Alaska Housing
FINANCE CORPORATION

APRIL 2025

MORTGAGE & BOND DISCLOSURE REPORT

ALASKA HOUSING FINANCE CORPORATION

APRIL 2025 COMPARATIVE SUMMARY

Mortgage & Bond Portfolio:	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2023	FY 2024	% Change	04/30/24	04/30/25	% Change
Total Mortgage Loan Portfolio	**3,244,239,341**	**3,619,469,561**	**12%**	**3,566,488,491**	**3,929,724,988**	**10%**
Mortgage Average Rate %	4.20%	4.54%	8%	4.49%	4.76%	6%
Delinquency % of $ (30+ Days)	2.90%	2.85%	(2%)	2.65%	2.40%	(9%)
Foreclosure % of $ (Annualized)	0.13%	0.10%	(23%)	0.12%	0.10%	(17%)
Mortgage Purchases	498,034,730	606,942,223	22%	507,862,563	562,414,109	11%
Mortgage Payoffs	166,703,311	124,880,884	(25%)	101,194,327	137,946,126	36%
Purchase/Payoff Variance	**331,331,419**	**482,061,339**	**45%**	**406,668,236**	**424,467,983**	**4%**
Purchase Average Rate %	5.34%	6.38%	19%	6.41%	6.18%	(4%)
Bonds - Fixed Rate GO	597,700,000	638,555,000	7%	668,545,000	734,035,000	10%
Bonds - Fixed Rate Housing	639,885,000	894,180,000	40%	913,815,000	1,056,570,000	16%
Bonds - Floating Hedged	620,950,000	599,545,000	(3%)	610,375,000	588,455,000	(4%)
Bonds - Floating Unhedged	408,640,000	405,295,000	(1%)	406,980,000	403,570,000	(1%)
Total Bonds Outstanding	**2,267,175,000**	**2,537,575,000**	**12%**	**2,599,715,000**	**2,782,630,000**	**7%**
Requiring Self-Liquidity	320,000,000	320,000,000	0%	320,000,000	320,000,000	0%
Bond Average Rate %	3.97%	4.18%	5%	4.17%	4.10%	(2%)
Fixed Bond Average Rate %	3.73%	3.97%	6%	3.97%	4.06%	2%
New Bond Issuances	185,665,000	393,015,000	112%	393,015,000	312,100,000	(21%)
Special Bond Redemptions	20,955,000	89,370,000	326%	10,890,000	52,815,000	385%
Scheduled Bond Redemptions	91,270,000	100,555,000	10%	49,585,000	54,210,000	9%
Issue/Redemption Variance	**73,440,000**	**203,090,000**	**177%**	**332,540,000**	**205,075,000**	**(38%)**
Issuance Average Yield %	3.77%	4.50%	19%	4.66%	3.82%	(18%)
Mortgage/Fixed Bond Spread %	**0.47%**	**0.57%**	**22%**	**0.52%**	**0.69%**	**33%**
Mortgage/Bond Ratio	**1.43**	**1.43**	**(0%)**	**1.37**	**1.41**	**3%**

Investment Portfolio:	Investment Amounts as of Month End			Annual Return as of Month End		
	04/30/24	04/30/25	% Change	04/30/24	04/30/25	% Change
Liquidity Reserve Fund	305,134,827	243,427,745	(20%)	5.65%	5.34%	(5%)
Bond Trust Funds	242,762,028	251,833,882	4%	5.40%	5.14%	(5%)
SAM General Fund	152,182,919	72,405,622	(52%)	5.54%	5.04%	(9%)
Mortgage Collections	31,035,542	36,630,970	18%	5.53%	4.94%	(11%)
Total Investments	**731,115,315**	**604,298,218**	(17%)	**5.54%**	**5.19%**	(6%)

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ALASKA HOUSING FINANCE CORPORATION

APRIL 2025 COMPARATIVE SUMMARY

AHFC Financial Statements:	**Fiscal Year Annual Audited**			**Second Quarter Unaudited**		
(in Thousands of Dollars)	FY 2023	FY 2024	% Change	FY 2024	FY 2025	% Change
Mortgage & Loan Revenue	127,895	147,583	15%	69,235	85,735	24%
Investment Income	39,401	44,241	12%	20,926	18,723	(11%)
Grant Revenue	143,957	92,403	(36%)	33,721	48,414	44%
Housing Rental Subsidies	12,700	12,664	(0%)	6,527	7,177	10%
Rental Income	11,509	12,307	7%	6,066	6,177	2%
Other Revenue	3,165	3,021	(5%)	1,448	994	(31%)
Total Revenue	**338,627**	**312,219**	**(8%)**	**137,923**	**167,220**	**21%**
Interest Expenses	79,853	91,885	15%	44,460	50,304	13%
Grant Expenses	138,014	90,592	(34%)	39,464	49,388	25%
Operations & Administration	47,774	53,648	12%	26,145	28,421	9%
Rental Housing Expenses	17,175	18,506	8%	8,434	7,769	(8%)
Mortgage and Loan Costs	12,501	13,814	11%	7,328	7,610	4%
Bond Financing Expenses	4,834	6,206	28%	2,602	2,897	11%
Provision for Loan Loss	1,640	7,317	346%	187	2,187	1070%
Total Expenses	**301,791**	**281,968**	**(7%)**	**128,620**	**148,576**	**16%**
Operating Income (Loss)	**36,836**	**30,251**	**(18%)**	**9,303**	**18,644**	**100%**
Contributions to the State	8,047	5,665	(30%)	3,352	3,012	(10%)
Change in Net Position	**28,789**	**24,586**	**(15%)**	**5,951**	**15,632**	**163%**
Total Assets/Deferred Outflows	4,324,347	4,516,164	4%	4,328,797	4,617,432	7%
Total Liabilities/Deferred Inflows	2,696,097	2,863,328	6%	2,694,596	2,948,964	9%
Net Position	**1,628,250**	**1,652,836**	**2%**	**1,634,201**	**1,668,468**	**2%**

AHFC Dividend Calculation:	**Through Fiscal Year**		
(in Thousands of Dollars)	FY 2023	FY 2024	% Change
Change in Net Position	28,789	24,585	(15%)
Add - State Contributions	8,047	5,665	(30%)
Add - SCPB Debt Service	8,415	3,745	(55%)
Add - AHFC Capital Projects	18,629	16,385	(12%)
Adjusted Net Position Change	**63,880**	**50,380**	**(21%)**
Factor % from Statutes	75%	75%	
Dividend Transfer Available	**47,910**	**37,785**	**(21%)**

Through FY 2025 - Second Quarter	
AHFC Dividend Summary	
SOA Cash Transfers	799,514
SOA Bond Debt Service	513,742
SOA Capital Projects	294,915
AHFC Capital Projects	671,832
Total Dividend Appropriations	**2,280,003**
Total Dividend Expenditures	**2,137,875**
Total Dividend Remaining	**142,128**

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ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **4/30/2025**

AHFC PORTFOLIO:	**DOLLARS**	**% of $**
MORTGAGES	3,711,600,032	94.45%
PARTICIPATION LOANS	136,326,673	3.47%
UNCONVENTIONAL/REO	81,798,283	2.08%
TOTAL PORTFOLIO	**3,929,724,988**	100.00%

DELINQUENT (Exclude UNC/REO):		
30 DAYS PAST DUE	49,117,083	1.28%
60 DAYS PAST DUE	19,306,121	0.50%
90 DAYS PAST DUE	10,062,995	0.26%
120+ DAYS PAST DUE	13,852,007	0.36%
TOTAL DELINQUENT	**92,338,206**	2.40%

PORTFOLIO SUMMARY STATISTICS:

AVG INTEREST RATE	4.692%	PMI INSURANCE %	27.9%
- (Exclude UNC/REO)	4.756%	FHA/HUD184 INS %	7.9%
AVG REMAINING TERM	301	VA INSURANCE %	6.8%
AVG LOAN TO VALUE	75	RD INSURANCE %	2.9%
MY HOME %	30.5%	UNINSURED %	54.6%
FIRST HOME LTD %	20.9%	SINGLE FAMILY %	90.0%
FIRST HOME %	18.1%	MULTI-FAMILY %	10.0%
RURAL %	10.8%	ANCHORAGE %	39.1%
MF/SPEC NEEDS %	9.3%	NOT ANCHORAGE %	60.9%
VETERANS %	7.2%	NORTHRIM BANK %	38.3%
OTHER PROGRAM %	3.2%	OTHER SERVICER %	61.7%

MORTGAGE AND LOAN ACTIVITY:	**FY 2022**	**FY 2023**	**FY 2024**	**FY 2025 (YTD)**	**CURRENT MONTH**
MORTGAGE APPLICATIONS	593,449,071	509,364,368	621,475,574	484,088,096	64,418,314
MORTGAGE COMMITMENTS	599,609,625	465,650,120	631,046,544	486,865,582	51,694,869
MORTGAGE PURCHASES	558,436,080	498,034,730	606,942,223	562,414,109	38,223,864
AVG PURCHASE PRICE	353,243	397,479	412,574	436,663	426,739
AVG INTEREST RATE	3.191%	5.341%	6.380%	6.176%	6.306%
AVG BEGINNING TERM	352	356	354	353	353
AVG LOAN TO VALUE	84	85	86	86	86
INSURANCE %	45.9%	53.4%	59.7%	60.6%	57.9%
SINGLE FAMILY%	94.9%	96.2%	99.7%	98.4%	100.0%
ANCHORAGE %	38.2%	34.2%	40.0%	38.0%	40.9%
NORTHRIM BANK %	40.4%	36.2%	41.1%	43.9%	37.1%
STREAMLINE REFINANCE %	3.5%	0.0%	0.1%	0.2%	0.0%
MORTGAGE PAYOFFS	403,936,804	166,704,214	124,882,497	137,946,126	12,367,990
MORTGAGE FORECLOSURES	4,652,303	4,168,814	3,568,682	3,378,899	798,012

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

As of: **4/30/2025**

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.692%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	75

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	3,711,600,032	94.4%
PARTICIPATION LOANS	136,326,673	3.5%
UNCONVENTIONAL/REO	81,798,283	2.1%
TOTAL PORTFOLIO	**3,929,724,988**	**100.0%**

TOTAL DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	49,117,083	1.28%
60 DAYS PAST DUE	19,306,121	0.50%
90 DAYS PAST DUE	10,062,995	0.26%
120+ DAYS PAST DUE	13,852,007	0.36%
TOTAL DELINQUENT	**92,338,206**	**2.40%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	1,196,820,655	30.5%
FIRST HOME LIMITED	822,497,578	20.9%
FIRST HOME	711,100,613	18.1%
RURAL	423,581,707	10.8%
MULTI-FAMILY/SPECIAL NEEDS	365,903,550	9.3%
VETERANS MORTGAGE PROGRAM	284,785,640	7.2%
OTHER LOAN PROGRAM	125,035,244	3.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,891,668,913	73.6%
MULTI-FAMILY	392,622,201	10.0%
CONDO	330,992,456	8.4%
DUPLEX	242,186,148	6.2%
3-PLEX/4-PLEX	58,962,697	1.5%
OTHER PROPERTY TYPE	13,292,573	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	1,537,077,764	39.1%
FAIRBANKS/NORTH POLE	541,891,043	13.8%
WASILLA/PALMER	488,849,069	12.4%
JUNEAU/KETCHIKAN	349,454,772	8.9%
KENAI/SOLDOTNA/HOMER	283,414,879	7.2%
EAGLE RIVER/CHUGIAK	204,235,758	5.2%
KODIAK ISLAND	97,327,383	2.5%
OTHER GEOGRAPHIC REGION	427,474,320	10.9%
MORTGAGE INSURANCE		
UNINSURED	2,146,357,898	54.6%
PRIMARY MORTGAGE INSURANCE	1,094,539,311	27.9%
FEDERALLY INSURED - VA	267,832,241	6.8%
FEDERALLY INSURED - FHA	237,094,609	6.0%
FEDERALLY INSURED - RD	112,092,587	2.9%
FEDERALLY INSURED - HUD 184	71,808,342	1.8%
SELLER SERVICER		
NORTHRIM BANK	1,505,016,500	38.3%
AHFC (SUBSERVICED BY FNBA)	617,924,472	15.7%
GLOBAL FCU	573,966,509	14.6%
OTHER SELLER SERVICER	1,232,817,507	31.4%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

As of: **4/30/2025**

002 ADMINISTRATIVE

Weighted Average Interest Rate	5.006%
Weighted Average Remaining Term	344
Weighted Average Loan To Value	67

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	314,181,037	74.8%
PARTICIPATION LOANS	23,868,070	5.7%
UNCONVENTIONAL/REO	81,798,283	19.5%
TOTAL PORTFOLIO	**419,847,390**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	4,439,880	1.31%
60 DAYS PAST DUE	967,957	0.29%
90 DAYS PAST DUE	1,821,995	0.54%
120+ DAYS PAST DUE	1,214,353	0.36%
TOTAL DELINQUENT	**8,444,184**	**2.50%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	109,583,415	26.1%
FIRST HOME LIMITED	43,105,493	10.3%
FIRST HOME	63,475,250	15.1%
RURAL	30,574,966	7.3%
MULTI-FAMILY/SPECIAL NEEDS	8,378,362	2.0%
VETERANS MORTGAGE PROGRAM	81,461,570	19.4%
OTHER LOAN PROGRAM	83,268,333	19.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	294,403,338	70.1%
MULTI-FAMILY	69,687,312	16.6%
CONDO	22,976,026	5.5%
DUPLEX	23,863,900	5.7%
3-PLEX/4-PLEX	7,339,876	1.7%
OTHER PROPERTY TYPE	1,576,937	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	153,160,076	36.5%
FAIRBANKS/NORTH POLE	52,792,409	12.6%
WASILLA/PALMER	61,937,048	14.8%
JUNEAU/KETCHIKAN	39,523,624	9.4%
KENAI/SOLDOTNA/HOMER	24,618,524	5.9%
EAGLE RIVER/CHUGIAK	25,028,669	6.0%
KODIAK ISLAND	10,608,062	2.5%
OTHER GEOGRAPHIC REGION	52,178,978	12.4%
MORTGAGE INSURANCE		
UNINSURED	226,530,179	54.0%
PRIMARY MORTGAGE INSURANCE	101,848,779	24.3%
FEDERALLY INSURED - FHA	15,717,134	3.7%
FEDERALLY INSURED - VA	68,922,170	16.4%
FEDERALLY INSURED - RD	4,610,850	1.1%
FEDERALLY INSURED - HUD 184	2,218,279	0.5%
SELLER SERVICER		
NORTHRIM BANK	151,623,829	36.1%
GLOBAL FCU	26,903,152	6.4%
AHFC (SUBSERVICED BY FNBA)	80,867,350	19.3%
OTHER SELLER SERVICER	160,453,060	38.2%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	4.694%
Weighted Average Remaining Term	267
Weighted Average Loan To Value	67

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	59,055,550	98.7%
PARTICIPATION LOANS	752,737	1.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**59,808,286**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	730,603	1.22%
60 DAYS PAST DUE	749,144	1.25%
90 DAYS PAST DUE	274,336	0.46%
120+ DAYS PAST DUE	162,736	0.27%
TOTAL DELINQUENT	**1,916,819**	**3.20%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	25,799,172	43.1%
FIRST HOME LIMITED	15,200,370	25.4%
FIRST HOME	5,754,489	9.6%
RURAL	12,326,565	20.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	106,090	0.2%
OTHER LOAN PROGRAM	621,601	1.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	48,757,604	81.5%
MULTI-FAMILY	0	0.0%
CONDO	6,063,380	10.1%
DUPLEX	2,901,702	4.9%
3-PLEX/4-PLEX	1,932,773	3.2%
OTHER PROPERTY TYPE	152,828	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	19,753,109	33.0%
FAIRBANKS/NORTH POLE	7,026,910	11.7%
WASILLA/PALMER	8,681,698	14.5%
JUNEAU/KETCHIKAN	4,842,287	8.1%
KENAI/SOLDOTNA/HOMER	7,508,319	12.6%
EAGLE RIVER/CHUGIAK	893,353	1.5%
KODIAK ISLAND	2,359,959	3.9%
OTHER GEOGRAPHIC REGION	8,742,651	14.6%
MORTGAGE INSURANCE		
UNINSURED	33,572,479	56.1%
PRIMARY MORTGAGE INSURANCE	15,369,842	25.7%
FEDERALLY INSURED - FHA	5,972,312	10.0%
FEDERALLY INSURED - VA	1,160,622	1.9%
FEDERALLY INSURED - RD	2,181,815	3.6%
FEDERALLY INSURED - HUD 184	1,551,216	2.6%
SELLER SERVICER		
NORTHRIM BANK	24,247,858	40.5%
GLOBAL FCU	12,313,775	20.6%
AHFC (SUBSERVICED BY FNBA)	4,924,582	8.2%
OTHER SELLER SERVICER	18,322,071	30.6%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.210%
Weighted Average Remaining Term	281
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	58,979,488	99.4%
PARTICIPATION LOANS	361,897	0.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**59,341,385**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,003,563	1.69%
60 DAYS PAST DUE	414,854	0.70%
90 DAYS PAST DUE	503,254	0.85%
120+ DAYS PAST DUE	559,165	0.94%
TOTAL DELINQUENT	**2,480,837**	**4.18%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	25,547,418	43.1%
FIRST HOME LIMITED	9,829,766	16.6%
FIRST HOME	8,940,821	15.1%
RURAL	14,786,734	24.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	236,646	0.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	49,301,276	83.1%
MULTI-FAMILY	0	0.0%
CONDO	4,230,210	7.1%
DUPLEX	4,024,790	6.8%
3-PLEX/4-PLEX	1,534,123	2.6%
OTHER PROPERTY TYPE	250,986	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	20,193,219	34.0%
FAIRBANKS/NORTH POLE	4,690,914	7.9%
WASILLA/PALMER	5,710,612	9.6%
JUNEAU/KETCHIKAN	4,537,019	7.6%
KENAI/SOLDOTNA/HOMER	10,000,051	16.9%
EAGLE RIVER/CHUGIAK	1,964,781	3.3%
KODIAK ISLAND	3,737,500	6.3%
OTHER GEOGRAPHIC REGION	8,507,288	14.3%
MORTGAGE INSURANCE		
UNINSURED	37,938,954	63.9%
PRIMARY MORTGAGE INSURANCE	14,689,562	24.8%
FEDERALLY INSURED - FHA	3,312,822	5.6%
FEDERALLY INSURED - VA	163,228	0.3%
FEDERALLY INSURED - RD	2,432,023	4.1%
FEDERALLY INSURED - HUD 184	804,796	1.4%
SELLER SERVICER		
NORTHRIM BANK	29,544,330	49.8%
GLOBAL FCU	9,676,614	16.3%
AHFC (SUBSERVICED BY FNBA)	7,138,644	12.0%
OTHER SELLER SERVICER	12,981,797	21.9%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.186%
Weighted Average Remaining Term	280
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	56,608,063	99.6%
PARTICIPATION LOANS	237,855	0.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**56,845,918**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	981,534	1.73%
60 DAYS PAST DUE	533,386	0.94%
90 DAYS PAST DUE	763,996	1.34%
120+ DAYS PAST DUE	267,036	0.47%
TOTAL DELINQUENT	**2,545,952**	**4.48%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	23,438,810	41.2%
FIRST HOME LIMITED	8,875,290	15.6%
FIRST HOME	15,698,213	27.6%
RURAL	8,303,472	14.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	11,321	0.0%
OTHER LOAN PROGRAM	518,813	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	44,049,277	77.5%
MULTI-FAMILY	0	0.0%
CONDO	5,562,333	9.8%
DUPLEX	5,518,612	9.7%
3-PLEX/4-PLEX	1,557,934	2.7%
OTHER PROPERTY TYPE	157,763	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	23,007,787	40.5%
FAIRBANKS/NORTH POLE	5,652,113	9.9%
WASILLA/PALMER	6,636,760	11.7%
JUNEAU/KETCHIKAN	4,863,830	8.6%
KENAI/SOLDOTNA/HOMER	5,750,063	10.1%
EAGLE RIVER/CHUGIAK	2,698,466	4.7%
KODIAK ISLAND	1,455,723	2.6%
OTHER GEOGRAPHIC REGION	6,781,175	11.9%
MORTGAGE INSURANCE		
UNINSURED	34,102,544	60.0%
PRIMARY MORTGAGE INSURANCE	13,169,671	23.2%
FEDERALLY INSURED - FHA	4,962,408	8.7%
FEDERALLY INSURED - VA	780,826	1.4%
FEDERALLY INSURED - RD	2,318,881	4.1%
FEDERALLY INSURED - HUD 184	1,511,588	2.7%
SELLER SERVICER		
NORTHRIM BANK	28,664,256	50.4%
GLOBAL FCU	8,609,126	15.1%
AHFC (SUBSERVICED BY FNBA)	7,134,000	12.5%
OTHER SELLER SERVICER	12,438,537	21.9%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	3.895%
Weighted Average Remaining Term	287
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	82,440,027	99.7%
PARTICIPATION LOANS	245,101	0.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**82,685,129**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,100,330	2.54%
60 DAYS PAST DUE	917,921	1.11%
90 DAYS PAST DUE	427,745	0.52%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**3,445,995**	**4.17%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	38,857,817	47.0%
FIRST HOME LIMITED	9,449,330	11.4%
FIRST HOME	23,447,058	28.4%
RURAL	10,226,960	12.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	703,963	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	62,966,806	76.2%
MULTI-FAMILY	0	0.0%
CONDO	7,418,329	9.0%
DUPLEX	10,818,675	13.1%
3-PLEX/4-PLEX	1,402,771	1.7%
OTHER PROPERTY TYPE	78,548	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	37,244,298	45.0%
FAIRBANKS/NORTH POLE	7,314,399	8.8%
WASILLA/PALMER	10,220,016	12.4%
JUNEAU/KETCHIKAN	7,149,979	8.6%
KENAI/SOLDOTNA/HOMER	6,145,505	7.4%
EAGLE RIVER/CHUGIAK	4,815,471	5.8%
KODIAK ISLAND	1,293,285	1.6%
OTHER GEOGRAPHIC REGION	8,502,175	10.3%
MORTGAGE INSURANCE		
UNINSURED	46,675,257	56.4%
PRIMARY MORTGAGE INSURANCE	25,468,945	30.8%
FEDERALLY INSURED - FHA	6,265,206	7.6%
FEDERALLY INSURED - VA	641,038	0.8%
FEDERALLY INSURED - RD	2,428,386	2.9%
FEDERALLY INSURED - HUD 184	1,206,296	1.5%
SELLER SERVICER		
NORTHRIM BANK	38,604,620	46.7%
GLOBAL FCU	15,878,852	19.2%
AHFC (SUBSERVICED BY FNBA)	5,681,827	6.9%
OTHER SELLER SERVICER	22,519,830	27.2%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	3.830%
Weighted Average Remaining Term	286
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	97,319,545	96.2%
PARTICIPATION LOANS	3,842,340	3.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**101,161,884**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	843,850	0.83%
60 DAYS PAST DUE	1,336,435	1.32%
90 DAYS PAST DUE	232,734	0.23%
120+ DAYS PAST DUE	331,763	0.33%
TOTAL DELINQUENT	**2,744,782**	**2.71%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	53,439,121	52.8%
FIRST HOME LIMITED	9,995,335	9.9%
FIRST HOME	22,940,787	22.7%
RURAL	13,720,998	13.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	342,755	0.3%
OTHER LOAN PROGRAM	722,888	0.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	81,519,545	80.6%
MULTI-FAMILY	0	0.0%
CONDO	8,211,473	8.1%
DUPLEX	8,982,674	8.9%
3-PLEX/4-PLEX	2,321,724	2.3%
OTHER PROPERTY TYPE	126,468	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	37,771,159	37.3%
FAIRBANKS/NORTH POLE	11,801,973	11.7%
WASILLA/PALMER	10,470,925	10.4%
JUNEAU/KETCHIKAN	12,686,915	12.5%
KENAI/SOLDOTNA/HOMER	9,914,661	9.8%
EAGLE RIVER/CHUGIAK	3,683,118	3.6%
KODIAK ISLAND	2,928,109	2.9%
OTHER GEOGRAPHIC REGION	11,905,025	11.8%
MORTGAGE INSURANCE		
UNINSURED	58,929,134	58.3%
PRIMARY MORTGAGE INSURANCE	28,745,711	28.4%
FEDERALLY INSURED - FHA	6,880,190	6.8%
FEDERALLY INSURED - VA	1,112,738	1.1%
FEDERALLY INSURED - RD	3,674,279	3.6%
FEDERALLY INSURED - HUD 184	1,819,833	1.8%
SELLER SERVICER		
NORTHRIM BANK	42,489,892	42.0%
GLOBAL FCU	15,903,760	15.7%
AHFC (SUBSERVICED BY FNBA)	9,083,290	9.0%
OTHER SELLER SERVICER	33,684,943	33.3%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	3.850%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	104,925,764	97.4%
PARTICIPATION LOANS	2,781,776	2.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**107,707,540**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	887,976	0.82%
60 DAYS PAST DUE	243,808	0.23%
90 DAYS PAST DUE	565,485	0.53%
120+ DAYS PAST DUE	765,996	0.71%
TOTAL DELINQUENT	**2,463,265**	**2.29%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	56,355,876	52.3%
FIRST HOME LIMITED	9,652,563	9.0%
FIRST HOME	30,332,055	28.2%
RURAL	10,106,828	9.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	624,783	0.6%
OTHER LOAN PROGRAM	635,435	0.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	84,946,218	78.9%
MULTI-FAMILY	0	0.0%
CONDO	7,309,797	6.8%
DUPLEX	13,030,188	12.1%
3-PLEX/4-PLEX	2,230,481	2.1%
OTHER PROPERTY TYPE	190,856	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	42,913,226	39.8%
FAIRBANKS/NORTH POLE	11,967,938	11.1%
WASILLA/PALMER	13,733,343	12.8%
JUNEAU/KETCHIKAN	14,643,875	13.6%
KENAI/SOLDOTNA/HOMER	5,078,531	4.7%
EAGLE RIVER/CHUGIAK	5,335,933	5.0%
KODIAK ISLAND	1,669,990	1.6%
OTHER GEOGRAPHIC REGION	12,364,705	11.5%
MORTGAGE INSURANCE		
UNINSURED	56,284,927	52.3%
PRIMARY MORTGAGE INSURANCE	35,711,900	33.2%
FEDERALLY INSURED - FHA	6,091,928	5.7%
FEDERALLY INSURED - VA	2,980,090	2.8%
FEDERALLY INSURED - RD	3,681,237	3.4%
FEDERALLY INSURED - HUD 184	2,957,458	2.7%
SELLER SERVICER		
NORTHRIM BANK	43,052,456	40.0%
GLOBAL FCU	16,055,239	14.9%
AHFC (SUBSERVICED BY FNBA)	12,929,064	12.0%
OTHER SELLER SERVICER	35,670,782	33.1%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.114%
Weighted Average Remaining Term	282
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	141,680,578	98.0%
PARTICIPATION LOANS	2,957,182	2.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**144,637,759**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,111,540	1.46%
60 DAYS PAST DUE	448,987	0.31%
90 DAYS PAST DUE	485,235	0.34%
120+ DAYS PAST DUE	422,845	0.29%
TOTAL DELINQUENT	**3,468,607**	**2.40%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	54,789,217	37.9%
FIRST HOME LIMITED	22,171,180	15.3%
FIRST HOME	38,100,608	26.3%
RURAL	15,925,330	11.0%
MULTI-FAMILY/SPECIAL NEEDS	207,155	0.1%
VETERANS MORTGAGE PROGRAM	12,078,466	8.4%
OTHER LOAN PROGRAM	1,365,803	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	118,081,039	81.6%
MULTI-FAMILY	207,155	0.1%
CONDO	11,550,602	8.0%
DUPLEX	13,396,448	9.3%
3-PLEX/4-PLEX	548,455	0.4%
OTHER PROPERTY TYPE	854,060	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	57,111,999	39.5%
FAIRBANKS/NORTH POLE	18,875,000	13.0%
WASILLA/PALMER	19,345,266	13.4%
JUNEAU/KETCHIKAN	15,966,118	11.0%
KENAI/SOLDOTNA/HOMER	7,979,560	5.5%
EAGLE RIVER/CHUGIAK	7,956,059	5.5%
KODIAK ISLAND	3,132,663	2.2%
OTHER GEOGRAPHIC REGION	14,271,096	9.9%
MORTGAGE INSURANCE		
UNINSURED	74,796,765	51.7%
PRIMARY MORTGAGE INSURANCE	38,583,208	26.7%
FEDERALLY INSURED - FHA	11,357,792	7.9%
FEDERALLY INSURED - VA	9,488,196	6.6%
FEDERALLY INSURED - RD	5,570,114	3.9%
FEDERALLY INSURED - HUD 184	4,841,684	3.3%
SELLER SERVICER		
NORTHRIM BANK	60,367,850	41.7%
GLOBAL FCU	22,036,399	15.2%
AHFC (SUBSERVICED BY FNBA)	11,639,254	8.0%
OTHER SELLER SERVICER	50,594,256	35.0%

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	3.218%
Weighted Average Remaining Term	271
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	24,922,458	89.1%
PARTICIPATION LOANS	3,056,829	10.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**27,979,287**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	407,277	1.46%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**407,277**	**1.46%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	27,979,287	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	25,307,177	90.4%
MULTI-FAMILY	0	0.0%
CONDO	927,146	3.3%
DUPLEX	919,625	3.3%
3-PLEX/4-PLEX	825,339	2.9%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	5,470,819	19.6%
FAIRBANKS/NORTH POLE	8,150,931	29.1%
WASILLA/PALMER	6,697,087	23.9%
JUNEAU/KETCHIKAN	980,482	3.5%
KENAI/SOLDOTNA/HOMER	283,328	1.0%
EAGLE RIVER/CHUGIAK	4,260,508	15.2%
KODIAK ISLAND	549,588	2.0%
OTHER GEOGRAPHIC REGION	1,586,544	5.7%
MORTGAGE INSURANCE		
UNINSURED	5,058,697	18.1%
PRIMARY MORTGAGE INSURANCE	317,961	1.1%
FEDERALLY INSURED - FHA	599,158	2.1%
FEDERALLY INSURED - VA	22,003,471	78.6%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
NORTHRIM BANK	9,191,003	32.8%
GLOBAL FCU	4,905,636	17.5%
AHFC (SUBSERVICED BY FNBA)	4,475,694	16.0%
OTHER SELLER SERVICER	9,406,954	33.6%

211 VETERANS COLLATERALIZED BONDS 2019 FIRST

Weighted Average Interest Rate	4.667%
Weighted Average Remaining Term	305
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	63,928,131	93.3%
PARTICIPATION LOANS	4,608,596	6.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**68,536,727**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	740,958	1.08%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	316,704	0.46%
120+ DAYS PAST DUE	354,920	0.52%
TOTAL DELINQUENT	**1,412,582**	**2.06%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	15,739,717	23.0%
FIRST HOME LIMITED	578,971	0.8%
FIRST HOME	15,385,761	22.4%
RURAL	11,714,914	17.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	23,879,261	34.8%
OTHER LOAN PROGRAM	1,238,104	1.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	58,073,559	84.7%
MULTI-FAMILY	0	0.0%
CONDO	2,780,224	4.1%
DUPLEX	4,811,644	7.0%
3-PLEX/4-PLEX	2,720,023	4.0%
OTHER PROPERTY TYPE	151,277	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	13,499,690	19.7%
FAIRBANKS/NORTH POLE	13,387,486	19.5%
WASILLA/PALMER	12,389,481	18.1%
JUNEAU/KETCHIKAN	5,926,992	8.6%
KENAI/SOLDOTNA/HOMER	7,935,887	11.6%
EAGLE RIVER/CHUGIAK	4,586,313	6.7%
KODIAK ISLAND	2,194,090	3.2%
OTHER GEOGRAPHIC REGION	8,616,787	12.6%
MORTGAGE INSURANCE		
UNINSURED	27,823,368	40.6%
PRIMARY MORTGAGE INSURANCE	16,686,024	24.3%
FEDERALLY INSURED - FHA	4,007,907	5.8%
FEDERALLY INSURED - VA	18,220,243	26.6%
FEDERALLY INSURED - RD	1,562,864	2.3%
FEDERALLY INSURED - HUD 184	236,320	0.3%
SELLER SERVICER		
NORTHRIM BANK	21,405,895	31.2%
GLOBAL FCU	8,413,217	12.3%
AHFC (SUBSERVICED BY FNBA)	12,189,184	17.8%
OTHER SELLER SERVICER	26,528,431	38.7%

212 VETERANS COLLATERALIZED BONDS 2023 FIRST

Weighted Average Interest Rate	5.173%
Weighted Average Remaining Term	328
Weighted Average Loan To Value	88

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	43,553,788	91.1%
PARTICIPATION LOANS	4,236,975	8.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**47,790,763**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	544,095	1.14%
60 DAYS PAST DUE	442,968	0.93%
90 DAYS PAST DUE	443,686	0.93%
120+ DAYS PAST DUE	317,041	0.66%
TOTAL DELINQUENT	**1,747,790**	**3.66%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	47,790,763	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	44,346,928	92.8%
MULTI-FAMILY	0	0.0%
CONDO	1,833,259	3.8%
DUPLEX	484,157	1.0%
3-PLEX/4-PLEX	1,126,419	2.4%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	11,601,952	24.3%
FAIRBANKS/NORTH POLE	10,999,494	23.0%
WASILLA/PALMER	12,004,230	25.1%
JUNEAU/KETCHIKAN	1,571,050	3.3%
KENAI/SOLDOTNA/HOMER	1,501,744	3.1%
EAGLE RIVER/CHUGIAK	5,716,608	12.0%
KODIAK ISLAND	1,911,817	4.0%
OTHER GEOGRAPHIC REGION	2,483,868	5.2%
MORTGAGE INSURANCE		
UNINSURED	7,591,966	15.9%
PRIMARY MORTGAGE INSURANCE	3,141,206	6.6%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	37,057,591	77.5%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
NORTHRIM BANK	19,655,231	41.1%
GLOBAL FCU	3,286,912	6.9%
AHFC (SUBSERVICED BY FNBA)	14,284,749	29.9%
OTHER SELLER SERVICER	10,563,872	22.1%

213 VETERANS COLLATERALIZED BONDS 2024 FIRST

Weighted Average Interest Rate	5.748%
Weighted Average Remaining Term	343
Weighted Average Loan To Value	91

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	68,386,604	93.6%
PARTICIPATION LOANS	4,664,333	6.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**73,050,937**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	51,996	0.07%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	46,012	0.06%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**98,008**	**0.13%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	73,050,937	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	63,700,687	87.2%
MULTI-FAMILY	0	0.0%
CONDO	3,357,466	4.6%
DUPLEX	2,490,741	3.4%
3-PLEX/4-PLEX	3,308,810	4.5%
OTHER PROPERTY TYPE	193,234	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	20,492,758	28.1%
FAIRBANKS/NORTH POLE	12,675,130	17.4%
WASILLA/PALMER	12,594,993	17.2%
JUNEAU/KETCHIKAN	1,862,103	2.5%
KENAI/SOLDOTNA/HOMER	3,000,844	4.1%
EAGLE RIVER/CHUGIAK	14,967,068	20.5%
KODIAK ISLAND	2,467,287	3.4%
OTHER GEOGRAPHIC REGION	4,990,754	6.8%
MORTGAGE INSURANCE		
UNINSURED	12,844,979	17.6%
PRIMARY MORTGAGE INSURANCE	7,054,910	9.7%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	52,735,194	72.2%
FEDERALLY INSURED - RD	415,855	0.6%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
NORTHRIM BANK	31,223,300	42.7%
GLOBAL FCU	6,012,992	8.2%
AHFC (SUBSERVICED BY FNBA)	19,387,009	26.5%
OTHER SELLER SERVICER	16,427,637	22.5%

406 GENERAL MORTGAGE REVENUE BONDS II 2016 SERIES A

Weighted Average Interest Rate	3.516%
Weighted Average Remaining Term	264
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	46,191,523	89.7%
PARTICIPATION LOANS	5,279,215	10.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**51,470,738**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	747,537	1.45%
60 DAYS PAST DUE	193,082	0.38%
90 DAYS PAST DUE	121,559	0.24%
120+ DAYS PAST DUE	133,336	0.26%
TOTAL DELINQUENT	**1,195,514**	**2.32%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	51,470,738	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	38,152,769	74.1%
MULTI-FAMILY	0	0.0%
CONDO	11,862,149	23.0%
DUPLEX	1,416,134	2.8%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	39,687	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	31,769,474	61.7%
FAIRBANKS/NORTH POLE	3,765,890	7.3%
WASILLA/PALMER	6,276,141	12.2%
JUNEAU/KETCHIKAN	2,968,218	5.8%
KENAI/SOLDOTNA/HOMER	1,050,932	2.0%
EAGLE RIVER/CHUGIAK	2,226,913	4.3%
KODIAK ISLAND	931,991	1.8%
OTHER GEOGRAPHIC REGION	2,481,178	4.8%
MORTGAGE INSURANCE		
UNINSURED	31,638,343	61.5%
PRIMARY MORTGAGE INSURANCE	10,041,669	19.5%
FEDERALLY INSURED - FHA	2,492,959	4.8%
FEDERALLY INSURED - VA	751,578	1.5%
FEDERALLY INSURED - RD	4,764,242	9.3%
FEDERALLY INSURED - HUD 184	1,781,948	3.5%
SELLER SERVICER		
NORTHRIM BANK	24,034,325	46.7%
GLOBAL FCU	14,408,292	28.0%
AHFC (SUBSERVICED BY FNBA)	3,128,320	6.1%
OTHER SELLER SERVICER	9,899,802	19.2%

