MAY 2025

MORTGAGE & BOND
DISCLOSURE REPORT

ALASKA HOUSING FINANCE CORPORATION

MAY 2025 COMPARATIVE SUMMARY

Mortgage & Bond Portfolio:	**As Of/Through Fiscal Year End**			**As Of/Through Fiscal Month End**		
	FY 2023	FY 2024	% Change	05/31/24	05/31/25	% Change
Total Mortgage Loan Portfolio	**3,244,239,341**	**3,619,469,561**	**12%**	**3,592,636,661**	**3,937,822,597**	**10%**
Mortgage Average Rate %	4.20%	4.54%	8%	4.51%	4.77%	6%
Delinquency % of $ (30+ Days)	2.90%	2.85%	(2%)	2.46%	2.36%	(4%)
Foreclosure % of $ (Annualized)	0.13%	0.10%	(23%)	0.12%	0.10%	(17%)
Mortgage Purchases	498,034,730	606,942,223	22%	556,977,383	601,127,368	8%
Mortgage Payoffs	166,703,311	124,880,884	(25%)	113,120,538	155,301,665	37%
Purchase/Payoff Variance	**331,331,419**	**482,061,339**	**45%**	**443,856,845**	**445,825,703**	**0%**
Purchase Average Rate %	5.34%	6.38%	19%	6.41%	6.18%	(4%)
Bonds - Fixed Rate GO	597,700,000	638,555,000	7%	668,545,000	734,035,000	10%
Bonds - Fixed Rate Housing	639,885,000	894,180,000	40%	913,815,000	1,056,570,000	16%
Bonds - Floating Hedged	620,950,000	599,545,000	(3%)	610,375,000	588,455,000	(4%)
Bonds - Floating Unhedged	408,640,000	405,295,000	(1%)	406,980,000	403,570,000	(1%)
Total Bonds Outstanding	**2,267,175,000**	**2,537,575,000**	**12%**	**2,599,715,000**	**2,782,630,000**	**7%**
Requiring Self-Liquidity	320,000,000	320,000,000	0%	320,000,000	320,000,000	0%
Bond Average Rate %	3.97%	4.18%	5%	4.17%	4.08%	(2%)
Fixed Bond Average Rate %	3.73%	3.97%	6%	3.97%	4.06%	2%
New Bond Issuances	185,665,000	393,015,000	112%	393,015,000	312,100,000	(21%)
Special Bond Redemptions	20,955,000	89,370,000	326%	10,890,000	52,815,000	385%
Scheduled Bond Redemptions	91,270,000	100,555,000	10%	49,585,000	54,210,000	9%
Issue/Redemption Variance	**73,440,000**	**203,090,000**	**177%**	**332,540,000**	**205,075,000**	**(38%)**
Issuance Average Yield %	3.77%	4.50%	19%	4.66%	3.82%	(18%)
Mortgage/Fixed Bond Spread %	**0.47%**	**0.57%**	**22%**	**0.54%**	**0.71%**	**32%**
Mortgage/Bond Ratio	**1.43**	**1.43**	**(0%)**	**1.38**	**1.42**	**2%**

Investment Portfolio:	**Investment Amounts as of Month End**			**Annual Return as of Month End**		
	05/31/24	05/31/25	% Change	05/31/24	05/31/25	% Change
Liquidity Reserve Fund	306,558,361	233,201,427	(24%)	5.68%	5.34%	(6%)
Bond Trust Funds	274,338,202	288,258,937	5%	5.36%	5.06%	(6%)
SAM General Fund	100,623,141	41,089,716	(59%)	5.55%	4.96%	(11%)
Mortgage Collections	32,756,470	40,246,394	23%	5.57%	4.78%	(14%)
Total Investments	**714,276,174**	**602,796,474**	(16%)	**5.53%**	**5.14%**	(7%)

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ALASKA HOUSING FINANCE CORPORATION

MAY 2025 COMPARATIVE SUMMARY

AHFC Financial Statements:
(in Thousands of Dollars)

	Fiscal Year Annual Audited			Third Quarter Unaudited		
	FY 2023	FY 2024	% Change	FY 2024	FY 2025	% Change
Mortgage & Loan Revenue	127,895	147,583	15%	108,128	131,061	21%
Investment Income	39,401	44,241	12%	30,506	25,462	(17%)
Grant Revenue	143,957	92,403	(36%)	57,487	95,309	66%
Housing Rental Subsidies	12,700	12,664	(0%)	8,980	10,288	15%
Rental Income	11,509	12,307	7%	9,200	9,276	1%
Other Revenue	3,165	3,021	(5%)	2,133	6,917	224%
Total Revenue	**338,627**	**312,219**	**(8%)**	**216,434**	**278,313**	**29%**
Interest Expenses	79,853	91,885	15%	67,697	74,333	10%
Grant Expenses	138,014	90,592	(34%)	62,376	76,254	22%
Operations & Administration	47,774	53,648	12%	40,889	44,906	10%
Rental Housing Expenses	17,175	18,506	8%	12,664	11,563	(9%)
Mortgage and Loan Costs	12,501	13,814	11%	10,579	11,479	9%
Bond Financing Expenses	4,834	6,206	28%	4,920	4,456	(9%)
Provision for Loan Loss	1,640	7,317	346%	1,195	6,374	433%
Total Expenses	**301,791**	**281,968**	**(7%)**	**200,320**	**229,365**	**14%**
Operating Income (Loss)	**36,836**	**30,251**	**(18%)**	**16,114**	**48,948**	**204%**
Contributions to the State	8,047	5,665	(30%)	4,966	3,192	(36%)
Change in Net Position	**28,789**	**24,586**	**(15%)**	**11,148**	**45,756**	**310%**
Total Assets/Deferred Outflows	4,324,347	4,516,164	4%	4,554,652	4,775,031	5%
Total Liabilities/Deferred Inflows	2,696,097	2,863,328	6%	2,915,254	3,076,439	6%
Net Position	**1,628,250**	**1,652,836**	**2%**	**1,639,398**	**1,698,592**	**4%**

AHFC Dividend Calculation:
(in Thousands of Dollars)

	Through Fiscal Year		
	FY 2023	FY 2024	% Change
Change in Net Position	28,789	24,585	(15%)
Add - State Contributions	8,047	5,665	(30%)
Add - SCPB Debt Service	8,415	3,745	(55%)
Add - AHFC Capital Projects	18,629	16,385	(12%)
Adjusted Net Position Change	**63,880**	**50,380**	**(21%)**
Factor % from Statutes	75%	75%	
Dividend Transfer Available	**47,910**	**37,785**	**(21%)**

Through FY 2025 - Third Quarter

AHFC Dividend Summary	
SOA Cash Transfers	799,514
SOA Bond Debt Service	517,697
SOA Capital Projects	294,915
AHFC Capital Projects	671,832
Total Dividend Appropriations	**2,283,958**
Total Dividend Expenditures	**2,146,355**
Total Dividend Remaining	**137,603**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **5/31/2025**

AHFC PORTFOLIO:	DOLLARS	% of $
MORTGAGES	3,715,360,402	94.35%
PARTICIPATION LOANS	141,203,489	3.59%
UNCONVENTIONAL/REO	81,258,706	2.06%
TOTAL PORTFOLIO	**3,937,822,597**	100.00%

DELINQUENT (Exclude UNC/REO):		
30 DAYS PAST DUE	52,340,706	1.36%
60 DAYS PAST DUE	18,802,422	0.49%
90 DAYS PAST DUE	7,196,660	0.19%
120+ DAYS PAST DUE	12,667,760	0.33%
TOTAL DELINQUENT	**91,007,548**	2.36%

PORTFOLIO SUMMARY STATISTICS:

AVG INTEREST RATE	4.707%	PMI INSURANCE %	27.9%
- (Exclude UNC/REO)	4.771%	FHA/HUD184 INS %	7.9%
AVG REMAINING TERM	301	VA INSURANCE %	6.9%
AVG LOAN TO VALUE	75	RD INSURANCE %	2.8%
MY HOME %	30.4%	UNINSURED %	54.5%
FIRST HOME LTD %	20.8%	SINGLE FAMILY %	90.0%
FIRST HOME %	18.2%	MULTI-FAMILY %	10.0%
RURAL %	10.7%	ANCHORAGE %	39.2%
MF/SPEC NEEDS %	9.3%	NOT ANCHORAGE %	60.8%
VETERANS %	7.4%	NORTHRIM BANK %	38.5%
OTHER PROGRAM %	3.2%	OTHER SERVICER %	61.5%

MORTGAGE AND LOAN ACTIVITY:	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	593,449,071	509,364,368	621,475,574	533,121,278	35,835,714
MORTGAGE COMMITMENTS	599,609,625	465,650,120	631,046,544	556,150,357	70,352,047
MORTGAGE PURCHASES	558,436,080	498,034,730	606,942,223	601,127,368	38,713,259
AVG PURCHASE PRICE	353,243	397,479	412,574	437,297	446,769
AVG INTEREST RATE	3.191%	5.341%	6.380%	6.179%	6.213%
AVG BEGINNING TERM	352	356	354	353	350
AVG LOAN TO VALUE	84	85	86	86	88
INSURANCE %	45.9%	53.3%	59.7%	60.8%	65.0%
SINGLE FAMILY%	94.9%	96.2%	99.7%	98.5%	100.0%
ANCHORAGE %	38.2%	34.2%	40.1%	38.6%	46.6%
NORTHRIM BANK %	40.4%	36.2%	41.1%	44.8%	58.2%
STREAMLINE REFINANCE %	3.5%	0.0%	0.1%	0.2%	0.0%
MORTGAGE PAYOFFS	403,936,804	166,704,214	124,882,497	155,301,665	17,355,539
MORTGAGE FORECLOSURES	4,652,303	4,168,814	3,568,682	3,542,891	163,992

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.707%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	75

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	3,715,360,402	94.4%
PARTICIPATION LOANS	141,203,489	3.6%
UNCONVENTIONAL/REO	81,258,706	2.1%
TOTAL PORTFOLIO	**3,937,822,597**	**100.0%**

TOTAL DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	52,340,706	1.36%
60 DAYS PAST DUE	18,802,422	0.49%
90 DAYS PAST DUE	7,196,660	0.19%
120+ DAYS PAST DUE	12,667,760	0.33%
TOTAL DELINQUENT	**91,007,548**	**2.36%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	1,195,696,057	30.4%
FIRST HOME LIMITED	820,456,775	20.8%
FIRST HOME	718,145,593	18.2%
RURAL	422,714,300	10.7%
MULTI-FAMILY/SPECIAL NEEDS	365,929,599	9.3%
VETERANS MORTGAGE PROGRAM	290,517,829	7.4%
OTHER LOAN PROGRAM	124,362,444	3.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,901,221,780	73.7%
MULTI-FAMILY	391,968,557	10.0%
CONDO	331,317,641	8.4%
DUPLEX	241,795,194	6.1%
3-PLEX/4-PLEX	58,279,492	1.5%
OTHER PROPERTY TYPE	13,239,933	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	1,542,091,785	39.2%
FAIRBANKS/NORTH POLE	540,023,876	13.7%
WASILLA/PALMER	491,106,751	12.5%
JUNEAU/KETCHIKAN	349,818,911	8.9%
KENAI/SOLDOTNA/HOMER	283,543,335	7.2%
EAGLE RIVER/CHUGIAK	206,101,760	5.2%
KODIAK ISLAND	97,813,517	2.5%
OTHER GEOGRAPHIC REGION	427,322,663	10.9%
MORTGAGE INSURANCE		
UNINSURED	2,145,603,651	54.5%
PRIMARY MORTGAGE INSURANCE	1,097,655,693	27.9%
FEDERALLY INSURED - VA	272,928,548	6.9%
FEDERALLY INSURED - FHA	236,583,596	6.0%
FEDERALLY INSURED - RD	112,067,628	2.8%
FEDERALLY INSURED - HUD 184	72,983,482	1.9%
SELLER SERVICER		
NORTHRIM BANK	1,514,124,712	38.5%
AHFC (SUBSERVICED BY FNBA)	621,591,897	15.8%
GLOBAL FCU	570,771,284	14.5%
OTHER SELLER SERVICER	1,231,334,704	31.3%

002 ADMINISTRATIVE

Weighted Average Interest Rate	5.099%
Weighted Average Remaining Term	344
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	345,560,095	75.6%
PARTICIPATION LOANS	30,025,501	6.6%
UNCONVENTIONAL/REO	81,258,706	17.8%
TOTAL PORTFOLIO	**456,844,302**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,723,671	0.46%
60 DAYS PAST DUE	1,178,390	0.31%
90 DAYS PAST DUE	761,161	0.20%
120+ DAYS PAST DUE	1,285,419	0.34%
TOTAL DELINQUENT	**4,948,641**	**1.32%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	118,585,683	26.0%
FIRST HOME LIMITED	48,467,442	10.6%
FIRST HOME	76,392,553	16.7%
RURAL	32,043,028	7.0%
MULTI-FAMILY/SPECIAL NEEDS	9,123,561	2.0%
VETERANS MORTGAGE PROGRAM	89,338,960	19.6%
OTHER LOAN PROGRAM	82,893,075	18.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	327,476,153	71.7%
MULTI-FAMILY	69,653,286	15.2%
CONDO	26,536,114	5.8%
DUPLEX	24,386,603	5.3%
3-PLEX/4-PLEX	7,217,926	1.6%
OTHER PROPERTY TYPE	1,574,219	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	170,071,076	37.2%
FAIRBANKS/NORTH POLE	54,932,396	12.0%
WASILLA/PALMER	67,642,020	14.8%
JUNEAU/KETCHIKAN	42,128,096	9.2%
KENAI/SOLDOTNA/HOMER	28,106,325	6.2%
EAGLE RIVER/CHUGIAK	28,012,278	6.1%
KODIAK ISLAND	11,390,296	2.5%
OTHER GEOGRAPHIC REGION	54,561,815	11.9%
MORTGAGE INSURANCE		
UNINSURED	238,431,391	52.2%
PRIMARY MORTGAGE INSURANCE	115,424,684	25.3%
FEDERALLY INSURED - FHA	17,782,539	3.9%
FEDERALLY INSURED - VA	76,161,314	16.7%
FEDERALLY INSURED - RD	5,284,065	1.2%
FEDERALLY INSURED - HUD 184	3,760,309	0.8%
SELLER SERVICER		
NORTHRIM BANK	173,379,977	38.0%
GLOBAL FCU	28,430,482	6.2%
AHFC (SUBSERVICED BY FNBA)	87,713,696	19.2%
OTHER SELLER SERVICER	167,320,148	36.6%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	4.691%
Weighted Average Remaining Term	267
Weighted Average Loan To Value	67

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	58,451,912	98.7%
PARTICIPATION LOANS	749,707	1.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**59,201,620**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,570,084	2.65%
60 DAYS PAST DUE	581,703	0.98%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	333,822	0.56%
TOTAL DELINQUENT	**2,485,609**	**4.20%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	25,664,471	43.4%
FIRST HOME LIMITED	14,787,334	25.0%
FIRST HOME	5,741,306	9.7%
RURAL	12,283,161	20.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	105,621	0.2%
OTHER LOAN PROGRAM	619,726	1.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	48,471,556	81.9%
MULTI-FAMILY	0	0.0%
CONDO	5,828,039	9.8%
DUPLEX	2,891,465	4.9%
3-PLEX/4-PLEX	1,858,181	3.1%
OTHER PROPERTY TYPE	152,379	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	19,289,197	32.6%
FAIRBANKS/NORTH POLE	7,003,035	11.8%
WASILLA/PALMER	8,651,170	14.6%
JUNEAU/KETCHIKAN	4,822,592	8.1%
KENAI/SOLDOTNA/HOMER	7,480,004	12.6%
EAGLE RIVER/CHUGIAK	890,378	1.5%
KODIAK ISLAND	2,353,527	4.0%
OTHER GEOGRAPHIC REGION	8,711,717	14.7%
MORTGAGE INSURANCE		
UNINSURED	33,618,718	56.8%
PRIMARY MORTGAGE INSURANCE	15,002,455	25.3%
FEDERALLY INSURED - FHA	5,820,582	9.8%
FEDERALLY INSURED - VA	1,151,585	1.9%
FEDERALLY INSURED - RD	2,166,166	3.7%
FEDERALLY INSURED - HUD 184	1,442,114	2.4%
SELLER SERVICER		
NORTHRIM BANK	23,970,483	40.5%
GLOBAL FCU	12,147,494	20.5%
AHFC (SUBSERVICED BY FNBA)	4,915,235	8.3%
OTHER SELLER SERVICER	18,168,408	30.7%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.200%
Weighted Average Remaining Term	279
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	57,530,336	99.4%
PARTICIPATION LOANS	359,681	0.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**57,890,017**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,095,561	1.89%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	741,385	1.28%
120+ DAYS PAST DUE	558,299	0.96%
TOTAL DELINQUENT	**2,395,245**	**4.14%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	24,646,802	42.6%
FIRST HOME LIMITED	9,781,131	16.9%
FIRST HOME	8,487,350	14.7%
RURAL	14,738,088	25.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	236,646	0.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	48,122,834	83.1%
MULTI-FAMILY	0	0.0%
CONDO	3,972,652	6.9%
DUPLEX	4,014,764	6.9%
3-PLEX/4-PLEX	1,529,509	2.6%
OTHER PROPERTY TYPE	250,258	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	19,883,822	34.3%
FAIRBANKS/NORTH POLE	4,675,691	8.1%
WASILLA/PALMER	5,688,089	9.8%
JUNEAU/KETCHIKAN	4,523,415	7.8%
KENAI/SOLDOTNA/HOMER	8,954,751	15.5%
EAGLE RIVER/CHUGIAK	1,960,409	3.4%
KODIAK ISLAND	3,726,701	6.4%
OTHER GEOGRAPHIC REGION	8,477,140	14.6%
MORTGAGE INSURANCE		
UNINSURED	37,486,848	64.8%
PRIMARY MORTGAGE INSURANCE	13,906,472	24.0%
FEDERALLY INSURED - FHA	3,297,195	5.7%
FEDERALLY INSURED - VA	162,472	0.3%
FEDERALLY INSURED - RD	2,235,853	3.9%
FEDERALLY INSURED - HUD 184	801,178	1.4%
SELLER SERVICER		
NORTHRIM BANK	28,752,663	49.7%
GLOBAL FCU	9,399,731	16.2%
AHFC (SUBSERVICED BY FNBA)	7,122,999	12.3%
OTHER SELLER SERVICER	12,614,623	21.8%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.182%
Weighted Average Remaining Term	279
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	56,333,488	99.6%
PARTICIPATION LOANS	236,602	0.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**56,570,090**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,255,151	3.99%
60 DAYS PAST DUE	237,155	0.42%
90 DAYS PAST DUE	309,435	0.55%
120+ DAYS PAST DUE	170,209	0.30%
TOTAL DELINQUENT	**2,971,951**	**5.25%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	23,373,631	41.3%
FIRST HOME LIMITED	8,741,218	15.5%
FIRST HOME	15,647,765	27.7%
RURAL	8,278,855	14.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	11,236	0.0%
OTHER LOAN PROGRAM	517,385	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	43,816,053	77.5%
MULTI-FAMILY	0	0.0%
CONDO	5,540,381	9.8%
DUPLEX	5,502,098	9.7%
3-PLEX/4-PLEX	1,554,134	2.7%
OTHER PROPERTY TYPE	157,425	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	22,925,788	40.5%
FAIRBANKS/NORTH POLE	5,635,414	10.0%
WASILLA/PALMER	6,615,899	11.7%
JUNEAU/KETCHIKAN	4,848,469	8.6%
KENAI/SOLDOTNA/HOMER	5,735,250	10.1%
EAGLE RIVER/CHUGIAK	2,691,289	4.8%
KODIAK ISLAND	1,452,338	2.6%
OTHER GEOGRAPHIC REGION	6,665,644	11.8%
MORTGAGE INSURANCE		
UNINSURED	33,999,649	60.1%
PRIMARY MORTGAGE INSURANCE	13,130,136	23.2%
FEDERALLY INSURED - FHA	4,944,647	8.7%
FEDERALLY INSURED - VA	680,904	1.2%
FEDERALLY INSURED - RD	2,310,164	4.1%
FEDERALLY INSURED - HUD 184	1,504,591	2.7%
SELLER SERVICER		
NORTHRIM BANK	28,570,303	50.5%
GLOBAL FCU	8,486,258	15.0%
AHFC (SUBSERVICED BY FNBA)	7,113,597	12.6%
OTHER SELLER SERVICER	12,399,932	21.9%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	3.892%
Weighted Average Remaining Term	286
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	81,582,718	99.7%
PARTICIPATION LOANS	244,348	0.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**81,827,066**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,246,919	1.52%
60 DAYS PAST DUE	1,506,311	1.84%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**2,753,230**	**3.36%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	38,753,664	47.4%
FIRST HOME LIMITED	9,332,651	11.4%
FIRST HOME	22,843,649	27.9%
RURAL	10,195,046	12.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	702,056	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	62,166,301	76.0%
MULTI-FAMILY	0	0.0%
CONDO	7,391,726	9.0%
DUPLEX	10,790,515	13.2%
3-PLEX/4-PLEX	1,400,181	1.7%
OTHER PROPERTY TYPE	78,343	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	37,067,512	45.3%
FAIRBANKS/NORTH POLE	7,293,459	8.9%
WASILLA/PALMER	9,642,789	11.8%
JUNEAU/KETCHIKAN	7,130,188	8.7%
KENAI/SOLDOTNA/HOMER	6,126,576	7.5%
EAGLE RIVER/CHUGIAK	4,801,958	5.9%
KODIAK ISLAND	1,289,271	1.6%
OTHER GEOGRAPHIC REGION	8,475,313	10.4%
MORTGAGE INSURANCE		
UNINSURED	46,457,836	56.8%
PRIMARY MORTGAGE INSURANCE	25,123,089	30.7%
FEDERALLY INSURED - FHA	5,987,410	7.3%
FEDERALLY INSURED - VA	636,915	0.8%
FEDERALLY INSURED - RD	2,421,406	3.0%
FEDERALLY INSURED - HUD 184	1,200,409	1.5%
SELLER SERVICER		
NORTHRIM BANK	37,949,940	46.4%
GLOBAL FCU	15,748,229	19.2%
AHFC (SUBSERVICED BY FNBA)	5,670,491	6.9%
OTHER SELLER SERVICER	22,458,406	27.4%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	3.834%
Weighted Average Remaining Term	285
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	96,515,500	96.2%
PARTICIPATION LOANS	3,784,474	3.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**100,299,974**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,181,596	1.18%
60 DAYS PAST DUE	707,329	0.71%
90 DAYS PAST DUE	355,080	0.35%
120+ DAYS PAST DUE	331,703	0.33%
TOTAL DELINQUENT	**2,575,709**	**2.57%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	52,913,993	52.8%
FIRST HOME LIMITED	9,766,668	9.7%
FIRST HOME	22,878,163	22.8%
RURAL	13,682,209	13.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	339,465	0.3%
OTHER LOAN PROGRAM	719,477	0.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	80,746,575	80.5%
MULTI-FAMILY	0	0.0%
CONDO	8,152,868	8.1%
DUPLEX	8,958,169	8.9%
3-PLEX/4-PLEX	2,316,646	2.3%
OTHER PROPERTY TYPE	125,717	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	37,627,252	37.5%
FAIRBANKS/NORTH POLE	11,379,664	11.3%
WASILLA/PALMER	10,291,272	10.3%
JUNEAU/KETCHIKAN	12,652,480	12.6%
KENAI/SOLDOTNA/HOMER	9,888,816	9.9%
EAGLE RIVER/CHUGIAK	3,671,750	3.7%
KODIAK ISLAND	2,919,670	2.9%
OTHER GEOGRAPHIC REGION	11,869,069	11.8%
MORTGAGE INSURANCE		
UNINSURED	58,557,885	58.4%
PRIMARY MORTGAGE INSURANCE	28,306,357	28.2%
FEDERALLY INSURED - FHA	6,856,416	6.8%
FEDERALLY INSURED - VA	1,103,940	1.1%
FEDERALLY INSURED - RD	3,660,754	3.6%
FEDERALLY INSURED - HUD 184	1,814,622	1.8%
SELLER SERVICER		
NORTHRIM BANK	42,221,381	42.1%
GLOBAL FCU	15,822,141	15.8%
AHFC (SUBSERVICED BY FNBA)	9,059,553	9.0%
OTHER SELLER SERVICER	33,196,899	33.1%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	3.847%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	103,861,245	97.4%
PARTICIPATION LOANS	2,767,051	2.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**106,628,295**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,162,928	1.09%
60 DAYS PAST DUE	250,539	0.23%
90 DAYS PAST DUE	493,120	0.46%
120+ DAYS PAST DUE	800,098	0.75%
TOTAL DELINQUENT	**2,706,685**	**2.54%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	56,067,088	52.6%
FIRST HOME LIMITED	9,417,265	8.8%
FIRST HOME	29,983,156	28.1%
RURAL	9,906,039	9.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	622,423	0.6%
OTHER LOAN PROGRAM	632,324	0.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	83,927,798	78.7%
MULTI-FAMILY	0	0.0%
CONDO	7,287,398	6.8%
DUPLEX	12,998,475	12.2%
3-PLEX/4-PLEX	2,224,656	2.1%
OTHER PROPERTY TYPE	189,969	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	42,330,831	39.7%
FAIRBANKS/NORTH POLE	11,927,694	11.2%
WASILLA/PALMER	13,692,148	12.8%
JUNEAU/KETCHIKAN	14,600,941	13.7%
KENAI/SOLDOTNA/HOMER	4,756,559	4.5%
EAGLE RIVER/CHUGIAK	5,323,481	5.0%
KODIAK ISLAND	1,664,053	1.6%
OTHER GEOGRAPHIC REGION	12,332,588	11.6%
MORTGAGE INSURANCE		
UNINSURED	55,602,153	52.1%
PRIMARY MORTGAGE INSURANCE	35,377,566	33.2%
FEDERALLY INSURED - FHA	6,064,008	5.7%
FEDERALLY INSURED - VA	2,966,137	2.8%
FEDERALLY INSURED - RD	3,671,149	3.4%
FEDERALLY INSURED - HUD 184	2,947,283	2.8%
SELLER SERVICER		
NORTHRIM BANK	42,785,850	40.1%
GLOBAL FCU	15,636,672	14.7%
AHFC (SUBSERVICED BY FNBA)	12,901,004	12.1%
OTHER SELLER SERVICER	35,304,770	33.1%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.112%
Weighted Average Remaining Term	281
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	141,133,316	98.0%
PARTICIPATION LOANS	2,921,760	2.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**144,055,076**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,823,333	1.27%
60 DAYS PAST DUE	748,270	0.52%
90 DAYS PAST DUE	484,497	0.34%
120+ DAYS PAST DUE	422,265	0.29%
TOTAL DELINQUENT	**3,478,364**	**2.41%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	54,588,466	37.9%
FIRST HOME LIMITED	21,988,503	15.3%
FIRST HOME	37,990,266	26.4%
RURAL	15,873,692	11.0%
MULTI-FAMILY/SPECIAL NEEDS	206,078	0.1%
VETERANS MORTGAGE PROGRAM	12,047,348	8.4%
OTHER LOAN PROGRAM	1,360,723	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	117,684,118	81.7%
MULTI-FAMILY	206,078	0.1%
CONDO	11,410,119	7.9%
DUPLEX	13,355,704	9.3%
3-PLEX/4-PLEX	547,048	0.4%
OTHER PROPERTY TYPE	852,008	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	56,811,855	39.4%
FAIRBANKS/NORTH POLE	18,807,141	13.1%
WASILLA/PALMER	19,286,477	13.4%
JUNEAU/KETCHIKAN	15,924,621	11.1%
KENAI/SOLDOTNA/HOMER	7,950,680	5.5%
EAGLE RIVER/CHUGIAK	7,936,593	5.5%
KODIAK ISLAND	3,122,783	2.2%
OTHER GEOGRAPHIC REGION	14,214,925	9.9%
MORTGAGE INSURANCE		
UNINSURED	74,501,474	51.7%
PRIMARY MORTGAGE INSURANCE	38,486,120	26.7%
FEDERALLY INSURED - FHA	11,231,137	7.8%
FEDERALLY INSURED - VA	9,461,159	6.6%
FEDERALLY INSURED - RD	5,547,855	3.9%
FEDERALLY INSURED - HUD 184	4,827,331	3.4%
SELLER SERVICER		
NORTHRIM BANK	60,158,787	41.8%
GLOBAL FCU	21,854,136	15.2%
AHFC (SUBSERVICED BY FNBA)	11,615,453	8.1%
OTHER SELLER SERVICER	50,426,699	35.0%

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	3.230%
Weighted Average Remaining Term	269
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	24,347,162	88.9%
PARTICIPATION LOANS	3,049,387	11.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**27,396,550**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	578,692	2.11%
60 DAYS PAST DUE	47,541	0.17%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**626,233**	**2.29%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	27,396,550	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	24,734,348	90.3%
MULTI-FAMILY	0	0.0%
CONDO	923,520	3.4%
DUPLEX	915,694	3.3%
3-PLEX/4-PLEX	822,987	3.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	5,447,925	19.9%
FAIRBANKS/NORTH POLE	7,648,672	27.9%
WASILLA/PALMER	6,668,337	24.3%
JUNEAU/KETCHIKAN	976,640	3.6%
KENAI/SOLDOTNA/HOMER	282,678	1.0%
EAGLE RIVER/CHUGIAK	4,245,942	15.5%
KODIAK ISLAND	545,535	2.0%
OTHER GEOGRAPHIC REGION	1,580,821	5.8%
MORTGAGE INSURANCE		
UNINSURED	5,028,681	18.4%
PRIMARY MORTGAGE INSURANCE	317,304	1.2%
FEDERALLY INSURED - FHA	597,803	2.2%
FEDERALLY INSURED - VA	21,452,761	78.3%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
NORTHRIM BANK	9,154,857	33.4%
GLOBAL FCU	4,878,620	17.8%
AHFC (SUBSERVICED BY FNBA)	4,464,973	16.3%
OTHER SELLER SERVICER	8,898,099	32.5%

211 VETERANS COLLATERALIZED BONDS 2019 FIRST

Weighted Average Interest Rate	4.659%
Weighted Average Remaining Term	304
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	63,400,622	93.2%
PARTICIPATION LOANS	4,597,063	6.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**67,997,685**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,297,062	1.91%
60 DAYS PAST DUE	15,136	0.02%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	671,624	0.99%
TOTAL DELINQUENT	**1,983,822**	**2.92%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	15,344,661	22.6%
FIRST HOME LIMITED	577,666	0.8%
FIRST HOME	15,352,493	22.6%
RURAL	11,682,047	17.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	23,805,236	35.0%
OTHER LOAN PROGRAM	1,235,582	1.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	57,927,668	85.2%
MULTI-FAMILY	0	0.0%
CONDO	2,407,696	3.5%
DUPLEX	4,799,412	7.1%
3-PLEX/4-PLEX	2,714,072	4.0%
OTHER PROPERTY TYPE	148,837	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	13,119,965	19.3%
FAIRBANKS/NORTH POLE	13,345,931	19.6%
WASILLA/PALMER	12,361,689	18.2%
JUNEAU/KETCHIKAN	5,911,450	8.7%
KENAI/SOLDOTNA/HOMER	7,918,264	11.6%
EAGLE RIVER/CHUGIAK	4,556,972	6.7%
KODIAK ISLAND	2,189,528	3.2%
OTHER GEOGRAPHIC REGION	8,593,886	12.6%
MORTGAGE INSURANCE		
UNINSURED	27,372,219	40.3%
PRIMARY MORTGAGE INSURANCE	16,656,875	24.5%
FEDERALLY INSURED - FHA	4,001,506	5.9%
FEDERALLY INSURED - VA	18,171,703	26.7%
FEDERALLY INSURED - RD	1,560,122	2.3%
FEDERALLY INSURED - HUD 184	235,260	0.3%
SELLER SERVICER		
NORTHRIM BANK	21,327,678	31.4%
GLOBAL FCU	8,385,046	12.3%
AHFC (SUBSERVICED BY FNBA)	11,819,238	17.4%
OTHER SELLER SERVICER	26,465,722	38.9%

212 VETERANS COLLATERALIZED BONDS 2023 FIRST

Weighted Average Interest Rate	5.192%
Weighted Average Remaining Term	327
Weighted Average Loan To Value	88

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	43,084,907	91.5%
PARTICIPATION LOANS	4,026,567	8.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**47,111,474**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	986,550	2.09%
90 DAYS PAST DUE	443,203	0.94%
120+ DAYS PAST DUE	317,041	0.67%
TOTAL DELINQUENT	**1,746,794**	**3.71%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	47,111,474	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	43,673,221	92.7%
MULTI-FAMILY	0	0.0%
CONDO	1,829,543	3.9%
DUPLEX	483,570	1.0%
3-PLEX/4-PLEX	1,125,139	2.4%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	11,561,778	24.5%
FAIRBANKS/NORTH POLE	10,970,697	23.3%
WASILLA/PALMER	11,984,589	25.4%
JUNEAU/KETCHIKAN	1,567,938	3.3%
KENAI/SOLDOTNA/HOMER	943,023	2.0%
EAGLE RIVER/CHUGIAK	5,694,144	12.1%
KODIAK ISLAND	1,908,836	4.1%
OTHER GEOGRAPHIC REGION	2,480,468	5.3%
MORTGAGE INSURANCE		
UNINSURED	7,565,836	16.1%
PRIMARY MORTGAGE INSURANCE	3,136,336	6.7%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	36,409,302	77.3%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
NORTHRIM BANK	19,049,705	40.4%
GLOBAL FCU	3,281,741	7.0%
AHFC (SUBSERVICED BY FNBA)	14,243,281	30.2%
OTHER SELLER SERVICER	10,536,747	22.4%

213 VETERANS COLLATERALIZED BONDS 2024 FIRST

Weighted Average Interest Rate	5.747%
Weighted Average Remaining Term	342
Weighted Average Loan To Value	91

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	67,855,703	93.6%
PARTICIPATION LOANS	4,657,221	6.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**72,512,924**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	51,940	0.07%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	46,012	0.06%
TOTAL DELINQUENT	**97,952**	**0.14%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	72,512,924	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	63,174,856	87.1%
MULTI-FAMILY	0	0.0%
CONDO	3,353,283	4.6%
DUPLEX	2,487,860	3.4%
3-PLEX/4-PLEX	3,303,901	4.6%
OTHER PROPERTY TYPE	193,024	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	20,447,146	28.2%
FAIRBANKS/NORTH POLE	12,641,712	17.4%
WASILLA/PALMER	12,558,137	17.3%
JUNEAU/KETCHIKAN	1,476,657	2.0%
KENAI/SOLDOTNA/HOMER	2,997,485	4.1%
EAGLE RIVER/CHUGIAK	14,945,494	20.6%
KODIAK ISLAND	2,462,488	3.4%
OTHER GEOGRAPHIC REGION	4,983,806	6.9%
MORTGAGE INSURANCE		
UNINSURED	12,415,635	17.1%
PRIMARY MORTGAGE INSURANCE	7,041,960	9.7%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	52,639,946	72.6%
FEDERALLY INSURED - RD	415,383	0.6%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
NORTHRIM BANK	31,132,591	42.9%
GLOBAL FCU	6,004,796	8.3%
AHFC (SUBSERVICED BY FNBA)	19,353,697	26.7%
OTHER SELLER SERVICER	16,021,840	22.1%

406 GENERAL MORTGAGE REVENUE BONDS II 2016 SERIES A

Weighted Average Interest Rate	3.520%
Weighted Average Remaining Term	263
Weighted Average Loan To Value	70

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	45,563,604	89.7%
PARTICIPATION LOANS	5,234,153	10.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**50,797,758**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,168,507	2.30%
60 DAYS PAST DUE	145,413	0.29%
90 DAYS PAST DUE	207,113	0.41%
120+ DAYS PAST DUE	77,384	0.15%
TOTAL DELINQUENT	**1,598,417**	**3.15%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	50,797,758	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	37,521,601	73.9%
MULTI-FAMILY	0	0.0%
CONDO	11,825,025	23.3%
DUPLEX	1,411,486	2.8%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	39,645	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	31,314,974	61.6%
FAIRBANKS/NORTH POLE	3,750,540	7.4%
WASILLA/PALMER	6,238,470	12.3%
JUNEAU/KETCHIKAN	2,958,724	5.8%
KENAI/SOLDOTNA/HOMER	914,869	1.8%
EAGLE RIVER/CHUGIAK	2,219,508	4.4%
KODIAK ISLAND	929,008	1.8%
OTHER GEOGRAPHIC REGION	2,471,665	4.9%
MORTGAGE INSURANCE		
UNINSURED	31,206,869	61.4%
PRIMARY MORTGAGE INSURANCE	10,012,602	19.7%
FEDERALLY INSURED - FHA	2,301,678	4.5%
FEDERALLY INSURED - VA	748,600	1.5%
FEDERALLY INSURED - RD	4,750,675	9.4%
FEDERALLY INSURED - HUD 184	1,777,333	3.5%
SELLER SERVICER		
NORTHRIM BANK	23,792,949	46.8%
GLOBAL FCU	14,018,132	27.6%
AHFC (SUBSERVICED BY FNBA)	3,120,561	6.1%
OTHER SELLER SERVICER	9,866,114	19.4%

