JANUARY 2025

MORTGAGE & BOND DISCLOSURE REPORT

ALASKA HOUSING FINANCE CORPORATION

JANUARY 2025 COMPARATIVE SUMMARY

Mortgage & Bond Portfolio:	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2023	FY 2024	% Change	01/31/24	01/31/25	% Change
Total Mortgage Loan Portfolio	**3,244,239,341**	**3,619,469,561**	**12%**	**3,533,733,846**	**3,884,665,051**	**10%**
Mortgage Average Rate %	4.20%	4.54%	8%	4.44%	4.72%	6%
Delinquency % of $ (30+ Days)	2.90%	2.85%	(2%)	3.00%	2.49%	(17%)
Foreclosure % of $ (Annualized)	0.13%	0.10%	(23%)	0.16%	0.06%	(63%)
Mortgage Purchases	498,034,730	606,942,223	22%	408,827,832	450,633,689	10%
Mortgage Payoffs	166,703,311	124,880,884	(25%)	67,982,218	99,878,030	47%
Purchase/Payoff Variance	**331,331,419**	**482,061,339**	**45%**	**340,845,614**	**350,755,659**	**3%**
Purchase Average Rate %	5.34%	6.38%	19%	6.45%	6.17%	(4%)
Bonds - Fixed Rate GO	597,700,000	638,555,000	7%	668,545,000	734,035,000	10%
Bonds - Fixed Rate Housing	639,885,000	894,180,000	40%	670,695,000	946,570,000	41%
Bonds - Floating Hedged	620,950,000	599,545,000	(3%)	610,375,000	588,455,000	(4%)
Bonds - Floating Unhedged	408,640,000	405,295,000	(1%)	406,980,000	403,570,000	(1%)
Total Bonds Outstanding	**2,267,175,000**	**2,537,575,000**	**12%**	**2,356,595,000**	**2,672,630,000**	**13%**
Requiring Self-Liquidity	320,000,000	320,000,000	0%	320,000,000	320,000,000	0%
Bond Average Rate %	3.97%	4.18%	5%	4.07%	4.07%	(0%)
Fixed Bond Average Rate %	3.73%	3.97%	6%	3.81%	4.04%	6%
New Bond Issuances	185,665,000	393,015,000	112%	149,895,000	202,100,000	35%
Special Bond Redemptions	20,955,000	89,370,000	326%	64,340,000	52,815,000	(18%)
Scheduled Bond Redemptions	91,270,000	100,555,000	10%	49,585,000	54,210,000	9%
Issue/Redemption Variance	**73,440,000**	**203,090,000**	**177%**	**35,970,000**	**95,075,000**	**164%**
Issuance Average Yield %	3.77%	4.50%	19%	3.88%	3.59%	(7%)
Mortgage/Fixed Bond Spread %	**0.47%**	**0.57%**	**22%**	**0.63%**	**0.68%**	**8%**
Mortgage/Bond Ratio	**1.43**	**1.43**	**(0%)**	**1.50**	**1.45**	**(3%)**

Investment Portfolio:	Investment Amounts as of Month End			Annual Return as of Month End		
	01/31/24	01/31/25	% Change	01/31/24	01/31/25	% Change
Liquidity Reserve Fund	243,234,055	240,551,199	(1%)	5.41%	5.56%	3%
Bond Trust Funds	111,196,177	142,120,882	28%	5.29%	5.31%	0%
SAM General Fund	130,598,549	75,141,672	(42%)	5.38%	5.28%	(2%)
Mortgage Collections	55,730,554	33,743,376	(39%)	5.32%	5.24%	(2%)
Total Investments	**540,759,336**	**491,557,130**	(9%)	**5.37%**	**5.42%**	1%

ALASKA HOUSING FINANCE CORPORATION

JANUARY 2025 COMPARATIVE SUMMARY

AHFC Financial Statements: *(in Thousands of Dollars)*	**Fiscal Year Annual Audited**			**First Quarter Unaudited**		
	FY 2023	FY 2024	% Change	FY 2024	FY 2025	% Change
Mortgage & Loan Revenue	127,895	147,583	15%	31,946	42,053	32%
Investment Income	39,401	44,241	12%	10,316	9,829	(5%)
Grant Revenue	143,957	92,403	(36%)	17,683	15,763	(11%)
Housing Rental Subsidies	12,700	12,664	(0%)	3,287	3,965	21%
Rental Income	11,509	12,307	7%	3,107	3,099	(0%)
Other Revenue	3,165	3,021	(5%)	685	1,578	130%
Total Revenue	**338,627**	**312,219**	**(8%)**	**67,024**	**76,287**	**14%**
Interest Expenses	79,853	91,885	15%	20,927	25,151	20%
Grant Expenses	138,014	90,592	(34%)	18,920	18,808	(1%)
Operations & Administration	47,774	53,648	12%	13,019	14,338	10%
Rental Housing Expenses	17,175	18,506	8%	3,555	3,438	(3%)
Mortgage and Loan Costs	12,501	13,814	11%	3,399	3,742	10%
Bond Financing Expenses	4,834	6,206	28%	1,354	1,644	21%
Provision for Loan Loss	1,640	7,317	346%	(1,854)	1,267	168%
Total Expenses	**301,791**	**281,968**	**(7%)**	**59,320**	**68,388**	**15%**
Operating Income (Loss)	**36,836**	**30,251**	**(18%)**	**7,704**	**7,899**	**3%**
Contributions to the State	8,047	5,665	(30%)	1,121	2,490	0%
Change in Net Position	**28,789**	**24,586**	**(15%)**	**6,583**	**5,409**	**(18%)**
Total Assets/Deferred Outflows	4,324,347	4,516,164	4%	4,332,081	4,715,466	9%
Total Liabilities/Deferred Inflows	2,696,097	2,863,328	6%	2,697,248	3,057,221	13%
Net Position	**1,628,250**	**1,652,836**	**2%**	**1,634,833**	**1,658,245**	**1%**

AHFC Dividend Calculation: *(in Thousands of Dollars)*	**Through Fiscal Year**		
	FY 2023	FY 2024	% Change
Change in Net Position	28,789	24,585	(15%)
Add - State Contributions	8,047	5,665	(30%)
Add - SCPB Debt Service	8,415	3,745	(55%)
Add - AHFC Capital Projects	18,629	16,385	(12%)
Adjusted Net Position Change	**63,880**	**50,380**	**(21%)**
Factor % from Statutes	75%	75%	
Dividend Transfer Available	**47,910**	**37,785**	**(21%)**

Through FY 2025 - First Quarter	
AHFC Dividend Summary	
SOA Cash Transfers	799,514
SOA Bond Debt Service	513,742
SOA Capital Projects	294,915
AHFC Capital Projects	671,832
Total Dividend Appropriations	**2,280,003**
Total Dividend Expenditures	**2,129,629**
Total Dividend Remaining	**150,374**

As of: **1/31/2025**

AHFC PORTFOLIO:	DOLLARS	% of $
MORTGAGES	3,684,278,724	94.84%
PARTICIPATION LOANS	126,039,216	3.24%
UNCONVENTIONAL/REO	74,347,111	1.91%
TOTAL PORTFOLIO	**3,884,665,051**	100.00%

DELINQUENT (Exclude UNC/REO):		
30 DAYS PAST DUE	53,627,064	1.41%
60 DAYS PAST DUE	17,642,624	0.46%
90 DAYS PAST DUE	10,541,881	0.28%
120+ DAYS PAST DUE	13,069,991	0.34%
TOTAL DELINQUENT	**94,881,559**	2.49%

PORTFOLIO SUMMARY STATISTICS:

AVG INTEREST RATE	4.664%	PMI INSURANCE %	28.1%
- (Exclude UNC/REO)	4.720%	FHA/HUD184 INS %	7.9%
AVG REMAINING TERM	301	VA INSURANCE %	6.7%
AVG LOAN TO VALUE	75	RD INSURANCE %	2.9%
MY HOME %	30.5%	UNINSURED %	54.4%
FIRST HOME LTD %	20.9%	SINGLE FAMILY %	89.9%
FIRST HOME %	18.0%	MULTI-FAMILY %	10.1%
RURAL %	10.9%	ANCHORAGE %	39.3%
MF/SPEC NEEDS %	9.6%	NOT ANCHORAGE %	60.7%
VETERANS %	7.1%	NORTHRIM BANK %	32.4%
OTHER PROGRAM %	3.0%	OTHER SERVICER %	67.6%

MORTGAGE AND LOAN ACTIVITY:	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	593,449,071	509,364,368	621,738,671	345,867,230	20,286,207
MORTGAGE COMMITMENTS	599,609,625	465,650,120	631,309,641	369,332,915	35,649,727
MORTGAGE PURCHASES	558,436,080	498,034,730	606,942,223	450,633,689	55,169,863
AVG PURCHASE PRICE	353,243	397,479	412,574	439,894	420,180
AVG INTEREST RATE	3.191%	5.341%	6.381%	6.172%	6.088%
AVG BEGINNING TERM	352	356	354	354	358
AVG LOAN TO VALUE	84	85	86	86	86
INSURANCE %	46.2%	53.9%	59.8%	60.9%	57.6%
SINGLE FAMILY%	94.9%	96.2%	99.7%	98.1%	99.3%
ANCHORAGE %	38.2%	34.2%	40.0%	38.2%	38.7%
NORTHRIM BANK %	40.3%	36.1%	41.1%	45.2%	46.2%
STREAMLINE REFINANCE %	3.5%	0.0%	0.1%	0.1%	0.0%
MORTGAGE PAYOFFS	403,936,804	166,704,214	124,882,497	99,878,030	12,025,984
MORTGAGE FORECLOSURES	4,652,303	4,168,814	3,568,682	1,748,325	181,705

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.664%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	75

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	3,684,278,724	94.8%
PARTICIPATION LOANS	126,039,216	3.2%
UNCONVENTIONAL/REO	74,347,111	1.9%
TOTAL PORTFOLIO	**3,884,665,051**	**100.0%**

TOTAL DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	53,627,064	1.41%
60 DAYS PAST DUE	17,642,624	0.46%
90 DAYS PAST DUE	10,541,881	0.28%
120+ DAYS PAST DUE	13,069,991	0.34%
TOTAL DELINQUENT	**94,881,559**	**2.49%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	1,186,303,695	30.5%
FIRST HOME LIMITED	811,476,898	20.9%
FIRST HOME	699,100,999	18.0%
RURAL	422,669,370	10.9%
MULTI-FAMILY/SPECIAL NEEDS	373,154,931	9.6%
VETERANS MORTGAGE PROGRAM	276,520,077	7.1%
OTHER LOAN PROGRAM	115,439,081	3.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,853,421,685	73.5%
MULTI-FAMILY	390,906,923	10.1%
CONDO	330,741,580	8.5%
DUPLEX	238,648,933	6.1%
3-PLEX/4-PLEX	58,165,165	1.5%
OTHER PROPERTY TYPE	12,780,765	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	1,525,803,716	39.3%
FAIRBANKS/NORTH POLE	541,608,692	13.9%
WASILLA/PALMER	479,900,272	12.4%
JUNEAU/KETCHIKAN	342,831,207	8.8%
KENAI/SOLDOTNA/HOMER	282,448,866	7.3%
EAGLE RIVER/CHUGIAK	201,853,832	5.2%
KODIAK ISLAND	96,526,335	2.5%
OTHER GEOGRAPHIC REGION	413,692,132	10.6%
MORTGAGE INSURANCE		
UNINSURED	2,114,800,565	54.4%
PRIMARY MORTGAGE INSURANCE	1,091,614,515	28.1%
FEDERALLY INSURED - FHA	234,993,836	6.0%
FEDERALLY INSURED - VA	258,651,148	6.7%
FEDERALLY INSURED - RD	112,104,437	2.9%
FEDERALLY INSURED - HUD 184	72,500,550	1.9%
SELLER SERVICER		
NORTHRIM BANK	1,260,062,607	32.4%
GLOBAL FCU	579,153,889	14.9%
AHFC (SUBSERVICED BY FNBA)	596,763,208	15.4%
OTHER SELLER SERVICER	1,448,685,347	37.3%

002 ADMINISTRATIVE

Weighted Average Interest Rate	5.095%
Weighted Average Remaining Term	345
Weighted Average Loan To Value	70

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	333,108,050	79.6%
PARTICIPATION LOANS	11,005,256	2.6%
UNCONVENTIONAL/REO	74,347,111	17.8%
TOTAL PORTFOLIO	**418,460,417**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	4,799,875	1.39%
60 DAYS PAST DUE	530,381	0.15%
90 DAYS PAST DUE	720,322	0.21%
120+ DAYS PAST DUE	1,274,844	0.37%
TOTAL DELINQUENT	**7,325,422**	**2.13%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	76,396,917	18.3%
FIRST HOME LIMITED	130,704,452	31.2%
FIRST HOME	39,927,462	9.5%
RURAL	21,045,539	5.0%
MULTI-FAMILY/SPECIAL NEEDS	8,518,142	2.0%
VETERANS MORTGAGE PROGRAM	67,227,242	16.1%
OTHER LOAN PROGRAM	74,640,664	17.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	287,789,030	68.8%
MULTI-FAMILY	62,630,390	15.0%
CONDO	41,182,386	9.8%
DUPLEX	20,035,347	4.8%
3-PLEX/4-PLEX	5,757,822	1.4%
OTHER PROPERTY TYPE	1,065,443	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	175,931,754	42.0%
FAIRBANKS/NORTH POLE	55,093,338	13.2%
WASILLA/PALMER	56,428,838	13.5%
JUNEAU/KETCHIKAN	35,218,321	8.4%
KENAI/SOLDOTNA/HOMER	22,875,516	5.5%
EAGLE RIVER/CHUGIAK	26,637,515	6.4%
KODIAK ISLAND	8,430,565	2.0%
OTHER GEOGRAPHIC REGION	37,844,571	9.0%
MORTGAGE INSURANCE		
UNINSURED	203,217,996	48.6%
PRIMARY MORTGAGE INSURANCE	117,604,525	28.1%
FEDERALLY INSURED - FHA	29,064,926	6.9%
FEDERALLY INSURED - VA	59,253,824	14.2%
FEDERALLY INSURED - RD	6,198,023	1.5%
FEDERALLY INSURED - HUD 184	3,121,121	0.7%
SELLER SERVICER		
NORTHRIM BANK	149,345,828	35.7%
GLOBAL FCU	38,591,757	9.2%
AHFC (SUBSERVICED BY FNBA)	85,437,123	20.4%
OTHER SELLER SERVICER	145,085,709	34.7%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	4.705%
Weighted Average Remaining Term	269
Weighted Average Loan To Value	68

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	60,880,563	98.7%
PARTICIPATION LOANS	805,031	1.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**61,685,594**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,850,756	3.00%
60 DAYS PAST DUE	114,782	0.19%
90 DAYS PAST DUE	283,259	0.46%
120+ DAYS PAST DUE	162,736	0.26%
TOTAL DELINQUENT	**2,411,533**	**3.91%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	26,285,763	42.6%
FIRST HOME LIMITED	16,028,737	26.0%
FIRST HOME	5,787,304	9.4%
RURAL	12,848,936	20.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	107,487	0.2%
OTHER LOAN PROGRAM	627,366	1.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	50,275,253	81.5%
MULTI-FAMILY	0	0.0%
CONDO	6,295,471	10.2%
DUPLEX	2,949,757	4.8%
3-PLEX/4-PLEX	2,010,947	3.3%
OTHER PROPERTY TYPE	154,165	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	20,424,547	33.1%
FAIRBANKS/NORTH POLE	7,339,936	11.9%
WASILLA/PALMER	8,927,090	14.5%
JUNEAU/KETCHIKAN	4,894,906	7.9%
KENAI/SOLDOTNA/HOMER	7,580,538	12.3%
EAGLE RIVER/CHUGIAK	902,389	1.5%
KODIAK ISLAND	2,386,777	3.9%
OTHER GEOGRAPHIC REGION	9,229,410	15.0%
MORTGAGE INSURANCE		
UNINSURED	34,224,840	55.5%
PRIMARY MORTGAGE INSURANCE	16,023,228	26.0%
FEDERALLY INSURED - FHA	6,276,376	10.2%
FEDERALLY INSURED - VA	1,187,382	1.9%
FEDERALLY INSURED - RD	2,313,781	3.8%
FEDERALLY INSURED - HUD 184	1,659,987	2.7%
SELLER SERVICER		
NORTHRIM BANK	16,678,836	27.0%
GLOBAL FCU	12,882,767	20.9%
AHFC (SUBSERVICED BY FNBA)	4,955,205	8.0%
OTHER SELLER SERVICER	27,168,786	44.0%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.209%
Weighted Average Remaining Term	283
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	59,856,290	99.3%
PARTICIPATION LOANS	397,863	0.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**60,254,153**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	627,508	1.04%
60 DAYS PAST DUE	383,764	0.64%
90 DAYS PAST DUE	505,270	0.84%
120+ DAYS PAST DUE	475,429	0.79%
TOTAL DELINQUENT	**1,991,973**	**3.31%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	25,983,174	43.1%
FIRST HOME LIMITED	10,068,998	16.7%
FIRST HOME	9,030,236	15.0%
RURAL	14,934,150	24.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	237,594	0.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	50,059,806	83.1%
MULTI-FAMILY	0	0.0%
CONDO	4,340,289	7.2%
DUPLEX	4,053,027	6.7%
3-PLEX/4-PLEX	1,547,874	2.6%
OTHER PROPERTY TYPE	253,157	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	20,691,513	34.3%
FAIRBANKS/NORTH POLE	4,744,546	7.9%
WASILLA/PALMER	5,802,342	9.6%
JUNEAU/KETCHIKAN	4,577,106	7.6%
KENAI/SOLDOTNA/HOMER	10,092,087	16.7%
EAGLE RIVER/CHUGIAK	1,991,740	3.3%
KODIAK ISLAND	3,766,689	6.3%
OTHER GEOGRAPHIC REGION	8,588,131	14.3%
MORTGAGE INSURANCE		
UNINSURED	38,574,858	64.0%
PRIMARY MORTGAGE INSURANCE	14,861,100	24.7%
FEDERALLY INSURED - FHA	3,362,511	5.6%
FEDERALLY INSURED - VA	165,445	0.3%
FEDERALLY INSURED - RD	2,477,263	4.1%
FEDERALLY INSURED - HUD 184	812,977	1.3%
SELLER SERVICER		
NORTHRIM BANK	23,359,029	38.8%
GLOBAL FCU	9,821,380	16.3%
AHFC (SUBSERVICED BY FNBA)	7,189,357	11.9%
OTHER SELLER SERVICER	19,884,387	33.0%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.192%
Weighted Average Remaining Term	282
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	57,334,385	99.6%
PARTICIPATION LOANS	243,225	0.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**57,577,610**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,995,764	3.47%
60 DAYS PAST DUE	1,002,039	1.74%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	64,929	0.11%
TOTAL DELINQUENT	**3,062,732**	**5.32%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	23,630,849	41.0%
FIRST HOME LIMITED	9,223,636	16.0%
FIRST HOME	15,812,747	27.5%
RURAL	8,375,737	14.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	11,572	0.0%
OTHER LOAN PROGRAM	523,069	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	44,661,408	77.6%
MULTI-FAMILY	0	0.0%
CONDO	5,632,690	9.8%
DUPLEX	5,554,240	9.6%
3-PLEX/4-PLEX	1,570,502	2.7%
OTHER PROPERTY TYPE	158,770	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	23,367,702	40.6%
FAIRBANKS/NORTH POLE	5,696,932	9.9%
WASILLA/PALMER	6,790,829	11.8%
JUNEAU/KETCHIKAN	4,903,974	8.5%
KENAI/SOLDOTNA/HOMER	5,793,285	10.1%
EAGLE RIVER/CHUGIAK	2,721,622	4.7%
KODIAK ISLAND	1,467,901	2.5%
OTHER GEOGRAPHIC REGION	6,835,365	11.9%
MORTGAGE INSURANCE		
UNINSURED	33,933,418	58.9%
PRIMARY MORTGAGE INSURANCE	13,967,468	24.3%
FEDERALLY INSURED - FHA	5,009,566	8.7%
FEDERALLY INSURED - VA	790,026	1.4%
FEDERALLY INSURED - RD	2,347,984	4.1%
FEDERALLY INSURED - HUD 184	1,529,148	2.7%
SELLER SERVICER		
NORTHRIM BANK	21,166,988	36.8%
GLOBAL FCU	8,832,329	15.3%
AHFC (SUBSERVICED BY FNBA)	7,174,483	12.5%
OTHER SELLER SERVICER	20,403,809	35.4%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	3.897%
Weighted Average Remaining Term	289
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	83,675,703	99.7%
PARTICIPATION LOANS	252,271	0.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**83,927,974**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,932,323	2.30%
60 DAYS PAST DUE	1,230,497	1.47%
90 DAYS PAST DUE	220,924	0.26%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**3,383,744**	**4.03%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	39,377,648	46.9%
FIRST HOME LIMITED	9,604,031	11.4%
FIRST HOME	23,917,604	28.5%
RURAL	10,319,046	12.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	709,646	0.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	63,843,891	76.1%
MULTI-FAMILY	0	0.0%
CONDO	7,691,132	9.2%
DUPLEX	10,901,366	13.0%
3-PLEX/4-PLEX	1,412,439	1.7%
OTHER PROPERTY TYPE	79,147	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	37,756,151	45.0%
FAIRBANKS/NORTH POLE	7,503,044	8.9%
WASILLA/PALMER	10,306,078	12.3%
JUNEAU/KETCHIKAN	7,210,491	8.6%
KENAI/SOLDOTNA/HOMER	6,422,061	7.7%
EAGLE RIVER/CHUGIAK	4,843,681	5.8%
KODIAK ISLAND	1,305,243	1.6%
OTHER GEOGRAPHIC REGION	8,581,225	10.2%
MORTGAGE INSURANCE		
UNINSURED	46,481,267	55.4%
PRIMARY MORTGAGE INSURANCE	26,787,526	31.9%
FEDERALLY INSURED - FHA	6,333,319	7.5%
FEDERALLY INSURED - VA	654,378	0.8%
FEDERALLY INSURED - RD	2,449,277	2.9%
FEDERALLY INSURED - HUD 184	1,222,208	1.5%
SELLER SERVICER		
NORTHRIM BANK	31,268,636	37.3%
GLOBAL FCU	16,032,563	19.1%
AHFC (SUBSERVICED BY FNBA)	6,118,856	7.3%
OTHER SELLER SERVICER	30,507,919	36.4%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	3.832%
Weighted Average Remaining Term	289
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	98,974,933	96.2%
PARTICIPATION LOANS	3,920,752	3.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**102,895,685**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,358,759	1.32%
60 DAYS PAST DUE	699,264	0.68%
90 DAYS PAST DUE	358,236	0.35%
120+ DAYS PAST DUE	133,294	0.13%
TOTAL DELINQUENT	**2,549,554**	**2.48%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	54,511,776	53.0%
FIRST HOME LIMITED	10,142,179	9.9%
FIRST HOME	23,325,272	22.7%
RURAL	13,836,468	13.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	349,620	0.3%
OTHER LOAN PROGRAM	730,369	0.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	83,065,754	80.7%
MULTI-FAMILY	0	0.0%
CONDO	8,303,420	8.1%
DUPLEX	9,060,815	8.8%
3-PLEX/4-PLEX	2,336,879	2.3%
OTHER PROPERTY TYPE	128,816	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	38,557,251	37.5%
FAIRBANKS/NORTH POLE	11,913,649	11.6%
WASILLA/PALMER	10,569,539	10.3%
JUNEAU/KETCHIKAN	12,798,066	12.4%
KENAI/SOLDOTNA/HOMER	10,389,500	10.1%
EAGLE RIVER/CHUGIAK	3,713,423	3.6%
KODIAK ISLAND	2,951,865	2.9%
OTHER GEOGRAPHIC REGION	12,002,391	11.7%
MORTGAGE INSURANCE		
UNINSURED	59,756,540	58.1%
PRIMARY MORTGAGE INSURANCE	29,119,085	28.3%
FEDERALLY INSURED - FHA	7,123,211	6.9%
FEDERALLY INSURED - VA	1,132,804	1.1%
FEDERALLY INSURED - RD	3,919,911	3.8%
FEDERALLY INSURED - HUD 184	1,844,133	1.8%
SELLER SERVICER		
NORTHRIM BANK	36,187,963	35.2%
GLOBAL FCU	16,328,787	15.9%
AHFC (SUBSERVICED BY FNBA)	9,340,595	9.1%
OTHER SELLER SERVICER	41,038,339	39.9%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	3.852%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	106,614,093	97.3%
PARTICIPATION LOANS	2,904,420	2.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**109,518,513**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,656,650	1.51%
60 DAYS PAST DUE	629,246	0.57%
90 DAYS PAST DUE	464,917	0.42%
120+ DAYS PAST DUE	638,449	0.58%
TOTAL DELINQUENT	**3,389,262**	**3.09%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	56,805,517	51.9%
FIRST HOME LIMITED	9,916,845	9.1%
FIRST HOME	30,862,960	28.2%
RURAL	10,607,955	9.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	674,333	0.6%
OTHER LOAN PROGRAM	650,904	0.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	86,419,798	78.9%
MULTI-FAMILY	0	0.0%
CONDO	7,513,867	6.9%
DUPLEX	13,145,249	12.0%
3-PLEX/4-PLEX	2,247,860	2.1%
OTHER PROPERTY TYPE	191,739	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	43,432,962	39.7%
FAIRBANKS/NORTH POLE	12,118,238	11.1%
WASILLA/PALMER	13,854,823	12.7%
JUNEAU/KETCHIKAN	14,776,246	13.5%
KENAI/SOLDOTNA/HOMER	5,339,183	4.9%
EAGLE RIVER/CHUGIAK	5,377,910	4.9%
KODIAK ISLAND	1,876,420	1.7%
OTHER GEOGRAPHIC REGION	12,742,729	11.6%
MORTGAGE INSURANCE		
UNINSURED	56,270,622	51.4%
PRIMARY MORTGAGE INSURANCE	36,912,934	33.7%
FEDERALLY INSURED - FHA	6,275,167	5.7%
FEDERALLY INSURED - VA	3,059,173	2.8%
FEDERALLY INSURED - RD	3,982,369	3.6%
FEDERALLY INSURED - HUD 184	3,018,248	2.8%
SELLER SERVICER		
NORTHRIM BANK	35,744,666	32.6%
GLOBAL FCU	16,220,582	14.8%
AHFC (SUBSERVICED BY FNBA)	13,008,203	11.9%
OTHER SELLER SERVICER	44,545,062	40.7%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.118%
Weighted Average Remaining Term	284
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	145,410,132	98.0%
PARTICIPATION LOANS	3,021,156	2.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**148,431,287**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,094,230	1.41%
60 DAYS PAST DUE	587,767	0.40%
90 DAYS PAST DUE	232,793	0.16%
120+ DAYS PAST DUE	443,947	0.30%
TOTAL DELINQUENT	**3,358,737**	**2.26%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	56,390,350	38.0%
FIRST HOME LIMITED	22,645,553	15.3%
FIRST HOME	38,876,207	26.2%
RURAL	16,338,816	11.0%
MULTI-FAMILY/SPECIAL NEEDS	213,271	0.1%
VETERANS MORTGAGE PROGRAM	12,584,460	8.5%
OTHER LOAN PROGRAM	1,382,631	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	121,300,206	81.7%
MULTI-FAMILY	213,271	0.1%
CONDO	11,964,581	8.1%
DUPLEX	13,540,134	9.1%
3-PLEX/4-PLEX	552,652	0.4%
OTHER PROPERTY TYPE	860,444	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	58,771,875	39.6%
FAIRBANKS/NORTH POLE	19,243,949	13.0%
WASILLA/PALMER	19,953,014	13.4%
JUNEAU/KETCHIKAN	16,535,426	11.1%
KENAI/SOLDOTNA/HOMER	8,067,728	5.4%
EAGLE RIVER/CHUGIAK	8,011,880	5.4%
KODIAK ISLAND	3,166,582	2.1%
OTHER GEOGRAPHIC REGION	14,680,833	9.9%
MORTGAGE INSURANCE		
UNINSURED	75,774,045	51.0%
PRIMARY MORTGAGE INSURANCE	40,512,349	27.3%
FEDERALLY INSURED - FHA	11,525,555	7.8%
FEDERALLY INSURED - VA	10,102,763	6.8%
FEDERALLY INSURED - RD	5,633,987	3.8%
FEDERALLY INSURED - HUD 184	4,882,589	3.3%
SELLER SERVICER		
NORTHRIM BANK	46,863,155	31.6%
GLOBAL FCU	22,503,110	15.2%
AHFC (SUBSERVICED BY FNBA)	12,170,928	8.2%
OTHER SELLER SERVICER	66,894,093	45.1%

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	3.217%
Weighted Average Remaining Term	273
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	25,290,191	89.0%
PARTICIPATION LOANS	3,131,225	11.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**28,421,417**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	410,909	1.45%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**410,909**	**1.45%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	28,421,417	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	25,714,152	90.5%
MULTI-FAMILY	0	0.0%
CONDO	945,534	3.3%
DUPLEX	931,356	3.3%
3-PLEX/4-PLEX	830,375	2.9%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	5,539,785	19.5%
FAIRBANKS/NORTH POLE	8,225,747	28.9%
WASILLA/PALMER	6,914,715	24.3%
JUNEAU/KETCHIKAN	991,548	3.5%
KENAI/SOLDOTNA/HOMER	285,275	1.0%
EAGLE RIVER/CHUGIAK	4,301,785	15.1%
KODIAK ISLAND	561,697	2.0%
OTHER GEOGRAPHIC REGION	1,600,864	5.6%
MORTGAGE INSURANCE		
UNINSURED	5,132,144	18.1%
PRIMARY MORTGAGE INSURANCE	319,714	1.1%
FEDERALLY INSURED - FHA	603,201	2.1%
FEDERALLY INSURED - VA	22,366,358	78.7%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
NORTHRIM BANK	7,509,018	26.4%
GLOBAL FCU	4,966,671	17.5%
AHFC (SUBSERVICED BY FNBA)	4,506,971	15.9%
OTHER SELLER SERVICER	11,438,757	40.2%

211 VETERANS COLLATERALIZED BONDS 2019 FIRST

Weighted Average Interest Rate	4.654%
Weighted Average Remaining Term	307
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	65,495,089	92.9%
PARTICIPATION LOANS	4,970,142	7.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**70,465,231**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	835,732	1.19%
60 DAYS PAST DUE	317,316	0.45%
90 DAYS PAST DUE	15,268	0.02%
120+ DAYS PAST DUE	437,562	0.62%
TOTAL DELINQUENT	**1,605,878**	**2.28%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	16,685,630	23.7%
FIRST HOME LIMITED	787,770	1.1%
FIRST HOME	15,499,800	22.0%
RURAL	11,807,269	16.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	24,657,912	35.0%
OTHER LOAN PROGRAM	1,026,849	1.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	59,859,530	84.9%
MULTI-FAMILY	0	0.0%
CONDO	2,867,975	4.1%
DUPLEX	4,847,827	6.9%
3-PLEX/4-PLEX	2,733,525	3.9%
OTHER PROPERTY TYPE	156,374	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	14,116,708	20.0%
FAIRBANKS/NORTH POLE	13,807,771	19.6%
WASILLA/PALMER	12,471,792	17.7%
JUNEAU/KETCHIKAN	6,043,675	8.6%
KENAI/SOLDOTNA/HOMER	7,989,010	11.3%
EAGLE RIVER/CHUGIAK	5,037,963	7.1%
KODIAK ISLAND	2,315,558	3.3%
OTHER GEOGRAPHIC REGION	8,682,753	12.3%
MORTGAGE INSURANCE		
UNINSURED	28,141,713	39.9%
PRIMARY MORTGAGE INSURANCE	17,479,986	24.8%
FEDERALLY INSURED - FHA	4,028,486	5.7%
FEDERALLY INSURED - VA	19,005,691	27.0%
FEDERALLY INSURED - RD	1,571,458	2.2%
FEDERALLY INSURED - HUD 184	237,898	0.3%
SELLER SERVICER		
NORTHRIM BANK	21,261,632	30.2%
GLOBAL FCU	8,739,786	12.4%
AHFC (SUBSERVICED BY FNBA)	12,424,289	17.6%
OTHER SELLER SERVICER	28,039,523	39.8%

212 VETERANS COLLATERALIZED BONDS 2023 FIRST

Weighted Average Interest Rate	5.166%
Weighted Average Remaining Term	331
Weighted Average Loan To Value	88

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	45,195,651	91.4%
PARTICIPATION LOANS	4,268,419	8.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**49,464,070**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	116,679	0.24%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	1,708,080	3.45%
120+ DAYS PAST DUE	228,053	0.46%
TOTAL DELINQUENT	**2,052,813**	**4.15%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	49,464,070	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	46,006,466	93.0%
MULTI-FAMILY	0	0.0%
CONDO	1,841,480	3.7%
DUPLEX	485,902	1.0%
3-PLEX/4-PLEX	1,130,221	2.3%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	11,729,239	23.7%
FAIRBANKS/NORTH POLE	11,414,087	23.1%
WASILLA/PALMER	12,062,415	24.4%
JUNEAU/KETCHIKAN	1,577,417	3.2%
KENAI/SOLDOTNA/HOMER	1,515,393	3.1%
EAGLE RIVER/CHUGIAK	6,493,076	13.1%
KODIAK ISLAND	2,180,565	4.4%
OTHER GEOGRAPHIC REGION	2,491,879	5.0%
MORTGAGE INSURANCE		
UNINSURED	8,026,810	16.2%
PRIMARY MORTGAGE INSURANCE	3,155,861	6.4%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	38,281,399	77.4%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
NORTHRIM BANK	20,492,690	41.4%
GLOBAL FCU	3,326,816	6.7%
AHFC (SUBSERVICED BY FNBA)	14,677,852	29.7%
OTHER SELLER SERVICER	10,966,713	22.2%

213 VETERANS COLLATERALIZED BONDS 2024 FIRST

Weighted Average Interest Rate	5.752%
Weighted Average Remaining Term	346
Weighted Average Loan To Value	92

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	70,219,497	93.7%
PARTICIPATION LOANS	4,684,535	6.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**74,904,032**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	574,454	0.77%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**574,454**	**0.77%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	74,904,032	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	65,448,814	87.4%
MULTI-FAMILY	0	0.0%
CONDO	3,368,403	4.5%
DUPLEX	2,499,148	3.3%
3-PLEX/4-PLEX	3,393,808	4.5%
OTHER PROPERTY TYPE	193,860	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	21,172,303	28.3%
FAIRBANKS/NORTH POLE	12,841,869	17.1%
WASILLA/PALMER	13,488,576	18.0%
JUNEAU/KETCHIKAN	1,869,649	2.5%
KENAI/SOLDOTNA/HOMER	3,010,822	4.0%
EAGLE RIVER/CHUGIAK	15,034,152	20.1%
KODIAK ISLAND	2,476,057	3.3%
OTHER GEOGRAPHIC REGION	5,010,605	6.7%
MORTGAGE INSURANCE		
UNINSURED	12,680,105	16.9%
PRIMARY MORTGAGE INSURANCE	7,393,944	9.9%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	54,412,727	72.6%
FEDERALLY INSURED - RD	417,255	0.6%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
NORTHRIM BANK	31,485,311	42.0%
GLOBAL FCU	6,602,868	8.8%
AHFC (SUBSERVICED BY FNBA)	20,324,070	27.1%
OTHER SELLER SERVICER	16,491,784	22.0%