407 GENERAL MORTGAGE REVENUE BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	5.604%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	90,960,684	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**90,960,684**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,252,423	1.38%
60 DAYS PAST DUE	450,245	0.49%
90 DAYS PAST DUE	101,809	0.11%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**1,804,477**	**1.98%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	35,844,547	39.4%
FIRST HOME LIMITED	50,147,386	55.1%
FIRST HOME	2,196,854	2.4%
RURAL	1,952,689	2.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	664,728	0.7%
OTHER LOAN PROGRAM	154,481	0.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	74,651,188	82.1%
MULTI-FAMILY	0	0.0%
CONDO	13,128,853	14.4%
DUPLEX	2,773,221	3.0%
3-PLEX/4-PLEX	333,672	0.4%
OTHER PROPERTY TYPE	73,750	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	45,292,780	49.8%
FAIRBANKS/NORTH POLE	9,474,702	10.4%
WASILLA/PALMER	15,116,672	16.6%
JUNEAU/KETCHIKAN	5,386,981	5.9%
KENAI/SOLDOTNA/HOMER	3,835,060	4.2%
EAGLE RIVER/CHUGIAK	4,063,020	4.5%
KODIAK ISLAND	1,434,203	1.6%
OTHER GEOGRAPHIC REGION	6,357,266	7.0%
MORTGAGE INSURANCE		
UNINSURED	39,997,726	44.0%
PRIMARY MORTGAGE INSURANCE	31,109,775	34.2%
FEDERALLY INSURED - FHA	8,708,706	9.6%
FEDERALLY INSURED - VA	2,463,178	2.7%
FEDERALLY INSURED - RD	5,472,165	6.0%
FEDERALLY INSURED - HUD 184	3,209,134	3.5%
SELLER SERVICER		
NORTHRIM BANK	35,878,262	39.4%
GLOBAL FCU	20,440,599	22.5%
AHFC (SUBSERVICED BY FNBA)	12,709,797	14.0%
OTHER SELLER SERVICER	21,932,026	24.1%

408 GENERAL MORTGAGE REVENUE BONDS II 2019 SERIES A & B

Weighted Average Interest Rate	3.873%
Weighted Average Remaining Term	276
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	106,992,032	94.8%
PARTICIPATION LOANS	5,885,960	5.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**112,877,992**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,054,597	1.82%
60 DAYS PAST DUE	1,668,765	1.48%
90 DAYS PAST DUE	561,521	0.50%
120+ DAYS PAST DUE	770,931	0.68%
TOTAL DELINQUENT	**5,055,814**	**4.48%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	10,195,127	9.0%
FIRST HOME LIMITED	94,914,917	84.1%
FIRST HOME	2,083,707	1.8%
RURAL	5,012,112	4.4%
MULTI-FAMILY/SPECIAL NEEDS	522,241	0.5%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	149,887	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	84,321,918	74.7%
MULTI-FAMILY	522,241	0.5%
CONDO	23,050,040	20.4%
DUPLEX	4,417,238	3.9%
3-PLEX/4-PLEX	490,972	0.4%
OTHER PROPERTY TYPE	75,583	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	55,600,731	49.3%
FAIRBANKS/NORTH POLE	11,516,809	10.2%
WASILLA/PALMER	16,944,946	15.0%
JUNEAU/KETCHIKAN	7,480,867	6.6%
KENAI/SOLDOTNA/HOMER	6,652,736	5.9%
EAGLE RIVER/CHUGIAK	4,345,184	3.8%
KODIAK ISLAND	1,627,499	1.4%
OTHER GEOGRAPHIC REGION	8,709,220	7.7%
MORTGAGE INSURANCE		
UNINSURED	45,274,554	40.1%
PRIMARY MORTGAGE INSURANCE	30,733,354	27.2%
FEDERALLY INSURED - FHA	15,845,089	14.0%
FEDERALLY INSURED - VA	2,239,371	2.0%
FEDERALLY INSURED - RD	12,503,288	11.1%
FEDERALLY INSURED - HUD 184	6,282,335	5.6%
SELLER SERVICER		
NORTHRIM BANK	53,062,808	47.0%
GLOBAL FCU	26,986,453	23.9%
AHFC (SUBSERVICED BY FNBA)	10,434,053	9.2%
OTHER SELLER SERVICER	22,394,679	19.8%

409 GENERAL MORTGAGE REVENUE BONDS II 2020 SERIES A & B

Weighted Average Interest Rate	3.395%
Weighted Average Remaining Term	280
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	187,122,973	89.5%
PARTICIPATION LOANS	21,964,182	10.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**209,087,155**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	4,308,952	2.06%
60 DAYS PAST DUE	924,994	0.44%
90 DAYS PAST DUE	892,760	0.43%
120+ DAYS PAST DUE	810,934	0.39%
TOTAL DELINQUENT	**6,937,640**	**3.32%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	35,878,629	17.2%
FIRST HOME LIMITED	123,797,480	59.2%
FIRST HOME	28,916,098	13.8%
RURAL	16,680,136	8.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	2,752,457	1.3%
OTHER LOAN PROGRAM	1,062,355	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	167,675,251	80.2%
MULTI-FAMILY	0	0.0%
CONDO	27,884,884	13.3%
DUPLEX	11,302,579	5.4%
3-PLEX/4-PLEX	2,101,289	1.0%
OTHER PROPERTY TYPE	123,151	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	97,468,473	46.6%
FAIRBANKS/NORTH POLE	18,429,792	8.8%
WASILLA/PALMER	30,655,009	14.7%
JUNEAU/KETCHIKAN	16,679,356	8.0%
KENAI/SOLDOTNA/HOMER	13,475,832	6.4%
EAGLE RIVER/CHUGIAK	11,689,246	5.6%
KODIAK ISLAND	4,929,690	2.4%
OTHER GEOGRAPHIC REGION	15,759,757	7.5%
MORTGAGE INSURANCE		
UNINSURED	90,846,304	43.4%
PRIMARY MORTGAGE INSURANCE	67,268,255	32.2%
FEDERALLY INSURED - FHA	21,057,702	10.1%
FEDERALLY INSURED - VA	7,468,546	3.6%
FEDERALLY INSURED - RD	15,594,397	7.5%
FEDERALLY INSURED - HUD 184	6,851,951	3.3%
SELLER SERVICER		
NORTHRIM BANK	97,727,404	46.7%
GLOBAL FCU	38,721,335	18.5%
AHFC (SUBSERVICED BY FNBA)	21,255,375	10.2%
OTHER SELLER SERVICER	51,383,041	24.6%

410 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES A & B

Weighted Average Interest Rate	3.598%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	160,529,585	93.8%
PARTICIPATION LOANS	10,629,236	6.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**171,158,821**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,439,873	1.43%
60 DAYS PAST DUE	1,516,308	0.89%
90 DAYS PAST DUE	153,131	0.09%
120+ DAYS PAST DUE	282,554	0.17%
TOTAL DELINQUENT	**4,391,867**	**2.57%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	63,283,275	37.0%
FIRST HOME LIMITED	41,013,144	24.0%
FIRST HOME	31,601,114	18.5%
RURAL	31,655,511	18.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,974,923	1.2%
OTHER LOAN PROGRAM	1,630,854	1.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	138,692,077	81.0%
MULTI-FAMILY	0	0.0%
CONDO	14,875,629	8.7%
DUPLEX	12,222,120	7.1%
3-PLEX/4-PLEX	5,228,776	3.1%
OTHER PROPERTY TYPE	140,219	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	69,147,877	40.4%
FAIRBANKS/NORTH POLE	11,455,792	6.7%
WASILLA/PALMER	19,192,238	11.2%
JUNEAU/KETCHIKAN	19,321,170	11.3%
KENAI/SOLDOTNA/HOMER	16,260,755	9.5%
EAGLE RIVER/CHUGIAK	8,530,473	5.0%
KODIAK ISLAND	5,632,187	3.3%
OTHER GEOGRAPHIC REGION	21,618,329	12.6%
MORTGAGE INSURANCE		
UNINSURED	88,671,616	51.8%
PRIMARY MORTGAGE INSURANCE	56,880,636	33.2%
FEDERALLY INSURED - FHA	12,293,158	7.2%
FEDERALLY INSURED - VA	2,586,757	1.5%
FEDERALLY INSURED - RD	6,363,778	3.7%
FEDERALLY INSURED - HUD 184	4,362,877	2.5%
SELLER SERVICER		
NORTHRIM BANK	77,321,898	45.2%
GLOBAL FCU	22,662,969	13.2%
AHFC (SUBSERVICED BY FNBA)	19,308,849	11.3%
OTHER SELLER SERVICER	51,865,105	30.3%

411 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES C

Weighted Average Interest Rate	5.331%
Weighted Average Remaining Term	326
Weighted Average Loan To Value	85

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	82,229,525	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**82,229,525**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,004,318	2.44%
60 DAYS PAST DUE	751,581	0.91%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	1,150,140	1.40%
TOTAL DELINQUENT	**3,906,039**	**4.75%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	82,229,525	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	58,820,186	71.5%
MULTI-FAMILY	0	0.0%
CONDO	20,807,640	25.3%
DUPLEX	2,601,700	3.2%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	43,095,158	52.4%
FAIRBANKS/NORTH POLE	11,563,435	14.1%
WASILLA/PALMER	10,615,060	12.9%
JUNEAU/KETCHIKAN	4,649,721	5.7%
KENAI/SOLDOTNA/HOMER	1,853,031	2.3%
EAGLE RIVER/CHUGIAK	6,547,686	8.0%
KODIAK ISLAND	260,816	0.3%
OTHER GEOGRAPHIC REGION	3,644,618	4.4%
MORTGAGE INSURANCE		
UNINSURED	22,101,896	26.9%
PRIMARY MORTGAGE INSURANCE	43,093,321	52.4%
FEDERALLY INSURED - FHA	11,403,390	13.9%
FEDERALLY INSURED - VA	2,585,487	3.1%
FEDERALLY INSURED - RD	2,544,577	3.1%
FEDERALLY INSURED - HUD 184	500,854	0.6%
SELLER SERVICER		
NORTHRIM BANK	32,533,332	39.6%
GLOBAL FCU	12,292,977	14.9%
AHFC (SUBSERVICED BY FNBA)	19,029,989	23.1%
OTHER SELLER SERVICER	18,373,226	22.3%

412 GENERAL MORTGAGE REVENUE BONDS II 2024 SERIES A-C

Weighted Average Interest Rate	6.009%
Weighted Average Remaining Term	325
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	245,342,967	96.4%
PARTICIPATION LOANS	9,248,985	3.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**254,591,951**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,352,813	0.92%
60 DAYS PAST DUE	766,223	0.30%
90 DAYS PAST DUE	452,510	0.18%
120+ DAYS PAST DUE	678,907	0.27%
TOTAL DELINQUENT	**4,250,454**	**1.67%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	84,382,893	33.1%
FIRST HOME LIMITED	77,780,652	30.6%
FIRST HOME	72,036,882	28.3%
RURAL	17,128,128	6.7%
MULTI-FAMILY/SPECIAL NEEDS	147,569	0.1%
VETERANS MORTGAGE PROGRAM	2,106,438	0.8%
OTHER LOAN PROGRAM	1,009,389	0.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	210,259,341	82.6%
MULTI-FAMILY	0	0.0%
CONDO	25,956,201	10.2%
DUPLEX	13,761,821	5.4%
3-PLEX/4-PLEX	3,433,162	1.3%
OTHER PROPERTY TYPE	1,181,426	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	112,891,474	44.3%
FAIRBANKS/NORTH POLE	24,163,415	9.5%
WASILLA/PALMER	36,213,169	14.2%
JUNEAU/KETCHIKAN	21,766,276	8.5%
KENAI/SOLDOTNA/HOMER	15,536,044	6.1%
EAGLE RIVER/CHUGIAK	14,279,372	5.6%
KODIAK ISLAND	4,005,053	1.6%
OTHER GEOGRAPHIC REGION	25,737,149	10.1%
MORTGAGE INSURANCE		
UNINSURED	108,285,893	42.5%
PRIMARY MORTGAGE INSURANCE	103,590,200	40.7%
FEDERALLY INSURED - FHA	24,911,676	9.8%
FEDERALLY INSURED - VA	8,015,267	3.1%
FEDERALLY INSURED - RD	3,861,242	1.5%
FEDERALLY INSURED - HUD 184	5,927,673	2.3%
SELLER SERVICER		
NORTHRIM BANK	108,371,864	42.6%
GLOBAL FCU	32,484,345	12.8%
AHFC (SUBSERVICED BY FNBA)	51,184,923	20.1%
OTHER SELLER SERVICER	62,550,820	24.6%

413 GENERAL MORTGAGE REVENUE BONDS II 2025 SERIES A

Weighted Average Interest Rate	6.030%
Weighted Average Remaining Term	351
Weighted Average Loan To Value	89

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	111,703,564	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**111,703,564**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,576,996	1.41%
60 DAYS PAST DUE	281,591	0.25%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	283,602	0.25%
TOTAL DELINQUENT	**2,142,189**	**1.92%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	111,703,564	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	82,901,308	74.2%
MULTI-FAMILY	0	0.0%
CONDO	24,684,396	22.1%
DUPLEX	3,915,869	3.5%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	201,992	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	61,661,865	55.2%
FAIRBANKS/NORTH POLE	8,753,104	7.8%
WASILLA/PALMER	13,522,216	12.1%
JUNEAU/KETCHIKAN	7,655,661	6.9%
KENAI/SOLDOTNA/HOMER	4,430,716	4.0%
EAGLE RIVER/CHUGIAK	8,095,733	7.2%
KODIAK ISLAND	1,113,380	1.0%
OTHER GEOGRAPHIC REGION	6,470,888	5.8%
MORTGAGE INSURANCE		
UNINSURED	27,009,732	24.2%
PRIMARY MORTGAGE INSURANCE	53,923,911	48.3%
FEDERALLY INSURED - FHA	19,499,073	17.5%
FEDERALLY INSURED - VA	5,460,545	4.9%
FEDERALLY INSURED - RD	4,035,019	3.6%
FEDERALLY INSURED - HUD 184	1,775,283	1.6%
SELLER SERVICER		
NORTHRIM BANK	42,323,934	37.9%
GLOBAL FCU	19,507,582	17.5%
AHFC (SUBSERVICED BY FNBA)	34,664,593	31.0%
OTHER SELLER SERVICER	15,207,455	13.6%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	2.890%
Weighted Average Remaining Term	273
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	128,189,816	80.6%
PARTICIPATION LOANS	30,932,515	19.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**159,122,332**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,003,507	1.26%
60 DAYS PAST DUE	262,869	0.17%
90 DAYS PAST DUE	191,162	0.12%
120+ DAYS PAST DUE	1,069,485	0.67%
TOTAL DELINQUENT	**3,527,023**	**2.22%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	47,491,947	29.8%
FIRST HOME LIMITED	38,691,819	24.3%
FIRST HOME	40,630,725	25.5%
RURAL	28,521,419	17.9%
MULTI-FAMILY/SPECIAL NEEDS	1,314,904	0.8%
VETERANS MORTGAGE PROGRAM	853,641	0.5%
OTHER LOAN PROGRAM	1,617,877	1.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	125,671,790	79.0%
MULTI-FAMILY	1,261,993	0.8%
CONDO	14,438,106	9.1%
DUPLEX	14,380,039	9.0%
3-PLEX/4-PLEX	2,911,705	1.8%
OTHER PROPERTY TYPE	458,699	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	70,252,710	44.2%
FAIRBANKS/NORTH POLE	13,708,204	8.6%
WASILLA/PALMER	15,974,555	10.0%
JUNEAU/KETCHIKAN	13,017,010	8.2%
KENAI/SOLDOTNA/HOMER	11,303,212	7.1%
EAGLE RIVER/CHUGIAK	6,456,722	4.1%
KODIAK ISLAND	3,935,140	2.5%
OTHER GEOGRAPHIC REGION	24,474,779	15.4%
MORTGAGE INSURANCE		
UNINSURED	89,997,180	56.6%
PRIMARY MORTGAGE INSURANCE	48,269,724	30.3%
FEDERALLY INSURED - FHA	10,767,221	6.8%
FEDERALLY INSURED - VA	2,814,539	1.8%
FEDERALLY INSURED - RD	3,896,434	2.4%
FEDERALLY INSURED - HUD 184	3,377,234	2.1%
SELLER SERVICER		
NORTHRIM BANK	75,524,565	47.5%
GLOBAL FCU	25,134,484	15.8%
AHFC (SUBSERVICED BY FNBA)	11,899,437	7.5%
OTHER SELLER SERVICER	46,563,845	29.3%

621 STATE CAPITAL PROJECT BONDS II

Weighted Average Interest Rate	5.021%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	1,436,356,331	99.9%
PARTICIPATION LOANS	772,888	0.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**1,437,129,219**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	15,532,467	1.08%
60 DAYS PAST DUE	6,435,001	0.45%
90 DAYS PAST DUE	1,707,361	0.12%
120+ DAYS PAST DUE	4,276,263	0.30%
TOTAL DELINQUENT	**27,951,092**	**1.94%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	516,193,674	35.9%
FIRST HOME LIMITED	21,890,055	1.5%
FIRST HOME	309,560,191	21.5%
RURAL	194,944,945	13.6%
MULTI-FAMILY/SPECIAL NEEDS	355,333,320	24.7%
VETERANS MORTGAGE PROGRAM	9,108,219	0.6%
OTHER LOAN PROGRAM	30,098,814	2.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	935,069,633	65.1%
MULTI-FAMILY	320,943,501	22.3%
CONDO	72,084,315	5.0%
DUPLEX	84,152,271	5.9%
3-PLEX/4-PLEX	17,614,389	1.2%
OTHER PROPERTY TYPE	7,265,111	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	507,677,132	35.3%
FAIRBANKS/NORTH POLE	263,725,203	18.4%
WASILLA/PALMER	143,917,603	10.0%
JUNEAU/KETCHIKAN	135,975,240	9.5%
KENAI/SOLDOTNA/HOMER	119,299,542	8.3%
EAGLE RIVER/CHUGIAK	56,095,062	3.9%
KODIAK ISLAND	39,149,350	2.7%
OTHER GEOGRAPHIC REGION	171,290,088	11.9%
MORTGAGE INSURANCE		
UNINSURED	980,385,404	68.2%
PRIMARY MORTGAGE INSURANCE	348,840,746	24.3%
FEDERALLY INSURED - FHA	44,948,777	3.1%
FEDERALLY INSURED - VA	18,181,567	1.3%
FEDERALLY INSURED - RD	24,181,143	1.7%
FEDERALLY INSURED - HUD 184	20,591,583	1.4%
SELLER SERVICER		
NORTHRIM BANK	458,167,590	31.9%
GLOBAL FCU	211,331,802	14.7%
AHFC (SUBSERVICED BY FNBA)	244,574,491	17.0%
OTHER SELLER SERVICER	523,055,337	36.4%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

As of: **4/30/2025**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
AHFC GENERAL FUND										
CFTHB	22,646,825	3,204,201	0	25,851,026	6.2%	5.712%	357	90	949,215	3.67%
CMFTX	1,519,733	0	0	1,519,733	0.4%	7.663%	259	75	0	0.00%
CNCL	152,635	0	0	152,635	0.0%	7.625%	344	93	0	0.00%
COGLC	2,495,251	0	0	2,495,251	0.6%	8.151%	320	85	388,319	15.56%
COR	22,401,038	427,001	0	22,828,039	5.4%	6.485%	350	83	258,879	1.13%
CSPND	2,979,050	0	0	2,979,050	0.7%	7.407%	356	62	0	0.00%
CTAX	81,883,517	3,603,452	0	85,486,968	20.4%	6.512%	347	82	2,292,311	2.68%
CVETS	76,132,387	4,167,046	0	80,299,433	19.1%	6.007%	353	93	676,148	0.84%
ETAX	56,451,720	1,661,443	0	58,113,163	13.8%	6.363%	344	87	1,331,000	2.29%
CTEMP	760,322	0	0	760,322	0.2%	6.375%	343	101	760,322	100.00%
CREOS	0	0	2,707,816	2,707,816	0.6%	0.000%	0	-	-	-
CHD04	3,080,580	1,525,750	0	4,606,330	1.1%	3.350%	155	44	332,680	7.22%
COHAP	7,998,451	5,654,348	0	13,652,799	3.3%	1.624%	299	78	933,222	6.84%
CONDO	94,763	0	0	94,763	0.0%	7.375%	177	-	-	-
C2NDS	1,162,052	0	0	1,162,052	0.3%	7.083%	328	41	178,392	15.35%
SRHRF	34,422,713	3,624,829	0	38,047,542	9.1%	4.049%	286	67	343,696	0.90%
UNCON	0	0	79,090,467	79,090,467	18.8%	1.729%	387	-	-	-
	314,181,037	**23,868,070**	**81,798,283**	**419,847,390**	**100.0%**	**5.006%**	**344**	**67**	**8,444,184**	**2.50%**
COLLATERALIZED VETERANS BONDS										
C1611	3,226,860	0	0	3,226,860	1.5%	4.753%	175	60	0	0.00%
C1612	21,695,598	3,056,829	0	24,752,428	11.4%	3.018%	283	81	407,277	1.65%
C1911	18,648,003	527,411	0	19,175,414	8.8%	3.684%	291	81	370,492	1.93%
C191C	45,280,128	4,081,185	0	49,361,313	22.7%	5.049%	310	79	1,042,090	2.11%
C2311	43,553,788	4,236,975	0	47,790,763	22.0%	5.173%	328	88	1,747,790	3.66%
C2411	68,386,604	4,664,333	0	73,050,937	33.6%	5.748%	343	91	98,008	0.13%
	200,790,981	**16,566,734**	**0**	**217,357,715**	**100.0%**	**4.955%**	**318**	**85**	**3,665,657**	**1.69%**
GENERAL MORTGAGE REVENUE BONDS II										
GM16A	46,191,523	5,279,215	0	51,470,738	4.7%	3.516%	264	71	1,195,514	2.32%
GM18A	49,874,817	0	0	49,874,817	4.6%	4.341%	276	75	884,501	1.77%
GM18B	8,617,566	0	0	8,617,566	0.8%	6.594%	261	70	223,988	2.60%
GM18X	32,468,301	0	0	32,468,301	3.0%	7.282%	339	80	695,987	2.14%
GM19A	46,103,930	5,840,716	0	51,944,646	4.8%	3.296%	298	80	2,322,564	4.47%
GM19P	37,659,500	0	0	37,659,500	3.5%	3.771%	245	70	1,972,478	5.24%
GM19T	1,622,774	0	0	1,622,774	0.1%	4.211%	205	57	83,761	5.16%
GM19B	16,996,061	45,244	0	17,041,305	1.6%	4.957%	269	70	677,012	3.97%
GM19X	4,609,767	0	0	4,609,767	0.4%	7.084%	327	78	0	0.00%
GM20A	52,564,462	10,117,262	0	62,681,725	5.8%	3.065%	301	79	2,198,454	3.51%
GM20P	37,033,491	9,857,963	0	46,891,454	4.3%	2.768%	248	68	3,086,394	6.58%
GM20B	89,743,659	1,633,910	0	91,377,569	8.4%	3.919%	288	74	1,318,061	1.44%
GM20X	7,781,360	355,046	0	8,136,406	0.8%	3.660%	213	60	334,730	4.11%
GM22A	33,577,377	0	0	33,577,377	3.1%	3.226%	313	81	1,206,104	3.59%
GM22B	118,987,996	10,629,236	0	129,617,232	12.0%	3.707%	285	73	3,185,762	2.46%
GM22X	7,964,212	0	0	7,964,212	0.7%	3.382%	307	76	0	0.00%
GM22C	82,229,525	0	0	82,229,525	7.6%	5.331%	326	85	3,906,039	4.75%
GM24A	69,582,574	5,256,116	0	74,838,689	6.9%	6.133%	340	88	1,481,544	1.98%
GM24B	59,788,457	3,992,869	0	63,781,326	5.9%	4.026%	280	72	1,655,803	2.60%
GM24C	115,971,936	0	0	115,971,936	10.7%	7.019%	340	83	1,113,107	0.96%
GM25A	111,703,564	0	0	111,703,564	10.3%	6.030%	351	89	2,142,189	1.92%
	1,031,072,853	**53,007,578**	**0**	**1,084,080,431**	**100.0%**	**4.700%**	**303**	**78**	**29,683,993**	**2.74%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
GOVERNMENTAL PURPOSE BONDS										
GP011	11,152,949	864,414	0	12,017,363	7.6%	3.209%	280	71	127,422	1.06%
GP012	9,315,773	877,068	0	10,192,841	6.4%	3.091%	280	69	231,612	2.27%
GP013	17,427,043	2,404,452	0	19,831,495	12.5%	3.164%	284	73	406,413	2.05%
GP01C	90,294,052	26,786,581	0	117,080,633	73.6%	2.793%	270	71	2,761,575	2.36%
	128,189,816	**30,932,515**	**0**	**159,122,332**	**100.0%**	**2.890%**	**273**	**71**	**3,527,023**	**2.22%**
HOME MORTGAGE REVENUE BONDS										
E021A	9,554,739	295,551	0	9,850,290	1.6%	5.392%	157	48	670,505	6.81%
E021B	49,500,811	457,186	0	49,957,996	8.2%	4.557%	289	71	1,246,315	2.49%
E071A	57,191,243	186,303	0	57,377,547	9.4%	4.181%	286	72	2,242,818	3.91%
E071B	54,967,014	101,732	0	55,068,746	9.0%	4.150%	285	73	2,409,246	4.37%
E071D	78,730,152	166,859	0	78,897,010	12.9%	3.836%	293	75	3,163,787	4.01%
E076B	1,788,244	175,594	0	1,963,838	0.3%	5.047%	130	45	238,019	12.12%
E076C	1,641,049	136,122	0	1,777,172	0.3%	5.300%	138	51	136,707	7.69%
E077C	3,709,876	78,243	0	3,788,118	0.6%	5.141%	142	48	282,208	7.45%
E091A	95,490,566	3,742,553	0	99,233,119	16.2%	3.803%	289	73	2,648,023	2.67%
E098A	1,828,979	99,787	0	1,928,765	0.3%	5.230%	149	53	96,759	5.02%
E098B	2,579,551	67,939	0	2,647,490	0.4%	5.434%	161	52	311,283	11.76%
E099C	6,973,442	0	0	6,973,442	1.1%	5.294%	175	54	409,284	5.87%
E091B	102,346,213	2,713,837	0	105,060,050	17.2%	3.810%	292	74	2,151,981	2.05%
E091D	99,115,022	2,563,803	0	101,678,825	16.6%	3.998%	293	75	1,942,228	1.91%
E09DL	35,592,114	393,379	0	35,985,493	5.9%	4.212%	272	72	1,117,096	3.10%
	601,009,014	**11,178,888**	**0**	**612,187,902**	**100.0%**	**4.064%**	**283**	**72**	**19,066,257**	**3.11%**
STATE CAPITAL PROJECT BONDS II										
SCPB2	1,436,356,331	772,888	0	1,437,129,219	100.0%	5.021%	295	74	27,951,092	1.94%
	1,436,356,331	**772,888**	**0**	**1,437,129,219**	**100.0%**	**5.021%**	**295**	**74**	**27,951,092**	**1.94%**
TOTAL	**3,711,600,032**	**136,326,673**	**81,798,283**	**3,929,724,988**	**100.0%**	**4.692%**	**301**	**75**	**92,338,206**	**2.40%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: **4/30/2025**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
LOAN PROGRAM	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
MY HOME	1,174,445,656	25,982,622	0	1,200,428,277	30.5%	4.680%	306	74	27,853,868	2.32%
FIRST HOME LIMITED	757,200,031	65,297,547	0	822,497,578	20.9%	4.408%	290	77	30,612,590	3.72%
FIRST HOME	694,919,717	16,180,896	0	711,100,613	18.1%	4.820%	306	80	21,015,299	2.96%
RURAL HOME	417,458,896	6,548,503	0	424,007,398	10.8%	4.154%	281	70	5,692,137	1.34%
MULTI-FAMILY/SPECIAL NEEDS	365,903,550	0	0	365,903,550	9.3%	6.194%	295	73	1,586,459	0.43%
VETERANS MORTGAGE PROGRAM	262,988,660	21,796,980	0	284,785,640	7.2%	5.029%	323	87	4,928,606	1.73%
ACAH SOFT SECONDS	0	0	35,461,251	35,461,251	0.9%	1.735%	509	-	-	-
MF SOFT SECONDS	0	0	27,218,660	27,218,660	0.7%	1.394%	287	-	-	-
OTHER LOAN PROGRAM	25,873,199	517,336	0	26,390,535	0.7%	4.011%	250	69	649,246	2.46%
LOANS TO SPONSORS II	0	0	10,792,862	10,792,862	0.3%	3.181%	307	-	-	-
UNIQUELY ALASKAN	5,478,403	2,789	0	5,481,192	0.1%	3.862%	284	63	0	0.00%
CONDO ASSOCIATION LOANS	4,585,559	0	0	4,585,559	0.1%	5.835%	115	27	0	0.00%
LOANS TO SPONSORS	0	0	4,459,862	4,459,862	0.1%	0.000%	254	-	-	-
REAL ESTATE OWNED	0	0	2,707,816	2,707,816	0.1%	0.000%	0	-	-	-
MILITARY FACILITY ZONE	1,376,609	0	0	1,376,609	0.0%	6.958%	336	73	0	0.00%
ALASKA ENERGY EFFICIENCY	1,265,006	0	0	1,265,006	0.0%	3.625%	81	80	0	0.00%
GOAL PROGRAM LOANS	0	0	1,025,643	1,025,643	0.0%	2.355%	291	-	-	-
NOTES RECEIVABLE	0	0	132,189	132,189	0.0%	3.873%	243	-	-	-
BUILDING MATERIAL LOAN	89,129	0	0	89,129	0.0%	3.500%	103	22	0	0.00%
SECOND MORTGAGE ENERGY	15,618	0	0	15,618	0.0%	3.637%	71	3	0	0.00%
AHFC TOTAL	**3,711,600,032**	**136,326,673**	**81,798,283**	**3,929,724,988**	**100.0%**	**4.692%**	**301**	**75**	**92,338,206**	**2.40%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **4/30/2025**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
PROPERTY TYPE	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	2,763,418,699	109,228,260	19,021,954	2,891,668,913	73.6%	4.629%	301	76	74,465,173	2.59%
MULTI-PLEX	330,184,103	0	62,438,098	392,622,201	10.0%	5.495%	317	61	1,586,459	0.48%
CONDOMINIUM	312,245,814	18,746,642	0	330,992,456	8.4%	4.567%	292	77	9,905,941	2.99%
DUPLEX	235,624,151	6,465,578	96,419	242,186,148	6.2%	4.361%	295	75	4,319,959	1.78%
FOUR-PLEX	39,525,288	1,176,464	71,863	40,773,614	1.0%	4.632%	302	74	1,740,707	4.28%
TRI-PLEX	17,553,555	465,578	169,949	18,189,082	0.5%	4.273%	297	71	234,391	1.30%
MOBILE HOME TYPE I	11,562,029	244,151	0	11,806,180	0.3%	4.608%	286	75	85,577	0.72%
ENERGY EFFICIENCY RLP	1,265,006	0	0	1,265,006	0.0%	3.625%	81	80	0	0.00%
MOBILE HOME TYPE II	221,387	0	0	221,387	0.0%	3.000%	321	74	0	0.00%
AHFC TOTAL	**3,711,600,032**	**136,326,673**	**81,798,283**	**3,929,724,988**	**100.0%**	**4.692%**	**301**	**75**	**92,338,206**	**2.40%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **4/30/2025**

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
ANCHORAGE	1,444,292,855	60,302,877	32,835,199	1,537,430,931	39.1%	4.636%	293	75	39,549,045	2.63%
WASILLA	325,285,721	13,834,236	1,235,805	340,355,761	8.7%	4.829%	301	77	13,394,934	3.95%
FAIRBANKS	277,433,486	11,135,627	18,600,845	307,169,957	7.8%	4.586%	313	72	8,367,785	2.90%
JUNEAU	183,810,820	5,748,047	6,965,636	196,524,502	5.0%	4.890%	312	75	3,774,579	1.99%
EAGLE RIVER	157,203,643	7,756,101	0	164,959,744	4.2%	4.756%	311	81	3,030,228	1.84%
KETCHIKAN	148,893,282	3,442,373	594,615	152,930,271	3.9%	4.335%	299	73	2,542,264	1.67%
PALMER	141,061,893	6,562,175	869,240	148,493,307	3.8%	4.671%	301	77	3,377,600	2.29%
FORT WAINWRIGHT	137,150,784	0	0	137,150,784	3.5%	6.625%	396	80	0	0.00%
SOLDOTNA	130,634,640	3,582,672	333,753	134,551,065	3.4%	4.137%	288	72	3,377,806	2.52%
NORTH POLE	92,900,506	4,294,797	375,000	97,570,302	2.5%	4.794%	301	80	2,176,865	2.24%
KODIAK	95,040,597	2,286,787	0	97,327,383	2.5%	4.447%	286	74	1,147,820	1.18%
HOMER	71,887,622	1,555,926	2,322,869	75,766,418	1.9%	4.681%	303	71	2,115,502	2.88%
KENAI	70,323,175	2,774,221	0	73,097,396	1.9%	4.627%	297	75	1,120,335	1.53%
OTHER SOUTHEAST	66,986,515	1,852,306	633,120	69,471,941	1.8%	4.558%	283	69	1,714,627	2.49%
OTHER SOUTHCENTRAL	57,091,804	2,638,741	7,570,958	67,301,503	1.7%	4.532%	306	67	2,573,741	4.31%
SITKA	48,155,463	1,868,211	0	50,023,673	1.3%	4.630%	304	70	703,240	1.41%
CHUGIAK	37,771,000	1,505,014	0	39,276,014	1.0%	4.873%	300	79	28,903	0.07%
PETERSBURG	35,584,312	726,508	0	36,310,819	0.9%	4.169%	280	67	204,446	0.56%
OTHER NORTH	29,681,633	784,147	364,925	30,830,705	0.8%	4.737%	268	72	547,140	1.80%
VALDEZ	20,355,126	559,897	7,192,148	28,107,171	0.7%	3.857%	356	62	385,027	1.84%
OTHER KENAI PENNINSULA	23,536,658	337,608	137,722	24,011,988	0.6%	4.317%	291	71	0	0.00%
SEWARD	21,365,932	803,313	78,000	22,247,245	0.6%	4.990%	294	74	83,761	0.38%
STERLING	20,472,513	248,165	0	20,720,678	0.5%	3.853%	298	76	258,879	1.25%
NOME	17,547,504	490,199	0	18,037,703	0.5%	4.941%	285	77	37,183	0.21%
CORDOVA	16,007,961	394,044	126,893	16,528,898	0.4%	3.957%	269	67	402,128	2.45%
OTHER SOUTHWEST	14,266,926	418,667	1,477,540	16,163,133	0.4%	4.553%	262	62	757,399	5.16%
NIKISKI	14,275,844	281,061	84,013	14,640,918	0.4%	4.077%	271	70	605,654	4.16%
BETHEL	12,581,822	142,954	0	12,724,777	0.3%	5.064%	209	65	61,315	0.48%
AHFC TOTAL	**3,711,600,032**	**136,326,673**	**81,798,283**	**3,929,724,988**	**100.0%**	**4.692%**	**301**	**75**	**92,338,206**	**2.40%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: **4/30/2025**

	MORTGAGE AND LOAN PORTFOLIO					**WEIGHTED AVERAGES**			**DELINQUENT**	
MORTGAGE INSURANCE	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED - LTV < 80	1,743,886,374	51,675,248	4,559,994	1,800,121,615	45.8%	4.749%	293	67	26,782,312	1.49%
PMI - RADIAN GUARANTY	363,145,547	15,362,434	637,746	379,145,726	9.6%	5.036%	324	86	7,726,410	2.04%
UNINSURED - LTV > 80 (RURAL)	266,437,704	3,175,017	5,358,652	274,971,373	7.0%	4.465%	279	72	3,101,393	1.15%
FEDERALLY INSURED - VA	248,501,429	19,330,812	0	267,832,241	6.8%	4.998%	315	90	7,388,822	2.76%
FEDERALLY INSURED - FHA	225,207,958	11,886,651	0	237,094,609	6.0%	4.702%	283	82	18,846,002	7.95%
PMI - UNITED GUARANTY	203,771,660	7,561,573	0	211,333,233	5.4%	4.340%	318	86	7,986,383	3.78%
PMI - MORTGAGE GUARANTY	172,460,890	5,722,822	0	178,183,712	4.5%	4.673%	320	86	3,135,806	1.76%
PMI - NATIONAL MORTGAGE INSUR	137,242,437	7,554,852	0	144,797,288	3.7%	5.972%	344	90	2,833,152	1.96%
FEDERALLY INSURED - RD	106,646,828	5,445,760	0	112,092,587	2.9%	4.136%	271	83	5,189,438	4.63%
PMI - ESSENT GUARANTY	91,648,352	2,366,001	0	94,014,353	2.4%	4.097%	300	83	2,722,311	2.90%
FEDERALLY INSURED - HUD 184	68,795,380	3,012,962	0	71,808,342	1.8%	4.479%	260	79	4,603,677	6.41%
UNINSURED - UNCONVENTIONAL	0	0	71,241,892	71,241,892	1.8%	1.552%	387	-	-	-
PMI - GENWORTH GE	65,087,532	2,213,453	0	67,300,984	1.7%	4.751%	319	85	1,241,447	1.84%
PMI - CMG MORTGAGE INSURANCE	17,655,827	1,017,378	0	18,673,205	0.5%	4.058%	253	74	427,229	2.29%
PMI - PMI MORTGAGE INSURANCE	736,983	0	0	736,983	0.0%	6.359%	344	90	0	0.00%
PMI - COMMONWEALTH	353,826	0	0	353,826	0.0%	4.500%	242	74	353,826	100.00%
UNINSURED - SERVICER INDEMNIFIED	21,306	1,712	0	23,018	0.0%	6.132%	52	19	0	0.00%
AHFC TOTAL	**3,711,600,032**	**136,326,673**	**81,798,283**	**3,929,724,988**	**100.0%**	**4.692%**	**301**	**75**	**92,338,206**	**2.40%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **4/30/2025**