407 GENERAL MORTGAGE REVENUE BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	5.612%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	89,897,602	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**89,897,602**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	915,168	1.02%
60 DAYS PAST DUE	528,208	0.59%
90 DAYS PAST DUE	190,837	0.21%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**1,634,214**	**1.82%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	35,516,724	39.5%
FIRST HOME LIMITED	49,436,916	55.0%
FIRST HOME	2,181,708	2.4%
RURAL	1,945,651	2.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	662,731	0.7%
OTHER LOAN PROGRAM	153,872	0.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	73,962,340	82.3%
MULTI-FAMILY	0	0.0%
CONDO	12,763,084	14.2%
DUPLEX	2,766,117	3.1%
3-PLEX/4-PLEX	333,327	0.4%
OTHER PROPERTY TYPE	72,733	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	44,343,087	49.3%
FAIRBANKS/NORTH POLE	9,454,758	10.5%
WASILLA/PALMER	15,082,392	16.8%
JUNEAU/KETCHIKAN	5,372,857	6.0%
KENAI/SOLDOTNA/HOMER	3,824,025	4.3%
EAGLE RIVER/CHUGIAK	4,054,518	4.5%
KODIAK ISLAND	1,421,774	1.6%
OTHER GEOGRAPHIC REGION	6,344,192	7.1%
MORTGAGE INSURANCE		
UNINSURED	39,468,477	43.9%
PRIMARY MORTGAGE INSURANCE	30,864,590	34.3%
FEDERALLY INSURED - FHA	8,451,783	9.4%
FEDERALLY INSURED - VA	2,454,700	2.7%
FEDERALLY INSURED - RD	5,456,529	6.1%
FEDERALLY INSURED - HUD 184	3,201,523	3.6%
SELLER SERVICER		
NORTHRIM BANK	35,432,569	39.4%
GLOBAL FCU	19,985,738	22.2%
AHFC (SUBSERVICED BY FNBA)	12,685,916	14.1%
OTHER SELLER SERVICER	21,793,377	24.2%

408 GENERAL MORTGAGE REVENUE BONDS II 2019 SERIES A & B

Weighted Average Interest Rate	3.875%
Weighted Average Remaining Term	275
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	106,004,057	94.8%
PARTICIPATION LOANS	5,814,208	5.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**111,818,265**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,276,402	2.04%
60 DAYS PAST DUE	1,475,723	1.32%
90 DAYS PAST DUE	316,983	0.28%
120+ DAYS PAST DUE	428,622	0.38%
TOTAL DELINQUENT	**4,497,731**	**4.02%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	10,170,850	9.1%
FIRST HOME LIMITED	93,908,252	84.0%
FIRST HOME	2,077,016	1.9%
RURAL	4,991,433	4.5%
MULTI-FAMILY/SPECIAL NEEDS	521,242	0.5%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	149,472	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	83,679,946	74.8%
MULTI-FAMILY	521,242	0.5%
CONDO	22,652,901	20.3%
DUPLEX	4,399,130	3.9%
3-PLEX/4-PLEX	489,721	0.4%
OTHER PROPERTY TYPE	75,326	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	55,099,362	49.3%
FAIRBANKS/NORTH POLE	11,482,011	10.3%
WASILLA/PALMER	16,882,036	15.1%
JUNEAU/KETCHIKAN	7,462,489	6.7%
KENAI/SOLDOTNA/HOMER	6,465,584	5.8%
EAGLE RIVER/CHUGIAK	4,128,704	3.7%
KODIAK ISLAND	1,621,970	1.5%
OTHER GEOGRAPHIC REGION	8,676,109	7.8%
MORTGAGE INSURANCE		
UNINSURED	44,826,616	40.1%
PRIMARY MORTGAGE INSURANCE	30,457,066	27.2%
FEDERALLY INSURED - FHA	15,583,413	13.9%
FEDERALLY INSURED - VA	2,231,541	2.0%
FEDERALLY INSURED - RD	12,460,195	11.1%
FEDERALLY INSURED - HUD 184	6,259,434	5.6%
SELLER SERVICER		
NORTHRIM BANK	52,239,244	46.7%
GLOBAL FCU	26,892,229	24.0%
AHFC (SUBSERVICED BY FNBA)	10,365,725	9.3%
OTHER SELLER SERVICER	22,321,066	20.0%

409 GENERAL MORTGAGE REVENUE BONDS II 2020 SERIES A & B

Weighted Average Interest Rate	3.397%
Weighted Average Remaining Term	279
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	186,199,671	89.5%
PARTICIPATION LOANS	21,769,212	10.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**207,968,883**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	4,977,153	2.39%
60 DAYS PAST DUE	1,554,117	0.75%
90 DAYS PAST DUE	936,685	0.45%
120+ DAYS PAST DUE	272,411	0.13%
TOTAL DELINQUENT	**7,740,366**	**3.72%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	35,776,481	17.2%
FIRST HOME LIMITED	122,942,586	59.1%
FIRST HOME	28,829,319	13.9%
RURAL	16,615,820	8.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	2,745,683	1.3%
OTHER LOAN PROGRAM	1,058,994	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	166,696,693	80.2%
MULTI-FAMILY	0	0.0%
CONDO	27,789,876	13.4%
DUPLEX	11,263,687	5.4%
3-PLEX/4-PLEX	2,096,303	1.0%
OTHER PROPERTY TYPE	122,323	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	97,168,234	46.7%
FAIRBANKS/NORTH POLE	18,033,092	8.7%
WASILLA/PALMER	30,445,243	14.6%
JUNEAU/KETCHIKAN	16,627,656	8.0%
KENAI/SOLDOTNA/HOMER	13,428,473	6.5%
EAGLE RIVER/CHUGIAK	11,658,326	5.6%
KODIAK ISLAND	4,907,633	2.4%
OTHER GEOGRAPHIC REGION	15,700,225	7.5%
MORTGAGE INSURANCE		
UNINSURED	90,605,352	43.6%
PRIMARY MORTGAGE INSURANCE	66,615,844	32.0%
FEDERALLY INSURED - FHA	20,976,756	10.1%
FEDERALLY INSURED - VA	7,402,818	3.6%
FEDERALLY INSURED - RD	15,539,232	7.5%
FEDERALLY INSURED - HUD 184	6,828,882	3.3%
SELLER SERVICER		
NORTHRIM BANK	97,423,110	46.8%
GLOBAL FCU	38,361,933	18.4%
AHFC (SUBSERVICED BY FNBA)	21,167,043	10.2%
OTHER SELLER SERVICER	51,016,797	24.5%

410 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES A & B

Weighted Average Interest Rate	3.594%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	159,398,766	93.8%
PARTICIPATION LOANS	10,510,605	6.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**169,909,370**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,778,325	1.05%
60 DAYS PAST DUE	1,188,122	0.70%
90 DAYS PAST DUE	336,893	0.20%
120+ DAYS PAST DUE	282,554	0.17%
TOTAL DELINQUENT	**3,585,894**	**2.11%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	62,642,684	36.9%
FIRST HOME LIMITED	40,904,808	24.1%
FIRST HOME	31,248,670	18.4%
RURAL	31,524,054	18.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,970,247	1.2%
OTHER LOAN PROGRAM	1,618,907	1.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	137,598,541	81.0%
MULTI-FAMILY	0	0.0%
CONDO	14,767,606	8.7%
DUPLEX	12,191,273	7.2%
3-PLEX/4-PLEX	5,212,102	3.1%
OTHER PROPERTY TYPE	139,849	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	68,446,581	40.3%
FAIRBANKS/NORTH POLE	11,212,307	6.6%
WASILLA/PALMER	19,133,120	11.3%
JUNEAU/KETCHIKAN	19,273,641	11.3%
KENAI/SOLDOTNA/HOMER	16,214,734	9.5%
EAGLE RIVER/CHUGIAK	8,507,702	5.0%
KODIAK ISLAND	5,612,033	3.3%
OTHER GEOGRAPHIC REGION	21,509,254	12.7%
MORTGAGE INSURANCE		
UNINSURED	87,932,135	51.8%
PRIMARY MORTGAGE INSURANCE	56,672,728	33.4%
FEDERALLY INSURED - FHA	12,050,039	7.1%
FEDERALLY INSURED - VA	2,578,642	1.5%
FEDERALLY INSURED - RD	6,346,284	3.7%
FEDERALLY INSURED - HUD 184	4,329,542	2.5%
SELLER SERVICER		
NORTHRIM BANK	76,684,352	45.1%
GLOBAL FCU	22,309,917	13.1%
AHFC (SUBSERVICED BY FNBA)	19,263,120	11.3%
OTHER SELLER SERVICER	51,651,982	30.4%

411 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES C

Weighted Average Interest Rate	5.333%
Weighted Average Remaining Term	325
Weighted Average Loan To Value	85

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	81,554,266	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**81,554,266**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,741,226	2.14%
60 DAYS PAST DUE	1,309,271	1.61%
90 DAYS PAST DUE	342,053	0.42%
120+ DAYS PAST DUE	940,688	1.15%
TOTAL DELINQUENT	**4,333,237**	**5.31%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	81,554,266	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	58,339,729	71.5%
MULTI-FAMILY	0	0.0%
CONDO	20,617,686	25.3%
DUPLEX	2,596,851	3.2%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	42,864,463	52.6%
FAIRBANKS/NORTH POLE	11,542,314	14.2%
WASILLA/PALMER	10,222,163	12.5%
JUNEAU/KETCHIKAN	4,641,066	5.7%
KENAI/SOLDOTNA/HOMER	1,849,732	2.3%
EAGLE RIVER/CHUGIAK	6,536,536	8.0%
KODIAK ISLAND	260,317	0.3%
OTHER GEOGRAPHIC REGION	3,637,674	4.5%
MORTGAGE INSURANCE		
UNINSURED	22,125,092	27.1%
PRIMARY MORTGAGE INSURANCE	42,711,466	52.4%
FEDERALLY INSURED - FHA	11,322,924	13.9%
FEDERALLY INSURED - VA	2,355,848	2.9%
FEDERALLY INSURED - RD	2,539,090	3.1%
FEDERALLY INSURED - HUD 184	499,846	0.6%
SELLER SERVICER		
NORTHRIM BANK	32,403,866	39.7%
GLOBAL FCU	12,270,642	15.0%
AHFC (SUBSERVICED BY FNBA)	18,691,001	22.9%
OTHER SELLER SERVICER	18,188,757	22.3%

412 GENERAL MORTGAGE REVENUE BONDS II 2024 SERIES A-C

Weighted Average Interest Rate	6.007%
Weighted Average Remaining Term	324
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	243,592,753	96.4%
PARTICIPATION LOANS	9,127,212	3.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**252,719,965**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,433,296	0.96%
60 DAYS PAST DUE	714,362	0.28%
90 DAYS PAST DUE	220,838	0.09%
120+ DAYS PAST DUE	626,317	0.25%
TOTAL DELINQUENT	**3,994,813**	**1.58%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	83,471,135	33.0%
FIRST HOME LIMITED	77,295,261	30.6%
FIRST HOME	71,626,031	28.3%
RURAL	17,079,471	6.8%
MULTI-FAMILY/SPECIAL NEEDS	146,694	0.1%
VETERANS MORTGAGE PROGRAM	2,100,715	0.8%
OTHER LOAN PROGRAM	1,000,658	0.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	208,527,051	82.5%
MULTI-FAMILY	0	0.0%
CONDO	25,858,573	10.2%
DUPLEX	13,725,794	5.4%
3-PLEX/4-PLEX	3,428,786	1.4%
OTHER PROPERTY TYPE	1,179,760	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	111,585,199	44.2%
FAIRBANKS/NORTH POLE	23,852,671	9.4%
WASILLA/PALMER	36,145,125	14.3%
JUNEAU/KETCHIKAN	21,717,478	8.6%
KENAI/SOLDOTNA/HOMER	15,499,506	6.1%
EAGLE RIVER/CHUGIAK	14,260,542	5.6%
KODIAK ISLAND	3,993,171	1.6%
OTHER GEOGRAPHIC REGION	25,666,274	10.2%
MORTGAGE INSURANCE		
UNINSURED	106,983,347	42.3%
PRIMARY MORTGAGE INSURANCE	103,151,863	40.8%
FEDERALLY INSURED - FHA	24,867,579	9.8%
FEDERALLY INSURED - VA	7,977,842	3.2%
FEDERALLY INSURED - RD	3,852,049	1.5%
FEDERALLY INSURED - HUD 184	5,887,285	2.3%
SELLER SERVICER		
NORTHRIM BANK	107,353,860	42.5%
GLOBAL FCU	32,402,225	12.8%
AHFC (SUBSERVICED BY FNBA)	50,819,988	20.1%
OTHER SELLER SERVICER	62,143,893	24.6%

413 GENERAL MORTGAGE REVENUE BONDS II 2025 SERIES A

Weighted Average Interest Rate	6.031%
Weighted Average Remaining Term	350
Weighted Average Loan To Value	89

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	110,756,633	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**110,756,633**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,457,526	2.22%
60 DAYS PAST DUE	447,199	0.40%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**2,904,725**	**2.62%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	110,756,633	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	82,177,909	74.2%
MULTI-FAMILY	0	0.0%
CONDO	24,465,771	22.1%
DUPLEX	3,911,171	3.5%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	201,782	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	61,390,699	55.4%
FAIRBANKS/NORTH POLE	8,445,822	7.6%
WASILLA/PALMER	13,505,658	12.2%
JUNEAU/KETCHIKAN	7,332,963	6.6%
KENAI/SOLDOTNA/HOMER	4,425,226	4.0%
EAGLE RIVER/CHUGIAK	8,085,254	7.3%
KODIAK ISLAND	1,111,997	1.0%
OTHER GEOGRAPHIC REGION	6,459,013	5.8%
MORTGAGE INSURANCE		
UNINSURED	26,654,280	24.1%
PRIMARY MORTGAGE INSURANCE	53,550,630	48.3%
FEDERALLY INSURED - FHA	19,296,989	17.4%
FEDERALLY INSURED - VA	5,451,521	4.9%
FEDERALLY INSURED - RD	4,030,271	3.6%
FEDERALLY INSURED - HUD 184	1,772,941	1.6%
SELLER SERVICER		
NORTHRIM BANK	42,256,512	38.2%
GLOBAL FCU	19,480,651	17.6%
AHFC (SUBSERVICED BY FNBA)	34,440,853	31.1%
OTHER SELLER SERVICER	14,578,616	13.2%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	2.886%
Weighted Average Remaining Term	272
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	126,403,219	80.5%
PARTICIPATION LOANS	30,561,967	19.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**156,965,187**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,278,160	1.45%
60 DAYS PAST DUE	162,032	0.10%
90 DAYS PAST DUE	217,445	0.14%
120+ DAYS PAST DUE	693,381	0.44%
TOTAL DELINQUENT	**3,351,019**	**2.13%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	46,421,822	29.6%
FIRST HOME LIMITED	38,533,012	24.5%
FIRST HOME	40,012,791	25.5%
RURAL	28,335,708	18.1%
MULTI-FAMILY/SPECIAL NEEDS	1,301,516	0.8%
VETERANS MORTGAGE PROGRAM	849,644	0.5%
OTHER LOAN PROGRAM	1,510,694	1.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	123,732,748	78.8%
MULTI-FAMILY	1,249,637	0.8%
CONDO	14,290,007	9.1%
DUPLEX	14,330,692	9.1%
3-PLEX/4-PLEX	2,904,452	1.9%
OTHER PROPERTY TYPE	457,652	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	68,987,593	44.0%
FAIRBANKS/NORTH POLE	13,561,410	8.6%
WASILLA/PALMER	15,615,828	9.9%
JUNEAU/KETCHIKAN	12,964,590	8.3%
KENAI/SOLDOTNA/HOMER	11,208,105	7.1%
EAGLE RIVER/CHUGIAK	6,435,443	4.1%
KODIAK ISLAND	3,913,441	2.5%
OTHER GEOGRAPHIC REGION	24,278,776	15.5%
MORTGAGE INSURANCE		
UNINSURED	88,652,689	56.5%
PRIMARY MORTGAGE INSURANCE	47,846,655	30.5%
FEDERALLY INSURED - FHA	10,421,439	6.6%
FEDERALLY INSURED - VA	2,798,557	1.8%
FEDERALLY INSURED - RD	3,879,927	2.5%
FEDERALLY INSURED - HUD 184	3,365,920	2.1%
SELLER SERVICER		
NORTHRIM BANK	73,944,707	47.1%
GLOBAL FCU	24,990,622	15.9%
AHFC (SUBSERVICED BY FNBA)	11,869,336	7.6%
OTHER SELLER SERVICER	46,160,522	29.4%

621 STATE CAPITAL PROJECT BONDS II

Weighted Average Interest Rate	5.024%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	1,426,332,826	99.9%
PARTICIPATION LOANS	766,770	0.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**1,427,099,596**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	18,328,007	1.28%
60 DAYS PAST DUE	5,019,050	0.35%
90 DAYS PAST DUE	839,932	0.06%
120+ DAYS PAST DUE	4,409,910	0.31%
TOTAL DELINQUENT	**28,596,898**	**2.00%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	511,757,902	35.9%
FIRST HOME LIMITED	21,467,405	1.5%
FIRST HOME	306,853,358	21.5%
RURAL	193,539,998	13.6%
MULTI-FAMILY/SPECIAL NEEDS	354,630,508	24.8%
VETERANS MORTGAGE PROGRAM	8,897,573	0.6%
OTHER LOAN PROGRAM	29,952,851	2.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	927,063,740	65.0%
MULTI-FAMILY	320,338,314	22.4%
CONDO	71,653,771	5.0%
DUPLEX	83,614,666	5.9%
3-PLEX/4-PLEX	17,200,420	1.2%
OTHER PROPERTY TYPE	7,228,684	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	504,307,448	35.3%
FAIRBANKS/NORTH POLE	262,427,444	18.4%
WASILLA/PALMER	142,754,100	10.0%
JUNEAU/KETCHIKAN	134,903,959	9.5%
KENAI/SOLDOTNA/HOMER	118,572,670	8.3%
EAGLE RIVER/CHUGIAK	55,484,540	3.9%
KODIAK ISLAND	39,017,145	2.7%
OTHER GEOGRAPHIC REGION	169,632,290	11.9%
MORTGAGE INSURANCE		
UNINSURED	976,110,468	68.4%
PRIMARY MORTGAGE INSURANCE	343,862,896	24.1%
FEDERALLY INSURED - FHA	44,727,754	3.1%
FEDERALLY INSURED - VA	17,930,341	1.3%
FEDERALLY INSURED - RD	23,940,459	1.7%
FEDERALLY INSURED - HUD 184	20,527,678	1.4%
SELLER SERVICER		
NORTHRIM BANK	454,139,328	31.8%
GLOBAL FCU	209,983,847	14.7%
AHFC (SUBSERVICED BY FNBA)	243,175,135	17.0%
OTHER SELLER SERVICER	519,801,286	36.4%

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
AHFC GENERAL FUND										
CFTHB	26,602,853	4,389,644	0	30,992,497	6.8%	5.692%	356	89	884,043	2.85%
CMFTX	1,518,581	0	0	1,518,581	0.3%	7.663%	258	75	0	0.00%
CNCL	152,635	0	0	152,635	0.0%	7.625%	344	93	0	0.00%
COGLC	2,490,984	0	0	2,490,984	0.5%	8.151%	319	85	387,585	15.56%
COR	23,909,850	426,650	0	24,336,501	5.3%	6.474%	350	83	637,082	2.62%
CSPND	3,760,943	0	0	3,760,943	0.8%	7.479%	357	67	0	0.00%
CTAX	91,210,632	3,599,736	0	94,810,368	20.8%	6.509%	346	81	0	0.00%
CVETS	78,960,917	9,219,971	0	88,180,888	19.3%	5.936%	351	94	675,884	0.77%
ETAX	69,401,187	1,648,093	0	71,049,281	15.6%	6.349%	344	87	0	0.00%
CTEMP	1,055,575	0	0	1,055,575	0.2%	6.095%	346	99	760,322	72.03%
CREOS	0	0	2,372,965	2,372,965	0.5%	0.000%	0	-	-	-
CHD04	3,056,392	1,513,921	0	4,570,313	1.0%	3.346%	154	44	348,302	7.62%
COHAP	7,975,314	5,611,934	0	13,587,248	3.0%	1.627%	298	78	1,029,438	7.58%
CONDO	94,466	0	0	94,466	0.0%	7.375%	176	-	-	-
C2NDS	1,327,490	0	0	1,327,490	0.3%	7.105%	331	39	0	0.00%
SRHRF	34,042,277	3,615,551	0	37,657,827	8.2%	4.050%	285	67	225,985	0.60%
UNCON	0	0	78,885,742	78,885,742	17.3%	1.726%	387	-	-	-
	345,560,095	**30,025,501**	**81,258,706**	**456,844,302**	**100.0%**	**5.099%**	**344**	**69**	**4,948,641**	**1.32%**
COLLATERALIZED VETERANS BONDS										
C1611	3,207,490	0	0	3,207,490	1.5%	4.754%	175	60	219,744	6.85%
C1612	21,139,673	3,049,387	0	24,189,060	11.2%	3.028%	282	80	406,489	1.68%
C1911	18,588,947	526,047	0	19,114,993	8.9%	3.684%	290	81	684,284	3.58%
C191C	44,811,675	4,071,016	0	48,882,691	22.7%	5.041%	309	79	1,299,538	2.66%
C2311	43,084,907	4,026,567	0	47,111,474	21.9%	5.192%	327	88	1,746,794	3.71%
C2411	67,855,703	4,657,221	0	72,512,924	33.7%	5.747%	342	91	97,952	0.14%
	198,688,394	**16,330,238**	**0**	**215,018,633**	**100.0%**	**4.961%**	**317**	**85**	**4,454,801**	**2.07%**
GENERAL MORTGAGE REVENUE BONDS II										
GM16A	45,563,604	5,234,153	0	50,797,758	4.7%	3.520%	263	70	1,598,417	3.15%
GM18A	49,168,950	0	0	49,168,950	4.6%	4.349%	275	75	1,118,824	2.28%
GM18B	8,582,690	0	0	8,582,690	0.8%	6.595%	260	70	515,390	6.00%
GM18X	32,145,962	0	0	32,145,962	3.0%	7.280%	338	80	0	0.00%
GM19A	45,611,279	5,769,207	0	51,380,486	4.8%	3.295%	297	79	2,336,810	4.55%
GM19P	37,242,274	0	0	37,242,274	3.5%	3.770%	244	69	1,703,735	4.57%
GM19T	1,610,250	0	0	1,610,250	0.1%	4.209%	204	57	0	0.00%
GM19B	16,937,577	45,001	0	16,982,578	1.6%	4.958%	268	70	457,185	2.69%
GM19X	4,602,676	0	0	4,602,676	0.4%	7.084%	326	78	0	0.00%
GM20A	52,314,823	10,029,101	0	62,343,924	5.8%	3.069%	300	79	2,173,033	3.49%
GM20P	36,874,920	9,758,847	0	46,633,767	4.3%	2.770%	247	68	3,553,543	7.62%
GM20B	89,269,542	1,627,893	0	90,897,434	8.5%	3.920%	287	74	1,920,461	2.11%
GM20X	7,740,387	353,371	0	8,093,758	0.8%	3.660%	212	59	93,330	1.15%
GM22A	33,495,364	0	0	33,495,364	3.1%	3.226%	312	81	1,148,699	3.43%
GM22B	117,961,122	10,510,605	0	128,471,727	11.9%	3.703%	284	73	2,437,195	1.90%
GM22X	7,942,280	0	0	7,942,280	0.7%	3.382%	306	76	0	0.00%
GM22C	81,554,266	0	0	81,554,266	7.6%	5.333%	325	85	4,333,237	5.31%
GM24A	69,213,718	5,203,103	0	74,416,822	6.9%	6.134%	339	88	1,740,218	2.34%
GM24B	59,589,260	3,924,108	0	63,513,368	5.9%	4.030%	279	72	1,593,040	2.51%
GM24C	114,789,776	0	0	114,789,776	10.7%	7.019%	339	83	661,555	0.58%
GM25A	110,756,633	0	0	110,756,633	10.3%	6.031%	350	89	2,904,725	2.62%
	1,022,967,352	**52,455,390**	**0**	**1,075,422,741**	**100.0%**	**4.700%**	**302**	**78**	**30,289,397**	**2.82%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
GOVERNMENTAL PURPOSE BONDS										
GP011	11,004,799	862,006	0	11,866,805	7.6%	3.198%	279	71	127,123	1.07%
GP012	9,191,123	872,964	0	10,064,087	6.4%	3.077%	279	69	231,034	2.30%
GP013	17,157,150	2,396,579	0	19,553,728	12.5%	3.152%	283	73	246,110	1.26%
GP01C	89,050,148	26,430,419	0	115,480,566	73.6%	2.793%	269	71	2,746,752	2.38%
	126,403,219	**30,561,967**	**0**	**156,965,187**	**100.0%**	**2.886%**	**272**	**71**	**3,351,019**	**2.13%**
HOME MORTGAGE REVENUE BONDS										
E021A	9,266,432	293,199	0	9,559,631	1.6%	5.386%	155	48	566,458	5.93%
E021B	49,185,480	456,508	0	49,641,988	8.2%	4.557%	288	71	1,919,150	3.87%
E071A	55,756,194	185,709	0	55,941,903	9.2%	4.170%	284	72	2,225,952	3.98%
E071B	54,701,643	101,370	0	54,803,013	9.0%	4.146%	284	73	2,711,404	4.95%
E071D	77,970,269	166,436	0	78,136,704	12.9%	3.833%	292	74	2,362,497	3.02%
E076B	1,774,142	173,972	0	1,948,115	0.3%	5.048%	129	45	169,292	8.69%
E076C	1,631,845	135,232	0	1,767,077	0.3%	5.300%	137	51	260,547	14.74%
E077C	3,612,450	77,912	0	3,690,362	0.6%	5.141%	141	48	390,733	10.59%
E091A	94,696,342	3,685,440	0	98,381,782	16.2%	3.807%	288	73	2,473,409	2.51%
E098A	1,819,158	99,035	0	1,918,193	0.3%	5.231%	148	53	102,299	5.33%
E098B	2,567,040	67,613	0	2,634,653	0.4%	5.434%	160	51	310,580	11.79%
E099C	6,869,707	0	0	6,869,707	1.1%	5.276%	174	53	460,904	6.71%
E091B	101,294,205	2,699,438	0	103,993,643	17.1%	3.807%	291	74	2,396,105	2.30%
E091D	98,800,620	2,529,067	0	101,329,687	16.7%	3.998%	292	74	1,841,014	1.82%
E09DL	35,462,988	392,693	0	35,855,682	5.9%	4.212%	271	72	1,176,446	3.28%
	595,408,515	**11,063,623**	**0**	**606,472,138**	**100.0%**	**4.061%**	**282**	**72**	**19,366,792**	**3.19%**
STATE CAPITAL PROJECT BONDS II										
SCPB2	1,426,332,826	766,770	0	1,427,099,596	100.0%	5.024%	294	74	28,596,898	2.00%
	1,426,332,826	**766,770**	**0**	**1,427,099,596**	**100.0%**	**5.024%**	**294**	**74**	**28,596,898**	**2.00%**
TOTAL	**3,715,360,402**	**141,203,489**	**81,258,706**	**3,937,822,597**	**100.0%**	**4.707%**	**301**	**75**	**91,007,548**	**2.36%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: **5/31/2025**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
MY HOME	1,173,729,603	25,725,510	0	1,199,455,113	30.5%	4.697%	306	74	21,051,110	1.76%
FIRST HOME LIMITED	754,601,073	65,855,702	0	820,456,775	20.8%	4.417%	290	77	33,558,361	4.09%
FIRST HOME	702,143,634	16,001,960	0	718,145,593	18.2%	4.849%	305	80	20,095,031	2.80%
RURAL HOME	416,646,289	6,493,702	0	423,139,991	10.7%	4.163%	280	70	7,424,395	1.75%
MULTI-FAMILY/SPECIAL NEEDS	365,929,599	0	0	365,929,599	9.3%	6.197%	294	73	2,588,593	0.71%
VETERANS MORTGAGE PROGRAM	263,909,815	26,608,014	0	290,517,829	7.4%	5.041%	323	88	5,252,408	1.81%
ACAH SOFT SECONDS	0	0	35,461,251	35,461,251	0.9%	1.735%	509	-	-	-
MF SOFT SECONDS	0	0	27,217,768	27,217,768	0.7%	1.394%	287	-	-	-
OTHER LOAN PROGRAM	25,678,817	515,833	0	26,194,649	0.7%	4.010%	250	69	1,037,650	3.96%
LOANS TO SPONSORS II	0	0	10,608,978	10,608,978	0.3%	3.184%	306	-	-	-
UNIQUELY ALASKAN	5,454,787	2,768	0	5,457,556	0.1%	3.860%	283	63	0	0.00%
CONDO ASSOCIATION LOANS	4,538,003	0	0	4,538,003	0.1%	5.833%	114	27	0	0.00%
LOANS TO SPONSORS	0	0	4,435,536	4,435,536	0.1%	0.000%	254	-	-	-
REAL ESTATE OWNED	0	0	2,372,965	2,372,965	0.1%	0.000%	0	-	-	-
MILITARY FACILITY ZONE	1,374,429	0	0	1,374,429	0.0%	6.958%	334	73	0	0.00%
ALASKA ENERGY EFFICIENCY	1,251,198	0	0	1,251,198	0.0%	3.625%	80	80	0	0.00%
GOAL PROGRAM LOANS	0	0	1,025,643	1,025,643	0.0%	2.355%	291	-	-	-
NOTES RECEIVABLE	0	0	136,565	136,565	0.0%	3.742%	234	-	-	-
BUILDING MATERIAL LOAN	87,895	0	0	87,895	0.0%	3.500%	102	21	0	0.00%
SECOND MORTGAGE ENERGY	15,260	0	0	15,260	0.0%	3.634%	70	3	0	0.00%
AHFC TOTAL	**3,715,360,402**	**141,203,489**	**81,258,706**	**3,937,822,597**	**100.0%**	**4.707%**	**301**	**75**	**91,007,548**	**2.36%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **5/31/2025**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
PROPERTY TYPE	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	2,769,382,726	113,355,521	18,483,532	2,901,221,780	73.7%	4.649%	300	76	73,077,553	2.54%
MULTI-PLEX	329,531,351	0	62,437,206	391,968,557	10.0%	5.494%	316	60	2,122,294	0.64%
CONDOMINIUM	312,261,575	19,056,066	0	331,317,641	8.4%	4.579%	291	77	9,916,406	2.99%
DUPLEX	234,982,271	6,716,768	96,156	241,795,194	6.1%	4.367%	294	75	3,984,783	1.65%
FOUR-PLEX	38,803,519	1,258,401	71,863	40,133,783	1.0%	4.635%	301	74	1,269,513	3.17%
TRI-PLEX	17,443,817	531,943	169,949	18,145,710	0.5%	4.270%	296	71	440,327	2.45%
MOBILE HOME TYPE I	11,483,523	284,790	0	11,768,313	0.3%	4.606%	285	75	196,673	1.67%
ENERGY EFFICIENCY RLP	1,251,198	0	0	1,251,198	0.0%	3.625%	80	80	0	0.00%
MOBILE HOME TYPE II	220,422	0	0	220,422	0.0%	3.000%	320	73	0	0.00%
AHFC TOTAL	**3,715,360,402**	**141,203,489**	**81,258,706**	**3,937,822,597**	**100.0%**	**4.707%**	**301**	**75**	**91,007,548**	**2.36%**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
GEOGRAPHIC REGION	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
ANCHORAGE	1,448,486,793	61,491,389	32,465,912	1,542,444,094	39.2%	4.653%	293	75	39,639,362	2.63%
WASILLA	326,613,246	14,357,553	1,235,805	342,206,604	8.7%	4.850%	301	78	12,967,742	3.80%
FAIRBANKS	276,371,041	11,520,055	18,544,204	306,435,300	7.8%	4.601%	312	72	7,408,856	2.57%
JUNEAU	183,991,254	5,982,571	6,965,636	196,939,460	5.0%	4.904%	312	75	2,271,044	1.20%
EAGLE RIVER	158,114,772	8,802,275	0	166,917,047	4.2%	4.785%	311	80	2,495,827	1.50%
KETCHIKAN	148,777,360	3,507,475	594,615	152,879,451	3.9%	4.345%	298	73	2,306,483	1.51%
PALMER	140,996,791	7,034,115	869,240	148,900,146	3.8%	4.687%	301	77	2,606,227	1.76%
FORT WAINWRIGHT	137,052,492	0	0	137,052,492	3.5%	6.625%	395	80	0	0.00%
SOLDOTNA	130,800,776	3,398,518	333,753	134,533,047	3.4%	4.173%	288	72	3,022,298	2.25%
KODIAK	95,534,707	2,278,810	0	97,813,517	2.5%	4.464%	286	74	2,034,887	2.08%
NORTH POLE	91,597,783	4,563,301	375,000	96,536,084	2.5%	4.790%	300	80	2,964,321	3.08%
HOMER	72,066,164	1,571,835	2,322,869	75,960,869	1.9%	4.710%	303	71	3,309,818	4.49%
KENAI	70,222,361	2,827,058	0	73,049,419	1.9%	4.649%	296	75	1,508,036	2.06%
OTHER SOUTHEAST	67,884,161	1,846,687	633,120	70,363,968	1.8%	4.583%	284	69	567,996	0.81%
OTHER SOUTHCENTRAL	56,156,960	2,873,015	7,458,466	66,488,440	1.7%	4.536%	305	67	2,871,972	4.87%
SITKA	48,402,679	1,949,550	0	50,352,229	1.3%	4.639%	304	69	358,736	0.71%
CHUGIAK	37,473,395	1,711,318	0	39,184,713	1.0%	4.869%	299	78	28,133	0.07%
PETERSBURG	35,457,282	724,391	0	36,181,673	0.9%	4.170%	279	67	61,375	0.17%
OTHER NORTH	29,734,605	893,604	364,925	30,993,135	0.8%	4.747%	269	72	556,778	1.82%
VALDEZ	20,067,080	785,323	7,192,148	28,044,550	0.7%	3.847%	356	61	354,920	1.70%
OTHER KENAI PENNINSULA	23,394,752	390,081	137,722	23,922,555	0.6%	4.316%	290	71	386,626	1.63%
SEWARD	21,277,519	801,222	78,000	22,156,741	0.6%	4.992%	293	74	17,002	0.08%
STERLING	20,418,765	247,245	0	20,666,010	0.5%	3.854%	297	76	699,794	3.39%
NOME	17,593,618	414,876	0	18,008,494	0.5%	4.915%	282	76	300,821	1.67%
CORDOVA	15,946,439	392,487	126,893	16,465,820	0.4%	3.957%	268	67	401,092	2.45%
OTHER SOUTHWEST	14,206,343	416,663	1,476,385	16,099,391	0.4%	4.551%	262	62	1,202,926	8.23%
NIKISKI	14,208,745	279,941	84,013	14,572,699	0.4%	4.074%	270	69	604,355	4.17%
BETHEL	12,512,518	142,130	0	12,654,648	0.3%	5.063%	208	65	60,121	0.48%
AHFC TOTAL	**3,715,360,402**	**141,203,489**	**81,258,706**	**3,937,822,597**	**100.0%**	**4.707%**	**301**	**75**	**91,007,548**	**2.36%**

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED - LTV < 80	1,743,611,557	52,447,179	4,559,994	1,800,618,730	45.7%	4.762%	292	67	26,281,445	1.46%
PMI - RADIAN GUARANTY	363,472,437	15,494,565	637,746	379,604,748	9.6%	5.049%	323	86	8,504,141	2.24%
UNINSURED - LTV > 80 (RURAL)	265,738,142	3,163,233	5,292,837	274,194,213	7.0%	4.470%	278	72	4,127,175	1.53%
FEDERALLY INSURED - VA	250,039,838	22,888,710	0	272,928,548	6.9%	5.018%	315	90	6,723,269	2.46%
FEDERALLY INSURED - FHA	224,698,955	11,884,640	0	236,583,596	6.0%	4.721%	283	82	20,994,316	8.87%
PMI - UNITED GUARANTY	203,973,436	7,556,013	0	211,529,449	5.4%	4.353%	317	85	7,396,550	3.50%
PMI - MORTGAGE GUARANTY	172,929,560	5,804,392	0	178,733,952	4.5%	4.702%	320	86	760,979	0.43%
PMI - NATIONAL MORTGAGE INSUR	138,504,293	7,763,664	0	146,267,957	3.7%	5.977%	343	90	1,408,019	0.96%
FEDERALLY INSURED - RD	106,641,491	5,426,136	0	112,067,628	2.8%	4.151%	271	83	6,086,274	5.43%
PMI - ESSENT GUARANTY	92,090,881	2,359,785	0	94,450,666	2.4%	4.122%	300	83	2,414,079	2.56%
FEDERALLY INSURED - HUD 184	70,010,242	2,973,240	0	72,983,482	1.9%	4.520%	262	79	4,956,058	6.79%
UNINSURED - UNCONVENTIONAL	0	0	70,768,130	70,768,130	1.8%	1.557%	389	-	-	-
PMI - GENWORTH GE	65,565,756	2,426,750	0	67,992,506	1.7%	4.777%	319	85	697,406	1.03%
PMI - CMG MORTGAGE INSURANCE	16,974,876	1,013,502	0	17,988,378	0.5%	4.066%	251	73	305,814	1.70%
PMI - PMI MORTGAGE INSURANCE	736,014	0	0	736,014	0.0%	6.359%	343	90	0	0.00%
PMI - COMMONWEALTH	352,022	0	0	352,022	0.0%	4.500%	240	74	352,022	100.00%
UNINSURED - SERVICER INDEMNIFIED	20,900	1,679	0	22,579	0.0%	6.132%	51	19	0	0.00%
AHFC TOTAL	**3,715,360,402**	**141,203,489**	**81,258,706**	**3,937,822,597**	**100.0%**	**4.707%**	**301**	**75**	**91,007,548**	**2.36%**