406 GENERAL MORTGAGE REVENUE BONDS II 2016 SERIES A

Weighted Average Interest Rate	3.514%
Weighted Average Remaining Term	267
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	47,464,506	89.8%
PARTICIPATION LOANS	5,389,817	10.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**52,854,323**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	547,415	1.04%
60 DAYS PAST DUE	212,620	0.40%
90 DAYS PAST DUE	415,256	0.79%
120+ DAYS PAST DUE	383,252	0.73%
TOTAL DELINQUENT	**1,558,543**	**2.95%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	52,854,323	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	39,338,690	74.4%
MULTI-FAMILY	0	0.0%
CONDO	12,038,332	22.8%
DUPLEX	1,437,492	2.7%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	39,809	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	32,658,879	61.8%
FAIRBANKS/NORTH POLE	4,105,090	7.8%
WASILLA/PALMER	6,339,221	12.0%
JUNEAU/KETCHIKAN	2,996,769	5.7%
KENAI/SOLDOTNA/HOMER	1,060,662	2.0%
EAGLE RIVER/CHUGIAK	2,245,485	4.2%
KODIAK ISLAND	941,272	1.8%
OTHER GEOGRAPHIC REGION	2,506,944	4.7%
MORTGAGE INSURANCE		
UNINSURED	31,665,555	59.9%
PRIMARY MORTGAGE INSURANCE	11,083,132	21.0%
FEDERALLY INSURED - FHA	2,683,733	5.1%
FEDERALLY INSURED - VA	819,928	1.6%
FEDERALLY INSURED - RD	4,804,980	9.1%
FEDERALLY INSURED - HUD 184	1,796,995	3.4%
SELLER SERVICER		
NORTHRIM BANK	20,827,304	39.4%
GLOBAL FCU	14,797,949	28.0%
AHFC (SUBSERVICED BY FNBA)	3,266,998	6.2%
OTHER SELLER SERVICER	13,962,072	26.4%

407 GENERAL MORTGAGE REVENUE BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	5.622%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	93,308,044	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**93,308,044**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	885,386	0.95%
60 DAYS PAST DUE	236,980	0.25%
90 DAYS PAST DUE	137,668	0.15%
120+ DAYS PAST DUE	324,540	0.35%
TOTAL DELINQUENT	**1,584,574**	**1.70%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	37,278,043	40.0%
FIRST HOME LIMITED	50,969,956	54.6%
FIRST HOME	2,237,898	2.4%
RURAL	2,151,467	2.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	670,682	0.7%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	76,792,240	82.3%
MULTI-FAMILY	0	0.0%
CONDO	13,310,720	14.3%
DUPLEX	2,793,616	3.0%
3-PLEX/4-PLEX	334,696	0.4%
OTHER PROPERTY TYPE	76,773	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	46,375,425	49.7%
FAIRBANKS/NORTH POLE	9,534,467	10.2%
WASILLA/PALMER	15,521,298	16.6%
JUNEAU/KETCHIKAN	5,764,835	6.2%
KENAI/SOLDOTNA/HOMER	3,881,742	4.2%
EAGLE RIVER/CHUGIAK	4,086,741	4.4%
KODIAK ISLAND	1,471,395	1.6%
OTHER GEOGRAPHIC REGION	6,672,142	7.2%
MORTGAGE INSURANCE		
UNINSURED	40,645,213	43.6%
PRIMARY MORTGAGE INSURANCE	32,283,819	34.6%
FEDERALLY INSURED - FHA	8,781,969	9.4%
FEDERALLY INSURED - VA	2,487,003	2.7%
FEDERALLY INSURED - RD	5,817,840	6.2%
FEDERALLY INSURED - HUD 184	3,292,201	3.5%
SELLER SERVICER		
NORTHRIM BANK	33,186,298	35.6%
GLOBAL FCU	20,778,710	22.3%
AHFC (SUBSERVICED BY FNBA)	13,253,324	14.2%
OTHER SELLER SERVICER	26,089,713	28.0%

408 GENERAL MORTGAGE REVENUE BONDS II 2019 SERIES A & B

Weighted Average Interest Rate	3.894%
Weighted Average Remaining Term	279
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	109,821,773	94.9%
PARTICIPATION LOANS	5,932,006	5.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**115,753,779**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,869,647	2.48%
60 DAYS PAST DUE	1,329,503	1.15%
90 DAYS PAST DUE	283,211	0.24%
120+ DAYS PAST DUE	749,709	0.65%
TOTAL DELINQUENT	**5,232,069**	**4.52%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	11,008,039	9.5%
FIRST HOME LIMITED	96,864,415	83.7%
FIRST HOME	2,115,045	1.8%
RURAL	5,089,448	4.4%
MULTI-FAMILY/SPECIAL NEEDS	525,707	0.5%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	151,126	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	86,284,917	74.5%
MULTI-FAMILY	525,707	0.5%
CONDO	23,801,395	20.6%
DUPLEX	4,570,727	3.9%
3-PLEX/4-PLEX	494,683	0.4%
OTHER PROPERTY TYPE	76,350	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	57,139,562	49.4%
FAIRBANKS/NORTH POLE	11,606,466	10.0%
WASILLA/PALMER	17,243,555	14.9%
JUNEAU/KETCHIKAN	7,539,535	6.5%
KENAI/SOLDOTNA/HOMER	6,726,520	5.8%
EAGLE RIVER/CHUGIAK	5,025,908	4.3%
KODIAK ISLAND	1,644,562	1.4%
OTHER GEOGRAPHIC REGION	8,827,671	7.6%
MORTGAGE INSURANCE		
UNINSURED	45,590,650	39.4%
PRIMARY MORTGAGE INSURANCE	32,717,753	28.3%
FEDERALLY INSURED - FHA	16,217,132	14.0%
FEDERALLY INSURED - VA	2,257,605	2.0%
FEDERALLY INSURED - RD	12,623,794	10.9%
FEDERALLY INSURED - HUD 184	6,346,845	5.5%
SELLER SERVICER		
NORTHRIM BANK	40,596,563	35.1%
GLOBAL FCU	27,572,592	23.8%
AHFC (SUBSERVICED BY FNBA)	10,817,748	9.3%
OTHER SELLER SERVICER	36,766,876	31.8%

409 GENERAL MORTGAGE REVENUE BONDS II 2020 SERIES A & B

Weighted Average Interest Rate	3.409%
Weighted Average Remaining Term	283
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	191,966,271	89.6%
PARTICIPATION LOANS	22,282,582	10.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**214,248,853**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,370,062	1.57%
60 DAYS PAST DUE	2,451,407	1.14%
90 DAYS PAST DUE	1,309,008	0.61%
120+ DAYS PAST DUE	356,663	0.17%
TOTAL DELINQUENT	**7,487,141**	**3.49%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	37,414,047	17.5%
FIRST HOME LIMITED	125,960,452	58.8%
FIRST HOME	29,811,001	13.9%
RURAL	17,214,126	8.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	2,775,669	1.3%
OTHER LOAN PROGRAM	1,073,558	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	171,628,082	80.1%
MULTI-FAMILY	0	0.0%
CONDO	28,929,484	13.5%
DUPLEX	11,448,068	5.3%
3-PLEX/4-PLEX	2,117,606	1.0%
OTHER PROPERTY TYPE	125,613	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	99,701,829	46.5%
FAIRBANKS/NORTH POLE	18,695,131	8.7%
WASILLA/PALMER	31,335,653	14.6%
JUNEAU/KETCHIKAN	16,856,861	7.9%
KENAI/SOLDOTNA/HOMER	14,189,234	6.6%
EAGLE RIVER/CHUGIAK	12,181,458	5.7%
KODIAK ISLAND	4,994,877	2.3%
OTHER GEOGRAPHIC REGION	16,293,809	7.6%
MORTGAGE INSURANCE		
UNINSURED	92,912,547	43.4%
PRIMARY MORTGAGE INSURANCE	68,844,933	32.1%
FEDERALLY INSURED - FHA	21,531,104	10.0%
FEDERALLY INSURED - VA	7,726,194	3.6%
FEDERALLY INSURED - RD	15,929,863	7.4%
FEDERALLY INSURED - HUD 184	7,304,212	3.4%
SELLER SERVICER		
NORTHRIM BANK	74,692,768	34.9%
GLOBAL FCU	39,696,135	18.5%
AHFC (SUBSERVICED BY FNBA)	21,623,038	10.1%
OTHER SELLER SERVICER	78,236,912	36.5%

410 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES A & B

Weighted Average Interest Rate	3.593%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	162,534,688	93.7%
PARTICIPATION LOANS	11,009,996	6.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**173,544,684**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,063,101	1.19%
60 DAYS PAST DUE	179,096	0.10%
90 DAYS PAST DUE	363,041	0.21%
120+ DAYS PAST DUE	282,898	0.16%
TOTAL DELINQUENT	**2,888,137**	**1.66%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	64,349,518	37.1%
FIRST HOME LIMITED	41,348,920	23.8%
FIRST HOME	32,105,091	18.5%
RURAL	32,270,335	18.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,989,416	1.1%
OTHER LOAN PROGRAM	1,481,404	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	140,708,892	81.1%
MULTI-FAMILY	0	0.0%
CONDO	15,112,088	8.7%
DUPLEX	12,311,477	7.1%
3-PLEX/4-PLEX	5,270,905	3.0%
OTHER PROPERTY TYPE	141,322	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	69,928,673	40.3%
FAIRBANKS/NORTH POLE	11,620,101	6.7%
WASILLA/PALMER	19,586,442	11.3%
JUNEAU/KETCHIKAN	19,552,890	11.3%
KENAI/SOLDOTNA/HOMER	16,390,176	9.4%
EAGLE RIVER/CHUGIAK	8,606,821	5.0%
KODIAK ISLAND	5,973,026	3.4%
OTHER GEOGRAPHIC REGION	21,886,556	12.6%
MORTGAGE INSURANCE		
UNINSURED	88,611,093	51.1%
PRIMARY MORTGAGE INSURANCE	58,856,997	33.9%
FEDERALLY INSURED - FHA	12,428,260	7.2%
FEDERALLY INSURED - VA	2,766,016	1.6%
FEDERALLY INSURED - RD	6,415,408	3.7%
FEDERALLY INSURED - HUD 184	4,466,911	2.6%
SELLER SERVICER		
NORTHRIM BANK	67,155,529	38.7%
GLOBAL FCU	22,902,020	13.2%
AHFC (SUBSERVICED BY FNBA)	19,596,440	11.3%
OTHER SELLER SERVICER	63,890,695	36.8%

411 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES C

Weighted Average Interest Rate	5.328%
Weighted Average Remaining Term	329
Weighted Average Loan To Value	85

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	83,829,345	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**83,829,345**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	811,835	0.97%
60 DAYS PAST DUE	1,282,330	1.53%
90 DAYS PAST DUE	740,105	0.88%
120+ DAYS PAST DUE	797,875	0.95%
TOTAL DELINQUENT	**3,632,145**	**4.33%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	83,829,345	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	60,066,834	71.7%
MULTI-FAMILY	0	0.0%
CONDO	21,145,293	25.2%
DUPLEX	2,617,218	3.1%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	44,293,155	52.8%
FAIRBANKS/NORTH POLE	11,623,336	13.9%
WASILLA/PALMER	10,672,013	12.7%
JUNEAU/KETCHIKAN	4,673,602	5.6%
KENAI/SOLDOTNA/HOMER	1,861,686	2.2%
EAGLE RIVER/CHUGIAK	6,584,204	7.9%
KODIAK ISLAND	262,306	0.3%
OTHER GEOGRAPHIC REGION	3,859,044	4.6%
MORTGAGE INSURANCE		
UNINSURED	21,928,650	26.2%
PRIMARY MORTGAGE INSURANCE	44,406,150	53.0%
FEDERALLY INSURED - FHA	11,556,632	13.8%
FEDERALLY INSURED - VA	2,600,833	3.1%
FEDERALLY INSURED - RD	2,559,382	3.1%
FEDERALLY INSURED - HUD 184	777,698	0.9%
SELLER SERVICER		
NORTHRIM BANK	33,172,696	39.6%
GLOBAL FCU	12,473,107	14.9%
AHFC (SUBSERVICED BY FNBA)	19,219,256	22.9%
OTHER SELLER SERVICER	18,964,287	22.6%

412 GENERAL MORTGAGE REVENUE BONDS II 2024 SERIES A-C

Weighted Average Interest Rate	6.004%
Weighted Average Remaining Term	327
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	248,578,207	96.4%
PARTICIPATION LOANS	9,373,631	3.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**257,951,838**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,064,129	0.80%
60 DAYS PAST DUE	401,860	0.16%
90 DAYS PAST DUE	578,921	0.22%
120+ DAYS PAST DUE	629,985	0.24%
TOTAL DELINQUENT	**3,674,896**	**1.42%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	86,089,093	33.4%
FIRST HOME LIMITED	78,182,833	30.3%
FIRST HOME	73,204,736	28.4%
RURAL	17,288,392	6.7%
MULTI-FAMILY/SPECIAL NEEDS	151,033	0.1%
VETERANS MORTGAGE PROGRAM	2,120,956	0.8%
OTHER LOAN PROGRAM	914,794	0.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	212,945,029	82.6%
MULTI-FAMILY	0	0.0%
CONDO	26,123,306	10.1%
DUPLEX	14,251,104	5.5%
3-PLEX/4-PLEX	3,446,178	1.3%
OTHER PROPERTY TYPE	1,186,221	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	113,906,558	44.2%
FAIRBANKS/NORTH POLE	24,314,850	9.4%
WASILLA/PALMER	37,173,260	14.4%
JUNEAU/KETCHIKAN	22,191,065	8.6%
KENAI/SOLDOTNA/HOMER	15,649,119	6.1%
EAGLE RIVER/CHUGIAK	14,340,328	5.6%
KODIAK ISLAND	4,449,596	1.7%
OTHER GEOGRAPHIC REGION	25,927,061	10.1%
MORTGAGE INSURANCE		
UNINSURED	109,411,985	42.4%
PRIMARY MORTGAGE INSURANCE	105,557,537	40.9%
FEDERALLY INSURED - FHA	25,084,183	9.7%
FEDERALLY INSURED - VA	8,060,993	3.1%
FEDERALLY INSURED - RD	3,883,469	1.5%
FEDERALLY INSURED - HUD 184	5,953,671	2.3%
SELLER SERVICER		
NORTHRIM BANK	102,525,640	39.7%
GLOBAL FCU	33,175,362	12.9%
AHFC (SUBSERVICED BY FNBA)	51,819,872	20.1%
OTHER SELLER SERVICER	70,430,964	27.3%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	2.895%
Weighted Average Remaining Term	275
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	130,622,040	80.5%
PARTICIPATION LOANS	31,645,289	19.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**162,267,329**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,918,294	1.18%
60 DAYS PAST DUE	474,275	0.29%
90 DAYS PAST DUE	723,124	0.45%
120+ DAYS PAST DUE	589,017	0.36%
TOTAL DELINQUENT	**3,704,710**	**2.28%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	48,514,218	29.9%
FIRST HOME LIMITED	39,299,472	24.2%
FIRST HOME	41,165,665	25.4%
RURAL	29,166,957	18.0%
MULTI-FAMILY/SPECIAL NEEDS	1,650,294	1.0%
VETERANS MORTGAGE PROGRAM	864,506	0.5%
OTHER LOAN PROGRAM	1,606,217	1.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	127,835,733	78.8%
MULTI-FAMILY	1,594,324	1.0%
CONDO	14,643,227	9.0%
DUPLEX	14,519,646	8.9%
3-PLEX/4-PLEX	3,212,576	2.0%
OTHER PROPERTY TYPE	461,824	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	71,875,102	44.3%
FAIRBANKS/NORTH POLE	13,888,440	8.6%
WASILLA/PALMER	16,150,944	10.0%
JUNEAU/KETCHIKAN	13,339,536	8.2%
KENAI/SOLDOTNA/HOMER	11,495,776	7.1%
EAGLE RIVER/CHUGIAK	6,518,884	4.0%
KODIAK ISLAND	3,999,060	2.5%
OTHER GEOGRAPHIC REGION	24,999,588	15.4%
MORTGAGE INSURANCE		
UNINSURED	90,529,366	55.8%
PRIMARY MORTGAGE INSURANCE	50,557,331	31.2%
FEDERALLY INSURED - FHA	10,900,398	6.7%
FEDERALLY INSURED - VA	2,856,234	1.8%
FEDERALLY INSURED - RD	3,961,534	2.4%
FEDERALLY INSURED - HUD 184	3,462,466	2.1%
SELLER SERVICER		
NORTHRIM BANK	60,880,979	37.5%
GLOBAL FCU	25,520,858	15.7%
AHFC (SUBSERVICED BY FNBA)	12,066,437	7.4%
OTHER SELLER SERVICER	63,799,056	39.3%

621 STATE CAPITAL PROJECT BONDS II

Weighted Average Interest Rate	5.024%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	1,464,099,273	99.9%
PARTICIPATION LOANS	801,599	0.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**1,464,900,872**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	20,843,555	1.42%
60 DAYS PAST DUE	5,579,494	0.38%
90 DAYS PAST DUE	1,482,477	0.10%
120+ DAYS PAST DUE	5,096,808	0.35%
TOTAL DELINQUENT	**33,002,334**	**2.25%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	525,583,113	35.9%
FIRST HOME LIMITED	23,044,983	1.6%
FIRST HOME	315,421,971	21.5%
RURAL	199,374,728	13.6%
MULTI-FAMILY/SPECIAL NEEDS	362,096,483	24.7%
VETERANS MORTGAGE PROGRAM	9,696,704	0.7%
OTHER LOAN PROGRAM	29,682,891	2.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	953,377,159	65.1%
MULTI-FAMILY	325,943,231	22.3%
CONDO	73,690,509	5.0%
DUPLEX	86,695,418	5.9%
3-PLEX/4-PLEX	17,763,618	1.2%
OTHER PROPERTY TYPE	7,430,938	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	518,432,741	35.4%
FAIRBANKS/NORTH POLE	266,277,703	18.2%
WASILLA/PALMER	148,307,835	10.1%
JUNEAU/KETCHIKAN	138,519,289	9.5%
KENAI/SOLDOTNA/HOMER	121,833,551	8.3%
EAGLE RIVER/CHUGIAK	57,196,867	3.9%
KODIAK ISLAND	39,904,323	2.7%
OTHER GEOGRAPHIC REGION	174,428,562	11.9%
MORTGAGE INSURANCE		
UNINSURED	991,291,149	67.7%
PRIMARY MORTGAGE INSURANCE	363,169,143	24.8%
FEDERALLY INSURED - FHA	46,208,108	3.2%
FEDERALLY INSURED - VA	18,664,371	1.3%
FEDERALLY INSURED - RD	24,796,858	1.7%
FEDERALLY INSURED - HUD 184	20,771,243	1.4%
SELLER SERVICER		
NORTHRIM BANK	385,661,078	26.3%
GLOBAL FCU	217,387,741	14.8%
AHFC (SUBSERVICED BY FNBA)	247,772,162	16.9%
OTHER SELLER SERVICER	614,079,892	41.9%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

As of: **1/31/2025**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
AHFC GENERAL FUND										
CFTHB	115,768,533	0	0	115,768,533	27.7%	6.084%	353	89	3,020,974	2.61%
CMFTX	1,523,145	0	0	1,523,145	0.4%	7.662%	262	75	0	0.00%
CNCL	153,304	0	0	153,304	0.0%	7.625%	347	93	0	0.00%
COR	12,976,830	0	0	12,976,830	3.1%	6.727%	348	83	259,722	2.00%
CSPND	2,985,622	0	0	2,985,622	0.7%	7.407%	359	63	0	0.00%
CTAX	56,980,531	0	0	56,980,531	13.6%	6.567%	351	81	980,308	1.72%
CVETS	66,053,321	0	0	66,053,321	15.8%	6.124%	355	94	986,477	1.49%
ETAX	34,480,142	0	0	34,480,142	8.2%	6.525%	352	87	0	0.00%
CTEMP	760,322	0	0	760,322	0.2%	6.375%	343	101	760,322	100.00%
CREOS	0	0	2,261,749	2,261,749	0.5%	0.000%	0	-	-	-
CHD04	3,175,350	1,596,255	0	4,771,605	1.1%	3.356%	156	45	346,404	7.26%
COHAP	8,063,436	5,750,528	0	13,813,964	3.3%	1.618%	302	78	718,737	5.20%
CONDO	95,645	0	0	95,645	0.0%	7.375%	180	-	-	-
SRHRF	30,091,870	3,658,473	0	33,750,343	8.1%	3.704%	277	66	252,479	0.75%
UNCON	0	0	72,085,362	72,085,362	17.2%	1.842%	379	-	-	-
	333,108,050	**11,005,256**	**74,347,111**	**418,460,417**	**100.0%**	**5.095%**	**345**	**70**	**7,325,422**	**2.13%**
COLLATERALIZED VETERANS BONDS										
C1611	3,398,617	0	0	3,398,617	1.5%	4.733%	178	61	138,406	4.07%
C1612	21,891,574	3,131,225	0	25,022,800	11.2%	3.011%	286	81	272,503	1.09%
C1911	19,054,880	531,648	0	19,586,528	8.8%	3.688%	291	81	317,407	1.62%
C191C	46,440,209	4,438,494	0	50,878,703	22.8%	5.026%	313	80	1,288,471	2.53%
C2311	45,195,651	4,268,419	0	49,464,070	22.2%	5.166%	331	88	2,052,813	4.15%
C2411	70,219,497	4,684,535	0	74,904,032	33.6%	5.752%	346	92	574,454	0.77%
	206,200,429	**17,054,321**	**0**	**223,254,749**	**100.0%**	**4.953%**	**321**	**86**	**4,644,053**	**2.08%**
GENERAL MORTGAGE REVENUE BONDS II										
GM16A	47,464,506	5,389,817	0	52,854,323	5.3%	3.514%	267	71	1,558,543	2.95%
GM18A	50,683,280	0	0	50,683,280	5.1%	4.339%	279	76	1,356,057	2.68%
GM18B	8,898,445	0	0	8,898,445	0.9%	6.575%	260	70	228,517	2.57%
GM18X	33,726,319	0	0	33,726,319	3.4%	7.300%	342	80	0	0.00%
GM19A	47,315,771	5,885,902	0	53,201,673	5.4%	3.301%	301	80	2,721,997	5.12%
GM19P	38,289,642	0	0	38,289,642	3.9%	3.781%	248	70	1,618,322	4.23%
GM19T	1,651,182	0	0	1,651,182	0.2%	4.214%	208	58	0	0.00%
GM19B	17,286,969	46,104	0	17,333,073	1.7%	4.958%	271	71	891,751	5.14%
GM19X	5,278,209	0	0	5,278,209	0.5%	7.103%	332	80	0	0.00%
GM20A	53,597,823	10,263,648	0	63,861,472	6.4%	3.068%	304	80	1,948,566	3.05%
GM20P	37,710,485	9,976,674	0	47,687,159	4.8%	2.775%	250	69	2,972,177	6.23%
GM20B	92,752,258	1,682,938	0	94,435,196	9.5%	3.938%	290	74	2,476,612	2.62%
GM20X	7,905,705	359,321	0	8,265,026	0.8%	3.663%	215	60	89,785	1.09%
GM22A	33,817,828	0	0	33,817,828	3.4%	3.226%	316	82	741,186	2.19%
GM22B	120,651,962	11,009,996	0	131,661,958	13.3%	3.700%	287	74	2,146,951	1.63%
GM22X	8,064,898	0	0	8,064,898	0.8%	3.380%	310	77	0	0.00%
GM22C	83,829,345	0	0	83,829,345	8.5%	5.328%	329	85	3,632,145	4.33%
GM24A	69,875,811	5,276,892	0	75,152,703	7.6%	6.133%	343	88	1,176,826	1.57%
GM24B	61,338,495	4,096,739	0	65,435,233	6.6%	4.036%	281	73	1,485,084	2.27%
GM24C	117,363,902	0	0	117,363,902	11.8%	7.018%	343	83	1,012,987	0.86%
	937,502,835	**53,988,033**	**0**	**991,490,867**	**100.0%**	**4.549%**	**301**	**78**	**26,057,505**	**2.63%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
GOVERNMENTAL PURPOSE BONDS										
GP011	11,249,684	870,751	0	12,120,435	7.5%	3.209%	283	71	489,102	4.04%
GP012	9,695,019	982,116	0	10,677,135	6.6%	3.058%	283	69	157,783	1.48%
GP013	17,596,518	2,488,256	0	20,084,775	12.4%	3.154%	286	73	202,300	1.01%
GP01C	92,080,819	27,304,166	0	119,384,985	73.6%	2.805%	272	71	2,855,525	2.39%
	130,622,040	**31,645,289**	**0**	**162,267,329**	**100.0%**	**2.895%**	**275**	**71**	**3,704,710**	**2.28%**
HOME MORTGAGE REVENUE BONDS										
E021A	9,929,659	346,174	0	10,275,834	1.6%	5.388%	159	49	830,408	8.08%
E021B	50,950,903	458,857	0	51,409,760	8.2%	4.568%	291	71	1,581,124	3.08%
E071A	58,029,545	188,637	0	58,218,183	9.3%	4.182%	288	73	1,587,996	2.73%
E071B	55,429,613	102,588	0	55,532,201	8.9%	4.150%	287	74	2,680,421	4.83%
E071D	79,880,230	168,103	0	80,048,334	12.8%	3.838%	296	75	3,009,296	3.76%
E076B	1,826,745	209,226	0	2,035,970	0.3%	4.974%	133	46	403,977	19.84%
E076C	1,904,772	140,637	0	2,045,409	0.3%	5.340%	141	52	382,311	18.69%
E077C	3,795,473	84,168	0	3,879,641	0.6%	5.135%	145	49	374,447	9.65%
E091A	97,109,759	3,819,459	0	100,929,218	16.2%	3.805%	292	73	2,536,054	2.51%
E098A	1,865,173	101,293	0	1,966,466	0.3%	5.233%	152	54	13,500	0.69%
E098B	2,722,749	68,893	0	2,791,643	0.4%	5.442%	164	53	242,813	8.70%
E099C	7,193,883	0	0	7,193,883	1.2%	5.296%	178	55	608,550	8.46%
E091B	103,891,344	2,835,526	0	106,726,870	17.1%	3.810%	294	75	3,146,450	2.95%
E091D	100,857,758	2,625,741	0	103,483,499	16.6%	4.011%	295	75	1,903,267	1.84%
E09DL	37,358,491	395,415	0	37,753,906	6.0%	4.185%	274	72	846,919	2.24%
	612,746,098	**11,544,717**	**0**	**624,290,815**	**100.0%**	**4.068%**	**285**	**73**	**20,147,534**	**3.23%**
STATE CAPITAL PROJECT BONDS II										
SCPB2	1,464,099,273	801,599	0	1,464,900,872	100.0%	5.024%	297	74	33,002,334	2.25%
	1,464,099,273	**801,599**	**0**	**1,464,900,872**	**100.0%**	**5.024%**	**297**	**74**	**33,002,334**	**2.25%**
TOTAL	**3,684,278,724**	**126,039,216**	**74,347,111**	**3,884,665,051**	**100.0%**	**4.664%**	**301**	**75**	**94,881,559**	**2.49%**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
MY HOME	1,164,438,781	22,983,751	0	1,187,422,533	30.6%	4.630%	308	74	27,888,771	2.35%
FIRST HOME LIMITED	748,302,870	63,174,029	0	811,476,898	20.9%	4.367%	290	77	29,608,978	3.65%
FIRST HOME	684,148,515	14,952,484	0	699,100,999	18.0%	4.774%	307	80	20,870,932	2.99%
RURAL HOME	416,443,783	6,225,587	0	422,669,370	10.9%	4.106%	281	70	6,452,207	1.53%
MULTI-FAMILY/SPECIAL NEEDS	373,154,931	0	0	373,154,931	9.6%	6.208%	295	73	2,622,111	0.70%
VETERANS MORTGAGE PROGRAM	258,341,874	18,178,203	0	276,520,077	7.1%	4.996%	324	87	5,767,993	2.09%
ACAH SOFT SECONDS	0	0	28,152,394	28,152,394	0.7%	2.041%	518	-	-	-
MF SOFT SECONDS	0	0	27,345,214	27,345,214	0.7%	1.395%	288	-	-	-
OTHER LOAN PROGRAM	26,374,438	522,312	0	26,896,750	0.7%	4.013%	253	70	1,665,686	6.19%
LOANS TO SPONSORS II	0	0	10,836,532	10,836,532	0.3%	3.164%	309	-	-	-
UNIQUELY ALASKAN	5,536,176	2,850	0	5,539,026	0.1%	3.861%	286	64	4,882	0.09%
CONDO ASSOCIATION LOANS	4,741,928	0	0	4,741,928	0.1%	5.844%	117	27	0	0.00%
LOANS TO SPONSORS	0	0	4,592,476	4,592,476	0.1%	0.000%	253	-	-	-
REAL ESTATE OWNED	0	0	2,261,749	2,261,749	0.1%	0.000%	0	-	-	-
MILITARY FACILITY ZONE	1,379,752	0	0	1,379,752	0.0%	6.958%	338	73	0	0.00%
ALASKA ENERGY EFFICIENCY	1,306,181	0	0	1,306,181	0.0%	3.625%	84	80	0	0.00%
GOAL PROGRAM LOANS	0	0	1,025,643	1,025,643	0.0%	2.355%	291	-	-	-
NOTES RECEIVABLE	0	0	133,103	133,103	0.0%	3.871%	246	-	-	-
BUILDING MATERIAL LOAN	92,809	0	0	92,809	0.0%	3.500%	106	22	0	0.00%
SECOND MORTGAGE ENERGY	16,687	0	0	16,687	0.0%	3.645%	73	3	0	0.00%
AHFC TOTAL	**3,684,278,724**	**126,039,216**	**74,347,111**	**3,884,665,051**	**100.0%**	**4.664%**	**301**	**75**	**94,881,559**	**2.49%**

As of: **1/31/2025**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
PROPERTY TYPE	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	2,733,880,651	100,788,764	18,752,270	2,853,421,685	73.5%	4.585%	301	76	77,830,509	2.75%
MULTI-PLEX	335,651,127	0	55,255,796	390,906,923	10.1%	5.599%	314	62	1,497,986	0.45%
CONDOMINIUM	312,571,810	18,169,770	0	330,741,580	8.5%	4.536%	292	77	8,851,571	2.68%
DUPLEX	232,968,528	5,583,172	97,233	238,648,933	6.1%	4.305%	296	75	5,437,078	2.28%
FOUR-PLEX	38,955,160	865,982	71,863	39,893,006	1.0%	4.572%	302	74	1,027,499	2.58%
TRI-PLEX	17,635,187	467,023	169,949	18,272,159	0.5%	4.256%	299	71	236,916	1.31%
MOBILE HOME TYPE I	11,085,812	164,504	0	11,250,316	0.3%	4.533%	282	75	0	0.00%
ENERGY EFFICIENCY RLP	1,306,181	0	0	1,306,181	0.0%	3.625%	84	80	0	0.00%
MOBILE HOME TYPE II	224,268	0	0	224,268	0.0%	3.000%	324	75	0	0.00%
AHFC TOTAL	**3,684,278,724**	**126,039,216**	**74,347,111**	**3,884,665,051**	**100.0%**	**4.664%**	**301**	**75**	**94,881,559**	**2.49%**

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
ANCHORAGE	1,436,766,329	56,610,658	32,426,728	1,525,803,716	39.3%	4.604%	294	75	37,906,281	2.54%
WASILLA	320,689,749	12,339,183	1,235,805	334,264,737	8.6%	4.780%	301	78	12,548,055	3.77%
FAIRBANKS	277,554,144	10,539,079	18,728,193	306,821,415	7.9%	4.560%	314	72	10,132,227	3.52%
JUNEAU	179,271,349	5,276,766	6,988,437	191,536,552	4.9%	4.835%	313	75	3,528,985	1.91%
EAGLE RIVER	155,721,015	7,283,614	0	163,004,629	4.2%	4.727%	312	81	3,538,282	2.17%
KETCHIKAN	147,486,371	3,187,305	620,979	151,294,655	3.9%	4.283%	300	73	1,884,723	1.25%
PALMER	139,084,624	5,681,672	869,240	145,635,535	3.7%	4.634%	299	77	4,617,280	3.19%
FORT WAINWRIGHT	137,442,433	0	0	137,442,433	3.5%	6.625%	399	80	0	0.00%
SOLDOTNA	130,832,750	3,509,397	333,753	134,675,900	3.5%	4.108%	289	72	2,348,728	1.75%
NORTH POLE	93,204,727	3,765,116	375,000	97,344,844	2.5%	4.785%	302	81	2,701,114	2.79%
KODIAK	94,532,727	1,993,608	0	96,526,335	2.5%	4.407%	287	74	2,395,960	2.48%
HOMER	71,441,301	1,379,934	2,322,869	75,144,105	1.9%	4.648%	304	71	2,154,414	2.96%
KENAI	70,222,542	2,406,320	0	72,628,861	1.9%	4.592%	298	75	1,689,429	2.33%
OTHER SOUTHEAST	65,542,263	1,496,180	665,269	67,703,712	1.7%	4.473%	282	69	726,147	1.08%
OTHER SOUTHCENTRAL	56,098,742	2,431,393	7,489,674	66,019,809	1.7%	4.487%	306	67	2,295,112	3.92%
SITKA	46,894,379	1,730,487	0	48,624,866	1.3%	4.562%	306	70	160,104	0.33%
CHUGIAK	37,342,144	1,507,060	0	38,849,203	1.0%	4.798%	303	79	728,367	1.87%
PETERSBURG	34,270,353	567,414	0	34,837,767	0.9%	4.027%	276	67	63,443	0.18%
OTHER NORTH	30,392,576	703,027	374,785	31,470,388	0.8%	4.711%	266	71	1,061,928	3.42%
OTHER KENAI PENNINSULA	23,623,393	342,515	142,549	24,108,457	0.6%	4.291%	293	71	0	0.00%
SEWARD	21,547,695	809,740	78,000	22,435,434	0.6%	4.989%	296	75	0	0.00%
VALDEZ	20,167,869	579,542	0	20,747,411	0.5%	4.981%	316	83	745,585	3.59%
STERLING	20,494,790	250,872	0	20,745,663	0.5%	3.810%	300	76	544,023	2.62%
NOME	17,350,258	425,991	0	17,776,250	0.5%	4.906%	286	77	160,877	0.91%
CORDOVA	15,790,200	367,853	126,893	16,284,945	0.4%	3.912%	270	67	574,461	3.56%
OTHER SOUTHWEST	13,977,065	423,991	1,484,924	15,885,980	0.4%	4.506%	260	62	1,175,730	8.16%
NIKISKI	13,710,771	283,878	84,013	14,078,662	0.4%	3.970%	269	69	1,122,385	8.02%
BETHEL	12,826,165	146,623	0	12,972,788	0.3%	5.066%	210	65	77,920	0.60%
AHFC TOTAL	**3,684,278,724**	**126,039,216**	**74,347,111**	**3,884,665,051**	**100.0%**	**4.664%**	**301**	**75**	**94,881,559**	**2.49%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: **1/31/2025**

