Alaska Housing

FINANCE CORPORATION

OCTOBER 2024

MORTGAGE & BOND DISCLOSURE REPORT

ALASKA HOUSING FINANCE CORPORATION

OCTOBER 2024 COMPARATIVE SUMMARY

Mortgage & Bond Portfolio:	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2023	FY 2024	% Change	10/31/23	10/31/24	% Change
Total Mortgage Loan Portfolio	**3,244,239,341**	**3,619,469,561**	**12%**	**3,420,708,717**	**3,789,453,186**	**11%**
Mortgage Average Rate %	4.20%	4.54%	8%	4.34%	4.67%	8%
Delinquency % of $ (30+ Days)	2.90%	2.85%	(2%)	2.74%	2.18%	(20%)
Foreclosure % of $ (Annualized)	0.13%	0.10%	(23%)	0.16%	0.08%	(48%)
Mortgage Purchases	498,034,730	606,942,223	22%	243,352,367	279,775,491	15%
Mortgage Payoffs	166,703,311	124,880,884	(25%)	49,463,868	60,113,414	22%
Purchase/Payoff Variance	**331,331,419**	**482,061,339**	**45%**	**193,888,499**	**219,662,077**	**13%**
Purchase Average Rate %	5.34%	6.38%	19%	6.24%	6.31%	1%
Bonds - Fixed Rate GO	597,700,000	638,555,000	7%	697,695,000	765,655,000	10%
Bonds - Fixed Rate Housing	639,885,000	894,180,000	40%	689,785,000	969,180,000	41%
Bonds - Floating Hedged	620,950,000	599,545,000	(3%)	620,950,000	599,545,000	(3%)
Bonds - Floating Unhedged	408,640,000	405,295,000	(1%)	408,640,000	405,295,000	(1%)
Total Bonds Outstanding	**2,267,175,000**	**2,537,575,000**	**12%**	**2,417,070,000**	**2,739,675,000**	**13%**
Requiring Self-Liquidity	320,000,000	320,000,000	0%	320,000,000	320,000,000	0%
Bond Average Rate %	3.97%	4.18%	5%	4.06%	4.14%	2%
Fixed Bond Average Rate %	3.73%	3.97%	6%	3.81%	4.04%	6%
New Bond Issuances	185,665,000	393,015,000	112%	49,900,000	202,100,000	305%
Special Bond Redemptions	20,955,000	89,370,000	326%	-	-	0%
Scheduled Bond Redemptions	91,270,000	100,555,000	10%	-	-	0%
Issue/Redemption Variance	**73,440,000**	**203,090,000**	**177%**	**49,900,000**	**202,100,000**	**305%**
Issuance Average Yield %	3.77%	4.50%	19%	3.88%	3.59%	(7%)
Mortgage/Fixed Bond Spread %	**0.47%**	**0.57%**	**22%**	**0.53%**	**0.63%**	**19%**
Mortgage/Bond Ratio	**1.43**	**1.43**	**(0%)**	**1.42**	**1.38**	**(2%)**

Investment Portfolio:	Investment Amounts as of Month End			Annual Return as of Month End		
	10/31/23	10/31/24	% Change	10/31/23	10/31/24	% Change
Liquidity Reserve Fund	284,724,017	237,754,757	(16%)	5.04%	5.74%	14%
Bond Trust Funds	205,853,868	330,855,236	61%	5.16%	5.52%	7%
SAM General Fund	144,528,650	63,940,572	(56%)	5.06%	5.48%	8%
Mortgage Collections	65,018,869	44,374,699	(32%)	4.91%	5.55%	13%
Total Investments	**700,125,404**	**676,925,264**	(3%)	**5.07%**	**5.59%**	10%

ALASKA HOUSING FINANCE CORPORATION

OCTOBER 2024 COMPARATIVE SUMMARY

AHFC Financial Statements:
(in Thousands of Dollars)

	Fiscal Year Annual Audited			Fiscal Year Annual Audited		
	FY 2022	FY 2023	% Change	FY 2023	FY 2024	% Change
Mortgage & Loan Revenue	120,874	127,895	6%	127,895	147,583	15%
Investment Income	5,135	39,401	667%	39,401	44,241	12%
Grant Revenue	270,563	143,957	(47%)	143,957	92,403	(36%)
Housing Rental Subsidies	12,443	12,700	2%	12,700	12,664	(0%)
Rental Income	11,280	11,509	2%	11,509	12,307	7%
Other Revenue	4,347	3,165	(27%)	3,165	3,021	(5%)
Total Revenue	**424,642**	**338,627**	**(20%)**	**338,627**	**312,219**	**(8%)**
Interest Expenses	60,780	79,853	31%	79,853	91,885	15%
Grant Expenses	276,268	138,014	(50%)	138,014	90,592	(34%)
Operations & Administration	48,911	47,774	(2%)	47,774	53,648	12%
Rental Housing Expenses	19,274	17,175	(11%)	17,175	18,506	8%
Mortgage and Loan Costs	11,767	12,501	6%	12,501	13,814	11%
Bond Financing Expenses	4,923	4,834	(2%)	4,834	6,206	28%
Provision for Loan Loss	485	1,640	238%	1,640	7,317	346%
Total Expenses	**422,408**	**301,791**	**(29%)**	**301,791**	**281,968**	**(7%)**
Operating Income (Loss)	**2,234**	**36,836**	**1549%**	**36,836**	**30,251**	**(18%)**
Contributions to the State	933	8,047	762%	8,047	5,665	0%
Change in Net Position	**1,301**	**28,789**	**2113%**	**28,789**	**24,586**	**(15%)**
Total Assets/Deferred Outflows	4,352,496	4,324,347	(1%)	4,324,347	4,516,164	4%
Total Liabilities/Deferred Inflows	2,753,035	2,696,097	(2%)	2,696,097	2,863,328	6%
Net Position	**1,599,461**	**1,628,250**	**2%**	**1,628,250**	**1,652,836**	**2%**

AHFC Dividend Calculation:
(in Thousands of Dollars)

	Through Fiscal Year		
	FY 2023	FY 2024	% Change
Change in Net Position	28,789	24,585	(15%)
Add - State Contributions	8,047	5,665	(30%)
Add - SCPB Debt Service	8,415	3,745	(55%)
Add - AHFC Capital Projects	18,629	16,385	(12%)
Adjusted Net Position Change	**63,880**	**50,380**	**(21%)**
Factor % from Statutes	75%	75%	
Dividend Transfer Available	**47,910**	**37,785**	**(21%)**

Through FY 2024 - Fourth Quarter	
AHFC Dividend Summary	
SOA Cash Transfers	799,514
SOA Bond Debt Service	510,557
SOA Capital Projects	294,915
AHFC Capital Projects	637,232
Total Dividend Appropriations	**2,242,218**
Total Dividend Expenditures	**2,121,226**
Total Dividend Remaining	**120,992**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **10/31/2024**

AHFC PORTFOLIO:	DOLLARS	% of $
MORTGAGES	3,591,008,673	94.76%
PARTICIPATION LOANS	123,970,288	3.27%
UNCONVENTIONAL/REO	74,474,225	1.97%
TOTAL PORTFOLIO	**3,789,453,186**	100.00%

DELINQUENT (Exclude UNC/REO):		
30 DAYS PAST DUE	45,673,110	1.23%
60 DAYS PAST DUE	16,018,815	0.43%
90 DAYS PAST DUE	7,673,725	0.21%
120+ DAYS PAST DUE	11,560,840	0.31%
TOTAL DELINQUENT	**80,926,490**	2.18%

PORTFOLIO SUMMARY STATISTICS:

AVG INTEREST RATE	4.607%	PMI INSURANCE %	28.0%
- (Exclude UNC/REO)	4.665%	FHA/HUD184 INS %	8.0%
AVG REMAINING TERM	301	VA INSURANCE %	6.3%
AVG LOAN TO VALUE	75	RD INSURANCE %	2.9%
MY HOME %	30.6%	UNINSURED %	54.8%
FIRST HOME LTD %	20.8%	SINGLE FAMILY %	89.7%
FIRST HOME %	17.9%	MULTI-FAMILY %	10.3%
RURAL %	11.1%	ANCHORAGE %	39.3%
MF/SPEC NEEDS %	9.9%	NOT ANCHORAGE %	60.7%
VETERANS %	6.6%	NORTHRIM BANK %	31.7%
OTHER PROGRAM %	3.1%	OTHER SERVICER %	68.3%

