	0	0	1,594,558	0.1%	4.205%	203	57	0	0.00%
GM19B	17,320,854	44,734	0	17,365,589	1.6%	4.979%	265	70	554,540	3.19%
GM19X	5,932,529	0	0	5,932,529	0.5%	6.794%	306	77	0	0.00%
GM20A	51,914,917	11,004,205	0	62,919,121	5.7%	3.016%	300	79	2,634,628	4.19%
GM20P	36,412,098	9,712,033	0	46,124,131	4.2%	2.768%	246	68	3,663,136	7.94%
GM20B	93,811,618	1,622,051	0	95,433,669	8.7%	4.015%	283	74	3,823,968	4.01%
GM20X	7,654,613	351,691	0	8,006,304	0.7%	3.654%	211	59	93,075	1.16%
GM22A	33,409,340	100,175	0	33,509,516	3.1%	3.216%	311	81	1,032,949	3.08%
GM22B	117,872,273	16,111,543	0	133,983,816	12.2%	3.554%	286	73	3,533,665	2.64%
GM22X	7,924,637	0	0	7,924,637	0.7%	3.382%	305	76	179,975	2.27%
GM22C	81,258,380	0	0	81,258,380	7.4%	5.332%	324	85	5,077,415	6.25%
GM24A	68,877,585	6,561,883	0	75,439,468	6.9%	6.022%	339	88	1,735,104	2.30%
GM24B	63,259,143	3,904,652	0	67,163,795	6.1%	4.258%	282	73	2,307,042	3.43%
GM24C	116,543,976	0	0	116,543,976	10.6%	7.039%	338	83	1,425,053	1.22%
GM25A	110,324,229	1,312,377	0	111,636,606	10.2%	5.960%	349	89	2,106,969	1.89%
	1,032,942,043	**63,141,441**	**0**	**1,096,083,484**	**100.0%**	**4.685%**	**302**	**78**	**35,998,600**	**3.28%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
GOVERNMENTAL PURPOSE BONDS										
GP011	10,542,771	859,950	0	11,402,721	7.3%	3.177%	278	70	126,822	1.11%
GP012	9,158,428	870,067	0	10,028,494	6.4%	3.076%	278	69	201,828	2.01%
GP013	17,099,690	2,390,848	0	19,490,539	12.5%	3.152%	282	72	87,657	0.45%
GP01C	88,452,982	26,262,648	0	114,715,631	73.7%	2.794%	268	70	2,532,075	2.21%
	125,253,872	**30,383,513**	**0**	**155,637,385**	**100.0%**	**2.885%**	**272**	**70**	**2,948,382**	**1.89%**
HOME MORTGAGE REVENUE BONDS										
E021A	9,185,960	287,941	0	9,473,901	1.6%	5.388%	155	47	553,811	5.85%
E021B	48,907,283	456,069	0	49,363,352	8.2%	4.560%	288	71	1,633,170	3.31%
E071A	55,010,191	185,152	0	55,195,342	9.2%	4.176%	283	72	2,029,132	3.68%
E071B	54,271,908	100,857	0	54,372,765	9.1%	4.142%	284	73	2,005,443	3.69%
E071D	77,238,989	165,994	0	77,404,983	12.9%	3.834%	291	74	2,555,620	3.30%
E076B	1,668,887	172,767	0	1,841,654	0.3%	5.000%	127	44	149,641	8.13%
E076C	1,619,158	134,356	0	1,753,514	0.3%	5.300%	136	50	146,925	8.38%
E077C	3,590,371	77,450	0	3,667,822	0.6%	5.141%	140	48	395,554	10.78%
E091A	93,566,143	3,660,209	0	97,226,352	16.2%	3.799%	287	72	2,957,013	3.04%
E098A	1,805,069	98,570	0	1,903,639	0.3%	5.229%	147	53	115,057	6.04%
E098B	2,552,857	67,284	0	2,620,141	0.4%	5.434%	159	51	308,127	11.76%
E099C	6,828,725	0	0	6,828,725	1.1%	5.275%	173	53	731,636	10.71%
E091B	100,062,568	2,684,574	0	102,747,142	17.1%	3.795%	290	74	2,478,226	2.41%
E091D	98,011,786	2,515,889	0	100,527,675	16.7%	4.004%	291	74	2,252,239	2.24%
E09DL	35,213,846	392,004	0	35,605,850	5.9%	4.216%	270	72	1,098,042	3.08%
	589,533,741	**10,999,116**	**0**	**600,532,856**	**100.0%**	**4.060%**	**281**	**72**	**19,409,635**	**3.23%**
STATE CAPITAL PROJECT BONDS II										
SCPB2	1,543,564,260	760,619	0	1,544,324,879	100.0%	5.169%	298	74	32,909,685	2.13%
	1,543,564,260	**760,619**	**0**	**1,544,324,879**	**100.0%**	**5.169%**	**298**	**74**	**32,909,685**	**2.13%**
TOTAL	**3,735,255,096**	**141,327,633**	**80,448,161**	**3,957,030,890**	**100.0%**	**4.726%**	**301**	**75**	**101,579,754**	**2.62%**

As of: **6/30/2025**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
MY HOME	1,181,824,789	25,542,651	0	1,207,367,440	30.5%	4.723%	306	74	26,046,832	2.16%
FIRST HOME LIMITED	758,769,744	66,395,930	0	825,165,674	20.9%	4.435%	290	77	33,936,758	4.11%
FIRST HOME	708,844,503	15,944,782	0	724,789,285	18.3%	4.871%	305	80	22,887,205	3.16%
RURAL HOME	414,167,746	6,462,149	0	420,629,894	10.6%	4.175%	280	70	9,357,715	2.22%
MULTI-FAMILY/SPECIAL NEEDS	363,397,731	0	0	363,397,731	9.2%	6.193%	294	73	3,063,170	0.84%
VETERANS MORTGAGE PROGRAM	270,144,227	26,465,186	0	296,609,414	7.5%	5.061%	323	88	5,306,124	1.79%
ACAH SOFT SECONDS	0	0	35,461,251	35,461,251	0.9%	1.735%	509	-	-	-
MF SOFT SECONDS	0	0	27,107,550	27,107,550	0.7%	1.394%	287	-	-	-
OTHER LOAN PROGRAM	25,471,730	514,187	0	25,985,917	0.7%	4.011%	249	69	981,951	3.78%
LOANS TO SPONSORS II	0	0	10,536,110	10,536,110	0.3%	3.185%	305	-	-	-
UNIQUELY ALASKAN	5,433,228	2,748	0	5,435,976	0.1%	3.861%	282	63	0	0.00%
CONDO ASSOCIATION LOANS	4,488,566	0	0	4,488,566	0.1%	5.832%	113	26	0	0.00%
LOANS TO SPONSORS	0	0	4,363,555	4,363,555	0.1%	0.000%	251	-	-	-
REAL ESTATE OWNED	0	0	1,818,074	1,818,074	0.0%	0.000%	0	-	-	-
MILITARY FACILITY ZONE	1,373,927	0	0	1,373,927	0.0%	6.958%	334	73	0	0.00%
ALASKA ENERGY EFFICIENCY	1,237,348	0	0	1,237,348	0.0%	3.625%	79	80	0	0.00%
GOAL PROGRAM LOANS	0	0	1,025,643	1,025,643	0.0%	2.355%	291	-	-	-
NOTES RECEIVABLE	0	0	135,977	135,977	0.0%	3.740%	233	-	-	-
BUILDING MATERIAL LOAN	86,657	0	0	86,657	0.0%	3.500%	102	21	0	0.00%
SECOND MORTGAGE ENERGY	14,900	0	0	14,900	0.0%	3.631%	69	3	0	0.00%
AHFC TOTAL	**3,735,255,096**	**141,327,633**	**80,448,161**	**3,957,030,890**	**100.0%**	**4.726%**	**301**	**75**	**101,579,754**	**2.62%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **6/30/2025**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	2,790,007,022	113,187,738	17,783,792	2,920,978,552	73.8%	4.673%	300	76	81,637,272	2.81%
MULTI-PLEX	327,091,809	0	62,340,498	389,432,307	9.8%	5.486%	316	60	2,955,080	0.90%
CONDOMINIUM	314,034,722	19,299,997	0	333,334,719	8.4%	4.600%	292	77	10,045,674	3.01%
DUPLEX	234,729,462	6,767,767	95,568	241,592,796	6.1%	4.374%	294	75	5,040,473	2.09%
FOUR-PLEX	38,213,461	1,256,500	58,353	39,528,314	1.0%	4.652%	299	74	1,266,304	3.21%
TRI-PLEX	18,273,331	531,374	169,949	18,974,654	0.5%	4.369%	298	71	438,795	2.33%
MOBILE HOME TYPE I	11,448,486	284,258	0	11,732,744	0.3%	4.606%	284	75	196,157	1.67%
ENERGY EFFICIENCY RLP	1,237,348	0	0	1,237,348	0.0%	3.625%	79	80	0	0.00%
MOBILE HOME TYPE II	219,454	0	0	219,454	0.0%	3.000%	319	73	0	0.00%
AHFC TOTAL	**3,735,255,096**	**141,327,633**	**80,448,161**	**3,957,030,890**	**100.0%**	**4.726%**	**301**	**75**	**101,579,754**	**2.62%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **6/30/2025**

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO: Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	WEIGHTED AVERAGES: Int Rate	Rem Term	LTV	DELINQUENT: Delinquent Loans	% of $
ANCHORAGE	1,454,182,193	61,688,047	31,822,794	1,547,693,034	39.1%	4.670%	293	75	41,565,370	2.74%
WASILLA	330,903,151	14,317,436	1,235,805	346,456,392	8.8%	4.873%	301	78	13,642,600	3.95%
FAIRBANKS	277,789,562	11,523,624	18,532,057	307,845,243	7.8%	4.616%	313	72	8,628,956	2.98%
JUNEAU	183,839,660	5,970,280	6,965,636	196,775,576	5.0%	4.914%	311	75	3,064,862	1.61%
EAGLE RIVER	159,987,358	8,846,920	0	168,834,279	4.3%	4.816%	311	81	3,850,503	2.28%
KETCHIKAN	150,287,892	3,496,800	594,615	154,379,308	3.9%	4.382%	298	73	2,014,521	1.31%
PALMER	141,830,753	6,976,403	869,240	149,676,395	3.8%	4.703%	300	77	3,686,782	2.48%
FORT WAINWRIGHT	136,953,657	0	0	136,953,657	3.5%	6.625%	394	80	0	0.00%
SOLDOTNA	129,848,480	3,408,551	333,753	133,590,783	3.4%	4.208%	287	72	4,108,903	3.08%
KODIAK	96,535,370	2,271,956	0	98,807,326	2.5%	4.486%	285	74	2,712,256	2.74%
NORTH POLE	92,263,637	4,552,470	375,000	97,191,107	2.5%	4.800%	300	80	4,322,603	4.46%
HOMER	72,199,053	1,568,500	2,322,869	76,090,422	1.9%	4.718%	303	70	2,628,576	3.56%
KENAI	70,634,681	2,821,054	0	73,455,735	1.9%	4.672%	296	75	1,911,175	2.60%
OTHER SOUTHEAST	67,748,661	1,814,076	587,624	70,150,361	1.8%	4.608%	285	69	977,822	1.41%
OTHER SOUTHCENTRAL	56,714,799	2,866,405	7,403,219	66,984,424	1.7%	4.561%	305	67	2,530,417	4.25%
SITKA	50,767,943	2,030,482	0	52,798,425	1.3%	4.728%	306	70	358,020	0.68%
CHUGIAK	38,745,964	1,708,020	0	40,453,984	1.0%	4.911%	300	79	372,013	0.92%
PETERSBURG	35,185,178	721,746	0	35,906,924	0.9%	4.174%	278	67	377,932	1.05%
OTHER NORTH	29,598,559	890,657	314,607	30,803,822	0.8%	4.753%	268	72	789,020	2.59%
VALDEZ	19,818,789	784,171	7,192,148	27,795,108	0.7%	3.828%	355	61	354,920	1.72%
OTHER KENAI PENNINSULA	23,309,961	383,225	137,722	23,830,908	0.6%	4.316%	290	71	386,626	1.63%
SEWARD	21,214,259	799,034	78,000	22,091,294	0.6%	4.992%	292	74	16,440	0.07%
STERLING	20,770,058	246,390	0	21,016,448	0.5%	3.906%	298	76	870,398	4.14%
NOME	17,532,448	413,436	0	17,945,884	0.5%	4.915%	281	76	398,143	2.22%
CORDOVA	15,887,399	391,122	126,893	16,405,415	0.4%	3.957%	268	66	400,052	2.46%
OTHER SOUTHWEST	14,146,353	415,034	1,472,164	16,033,550	0.4%	4.551%	261	62	761,689	5.23%
NIKISKI	14,099,187	279,308	84,013	14,462,508	0.4%	4.074%	270	69	603,481	4.20%
BETHEL	12,460,091	142,486	0	12,602,577	0.3%	5.061%	207	65	245,675	1.95%
AHFC TOTAL	**3,735,255,096**	**141,327,633**	**80,448,161**	**3,957,030,890**	**100.0%**	**4.726%**	**301**	**75**	**101,579,754**	**2.62%**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
MORTGAGE INSURANCE	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED - LTV < 80	1,756,045,976	52,702,782	4,559,994	1,813,308,752	45.8%	4.772%	292	67	27,351,361	1.51%
PMI - RADIAN GUARANTY	367,304,874	15,424,274	637,746	383,366,894	9.7%	5.089%	323	87	10,334,613	2.70%
FEDERALLY INSURED - VA	254,353,340	22,815,326	0	277,168,666	7.0%	5.036%	315	90	7,132,482	2.57%
UNINSURED - LTV > 80 (RURAL)	263,731,329	3,153,351	5,281,426	272,166,107	6.9%	4.477%	277	72	5,973,553	2.24%
FEDERALLY INSURED - FHA	224,784,670	12,022,206	0	236,806,877	6.0%	4.726%	283	82	21,874,923	9.24%
PMI - UNITED GUARANTY	204,870,679	7,591,604	0	212,462,283	5.4%	4.388%	317	85	9,217,176	4.34%
PMI - MORTGAGE GUARANTY	172,383,860	5,816,408	0	178,200,267	4.5%	4.722%	319	86	2,518,225	1.41%
PMI - NATIONAL MORTGAGE INSUR	143,811,762	7,763,850	0	151,575,612	3.8%	5.994%	343	90	1,127,282	0.74%
FEDERALLY INSURED - RD	105,907,613	5,364,454	0	111,272,067	2.8%	4.167%	271	83	6,506,820	5.85%
PMI - ESSENT GUARANTY	89,503,319	2,235,039	0	91,738,359	2.3%	4.128%	299	83	1,639,944	1.79%
FEDERALLY INSURED - HUD 184	69,845,210	3,013,504	0	72,858,713	1.8%	4.527%	261	79	5,708,803	7.84%
UNINSURED - UNCONVENTIONAL	0	0	69,968,995	69,968,995	1.8%	1.570%	392	-	-	-
PMI - GENWORTH GE	65,104,406	2,412,839	0	67,517,245	1.7%	4.795%	318	85	1,412,139	2.09%
PMI - CMG MORTGAGE INSURANCE	16,500,502	1,010,350	0	17,510,852	0.4%	4.075%	250	73	430,411	2.46%
PMI - PMI MORTGAGE INSURANCE	735,041	0	0	735,041	0.0%	6.359%	342	90	0	0.00%
PMI - COMMONWEALTH	352,022	0	0	352,022	0.0%	4.500%	240	74	352,022	100.00%
UNINSURED - SERVICER INDEMNIFIED	20,492	1,647	0	22,138	0.0%	6.132%	50	18	0	0.00%
AHFC TOTAL	**3,735,255,096**	**141,327,633**	**80,448,161**	**3,957,030,890**	**100.0%**	**4.726%**	**301**	**75**	**101,579,754**	**2.62%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **6/30/2025**

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
NORTHRIM BANK	1,464,736,417	61,795,013	0	1,526,531,430	38.6%	4.659%	296	77	43,262,727	2.83%
AHFC (SUBSERVICED BY FNBA)	603,459,587	24,498,648	0	627,958,235	15.9%	5.229%	320	83	15,489,819	2.47%
GLOBAL FCU	544,898,878	22,889,305	0	567,788,183	14.3%	4.568%	276	73	21,680,228	3.82%
FIRST NATIONAL BANK OF AK	277,699,119	9,302,483	0	287,001,603	7.3%	4.703%	268	66	9,484,642	3.30%
FIRST BANK	250,205,494	5,840,439	0	256,045,932	6.5%	4.255%	296	71	1,098,858	0.43%
COMMERCIAL LOANS	147,143,335	0	0	147,143,335	3.7%	6.442%	373	80	0	0.00%
NUVISION CREDIT UNION	112,587,160	3,290,283	0	115,877,443	2.9%	3.847%	289	75	2,756,486	2.38%
MT. MCKINLEY BANK	101,153,094	4,305,994	0	105,459,088	2.7%	4.700%	301	76	2,399,950	2.28%
DENALI STATE BANK	100,858,596	3,925,386	0	104,783,982	2.6%	4.663%	311	78	3,011,362	2.87%
CORNERSTONE HOME LENDING	89,620,278	4,461,547	0	94,081,825	2.4%	6.112%	342	86	1,461,903	1.55%
AHFC DIRECT SERVICING	0	0	80,448,161	80,448,161	2.0%	1.688%	379	-	-	-
SPIRIT OF ALASKA FCU	19,627,678	737,873	0	20,365,552	0.5%	4.167%	231	63	636,255	3.12%
TONGASS FCU	19,398,533	74,759	0	19,473,292	0.5%	4.204%	309	71	297,525	1.53%
MATANUSKA VALLEY FCU	3,866,926	205,903	0	4,072,830	0.1%	4.425%	279	67	0	0.00%
AHFC TOTAL	**3,735,255,096**	**141,327,633**	**80,448,161**	**3,957,030,890**	**100.0%**	**4.726%**	**301**	**75**	**101,579,754**	**2.62%**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
BOND INDENTURE	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
STATE CAPITAL PROJECT BONDS II	1,543,564,260	760,619	0	1,544,324,879	39.0%	5.169%	298	74	32,909,685	2.13%
GENERAL MORTGAGE REVENUE BONDS II	1,032,942,043	63,141,441	0	1,096,083,484	27.7%	4.685%	302	78	35,998,600	3.28%
HOME MORTGAGE REVENUE BONDS	589,533,741	10,999,116	0	600,532,856	15.2%	4.060%	281	72	19,409,635	3.23%
AHFC GENERAL FUND	246,573,732	19,826,078	80,448,161	346,847,970	8.8%	4.726%	346	65	5,318,445	2.00%
COLLATERALIZED VETERANS BONDS	197,387,449	16,216,866	0	213,604,316	5.4%	4.960%	316	85	4,995,006	2.34%
GOVERNMENTAL PURPOSE BONDS	125,253,872	30,383,513	0	155,637,385	3.9%	2.885%	272	70	2,948,382	1.89%
AHFC TOTAL	**3,735,255,096**	**141,327,633**	**80,448,161**	**3,957,030,890**	**100.0%**	**4.726%**	**301**	**75**	**101,579,754**	**2.62%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **6/30/2025**

	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**594,028,150**	**509,364,368**	**621,253,574**	**588,207,704**	**50,685,368**
MORTGAGE AND LOAN COMMITMENTS	**599,609,625**	**465,650,120**	**630,824,544**	**601,174,281**	**46,386,655**
MORTGAGE AND LOAN PURCHASES	**558,436,080**	**498,034,730**	**606,942,223**	**649,829,443**	**48,702,075**
MORTGAGE AND LOAN PAYOFFS	**403,936,804**	**166,704,214**	**124,882,497**	**172,634,291**	**17,332,626**
MORTGAGE AND LOAN FORECLOSURES	**4,652,303**	**4,168,814**	**3,568,682**	**3,542,891**	**0**

MORTGAGE PURCHASE STATISTICS:

	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	353,243	397,479	412,574	437,728	443,117
WEIGHTED AVERAGE INTEREST RATE	3.191%	5.341%	6.380%	6.179%	6.182%
WEIGHTED AVERAGE BEGINNING TERM	352	356	354	353	356
WEIGHTED AVERAGE LOAN-TO-VALUE	85	85	86	87	86
FHA INSURANCE %	5.3%	4.6%	7.2%	5.1%	2.9%
VA INSURANCE %	4.7%	7.2%	11.8%	14.4%	12.5%
RD INSURANCE %	1.9%	1.3%	1.0%	1.4%	0.9%
HUD 184 INSURANCE %	1.0%	0.7%	1.3%	1.2%	0.7%
PRIMARY MORTGAGE INSURANCE %	32.6%	39.5%	38.2%	38.7%	45.4%
CONVENTIONAL UNINSURED %	54.5%	46.7%	40.4%	39.3%	37.4%
SINGLE FAMILY (1-4 UNIT) %	94.9%	96.2%	99.7%	98.7%	100.0%
MULTI FAMILY (>4 UNIT) %	5.1%	3.8%	0.3%	1.3%	0.0%
ANCHORAGE %	38.2%	34.2%	40.0%	38.3%	35.3%
OTHER ALASKAN CITY %	61.8%	65.8%	60.0%	61.7%	64.7%
NORTHRIM BANK %	40.4%	36.2%	41.1%	45.1%	49.2%
OTHER SELLER SERVICER %	59.6%	63.8%	58.9%	54.9%	50.8%
STREAMLINE REFINANCE %	3.5%	0.0%	0.1%	0.1%	0.0%

MY HOME	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	259,635,991	202,316,470	218,928,542	192,899,304	18,345,974
MORTGAGE AND LOAN COMMITMENTS	259,227,491	185,103,707	228,333,384	194,783,507	15,966,014
MORTGAGE AND LOAN PURCHASES	225,206,198	199,113,535	233,605,839	212,200,393	18,194,575
MORTGAGE AND LOAN PAYOFFS	123,123,233	46,655,767	39,601,343	65,334,588	6,612,935
MORTGAGE AND LOAN FORECLOSURES	824,461	153,586	1,016,894	677,121	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	40.3%	40.0%	38.5%	32.7%	37.4%
AVERAGE PURCHASE PRICE	407,989	469,390	482,550	524,029	496,623
WEIGHTED AVERAGE INTEREST RATE	3.150%	5.336%	6.564%	6.496%	6.432%
WEIGHTED AVERAGE BEGINNING TERM	354	355	352	352	352
WEIGHTED AVERAGE LOAN-TO-VALUE	82	82	81	83	82
FHA INSURANCE %	2.6%	1.2%	3.1%	1.7%	0.0%
VA INSURANCE %	1.2%	0.3%	0.9%	0.9%	2.2%
RD INSURANCE %	0.4%	0.4%	0.2%	0.2%	0.0%
HUD 184 INSURANCE %	0.8%	0.3%	0.6%	0.2%	0.0%
PRIMARY MORTGAGE INSURANCE %	38.7%	46.2%	40.8%	47.0%	46.8%
CONVENTIONAL UNINSURED %	56.4%	51.5%	54.4%	50.0%	50.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	39.3%	31.8%	40.2%	42.2%	36.7%
OTHER ALASKAN CITY %	60.7%	68.2%	59.8%	57.8%	63.3%
NORTHRIM BANK %	42.0%	37.1%	44.6%	48.9%	44.3%
OTHER SELLER SERVICER %	58.0%	62.9%	55.4%	51.1%	55.7%
STREAMLINE REFINANCE %	2.1%	0.0%	0.0%	0.1%	0.0%

FIRST HOME	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	100,275,417	127,761,215	136,205,994	128,512,849	8,375,766
MORTGAGE AND LOAN COMMITMENTS	100,683,417	115,259,374	140,503,674	132,615,665	8,566,856
MORTGAGE AND LOAN PURCHASES	95,851,929	107,987,743	140,145,747	143,641,082	10,176,318
MORTGAGE AND LOAN PAYOFFS	67,368,338	24,143,985	19,175,867	25,882,797	1,733,795
MORTGAGE AND LOAN FORECLOSURES	321,368	1,110,469	741,546	246,745	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	17.2%	21.7%	23.1%	22.1%	20.9%
AVERAGE PURCHASE PRICE	359,852	386,697	406,132	433,629	428,580
WEIGHTED AVERAGE INTEREST RATE	3.095%	5.562%	6.506%	6.328%	6.365%
WEIGHTED AVERAGE BEGINNING TERM	356	356	356	351	357
WEIGHTED AVERAGE LOAN-TO-VALUE	89	89	88	88	89
FHA INSURANCE %	6.8%	9.3%	10.8%	7.0%	4.8%
VA INSURANCE %	1.4%	0.9%	0.6%	1.1%	0.0%
RD INSURANCE %	2.3%	3.0%	1.5%	1.7%	4.5%
HUD 184 INSURANCE %	3.0%	1.2%	2.7%	3.4%	3.5%
PRIMARY MORTGAGE INSURANCE %	51.7%	54.7%	55.1%	53.3%	62.8%
CONVENTIONAL UNINSURED %	34.9%	30.9%	29.3%	33.6%	24.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	47.5%	40.0%	41.6%	41.9%	43.0%
OTHER ALASKAN CITY %	52.5%	60.0%	58.4%	58.1%	57.0%
NORTHRIM BANK %	43.1%	36.9%	39.6%	44.7%	35.9%
OTHER SELLER SERVICER %	56.9%	63.1%	60.4%	55.3%	64.1%
STREAMLINE REFINANCE %	2.1%	0.0%	0.0%	0.4%	0.0%

FIRST HOME LIMITED	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	89,819,345	78,305,380	118,608,970	122,725,788	11,257,974
MORTGAGE AND LOAN COMMITMENTS	89,819,345	71,164,894	118,756,259	126,302,386	11,530,324
MORTGAGE AND LOAN PURCHASES	87,735,513	75,569,661	110,386,025	127,337,455	10,415,210
MORTGAGE AND LOAN PAYOFFS	84,723,900	44,984,416	27,167,137	33,450,036	3,079,782
MORTGAGE AND LOAN FORECLOSURES	2,345,347	2,394,015	1,233,049	1,589,692	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	15.7%	15.2%	18.2%	19.6%	21.4%
AVERAGE PURCHASE PRICE	243,099	250,607	292,555	312,779	346,958
WEIGHTED AVERAGE INTEREST RATE	2.798%	5.175%	6.063%	5.707%	5.860%
WEIGHTED AVERAGE BEGINNING TERM	358	359	359	359	360
WEIGHTED AVERAGE LOAN-TO-VALUE	90	90	90	89	87
FHA INSURANCE %	12.1%	13.1%	19.5%	15.2%	9.1%
VA INSURANCE %	1.4%	4.2%	6.6%	4.9%	0.0%
RD INSURANCE %	4.8%	1.8%	2.7%	3.8%	0.0%
HUD 184 INSURANCE %	0.8%	1.4%	2.4%	1.7%	0.0%
PRIMARY MORTGAGE INSURANCE %	49.2%	50.1%	42.8%	47.7%	62.9%
CONVENTIONAL UNINSURED %	31.7%	29.4%	26.0%	26.7%	28.1%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	56.0%	51.0%	56.9%	52.1%	37.9%
OTHER ALASKAN CITY %	44.0%	49.0%	43.1%	47.9%	62.1%
NORTHRIM BANK %	44.7%	37.1%	42.9%	38.6%	50.0%
OTHER SELLER SERVICER %	55.3%	62.9%	57.1%	61.4%	50.0%
STREAMLINE REFINANCE %	2.2%	0.0%	0.3%	0.1%	0.0%

VETERANS MORTGAGE PROGRAM	**FY 2022**	**FY 2023**	**FY 2024**	**FY 2025 (YTD)**	**CURRENT MONTH**
MORTGAGE AND LOAN APPLICATIONS	**37,031,173**	**54,701,649**	**88,684,082**	**100,565,004**	**8,912,009**
MORTGAGE AND LOAN COMMITMENTS	**37,031,173**	**48,718,516**	**90,493,841**	**100,555,764**	**7,794,016**
MORTGAGE AND LOAN PURCHASES	**29,065,321**	**40,099,277**	**84,369,721**	**107,126,489**	**8,365,072**
MORTGAGE AND LOAN PAYOFFS	**15,381,754**	**8,352,129**	**5,888,569**	**15,293,745**	**1,539,415**
MORTGAGE AND LOAN FORECLOSURES	**207,490**	**250,600**	**233,962**	**310,696**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	5.2%	8.1%	13.9%	16.5%	17.2%
AVERAGE PURCHASE PRICE	425,638	508,273	464,032	503,708	577,592
WEIGHTED AVERAGE INTEREST RATE	2.817%	5.190%	5.942%	5.721%	5.813%
WEIGHTED AVERAGE BEGINNING TERM	356	353	357	356	360
WEIGHTED AVERAGE LOAN-TO-VALUE	94	92	93	94	93
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	72.2%	77.1%	72.8%	77.6%	68.0%
RD INSURANCE %	0.0%	0.0%	0.5%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	6.2%	6.8%	8.9%	8.9%	8.0%
CONVENTIONAL UNINSURED %	21.6%	16.0%	17.7%	13.5%	24.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	16.5%	25.6%	28.7%	27.5%	26.0%
OTHER ALASKAN CITY %	83.5%	74.4%	71.3%	72.5%	74.0%
NORTHRIM BANK %	42.0%	42.6%	40.5%	56.2%	77.3%
OTHER SELLER SERVICER %	58.0%	57.4%	59.5%	43.8%	22.7%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

RURAL HOME	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	72,464,358	31,416,104	39,835,491	39,221,759	2,235,745
MORTGAGE AND LOAN COMMITMENTS	72,464,358	30,534,604	38,544,741	41,394,009	2,529,445
MORTGAGE AND LOAN PURCHASES	77,256,674	47,683,159	29,203,641	46,849,629	1,550,900
MORTGAGE AND LOAN PAYOFFS	55,153,814	17,459,556	16,867,283	20,634,996	2,546,505
MORTGAGE AND LOAN FORECLOSURES	0	260,145	93,616	573,350	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	13.8%	9.6%	4.8%	7.2%	3.2%
AVERAGE PURCHASE PRICE	293,467	336,072	382,567	408,764	349,817
WEIGHTED AVERAGE INTEREST RATE	2.978%	5.040%	6.584%	6.362%	6.214%
WEIGHTED AVERAGE BEGINNING TERM	348	353	355	353	330
WEIGHTED AVERAGE LOAN-TO-VALUE	82	83	85	84	75
FHA INSURANCE %	1.3%	0.8%	0.0%	0.0%	0.0%
VA INSURANCE %	0.3%	0.7%	0.0%	0.8%	0.0%
RD INSURANCE %	4.2%	2.6%	0.0%	2.6%	0.0%
HUD 184 INSURANCE %	0.5%	0.7%	1.1%	0.6%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.6%	8.8%	16.2%	11.0%	0.0%
CONVENTIONAL UNINSURED %	93.1%	86.4%	82.7%	85.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
NORTHRIM BANK %	40.0%	32.7%	24.0%	32.9%	37.6%
OTHER SELLER SERVICER %	60.0%	67.3%	76.0%	67.1%	62.4%
STREAMLINE REFINANCE %	14.4%	0.0%	0.0%	0.0%	0.0%