	MORTGAGE AND LOAN PORTFOLIO					**WEIGHTED AVERAGES**			**DELINQUENT**	
SELLER SERVICER	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
NORTHRIM BANK	1,445,975,221	59,041,278	0	1,505,016,500	38.3%	4.612%	296	77	39,261,431	2.61%
AHFC (SUBSERVICED BY FNBA)	594,643,778	23,280,694	0	617,924,472	15.7%	5.204%	321	83	20,178,250	3.27%
GLOBAL FCU	551,133,196	22,833,314	0	573,966,509	14.6%	4.553%	277	73	16,037,872	2.79%
FIRST NATIONAL BANK OF AK	281,969,083	9,117,418	0	291,086,501	7.4%	4.701%	268	66	7,667,943	2.63%
FIRST BANK	249,462,242	5,575,092	0	255,037,334	6.5%	4.212%	296	71	1,076,821	0.42%
COMMERCIAL LOANS	147,340,461	0	0	147,340,461	3.7%	6.442%	375	80	0	0.00%
NUVISION CREDIT UNION	112,485,808	3,316,150	0	115,801,958	2.9%	3.813%	290	75	2,793,201	2.41%
DENALI STATE BANK	100,422,527	3,820,505	0	104,243,033	2.7%	4.606%	311	78	1,530,530	1.47%
MT. MCKINLEY BANK	99,820,150	4,083,935	0	103,904,085	2.6%	4.661%	301	76	1,730,170	1.67%
CORNERSTONE HOME LENDING	85,451,949	4,229,499	0	89,681,449	2.3%	6.107%	342	85	1,209,491	1.35%
AHFC DIRECT SERVICING	0	0	81,798,283	81,798,283	2.1%	1.672%	375	-	-	-
SPIRIT OF ALASKA FCU	19,815,527	746,631	0	20,562,158	0.5%	4.167%	233	63	575,810	2.80%
TONGASS FCU	19,192,503	75,070	0	19,267,573	0.5%	4.168%	310	71	276,687	1.44%
MATANUSKA VALLEY FCU	3,887,585	207,087	0	4,094,673	0.1%	4.424%	281	67	0	0.00%
AHFC TOTAL	**3,711,600,032**	**136,326,673**	**81,798,283**	**3,929,724,988**	**100.0%**	**4.692%**	**301**	**75**	**92,338,206**	**2.40%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **4/30/2025**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
BOND INDENTURE	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
STATE CAPITAL PROJECT BONDS II	1,436,356,331	772,888	0	1,437,129,219	36.6%	5.021%	295	74	27,951,092	1.94%
GENERAL MORTGAGE REVENUE BONDS II	1,031,072,853	53,007,578	0	1,084,080,431	27.6%	4.700%	303	78	29,683,993	2.74%
HOME MORTGAGE REVENUE BONDS	601,009,014	11,178,888	0	612,187,902	15.6%	4.064%	283	72	19,066,257	3.11%
AHFC GENERAL FUND	314,181,037	23,868,070	81,798,283	419,847,390	10.7%	5.006%	344	67	8,444,184	2.50%
COLLATERALIZED VETERANS BONDS	200,790,981	16,566,734	0	217,357,715	5.5%	4.955%	318	85	3,665,657	1.69%
GOVERNMENTAL PURPOSE BONDS	128,189,816	30,932,515	0	159,122,332	4.0%	2.890%	273	71	3,527,023	2.22%
AHFC TOTAL	**3,711,600,032**	**136,326,673**	**81,798,283**	**3,929,724,988**	**100.0%**	**4.692%**	**301**	**75**	**92,338,206**	**2.40%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **4/30/2025**

	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**593,449,071**	**509,364,368**	**621,475,574**	**484,088,096**	**64,418,314**
MORTGAGE AND LOAN COMMITMENTS	**599,609,625**	**465,650,120**	**631,046,544**	**486,865,582**	**51,694,869**
MORTGAGE AND LOAN PURCHASES	**558,436,080**	**498,034,730**	**606,942,223**	**562,414,109**	**38,223,864**
MORTGAGE AND LOAN PAYOFFS	**403,936,804**	**166,704,214**	**124,882,497**	**137,946,126**	**12,367,990**
MORTGAGE AND LOAN FORECLOSURES	**4,652,303**	**4,168,814**	**3,568,682**	**3,378,899**	**798,012**

MORTGAGE PURCHASE STATISTICS:

	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	353,243	397,479	412,574	436,663	426,739
WEIGHTED AVERAGE INTEREST RATE	3.191%	5.341%	6.380%	6.176%	6.306%
WEIGHTED AVERAGE BEGINNING TERM	352	356	354	353	353
WEIGHTED AVERAGE LOAN-TO-VALUE	84	85	86	86	86
FHA INSURANCE %	5.3%	4.6%	7.2%	5.2%	4.0%
VA INSURANCE %	4.7%	7.2%	11.8%	14.2%	13.6%
RD INSURANCE %	1.9%	1.3%	1.0%	1.4%	2.0%
HUD 184 INSURANCE %	1.0%	0.7%	1.3%	1.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	33.0%	39.6%	38.3%	38.8%	38.3%
CONVENTIONAL UNINSURED %	54.1%	46.6%	40.3%	39.4%	42.1%
SINGLE FAMILY (1-4 UNIT) %	94.9%	96.2%	99.7%	98.4%	100.0%
MULTI FAMILY (>4 UNIT) %	5.1%	3.8%	0.3%	1.6%	0.0%
ANCHORAGE %	38.2%	34.2%	40.0%	38.0%	40.9%
OTHER ALASKAN CITY %	61.8%	65.8%	60.0%	62.0%	59.1%
NORTHRIM BANK %	40.4%	36.2%	41.1%	43.9%	37.1%
OTHER SELLER SERVICER %	59.6%	63.8%	58.9%	56.1%	62.9%
STREAMLINE REFINANCE %	3.5%	0.0%	0.1%	0.2%	0.0%

MY HOME	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**259,349,514**	**202,316,470**	**218,928,542**	**157,120,958**	**22,312,889**
MORTGAGE AND LOAN COMMITMENTS	**259,227,491**	**185,103,707**	**228,333,384**	**157,194,067**	**18,207,720**
MORTGAGE AND LOAN PURCHASES	**225,206,198**	**199,113,535**	**233,605,839**	**183,997,203**	**12,876,617**
MORTGAGE AND LOAN PAYOFFS	**123,123,233**	**46,655,767**	**39,601,343**	**52,340,411**	**5,210,308**
MORTGAGE AND LOAN FORECLOSURES	**824,461**	**153,586**	**1,016,894**	**677,121**	**417,936**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	40.3%	40.0%	38.5%	32.7%	33.7%
AVERAGE PURCHASE PRICE	407,989	469,390	482,550	523,623	510,186
WEIGHTED AVERAGE INTEREST RATE	3.150%	5.336%	6.564%	6.503%	6.572%
WEIGHTED AVERAGE BEGINNING TERM	354	355	352	351	340
WEIGHTED AVERAGE LOAN-TO-VALUE	82	82	81	83	84
FHA INSURANCE %	2.6%	1.2%	3.1%	2.0%	0.0%
VA INSURANCE %	1.2%	0.3%	0.9%	0.8%	6.4%
RD INSURANCE %	0.4%	0.4%	0.2%	0.2%	3.4%
HUD 184 INSURANCE %	0.8%	0.3%	0.6%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	39.5%	46.4%	41.0%	48.5%	52.8%
CONVENTIONAL UNINSURED %	55.5%	51.4%	54.2%	48.5%	37.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	39.3%	31.8%	40.2%	43.2%	52.7%
OTHER ALASKAN CITY %	60.7%	68.2%	59.8%	56.8%	47.3%
NORTHRIM BANK %	42.0%	37.1%	44.6%	48.8%	35.0%
OTHER SELLER SERVICER %	58.0%	62.9%	55.4%	51.2%	65.0%
STREAMLINE REFINANCE %	2.1%	0.0%	0.0%	0.2%	0.0%

FIRST HOME	**FY 2022**	**FY 2023**	**FY 2024**	**FY 2025 (YTD)**	**CURRENT MONTH**
MORTGAGE AND LOAN APPLICATIONS	**100,275,417**	**127,761,215**	**136,205,994**	**105,452,355**	**13,454,375**
MORTGAGE AND LOAN COMMITMENTS	**100,683,417**	**115,259,374**	**140,503,674**	**106,660,352**	**10,310,716**
MORTGAGE AND LOAN PURCHASES	**95,851,929**	**107,987,743**	**140,145,747**	**120,344,456**	**10,833,859**
MORTGAGE AND LOAN PAYOFFS	**67,368,338**	**24,143,985**	**19,175,867**	**20,057,566**	**1,584,527**
MORTGAGE AND LOAN FORECLOSURES	**321,368**	**1,110,469**	**741,546**	**246,745**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	17.2%	21.7%	23.1%	21.4%	28.3%
AVERAGE PURCHASE PRICE	359,852	386,697	406,132	433,830	472,742
WEIGHTED AVERAGE INTEREST RATE	3.095%	5.562%	6.506%	6.329%	6.394%
WEIGHTED AVERAGE BEGINNING TERM	356	356	356	351	360
WEIGHTED AVERAGE LOAN-TO-VALUE	89	89	88	88	86
FHA INSURANCE %	6.8%	9.3%	10.8%	7.0%	8.6%
VA INSURANCE %	1.4%	0.9%	0.6%	1.3%	3.4%
RD INSURANCE %	2.3%	3.0%	1.5%	1.4%	2.9%
HUD 184 INSURANCE %	3.0%	1.2%	2.7%	3.1%	0.0%
PRIMARY MORTGAGE INSURANCE %	51.7%	54.7%	55.1%	52.3%	31.4%
CONVENTIONAL UNINSURED %	34.9%	30.9%	29.3%	34.9%	53.7%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	47.5%	40.0%	41.6%	41.4%	34.0%
OTHER ALASKAN CITY %	52.5%	60.0%	58.4%	58.6%	66.0%
NORTHRIM BANK %	43.1%	36.9%	39.6%	44.3%	39.1%
OTHER SELLER SERVICER %	56.9%	63.1%	60.4%	55.7%	60.9%
STREAMLINE REFINANCE %	2.1%	0.0%	0.0%	0.4%	0.0%

FIRST HOME LIMITED	**FY 2022**	**FY 2023**	**FY 2024**	**FY 2025 (YTD)**	**CURRENT MONTH**
MORTGAGE AND LOAN APPLICATIONS	**89,526,743**	**78,305,380**	**118,608,970**	**100,163,096**	**9,774,208**
MORTGAGE AND LOAN COMMITMENTS	**89,819,345**	**71,164,894**	**118,756,259**	**103,444,053**	**8,839,037**
MORTGAGE AND LOAN PURCHASES	**87,735,513**	**75,569,661**	**110,386,025**	**111,720,858**	**6,961,512**
MORTGAGE AND LOAN PAYOFFS	**84,723,900**	**44,984,416**	**27,167,137**	**25,838,086**	**2,278,207**
MORTGAGE AND LOAN FORECLOSURES	**2,345,347**	**2,394,015**	**1,233,049**	**1,425,700**	**69,380**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	15.7%	15.2%	18.2%	19.9%	18.2%
AVERAGE PURCHASE PRICE	243,099	250,607	292,555	310,995	297,670
WEIGHTED AVERAGE INTEREST RATE	2.798%	5.175%	6.063%	5.687%	5.921%
WEIGHTED AVERAGE BEGINNING TERM	358	359	359	359	360
WEIGHTED AVERAGE LOAN-TO-VALUE	90	90	90	90	87
FHA INSURANCE %	12.1%	13.1%	19.5%	15.5%	8.8%
VA INSURANCE %	1.4%	4.2%	6.6%	5.6%	7.8%
RD INSURANCE %	4.8%	1.8%	2.7%	4.3%	0.0%
HUD 184 INSURANCE %	0.8%	1.4%	2.4%	1.7%	0.0%
PRIMARY MORTGAGE INSURANCE %	49.5%	50.1%	42.8%	47.0%	49.6%
CONVENTIONAL UNINSURED %	31.4%	29.4%	26.0%	25.8%	33.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	56.0%	51.0%	56.9%	52.4%	69.1%
OTHER ALASKAN CITY %	44.0%	49.0%	43.1%	47.6%	30.9%
NORTHRIM BANK %	44.7%	37.1%	42.9%	36.8%	58.3%
OTHER SELLER SERVICER %	55.3%	62.9%	57.1%	63.2%	41.7%
STREAMLINE REFINANCE %	2.2%	0.0%	0.3%	0.1%	0.0%

VETERANS MORTGAGE PROGRAM	**FY 2022**	**FY 2023**	**FY 2024**	**FY 2025 (YTD)**	**CURRENT MONTH**
MORTGAGE AND LOAN APPLICATIONS	**37,031,173**	**54,701,649**	**88,906,082**	**83,756,813**	**13,600,365**
MORTGAGE AND LOAN COMMITMENTS	**37,031,173**	**48,718,516**	**90,715,841**	**79,598,386**	**8,720,491**
MORTGAGE AND LOAN PURCHASES	**29,065,321**	**40,099,277**	**84,369,721**	**90,706,671**	**5,042,926**
MORTGAGE AND LOAN PAYOFFS	**15,381,754**	**8,352,129**	**5,888,569**	**12,192,498**	**1,302,057**
MORTGAGE AND LOAN FORECLOSURES	**207,490**	**250,600**	**233,962**	**310,696**	**310,696**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	5.2%	8.1%	13.9%	16.1%	13.2%
AVERAGE PURCHASE PRICE	425,638	508,273	464,032	499,839	431,923
WEIGHTED AVERAGE INTEREST RATE	2.817%	5.190%	5.942%	5.703%	5.931%
WEIGHTED AVERAGE BEGINNING TERM	356	353	357	357	360
WEIGHTED AVERAGE LOAN-TO-VALUE	94	92	93	94	91
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	72.2%	77.1%	72.8%	77.3%	61.8%
RD INSURANCE %	0.0%	0.0%	0.5%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	6.2%	6.8%	8.9%	9.0%	15.6%
CONVENTIONAL UNINSURED %	21.6%	16.0%	17.7%	13.7%	22.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	16.5%	25.6%	28.7%	25.9%	7.4%
OTHER ALASKAN CITY %	83.5%	74.4%	71.3%	74.1%	92.6%
NORTHRIM BANK %	42.0%	42.6%	40.5%	52.8%	27.0%
OTHER SELLER SERVICER %	58.0%	57.4%	59.5%	47.2%	73.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

RURAL HOME	**FY 2022**	**FY 2023**	**FY 2024**	**FY 2025 (YTD)**	**CURRENT MONTH**
MORTGAGE AND LOAN APPLICATIONS	**72,464,358**	**31,416,104**	**39,835,491**	**34,869,774**	**4,928,477**
MORTGAGE AND LOAN COMMITMENTS	**72,464,358**	**30,534,604**	**38,544,741**	**35,436,524**	**5,616,905**
MORTGAGE AND LOAN PURCHASES	**77,256,674**	**47,683,159**	**29,203,641**	**43,753,276**	**2,508,950**
MORTGAGE AND LOAN PAYOFFS	**55,153,814**	**17,459,556**	**16,867,283**	**17,406,840**	**1,992,892**
MORTGAGE AND LOAN FORECLOSURES	**0**	**260,145**	**93,616**	**573,350**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	13.8%	9.6%	4.8%	7.8%	6.6%
AVERAGE PURCHASE PRICE	293,467	336,072	382,567	413,733	398,371
WEIGHTED AVERAGE INTEREST RATE	2.978%	5.040%	6.584%	6.368%	6.379%
WEIGHTED AVERAGE BEGINNING TERM	348	353	355	353	360
WEIGHTED AVERAGE LOAN-TO-VALUE	82	83	85	84	86
FHA INSURANCE %	1.3%	0.8%	0.0%	0.0%	0.0%
VA INSURANCE %	0.3%	0.7%	0.0%	0.8%	14.8%
RD INSURANCE %	4.2%	2.6%	0.0%	2.2%	0.0%
HUD 184 INSURANCE %	0.5%	0.7%	1.1%	0.6%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.6%	8.8%	16.2%	11.8%	7.6%
CONVENTIONAL UNINSURED %	93.1%	86.4%	82.7%	84.6%	77.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
NORTHRIM BANK %	40.0%	32.7%	24.0%	32.1%	0.0%
OTHER SELLER SERVICER %	60.0%	67.3%	76.0%	67.9%	100.0%
STREAMLINE REFINANCE %	14.4%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **4/30/2025**

MULTI-FAMILY/SPECIAL NEEDS	**FY 2022**	**FY 2023**	**FY 2024**	**FY 2025 (YTD)**	**CURRENT MONTH**
MORTGAGE AND LOAN APPLICATIONS	**23,008,676**	**9,870,900**	**16,591,150**	**367,000**	**0**
MORTGAGE AND LOAN COMMITMENTS	**28,590,651**	**10,116,375**	**11,693,300**	**3,882,100**	**0**
MORTGAGE AND LOAN PURCHASES	**32,803,101**	**22,226,725**	**7,360,600**	**10,139,900**	**0**
MORTGAGE AND LOAN PAYOFFS	**47,828,168**	**22,769,107**	**14,901,368**	**9,223,636**	**0**
MORTGAGE AND LOAN FORECLOSURES	**786,496**	**0**	**249,616**	**0**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	5.9%	4.5%	1.2%	1.8%	N/A
AVERAGE PURCHASE PRICE	818,774	1,195,004	864,050	901,313	N/A
WEIGHTED AVERAGE INTEREST RATE	5.478%	6.010%	7.167%	7.535%	N/A
WEIGHTED AVERAGE BEGINNING TERM	327	356	284	322	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	71	76	50	32	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	12.9%	14.4%	71.2%	13.7%	N/A
MULTI FAMILY (>4 UNIT) %	87.1%	85.6%	28.8%	86.3%	N/A
ANCHORAGE %	66.8%	66.7%	42.2%	26.8%	N/A
OTHER ALASKAN CITY %	33.2%	33.3%	57.8%	73.2%	N/A
NORTHRIM BANK %	22.5%	26.1%	14.6%	4.5%	N/A
OTHER SELLER SERVICER %	77.5%	73.9%	85.4%	95.5%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

OTHER LOAN PROGRAM	**FY 2022**	**FY 2023**	**FY 2024**	**FY 2025 (YTD)**	**CURRENT MONTH**
MORTGAGE AND LOAN APPLICATIONS	**11,793,190**	**4,992,650**	**2,399,345**	**2,358,100**	**348,000**
MORTGAGE AND LOAN COMMITMENTS	**11,793,190**	**4,752,650**	**2,499,345**	**650,100**	**0**
MORTGAGE AND LOAN PURCHASES	**10,517,344**	**5,354,630**	**1,870,650**	**1,751,745**	**0**
MORTGAGE AND LOAN PAYOFFS	**10,357,598**	**2,339,256**	**1,280,930**	**887,089**	**0**
MORTGAGE AND LOAN FORECLOSURES	**167,142**	**0**	**0**	**145,288**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	1.9%	1.1%	0.3%	0.3%	N/A
AVERAGE PURCHASE PRICE	344,284	509,366	276,464	582,898	N/A
WEIGHTED AVERAGE INTEREST RATE	3.697%	4.422%	6.256%	4.507%	N/A
WEIGHTED AVERAGE BEGINNING TERM	340	356	281	360	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	62	40	65	8	N/A
FHA INSURANCE %	51.7%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	18.7%	0.0%	8.9%	N/A
CONVENTIONAL UNINSURED %	48.3%	81.3%	100.0%	91.1%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	29.3%	4.1%	31.2%	0.0%	N/A
OTHER ALASKAN CITY %	70.7%	95.9%	68.8%	100.0%	N/A
NORTHRIM BANK %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 4/30/2025

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	$170,000,000	$0	$147,455,000	$22,545,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	$75,000,000	$14,900,000	$0	$60,100,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	$75,000,000	$14,900,000	$0	$60,100,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	$89,370,000	$17,775,000	$0	$71,595,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	$80,880,000	$12,440,000	$0	$68,440,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	$80,880,000	$12,440,000	$0	$68,440,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	$80,870,000	$12,435,000	$0	$68,435,000
		Home Mortgage Revenue Bonds (FTHB Program) Total					**$652,000,000**	**$84,890,000**	**$147,455,000**	**$419,655,000**
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	$32,150,000	$10,385,000	$10,230,000	$11,535,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	$17,850,000	$2,110,000	$4,330,000	$11,410,000
C1911	211	Veterans Collateralized Bonds, 2019 First & Second	Exempt	3/21/2019	3.217%	2049	$60,000,000	$4,240,000	$44,510,000	$11,250,000
C2311	212	Veterans Collateralized Bonds, 2023 First	Exempt	7/27/2023	4.333%	2052	$49,900,000	$0	$0	$49,900,000
C2411	213	Veterans Collateralized Bonds, 2024 First	Exempt	7/30/2024	4.352%	2053	$75,000,000	$0	$0	$75,000,000
		Collateralized Bonds (Veterans Mortgage Program) Total					**$234,900,000**	**$16,735,000**	**$59,070,000**	**$159,095,000**
General Mortgage Revenue Bonds II										
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	$100,000,000	$32,580,000	$36,040,000	$31,380,000
GM18A	407	General Mortgage Revenue Bonds II, 2018 Series A	Exempt	8/28/2018	3.324%	2048	$109,260,000	$12,585,000	$76,965,000	$19,710,000
GM18B	407	General Mortgage Revenue Bonds II, 2018 Series B	Exempt	8/28/2018	3.324%	2035	$58,520,000	$0	$30,055,000	$28,465,000
GM19A	408	General Mortgage Revenue Bonds II, 2019 Series A	Exempt	10/22/2019	2.550%	2049	$136,700,000	$15,505,000	$42,410,000	$78,785,000
GM19B	408	General Mortgage Revenue Bonds II, 2019 Series B	Exempt	10/22/2019	2.550%	2034	$24,985,000	$0	$5,000,000	$19,985,000
GM20A	409	General Mortgage Revenue Bonds II, 2020 Series A	Exempt	9/15/2020	1.825%	2044	$135,170,000	$15,300,000	$24,330,000	$95,540,000
GM20B	409	General Mortgage Revenue Bonds II, 2020 Series B	Exempt	9/15/2020	1.825%	2035	$74,675,000	$0	$0	$74,675,000
GM22A	410	General Mortgage Revenue Bonds II, 2022 Series A	Exempt	1/12/2022	2.024%	2051	$39,065,000	$2,275,000	$4,755,000	$32,035,000
GM22B	410	General Mortgage Revenue Bonds II, 2022 Series B	Exempt	1/12/2022	2.024%	2036	$83,730,000	$0	$0	$83,730,000
GM22C	411	General Mortgage Revenue Bonds II, 2022 Series C	Exempt	12/22/2022	4.290%	2052	$87,965,000	$2,110,000	$3,225,000	$82,630,000
GM24A	412	General Mortgage Revenue Bonds II, 2024 Series A	Exempt	3/5/2024	4.056%	2054	$75,000,000	$445,000	$365,000	$74,190,000
GM24B	412	General Mortgage Revenue Bonds II, 2024 Series B	Exempt	3/5/2024	4.056%	2036	$48,120,000	$0	$0	$48,120,000
GM24C	412	General Mortgage Revenue Bonds II, 2024 Series C	Taxable	2/1/2024	5.746%	2053	$120,000,000	$630,000	$1,140,000	$118,230,000
GM25A	413	General Mortgage Revenue Bonds II, 2025 Series A	Exempt	2/1/2025	4.228%	2054	$110,000,000	$0	$0	$110,000,000
		General Mortgage Revenue Bonds II Total					**$1,203,190,000**	**$81,430,000**	**$224,285,000**	**$897,475,000**

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 4/30/2025

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$53,010,000	$0	$23,570,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$64,790,000	$0	$28,800,000
				Governmental Purpose Bonds Total			**$170,170,000**	**$117,800,000**	**$0**	**$52,370,000**
State Capital Project Bonds II										
SC15A	621	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	$111,535,000	$52,385,000	$0	$59,150,000
SC15B	621	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	$93,365,000	$36,745,000	$0	$56,620,000
SC15C	621	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	$55,620,000	$20,275,000	$0	$35,345,000
SC17A	621	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	$143,955,000	$44,735,000	$0	$99,220,000
SC17B	621	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	VRDO	2047	$150,000,000	$0	$60,000,000	$90,000,000
SC17C	621	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	$43,855,000	$7,535,000	$0	$36,320,000
SC18A	621	State Capital Project Bonds II, 2018 Series A	Taxable	5/22/2018	VRDO	2043	$90,000,000	$0	$0	$90,000,000
SC18B	621	State Capital Project Bonds II, 2018 Series B	Exempt	5/22/2018	3.081%	2038	$35,570,000	$7,400,000	$0	$28,170,000
SC19A	621	State Capital Project Bonds II, 2019 Series A	Taxable	7/11/2019	VRDO	2044	$140,000,000	$0	$0	$140,000,000
SC19B	621	State Capital Project Bonds II, 2019 Series B	Exempt	7/11/2019	2.320%	2039	$60,000,000	$10,155,000	$0	$49,845,000
SC20A	621	State Capital Project Bonds II, 2020 Series A	Taxable	10/13/2020	1.907%	2033	$96,665,000	$6,340,000	$0	$90,325,000
SC21A	621	State Capital Project Bonds II, 2021 Series A	Exempt	4/28/2021	0.938%	2030	$90,420,000	$8,230,000	$0	$82,190,000
SC22A	621	State Capital Project Bonds II, 2022 Series A	Taxable	6/1/2022	VRDO	2052	$200,000,000	$0	$0	$200,000,000
SC22B	621	State Capital Project Bonds II, 2022 Series B	Exempt	7/7/2022	3.314%	2037	$97,700,000	$12,175,000	$0	$85,525,000
SC23A	621	State Capital Project Bonds II, 2023 Series A	Exempt	10/17/2023	3.648%	2041	$99,995,000	$0	$0	$99,995,000
SC24A	621	State Capital Project Bonds II, 2024 Series A	Exempt	9/10/2024	3.145%	2039	$127,100,000	$0	$0	$127,100,000
				State Capital Project Bonds II Total			**$1,635,780,000**	**$205,975,000**	**$60,000,000**	**$1,369,805,000**
				Total AHFC Bonds and Notes			**$3,896,040,000**	**$506,830,000**	**$490,810,000**	**$2,898,400,000**
								Defeased Bonds (SC15A/15B/15C)		**$115,770,000**
								Total AHFC Bonds w/o Defeased Bonds		**$2,782,630,000**

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 4/30/2025

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** **Fitch**
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **VRDO**	Delivery: **5/16/2002**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aa1/VMIG1* *N/A*
A1	0118327K2		2032	Jun	Serial	AMT	SWAP	50,000,000	0	27,455,000	22,545,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000	0
							E021A Total	**$170,000,000**	**$0**	**$147,455,000**	**$22,545,000**
E071A	**Home Mortgage Revenue Bonds, 2007 Series A**				**Exempt**	Prog: **110**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Citigroup**	*AA+/A-1+*	*Aa1/VMIG1* *AA+/WD*
	01170PBW5		2017	Jun	Sinker	Pre-Ulm	SWAP	765,000	765,000	0	0
	01170PBW5		2017	Dec	Sinker	Pre-Ulm	SWAP	780,000	780,000	0	0
	01170PBW5		2018	Jun	Sinker	Pre-Ulm	SWAP	810,000	810,000	0	0
	01170PBW5		2018	Dec	Sinker	Pre-Ulm	SWAP	830,000	830,000	0	0
	01170PBW5		2019	Jun	Sinker	Pre-Ulm	SWAP	850,000	850,000	0	0
	01170PBW5		2019	Dec	Sinker	Pre-Ulm	SWAP	870,000	870,000	0	0
	01170PBW5		2020	Jun	Sinker	Pre-Ulm	SWAP	895,000	895,000	0	0
	01170PBW5		2020	Dec	Sinker	Pre-Ulm	SWAP	915,000	915,000	0	0
	01170PBW5		2021	Jun	Sinker	Pre-Ulm	SWAP	935,000	935,000	0	0
	01170PBW5		2021	Dec	Sinker	Pre-Ulm	SWAP	960,000	960,000	0	0
	01170PBW5		2022	Jun	Sinker	Pre-Ulm	SWAP	985,000	985,000	0	0
	01170PBW5		2022	Dec	Sinker	Pre-Ulm	SWAP	1,010,000	1,010,000	0	0
	01170PBW5		2023	Jun	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0	0
	01170PBW5		2023	Dec	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0	0
	01170PBW5		2024	Jun	Sinker	Pre-Ulm	SWAP	1,085,000	1,085,000	0	0
	01170PBW5		2024	Dec	Sinker	Pre-Ulm	SWAP	1,115,000	1,115,000	0	0
	01170PBW5		2025	Jun	Sinker	Pre-Ulm	SWAP	1,140,000	0	0	1,140,000
	01170PBW5		2025	Dec	Sinker	Pre-Ulm	SWAP	1,170,000	0	0	1,170,000
	01170PBW5		2026	Jun	Sinker	Pre-Ulm	SWAP	1,200,000	0	0	1,200,000
	01170PBW5		2026	Dec	Sinker	Pre-Ulm	SWAP	1,230,000	0	0	1,230,000
	01170PBW5		2027	Jun	Sinker	Pre-Ulm	SWAP	1,265,000	0	0	1,265,000
	01170PBW5		2027	Dec	Sinker	Pre-Ulm	SWAP	1,290,000	0	0	1,290,000
	01170PBW5		2028	Jun	Sinker	Pre-Ulm	SWAP	1,325,000	0	0	1,325,000
	01170PBW5		2028	Dec	Sinker	Pre-Ulm	SWAP	1,360,000	0	0	1,360,000
	01170PBW5		2029	Jun	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
	01170PBW5		2029	Dec	Sinker	Pre-Ulm	SWAP	1,425,000	0	0	1,425,000
	01170PBW5		2030	Jun	Sinker	Pre-Ulm	SWAP	1,465,000	0	0	1,465,000
	01170PBW5		2030	Dec	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
	01170PBW5		2031	Jun	Sinker	Pre-Ulm	SWAP	1,535,000	0	0	1,535,000
	01170PBW5		2031	Dec	Sinker	Pre-Ulm	SWAP	1,575,000	0	0	1,575,000
	01170PBW5		2032	Jun	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
	01170PBW5		2032	Dec	Sinker	Pre-Ulm	SWAP	1,655,000	0	0	1,655,000
	01170PBW5		2033	Jun	Sinker	Pre-Ulm	SWAP	1,695,000	0	0	1,695,000
	01170PBW5		2033	Dec	Sinker	Pre-Ulm	SWAP	1,740,000	0	0	1,740,000
	01170PBW5		2034	Jun	Sinker	Pre-Ulm	SWAP	1,780,000	0	0	1,780,000
	01170PBW5		2034	Dec	Sinker	Pre-Ulm	SWAP	1,825,000	0	0	1,825,000
	01170PBW5		2035	Jun	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
	01170PBW5		2035	Dec	Sinker	Pre-Ulm	SWAP	1,920,000	0	0	1,920,000
	01170PBW5		2036	Jun	Sinker	Pre-Ulm	SWAP	1,970,000	0	0	1,970,000
	01170PBW5		2036	Dec	Sinker	Pre-Ulm	SWAP	2,020,000	0	0	2,020,000
	01170PBW5		2037	Jun	Sinker	Pre-Ulm	SWAP	2,070,000	0	0	2,070,000
	01170PBW5		2037	Dec	Sinker	Pre-Ulm	SWAP	2,115,000	0	0	2,115,000
	01170PBW5		2038	Jun	Sinker	Pre-Ulm	SWAP	2,175,000	0	0	2,175,000
	01170PBW5		2038	Dec	Sinker	Pre-Ulm	SWAP	2,225,000	0	0	2,225,000
	01170PBW5		2039	Jun	Sinker	Pre-Ulm	SWAP	2,280,000	0	0	2,280,000
	01170PBW5		2039	Dec	Sinker	Pre-Ulm	SWAP	2,340,000	0	0	2,340,000
	01170PBW5		2040	Jun	Sinker	Pre-Ulm	SWAP	2,395,000	0	0	2,395,000
	01170PBW5		2040	Dec	Sinker	Pre-Ulm	SWAP	2,455,000	0	0	2,455,000
	01170PBW5		2041	Jun	Sinker	Pre-Ulm	SWAP	2,515,000	0	0	2,515,000
	01170PBW5		2041	Dec	Term	Pre-Ulm	SWAP	2,580,000	0	0	2,580,000
							E071A Total	**$75,000,000**	**$14,900,000**	**$0**	**$60,100,000**

