Alaska Housing
FINANCE CORPORATION

FEBRUARY 2025

MORTGAGE & BOND DISCLOSURE REPORT

ALASKA HOUSING FINANCE CORPORATION

FEBRUARY 2025 COMPARATIVE SUMMARY

Mortgage & Bond Portfolio:	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2023	FY 2024	% Change	02/29/24	02/28/25	% Change
Total Mortgage Loan Portfolio	**3,244,239,341**	**3,619,469,561**	**12%**	**3,550,300,377**	**3,884,665,051**	**9%**
Mortgage Average Rate %	4.20%	4.54%	8%	4.46%	4.74%	6%
Delinquency % of $ (30+ Days)	2.90%	2.85%	(2%)	2.97%	2.60%	(12%)
Foreclosure % of $ (Annualized)	0.13%	0.10%	(23%)	0.14%	0.06%	(58%)
Mortgage Purchases	498,034,730	606,942,223	22%	443,144,315	497,894,297	12%
Mortgage Payoffs	166,703,311	124,880,884	(25%)	74,883,674	110,546,349	48%
Purchase/Payoff Variance	**331,331,419**	**482,061,339**	**45%**	**368,260,641**	**387,347,948**	**5%**
Purchase Average Rate %	5.34%	6.38%	19%	6.44%	6.17%	(4%)
Bonds - Fixed Rate GO	597,700,000	638,555,000	7%	668,545,000	734,035,000	10%
Bonds - Fixed Rate Housing	639,885,000	894,180,000	40%	790,695,000	1,056,570,000	34%
Bonds - Floating Hedged	620,950,000	599,545,000	(3%)	610,375,000	588,455,000	(4%)
Bonds - Floating Unhedged	408,640,000	405,295,000	(1%)	406,980,000	403,570,000	(1%)
Total Bonds Outstanding	**2,267,175,000**	**2,537,575,000**	**12%**	**2,476,595,000**	**2,782,630,000**	**12%**
Requiring Self-Liquidity	320,000,000	320,000,000	0%	320,000,000	320,000,000	0%
Bond Average Rate %	3.97%	4.18%	5%	4.14%	4.08%	(1%)
Fixed Bond Average Rate %	3.73%	3.97%	6%	3.93%	4.06%	3%
New Bond Issuances	185,665,000	393,015,000	112%	269,895,000	312,100,000	16%
Special Bond Redemptions	20,955,000	89,370,000	326%	10,890,000	52,815,000	385%
Scheduled Bond Redemptions	91,270,000	100,555,000	10%	49,585,000	54,210,000	9%
Issue/Redemption Variance	**73,440,000**	**203,090,000**	**177%**	**209,420,000**	**205,075,000**	**(2%)**
Issuance Average Yield %	3.77%	4.50%	19%	4.71%	3.82%	(19%)
Mortgage/Fixed Bond Spread %	**0.47%**	**0.57%**	**22%**	**0.53%**	**0.68%**	**27%**
Mortgage/Bond Ratio	**1.43**	**1.43**	**(0%)**	**1.43**	**1.40**	**(3%)**

Investment Portfolio:	Investment Amounts as of Month End			Annual Return as of Month End		
	02/29/24	02/28/25	% Change	02/29/24	02/28/25	% Change
Liquidity Reserve Fund	316,839,546	238,507,665	(25%)	5.51%	5.56%	1%
Bond Trust Funds	138,217,000	179,371,002	30%	5.33%	5.26%	(1%)
SAM General Fund	119,914,337	135,992,787	13%	5.45%	5.19%	(5%)
Mortgage Collections	58,469,539	32,875,718	(44%)	5.38%	5.17%	(4%)
Total Investments	**633,440,423**	**586,747,172**	(7%)	**5.45%**	**5.36%**	(2%)

ALASKA HOUSING FINANCE CORPORATION

FEBRUARY 2025 COMPARATIVE SUMMARY

AHFC Financial Statements:
(in Thousands of Dollars)

	Fiscal Year Annual Audited			Second Quarter Unaudited		
	FY 2023	FY 2024	% Change	FY 2024	FY 2025	% Change
Mortgage & Loan Revenue	127,895	147,583	15%	69,235	85,735	24%
Investment Income	39,401	44,241	12%	20,926	18,723	(11%)
Grant Revenue	143,957	92,403	(36%)	33,721	48,414	44%
Housing Rental Subsidies	12,700	12,664	(0%)	6,527	7,177	10%
Rental Income	11,509	12,307	7%	6,066	6,177	2%
Other Revenue	3,165	3,021	(5%)	1,448	994	(31%)
Total Revenue	**338,627**	**312,219**	**(8%)**	**137,923**	**167,220**	**21%**
Interest Expenses	79,853	91,885	15%	44,460	50,304	13%
Grant Expenses	138,014	90,592	(34%)	39,464	49,388	25%
Operations & Administration	47,774	53,648	12%	26,145	28,421	9%
Rental Housing Expenses	17,175	18,506	8%	8,434	7,769	(8%)
Mortgage and Loan Costs	12,501	13,814	11%	7,328	7,610	4%
Bond Financing Expenses	4,834	6,206	28%	2,602	2,897	11%
Provision for Loan Loss	1,640	7,317	346%	187	2,187	1070%
Total Expenses	**301,791**	**281,968**	**(7%)**	**128,620**	**148,576**	**16%**
Operating Income (Loss)	**36,836**	**30,251**	**(18%)**	**9,303**	**18,644**	**100%**
Contributions to the State	8,047	5,665	(30%)	3,352	3,012	(10%)
Change in Net Position	**28,789**	**24,586**	**(15%)**	**5,951**	**15,632**	**163%**
Total Assets/Deferred Outflows	4,324,347	4,516,164	4%	4,328,797	4,617,432	7%
Total Liabilities/Deferred Inflows	2,696,097	2,863,328	6%	2,694,596	2,948,964	9%
Net Position	**1,628,250**	**1,652,836**	**2%**	**1,634,201**	**1,668,468**	**2%**

AHFC Dividend Calculation:
(in Thousands of Dollars)

	Through Fiscal Year		
	FY 2023	FY 2024	% Change
Change in Net Position	28,789	24,585	(15%)
Add - State Contributions	8,047	5,665	(30%)
Add - SCPB Debt Service	8,415	3,745	(55%)
Add - AHFC Capital Projects	18,629	16,385	(12%)
Adjusted Net Position Change	**63,880**	**50,380**	**(21%)**
Factor % from Statutes	75%	75%	
Dividend Transfer Available	**47,910**	**37,785**	**(21%)**

Through FY 2025 - Second Quarter

AHFC Dividend Summary	
SOA Cash Transfers	799,514
SOA Bond Debt Service	513,742
SOA Capital Projects	294,915
AHFC Capital Projects	671,832
Total Dividend Appropriations	**2,280,003**
Total Dividend Expenditures	**2,137,875**
Total Dividend Remaining	**142,128**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **2/28/2025**

AHFC PORTFOLIO:	DOLLARS	% of $
MORTGAGES	3,711,094,457	94.91%
PARTICIPATION LOANS	125,017,862	3.20%
UNCONVENTIONAL/REO	74,184,807	1.90%
TOTAL PORTFOLIO	**3,910,297,126**	100.00%

DELINQUENT (Exclude UNC/REO):		
30 DAYS PAST DUE	59,683,062	1.56%
60 DAYS PAST DUE	15,470,986	0.40%
90 DAYS PAST DUE	10,284,300	0.27%
120+ DAYS PAST DUE	14,391,547	0.38%
TOTAL DELINQUENT	**99,829,896**	2.60%

PORTFOLIO SUMMARY STATISTICS:

AVG INTEREST RATE	4.680%	PMI INSURANCE %	28.1%
- (Exclude UNC/REO)	4.736%	FHA/HUD184 INS %	7.9%
AVG REMAINING TERM	301	VA INSURANCE %	6.7%
AVG LOAN TO VALUE	75	RD INSURANCE %	2.9%
MY HOME %	30.6%	UNINSURED %	54.4%
FIRST HOME LTD %	21.0%	SINGLE FAMILY %	90.1%
FIRST HOME %	18.0%	MULTI-FAMILY %	9.9%
RURAL %	10.9%	ANCHORAGE %	39.2%
MF/SPEC NEEDS %	9.5%	NOT ANCHORAGE %	60.8%
VETERANS %	7.2%	NORTHRIM BANK %	38.4%
OTHER PROGRAM %	3.0%	OTHER SERVICER %	61.6%

MORTGAGE AND LOAN ACTIVITY:	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	594,028,150	509,364,368	621,738,671	373,881,186	22,859,194
MORTGAGE COMMITMENTS	599,609,625	465,650,120	631,309,641	398,930,147	29,894,713
MORTGAGE PURCHASES	558,436,080	498,034,730	606,942,223	497,894,297	47,260,608
AVG PURCHASE PRICE	353,243	397,479	412,574	438,191	422,983
AVG INTEREST RATE	3.191%	5.341%	6.381%	6.166%	6.109%
AVG BEGINNING TERM	352	356	354	354	352
AVG LOAN TO VALUE	84	85	86	86	88
INSURANCE %	46.1%	53.6%	59.7%	61.0%	62.0%
SINGLE FAMILY%	94.9%	96.2%	99.7%	98.2%	100.0%
ANCHORAGE %	38.2%	34.2%	40.0%	37.6%	32.4%
NORTHRIM BANK %	40.4%	36.2%	41.1%	44.4%	36.4%
STREAMLINE REFINANCE %	3.5%	0.0%	0.1%	0.2%	1.4%
MORTGAGE PAYOFFS	403,936,804	166,704,214	124,882,497	110,546,348	10,668,318
MORTGAGE FORECLOSURES	4,652,303	4,168,814	3,568,682	1,748,325	0

ALASKA HOUSING FINANCE CORPORATION

As of: **2/28/2025**

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.680%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	75

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	3,711,094,457	94.9%
PARTICIPATION LOANS	125,017,862	3.2%
UNCONVENTIONAL/REO	74,184,807	1.9%
TOTAL PORTFOLIO	**3,910,297,127**	**100.0%**

TOTAL DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	59,683,062	1.56%
60 DAYS PAST DUE	15,470,986	0.40%
90 DAYS PAST DUE	10,284,300	0.27%
120+ DAYS PAST DUE	14,391,547	0.38%
TOTAL DELINQUENT	**99,829,896**	**2.60%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	1,194,852,721	30.6%
FIRST HOME LIMITED	819,912,522	21.0%
FIRST HOME	702,866,751	18.0%
RURAL	425,389,648	10.9%
MULTI-FAMILY/SPECIAL NEEDS	371,128,369	9.5%
VETERANS MORTGAGE PROGRAM	280,424,454	7.2%
OTHER LOAN PROGRAM	115,722,663	3.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,877,003,714	73.6%
MULTI-FAMILY	388,947,061	9.9%
CONDO	331,563,581	8.5%
DUPLEX	240,926,795	6.2%
3-PLEX/4-PLEX	59,011,376	1.5%
OTHER PROPERTY TYPE	12,844,600	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	1,531,831,745	39.2%
FAIRBANKS/NORTH POLE	544,374,290	13.9%
WASILLA/PALMER	484,751,553	12.4%
JUNEAU/KETCHIKAN	345,521,680	8.8%
KENAI/SOLDOTNA/HOMER	283,769,342	7.3%
EAGLE RIVER/CHUGIAK	204,188,833	5.2%
KODIAK ISLAND	97,876,875	2.5%
OTHER GEOGRAPHIC REGION	417,982,808	10.7%
MORTGAGE INSURANCE		
UNINSURED	2,128,448,800	54.4%
PRIMARY MORTGAGE INSURANCE	1,097,570,970	28.1%
FEDERALLY INSURED - FHA	236,817,545	6.1%
FEDERALLY INSURED - VA	262,325,478	6.7%
FEDERALLY INSURED - RD	112,494,226	2.9%
FEDERALLY INSURED - HUD 184	72,640,107	1.9%
SELLER SERVICER		
NORTHRIM BANK	1,501,655,096	38.4%
GLOBAL FCU	577,847,909	14.8%
AHFC (SUBSERVICED BY FNBA)	608,279,556	15.6%
OTHER SELLER SERVICER	1,222,514,566	31.3%

002 ADMINISTRATIVE

Weighted Average Interest Rate	4.927%
Weighted Average Remaining Term	342
Weighted Average Loan To Value	66

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	266,540,416	75.8%
PARTICIPATION LOANS	10,909,763	3.1%
UNCONVENTIONAL/REO	74,184,807	21.1%
TOTAL PORTFOLIO	**351,634,986**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	4,915,321	1.77%
60 DAYS PAST DUE	1,037,890	0.37%
90 DAYS PAST DUE	278,128	0.10%
120+ DAYS PAST DUE	1,504,224	0.54%
TOTAL DELINQUENT	**7,735,563**	**2.79%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	90,112,503	25.6%
FIRST HOME LIMITED	30,901,418	8.8%
FIRST HOME	47,385,618	13.5%
RURAL	26,110,818	7.4%
MULTI-FAMILY/SPECIAL NEEDS	8,481,766	2.4%
VETERANS MORTGAGE PROGRAM	73,530,077	20.9%
OTHER LOAN PROGRAM	75,112,786	21.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	242,697,739	69.0%
MULTI-FAMILY	62,571,135	17.8%
CONDO	19,026,626	5.4%
DUPLEX	19,472,804	5.5%
3-PLEX/4-PLEX	6,832,569	1.9%
OTHER PROPERTY TYPE	1,034,112	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	128,190,509	36.5%
FAIRBANKS/NORTH POLE	50,542,129	14.4%
WASILLA/PALMER	51,715,149	14.7%
JUNEAU/KETCHIKAN	31,384,150	8.9%
KENAI/SOLDOTNA/HOMER	20,943,200	6.0%
EAGLE RIVER/CHUGIAK	21,654,527	6.2%
KODIAK ISLAND	9,260,557	2.6%
OTHER GEOGRAPHIC REGION	37,944,764	10.8%
MORTGAGE INSURANCE		
UNINSURED	194,048,730	55.2%
PRIMARY MORTGAGE INSURANCE	79,593,433	22.6%
FEDERALLY INSURED - FHA	12,480,133	3.5%
FEDERALLY INSURED - VA	60,212,378	17.1%
FEDERALLY INSURED - RD	3,333,707	0.9%
FEDERALLY INSURED - HUD 184	1,966,606	0.6%
SELLER SERVICER		
NORTHRIM BANK	128,383,260	36.5%
GLOBAL FCU	21,851,463	6.2%
AHFC (SUBSERVICED BY FNBA)	65,072,619	18.5%
OTHER SELLER SERVICER	136,327,643	38.8%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	4.703%
Weighted Average Remaining Term	269
Weighted Average Loan To Value	67

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	60,218,039	98.7%
PARTICIPATION LOANS	792,296	1.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**61,010,335**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,314,915	2.16%
60 DAYS PAST DUE	195,715	0.32%
90 DAYS PAST DUE	272,634	0.45%
120+ DAYS PAST DUE	172,747	0.28%
TOTAL DELINQUENT	**1,956,010**	**3.21%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	26,195,422	42.9%
FIRST HOME LIMITED	15,667,660	25.7%
FIRST HOME	5,777,088	9.5%
RURAL	12,638,167	20.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	107,023	0.2%
OTHER LOAN PROGRAM	624,975	1.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	49,783,755	81.6%
MULTI-FAMILY	0	0.0%
CONDO	6,156,210	10.1%
DUPLEX	2,940,311	4.8%
3-PLEX/4-PLEX	1,976,340	3.2%
OTHER PROPERTY TYPE	153,721	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	20,164,804	33.1%
FAIRBANKS/NORTH POLE	7,315,391	12.0%
WASILLA/PALMER	8,787,810	14.4%
JUNEAU/KETCHIKAN	4,877,362	8.0%
KENAI/SOLDOTNA/HOMER	7,556,549	12.4%
EAGLE RIVER/CHUGIAK	900,218	1.5%
KODIAK ISLAND	2,378,835	3.9%
OTHER GEOGRAPHIC REGION	9,029,366	14.8%
MORTGAGE INSURANCE		
UNINSURED	34,084,340	55.9%
PRIMARY MORTGAGE INSURANCE	15,829,334	25.9%
FEDERALLY INSURED - FHA	6,138,445	10.1%
FEDERALLY INSURED - VA	1,178,676	1.9%
FEDERALLY INSURED - RD	2,217,588	3.6%
FEDERALLY INSURED - HUD 184	1,561,953	2.6%
SELLER SERVICER		
NORTHRIM BANK	24,505,533	40.2%
GLOBAL FCU	12,580,851	20.6%
AHFC (SUBSERVICED BY FNBA)	4,945,232	8.1%
OTHER SELLER SERVICER	18,978,719	31.1%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.211%
Weighted Average Remaining Term	282
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	59,678,552	99.4%
PARTICIPATION LOANS	365,937	0.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**60,044,489**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	867,561	1.44%
60 DAYS PAST DUE	175,785	0.29%
90 DAYS PAST DUE	605,082	1.01%
120+ DAYS PAST DUE	475,429	0.79%
TOTAL DELINQUENT	**2,123,857**	**3.54%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	25,918,909	43.2%
FIRST HOME LIMITED	9,992,820	16.6%
FIRST HOME	9,005,159	15.0%
RURAL	14,890,637	24.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	236,963	0.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	49,878,414	83.1%
MULTI-FAMILY	0	0.0%
CONDO	4,326,374	7.2%
DUPLEX	4,043,961	6.7%
3-PLEX/4-PLEX	1,543,305	2.6%
OTHER PROPERTY TYPE	252,436	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	20,620,057	34.3%
FAIRBANKS/NORTH POLE	4,729,076	7.9%
WASILLA/PALMER	5,759,590	9.6%
JUNEAU/KETCHIKAN	4,563,883	7.6%
KENAI/SOLDOTNA/HOMER	10,066,688	16.8%
EAGLE RIVER/CHUGIAK	1,986,063	3.3%
KODIAK ISLAND	3,758,719	6.3%
OTHER GEOGRAPHIC REGION	8,560,414	14.3%
MORTGAGE INSURANCE		
UNINSURED	38,451,346	64.0%
PRIMARY MORTGAGE INSURANCE	14,830,135	24.7%
FEDERALLY INSURED - FHA	3,338,953	5.6%
FEDERALLY INSURED - VA	164,719	0.3%
FEDERALLY INSURED - RD	2,449,081	4.1%
FEDERALLY INSURED - HUD 184	810,255	1.3%
SELLER SERVICER		
NORTHRIM BANK	30,041,119	50.0%
GLOBAL FCU	9,763,949	16.3%
AHFC (SUBSERVICED BY FNBA)	7,174,078	11.9%
OTHER SELLER SERVICER	13,065,342	21.8%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.192%
Weighted Average Remaining Term	281
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	57,177,073	99.6%
PARTICIPATION LOANS	240,486	0.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**57,417,559**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,452,419	2.53%
60 DAYS PAST DUE	351,752	0.61%
90 DAYS PAST DUE	561,838	0.98%
120+ DAYS PAST DUE	64,929	0.11%
TOTAL DELINQUENT	**2,430,938**	**4.23%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	23,571,234	41.1%
FIRST HOME LIMITED	9,187,468	16.0%
FIRST HOME	15,773,064	27.5%
RURAL	8,353,103	14.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	11,488	0.0%
OTHER LOAN PROGRAM	521,201	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	44,542,091	77.6%
MULTI-FAMILY	0	0.0%
CONDO	5,608,658	9.8%
DUPLEX	5,542,320	9.7%
3-PLEX/4-PLEX	1,566,055	2.7%
OTHER PROPERTY TYPE	158,435	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	23,297,419	40.6%
FAIRBANKS/NORTH POLE	5,681,451	9.9%
WASILLA/PALMER	6,769,686	11.8%
JUNEAU/KETCHIKAN	4,890,041	8.5%
KENAI/SOLDOTNA/HOMER	5,779,497	10.1%
EAGLE RIVER/CHUGIAK	2,716,766	4.7%
KODIAK ISLAND	1,464,026	2.5%
OTHER GEOGRAPHIC REGION	6,818,672	11.9%
MORTGAGE INSURANCE		
UNINSURED	33,839,902	58.9%
PRIMARY MORTGAGE INSURANCE	13,931,884	24.3%
FEDERALLY INSURED - FHA	4,994,784	8.7%
FEDERALLY INSURED - VA	786,310	1.4%
FEDERALLY INSURED - RD	2,338,960	4.1%
FEDERALLY INSURED - HUD 184	1,525,718	2.7%
SELLER SERVICER		
NORTHRIM BANK	28,848,224	50.2%
GLOBAL FCU	8,804,206	15.3%
AHFC (SUBSERVICED BY FNBA)	7,160,870	12.5%
OTHER SELLER SERVICER	12,604,257	22.0%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	3.897%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	83,441,406	99.7%
PARTICIPATION LOANS	251,345	0.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**83,692,751**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,196,354	1.43%
60 DAYS PAST DUE	1,011,272	1.21%
90 DAYS PAST DUE	381,907	0.46%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**2,589,533**	**3.09%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	39,276,494	46.9%
FIRST HOME LIMITED	9,558,529	11.4%
FIRST HOME	23,861,711	28.5%
RURAL	10,288,259	12.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	707,758	0.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	63,669,869	76.1%
MULTI-FAMILY	0	0.0%
CONDO	7,662,757	9.2%
DUPLEX	10,872,600	13.0%
3-PLEX/4-PLEX	1,408,578	1.7%
OTHER PROPERTY TYPE	78,948	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	37,649,661	45.0%
FAIRBANKS/NORTH POLE	7,479,520	8.9%
WASILLA/PALMER	10,278,934	12.3%
JUNEAU/KETCHIKAN	7,190,497	8.6%
KENAI/SOLDOTNA/HOMER	6,403,424	7.7%
EAGLE RIVER/CHUGIAK	4,834,440	5.8%
KODIAK ISLAND	1,301,274	1.6%
OTHER GEOGRAPHIC REGION	8,555,001	10.2%
MORTGAGE INSURANCE		
UNINSURED	46,684,967	55.8%
PRIMARY MORTGAGE INSURANCE	26,385,507	31.5%
FEDERALLY INSURED - FHA	6,311,616	7.5%
FEDERALLY INSURED - VA	651,423	0.8%
FEDERALLY INSURED - RD	2,441,686	2.9%
FEDERALLY INSURED - HUD 184	1,217,552	1.5%
SELLER SERVICER		
NORTHRIM BANK	38,958,964	46.5%
GLOBAL FCU	15,981,690	19.1%
AHFC (SUBSERVICED BY FNBA)	6,108,288	7.3%
OTHER SELLER SERVICER	22,643,809	27.1%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	3.832%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	98,713,163	96.2%
PARTICIPATION LOANS	3,902,388	3.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**102,615,551**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,641,892	1.60%
60 DAYS PAST DUE	61,077	0.06%
90 DAYS PAST DUE	668,949	0.65%
120+ DAYS PAST DUE	92,408	0.09%
TOTAL DELINQUENT	**2,464,327**	**2.40%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	54,380,649	53.0%
FIRST HOME LIMITED	10,095,948	9.8%
FIRST HOME	23,266,312	22.7%
RURAL	13,798,180	13.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	346,371	0.3%
OTHER LOAN PROGRAM	728,091	0.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	82,839,449	80.7%
MULTI-FAMILY	0	0.0%
CONDO	8,279,425	8.1%
DUPLEX	9,036,789	8.8%
3-PLEX/4-PLEX	2,331,841	2.3%
OTHER PROPERTY TYPE	128,047	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	38,454,674	37.5%
FAIRBANKS/NORTH POLE	11,879,857	11.6%
WASILLA/PALMER	10,537,376	10.3%
JUNEAU/KETCHIKAN	12,761,858	12.4%
KENAI/SOLDOTNA/HOMER	10,366,658	10.1%
EAGLE RIVER/CHUGIAK	3,702,291	3.6%
KODIAK ISLAND	2,944,793	2.9%
OTHER GEOGRAPHIC REGION	11,968,044	11.7%
MORTGAGE INSURANCE		
UNINSURED	59,588,429	58.1%
PRIMARY MORTGAGE INSURANCE	29,059,009	28.3%
FEDERALLY INSURED - FHA	7,102,230	6.9%
FEDERALLY INSURED - VA	1,124,929	1.1%
FEDERALLY INSURED - RD	3,905,761	3.8%
FEDERALLY INSURED - HUD 184	1,835,193	1.8%
SELLER SERVICER		
NORTHRIM BANK	42,940,481	41.8%
GLOBAL FCU	16,280,526	15.9%
AHFC (SUBSERVICED BY FNBA)	9,320,234	9.1%
OTHER SELLER SERVICER	34,074,309	33.2%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	3.857%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	106,042,295	97.4%
PARTICIPATION LOANS	2,811,653	2.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**108,853,948**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	820,783	0.75%
60 DAYS PAST DUE	809,621	0.74%
90 DAYS PAST DUE	64,318	0.06%
120+ DAYS PAST DUE	711,011	0.65%
TOTAL DELINQUENT	**2,405,733**	**2.21%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	56,661,035	52.1%
FIRST HOME LIMITED	9,838,722	9.0%
FIRST HOME	30,507,906	28.0%
RURAL	10,576,302	9.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	628,149	0.6%
OTHER LOAN PROGRAM	641,835	0.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	85,853,107	78.9%
MULTI-FAMILY	0	0.0%
CONDO	7,457,250	6.9%
DUPLEX	13,110,210	12.0%
3-PLEX/4-PLEX	2,242,083	2.1%
OTHER PROPERTY TYPE	191,298	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	43,263,738	39.7%
FAIRBANKS/NORTH POLE	12,039,364	11.1%
WASILLA/PALMER	13,815,241	12.7%
JUNEAU/KETCHIKAN	14,733,949	13.5%
KENAI/SOLDOTNA/HOMER	5,325,569	4.9%
EAGLE RIVER/CHUGIAK	5,363,713	4.9%
KODIAK ISLAND	1,869,336	1.7%
OTHER GEOGRAPHIC REGION	12,443,039	11.4%
MORTGAGE INSURANCE		
UNINSURED	56,353,914	51.8%
PRIMARY MORTGAGE INSURANCE	36,569,750	33.6%
FEDERALLY INSURED - FHA	6,244,767	5.7%
FEDERALLY INSURED - VA	3,004,267	2.8%
FEDERALLY INSURED - RD	3,704,949	3.4%
FEDERALLY INSURED - HUD 184	2,976,301	2.7%
SELLER SERVICER		
NORTHRIM BANK	43,808,537	40.2%
GLOBAL FCU	16,168,144	14.9%
AHFC (SUBSERVICED BY FNBA)	12,981,243	11.9%
OTHER SELLER SERVICER	35,896,024	33.0%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.108%
Weighted Average Remaining Term	284
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	143,729,704	98.0%
PARTICIPATION LOANS	3,006,165	2.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**146,735,870**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,730,294	2.54%
60 DAYS PAST DUE	1,209,607	0.82%
90 DAYS PAST DUE	429,519	0.29%
120+ DAYS PAST DUE	443,385	0.30%
TOTAL DELINQUENT	**5,812,805**	**3.96%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	55,924,732	38.1%
FIRST HOME LIMITED	22,472,600	15.3%
FIRST HOME	38,327,076	26.1%
RURAL	16,287,708	11.1%
MULTI-FAMILY/SPECIAL NEEDS	211,166	0.1%
VETERANS MORTGAGE PROGRAM	12,135,357	8.3%
OTHER LOAN PROGRAM	1,377,231	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	119,868,649	81.7%
MULTI-FAMILY	211,166	0.1%
CONDO	11,743,853	8.0%
DUPLEX	13,502,775	9.2%
3-PLEX/4-PLEX	551,257	0.4%
OTHER PROPERTY TYPE	858,168	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	58,352,020	39.8%
FAIRBANKS/NORTH POLE	19,039,599	13.0%
WASILLA/PALMER	19,483,818	13.3%
JUNEAU/KETCHIKAN	16,043,801	10.9%
KENAI/SOLDOTNA/HOMER	8,039,636	5.5%
EAGLE RIVER/CHUGIAK	7,993,934	5.4%
KODIAK ISLAND	3,155,191	2.2%
OTHER GEOGRAPHIC REGION	14,627,870	10.0%
MORTGAGE INSURANCE		
UNINSURED	75,534,935	51.5%
PRIMARY MORTGAGE INSURANCE	39,694,037	27.1%
FEDERALLY INSURED - FHA	11,485,039	7.8%
FEDERALLY INSURED - VA	9,536,904	6.5%
FEDERALLY INSURED - RD	5,612,455	3.8%
FEDERALLY INSURED - HUD 184	4,872,499	3.3%
SELLER SERVICER		
NORTHRIM BANK	61,594,634	42.0%
GLOBAL FCU	22,244,602	15.2%
AHFC (SUBSERVICED BY FNBA)	11,692,519	8.0%
OTHER SELLER SERVICER	51,204,115	34.9%

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	3.223%
Weighted Average Remaining Term	272
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	25,208,720	89.1%
PARTICIPATION LOANS	3,073,196	10.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**28,281,916**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	532,081	1.88%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**532,081**	**1.88%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	28,281,916	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	25,592,108	90.5%
MULTI-FAMILY	0	0.0%
CONDO	933,817	3.3%
DUPLEX	927,456	3.3%
3-PLEX/4-PLEX	828,535	2.9%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	5,510,824	19.5%
FAIRBANKS/NORTH POLE	8,201,454	29.0%
WASILLA/PALMER	6,850,639	24.2%
JUNEAU/KETCHIKAN	988,136	3.5%
KENAI/SOLDOTNA/HOMER	284,623	1.0%
EAGLE RIVER/CHUGIAK	4,292,109	15.2%
KODIAK ISLAND	557,669	2.0%
OTHER GEOGRAPHIC REGION	1,596,463	5.6%
MORTGAGE INSURANCE		
UNINSURED	5,108,345	18.1%
PRIMARY MORTGAGE INSURANCE	319,131	1.1%
FEDERALLY INSURED - FHA	601,856	2.1%
FEDERALLY INSURED - VA	22,252,582	78.7%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
NORTHRIM BANK	9,365,730	33.1%
GLOBAL FCU	4,948,070	17.5%
AHFC (SUBSERVICED BY FNBA)	4,496,462	15.9%
OTHER SELLER SERVICER	9,471,653	33.5%

211 VETERANS COLLATERALIZED BONDS 2019 FIRST

Weighted Average Interest Rate	4.659%
Weighted Average Remaining Term	306
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	65,295,339	93.1%
PARTICIPATION LOANS	4,869,800	6.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**70,165,139**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,253,192	1.79%
60 DAYS PAST DUE	317,011	0.45%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	437,562	0.62%
TOTAL DELINQUENT	**2,007,765**	**2.86%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	16,611,649	23.7%
FIRST HOME LIMITED	786,475	1.1%
FIRST HOME	15,476,987	22.1%
RURAL	11,777,814	16.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	24,486,709	34.9%
OTHER LOAN PROGRAM	1,025,506	1.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	59,603,899	84.9%
MULTI-FAMILY	0	0.0%
CONDO	2,842,476	4.1%
DUPLEX	4,835,470	6.9%
3-PLEX/4-PLEX	2,728,565	3.9%
OTHER PROPERTY TYPE	154,729	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	14,091,197	20.1%
FAIRBANKS/NORTH POLE	13,760,598	19.6%
WASILLA/PALMER	12,446,402	17.7%
JUNEAU/KETCHIKAN	6,003,289	8.6%
KENAI/SOLDOTNA/HOMER	7,972,114	11.4%
EAGLE RIVER/CHUGIAK	4,918,613	7.0%
KODIAK ISLAND	2,311,593	3.3%
OTHER GEOGRAPHIC REGION	8,661,333	12.3%
MORTGAGE INSURANCE		
UNINSURED	28,186,716	40.2%
PRIMARY MORTGAGE INSURANCE	17,283,913	24.6%
FEDERALLY INSURED - FHA	4,021,648	5.7%
FEDERALLY INSURED - VA	18,866,766	26.9%
FEDERALLY INSURED - RD	1,568,722	2.2%
FEDERALLY INSURED - HUD 184	237,374	0.3%
SELLER SERVICER		
NORTHRIM BANK	22,227,969	31.7%
GLOBAL FCU	8,698,164	12.4%
AHFC (SUBSERVICED BY FNBA)	12,286,055	17.5%
OTHER SELLER SERVICER	26,952,952	38.4%

212 VETERANS COLLATERALIZED BONDS 2023 FIRST

Weighted Average Interest Rate	5.167%
Weighted Average Remaining Term	330
Weighted Average Loan To Value	88

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	44,806,660	91.3%
PARTICIPATION LOANS	4,260,488	8.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**49,067,149**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,089,818	2.22%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	889,137	1.81%
120+ DAYS PAST DUE	545,094	1.11%
TOTAL DELINQUENT	**2,524,050**	**5.14%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	49,067,149	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	45,614,599	93.0%
MULTI-FAMILY	0	0.0%
CONDO	1,838,266	3.7%
DUPLEX	485,323	1.0%
3-PLEX/4-PLEX	1,128,960	2.3%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	11,692,305	23.8%
FAIRBANKS/NORTH POLE	11,389,623	23.2%
WASILLA/PALMER	12,044,314	24.5%
JUNEAU/KETCHIKAN	1,574,826	3.2%
KENAI/SOLDOTNA/HOMER	1,510,123	3.1%
EAGLE RIVER/CHUGIAK	6,189,835	12.6%
KODIAK ISLAND	2,177,077	4.4%
OTHER GEOGRAPHIC REGION	2,489,045	5.1%
MORTGAGE INSURANCE		
UNINSURED	8,010,456	16.3%
PRIMARY MORTGAGE INSURANCE	3,152,127	6.4%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	37,904,566	77.3%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
NORTHRIM BANK	20,448,187	41.7%
GLOBAL FCU	3,321,759	6.8%
AHFC (SUBSERVICED BY FNBA)	14,349,093	29.2%
OTHER SELLER SERVICER	10,948,109	22.3%

213 VETERANS COLLATERALIZED BONDS 2024 FIRST

Weighted Average Interest Rate	5.749%
Weighted Average Remaining Term	345
Weighted Average Loan To Value	92

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	69,199,493	93.7%
PARTICIPATION LOANS	4,678,030	6.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**73,877,523**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	619,818	0.84%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**619,818**	**0.84%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	73,877,523	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	64,505,702	87.3%
MULTI-FAMILY	0	0.0%
CONDO	3,364,723	4.6%
DUPLEX	2,496,465	3.4%
3-PLEX/4-PLEX	3,316,979	4.5%
OTHER PROPERTY TYPE	193,652	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	21,145,455	28.6%
FAIRBANKS/NORTH POLE	12,734,396	17.2%
WASILLA/PALMER	12,629,701	17.1%
JUNEAU/KETCHIKAN	1,867,146	2.5%
KENAI/SOLDOTNA/HOMER	3,007,513	4.1%
EAGLE RIVER/CHUGIAK	15,015,332	20.3%
KODIAK ISLAND	2,474,008	3.3%
OTHER GEOGRAPHIC REGION	5,003,973	6.8%
MORTGAGE INSURANCE		
UNINSURED	12,940,156	17.5%
PRIMARY MORTGAGE INSURANCE	7,087,337	9.6%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	53,433,239	72.3%
FEDERALLY INSURED - RD	416,790	0.6%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
NORTHRIM BANK	31,359,653	42.4%
GLOBAL FCU	6,595,181	8.9%
AHFC (SUBSERVICED BY FNBA)	19,449,892	26.3%
OTHER SELLER SERVICER	16,472,797	22.3%

406 GENERAL MORTGAGE REVENUE BONDS II 2016 SERIES A

Weighted Average Interest Rate	3.510%
Weighted Average Remaining Term	266
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	47,204,255	89.8%
PARTICIPATION LOANS	5,374,469	10.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**52,578,724**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	754,350	1.43%
60 DAYS PAST DUE	240,679	0.46%
90 DAYS PAST DUE	233,903	0.44%
120+ DAYS PAST DUE	342,514	0.65%
TOTAL DELINQUENT	**1,571,446**	**2.99%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	52,578,724	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	39,110,405	74.4%
MULTI-FAMILY	0	0.0%
CONDO	12,003,118	22.8%
DUPLEX	1,425,432	2.7%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	39,769	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	32,455,838	61.7%
FAIRBANKS/NORTH POLE	4,084,045	7.8%
WASILLA/PALMER	6,317,236	12.0%
JUNEAU/KETCHIKAN	2,987,732	5.7%
KENAI/SOLDOTNA/HOMER	1,057,867	2.0%
EAGLE RIVER/CHUGIAK	2,239,642	4.3%
KODIAK ISLAND	937,835	1.8%
OTHER GEOGRAPHIC REGION	2,498,530	4.8%
MORTGAGE INSURANCE		
UNINSURED	31,757,860	60.4%
PRIMARY MORTGAGE INSURANCE	10,742,777	20.4%
FEDERALLY INSURED - FHA	2,676,769	5.1%
FEDERALLY INSURED - VA	818,119	1.6%
FEDERALLY INSURED - RD	4,791,332	9.1%
FEDERALLY INSURED - HUD 184	1,791,866	3.4%
SELLER SERVICER		
NORTHRIM BANK	24,416,262	46.4%
GLOBAL FCU	14,650,814	27.9%
AHFC (SUBSERVICED BY FNBA)	3,258,631	6.2%
OTHER SELLER SERVICER	10,253,017	19.5%