MULTI-FAMILY/SPECIAL NEEDS	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	23,008,676	9,870,900	16,591,150	367,000	0
MORTGAGE AND LOAN COMMITMENTS	28,590,651	10,116,375	11,693,300	4,664,850	0
MORTGAGE AND LOAN PURCHASES	32,803,101	22,226,725	7,360,600	10,922,650	0
MORTGAGE AND LOAN PAYOFFS	47,828,168	22,769,107	14,901,368	11,043,831	1,820,195
MORTGAGE AND LOAN FORECLOSURES	786,496	0	249,616	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	5.9%	4.5%	1.2%	1.7%	N/A
AVERAGE PURCHASE PRICE	818,774	1,195,004	864,050	906,753	N/A
WEIGHTED AVERAGE INTEREST RATE	5.478%	6.010%	7.167%	7.551%	N/A
WEIGHTED AVERAGE BEGINNING TERM	327	356	284	325	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	71	76	80	81	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	12.9%	14.4%	71.2%	19.9%	N/A
MULTI FAMILY (>4 UNIT) %	87.1%	85.6%	28.8%	80.1%	N/A
ANCHORAGE %	66.8%	66.7%	42.2%	32.0%	N/A
OTHER ALASKAN CITY %	33.2%	33.3%	57.8%	68.0%	N/A
NORTHRIM BANK %	22.5%	26.1%	14.6%	4.2%	N/A
OTHER SELLER SERVICER %	77.5%	73.9%	85.4%	95.8%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

OTHER LOAN PROGRAM	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	11,793,190	4,992,650	2,399,345	3,916,000	1,557,900
MORTGAGE AND LOAN COMMITMENTS	11,793,190	4,752,650	2,499,345	858,100	0
MORTGAGE AND LOAN PURCHASES	10,517,344	5,354,630	1,870,650	1,751,745	0
MORTGAGE AND LOAN PAYOFFS	10,357,598	2,339,256	1,280,930	994,299	0
MORTGAGE AND LOAN FORECLOSURES	167,142	0	0	145,288	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	1.9%	1.1%	0.3%	0.3%	N/A
AVERAGE PURCHASE PRICE	344,284	509,366	276,464	582,898	N/A
WEIGHTED AVERAGE INTEREST RATE	3.697%	4.422%	6.256%	4.507%	N/A
WEIGHTED AVERAGE BEGINNING TERM	340	356	281	360	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	90	77	82	81	N/A
FHA INSURANCE %	51.7%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	18.7%	0.0%	8.9%	N/A
CONVENTIONAL UNINSURED %	48.3%	81.3%	100.0%	91.1%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	29.3%	4.1%	31.2%	0.0%	N/A
OTHER ALASKAN CITY %	70.7%	95.9%	68.8%	100.0%	N/A
NORTHRIM BANK %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

AHFC SUMMARY OF BONDS OUTSTANDING
Summary by Program Indenture

As of: 6/30/2025

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	$170,000,000	$0	$148,745,000	$21,255,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	$75,000,000	$16,040,000	$0	$58,960,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	$75,000,000	$16,040,000	$0	$58,960,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	$89,370,000	$19,140,000	$0	$70,230,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	$80,880,000	$13,860,000	$0	$67,020,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	$80,880,000	$13,860,000	$0	$67,020,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	$80,870,000	$13,860,000	$0	$67,010,000
		Home Mortgage Revenue Bonds (FTHB Program) Total					**$652,000,000**	**$92,800,000**	**$148,745,000**	**$410,455,000**
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	$32,150,000	$11,085,000	$10,230,000	$10,835,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	$17,850,000	$2,475,000	$4,330,000	$11,045,000
C1911	211	Veterans Collateralized Bonds, 2019 First & Second	Exempt	3/21/2019	3.217%	2049	$60,000,000	$4,680,000	$45,380,000	$9,940,000
C2311	212	Veterans Collateralized Bonds, 2023 First	Exempt	7/27/2023	4.333%	2052	$49,900,000	$0	$0	$49,900,000
C2411	213	Veterans Collateralized Bonds, 2024 First	Exempt	7/30/2024	4.352%	2053	$75,000,000	$0	$0	$75,000,000
		Collateralized Bonds (Veterans Mortgage Program) Total					**$234,900,000**	**$18,240,000**	**$59,940,000**	**$156,720,000**
General Mortgage Revenue Bonds II										
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	$100,000,000	$34,875,000	$36,705,000	$28,420,000
GM18A	407	General Mortgage Revenue Bonds II, 2018 Series A	Exempt	8/28/2018	3.324%	2048	$109,260,000	$13,630,000	$78,885,000	$16,745,000
GM18B	407	General Mortgage Revenue Bonds II, 2018 Series B	Exempt	8/28/2018	3.324%	2035	$58,520,000	$0	$30,055,000	$28,465,000
GM19A	408	General Mortgage Revenue Bonds II, 2019 Series A	Exempt	10/22/2019	2.550%	2049	$136,700,000	$17,090,000	$43,495,000	$76,115,000
GM19B	408	General Mortgage Revenue Bonds II, 2019 Series B	Exempt	10/22/2019	2.550%	2034	$24,985,000	$0	$5,000,000	$19,985,000
GM20A	409	General Mortgage Revenue Bonds II, 2020 Series A	Exempt	9/15/2020	1.825%	2044	$135,170,000	$17,370,000	$26,880,000	$90,920,000
GM20B	409	General Mortgage Revenue Bonds II, 2020 Series B	Exempt	9/15/2020	1.825%	2035	$74,675,000	$0	$0	$74,675,000
GM22A	410	General Mortgage Revenue Bonds II, 2022 Series A	Exempt	1/12/2022	2.024%	2051	$39,065,000	$2,710,000	$5,725,000	$30,630,000
GM22B	410	General Mortgage Revenue Bonds II, 2022 Series B	Exempt	1/12/2022	2.024%	2036	$83,730,000	$0	$0	$83,730,000
GM22C	411	General Mortgage Revenue Bonds II, 2022 Series C	Exempt	12/22/2022	4.290%	2052	$87,965,000	$2,795,000	$5,250,000	$79,920,000
GM24A	412	General Mortgage Revenue Bonds II, 2024 Series A	Exempt	3/5/2024	4.056%	2054	$75,000,000	$905,000	$1,045,000	$73,050,000
GM24B	412	General Mortgage Revenue Bonds II, 2024 Series B	Exempt	3/5/2024	4.056%	2036	$48,120,000	$0	$0	$48,120,000
GM24C	412	General Mortgage Revenue Bonds II, 2024 Series C	Taxable	2/1/2024	5.746%	2053	$120,000,000	$1,285,000	$2,610,000	$116,105,000
GM25A	413	General Mortgage Revenue Bonds II, 2025 Series A	Exempt	2/20/2025	4.228%	2054	$110,000,000	$0	$0	$110,000,000
		General Mortgage Revenue Bonds II Total					**$1,203,190,000**	**$90,660,000**	**$235,650,000**	**$876,880,000**

AHFC SUMMARY OF BONDS OUTSTANDING
Summary by Program Indenture

As of: 6/30/2025

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$54,765,000	$0	$21,815,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$66,940,000	$0	$26,650,000
				Governmental Purpose Bonds Total			**$170,170,000**	**$121,705,000**	**$0**	**$48,465,000**
State Capital Project Bonds II										
SC15B	621	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	$93,365,000	$37,765,000	$29,945,000	$25,655,000
SC15C	621	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	$55,620,000	$24,575,000	$0	$31,045,000
SC17A	621	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	$143,955,000	$49,365,000	$0	$94,590,000
SC17B	621	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	VRDO	2047	$150,000,000	$0	$60,000,000	$90,000,000
SC17C	621	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	$43,855,000	$11,405,000	$0	$32,450,000
SC18A	621	State Capital Project Bonds II, 2018 Series A	Taxable	5/22/2018	VRDO	2043	$90,000,000	$0	$0	$90,000,000
SC18B	621	State Capital Project Bonds II, 2018 Series B	Exempt	5/22/2018	3.081%	2038	$35,570,000	$8,130,000	$0	$27,440,000
SC19A	621	State Capital Project Bonds II, 2019 Series A	Taxable	7/11/2019	VRDO	2044	$140,000,000	$0	$0	$140,000,000
SC19B	621	State Capital Project Bonds II, 2019 Series B	Exempt	7/11/2019	2.320%	2039	$60,000,000	$11,310,000	$0	$48,690,000
SC20A	621	State Capital Project Bonds II, 2020 Series A	Taxable	10/13/2020	1.907%	2033	$96,665,000	$6,900,000	$0	$89,765,000
SC21A	621	State Capital Project Bonds II, 2021 Series A	Exempt	4/28/2021	0.938%	2030	$90,420,000	$11,075,000	$0	$79,345,000
SC22A	621	State Capital Project Bonds II, 2022 Series A	Taxable	6/1/2022	VRDO	2052	$200,000,000	$0	$0	$200,000,000
SC22B	621	State Capital Project Bonds II, 2022 Series B	Exempt	7/7/2022	3.314%	2037	$97,700,000	$15,420,000	$0	$82,280,000
SC23A	621	State Capital Project Bonds II, 2023 Series A	Exempt	10/17/2023	3.648%	2041	$99,995,000	$0	$0	$99,995,000
SC24A	621	State Capital Project Bonds II, 2024 Series A	Exempt	9/10/2024	3.145%	2039	$127,100,000	$0	$0	$127,100,000
				State Capital Project Bonds II Total			**$1,524,245,000**	**$175,945,000**	**$89,945,000**	**$1,258,355,000**
				Total AHFC Bonds and Notes			**$3,784,505,000**	**$499,350,000**	**$534,280,000**	**$2,750,875,000**
									Defeased Bonds (SC15C)	**$31,045,000**
									Total AHFC Bonds w/o Defeased Bonds	**$2,719,830,000**

Home Mortgage Revenue Bonds (FTHB Program)

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
										S and P	**Moodys** / **Fitch**
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **VRDO**	Delivery: **5/16/2002**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aa1/VMIG1* / *N/A*
A1	0118327K2		2032	Jun	Serial	AMT	SWAP	50,000,000	0	28,745,000	21,255,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000	0
							E021A Total	**$170,000,000**	**$0**	**$148,745,000**	**$21,255,000**
E071A	**Home Mortgage Revenue Bonds, 2007 Series A**				**Exempt**	Prog: **110**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Citigroup**	*AA+/A-1+*	*Aa1/VMIG1* / *AA+/WD*
	01170PBW5		2017	Jun	Sinker	Pre-Ulm	SWAP	765,000	765,000	0	0
	01170PBW5		2017	Dec	Sinker	Pre-Ulm	SWAP	780,000	780,000	0	0
	01170PBW5		2018	Jun	Sinker	Pre-Ulm	SWAP	810,000	810,000	0	0
	01170PBW5		2018	Dec	Sinker	Pre-Ulm	SWAP	830,000	830,000	0	0
	01170PBW5		2019	Jun	Sinker	Pre-Ulm	SWAP	850,000	850,000	0	0
	01170PBW5		2019	Dec	Sinker	Pre-Ulm	SWAP	870,000	870,000	0	0
	01170PBW5		2020	Jun	Sinker	Pre-Ulm	SWAP	895,000	895,000	0	0
	01170PBW5		2020	Dec	Sinker	Pre-Ulm	SWAP	915,000	915,000	0	0
	01170PBW5		2021	Jun	Sinker	Pre-Ulm	SWAP	935,000	935,000	0	0
	01170PBW5		2021	Dec	Sinker	Pre-Ulm	SWAP	960,000	960,000	0	0
	01170PBW5		2022	Jun	Sinker	Pre-Ulm	SWAP	985,000	985,000	0	0
	01170PBW5		2022	Dec	Sinker	Pre-Ulm	SWAP	1,010,000	1,010,000	0	0
	01170PBW5		2023	Jun	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0	0
	01170PBW5		2023	Dec	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0	0
	01170PBW5		2024	Jun	Sinker	Pre-Ulm	SWAP	1,085,000	1,085,000	0	0
	01170PBW5		2024	Dec	Sinker	Pre-Ulm	SWAP	1,115,000	1,115,000	0	0
	01170PBW5		2025	Jun	Sinker	Pre-Ulm	SWAP	1,140,000	1,140,000	0	0
	01170PBW5		2025	Dec	Sinker	Pre-Ulm	SWAP	1,170,000	0	0	1,170,000
	01170PBW5		2026	Jun	Sinker	Pre-Ulm	SWAP	1,200,000	0	0	1,200,000
	01170PBW5		2026	Dec	Sinker	Pre-Ulm	SWAP	1,230,000	0	0	1,230,000
	01170PBW5		2027	Jun	Sinker	Pre-Ulm	SWAP	1,265,000	0	0	1,265,000
	01170PBW5		2027	Dec	Sinker	Pre-Ulm	SWAP	1,290,000	0	0	1,290,000
	01170PBW5		2028	Jun	Sinker	Pre-Ulm	SWAP	1,325,000	0	0	1,325,000
	01170PBW5		2028	Dec	Sinker	Pre-Ulm	SWAP	1,360,000	0	0	1,360,000
	01170PBW5		2029	Jun	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
	01170PBW5		2029	Dec	Sinker	Pre-Ulm	SWAP	1,425,000	0	0	1,425,000
	01170PBW5		2030	Jun	Sinker	Pre-Ulm	SWAP	1,465,000	0	0	1,465,000
	01170PBW5		2030	Dec	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
	01170PBW5		2031	Jun	Sinker	Pre-Ulm	SWAP	1,535,000	0	0	1,535,000
	01170PBW5		2031	Dec	Sinker	Pre-Ulm	SWAP	1,575,000	0	0	1,575,000
	01170PBW5		2032	Jun	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
	01170PBW5		2032	Dec	Sinker	Pre-Ulm	SWAP	1,655,000	0	0	1,655,000
	01170PBW5		2033	Jun	Sinker	Pre-Ulm	SWAP	1,695,000	0	0	1,695,000
	01170PBW5		2033	Dec	Sinker	Pre-Ulm	SWAP	1,740,000	0	0	1,740,000
	01170PBW5		2034	Jun	Sinker	Pre-Ulm	SWAP	1,780,000	0	0	1,780,000
	01170PBW5		2034	Dec	Sinker	Pre-Ulm	SWAP	1,825,000	0	0	1,825,000
	01170PBW5		2035	Jun	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
	01170PBW5		2035	Dec	Sinker	Pre-Ulm	SWAP	1,920,000	0	0	1,920,000
	01170PBW5		2036	Jun	Sinker	Pre-Ulm	SWAP	1,970,000	0	0	1,970,000
	01170PBW5		2036	Dec	Sinker	Pre-Ulm	SWAP	2,020,000	0	0	2,020,000
	01170PBW5		2037	Jun	Sinker	Pre-Ulm	SWAP	2,070,000	0	0	2,070,000
	01170PBW5		2037	Dec	Sinker	Pre-Ulm	SWAP	2,115,000	0	0	2,115,000
	01170PBW5		2038	Jun	Sinker	Pre-Ulm	SWAP	2,175,000	0	0	2,175,000
	01170PBW5		2038	Dec	Sinker	Pre-Ulm	SWAP	2,225,000	0	0	2,225,000
	01170PBW5		2039	Jun	Sinker	Pre-Ulm	SWAP	2,280,000	0	0	2,280,000
	01170PBW5		2039	Dec	Sinker	Pre-Ulm	SWAP	2,340,000	0	0	2,340,000
	01170PBW5		2040	Jun	Sinker	Pre-Ulm	SWAP	2,395,000	0	0	2,395,000
	01170PBW5		2040	Dec	Sinker	Pre-Ulm	SWAP	2,455,000	0	0	2,455,000
	01170PBW5		2041	Jun	Sinker	Pre-Ulm	SWAP	2,515,000	0	0	2,515,000
	01170PBW5		2041	Dec	Term	Pre-Ulm	SWAP	2,580,000	0	0	2,580,000
							E071A Total	**$75,000,000**	**$16,040,000**	**$0**	**$58,960,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/A-1+*	*Aa1/VMIG1* *AA+/WD*
01170PBV7		2017	Jun	Sinker	Pre-Ulm	SWAP	765,000	765,000	0	0
01170PBV7		2017	Dec	Sinker	Pre-Ulm	SWAP	780,000	780,000	0	0
01170PBV7		2018	Jun	Sinker	Pre-Ulm	SWAP	810,000	810,000	0	0
01170PBV7		2018	Dec	Sinker	Pre-Ulm	SWAP	830,000	830,000	0	0
01170PBV7		2019	Jun	Sinker	Pre-Ulm	SWAP	850,000	850,000	0	0
01170PBV7		2019	Dec	Sinker	Pre-Ulm	SWAP	870,000	870,000	0	0
01170PBV7		2020	Jun	Sinker	Pre-Ulm	SWAP	895,000	895,000	0	0
01170PBV7		2020	Dec	Sinker	Pre-Ulm	SWAP	915,000	915,000	0	0
01170PBV7		2021	Jun	Sinker	Pre-Ulm	SWAP	935,000	935,000	0	0
01170PBV7		2021	Dec	Sinker	Pre-Ulm	SWAP	960,000	960,000	0	0
01170PBV7		2022	Jun	Sinker	Pre-Ulm	SWAP	985,000	985,000	0	0
01170PBV7		2022	Dec	Sinker	Pre-Ulm	SWAP	1,010,000	1,010,000	0	0
01170PBV7		2023	Jun	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0	0
01170PBV7		2023	Dec	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0	0
01170PBV7		2024	Jun	Sinker	Pre-Ulm	SWAP	1,085,000	1,085,000	0	0
01170PBV7		2024	Dec	Sinker	Pre-Ulm	SWAP	1,115,000	1,115,000	0	0
01170PBV7		2025	Jun	Sinker	Pre-Ulm	SWAP	1,140,000	1,140,000	0	0
01170PBV7		2025	Dec	Sinker	Pre-Ulm	SWAP	1,170,000	0	0	1,170,000
01170PBV7		2026	Jun	Sinker	Pre-Ulm	SWAP	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker	Pre-Ulm	SWAP	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker	Pre-Ulm	SWAP	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker	Pre-Ulm	SWAP	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker	Pre-Ulm	SWAP	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker	Pre-Ulm	SWAP	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker	Pre-Ulm	SWAP	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker	Pre-Ulm	SWAP	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker	Pre-Ulm	SWAP	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker	Pre-Ulm	SWAP	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker	Pre-Ulm	SWAP	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker	Pre-Ulm	SWAP	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker	Pre-Ulm	SWAP	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker	Pre-Ulm	SWAP	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker	Pre-Ulm	SWAP	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker	Pre-Ulm	SWAP	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker	Pre-Ulm	SWAP	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker	Pre-Ulm	SWAP	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker	Pre-Ulm	SWAP	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker	Pre-Ulm	SWAP	2,115,000	0	0	2,115,000
01170PBV7		2038	Jun	Sinker	Pre-Ulm	SWAP	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker	Pre-Ulm	SWAP	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker	Pre-Ulm	SWAP	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker	Pre-Ulm	SWAP	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker	Pre-Ulm	SWAP	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker	Pre-Ulm	SWAP	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker	Pre-Ulm	SWAP	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term	Pre-Ulm	SWAP	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$16,040,000**	**$0**	**$58,960,000**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+*	*Aa1/VMIG1* *AA+/WD*
01170PBX3		2017	Jun	Sinker	Pre-Ulm	SWAP	925,000	925,000	0	0
01170PBX3		2017	Dec	Sinker	Pre-Ulm	SWAP	950,000	950,000	0	0
01170PBX3		2018	Jun	Sinker	Pre-Ulm	SWAP	960,000	960,000	0	0
01170PBX3		2018	Dec	Sinker	Pre-Ulm	SWAP	995,000	995,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E071D	**Home Mortgage Revenue Bonds, 2007 Series D**			**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+*	*Aa1/VMIG1* *AA+/WD*
01170PBX3		2019	Jun	Sinker	Pre-Ulm	SWAP	1,005,000	1,005,000	0	0
01170PBX3		2019	Dec	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0	0
01170PBX3		2020	Jun	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0	0
01170PBX3		2020	Dec	Sinker	Pre-Ulm	SWAP	1,085,000	1,085,000	0	0
01170PBX3		2021	Jun	Sinker	Pre-Ulm	SWAP	1,115,000	1,115,000	0	0
01170PBX3		2021	Dec	Sinker	Pre-Ulm	SWAP	1,140,000	1,140,000	0	0
01170PBX3		2022	Jun	Sinker	Pre-Ulm	SWAP	1,180,000	1,180,000	0	0
01170PBX3		2022	Dec	Sinker	Pre-Ulm	SWAP	1,200,000	1,200,000	0	0
01170PBX3		2023	Jun	Sinker	Pre-Ulm	SWAP	1,240,000	1,240,000	0	0
01170PBX3		2023	Dec	Sinker	Pre-Ulm	SWAP	1,260,000	1,260,000	0	0
01170PBX3		2024	Jun	Sinker	Pre-Ulm	SWAP	1,295,000	1,295,000	0	0
01170PBX3		2024	Dec	Sinker	Pre-Ulm	SWAP	1,330,000	1,330,000	0	0
01170PBX3		2025	Jun	Sinker	Pre-Ulm	SWAP	1,365,000	1,365,000	0	0
01170PBX3		2025	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker	Pre-Ulm	SWAP	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker	Pre-Ulm	SWAP	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker	Pre-Ulm	SWAP	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker	Pre-Ulm	SWAP	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker	Pre-Ulm	SWAP	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker	Pre-Ulm	SWAP	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker	Pre-Ulm	SWAP	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker	Pre-Ulm	SWAP	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker	Pre-Ulm	SWAP	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker	Pre-Ulm	SWAP	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker	Pre-Ulm	SWAP	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker	Pre-Ulm	SWAP	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker	Pre-Ulm	SWAP	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker	Pre-Ulm	SWAP	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker	Pre-Ulm	SWAP	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker	Pre-Ulm	SWAP	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker	Pre-Ulm	SWAP	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker	Pre-Ulm	SWAP	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker	Pre-Ulm	SWAP	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker	Pre-Ulm	SWAP	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker	Pre-Ulm	SWAP	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker	Pre-Ulm	SWAP	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker	Pre-Ulm	SWAP	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker	Pre-Ulm	SWAP	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker	Pre-Ulm	SWAP	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker	Pre-Ulm	SWAP	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker	Pre-Ulm	SWAP	2,785,000	0	0	2,785,000
01170PBX3		2040	Jun	Sinker	Pre-Ulm	SWAP	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker	Pre-Ulm	SWAP	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker	Pre-Ulm	SWAP	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term	Pre-Ulm	SWAP	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$19,140,000**	**$0**	**$70,230,000**
E091A	**Home Mortgage Revenue Bonds, 2009 Series A**			**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1+*	*Aa1/VMIG1* *AA+/WD*
01170PDV5		2020	Jun	Sinker	Pre-Ulm	SWAP	1,110,000	1,110,000	0	0
01170PDV5		2020	Dec	Sinker	Pre-Ulm	SWAP	1,135,000	1,135,000	0	0
01170PDV5		2021	Jun	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0	0
01170PDV5		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0
01170PDV5		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0
01170PDV5		2022	Dec	Sinker	Pre-Ulm	SWAP	1,255,000	1,255,000	0	0
01170PDV5		2023	Jun	Sinker	Pre-Ulm	SWAP	1,290,000	1,290,000	0	0
01170PDV5		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1+*	*Aa1/VMIG1* *AA+/WD*
01170PDV5		2024	Jun	Sinker	Pre-Ulm	SWAP	1,350,000	1,350,000	0	0
01170PDV5		2024	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	1,390,000	0	0
01170PDV5		2025	Jun	Sinker	Pre-Ulm	SWAP	1,420,000	1,420,000	0	0
01170PDV5		2025	Dec	Sinker	Pre-Ulm	SWAP	1,455,000	0	0	1,455,000
01170PDV5		2026	Jun	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
01170PDV5		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker	Pre-Ulm	SWAP	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker	Pre-Ulm	SWAP	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker	Pre-Ulm	SWAP	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker	Pre-Ulm	SWAP	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PDV5		2031	Jun	Sinker	Pre-Ulm	SWAP	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker	Pre-Ulm	SWAP	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker	Pre-Ulm	SWAP	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker	Pre-Ulm	SWAP	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker	Pre-Ulm	SWAP	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker	Pre-Ulm	SWAP	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker	Pre-Ulm	SWAP	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker	Pre-Ulm	SWAP	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker	Pre-Ulm	SWAP	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker	Pre-Ulm	SWAP	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker	Pre-Ulm	SWAP	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker	Pre-Ulm	SWAP	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker	Pre-Ulm	SWAP	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker	Pre-Ulm	SWAP	2,845,000	0	0	2,845,000
01170PDV5		2039	Dec	Sinker	Pre-Ulm	SWAP	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker	Pre-Ulm	SWAP	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term	Pre-Ulm	SWAP	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$13,860,000**	**$0**	**$67,020,000**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1+*	*Aa1/VMIG1* *AA+/WD*
01170PDX1		2020	Jun	Sinker	Pre-Ulm	SWAP	1,110,000	1,110,000	0	0
01170PDX1		2020	Dec	Sinker	Pre-Ulm	SWAP	1,135,000	1,135,000	0	0
01170PDX1		2021	Jun	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0	0
01170PDX1		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0
01170PDX1		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0
01170PDX1		2022	Dec	Sinker	Pre-Ulm	SWAP	1,255,000	1,255,000	0	0
01170PDX1		2023	Jun	Sinker	Pre-Ulm	SWAP	1,290,000	1,290,000	0	0
01170PDX1		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0	0
01170PDX1		2024	Jun	Sinker	Pre-Ulm	SWAP	1,350,000	1,350,000	0	0
01170PDX1		2024	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	1,390,000	0	0
01170PDX1		2025	Jun	Sinker	Pre-Ulm	SWAP	1,420,000	1,420,000	0	0
01170PDX1		2025	Dec	Sinker	Pre-Ulm	SWAP	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker	Pre-Ulm	SWAP	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker	Pre-Ulm	SWAP	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker	Pre-Ulm	SWAP	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker	Pre-Ulm	SWAP	1,770,000	0	0	1,770,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1+*	*Aa1/VMIG1* *AA+/WD*
01170PDX1		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker	Pre-Ulm	SWAP	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker	Pre-Ulm	SWAP	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker	Pre-Ulm	SWAP	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker	Pre-Ulm	SWAP	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker	Pre-Ulm	SWAP	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker	Pre-Ulm	SWAP	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker	Pre-Ulm	SWAP	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker	Pre-Ulm	SWAP	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker	Pre-Ulm	SWAP	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker	Pre-Ulm	SWAP	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker	Pre-Ulm	SWAP	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker	Pre-Ulm	SWAP	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker	Pre-Ulm	SWAP	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker	Pre-Ulm	SWAP	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker	Pre-Ulm	SWAP	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker	Pre-Ulm	SWAP	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term	Pre-Ulm	SWAP	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$13,860,000**	**$0**	**$67,020,000**
E091D Home Mortgage Revenue Bonds, 2009 Series D				**Exempt**	Prog: **119**	Yield: **VRDO**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1+*	*Aa1/VMIG1* *AA+/WD*
01170PEY8		2020	Jun	Sinker	Pre-Ulm	SWAP	1,105,000	1,105,000	0	0
01170PEY8		2020	Dec	Sinker	Pre-Ulm	SWAP	1,145,000	1,145,000	0	0
01170PEY8		2021	Jun	Sinker	Pre-Ulm	SWAP	1,160,000	1,160,000	0	0
01170PEY8		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0
01170PEY8		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0
01170PEY8		2022	Dec	Sinker	Pre-Ulm	SWAP	1,260,000	1,260,000	0	0
01170PEY8		2023	Jun	Sinker	Pre-Ulm	SWAP	1,285,000	1,285,000	0	0
01170PEY8		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0	0
01170PEY8		2024	Jun	Sinker	Pre-Ulm	SWAP	1,360,000	1,360,000	0	0
01170PEY8		2024	Dec	Sinker	Pre-Ulm	SWAP	1,380,000	1,380,000	0	0
01170PEY8		2025	Jun	Sinker	Pre-Ulm	SWAP	1,425,000	1,425,000	0	0
01170PEY8		2025	Dec	Sinker	Pre-Ulm	SWAP	1,460,000	0	0	1,460,000
01170PEY8		2026	Jun	Sinker	Pre-Ulm	SWAP	1,490,000	0	0	1,490,000
01170PEY8		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	1,530,000
01170PEY8		2027	Jun	Sinker	Pre-Ulm	SWAP	1,565,000	0	0	1,565,000
01170PEY8		2027	Dec	Sinker	Pre-Ulm	SWAP	1,605,000	0	0	1,605,000
01170PEY8		2028	Jun	Sinker	Pre-Ulm	SWAP	1,645,000	0	0	1,645,000
01170PEY8		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	1,690,000
01170PEY8		2029	Jun	Sinker	Pre-Ulm	SWAP	1,735,000	0	0	1,735,000
01170PEY8		2029	Dec	Sinker	Pre-Ulm	SWAP	1,785,000	0	0	1,785,000
01170PEY8		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000
01170PEY8		2030	Dec	Sinker	Pre-Ulm	SWAP	1,855,000	0	0	1,855,000
01170PEY8		2031	Jun	Sinker	Pre-Ulm	SWAP	1,915,000	0	0	1,915,000
01170PEY8		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000
01170PEY8		2032	Jun	Sinker	Pre-Ulm	SWAP	2,005,000	0	0	2,005,000
01170PEY8		2032	Dec	Sinker	Pre-Ulm	SWAP	2,055,000	0	0	2,055,000
01170PEY8		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000
01170PEY8		2033	Dec	Sinker	Pre-Ulm	SWAP	2,170,000	0	0	2,170,000
01170PEY8		2034	Jun	Sinker	Pre-Ulm	SWAP	2,210,000	0	0	2,210,000
01170PEY8		2034	Dec	Sinker	Pre-Ulm	SWAP	2,275,000	0	0	2,275,000
01170PEY8		2035	Jun	Sinker	Pre-Ulm	SWAP	2,325,000	0	0	2,325,000
01170PEY8		2035	Dec	Sinker	Pre-Ulm	SWAP	2,400,000	0	0	2,400,000