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** **Fitch**
E071B	**Home Mortgage Revenue Bonds, 2007 Series B**			**Exempt**	Prog: **111**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/A-1+*	*Aa1/VMIG1* *AA+/WD*
01170PBV7		2017	Jun	Sinker	Pre-Ulm	SWAP	765,000	765,000	0	0
01170PBV7		2017	Dec	Sinker	Pre-Ulm	SWAP	780,000	780,000	0	0
01170PBV7		2018	Jun	Sinker	Pre-Ulm	SWAP	810,000	810,000	0	0
01170PBV7		2018	Dec	Sinker	Pre-Ulm	SWAP	830,000	830,000	0	0
01170PBV7		2019	Jun	Sinker	Pre-Ulm	SWAP	850,000	850,000	0	0
01170PBV7		2019	Dec	Sinker	Pre-Ulm	SWAP	870,000	870,000	0	0
01170PBV7		2020	Jun	Sinker	Pre-Ulm	SWAP	895,000	895,000	0	0
01170PBV7		2020	Dec	Sinker	Pre-Ulm	SWAP	915,000	915,000	0	0
01170PBV7		2021	Jun	Sinker	Pre-Ulm	SWAP	935,000	935,000	0	0
01170PBV7		2021	Dec	Sinker	Pre-Ulm	SWAP	960,000	960,000	0	0
01170PBV7		2022	Jun	Sinker	Pre-Ulm	SWAP	985,000	985,000	0	0
01170PBV7		2022	Dec	Sinker	Pre-Ulm	SWAP	1,010,000	1,010,000	0	0
01170PBV7		2023	Jun	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0	0
01170PBV7		2023	Dec	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0	0
01170PBV7		2024	Jun	Sinker	Pre-Ulm	SWAP	1,085,000	1,085,000	0	0
01170PBV7		2024	Dec	Sinker	Pre-Ulm	SWAP	1,115,000	1,115,000	0	0
01170PBV7		2025	Jun	Sinker	Pre-Ulm	SWAP	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker	Pre-Ulm	SWAP	1,170,000	0	0	1,170,000
01170PBV7		2026	Jun	Sinker	Pre-Ulm	SWAP	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker	Pre-Ulm	SWAP	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker	Pre-Ulm	SWAP	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker	Pre-Ulm	SWAP	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker	Pre-Ulm	SWAP	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker	Pre-Ulm	SWAP	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker	Pre-Ulm	SWAP	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker	Pre-Ulm	SWAP	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker	Pre-Ulm	SWAP	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker	Pre-Ulm	SWAP	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker	Pre-Ulm	SWAP	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker	Pre-Ulm	SWAP	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker	Pre-Ulm	SWAP	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker	Pre-Ulm	SWAP	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker	Pre-Ulm	SWAP	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker	Pre-Ulm	SWAP	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker	Pre-Ulm	SWAP	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker	Pre-Ulm	SWAP	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker	Pre-Ulm	SWAP	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker	Pre-Ulm	SWAP	2,115,000	0	0	2,115,000
01170PBV7		2038	Jun	Sinker	Pre-Ulm	SWAP	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker	Pre-Ulm	SWAP	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker	Pre-Ulm	SWAP	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker	Pre-Ulm	SWAP	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker	Pre-Ulm	SWAP	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker	Pre-Ulm	SWAP	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker	Pre-Ulm	SWAP	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term	Pre-Ulm	SWAP	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$14,900,000**	**$0**	**$60,100,000**
E071D	**Home Mortgage Revenue Bonds, 2007 Series D**			**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+*	*Aa1/VMIG1* *AA+/WD*
01170PBX3		2017	Jun	Sinker	Pre-Ulm	SWAP	925,000	925,000	0	0
01170PBX3		2017	Dec	Sinker	Pre-Ulm	SWAP	950,000	950,000	0	0
01170PBX3		2018	Jun	Sinker	Pre-Ulm	SWAP	960,000	960,000	0	0
01170PBX3		2018	Dec	Sinker	Pre-Ulm	SWAP	995,000	995,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** **Fitch**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+*	*Aa1/VMIG1* *AA+/WD*
01170PBX3		2019	Jun	Sinker	Pre-Ulm	SWAP	1,005,000	1,005,000	0	0
01170PBX3		2019	Dec	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0	0
01170PBX3		2020	Jun	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0	0
01170PBX3		2020	Dec	Sinker	Pre-Ulm	SWAP	1,085,000	1,085,000	0	0
01170PBX3		2021	Jun	Sinker	Pre-Ulm	SWAP	1,115,000	1,115,000	0	0
01170PBX3		2021	Dec	Sinker	Pre-Ulm	SWAP	1,140,000	1,140,000	0	0
01170PBX3		2022	Jun	Sinker	Pre-Ulm	SWAP	1,180,000	1,180,000	0	0
01170PBX3		2022	Dec	Sinker	Pre-Ulm	SWAP	1,200,000	1,200,000	0	0
01170PBX3		2023	Jun	Sinker	Pre-Ulm	SWAP	1,240,000	1,240,000	0	0
01170PBX3		2023	Dec	Sinker	Pre-Ulm	SWAP	1,260,000	1,260,000	0	0
01170PBX3		2024	Jun	Sinker	Pre-Ulm	SWAP	1,295,000	1,295,000	0	0
01170PBX3		2024	Dec	Sinker	Pre-Ulm	SWAP	1,330,000	1,330,000	0	0
01170PBX3		2025	Jun	Sinker	Pre-Ulm	SWAP	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker	Pre-Ulm	SWAP	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker	Pre-Ulm	SWAP	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker	Pre-Ulm	SWAP	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker	Pre-Ulm	SWAP	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker	Pre-Ulm	SWAP	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker	Pre-Ulm	SWAP	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker	Pre-Ulm	SWAP	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker	Pre-Ulm	SWAP	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker	Pre-Ulm	SWAP	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker	Pre-Ulm	SWAP	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker	Pre-Ulm	SWAP	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker	Pre-Ulm	SWAP	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker	Pre-Ulm	SWAP	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker	Pre-Ulm	SWAP	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker	Pre-Ulm	SWAP	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker	Pre-Ulm	SWAP	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker	Pre-Ulm	SWAP	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker	Pre-Ulm	SWAP	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker	Pre-Ulm	SWAP	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker	Pre-Ulm	SWAP	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker	Pre-Ulm	SWAP	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker	Pre-Ulm	SWAP	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker	Pre-Ulm	SWAP	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker	Pre-Ulm	SWAP	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker	Pre-Ulm	SWAP	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker	Pre-Ulm	SWAP	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker	Pre-Ulm	SWAP	2,785,000	0	0	2,785,000
01170PBX3		2040	Jun	Sinker	Pre-Ulm	SWAP	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker	Pre-Ulm	SWAP	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker	Pre-Ulm	SWAP	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term	Pre-Ulm	SWAP	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$17,775,000**	**$0**	**$71,595,000**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1+*	*Aa1/VMIG1* *AA+/WD*
01170PDV5		2020	Jun	Sinker	Pre-Ulm	SWAP	1,110,000	1,110,000	0	0
01170PDV5		2020	Dec	Sinker	Pre-Ulm	SWAP	1,135,000	1,135,000	0	0
01170PDV5		2021	Jun	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0	0
01170PDV5		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0
01170PDV5		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0
01170PDV5		2022	Dec	Sinker	Pre-Ulm	SWAP	1,255,000	1,255,000	0	0
01170PDV5		2023	Jun	Sinker	Pre-Ulm	SWAP	1,290,000	1,290,000	0	0
01170PDV5		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** **Fitch**
E091A	**Home Mortgage Revenue Bonds, 2009 Series A**			**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1+*	*Aa1/VMIG1* *AA+/WD*
01170PDV5		2024	Jun	Sinker	Pre-Ulm	SWAP	1,350,000	1,350,000	0	0
01170PDV5		2024	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	1,390,000	0	0
01170PDV5		2025	Jun	Sinker	Pre-Ulm	SWAP	1,420,000	0	0	1,420,000
01170PDV5		2025	Dec	Sinker	Pre-Ulm	SWAP	1,455,000	0	0	1,455,000
01170PDV5		2026	Jun	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
01170PDV5		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker	Pre-Ulm	SWAP	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker	Pre-Ulm	SWAP	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker	Pre-Ulm	SWAP	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker	Pre-Ulm	SWAP	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PDV5		2031	Jun	Sinker	Pre-Ulm	SWAP	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker	Pre-Ulm	SWAP	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker	Pre-Ulm	SWAP	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker	Pre-Ulm	SWAP	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker	Pre-Ulm	SWAP	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker	Pre-Ulm	SWAP	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker	Pre-Ulm	SWAP	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker	Pre-Ulm	SWAP	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker	Pre-Ulm	SWAP	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker	Pre-Ulm	SWAP	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker	Pre-Ulm	SWAP	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker	Pre-Ulm	SWAP	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker	Pre-Ulm	SWAP	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker	Pre-Ulm	SWAP	2,845,000	0	0	2,845,000
01170PDV5		2039	Dec	Sinker	Pre-Ulm	SWAP	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker	Pre-Ulm	SWAP	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term	Pre-Ulm	SWAP	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$12,440,000**	**$0**	**$68,440,000**
E091B	**Home Mortgage Revenue Bonds, 2009 Series B**			**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1+*	*Aa1/VMIG1* *AA+/WD*
01170PDX1		2020	Jun	Sinker	Pre-Ulm	SWAP	1,110,000	1,110,000	0	0
01170PDX1		2020	Dec	Sinker	Pre-Ulm	SWAP	1,135,000	1,135,000	0	0
01170PDX1		2021	Jun	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0	0
01170PDX1		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0
01170PDX1		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0
01170PDX1		2022	Dec	Sinker	Pre-Ulm	SWAP	1,255,000	1,255,000	0	0
01170PDX1		2023	Jun	Sinker	Pre-Ulm	SWAP	1,290,000	1,290,000	0	0
01170PDX1		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0	0
01170PDX1		2024	Jun	Sinker	Pre-Ulm	SWAP	1,350,000	1,350,000	0	0
01170PDX1		2024	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	1,390,000	0	0
01170PDX1		2025	Jun	Sinker	Pre-Ulm	SWAP	1,420,000	0	0	1,420,000
01170PDX1		2025	Dec	Sinker	Pre-Ulm	SWAP	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker	Pre-Ulm	SWAP	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker	Pre-Ulm	SWAP	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker	Pre-Ulm	SWAP	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker	Pre-Ulm	SWAP	1,770,000	0	0	1,770,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** **Fitch**
E091B	**Home Mortgage Revenue Bonds, 2009 Series B**			**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1+*	*Aa1/VMIG1* *AA+/WD*
01170PDX1		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker	Pre-Ulm	SWAP	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker	Pre-Ulm	SWAP	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker	Pre-Ulm	SWAP	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker	Pre-Ulm	SWAP	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker	Pre-Ulm	SWAP	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker	Pre-Ulm	SWAP	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker	Pre-Ulm	SWAP	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker	Pre-Ulm	SWAP	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker	Pre-Ulm	SWAP	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker	Pre-Ulm	SWAP	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker	Pre-Ulm	SWAP	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker	Pre-Ulm	SWAP	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker	Pre-Ulm	SWAP	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker	Pre-Ulm	SWAP	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker	Pre-Ulm	SWAP	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker	Pre-Ulm	SWAP	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term	Pre-Ulm	SWAP	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$12,440,000**	**$0**	**$68,440,000**
E091D	**Home Mortgage Revenue Bonds, 2009 Series D**			**Exempt**	Prog: **119**	Yield: **VRDO**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1+*	*Aa1/VMIG1* *AA+/WD*
01170PEY8		2020	Jun	Sinker	Pre-Ulm	SWAP	1,105,000	1,105,000	0	0
01170PEY8		2020	Dec	Sinker	Pre-Ulm	SWAP	1,145,000	1,145,000	0	0
01170PEY8		2021	Jun	Sinker	Pre-Ulm	SWAP	1,160,000	1,160,000	0	0
01170PEY8		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0
01170PEY8		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0
01170PEY8		2022	Dec	Sinker	Pre-Ulm	SWAP	1,260,000	1,260,000	0	0
01170PEY8		2023	Jun	Sinker	Pre-Ulm	SWAP	1,285,000	1,285,000	0	0
01170PEY8		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0	0
01170PEY8		2024	Jun	Sinker	Pre-Ulm	SWAP	1,360,000	1,360,000	0	0
01170PEY8		2024	Dec	Sinker	Pre-Ulm	SWAP	1,380,000	1,380,000	0	0
01170PEY8		2025	Jun	Sinker	Pre-Ulm	SWAP	1,425,000	0	0	1,425,000
01170PEY8		2025	Dec	Sinker	Pre-Ulm	SWAP	1,460,000	0	0	1,460,000
01170PEY8		2026	Jun	Sinker	Pre-Ulm	SWAP	1,490,000	0	0	1,490,000
01170PEY8		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	1,530,000
01170PEY8		2027	Jun	Sinker	Pre-Ulm	SWAP	1,565,000	0	0	1,565,000
01170PEY8		2027	Dec	Sinker	Pre-Ulm	SWAP	1,605,000	0	0	1,605,000
01170PEY8		2028	Jun	Sinker	Pre-Ulm	SWAP	1,645,000	0	0	1,645,000
01170PEY8		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	1,690,000
01170PEY8		2029	Jun	Sinker	Pre-Ulm	SWAP	1,735,000	0	0	1,735,000
01170PEY8		2029	Dec	Sinker	Pre-Ulm	SWAP	1,785,000	0	0	1,785,000
01170PEY8		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000
01170PEY8		2030	Dec	Sinker	Pre-Ulm	SWAP	1,855,000	0	0	1,855,000
01170PEY8		2031	Jun	Sinker	Pre-Ulm	SWAP	1,915,000	0	0	1,915,000
01170PEY8		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000
01170PEY8		2032	Jun	Sinker	Pre-Ulm	SWAP	2,005,000	0	0	2,005,000
01170PEY8		2032	Dec	Sinker	Pre-Ulm	SWAP	2,055,000	0	0	2,055,000
01170PEY8		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000
01170PEY8		2033	Dec	Sinker	Pre-Ulm	SWAP	2,170,000	0	0	2,170,000
01170PEY8		2034	Jun	Sinker	Pre-Ulm	SWAP	2,210,000	0	0	2,210,000
01170PEY8		2034	Dec	Sinker	Pre-Ulm	SWAP	2,275,000	0	0	2,275,000
01170PEY8		2035	Jun	Sinker	Pre-Ulm	SWAP	2,325,000	0	0	2,325,000
01170PEY8		2035	Dec	Sinker	Pre-Ulm	SWAP	2,400,000	0	0	2,400,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption		Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys**	**Fitch**
E091D	**Home Mortgage Revenue Bonds, 2009 Series D**				**Exempt**	Prog: **119**	Yield: **VRDO**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1+*	*Aa1/VMIG1*	*AA+/WD*
	01170PEY8		2036	Jun	Sinker	Pre-Ulm	SWAP	2,440,000	0	0		2,440,000
	01170PEY8		2036	Dec	Sinker	Pre-Ulm	SWAP	2,505,000	0	0		2,505,000
	01170PEY8		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0		2,570,000
	01170PEY8		2037	Dec	Sinker	Pre-Ulm	SWAP	2,645,000	0	0		2,645,000
	01170PEY8		2038	Jun	Sinker	Pre-Ulm	SWAP	2,695,000	0	0		2,695,000
	01170PEY8		2038	Dec	Sinker	Pre-Ulm	SWAP	2,775,000	0	0		2,775,000
	01170PEY8		2039	Jun	Sinker	Pre-Ulm	SWAP	2,825,000	0	0		2,825,000
	01170PEY8		2039	Dec	Sinker	Pre-Ulm	SWAP	2,915,000	0	0		2,915,000
	01170PEY8		2040	Jun	Sinker	Pre-Ulm	SWAP	2,975,000	0	0		2,975,000
	01170PEY8		2040	Dec	Term	Pre-Ulm	SWAP	3,060,000	0	0		3,060,000
							E091D Total	**$80,870,000**	**$12,435,000**	**$0**		**$68,435,000**
							Home Mortgage Revenue Bonds (FTHB Program) Total	**$652,000,000**	**$84,890,000**	**$147,455,000**		**$419,655,000**
Collateralized Bonds (Veterans Mortgage Program)										**S and P**	**Moodys**	**Fitch**
C1611	**Veterans Collateralized Bonds, 2016 First**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA*	*Aaa*	*N/A*
A2	011839HT7	0.650%	2017	Jun	Serial	AMT		600,000	600,000	0		0
A2	011839HU4	0.700%	2017	Dec	Serial	AMT		635,000	635,000	0		0
A2	011839HV2	0.800%	2018	Jun	Serial	AMT		645,000	645,000	0		0
A2	011839HW0	0.900%	2018	Dec	Serial	AMT		640,000	640,000	0		0
A2	011839HX8	0.950%	2019	Jun	Serial	AMT		640,000	640,000	0		0
A2	011839HY6	1.050%	2019	Dec	Serial	AMT		640,000	640,000	0		0
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT		640,000	640,000	0		0
A2	011839JA6	1.250%	2020	Dec	Serial	AMT		650,000	650,000	0		0
A2	011839JB4	1.350%	2021	Jun	Serial	AMT		650,000	650,000	0		0
A2	011839JC2	1.450%	2021	Dec	Serial	AMT		655,000	655,000	0		0
A2	011839JD0	1.550%	2022	Jun	Serial	AMT		650,000	650,000	0		0
A2	011839JE8	1.650%	2022	Dec	Serial	AMT		660,000	660,000	0		0
A2	011839JF5	1.700%	2023	Jun	Serial	AMT		660,000	660,000	0		0
A2	011839JG3	1.800%	2023	Dec	Serial	AMT		665,000	665,000	0		0
A2	011839JH1	1.850%	2024	Jun	Serial	AMT		670,000	670,000	0		0
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT		685,000	685,000	0		0
A2	011839JK4	2.050%	2025	Jun	Serial	AMT		700,000	0	0		700,000
A2	011839JL2	2.150%	2025	Dec	Serial	AMT		715,000	0	0		715,000
A2	011839JM0	2.200%	2026	Jun	Serial	AMT		720,000	0	0		720,000
A2	011839JN8	2.250%	2026	Dec	Serial	AMT		725,000	0	0		725,000
A2	011839JP3	2.350%	2027	Jun	Serial	AMT		730,000	0	0		730,000
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT		745,000	0	0		745,000
A2	011839JR9	2.450%	2028	Jun	Serial	AMT		745,000	0	0		745,000
A2	011839JS7	2.500%	2028	Dec	Serial	AMT		760,000	0	0		760,000
A2	011839JT5	2.550%	2029	Jun	Serial	AMT		770,000	0	0		770,000
A2	011839JU2	2.600%	2029	Dec	Serial	AMT		785,000	0	0		785,000
A2	011839JX6	2.650%	2030	Jun	Serial	AMT		795,000	0	0		795,000
A2	011839JV0	2.750%	2030	Dec	Serial	AMT		825,000	0	0		825,000
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT		825,000	0	0		825,000
A2	011839JW8	2.900%	2031	Dec	Serial	AMT		835,000	0	0		835,000
A2	011839JY4	3.000%	2033	Dec	Term	AMT		3,445,000	0	3,445,000		0
A2	011839KA4	3.100%	2035	Dec	Term	AMT		3,645,000	0	3,645,000		0
A1	011839HS9	2.850%	2037	Dec	Serial			860,000	0	0		860,000
A2	011839KC0	3.200%	2037	Dec	Term	AMT		3,140,000	0	3,140,000		0
							C1611 Total	**$32,150,000**	**$10,385,000**	**$10,230,000**		**$11,535,000**
C1612	**Veterans Collateralized Bonds, 2016 Second**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA*	*Aaa*	*N/A*
2	011839LR6	1.250%	2022	Jun	Serial			345,000	345,000	0		0
2	011839LS4	1.350%	2022	Dec	Serial			345,000	345,000	0		0
2	011839LT2	1.400%	2023	Jun	Serial			350,000	350,000	0		0
2	011839LU9	1.500%	2023	Dec	Serial			355,000	355,000	0		0

Exhibit A

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 4/30/2025

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption		Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										**S and P**	**Moodys**	**Fitch**
C1612	**Veterans Collateralized Bonds, 2016 Second**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA*	*Aaa*	*N/A*
2	011839LV7	1.550%	2024	Jun	Serial			355,000	355,000	0		0
2	011839LW5	1.650%	2024	Dec	Serial			360,000	360,000	0		0
2	011839LX3	1.750%	2025	Jun	Serial			365,000	0	0		365,000
2	011839LY1	1.850%	2025	Dec	Serial			370,000	0	0		370,000
2	011839LZ8	1.900%	2026	Jun	Serial			370,000	0	0		370,000
2	011839MA2	1.950%	2026	Dec	Serial			375,000	0	0		375,000
2	011839MB0	2.050%	2027	Jun	Serial			380,000	0	0		380,000
2	011839MC8	2.100%	2027	Dec	Serial			385,000	0	0		385,000
2	011839MD6	2.150%	2028	Jun	Serial			390,000	0	0		390,000
2	011839ME4	2.200%	2028	Dec	Serial			395,000	0	0		395,000
2	011839MN4	2.250%	2029	Jun	Serial			405,000	0	0		405,000
2	011839MF1	2.300%	2029	Dec	Serial			410,000	0	0		410,000
2	011839MP9	2.350%	2030	Jun	Serial			415,000	0	0		415,000
2	011839MG9	2.450%	2030	Dec	Serial			420,000	0	0		420,000
2	011839MQ7	2.550%	2031	Jun	Serial			430,000	0	0		430,000
2	011839MH7	2.600%	2031	Dec	Serial			435,000	0	0		435,000
2	011839MJ3	2.700%	2032	Jun	Sinker			445,000	0	0		445,000
2	011839MJ3	2.700%	2032	Dec	Sinker			450,000	0	0		450,000
2	011839MJ3	2.700%	2033	Jun	Sinker			460,000	0	0		460,000
2	011839MJ3	2.700%	2033	Dec	Term			465,000	0	0		465,000
2	011839MK0	2.800%	2034	Jun	Sinker			475,000	0	0		475,000
2	011839MK0	2.800%	2034	Dec	Sinker			485,000	0	0		485,000
2	011839MK0	2.800%	2035	Jun	Sinker			490,000	0	0		490,000
2	011839MK0	2.800%	2035	Dec	Term			500,000	0	0		500,000
2	011839MR5	2.900%	2036	Jun	Sinker			510,000	0	0		510,000
2	011839MR5	2.900%	2036	Dec	Sinker			520,000	0	0		520,000
2	011839MR5	2.900%	2037	Jun	Sinker			530,000	0	0		530,000
2	011839MR5	2.900%	2037	Dec	Term			535,000	0	0		535,000
2	011839MM6	3.000%	2039	Dec	Term			2,255,000	0	2,255,000		0
2	011839ML8	3.050%	2046	Dec	Term			2,075,000	0	2,075,000		0
							C1612 Total	**$17,850,000**	**$2,110,000**	**$4,330,000**		**$11,410,000**
C1911	**Veterans Collateralized Bonds, 2019 First & Second**				**Exempt**	Prog: **211**	Yield: **3.217%**	Delivery: **3/21/2019**	Underwriter: **Fidelity/JP Morgan**	*AAA*	*Aaa*	*N/A*
1	011839RY5	1.600%	2020	Jun	Serial			640,000	515,000	125,000		0
1	011839RZ2	1.650%	2020	Dec	Serial			645,000	405,000	240,000		0
1	011839SA6	1.700%	2021	Jun	Serial			650,000	405,000	245,000		0
1	011839SB4	1.750%	2021	Dec	Serial			655,000	405,000	250,000		0
1	011839SC2	1.800%	2022	Jun	Serial			660,000	410,000	250,000		0
1	011839SD0	1.850%	2022	Dec	Serial			665,000	410,000	255,000		0
1	011839SE8	1.900%	2023	Jun	Serial			670,000	415,000	255,000		0
1	011839SF5	1.950%	2023	Dec	Serial			675,000	420,000	255,000		0
1	011839SG3	2.000%	2024	Jun	Serial			680,000	420,000	260,000		0
1	011839SH1	2.050%	2024	Dec	Serial			695,000	435,000	260,000		0
1	011839SJ7	2.150%	2025	Jun	Serial			700,000	0	260,000		440,000
1	011839SK4	2.200%	2025	Dec	Serial			710,000	0	265,000		445,000
1	011839SL2	2.300%	2026	Jun	Serial			715,000	0	270,000		445,000
1	011839SM0	2.350%	2026	Dec	Serial			725,000	0	280,000		445,000
1	011839SN8	2.450%	2027	Jun	Serial			730,000	0	285,000		445,000
1	011839SP3	2.500%	2027	Dec	Serial			740,000	0	285,000		455,000
1	011839SQ1	2.600%	2028	Jun	Serial			755,000	0	285,000		470,000
1	011839SR9	2.650%	2028	Dec	Serial			765,000	0	290,000		475,000
1	011839SS7	2.700%	2029	Jun	Serial			770,000	0	290,000		480,000
1	011839ST5	2.750%	2029	Dec	Serial			780,000	0	300,000		480,000
1	011839SU2	2.800%	2030	Jun	Serial			795,000	0	305,000		490,000
1	011839SV0	2.850%	2030	Dec	Serial			805,000	0	305,000		500,000
1	011839SW8	2.900%	2031	Jun	Serial			820,000	0	315,000		505,000
1	011839SX6	2.950%	2031	Dec	Serial			830,000	0	320,000		510,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										**S and P**	**Moodys** **Fitch**
C1911	**Veterans Collateralized Bonds, 2019 First & Second**				**Exempt**	Prog: **211**	Yield: **3.217%**	Delivery: **3/21/2019**	Underwriter: **Fidelity/JP Morgan**	*AAA*	*Aaa* *N/A*
1	011839SY4	3.000%	2032	Jun	Serial			845,000	0	325,000	520,000
1	011839SZ1	3.050%	2032	Dec	Serial			855,000	0	855,000	0
1	011839TA5	3.100%	2033	Jun	Serial			875,000	0	875,000	0
1	011839TB3	3.150%	2033	Dec	Serial			885,000	0	885,000	0
1	011839TC1	3.200%	2034	Jun	Serial			900,000	0	900,000	0
1	011839TD9	3.250%	2034	Dec	Serial			915,000	0	915,000	0
1	011839TE7	3.300%	2035	Jun	Serial			935,000	0	935,000	0
1	011839TF4	3.350%	2035	Dec	Serial			950,000	0	950,000	0
1	011839TG2	3.400%	2036	Jun	Serial			965,000	0	965,000	0
1	011839TH0	3.450%	2036	Dec	Serial			985,000	0	985,000	0
1	011839TJ6	3.500%	2037	Jun	Serial			1,005,000	0	1,005,000	0
1	011839TK3	3.550%	2037	Dec	Serial			1,020,000	0	1,020,000	0
1	011839TP2	3.600%	2039	Dec	Term			4,285,000	0	4,285,000	0
2	011839UL9	4.000%	2040	Jun	Sinker		PAC	530,000	0	335,000	195,000
2	011839UL9	4.000%	2040	Dec	Sinker		PAC	540,000	0	345,000	195,000
2	011839UL9	4.000%	2041	Jun	Sinker		PAC	550,000	0	350,000	200,000
1	011839TT4	3.650%	2041	Dec	Term			2,440,000	0	2,440,000	0
2	011839UL9	4.000%	2041	Dec	Sinker		PAC	560,000	0	355,000	205,000
2	011839UL9	4.000%	2042	Jun	Sinker		PAC	575,000	0	360,000	215,000
2	011839UL9	4.000%	2042	Dec	Sinker		PAC	585,000	0	365,000	220,000
2	011839UL9	4.000%	2043	Jun	Sinker		PAC	595,000	0	375,000	220,000
1	011839TX5	3.700%	2043	Dec	Term			2,655,000	0	2,655,000	0
2	011839UL9	4.000%	2043	Dec	Sinker		PAC	605,000	0	385,000	220,000
2	011839UL9	4.000%	2044	Jun	Sinker		PAC	625,000	0	400,000	225,000
2	011839UL9	4.000%	2044	Dec	Sinker		PAC	635,000	0	410,000	225,000
2	011839UL9	4.000%	2045	Jun	Sinker		PAC	650,000	0	415,000	235,000
2	011839UL9	4.000%	2045	Dec	Sinker		PAC	660,000	0	420,000	240,000
2	011839UL9	4.000%	2046	Jun	Sinker		PAC	670,000	0	430,000	240,000
1	011839UD7	3.750%	2046	Dec	Term			4,375,000	0	4,375,000	0
2	011839UL9	4.000%	2046	Dec	Sinker		PAC	685,000	0	435,000	250,000
2	011839UL9	4.000%	2047	Jun	Sinker		PAC	700,000	0	440,000	260,000
2	011839UL9	4.000%	2047	Dec	Sinker		PAC	715,000	0	455,000	260,000
2	011839UL9	4.000%	2048	Jun	Sinker		PAC	725,000	0	460,000	265,000
2	011839UL9	4.000%	2048	Dec	Term		PAC	740,000	0	465,000	275,000
1	011839UK1	3.850%	2049	Dec	Term			6,490,000	0	6,490,000	0
							C1911 Total	**$60,000,000**	**$4,240,000**	**$44,510,000**	**$11,250,000**
C2311	**Veterans Collateralized Bonds, 2023 First**				**Exempt**	Prog: **212**	Yield: **4.333%**	Delivery: **7/27/2023**	Underwriter: **Fidelity/RayJames**	*AAA*	*Aaa* *N/A*
1	011839YY7	3.150%	2027	Jun	Serial			560,000	0	0	560,000
1	011839YZ4	3.200%	2027	Dec	Serial			570,000	0	0	570,000
1	011839ZA8	3.250%	2028	Jun	Serial			580,000	0	0	580,000
1	011839ZB6	3.300%	2028	Dec	Serial			590,000	0	0	590,000
1	011839ZC4	3.400%	2029	Jun	Serial			600,000	0	0	600,000
1	011839ZD2	3.450%	2029	Dec	Serial			610,000	0	0	610,000
1	011839ZE0	3.500%	2030	Jun	Serial			620,000	0	0	620,000
1	011839ZF7	3.600%	2030	Dec	Serial			630,000	0	0	630,000
1	011839ZG5	3.650%	2031	Jun	Serial			640,000	0	0	640,000
1	011839ZH3	3.700%	2031	Dec	Serial			655,000	0	0	655,000
1	011839ZJ9	3.750%	2032	Jun	Serial			665,000	0	0	665,000
1	011839ZK6	3.750%	2032	Dec	Serial			675,000	0	0	675,000
1	011839ZL4	3.800%	2033	Jun	Serial			690,000	0	0	690,000
1	011839ZM2	3.800%	2033	Dec	Serial			705,000	0	0	705,000
1	011839ZN0	3.850%	2034	Jun	Serial			715,000	0	0	715,000
1	011839ZP5	3.850%	2034	Dec	Serial			730,000	0	0	730,000
1	011839ZQ3	3.950%	2035	Jun	Serial			745,000	0	0	745,000
1	011839ZR1	3.950%	2035	Dec	Serial			760,000	0	0	760,000
1	011839ZS9	4.000%	2036	Jun	Serial			775,000	0	0	775,000

Exhibit A

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 4/30/2025

Collateralized Bonds (Veterans Mortgage Program)

S and P **Moodys** **Fitch**

C2311 Veterans Collateralized Bonds, 2023 First **Exempt** Prog: **212** Yield: **4.333%** Delivery: **7/27/2023** Underwriter: **Fidelity/RayJames** *AAA* *Aaa* *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
1	011839ZT7	4.000%	2036	Dec	Serial			790,000	0	0	790,000
1	011839ZU4	4.050%	2037	Jun	Serial			805,000	0	0	805,000
1	011839ZV2	4.050%	2037	Dec	Serial			820,000	0	0	820,000
1	011839ZW0	4.100%	2038	Jun	Serial			840,000	0	0	840,000
1	011839ZX8	4.100%	2038	Dec	Serial			855,000	0	0	855,000
1	011839ZY6	4.150%	2039	Jun	Serial			875,000	0	0	875,000
1	011839ZZ3	4.150%	2039	Dec	Serial			890,000	0	0	890,000
1	011839A23	4.200%	2040	Jun	Serial			910,000	0	0	910,000
1	011839A31	4.200%	2040	Dec	Serial			930,000	0	0	930,000
1	011839A49	4.250%	2041	Jun	Serial			950,000	0	0	950,000
1	011839A56	4.250%	2041	Dec	Serial			970,000	0	0	970,000
1	011839A64	4.350%	2042	Jun	Serial			990,000	0	0	990,000
1	011839A72	4.400%	2042	Dec	Serial			1,010,000	0	0	1,010,000
1	011839B30	4.450%	2043	Jun	Sinker			1,035,000	0	0	1,035,000
1	011839B30	4.450%	2043	Dec	Sinker			1,055,000	0	0	1,055,000
1	011839B30	4.450%	2044	Jun	Sinker			1,080,000	0	0	1,080,000
1	011839B30	4.450%	2044	Dec	Term			1,105,000	0	0	1,105,000
1	011839B71	4.500%	2045	Jun	Sinker			1,130,000	0	0	1,130,000
1	011839B71	4.500%	2045	Dec	Sinker			1,155,000	0	0	1,155,000
1	011839B71	4.500%	2046	Jun	Sinker			1,180,000	0	0	1,180,000
1	011839B71	4.500%	2046	Dec	Term			1,205,000	0	0	1,205,000
1	011839C39	4.550%	2047	Jun	Sinker			1,235,000	0	0	1,235,000
1	011839C39	4.550%	2047	Dec	Sinker			1,260,000	0	0	1,260,000
1	011839C39	4.550%	2048	Jun	Sinker			1,290,000	0	0	1,290,000
1	011839C39	4.550%	2048	Dec	Term			1,320,000	0	0	1,320,000
1	011839C70	4.600%	2049	Jun	Sinker			1,350,000	0	0	1,350,000
1	011839C70	4.600%	2049	Dec	Sinker			1,380,000	0	0	1,380,000
1	011839C70	4.600%	2050	Jun	Sinker			1,410,000	0	0	1,410,000
1	011839C70	4.600%	2050	Dec	Term			1,445,000	0	0	1,445,000
1	011839D38	4.650%	2051	Jun	Sinker			1,475,000	0	0	1,475,000
1	011839D38	4.650%	2051	Dec	Sinker			1,510,000	0	0	1,510,000
1	011839D38	4.650%	2052	Jun	Sinker			1,545,000	0	0	1,545,000
1	011839D38	4.650%	2052	Dec	Term			1,585,000	0	0	1,585,000
							C2311 Total	**$49,900,000**	**$0**	**$0**	**$49,900,000**

C2411 Veterans Collateralized Bonds, 2024 First **Exempt** Prog: **213** Yield: **4.352%** Delivery: **7/30/2024** Underwriter: **Truist** *AAA* *Aaa* *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
1	011839G27	3.250%	2027	June	Serial			800,000	0	0	800,000
1	011839G35	3.250%	2027	Dec	Serial			815,000	0	0	815,000
1	011839G43	3.300%	2028	June	Serial			830,000	0	0	830,000
1	011839G50	3.300%	2028	Dec	Serial			840,000	0	0	840,000
1	011839G68	3.350%	2029	June	Serial			855,000	0	0	855,000
1	011839G76	3.350%	2029	Dec	Serial			870,000	0	0	870,000
1	011839G84	3.450%	2030	June	Serial			885,000	0	0	885,000
1	011839G92	3.450%	2030	Dec	Serial			900,000	0	0	900,000
1	011839H26	3.500%	2031	June	Serial			915,000	0	0	915,000
1	011839H34	3.500%	2031	Dec	Serial			930,000	0	0	930,000
1	011839H42	3.600%	2032	June	Serial			945,000	0	0	945,000
1	011839H59	3.600%	2032	Dec	Serial			965,000	0	0	965,000
1	011839H67	3.700%	2033	June	Serial			980,000	0	0	980,000
1	011839H75	3.700%	2033	Dec	Serial			1,000,000	0	0	1,000,000
1	011839H83	3.850%	2034	June	Serial			1,020,000	0	0	1,020,000
1	011839H91	3.850%	2034	Dec	Serial			1,040,000	0	0	1,040,000
1	011839J24	3.900%	2035	June	Serial			1,060,000	0	0	1,060,000
1	011839J32	3.900%	2035	Dec	Serial			1,080,000	0	0	1,080,000
1	011839J40	3.950%	2036	June	Serial			1,100,000	0	0	1,100,000
1	011839J57	4.000%	2036	Dec	Serial			1,120,000	0	0	1,120,000
1	011839J65	4.000%	2037	June	Serial			1,145,000	0	0	1,145,000

Collateralized Bonds (Veterans Mortgage Program) **S and P** **Moodys** **Fitch**

C2411 Veterans Collateralized Bonds, 2024 First **Exempt** Prog: **213** Yield: **4.352%** Delivery: **7/30/2024** Underwriter: **Truist** *AAA* *Aaa* *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
1	011839J73	4.050%	2037	Dec	Serial			1,165,000	0	0	1,165,000
1	011839K71	4.000%	2038	June	Sinker		Disc	1,190,000	0	0	1,190,000
1	011839K71	4.000%	2038	Dec	Sinker		Disc	1,215,000	0	0	1,215,000
1	011839K71	4.000%	2039	June	Sinker		Disc	1,240,000	0	0	1,240,000
1	011839K71	4.000%	2039	Dec	Sinker		Disc	1,265,000	0	0	1,265,000
1	011839K71	4.000%	2040	June	Sinker		Disc	1,290,000	0	0	1,290,000
1	011839K71	4.000%	2040	Dec	Sinker		Disc	1,315,000	0	0	1,315,000
1	011839K71	4.000%	2041	June	Sinker		Disc	1,340,000	0	0	1,340,000
1	011839K71	4.000%	2041	Dec	Term		Disc	1,370,000	0	0	1,370,000
1	011839L70	4.250%	2042	June	Sinker		Disc	1,395,000	0	0	1,395,000
1	011839L70	4.250%	2042	Dec	Sinker		Disc	1,425,000	0	0	1,425,000
1	011839L70	4.250%	2043	June	Sinker		Disc	1,455,000	0	0	1,455,000
1	011839L70	4.250%	2043	Dec	Sinker		Disc	1,485,000	0	0	1,485,000
1	011839L70	4.250%	2044	June	Sinker		Disc	1,515,000	0	0	1,515,000
1	011839L70	4.250%	2044	Dec	Sinker		Disc	1,550,000	0	0	1,550,000
1	011839L70	4.250%	2045	June	Sinker		Disc	1,580,000	0	0	1,580,000
1	011839L70	4.250%	2045	Dec	Term		Disc	1,615,000	0	0	1,615,000
1	011839M79	4.600%	2046	June	Sinker			1,650,000	0	0	1,650,000
1	011839M79	4.600%	2046	Dec	Sinker			1,690,000	0	0	1,690,000
1	011839M79	4.600%	2047	June	Sinker			1,725,000	0	0	1,725,000
1	011839M79	4.600%	2047	Dec	Sinker			1,765,000	0	0	1,765,000
1	011839M79	4.600%	2048	June	Sinker			1,805,000	0	0	1,805,000
1	011839M79	4.600%	2048	Dec	Sinker			1,850,000	0	0	1,850,000
1	011839M79	4.600%	2049	June	Sinker			1,890,000	0	0	1,890,000
1	011839M79	4.600%	2049	Dec	Term			1,935,000	0	0	1,935,000
1	011839N78	4.650%	2050	June	Sinker			1,980,000	0	0	1,980,000
1	011839N78	4.650%	2050	Dec	Sinker			2,025,000	0	0	2,025,000
1	011839N78	4.650%	2051	June	Sinker			2,075,000	0	0	2,075,000
1	011839N78	4.650%	2051	Dec	Sinker			2,120,000	0	0	2,120,000
1	011839N78	4.650%	2052	June	Sinker			2,170,000	0	0	2,170,000
1	011839N78	4.650%	2052	Dec	Sinker			2,220,000	0	0	2,220,000
1	011839N78	4.650%	2053	June	Sinker			2,270,000	0	0	2,270,000
1	011839N78	4.650%	2053	Dec	Term			2,325,000	0	0	2,325,000
							C2411 Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
							Collateralized Bonds (Veterans Mortgage Program) Total	**$234,900,000**	**$16,735,000**	**$59,070,000**	**$159,095,000**

General Mortgage Revenue Bonds II **S and P** **Moodys** **Fitch**

GM16A General Mortgage Revenue Bonds II, 2016 Series A **Exempt** Prog: **406** Yield: **2.532%** Delivery: **8/24/2016** Underwriter: **Wells Fargo** *AA+* *Aaa* *AA+*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	01170REL2	0.450%	2017	Jun	Serial			1,195,000	1,195,000	0	0
	01170REM0	0.500%	2017	Dec	Serial			1,345,000	1,345,000	0	0
	01170REN8	0.700%	2018	Jun	Serial			2,055,000	2,055,000	0	0
	01170REP3	0.750%	2018	Dec	Serial			2,065,000	2,065,000	0	0
	01170REQ1	0.900%	2019	Jun	Serial			2,075,000	2,075,000	0	0
	01170RER9	0.950%	2019	Dec	Serial			2,090,000	2,090,000	0	0
	01170RES7	1.050%	2020	Jun	Serial			2,100,000	2,100,000	0	0
	01170RET5	1.100%	2020	Dec	Serial			2,110,000	2,110,000	0	0
	01170REU2	1.250%	2021	Jun	Serial			2,125,000	2,125,000	0	0
	01170REV0	1.300%	2021	Dec	Serial			2,145,000	2,145,000	0	0
	01170REW8	1.500%	2022	Jun	Serial			2,160,000	2,160,000	0	0
	01170REX6	1.550%	2022	Dec	Serial			2,180,000	2,180,000	0	0
	01170REY4	1.700%	2023	Jun	Serial			2,200,000	2,200,000	0	0
	01170REZ1	1.750%	2023	Dec	Serial			2,225,000	2,225,000	0	0
	01170RFA5	1.850%	2024	Jun	Serial			2,245,000	2,245,000	0	0
	01170RFB3	1.900%	2024	Dec	Serial			2,265,000	2,265,000	0	0
	01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0	2,295,000