407 GENERAL MORTGAGE REVENUE BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	5.618%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	92,818,744	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**92,818,744**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	425,719	0.46%
60 DAYS PAST DUE	360,753	0.39%
90 DAYS PAST DUE	102,813	0.11%
120+ DAYS PAST DUE	324,540	0.35%
TOTAL DELINQUENT	**1,213,824**	**1.31%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	36,983,299	39.8%
FIRST HOME LIMITED	50,797,765	54.7%
FIRST HOME	2,224,887	2.4%
RURAL	2,144,090	2.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	668,703	0.7%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	76,376,271	82.3%
MULTI-FAMILY	0	0.0%
CONDO	13,245,786	14.3%
DUPLEX	2,786,561	3.0%
3-PLEX/4-PLEX	334,357	0.4%
OTHER PROPERTY TYPE	75,770	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	46,101,275	49.7%
FAIRBANKS/NORTH POLE	9,516,019	10.3%
WASILLA/PALMER	15,488,241	16.7%
JUNEAU/KETCHIKAN	5,752,168	6.2%
KENAI/SOLDOTNA/HOMER	3,868,677	4.2%
EAGLE RIVER/CHUGIAK	4,078,419	4.4%
KODIAK ISLAND	1,450,588	1.6%
OTHER GEOGRAPHIC REGION	6,563,356	7.1%
MORTGAGE INSURANCE		
UNINSURED	40,487,104	43.6%
PRIMARY MORTGAGE INSURANCE	32,005,039	34.5%
FEDERALLY INSURED - FHA	8,758,367	9.4%
FEDERALLY INSURED - VA	2,480,507	2.7%
FEDERALLY INSURED - RD	5,801,850	6.3%
FEDERALLY INSURED - HUD 184	3,285,877	3.5%
SELLER SERVICER		
NORTHRIM BANK	36,751,166	39.6%
GLOBAL FCU	20,719,183	22.3%
AHFC (SUBSERVICED BY FNBA)	13,230,416	14.3%
OTHER SELLER SERVICER	22,117,978	23.8%

408 GENERAL MORTGAGE REVENUE BONDS II 2019 SERIES A & B

Weighted Average Interest Rate	3.895%
Weighted Average Remaining Term	278
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	109,382,567	94.9%
PARTICIPATION LOANS	5,907,859	5.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**115,290,426**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,388,292	2.94%
60 DAYS PAST DUE	805,740	0.70%
90 DAYS PAST DUE	319,956	0.28%
120+ DAYS PAST DUE	1,032,920	0.90%
TOTAL DELINQUENT	**5,546,907**	**4.81%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	10,986,282	9.5%
FIRST HOME LIMITED	96,466,911	83.7%
FIRST HOME	2,096,819	1.8%
RURAL	5,065,475	4.4%
MULTI-FAMILY/SPECIAL NEEDS	524,225	0.5%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	150,714	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	86,012,486	74.6%
MULTI-FAMILY	524,225	0.5%
CONDO	23,631,244	20.5%
DUPLEX	4,552,923	3.9%
3-PLEX/4-PLEX	493,453	0.4%
OTHER PROPERTY TYPE	76,095	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	56,869,659	49.3%
FAIRBANKS/NORTH POLE	11,578,477	10.0%
WASILLA/PALMER	17,189,183	14.9%
JUNEAU/KETCHIKAN	7,521,972	6.5%
KENAI/SOLDOTNA/HOMER	6,693,854	5.8%
EAGLE RIVER/CHUGIAK	5,014,909	4.3%
KODIAK ISLAND	1,638,528	1.4%
OTHER GEOGRAPHIC REGION	8,783,845	7.6%
MORTGAGE INSURANCE		
UNINSURED	45,577,321	39.5%
PRIMARY MORTGAGE INSURANCE	32,380,535	28.1%
FEDERALLY INSURED - FHA	16,168,905	14.0%
FEDERALLY INSURED - VA	2,251,077	2.0%
FEDERALLY INSURED - RD	12,583,453	10.9%
FEDERALLY INSURED - HUD 184	6,329,135	5.5%
SELLER SERVICER		
NORTHRIM BANK	54,463,741	47.2%
GLOBAL FCU	27,381,123	23.7%
AHFC (SUBSERVICED BY FNBA)	10,791,794	9.4%
OTHER SELLER SERVICER	22,653,769	19.6%

409 GENERAL MORTGAGE REVENUE BONDS II 2020 SERIES A & B

Weighted Average Interest Rate	3.407%
Weighted Average Remaining Term	282
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	190,633,807	89.6%
PARTICIPATION LOANS	22,217,988	10.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**212,851,795**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	4,392,053	2.06%
60 DAYS PAST DUE	2,271,358	1.07%
90 DAYS PAST DUE	1,258,746	0.59%
120+ DAYS PAST DUE	418,040	0.20%
TOTAL DELINQUENT	**8,340,197**	**3.92%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	36,921,371	17.3%
FIRST HOME LIMITED	125,209,114	58.8%
FIRST HOME	29,731,672	14.0%
RURAL	17,152,553	8.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	2,767,447	1.3%
OTHER LOAN PROGRAM	1,069,639	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	170,566,154	80.1%
MULTI-FAMILY	0	0.0%
CONDO	28,634,991	13.5%
DUPLEX	11,413,669	5.4%
3-PLEX/4-PLEX	2,112,185	1.0%
OTHER PROPERTY TYPE	124,796	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	98,793,571	46.4%
FAIRBANKS/NORTH POLE	18,641,420	8.8%
WASILLA/PALMER	31,225,818	14.7%
JUNEAU/KETCHIKAN	16,808,086	7.9%
KENAI/SOLDOTNA/HOMER	14,020,090	6.6%
EAGLE RIVER/CHUGIAK	12,149,391	5.7%
KODIAK ISLAND	4,974,200	2.3%
OTHER GEOGRAPHIC REGION	16,239,220	7.6%
MORTGAGE INSURANCE		
UNINSURED	92,557,970	43.5%
PRIMARY MORTGAGE INSURANCE	68,492,986	32.2%
FEDERALLY INSURED - FHA	21,254,751	10.0%
FEDERALLY INSURED - VA	7,528,655	3.5%
FEDERALLY INSURED - RD	15,876,217	7.5%
FEDERALLY INSURED - HUD 184	7,141,216	3.4%
SELLER SERVICER		
NORTHRIM BANK	99,596,817	46.8%
GLOBAL FCU	39,434,692	18.5%
AHFC (SUBSERVICED BY FNBA)	21,577,096	10.1%
OTHER SELLER SERVICER	52,243,190	24.5%

410 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES A & B

Weighted Average Interest Rate	3.597%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	161,759,095	93.8%
PARTICIPATION LOANS	10,760,549	6.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**172,519,644**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,504,931	2.03%
60 DAYS PAST DUE	310,901	0.18%
90 DAYS PAST DUE	153,779	0.09%
120+ DAYS PAST DUE	491,494	0.28%
TOTAL DELINQUENT	**4,461,105**	**2.59%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	64,089,258	37.1%
FIRST HOME LIMITED	41,241,193	23.9%
FIRST HOME	31,851,659	18.5%
RURAL	31,877,711	18.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,984,751	1.2%
OTHER LOAN PROGRAM	1,475,071	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	139,806,850	81.0%
MULTI-FAMILY	0	0.0%
CONDO	15,030,400	8.7%
DUPLEX	12,282,824	7.1%
3-PLEX/4-PLEX	5,258,614	3.0%
OTHER PROPERTY TYPE	140,955	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	69,630,015	40.4%
FAIRBANKS/NORTH POLE	11,586,579	6.7%
WASILLA/PALMER	19,489,294	11.3%
JUNEAU/KETCHIKAN	19,415,565	11.3%
KENAI/SOLDOTNA/HOMER	16,351,420	9.5%
EAGLE RIVER/CHUGIAK	8,581,099	5.0%
KODIAK ISLAND	5,666,790	3.3%
OTHER GEOGRAPHIC REGION	21,798,881	12.6%
MORTGAGE INSURANCE		
UNINSURED	88,394,222	51.2%
PRIMARY MORTGAGE INSURANCE	58,148,146	33.7%
FEDERALLY INSURED - FHA	12,395,509	7.2%
FEDERALLY INSURED - VA	2,757,686	1.6%
FEDERALLY INSURED - RD	6,399,350	3.7%
FEDERALLY INSURED - HUD 184	4,424,729	2.6%
SELLER SERVICER		
NORTHRIM BANK	77,832,777	45.1%
GLOBAL FCU	22,832,613	13.2%
AHFC (SUBSERVICED BY FNBA)	19,408,408	11.2%
OTHER SELLER SERVICER	52,445,846	30.4%

411 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES C

Weighted Average Interest Rate	5.328%
Weighted Average Remaining Term	328
Weighted Average Loan To Value	85

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	83,201,029	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**83,201,029**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,396,081	1.68%
60 DAYS PAST DUE	826,256	0.99%
90 DAYS PAST DUE	393,091	0.47%
120+ DAYS PAST DUE	1,203,091	1.45%
TOTAL DELINQUENT	**3,818,518**	**4.59%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	83,201,029	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	59,489,657	71.5%
MULTI-FAMILY	0	0.0%
CONDO	21,098,958	25.4%
DUPLEX	2,612,415	3.1%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	43,925,679	52.8%
FAIRBANKS/NORTH POLE	11,602,104	13.9%
WASILLA/PALMER	10,654,488	12.8%
JUNEAU/KETCHIKAN	4,665,563	5.6%
KENAI/SOLDOTNA/HOMER	1,859,351	2.2%
EAGLE RIVER/CHUGIAK	6,573,155	7.9%
KODIAK ISLAND	261,811	0.3%
OTHER GEOGRAPHIC REGION	3,658,878	4.4%
MORTGAGE INSURANCE		
UNINSURED	22,068,356	26.5%
PRIMARY MORTGAGE INSURANCE	43,666,383	52.5%
FEDERALLY INSURED - FHA	11,539,188	13.9%
FEDERALLY INSURED - VA	2,595,562	3.1%
FEDERALLY INSURED - RD	2,555,224	3.1%
FEDERALLY INSURED - HUD 184	776,316	0.9%
SELLER SERVICER		
NORTHRIM BANK	33,123,883	39.8%
GLOBAL FCU	12,451,843	15.0%
AHFC (SUBSERVICED BY FNBA)	19,187,541	23.1%
OTHER SELLER SERVICER	18,437,762	22.2%

412 GENERAL MORTGAGE REVENUE BONDS II 2024 SERIES A-C

Weighted Average Interest Rate	6.005%
Weighted Average Remaining Term	326
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	247,478,048	96.4%
PARTICIPATION LOANS	9,351,364	3.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**256,829,412**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,908,921	1.52%
60 DAYS PAST DUE	406,045	0.16%
90 DAYS PAST DUE	489,721	0.19%
120+ DAYS PAST DUE	672,485	0.26%
TOTAL DELINQUENT	**5,477,172**	**2.13%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	85,338,656	33.2%
FIRST HOME LIMITED	78,071,468	30.4%
FIRST HOME	73,005,938	28.4%
RURAL	17,239,826	6.7%
MULTI-FAMILY/SPECIAL NEEDS	150,172	0.1%
VETERANS MORTGAGE PROGRAM	2,116,200	0.8%
OTHER LOAN PROGRAM	907,153	0.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	211,910,242	82.5%
MULTI-FAMILY	0	0.0%
CONDO	26,077,676	10.2%
DUPLEX	14,214,907	5.5%
3-PLEX/4-PLEX	3,441,858	1.3%
OTHER PROPERTY TYPE	1,184,729	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	113,653,134	44.3%
FAIRBANKS/NORTH POLE	24,276,092	9.5%
WASILLA/PALMER	36,532,167	14.2%
JUNEAU/KETCHIKAN	22,152,856	8.6%
KENAI/SOLDOTNA/HOMER	15,614,353	6.1%
EAGLE RIVER/CHUGIAK	14,320,475	5.6%
KODIAK ISLAND	4,437,718	1.7%
OTHER GEOGRAPHIC REGION	25,842,618	10.1%
MORTGAGE INSURANCE		
UNINSURED	109,253,671	42.5%
PRIMARY MORTGAGE INSURANCE	104,708,147	40.8%
FEDERALLY INSURED - FHA	24,999,635	9.7%
FEDERALLY INSURED - VA	8,046,606	3.1%
FEDERALLY INSURED - RD	3,877,161	1.5%
FEDERALLY INSURED - HUD 184	5,944,192	2.3%
SELLER SERVICER		
NORTHRIM BANK	109,108,866	42.5%
GLOBAL FCU	32,939,251	12.8%
AHFC (SUBSERVICED BY FNBA)	51,742,343	20.1%
OTHER SELLER SERVICER	63,038,952	24.5%

413 GENERAL MORTGAGE REVENUE BONDS II 2025 SERIES A

Weighted Average Interest Rate	6.030%
Weighted Average Remaining Term	353
Weighted Average Loan To Value	89

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	112,203,880	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**112,203,880**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,010,766	0.90%
60 DAYS PAST DUE	600,575	0.54%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**1,611,341**	**1.44%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	112,203,880	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	83,124,774	74.1%
MULTI-FAMILY	0	0.0%
CONDO	24,950,453	22.2%
DUPLEX	3,926,243	3.5%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	202,409	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	61,838,675	55.1%
FAIRBANKS/NORTH POLE	8,775,295	7.8%
WASILLA/PALMER	13,557,186	12.1%
JUNEAU/KETCHIKAN	7,865,885	7.0%
KENAI/SOLDOTNA/HOMER	4,442,925	4.0%
EAGLE RIVER/CHUGIAK	8,115,738	7.2%
KODIAK ISLAND	1,116,128	1.0%
OTHER GEOGRAPHIC REGION	6,492,050	5.8%
MORTGAGE INSURANCE		
UNINSURED	26,958,076	24.0%
PRIMARY MORTGAGE INSURANCE	54,399,076	48.5%
FEDERALLY INSURED - FHA	19,546,535	17.4%
FEDERALLY INSURED - VA	5,476,553	4.9%
FEDERALLY INSURED - RD	4,044,789	3.6%
FEDERALLY INSURED - HUD 184	1,778,851	1.6%
SELLER SERVICER		
NORTHRIM BANK	42,440,306	37.8%
GLOBAL FCU	19,558,854	17.4%
AHFC (SUBSERVICED BY FNBA)	34,768,833	31.0%
OTHER SELLER SERVICER	15,435,887	13.8%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	2.895%
Weighted Average Remaining Term	274
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	129,952,456	80.5%
PARTICIPATION LOANS	31,458,993	19.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**161,411,448**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,788,553	1.73%
60 DAYS PAST DUE	83,648	0.05%
90 DAYS PAST DUE	842,532	0.52%
120+ DAYS PAST DUE	633,768	0.39%
TOTAL DELINQUENT	**4,348,501**	**2.69%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	48,277,914	29.9%
FIRST HOME LIMITED	39,039,025	24.2%
FIRST HOME	41,035,097	25.4%
RURAL	28,961,096	17.9%
MULTI-FAMILY/SPECIAL NEEDS	1,634,831	1.0%
VETERANS MORTGAGE PROGRAM	861,057	0.5%
OTHER LOAN PROGRAM	1,602,429	1.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	127,094,897	78.7%
MULTI-FAMILY	1,579,875	1.0%
CONDO	14,595,282	9.0%
DUPLEX	14,475,816	9.0%
3-PLEX/4-PLEX	3,204,793	2.0%
OTHER PROPERTY TYPE	460,785	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	71,451,149	44.3%
FAIRBANKS/NORTH POLE	13,836,531	8.6%
WASILLA/PALMER	16,090,895	10.0%
JUNEAU/KETCHIKAN	13,287,326	8.2%
KENAI/SOLDOTNA/HOMER	11,452,568	7.1%
EAGLE RIVER/CHUGIAK	6,500,063	4.0%
KODIAK ISLAND	3,978,133	2.5%
OTHER GEOGRAPHIC REGION	24,814,783	15.4%
MORTGAGE INSURANCE		
UNINSURED	90,978,536	56.4%
PRIMARY MORTGAGE INSURANCE	49,336,172	30.6%
FEDERALLY INSURED - FHA	10,851,460	6.7%
FEDERALLY INSURED - VA	2,843,982	1.8%
FEDERALLY INSURED - RD	3,947,849	2.4%
FEDERALLY INSURED - HUD 184	3,453,449	2.1%
SELLER SERVICER		
NORTHRIM BANK	76,549,604	47.4%
GLOBAL FCU	25,396,713	15.7%
AHFC (SUBSERVICED BY FNBA)	12,039,212	7.5%
OTHER SELLER SERVICER	47,425,919	29.4%

621 STATE CAPITAL PROJECT BONDS II

Weighted Average Interest Rate	5.022%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	1,456,409,716	99.9%
PARTICIPATION LOANS	785,093	0.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**1,457,194,808**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	18,678,949	1.28%
60 DAYS PAST DUE	4,395,302	0.30%
90 DAYS PAST DUE	2,338,248	0.16%
120+ DAYS PAST DUE	4,825,906	0.33%
TOTAL DELINQUENT	**30,238,406**	**2.08%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	523,603,314	35.9%
FIRST HOME LIMITED	22,601,773	1.6%
FIRST HOME	313,539,758	21.5%
RURAL	198,227,910	13.6%
MULTI-FAMILY/SPECIAL NEEDS	360,126,209	24.7%
VETERANS MORTGAGE PROGRAM	9,554,535	0.7%
OTHER LOAN PROGRAM	29,541,310	2.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	949,062,598	65.1%
MULTI-FAMILY	324,060,661	22.2%
CONDO	73,055,239	5.0%
DUPLEX	85,969,517	5.9%
3-PLEX/4-PLEX	17,711,050	1.2%
OTHER PROPERTY TYPE	7,335,745	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	514,680,089	35.3%
FAIRBANKS/NORTH POLE	265,685,270	18.2%
WASILLA/PALMER	147,088,386	10.1%
JUNEAU/KETCHIKAN	138,185,590	9.5%
KENAI/SOLDOTNA/HOMER	121,152,644	8.3%
EAGLE RIVER/CHUGIAK	57,048,101	3.9%
KODIAK ISLAND	39,762,066	2.7%
OTHER GEOGRAPHIC REGION	173,592,663	11.9%
MORTGAGE INSURANCE		
UNINSURED	987,583,447	67.8%
PRIMARY MORTGAGE INSURANCE	359,956,110	24.7%
FEDERALLY INSURED - FHA	45,906,954	3.2%
FEDERALLY INSURED - VA	18,409,972	1.3%
FEDERALLY INSURED - RD	24,627,300	1.7%
FEDERALLY INSURED - HUD 184	20,711,025	1.4%
SELLER SERVICER		
NORTHRIM BANK	464,889,381	31.9%
GLOBAL FCU	215,244,217	14.8%
AHFC (SUBSERVICED BY FNBA)	247,238,696	17.0%
OTHER SELLER SERVICER	529,822,515	36.4%

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
AHFC GENERAL FUND										
CFTHB	13,540,478	0	0	13,540,478	3.9%	5.850%	357	91	692,402	5.11%
CMFTX	1,522,015	0	0	1,522,015	0.4%	7.662%	261	75	0	0.00%
CNCL	153,083	0	0	153,083	0.0%	7.625%	346	93	0	0.00%
COGLC	2,502,862	0	0	2,502,862	0.7%	8.151%	322	85	221,745	8.86%
COR	18,091,006	0	0	18,091,006	5.1%	6.562%	350	83	259,722	1.44%
CSPND	2,985,341	0	0	2,985,341	0.8%	7.407%	359	63	0	0.00%
CTAX	65,459,280	0	0	65,459,280	18.6%	6.562%	350	81	1,540,016	2.35%
CVETS	72,360,090	0	0	72,360,090	20.6%	6.081%	354	94	431,989	0.60%
ETAX	41,973,469	0	0	41,973,469	11.9%	6.440%	347	87	1,569,980	3.74%
CTEMP	760,322	0	0	760,322	0.2%	6.375%	343	101	760,322	100.00%
CREOS	0	0	2,178,456	2,178,456	0.6%	0.000%	0	-	-	-
CHD04	3,151,512	1,562,092	0	4,713,604	1.3%	3.368%	155	44	404,095	8.57%
COHAP	8,042,224	5,698,480	0	13,740,704	3.9%	1.623%	301	78	1,386,370	10.09%
CONDO	95,353	0	0	95,353	0.0%	7.375%	179	-	-	-
C2NDS	635,084	0	0	635,084	0.2%	7.250%	359	49	0	0.00%
SRHRF	35,268,299	3,649,191	0	38,917,489	11.1%	4.074%	287	68	468,922	1.20%
UNCON	0	0	72,006,352	72,006,352	20.5%	1.842%	379	-	-	-
	266,540,416	**10,909,763**	**74,184,807**	**351,634,986**	**100.0%**	**4.927%**	**342**	**66**	**7,735,563**	**2.79%**
COLLATERALIZED VETERANS BONDS										
C1611	3,381,230	0	0	3,381,230	1.5%	4.734%	178	61	177,666	5.25%
C1612	21,827,489	3,073,196	0	24,900,686	11.2%	3.017%	285	81	354,415	1.42%
C1911	18,987,449	530,224	0	19,517,672	8.8%	3.688%	290	81	233,608	1.20%
C191C	46,307,890	4,339,577	0	50,647,467	22.9%	5.033%	313	79	1,774,156	3.50%
C2311	44,806,660	4,260,488	0	49,067,149	22.2%	5.167%	330	88	2,524,050	5.14%
C2411	69,199,493	4,678,030	0	73,877,523	33.4%	5.749%	345	92	619,818	0.84%
	204,510,212	**16,881,515**	**0**	**221,391,727**	**100.0%**	**4.952%**	**320**	**85**	**5,683,713**	**2.57%**
GENERAL MORTGAGE REVENUE BONDS II										
GM16A	47,204,255	5,374,469	0	52,578,724	4.8%	3.510%	266	71	1,571,446	2.99%
GM18A	50,516,054	0	0	50,516,054	4.6%	4.339%	278	76	927,388	1.84%
GM18B	8,863,830	0	0	8,863,830	0.8%	6.576%	259	70	286,436	3.23%
GM18X	33,438,860	0	0	33,438,860	3.0%	7.297%	341	80	0	0.00%
GM19A	47,096,302	5,861,965	0	52,958,267	4.8%	3.301%	300	80	1,944,314	3.67%
GM19P	38,160,047	0	0	38,160,047	3.5%	3.781%	247	70	2,742,055	7.19%
GM19T	1,638,540	0	0	1,638,540	0.1%	4.213%	206	58	0	0.00%
GM19B	17,216,899	45,895	0	17,262,793	1.6%	4.960%	270	71	860,539	4.98%
GM19X	5,270,780	0	0	5,270,780	0.5%	7.103%	331	80	0	0.00%
GM20A	53,269,401	10,225,460	0	63,494,861	5.8%	3.068%	303	79	2,559,442	4.03%
GM20P	37,402,541	9,956,396	0	47,358,937	4.3%	2.770%	250	69	3,502,903	7.40%
GM20B	92,093,074	1,677,761	0	93,770,836	8.5%	3.935%	290	74	1,997,973	2.13%
GM20X	7,868,790	358,371	0	8,227,161	0.7%	3.662%	214	60	279,878	3.40%
GM22A	33,737,015	0	0	33,737,015	3.1%	3.226%	315	82	730,277	2.16%
GM22B	119,972,899	10,760,549	0	130,733,448	11.9%	3.707%	286	74	3,730,828	2.85%
GM22X	8,049,181	0	0	8,049,181	0.7%	3.380%	309	77	0	0.00%
GM22C	83,201,029	0	0	83,201,029	7.6%	5.328%	328	85	3,818,518	4.59%
GM24A	69,783,510	5,269,958	0	75,053,468	6.8%	6.133%	342	88	1,848,901	2.46%
GM24B	60,494,211	4,081,407	0	64,575,617	5.9%	4.018%	281	73	2,414,085	3.74%
GM24C	117,200,328	0	0	117,200,328	10.7%	7.018%	342	83	1,214,186	1.04%
GM25A	112,203,880	0	0	112,203,880	10.2%	6.030%	353	89	1,611,341	1.44%
	1,044,681,425	**53,612,230**	**0**	**1,098,293,655**	**100.0%**	**4.701%**	**305**	**79**	**32,040,510**	**2.92%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
GOVERNMENTAL PURPOSE BONDS										
GP011	11,220,286	868,989	0	12,089,275	7.5%	3.209%	282	71	487,723	4.03%
GP012	9,660,793	979,366	0	10,640,160	6.6%	3.057%	282	69	232,763	2.19%
GP013	17,540,355	2,481,140	0	20,021,495	12.4%	3.154%	286	73	175,827	0.88%
GP01C	91,531,022	27,129,497	0	118,660,519	73.5%	2.804%	271	71	3,452,189	2.91%
	129,952,456	**31,458,993**	**0**	**161,411,448**	**100.0%**	**2.895%**	**274**	**71**	**4,348,501**	**2.69%**
HOME MORTGAGE REVENUE BONDS										
E021A	9,731,990	334,021	0	10,066,011	1.6%	5.373%	158	49	735,374	7.31%
E021B	50,486,050	458,275	0	50,944,324	8.2%	4.570%	291	71	1,220,636	2.40%
E071A	57,863,622	187,957	0	58,051,579	9.4%	4.183%	288	72	1,751,669	3.02%
E071B	55,282,773	102,312	0	55,385,085	8.9%	4.150%	287	74	2,088,791	3.77%
E071D	79,669,826	167,692	0	79,837,518	12.9%	3.838%	295	75	2,147,730	2.69%
E076B	1,814,930	177,980	0	1,992,910	0.3%	5.048%	132	46	372,188	18.68%
E076C	1,894,300	138,174	0	2,032,473	0.3%	5.344%	140	52	342,147	16.83%
E077C	3,771,580	83,652	0	3,855,233	0.6%	5.135%	144	49	441,802	11.46%
E091A	96,861,111	3,801,511	0	100,662,623	16.2%	3.805%	291	73	2,450,827	2.43%
E098A	1,852,052	100,877	0	1,952,929	0.3%	5.232%	151	54	13,500	0.69%
E098B	2,709,130	68,542	0	2,777,672	0.4%	5.442%	163	53	313,409	11.28%
E099C	7,089,527	0	0	7,089,527	1.1%	5.290%	177	54	1,131,868	15.97%
E091B	103,333,165	2,743,111	0	106,076,276	17.1%	3.816%	293	75	2,092,324	1.97%
E091D	99,979,173	2,611,426	0	102,590,599	16.5%	3.994%	294	75	2,933,197	2.86%
E09DL	36,661,004	394,740	0	37,055,743	6.0%	4.196%	274	72	1,747,740	4.72%
	609,000,233	**11,370,270**	**0**	**620,370,502**	**100.0%**	**4.066%**	**284**	**73**	**19,783,203**	**3.19%**
STATE CAPITAL PROJECT BONDS II										
SCPB2	1,456,409,716	785,093	0	1,457,194,808	100.0%	5.022%	296	74	30,238,406	2.08%
	1,456,409,716	**785,093**	**0**	**1,457,194,808**	**100.0%**	**5.022%**	**296**	**74**	**30,238,406**	**2.08%**
TOTAL	**3,711,094,457**	**125,017,862**	**74,184,807**	**3,910,297,127**	**100.0%**	**4.680%**	**301**	**75**	**99,829,896**	**2.60%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: **2/28/2025**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
MY HOME	1,173,476,939	22,773,372	0	1,196,250,311	30.6%	4.653%	308	75	26,182,568	2.19%
FIRST HOME LIMITED	757,094,298	62,818,224	0	819,912,522	21.0%	4.388%	291	77	33,847,504	4.13%
FIRST HOME	688,117,473	14,749,278	0	702,866,751	18.0%	4.788%	306	80	22,740,503	3.24%
RURAL HOME	419,547,171	6,197,785	0	425,744,956	10.9%	4.135%	281	70	5,832,135	1.37%
MULTI-FAMILY/SPECIAL NEEDS	371,128,369	0	0	371,128,369	9.5%	6.200%	295	73	3,785,783	1.02%
VETERANS MORTGAGE PROGRAM	262,468,785	17,955,669	0	280,424,454	7.2%	5.013%	324	87	6,444,724	2.30%
ACAH SOFT SECONDS	0	0	28,152,394	28,152,394	0.7%	2.041%	518	-	-	-
MF SOFT SECONDS	0	0	27,317,962	27,317,962	0.7%	1.395%	288	-	-	-
OTHER LOAN PROGRAM	26,276,999	520,704	0	26,797,703	0.7%	4.013%	253	70	981,847	3.66%
LOANS TO SPONSORS II	0	0	10,796,421	10,796,421	0.3%	3.164%	308	-	-	-
UNIQUELY ALASKAN	5,516,949	2,830	0	5,519,778	0.1%	3.861%	285	64	0	0.00%
CONDO ASSOCIATION LOANS	4,688,626	0	0	4,688,626	0.1%	5.841%	116	27	14,833	0.32%
LOANS TO SPONSORS	0	0	4,581,144	4,581,144	0.1%	0.000%	253	-	-	-
REAL ESTATE OWNED	0	0	2,178,456	2,178,456	0.1%	0.000%	0	-	-	-
MILITARY FACILITY ZONE	1,378,433	0	0	1,378,433	0.0%	6.958%	337	73	0	0.00%
ALASKA ENERGY EFFICIENCY	1,292,497	0	0	1,292,497	0.0%	3.625%	83	80	0	0.00%
GOAL PROGRAM LOANS	0	0	1,025,643	1,025,643	0.0%	2.355%	291	-	-	-
NOTES RECEIVABLE	0	0	132,788	132,788	0.0%	3.872%	245	-	-	-
BUILDING MATERIAL LOAN	91,586	0	0	91,586	0.0%	3.500%	105	22	0	0.00%
SECOND MORTGAGE ENERGY	16,332	0	0	16,332	0.0%	3.642%	72	3	0	0.00%
AHFC TOTAL	**3,711,094,457**	**125,017,862**	**74,184,807**	**3,910,297,127**	**100.0%**	**4.680%**	**301**	**75**	**99,829,896**	**2.60%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **2/28/2025**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
PROPERTY TYPE	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	2,758,469,268	99,916,937	18,617,509	2,877,003,714	73.6%	4.605%	301	76	78,515,113	2.75%
MULTI-PLEX	333,718,518	0	55,228,543	388,947,061	9.9%	5.597%	314	62	3,280,721	0.98%
CONDOMINIUM	313,522,280	18,041,301	0	331,563,581	8.5%	4.550%	292	77	10,592,171	3.19%
DUPLEX	235,263,480	5,566,371	96,943	240,926,795	6.2%	4.330%	296	75	5,656,955	2.35%
FOUR-PLEX	39,920,016	864,504	71,863	40,856,383	1.0%	4.629%	303	75	1,436,619	3.52%
TRI-PLEX	17,518,499	466,544	169,949	18,154,992	0.5%	4.211%	298	71	236,078	1.31%
MOBILE HOME TYPE I	11,166,588	162,205	0	11,328,793	0.3%	4.552%	284	75	112,239	0.99%
ENERGY EFFICIENCY RLP	1,292,497	0	0	1,292,497	0.0%	3.625%	83	80	0	0.00%
MOBILE HOME TYPE II	223,310	0	0	223,310	0.0%	3.000%	323	74	0	0.00%
AHFC TOTAL	**3,711,094,457**	**125,017,862**	**74,184,807**	**3,910,297,127**	**100.0%**	**4.680%**	**301**	**75**	**99,829,896**	**2.60%**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
GEOGRAPHIC REGION	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
ANCHORAGE	1,443,681,910	56,175,302	32,328,962	1,532,186,173	39.2%	4.615%	294	75	43,096,988	2.87%
WASILLA	323,392,145	12,196,064	1,235,805	336,824,014	8.6%	4.802%	301	78	14,781,884	4.40%
FAIRBANKS	279,984,382	10,513,547	18,702,838	309,200,768	7.9%	4.578%	314	72	8,774,189	3.02%
JUNEAU	180,845,928	5,176,185	6,988,437	193,010,550	4.9%	4.853%	313	75	3,098,772	1.67%
EAGLE RIVER	158,255,279	7,271,684	0	165,526,963	4.2%	4.747%	312	81	4,613,109	2.79%
KETCHIKAN	148,738,889	3,177,625	594,615	152,511,130	3.9%	4.308%	300	73	2,489,000	1.64%
PALMER	141,435,514	5,622,785	869,240	147,927,539	3.8%	4.667%	299	77	4,545,558	3.09%
FORT WAINWRIGHT	137,345,751	0	0	137,345,751	3.5%	6.625%	398	80	0	0.00%
SOLDOTNA	130,707,191	3,496,693	333,753	134,537,636	3.4%	4.117%	289	72	2,598,044	1.94%
KODIAK	95,893,087	1,983,788	0	97,876,875	2.5%	4.440%	287	74	1,196,254	1.22%
NORTH POLE	93,741,268	3,711,503	375,000	97,827,771	2.5%	4.799%	302	81	2,323,570	2.38%
HOMER	72,408,898	1,376,982	2,322,869	76,108,749	1.9%	4.670%	304	71	2,499,336	3.39%
KENAI	70,724,349	2,398,608	0	73,122,957	1.9%	4.615%	298	75	1,640,398	2.24%
OTHER SOUTHEAST	65,938,948	1,491,462	665,269	68,095,679	1.7%	4.497%	282	69	639,090	0.95%
OTHER SOUTHCENTRAL	57,358,801	2,425,432	7,478,033	67,262,267	1.7%	4.515%	307	67	1,790,390	2.99%
SITKA	47,304,760	1,726,286	0	49,031,046	1.3%	4.580%	304	70	703,857	1.44%
CHUGIAK	37,246,385	1,415,485	0	38,661,871	1.0%	4.819%	302	79	29,667	0.08%
PETERSBURG	35,707,709	564,844	0	36,272,552	0.9%	4.147%	280	67	206,646	0.57%
OTHER NORTH	30,256,559	691,014	374,785	31,322,358	0.8%	4.719%	266	72	682,201	2.20%
OTHER KENAI PENNINSULA	23,384,285	340,596	142,549	23,867,431	0.6%	4.300%	292	71	0	0.00%
SEWARD	21,492,918	807,769	78,000	22,378,687	0.6%	4.990%	295	75	0	0.00%
STERLING	20,758,502	250,062	0	21,008,564	0.5%	3.842%	300	76	544,023	2.59%
VALDEZ	20,017,080	561,766	0	20,578,846	0.5%	4.973%	315	83	849,413	4.13%
NOME	17,299,813	424,811	0	17,724,623	0.5%	4.906%	285	77	259,700	1.47%
OTHER SOUTHWEST	14,507,846	422,548	1,483,745	16,414,139	0.4%	4.563%	263	63	1,183,527	7.93%
CORDOVA	15,910,888	366,568	126,893	16,404,349	0.4%	3.929%	270	67	140,712	0.86%
NIKISKI	13,999,830	282,952	84,013	14,366,796	0.4%	4.018%	270	69	608,239	4.26%
BETHEL	12,755,542	145,503	0	12,901,045	0.3%	5.063%	210	65	535,331	4.15%
AHFC TOTAL	**3,711,094,457**	**125,017,862**	**74,184,807**	**3,910,297,127**	**100.0%**	**4.680%**	**301**	**75**	**99,829,896**	**2.60%**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
MORTGAGE INSURANCE	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED - LTV < 80	1,732,832,934	48,711,863	4,559,994	1,786,104,791	45.7%	4.740%	293	67	26,769,958	1.50%
PMI - RADIAN GUARANTY	365,412,823	14,274,862	637,746	380,325,431	9.7%	4.996%	325	87	8,186,514	2.16%
UNINSURED - LTV > 80 (RURAL)	270,390,496	2,942,554	5,236,881	278,569,931	7.1%	4.470%	279	73	6,407,991	2.34%
FEDERALLY INSURED - VA	246,486,159	15,839,320	0	262,325,478	6.7%	4.973%	315	90	7,980,472	3.04%
FEDERALLY INSURED - FHA	225,698,678	11,118,867	0	236,817,545	6.1%	4.687%	283	82	20,710,125	8.75%
PMI - UNITED GUARANTY	206,264,383	7,008,277	0	213,272,660	5.5%	4.303%	319	86	7,047,226	3.30%
PMI - MORTGAGE GUARANTY	174,829,671	5,274,890	0	180,104,561	4.6%	4.638%	321	86	2,550,171	1.42%
PMI - NATIONAL MORTGAGE INSUR	134,913,839	6,522,240	0	141,436,079	3.6%	5.973%	345	91	1,979,586	1.40%
FEDERALLY INSURED - RD	107,227,084	5,267,142	0	112,494,226	2.9%	4.113%	272	83	5,387,039	4.79%
PMI - ESSENT GUARANTY	92,884,387	2,363,130	0	95,247,517	2.4%	4.042%	300	83	3,371,403	3.54%
FEDERALLY INSURED - HUD 184	69,715,714	2,924,393	0	72,640,107	1.9%	4.477%	262	79	6,778,618	9.33%
PMI - GENWORTH GE	65,250,316	1,736,937	0	66,987,253	1.7%	4.667%	319	85	2,165,335	3.23%
UNINSURED - UNCONVENTIONAL	0	0	63,750,187	63,750,187	1.6%	1.678%	380	-	-	-
PMI - CMG MORTGAGE INSURANCE	18,071,436	1,031,610	0	19,103,047	0.5%	4.065%	254	74	139,841	0.73%
PMI - PMI MORTGAGE INSURANCE	738,805	0	0	738,805	0.0%	6.359%	346	91	0	0.00%
PMI - COMMONWEALTH	355,617	0	0	355,617	0.0%	4.500%	244	75	355,617	100.00%
UNINSURED - SERVICER INDEMNIFIED	22,114	1,777	0	23,891	0.0%	6.132%	54	20	0	0.00%
AHFC TOTAL	**3,711,094,457**	**125,017,862**	**74,184,807**	**3,910,297,127**	**100.0%**	**4.680%**	**301**	**75**	**99,829,896**	**2.60%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **2/28/2025**