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED - LTV < 80	1,721,426,507	48,895,938	4,559,994	1,774,882,438	45.7%	4.730%	294	67	28,585,077	1.61%
PMI - RADIAN GUARANTY	364,178,327	14,396,532	637,746	379,212,605	9.8%	4.979%	325	87	7,012,499	1.85%
UNINSURED - LTV > 80 (RURAL)	267,790,914	2,953,517	5,247,445	275,991,876	7.1%	4.455%	279	73	3,245,091	1.20%
FEDERALLY INSURED - VA	242,579,245	16,071,903	0	258,651,148	6.7%	4.952%	314	90	7,743,627	2.99%
FEDERALLY INSURED - FHA	223,820,656	11,173,180	0	234,993,836	6.0%	4.671%	283	82	17,995,678	7.66%
PMI - UNITED GUARANTY	204,594,194	7,021,267	0	211,615,461	5.4%	4.272%	319	86	9,081,720	4.29%
PMI - MORTGAGE GUARANTY	176,102,776	5,358,583	0	181,461,359	4.7%	4.620%	321	86	2,017,867	1.11%
PMI - NATIONAL MORTGAGE INSUR	129,877,606	6,615,745	0	136,493,351	3.5%	5.961%	345	91	1,404,312	1.03%
FEDERALLY INSURED - RD	106,758,472	5,345,965	0	112,104,437	2.9%	4.092%	272	83	6,393,915	5.70%
PMI - ESSENT GUARANTY	94,023,938	2,463,480	0	96,487,418	2.5%	4.055%	301	83	2,425,707	2.51%
FEDERALLY INSURED - HUD 184	69,534,189	2,966,361	0	72,500,550	1.9%	4.463%	262	79	5,370,176	7.41%
PMI - GENWORTH GE	64,007,829	1,740,116	0	65,747,945	1.7%	4.608%	317	85	2,426,768	3.69%
UNINSURED - UNCONVENTIONAL	0	0	63,901,927	63,901,927	1.6%	1.676%	379	-	-	-
PMI - CMG MORTGAGE INSURANCE	18,466,281	1,034,819	0	19,501,100	0.5%	4.057%	255	74	823,507	4.22%
PMI - PMI MORTGAGE INSURANCE	739,659	0	0	739,659	0.0%	6.359%	347	91	0	0.00%
PMI - COMMONWEALTH	355,617	0	0	355,617	0.0%	4.500%	244	75	355,617	100.00%
UNINSURED - SERVICER INDEMNIFIED	22,515	1,809	0	24,324	0.0%	6.132%	55	20	0	0.00%
AHFC TOTAL	**3,684,278,724**	**126,039,216**	**74,347,111**	**3,884,665,051**	**100.0%**	**4.664%**	**301**	**75**	**94,881,559**	**2.49%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **1/31/2025**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
SELLER SERVICER	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
NORTHRIM BANK	1,216,257,438	43,805,169	0	1,260,062,607	32.4%	4.600%	316	80	27,121,304	2.15%
AHFC (SUBSERVICED BY FNBA)	576,758,978	20,004,230	0	596,763,208	15.4%	5.156%	322	83	13,758,730	2.31%
GLOBAL FCU	556,963,908	22,189,981	0	579,153,889	14.9%	4.540%	278	74	20,029,575	3.46%
FIRST NATIONAL BANK OF AK	283,406,639	8,997,929	0	292,404,569	7.5%	4.683%	269	67	8,642,469	2.96%
FIRST BANK	244,853,772	5,197,072	0	250,050,844	6.4%	4.133%	296	71	2,128,434	0.85%
WELLS FARGO MORTGAGE	222,558,523	10,841,000	0	233,399,524	6.0%	4.467%	197	59	11,512,906	4.93%
COMMERCIAL LOANS	147,632,110	0	0	147,632,110	3.8%	6.443%	378	80	0	0.00%
NUVISION CREDIT UNION	111,992,593	3,110,230	0	115,102,823	3.0%	3.773%	291	75	4,532,376	3.94%
DENALI STATE BANK	100,404,489	3,463,502	0	103,867,991	2.7%	4.584%	313	78	3,085,926	2.97%
MT. MCKINLEY BANK	99,373,469	4,028,648	0	103,402,117	2.7%	4.618%	302	76	2,211,713	2.14%
CORNERSTONE HOME LENDING	80,877,232	3,389,833	0	84,267,066	2.2%	6.109%	344	86	618,681	0.73%
AHFC DIRECT SERVICING	0	0	74,347,111	74,347,111	1.9%	1.786%	367	-	-	-
SPIRIT OF ALASKA FCU	20,353,674	760,904	0	21,114,578	0.5%	4.162%	236	64	821,508	3.89%
TONGASS FCU	19,511,820	75,533	0	19,587,353	0.5%	4.056%	312	71	417,936	2.13%
MATANUSKA VALLEY FCU	3,334,078	175,183	0	3,509,261	0.1%	4.104%	270	67	0	0.00%
AHFC TOTAL	**3,684,278,724**	**126,039,216**	**74,347,111**	**3,884,665,051**	**100.0%**	**4.664%**	**301**	**75**	**94,881,559**	**2.49%**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
BOND INDENTURE	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
STATE CAPITAL PROJECT BONDS II	1,464,099,273	801,599	0	1,464,900,872	37.7%	5.024%	297	74	33,002,334	2.25%
GENERAL MORTGAGE REVENUE BONDS II	937,502,835	53,988,033	0	991,490,867	25.5%	4.549%	301	78	26,057,505	2.63%
HOME MORTGAGE REVENUE BONDS	612,746,098	11,544,717	0	624,290,815	16.1%	4.068%	285	73	20,147,534	3.23%
AHFC GENERAL FUND	333,108,050	11,005,256	74,347,111	418,460,417	10.8%	5.095%	345	70	7,325,422	2.13%
COLLATERALIZED VETERANS BONDS	206,200,429	17,054,321	0	223,254,749	5.7%	4.953%	321	86	4,644,053	2.08%
GOVERNMENTAL PURPOSE BONDS	130,622,040	31,645,289	0	162,267,329	4.2%	2.895%	275	71	3,704,710	2.28%
AHFC TOTAL	**3,684,278,724**	**126,039,216**	**74,347,111**	**3,884,665,051**	**100.0%**	**4.664%**	**301**	**75**	**94,881,559**	**2.49%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **1/31/2025**

	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	593,449,071	509,364,368	621,738,671	345,867,230	20,286,207
MORTGAGE AND LOAN COMMITMENTS	599,609,625	465,650,120	631,309,641	369,332,915	35,649,727
MORTGAGE AND LOAN PURCHASES	558,436,080	498,034,730	606,942,223	450,633,689	55,169,863
MORTGAGE AND LOAN PAYOFFS	403,936,804	166,704,214	124,882,497	99,878,030	12,025,984
MORTGAGE AND LOAN FORECLOSURES	4,652,303	4,168,814	3,568,682	1,748,325	181,705

MORTGAGE PURCHASE STATISTICS:

	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	353,243	397,479	412,574	439,894	420,180
WEIGHTED AVERAGE INTEREST RATE	3.191%	5.341%	6.381%	6.172%	6.088%
WEIGHTED AVERAGE BEGINNING TERM	352	356	354	354	358
WEIGHTED AVERAGE LOAN-TO-VALUE	84	85	86	86	86
FHA INSURANCE %	5.3%	4.6%	7.2%	5.1%	7.1%
VA INSURANCE %	4.7%	7.2%	11.8%	14.2%	8.3%
RD INSURANCE %	1.9%	1.3%	1.0%	1.2%	2.3%
HUD 184 INSURANCE %	1.0%	0.7%	1.3%	1.1%	0.0%
PRIMARY MORTGAGE INSURANCE %	33.3%	40.1%	38.4%	39.4%	40.0%
CONVENTIONAL UNINSURED %	53.8%	46.1%	40.2%	39.1%	42.4%
SINGLE FAMILY (1-4 UNIT) %	94.9%	96.2%	99.7%	98.1%	99.3%
MULTI FAMILY (>4 UNIT) %	5.1%	3.8%	0.3%	1.9%	0.7%
ANCHORAGE %	38.2%	34.2%	40.0%	38.2%	38.7%
OTHER ALASKAN CITY %	61.8%	65.8%	60.0%	61.8%	61.3%
NORTHRIM BANK %	40.3%	36.1%	41.1%	45.2%	46.2%
OTHER SELLER SERVICER %	59.7%	63.9%	58.9%	54.8%	53.8%
STREAMLINE REFINANCE %	3.5%	0.0%	0.1%	0.1%	0.0%

MY HOME	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	259,349,514	202,316,470	218,928,542	113,367,751	9,080,440
MORTGAGE AND LOAN COMMITMENTS	259,227,491	185,103,707	228,333,384	116,613,322	13,352,032
MORTGAGE AND LOAN PURCHASES	225,206,198	199,113,535	233,605,839	147,174,757	22,404,382
MORTGAGE AND LOAN PAYOFFS	123,123,233	46,655,767	39,601,343	40,426,688	6,295,416
MORTGAGE AND LOAN FORECLOSURES	824,461	153,586	1,016,894	259,185	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	40.3%	40.0%	38.5%	32.7%	40.6%
AVERAGE PURCHASE PRICE	407,989	469,390	482,550	523,567	502,455
WEIGHTED AVERAGE INTEREST RATE	3.150%	5.336%	6.565%	6.491%	6.390%
WEIGHTED AVERAGE BEGINNING TERM	354	355	352	354	357
WEIGHTED AVERAGE LOAN-TO-VALUE	82	82	81	83	81
FHA INSURANCE %	2.6%	1.2%	3.1%	2.2%	0.0%
VA INSURANCE %	1.2%	0.3%	0.9%	0.5%	0.0%
RD INSURANCE %	0.4%	0.4%	0.2%	0.0%	0.0%
HUD 184 INSURANCE %	0.8%	0.3%	0.6%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	39.9%	46.6%	41.1%	49.0%	42.6%
CONVENTIONAL UNINSURED %	55.2%	51.2%	54.1%	48.3%	57.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	39.3%	31.8%	40.2%	42.9%	34.7%
OTHER ALASKAN CITY %	60.7%	68.2%	59.8%	57.1%	65.3%
NORTHRIM BANK %	42.0%	37.1%	44.6%	50.9%	51.7%
OTHER SELLER SERVICER %	58.0%	62.9%	55.4%	49.1%	48.3%
STREAMLINE REFINANCE %	2.1%	0.0%	0.0%	0.2%	0.0%

FIRST HOME	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	100,275,417	127,761,215	136,205,994	70,352,734	3,190,050
MORTGAGE AND LOAN COMMITMENTS	100,683,417	115,259,374	140,503,674	77,315,895	5,352,876
MORTGAGE AND LOAN PURCHASES	95,851,929	107,987,743	140,145,747	95,610,498	11,153,978
MORTGAGE AND LOAN PAYOFFS	67,368,338	24,143,985	19,175,867	12,999,509	444,331
MORTGAGE AND LOAN FORECLOSURES	321,368	1,110,469	741,546	246,745	181,705
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	17.2%	21.7%	23.1%	21.2%	20.2%
AVERAGE PURCHASE PRICE	359,852	386,697	406,132	430,101	416,897
WEIGHTED AVERAGE INTEREST RATE	3.095%	5.562%	6.506%	6.344%	6.210%
WEIGHTED AVERAGE BEGINNING TERM	356	356	356	354	357
WEIGHTED AVERAGE LOAN-TO-VALUE	89	89	88	88	87
FHA INSURANCE %	6.8%	9.3%	10.8%	6.5%	16.8%
VA INSURANCE %	1.4%	0.9%	0.6%	0.8%	0.0%
RD INSURANCE %	2.3%	3.0%	1.5%	1.1%	0.0%
HUD 184 INSURANCE %	3.0%	1.2%	2.7%	3.5%	0.0%
PRIMARY MORTGAGE INSURANCE %	52.0%	55.8%	55.1%	54.3%	47.6%
CONVENTIONAL UNINSURED %	34.6%	29.8%	29.3%	33.8%	35.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	47.5%	40.0%	41.6%	42.3%	63.8%
OTHER ALASKAN CITY %	52.5%	60.0%	58.4%	57.7%	36.2%
NORTHRIM BANK %	43.1%	36.9%	39.6%	46.3%	49.9%
OTHER SELLER SERVICER %	56.9%	63.1%	60.4%	53.7%	50.1%
STREAMLINE REFINANCE %	2.1%	0.0%	0.0%	0.0%	0.0%

FIRST HOME LIMITED	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	89,526,743	78,305,380	118,608,970	79,490,295	3,570,905
MORTGAGE AND LOAN COMMITMENTS	89,819,345	71,164,894	118,756,259	85,036,334	8,456,897
MORTGAGE AND LOAN PURCHASES	87,735,513	75,569,661	110,386,025	86,389,087	12,395,193
MORTGAGE AND LOAN PAYOFFS	84,723,900	44,984,416	27,167,137	19,783,015	1,891,232
MORTGAGE AND LOAN FORECLOSURES	2,345,347	2,394,015	1,233,049	669,046	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	15.7%	15.2%	18.2%	19.2%	22.5%
AVERAGE PURCHASE PRICE	243,099	250,607	292,555	312,297	314,212
WEIGHTED AVERAGE INTEREST RATE	2.798%	5.175%	6.063%	5.652%	5.624%
WEIGHTED AVERAGE BEGINNING TERM	358	359	359	359	360
WEIGHTED AVERAGE LOAN-TO-VALUE	90	90	90	90	92
FHA INSURANCE %	12.1%	13.1%	19.5%	15.4%	16.4%
VA INSURANCE %	1.4%	4.2%	6.6%	4.8%	8.8%
RD INSURANCE %	4.8%	1.8%	2.7%	3.9%	10.0%
HUD 184 INSURANCE %	0.8%	1.4%	2.4%	1.8%	0.0%
PRIMARY MORTGAGE INSURANCE %	50.0%	51.1%	42.8%	48.2%	48.9%
CONVENTIONAL UNINSURED %	30.9%	28.4%	26.0%	25.9%	15.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	56.0%	51.0%	56.9%	51.9%	45.1%
OTHER ALASKAN CITY %	44.0%	49.0%	43.1%	48.1%	54.9%
NORTHRIM BANK %	44.3%	36.6%	42.9%	35.5%	32.0%
OTHER SELLER SERVICER %	55.7%	63.4%	57.1%	64.5%	68.0%
STREAMLINE REFINANCE %	2.2%	0.0%	0.3%	0.0%	0.0%

VETERANS MORTGAGE PROGRAM	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	37,031,173	54,701,649	88,906,082	54,704,956	2,081,666
MORTGAGE AND LOAN COMMITMENTS	37,031,173	48,718,516	90,715,841	58,194,330	3,483,536
MORTGAGE AND LOAN PURCHASES	29,065,321	40,099,277	84,369,721	76,122,892	6,161,010
MORTGAGE AND LOAN PAYOFFS	15,381,754	8,352,129	5,888,569	8,447,294	125,835
MORTGAGE AND LOAN FORECLOSURES	207,490	250,600	233,962	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	5.2%	8.1%	13.9%	16.9%	11.2%
AVERAGE PURCHASE PRICE	425,638	508,273	464,032	504,697	446,138
WEIGHTED AVERAGE INTEREST RATE	2.817%	5.190%	5.942%	5.687%	5.545%
WEIGHTED AVERAGE BEGINNING TERM	356	353	357	356	353
WEIGHTED AVERAGE LOAN-TO-VALUE	94	92	93	94	93
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	72.2%	77.1%	72.8%	76.9%	56.3%
RD INSURANCE %	0.0%	0.0%	0.5%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	6.2%	6.8%	9.3%	9.3%	18.6%
CONVENTIONAL UNINSURED %	21.6%	16.0%	17.3%	13.8%	25.1%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	16.5%	25.6%	28.7%	27.5%	14.0%
OTHER ALASKAN CITY %	83.5%	74.4%	71.3%	72.5%	86.0%
NORTHRIM BANK %	42.0%	42.6%	40.5%	53.6%	44.8%
OTHER SELLER SERVICER %	58.0%	57.4%	59.5%	46.4%	55.2%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

RURAL HOME	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	72,464,358	31,416,104	40,098,588	25,485,558	2,007,560
MORTGAGE AND LOAN COMMITMENTS	72,464,358	30,534,604	38,807,838	27,285,248	4,167,600
MORTGAGE AND LOAN PURCHASES	77,256,674	47,683,159	29,203,641	33,444,810	2,667,700
MORTGAGE AND LOAN PAYOFFS	55,153,814	17,459,556	16,867,283	13,200,474	1,693,718
MORTGAGE AND LOAN FORECLOSURES	0	260,145	93,616	573,350	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	13.8%	9.6%	4.8%	7.4%	4.8%
AVERAGE PURCHASE PRICE	293,467	336,072	382,567	418,685	415,143
WEIGHTED AVERAGE INTEREST RATE	2.978%	5.040%	6.584%	6.403%	6.235%
WEIGHTED AVERAGE BEGINNING TERM	348	353	355	351	360
WEIGHTED AVERAGE LOAN-TO-VALUE	82	83	85	85	84
FHA INSURANCE %	1.3%	0.8%	0.0%	0.0%	0.0%
VA INSURANCE %	0.3%	0.7%	0.0%	0.0%	0.0%
RD INSURANCE %	4.2%	2.6%	0.0%	2.8%	0.0%
HUD 184 INSURANCE %	0.5%	0.7%	1.1%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	1.0%	9.1%	16.2%	13.2%	0.0%
CONVENTIONAL UNINSURED %	92.8%	86.1%	82.7%	84.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
NORTHRIM BANK %	40.0%	32.7%	24.0%	37.6%	60.1%
OTHER SELLER SERVICER %	60.0%	67.3%	76.0%	62.4%	39.9%
STREAMLINE REFINANCE %	14.4%	0.0%	0.0%	0.0%	0.0%

MULTI-FAMILY/SPECIAL NEEDS	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	23,008,676	9,870,900	16,591,150	1,550,250	0
MORTGAGE AND LOAN COMMITMENTS	28,590,651	10,116,375	11,693,300	3,882,100	387,600
MORTGAGE AND LOAN PURCHASES	32,803,101	22,226,725	7,360,600	10,139,900	387,600
MORTGAGE AND LOAN PAYOFFS	47,828,168	22,769,107	14,901,368	4,220,539	1,570,683
MORTGAGE AND LOAN FORECLOSURES	786,496	0	249,616	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	5.9%	4.5%	1.2%	2.3%	0.7%
AVERAGE PURCHASE PRICE	818,774	1,195,004	864,050	901,313	387,600
WEIGHTED AVERAGE INTEREST RATE	5.478%	6.010%	7.167%	7.535%	7.625%
WEIGHTED AVERAGE BEGINNING TERM	327	356	284	322	360
WEIGHTED AVERAGE LOAN-TO-VALUE	71	76	50	29	95
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	12.9%	14.4%	71.2%	13.7%	0.0%
MULTI FAMILY (>4 UNIT) %	87.1%	85.6%	28.8%	86.3%	100.0%
ANCHORAGE %	66.8%	66.7%	42.2%	26.8%	0.0%
OTHER ALASKAN CITY %	33.2%	33.3%	57.8%	73.2%	100.0%
NORTHRIM BANK %	22.5%	26.1%	14.6%	4.5%	0.0%
OTHER SELLER SERVICER %	77.5%	73.9%	85.4%	95.5%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

OTHER LOAN PROGRAM	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	11,793,190	4,992,650	2,399,345	560,100	0
MORTGAGE AND LOAN COMMITMENTS	11,793,190	4,752,650	2,499,345	650,100	93,600
MORTGAGE AND LOAN PURCHASES	10,517,344	5,354,630	1,870,650	1,751,745	0
MORTGAGE AND LOAN PAYOFFS	10,357,598	2,339,256	1,280,930	800,512	4,769
MORTGAGE AND LOAN FORECLOSURES	167,142	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	1.9%	1.1%	0.3%	0.4%	N/A
AVERAGE PURCHASE PRICE	344,284	509,366	276,464	582,898	N/A
WEIGHTED AVERAGE INTEREST RATE	3.697%	4.422%	6.256%	4.507%	N/A
WEIGHTED AVERAGE BEGINNING TERM	340	356	281	360	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	62	40	65	8	N/A
FHA INSURANCE %	51.7%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	18.7%	0.0%	8.9%	N/A
CONVENTIONAL UNINSURED %	48.3%	81.3%	100.0%	91.1%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	29.3%	4.1%	31.2%	0.0%	N/A
OTHER ALASKAN CITY %	70.7%	95.9%	68.8%	100.0%	N/A
NORTHRIM BANK %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 12/31/2024

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	$170,000,000	$0	$147,455,000	$22,545,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	$75,000,000	$14,900,000	$0	$60,100,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	$75,000,000	$14,900,000	$0	$60,100,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	$89,370,000	$17,775,000	$0	$71,595,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	$80,880,000	$12,440,000	$0	$68,440,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	$80,880,000	$12,440,000	$0	$68,440,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	$80,870,000	$12,435,000	$0	$68,435,000
		Home Mortgage Revenue Bonds (FTHB Program) Total					**$652,000,000**	**$84,890,000**	**$147,455,000**	**$419,655,000**
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	$32,150,000	$10,385,000	$10,230,000	$11,535,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	$17,850,000	$2,110,000	$4,330,000	$11,410,000
C1911	211	Veterans Collateralized Bonds, 2019 First & Second	Exempt	3/21/2019	3.217%	2049	$60,000,000	$4,240,000	$44,510,000	$11,250,000
C2311	212	Veterans Collateralized Bonds, 2023 First	Exempt	7/27/2023	4.333%	2052	$49,900,000	$0	$0	$49,900,000
C2411	213	Veterans Collateralized Bonds, 2024 First	Exempt	7/30/2024	4.352%	2053	$75,000,000	$0	$0	$75,000,000
		Collateralized Bonds (Veterans Mortgage Program) Total					**$234,900,000**	**$16,735,000**	**$59,070,000**	**$159,095,000**
General Mortgage Revenue Bonds II										
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	$100,000,000	$32,580,000	$36,040,000	$31,380,000
GM18A	407	General Mortgage Revenue Bonds II, 2018 Series A	Exempt	8/28/2018	3.324%	2048	$109,260,000	$12,585,000	$76,965,000	$19,710,000
GM18B	407	General Mortgage Revenue Bonds II, 2018 Series B	Exempt	8/28/2018	3.324%	2035	$58,520,000	$0	$30,055,000	$28,465,000
GM19A	408	General Mortgage Revenue Bonds II, 2019 Series A	Exempt	10/22/2019	2.550%	2049	$136,700,000	$15,505,000	$42,410,000	$78,785,000
GM19B	408	General Mortgage Revenue Bonds II, 2019 Series B	Exempt	10/22/2019	2.550%	2034	$24,985,000	$0	$5,000,000	$19,985,000
GM20A	409	General Mortgage Revenue Bonds II, 2020 Series A	Exempt	9/15/2020	1.825%	2044	$135,170,000	$15,300,000	$24,330,000	$95,540,000
GM20B	409	General Mortgage Revenue Bonds II, 2020 Series B	Exempt	9/15/2020	1.825%	2035	$74,675,000	$0	$0	$74,675,000
GM22A	410	General Mortgage Revenue Bonds II, 2022 Series A	Exempt	1/12/2022	2.024%	2051	$39,065,000	$2,275,000	$4,755,000	$32,035,000
GM22B	410	General Mortgage Revenue Bonds II, 2022 Series B	Exempt	1/12/2022	2.024%	2036	$83,730,000	$0	$0	$83,730,000
GM22C	411	General Mortgage Revenue Bonds II, 2022 Series C	Exempt	12/22/2022	4.290%	2052	$87,965,000	$2,110,000	$3,225,000	$82,630,000
GM24A	412	General Mortgage Revenue Bonds II, 2024 Series A	Exempt	3/5/2024	4.056%	2054	$75,000,000	$445,000	$365,000	$74,190,000
GM24B	412	General Mortgage Revenue Bonds II, 2024 Series B	Exempt	3/5/2024	4.056%	2036	$48,120,000	$0	$0	$48,120,000
GM24C	412	General Mortgage Revenue Bonds II, 2024 Series C	Taxable	2/1/2024	5.746%	2053	$120,000,000	$630,000	$1,140,000	$118,230,000
		General Mortgage Revenue Bonds II Total					**$1,093,190,000**	**$81,430,000**	**$224,285,000**	**$787,475,000**

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 12/31/2024

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$53,010,000	$0	$23,570,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$64,790,000	$0	$28,800,000
				Governmental Purpose Bonds Total			**$170,170,000**	**$117,800,000**	**$0**	**$52,370,000**
State Capital Project Bonds II										
SC15A	621	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	$111,535,000	$52,385,000	$0	$59,150,000
SC15B	621	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	$93,365,000	$36,745,000	$0	$56,620,000
SC15C	621	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	$55,620,000	$20,275,000	$0	$35,345,000
SC17A	621	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	$143,955,000	$44,735,000	$0	$99,220,000
SC17B	621	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	VRDO	2047	$150,000,000	$0	$60,000,000	$90,000,000
SC17C	621	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	$43,855,000	$7,535,000	$0	$36,320,000
SC18A	621	State Capital Project Bonds II, 2018 Series A	Taxable	5/22/2018	VRDO	2043	$90,000,000	$0	$0	$90,000,000
SC18B	621	State Capital Project Bonds II, 2018 Series B	Exempt	5/22/2018	3.081%	2038	$35,570,000	$7,400,000	$0	$28,170,000
SC19A	621	State Capital Project Bonds II, 2019 Series A	Taxable	7/11/2019	VRDO	2044	$140,000,000	$0	$0	$140,000,000
SC19B	621	State Capital Project Bonds II, 2019 Series B	Exempt	7/11/2019	2.320%	2039	$60,000,000	$10,155,000	$0	$49,845,000
SC20A	621	State Capital Project Bonds II, 2020 Series A	Taxable	10/13/2020	1.907%	2033	$96,665,000	$6,340,000	$0	$90,325,000
SC21A	621	State Capital Project Bonds II, 2021 Series A	Exempt	4/28/2021	0.938%	2030	$90,420,000	$8,230,000	$0	$82,190,000
SC22A	621	State Capital Project Bonds II, 2022 Series A	Taxable	6/1/2022	VRDO	2052	$200,000,000	$0	$0	$200,000,000
SC22B	621	State Capital Project Bonds II, 2022 Series B	Exempt	7/7/2022	3.314%	2037	$97,700,000	$12,175,000	$0	$85,525,000
SC23A	621	State Capital Project Bonds II, 2023 Series A	Exempt	10/17/2023	3.648%	2041	$99,995,000	$0	$0	$99,995,000
SC24A	621	State Capital Project Bonds II, 2024 Series A	Exempt	9/10/2024	3.145%	2039	$127,100,000	$0	$0	$127,100,000
				State Capital Project Bonds II Total			**$1,635,780,000**	**$205,975,000**	**$60,000,000**	**$1,369,805,000**
				Total AHFC Bonds and Notes			**$3,786,040,000**	**$506,830,000**	**$490,810,000**	**$2,788,400,000**
								Defeased Bonds (15A/15B/15C)		**$115,770,000**
								Total AHFC Bonds w/o Defeased Bonds		**$2,672,630,000**