MORTGAGE AND LOAN ACTIVITY:	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	594,028,150	509,364,368	625,462,546	224,707,586	41,062,712
MORTGAGE COMMITMENTS	599,609,625	463,050,120	633,652,066	239,701,207	65,540,740
MORTGAGE PURCHASES	558,436,080	498,034,730	606,942,223	279,775,491	60,115,302
AVG PURCHASE PRICE	353,243	397,479	412,574	440,347	436,694
AVG INTEREST RATE	3.191%	5.341%	6.381%	6.310%	6.101%
AVG BEGINNING TERM	352	356	354	353	349
AVG LOAN TO VALUE	84	85	86	85	86
INSURANCE %	46.4%	54.2%	59.8%	60.1%	59.5%
SINGLE FAMILY%	94.9%	96.2%	99.7%	98.3%	99.1%
ANCHORAGE %	38.2%	34.2%	40.0%	37.3%	39.9%
NORTHRIM BANK %	40.3%	36.1%	41.1%	43.1%	51.5%
STREAMLINE REFINANCE %	3.5%	0.0%	0.1%	0.0%	0.0%
MORTGAGE PAYOFFS	403,936,804	166,704,214	124,882,497	60,113,414	20,081,615
MORTGAGE FORECLOSURES	4,652,303	4,168,814	3,561,749	1,015,107	541,617

ALASKA HOUSING FINANCE CORPORATION

As of: **10/31/2024**

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.607%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	75

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	3,591,008,673	94.8%
PARTICIPATION LOANS	123,970,288	3.3%
UNCONVENTIONAL/REO	74,474,225	2.0%
TOTAL PORTFOLIO	**3,789,453,186**	**100.0%**

TOTAL DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	45,673,110	1.23%
60 DAYS PAST DUE	16,018,815	0.43%
90 DAYS PAST DUE	7,673,725	0.21%
120+ DAYS PAST DUE	11,560,840	0.31%
TOTAL DELINQUENT	**80,926,490**	**2.18%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	1,158,050,930	30.6%
FIRST HOME LIMITED	789,713,230	20.8%
FIRST HOME	677,097,327	17.9%
RURAL	421,913,143	11.1%
MULTI-FAMILY/SPECIAL NEEDS	374,676,936	9.9%
VETERANS MORTGAGE PROGRAM	251,950,001	6.6%
OTHER LOAN PROGRAM	116,051,619	3.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,772,497,083	73.2%
MULTI-FAMILY	391,877,658	10.3%
CONDO	323,247,936	8.5%
DUPLEX	231,355,898	6.1%
3-PLEX/4-PLEX	57,600,802	1.5%
OTHER PROPERTY TYPE	12,873,808	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	1,488,868,208	39.3%
FAIRBANKS/NORTH POLE	535,128,575	14.1%
WASILLA/PALMER	458,670,406	12.1%
JUNEAU/KETCHIKAN	332,758,024	8.8%
KENAI/SOLDOTNA/HOMER	276,400,005	7.3%
EAGLE RIVER/CHUGIAK	193,612,092	5.1%
KODIAK ISLAND	95,599,080	2.5%
OTHER GEOGRAPHIC REGION	408,416,794	10.8%
MORTGAGE INSURANCE		
UNINSURED	2,076,377,596	54.8%
PRIMARY MORTGAGE INSURANCE	1,060,110,634	28.0%
FEDERALLY INSURED - FHA	229,611,816	6.1%
FEDERALLY INSURED - VA	238,669,541	6.3%
FEDERALLY INSURED - RD	111,719,295	2.9%
FEDERALLY INSURED - HUD 184	72,964,303	1.9%
SELLER SERVICER		
NORTHRIM BANK	1,200,497,894	31.7%
GLOBAL FCU	574,331,536	15.2%
AHFC (SUBSERVICED BY FNBA)	564,458,014	14.9%
OTHER SELLER SERVICER	1,450,165,742	38.3%

002 ADMINISTRATIVE

Weighted Average Interest Rate	4.867%
Weighted Average Remaining Term	343
Weighted Average Loan To Value	66

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	256,411,001	72.7%
PARTICIPATION LOANS	21,669,598	6.1%
UNCONVENTIONAL/REO	74,474,225	21.1%
TOTAL PORTFOLIO	**352,554,824**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,404,006	0.86%
60 DAYS PAST DUE	561,301	0.20%
90 DAYS PAST DUE	358,856	0.13%
120+ DAYS PAST DUE	939,758	0.34%
TOTAL DELINQUENT	**4,263,921**	**1.53%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	61,872,900	17.5%
FIRST HOME LIMITED	100,662,657	28.6%
FIRST HOME	40,920,182	11.6%
RURAL	22,254,964	6.3%
MULTI-FAMILY/SPECIAL NEEDS	4,645,405	1.3%
VETERANS MORTGAGE PROGRAM	47,679,466	13.5%
OTHER LOAN PROGRAM	74,519,251	21.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	239,098,333	67.8%
MULTI-FAMILY	58,774,548	16.7%
CONDO	34,480,983	9.8%
DUPLEX	14,859,067	4.2%
3-PLEX/4-PLEX	4,805,055	1.4%
OTHER PROPERTY TYPE	536,838	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	148,865,588	42.2%
FAIRBANKS/NORTH POLE	50,169,873	14.2%
WASILLA/PALMER	37,722,251	10.7%
JUNEAU/KETCHIKAN	25,610,347	7.3%
KENAI/SOLDOTNA/HOMER	20,855,948	5.9%
EAGLE RIVER/CHUGIAK	21,738,959	6.2%
KODIAK ISLAND	8,087,761	2.3%
OTHER GEOGRAPHIC REGION	39,504,098	11.2%
MORTGAGE INSURANCE		
UNINSURED	184,186,135	52.2%
PRIMARY MORTGAGE INSURANCE	96,670,791	27.4%
FEDERALLY INSURED - FHA	22,047,294	6.3%
FEDERALLY INSURED - VA	42,128,760	11.9%
FEDERALLY INSURED - RD	4,033,728	1.1%
FEDERALLY INSURED - HUD 184	3,488,117	1.0%
SELLER SERVICER		
NORTHRIM BANK	116,822,255	33.1%
GLOBAL FCU	29,954,526	8.5%
AHFC (SUBSERVICED BY FNBA)	63,904,512	18.1%
OTHER SELLER SERVICER	141,873,530	40.2%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	4.397%
Weighted Average Remaining Term	264
Weighted Average Loan To Value	67