Home Mortgage Revenue Bonds (FTHB Program)

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
E091D	**Home Mortgage Revenue Bonds, 2009 Series D**				**Exempt**	Prog: **119**	Yield: **VRDO**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	S and P: *AA+/A-1+*	Moodys: *Aa1/VMIG1*; Fitch: *AA+/WD*
	01170PEY8		2036	Jun	Sinker	Pre-Ulm	SWAP	2,440,000	0	0	2,440,000
	01170PEY8		2036	Dec	Sinker	Pre-Ulm	SWAP	2,505,000	0	0	2,505,000
	01170PEY8		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000
	01170PEY8		2037	Dec	Sinker	Pre-Ulm	SWAP	2,645,000	0	0	2,645,000
	01170PEY8		2038	Jun	Sinker	Pre-Ulm	SWAP	2,695,000	0	0	2,695,000
	01170PEY8		2038	Dec	Sinker	Pre-Ulm	SWAP	2,775,000	0	0	2,775,000
	01170PEY8		2039	Jun	Sinker	Pre-Ulm	SWAP	2,825,000	0	0	2,825,000
	01170PEY8		2039	Dec	Sinker	Pre-Ulm	SWAP	2,915,000	0	0	2,915,000
	01170PEY8		2040	Jun	Sinker	Pre-Ulm	SWAP	2,975,000	0	0	2,975,000
	01170PEY8		2040	Dec	Term	Pre-Ulm	SWAP	3,060,000	0	0	3,060,000
							E091D Total	**$80,870,000**	**$13,860,000**	**$0**	**$67,010,000**
							Home Mortgage Revenue Bonds (FTHB Program) Total	**$652,000,000**	**$92,800,000**	**$148,745,000**	**$410,455,000**

Collateralized Bonds (Veterans Mortgage Program)

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
C1611	**Veterans Collateralized Bonds, 2016 First**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	S and P: *AAA*	Moodys: *Aaa*; Fitch: *N/A*
A2	011839HT7	0.650%	2017	Jun	Serial	AMT		600,000	600,000	0	0
A2	011839HU4	0.700%	2017	Dec	Serial	AMT		635,000	635,000	0	0
A2	011839HV2	0.800%	2018	Jun	Serial	AMT		645,000	645,000	0	0
A2	011839HW0	0.900%	2018	Dec	Serial	AMT		640,000	640,000	0	0
A2	011839HX8	0.950%	2019	Jun	Serial	AMT		640,000	640,000	0	0
A2	011839HY6	1.050%	2019	Dec	Serial	AMT		640,000	640,000	0	0
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT		640,000	640,000	0	0
A2	011839JA6	1.250%	2020	Dec	Serial	AMT		650,000	650,000	0	0
A2	011839JB4	1.350%	2021	Jun	Serial	AMT		650,000	650,000	0	0
A2	011839JC2	1.450%	2021	Dec	Serial	AMT		655,000	655,000	0	0
A2	011839JD0	1.550%	2022	Jun	Serial	AMT		650,000	650,000	0	0
A2	011839JE8	1.650%	2022	Dec	Serial	AMT		660,000	660,000	0	0
A2	011839JF5	1.700%	2023	Jun	Serial	AMT		660,000	660,000	0	0
A2	011839JG3	1.800%	2023	Dec	Serial	AMT		665,000	665,000	0	0
A2	011839JH1	1.850%	2024	Jun	Serial	AMT		670,000	670,000	0	0
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT		685,000	685,000	0	0
A2	011839JK4	2.050%	2025	Jun	Serial	AMT		700,000	700,000	0	0
A2	011839JL2	2.150%	2025	Dec	Serial	AMT		715,000	0	0	715,000
A2	011839JM0	2.200%	2026	Jun	Serial	AMT		720,000	0	0	720,000
A2	011839JN8	2.250%	2026	Dec	Serial	AMT		725,000	0	0	725,000
A2	011839JP3	2.350%	2027	Jun	Serial	AMT		730,000	0	0	730,000
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT		745,000	0	0	745,000
A2	011839JR9	2.450%	2028	Jun	Serial	AMT		745,000	0	0	745,000
A2	011839JS7	2.500%	2028	Dec	Serial	AMT		760,000	0	0	760,000
A2	011839JT5	2.550%	2029	Jun	Serial	AMT		770,000	0	0	770,000
A2	011839JU2	2.600%	2029	Dec	Serial	AMT		785,000	0	0	785,000
A2	011839JX6	2.650%	2030	Jun	Serial	AMT		795,000	0	0	795,000
A2	011839JV0	2.750%	2030	Dec	Serial	AMT		825,000	0	0	825,000
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT		825,000	0	0	825,000
A2	011839JW8	2.900%	2031	Dec	Serial	AMT		835,000	0	0	835,000
A2	011839JY4	3.000%	2033	Dec	Term	AMT		3,445,000	0	3,445,000	0
A2	011839KA4	3.100%	2035	Dec	Term	AMT		3,645,000	0	3,645,000	0
A1	011839HS9	2.850%	2037	Dec	Serial			860,000	0	0	860,000
A2	011839KC0	3.200%	2037	Dec	Term	AMT		3,140,000	0	3,140,000	0
							C1611 Total	**$32,150,000**	**$11,085,000**	**$10,230,000**	**$10,835,000**
C1612	**Veterans Collateralized Bonds, 2016 Second**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	S and P: *AAA*	Moodys: *Aaa*; Fitch: *N/A*
2	011839LR6	1.250%	2022	Jun	Serial			345,000	345,000	0	0
2	011839LS4	1.350%	2022	Dec	Serial			345,000	345,000	0	0
2	011839LT2	1.400%	2023	Jun	Serial			350,000	350,000	0	0
2	011839LU9	1.500%	2023	Dec	Serial			355,000	355,000	0	0

Collateralized Bonds (Veterans Mortgage Program) — **S and P** | **Moodys** | **Fitch**

C1612 Veterans Collateralized Bonds, 2016 Second — **Exempt** — Prog: **210** — Yield: **2.578%** — Delivery: **7/27/2016** — Underwriter: **Raymond James** — *AAA* *Aaa* *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
2	011839LV7	1.550%	2024	Jun	Serial			355,000	355,000	0	0
2	011839LW5	1.650%	2024	Dec	Serial			360,000	360,000	0	0
2	011839LX3	1.750%	2025	Jun	Serial			365,000	365,000	0	0
2	011839LY1	1.850%	2025	Dec	Serial			370,000	0	0	370,000
2	011839LZ8	1.900%	2026	Jun	Serial			370,000	0	0	370,000
2	011839MA2	1.950%	2026	Dec	Serial			375,000	0	0	375,000
2	011839MB0	2.050%	2027	Jun	Serial			380,000	0	0	380,000
2	011839MC8	2.100%	2027	Dec	Serial			385,000	0	0	385,000
2	011839MD6	2.150%	2028	Jun	Serial			390,000	0	0	390,000
2	011839ME4	2.200%	2028	Dec	Serial			395,000	0	0	395,000
2	011839MN4	2.250%	2029	Jun	Serial			405,000	0	0	405,000
2	011839MF1	2.300%	2029	Dec	Serial			410,000	0	0	410,000
2	011839MP9	2.350%	2030	Jun	Serial			415,000	0	0	415,000
2	011839MG9	2.450%	2030	Dec	Serial			420,000	0	0	420,000
2	011839MQ7	2.550%	2031	Jun	Serial			430,000	0	0	430,000
2	011839MH7	2.600%	2031	Dec	Serial			435,000	0	0	435,000
2	011839MJ3	2.700%	2032	Jun	Sinker			445,000	0	0	445,000
2	011839MJ3	2.700%	2032	Dec	Sinker			450,000	0	0	450,000
2	011839MJ3	2.700%	2033	Jun	Sinker			460,000	0	0	460,000
2	011839MJ3	2.700%	2033	Dec	Term			465,000	0	0	465,000
2	011839MK0	2.800%	2034	Jun	Sinker			475,000	0	0	475,000
2	011839MK0	2.800%	2034	Dec	Sinker			485,000	0	0	485,000
2	011839MK0	2.800%	2035	Jun	Sinker			490,000	0	0	490,000
2	011839MK0	2.800%	2035	Dec	Term			500,000	0	0	500,000
2	011839MR5	2.900%	2036	Jun	Sinker			510,000	0	0	510,000
2	011839MR5	2.900%	2036	Dec	Sinker			520,000	0	0	520,000
2	011839MR5	2.900%	2037	Jun	Sinker			530,000	0	0	530,000
2	011839MR5	2.900%	2037	Dec	Term			535,000	0	0	535,000
2	011839MM6	3.000%	2039	Dec	Term			2,255,000	0	2,255,000	0
2	011839ML8	3.050%	2046	Dec	Term			2,075,000	0	2,075,000	0
							C1612 Total	**$17,850,000**	**$2,475,000**	**$4,330,000**	**$11,045,000**

C1911 Veterans Collateralized Bonds, 2019 First & Second — **Exempt** — Prog: **211** — Yield: **3.217%** — Delivery: **3/21/2019** — Underwriter: **Fidelity/JP Morgan** — *AAA* *Aaa* *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
1	011839RY5	1.600%	2020	Jun	Serial			640,000	515,000	125,000	0
1	011839RZ2	1.650%	2020	Dec	Serial			645,000	405,000	240,000	0
1	011839SA6	1.700%	2021	Jun	Serial			650,000	405,000	245,000	0
1	011839SB4	1.750%	2021	Dec	Serial			655,000	405,000	250,000	0
1	011839SC2	1.800%	2022	Jun	Serial			660,000	410,000	250,000	0
1	011839SD0	1.850%	2022	Dec	Serial			665,000	410,000	255,000	0
1	011839SE8	1.900%	2023	Jun	Serial			670,000	415,000	255,000	0
1	011839SF5	1.950%	2023	Dec	Serial			675,000	420,000	255,000	0
1	011839SG3	2.000%	2024	Jun	Serial			680,000	420,000	260,000	0
1	011839SH1	2.050%	2024	Dec	Serial			695,000	435,000	260,000	0
1	011839SJ7	2.150%	2025	Jun	Serial			700,000	440,000	260,000	0
1	011839SK4	2.200%	2025	Dec	Serial			710,000	0	265,000	445,000
1	011839SL2	2.300%	2026	Jun	Serial			715,000	0	270,000	445,000
1	011839SM0	2.350%	2026	Dec	Serial			725,000	0	280,000	445,000
1	011839SN8	2.450%	2027	Jun	Serial			730,000	0	285,000	445,000
1	011839SP3	2.500%	2027	Dec	Serial			740,000	0	285,000	455,000
1	011839SQ1	2.600%	2028	Jun	Serial			755,000	0	285,000	470,000
1	011839SR9	2.650%	2028	Dec	Serial			765,000	0	290,000	475,000
1	011839SS7	2.700%	2029	Jun	Serial			770,000	0	290,000	480,000
1	011839ST5	2.750%	2029	Dec	Serial			780,000	0	300,000	480,000
1	011839SU2	2.800%	2030	Jun	Serial			795,000	0	305,000	490,000
1	011839SV0	2.850%	2030	Dec	Serial			805,000	0	305,000	500,000
1	011839SW8	2.900%	2031	Jun	Serial			820,000	0	315,000	505,000
1	011839SX6	2.950%	2031	Dec	Serial			830,000	0	320,000	510,000

Collateralized Bonds (Veterans Mortgage Program) **S and P** **Moodys** **Fitch**

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
C1911	**Veterans Collateralized Bonds, 2019 First & Second**				**Exempt**	Prog: **211**	Yield: **3.217%**	Delivery: **3/21/2019**	Underwriter: **Fidelity/JP Morgan**	*AAA*	*Aaa* *N/A*
1	011839SY4	3.000%	2032	Jun	Serial			845,000	0	325,000	520,000
1	011839SZ1	3.050%	2032	Dec	Serial			855,000	0	855,000	0
1	011839TA5	3.100%	2033	Jun	Serial			875,000	0	875,000	0
1	011839TB3	3.150%	2033	Dec	Serial			885,000	0	885,000	0
1	011839TC1	3.200%	2034	Jun	Serial			900,000	0	900,000	0
1	011839TD9	3.250%	2034	Dec	Serial			915,000	0	915,000	0
1	011839TE7	3.300%	2035	Jun	Serial			935,000	0	935,000	0
1	011839TF4	3.350%	2035	Dec	Serial			950,000	0	950,000	0
1	011839TG2	3.400%	2036	Jun	Serial			965,000	0	965,000	0
1	011839TH0	3.450%	2036	Dec	Serial			985,000	0	985,000	0
1	011839TJ6	3.500%	2037	Jun	Serial			1,005,000	0	1,005,000	0
1	011839TK3	3.550%	2037	Dec	Serial			1,020,000	0	1,020,000	0
1	011839TP2	3.600%	2039	Dec	Term			4,285,000	0	4,285,000	0
2	011839UL9	4.000%	2040	Jun	Sinker		PAC	530,000	0	375,000	155,000
2	011839UL9	4.000%	2040	Dec	Sinker		PAC	540,000	0	385,000	155,000
2	011839UL9	4.000%	2041	Jun	Sinker		PAC	550,000	0	390,000	160,000
1	011839TT4	3.650%	2041	Dec	Term			2,440,000	0	2,440,000	0
2	011839UL9	4.000%	2041	Dec	Sinker		PAC	560,000	0	400,000	160,000
2	011839UL9	4.000%	2042	Jun	Sinker		PAC	575,000	0	405,000	170,000
2	011839UL9	4.000%	2042	Dec	Sinker		PAC	585,000	0	410,000	175,000
2	011839UL9	4.000%	2043	Jun	Sinker		PAC	595,000	0	420,000	175,000
1	011839TX5	3.700%	2043	Dec	Term			2,655,000	0	2,655,000	0
2	011839UL9	4.000%	2043	Dec	Sinker		PAC	605,000	0	430,000	175,000
2	011839UL9	4.000%	2044	Jun	Sinker		PAC	625,000	0	445,000	180,000
2	011839UL9	4.000%	2044	Dec	Sinker		PAC	635,000	0	455,000	180,000
2	011839UL9	4.000%	2045	Jun	Sinker		PAC	650,000	0	465,000	185,000
2	011839UL9	4.000%	2045	Dec	Sinker		PAC	660,000	0	470,000	190,000
2	011839UL9	4.000%	2046	Jun	Sinker		PAC	670,000	0	480,000	190,000
1	011839UD7	3.750%	2046	Dec	Term			4,375,000	0	4,375,000	0
2	011839UL9	4.000%	2046	Dec	Sinker		PAC	685,000	0	485,000	200,000
2	011839UL9	4.000%	2047	Jun	Sinker		PAC	700,000	0	495,000	205,000
2	011839UL9	4.000%	2047	Dec	Sinker		PAC	715,000	0	510,000	205,000
2	011839UL9	4.000%	2048	Jun	Sinker		PAC	725,000	0	520,000	205,000
2	011839UL9	4.000%	2048	Dec	Term		PAC	740,000	0	530,000	210,000
1	011839UK1	3.850%	2049	Dec	Term			6,490,000	0	6,490,000	0
							C1911 Total	**$60,000,000**	**$4,680,000**	**$45,380,000**	**$9,940,000**
C2311	**Veterans Collateralized Bonds, 2023 First**				**Exempt**	Prog: **212**	Yield: **4.333%**	Delivery: **7/27/2023**	Underwriter: **Fidelity/RayJames**	*AAA*	*Aaa* *N/A*
1	011839YY7	3.150%	2027	Jun	Serial			560,000	0	0	560,000
1	011839YZ4	3.200%	2027	Dec	Serial			570,000	0	0	570,000
1	011839ZA8	3.250%	2028	Jun	Serial			580,000	0	0	580,000
1	011839ZB6	3.300%	2028	Dec	Serial			590,000	0	0	590,000
1	011839ZC4	3.400%	2029	Jun	Serial			600,000	0	0	600,000
1	011839ZD2	3.450%	2029	Dec	Serial			610,000	0	0	610,000
1	011839ZE0	3.500%	2030	Jun	Serial			620,000	0	0	620,000
1	011839ZF7	3.600%	2030	Dec	Serial			630,000	0	0	630,000
1	011839ZG5	3.650%	2031	Jun	Serial			640,000	0	0	640,000
1	011839ZH3	3.700%	2031	Dec	Serial			655,000	0	0	655,000
1	011839ZJ9	3.750%	2032	Jun	Serial			665,000	0	0	665,000
1	011839ZK6	3.750%	2032	Dec	Serial			675,000	0	0	675,000
1	011839ZL4	3.800%	2033	Jun	Serial			690,000	0	0	690,000
1	011839ZM2	3.800%	2033	Dec	Serial			705,000	0	0	705,000
1	011839ZN0	3.850%	2034	Jun	Serial			715,000	0	0	715,000
1	011839ZP5	3.850%	2034	Dec	Serial			730,000	0	0	730,000
1	011839ZQ3	3.950%	2035	Jun	Serial			745,000	0	0	745,000
1	011839ZR1	3.950%	2035	Dec	Serial			760,000	0	0	760,000
1	011839ZS9	4.000%	2036	Jun	Serial			775,000	0	0	775,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										**S and P**	**Moodys** / **Fitch**
C2311	**Veterans Collateralized Bonds, 2023 First**				**Exempt**	Prog: **212**	Yield: **4.333%**	Delivery: **7/27/2023**	Underwriter: **Fidelity/RayJames**	*AAA*	*Aaa* / *N/A*
1	011839ZT7	4.000%	2036	Dec	Serial			790,000	0	0	790,000
1	011839ZU4	4.050%	2037	Jun	Serial			805,000	0	0	805,000
1	011839ZV2	4.050%	2037	Dec	Serial			820,000	0	0	820,000
1	011839ZW0	4.100%	2038	Jun	Serial			840,000	0	0	840,000
1	011839ZX8	4.100%	2038	Dec	Serial			855,000	0	0	855,000
1	011839ZY6	4.150%	2039	Jun	Serial			875,000	0	0	875,000
1	011839ZZ3	4.150%	2039	Dec	Serial			890,000	0	0	890,000
1	011839A23	4.200%	2040	Jun	Serial			910,000	0	0	910,000
1	011839A31	4.200%	2040	Dec	Serial			930,000	0	0	930,000
1	011839A49	4.250%	2041	Jun	Serial			950,000	0	0	950,000
1	011839A56	4.250%	2041	Dec	Serial			970,000	0	0	970,000
1	011839A64	4.350%	2042	Jun	Serial			990,000	0	0	990,000
1	011839A72	4.400%	2042	Dec	Serial			1,010,000	0	0	1,010,000
1	011839B30	4.450%	2043	Jun	Sinker			1,035,000	0	0	1,035,000
1	011839B30	4.450%	2043	Dec	Sinker			1,055,000	0	0	1,055,000
1	011839B30	4.450%	2044	Jun	Sinker			1,080,000	0	0	1,080,000
1	011839B30	4.450%	2044	Dec	Term			1,105,000	0	0	1,105,000
1	011839B71	4.500%	2045	Jun	Sinker			1,130,000	0	0	1,130,000
1	011839B71	4.500%	2045	Dec	Sinker			1,155,000	0	0	1,155,000
1	011839B71	4.500%	2046	Jun	Sinker			1,180,000	0	0	1,180,000
1	011839B71	4.500%	2046	Dec	Term			1,205,000	0	0	1,205,000
1	011839C39	4.550%	2047	Jun	Sinker			1,235,000	0	0	1,235,000
1	011839C39	4.550%	2047	Dec	Sinker			1,260,000	0	0	1,260,000
1	011839C39	4.550%	2048	Jun	Sinker			1,290,000	0	0	1,290,000
1	011839C39	4.550%	2048	Dec	Term			1,320,000	0	0	1,320,000
1	011839C70	4.600%	2049	Jun	Sinker			1,350,000	0	0	1,350,000
1	011839C70	4.600%	2049	Dec	Sinker			1,380,000	0	0	1,380,000
1	011839C70	4.600%	2050	Jun	Sinker			1,410,000	0	0	1,410,000
1	011839C70	4.600%	2050	Dec	Term			1,445,000	0	0	1,445,000
1	011839D38	4.650%	2051	Jun	Sinker			1,475,000	0	0	1,475,000
1	011839D38	4.650%	2051	Dec	Sinker			1,510,000	0	0	1,510,000
1	011839D38	4.650%	2052	Jun	Sinker			1,545,000	0	0	1,545,000
1	011839D38	4.650%	2052	Dec	Term			1,585,000	0	0	1,585,000
							C2311 Total	**$49,900,000**	**$0**	**$0**	**$49,900,000**
C2411	**Veterans Collateralized Bonds, 2024 First**				**Exempt**	Prog: **213**	Yield: **4.352%**	Delivery: **7/30/2024**	Underwriter: **Truist**	*AAA*	*Aaa* / *N/A*
1	011839G27	3.250%	2027	June	Serial			800,000	0	0	800,000
1	011839G35	3.250%	2027	Dec	Serial			815,000	0	0	815,000
1	011839G43	3.300%	2028	June	Serial			830,000	0	0	830,000
1	011839G50	3.300%	2028	Dec	Serial			840,000	0	0	840,000
1	011839G68	3.350%	2029	June	Serial			855,000	0	0	855,000
1	011839G76	3.350%	2029	Dec	Serial			870,000	0	0	870,000
1	011839G84	3.450%	2030	June	Serial			885,000	0	0	885,000
1	011839G92	3.450%	2030	Dec	Serial			900,000	0	0	900,000
1	011839H26	3.500%	2031	June	Serial			915,000	0	0	915,000
1	011839H34	3.500%	2031	Dec	Serial			930,000	0	0	930,000
1	011839H42	3.600%	2032	June	Serial			945,000	0	0	945,000
1	011839H59	3.600%	2032	Dec	Serial			965,000	0	0	965,000
1	011839H67	3.700%	2033	June	Serial			980,000	0	0	980,000
1	011839H75	3.700%	2033	Dec	Serial			1,000,000	0	0	1,000,000
1	011839H83	3.850%	2034	June	Serial			1,020,000	0	0	1,020,000
1	011839H91	3.850%	2034	Dec	Serial			1,040,000	0	0	1,040,000
1	011839J24	3.900%	2035	June	Serial			1,060,000	0	0	1,060,000
1	011839J32	3.900%	2035	Dec	Serial			1,080,000	0	0	1,080,000
1	011839J40	3.950%	2036	June	Serial			1,100,000	0	0	1,100,000
1	011839J57	4.000%	2036	Dec	Serial			1,120,000	0	0	1,120,000
1	011839J65	4.000%	2037	June	Serial			1,145,000	0	0	1,145,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)									**S and P**	**Moodys**	**Fitch**
C2411	**Veterans Collateralized Bonds, 2024 First**				**Exempt**	Prog: **213**	Yield: **4.352%**	Delivery: **7/30/2024**	Underwriter: **Truist** *AAA*	*Aaa*	*N/A*
1	011839J73	4.050%	2037	Dec	Serial			1,165,000	0	0	1,165,000
1	011839K71	4.000%	2038	June	Sinker		Disc	1,190,000	0	0	1,190,000
1	011839K71	4.000%	2038	Dec	Sinker		Disc	1,215,000	0	0	1,215,000
1	011839K71	4.000%	2039	June	Sinker		Disc	1,240,000	0	0	1,240,000
1	011839K71	4.000%	2039	Dec	Sinker		Disc	1,265,000	0	0	1,265,000
1	011839K71	4.000%	2040	June	Sinker		Disc	1,290,000	0	0	1,290,000
1	011839K71	4.000%	2040	Dec	Sinker		Disc	1,315,000	0	0	1,315,000
1	011839K71	4.000%	2041	June	Sinker		Disc	1,340,000	0	0	1,340,000
1	011839K71	4.000%	2041	Dec	Term		Disc	1,370,000	0	0	1,370,000
1	011839L70	4.250%	2042	June	Sinker		Disc	1,395,000	0	0	1,395,000
1	011839L70	4.250%	2042	Dec	Sinker		Disc	1,425,000	0	0	1,425,000
1	011839L70	4.250%	2043	June	Sinker		Disc	1,455,000	0	0	1,455,000
1	011839L70	4.250%	2043	Dec	Sinker		Disc	1,485,000	0	0	1,485,000
1	011839L70	4.250%	2044	June	Sinker		Disc	1,515,000	0	0	1,515,000
1	011839L70	4.250%	2044	Dec	Sinker		Disc	1,550,000	0	0	1,550,000
1	011839L70	4.250%	2045	June	Sinker		Disc	1,580,000	0	0	1,580,000
1	011839L70	4.250%	2045	Dec	Term		Disc	1,615,000	0	0	1,615,000
1	011839M79	4.600%	2046	June	Sinker			1,650,000	0	0	1,650,000
1	011839M79	4.600%	2046	Dec	Sinker			1,690,000	0	0	1,690,000
1	011839M79	4.600%	2047	June	Sinker			1,725,000	0	0	1,725,000
1	011839M79	4.600%	2047	Dec	Sinker			1,765,000	0	0	1,765,000
1	011839M79	4.600%	2048	June	Sinker			1,805,000	0	0	1,805,000
1	011839M79	4.600%	2048	Dec	Sinker			1,850,000	0	0	1,850,000
1	011839M79	4.600%	2049	June	Sinker			1,890,000	0	0	1,890,000
1	011839M79	4.600%	2049	Dec	Term			1,935,000	0	0	1,935,000
1	011839N78	4.650%	2050	June	Sinker			1,980,000	0	0	1,980,000
1	011839N78	4.650%	2050	Dec	Sinker			2,025,000	0	0	2,025,000
1	011839N78	4.650%	2051	June	Sinker			2,075,000	0	0	2,075,000
1	011839N78	4.650%	2051	Dec	Sinker			2,120,000	0	0	2,120,000
1	011839N78	4.650%	2052	June	Sinker			2,170,000	0	0	2,170,000
1	011839N78	4.650%	2052	Dec	Sinker			2,220,000	0	0	2,220,000
1	011839N78	4.650%	2053	June	Sinker			2,270,000	0	0	2,270,000
1	011839N78	4.650%	2053	Dec	Term			2,325,000	0	0	2,325,000
							C2411 Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
							Collateralized Bonds (Veterans Mortgage Program) Total	**$234,900,000**	**$18,240,000**	**$59,940,000**	**$156,720,000**
General Mortgage Revenue Bonds II									**S and P**	**Moodys**	**Fitch**
GM16A	**General Mortgage Revenue Bonds II, 2016 Series A**				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo** *AA+*	*Aaa*	*AA+*
	01170REL2	0.450%	2017	Jun	Serial			1,195,000	1,195,000	0	0
	01170REM0	0.500%	2017	Dec	Serial			1,345,000	1,345,000	0	0
	01170REN8	0.700%	2018	Jun	Serial			2,055,000	2,055,000	0	0
	01170REP3	0.750%	2018	Dec	Serial			2,065,000	2,065,000	0	0
	01170REQ1	0.900%	2019	Jun	Serial			2,075,000	2,075,000	0	0
	01170RER9	0.950%	2019	Dec	Serial			2,090,000	2,090,000	0	0
	01170RES7	1.050%	2020	Jun	Serial			2,100,000	2,100,000	0	0
	01170RET5	1.100%	2020	Dec	Serial			2,110,000	2,110,000	0	0
	01170REU2	1.250%	2021	Jun	Serial			2,125,000	2,125,000	0	0
	01170REV0	1.300%	2021	Dec	Serial			2,145,000	2,145,000	0	0
	01170REW8	1.500%	2022	Jun	Serial			2,160,000	2,160,000	0	0
	01170REX6	1.550%	2022	Dec	Serial			2,180,000	2,180,000	0	0
	01170REY4	1.700%	2023	Jun	Serial			2,200,000	2,200,000	0	0
	01170REZ1	1.750%	2023	Dec	Serial			2,225,000	2,225,000	0	0
	01170RFA5	1.850%	2024	Jun	Serial			2,245,000	2,245,000	0	0
	01170RFB3	1.900%	2024	Dec	Serial			2,265,000	2,265,000	0	0
	01170RFC1	2.000%	2025	Jun	Serial			2,295,000	2,295,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

General Mortgage Revenue Bonds II

									S and P	**Moodys**	**Fitch**
GM16A	**General Mortgage Revenue Bonds II, 2016 Series A**			**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+*	*Aaa*	*AA+*