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	WEIGHTED AVERAGES Int Rate	Rem Term	LTV	DELINQUENT Delinquent Loans	% of $
NORTHRIM BANK	1,452,460,041	61,664,671	0	1,514,124,712	38.5%	4.636%	296	77	38,927,968	2.57%
AHFC (SUBSERVICED BY FNBA)	597,222,576	24,369,321	0	621,591,897	15.8%	5.215%	320	83	14,113,191	2.27%
GLOBAL FCU	547,792,847	22,978,436	0	570,771,284	14.5%	4.559%	277	73	19,464,831	3.41%
FIRST NATIONAL BANK OF AK	281,423,040	9,395,791	0	290,818,831	7.4%	4.713%	268	66	7,847,900	2.70%
FIRST BANK	248,902,398	5,836,103	0	254,738,501	6.5%	4.219%	296	71	1,442,602	0.57%
COMMERCIAL LOANS	147,242,169	0	0	147,242,169	3.7%	6.442%	374	80	0	0.00%
NUVISION CREDIT UNION	111,807,385	3,301,100	0	115,108,485	2.9%	3.813%	289	75	3,015,591	2.62%
DENALI STATE BANK	99,369,001	3,931,533	0	103,300,534	2.6%	4.634%	311	78	1,894,977	1.83%
MT. MCKINLEY BANK	98,804,824	4,283,526	0	103,088,349	2.6%	4.659%	300	75	1,886,509	1.83%
CORNERSTONE HOME LENDING	87,593,742	4,419,056	0	92,012,798	2.3%	6.109%	342	86	1,681,575	1.83%
AHFC DIRECT SERVICING	0	0	81,258,706	81,258,706	2.1%	1.676%	376	-	-	-
SPIRIT OF ALASKA FCU	19,719,358	742,554	0	20,461,911	0.5%	4.167%	232	63	622,221	3.04%
TONGASS FCU	19,145,823	74,915	0	19,220,738	0.5%	4.169%	309	71	110,183	0.57%
MATANUSKA VALLEY FCU	3,877,197	206,484	0	4,083,681	0.1%	4.424%	280	67	0	0.00%
AHFC TOTAL	**3,715,360,402**	**141,203,489**	**81,258,706**	**3,937,822,597**	**100.0%**	**4.707%**	**301**	**75**	**91,007,548**	**2.36%**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
STATE CAPITAL PROJECT BONDS II	1,426,332,826	766,770	0	1,427,099,596	36.2%	5.024%	294	74	28,596,898	2.00%
GENERAL MORTGAGE REVENUE BONDS II	1,022,967,352	52,455,390	0	1,075,422,741	27.3%	4.700%	302	78	30,289,397	2.82%
HOME MORTGAGE REVENUE BONDS	595,408,515	11,063,623	0	606,472,138	15.4%	4.061%	282	72	19,366,792	3.19%
AHFC GENERAL FUND	345,560,095	30,025,501	81,258,706	456,844,302	11.6%	5.099%	344	69	4,948,641	1.32%
COLLATERALIZED VETERANS BONDS	198,688,394	16,330,238	0	215,018,633	5.5%	4.961%	317	85	4,454,801	2.07%
GOVERNMENTAL PURPOSE BONDS	126,403,219	30,561,967	0	156,965,187	4.0%	2.886%	272	71	3,351,019	2.13%
AHFC TOTAL	**3,715,360,402**	**141,203,489**	**81,258,706**	**3,937,822,597**	**100.0%**	**4.707%**	**301**	**75**	**91,007,548**	**2.36%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **5/31/2025**

	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	593,449,071	509,364,368	621,475,574	533,121,278	35,835,714
MORTGAGE AND LOAN COMMITMENTS	599,609,625	465,650,120	631,046,544	556,150,357	70,352,047
MORTGAGE AND LOAN PURCHASES	558,436,080	498,034,730	606,942,223	601,127,368	38,713,259
MORTGAGE AND LOAN PAYOFFS	403,936,804	166,704,214	124,882,497	155,301,665	17,355,539
MORTGAGE AND LOAN FORECLOSURES	4,652,303	4,168,814	3,568,682	3,542,891	163,992

MORTGAGE PURCHASE STATISTICS:

	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	353,243	397,479	412,574	437,297	446,769
WEIGHTED AVERAGE INTEREST RATE	3.191%	5.341%	6.380%	6.179%	6.213%
WEIGHTED AVERAGE BEGINNING TERM	352	356	354	353	350
WEIGHTED AVERAGE LOAN-TO-VALUE	84	85	86	86	88
FHA INSURANCE %	5.3%	4.6%	7.2%	5.2%	5.4%
VA INSURANCE %	4.7%	7.2%	11.8%	14.5%	19.0%
RD INSURANCE %	1.9%	1.3%	1.0%	1.4%	1.8%
HUD 184 INSURANCE %	1.0%	0.7%	1.3%	1.2%	4.0%
PRIMARY MORTGAGE INSURANCE %	33.0%	39.5%	38.3%	38.4%	34.8%
CONVENTIONAL UNINSURED %	54.1%	46.7%	40.3%	39.2%	35.0%
SINGLE FAMILY (1-4 UNIT) %	94.9%	96.2%	99.7%	98.5%	100.0%
MULTI FAMILY (>4 UNIT) %	5.1%	3.8%	0.3%	1.5%	0.0%
ANCHORAGE %	38.2%	34.2%	40.1%	38.6%	46.6%
OTHER ALASKAN CITY %	61.8%	65.8%	59.9%	61.4%	53.4%
NORTHRIM BANK %	40.4%	36.2%	41.1%	44.8%	58.2%
OTHER SELLER SERVICER %	59.6%	63.8%	58.9%	55.2%	41.8%
STREAMLINE REFINANCE %	3.5%	0.0%	0.1%	0.2%	0.0%

MY HOME	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	259,349,514	202,316,470	218,928,542	174,114,555	13,505,165
MORTGAGE AND LOAN COMMITMENTS	259,227,491	185,103,707	228,333,384	179,317,563	22,633,196
MORTGAGE AND LOAN PURCHASES	225,206,198	199,113,535	233,605,839	194,005,818	10,008,615
MORTGAGE AND LOAN PAYOFFS	123,123,233	46,655,767	39,601,343	58,721,653	6,381,241
MORTGAGE AND LOAN FORECLOSURES	824,461	153,586	1,016,894	677,121	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	40.3%	40.0%	38.5%	32.3%	25.9%
AVERAGE PURCHASE PRICE	407,989	469,390	482,550	526,678	588,358
WEIGHTED AVERAGE INTEREST RATE	3.150%	5.336%	6.564%	6.502%	6.482%
WEIGHTED AVERAGE BEGINNING TERM	354	355	352	351	351
WEIGHTED AVERAGE LOAN-TO-VALUE	82	82	81	83	82
FHA INSURANCE %	2.6%	1.2%	3.1%	1.9%	0.0%
VA INSURANCE %	1.2%	0.3%	0.9%	0.8%	0.0%
RD INSURANCE %	0.4%	0.4%	0.2%	0.2%	0.0%
HUD 184 INSURANCE %	0.8%	0.3%	0.6%	0.3%	4.9%
PRIMARY MORTGAGE INSURANCE %	39.5%	46.2%	41.0%	47.7%	39.3%
CONVENTIONAL UNINSURED %	55.5%	51.5%	54.2%	49.2%	55.7%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	39.3%	31.8%	40.2%	42.7%	34.5%
OTHER ALASKAN CITY %	60.7%	68.2%	59.8%	57.3%	65.5%
NORTHRIM BANK %	42.0%	37.1%	44.6%	49.3%	60.0%
OTHER SELLER SERVICER %	58.0%	62.9%	55.4%	50.7%	40.0%
STREAMLINE REFINANCE %	2.1%	0.0%	0.0%	0.1%	0.0%

FIRST HOME	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	100,275,417	127,761,215	136,205,994	117,903,398	9,712,245
MORTGAGE AND LOAN COMMITMENTS	100,683,417	115,259,374	140,503,674	124,115,309	17,467,307
MORTGAGE AND LOAN PURCHASES	95,851,929	107,987,743	140,145,747	133,464,764	13,120,308
MORTGAGE AND LOAN PAYOFFS	67,368,338	24,143,985	19,175,867	24,149,002	4,091,436
MORTGAGE AND LOAN FORECLOSURES	321,368	1,110,469	741,546	246,745	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	17.2%	21.7%	23.1%	22.2%	33.9%
AVERAGE PURCHASE PRICE	359,852	386,697	406,132	434,018	435,769
WEIGHTED AVERAGE INTEREST RATE	3.095%	5.562%	6.506%	6.325%	6.288%
WEIGHTED AVERAGE BEGINNING TERM	356	356	356	350	348
WEIGHTED AVERAGE LOAN-TO-VALUE	89	89	88	88	89
FHA INSURANCE %	6.8%	9.3%	10.8%	7.1%	8.1%
VA INSURANCE %	1.4%	0.9%	0.6%	1.2%	0.0%
RD INSURANCE %	2.3%	3.0%	1.5%	1.5%	3.0%
HUD 184 INSURANCE %	3.0%	1.2%	2.7%	3.4%	5.9%
PRIMARY MORTGAGE INSURANCE %	51.7%	54.7%	55.1%	52.6%	54.7%
CONVENTIONAL UNINSURED %	34.9%	30.9%	29.3%	34.3%	28.2%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	47.5%	40.0%	41.6%	41.9%	46.4%
OTHER ALASKAN CITY %	52.5%	60.0%	58.4%	58.1%	53.6%
NORTHRIM BANK %	43.1%	36.9%	39.6%	45.3%	54.9%
OTHER SELLER SERVICER %	56.9%	63.1%	60.4%	54.7%	45.1%
STREAMLINE REFINANCE %	2.1%	0.0%	0.0%	0.4%	0.0%

FIRST HOME LIMITED	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	89,526,743	78,305,380	118,608,970	110,268,566	6,871,943
MORTGAGE AND LOAN COMMITMENTS	89,819,345	71,164,894	118,756,259	115,062,163	11,761,682
MORTGAGE AND LOAN PURCHASES	87,735,513	75,569,661	110,386,025	116,922,245	5,201,387
MORTGAGE AND LOAN PAYOFFS	84,723,900	44,984,416	27,167,137	30,370,255	4,532,168
MORTGAGE AND LOAN FORECLOSURES	2,345,347	2,394,015	1,233,049	1,589,692	163,992
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	15.7%	15.2%	18.2%	19.5%	13.4%
AVERAGE PURCHASE PRICE	243,099	250,607	292,555	309,978	290,310
WEIGHTED AVERAGE INTEREST RATE	2.798%	5.175%	6.063%	5.693%	5.838%
WEIGHTED AVERAGE BEGINNING TERM	358	359	359	359	360
WEIGHTED AVERAGE LOAN-TO-VALUE	90	90	90	90	86
FHA INSURANCE %	12.1%	13.1%	19.5%	15.7%	19.7%
VA INSURANCE %	1.4%	4.2%	6.6%	5.4%	0.0%
RD INSURANCE %	4.8%	1.8%	2.7%	4.1%	0.0%
HUD 184 INSURANCE %	0.8%	1.4%	2.4%	1.8%	5.3%
PRIMARY MORTGAGE INSURANCE %	49.2%	50.1%	42.8%	46.3%	32.0%
CONVENTIONAL UNINSURED %	31.7%	29.4%	26.0%	26.6%	43.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	56.0%	51.0%	56.9%	53.4%	74.3%
OTHER ALASKAN CITY %	44.0%	49.0%	43.1%	46.6%	25.7%
NORTHRIM BANK %	44.7%	37.1%	42.9%	37.6%	53.5%
OTHER SELLER SERVICER %	55.3%	62.9%	57.1%	62.4%	46.5%
STREAMLINE REFINANCE %	2.2%	0.0%	0.3%	0.1%	0.0%

VETERANS MORTGAGE PROGRAM	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	37,031,173	54,701,649	88,906,082	90,757,585	3,499,411
MORTGAGE AND LOAN COMMITMENTS	37,031,173	48,718,516	90,715,841	92,761,748	13,161,362
MORTGAGE AND LOAN PURCHASES	29,065,321	40,099,277	84,369,721	98,761,417	8,054,746
MORTGAGE AND LOAN PAYOFFS	15,381,754	8,352,129	5,888,569	13,754,330	1,561,832
MORTGAGE AND LOAN FORECLOSURES	207,490	250,600	233,962	310,696	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	5.2%	8.1%	13.9%	16.4%	20.8%
AVERAGE PURCHASE PRICE	425,638	508,273	464,032	498,480	482,888
WEIGHTED AVERAGE INTEREST RATE	2.817%	5.190%	5.942%	5.713%	5.831%
WEIGHTED AVERAGE BEGINNING TERM	356	353	357	356	344
WEIGHTED AVERAGE LOAN-TO-VALUE	94	92	93	94	98
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	72.2%	77.1%	72.8%	78.4%	91.2%
RD INSURANCE %	0.0%	0.0%	0.5%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	6.2%	6.8%	8.9%	9.0%	8.8%
CONVENTIONAL UNINSURED %	21.6%	16.0%	17.7%	12.6%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	16.5%	25.6%	28.7%	27.6%	47.6%
OTHER ALASKAN CITY %	83.5%	74.4%	71.3%	72.4%	52.4%
NORTHRIM BANK %	42.0%	42.6%	40.5%	54.4%	71.6%
OTHER SELLER SERVICER %	58.0%	57.4%	59.5%	45.6%	28.4%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

RURAL HOME	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	72,464,358	31,416,104	39,835,491	37,352,074	2,246,950
MORTGAGE AND LOAN COMMITMENTS	72,464,358	30,534,604	38,544,741	39,230,624	4,197,750
MORTGAGE AND LOAN PURCHASES	77,256,674	47,683,159	29,203,641	45,298,729	1,545,453
MORTGAGE AND LOAN PAYOFFS	55,153,814	17,459,556	16,867,283	18,088,491	681,652
MORTGAGE AND LOAN FORECLOSURES	0	260,145	93,616	573,350	0

PURCHASE STATISTICS:

	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	13.8%	9.6%	4.8%	7.5%	4.0%
AVERAGE PURCHASE PRICE	293,467	336,072	382,567	411,527	357,250
WEIGHTED AVERAGE INTEREST RATE	2.978%	5.040%	6.584%	6.367%	6.323%
WEIGHTED AVERAGE BEGINNING TERM	348	353	355	354	360
WEIGHTED AVERAGE LOAN-TO-VALUE	82	83	85	85	87
FHA INSURANCE %	1.3%	0.8%	0.0%	0.0%	0.0%
VA INSURANCE %	0.3%	0.7%	0.0%	0.8%	0.0%
RD INSURANCE %	4.2%	2.6%	0.0%	2.7%	18.3%
HUD 184 INSURANCE %	0.5%	0.7%	1.1%	0.6%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.6%	8.8%	16.2%	11.4%	0.0%
CONVENTIONAL UNINSURED %	93.1%	86.4%	82.7%	84.5%	81.7%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
NORTHRIM BANK %	40.0%	32.7%	24.0%	32.7%	50.2%
OTHER SELLER SERVICER %	60.0%	67.3%	76.0%	67.3%	49.8%
STREAMLINE REFINANCE %	14.4%	0.0%	0.0%	0.0%	0.0%

MULTI-FAMILY/SPECIAL NEEDS	**FY 2022**	**FY 2023**	**FY 2024**	**FY 2025 (YTD)**	**CURRENT MONTH**
MORTGAGE AND LOAN APPLICATIONS	**23,008,676**	**9,870,900**	**16,591,150**	**367,000**	**0**
MORTGAGE AND LOAN COMMITMENTS	**28,590,651**	**10,116,375**	**11,693,300**	**4,664,850**	**782,750**
MORTGAGE AND LOAN PURCHASES	**32,803,101**	**22,226,725**	**7,360,600**	**10,922,650**	**782,750**
MORTGAGE AND LOAN PAYOFFS	**47,828,168**	**22,769,107**	**14,901,368**	**9,223,636**	**0**
MORTGAGE AND LOAN FORECLOSURES	**786,496**	**0**	**249,616**	**0**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	5.9%	4.5%	1.2%	1.8%	2.0%
AVERAGE PURCHASE PRICE	818,774	1,195,004	864,050	906,753	966,598
WEIGHTED AVERAGE INTEREST RATE	5.478%	6.010%	7.167%	7.551%	7.750%
WEIGHTED AVERAGE BEGINNING TERM	327	356	284	325	360
WEIGHTED AVERAGE LOAN-TO-VALUE	71	76	50	35	81
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	12.9%	14.4%	71.2%	19.9%	100.0%
MULTI FAMILY (>4 UNIT) %	87.1%	85.6%	28.8%	80.1%	0.0%
ANCHORAGE %	66.8%	66.7%	50.3%	32.0%	100.0%
OTHER ALASKAN CITY %	33.2%	33.3%	49.7%	68.0%	0.0%
NORTHRIM BANK %	22.5%	26.1%	14.6%	4.2%	0.0%
OTHER SELLER SERVICER %	77.5%	73.9%	85.4%	95.8%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

OTHER LOAN PROGRAM	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	11,793,190	4,992,650	2,399,345	2,358,100	0
MORTGAGE AND LOAN COMMITMENTS	11,793,190	4,752,650	2,499,345	998,100	348,000
MORTGAGE AND LOAN PURCHASES	10,517,344	5,354,630	1,870,650	1,751,745	0
MORTGAGE AND LOAN PAYOFFS	10,357,598	2,339,256	1,280,930	994,299	107,210
MORTGAGE AND LOAN FORECLOSURES	167,142	0	0	145,288	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	1.9%	1.1%	0.3%	0.3%	N/A
AVERAGE PURCHASE PRICE	344,284	509,366	276,464	582,898	N/A
WEIGHTED AVERAGE INTEREST RATE	3.697%	4.422%	6.256%	4.507%	N/A
WEIGHTED AVERAGE BEGINNING TERM	340	356	281	360	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	62	40	65	8	N/A
FHA INSURANCE %	51.7%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	18.7%	0.0%	8.9%	N/A
CONVENTIONAL UNINSURED %	48.3%	81.3%	100.0%	91.1%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	29.3%	4.1%	31.2%	0.0%	N/A
OTHER ALASKAN CITY %	70.7%	95.9%	68.8%	100.0%	N/A
NORTHRIM BANK %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 5/31/2025

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	$170,000,000	$0	$147,455,000	$22,545,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	$75,000,000	$14,900,000	$0	$60,100,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	$75,000,000	$14,900,000	$0	$60,100,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	$89,370,000	$17,775,000	$0	$71,595,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	$80,880,000	$12,440,000	$0	$68,440,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	$80,880,000	$12,440,000	$0	$68,440,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	$80,870,000	$12,435,000	$0	$68,435,000
		Home Mortgage Revenue Bonds (FTHB Program) Total					**$652,000,000**	**$84,890,000**	**$147,455,000**	**$419,655,000**
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	$32,150,000	$10,385,000	$10,230,000	$11,535,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	$17,850,000	$2,110,000	$4,330,000	$11,410,000
C1911	211	Veterans Collateralized Bonds, 2019 First & Second	Exempt	3/21/2019	3.217%	2049	$60,000,000	$4,240,000	$44,510,000	$11,250,000
C2311	212	Veterans Collateralized Bonds, 2023 First	Exempt	7/27/2023	4.333%	2052	$49,900,000	$0	$0	$49,900,000
C2411	213	Veterans Collateralized Bonds, 2024 First	Exempt	7/30/2024	4.352%	2053	$75,000,000	$0	$0	$75,000,000
		Collateralized Bonds (Veterans Mortgage Program) Total					**$234,900,000**	**$16,735,000**	**$59,070,000**	**$159,095,000**
General Mortgage Revenue Bonds II										
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	$100,000,000	$32,580,000	$36,040,000	$31,380,000
GM18A	407	General Mortgage Revenue Bonds II, 2018 Series A	Exempt	8/28/2018	3.324%	2048	$109,260,000	$12,585,000	$76,965,000	$19,710,000
GM18B	407	General Mortgage Revenue Bonds II, 2018 Series B	Exempt	8/28/2018	3.324%	2035	$58,520,000	$0	$30,055,000	$28,465,000
GM19A	408	General Mortgage Revenue Bonds II, 2019 Series A	Exempt	10/22/2019	2.550%	2049	$136,700,000	$15,505,000	$42,410,000	$78,785,000
GM19B	408	General Mortgage Revenue Bonds II, 2019 Series B	Exempt	10/22/2019	2.550%	2034	$24,985,000	$0	$5,000,000	$19,985,000
GM20A	409	General Mortgage Revenue Bonds II, 2020 Series A	Exempt	9/15/2020	1.825%	2044	$135,170,000	$15,300,000	$24,330,000	$95,540,000
GM20B	409	General Mortgage Revenue Bonds II, 2020 Series B	Exempt	9/15/2020	1.825%	2035	$74,675,000	$0	$0	$74,675,000
GM22A	410	General Mortgage Revenue Bonds II, 2022 Series A	Exempt	1/12/2022	2.024%	2051	$39,065,000	$2,275,000	$4,755,000	$32,035,000
GM22B	410	General Mortgage Revenue Bonds II, 2022 Series B	Exempt	1/12/2022	2.024%	2036	$83,730,000	$0	$0	$83,730,000
GM22C	411	General Mortgage Revenue Bonds II, 2022 Series C	Exempt	12/22/2022	4.290%	2052	$87,965,000	$2,110,000	$3,225,000	$82,630,000
GM24A	412	General Mortgage Revenue Bonds II, 2024 Series A	Exempt	3/5/2024	4.056%	2054	$75,000,000	$445,000	$365,000	$74,190,000
GM24B	412	General Mortgage Revenue Bonds II, 2024 Series B	Exempt	3/5/2024	4.056%	2036	$48,120,000	$0	$0	$48,120,000
GM24C	412	General Mortgage Revenue Bonds II, 2024 Series C	Taxable	2/1/2024	5.746%	2053	$120,000,000	$630,000	$1,140,000	$118,230,000
GM25A	413	General Mortgage Revenue Bonds II, 2025 Series A	Exempt	2/1/2025	4.228%	2054	$110,000,000	$0	$0	$110,000,000
		General Mortgage Revenue Bonds II Total					**$1,203,190,000**	**$81,430,000**	**$224,285,000**	**$897,475,000**

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 5/31/2025

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$53,010,000	$0	$23,570,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$64,790,000	$0	$28,800,000
		Governmental Purpose Bonds Total					**$170,170,000**	**$117,800,000**	**$0**	**$52,370,000**
State Capital Project Bonds II										
SC15A	621	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	$111,535,000	$52,385,000	$0	$59,150,000
SC15B	621	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	$93,365,000	$36,745,000	$0	$56,620,000
SC15C	621	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	$55,620,000	$20,275,000	$0	$35,345,000
SC17A	621	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	$143,955,000	$44,735,000	$0	$99,220,000
SC17B	621	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	VRDO	2047	$150,000,000	$0	$60,000,000	$90,000,000
SC17C	621	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	$43,855,000	$7,535,000	$0	$36,320,000
SC18A	621	State Capital Project Bonds II, 2018 Series A	Taxable	5/22/2018	VRDO	2043	$90,000,000	$0	$0	$90,000,000
SC18B	621	State Capital Project Bonds II, 2018 Series B	Exempt	5/22/2018	3.081%	2038	$35,570,000	$7,400,000	$0	$28,170,000
SC19A	621	State Capital Project Bonds II, 2019 Series A	Taxable	7/11/2019	VRDO	2044	$140,000,000	$0	$0	$140,000,000
SC19B	621	State Capital Project Bonds II, 2019 Series B	Exempt	7/11/2019	2.320%	2039	$60,000,000	$10,155,000	$0	$49,845,000
SC20A	621	State Capital Project Bonds II, 2020 Series A	Taxable	10/13/2020	1.907%	2033	$96,665,000	$6,340,000	$0	$90,325,000
SC21A	621	State Capital Project Bonds II, 2021 Series A	Exempt	4/28/2021	0.938%	2030	$90,420,000	$8,230,000	$0	$82,190,000
SC22A	621	State Capital Project Bonds II, 2022 Series A	Taxable	6/1/2022	VRDO	2052	$200,000,000	$0	$0	$200,000,000
SC22B	621	State Capital Project Bonds II, 2022 Series B	Exempt	7/7/2022	3.314%	2037	$97,700,000	$12,175,000	$0	$85,525,000
SC23A	621	State Capital Project Bonds II, 2023 Series A	Exempt	10/17/2023	3.648%	2041	$99,995,000	$0	$0	$99,995,000
SC24A	621	State Capital Project Bonds II, 2024 Series A	Exempt	9/10/2024	3.145%	2039	$127,100,000	$0	$0	$127,100,000
		State Capital Project Bonds II Total					**$1,635,780,000**	**$205,975,000**	**$60,000,000**	**$1,369,805,000**
		Total AHFC Bonds and Notes					**$3,896,040,000**	**$506,830,000**	**$490,810,000**	**$2,898,400,000**
		Defeased Bonds (SC15A/15B/15C)								**$115,770,000**
		Total AHFC Bonds w/o Defeased Bonds								**$2,782,630,000**

CUSIP		Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										S and P	Moodys / Fitch
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **VRDO**	Delivery: **5/16/2002**	Underwriter: **Lehman Brothers**	AA+/A-1+	Aa1/VMIG1 N/A
A1	0118327K2		2032	Jun	Serial	AMT	SWAP	50,000,000	0	27,455,000	22,545,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000	0
							E021A Total	**$170,000,000**	**$0**	**$147,455,000**	**$22,545,000**
E071A	**Home Mortgage Revenue Bonds, 2007 Series A**				**Exempt**	Prog: **110**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Citigroup**	AA+/A-1+	Aa1/VMIG1 AA+/WD
	01170PBW5		2017	Jun	Sinker	Pre-Ulm	SWAP	765,000	765,000	0	0
	01170PBW5		2017	Dec	Sinker	Pre-Ulm	SWAP	780,000	780,000	0	0
	01170PBW5		2018	Jun	Sinker	Pre-Ulm	SWAP	810,000	810,000	0	0
	01170PBW5		2018	Dec	Sinker	Pre-Ulm	SWAP	830,000	830,000	0	0
	01170PBW5		2019	Jun	Sinker	Pre-Ulm	SWAP	850,000	850,000	0	0
	01170PBW5		2019	Dec	Sinker	Pre-Ulm	SWAP	870,000	870,000	0	0
	01170PBW5		2020	Jun	Sinker	Pre-Ulm	SWAP	895,000	895,000	0	0
	01170PBW5		2020	Dec	Sinker	Pre-Ulm	SWAP	915,000	915,000	0	0
	01170PBW5		2021	Jun	Sinker	Pre-Ulm	SWAP	935,000	935,000	0	0
	01170PBW5		2021	Dec	Sinker	Pre-Ulm	SWAP	960,000	960,000	0	0
	01170PBW5		2022	Jun	Sinker	Pre-Ulm	SWAP	985,000	985,000	0	0
	01170PBW5		2022	Dec	Sinker	Pre-Ulm	SWAP	1,010,000	1,010,000	0	0
	01170PBW5		2023	Jun	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0	0
	01170PBW5		2023	Dec	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0	0
	01170PBW5		2024	Jun	Sinker	Pre-Ulm	SWAP	1,085,000	1,085,000	0	0
	01170PBW5		2024	Dec	Sinker	Pre-Ulm	SWAP	1,115,000	1,115,000	0	0
	01170PBW5		2025	Jun	Sinker	Pre-Ulm	SWAP	1,140,000	0	0	1,140,000
	01170PBW5		2025	Dec	Sinker	Pre-Ulm	SWAP	1,170,000	0	0	1,170,000
	01170PBW5		2026	Jun	Sinker	Pre-Ulm	SWAP	1,200,000	0	0	1,200,000
	01170PBW5		2026	Dec	Sinker	Pre-Ulm	SWAP	1,230,000	0	0	1,230,000
	01170PBW5		2027	Jun	Sinker	Pre-Ulm	SWAP	1,265,000	0	0	1,265,000
	01170PBW5		2027	Dec	Sinker	Pre-Ulm	SWAP	1,290,000	0	0	1,290,000
	01170PBW5		2028	Jun	Sinker	Pre-Ulm	SWAP	1,325,000	0	0	1,325,000
	01170PBW5		2028	Dec	Sinker	Pre-Ulm	SWAP	1,360,000	0	0	1,360,000
	01170PBW5		2029	Jun	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
	01170PBW5		2029	Dec	Sinker	Pre-Ulm	SWAP	1,425,000	0	0	1,425,000
	01170PBW5		2030	Jun	Sinker	Pre-Ulm	SWAP	1,465,000	0	0	1,465,000
	01170PBW5		2030	Dec	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
	01170PBW5		2031	Jun	Sinker	Pre-Ulm	SWAP	1,535,000	0	0	1,535,000
	01170PBW5		2031	Dec	Sinker	Pre-Ulm	SWAP	1,575,000	0	0	1,575,000
	01170PBW5		2032	Jun	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
	01170PBW5		2032	Dec	Sinker	Pre-Ulm	SWAP	1,655,000	0	0	1,655,000
	01170PBW5		2033	Jun	Sinker	Pre-Ulm	SWAP	1,695,000	0	0	1,695,000
	01170PBW5		2033	Dec	Sinker	Pre-Ulm	SWAP	1,740,000	0	0	1,740,000
	01170PBW5		2034	Jun	Sinker	Pre-Ulm	SWAP	1,780,000	0	0	1,780,000
	01170PBW5		2034	Dec	Sinker	Pre-Ulm	SWAP	1,825,000	0	0	1,825,000
	01170PBW5		2035	Jun	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
	01170PBW5		2035	Dec	Sinker	Pre-Ulm	SWAP	1,920,000	0	0	1,920,000
	01170PBW5		2036	Jun	Sinker	Pre-Ulm	SWAP	1,970,000	0	0	1,970,000
	01170PBW5		2036	Dec	Sinker	Pre-Ulm	SWAP	2,020,000	0	0	2,020,000
	01170PBW5		2037	Jun	Sinker	Pre-Ulm	SWAP	2,070,000	0	0	2,070,000
	01170PBW5		2037	Dec	Sinker	Pre-Ulm	SWAP	2,115,000	0	0	2,115,000
	01170PBW5		2038	Jun	Sinker	Pre-Ulm	SWAP	2,175,000	0	0	2,175,000
	01170PBW5		2038	Dec	Sinker	Pre-Ulm	SWAP	2,225,000	0	0	2,225,000
	01170PBW5		2039	Jun	Sinker	Pre-Ulm	SWAP	2,280,000	0	0	2,280,000
	01170PBW5		2039	Dec	Sinker	Pre-Ulm	SWAP	2,340,000	0	0	2,340,000
	01170PBW5		2040	Jun	Sinker	Pre-Ulm	SWAP	2,395,000	0	0	2,395,000
	01170PBW5		2040	Dec	Sinker	Pre-Ulm	SWAP	2,455,000	0	0	2,455,000
	01170PBW5		2041	Jun	Sinker	Pre-Ulm	SWAP	2,515,000	0	0	2,515,000
	01170PBW5		2041	Dec	Term	Pre-Ulm	SWAP	2,580,000	0	0	2,580,000
							E071A Total	**$75,000,000**	**$14,900,000**	**$0**	**$60,100,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/A-1+*	*Aa1/VMIG1* / *AA+/WD*
01170PBV7		2017	Jun	Sinker	Pre-Ulm	SWAP	765,000	765,000	0	0
01170PBV7		2017	Dec	Sinker	Pre-Ulm	SWAP	780,000	780,000	0	0
01170PBV7		2018	Jun	Sinker	Pre-Ulm	SWAP	810,000	810,000	0	0
01170PBV7		2018	Dec	Sinker	Pre-Ulm	SWAP	830,000	830,000	0	0
01170PBV7		2019	Jun	Sinker	Pre-Ulm	SWAP	850,000	850,000	0	0
01170PBV7		2019	Dec	Sinker	Pre-Ulm	SWAP	870,000	870,000	0	0
01170PBV7		2020	Jun	Sinker	Pre-Ulm	SWAP	895,000	895,000	0	0
01170PBV7		2020	Dec	Sinker	Pre-Ulm	SWAP	915,000	915,000	0	0
01170PBV7		2021	Jun	Sinker	Pre-Ulm	SWAP	935,000	935,000	0	0
01170PBV7		2021	Dec	Sinker	Pre-Ulm	SWAP	960,000	960,000	0	0
01170PBV7		2022	Jun	Sinker	Pre-Ulm	SWAP	985,000	985,000	0	0
01170PBV7		2022	Dec	Sinker	Pre-Ulm	SWAP	1,010,000	1,010,000	0	0
01170PBV7		2023	Jun	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0	0
01170PBV7		2023	Dec	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0	0
01170PBV7		2024	Jun	Sinker	Pre-Ulm	SWAP	1,085,000	1,085,000	0	0
01170PBV7		2024	Dec	Sinker	Pre-Ulm	SWAP	1,115,000	1,115,000	0	0
01170PBV7		2025	Jun	Sinker	Pre-Ulm	SWAP	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker	Pre-Ulm	SWAP	1,170,000	0	0	1,170,000
01170PBV7		2026	Jun	Sinker	Pre-Ulm	SWAP	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker	Pre-Ulm	SWAP	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker	Pre-Ulm	SWAP	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker	Pre-Ulm	SWAP	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker	Pre-Ulm	SWAP	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker	Pre-Ulm	SWAP	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker	Pre-Ulm	SWAP	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker	Pre-Ulm	SWAP	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker	Pre-Ulm	SWAP	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker	Pre-Ulm	SWAP	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker	Pre-Ulm	SWAP	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker	Pre-Ulm	SWAP	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker	Pre-Ulm	SWAP	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker	Pre-Ulm	SWAP	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker	Pre-Ulm	SWAP	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker	Pre-Ulm	SWAP	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker	Pre-Ulm	SWAP	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker	Pre-Ulm	SWAP	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker	Pre-Ulm	SWAP	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker	Pre-Ulm	SWAP	2,115,000	0	0	2,115,000
01170PBV7		2038	Jun	Sinker	Pre-Ulm	SWAP	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker	Pre-Ulm	SWAP	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker	Pre-Ulm	SWAP	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker	Pre-Ulm	SWAP	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker	Pre-Ulm	SWAP	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker	Pre-Ulm	SWAP	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker	Pre-Ulm	SWAP	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term	Pre-Ulm	SWAP	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$14,900,000**	**$0**	**$60,100,000**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+*	*Aa1/VMIG1* / *AA+/WD*
01170PBX3		2017	Jun	Sinker	Pre-Ulm	SWAP	925,000	925,000	0	0
01170PBX3		2017	Dec	Sinker	Pre-Ulm	SWAP	950,000	950,000	0	0
01170PBX3		2018	Jun	Sinker	Pre-Ulm	SWAP	960,000	960,000	0	0
01170PBX3		2018	Dec	Sinker	Pre-Ulm	SWAP	995,000	995,000	0	0

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E071D Home Mortgage Revenue Bonds, 2007 Series D — **Exempt** — Prog: **113** — Yield: **VRDO** — Delivery: **5/31/2007** — Underwriter: **Merrill Lynch** — *AA+/A-1+* *Aa1/VMIG1* *AA+/WD*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PBX3		2019	Jun	Sinker	Pre-Ulm	SWAP	1,005,000	1,005,000	0	0
01170PBX3		2019	Dec	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0	0
01170PBX3		2020	Jun	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0	0
01170PBX3		2020	Dec	Sinker	Pre-Ulm	SWAP	1,085,000	1,085,000	0	0
01170PBX3		2021	Jun	Sinker	Pre-Ulm	SWAP	1,115,000	1,115,000	0	0
01170PBX3		2021	Dec	Sinker	Pre-Ulm	SWAP	1,140,000	1,140,000	0	0
01170PBX3		2022	Jun	Sinker	Pre-Ulm	SWAP	1,180,000	1,180,000	0	0
01170PBX3		2022	Dec	Sinker	Pre-Ulm	SWAP	1,200,000	1,200,000	0	0
01170PBX3		2023	Jun	Sinker	Pre-Ulm	SWAP	1,240,000	1,240,000	0	0
01170PBX3		2023	Dec	Sinker	Pre-Ulm	SWAP	1,260,000	1,260,000	0	0
01170PBX3		2024	Jun	Sinker	Pre-Ulm	SWAP	1,295,000	1,295,000	0	0
01170PBX3		2024	Dec	Sinker	Pre-Ulm	SWAP	1,330,000	1,330,000	0	0
01170PBX3		2025	Jun	Sinker	Pre-Ulm	SWAP	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker	Pre-Ulm	SWAP	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker	Pre-Ulm	SWAP	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker	Pre-Ulm	SWAP	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker	Pre-Ulm	SWAP	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker	Pre-Ulm	SWAP	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker	Pre-Ulm	SWAP	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker	Pre-Ulm	SWAP	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker	Pre-Ulm	SWAP	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker	Pre-Ulm	SWAP	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker	Pre-Ulm	SWAP	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker	Pre-Ulm	SWAP	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker	Pre-Ulm	SWAP	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker	Pre-Ulm	SWAP	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker	Pre-Ulm	SWAP	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker	Pre-Ulm	SWAP	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker	Pre-Ulm	SWAP	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker	Pre-Ulm	SWAP	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker	Pre-Ulm	SWAP	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker	Pre-Ulm	SWAP	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker	Pre-Ulm	SWAP	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker	Pre-Ulm	SWAP	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker	Pre-Ulm	SWAP	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker	Pre-Ulm	SWAP	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker	Pre-Ulm	SWAP	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker	Pre-Ulm	SWAP	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker	Pre-Ulm	SWAP	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker	Pre-Ulm	SWAP	2,785,000	0	0	2,785,000
01170PBX3		2040	Jun	Sinker	Pre-Ulm	SWAP	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker	Pre-Ulm	SWAP	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker	Pre-Ulm	SWAP	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term	Pre-Ulm	SWAP	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$17,775,000**	**$0**	**$71,595,000**