SELLER SERVICER	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
	MORTGAGE AND LOAN PORTFOLIO					**WEIGHTED AVERAGES**			**DELINQUENT**	
NORTHRIM BANK	1,447,505,809	54,149,287	0	1,501,655,096	38.4%	4.593%	297	77	46,572,767	3.10%
AHFC (SUBSERVICED BY FNBA)	588,543,019	19,736,536	0	608,279,556	15.6%	5.178%	322	83	13,722,957	2.26%
GLOBAL FCU	555,789,881	22,058,028	0	577,847,909	14.8%	4.544%	277	74	18,232,437	3.16%
FIRST NATIONAL BANK OF AK	283,327,023	8,929,971	0	292,256,994	7.5%	4.692%	268	67	10,686,957	3.66%
FIRST BANK	247,673,985	5,180,675	0	252,854,659	6.5%	4.175%	297	71	1,511,888	0.60%
COMMERCIAL LOANS	147,535,429	0	0	147,535,429	3.8%	6.443%	377	80	0	0.00%
NUVISION CREDIT UNION	113,367,326	3,101,681	0	116,469,007	3.0%	3.807%	291	75	3,159,371	2.71%
DENALI STATE BANK	101,861,646	3,456,978	0	105,318,623	2.7%	4.612%	313	78	1,785,630	1.70%
MT. MCKINLEY BANK	99,810,810	4,011,421	0	103,822,231	2.7%	4.637%	302	76	1,803,742	1.74%
CORNERSTONE HOME LENDING	82,417,619	3,386,065	0	85,803,684	2.2%	6.106%	344	86	1,337,955	1.56%
AHFC DIRECT SERVICING	0	0	74,184,807	74,184,807	1.9%	1.788%	367	-	-	-
SPIRIT OF ALASKA FCU	20,266,160	757,154	0	21,023,314	0.5%	4.162%	235	64	598,255	2.85%
TONGASS FCU	19,471,083	75,379	0	19,546,462	0.5%	4.057%	311	71	417,936	2.14%
MATANUSKA VALLEY FCU	3,524,668	174,688	0	3,699,356	0.1%	4.214%	274	66	0	0.00%
AHFC TOTAL	**3,711,094,457**	**125,017,862**	**74,184,807**	**3,910,297,127**	**100.0%**	**4.680%**	**301**	**75**	**99,829,896**	**2.60%**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
BOND INDENTURE	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
STATE CAPITAL PROJECT BONDS II	1,456,409,716	785,093	0	1,457,194,808	37.3%	5.022%	296	74	30,238,406	2.08%
GENERAL MORTGAGE REVENUE BONDS II	1,044,681,425	53,612,230	0	1,098,293,655	28.1%	4.701%	305	79	32,040,510	2.92%
HOME MORTGAGE REVENUE BONDS	609,000,233	11,370,270	0	620,370,502	15.9%	4.066%	284	73	19,783,203	3.19%
AHFC GENERAL FUND	266,540,416	10,909,763	74,184,807	351,634,986	9.0%	4.927%	342	66	7,735,563	2.79%
COLLATERALIZED VETERANS BONDS	204,510,212	16,881,515	0	221,391,727	5.7%	4.952%	320	85	5,683,713	2.57%
GOVERNMENTAL PURPOSE BONDS	129,952,456	31,458,993	0	161,411,448	4.1%	2.895%	274	71	4,348,501	2.69%
AHFC TOTAL	**3,711,094,457**	**125,017,862**	**74,184,807**	**3,910,297,127**	**100.0%**	**4.680%**	**301**	**75**	**99,829,896**	**2.60%**

	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	594,028,150	509,364,368	621,738,671	373,881,186	22,859,194
MORTGAGE AND LOAN COMMITMENTS	599,609,625	465,650,120	631,309,641	398,930,147	29,894,713
MORTGAGE AND LOAN PURCHASES	558,436,080	498,034,730	606,942,223	497,894,297	47,260,608
MORTGAGE AND LOAN PAYOFFS	403,936,804	166,704,214	124,882,497	110,546,348	10,668,318
MORTGAGE AND LOAN FORECLOSURES	4,652,303	4,168,814	3,568,682	1,748,325	0

MORTGAGE PURCHASE STATISTICS:

	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	353,243	397,479	412,574	438,191	422,983
WEIGHTED AVERAGE INTEREST RATE	3.191%	5.341%	6.381%	6.166%	6.109%
WEIGHTED AVERAGE BEGINNING TERM	352	356	354	354	352
WEIGHTED AVERAGE LOAN-TO-VALUE	84	85	86	86	88
FHA INSURANCE %	5.3%	4.6%	7.2%	5.2%	6.3%
VA INSURANCE %	4.7%	7.2%	11.8%	14.2%	13.8%
RD INSURANCE %	1.9%	1.3%	1.0%	1.3%	2.6%
HUD 184 INSURANCE %	1.0%	0.7%	1.3%	1.1%	1.3%
PRIMARY MORTGAGE INSURANCE %	33.2%	39.8%	38.3%	39.2%	37.9%
CONVENTIONAL UNINSURED %	53.9%	46.4%	40.3%	39.0%	38.0%
SINGLE FAMILY (1-4 UNIT) %	94.9%	96.2%	99.7%	98.2%	100.0%
MULTI FAMILY (>4 UNIT) %	5.1%	3.8%	0.3%	1.8%	0.0%
ANCHORAGE %	38.2%	34.2%	40.0%	37.6%	32.4%
OTHER ALASKAN CITY %	61.8%	65.8%	60.0%	62.4%	67.6%
NORTHRIM BANK %	40.4%	36.2%	41.1%	44.4%	36.4%
OTHER SELLER SERVICER %	59.6%	63.8%	58.9%	55.6%	63.6%
STREAMLINE REFINANCE %	3.5%	0.0%	0.1%	0.2%	1.4%

MY HOME	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	259,635,991	202,316,470	218,928,542	122,266,277	6,879,721
MORTGAGE AND LOAN COMMITMENTS	259,227,491	185,103,707	228,333,384	128,706,798	12,054,976
MORTGAGE AND LOAN PURCHASES	225,206,198	199,113,535	233,605,839	161,840,109	14,665,352
MORTGAGE AND LOAN PAYOFFS	123,123,233	46,655,767	39,601,343	42,723,392	2,296,704
MORTGAGE AND LOAN FORECLOSURES	824,461	153,586	1,016,894	259,185	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	40.3%	40.0%	38.5%	32.5%	31.3%
AVERAGE PURCHASE PRICE	407,989	469,390	482,550	526,613	564,286
WEIGHTED AVERAGE INTEREST RATE	3.150%	5.336%	6.564%	6.496%	6.540%
WEIGHTED AVERAGE BEGINNING TERM	354	355	352	353	351
WEIGHTED AVERAGE LOAN-TO-VALUE	82	82	81	83	84
FHA INSURANCE %	2.6%	1.2%	3.1%	2.0%	0.0%
VA INSURANCE %	1.2%	0.3%	0.9%	0.4%	0.0%
RD INSURANCE %	0.4%	0.4%	0.2%	0.0%	0.0%
HUD 184 INSURANCE %	0.8%	0.3%	0.6%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	39.6%	46.4%	41.0%	49.6%	54.7%
CONVENTIONAL UNINSURED %	55.4%	51.4%	54.2%	48.0%	45.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	39.3%	31.8%	40.2%	42.0%	32.9%
OTHER ALASKAN CITY %	60.7%	68.2%	59.8%	58.0%	67.1%
NORTHRIM BANK %	42.0%	37.1%	44.6%	50.1%	41.8%
OTHER SELLER SERVICER %	58.0%	62.9%	55.4%	49.9%	58.2%
STREAMLINE REFINANCE %	2.1%	0.0%	0.0%	0.2%	0.0%

FIRST HOME	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	100,275,417	127,761,215	136,205,994	78,264,963	6,713,972
MORTGAGE AND LOAN COMMITMENTS	100,683,417	115,259,374	140,503,674	84,012,832	6,799,018
MORTGAGE AND LOAN PURCHASES	95,851,929	107,987,743	140,145,747	103,652,453	8,041,955
MORTGAGE AND LOAN PAYOFFS	67,368,338	24,143,985	19,175,867	15,519,791	2,520,282
MORTGAGE AND LOAN FORECLOSURES	321,368	1,110,469	741,546	246,745	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	17.2%	21.7%	23.1%	20.8%	17.1%
AVERAGE PURCHASE PRICE	359,852	386,697	406,132	428,201	406,187
WEIGHTED AVERAGE INTEREST RATE	3.095%	5.562%	6.506%	6.330%	6.173%
WEIGHTED AVERAGE BEGINNING TERM	356	356	356	352	333
WEIGHTED AVERAGE LOAN-TO-VALUE	89	89	88	88	89
FHA INSURANCE %	6.8%	9.3%	10.8%	6.4%	5.8%
VA INSURANCE %	1.4%	0.9%	0.6%	1.1%	5.4%
RD INSURANCE %	2.3%	3.0%	1.5%	1.3%	4.0%
HUD 184 INSURANCE %	3.0%	1.2%	2.7%	3.6%	4.2%
PRIMARY MORTGAGE INSURANCE %	52.0%	55.6%	55.1%	54.8%	60.1%
CONVENTIONAL UNINSURED %	34.6%	30.0%	29.3%	32.8%	20.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	47.5%	40.0%	41.6%	41.5%	31.5%
OTHER ALASKAN CITY %	52.5%	60.0%	58.4%	58.5%	68.5%
NORTHRIM BANK %	43.1%	36.9%	39.6%	44.5%	22.9%
OTHER SELLER SERVICER %	56.9%	63.1%	60.4%	55.5%	77.1%
STREAMLINE REFINANCE %	2.1%	0.0%	0.0%	0.5%	6.7%

FIRST HOME LIMITED	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	89,819,345	78,305,380	118,608,970	84,819,579	3,825,684
MORTGAGE AND LOAN COMMITMENTS	89,819,345	71,164,894	118,756,259	91,152,176	6,079,842
MORTGAGE AND LOAN PURCHASES	87,735,513	75,569,661	110,386,025	99,038,565	12,649,478
MORTGAGE AND LOAN PAYOFFS	84,723,900	44,984,416	27,167,137	21,514,213	1,731,198
MORTGAGE AND LOAN FORECLOSURES	2,345,347	2,394,015	1,233,049	669,046	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	15.7%	15.2%	18.2%	19.9%	27.0%
AVERAGE PURCHASE PRICE	243,099	250,607	292,555	312,225	311,726
WEIGHTED AVERAGE INTEREST RATE	2.798%	5.175%	6.064%	5.666%	5.757%
WEIGHTED AVERAGE BEGINNING TERM	358	359	359	359	358
WEIGHTED AVERAGE LOAN-TO-VALUE	90	90	90	90	90
FHA INSURANCE %	12.1%	13.1%	19.5%	16.0%	20.0%
VA INSURANCE %	1.4%	4.2%	6.6%	5.0%	6.3%
RD INSURANCE %	4.8%	1.8%	2.7%	4.3%	7.2%
HUD 184 INSURANCE %	0.8%	1.4%	2.4%	1.9%	2.3%
PRIMARY MORTGAGE INSURANCE %	50.0%	50.1%	42.8%	46.8%	37.3%
CONVENTIONAL UNINSURED %	30.9%	29.4%	26.0%	26.0%	26.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	56.0%	51.0%	56.9%	51.6%	49.9%
OTHER ALASKAN CITY %	44.0%	49.0%	43.1%	48.4%	50.1%
NORTHRIM BANK %	44.7%	37.1%	42.9%	35.6%	36.3%
OTHER SELLER SERVICER %	55.3%	62.9%	57.1%	64.4%	63.7%
STREAMLINE REFINANCE %	2.2%	0.0%	0.3%	0.1%	1.1%

VETERANS MORTGAGE PROGRAM	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	37,031,173	54,701,649	88,906,082	58,748,623	3,731,667
MORTGAGE AND LOAN COMMITMENTS	37,031,173	48,718,516	90,715,841	60,934,497	2,740,167
MORTGAGE AND LOAN PURCHASES	29,065,321	40,099,277	84,369,721	82,526,079	6,403,187
MORTGAGE AND LOAN PAYOFFS	15,381,754	8,352,129	5,888,569	10,306,708	1,859,414
MORTGAGE AND LOAN FORECLOSURES	207,490	250,600	233,962	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	5.2%	8.1%	13.9%	16.6%	13.7%
AVERAGE PURCHASE PRICE	425,638	508,273	464,032	503,544	490,193
WEIGHTED AVERAGE INTEREST RATE	2.817%	5.190%	5.942%	5.684%	5.646%
WEIGHTED AVERAGE BEGINNING TERM	356	353	357	356	360
WEIGHTED AVERAGE LOAN-TO-VALUE	94	92	93	94	93
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	72.2%	77.1%	72.8%	77.4%	82.9%
RD INSURANCE %	0.0%	0.0%	0.5%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	6.2%	6.8%	8.9%	9.0%	5.0%
CONVENTIONAL UNINSURED %	21.6%	16.0%	17.7%	13.7%	12.1%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	16.5%	25.6%	28.7%	27.3%	25.5%
OTHER ALASKAN CITY %	83.5%	74.4%	71.3%	72.7%	74.5%
NORTHRIM BANK %	42.0%	42.6%	40.5%	53.5%	52.9%
OTHER SELLER SERVICER %	58.0%	57.4%	59.5%	46.5%	47.1%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

RURAL HOME	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	72,464,358	31,416,104	40,098,588	27,315,808	1,708,150
MORTGAGE AND LOAN COMMITMENTS	72,464,358	30,534,604	38,807,838	29,236,058	2,220,710
MORTGAGE AND LOAN PURCHASES	77,256,674	47,683,159	29,203,641	38,589,860	5,145,050
MORTGAGE AND LOAN PAYOFFS	55,153,814	17,459,556	16,867,283	14,133,713	933,239
MORTGAGE AND LOAN FORECLOSURES	0	260,145	93,616	573,350	0

PURCHASE STATISTICS:

	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	13.8%	9.6%	4.8%	7.8%	11.0%
AVERAGE PURCHASE PRICE	293,467	336,072	382,567	418,724	418,986
WEIGHTED AVERAGE INTEREST RATE	2.978%	5.040%	6.584%	6.369%	6.147%
WEIGHTED AVERAGE BEGINNING TERM	348	353	355	353	360
WEIGHTED AVERAGE LOAN-TO-VALUE	82	83	85	85	83
FHA INSURANCE %	1.3%	0.8%	0.0%	0.0%	0.0%
VA INSURANCE %	0.3%	0.7%	0.0%	0.0%	0.0%
RD INSURANCE %	4.2%	2.6%	0.0%	2.5%	0.0%
HUD 184 INSURANCE %	0.5%	0.7%	1.1%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.6%	9.1%	16.2%	11.4%	0.0%
CONVENTIONAL UNINSURED %	93.1%	86.1%	82.7%	86.1%	100.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
NORTHRIM BANK %	40.0%	32.7%	24.0%	35.8%	24.1%
OTHER SELLER SERVICER %	60.0%	67.3%	76.0%	64.2%	75.9%
STREAMLINE REFINANCE %	14.4%	0.0%	0.0%	0.0%	0.0%

MULTI-FAMILY/SPECIAL NEEDS	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	23,008,676	9,870,900	16,591,150	1,550,250	0
MORTGAGE AND LOAN COMMITMENTS	28,590,651	10,116,375	11,693,300	3,882,100	0
MORTGAGE AND LOAN PURCHASES	32,803,101	22,226,725	7,360,600	10,139,900	0
MORTGAGE AND LOAN PAYOFFS	47,828,168	22,769,107	14,901,368	5,541,963	1,321,424
MORTGAGE AND LOAN FORECLOSURES	786,496	0	249,616	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	5.9%	4.5%	1.2%	2.0%	N/A
AVERAGE PURCHASE PRICE	818,774	1,195,004	864,050	901,313	N/A
WEIGHTED AVERAGE INTEREST RATE	5.478%	6.010%	7.167%	7.535%	N/A
WEIGHTED AVERAGE BEGINNING TERM	327	356	284	322	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	71	76	50	32	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	12.9%	14.4%	71.2%	13.7%	N/A
MULTI FAMILY (>4 UNIT) %	87.1%	85.6%	28.8%	86.3%	N/A
ANCHORAGE %	66.8%	66.7%	42.2%	26.8%	N/A
OTHER ALASKAN CITY %	33.2%	33.3%	57.8%	73.2%	N/A
NORTHRIM BANK %	22.5%	26.1%	14.6%	4.5%	N/A
OTHER SELLER SERVICER %	77.5%	73.9%	85.4%	95.5%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

OTHER LOAN PROGRAM	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	11,793,190	4,992,650	2,399,345	560,100	0
MORTGAGE AND LOAN COMMITMENTS	11,793,190	4,752,650	2,499,345	650,100	0
MORTGAGE AND LOAN PURCHASES	10,517,344	5,354,630	1,870,650	1,751,745	0
MORTGAGE AND LOAN PAYOFFS	10,357,598	2,339,256	1,280,930	806,569	6,056
MORTGAGE AND LOAN FORECLOSURES	167,142	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	1.9%	1.1%	0.3%	0.4%	N/A
AVERAGE PURCHASE PRICE	344,284	509,366	276,464	582,898	N/A
WEIGHTED AVERAGE INTEREST RATE	3.697%	4.422%	6.256%	4.507%	N/A
WEIGHTED AVERAGE BEGINNING TERM	340	356	281	360	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	62	40	65	8	N/A
FHA INSURANCE %	51.7%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	18.7%	0.0%	8.9%	N/A
CONVENTIONAL UNINSURED %	48.3%	81.3%	100.0%	91.1%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	29.3%	4.1%	31.2%	0.0%	N/A
OTHER ALASKAN CITY %	70.7%	95.9%	68.8%	100.0%	N/A
NORTHRIM BANK %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 2/28/2025

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	$170,000,000	$0	$147,455,000	$22,545,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	$75,000,000	$14,900,000	$0	$60,100,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	$75,000,000	$14,900,000	$0	$60,100,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	$89,370,000	$17,775,000	$0	$71,595,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	$80,880,000	$12,440,000	$0	$68,440,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	$80,880,000	$12,440,000	$0	$68,440,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	$80,870,000	$12,435,000	$0	$68,435,000
		Home Mortgage Revenue Bonds (FTHB Program) Total					**$652,000,000**	**$84,890,000**	**$147,455,000**	**$419,655,000**
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	$32,150,000	$10,385,000	$10,230,000	$11,535,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	$17,850,000	$2,110,000	$4,330,000	$11,410,000
C1911	211	Veterans Collateralized Bonds, 2019 First & Second	Exempt	3/21/2019	3.217%	2049	$60,000,000	$4,240,000	$44,510,000	$11,250,000
C2311	212	Veterans Collateralized Bonds, 2023 First	Exempt	7/27/2023	4.333%	2052	$49,900,000	$0	$0	$49,900,000
C2411	213	Veterans Collateralized Bonds, 2024 First	Exempt	7/30/2024	4.352%	2053	$75,000,000	$0	$0	$75,000,000
		Collateralized Bonds (Veterans Mortgage Program) Total					**$234,900,000**	**$16,735,000**	**$59,070,000**	**$159,095,000**
General Mortgage Revenue Bonds II										
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	$100,000,000	$32,580,000	$36,040,000	$31,380,000
GM18A	407	General Mortgage Revenue Bonds II, 2018 Series A	Exempt	8/28/2018	3.324%	2048	$109,260,000	$12,585,000	$76,965,000	$19,710,000
GM18B	407	General Mortgage Revenue Bonds II, 2018 Series B	Exempt	8/28/2018	3.324%	2035	$58,520,000	$0	$30,055,000	$28,465,000
GM19A	408	General Mortgage Revenue Bonds II, 2019 Series A	Exempt	10/22/2019	2.550%	2049	$136,700,000	$15,505,000	$42,410,000	$78,785,000
GM19B	408	General Mortgage Revenue Bonds II, 2019 Series B	Exempt	10/22/2019	2.550%	2034	$24,985,000	$0	$5,000,000	$19,985,000
GM20A	409	General Mortgage Revenue Bonds II, 2020 Series A	Exempt	9/15/2020	1.825%	2044	$135,170,000	$15,300,000	$24,330,000	$95,540,000
GM20B	409	General Mortgage Revenue Bonds II, 2020 Series B	Exempt	9/15/2020	1.825%	2035	$74,675,000	$0	$0	$74,675,000
GM22A	410	General Mortgage Revenue Bonds II, 2022 Series A	Exempt	1/12/2022	2.024%	2051	$39,065,000	$2,275,000	$4,755,000	$32,035,000
GM22B	410	General Mortgage Revenue Bonds II, 2022 Series B	Exempt	1/12/2022	2.024%	2036	$83,730,000	$0	$0	$83,730,000
GM22C	411	General Mortgage Revenue Bonds II, 2022 Series C	Exempt	12/22/2022	4.290%	2052	$87,965,000	$2,110,000	$3,225,000	$82,630,000
GM24A	412	General Mortgage Revenue Bonds II, 2024 Series A	Exempt	3/5/2024	4.056%	2054	$75,000,000	$445,000	$365,000	$74,190,000
GM24B	412	General Mortgage Revenue Bonds II, 2024 Series B	Exempt	3/5/2024	4.056%	2036	$48,120,000	$0	$0	$48,120,000
GM24C	412	General Mortgage Revenue Bonds II, 2024 Series C	Taxable	2/1/2024	5.746%	2053	$120,000,000	$630,000	$1,140,000	$118,230,000
GM25A	413	General Mortgage Revenue Bonds II, 2025 Series A	Exempt	2/20/2025	4.228%	2054	$110,000,000	$0	$0	$110,000,000
		General Mortgage Revenue Bonds II Total					**$1,203,190,000**	**$81,430,000**	**$224,285,000**	**$897,475,000**

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 2/28/2025

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$53,010,000	$0	$23,570,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$64,790,000	$0	$28,800,000
				Governmental Purpose Bonds Total			**$170,170,000**	**$117,800,000**	**$0**	**$52,370,000**
State Capital Project Bonds II										
SC15A	621	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	$111,535,000	$52,385,000	$0	$59,150,000
SC15B	621	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	$93,365,000	$36,745,000	$0	$56,620,000
SC15C	621	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	$55,620,000	$20,275,000	$0	$35,345,000
SC17A	621	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	$143,955,000	$44,735,000	$0	$99,220,000
SC17B	621	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	VRDO	2047	$150,000,000	$0	$60,000,000	$90,000,000
SC17C	621	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	$43,855,000	$7,535,000	$0	$36,320,000
SC18A	621	State Capital Project Bonds II, 2018 Series A	Taxable	5/22/2018	VRDO	2043	$90,000,000	$0	$0	$90,000,000
SC18B	621	State Capital Project Bonds II, 2018 Series B	Exempt	5/22/2018	3.081%	2038	$35,570,000	$7,400,000	$0	$28,170,000
SC19A	621	State Capital Project Bonds II, 2019 Series A	Taxable	7/11/2019	VRDO	2044	$140,000,000	$0	$0	$140,000,000
SC19B	621	State Capital Project Bonds II, 2019 Series B	Exempt	7/11/2019	2.320%	2039	$60,000,000	$10,155,000	$0	$49,845,000
SC20A	621	State Capital Project Bonds II, 2020 Series A	Taxable	10/13/2020	1.907%	2033	$96,665,000	$6,340,000	$0	$90,325,000
SC21A	621	State Capital Project Bonds II, 2021 Series A	Exempt	4/28/2021	0.938%	2030	$90,420,000	$8,230,000	$0	$82,190,000
SC22A	621	State Capital Project Bonds II, 2022 Series A	Taxable	6/1/2022	VRDO	2052	$200,000,000	$0	$0	$200,000,000
SC22B	621	State Capital Project Bonds II, 2022 Series B	Exempt	7/7/2022	3.314%	2037	$97,700,000	$12,175,000	$0	$85,525,000
SC23A	621	State Capital Project Bonds II, 2023 Series A	Exempt	10/17/2023	3.648%	2041	$99,995,000	$0	$0	$99,995,000
SC24A	621	State Capital Project Bonds II, 2024 Series A	Exempt	9/10/2024	3.145%	2039	$127,100,000	$0	$0	$127,100,000
				State Capital Project Bonds II Total			**$1,635,780,000**	**$205,975,000**	**$60,000,000**	**$1,369,805,000**
				Total AHFC Bonds and Notes			**$3,896,040,000**	**$506,830,000**	**$490,810,000**	**$2,898,400,000**
								Defeased Bonds (SC15A/15B/15C)		**$115,770,000**
								Total AHFC Bonds w/o Defeased Bonds		**$2,782,630,000**

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** / **Fitch**
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **VRDO**	Delivery: **5/16/2002**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aa2/VMIG1* *N/A*
A1	0118327K2		2032	Jun	Serial	AMT	SWAP	50,000,000	0	27,455,000	22,545,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000	0
							E021A Total	**$170,000,000**	**$0**	**$147,455,000**	**$22,545,000**
E071A	**Home Mortgage Revenue Bonds, 2007 Series A**				**Exempt**	Prog: **110**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Citigroup**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/WD*
	01170PBW5		2017	Jun	Sinker	Pre-Ulm	SWAP	765,000	765,000	0	0
	01170PBW5		2017	Dec	Sinker	Pre-Ulm	SWAP	780,000	780,000	0	0
	01170PBW5		2018	Jun	Sinker	Pre-Ulm	SWAP	810,000	810,000	0	0
	01170PBW5		2018	Dec	Sinker	Pre-Ulm	SWAP	830,000	830,000	0	0
	01170PBW5		2019	Jun	Sinker	Pre-Ulm	SWAP	850,000	850,000	0	0
	01170PBW5		2019	Dec	Sinker	Pre-Ulm	SWAP	870,000	870,000	0	0
	01170PBW5		2020	Jun	Sinker	Pre-Ulm	SWAP	895,000	895,000	0	0
	01170PBW5		2020	Dec	Sinker	Pre-Ulm	SWAP	915,000	915,000	0	0
	01170PBW5		2021	Jun	Sinker	Pre-Ulm	SWAP	935,000	935,000	0	0
	01170PBW5		2021	Dec	Sinker	Pre-Ulm	SWAP	960,000	960,000	0	0
	01170PBW5		2022	Jun	Sinker	Pre-Ulm	SWAP	985,000	985,000	0	0
	01170PBW5		2022	Dec	Sinker	Pre-Ulm	SWAP	1,010,000	1,010,000	0	0
	01170PBW5		2023	Jun	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0	0
	01170PBW5		2023	Dec	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0	0
	01170PBW5		2024	Jun	Sinker	Pre-Ulm	SWAP	1,085,000	1,085,000	0	0
	01170PBW5		2024	Dec	Sinker	Pre-Ulm	SWAP	1,115,000	1,115,000	0	0
	01170PBW5		2025	Jun	Sinker	Pre-Ulm	SWAP	1,140,000	0	0	1,140,000
	01170PBW5		2025	Dec	Sinker	Pre-Ulm	SWAP	1,170,000	0	0	1,170,000
	01170PBW5		2026	Jun	Sinker	Pre-Ulm	SWAP	1,200,000	0	0	1,200,000
	01170PBW5		2026	Dec	Sinker	Pre-Ulm	SWAP	1,230,000	0	0	1,230,000
	01170PBW5		2027	Jun	Sinker	Pre-Ulm	SWAP	1,265,000	0	0	1,265,000
	01170PBW5		2027	Dec	Sinker	Pre-Ulm	SWAP	1,290,000	0	0	1,290,000
	01170PBW5		2028	Jun	Sinker	Pre-Ulm	SWAP	1,325,000	0	0	1,325,000
	01170PBW5		2028	Dec	Sinker	Pre-Ulm	SWAP	1,360,000	0	0	1,360,000
	01170PBW5		2029	Jun	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
	01170PBW5		2029	Dec	Sinker	Pre-Ulm	SWAP	1,425,000	0	0	1,425,000
	01170PBW5		2030	Jun	Sinker	Pre-Ulm	SWAP	1,465,000	0	0	1,465,000
	01170PBW5		2030	Dec	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
	01170PBW5		2031	Jun	Sinker	Pre-Ulm	SWAP	1,535,000	0	0	1,535,000
	01170PBW5		2031	Dec	Sinker	Pre-Ulm	SWAP	1,575,000	0	0	1,575,000
	01170PBW5		2032	Jun	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
	01170PBW5		2032	Dec	Sinker	Pre-Ulm	SWAP	1,655,000	0	0	1,655,000
	01170PBW5		2033	Jun	Sinker	Pre-Ulm	SWAP	1,695,000	0	0	1,695,000
	01170PBW5		2033	Dec	Sinker	Pre-Ulm	SWAP	1,740,000	0	0	1,740,000
	01170PBW5		2034	Jun	Sinker	Pre-Ulm	SWAP	1,780,000	0	0	1,780,000
	01170PBW5		2034	Dec	Sinker	Pre-Ulm	SWAP	1,825,000	0	0	1,825,000
	01170PBW5		2035	Jun	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
	01170PBW5		2035	Dec	Sinker	Pre-Ulm	SWAP	1,920,000	0	0	1,920,000
	01170PBW5		2036	Jun	Sinker	Pre-Ulm	SWAP	1,970,000	0	0	1,970,000
	01170PBW5		2036	Dec	Sinker	Pre-Ulm	SWAP	2,020,000	0	0	2,020,000
	01170PBW5		2037	Jun	Sinker	Pre-Ulm	SWAP	2,070,000	0	0	2,070,000
	01170PBW5		2037	Dec	Sinker	Pre-Ulm	SWAP	2,115,000	0	0	2,115,000
	01170PBW5		2038	Jun	Sinker	Pre-Ulm	SWAP	2,175,000	0	0	2,175,000
	01170PBW5		2038	Dec	Sinker	Pre-Ulm	SWAP	2,225,000	0	0	2,225,000
	01170PBW5		2039	Jun	Sinker	Pre-Ulm	SWAP	2,280,000	0	0	2,280,000
	01170PBW5		2039	Dec	Sinker	Pre-Ulm	SWAP	2,340,000	0	0	2,340,000
	01170PBW5		2040	Jun	Sinker	Pre-Ulm	SWAP	2,395,000	0	0	2,395,000
	01170PBW5		2040	Dec	Sinker	Pre-Ulm	SWAP	2,455,000	0	0	2,455,000
	01170PBW5		2041	Jun	Sinker	Pre-Ulm	SWAP	2,515,000	0	0	2,515,000
	01170PBW5		2041	Dec	Term	Pre-Ulm	SWAP	2,580,000	0	0	2,580,000
							E071A Total	**$75,000,000**	**$14,900,000**	**$0**	**$60,100,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P** / **Moodys** / **Fitch**	
E071B	**Home Mortgage Revenue Bonds, 2007 Series B**			**Exempt**	Prog: **111**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/A-1+* *Aa2/VMIG1*	*AA+/WD*
01170PBV7		2017	Jun	Sinker	Pre-Ulm	SWAP	765,000	765,000	0	0
01170PBV7		2017	Dec	Sinker	Pre-Ulm	SWAP	780,000	780,000	0	0
01170PBV7		2018	Jun	Sinker	Pre-Ulm	SWAP	810,000	810,000	0	0
01170PBV7		2018	Dec	Sinker	Pre-Ulm	SWAP	830,000	830,000	0	0
01170PBV7		2019	Jun	Sinker	Pre-Ulm	SWAP	850,000	850,000	0	0
01170PBV7		2019	Dec	Sinker	Pre-Ulm	SWAP	870,000	870,000	0	0
01170PBV7		2020	Jun	Sinker	Pre-Ulm	SWAP	895,000	895,000	0	0
01170PBV7		2020	Dec	Sinker	Pre-Ulm	SWAP	915,000	915,000	0	0
01170PBV7		2021	Jun	Sinker	Pre-Ulm	SWAP	935,000	935,000	0	0
01170PBV7		2021	Dec	Sinker	Pre-Ulm	SWAP	960,000	960,000	0	0
01170PBV7		2022	Jun	Sinker	Pre-Ulm	SWAP	985,000	985,000	0	0
01170PBV7		2022	Dec	Sinker	Pre-Ulm	SWAP	1,010,000	1,010,000	0	0
01170PBV7		2023	Jun	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0	0
01170PBV7		2023	Dec	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0	0
01170PBV7		2024	Jun	Sinker	Pre-Ulm	SWAP	1,085,000	1,085,000	0	0
01170PBV7		2024	Dec	Sinker	Pre-Ulm	SWAP	1,115,000	1,115,000	0	0
01170PBV7		2025	Jun	Sinker	Pre-Ulm	SWAP	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker	Pre-Ulm	SWAP	1,170,000	0	0	1,170,000
01170PBV7		2026	Jun	Sinker	Pre-Ulm	SWAP	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker	Pre-Ulm	SWAP	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker	Pre-Ulm	SWAP	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker	Pre-Ulm	SWAP	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker	Pre-Ulm	SWAP	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker	Pre-Ulm	SWAP	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker	Pre-Ulm	SWAP	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker	Pre-Ulm	SWAP	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker	Pre-Ulm	SWAP	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker	Pre-Ulm	SWAP	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker	Pre-Ulm	SWAP	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker	Pre-Ulm	SWAP	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker	Pre-Ulm	SWAP	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker	Pre-Ulm	SWAP	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker	Pre-Ulm	SWAP	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker	Pre-Ulm	SWAP	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker	Pre-Ulm	SWAP	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker	Pre-Ulm	SWAP	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker	Pre-Ulm	SWAP	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker	Pre-Ulm	SWAP	2,115,000	0	0	2,115,000
01170PBV7		2038	Jun	Sinker	Pre-Ulm	SWAP	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker	Pre-Ulm	SWAP	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker	Pre-Ulm	SWAP	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker	Pre-Ulm	SWAP	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker	Pre-Ulm	SWAP	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker	Pre-Ulm	SWAP	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker	Pre-Ulm	SWAP	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term	Pre-Ulm	SWAP	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$14,900,000**	**$0**	**$60,100,000**
E071D	**Home Mortgage Revenue Bonds, 2007 Series D**			**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+* *Aa2/VMIG1*	*AA+/WD*
01170PBX3		2017	Jun	Sinker	Pre-Ulm	SWAP	925,000	925,000	0	0
01170PBX3		2017	Dec	Sinker	Pre-Ulm	SWAP	950,000	950,000	0	0
01170PBX3		2018	Jun	Sinker	Pre-Ulm	SWAP	960,000	960,000	0	0
01170PBX3		2018	Dec	Sinker	Pre-Ulm	SWAP	995,000	995,000	0	0

Home Mortgage Revenue Bonds (FTHB Program)

S and P | Moodys | Fitch

E071D Home Mortgage Revenue Bonds, 2007 Series D — **Exempt** — Prog: **113** — Yield: **VRDO** — Delivery: **5/31/2007** — Underwriter: **Merrill Lynch** — *AA+/A-1+* *Aa2/VMIG1* *AA+/WD*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PBX3		2019	Jun	Sinker	Pre-Ulm	SWAP	1,005,000	1,005,000	0	0
01170PBX3		2019	Dec	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0	0
01170PBX3		2020	Jun	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0	0
01170PBX3		2020	Dec	Sinker	Pre-Ulm	SWAP	1,085,000	1,085,000	0	0
01170PBX3		2021	Jun	Sinker	Pre-Ulm	SWAP	1,115,000	1,115,000	0	0
01170PBX3		2021	Dec	Sinker	Pre-Ulm	SWAP	1,140,000	1,140,000	0	0
01170PBX3		2022	Jun	Sinker	Pre-Ulm	SWAP	1,180,000	1,180,000	0	0
01170PBX3		2022	Dec	Sinker	Pre-Ulm	SWAP	1,200,000	1,200,000	0	0
01170PBX3		2023	Jun	Sinker	Pre-Ulm	SWAP	1,240,000	1,240,000	0	0
01170PBX3		2023	Dec	Sinker	Pre-Ulm	SWAP	1,260,000	1,260,000	0	0
01170PBX3		2024	Jun	Sinker	Pre-Ulm	SWAP	1,295,000	1,295,000	0	0
01170PBX3		2024	Dec	Sinker	Pre-Ulm	SWAP	1,330,000	1,330,000	0	0
01170PBX3		2025	Jun	Sinker	Pre-Ulm	SWAP	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker	Pre-Ulm	SWAP	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker	Pre-Ulm	SWAP	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker	Pre-Ulm	SWAP	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker	Pre-Ulm	SWAP	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker	Pre-Ulm	SWAP	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker	Pre-Ulm	SWAP	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker	Pre-Ulm	SWAP	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker	Pre-Ulm	SWAP	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker	Pre-Ulm	SWAP	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker	Pre-Ulm	SWAP	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker	Pre-Ulm	SWAP	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker	Pre-Ulm	SWAP	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker	Pre-Ulm	SWAP	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker	Pre-Ulm	SWAP	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker	Pre-Ulm	SWAP	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker	Pre-Ulm	SWAP	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker	Pre-Ulm	SWAP	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker	Pre-Ulm	SWAP	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker	Pre-Ulm	SWAP	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker	Pre-Ulm	SWAP	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker	Pre-Ulm	SWAP	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker	Pre-Ulm	SWAP	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker	Pre-Ulm	SWAP	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker	Pre-Ulm	SWAP	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker	Pre-Ulm	SWAP	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker	Pre-Ulm	SWAP	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker	Pre-Ulm	SWAP	2,785,000	0	0	2,785,000
01170PBX3		2040	Jun	Sinker	Pre-Ulm	SWAP	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker	Pre-Ulm	SWAP	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker	Pre-Ulm	SWAP	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term	Pre-Ulm	SWAP	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$17,775,000**	**$0**	**$71,595,000**