CUSIP	Rate	Year	Month	Type	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170RFD9	2.050%	2025	Dec	Serial		2,315,000	0	0	2,315,000
01170RFE7	2.150%	2026	Jun	Serial		2,345,000	0	0	2,345,000
01170RFF4	2.200%	2026	Dec	Serial		2,375,000	0	0	2,375,000
01170RFG2	2.250%	2027	Jun	Serial		2,400,000	0	0	2,400,000
01170RFH0	2.300%	2027	Dec	Serial		2,430,000	0	0	2,430,000
01170RFN7	3.500%	2028	Jun	Sinker	PAC	265,000	0	260,000	5,000
01170RFM9	3.000%	2028	Jun	Sinker		2,040,000	0	820,000	1,220,000
01170RFM9	3.000%	2028	Dec	Sinker		2,075,000	0	815,000	1,260,000
01170RFN7	3.500%	2028	Dec	Sinker	PAC	270,000	0	265,000	5,000
01170RFM9	3.000%	2029	Jun	Sinker		2,115,000	0	840,000	1,275,000
01170RFN7	3.500%	2029	Jun	Sinker	PAC	275,000	0	270,000	5,000
01170RFN7	3.500%	2029	Dec	Sinker	PAC	285,000	0	280,000	5,000
01170RFM9	3.000%	2029	Dec	Sinker		2,150,000	0	850,000	1,300,000
01170RFN7	3.500%	2030	Jun	Sinker	PAC	285,000	0	280,000	5,000
01170RFM9	3.000%	2030	Jun	Sinker		2,190,000	0	860,000	1,330,000
01170RFN7	3.500%	2030	Dec	Sinker	PAC	290,000	0	285,000	5,000
01170RFM9	3.000%	2030	Dec	Sinker		2,230,000	0	885,000	1,345,000
01170RFM9	3.000%	2031	Jun	Sinker		2,270,000	0	900,000	1,370,000
01170RFN7	3.500%	2031	Jun	Sinker	PAC	295,000	0	290,000	5,000
01170RFN7	3.500%	2031	Dec	Sinker	PAC	300,000	0	295,000	5,000
01170RFM9	3.000%	2031	Dec	Sinker		2,310,000	0	915,000	1,395,000
01170RFN7	3.500%	2032	Jun	Sinker	PAC	305,000	0	300,000	5,000
01170RFM9	3.000%	2032	Jun	Sinker		2,355,000	0	930,000	1,425,000
01170RFM9	3.000%	2032	Dec	Sinker		2,390,000	0	945,000	1,445,000
01170RFN7	3.500%	2032	Dec	Sinker	PAC	310,000	0	305,000	5,000
01170RFM9	3.000%	2033	Jun	Sinker		2,430,000	0	970,000	1,460,000
01170RFN7	3.500%	2033	Jun	Sinker	PAC	320,000	0	315,000	5,000
01170RFM9	3.000%	2033	Dec	Term		2,475,000	0	970,000	1,505,000
01170RFN7	3.500%	2033	Dec	Sinker	PAC	325,000	0	320,000	5,000
01170RFN7	3.500%	2034	Jun	Sinker	PAC	330,000	0	325,000	5,000
01170RFN7	3.500%	2034	Dec	Sinker	PAC	335,000	0	330,000	5,000
01170RFN7	3.500%	2035	Jun	Sinker	PAC	340,000	0	335,000	5,000
01170RFN7	3.500%	2035	Dec	Sinker	PAC	350,000	0	345,000	5,000
01170RFN7	3.500%	2036	Jun	Sinker	PAC	355,000	0	350,000	5,000
01170RFN7	3.500%	2036	Dec	Sinker	PAC	360,000	0	355,000	5,000
01170RFJ6	3.150%	2036	Dec	Term		5,890,000	0	5,890,000	0
01170RFN7	3.500%	2037	Jun	Sinker	PAC	370,000	0	365,000	5,000
01170RFN7	3.500%	2037	Dec	Sinker	PAC	375,000	0	370,000	5,000
01170RFN7	3.500%	2038	Jun	Sinker	PAC	380,000	0	375,000	5,000
01170RFN7	3.500%	2038	Dec	Sinker	PAC	390,000	0	385,000	5,000
01170RFN7	3.500%	2039	Jun	Sinker	PAC	395,000	0	390,000	5,000
01170RFN7	3.500%	2039	Dec	Sinker	PAC	405,000	0	400,000	5,000
01170RFN7	3.500%	2040	Jun	Sinker	PAC	410,000	0	405,000	5,000
01170RFN7	3.500%	2040	Dec	Sinker	PAC	420,000	0	410,000	10,000
01170RFN7	3.500%	2041	Jun	Sinker	PAC	425,000	0	415,000	10,000
01170RFK3	3.250%	2041	Dec	Term		2,845,000	0	2,845,000	0
01170RFN7	3.500%	2041	Dec	Sinker	PAC	435,000	0	425,000	10,000
01170RFN7	3.500%	2042	Jun	Sinker	PAC	445,000	0	435,000	10,000
01170RFN7	3.500%	2042	Dec	Sinker	PAC	450,000	0	440,000	10,000
01170RFN7	3.500%	2043	Jun	Sinker	PAC	460,000	0	450,000	10,000
01170RFN7	3.500%	2043	Dec	Sinker	PAC	470,000	0	460,000	10,000
01170RFN7	3.500%	2044	Jun	Sinker	PAC	480,000	0	470,000	10,000
01170RFN7	3.500%	2044	Dec	Sinker	PAC	485,000	0	480,000	5,000
01170RFN7	3.500%	2045	Jun	Sinker	PAC	495,000	0	490,000	5,000
01170RFN7	3.500%	2045	Dec	Sinker	PAC	505,000	0	500,000	5,000
01170RFN7	3.500%	2046	Jun	Term	PAC	305,000	0	300,000	5,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** **Fitch**
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+*	*Aaa* *AA+*
01170RFL1	3.350%	2046	Dec	Term			3,800,000	0	3,800,000	0
						GM16A Total	**$100,000,000**	**$34,875,000**	**$36,705,000**	**$28,420,000**
GM18A General Mortgage Revenue Bonds II, 2018 Series A				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+*	*Aaa* *N/A*
01170RFS6	1.550%	2019	Jun	Serial			845,000	845,000	0	0
01170RFT4	1.650%	2019	Dec	Serial			865,000	865,000	0	0
01170RFU1	1.800%	2020	Jun	Serial			885,000	885,000	0	0
01170RFV9	1.900%	2020	Dec	Serial			1,015,000	975,000	40,000	0
01170RFW7	2.000%	2021	Jun	Serial			925,000	880,000	45,000	0
01170RFX5	2.050%	2021	Dec	Serial			945,000	900,000	45,000	0
01170RFY3	2.150%	2022	Jun	Serial			965,000	915,000	50,000	0
01170RFZ0	2.200%	2022	Dec	Serial			2,480,000	2,360,000	120,000	0
01170RGA4	2.300%	2023	Jun	Serial			1,005,000	955,000	50,000	0
01170RGB2	2.400%	2023	Dec	Serial			1,030,000	980,000	50,000	0
01170RGC0	2.500%	2024	Jun	Serial			1,050,000	1,000,000	50,000	0
01170RGD8	2.600%	2024	Dec	Serial			1,075,000	1,025,000	50,000	0
01170RGE6	2.650%	2025	Jun	Serial			1,095,000	1,045,000	50,000	0
01170RGF3	2.750%	2025	Dec	Serial			1,670,000	0	85,000	1,585,000
01170RGG1	2.850%	2026	Jun	Serial			1,695,000	0	85,000	1,610,000
01170RGH9	2.900%	2026	Dec	Serial			710,000	0	35,000	675,000
01170RGJ5	2.950%	2027	Jun	Serial			2,195,000	0	110,000	2,085,000
01170RGK2	3.000%	2027	Dec	Serial			3,065,000	0	3,065,000	0
01170RGL0	3.050%	2028	Jun	Serial			2,680,000	0	2,680,000	0
01170RGM8	3.100%	2028	Dec	Serial			415,000	0	415,000	0
01170RGN6	3.200%	2029	Jun	Serial			2,735,000	0	2,735,000	0
01170RGP1	3.250%	2029	Dec	Serial			2,125,000	0	2,125,000	0
01170RGQ9	3.300%	2030	Jun	Serial			355,000	0	355,000	0
01170RGR7	3.350%	2030	Dec	Serial			760,000	0	760,000	0
01170RGS5	3.450%	2033	Dec	Term			11,960,000	0	11,960,000	0
01170RGT3	3.700%	2038	Dec	Term			17,785,000	0	17,785,000	0
01170RGU0	3.750%	2040	Dec	Term			6,755,000	0	6,755,000	0
01170RGV8	4.000%	2040	Dec	Sinker		PAC	1,500,000	0	1,090,000	410,000
01170RGV8	4.000%	2041	Jun	Sinker		PAC	2,180,000	0	1,600,000	580,000
01170RGV8	4.000%	2041	Dec	Sinker		PAC	2,225,000	0	1,620,000	605,000
01170RGV8	4.000%	2042	Jun	Sinker		PAC	2,270,000	0	1,665,000	605,000
01170RGV8	4.000%	2042	Dec	Sinker		PAC	2,320,000	0	1,690,000	630,000
01170RGV8	4.000%	2043	Jun	Sinker		PAC	2,370,000	0	1,740,000	630,000
01170RGV8	4.000%	2043	Dec	Sinker		PAC	2,420,000	0	1,770,000	650,000
01170RGV8	4.000%	2044	Jun	Sinker		PAC	2,475,000	0	1,815,000	660,000
01170RGV8	4.000%	2044	Dec	Sinker		PAC	2,525,000	0	1,840,000	685,000
01170RGV8	4.000%	2045	Jun	Sinker		PAC	2,585,000	0	1,895,000	690,000
01170RGV8	4.000%	2045	Dec	Sinker		PAC	2,640,000	0	1,930,000	710,000
01170RGV8	4.000%	2046	Jun	Sinker		PAC	2,695,000	0	1,975,000	720,000
01170RGV8	4.000%	2046	Dec	Sinker		PAC	2,755,000	0	2,015,000	740,000
01170RGV8	4.000%	2047	Jun	Sinker		PAC	2,815,000	0	2,060,000	755,000
01170RGV8	4.000%	2047	Dec	Sinker		PAC	2,870,000	0	2,100,000	770,000
01170RGV8	4.000%	2048	Jun	Sinker		PAC	2,695,000	0	1,975,000	720,000
01170RGV8	4.000%	2048	Dec	Term		PAC	835,000	0	605,000	230,000
						GM18A Total	**$109,260,000**	**$13,630,000**	**$78,885,000**	**$16,745,000**
GM18B General Mortgage Revenue Bonds II, 2018 Series B				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+*	*Aaa* *N/A*
01170RGW6	5.000%	2031	Dec	Serial	Prem	Pre-Ulm	28,465,000	0	0	28,465,000
01170RGX4	3.450%	2033	Dec	Term		Pre-Ulm	20,000,000	0	20,000,000	0
01170RGY2	3.550%	2035	Dec	Term		Pre-Ulm	10,055,000	0	10,055,000	0
						GM18B Total	**$58,520,000**	**$0**	**$30,055,000**	**$28,465,000**
GM19A General Mortgage Revenue Bonds II, 2019 Series A				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+*	*Aaa* *N/A*
01170RGZ9	1.100%	2020	Jun	Serial			1,035,000	1,035,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys**	**Fitch**
GM19A General Mortgage Revenue Bonds II, 2019 Series A				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+*	*Aaa*	*N/A*
01170RHA3	1.150%	2020	Dec	Serial			1,990,000	1,990,000	0	0
01170RHB1	1.200%	2021	Jun	Serial			1,175,000	1,175,000	0	0
01170RHC9	1.250%	2021	Dec	Serial			1,900,000	1,900,000	0	0
01170RHD7	1.300%	2022	Jun	Serial			1,220,000	1,220,000	0	0
01170RHE5	1.350%	2022	Dec	Serial			1,155,000	1,155,000	0	0
01170RHF2	1.400%	2023	Jun	Serial			1,225,000	1,225,000	0	0
01170RHG0	1.450%	2023	Dec	Serial			1,805,000	1,805,000	0	0
01170RHH8	1.500%	2024	Jun	Serial			1,945,000	1,945,000	0	0
01170RHJ4	1.550%	2024	Dec	Serial			2,055,000	2,055,000	0	0
01170RHK1	1.600%	2025	Jun	Serial			1,585,000	1,585,000	0	0
01170RHL9	1.625%	2025	Dec	Serial			2,130,000	0	0	2,130,000
01170RHM7	1.650%	2026	Jun	Serial			1,915,000	0	0	1,915,000
01170RHN5	1.700%	2026	Dec	Serial			1,955,000	0	0	1,955,000
01170RHP0	1.750%	2027	Jun	Serial			1,995,000	0	0	1,995,000
01170RHQ8	1.800%	2027	Dec	Serial			2,035,000	0	0	2,035,000
01170RHR6	1.850%	2028	Jun	Serial			1,950,000	0	0	1,950,000
01170RHS4	1.900%	2028	Dec	Serial			2,050,000	0	0	2,050,000
01170RHT2	1.950%	2029	Jun	Serial			2,175,000	0	0	2,175,000
01170RHU9	2.000%	2029	Dec	Serial			2,330,000	0	0	2,330,000
01170RHV7	2.050%	2030	Jun	Serial			2,155,000	0	0	2,155,000
01170RHW5	2.100%	2030	Dec	Serial			2,250,000	0	0	2,250,000
01170RHX3	2.150%	2031	Jun	Serial			2,300,000	0	0	2,300,000
01170RHY1	2.200%	2031	Dec	Serial			3,670,000	0	0	3,670,000
01170RHZ8	2.250%	2032	Jun	Serial			2,445,000	0	0	2,445,000
01170RJA1	2.250%	2032	Dec	Serial			2,495,000	0	0	2,495,000
01170RJB9	2.500%	2033	Jun	Sinker			2,545,000	0	0	2,545,000
01170RJB9	2.500%	2033	Dec	Sinker			2,595,000	0	0	2,595,000
01170RJB9	2.500%	2034	Jun	Sinker			2,650,000	0	0	2,650,000
01170RJB9	2.500%	2034	Dec	Term			2,710,000	0	0	2,710,000
01170RJC7	2.700%	2035	Jun	Sinker			2,760,000	0	0	2,760,000
01170RJD5	3.750%	2035	Dec	Sinker	Prem	PAC	1,050,000	0	655,000	395,000
01170RJC7	2.700%	2035	Dec	Sinker			1,765,000	0	0	1,765,000
01170RJC7	2.700%	2036	Jun	Sinker			1,335,000	0	0	1,335,000
01170RJD5	3.750%	2036	Jun	Sinker	Prem	PAC	1,540,000	0	970,000	570,000
01170RJC7	2.700%	2036	Dec	Sinker			1,360,000	0	0	1,360,000
01170RJD5	3.750%	2036	Dec	Sinker	Prem	PAC	1,575,000	0	990,000	585,000
01170RJC7	2.700%	2037	Jun	Sinker			1,390,000	0	0	1,390,000
01170RJD5	3.750%	2037	Jun	Sinker	Prem	PAC	1,610,000	0	1,015,000	595,000
01170RJD5	3.750%	2037	Dec	Sinker	Prem	PAC	1,645,000	0	1,030,000	615,000
01170RJC7	2.700%	2037	Dec	Sinker			1,415,000	0	0	1,415,000
01170RJD5	3.750%	2038	Jun	Sinker	Prem	PAC	1,680,000	0	1,055,000	625,000
01170RJC7	2.700%	2038	Jun	Sinker			1,440,000	0	0	1,440,000
01170RJC7	2.700%	2038	Dec	Sinker			1,470,000	0	0	1,470,000
01170RJD5	3.750%	2038	Dec	Sinker	Prem	PAC	1,715,000	0	1,075,000	640,000
01170RJC7	2.700%	2039	Jun	Sinker			1,500,000	0	0	1,500,000
01170RJD5	3.750%	2039	Jun	Sinker	Prem	PAC	1,755,000	0	1,100,000	655,000
01170RJD5	3.750%	2039	Dec	Sinker	Prem	PAC	1,795,000	0	1,125,000	670,000
01170RJC7	2.700%	2039	Dec	Term			1,525,000	0	0	1,525,000
01170RJE3	2.900%	2040	Jun	Sinker			1,555,000	0	950,000	605,000
01170RJD5	3.750%	2040	Jun	Sinker	Prem	PAC	1,835,000	0	1,155,000	680,000
01170RJE3	2.900%	2040	Dec	Sinker			1,585,000	0	970,000	615,000
01170RJD5	3.750%	2040	Dec	Sinker	Prem	PAC	1,875,000	0	1,175,000	700,000
01170RJD5	3.750%	2041	Jun	Sinker	Prem	PAC	1,915,000	0	1,200,000	715,000
01170RJE3	2.900%	2041	Jun	Sinker			1,615,000	0	990,000	625,000
01170RJD5	3.750%	2041	Dec	Sinker	Prem	PAC	1,955,000	0	1,225,000	730,000
01170RJE3	2.900%	2041	Dec	Sinker			1,645,000	0	1,010,000	635,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM19A General Mortgage Revenue Bonds II, 2019 Series A				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+*	*Aaa* / *N/A*
01170RJE3	2.900%	2042	Jun	Sinker			1,680,000	0	1,030,000	650,000
01170RJD5	3.750%	2042	Jun	Sinker	Prem	PAC	2,000,000	0	1,255,000	745,000
01170RJD5	3.750%	2042	Dec	Term	Prem	PAC	785,000	0	480,000	305,000
01170RJE3	2.900%	2042	Dec	Sinker			1,710,000	0	1,045,000	665,000
01170RJE3	2.900%	2043	Jun	Sinker			1,745,000	0	1,070,000	675,000
01170RJE3	2.900%	2043	Dec	Sinker			1,780,000	0	1,090,000	690,000
01170RJE3	2.900%	2044	Jun	Sinker			1,815,000	0	1,115,000	700,000
01170RJE3	2.900%	2044	Dec	Term			1,850,000	0	1,130,000	720,000
01170RJF0	2.950%	2049	Jun	Term			17,590,000	0	17,590,000	0
						GM19A Total	**$136,700,000**	**$17,090,000**	**$43,495,000**	**$76,115,000**
GM19B General Mortgage Revenue Bonds II, 2019 Series B				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+*	*Aaa* / *N/A*
01170RJG8	5.000%	2030	Jun	Serial	Prem	Pre-Ulm	825,000	0	0	825,000
01170RJH6	5.000%	2031	Jun	Serial	Prem	Pre-Ulm	4,830,000	0	0	4,830,000
01170RJJ2	5.000%	2032	Dec	Sinker	Prem	Pre-Ulm	1,000,000	0	0	1,000,000
01170RJJ2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	9,000,000	0	0	9,000,000
01170RJJ2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	4,330,000	0	0	4,330,000
01170RJK9	2.500%	2034	Dec	Serial		Pre-Ulm	5,000,000	0	5,000,000	0
						GM19B Total	**$24,985,000**	**$0**	**$5,000,000**	**$19,985,000**
GM20A General Mortgage Revenue Bonds II, 2020 Series A				**Exempt**	Prog: **409**	Yield: **1.825%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	*AA+*	*Aaa* / *N/A*
01170RJL7	0.250%	2021	Jun	Serial			1,790,000	1,790,000	0	0
01170RJM5	0.300%	2021	Dec	Serial			1,825,000	1,825,000	0	0
01170RJN3	0.350%	2022	Jun	Serial			1,860,000	1,860,000	0	0
01170RJP8	0.400%	2022	Dec	Serial			1,895,000	1,895,000	0	0
01170RJQ6	0.450%	2023	Jun	Serial			1,930,000	1,930,000	0	0
01170RJR4	0.550%	2023	Dec	Serial			1,965,000	1,965,000	0	0
01170RJS2	0.650%	2024	Jun	Serial			1,995,000	1,995,000	0	0
01170RJT0	0.700%	2024	Dec	Serial			2,040,000	2,040,000	0	0
01170RJU7	0.800%	2025	Jun	Serial			2,070,000	2,070,000	0	0
01170RJV5	0.950%	2025	Dec	Serial			2,110,000	0	0	2,110,000
01170RJW3	1.050%	2026	Jun	Serial			2,150,000	0	0	2,150,000
01170RJX1	1.100%	2026	Dec	Serial			2,185,000	0	0	2,185,000
01170RJY9	1.200%	2027	Jun	Serial			2,230,000	0	0	2,230,000
01170RJZ6	1.250%	2027	Dec	Serial			2,270,000	0	0	2,270,000
01170RKA9	1.350%	2028	Jun	Serial			2,310,000	0	0	2,310,000
01170RKB7	1.400%	2028	Dec	Serial			2,355,000	0	0	2,355,000
01170RKC5	1.500%	2029	Jun	Serial			2,395,000	0	0	2,395,000
01170RKD3	1.550%	2029	Dec	Serial			2,445,000	0	0	2,445,000
01170RKE1	1.650%	2030	Jun	Serial			2,485,000	0	0	2,485,000
01170RKF8	1.700%	2030	Dec	Serial			2,945,000	0	0	2,945,000
01170RKG6	1.800%	2031	Jun	Serial			3,005,000	0	0	3,005,000
01170RKH4	1.850%	2031	Dec	Serial			3,055,000	0	0	3,055,000
01170RKJ0	1.900%	2032	Jun	Serial			3,115,000	0	0	3,115,000
01170RKK7	1.900%	2032	Dec	Serial			3,165,000	0	0	3,165,000
01170RKL5	1.950%	2033	Jun	Serial			3,230,000	0	0	3,230,000
01170RKM3	1.950%	2033	Dec	Serial			3,285,000	0	0	3,285,000
01170RKN1	2.000%	2034	Jun	Sinker			3,340,000	0	0	3,340,000
01170RKN1	2.000%	2034	Dec	Sinker			3,410,000	0	0	3,410,000
01170RKN1	2.000%	2035	Jun	Sinker			3,465,000	0	0	3,465,000
01170RKN1	2.000%	2035	Dec	Term			3,530,000	0	0	3,530,000
01170RKP6	2.050%	2036	Jun	Sinker			3,590,000	0	0	3,590,000
01170RKP6	2.050%	2036	Dec	Sinker			3,660,000	0	0	3,660,000
01170RKQ4	3.250%	2037	Jun	Sinker	Prem	PAC	1,335,000	0	725,000	610,000
01170RKP6	2.050%	2037	Jun	Term			2,390,000	0	0	2,390,000
01170RKQ4	3.250%	2037	Dec	Sinker	Prem	PAC	3,790,000	0	2,050,000	1,740,000
01170RKQ4	3.250%	2038	Jun	Sinker	Prem	PAC	3,860,000	0	2,095,000	1,765,000

General Mortgage Revenue Bonds II — S and P | Moodys | Fitch

GM20A General Mortgage Revenue Bonds II, 2020 Series A — **Exempt** — Prog: **409** — Yield: **1.825%** — Delivery: **9/15/2020** — Underwriter: **Jefferies** — *AA+* *Aaa* *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170RKQ4	3.250%	2038	Dec	Sinker	Prem	PAC	3,930,000	0	2,125,000	1,805,000
01170RKQ4	3.250%	2039	Jun	Sinker	Prem	PAC	4,005,000	0	2,165,000	1,840,000
01170RKQ4	3.250%	2039	Dec	Sinker	Prem	PAC	4,070,000	0	2,205,000	1,865,000
01170RKQ4	3.250%	2040	Jun	Sinker	Prem	PAC	4,155,000	0	2,255,000	1,900,000
01170RKQ4	3.250%	2040	Dec	Sinker	Prem	PAC	4,220,000	0	2,285,000	1,935,000
01170RKQ4	3.250%	2041	Jun	Sinker	Prem	PAC	4,300,000	0	2,325,000	1,975,000
01170RKQ4	3.250%	2041	Dec	Sinker	Prem	PAC	4,380,000	0	2,370,000	2,010,000
01170RKQ4	3.250%	2042	Jun	Sinker	Prem	PAC	3,095,000	0	1,675,000	1,420,000
01170RKQ4	3.250%	2042	Dec	Sinker	Prem	PAC	1,780,000	0	965,000	815,000
01170RKQ4	3.250%	2043	Jun	Sinker	Prem	PAC	1,810,000	0	985,000	825,000
01170RKQ4	3.250%	2043	Dec	Sinker	Prem	PAC	1,840,000	0	990,000	850,000
01170RKQ4	3.250%	2044	Jun	Sinker	Prem	PAC	1,870,000	0	1,000,000	870,000
01170RKQ4	3.250%	2044	Dec	Term	Prem	PAC	1,240,000	0	665,000	575,000
						GM20A Total	**$135,170,000**	**$17,370,000**	**$26,880,000**	**$90,920,000**

GM20B General Mortgage Revenue Bonds II, 2020 Series B — **Exempt** — Prog: **409** — Yield: **1.825%** — Delivery: **9/15/2020** — Underwriter: **Jefferies** — *AA+* *Aaa* *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170RKR2	5.000%	2030	Dec	Serial	Prem	Pre-Ulm	10,000,000	0	0	10,000,000
01170RKS0	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	3,605,000	0	0	3,605,000
01170RKS0	5.000%	2031	Dec	Term	Prem	Pre-Ulm	5,650,000	0	0	5,650,000
01170RKT8	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	7,000,000	0	0	7,000,000
01170RKT8	5.000%	2032	Dec	Term	Prem	Pre-Ulm	10,620,000	0	0	10,620,000
01170RKU5	5.000%	2033	Jun	Serial	Prem	Pre-Ulm	7,800,000	0	0	7,800,000
01170RKV3	2.000%	2033	Dec	Sinker		Pre-Ulm	6,500,000	0	0	6,500,000
01170RKV3	2.000%	2034	Jun	Sinker		Pre-Ulm	6,500,000	0	0	6,500,000
01170RKV3	2.000%	2034	Dec	Sinker		Pre-Ulm	5,500,000	0	0	5,500,000
01170RKV3	2.000%	2035	Jun	Sinker		Pre-Ulm	5,500,000	0	0	5,500,000
01170RKV3	2.000%	2035	Dec	Term		Pre-Ulm	6,000,000	0	0	6,000,000
						GM20B Total	**$74,675,000**	**$0**	**$0**	**$74,675,000**