E091A Home Mortgage Revenue Bonds, 2009 Series A — **Exempt** — Prog: **116** — Yield: **VRDO** — Delivery: **5/28/2009** — Underwriter: **Citigroup** — *AA+/A-1+* *Aa1/VMIG1* *AA+/WD*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PDV5		2020	Jun	Sinker	Pre-Ulm	SWAP	1,110,000	1,110,000	0	0
01170PDV5		2020	Dec	Sinker	Pre-Ulm	SWAP	1,135,000	1,135,000	0	0
01170PDV5		2021	Jun	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0	0
01170PDV5		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0
01170PDV5		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0
01170PDV5		2022	Dec	Sinker	Pre-Ulm	SWAP	1,255,000	1,255,000	0	0
01170PDV5		2023	Jun	Sinker	Pre-Ulm	SWAP	1,290,000	1,290,000	0	0
01170PDV5		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P** / **Moodys**	**Fitch**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1+* *Aa1/VMIG1*	*AA+/WD*
01170PDV5		2024	Jun	Sinker	Pre-Ulm	SWAP	1,350,000	1,350,000	0	0
01170PDV5		2024	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	1,390,000	0	0
01170PDV5		2025	Jun	Sinker	Pre-Ulm	SWAP	1,420,000	0	0	1,420,000
01170PDV5		2025	Dec	Sinker	Pre-Ulm	SWAP	1,455,000	0	0	1,455,000
01170PDV5		2026	Jun	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
01170PDV5		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker	Pre-Ulm	SWAP	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker	Pre-Ulm	SWAP	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker	Pre-Ulm	SWAP	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker	Pre-Ulm	SWAP	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PDV5		2031	Jun	Sinker	Pre-Ulm	SWAP	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker	Pre-Ulm	SWAP	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker	Pre-Ulm	SWAP	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker	Pre-Ulm	SWAP	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker	Pre-Ulm	SWAP	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker	Pre-Ulm	SWAP	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker	Pre-Ulm	SWAP	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker	Pre-Ulm	SWAP	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker	Pre-Ulm	SWAP	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker	Pre-Ulm	SWAP	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker	Pre-Ulm	SWAP	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker	Pre-Ulm	SWAP	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker	Pre-Ulm	SWAP	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker	Pre-Ulm	SWAP	2,845,000	0	0	2,845,000
01170PDV5		2039	Dec	Sinker	Pre-Ulm	SWAP	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker	Pre-Ulm	SWAP	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term	Pre-Ulm	SWAP	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$12,440,000**	**$0**	**$68,440,000**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1+* *Aa1/VMIG1*	*AA+/WD*
01170PDX1		2020	Jun	Sinker	Pre-Ulm	SWAP	1,110,000	1,110,000	0	0
01170PDX1		2020	Dec	Sinker	Pre-Ulm	SWAP	1,135,000	1,135,000	0	0
01170PDX1		2021	Jun	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0	0
01170PDX1		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0
01170PDX1		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0
01170PDX1		2022	Dec	Sinker	Pre-Ulm	SWAP	1,255,000	1,255,000	0	0
01170PDX1		2023	Jun	Sinker	Pre-Ulm	SWAP	1,290,000	1,290,000	0	0
01170PDX1		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0	0
01170PDX1		2024	Jun	Sinker	Pre-Ulm	SWAP	1,350,000	1,350,000	0	0
01170PDX1		2024	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	1,390,000	0	0
01170PDX1		2025	Jun	Sinker	Pre-Ulm	SWAP	1,420,000	0	0	1,420,000
01170PDX1		2025	Dec	Sinker	Pre-Ulm	SWAP	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker	Pre-Ulm	SWAP	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker	Pre-Ulm	SWAP	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker	Pre-Ulm	SWAP	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker	Pre-Ulm	SWAP	1,770,000	0	0	1,770,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P	Moodys	Fitch
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1+*	*Aa1/VMIG1* *AA+/WD*
01170PDX1		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker	Pre-Ulm	SWAP	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker	Pre-Ulm	SWAP	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker	Pre-Ulm	SWAP	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker	Pre-Ulm	SWAP	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker	Pre-Ulm	SWAP	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker	Pre-Ulm	SWAP	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker	Pre-Ulm	SWAP	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker	Pre-Ulm	SWAP	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker	Pre-Ulm	SWAP	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker	Pre-Ulm	SWAP	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker	Pre-Ulm	SWAP	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker	Pre-Ulm	SWAP	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker	Pre-Ulm	SWAP	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker	Pre-Ulm	SWAP	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker	Pre-Ulm	SWAP	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker	Pre-Ulm	SWAP	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term	Pre-Ulm	SWAP	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$12,440,000**	**$0**	**$68,440,000**
E091D Home Mortgage Revenue Bonds, 2009 Series D				**Exempt**	Prog: **119**	Yield: **VRDO**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1+*	*Aa1/VMIG1* *AA+/WD*
01170PEY8		2020	Jun	Sinker	Pre-Ulm	SWAP	1,105,000	1,105,000	0	0
01170PEY8		2020	Dec	Sinker	Pre-Ulm	SWAP	1,145,000	1,145,000	0	0
01170PEY8		2021	Jun	Sinker	Pre-Ulm	SWAP	1,160,000	1,160,000	0	0
01170PEY8		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0
01170PEY8		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0
01170PEY8		2022	Dec	Sinker	Pre-Ulm	SWAP	1,260,000	1,260,000	0	0
01170PEY8		2023	Jun	Sinker	Pre-Ulm	SWAP	1,285,000	1,285,000	0	0
01170PEY8		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0	0
01170PEY8		2024	Jun	Sinker	Pre-Ulm	SWAP	1,360,000	1,360,000	0	0
01170PEY8		2024	Dec	Sinker	Pre-Ulm	SWAP	1,380,000	1,380,000	0	0
01170PEY8		2025	Jun	Sinker	Pre-Ulm	SWAP	1,425,000	0	0	1,425,000
01170PEY8		2025	Dec	Sinker	Pre-Ulm	SWAP	1,460,000	0	0	1,460,000
01170PEY8		2026	Jun	Sinker	Pre-Ulm	SWAP	1,490,000	0	0	1,490,000
01170PEY8		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	1,530,000
01170PEY8		2027	Jun	Sinker	Pre-Ulm	SWAP	1,565,000	0	0	1,565,000
01170PEY8		2027	Dec	Sinker	Pre-Ulm	SWAP	1,605,000	0	0	1,605,000
01170PEY8		2028	Jun	Sinker	Pre-Ulm	SWAP	1,645,000	0	0	1,645,000
01170PEY8		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	1,690,000
01170PEY8		2029	Jun	Sinker	Pre-Ulm	SWAP	1,735,000	0	0	1,735,000
01170PEY8		2029	Dec	Sinker	Pre-Ulm	SWAP	1,785,000	0	0	1,785,000
01170PEY8		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000
01170PEY8		2030	Dec	Sinker	Pre-Ulm	SWAP	1,855,000	0	0	1,855,000
01170PEY8		2031	Jun	Sinker	Pre-Ulm	SWAP	1,915,000	0	0	1,915,000
01170PEY8		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000
01170PEY8		2032	Jun	Sinker	Pre-Ulm	SWAP	2,005,000	0	0	2,005,000
01170PEY8		2032	Dec	Sinker	Pre-Ulm	SWAP	2,055,000	0	0	2,055,000
01170PEY8		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000
01170PEY8		2033	Dec	Sinker	Pre-Ulm	SWAP	2,170,000	0	0	2,170,000
01170PEY8		2034	Jun	Sinker	Pre-Ulm	SWAP	2,210,000	0	0	2,210,000
01170PEY8		2034	Dec	Sinker	Pre-Ulm	SWAP	2,275,000	0	0	2,275,000
01170PEY8		2035	Jun	Sinker	Pre-Ulm	SWAP	2,325,000	0	0	2,325,000
01170PEY8		2035	Dec	Sinker	Pre-Ulm	SWAP	2,400,000	0	0	2,400,000

Home Mortgage Revenue Bonds (FTHB Program)

S and P | **Moodys** | **Fitch**

E091D Home Mortgage Revenue Bonds, 2009 Series D — **Exempt** — Prog: **119** — Yield: **VRDO** — Delivery: **8/26/2009** — Underwriter: **Merrill Lynch** — *AA+/A-1+* *Aa1/VMIG1* *AA+/WD*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	01170PEY8		2036	Jun	Sinker	Pre-Ulm	SWAP	2,440,000	0	0	2,440,000
	01170PEY8		2036	Dec	Sinker	Pre-Ulm	SWAP	2,505,000	0	0	2,505,000
	01170PEY8		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000
	01170PEY8		2037	Dec	Sinker	Pre-Ulm	SWAP	2,645,000	0	0	2,645,000
	01170PEY8		2038	Jun	Sinker	Pre-Ulm	SWAP	2,695,000	0	0	2,695,000
	01170PEY8		2038	Dec	Sinker	Pre-Ulm	SWAP	2,775,000	0	0	2,775,000
	01170PEY8		2039	Jun	Sinker	Pre-Ulm	SWAP	2,825,000	0	0	2,825,000
	01170PEY8		2039	Dec	Sinker	Pre-Ulm	SWAP	2,915,000	0	0	2,915,000
	01170PEY8		2040	Jun	Sinker	Pre-Ulm	SWAP	2,975,000	0	0	2,975,000
	01170PEY8		2040	Dec	Term	Pre-Ulm	SWAP	3,060,000	0	0	3,060,000
							E091D Total	**$80,870,000**	**$12,435,000**	**$0**	**$68,435,000**
							Home Mortgage Revenue Bonds (FTHB Program) Total	**$652,000,000**	**$84,890,000**	**$147,455,000**	**$419,655,000**

Collateralized Bonds (Veterans Mortgage Program)

S and P | **Moodys** | **Fitch**

C1611 Veterans Collateralized Bonds, 2016 First — **Exempt** — Prog: **210** — Yield: **2.578%** — Delivery: **7/27/2016** — Underwriter: **Raymond James** — *AAA* *Aaa* *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	011839HT7	0.650%	2017	Jun	Serial	AMT		600,000	600,000	0	0
A2	011839HU4	0.700%	2017	Dec	Serial	AMT		635,000	635,000	0	0
A2	011839HV2	0.800%	2018	Jun	Serial	AMT		645,000	645,000	0	0
A2	011839HW0	0.900%	2018	Dec	Serial	AMT		640,000	640,000	0	0
A2	011839HX8	0.950%	2019	Jun	Serial	AMT		640,000	640,000	0	0
A2	011839HY6	1.050%	2019	Dec	Serial	AMT		640,000	640,000	0	0
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT		640,000	640,000	0	0
A2	011839JA6	1.250%	2020	Dec	Serial	AMT		650,000	650,000	0	0
A2	011839JB4	1.350%	2021	Jun	Serial	AMT		650,000	650,000	0	0
A2	011839JC2	1.450%	2021	Dec	Serial	AMT		655,000	655,000	0	0
A2	011839JD0	1.550%	2022	Jun	Serial	AMT		650,000	650,000	0	0
A2	011839JE8	1.650%	2022	Dec	Serial	AMT		660,000	660,000	0	0
A2	011839JF5	1.700%	2023	Jun	Serial	AMT		660,000	660,000	0	0
A2	011839JG3	1.800%	2023	Dec	Serial	AMT		665,000	665,000	0	0
A2	011839JH1	1.850%	2024	Jun	Serial	AMT		670,000	670,000	0	0
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT		685,000	685,000	0	0
A2	011839JK4	2.050%	2025	Jun	Serial	AMT		700,000	0	0	700,000
A2	011839JL2	2.150%	2025	Dec	Serial	AMT		715,000	0	0	715,000
A2	011839JM0	2.200%	2026	Jun	Serial	AMT		720,000	0	0	720,000
A2	011839JN8	2.250%	2026	Dec	Serial	AMT		725,000	0	0	725,000
A2	011839JP3	2.350%	2027	Jun	Serial	AMT		730,000	0	0	730,000
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT		745,000	0	0	745,000
A2	011839JR9	2.450%	2028	Jun	Serial	AMT		745,000	0	0	745,000
A2	011839JS7	2.500%	2028	Dec	Serial	AMT		760,000	0	0	760,000
A2	011839JT5	2.550%	2029	Jun	Serial	AMT		770,000	0	0	770,000
A2	011839JU2	2.600%	2029	Dec	Serial	AMT		785,000	0	0	785,000
A2	011839JX6	2.650%	2030	Jun	Serial	AMT		795,000	0	0	795,000
A2	011839JV0	2.750%	2030	Dec	Serial	AMT		825,000	0	0	825,000
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT		825,000	0	0	825,000
A2	011839JW8	2.900%	2031	Dec	Serial	AMT		835,000	0	0	835,000
A2	011839JY4	3.000%	2033	Dec	Term	AMT		3,445,000	0	3,445,000	0
A2	011839KA4	3.100%	2035	Dec	Term	AMT		3,645,000	0	3,645,000	0
A1	011839HS9	2.850%	2037	Dec	Serial			860,000	0	0	860,000
A2	011839KC0	3.200%	2037	Dec	Term	AMT		3,140,000	0	3,140,000	0
							C1611 Total	**$32,150,000**	**$10,385,000**	**$10,230,000**	**$11,535,000**

C1612 Veterans Collateralized Bonds, 2016 Second — **Exempt** — Prog: **210** — Yield: **2.578%** — Delivery: **7/27/2016** — Underwriter: **Raymond James** — *AAA* *Aaa* *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
2	011839LR6	1.250%	2022	Jun	Serial			345,000	345,000	0	0
2	011839LS4	1.350%	2022	Dec	Serial			345,000	345,000	0	0
2	011839LT2	1.400%	2023	Jun	Serial			350,000	350,000	0	0
2	011839LU9	1.500%	2023	Dec	Serial			355,000	355,000	0	0

Collateralized Bonds (Veterans Mortgage Program)

S and P | Moodys | Fitch

C1612 Veterans Collateralized Bonds, 2016 Second | **Exempt** | Prog: **210** | Yield: **2.578%** | Delivery: **7/27/2016** | Underwriter: **Raymond James** | *AAA* | *Aaa* | *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
2	011839LV7	1.550%	2024	Jun	Serial			355,000	355,000	0	0
2	011839LW5	1.650%	2024	Dec	Serial			360,000	360,000	0	0
2	011839LX3	1.750%	2025	Jun	Serial			365,000	0	0	365,000
2	011839LY1	1.850%	2025	Dec	Serial			370,000	0	0	370,000
2	011839LZ8	1.900%	2026	Jun	Serial			370,000	0	0	370,000
2	011839MA2	1.950%	2026	Dec	Serial			375,000	0	0	375,000
2	011839MB0	2.050%	2027	Jun	Serial			380,000	0	0	380,000
2	011839MC8	2.100%	2027	Dec	Serial			385,000	0	0	385,000
2	011839MD6	2.150%	2028	Jun	Serial			390,000	0	0	390,000
2	011839ME4	2.200%	2028	Dec	Serial			395,000	0	0	395,000
2	011839MN4	2.250%	2029	Jun	Serial			405,000	0	0	405,000
2	011839MF1	2.300%	2029	Dec	Serial			410,000	0	0	410,000
2	011839MP9	2.350%	2030	Jun	Serial			415,000	0	0	415,000
2	011839MG9	2.450%	2030	Dec	Serial			420,000	0	0	420,000
2	011839MQ7	2.550%	2031	Jun	Serial			430,000	0	0	430,000
2	011839MH7	2.600%	2031	Dec	Serial			435,000	0	0	435,000
2	011839MJ3	2.700%	2032	Jun	Sinker			445,000	0	0	445,000
2	011839MJ3	2.700%	2032	Dec	Sinker			450,000	0	0	450,000
2	011839MJ3	2.700%	2033	Jun	Sinker			460,000	0	0	460,000
2	011839MJ3	2.700%	2033	Dec	Term			465,000	0	0	465,000
2	011839MK0	2.800%	2034	Jun	Sinker			475,000	0	0	475,000
2	011839MK0	2.800%	2034	Dec	Sinker			485,000	0	0	485,000
2	011839MK0	2.800%	2035	Jun	Sinker			490,000	0	0	490,000
2	011839MK0	2.800%	2035	Dec	Term			500,000	0	0	500,000
2	011839MR5	2.900%	2036	Jun	Sinker			510,000	0	0	510,000
2	011839MR5	2.900%	2036	Dec	Sinker			520,000	0	0	520,000
2	011839MR5	2.900%	2037	Jun	Sinker			530,000	0	0	530,000
2	011839MR5	2.900%	2037	Dec	Term			535,000	0	0	535,000
2	011839MM6	3.000%	2039	Dec	Term			2,255,000	0	2,255,000	0
2	011839ML8	3.050%	2046	Dec	Term			2,075,000	0	2,075,000	0
							C1612 Total	**$17,850,000**	**$2,110,000**	**$4,330,000**	**$11,410,000**

C1911 Veterans Collateralized Bonds, 2019 First & Second | **Exempt** | Prog: **211** | Yield: **3.217%** | Delivery: **3/21/2019** | Underwriter: **Fidelity/JP Morgan** | *AAA* | *Aaa* | *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
1	011839RY5	1.600%	2020	Jun	Serial			640,000	515,000	125,000	0
1	011839RZ2	1.650%	2020	Dec	Serial			645,000	405,000	240,000	0
1	011839SA6	1.700%	2021	Jun	Serial			650,000	405,000	245,000	0
1	011839SB4	1.750%	2021	Dec	Serial			655,000	405,000	250,000	0
1	011839SC2	1.800%	2022	Jun	Serial			660,000	410,000	250,000	0
1	011839SD0	1.850%	2022	Dec	Serial			665,000	410,000	255,000	0
1	011839SE8	1.900%	2023	Jun	Serial			670,000	415,000	255,000	0
1	011839SF5	1.950%	2023	Dec	Serial			675,000	420,000	255,000	0
1	011839SG3	2.000%	2024	Jun	Serial			680,000	420,000	260,000	0
1	011839SH1	2.050%	2024	Dec	Serial			695,000	435,000	260,000	0
1	011839SJ7	2.150%	2025	Jun	Serial			700,000	0	260,000	440,000
1	011839SK4	2.200%	2025	Dec	Serial			710,000	0	265,000	445,000
1	011839SL2	2.300%	2026	Jun	Serial			715,000	0	270,000	445,000
1	011839SM0	2.350%	2026	Dec	Serial			725,000	0	280,000	445,000
1	011839SN8	2.450%	2027	Jun	Serial			730,000	0	285,000	445,000
1	011839SP3	2.500%	2027	Dec	Serial			740,000	0	285,000	455,000
1	011839SQ1	2.600%	2028	Jun	Serial			755,000	0	285,000	470,000
1	011839SR9	2.650%	2028	Dec	Serial			765,000	0	290,000	475,000
1	011839SS7	2.700%	2029	Jun	Serial			770,000	0	290,000	480,000
1	011839ST5	2.750%	2029	Dec	Serial			780,000	0	300,000	480,000
1	011839SU2	2.800%	2030	Jun	Serial			795,000	0	305,000	490,000
1	011839SV0	2.850%	2030	Dec	Serial			805,000	0	305,000	500,000
1	011839SW8	2.900%	2031	Jun	Serial			820,000	0	315,000	505,000
1	011839SX6	2.950%	2031	Dec	Serial			830,000	0	320,000	510,000

Collateralized Bonds (Veterans Mortgage Program)

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	S and P	Moodys	Fitch
C1911	**Veterans Collateralized Bonds, 2019 First & Second**				**Exempt**	Prog: **211**	Yield: **3.217%**	Delivery: **3/21/2019**	Underwriter: **Fidelity/JP Morgan**			*AAA*	*Aaa*	*N/A*
1	011839SY4	3.000%	2032	Jun	Serial			845,000	0	325,000	520,000			
1	011839SZ1	3.050%	2032	Dec	Serial			855,000	0	855,000	0			
1	011839TA5	3.100%	2033	Jun	Serial			875,000	0	875,000	0			
1	011839TB3	3.150%	2033	Dec	Serial			885,000	0	885,000	0			
1	011839TC1	3.200%	2034	Jun	Serial			900,000	0	900,000	0			
1	011839TD9	3.250%	2034	Dec	Serial			915,000	0	915,000	0			
1	011839TE7	3.300%	2035	Jun	Serial			935,000	0	935,000	0			
1	011839TF4	3.350%	2035	Dec	Serial			950,000	0	950,000	0			
1	011839TG2	3.400%	2036	Jun	Serial			965,000	0	965,000	0			
1	011839TH0	3.450%	2036	Dec	Serial			985,000	0	985,000	0			
1	011839TJ6	3.500%	2037	Jun	Serial			1,005,000	0	1,005,000	0			
1	011839TK3	3.550%	2037	Dec	Serial			1,020,000	0	1,020,000	0			
1	011839TP2	3.600%	2039	Dec	Term			4,285,000	0	4,285,000	0			
2	011839UL9	4.000%	2040	Jun	Sinker		PAC	530,000	0	335,000	195,000			
2	011839UL9	4.000%	2040	Dec	Sinker		PAC	540,000	0	345,000	195,000			
2	011839UL9	4.000%	2041	Jun	Sinker		PAC	550,000	0	350,000	200,000			
1	011839TT4	3.650%	2041	Dec	Term			2,440,000	0	2,440,000	0			
2	011839UL9	4.000%	2041	Dec	Sinker		PAC	560,000	0	355,000	205,000			
2	011839UL9	4.000%	2042	Jun	Sinker		PAC	575,000	0	360,000	215,000			
2	011839UL9	4.000%	2042	Dec	Sinker		PAC	585,000	0	365,000	220,000			
2	011839UL9	4.000%	2043	Jun	Sinker		PAC	595,000	0	375,000	220,000			
1	011839TX5	3.700%	2043	Dec	Term			2,655,000	0	2,655,000	0			
2	011839UL9	4.000%	2043	Dec	Sinker		PAC	605,000	0	385,000	220,000			
2	011839UL9	4.000%	2044	Jun	Sinker		PAC	625,000	0	400,000	225,000			
2	011839UL9	4.000%	2044	Dec	Sinker		PAC	635,000	0	410,000	225,000			
2	011839UL9	4.000%	2045	Jun	Sinker		PAC	650,000	0	415,000	235,000			
2	011839UL9	4.000%	2045	Dec	Sinker		PAC	660,000	0	420,000	240,000			
2	011839UL9	4.000%	2046	Jun	Sinker		PAC	670,000	0	430,000	240,000			
1	011839UD7	3.750%	2046	Dec	Term			4,375,000	0	4,375,000	0			
2	011839UL9	4.000%	2046	Dec	Sinker		PAC	685,000	0	435,000	250,000			
2	011839UL9	4.000%	2047	Jun	Sinker		PAC	700,000	0	440,000	260,000			
2	011839UL9	4.000%	2047	Dec	Sinker		PAC	715,000	0	455,000	260,000			
2	011839UL9	4.000%	2048	Jun	Sinker		PAC	725,000	0	460,000	265,000			
2	011839UL9	4.000%	2048	Dec	Term		PAC	740,000	0	465,000	275,000			
1	011839UK1	3.850%	2049	Dec	Term			6,490,000	0	6,490,000	0			
							C1911 Total	**$60,000,000**	**$4,240,000**	**$44,510,000**	**$11,250,000**			
C2311	**Veterans Collateralized Bonds, 2023 First**				**Exempt**	Prog: **212**	Yield: **4.333%**	Delivery: **7/27/2023**	Underwriter: **Fidelity/RayJames**			*AAA*	*Aaa*	*N/A*
1	011839YY7	3.150%	2027	Jun	Serial			560,000	0	0	560,000			
1	011839YZ4	3.200%	2027	Dec	Serial			570,000	0	0	570,000			
1	011839ZA8	3.250%	2028	Jun	Serial			580,000	0	0	580,000			
1	011839ZB6	3.300%	2028	Dec	Serial			590,000	0	0	590,000			
1	011839ZC4	3.400%	2029	Jun	Serial			600,000	0	0	600,000			
1	011839ZD2	3.450%	2029	Dec	Serial			610,000	0	0	610,000			
1	011839ZE0	3.500%	2030	Jun	Serial			620,000	0	0	620,000			
1	011839ZF7	3.600%	2030	Dec	Serial			630,000	0	0	630,000			
1	011839ZG5	3.650%	2031	Jun	Serial			640,000	0	0	640,000			
1	011839ZH3	3.700%	2031	Dec	Serial			655,000	0	0	655,000			
1	011839ZJ9	3.750%	2032	Jun	Serial			665,000	0	0	665,000			
1	011839ZK6	3.750%	2032	Dec	Serial			675,000	0	0	675,000			
1	011839ZL4	3.800%	2033	Jun	Serial			690,000	0	0	690,000			
1	011839ZM2	3.800%	2033	Dec	Serial			705,000	0	0	705,000			
1	011839ZN0	3.850%	2034	Jun	Serial			715,000	0	0	715,000			
1	011839ZP5	3.850%	2034	Dec	Serial			730,000	0	0	730,000			
1	011839ZQ3	3.950%	2035	Jun	Serial			745,000	0	0	745,000			
1	011839ZR1	3.950%	2035	Dec	Serial			760,000	0	0	760,000			
1	011839ZS9	4.000%	2036	Jun	Serial			775,000	0	0	775,000			

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										**S and P**	**Moodys** / **Fitch**
C2311	**Veterans Collateralized Bonds, 2023 First**				**Exempt**	Prog: **212**	Yield: **4.333%**	Delivery: **7/27/2023**	Underwriter: **Fidelity/RayJames**	*AAA*	*Aaa* / *N/A*
1	011839ZT7	4.000%	2036	Dec	Serial			790,000	0	0	790,000
1	011839ZU4	4.050%	2037	Jun	Serial			805,000	0	0	805,000
1	011839ZV2	4.050%	2037	Dec	Serial			820,000	0	0	820,000
1	011839ZW0	4.100%	2038	Jun	Serial			840,000	0	0	840,000
1	011839ZX8	4.100%	2038	Dec	Serial			855,000	0	0	855,000
1	011839ZY6	4.150%	2039	Jun	Serial			875,000	0	0	875,000
1	011839ZZ3	4.150%	2039	Dec	Serial			890,000	0	0	890,000
1	011839A23	4.200%	2040	Jun	Serial			910,000	0	0	910,000
1	011839A31	4.200%	2040	Dec	Serial			930,000	0	0	930,000
1	011839A49	4.250%	2041	Jun	Serial			950,000	0	0	950,000
1	011839A56	4.250%	2041	Dec	Serial			970,000	0	0	970,000
1	011839A64	4.350%	2042	Jun	Serial			990,000	0	0	990,000
1	011839A72	4.400%	2042	Dec	Serial			1,010,000	0	0	1,010,000
1	011839B30	4.450%	2043	Jun	Sinker			1,035,000	0	0	1,035,000
1	011839B30	4.450%	2043	Dec	Sinker			1,055,000	0	0	1,055,000
1	011839B30	4.450%	2044	Jun	Sinker			1,080,000	0	0	1,080,000
1	011839B30	4.450%	2044	Dec	Term			1,105,000	0	0	1,105,000
1	011839B71	4.500%	2045	Jun	Sinker			1,130,000	0	0	1,130,000
1	011839B71	4.500%	2045	Dec	Sinker			1,155,000	0	0	1,155,000
1	011839B71	4.500%	2046	Jun	Sinker			1,180,000	0	0	1,180,000
1	011839B71	4.500%	2046	Dec	Term			1,205,000	0	0	1,205,000
1	011839C39	4.550%	2047	Jun	Sinker			1,235,000	0	0	1,235,000
1	011839C39	4.550%	2047	Dec	Sinker			1,260,000	0	0	1,260,000
1	011839C39	4.550%	2048	Jun	Sinker			1,290,000	0	0	1,290,000
1	011839C39	4.550%	2048	Dec	Term			1,320,000	0	0	1,320,000
1	011839C70	4.600%	2049	Jun	Sinker			1,350,000	0	0	1,350,000
1	011839C70	4.600%	2049	Dec	Sinker			1,380,000	0	0	1,380,000
1	011839C70	4.600%	2050	Jun	Sinker			1,410,000	0	0	1,410,000
1	011839C70	4.600%	2050	Dec	Term			1,445,000	0	0	1,445,000
1	011839D38	4.650%	2051	Jun	Sinker			1,475,000	0	0	1,475,000
1	011839D38	4.650%	2051	Dec	Sinker			1,510,000	0	0	1,510,000
1	011839D38	4.650%	2052	Jun	Sinker			1,545,000	0	0	1,545,000
1	011839D38	4.650%	2052	Dec	Term			1,585,000	0	0	1,585,000
							C2311 Total	**$49,900,000**	**$0**	**$0**	**$49,900,000**
C2411	**Veterans Collateralized Bonds, 2024 First**				**Exempt**	Prog: **213**	Yield: **4.352%**	Delivery: **7/30/2024**	Underwriter: **Truist**	*AAA*	*Aaa* / *N/A*
1	011839G27	3.250%	2027	June	Serial			800,000	0	0	800,000
1	011839G35	3.250%	2027	Dec	Serial			815,000	0	0	815,000
1	011839G43	3.300%	2028	June	Serial			830,000	0	0	830,000
1	011839G50	3.300%	2028	Dec	Serial			840,000	0	0	840,000
1	011839G68	3.350%	2029	June	Serial			855,000	0	0	855,000
1	011839G76	3.350%	2029	Dec	Serial			870,000	0	0	870,000
1	011839G84	3.450%	2030	June	Serial			885,000	0	0	885,000
1	011839G92	3.450%	2030	Dec	Serial			900,000	0	0	900,000
1	011839H26	3.500%	2031	June	Serial			915,000	0	0	915,000
1	011839H34	3.500%	2031	Dec	Serial			930,000	0	0	930,000
1	011839H42	3.600%	2032	June	Serial			945,000	0	0	945,000
1	011839H59	3.600%	2032	Dec	Serial			965,000	0	0	965,000
1	011839H67	3.700%	2033	June	Serial			980,000	0	0	980,000
1	011839H75	3.700%	2033	Dec	Serial			1,000,000	0	0	1,000,000
1	011839H83	3.850%	2034	June	Serial			1,020,000	0	0	1,020,000
1	011839H91	3.850%	2034	Dec	Serial			1,040,000	0	0	1,040,000
1	011839J24	3.900%	2035	June	Serial			1,060,000	0	0	1,060,000
1	011839J32	3.900%	2035	Dec	Serial			1,080,000	0	0	1,080,000
1	011839J40	3.950%	2036	June	Serial			1,100,000	0	0	1,100,000
1	011839J57	4.000%	2036	Dec	Serial			1,120,000	0	0	1,120,000
1	011839J65	4.000%	2037	June	Serial			1,145,000	0	0	1,145,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)											
									S and P	**Moodys**	**Fitch**
C2411	**Veterans Collateralized Bonds, 2024 First**				**Exempt**	Prog: **213**	Yield: **4.352%**	Delivery: **7/30/2024**	Underwriter: **Truist**		
									AAA	*Aaa*	*N/A*
1	011839J73	4.050%	2037	Dec	Serial			1,165,000	0	0	1,165,000
1	011839K71	4.000%	2038	June	Sinker		Disc	1,190,000	0	0	1,190,000
1	011839K71	4.000%	2038	Dec	Sinker		Disc	1,215,000	0	0	1,215,000
1	011839K71	4.000%	2039	June	Sinker		Disc	1,240,000	0	0	1,240,000
1	011839K71	4.000%	2039	Dec	Sinker		Disc	1,265,000	0	0	1,265,000
1	011839K71	4.000%	2040	June	Sinker		Disc	1,290,000	0	0	1,290,000
1	011839K71	4.000%	2040	Dec	Sinker		Disc	1,315,000	0	0	1,315,000
1	011839K71	4.000%	2041	June	Sinker		Disc	1,340,000	0	0	1,340,000
1	011839K71	4.000%	2041	Dec	Term		Disc	1,370,000	0	0	1,370,000
1	011839L70	4.250%	2042	June	Sinker		Disc	1,395,000	0	0	1,395,000
1	011839L70	4.250%	2042	Dec	Sinker		Disc	1,425,000	0	0	1,425,000
1	011839L70	4.250%	2043	June	Sinker		Disc	1,455,000	0	0	1,455,000
1	011839L70	4.250%	2043	Dec	Sinker		Disc	1,485,000	0	0	1,485,000
1	011839L70	4.250%	2044	June	Sinker		Disc	1,515,000	0	0	1,515,000
1	011839L70	4.250%	2044	Dec	Sinker		Disc	1,550,000	0	0	1,550,000
1	011839L70	4.250%	2045	June	Sinker		Disc	1,580,000	0	0	1,580,000
1	011839L70	4.250%	2045	Dec	Term		Disc	1,615,000	0	0	1,615,000
1	011839M79	4.600%	2046	June	Sinker			1,650,000	0	0	1,650,000
1	011839M79	4.600%	2046	Dec	Sinker			1,690,000	0	0	1,690,000
1	011839M79	4.600%	2047	June	Sinker			1,725,000	0	0	1,725,000
1	011839M79	4.600%	2047	Dec	Sinker			1,765,000	0	0	1,765,000
1	011839M79	4.600%	2048	June	Sinker			1,805,000	0	0	1,805,000
1	011839M79	4.600%	2048	Dec	Sinker			1,850,000	0	0	1,850,000
1	011839M79	4.600%	2049	June	Sinker			1,890,000	0	0	1,890,000
1	011839M79	4.600%	2049	Dec	Term			1,935,000	0	0	1,935,000
1	011839N78	4.650%	2050	June	Sinker			1,980,000	0	0	1,980,000
1	011839N78	4.650%	2050	Dec	Sinker			2,025,000	0	0	2,025,000
1	011839N78	4.650%	2051	June	Sinker			2,075,000	0	0	2,075,000
1	011839N78	4.650%	2051	Dec	Sinker			2,120,000	0	0	2,120,000
1	011839N78	4.650%	2052	June	Sinker			2,170,000	0	0	2,170,000
1	011839N78	4.650%	2052	Dec	Sinker			2,220,000	0	0	2,220,000
1	011839N78	4.650%	2053	June	Sinker			2,270,000	0	0	2,270,000
1	011839N78	4.650%	2053	Dec	Term			2,325,000	0	0	2,325,000
							C2411 Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
							Collateralized Bonds (Veterans Mortgage Program) Total	**$234,900,000**	**$16,735,000**	**$59,070,000**	**$159,095,000**

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II											
									S and P	**Moodys**	**Fitch**
GM16A	**General Mortgage Revenue Bonds II, 2016 Series A**				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**		
									AA+	*Aaa*	*AA+*
	01170REL2	0.450%	2017	Jun	Serial			1,195,000	1,195,000	0	0
	01170REM0	0.500%	2017	Dec	Serial			1,345,000	1,345,000	0	0
	01170REN8	0.700%	2018	Jun	Serial			2,055,000	2,055,000	0	0
	01170REP3	0.750%	2018	Dec	Serial			2,065,000	2,065,000	0	0
	01170REQ1	0.900%	2019	Jun	Serial			2,075,000	2,075,000	0	0
	01170RER9	0.950%	2019	Dec	Serial			2,090,000	2,090,000	0	0
	01170RES7	1.050%	2020	Jun	Serial			2,100,000	2,100,000	0	0
	01170RET5	1.100%	2020	Dec	Serial			2,110,000	2,110,000	0	0
	01170REU2	1.250%	2021	Jun	Serial			2,125,000	2,125,000	0	0
	01170REV0	1.300%	2021	Dec	Serial			2,145,000	2,145,000	0	0
	01170REW8	1.500%	2022	Jun	Serial			2,160,000	2,160,000	0	0
	01170REX6	1.550%	2022	Dec	Serial			2,180,000	2,180,000	0	0
	01170REY4	1.700%	2023	Jun	Serial			2,200,000	2,200,000	0	0
	01170REZ1	1.750%	2023	Dec	Serial			2,225,000	2,225,000	0	0
	01170RFA5	1.850%	2024	Jun	Serial			2,245,000	2,245,000	0	0
	01170RFB3	1.900%	2024	Dec	Serial			2,265,000	2,265,000	0	0
	01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0	2,295,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+*	*Aaa* / *AA+*
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0	2,315,000
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0	2,345,000
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0	2,375,000
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0	2,400,000
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0	2,430,000
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	255,000	10,000
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	820,000	1,220,000
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	255,000	15,000
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	815,000	1,260,000
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	265,000	10,000
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	840,000	1,275,000
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	270,000	15,000
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	850,000	1,300,000
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	270,000	15,000
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	860,000	1,330,000
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	275,000	15,000
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	885,000	1,345,000
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	280,000	15,000
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	900,000	1,370,000
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	280,000	20,000
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	915,000	1,395,000
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	930,000	1,425,000
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	285,000	20,000
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	290,000	20,000
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	945,000	1,445,000
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	295,000	25,000
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	970,000	1,460,000
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	970,000	1,505,000
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	300,000	25,000
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	305,000	25,000
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	310,000	25,000
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	315,000	25,000
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	325,000	25,000
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	330,000	25,000
01170RFJ6	3.150%	2036	Dec	Term			5,890,000	0	5,890,000	0
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	335,000	25,000
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	345,000	25,000
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	350,000	25,000
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	355,000	25,000
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	365,000	25,000
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	370,000	25,000
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	380,000	25,000
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	385,000	25,000
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	390,000	30,000
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	395,000	30,000
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	405,000	30,000
01170RFK3	3.250%	2041	Dec	Term			2,845,000	0	2,845,000	0
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	415,000	30,000
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	420,000	30,000
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	430,000	30,000
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	440,000	30,000
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	450,000	30,000
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	455,000	30,000
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	465,000	30,000
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	470,000	35,000
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	280,000	25,000