General Mortgage Revenue Bonds II

S and P	Moodys	Fitch
AA+	*Aaa*	*AA+*

GM16A General Mortgage Revenue Bonds II, 2016 Series A **Exempt** Prog: **406** Yield: **2.532%** Delivery: **8/24/2016** Underwriter: **Wells Fargo**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0	2,315,000
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0	2,345,000
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0	2,375,000
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0	2,400,000
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0	2,430,000
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	255,000	10,000
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	820,000	1,220,000
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	815,000	1,260,000
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	255,000	15,000
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	840,000	1,275,000
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	265,000	10,000
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	850,000	1,300,000
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	270,000	15,000
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	270,000	15,000
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	860,000	1,330,000
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	275,000	15,000
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	885,000	1,345,000
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	280,000	15,000
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	900,000	1,370,000
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	280,000	20,000
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	915,000	1,395,000
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	285,000	20,000
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	930,000	1,425,000
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	945,000	1,445,000
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	290,000	20,000
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	295,000	25,000
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	970,000	1,460,000
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	970,000	1,505,000
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	300,000	25,000
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	305,000	25,000
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	310,000	25,000
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	315,000	25,000
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	325,000	25,000
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	330,000	25,000
01170RFJ6	3.150%	2036	Dec	Term			5,890,000	0	5,890,000	0
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	335,000	25,000
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	345,000	25,000
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	350,000	25,000
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	355,000	25,000
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	365,000	25,000
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	370,000	25,000
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	380,000	25,000
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	385,000	25,000
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	390,000	30,000
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	395,000	30,000
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	405,000	30,000
01170RFK3	3.250%	2041	Dec	Term			2,845,000	0	2,845,000	0
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	415,000	30,000
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	420,000	30,000
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	430,000	30,000
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	440,000	30,000
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	450,000	30,000
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	455,000	30,000
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	465,000	30,000
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	470,000	35,000
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	280,000	25,000

General Mortgage Revenue Bonds II

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption		Outstanding Amount
									S and P	**Moodys**	**Fitch**
GM16A	**General Mortgage Revenue Bonds II, 2016 Series A**			**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+*	*Aaa*	*AA+*
01170RFL1	3.350%	2046	Dec	Term			3,800,000	0	3,800,000		0
						GM16A Total	**$100,000,000**	**$32,580,000**	**$36,040,000**		**$31,380,000**
GM18A	**General Mortgage Revenue Bonds II, 2018 Series A**			**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+*	*Aaa*	*N/A*
01170RFS6	1.550%	2019	Jun	Serial			845,000	845,000	0		0
01170RFT4	1.650%	2019	Dec	Serial			865,000	865,000	0		0
01170RFU1	1.800%	2020	Jun	Serial			885,000	885,000	0		0
01170RFV9	1.900%	2020	Dec	Serial			1,015,000	975,000	40,000		0
01170RFW7	2.000%	2021	Jun	Serial			925,000	880,000	45,000		0
01170RFX5	2.050%	2021	Dec	Serial			945,000	900,000	45,000		0
01170RFY3	2.150%	2022	Jun	Serial			965,000	915,000	50,000		0
01170RFZ0	2.200%	2022	Dec	Serial			2,480,000	2,360,000	120,000		0
01170RGA4	2.300%	2023	Jun	Serial			1,005,000	955,000	50,000		0
01170RGB2	2.400%	2023	Dec	Serial			1,030,000	980,000	50,000		0
01170RGC0	2.500%	2024	Jun	Serial			1,050,000	1,000,000	50,000		0
01170RGD8	2.600%	2024	Dec	Serial			1,075,000	1,025,000	50,000		0
01170RGE6	2.650%	2025	Jun	Serial			1,095,000	0	50,000		1,045,000
01170RGF3	2.750%	2025	Dec	Serial			1,670,000	0	85,000		1,585,000
01170RGG1	2.850%	2026	Jun	Serial			1,695,000	0	85,000		1,610,000
01170RGH9	2.900%	2026	Dec	Serial			710,000	0	35,000		675,000
01170RGJ5	2.950%	2027	Jun	Serial			2,195,000	0	110,000		2,085,000
01170RGK2	3.000%	2027	Dec	Serial			3,065,000	0	3,065,000		0
01170RGL0	3.050%	2028	Jun	Serial			2,680,000	0	2,680,000		0
01170RGM8	3.100%	2028	Dec	Serial			415,000	0	415,000		0
01170RGN6	3.200%	2029	Jun	Serial			2,735,000	0	2,735,000		0
01170RGP1	3.250%	2029	Dec	Serial			2,125,000	0	2,125,000		0
01170RGQ9	3.300%	2030	Jun	Serial			355,000	0	355,000		0
01170RGR7	3.350%	2030	Dec	Serial			760,000	0	760,000		0
01170RGS5	3.450%	2033	Dec	Term			11,960,000	0	11,960,000		0
01170RGT3	3.700%	2038	Dec	Term			17,785,000	0	17,785,000		0
01170RGU0	3.750%	2040	Dec	Term			6,755,000	0	6,755,000		0
01170RGV8	4.000%	2040	Dec	Sinker		PAC	1,500,000	0	1,025,000		475,000
01170RGV8	4.000%	2041	Jun	Sinker		PAC	2,180,000	0	1,495,000		685,000
01170RGV8	4.000%	2041	Dec	Sinker		PAC	2,225,000	0	1,510,000		715,000
01170RGV8	4.000%	2042	Jun	Sinker		PAC	2,270,000	0	1,555,000		715,000
01170RGV8	4.000%	2042	Dec	Sinker		PAC	2,320,000	0	1,580,000		740,000
01170RGV8	4.000%	2043	Jun	Sinker		PAC	2,370,000	0	1,625,000		745,000
01170RGV8	4.000%	2043	Dec	Sinker		PAC	2,420,000	0	1,655,000		765,000
01170RGV8	4.000%	2044	Jun	Sinker		PAC	2,475,000	0	1,695,000		780,000
01170RGV8	4.000%	2044	Dec	Sinker		PAC	2,525,000	0	1,720,000		805,000
01170RGV8	4.000%	2045	Jun	Sinker		PAC	2,585,000	0	1,770,000		815,000
01170RGV8	4.000%	2045	Dec	Sinker		PAC	2,640,000	0	1,805,000		835,000
01170RGV8	4.000%	2046	Jun	Sinker		PAC	2,695,000	0	1,845,000		850,000
01170RGV8	4.000%	2046	Dec	Sinker		PAC	2,755,000	0	1,885,000		870,000
01170RGV8	4.000%	2047	Jun	Sinker		PAC	2,815,000	0	1,925,000		890,000
01170RGV8	4.000%	2047	Dec	Sinker		PAC	2,870,000	0	1,965,000		905,000
01170RGV8	4.000%	2048	Jun	Sinker		PAC	2,695,000	0	1,845,000		850,000
01170RGV8	4.000%	2048	Dec	Term		PAC	835,000	0	565,000		270,000
						GM18A Total	**$109,260,000**	**$12,585,000**	**$76,965,000**		**$19,710,000**
GM18B	**General Mortgage Revenue Bonds II, 2018 Series B**			**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+*	*Aaa*	*N/A*
01170RGW6	5.000%	2031	Dec	Serial	Prem	Pre-Ulm	28,465,000	0	0		28,465,000
01170RGX4	3.450%	2033	Dec	Term		Pre-Ulm	20,000,000	0	20,000,000		0
01170RGY2	3.550%	2035	Dec	Term		Pre-Ulm	10,055,000	0	10,055,000		0
						GM18B Total	**$58,520,000**	**$0**	**$30,055,000**		**$28,465,000**
GM19A	**General Mortgage Revenue Bonds II, 2019 Series A**			**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+*	*Aaa*	*N/A*
01170RGZ9	1.100%	2020	Jun	Serial			1,035,000	1,035,000	0		0

General Mortgage Revenue Bonds II

S and P **Moodys** **Fitch**

GM19A General Mortgage Revenue Bonds II, 2019 Series A **Exempt** Prog: **408** Yield: **2.550%** Delivery: **10/22/2019** Underwriter: **Jefferies** *AA+* *Aaa* *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170RHA3	1.150%	2020	Dec	Serial			1,990,000	1,990,000	0	0
01170RHB1	1.200%	2021	Jun	Serial			1,175,000	1,175,000	0	0
01170RHC9	1.250%	2021	Dec	Serial			1,900,000	1,900,000	0	0
01170RHD7	1.300%	2022	Jun	Serial			1,220,000	1,220,000	0	0
01170RHE5	1.350%	2022	Dec	Serial			1,155,000	1,155,000	0	0
01170RHF2	1.400%	2023	Jun	Serial			1,225,000	1,225,000	0	0
01170RHG0	1.450%	2023	Dec	Serial			1,805,000	1,805,000	0	0
01170RHH8	1.500%	2024	Jun	Serial			1,945,000	1,945,000	0	0
01170RHJ4	1.550%	2024	Dec	Serial			2,055,000	2,055,000	0	0
01170RHK1	1.600%	2025	Jun	Serial			1,585,000	0	0	1,585,000
01170RHL9	1.625%	2025	Dec	Serial			2,130,000	0	0	2,130,000
01170RHM7	1.650%	2026	Jun	Serial			1,915,000	0	0	1,915,000
01170RHN5	1.700%	2026	Dec	Serial			1,955,000	0	0	1,955,000
01170RHP0	1.750%	2027	Jun	Serial			1,995,000	0	0	1,995,000
01170RHQ8	1.800%	2027	Dec	Serial			2,035,000	0	0	2,035,000
01170RHR6	1.850%	2028	Jun	Serial			1,950,000	0	0	1,950,000
01170RHS4	1.900%	2028	Dec	Serial			2,050,000	0	0	2,050,000
01170RHT2	1.950%	2029	Jun	Serial			2,175,000	0	0	2,175,000
01170RHU9	2.000%	2029	Dec	Serial			2,330,000	0	0	2,330,000
01170RHV7	2.050%	2030	Jun	Serial			2,155,000	0	0	2,155,000
01170RHW5	2.100%	2030	Dec	Serial			2,250,000	0	0	2,250,000
01170RHX3	2.150%	2031	Jun	Serial			2,300,000	0	0	2,300,000
01170RHY1	2.200%	2031	Dec	Serial			3,670,000	0	0	3,670,000
01170RHZ8	2.250%	2032	Jun	Serial			2,445,000	0	0	2,445,000
01170RJA1	2.250%	2032	Dec	Serial			2,495,000	0	0	2,495,000
01170RJB9	2.500%	2033	Jun	Sinker			2,545,000	0	0	2,545,000
01170RJB9	2.500%	2033	Dec	Sinker			2,595,000	0	0	2,595,000
01170RJB9	2.500%	2034	Jun	Sinker			2,650,000	0	0	2,650,000
01170RJB9	2.500%	2034	Dec	Term			2,710,000	0	0	2,710,000
01170RJC7	2.700%	2035	Jun	Sinker			2,760,000	0	0	2,760,000
01170RJC7	2.700%	2035	Dec	Sinker			1,765,000	0	0	1,765,000
01170RJD5	3.750%	2035	Dec	Sinker	Prem	PAC	1,050,000	0	610,000	440,000
01170RJC7	2.700%	2036	Jun	Sinker			1,335,000	0	0	1,335,000
01170RJD5	3.750%	2036	Jun	Sinker	Prem	PAC	1,540,000	0	905,000	635,000
01170RJD5	3.750%	2036	Dec	Sinker	Prem	PAC	1,575,000	0	920,000	655,000
01170RJC7	2.700%	2036	Dec	Sinker			1,360,000	0	0	1,360,000
01170RJC7	2.700%	2037	Jun	Sinker			1,390,000	0	0	1,390,000
01170RJD5	3.750%	2037	Jun	Sinker	Prem	PAC	1,610,000	0	945,000	665,000
01170RJD5	3.750%	2037	Dec	Sinker	Prem	PAC	1,645,000	0	960,000	685,000
01170RJC7	2.700%	2037	Dec	Sinker			1,415,000	0	0	1,415,000
01170RJD5	3.750%	2038	Jun	Sinker	Prem	PAC	1,680,000	0	980,000	700,000
01170RJC7	2.700%	2038	Jun	Sinker			1,440,000	0	0	1,440,000
01170RJC7	2.700%	2038	Dec	Sinker			1,470,000	0	0	1,470,000
01170RJD5	3.750%	2038	Dec	Sinker	Prem	PAC	1,715,000	0	1,000,000	715,000
01170RJC7	2.700%	2039	Jun	Sinker			1,500,000	0	0	1,500,000
01170RJD5	3.750%	2039	Jun	Sinker	Prem	PAC	1,755,000	0	1,025,000	730,000
01170RJC7	2.700%	2039	Dec	Term			1,525,000	0	0	1,525,000
01170RJD5	3.750%	2039	Dec	Sinker	Prem	PAC	1,795,000	0	1,045,000	750,000
01170RJD5	3.750%	2040	Jun	Sinker	Prem	PAC	1,835,000	0	1,075,000	760,000
01170RJE3	2.900%	2040	Jun	Sinker			1,555,000	0	950,000	605,000
01170RJD5	3.750%	2040	Dec	Sinker	Prem	PAC	1,875,000	0	1,090,000	785,000
01170RJE3	2.900%	2040	Dec	Sinker			1,585,000	0	970,000	615,000
01170RJE3	2.900%	2041	Jun	Sinker			1,615,000	0	990,000	625,000
01170RJD5	3.750%	2041	Jun	Sinker	Prem	PAC	1,915,000	0	1,115,000	800,000
01170RJE3	2.900%	2041	Dec	Sinker			1,645,000	0	1,010,000	635,000
01170RJD5	3.750%	2041	Dec	Sinker	Prem	PAC	1,955,000	0	1,140,000	815,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** **Fitch**
GM19A General Mortgage Revenue Bonds II, 2019 Series A				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+*	*Aaa* *N/A*
01170RJD5	3.750%	2042	Jun	Sinker	Prem	PAC	2,000,000	0	1,165,000	835,000
01170RJE3	2.900%	2042	Jun	Sinker			1,680,000	0	1,030,000	650,000
01170RJE3	2.900%	2042	Dec	Sinker			1,710,000	0	1,045,000	665,000
01170RJD5	3.750%	2042	Dec	Term	Prem	PAC	785,000	0	445,000	340,000
01170RJE3	2.900%	2043	Jun	Sinker			1,745,000	0	1,070,000	675,000
01170RJE3	2.900%	2043	Dec	Sinker			1,780,000	0	1,090,000	690,000
01170RJE3	2.900%	2044	Jun	Sinker			1,815,000	0	1,115,000	700,000
01170RJE3	2.900%	2044	Dec	Term			1,850,000	0	1,130,000	720,000
01170RJF0	2.950%	2049	Jun	Term			17,590,000	0	17,590,000	0
						GM19A Total	**$136,700,000**	**$15,505,000**	**$42,410,000**	**$78,785,000**
GM19B General Mortgage Revenue Bonds II, 2019 Series B				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+*	*Aaa* *N/A*
01170RJG8	5.000%	2030	Jun	Serial	Prem	Pre-Ulm	825,000	0	0	825,000
01170RJH6	5.000%	2031	Jun	Serial	Prem	Pre-Ulm	4,830,000	0	0	4,830,000
01170RJJ2	5.000%	2032	Dec	Sinker	Prem	Pre-Ulm	1,000,000	0	0	1,000,000
01170RJJ2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	9,000,000	0	0	9,000,000
01170RJJ2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	4,330,000	0	0	4,330,000
01170RJK9	2.500%	2034	Dec	Serial		Pre-Ulm	5,000,000	0	5,000,000	0
						GM19B Total	**$24,985,000**	**$0**	**$5,000,000**	**$19,985,000**
GM20A General Mortgage Revenue Bonds II, 2020 Series A				**Exempt**	Prog: **409**	Yield: **1.825%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	*AA+*	*Aaa* *N/A*
01170RJL7	0.250%	2021	Jun	Serial			1,790,000	1,790,000	0	0
01170RJM5	0.300%	2021	Dec	Serial			1,825,000	1,825,000	0	0
01170RJN3	0.350%	2022	Jun	Serial			1,860,000	1,860,000	0	0
01170RJP8	0.400%	2022	Dec	Serial			1,895,000	1,895,000	0	0
01170RJQ6	0.450%	2023	Jun	Serial			1,930,000	1,930,000	0	0
01170RJR4	0.550%	2023	Dec	Serial			1,965,000	1,965,000	0	0
01170RJS2	0.650%	2024	Jun	Serial			1,995,000	1,995,000	0	0
01170RJT0	0.700%	2024	Dec	Serial			2,040,000	2,040,000	0	0
01170RJU7	0.800%	2025	Jun	Serial			2,070,000	0	0	2,070,000
01170RJV5	0.950%	2025	Dec	Serial			2,110,000	0	0	2,110,000
01170RJW3	1.050%	2026	Jun	Serial			2,150,000	0	0	2,150,000
01170RJX1	1.100%	2026	Dec	Serial			2,185,000	0	0	2,185,000
01170RJY9	1.200%	2027	Jun	Serial			2,230,000	0	0	2,230,000
01170RJZ6	1.250%	2027	Dec	Serial			2,270,000	0	0	2,270,000
01170RKA9	1.350%	2028	Jun	Serial			2,310,000	0	0	2,310,000
01170RKB7	1.400%	2028	Dec	Serial			2,355,000	0	0	2,355,000
01170RKC5	1.500%	2029	Jun	Serial			2,395,000	0	0	2,395,000
01170RKD3	1.550%	2029	Dec	Serial			2,445,000	0	0	2,445,000
01170RKE1	1.650%	2030	Jun	Serial			2,485,000	0	0	2,485,000
01170RKF8	1.700%	2030	Dec	Serial			2,945,000	0	0	2,945,000
01170RKG6	1.800%	2031	Jun	Serial			3,005,000	0	0	3,005,000
01170RKH4	1.850%	2031	Dec	Serial			3,055,000	0	0	3,055,000
01170RKJ0	1.900%	2032	Jun	Serial			3,115,000	0	0	3,115,000
01170RKK7	1.900%	2032	Dec	Serial			3,165,000	0	0	3,165,000
01170RKL5	1.950%	2033	Jun	Serial			3,230,000	0	0	3,230,000
01170RKM3	1.950%	2033	Dec	Serial			3,285,000	0	0	3,285,000
01170RKN1	2.000%	2034	Jun	Sinker			3,340,000	0	0	3,340,000
01170RKN1	2.000%	2034	Dec	Sinker			3,410,000	0	0	3,410,000
01170RKN1	2.000%	2035	Jun	Sinker			3,465,000	0	0	3,465,000
01170RKN1	2.000%	2035	Dec	Term			3,530,000	0	0	3,530,000
01170RKP6	2.050%	2036	Jun	Sinker			3,590,000	0	0	3,590,000
01170RKP6	2.050%	2036	Dec	Sinker			3,660,000	0	0	3,660,000
01170RKP6	2.050%	2037	Jun	Term			2,390,000	0	0	2,390,000
01170RKQ4	3.250%	2037	Jun	Sinker	Prem	PAC	1,335,000	0	660,000	675,000
01170RKQ4	3.250%	2037	Dec	Sinker	Prem	PAC	3,790,000	0	1,855,000	1,935,000
01170RKQ4	3.250%	2038	Jun	Sinker	Prem	PAC	3,860,000	0	1,895,000	1,965,000

General Mortgage Revenue Bonds II

S and P **Moodys** **Fitch**

GM20A General Mortgage Revenue Bonds II, 2020 Series A **Exempt** Prog: **409** Yield: **1.825%** Delivery: **9/15/2020** Underwriter: **Jefferies** *AA+* *Aaa* *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170RKQ4	3.250%	2038	Dec	Sinker	Prem	PAC	3,930,000	0	1,925,000	2,005,000
01170RKQ4	3.250%	2039	Jun	Sinker	Prem	PAC	4,005,000	0	1,960,000	2,045,000
01170RKQ4	3.250%	2039	Dec	Sinker	Prem	PAC	4,070,000	0	1,995,000	2,075,000
01170RKQ4	3.250%	2040	Jun	Sinker	Prem	PAC	4,155,000	0	2,040,000	2,115,000
01170RKQ4	3.250%	2040	Dec	Sinker	Prem	PAC	4,220,000	0	2,070,000	2,150,000
01170RKQ4	3.250%	2041	Jun	Sinker	Prem	PAC	4,300,000	0	2,105,000	2,195,000
01170RKQ4	3.250%	2041	Dec	Sinker	Prem	PAC	4,380,000	0	2,145,000	2,235,000
01170RKQ4	3.250%	2042	Jun	Sinker	Prem	PAC	3,095,000	0	1,515,000	1,580,000
01170RKQ4	3.250%	2042	Dec	Sinker	Prem	PAC	1,780,000	0	875,000	905,000
01170RKQ4	3.250%	2043	Jun	Sinker	Prem	PAC	1,810,000	0	890,000	920,000
01170RKQ4	3.250%	2043	Dec	Sinker	Prem	PAC	1,840,000	0	895,000	945,000
01170RKQ4	3.250%	2044	Jun	Sinker	Prem	PAC	1,870,000	0	905,000	965,000
01170RKQ4	3.250%	2044	Dec	Term	Prem	PAC	1,240,000	0	600,000	640,000
						GM20A Total	**$135,170,000**	**$15,300,000**	**$24,330,000**	**$95,540,000**

GM20B General Mortgage Revenue Bonds II, 2020 Series B **Exempt** Prog: **409** Yield: **1.825%** Delivery: **9/15/2020** Underwriter: **Jefferies** *AA+* *Aaa* *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170RKR2	5.000%	2030	Dec	Serial	Prem	Pre-Ulm	10,000,000	0	0	10,000,000
01170RKS0	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	3,605,000	0	0	3,605,000
01170RKS0	5.000%	2031	Dec	Term	Prem	Pre-Ulm	5,650,000	0	0	5,650,000
01170RKT8	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	7,000,000	0	0	7,000,000
01170RKT8	5.000%	2032	Dec	Term	Prem	Pre-Ulm	10,620,000	0	0	10,620,000
01170RKU5	5.000%	2033	Jun	Serial	Prem	Pre-Ulm	7,800,000	0	0	7,800,000
01170RKV3	2.000%	2033	Dec	Sinker		Pre-Ulm	6,500,000	0	0	6,500,000
01170RKV3	2.000%	2034	Jun	Sinker		Pre-Ulm	6,500,000	0	0	6,500,000
01170RKV3	2.000%	2034	Dec	Sinker		Pre-Ulm	5,500,000	0	0	5,500,000
01170RKV3	2.000%	2035	Jun	Sinker		Pre-Ulm	5,500,000	0	0	5,500,000
01170RKV3	2.000%	2035	Dec	Term		Pre-Ulm	6,000,000	0	0	6,000,000
						GM20B Total	**$74,675,000**	**$0**	**$0**	**$74,675,000**

GM22A General Mortgage Revenue Bonds II, 2022 Series A **Exempt** Prog: **410** Yield: **2.024%** Delivery: **1/12/2022** Underwriter: **Jefferies** *AA+* *Aaa* *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170RKW1	0.150%	2022	Jun	Serial			195,000	195,000	0	0
01170RKX9	0.200%	2022	Dec	Serial			400,000	400,000	0	0
01170RKY7	0.300%	2023	Jun	Serial			410,000	410,000	0	0
01170RKZ4	0.350%	2023	Dec	Serial			415,000	415,000	0	0
01170RLA8	0.450%	2024	Jun	Serial			425,000	425,000	0	0
01170RLB6	0.500%	2024	Dec	Serial			430,000	430,000	0	0
01170RLC4	0.600%	2025	Jun	Serial			435,000	0	0	435,000
01170RLD2	0.700%	2025	Dec	Serial			445,000	0	0	445,000
01170RLE0	0.800%	2026	Jun	Serial			450,000	0	0	450,000
01170RLF7	0.900%	2026	Dec	Serial			460,000	0	0	460,000
01170RLG5	1.000%	2027	Jun	Serial			465,000	0	0	465,000
01170RLH3	1.150%	2027	Dec	Serial			475,000	0	0	475,000
01170RLJ9	1.250%	2028	Jun	Serial			485,000	0	0	485,000
01170RLK6	1.375%	2028	Dec	Serial			490,000	0	0	490,000
01170RLL4	1.500%	2029	Jun	Serial			500,000	0	0	500,000
01170RLM2	1.600%	2029	Dec	Serial			505,000	0	0	505,000
01170RLN0	1.650%	2030	Jun	Serial			515,000	0	0	515,000
01170RLP5	1.750%	2030	Dec	Serial			525,000	0	0	525,000
01170RLQ3	1.850%	2031	Jun	Serial			535,000	0	0	535,000
01170RLR1	1.900%	2031	Dec	Serial			540,000	0	0	540,000
01170RLS9	1.950%	2032	Jun	Serial			550,000	0	0	550,000
01170RLT7	2.000%	2032	Dec	Serial			560,000	0	0	560,000
01170RLU4	2.050%	2033	Jun	Serial			570,000	0	0	570,000
01170RLV2	2.100%	2033	Dec	Serial			580,000	0	0	580,000
01170RLW0	2.150%	2034	Jun	Sinker			595,000	0	0	595,000
01170RLW0	2.150%	2034	Dec	Sinker			600,000	0	0	600,000
01170RLW0	2.150%	2035	Jun	Sinker			610,000	0	0	610,000

Exhibit A

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 4/30/2025

General Mortgage Revenue Bonds II

S and P **Moodys** **Fitch**

GM22A General Mortgage Revenue Bonds II, 2022 Series A **Exempt** Prog: **410** Yield: **2.024%** Delivery: **1/12/2022** Underwriter: **Jefferies** *AA+* *Aaa* *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170RLW0	2.150%	2035	Dec	Sinker			620,000	0	0	620,000
01170RLW0	2.150%	2036	Jun	Sinker			630,000	0	0	630,000
01170RLW0	2.150%	2036	Dec	Term			640,000	0	0	640,000
01170RLX8	2.350%	2037	Jun	Sinker			655,000	0	0	655,000
01170RLX8	2.350%	2037	Dec	Sinker			665,000	0	0	665,000
01170RLX8	2.350%	2038	Jun	Sinker			670,000	0	0	670,000
01170RLX8	2.350%	2038	Dec	Sinker			685,000	0	0	685,000
01170RLX8	2.350%	2039	Jun	Sinker			695,000	0	0	695,000
01170RLX8	2.350%	2039	Dec	Term			705,000	0	0	705,000
01170RLY6	2.500%	2040	Jun	Sinker			720,000	0	0	720,000
01170RLY6	2.500%	2040	Dec	Sinker			730,000	0	0	730,000
01170RLY6	2.500%	2041	Jun	Sinker			740,000	0	0	740,000
01170RLY6	2.500%	2041	Dec	Sinker			755,000	0	0	755,000
01170RLY6	2.500%	2042	Jun	Sinker			765,000	0	0	765,000
01170RLY6	2.500%	2042	Dec	Sinker			780,000	0	0	780,000
01170RLY6	2.500%	2043	Jun	Term			190,000	0	0	190,000
01170RLZ3	3.000%	2043	Jun	Sinker	Prem	PAC	600,000	0	195,000	405,000
01170RLZ3	3.000%	2043	Dec	Sinker	Prem	PAC	805,000	0	255,000	550,000
01170RLZ3	3.000%	2044	Jun	Sinker	Prem	PAC	820,000	0	255,000	565,000
01170RLZ3	3.000%	2044	Dec	Sinker	Prem	PAC	835,000	0	265,000	570,000
01170RLZ3	3.000%	2045	Jun	Sinker	Prem	PAC	845,000	0	265,000	580,000
01170RLZ3	3.000%	2045	Dec	Sinker	Prem	PAC	860,000	0	265,000	595,000
01170RLZ3	3.000%	2046	Jun	Sinker	Prem	PAC	875,000	0	275,000	600,000
01170RLZ3	3.000%	2046	Dec	Sinker	Prem	PAC	890,000	0	275,000	615,000
01170RLZ3	3.000%	2047	Jun	Sinker	Prem	PAC	905,000	0	285,000	620,000
01170RLZ3	3.000%	2047	Dec	Sinker	Prem	PAC	920,000	0	285,000	635,000
01170RLZ3	3.000%	2048	Jun	Sinker	Prem	PAC	935,000	0	285,000	650,000
01170RLZ3	3.000%	2048	Dec	Sinker	Prem	PAC	950,000	0	295,000	655,000
01170RLZ3	3.000%	2049	Jun	Sinker	Prem	PAC	970,000	0	300,000	670,000
01170RLZ3	3.000%	2049	Dec	Sinker	Prem	PAC	985,000	0	305,000	680,000
01170RLZ3	3.000%	2050	Jun	Sinker	Prem	PAC	1,005,000	0	315,000	690,000
01170RLZ3	3.000%	2050	Dec	Sinker	Prem	PAC	1,020,000	0	320,000	700,000
01170RLZ3	3.000%	2051	Jun	Term	Prem	PAC	1,035,000	0	315,000	720,000
						GM22A Total	**$39,065,000**	**$2,275,000**	**$4,755,000**	**$32,035,000**

GM22B General Mortgage Revenue Bonds II, 2022 Series B **Exempt** Prog: **410** Yield: **2.024%** Delivery: **1/12/2022** Underwriter: **Jefferies** *AA+* *Aaa* *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B-1	01170RMA7	1.650%	2030	Jun	Serial		Pre-Ulm	30,000	0	0	30,000
B-2	01170RMH2	5.000%	2030	Jun	Sinker	Prem	Pre-Ulm	5,000,000	0	0	5,000,000
B-1	01170RMB5	1.750%	2030	Dec	Serial		Pre-Ulm	3,025,000	0	0	3,025,000
B-2	01170RMH2	5.000%	2030	Dec	Term	Prem	Pre-Ulm	3,285,000	0	0	3,285,000
B-1	01170RMC3	1.850%	2031	Jun	Serial		Pre-Ulm	25,000	0	0	25,000
B-2	01170RMJ8	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	6,000,000	0	0	6,000,000
B-2	01170RMJ8	5.000%	2031	Dec	Term	Prem	Pre-Ulm	6,300,000	0	0	6,300,000
B-1	01170RMD1	1.950%	2032	Jun	Serial		Pre-Ulm	3,500,000	0	0	3,500,000
B-2	01170RMK5	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	3,475,000	0	0	3,475,000
B-1	01170RME9	2.000%	2032	Dec	Serial		Pre-Ulm	4,750,000	0	0	4,750,000
B-2	01170RMK5	5.000%	2032	Dec	Term	Prem	Pre-Ulm	4,680,000	0	0	4,680,000
B-1	01170RMF6	2.050%	2033	Jun	Serial		Pre-Ulm	3,025,000	0	0	3,025,000
B-2	01170RML3	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	7,500,000	0	0	7,500,000
B-2	01170RML3	5.000%	2033	Dec	Term	Prem	Pre-Ulm	7,525,000	0	0	7,525,000
B-1	01170RMG4	2.150%	2034	Jun	Sinker		Pre-Ulm	5,010,000	0	0	5,010,000
B-2	01170RMM1	5.000%	2034	Jun	Sinker	Prem	Pre-Ulm	4,785,000	0	0	4,785,000
B-1	01170RMG4	2.150%	2034	Dec	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
B-2	01170RMM1	5.000%	2034	Dec	Term	Prem	Pre-Ulm	2,775,000	0	0	2,775,000
B-1	01170RMG4	2.150%	2035	Jun	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000
B-2	01170RMN9	5.000%	2035	Jun	Sinker	Prem	Pre-Ulm	2,025,000	0	0	2,025,000
B-1	01170RMG4	2.150%	2035	Dec	Sinker		Pre-Ulm	2,000,000	0	0	2,000,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II										**S and P**	**Moodys**	**Fitch**
GM22B	**General Mortgage Revenue Bonds II, 2022 Series B**				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	*AA+*	*Aaa*	*N/A*
B-2	01170RMN9	5.000%	2035	Dec	Term	Prem	Pre-Ulm	1,775,000	0	0	1,775,000	
B-1	01170RMG4	2.150%	2036	Jun	Term		Pre-Ulm	1,000,000	0	0	1,000,000	
B-2	01170RMP4	5.000%	2036	Jun	Serial	Prem	Pre-Ulm	990,000	0	0	990,000	
							GM22B Total	**$83,730,000**	**$0**	**$0**	**$83,730,000**	
GM22C	**General Mortgage Revenue Bonds II, 2022 Series C**				**Exempt**	Prog: **411**	Yield: **4.290%**	Delivery: **12/22/2022**	Underwriter: **BOfA Securities**	*AA+*	*Aaa*	*N/A*
	01170RMQ2	2.450%	2023	Jun	Serial			210,000	210,000	0	0	
	01170RMR0	2.550%	2023	Dec	Serial			580,000	580,000	0	0	
	01170RMS8	2.700%	2024	Jun	Serial			650,000	650,000	0	0	
	01170RMT6	2.750%	2024	Dec	Serial			670,000	670,000	0	0	
	01170RMU3	2.900%	2025	Jun	Serial			685,000	0	0	685,000	
	01170RMV1	2.950%	2025	Dec	Serial			705,000	0	0	705,000	
	01170RMW9	3.000%	2026	Jun	Serial			725,000	0	0	725,000	
	01170RMX7	3.050%	2026	Dec	Serial			745,000	0	0	745,000	
	01170RMY5	3.100%	2027	Jun	Serial			765,000	0	0	765,000	
	01170RMZ2	3.150%	2027	Dec	Serial			785,000	0	0	785,000	
	01170RNA6	3.300%	2028	Jun	Serial			805,000	0	0	805,000	
	01170RNB4	3.400%	2028	Dec	Serial			830,000	0	0	830,000	
	01170RNC2	3.450%	2029	Jun	Serial			850,000	0	0	850,000	
	01170RND0	3.500%	2029	Dec	Serial			875,000	0	0	875,000	
	01170RNE8	3.650%	2030	Jun	Serial			900,000	0	0	900,000	
	01170RNF5	3.700%	2030	Dec	Serial			925,000	0	0	925,000	
	01170RNG3	3.750%	2031	Jun	Serial			950,000	0	0	950,000	
	01170RNH1	3.800%	2031	Dec	Serial			975,000	0	0	975,000	
	01170RNJ7	3.850%	2032	Jun	Serial			1,000,000	0	0	1,000,000	
	01170RNK4	3.875%	2032	Dec	Serial			1,030,000	0	0	1,030,000	
	01170RNL2	3.950%	2033	Jun	Serial			1,055,000	0	0	1,055,000	
	01170RNM0	4.000%	2033	Dec	Serial	Prem		1,085,000	0	0	1,085,000	
	01170RNN8	4.000%	2034	Jun	Serial	Prem		1,115,000	0	0	1,115,000	
	01170RNP3	4.050%	2034	Dec	Serial			1,145,000	0	0	1,145,000	
	0117RNQ1	4.350%	2035	Jun	Sinker			1,180,000	0	0	1,180,000	
	0117RNQ1	4.350%	2035	Dec	Sinker			1,210,000	0	0	1,210,000	
	0117RNQ1	4.350%	2036	Jun	Sinker			1,245,000	0	0	1,245,000	
	0117RNQ1	4.350%	2036	Dec	Sinker			1,275,000	0	0	1,275,000	
	0117RNQ1	4.350%	2037	Jun	Sinker			1,310,000	0	0	1,310,000	
	0117RNQ1	4.350%	2037	Dec	Term			1,350,000	0	0	1,350,000	
	01170RNR9	4.600%	2038	Jun	Sinker			1,385,000	0	0	1,385,000	
	01170RNR9	4.600%	2038	Dec	Sinker			1,420,000	0	0	1,420,000	
	01170RNR9	4.600%	2039	Jun	Sinker			1,460,000	0	0	1,460,000	
	01170RNR9	4.600%	2039	Dec	Sinker			1,500,000	0	0	1,500,000	
	01170RNR9	4.600%	2040	Jun	Sinker			1,540,000	0	0	1,540,000	
	01170RNR9	4.600%	2040	Dec	Sinker			1,585,000	0	0	1,585,000	
	01170RNR9	4.600%	2041	Jun	Sinker			1,625,000	0	0	1,625,000	
	01170RNR9	4.600%	2041	Dec	Sinker			1,670,000	0	0	1,670,000	
	01170RNR9	4.600%	2042	Jun	Sinker			1,720,000	0	0	1,720,000	
	01170RNR9	4.600%	2042	Dec	Term			1,650,000	0	0	1,650,000	
	01170RNS7	4.750%	2043	Jun	Sinker			1,815,000	0	0	1,815,000	
	01170RNS7	4.750%	2043	Dec	Sinker			1,860,000	0	0	1,860,000	
	01170RNS7	4.750%	2044	Jun	Sinker			1,915,000	0	0	1,915,000	
	01170RNS7	4.750%	2044	Dec	Sinker			1,965,000	0	0	1,965,000	
	01170RNS7	4.750%	2045	Jun	Sinker			2,020,000	0	0	2,020,000	
	01170RNS7	4.750%	2045	Dec	Sinker			2,075,000	0	0	2,075,000	
	01170RNS7	4.750%	2046	Jun	Sinker			2,130,000	0	0	2,130,000	
	01170RNS7	4.750%	2046	Dec	Term			445,000	0	0	445,000	
	01170RNT5	5.750%	2046	Dec	Sinker	Prem	PAC	1,745,000	0	185,000	1,560,000	
	01170RNT5	5.750%	2047	Jun	Sinker	Prem	PAC	2,250,000	0	240,000	2,010,000	
	01170RNT5	5.750%	2047	Dec	Sinker	Prem	PAC	2,310,000	0	245,000	2,065,000	