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** / **Fitch**
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **VRDO**	Delivery: **5/16/2002**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aa2/VMIG1* *N/A*
A1	0118327K2		2032	Jun	Serial	AMT	SWAP	50,000,000	0	27,455,000	22,545,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000	0
							E021A Total	**$170,000,000**	**$0**	**$147,455,000**	**$22,545,000**
E071A	**Home Mortgage Revenue Bonds, 2007 Series A**				**Exempt**	Prog: **110**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Citigroup**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/WD*
	01170PBW5		2017	Jun	Sinker	Pre-Ulm	SWAP	765,000	765,000	0	0
	01170PBW5		2017	Dec	Sinker	Pre-Ulm	SWAP	780,000	780,000	0	0
	01170PBW5		2018	Jun	Sinker	Pre-Ulm	SWAP	810,000	810,000	0	0
	01170PBW5		2018	Dec	Sinker	Pre-Ulm	SWAP	830,000	830,000	0	0
	01170PBW5		2019	Jun	Sinker	Pre-Ulm	SWAP	850,000	850,000	0	0
	01170PBW5		2019	Dec	Sinker	Pre-Ulm	SWAP	870,000	870,000	0	0
	01170PBW5		2020	Jun	Sinker	Pre-Ulm	SWAP	895,000	895,000	0	0
	01170PBW5		2020	Dec	Sinker	Pre-Ulm	SWAP	915,000	915,000	0	0
	01170PBW5		2021	Jun	Sinker	Pre-Ulm	SWAP	935,000	935,000	0	0
	01170PBW5		2021	Dec	Sinker	Pre-Ulm	SWAP	960,000	960,000	0	0
	01170PBW5		2022	Jun	Sinker	Pre-Ulm	SWAP	985,000	985,000	0	0
	01170PBW5		2022	Dec	Sinker	Pre-Ulm	SWAP	1,010,000	1,010,000	0	0
	01170PBW5		2023	Jun	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0	0
	01170PBW5		2023	Dec	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0	0
	01170PBW5		2024	Jun	Sinker	Pre-Ulm	SWAP	1,085,000	1,085,000	0	0
	01170PBW5		2024	Dec	Sinker	Pre-Ulm	SWAP	1,115,000	1,115,000	0	0
	01170PBW5		2025	Jun	Sinker	Pre-Ulm	SWAP	1,140,000	0	0	1,140,000
	01170PBW5		2025	Dec	Sinker	Pre-Ulm	SWAP	1,170,000	0	0	1,170,000
	01170PBW5		2026	Jun	Sinker	Pre-Ulm	SWAP	1,200,000	0	0	1,200,000
	01170PBW5		2026	Dec	Sinker	Pre-Ulm	SWAP	1,230,000	0	0	1,230,000
	01170PBW5		2027	Jun	Sinker	Pre-Ulm	SWAP	1,265,000	0	0	1,265,000
	01170PBW5		2027	Dec	Sinker	Pre-Ulm	SWAP	1,290,000	0	0	1,290,000
	01170PBW5		2028	Jun	Sinker	Pre-Ulm	SWAP	1,325,000	0	0	1,325,000
	01170PBW5		2028	Dec	Sinker	Pre-Ulm	SWAP	1,360,000	0	0	1,360,000
	01170PBW5		2029	Jun	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
	01170PBW5		2029	Dec	Sinker	Pre-Ulm	SWAP	1,425,000	0	0	1,425,000
	01170PBW5		2030	Jun	Sinker	Pre-Ulm	SWAP	1,465,000	0	0	1,465,000
	01170PBW5		2030	Dec	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
	01170PBW5		2031	Jun	Sinker	Pre-Ulm	SWAP	1,535,000	0	0	1,535,000
	01170PBW5		2031	Dec	Sinker	Pre-Ulm	SWAP	1,575,000	0	0	1,575,000
	01170PBW5		2032	Jun	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
	01170PBW5		2032	Dec	Sinker	Pre-Ulm	SWAP	1,655,000	0	0	1,655,000
	01170PBW5		2033	Jun	Sinker	Pre-Ulm	SWAP	1,695,000	0	0	1,695,000
	01170PBW5		2033	Dec	Sinker	Pre-Ulm	SWAP	1,740,000	0	0	1,740,000
	01170PBW5		2034	Jun	Sinker	Pre-Ulm	SWAP	1,780,000	0	0	1,780,000
	01170PBW5		2034	Dec	Sinker	Pre-Ulm	SWAP	1,825,000	0	0	1,825,000
	01170PBW5		2035	Jun	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
	01170PBW5		2035	Dec	Sinker	Pre-Ulm	SWAP	1,920,000	0	0	1,920,000
	01170PBW5		2036	Jun	Sinker	Pre-Ulm	SWAP	1,970,000	0	0	1,970,000
	01170PBW5		2036	Dec	Sinker	Pre-Ulm	SWAP	2,020,000	0	0	2,020,000
	01170PBW5		2037	Jun	Sinker	Pre-Ulm	SWAP	2,070,000	0	0	2,070,000
	01170PBW5		2037	Dec	Sinker	Pre-Ulm	SWAP	2,115,000	0	0	2,115,000
	01170PBW5		2038	Jun	Sinker	Pre-Ulm	SWAP	2,175,000	0	0	2,175,000
	01170PBW5		2038	Dec	Sinker	Pre-Ulm	SWAP	2,225,000	0	0	2,225,000
	01170PBW5		2039	Jun	Sinker	Pre-Ulm	SWAP	2,280,000	0	0	2,280,000
	01170PBW5		2039	Dec	Sinker	Pre-Ulm	SWAP	2,340,000	0	0	2,340,000
	01170PBW5		2040	Jun	Sinker	Pre-Ulm	SWAP	2,395,000	0	0	2,395,000
	01170PBW5		2040	Dec	Sinker	Pre-Ulm	SWAP	2,455,000	0	0	2,455,000
	01170PBW5		2041	Jun	Sinker	Pre-Ulm	SWAP	2,515,000	0	0	2,515,000
	01170PBW5		2041	Dec	Term	Pre-Ulm	SWAP	2,580,000	0	0	2,580,000
							E071A Total	**$75,000,000**	**$14,900,000**	**$0**	**$60,100,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P** **Moodys**	**Fitch**
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/A-1+* *Aa2/VMIG1*	*AA+/WD*
01170PBV7		2017	Jun	Sinker	Pre-Ulm	SWAP	765,000	765,000	0	0
01170PBV7		2017	Dec	Sinker	Pre-Ulm	SWAP	780,000	780,000	0	0
01170PBV7		2018	Jun	Sinker	Pre-Ulm	SWAP	810,000	810,000	0	0
01170PBV7		2018	Dec	Sinker	Pre-Ulm	SWAP	830,000	830,000	0	0
01170PBV7		2019	Jun	Sinker	Pre-Ulm	SWAP	850,000	850,000	0	0
01170PBV7		2019	Dec	Sinker	Pre-Ulm	SWAP	870,000	870,000	0	0
01170PBV7		2020	Jun	Sinker	Pre-Ulm	SWAP	895,000	895,000	0	0
01170PBV7		2020	Dec	Sinker	Pre-Ulm	SWAP	915,000	915,000	0	0
01170PBV7		2021	Jun	Sinker	Pre-Ulm	SWAP	935,000	935,000	0	0
01170PBV7		2021	Dec	Sinker	Pre-Ulm	SWAP	960,000	960,000	0	0
01170PBV7		2022	Jun	Sinker	Pre-Ulm	SWAP	985,000	985,000	0	0
01170PBV7		2022	Dec	Sinker	Pre-Ulm	SWAP	1,010,000	1,010,000	0	0
01170PBV7		2023	Jun	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0	0
01170PBV7		2023	Dec	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0	0
01170PBV7		2024	Jun	Sinker	Pre-Ulm	SWAP	1,085,000	1,085,000	0	0
01170PBV7		2024	Dec	Sinker	Pre-Ulm	SWAP	1,115,000	1,115,000	0	0
01170PBV7		2025	Jun	Sinker	Pre-Ulm	SWAP	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker	Pre-Ulm	SWAP	1,170,000	0	0	1,170,000
01170PBV7		2026	Jun	Sinker	Pre-Ulm	SWAP	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker	Pre-Ulm	SWAP	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker	Pre-Ulm	SWAP	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker	Pre-Ulm	SWAP	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker	Pre-Ulm	SWAP	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker	Pre-Ulm	SWAP	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker	Pre-Ulm	SWAP	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker	Pre-Ulm	SWAP	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker	Pre-Ulm	SWAP	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker	Pre-Ulm	SWAP	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker	Pre-Ulm	SWAP	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker	Pre-Ulm	SWAP	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker	Pre-Ulm	SWAP	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker	Pre-Ulm	SWAP	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker	Pre-Ulm	SWAP	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker	Pre-Ulm	SWAP	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker	Pre-Ulm	SWAP	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker	Pre-Ulm	SWAP	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker	Pre-Ulm	SWAP	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker	Pre-Ulm	SWAP	2,115,000	0	0	2,115,000
01170PBV7		2038	Jun	Sinker	Pre-Ulm	SWAP	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker	Pre-Ulm	SWAP	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker	Pre-Ulm	SWAP	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker	Pre-Ulm	SWAP	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker	Pre-Ulm	SWAP	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker	Pre-Ulm	SWAP	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker	Pre-Ulm	SWAP	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term	Pre-Ulm	SWAP	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$14,900,000**	**$0**	**$60,100,000**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+* *Aa2/VMIG1*	*AA+/WD*
01170PBX3		2017	Jun	Sinker	Pre-Ulm	SWAP	925,000	925,000	0	0
01170PBX3		2017	Dec	Sinker	Pre-Ulm	SWAP	950,000	950,000	0	0
01170PBX3		2018	Jun	Sinker	Pre-Ulm	SWAP	960,000	960,000	0	0
01170PBX3		2018	Dec	Sinker	Pre-Ulm	SWAP	995,000	995,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
								S and P	Moodys	Fitch
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+* *Aa2/VMIG1*	*AA+/WD*
01170PBX3		2019	Jun	Sinker	Pre-Ulm	SWAP	1,005,000	1,005,000	0	0
01170PBX3		2019	Dec	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0	0
01170PBX3		2020	Jun	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0	0
01170PBX3		2020	Dec	Sinker	Pre-Ulm	SWAP	1,085,000	1,085,000	0	0
01170PBX3		2021	Jun	Sinker	Pre-Ulm	SWAP	1,115,000	1,115,000	0	0
01170PBX3		2021	Dec	Sinker	Pre-Ulm	SWAP	1,140,000	1,140,000	0	0
01170PBX3		2022	Jun	Sinker	Pre-Ulm	SWAP	1,180,000	1,180,000	0	0
01170PBX3		2022	Dec	Sinker	Pre-Ulm	SWAP	1,200,000	1,200,000	0	0
01170PBX3		2023	Jun	Sinker	Pre-Ulm	SWAP	1,240,000	1,240,000	0	0
01170PBX3		2023	Dec	Sinker	Pre-Ulm	SWAP	1,260,000	1,260,000	0	0
01170PBX3		2024	Jun	Sinker	Pre-Ulm	SWAP	1,295,000	1,295,000	0	0
01170PBX3		2024	Dec	Sinker	Pre-Ulm	SWAP	1,330,000	1,330,000	0	0
01170PBX3		2025	Jun	Sinker	Pre-Ulm	SWAP	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker	Pre-Ulm	SWAP	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker	Pre-Ulm	SWAP	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker	Pre-Ulm	SWAP	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker	Pre-Ulm	SWAP	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker	Pre-Ulm	SWAP	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker	Pre-Ulm	SWAP	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker	Pre-Ulm	SWAP	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker	Pre-Ulm	SWAP	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker	Pre-Ulm	SWAP	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker	Pre-Ulm	SWAP	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker	Pre-Ulm	SWAP	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker	Pre-Ulm	SWAP	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker	Pre-Ulm	SWAP	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker	Pre-Ulm	SWAP	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker	Pre-Ulm	SWAP	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker	Pre-Ulm	SWAP	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker	Pre-Ulm	SWAP	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker	Pre-Ulm	SWAP	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker	Pre-Ulm	SWAP	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker	Pre-Ulm	SWAP	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker	Pre-Ulm	SWAP	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker	Pre-Ulm	SWAP	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker	Pre-Ulm	SWAP	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker	Pre-Ulm	SWAP	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker	Pre-Ulm	SWAP	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker	Pre-Ulm	SWAP	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker	Pre-Ulm	SWAP	2,785,000	0	0	2,785,000
01170PBX3		2040	Jun	Sinker	Pre-Ulm	SWAP	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker	Pre-Ulm	SWAP	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker	Pre-Ulm	SWAP	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term	Pre-Ulm	SWAP	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$17,775,000**	**$0**	**$71,595,000**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1+* *Aa2/VMIG1*	*AA+/WD*
01170PDV5		2020	Jun	Sinker	Pre-Ulm	SWAP	1,110,000	1,110,000	0	0
01170PDV5		2020	Dec	Sinker	Pre-Ulm	SWAP	1,135,000	1,135,000	0	0
01170PDV5		2021	Jun	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0	0
01170PDV5		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0
01170PDV5		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0
01170PDV5		2022	Dec	Sinker	Pre-Ulm	SWAP	1,255,000	1,255,000	0	0
01170PDV5		2023	Jun	Sinker	Pre-Ulm	SWAP	1,290,000	1,290,000	0	0
01170PDV5		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P** / **Moodys**	**Fitch**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1+* *Aa2/VMIG1*	*AA+/WD*
01170PDV5		2024	Jun	Sinker	Pre-Ulm	SWAP	1,350,000	1,350,000	0	0
01170PDV5		2024	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	1,390,000	0	0
01170PDV5		2025	Jun	Sinker	Pre-Ulm	SWAP	1,420,000	0	0	1,420,000
01170PDV5		2025	Dec	Sinker	Pre-Ulm	SWAP	1,455,000	0	0	1,455,000
01170PDV5		2026	Jun	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
01170PDV5		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker	Pre-Ulm	SWAP	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker	Pre-Ulm	SWAP	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker	Pre-Ulm	SWAP	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker	Pre-Ulm	SWAP	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PDV5		2031	Jun	Sinker	Pre-Ulm	SWAP	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker	Pre-Ulm	SWAP	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker	Pre-Ulm	SWAP	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker	Pre-Ulm	SWAP	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker	Pre-Ulm	SWAP	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker	Pre-Ulm	SWAP	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker	Pre-Ulm	SWAP	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker	Pre-Ulm	SWAP	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker	Pre-Ulm	SWAP	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker	Pre-Ulm	SWAP	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker	Pre-Ulm	SWAP	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker	Pre-Ulm	SWAP	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker	Pre-Ulm	SWAP	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker	Pre-Ulm	SWAP	2,845,000	0	0	2,845,000
01170PDV5		2039	Dec	Sinker	Pre-Ulm	SWAP	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker	Pre-Ulm	SWAP	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term	Pre-Ulm	SWAP	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$12,440,000**	**$0**	**$68,440,000**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1+* *Aa2/VMIG1*	*AA+/WD*
01170PDX1		2020	Jun	Sinker	Pre-Ulm	SWAP	1,110,000	1,110,000	0	0
01170PDX1		2020	Dec	Sinker	Pre-Ulm	SWAP	1,135,000	1,135,000	0	0
01170PDX1		2021	Jun	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0	0
01170PDX1		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0
01170PDX1		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0
01170PDX1		2022	Dec	Sinker	Pre-Ulm	SWAP	1,255,000	1,255,000	0	0
01170PDX1		2023	Jun	Sinker	Pre-Ulm	SWAP	1,290,000	1,290,000	0	0
01170PDX1		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0	0
01170PDX1		2024	Jun	Sinker	Pre-Ulm	SWAP	1,350,000	1,350,000	0	0
01170PDX1		2024	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	1,390,000	0	0
01170PDX1		2025	Jun	Sinker	Pre-Ulm	SWAP	1,420,000	0	0	1,420,000
01170PDX1		2025	Dec	Sinker	Pre-Ulm	SWAP	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker	Pre-Ulm	SWAP	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker	Pre-Ulm	SWAP	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker	Pre-Ulm	SWAP	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker	Pre-Ulm	SWAP	1,770,000	0	0	1,770,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys / Fitch	
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1+* *Aa2/VMIG1*	*AA+/WD*
01170PDX1		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker	Pre-Ulm	SWAP	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker	Pre-Ulm	SWAP	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker	Pre-Ulm	SWAP	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker	Pre-Ulm	SWAP	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker	Pre-Ulm	SWAP	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker	Pre-Ulm	SWAP	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker	Pre-Ulm	SWAP	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker	Pre-Ulm	SWAP	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker	Pre-Ulm	SWAP	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker	Pre-Ulm	SWAP	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker	Pre-Ulm	SWAP	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker	Pre-Ulm	SWAP	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker	Pre-Ulm	SWAP	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker	Pre-Ulm	SWAP	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker	Pre-Ulm	SWAP	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker	Pre-Ulm	SWAP	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term	Pre-Ulm	SWAP	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$12,440,000**	**$0**	**$68,440,000**
E091D Home Mortgage Revenue Bonds, 2009 Series D				**Exempt**	Prog: **119**	Yield: **VRDO**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1+* *Aa2/VMIG1*	*AA+/WD*
01170PEY8		2020	Jun	Sinker	Pre-Ulm	SWAP	1,105,000	1,105,000	0	0
01170PEY8		2020	Dec	Sinker	Pre-Ulm	SWAP	1,145,000	1,145,000	0	0
01170PEY8		2021	Jun	Sinker	Pre-Ulm	SWAP	1,160,000	1,160,000	0	0
01170PEY8		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0
01170PEY8		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0
01170PEY8		2022	Dec	Sinker	Pre-Ulm	SWAP	1,260,000	1,260,000	0	0
01170PEY8		2023	Jun	Sinker	Pre-Ulm	SWAP	1,285,000	1,285,000	0	0
01170PEY8		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0	0
01170PEY8		2024	Jun	Sinker	Pre-Ulm	SWAP	1,360,000	1,360,000	0	0
01170PEY8		2024	Dec	Sinker	Pre-Ulm	SWAP	1,380,000	1,380,000	0	0
01170PEY8		2025	Jun	Sinker	Pre-Ulm	SWAP	1,425,000	0	0	1,425,000
01170PEY8		2025	Dec	Sinker	Pre-Ulm	SWAP	1,460,000	0	0	1,460,000
01170PEY8		2026	Jun	Sinker	Pre-Ulm	SWAP	1,490,000	0	0	1,490,000
01170PEY8		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	1,530,000
01170PEY8		2027	Jun	Sinker	Pre-Ulm	SWAP	1,565,000	0	0	1,565,000
01170PEY8		2027	Dec	Sinker	Pre-Ulm	SWAP	1,605,000	0	0	1,605,000
01170PEY8		2028	Jun	Sinker	Pre-Ulm	SWAP	1,645,000	0	0	1,645,000
01170PEY8		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	1,690,000
01170PEY8		2029	Jun	Sinker	Pre-Ulm	SWAP	1,735,000	0	0	1,735,000
01170PEY8		2029	Dec	Sinker	Pre-Ulm	SWAP	1,785,000	0	0	1,785,000
01170PEY8		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000
01170PEY8		2030	Dec	Sinker	Pre-Ulm	SWAP	1,855,000	0	0	1,855,000
01170PEY8		2031	Jun	Sinker	Pre-Ulm	SWAP	1,915,000	0	0	1,915,000
01170PEY8		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000
01170PEY8		2032	Jun	Sinker	Pre-Ulm	SWAP	2,005,000	0	0	2,005,000
01170PEY8		2032	Dec	Sinker	Pre-Ulm	SWAP	2,055,000	0	0	2,055,000
01170PEY8		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000
01170PEY8		2033	Dec	Sinker	Pre-Ulm	SWAP	2,170,000	0	0	2,170,000
01170PEY8		2034	Jun	Sinker	Pre-Ulm	SWAP	2,210,000	0	0	2,210,000
01170PEY8		2034	Dec	Sinker	Pre-Ulm	SWAP	2,275,000	0	0	2,275,000
01170PEY8		2035	Jun	Sinker	Pre-Ulm	SWAP	2,325,000	0	0	2,325,000
01170PEY8		2035	Dec	Sinker	Pre-Ulm	SWAP	2,400,000	0	0	2,400,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										S and P / Moodys / Fitch	
E091D	**Home Mortgage Revenue Bonds, 2009 Series D**				**Exempt**	Prog: **119**	Yield: **VRDO**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1+* / *Aa2/VMIG1*	*AA+/WD*
	01170PEY8		2036	Jun	Sinker	Pre-Ulm	SWAP	2,440,000	0	0	2,440,000
	01170PEY8		2036	Dec	Sinker	Pre-Ulm	SWAP	2,505,000	0	0	2,505,000
	01170PEY8		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000
	01170PEY8		2037	Dec	Sinker	Pre-Ulm	SWAP	2,645,000	0	0	2,645,000
	01170PEY8		2038	Jun	Sinker	Pre-Ulm	SWAP	2,695,000	0	0	2,695,000
	01170PEY8		2038	Dec	Sinker	Pre-Ulm	SWAP	2,775,000	0	0	2,775,000
	01170PEY8		2039	Jun	Sinker	Pre-Ulm	SWAP	2,825,000	0	0	2,825,000
	01170PEY8		2039	Dec	Sinker	Pre-Ulm	SWAP	2,915,000	0	0	2,915,000
	01170PEY8		2040	Jun	Sinker	Pre-Ulm	SWAP	2,975,000	0	0	2,975,000
	01170PEY8		2040	Dec	Term	Pre-Ulm	SWAP	3,060,000	0	0	3,060,000
							E091D Total	**$80,870,000**	**$12,435,000**	**$0**	**$68,435,000**
							Home Mortgage Revenue Bonds (FTHB Program) Total	**$652,000,000**	**$84,890,000**	**$147,455,000**	**$419,655,000**
Collateralized Bonds (Veterans Mortgage Program)										S and P / Moodys / Fitch	
C1611	**Veterans Collateralized Bonds, 2016 First**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA* / *Aaa*	*N/A*
A2	011839HT7	0.650%	2017	Jun	Serial	AMT		600,000	600,000	0	0
A2	011839HU4	0.700%	2017	Dec	Serial	AMT		635,000	635,000	0	0
A2	011839HV2	0.800%	2018	Jun	Serial	AMT		645,000	645,000	0	0
A2	011839HW0	0.900%	2018	Dec	Serial	AMT		640,000	640,000	0	0
A2	011839HX8	0.950%	2019	Jun	Serial	AMT		640,000	640,000	0	0
A2	011839HY6	1.050%	2019	Dec	Serial	AMT		640,000	640,000	0	0
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT		640,000	640,000	0	0
A2	011839JA6	1.250%	2020	Dec	Serial	AMT		650,000	650,000	0	0
A2	011839JB4	1.350%	2021	Jun	Serial	AMT		650,000	650,000	0	0
A2	011839JC2	1.450%	2021	Dec	Serial	AMT		655,000	655,000	0	0
A2	011839JD0	1.550%	2022	Jun	Serial	AMT		650,000	650,000	0	0
A2	011839JE8	1.650%	2022	Dec	Serial	AMT		660,000	660,000	0	0
A2	011839JF5	1.700%	2023	Jun	Serial	AMT		660,000	660,000	0	0
A2	011839JG3	1.800%	2023	Dec	Serial	AMT		665,000	665,000	0	0
A2	011839JH1	1.850%	2024	Jun	Serial	AMT		670,000	670,000	0	0
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT		685,000	685,000	0	0
A2	011839JK4	2.050%	2025	Jun	Serial	AMT		700,000	0	0	700,000
A2	011839JL2	2.150%	2025	Dec	Serial	AMT		715,000	0	0	715,000
A2	011839JM0	2.200%	2026	Jun	Serial	AMT		720,000	0	0	720,000
A2	011839JN8	2.250%	2026	Dec	Serial	AMT		725,000	0	0	725,000
A2	011839JP3	2.350%	2027	Jun	Serial	AMT		730,000	0	0	730,000
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT		745,000	0	0	745,000
A2	011839JR9	2.450%	2028	Jun	Serial	AMT		745,000	0	0	745,000
A2	011839JS7	2.500%	2028	Dec	Serial	AMT		760,000	0	0	760,000
A2	011839JT5	2.550%	2029	Jun	Serial	AMT		770,000	0	0	770,000
A2	011839JU2	2.600%	2029	Dec	Serial	AMT		785,000	0	0	785,000
A2	011839JX6	2.650%	2030	Jun	Serial	AMT		795,000	0	0	795,000
A2	011839JV0	2.750%	2030	Dec	Serial	AMT		825,000	0	0	825,000
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT		825,000	0	0	825,000
A2	011839JW8	2.900%	2031	Dec	Serial	AMT		835,000	0	0	835,000
A2	011839JY4	3.000%	2033	Dec	Term	AMT		3,445,000	0	3,445,000	0
A2	011839KA4	3.100%	2035	Dec	Term	AMT		3,645,000	0	3,645,000	0
A1	011839HS9	2.850%	2037	Dec	Serial			860,000	0	0	860,000
A2	011839KC0	3.200%	2037	Dec	Term	AMT		3,140,000	0	3,140,000	0
							C1611 Total	**$32,150,000**	**$10,385,000**	**$10,230,000**	**$11,535,000**
C1612	**Veterans Collateralized Bonds, 2016 Second**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA* / *Aaa*	*N/A*
2	011839LR6	1.250%	2022	Jun	Serial			345,000	345,000	0	0
2	011839LS4	1.350%	2022	Dec	Serial			345,000	345,000	0	0
2	011839LT2	1.400%	2023	Jun	Serial			350,000	350,000	0	0
2	011839LU9	1.500%	2023	Dec	Serial			355,000	355,000	0	0

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)									**S and P**	**Moodys**	**Fitch**
C1612	**Veterans Collateralized Bonds, 2016 Second**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James** AAA	Aaa	N/A
2	011839LV7	1.550%	2024	Jun	Serial			355,000	355,000	0	0
2	011839LW5	1.650%	2024	Dec	Serial			360,000	360,000	0	0
2	011839LX3	1.750%	2025	Jun	Serial			365,000	0	0	365,000
2	011839LY1	1.850%	2025	Dec	Serial			370,000	0	0	370,000
2	011839LZ8	1.900%	2026	Jun	Serial			370,000	0	0	370,000
2	011839MA2	1.950%	2026	Dec	Serial			375,000	0	0	375,000
2	011839MB0	2.050%	2027	Jun	Serial			380,000	0	0	380,000
2	011839MC8	2.100%	2027	Dec	Serial			385,000	0	0	385,000
2	011839MD6	2.150%	2028	Jun	Serial			390,000	0	0	390,000
2	011839ME4	2.200%	2028	Dec	Serial			395,000	0	0	395,000
2	011839MN4	2.250%	2029	Jun	Serial			405,000	0	0	405,000
2	011839MF1	2.300%	2029	Dec	Serial			410,000	0	0	410,000
2	011839MP9	2.350%	2030	Jun	Serial			415,000	0	0	415,000
2	011839MG9	2.450%	2030	Dec	Serial			420,000	0	0	420,000
2	011839MQ7	2.550%	2031	Jun	Serial			430,000	0	0	430,000
2	011839MH7	2.600%	2031	Dec	Serial			435,000	0	0	435,000
2	011839MJ3	2.700%	2032	Jun	Sinker			445,000	0	0	445,000
2	011839MJ3	2.700%	2032	Dec	Sinker			450,000	0	0	450,000
2	011839MJ3	2.700%	2033	Jun	Sinker			460,000	0	0	460,000
2	011839MJ3	2.700%	2033	Dec	Term			465,000	0	0	465,000
2	011839MK0	2.800%	2034	Jun	Sinker			475,000	0	0	475,000
2	011839MK0	2.800%	2034	Dec	Sinker			485,000	0	0	485,000
2	011839MK0	2.800%	2035	Jun	Sinker			490,000	0	0	490,000
2	011839MK0	2.800%	2035	Dec	Term			500,000	0	0	500,000
2	011839MR5	2.900%	2036	Jun	Sinker			510,000	0	0	510,000
2	011839MR5	2.900%	2036	Dec	Sinker			520,000	0	0	520,000
2	011839MR5	2.900%	2037	Jun	Sinker			530,000	0	0	530,000
2	011839MR5	2.900%	2037	Dec	Term			535,000	0	0	535,000
2	011839MM6	3.000%	2039	Dec	Term			2,255,000	0	2,255,000	0
2	011839ML8	3.050%	2046	Dec	Term			2,075,000	0	2,075,000	0
							C1612 Total	**$17,850,000**	**$2,110,000**	**$4,330,000**	**$11,410,000**
C1911	**Veterans Collateralized Bonds, 2019 First & Second**				**Exempt**	Prog: **211**	Yield: **3.217%**	Delivery: **3/21/2019**	Underwriter: **Fidelity/JP Morgan** AAA	Aaa	N/A
1	011839RY5	1.600%	2020	Jun	Serial			640,000	515,000	125,000	0
1	011839RZ2	1.650%	2020	Dec	Serial			645,000	405,000	240,000	0
1	011839SA6	1.700%	2021	Jun	Serial			650,000	405,000	245,000	0
1	011839SB4	1.750%	2021	Dec	Serial			655,000	405,000	250,000	0
1	011839SC2	1.800%	2022	Jun	Serial			660,000	410,000	250,000	0
1	011839SD0	1.850%	2022	Dec	Serial			665,000	410,000	255,000	0
1	011839SE8	1.900%	2023	Jun	Serial			670,000	415,000	255,000	0
1	011839SF5	1.950%	2023	Dec	Serial			675,000	420,000	255,000	0
1	011839SG3	2.000%	2024	Jun	Serial			680,000	420,000	260,000	0
1	011839SH1	2.050%	2024	Dec	Serial			695,000	435,000	260,000	0
1	011839SJ7	2.150%	2025	Jun	Serial			700,000	0	260,000	440,000
1	011839SK4	2.200%	2025	Dec	Serial			710,000	0	265,000	445,000
1	011839SL2	2.300%	2026	Jun	Serial			715,000	0	270,000	445,000
1	011839SM0	2.350%	2026	Dec	Serial			725,000	0	280,000	445,000
1	011839SN8	2.450%	2027	Jun	Serial			730,000	0	285,000	445,000
1	011839SP3	2.500%	2027	Dec	Serial			740,000	0	285,000	455,000
1	011839SQ1	2.600%	2028	Jun	Serial			755,000	0	285,000	470,000
1	011839SR9	2.650%	2028	Dec	Serial			765,000	0	290,000	475,000
1	011839SS7	2.700%	2029	Jun	Serial			770,000	0	290,000	480,000
1	011839ST5	2.750%	2029	Dec	Serial			780,000	0	300,000	480,000
1	011839SU2	2.800%	2030	Jun	Serial			795,000	0	305,000	490,000
1	011839SV0	2.850%	2030	Dec	Serial			805,000	0	305,000	500,000
1	011839SW8	2.900%	2031	Jun	Serial			820,000	0	315,000	505,000
1	011839SX6	2.950%	2031	Dec	Serial			830,000	0	320,000	510,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										S and P	Moodys	Fitch
C1911	**Veterans Collateralized Bonds, 2019 First & Second**				**Exempt**	Prog: **211**	Yield: **3.217%**	Delivery: **3/21/2019**	Underwriter: **Fidelity/JP Morgan**	AAA	Aaa N/A
1	011839SY4	3.000%	2032	Jun	Serial			845,000	0	325,000	520,000
1	011839SZ1	3.050%	2032	Dec	Serial			855,000	0	855,000	0
1	011839TA5	3.100%	2033	Jun	Serial			875,000	0	875,000	0
1	011839TB3	3.150%	2033	Dec	Serial			885,000	0	885,000	0
1	011839TC1	3.200%	2034	Jun	Serial			900,000	0	900,000	0
1	011839TD9	3.250%	2034	Dec	Serial			915,000	0	915,000	0
1	011839TE7	3.300%	2035	Jun	Serial			935,000	0	935,000	0
1	011839TF4	3.350%	2035	Dec	Serial			950,000	0	950,000	0
1	011839TG2	3.400%	2036	Jun	Serial			965,000	0	965,000	0
1	011839TH0	3.450%	2036	Dec	Serial			985,000	0	985,000	0
1	011839TJ6	3.500%	2037	Jun	Serial			1,005,000	0	1,005,000	0
1	011839TK3	3.550%	2037	Dec	Serial			1,020,000	0	1,020,000	0
1	011839TP2	3.600%	2039	Dec	Term			4,285,000	0	4,285,000	0
2	011839UL9	4.000%	2040	Jun	Sinker		PAC	530,000	0	335,000	195,000
2	011839UL9	4.000%	2040	Dec	Sinker		PAC	540,000	0	345,000	195,000
2	011839UL9	4.000%	2041	Jun	Sinker		PAC	550,000	0	350,000	200,000
1	011839TT4	3.650%	2041	Dec	Term			2,440,000	0	2,440,000	0
2	011839UL9	4.000%	2041	Dec	Sinker		PAC	560,000	0	355,000	205,000
2	011839UL9	4.000%	2042	Jun	Sinker		PAC	575,000	0	360,000	215,000
2	011839UL9	4.000%	2042	Dec	Sinker		PAC	585,000	0	365,000	220,000
2	011839UL9	4.000%	2043	Jun	Sinker		PAC	595,000	0	375,000	220,000
1	011839TX5	3.700%	2043	Dec	Term			2,655,000	0	2,655,000	0
2	011839UL9	4.000%	2043	Dec	Sinker		PAC	605,000	0	385,000	220,000
2	011839UL9	4.000%	2044	Jun	Sinker		PAC	625,000	0	400,000	225,000
2	011839UL9	4.000%	2044	Dec	Sinker		PAC	635,000	0	410,000	225,000
2	011839UL9	4.000%	2045	Jun	Sinker		PAC	650,000	0	415,000	235,000
2	011839UL9	4.000%	2045	Dec	Sinker		PAC	660,000	0	420,000	240,000
2	011839UL9	4.000%	2046	Jun	Sinker		PAC	670,000	0	430,000	240,000
1	011839UD7	3.750%	2046	Dec	Term			4,375,000	0	4,375,000	0
2	011839UL9	4.000%	2046	Dec	Sinker		PAC	685,000	0	435,000	250,000
2	011839UL9	4.000%	2047	Jun	Sinker		PAC	700,000	0	440,000	260,000
2	011839UL9	4.000%	2047	Dec	Sinker		PAC	715,000	0	455,000	260,000
2	011839UL9	4.000%	2048	Jun	Sinker		PAC	725,000	0	460,000	265,000
2	011839UL9	4.000%	2048	Dec	Term		PAC	740,000	0	465,000	275,000
1	011839UK1	3.850%	2049	Dec	Term			6,490,000	0	6,490,000	0
							C1911 Total	**$60,000,000**	**$4,240,000**	**$44,510,000**	**$11,250,000**
C2311	**Veterans Collateralized Bonds, 2023 First**				**Exempt**	Prog: **212**	Yield: **4.333%**	Delivery: **7/27/2023**	Underwriter: **Fidelity/RayJames**	AAA	Aaa N/A
1	011839YY7	3.150%	2027	Jun	Serial			560,000	0	0	560,000
1	011839YZ4	3.200%	2027	Dec	Serial			570,000	0	0	570,000
1	011839ZA8	3.250%	2028	Jun	Serial			580,000	0	0	580,000
1	011839ZB6	3.300%	2028	Dec	Serial			590,000	0	0	590,000
1	011839ZC4	3.400%	2029	Jun	Serial			600,000	0	0	600,000
1	011839ZD2	3.450%	2029	Dec	Serial			610,000	0	0	610,000
1	011839ZE0	3.500%	2030	Jun	Serial			620,000	0	0	620,000
1	011839ZF7	3.600%	2030	Dec	Serial			630,000	0	0	630,000
1	011839ZG5	3.650%	2031	Jun	Serial			640,000	0	0	640,000
1	011839ZH3	3.700%	2031	Dec	Serial			655,000	0	0	655,000
1	011839ZJ9	3.750%	2032	Jun	Serial			665,000	0	0	665,000
1	011839ZK6	3.750%	2032	Dec	Serial			675,000	0	0	675,000
1	011839ZL4	3.800%	2033	Jun	Serial			690,000	0	0	690,000
1	011839ZM2	3.800%	2033	Dec	Serial			705,000	0	0	705,000
1	011839ZN0	3.850%	2034	Jun	Serial			715,000	0	0	715,000
1	011839ZP5	3.850%	2034	Dec	Serial			730,000	0	0	730,000
1	011839ZQ3	3.950%	2035	Jun	Serial			745,000	0	0	745,000
1	011839ZR1	3.950%	2035	Dec	Serial			760,000	0	0	760,000
1	011839ZS9	4.000%	2036	Jun	Serial			775,000	0	0	775,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)											
									S and P	**Moodys**	**Fitch**
C2311	**Veterans Collateralized Bonds, 2023 First**				**Exempt**	Prog: **212**	Yield: **4.333%**	Delivery: **7/27/2023**	Underwriter: **Fidelity/RayJames**	*AAA* / *Aaa*	*N/A*
1	011839ZT7	4.000%	2036	Dec	Serial			790,000	0	0	790,000
1	011839ZU4	4.050%	2037	Jun	Serial			805,000	0	0	805,000
1	011839ZV2	4.050%	2037	Dec	Serial			820,000	0	0	820,000
1	011839ZW0	4.100%	2038	Jun	Serial			840,000	0	0	840,000
1	011839ZX8	4.100%	2038	Dec	Serial			855,000	0	0	855,000
1	011839ZY6	4.150%	2039	Jun	Serial			875,000	0	0	875,000
1	011839ZZ3	4.150%	2039	Dec	Serial			890,000	0	0	890,000
1	011839A23	4.200%	2040	Jun	Serial			910,000	0	0	910,000
1	011839A31	4.200%	2040	Dec	Serial			930,000	0	0	930,000
1	011839A49	4.250%	2041	Jun	Serial			950,000	0	0	950,000
1	011839A56	4.250%	2041	Dec	Serial			970,000	0	0	970,000
1	011839A64	4.350%	2042	Jun	Serial			990,000	0	0	990,000
1	011839A72	4.400%	2042	Dec	Serial			1,010,000	0	0	1,010,000
1	011839B30	4.450%	2043	Jun	Sinker			1,035,000	0	0	1,035,000
1	011839B30	4.450%	2043	Dec	Sinker			1,055,000	0	0	1,055,000
1	011839B30	4.450%	2044	Jun	Sinker			1,080,000	0	0	1,080,000
1	011839B30	4.450%	2044	Dec	Term			1,105,000	0	0	1,105,000
1	011839B71	4.500%	2045	Jun	Sinker			1,130,000	0	0	1,130,000
1	011839B71	4.500%	2045	Dec	Sinker			1,155,000	0	0	1,155,000
1	011839B71	4.500%	2046	Jun	Sinker			1,180,000	0	0	1,180,000
1	011839B71	4.500%	2046	Dec	Term			1,205,000	0	0	1,205,000
1	011839C39	4.550%	2047	Jun	Sinker			1,235,000	0	0	1,235,000
1	011839C39	4.550%	2047	Dec	Sinker			1,260,000	0	0	1,260,000
1	011839C39	4.550%	2048	Jun	Sinker			1,290,000	0	0	1,290,000
1	011839C39	4.550%	2048	Dec	Term			1,320,000	0	0	1,320,000
1	011839C70	4.600%	2049	Jun	Sinker			1,350,000	0	0	1,350,000
1	011839C70	4.600%	2049	Dec	Sinker			1,380,000	0	0	1,380,000
1	011839C70	4.600%	2050	Jun	Sinker			1,410,000	0	0	1,410,000
1	011839C70	4.600%	2050	Dec	Term			1,445,000	0	0	1,445,000
1	011839D38	4.650%	2051	Jun	Sinker			1,475,000	0	0	1,475,000
1	011839D38	4.650%	2051	Dec	Sinker			1,510,000	0	0	1,510,000
1	011839D38	4.650%	2052	Jun	Sinker			1,545,000	0	0	1,545,000
1	011839D38	4.650%	2052	Dec	Term			1,585,000	0	0	1,585,000
							C2311 Total	**$49,900,000**	**$0**	**$0**	**$49,900,000**
C2411	**Veterans Collateralized Bonds, 2024 First**				**Exempt**	Prog: **213**	Yield: **4.352%**	Delivery: **7/30/2024**	Underwriter: **Truist**	*AAA* / *Aaa*	*N/A*
1	011839G27	3.250%	2027	June	Serial			800,000	0	0	800,000
1	011839G35	3.250%	2027	Dec	Serial			815,000	0	0	815,000
1	011839G43	3.300%	2028	June	Serial			830,000	0	0	830,000
1	011839G50	3.300%	2028	Dec	Serial			840,000	0	0	840,000
1	011839G68	3.350%	2029	June	Serial			855,000	0	0	855,000
1	011839G76	3.350%	2029	Dec	Serial			870,000	0	0	870,000
1	011839G84	3.450%	2030	June	Serial			885,000	0	0	885,000
1	011839G92	3.450%	2030	Dec	Serial			900,000	0	0	900,000
1	011839H26	3.500%	2031	June	Serial			915,000	0	0	915,000
1	011839H34	3.500%	2031	Dec	Serial			930,000	0	0	930,000
1	011839H42	3.600%	2032	June	Serial			945,000	0	0	945,000
1	011839H59	3.600%	2032	Dec	Serial			965,000	0	0	965,000
1	011839H67	3.700%	2033	June	Serial			980,000	0	0	980,000
1	011839H75	3.700%	2033	Dec	Serial			1,000,000	0	0	1,000,000
1	011839H83	3.850%	2034	June	Serial			1,020,000	0	0	1,020,000
1	011839H91	3.850%	2034	Dec	Serial			1,040,000	0	0	1,040,000
1	011839J24	3.900%	2035	June	Serial			1,060,000	0	0	1,060,000
1	011839J32	3.900%	2035	Dec	Serial			1,080,000	0	0	1,080,000
1	011839J40	3.950%	2036	June	Serial			1,100,000	0	0	1,100,000
1	011839J57	4.000%	2036	Dec	Serial			1,120,000	0	0	1,120,000
1	011839J65	4.000%	2037	June	Serial			1,145,000	0	0	1,145,000

Collateralized Bonds (Veterans Mortgage Program) — S and P | Moodys | Fitch

C2411 Veterans Collateralized Bonds, 2024 First — **Exempt** Prog: **213** Yield: **4.352%** Delivery: **7/30/2024** Underwriter: **Truist** — *AAA* *Aaa* *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
1	011839J73	4.050%	2037	Dec	Serial			1,165,000	0	0	1,165,000
1	011839K71	4.000%	2038	June	Sinker		Disc	1,190,000	0	0	1,190,000
1	011839K71	4.000%	2038	Dec	Sinker		Disc	1,215,000	0	0	1,215,000
1	011839K71	4.000%	2039	June	Sinker		Disc	1,240,000	0	0	1,240,000
1	011839K71	4.000%	2039	Dec	Sinker		Disc	1,265,000	0	0	1,265,000
1	011839K71	4.000%	2040	June	Sinker		Disc	1,290,000	0	0	1,290,000
1	011839K71	4.000%	2040	Dec	Sinker		Disc	1,315,000	0	0	1,315,000
1	011839K71	4.000%	2041	June	Sinker		Disc	1,340,000	0	0	1,340,000
1	011839K71	4.000%	2041	Dec	Term		Disc	1,370,000	0	0	1,370,000
1	011839L70	4.250%	2042	June	Sinker		Disc	1,395,000	0	0	1,395,000
1	011839L70	4.250%	2042	Dec	Sinker		Disc	1,425,000	0	0	1,425,000
1	011839L70	4.250%	2043	June	Sinker		Disc	1,455,000	0	0	1,455,000
1	011839L70	4.250%	2043	Dec	Sinker		Disc	1,485,000	0	0	1,485,000
1	011839L70	4.250%	2044	June	Sinker		Disc	1,515,000	0	0	1,515,000
1	011839L70	4.250%	2044	Dec	Sinker		Disc	1,550,000	0	0	1,550,000
1	011839L70	4.250%	2045	June	Sinker		Disc	1,580,000	0	0	1,580,000
1	011839L70	4.250%	2045	Dec	Term		Disc	1,615,000	0	0	1,615,000
1	011839M79	4.600%	2046	June	Sinker			1,650,000	0	0	1,650,000
1	011839M79	4.600%	2046	Dec	Sinker			1,690,000	0	0	1,690,000
1	011839M79	4.600%	2047	June	Sinker			1,725,000	0	0	1,725,000
1	011839M79	4.600%	2047	Dec	Sinker			1,765,000	0	0	1,765,000
1	011839M79	4.600%	2048	June	Sinker			1,805,000	0	0	1,805,000
1	011839M79	4.600%	2048	Dec	Sinker			1,850,000	0	0	1,850,000
1	011839M79	4.600%	2049	June	Sinker			1,890,000	0	0	1,890,000
1	011839M79	4.600%	2049	Dec	Term			1,935,000	0	0	1,935,000
1	011839N78	4.650%	2050	June	Sinker			1,980,000	0	0	1,980,000
1	011839N78	4.650%	2050	Dec	Sinker			2,025,000	0	0	2,025,000
1	011839N78	4.650%	2051	June	Sinker			2,075,000	0	0	2,075,000
1	011839N78	4.650%	2051	Dec	Sinker			2,120,000	0	0	2,120,000
1	011839N78	4.650%	2052	June	Sinker			2,170,000	0	0	2,170,000
1	011839N78	4.650%	2052	Dec	Sinker			2,220,000	0	0	2,220,000
1	011839N78	4.650%	2053	June	Sinker			2,270,000	0	0	2,270,000
1	011839N78	4.650%	2053	Dec	Term			2,325,000	0	0	2,325,000
							C2411 Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
							Collateralized Bonds (Veterans Mortgage Program) Total	**$234,900,000**	**$16,735,000**	**$59,070,000**	**$159,095,000**