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	57,533,706	98.2%
PARTICIPATION LOANS	1,049,655	1.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**58,583,362**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	610,682	1.04%
60 DAYS PAST DUE	141,809	0.24%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	103,250	0.18%
TOTAL DELINQUENT	**855,741**	**1.46%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	23,029,366	39.3%
FIRST HOME LIMITED	16,754,259	28.6%
FIRST HOME	5,691,371	9.7%
RURAL	12,367,135	21.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	108,871	0.2%
OTHER LOAN PROGRAM	632,358	1.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	47,992,728	81.9%
MULTI-FAMILY	0	0.0%
CONDO	5,538,649	9.5%
DUPLEX	2,974,924	5.1%
3-PLEX/4-PLEX	1,727,004	2.9%
OTHER PROPERTY TYPE	350,057	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	18,237,914	31.1%
FAIRBANKS/NORTH POLE	5,388,601	9.2%
WASILLA/PALMER	10,003,674	17.1%
JUNEAU/KETCHIKAN	4,916,956	8.4%
KENAI/SOLDOTNA/HOMER	7,026,041	12.0%
EAGLE RIVER/CHUGIAK	1,256,038	2.1%
KODIAK ISLAND	2,411,075	4.1%
OTHER GEOGRAPHIC REGION	9,343,064	15.9%
MORTGAGE INSURANCE		
UNINSURED	32,989,237	56.3%
PRIMARY MORTGAGE INSURANCE	13,577,547	23.2%
FEDERALLY INSURED - FHA	6,681,996	11.4%
FEDERALLY INSURED - VA	1,216,498	2.1%
FEDERALLY INSURED - RD	2,437,846	4.2%
FEDERALLY INSURED - HUD 184	1,680,238	2.9%
SELLER SERVICER		
NORTHRIM BANK	15,082,294	25.7%
GLOBAL FCU	13,063,340	22.3%
AHFC (SUBSERVICED BY FNBA)	4,699,114	8.0%
OTHER SELLER SERVICER	25,738,613	43.9%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.037%
Weighted Average Remaining Term	282
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	57,872,077	99.3%
PARTICIPATION LOANS	418,581	0.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**58,290,658**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,318,357	2.26%
60 DAYS PAST DUE	418,070	0.72%
90 DAYS PAST DUE	326,711	0.56%
120+ DAYS PAST DUE	558,024	0.96%
TOTAL DELINQUENT	**2,621,161**	**4.50%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	24,231,266	41.6%
FIRST HOME LIMITED	10,340,138	17.7%
FIRST HOME	8,530,392	14.6%
RURAL	14,950,954	25.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	237,908	0.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	48,496,899	83.2%
MULTI-FAMILY	0	0.0%
CONDO	3,893,433	6.7%
DUPLEX	4,083,030	7.0%
3-PLEX/4-PLEX	1,561,990	2.7%
OTHER PROPERTY TYPE	255,306	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	20,067,642	34.4%
FAIRBANKS/NORTH POLE	4,783,631	8.2%
WASILLA/PALMER	5,347,846	9.2%
JUNEAU/KETCHIKAN	4,271,099	7.3%
KENAI/SOLDOTNA/HOMER	10,245,410	17.6%
EAGLE RIVER/CHUGIAK	1,740,303	3.0%
KODIAK ISLAND	3,356,844	5.8%
OTHER GEOGRAPHIC REGION	8,477,884	14.5%
MORTGAGE INSURANCE		
UNINSURED	36,395,511	62.4%
PRIMARY MORTGAGE INSURANCE	14,906,407	25.6%
FEDERALLY INSURED - FHA	3,493,486	6.0%
FEDERALLY INSURED - VA	167,469	0.3%
FEDERALLY INSURED - RD	2,506,490	4.3%
FEDERALLY INSURED - HUD 184	821,296	1.4%
SELLER SERVICER		
NORTHRIM BANK	22,028,987	37.8%
GLOBAL FCU	9,945,962	17.1%
AHFC (SUBSERVICED BY FNBA)	6,434,599	11.0%
OTHER SELLER SERVICER	19,881,110	34.1%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.007%
Weighted Average Remaining Term	281
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	55,722,008	99.3%
PARTICIPATION LOANS	367,593	0.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**56,089,601**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,063,498	1.90%
60 DAYS PAST DUE	825,342	1.47%
90 DAYS PAST DUE	51,372	0.09%
120+ DAYS PAST DUE	34,999	0.06%
TOTAL DELINQUENT	**1,975,211**	**3.52%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	24,772,069	44.2%
FIRST HOME LIMITED	9,436,138	16.8%
FIRST HOME	12,644,671	22.5%
RURAL	8,698,149	15.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	11,737	0.0%
OTHER LOAN PROGRAM	526,836	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	42,735,921	76.2%
MULTI-FAMILY	0	0.0%
CONDO	6,069,324	10.8%
DUPLEX	5,257,489	9.4%
3-PLEX/4-PLEX	1,867,099	3.3%
OTHER PROPERTY TYPE	159,769	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	23,291,105	41.5%
FAIRBANKS/NORTH POLE	5,281,295	9.4%
WASILLA/PALMER	7,150,463	12.7%
JUNEAU/KETCHIKAN	4,951,810	8.8%
KENAI/SOLDOTNA/HOMER	6,074,001	10.8%
EAGLE RIVER/CHUGIAK	1,939,918	3.5%
KODIAK ISLAND	1,479,269	2.6%
OTHER GEOGRAPHIC REGION	5,921,740	10.6%
MORTGAGE INSURANCE		
UNINSURED	31,919,386	56.9%
PRIMARY MORTGAGE INSURANCE	14,553,600	25.9%
FEDERALLY INSURED - FHA	4,888,256	8.7%
FEDERALLY INSURED - VA	798,836	1.4%
FEDERALLY INSURED - RD	2,378,410	4.2%
FEDERALLY INSURED - HUD 184	1,551,113	2.8%
SELLER SERVICER		
NORTHRIM BANK	21,618,166	38.5%
GLOBAL FCU	8,875,674	15.8%
AHFC (SUBSERVICED BY FNBA)	5,680,338	10.1%
OTHER SELLER SERVICER	19,915,424	35.5%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	3.738%
Weighted Average Remaining Term	289
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	80,824,974	99.7%
PARTICIPATION LOANS	255,540	0.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**81,080,514**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,459,035	1.80%
60 DAYS PAST DUE	182,343	0.22%
90 DAYS PAST DUE	285,489	0.35%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**1,926,868**	**2.38%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	39,158,088	48.3%
FIRST HOME LIMITED	9,921,423	12.2%
FIRST HOME	21,055,326	26.0%
RURAL	10,230,370	12.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	715,308	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	61,472,734	75.8%
MULTI-FAMILY	0	0.0%
CONDO	7,779,115	9.6%
DUPLEX	10,327,740	12.7%
3-PLEX/4-PLEX	1,421,380	1.8%
OTHER PROPERTY TYPE	79,545	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	36,731,048	45.3%
FAIRBANKS/NORTH POLE	7,044,421	8.7%
WASILLA/PALMER	9,529,862	11.8%
JUNEAU/KETCHIKAN	7,272,306	9.0%
KENAI/SOLDOTNA/HOMER	6,654,487	8.2%
EAGLE RIVER/CHUGIAK	4,356,590	5.4%
KODIAK ISLAND	1,317,169	1.6%
OTHER GEOGRAPHIC REGION	8,174,632	10.1%
MORTGAGE INSURANCE		
UNINSURED	44,951,787	55.4%
PRIMARY MORTGAGE INSURANCE	25,179,389	31.1%
FEDERALLY INSURED - FHA	6,399,941	7.9%
FEDERALLY INSURED - VA	665,939	0.8%
FEDERALLY INSURED - RD	2,647,294	3.3%
FEDERALLY INSURED - HUD 184	1,236,166	1.5%
SELLER SERVICER		
NORTHRIM BANK	29,910,918	36.9%
GLOBAL FCU	16,184,352	20.0%
AHFC (SUBSERVICED BY FNBA)	5,346,657	6.6%
OTHER SELLER SERVICER	29,638,587	36.6%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	3.602%
Weighted Average Remaining Term	286
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	92,713,895	95.7%
PARTICIPATION LOANS	4,135,012	4.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**96,848,907**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,526,139	1.58%
60 DAYS PAST DUE	713,517	0.74%
90 DAYS PAST DUE	214,552	0.22%
120+ DAYS PAST DUE	241,560	0.25%
TOTAL DELINQUENT	**2,695,768**	**2.78%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	50,630,315	52.3%
FIRST HOME LIMITED	10,502,216	10.8%
FIRST HOME	21,607,749	22.3%
RURAL	13,010,830	13.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	356,599	0.4%
OTHER LOAN PROGRAM	741,199	0.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	77,778,919	80.3%
MULTI-FAMILY	0	0.0%
CONDO	7,793,136	8.0%
DUPLEX	8,793,870	9.1%
3-PLEX/4-PLEX	2,351,911	2.4%
OTHER PROPERTY TYPE	131,072	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	35,548,387	36.7%
FAIRBANKS/NORTH POLE	11,664,893	12.0%
WASILLA/PALMER	10,096,931	10.4%
JUNEAU/KETCHIKAN	12,901,180	13.3%
KENAI/SOLDOTNA/HOMER	8,732,809	9.0%
EAGLE RIVER/CHUGIAK	3,744,678	3.9%
KODIAK ISLAND	2,199,507	2.3%
OTHER GEOGRAPHIC REGION	11,960,523	12.3%
MORTGAGE INSURANCE		
UNINSURED	56,763,381	58.6%
PRIMARY MORTGAGE INSURANCE	25,535,823	26.4%
FEDERALLY INSURED - FHA	7,295,670	7.5%
FEDERALLY INSURED - VA	1,153,771	1.2%
FEDERALLY INSURED - RD	3,983,769	4.1%
FEDERALLY INSURED - HUD 184	2,116,494	2.2%
SELLER SERVICER		
NORTHRIM BANK	31,447,785	32.5%
GLOBAL FCU	14,642,423	15.1%
AHFC (SUBSERVICED BY FNBA)	8,460,066	8.7%
OTHER SELLER SERVICER	42,298,634	43.7%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	3.659%
Weighted Average Remaining Term	289
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	101,679,266	97.2%
PARTICIPATION LOANS	2,960,259	2.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**104,639,525**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	899,018	0.86%
60 DAYS PAST DUE	159,540	0.15%
90 DAYS PAST DUE	29,953	0.03%
120+ DAYS PAST DUE	1,105,955	1.06%
TOTAL DELINQUENT	**2,194,467**	**2.10%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	52,890,679	50.5%
FIRST HOME LIMITED	10,261,438	9.8%
FIRST HOME	30,655,482	29.3%
RURAL	9,475,238	9.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	681,466	0.7%
OTHER LOAN PROGRAM	675,223	0.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	82,553,875	78.9%
MULTI-FAMILY	0	0.0%
CONDO	6,648,839	6.4%
DUPLEX	12,860,178	12.3%
3-PLEX/4-PLEX	2,263,831	2.2%
OTHER PROPERTY TYPE	312,802	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	42,041,486	40.2%
FAIRBANKS/NORTH POLE	11,762,880	11.2%
WASILLA/PALMER	12,669,233	12.1%
JUNEAU/KETCHIKAN	15,296,380	14.6%
KENAI/SOLDOTNA/HOMER	4,707,718	4.5%
EAGLE RIVER/CHUGIAK	4,772,960	4.6%
KODIAK ISLAND	1,897,241	1.8%
OTHER GEOGRAPHIC REGION	11,491,628	11.0%
MORTGAGE INSURANCE		
UNINSURED	52,743,567	50.4%
PRIMARY MORTGAGE INSURANCE	35,157,633	33.6%
FEDERALLY INSURED - FHA	6,587,306	6.3%
FEDERALLY INSURED - VA	3,095,227	3.0%
FEDERALLY INSURED - RD	4,014,465	3.8%
FEDERALLY INSURED - HUD 184	3,041,327	2.9%
SELLER SERVICER		
NORTHRIM BANK	32,292,102	30.9%
GLOBAL FCU	16,385,889	15.7%
AHFC (SUBSERVICED BY FNBA)	11,984,229	11.5%
OTHER SELLER SERVICER	43,977,305	42.0%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	3.918%
Weighted Average Remaining Term	283
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	138,874,125	97.8%
PARTICIPATION LOANS	3,082,988	2.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**141,957,113**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,343,570	1.65%
60 DAYS PAST DUE	553,464	0.39%
90 DAYS PAST DUE	297,918	0.21%
120+ DAYS PAST DUE	324,788	0.23%
TOTAL DELINQUENT	**3,519,740**	**2.48%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	55,528,968	39.1%
FIRST HOME LIMITED	23,241,108	16.4%
FIRST HOME	34,264,017	24.1%
RURAL	14,597,721	10.3%
MULTI-FAMILY/SPECIAL NEEDS	220,062	0.2%
VETERANS MORTGAGE PROGRAM	12,701,474	8.9%
OTHER LOAN PROGRAM	1,403,762	1.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	115,156,452	81.1%
MULTI-FAMILY	220,062	0.2%
CONDO	12,189,407	8.6%
DUPLEX	12,967,272	9.1%
3-PLEX/4-PLEX	556,812	0.4%
OTHER PROPERTY TYPE	867,107	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	56,260,061	39.6%
FAIRBANKS/NORTH POLE	19,784,911	13.9%
WASILLA/PALMER	18,865,344	13.3%
JUNEAU/KETCHIKAN	14,813,639	10.4%
KENAI/SOLDOTNA/HOMER	7,294,499	5.1%
EAGLE RIVER/CHUGIAK	8,372,092	5.9%
KODIAK ISLAND	3,201,328	2.3%
OTHER GEOGRAPHIC REGION	13,365,238	9.4%
MORTGAGE INSURANCE		
UNINSURED	70,794,368	49.9%
PRIMARY MORTGAGE INSURANCE	39,792,666	28.0%
FEDERALLY INSURED - FHA	11,252,365	7.9%
FEDERALLY INSURED - VA	10,187,653	7.2%
FEDERALLY INSURED - RD	5,570,583	3.9%
FEDERALLY INSURED - HUD 184	4,359,478	3.1%
SELLER SERVICER		
NORTHRIM BANK	44,731,292	31.5%
GLOBAL FCU	22,436,524	15.8%
AHFC (SUBSERVICED BY FNBA)	9,236,390	6.5%
OTHER SELLER SERVICER	65,552,907	46.2%