General Mortgage Revenue Bonds II

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P	Moodys / Fitch
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+*	*Aaa* / *AA+*
01170RFL1	3.350%	2046	Dec	Term			3,800,000	0	3,800,000	0
						GM16A Total	**$100,000,000**	**$32,580,000**	**$36,040,000**	**$31,380,000**
GM18A General Mortgage Revenue Bonds II, 2018 Series A				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+*	*Aaa* / *N/A*
01170RFS6	1.550%	2019	Jun	Serial			845,000	845,000	0	0
01170RFT4	1.650%	2019	Dec	Serial			865,000	865,000	0	0
01170RFU1	1.800%	2020	Jun	Serial			885,000	885,000	0	0
01170RFV9	1.900%	2020	Dec	Serial			1,015,000	975,000	40,000	0
01170RFW7	2.000%	2021	Jun	Serial			925,000	880,000	45,000	0
01170RFX5	2.050%	2021	Dec	Serial			945,000	900,000	45,000	0
01170RFY3	2.150%	2022	Jun	Serial			965,000	915,000	50,000	0
01170RFZ0	2.200%	2022	Dec	Serial			2,480,000	2,360,000	120,000	0
01170RGA4	2.300%	2023	Jun	Serial			1,005,000	955,000	50,000	0
01170RGB2	2.400%	2023	Dec	Serial			1,030,000	980,000	50,000	0
01170RGC0	2.500%	2024	Jun	Serial			1,050,000	1,000,000	50,000	0
01170RGD8	2.600%	2024	Dec	Serial			1,075,000	1,025,000	50,000	0
01170RGE6	2.650%	2025	Jun	Serial			1,095,000	0	50,000	1,045,000
01170RGF3	2.750%	2025	Dec	Serial			1,670,000	0	85,000	1,585,000
01170RGG1	2.850%	2026	Jun	Serial			1,695,000	0	85,000	1,610,000
01170RGH9	2.900%	2026	Dec	Serial			710,000	0	35,000	675,000
01170RGJ5	2.950%	2027	Jun	Serial			2,195,000	0	110,000	2,085,000
01170RGK2	3.000%	2027	Dec	Serial			3,065,000	0	3,065,000	0
01170RGL0	3.050%	2028	Jun	Serial			2,680,000	0	2,680,000	0
01170RGM8	3.100%	2028	Dec	Serial			415,000	0	415,000	0
01170RGN6	3.200%	2029	Jun	Serial			2,735,000	0	2,735,000	0
01170RGP1	3.250%	2029	Dec	Serial			2,125,000	0	2,125,000	0
01170RGQ9	3.300%	2030	Jun	Serial			355,000	0	355,000	0
01170RGR7	3.350%	2030	Dec	Serial			760,000	0	760,000	0
01170RGS5	3.450%	2033	Dec	Term			11,960,000	0	11,960,000	0
01170RGT3	3.700%	2038	Dec	Term			17,785,000	0	17,785,000	0
01170RGV8	4.000%	2040	Dec	Sinker		PAC	1,500,000	0	1,025,000	475,000
01170RGU0	3.750%	2040	Dec	Term			6,755,000	0	6,755,000	0
01170RGV8	4.000%	2041	Jun	Sinker		PAC	2,180,000	0	1,495,000	685,000
01170RGV8	4.000%	2041	Dec	Sinker		PAC	2,225,000	0	1,510,000	715,000
01170RGV8	4.000%	2042	Jun	Sinker		PAC	2,270,000	0	1,555,000	715,000
01170RGV8	4.000%	2042	Dec	Sinker		PAC	2,320,000	0	1,580,000	740,000
01170RGV8	4.000%	2043	Jun	Sinker		PAC	2,370,000	0	1,625,000	745,000
01170RGV8	4.000%	2043	Dec	Sinker		PAC	2,420,000	0	1,655,000	765,000
01170RGV8	4.000%	2044	Jun	Sinker		PAC	2,475,000	0	1,695,000	780,000
01170RGV8	4.000%	2044	Dec	Sinker		PAC	2,525,000	0	1,720,000	805,000
01170RGV8	4.000%	2045	Jun	Sinker		PAC	2,585,000	0	1,770,000	815,000
01170RGV8	4.000%	2045	Dec	Sinker		PAC	2,640,000	0	1,805,000	835,000
01170RGV8	4.000%	2046	Jun	Sinker		PAC	2,695,000	0	1,845,000	850,000
01170RGV8	4.000%	2046	Dec	Sinker		PAC	2,755,000	0	1,885,000	870,000
01170RGV8	4.000%	2047	Jun	Sinker		PAC	2,815,000	0	1,925,000	890,000
01170RGV8	4.000%	2047	Dec	Sinker		PAC	2,870,000	0	1,965,000	905,000
01170RGV8	4.000%	2048	Jun	Sinker		PAC	2,695,000	0	1,845,000	850,000
01170RGV8	4.000%	2048	Dec	Term		PAC	835,000	0	565,000	270,000
						GM18A Total	**$109,260,000**	**$12,585,000**	**$76,965,000**	**$19,710,000**
GM18B General Mortgage Revenue Bonds II, 2018 Series B				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+*	*Aaa* / *N/A*
01170RGW6	5.000%	2031	Dec	Serial	Prem	Pre-Ulm	28,465,000	0	0	28,465,000
01170RGX4	3.450%	2033	Dec	Term		Pre-Ulm	20,000,000	0	20,000,000	0
01170RGY2	3.550%	2035	Dec	Term		Pre-Ulm	10,055,000	0	10,055,000	0
						GM18B Total	**$58,520,000**	**$0**	**$30,055,000**	**$28,465,000**
GM19A General Mortgage Revenue Bonds II, 2019 Series A				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+*	*Aaa* / *N/A*
01170RGZ9	1.100%	2020	Jun	Serial			1,035,000	1,035,000	0	0

General Mortgage Revenue Bonds II

								S and P	Moodys	Fitch
GM19A	**General Mortgage Revenue Bonds II, 2019 Series A**			**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**		
								AA+	*Aaa*	*N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170RHA3	1.150%	2020	Dec	Serial			1,990,000	1,990,000	0	0
01170RHB1	1.200%	2021	Jun	Serial			1,175,000	1,175,000	0	0
01170RHC9	1.250%	2021	Dec	Serial			1,900,000	1,900,000	0	0
01170RHD7	1.300%	2022	Jun	Serial			1,220,000	1,220,000	0	0
01170RHE5	1.350%	2022	Dec	Serial			1,155,000	1,155,000	0	0
01170RHF2	1.400%	2023	Jun	Serial			1,225,000	1,225,000	0	0
01170RHG0	1.450%	2023	Dec	Serial			1,805,000	1,805,000	0	0
01170RHH8	1.500%	2024	Jun	Serial			1,945,000	1,945,000	0	0
01170RHJ4	1.550%	2024	Dec	Serial			2,055,000	2,055,000	0	0
01170RHK1	1.600%	2025	Jun	Serial			1,585,000	0	0	1,585,000
01170RHL9	1.625%	2025	Dec	Serial			2,130,000	0	0	2,130,000
01170RHM7	1.650%	2026	Jun	Serial			1,915,000	0	0	1,915,000
01170RHN5	1.700%	2026	Dec	Serial			1,955,000	0	0	1,955,000
01170RHP0	1.750%	2027	Jun	Serial			1,995,000	0	0	1,995,000
01170RHQ8	1.800%	2027	Dec	Serial			2,035,000	0	0	2,035,000
01170RHR6	1.850%	2028	Jun	Serial			1,950,000	0	0	1,950,000
01170RHS4	1.900%	2028	Dec	Serial			2,050,000	0	0	2,050,000
01170RHT2	1.950%	2029	Jun	Serial			2,175,000	0	0	2,175,000
01170RHU9	2.000%	2029	Dec	Serial			2,330,000	0	0	2,330,000
01170RHV7	2.050%	2030	Jun	Serial			2,155,000	0	0	2,155,000
01170RHW5	2.100%	2030	Dec	Serial			2,250,000	0	0	2,250,000
01170RHX3	2.150%	2031	Jun	Serial			2,300,000	0	0	2,300,000
01170RHY1	2.200%	2031	Dec	Serial			3,670,000	0	0	3,670,000
01170RHZ8	2.250%	2032	Jun	Serial			2,445,000	0	0	2,445,000
01170RJA1	2.250%	2032	Dec	Serial			2,495,000	0	0	2,495,000
01170RJB9	2.500%	2033	Jun	Sinker			2,545,000	0	0	2,545,000
01170RJB9	2.500%	2033	Dec	Sinker			2,595,000	0	0	2,595,000
01170RJB9	2.500%	2034	Jun	Sinker			2,650,000	0	0	2,650,000
01170RJB9	2.500%	2034	Dec	Term			2,710,000	0	0	2,710,000
01170RJC7	2.700%	2035	Jun	Sinker			2,760,000	0	0	2,760,000
01170RJC7	2.700%	2035	Dec	Sinker			1,765,000	0	0	1,765,000
01170RJD5	3.750%	2035	Dec	Sinker	Prem	PAC	1,050,000	0	610,000	440,000
01170RJC7	2.700%	2036	Jun	Sinker			1,335,000	0	0	1,335,000
01170RJD5	3.750%	2036	Jun	Sinker	Prem	PAC	1,540,000	0	905,000	635,000
01170RJC7	2.700%	2036	Dec	Sinker			1,360,000	0	0	1,360,000
01170RJD5	3.750%	2036	Dec	Sinker	Prem	PAC	1,575,000	0	920,000	655,000
01170RJC7	2.700%	2037	Jun	Sinker			1,390,000	0	0	1,390,000
01170RJD5	3.750%	2037	Jun	Sinker	Prem	PAC	1,610,000	0	945,000	665,000
01170RJC7	2.700%	2037	Dec	Sinker			1,415,000	0	0	1,415,000
01170RJD5	3.750%	2037	Dec	Sinker	Prem	PAC	1,645,000	0	960,000	685,000
01170RJD5	3.750%	2038	Jun	Sinker	Prem	PAC	1,680,000	0	980,000	700,000
01170RJC7	2.700%	2038	Jun	Sinker			1,440,000	0	0	1,440,000
01170RJD5	3.750%	2038	Dec	Sinker	Prem	PAC	1,715,000	0	1,000,000	715,000
01170RJC7	2.700%	2038	Dec	Sinker			1,470,000	0	0	1,470,000
01170RJD5	3.750%	2039	Jun	Sinker	Prem	PAC	1,755,000	0	1,025,000	730,000
01170RJC7	2.700%	2039	Jun	Sinker			1,500,000	0	0	1,500,000
01170RJC7	2.700%	2039	Dec	Term			1,525,000	0	0	1,525,000
01170RJD5	3.750%	2039	Dec	Sinker	Prem	PAC	1,795,000	0	1,045,000	750,000
01170RJE3	2.900%	2040	Jun	Sinker			1,555,000	0	950,000	605,000
01170RJD5	3.750%	2040	Jun	Sinker	Prem	PAC	1,835,000	0	1,075,000	760,000
01170RJE3	2.900%	2040	Dec	Sinker			1,585,000	0	970,000	615,000
01170RJD5	3.750%	2040	Dec	Sinker	Prem	PAC	1,875,000	0	1,090,000	785,000
01170RJE3	2.900%	2041	Jun	Sinker			1,615,000	0	990,000	625,000
01170RJD5	3.750%	2041	Jun	Sinker	Prem	PAC	1,915,000	0	1,115,000	800,000
01170RJD5	3.750%	2041	Dec	Sinker	Prem	PAC	1,955,000	0	1,140,000	815,000
01170RJE3	2.900%	2041	Dec	Sinker			1,645,000	0	1,010,000	635,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** **Fitch**
GM19A General Mortgage Revenue Bonds II, 2019 Series A				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+*	*Aaa* *N/A*
01170RJE3	2.900%	2042	Jun	Sinker			1,680,000	0	1,030,000	650,000
01170RJD5	3.750%	2042	Jun	Sinker	Prem	PAC	2,000,000	0	1,165,000	835,000
01170RJD5	3.750%	2042	Dec	Term	Prem	PAC	785,000	0	445,000	340,000
01170RJE3	2.900%	2042	Dec	Sinker			1,710,000	0	1,045,000	665,000
01170RJE3	2.900%	2043	Jun	Sinker			1,745,000	0	1,070,000	675,000
01170RJE3	2.900%	2043	Dec	Sinker			1,780,000	0	1,090,000	690,000
01170RJE3	2.900%	2044	Jun	Sinker			1,815,000	0	1,115,000	700,000
01170RJE3	2.900%	2044	Dec	Term			1,850,000	0	1,130,000	720,000
01170RJF0	2.950%	2049	Jun	Term			17,590,000	0	17,590,000	0
						GM19A Total	**$136,700,000**	**$15,505,000**	**$42,410,000**	**$78,785,000**
GM19B General Mortgage Revenue Bonds II, 2019 Series B				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+*	*Aaa* *N/A*
01170RJG8	5.000%	2030	Jun	Serial	Prem	Pre-Ulm	825,000	0	0	825,000
01170RJH6	5.000%	2031	Jun	Serial	Prem	Pre-Ulm	4,830,000	0	0	4,830,000
01170RJJ2	5.000%	2032	Dec	Sinker	Prem	Pre-Ulm	1,000,000	0	0	1,000,000
01170RJJ2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	9,000,000	0	0	9,000,000
01170RJJ2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	4,330,000	0	0	4,330,000
01170RJK9	2.500%	2034	Dec	Serial		Pre-Ulm	5,000,000	0	5,000,000	0
						GM19B Total	**$24,985,000**	**$0**	**$5,000,000**	**$19,985,000**
GM20A General Mortgage Revenue Bonds II, 2020 Series A				**Exempt**	Prog: **409**	Yield: **1.825%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	*AA+*	*Aaa* *N/A*
01170RJL7	0.250%	2021	Jun	Serial			1,790,000	1,790,000	0	0
01170RJM5	0.300%	2021	Dec	Serial			1,825,000	1,825,000	0	0
01170RJN3	0.350%	2022	Jun	Serial			1,860,000	1,860,000	0	0
01170RJP8	0.400%	2022	Dec	Serial			1,895,000	1,895,000	0	0
01170RJQ6	0.450%	2023	Jun	Serial			1,930,000	1,930,000	0	0
01170RJR4	0.550%	2023	Dec	Serial			1,965,000	1,965,000	0	0
01170RJS2	0.650%	2024	Jun	Serial			1,995,000	1,995,000	0	0
01170RJT0	0.700%	2024	Dec	Serial			2,040,000	2,040,000	0	0
01170RJU7	0.800%	2025	Jun	Serial			2,070,000	0	0	2,070,000
01170RJV5	0.950%	2025	Dec	Serial			2,110,000	0	0	2,110,000
01170RJW3	1.050%	2026	Jun	Serial			2,150,000	0	0	2,150,000
01170RJX1	1.100%	2026	Dec	Serial			2,185,000	0	0	2,185,000
01170RJY9	1.200%	2027	Jun	Serial			2,230,000	0	0	2,230,000
01170RJZ6	1.250%	2027	Dec	Serial			2,270,000	0	0	2,270,000
01170RKA9	1.350%	2028	Jun	Serial			2,310,000	0	0	2,310,000
01170RKB7	1.400%	2028	Dec	Serial			2,355,000	0	0	2,355,000
01170RKC5	1.500%	2029	Jun	Serial			2,395,000	0	0	2,395,000
01170RKD3	1.550%	2029	Dec	Serial			2,445,000	0	0	2,445,000
01170RKE1	1.650%	2030	Jun	Serial			2,485,000	0	0	2,485,000
01170RKF8	1.700%	2030	Dec	Serial			2,945,000	0	0	2,945,000
01170RKG6	1.800%	2031	Jun	Serial			3,005,000	0	0	3,005,000
01170RKH4	1.850%	2031	Dec	Serial			3,055,000	0	0	3,055,000
01170RKJ0	1.900%	2032	Jun	Serial			3,115,000	0	0	3,115,000
01170RKK7	1.900%	2032	Dec	Serial			3,165,000	0	0	3,165,000
01170RKL5	1.950%	2033	Jun	Serial			3,230,000	0	0	3,230,000
01170RKM3	1.950%	2033	Dec	Serial			3,285,000	0	0	3,285,000
01170RKN1	2.000%	2034	Jun	Sinker			3,340,000	0	0	3,340,000
01170RKN1	2.000%	2034	Dec	Sinker			3,410,000	0	0	3,410,000
01170RKN1	2.000%	2035	Jun	Sinker			3,465,000	0	0	3,465,000
01170RKN1	2.000%	2035	Dec	Term			3,530,000	0	0	3,530,000
01170RKP6	2.050%	2036	Jun	Sinker			3,590,000	0	0	3,590,000
01170RKP6	2.050%	2036	Dec	Sinker			3,660,000	0	0	3,660,000
01170RKQ4	3.250%	2037	Jun	Sinker	Prem	PAC	1,335,000	0	660,000	675,000
01170RKP6	2.050%	2037	Jun	Term			2,390,000	0	0	2,390,000
01170RKQ4	3.250%	2037	Dec	Sinker	Prem	PAC	3,790,000	0	1,855,000	1,935,000
01170RKQ4	3.250%	2038	Jun	Sinker	Prem	PAC	3,860,000	0	1,895,000	1,965,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									S and P	Moodys / Fitch
GM20A General Mortgage Revenue Bonds II, 2020 Series A				**Exempt**	Prog: **409**	Yield: **1.825%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	*AA+*	*Aaa* / *N/A*
01170RKQ4	3.250%	2038	Dec	Sinker	Prem	PAC	3,930,000	0	1,925,000	2,005,000
01170RKQ4	3.250%	2039	Jun	Sinker	Prem	PAC	4,005,000	0	1,960,000	2,045,000
01170RKQ4	3.250%	2039	Dec	Sinker	Prem	PAC	4,070,000	0	1,995,000	2,075,000
01170RKQ4	3.250%	2040	Jun	Sinker	Prem	PAC	4,155,000	0	2,040,000	2,115,000
01170RKQ4	3.250%	2040	Dec	Sinker	Prem	PAC	4,220,000	0	2,070,000	2,150,000
01170RKQ4	3.250%	2041	Jun	Sinker	Prem	PAC	4,300,000	0	2,105,000	2,195,000
01170RKQ4	3.250%	2041	Dec	Sinker	Prem	PAC	4,380,000	0	2,145,000	2,235,000
01170RKQ4	3.250%	2042	Jun	Sinker	Prem	PAC	3,095,000	0	1,515,000	1,580,000
01170RKQ4	3.250%	2042	Dec	Sinker	Prem	PAC	1,780,000	0	875,000	905,000
01170RKQ4	3.250%	2043	Jun	Sinker	Prem	PAC	1,810,000	0	890,000	920,000
01170RKQ4	3.250%	2043	Dec	Sinker	Prem	PAC	1,840,000	0	895,000	945,000
01170RKQ4	3.250%	2044	Jun	Sinker	Prem	PAC	1,870,000	0	905,000	965,000
01170RKQ4	3.250%	2044	Dec	Term	Prem	PAC	1,240,000	0	600,000	640,000
						GM20A Total	**$135,170,000**	**$15,300,000**	**$24,330,000**	**$95,540,000**
GM20B General Mortgage Revenue Bonds II, 2020 Series B				**Exempt**	Prog: **409**	Yield: **1.825%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	*AA+*	*Aaa* / *N/A*
01170RKR2	5.000%	2030	Dec	Serial	Prem	Pre-Ulm	10,000,000	0	0	10,000,000
01170RKS0	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	3,605,000	0	0	3,605,000
01170RKS0	5.000%	2031	Dec	Term	Prem	Pre-Ulm	5,650,000	0	0	5,650,000
01170RKT8	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	7,000,000	0	0	7,000,000
01170RKT8	5.000%	2032	Dec	Term	Prem	Pre-Ulm	10,620,000	0	0	10,620,000
01170RKU5	5.000%	2033	Jun	Serial	Prem	Pre-Ulm	7,800,000	0	0	7,800,000
01170RKV3	2.000%	2033	Dec	Sinker		Pre-Ulm	6,500,000	0	0	6,500,000
01170RKV3	2.000%	2034	Jun	Sinker		Pre-Ulm	6,500,000	0	0	6,500,000
01170RKV3	2.000%	2034	Dec	Sinker		Pre-Ulm	5,500,000	0	0	5,500,000
01170RKV3	2.000%	2035	Jun	Sinker		Pre-Ulm	5,500,000	0	0	5,500,000
01170RKV3	2.000%	2035	Dec	Term		Pre-Ulm	6,000,000	0	0	6,000,000
						GM20B Total	**$74,675,000**	**$0**	**$0**	**$74,675,000**
GM22A General Mortgage Revenue Bonds II, 2022 Series A				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	*AA+*	*Aaa* / *N/A*
01170RKW1	0.150%	2022	Jun	Serial			195,000	195,000	0	0
01170RKX9	0.200%	2022	Dec	Serial			400,000	400,000	0	0
01170RKY7	0.300%	2023	Jun	Serial			410,000	410,000	0	0
01170RKZ4	0.350%	2023	Dec	Serial			415,000	415,000	0	0
01170RLA8	0.450%	2024	Jun	Serial			425,000	425,000	0	0
01170RLB6	0.500%	2024	Dec	Serial			430,000	430,000	0	0
01170RLC4	0.600%	2025	Jun	Serial			435,000	0	0	435,000
01170RLD2	0.700%	2025	Dec	Serial			445,000	0	0	445,000
01170RLE0	0.800%	2026	Jun	Serial			450,000	0	0	450,000
01170RLF7	0.900%	2026	Dec	Serial			460,000	0	0	460,000
01170RLG5	1.000%	2027	Jun	Serial			465,000	0	0	465,000
01170RLH3	1.150%	2027	Dec	Serial			475,000	0	0	475,000
01170RLJ9	1.250%	2028	Jun	Serial			485,000	0	0	485,000
01170RLK6	1.375%	2028	Dec	Serial			490,000	0	0	490,000
01170RLL4	1.500%	2029	Jun	Serial			500,000	0	0	500,000
01170RLM2	1.600%	2029	Dec	Serial			505,000	0	0	505,000
01170RLN0	1.650%	2030	Jun	Serial			515,000	0	0	515,000
01170RLP5	1.750%	2030	Dec	Serial			525,000	0	0	525,000
01170RLQ3	1.850%	2031	Jun	Serial			535,000	0	0	535,000
01170RLR1	1.900%	2031	Dec	Serial			540,000	0	0	540,000
01170RLS9	1.950%	2032	Jun	Serial			550,000	0	0	550,000
01170RLT7	2.000%	2032	Dec	Serial			560,000	0	0	560,000
01170RLU4	2.050%	2033	Jun	Serial			570,000	0	0	570,000
01170RLV2	2.100%	2033	Dec	Serial			580,000	0	0	580,000
01170RLW0	2.150%	2034	Jun	Sinker			595,000	0	0	595,000
01170RLW0	2.150%	2034	Dec	Sinker			600,000	0	0	600,000
01170RLW0	2.150%	2035	Jun	Sinker			610,000	0	0	610,000

General Mortgage Revenue Bonds II

	S and P	Moodys	Fitch
GM22A General Mortgage Revenue Bonds II, 2022 Series A — **Exempt** — Prog: **410** — Yield: **2.024%** — Delivery: **1/12/2022** — Underwriter: **Jefferies**	*AA+*	*Aaa*	*N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	01170RLW0	2.150%	2035	Dec	Sinker			620,000	0	0	620,000
	01170RLW0	2.150%	2036	Jun	Sinker			630,000	0	0	630,000
	01170RLW0	2.150%	2036	Dec	Term			640,000	0	0	640,000
	01170RLX8	2.350%	2037	Jun	Sinker			655,000	0	0	655,000
	01170RLX8	2.350%	2037	Dec	Sinker			665,000	0	0	665,000
	01170RLX8	2.350%	2038	Jun	Sinker			670,000	0	0	670,000
	01170RLX8	2.350%	2038	Dec	Sinker			685,000	0	0	685,000
	01170RLX8	2.350%	2039	Jun	Sinker			695,000	0	0	695,000
	01170RLX8	2.350%	2039	Dec	Term			705,000	0	0	705,000
	01170RLY6	2.500%	2040	Jun	Sinker			720,000	0	0	720,000
	01170RLY6	2.500%	2040	Dec	Sinker			730,000	0	0	730,000
	01170RLY6	2.500%	2041	Jun	Sinker			740,000	0	0	740,000
	01170RLY6	2.500%	2041	Dec	Sinker			755,000	0	0	755,000
	01170RLY6	2.500%	2042	Jun	Sinker			765,000	0	0	765,000
	01170RLY6	2.500%	2042	Dec	Sinker			780,000	0	0	780,000
	01170RLZ3	3.000%	2043	Jun	Sinker	Prem	PAC	600,000	0	195,000	405,000
	01170RLY6	2.500%	2043	Jun	Term			190,000	0	0	190,000
	01170RLZ3	3.000%	2043	Dec	Sinker	Prem	PAC	805,000	0	255,000	550,000
	01170RLZ3	3.000%	2044	Jun	Sinker	Prem	PAC	820,000	0	255,000	565,000
	01170RLZ3	3.000%	2044	Dec	Sinker	Prem	PAC	835,000	0	265,000	570,000
	01170RLZ3	3.000%	2045	Jun	Sinker	Prem	PAC	845,000	0	265,000	580,000
	01170RLZ3	3.000%	2045	Dec	Sinker	Prem	PAC	860,000	0	265,000	595,000
	01170RLZ3	3.000%	2046	Jun	Sinker	Prem	PAC	875,000	0	275,000	600,000
	01170RLZ3	3.000%	2046	Dec	Sinker	Prem	PAC	890,000	0	275,000	615,000
	01170RLZ3	3.000%	2047	Jun	Sinker	Prem	PAC	905,000	0	285,000	620,000
	01170RLZ3	3.000%	2047	Dec	Sinker	Prem	PAC	920,000	0	285,000	635,000
	01170RLZ3	3.000%	2048	Jun	Sinker	Prem	PAC	935,000	0	285,000	650,000
	01170RLZ3	3.000%	2048	Dec	Sinker	Prem	PAC	950,000	0	295,000	655,000
	01170RLZ3	3.000%	2049	Jun	Sinker	Prem	PAC	970,000	0	300,000	670,000
	01170RLZ3	3.000%	2049	Dec	Sinker	Prem	PAC	985,000	0	305,000	680,000
	01170RLZ3	3.000%	2050	Jun	Sinker	Prem	PAC	1,005,000	0	315,000	690,000
	01170RLZ3	3.000%	2050	Dec	Sinker	Prem	PAC	1,020,000	0	320,000	700,000
	01170RLZ3	3.000%	2051	Jun	Term	Prem	PAC	1,035,000	0	315,000	720,000
							GM22A Total	**$39,065,000**	**$2,275,000**	**$4,755,000**	**$32,035,000**