GM22A General Mortgage Revenue Bonds II, 2022 Series A — **Exempt** — Prog: **410** — Yield: **2.024%** — Delivery: **1/12/2022** — Underwriter: **Jefferies** — *AA+* *Aaa* *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170RKW1	0.150%	2022	Jun	Serial			195,000	195,000	0	0
01170RKX9	0.200%	2022	Dec	Serial			400,000	400,000	0	0
01170RKY7	0.300%	2023	Jun	Serial			410,000	410,000	0	0
01170RKZ4	0.350%	2023	Dec	Serial			415,000	415,000	0	0
01170RLA8	0.450%	2024	Jun	Serial			425,000	425,000	0	0
01170RLB6	0.500%	2024	Dec	Serial			430,000	430,000	0	0
01170RLC4	0.600%	2025	Jun	Serial			435,000	435,000	0	0
01170RLD2	0.700%	2025	Dec	Serial			445,000	0	0	445,000
01170RLE0	0.800%	2026	Jun	Serial			450,000	0	0	450,000
01170RLF7	0.900%	2026	Dec	Serial			460,000	0	0	460,000
01170RLG5	1.000%	2027	Jun	Serial			465,000	0	0	465,000
01170RLH3	1.150%	2027	Dec	Serial			475,000	0	0	475,000
01170RLJ9	1.250%	2028	Jun	Serial			485,000	0	0	485,000
01170RLK6	1.375%	2028	Dec	Serial			490,000	0	0	490,000
01170RLL4	1.500%	2029	Jun	Serial			500,000	0	0	500,000
01170RLM2	1.600%	2029	Dec	Serial			505,000	0	0	505,000
01170RLN0	1.650%	2030	Jun	Serial			515,000	0	0	515,000
01170RLP5	1.750%	2030	Dec	Serial			525,000	0	0	525,000
01170RLQ3	1.850%	2031	Jun	Serial			535,000	0	0	535,000
01170RLR1	1.900%	2031	Dec	Serial			540,000	0	0	540,000
01170RLS9	1.950%	2032	Jun	Serial			550,000	0	0	550,000
01170RLT7	2.000%	2032	Dec	Serial			560,000	0	0	560,000
01170RLU4	2.050%	2033	Jun	Serial			570,000	0	0	570,000
01170RLV2	2.100%	2033	Dec	Serial			580,000	0	0	580,000
01170RLW0	2.150%	2034	Jun	Sinker			595,000	0	0	595,000
01170RLW0	2.150%	2034	Dec	Sinker			600,000	0	0	600,000
01170RLW0	2.150%	2035	Jun	Sinker			610,000	0	0	610,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										**S and P**	**Moodys** / **Fitch**
GM22A	**General Mortgage Revenue Bonds II, 2022 Series A**				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	*AA+*	*Aaa* / *N/A*
	01170RLW0	2.150%	2035	Dec	Sinker			620,000	0	0	620,000
	01170RLW0	2.150%	2036	Jun	Sinker			630,000	0	0	630,000
	01170RLW0	2.150%	2036	Dec	Term			640,000	0	0	640,000
	01170RLX8	2.350%	2037	Jun	Sinker			655,000	0	0	655,000
	01170RLX8	2.350%	2037	Dec	Sinker			665,000	0	0	665,000
	01170RLX8	2.350%	2038	Jun	Sinker			670,000	0	0	670,000
	01170RLX8	2.350%	2038	Dec	Sinker			685,000	0	0	685,000
	01170RLX8	2.350%	2039	Jun	Sinker			695,000	0	0	695,000
	01170RLX8	2.350%	2039	Dec	Term			705,000	0	0	705,000
	01170RLY6	2.500%	2040	Jun	Sinker			720,000	0	0	720,000
	01170RLY6	2.500%	2040	Dec	Sinker			730,000	0	0	730,000
	01170RLY6	2.500%	2041	Jun	Sinker			740,000	0	0	740,000
	01170RLY6	2.500%	2041	Dec	Sinker			755,000	0	0	755,000
	01170RLY6	2.500%	2042	Jun	Sinker			765,000	0	0	765,000
	01170RLY6	2.500%	2042	Dec	Sinker			780,000	0	0	780,000
	01170RLZ3	3.000%	2043	Jun	Sinker	Prem	PAC	600,000	0	230,000	370,000
	01170RLY6	2.500%	2043	Jun	Term			190,000	0	0	190,000
	01170RLZ3	3.000%	2043	Dec	Sinker	Prem	PAC	805,000	0	305,000	500,000
	01170RLZ3	3.000%	2044	Jun	Sinker	Prem	PAC	820,000	0	305,000	515,000
	01170RLZ3	3.000%	2044	Dec	Sinker	Prem	PAC	835,000	0	320,000	515,000
	01170RLZ3	3.000%	2045	Jun	Sinker	Prem	PAC	845,000	0	320,000	525,000
	01170RLZ3	3.000%	2045	Dec	Sinker	Prem	PAC	860,000	0	320,000	540,000
	01170RLZ3	3.000%	2046	Jun	Sinker	Prem	PAC	875,000	0	330,000	545,000
	01170RLZ3	3.000%	2046	Dec	Sinker	Prem	PAC	890,000	0	330,000	560,000
	01170RLZ3	3.000%	2047	Jun	Sinker	Prem	PAC	905,000	0	340,000	565,000
	01170RLZ3	3.000%	2047	Dec	Sinker	Prem	PAC	920,000	0	345,000	575,000
	01170RLZ3	3.000%	2048	Jun	Sinker	Prem	PAC	935,000	0	345,000	590,000
	01170RLZ3	3.000%	2048	Dec	Sinker	Prem	PAC	950,000	0	355,000	595,000
	01170RLZ3	3.000%	2049	Jun	Sinker	Prem	PAC	970,000	0	360,000	610,000
	01170RLZ3	3.000%	2049	Dec	Sinker	Prem	PAC	985,000	0	370,000	615,000
	01170RLZ3	3.000%	2050	Jun	Sinker	Prem	PAC	1,005,000	0	380,000	625,000
	01170RLZ3	3.000%	2050	Dec	Sinker	Prem	PAC	1,020,000	0	385,000	635,000
	01170RLZ3	3.000%	2051	Jun	Term	Prem	PAC	1,035,000	0	385,000	650,000
							GM22A Total	**$39,065,000**	**$2,710,000**	**$5,725,000**	**$30,630,000**
GM22B	**General Mortgage Revenue Bonds II, 2022 Series B**				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	*AA+*	*Aaa* / *N/A*
B-1	01170RMA7	1.650%	2030	Jun	Serial		Pre-Ulm	30,000	0	0	30,000
B-2	01170RMH2	5.000%	2030	Jun	Sinker	Prem	Pre-Ulm	5,000,000	0	0	5,000,000
B-1	01170RMB5	1.750%	2030	Dec	Serial		Pre-Ulm	3,025,000	0	0	3,025,000
B-2	01170RMH2	5.000%	2030	Dec	Term	Prem	Pre-Ulm	3,285,000	0	0	3,285,000
B-1	01170RMC3	1.850%	2031	Jun	Serial		Pre-Ulm	25,000	0	0	25,000
B-2	01170RMJ8	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	6,000,000	0	0	6,000,000
B-2	01170RMJ8	5.000%	2031	Dec	Term	Prem	Pre-Ulm	6,300,000	0	0	6,300,000
B-1	01170RMD1	1.950%	2032	Jun	Serial		Pre-Ulm	3,500,000	0	0	3,500,000
B-2	01170RMK5	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	3,475,000	0	0	3,475,000
B-1	01170RME9	2.000%	2032	Dec	Serial		Pre-Ulm	4,750,000	0	0	4,750,000
B-2	01170RMK5	5.000%	2032	Dec	Term	Prem	Pre-Ulm	4,680,000	0	0	4,680,000
B-1	01170RMF6	2.050%	2033	Jun	Serial		Pre-Ulm	3,025,000	0	0	3,025,000
B-2	01170RML3	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	7,500,000	0	0	7,500,000
B-2	01170RML3	5.000%	2033	Dec	Term	Prem	Pre-Ulm	7,525,000	0	0	7,525,000
B-1	01170RMG4	2.150%	2034	Jun	Sinker		Pre-Ulm	5,010,000	0	0	5,010,000
B-2	01170RMM1	5.000%	2034	Jun	Sinker	Prem	Pre-Ulm	4,785,000	0	0	4,785,000
B-1	01170RMG4	2.150%	2034	Dec	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
B-2	01170RMM1	5.000%	2034	Dec	Term	Prem	Pre-Ulm	2,775,000	0	0	2,775,000
B-1	01170RMG4	2.150%	2035	Jun	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000
B-2	01170RMN9	5.000%	2035	Jun	Sinker	Prem	Pre-Ulm	2,025,000	0	0	2,025,000
B-1	01170RMG4	2.150%	2035	Dec	Sinker		Pre-Ulm	2,000,000	0	0	2,000,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II											
										S and P / Moodys	Fitch
GM22B	**General Mortgage Revenue Bonds II, 2022 Series B**				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	AA+ / Aaa	N/A
B-2	01170RMN9	5.000%	2035	Dec	Term	Prem	Pre-Ulm	1,775,000	0	0	1,775,000
B-1	01170RMG4	2.150%	2036	Jun	Term		Pre-Ulm	1,000,000	0	0	1,000,000
B-2	01170RMP4	5.000%	2036	Jun	Serial	Prem	Pre-Ulm	990,000	0	0	990,000
							GM22B Total	**$83,730,000**	**$0**	**$0**	**$83,730,000**
GM22C	**General Mortgage Revenue Bonds II, 2022 Series C**				**Exempt**	Prog: **411**	Yield: **4.290%**	Delivery: **12/22/2022**	Underwriter: **BOfA Securities**	AA+ / Aaa	N/A
	01170RMQ2	2.450%	2023	Jun	Serial			210,000	210,000	0	0
	01170RMR0	2.550%	2023	Dec	Serial			580,000	580,000	0	0
	01170RMS8	2.700%	2024	Jun	Serial			650,000	650,000	0	0
	01170RMT6	2.750%	2024	Dec	Serial			670,000	670,000	0	0
	01170RMU3	2.900%	2025	Jun	Serial			685,000	685,000	0	0
	01170RMV1	2.950%	2025	Dec	Serial			705,000	0	0	705,000
	01170RMW9	3.000%	2026	Jun	Serial			725,000	0	0	725,000
	01170RMX7	3.050%	2026	Dec	Serial			745,000	0	0	745,000
	01170RMY5	3.100%	2027	Jun	Serial			765,000	0	0	765,000
	01170RMZ2	3.150%	2027	Dec	Serial			785,000	0	0	785,000
	01170RNA6	3.300%	2028	Jun	Serial			805,000	0	0	805,000
	01170RNB4	3.400%	2028	Dec	Serial			830,000	0	0	830,000
	01170RNC2	3.450%	2029	Jun	Serial			850,000	0	0	850,000
	01170RND0	3.500%	2029	Dec	Serial			875,000	0	0	875,000
	01170RNE8	3.650%	2030	Jun	Serial			900,000	0	0	900,000
	01170RNF5	3.700%	2030	Dec	Serial			925,000	0	0	925,000
	01170RNG3	3.750%	2031	Jun	Serial			950,000	0	0	950,000
	01170RNH1	3.800%	2031	Dec	Serial			975,000	0	0	975,000
	01170RNJ7	3.850%	2032	Jun	Serial			1,000,000	0	0	1,000,000
	01170RNK4	3.875%	2032	Dec	Serial			1,030,000	0	0	1,030,000
	01170RNL2	3.950%	2033	Jun	Serial			1,055,000	0	0	1,055,000
	01170RNM0	4.000%	2033	Dec	Serial	Prem		1,085,000	0	0	1,085,000
	01170RNN8	4.000%	2034	Jun	Serial	Prem		1,115,000	0	0	1,115,000
	01170RNP3	4.050%	2034	Dec	Serial			1,145,000	0	0	1,145,000
	0117RNQ1	4.350%	2035	Jun	Sinker			1,180,000	0	0	1,180,000
	0117RNQ1	4.350%	2035	Dec	Sinker			1,210,000	0	0	1,210,000
	0117RNQ1	4.350%	2036	Jun	Sinker			1,245,000	0	0	1,245,000
	0117RNQ1	4.350%	2036	Dec	Sinker			1,275,000	0	0	1,275,000
	0117RNQ1	4.350%	2037	Jun	Sinker			1,310,000	0	0	1,310,000
	0117RNQ1	4.350%	2037	Dec	Term			1,350,000	0	0	1,350,000
	01170RNR9	4.600%	2038	Jun	Sinker			1,385,000	0	0	1,385,000
	01170RNR9	4.600%	2038	Dec	Sinker			1,420,000	0	0	1,420,000
	01170RNR9	4.600%	2039	Jun	Sinker			1,460,000	0	0	1,460,000
	01170RNR9	4.600%	2039	Dec	Sinker			1,500,000	0	0	1,500,000
	01170RNR9	4.600%	2040	Jun	Sinker			1,540,000	0	0	1,540,000
	01170RNR9	4.600%	2040	Dec	Sinker			1,585,000	0	0	1,585,000
	01170RNR9	4.600%	2041	Jun	Sinker			1,625,000	0	0	1,625,000
	01170RNR9	4.600%	2041	Dec	Sinker			1,670,000	0	0	1,670,000
	01170RNR9	4.600%	2042	Jun	Sinker			1,720,000	0	0	1,720,000
	01170RNR9	4.600%	2042	Dec	Term			1,650,000	0	0	1,650,000
	01170RNS7	4.750%	2043	Jun	Sinker			1,815,000	0	0	1,815,000
	01170RNS7	4.750%	2043	Dec	Sinker			1,860,000	0	0	1,860,000
	01170RNS7	4.750%	2044	Jun	Sinker			1,915,000	0	0	1,915,000
	01170RNS7	4.750%	2044	Dec	Sinker			1,965,000	0	0	1,965,000
	01170RNS7	4.750%	2045	Jun	Sinker			2,020,000	0	0	2,020,000
	01170RNS7	4.750%	2045	Dec	Sinker			2,075,000	0	0	2,075,000
	01170RNS7	4.750%	2046	Jun	Sinker			2,130,000	0	0	2,130,000
	01170RNS7	4.750%	2046	Dec	Term			445,000	0	0	445,000
	01170RNT5	5.750%	2046	Dec	Sinker	Prem	PAC	1,745,000	0	300,000	1,445,000
	01170RNT5	5.750%	2047	Jun	Sinker	Prem	PAC	2,250,000	0	390,000	1,860,000
	01170RNT5	5.750%	2047	Dec	Sinker	Prem	PAC	2,310,000	0	400,000	1,910,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									S and P	Moodys	Fitch
GM22C General Mortgage Revenue Bonds II, 2022 Series C				**Exempt**	Prog: **411**	Yield: **4.290%**	Delivery: **12/22/2022**	Underwriter: **BOfA Securities**	AA+	Aaa N/A
01170RNT5	5.750%	2048	Jun	Sinker	Prem	PAC	2,375,000	0	405,000	1,970,000
01170RNT5	5.750%	2048	Dec	Sinker	Prem	PAC	2,440,000	0	420,000	2,020,000
01170RNT5	5.750%	2049	Jun	Sinker	Prem	PAC	2,505,000	0	430,000	2,075,000
01170RNT5	5.750%	2049	Dec	Sinker	Prem	PAC	2,575,000	0	445,000	2,130,000
01170RNT5	5.750%	2050	Jun	Sinker	Prem	PAC	2,645,000	0	455,000	2,190,000
01170RNT5	5.750%	2050	Dec	Sinker	Prem	PAC	2,715,000	0	470,000	2,245,000
01170RNT5	5.750%	2051	Jun	Sinker	Prem	PAC	2,790,000	0	475,000	2,315,000
01170RNT5	5.750%	2051	Dec	Sinker	Prem	PAC	2,865,000	0	490,000	2,375,000
01170RNT5	5.750%	2052	Jun	Sinker	Prem	PAC	2,525,000	0	430,000	2,095,000
01170RNT5	5.750%	2052	Dec	Term	Prem	PAC	815,000	0	140,000	675,000
						GM22C Total	**$87,965,000**	**$2,795,000**	**$5,250,000**	**$79,920,000**
GM24A General Mortgage Revenue Bonds II, 2024 Series A				**Exempt**	Prog: **412**	Yield: **4.056%**	Delivery: **3/5/2024**	Underwriter: **Jefferies**	AA+	Aaa N/A
01170RNU2	3.200%	2024	Dec	Serial			445,000	445,000	0	0
01170RNV0	3.200%	2025	Jun	Serial			460,000	460,000	0	0
01170RNW8	3.200%	2025	Dec	Serial			475,000	0	0	475,000
01170RNX6	3.250%	2026	Jun	Serial			490,000	0	0	490,000
01170RNY4	3.250%	2026	Dec	Serial			505,000	0	0	505,000
01170RNZ1	3.350%	2027	Jun	Serial			520,000	0	0	520,000
01170RPA4	3.350%	2027	Dec	Serial			535,000	0	0	535,000
01170RPB2	3.400%	2028	Jun	Serial			555,000	0	0	555,000
01170RPC0	3.400%	2028	Dec	Serial			570,000	0	0	570,000
01170RPD8	3.450%	2029	Jun	Serial			590,000	0	0	590,000
01170RPE6	3.450%	2029	Dec	Serial			605,000	0	0	605,000
01170RPF3	3.550%	2030	Jun	Serial			625,000	0	0	625,000
01170RPG1	3.550%	2030	Dec	Serial			645,000	0	0	645,000
01170RPH9	3.625%	2031	Jun	Serial			665,000	0	0	665,000
01170RPJ5	3.625%	2031	Dec	Serial			685,000	0	0	685,000
01170RPK2	3.700%	2032	Jun	Serial			710,000	0	0	710,000
01170RPL0	3.700%	2032	Dec	Serial			730,000	0	0	730,000
01170RPM8	3.750%	2033	Jun	Serial			755,000	0	0	755,000
01170RPN6	3.750%	2033	Dec	Serial			775,000	0	0	775,000
01170RPP1	3.800%	2034	Jun	Serial			800,000	0	0	800,000
01170RPQ9	3.850%	2034	Dec	Serial			825,000	0	0	825,000
01170RPR7	3.900%	2035	Jun	Serial			850,000	0	0	850,000
01170RPS5	3.950%	2035	Dec	Serial			880,000	0	0	880,000
01170RPT3	4.125%	2036	Jun	Sinker			905,000	0	0	905,000
01170RPT3	4.125%	2036	Dec	Sinker			935,000	0	0	935,000
01170RPT3	4.125%	2037	Jun	Sinker			965,000	0	0	965,000
01170RPT3	4.125%	2037	Dec	Sinker			995,000	0	0	995,000
01170RPT3	4.125%	2038	Jun	Sinker			1,025,000	0	0	1,025,000
01170RPT3	4.125%	2038	Dec	Sinker			1,060,000	0	0	1,060,000
01170RPT3	4.125%	2039	Jun	Term			1,090,000	0	0	1,090,000
01170RPU0	4.500%	2039	Dec	Sinker			1,130,000	0	0	1,130,000
01170RPU0	4.500%	2040	Jun	Sinker			1,165,000	0	0	1,165,000
01170RPU0	4.500%	2040	Dec	Sinker			1,205,000	0	0	1,205,000
01170RPU0	4.500%	2041	Jun	Sinker			1,240,000	0	0	1,240,000
01170RPU0	4.500%	2041	Dec	Sinker			1,280,000	0	0	1,280,000
01170RPU0	4.500%	2042	Jun	Sinker			1,320,000	0	0	1,320,000
01170RPU0	4.500%	2042	Dec	Sinker			1,360,000	0	0	1,360,000
01170RPU0	4.500%	2043	Jun	Sinker			1,405,000	0	0	1,405,000
01170RPU0	4.500%	2043	Dec	Sinker			1,450,000	0	0	1,450,000
01170RPU0	4.500%	2044	Jun	Term			1,495,000	0	0	1,495,000
01170RPV8	4.700%	2044	Dec	Sinker			1,540,000	0	0	1,540,000
01170RPV8	4.700%	2045	Jun	Sinker			1,590,000	0	0	1,590,000
01170RPV8	4.700%	2045	Dec	Sinker			1,640,000	0	0	1,640,000
01170RPV8	4.700%	2046	Jun	Sinker			1,690,000	0	0	1,690,000

General Mortgage Revenue Bonds II

S and P | Moodys | Fitch

GM24A General Mortgage Revenue Bonds II, 2024 Series A — **Exempt** — Prog: **412** — Yield: **4.056%** — Delivery: **3/5/2024** — Underwriter: **Jefferies** — *AA+* *Aaa* *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	01170RPV8	4.700%	2046	Dec	Sinker			1,745,000	0	0	1,745,000
	01170RPV8	4.700%	2047	Jun	Sinker			1,800,000	0	0	1,800,000
	01170RPV8	4.700%	2047	Dec	Sinker			1,855,000	0	0	1,855,000
	01170RPV8	4.700%	2048	Jun	Sinker			1,915,000	0	0	1,915,000
	01170RPV8	4.700%	2048	Dec	Sinker			1,975,000	0	0	1,975,000
	01170RPV8	4.700%	2049	Jun	Sinker			2,040,000	0	0	2,040,000
	01170RPV8	4.700%	2049	Dec	Term			1,300,000	0	0	1,300,000
	01170RPW6	6.000%	2049	Dec	Sinker	Prem	PAC	800,000	0	45,000	755,000
	01170RPW6	6.000%	2050	Jun	Sinker	Prem	PAC	2,170,000	0	105,000	2,065,000
	01170RPW6	6.000%	2050	Dec	Sinker	Prem	PAC	2,235,000	0	110,000	2,125,000
	01170RPW6	6.000%	2051	Jun	Sinker	Prem	PAC	2,310,000	0	115,000	2,195,000
	01170RPW6	6.000%	2051	Dec	Sinker	Prem	PAC	2,380,000	0	115,000	2,265,000
	01170RPW6	6.000%	2052	Jun	Sinker	Prem	PAC	2,455,000	0	115,000	2,340,000
	01170RPW6	6.000%	2052	Dec	Sinker	Prem	PAC	2,535,000	0	125,000	2,410,000
	01170RPW6	6.000%	2053	Jun	Sinker	Prem	PAC	2,615,000	0	130,000	2,485,000
	01170RPW6	6.000%	2053	Dec	Sinker	Prem	PAC	2,695,000	0	135,000	2,560,000
	01170RPW6	6.000%	2054	Jun	Term	Prem	PAC	995,000	0	50,000	945,000
							GM24A Total	**$75,000,000**	**$905,000**	**$1,045,000**	**$73,050,000**

GM24B General Mortgage Revenue Bonds II, 2024 Series B — **Exempt** — Prog: **412** — Yield: **4.056%** — Delivery: **3/5/2024** — Underwriter: **Jefferies** — *AA+* *Aaa* *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B-1	01170RPX4	3.625%	2031	Jun	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQD7	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	4,380,000	0	0	4,380,000
B-1	01170RPY2	3.625%	2031	Dec	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQD7	5.000%	2031	Dec	Term	Prem	Pre-Ulm	4,380,000	0	0	4,380,000
B-1	01170RPZ9	3.700%	2032	Jun	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQE5	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	4,275,000	0	0	4,275,000
B-1	01170RQA3	3.700%	2032	Dec	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQE5	5.000%	2032	Dec	Term	Prem	Pre-Ulm	4,275,000	0	0	4,275,000
B-1	01170RQB1	3.750%	2033	Jun	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQF2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	3,275,000	0	0	3,275,000
B-1	01170RQC9	3.750%	2033	Dec	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQF2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	2,375,000	0	0	2,375,000
B-2	01170RQG0	5.000%	2034	Jun	Sinker	Prem	Pre-Ulm	1,820,000	0	0	1,820,000
B-2	01170RQG0	5.000%	2034	Dec	Term	Prem	Pre-Ulm	1,800,000	0	0	1,800,000
B-2	01170RQH8	5.000%	2035	Jun	Sinker	Prem	Pre-Ulm	1,770,000	0	0	1,770,000
B-2	01170RQH8	5.000%	2035	Dec	Term	Prem	Pre-Ulm	1,770,000	0	0	1,770,000
B-2	01170RQJ4	5.000%	2036	Jun	Sinker	Prem	Pre-Ulm	1,500,000	0	0	1,500,000
B-2	01170RQJ4	5.000%	2036	Dec	Term	Prem	Pre-Ulm	1,500,000	0	0	1,500,000
							GM24B Total	**$48,120,000**	**$0**	**$0**	**$48,120,000**

GM24C General Mortgage Revenue Bonds II, 2024 Series C — **Taxable** — Prog: **412** — Yield: **N/A** — Delivery: **2/1/2024** — Underwriter: **Jefferies** — *AA+* *Aaa* *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	01170RQK1	5.033%	2024	Dec	Serial	Tax		630,000	630,000	0	0
	01170RQL9	4.933%	2025	Jun	Serial	Tax		655,000	655,000	0	0
	01170RQM7	4.933%	2025	Dec	Serial	Tax		680,000	0	0	680,000
	01170RQN5	4.883%	2026	Jun	Serial	Tax		700,000	0	0	700,000
	01170RQP0	4.883%	2026	Dec	Serial	Tax		725,000	0	0	725,000
	01170RQQ8	4.808%	2027	Jun	Serial	Tax		755,000	0	0	755,000
	01170RQR6	4.858%	2027	Dec	Serial	Tax		780,000	0	0	780,000
	01170RQS4	4.851%	2028	Jun	Serial	Tax		805,000	0	0	805,000
	01170RQT2	4.901%	2028	Dec	Serial	Tax		835,000	0	0	835,000
	01170RQU9	4.951%	2029	Jun	Serial	Tax		865,000	0	0	865,000
	01170RQV7	5.001%	2029	Dec	Serial	Tax		895,000	0	0	895,000
	01170RQW5	5.155%	2030	Jun	Serial	Tax		925,000	0	0	925,000
	01170RQX3	5.205%	2030	Dec	Serial	Tax		960,000	0	0	960,000
	01170RQY1	5.205%	2031	Jun	Serial	Tax		995,000	0	0	995,000
	01170RQZ8	5.255%	2031	Dec	Serial	Tax		1,030,000	0	0	1,030,000
	01170RRA2	5.342%	2032	Jun	Serial	Tax		1,065,000	0	0	1,065,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									S and P	Moodys	Fitch
GM24C General Mortgage Revenue Bonds II, 2024 Series C				**Taxable**	Prog: **412**	Yield: **N/A**	Delivery: **2/1/2024**	Underwriter: **Jefferies**	*AA+*	*Aaa* *N/A*
01170RRB0	5.372%	2032	Dec	Serial	Tax		1,105,000	0	0	1,105,000
01170RRC8	5.392%	2033	Jun	Serial	Tax		1,145,000	0	0	1,145,000
01170RRD6	5.422%	2033	Dec	Serial	Tax		1,185,000	0	0	1,185,000
01170RRE4	5.442%	2034	Jun	Serial	Tax		1,225,000	0	0	1,225,000
01170RRF1	5.542%	2034	Dec	Sinker	Tax		1,270,000	0	0	1,270,000
01170RRF1	5.542%	2035	Jun	Sinker	Tax		1,315,000	0	0	1,315,000
01170RRF1	5.542%	2035	Dec	Sinker	Tax		1,360,000	0	0	1,360,000
01170RRF1	5.542%	2036	Jun	Sinker	Tax		1,410,000	0	0	1,410,000
01170RRF1	5.542%	2036	Dec	Sinker	Tax		1,460,000	0	0	1,460,000
01170RRF1	5.542%	2037	Jun	Sinker	Tax		1,510,000	0	0	1,510,000
01170RRF1	5.542%	2037	Dec	Sinker	Tax		1,565,000	0	0	1,565,000
01170RRF1	5.542%	2038	Jun	Sinker	Tax		1,620,000	0	0	1,620,000
01170RRF1	5.542%	2038	Dec	Sinker	Tax		1,680,000	0	0	1,680,000
01170RRF1	5.542%	2039	Jun	Term	Tax		1,740,000	0	0	1,740,000
01170RRG9	5.762%	2039	Dec	Sinker	Tax		1,800,000	0	0	1,800,000
01170RRG9	5.762%	2040	Jun	Sinker	Tax		1,865,000	0	0	1,865,000
01170RRG9	5.762%	2040	Dec	Sinker	Tax		1,930,000	0	0	1,930,000
01170RRG9	5.762%	2041	Jun	Sinker	Tax		2,000,000	0	0	2,000,000
01170RRG9	5.762%	2041	Dec	Sinker	Tax		2,070,000	0	0	2,070,000
01170RRG9	5.762%	2042	Jun	Sinker	Tax		2,145,000	0	0	2,145,000
01170RRG9	5.762%	2042	Dec	Sinker	Tax		2,220,000	0	0	2,220,000
01170RRG9	5.762%	2043	Jun	Sinker	Tax		2,300,000	0	0	2,300,000
01170RRG9	5.762%	2043	Dec	Sinker	Tax		2,380,000	0	0	2,380,000
01170RRG9	5.762%	2044	Jun	Term	Tax		2,465,000	0	0	2,465,000
01170RRH7	5.892%	2044	Dec	Sinker	Tax		2,550,000	0	0	2,550,000
01170RRH7	5.892%	2045	Jun	Sinker	Tax		2,640,000	0	0	2,640,000
01170RRH7	5.892%	2045	Dec	Sinker	Tax		2,735,000	0	0	2,735,000
01170RRH7	5.892%	2046	Jun	Sinker	Tax		2,835,000	0	0	2,835,000
01170RRH7	5.892%	2046	Dec	Sinker	Tax		2,935,000	0	0	2,935,000
01170RRH7	5.892%	2047	Jun	Sinker	Tax		3,035,000	0	0	3,035,000
01170RRH7	5.892%	2047	Dec	Sinker	Tax		3,145,000	0	0	3,145,000
01170RRH7	5.892%	2048	Jun	Sinker	Tax		3,255,000	0	0	3,255,000
01170RRH7	5.892%	2048	Dec	Sinker	Tax		3,370,000	0	0	3,370,000
01170RRH7	5.892%	2049	Jun	Sinker	Tax		3,490,000	0	0	3,490,000
01170RRH7	5.892%	2049	Dec	Term	Tax		365,000	0	0	365,000
01170RRJ3	6.250%	2049	Dec	Sinker	Prem	PAC	3,250,000	0	240,000	3,010,000
01170RRJ3	6.250%	2050	Jun	Sinker	Prem	PAC	3,745,000	0	275,000	3,470,000
01170RRJ3	6.250%	2050	Dec	Sinker	Prem	PAC	3,875,000	0	285,000	3,590,000
01170RRJ3	6.250%	2051	Jun	Sinker	Prem	PAC	4,015,000	0	295,000	3,720,000
01170RRJ3	6.250%	2051	Dec	Sinker	Prem	PAC	4,155,000	0	305,000	3,850,000
01170RRJ3	6.250%	2052	Jun	Sinker	Prem	PAC	4,300,000	0	320,000	3,980,000
01170RRJ3	6.250%	2052	Dec	Sinker	Prem	PAC	4,455,000	0	330,000	4,125,000
01170RRJ3	6.250%	2053	Jun	Sinker	Prem	PAC	4,615,000	0	335,000	4,280,000
01170RRJ3	6.250%	2053	Dec	Term	Prem	PAC	3,170,000	0	225,000	2,945,000
						GM24C Total	**$120,000,000**	**$1,285,000**	**$2,610,000**	**$116,105,000**
GM25A General Mortgage Revenue Bonds II, 2025 Series A				**Exempt**	Prog: **413**	Yield: **4.228%**	Delivery: **2/20/2025**	Underwriter: **Jefferies**	*AA+*	*Aaa* *N/A*
01170RRK0	2.950%	2025	Dec	Serial			685,000	0	0	685,000
01170RRL8	3.000%	2026	Jun	Serial			710,000	0	0	710,000
01170RRM6	3.000%	2026	Dec	Serial			735,000	0	0	735,000
01170RRN4	3.050%	2027	Jun	Serial			755,000	0	0	755,000
01170RRP9	3.050%	2027	Dec	Serial			780,000	0	0	780,000
01170RRQ7	3.100%	2028	Jun	Serial			805,000	0	0	805,000
01170RRR5	3.150%	2028	Dec	Serial			830,000	0	0	830,000
01170RRS3	3.200%	2029	Jun	Serial			855,000	0	0	855,000
01170RRT1	3.250%	2029	Dec	Serial			880,000	0	0	880,000
01170RRU8	3.300%	2030	Jun	Serial			910,000	0	0	910,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM25A General Mortgage Revenue Bonds II, 2025 Series A				**Exempt**	Prog: **413**	Yield: **4.228%**	Delivery: **2/20/2025**	Underwriter: **Jefferies**	*AA+*	*Aaa* / *N/A*
01170RRV6	3.350%	2030	Dec	Serial			935,000	0	0	935,000
01170RRW4	3.450%	2031	Jun	Serial			965,000	0	0	965,000
01170RRX2	3.500%	2031	Dec	Serial			995,000	0	0	995,000
01170RRY0	3.550%	2032	Jun	Serial			1,025,000	0	0	1,025,000
01170RRZ7	3.600%	2032	Dec	Serial			1,060,000	0	0	1,060,000
01170RSA1	3.650%	2033	Jun	Serial			1,090,000	0	0	1,090,000
01170RSB9	3.700%	2033	Dec	Serial			1,125,000	0	0	1,125,000
01170RSC7	3.750%	2034	Jun	Serial			1,160,000	0	0	1,160,000
01170RSD5	3.800%	2034	Dec	Serial			1,195,000	0	0	1,195,000
01170RSE3	3.850%	2035	Jun	Serial			2,395,000	0	0	2,395,000
01170RSF0	3.900%	2035	Dec	Serial			2,360,000	0	0	2,360,000
01170RSG8	3.950%	2036	Jun	Serial			2,210,000	0	0	2,210,000
01170RSH6	3.950%	2036	Dec	Serial			2,255,000	0	0	2,255,000
01170RSJ2	4.000%	2037	Jun	Serial			2,300,000	0	0	2,300,000
01170RSK9	4.000%	2037	Dec	Serial			2,355,000	0	0	2,355,000
01170RSL7	4.050%	2038	Jun	Sinker			3,065,000	0	0	3,065,000
01170RSL7	4.050%	2038	Dec	Term			3,065,000	0	0	3,065,000
01170RSM5	4.100%	2039	Jun	Sinker			2,445,000	0	0	2,445,000
01170RSM5	4.100%	2039	Dec	Term			2,450,000	0	0	2,450,000
01170RSN3	4.150%	2040	Jun	Sinker			1,670,000	0	0	1,670,000
01170RSN3	4.150%	2040	Dec	Term			1,725,000	0	0	1,725,000
01170RSP8	4.300%	2041	Jun	Sinker			1,775,000	0	0	1,775,000
01170RSP8	4.300%	2041	Dec	Sinker			1,830,000	0	0	1,830,000
01170RSP8	4.300%	2042	Jun	Sinker			1,890,000	0	0	1,890,000
01170RSP8	4.300%	2042	Dec	Term			1,945,000	0	0	1,945,000
01170RSQ6	4.500%	2043	Jun	Sinker			695,000	0	0	695,000
01170RSQ6	4.500%	2043	Dec	Sinker			695,000	0	0	695,000
01170RSQ6	4.500%	2044	Jun	Sinker			695,000	0	0	695,000
01170RSQ6	4.500%	2044	Dec	Sinker			695,000	0	0	695,000
01170RSQ6	4.500%	2045	Jun	Sinker			695,000	0	0	695,000
01170RSQ6	4.500%	2045	Dec	Term			710,000	0	0	710,000
01170RSR4	4.600%	2046	Jun	Sinker			2,410,000	0	0	2,410,000
01170RSR4	4.600%	2046	Dec	Sinker			2,485,000	0	0	2,485,000
01170RSR4	4.600%	2047	Jun	Sinker			2,560,000	0	0	2,560,000
01170RSR4	4.600%	2047	Dec	Sinker			2,640,000	0	0	2,640,000
01170RSR4	4.600%	2048	Jun	Sinker			2,720,000	0	0	2,720,000
01170RSR4	4.600%	2048	Dec	Term			2,805,000	0	0	2,805,000
01170RSS2	4.650%	2049	Jun	Sinker			2,700,000	0	0	2,700,000
01170RSS2	4.650%	2049	Dec	Sinker			2,700,000	0	0	2,700,000
01170RSS2	4.650%	2050	Jun	Sinker			2,700,000	0	0	2,700,000
01170RSS2	4.650%	2050	Dec	Sinker			2,700,000	0	0	2,700,000
01170RSS2	4.650%	2051	Jun	Term			2,705,000	0	0	2,705,000
01170RST0	6.000%	2051	Dec	Sinker	Prem	PAC	3,370,000	0	0	3,370,000
01170RST0	6.000%	2052	Jun	Sinker	Prem	PAC	3,475,000	0	0	3,475,000
01170RST0	6.000%	2052	Dec	Sinker	Prem	PAC	3,580,000	0	0	3,580,000
01170RST0	6.000%	2053	Jun	Sinker	Prem	PAC	3,690,000	0	0	3,690,000
01170RST0	6.000%	2053	Dec	Sinker	Prem	PAC	3,805,000	0	0	3,805,000
01170RST0	6.000%	2054	Jun	Sinker	Prem	PAC	3,920,000	0	0	3,920,000
01170RST0	6.000%	2054	Dec	Term	Prem	PAC	1,620,000	0	0	1,620,000
						GM25A Total	**$110,000,000**	**$0**	**$0**	**$110,000,000**
				General Mortgage Revenue Bonds II Total			**$1,203,190,000**	**$90,660,000**	**$235,650,000**	**$876,880,000**
Governmental Purpose Bonds									**S and P**	**Moodys** / **Fitch**
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* / *WD/WD*
0118326M9		2001	Dec	Sinker		VRDO	500,000	500,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Governmental Purpose Bonds