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** **Fitch**
GM22C General Mortgage Revenue Bonds II, 2022 Series C				**Exempt**	Prog: **411**	Yield: **4.290%**	Delivery: **12/22/2022**	Underwriter: **BOfA Securities**	*AA+*	*Aaa* *N/A*
01170RNT5	5.750%	2048	Jun	Sinker	Prem	PAC	2,375,000	0	250,000	2,125,000
01170RNT5	5.750%	2048	Dec	Sinker	Prem	PAC	2,440,000	0	260,000	2,180,000
01170RNT5	5.750%	2049	Jun	Sinker	Prem	PAC	2,505,000	0	265,000	2,240,000
01170RNT5	5.750%	2049	Dec	Sinker	Prem	PAC	2,575,000	0	275,000	2,300,000
01170RNT5	5.750%	2050	Jun	Sinker	Prem	PAC	2,645,000	0	280,000	2,365,000
01170RNT5	5.750%	2050	Dec	Sinker	Prem	PAC	2,715,000	0	290,000	2,425,000
01170RNT5	5.750%	2051	Jun	Sinker	Prem	PAC	2,790,000	0	290,000	2,500,000
01170RNT5	5.750%	2051	Dec	Sinker	Prem	PAC	2,865,000	0	300,000	2,565,000
01170RNT5	5.750%	2052	Jun	Sinker	Prem	PAC	2,525,000	0	265,000	2,260,000
01170RNT5	5.750%	2052	Dec	Term	Prem	PAC	815,000	0	80,000	735,000
						GM22C Total	**$87,965,000**	**$2,110,000**	**$3,225,000**	**$82,630,000**
GM24A General Mortgage Revenue Bonds II, 2024 Series A				**Exempt**	Prog: **412**	Yield: **4.056%**	Delivery: **3/5/2024**	Underwriter: **Jefferies**	*AA+*	*Aaa* *N/A*
01170RNU2	3.200%	2024	Dec	Serial			445,000	445,000	0	0
01170RNV0	3.200%	2025	Jun	Serial			460,000	0	0	460,000
01170RNW8	3.200%	2025	Dec	Serial			475,000	0	0	475,000
01170RNX6	3.250%	2026	Jun	Serial			490,000	0	0	490,000
01170RNY4	3.250%	2026	Dec	Serial			505,000	0	0	505,000
01170RNZ1	3.350%	2027	Jun	Serial			520,000	0	0	520,000
01170RPA4	3.350%	2027	Dec	Serial			535,000	0	0	535,000
01170RPB2	3.400%	2028	Jun	Serial			555,000	0	0	555,000
01170RPC0	3.400%	2028	Dec	Serial			570,000	0	0	570,000
01170RPD8	3.450%	2029	Jun	Serial			590,000	0	0	590,000
01170RPE6	3.450%	2029	Dec	Serial			605,000	0	0	605,000
01170RPF3	3.550%	2030	Jun	Serial			625,000	0	0	625,000
01170RPG1	3.550%	2030	Dec	Serial			645,000	0	0	645,000
01170RPH9	3.625%	2031	Jun	Serial			665,000	0	0	665,000
01170RPJ5	3.625%	2031	Dec	Serial			685,000	0	0	685,000
01170RPK2	3.700%	2032	Jun	Serial			710,000	0	0	710,000
01170RPL0	3.700%	2032	Dec	Serial			730,000	0	0	730,000
01170RPM8	3.750%	2033	Jun	Serial			755,000	0	0	755,000
01170RPN6	3.750%	2033	Dec	Serial			775,000	0	0	775,000
01170RPP1	3.800%	2034	Jun	Serial			800,000	0	0	800,000
01170RPQ9	3.850%	2034	Dec	Serial			825,000	0	0	825,000
01170RPR7	3.900%	2035	Jun	Serial			850,000	0	0	850,000
01170RPS5	3.950%	2035	Dec	Serial			880,000	0	0	880,000
01170RPT3	4.125%	2036	Jun	Sinker			905,000	0	0	905,000
01170RPT3	4.125%	2036	Dec	Sinker			935,000	0	0	935,000
01170RPT3	4.125%	2037	Jun	Sinker			965,000	0	0	965,000
01170RPT3	4.125%	2037	Dec	Sinker			995,000	0	0	995,000
01170RPT3	4.125%	2038	Jun	Sinker			1,025,000	0	0	1,025,000
01170RPT3	4.125%	2038	Dec	Sinker			1,060,000	0	0	1,060,000
01170RPT3	4.125%	2039	Jun	Term			1,090,000	0	0	1,090,000
01170RPU0	4.500%	2039	Dec	Sinker			1,130,000	0	0	1,130,000
01170RPU0	4.500%	2040	Jun	Sinker			1,165,000	0	0	1,165,000
01170RPU0	4.500%	2040	Dec	Sinker			1,205,000	0	0	1,205,000
01170RPU0	4.500%	2041	Jun	Sinker			1,240,000	0	0	1,240,000
01170RPU0	4.500%	2041	Dec	Sinker			1,280,000	0	0	1,280,000
01170RPU0	4.500%	2042	Jun	Sinker			1,320,000	0	0	1,320,000
01170RPU0	4.500%	2042	Dec	Sinker			1,360,000	0	0	1,360,000
01170RPU0	4.500%	2043	Jun	Sinker			1,405,000	0	0	1,405,000
01170RPU0	4.500%	2043	Dec	Sinker			1,450,000	0	0	1,450,000
01170RPU0	4.500%	2044	Jun	Term			1,495,000	0	0	1,495,000
01170RPV8	4.700%	2044	Dec	Sinker			1,540,000	0	0	1,540,000
01170RPV8	4.700%	2045	Jun	Sinker			1,590,000	0	0	1,590,000
01170RPV8	4.700%	2045	Dec	Sinker			1,640,000	0	0	1,640,000
01170RPV8	4.700%	2046	Jun	Sinker			1,690,000	0	0	1,690,000

General Mortgage Revenue Bonds II **S and P** **Moodys** **Fitch**

GM24A General Mortgage Revenue Bonds II, 2024 Series A **Exempt** Prog: **412** Yield: **4.056%** Delivery: **3/5/2024** Underwriter: **Jefferies** *AA+* *Aaa* *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	01170RPV8	4.700%	2046	Dec	Sinker			1,745,000	0	0	1,745,000
	01170RPV8	4.700%	2047	Jun	Sinker			1,800,000	0	0	1,800,000
	01170RPV8	4.700%	2047	Dec	Sinker			1,855,000	0	0	1,855,000
	01170RPV8	4.700%	2048	Jun	Sinker			1,915,000	0	0	1,915,000
	01170RPV8	4.700%	2048	Dec	Sinker			1,975,000	0	0	1,975,000
	01170RPV8	4.700%	2049	Jun	Sinker			2,040,000	0	0	2,040,000
	01170RPV8	4.700%	2049	Dec	Term			1,300,000	0	0	1,300,000
	01170RPW6	6.000%	2049	Dec	Sinker	Prem	PAC	800,000	0	20,000	780,000
	01170RPW6	6.000%	2050	Jun	Sinker	Prem	PAC	2,170,000	0	35,000	2,135,000
	01170RPW6	6.000%	2050	Dec	Sinker	Prem	PAC	2,235,000	0	40,000	2,195,000
	01170RPW6	6.000%	2051	Jun	Sinker	Prem	PAC	2,310,000	0	40,000	2,270,000
	01170RPW6	6.000%	2051	Dec	Sinker	Prem	PAC	2,380,000	0	40,000	2,340,000
	01170RPW6	6.000%	2052	Jun	Sinker	Prem	PAC	2,455,000	0	40,000	2,415,000
	01170RPW6	6.000%	2052	Dec	Sinker	Prem	PAC	2,535,000	0	45,000	2,490,000
	01170RPW6	6.000%	2053	Jun	Sinker	Prem	PAC	2,615,000	0	45,000	2,570,000
	01170RPW6	6.000%	2053	Dec	Sinker	Prem	PAC	2,695,000	0	45,000	2,650,000
	01170RPW6	6.000%	2054	Jun	Term	Prem	PAC	995,000	0	15,000	980,000
							GM24A Total	**$75,000,000**	**$445,000**	**$365,000**	**$74,190,000**

GM24B General Mortgage Revenue Bonds II, 2024 Series B **Exempt** Prog: **412** Yield: **4.056%** Delivery: **3/5/2024** Underwriter: **Jefferies** *AA+* *Aaa* *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B-1	01170RPX4	3.625%	2031	Jun	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQD7	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	4,380,000	0	0	4,380,000
B-1	01170RPY2	3.625%	2031	Dec	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQD7	5.000%	2031	Dec	Term	Prem	Pre-Ulm	4,380,000	0	0	4,380,000
B-1	01170RPZ9	3.700%	2032	Jun	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQE5	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	4,275,000	0	0	4,275,000
B-1	01170RQA3	3.700%	2032	Dec	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQE5	5.000%	2032	Dec	Term	Prem	Pre-Ulm	4,275,000	0	0	4,275,000
B-1	01170RQB1	3.750%	2033	Jun	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQF2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	3,275,000	0	0	3,275,000
B-1	01170RQC9	3.750%	2033	Dec	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQF2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	2,375,000	0	0	2,375,000
B-2	01170RQG0	5.000%	2034	Jun	Sinker	Prem	Pre-Ulm	1,820,000	0	0	1,820,000
B-2	01170RQG0	5.000%	2034	Dec	Term	Prem	Pre-Ulm	1,800,000	0	0	1,800,000
B-2	01170RQH8	5.000%	2035	Jun	Sinker	Prem	Pre-Ulm	1,770,000	0	0	1,770,000
B-2	01170RQH8	5.000%	2035	Dec	Term	Prem	Pre-Ulm	1,770,000	0	0	1,770,000
B-2	01170RQJ4	5.000%	2036	Jun	Sinker	Prem	Pre-Ulm	1,500,000	0	0	1,500,000
B-2	01170RQJ4	5.000%	2036	Dec	Term	Prem	Pre-Ulm	1,500,000	0	0	1,500,000
							GM24B Total	**$48,120,000**	**$0**	**$0**	**$48,120,000**

GM24C General Mortgage Revenue Bonds II, 2024 Series C **Taxable** Prog: **412** Yield: **N/A** Delivery: **2/1/2024** Underwriter: **Jefferies** *AA+* *Aaa* *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	01170RQK1	5.033%	2024	Dec	Serial	Tax		630,000	630,000	0	0
	01170RQL9	4.933%	2025	Jun	Serial	Tax		655,000	0	0	655,000
	01170RQM7	4.933%	2025	Dec	Serial	Tax		680,000	0	0	680,000
	01170RQN5	4.883%	2026	Jun	Serial	Tax		700,000	0	0	700,000
	01170RQP0	4.883%	2026	Dec	Serial	Tax		725,000	0	0	725,000
	01170RQQ8	4.808%	2027	Jun	Serial	Tax		755,000	0	0	755,000
	01170RQR6	4.858%	2027	Dec	Serial	Tax		780,000	0	0	780,000
	01170RQS4	4.851%	2028	Jun	Serial	Tax		805,000	0	0	805,000
	01170RQT2	4.901%	2028	Dec	Serial	Tax		835,000	0	0	835,000
	01170RQU9	4.951%	2029	Jun	Serial	Tax		865,000	0	0	865,000
	01170RQV7	5.001%	2029	Dec	Serial	Tax		895,000	0	0	895,000
	01170RQW5	5.155%	2030	Jun	Serial	Tax		925,000	0	0	925,000
	01170RQX3	5.205%	2030	Dec	Serial	Tax		960,000	0	0	960,000
	01170RQY1	5.205%	2031	Jun	Serial	Tax		995,000	0	0	995,000
	01170RQZ8	5.255%	2031	Dec	Serial	Tax		1,030,000	0	0	1,030,000
	01170RRA2	5.342%	2032	Jun	Serial	Tax		1,065,000	0	0	1,065,000

General Mortgage Revenue Bonds II

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P	**Moodys** **Fitch**
GM24C	**General Mortgage Revenue Bonds II, 2024 Series C**			**Taxable**	Prog: **412**	Yield: **N/A**	Delivery: **2/1/2024**	Underwriter: **Jefferies**	*AA+*	*Aaa* *N/A*
01170RRB0	5.372%	2032	Dec	Serial	Tax		1,105,000	0	0	1,105,000
01170RRC8	5.392%	2033	Jun	Serial	Tax		1,145,000	0	0	1,145,000
01170RRD6	5.422%	2033	Dec	Serial	Tax		1,185,000	0	0	1,185,000
01170RRE4	5.442%	2034	Jun	Serial	Tax		1,225,000	0	0	1,225,000
01170RRF1	5.542%	2034	Dec	Sinker	Tax		1,270,000	0	0	1,270,000
01170RRF1	5.542%	2035	Jun	Sinker	Tax		1,315,000	0	0	1,315,000
01170RRF1	5.542%	2035	Dec	Sinker	Tax		1,360,000	0	0	1,360,000
01170RRF1	5.542%	2036	Jun	Sinker	Tax		1,410,000	0	0	1,410,000
01170RRF1	5.542%	2036	Dec	Sinker	Tax		1,460,000	0	0	1,460,000
01170RRF1	5.542%	2037	Jun	Sinker	Tax		1,510,000	0	0	1,510,000
01170RRF1	5.542%	2037	Dec	Sinker	Tax		1,565,000	0	0	1,565,000
01170RRF1	5.542%	2038	Jun	Sinker	Tax		1,620,000	0	0	1,620,000
01170RRF1	5.542%	2038	Dec	Sinker	Tax		1,680,000	0	0	1,680,000
01170RRF1	5.542%	2039	Jun	Term	Tax		1,740,000	0	0	1,740,000
01170RRG9	5.762%	2039	Dec	Sinker	Tax		1,800,000	0	0	1,800,000
01170RRG9	5.762%	2040	Jun	Sinker	Tax		1,865,000	0	0	1,865,000
01170RRG9	5.762%	2040	Dec	Sinker	Tax		1,930,000	0	0	1,930,000
01170RRG9	5.762%	2041	Jun	Sinker	Tax		2,000,000	0	0	2,000,000
01170RRG9	5.762%	2041	Dec	Sinker	Tax		2,070,000	0	0	2,070,000
01170RRG9	5.762%	2042	Jun	Sinker	Tax		2,145,000	0	0	2,145,000
01170RRG9	5.762%	2042	Dec	Sinker	Tax		2,220,000	0	0	2,220,000
01170RRG9	5.762%	2043	Jun	Sinker	Tax		2,300,000	0	0	2,300,000
01170RRG9	5.762%	2043	Dec	Sinker	Tax		2,380,000	0	0	2,380,000
01170RRG9	5.762%	2044	Jun	Term	Tax		2,465,000	0	0	2,465,000
01170RRH7	5.892%	2044	Dec	Sinker	Tax		2,550,000	0	0	2,550,000
01170RRH7	5.892%	2045	Jun	Sinker	Tax		2,640,000	0	0	2,640,000
01170RRH7	5.892%	2045	Dec	Sinker	Tax		2,735,000	0	0	2,735,000
01170RRH7	5.892%	2046	Jun	Sinker	Tax		2,835,000	0	0	2,835,000
01170RRH7	5.892%	2046	Dec	Sinker	Tax		2,935,000	0	0	2,935,000
01170RRH7	5.892%	2047	Jun	Sinker	Tax		3,035,000	0	0	3,035,000
01170RRH7	5.892%	2047	Dec	Sinker	Tax		3,145,000	0	0	3,145,000
01170RRH7	5.892%	2048	Jun	Sinker	Tax		3,255,000	0	0	3,255,000
01170RRH7	5.892%	2048	Dec	Sinker	Tax		3,370,000	0	0	3,370,000
01170RRH7	5.892%	2049	Jun	Sinker	Tax		3,490,000	0	0	3,490,000
01170RRH7	5.892%	2049	Dec	Term	Tax		365,000	0	0	365,000
01170RRJ3	6.250%	2049	Dec	Sinker	Prem	PAC	3,250,000	0	105,000	3,145,000
01170RRJ3	6.250%	2050	Jun	Sinker	Prem	PAC	3,745,000	0	120,000	3,625,000
01170RRJ3	6.250%	2050	Dec	Sinker	Prem	PAC	3,875,000	0	125,000	3,750,000
01170RRJ3	6.250%	2051	Jun	Sinker	Prem	PAC	4,015,000	0	130,000	3,885,000
01170RRJ3	6.250%	2051	Dec	Sinker	Prem	PAC	4,155,000	0	135,000	4,020,000
01170RRJ3	6.250%	2052	Jun	Sinker	Prem	PAC	4,300,000	0	140,000	4,160,000
01170RRJ3	6.250%	2052	Dec	Sinker	Prem	PAC	4,455,000	0	145,000	4,310,000
01170RRJ3	6.250%	2053	Jun	Sinker	Prem	PAC	4,615,000	0	145,000	4,470,000
01170RRJ3	6.250%	2053	Dec	Term	Prem	PAC	3,170,000	0	95,000	3,075,000
						GM24C Total	**$120,000,000**	**$630,000**	**$1,140,000**	**$118,230,000**
GM25A	**General Mortgage Revenue Bonds II, 2025 Series A**			**Exempt**	Prog: **413**	Yield: **4.228%**	Delivery: **2/1/2025**	Underwriter: **Jefferies**	*AA+*	*Aaa* *N/A*
01170RRK0	2.950%	2025	Dec	Serial			685,000	0	0	685,000
01170RRL8	3.000%	2026	Jun	Serial			710,000	0	0	710,000
01170RRM6	3.000%	2026	Dec	Serial			735,000	0	0	735,000
01170RRN4	3.050%	2027	Jun	Serial			755,000	0	0	755,000
01170RRP9	3.050%	2027	Dec	Serial			780,000	0	0	780,000
01170RRQ7	3.100%	2028	Jun	Serial			805,000	0	0	805,000
01170RRR5	3.150%	2028	Dec	Serial			830,000	0	0	830,000
01170RRS3	3.200%	2029	Jun	Serial			855,000	0	0	855,000
01170RRT1	3.250%	2029	Dec	Serial			880,000	0	0	880,000
01170RRU8	3.300%	2030	Jun	Serial			910,000	0	0	910,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM25A	**General Mortgage Revenue Bonds II, 2025 Series A**			**Exempt**	Prog: **413**	Yield: **4.228%**	Delivery: **2/1/2025**	Underwriter: **Jefferies**	*AA+*	*Aaa* / *N/A*
01170RRV6	3.350%	2030	Dec	Serial			935,000	0	0	935,000
01170RRW4	3.450%	2031	Jun	Serial			965,000	0	0	965,000
01170RRX2	3.500%	2031	Dec	Serial			995,000	0	0	995,000
01170RRY0	3.550%	2032	Jun	Serial			1,025,000	0	0	1,025,000
01170RRZ7	3.600%	2032	Dec	Serial			1,060,000	0	0	1,060,000
01170RSA1	3.650%	2033	Jun	Serial			1,090,000	0	0	1,090,000
01170RSB9	3.700%	2033	Dec	Serial			1,125,000	0	0	1,125,000
01170RSC7	3.750%	2034	Jun	Serial			1,160,000	0	0	1,160,000
01170RSD5	3.800%	2034	Dec	Serial			1,195,000	0	0	1,195,000
01170RSE3	3.850%	2035	Jun	Serial			2,395,000	0	0	2,395,000
01170RSF0	3.900%	2035	Dec	Serial			2,360,000	0	0	2,360,000
01170RSG8	3.950%	2036	Jun	Serial			2,210,000	0	0	2,210,000
01170RSH6	3.950%	2036	Dec	Serial			2,255,000	0	0	2,255,000
01170RSJ2	4.000%	2037	Jun	Serial			2,300,000	0	0	2,300,000
01170RSK9	4.000%	2037	Dec	Serial			2,355,000	0	0	2,355,000
01170RSL7	4.050%	2038	Jun	Sinker			3,065,000	0	0	3,065,000
01170RSL7	4.050%	2038	Dec	Term			3,065,000	0	0	3,065,000
01170RSM5	4.100%	2039	Jun	Sinker			2,445,000	0	0	2,445,000
01170RSM5	4.100%	2039	Dec	Term			2,450,000	0	0	2,450,000
01170RSN3	4.150%	2040	Jun	Sinker			1,670,000	0	0	1,670,000
01170RSN3	4.150%	2040	Dec	Term			1,725,000	0	0	1,725,000
01170RSP8	4.300%	2041	Jun	Sinker			1,775,000	0	0	1,775,000
01170RSP8	4.300%	2041	Dec	Sinker			1,830,000	0	0	1,830,000
01170RSP8	4.300%	2042	Jun	Sinker			1,890,000	0	0	1,890,000
01170RSP8	4.300%	2042	Dec	Term			1,945,000	0	0	1,945,000
01170RSQ6	4.500%	2043	Jun	Sinker			695,000	0	0	695,000
01170RSQ6	4.500%	2043	Dec	Sinker			695,000	0	0	695,000
01170RSQ6	4.500%	2044	Jun	Sinker			695,000	0	0	695,000
01170RSQ6	4.500%	2044	Dec	Sinker			695,000	0	0	695,000
01170RSQ6	4.500%	2045	Jun	Sinker			695,000	0	0	695,000
01170RSQ6	4.500%	2045	Dec	Term			710,000	0	0	710,000
01170RSR4	4.600%	2046	Jun	Sinker			2,410,000	0	0	2,410,000
01170RSR4	4.600%	2046	Dec	Sinker			2,485,000	0	0	2,485,000
01170RSR4	4.600%	2047	Jun	Sinker			2,560,000	0	0	2,560,000
01170RSR4	4.600%	2047	Dec	Sinker			2,640,000	0	0	2,640,000
01170RSR4	4.600%	2048	Jun	Sinker			2,720,000	0	0	2,720,000
01170RSR4	4.600%	2048	Dec	Term			2,805,000	0	0	2,805,000
01170RSS2	4.650%	2049	Jun	Sinker			2,700,000	0	0	2,700,000
01170RSS2	4.650%	2049	Dec	Sinker			2,700,000	0	0	2,700,000
01170RSS2	4.650%	2050	Jun	Sinker			2,700,000	0	0	2,700,000
01170RSS2	4.650%	2050	Dec	Sinker			2,700,000	0	0	2,700,000
01170RSS2	4.650%	2051	Jun	Term			2,705,000	0	0	2,705,000
01170RST0	6.000%	2051	Dec	Sinker	Prem	PAC	3,370,000	0	0	3,370,000
01170RST0	6.000%	2052	Jun	Sinker	Prem	PAC	3,475,000	0	0	3,475,000
01170RST0	6.000%	2052	Dec	Sinker	Prem	PAC	3,580,000	0	0	3,580,000
01170RST0	6.000%	2053	Jun	Sinker	Prem	PAC	3,690,000	0	0	3,690,000
01170RST0	6.000%	2053	Dec	Sinker	Prem	PAC	3,805,000	0	0	3,805,000
01170RST0	6.000%	2054	Jun	Sinker	Prem	PAC	3,920,000	0	0	3,920,000
01170RST0	6.000%	2054	Dec	Term	Prem	PAC	1,620,000	0	0	1,620,000
						GM25A Total	**$110,000,000**	**$0**	**$0**	**$110,000,000**
				General Mortgage Revenue Bonds II Total			**$1,203,190,000**	**$81,430,000**	**$224,285,000**	**$897,475,000**
Governmental Purpose Bonds									**S and P**	**Moodys** / **Fitch**
GP01A	**Governmental Purpose Bonds, 2001 Series A**			**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* / *WD/WD*
0118326M9		2001	Dec	Sinker		VRDO	500,000	500,000	0	0

Governmental Purpose Bonds

S and P **Moodys** **Fitch**

GP01A Governmental Purpose Bonds, 2001 Series A **Exempt** Prog: **502** Yield: **VRDO** Delivery: **8/2/2001** Underwriter: **Lehman Brothers** *AA+/A-1+* *Aaa/VMIG1* *WD/WD*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326M9		2002	Jun	Sinker		VRDO	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		VRDO	720,000	720,000	0	0
0118326M9		2003	Jun	Sinker		VRDO	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		VRDO	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		VRDO	770,000	770,000	0	0
0118326M9		2004	Dec	Sinker		VRDO	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		VRDO	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		VRDO	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		VRDO	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		VRDO	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		VRDO	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		VRDO	880,000	880,000	0	0
0118326M9		2008	Jun	Sinker		VRDO	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		VRDO	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		VRDO	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		VRDO	950,000	950,000	0	0
0118326M9		2010	Jun	Sinker		VRDO	960,000	960,000	0	0
0118326M9		2010	Dec	Sinker		VRDO	995,000	995,000	0	0
0118326M9		2011	Jun	Sinker		VRDO	1,010,000	1,010,000	0	0
0118326M9		2011	Dec	Sinker		VRDO	1,030,000	1,030,000	0	0
0118326M9		2012	Jun	Sinker		VRDO	1,050,000	1,050,000	0	0
0118326M9		2012	Dec	Sinker		VRDO	1,070,000	1,070,000	0	0
0118326M9		2013	Jun	Sinker		VRDO	1,090,000	1,090,000	0	0
0118326M9		2013	Dec	Sinker		VRDO	1,115,000	1,115,000	0	0
0118326M9		2014	Jun	Sinker		VRDO	1,135,000	1,135,000	0	0
0118326M9		2014	Dec	Sinker		VRDO	1,160,000	1,160,000	0	0
0118326M9		2015	Jun	Sinker		VRDO	1,180,000	1,180,000	0	0
0118326M9		2015	Dec	Sinker		VRDO	1,205,000	1,205,000	0	0
0118326M9		2016	Jun	Sinker		VRDO	1,235,000	1,235,000	0	0
0118326M9		2016	Dec	Sinker		VRDO	1,255,000	1,255,000	0	0
0118326M9		2017	Jun	Sinker		VRDO	1,275,000	1,275,000	0	0
0118326M9		2017	Dec	Sinker		VRDO	1,305,000	1,305,000	0	0
0118326M9		2018	Jun	Sinker		VRDO	1,335,000	1,335,000	0	0
0118326M9		2018	Dec	Sinker		VRDO	1,365,000	1,365,000	0	0
0118326M9		2019	Jun	Sinker		VRDO	1,380,000	1,380,000	0	0
0118326M9		2019	Dec	Sinker		VRDO	1,410,000	1,410,000	0	0
0118326M9		2020	Jun	Sinker		VRDO	1,445,000	1,445,000	0	0
0118326M9		2020	Dec	Sinker		VRDO	1,465,000	1,465,000	0	0
0118326M9		2021	Jun	Sinker		VRDO	1,505,000	1,505,000	0	0
0118326M9		2021	Dec	Sinker		VRDO	1,525,000	1,525,000	0	0
0118326M9		2022	Jun	Sinker		VRDO	1,560,000	1,560,000	0	0
0118326M9		2022	Dec	Sinker		VRDO	1,590,000	1,590,000	0	0
0118326M9		2023	Jun	Sinker		VRDO	1,620,000	1,620,000	0	0
0118326M9		2023	Dec	Sinker		VRDO	1,660,000	1,660,000	0	0
0118326M9		2024	Jun	Sinker		VRDO	1,685,000	1,685,000	0	0
0118326M9		2024	Dec	Sinker		VRDO	1,725,000	1,725,000	0	0
0118326M9		2025	Jun	Sinker		VRDO	1,755,000	0	0	1,755,000
0118326M9		2025	Dec	Sinker		VRDO	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		VRDO	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		VRDO	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		VRDO	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		VRDO	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		VRDO	1,970,000	0	0	1,970,000
0118326M9		2028	Dec	Sinker		VRDO	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		VRDO	2,060,000	0	0	2,060,000
0118326M9		2029	Dec	Sinker		VRDO	2,100,000	0	0	2,100,000

Governmental Purpose Bonds

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P	**Moodys** **Fitch**
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* *WD/WD*
0118326M9		2030	Jun	Sinker		VRDO	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		VRDO	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$53,010,000**	**$0**	**$23,570,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* *WD/WD*
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0	0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0	0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0	0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0	0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0	0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0	0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0	0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0	0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0	0
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	1,625,000	0	0
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	1,665,000	0	0
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	1,690,000	0	0
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	1,720,000	0	0
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	1,770,000	0	0
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	1,795,000	0	0
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	1,835,000	0	0
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	1,870,000	0	0
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	1,900,000	0	0
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	1,940,000	0	0
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	1,985,000	0	0
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	2,025,000	0	0
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	2,065,000	0	0
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	2,105,000	0	0
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000

Exhibit A

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 4/30/2025

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									**S and P**	**Moodys** **Fitch**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* *WD/WD*
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$64,790,000**	**$0**	**$28,800,000**
						Governmental Purpose Bonds Total	**$170,170,000**	**$117,800,000**	**$0**	**$52,370,000**
State Capital Project Bonds II									**S and P**	**Moodys** **Fitch**
SC15A State Capital Project Bonds II, 2015 Series A				**Exempt**	Prog: **621**	Yield: **2.324%**	Delivery: **3/19/2015**	Underwriter: **Keybanc**	*AA+*	*Aa1* *AA+*
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0	0
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	2,280,000	0	0
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	1,925,000	0	0
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	1,935,000	0	0
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	1,595,000	0	0
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	1,595,000	0	0
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	2,195,000	0	0
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	2,195,000	0	0
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	2,830,000	0	0
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	2,820,000	0	0
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	3,495,000	0	0
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	3,500,000	0	0
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	3,765,000	0	0
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	3,765,000	0	0
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	3,955,000	0	0
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	3,955,000	0	0
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	4,150,000	0	0
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	4,160,000	0	0
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0	4,370,000
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0	4,370,000
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0	4,585,000
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0	4,590,000
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0	4,830,000
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0	4,825,000
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0	5,055,000
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0	5,060,000
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0	5,270,000
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0	5,260,000
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0	5,465,000
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0	5,470,000
						SC15A Total	**$111,535,000**	**$52,385,000**	**$0**	**$59,150,000**
SC15B State Capital Project Bonds II, 2015 Series B				**Exempt**	Prog: **621**	Yield: **3.294%**	Delivery: **6/30/2015**	Underwriter: **J.P. Morgan**	*AA+*	*Aa1* *AA+*
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0	0
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	705,000	0	0
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	730,000	0	0
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	3,015,000	0	0
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	3,160,000	0	0
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	1,945,000	0	0
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	3,320,000	0	0
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	2,035,000	0	0
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	3,485,000	0	0
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	2,120,000	0	0
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	3,660,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption		Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys**	**Fitch**
SC15B	**State Capital Project Bonds II, 2015 Series B**			**Exempt**	Prog: **621**	Yield: **3.294%**	Delivery: **6/30/2015**	Underwriter: **J.P. Morgan**	*AA+*	*Aa1*	*AA+*
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	5,275,000	0		0
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	970,000	0		0
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	5,540,000	0		0
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0		1,020,000
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0		5,830,000
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0		1,070,000
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0		5,550,000
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0		1,125,000
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0		3,425,000
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0		4,200,000
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0		295,000
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0		4,615,000
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0		300,000
011839XR3	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0		4,765,000
011839XR3	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0		3,685,000
011839XS1	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0		3,830,000
011839XS1	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0		3,985,000
011839XS1	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0		4,145,000
011839XS1	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0		4,305,000
011839XS1	4.000%	2036	Jun	Term		Disc	4,475,000	0	0		4,475,000
						SC15B Total	**$93,365,000**	**$36,745,000**	**$0**		**$56,620,000**
SC15C	**State Capital Project Bonds II, 2015 Series C**			**Exempt**	Prog: **621**	Yield: **2.682%**	Delivery: **12/16/2015**	Underwriter: **J.P. Morgan**	*AA+*	*Aa1*	*AA+*
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0		0
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	2,945,000	0		0
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	3,035,000	0		0
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	2,795,000	0		0
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	2,930,000	0		0
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	1,265,000	0		0
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	1,330,000	0		0
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	1,395,000	0		0
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	4,095,000	0		0
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0		4,300,000
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0		4,515,000
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0		4,740,000
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0		3,680,000
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0		3,865,000
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0		2,095,000
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0		2,200,000
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0		2,310,000
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0		2,425,000
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0		2,545,000
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0		2,670,000
						SC15C Total	**$55,620,000**	**$20,275,000**	**$0**		**$35,345,000**
SC17A	**State Capital Project Bonds II, 2017 Series A**			**Exempt**	Prog: **621**	Yield: **2.485%**	Delivery: **9/6/2017**	Underwriter: **Jefferies**	*AA+*	*Aa1*	*AA+*
011839MS3	2.000%	2018	Jun	Serial		Prem	1,000,000	1,000,000	0		0
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	1,120,000	0		0
011839MU8	5.000%	2019	Jun	Serial		Prem	2,050,000	2,050,000	0		0
011839MV6	5.000%	2019	Dec	Serial		Prem	2,100,000	2,100,000	0		0
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	2,150,000	0		0
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	2,210,000	0		0
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	3,480,000	0		0
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	3,570,000	0		0
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	4,185,000	0		0
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	4,295,000	0		0
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	4,575,000	0		0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** **Fitch**
SC17A	**State Capital Project Bonds II, 2017 Series A**			**Exempt**	Prog: **621**	Yield: **2.485%**	Delivery: **9/6/2017**	Underwriter: **Jefferies**	*AA+*	*Aa1* *AA+*
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	4,685,000	0	0
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	4,600,000	0	0
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	4,715,000	0	0
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	0	0	4,630,000
011839NH6	5.000%	2025	Dec	Serial		Prem	4,745,000	0	0	4,745,000
011839NJ2	5.000%	2026	Jun	Serial		Prem	5,120,000	0	0	5,120,000
011839NK9	5.000%	2026	Dec	Serial		Prem	5,250,000	0	0	5,250,000
011839NL7	5.000%	2027	Jun	Serial		Prem	5,220,000	0	0	5,220,000
011839NM5	5.000%	2027	Dec	Serial		Prem	5,350,000	0	0	5,350,000
011839NN3	5.000%	2028	Jun	Serial		Prem	5,875,000	0	0	5,875,000
011839NP8	5.000%	2028	Dec	Serial		Prem	5,920,000	0	0	5,920,000
011839NQ6	5.000%	2029	Jun	Serial		Prem	6,230,000	0	0	6,230,000
011839NR4	5.000%	2029	Dec	Serial		Prem	6,270,000	0	0	6,270,000
011839NS2	5.000%	2030	Jun	Serial		Prem	7,185,000	0	0	7,185,000
011839NT0	5.000%	2030	Dec	Serial		Prem	7,185,000	0	0	7,185,000
011839NU7	4.000%	2031	Jun	Serial		Prem	7,440,000	0	0	7,440,000
011839NV5	4.000%	2031	Dec	Serial		Prem	7,440,000	0	0	7,440,000
011839NW3	5.000%	2032	Jun	Serial		Prem	7,680,000	0	0	7,680,000
011839NX1	4.000%	2032	Dec	Serial		Prem	7,680,000	0	0	7,680,000
						SC17A Total	**$143,955,000**	**$44,735,000**	**$0**	**$99,220,000**
SC17B	**State Capital Project Bonds II, 2017 Series B**			**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **12/7/2017**	Underwriter: **Jefferies**	*AA+/A-1+*	*Aa1/VMIG1* *AA+/F1+*
011839NY9		2047	Dec	Term	Tax	VRDO	150,000,000	0	60,000,000	90,000,000
						SC17B Total	**$150,000,000**	**$0**	**$60,000,000**	**$90,000,000**
SC17C	**State Capital Project Bonds II, 2017 Series C**			**Exempt**	Prog: **621**	Yield: **2.524%**	Delivery: **12/21/2017**	Underwriter: **Jefferies**	*AA+*	*Aa1* *AA+*
011839PA9	5.000%	2024	Jun	Serial		Prem	3,765,000	3,765,000	0	0
011839PB7	5.000%	2024	Dec	Serial		Prem	3,770,000	3,770,000	0	0
011839PC5	5.000%	2025	Jun	Serial		Prem	3,870,000	0	0	3,870,000
011839PD3	5.000%	2025	Dec	Serial		Prem	3,870,000	0	0	3,870,000
011839PE1	5.000%	2026	Jun	Serial		Prem	4,140,000	0	0	4,140,000
011839PF8	5.000%	2026	Dec	Serial		Prem	4,140,000	0	0	4,140,000
011839PG6	5.000%	2027	Jun	Serial		Prem	4,360,000	0	0	4,360,000
011839PH4	5.000%	2027	Dec	Serial		Prem	4,365,000	0	0	4,365,000
011839PJ0	5.000%	2029	Jun	Serial		Prem	2,440,000	0	0	2,440,000
011839PK7	5.000%	2029	Dec	Serial		Prem	2,440,000	0	0	2,440,000
011839PL5	5.000%	2031	Jun	Serial		Prem	2,645,000	0	0	2,645,000
011839PM3	5.000%	2031	Dec	Serial		Prem	2,650,000	0	0	2,650,000
011839PN1	5.000%	2032	Jun	Serial		Prem	700,000	0	0	700,000
011839PP6	5.000%	2032	Dec	Serial		Prem	700,000	0	0	700,000
						SC17C Total	**$43,855,000**	**$7,535,000**	**$0**	**$36,320,000**
SC18A	**State Capital Project Bonds II, 2018 Series A**			**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+/A-1+*	*Aa1/VMIG1* *N/A*
011839RX7		2031	Jun	Sinker	Tax	VRDO	2,855,000	0	0	2,855,000
011839RX7		2031	Dec	Sinker	Tax	VRDO	2,900,000	0	0	2,900,000
011839RX7		2032	Jun	Sinker	Tax	VRDO	2,945,000	0	0	2,945,000
011839RX7		2032	Dec	Sinker	Tax	VRDO	2,990,000	0	0	2,990,000
011839RX7		2033	Jun	Sinker	Tax	VRDO	3,030,000	0	0	3,030,000
011839RX7		2033	Dec	Sinker	Tax	VRDO	3,080,000	0	0	3,080,000
011839RX7		2034	Jun	Sinker	Tax	VRDO	3,125,000	0	0	3,125,000
011839RX7		2034	Dec	Sinker	Tax	VRDO	3,170,000	0	0	3,170,000
011839RX7		2035	Jun	Sinker	Tax	VRDO	3,215,000	0	0	3,215,000
011839RX7		2035	Dec	Sinker	Tax	VRDO	3,265,000	0	0	3,265,000
011839RX7		2036	Jun	Sinker	Tax	VRDO	3,310,000	0	0	3,310,000
011839RX7		2036	Dec	Sinker	Tax	VRDO	3,365,000	0	0	3,365,000
011839RX7		2037	Jun	Sinker	Tax	VRDO	3,410,000	0	0	3,410,000
011839RX7		2037	Dec	Sinker	Tax	VRDO	3,465,000	0	0	3,465,000
011839RX7		2038	Jun	Sinker	Tax	VRDO	3,520,000	0	0	3,520,000