	S and P	Moodys	Fitch
GM22B General Mortgage Revenue Bonds II, 2022 Series B — **Exempt** — Prog: **410** — Yield: **2.024%** — Delivery: **1/12/2022** — Underwriter: **Jefferies**	*AA+*	*Aaa*	*N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B-1	01170RMA7	1.650%	2030	Jun	Serial		Pre-Ulm	30,000	0	0	30,000
B-2	01170RMH2	5.000%	2030	Jun	Sinker	Prem	Pre-Ulm	5,000,000	0	0	5,000,000
B-1	01170RMB5	1.750%	2030	Dec	Serial		Pre-Ulm	3,025,000	0	0	3,025,000
B-2	01170RMH2	5.000%	2030	Dec	Term	Prem	Pre-Ulm	3,285,000	0	0	3,285,000
B-1	01170RMC3	1.850%	2031	Jun	Serial		Pre-Ulm	25,000	0	0	25,000
B-2	01170RMJ8	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	6,000,000	0	0	6,000,000
B-2	01170RMJ8	5.000%	2031	Dec	Term	Prem	Pre-Ulm	6,300,000	0	0	6,300,000
B-1	01170RMD1	1.950%	2032	Jun	Serial		Pre-Ulm	3,500,000	0	0	3,500,000
B-2	01170RMK5	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	3,475,000	0	0	3,475,000
B-1	01170RME9	2.000%	2032	Dec	Serial		Pre-Ulm	4,750,000	0	0	4,750,000
B-2	01170RMK5	5.000%	2032	Dec	Term	Prem	Pre-Ulm	4,680,000	0	0	4,680,000
B-1	01170RMF6	2.050%	2033	Jun	Serial		Pre-Ulm	3,025,000	0	0	3,025,000
B-2	01170RML3	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	7,500,000	0	0	7,500,000
B-2	01170RML3	5.000%	2033	Dec	Term	Prem	Pre-Ulm	7,525,000	0	0	7,525,000
B-1	01170RMG4	2.150%	2034	Jun	Sinker		Pre-Ulm	5,010,000	0	0	5,010,000
B-2	01170RMM1	5.000%	2034	Jun	Sinker	Prem	Pre-Ulm	4,785,000	0	0	4,785,000
B-1	01170RMG4	2.150%	2034	Dec	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
B-2	01170RMM1	5.000%	2034	Dec	Term	Prem	Pre-Ulm	2,775,000	0	0	2,775,000
B-1	01170RMG4	2.150%	2035	Jun	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000
B-2	01170RMN9	5.000%	2035	Jun	Sinker	Prem	Pre-Ulm	2,025,000	0	0	2,025,000
B-1	01170RMG4	2.150%	2035	Dec	Sinker		Pre-Ulm	2,000,000	0	0	2,000,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										**S and P**	**Moodys** **Fitch**
GM22B	**General Mortgage Revenue Bonds II, 2022 Series B**				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	*AA+*	*Aaa* *N/A*
B-2	01170RMN9	5.000%	2035	Dec	Term	Prem	Pre-Ulm	1,775,000	0	0	1,775,000
B-1	01170RMG4	2.150%	2036	Jun	Term		Pre-Ulm	1,000,000	0	0	1,000,000
B-2	01170RMP4	5.000%	2036	Jun	Serial	Prem	Pre-Ulm	990,000	0	0	990,000
							GM22B Total	**$83,730,000**	**$0**	**$0**	**$83,730,000**
GM22C	**General Mortgage Revenue Bonds II, 2022 Series C**				**Exempt**	Prog: **411**	Yield: **4.290%**	Delivery: **12/22/2022**	Underwriter: **BOfA Securities**	*AA+*	*Aaa* *N/A*
	01170RMQ2	2.450%	2023	Jun	Serial			210,000	210,000	0	0
	01170RMR0	2.550%	2023	Dec	Serial			580,000	580,000	0	0
	01170RMS8	2.700%	2024	Jun	Serial			650,000	650,000	0	0
	01170RMT6	2.750%	2024	Dec	Serial			670,000	670,000	0	0
	01170RMU3	2.900%	2025	Jun	Serial			685,000	0	0	685,000
	01170RMV1	2.950%	2025	Dec	Serial			705,000	0	0	705,000
	01170RMW9	3.000%	2026	Jun	Serial			725,000	0	0	725,000
	01170RMX7	3.050%	2026	Dec	Serial			745,000	0	0	745,000
	01170RMY5	3.100%	2027	Jun	Serial			765,000	0	0	765,000
	01170RMZ2	3.150%	2027	Dec	Serial			785,000	0	0	785,000
	01170RNA6	3.300%	2028	Jun	Serial			805,000	0	0	805,000
	01170RNB4	3.400%	2028	Dec	Serial			830,000	0	0	830,000
	01170RNC2	3.450%	2029	Jun	Serial			850,000	0	0	850,000
	01170RND0	3.500%	2029	Dec	Serial			875,000	0	0	875,000
	01170RNE8	3.650%	2030	Jun	Serial			900,000	0	0	900,000
	01170RNF5	3.700%	2030	Dec	Serial			925,000	0	0	925,000
	01170RNG3	3.750%	2031	Jun	Serial			950,000	0	0	950,000
	01170RNH1	3.800%	2031	Dec	Serial			975,000	0	0	975,000
	01170RNJ7	3.850%	2032	Jun	Serial			1,000,000	0	0	1,000,000
	01170RNK4	3.875%	2032	Dec	Serial			1,030,000	0	0	1,030,000
	01170RNL2	3.950%	2033	Jun	Serial			1,055,000	0	0	1,055,000
	01170RNM0	4.000%	2033	Dec	Serial	Prem		1,085,000	0	0	1,085,000
	01170RNN8	4.000%	2034	Jun	Serial	Prem		1,115,000	0	0	1,115,000
	01170RNP3	4.050%	2034	Dec	Serial			1,145,000	0	0	1,145,000
	0117RNQ1	4.350%	2035	Jun	Sinker			1,180,000	0	0	1,180,000
	0117RNQ1	4.350%	2035	Dec	Sinker			1,210,000	0	0	1,210,000
	0117RNQ1	4.350%	2036	Jun	Sinker			1,245,000	0	0	1,245,000
	0117RNQ1	4.350%	2036	Dec	Sinker			1,275,000	0	0	1,275,000
	0117RNQ1	4.350%	2037	Jun	Sinker			1,310,000	0	0	1,310,000
	0117RNQ1	4.350%	2037	Dec	Term			1,350,000	0	0	1,350,000
	01170RNR9	4.600%	2038	Jun	Sinker			1,385,000	0	0	1,385,000
	01170RNR9	4.600%	2038	Dec	Sinker			1,420,000	0	0	1,420,000
	01170RNR9	4.600%	2039	Jun	Sinker			1,460,000	0	0	1,460,000
	01170RNR9	4.600%	2039	Dec	Sinker			1,500,000	0	0	1,500,000
	01170RNR9	4.600%	2040	Jun	Sinker			1,540,000	0	0	1,540,000
	01170RNR9	4.600%	2040	Dec	Sinker			1,585,000	0	0	1,585,000
	01170RNR9	4.600%	2041	Jun	Sinker			1,625,000	0	0	1,625,000
	01170RNR9	4.600%	2041	Dec	Sinker			1,670,000	0	0	1,670,000
	01170RNR9	4.600%	2042	Jun	Sinker			1,720,000	0	0	1,720,000
	01170RNR9	4.600%	2042	Dec	Term			1,650,000	0	0	1,650,000
	01170RNS7	4.750%	2043	Jun	Sinker			1,815,000	0	0	1,815,000
	01170RNS7	4.750%	2043	Dec	Sinker			1,860,000	0	0	1,860,000
	01170RNS7	4.750%	2044	Jun	Sinker			1,915,000	0	0	1,915,000
	01170RNS7	4.750%	2044	Dec	Sinker			1,965,000	0	0	1,965,000
	01170RNS7	4.750%	2045	Jun	Sinker			2,020,000	0	0	2,020,000
	01170RNS7	4.750%	2045	Dec	Sinker			2,075,000	0	0	2,075,000
	01170RNS7	4.750%	2046	Jun	Sinker			2,130,000	0	0	2,130,000
	01170RNS7	4.750%	2046	Dec	Term			445,000	0	0	445,000
	01170RNT5	5.750%	2046	Dec	Sinker	Prem	PAC	1,745,000	0	185,000	1,560,000
	01170RNT5	5.750%	2047	Jun	Sinker	Prem	PAC	2,250,000	0	240,000	2,010,000
	01170RNT5	5.750%	2047	Dec	Sinker	Prem	PAC	2,310,000	0	245,000	2,065,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM22C General Mortgage Revenue Bonds II, 2022 Series C				**Exempt**	Prog: **411**	Yield: **4.290%**	Delivery: **12/22/2022**	Underwriter: **BOfA Securities**	*AA+*	*Aaa* / *N/A*
01170RNT5	5.750%	2048	Jun	Sinker	Prem	PAC	2,375,000	0	250,000	2,125,000
01170RNT5	5.750%	2048	Dec	Sinker	Prem	PAC	2,440,000	0	260,000	2,180,000
01170RNT5	5.750%	2049	Jun	Sinker	Prem	PAC	2,505,000	0	265,000	2,240,000
01170RNT5	5.750%	2049	Dec	Sinker	Prem	PAC	2,575,000	0	275,000	2,300,000
01170RNT5	5.750%	2050	Jun	Sinker	Prem	PAC	2,645,000	0	280,000	2,365,000
01170RNT5	5.750%	2050	Dec	Sinker	Prem	PAC	2,715,000	0	290,000	2,425,000
01170RNT5	5.750%	2051	Jun	Sinker	Prem	PAC	2,790,000	0	290,000	2,500,000
01170RNT5	5.750%	2051	Dec	Sinker	Prem	PAC	2,865,000	0	300,000	2,565,000
01170RNT5	5.750%	2052	Jun	Sinker	Prem	PAC	2,525,000	0	265,000	2,260,000
01170RNT5	5.750%	2052	Dec	Term	Prem	PAC	815,000	0	80,000	735,000
						GM22C Total	**$87,965,000**	**$2,110,000**	**$3,225,000**	**$82,630,000**
GM24A General Mortgage Revenue Bonds II, 2024 Series A				**Exempt**	Prog: **412**	Yield: **4.056%**	Delivery: **3/5/2024**	Underwriter: **Jefferies**	*AA+*	*Aaa* / *N/A*
01170RNU2	3.200%	2024	Dec	Serial			445,000	445,000	0	0
01170RNV0	3.200%	2025	Jun	Serial			460,000	0	0	460,000
01170RNW8	3.200%	2025	Dec	Serial			475,000	0	0	475,000
01170RNX6	3.250%	2026	Jun	Serial			490,000	0	0	490,000
01170RNY4	3.250%	2026	Dec	Serial			505,000	0	0	505,000
01170RNZ1	3.350%	2027	Jun	Serial			520,000	0	0	520,000
01170RPA4	3.350%	2027	Dec	Serial			535,000	0	0	535,000
01170RPB2	3.400%	2028	Jun	Serial			555,000	0	0	555,000
01170RPC0	3.400%	2028	Dec	Serial			570,000	0	0	570,000
01170RPD8	3.450%	2029	Jun	Serial			590,000	0	0	590,000
01170RPE6	3.450%	2029	Dec	Serial			605,000	0	0	605,000
01170RPF3	3.550%	2030	Jun	Serial			625,000	0	0	625,000
01170RPG1	3.550%	2030	Dec	Serial			645,000	0	0	645,000
01170RPH9	3.625%	2031	Jun	Serial			665,000	0	0	665,000
01170RPJ5	3.625%	2031	Dec	Serial			685,000	0	0	685,000
01170RPK2	3.700%	2032	Jun	Serial			710,000	0	0	710,000
01170RPL0	3.700%	2032	Dec	Serial			730,000	0	0	730,000
01170RPM8	3.750%	2033	Jun	Serial			755,000	0	0	755,000
01170RPN6	3.750%	2033	Dec	Serial			775,000	0	0	775,000
01170RPP1	3.800%	2034	Jun	Serial			800,000	0	0	800,000
01170RPQ9	3.850%	2034	Dec	Serial			825,000	0	0	825,000
01170RPR7	3.900%	2035	Jun	Serial			850,000	0	0	850,000
01170RPS5	3.950%	2035	Dec	Serial			880,000	0	0	880,000
01170RPT3	4.125%	2036	Jun	Sinker			905,000	0	0	905,000
01170RPT3	4.125%	2036	Dec	Sinker			935,000	0	0	935,000
01170RPT3	4.125%	2037	Jun	Sinker			965,000	0	0	965,000
01170RPT3	4.125%	2037	Dec	Sinker			995,000	0	0	995,000
01170RPT3	4.125%	2038	Jun	Sinker			1,025,000	0	0	1,025,000
01170RPT3	4.125%	2038	Dec	Sinker			1,060,000	0	0	1,060,000
01170RPT3	4.125%	2039	Jun	Term			1,090,000	0	0	1,090,000
01170RPU0	4.500%	2039	Dec	Sinker			1,130,000	0	0	1,130,000
01170RPU0	4.500%	2040	Jun	Sinker			1,165,000	0	0	1,165,000
01170RPU0	4.500%	2040	Dec	Sinker			1,205,000	0	0	1,205,000
01170RPU0	4.500%	2041	Jun	Sinker			1,240,000	0	0	1,240,000
01170RPU0	4.500%	2041	Dec	Sinker			1,280,000	0	0	1,280,000
01170RPU0	4.500%	2042	Jun	Sinker			1,320,000	0	0	1,320,000
01170RPU0	4.500%	2042	Dec	Sinker			1,360,000	0	0	1,360,000
01170RPU0	4.500%	2043	Jun	Sinker			1,405,000	0	0	1,405,000
01170RPU0	4.500%	2043	Dec	Sinker			1,450,000	0	0	1,450,000
01170RPU0	4.500%	2044	Jun	Term			1,495,000	0	0	1,495,000
01170RPV8	4.700%	2044	Dec	Sinker			1,540,000	0	0	1,540,000
01170RPV8	4.700%	2045	Jun	Sinker			1,590,000	0	0	1,590,000
01170RPV8	4.700%	2045	Dec	Sinker			1,640,000	0	0	1,640,000
01170RPV8	4.700%	2046	Jun	Sinker			1,690,000	0	0	1,690,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										**S and P**	**Moodys**
											Fitch
GM24A	**General Mortgage Revenue Bonds II, 2024 Series A**				**Exempt**	Prog: **412**	Yield: **4.056%**	Delivery: **3/5/2024**	Underwriter: **Jefferies**	*AA+*	*Aaa* *N/A*
	01170RPV8	4.700%	2046	Dec	Sinker			1,745,000	0	0	1,745,000
	01170RPV8	4.700%	2047	Jun	Sinker			1,800,000	0	0	1,800,000
	01170RPV8	4.700%	2047	Dec	Sinker			1,855,000	0	0	1,855,000
	01170RPV8	4.700%	2048	Jun	Sinker			1,915,000	0	0	1,915,000
	01170RPV8	4.700%	2048	Dec	Sinker			1,975,000	0	0	1,975,000
	01170RPV8	4.700%	2049	Jun	Sinker			2,040,000	0	0	2,040,000
	01170RPV8	4.700%	2049	Dec	Term			1,300,000	0	0	1,300,000
	01170RPW6	6.000%	2049	Dec	Sinker	Prem	PAC	800,000	0	20,000	780,000
	01170RPW6	6.000%	2050	Jun	Sinker	Prem	PAC	2,170,000	0	35,000	2,135,000
	01170RPW6	6.000%	2050	Dec	Sinker	Prem	PAC	2,235,000	0	40,000	2,195,000
	01170RPW6	6.000%	2051	Jun	Sinker	Prem	PAC	2,310,000	0	40,000	2,270,000
	01170RPW6	6.000%	2051	Dec	Sinker	Prem	PAC	2,380,000	0	40,000	2,340,000
	01170RPW6	6.000%	2052	Jun	Sinker	Prem	PAC	2,455,000	0	40,000	2,415,000
	01170RPW6	6.000%	2052	Dec	Sinker	Prem	PAC	2,535,000	0	45,000	2,490,000
	01170RPW6	6.000%	2053	Jun	Sinker	Prem	PAC	2,615,000	0	45,000	2,570,000
	01170RPW6	6.000%	2053	Dec	Sinker	Prem	PAC	2,695,000	0	45,000	2,650,000
	01170RPW6	6.000%	2054	Jun	Term	Prem	PAC	995,000	0	15,000	980,000
							GM24A Total	**$75,000,000**	**$445,000**	**$365,000**	**$74,190,000**
GM24B	**General Mortgage Revenue Bonds II, 2024 Series B**				**Exempt**	Prog: **412**	Yield: **4.056%**	Delivery: **3/5/2024**	Underwriter: **Jefferies**	*AA+*	*Aaa* *N/A*
B-1	01170RPX4	3.625%	2031	Jun	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQD7	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	4,380,000	0	0	4,380,000
B-1	01170RPY2	3.625%	2031	Dec	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQD7	5.000%	2031	Dec	Term	Prem	Pre-Ulm	4,380,000	0	0	4,380,000
B-1	01170RPZ9	3.700%	2032	Jun	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQE5	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	4,275,000	0	0	4,275,000
B-1	01170RQA3	3.700%	2032	Dec	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQE5	5.000%	2032	Dec	Term	Prem	Pre-Ulm	4,275,000	0	0	4,275,000
B-1	01170RQB1	3.750%	2033	Jun	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQF2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	3,275,000	0	0	3,275,000
B-1	01170RQC9	3.750%	2033	Dec	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQF2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	2,375,000	0	0	2,375,000
B-2	01170RQG0	5.000%	2034	Jun	Sinker	Prem	Pre-Ulm	1,820,000	0	0	1,820,000
B-2	01170RQG0	5.000%	2034	Dec	Term	Prem	Pre-Ulm	1,800,000	0	0	1,800,000
B-2	01170RQH8	5.000%	2035	Jun	Sinker	Prem	Pre-Ulm	1,770,000	0	0	1,770,000
B-2	01170RQH8	5.000%	2035	Dec	Term	Prem	Pre-Ulm	1,770,000	0	0	1,770,000
B-2	01170RQJ4	5.000%	2036	Jun	Sinker	Prem	Pre-Ulm	1,500,000	0	0	1,500,000
B-2	01170RQJ4	5.000%	2036	Dec	Term	Prem	Pre-Ulm	1,500,000	0	0	1,500,000
							GM24B Total	**$48,120,000**	**$0**	**$0**	**$48,120,000**
GM24C	**General Mortgage Revenue Bonds II, 2024 Series C**				**Taxable**	Prog: **412**	Yield: **N/A**	Delivery: **2/1/2024**	Underwriter: **Jefferies**	*AA+*	*Aaa* *N/A*
	01170RQK1	5.033%	2024	Dec	Serial	Tax		630,000	630,000	0	0
	01170RQL9	4.933%	2025	Jun	Serial	Tax		655,000	0	0	655,000
	01170RQM7	4.933%	2025	Dec	Serial	Tax		680,000	0	0	680,000
	01170RQN5	4.883%	2026	Jun	Serial	Tax		700,000	0	0	700,000
	01170RQP0	4.883%	2026	Dec	Serial	Tax		725,000	0	0	725,000
	01170RQQ8	4.808%	2027	Jun	Serial	Tax		755,000	0	0	755,000
	01170RQR6	4.858%	2027	Dec	Serial	Tax		780,000	0	0	780,000
	01170RQS4	4.851%	2028	Jun	Serial	Tax		805,000	0	0	805,000
	01170RQT2	4.901%	2028	Dec	Serial	Tax		835,000	0	0	835,000
	01170RQU9	4.951%	2029	Jun	Serial	Tax		865,000	0	0	865,000
	01170RQV7	5.001%	2029	Dec	Serial	Tax		895,000	0	0	895,000
	01170RQW5	5.155%	2030	Jun	Serial	Tax		925,000	0	0	925,000
	01170RQX3	5.205%	2030	Dec	Serial	Tax		960,000	0	0	960,000
	01170RQY1	5.205%	2031	Jun	Serial	Tax		995,000	0	0	995,000
	01170RQZ8	5.255%	2031	Dec	Serial	Tax		1,030,000	0	0	1,030,000
	01170RRA2	5.342%	2032	Jun	Serial	Tax		1,065,000	0	0	1,065,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM24C General Mortgage Revenue Bonds II, 2024 Series C				**Taxable**	Prog: **412**	Yield: **N/A**	Delivery: **2/1/2024**	Underwriter: **Jefferies**	*AA+*	*Aaa* / *N/A*
01170RRB0	5.372%	2032	Dec	Serial	Tax		1,105,000	0	0	1,105,000
01170RRC8	5.392%	2033	Jun	Serial	Tax		1,145,000	0	0	1,145,000
01170RRD6	5.422%	2033	Dec	Serial	Tax		1,185,000	0	0	1,185,000
01170RRE4	5.442%	2034	Jun	Serial	Tax		1,225,000	0	0	1,225,000
01170RRF1	5.542%	2034	Dec	Sinker	Tax		1,270,000	0	0	1,270,000
01170RRF1	5.542%	2035	Jun	Sinker	Tax		1,315,000	0	0	1,315,000
01170RRF1	5.542%	2035	Dec	Sinker	Tax		1,360,000	0	0	1,360,000
01170RRF1	5.542%	2036	Jun	Sinker	Tax		1,410,000	0	0	1,410,000
01170RRF1	5.542%	2036	Dec	Sinker	Tax		1,460,000	0	0	1,460,000
01170RRF1	5.542%	2037	Jun	Sinker	Tax		1,510,000	0	0	1,510,000
01170RRF1	5.542%	2037	Dec	Sinker	Tax		1,565,000	0	0	1,565,000
01170RRF1	5.542%	2038	Jun	Sinker	Tax		1,620,000	0	0	1,620,000
01170RRF1	5.542%	2038	Dec	Sinker	Tax		1,680,000	0	0	1,680,000
01170RRF1	5.542%	2039	Jun	Term	Tax		1,740,000	0	0	1,740,000
01170RRG9	5.762%	2039	Dec	Sinker	Tax		1,800,000	0	0	1,800,000
01170RRG9	5.762%	2040	Jun	Sinker	Tax		1,865,000	0	0	1,865,000
01170RRG9	5.762%	2040	Dec	Sinker	Tax		1,930,000	0	0	1,930,000
01170RRG9	5.762%	2041	Jun	Sinker	Tax		2,000,000	0	0	2,000,000
01170RRG9	5.762%	2041	Dec	Sinker	Tax		2,070,000	0	0	2,070,000
01170RRG9	5.762%	2042	Jun	Sinker	Tax		2,145,000	0	0	2,145,000
01170RRG9	5.762%	2042	Dec	Sinker	Tax		2,220,000	0	0	2,220,000
01170RRG9	5.762%	2043	Jun	Sinker	Tax		2,300,000	0	0	2,300,000
01170RRG9	5.762%	2043	Dec	Sinker	Tax		2,380,000	0	0	2,380,000
01170RRG9	5.762%	2044	Jun	Term	Tax		2,465,000	0	0	2,465,000
01170RRH7	5.892%	2044	Dec	Sinker	Tax		2,550,000	0	0	2,550,000
01170RRH7	5.892%	2045	Jun	Sinker	Tax		2,640,000	0	0	2,640,000
01170RRH7	5.892%	2045	Dec	Sinker	Tax		2,735,000	0	0	2,735,000
01170RRH7	5.892%	2046	Jun	Sinker	Tax		2,835,000	0	0	2,835,000
01170RRH7	5.892%	2046	Dec	Sinker	Tax		2,935,000	0	0	2,935,000
01170RRH7	5.892%	2047	Jun	Sinker	Tax		3,035,000	0	0	3,035,000
01170RRH7	5.892%	2047	Dec	Sinker	Tax		3,145,000	0	0	3,145,000
01170RRH7	5.892%	2048	Jun	Sinker	Tax		3,255,000	0	0	3,255,000
01170RRH7	5.892%	2048	Dec	Sinker	Tax		3,370,000	0	0	3,370,000
01170RRH7	5.892%	2049	Jun	Sinker	Tax		3,490,000	0	0	3,490,000
01170RRH7	5.892%	2049	Dec	Term	Tax		365,000	0	0	365,000
01170RRJ3	6.250%	2049	Dec	Sinker	Prem	PAC	3,250,000	0	105,000	3,145,000
01170RRJ3	6.250%	2050	Jun	Sinker	Prem	PAC	3,745,000	0	120,000	3,625,000
01170RRJ3	6.250%	2050	Dec	Sinker	Prem	PAC	3,875,000	0	125,000	3,750,000
01170RRJ3	6.250%	2051	Jun	Sinker	Prem	PAC	4,015,000	0	130,000	3,885,000
01170RRJ3	6.250%	2051	Dec	Sinker	Prem	PAC	4,155,000	0	135,000	4,020,000
01170RRJ3	6.250%	2052	Jun	Sinker	Prem	PAC	4,300,000	0	140,000	4,160,000
01170RRJ3	6.250%	2052	Dec	Sinker	Prem	PAC	4,455,000	0	145,000	4,310,000
01170RRJ3	6.250%	2053	Jun	Sinker	Prem	PAC	4,615,000	0	145,000	4,470,000
01170RRJ3	6.250%	2053	Dec	Term	Prem	PAC	3,170,000	0	95,000	3,075,000
						GM24C Total	**$120,000,000**	**$630,000**	**$1,140,000**	**$118,230,000**
GM25A General Mortgage Revenue Bonds II, 2025 Series A				**Exempt**	Prog: **413**	Yield: **4.228%**	Delivery: **2/1/2025**	Underwriter: **Jefferies**	*AA+*	*Aaa* / *N/A*
01170RRK0	2.950%	2025	Dec	Serial			685,000	0	0	685,000
01170RRL8	3.000%	2026	Jun	Serial			710,000	0	0	710,000
01170RRM6	3.000%	2026	Dec	Serial			735,000	0	0	735,000
01170RRN4	3.050%	2027	Jun	Serial			755,000	0	0	755,000
01170RRP9	3.050%	2027	Dec	Serial			780,000	0	0	780,000
01170RRQ7	3.100%	2028	Jun	Serial			805,000	0	0	805,000
01170RRR5	3.150%	2028	Dec	Serial			830,000	0	0	830,000
01170RRS3	3.200%	2029	Jun	Serial			855,000	0	0	855,000
01170RRT1	3.250%	2029	Dec	Serial			880,000	0	0	880,000
01170RRU8	3.300%	2030	Jun	Serial			910,000	0	0	910,000

General Mortgage Revenue Bonds II

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GM25A General Mortgage Revenue Bonds II, 2025 Series A — **Exempt** — Prog: **413** — Yield: **4.228%** — Delivery: **2/1/2025** — Underwriter: **Jefferies** — *AA+* | *Aaa* | *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170RRV6	3.350%	2030	Dec	Serial			935,000	0	0	935,000
01170RRW4	3.450%	2031	Jun	Serial			965,000	0	0	965,000
01170RRX2	3.500%	2031	Dec	Serial			995,000	0	0	995,000
01170RRY0	3.550%	2032	Jun	Serial			1,025,000	0	0	1,025,000
01170RRZ7	3.600%	2032	Dec	Serial			1,060,000	0	0	1,060,000
01170RSA1	3.650%	2033	Jun	Serial			1,090,000	0	0	1,090,000
01170RSB9	3.700%	2033	Dec	Serial			1,125,000	0	0	1,125,000
01170RSC7	3.750%	2034	Jun	Serial			1,160,000	0	0	1,160,000
01170RSD5	3.800%	2034	Dec	Serial			1,195,000	0	0	1,195,000
01170RSE3	3.850%	2035	Jun	Serial			2,395,000	0	0	2,395,000
01170RSF0	3.900%	2035	Dec	Serial			2,360,000	0	0	2,360,000
01170RSG8	3.950%	2036	Jun	Serial			2,210,000	0	0	2,210,000
01170RSH6	3.950%	2036	Dec	Serial			2,255,000	0	0	2,255,000
01170RSJ2	4.000%	2037	Jun	Serial			2,300,000	0	0	2,300,000
01170RSK9	4.000%	2037	Dec	Serial			2,355,000	0	0	2,355,000
01170RSL7	4.050%	2038	Jun	Sinker			3,065,000	0	0	3,065,000
01170RSL7	4.050%	2038	Dec	Term			3,065,000	0	0	3,065,000
01170RSM5	4.100%	2039	Jun	Sinker			2,445,000	0	0	2,445,000
01170RSM5	4.100%	2039	Dec	Term			2,450,000	0	0	2,450,000
01170RSN3	4.150%	2040	Jun	Sinker			1,670,000	0	0	1,670,000
01170RSN3	4.150%	2040	Dec	Term			1,725,000	0	0	1,725,000
01170RSP8	4.300%	2041	Jun	Sinker			1,775,000	0	0	1,775,000
01170RSP8	4.300%	2041	Dec	Sinker			1,830,000	0	0	1,830,000
01170RSP8	4.300%	2042	Jun	Sinker			1,890,000	0	0	1,890,000
01170RSP8	4.300%	2042	Dec	Term			1,945,000	0	0	1,945,000
01170RSQ6	4.500%	2043	Jun	Sinker			695,000	0	0	695,000
01170RSQ6	4.500%	2043	Dec	Sinker			695,000	0	0	695,000
01170RSQ6	4.500%	2044	Jun	Sinker			695,000	0	0	695,000
01170RSQ6	4.500%	2044	Dec	Sinker			695,000	0	0	695,000
01170RSQ6	4.500%	2045	Jun	Sinker			695,000	0	0	695,000
01170RSQ6	4.500%	2045	Dec	Term			710,000	0	0	710,000
01170RSR4	4.600%	2046	Jun	Sinker			2,410,000	0	0	2,410,000
01170RSR4	4.600%	2046	Dec	Sinker			2,485,000	0	0	2,485,000
01170RSR4	4.600%	2047	Jun	Sinker			2,560,000	0	0	2,560,000
01170RSR4	4.600%	2047	Dec	Sinker			2,640,000	0	0	2,640,000
01170RSR4	4.600%	2048	Jun	Sinker			2,720,000	0	0	2,720,000
01170RSR4	4.600%	2048	Dec	Term			2,805,000	0	0	2,805,000
01170RSS2	4.650%	2049	Jun	Sinker			2,700,000	0	0	2,700,000
01170RSS2	4.650%	2049	Dec	Sinker			2,700,000	0	0	2,700,000
01170RSS2	4.650%	2050	Jun	Sinker			2,700,000	0	0	2,700,000
01170RSS2	4.650%	2050	Dec	Sinker			2,700,000	0	0	2,700,000
01170RSS2	4.650%	2051	Jun	Term			2,705,000	0	0	2,705,000
01170RST0	6.000%	2051	Dec	Sinker	Prem	PAC	3,370,000	0	0	3,370,000
01170RST0	6.000%	2052	Jun	Sinker	Prem	PAC	3,475,000	0	0	3,475,000
01170RST0	6.000%	2052	Dec	Sinker	Prem	PAC	3,580,000	0	0	3,580,000
01170RST0	6.000%	2053	Jun	Sinker	Prem	PAC	3,690,000	0	0	3,690,000
01170RST0	6.000%	2053	Dec	Sinker	Prem	PAC	3,805,000	0	0	3,805,000
01170RST0	6.000%	2054	Jun	Sinker	Prem	PAC	3,920,000	0	0	3,920,000
01170RST0	6.000%	2054	Dec	Term	Prem	PAC	1,620,000	0	0	1,620,000
						GM25A Total	**$110,000,000**	**$0**	**$0**	**$110,000,000**
						General Mortgage Revenue Bonds II Total	**$1,203,190,000**	**$81,430,000**	**$224,285,000**	**$897,475,000**

Governmental Purpose Bonds

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GP01A Governmental Purpose Bonds, 2001 Series A — **Exempt** — Prog: **502** — Yield: **VRDO** — Delivery: **8/2/2001** — Underwriter: **Lehman Brothers** — *AA+/A-1+* | *Aaa/VMIG1* | *WD/WD*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326M9		2001	Dec	Sinker		VRDO	500,000	500,000	0	0

Governmental Purpose Bonds

GP01A Governmental Purpose Bonds, 2001 Series A — **Exempt** — Prog: **502** — Yield: **VRDO** — Delivery: **8/2/2001** — Underwriter: **Lehman Brothers** — S and P: *AA+/A-1+* — Moodys: *Aaa/VMIG1* — Fitch: *WD/WD*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326M9		2002	Jun	Sinker		VRDO	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		VRDO	720,000	720,000	0	0
0118326M9		2003	Jun	Sinker		VRDO	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		VRDO	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		VRDO	770,000	770,000	0	0
0118326M9		2004	Dec	Sinker		VRDO	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		VRDO	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		VRDO	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		VRDO	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		VRDO	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		VRDO	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		VRDO	880,000	880,000	0	0
0118326M9		2008	Jun	Sinker		VRDO	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		VRDO	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		VRDO	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		VRDO	950,000	950,000	0	0
0118326M9		2010	Jun	Sinker		VRDO	960,000	960,000	0	0
0118326M9		2010	Dec	Sinker		VRDO	995,000	995,000	0	0
0118326M9		2011	Jun	Sinker		VRDO	1,010,000	1,010,000	0	0
0118326M9		2011	Dec	Sinker		VRDO	1,030,000	1,030,000	0	0
0118326M9		2012	Jun	Sinker		VRDO	1,050,000	1,050,000	0	0
0118326M9		2012	Dec	Sinker		VRDO	1,070,000	1,070,000	0	0
0118326M9		2013	Jun	Sinker		VRDO	1,090,000	1,090,000	0	0
0118326M9		2013	Dec	Sinker		VRDO	1,115,000	1,115,000	0	0
0118326M9		2014	Jun	Sinker		VRDO	1,135,000	1,135,000	0	0
0118326M9		2014	Dec	Sinker		VRDO	1,160,000	1,160,000	0	0
0118326M9		2015	Jun	Sinker		VRDO	1,180,000	1,180,000	0	0
0118326M9		2015	Dec	Sinker		VRDO	1,205,000	1,205,000	0	0
0118326M9		2016	Jun	Sinker		VRDO	1,235,000	1,235,000	0	0
0118326M9		2016	Dec	Sinker		VRDO	1,255,000	1,255,000	0	0
0118326M9		2017	Jun	Sinker		VRDO	1,275,000	1,275,000	0	0
0118326M9		2017	Dec	Sinker		VRDO	1,305,000	1,305,000	0	0
0118326M9		2018	Jun	Sinker		VRDO	1,335,000	1,335,000	0	0
0118326M9		2018	Dec	Sinker		VRDO	1,365,000	1,365,000	0	0
0118326M9		2019	Jun	Sinker		VRDO	1,380,000	1,380,000	0	0
0118326M9		2019	Dec	Sinker		VRDO	1,410,000	1,410,000	0	0
0118326M9		2020	Jun	Sinker		VRDO	1,445,000	1,445,000	0	0
0118326M9		2020	Dec	Sinker		VRDO	1,465,000	1,465,000	0	0
0118326M9		2021	Jun	Sinker		VRDO	1,505,000	1,505,000	0	0
0118326M9		2021	Dec	Sinker		VRDO	1,525,000	1,525,000	0	0
0118326M9		2022	Jun	Sinker		VRDO	1,560,000	1,560,000	0	0
0118326M9		2022	Dec	Sinker		VRDO	1,590,000	1,590,000	0	0
0118326M9		2023	Jun	Sinker		VRDO	1,620,000	1,620,000	0	0
0118326M9		2023	Dec	Sinker		VRDO	1,660,000	1,660,000	0	0
0118326M9		2024	Jun	Sinker		VRDO	1,685,000	1,685,000	0	0
0118326M9		2024	Dec	Sinker		VRDO	1,725,000	1,725,000	0	0
0118326M9		2025	Jun	Sinker		VRDO	1,755,000	0	0	1,755,000
0118326M9		2025	Dec	Sinker		VRDO	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		VRDO	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		VRDO	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		VRDO	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		VRDO	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		VRDO	1,970,000	0	0	1,970,000
0118326M9		2028	Dec	Sinker		VRDO	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		VRDO	2,060,000	0	0	2,060,000
0118326M9		2029	Dec	Sinker		VRDO	2,100,000	0	0	2,100,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									S and P	Moodys / Fitch
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1 WD/WD*
0118326M9		2030	Jun	Sinker		VRDO	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		VRDO	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$53,010,000**	**$0**	**$23,570,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1 WD/WD*
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0	0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0	0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0	0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0	0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0	0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0	0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0	0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0	0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0	0
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	1,625,000	0	0
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	1,665,000	0	0
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	1,690,000	0	0
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	1,720,000	0	0
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	1,770,000	0	0
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	1,795,000	0	0
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	1,835,000	0	0
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	1,870,000	0	0
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	1,900,000	0	0
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	1,940,000	0	0
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	1,985,000	0	0
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	2,025,000	0	0
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	2,065,000	0	0
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	2,105,000	0	0
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Governmental Purpose Bonds

	S and P	Moodys	Fitch
GP01B Governmental Purpose Bonds, 2001 Series B — **Exempt** Prog: **502** Yield: **VRDO** Delivery: **8/2/2001** Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1*	*WD/WD*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$64,790,000**	**$0**	**$28,800,000**
						Governmental Purpose Bonds Total	**$170,170,000**	**$117,800,000**	**$0**	**$52,370,000**

State Capital Project Bonds II

	S and P	Moodys	Fitch
SC15A State Capital Project Bonds II, 2015 Series A — **Exempt** Prog: **621** Yield: **2.324%** Delivery: **3/19/2015** Underwriter: **Keybanc**	*AA+*	*Aa1*	*AA+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0	0
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	2,280,000	0	0
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	1,925,000	0	0
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	1,935,000	0	0
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	1,595,000	0	0
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	1,595,000	0	0
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	2,195,000	0	0
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	2,195,000	0	0
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	2,830,000	0	0
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	2,820,000	0	0
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	3,495,000	0	0
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	3,500,000	0	0
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	3,765,000	0	0
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	3,765,000	0	0
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	3,955,000	0	0
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	3,955,000	0	0
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	4,150,000	0	0
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	4,160,000	0	0
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0	4,370,000
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0	4,370,000
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0	4,585,000
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0	4,590,000
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0	4,830,000
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0	4,825,000
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0	5,055,000
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0	5,060,000
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0	5,270,000
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0	5,260,000
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0	5,465,000
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0	5,470,000
						SC15A Total	**$111,535,000**	**$52,385,000**	**$0**	**$59,150,000**

	S and P	Moodys	Fitch
SC15B State Capital Project Bonds II, 2015 Series B — **Exempt** Prog: **621** Yield: **3.294%** Delivery: **6/30/2015** Underwriter: **J.P. Morgan**	*AA+*	*Aa1*	*AA+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0	0
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	705,000	0	0
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	730,000	0	0
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	3,015,000	0	0
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	3,160,000	0	0
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	1,945,000	0	0
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	3,320,000	0	0
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	2,035,000	0	0
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	3,485,000	0	0
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	2,120,000	0	0
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	3,660,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II										
								S and P	Moodys	Fitch
SC15B State Capital Project Bonds II, 2015 Series B				**Exempt**	Prog: **621**	Yield: **3.294%**	Delivery: **6/30/2015**	Underwriter: **J.P. Morgan**	*AA+* / *Aa1*	*AA+*
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	5,275,000	0	0
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	970,000	0	0
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	5,540,000	0	0
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0	1,020,000
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0	5,830,000
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0	1,070,000
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0	5,550,000
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0	1,125,000
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0	3,425,000
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0	4,200,000
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0	295,000
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0	4,615,000
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0	300,000
011839XR3	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0	4,765,000
011839XR3	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0	3,685,000
011839XS1	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0	3,830,000
011839XS1	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0	3,985,000
011839XS1	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0	4,145,000
011839XS1	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0	4,305,000
011839XS1	4.000%	2036	Jun	Term		Disc	4,475,000	0	0	4,475,000
						SC15B Total	**$93,365,000**	**$36,745,000**	**$0**	**$56,620,000**
SC15C State Capital Project Bonds II, 2015 Series C				**Exempt**	Prog: **621**	Yield: **2.682%**	Delivery: **12/16/2015**	Underwriter: **J.P. Morgan**	*AA+* / *Aa1*	*AA+*
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0	0
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	2,945,000	0	0
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	3,035,000	0	0
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	2,795,000	0	0
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	2,930,000	0	0
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	1,265,000	0	0
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	1,330,000	0	0
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	1,395,000	0	0
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	4,095,000	0	0
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0	4,300,000
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0	4,515,000
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0	4,740,000
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0	3,680,000
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0	3,865,000
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0	2,095,000
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0	2,200,000
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0	2,310,000
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0	2,425,000
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0	2,545,000
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0	2,670,000
						SC15C Total	**$55,620,000**	**$20,275,000**	**$0**	**$35,345,000**
SC17A State Capital Project Bonds II, 2017 Series A				**Exempt**	Prog: **621**	Yield: **2.485%**	Delivery: **9/6/2017**	Underwriter: **Jefferies**	*AA+* / *Aa1*	*AA+*
011839MS3	2.000%	2018	Jun	Serial		Prem	1,000,000	1,000,000	0	0
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	1,120,000	0	0
011839MU8	5.000%	2019	Jun	Serial		Prem	2,050,000	2,050,000	0	0
011839MV6	5.000%	2019	Dec	Serial		Prem	2,100,000	2,100,000	0	0
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	2,150,000	0	0
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	2,210,000	0	0
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	3,480,000	0	0
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	3,570,000	0	0
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	4,185,000	0	0
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	4,295,000	0	0
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	4,575,000	0	0

State Capital Project Bonds II

S and P | Moodys | Fitch

SC17A State Capital Project Bonds II, 2017 Series A — **Exempt** — Prog: **621** — Yield: **2.485%** — Delivery: **9/6/2017** — Underwriter: **Jefferies** — *AA+* *Aa1* *AA+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	4,685,000	0	0
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	4,600,000	0	0
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	4,715,000	0	0
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	0	0	4,630,000
011839NH6	5.000%	2025	Dec	Serial		Prem	4,745,000	0	0	4,745,000
011839NJ2	5.000%	2026	Jun	Serial		Prem	5,120,000	0	0	5,120,000
011839NK9	5.000%	2026	Dec	Serial		Prem	5,250,000	0	0	5,250,000
011839NL7	5.000%	2027	Jun	Serial		Prem	5,220,000	0	0	5,220,000
011839NM5	5.000%	2027	Dec	Serial		Prem	5,350,000	0	0	5,350,000
011839NN3	5.000%	2028	Jun	Serial		Prem	5,875,000	0	0	5,875,000
011839NP8	5.000%	2028	Dec	Serial		Prem	5,920,000	0	0	5,920,000
011839NQ6	5.000%	2029	Jun	Serial		Prem	6,230,000	0	0	6,230,000
011839NR4	5.000%	2029	Dec	Serial		Prem	6,270,000	0	0	6,270,000
011839NS2	5.000%	2030	Jun	Serial		Prem	7,185,000	0	0	7,185,000
011839NT0	5.000%	2030	Dec	Serial		Prem	7,185,000	0	0	7,185,000
011839NU7	4.000%	2031	Jun	Serial		Prem	7,440,000	0	0	7,440,000
011839NV5	4.000%	2031	Dec	Serial		Prem	7,440,000	0	0	7,440,000
011839NW3	5.000%	2032	Jun	Serial		Prem	7,680,000	0	0	7,680,000
011839NX1	4.000%	2032	Dec	Serial		Prem	7,680,000	0	0	7,680,000
						SC17A Total	**$143,955,000**	**$44,735,000**	**$0**	**$99,220,000**

SC17B State Capital Project Bonds II, 2017 Series B — **Taxable** — Prog: **621** — Yield: **N/A** — Delivery: **12/7/2017** — Underwriter: **Jefferies** — *AA+/A-1+* *Aa1/VMIG1* *AA+/F1+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839NY9		2047	Dec	Term	Tax	VRDO	150,000,000	0	60,000,000	90,000,000
						SC17B Total	**$150,000,000**	**$0**	**$60,000,000**	**$90,000,000**

SC17C State Capital Project Bonds II, 2017 Series C — **Exempt** — Prog: **621** — Yield: **2.524%** — Delivery: **12/21/2017** — Underwriter: **Jefferies** — *AA+* *Aa1* *AA+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839PA9	5.000%	2024	Jun	Serial		Prem	3,765,000	3,765,000	0	0
011839PB7	5.000%	2024	Dec	Serial		Prem	3,770,000	3,770,000	0	0
011839PC5	5.000%	2025	Jun	Serial		Prem	3,870,000	0	0	3,870,000
011839PD3	5.000%	2025	Dec	Serial		Prem	3,870,000	0	0	3,870,000
011839PE1	5.000%	2026	Jun	Serial		Prem	4,140,000	0	0	4,140,000
011839PF8	5.000%	2026	Dec	Serial		Prem	4,140,000	0	0	4,140,000
011839PG6	5.000%	2027	Jun	Serial		Prem	4,360,000	0	0	4,360,000
011839PH4	5.000%	2027	Dec	Serial		Prem	4,365,000	0	0	4,365,000
011839PJ0	5.000%	2029	Jun	Serial		Prem	2,440,000	0	0	2,440,000
011839PK7	5.000%	2029	Dec	Serial		Prem	2,440,000	0	0	2,440,000
011839PL5	5.000%	2031	Jun	Serial		Prem	2,645,000	0	0	2,645,000
011839PM3	5.000%	2031	Dec	Serial		Prem	2,650,000	0	0	2,650,000
011839PN1	5.000%	2032	Jun	Serial		Prem	700,000	0	0	700,000
011839PP6	5.000%	2032	Dec	Serial		Prem	700,000	0	0	700,000
						SC17C Total	**$43,855,000**	**$7,535,000**	**$0**	**$36,320,000**