S and P | Moodys | Fitch

GP01A Governmental Purpose Bonds, 2001 Series A — **Exempt** — Prog: **502** — Yield: **VRDO** — Delivery: **8/2/2001** — Underwriter: **Lehman Brothers** — *AA+/A-1+* *Aaa/VMIG1* *WD/WD*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326M9		2002	Jun	Sinker		VRDO	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		VRDO	720,000	720,000	0	0
0118326M9		2003	Jun	Sinker		VRDO	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		VRDO	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		VRDO	770,000	770,000	0	0
0118326M9		2004	Dec	Sinker		VRDO	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		VRDO	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		VRDO	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		VRDO	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		VRDO	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		VRDO	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		VRDO	880,000	880,000	0	0
0118326M9		2008	Jun	Sinker		VRDO	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		VRDO	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		VRDO	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		VRDO	950,000	950,000	0	0
0118326M9		2010	Jun	Sinker		VRDO	960,000	960,000	0	0
0118326M9		2010	Dec	Sinker		VRDO	995,000	995,000	0	0
0118326M9		2011	Jun	Sinker		VRDO	1,010,000	1,010,000	0	0
0118326M9		2011	Dec	Sinker		VRDO	1,030,000	1,030,000	0	0
0118326M9		2012	Jun	Sinker		VRDO	1,050,000	1,050,000	0	0
0118326M9		2012	Dec	Sinker		VRDO	1,070,000	1,070,000	0	0
0118326M9		2013	Jun	Sinker		VRDO	1,090,000	1,090,000	0	0
0118326M9		2013	Dec	Sinker		VRDO	1,115,000	1,115,000	0	0
0118326M9		2014	Jun	Sinker		VRDO	1,135,000	1,135,000	0	0
0118326M9		2014	Dec	Sinker		VRDO	1,160,000	1,160,000	0	0
0118326M9		2015	Jun	Sinker		VRDO	1,180,000	1,180,000	0	0
0118326M9		2015	Dec	Sinker		VRDO	1,205,000	1,205,000	0	0
0118326M9		2016	Jun	Sinker		VRDO	1,235,000	1,235,000	0	0
0118326M9		2016	Dec	Sinker		VRDO	1,255,000	1,255,000	0	0
0118326M9		2017	Jun	Sinker		VRDO	1,275,000	1,275,000	0	0
0118326M9		2017	Dec	Sinker		VRDO	1,305,000	1,305,000	0	0
0118326M9		2018	Jun	Sinker		VRDO	1,335,000	1,335,000	0	0
0118326M9		2018	Dec	Sinker		VRDO	1,365,000	1,365,000	0	0
0118326M9		2019	Jun	Sinker		VRDO	1,380,000	1,380,000	0	0
0118326M9		2019	Dec	Sinker		VRDO	1,410,000	1,410,000	0	0
0118326M9		2020	Jun	Sinker		VRDO	1,445,000	1,445,000	0	0
0118326M9		2020	Dec	Sinker		VRDO	1,465,000	1,465,000	0	0
0118326M9		2021	Jun	Sinker		VRDO	1,505,000	1,505,000	0	0
0118326M9		2021	Dec	Sinker		VRDO	1,525,000	1,525,000	0	0
0118326M9		2022	Jun	Sinker		VRDO	1,560,000	1,560,000	0	0
0118326M9		2022	Dec	Sinker		VRDO	1,590,000	1,590,000	0	0
0118326M9		2023	Jun	Sinker		VRDO	1,620,000	1,620,000	0	0
0118326M9		2023	Dec	Sinker		VRDO	1,660,000	1,660,000	0	0
0118326M9		2024	Jun	Sinker		VRDO	1,685,000	1,685,000	0	0
0118326M9		2024	Dec	Sinker		VRDO	1,725,000	1,725,000	0	0
0118326M9		2025	Jun	Sinker		VRDO	1,755,000	1,755,000	0	0
0118326M9		2025	Dec	Sinker		VRDO	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		VRDO	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		VRDO	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		VRDO	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		VRDO	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		VRDO	1,970,000	0	0	1,970,000
0118326M9		2028	Dec	Sinker		VRDO	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		VRDO	2,060,000	0	0	2,060,000
0118326M9		2029	Dec	Sinker		VRDO	2,100,000	0	0	2,100,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									S and P / Moodys / Fitch	
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* / *Aaa/VMIG1*	*WD/WD*
0118326M9		2030	Jun	Sinker		VRDO	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		VRDO	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$54,765,000**	**$0**	**$21,815,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* / *Aaa/VMIG1*	*WD/WD*
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0	0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0	0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0	0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0	0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0	0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0	0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0	0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0	0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0	0
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	1,625,000	0	0
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	1,665,000	0	0
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	1,690,000	0	0
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	1,720,000	0	0
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	1,770,000	0	0
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	1,795,000	0	0
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	1,835,000	0	0
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	1,870,000	0	0
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	1,900,000	0	0
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	1,940,000	0	0
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	1,985,000	0	0
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	2,025,000	0	0
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	2,065,000	0	0
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	2,105,000	0	0
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	2,150,000	0	0
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									**S and P**	**Moodys** **Fitch**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* *WD/WD*
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$66,940,000**	**$0**	**$26,650,000**
						Governmental Purpose Bonds Total	**$170,170,000**	**$121,705,000**	**$0**	**$48,465,000**
State Capital Project Bonds II									**S and P**	**Moodys** **Fitch**
SC15B State Capital Project Bonds II, 2015 Series B				**Exempt**	Prog: **621**	Yield: **3.294%**	Delivery: **6/30/2015**	Underwriter: **J.P. Morgan**	*AA+*	*Aa1* *AA+*
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0	0
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	705,000	0	0
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	730,000	0	0
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	3,015,000	0	0
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	3,160,000	0	0
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	1,945,000	0	0
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	3,320,000	0	0
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	2,035,000	0	0
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	3,485,000	0	0
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	2,120,000	0	0
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	3,660,000	0	0
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	5,275,000	0	0
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	970,000	0	0
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	5,540,000	0	0
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	1,020,000	0	0
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	5,830,000	0
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	1,070,000	0
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	5,550,000	0
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	1,125,000	0
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	3,425,000	0
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	4,200,000	0
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	295,000	0
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0	4,615,000
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0	300,000
011839XR3	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	4,765,000	0
011839XR3	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	3,685,000	0
011839XS1	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0	3,830,000
011839XS1	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0	3,985,000
011839XS1	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0	4,145,000
011839XS1	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0	4,305,000
011839XS1	4.000%	2036	Jun	Term		Disc	4,475,000	0	0	4,475,000
						SC15B Total	**$93,365,000**	**$37,765,000**	**$29,945,000**	**$25,655,000**
SC15C State Capital Project Bonds II, 2015 Series C				**Exempt**	Prog: **621**	Yield: **2.682%**	Delivery: **12/16/2015**	Underwriter: **J.P. Morgan**	*AA+*	*Aa1* *AA+*
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0	0
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	2,945,000	0	0
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	3,035,000	0	0
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	2,795,000	0	0
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	2,930,000	0	0
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	1,265,000	0	0
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	1,330,000	0	0
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	1,395,000	0	0
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	4,095,000	0	0
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	4,300,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									S and P	Moodys Fitch
SC15C	**State Capital Project Bonds II, 2015 Series C**			**Exempt**	Prog: **621**	Yield: **2.682%**	Delivery: **12/16/2015**	Underwriter: **J.P. Morgan**	*AA+*	*Aa1* *AA+*
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0	4,515,000
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0	4,740,000
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0	3,680,000
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0	3,865,000
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0	2,095,000
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0	2,200,000
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0	2,310,000
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0	2,425,000
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0	2,545,000
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0	2,670,000
						SC15C Total	**$55,620,000**	**$24,575,000**	**$0**	**$31,045,000**
SC17A	**State Capital Project Bonds II, 2017 Series A**			**Exempt**	Prog: **621**	Yield: **2.485%**	Delivery: **9/6/2017**	Underwriter: **Jefferies**	*AA+*	*Aa1* *AA+*
011839MS3	2.000%	2018	Jun	Serial		Prem	1,000,000	1,000,000	0	0
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	1,120,000	0	0
011839MU8	5.000%	2019	Jun	Serial		Prem	2,050,000	2,050,000	0	0
011839MV6	5.000%	2019	Dec	Serial		Prem	2,100,000	2,100,000	0	0
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	2,150,000	0	0
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	2,210,000	0	0
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	3,480,000	0	0
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	3,570,000	0	0
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	4,185,000	0	0
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	4,295,000	0	0
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	4,575,000	0	0
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	4,685,000	0	0
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	4,600,000	0	0
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	4,715,000	0	0
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	4,630,000	0	0
011839NH6	5.000%	2025	Dec	Serial		Prem	4,745,000	0	0	4,745,000
011839NJ2	5.000%	2026	Jun	Serial		Prem	5,120,000	0	0	5,120,000
011839NK9	5.000%	2026	Dec	Serial		Prem	5,250,000	0	0	5,250,000
011839NL7	5.000%	2027	Jun	Serial		Prem	5,220,000	0	0	5,220,000
011839NM5	5.000%	2027	Dec	Serial		Prem	5,350,000	0	0	5,350,000
011839NN3	5.000%	2028	Jun	Serial		Prem	5,875,000	0	0	5,875,000
011839NP8	5.000%	2028	Dec	Serial		Prem	5,920,000	0	0	5,920,000
011839NQ6	5.000%	2029	Jun	Serial		Prem	6,230,000	0	0	6,230,000
011839NR4	5.000%	2029	Dec	Serial		Prem	6,270,000	0	0	6,270,000
011839NS2	5.000%	2030	Jun	Serial		Prem	7,185,000	0	0	7,185,000
011839NT0	5.000%	2030	Dec	Serial		Prem	7,185,000	0	0	7,185,000
011839NU7	4.000%	2031	Jun	Serial		Prem	7,440,000	0	0	7,440,000
011839NV5	4.000%	2031	Dec	Serial		Prem	7,440,000	0	0	7,440,000
011839NW3	5.000%	2032	Jun	Serial		Prem	7,680,000	0	0	7,680,000
011839NX1	4.000%	2032	Dec	Serial		Prem	7,680,000	0	0	7,680,000
						SC17A Total	**$143,955,000**	**$49,365,000**	**$0**	**$94,590,000**
SC17B	**State Capital Project Bonds II, 2017 Series B**			**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **12/7/2017**	Underwriter: **Jefferies**	*AA+/A-1+*	*Aa1/VMIG1* *AA+/F1+*
011839NY9		2047	Dec	Term	Tax	VRDO	150,000,000	0	60,000,000	90,000,000
						SC17B Total	**$150,000,000**	**$0**	**$60,000,000**	**$90,000,000**
SC17C	**State Capital Project Bonds II, 2017 Series C**			**Exempt**	Prog: **621**	Yield: **2.524%**	Delivery: **12/21/2017**	Underwriter: **Jefferies**	*AA+*	*Aa1* *AA+*
011839PA9	5.000%	2024	Jun	Serial		Prem	3,765,000	3,765,000	0	0
011839PB7	5.000%	2024	Dec	Serial		Prem	3,770,000	3,770,000	0	0
011839PC5	5.000%	2025	Jun	Serial		Prem	3,870,000	3,870,000	0	0
011839PD3	5.000%	2025	Dec	Serial		Prem	3,870,000	0	0	3,870,000
011839PE1	5.000%	2026	Jun	Serial		Prem	4,140,000	0	0	4,140,000
011839PF8	5.000%	2026	Dec	Serial		Prem	4,140,000	0	0	4,140,000
011839PG6	5.000%	2027	Jun	Serial		Prem	4,360,000	0	0	4,360,000
011839PH4	5.000%	2027	Dec	Serial		Prem	4,365,000	0	0	4,365,000

State Capital Project Bonds II

	S and P	Moodys	Fitch
SC17C State Capital Project Bonds II, 2017 Series C — **Exempt** — Prog: **621** — Yield: **2.524%** — Delivery: **12/21/2017** — Underwriter: **Jefferies**	*AA+*	*Aa1*	*AA+*
SC18A State Capital Project Bonds II, 2018 Series A — **Taxable** — Prog: **621** — Yield: **N/A** — Delivery: **5/22/2018** — Underwriter: **BofA Merrill Lynch**	*AA+/A-1+*	*Aa1/VMIG1*	*N/A*
SC18B State Capital Project Bonds II, 2018 Series B — **Exempt** — Prog: **621** — Yield: **3.081%** — Delivery: **5/22/2018** — Underwriter: **BofA Merrill Lynch**	*AA+*	*Aa1*	*N/A*

SC17C State Capital Project Bonds II, 2017 Series C Exempt Prog: 621 Yield: 2.524% Delivery: 12/21/2017 Underwriter: Jefferies

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839PJ0	5.000%	2029	Jun	Serial		Prem	2,440,000	0	0	2,440,000
011839PK7	5.000%	2029	Dec	Serial		Prem	2,440,000	0	0	2,440,000
011839PL5	5.000%	2031	Jun	Serial		Prem	2,645,000	0	0	2,645,000
011839PM3	5.000%	2031	Dec	Serial		Prem	2,650,000	0	0	2,650,000
011839PN1	5.000%	2032	Jun	Serial		Prem	700,000	0	0	700,000
011839PP6	5.000%	2032	Dec	Serial		Prem	700,000	0	0	700,000
						SC17C Total	**$43,855,000**	**$11,405,000**	**$0**	**$32,450,000**

SC18A State Capital Project Bonds II, 2018 Series A Taxable Prog: 621 Yield: N/A Delivery: 5/22/2018 Underwriter: BofA Merrill Lynch

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839RX7		2031	Jun	Sinker	Tax	VRDO	2,855,000	0	0	2,855,000
011839RX7		2031	Dec	Sinker	Tax	VRDO	2,900,000	0	0	2,900,000
011839RX7		2032	Jun	Sinker	Tax	VRDO	2,945,000	0	0	2,945,000
011839RX7		2032	Dec	Sinker	Tax	VRDO	2,990,000	0	0	2,990,000
011839RX7		2033	Jun	Sinker	Tax	VRDO	3,030,000	0	0	3,030,000
011839RX7		2033	Dec	Sinker	Tax	VRDO	3,080,000	0	0	3,080,000
011839RX7		2034	Jun	Sinker	Tax	VRDO	3,125,000	0	0	3,125,000
011839RX7		2034	Dec	Sinker	Tax	VRDO	3,170,000	0	0	3,170,000
011839RX7		2035	Jun	Sinker	Tax	VRDO	3,215,000	0	0	3,215,000
011839RX7		2035	Dec	Sinker	Tax	VRDO	3,265,000	0	0	3,265,000
011839RX7		2036	Jun	Sinker	Tax	VRDO	3,310,000	0	0	3,310,000
011839RX7		2036	Dec	Sinker	Tax	VRDO	3,365,000	0	0	3,365,000
011839RX7		2037	Jun	Sinker	Tax	VRDO	3,410,000	0	0	3,410,000
011839RX7		2037	Dec	Sinker	Tax	VRDO	3,465,000	0	0	3,465,000
011839RX7		2038	Jun	Sinker	Tax	VRDO	3,520,000	0	0	3,520,000
011839RX7		2038	Dec	Sinker	Tax	VRDO	3,570,000	0	0	3,570,000
011839RX7		2039	Jun	Sinker	Tax	VRDO	3,625,000	0	0	3,625,000
011839RX7		2039	Dec	Sinker	Tax	VRDO	3,680,000	0	0	3,680,000
011839RX7		2040	Jun	Sinker	Tax	VRDO	3,735,000	0	0	3,735,000
011839RX7		2040	Dec	Sinker	Tax	VRDO	3,790,000	0	0	3,790,000
011839RX7		2041	Jun	Sinker	Tax	VRDO	3,845,000	0	0	3,845,000
011839RX7		2041	Dec	Sinker	Tax	VRDO	3,905,000	0	0	3,905,000
011839RX7		2042	Jun	Sinker	Tax	VRDO	3,960,000	0	0	3,960,000
011839RX7		2042	Dec	Sinker	Tax	VRDO	4,020,000	0	0	4,020,000
011839RX7		2043	Jun	Sinker	Tax	VRDO	4,085,000	0	0	4,085,000
011839RX7		2043	Dec	Term	Tax	VRDO	4,140,000	0	0	4,140,000
						SC18A Total	**$90,000,000**	**$0**	**$0**	**$90,000,000**

SC18B State Capital Project Bonds II, 2018 Series B Exempt Prog: 621 Yield: 3.081% Delivery: 5/22/2018 Underwriter: BofA Merrill Lynch

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839QN0	5.000%	2019	Jun	Serial		Prem	540,000	540,000	0	0
011839QP5	5.000%	2019	Dec	Serial		Prem	545,000	545,000	0	0
011839QQ3	5.000%	2020	Jun	Serial		Prem	570,000	570,000	0	0
011839QR1	5.000%	2020	Dec	Serial		Prem	570,000	570,000	0	0
011839QS9	5.000%	2021	Jun	Serial		Prem	600,000	600,000	0	0
011839QT7	5.000%	2021	Dec	Serial		Prem	600,000	600,000	0	0
011839QU4	5.000%	2022	Jun	Serial		Prem	625,000	625,000	0	0
011839QV2	5.000%	2022	Dec	Serial		Prem	635,000	635,000	0	0
011839QW0	5.000%	2023	Jun	Serial		Prem	665,000	665,000	0	0
011839QX8	5.000%	2023	Dec	Serial		Prem	660,000	660,000	0	0
011839QY6	5.000%	2024	Jun	Serial		Prem	690,000	690,000	0	0
011839QZ3	5.000%	2024	Dec	Serial		Prem	700,000	700,000	0	0
011839RA7	5.000%	2025	Jun	Serial		Prem	730,000	730,000	0	0
011839RB5	5.000%	2025	Dec	Serial		Prem	730,000	0	0	730,000
011839RC3	5.000%	2026	Jun	Serial		Prem	765,000	0	0	765,000
011839RD1	5.000%	2026	Dec	Serial		Prem	770,000	0	0	770,000
011839RE9	5.000%	2027	Jun	Serial		Prem	805,000	0	0	805,000
011839RF6	5.000%	2027	Dec	Serial		Prem	805,000	0	0	805,000
011839RG4	5.000%	2028	Jun	Serial		Prem	850,000	0	0	850,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II								S and P	Moodys	Fitch
SC18B State Capital Project Bonds II, 2018 Series B				**Exempt**	Prog: **621**	Yield: **3.081%**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+*	*Aa1* *N/A*
011839RH2	5.000%	2028	Dec	Serial		Prem	845,000	0	0	845,000
011839RJ8	5.000%	2029	Jun	Serial		Prem	885,000	0	0	885,000
011839RK5	5.000%	2029	Dec	Serial		Prem	895,000	0	0	895,000
011839RL3	5.000%	2030	Jun	Serial		Prem	930,000	0	0	930,000
011839RM1	5.000%	2030	Dec	Serial		Prem	940,000	0	0	940,000
011839RN9	3.125%	2031	Jun	Serial		Disc	975,000	0	0	975,000
011839RP4	3.125%	2031	Dec	Serial		Disc	980,000	0	0	980,000
011839RQ2	3.250%	2032	Jun	Sinker		Disc	1,005,000	0	0	1,005,000
011839RQ2	3.250%	2032	Dec	Term		Disc	1,010,000	0	0	1,010,000
011839RR0	5.000%	2033	Jun	Sinker		Prem	1,045,000	0	0	1,045,000
011839RR0	5.000%	2033	Dec	Term		Prem	1,045,000	0	0	1,045,000
011839RS8	5.000%	2034	Jun	Sinker		Prem	1,095,000	0	0	1,095,000
011839RS8	5.000%	2034	Dec	Term		Prem	1,100,000	0	0	1,100,000
011839RT6	5.000%	2035	Jun	Sinker		Prem	1,155,000	0	0	1,155,000
011839RT6	5.000%	2035	Dec	Term		Prem	1,155,000	0	0	1,155,000
011839RU3	5.000%	2036	Jun	Sinker		Prem	1,210,000	0	0	1,210,000
011839RU3	5.000%	2036	Dec	Term		Prem	1,215,000	0	0	1,215,000
011839RV1	5.000%	2037	Jun	Sinker		Prem	1,275,000	0	0	1,275,000
011839RV1	5.000%	2037	Dec	Term		Prem	1,275,000	0	0	1,275,000
011839RW9	5.000%	2038	Jun	Sinker		Prem	1,340,000	0	0	1,340,000
011839RW9	5.000%	2038	Dec	Term		Prem	1,340,000	0	0	1,340,000
						SC18B Total	**$35,570,000**	**$8,130,000**	**$0**	**$27,440,000**
SC19A State Capital Project Bonds II, 2019 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+/A-1+*	*Aa1/VMIG1* *N/A*
011839VW4		2033	Dec	Sinker	Tax	VRDO	4,295,000	0	0	4,295,000
011839VW4		2034	Jun	Sinker	Tax	VRDO	4,415,000	0	0	4,415,000
011839VW4		2034	Dec	Sinker	Tax	VRDO	4,470,000	0	0	4,470,000
011839VW4		2035	Jun	Sinker	Tax	VRDO	4,525,000	0	0	4,525,000
011839VW4		2035	Dec	Sinker	Tax	VRDO	4,585,000	0	0	4,585,000
011839VW4		2036	Jun	Sinker	Tax	VRDO	4,640,000	0	0	4,640,000
011839VW4		2036	Dec	Sinker	Tax	VRDO	4,700,000	0	0	4,700,000
011839VW4		2037	Jun	Sinker	Tax	VRDO	4,760,000	0	0	4,760,000
011839VW4		2037	Dec	Sinker	Tax	VRDO	4,820,000	0	0	4,820,000
011839VW4		2038	Jun	Sinker	Tax	VRDO	4,880,000	0	0	4,880,000
011839VW4		2038	Dec	Sinker	Tax	VRDO	4,940,000	0	0	4,940,000
011839VW4		2039	Jun	Sinker	Tax	VRDO	5,000,000	0	0	5,000,000
011839VW4		2039	Dec	Sinker	Tax	VRDO	5,025,000	0	0	5,025,000
011839VW4		2040	Jun	Sinker	Tax	VRDO	7,455,000	0	0	7,455,000
011839VW4		2040	Dec	Sinker	Tax	VRDO	7,550,000	0	0	7,550,000
011839VW4		2041	Jun	Sinker	Tax	VRDO	7,645,000	0	0	7,645,000
011839VW4		2041	Dec	Sinker	Tax	VRDO	7,745,000	0	0	7,745,000
011839VW4		2042	Jun	Sinker	Tax	VRDO	7,840,000	0	0	7,840,000
011839VW4		2042	Dec	Sinker	Tax	VRDO	7,940,000	0	0	7,940,000
011839VW4		2043	Jun	Sinker	Tax	VRDO	8,040,000	0	0	8,040,000
011839VW4		2043	Dec	Sinker	Tax	VRDO	8,140,000	0	0	8,140,000
011839VW4		2044	Jun	Sinker	Tax	VRDO	8,245,000	0	0	8,245,000
011839VW4		2044	Dec	Term	Tax	VRDO	8,345,000	0	0	8,345,000
						SC19A Total	**$140,000,000**	**$0**	**$0**	**$140,000,000**
SC19B State Capital Project Bonds II, 2019 Series B				**Exempt**	Prog: **621**	Yield: **2.320%**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+*	*Aa1* *N/A*
011839UM7	3.000%	2020	Jun	Serial		Prem	930,000	930,000	0	0
011839UN5	3.000%	2020	Dec	Serial		Prem	940,000	940,000	0	0
011839UP0	4.000%	2021	Jun	Serial		Prem	955,000	955,000	0	0
011839UQ8	4.000%	2021	Dec	Serial		Prem	975,000	975,000	0	0
011839UR6	5.000%	2022	Jun	Serial		Prem	995,000	995,000	0	0
011839US4	5.000%	2022	Dec	Serial		Prem	1,020,000	1,020,000	0	0
011839UT2	5.000%	2023	Jun	Serial		Prem	1,045,000	1,045,000	0	0

State Capital Project Bonds II

									S and P	Moodys	Fitch

SC19B State Capital Project Bonds II, 2019 Series B — **Exempt** — Prog: **621** — Yield: **2.320%** — Delivery: **7/11/2019** — Underwriter: **Raymond James** — S and P: *AA+* — Moodys: *Aa1* — Fitch: *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839UU9	5.000%	2023	Dec	Serial		Prem	1,070,000	1,070,000	0	0
011839UV7	5.000%	2024	Jun	Serial		Prem	1,100,000	1,100,000	0	0
011839UW5	5.000%	2024	Dec	Serial		Prem	1,125,000	1,125,000	0	0
011839UX3	5.000%	2025	Jun	Serial		Prem	1,155,000	1,155,000	0	0
011839UY1	5.000%	2025	Dec	Serial		Prem	1,180,000	0	0	1,180,000
011839UZ8	5.000%	2026	Jun	Serial		Prem	1,210,000	0	0	1,210,000
011839VA2	5.000%	2026	Dec	Serial		Prem	1,240,000	0	0	1,240,000
011839VB0	5.000%	2027	Jun	Serial		Prem	1,275,000	0	0	1,275,000
011839VC8	5.000%	2027	Dec	Serial		Prem	1,305,000	0	0	1,305,000
011839VD6	5.000%	2028	Jun	Serial		Prem	1,335,000	0	0	1,335,000
011839VE4	5.000%	2028	Dec	Serial		Prem	1,370,000	0	0	1,370,000
011839VF1	5.000%	2029	Jun	Serial		Prem	1,405,000	0	0	1,405,000
011839VG9	5.000%	2029	Dec	Serial		Prem	1,440,000	0	0	1,440,000
011839VH7	5.000%	2030	Jun	Serial		Prem	1,475,000	0	0	1,475,000
011839VJ3	5.000%	2030	Dec	Serial		Prem	1,515,000	0	0	1,515,000
011839VK0	5.000%	2031	Jun	Serial		Prem	1,550,000	0	0	1,550,000
011839VL8	5.000%	2031	Dec	Serial		Prem	1,590,000	0	0	1,590,000
011839VM6	5.000%	2032	Jun	Serial		Prem	1,630,000	0	0	1,630,000
011839VN4	5.000%	2032	Dec	Serial		Prem	1,670,000	0	0	1,670,000
011839VP9	4.000%	2033	Jun	Sinker		Prem	1,710,000	0	0	1,710,000
011839VP9	4.000%	2033	Dec	Term		Prem	1,745,000	0	0	1,745,000
011839VQ7	4.000%	2034	Jun	Sinker		Prem	1,780,000	0	0	1,780,000
011839VQ7	4.000%	2034	Dec	Term		Prem	1,815,000	0	0	1,815,000
011839VR5	4.000%	2035	Jun	Sinker		Prem	1,855,000	0	0	1,855,000
011839VR5	4.000%	2035	Dec	Term		Prem	1,890,000	0	0	1,890,000
011839VS3	4.000%	2036	Jun	Sinker		Prem	1,930,000	0	0	1,930,000
011839VS3	4.000%	2036	Dec	Term		Prem	1,965,000	0	0	1,965,000
011839VT1	5.000%	2037	Jun	Sinker		Prem	2,005,000	0	0	2,005,000
011839VT1	5.000%	2037	Dec	Term		Prem	2,055,000	0	0	2,055,000
011839VU8	5.000%	2038	Jun	Sinker		Prem	2,105,000	0	0	2,105,000
011839VU8	5.000%	2038	Dec	Term		Prem	2,160,000	0	0	2,160,000
011839VV6	5.000%	2039	Jun	Sinker		Prem	2,215,000	0	0	2,215,000
011839VV6	5.000%	2039	Dec	Term		Prem	2,270,000	0	0	2,270,000
						SC19B Total	**$60,000,000**	**$11,310,000**	**$0**	**$48,690,000**