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	3.189%
Weighted Average Remaining Term	276
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	24,727,344	89.7%
PARTICIPATION LOANS	2,842,574	10.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**27,569,918**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	586,258	2.13%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**586,258**	**2.13%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	27,569,918	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	24,834,214	90.1%
MULTI-FAMILY	0	0.0%
CONDO	956,457	3.5%
DUPLEX	942,887	3.4%
3-PLEX/4-PLEX	836,359	3.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	5,118,230	18.6%
FAIRBANKS/NORTH POLE	7,902,664	28.7%
WASILLA/PALMER	6,926,257	25.1%
JUNEAU/KETCHIKAN	1,003,275	3.6%
KENAI/SOLDOTNA/HOMER	287,201	1.0%
EAGLE RIVER/CHUGIAK	4,292,768	15.6%
KODIAK ISLAND	494,818	1.8%
OTHER GEOGRAPHIC REGION	1,544,706	5.6%
MORTGAGE INSURANCE		
UNINSURED	4,607,158	16.7%
PRIMARY MORTGAGE INSURANCE	171,926	0.6%
FEDERALLY INSURED - FHA	607,212	2.2%
FEDERALLY INSURED - VA	22,183,621	80.5%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
NORTHRIM BANK	6,490,867	23.5%
GLOBAL FCU	5,032,515	18.3%
AHFC (SUBSERVICED BY FNBA)	4,538,611	16.5%
OTHER SELLER SERVICER	11,507,925	41.7%

211 VETERANS COLLATERALIZED BONDS 2019 FIRST

Weighted Average Interest Rate	4.652%
Weighted Average Remaining Term	310
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	66,008,948	93.0%
PARTICIPATION LOANS	5,003,484	7.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**71,012,432**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	260,877	0.37%
60 DAYS PAST DUE	688,462	0.97%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	82,643	0.12%
TOTAL DELINQUENT	**1,031,982**	**1.45%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	16,815,881	23.7%
FIRST HOME LIMITED	792,965	1.1%
FIRST HOME	15,567,783	21.9%
RURAL	11,904,417	16.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	24,897,742	35.1%
OTHER LOAN PROGRAM	1,033,644	1.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	60,293,855	84.9%
MULTI-FAMILY	0	0.0%
CONDO	2,926,681	4.1%
DUPLEX	4,882,723	6.9%
3-PLEX/4-PLEX	2,748,361	3.9%
OTHER PROPERTY TYPE	160,812	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	14,195,139	20.0%
FAIRBANKS/NORTH POLE	13,936,603	19.6%
WASILLA/PALMER	12,551,635	17.7%
JUNEAU/KETCHIKAN	6,088,616	8.6%
KENAI/SOLDOTNA/HOMER	8,045,593	11.3%
EAGLE RIVER/CHUGIAK	5,109,392	7.2%
KODIAK ISLAND	2,327,367	3.3%
OTHER GEOGRAPHIC REGION	8,758,087	12.3%
MORTGAGE INSURANCE		
UNINSURED	28,410,590	40.0%
PRIMARY MORTGAGE INSURANCE	17,576,900	24.8%
FEDERALLY INSURED - FHA	4,048,876	5.7%
FEDERALLY INSURED - VA	19,155,930	27.0%
FEDERALLY INSURED - RD	1,580,675	2.2%
FEDERALLY INSURED - HUD 184	239,461	0.3%
SELLER SERVICER		
NORTHRIM BANK	21,429,964	30.2%
GLOBAL FCU	8,839,456	12.4%
AHFC (SUBSERVICED BY FNBA)	12,501,021	17.6%
OTHER SELLER SERVICER	28,241,992	39.8%

212 VETERANS COLLATERALIZED BONDS 2023 FIRST

Weighted Average Interest Rate	5.370%
Weighted Average Remaining Term	332
Weighted Average Loan To Value	88