SC18A State Capital Project Bonds II, 2018 Series A — **Taxable** — Prog: **621** — Yield: **N/A** — Delivery: **5/22/2018** — Underwriter: **BofA Merrill Lynch** — *AA+/A-1+* *Aa1/VMIG1* *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839RX7		2031	Jun	Sinker	Tax	VRDO	2,855,000	0	0	2,855,000
011839RX7		2031	Dec	Sinker	Tax	VRDO	2,900,000	0	0	2,900,000
011839RX7		2032	Jun	Sinker	Tax	VRDO	2,945,000	0	0	2,945,000
011839RX7		2032	Dec	Sinker	Tax	VRDO	2,990,000	0	0	2,990,000
011839RX7		2033	Jun	Sinker	Tax	VRDO	3,030,000	0	0	3,030,000
011839RX7		2033	Dec	Sinker	Tax	VRDO	3,080,000	0	0	3,080,000
011839RX7		2034	Jun	Sinker	Tax	VRDO	3,125,000	0	0	3,125,000
011839RX7		2034	Dec	Sinker	Tax	VRDO	3,170,000	0	0	3,170,000
011839RX7		2035	Jun	Sinker	Tax	VRDO	3,215,000	0	0	3,215,000
011839RX7		2035	Dec	Sinker	Tax	VRDO	3,265,000	0	0	3,265,000
011839RX7		2036	Jun	Sinker	Tax	VRDO	3,310,000	0	0	3,310,000
011839RX7		2036	Dec	Sinker	Tax	VRDO	3,365,000	0	0	3,365,000
011839RX7		2037	Jun	Sinker	Tax	VRDO	3,410,000	0	0	3,410,000
011839RX7		2037	Dec	Sinker	Tax	VRDO	3,465,000	0	0	3,465,000
011839RX7		2038	Jun	Sinker	Tax	VRDO	3,520,000	0	0	3,520,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC18A State Capital Project Bonds II, 2018 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+/A-1+*	*Aa1/VMIG1* *N/A*
011839RX7		2038	Dec	Sinker	Tax	VRDO	3,570,000	0	0	3,570,000
011839RX7		2039	Jun	Sinker	Tax	VRDO	3,625,000	0	0	3,625,000
011839RX7		2039	Dec	Sinker	Tax	VRDO	3,680,000	0	0	3,680,000
011839RX7		2040	Jun	Sinker	Tax	VRDO	3,735,000	0	0	3,735,000
011839RX7		2040	Dec	Sinker	Tax	VRDO	3,790,000	0	0	3,790,000
011839RX7		2041	Jun	Sinker	Tax	VRDO	3,845,000	0	0	3,845,000
011839RX7		2041	Dec	Sinker	Tax	VRDO	3,905,000	0	0	3,905,000
011839RX7		2042	Jun	Sinker	Tax	VRDO	3,960,000	0	0	3,960,000
011839RX7		2042	Dec	Sinker	Tax	VRDO	4,020,000	0	0	4,020,000
011839RX7		2043	Jun	Sinker	Tax	VRDO	4,085,000	0	0	4,085,000
011839RX7		2043	Dec	Term	Tax	VRDO	4,140,000	0	0	4,140,000
						SC18A Total	**$90,000,000**	**$0**	**$0**	**$90,000,000**
SC18B State Capital Project Bonds II, 2018 Series B				**Exempt**	Prog: **621**	Yield: **3.081%**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+*	*Aa1* *N/A*
011839QN0	5.000%	2019	Jun	Serial		Prem	540,000	540,000	0	0
011839QP5	5.000%	2019	Dec	Serial		Prem	545,000	545,000	0	0
011839QQ3	5.000%	2020	Jun	Serial		Prem	570,000	570,000	0	0
011839QR1	5.000%	2020	Dec	Serial		Prem	570,000	570,000	0	0
011839QS9	5.000%	2021	Jun	Serial		Prem	600,000	600,000	0	0
011839QT7	5.000%	2021	Dec	Serial		Prem	600,000	600,000	0	0
011839QU4	5.000%	2022	Jun	Serial		Prem	625,000	625,000	0	0
011839QV2	5.000%	2022	Dec	Serial		Prem	635,000	635,000	0	0
011839QW0	5.000%	2023	Jun	Serial		Prem	665,000	665,000	0	0
011839QX8	5.000%	2023	Dec	Serial		Prem	660,000	660,000	0	0
011839QY6	5.000%	2024	Jun	Serial		Prem	690,000	690,000	0	0
011839QZ3	5.000%	2024	Dec	Serial		Prem	700,000	700,000	0	0
011839RA7	5.000%	2025	Jun	Serial		Prem	730,000	0	0	730,000
011839RB5	5.000%	2025	Dec	Serial		Prem	730,000	0	0	730,000
011839RC3	5.000%	2026	Jun	Serial		Prem	765,000	0	0	765,000
011839RD1	5.000%	2026	Dec	Serial		Prem	770,000	0	0	770,000
011839RE9	5.000%	2027	Jun	Serial		Prem	805,000	0	0	805,000
011839RF6	5.000%	2027	Dec	Serial		Prem	805,000	0	0	805,000
011839RG4	5.000%	2028	Jun	Serial		Prem	850,000	0	0	850,000
011839RH2	5.000%	2028	Dec	Serial		Prem	845,000	0	0	845,000
011839RJ8	5.000%	2029	Jun	Serial		Prem	885,000	0	0	885,000
011839RK5	5.000%	2029	Dec	Serial		Prem	895,000	0	0	895,000
011839RL3	5.000%	2030	Jun	Serial		Prem	930,000	0	0	930,000
011839RM1	5.000%	2030	Dec	Serial		Prem	940,000	0	0	940,000
011839RN9	3.125%	2031	Jun	Serial		Disc	975,000	0	0	975,000
011839RP4	3.125%	2031	Dec	Serial		Disc	980,000	0	0	980,000
011839RQ2	3.250%	2032	Jun	Sinker		Disc	1,005,000	0	0	1,005,000
011839RQ2	3.250%	2032	Dec	Term		Disc	1,010,000	0	0	1,010,000
011839RR0	5.000%	2033	Jun	Sinker		Prem	1,045,000	0	0	1,045,000
011839RR0	5.000%	2033	Dec	Term		Prem	1,045,000	0	0	1,045,000
011839RS8	5.000%	2034	Jun	Sinker		Prem	1,095,000	0	0	1,095,000
011839RS8	5.000%	2034	Dec	Term		Prem	1,100,000	0	0	1,100,000
011839RT6	5.000%	2035	Jun	Sinker		Prem	1,155,000	0	0	1,155,000
011839RT6	5.000%	2035	Dec	Term		Prem	1,155,000	0	0	1,155,000
011839RU3	5.000%	2036	Jun	Sinker		Prem	1,210,000	0	0	1,210,000
011839RU3	5.000%	2036	Dec	Term		Prem	1,215,000	0	0	1,215,000
011839RV1	5.000%	2037	Jun	Sinker		Prem	1,275,000	0	0	1,275,000
011839RV1	5.000%	2037	Dec	Term		Prem	1,275,000	0	0	1,275,000
011839RW9	5.000%	2038	Jun	Sinker		Prem	1,340,000	0	0	1,340,000
011839RW9	5.000%	2038	Dec	Term		Prem	1,340,000	0	0	1,340,000
						SC18B Total	**$35,570,000**	**$7,400,000**	**$0**	**$28,170,000**

State Capital Project Bonds II

								S and P	Moodys	Fitch
SC19A	**State Capital Project Bonds II, 2019 Series A**			**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **7/11/2019**	Underwriter: **Raymond James** *AA+/A-1+*	*Aa1/VMIG1*	*N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839VW4		2033	Dec	Sinker	Tax	VRDO	4,295,000	0	0	4,295,000
011839VW4		2034	Jun	Sinker	Tax	VRDO	4,415,000	0	0	4,415,000
011839VW4		2034	Dec	Sinker	Tax	VRDO	4,470,000	0	0	4,470,000
011839VW4		2035	Jun	Sinker	Tax	VRDO	4,525,000	0	0	4,525,000
011839VW4		2035	Dec	Sinker	Tax	VRDO	4,585,000	0	0	4,585,000
011839VW4		2036	Jun	Sinker	Tax	VRDO	4,640,000	0	0	4,640,000
011839VW4		2036	Dec	Sinker	Tax	VRDO	4,700,000	0	0	4,700,000
011839VW4		2037	Jun	Sinker	Tax	VRDO	4,760,000	0	0	4,760,000
011839VW4		2037	Dec	Sinker	Tax	VRDO	4,820,000	0	0	4,820,000
011839VW4		2038	Jun	Sinker	Tax	VRDO	4,880,000	0	0	4,880,000
011839VW4		2038	Dec	Sinker	Tax	VRDO	4,940,000	0	0	4,940,000
011839VW4		2039	Jun	Sinker	Tax	VRDO	5,000,000	0	0	5,000,000
011839VW4		2039	Dec	Sinker	Tax	VRDO	5,025,000	0	0	5,025,000
011839VW4		2040	Jun	Sinker	Tax	VRDO	7,455,000	0	0	7,455,000
011839VW4		2040	Dec	Sinker	Tax	VRDO	7,550,000	0	0	7,550,000
011839VW4		2041	Jun	Sinker	Tax	VRDO	7,645,000	0	0	7,645,000
011839VW4		2041	Dec	Sinker	Tax	VRDO	7,745,000	0	0	7,745,000
011839VW4		2042	Jun	Sinker	Tax	VRDO	7,840,000	0	0	7,840,000
011839VW4		2042	Dec	Sinker	Tax	VRDO	7,940,000	0	0	7,940,000
011839VW4		2043	Jun	Sinker	Tax	VRDO	8,040,000	0	0	8,040,000
011839VW4		2043	Dec	Sinker	Tax	VRDO	8,140,000	0	0	8,140,000
011839VW4		2044	Jun	Sinker	Tax	VRDO	8,245,000	0	0	8,245,000
011839VW4		2044	Dec	Term	Tax	VRDO	8,345,000	0	0	8,345,000
						SC19A Total	**$140,000,000**	**$0**	**$0**	**$140,000,000**

								S and P	Moodys	Fitch
SC19B	**State Capital Project Bonds II, 2019 Series B**			**Exempt**	Prog: **621**	Yield: **2.320%**	Delivery: **7/11/2019**	Underwriter: **Raymond James** *AA+*	*Aa1*	*N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839UM7	3.000%	2020	Jun	Serial		Prem	930,000	930,000	0	0
011839UN5	3.000%	2020	Dec	Serial		Prem	940,000	940,000	0	0
011839UP0	4.000%	2021	Jun	Serial		Prem	955,000	955,000	0	0
011839UQ8	4.000%	2021	Dec	Serial		Prem	975,000	975,000	0	0
011839UR6	5.000%	2022	Jun	Serial		Prem	995,000	995,000	0	0
011839US4	5.000%	2022	Dec	Serial		Prem	1,020,000	1,020,000	0	0
011839UT2	5.000%	2023	Jun	Serial		Prem	1,045,000	1,045,000	0	0
011839UU9	5.000%	2023	Dec	Serial		Prem	1,070,000	1,070,000	0	0
011839UV7	5.000%	2024	Jun	Serial		Prem	1,100,000	1,100,000	0	0
011839UW5	5.000%	2024	Dec	Serial		Prem	1,125,000	1,125,000	0	0
011839UX3	5.000%	2025	Jun	Serial		Prem	1,155,000	0	0	1,155,000
011839UY1	5.000%	2025	Dec	Serial		Prem	1,180,000	0	0	1,180,000
011839UZ8	5.000%	2026	Jun	Serial		Prem	1,210,000	0	0	1,210,000
011839VA2	5.000%	2026	Dec	Serial		Prem	1,240,000	0	0	1,240,000
011839VB0	5.000%	2027	Jun	Serial		Prem	1,275,000	0	0	1,275,000
011839VC8	5.000%	2027	Dec	Serial		Prem	1,305,000	0	0	1,305,000
011839VD6	5.000%	2028	Jun	Serial		Prem	1,335,000	0	0	1,335,000
011839VE4	5.000%	2028	Dec	Serial		Prem	1,370,000	0	0	1,370,000
011839VF1	5.000%	2029	Jun	Serial		Prem	1,405,000	0	0	1,405,000
011839VG9	5.000%	2029	Dec	Serial		Prem	1,440,000	0	0	1,440,000
011839VH7	5.000%	2030	Jun	Serial		Prem	1,475,000	0	0	1,475,000
011839VJ3	5.000%	2030	Dec	Serial		Prem	1,515,000	0	0	1,515,000
011839VK0	5.000%	2031	Jun	Serial		Prem	1,550,000	0	0	1,550,000
011839VL8	5.000%	2031	Dec	Serial		Prem	1,590,000	0	0	1,590,000
011839VM6	5.000%	2032	Jun	Serial		Prem	1,630,000	0	0	1,630,000
011839VN4	5.000%	2032	Dec	Serial		Prem	1,670,000	0	0	1,670,000
011839VP9	4.000%	2033	Jun	Sinker		Prem	1,710,000	0	0	1,710,000
011839VP9	4.000%	2033	Dec	Term		Prem	1,745,000	0	0	1,745,000
011839VQ7	4.000%	2034	Jun	Sinker		Prem	1,780,000	0	0	1,780,000
011839VQ7	4.000%	2034	Dec	Term		Prem	1,815,000	0	0	1,815,000
011839VR5	4.000%	2035	Jun	Sinker		Prem	1,855,000	0	0	1,855,000

State Capital Project Bonds II

S and P | Moodys | Fitch

SC19B State Capital Project Bonds II, 2019 Series B — **Exempt** — Prog: **621** — Yield: **2.320%** — Delivery: **7/11/2019** — Underwriter: **Raymond James** — *AA+* *Aa1* *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839VR5	4.000%	2035	Dec	Term		Prem	1,890,000	0	0	1,890,000
011839VS3	4.000%	2036	Jun	Sinker		Prem	1,930,000	0	0	1,930,000
011839VS3	4.000%	2036	Dec	Term		Prem	1,965,000	0	0	1,965,000
011839VT1	5.000%	2037	Jun	Sinker		Prem	2,005,000	0	0	2,005,000
011839VT1	5.000%	2037	Dec	Term		Prem	2,055,000	0	0	2,055,000
011839VU8	5.000%	2038	Jun	Sinker		Prem	2,105,000	0	0	2,105,000
011839VU8	5.000%	2038	Dec	Term		Prem	2,160,000	0	0	2,160,000
011839VV6	5.000%	2039	Jun	Sinker		Prem	2,215,000	0	0	2,215,000
011839VV6	5.000%	2039	Dec	Term		Prem	2,270,000	0	0	2,270,000
						SC19B Total	**$60,000,000**	**$10,155,000**	**$0**	**$49,845,000**

SC20A State Capital Project Bonds II, 2020 Series A — **Taxable** — Prog: **621** — Yield: **N/A** — Delivery: **10/13/2020** — Underwriter: **Raymond James** — *AA+* *Aa1* *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839WA1	0.531%	2021	Jun	Serial	Tax		345,000	345,000	0	0
011839WB9	0.631%	2021	Dec	Serial	Tax		585,000	585,000	0	0
011839WC7	0.681%	2022	Jun	Serial	Tax		585,000	585,000	0	0
011839WD5	0.731%	2022	Dec	Serial	Tax		585,000	585,000	0	0
011839WE3	0.796%	2023	Jun	Serial	Tax		585,000	585,000	0	0
011839WF0	0.846%	2023	Dec	Serial	Tax		585,000	585,000	0	0
011839WG8	0.956%	2024	Jun	Serial	Tax		595,000	595,000	0	0
011839WH6	1.006%	2024	Dec	Serial	Tax		2,475,000	2,475,000	0	0
011839WJ2	1.056%	2025	Jun	Serial	Tax		560,000	0	0	560,000
011839WK9	1.186%	2025	Dec	Serial	Tax		2,485,000	0	0	2,485,000
011839WL7	1.398%	2026	Jun	Serial	Tax		530,000	0	0	530,000
011839WM5	1.448%	2026	Dec	Serial	Tax		2,595,000	0	0	2,595,000
011839WN3	1.498%	2027	Jun	Serial	Tax		500,000	0	0	500,000
011839WP8	1.538%	2027	Dec	Serial	Tax		2,670,000	0	0	2,670,000
011839WQ6	1.680%	2028	Jun	Serial	Tax		500,000	0	0	500,000
011839WR4	1.730%	2028	Dec	Serial	Tax		15,320,000	0	0	15,320,000
011839WS2	1.780%	2029	Jun	Serial	Tax		320,000	0	0	320,000
011839WT0	1.830%	2029	Dec	Serial	Tax		12,170,000	0	0	12,170,000
011839WU7	1.880%	2030	Jun	Serial	Tax		200,000	0	0	200,000
011839WV5	1.930%	2030	Dec	Serial	Tax		18,125,000	0	0	18,125,000
011839WX1	2.030%	2031	Dec	Serial	Tax		15,290,000	0	0	15,290,000
011839WZ6	2.130%	2032	Dec	Serial	Tax		11,195,000	0	0	11,195,000
011839XA0	2.180%	2033	Dec	Serial	Tax		7,865,000	0	0	7,865,000
						SC20A Total	**$96,665,000**	**$6,340,000**	**$0**	**$90,325,000**

SC21A State Capital Project Bonds II, 2021 Series A — **Exempt** — Prog: **621** — Yield: **0.938%** — Delivery: **4/28/2021** — Underwriter: **Wells Fargo** — *AA+* *Aa1* *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839XB8	3.000%	2023	Dec	Serial	ESG	Prem	2,700,000	2,700,000	0	0
011839XC6	3.000%	2024	Jun	Serial	ESG	Prem	2,740,000	2,740,000	0	0
011839XD4	4.000%	2024	Dec	Serial	ESG	Prem	2,790,000	2,790,000	0	0
011839XE2	4.000%	2025	Jun	Serial	ESG	Prem	2,845,000	0	0	2,845,000
011839XF9	4.000%	2025	Dec	Serial	ESG	Prem	6,735,000	0	0	6,735,000
011839XG7	4.000%	2026	Jun	Serial	ESG	Prem	7,165,000	0	0	7,165,000
011839XH5	5.000%	2026	Dec	Serial	ESG	Prem	7,315,000	0	0	7,315,000
011839XJ1	5.000%	2027	Jun	Serial	ESG	Prem	7,515,000	0	0	7,515,000
011839XK8	5.000%	2027	Dec	Serial	ESG	Prem	7,930,000	0	0	7,930,000
011839XL6	5.000%	2028	Jun	Serial	ESG	Prem	8,130,000	0	0	8,130,000
011839XM4	5.000%	2028	Dec	Serial	ESG	Prem	8,330,000	0	0	8,330,000
011839XN2	5.000%	2029	Jun	Serial	ESG	Prem	8,540,000	0	0	8,540,000
011839XP7	4.000%	2029	Dec	Serial	ESG	Prem	8,755,000	0	0	8,755,000
011839XQ5	4.000%	2030	Jun	Serial	ESG	Prem	8,930,000	0	0	8,930,000
						SC21A Total	**$90,420,000**	**$8,230,000**	**$0**	**$82,190,000**

SC22A State Capital Project Bonds II, 2022 Series A — **Taxable** — Prog: **621** — Yield: **N/A** — Delivery: **6/1/2022** — Underwriter: **Barclays** — *AA+/A-1* *Aa1/VMIG1* *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839XT9		2037	Dec	Sinker	Tax	VRDO	6,080,000	0	0	6,080,000
011839XT9		2038	Jun	Sinker	Tax	VRDO	6,120,000	0	0	6,120,000
011839XT9		2038	Dec	Sinker	Tax	VRDO	6,160,000	0	0	6,160,000

State Capital Project Bonds II — S and P / Moodys / Fitch

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
SC22A	**State Capital Project Bonds II, 2022 Series A**			**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **6/1/2022**	Underwriter: **Barclays**	*AA+/A-1*	*Aa1/VMIG1* *N/A*
011839XT9		2039	Jun	Sinker	Tax	VRDO	6,195,000	0	0	6,195,000
011839XT9		2039	Dec	Sinker	Tax	VRDO	6,235,000	0	0	6,235,000
011839XT9		2040	Jun	Sinker	Tax	VRDO	6,275,000	0	0	6,275,000
011839XT9		2040	Dec	Sinker	Tax	VRDO	6,315,000	0	0	6,315,000
011839XT9		2041	Jun	Sinker	Tax	VRDO	6,355,000	0	0	6,355,000
011839XT9		2041	Dec	Sinker	Tax	VRDO	6,395,000	0	0	6,395,000
011839XT9		2042	Jun	Sinker	Tax	VRDO	6,430,000	0	0	6,430,000
011839XT9		2042	Dec	Sinker	Tax	VRDO	6,475,000	0	0	6,475,000
011839XT9		2043	Jun	Sinker	Tax	VRDO	6,515,000	0	0	6,515,000
011839XT9		2043	Dec	Sinker	Tax	VRDO	6,555,000	0	0	6,555,000
011839XT9		2044	Jun	Sinker	Tax	VRDO	6,595,000	0	0	6,595,000
011839XT9		2044	Dec	Sinker	Tax	VRDO	6,635,000	0	0	6,635,000
011839XT9		2045	Jun	Sinker	Tax	VRDO	6,680,000	0	0	6,680,000
011839XT9		2045	Dec	Sinker	Tax	VRDO	6,720,000	0	0	6,720,000
011839XT9		2046	Jun	Sinker	Tax	VRDO	6,760,000	0	0	6,760,000
011839XT9		2046	Dec	Sinker	Tax	VRDO	6,805,000	0	0	6,805,000
011839XT9		2047	Jun	Sinker	Tax	VRDO	6,845,000	0	0	6,845,000
011839XT9		2047	Dec	Sinker	Tax	VRDO	6,890,000	0	0	6,890,000
011839XT9		2048	Jun	Sinker	Tax	VRDO	6,930,000	0	0	6,930,000
011839XT9		2048	Dec	Sinker	Tax	VRDO	6,975,000	0	0	6,975,000
011839XT9		2049	Jun	Sinker	Tax	VRDO	7,020,000	0	0	7,020,000
011839XT9		2049	Dec	Sinker	Tax	VRDO	7,065,000	0	0	7,065,000
011839XT9		2050	Jun	Sinker	Tax	VRDO	7,105,000	0	0	7,105,000
011839XT9		2050	Dec	Sinker	Tax	VRDO	7,150,000	0	0	7,150,000
011839XT9		2051	Jun	Sinker	Tax	VRDO	7,195,000	0	0	7,195,000
011839XT9		2051	Dec	Sinker	Tax	VRDO	7,240,000	0	0	7,240,000
011839XT9		2052	Jun	Term	Tax	VRDO	7,285,000	0	0	7,285,000
						SC22A Total	**$200,000,000**	**$0**	**$0**	**$200,000,000**
SC22B	**State Capital Project Bonds II, 2022 Series B**			**Exempt**	Prog: **621**	Yield: **3.314%**	Delivery: **7/7/2022**	Underwriter: **Barclays**	*AA+*	*Aa1* *N/A*
011839XW2	4.000%	2022	Dec	Serial	ESG	Prem	2,710,000	2,710,000	0	0
011839XX0	4.000%	2023	Jun	Serial	ESG	Prem	2,295,000	2,295,000	0	0
011839XY8	4.000%	2023	Dec	Serial	ESG	Prem	2,340,000	2,340,000	0	0
011839XZ5	5.000%	2024	Jun	Serial	ESG	Prem	2,390,000	2,390,000	0	0
011839YA9	5.000%	2024	Dec	Serial	ESG	Prem	2,440,000	2,440,000	0	0
011839YB7	5.000%	2025	Jun	Serial	ESG	Prem	3,245,000	0	0	3,245,000
011839YC5	5.000%	2025	Dec	Serial	ESG	Prem	3,335,000	0	0	3,335,000
011839YD3	5.000%	2026	Jun	Serial	ESG	Prem	3,415,000	0	0	3,415,000
011839YE1	5.000%	2026	Dec	Serial	ESG	Prem	3,500,000	0	0	3,500,000
011839YF8	5.000%	2027	Jun	Serial	ESG	Prem	3,590,000	0	0	3,590,000
011839YG6	5.000%	2027	Dec	Serial	ESG	Prem	3,680,000	0	0	3,680,000
011839YH4	5.000%	2028	Jun	Serial	ESG	Prem	3,770,000	0	0	3,770,000
011839YJ0	5.000%	2028	Dec	Serial	ESG	Prem	3,865,000	0	0	3,865,000
011839YK7	5.000%	2029	Jun	Serial	ESG	Prem	3,965,000	0	0	3,965,000
011839YL5	5.000%	2029	Dec	Serial	ESG	Prem	4,060,000	0	0	4,060,000
011839YM3	5.000%	2030	Jun	Serial	ESG	Prem	4,165,000	0	0	4,165,000
011839YN1	5.000%	2030	Dec	Serial	ESG	Prem	4,265,000	0	0	4,265,000
011839YP6	5.000%	2031	Jun	Serial	ESG	Prem	4,385,000	0	0	4,385,000
011839YQ4	5.000%	2031	Dec	Serial	ESG	Prem	4,485,000	0	0	4,485,000
011839YR2	5.000%	2032	Jun	Serial	ESG	Prem	4,595,000	0	0	4,595,000
011839YS0	5.000%	2032	Dec	Serial	ESG	Prem	4,710,000	0	0	4,710,000
011839YT8	5.000%	2033	Jun	Serial	ESG	Prem	3,725,000	0	0	3,725,000
011839YU5	5.000%	2033	Dec	Serial	ESG	Prem	3,815,000	0	0	3,815,000
011839YV3	5.000%	2034	Jun	Serial	ESG	Prem	3,915,000	0	0	3,915,000
011839YW1	5.000%	2034	Dec	Serial	ESG	Prem	4,010,000	0	0	4,010,000
011839YX9	4.000%	2037	Jun	Serial	ESG	Prem	7,030,000	0	0	7,030,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC22B State Capital Project Bonds II, 2022 Series B				**Exempt**	Prog: **621**	Yield: **3.314%**	Delivery: **7/7/2022**	Underwriter: **Barclays**	*AA+*	*Aa1* / *N/A*
						SC22B Total	**$97,700,000**	**$12,175,000**	**$0**	**$85,525,000**
SC23A State Capital Project Bonds II, 2023 Series A				**Exempt**	Prog: **621**	Yield: **3.648%**	Delivery: **10/17/2023**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
011839D46	5.000%	2027	Dec	Serial		Prem	16,885,000	0	0	16,885,000
011839D53	5.000%	2028	Jun	Serial		Prem	2,085,000	0	0	2,085,000
011839D61	5.000%	2028	Dec	Serial		Prem	2,135,000	0	0	2,135,000
011839D79	5.000%	2029	Jun	Serial		Prem	2,190,000	0	0	2,190,000
011839D87	5.000%	2029	Dec	Serial		Prem	2,245,000	0	0	2,245,000
011839D95	5.000%	2030	Jun	Serial		Prem	2,300,000	0	0	2,300,000
011839E29	5.000%	2030	Dec	Serial		Prem	2,360,000	0	0	2,360,000
011839E37	5.000%	2031	Jun	Serial		Prem	2,415,000	0	0	2,415,000
011839E45	5.000%	2031	Dec	Serial		Prem	2,475,000	0	0	2,475,000
011839E52	5.000%	2032	Jun	Serial		Prem	2,540,000	0	0	2,540,000
011839E60	5.000%	2032	Dec	Serial		Prem	2,605,000	0	0	2,605,000
011839E78	5.000%	2033	Jun	Serial		Prem	5,765,000	0	0	5,765,000
011839E86	5.000%	2033	Dec	Serial		Prem	5,905,000	0	0	5,905,000
011839E94	5.000%	2034	Jun	Serial		Prem	2,805,000	0	0	2,805,000
011839F28	5.000%	2034	Dec	Serial		Prem	2,875,000	0	0	2,875,000
011839F36	5.000%	2035	Jun	Serial		Prem	2,945,000	0	0	2,945,000
011839F44	5.000%	2035	Dec	Serial		Prem	3,020,000	0	0	3,020,000
011839F51	5.000%	2037	Jun	Sinker		Prem	5,545,000	0	0	5,545,000
011839F51	5.000%	2037	Dec	Term		Prem	5,680,000	0	0	5,680,000
011839F69	5.000%	2038	Jun	Sinker		Prem	3,415,000	0	0	3,415,000
011839F69	5.000%	2038	Dec	Term		Prem	3,500,000	0	0	3,500,000
011839F77	5.000%	2039	Jun	Sinker		Prem	3,590,000	0	0	3,590,000
011839F77	5.000%	2039	Dec	Term		Prem	3,675,000	0	0	3,675,000
011839F85	5.000%	2040	Jun	Sinker		Prem	1,480,000	0	0	1,480,000
011839F85	5.000%	2040	Dec	Term		Prem	1,515,000	0	0	1,515,000
011839F93	5.250%	2041	Jun	Sinker		Prem	3,970,000	0	0	3,970,000
011839F93	5.250%	2041	Dec	Term		Prem	4,075,000	0	0	4,075,000
						SC23A Total	**$99,995,000**	**$0**	**$0**	**$99,995,000**
SC24A State Capital Project Bonds II, 2024 Series A				**Exempt**	Prog: **621**	Yield: **3.145%**	Delivery: **9/10/2024**	Underwriter: **Raymond James**	*AA+*	*Aa1* / *N/A*
011839N86	5.000%	2027	Dec	Serial		Prem	7,910,000	0	0	7,910,000
011839N94	5.000%	2028	Jun	Serial		Prem	3,685,000	0	0	3,685,000
011839P27	5.000%	2028	Dec	Serial		Prem	3,775,000	0	0	3,775,000
011839P35	5.000%	2029	Jun	Serial		Prem	3,870,000	0	0	3,870,000
011839P43	5.000%	2029	Dec	Serial		Prem	3,970,000	0	0	3,970,000
011839P50	5.000%	2030	Jun	Serial		Prem	4,070,000	0	0	4,070,000
011839P68	5.000%	2030	Dec	Serial		Prem	4,170,000	0	0	4,170,000
011839P76	5.000%	2031	Jun	Serial		Prem	4,275,000	0	0	4,275,000
011839P84	5.000%	2031	Dec	Serial		Prem	4,380,000	0	0	4,380,000
011839P92	5.000%	2032	Jun	Serial		Prem	4,490,000	0	0	4,490,000
011839Q26	5.000%	2032	Dec	Serial		Prem	4,600,000	0	0	4,600,000
011839Q34	5.000%	2033	Jun	Serial		Prem	4,715,000	0	0	4,715,000
011839Q42	5.000%	2033	Dec	Serial		Prem	4,835,000	0	0	4,835,000
011839Q59	5.000%	2034	Jun	Serial		Prem	4,955,000	0	0	4,955,000
011839Q67	5.000%	2034	Dec	Serial		Prem	5,080,000	0	0	5,080,000
011839Q75	5.000%	2035	Jun	Serial		Prem	5,205,000	0	0	5,205,000
011839Q83	5.000%	2035	Dec	Serial		Prem	5,335,000	0	0	5,335,000
011839Q91	5.000%	2036	Jun	Serial		Prem	5,470,000	0	0	5,470,000
011839R25	5.000%	2036	Dec	Serial		Prem	5,605,000	0	0	5,605,000
011839R33	5.000%	2037	Jun	Serial		Prem	5,745,000	0	0	5,745,000
011839R41	5.000%	2037	Dec	Serial		Prem	5,890,000	0	0	5,890,000
011839R58	5.000%	2038	Jun	Sinker		Prem	6,040,000	0	0	6,040,000
011839R58	5.000%	2038	Dec	Term		Prem	6,190,000	0	0	6,190,000
011839R66	5.000%	2039	Jun	Sinker		Prem	6,345,000	0	0	6,345,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC24A State Capital Project Bonds II, 2024 Series A				**Exempt**	Prog: **621**	Yield: **3.145%**	Delivery: **9/10/2024**	Underwriter: **Raymond James**	*AA+*	*Aa1* / *N/A*
011839R66	5.000%	2039	Dec	Term		Prem	6,495,000	0	0	6,495,000
						SC24A Total	**$127,100,000**	**$0**	**$0**	**$127,100,000**
						State Capital Project Bonds II Total	**$1,635,780,000**	**$205,975,000**	**$60,000,000**	**$1,369,805,000**

Commercial Paper Total	**$7,826,000.00**	**Total AHFC Bonds**	**$3,896,040,000**	**$506,830,000**	**$490,810,000**	**$2,898,400,000**

Defeased Bonds (SC15A/15B/15C)	**$115,770,000**
Total AHFC Bonds w/o Defeased Bonds	**$2,782,630,000**

Comments:

1 AHFC has defeased the following State Capital Project Bonds II, through advanced refundings and cash contributions, and will redeem them on their first optional redemption date - $54,780,000 2015 Series A (redeem 06/01/25), $29,945,000 2015 Series B (redeem 06/01/25), and $31,045,000 2015 Series C (redeem 12/01/25).

2 AHFC has issued $21.10 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.

3 The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.

4 Some of the Housing Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.

5 In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01B, E021A, E071A/B/D, E091A/B/D and SC19A).

6 The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.

7 AHFC also has a Conduit Revenue Bond Program where bonds are sold directly to the lender and serviced by the borrower. The bonds are not a liability of AHFC and thus are not included in this exhibit.