State Capital Project Bonds II **S and P** **Moodys** **Fitch**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
SC18A State Capital Project Bonds II, 2018 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+/A-1+*	*Aa1/VMIG1* *N/A*
011839RX7		2038	Dec	Sinker	Tax	VRDO	3,570,000	0	0	3,570,000
011839RX7		2039	Jun	Sinker	Tax	VRDO	3,625,000	0	0	3,625,000
011839RX7		2039	Dec	Sinker	Tax	VRDO	3,680,000	0	0	3,680,000
011839RX7		2040	Jun	Sinker	Tax	VRDO	3,735,000	0	0	3,735,000
011839RX7		2040	Dec	Sinker	Tax	VRDO	3,790,000	0	0	3,790,000
011839RX7		2041	Jun	Sinker	Tax	VRDO	3,845,000	0	0	3,845,000
011839RX7		2041	Dec	Sinker	Tax	VRDO	3,905,000	0	0	3,905,000
011839RX7		2042	Jun	Sinker	Tax	VRDO	3,960,000	0	0	3,960,000
011839RX7		2042	Dec	Sinker	Tax	VRDO	4,020,000	0	0	4,020,000
011839RX7		2043	Jun	Sinker	Tax	VRDO	4,085,000	0	0	4,085,000
011839RX7		2043	Dec	Term	Tax	VRDO	4,140,000	0	0	4,140,000
						SC18A Total	**$90,000,000**	**$0**	**$0**	**$90,000,000**
SC18B State Capital Project Bonds II, 2018 Series B				**Exempt**	Prog: **621**	Yield: **3.081%**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+*	*Aa1* *N/A*
011839QN0	5.000%	2019	Jun	Serial		Prem	540,000	540,000	0	0
011839QP5	5.000%	2019	Dec	Serial		Prem	545,000	545,000	0	0
011839QQ3	5.000%	2020	Jun	Serial		Prem	570,000	570,000	0	0
011839QR1	5.000%	2020	Dec	Serial		Prem	570,000	570,000	0	0
011839QS9	5.000%	2021	Jun	Serial		Prem	600,000	600,000	0	0
011839QT7	5.000%	2021	Dec	Serial		Prem	600,000	600,000	0	0
011839QU4	5.000%	2022	Jun	Serial		Prem	625,000	625,000	0	0
011839QV2	5.000%	2022	Dec	Serial		Prem	635,000	635,000	0	0
011839QW0	5.000%	2023	Jun	Serial		Prem	665,000	665,000	0	0
011839QX8	5.000%	2023	Dec	Serial		Prem	660,000	660,000	0	0
011839QY6	5.000%	2024	Jun	Serial		Prem	690,000	690,000	0	0
011839QZ3	5.000%	2024	Dec	Serial		Prem	700,000	700,000	0	0
011839RA7	5.000%	2025	Jun	Serial		Prem	730,000	0	0	730,000
011839RB5	5.000%	2025	Dec	Serial		Prem	730,000	0	0	730,000
011839RC3	5.000%	2026	Jun	Serial		Prem	765,000	0	0	765,000
011839RD1	5.000%	2026	Dec	Serial		Prem	770,000	0	0	770,000
011839RE9	5.000%	2027	Jun	Serial		Prem	805,000	0	0	805,000
011839RF6	5.000%	2027	Dec	Serial		Prem	805,000	0	0	805,000
011839RG4	5.000%	2028	Jun	Serial		Prem	850,000	0	0	850,000
011839RH2	5.000%	2028	Dec	Serial		Prem	845,000	0	0	845,000
011839RJ8	5.000%	2029	Jun	Serial		Prem	885,000	0	0	885,000
011839RK5	5.000%	2029	Dec	Serial		Prem	895,000	0	0	895,000
011839RL3	5.000%	2030	Jun	Serial		Prem	930,000	0	0	930,000
011839RM1	5.000%	2030	Dec	Serial		Prem	940,000	0	0	940,000
011839RN9	3.125%	2031	Jun	Serial		Disc	975,000	0	0	975,000
011839RP4	3.125%	2031	Dec	Serial		Disc	980,000	0	0	980,000
011839RQ2	3.250%	2032	Jun	Sinker		Disc	1,005,000	0	0	1,005,000
011839RQ2	3.250%	2032	Dec	Term		Disc	1,010,000	0	0	1,010,000
011839RR0	5.000%	2033	Jun	Sinker		Prem	1,045,000	0	0	1,045,000
011839RR0	5.000%	2033	Dec	Term		Prem	1,045,000	0	0	1,045,000
011839RS8	5.000%	2034	Jun	Sinker		Prem	1,095,000	0	0	1,095,000
011839RS8	5.000%	2034	Dec	Term		Prem	1,100,000	0	0	1,100,000
011839RT6	5.000%	2035	Jun	Sinker		Prem	1,155,000	0	0	1,155,000
011839RT6	5.000%	2035	Dec	Term		Prem	1,155,000	0	0	1,155,000
011839RU3	5.000%	2036	Jun	Sinker		Prem	1,210,000	0	0	1,210,000
011839RU3	5.000%	2036	Dec	Term		Prem	1,215,000	0	0	1,215,000
011839RV1	5.000%	2037	Jun	Sinker		Prem	1,275,000	0	0	1,275,000
011839RV1	5.000%	2037	Dec	Term		Prem	1,275,000	0	0	1,275,000
011839RW9	5.000%	2038	Jun	Sinker		Prem	1,340,000	0	0	1,340,000
011839RW9	5.000%	2038	Dec	Term		Prem	1,340,000	0	0	1,340,000
						SC18B Total	**$35,570,000**	**$7,400,000**	**$0**	**$28,170,000**

State Capital Project Bonds II

S and P **Moodys** **Fitch**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
SC19A State Capital Project Bonds II, 2019 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+/A-1+*	*Aa1/VMIG1* *N/A*
011839VW4		2033	Dec	Sinker	Tax	VRDO	4,295,000	0	0	4,295,000
011839VW4		2034	Jun	Sinker	Tax	VRDO	4,415,000	0	0	4,415,000
011839VW4		2034	Dec	Sinker	Tax	VRDO	4,470,000	0	0	4,470,000
011839VW4		2035	Jun	Sinker	Tax	VRDO	4,525,000	0	0	4,525,000
011839VW4		2035	Dec	Sinker	Tax	VRDO	4,585,000	0	0	4,585,000
011839VW4		2036	Jun	Sinker	Tax	VRDO	4,640,000	0	0	4,640,000
011839VW4		2036	Dec	Sinker	Tax	VRDO	4,700,000	0	0	4,700,000
011839VW4		2037	Jun	Sinker	Tax	VRDO	4,760,000	0	0	4,760,000
011839VW4		2037	Dec	Sinker	Tax	VRDO	4,820,000	0	0	4,820,000
011839VW4		2038	Jun	Sinker	Tax	VRDO	4,880,000	0	0	4,880,000
011839VW4		2038	Dec	Sinker	Tax	VRDO	4,940,000	0	0	4,940,000
011839VW4		2039	Jun	Sinker	Tax	VRDO	5,000,000	0	0	5,000,000
011839VW4		2039	Dec	Sinker	Tax	VRDO	5,025,000	0	0	5,025,000
011839VW4		2040	Jun	Sinker	Tax	VRDO	7,455,000	0	0	7,455,000
011839VW4		2040	Dec	Sinker	Tax	VRDO	7,550,000	0	0	7,550,000
011839VW4		2041	Jun	Sinker	Tax	VRDO	7,645,000	0	0	7,645,000
011839VW4		2041	Dec	Sinker	Tax	VRDO	7,745,000	0	0	7,745,000
011839VW4		2042	Jun	Sinker	Tax	VRDO	7,840,000	0	0	7,840,000
011839VW4		2042	Dec	Sinker	Tax	VRDO	7,940,000	0	0	7,940,000
011839VW4		2043	Jun	Sinker	Tax	VRDO	8,040,000	0	0	8,040,000
011839VW4		2043	Dec	Sinker	Tax	VRDO	8,140,000	0	0	8,140,000
011839VW4		2044	Jun	Sinker	Tax	VRDO	8,245,000	0	0	8,245,000
011839VW4		2044	Dec	Term	Tax	VRDO	8,345,000	0	0	8,345,000
						SC19A Total	**$140,000,000**	**$0**	**$0**	**$140,000,000**
SC19B State Capital Project Bonds II, 2019 Series B				**Exempt**	Prog: **621**	Yield: **2.320%**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+*	*Aa1* *N/A*
011839UM7	3.000%	2020	Jun	Serial		Prem	930,000	930,000	0	0
011839UN5	3.000%	2020	Dec	Serial		Prem	940,000	940,000	0	0
011839UP0	4.000%	2021	Jun	Serial		Prem	955,000	955,000	0	0
011839UQ8	4.000%	2021	Dec	Serial		Prem	975,000	975,000	0	0
011839UR6	5.000%	2022	Jun	Serial		Prem	995,000	995,000	0	0
011839US4	5.000%	2022	Dec	Serial		Prem	1,020,000	1,020,000	0	0
011839UT2	5.000%	2023	Jun	Serial		Prem	1,045,000	1,045,000	0	0
011839UU9	5.000%	2023	Dec	Serial		Prem	1,070,000	1,070,000	0	0
011839UV7	5.000%	2024	Jun	Serial		Prem	1,100,000	1,100,000	0	0
011839UW5	5.000%	2024	Dec	Serial		Prem	1,125,000	1,125,000	0	0
011839UX3	5.000%	2025	Jun	Serial		Prem	1,155,000	0	0	1,155,000
011839UY1	5.000%	2025	Dec	Serial		Prem	1,180,000	0	0	1,180,000
011839UZ8	5.000%	2026	Jun	Serial		Prem	1,210,000	0	0	1,210,000
011839VA2	5.000%	2026	Dec	Serial		Prem	1,240,000	0	0	1,240,000
011839VB0	5.000%	2027	Jun	Serial		Prem	1,275,000	0	0	1,275,000
011839VC8	5.000%	2027	Dec	Serial		Prem	1,305,000	0	0	1,305,000
011839VD6	5.000%	2028	Jun	Serial		Prem	1,335,000	0	0	1,335,000
011839VE4	5.000%	2028	Dec	Serial		Prem	1,370,000	0	0	1,370,000
011839VF1	5.000%	2029	Jun	Serial		Prem	1,405,000	0	0	1,405,000
011839VG9	5.000%	2029	Dec	Serial		Prem	1,440,000	0	0	1,440,000
011839VH7	5.000%	2030	Jun	Serial		Prem	1,475,000	0	0	1,475,000
011839VJ3	5.000%	2030	Dec	Serial		Prem	1,515,000	0	0	1,515,000
011839VK0	5.000%	2031	Jun	Serial		Prem	1,550,000	0	0	1,550,000
011839VL8	5.000%	2031	Dec	Serial		Prem	1,590,000	0	0	1,590,000
011839VM6	5.000%	2032	Jun	Serial		Prem	1,630,000	0	0	1,630,000
011839VN4	5.000%	2032	Dec	Serial		Prem	1,670,000	0	0	1,670,000
011839VP9	4.000%	2033	Jun	Sinker		Prem	1,710,000	0	0	1,710,000
011839VP9	4.000%	2033	Dec	Term		Prem	1,745,000	0	0	1,745,000
011839VQ7	4.000%	2034	Jun	Sinker		Prem	1,780,000	0	0	1,780,000
011839VQ7	4.000%	2034	Dec	Term		Prem	1,815,000	0	0	1,815,000
011839VR5	4.000%	2035	Jun	Sinker		Prem	1,855,000	0	0	1,855,000

State Capital Project Bonds II

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	S and P	Moodys	Fitch
SC19B State Capital Project Bonds II, 2019 Series B				**Exempt**	Prog: **621**	Yield: **2.320%**	Delivery: **7/11/2019**	Underwriter: **Raymond James**			*AA+*	*Aa1*	*N/A*
011839VR5	4.000%	2035	Dec	Term		Prem	1,890,000	0	0	1,890,000			
011839VS3	4.000%	2036	Jun	Sinker		Prem	1,930,000	0	0	1,930,000			
011839VS3	4.000%	2036	Dec	Term		Prem	1,965,000	0	0	1,965,000			
011839VT1	5.000%	2037	Jun	Sinker		Prem	2,005,000	0	0	2,005,000			
011839VT1	5.000%	2037	Dec	Term		Prem	2,055,000	0	0	2,055,000			
011839VU8	5.000%	2038	Jun	Sinker		Prem	2,105,000	0	0	2,105,000			
011839VU8	5.000%	2038	Dec	Term		Prem	2,160,000	0	0	2,160,000			
011839VV6	5.000%	2039	Jun	Sinker		Prem	2,215,000	0	0	2,215,000			
011839VV6	5.000%	2039	Dec	Term		Prem	2,270,000	0	0	2,270,000			
						SC19B Total	**$60,000,000**	**$10,155,000**	**$0**	**$49,845,000**			
SC20A State Capital Project Bonds II, 2020 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **10/13/2020**	Underwriter: **Raymond James**			*AA+*	*Aa1*	*N/A*
011839WA1	0.531%	2021	Jun	Serial	Tax		345,000	345,000	0	0			
011839WB9	0.631%	2021	Dec	Serial	Tax		585,000	585,000	0	0			
011839WC7	0.681%	2022	Jun	Serial	Tax		585,000	585,000	0	0			
011839WD5	0.731%	2022	Dec	Serial	Tax		585,000	585,000	0	0			
011839WE3	0.796%	2023	Jun	Serial	Tax		585,000	585,000	0	0			
011839WF0	0.846%	2023	Dec	Serial	Tax		585,000	585,000	0	0			
011839WG8	0.956%	2024	Jun	Serial	Tax		595,000	595,000	0	0			
011839WH6	1.006%	2024	Dec	Serial	Tax		2,475,000	2,475,000	0	0			
011839WJ2	1.056%	2025	Jun	Serial	Tax		560,000	0	0	560,000			
011839WK9	1.186%	2025	Dec	Serial	Tax		2,485,000	0	0	2,485,000			
011839WL7	1.398%	2026	Jun	Serial	Tax		530,000	0	0	530,000			
011839WM5	1.448%	2026	Dec	Serial	Tax		2,595,000	0	0	2,595,000			
011839WN3	1.498%	2027	Jun	Serial	Tax		500,000	0	0	500,000			
011839WP8	1.538%	2027	Dec	Serial	Tax		2,670,000	0	0	2,670,000			
011839WQ6	1.680%	2028	Jun	Serial	Tax		500,000	0	0	500,000			
011839WR4	1.730%	2028	Dec	Serial	Tax		15,320,000	0	0	15,320,000			
011839WS2	1.780%	2029	Jun	Serial	Tax		320,000	0	0	320,000			
011839WT0	1.830%	2029	Dec	Serial	Tax		12,170,000	0	0	12,170,000			
011839WU7	1.880%	2030	Jun	Serial	Tax		200,000	0	0	200,000			
011839WV5	1.930%	2030	Dec	Serial	Tax		18,125,000	0	0	18,125,000			
011839WX1	2.030%	2031	Dec	Serial	Tax		15,290,000	0	0	15,290,000			
011839WZ6	2.130%	2032	Dec	Serial	Tax		11,195,000	0	0	11,195,000			
011839XA0	2.180%	2033	Dec	Serial	Tax		7,865,000	0	0	7,865,000			
						SC20A Total	**$96,665,000**	**$6,340,000**	**$0**	**$90,325,000**			
SC21A State Capital Project Bonds II, 2021 Series A				**Exempt**	Prog: **621**	Yield: **0.938%**	Delivery: **4/28/2021**	Underwriter: **Wells Fargo**			*AA+*	*Aa1*	*N/A*
011839XB8	3.000%	2023	Dec	Serial	ESG	Prem	2,700,000	2,700,000	0	0			
011839XC6	3.000%	2024	Jun	Serial	ESG	Prem	2,740,000	2,740,000	0	0			
011839XD4	4.000%	2024	Dec	Serial	ESG	Prem	2,790,000	2,790,000	0	0			
011839XE2	4.000%	2025	Jun	Serial	ESG	Prem	2,845,000	0	0	2,845,000			
011839XF9	4.000%	2025	Dec	Serial	ESG	Prem	6,735,000	0	0	6,735,000			
011839XG7	4.000%	2026	Jun	Serial	ESG	Prem	7,165,000	0	0	7,165,000			
011839XH5	5.000%	2026	Dec	Serial	ESG	Prem	7,315,000	0	0	7,315,000			
011839XJ1	5.000%	2027	Jun	Serial	ESG	Prem	7,515,000	0	0	7,515,000			
011839XK8	5.000%	2027	Dec	Serial	ESG	Prem	7,930,000	0	0	7,930,000			
011839XL6	5.000%	2028	Jun	Serial	ESG	Prem	8,130,000	0	0	8,130,000			
011839XM4	5.000%	2028	Dec	Serial	ESG	Prem	8,330,000	0	0	8,330,000			
011839XN2	5.000%	2029	Jun	Serial	ESG	Prem	8,540,000	0	0	8,540,000			
011839XP7	4.000%	2029	Dec	Serial	ESG	Prem	8,755,000	0	0	8,755,000			
011839XQ5	4.000%	2030	Jun	Serial	ESG	Prem	8,930,000	0	0	8,930,000			
						SC21A Total	**$90,420,000**	**$8,230,000**	**$0**	**$82,190,000**			
SC22A State Capital Project Bonds II, 2022 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **6/1/2022**	Underwriter: **Barclays**			*AA+/A-1*	*Aa1/VMIG1*	*N/A*
011839XT9		2037	Dec	Sinker	Tax	VRDO	6,080,000	0	0	6,080,000			
011839XT9		2038	Jun	Sinker	Tax	VRDO	6,120,000	0	0	6,120,000			
011839XT9		2038	Dec	Sinker	Tax	VRDO	6,160,000	0	0	6,160,000			

State Capital Project Bonds II — **S and P** **Moodys** **Fitch**

SC22A State Capital Project Bonds II, 2022 Series A **Taxable** Prog: **621** Yield: **N/A** Delivery: **6/1/2022** Underwriter: **Barclays** *AA+/A-1* *Aa1/VMIG1* *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839XT9		2039	Jun	Sinker	Tax	VRDO	6,195,000	0	0	6,195,000
011839XT9		2039	Dec	Sinker	Tax	VRDO	6,235,000	0	0	6,235,000
011839XT9		2040	Jun	Sinker	Tax	VRDO	6,275,000	0	0	6,275,000
011839XT9		2040	Dec	Sinker	Tax	VRDO	6,315,000	0	0	6,315,000
011839XT9		2041	Jun	Sinker	Tax	VRDO	6,355,000	0	0	6,355,000
011839XT9		2041	Dec	Sinker	Tax	VRDO	6,395,000	0	0	6,395,000
011839XT9		2042	Jun	Sinker	Tax	VRDO	6,430,000	0	0	6,430,000
011839XT9		2042	Dec	Sinker	Tax	VRDO	6,475,000	0	0	6,475,000
011839XT9		2043	Jun	Sinker	Tax	VRDO	6,515,000	0	0	6,515,000
011839XT9		2043	Dec	Sinker	Tax	VRDO	6,555,000	0	0	6,555,000
011839XT9		2044	Jun	Sinker	Tax	VRDO	6,595,000	0	0	6,595,000
011839XT9		2044	Dec	Sinker	Tax	VRDO	6,635,000	0	0	6,635,000
011839XT9		2045	Jun	Sinker	Tax	VRDO	6,680,000	0	0	6,680,000
011839XT9		2045	Dec	Sinker	Tax	VRDO	6,720,000	0	0	6,720,000
011839XT9		2046	Jun	Sinker	Tax	VRDO	6,760,000	0	0	6,760,000
011839XT9		2046	Dec	Sinker	Tax	VRDO	6,805,000	0	0	6,805,000
011839XT9		2047	Jun	Sinker	Tax	VRDO	6,845,000	0	0	6,845,000
011839XT9		2047	Dec	Sinker	Tax	VRDO	6,890,000	0	0	6,890,000
011839XT9		2048	Jun	Sinker	Tax	VRDO	6,930,000	0	0	6,930,000
011839XT9		2048	Dec	Sinker	Tax	VRDO	6,975,000	0	0	6,975,000
011839XT9		2049	Jun	Sinker	Tax	VRDO	7,020,000	0	0	7,020,000
011839XT9		2049	Dec	Sinker	Tax	VRDO	7,065,000	0	0	7,065,000
011839XT9		2050	Jun	Sinker	Tax	VRDO	7,105,000	0	0	7,105,000
011839XT9		2050	Dec	Sinker	Tax	VRDO	7,150,000	0	0	7,150,000
011839XT9		2051	Jun	Sinker	Tax	VRDO	7,195,000	0	0	7,195,000
011839XT9		2051	Dec	Sinker	Tax	VRDO	7,240,000	0	0	7,240,000
011839XT9		2052	Jun	Term	Tax	VRDO	7,285,000	0	0	7,285,000
						SC22A Total	**$200,000,000**	**$0**	**$0**	**$200,000,000**

SC22B State Capital Project Bonds II, 2022 Series B **Exempt** Prog: **621** Yield: **3.314%** Delivery: **7/7/2022** Underwriter: **Barclays** *AA+* *Aa1* *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839XW2	4.000%	2022	Dec	Serial	ESG	Prem	2,710,000	2,710,000	0	0
011839XX0	4.000%	2023	Jun	Serial	ESG	Prem	2,295,000	2,295,000	0	0
011839XY8	4.000%	2023	Dec	Serial	ESG	Prem	2,340,000	2,340,000	0	0
011839XZ5	5.000%	2024	Jun	Serial	ESG	Prem	2,390,000	2,390,000	0	0
011839YA9	5.000%	2024	Dec	Serial	ESG	Prem	2,440,000	2,440,000	0	0
011839YB7	5.000%	2025	Jun	Serial	ESG	Prem	3,245,000	0	0	3,245,000
011839YC5	5.000%	2025	Dec	Serial	ESG	Prem	3,335,000	0	0	3,335,000
011839YD3	5.000%	2026	Jun	Serial	ESG	Prem	3,415,000	0	0	3,415,000
011839YE1	5.000%	2026	Dec	Serial	ESG	Prem	3,500,000	0	0	3,500,000
011839YF8	5.000%	2027	Jun	Serial	ESG	Prem	3,590,000	0	0	3,590,000
011839YG6	5.000%	2027	Dec	Serial	ESG	Prem	3,680,000	0	0	3,680,000
011839YH4	5.000%	2028	Jun	Serial	ESG	Prem	3,770,000	0	0	3,770,000
011839YJ0	5.000%	2028	Dec	Serial	ESG	Prem	3,865,000	0	0	3,865,000
011839YK7	5.000%	2029	Jun	Serial	ESG	Prem	3,965,000	0	0	3,965,000
011839YL5	5.000%	2029	Dec	Serial	ESG	Prem	4,060,000	0	0	4,060,000
011839YM3	5.000%	2030	Jun	Serial	ESG	Prem	4,165,000	0	0	4,165,000
011839YN1	5.000%	2030	Dec	Serial	ESG	Prem	4,265,000	0	0	4,265,000
011839YP6	5.000%	2031	Jun	Serial	ESG	Prem	4,385,000	0	0	4,385,000
011839YQ4	5.000%	2031	Dec	Serial	ESG	Prem	4,485,000	0	0	4,485,000
011839YR2	5.000%	2032	Jun	Serial	ESG	Prem	4,595,000	0	0	4,595,000
011839YS0	5.000%	2032	Dec	Serial	ESG	Prem	4,710,000	0	0	4,710,000
011839YT8	5.000%	2033	Jun	Serial	ESG	Prem	3,725,000	0	0	3,725,000
011839YU5	5.000%	2033	Dec	Serial	ESG	Prem	3,815,000	0	0	3,815,000
011839YV3	5.000%	2034	Jun	Serial	ESG	Prem	3,915,000	0	0	3,915,000
011839YW1	5.000%	2034	Dec	Serial	ESG	Prem	4,010,000	0	0	4,010,000
011839YX9	4.000%	2037	Jun	Serial	ESG	Prem	7,030,000	0	0	7,030,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** **Fitch**
SC22B	**State Capital Project Bonds II, 2022 Series B**			**Exempt**	Prog: **621**	Yield: **3.314%**	Delivery: **7/7/2022**	Underwriter: **Barclays**	*AA+*	*Aa1* *N/A*
						SC22B Total	**$97,700,000**	**$12,175,000**	**$0**	**$85,525,000**
SC23A	**State Capital Project Bonds II, 2023 Series A**			**Exempt**	Prog: **621**	Yield: **3.648%**	Delivery: **10/17/2023**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
011839D46	5.000%	2027	Dec	Serial		Prem	16,885,000	0	0	16,885,000
011839D53	5.000%	2028	Jun	Serial		Prem	2,085,000	0	0	2,085,000
011839D61	5.000%	2028	Dec	Serial		Prem	2,135,000	0	0	2,135,000
011839D79	5.000%	2029	Jun	Serial		Prem	2,190,000	0	0	2,190,000
011839D87	5.000%	2029	Dec	Serial		Prem	2,245,000	0	0	2,245,000
011839D95	5.000%	2030	Jun	Serial		Prem	2,300,000	0	0	2,300,000
011839E29	5.000%	2030	Dec	Serial		Prem	2,360,000	0	0	2,360,000
011839E37	5.000%	2031	Jun	Serial		Prem	2,415,000	0	0	2,415,000
011839E45	5.000%	2031	Dec	Serial		Prem	2,475,000	0	0	2,475,000
011839E52	5.000%	2032	Jun	Serial		Prem	2,540,000	0	0	2,540,000
011839E60	5.000%	2032	Dec	Serial		Prem	2,605,000	0	0	2,605,000
011839E78	5.000%	2033	Jun	Serial		Prem	5,765,000	0	0	5,765,000
011839E86	5.000%	2033	Dec	Serial		Prem	5,905,000	0	0	5,905,000
011839E94	5.000%	2034	Jun	Serial		Prem	2,805,000	0	0	2,805,000
011839F28	5.000%	2034	Dec	Serial		Prem	2,875,000	0	0	2,875,000
011839F36	5.000%	2035	Jun	Serial		Prem	2,945,000	0	0	2,945,000
011839F44	5.000%	2035	Dec	Serial		Prem	3,020,000	0	0	3,020,000
011839F51	5.000%	2037	Jun	Sinker		Prem	5,545,000	0	0	5,545,000
011839F51	5.000%	2037	Dec	Term		Prem	5,680,000	0	0	5,680,000
011839F69	5.000%	2038	Jun	Sinker		Prem	3,415,000	0	0	3,415,000
011839F69	5.000%	2038	Dec	Term		Prem	3,500,000	0	0	3,500,000
011839F77	5.000%	2039	Jun	Sinker		Prem	3,590,000	0	0	3,590,000
011839F77	5.000%	2039	Dec	Term		Prem	3,675,000	0	0	3,675,000
011839F85	5.000%	2040	Jun	Sinker		Prem	1,480,000	0	0	1,480,000
011839F85	5.000%	2040	Dec	Term		Prem	1,515,000	0	0	1,515,000
011839F93	5.250%	2041	Jun	Sinker		Prem	3,970,000	0	0	3,970,000
011839F93	5.250%	2041	Dec	Term		Prem	4,075,000	0	0	4,075,000
						SC23A Total	**$99,995,000**	**$0**	**$0**	**$99,995,000**
SC24A	**State Capital Project Bonds II, 2024 Series A**			**Exempt**	Prog: **621**	Yield: **3.145%**	Delivery: **9/10/2024**	Underwriter: **Raymond James**	*AA+*	*Aa1* *N/A*
011839N86	5.000%	2027	Dec	Serial		Prem	7,910,000	0	0	7,910,000
011839N94	5.000%	2028	Jun	Serial		Prem	3,685,000	0	0	3,685,000
011839P27	5.000%	2028	Dec	Serial		Prem	3,775,000	0	0	3,775,000
011839P35	5.000%	2029	Jun	Serial		Prem	3,870,000	0	0	3,870,000
011839P43	5.000%	2029	Dec	Serial		Prem	3,970,000	0	0	3,970,000
011839P50	5.000%	2030	Jun	Serial		Prem	4,070,000	0	0	4,070,000
011839P68	5.000%	2030	Dec	Serial		Prem	4,170,000	0	0	4,170,000
011839P76	5.000%	2031	Jun	Serial		Prem	4,275,000	0	0	4,275,000
011839P84	5.000%	2031	Dec	Serial		Prem	4,380,000	0	0	4,380,000
011839P92	5.000%	2032	Jun	Serial		Prem	4,490,000	0	0	4,490,000
011839Q26	5.000%	2032	Dec	Serial		Prem	4,600,000	0	0	4,600,000
011839Q34	5.000%	2033	Jun	Serial		Prem	4,715,000	0	0	4,715,000
011839Q42	5.000%	2033	Dec	Serial		Prem	4,835,000	0	0	4,835,000
011839Q59	5.000%	2034	Jun	Serial		Prem	4,955,000	0	0	4,955,000
011839Q67	5.000%	2034	Dec	Serial		Prem	5,080,000	0	0	5,080,000
011839Q75	5.000%	2035	Jun	Serial		Prem	5,205,000	0	0	5,205,000
011839Q83	5.000%	2035	Dec	Serial		Prem	5,335,000	0	0	5,335,000
011839Q91	5.000%	2036	Jun	Serial		Prem	5,470,000	0	0	5,470,000
011839R25	5.000%	2036	Dec	Serial		Prem	5,605,000	0	0	5,605,000
011839R33	5.000%	2037	Jun	Serial		Prem	5,745,000	0	0	5,745,000
011839R41	5.000%	2037	Dec	Serial		Prem	5,890,000	0	0	5,890,000
011839R58	5.000%	2038	Jun	Sinker		Prem	6,040,000	0	0	6,040,000
011839R58	5.000%	2038	Dec	Term		Prem	6,190,000	0	0	6,190,000
011839R66	5.000%	2039	Jun	Sinker		Prem	6,345,000	0	0	6,345,000

Exhibit A

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 4/30/2025

State Capital Project Bonds II

	S and P	Moodys	Fitch
SC24A **State Capital Project Bonds II, 2024 Series A** — **Exempt** — Prog: **621** — Yield: **3.145%** — Delivery: **9/10/2024** — Underwriter: **Raymond James**	AA+	Aa1	N/A

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839R66	5.000%	2039	Dec	Term		Prem	6,495,000	0	0	6,495,000
						SC24A Total	**$127,100,000**	**$0**	**$0**	**$127,100,000**
						State Capital Project Bonds II Total	**$1,635,780,000**	**$205,975,000**	**$60,000,000**	**$1,369,805,000**
Commercial Paper Total	**$7,826,000.00**					**Total AHFC Bonds**	**$3,896,040,000**	**$506,830,000**	**$490,810,000**	**$2,898,400,000**
								Defeased Bonds (SC15A/15B/15C)		**$115,770,000**
								Total AHFC Bonds w/o Defeased Bonds		**$2,782,630,000**

Comments:

1 AHFC has defeased the following State Capital Project Bonds II, through advanced refundings and cash contributions, and will redeem them on their first optional redemption date - $54,780,000 2015 Series A (redeem 06/01/25), $29,945,000 2015 Series B (redeem 06/01/25), and $31,045,000 2015 Series C (redeem 12/01/25).

2 AHFC has issued $21.10 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.

3 The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.

4 Some of the Housing Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.

5 In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01B, E021A, E071A/B/D, E091A/B/D and SC19A).

6 The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.

7 AHFC also has a Conduit Revenue Bond Program where bonds are sold directly to the lender and serviced by the borrower. The bonds are not a liability of AHFC and thus are not included in this exhibit.