General Mortgage Revenue Bonds II — S and P | Moodys | Fitch

GM16A General Mortgage Revenue Bonds II, 2016 Series A — **Exempt** Prog: **406** Yield: **2.532%** Delivery: **8/24/2016** Underwriter: **Wells Fargo** — *AA+* *Aa1* *AA+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170REL2	0.450%	2017	Jun	Serial			1,195,000	1,195,000	0	0
01170REM0	0.500%	2017	Dec	Serial			1,345,000	1,345,000	0	0
01170REN8	0.700%	2018	Jun	Serial			2,055,000	2,055,000	0	0
01170REP3	0.750%	2018	Dec	Serial			2,065,000	2,065,000	0	0
01170REQ1	0.900%	2019	Jun	Serial			2,075,000	2,075,000	0	0
01170RER9	0.950%	2019	Dec	Serial			2,090,000	2,090,000	0	0
01170RES7	1.050%	2020	Jun	Serial			2,100,000	2,100,000	0	0
01170RET5	1.100%	2020	Dec	Serial			2,110,000	2,110,000	0	0
01170REU2	1.250%	2021	Jun	Serial			2,125,000	2,125,000	0	0
01170REV0	1.300%	2021	Dec	Serial			2,145,000	2,145,000	0	0
01170REW8	1.500%	2022	Jun	Serial			2,160,000	2,160,000	0	0
01170REX6	1.550%	2022	Dec	Serial			2,180,000	2,180,000	0	0
01170REY4	1.700%	2023	Jun	Serial			2,200,000	2,200,000	0	0
01170REZ1	1.750%	2023	Dec	Serial			2,225,000	2,225,000	0	0
01170RFA5	1.850%	2024	Jun	Serial			2,245,000	2,245,000	0	0
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	2,265,000	0	0
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0	2,295,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys**	**Fitch**
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+*	*Aa1*	*AA+*
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0	2,315,000
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0	2,345,000
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0	2,375,000
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0	2,400,000
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0	2,430,000
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	255,000	10,000
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	820,000	1,220,000
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	815,000	1,260,000
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	255,000	15,000
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	840,000	1,275,000
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	265,000	10,000
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	270,000	15,000
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	850,000	1,300,000
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	860,000	1,330,000
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	270,000	15,000
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	275,000	15,000
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	885,000	1,345,000
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	280,000	15,000
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	900,000	1,370,000
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	280,000	20,000
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	915,000	1,395,000
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	285,000	20,000
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	930,000	1,425,000
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	945,000	1,445,000
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	290,000	20,000
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	970,000	1,460,000
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	295,000	25,000
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	970,000	1,505,000
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	300,000	25,000
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	305,000	25,000
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	310,000	25,000
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	315,000	25,000
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	325,000	25,000
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	330,000	25,000
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	335,000	25,000
01170RFJ6	3.150%	2036	Dec	Term			5,890,000	0	5,890,000	0
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	345,000	25,000
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	350,000	25,000
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	355,000	25,000
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	365,000	25,000
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	370,000	25,000
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	380,000	25,000
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	385,000	25,000
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	390,000	30,000
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	395,000	30,000
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	405,000	30,000
01170RFK3	3.250%	2041	Dec	Term			2,845,000	0	2,845,000	0
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	415,000	30,000
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	420,000	30,000
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	430,000	30,000
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	440,000	30,000
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	450,000	30,000
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	455,000	30,000
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	465,000	30,000
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	470,000	35,000
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	280,000	25,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									S and P	Moodys / Fitch
GM16A	**General Mortgage Revenue Bonds II, 2016 Series A**			**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	AA+	Aa1 / AA+
01170RFL1	3.350%	2046	Dec	Term			3,800,000	0	3,800,000	0
						GM16A Total	**$100,000,000**	**$32,580,000**	**$36,040,000**	**$31,380,000**
GM18A	**General Mortgage Revenue Bonds II, 2018 Series A**			**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	AA+	Aa1 / N/A
01170RFS6	1.550%	2019	Jun	Serial			845,000	845,000	0	0
01170RFT4	1.650%	2019	Dec	Serial			865,000	865,000	0	0
01170RFU1	1.800%	2020	Jun	Serial			885,000	885,000	0	0
01170RFV9	1.900%	2020	Dec	Serial			1,015,000	975,000	40,000	0
01170RFW7	2.000%	2021	Jun	Serial			925,000	880,000	45,000	0
01170RFX5	2.050%	2021	Dec	Serial			945,000	900,000	45,000	0
01170RFY3	2.150%	2022	Jun	Serial			965,000	915,000	50,000	0
01170RFZ0	2.200%	2022	Dec	Serial			2,480,000	2,360,000	120,000	0
01170RGA4	2.300%	2023	Jun	Serial			1,005,000	955,000	50,000	0
01170RGB2	2.400%	2023	Dec	Serial			1,030,000	980,000	50,000	0
01170RGC0	2.500%	2024	Jun	Serial			1,050,000	1,000,000	50,000	0
01170RGD8	2.600%	2024	Dec	Serial			1,075,000	1,025,000	50,000	0
01170RGE6	2.650%	2025	Jun	Serial			1,095,000	0	50,000	1,045,000
01170RGF3	2.750%	2025	Dec	Serial			1,670,000	0	85,000	1,585,000
01170RGG1	2.850%	2026	Jun	Serial			1,695,000	0	85,000	1,610,000
01170RGH9	2.900%	2026	Dec	Serial			710,000	0	35,000	675,000
01170RGJ5	2.950%	2027	Jun	Serial			2,195,000	0	110,000	2,085,000
01170RGK2	3.000%	2027	Dec	Serial			3,065,000	0	3,065,000	0
01170RGL0	3.050%	2028	Jun	Serial			2,680,000	0	2,680,000	0
01170RGM8	3.100%	2028	Dec	Serial			415,000	0	415,000	0
01170RGN6	3.200%	2029	Jun	Serial			2,735,000	0	2,735,000	0
01170RGP1	3.250%	2029	Dec	Serial			2,125,000	0	2,125,000	0
01170RGQ9	3.300%	2030	Jun	Serial			355,000	0	355,000	0
01170RGR7	3.350%	2030	Dec	Serial			760,000	0	760,000	0
01170RGS5	3.450%	2033	Dec	Term			11,960,000	0	11,960,000	0
01170RGT3	3.700%	2038	Dec	Term			17,785,000	0	17,785,000	0
01170RGU0	3.750%	2040	Dec	Term			6,755,000	0	6,755,000	0
01170RGV8	4.000%	2040	Dec	Sinker		PAC	1,500,000	0	1,025,000	475,000
01170RGV8	4.000%	2041	Jun	Sinker		PAC	2,180,000	0	1,495,000	685,000
01170RGV8	4.000%	2041	Dec	Sinker		PAC	2,225,000	0	1,510,000	715,000
01170RGV8	4.000%	2042	Jun	Sinker		PAC	2,270,000	0	1,555,000	715,000
01170RGV8	4.000%	2042	Dec	Sinker		PAC	2,320,000	0	1,580,000	740,000
01170RGV8	4.000%	2043	Jun	Sinker		PAC	2,370,000	0	1,625,000	745,000
01170RGV8	4.000%	2043	Dec	Sinker		PAC	2,420,000	0	1,655,000	765,000
01170RGV8	4.000%	2044	Jun	Sinker		PAC	2,475,000	0	1,695,000	780,000
01170RGV8	4.000%	2044	Dec	Sinker		PAC	2,525,000	0	1,720,000	805,000
01170RGV8	4.000%	2045	Jun	Sinker		PAC	2,585,000	0	1,770,000	815,000
01170RGV8	4.000%	2045	Dec	Sinker		PAC	2,640,000	0	1,805,000	835,000
01170RGV8	4.000%	2046	Jun	Sinker		PAC	2,695,000	0	1,845,000	850,000
01170RGV8	4.000%	2046	Dec	Sinker		PAC	2,755,000	0	1,885,000	870,000
01170RGV8	4.000%	2047	Jun	Sinker		PAC	2,815,000	0	1,925,000	890,000
01170RGV8	4.000%	2047	Dec	Sinker		PAC	2,870,000	0	1,965,000	905,000
01170RGV8	4.000%	2048	Jun	Sinker		PAC	2,695,000	0	1,845,000	850,000
01170RGV8	4.000%	2048	Dec	Term		PAC	835,000	0	565,000	270,000
						GM18A Total	**$109,260,000**	**$12,585,000**	**$76,965,000**	**$19,710,000**
GM18B	**General Mortgage Revenue Bonds II, 2018 Series B**			**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	AA+	Aa1 / N/A
01170RGW6	5.000%	2031	Dec	Serial	Prem	Pre-Ulm	28,465,000	0	0	28,465,000
01170RGX4	3.450%	2033	Dec	Term		Pre-Ulm	20,000,000	0	20,000,000	0
01170RGY2	3.550%	2035	Dec	Term		Pre-Ulm	10,055,000	0	10,055,000	0
						GM18B Total	**$58,520,000**	**$0**	**$30,055,000**	**$28,465,000**
GM19A	**General Mortgage Revenue Bonds II, 2019 Series A**			**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	AA+	Aa1 / N/A
01170RGZ9	1.100%	2020	Jun	Serial			1,035,000	1,035,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM19A General Mortgage Revenue Bonds II, 2019 Series A				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RHA3	1.150%	2020	Dec	Serial			1,990,000	1,990,000	0	0
01170RHB1	1.200%	2021	Jun	Serial			1,175,000	1,175,000	0	0
01170RHC9	1.250%	2021	Dec	Serial			1,900,000	1,900,000	0	0
01170RHD7	1.300%	2022	Jun	Serial			1,220,000	1,220,000	0	0
01170RHE5	1.350%	2022	Dec	Serial			1,155,000	1,155,000	0	0
01170RHF2	1.400%	2023	Jun	Serial			1,225,000	1,225,000	0	0
01170RHG0	1.450%	2023	Dec	Serial			1,805,000	1,805,000	0	0
01170RHH8	1.500%	2024	Jun	Serial			1,945,000	1,945,000	0	0
01170RHJ4	1.550%	2024	Dec	Serial			2,055,000	2,055,000	0	0
01170RHK1	1.600%	2025	Jun	Serial			1,585,000	0	0	1,585,000
01170RHL9	1.625%	2025	Dec	Serial			2,130,000	0	0	2,130,000
01170RHM7	1.650%	2026	Jun	Serial			1,915,000	0	0	1,915,000
01170RHN5	1.700%	2026	Dec	Serial			1,955,000	0	0	1,955,000
01170RHP0	1.750%	2027	Jun	Serial			1,995,000	0	0	1,995,000
01170RHQ8	1.800%	2027	Dec	Serial			2,035,000	0	0	2,035,000
01170RHR6	1.850%	2028	Jun	Serial			1,950,000	0	0	1,950,000
01170RHS4	1.900%	2028	Dec	Serial			2,050,000	0	0	2,050,000
01170RHT2	1.950%	2029	Jun	Serial			2,175,000	0	0	2,175,000
01170RHU9	2.000%	2029	Dec	Serial			2,330,000	0	0	2,330,000
01170RHV7	2.050%	2030	Jun	Serial			2,155,000	0	0	2,155,000
01170RHW5	2.100%	2030	Dec	Serial			2,250,000	0	0	2,250,000
01170RHX3	2.150%	2031	Jun	Serial			2,300,000	0	0	2,300,000
01170RHY1	2.200%	2031	Dec	Serial			3,670,000	0	0	3,670,000
01170RHZ8	2.250%	2032	Jun	Serial			2,445,000	0	0	2,445,000
01170RJA1	2.250%	2032	Dec	Serial			2,495,000	0	0	2,495,000
01170RJB9	2.500%	2033	Jun	Sinker			2,545,000	0	0	2,545,000
01170RJB9	2.500%	2033	Dec	Sinker			2,595,000	0	0	2,595,000
01170RJB9	2.500%	2034	Jun	Sinker			2,650,000	0	0	2,650,000
01170RJB9	2.500%	2034	Dec	Term			2,710,000	0	0	2,710,000
01170RJC7	2.700%	2035	Jun	Sinker			2,760,000	0	0	2,760,000
01170RJC7	2.700%	2035	Dec	Sinker			1,765,000	0	0	1,765,000
01170RJD5	3.750%	2035	Dec	Sinker	Prem	PAC	1,050,000	0	610,000	440,000
01170RJC7	2.700%	2036	Jun	Sinker			1,335,000	0	0	1,335,000
01170RJD5	3.750%	2036	Jun	Sinker	Prem	PAC	1,540,000	0	905,000	635,000
01170RJD5	3.750%	2036	Dec	Sinker	Prem	PAC	1,575,000	0	920,000	655,000
01170RJC7	2.700%	2036	Dec	Sinker			1,360,000	0	0	1,360,000
01170RJD5	3.750%	2037	Jun	Sinker	Prem	PAC	1,610,000	0	945,000	665,000
01170RJC7	2.700%	2037	Jun	Sinker			1,390,000	0	0	1,390,000
01170RJD5	3.750%	2037	Dec	Sinker	Prem	PAC	1,645,000	0	960,000	685,000
01170RJC7	2.700%	2037	Dec	Sinker			1,415,000	0	0	1,415,000
01170RJC7	2.700%	2038	Jun	Sinker			1,440,000	0	0	1,440,000
01170RJD5	3.750%	2038	Jun	Sinker	Prem	PAC	1,680,000	0	980,000	700,000
01170RJD5	3.750%	2038	Dec	Sinker	Prem	PAC	1,715,000	0	1,000,000	715,000
01170RJC7	2.700%	2038	Dec	Sinker			1,470,000	0	0	1,470,000
01170RJD5	3.750%	2039	Jun	Sinker	Prem	PAC	1,755,000	0	1,025,000	730,000
01170RJC7	2.700%	2039	Jun	Sinker			1,500,000	0	0	1,500,000
01170RJC7	2.700%	2039	Dec	Term			1,525,000	0	0	1,525,000
01170RJD5	3.750%	2039	Dec	Sinker	Prem	PAC	1,795,000	0	1,045,000	750,000
01170RJE3	2.900%	2040	Jun	Sinker			1,555,000	0	950,000	605,000
01170RJD5	3.750%	2040	Jun	Sinker	Prem	PAC	1,835,000	0	1,075,000	760,000
01170RJD5	3.750%	2040	Dec	Sinker	Prem	PAC	1,875,000	0	1,090,000	785,000
01170RJE3	2.900%	2040	Dec	Sinker			1,585,000	0	970,000	615,000
01170RJD5	3.750%	2041	Jun	Sinker	Prem	PAC	1,915,000	0	1,115,000	800,000
01170RJE3	2.900%	2041	Jun	Sinker			1,615,000	0	990,000	625,000
01170RJE3	2.900%	2041	Dec	Sinker			1,645,000	0	1,010,000	635,000
01170RJD5	3.750%	2041	Dec	Sinker	Prem	PAC	1,955,000	0	1,140,000	815,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** **Fitch**
GM19A General Mortgage Revenue Bonds II, 2019 Series A				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
01170RJD5	3.750%	2042	Jun	Sinker	Prem	PAC	2,000,000	0	1,165,000	835,000
01170RJE3	2.900%	2042	Jun	Sinker			1,680,000	0	1,030,000	650,000
01170RJE3	2.900%	2042	Dec	Sinker			1,710,000	0	1,045,000	665,000
01170RJD5	3.750%	2042	Dec	Term	Prem	PAC	785,000	0	445,000	340,000
01170RJE3	2.900%	2043	Jun	Sinker			1,745,000	0	1,070,000	675,000
01170RJE3	2.900%	2043	Dec	Sinker			1,780,000	0	1,090,000	690,000
01170RJE3	2.900%	2044	Jun	Sinker			1,815,000	0	1,115,000	700,000
01170RJE3	2.900%	2044	Dec	Term			1,850,000	0	1,130,000	720,000
01170RJF0	2.950%	2049	Jun	Term			17,590,000	0	17,590,000	0
						GM19A Total	**$136,700,000**	**$15,505,000**	**$42,410,000**	**$78,785,000**
GM19B General Mortgage Revenue Bonds II, 2019 Series B				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
01170RJG8	5.000%	2030	Jun	Serial	Prem	Pre-Ulm	825,000	0	0	825,000
01170RJH6	5.000%	2031	Jun	Serial	Prem	Pre-Ulm	4,830,000	0	0	4,830,000
01170RJJ2	5.000%	2032	Dec	Sinker	Prem	Pre-Ulm	1,000,000	0	0	1,000,000
01170RJJ2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	9,000,000	0	0	9,000,000
01170RJJ2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	4,330,000	0	0	4,330,000
01170RJK9	2.500%	2034	Dec	Serial		Pre-Ulm	5,000,000	0	5,000,000	0
						GM19B Total	**$24,985,000**	**$0**	**$5,000,000**	**$19,985,000**
GM20A General Mortgage Revenue Bonds II, 2020 Series A				**Exempt**	Prog: **409**	Yield: **1.825%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
01170RJL7	0.250%	2021	Jun	Serial			1,790,000	1,790,000	0	0
01170RJM5	0.300%	2021	Dec	Serial			1,825,000	1,825,000	0	0
01170RJN3	0.350%	2022	Jun	Serial			1,860,000	1,860,000	0	0
01170RJP8	0.400%	2022	Dec	Serial			1,895,000	1,895,000	0	0
01170RJQ6	0.450%	2023	Jun	Serial			1,930,000	1,930,000	0	0
01170RJR4	0.550%	2023	Dec	Serial			1,965,000	1,965,000	0	0
01170RJS2	0.650%	2024	Jun	Serial			1,995,000	1,995,000	0	0
01170RJT0	0.700%	2024	Dec	Serial			2,040,000	2,040,000	0	0
01170RJU7	0.800%	2025	Jun	Serial			2,070,000	0	0	2,070,000
01170RJV5	0.950%	2025	Dec	Serial			2,110,000	0	0	2,110,000
01170RJW3	1.050%	2026	Jun	Serial			2,150,000	0	0	2,150,000
01170RJX1	1.100%	2026	Dec	Serial			2,185,000	0	0	2,185,000
01170RJY9	1.200%	2027	Jun	Serial			2,230,000	0	0	2,230,000
01170RJZ6	1.250%	2027	Dec	Serial			2,270,000	0	0	2,270,000
01170RKA9	1.350%	2028	Jun	Serial			2,310,000	0	0	2,310,000
01170RKB7	1.400%	2028	Dec	Serial			2,355,000	0	0	2,355,000
01170RKC5	1.500%	2029	Jun	Serial			2,395,000	0	0	2,395,000
01170RKD3	1.550%	2029	Dec	Serial			2,445,000	0	0	2,445,000
01170RKE1	1.650%	2030	Jun	Serial			2,485,000	0	0	2,485,000
01170RKF8	1.700%	2030	Dec	Serial			2,945,000	0	0	2,945,000
01170RKG6	1.800%	2031	Jun	Serial			3,005,000	0	0	3,005,000
01170RKH4	1.850%	2031	Dec	Serial			3,055,000	0	0	3,055,000
01170RKJ0	1.900%	2032	Jun	Serial			3,115,000	0	0	3,115,000
01170RKK7	1.900%	2032	Dec	Serial			3,165,000	0	0	3,165,000
01170RKL5	1.950%	2033	Jun	Serial			3,230,000	0	0	3,230,000
01170RKM3	1.950%	2033	Dec	Serial			3,285,000	0	0	3,285,000
01170RKN1	2.000%	2034	Jun	Sinker			3,340,000	0	0	3,340,000
01170RKN1	2.000%	2034	Dec	Sinker			3,410,000	0	0	3,410,000
01170RKN1	2.000%	2035	Jun	Sinker			3,465,000	0	0	3,465,000
01170RKN1	2.000%	2035	Dec	Term			3,530,000	0	0	3,530,000
01170RKP6	2.050%	2036	Jun	Sinker			3,590,000	0	0	3,590,000
01170RKP6	2.050%	2036	Dec	Sinker			3,660,000	0	0	3,660,000
01170RKP6	2.050%	2037	Jun	Term			2,390,000	0	0	2,390,000
01170RKQ4	3.250%	2037	Jun	Sinker	Prem	PAC	1,335,000	0	660,000	675,000
01170RKQ4	3.250%	2037	Dec	Sinker	Prem	PAC	3,790,000	0	1,855,000	1,935,000
01170RKQ4	3.250%	2038	Jun	Sinker	Prem	PAC	3,860,000	0	1,895,000	1,965,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									S and P	Moodys / Fitch
GM20A General Mortgage Revenue Bonds II, 2020 Series A				**Exempt**	Prog: **409**	Yield: **1.825%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	AA+	Aa1 / N/A
01170RKQ4	3.250%	2038	Dec	Sinker	Prem	PAC	3,930,000	0	1,925,000	2,005,000
01170RKQ4	3.250%	2039	Jun	Sinker	Prem	PAC	4,005,000	0	1,960,000	2,045,000
01170RKQ4	3.250%	2039	Dec	Sinker	Prem	PAC	4,070,000	0	1,995,000	2,075,000
01170RKQ4	3.250%	2040	Jun	Sinker	Prem	PAC	4,155,000	0	2,040,000	2,115,000
01170RKQ4	3.250%	2040	Dec	Sinker	Prem	PAC	4,220,000	0	2,070,000	2,150,000
01170RKQ4	3.250%	2041	Jun	Sinker	Prem	PAC	4,300,000	0	2,105,000	2,195,000
01170RKQ4	3.250%	2041	Dec	Sinker	Prem	PAC	4,380,000	0	2,145,000	2,235,000
01170RKQ4	3.250%	2042	Jun	Sinker	Prem	PAC	3,095,000	0	1,515,000	1,580,000
01170RKQ4	3.250%	2042	Dec	Sinker	Prem	PAC	1,780,000	0	875,000	905,000
01170RKQ4	3.250%	2043	Jun	Sinker	Prem	PAC	1,810,000	0	890,000	920,000
01170RKQ4	3.250%	2043	Dec	Sinker	Prem	PAC	1,840,000	0	895,000	945,000
01170RKQ4	3.250%	2044	Jun	Sinker	Prem	PAC	1,870,000	0	905,000	965,000
01170RKQ4	3.250%	2044	Dec	Term	Prem	PAC	1,240,000	0	600,000	640,000
						GM20A Total	**$135,170,000**	**$15,300,000**	**$24,330,000**	**$95,540,000**
GM20B General Mortgage Revenue Bonds II, 2020 Series B				**Exempt**	Prog: **409**	Yield: **1.825%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	AA+	Aa1 / N/A
01170RKR2	5.000%	2030	Dec	Serial	Prem	Pre-Ulm	10,000,000	0	0	10,000,000
01170RKS0	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	3,605,000	0	0	3,605,000
01170RKS0	5.000%	2031	Dec	Term	Prem	Pre-Ulm	5,650,000	0	0	5,650,000
01170RKT8	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	7,000,000	0	0	7,000,000
01170RKT8	5.000%	2032	Dec	Term	Prem	Pre-Ulm	10,620,000	0	0	10,620,000
01170RKU5	5.000%	2033	Jun	Serial	Prem	Pre-Ulm	7,800,000	0	0	7,800,000
01170RKV3	2.000%	2033	Dec	Sinker		Pre-Ulm	6,500,000	0	0	6,500,000
01170RKV3	2.000%	2034	Jun	Sinker		Pre-Ulm	6,500,000	0	0	6,500,000
01170RKV3	2.000%	2034	Dec	Sinker		Pre-Ulm	5,500,000	0	0	5,500,000
01170RKV3	2.000%	2035	Jun	Sinker		Pre-Ulm	5,500,000	0	0	5,500,000
01170RKV3	2.000%	2035	Dec	Term		Pre-Ulm	6,000,000	0	0	6,000,000
						GM20B Total	**$74,675,000**	**$0**	**$0**	**$74,675,000**
GM22A General Mortgage Revenue Bonds II, 2022 Series A				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	AA+	Aa1 / N/A
01170RKW1	0.150%	2022	Jun	Serial			195,000	195,000	0	0
01170RKX9	0.200%	2022	Dec	Serial			400,000	400,000	0	0
01170RKY7	0.300%	2023	Jun	Serial			410,000	410,000	0	0
01170RKZ4	0.350%	2023	Dec	Serial			415,000	415,000	0	0
01170RLA8	0.450%	2024	Jun	Serial			425,000	425,000	0	0
01170RLB6	0.500%	2024	Dec	Serial			430,000	430,000	0	0
01170RLC4	0.600%	2025	Jun	Serial			435,000	0	0	435,000
01170RLD2	0.700%	2025	Dec	Serial			445,000	0	0	445,000
01170RLE0	0.800%	2026	Jun	Serial			450,000	0	0	450,000
01170RLF7	0.900%	2026	Dec	Serial			460,000	0	0	460,000
01170RLG5	1.000%	2027	Jun	Serial			465,000	0	0	465,000
01170RLH3	1.150%	2027	Dec	Serial			475,000	0	0	475,000
01170RLJ9	1.250%	2028	Jun	Serial			485,000	0	0	485,000
01170RLK6	1.375%	2028	Dec	Serial			490,000	0	0	490,000
01170RLL4	1.500%	2029	Jun	Serial			500,000	0	0	500,000
01170RLM2	1.600%	2029	Dec	Serial			505,000	0	0	505,000
01170RLN0	1.650%	2030	Jun	Serial			515,000	0	0	515,000
01170RLP5	1.750%	2030	Dec	Serial			525,000	0	0	525,000
01170RLQ3	1.850%	2031	Jun	Serial			535,000	0	0	535,000
01170RLR1	1.900%	2031	Dec	Serial			540,000	0	0	540,000
01170RLS9	1.950%	2032	Jun	Serial			550,000	0	0	550,000
01170RLT7	2.000%	2032	Dec	Serial			560,000	0	0	560,000
01170RLU4	2.050%	2033	Jun	Serial			570,000	0	0	570,000
01170RLV2	2.100%	2033	Dec	Serial			580,000	0	0	580,000
01170RLW0	2.150%	2034	Jun	Sinker			595,000	0	0	595,000
01170RLW0	2.150%	2034	Dec	Sinker			600,000	0	0	600,000
01170RLW0	2.150%	2035	Jun	Sinker			610,000	0	0	610,000

General Mortgage Revenue Bonds II

	S and P	**Moodys**	**Fitch**

GM22A General Mortgage Revenue Bonds II, 2022 Series A — **Exempt** — Prog: **410** — Yield: **2.024%** — Delivery: **1/12/2022** — Underwriter: **Jefferies** — *AA+* *Aa1* *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170RLW0	2.150%	2035	Dec	Sinker			620,000	0	0	620,000
01170RLW0	2.150%	2036	Jun	Sinker			630,000	0	0	630,000
01170RLW0	2.150%	2036	Dec	Term			640,000	0	0	640,000
01170RLX8	2.350%	2037	Jun	Sinker			655,000	0	0	655,000
01170RLX8	2.350%	2037	Dec	Sinker			665,000	0	0	665,000
01170RLX8	2.350%	2038	Jun	Sinker			670,000	0	0	670,000
01170RLX8	2.350%	2038	Dec	Sinker			685,000	0	0	685,000
01170RLX8	2.350%	2039	Jun	Sinker			695,000	0	0	695,000
01170RLX8	2.350%	2039	Dec	Term			705,000	0	0	705,000
01170RLY6	2.500%	2040	Jun	Sinker			720,000	0	0	720,000
01170RLY6	2.500%	2040	Dec	Sinker			730,000	0	0	730,000
01170RLY6	2.500%	2041	Jun	Sinker			740,000	0	0	740,000
01170RLY6	2.500%	2041	Dec	Sinker			755,000	0	0	755,000
01170RLY6	2.500%	2042	Jun	Sinker			765,000	0	0	765,000
01170RLY6	2.500%	2042	Dec	Sinker			780,000	0	0	780,000
01170RLY6	2.500%	2043	Jun	Term			190,000	0	0	190,000
01170RLZ3	3.000%	2043	Jun	Sinker	Prem	PAC	600,000	0	195,000	405,000
01170RLZ3	3.000%	2043	Dec	Sinker	Prem	PAC	805,000	0	255,000	550,000
01170RLZ3	3.000%	2044	Jun	Sinker	Prem	PAC	820,000	0	255,000	565,000
01170RLZ3	3.000%	2044	Dec	Sinker	Prem	PAC	835,000	0	265,000	570,000
01170RLZ3	3.000%	2045	Jun	Sinker	Prem	PAC	845,000	0	265,000	580,000
01170RLZ3	3.000%	2045	Dec	Sinker	Prem	PAC	860,000	0	265,000	595,000
01170RLZ3	3.000%	2046	Jun	Sinker	Prem	PAC	875,000	0	275,000	600,000
01170RLZ3	3.000%	2046	Dec	Sinker	Prem	PAC	890,000	0	275,000	615,000
01170RLZ3	3.000%	2047	Jun	Sinker	Prem	PAC	905,000	0	285,000	620,000
01170RLZ3	3.000%	2047	Dec	Sinker	Prem	PAC	920,000	0	285,000	635,000
01170RLZ3	3.000%	2048	Jun	Sinker	Prem	PAC	935,000	0	285,000	650,000
01170RLZ3	3.000%	2048	Dec	Sinker	Prem	PAC	950,000	0	295,000	655,000
01170RLZ3	3.000%	2049	Jun	Sinker	Prem	PAC	970,000	0	300,000	670,000
01170RLZ3	3.000%	2049	Dec	Sinker	Prem	PAC	985,000	0	305,000	680,000
01170RLZ3	3.000%	2050	Jun	Sinker	Prem	PAC	1,005,000	0	315,000	690,000
01170RLZ3	3.000%	2050	Dec	Sinker	Prem	PAC	1,020,000	0	320,000	700,000
01170RLZ3	3.000%	2051	Jun	Term	Prem	PAC	1,035,000	0	315,000	720,000
						GM22A Total	**$39,065,000**	**$2,275,000**	**$4,755,000**	**$32,035,000**