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	44,016,836	94.7%
PARTICIPATION LOANS	2,479,699	5.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**46,496,535**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	488,189	1.05%
60 DAYS PAST DUE	822,314	1.77%
90 DAYS PAST DUE	446,531	0.96%
120+ DAYS PAST DUE	228,053	0.49%
TOTAL DELINQUENT	**1,985,088**	**4.27%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	46,496,535	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	43,436,374	93.4%
MULTI-FAMILY	0	0.0%
CONDO	1,729,300	3.7%
DUPLEX	488,189	1.0%
3-PLEX/4-PLEX	842,672	1.8%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	10,361,038	22.3%
FAIRBANKS/NORTH POLE	11,418,784	24.6%
WASILLA/PALMER	11,420,757	24.6%
JUNEAU/KETCHIKAN	1,584,270	3.4%
KENAI/SOLDOTNA/HOMER	1,246,714	2.7%
EAGLE RIVER/CHUGIAK	6,240,819	13.4%
KODIAK ISLAND	2,049,521	4.4%
OTHER GEOGRAPHIC REGION	2,174,632	4.7%
MORTGAGE INSURANCE		
UNINSURED	7,716,489	16.6%
PRIMARY MORTGAGE INSURANCE	3,015,170	6.5%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	35,764,876	76.9%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
NORTHRIM BANK	18,221,886	39.2%
GLOBAL FCU	3,670,695	7.9%
AHFC (SUBSERVICED BY FNBA)	13,884,950	29.9%
OTHER SELLER SERVICER	10,719,004	23.1%

213 VETERANS COLLATERALIZED BONDS 2024 FIRST

Weighted Average Interest Rate	6.072%
Weighted Average Remaining Term	349
Weighted Average Loan To Value	92

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	71,903,901	98.8%
PARTICIPATION LOANS	901,168	1.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**72,805,069**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	451,818	0.62%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**451,818**	**0.62%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	72,805,069	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	63,728,127	87.5%
MULTI-FAMILY	0	0.0%
CONDO	3,139,305	4.3%
DUPLEX	2,325,864	3.2%
3-PLEX/4-PLEX	3,417,298	4.7%
OTHER PROPERTY TYPE	194,476	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	20,402,614	28.0%
FAIRBANKS/NORTH POLE	11,920,010	16.4%
WASILLA/PALMER	13,467,000	18.5%
JUNEAU/KETCHIKAN	1,835,987	2.5%
KENAI/SOLDOTNA/HOMER	2,974,639	4.1%
EAGLE RIVER/CHUGIAK	14,820,042	20.4%
KODIAK ISLAND	2,484,211	3.4%
OTHER GEOGRAPHIC REGION	4,900,565	6.7%
MORTGAGE INSURANCE		
UNINSURED	12,347,898	17.0%
PRIMARY MORTGAGE INSURANCE	7,222,311	9.9%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	52,816,225	72.5%
FEDERALLY INSURED - RD	418,636	0.6%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
NORTHRIM BANK	29,571,999	40.6%
GLOBAL FCU	6,570,777	9.0%
AHFC (SUBSERVICED BY FNBA)	20,785,476	28.5%
OTHER SELLER SERVICER	15,876,817	21.8%

406 GENERAL MORTGAGE REVENUE BONDS II 2016 SERIES A

Weighted Average Interest Rate	3.519%
Weighted Average Remaining Term	270
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	48,299,974	89.8%
PARTICIPATION LOANS	5,465,353	10.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**53,765,327**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	175,943	0.33%
60 DAYS PAST DUE	293,669	0.55%
90 DAYS PAST DUE	268,820	0.50%
120+ DAYS PAST DUE	174,084	0.32%
TOTAL DELINQUENT	**912,517**	**1.70%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	53,765,327	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	39,944,060	74.3%
MULTI-FAMILY	0	0.0%
CONDO	12,330,076	22.9%
DUPLEX	1,451,262	2.7%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	39,930	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	33,158,897	61.7%
FAIRBANKS/NORTH POLE	4,241,432	7.9%
WASILLA/PALMER	6,505,089	12.1%
JUNEAU/KETCHIKAN	3,023,724	5.6%
KENAI/SOLDOTNA/HOMER	1,086,887	2.0%
EAGLE RIVER/CHUGIAK	2,265,584	4.2%
KODIAK ISLAND	949,228	1.8%
OTHER GEOGRAPHIC REGION	2,534,488	4.7%
MORTGAGE INSURANCE		
UNINSURED	31,785,237	59.1%
PRIMARY MORTGAGE INSURANCE	11,735,544	21.8%
FEDERALLY INSURED - FHA	2,707,096	5.0%
FEDERALLY INSURED - VA	867,729	1.6%
FEDERALLY INSURED - RD	4,859,520	9.0%
FEDERALLY INSURED - HUD 184	1,810,202	3.4%
SELLER SERVICER		
NORTHRIM BANK	21,319,415	39.7%
GLOBAL FCU	15,019,614	27.9%
AHFC (SUBSERVICED BY FNBA)	3,289,708	6.1%
OTHER SELLER SERVICER	14,136,590	26.3%

407 GENERAL MORTGAGE REVENUE BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	5.559%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	91,309,605	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**91,309,605**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	893,266	0.98%
60 DAYS PAST DUE	134,277	0.15%
90 DAYS PAST DUE	245,119	0.27%
120+ DAYS PAST DUE	324,540	0.36%
TOTAL DELINQUENT	**1,597,202**	**1.75%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	34,661,031	38.0%
FIRST HOME LIMITED	52,221,544	57.2%
FIRST HOME	2,277,409	2.5%
RURAL	1,473,885	1.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	675,736	0.7%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	74,668,535	81.8%
MULTI-FAMILY	0	0.0%
CONDO	13,079,314	14.3%
DUPLEX	3,145,812	3.4%
3-PLEX/4-PLEX	335,729	0.4%
OTHER PROPERTY TYPE	80,215	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	46,952,175	51.4%
FAIRBANKS/NORTH POLE	9,394,214	10.3%
WASILLA/PALMER	15,155,822	16.6%
JUNEAU/KETCHIKAN	5,800,197	6.4%
KENAI/SOLDOTNA/HOMER	3,478,603	3.8%
EAGLE RIVER/CHUGIAK	3,881,705	4.3%
KODIAK ISLAND	1,535,139	1.7%
OTHER GEOGRAPHIC REGION	5,111,750	5.6%
MORTGAGE INSURANCE		
UNINSURED	38,995,734	42.7%
PRIMARY MORTGAGE INSURANCE	31,539,586	34.5%
FEDERALLY INSURED - FHA	8,667,813	9.5%
FEDERALLY INSURED - VA	2,508,673	2.7%
FEDERALLY INSURED - RD	6,108,557	6.7%
FEDERALLY INSURED - HUD 184	3,489,242	3.8%
SELLER SERVICER		
NORTHRIM BANK	33,184,448	36.3%
GLOBAL FCU	21,423,430	23.5%
AHFC (SUBSERVICED BY FNBA)	12,275,028	13.4%
OTHER SELLER SERVICER	24,426,699	26.8%

408 GENERAL MORTGAGE REVENUE BONDS II 2019 SERIES A & B

Weighted Average Interest Rate	3.817%
Weighted Average Remaining Term	278
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	106,769,828	94.7%
PARTICIPATION LOANS	5,984,025	5.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**112,753,853**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,579,332	1.40%
60 DAYS PAST DUE	711,100	0.63%
90 DAYS PAST DUE	607,462	0.54%
120+ DAYS PAST DUE	775,811	0.69%
TOTAL DELINQUENT	**3,673,705**	**3.26%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	8,918,542	7.9%
FIRST HOME LIMITED	95,855,804	85.0%
FIRST HOME	2,138,518	1.9%
RURAL	5,158,525	4.6%
MULTI-FAMILY/SPECIAL NEEDS	530,112	0.5%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	152,352	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	83,863,759	74.4%
MULTI-FAMILY	530,112	0.5%
CONDO	23,150,123	20.5%
DUPLEX	4,634,420	4.1%
3-PLEX/4-PLEX	498,331	0.4%
OTHER PROPERTY TYPE	77,108	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	55,525,669	49.2%
FAIRBANKS/NORTH POLE	11,277,509	10.0%
WASILLA/PALMER	17,110,796	15.2%
JUNEAU/KETCHIKAN	6,867,784	6.1%
KENAI/SOLDOTNA/HOMER	7,158,490	6.3%
EAGLE RIVER/CHUGIAK	5,355,362	4.7%
KODIAK ISLAND	1,660,239	1.5%
OTHER GEOGRAPHIC REGION	7,798,004	6.9%
MORTGAGE INSURANCE		
UNINSURED	43,606,866	38.7%
PRIMARY MORTGAGE INSURANCE	31,522,969	28.0%
FEDERALLY INSURED - FHA	15,959,219	14.2%
FEDERALLY INSURED - VA	2,279,373	2.0%
FEDERALLY INSURED - RD	12,789,860	11.3%
FEDERALLY INSURED - HUD 184	6,595,566	5.8%
SELLER SERVICER		
NORTHRIM BANK	38,575,904	34.2%
GLOBAL FCU	28,287,614	25.1%
AHFC (SUBSERVICED BY FNBA)	10,156,221	9.0%
OTHER SELLER SERVICER	35,734,115	31.7%