E091A Home Mortgage Revenue Bonds, 2009 Series A — **Exempt** — Prog: **116** — Yield: **VRDO** — Delivery: **5/28/2009** — Underwriter: **Citigroup** — *AA+/A-1+* *Aa2/VMIG1* *AA+/WD*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PDV5		2020	Jun	Sinker	Pre-Ulm	SWAP	1,110,000	1,110,000	0	0
01170PDV5		2020	Dec	Sinker	Pre-Ulm	SWAP	1,135,000	1,135,000	0	0
01170PDV5		2021	Jun	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0	0
01170PDV5		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0
01170PDV5		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0
01170PDV5		2022	Dec	Sinker	Pre-Ulm	SWAP	1,255,000	1,255,000	0	0
01170PDV5		2023	Jun	Sinker	Pre-Ulm	SWAP	1,290,000	1,290,000	0	0
01170PDV5		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/WD*
01170PDV5		2024	Jun	Sinker	Pre-Ulm	SWAP	1,350,000	1,350,000	0	0
01170PDV5		2024	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	1,390,000	0	0
01170PDV5		2025	Jun	Sinker	Pre-Ulm	SWAP	1,420,000	0	0	1,420,000
01170PDV5		2025	Dec	Sinker	Pre-Ulm	SWAP	1,455,000	0	0	1,455,000
01170PDV5		2026	Jun	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
01170PDV5		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker	Pre-Ulm	SWAP	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker	Pre-Ulm	SWAP	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker	Pre-Ulm	SWAP	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker	Pre-Ulm	SWAP	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PDV5		2031	Jun	Sinker	Pre-Ulm	SWAP	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker	Pre-Ulm	SWAP	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker	Pre-Ulm	SWAP	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker	Pre-Ulm	SWAP	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker	Pre-Ulm	SWAP	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker	Pre-Ulm	SWAP	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker	Pre-Ulm	SWAP	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker	Pre-Ulm	SWAP	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker	Pre-Ulm	SWAP	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker	Pre-Ulm	SWAP	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker	Pre-Ulm	SWAP	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker	Pre-Ulm	SWAP	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker	Pre-Ulm	SWAP	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker	Pre-Ulm	SWAP	2,845,000	0	0	2,845,000
01170PDV5		2039	Dec	Sinker	Pre-Ulm	SWAP	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker	Pre-Ulm	SWAP	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term	Pre-Ulm	SWAP	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$12,440,000**	**$0**	**$68,440,000**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/WD*
01170PDX1		2020	Jun	Sinker	Pre-Ulm	SWAP	1,110,000	1,110,000	0	0
01170PDX1		2020	Dec	Sinker	Pre-Ulm	SWAP	1,135,000	1,135,000	0	0
01170PDX1		2021	Jun	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0	0
01170PDX1		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0
01170PDX1		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0
01170PDX1		2022	Dec	Sinker	Pre-Ulm	SWAP	1,255,000	1,255,000	0	0
01170PDX1		2023	Jun	Sinker	Pre-Ulm	SWAP	1,290,000	1,290,000	0	0
01170PDX1		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0	0
01170PDX1		2024	Jun	Sinker	Pre-Ulm	SWAP	1,350,000	1,350,000	0	0
01170PDX1		2024	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	1,390,000	0	0
01170PDX1		2025	Jun	Sinker	Pre-Ulm	SWAP	1,420,000	0	0	1,420,000
01170PDX1		2025	Dec	Sinker	Pre-Ulm	SWAP	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker	Pre-Ulm	SWAP	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker	Pre-Ulm	SWAP	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker	Pre-Ulm	SWAP	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker	Pre-Ulm	SWAP	1,770,000	0	0	1,770,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/WD*
01170PDX1		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker	Pre-Ulm	SWAP	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker	Pre-Ulm	SWAP	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker	Pre-Ulm	SWAP	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker	Pre-Ulm	SWAP	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker	Pre-Ulm	SWAP	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker	Pre-Ulm	SWAP	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker	Pre-Ulm	SWAP	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker	Pre-Ulm	SWAP	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker	Pre-Ulm	SWAP	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker	Pre-Ulm	SWAP	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker	Pre-Ulm	SWAP	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker	Pre-Ulm	SWAP	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker	Pre-Ulm	SWAP	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker	Pre-Ulm	SWAP	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker	Pre-Ulm	SWAP	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker	Pre-Ulm	SWAP	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term	Pre-Ulm	SWAP	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$12,440,000**	**$0**	**$68,440,000**
E091D Home Mortgage Revenue Bonds, 2009 Series D				**Exempt**	Prog: **119**	Yield: **VRDO**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/WD*
01170PEY8		2020	Jun	Sinker	Pre-Ulm	SWAP	1,105,000	1,105,000	0	0
01170PEY8		2020	Dec	Sinker	Pre-Ulm	SWAP	1,145,000	1,145,000	0	0
01170PEY8		2021	Jun	Sinker	Pre-Ulm	SWAP	1,160,000	1,160,000	0	0
01170PEY8		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0
01170PEY8		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0
01170PEY8		2022	Dec	Sinker	Pre-Ulm	SWAP	1,260,000	1,260,000	0	0
01170PEY8		2023	Jun	Sinker	Pre-Ulm	SWAP	1,285,000	1,285,000	0	0
01170PEY8		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0	0
01170PEY8		2024	Jun	Sinker	Pre-Ulm	SWAP	1,360,000	1,360,000	0	0
01170PEY8		2024	Dec	Sinker	Pre-Ulm	SWAP	1,380,000	1,380,000	0	0
01170PEY8		2025	Jun	Sinker	Pre-Ulm	SWAP	1,425,000	0	0	1,425,000
01170PEY8		2025	Dec	Sinker	Pre-Ulm	SWAP	1,460,000	0	0	1,460,000
01170PEY8		2026	Jun	Sinker	Pre-Ulm	SWAP	1,490,000	0	0	1,490,000
01170PEY8		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	1,530,000
01170PEY8		2027	Jun	Sinker	Pre-Ulm	SWAP	1,565,000	0	0	1,565,000
01170PEY8		2027	Dec	Sinker	Pre-Ulm	SWAP	1,605,000	0	0	1,605,000
01170PEY8		2028	Jun	Sinker	Pre-Ulm	SWAP	1,645,000	0	0	1,645,000
01170PEY8		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	1,690,000
01170PEY8		2029	Jun	Sinker	Pre-Ulm	SWAP	1,735,000	0	0	1,735,000
01170PEY8		2029	Dec	Sinker	Pre-Ulm	SWAP	1,785,000	0	0	1,785,000
01170PEY8		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000
01170PEY8		2030	Dec	Sinker	Pre-Ulm	SWAP	1,855,000	0	0	1,855,000
01170PEY8		2031	Jun	Sinker	Pre-Ulm	SWAP	1,915,000	0	0	1,915,000
01170PEY8		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000
01170PEY8		2032	Jun	Sinker	Pre-Ulm	SWAP	2,005,000	0	0	2,005,000
01170PEY8		2032	Dec	Sinker	Pre-Ulm	SWAP	2,055,000	0	0	2,055,000
01170PEY8		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000
01170PEY8		2033	Dec	Sinker	Pre-Ulm	SWAP	2,170,000	0	0	2,170,000
01170PEY8		2034	Jun	Sinker	Pre-Ulm	SWAP	2,210,000	0	0	2,210,000
01170PEY8		2034	Dec	Sinker	Pre-Ulm	SWAP	2,275,000	0	0	2,275,000
01170PEY8		2035	Jun	Sinker	Pre-Ulm	SWAP	2,325,000	0	0	2,325,000
01170PEY8		2035	Dec	Sinker	Pre-Ulm	SWAP	2,400,000	0	0	2,400,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										S and P / Moodys	Fitch
E091D	**Home Mortgage Revenue Bonds, 2009 Series D**				**Exempt**	Prog: **119**	Yield: **VRDO**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1+* / *Aa2/VMIG1*	*AA+/WD*
	01170PEY8		2036	Jun	Sinker	Pre-Ulm	SWAP	2,440,000	0	0	2,440,000
	01170PEY8		2036	Dec	Sinker	Pre-Ulm	SWAP	2,505,000	0	0	2,505,000
	01170PEY8		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000
	01170PEY8		2037	Dec	Sinker	Pre-Ulm	SWAP	2,645,000	0	0	2,645,000
	01170PEY8		2038	Jun	Sinker	Pre-Ulm	SWAP	2,695,000	0	0	2,695,000
	01170PEY8		2038	Dec	Sinker	Pre-Ulm	SWAP	2,775,000	0	0	2,775,000
	01170PEY8		2039	Jun	Sinker	Pre-Ulm	SWAP	2,825,000	0	0	2,825,000
	01170PEY8		2039	Dec	Sinker	Pre-Ulm	SWAP	2,915,000	0	0	2,915,000
	01170PEY8		2040	Jun	Sinker	Pre-Ulm	SWAP	2,975,000	0	0	2,975,000
	01170PEY8		2040	Dec	Term	Pre-Ulm	SWAP	3,060,000	0	0	3,060,000
							E091D Total	**$80,870,000**	**$12,435,000**	**$0**	**$68,435,000**
							Home Mortgage Revenue Bonds (FTHB Program) Total	**$652,000,000**	**$84,890,000**	**$147,455,000**	**$419,655,000**
Collateralized Bonds (Veterans Mortgage Program)										S and P / Moodys	Fitch
C1611	**Veterans Collateralized Bonds, 2016 First**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA* / *Aaa*	*N/A*
A2	011839HT7	0.650%	2017	Jun	Serial	AMT		600,000	600,000	0	0
A2	011839HU4	0.700%	2017	Dec	Serial	AMT		635,000	635,000	0	0
A2	011839HV2	0.800%	2018	Jun	Serial	AMT		645,000	645,000	0	0
A2	011839HW0	0.900%	2018	Dec	Serial	AMT		640,000	640,000	0	0
A2	011839HX8	0.950%	2019	Jun	Serial	AMT		640,000	640,000	0	0
A2	011839HY6	1.050%	2019	Dec	Serial	AMT		640,000	640,000	0	0
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT		640,000	640,000	0	0
A2	011839JA6	1.250%	2020	Dec	Serial	AMT		650,000	650,000	0	0
A2	011839JB4	1.350%	2021	Jun	Serial	AMT		650,000	650,000	0	0
A2	011839JC2	1.450%	2021	Dec	Serial	AMT		655,000	655,000	0	0
A2	011839JD0	1.550%	2022	Jun	Serial	AMT		650,000	650,000	0	0
A2	011839JE8	1.650%	2022	Dec	Serial	AMT		660,000	660,000	0	0
A2	011839JF5	1.700%	2023	Jun	Serial	AMT		660,000	660,000	0	0
A2	011839JG3	1.800%	2023	Dec	Serial	AMT		665,000	665,000	0	0
A2	011839JH1	1.850%	2024	Jun	Serial	AMT		670,000	670,000	0	0
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT		685,000	685,000	0	0
A2	011839JK4	2.050%	2025	Jun	Serial	AMT		700,000	0	0	700,000
A2	011839JL2	2.150%	2025	Dec	Serial	AMT		715,000	0	0	715,000
A2	011839JM0	2.200%	2026	Jun	Serial	AMT		720,000	0	0	720,000
A2	011839JN8	2.250%	2026	Dec	Serial	AMT		725,000	0	0	725,000
A2	011839JP3	2.350%	2027	Jun	Serial	AMT		730,000	0	0	730,000
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT		745,000	0	0	745,000
A2	011839JR9	2.450%	2028	Jun	Serial	AMT		745,000	0	0	745,000
A2	011839JS7	2.500%	2028	Dec	Serial	AMT		760,000	0	0	760,000
A2	011839JT5	2.550%	2029	Jun	Serial	AMT		770,000	0	0	770,000
A2	011839JU2	2.600%	2029	Dec	Serial	AMT		785,000	0	0	785,000
A2	011839JX6	2.650%	2030	Jun	Serial	AMT		795,000	0	0	795,000
A2	011839JV0	2.750%	2030	Dec	Serial	AMT		825,000	0	0	825,000
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT		825,000	0	0	825,000
A2	011839JW8	2.900%	2031	Dec	Serial	AMT		835,000	0	0	835,000
A2	011839JY4	3.000%	2033	Dec	Term	AMT		3,445,000	0	3,445,000	0
A2	011839KA4	3.100%	2035	Dec	Term	AMT		3,645,000	0	3,645,000	0
A1	011839HS9	2.850%	2037	Dec	Serial			860,000	0	0	860,000
A2	011839KC0	3.200%	2037	Dec	Term	AMT		3,140,000	0	3,140,000	0
							C1611 Total	**$32,150,000**	**$10,385,000**	**$10,230,000**	**$11,535,000**
C1612	**Veterans Collateralized Bonds, 2016 Second**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA* / *Aaa*	*N/A*
2	011839LR6	1.250%	2022	Jun	Serial			345,000	345,000	0	0
2	011839LS4	1.350%	2022	Dec	Serial			345,000	345,000	0	0
2	011839LT2	1.400%	2023	Jun	Serial			350,000	350,000	0	0
2	011839LU9	1.500%	2023	Dec	Serial			355,000	355,000	0	0

Collateralized Bonds (Veterans Mortgage Program)

S and P | Moodys | Fitch

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
C1612	**Veterans Collateralized Bonds, 2016 Second**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA*	*Aaa* *N/A*
2	011839LV7	1.550%	2024	Jun	Serial			355,000	355,000	0	0
2	011839LW5	1.650%	2024	Dec	Serial			360,000	360,000	0	0
2	011839LX3	1.750%	2025	Jun	Serial			365,000	0	0	365,000
2	011839LY1	1.850%	2025	Dec	Serial			370,000	0	0	370,000
2	011839LZ8	1.900%	2026	Jun	Serial			370,000	0	0	370,000
2	011839MA2	1.950%	2026	Dec	Serial			375,000	0	0	375,000
2	011839MB0	2.050%	2027	Jun	Serial			380,000	0	0	380,000
2	011839MC8	2.100%	2027	Dec	Serial			385,000	0	0	385,000
2	011839MD6	2.150%	2028	Jun	Serial			390,000	0	0	390,000
2	011839ME4	2.200%	2028	Dec	Serial			395,000	0	0	395,000
2	011839MN4	2.250%	2029	Jun	Serial			405,000	0	0	405,000
2	011839MF1	2.300%	2029	Dec	Serial			410,000	0	0	410,000
2	011839MP9	2.350%	2030	Jun	Serial			415,000	0	0	415,000
2	011839MG9	2.450%	2030	Dec	Serial			420,000	0	0	420,000
2	011839MQ7	2.550%	2031	Jun	Serial			430,000	0	0	430,000
2	011839MH7	2.600%	2031	Dec	Serial			435,000	0	0	435,000
2	011839MJ3	2.700%	2032	Jun	Sinker			445,000	0	0	445,000
2	011839MJ3	2.700%	2032	Dec	Sinker			450,000	0	0	450,000
2	011839MJ3	2.700%	2033	Jun	Sinker			460,000	0	0	460,000
2	011839MJ3	2.700%	2033	Dec	Term			465,000	0	0	465,000
2	011839MK0	2.800%	2034	Jun	Sinker			475,000	0	0	475,000
2	011839MK0	2.800%	2034	Dec	Sinker			485,000	0	0	485,000
2	011839MK0	2.800%	2035	Jun	Sinker			490,000	0	0	490,000
2	011839MK0	2.800%	2035	Dec	Term			500,000	0	0	500,000
2	011839MR5	2.900%	2036	Jun	Sinker			510,000	0	0	510,000
2	011839MR5	2.900%	2036	Dec	Sinker			520,000	0	0	520,000
2	011839MR5	2.900%	2037	Jun	Sinker			530,000	0	0	530,000
2	011839MR5	2.900%	2037	Dec	Term			535,000	0	0	535,000
2	011839MM6	3.000%	2039	Dec	Term			2,255,000	0	2,255,000	0
2	011839ML8	3.050%	2046	Dec	Term			2,075,000	0	2,075,000	0
							C1612 Total	**$17,850,000**	**$2,110,000**	**$4,330,000**	**$11,410,000**
C1911	**Veterans Collateralized Bonds, 2019 First & Second**				**Exempt**	Prog: **211**	Yield: **3.217%**	Delivery: **3/21/2019**	Underwriter: **Fidelity/JP Morgan**	*AAA*	*Aaa* *N/A*
1	011839RY5	1.600%	2020	Jun	Serial			640,000	515,000	125,000	0
1	011839RZ2	1.650%	2020	Dec	Serial			645,000	405,000	240,000	0
1	011839SA6	1.700%	2021	Jun	Serial			650,000	405,000	245,000	0
1	011839SB4	1.750%	2021	Dec	Serial			655,000	405,000	250,000	0
1	011839SC2	1.800%	2022	Jun	Serial			660,000	410,000	250,000	0
1	011839SD0	1.850%	2022	Dec	Serial			665,000	410,000	255,000	0
1	011839SE8	1.900%	2023	Jun	Serial			670,000	415,000	255,000	0
1	011839SF5	1.950%	2023	Dec	Serial			675,000	420,000	255,000	0
1	011839SG3	2.000%	2024	Jun	Serial			680,000	420,000	260,000	0
1	011839SH1	2.050%	2024	Dec	Serial			695,000	435,000	260,000	0
1	011839SJ7	2.150%	2025	Jun	Serial			700,000	0	260,000	440,000
1	011839SK4	2.200%	2025	Dec	Serial			710,000	0	265,000	445,000
1	011839SL2	2.300%	2026	Jun	Serial			715,000	0	270,000	445,000
1	011839SM0	2.350%	2026	Dec	Serial			725,000	0	280,000	445,000
1	011839SN8	2.450%	2027	Jun	Serial			730,000	0	285,000	445,000
1	011839SP3	2.500%	2027	Dec	Serial			740,000	0	285,000	455,000
1	011839SQ1	2.600%	2028	Jun	Serial			755,000	0	285,000	470,000
1	011839SR9	2.650%	2028	Dec	Serial			765,000	0	290,000	475,000
1	011839SS7	2.700%	2029	Jun	Serial			770,000	0	290,000	480,000
1	011839ST5	2.750%	2029	Dec	Serial			780,000	0	300,000	480,000
1	011839SU2	2.800%	2030	Jun	Serial			795,000	0	305,000	490,000
1	011839SV0	2.850%	2030	Dec	Serial			805,000	0	305,000	500,000
1	011839SW8	2.900%	2031	Jun	Serial			820,000	0	315,000	505,000
1	011839SX6	2.950%	2031	Dec	Serial			830,000	0	320,000	510,000

Collateralized Bonds (Veterans Mortgage Program)

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
										S and P	**Moodys** / **Fitch**
C1911	**Veterans Collateralized Bonds, 2019 First & Second**				**Exempt**	Prog: **211**	Yield: **3.217%**	Delivery: **3/21/2019**	Underwriter: **Fidelity/JP Morgan**	*AAA*	*Aaa* / *N/A*
1	011839SY4	3.000%	2032	Jun	Serial			845,000	0	325,000	520,000
1	011839SZ1	3.050%	2032	Dec	Serial			855,000	0	855,000	0
1	011839TA5	3.100%	2033	Jun	Serial			875,000	0	875,000	0
1	011839TB3	3.150%	2033	Dec	Serial			885,000	0	885,000	0
1	011839TC1	3.200%	2034	Jun	Serial			900,000	0	900,000	0
1	011839TD9	3.250%	2034	Dec	Serial			915,000	0	915,000	0
1	011839TE7	3.300%	2035	Jun	Serial			935,000	0	935,000	0
1	011839TF4	3.350%	2035	Dec	Serial			950,000	0	950,000	0
1	011839TG2	3.400%	2036	Jun	Serial			965,000	0	965,000	0
1	011839TH0	3.450%	2036	Dec	Serial			985,000	0	985,000	0
1	011839TJ6	3.500%	2037	Jun	Serial			1,005,000	0	1,005,000	0
1	011839TK3	3.550%	2037	Dec	Serial			1,020,000	0	1,020,000	0
1	011839TP2	3.600%	2039	Dec	Term			4,285,000	0	4,285,000	0
2	011839UL9	4.000%	2040	Jun	Sinker		PAC	530,000	0	335,000	195,000
2	011839UL9	4.000%	2040	Dec	Sinker		PAC	540,000	0	345,000	195,000
2	011839UL9	4.000%	2041	Jun	Sinker		PAC	550,000	0	350,000	200,000
1	011839TT4	3.650%	2041	Dec	Term			2,440,000	0	2,440,000	0
2	011839UL9	4.000%	2041	Dec	Sinker		PAC	560,000	0	355,000	205,000
2	011839UL9	4.000%	2042	Jun	Sinker		PAC	575,000	0	360,000	215,000
2	011839UL9	4.000%	2042	Dec	Sinker		PAC	585,000	0	365,000	220,000
2	011839UL9	4.000%	2043	Jun	Sinker		PAC	595,000	0	375,000	220,000
1	011839TX5	3.700%	2043	Dec	Term			2,655,000	0	2,655,000	0
2	011839UL9	4.000%	2043	Dec	Sinker		PAC	605,000	0	385,000	220,000
2	011839UL9	4.000%	2044	Jun	Sinker		PAC	625,000	0	400,000	225,000
2	011839UL9	4.000%	2044	Dec	Sinker		PAC	635,000	0	410,000	225,000
2	011839UL9	4.000%	2045	Jun	Sinker		PAC	650,000	0	415,000	235,000
2	011839UL9	4.000%	2045	Dec	Sinker		PAC	660,000	0	420,000	240,000
2	011839UL9	4.000%	2046	Jun	Sinker		PAC	670,000	0	430,000	240,000
1	011839UD7	3.750%	2046	Dec	Term			4,375,000	0	4,375,000	0
2	011839UL9	4.000%	2046	Dec	Sinker		PAC	685,000	0	435,000	250,000
2	011839UL9	4.000%	2047	Jun	Sinker		PAC	700,000	0	440,000	260,000
2	011839UL9	4.000%	2047	Dec	Sinker		PAC	715,000	0	455,000	260,000
2	011839UL9	4.000%	2048	Jun	Sinker		PAC	725,000	0	460,000	265,000
2	011839UL9	4.000%	2048	Dec	Term		PAC	740,000	0	465,000	275,000
1	011839UK1	3.850%	2049	Dec	Term			6,490,000	0	6,490,000	0
							C1911 Total	**$60,000,000**	**$4,240,000**	**$44,510,000**	**$11,250,000**
C2311	**Veterans Collateralized Bonds, 2023 First**				**Exempt**	Prog: **212**	Yield: **4.333%**	Delivery: **7/27/2023**	Underwriter: **Fidelity/RayJames**	*AAA*	*Aaa* / *N/A*
1	011839YY7	3.150%	2027	Jun	Serial			560,000	0	0	560,000
1	011839YZ4	3.200%	2027	Dec	Serial			570,000	0	0	570,000
1	011839ZA8	3.250%	2028	Jun	Serial			580,000	0	0	580,000
1	011839ZB6	3.300%	2028	Dec	Serial			590,000	0	0	590,000
1	011839ZC4	3.400%	2029	Jun	Serial			600,000	0	0	600,000
1	011839ZD2	3.450%	2029	Dec	Serial			610,000	0	0	610,000
1	011839ZE0	3.500%	2030	Jun	Serial			620,000	0	0	620,000
1	011839ZF7	3.600%	2030	Dec	Serial			630,000	0	0	630,000
1	011839ZG5	3.650%	2031	Jun	Serial			640,000	0	0	640,000
1	011839ZH3	3.700%	2031	Dec	Serial			655,000	0	0	655,000
1	011839ZJ9	3.750%	2032	Jun	Serial			665,000	0	0	665,000
1	011839ZK6	3.750%	2032	Dec	Serial			675,000	0	0	675,000
1	011839ZL4	3.800%	2033	Jun	Serial			690,000	0	0	690,000
1	011839ZM2	3.800%	2033	Dec	Serial			705,000	0	0	705,000
1	011839ZN0	3.850%	2034	Jun	Serial			715,000	0	0	715,000
1	011839ZP5	3.850%	2034	Dec	Serial			730,000	0	0	730,000
1	011839ZQ3	3.950%	2035	Jun	Serial			745,000	0	0	745,000
1	011839ZR1	3.950%	2035	Dec	Serial			760,000	0	0	760,000
1	011839ZS9	4.000%	2036	Jun	Serial			775,000	0	0	775,000

Collateralized Bonds (Veterans Mortgage Program) — **S and P** | **Moodys** | **Fitch**