SC20A State Capital Project Bonds II, 2020 Series A — **Taxable** — Prog: **621** — Yield: **N/A** — Delivery: **10/13/2020** — Underwriter: **Raymond James** — S and P: *AA+* — Moodys: *Aa1* — Fitch: *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839WA1	0.531%	2021	Jun	Serial	Tax		345,000	345,000	0	0
011839WB9	0.631%	2021	Dec	Serial	Tax		585,000	585,000	0	0
011839WC7	0.681%	2022	Jun	Serial	Tax		585,000	585,000	0	0
011839WD5	0.731%	2022	Dec	Serial	Tax		585,000	585,000	0	0
011839WE3	0.796%	2023	Jun	Serial	Tax		585,000	585,000	0	0
011839WF0	0.846%	2023	Dec	Serial	Tax		585,000	585,000	0	0
011839WG8	0.956%	2024	Jun	Serial	Tax		595,000	595,000	0	0
011839WH6	1.006%	2024	Dec	Serial	Tax		2,475,000	2,475,000	0	0
011839WJ2	1.056%	2025	Jun	Serial	Tax		560,000	560,000	0	0
011839WK9	1.186%	2025	Dec	Serial	Tax		2,485,000	0	0	2,485,000
011839WL7	1.398%	2026	Jun	Serial	Tax		530,000	0	0	530,000
011839WM5	1.448%	2026	Dec	Serial	Tax		2,595,000	0	0	2,595,000
011839WN3	1.498%	2027	Jun	Serial	Tax		500,000	0	0	500,000
011839WP8	1.538%	2027	Dec	Serial	Tax		2,670,000	0	0	2,670,000
011839WQ6	1.680%	2028	Jun	Serial	Tax		500,000	0	0	500,000
011839WR4	1.730%	2028	Dec	Serial	Tax		15,320,000	0	0	15,320,000
011839WS2	1.780%	2029	Jun	Serial	Tax		320,000	0	0	320,000
011839WT0	1.830%	2029	Dec	Serial	Tax		12,170,000	0	0	12,170,000
011839WU7	1.880%	2030	Jun	Serial	Tax		200,000	0	0	200,000
011839WV5	1.930%	2030	Dec	Serial	Tax		18,125,000	0	0	18,125,000
011839WX1	2.030%	2031	Dec	Serial	Tax		15,290,000	0	0	15,290,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P** / **Moodys**	**Fitch**
SC20A State Capital Project Bonds II, 2020 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **10/13/2020**	Underwriter: **Raymond James**	*AA+* / *Aa1*	*N/A*
011839WZ6	2.130%	2032	Dec	Serial	Tax		11,195,000	0	0	11,195,000
011839XA0	2.180%	2033	Dec	Serial	Tax		7,865,000	0	0	7,865,000
						SC20A Total	**$96,665,000**	**$6,900,000**	**$0**	**$89,765,000**
SC21A State Capital Project Bonds II, 2021 Series A				**Exempt**	Prog: **621**	Yield: **0.938%**	Delivery: **4/28/2021**	Underwriter: **Wells Fargo**	*AA+* / *Aa1*	*N/A*
011839XB8	3.000%	2023	Dec	Serial	ESG	Prem	2,700,000	2,700,000	0	0
011839XC6	3.000%	2024	Jun	Serial	ESG	Prem	2,740,000	2,740,000	0	0
011839XD4	4.000%	2024	Dec	Serial	ESG	Prem	2,790,000	2,790,000	0	0
011839XE2	4.000%	2025	Jun	Serial	ESG	Prem	2,845,000	2,845,000	0	0
011839XF9	4.000%	2025	Dec	Serial	ESG	Prem	6,735,000	0	0	6,735,000
011839XG7	4.000%	2026	Jun	Serial	ESG	Prem	7,165,000	0	0	7,165,000
011839XH5	5.000%	2026	Dec	Serial	ESG	Prem	7,315,000	0	0	7,315,000
011839XJ1	5.000%	2027	Jun	Serial	ESG	Prem	7,515,000	0	0	7,515,000
011839XK8	5.000%	2027	Dec	Serial	ESG	Prem	7,930,000	0	0	7,930,000
011839XL6	5.000%	2028	Jun	Serial	ESG	Prem	8,130,000	0	0	8,130,000
011839XM4	5.000%	2028	Dec	Serial	ESG	Prem	8,330,000	0	0	8,330,000
011839XN2	5.000%	2029	Jun	Serial	ESG	Prem	8,540,000	0	0	8,540,000
011839XP7	4.000%	2029	Dec	Serial	ESG	Prem	8,755,000	0	0	8,755,000
011839XQ5	4.000%	2030	Jun	Serial	ESG	Prem	8,930,000	0	0	8,930,000
						SC21A Total	**$90,420,000**	**$11,075,000**	**$0**	**$79,345,000**
SC22A State Capital Project Bonds II, 2022 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **6/1/2022**	Underwriter: **Barclays**	*AA+/A-1* / *Aa1/VMIG1*	*N/A*
011839XT9		2037	Dec	Sinker	Tax	VRDO	6,080,000	0	0	6,080,000
011839XT9		2038	Jun	Sinker	Tax	VRDO	6,120,000	0	0	6,120,000
011839XT9		2038	Dec	Sinker	Tax	VRDO	6,160,000	0	0	6,160,000
011839XT9		2039	Jun	Sinker	Tax	VRDO	6,195,000	0	0	6,195,000
011839XT9		2039	Dec	Sinker	Tax	VRDO	6,235,000	0	0	6,235,000
011839XT9		2040	Jun	Sinker	Tax	VRDO	6,275,000	0	0	6,275,000
011839XT9		2040	Dec	Sinker	Tax	VRDO	6,315,000	0	0	6,315,000
011839XT9		2041	Jun	Sinker	Tax	VRDO	6,355,000	0	0	6,355,000
011839XT9		2041	Dec	Sinker	Tax	VRDO	6,395,000	0	0	6,395,000
011839XT9		2042	Jun	Sinker	Tax	VRDO	6,430,000	0	0	6,430,000
011839XT9		2042	Dec	Sinker	Tax	VRDO	6,475,000	0	0	6,475,000
011839XT9		2043	Jun	Sinker	Tax	VRDO	6,515,000	0	0	6,515,000
011839XT9		2043	Dec	Sinker	Tax	VRDO	6,555,000	0	0	6,555,000
011839XT9		2044	Jun	Sinker	Tax	VRDO	6,595,000	0	0	6,595,000
011839XT9		2044	Dec	Sinker	Tax	VRDO	6,635,000	0	0	6,635,000
011839XT9		2045	Jun	Sinker	Tax	VRDO	6,680,000	0	0	6,680,000
011839XT9		2045	Dec	Sinker	Tax	VRDO	6,720,000	0	0	6,720,000
011839XT9		2046	Jun	Sinker	Tax	VRDO	6,760,000	0	0	6,760,000
011839XT9		2046	Dec	Sinker	Tax	VRDO	6,805,000	0	0	6,805,000
011839XT9		2047	Jun	Sinker	Tax	VRDO	6,845,000	0	0	6,845,000
011839XT9		2047	Dec	Sinker	Tax	VRDO	6,890,000	0	0	6,890,000
011839XT9		2048	Jun	Sinker	Tax	VRDO	6,930,000	0	0	6,930,000
011839XT9		2048	Dec	Sinker	Tax	VRDO	6,975,000	0	0	6,975,000
011839XT9		2049	Jun	Sinker	Tax	VRDO	7,020,000	0	0	7,020,000
011839XT9		2049	Dec	Sinker	Tax	VRDO	7,065,000	0	0	7,065,000
011839XT9		2050	Jun	Sinker	Tax	VRDO	7,105,000	0	0	7,105,000
011839XT9		2050	Dec	Sinker	Tax	VRDO	7,150,000	0	0	7,150,000
011839XT9		2051	Jun	Sinker	Tax	VRDO	7,195,000	0	0	7,195,000
011839XT9		2051	Dec	Sinker	Tax	VRDO	7,240,000	0	0	7,240,000
011839XT9		2052	Jun	Term	Tax	VRDO	7,285,000	0	0	7,285,000
						SC22A Total	**$200,000,000**	**$0**	**$0**	**$200,000,000**
SC22B State Capital Project Bonds II, 2022 Series B				**Exempt**	Prog: **621**	Yield: **3.314%**	Delivery: **7/7/2022**	Underwriter: **Barclays**	*AA+* / *Aa1*	*N/A*
011839XW2	4.000%	2022	Dec	Serial	ESG	Prem	2,710,000	2,710,000	0	0
011839XX0	4.000%	2023	Jun	Serial	ESG	Prem	2,295,000	2,295,000	0	0
011839XY8	4.000%	2023	Dec	Serial	ESG	Prem	2,340,000	2,340,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC22B State Capital Project Bonds II, 2022 Series B				**Exempt**	Prog: **621**	Yield: **3.314%**	Delivery: **7/7/2022**	Underwriter: **Barclays**	*AA+*	*Aa1* / *N/A*
011839XZ5	5.000%	2024	Jun	Serial	ESG	Prem	2,390,000	2,390,000	0	0
011839YA9	5.000%	2024	Dec	Serial	ESG	Prem	2,440,000	2,440,000	0	0
011839YB7	5.000%	2025	Jun	Serial	ESG	Prem	3,245,000	3,245,000	0	0
011839YC5	5.000%	2025	Dec	Serial	ESG	Prem	3,335,000	0	0	3,335,000
011839YD3	5.000%	2026	Jun	Serial	ESG	Prem	3,415,000	0	0	3,415,000
011839YE1	5.000%	2026	Dec	Serial	ESG	Prem	3,500,000	0	0	3,500,000
011839YF8	5.000%	2027	Jun	Serial	ESG	Prem	3,590,000	0	0	3,590,000
011839YG6	5.000%	2027	Dec	Serial	ESG	Prem	3,680,000	0	0	3,680,000
011839YH4	5.000%	2028	Jun	Serial	ESG	Prem	3,770,000	0	0	3,770,000
011839YJ0	5.000%	2028	Dec	Serial	ESG	Prem	3,865,000	0	0	3,865,000
011839YK7	5.000%	2029	Jun	Serial	ESG	Prem	3,965,000	0	0	3,965,000
011839YL5	5.000%	2029	Dec	Serial	ESG	Prem	4,060,000	0	0	4,060,000
011839YM3	5.000%	2030	Jun	Serial	ESG	Prem	4,165,000	0	0	4,165,000
011839YN1	5.000%	2030	Dec	Serial	ESG	Prem	4,265,000	0	0	4,265,000
011839YP6	5.000%	2031	Jun	Serial	ESG	Prem	4,385,000	0	0	4,385,000
011839YQ4	5.000%	2031	Dec	Serial	ESG	Prem	4,485,000	0	0	4,485,000
011839YR2	5.000%	2032	Jun	Serial	ESG	Prem	4,595,000	0	0	4,595,000
011839YS0	5.000%	2032	Dec	Serial	ESG	Prem	4,710,000	0	0	4,710,000
011839YT8	5.000%	2033	Jun	Serial	ESG	Prem	3,725,000	0	0	3,725,000
011839YU5	5.000%	2033	Dec	Serial	ESG	Prem	3,815,000	0	0	3,815,000
011839YV3	5.000%	2034	Jun	Serial	ESG	Prem	3,915,000	0	0	3,915,000
011839YW1	5.000%	2034	Dec	Serial	ESG	Prem	4,010,000	0	0	4,010,000
011839YX9	4.000%	2037	Jun	Serial	ESG	Prem	7,030,000	0	0	7,030,000
						SC22B Total	**$97,700,000**	**$15,420,000**	**$0**	**$82,280,000**
SC23A State Capital Project Bonds II, 2023 Series A				**Exempt**	Prog: **621**	Yield: **3.648%**	Delivery: **10/17/2023**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
011839D46	5.000%	2027	Dec	Serial		Prem	16,885,000	0	0	16,885,000
011839D53	5.000%	2028	Jun	Serial		Prem	2,085,000	0	0	2,085,000
011839D61	5.000%	2028	Dec	Serial		Prem	2,135,000	0	0	2,135,000
011839D79	5.000%	2029	Jun	Serial		Prem	2,190,000	0	0	2,190,000
011839D87	5.000%	2029	Dec	Serial		Prem	2,245,000	0	0	2,245,000
011839D95	5.000%	2030	Jun	Serial		Prem	2,300,000	0	0	2,300,000
011839E29	5.000%	2030	Dec	Serial		Prem	2,360,000	0	0	2,360,000
011839E37	5.000%	2031	Jun	Serial		Prem	2,415,000	0	0	2,415,000
011839E45	5.000%	2031	Dec	Serial		Prem	2,475,000	0	0	2,475,000
011839E52	5.000%	2032	Jun	Serial		Prem	2,540,000	0	0	2,540,000
011839E60	5.000%	2032	Dec	Serial		Prem	2,605,000	0	0	2,605,000
011839E78	5.000%	2033	Jun	Serial		Prem	5,765,000	0	0	5,765,000
011839E86	5.000%	2033	Dec	Serial		Prem	5,905,000	0	0	5,905,000
011839E94	5.000%	2034	Jun	Serial		Prem	2,805,000	0	0	2,805,000
011839F28	5.000%	2034	Dec	Serial		Prem	2,875,000	0	0	2,875,000
011839F36	5.000%	2035	Jun	Serial		Prem	2,945,000	0	0	2,945,000
011839F44	5.000%	2035	Dec	Serial		Prem	3,020,000	0	0	3,020,000
011839F51	5.000%	2037	Jun	Sinker		Prem	5,545,000	0	0	5,545,000
011839F51	5.000%	2037	Dec	Term		Prem	5,680,000	0	0	5,680,000
011839F69	5.000%	2038	Jun	Sinker		Prem	3,415,000	0	0	3,415,000
011839F69	5.000%	2038	Dec	Term		Prem	3,500,000	0	0	3,500,000
011839F77	5.000%	2039	Jun	Sinker		Prem	3,590,000	0	0	3,590,000
011839F77	5.000%	2039	Dec	Term		Prem	3,675,000	0	0	3,675,000
011839F85	5.000%	2040	Jun	Sinker		Prem	1,480,000	0	0	1,480,000
011839F85	5.000%	2040	Dec	Term		Prem	1,515,000	0	0	1,515,000
011839F93	5.250%	2041	Jun	Sinker		Prem	3,970,000	0	0	3,970,000
011839F93	5.250%	2041	Dec	Term		Prem	4,075,000	0	0	4,075,000
						SC23A Total	**$99,995,000**	**$0**	**$0**	**$99,995,000**
SC24A State Capital Project Bonds II, 2024 Series A				**Exempt**	Prog: **621**	Yield: **3.145%**	Delivery: **9/10/2024**	Underwriter: **Raymond James**	*AA+*	*Aa1* / *N/A*
011839N86	5.000%	2027	Dec	Serial		Prem	7,910,000	0	0	7,910,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II										
								S and P	**Moodys**	**Fitch**
SC24A State Capital Project Bonds II, 2024 Series A				**Exempt**	Prog: **621**	Yield: **3.145%**	Delivery: **9/10/2024**	Underwriter: **Raymond James**	*AA+* / *Aa1*	*N/A*
011839N94	5.000%	2028	Jun	Serial		Prem	3,685,000	0	0	3,685,000
011839P27	5.000%	2028	Dec	Serial		Prem	3,775,000	0	0	3,775,000
011839P35	5.000%	2029	Jun	Serial		Prem	3,870,000	0	0	3,870,000
011839P43	5.000%	2029	Dec	Serial		Prem	3,970,000	0	0	3,970,000
011839P50	5.000%	2030	Jun	Serial		Prem	4,070,000	0	0	4,070,000
011839P68	5.000%	2030	Dec	Serial		Prem	4,170,000	0	0	4,170,000
011839P76	5.000%	2031	Jun	Serial		Prem	4,275,000	0	0	4,275,000
011839P84	5.000%	2031	Dec	Serial		Prem	4,380,000	0	0	4,380,000
011839P92	5.000%	2032	Jun	Serial		Prem	4,490,000	0	0	4,490,000
011839Q26	5.000%	2032	Dec	Serial		Prem	4,600,000	0	0	4,600,000
011839Q34	5.000%	2033	Jun	Serial		Prem	4,715,000	0	0	4,715,000
011839Q42	5.000%	2033	Dec	Serial		Prem	4,835,000	0	0	4,835,000
011839Q59	5.000%	2034	Jun	Serial		Prem	4,955,000	0	0	4,955,000
011839Q67	5.000%	2034	Dec	Serial		Prem	5,080,000	0	0	5,080,000
011839Q75	5.000%	2035	Jun	Serial		Prem	5,205,000	0	0	5,205,000
011839Q83	5.000%	2035	Dec	Serial		Prem	5,335,000	0	0	5,335,000
011839Q91	5.000%	2036	Jun	Serial		Prem	5,470,000	0	0	5,470,000
011839R25	5.000%	2036	Dec	Serial		Prem	5,605,000	0	0	5,605,000
011839R33	5.000%	2037	Jun	Serial		Prem	5,745,000	0	0	5,745,000
011839R41	5.000%	2037	Dec	Serial		Prem	5,890,000	0	0	5,890,000
011839R58	5.000%	2038	Jun	Sinker		Prem	6,040,000	0	0	6,040,000
011839R58	5.000%	2038	Dec	Term		Prem	6,190,000	0	0	6,190,000
011839R66	5.000%	2039	Jun	Sinker		Prem	6,345,000	0	0	6,345,000
011839R66	5.000%	2039	Dec	Term		Prem	6,495,000	0	0	6,495,000
						SC24A Total	**$127,100,000**	**$0**	**$0**	**$127,100,000**
						State Capital Project Bonds II Total	**$1,524,245,000**	**$175,945,000**	**$89,945,000**	**$1,258,355,000**

Commercial Paper Total	**$128,187,000.00**	**Total AHFC Bonds**	**$3,784,505,000**	**$499,350,000**	**$534,280,000**	**$2,750,875,000**
					Defeased Bonds (SC15C)	**$31,045,000**
					Total AHFC Bonds w/o Defeased Bonds	**$2,719,830,000**

Comments:

1 AHFC has defeased the following State Capital Project Bonds II, through advanced refundings and cash contributions, and will redeem them on their first optional redemption date - $31,045,000 2015 Series C (redeem 12/01/25).

2 AHFC has issued $21.10 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.

3 The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.

4 Some of the Housing Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.

5 In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01B, E021A, E071A/B/D, E091A/B/D and SC19A).

6 The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.

7 AHFC also has a Conduit Revenue Bond Program where bonds are sold directly to the lender and serviced by the borrower. The bonds are not a liability of AHFC and thus are not included in this exhibit.

8 The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$163,603	3.28%	55
Remaining Principal Balance:	$58,837,253	3-Months	$1,142,404	7.37%	123
Weighted Average Seasoning:	89	6-Months	$3,491,109	10.74%	179
Weighted Average Interest Rate:	4.693%	12-Months	$5,670,957	8.78%	146
Bond Yield (TIC):	N/A	Life	$365,433,353	11.88%	198

2 **Home Mortgage Revenue Bonds, 2007 Series A**

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$693,049	13.49%	225
Remaining Principal Balance:	$57,036,996	3-Months	$2,248,125	14.27%	238
Weighted Average Seasoning:	80	6-Months	$2,617,926	8.52%	142
Weighted Average Interest Rate:	4.202%	12-Months	$3,946,871	6.46%	108
Bond Yield (TIC):	N/A	Life	$190,666,746	13.81%	230

3 **Home Mortgage Revenue Bonds, 2007 Series B**

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$292,526	6.05%	101
Remaining Principal Balance:	$56,126,279	3-Months	$575,829	3.99%	67
Weighted Average Seasoning:	80	6-Months	$1,105,524	3.80%	63
Weighted Average Interest Rate:	4.178%	12-Months	$3,354,789	5.67%	94
Bond Yield (TIC):	N/A	Life	$169,817,004	12.63%	211

4 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$546,032	7.74%	129
Remaining Principal Balance:	$81,072,805	3-Months	$1,208,192	5.73%	96
Weighted Average Seasoning:	74	6-Months	$1,798,770	4.27%	71
Weighted Average Interest Rate:	3.893%	12-Months	$2,923,698	3.47%	58
Bond Yield (TIC):	N/A	Life	$234,047,694	13.39%	223

5 **Home Mortgage Revenue Bonds, 2009 Series A**

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$918,528	10.48%	175
Remaining Principal Balance:	$99,129,991	3-Months	$2,404,681	9.12%	152
Weighted Average Seasoning:	70	6-Months	$3,230,831	6.18%	103
Weighted Average Interest Rate:	3.826%	12-Months	$6,627,543	6.37%	106
Bond Yield (TIC):	N/A	Life	$240,274,962	13.53%	225

6 **Home Mortgage Revenue Bonds, 2009 Series B**

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$980,947	10.52%	175
Remaining Principal Balance:	$105,367,282	3-Months	$1,908,075	6.91%	115
Weighted Average Seasoning:	72	6-Months	$3,270,302	5.90%	98
Weighted Average Interest Rate:	3.836%	12-Months	$6,588,686	5.93%	99
Bond Yield (TIC):	N/A	Life	$241,849,422	13.04%	217

7 **Home Mortgage Revenue Bonds, 2009 Series D**

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$564,076	6.09%	102
Remaining Principal Balance:	$107,356,400	3-Months	$827,093	3.02%	50
Weighted Average Seasoning:	75	6-Months	$2,472,591	4.42%	74
Weighted Average Interest Rate:	4.084%	12-Months	$6,676,435	5.98%	100
Bond Yield (TIC):	N/A	Life	$243,357,505	13.04%	217

8 **Veterans Collateralized Bonds, 2016 First**

			Prepayments	CPR	PSA
Series: C1611	Prog: 210	1-Month	$37,495	1.63%	27
Remaining Principal Balance:	$27,280,414	3-Months	$540,771	7.50%	125
Weighted Average Seasoning:	81	6-Months	$737,125	5.15%	86
Weighted Average Interest Rate:	3.232%	12-Months	$2,316,567	7.86%	131
Bond Yield (TIC):	2.578%	Life	$49,878,341	13.51%	225

9 **Veterans Collateralized Bonds, 2019 First & Second**

			Prepayments	CPR	PSA
Series: C1911	Prog: 211	1-Month	$215,587	12.75%	213
Remaining Principal Balance:	$18,853,742	3-Months	$469,682	9.34%	156
Weighted Average Seasoning:	68	6-Months	$504,570	5.11%	85
Weighted Average Interest Rate:	3.676%	12-Months	$1,463,047	7.06%	118
Bond Yield (TIC):	3.217%	Life	$42,639,648	18.59%	310

10 **Veterans Collateralized Bonds, 2023 First**

			Prepayments	CPR	PSA
Series: C2311	Prog: 212	1-Month	$56,312	1.43%	25
Remaining Principal Balance:	$46,976,253	3-Months	$1,079,916	8.66%	155
Weighted Average Seasoning:	29	6-Months	$2,018,798	8.02%	150
Weighted Average Interest Rate:	5.192%	12-Months	$4,581,119	9.11%	187
Bond Yield (TIC):	4.333%	Life	$6,411,350	6.50%	170

11 **Veterans Collateralized Bonds, 2024 First**

			Prepayments	CPR	PSA
Series: C2411	Prog: 213	1-Month	$370,018	5.96%	175
Remaining Principal Balance:	$72,060,252	3-Months	$1,422,739	7.51%	234
Weighted Average Seasoning:	17	6-Months	$2,454,214	6.45%	222
Weighted Average Interest Rate:	5.747%	12-Months	$5,271,508	6.93%	296
Bond Yield (TIC):	4.352%	Life	$5,271,508	6.93%	296

12 **General Mortgage Revenue Bonds II, 2016 Series A**

			Prepayments	CPR	PSA
Series: GM16A	Prog: 406	1-Month	$363,308	8.26%	138
Remaining Principal Balance:	$50,391,409	3-Months	$1,361,151	10.10%	168
Weighted Average Seasoning:	97	6-Months	$1,796,512	6.74%	112
Weighted Average Interest Rate:	3.511%	12-Months	$3,655,330	6.67%	111
Bond Yield (TIC):	2.532%	Life	$47,033,898	7.08%	118

13 **General Mortgage Revenue Bonds II, 2018 Series A**

			Prepayments	CPR	PSA
Series: GM18A	Prog: 407	1-Month	$28,029	0.68%	11
Remaining Principal Balance:	$49,017,104	3-Months	$783,200	6.11%	102
Weighted Average Seasoning:	85	6-Months	$1,265,063	4.92%	82
Weighted Average Interest Rate:	4.349%	12-Months	$2,642,367	5.03%	84
Bond Yield (TIC):	3.324%	Life	$49,373,872	8.99%	150

14 **General Mortgage Revenue Bonds II, 2018 Series B**

			Prepayments	CPR	PSA
Series: GM18B	Prog: 407	1-Month	$465,063	12.10%	202
Remaining Principal Balance:	$43,022,715	3-Months	$1,665,680	14.68%	245
Weighted Average Seasoning:	32	6-Months	$2,085,014	9.43%	157
Weighted Average Interest Rate:	7.112%	12-Months	$4,510,818	10.29%	173
Bond Yield (TIC):	3.324%	Life	$53,510,757	16.05%	267

15 **General Mortgage Revenue Bonds II, 2019 Series A**

			Prepayments	CPR	PSA
Series: GM19A	Prog: 408	1-Month	$954,847	11.84%	197
Remaining Principal Balance:	$90,410,719	3-Months	$1,810,215	7.66%	128
Weighted Average Seasoning:	84	6-Months	$2,957,782	6.25%	104
Weighted Average Interest Rate:	3.453%	12-Months	$5,711,963	5.98%	100
Bond Yield (TIC):	2.550%	Life	$62,587,804	9.30%	155

16 **General Mortgage Revenue Bonds II, 2019 Series B**

			Prepayments	CPR	PSA
Series: GM19B	Prog: 408	1-Month	$7,815	0.40%	7
Remaining Principal Balance:	$23,298,118	3-Months	$768,969	12.90%	215
Weighted Average Seasoning:	67	6-Months	$822,526	7.10%	118
Weighted Average Interest Rate:	5.441%	12-Months	$1,659,547	7.23%	120
Bond Yield (TIC):	2.550%	Life	$20,522,463	13.35%	223

17 **General Mortgage Revenue Bonds II, 2020 Series A**

			Prepayments	CPR	PSA
Series: GM20A	Prog: 409	1-Month	$646,994	6.85%	114
Remaining Principal Balance:	$109,043,252	3-Months	$1,094,476	3.92%	65
Weighted Average Seasoning:	82	6-Months	$2,405,369	4.27%	71
Weighted Average Interest Rate:	2.911%	12-Months	$5,983,308	5.18%	86
Bond Yield (TIC):	1.825%	Life	$41,839,653	6.58%	110

18 **General Mortgage Revenue Bonds II, 2020 Series B**

			Prepayments	CPR	PSA
Series: GM20B	Prog: 409	1-Month	$468,982	5.28%	88
Remaining Principal Balance:	$103,439,973	3-Months	$1,773,634	6.79%	113
Weighted Average Seasoning:	72	6-Months	$3,207,110	6.13%	102
Weighted Average Interest Rate:	3.987%	12-Months	$5,048,999	4.86%	81
Bond Yield (TIC):	1.825%	Life	$59,335,392	12.34%	206

19 **General Mortgage Revenue Bonds II, 2022 Series A**

			Prepayments	CPR	PSA
Series: GM22A	Prog: 410	1-Month	$6,239	0.22%	4
Remaining Principal Balance:	$33,509,516	3-Months	$15,139	0.18%	3
Weighted Average Seasoning:	48	6-Months	$33,241	0.20%	3
Weighted Average Interest Rate:	3.216%	12-Months	$855,851	2.44%	41
Bond Yield (TIC):	2.024%	Life	$3,914,608	2.99%	54

20 **General Mortgage Revenue Bonds II, 2022 Series B**

			Prepayments	CPR	PSA
Series: GM22B	Prog: 410	1-Month	$346,944	2.89%	48
Remaining Principal Balance:	$141,908,453	3-Months	$1,501,882	4.25%	71
Weighted Average Seasoning:	63	6-Months	$2,821,710	3.98%	66
Weighted Average Interest Rate:	3.544%	12-Months	$7,982,410	5.71%	95
Bond Yield (TIC):	2.024%	Life	$27,959,345	5.64%	94

21 **General Mortgage Revenue Bonds II, 2022 Series C**

			Prepayments	CPR	PSA
Series: GM22C	Prog: 411	1-Month	$159,340	2.32%	39
Remaining Principal Balance:	$81,258,380	3-Months	$1,088,090	5.17%	86
Weighted Average Seasoning:	35	6-Months	$1,941,847	4.59%	77
Weighted Average Interest Rate:	5.332%	12-Months	$3,740,457	4.36%	74
Bond Yield (TIC):	4.290%	Life	$4,900,829	2.22%	55

22 **General Mortgage Revenue Bonds II, 2024 Series A**

			Prepayments	CPR	PSA
Series: GM24A	Prog: 412	1-Month	$257,319	4.00%	100
Remaining Principal Balance:	$75,439,468	3-Months	$613,187	3.22%	84
Weighted Average Seasoning:	20	6-Months	$1,010,548	2.65%	75
Weighted Average Interest Rate:	6.022%	12-Months	$2,702,611	3.53%	119
Bond Yield (TIC):	4.056%	Life	$3,593,021	3.31%	133

23 **General Mortgage Revenue Bonds II, 2024 Series B**

			Prepayments	CPR	PSA
Series: GM24B	Prog: 412	1-Month	$24,880	0.44%	7
Remaining Principal Balance:	$67,163,795	3-Months	$125,372	0.78%	13
Weighted Average Seasoning:	70	6-Months	$1,227,383	3.72%	62
Weighted Average Interest Rate:	4.258%	12-Months	$2,770,602	4.15%	69
Bond Yield (TIC):	4.056%	Life	$4,512,591	4.73%	79

24 **General Mortgage Revenue Bonds II, 2024 Series C**

			Prepayments	CPR	PSA
Series: GM24C	Prog: 412	1-Month	$387,037	3.90%	96
Remaining Principal Balance:	$116,543,976	3-Months	$1,669,031	5.60%	145
Weighted Average Seasoning:	20	6-Months	$2,677,654	4.50%	126
Weighted Average Interest Rate:	7.039%	12-Months	$6,369,846	5.30%	178
Bond Yield (TIC):	5.746%	Life	$8,178,794	4.80%	193

25 **General Mortgage Revenue Bonds II, 2025 Series A**

			Prepayments	CPR	PSA
Series: GM25A	Prog: 413	1-Month	$310,578	3.28%	166
Remaining Principal Balance:	$111,636,606	3-Months	$1,050,467	3.70%	207
Weighted Average Seasoning:	10	6-Months	$1,112,636	2.37%	148
Weighted Average Interest Rate:	5.960%	12-Months	$1,112,636	2.37%	148
Bond Yield (TIC):	4.228%	Life	$1,112,636	2.37%	148

26 **Corporation**

			Prepayments	CPR	PSA
Series: CORP	Prog: 2	1-Month	$9,265,548	5.81%	110
Remaining Principal Balance:	$1,826,181,151	3-Months	$29,147,999	6.12%	120
Weighted Average Seasoning:	59	6-Months	$49,066,153	5.18%	103
Weighted Average Interest Rate:	4.511%	12-Months	$104,167,963	5.55%	115
Bond Yield (TIC):	N/A	Life	$2,178,023,199	8.78%	173

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases.
6. Loan balances refer to all current or delinquent loans, and the prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans, including transfers, pledged to the payment of the bonds.
8. Loan balances and prepayments do not include OCR funds, which are in certain bond deals to ensure sufficient cash flow and alleviate default risk .
9. Some Bonds (E071A/B/D, E091A/B/D, GM18B, GM19B, GM20B, GM22B and GM24B) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all of the Housing Bonds included in Exhibit B Prepayment Report.