409 GENERAL MORTGAGE REVENUE BONDS II 2020 SERIES A & B

Weighted Average Interest Rate	3.337%
Weighted Average Remaining Term	282
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	189,492,834	89.8%
PARTICIPATION LOANS	21,516,157	10.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**211,008,991**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	4,390,160	2.08%
60 DAYS PAST DUE	1,490,010	0.71%
90 DAYS PAST DUE	691,402	0.33%
120+ DAYS PAST DUE	208,365	0.10%
TOTAL DELINQUENT	**6,779,936**	**3.21%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	36,022,965	17.1%
FIRST HOME LIMITED	127,734,077	60.5%
FIRST HOME	25,345,728	12.0%
RURAL	17,763,578	8.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	3,056,853	1.4%
OTHER LOAN PROGRAM	1,085,791	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	168,742,669	80.0%
MULTI-FAMILY	0	0.0%
CONDO	28,905,529	13.7%
DUPLEX	11,098,984	5.3%
3-PLEX/4-PLEX	2,133,766	1.0%
OTHER PROPERTY TYPE	128,043	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	98,954,267	46.9%
FAIRBANKS/NORTH POLE	18,433,443	8.7%
WASILLA/PALMER	30,751,930	14.6%
JUNEAU/KETCHIKAN	16,452,934	7.8%
KENAI/SOLDOTNA/HOMER	14,131,003	6.7%
EAGLE RIVER/CHUGIAK	11,313,008	5.4%
KODIAK ISLAND	5,058,789	2.4%
OTHER GEOGRAPHIC REGION	15,913,618	7.5%
MORTGAGE INSURANCE		
UNINSURED	91,921,971	43.6%
PRIMARY MORTGAGE INSURANCE	65,670,399	31.1%
FEDERALLY INSURED - FHA	21,724,344	10.3%
FEDERALLY INSURED - VA	8,080,694	3.8%
FEDERALLY INSURED - RD	16,036,587	7.6%
FEDERALLY INSURED - HUD 184	7,574,995	3.6%
SELLER SERVICER		
NORTHRIM BANK	72,156,248	34.2%
GLOBAL FCU	40,398,348	19.1%
AHFC (SUBSERVICED BY FNBA)	20,084,298	9.5%
OTHER SELLER SERVICER	78,370,097	37.1%

410 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES A & B

Weighted Average Interest Rate	3.542%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	156,185,265	95.7%
PARTICIPATION LOANS	7,060,695	4.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**163,245,959**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,248,114	1.38%
60 DAYS PAST DUE	953,901	0.58%
90 DAYS PAST DUE	1,769	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**3,203,783**	**1.96%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	60,872,109	37.3%
FIRST HOME LIMITED	41,975,263	25.7%
FIRST HOME	26,227,197	16.1%
RURAL	30,537,687	18.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	2,003,379	1.2%
OTHER LOAN PROGRAM	1,630,324	1.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	132,066,543	80.9%
MULTI-FAMILY	0	0.0%
CONDO	14,376,288	8.8%
DUPLEX	11,344,743	6.9%
3-PLEX/4-PLEX	5,315,971	3.3%
OTHER PROPERTY TYPE	142,415	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	66,771,619	40.9%
FAIRBANKS/NORTH POLE	11,033,434	6.8%
WASILLA/PALMER	18,873,286	11.6%
JUNEAU/KETCHIKAN	17,910,283	11.0%
KENAI/SOLDOTNA/HOMER	14,784,537	9.1%
EAGLE RIVER/CHUGIAK	8,380,759	5.1%
KODIAK ISLAND	5,478,423	3.4%
OTHER GEOGRAPHIC REGION	20,013,618	12.3%
MORTGAGE INSURANCE		
UNINSURED	82,793,038	50.7%
PRIMARY MORTGAGE INSURANCE	55,548,427	34.0%
FEDERALLY INSURED - FHA	11,890,562	7.3%
FEDERALLY INSURED - VA	2,791,808	1.7%
FEDERALLY INSURED - RD	6,567,726	4.0%
FEDERALLY INSURED - HUD 184	3,654,398	2.2%
SELLER SERVICER		
NORTHRIM BANK	63,746,547	39.0%
GLOBAL FCU	22,723,517	13.9%
AHFC (SUBSERVICED BY FNBA)	16,915,078	10.4%
OTHER SELLER SERVICER	59,860,818	36.7%

411 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES C

Weighted Average Interest Rate	5.325%
Weighted Average Remaining Term	332
Weighted Average Loan To Value	86

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	84,860,071	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**84,860,071**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,411,331	2.84%
60 DAYS PAST DUE	708,176	0.83%
90 DAYS PAST DUE	563,391	0.66%
120+ DAYS PAST DUE	765,478	0.90%
TOTAL DELINQUENT	**4,448,377**	**5.24%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	84,860,071	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	60,743,194	71.6%
MULTI-FAMILY	0	0.0%
CONDO	21,478,659	25.3%
DUPLEX	2,638,218	3.1%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	44,758,120	52.7%
FAIRBANKS/NORTH POLE	11,848,836	14.0%
WASILLA/PALMER	10,916,973	12.9%
JUNEAU/KETCHIKAN	4,698,950	5.5%
KENAI/SOLDOTNA/HOMER	1,870,415	2.2%
EAGLE RIVER/CHUGIAK	6,618,803	7.8%
KODIAK ISLAND	264,659	0.3%
OTHER GEOGRAPHIC REGION	3,883,315	4.6%
MORTGAGE INSURANCE		
UNINSURED	21,971,094	25.9%
PRIMARY MORTGAGE INSURANCE	45,110,606	53.2%
FEDERALLY INSURED - FHA	11,618,765	13.7%
FEDERALLY INSURED - VA	2,615,500	3.1%
FEDERALLY INSURED - RD	2,761,412	3.3%
FEDERALLY INSURED - HUD 184	782,694	0.9%
SELLER SERVICER		
NORTHRIM BANK	33,567,731	39.6%
GLOBAL FCU	12,555,193	14.8%
AHFC (SUBSERVICED BY FNBA)	19,504,364	23.0%
OTHER SELLER SERVICER	19,232,783	22.7%