GM22B General Mortgage Revenue Bonds II, 2022 Series B — **Exempt** — Prog: **410** — Yield: **2.024%** — Delivery: **1/12/2022** — Underwriter: **Jefferies** — *AA+* *Aa1* *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B-1	01170RMA7	1.650%	2030	Jun	Serial		Pre-Ulm	30,000	0	0	30,000
B-2	01170RMH2	5.000%	2030	Jun	Sinker	Prem	Pre-Ulm	5,000,000	0	0	5,000,000
B-1	01170RMB5	1.750%	2030	Dec	Serial		Pre-Ulm	3,025,000	0	0	3,025,000
B-2	01170RMH2	5.000%	2030	Dec	Term	Prem	Pre-Ulm	3,285,000	0	0	3,285,000
B-1	01170RMC3	1.850%	2031	Jun	Serial		Pre-Ulm	25,000	0	0	25,000
B-2	01170RMJ8	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	6,000,000	0	0	6,000,000
B-2	01170RMJ8	5.000%	2031	Dec	Term	Prem	Pre-Ulm	6,300,000	0	0	6,300,000
B-1	01170RMD1	1.950%	2032	Jun	Serial		Pre-Ulm	3,500,000	0	0	3,500,000
B-2	01170RMK5	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	3,475,000	0	0	3,475,000
B-1	01170RME9	2.000%	2032	Dec	Serial		Pre-Ulm	4,750,000	0	0	4,750,000
B-2	01170RMK5	5.000%	2032	Dec	Term	Prem	Pre-Ulm	4,680,000	0	0	4,680,000
B-1	01170RMF6	2.050%	2033	Jun	Serial		Pre-Ulm	3,025,000	0	0	3,025,000
B-2	01170RML3	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	7,500,000	0	0	7,500,000
B-2	01170RML3	5.000%	2033	Dec	Term	Prem	Pre-Ulm	7,525,000	0	0	7,525,000
B-1	01170RMG4	2.150%	2034	Jun	Sinker		Pre-Ulm	5,010,000	0	0	5,010,000
B-2	01170RMM1	5.000%	2034	Jun	Sinker	Prem	Pre-Ulm	4,785,000	0	0	4,785,000
B-1	01170RMG4	2.150%	2034	Dec	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
B-2	01170RMM1	5.000%	2034	Dec	Term	Prem	Pre-Ulm	2,775,000	0	0	2,775,000
B-1	01170RMG4	2.150%	2035	Jun	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000
B-2	01170RMN9	5.000%	2035	Jun	Sinker	Prem	Pre-Ulm	2,025,000	0	0	2,025,000
B-1	01170RMG4	2.150%	2035	Dec	Sinker		Pre-Ulm	2,000,000	0	0	2,000,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										**S and P**	**Moodys** / **Fitch**
GM22B	**General Mortgage Revenue Bonds II, 2022 Series B**				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
B-2	01170RMN9	5.000%	2035	Dec	Term	Prem	Pre-Ulm	1,775,000	0	0	1,775,000
B-1	01170RMG4	2.150%	2036	Jun	Term		Pre-Ulm	1,000,000	0	0	1,000,000
B-2	01170RMP4	5.000%	2036	Jun	Serial	Prem	Pre-Ulm	990,000	0	0	990,000
							GM22B Total	**$83,730,000**	**$0**	**$0**	**$83,730,000**
GM22C	**General Mortgage Revenue Bonds II, 2022 Series C**				**Exempt**	Prog: **411**	Yield: **4.290%**	Delivery: **12/22/2022**	Underwriter: **BOfA Securities**	*AA+*	*Aa1* / *N/A*
	01170RMQ2	2.450%	2023	Jun	Serial			210,000	210,000	0	0
	01170RMR0	2.550%	2023	Dec	Serial			580,000	580,000	0	0
	01170RMS8	2.700%	2024	Jun	Serial			650,000	650,000	0	0
	01170RMT6	2.750%	2024	Dec	Serial			670,000	670,000	0	0
	01170RMU3	2.900%	2025	Jun	Serial			685,000	0	0	685,000
	01170RMV1	2.950%	2025	Dec	Serial			705,000	0	0	705,000
	01170RMW9	3.000%	2026	Jun	Serial			725,000	0	0	725,000
	01170RMX7	3.050%	2026	Dec	Serial			745,000	0	0	745,000
	01170RMY5	3.100%	2027	Jun	Serial			765,000	0	0	765,000
	01170RMZ2	3.150%	2027	Dec	Serial			785,000	0	0	785,000
	01170RNA6	3.300%	2028	Jun	Serial			805,000	0	0	805,000
	01170RNB4	3.400%	2028	Dec	Serial			830,000	0	0	830,000
	01170RNC2	3.450%	2029	Jun	Serial			850,000	0	0	850,000
	01170RND0	3.500%	2029	Dec	Serial			875,000	0	0	875,000
	01170RNE8	3.650%	2030	Jun	Serial			900,000	0	0	900,000
	01170RNF5	3.700%	2030	Dec	Serial			925,000	0	0	925,000
	01170RNG3	3.750%	2031	Jun	Serial			950,000	0	0	950,000
	01170RNH1	3.800%	2031	Dec	Serial			975,000	0	0	975,000
	01170RNJ7	3.850%	2032	Jun	Serial			1,000,000	0	0	1,000,000
	01170RNK4	3.875%	2032	Dec	Serial			1,030,000	0	0	1,030,000
	01170RNL2	3.950%	2033	Jun	Serial			1,055,000	0	0	1,055,000
	01170RNM0	4.000%	2033	Dec	Serial	Prem		1,085,000	0	0	1,085,000
	01170RNN8	4.000%	2034	Jun	Serial	Prem		1,115,000	0	0	1,115,000
	01170RNP3	4.050%	2034	Dec	Serial			1,145,000	0	0	1,145,000
	0117RNQ1	4.350%	2035	Jun	Sinker			1,180,000	0	0	1,180,000
	0117RNQ1	4.350%	2035	Dec	Sinker			1,210,000	0	0	1,210,000
	0117RNQ1	4.350%	2036	Jun	Sinker			1,245,000	0	0	1,245,000
	0117RNQ1	4.350%	2036	Dec	Sinker			1,275,000	0	0	1,275,000
	0117RNQ1	4.350%	2037	Jun	Sinker			1,310,000	0	0	1,310,000
	0117RNQ1	4.350%	2037	Dec	Term			1,350,000	0	0	1,350,000
	01170RNR9	4.600%	2038	Jun	Sinker			1,385,000	0	0	1,385,000
	01170RNR9	4.600%	2038	Dec	Sinker			1,420,000	0	0	1,420,000
	01170RNR9	4.600%	2039	Jun	Sinker			1,460,000	0	0	1,460,000
	01170RNR9	4.600%	2039	Dec	Sinker			1,500,000	0	0	1,500,000
	01170RNR9	4.600%	2040	Jun	Sinker			1,540,000	0	0	1,540,000
	01170RNR9	4.600%	2040	Dec	Sinker			1,585,000	0	0	1,585,000
	01170RNR9	4.600%	2041	Jun	Sinker			1,625,000	0	0	1,625,000
	01170RNR9	4.600%	2041	Dec	Sinker			1,670,000	0	0	1,670,000
	01170RNR9	4.600%	2042	Jun	Sinker			1,720,000	0	0	1,720,000
	01170RNR9	4.600%	2042	Dec	Term			1,650,000	0	0	1,650,000
	01170RNS7	4.750%	2043	Jun	Sinker			1,815,000	0	0	1,815,000
	01170RNS7	4.750%	2043	Dec	Sinker			1,860,000	0	0	1,860,000
	01170RNS7	4.750%	2044	Jun	Sinker			1,915,000	0	0	1,915,000
	01170RNS7	4.750%	2044	Dec	Sinker			1,965,000	0	0	1,965,000
	01170RNS7	4.750%	2045	Jun	Sinker			2,020,000	0	0	2,020,000
	01170RNS7	4.750%	2045	Dec	Sinker			2,075,000	0	0	2,075,000
	01170RNS7	4.750%	2046	Jun	Sinker			2,130,000	0	0	2,130,000
	01170RNS7	4.750%	2046	Dec	Term			445,000	0	0	445,000
	01170RNT5	5.750%	2046	Dec	Sinker	Prem	PAC	1,745,000	0	185,000	1,560,000
	01170RNT5	5.750%	2047	Jun	Sinker	Prem	PAC	2,250,000	0	240,000	2,010,000
	01170RNT5	5.750%	2047	Dec	Sinker	Prem	PAC	2,310,000	0	245,000	2,065,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									S and P	Moodys / Fitch
GM22C General Mortgage Revenue Bonds II, 2022 Series C				**Exempt**	Prog: **411**	Yield: **4.290%**	Delivery: **12/22/2022**	Underwriter: **BOfA Securities**	*AA+*	*Aa1* / *N/A*
01170RNT5	5.750%	2048	Jun	Sinker	Prem	PAC	2,375,000	0	250,000	2,125,000
01170RNT5	5.750%	2048	Dec	Sinker	Prem	PAC	2,440,000	0	260,000	2,180,000
01170RNT5	5.750%	2049	Jun	Sinker	Prem	PAC	2,505,000	0	265,000	2,240,000
01170RNT5	5.750%	2049	Dec	Sinker	Prem	PAC	2,575,000	0	275,000	2,300,000
01170RNT5	5.750%	2050	Jun	Sinker	Prem	PAC	2,645,000	0	280,000	2,365,000
01170RNT5	5.750%	2050	Dec	Sinker	Prem	PAC	2,715,000	0	290,000	2,425,000
01170RNT5	5.750%	2051	Jun	Sinker	Prem	PAC	2,790,000	0	290,000	2,500,000
01170RNT5	5.750%	2051	Dec	Sinker	Prem	PAC	2,865,000	0	300,000	2,565,000
01170RNT5	5.750%	2052	Jun	Sinker	Prem	PAC	2,525,000	0	265,000	2,260,000
01170RNT5	5.750%	2052	Dec	Term	Prem	PAC	815,000	0	80,000	735,000
						GM22C Total	**$87,965,000**	**$2,110,000**	**$3,225,000**	**$82,630,000**
GM24A General Mortgage Revenue Bonds II, 2024 Series A				**Exempt**	Prog: **412**	Yield: **4.056%**	Delivery: **3/5/2024**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RNU2	3.200%	2024	Dec	Serial			445,000	445,000	0	0
01170RNV0	3.200%	2025	Jun	Serial			460,000	0	0	460,000
01170RNW8	3.200%	2025	Dec	Serial			475,000	0	0	475,000
01170RNX6	3.250%	2026	Jun	Serial			490,000	0	0	490,000
01170RNY4	3.250%	2026	Dec	Serial			505,000	0	0	505,000
01170RNZ1	3.350%	2027	Jun	Serial			520,000	0	0	520,000
01170RPA4	3.350%	2027	Dec	Serial			535,000	0	0	535,000
01170RPB2	3.400%	2028	Jun	Serial			555,000	0	0	555,000
01170RPC0	3.400%	2028	Dec	Serial			570,000	0	0	570,000
01170RPD8	3.450%	2029	Jun	Serial			590,000	0	0	590,000
01170RPE6	3.450%	2029	Dec	Serial			605,000	0	0	605,000
01170RPF3	3.550%	2030	Jun	Serial			625,000	0	0	625,000
01170RPG1	3.550%	2030	Dec	Serial			645,000	0	0	645,000
01170RPH9	3.625%	2031	Jun	Serial			665,000	0	0	665,000
01170RPJ5	3.625%	2031	Dec	Serial			685,000	0	0	685,000
01170RPK2	3.700%	2032	Jun	Serial			710,000	0	0	710,000
01170RPL0	3.700%	2032	Dec	Serial			730,000	0	0	730,000
01170RPM8	3.750%	2033	Jun	Serial			755,000	0	0	755,000
01170RPN6	3.750%	2033	Dec	Serial			775,000	0	0	775,000
01170RPP1	3.800%	2034	Jun	Serial			800,000	0	0	800,000
01170RPQ9	3.850%	2034	Dec	Serial			825,000	0	0	825,000
01170RPR7	3.900%	2035	Jun	Serial			850,000	0	0	850,000
01170RPS5	3.950%	2035	Dec	Serial			880,000	0	0	880,000
01170RPT3	4.125%	2036	Jun	Sinker			905,000	0	0	905,000
01170RPT3	4.125%	2036	Dec	Sinker			935,000	0	0	935,000
01170RPT3	4.125%	2037	Jun	Sinker			965,000	0	0	965,000
01170RPT3	4.125%	2037	Dec	Sinker			995,000	0	0	995,000
01170RPT3	4.125%	2038	Jun	Sinker			1,025,000	0	0	1,025,000
01170RPT3	4.125%	2038	Dec	Sinker			1,060,000	0	0	1,060,000
01170RPT3	4.125%	2039	Jun	Term			1,090,000	0	0	1,090,000
01170RPU0	4.500%	2039	Dec	Sinker			1,130,000	0	0	1,130,000
01170RPU0	4.500%	2040	Jun	Sinker			1,165,000	0	0	1,165,000
01170RPU0	4.500%	2040	Dec	Sinker			1,205,000	0	0	1,205,000
01170RPU0	4.500%	2041	Jun	Sinker			1,240,000	0	0	1,240,000
01170RPU0	4.500%	2041	Dec	Sinker			1,280,000	0	0	1,280,000
01170RPU0	4.500%	2042	Jun	Sinker			1,320,000	0	0	1,320,000
01170RPU0	4.500%	2042	Dec	Sinker			1,360,000	0	0	1,360,000
01170RPU0	4.500%	2043	Jun	Sinker			1,405,000	0	0	1,405,000
01170RPU0	4.500%	2043	Dec	Sinker			1,450,000	0	0	1,450,000
01170RPU0	4.500%	2044	Jun	Term			1,495,000	0	0	1,495,000
01170RPV8	4.700%	2044	Dec	Sinker			1,540,000	0	0	1,540,000
01170RPV8	4.700%	2045	Jun	Sinker			1,590,000	0	0	1,590,000
01170RPV8	4.700%	2045	Dec	Sinker			1,640,000	0	0	1,640,000
01170RPV8	4.700%	2046	Jun	Sinker			1,690,000	0	0	1,690,000

General Mortgage Revenue Bonds II

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
										S and P	Moodys / Fitch
GM24A	**General Mortgage Revenue Bonds II, 2024 Series A**				**Exempt**	Prog: **412**	Yield: **4.056%**	Delivery: **3/5/2024**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
	01170RPV8	4.700%	2046	Dec	Sinker			1,745,000	0	0	1,745,000
	01170RPV8	4.700%	2047	Jun	Sinker			1,800,000	0	0	1,800,000
	01170RPV8	4.700%	2047	Dec	Sinker			1,855,000	0	0	1,855,000
	01170RPV8	4.700%	2048	Jun	Sinker			1,915,000	0	0	1,915,000
	01170RPV8	4.700%	2048	Dec	Sinker			1,975,000	0	0	1,975,000
	01170RPV8	4.700%	2049	Jun	Sinker			2,040,000	0	0	2,040,000
	01170RPW6	6.000%	2049	Dec	Sinker	Prem	PAC	800,000	0	20,000	780,000
	01170RPV8	4.700%	2049	Dec	Term			1,300,000	0	0	1,300,000
	01170RPW6	6.000%	2050	Jun	Sinker	Prem	PAC	2,170,000	0	35,000	2,135,000
	01170RPW6	6.000%	2050	Dec	Sinker	Prem	PAC	2,235,000	0	40,000	2,195,000
	01170RPW6	6.000%	2051	Jun	Sinker	Prem	PAC	2,310,000	0	40,000	2,270,000
	01170RPW6	6.000%	2051	Dec	Sinker	Prem	PAC	2,380,000	0	40,000	2,340,000
	01170RPW6	6.000%	2052	Jun	Sinker	Prem	PAC	2,455,000	0	40,000	2,415,000
	01170RPW6	6.000%	2052	Dec	Sinker	Prem	PAC	2,535,000	0	45,000	2,490,000
	01170RPW6	6.000%	2053	Jun	Sinker	Prem	PAC	2,615,000	0	45,000	2,570,000
	01170RPW6	6.000%	2053	Dec	Sinker	Prem	PAC	2,695,000	0	45,000	2,650,000
	01170RPW6	6.000%	2054	Jun	Term	Prem	PAC	995,000	0	15,000	980,000
							GM24A Total	**$75,000,000**	**$445,000**	**$365,000**	**$74,190,000**
GM24B	**General Mortgage Revenue Bonds II, 2024 Series B**				**Exempt**	Prog: **412**	Yield: **4.056%**	Delivery: **3/5/2024**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
B-1	01170RPX4	3.625%	2031	Jun	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQD7	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	4,380,000	0	0	4,380,000
B-1	01170RPY2	3.625%	2031	Dec	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQD7	5.000%	2031	Dec	Term	Prem	Pre-Ulm	4,380,000	0	0	4,380,000
B-1	01170RPZ9	3.700%	2032	Jun	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQE5	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	4,275,000	0	0	4,275,000
B-1	01170RQA3	3.700%	2032	Dec	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQE5	5.000%	2032	Dec	Term	Prem	Pre-Ulm	4,275,000	0	0	4,275,000
B-1	01170RQB1	3.750%	2033	Jun	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQF2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	3,275,000	0	0	3,275,000
B-1	01170RQC9	3.750%	2033	Dec	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQF2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	2,375,000	0	0	2,375,000
B-2	01170RQG0	5.000%	2034	Jun	Sinker	Prem	Pre-Ulm	1,820,000	0	0	1,820,000
B-2	01170RQG0	5.000%	2034	Dec	Term	Prem	Pre-Ulm	1,800,000	0	0	1,800,000
B-2	01170RQH8	5.000%	2035	Jun	Sinker	Prem	Pre-Ulm	1,770,000	0	0	1,770,000
B-2	01170RQH8	5.000%	2035	Dec	Term	Prem	Pre-Ulm	1,770,000	0	0	1,770,000
B-2	01170RQJ4	5.000%	2036	Jun	Sinker	Prem	Pre-Ulm	1,500,000	0	0	1,500,000
B-2	01170RQJ4	5.000%	2036	Dec	Term	Prem	Pre-Ulm	1,500,000	0	0	1,500,000
							GM24B Total	**$48,120,000**	**$0**	**$0**	**$48,120,000**
GM24C	**General Mortgage Revenue Bonds II, 2024 Series C**				**Taxable**	Prog: **412**	Yield: **N/A**	Delivery: **2/1/2024**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
	01170RQK1	5.033%	2024	Dec	Serial	Tax		630,000	630,000	0	0
	01170RQL9	4.933%	2025	Jun	Serial	Tax		655,000	0	0	655,000
	01170RQM7	4.933%	2025	Dec	Serial	Tax		680,000	0	0	680,000
	01170RQN5	4.883%	2026	Jun	Serial	Tax		700,000	0	0	700,000
	01170RQP0	4.883%	2026	Dec	Serial	Tax		725,000	0	0	725,000
	01170RQQ8	4.808%	2027	Jun	Serial	Tax		755,000	0	0	755,000
	01170RQR6	4.858%	2027	Dec	Serial	Tax		780,000	0	0	780,000
	01170RQS4	4.851%	2028	Jun	Serial	Tax		805,000	0	0	805,000
	01170RQT2	4.901%	2028	Dec	Serial	Tax		835,000	0	0	835,000
	01170RQU9	4.951%	2029	Jun	Serial	Tax		865,000	0	0	865,000
	01170RQV7	5.001%	2029	Dec	Serial	Tax		895,000	0	0	895,000
	01170RQW5	5.155%	2030	Jun	Serial	Tax		925,000	0	0	925,000
	01170RQX3	5.205%	2030	Dec	Serial	Tax		960,000	0	0	960,000
	01170RQY1	5.205%	2031	Jun	Serial	Tax		995,000	0	0	995,000
	01170RQZ8	5.255%	2031	Dec	Serial	Tax		1,030,000	0	0	1,030,000
	01170RRA2	5.342%	2032	Jun	Serial	Tax		1,065,000	0	0	1,065,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM24C General Mortgage Revenue Bonds II, 2024 Series C				**Taxable**	Prog: **412**	Yield: **N/A**	Delivery: **2/1/2024**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RRB0	5.372%	2032	Dec	Serial	Tax		1,105,000	0	0	1,105,000
01170RRC8	5.392%	2033	Jun	Serial	Tax		1,145,000	0	0	1,145,000
01170RRD6	5.422%	2033	Dec	Serial	Tax		1,185,000	0	0	1,185,000
01170RRE4	5.442%	2034	Jun	Serial	Tax		1,225,000	0	0	1,225,000
01170RRF1	5.542%	2034	Dec	Sinker	Tax		1,270,000	0	0	1,270,000
01170RRF1	5.542%	2035	Jun	Sinker	Tax		1,315,000	0	0	1,315,000
01170RRF1	5.542%	2035	Dec	Sinker	Tax		1,360,000	0	0	1,360,000
01170RRF1	5.542%	2036	Jun	Sinker	Tax		1,410,000	0	0	1,410,000
01170RRF1	5.542%	2036	Dec	Sinker	Tax		1,460,000	0	0	1,460,000
01170RRF1	5.542%	2037	Jun	Sinker	Tax		1,510,000	0	0	1,510,000
01170RRF1	5.542%	2037	Dec	Sinker	Tax		1,565,000	0	0	1,565,000
01170RRF1	5.542%	2038	Jun	Sinker	Tax		1,620,000	0	0	1,620,000
01170RRF1	5.542%	2038	Dec	Sinker	Tax		1,680,000	0	0	1,680,000
01170RRF1	5.542%	2039	Jun	Term	Tax		1,740,000	0	0	1,740,000
01170RRG9	5.762%	2039	Dec	Sinker	Tax		1,800,000	0	0	1,800,000
01170RRG9	5.762%	2040	Jun	Sinker	Tax		1,865,000	0	0	1,865,000
01170RRG9	5.762%	2040	Dec	Sinker	Tax		1,930,000	0	0	1,930,000
01170RRG9	5.762%	2041	Jun	Sinker	Tax		2,000,000	0	0	2,000,000
01170RRG9	5.762%	2041	Dec	Sinker	Tax		2,070,000	0	0	2,070,000
01170RRG9	5.762%	2042	Jun	Sinker	Tax		2,145,000	0	0	2,145,000
01170RRG9	5.762%	2042	Dec	Sinker	Tax		2,220,000	0	0	2,220,000
01170RRG9	5.762%	2043	Jun	Sinker	Tax		2,300,000	0	0	2,300,000
01170RRG9	5.762%	2043	Dec	Sinker	Tax		2,380,000	0	0	2,380,000
01170RRG9	5.762%	2044	Jun	Term	Tax		2,465,000	0	0	2,465,000
01170RRH7	5.892%	2044	Dec	Sinker	Tax		2,550,000	0	0	2,550,000
01170RRH7	5.892%	2045	Jun	Sinker	Tax		2,640,000	0	0	2,640,000
01170RRH7	5.892%	2045	Dec	Sinker	Tax		2,735,000	0	0	2,735,000
01170RRH7	5.892%	2046	Jun	Sinker	Tax		2,835,000	0	0	2,835,000
01170RRH7	5.892%	2046	Dec	Sinker	Tax		2,935,000	0	0	2,935,000
01170RRH7	5.892%	2047	Jun	Sinker	Tax		3,035,000	0	0	3,035,000
01170RRH7	5.892%	2047	Dec	Sinker	Tax		3,145,000	0	0	3,145,000
01170RRH7	5.892%	2048	Jun	Sinker	Tax		3,255,000	0	0	3,255,000
01170RRH7	5.892%	2048	Dec	Sinker	Tax		3,370,000	0	0	3,370,000
01170RRH7	5.892%	2049	Jun	Sinker	Tax		3,490,000	0	0	3,490,000
01170RRH7	5.892%	2049	Dec	Term	Tax		365,000	0	0	365,000
01170RRJ3	6.250%	2049	Dec	Sinker	Prem	PAC	3,250,000	0	105,000	3,145,000
01170RRJ3	6.250%	2050	Jun	Sinker	Prem	PAC	3,745,000	0	120,000	3,625,000
01170RRJ3	6.250%	2050	Dec	Sinker	Prem	PAC	3,875,000	0	125,000	3,750,000
01170RRJ3	6.250%	2051	Jun	Sinker	Prem	PAC	4,015,000	0	130,000	3,885,000
01170RRJ3	6.250%	2051	Dec	Sinker	Prem	PAC	4,155,000	0	135,000	4,020,000
01170RRJ3	6.250%	2052	Jun	Sinker	Prem	PAC	4,300,000	0	140,000	4,160,000
01170RRJ3	6.250%	2052	Dec	Sinker	Prem	PAC	4,455,000	0	145,000	4,310,000
01170RRJ3	6.250%	2053	Jun	Sinker	Prem	PAC	4,615,000	0	145,000	4,470,000
01170RRJ3	6.250%	2053	Dec	Term	Prem	PAC	3,170,000	0	95,000	3,075,000
						GM24C Total	**$120,000,000**	**$630,000**	**$1,140,000**	**$118,230,000**
				General Mortgage Revenue Bonds II Total			**$1,093,190,000**	**$81,430,000**	**$224,285,000**	**$787,475,000**
Governmental Purpose Bonds									**S and P**	**Moodys** / **Fitch**
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* / *WD/WD*
0118326M9		2001	Dec	Sinker		VRDO	500,000	500,000	0	0
0118326M9		2002	Jun	Sinker		VRDO	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		VRDO	720,000	720,000	0	0
0118326M9		2003	Jun	Sinker		VRDO	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		VRDO	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		VRDO	770,000	770,000	0	0

Governmental Purpose Bonds

									S and P	Moodys	Fitch
GP01A	**Governmental Purpose Bonds, 2001 Series A**			**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1*	*WD/WD*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326M9		2004	Dec	Sinker		VRDO	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		VRDO	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		VRDO	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		VRDO	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		VRDO	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		VRDO	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		VRDO	880,000	880,000	0	0
0118326M9		2008	Jun	Sinker		VRDO	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		VRDO	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		VRDO	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		VRDO	950,000	950,000	0	0
0118326M9		2010	Jun	Sinker		VRDO	960,000	960,000	0	0
0118326M9		2010	Dec	Sinker		VRDO	995,000	995,000	0	0
0118326M9		2011	Jun	Sinker		VRDO	1,010,000	1,010,000	0	0
0118326M9		2011	Dec	Sinker		VRDO	1,030,000	1,030,000	0	0
0118326M9		2012	Jun	Sinker		VRDO	1,050,000	1,050,000	0	0
0118326M9		2012	Dec	Sinker		VRDO	1,070,000	1,070,000	0	0
0118326M9		2013	Jun	Sinker		VRDO	1,090,000	1,090,000	0	0
0118326M9		2013	Dec	Sinker		VRDO	1,115,000	1,115,000	0	0
0118326M9		2014	Jun	Sinker		VRDO	1,135,000	1,135,000	0	0
0118326M9		2014	Dec	Sinker		VRDO	1,160,000	1,160,000	0	0
0118326M9		2015	Jun	Sinker		VRDO	1,180,000	1,180,000	0	0
0118326M9		2015	Dec	Sinker		VRDO	1,205,000	1,205,000	0	0
0118326M9		2016	Jun	Sinker		VRDO	1,235,000	1,235,000	0	0
0118326M9		2016	Dec	Sinker		VRDO	1,255,000	1,255,000	0	0
0118326M9		2017	Jun	Sinker		VRDO	1,275,000	1,275,000	0	0
0118326M9		2017	Dec	Sinker		VRDO	1,305,000	1,305,000	0	0
0118326M9		2018	Jun	Sinker		VRDO	1,335,000	1,335,000	0	0
0118326M9		2018	Dec	Sinker		VRDO	1,365,000	1,365,000	0	0
0118326M9		2019	Jun	Sinker		VRDO	1,380,000	1,380,000	0	0
0118326M9		2019	Dec	Sinker		VRDO	1,410,000	1,410,000	0	0
0118326M9		2020	Jun	Sinker		VRDO	1,445,000	1,445,000	0	0
0118326M9		2020	Dec	Sinker		VRDO	1,465,000	1,465,000	0	0
0118326M9		2021	Jun	Sinker		VRDO	1,505,000	1,505,000	0	0
0118326M9		2021	Dec	Sinker		VRDO	1,525,000	1,525,000	0	0
0118326M9		2022	Jun	Sinker		VRDO	1,560,000	1,560,000	0	0
0118326M9		2022	Dec	Sinker		VRDO	1,590,000	1,590,000	0	0
0118326M9		2023	Jun	Sinker		VRDO	1,620,000	1,620,000	0	0
0118326M9		2023	Dec	Sinker		VRDO	1,660,000	1,660,000	0	0
0118326M9		2024	Jun	Sinker		VRDO	1,685,000	1,685,000	0	0
0118326M9		2024	Dec	Sinker		VRDO	1,725,000	1,725,000	0	0
0118326M9		2025	Jun	Sinker		VRDO	1,755,000	0	0	1,755,000
0118326M9		2025	Dec	Sinker		VRDO	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		VRDO	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		VRDO	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		VRDO	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		VRDO	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		VRDO	1,970,000	0	0	1,970,000
0118326M9		2028	Dec	Sinker		VRDO	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		VRDO	2,060,000	0	0	2,060,000
0118326M9		2029	Dec	Sinker		VRDO	2,100,000	0	0	2,100,000
0118326M9		2030	Jun	Sinker		VRDO	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		VRDO	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$53,010,000**	**$0**	**$23,570,000**

GP01B	**Governmental Purpose Bonds, 2001 Series B**			**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1*	*WD/WD*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									**S and P**	**Moodys** / **Fitch**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* / *WD/WD*
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0	0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0	0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0	0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0	0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0	0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0	0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0	0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0	0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0	0
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	1,625,000	0	0
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	1,665,000	0	0
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	1,690,000	0	0
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	1,720,000	0	0
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	1,770,000	0	0
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	1,795,000	0	0
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	1,835,000	0	0
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	1,870,000	0	0
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	1,900,000	0	0
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	1,940,000	0	0
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	1,985,000	0	0
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	2,025,000	0	0
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	2,065,000	0	0
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	2,105,000	0	0
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									**S and P**	**Moodys** **Fitch**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* *WD/WD*
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$64,790,000**	**$0**	**$28,800,000**
						Governmental Purpose Bonds Total	**$170,170,000**	**$117,800,000**	**$0**	**$52,370,000**
State Capital Project Bonds II									**S and P**	**Moodys** **Fitch**
SC15A State Capital Project Bonds II, 2015 Series A				**Exempt**	Prog: **621**	Yield: **2.324%**	Delivery: **3/19/2015**	Underwriter: **Keybanc**	*AA+*	*Aa2* *AA+*
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0	0
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	2,280,000	0	0
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	1,925,000	0	0
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	1,935,000	0	0
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	1,595,000	0	0
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	1,595,000	0	0
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	2,195,000	0	0
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	2,195,000	0	0
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	2,830,000	0	0
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	2,820,000	0	0
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	3,495,000	0	0
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	3,500,000	0	0
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	3,765,000	0	0
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	3,765,000	0	0
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	3,955,000	0	0
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	3,955,000	0	0
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	4,150,000	0	0
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	4,160,000	0	0
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0	4,370,000
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0	4,370,000
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0	4,585,000
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0	4,590,000
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0	4,830,000
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0	4,825,000
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0	5,055,000
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0	5,060,000
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0	5,270,000
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0	5,260,000
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0	5,465,000
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0	5,470,000
						SC15A Total	**$111,535,000**	**$52,385,000**	**$0**	**$59,150,000**
SC15B State Capital Project Bonds II, 2015 Series B				**Exempt**	Prog: **621**	Yield: **3.294%**	Delivery: **6/30/2015**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* *AA+*
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0	0
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	705,000	0	0
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	730,000	0	0
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	3,015,000	0	0
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	3,160,000	0	0
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	1,945,000	0	0
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	3,320,000	0	0
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	2,035,000	0	0
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	3,485,000	0	0
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	2,120,000	0	0
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	3,660,000	0	0
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	5,275,000	0	0
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	970,000	0	0
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	5,540,000	0	0
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0	1,020,000
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0	5,830,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									S and P	Moodys / Fitch
SC15B State Capital Project Bonds II, 2015 Series B				**Exempt**	Prog: **621**	Yield: **3.294%**	Delivery: **6/30/2015**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* / *AA+*
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0	1,070,000
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0	5,550,000
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0	1,125,000
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0	3,425,000
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0	4,200,000
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0	295,000
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0	4,615,000
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0	300,000
011839XR3	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0	4,765,000
011839XR3	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0	3,685,000
011839XS1	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0	3,830,000
011839XS1	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0	3,985,000
011839XS1	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0	4,145,000
011839XS1	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0	4,305,000
011839XS1	4.000%	2036	Jun	Term		Disc	4,475,000	0	0	4,475,000
						SC15B Total	**$93,365,000**	**$36,745,000**	**$0**	**$56,620,000**
SC15C State Capital Project Bonds II, 2015 Series C				**Exempt**	Prog: **621**	Yield: **2.682%**	Delivery: **12/16/2015**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* / *AA+*
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0	0
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	2,945,000	0	0
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	3,035,000	0	0
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	2,795,000	0	0
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	2,930,000	0	0
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	1,265,000	0	0
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	1,330,000	0	0
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	1,395,000	0	0
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	4,095,000	0	0
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0	4,300,000
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0	4,515,000
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0	4,740,000
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0	3,680,000
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0	3,865,000
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0	2,095,000
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0	2,200,000
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0	2,310,000
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0	2,425,000
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0	2,545,000
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0	2,670,000
						SC15C Total	**$55,620,000**	**$20,275,000**	**$0**	**$35,345,000**
SC17A State Capital Project Bonds II, 2017 Series A				**Exempt**	Prog: **621**	Yield: **2.485%**	Delivery: **9/6/2017**	Underwriter: **Jefferies**	*AA+*	*Aa2* / *AA+*
011839MS3	2.000%	2018	Jun	Serial		Prem	1,000,000	1,000,000	0	0
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	1,120,000	0	0
011839MU8	5.000%	2019	Jun	Serial		Prem	2,050,000	2,050,000	0	0
011839MV6	5.000%	2019	Dec	Serial		Prem	2,100,000	2,100,000	0	0
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	2,150,000	0	0
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	2,210,000	0	0
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	3,480,000	0	0
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	3,570,000	0	0
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	4,185,000	0	0
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	4,295,000	0	0
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	4,575,000	0	0
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	4,685,000	0	0
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	4,600,000	0	0
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	4,715,000	0	0
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	0	0	4,630,000
011839NH6	5.000%	2025	Dec	Serial		Prem	4,745,000	0	0	4,745,000

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CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
SC17A	**State Capital Project Bonds II, 2017 Series A**			**Exempt**	Prog: **621**	Yield: **2.485%**	Delivery: **9/6/2017**	Underwriter: **Jefferies**	*AA+*	*Aa2* *AA+*
011839NJ2	5.000%	2026	Jun	Serial		Prem	5,120,000	0	0	5,120,000
011839NK9	5.000%	2026	Dec	Serial		Prem	5,250,000	0	0	5,250,000
011839NL7	5.000%	2027	Jun	Serial		Prem	5,220,000	0	0	5,220,000
011839NM5	5.000%	2027	Dec	Serial		Prem	5,350,000	0	0	5,350,000
011839NN3	5.000%	2028	Jun	Serial		Prem	5,875,000	0	0	5,875,000
011839NP8	5.000%	2028	Dec	Serial		Prem	5,920,000	0	0	5,920,000
011839NQ6	5.000%	2029	Jun	Serial		Prem	6,230,000	0	0	6,230,000
011839NR4	5.000%	2029	Dec	Serial		Prem	6,270,000	0	0	6,270,000
011839NS2	5.000%	2030	Jun	Serial		Prem	7,185,000	0	0	7,185,000
011839NT0	5.000%	2030	Dec	Serial		Prem	7,185,000	0	0	7,185,000
011839NU7	4.000%	2031	Jun	Serial		Prem	7,440,000	0	0	7,440,000
011839NV5	4.000%	2031	Dec	Serial		Prem	7,440,000	0	0	7,440,000
011839NW3	5.000%	2032	Jun	Serial		Prem	7,680,000	0	0	7,680,000
011839NX1	4.000%	2032	Dec	Serial		Prem	7,680,000	0	0	7,680,000
						SC17A Total	**$143,955,000**	**$44,735,000**	**$0**	**$99,220,000**
SC17B	**State Capital Project Bonds II, 2017 Series B**			**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **12/7/2017**	Underwriter: **Jefferies**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/F1+*
011839NY9		2047	Dec	Term	Tax	VRDO	150,000,000	0	60,000,000	90,000,000
						SC17B Total	**$150,000,000**	**$0**	**$60,000,000**	**$90,000,000**
SC17C	**State Capital Project Bonds II, 2017 Series C**			**Exempt**	Prog: **621**	Yield: **2.524%**	Delivery: **12/21/2017**	Underwriter: **Jefferies**	*AA+*	*Aa2* *AA+*
011839PA9	5.000%	2024	Jun	Serial		Prem	3,765,000	3,765,000	0	0
011839PB7	5.000%	2024	Dec	Serial		Prem	3,770,000	3,770,000	0	0
011839PC5	5.000%	2025	Jun	Serial		Prem	3,870,000	0	0	3,870,000
011839PD3	5.000%	2025	Dec	Serial		Prem	3,870,000	0	0	3,870,000
011839PE1	5.000%	2026	Jun	Serial		Prem	4,140,000	0	0	4,140,000
011839PF8	5.000%	2026	Dec	Serial		Prem	4,140,000	0	0	4,140,000
011839PG6	5.000%	2027	Jun	Serial		Prem	4,360,000	0	0	4,360,000
011839PH4	5.000%	2027	Dec	Serial		Prem	4,365,000	0	0	4,365,000
011839PJ0	5.000%	2029	Jun	Serial		Prem	2,440,000	0	0	2,440,000
011839PK7	5.000%	2029	Dec	Serial		Prem	2,440,000	0	0	2,440,000
011839PL5	5.000%	2031	Jun	Serial		Prem	2,645,000	0	0	2,645,000
011839PM3	5.000%	2031	Dec	Serial		Prem	2,650,000	0	0	2,650,000
011839PN1	5.000%	2032	Jun	Serial		Prem	700,000	0	0	700,000
011839PP6	5.000%	2032	Dec	Serial		Prem	700,000	0	0	700,000
						SC17C Total	**$43,855,000**	**$7,535,000**	**$0**	**$36,320,000**
SC18A	**State Capital Project Bonds II, 2018 Series A**			**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+/A-1+*	*Aa2/VMIG1* *N/A*
011839RX7		2031	Jun	Sinker	Tax	VRDO	2,855,000	0	0	2,855,000
011839RX7		2031	Dec	Sinker	Tax	VRDO	2,900,000	0	0	2,900,000
011839RX7		2032	Jun	Sinker	Tax	VRDO	2,945,000	0	0	2,945,000
011839RX7		2032	Dec	Sinker	Tax	VRDO	2,990,000	0	0	2,990,000
011839RX7		2033	Jun	Sinker	Tax	VRDO	3,030,000	0	0	3,030,000
011839RX7		2033	Dec	Sinker	Tax	VRDO	3,080,000	0	0	3,080,000
011839RX7		2034	Jun	Sinker	Tax	VRDO	3,125,000	0	0	3,125,000
011839RX7		2034	Dec	Sinker	Tax	VRDO	3,170,000	0	0	3,170,000
011839RX7		2035	Jun	Sinker	Tax	VRDO	3,215,000	0	0	3,215,000
011839RX7		2035	Dec	Sinker	Tax	VRDO	3,265,000	0	0	3,265,000
011839RX7		2036	Jun	Sinker	Tax	VRDO	3,310,000	0	0	3,310,000
011839RX7		2036	Dec	Sinker	Tax	VRDO	3,365,000	0	0	3,365,000
011839RX7		2037	Jun	Sinker	Tax	VRDO	3,410,000	0	0	3,410,000
011839RX7		2037	Dec	Sinker	Tax	VRDO	3,465,000	0	0	3,465,000
011839RX7		2038	Jun	Sinker	Tax	VRDO	3,520,000	0	0	3,520,000
011839RX7		2038	Dec	Sinker	Tax	VRDO	3,570,000	0	0	3,570,000
011839RX7		2039	Jun	Sinker	Tax	VRDO	3,625,000	0	0	3,625,000
011839RX7		2039	Dec	Sinker	Tax	VRDO	3,680,000	0	0	3,680,000
011839RX7		2040	Jun	Sinker	Tax	VRDO	3,735,000	0	0	3,735,000
011839RX7		2040	Dec	Sinker	Tax	VRDO	3,790,000	0	0	3,790,000

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SC18A State Capital Project Bonds II, 2018 Series A — **Taxable** — Prog: **621** — Yield: **N/A** — Delivery: **5/22/2018** — Underwriter: **BofA Merrill Lynch** — *AA+/A-1+* | *Aa2/VMIG1* | *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839RX7		2041	Jun	Sinker	Tax	VRDO	3,845,000	0	0	3,845,000
011839RX7		2041	Dec	Sinker	Tax	VRDO	3,905,000	0	0	3,905,000
011839RX7		2042	Jun	Sinker	Tax	VRDO	3,960,000	0	0	3,960,000
011839RX7		2042	Dec	Sinker	Tax	VRDO	4,020,000	0	0	4,020,000
011839RX7		2043	Jun	Sinker	Tax	VRDO	4,085,000	0	0	4,085,000
011839RX7		2043	Dec	Term	Tax	VRDO	4,140,000	0	0	4,140,000
						SC18A Total	**$90,000,000**	**$0**	**$0**	**$90,000,000**