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
C2311	**Veterans Collateralized Bonds, 2023 First**				**Exempt**	Prog: **212**	Yield: **4.333%**	Delivery: **7/27/2023**	Underwriter: **Fidelity/RayJames**	*AAA*	*Aaa* *N/A*
1	011839ZT7	4.000%	2036	Dec	Serial			790,000	0	0	790,000
1	011839ZU4	4.050%	2037	Jun	Serial			805,000	0	0	805,000
1	011839ZV2	4.050%	2037	Dec	Serial			820,000	0	0	820,000
1	011839ZW0	4.100%	2038	Jun	Serial			840,000	0	0	840,000
1	011839ZX8	4.100%	2038	Dec	Serial			855,000	0	0	855,000
1	011839ZY6	4.150%	2039	Jun	Serial			875,000	0	0	875,000
1	011839ZZ3	4.150%	2039	Dec	Serial			890,000	0	0	890,000
1	011839A23	4.200%	2040	Jun	Serial			910,000	0	0	910,000
1	011839A31	4.200%	2040	Dec	Serial			930,000	0	0	930,000
1	011839A49	4.250%	2041	Jun	Serial			950,000	0	0	950,000
1	011839A56	4.250%	2041	Dec	Serial			970,000	0	0	970,000
1	011839A64	4.350%	2042	Jun	Serial			990,000	0	0	990,000
1	011839A72	4.400%	2042	Dec	Serial			1,010,000	0	0	1,010,000
1	011839B30	4.450%	2043	Jun	Sinker			1,035,000	0	0	1,035,000
1	011839B30	4.450%	2043	Dec	Sinker			1,055,000	0	0	1,055,000
1	011839B30	4.450%	2044	Jun	Sinker			1,080,000	0	0	1,080,000
1	011839B30	4.450%	2044	Dec	Term			1,105,000	0	0	1,105,000
1	011839B71	4.500%	2045	Jun	Sinker			1,130,000	0	0	1,130,000
1	011839B71	4.500%	2045	Dec	Sinker			1,155,000	0	0	1,155,000
1	011839B71	4.500%	2046	Jun	Sinker			1,180,000	0	0	1,180,000
1	011839B71	4.500%	2046	Dec	Term			1,205,000	0	0	1,205,000
1	011839C39	4.550%	2047	Jun	Sinker			1,235,000	0	0	1,235,000
1	011839C39	4.550%	2047	Dec	Sinker			1,260,000	0	0	1,260,000
1	011839C39	4.550%	2048	Jun	Sinker			1,290,000	0	0	1,290,000
1	011839C39	4.550%	2048	Dec	Term			1,320,000	0	0	1,320,000
1	011839C70	4.600%	2049	Jun	Sinker			1,350,000	0	0	1,350,000
1	011839C70	4.600%	2049	Dec	Sinker			1,380,000	0	0	1,380,000
1	011839C70	4.600%	2050	Jun	Sinker			1,410,000	0	0	1,410,000
1	011839C70	4.600%	2050	Dec	Term			1,445,000	0	0	1,445,000
1	011839D38	4.650%	2051	Jun	Sinker			1,475,000	0	0	1,475,000
1	011839D38	4.650%	2051	Dec	Sinker			1,510,000	0	0	1,510,000
1	011839D38	4.650%	2052	Jun	Sinker			1,545,000	0	0	1,545,000
1	011839D38	4.650%	2052	Dec	Term			1,585,000	0	0	1,585,000
							C2311 Total	**$49,900,000**	**$0**	**$0**	**$49,900,000**
C2411	**Veterans Collateralized Bonds, 2024 First**				**Exempt**	Prog: **213**	Yield: **4.352%**	Delivery: **7/30/2024**	Underwriter: **Truist**	*AAA*	*Aaa* *N/A*
1	011839G27	3.250%	2027	June	Serial			800,000	0	0	800,000
1	011839G35	3.250%	2027	Dec	Serial			815,000	0	0	815,000
1	011839G43	3.300%	2028	June	Serial			830,000	0	0	830,000
1	011839G50	3.300%	2028	Dec	Serial			840,000	0	0	840,000
1	011839G68	3.350%	2029	June	Serial			855,000	0	0	855,000
1	011839G76	3.350%	2029	Dec	Serial			870,000	0	0	870,000
1	011839G84	3.450%	2030	June	Serial			885,000	0	0	885,000
1	011839G92	3.450%	2030	Dec	Serial			900,000	0	0	900,000
1	011839H26	3.500%	2031	June	Serial			915,000	0	0	915,000
1	011839H34	3.500%	2031	Dec	Serial			930,000	0	0	930,000
1	011839H42	3.600%	2032	June	Serial			945,000	0	0	945,000
1	011839H59	3.600%	2032	Dec	Serial			965,000	0	0	965,000
1	011839H67	3.700%	2033	June	Serial			980,000	0	0	980,000
1	011839H75	3.700%	2033	Dec	Serial			1,000,000	0	0	1,000,000
1	011839H83	3.850%	2034	June	Serial			1,020,000	0	0	1,020,000
1	011839H91	3.850%	2034	Dec	Serial			1,040,000	0	0	1,040,000
1	011839J24	3.900%	2035	June	Serial			1,060,000	0	0	1,060,000
1	011839J32	3.900%	2035	Dec	Serial			1,080,000	0	0	1,080,000
1	011839J40	3.950%	2036	June	Serial			1,100,000	0	0	1,100,000
1	011839J57	4.000%	2036	Dec	Serial			1,120,000	0	0	1,120,000
1	011839J65	4.000%	2037	June	Serial			1,145,000	0	0	1,145,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)											
									S and P	**Moodys**	**Fitch**
C2411	**Veterans Collateralized Bonds, 2024 First**				**Exempt**	Prog: **213**	Yield: **4.352%**	Delivery: **7/30/2024**	Underwriter: **Truist**		
									AAA	*Aaa*	*N/A*
1	011839J73	4.050%	2037	Dec	Serial			1,165,000	0	0	1,165,000
1	011839K71	4.000%	2038	June	Sinker		Disc	1,190,000	0	0	1,190,000
1	011839K71	4.000%	2038	Dec	Sinker		Disc	1,215,000	0	0	1,215,000
1	011839K71	4.000%	2039	June	Sinker		Disc	1,240,000	0	0	1,240,000
1	011839K71	4.000%	2039	Dec	Sinker		Disc	1,265,000	0	0	1,265,000
1	011839K71	4.000%	2040	June	Sinker		Disc	1,290,000	0	0	1,290,000
1	011839K71	4.000%	2040	Dec	Sinker		Disc	1,315,000	0	0	1,315,000
1	011839K71	4.000%	2041	June	Sinker		Disc	1,340,000	0	0	1,340,000
1	011839K71	4.000%	2041	Dec	Term		Disc	1,370,000	0	0	1,370,000
1	011839L70	4.250%	2042	June	Sinker		Disc	1,395,000	0	0	1,395,000
1	011839L70	4.250%	2042	Dec	Sinker		Disc	1,425,000	0	0	1,425,000
1	011839L70	4.250%	2043	June	Sinker		Disc	1,455,000	0	0	1,455,000
1	011839L70	4.250%	2043	Dec	Sinker		Disc	1,485,000	0	0	1,485,000
1	011839L70	4.250%	2044	June	Sinker		Disc	1,515,000	0	0	1,515,000
1	011839L70	4.250%	2044	Dec	Sinker		Disc	1,550,000	0	0	1,550,000
1	011839L70	4.250%	2045	June	Sinker		Disc	1,580,000	0	0	1,580,000
1	011839L70	4.250%	2045	Dec	Term		Disc	1,615,000	0	0	1,615,000
1	011839M79	4.600%	2046	June	Sinker			1,650,000	0	0	1,650,000
1	011839M79	4.600%	2046	Dec	Sinker			1,690,000	0	0	1,690,000
1	011839M79	4.600%	2047	June	Sinker			1,725,000	0	0	1,725,000
1	011839M79	4.600%	2047	Dec	Sinker			1,765,000	0	0	1,765,000
1	011839M79	4.600%	2048	June	Sinker			1,805,000	0	0	1,805,000
1	011839M79	4.600%	2048	Dec	Sinker			1,850,000	0	0	1,850,000
1	011839M79	4.600%	2049	June	Sinker			1,890,000	0	0	1,890,000
1	011839M79	4.600%	2049	Dec	Term			1,935,000	0	0	1,935,000
1	011839N78	4.650%	2050	June	Sinker			1,980,000	0	0	1,980,000
1	011839N78	4.650%	2050	Dec	Sinker			2,025,000	0	0	2,025,000
1	011839N78	4.650%	2051	June	Sinker			2,075,000	0	0	2,075,000
1	011839N78	4.650%	2051	Dec	Sinker			2,120,000	0	0	2,120,000
1	011839N78	4.650%	2052	June	Sinker			2,170,000	0	0	2,170,000
1	011839N78	4.650%	2052	Dec	Sinker			2,220,000	0	0	2,220,000
1	011839N78	4.650%	2053	June	Sinker			2,270,000	0	0	2,270,000
1	011839N78	4.650%	2053	Dec	Term			2,325,000	0	0	2,325,000
							C2411 Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
							Collateralized Bonds (Veterans Mortgage Program) Total	**$234,900,000**	**$16,735,000**	**$59,070,000**	**$159,095,000**
General Mortgage Revenue Bonds II											
									S and P	**Moodys**	**Fitch**
GM16A	**General Mortgage Revenue Bonds II, 2016 Series A**				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**		
									AA+	*Aaa*	*AA+*
	01170REL2	0.450%	2017	Jun	Serial			1,195,000	1,195,000	0	0
	01170REM0	0.500%	2017	Dec	Serial			1,345,000	1,345,000	0	0
	01170REN8	0.700%	2018	Jun	Serial			2,055,000	2,055,000	0	0
	01170REP3	0.750%	2018	Dec	Serial			2,065,000	2,065,000	0	0
	01170REQ1	0.900%	2019	Jun	Serial			2,075,000	2,075,000	0	0
	01170RER9	0.950%	2019	Dec	Serial			2,090,000	2,090,000	0	0
	01170RES7	1.050%	2020	Jun	Serial			2,100,000	2,100,000	0	0
	01170RET5	1.100%	2020	Dec	Serial			2,110,000	2,110,000	0	0
	01170REU2	1.250%	2021	Jun	Serial			2,125,000	2,125,000	0	0
	01170REV0	1.300%	2021	Dec	Serial			2,145,000	2,145,000	0	0
	01170REW8	1.500%	2022	Jun	Serial			2,160,000	2,160,000	0	0
	01170REX6	1.550%	2022	Dec	Serial			2,180,000	2,180,000	0	0
	01170REY4	1.700%	2023	Jun	Serial			2,200,000	2,200,000	0	0
	01170REZ1	1.750%	2023	Dec	Serial			2,225,000	2,225,000	0	0
	01170RFA5	1.850%	2024	Jun	Serial			2,245,000	2,245,000	0	0
	01170RFB3	1.900%	2024	Dec	Serial			2,265,000	2,265,000	0	0
	01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0	2,295,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+*	*Aaa* / *AA+*
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0	2,315,000
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0	2,345,000
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0	2,375,000
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0	2,400,000
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0	2,430,000
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	255,000	10,000
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	820,000	1,220,000
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	815,000	1,260,000
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	255,000	15,000
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	265,000	10,000
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	840,000	1,275,000
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	270,000	15,000
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	850,000	1,300,000
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	270,000	15,000
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	860,000	1,330,000
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	885,000	1,345,000
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	275,000	15,000
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	900,000	1,370,000
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	280,000	15,000
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	915,000	1,395,000
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	280,000	20,000
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	930,000	1,425,000
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	285,000	20,000
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	945,000	1,445,000
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	290,000	20,000
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	295,000	25,000
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	970,000	1,460,000
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	970,000	1,505,000
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	300,000	25,000
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	305,000	25,000
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	310,000	25,000
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	315,000	25,000
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	325,000	25,000
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	330,000	25,000
01170RFJ6	3.150%	2036	Dec	Term			5,890,000	0	5,890,000	0
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	335,000	25,000
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	345,000	25,000
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	350,000	25,000
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	355,000	25,000
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	365,000	25,000
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	370,000	25,000
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	380,000	25,000
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	385,000	25,000
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	390,000	30,000
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	395,000	30,000
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	405,000	30,000
01170RFK3	3.250%	2041	Dec	Term			2,845,000	0	2,845,000	0
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	415,000	30,000
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	420,000	30,000
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	430,000	30,000
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	440,000	30,000
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	450,000	30,000
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	455,000	30,000
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	465,000	30,000
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	470,000	35,000
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	280,000	25,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** **Fitch**
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+*	*Aaa* *AA+*
01170RFL1	3.350%	2046	Dec	Term			3,800,000	0	3,800,000	0
						GM16A Total	**$100,000,000**	**$32,580,000**	**$36,040,000**	**$31,380,000**
GM18A General Mortgage Revenue Bonds II, 2018 Series A				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+*	*Aaa* *N/A*
01170RFS6	1.550%	2019	Jun	Serial			845,000	845,000	0	0
01170RFT4	1.650%	2019	Dec	Serial			865,000	865,000	0	0
01170RFU1	1.800%	2020	Jun	Serial			885,000	885,000	0	0
01170RFV9	1.900%	2020	Dec	Serial			1,015,000	975,000	40,000	0
01170RFW7	2.000%	2021	Jun	Serial			925,000	880,000	45,000	0
01170RFX5	2.050%	2021	Dec	Serial			945,000	900,000	45,000	0
01170RFY3	2.150%	2022	Jun	Serial			965,000	915,000	50,000	0
01170RFZ0	2.200%	2022	Dec	Serial			2,480,000	2,360,000	120,000	0
01170RGA4	2.300%	2023	Jun	Serial			1,005,000	955,000	50,000	0
01170RGB2	2.400%	2023	Dec	Serial			1,030,000	980,000	50,000	0
01170RGC0	2.500%	2024	Jun	Serial			1,050,000	1,000,000	50,000	0
01170RGD8	2.600%	2024	Dec	Serial			1,075,000	1,025,000	50,000	0
01170RGE6	2.650%	2025	Jun	Serial			1,095,000	0	50,000	1,045,000
01170RGF3	2.750%	2025	Dec	Serial			1,670,000	0	85,000	1,585,000
01170RGG1	2.850%	2026	Jun	Serial			1,695,000	0	85,000	1,610,000
01170RGH9	2.900%	2026	Dec	Serial			710,000	0	35,000	675,000
01170RGJ5	2.950%	2027	Jun	Serial			2,195,000	0	110,000	2,085,000
01170RGK2	3.000%	2027	Dec	Serial			3,065,000	0	3,065,000	0
01170RGL0	3.050%	2028	Jun	Serial			2,680,000	0	2,680,000	0
01170RGM8	3.100%	2028	Dec	Serial			415,000	0	415,000	0
01170RGN6	3.200%	2029	Jun	Serial			2,735,000	0	2,735,000	0
01170RGP1	3.250%	2029	Dec	Serial			2,125,000	0	2,125,000	0
01170RGQ9	3.300%	2030	Jun	Serial			355,000	0	355,000	0
01170RGR7	3.350%	2030	Dec	Serial			760,000	0	760,000	0
01170RGS5	3.450%	2033	Dec	Term			11,960,000	0	11,960,000	0
01170RGT3	3.700%	2038	Dec	Term			17,785,000	0	17,785,000	0
01170RGV8	4.000%	2040	Dec	Sinker		PAC	1,500,000	0	1,025,000	475,000
01170RGU0	3.750%	2040	Dec	Term			6,755,000	0	6,755,000	0
01170RGV8	4.000%	2041	Jun	Sinker		PAC	2,180,000	0	1,495,000	685,000
01170RGV8	4.000%	2041	Dec	Sinker		PAC	2,225,000	0	1,510,000	715,000
01170RGV8	4.000%	2042	Jun	Sinker		PAC	2,270,000	0	1,555,000	715,000
01170RGV8	4.000%	2042	Dec	Sinker		PAC	2,320,000	0	1,580,000	740,000
01170RGV8	4.000%	2043	Jun	Sinker		PAC	2,370,000	0	1,625,000	745,000
01170RGV8	4.000%	2043	Dec	Sinker		PAC	2,420,000	0	1,655,000	765,000
01170RGV8	4.000%	2044	Jun	Sinker		PAC	2,475,000	0	1,695,000	780,000
01170RGV8	4.000%	2044	Dec	Sinker		PAC	2,525,000	0	1,720,000	805,000
01170RGV8	4.000%	2045	Jun	Sinker		PAC	2,585,000	0	1,770,000	815,000
01170RGV8	4.000%	2045	Dec	Sinker		PAC	2,640,000	0	1,805,000	835,000
01170RGV8	4.000%	2046	Jun	Sinker		PAC	2,695,000	0	1,845,000	850,000
01170RGV8	4.000%	2046	Dec	Sinker		PAC	2,755,000	0	1,885,000	870,000
01170RGV8	4.000%	2047	Jun	Sinker		PAC	2,815,000	0	1,925,000	890,000
01170RGV8	4.000%	2047	Dec	Sinker		PAC	2,870,000	0	1,965,000	905,000
01170RGV8	4.000%	2048	Jun	Sinker		PAC	2,695,000	0	1,845,000	850,000
01170RGV8	4.000%	2048	Dec	Term		PAC	835,000	0	565,000	270,000
						GM18A Total	**$109,260,000**	**$12,585,000**	**$76,965,000**	**$19,710,000**
GM18B General Mortgage Revenue Bonds II, 2018 Series B				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+*	*Aaa* *N/A*
01170RGW6	5.000%	2031	Dec	Serial	Prem	Pre-Ulm	28,465,000	0	0	28,465,000
01170RGX4	3.450%	2033	Dec	Term		Pre-Ulm	20,000,000	0	20,000,000	0
01170RGY2	3.550%	2035	Dec	Term		Pre-Ulm	10,055,000	0	10,055,000	0
						GM18B Total	**$58,520,000**	**$0**	**$30,055,000**	**$28,465,000**
GM19A General Mortgage Revenue Bonds II, 2019 Series A				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+*	*Aaa* *N/A*
01170RGZ9	1.100%	2020	Jun	Serial			1,035,000	1,035,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM19A General Mortgage Revenue Bonds II, 2019 Series A				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+*	*Aaa* / *N/A*
01170RHA3	1.150%	2020	Dec	Serial			1,990,000	1,990,000	0	0
01170RHB1	1.200%	2021	Jun	Serial			1,175,000	1,175,000	0	0
01170RHC9	1.250%	2021	Dec	Serial			1,900,000	1,900,000	0	0
01170RHD7	1.300%	2022	Jun	Serial			1,220,000	1,220,000	0	0
01170RHE5	1.350%	2022	Dec	Serial			1,155,000	1,155,000	0	0
01170RHF2	1.400%	2023	Jun	Serial			1,225,000	1,225,000	0	0
01170RHG0	1.450%	2023	Dec	Serial			1,805,000	1,805,000	0	0
01170RHH8	1.500%	2024	Jun	Serial			1,945,000	1,945,000	0	0
01170RHJ4	1.550%	2024	Dec	Serial			2,055,000	2,055,000	0	0
01170RHK1	1.600%	2025	Jun	Serial			1,585,000	0	0	1,585,000
01170RHL9	1.625%	2025	Dec	Serial			2,130,000	0	0	2,130,000
01170RHM7	1.650%	2026	Jun	Serial			1,915,000	0	0	1,915,000
01170RHN5	1.700%	2026	Dec	Serial			1,955,000	0	0	1,955,000
01170RHP0	1.750%	2027	Jun	Serial			1,995,000	0	0	1,995,000
01170RHQ8	1.800%	2027	Dec	Serial			2,035,000	0	0	2,035,000
01170RHR6	1.850%	2028	Jun	Serial			1,950,000	0	0	1,950,000
01170RHS4	1.900%	2028	Dec	Serial			2,050,000	0	0	2,050,000
01170RHT2	1.950%	2029	Jun	Serial			2,175,000	0	0	2,175,000
01170RHU9	2.000%	2029	Dec	Serial			2,330,000	0	0	2,330,000
01170RHV7	2.050%	2030	Jun	Serial			2,155,000	0	0	2,155,000
01170RHW5	2.100%	2030	Dec	Serial			2,250,000	0	0	2,250,000
01170RHX3	2.150%	2031	Jun	Serial			2,300,000	0	0	2,300,000
01170RHY1	2.200%	2031	Dec	Serial			3,670,000	0	0	3,670,000
01170RHZ8	2.250%	2032	Jun	Serial			2,445,000	0	0	2,445,000
01170RJA1	2.250%	2032	Dec	Serial			2,495,000	0	0	2,495,000
01170RJB9	2.500%	2033	Jun	Sinker			2,545,000	0	0	2,545,000
01170RJB9	2.500%	2033	Dec	Sinker			2,595,000	0	0	2,595,000
01170RJB9	2.500%	2034	Jun	Sinker			2,650,000	0	0	2,650,000
01170RJB9	2.500%	2034	Dec	Term			2,710,000	0	0	2,710,000
01170RJC7	2.700%	2035	Jun	Sinker			2,760,000	0	0	2,760,000
01170RJD5	3.750%	2035	Dec	Sinker	Prem	PAC	1,050,000	0	610,000	440,000
01170RJC7	2.700%	2035	Dec	Sinker			1,765,000	0	0	1,765,000
01170RJC7	2.700%	2036	Jun	Sinker			1,335,000	0	0	1,335,000
01170RJD5	3.750%	2036	Jun	Sinker	Prem	PAC	1,540,000	0	905,000	635,000
01170RJC7	2.700%	2036	Dec	Sinker			1,360,000	0	0	1,360,000
01170RJD5	3.750%	2036	Dec	Sinker	Prem	PAC	1,575,000	0	920,000	655,000
01170RJD5	3.750%	2037	Jun	Sinker	Prem	PAC	1,610,000	0	945,000	665,000
01170RJC7	2.700%	2037	Jun	Sinker			1,390,000	0	0	1,390,000
01170RJC7	2.700%	2037	Dec	Sinker			1,415,000	0	0	1,415,000
01170RJD5	3.750%	2037	Dec	Sinker	Prem	PAC	1,645,000	0	960,000	685,000
01170RJC7	2.700%	2038	Jun	Sinker			1,440,000	0	0	1,440,000
01170RJD5	3.750%	2038	Jun	Sinker	Prem	PAC	1,680,000	0	980,000	700,000
01170RJD5	3.750%	2038	Dec	Sinker	Prem	PAC	1,715,000	0	1,000,000	715,000
01170RJC7	2.700%	2038	Dec	Sinker			1,470,000	0	0	1,470,000
01170RJC7	2.700%	2039	Jun	Sinker			1,500,000	0	0	1,500,000
01170RJD5	3.750%	2039	Jun	Sinker	Prem	PAC	1,755,000	0	1,025,000	730,000
01170RJC7	2.700%	2039	Dec	Term			1,525,000	0	0	1,525,000
01170RJD5	3.750%	2039	Dec	Sinker	Prem	PAC	1,795,000	0	1,045,000	750,000
01170RJE3	2.900%	2040	Jun	Sinker			1,555,000	0	950,000	605,000
01170RJD5	3.750%	2040	Jun	Sinker	Prem	PAC	1,835,000	0	1,075,000	760,000
01170RJD5	3.750%	2040	Dec	Sinker	Prem	PAC	1,875,000	0	1,090,000	785,000
01170RJE3	2.900%	2040	Dec	Sinker			1,585,000	0	970,000	615,000
01170RJD5	3.750%	2041	Jun	Sinker	Prem	PAC	1,915,000	0	1,115,000	800,000
01170RJE3	2.900%	2041	Jun	Sinker			1,615,000	0	990,000	625,000
01170RJE3	2.900%	2041	Dec	Sinker			1,645,000	0	1,010,000	635,000
01170RJD5	3.750%	2041	Dec	Sinker	Prem	PAC	1,955,000	0	1,140,000	815,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM19A	**General Mortgage Revenue Bonds II, 2019 Series A**			**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+*	*Aaa* / *N/A*
01170RJE3	2.900%	2042	Jun	Sinker			1,680,000	0	1,030,000	650,000
01170RJD5	3.750%	2042	Jun	Sinker	Prem	PAC	2,000,000	0	1,165,000	835,000
01170RJD5	3.750%	2042	Dec	Term	Prem	PAC	785,000	0	445,000	340,000
01170RJE3	2.900%	2042	Dec	Sinker			1,710,000	0	1,045,000	665,000
01170RJE3	2.900%	2043	Jun	Sinker			1,745,000	0	1,070,000	675,000
01170RJE3	2.900%	2043	Dec	Sinker			1,780,000	0	1,090,000	690,000
01170RJE3	2.900%	2044	Jun	Sinker			1,815,000	0	1,115,000	700,000
01170RJE3	2.900%	2044	Dec	Term			1,850,000	0	1,130,000	720,000
01170RJF0	2.950%	2049	Jun	Term			17,590,000	0	17,590,000	0
						GM19A Total	**$136,700,000**	**$15,505,000**	**$42,410,000**	**$78,785,000**
GM19B	**General Mortgage Revenue Bonds II, 2019 Series B**			**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+*	*Aaa* / *N/A*
01170RJG8	5.000%	2030	Jun	Serial	Prem	Pre-Ulm	825,000	0	0	825,000
01170RJH6	5.000%	2031	Jun	Serial	Prem	Pre-Ulm	4,830,000	0	0	4,830,000
01170RJJ2	5.000%	2032	Dec	Sinker	Prem	Pre-Ulm	1,000,000	0	0	1,000,000
01170RJJ2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	9,000,000	0	0	9,000,000
01170RJJ2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	4,330,000	0	0	4,330,000
01170RJK9	2.500%	2034	Dec	Serial		Pre-Ulm	5,000,000	0	5,000,000	0
						GM19B Total	**$24,985,000**	**$0**	**$5,000,000**	**$19,985,000**
GM20A	**General Mortgage Revenue Bonds II, 2020 Series A**			**Exempt**	Prog: **409**	Yield: **1.825%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	*AA+*	*Aaa* / *N/A*
01170RJL7	0.250%	2021	Jun	Serial			1,790,000	1,790,000	0	0
01170RJM5	0.300%	2021	Dec	Serial			1,825,000	1,825,000	0	0
01170RJN3	0.350%	2022	Jun	Serial			1,860,000	1,860,000	0	0
01170RJP8	0.400%	2022	Dec	Serial			1,895,000	1,895,000	0	0
01170RJQ6	0.450%	2023	Jun	Serial			1,930,000	1,930,000	0	0
01170RJR4	0.550%	2023	Dec	Serial			1,965,000	1,965,000	0	0
01170RJS2	0.650%	2024	Jun	Serial			1,995,000	1,995,000	0	0
01170RJT0	0.700%	2024	Dec	Serial			2,040,000	2,040,000	0	0
01170RJU7	0.800%	2025	Jun	Serial			2,070,000	0	0	2,070,000
01170RJV5	0.950%	2025	Dec	Serial			2,110,000	0	0	2,110,000
01170RJW3	1.050%	2026	Jun	Serial			2,150,000	0	0	2,150,000
01170RJX1	1.100%	2026	Dec	Serial			2,185,000	0	0	2,185,000
01170RJY9	1.200%	2027	Jun	Serial			2,230,000	0	0	2,230,000
01170RJZ6	1.250%	2027	Dec	Serial			2,270,000	0	0	2,270,000
01170RKA9	1.350%	2028	Jun	Serial			2,310,000	0	0	2,310,000
01170RKB7	1.400%	2028	Dec	Serial			2,355,000	0	0	2,355,000
01170RKC5	1.500%	2029	Jun	Serial			2,395,000	0	0	2,395,000
01170RKD3	1.550%	2029	Dec	Serial			2,445,000	0	0	2,445,000
01170RKE1	1.650%	2030	Jun	Serial			2,485,000	0	0	2,485,000
01170RKF8	1.700%	2030	Dec	Serial			2,945,000	0	0	2,945,000
01170RKG6	1.800%	2031	Jun	Serial			3,005,000	0	0	3,005,000
01170RKH4	1.850%	2031	Dec	Serial			3,055,000	0	0	3,055,000
01170RKJ0	1.900%	2032	Jun	Serial			3,115,000	0	0	3,115,000
01170RKK7	1.900%	2032	Dec	Serial			3,165,000	0	0	3,165,000
01170RKL5	1.950%	2033	Jun	Serial			3,230,000	0	0	3,230,000
01170RKM3	1.950%	2033	Dec	Serial			3,285,000	0	0	3,285,000
01170RKN1	2.000%	2034	Jun	Sinker			3,340,000	0	0	3,340,000
01170RKN1	2.000%	2034	Dec	Sinker			3,410,000	0	0	3,410,000
01170RKN1	2.000%	2035	Jun	Sinker			3,465,000	0	0	3,465,000
01170RKN1	2.000%	2035	Dec	Term			3,530,000	0	0	3,530,000
01170RKP6	2.050%	2036	Jun	Sinker			3,590,000	0	0	3,590,000
01170RKP6	2.050%	2036	Dec	Sinker			3,660,000	0	0	3,660,000
01170RKQ4	3.250%	2037	Jun	Sinker	Prem	PAC	1,335,000	0	660,000	675,000
01170RKP6	2.050%	2037	Jun	Term			2,390,000	0	0	2,390,000
01170RKQ4	3.250%	2037	Dec	Sinker	Prem	PAC	3,790,000	0	1,855,000	1,935,000
01170RKQ4	3.250%	2038	Jun	Sinker	Prem	PAC	3,860,000	0	1,895,000	1,965,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM20A General Mortgage Revenue Bonds II, 2020 Series A				**Exempt**	Prog: **409**	Yield: **1.825%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	*AA+*	*Aaa* / *N/A*
01170RKQ4	3.250%	2038	Dec	Sinker	Prem	PAC	3,930,000	0	1,925,000	2,005,000
01170RKQ4	3.250%	2039	Jun	Sinker	Prem	PAC	4,005,000	0	1,960,000	2,045,000
01170RKQ4	3.250%	2039	Dec	Sinker	Prem	PAC	4,070,000	0	1,995,000	2,075,000
01170RKQ4	3.250%	2040	Jun	Sinker	Prem	PAC	4,155,000	0	2,040,000	2,115,000
01170RKQ4	3.250%	2040	Dec	Sinker	Prem	PAC	4,220,000	0	2,070,000	2,150,000
01170RKQ4	3.250%	2041	Jun	Sinker	Prem	PAC	4,300,000	0	2,105,000	2,195,000
01170RKQ4	3.250%	2041	Dec	Sinker	Prem	PAC	4,380,000	0	2,145,000	2,235,000
01170RKQ4	3.250%	2042	Jun	Sinker	Prem	PAC	3,095,000	0	1,515,000	1,580,000
01170RKQ4	3.250%	2042	Dec	Sinker	Prem	PAC	1,780,000	0	875,000	905,000
01170RKQ4	3.250%	2043	Jun	Sinker	Prem	PAC	1,810,000	0	890,000	920,000
01170RKQ4	3.250%	2043	Dec	Sinker	Prem	PAC	1,840,000	0	895,000	945,000
01170RKQ4	3.250%	2044	Jun	Sinker	Prem	PAC	1,870,000	0	905,000	965,000
01170RKQ4	3.250%	2044	Dec	Term	Prem	PAC	1,240,000	0	600,000	640,000
						GM20A Total	**$135,170,000**	**$15,300,000**	**$24,330,000**	**$95,540,000**
GM20B General Mortgage Revenue Bonds II, 2020 Series B				**Exempt**	Prog: **409**	Yield: **1.825%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	*AA+*	*Aaa* / *N/A*
01170RKR2	5.000%	2030	Dec	Serial	Prem	Pre-Ulm	10,000,000	0	0	10,000,000
01170RKS0	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	3,605,000	0	0	3,605,000
01170RKS0	5.000%	2031	Dec	Term	Prem	Pre-Ulm	5,650,000	0	0	5,650,000
01170RKT8	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	7,000,000	0	0	7,000,000
01170RKT8	5.000%	2032	Dec	Term	Prem	Pre-Ulm	10,620,000	0	0	10,620,000
01170RKU5	5.000%	2033	Jun	Serial	Prem	Pre-Ulm	7,800,000	0	0	7,800,000
01170RKV3	2.000%	2033	Dec	Sinker		Pre-Ulm	6,500,000	0	0	6,500,000
01170RKV3	2.000%	2034	Jun	Sinker		Pre-Ulm	6,500,000	0	0	6,500,000
01170RKV3	2.000%	2034	Dec	Sinker		Pre-Ulm	5,500,000	0	0	5,500,000
01170RKV3	2.000%	2035	Jun	Sinker		Pre-Ulm	5,500,000	0	0	5,500,000
01170RKV3	2.000%	2035	Dec	Term		Pre-Ulm	6,000,000	0	0	6,000,000
						GM20B Total	**$74,675,000**	**$0**	**$0**	**$74,675,000**
GM22A General Mortgage Revenue Bonds II, 2022 Series A				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	*AA+*	*Aaa* / *N/A*
01170RKW1	0.150%	2022	Jun	Serial			195,000	195,000	0	0
01170RKX9	0.200%	2022	Dec	Serial			400,000	400,000	0	0
01170RKY7	0.300%	2023	Jun	Serial			410,000	410,000	0	0
01170RKZ4	0.350%	2023	Dec	Serial			415,000	415,000	0	0
01170RLA8	0.450%	2024	Jun	Serial			425,000	425,000	0	0
01170RLB6	0.500%	2024	Dec	Serial			430,000	430,000	0	0
01170RLC4	0.600%	2025	Jun	Serial			435,000	0	0	435,000
01170RLD2	0.700%	2025	Dec	Serial			445,000	0	0	445,000
01170RLE0	0.800%	2026	Jun	Serial			450,000	0	0	450,000
01170RLF7	0.900%	2026	Dec	Serial			460,000	0	0	460,000
01170RLG5	1.000%	2027	Jun	Serial			465,000	0	0	465,000
01170RLH3	1.150%	2027	Dec	Serial			475,000	0	0	475,000
01170RLJ9	1.250%	2028	Jun	Serial			485,000	0	0	485,000
01170RLK6	1.375%	2028	Dec	Serial			490,000	0	0	490,000
01170RLL4	1.500%	2029	Jun	Serial			500,000	0	0	500,000
01170RLM2	1.600%	2029	Dec	Serial			505,000	0	0	505,000
01170RLN0	1.650%	2030	Jun	Serial			515,000	0	0	515,000
01170RLP5	1.750%	2030	Dec	Serial			525,000	0	0	525,000
01170RLQ3	1.850%	2031	Jun	Serial			535,000	0	0	535,000
01170RLR1	1.900%	2031	Dec	Serial			540,000	0	0	540,000
01170RLS9	1.950%	2032	Jun	Serial			550,000	0	0	550,000
01170RLT7	2.000%	2032	Dec	Serial			560,000	0	0	560,000
01170RLU4	2.050%	2033	Jun	Serial			570,000	0	0	570,000
01170RLV2	2.100%	2033	Dec	Serial			580,000	0	0	580,000
01170RLW0	2.150%	2034	Jun	Sinker			595,000	0	0	595,000
01170RLW0	2.150%	2034	Dec	Sinker			600,000	0	0	600,000
01170RLW0	2.150%	2035	Jun	Sinker			610,000	0	0	610,000

General Mortgage Revenue Bonds II

	S and P	Moodys	Fitch
GM22A General Mortgage Revenue Bonds II, 2022 Series A — **Exempt** — Prog: **410** — Yield: **2.024%** — Delivery: **1/12/2022** — Underwriter: **Jefferies**	*AA+*	*Aaa*	*N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	01170RLW0	2.150%	2035	Dec	Sinker			620,000	0	0	620,000
	01170RLW0	2.150%	2036	Jun	Sinker			630,000	0	0	630,000
	01170RLW0	2.150%	2036	Dec	Term			640,000	0	0	640,000
	01170RLX8	2.350%	2037	Jun	Sinker			655,000	0	0	655,000
	01170RLX8	2.350%	2037	Dec	Sinker			665,000	0	0	665,000
	01170RLX8	2.350%	2038	Jun	Sinker			670,000	0	0	670,000
	01170RLX8	2.350%	2038	Dec	Sinker			685,000	0	0	685,000
	01170RLX8	2.350%	2039	Jun	Sinker			695,000	0	0	695,000
	01170RLX8	2.350%	2039	Dec	Term			705,000	0	0	705,000
	01170RLY6	2.500%	2040	Jun	Sinker			720,000	0	0	720,000
	01170RLY6	2.500%	2040	Dec	Sinker			730,000	0	0	730,000
	01170RLY6	2.500%	2041	Jun	Sinker			740,000	0	0	740,000
	01170RLY6	2.500%	2041	Dec	Sinker			755,000	0	0	755,000
	01170RLY6	2.500%	2042	Jun	Sinker			765,000	0	0	765,000
	01170RLY6	2.500%	2042	Dec	Sinker			780,000	0	0	780,000
	01170RLZ3	3.000%	2043	Jun	Sinker	Prem	PAC	600,000	0	195,000	405,000
	01170RLY6	2.500%	2043	Jun	Term			190,000	0	0	190,000
	01170RLZ3	3.000%	2043	Dec	Sinker	Prem	PAC	805,000	0	255,000	550,000
	01170RLZ3	3.000%	2044	Jun	Sinker	Prem	PAC	820,000	0	255,000	565,000
	01170RLZ3	3.000%	2044	Dec	Sinker	Prem	PAC	835,000	0	265,000	570,000
	01170RLZ3	3.000%	2045	Jun	Sinker	Prem	PAC	845,000	0	265,000	580,000
	01170RLZ3	3.000%	2045	Dec	Sinker	Prem	PAC	860,000	0	265,000	595,000
	01170RLZ3	3.000%	2046	Jun	Sinker	Prem	PAC	875,000	0	275,000	600,000
	01170RLZ3	3.000%	2046	Dec	Sinker	Prem	PAC	890,000	0	275,000	615,000
	01170RLZ3	3.000%	2047	Jun	Sinker	Prem	PAC	905,000	0	285,000	620,000
	01170RLZ3	3.000%	2047	Dec	Sinker	Prem	PAC	920,000	0	285,000	635,000
	01170RLZ3	3.000%	2048	Jun	Sinker	Prem	PAC	935,000	0	285,000	650,000
	01170RLZ3	3.000%	2048	Dec	Sinker	Prem	PAC	950,000	0	295,000	655,000
	01170RLZ3	3.000%	2049	Jun	Sinker	Prem	PAC	970,000	0	300,000	670,000
	01170RLZ3	3.000%	2049	Dec	Sinker	Prem	PAC	985,000	0	305,000	680,000
	01170RLZ3	3.000%	2050	Jun	Sinker	Prem	PAC	1,005,000	0	315,000	690,000
	01170RLZ3	3.000%	2050	Dec	Sinker	Prem	PAC	1,020,000	0	320,000	700,000
	01170RLZ3	3.000%	2051	Jun	Term	Prem	PAC	1,035,000	0	315,000	720,000
							GM22A Total	**$39,065,000**	**$2,275,000**	**$4,755,000**	**$32,035,000**