412 GENERAL MORTGAGE REVENUE BONDS II 2024 SERIES A-C

Weighted Average Interest Rate	6.008%
Weighted Average Remaining Term	329
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	246,865,556	97.1%
PARTICIPATION LOANS	7,494,439	2.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**254,359,995**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,956,948	0.77%
60 DAYS PAST DUE	552,508	0.22%
90 DAYS PAST DUE	509,803	0.20%
120+ DAYS PAST DUE	741,990	0.29%
TOTAL DELINQUENT	**3,761,249**	**1.48%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	85,798,158	33.7%
FIRST HOME LIMITED	77,391,232	30.4%
FIRST HOME	71,651,473	28.2%
RURAL	16,291,367	6.4%
MULTI-FAMILY/SPECIAL NEEDS	153,597	0.1%
VETERANS MORTGAGE PROGRAM	2,136,584	0.8%
OTHER LOAN PROGRAM	937,584	0.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	209,902,801	82.5%
MULTI-FAMILY	0	0.0%
CONDO	26,061,989	10.2%
DUPLEX	14,247,014	5.6%
3-PLEX/4-PLEX	2,794,328	1.1%
OTHER PROPERTY TYPE	1,353,864	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	115,001,074	45.2%
FAIRBANKS/NORTH POLE	24,113,194	9.5%
WASILLA/PALMER	36,069,636	14.2%
JUNEAU/KETCHIKAN	22,246,899	8.7%
KENAI/SOLDOTNA/HOMER	14,428,944	5.7%
EAGLE RIVER/CHUGIAK	12,666,834	5.0%
KODIAK ISLAND	4,501,604	1.8%
OTHER GEOGRAPHIC REGION	25,331,810	10.0%
MORTGAGE INSURANCE		
UNINSURED	105,548,940	41.5%
PRIMARY MORTGAGE INSURANCE	105,593,761	41.5%
FEDERALLY INSURED - FHA	25,024,712	9.8%
FEDERALLY INSURED - VA	8,287,952	3.3%
FEDERALLY INSURED - RD	3,918,548	1.5%
FEDERALLY INSURED - HUD 184	5,986,082	2.4%
SELLER SERVICER		
NORTHRIM BANK	99,929,028	39.3%
GLOBAL FCU	31,894,275	12.5%
AHFC (SUBSERVICED BY FNBA)	52,021,709	20.5%
OTHER SELLER SERVICER	70,514,983	27.7%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	2.761%
Weighted Average Remaining Term	272
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	125,292,332	80.4%
PARTICIPATION LOANS	30,463,424	19.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**155,755,756**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,022,184	1.30%
60 DAYS PAST DUE	1,269,359	0.81%
90 DAYS PAST DUE	119,251	0.08%
120+ DAYS PAST DUE	530,059	0.34%
TOTAL DELINQUENT	**3,940,853**	**2.53%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	42,593,487	27.3%
FIRST HOME LIMITED	40,124,140	25.8%
FIRST HOME	38,803,636	24.9%
RURAL	30,042,975	19.3%
MULTI-FAMILY/SPECIAL NEEDS	1,696,148	1.1%
VETERANS MORTGAGE PROGRAM	875,388	0.6%
OTHER LOAN PROGRAM	1,619,982	1.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	121,900,060	78.3%
MULTI-FAMILY	1,637,171	1.1%
CONDO	14,907,222	9.6%
DUPLEX	13,610,520	8.7%
3-PLEX/4-PLEX	3,235,859	2.1%
OTHER PROPERTY TYPE	464,924	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	65,663,197	42.2%
FAIRBANKS/NORTH POLE	13,876,796	8.9%
WASILLA/PALMER	16,037,883	10.3%
JUNEAU/KETCHIKAN	13,542,582	8.7%
KENAI/SOLDOTNA/HOMER	11,789,788	7.6%
EAGLE RIVER/CHUGIAK	6,066,060	3.9%
KODIAK ISLAND	4,063,229	2.6%
OTHER GEOGRAPHIC REGION	24,716,222	15.9%
MORTGAGE INSURANCE		
UNINSURED	88,999,899	57.1%
PRIMARY MORTGAGE INSURANCE	44,920,838	28.8%
FEDERALLY INSURED - FHA	11,356,724	7.3%
FEDERALLY INSURED - VA	2,919,153	1.9%
FEDERALLY INSURED - RD	3,971,085	2.5%
FEDERALLY INSURED - HUD 184	3,588,058	2.3%
SELLER SERVICER		
NORTHRIM BANK	53,705,031	34.5%
GLOBAL FCU	25,816,922	16.6%
AHFC (SUBSERVICED BY FNBA)	10,900,777	7.0%
OTHER SELLER SERVICER	65,333,026	41.9%

621 STATE CAPITAL PROJECT BONDS II

Weighted Average Interest Rate	5.022%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	1,493,645,127	99.9%
PARTICIPATION LOANS	820,044	0.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**1,494,465,170**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	16,584,384	1.11%
60 DAYS PAST DUE	4,839,654	0.32%
90 DAYS PAST DUE	2,655,327	0.18%
120+ DAYS PAST DUE	4,421,482	0.30%
TOTAL DELINQUENT	**28,500,847**	**1.91%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	540,255,106	36.2%
FIRST HOME LIMITED	23,873,431	1.6%
FIRST HOME	319,716,394	21.4%
RURAL	203,155,347	13.6%
MULTI-FAMILY/SPECIAL NEEDS	367,431,611	24.6%
VETERANS MORTGAGE PROGRAM	9,893,183	0.7%
OTHER LOAN PROGRAM	30,140,098	2.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	973,087,033	65.1%
MULTI-FAMILY	330,715,765	22.1%
CONDO	75,814,109	5.1%
DUPLEX	88,421,692	5.9%
3-PLEX/4-PLEX	18,887,050	1.3%
OTHER PROPERTY TYPE	7,539,522	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	530,962,939	35.5%
FAIRBANKS/NORTH POLE	269,851,154	18.1%
WASILLA/PALMER	151,497,738	10.1%
JUNEAU/KETCHIKAN	141,668,807	9.5%
KENAI/SOLDOTNA/HOMER	123,526,280	8.3%
EAGLE RIVER/CHUGIAK	58,679,422	3.9%
KODIAK ISLAND	40,781,659	2.7%
OTHER GEOGRAPHIC REGION	177,497,172	11.9%
MORTGAGE INSURANCE		
UNINSURED	1,006,929,311	67.4%
PRIMARY MORTGAGE INSURANCE	375,108,343	25.1%
FEDERALLY INSURED - FHA	47,360,181	3.2%
FEDERALLY INSURED - VA	18,983,854	1.3%
FEDERALLY INSURED - RD	25,134,104	1.7%
FEDERALLY INSURED - HUD 184	20,949,377	1.4%
SELLER SERVICER		
NORTHRIM BANK	394,665,026	26.4%
GLOBAL FCU	220,610,491	14.8%
AHFC (SUBSERVICED BY FNBA)	251,854,870	16.9%
OTHER SELLER SERVICER	627,334,784	42.0%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