ALASKA HOUSING FINANCE CORPORATION

BOND ISSUANCE & SPECIAL REDEMPTION SUMMARY

06/30/25

BOND ISSUANCE SUMMARY:

Year	Tax-Exempt	Taxable	Total
FY 2025	312,100,000	-	**312,100,000**
FY 2024	273,015,000	120,000,000	**393,015,000**
FY 2023	185,665,000	-	**185,665,000**
FY 2022	122,795,000	200,000,000	**322,795,000**
FY 2021	300,265,000	96,665,000	**396,930,000**
FY 2020	221,685,000	140,000,000	**361,685,000**
FY 2019	227,780,000	-	**227,780,000**
FY 2018	223,380,000	240,000,000	**463,380,000**
FY 2017	150,000,000	-	**150,000,000**
FY 2016	55,620,000	-	**55,620,000**
FY 2015	283,005,000	140,000,000	**423,005,000**
FY 2014	124,400,000	-	**124,400,000**
FY 2013	332,015,000	150,000,000	**482,015,000**
FY 2012	200,110,000	28,945,000	**229,055,000**
FY 2011	248,345,000	-	**248,345,000**
FY 2010	161,740,000	193,100,000	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY73-95	6,055,498,544	3,873,200,000	**9,928,698,544**

SPECIAL REDEMPTION SUMMARY:

Year	Surplus	Refunding	Total
FY 2025	26,360,000	124,705,000	**151,065,000**
FY 2024	22,060,000	67,310,000	**89,370,000**
FY 2023	20,955,000	-	**20,955,000**
FY 2022	77,935,000	314,345,000	**392,280,000**
FY 2021	195,805,000	133,850,000	**329,655,000**
FY 2020	70,440,000	100,955,000	**171,395,000**
FY 2019	24,400,000	-	**24,400,000**
FY 2018	32,115,000	112,310,000	**144,425,000**
FY 2017	31,925,000	11,135,000	**43,060,000**
FY 2016	59,945,000	116,810,000	**176,755,000**
FY 2015	85,095,000	349,705,000	**434,800,000**
FY 2014	54,815,000	-	**54,815,000**
FY 2013	500,710,000	99,265,000	**599,975,000**
FY 2012	363,290,000	128,750,000	**492,040,000**
FY 2011	253,120,000	64,350,000	**317,470,000**
FY 2010	203,339,750	142,525,000	**345,864,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2025 ISSUANCES DETAIL BY SERIES

Series	Tax-Exempt	Taxable	Total
C2411	75,000,000	-	75,000,000
SC24A	127,100,000	-	127,100,000
GM25A	110,000,000	-	110,000,000
	-	-	-

FY 2024 ISSUANCES DETAIL BY SERIES

Series	Tax-Exempt	Taxable	Total
C2311	49,900,000	-	49,900,000
GM24A	75,000,000	-	75,000,000
GM24B	48,120,000	-	48,120,000
GM24C	-	120,000,000	120,000,000
SC23A	99,995,000	-	99,995,000

FY 2023 ISSUANCES DETAIL BY SERIES:

Series	Tax-Exempt	Taxable	Total
SC22B	97,700,000	-	97,700,000
GM22C	87,965,000	-	87,965,000

FY 2025 REDEMPTION DETAIL BY SERIES:

Series	Surplus	Refunding	Total
SC14D	-	39,980,000	39,980,000
SC15A	-	54,780,000	54,780,000
SC15B	-	29,945,000	29,945,000
E021A	2,555,000	-	2,555,000
C1911	1,770,000	-	1,770,000
GM16A	1,445,000	-	1,445,000
GM18A	3,925,000	-	3,925,000
GM19A	2,225,000	-	2,225,000
GM20A	5,230,000	-	5,230,000
GM22A	1,980,000	-	1,980,000
GM22C	3,575,000	-	3,575,000
GM24A	1,045,000	-	1,045,000
GM24C	2,610,000	-	2,610,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

06/30/25

Bond Data	GP01A	GP01B	E021A	E071A	E071B	E071D	E091A	E091B	E091D	SC17B	SC18A	SC19A	SC22A
Outstanding	21,815,000	26,650,000	21,255,000	58,960,000	58,960,000	70,230,000	67,020,000	67,020,000	67,010,000	90,000,000	90,000,000	140,000,000	200,000,000
CUSIP #	0118326M9	0118326N7	0118327K2	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839NY9	011839RX7	011839VW4	011839XT9
Issue Date	08/02/01	08/02/01	05/16/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	12/07/17	05/22/18	07/11/19	06/01/22
Maturity Date	12/01/30	12/01/30	06/01/32	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/47	12/01/43	12/01/44	06/01/52
Credit Ratings	AA+/Aaa	AA+/Aaa	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1
Remrkt Agent	Wells Fargo	Wells Fargo	Wells Fargo	TD Securities	Ray James	Wells Fargo	TD Securities	Ray James	Wells Fargo	Ray James	BofA	RBC	Barclays
Remarket Fee	0.06%	0.06%	0.06%	0.06%	0.04%	0.06%	0.06%	0.04%	0.06%	0.04%	0.04%	0.06%	0.04%
Liquidity Type	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	Self	Self	Self	Barclays
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO
Reset Date	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	AMT	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable	Taxable
Credit Type	Housing	Housing	Housing	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	GO	GO
Current Rate	1.87%	1.87%	3.56%	1.87%	1.92%	1.87%	1.87%	1.92%	1.87%	4.34%	4.35%	4.34%	4.35%
Average Rate	1.31%	1.31%	1.45%	1.14%	1.12%	1.11%	0.91%	0.91%	0.93%	2.57%	2.62%	2.68%	4.51%
Maximum Rate	9.25%	9.25%	10.25%	9.50%	7.90%	8.50%	5.00%	5.00%	5.21%	6.75%	5.40%	7.00%	5.43%
Minimum Rate	0.01%	0.01%	0.02%	0.02%	0.02%	0.01%	0.01%	0.01%	0.01%	0.08%	0.08%	0.07%	0.85%
Bnchmrk Rate	1.31%	1.31%	1.30%	1.08%	1.08%	1.08%	0.93%	0.93%	0.94%	2.53%	2.54%	2.59%	4.49%
Bnchmrk Sprd	(0.00%)	(0.00%)	0.14%	0.05%	0.04%	0.02%	(0.03%)	(0.03%)	(0.01%)	0.04%	0.08%	0.09%	0.02%
FY 2024 Avg	3.50%	3.50%	3.40%	3.50%	3.51%	3.51%	3.51%	3.51%	3.50%	5.36%	5.34%	5.34%	5.35%
FY 2025 Avg	2.96%	2.96%	2.93%	2.96%	2.99%	2.97%	2.98%	3.01%	2.96%	4.70%	4.71%	4.69%	4.68%
FY 2025 Sprd	(0.08%)	(0.08%)	(0.11%)	(0.08%)	(0.06%)	(0.07%)	(0.07%)	(0.03%)	(0.08%)	(0.02%)	(0.01%)	(0.03%)	(0.04%)

INTEREST RATE SWAP SUMMARY											NET PAYMENT TOTALS (DEBT SERVICE)		
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread	Pay Fixed	Rec Float	Net Payment
GP01B	BANA	A+/Aa2	12/01/30	26,650,000	4.113%	1.251%	2.862%	1.313%	4.174%	0.062%	65,103,446	18,866,744	46,236,702
E021A	Goldman	AA-/Aa2	06/01/32	21,255,000	2.980%	1.229%	1.751%	1.446%	3.197%	0.217%	36,412,043	12,186,856	24,225,187
E071A[1]	Goldman	AA-/Aa2	12/01/41	112,890,000	3.735%	1.229%	2.505%	1.131%	3.637%	(0.098%)	92,172,924	28,249,713	63,923,211
E071A[2]	JP Morgan	AA-/Aa2	12/01/41	75,260,000	3.720%	1.229%	2.491%	1.110%	3.601%	(0.119%)	61,219,692	19,006,002	42,213,690
E091A[1]	Wells Fargo	A+/Aa2	12/01/40	60,315,000	3.761%	1.098%	2.663%	0.908%	3.571%	(0.190%)	42,709,562	11,675,002	31,034,560
E091A[2]	Goldman	AA-/Aa2	12/01/40	60,315,000	3.761%	1.098%	2.663%	0.905%	3.568%	(0.193%)	42,709,562	11,403,375	31,306,187
E091A[3]	JP Morgan	AA-/Aa2	12/01/40	80,420,000	3.740%	1.098%	2.642%	0.926%	3.568%	(0.172%)	56,628,117	15,565,068	41,063,049
SC19A	BONY	A/Aa3	12/01/29	140,000,000	3.222%	2.694%	0.528%	2.683%	3.211%	(0.011%)	27,064,800	22,550,056	4,514,744
			TOTAL	**577,105,000**	**3.604%**	**1.540%**	**2.064%**	**1.449%**	**3.514%**	**(0.090%)**	**424,020,145**	**139,502,815**	**284,517,331**

FY 2025 REMARKETING SUMMARY BY CREDIT TYPE								
#1 RA FY25	Bond Data	Exempt FHLB	AMT FHLB	Taxable BARC	Taxable Self	Total FY25	Total FY24	Total FY23
WF	Allocation	44.7%	2.2%	20.4%	32.7%	100.0%	100.0%	100.0%
2.96%	Avg Rate	2.98%	2.93%	4.68%	4.70%	3.89%	4.45%	3.19%
#1 RA FY24	Max Rate	4.41%	4.46%	5.35%	5.38%	5.38%	5.43%	5.23%
TD	Min Rate	1.63%	0.62%	4.33%	4.24%	0.62%	0.82%	0.42%
3.50%	Bench Spread	(0.07%)	(0.11%)	(0.04%)	(0.02%)	(0.05%)	(0.01%)	0.03%

MONTHLY FLOAT SUMMARY	
June 30, 2025	
Total Bonds	**$2,719,830,000**
Total Float	**$978,920,000**
Self-Liquid	**$320,000,000**
Float %	**36.0%**
Hedge %	**59.0%**

AHFC LIQUIDITY ANALYSIS (As 6/30/25)

Self-Liquidity Matched Sources	Type	Yield	Maturity	Amount	R1	R2	R3
Invesco US Govt MMF	MMF1	4.24	06/30/25	36,634,677	36,634,677	36,634,677	36,634,677
Commercial Paper - Highest	CP1	4.53	11/28/25	37,848,901	25,358,764	25,358,764	35,048,082
Commercial Paper - Other	CP2	4.55	07/01/25	54,000,000		36,180,000	50,004,000
Standby Letter of Credit	SUMI	N/A	04/01/30	180,000,000	180,000,000	180,000,000	180,000,000
Revolving Line of Credit	RBC	N/A	04/30/30	140,000,000	140,000,000	140,000,000	140,000,000
Total Self-Liquidity Matched Sources		**4.45**	**08/13/25**	**448,483,578**	**381,993,440**	**418,173,440**	**441,686,759**

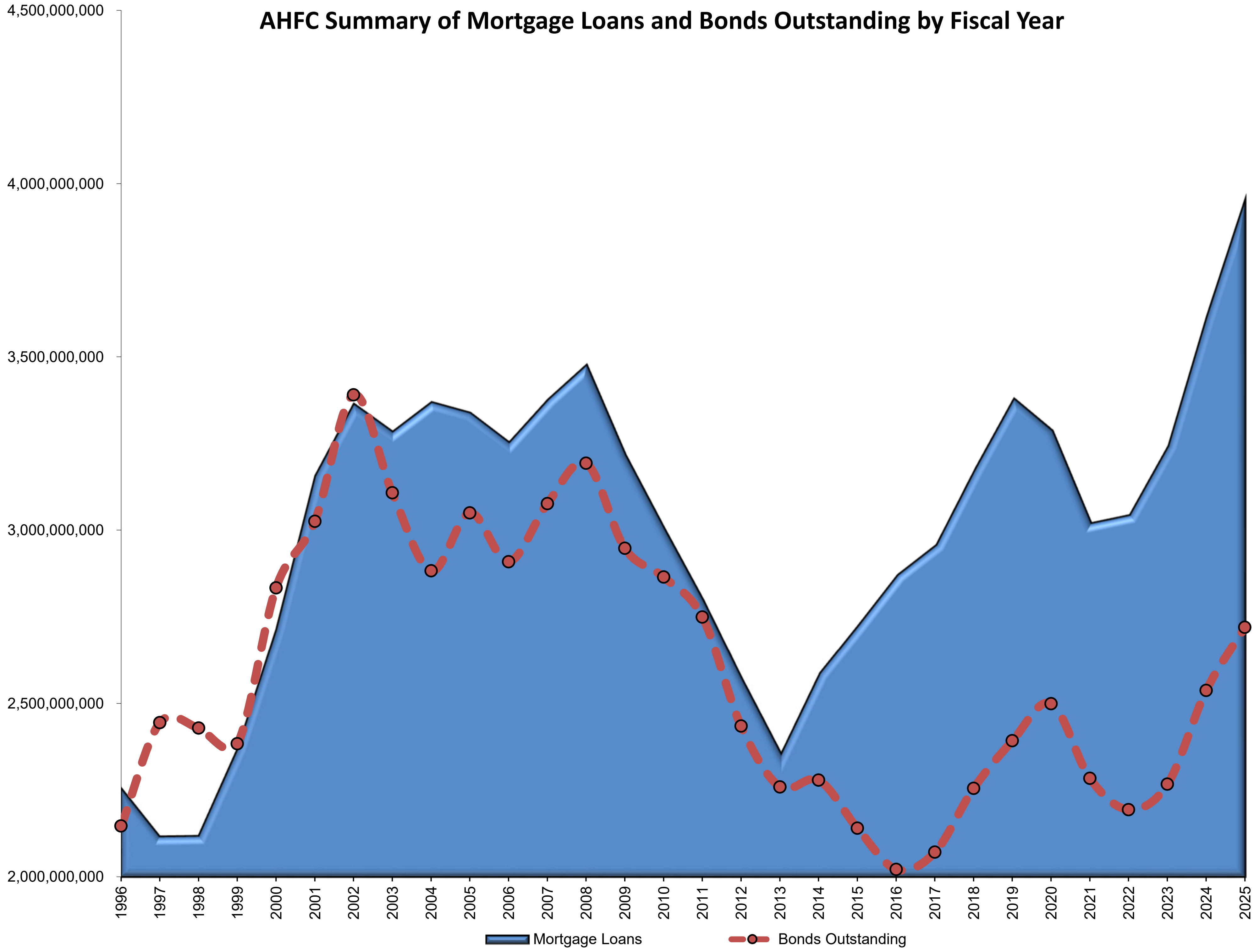
Self-Liquidity Other Sources	Type	Yield	Maturity	Amount	R1	R2	R3
Invesco US Govt MMF	MMF1	4.24	06/30/25	21,239,091	21,239,091	21,239,091	21,239,091
JP Morgan Prime MMF	MMF2	4.33	06/30/25	60,622	60,622	60,622	60,622
Morgan Stanley Prime MMF	MMF3	4.37	06/30/25	67,082,185		67,082,185	67,082,185
Commercial Paper - Highest	CP1	4.54	09/13/25	139,144,108	93,226,552	93,226,552	128,847,444
Commercial Paper - Other	CP2						
Agency Bonds AAA	BOND	4.73	09/27/29	33,234,037	29,910,633	30,242,973	29,910,633
GeFONSI AK Investment Pool	GEF	3.96	06/30/25	34,089,600		22,840,032	34,089,600
Unrestricted Cash DDA	CASH	3.50	06/30/25	5,525,897	5,525,897	5,525,897	5,525,897
Total Self-Liquidity Other Sources		**4.42**	**01/22/26**	**300,375,539**	**149,962,795**	**240,217,352**	**286,755,472**
Total Self-Liquidity Combined Sources		**4.43**	**12/05/25**	**748,859,117**	**531,956,235**	**658,390,793**	**728,442,230**

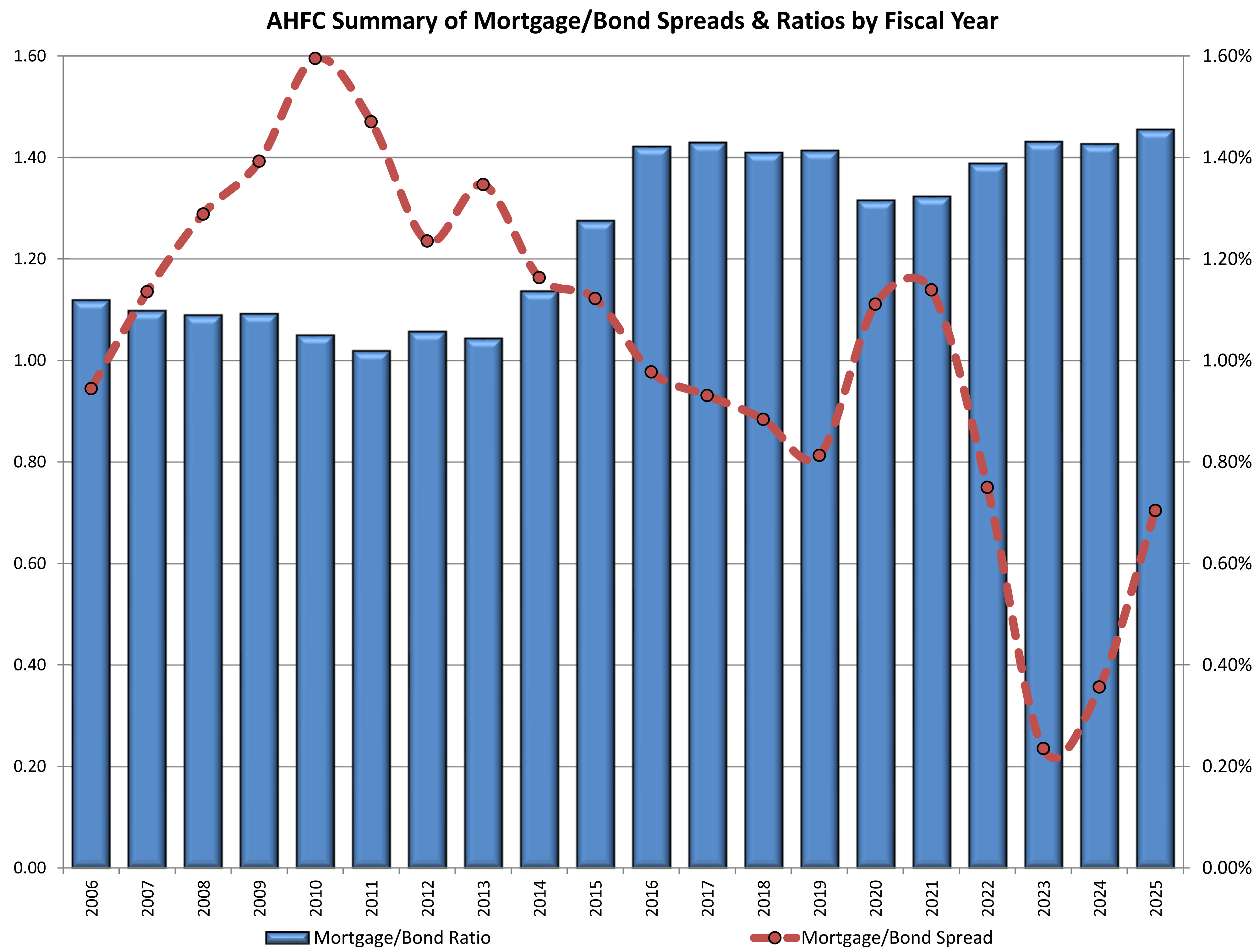
Self-Liquidity Requirements	Mode	Tax Status	Hedge	Amount	R1	R2	R3
AHFC Commercial Paper	Various	Taxable	Unhedged	128,187,000	128,187,000	128,187,000	128,187,000
SCPB II 2017 Series B	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
SCPB II 2018 Series A	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
SCPB II 2019 Series A	Weekly	Taxable	Hedged	140,000,000	140,000,000	140,000,000	140,000,000
Total Self-Liquidity Requirements				**448,187,000**	**448,187,000**	**448,187,000**	**448,187,000**
Excess of Sources Over Requirements				**300,672,117**	**83,769,235**	**210,203,793**	**280,255,230**
Ratio of Sources to Requirements				**1.67**	**1.19**	**1.47**	**1.63**

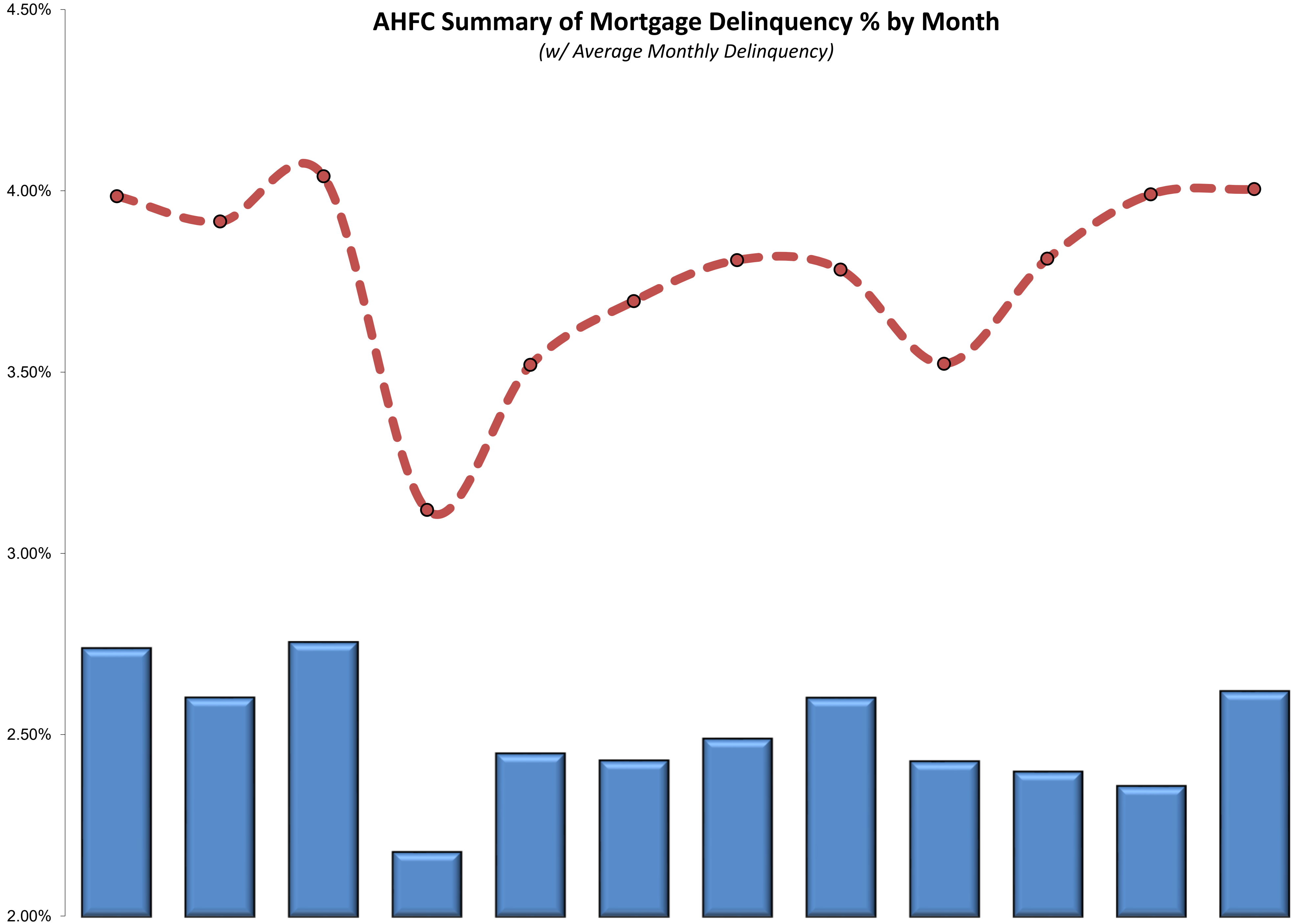
VRDO's with SBPA/LOC	Mode	Provider	Maturity	Amount
GPB 2001 Series A & B	Weekly	FHLB	08/10/26	21,255,000
HMRB 2002 Series A	Daily	FHLB	08/10/26	188,150,000
HMRB 2007 Series A, B & D	Weekly	FHLB	08/10/28	134,040,000
HMRB 2009 Series A & B	Weekly	FHLB	08/10/29	67,010,000
HMRB 2009 Series D	Weekly	FHLB	08/10/29	48,465,000
SCPB II 2022 Series A	Weekly	BARC	06/01/27	200,000,000
Total VRDO/SBPA				**658,920,000**

1D Liquidity	130,542,471
3D Liquidity	34,089,600
Repo Facility	33,234,037
Securities	230,993,009
Direct Credit	320,000,000
CP next 6M	128,187,000
CP next 12M	129,850,000

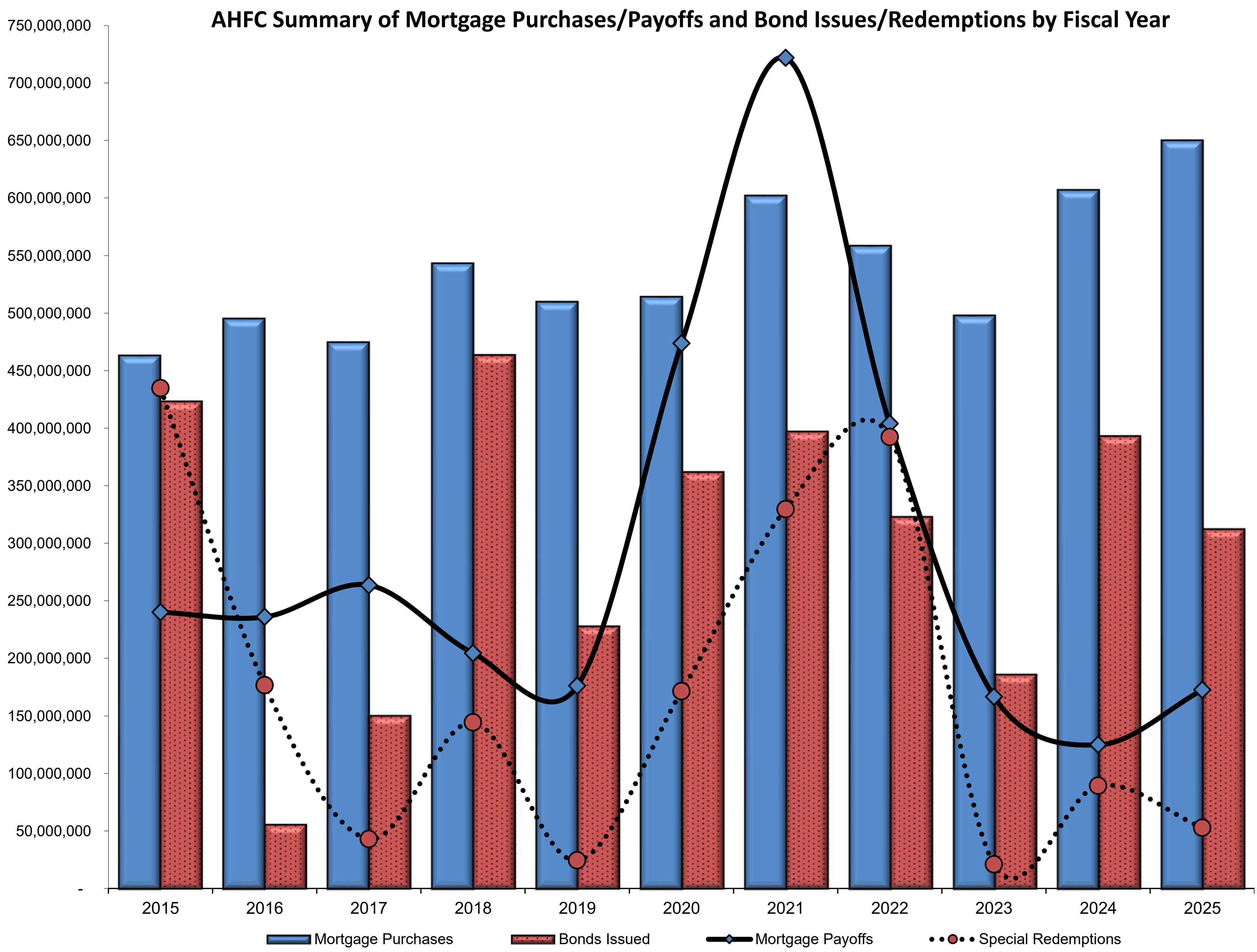
* 90.434MM of CP will be refunded on 7/1 into SC25A


AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year
4,500,000,000
4,000,000,000
3,500,000,000
3,000,000,000
2,500,000,000
2,000,000,000
1996
1997
1998
1999
2000
2001
2002
2003
2004
2005
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
2020
2021
2022
2023
2024
2025
Mortgage Loans
Bonds Outstanding


AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year
1.60
1.40
1.20
1.00
0.80
0.60
0.40
0.20
0.00
1.60%
1.40%
1.20%
1.00%
0.80%
0.60%
0.40%
0.20%
0.00%
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
2020
2021
2022
2023
2024
2025
Mortgage/Bond Ratio
Mortgage/Bond Spread



	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24	Jan-25	Feb-25	Mar-25	Apr-25	May-25	Jun-25
Del	2.74%	2.60%	2.76%	2.18%	2.45%	2.43%	2.49%	2.60%	2.43%	2.40%	2.36%	2.62%
Avg	3.99%	3.92%	4.04%	3.12%	3.52%	3.70%	3.81%	3.78%	3.52%	3.81%	3.99%	4.00%


AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year
750,000,000
700,000,000
650,000,000
600,000,000
550,000,000
500,000,000
450,000,000
400,000,000
350,000,000
300,000,000
250,000,000
200,000,000
150,000,000
100,000,000
50,000,000
-
2015
2016
2017
2018
2019
2020
2021
2022
2023
2024
2025
Mortgage Purchases
Bonds Issued
Mortgage Payoffs
Special Redemptions

AHFC Bond Portfolio by Interest Type and Bond Structure