	S and P	Moodys	Fitch
GM22B General Mortgage Revenue Bonds II, 2022 Series B — **Exempt** — Prog: **410** — Yield: **2.024%** — Delivery: **1/12/2022** — Underwriter: **Jefferies**	*AA+*	*Aaa*	*N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B-1	01170RMA7	1.650%	2030	Jun	Serial		Pre-Ulm	30,000	0	0	30,000
B-2	01170RMH2	5.000%	2030	Jun	Sinker	Prem	Pre-Ulm	5,000,000	0	0	5,000,000
B-1	01170RMB5	1.750%	2030	Dec	Serial		Pre-Ulm	3,025,000	0	0	3,025,000
B-2	01170RMH2	5.000%	2030	Dec	Term	Prem	Pre-Ulm	3,285,000	0	0	3,285,000
B-1	01170RMC3	1.850%	2031	Jun	Serial		Pre-Ulm	25,000	0	0	25,000
B-2	01170RMJ8	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	6,000,000	0	0	6,000,000
B-2	01170RMJ8	5.000%	2031	Dec	Term	Prem	Pre-Ulm	6,300,000	0	0	6,300,000
B-1	01170RMD1	1.950%	2032	Jun	Serial		Pre-Ulm	3,500,000	0	0	3,500,000
B-2	01170RMK5	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	3,475,000	0	0	3,475,000
B-1	01170RME9	2.000%	2032	Dec	Serial		Pre-Ulm	4,750,000	0	0	4,750,000
B-2	01170RMK5	5.000%	2032	Dec	Term	Prem	Pre-Ulm	4,680,000	0	0	4,680,000
B-1	01170RMF6	2.050%	2033	Jun	Serial		Pre-Ulm	3,025,000	0	0	3,025,000
B-2	01170RML3	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	7,500,000	0	0	7,500,000
B-2	01170RML3	5.000%	2033	Dec	Term	Prem	Pre-Ulm	7,525,000	0	0	7,525,000
B-1	01170RMG4	2.150%	2034	Jun	Sinker		Pre-Ulm	5,010,000	0	0	5,010,000
B-2	01170RMM1	5.000%	2034	Jun	Sinker	Prem	Pre-Ulm	4,785,000	0	0	4,785,000
B-1	01170RMG4	2.150%	2034	Dec	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
B-2	01170RMM1	5.000%	2034	Dec	Term	Prem	Pre-Ulm	2,775,000	0	0	2,775,000
B-1	01170RMG4	2.150%	2035	Jun	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000
B-2	01170RMN9	5.000%	2035	Jun	Sinker	Prem	Pre-Ulm	2,025,000	0	0	2,025,000
B-1	01170RMG4	2.150%	2035	Dec	Sinker		Pre-Ulm	2,000,000	0	0	2,000,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										**S and P**	**Moodys** **Fitch**
GM22B	**General Mortgage Revenue Bonds II, 2022 Series B**				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	*AA+*	*Aaa* *N/A*
B-2	01170RMN9	5.000%	2035	Dec	Term	Prem	Pre-Ulm	1,775,000	0	0	1,775,000
B-1	01170RMG4	2.150%	2036	Jun	Term		Pre-Ulm	1,000,000	0	0	1,000,000
B-2	01170RMP4	5.000%	2036	Jun	Serial	Prem	Pre-Ulm	990,000	0	0	990,000
							GM22B Total	**$83,730,000**	**$0**	**$0**	**$83,730,000**
GM22C	**General Mortgage Revenue Bonds II, 2022 Series C**				**Exempt**	Prog: **411**	Yield: **4.290%**	Delivery: **12/22/2022**	Underwriter: **BOfA Securities**	*AA+*	*Aaa* *N/A*
	01170RMQ2	2.450%	2023	Jun	Serial			210,000	210,000	0	0
	01170RMR0	2.550%	2023	Dec	Serial			580,000	580,000	0	0
	01170RMS8	2.700%	2024	Jun	Serial			650,000	650,000	0	0
	01170RMT6	2.750%	2024	Dec	Serial			670,000	670,000	0	0
	01170RMU3	2.900%	2025	Jun	Serial			685,000	0	0	685,000
	01170RMV1	2.950%	2025	Dec	Serial			705,000	0	0	705,000
	01170RMW9	3.000%	2026	Jun	Serial			725,000	0	0	725,000
	01170RMX7	3.050%	2026	Dec	Serial			745,000	0	0	745,000
	01170RMY5	3.100%	2027	Jun	Serial			765,000	0	0	765,000
	01170RMZ2	3.150%	2027	Dec	Serial			785,000	0	0	785,000
	01170RNA6	3.300%	2028	Jun	Serial			805,000	0	0	805,000
	01170RNB4	3.400%	2028	Dec	Serial			830,000	0	0	830,000
	01170RNC2	3.450%	2029	Jun	Serial			850,000	0	0	850,000
	01170RND0	3.500%	2029	Dec	Serial			875,000	0	0	875,000
	01170RNE8	3.650%	2030	Jun	Serial			900,000	0	0	900,000
	01170RNF5	3.700%	2030	Dec	Serial			925,000	0	0	925,000
	01170RNG3	3.750%	2031	Jun	Serial			950,000	0	0	950,000
	01170RNH1	3.800%	2031	Dec	Serial			975,000	0	0	975,000
	01170RNJ7	3.850%	2032	Jun	Serial			1,000,000	0	0	1,000,000
	01170RNK4	3.875%	2032	Dec	Serial			1,030,000	0	0	1,030,000
	01170RNL2	3.950%	2033	Jun	Serial			1,055,000	0	0	1,055,000
	01170RNM0	4.000%	2033	Dec	Serial	Prem		1,085,000	0	0	1,085,000
	01170RNN8	4.000%	2034	Jun	Serial	Prem		1,115,000	0	0	1,115,000
	01170RNP3	4.050%	2034	Dec	Serial			1,145,000	0	0	1,145,000
	0117RNQ1	4.350%	2035	Jun	Sinker			1,180,000	0	0	1,180,000
	0117RNQ1	4.350%	2035	Dec	Sinker			1,210,000	0	0	1,210,000
	0117RNQ1	4.350%	2036	Jun	Sinker			1,245,000	0	0	1,245,000
	0117RNQ1	4.350%	2036	Dec	Sinker			1,275,000	0	0	1,275,000
	0117RNQ1	4.350%	2037	Jun	Sinker			1,310,000	0	0	1,310,000
	0117RNQ1	4.350%	2037	Dec	Term			1,350,000	0	0	1,350,000
	01170RNR9	4.600%	2038	Jun	Sinker			1,385,000	0	0	1,385,000
	01170RNR9	4.600%	2038	Dec	Sinker			1,420,000	0	0	1,420,000
	01170RNR9	4.600%	2039	Jun	Sinker			1,460,000	0	0	1,460,000
	01170RNR9	4.600%	2039	Dec	Sinker			1,500,000	0	0	1,500,000
	01170RNR9	4.600%	2040	Jun	Sinker			1,540,000	0	0	1,540,000
	01170RNR9	4.600%	2040	Dec	Sinker			1,585,000	0	0	1,585,000
	01170RNR9	4.600%	2041	Jun	Sinker			1,625,000	0	0	1,625,000
	01170RNR9	4.600%	2041	Dec	Sinker			1,670,000	0	0	1,670,000
	01170RNR9	4.600%	2042	Jun	Sinker			1,720,000	0	0	1,720,000
	01170RNR9	4.600%	2042	Dec	Term			1,650,000	0	0	1,650,000
	01170RNS7	4.750%	2043	Jun	Sinker			1,815,000	0	0	1,815,000
	01170RNS7	4.750%	2043	Dec	Sinker			1,860,000	0	0	1,860,000
	01170RNS7	4.750%	2044	Jun	Sinker			1,915,000	0	0	1,915,000
	01170RNS7	4.750%	2044	Dec	Sinker			1,965,000	0	0	1,965,000
	01170RNS7	4.750%	2045	Jun	Sinker			2,020,000	0	0	2,020,000
	01170RNS7	4.750%	2045	Dec	Sinker			2,075,000	0	0	2,075,000
	01170RNS7	4.750%	2046	Jun	Sinker			2,130,000	0	0	2,130,000
	01170RNS7	4.750%	2046	Dec	Term			445,000	0	0	445,000
	01170RNT5	5.750%	2046	Dec	Sinker	Prem	PAC	1,745,000	0	185,000	1,560,000
	01170RNT5	5.750%	2047	Jun	Sinker	Prem	PAC	2,250,000	0	240,000	2,010,000
	01170RNT5	5.750%	2047	Dec	Sinker	Prem	PAC	2,310,000	0	245,000	2,065,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									S and P / Moodys / Fitch	
GM22C General Mortgage Revenue Bonds II, 2022 Series C				**Exempt**	Prog: **411**	Yield: **4.290%**	Delivery: **12/22/2022**	Underwriter: **BOfA Securities**	*AA+* / *Aaa* / *N/A*	
01170RNT5	5.750%	2048	Jun	Sinker	Prem	PAC	2,375,000	0	250,000	2,125,000
01170RNT5	5.750%	2048	Dec	Sinker	Prem	PAC	2,440,000	0	260,000	2,180,000
01170RNT5	5.750%	2049	Jun	Sinker	Prem	PAC	2,505,000	0	265,000	2,240,000
01170RNT5	5.750%	2049	Dec	Sinker	Prem	PAC	2,575,000	0	275,000	2,300,000
01170RNT5	5.750%	2050	Jun	Sinker	Prem	PAC	2,645,000	0	280,000	2,365,000
01170RNT5	5.750%	2050	Dec	Sinker	Prem	PAC	2,715,000	0	290,000	2,425,000
01170RNT5	5.750%	2051	Jun	Sinker	Prem	PAC	2,790,000	0	290,000	2,500,000
01170RNT5	5.750%	2051	Dec	Sinker	Prem	PAC	2,865,000	0	300,000	2,565,000
01170RNT5	5.750%	2052	Jun	Sinker	Prem	PAC	2,525,000	0	265,000	2,260,000
01170RNT5	5.750%	2052	Dec	Term	Prem	PAC	815,000	0	80,000	735,000
						GM22C Total	**$87,965,000**	**$2,110,000**	**$3,225,000**	**$82,630,000**
GM24A General Mortgage Revenue Bonds II, 2024 Series A				**Exempt**	Prog: **412**	Yield: **4.056%**	Delivery: **3/5/2024**	Underwriter: **Jefferies**	*AA+* / *Aaa* / *N/A*	
01170RNU2	3.200%	2024	Dec	Serial			445,000	445,000	0	0
01170RNV0	3.200%	2025	Jun	Serial			460,000	0	0	460,000
01170RNW8	3.200%	2025	Dec	Serial			475,000	0	0	475,000
01170RNX6	3.250%	2026	Jun	Serial			490,000	0	0	490,000
01170RNY4	3.250%	2026	Dec	Serial			505,000	0	0	505,000
01170RNZ1	3.350%	2027	Jun	Serial			520,000	0	0	520,000
01170RPA4	3.350%	2027	Dec	Serial			535,000	0	0	535,000
01170RPB2	3.400%	2028	Jun	Serial			555,000	0	0	555,000
01170RPC0	3.400%	2028	Dec	Serial			570,000	0	0	570,000
01170RPD8	3.450%	2029	Jun	Serial			590,000	0	0	590,000
01170RPE6	3.450%	2029	Dec	Serial			605,000	0	0	605,000
01170RPF3	3.550%	2030	Jun	Serial			625,000	0	0	625,000
01170RPG1	3.550%	2030	Dec	Serial			645,000	0	0	645,000
01170RPH9	3.625%	2031	Jun	Serial			665,000	0	0	665,000
01170RPJ5	3.625%	2031	Dec	Serial			685,000	0	0	685,000
01170RPK2	3.700%	2032	Jun	Serial			710,000	0	0	710,000
01170RPL0	3.700%	2032	Dec	Serial			730,000	0	0	730,000
01170RPM8	3.750%	2033	Jun	Serial			755,000	0	0	755,000
01170RPN6	3.750%	2033	Dec	Serial			775,000	0	0	775,000
01170RPP1	3.800%	2034	Jun	Serial			800,000	0	0	800,000
01170RPQ9	3.850%	2034	Dec	Serial			825,000	0	0	825,000
01170RPR7	3.900%	2035	Jun	Serial			850,000	0	0	850,000
01170RPS5	3.950%	2035	Dec	Serial			880,000	0	0	880,000
01170RPT3	4.125%	2036	Jun	Sinker			905,000	0	0	905,000
01170RPT3	4.125%	2036	Dec	Sinker			935,000	0	0	935,000
01170RPT3	4.125%	2037	Jun	Sinker			965,000	0	0	965,000
01170RPT3	4.125%	2037	Dec	Sinker			995,000	0	0	995,000
01170RPT3	4.125%	2038	Jun	Sinker			1,025,000	0	0	1,025,000
01170RPT3	4.125%	2038	Dec	Sinker			1,060,000	0	0	1,060,000
01170RPT3	4.125%	2039	Jun	Term			1,090,000	0	0	1,090,000
01170RPU0	4.500%	2039	Dec	Sinker			1,130,000	0	0	1,130,000
01170RPU0	4.500%	2040	Jun	Sinker			1,165,000	0	0	1,165,000
01170RPU0	4.500%	2040	Dec	Sinker			1,205,000	0	0	1,205,000
01170RPU0	4.500%	2041	Jun	Sinker			1,240,000	0	0	1,240,000
01170RPU0	4.500%	2041	Dec	Sinker			1,280,000	0	0	1,280,000
01170RPU0	4.500%	2042	Jun	Sinker			1,320,000	0	0	1,320,000
01170RPU0	4.500%	2042	Dec	Sinker			1,360,000	0	0	1,360,000
01170RPU0	4.500%	2043	Jun	Sinker			1,405,000	0	0	1,405,000
01170RPU0	4.500%	2043	Dec	Sinker			1,450,000	0	0	1,450,000
01170RPU0	4.500%	2044	Jun	Term			1,495,000	0	0	1,495,000
01170RPV8	4.700%	2044	Dec	Sinker			1,540,000	0	0	1,540,000
01170RPV8	4.700%	2045	Jun	Sinker			1,590,000	0	0	1,590,000
01170RPV8	4.700%	2045	Dec	Sinker			1,640,000	0	0	1,640,000
01170RPV8	4.700%	2046	Jun	Sinker			1,690,000	0	0	1,690,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									S and P	Moodys	Fitch
GM24A General Mortgage Revenue Bonds II, 2024 Series A					**Exempt**	Prog: **412**	Yield: **4.056%**	Delivery: **3/5/2024**	Underwriter: **Jefferies**	*AA+*	*Aaa* *N/A*
	01170RPV8	4.700%	2046	Dec	Sinker			1,745,000	0	0	1,745,000
	01170RPV8	4.700%	2047	Jun	Sinker			1,800,000	0	0	1,800,000
	01170RPV8	4.700%	2047	Dec	Sinker			1,855,000	0	0	1,855,000
	01170RPV8	4.700%	2048	Jun	Sinker			1,915,000	0	0	1,915,000
	01170RPV8	4.700%	2048	Dec	Sinker			1,975,000	0	0	1,975,000
	01170RPV8	4.700%	2049	Jun	Sinker			2,040,000	0	0	2,040,000
	01170RPV8	4.700%	2049	Dec	Term			1,300,000	0	0	1,300,000
	01170RPW6	6.000%	2049	Dec	Sinker	Prem	PAC	800,000	0	20,000	780,000
	01170RPW6	6.000%	2050	Jun	Sinker	Prem	PAC	2,170,000	0	35,000	2,135,000
	01170RPW6	6.000%	2050	Dec	Sinker	Prem	PAC	2,235,000	0	40,000	2,195,000
	01170RPW6	6.000%	2051	Jun	Sinker	Prem	PAC	2,310,000	0	40,000	2,270,000
	01170RPW6	6.000%	2051	Dec	Sinker	Prem	PAC	2,380,000	0	40,000	2,340,000
	01170RPW6	6.000%	2052	Jun	Sinker	Prem	PAC	2,455,000	0	40,000	2,415,000
	01170RPW6	6.000%	2052	Dec	Sinker	Prem	PAC	2,535,000	0	45,000	2,490,000
	01170RPW6	6.000%	2053	Jun	Sinker	Prem	PAC	2,615,000	0	45,000	2,570,000
	01170RPW6	6.000%	2053	Dec	Sinker	Prem	PAC	2,695,000	0	45,000	2,650,000
	01170RPW6	6.000%	2054	Jun	Term	Prem	PAC	995,000	0	15,000	980,000
							GM24A Total	**$75,000,000**	**$445,000**	**$365,000**	**$74,190,000**
GM24B General Mortgage Revenue Bonds II, 2024 Series B					**Exempt**	Prog: **412**	Yield: **4.056%**	Delivery: **3/5/2024**	Underwriter: **Jefferies**	*AA+*	*Aaa* *N/A*
B-1	01170RPX4	3.625%	2031	Jun	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQD7	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	4,380,000	0	0	4,380,000
B-1	01170RPY2	3.625%	2031	Dec	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQD7	5.000%	2031	Dec	Term	Prem	Pre-Ulm	4,380,000	0	0	4,380,000
B-1	01170RPZ9	3.700%	2032	Jun	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQE5	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	4,275,000	0	0	4,275,000
B-1	01170RQA3	3.700%	2032	Dec	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQE5	5.000%	2032	Dec	Term	Prem	Pre-Ulm	4,275,000	0	0	4,275,000
B-1	01170RQB1	3.750%	2033	Jun	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQF2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	3,275,000	0	0	3,275,000
B-1	01170RQC9	3.750%	2033	Dec	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQF2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	2,375,000	0	0	2,375,000
B-2	01170RQG0	5.000%	2034	Jun	Sinker	Prem	Pre-Ulm	1,820,000	0	0	1,820,000
B-2	01170RQG0	5.000%	2034	Dec	Term	Prem	Pre-Ulm	1,800,000	0	0	1,800,000
B-2	01170RQH8	5.000%	2035	Jun	Sinker	Prem	Pre-Ulm	1,770,000	0	0	1,770,000
B-2	01170RQH8	5.000%	2035	Dec	Term	Prem	Pre-Ulm	1,770,000	0	0	1,770,000
B-2	01170RQJ4	5.000%	2036	Jun	Sinker	Prem	Pre-Ulm	1,500,000	0	0	1,500,000
B-2	01170RQJ4	5.000%	2036	Dec	Term	Prem	Pre-Ulm	1,500,000	0	0	1,500,000
							GM24B Total	**$48,120,000**	**$0**	**$0**	**$48,120,000**
GM24C General Mortgage Revenue Bonds II, 2024 Series C					**Taxable**	Prog: **412**	Yield: **N/A**	Delivery: **2/1/2024**	Underwriter: **Jefferies**	*AA+*	*Aaa* *N/A*
	01170RQK1	5.033%	2024	Dec	Serial	Tax		630,000	630,000	0	0
	01170RQL9	4.933%	2025	Jun	Serial	Tax		655,000	0	0	655,000
	01170RQM7	4.933%	2025	Dec	Serial	Tax		680,000	0	0	680,000
	01170RQN5	4.883%	2026	Jun	Serial	Tax		700,000	0	0	700,000
	01170RQP0	4.883%	2026	Dec	Serial	Tax		725,000	0	0	725,000
	01170RQQ8	4.808%	2027	Jun	Serial	Tax		755,000	0	0	755,000
	01170RQR6	4.858%	2027	Dec	Serial	Tax		780,000	0	0	780,000
	01170RQS4	4.851%	2028	Jun	Serial	Tax		805,000	0	0	805,000
	01170RQT2	4.901%	2028	Dec	Serial	Tax		835,000	0	0	835,000
	01170RQU9	4.951%	2029	Jun	Serial	Tax		865,000	0	0	865,000
	01170RQV7	5.001%	2029	Dec	Serial	Tax		895,000	0	0	895,000
	01170RQW5	5.155%	2030	Jun	Serial	Tax		925,000	0	0	925,000
	01170RQX3	5.205%	2030	Dec	Serial	Tax		960,000	0	0	960,000
	01170RQY1	5.205%	2031	Jun	Serial	Tax		995,000	0	0	995,000
	01170RQZ8	5.255%	2031	Dec	Serial	Tax		1,030,000	0	0	1,030,000
	01170RRA2	5.342%	2032	Jun	Serial	Tax		1,065,000	0	0	1,065,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM24C General Mortgage Revenue Bonds II, 2024 Series C				**Taxable**	Prog: **412**	Yield: **N/A**	Delivery: **2/1/2024**	Underwriter: **Jefferies**	*AA+*	*Aaa* / *N/A*
01170RRB0	5.372%	2032	Dec	Serial	Tax		1,105,000	0	0	1,105,000
01170RRC8	5.392%	2033	Jun	Serial	Tax		1,145,000	0	0	1,145,000
01170RRD6	5.422%	2033	Dec	Serial	Tax		1,185,000	0	0	1,185,000
01170RRE4	5.442%	2034	Jun	Serial	Tax		1,225,000	0	0	1,225,000
01170RRF1	5.542%	2034	Dec	Sinker	Tax		1,270,000	0	0	1,270,000
01170RRF1	5.542%	2035	Jun	Sinker	Tax		1,315,000	0	0	1,315,000
01170RRF1	5.542%	2035	Dec	Sinker	Tax		1,360,000	0	0	1,360,000
01170RRF1	5.542%	2036	Jun	Sinker	Tax		1,410,000	0	0	1,410,000
01170RRF1	5.542%	2036	Dec	Sinker	Tax		1,460,000	0	0	1,460,000
01170RRF1	5.542%	2037	Jun	Sinker	Tax		1,510,000	0	0	1,510,000
01170RRF1	5.542%	2037	Dec	Sinker	Tax		1,565,000	0	0	1,565,000
01170RRF1	5.542%	2038	Jun	Sinker	Tax		1,620,000	0	0	1,620,000
01170RRF1	5.542%	2038	Dec	Sinker	Tax		1,680,000	0	0	1,680,000
01170RRF1	5.542%	2039	Jun	Term	Tax		1,740,000	0	0	1,740,000
01170RRG9	5.762%	2039	Dec	Sinker	Tax		1,800,000	0	0	1,800,000
01170RRG9	5.762%	2040	Jun	Sinker	Tax		1,865,000	0	0	1,865,000
01170RRG9	5.762%	2040	Dec	Sinker	Tax		1,930,000	0	0	1,930,000
01170RRG9	5.762%	2041	Jun	Sinker	Tax		2,000,000	0	0	2,000,000
01170RRG9	5.762%	2041	Dec	Sinker	Tax		2,070,000	0	0	2,070,000
01170RRG9	5.762%	2042	Jun	Sinker	Tax		2,145,000	0	0	2,145,000
01170RRG9	5.762%	2042	Dec	Sinker	Tax		2,220,000	0	0	2,220,000
01170RRG9	5.762%	2043	Jun	Sinker	Tax		2,300,000	0	0	2,300,000
01170RRG9	5.762%	2043	Dec	Sinker	Tax		2,380,000	0	0	2,380,000
01170RRG9	5.762%	2044	Jun	Term	Tax		2,465,000	0	0	2,465,000
01170RRH7	5.892%	2044	Dec	Sinker	Tax		2,550,000	0	0	2,550,000
01170RRH7	5.892%	2045	Jun	Sinker	Tax		2,640,000	0	0	2,640,000
01170RRH7	5.892%	2045	Dec	Sinker	Tax		2,735,000	0	0	2,735,000
01170RRH7	5.892%	2046	Jun	Sinker	Tax		2,835,000	0	0	2,835,000
01170RRH7	5.892%	2046	Dec	Sinker	Tax		2,935,000	0	0	2,935,000
01170RRH7	5.892%	2047	Jun	Sinker	Tax		3,035,000	0	0	3,035,000
01170RRH7	5.892%	2047	Dec	Sinker	Tax		3,145,000	0	0	3,145,000
01170RRH7	5.892%	2048	Jun	Sinker	Tax		3,255,000	0	0	3,255,000
01170RRH7	5.892%	2048	Dec	Sinker	Tax		3,370,000	0	0	3,370,000
01170RRH7	5.892%	2049	Jun	Sinker	Tax		3,490,000	0	0	3,490,000
01170RRH7	5.892%	2049	Dec	Term	Tax		365,000	0	0	365,000
01170RRJ3	6.250%	2049	Dec	Sinker	Prem	PAC	3,250,000	0	105,000	3,145,000
01170RRJ3	6.250%	2050	Jun	Sinker	Prem	PAC	3,745,000	0	120,000	3,625,000
01170RRJ3	6.250%	2050	Dec	Sinker	Prem	PAC	3,875,000	0	125,000	3,750,000
01170RRJ3	6.250%	2051	Jun	Sinker	Prem	PAC	4,015,000	0	130,000	3,885,000
01170RRJ3	6.250%	2051	Dec	Sinker	Prem	PAC	4,155,000	0	135,000	4,020,000
01170RRJ3	6.250%	2052	Jun	Sinker	Prem	PAC	4,300,000	0	140,000	4,160,000
01170RRJ3	6.250%	2052	Dec	Sinker	Prem	PAC	4,455,000	0	145,000	4,310,000
01170RRJ3	6.250%	2053	Jun	Sinker	Prem	PAC	4,615,000	0	145,000	4,470,000
01170RRJ3	6.250%	2053	Dec	Term	Prem	PAC	3,170,000	0	95,000	3,075,000
						GM24C Total	**$120,000,000**	**$630,000**	**$1,140,000**	**$118,230,000**
GM25A General Mortgage Revenue Bonds II, 2025 Series A				**Exempt**	Prog: **413**	Yield: **4.228%**	Delivery: **2/20/2025**	Underwriter: **Jefferies**	*AA+*	*Aaa* / *N/A*
01170RRK0	2.950%	2025	Dec	Serial			685,000	0	0	685,000
01170RRL8	3.000%	2026	Jun	Serial			710,000	0	0	710,000
01170RRM6	3.000%	2026	Dec	Serial			735,000	0	0	735,000
01170RRN4	3.050%	2027	Jun	Serial			755,000	0	0	755,000
01170RRP9	3.050%	2027	Dec	Serial			780,000	0	0	780,000
01170RRQ7	3.100%	2028	Jun	Serial			805,000	0	0	805,000
01170RRR5	3.150%	2028	Dec	Serial			830,000	0	0	830,000
01170RRS3	3.200%	2029	Jun	Serial			855,000	0	0	855,000
01170RRT1	3.250%	2029	Dec	Serial			880,000	0	0	880,000
01170RRU8	3.300%	2030	Jun	Serial			910,000	0	0	910,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										
								S and P	Moodys	Fitch
GM25A General Mortgage Revenue Bonds II, 2025 Series A				**Exempt**	Prog: **413**	Yield: **4.228%**	Delivery: **2/20/2025**	Underwriter: **Jefferies**	*AA+* / *Aaa*	*N/A*
01170RRV6	3.350%	2030	Dec	Serial			935,000	0	0	935,000
01170RRW4	3.450%	2031	Jun	Serial			965,000	0	0	965,000
01170RRX2	3.500%	2031	Dec	Serial			995,000	0	0	995,000
01170RRY0	3.550%	2032	Jun	Serial			1,025,000	0	0	1,025,000
01170RRZ7	3.600%	2032	Dec	Serial			1,060,000	0	0	1,060,000
01170RSA1	3.650%	2033	Jun	Serial			1,090,000	0	0	1,090,000
01170RSB9	3.700%	2033	Dec	Serial			1,125,000	0	0	1,125,000
01170RSC7	3.750%	2034	Jun	Serial			1,160,000	0	0	1,160,000
01170RSD5	3.800%	2034	Dec	Serial			1,195,000	0	0	1,195,000
01170RSE3	3.850%	2035	Jun	Serial			2,395,000	0	0	2,395,000
01170RSF0	3.900%	2035	Dec	Serial			2,360,000	0	0	2,360,000
01170RSG8	3.950%	2036	Jun	Serial			2,210,000	0	0	2,210,000
01170RSH6	3.950%	2036	Dec	Serial			2,255,000	0	0	2,255,000
01170RSJ2	4.000%	2037	Jun	Serial			2,300,000	0	0	2,300,000
01170RSK9	4.000%	2037	Dec	Serial			2,355,000	0	0	2,355,000
01170RSL7	4.050%	2038	Jun	Sinker			3,065,000	0	0	3,065,000
01170RSL7	4.050%	2038	Dec	Term			3,065,000	0	0	3,065,000
01170RSM5	4.100%	2039	Jun	Sinker			2,445,000	0	0	2,445,000
01170RSM5	4.100%	2039	Dec	Term			2,450,000	0	0	2,450,000
01170RSN3	4.150%	2040	Jun	Sinker			1,670,000	0	0	1,670,000
01170RSN3	4.150%	2040	Dec	Term			1,725,000	0	0	1,725,000
01170RSP8	4.300%	2041	Jun	Sinker			1,775,000	0	0	1,775,000
01170RSP8	4.300%	2041	Dec	Sinker			1,830,000	0	0	1,830,000
01170RSP8	4.300%	2042	Jun	Sinker			1,890,000	0	0	1,890,000
01170RSP8	4.300%	2042	Dec	Term			1,945,000	0	0	1,945,000
01170RSQ6	4.500%	2043	Jun	Sinker			695,000	0	0	695,000
01170RSQ6	4.500%	2043	Dec	Sinker			695,000	0	0	695,000
01170RSQ6	4.500%	2044	Jun	Sinker			695,000	0	0	695,000
01170RSQ6	4.500%	2044	Dec	Sinker			695,000	0	0	695,000
01170RSQ6	4.500%	2045	Jun	Sinker			695,000	0	0	695,000
01170RSQ6	4.500%	2045	Dec	Term			710,000	0	0	710,000
01170RSR4	4.600%	2046	Jun	Sinker			2,410,000	0	0	2,410,000
01170RSR4	4.600%	2046	Dec	Sinker			2,485,000	0	0	2,485,000
01170RSR4	4.600%	2047	Jun	Sinker			2,560,000	0	0	2,560,000
01170RSR4	4.600%	2047	Dec	Sinker			2,640,000	0	0	2,640,000
01170RSR4	4.600%	2048	Jun	Sinker			2,720,000	0	0	2,720,000
01170RSR4	4.600%	2048	Dec	Term			2,805,000	0	0	2,805,000
01170RSS2	4.650%	2049	Jun	Sinker			2,700,000	0	0	2,700,000
01170RSS2	4.650%	2049	Dec	Sinker			2,700,000	0	0	2,700,000
01170RSS2	4.650%	2050	Jun	Sinker			2,700,000	0	0	2,700,000
01170RSS2	4.650%	2050	Dec	Sinker			2,700,000	0	0	2,700,000
01170RSS2	4.650%	2051	Jun	Term			2,705,000	0	0	2,705,000
01170RST0	6.000%	2051	Dec	Sinker	Prem	PAC	3,370,000	0	0	3,370,000
01170RST0	6.000%	2052	Jun	Sinker	Prem	PAC	3,475,000	0	0	3,475,000
01170RST0	6.000%	2052	Dec	Sinker	Prem	PAC	3,580,000	0	0	3,580,000
01170RST0	6.000%	2053	Jun	Sinker	Prem	PAC	3,690,000	0	0	3,690,000
01170RST0	6.000%	2053	Dec	Sinker	Prem	PAC	3,805,000	0	0	3,805,000
01170RST0	6.000%	2054	Jun	Sinker	Prem	PAC	3,920,000	0	0	3,920,000
01170RST0	6.000%	2054	Dec	Term	Prem	PAC	1,620,000	0	0	1,620,000
						GM25A Total	**$110,000,000**	**$0**	**$0**	**$110,000,000**
						General Mortgage Revenue Bonds II Total	**$1,203,190,000**	**$81,430,000**	**$224,285,000**	**$897,475,000**
Governmental Purpose Bonds										
								S and P	Moodys	Fitch
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* / *Aaa/VMIG1*	*WD/WD*
0118326M9		2001	Dec	Sinker		VRDO	500,000	500,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Governmental Purpose Bonds

								S and P	Moodys	Fitch
GP01A	**Governmental Purpose Bonds, 2001 Series A**			**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**		
								AA+/A-1+	*Aaa/VMIG1*	*WD/WD*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326M9		2002	Jun	Sinker		VRDO	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		VRDO	720,000	720,000	0	0
0118326M9		2003	Jun	Sinker		VRDO	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		VRDO	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		VRDO	770,000	770,000	0	0
0118326M9		2004	Dec	Sinker		VRDO	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		VRDO	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		VRDO	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		VRDO	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		VRDO	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		VRDO	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		VRDO	880,000	880,000	0	0
0118326M9		2008	Jun	Sinker		VRDO	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		VRDO	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		VRDO	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		VRDO	950,000	950,000	0	0
0118326M9		2010	Jun	Sinker		VRDO	960,000	960,000	0	0
0118326M9		2010	Dec	Sinker		VRDO	995,000	995,000	0	0
0118326M9		2011	Jun	Sinker		VRDO	1,010,000	1,010,000	0	0
0118326M9		2011	Dec	Sinker		VRDO	1,030,000	1,030,000	0	0
0118326M9		2012	Jun	Sinker		VRDO	1,050,000	1,050,000	0	0
0118326M9		2012	Dec	Sinker		VRDO	1,070,000	1,070,000	0	0
0118326M9		2013	Jun	Sinker		VRDO	1,090,000	1,090,000	0	0
0118326M9		2013	Dec	Sinker		VRDO	1,115,000	1,115,000	0	0
0118326M9		2014	Jun	Sinker		VRDO	1,135,000	1,135,000	0	0
0118326M9		2014	Dec	Sinker		VRDO	1,160,000	1,160,000	0	0
0118326M9		2015	Jun	Sinker		VRDO	1,180,000	1,180,000	0	0
0118326M9		2015	Dec	Sinker		VRDO	1,205,000	1,205,000	0	0
0118326M9		2016	Jun	Sinker		VRDO	1,235,000	1,235,000	0	0
0118326M9		2016	Dec	Sinker		VRDO	1,255,000	1,255,000	0	0
0118326M9		2017	Jun	Sinker		VRDO	1,275,000	1,275,000	0	0
0118326M9		2017	Dec	Sinker		VRDO	1,305,000	1,305,000	0	0
0118326M9		2018	Jun	Sinker		VRDO	1,335,000	1,335,000	0	0
0118326M9		2018	Dec	Sinker		VRDO	1,365,000	1,365,000	0	0
0118326M9		2019	Jun	Sinker		VRDO	1,380,000	1,380,000	0	0
0118326M9		2019	Dec	Sinker		VRDO	1,410,000	1,410,000	0	0
0118326M9		2020	Jun	Sinker		VRDO	1,445,000	1,445,000	0	0
0118326M9		2020	Dec	Sinker		VRDO	1,465,000	1,465,000	0	0
0118326M9		2021	Jun	Sinker		VRDO	1,505,000	1,505,000	0	0
0118326M9		2021	Dec	Sinker		VRDO	1,525,000	1,525,000	0	0
0118326M9		2022	Jun	Sinker		VRDO	1,560,000	1,560,000	0	0
0118326M9		2022	Dec	Sinker		VRDO	1,590,000	1,590,000	0	0
0118326M9		2023	Jun	Sinker		VRDO	1,620,000	1,620,000	0	0
0118326M9		2023	Dec	Sinker		VRDO	1,660,000	1,660,000	0	0
0118326M9		2024	Jun	Sinker		VRDO	1,685,000	1,685,000	0	0
0118326M9		2024	Dec	Sinker		VRDO	1,725,000	1,725,000	0	0
0118326M9		2025	Jun	Sinker		VRDO	1,755,000	0	0	1,755,000
0118326M9		2025	Dec	Sinker		VRDO	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		VRDO	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		VRDO	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		VRDO	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		VRDO	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		VRDO	1,970,000	0	0	1,970,000
0118326M9		2028	Dec	Sinker		VRDO	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		VRDO	2,060,000	0	0	2,060,000
0118326M9		2029	Dec	Sinker		VRDO	2,100,000	0	0	2,100,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									S and P	Moodys	Fitch
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* *WD/WD*
0118326M9		2030	Jun	Sinker		VRDO	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		VRDO	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$53,010,000**	**$0**	**$23,570,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* *WD/WD*
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0	0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0	0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0	0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0	0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0	0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0	0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0	0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0	0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0	0
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	1,625,000	0	0
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	1,665,000	0	0
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	1,690,000	0	0
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	1,720,000	0	0
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	1,770,000	0	0
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	1,795,000	0	0
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	1,835,000	0	0
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	1,870,000	0	0
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	1,900,000	0	0
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	1,940,000	0	0
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	1,985,000	0	0
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	2,025,000	0	0
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	2,065,000	0	0
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	2,105,000	0	0
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
									S and P / Moodys / Fitch	
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* / *Aaa/VMIG1* / *WD/WD*	
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$64,790,000**	**$0**	**$28,800,000**
						Governmental Purpose Bonds Total	**$170,170,000**	**$117,800,000**	**$0**	**$52,370,000**
State Capital Project Bonds II										
									S and P / Moodys / Fitch	
SC15A State Capital Project Bonds II, 2015 Series A				**Exempt**	Prog: **621**	Yield: **2.324%**	Delivery: **3/19/2015**	Underwriter: **Keybanc**	*AA+* / *Aa2* / *AA+*	
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0	0
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	2,280,000	0	0
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	1,925,000	0	0
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	1,935,000	0	0
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	1,595,000	0	0
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	1,595,000	0	0
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	2,195,000	0	0
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	2,195,000	0	0
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	2,830,000	0	0
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	2,820,000	0	0
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	3,495,000	0	0
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	3,500,000	0	0
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	3,765,000	0	0
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	3,765,000	0	0
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	3,955,000	0	0
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	3,955,000	0	0
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	4,150,000	0	0
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	4,160,000	0	0
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0	4,370,000
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0	4,370,000
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0	4,585,000
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0	4,590,000
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0	4,830,000
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0	4,825,000
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0	5,055,000
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0	5,060,000
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0	5,270,000
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0	5,260,000
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0	5,465,000
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0	5,470,000
						SC15A Total	**$111,535,000**	**$52,385,000**	**$0**	**$59,150,000**
SC15B State Capital Project Bonds II, 2015 Series B				**Exempt**	Prog: **621**	Yield: **3.294%**	Delivery: **6/30/2015**	Underwriter: **J.P. Morgan**	*AA+* / *Aa2* / *AA+*	
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0	0
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	705,000	0	0
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	730,000	0	0
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	3,015,000	0	0
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	3,160,000	0	0
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	1,945,000	0	0
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	3,320,000	0	0
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	2,035,000	0	0
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	3,485,000	0	0
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	2,120,000	0	0
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	3,660,000	0	0

State Capital Project Bonds II

S and P / Moodys / Fitch

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
SC15B	**State Capital Project Bonds II, 2015 Series B**			**Exempt**	Prog: **621**	Yield: **3.294%**	Delivery: **6/30/2015**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* *AA+*
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	5,275,000	0	0
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	970,000	0	0
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	5,540,000	0	0
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0	1,020,000
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0	5,830,000
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0	1,070,000
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0	5,550,000
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0	1,125,000
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0	3,425,000
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0	4,200,000
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0	295,000
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0	4,615,000
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0	300,000
011839XR3	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0	4,765,000
011839XR3	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0	3,685,000
011839XS1	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0	3,830,000
011839XS1	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0	3,985,000
011839XS1	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0	4,145,000
011839XS1	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0	4,305,000
011839XS1	4.000%	2036	Jun	Term		Disc	4,475,000	0	0	4,475,000
						SC15B Total	**$93,365,000**	**$36,745,000**	**$0**	**$56,620,000**
SC15C	**State Capital Project Bonds II, 2015 Series C**			**Exempt**	Prog: **621**	Yield: **2.682%**	Delivery: **12/16/2015**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* *AA+*
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0	0
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	2,945,000	0	0
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	3,035,000	0	0
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	2,795,000	0	0
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	2,930,000	0	0
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	1,265,000	0	0
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	1,330,000	0	0
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	1,395,000	0	0
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	4,095,000	0	0
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0	4,300,000
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0	4,515,000
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0	4,740,000
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0	3,680,000
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0	3,865,000
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0	2,095,000
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0	2,200,000
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0	2,310,000
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0	2,425,000
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0	2,545,000
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0	2,670,000
						SC15C Total	**$55,620,000**	**$20,275,000**	**$0**	**$35,345,000**
SC17A	**State Capital Project Bonds II, 2017 Series A**			**Exempt**	Prog: **621**	Yield: **2.485%**	Delivery: **9/6/2017**	Underwriter: **Jefferies**	*AA+*	*Aa2* *AA+*
011839MS3	2.000%	2018	Jun	Serial		Prem	1,000,000	1,000,000	0	0
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	1,120,000	0	0
011839MU8	5.000%	2019	Jun	Serial		Prem	2,050,000	2,050,000	0	0
011839MV6	5.000%	2019	Dec	Serial		Prem	2,100,000	2,100,000	0	0
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	2,150,000	0	0
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	2,210,000	0	0
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	3,480,000	0	0
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	3,570,000	0	0
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	4,185,000	0	0
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	4,295,000	0	0
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	4,575,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

State Capital Project Bonds II — **S and P** | **Moodys** | **Fitch**

SC17A State Capital Project Bonds II, 2017 Series A — **Exempt** — Prog: **621** — Yield: **2.485%** — Delivery: **9/6/2017** — Underwriter: **Jefferies** — *AA+* *Aa2* *AA+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	4,685,000	0	0
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	4,600,000	0	0
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	4,715,000	0	0
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	0	0	4,630,000
011839NH6	5.000%	2025	Dec	Serial		Prem	4,745,000	0	0	4,745,000
011839NJ2	5.000%	2026	Jun	Serial		Prem	5,120,000	0	0	5,120,000
011839NK9	5.000%	2026	Dec	Serial		Prem	5,250,000	0	0	5,250,000
011839NL7	5.000%	2027	Jun	Serial		Prem	5,220,000	0	0	5,220,000
011839NM5	5.000%	2027	Dec	Serial		Prem	5,350,000	0	0	5,350,000
011839NN3	5.000%	2028	Jun	Serial		Prem	5,875,000	0	0	5,875,000
011839NP8	5.000%	2028	Dec	Serial		Prem	5,920,000	0	0	5,920,000
011839NQ6	5.000%	2029	Jun	Serial		Prem	6,230,000	0	0	6,230,000
011839NR4	5.000%	2029	Dec	Serial		Prem	6,270,000	0	0	6,270,000
011839NS2	5.000%	2030	Jun	Serial		Prem	7,185,000	0	0	7,185,000
011839NT0	5.000%	2030	Dec	Serial		Prem	7,185,000	0	0	7,185,000
011839NU7	4.000%	2031	Jun	Serial		Prem	7,440,000	0	0	7,440,000
011839NV5	4.000%	2031	Dec	Serial		Prem	7,440,000	0	0	7,440,000
011839NW3	5.000%	2032	Jun	Serial		Prem	7,680,000	0	0	7,680,000
011839NX1	4.000%	2032	Dec	Serial		Prem	7,680,000	0	0	7,680,000
						SC17A Total	**$143,955,000**	**$44,735,000**	**$0**	**$99,220,000**

SC17B State Capital Project Bonds II, 2017 Series B — **Taxable** — Prog: **621** — Yield: **N/A** — Delivery: **12/7/2017** — Underwriter: **Jefferies** — *AA+/A-1+* *Aa2/VMIG1* *AA+/F1+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839NY9		2047	Dec	Term	Tax	VRDO	150,000,000	0	60,000,000	90,000,000
						SC17B Total	**$150,000,000**	**$0**	**$60,000,000**	**$90,000,000**

SC17C State Capital Project Bonds II, 2017 Series C — **Exempt** — Prog: **621** — Yield: **2.524%** — Delivery: **12/21/2017** — Underwriter: **Jefferies** — *AA+* *Aa2* *AA+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839PA9	5.000%	2024	Jun	Serial		Prem	3,765,000	3,765,000	0	0
011839PB7	5.000%	2024	Dec	Serial		Prem	3,770,000	3,770,000	0	0
011839PC5	5.000%	2025	Jun	Serial		Prem	3,870,000	0	0	3,870,000
011839PD3	5.000%	2025	Dec	Serial		Prem	3,870,000	0	0	3,870,000
011839PE1	5.000%	2026	Jun	Serial		Prem	4,140,000	0	0	4,140,000
011839PF8	5.000%	2026	Dec	Serial		Prem	4,140,000	0	0	4,140,000
011839PG6	5.000%	2027	Jun	Serial		Prem	4,360,000	0	0	4,360,000
011839PH4	5.000%	2027	Dec	Serial		Prem	4,365,000	0	0	4,365,000
011839PJ0	5.000%	2029	Jun	Serial		Prem	2,440,000	0	0	2,440,000
011839PK7	5.000%	2029	Dec	Serial		Prem	2,440,000	0	0	2,440,000
011839PL5	5.000%	2031	Jun	Serial		Prem	2,645,000	0	0	2,645,000
011839PM3	5.000%	2031	Dec	Serial		Prem	2,650,000	0	0	2,650,000
011839PN1	5.000%	2032	Jun	Serial		Prem	700,000	0	0	700,000
011839PP6	5.000%	2032	Dec	Serial		Prem	700,000	0	0	700,000
						SC17C Total	**$43,855,000**	**$7,535,000**	**$0**	**$36,320,000**