8 The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

Exhibit B

AHFC MORTGAGE LOAN PREPAYMENT STATISTICS

As of: 4/30/2025

1 Home Mortgage Revenue Bonds, 2002 Series A

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$575,488	10.86%	181
Remaining Principal Balance:	$59,808,286	3-Months	$1,260,834	7.98%	133
Weighted Average Seasoning:	88	6-Months	$4,077,018	12.22%	204
Weighted Average Interest Rate:	4.694%	12-Months	$5,396,352	8.35%	139
Bond Yield (TIC):	N/A	Life	$364,866,437	11.93%	199

2 Home Mortgage Revenue Bonds, 2007 Series A

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$268,018	5.26%	88
Remaining Principal Balance:	$59,341,385	3-Months	$372,774	2.47%	41
Weighted Average Seasoning:	77	6-Months	$1,017,408	3.32%	55
Weighted Average Interest Rate:	4.210%	12-Months	$2,118,730	3.48%	58
Bond Yield (TIC):	N/A	Life	$188,686,639	13.76%	229

3 Home Mortgage Revenue Bonds, 2007 Series B

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$161,954	3.36%	56
Remaining Principal Balance:	$56,845,918	3-Months	$293,907	2.04%	34
Weighted Average Seasoning:	78	6-Months	$1,644,863	5.49%	92
Weighted Average Interest Rate:	4.186%	12-Months	$3,448,898	5.80%	97
Bond Yield (TIC):	N/A	Life	$169,403,129	12.71%	212

4 Home Mortgage Revenue Bonds, 2007 Series D

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$19,995	0.29%	5
Remaining Principal Balance:	$82,685,129	3-Months	$587,606	2.78%	46
Weighted Average Seasoning:	72	6-Months	$1,305,986	3.06%	51
Weighted Average Interest Rate:	3.895%	12-Months	$2,059,864	2.44%	41
Bond Yield (TIC):	N/A	Life	$232,859,496	13.44%	224

5 Home Mortgage Revenue Bonds, 2009 Series A

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$889,031	9.97%	166
Remaining Principal Balance:	$101,161,884	3-Months	$961,358	3.70%	62
Weighted Average Seasoning:	68	6-Months	$2,687,481	5.07%	85
Weighted Average Interest Rate:	3.830%	12-Months	$6,538,255	6.27%	104
Bond Yield (TIC):	N/A	Life	$238,759,312	13.58%	226

6 Home Mortgage Revenue Bonds, 2009 Series B

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$129,851	1.44%	24
Remaining Principal Balance:	$107,707,540	3-Months	$982,242	3.55%	59
Weighted Average Seasoning:	70	6-Months	$2,643,263	4.70%	78
Weighted Average Interest Rate:	3.850%	12-Months	$5,190,273	4.68%	78
Bond Yield (TIC):	N/A	Life	$240,071,199	13.08%	218

7 Home Mortgage Revenue Bonds, 2009 Series D

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$109,971	1.21%	20
Remaining Principal Balance:	$108,652,266	3-Months	$1,170,024	4.17%	70
Weighted Average Seasoning:	74	6-Months	$2,933,013	5.14%	86
Weighted Average Interest Rate:	4.081%	12-Months	$7,802,484	6.94%	116
Bond Yield (TIC):	N/A	Life	$242,640,383	13.13%	219

8 Veterans Collateralized Bonds, 2016 First

Series: C1611 Prog: 210
Remaining Principal Balance: $27,979,287
Weighted Average Seasoning: 78
Weighted Average Interest Rate: 3.218%
Bond Yield (TIC): 2.578%

	Prepayments	CPR	PSA
1-Month	$7,463	0.32%	5
3-Months	$193,844	2.71%	45
6-Months	$283,495	2.00%	33
12-Months	$2,200,493	7.38%	123
Life	$49,345,034	13.56%	226

9 Veterans Collateralized Bonds, 2019 First & Second

Series: C1911 Prog: 211
Remaining Principal Balance: $19,175,414
Weighted Average Seasoning: 66
Weighted Average Interest Rate: 3.684%
Bond Yield (TIC): 3.217%

	Prepayments	CPR	PSA
1-Month	$240,193	13.88%	231
3-Months	$268,568	5.39%	90
6-Months	$322,393	3.26%	54
12-Months	$1,290,856	6.19%	103
Life	$42,410,159	18.89%	315

10 Veterans Collateralized Bonds, 2023 First

Series: C2311 Prog: 212
Remaining Principal Balance: $47,790,763
Weighted Average Seasoning: 27
Weighted Average Interest Rate: 5.173%
Bond Yield (TIC): 4.333%

	Prepayments	CPR	PSA
1-Month	$425,281	10.09%	186
3-Months	$1,215,406	9.52%	182
6-Months	$1,933,187	7.73%	154
12-Months	$4,470,830	8.87%	195
Life	$5,756,716	6.37%	174

11 Veterans Collateralized Bonds, 2024 First

Series: C2411 Prog: 213
Remaining Principal Balance: $73,050,937
Weighted Average Seasoning: 15
Weighted Average Interest Rate: 5.748%
Bond Yield (TIC): 4.352%

	Prepayments	CPR	PSA
1-Month	$607,463	9.46%	315
3-Months	$1,599,228	8.27%	295
6-Months	$3,035,284	7.92%	315
12-Months	$4,456,233	7.01%	326
Life	$4,456,233	7.01%	326

12 General Mortgage Revenue Bonds II, 2016 Series A

Series: GM16A Prog: 406
Remaining Principal Balance: $51,470,738
Weighted Average Seasoning: 95
Weighted Average Interest Rate: 3.516%
Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	$472,806	10.39%	173
3-Months	$878,633	6.53%	109
6-Months	$1,353,468	5.03%	84
12-Months	$3,399,736	6.10%	102
Life	$46,145,553	7.02%	117

13 General Mortgage Revenue Bonds II, 2018 Series A

Series: GM18A Prog: 407
Remaining Principal Balance: $49,874,817
Weighted Average Seasoning: 83
Weighted Average Interest Rate: 4.341%
Bond Yield (TIC): 3.324%

	Prepayments	CPR	PSA
1-Month	$171,673	4.04%	67
3-Months	$270,517	2.14%	36
6-Months	$1,136,196	4.36%	73
12-Months	$2,316,939	4.37%	73
Life	$48,762,346	9.04%	151

14 General Mortgage Revenue Bonds II, 2018 Series B

Series: GM18B Prog: 407
Remaining Principal Balance: $41,085,867
Weighted Average Seasoning: 32
Weighted Average Interest Rate: 7.138%
Bond Yield (TIC): 3.324%

	Prepayments	CPR	PSA
1-Month	$919,253	23.32%	389
3-Months	$1,321,331	11.85%	197
6-Months	$1,905,617	8.62%	144
12-Months	$4,336,698	9.95%	174
Life	$52,764,331	16.19%	270

15 General Mortgage Revenue Bonds II, 2019 Series A

			Prepayments	CPR	PSA
Series: GM19A	Prog: 408	1-Month	$285,451	3.68%	61
Remaining Principal Balance:	$91,226,920	3-Months	$1,022,358	4.35%	72
Weighted Average Seasoning:	84	6-Months	$2,237,003	4.69%	78
Weighted Average Interest Rate:	3.508%	12-Months	$4,922,061	5.12%	85
Bond Yield (TIC):	2.550%	Life	$61,063,040	9.29%	155

16 General Mortgage Revenue Bonds II, 2019 Series B

			Prepayments	CPR	PSA
Series: GM19B	Prog: 408	1-Month	$751,950	33.61%	560
Remaining Principal Balance:	$21,651,072	3-Months	$796,818	13.33%	222
Weighted Average Seasoning:	70	6-Months	$1,203,428	10.13%	169
Weighted Average Interest Rate:	5.410%	12-Months	$2,359,909	10.16%	169
Bond Yield (TIC):	2.550%	Life	$20,505,444	13.71%	229

17 General Mortgage Revenue Bonds II, 2020 Series A

			Prepayments	CPR	PSA
Series: GM20A	Prog: 409	1-Month	$167,336	1.81%	30
Remaining Principal Balance:	$109,573,179	3-Months	$1,042,937	3.71%	62
Weighted Average Seasoning:	81	6-Months	$2,769,018	4.83%	80
Weighted Average Interest Rate:	2.938%	12-Months	$6,436,981	5.49%	91
Bond Yield (TIC):	1.825%	Life	$40,912,513	6.64%	111

18 General Mortgage Revenue Bonds II, 2020 Series B

			Prepayments	CPR	PSA
Series: GM20B	Prog: 409	1-Month	$1,075,189	12.10%	202
Remaining Principal Balance:	$99,513,976	3-Months	$2,333,614	8.83%	147
Weighted Average Seasoning:	73	6-Months	$3,459,457	6.57%	109
Weighted Average Interest Rate:	3.898%	12-Months	$5,366,351	5.17%	86
Bond Yield (TIC):	1.825%	Life	$58,636,948	12.63%	210

19 General Mortgage Revenue Bonds II, 2022 Series A

			Prepayments	CPR	PSA
Series: GM22A	Prog: 410	1-Month	$3,768	0.13%	2
Remaining Principal Balance:	$33,577,377	3-Months	$17,027	0.20%	3
Weighted Average Seasoning:	46	6-Months	$30,581	0.18%	3
Weighted Average Interest Rate:	3.226%	12-Months	$1,395,941	3.91%	65
Bond Yield (TIC):	2.024%	Life	$3,903,238	3.13%	59

20 General Mortgage Revenue Bonds II, 2022 Series B

			Prepayments	CPR	PSA
Series: GM22B	Prog: 410	1-Month	$357,375	3.07%	51
Remaining Principal Balance:	$137,581,444	3-Months	$1,067,751	3.03%	51
Weighted Average Seasoning:	64	6-Months	$2,947,855	4.12%	69
Weighted Average Interest Rate:	3.688%	12-Months	$8,580,123	6.15%	103
Bond Yield (TIC):	2.024%	Life	$26,814,838	5.68%	95

21 General Mortgage Revenue Bonds II, 2022 Series C

			Prepayments	CPR	PSA
Series: GM22C	Prog: 411	1-Month	$391,610	5.54%	92
Remaining Principal Balance:	$82,229,525	3-Months	$1,187,922	5.57%	93
Weighted Average Seasoning:	33	6-Months	$1,803,964	4.23%	71
Weighted Average Interest Rate:	5.331%	12-Months	$3,413,742	3.95%	72
Bond Yield (TIC):	4.290%	Life	$4,204,349	2.03%	52

22 General Mortgage Revenue Bonds II, 2024 Series A

			Prepayments	CPR	PSA
Series: GM24A	Prog: 412	1-Month	$21,033	0.34%	9
Remaining Principal Balance:	$74,838,689	3-Months	$56,850	0.30%	9
Weighted Average Seasoning:	18	6-Months	$858,221	2.24%	71
Weighted Average Interest Rate:	6.133%	12-Months	$2,682,338	3.50%	135
Bond Yield (TIC):	4.056%	Life	$3,000,867	3.13%	137

23 General Mortgage Revenue Bonds II, 2024 Series B

			Prepayments	CPR	PSA
Series: GM24B	Prog: 412	1-Month	$25,462	0.48%	8
Remaining Principal Balance:	$63,781,326	3-Months	$1,108,047	6.62%	110
Weighted Average Seasoning:	71	6-Months	$1,997,000	5.93%	99
Weighted Average Interest Rate:	4.026%	12-Months	$3,285,641	4.89%	82
Bond Yield (TIC):	4.056%	Life	$4,412,682	5.23%	87

24 General Mortgage Revenue Bonds II, 2024 Series C

			Prepayments	CPR	PSA
Series: GM24C	Prog: 412	1-Month	$234,304	2.39%	65
Remaining Principal Balance:	$115,971,936	3-Months	$1,002,207	3.38%	98
Weighted Average Seasoning:	18	6-Months	$2,776,924	4.60%	145
Weighted Average Interest Rate:	7.019%	12-Months	$5,482,986	4.56%	177
Bond Yield (TIC):	5.746%	Life	$6,744,067	4.48%	196

25 General Mortgage Revenue Bonds II, 2025 Series A

			Prepayments	CPR	PSA
Series: GM25A	Prog: 413	1-Month	$216,712	2.30%	144
Remaining Principal Balance:	$111,703,564	3-Months	$278,880	0.99%	71
Weighted Average Seasoning:	8	6-Months	$278,880	0.99%	71
Weighted Average Interest Rate:	6.030%	12-Months	$278,880	0.99%	71
Bond Yield (TIC):	4.228%	Life	$278,880	0.99%	71

26 Corporation

			Prepayments	CPR	PSA
Series: CORP	Prog: 2	1-Month	$8,528,634	5.22%	102
Remaining Principal Balance:	$1,828,279,242	3-Months	$21,290,684	4.46%	87
Weighted Average Seasoning:	58	6-Months	$46,641,003	4.87%	98
Weighted Average Interest Rate:	4.517%	12-Months	$99,231,593	5.28%	111
Bond Yield (TIC):	N/A	Life	$2,157,403,833	8.74%	171

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases.
6. Loan balances refer to all current or delinquent loans, and the prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans, including transfers, pledged to the payment of the bonds.
8. Loan balances and prepayments do not include OCR funds, which are in certain bond deals to ensure sufficient cash flow and alleviate default risk .
9. Some Bonds (E071A/B/D, E091A/B/D, GM18B, GM19B, GM20B, GM22B and GM24B) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all of the Housing Bonds included in Exhibit B Prepayment Report.

ALASKA HOUSING FINANCE CORPORATION

BOND ISSUANCE & SPECIAL REDEMPTION SUMMARY

04/30/25

BOND ISSUANCE SUMMARY:

Year	Tax-Exempt	Taxable	Total
FY 2025	312,100,000	-	**312,100,000**
FY 2024	273,015,000	120,000,000	**393,015,000**
FY 2023	185,665,000	-	**185,665,000**
FY 2022	122,795,000	200,000,000	**322,795,000**
FY 2021	300,265,000	96,665,000	**396,930,000**
FY 2020	221,685,000	140,000,000	**361,685,000**
FY 2019	227,780,000	-	**227,780,000**
FY 2018	223,380,000	240,000,000	**463,380,000**
FY 2017	150,000,000	-	**150,000,000**
FY 2016	55,620,000	-	**55,620,000**
FY 2015	283,005,000	140,000,000	**423,005,000**
FY 2014	124,400,000	-	**124,400,000**
FY 2013	332,015,000	150,000,000	**482,015,000**
FY 2012	200,110,000	28,945,000	**229,055,000**
FY 2011	248,345,000	-	**248,345,000**
FY 2010	161,740,000	193,100,000	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY73-95	6,055,498,544	3,873,200,000	**9,928,698,544**

SPECIAL REDEMPTION SUMMARY:

Year	Surplus	Refunding	Total
FY 2025	12,835,000	39,980,000	**52,815,000**
FY 2024	22,060,000	67,310,000	**89,370,000**
FY 2023	20,955,000	-	**20,955,000**
FY 2022	77,935,000	314,345,000	**392,280,000**
FY 2021	195,805,000	133,850,000	**329,655,000**
FY 2020	70,440,000	100,955,000	**171,395,000**
FY 2019	24,400,000	-	**24,400,000**
FY 2018	32,115,000	112,310,000	**144,425,000**
FY 2017	31,925,000	11,135,000	**43,060,000**
FY 2016	59,945,000	116,810,000	**176,755,000**
FY 2015	85,095,000	349,705,000	**434,800,000**
FY 2014	54,815,000	-	**54,815,000**
FY 2013	500,710,000	99,265,000	**599,975,000**
FY 2012	363,290,000	128,750,000	**492,040,000**
FY 2011	253,120,000	64,350,000	**317,470,000**
FY 2010	203,339,750	142,525,000	**345,864,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2025 ISSUANCES DETAIL BY SERIES

Series	Tax-Exempt	Taxable	Total
C2411	75,000,000	-	75,000,000
SC24A	127,100,000	-	127,100,000
GM25A	110,000,000	-	110,000,000
	-	-	-

FY 2024 ISSUANCES DETAIL BY SERIES

Series	Tax-Exempt	Taxable	Total
C2311	49,900,000	-	49,900,000
GM24A	75,000,000	-	75,000,000
GM24B	48,120,000	-	48,120,000
GM24C	-	120,000,000	120,000,000
SC23A	99,995,000	-	99,995,000

FY 2023 ISSUANCES DETAIL BY SERIES:

Series	Tax-Exempt	Taxable	Total
SC22B	97,700,000	-	97,700,000
GM22C	87,965,000	-	87,965,000

FY 2025 REDEMPTION DETAIL BY SERIES:

Series	Surplus	Refunding	Total
SC14D	-	39,980,000	39,980,000
SC15A	-	-	-
SC15B	-	-	-
E021A	1,265,000	-	1,265,000
C1911	900,000	-	900,000
GM16A	780,000	-	780,000
GM18A	2,005,000	-	2,005,000
GM19A	1,140,000	-	1,140,000
GM20A	2,680,000	-	2,680,000
GM22A	1,010,000	-	1,010,000
GM22C	1,550,000	-	1,550,000
GM24A	365,000	-	365,000
GM24C	1,140,000	-	1,140,000

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ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

04/30/25

Bond Data	GP01A	GP01B	E021A	E071A	E071B	E071D	E091A	E091B	E091D	SC17B	SC18A	SC19A	SC22A
Outstanding	23,570,000	28,800,000	22,545,000	60,100,000	60,100,000	71,595,000	68,440,000	68,440,000	68,435,000	90,000,000	90,000,000	140,000,000	200,000,000
CUSIP #	0118326M9	0118326N7	0118327K2	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839NY9	011839RX7	011839VW4	011839XT9
Issue Date	08/02/01	08/02/01	05/16/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	12/07/17	05/22/18	07/11/19	06/01/22
Maturity Date	12/01/30	12/01/30	06/01/32	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/47	12/01/43	12/01/44	06/01/52
Credit Ratings	AA+/Aaa	AA+/Aaa	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1
Remrkt Agent	Wells Fargo	Wells Fargo	Wells Fargo	TD Securities	Ray James	Wells Fargo	TD Securities	Ray James	Wells Fargo	Ray James	BofA	RBC	Barclays
Remarket Fee	0.06%	0.06%	0.06%	0.06%	0.04%	0.06%	0.06%	0.04%	0.06%	0.04%	0.04%	0.06%	0.04%
Liquidity Type	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	Self	Self	Self	Barclays
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO
Reset Date	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	AMT	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable	Taxable
Credit Type	Housing	Housing	Housing	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	GO	GO
Current Rate	3.57%	3.57%	3.07%	3.57%	3.60%	3.57%	3.57%	3.60%	3.57%	4.33%	4.35%	4.35%	4.35%
Average Rate	1.30%	1.30%	1.44%	1.13%	1.11%	1.10%	0.89%	0.89%	0.91%	2.52%	2.57%	2.63%	4.52%
Maximum Rate	9.25%	9.25%	10.25%	9.50%	7.90%	8.50%	5.00%	5.00%	5.21%	6.75%	5.40%	7.00%	5.43%
Minimum Rate	0.01%	0.01%	0.02%	0.02%	0.02%	0.01%	0.01%	0.01%	0.01%	0.08%	0.08%	0.07%	0.85%
Bnchmrk Rate	1.31%	1.31%	1.29%	1.07%	1.07%	1.07%	0.92%	0.92%	0.93%	2.48%	2.49%	2.54%	4.50%
Bnchmrk Sprd	(0.00%)	(0.00%)	0.14%	0.05%	0.04%	0.03%	(0.03%)	(0.03%)	(0.01%)	0.04%	0.08%	0.09%	0.02%
FY 2024 Avg	3.50%	3.50%	3.40%	3.50%	3.51%	3.51%	3.51%	3.51%	3.50%	5.36%	5.34%	5.34%	5.35%
FY 2025 Avg	3.07%	3.07%	2.96%	3.07%	3.10%	3.08%	3.09%	3.12%	3.07%	4.78%	4.78%	4.76%	4.75%
FY 2025 Sprd	(0.09%)	(0.09%)	(0.20%)	(0.09%)	(0.06%)	(0.08%)	(0.07%)	(0.04%)	(0.09%)	(0.02%)	(0.02%)	(0.03%)	(0.05%)

INTEREST RATE SWAP SUMMARY											NET PAYMENT TOTALS (DEBT SERVICE)		
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread	Pay Fixed	Rec Float	Net Payment
GP01B	BANA	A+/Aa1	12/01/30	28,800,000	4.113%	1.241%	2.872%	1.305%	4.176%	0.063%	64,511,217	18,437,754	46,073,463
E021A	Goldman	AA-/Aa2	06/01/32	22,545,000	2.980%	1.215%	1.765%	1.436%	3.201%	0.221%	36,076,122	11,820,875	24,255,247
E071A[1]	Goldman	AA-/Aa2	12/01/41	115,077,000	3.735%	1.215%	2.520%	1.119%	3.639%	(0.096%)	90,024,149	26,381,491	63,642,658
E071A[2]	JP Morgan	AA-/Aa2	12/01/41	76,718,000	3.720%	1.215%	2.505%	1.098%	3.603%	(0.117%)	59,792,737	17,766,327	42,026,410
E091A[1]	Wells Fargo	A+/Aa2	12/01/40	61,594,500	3.761%	1.081%	2.680%	0.892%	3.572%	(0.189%)	41,551,277	10,675,812	30,875,465
E091A[2]	Goldman	AA-/Aa2	12/01/40	61,594,500	3.761%	1.081%	2.680%	0.889%	3.569%	(0.192%)	41,551,277	10,403,416	31,147,861
E091A[3]	JP Morgan	AA-/Aa2	12/01/40	82,126,000	3.740%	1.081%	2.659%	0.909%	3.569%	(0.171%)	55,092,360	14,239,783	40,852,577
SC19A	BONY	A/Aa3	12/01/29	140,000,000	3.222%	2.657%	0.565%	2.634%	3.199%	(0.023%)	24,809,400	19,375,099	5,434,301
			TOTAL	**588,455,000**	**3.607%**	**1.512%**	**2.094%**	**1.421%**	**3.515%**	**(0.092%)**	**413,408,540**	**129,100,558**	**284,307,983**

FY 2025 REMARKETING SUMMARY BY CREDIT TYPE								
#1 RA FY25	Bond Data	Exempt FHLB	AMT FHLB	Taxable BARC	Taxable Self	Total FY25	Total FY24	Total FY23
TD	Allocation	45.3%	2.3%	20.2%	32.3%	100.0%	100.0%	100.0%
3.07%	Avg Rate	3.09%	2.96%	4.75%	4.77%	3.96%	4.45%	3.19%
#1 RA FY24	Max Rate	4.41%	4.46%	5.35%	5.38%	5.38%	5.43%	5.23%
TD	Min Rate	1.78%	0.62%	4.33%	4.30%	0.62%	0.82%	0.42%
3.50%	Bench Spread	(0.07%)	(0.20%)	(0.05%)	(0.02%)	(0.05%)	(0.01%)	0.03%

MONTHLY FLOAT SUMMARY	
April 30, 2025	
Total Bonds	**$2,782,630,000**
Total Float	**$992,025,000**
Self-Liquid	**$320,000,000**
Float %	**35.7%**
Hedge %	**59.3%**

AHFC LIQUIDITY ANALYSIS (As of 4/30/25)

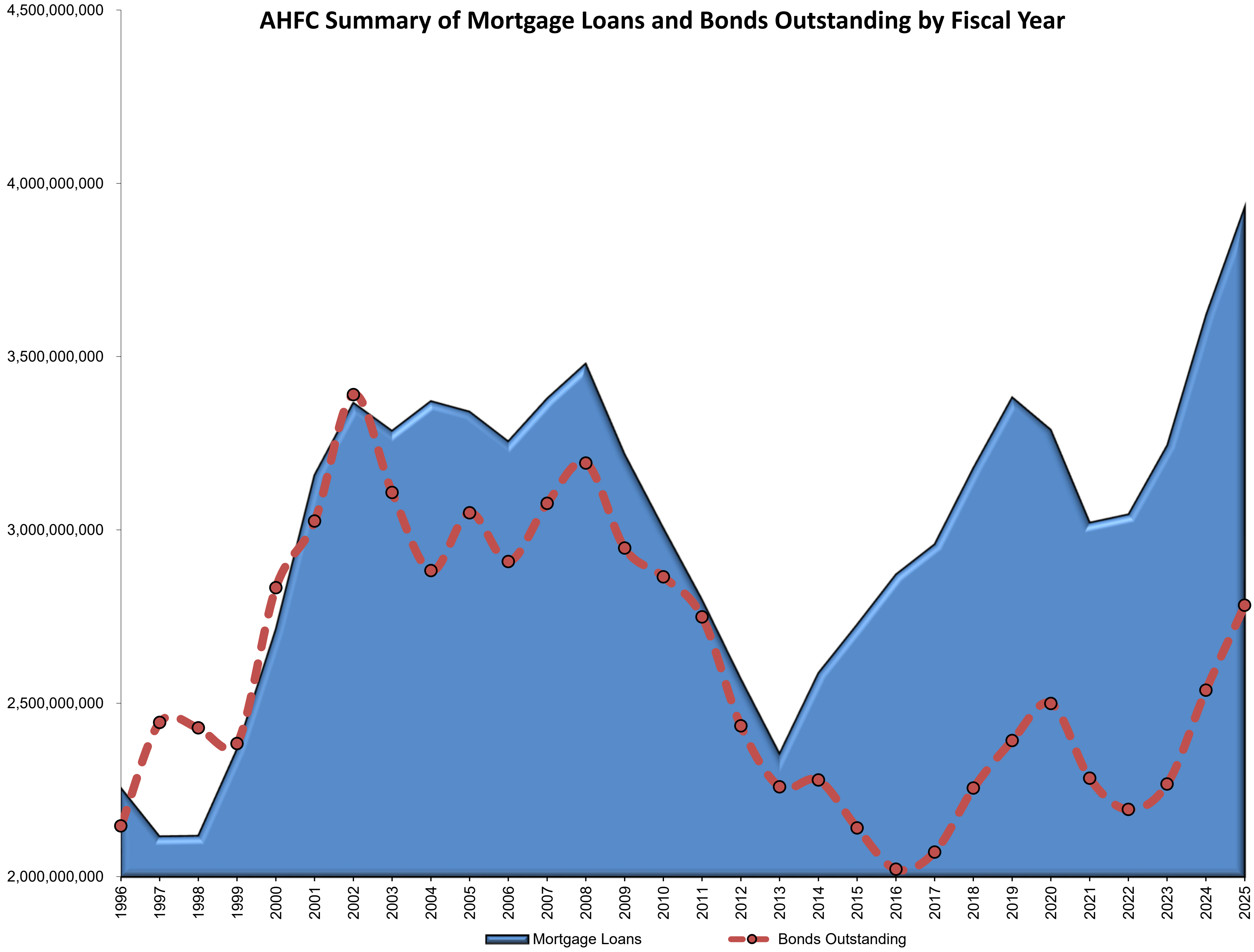
Self-Liquidity Matched Sources	Type	Yield	Maturity	Amount	R1	R2	R3
Invesco US Govt MMF	MMF1	4.30	04/30/25	330,691	330,691	330,691	330,691
Commercial Paper - Highest	CP1	4.53	06/25/25	7,548,126	5,057,245	5,057,245	6,989,565
Commercial Paper - Other	CP2						
Standby Letter of Credit	SUMI	N/A	04/01/30	180,000,000	180,000,000	180,000,000	180,000,000
Revolving Line of Credit	RBC	N/A	04/30/30	140,000,000	140,000,000	140,000,000	140,000,000
Total Self-Liquidity Matched Sources		**4.52**	**06/22/25**	**327,878,817**	**325,387,935**	**325,387,935**	**327,320,256**

Self-Liquidity Other Sources	Type	Yield	Maturity	Amount	R1	R2	R3
Invesco US Govt MMF	MMF1	4.30	04/30/25	28,259,944	28,259,944	28,259,944	28,259,944
JP Morgan Prime MMF	MMF2	4.35	04/30/25	3,631,140	3,631,140	3,631,140	3,631,140
Morgan Stanley Prime MMF	MMF3	4.37	04/30/25	61,124,059		61,124,059	61,124,059
Commercial Paper - Highest	CP1	4.75	07/06/25	217,671,251	145,839,738	145,839,738	201,563,578
Commercial Paper - Other	CP2	0.00	04/30/25	-			
Agency Bonds AAA	BOND	4.76	07/10/29	33,593,107	30,233,796	30,569,727	30,233,796
GeFONSI AK Investment Pool	GEF	4.45	04/30/25	33,837,259		22,670,964	33,837,259
Unrestricted Cash DDA	CASH	3.50	04/30/25	7,028,826	7,028,826	7,028,826	7,028,826
Total Self-Liquidity Other Sources		**4.60**	**10/18/25**	**385,145,586**	**214,993,444**	**299,124,398**	**365,678,603**
Total Self-Liquidity Combined Sources		**4.60**	**10/16/25**	**713,024,403**	**540,381,379**	**624,512,333**	**692,998,858**

Self-Liquidity Requirements	Mode	Tax Status	Hedge	Amount	R1	R2	R3
AHFC Commercial Paper	Various	Taxable	Unhedged	7,826,000	36,965,000	7,826,000	36,965,000
SCPB II 2017 Series B	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
SCPB II 2018 Series A	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
SCPB II 2019 Series A	Weekly	Taxable	Hedged	140,000,000	140,000,000	140,000,000	140,000,000
Total Self-Liquidity Requirements				**327,826,000**	**356,965,000**	**327,826,000**	**356,965,000**
Excess of Sources Over Requirements				**385,198,403**	**183,416,379**	**296,686,333**	**336,033,858**
Ratio of Sources to Requirements				**2.18**	**1.51**	**1.91**	**1.94**

VRDO's with SBPA/LOC	Mode	Provider	Maturity	Amount
GPB 2001 Series A & B	Weekly	FHLB	08/10/26	52,370,000
HMRB 2002 Series A	Daily	FHLB	08/10/26	22,545,000
HMRB 2007 Series A, B & D	Weekly	FHLB	08/10/28	191,795,000
HMRB 2009 Series A & B	Weekly	FHLB	08/10/29	136,880,000
HMRB 2009 Series D	Weekly	FHLB	08/10/29	68,435,000
SCPB II 2022 Series A	Weekly	BARC	06/01/27	200,000,000
Total VRDO/SBPA				**672,025,000**

1D Liquidity	100,374,659
3D Liquidity	33,837,259
Repo Facility	33,593,107
Securities	225,219,377
Direct Credit	320,000,000
CP next 6M	36,965,000
CP next 12M	99,190,000


AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year
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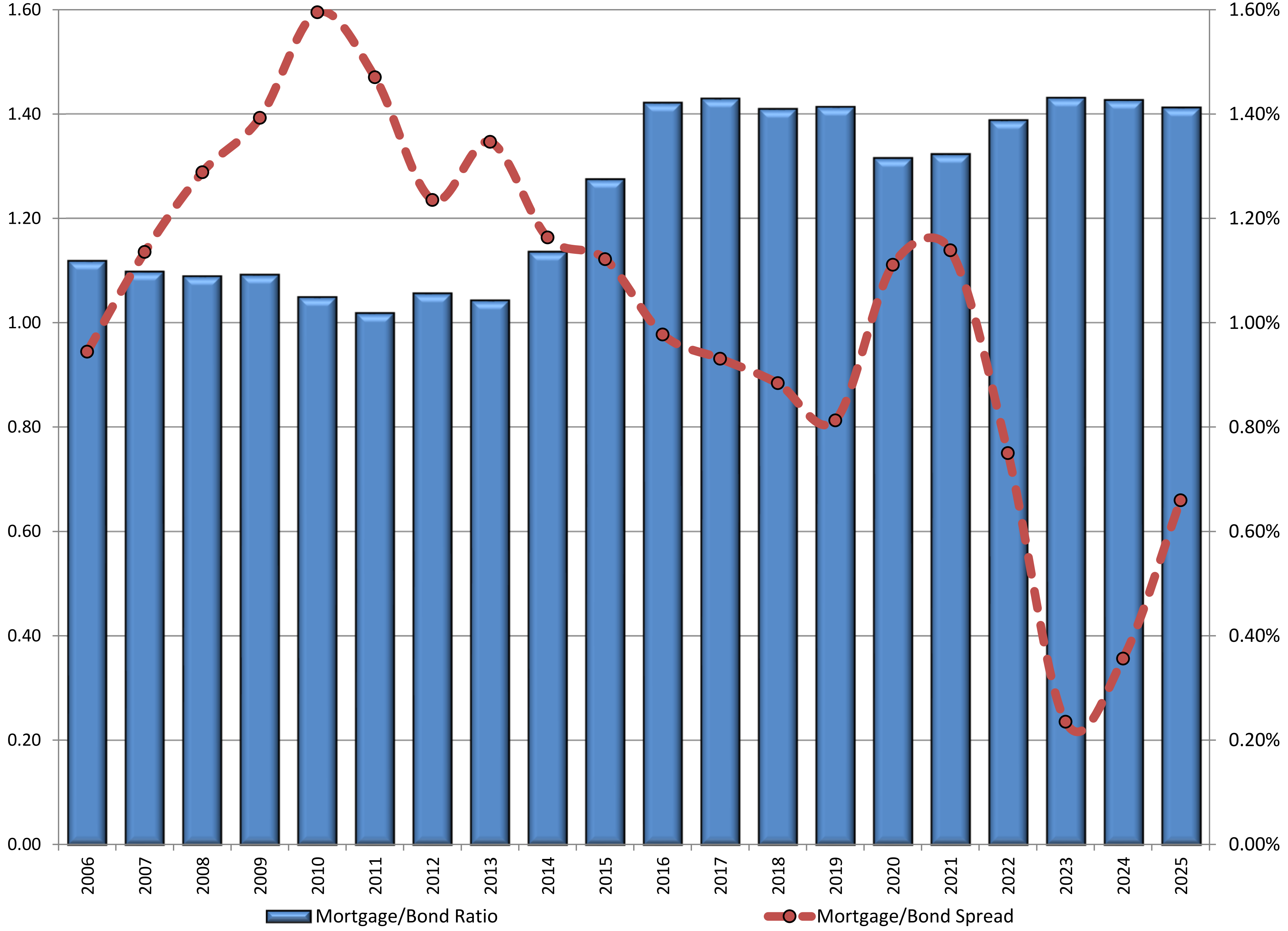
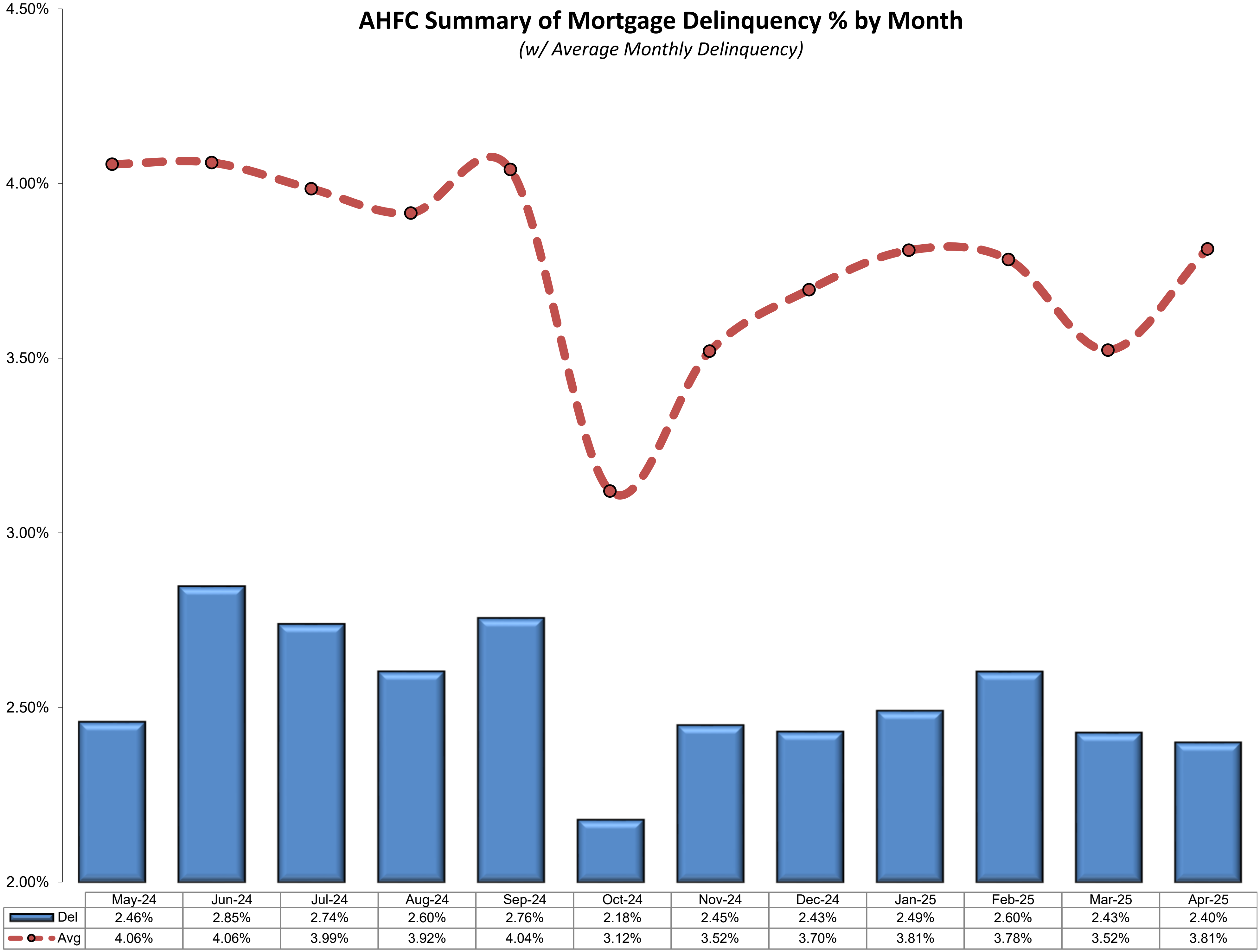
2022
2023
2024
2025
Mortgage Loans
Bonds Outstanding

AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year

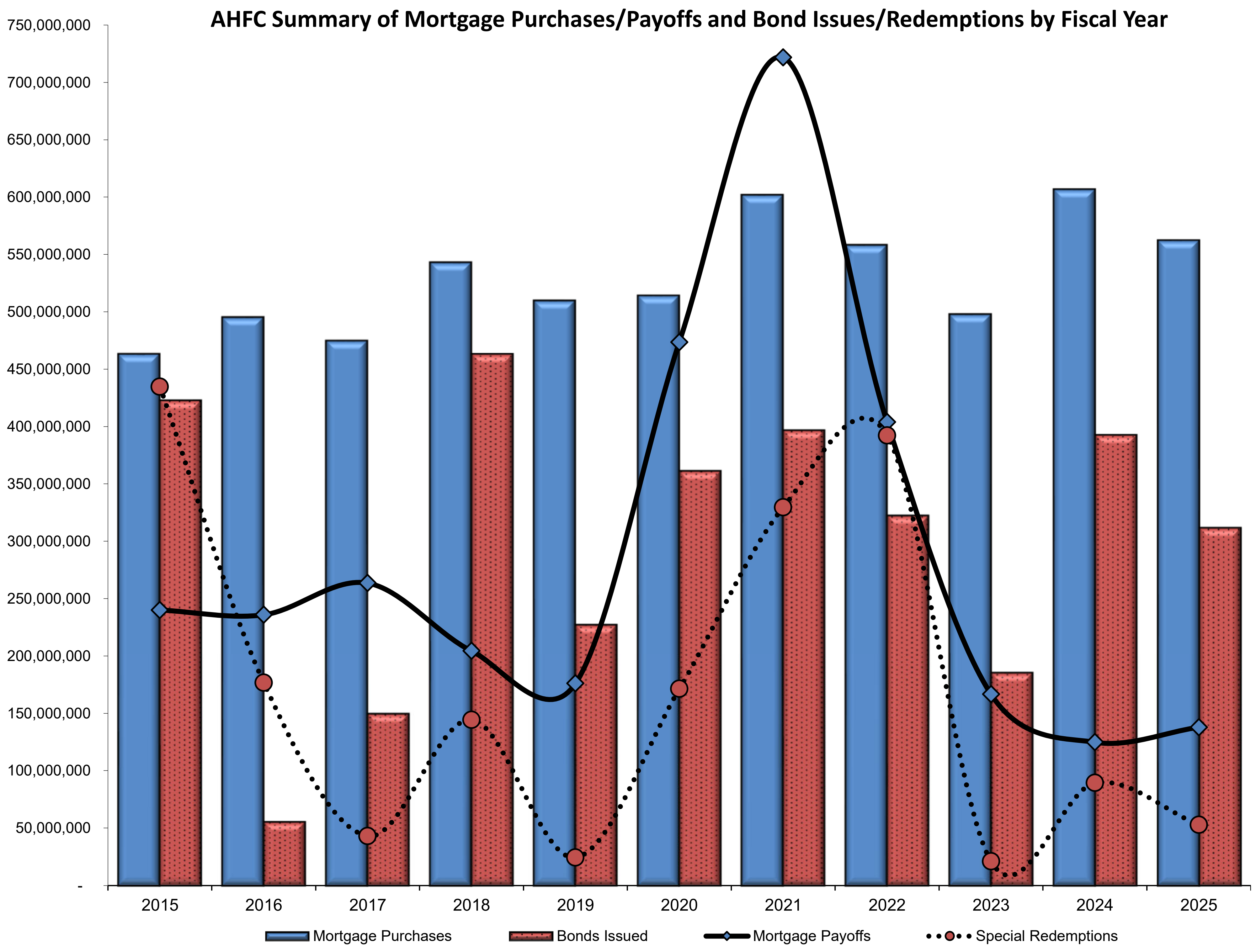




AHFC Summary of Mortgage Delinquency % by Month

(w/ Average Monthly Delinquency)

	May-24	Jun-24	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24	Jan-25	Feb-25	Mar-25	Apr-25
■ Del	2.46%	2.85%	2.74%	2.60%	2.76%	2.18%	2.45%	2.43%	2.49%	2.60%	2.43%	2.40%
-●- Avg	4.06%	4.06%	3.99%	3.92%	4.04%	3.12%	3.52%	3.70%	3.81%	3.78%	3.52%	3.81%


AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year
750,000,000
700,000,000
650,000,000
600,000,000
550,000,000
500,000,000
450,000,000
400,000,000
350,000,000
300,000,000
250,000,000
200,000,000
150,000,000
100,000,000
50,000,000
-
2015
2016
2017
2018
2019
2020
2021
2022
2023
2024
2025
Mortgage Purchases
Bonds Issued
Mortgage Payoffs
Special Redemptions

AHFC Bond Portfolio by Interest Type and Bond Structure