8 The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$403,313	7.82%	130
Remaining Principal Balance:	$59,201,620	3-Months	$1,196,051	7.66%	128
Weighted Average Seasoning:	89	6-Months	$3,671,410	11.20%	187
Weighted Average Interest Rate:	4.691%	12-Months	$5,642,908	8.73%	146
Bond Yield (TIC):	N/A	Life	$365,269,750	11.91%	199

2 **Home Mortgage Revenue Bonds, 2007 Series A**

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$1,287,058	23.19%	387
Remaining Principal Balance:	$57,890,017	3-Months	$1,603,133	10.30%	172
Weighted Average Seasoning:	79	6-Months	$2,266,548	7.34%	122
Weighted Average Interest Rate:	4.200%	12-Months	$3,386,560	5.54%	92
Bond Yield (TIC):	N/A	Life	$189,973,697	13.81%	230

3 **Home Mortgage Revenue Bonds, 2007 Series B**

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$121,349	2.54%	42
Remaining Principal Balance:	$56,570,090	3-Months	$396,023	2.74%	46
Weighted Average Seasoning:	79	6-Months	$1,500,551	5.05%	84
Weighted Average Interest Rate:	4.182%	12-Months	$3,221,956	5.44%	91
Bond Yield (TIC):	N/A	Life	$169,524,478	12.66%	211

4 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$642,165	8.95%	149
Remaining Principal Balance:	$81,827,066	3-Months	$1,211,971	5.69%	95
Weighted Average Seasoning:	73	6-Months	$1,452,654	3.44%	57
Weighted Average Interest Rate:	3.892%	12-Months	$2,534,419	3.00%	50
Bond Yield (TIC):	N/A	Life	$233,501,662	13.42%	224

5 **Home Mortgage Revenue Bonds, 2009 Series A**

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$597,122	6.88%	115
Remaining Principal Balance:	$100,299,974	3-Months	$1,534,402	5.88%	98
Weighted Average Seasoning:	69	6-Months	$2,663,611	5.07%	85
Weighted Average Interest Rate:	3.834%	12-Months	$6,117,810	5.88%	98
Bond Yield (TIC):	N/A	Life	$239,356,434	13.54%	226

6 **Home Mortgage Revenue Bonds, 2009 Series B**

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$797,277	8.55%	143
Remaining Principal Balance:	$106,628,295	3-Months	$1,387,718	5.03%	84
Weighted Average Seasoning:	71	6-Months	$2,658,410	4.78%	80
Weighted Average Interest Rate:	3.847%	12-Months	$5,889,238	5.30%	88
Bond Yield (TIC):	N/A	Life	$240,868,475	13.06%	218

7 **Home Mortgage Revenue Bonds, 2009 Series D**

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$153,046	1.68%	28
Remaining Principal Balance:	$108,199,394	3-Months	$593,596	2.16%	36
Weighted Average Seasoning:	74	6-Months	$2,222,938	3.95%	66
Weighted Average Interest Rate:	4.079%	12-Months	$6,673,486	5.98%	100
Bond Yield (TIC):	N/A	Life	$242,793,429	13.07%	218

8 **Veterans Collateralized Bonds, 2016 First**

			Prepayments	CPR	PSA
Series: C1611	Prog: 210	1-Month	$495,812	19.36%	323
Remaining Principal Balance:	$27,396,550	3-Months	$632,094	8.68%	145
Weighted Average Seasoning:	80	6-Months	$711,933	4.97%	83
Weighted Average Interest Rate:	3.230%	12-Months	$2,682,238	8.98%	150
Bond Yield (TIC):	2.578%	Life	$49,840,846	13.62%	227

9 **Veterans Collateralized Bonds, 2019 First & Second**

			Prepayments	CPR	PSA
Series: C1911	Prog: 211	1-Month	$13,902	0.87%	14
Remaining Principal Balance:	$19,114,993	3-Months	$260,713	5.24%	87
Weighted Average Seasoning:	67	6-Months	$306,077	3.11%	52
Weighted Average Interest Rate:	3.684%	12-Months	$1,261,768	6.06%	101
Bond Yield (TIC):	3.217%	Life	$42,424,061	18.67%	311

10 **Veterans Collateralized Bonds, 2023 First**

			Prepayments	CPR	PSA
Series: C2311	Prog: 212	1-Month	$598,322	14.05%	251
Remaining Principal Balance:	$47,111,474	3-Months	$1,494,764	11.71%	216
Weighted Average Seasoning:	28	6-Months	$1,991,317	7.90%	154
Weighted Average Interest Rate:	5.192%	12-Months	$4,540,418	9.03%	191
Bond Yield (TIC):	4.333%	Life	$6,355,038	6.71%	179

11 **Veterans Collateralized Bonds, 2024 First**

			Prepayments	CPR	PSA
Series: C2411	Prog: 213	1-Month	$445,258	7.08%	221
Remaining Principal Balance:	$72,512,924	3-Months	$1,102,243	5.85%	195
Weighted Average Seasoning:	16	6-Months	$2,334,588	6.12%	226
Weighted Average Interest Rate:	5.747%	12-Months	$4,901,490	7.01%	312
Bond Yield (TIC):	4.352%	Life	$4,901,490	7.01%	312

12 **General Mortgage Revenue Bonds II, 2016 Series A**

			Prepayments	CPR	PSA
Series: GM16A	Prog: 406	1-Month	$525,037	11.61%	193
Remaining Principal Balance:	$50,797,758	3-Months	$1,272,987	9.40%	157
Weighted Average Seasoning:	96	6-Months	$1,649,415	6.16%	103
Weighted Average Interest Rate:	3.520%	12-Months	$3,537,989	6.41%	107
Bond Yield (TIC):	2.532%	Life	$46,670,590	7.07%	118

13 **General Mortgage Revenue Bonds II, 2018 Series A**

			Prepayments	CPR	PSA
Series: GM18A	Prog: 407	1-Month	$583,497	13.20%	220
Remaining Principal Balance:	$49,168,950	3-Months	$806,767	6.29%	105
Weighted Average Seasoning:	84	6-Months	$1,608,882	6.18%	103
Weighted Average Interest Rate:	4.349%	12-Months	$2,854,995	5.41%	90
Bond Yield (TIC):	3.324%	Life	$49,345,843	9.09%	151

14 **General Mortgage Revenue Bonds II, 2018 Series B**

			Prepayments	CPR	PSA
Series: GM18B	Prog: 407	1-Month	$281,363	7.93%	132
Remaining Principal Balance:	$40,728,652	3-Months	$1,353,777	12.21%	203
Weighted Average Seasoning:	33	6-Months	$1,806,403	8.26%	138
Weighted Average Interest Rate:	7.136%	12-Months	$4,312,451	9.90%	169
Bond Yield (TIC):	3.324%	Life	$53,045,694	16.09%	268

15 **General Mortgage Revenue Bonds II, 2019 Series A**

			Prepayments	CPR	PSA
Series: GM19A	Prog: 408	1-Month	$569,917	7.28%	121
Remaining Principal Balance:	$90,233,010	3-Months	$1,445,816	6.14%	102
Weighted Average Seasoning:	85	6-Months	$2,155,157	4.58%	76
Weighted Average Interest Rate:	3.507%	12-Months	$5,316,104	5.54%	92
Bond Yield (TIC):	2.550%	Life	$61,632,958	9.26%	154

16 **General Mortgage Revenue Bonds II, 2019 Series B**

			Prepayments	CPR	PSA
Series: GM19B	Prog: 408	1-Month	$9,205	0.51%	9
Remaining Principal Balance:	$21,585,255	3-Months	$781,320	13.10%	218
Weighted Average Seasoning:	71	6-Months	$1,200,995	10.12%	169
Weighted Average Interest Rate:	5.411%	12-Months	$1,774,647	7.73%	129
Bond Yield (TIC):	2.550%	Life	$20,514,648	13.53%	225

17 **General Mortgage Revenue Bonds II, 2020 Series A**

			Prepayments	CPR	PSA
Series: GM20A	Prog: 409	1-Month	$280,146	3.03%	51
Remaining Principal Balance:	$108,977,691	3-Months	$925,574	3.31%	55
Weighted Average Seasoning:	82	6-Months	$2,470,385	4.35%	72
Weighted Average Interest Rate:	2.941%	12-Months	$6,138,252	5.26%	88
Bond Yield (TIC):	1.825%	Life	$41,192,659	6.58%	110

18 **General Mortgage Revenue Bonds II, 2020 Series B**

			Prepayments	CPR	PSA
Series: GM20B	Prog: 409	1-Month	$229,462	2.74%	46
Remaining Principal Balance:	$98,991,192	3-Months	$2,141,204	8.17%	136
Weighted Average Seasoning:	74	6-Months	$3,029,907	5.81%	97
Weighted Average Interest Rate:	3.899%	12-Months	$4,762,698	4.60%	77
Bond Yield (TIC):	1.825%	Life	$58,866,410	12.46%	208

19 **General Mortgage Revenue Bonds II, 2022 Series A**

			Prepayments	CPR	PSA
Series: GM22A	Prog: 410	1-Month	$5,132	0.18%	3
Remaining Principal Balance:	$33,495,364	3-Months	$15,530	0.18%	3
Weighted Average Seasoning:	47	6-Months	$31,668	0.19%	3
Weighted Average Interest Rate:	3.226%	12-Months	$1,030,594	2.92%	49
Bond Yield (TIC):	2.024%	Life	$3,908,370	3.06%	57

20 **General Mortgage Revenue Bonds II, 2022 Series B**

			Prepayments	CPR	PSA
Series: GM22B	Prog: 410	1-Month	$797,562	6.76%	113
Remaining Principal Balance:	$136,414,006	3-Months	$1,267,151	3.62%	60
Weighted Average Seasoning:	65	6-Months	$2,947,604	4.16%	69
Weighted Average Interest Rate:	3.684%	12-Months	$8,794,249	6.29%	105
Bond Yield (TIC):	2.024%	Life	$27,612,401	5.70%	95

21 **General Mortgage Revenue Bonds II, 2022 Series C**

			Prepayments	CPR	PSA
Series: GM22C	Prog: 411	1-Month	$537,140	7.58%	126
Remaining Principal Balance:	$81,554,266	3-Months	$1,232,386	5.81%	97
Weighted Average Seasoning:	34	6-Months	$2,318,721	5.43%	91
Weighted Average Interest Rate:	5.333%	12-Months	$3,779,348	4.39%	77
Bond Yield (TIC):	4.290%	Life	$4,741,489	2.22%	56

22 **General Mortgage Revenue Bonds II, 2024 Series A**

			Prepayments	CPR	PSA
Series: GM24A	Prog: 412	1-Month	$334,835	5.24%	136
Remaining Principal Balance:	$74,416,822	3-Months	$375,456	1.99%	55
Weighted Average Seasoning:	19	6-Months	$1,109,275	2.90%	87
Weighted Average Interest Rate:	6.134%	12-Months	$2,717,907	3.55%	128
Bond Yield (TIC):	4.056%	Life	$3,335,702	3.27%	137

23 **General Mortgage Revenue Bonds II, 2024 Series B**

			Prepayments	CPR	PSA
Series: GM24B	Prog: 412	1-Month	$75,029	1.41%	23
Remaining Principal Balance:	$63,513,368	3-Months	$497,746	3.06%	51
Weighted Average Seasoning:	72	6-Months	$1,862,950	5.55%	93
Weighted Average Interest Rate:	4.030%	12-Months	$2,994,915	4.47%	75
Bond Yield (TIC):	4.056%	Life	$4,487,711	5.00%	83

24 **General Mortgage Revenue Bonds II, 2024 Series C**

			Prepayments	CPR	PSA
Series: GM24C	Prog: 412	1-Month	$1,047,691	10.33%	267
Remaining Principal Balance:	$114,789,776	3-Months	$2,016,423	6.72%	183
Weighted Average Seasoning:	19	6-Months	$3,457,994	5.74%	171
Weighted Average Interest Rate:	7.019%	12-Months	$6,457,307	5.36%	193
Bond Yield (TIC):	5.746%	Life	$7,791,757	4.85%	204

25 **General Mortgage Revenue Bonds II, 2025 Series A**

			Prepayments	CPR	PSA
Series: GM25A	Prog: 413	1-Month	$523,177	5.50%	305
Remaining Principal Balance:	$110,756,633	3-Months	$769,440	2.73%	170
Weighted Average Seasoning:	9	6-Months	$802,058	2.14%	143
Weighted Average Interest Rate:	6.031%	12-Months	$802,058	2.14%	143
Bond Yield (TIC):	4.228%	Life	$802,058	2.14%	143

26 **Corporation**

			Prepayments	CPR	PSA
Series: CORP	Prog: 2	1-Month	$11,353,818	7.09%	144
Remaining Principal Balance:	$1,812,175,139	3-Months	$26,314,285	5.53%	110
Weighted Average Seasoning:	59	6-Months	$48,231,453	5.09%	103
Weighted Average Interest Rate:	4.518%	12-Months	$102,125,804	5.46%	116
Bond Yield (TIC):	N/A	Life	$2,168,757,651	8.83%	175

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases.
6. Loan balances refer to all current or delinquent loans, and the prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans, including transfers, pledged to the payment of the bonds.
8. Loan balances and prepayments do not include OCR funds, which are in certain bond deals to ensure sufficient cash flow and alleviate default risk .
9. Some Bonds (E071A/B/D, E091A/B/D, GM18B, GM19B, GM20B, GM22B and GM24B) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all of the Housing Bonds included in Exhibit B Prepayment Report.

ALASKA HOUSING FINANCE CORPORATION *05/31/25*

BOND ISSUANCE & SPECIAL REDEMPTION SUMMARY

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2025	312,100,000	-	**312,100,000**
FY 2024	273,015,000	120,000,000	**393,015,000**
FY 2023	185,665,000	-	**185,665,000**
FY 2022	122,795,000	200,000,000	**322,795,000**
FY 2021	300,265,000	96,665,000	**396,930,000**
FY 2020	221,685,000	140,000,000	**361,685,000**
FY 2019	227,780,000	-	**227,780,000**
FY 2018	223,380,000	240,000,000	**463,380,000**
FY 2017	150,000,000	-	**150,000,000**
FY 2016	55,620,000	-	**55,620,000**
FY 2015	283,005,000	140,000,000	**423,005,000**
FY 2014	124,400,000	-	**124,400,000**
FY 2013	332,015,000	150,000,000	**482,015,000**
FY 2012	200,110,000	28,945,000	**229,055,000**
FY 2011	248,345,000	-	**248,345,000**
FY 2010	161,740,000	193,100,000	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY73-95	6,055,498,544	3,873,200,000	**9,928,698,544**

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2025	12,835,000	39,980,000	**52,815,000**
FY 2024	22,060,000	67,310,000	**89,370,000**
FY 2023	20,955,000	-	**20,955,000**
FY 2022	77,935,000	314,345,000	**392,280,000**
FY 2021	195,805,000	133,850,000	**329,655,000**
FY 2020	70,440,000	100,955,000	**171,395,000**
FY 2019	24,400,000	-	**24,400,000**
FY 2018	32,115,000	112,310,000	**144,425,000**
FY 2017	31,925,000	11,135,000	**43,060,000**
FY 2016	59,945,000	116,810,000	**176,755,000**
FY 2015	85,095,000	349,705,000	**434,800,000**
FY 2014	54,815,000	-	**54,815,000**
FY 2013	500,710,000	99,265,000	**599,975,000**
FY 2012	363,290,000	128,750,000	**492,040,000**
FY 2011	253,120,000	64,350,000	**317,470,000**
FY 2010	203,339,750	142,525,000	**345,864,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2025 ISSUANCES DETAIL BY SERIES			
Series	Tax-Exempt	Taxable	Total
C2411	75,000,000	-	75,000,000
SC24A	127,100,000	-	127,100,000
GM25A	110,000,000	-	110,000,000
	-	-	-

FY 2024 ISSUANCES DETAIL BY SERIES			
Series	Tax-Exempt	Taxable	Total
C2311	49,900,000	-	49,900,000
GM24A	75,000,000	-	75,000,000
GM24B	48,120,000	-	48,120,000
GM24C	-	120,000,000	120,000,000
SC23A	99,995,000	-	99,995,000

FY 2023 ISSUANCES DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC22B	97,700,000	-	97,700,000
GM22C	87,965,000	-	87,965,000

FY 2025 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
SC14D	-	39,980,000	39,980,000
SC15A	-	-	-
SC15B	-	-	-
E021A	1,265,000	-	1,265,000
C1911	900,000	-	900,000
GM16A	780,000	-	780,000
GM18A	2,005,000	-	2,005,000
GM19A	1,140,000	-	1,140,000
GM20A	2,680,000	-	2,680,000
GM22A	1,010,000	-	1,010,000
GM22C	1,550,000	-	1,550,000
GM24A	365,000	-	365,000
GM24C	1,140,000	-	1,140,000

ALASKA HOUSING FINANCE CORPORATION 05/31/25

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

Bond Data	GP01A	GP01B	E021A	E071A	E071B	E071D	E091A	E091B	E091D	SC17B	SC18A	SC19A	SC22A
Outstanding	23,570,000	28,800,000	22,545,000	60,100,000	60,100,000	71,595,000	68,440,000	68,440,000	68,435,000	90,000,000	90,000,000	140,000,000	200,000,000
CUSIP #	0118326M9	0118326N7	0118327K2	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839NY9	011839RX7	011839VW4	011839XT9
Issue Date	08/02/01	08/02/01	05/16/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	12/07/17	05/22/18	07/11/19	06/01/22
Maturity Date	12/01/30	12/01/30	06/01/32	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/47	12/01/43	12/01/44	06/01/52
Credit Ratings	AA+/Aaa	AA+/Aaa	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1
Remrkt Agent	Wells Fargo	Wells Fargo	Wells Fargo	TD Securities	Ray James	Wells Fargo	TD Securities	Ray James	Wells Fargo	Ray James	BofA	RBC	Barclays
Remarket Fee	0.06%	0.06%	0.06%	0.06%	0.04%	0.06%	0.06%	0.04%	0.06%	0.04%	0.04%	0.06%	0.04%
Liquidity Type	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	Self	Self	Self	Barclays
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO
Reset Date	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	AMT	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable	Taxable
Credit Type	Housing	Housing	Housing	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	GO	GO
Current Rate	1.92%	1.92%	2.86%	1.92%	1.95%	1.92%	1.92%	1.95%	1.92%	4.36%	4.35%	4.35%	4.35%
Average Rate	1.31%	1.31%	1.44%	1.13%	1.12%	1.10%	0.90%	0.90%	0.92%	2.55%	2.60%	2.66%	4.52%
Maximum Rate	9.25%	9.25%	10.25%	9.50%	7.90%	8.50%	5.00%	5.00%	5.21%	6.75%	5.40%	7.00%	5.43%
Minimum Rate	0.01%	0.01%	0.02%	0.02%	0.02%	0.01%	0.01%	0.01%	0.01%	0.08%	0.08%	0.07%	0.85%
Bnchmrk Rate	1.31%	1.31%	1.30%	1.08%	1.08%	1.08%	0.93%	0.93%	0.94%	2.51%	2.52%	2.57%	4.50%
Bnchmrk Sprd	(0.00%)	(0.00%)	0.14%	0.05%	0.04%	0.03%	(0.03%)	(0.03%)	(0.01%)	0.04%	0.08%	0.09%	0.02%
FY 2024 Avg	3.50%	3.50%	3.40%	3.50%	3.51%	3.51%	3.51%	3.51%	3.50%	5.36%	5.34%	5.34%	5.35%
FY 2025 Avg	3.01%	3.01%	2.92%	3.01%	3.04%	3.02%	3.03%	3.06%	3.01%	4.73%	4.74%	4.72%	4.71%
FY 2025 Sprd	(0.08%)	(0.08%)	(0.17%)	(0.09%)	(0.06%)	(0.08%)	(0.07%)	(0.04%)	(0.08%)	(0.02%)	(0.02%)	(0.03%)	(0.04%)

INTEREST RATE SWAP SUMMARY											NET PAYMENT TOTALS (DEBT SERVICE)		
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread	Pay Fixed	Rec Float	Net Payment
GP01B	BANA	A+/Aa2	12/01/30	28,800,000	4.113%	1.248%	2.865%	1.309%	4.174%	0.061%	64,511,217	18,437,754	46,073,463
E021A	Goldman	AA-/Aa2	06/01/32	22,545,000	2.980%	1.226%	1.754%	1.442%	3.196%	0.216%	36,076,122	11,820,875	24,255,247
E071A[1]	Goldman	AA-/Aa2	12/01/41	115,077,000	3.735%	1.226%	2.509%	1.126%	3.635%	(0.100%)	90,024,149	26,381,491	63,642,658
E071A[2]	JP Morgan	AA-/Aa2	12/01/41	76,718,000	3.720%	1.226%	2.494%	1.105%	3.600%	(0.120%)	59,792,737	17,766,327	42,026,410
E091A[1]	Wells Fargo	A+/Aa2	12/01/40	61,594,500	3.761%	1.094%	2.667%	0.901%	3.568%	(0.193%)	41,551,277	10,675,812	30,875,465
E091A[2]	Goldman	AA-/Aa2	12/01/40	61,594,500	3.761%	1.094%	2.667%	0.898%	3.566%	(0.195%)	41,551,277	10,403,416	31,147,861
E091A[3]	JP Morgan	AA-/Aa2	12/01/40	82,126,000	3.740%	1.094%	2.646%	0.918%	3.565%	(0.175%)	55,092,360	14,239,783	40,852,577
SC19A	BONY	A/Aa3	12/01/29	140,000,000	3.222%	2.686%	0.536%	2.662%	3.198%	(0.024%)	24,809,400	19,375,099	5,434,301
			TOTAL	**588,455,000**	**3.607%**	**1.528%**	**2.079%**	**1.433%**	**3.512%**	**(0.095%)**	**413,408,540**	**129,100,558**	**284,307,983**

FY 2025 REMARKETING SUMMARY BY CREDIT TYPE								
#1 RA FY25	Bond Data	Exempt FHLB	AMT FHLB	Taxable BARC	Taxable Self	Total FY25	Total FY24	Total FY23
WF	Allocation	45.3%	2.3%	20.2%	32.3%	100.0%	100.0%	100.0%
3.01%	Avg Rate	3.02%	2.92%	4.71%	4.73%	3.91%	4.45%	3.19%
#1 RA FY24	Max Rate	4.41%	4.46%	5.35%	5.38%	5.38%	5.43%	5.23%
TD	Min Rate	1.69%	0.62%	4.33%	4.24%	0.62%	0.82%	0.42%
3.50%	Bench Spread	(0.07%)	(0.17%)	(0.04%)	(0.02%)	(0.05%)	(0.01%)	0.03%

MONTHLY FLOAT SUMMARY	
May 31, 2025	
Total Bonds	**$2,782,630,000**
Total Float	**$992,025,000**
Self-Liquid	**$320,000,000**
Float %	**35.7%**
Hedge %	**59.3%**

AHFC LIQUIDITY ANALYSIS (As of 5/31/25)

Self-Liquidity Matched Sources	Type	Yield	Maturity	Amount	R1	R2	R3
Invesco US Govt MMF	MMF1	4.23	05/31/25	330,691	330,691	330,691	330,691
Commercial Paper - Highest	CP1	4.53	06/25/25	7,577,364	5,076,834	5,076,834	7,016,639
Commercial Paper - Other	CP2						
Standby Letter of Credit	SUMI	N/A	04/01/30	180,000,000	180,000,000	180,000,000	180,000,000
Revolving Line of Credit	RBC	N/A	04/30/30	140,000,000	140,000,000	140,000,000	140,000,000
Total Self-Liquidity Matched Sources		**4.52**	**06/23/25**	**327,908,055**	**325,407,525**	**325,407,525**	**327,347,330**

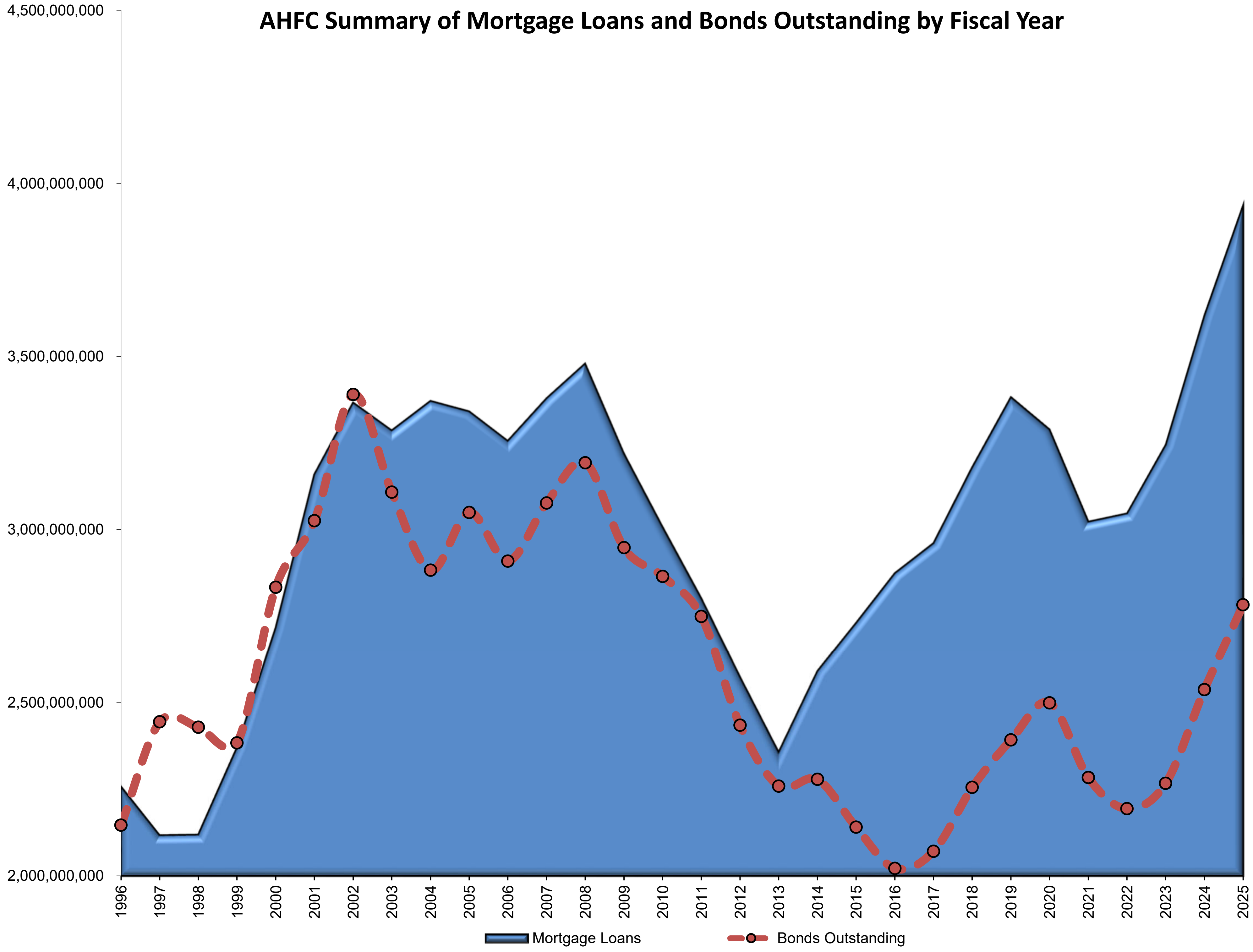
Self-Liquidity Other Sources	Type	Yield	Maturity	Amount	R1	R2	R3
Invesco US Govt MMF	MMF1	4.23	05/31/25	8,294,865	8,294,865	8,294,865	8,294,865
JP Morgan Prime MMF	MMF2	4.33	05/31/25	63,106,883	63,106,883	63,106,883	63,106,883
Morgan Stanley Prime MMF	MMF3	4.35	05/31/25	89,321,587		89,321,587	89,321,587
Commercial Paper - Highest	CP1	4.58	08/14/25	123,717,097	82,890,455	82,890,455	114,562,032
Commercial Paper - Other	CP2						
Agency Bonds AAA	BOND	4.80	11/13/29	33,292,854	29,963,568	30,296,497	29,963,568
GeFONSI AK Investment Pool	GEF	5.27	05/31/25	33,978,946		22,765,894	33,978,946
Unrestricted Cash DDA	CASH	3.50	05/31/25	10,034,920	10,034,920	10,034,920	10,034,920
Total Self-Liquidity Other Sources		**4.53**	**11/22/25**	**361,747,152**	**194,290,691**	**306,711,101**	**349,262,801**
Total Self-Liquidity Combined Sources		**4.53**	**11/19/25**	**689,655,206**	**519,698,216**	**632,118,625**	**676,610,131**

Self-Liquidity Requirements	Mode	Tax Status	Hedge	Amount	R1	R2	R3
AHFC Commercial Paper	Various	Taxable	Unhedged	7,826,000	128,144,000	7,826,000	128,144,000
SCPB II 2017 Series B	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
SCPB II 2018 Series A	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
SCPB II 2019 Series A	Weekly	Taxable	Hedged	140,000,000	140,000,000	140,000,000	140,000,000
Total Self-Liquidity Requirements				**327,826,000**	**448,144,000**	**327,826,000**	**448,144,000**
Excess of Sources Over Requirements				**361,829,206**	**71,554,216**	**304,292,625**	**228,466,131**
Ratio of Sources to Requirements				**2.10**	**1.16**	**1.93**	**1.51**

VRDO's with SBPA/LOC	Mode	Provider	Maturity	Amount
GPB 2001 Series A & B	Weekly	FHLB	08/10/26	52,370,000
HMRB 2002 Series A	Daily	FHLB	08/10/26	22,545,000
HMRB 2007 Series A, B & D	Weekly	FHLB	08/10/28	191,795,000
HMRB 2009 Series A & B	Weekly	FHLB	08/10/29	136,880,000
HMRB 2009 Series D	Weekly	FHLB	08/10/29	68,435,000
SCPB II 2022 Series A	Weekly	BARC	06/01/27	200,000,000
Total VRDO/SBPA				**672,025,000**

1D Liquidity	171,088,946
3D Liquidity	33,978,946
Repo Facility	33,292,854
Securities	131,294,461
Direct Credit	320,000,000
CP next 6M	128,144,000
CP next 12M	99,190,000

* 90.434MM of 6/1/25 CP will be refunded on 7/1 into SC25A


AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year
4,500,000,000
4,000,000,000
3,500,000,000
3,000,000,000
2,500,000,000
2,000,000,000
1996
1997
1998
1999
2000
2001
2002
2003
2004
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2007
2008
2009
2010
2011
2012
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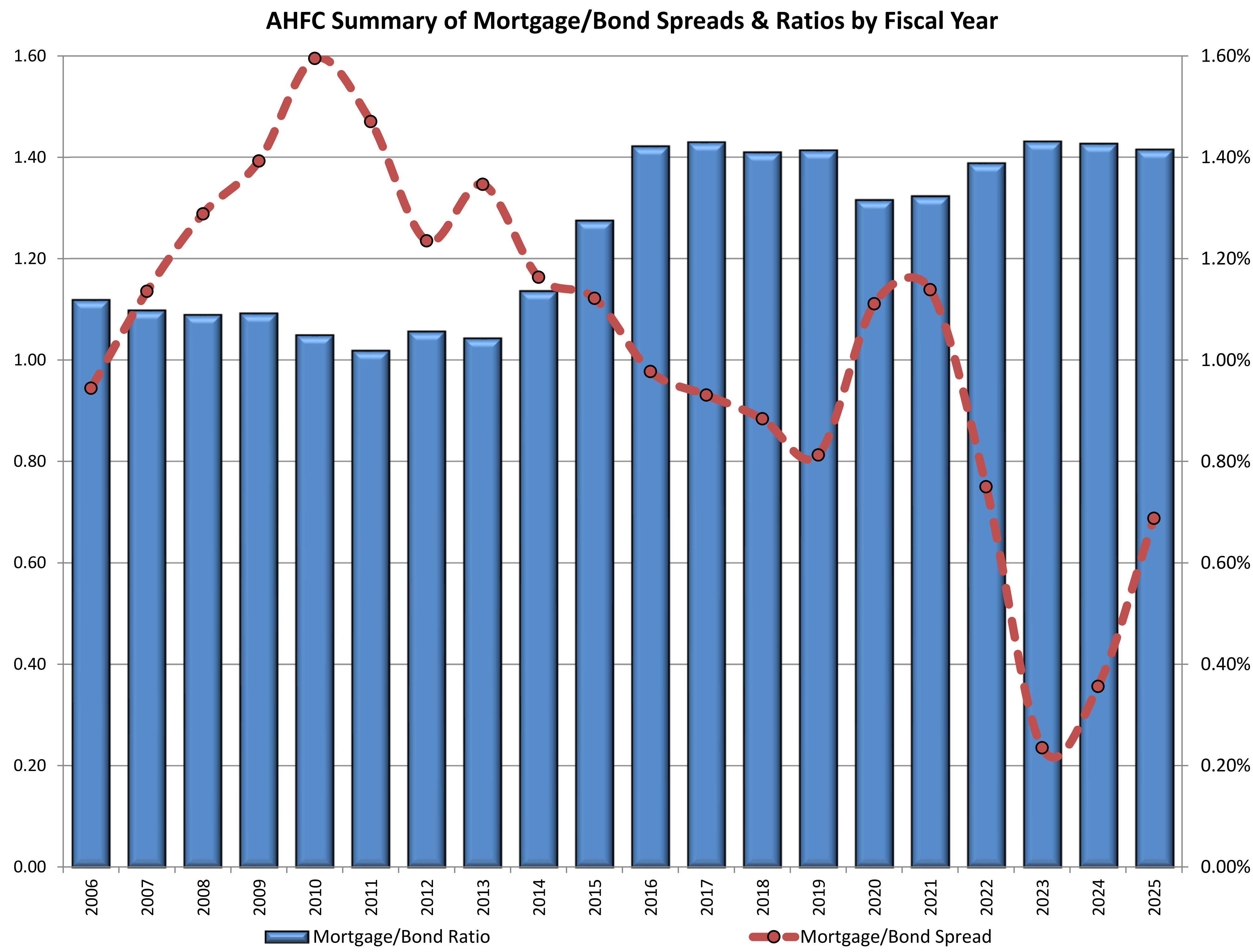
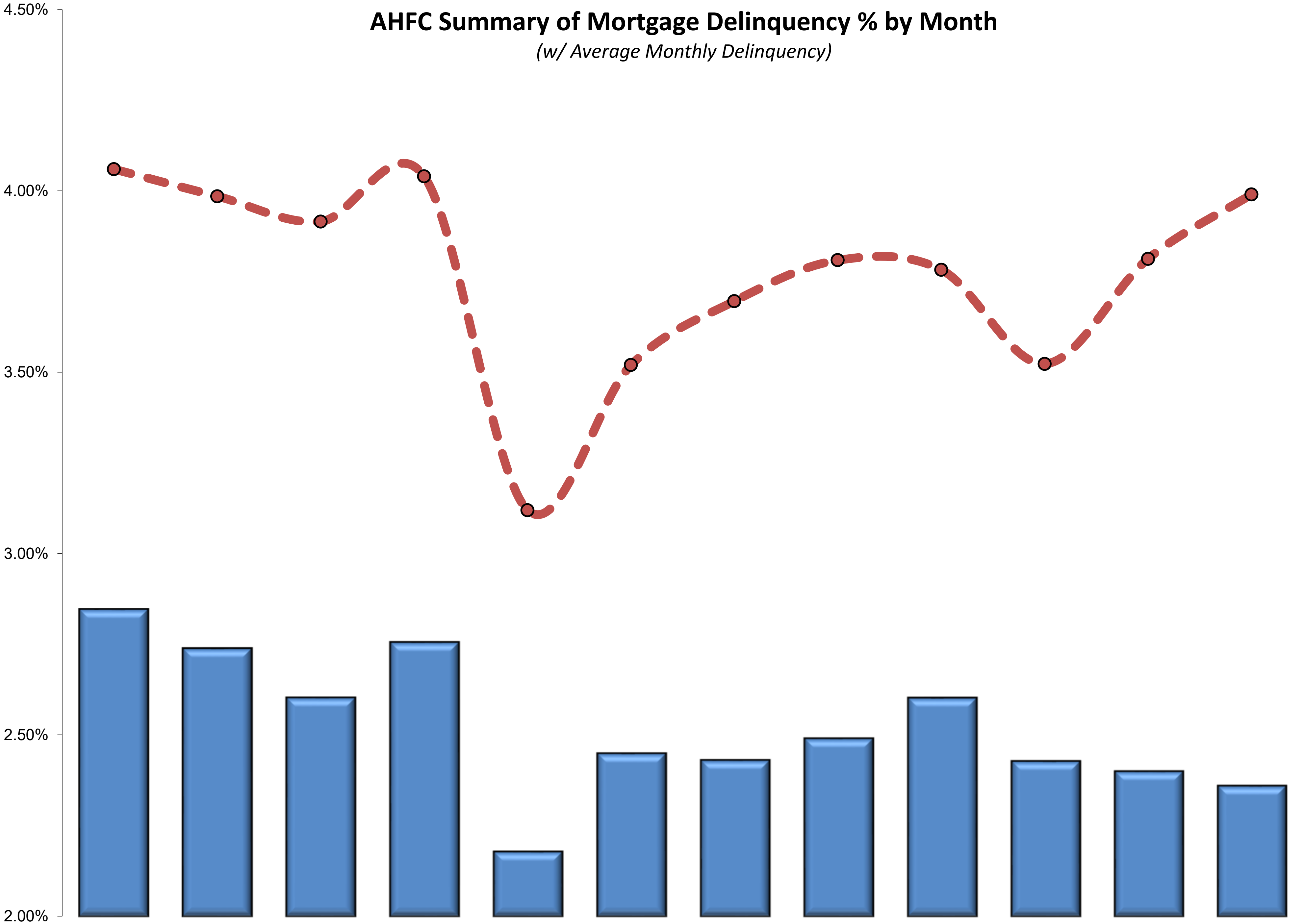
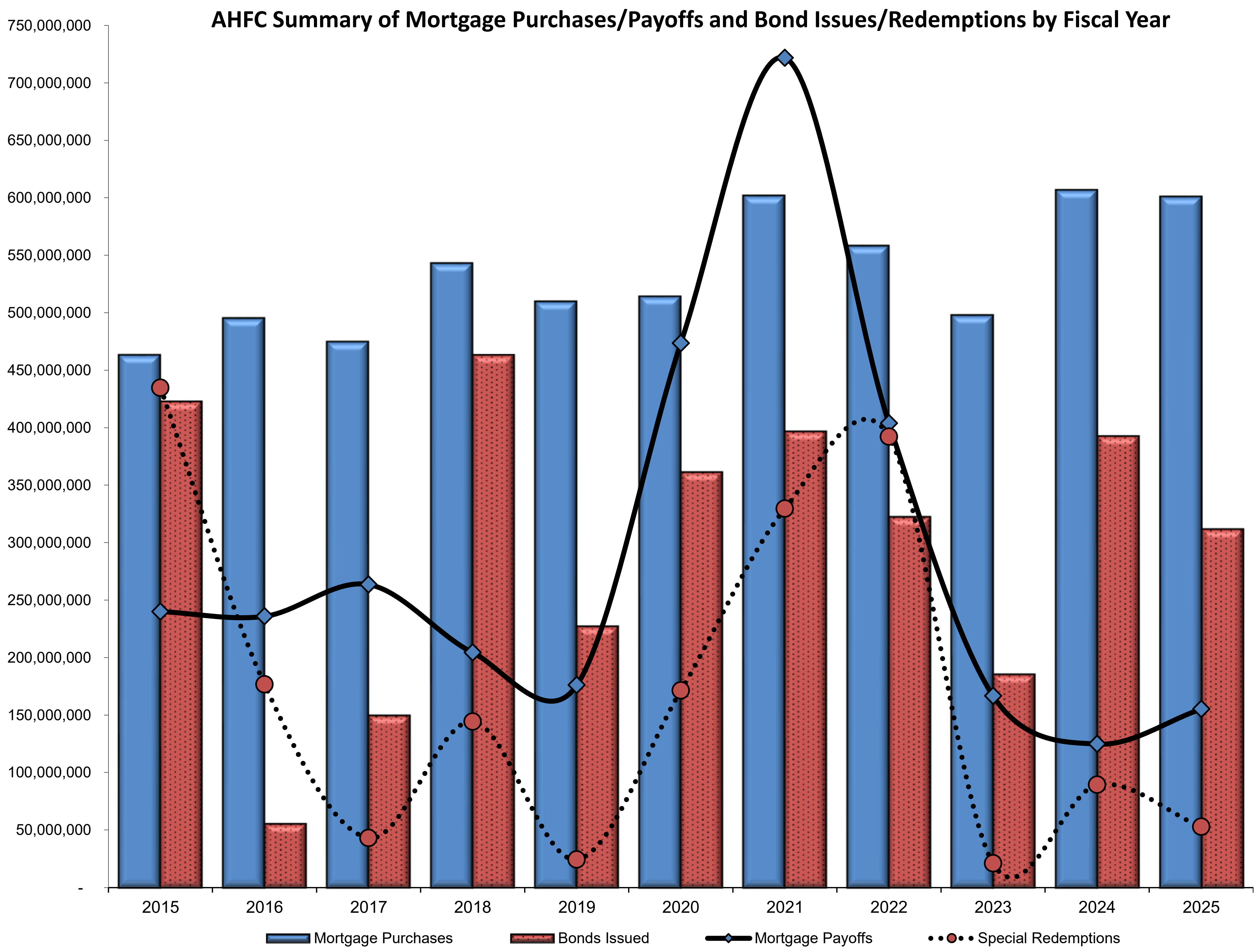
2016
2017
2018
2019
2020
2021
2022
2023
2024
2025
Mortgage Loans
Bonds Outstanding


AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year
1.60
1.40
1.20
1.00
0.80
0.60
0.40
0.20
0.00
1.60%
1.40%
1.20%
1.00%
0.80%
0.60%
0.40%
0.20%
0.00%
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
2020
2021
2022
2023
2024
2025
Mortgage/Bond Ratio
Mortgage/Bond Spread



	Jun-24	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24	Jan-25	Feb-25	Mar-25	Apr-25	May-25
Del	2.85%	2.74%	2.60%	2.76%	2.18%	2.45%	2.43%	2.49%	2.60%	2.43%	2.40%	2.36%
Avg	4.06%	3.99%	3.92%	4.04%	3.12%	3.52%	3.70%	3.81%	3.78%	3.52%	3.81%	3.99%


AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year
750,000,000
700,000,000
650,000,000
600,000,000
550,000,000
500,000,000
450,000,000
400,000,000
350,000,000
300,000,000
250,000,000
200,000,000
150,000,000
100,000,000
50,000,000
-
2015
2016
2017
2018
2019
2020
2021
2022
2023
2024
2025
Mortgage Purchases
Bonds Issued
Mortgage Payoffs
Special Redemptions

AHFC Bond Portfolio by Interest Type and Bond Structure