SC18B State Capital Project Bonds II, 2018 Series B — **Exempt** — Prog: **621** — Yield: **3.081%** — Delivery: **5/22/2018** — Underwriter: **BofA Merrill Lynch** — *AA+* | *Aa2* | *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839QN0	5.000%	2019	Jun	Serial		Prem	540,000	540,000	0	0
011839QP5	5.000%	2019	Dec	Serial		Prem	545,000	545,000	0	0
011839QQ3	5.000%	2020	Jun	Serial		Prem	570,000	570,000	0	0
011839QR1	5.000%	2020	Dec	Serial		Prem	570,000	570,000	0	0
011839QS9	5.000%	2021	Jun	Serial		Prem	600,000	600,000	0	0
011839QT7	5.000%	2021	Dec	Serial		Prem	600,000	600,000	0	0
011839QU4	5.000%	2022	Jun	Serial		Prem	625,000	625,000	0	0
011839QV2	5.000%	2022	Dec	Serial		Prem	635,000	635,000	0	0
011839QW0	5.000%	2023	Jun	Serial		Prem	665,000	665,000	0	0
011839QX8	5.000%	2023	Dec	Serial		Prem	660,000	660,000	0	0
011839QY6	5.000%	2024	Jun	Serial		Prem	690,000	690,000	0	0
011839QZ3	5.000%	2024	Dec	Serial		Prem	700,000	700,000	0	0
011839RA7	5.000%	2025	Jun	Serial		Prem	730,000	0	0	730,000
011839RB5	5.000%	2025	Dec	Serial		Prem	730,000	0	0	730,000
011839RC3	5.000%	2026	Jun	Serial		Prem	765,000	0	0	765,000
011839RD1	5.000%	2026	Dec	Serial		Prem	770,000	0	0	770,000
011839RE9	5.000%	2027	Jun	Serial		Prem	805,000	0	0	805,000
011839RF6	5.000%	2027	Dec	Serial		Prem	805,000	0	0	805,000
011839RG4	5.000%	2028	Jun	Serial		Prem	850,000	0	0	850,000
011839RH2	5.000%	2028	Dec	Serial		Prem	845,000	0	0	845,000
011839RJ8	5.000%	2029	Jun	Serial		Prem	885,000	0	0	885,000
011839RK5	5.000%	2029	Dec	Serial		Prem	895,000	0	0	895,000
011839RL3	5.000%	2030	Jun	Serial		Prem	930,000	0	0	930,000
011839RM1	5.000%	2030	Dec	Serial		Prem	940,000	0	0	940,000
011839RN9	3.125%	2031	Jun	Serial		Disc	975,000	0	0	975,000
011839RP4	3.125%	2031	Dec	Serial		Disc	980,000	0	0	980,000
011839RQ2	3.250%	2032	Jun	Sinker		Disc	1,005,000	0	0	1,005,000
011839RQ2	3.250%	2032	Dec	Term		Disc	1,010,000	0	0	1,010,000
011839RR0	5.000%	2033	Jun	Sinker		Prem	1,045,000	0	0	1,045,000
011839RR0	5.000%	2033	Dec	Term		Prem	1,045,000	0	0	1,045,000
011839RS8	5.000%	2034	Jun	Sinker		Prem	1,095,000	0	0	1,095,000
011839RS8	5.000%	2034	Dec	Term		Prem	1,100,000	0	0	1,100,000
011839RT6	5.000%	2035	Jun	Sinker		Prem	1,155,000	0	0	1,155,000
011839RT6	5.000%	2035	Dec	Term		Prem	1,155,000	0	0	1,155,000
011839RU3	5.000%	2036	Jun	Sinker		Prem	1,210,000	0	0	1,210,000
011839RU3	5.000%	2036	Dec	Term		Prem	1,215,000	0	0	1,215,000
011839RV1	5.000%	2037	Jun	Sinker		Prem	1,275,000	0	0	1,275,000
011839RV1	5.000%	2037	Dec	Term		Prem	1,275,000	0	0	1,275,000
011839RW9	5.000%	2038	Jun	Sinker		Prem	1,340,000	0	0	1,340,000
011839RW9	5.000%	2038	Dec	Term		Prem	1,340,000	0	0	1,340,000
						SC18B Total	**$35,570,000**	**$7,400,000**	**$0**	**$28,170,000**

SC19A State Capital Project Bonds II, 2019 Series A — **Taxable** — Prog: **621** — Yield: **N/A** — Delivery: **7/11/2019** — Underwriter: **Raymond James** — *AA+/A-1+* | *Aa2/VMIG1* | *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839VW4		2033	Dec	Sinker	Tax	VRDO	4,295,000	0	0	4,295,000
011839VW4		2034	Jun	Sinker	Tax	VRDO	4,415,000	0	0	4,415,000
011839VW4		2034	Dec	Sinker	Tax	VRDO	4,470,000	0	0	4,470,000
011839VW4		2035	Jun	Sinker	Tax	VRDO	4,525,000	0	0	4,525,000
011839VW4		2035	Dec	Sinker	Tax	VRDO	4,585,000	0	0	4,585,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									S and P	Moodys / Fitch
SC19A State Capital Project Bonds II, 2019 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+/A-1+*	*Aa2/VMIG1* / *N/A*
011839VW4		2036	Jun	Sinker	Tax	VRDO	4,640,000	0	0	4,640,000
011839VW4		2036	Dec	Sinker	Tax	VRDO	4,700,000	0	0	4,700,000
011839VW4		2037	Jun	Sinker	Tax	VRDO	4,760,000	0	0	4,760,000
011839VW4		2037	Dec	Sinker	Tax	VRDO	4,820,000	0	0	4,820,000
011839VW4		2038	Jun	Sinker	Tax	VRDO	4,880,000	0	0	4,880,000
011839VW4		2038	Dec	Sinker	Tax	VRDO	4,940,000	0	0	4,940,000
011839VW4		2039	Jun	Sinker	Tax	VRDO	5,000,000	0	0	5,000,000
011839VW4		2039	Dec	Sinker	Tax	VRDO	5,025,000	0	0	5,025,000
011839VW4		2040	Jun	Sinker	Tax	VRDO	7,455,000	0	0	7,455,000
011839VW4		2040	Dec	Sinker	Tax	VRDO	7,550,000	0	0	7,550,000
011839VW4		2041	Jun	Sinker	Tax	VRDO	7,645,000	0	0	7,645,000
011839VW4		2041	Dec	Sinker	Tax	VRDO	7,745,000	0	0	7,745,000
011839VW4		2042	Jun	Sinker	Tax	VRDO	7,840,000	0	0	7,840,000
011839VW4		2042	Dec	Sinker	Tax	VRDO	7,940,000	0	0	7,940,000
011839VW4		2043	Jun	Sinker	Tax	VRDO	8,040,000	0	0	8,040,000
011839VW4		2043	Dec	Sinker	Tax	VRDO	8,140,000	0	0	8,140,000
011839VW4		2044	Jun	Sinker	Tax	VRDO	8,245,000	0	0	8,245,000
011839VW4		2044	Dec	Term	Tax	VRDO	8,345,000	0	0	8,345,000
						SC19A Total	**$140,000,000**	**$0**	**$0**	**$140,000,000**
SC19B State Capital Project Bonds II, 2019 Series B				**Exempt**	Prog: **621**	Yield: **2.320%**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+*	*Aa2* / *N/A*
011839UM7	3.000%	2020	Jun	Serial		Prem	930,000	930,000	0	0
011839UN5	3.000%	2020	Dec	Serial		Prem	940,000	940,000	0	0
011839UP0	4.000%	2021	Jun	Serial		Prem	955,000	955,000	0	0
011839UQ8	4.000%	2021	Dec	Serial		Prem	975,000	975,000	0	0
011839UR6	5.000%	2022	Jun	Serial		Prem	995,000	995,000	0	0
011839US4	5.000%	2022	Dec	Serial		Prem	1,020,000	1,020,000	0	0
011839UT2	5.000%	2023	Jun	Serial		Prem	1,045,000	1,045,000	0	0
011839UU9	5.000%	2023	Dec	Serial		Prem	1,070,000	1,070,000	0	0
011839UV7	5.000%	2024	Jun	Serial		Prem	1,100,000	1,100,000	0	0
011839UW5	5.000%	2024	Dec	Serial		Prem	1,125,000	1,125,000	0	0
011839UX3	5.000%	2025	Jun	Serial		Prem	1,155,000	0	0	1,155,000
011839UY1	5.000%	2025	Dec	Serial		Prem	1,180,000	0	0	1,180,000
011839UZ8	5.000%	2026	Jun	Serial		Prem	1,210,000	0	0	1,210,000
011839VA2	5.000%	2026	Dec	Serial		Prem	1,240,000	0	0	1,240,000
011839VB0	5.000%	2027	Jun	Serial		Prem	1,275,000	0	0	1,275,000
011839VC8	5.000%	2027	Dec	Serial		Prem	1,305,000	0	0	1,305,000
011839VD6	5.000%	2028	Jun	Serial		Prem	1,335,000	0	0	1,335,000
011839VE4	5.000%	2028	Dec	Serial		Prem	1,370,000	0	0	1,370,000
011839VF1	5.000%	2029	Jun	Serial		Prem	1,405,000	0	0	1,405,000
011839VG9	5.000%	2029	Dec	Serial		Prem	1,440,000	0	0	1,440,000
011839VH7	5.000%	2030	Jun	Serial		Prem	1,475,000	0	0	1,475,000
011839VJ3	5.000%	2030	Dec	Serial		Prem	1,515,000	0	0	1,515,000
011839VK0	5.000%	2031	Jun	Serial		Prem	1,550,000	0	0	1,550,000
011839VL8	5.000%	2031	Dec	Serial		Prem	1,590,000	0	0	1,590,000
011839VM6	5.000%	2032	Jun	Serial		Prem	1,630,000	0	0	1,630,000
011839VN4	5.000%	2032	Dec	Serial		Prem	1,670,000	0	0	1,670,000
011839VP9	4.000%	2033	Jun	Sinker		Prem	1,710,000	0	0	1,710,000
011839VP9	4.000%	2033	Dec	Term		Prem	1,745,000	0	0	1,745,000
011839VQ7	4.000%	2034	Jun	Sinker		Prem	1,780,000	0	0	1,780,000
011839VQ7	4.000%	2034	Dec	Term		Prem	1,815,000	0	0	1,815,000
011839VR5	4.000%	2035	Jun	Sinker		Prem	1,855,000	0	0	1,855,000
011839VR5	4.000%	2035	Dec	Term		Prem	1,890,000	0	0	1,890,000
011839VS3	4.000%	2036	Jun	Sinker		Prem	1,930,000	0	0	1,930,000
011839VS3	4.000%	2036	Dec	Term		Prem	1,965,000	0	0	1,965,000
011839VT1	5.000%	2037	Jun	Sinker		Prem	2,005,000	0	0	2,005,000
011839VT1	5.000%	2037	Dec	Term		Prem	2,055,000	0	0	2,055,000

State Capital Project Bonds II

S and P | Moodys | Fitch

SC19B State Capital Project Bonds II, 2019 Series B — **Exempt** — Prog: **621** — Yield: **2.320%** — Delivery: **7/11/2019** — Underwriter: **Raymond James** — *AA+* *Aa2* *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839VU8	5.000%	2038	Jun	Sinker		Prem	2,105,000	0	0	2,105,000
011839VU8	5.000%	2038	Dec	Term		Prem	2,160,000	0	0	2,160,000
011839VV6	5.000%	2039	Jun	Sinker		Prem	2,215,000	0	0	2,215,000
011839VV6	5.000%	2039	Dec	Term		Prem	2,270,000	0	0	2,270,000
						SC19B Total	**$60,000,000**	**$10,155,000**	**$0**	**$49,845,000**

SC20A State Capital Project Bonds II, 2020 Series A — **Taxable** — Prog: **621** — Yield: **N/A** — Delivery: **10/13/2020** — Underwriter: **Raymond James** — *AA+* *Aa2* *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839WA1	0.531%	2021	Jun	Serial	Tax		345,000	345,000	0	0
011839WB9	0.631%	2021	Dec	Serial	Tax		585,000	585,000	0	0
011839WC7	0.681%	2022	Jun	Serial	Tax		585,000	585,000	0	0
011839WD5	0.731%	2022	Dec	Serial	Tax		585,000	585,000	0	0
011839WE3	0.796%	2023	Jun	Serial	Tax		585,000	585,000	0	0
011839WF0	0.846%	2023	Dec	Serial	Tax		585,000	585,000	0	0
011839WG8	0.956%	2024	Jun	Serial	Tax		595,000	595,000	0	0
011839WH6	1.006%	2024	Dec	Serial	Tax		2,475,000	2,475,000	0	0
011839WJ2	1.056%	2025	Jun	Serial	Tax		560,000	0	0	560,000
011839WK9	1.186%	2025	Dec	Serial	Tax		2,485,000	0	0	2,485,000
011839WL7	1.398%	2026	Jun	Serial	Tax		530,000	0	0	530,000
011839WM5	1.448%	2026	Dec	Serial	Tax		2,595,000	0	0	2,595,000
011839WN3	1.498%	2027	Jun	Serial	Tax		500,000	0	0	500,000
011839WP8	1.538%	2027	Dec	Serial	Tax		2,670,000	0	0	2,670,000
011839WQ6	1.680%	2028	Jun	Serial	Tax		500,000	0	0	500,000
011839WR4	1.730%	2028	Dec	Serial	Tax		15,320,000	0	0	15,320,000
011839WS2	1.780%	2029	Jun	Serial	Tax		320,000	0	0	320,000
011839WT0	1.830%	2029	Dec	Serial	Tax		12,170,000	0	0	12,170,000
011839WU7	1.880%	2030	Jun	Serial	Tax		200,000	0	0	200,000
011839WV5	1.930%	2030	Dec	Serial	Tax		18,125,000	0	0	18,125,000
011839WX1	2.030%	2031	Dec	Serial	Tax		15,290,000	0	0	15,290,000
011839WZ6	2.130%	2032	Dec	Serial	Tax		11,195,000	0	0	11,195,000
011839XA0	2.180%	2033	Dec	Serial	Tax		7,865,000	0	0	7,865,000
						SC20A Total	**$96,665,000**	**$6,340,000**	**$0**	**$90,325,000**

SC21A State Capital Project Bonds II, 2021 Series A — **Exempt** — Prog: **621** — Yield: **0.938%** — Delivery: **4/28/2021** — Underwriter: **Wells Fargo** — *AA+* *Aa2* *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839XB8	3.000%	2023	Dec	Serial	ESG	Prem	2,700,000	2,700,000	0	0
011839XC6	3.000%	2024	Jun	Serial	ESG	Prem	2,740,000	2,740,000	0	0
011839XD4	4.000%	2024	Dec	Serial	ESG	Prem	2,790,000	2,790,000	0	0
011839XE2	4.000%	2025	Jun	Serial	ESG	Prem	2,845,000	0	0	2,845,000
011839XF9	4.000%	2025	Dec	Serial	ESG	Prem	6,735,000	0	0	6,735,000
011839XG7	4.000%	2026	Jun	Serial	ESG	Prem	7,165,000	0	0	7,165,000
011839XH5	5.000%	2026	Dec	Serial	ESG	Prem	7,315,000	0	0	7,315,000
011839XJ1	5.000%	2027	Jun	Serial	ESG	Prem	7,515,000	0	0	7,515,000
011839XK8	5.000%	2027	Dec	Serial	ESG	Prem	7,930,000	0	0	7,930,000
011839XL6	5.000%	2028	Jun	Serial	ESG	Prem	8,130,000	0	0	8,130,000
011839XM4	5.000%	2028	Dec	Serial	ESG	Prem	8,330,000	0	0	8,330,000
011839XN2	5.000%	2029	Jun	Serial	ESG	Prem	8,540,000	0	0	8,540,000
011839XP7	4.000%	2029	Dec	Serial	ESG	Prem	8,755,000	0	0	8,755,000
011839XQ5	4.000%	2030	Jun	Serial	ESG	Prem	8,930,000	0	0	8,930,000
						SC21A Total	**$90,420,000**	**$8,230,000**	**$0**	**$82,190,000**

SC22A State Capital Project Bonds II, 2022 Series A — **Taxable** — Prog: **621** — Yield: **N/A** — Delivery: **6/1/2022** — Underwriter: **Barclays** — *AA+/A-1* *Aa1/VMIG1* *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839XT9		2037	Dec	Sinker	Tax	VRDO	6,080,000	0	0	6,080,000
011839XT9		2038	Jun	Sinker	Tax	VRDO	6,120,000	0	0	6,120,000
011839XT9		2038	Dec	Sinker	Tax	VRDO	6,160,000	0	0	6,160,000
011839XT9		2039	Jun	Sinker	Tax	VRDO	6,195,000	0	0	6,195,000
011839XT9		2039	Dec	Sinker	Tax	VRDO	6,235,000	0	0	6,235,000
011839XT9		2040	Jun	Sinker	Tax	VRDO	6,275,000	0	0	6,275,000
011839XT9		2040	Dec	Sinker	Tax	VRDO	6,315,000	0	0	6,315,000
011839XT9		2041	Jun	Sinker	Tax	VRDO	6,355,000	0	0	6,355,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II								S and P	Moodys	Fitch
SC22A State Capital Project Bonds II, 2022 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **6/1/2022**	Underwriter: **Barclays** / *AA+/A-1*	*Aa1/VMIG1*	*N/A*
011839XT9		2041	Dec	Sinker	Tax	VRDO	6,395,000	0	0	6,395,000
011839XT9		2042	Jun	Sinker	Tax	VRDO	6,430,000	0	0	6,430,000
011839XT9		2042	Dec	Sinker	Tax	VRDO	6,475,000	0	0	6,475,000
011839XT9		2043	Jun	Sinker	Tax	VRDO	6,515,000	0	0	6,515,000
011839XT9		2043	Dec	Sinker	Tax	VRDO	6,555,000	0	0	6,555,000
011839XT9		2044	Jun	Sinker	Tax	VRDO	6,595,000	0	0	6,595,000
011839XT9		2044	Dec	Sinker	Tax	VRDO	6,635,000	0	0	6,635,000
011839XT9		2045	Jun	Sinker	Tax	VRDO	6,680,000	0	0	6,680,000
011839XT9		2045	Dec	Sinker	Tax	VRDO	6,720,000	0	0	6,720,000
011839XT9		2046	Jun	Sinker	Tax	VRDO	6,760,000	0	0	6,760,000
011839XT9		2046	Dec	Sinker	Tax	VRDO	6,805,000	0	0	6,805,000
011839XT9		2047	Jun	Sinker	Tax	VRDO	6,845,000	0	0	6,845,000
011839XT9		2047	Dec	Sinker	Tax	VRDO	6,890,000	0	0	6,890,000
011839XT9		2048	Jun	Sinker	Tax	VRDO	6,930,000	0	0	6,930,000
011839XT9		2048	Dec	Sinker	Tax	VRDO	6,975,000	0	0	6,975,000
011839XT9		2049	Jun	Sinker	Tax	VRDO	7,020,000	0	0	7,020,000
011839XT9		2049	Dec	Sinker	Tax	VRDO	7,065,000	0	0	7,065,000
011839XT9		2050	Jun	Sinker	Tax	VRDO	7,105,000	0	0	7,105,000
011839XT9		2050	Dec	Sinker	Tax	VRDO	7,150,000	0	0	7,150,000
011839XT9		2051	Jun	Sinker	Tax	VRDO	7,195,000	0	0	7,195,000
011839XT9		2051	Dec	Sinker	Tax	VRDO	7,240,000	0	0	7,240,000
011839XT9		2052	Jun	Term	Tax	VRDO	7,285,000	0	0	7,285,000
						SC22A Total	**$200,000,000**	**$0**	**$0**	**$200,000,000**
SC22B State Capital Project Bonds II, 2022 Series B				**Exempt**	Prog: **621**	Yield: **3.314%**	Delivery: **7/7/2022**	Underwriter: **Barclays** / *AA+*	*Aa2*	*N/A*
011839XW2	4.000%	2022	Dec	Serial	ESG	Prem	2,710,000	2,710,000	0	0
011839XX0	4.000%	2023	Jun	Serial	ESG	Prem	2,295,000	2,295,000	0	0
011839XY8	4.000%	2023	Dec	Serial	ESG	Prem	2,340,000	2,340,000	0	0
011839XZ5	5.000%	2024	Jun	Serial	ESG	Prem	2,390,000	2,390,000	0	0
011839YA9	5.000%	2024	Dec	Serial	ESG	Prem	2,440,000	2,440,000	0	0
011839YB7	5.000%	2025	Jun	Serial	ESG	Prem	3,245,000	0	0	3,245,000
011839YC5	5.000%	2025	Dec	Serial	ESG	Prem	3,335,000	0	0	3,335,000
011839YD3	5.000%	2026	Jun	Serial	ESG	Prem	3,415,000	0	0	3,415,000
011839YE1	5.000%	2026	Dec	Serial	ESG	Prem	3,500,000	0	0	3,500,000
011839YF8	5.000%	2027	Jun	Serial	ESG	Prem	3,590,000	0	0	3,590,000
011839YG6	5.000%	2027	Dec	Serial	ESG	Prem	3,680,000	0	0	3,680,000
011839YH4	5.000%	2028	Jun	Serial	ESG	Prem	3,770,000	0	0	3,770,000
011839YJ0	5.000%	2028	Dec	Serial	ESG	Prem	3,865,000	0	0	3,865,000
011839YK7	5.000%	2029	Jun	Serial	ESG	Prem	3,965,000	0	0	3,965,000
011839YL5	5.000%	2029	Dec	Serial	ESG	Prem	4,060,000	0	0	4,060,000
011839YM3	5.000%	2030	Jun	Serial	ESG	Prem	4,165,000	0	0	4,165,000
011839YN1	5.000%	2030	Dec	Serial	ESG	Prem	4,265,000	0	0	4,265,000
011839YP6	5.000%	2031	Jun	Serial	ESG	Prem	4,385,000	0	0	4,385,000
011839YQ4	5.000%	2031	Dec	Serial	ESG	Prem	4,485,000	0	0	4,485,000
011839YR2	5.000%	2032	Jun	Serial	ESG	Prem	4,595,000	0	0	4,595,000
011839YS0	5.000%	2032	Dec	Serial	ESG	Prem	4,710,000	0	0	4,710,000
011839YT8	5.000%	2033	Jun	Serial	ESG	Prem	3,725,000	0	0	3,725,000
011839YU5	5.000%	2033	Dec	Serial	ESG	Prem	3,815,000	0	0	3,815,000
011839YV3	5.000%	2034	Jun	Serial	ESG	Prem	3,915,000	0	0	3,915,000
011839YW1	5.000%	2034	Dec	Serial	ESG	Prem	4,010,000	0	0	4,010,000
011839YX9	4.000%	2037	Jun	Serial	ESG	Prem	7,030,000	0	0	7,030,000
						SC22B Total	**$97,700,000**	**$12,175,000**	**$0**	**$85,525,000**
SC23A State Capital Project Bonds II, 2023 Series A				**Exempt**	Prog: **621**	Yield: **3.648%**	Delivery: **10/17/2023**	Underwriter: **Jefferies** / *AA+*	*Aa2*	*N/A*
011839D46	5.000%	2027	Dec	Serial		Prem	16,885,000	0	0	16,885,000
011839D53	5.000%	2028	Jun	Serial		Prem	2,085,000	0	0	2,085,000
011839D61	5.000%	2028	Dec	Serial		Prem	2,135,000	0	0	2,135,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II								S and P	Moodys	Fitch
SC23A State Capital Project Bonds II, 2023 Series A				**Exempt**	Prog: **621**	Yield: **3.648%**	Delivery: **10/17/2023**	Underwriter: **Jefferies**	*AA+*	*Aa2* / *N/A*
011839D79	5.000%	2029	Jun	Serial		Prem	2,190,000	0	0	2,190,000
011839D87	5.000%	2029	Dec	Serial		Prem	2,245,000	0	0	2,245,000
011839D95	5.000%	2030	Jun	Serial		Prem	2,300,000	0	0	2,300,000
011839E29	5.000%	2030	Dec	Serial		Prem	2,360,000	0	0	2,360,000
011839E37	5.000%	2031	Jun	Serial		Prem	2,415,000	0	0	2,415,000
011839E45	5.000%	2031	Dec	Serial		Prem	2,475,000	0	0	2,475,000
011839E52	5.000%	2032	Jun	Serial		Prem	2,540,000	0	0	2,540,000
011839E60	5.000%	2032	Dec	Serial		Prem	2,605,000	0	0	2,605,000
011839E78	5.000%	2033	Jun	Serial		Prem	5,765,000	0	0	5,765,000
011839E86	5.000%	2033	Dec	Serial		Prem	5,905,000	0	0	5,905,000
011839E94	5.000%	2034	Jun	Serial		Prem	2,805,000	0	0	2,805,000
011839F28	5.000%	2034	Dec	Serial		Prem	2,875,000	0	0	2,875,000
011839F36	5.000%	2035	Jun	Serial		Prem	2,945,000	0	0	2,945,000
011839F44	5.000%	2035	Dec	Serial		Prem	3,020,000	0	0	3,020,000
011839F51	5.000%	2037	Jun	Sinker		Prem	5,545,000	0	0	5,545,000
011839F51	5.000%	2037	Dec	Term		Prem	5,680,000	0	0	5,680,000
011839F69	5.000%	2038	Jun	Sinker		Prem	3,415,000	0	0	3,415,000
011839F69	5.000%	2038	Dec	Term		Prem	3,500,000	0	0	3,500,000
011839F77	5.000%	2039	Jun	Sinker		Prem	3,590,000	0	0	3,590,000
011839F77	5.000%	2039	Dec	Term		Prem	3,675,000	0	0	3,675,000
011839F85	5.000%	2040	Jun	Sinker		Prem	1,480,000	0	0	1,480,000
011839F85	5.000%	2040	Dec	Term		Prem	1,515,000	0	0	1,515,000
011839F93	5.250%	2041	Jun	Sinker		Prem	3,970,000	0	0	3,970,000
011839F93	5.250%	2041	Dec	Term		Prem	4,075,000	0	0	4,075,000
						SC23A Total	**$99,995,000**	**$0**	**$0**	**$99,995,000**
SC24A State Capital Project Bonds II, 2024 Series A				**Exempt**	Prog: **621**	Yield: **3.145%**	Delivery: **9/10/2024**	Underwriter: **Raymond James**	*AA+*	*Aa2* / *N/A*
011839N86	5.000%	2027	Dec	Serial		Prem	7,910,000	0	0	7,910,000
011839N94	5.000%	2028	Jun	Serial		Prem	3,685,000	0	0	3,685,000
011839P27	5.000%	2028	Dec	Serial		Prem	3,775,000	0	0	3,775,000
011839P35	5.000%	2029	Jun	Serial		Prem	3,870,000	0	0	3,870,000
011839P43	5.000%	2029	Dec	Serial		Prem	3,970,000	0	0	3,970,000
011839P50	5.000%	2030	Jun	Serial		Prem	4,070,000	0	0	4,070,000
011839P68	5.000%	2030	Dec	Serial		Prem	4,170,000	0	0	4,170,000
011839P76	5.000%	2031	Jun	Serial		Prem	4,275,000	0	0	4,275,000
011839P84	5.000%	2031	Dec	Serial		Prem	4,380,000	0	0	4,380,000
011839P92	5.000%	2032	Jun	Serial		Prem	4,490,000	0	0	4,490,000
011839Q26	5.000%	2032	Dec	Serial		Prem	4,600,000	0	0	4,600,000
011839Q34	5.000%	2033	Jun	Serial		Prem	4,715,000	0	0	4,715,000
011839Q42	5.000%	2033	Dec	Serial		Prem	4,835,000	0	0	4,835,000
011839Q59	5.000%	2034	Jun	Serial		Prem	4,955,000	0	0	4,955,000
011839Q67	5.000%	2034	Dec	Serial		Prem	5,080,000	0	0	5,080,000
011839Q75	5.000%	2035	Jun	Serial		Prem	5,205,000	0	0	5,205,000
011839Q83	5.000%	2035	Dec	Serial		Prem	5,335,000	0	0	5,335,000
011839Q91	5.000%	2036	Jun	Serial		Prem	5,470,000	0	0	5,470,000
011839R25	5.000%	2036	Dec	Serial		Prem	5,605,000	0	0	5,605,000
011839R33	5.000%	2037	Jun	Serial		Prem	5,745,000	0	0	5,745,000
011839R41	5.000%	2037	Dec	Serial		Prem	5,890,000	0	0	5,890,000
011839R58	5.000%	2038	Jun	Sinker		Prem	6,040,000	0	0	6,040,000
011839R58	5.000%	2038	Dec	Term		Prem	6,190,000	0	0	6,190,000
011839R66	5.000%	2039	Jun	Sinker		Prem	6,345,000	0	0	6,345,000
011839R66	5.000%	2039	Dec	Term		Prem	6,495,000	0	0	6,495,000
						SC24A Total	**$127,100,000**	**$0**	**$0**	**$127,100,000**
						State Capital Project Bonds II Total	**$1,635,780,000**	**$205,975,000**	**$60,000,000**	**$1,369,805,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Commercial Paper Total	**$7,813,000.00**					**Total AHFC Bonds**	**$3,786,040,000**	**$506,830,000**	**$490,810,000**	**$2,788,400,000**
								Defeased Bonds (SC14D/15A/15B/15C)		**$115,770,000**
								Total AHFC Bonds w/o Defeased Bonds		**$2,672,630,000**

Comments:

1 AHFC has defeased the following State Capital Project Bonds II, through advanced refundings and cash contributions, and will redeem them on their first optional redemption date - $54,780,000 2015 Series A (redeem 06/01/25), $29,945,000 2015 Series B (redeem 06/01/25), and $31,045,000 2015 Series C (redeem 12/01/25).

2 AHFC has issued $20.99 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.

3 The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.

4 Some of the Housing Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.

5 In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01B, E021A, E071A/B/D, E091A/B/D and SC19A).

6 The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.

7 AHFC also has a Conduit Revenue Bond Program where bonds are sold directly to the lender and serviced by the borrower. The bonds are not a liability of AHFC and thus are not included in this exhibit.

8 The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$1,663,359	27.33%	456
Remaining Principal Balance:	$61,685,594	3-Months	$2,816,184	16.28%	271
Weighted Average Seasoning:	86	6-Months	$3,433,891	10.37%	173
Weighted Average Interest Rate:	4.705%	12-Months	$4,979,291	7.69%	128
Bond Yield (TIC):	N/A	Life	$363,605,603	11.97%	199

2 **Home Mortgage Revenue Bonds, 2007 Series A**

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$265,044	5.13%	86
Remaining Principal Balance:	$60,254,153	3-Months	$644,634	4.16%	69
Weighted Average Seasoning:	75	6-Months	$1,198,876	3.93%	66
Weighted Average Interest Rate:	4.209%	12-Months	$2,051,674	3.37%	56
Bond Yield (TIC):	N/A	Life	$188,313,865	13.91%	232

3 **Home Mortgage Revenue Bonds, 2007 Series B**

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$397,742	7.93%	132
Remaining Principal Balance:	$57,577,610	3-Months	$1,350,956	8.83%	147
Weighted Average Seasoning:	76	6-Months	$2,552,303	8.47%	141
Weighted Average Interest Rate:	4.192%	12-Months	$3,291,854	5.53%	92
Bond Yield (TIC):	N/A	Life	$169,109,223	12.85%	214

4 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$22,966	0.33%	5
Remaining Principal Balance:	$83,927,974	3-Months	$718,380	3.33%	56
Weighted Average Seasoning:	70	6-Months	$932,757	2.20%	37
Weighted Average Interest Rate:	3.897%	12-Months	$2,440,129	2.88%	48
Bond Yield (TIC):	N/A	Life	$232,271,890	13.58%	226

5 **Home Mortgage Revenue Bonds, 2009 Series A**

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$753,823	8.39%	140
Remaining Principal Balance:	$102,895,685	3-Months	$1,726,123	6.42%	107
Weighted Average Seasoning:	65	6-Months	$3,338,821	6.40%	107
Weighted Average Interest Rate:	3.832%	12-Months	$6,702,550	6.41%	107
Bond Yield (TIC):	N/A	Life	$237,797,954	13.73%	229

6 **Home Mortgage Revenue Bonds, 2009 Series B**

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$509,836	5.42%	90
Remaining Principal Balance:	$109,518,513	3-Months	$1,661,020	5.83%	97
Weighted Average Seasoning:	68	6-Months	$3,390,653	6.07%	101
Weighted Average Interest Rate:	3.852%	12-Months	$5,306,921	4.77%	80
Bond Yield (TIC):	N/A	Life	$239,088,956	13.22%	220

7 **Home Mortgage Revenue Bonds, 2009 Series D**

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$585,445	6.13%	102
Remaining Principal Balance:	$110,677,382	3-Months	$1,762,989	6.11%	102
Weighted Average Seasoning:	71	6-Months	$4,234,978	7.55%	126
Weighted Average Interest Rate:	4.094%	12-Months	$7,062,196	6.31%	105
Bond Yield (TIC):	N/A	Life	$241,470,359	13.27%	221

8 **Veterans Collateralized Bonds, 2016 First**

			Prepayments	CPR	PSA
Series: C1611	Prog: 210	1-Month	$9,973	0.42%	7
Remaining Principal Balance:	$28,421,417	3-Months	$89,651	1.29%	21
Weighted Average Seasoning:	76	6-Months	$1,233,864	8.34%	139
Weighted Average Interest Rate:	3.217%	12-Months	$2,063,460	6.91%	115
Bond Yield (TIC):	2.578%	Life	$49,151,190	13.86%	231

9 **Veterans Collateralized Bonds, 2019 First & Second**

			Prepayments	CPR	PSA
Series: C1911	Prog: 211	1-Month	$6,514	0.40%	7
Remaining Principal Balance:	$19,586,528	3-Months	$53,825	1.09%	18
Weighted Average Seasoning:	63	6-Months	$493,794	4.79%	80
Weighted Average Interest Rate:	3.688%	12-Months	$1,060,063	5.04%	84
Bond Yield (TIC):	3.217%	Life	$42,141,591	19.41%	324

10 **Veterans Collateralized Bonds, 2023 First**

			Prepayments	CPR	PSA
Series: C2311	Prog: 212	1-Month	$148,758	3.54%	73
Remaining Principal Balance:	$49,464,070	3-Months	$717,781	5.92%	124
Weighted Average Seasoning:	24	6-Months	$2,525,063	10.05%	219
Weighted Average Interest Rate:	5.166%	12-Months	$3,312,140	6.66%	165
Bond Yield (TIC):	4.333%	Life	$4,541,310	5.86%	172

11 **Veterans Collateralized Bonds, 2024 First**

			Prepayments	CPR	PSA
Series: C2411	Prog: 213	1-Month	$39,710	0.63%	26
Remaining Principal Balance:	$74,904,032	3-Months	$1,436,056	7.57%	338
Weighted Average Seasoning:	12	6-Months	$2,809,581	7.38%	375
Weighted Average Interest Rate:	5.752%	12-Months	$2,857,004	6.46%	345
Bond Yield (TIC):	4.352%	Life	$2,857,004	6.46%	345

12 **General Mortgage Revenue Bonds II, 2016 Series A**

			Prepayments	CPR	PSA
Series: GM16A	Prog: 406	1-Month	$29,535	0.67%	11
Remaining Principal Balance:	$52,854,323	3-Months	$474,835	3.50%	58
Weighted Average Seasoning:	92	6-Months	$1,390,803	5.01%	84
Weighted Average Interest Rate:	3.514%	12-Months	$2,832,389	5.02%	84
Bond Yield (TIC):	2.532%	Life	$45,266,920	7.04%	117

13 **General Mortgage Revenue Bonds II, 2018 Series A**

			Prepayments	CPR	PSA
Series: GM18A	Prog: 407	1-Month	$383,020	8.64%	144
Remaining Principal Balance:	$50,683,280	3-Months	$865,679	6.54%	109
Weighted Average Seasoning:	80	6-Months	$1,610,685	6.03%	100
Weighted Average Interest Rate:	4.339%	12-Months	$2,890,855	5.32%	89
Bond Yield (TIC):	3.324%	Life	$48,491,829	9.29%	155

14 **General Mortgage Revenue Bonds II, 2018 Series B**

			Prepayments	CPR	PSA
Series: GM18B	Prog: 407	1-Month	$17,256	0.48%	8
Remaining Principal Balance:	$42,624,765	3-Months	$584,286	5.28%	92
Weighted Average Seasoning:	30	6-Months	$1,701,120	7.95%	139
Weighted Average Interest Rate:	7.148%	12-Months	$3,912,689	9.01%	168
Bond Yield (TIC):	3.324%	Life	$51,443,000	16.35%	273