SC18A State Capital Project Bonds II, 2018 Series A — **Taxable** — Prog: **621** — Yield: **N/A** — Delivery: **5/22/2018** — Underwriter: **BofA Merrill Lynch** — *AA+/A-1+* *Aa2/VMIG1* *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839RX7		2031	Jun	Sinker	Tax	VRDO	2,855,000	0	0	2,855,000
011839RX7		2031	Dec	Sinker	Tax	VRDO	2,900,000	0	0	2,900,000
011839RX7		2032	Jun	Sinker	Tax	VRDO	2,945,000	0	0	2,945,000
011839RX7		2032	Dec	Sinker	Tax	VRDO	2,990,000	0	0	2,990,000
011839RX7		2033	Jun	Sinker	Tax	VRDO	3,030,000	0	0	3,030,000
011839RX7		2033	Dec	Sinker	Tax	VRDO	3,080,000	0	0	3,080,000
011839RX7		2034	Jun	Sinker	Tax	VRDO	3,125,000	0	0	3,125,000
011839RX7		2034	Dec	Sinker	Tax	VRDO	3,170,000	0	0	3,170,000
011839RX7		2035	Jun	Sinker	Tax	VRDO	3,215,000	0	0	3,215,000
011839RX7		2035	Dec	Sinker	Tax	VRDO	3,265,000	0	0	3,265,000
011839RX7		2036	Jun	Sinker	Tax	VRDO	3,310,000	0	0	3,310,000
011839RX7		2036	Dec	Sinker	Tax	VRDO	3,365,000	0	0	3,365,000
011839RX7		2037	Jun	Sinker	Tax	VRDO	3,410,000	0	0	3,410,000
011839RX7		2037	Dec	Sinker	Tax	VRDO	3,465,000	0	0	3,465,000
011839RX7		2038	Jun	Sinker	Tax	VRDO	3,520,000	0	0	3,520,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									S and P / Moodys / Fitch	
SC18A State Capital Project Bonds II, 2018 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+/A-1+* *Aa2/VMIG1*	*N/A*
011839RX7		2038	Dec	Sinker	Tax	VRDO	3,570,000	0	0	3,570,000
011839RX7		2039	Jun	Sinker	Tax	VRDO	3,625,000	0	0	3,625,000
011839RX7		2039	Dec	Sinker	Tax	VRDO	3,680,000	0	0	3,680,000
011839RX7		2040	Jun	Sinker	Tax	VRDO	3,735,000	0	0	3,735,000
011839RX7		2040	Dec	Sinker	Tax	VRDO	3,790,000	0	0	3,790,000
011839RX7		2041	Jun	Sinker	Tax	VRDO	3,845,000	0	0	3,845,000
011839RX7		2041	Dec	Sinker	Tax	VRDO	3,905,000	0	0	3,905,000
011839RX7		2042	Jun	Sinker	Tax	VRDO	3,960,000	0	0	3,960,000
011839RX7		2042	Dec	Sinker	Tax	VRDO	4,020,000	0	0	4,020,000
011839RX7		2043	Jun	Sinker	Tax	VRDO	4,085,000	0	0	4,085,000
011839RX7		2043	Dec	Term	Tax	VRDO	4,140,000	0	0	4,140,000
						SC18A Total	**$90,000,000**	**$0**	**$0**	**$90,000,000**
SC18B State Capital Project Bonds II, 2018 Series B				**Exempt**	Prog: **621**	Yield: **3.081%**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+* *Aa2*	*N/A*
011839QN0	5.000%	2019	Jun	Serial		Prem	540,000	540,000	0	0
011839QP5	5.000%	2019	Dec	Serial		Prem	545,000	545,000	0	0
011839QQ3	5.000%	2020	Jun	Serial		Prem	570,000	570,000	0	0
011839QR1	5.000%	2020	Dec	Serial		Prem	570,000	570,000	0	0
011839QS9	5.000%	2021	Jun	Serial		Prem	600,000	600,000	0	0
011839QT7	5.000%	2021	Dec	Serial		Prem	600,000	600,000	0	0
011839QU4	5.000%	2022	Jun	Serial		Prem	625,000	625,000	0	0
011839QV2	5.000%	2022	Dec	Serial		Prem	635,000	635,000	0	0
011839QW0	5.000%	2023	Jun	Serial		Prem	665,000	665,000	0	0
011839QX8	5.000%	2023	Dec	Serial		Prem	660,000	660,000	0	0
011839QY6	5.000%	2024	Jun	Serial		Prem	690,000	690,000	0	0
011839QZ3	5.000%	2024	Dec	Serial		Prem	700,000	700,000	0	0
011839RA7	5.000%	2025	Jun	Serial		Prem	730,000	0	0	730,000
011839RB5	5.000%	2025	Dec	Serial		Prem	730,000	0	0	730,000
011839RC3	5.000%	2026	Jun	Serial		Prem	765,000	0	0	765,000
011839RD1	5.000%	2026	Dec	Serial		Prem	770,000	0	0	770,000
011839RE9	5.000%	2027	Jun	Serial		Prem	805,000	0	0	805,000
011839RF6	5.000%	2027	Dec	Serial		Prem	805,000	0	0	805,000
011839RG4	5.000%	2028	Jun	Serial		Prem	850,000	0	0	850,000
011839RH2	5.000%	2028	Dec	Serial		Prem	845,000	0	0	845,000
011839RJ8	5.000%	2029	Jun	Serial		Prem	885,000	0	0	885,000
011839RK5	5.000%	2029	Dec	Serial		Prem	895,000	0	0	895,000
011839RL3	5.000%	2030	Jun	Serial		Prem	930,000	0	0	930,000
011839RM1	5.000%	2030	Dec	Serial		Prem	940,000	0	0	940,000
011839RN9	3.125%	2031	Jun	Serial		Disc	975,000	0	0	975,000
011839RP4	3.125%	2031	Dec	Serial		Disc	980,000	0	0	980,000
011839RQ2	3.250%	2032	Jun	Sinker		Disc	1,005,000	0	0	1,005,000
011839RQ2	3.250%	2032	Dec	Term		Disc	1,010,000	0	0	1,010,000
011839RR0	5.000%	2033	Jun	Sinker		Prem	1,045,000	0	0	1,045,000
011839RR0	5.000%	2033	Dec	Term		Prem	1,045,000	0	0	1,045,000
011839RS8	5.000%	2034	Jun	Sinker		Prem	1,095,000	0	0	1,095,000
011839RS8	5.000%	2034	Dec	Term		Prem	1,100,000	0	0	1,100,000
011839RT6	5.000%	2035	Jun	Sinker		Prem	1,155,000	0	0	1,155,000
011839RT6	5.000%	2035	Dec	Term		Prem	1,155,000	0	0	1,155,000
011839RU3	5.000%	2036	Jun	Sinker		Prem	1,210,000	0	0	1,210,000
011839RU3	5.000%	2036	Dec	Term		Prem	1,215,000	0	0	1,215,000
011839RV1	5.000%	2037	Jun	Sinker		Prem	1,275,000	0	0	1,275,000
011839RV1	5.000%	2037	Dec	Term		Prem	1,275,000	0	0	1,275,000
011839RW9	5.000%	2038	Jun	Sinker		Prem	1,340,000	0	0	1,340,000
011839RW9	5.000%	2038	Dec	Term		Prem	1,340,000	0	0	1,340,000
						SC18B Total	**$35,570,000**	**$7,400,000**	**$0**	**$28,170,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									S and P	Moodys	Fitch
SC19A State Capital Project Bonds II, 2019 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	AA+/A-1+	Aa2/VMIG1 N/A
011839VW4		2033	Dec	Sinker	Tax	VRDO	4,295,000	0	0	4,295,000
011839VW4		2034	Jun	Sinker	Tax	VRDO	4,415,000	0	0	4,415,000
011839VW4		2034	Dec	Sinker	Tax	VRDO	4,470,000	0	0	4,470,000
011839VW4		2035	Jun	Sinker	Tax	VRDO	4,525,000	0	0	4,525,000
011839VW4		2035	Dec	Sinker	Tax	VRDO	4,585,000	0	0	4,585,000
011839VW4		2036	Jun	Sinker	Tax	VRDO	4,640,000	0	0	4,640,000
011839VW4		2036	Dec	Sinker	Tax	VRDO	4,700,000	0	0	4,700,000
011839VW4		2037	Jun	Sinker	Tax	VRDO	4,760,000	0	0	4,760,000
011839VW4		2037	Dec	Sinker	Tax	VRDO	4,820,000	0	0	4,820,000
011839VW4		2038	Jun	Sinker	Tax	VRDO	4,880,000	0	0	4,880,000
011839VW4		2038	Dec	Sinker	Tax	VRDO	4,940,000	0	0	4,940,000
011839VW4		2039	Jun	Sinker	Tax	VRDO	5,000,000	0	0	5,000,000
011839VW4		2039	Dec	Sinker	Tax	VRDO	5,025,000	0	0	5,025,000
011839VW4		2040	Jun	Sinker	Tax	VRDO	7,455,000	0	0	7,455,000
011839VW4		2040	Dec	Sinker	Tax	VRDO	7,550,000	0	0	7,550,000
011839VW4		2041	Jun	Sinker	Tax	VRDO	7,645,000	0	0	7,645,000
011839VW4		2041	Dec	Sinker	Tax	VRDO	7,745,000	0	0	7,745,000
011839VW4		2042	Jun	Sinker	Tax	VRDO	7,840,000	0	0	7,840,000
011839VW4		2042	Dec	Sinker	Tax	VRDO	7,940,000	0	0	7,940,000
011839VW4		2043	Jun	Sinker	Tax	VRDO	8,040,000	0	0	8,040,000
011839VW4		2043	Dec	Sinker	Tax	VRDO	8,140,000	0	0	8,140,000
011839VW4		2044	Jun	Sinker	Tax	VRDO	8,245,000	0	0	8,245,000
011839VW4		2044	Dec	Term	Tax	VRDO	8,345,000	0	0	8,345,000
						SC19A Total	**$140,000,000**	**$0**	**$0**	**$140,000,000**
SC19B State Capital Project Bonds II, 2019 Series B				**Exempt**	Prog: **621**	Yield: **2.320%**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	AA+	Aa2 N/A
011839UM7	3.000%	2020	Jun	Serial		Prem	930,000	930,000	0	0
011839UN5	3.000%	2020	Dec	Serial		Prem	940,000	940,000	0	0
011839UP0	4.000%	2021	Jun	Serial		Prem	955,000	955,000	0	0
011839UQ8	4.000%	2021	Dec	Serial		Prem	975,000	975,000	0	0
011839UR6	5.000%	2022	Jun	Serial		Prem	995,000	995,000	0	0
011839US4	5.000%	2022	Dec	Serial		Prem	1,020,000	1,020,000	0	0
011839UT2	5.000%	2023	Jun	Serial		Prem	1,045,000	1,045,000	0	0
011839UU9	5.000%	2023	Dec	Serial		Prem	1,070,000	1,070,000	0	0
011839UV7	5.000%	2024	Jun	Serial		Prem	1,100,000	1,100,000	0	0
011839UW5	5.000%	2024	Dec	Serial		Prem	1,125,000	1,125,000	0	0
011839UX3	5.000%	2025	Jun	Serial		Prem	1,155,000	0	0	1,155,000
011839UY1	5.000%	2025	Dec	Serial		Prem	1,180,000	0	0	1,180,000
011839UZ8	5.000%	2026	Jun	Serial		Prem	1,210,000	0	0	1,210,000
011839VA2	5.000%	2026	Dec	Serial		Prem	1,240,000	0	0	1,240,000
011839VB0	5.000%	2027	Jun	Serial		Prem	1,275,000	0	0	1,275,000
011839VC8	5.000%	2027	Dec	Serial		Prem	1,305,000	0	0	1,305,000
011839VD6	5.000%	2028	Jun	Serial		Prem	1,335,000	0	0	1,335,000
011839VE4	5.000%	2028	Dec	Serial		Prem	1,370,000	0	0	1,370,000
011839VF1	5.000%	2029	Jun	Serial		Prem	1,405,000	0	0	1,405,000
011839VG9	5.000%	2029	Dec	Serial		Prem	1,440,000	0	0	1,440,000
011839VH7	5.000%	2030	Jun	Serial		Prem	1,475,000	0	0	1,475,000
011839VJ3	5.000%	2030	Dec	Serial		Prem	1,515,000	0	0	1,515,000
011839VK0	5.000%	2031	Jun	Serial		Prem	1,550,000	0	0	1,550,000
011839VL8	5.000%	2031	Dec	Serial		Prem	1,590,000	0	0	1,590,000
011839VM6	5.000%	2032	Jun	Serial		Prem	1,630,000	0	0	1,630,000
011839VN4	5.000%	2032	Dec	Serial		Prem	1,670,000	0	0	1,670,000
011839VP9	4.000%	2033	Jun	Sinker		Prem	1,710,000	0	0	1,710,000
011839VP9	4.000%	2033	Dec	Term		Prem	1,745,000	0	0	1,745,000
011839VQ7	4.000%	2034	Jun	Sinker		Prem	1,780,000	0	0	1,780,000
011839VQ7	4.000%	2034	Dec	Term		Prem	1,815,000	0	0	1,815,000
011839VR5	4.000%	2035	Jun	Sinker		Prem	1,855,000	0	0	1,855,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									S and P	Moodys Fitch
SC19B	**State Capital Project Bonds II, 2019 Series B**			**Exempt**	Prog: **621**	Yield: **2.320%**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+*	*Aa2* *N/A*
011839VR5	4.000%	2035	Dec	Term		Prem	1,890,000	0	0	1,890,000
011839VS3	4.000%	2036	Jun	Sinker		Prem	1,930,000	0	0	1,930,000
011839VS3	4.000%	2036	Dec	Term		Prem	1,965,000	0	0	1,965,000
011839VT1	5.000%	2037	Jun	Sinker		Prem	2,005,000	0	0	2,005,000
011839VT1	5.000%	2037	Dec	Term		Prem	2,055,000	0	0	2,055,000
011839VU8	5.000%	2038	Jun	Sinker		Prem	2,105,000	0	0	2,105,000
011839VU8	5.000%	2038	Dec	Term		Prem	2,160,000	0	0	2,160,000
011839VV6	5.000%	2039	Jun	Sinker		Prem	2,215,000	0	0	2,215,000
011839VV6	5.000%	2039	Dec	Term		Prem	2,270,000	0	0	2,270,000
						SC19B Total	**$60,000,000**	**$10,155,000**	**$0**	**$49,845,000**
SC20A	**State Capital Project Bonds II, 2020 Series A**			**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **10/13/2020**	Underwriter: **Raymond James**	*AA+*	*Aa2* *N/A*
011839WA1	0.531%	2021	Jun	Serial	Tax		345,000	345,000	0	0
011839WB9	0.631%	2021	Dec	Serial	Tax		585,000	585,000	0	0
011839WC7	0.681%	2022	Jun	Serial	Tax		585,000	585,000	0	0
011839WD5	0.731%	2022	Dec	Serial	Tax		585,000	585,000	0	0
011839WE3	0.796%	2023	Jun	Serial	Tax		585,000	585,000	0	0
011839WF0	0.846%	2023	Dec	Serial	Tax		585,000	585,000	0	0
011839WG8	0.956%	2024	Jun	Serial	Tax		595,000	595,000	0	0
011839WH6	1.006%	2024	Dec	Serial	Tax		2,475,000	2,475,000	0	0
011839WJ2	1.056%	2025	Jun	Serial	Tax		560,000	0	0	560,000
011839WK9	1.186%	2025	Dec	Serial	Tax		2,485,000	0	0	2,485,000
011839WL7	1.398%	2026	Jun	Serial	Tax		530,000	0	0	530,000
011839WM5	1.448%	2026	Dec	Serial	Tax		2,595,000	0	0	2,595,000
011839WN3	1.498%	2027	Jun	Serial	Tax		500,000	0	0	500,000
011839WP8	1.538%	2027	Dec	Serial	Tax		2,670,000	0	0	2,670,000
011839WQ6	1.680%	2028	Jun	Serial	Tax		500,000	0	0	500,000
011839WR4	1.730%	2028	Dec	Serial	Tax		15,320,000	0	0	15,320,000
011839WS2	1.780%	2029	Jun	Serial	Tax		320,000	0	0	320,000
011839WT0	1.830%	2029	Dec	Serial	Tax		12,170,000	0	0	12,170,000
011839WU7	1.880%	2030	Jun	Serial	Tax		200,000	0	0	200,000
011839WV5	1.930%	2030	Dec	Serial	Tax		18,125,000	0	0	18,125,000
011839WX1	2.030%	2031	Dec	Serial	Tax		15,290,000	0	0	15,290,000
011839WZ6	2.130%	2032	Dec	Serial	Tax		11,195,000	0	0	11,195,000
011839XA0	2.180%	2033	Dec	Serial	Tax		7,865,000	0	0	7,865,000
						SC20A Total	**$96,665,000**	**$6,340,000**	**$0**	**$90,325,000**
SC21A	**State Capital Project Bonds II, 2021 Series A**			**Exempt**	Prog: **621**	Yield: **0.938%**	Delivery: **4/28/2021**	Underwriter: **Wells Fargo**	*AA+*	*Aa2* *N/A*
011839XB8	3.000%	2023	Dec	Serial	ESG	Prem	2,700,000	2,700,000	0	0
011839XC6	3.000%	2024	Jun	Serial	ESG	Prem	2,740,000	2,740,000	0	0
011839XD4	4.000%	2024	Dec	Serial	ESG	Prem	2,790,000	2,790,000	0	0
011839XE2	4.000%	2025	Jun	Serial	ESG	Prem	2,845,000	0	0	2,845,000
011839XF9	4.000%	2025	Dec	Serial	ESG	Prem	6,735,000	0	0	6,735,000
011839XG7	4.000%	2026	Jun	Serial	ESG	Prem	7,165,000	0	0	7,165,000
011839XH5	5.000%	2026	Dec	Serial	ESG	Prem	7,315,000	0	0	7,315,000
011839XJ1	5.000%	2027	Jun	Serial	ESG	Prem	7,515,000	0	0	7,515,000
011839XK8	5.000%	2027	Dec	Serial	ESG	Prem	7,930,000	0	0	7,930,000
011839XL6	5.000%	2028	Jun	Serial	ESG	Prem	8,130,000	0	0	8,130,000
011839XM4	5.000%	2028	Dec	Serial	ESG	Prem	8,330,000	0	0	8,330,000
011839XN2	5.000%	2029	Jun	Serial	ESG	Prem	8,540,000	0	0	8,540,000
011839XP7	4.000%	2029	Dec	Serial	ESG	Prem	8,755,000	0	0	8,755,000
011839XQ5	4.000%	2030	Jun	Serial	ESG	Prem	8,930,000	0	0	8,930,000
						SC21A Total	**$90,420,000**	**$8,230,000**	**$0**	**$82,190,000**
SC22A	**State Capital Project Bonds II, 2022 Series A**			**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **6/1/2022**	Underwriter: **Barclays**	*AA+/A-1*	*Aa1/VMIG1* *N/A*
011839XT9		2037	Dec	Sinker	Tax	VRDO	6,080,000	0	0	6,080,000
011839XT9		2038	Jun	Sinker	Tax	VRDO	6,120,000	0	0	6,120,000
011839XT9		2038	Dec	Sinker	Tax	VRDO	6,160,000	0	0	6,160,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II										
								S and P	Moodys	Fitch
SC22A State Capital Project Bonds II, 2022 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **6/1/2022**	Underwriter: **Barclays**	*AA+/A-1* *Aa1/VMIG1*	*N/A*
011839XT9		2039	Jun	Sinker	Tax	VRDO	6,195,000	0	0	6,195,000
011839XT9		2039	Dec	Sinker	Tax	VRDO	6,235,000	0	0	6,235,000
011839XT9		2040	Jun	Sinker	Tax	VRDO	6,275,000	0	0	6,275,000
011839XT9		2040	Dec	Sinker	Tax	VRDO	6,315,000	0	0	6,315,000
011839XT9		2041	Jun	Sinker	Tax	VRDO	6,355,000	0	0	6,355,000
011839XT9		2041	Dec	Sinker	Tax	VRDO	6,395,000	0	0	6,395,000
011839XT9		2042	Jun	Sinker	Tax	VRDO	6,430,000	0	0	6,430,000
011839XT9		2042	Dec	Sinker	Tax	VRDO	6,475,000	0	0	6,475,000
011839XT9		2043	Jun	Sinker	Tax	VRDO	6,515,000	0	0	6,515,000
011839XT9		2043	Dec	Sinker	Tax	VRDO	6,555,000	0	0	6,555,000
011839XT9		2044	Jun	Sinker	Tax	VRDO	6,595,000	0	0	6,595,000
011839XT9		2044	Dec	Sinker	Tax	VRDO	6,635,000	0	0	6,635,000
011839XT9		2045	Jun	Sinker	Tax	VRDO	6,680,000	0	0	6,680,000
011839XT9		2045	Dec	Sinker	Tax	VRDO	6,720,000	0	0	6,720,000
011839XT9		2046	Jun	Sinker	Tax	VRDO	6,760,000	0	0	6,760,000
011839XT9		2046	Dec	Sinker	Tax	VRDO	6,805,000	0	0	6,805,000
011839XT9		2047	Jun	Sinker	Tax	VRDO	6,845,000	0	0	6,845,000
011839XT9		2047	Dec	Sinker	Tax	VRDO	6,890,000	0	0	6,890,000
011839XT9		2048	Jun	Sinker	Tax	VRDO	6,930,000	0	0	6,930,000
011839XT9		2048	Dec	Sinker	Tax	VRDO	6,975,000	0	0	6,975,000
011839XT9		2049	Jun	Sinker	Tax	VRDO	7,020,000	0	0	7,020,000
011839XT9		2049	Dec	Sinker	Tax	VRDO	7,065,000	0	0	7,065,000
011839XT9		2050	Jun	Sinker	Tax	VRDO	7,105,000	0	0	7,105,000
011839XT9		2050	Dec	Sinker	Tax	VRDO	7,150,000	0	0	7,150,000
011839XT9		2051	Jun	Sinker	Tax	VRDO	7,195,000	0	0	7,195,000
011839XT9		2051	Dec	Sinker	Tax	VRDO	7,240,000	0	0	7,240,000
011839XT9		2052	Jun	Term	Tax	VRDO	7,285,000	0	0	7,285,000
						SC22A Total	**$200,000,000**	**$0**	**$0**	**$200,000,000**
SC22B State Capital Project Bonds II, 2022 Series B				**Exempt**	Prog: **621**	Yield: **3.314%**	Delivery: **7/7/2022**	Underwriter: **Barclays**	*AA+* *Aa2*	*N/A*
011839XW2	4.000%	2022	Dec	Serial	ESG	Prem	2,710,000	2,710,000	0	0
011839XX0	4.000%	2023	Jun	Serial	ESG	Prem	2,295,000	2,295,000	0	0
011839XY8	4.000%	2023	Dec	Serial	ESG	Prem	2,340,000	2,340,000	0	0
011839XZ5	5.000%	2024	Jun	Serial	ESG	Prem	2,390,000	2,390,000	0	0
011839YA9	5.000%	2024	Dec	Serial	ESG	Prem	2,440,000	2,440,000	0	0
011839YB7	5.000%	2025	Jun	Serial	ESG	Prem	3,245,000	0	0	3,245,000
011839YC5	5.000%	2025	Dec	Serial	ESG	Prem	3,335,000	0	0	3,335,000
011839YD3	5.000%	2026	Jun	Serial	ESG	Prem	3,415,000	0	0	3,415,000
011839YE1	5.000%	2026	Dec	Serial	ESG	Prem	3,500,000	0	0	3,500,000
011839YF8	5.000%	2027	Jun	Serial	ESG	Prem	3,590,000	0	0	3,590,000
011839YG6	5.000%	2027	Dec	Serial	ESG	Prem	3,680,000	0	0	3,680,000
011839YH4	5.000%	2028	Jun	Serial	ESG	Prem	3,770,000	0	0	3,770,000
011839YJ0	5.000%	2028	Dec	Serial	ESG	Prem	3,865,000	0	0	3,865,000
011839YK7	5.000%	2029	Jun	Serial	ESG	Prem	3,965,000	0	0	3,965,000
011839YL5	5.000%	2029	Dec	Serial	ESG	Prem	4,060,000	0	0	4,060,000
011839YM3	5.000%	2030	Jun	Serial	ESG	Prem	4,165,000	0	0	4,165,000
011839YN1	5.000%	2030	Dec	Serial	ESG	Prem	4,265,000	0	0	4,265,000
011839YP6	5.000%	2031	Jun	Serial	ESG	Prem	4,385,000	0	0	4,385,000
011839YQ4	5.000%	2031	Dec	Serial	ESG	Prem	4,485,000	0	0	4,485,000
011839YR2	5.000%	2032	Jun	Serial	ESG	Prem	4,595,000	0	0	4,595,000
011839YS0	5.000%	2032	Dec	Serial	ESG	Prem	4,710,000	0	0	4,710,000
011839YT8	5.000%	2033	Jun	Serial	ESG	Prem	3,725,000	0	0	3,725,000
011839YU5	5.000%	2033	Dec	Serial	ESG	Prem	3,815,000	0	0	3,815,000
011839YV3	5.000%	2034	Jun	Serial	ESG	Prem	3,915,000	0	0	3,915,000
011839YW1	5.000%	2034	Dec	Serial	ESG	Prem	4,010,000	0	0	4,010,000
011839YX9	4.000%	2037	Jun	Serial	ESG	Prem	7,030,000	0	0	7,030,000

State Capital Project Bonds II

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P	Moodys / Fitch
SC22B **State Capital Project Bonds II, 2022 Series B**				**Exempt**	Prog: **621**	Yield: **3.314%**	Delivery: **7/7/2022**	Underwriter: **Barclays**	*AA+*	*Aa2* / *N/A*
						SC22B Total	**$97,700,000**	**$12,175,000**	**$0**	**$85,525,000**
SC23A **State Capital Project Bonds II, 2023 Series A**				**Exempt**	Prog: **621**	Yield: **3.648%**	Delivery: **10/17/2023**	Underwriter: **Jefferies**	*AA+*	*Aa2* / *N/A*
011839D46	5.000%	2027	Dec	Serial		Prem	16,885,000	0	0	16,885,000
011839D53	5.000%	2028	Jun	Serial		Prem	2,085,000	0	0	2,085,000
011839D61	5.000%	2028	Dec	Serial		Prem	2,135,000	0	0	2,135,000
011839D79	5.000%	2029	Jun	Serial		Prem	2,190,000	0	0	2,190,000
011839D87	5.000%	2029	Dec	Serial		Prem	2,245,000	0	0	2,245,000
011839D95	5.000%	2030	Jun	Serial		Prem	2,300,000	0	0	2,300,000
011839E29	5.000%	2030	Dec	Serial		Prem	2,360,000	0	0	2,360,000
011839E37	5.000%	2031	Jun	Serial		Prem	2,415,000	0	0	2,415,000
011839E45	5.000%	2031	Dec	Serial		Prem	2,475,000	0	0	2,475,000
011839E52	5.000%	2032	Jun	Serial		Prem	2,540,000	0	0	2,540,000
011839E60	5.000%	2032	Dec	Serial		Prem	2,605,000	0	0	2,605,000
011839E78	5.000%	2033	Jun	Serial		Prem	5,765,000	0	0	5,765,000
011839E86	5.000%	2033	Dec	Serial		Prem	5,905,000	0	0	5,905,000
011839E94	5.000%	2034	Jun	Serial		Prem	2,805,000	0	0	2,805,000
011839F28	5.000%	2034	Dec	Serial		Prem	2,875,000	0	0	2,875,000
011839F36	5.000%	2035	Jun	Serial		Prem	2,945,000	0	0	2,945,000
011839F44	5.000%	2035	Dec	Serial		Prem	3,020,000	0	0	3,020,000
011839F51	5.000%	2037	Jun	Sinker		Prem	5,545,000	0	0	5,545,000
011839F51	5.000%	2037	Dec	Term		Prem	5,680,000	0	0	5,680,000
011839F69	5.000%	2038	Jun	Sinker		Prem	3,415,000	0	0	3,415,000
011839F69	5.000%	2038	Dec	Term		Prem	3,500,000	0	0	3,500,000
011839F77	5.000%	2039	Jun	Sinker		Prem	3,590,000	0	0	3,590,000
011839F77	5.000%	2039	Dec	Term		Prem	3,675,000	0	0	3,675,000
011839F85	5.000%	2040	Jun	Sinker		Prem	1,480,000	0	0	1,480,000
011839F85	5.000%	2040	Dec	Term		Prem	1,515,000	0	0	1,515,000
011839F93	5.250%	2041	Jun	Sinker		Prem	3,970,000	0	0	3,970,000
011839F93	5.250%	2041	Dec	Term		Prem	4,075,000	0	0	4,075,000
						SC23A Total	**$99,995,000**	**$0**	**$0**	**$99,995,000**
SC24A **State Capital Project Bonds II, 2024 Series A**				**Exempt**	Prog: **621**	Yield: **3.145%**	Delivery: **9/10/2024**	Underwriter: **Raymond James**	*AA+*	*Aa2* / *N/A*
011839N86	5.000%	2027	Dec	Serial		Prem	7,910,000	0	0	7,910,000
011839N94	5.000%	2028	Jun	Serial		Prem	3,685,000	0	0	3,685,000
011839P27	5.000%	2028	Dec	Serial		Prem	3,775,000	0	0	3,775,000
011839P35	5.000%	2029	Jun	Serial		Prem	3,870,000	0	0	3,870,000
011839P43	5.000%	2029	Dec	Serial		Prem	3,970,000	0	0	3,970,000
011839P50	5.000%	2030	Jun	Serial		Prem	4,070,000	0	0	4,070,000
011839P68	5.000%	2030	Dec	Serial		Prem	4,170,000	0	0	4,170,000
011839P76	5.000%	2031	Jun	Serial		Prem	4,275,000	0	0	4,275,000
011839P84	5.000%	2031	Dec	Serial		Prem	4,380,000	0	0	4,380,000
011839P92	5.000%	2032	Jun	Serial		Prem	4,490,000	0	0	4,490,000
011839Q26	5.000%	2032	Dec	Serial		Prem	4,600,000	0	0	4,600,000
011839Q34	5.000%	2033	Jun	Serial		Prem	4,715,000	0	0	4,715,000
011839Q42	5.000%	2033	Dec	Serial		Prem	4,835,000	0	0	4,835,000
011839Q59	5.000%	2034	Jun	Serial		Prem	4,955,000	0	0	4,955,000
011839Q67	5.000%	2034	Dec	Serial		Prem	5,080,000	0	0	5,080,000
011839Q75	5.000%	2035	Jun	Serial		Prem	5,205,000	0	0	5,205,000
011839Q83	5.000%	2035	Dec	Serial		Prem	5,335,000	0	0	5,335,000
011839Q91	5.000%	2036	Jun	Serial		Prem	5,470,000	0	0	5,470,000
011839R25	5.000%	2036	Dec	Serial		Prem	5,605,000	0	0	5,605,000
011839R33	5.000%	2037	Jun	Serial		Prem	5,745,000	0	0	5,745,000
011839R41	5.000%	2037	Dec	Serial		Prem	5,890,000	0	0	5,890,000
011839R58	5.000%	2038	Jun	Sinker		Prem	6,040,000	0	0	6,040,000
011839R58	5.000%	2038	Dec	Term		Prem	6,190,000	0	0	6,190,000
011839R66	5.000%	2039	Jun	Sinker		Prem	6,345,000	0	0	6,345,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II								S and P	Moodys	Fitch
SC24A State Capital Project Bonds II, 2024 Series A				**Exempt**	Prog: **621**	Yield: **3.145%**	Delivery: **9/10/2024**	Underwriter: **Raymond James** AA+	Aa2	N/A
011839R66	5.000%	2039	Dec	Term		Prem	6,495,000	0	0	6,495,000
						SC24A Total	**$127,100,000**	**$0**	**$0**	**$127,100,000**
						State Capital Project Bonds II Total	**$1,635,780,000**	**$205,975,000**	**$60,000,000**	**$1,369,805,000**
Commercial Paper Total	**$7,813,000.00**					**Total AHFC Bonds**	**$3,896,040,000**	**$506,830,000**	**$490,810,000**	**$2,898,400,000**
									Defeased Bonds (SC15A/15B/15C)	**$115,770,000**
									Total AHFC Bonds w/o Defeased Bonds	**$2,782,630,000**

Comments:

1 AHFC has defeased the following State Capital Project Bonds II, through advanced refundings and cash contributions, and will redeem them on their first optional redemption date - $54,780,000 2015 Series A (redeem 06/01/25), $29,945,000 2015 Series B (redeem 06/01/25), and $31,045,000 2015 Series C (redeem 12/01/25).

2 AHFC has issued $21.10 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.

3 The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.

4 Some of the Housing Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.

5 In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01B, E021A, E071A/B/D, E091A/B/D and SC19A).

6 The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.

7 AHFC also has a Conduit Revenue Bond Program where bonds are sold directly to the lender and serviced by the borrower. The bonds are not a liability of AHFC and thus are not included in this exhibit.

8 The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$468,096	8.76%	146
Remaining Principal Balance:	$61,010,335	3-Months	$2,475,360	14.62%	244
Weighted Average Seasoning:	86	6-Months	$3,588,972	10.80%	180
Weighted Average Interest Rate:	4.703%	12-Months	$5,226,594	8.07%	134
Bond Yield (TIC):	N/A	Life	$364,073,699	11.96%	199

2 **Home Mortgage Revenue Bonds, 2007 Series A**

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$56,699	1.13%	19
Remaining Principal Balance:	$60,044,489	3-Months	$663,415	4.28%	71
Weighted Average Seasoning:	76	6-Months	$1,053,945	3.46%	58
Weighted Average Interest Rate:	4.211%	12-Months	$1,893,657	3.12%	52
Bond Yield (TIC):	N/A	Life	$188,370,564	13.86%	231

3 **Home Mortgage Revenue Bonds, 2007 Series B**

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$19,232	0.40%	7
Remaining Principal Balance:	$57,417,559	3-Months	$1,104,528	7.30%	122
Weighted Average Seasoning:	77	6-Months	$2,373,242	7.90%	132
Weighted Average Interest Rate:	4.192%	12-Months	$3,294,857	5.53%	92
Bond Yield (TIC):	N/A	Life	$169,128,455	12.79%	213

4 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$17,801	0.25%	4
Remaining Principal Balance:	$83,692,751	3-Months	$240,683	1.14%	19
Weighted Average Seasoning:	70	6-Months	$831,887	1.95%	33
Weighted Average Interest Rate:	3.897%	12-Months	$2,298,027	2.71%	45
Bond Yield (TIC):	N/A	Life	$232,289,691	13.52%	225

5 **Home Mortgage Revenue Bonds, 2009 Series A**

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$24,078	0.28%	5
Remaining Principal Balance:	$102,615,551	3-Months	$1,129,209	4.26%	71
Weighted Average Seasoning:	66	6-Months	$3,112,121	5.97%	99
Weighted Average Interest Rate:	3.832%	12-Months	$6,634,658	6.35%	106
Bond Yield (TIC):	N/A	Life	$237,822,032	13.66%	228

6 **Home Mortgage Revenue Bonds, 2009 Series B**

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$391,801	4.22%	70
Remaining Principal Balance:	$108,853,948	3-Months	$1,270,692	4.53%	75
Weighted Average Seasoning:	68	6-Months	$2,691,043	4.81%	80
Weighted Average Interest Rate:	3.857%	12-Months	$5,553,483	4.99%	83
Bond Yield (TIC):	N/A	Life	$239,480,757	13.18%	220

7 **Home Mortgage Revenue Bonds, 2009 Series D**

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$729,474	7.65%	127
Remaining Principal Balance:	$109,680,126	3-Months	$1,629,342	5.72%	95
Weighted Average Seasoning:	72	6-Months	$4,163,343	7.38%	123
Weighted Average Interest Rate:	4.078%	12-Months	$7,734,084	6.88%	115
Bond Yield (TIC):	N/A	Life	$242,199,833	13.24%	221

8 **Veterans Collateralized Bonds, 2016 First**

			Prepayments	CPR	PSA
Series: C1611	Prog: 210	1-Month	$57,563	2.41%	40
Remaining Principal Balance:	$28,281,916	3-Months	$79,839	1.12%	19
Weighted Average Seasoning:	77	6-Months	$819,855	5.66%	94
Weighted Average Interest Rate:	3.223%	12-Months	$2,099,917	7.04%	117
Bond Yield (TIC):	2.578%	Life	$49,208,752	13.76%	229

9 **Veterans Collateralized Bonds, 2019 First & Second**

			Prepayments	CPR	PSA
Series: C1911	Prog: 211	1-Month	$21,757	1.33%	22
Remaining Principal Balance:	$19,517,672	3-Months	$45,364	0.92%	15
Weighted Average Seasoning:	64	6-Months	$498,320	4.84%	81
Weighted Average Interest Rate:	3.688%	12-Months	$1,068,654	5.09%	85
Bond Yield (TIC):	3.217%	Life	$42,163,349	19.19%	320

10 **Veterans Collateralized Bonds, 2023 First**

			Prepayments	CPR	PSA
Series: C2311	Prog: 212	1-Month	$318,964	7.48%	148
Remaining Principal Balance:	$49,067,149	3-Months	$496,554	3.94%	81
Weighted Average Seasoning:	25	6-Months	$2,600,151	10.32%	218
Weighted Average Interest Rate:	5.167%	12-Months	$3,617,275	7.24%	172
Bond Yield (TIC):	4.333%	Life	$4,860,274	5.94%	170

11 **Veterans Collateralized Bonds, 2024 First**

			Prepayments	CPR	PSA
Series: C2411	Prog: 213	1-Month	$942,243	14.11%	543
Remaining Principal Balance:	$73,877,523	3-Months	$1,232,345	6.38%	265
Weighted Average Seasoning:	13	6-Months	$3,324,046	8.64%	402
Weighted Average Interest Rate:	5.749%	12-Months	$3,799,247	7.45%	380
Bond Yield (TIC):	4.352%	Life	$3,799,247	7.45%	380

12 **General Mortgage Revenue Bonds II, 2016 Series A**

			Prepayments	CPR	PSA
Series: GM16A	Prog: 406	1-Month	$130,682	2.93%	49
Remaining Principal Balance:	$52,578,724	3-Months	$376,428	2.80%	47
Weighted Average Seasoning:	93	6-Months	$1,039,463	3.80%	63
Weighted Average Interest Rate:	3.510%	12-Months	$2,777,373	4.95%	82
Bond Yield (TIC):	2.532%	Life	$45,397,603	7.00%	117

13 **General Mortgage Revenue Bonds II, 2018 Series A**

			Prepayments	CPR	PSA
Series: GM18A	Prog: 407	1-Month	$47,247	1.12%	19
Remaining Principal Balance:	$50,516,054	3-Months	$802,115	6.08%	101
Weighted Average Seasoning:	81	6-Months	$1,268,675	4.81%	80
Weighted Average Interest Rate:	4.339%	12-Months	$2,784,423	5.15%	86
Bond Yield (TIC):	3.324%	Life	$48,539,076	9.19%	153