15 **General Mortgage Revenue Bonds II, 2019 Series A**

			Prepayments	CPR	PSA
Series: GM19A	Prog: 408	1-Month	$410,660	5.14%	86
Remaining Principal Balance:	$93,142,497	3-Months	$1,214,645	5.03%	84
Weighted Average Seasoning:	81	6-Months	$2,931,376	6.07%	101
Weighted Average Interest Rate:	3.514%	12-Months	$5,216,922	5.36%	89
Bond Yield (TIC):	2.550%	Life	$60,040,682	9.52%	159

16 **General Mortgage Revenue Bonds II, 2019 Series B**

			Prepayments	CPR	PSA
Series: GM19B	Prog: 408	1-Month	$8,689	0.46%	8
Remaining Principal Balance:	$22,611,282	3-Months	$406,611	6.83%	114
Weighted Average Seasoning:	66	6-Months	$554,147	4.84%	81
Weighted Average Interest Rate:	5.459%	12-Months	$1,814,220	7.91%	132
Bond Yield (TIC):	2.550%	Life	$19,708,626	13.73%	229

17 **General Mortgage Revenue Bonds II, 2020 Series A**

			Prepayments	CPR	PSA
Series: GM20A	Prog: 409	1-Month	$435,292	4.57%	76
Remaining Principal Balance:	$111,548,631	3-Months	$1,726,081	5.94%	99
Weighted Average Seasoning:	78	6-Months	$3,320,709	5.68%	95
Weighted Average Interest Rate:	2.942%	12-Months	$6,539,979	5.51%	92
Bond Yield (TIC):	1.825%	Life	$39,869,576	6.80%	113

18 **General Mortgage Revenue Bonds II, 2020 Series B**

			Prepayments	CPR	PSA
Series: GM20B	Prog: 409	1-Month	$175,052	2.02%	34
Remaining Principal Balance:	$102,700,222	3-Months	$1,125,843	4.25%	71
Weighted Average Seasoning:	71	6-Months	$1,921,707	3.71%	62
Weighted Average Interest Rate:	3.916%	12-Months	$3,743,119	3.62%	60
Bond Yield (TIC):	1.825%	Life	$56,303,334	12.84%	214

19 **General Mortgage Revenue Bonds II, 2022 Series A**

			Prepayments	CPR	PSA
Series: GM22A	Prog: 410	1-Month	$4,843	0.17%	3
Remaining Principal Balance:	$33,817,828	3-Months	$13,554	0.16%	3
Weighted Average Seasoning:	43	6-Months	$504,797	2.89%	48
Weighted Average Interest Rate:	3.226%	12-Months	$2,046,256	5.61%	94
Bond Yield (TIC):	2.024%	Life	$3,886,210	3.36%	67

20 **General Mortgage Revenue Bonds II, 2022 Series B**

			Prepayments	CPR	PSA
Series: GM22B	Prog: 410	1-Month	$609,452	5.09%	85
Remaining Principal Balance:	$139,726,856	3-Months	$1,880,104	5.19%	87
Weighted Average Seasoning:	61	6-Months	$4,553,750	6.53%	109
Weighted Average Interest Rate:	3.682%	12-Months	$8,889,255	6.39%	107
Bond Yield (TIC):	2.024%	Life	$25,747,087	5.89%	98

21 **General Mortgage Revenue Bonds II, 2022 Series C**

			Prepayments	CPR	PSA
Series: GM22C	Prog: 411	1-Month	$57,445	0.82%	14
Remaining Principal Balance:	$83,829,345	3-Months	$616,042	2.88%	50
Weighted Average Seasoning:	30	6-Months	$1,647,934	3.80%	69
Weighted Average Interest Rate:	5.328%	12-Months	$2,758,613	3.16%	64
Bond Yield (TIC):	4.290%	Life	$3,016,428	1.61%	45

22 **General Mortgage Revenue Bonds II, 2024 Series A**

			Prepayments	CPR	PSA
Series: GM24A	Prog: 412	1-Month	$361,545	5.60%	183
Remaining Principal Balance:	$75,152,703	3-Months	$801,371	4.15%	145
Weighted Average Seasoning:	15	6-Months	$1,985,857	5.15%	199
Weighted Average Interest Rate:	6.133%	12-Months	$2,944,018	3.83%	192
Bond Yield (TIC):	4.056%	Life	$2,944,018	3.83%	192

23 **General Mortgage Revenue Bonds II, 2024 Series B**

			Prepayments	CPR	PSA
Series: GM24B	Prog: 412	1-Month	$19,426	0.36%	6
Remaining Principal Balance:	$65,435,233	3-Months	$888,952	5.23%	87
Weighted Average Seasoning:	68	6-Months	$1,364,073	4.05%	68
Weighted Average Interest Rate:	4.036%	12-Months	$3,304,635	4.88%	81
Bond Yield (TIC):	4.056%	Life	$3,304,635	4.88%	81

24 **General Mortgage Revenue Bonds II, 2024 Series C**

			Prepayments	CPR	PSA
Series: GM24C	Prog: 412	1-Month	$240,720	2.43%	79
Remaining Principal Balance:	$117,363,902	3-Months	$1,774,717	5.81%	203
Weighted Average Seasoning:	15	6-Months	$3,892,687	6.41%	248
Weighted Average Interest Rate:	7.018%	12-Months	$5,741,860	4.75%	239
Bond Yield (TIC):	5.746%	Life	$5,741,860	4.75%	239

25 **Corporation**

			Prepayments	CPR	PSA
Series: CORP	Prog: 2	1-Month	$7,156,104	4.61%	84
Remaining Principal Balance:	$1,750,403,824	3-Months	$25,350,319	5.55%	113
Weighted Average Seasoning:	59	6-Months	$53,524,224	5.95%	126
Weighted Average Interest Rate:	4.423%	12-Months	$93,762,095	5.33%	118
Bond Yield (TIC):	N/A	Life	$2,136,113,150	9.36%	186

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases.
6. Loan balances refer to all current or delinquent loans, and the prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans, including transfers, pledged to the payment of the bonds.
8. Loan balances and prepayments do not include OCR funds, which are in certain bond deals to ensure sufficient cash flow and alleviate default risk .
9. Some Bonds (E071A/B/D, E091A/B/D, GM18B, GM19B, GM20B, GM22B and GM24B) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all of the Housing Bonds included in Exhibit B Prepayment Report.

ALASKA HOUSING FINANCE CORPORATION

BOND ISSUANCE & SPECIAL REDEMPTION SUMMARY

01/31/25

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2025	202,100,000	-	**202,100,000**
FY 2024	273,015,000	120,000,000	**393,015,000**
FY 2023	185,665,000	-	**185,665,000**
FY 2022	122,795,000	200,000,000	**322,795,000**
FY 2021	300,265,000	96,665,000	**396,930,000**
FY 2020	221,685,000	140,000,000	**361,685,000**
FY 2019	227,780,000	-	**227,780,000**
FY 2018	223,380,000	240,000,000	**463,380,000**
FY 2017	150,000,000	-	**150,000,000**
FY 2016	55,620,000	-	**55,620,000**
FY 2015	283,005,000	140,000,000	**423,005,000**
FY 2014	124,400,000	-	**124,400,000**
FY 2013	332,015,000	150,000,000	**482,015,000**
FY 2012	200,110,000	28,945,000	**229,055,000**
FY 2011	248,345,000	-	**248,345,000**
FY 2010	161,740,000	193,100,000	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY73-95	6,055,498,544	3,873,200,000	**9,928,698,544**

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2025	12,835,000	39,980,000	**52,815,000**
FY 2024	22,060,000	67,310,000	**89,370,000**
FY 2023	20,955,000	-	**20,955,000**
FY 2022	77,935,000	314,345,000	**392,280,000**
FY 2021	195,805,000	133,850,000	**329,655,000**
FY 2020	70,440,000	100,955,000	**171,395,000**
FY 2019	24,400,000	-	**24,400,000**
FY 2018	32,115,000	112,310,000	**144,425,000**
FY 2017	31,925,000	11,135,000	**43,060,000**
FY 2016	59,945,000	116,810,000	**176,755,000**
FY 2015	85,095,000	349,705,000	**434,800,000**
FY 2014	54,815,000	-	**54,815,000**
FY 2013	500,710,000	99,265,000	**599,975,000**
FY 2012	363,290,000	128,750,000	**492,040,000**
FY 2011	253,120,000	64,350,000	**317,470,000**
FY 2010	203,339,750	142,525,000	**345,864,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2025 ISSUANCES DETAIL BY SERIES			
Series	Tax-Exempt	Taxable	Total
C2411	75,000,000	-	75,000,000
SC24A	127,100,000	-	127,100,000

FY 2024 ISSUANCES DETAIL BY SERIES			
Series	Tax-Exempt	Taxable	Total
C2311	49,900,000	-	49,900,000
GM24A	75,000,000	-	75,000,000
GM24B	48,120,000	-	48,120,000
GM24C	-	120,000,000	120,000,000
SC23A	99,995,000	-	99,995,000

FY 2023 ISSUANCES DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC22B	97,700,000	-	97,700,000
GM22C	87,965,000	-	87,965,000

FY 2025 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
SC14D	-	39,980,000	39,980,000
E021A	1,265,000	-	1,265,000
C1911	900,000	-	900,000
GM16A	780,000	-	780,000
GM18A	2,005,000	-	2,005,000
GM19A	1,140,000	-	1,140,000
GM20A	2,680,000	-	2,680,000
GM22A	1,010,000	-	1,010,000
GM22C	1,550,000	-	1,550,000
GM24A	365,000	-	365,000
GM24C	1,140,000	-	1,140,000

ALASKA HOUSING FINANCE CORPORATION *01/31/25*

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

Bond Data	GP01A	GP01B	E021A	E071A	E071B	E071D	E091A	E091B	E091D	SC17B	SC18A	SC19A	SC22A
Outstanding	23,570,000	28,800,000	22,545,000	60,100,000	60,100,000	71,595,000	68,440,000	68,440,000	68,435,000	90,000,000	90,000,000	140,000,000	200,000,000
CUSIP #	0118326M9	0118326N7	0118327K2	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839NY9	011839RX7	011839VW4	011839XT9
Issue Date	08/02/01	08/02/01	05/16/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	12/07/17	05/22/18	07/11/19	06/01/22
Maturity Date	12/01/30	12/01/30	06/01/32	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/47	12/01/43	12/01/44	06/01/52
Credit Ratings	AA+/Aaa	AA+/Aaa	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa1
Remrkt Agent	Wells Fargo	Wells Fargo	Wells Fargo	TD Securities	Ray James	Wells Fargo	TD Securities	Ray James	Wells Fargo	Ray James	BofA	Wells Fargo	Barclays
Remarket Fee	0.06%	0.06%	0.06%	0.06%	0.04%	0.06%	0.06%	0.04%	0.06%	0.04%	0.04%	0.06%	0.04%
Liquidity Type	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	Self	Self	Self	Barclays
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO
Reset Date	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	AMT	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable	Taxable
Credit Type	Housing	Housing	Housing	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	GO	GO
Current Rate	2.20%	2.20%	1.55%	2.20%	2.23%	2.20%	2.20%	2.23%	2.20%	4.34%	4.38%	4.35%	4.35%
Average Rate	1.29%	1.29%	1.42%	1.10%	1.08%	1.07%	0.86%	0.86%	0.88%	2.47%	2.51%	2.56%	4.54%
Maximum Rate	9.25%	9.25%	10.25%	9.50%	7.90%	8.50%	5.00%	5.00%	5.21%	6.75%	5.40%	7.00%	5.43%
Minimum Rate	0.01%	0.01%	0.02%	0.02%	0.02%	0.01%	0.01%	0.01%	0.01%	0.08%	0.08%	0.07%	0.85%
Bnchmrk Rate	1.29%	1.29%	1.28%	1.05%	1.05%	1.05%	0.89%	0.89%	0.89%	2.42%	2.43%	2.46%	4.51%
Bnchmrk Sprd	(0.00%)	(0.00%)	0.14%	0.06%	0.04%	0.03%	(0.03%)	(0.03%)	(0.01%)	0.05%	0.08%	0.10%	0.02%
FY 2024 Avg	3.50%	3.50%	3.40%	3.50%	3.51%	3.51%	3.51%	3.51%	3.50%	5.36%	5.34%	5.34%	5.35%
FY 2025 Avg	3.08%	3.08%	2.92%	3.07%	3.10%	3.09%	3.10%	3.13%	3.08%	4.93%	4.93%	4.91%	4.89%
FY 2025 Sprd	(0.10%)	(0.10%)	(0.26%)	(0.11%)	(0.08%)	(0.09%)	(0.08%)	(0.05%)	(0.10%)	(0.01%)	(0.02%)	(0.04%)	(0.05%)

INTEREST RATE SWAP SUMMARY											NET PAYMENT TOTALS (DEBT SERVICE)		
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread	Pay Fixed	Rec Float	Net Payment
GP01B	BANA	A+/Aa1	12/01/30	28,800,000	4.113%	1.224%	2.889%	1.287%	4.176%	0.063%	64,511,217	18,437,754	46,073,463
E021A	Goldman	AA-/Aa2	06/01/32	22,545,000	2.980%	1.188%	1.792%	1.419%	3.211%	0.231%	36,076,122	11,820,875	24,255,247
E071A[1]	Goldman	AA-/Aa2	12/01/41	115,077,000	3.735%	1.188%	2.546%	1.093%	3.640%	(0.095%)	90,024,149	26,381,491	63,642,658
E071A[2]	JP Morgan	AA-/Aa2	12/01/41	76,718,000	3.720%	1.188%	2.532%	1.072%	3.604%	(0.116%)	59,792,737	17,766,327	42,026,410
E091A[1]	Wells Fargo	A+/Aa2	12/01/40	61,594,500	3.761%	1.049%	2.712%	0.860%	3.572%	(0.189%)	41,551,277	10,675,812	30,875,465
E091A[2]	Goldman	AA-/Aa2	12/01/40	61,594,500	3.761%	1.049%	2.712%	0.857%	3.569%	(0.192%)	41,551,277	10,403,416	31,147,861
E091A[3]	JP Morgan	AA-/Aa2	12/01/40	82,126,000	3.740%	1.049%	2.691%	0.877%	3.568%	(0.172%)	55,092,360	14,239,783	40,852,577
SC19A	BONY	A/Aa3	12/01/29	140,000,000	3.222%	2.585%	0.637%	2.564%	3.201%	(0.021%)	24,809,400	19,375,099	5,434,301
			TOTAL	**588,455,000**	**3.607%**	**1.474%**	**2.133%**	**1.383%**	**3.516%**	**(0.091%)**	**413,408,540**	**129,100,558**	**284,307,983**

FY 2025 REMARKETING SUMMARY BY CREDIT TYPE								
#1 RA FY25	Bond Data	Exempt FHLB	AMT FHLB	Taxable BARC	Taxable Self	Total FY25	Total FY24	Total FY23
TD	Allocation	45.3%	2.3%	20.2%	32.3%	100.0%	100.0%	100.0%
3.07%	Avg Rate	3.09%	2.92%	4.89%	4.92%	4.04%	4.45%	3.19%
#1 RA FY24	Max Rate	4.25%	4.33%	5.35%	5.38%	5.38%	5.43%	5.23%
TD	Min Rate	1.78%	0.62%	4.33%	4.30%	0.62%	0.82%	0.42%
3.50%	Bench Spread	(0.09%)	(0.26%)	(0.05%)	(0.03%)	(0.06%)	(0.01%)	0.03%

MONTHLY FLOAT SUMMARY	
January 31, 2025	
Total Bonds	**$2,672,630,000**
Total Float	**$992,025,000**
Self-Liquid	**$320,000,000**
Float %	**37.1%**
Hedge %	**59.3%**

AHFC SELF-LIQUIDITY ANALYSIS *01/31/25*

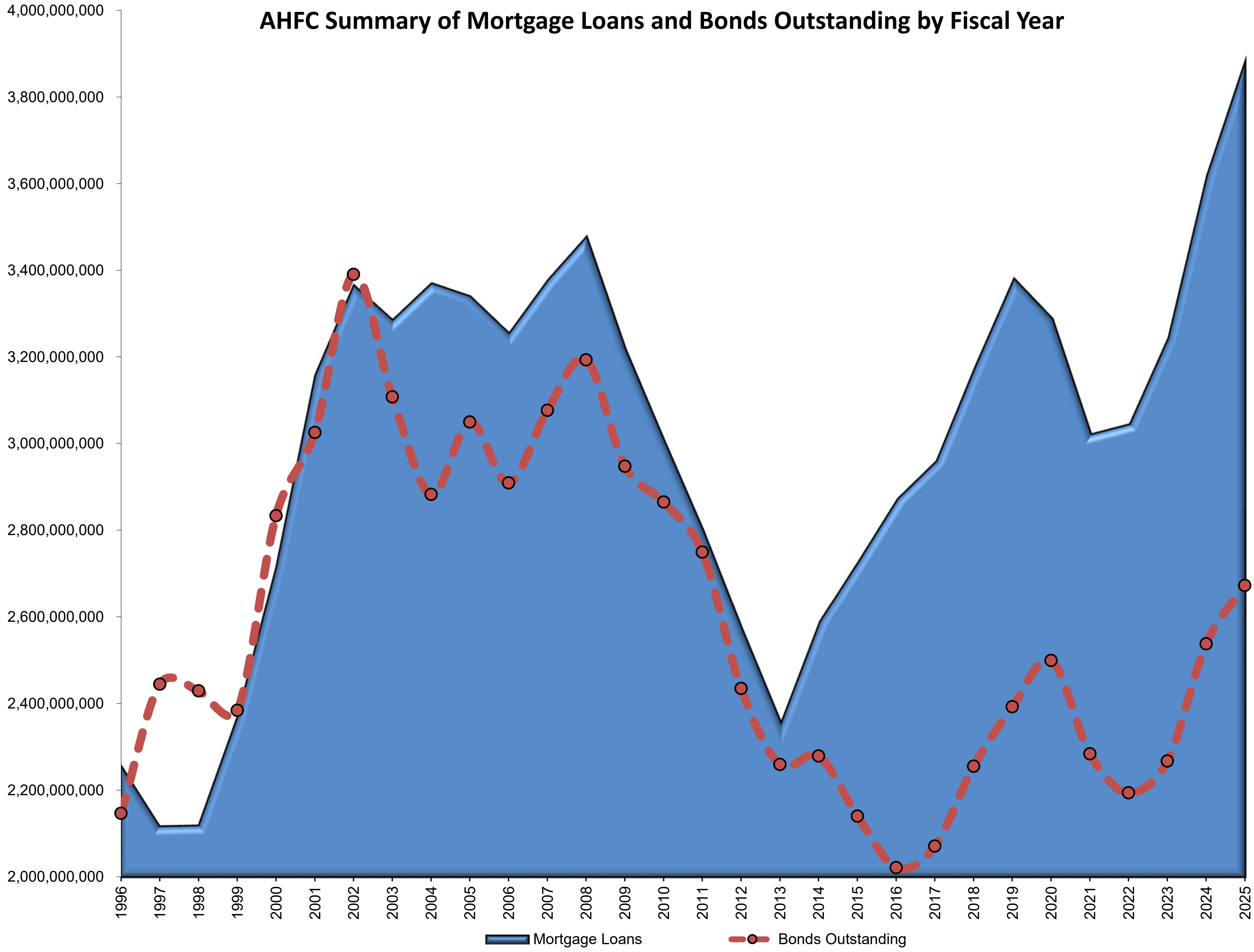
	AHFC Self-Liquidity Sources	Type	Cur Yield	Maturity	Amount	R1	R2	R3
1	SAM General Operating Fund	MMF1	4.42	01/31/25	17,334,888	17,334,888	17,334,888	17,334,888
		CP2	4.73	02/05/25	9,994,822		6,696,531	9,255,205
2	SAM Commercial Paper (Collateralized)	MMF1	4.31	01/31/25	890,591	890,591	890,591	890,591
		CP2	4.72	02/28/25	6,975,640		4,673,679	6,459,443
3	AHFC Liquidity Reserve Fund (H)	MMF3	4.44	01/31/25	14,380,897	14,380,897	14,380,897	14,380,897
		CP1	4.75	08/11/25	27,688,582	18,551,350	18,551,350	25,639,627
		BOND	4.79	02/20/29	33,197,278	29,877,550	30,209,523	29,877,550
4	AHFC Liquidity Reserve Fund (A)	MMF3	4.44	01/31/25	257,749	257,749	257,749	257,749
		CP1	5.32	04/28/25	108,223,162	72,509,519	72,509,519	100,214,648
5	State Capital Project Bonds (Unrestricted)	MMF2	4.40	01/31/25	33,248,327		33,248,327	33,248,327
		CP1	4.60	04/22/25	15,176,991	10,168,584	10,168,584	14,053,893
6	AHFC Operations Reserve Fund	MMF3	4.44	01/31/25	18,384,445	18,384,445	18,384,445	18,384,445
		CP1	5.27	03/12/25	7,956,060	5,330,560	5,330,560	7,367,312
7	State of Alaska Investment Pool	GEF	4.64	12/31/24	30,463,026		20,410,228	30,463,026
8	KeyBank Accounts Payable	CASH	3.50	01/31/25	15,021,577		15,021,577	15,021,577
9	Standby Letter of Credit	SUMI	N/A	06/13/25	200,000,000	200,000,000	200,000,000	200,000,000
	Total Self-Liquidity Sources		**4.79**	**08/10/25**	**539,194,036**	**387,686,133**	**468,068,447**	**522,849,179**

	AHFC Self-Liquidity Requirements	Mode	Tax Status	Hedge	Amount	R1	R2	R3
1	AHFC Commercial Paper	Various	Taxable	Unhedged	7,813,000	16,000,000	7,813,000	16,000,000
2	SCPB II 2017 Series B	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
3	SCPB II 2018 Series A	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
4	SCPB II 2019 Series A	Weekly	Taxable	Hedged	140,000,000	140,000,000	140,000,000	140,000,000
	Total Self-Liquidity Requirements				**327,813,000**	**336,000,000**	**327,813,000**	**336,000,000**
	Excess of Sources Over Requirements				**211,381,036**	**51,686,133**	**140,255,447**	**186,849,179**
	Ratio of Sources to Requirements				**1.64**	**1.15**	**1.43**	**1.56**
	Minimum Ratio Coverage to Maintain					**1.00**	**1.00**	**1.25**
	Excess of Sources over Minimum Coverage					**51,686,133**	**140,255,447**	**102,849,179**

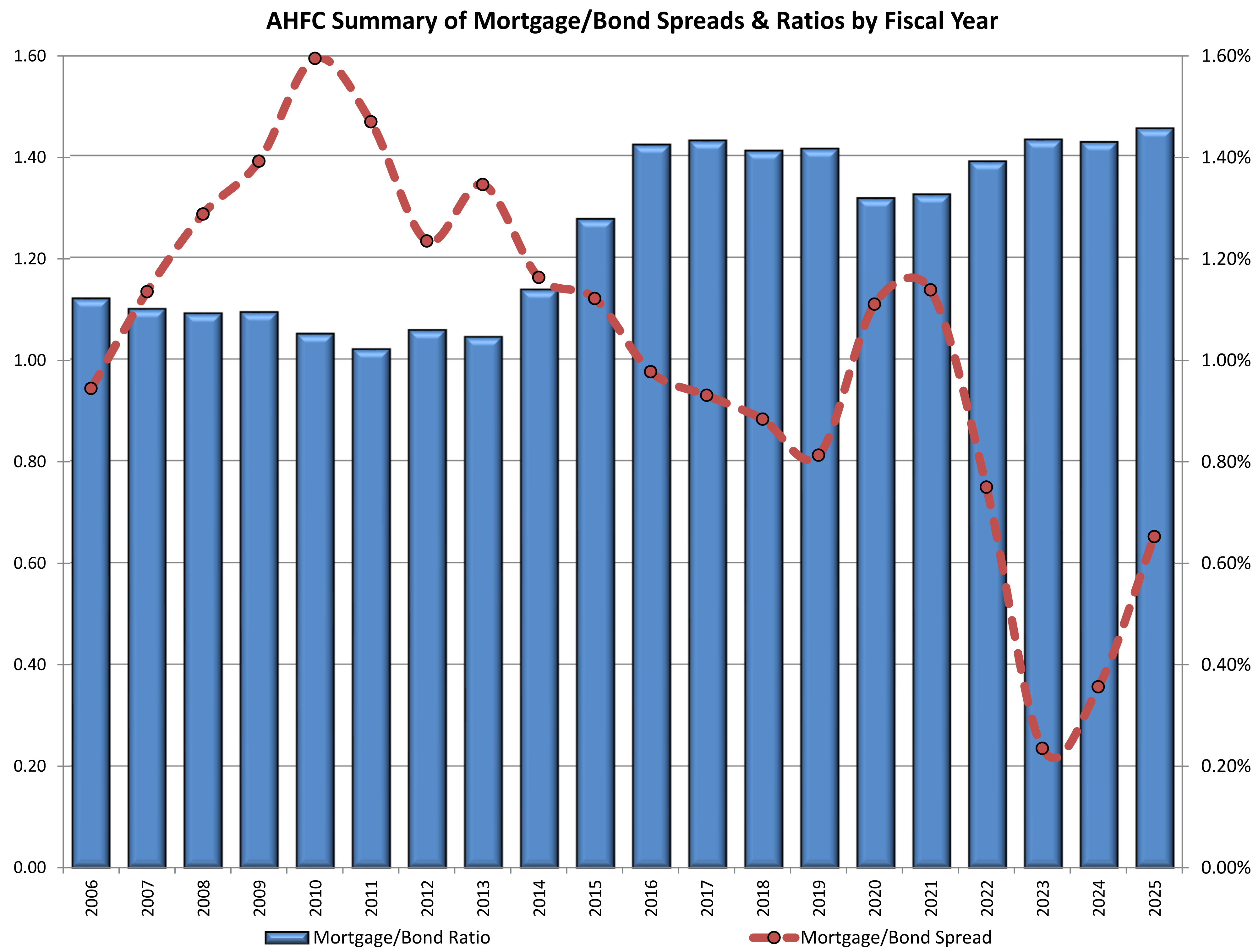
	AHFC Bonds Supported by SBPA/LOC	Mode	Provider	Maturity	Amount
1	HMRB 2002 Series A	Daily	FHLB	08/10/26	22,545,000
2	HMRB 2007 Series A, B & D	Weekly	FHLB	08/10/28	191,795,000
3	HMRB 2009 Series A & B	Weekly	FHLB	08/10/29	136,880,000
4	HMRB 2009 Series D	Weekly	FHLB	08/10/29	68,435,000
5	GPB 2001 Series A & B	Weekly	FHLB	08/10/26	52,370,000
6	SCPB II 2022 Series A	Weekly	BARC	06/01/27	200,000,000
	Total VRDO/SBPA				**672,025,000**

Investment Types	
MMF1	18,225,479
MMF2	33,248,327
MMF3	33,023,092
CP1	159,044,795
CP2	16,970,462
Other	78,681,881
Total	**339,194,036**

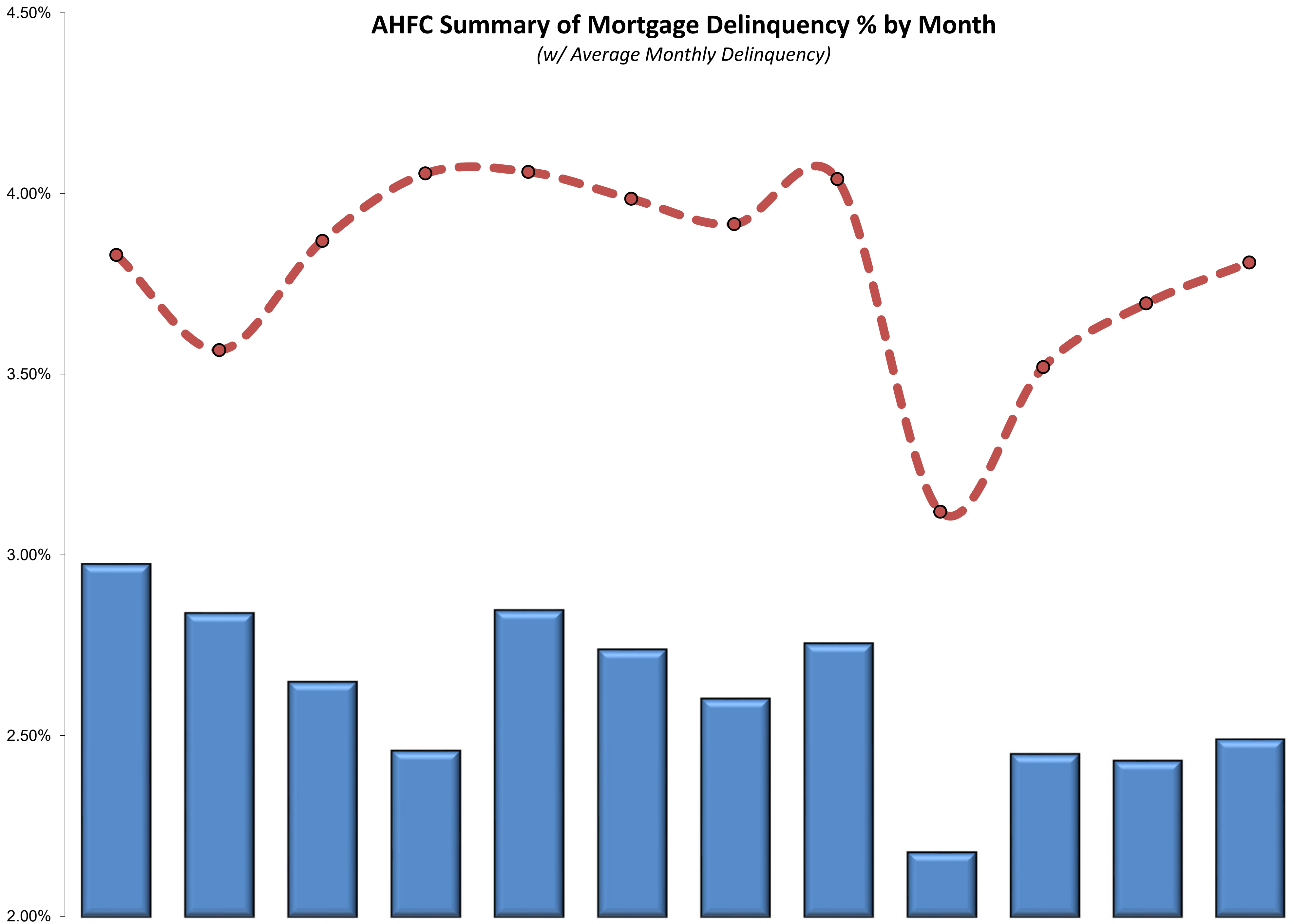
AHFC Commerical Paper Program	
Highest Balance (Prior 12 Months)	46,542,000
Expected Highest Balance (6 Months)	16,000,000
Expected Highest Balance (12 Months)	78,000,000



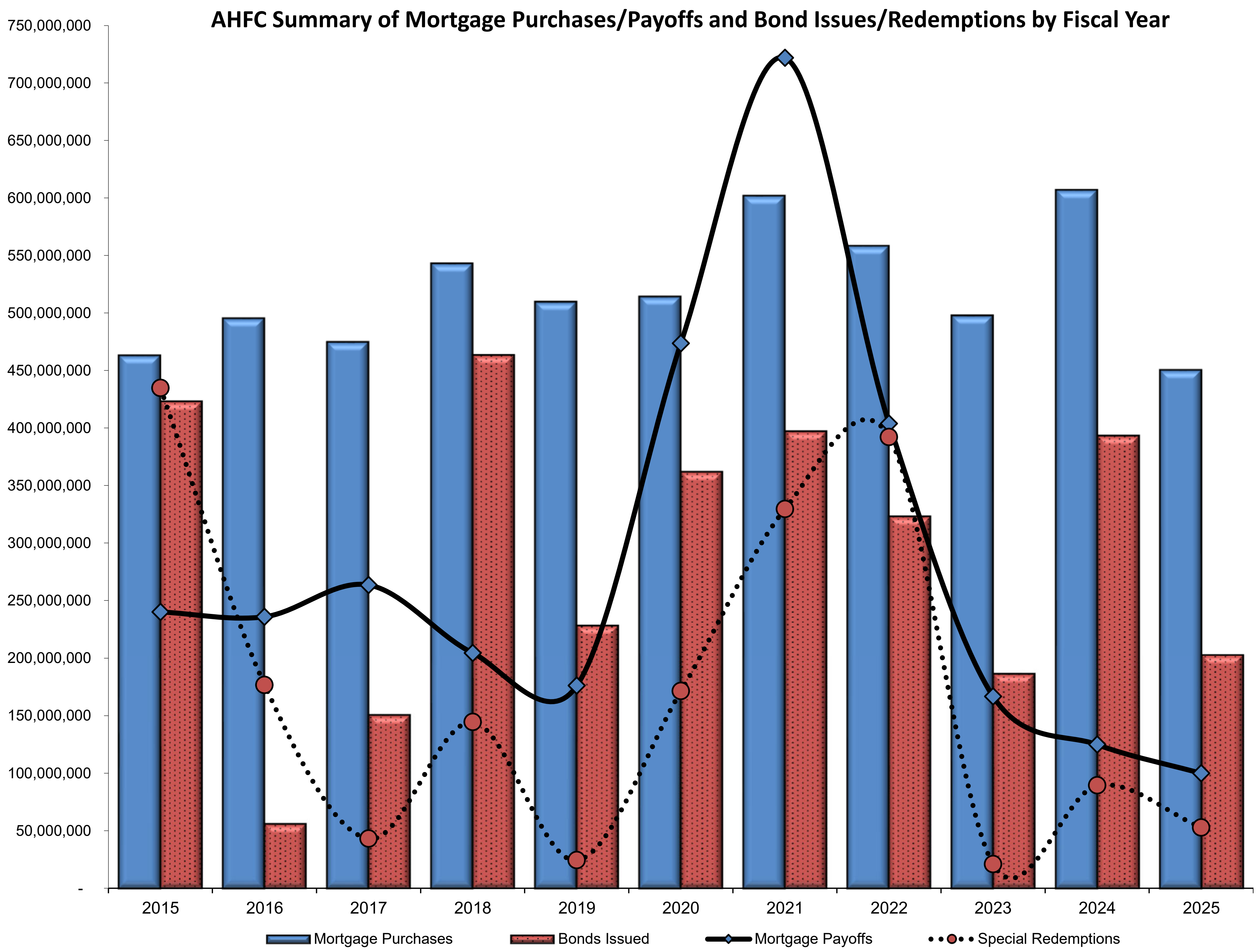
AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year
4,000,000,000
3,800,000,000
3,600,000,000
3,400,000,000
3,200,000,000
3,000,000,000
2,800,000,000
2,600,000,000
2,400,000,000
2,200,000,000
2,000,000,000
1996
1997
1998
1999
2000
2001
2002
2003
2004
2005
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
2020
2021
2022
2023
2024
2025
Mortgage Loans
Bonds Outstanding



AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year
1.60
1.40
1.20
1.00
0.80
0.60
0.40
0.20
0.00
1.60%
1.40%
1.20%
1.00%
0.80%
0.60%
0.40%
0.20%
0.00%
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
2020
2021
2022
2023
2024
2025
Mortgage/Bond Ratio
Mortgage/Bond Spread



	Feb-24	Mar-24	Apr-24	May-24	Jun-24	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24	Jan-25
Del	2.97%	2.84%	2.65%	2.46%	2.85%	2.74%	2.60%	2.76%	2.18%	2.45%	2.43%	2.49%
Avg	3.83%	3.57%	3.87%	4.06%	4.06%	3.99%	3.92%	4.04%	3.12%	3.52%	3.70%	3.81%


AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year
750,000,000
700,000,000
650,000,000
600,000,000
550,000,000
500,000,000
450,000,000
400,000,000
350,000,000
300,000,000
250,000,000
200,000,000
150,000,000
100,000,000
50,000,000
-
2015
2016
2017
2018
2019
2020
2021
2022
2023
2024
2025
Mortgage Purchases
Bonds Issued
Mortgage Payoffs
Special Redemptions

AHFC Bond Portfolio by Interest Type and Bond Structure