14 **General Mortgage Revenue Bonds II, 2018 Series B**

			Prepayments	CPR	PSA
Series: GM18B	Prog: 407	1-Month	$248,917	6.80%	113
Remaining Principal Balance:	$42,302,690	3-Months	$452,626	4.16%	70
Weighted Average Seasoning:	31	6-Months	$1,745,702	8.11%	140
Weighted Average Interest Rate:	7.146%	12-Months	$4,094,482	9.41%	172
Bond Yield (TIC):	3.324%	Life	$51,691,917	16.24%	271

15 **General Mortgage Revenue Bonds II, 2019 Series A**

			Prepayments	CPR	PSA
Series: GM19A	Prog: 408	1-Month	$146,460	1.88%	31
Remaining Principal Balance:	$92,756,854	3-Months	$709,341	2.99%	50
Weighted Average Seasoning:	82	6-Months	$2,701,599	5.61%	94
Weighted Average Interest Rate:	3.515%	12-Months	$4,514,942	4.68%	78
Bond Yield (TIC):	2.550%	Life	$60,187,141	9.40%	157

16 **General Mortgage Revenue Bonds II, 2019 Series B**

			Prepayments	CPR	PSA
Series: GM19B	Prog: 408	1-Month	$24,702	1.31%	22
Remaining Principal Balance:	$22,533,573	3-Months	$419,675	7.05%	118
Weighted Average Seasoning:	67	6-Months	$572,447	4.99%	83
Weighted Average Interest Rate:	5.461%	12-Months	$1,620,706	7.12%	119
Bond Yield (TIC):	2.550%	Life	$19,733,328	13.55%	226

17 **General Mortgage Revenue Bonds II, 2020 Series A**

			Prepayments	CPR	PSA
Series: GM20A	Prog: 409	1-Month	$397,509	4.20%	70
Remaining Principal Balance:	$110,853,798	3-Months	$1,544,811	5.37%	89
Weighted Average Seasoning:	79	6-Months	$3,206,909	5.52%	92
Weighted Average Interest Rate:	2.941%	12-Months	$6,870,396	5.80%	97
Bond Yield (TIC):	1.825%	Life	$40,267,085	6.76%	113

18 **General Mortgage Revenue Bonds II, 2020 Series B**

			Prepayments	CPR	PSA
Series: GM20B	Prog: 409	1-Month	$421,872	4.83%	81
Remaining Principal Balance:	$101,997,997	3-Months	$888,704	3.40%	57
Weighted Average Seasoning:	72	6-Months	$2,277,854	4.38%	73
Weighted Average Interest Rate:	3.913%	12-Months	$3,903,416	3.77%	63
Bond Yield (TIC):	1.825%	Life	$56,725,206	12.69%	212

19 **General Mortgage Revenue Bonds II, 2022 Series A**

			Prepayments	CPR	PSA
Series: GM22A	Prog: 410	1-Month	$6,629	0.24%	4
Remaining Principal Balance:	$33,737,015	3-Months	$16,138	0.19%	3
Weighted Average Seasoning:	44	6-Months	$313,095	1.81%	30
Weighted Average Interest Rate:	3.226%	12-Months	$1,864,126	5.14%	86
Bond Yield (TIC):	2.024%	Life	$3,892,839	3.28%	64

20 **General Mortgage Revenue Bonds II, 2022 Series B**

			Prepayments	CPR	PSA
Series: GM22B	Prog: 410	1-Month	$598,163	5.03%	84
Remaining Principal Balance:	$138,782,629	3-Months	$1,680,453	4.69%	78
Weighted Average Seasoning:	62	6-Months	$4,186,176	5.96%	99
Weighted Average Interest Rate:	3.688%	12-Months	$9,433,447	6.76%	113
Bond Yield (TIC):	2.024%	Life	$26,345,250	5.86%	98

21 **General Mortgage Revenue Bonds II, 2022 Series C**

			Prepayments	CPR	PSA
Series: GM22C	Prog: 411	1-Month	$492,675	6.84%	114
Remaining Principal Balance:	$83,201,029	3-Months	$1,086,334	5.04%	84
Weighted Average Seasoning:	31	6-Months	$1,937,472	4.48%	79
Weighted Average Interest Rate:	5.328%	12-Months	$3,245,778	3.72%	73
Bond Yield (TIC):	4.290%	Life	$3,509,103	1.81%	49

22 **General Mortgage Revenue Bonds II, 2024 Series A**

			Prepayments	CPR	PSA
Series: GM24A	Prog: 412	1-Month	$16,229	0.26%	8
Remaining Principal Balance:	$75,053,468	3-Months	$733,819	3.81%	125
Weighted Average Seasoning:	16	6-Months	$1,885,059	4.89%	176
Weighted Average Interest Rate:	6.133%	12-Months	$2,798,642	3.64%	166
Bond Yield (TIC):	4.056%	Life	$2,960,247	3.56%	170

23 **General Mortgage Revenue Bonds II, 2024 Series B**

			Prepayments	CPR	PSA
Series: GM24B	Prog: 412	1-Month	$685,331	11.90%	198
Remaining Principal Balance:	$64,575,617	3-Months	$1,365,204	7.99%	133
Weighted Average Seasoning:	69	6-Months	$1,957,857	5.79%	97
Weighted Average Interest Rate:	4.018%	12-Months	$3,796,008	5.61%	93
Bond Yield (TIC):	4.056%	Life	$3,989,965	5.44%	91

24 **General Mortgage Revenue Bonds II, 2024 Series C**

			Prepayments	CPR	PSA
Series: GM24C	Prog: 412	1-Month	$33,474	0.34%	10
Remaining Principal Balance:	$117,200,328	3-Months	$1,441,571	4.75%	155
Weighted Average Seasoning:	16	6-Months	$3,893,363	6.41%	231
Weighted Average Interest Rate:	7.018%	12-Months	$5,453,807	4.52%	207
Bond Yield (TIC):	5.746%	Life	$5,775,334	4.42%	212

25 **General Mortgage Revenue Bonds II, 2025 Series A**

			Prepayments	CPR	PSA
Series: GM25A	Prog: 413	1-Month	$32,618	0.35%	29
Remaining Principal Balance:	$112,203,880	3-Months	$32,618	0.35%	29
Weighted Average Seasoning:	6	6-Months	$32,618	0.35%	29
Weighted Average Interest Rate:	6.030%	12-Months	$32,618	0.35%	29
Bond Yield (TIC):	4.228%	Life	$32,618	0.35%	29

26 **Corporation**

			Prepayments	CPR	PSA
Series: CORP	Prog: 2	1-Month	$6,330,216	3.93%	80
Remaining Principal Balance:	$1,852,352,673	3-Months	$21,917,168	4.55%	91
Weighted Average Seasoning:	56	6-Months	$52,075,214	5.45%	116
Weighted Average Interest Rate:	4.519%	12-Months	$96,410,618	5.15%	112
Bond Yield (TIC):	N/A	Life	$2,142,443,366	8.81%	175

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases.
6. Loan balances refer to all current or delinquent loans, and the prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans, including transfers, pledged to the payment of the bonds.
8. Loan balances and prepayments do not include OCR funds, which are in certain bond deals to ensure sufficient cash flow and alleviate default risk .
9. Some Bonds (E071A/B/D, E091A/B/D, GM18B, GM19B, GM20B, GM22B and GM24B) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all of the Housing Bonds included in Exhibit B Prepayment Report.

ALASKA HOUSING FINANCE CORPORATION

BOND ISSUANCE & SPECIAL REDEMPTION SUMMARY

02/28/25

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2025	312,100,000	-	**312,100,000**
FY 2024	273,015,000	120,000,000	**393,015,000**
FY 2023	185,665,000	-	**185,665,000**
FY 2022	122,795,000	200,000,000	**322,795,000**
FY 2021	300,265,000	96,665,000	**396,930,000**
FY 2020	221,685,000	140,000,000	**361,685,000**
FY 2019	227,780,000	-	**227,780,000**
FY 2018	223,380,000	240,000,000	**463,380,000**
FY 2017	150,000,000	-	**150,000,000**
FY 2016	55,620,000	-	**55,620,000**
FY 2015	283,005,000	140,000,000	**423,005,000**
FY 2014	124,400,000	-	**124,400,000**
FY 2013	332,015,000	150,000,000	**482,015,000**
FY 2012	200,110,000	28,945,000	**229,055,000**
FY 2011	248,345,000	-	**248,345,000**
FY 2010	161,740,000	193,100,000	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY73-95	6,055,498,544	3,873,200,000	**9,928,698,544**

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2025	12,835,000	39,980,000	**52,815,000**
FY 2024	22,060,000	67,310,000	**89,370,000**
FY 2023	20,955,000	-	**20,955,000**
FY 2022	77,935,000	314,345,000	**392,280,000**
FY 2021	195,805,000	133,850,000	**329,655,000**
FY 2020	70,440,000	100,955,000	**171,395,000**
FY 2019	24,400,000	-	**24,400,000**
FY 2018	32,115,000	112,310,000	**144,425,000**
FY 2017	31,925,000	11,135,000	**43,060,000**
FY 2016	59,945,000	116,810,000	**176,755,000**
FY 2015	85,095,000	349,705,000	**434,800,000**
FY 2014	54,815,000	-	**54,815,000**
FY 2013	500,710,000	99,265,000	**599,975,000**
FY 2012	363,290,000	128,750,000	**492,040,000**
FY 2011	253,120,000	64,350,000	**317,470,000**
FY 2010	203,339,750	142,525,000	**345,864,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2025 ISSUANCES DETAIL BY SERIES			
Series	Tax-Exempt	Taxable	Total
C2411	75,000,000	-	75,000,000
SC24A	127,100,000	-	127,100,000
GM25A	110,000,000	-	110,000,000

FY 2024 ISSUANCES DETAIL BY SERIES			
Series	Tax-Exempt	Taxable	Total
C2311	49,900,000	-	49,900,000
GM24A	75,000,000	-	75,000,000
GM24B	48,120,000	-	48,120,000
GM24C	-	120,000,000	120,000,000
SC23A	99,995,000	-	99,995,000

FY 2023 ISSUANCES DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC22B	97,700,000	-	97,700,000
GM22C	87,965,000	-	87,965,000

FY 2025 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
SC14D	-	39,980,000	39,980,000
E021A	1,265,000	-	1,265,000
C1911	900,000	-	900,000
GM16A	780,000	-	780,000
GM18A	2,005,000	-	2,005,000
GM19A	1,140,000	-	1,140,000
GM20A	2,680,000	-	2,680,000
GM22A	1,010,000	-	1,010,000
GM22C	1,550,000	-	1,550,000
GM24A	365,000	-	365,000
GM24C	1,140,000	-	1,140,000

ALASKA HOUSING FINANCE CORPORATION

02/28/25

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

Bond Data	GP01A	GP01B	E021A	E071A	E071B	E071D	E091A	E091B	E091D	SC17B	SC18A	SC19A	SC22A
Outstanding	23,570,000	28,800,000	22,545,000	60,100,000	60,100,000	71,595,000	68,440,000	68,440,000	68,435,000	90,000,000	90,000,000	140,000,000	200,000,000
CUSIP #	0118326M9	0118326N7	0118327K2	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839NY9	011839RX7	011839VW4	011839XT9
Issue Date	08/02/01	08/02/01	05/16/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	12/07/17	05/22/18	07/11/19	06/01/22
Maturity Date	12/01/30	12/01/30	06/01/32	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/47	12/01/43	12/01/44	06/01/52
Credit Ratings	AA+/Aaa	AA+/Aaa	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa1
Remrkt Agent	Wells Fargo	Wells Fargo	Wells Fargo	TD Securities	Ray James	Wells Fargo	TD Securities	Ray James	Wells Fargo	Ray James	BofA	Wells Fargo	Barclays
Remarket Fee	0.06%	0.06%	0.06%	0.06%	0.04%	0.06%	0.06%	0.04%	0.06%	0.04%	0.04%	0.06%	0.04%
Liquidity Type	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	Self	Self	Self	Barclays
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO
Reset Date	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	AMT	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable	Taxable
Credit Type	Housing	Housing	Housing	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	GO	GO
Current Rate	1.81%	1.81%	1.25%	1.81%	1.85%	1.80%	1.81%	1.86%	1.81%	4.35%	4.38%	4.33%	4.35%
Average Rate	1.29%	1.29%	1.42%	1.11%	1.09%	1.08%	0.87%	0.86%	0.89%	2.49%	2.53%	2.59%	4.53%
Maximum Rate	9.25%	9.25%	10.25%	9.50%	7.90%	8.50%	5.00%	5.00%	5.21%	6.75%	5.40%	7.00%	5.43%
Minimum Rate	0.01%	0.01%	0.02%	0.02%	0.02%	0.01%	0.01%	0.01%	0.01%	0.08%	0.08%	0.07%	0.85%
Bnchmrk Rate	1.29%	1.29%	1.28%	1.05%	1.05%	1.05%	0.89%	0.89%	0.90%	2.44%	2.45%	2.49%	4.51%
Bnchmrk Sprd	(0.00%)	(0.00%)	0.14%	0.06%	0.04%	0.03%	(0.03%)	(0.03%)	(0.01%)	0.04%	0.08%	0.10%	0.02%
FY 2024 Avg	3.50%	3.50%	3.40%	3.50%	3.51%	3.51%	3.51%	3.51%	3.50%	5.36%	5.34%	5.34%	5.35%
FY 2025 Avg	3.02%	3.02%	2.82%	3.01%	3.04%	3.03%	3.04%	3.07%	3.02%	4.87%	4.87%	4.85%	4.83%
FY 2025 Sprd	(0.10%)	(0.10%)	(0.29%)	(0.10%)	(0.07%)	(0.09%)	(0.07%)	(0.04%)	(0.10%)	(0.02%)	(0.02%)	(0.03%)	(0.05%)

INTEREST RATE SWAP SUMMARY											NET PAYMENT TOTALS (DEBT SERVICE)		
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread	Pay Fixed	Rec Float	Net Payment
GP01B	BANA	A+/Aa1	12/01/30	28,800,000	4.113%	1.230%	2.883%	1.291%	4.174%	0.061%	64,511,217	18,437,754	46,073,463
E021A	Goldman	AA-/Aa2	06/01/32	22,545,000	2.980%	1.197%	1.783%	1.421%	3.204%	0.224%	36,076,122	11,820,875	24,255,247
E071A[1]	Goldman	AA-/Aa2	12/01/41	115,077,000	3.735%	1.197%	2.537%	1.099%	3.637%	(0.098%)	90,024,149	26,381,491	63,642,658
E071A[2]	JP Morgan	AA-/Aa2	12/01/41	76,718,000	3.720%	1.197%	2.523%	1.079%	3.601%	(0.119%)	59,792,737	17,766,327	42,026,410
E091A[1]	Wells Fargo	A+/Aa2	12/01/40	61,594,500	3.761%	1.060%	2.701%	0.868%	3.569%	(0.192%)	41,551,277	10,675,812	30,875,465
E091A[2]	Goldman	AA-/Aa2	12/01/40	61,594,500	3.761%	1.060%	2.701%	0.865%	3.566%	(0.195%)	41,551,277	10,403,416	31,147,861
E091A[3]	JP Morgan	AA-/Aa2	12/01/40	82,126,000	3.740%	1.060%	2.680%	0.885%	3.566%	(0.174%)	55,092,360	14,239,783	40,852,577
SC19A	BONY	A/Aa3	12/01/29	140,000,000	3.222%	2.610%	0.612%	2.588%	3.200%	(0.022%)	24,809,400	19,375,099	5,434,301
			TOTAL	**588,455,000**	**3.607%**	**1.487%**	**2.120%**	**1.394%**	**3.514%**	**(0.093%)**	**413,408,540**	**129,100,558**	**284,307,983**

FY 2025 REMARKETING SUMMARY BY CREDIT TYPE								
#1 RA FY25	Bond Data	Exempt FHLB	AMT FHLB	Taxable BARC	Taxable Self	Total FY25	Total FY24	Total FY23
TD	Allocation	45.3%	2.3%	20.2%	32.3%	100.0%	100.0%	100.0%
3.01%	Avg Rate	3.03%	2.82%	4.83%	4.86%	3.98%	4.45%	3.19%
#1 RA FY24	Max Rate	4.25%	4.33%	5.35%	5.38%	5.38%	5.43%	5.23%
TD	Min Rate	1.78%	0.62%	4.33%	4.30%	0.62%	0.82%	0.42%
3.50%	Bench Spread	(0.08%)	(0.29%)	(0.05%)	(0.02%)	(0.06%)	(0.01%)	0.03%

MONTHLY FLOAT SUMMARY	
February 28, 2025	
Total Bonds	**$2,782,630,000**
Total Float	**$992,025,000**
Self-Liquid	**$320,000,000**
Float %	**35.7%**
Hedge %	**59.3%**

AHFC SELF-LIQUIDITY ANALYSIS

02/28/25

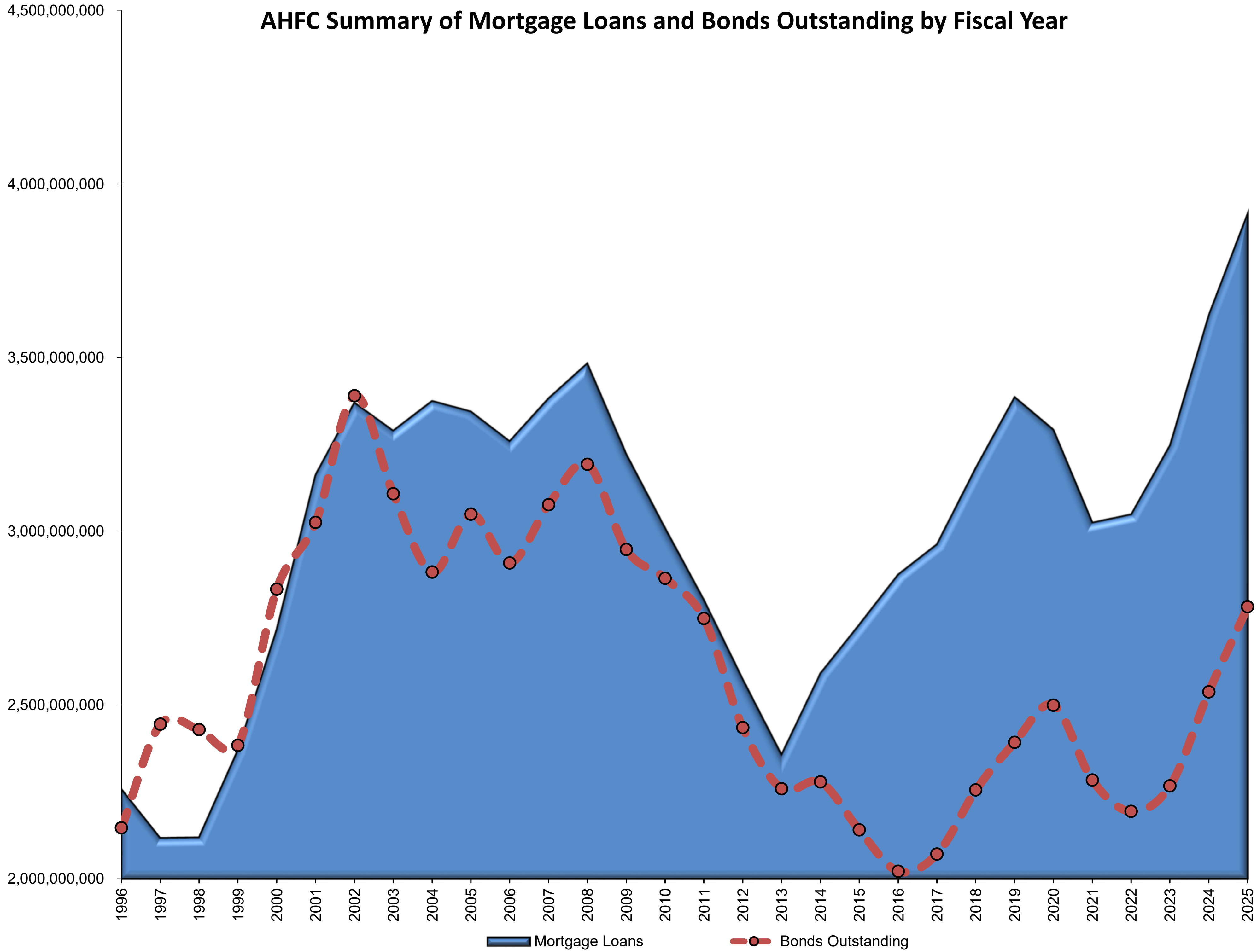
	AHFC Self-Liquidity Sources	Type	Cur Yield	Maturity	Amount	R1	R2	R3
1	SAM General Operating Fund	MMF1	4.30	02/28/25	19,790,036		19,790,036	19,790,036
		CP1	4.57	04/17/25	29,818,400	19,978,328	19,978,328	27,611,838
		CP2	4.53	03/25/25	48,284,546		32,350,645	44,711,489
2	SAM Commercial Paper (Collateralized)	MMF1	4.30	02/28/25	7,813,000		7,813,000	7,813,000
3	AHFC Liquidity Reserve Fund (H)	MMF3	4.42	02/28/25	11,491,487		11,491,487	11,491,487
		CP1	4.75	08/11/25	27,787,564	18,617,668	18,617,668	25,731,284
		BOND	4.76	07/10/29	33,285,298	29,956,769	30,289,622	29,956,769
4	AHFC Liquidity Reserve Fund (A)	MMF3	4.42	02/28/25	51,961		51,961	51,961
		CP1	5.20	05/18/25	108,820,357	72,909,639	72,909,639	100,767,651
5	AHFC Operations Reserve Fund	MMF3	4.42	02/28/25	18,498,775		18,498,775	18,498,775
		CP1	5.27	03/12/25	7,987,607	5,351,696	5,351,696	7,396,524
6	State Capital Project Bonds (Unrestricted)	MMF2	4.38	02/28/25	49,587,911	49,587,911	49,587,911	49,587,911
		CP1	4.60	04/22/25	15,230,779	10,204,622	10,204,622	14,103,701
7	State of Alaska Investment Pool	GEF	4.86	01/31/25	30,584,615		20,491,692	30,584,615
8	KeyBank Accounts Payable	CASH	3.50	02/28/25	17,186,294	17,186,294	17,186,294	17,186,294
9	Standby Letter of Credit	SUMI	N/A	06/13/25	200,000,000	200,000,000	200,000,000	200,000,000
	Total Self-Liquidity Sources		**4.69**	**08/08/25**	**626,218,630**	**423,792,926**	**534,613,377**	**605,283,336**

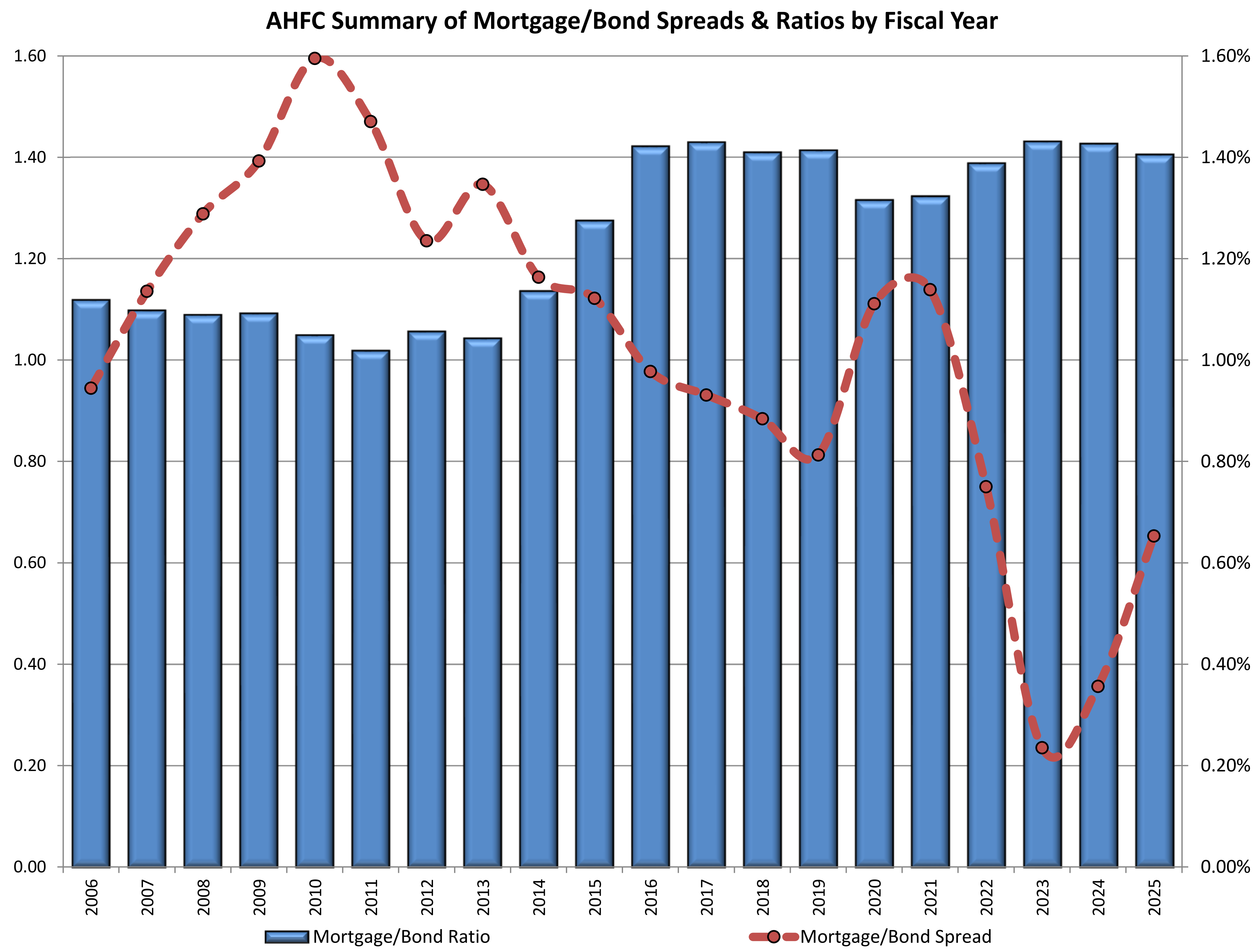
	AHFC Self-Liquidity Requirements	Mode	Tax Status	Hedge	Amount	R1	R2	R3
1	AHFC Commercial Paper	Various	Taxable	Unhedged	7,813,000	16,000,000	7,813,000	16,000,000
2	SCPB II 2017 Series B	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
3	SCPB II 2018 Series A	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
4	SCPB II 2019 Series A	Weekly	Taxable	Hedged	140,000,000	140,000,000	140,000,000	140,000,000
	Total Self-Liquidity Requirements				**327,813,000**	**336,000,000**	**327,813,000**	**336,000,000**
	Excess of Sources Over Requirements				**298,405,630**	**87,792,926**	**206,800,377**	**269,283,336**
	Ratio of Sources to Requirements				**1.91**	**1.26**	**1.63**	**1.80**
	Minimum Ratio Coverage to Maintain					**1.00**	**1.00**	**1.25**
	Excess of Sources over Minimum Coverage					**87,792,926**	**206,800,377**	**185,283,336**

	AHFC Bonds Supported by SBPA/LOC	Mode	Provider	Maturity	Amount
1	HMRB 2002 Series A	Daily	FHLB	08/10/26	22,545,000
2	HMRB 2007 Series A, B & D	Weekly	FHLB	08/10/28	191,795,000
3	HMRB 2009 Series A & B	Weekly	FHLB	08/10/29	136,880,000
4	HMRB 2009 Series D	Weekly	FHLB	08/10/29	68,435,000
5	GPB 2001 Series A & B	Weekly	FHLB	08/10/26	52,370,000
6	SCPB II 2022 Series A	Weekly	BARC	06/01/27	200,000,000
	Total VRDO/SBPA				**672,025,000**

Investment Types	
MMF1	27,603,036
MMF2	49,587,911
MMF3	30,042,224
CP1	189,644,706
CP2	48,284,546
Other	81,056,207
Total	**426,218,630**

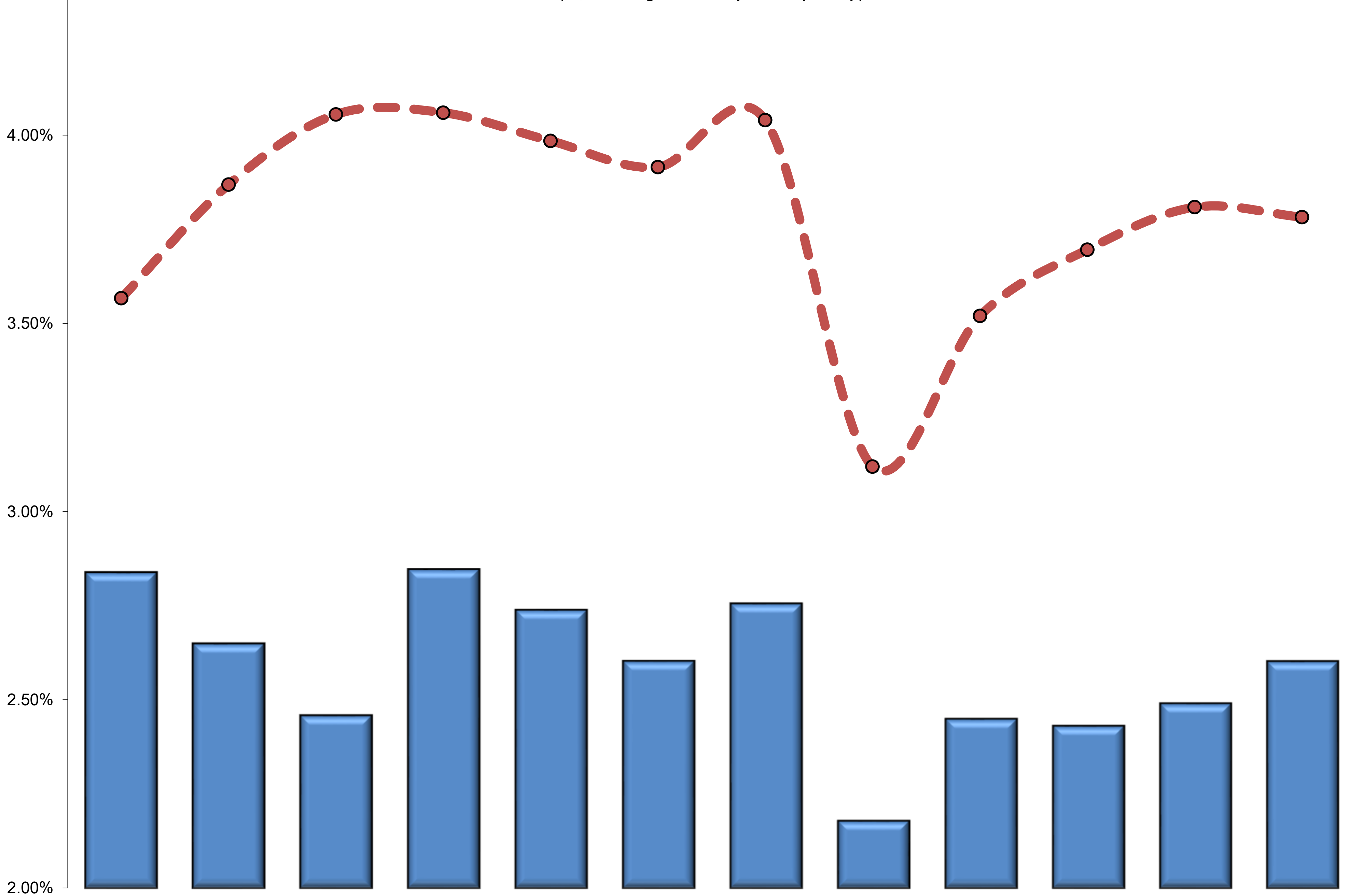
AHFC Commerical Paper Program	
Highest Balance (Prior 12 Months)	46,542,000
Expected Highest Balance (6 Months)	16,000,000
Expected Highest Balance (12 Months)	78,000,000


AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year
4,500,000,000
4,000,000,000
3,500,000,000
3,000,000,000
2,500,000,000
2,000,000,000
1996
1997
1998
1999
2000
2001
2002
2003
2004
2005
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
2020
2021
2022
2023
2024
2025
Mortgage Loans
Bonds Outstanding

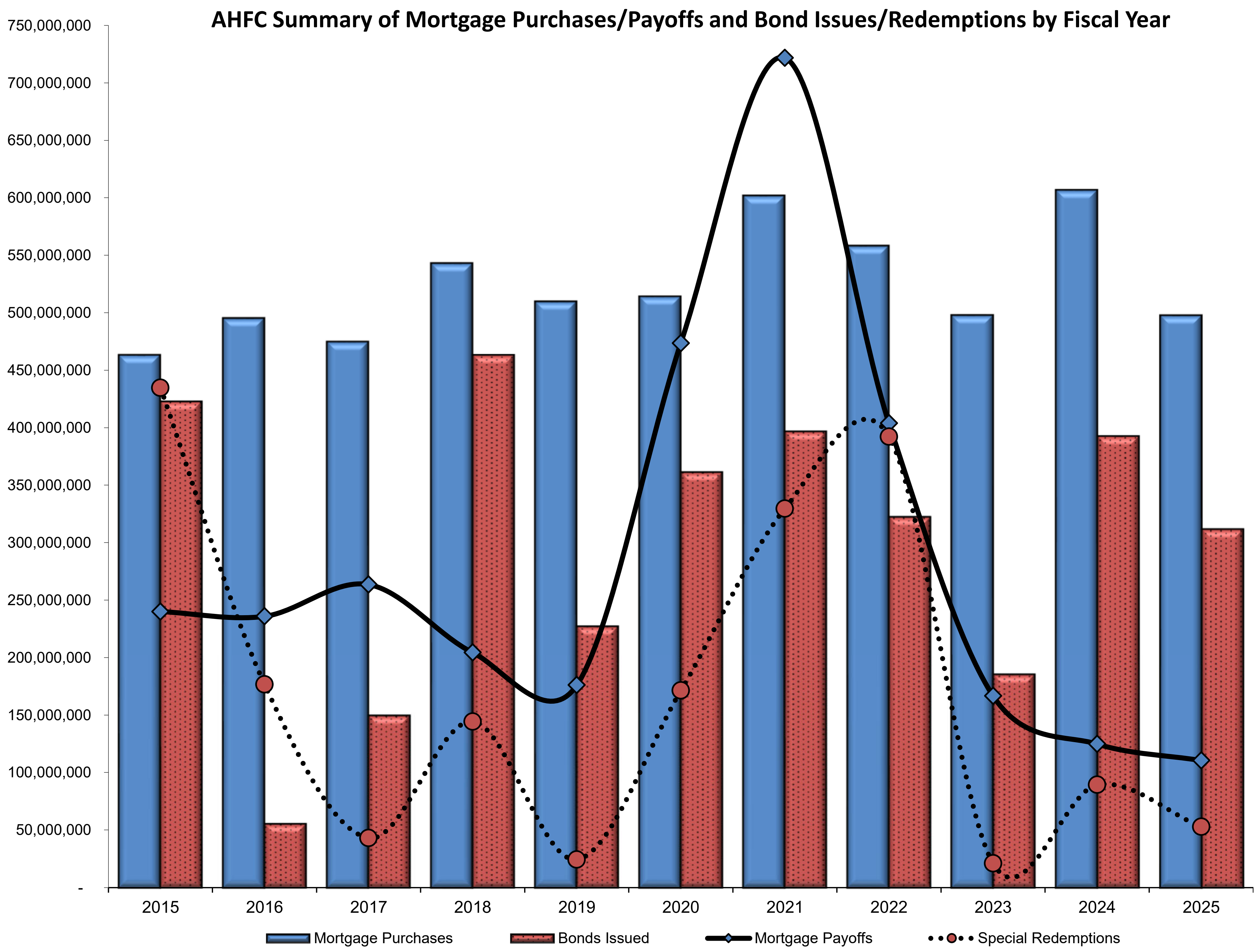

AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year
1.60
1.40
1.20
1.00
0.80
0.60
0.40
0.20
0.00
1.60%
1.40%
1.20%
1.00%
0.80%
0.60%
0.40%
0.20%
0.00%
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
2020
2021
2022
2023
2024
2025
Mortgage/Bond Ratio
Mortgage/Bond Spread

AHFC Summary of Mortgage Delinquency % by Month

(w/ Average Monthly Delinquency)



	Mar-24	Apr-24	May-24	Jun-24	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24	Jan-25	Feb-25
Del	2.84%	2.65%	2.46%	2.85%	2.74%	2.60%	2.76%	2.18%	2.45%	2.43%	2.49%	2.60%
Avg	3.57%	3.87%	4.06%	4.06%	3.99%	3.92%	4.04%	3.12%	3.52%	3.70%	3.81%	3.78%


AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year
750,000,000
700,000,000
650,000,000
600,000,000
550,000,000
500,000,000
450,000,000
400,000,000
350,000,000
300,000,000
250,000,000
200,000,000
150,000,000
100,000,000
50,000,000
-
2015
2016
2017
2018
2019
2020
2021
2022
2023
2024
2025
Mortgage Purchases
Bonds Issued
Mortgage Payoffs
Special Redemptions

AHFC Bond Portfolio by Interest Type and Bond Structure