As of: **10/31/2024**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
AHFC GENERAL FUND										
CFTHB	82,395,215	3,166,534	0	85,561,749	24.3%	6.106%	354	89	1,320,981	1.54%
CMFTX	519,186	0	0	519,186	0.1%	7.250%	82	67	0	0.00%
COR	13,362,151	700,575	0	14,062,726	4.0%	6.843%	353	84	0	0.00%
CTAX	40,090,579	1,693,015	0	41,783,594	11.9%	6.796%	350	82	768,877	1.84%
CVETS	43,492,275	2,998,896	0	46,491,171	13.2%	5.782%	354	93	267,334	0.58%
ETAX	33,564,662	1,855,989	0	35,420,652	10.0%	6.731%	351	88	0	0.00%
CTEMP	760,322	0	0	760,322	0.2%	6.375%	343	101	760,322	100.00%
CREOS	0	0	2,624,868	2,624,868	0.7%	0.000%	0	-	-	-
CHD04	3,256,474	1,641,174	0	4,897,649	1.4%	3.370%	157	45	352,205	7.19%
COHAP	8,127,460	5,836,343	0	13,963,803	4.0%	1.614%	305	79	586,523	4.20%
SRHRF	30,842,676	3,777,072	0	34,619,748	9.8%	3.687%	280	66	207,679	0.60%
UNCON	0	0	71,849,357	71,849,357	20.4%	1.818%	379	-	-	-
	256,411,001	**21,669,598**	**74,474,225**	**352,554,824**	**100.0%**	**4.867%**	**343**	**66**	**4,263,921**	**1.53%**
COLLATERALIZED VETERANS BONDS										
C1611	3,462,640	0	0	3,462,640	1.6%	4.730%	181	62	263,804	7.62%
C1612	21,264,703	2,842,574	0	24,107,277	11.1%	2.968%	289	82	322,453	1.34%
C1911	19,251,345	535,806	0	19,787,151	9.1%	3.688%	294	82	0	0.00%
C191C	46,757,603	4,467,678	0	51,225,281	23.5%	5.024%	316	80	1,031,982	2.01%
C2311	44,016,836	2,479,699	0	46,496,535	21.3%	5.370%	332	88	1,985,088	4.27%
C2411	71,903,901	901,168	0	72,805,069	33.4%	6.072%	349	92	451,818	0.62%
	206,657,028	**11,226,926**	**0**	**217,883,954**	**100.0%**	**5.095%**	**323**	**86**	**4,055,146**	**1.86%**
GENERAL MORTGAGE REVENUE BONDS II										
GM16A	48,299,974	5,465,353	0	53,765,327	5.5%	3.519%	270	72	912,517	1.70%
GM18A	51,921,830	0	0	51,921,830	5.3%	4.337%	282	77	1,275,784	2.46%
GM18B	4,962,210	0	0	4,962,210	0.5%	6.229%	186	57	321,418	6.48%
GM18X	34,425,565	0	0	34,425,565	3.5%	7.305%	345	81	0	0.00%
GM19A	44,983,420	5,937,429	0	50,920,849	5.2%	3.192%	300	80	1,560,851	3.07%
GM19P	39,454,265	0	0	39,454,265	4.1%	3.787%	251	71	1,734,895	4.40%
GM19T	1,723,177	0	0	1,723,177	0.2%	4.262%	211	58	0	0.00%
GM19B	14,938,174	46,596	0	14,984,770	1.5%	4.715%	259	68	377,959	2.52%
GM19X	5,670,793	0	0	5,670,793	0.6%	7.119%	336	81	0	0.00%
GM20A	54,939,560	9,381,744	0	64,321,304	6.6%	3.124%	306	80	1,309,597	2.04%
GM20P	38,735,297	10,069,323	0	48,804,620	5.0%	2.791%	252	69	2,794,859	5.73%
GM20B	87,779,044	1,700,440	0	89,479,483	9.2%	3.758%	288	74	2,184,837	2.44%
GM20X	8,038,934	364,651	0	8,403,584	0.9%	3.667%	217	61	490,644	5.84%
GM22A	34,060,920	0	0	34,060,920	3.5%	3.226%	319	82	617,341	1.81%
GM22B	114,004,935	7,060,695	0	121,065,629	12.5%	3.641%	285	73	2,586,442	2.14%
GM22X	8,119,410	0	0	8,119,410	0.8%	3.380%	313	77	0	0.00%
GM22C	84,860,071	0	0	84,860,071	8.7%	5.325%	332	86	4,448,377	5.24%
GM24A	70,856,864	3,281,724	0	74,138,588	7.6%	6.305%	346	88	1,495,862	2.02%
GM24B	60,672,757	4,212,714	0	64,885,471	6.7%	3.925%	281	73	1,616,785	2.49%
GM24C	115,335,936	0	0	115,335,936	11.9%	6.989%	345	84	648,601	0.56%
	923,783,133	**47,520,669**	**0**	**971,303,802**	**100.0%**	**4.519%**	**301**	**78**	**24,376,769**	**2.51%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
GOVERNMENTAL PURPOSE BONDS										
GP011	10,751,709	907,744	0	11,659,453	7.5%	3.043%	281	71	129,491	1.11%
GP012	9,359,008	1,024,049	0	10,383,057	6.7%	2.923%	283	69	188,157	1.81%
GP013	15,876,520	2,591,744	0	18,468,265	11.9%	2.806%	280	72	379,647	2.06%
GP01C	60,313,637	19,345,335	0	79,658,971	51.1%	2.646%	261	69	2,507,976	3.15%
GPGM1	24,422,233	4,441,488	0	28,863,721	18.5%	2.919%	287	74	735,199	2.55%
GP10B	2,580,683	628,318	0	3,209,001	2.1%	2.748%	287	78	0	0.00%
GP11B	1,988,542	1,524,747	0	3,513,289	2.3%	2.435%	277	72	384	0.01%
	125,292,332	**30,463,424**	**0**	**155,755,756**	**100.0%**	**2.761%**	**272**	**71**	**3,940,853**	**2.53%**
HOME MORTGAGE REVENUE BONDS										
E021A	10,503,438	361,890	0	10,865,328	1.8%	5.390%	162	50	723,749	6.66%
E021B	47,030,268	687,766	0	47,718,034	8.0%	4.171%	287	70	131,992	0.28%
E071A	55,915,619	191,329	0	56,106,948	9.4%	4.000%	288	73	2,382,838	4.25%
E071B	53,782,267	223,198	0	54,005,466	9.0%	3.955%	286	74	1,808,934	3.35%
E071D	76,949,668	169,451	0	77,119,120	12.9%	3.667%	297	75	1,462,274	1.90%
E076B	1,956,459	227,251	0	2,183,710	0.4%	4.991%	136	47	238,323	10.91%
E076C	1,939,741	144,394	0	2,084,135	0.3%	5.337%	144	53	166,277	7.98%
E077C	3,875,306	86,088	0	3,961,394	0.7%	5.134%	148	50	464,593	11.73%
E091A	90,812,281	4,031,464	0	94,843,745	15.9%	3.568%	288	72	2,594,893	2.74%
E098A	1,901,615	103,548	0	2,005,162	0.3%	5.234%	155	55	100,874	5.03%
E098B	2,974,820	79,785	0	3,054,605	0.5%	5.446%	169	55	387,947	12.70%
E099C	7,356,614	0	0	7,356,614	1.2%	5.306%	181	55	381,523	5.19%
E091B	98,704,446	2,880,474	0	101,584,920	17.0%	3.605%	292	75	1,806,520	1.78%
E091D	93,656,260	2,685,600	0	96,341,860	16.1%	3.704%	293	74	2,447,272	2.54%
E09DL	37,861,251	397,388	0	38,258,639	6.4%	4.190%	277	73	690,944	1.81%
	585,220,053	**12,269,627**	**0**	**597,489,680**	**100.0%**	**3.864%**	**283**	**72**	**15,788,955**	**2.64%**
STATE CAPITAL PROJECT BONDS II										
SCPB2	1,493,645,127	820,044	0	1,494,465,170	100.0%	5.022%	299	74	28,500,847	1.91%
	1,493,645,127	**820,044**	**0**	**1,494,465,170**	**100.0%**	**5.022%**	**299**	**74**	**28,500,847**	**1.91%**
TOTAL	**3,591,008,673**	**123,970,288**	**74,474,225**	**3,789,453,186**	**100.0%**	**4.607%**	**301**	**75**	**80,926,490**	**2.18%**

LOAN PROGRAM	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
	MORTGAGE AND LOAN PORTFOLIO					**WEIGHTED AVERAGES**			**DELINQUENT**	
MY HOME	1,136,056,767	23,128,211	0	1,159,184,978	30.6%	4.551%	308	75	18,874,535	1.63%
FIRST HOME LIMITED	725,318,944	64,394,287	0	789,713,230	20.8%	4.315%	289	77	25,658,184	3.25%
FIRST HOME	662,771,888	14,325,439	0	677,097,327	17.9%	4.715%	308	80	19,073,387	2.82%
RURAL HOME	415,689,902	6,223,241	0	421,913,143	11.1%	4.053%	282	70	5,799,385	1.37%
MULTI-FAMILY/SPECIAL NEEDS	374,676,936	0	0	374,676,936	9.9%	6.191%	295	73	5,349,799	1.43%
VETERANS MORTGAGE PROGRAM	236,580,889	15,369,112	0	251,950,001	6.6%	4.965%	323	87	5,188,066	2.06%
ACAH SOFT SECONDS	0	0	28,124,765	28,124,765	0.7%	2.042%	518	-	-	-
MF SOFT SECONDS	0	0	27,402,343	27,402,343	0.7%	1.397%	289	-	-	-
OTHER LOAN PROGRAM	26,789,734	527,089	0	27,316,823	0.7%	4.011%	256	70	983,134	3.60%
LOANS TO SPONSORS II	0	0	10,303,134	10,303,134	0.3%	3.101%	308	-	-	-
UNIQUELY ALASKAN	5,454,628	2,910	0	5,457,538	0.1%	3.752%	287	63	0	0.00%
LOANS TO SPONSORS	0	0	4,825,149	4,825,149	0.1%	0.000%	250	-	-	-
CONDO ASSOCIATION LOANS	4,823,324	0	0	4,823,324	0.1%	5.826%	117	27	0	0.00%
REAL ESTATE OWNED	0	0	2,624,868	2,624,868	0.1%	0.000%	0	-	-	-
MILITARY FACILITY ZONE	1,384,473	0	0	1,384,473	0.0%	6.958%	342	73	0	0.00%
ALASKA ENERGY EFFICIENCY	1,346,985	0	0	1,346,985	0.0%	3.625%	87	80	0	0.00%
GOAL PROGRAM LOANS	0	0	1,059,131	1,059,131	0.0%	2.343%	300	-	-	-
NOTES RECEIVABLE	0	0	134,835	134,835	0.0%	3.872%	248	-	-	-
BUILDING MATERIAL LOAN	96,458	0	0	96,458	0.0%	3.500%	108	22	0	0.00%
SECOND MORTGAGE ENERGY	17,746	0	0	17,746	0.0%	3.652%	76	3	0	0.00%
AHFC TOTAL	**3,591,008,673**	**123,970,288**	**74,474,225**	**3,789,453,186**	**100.0%**	**4.607%**	**301**	**75**	**80,926,490**	**2.18%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **10/31/2024**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO: Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	WEIGHTED AVERAGES: Int Rate	Rem Term	LTV	DELINQUENT: Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	2,654,880,822	98,767,156	18,849,106	2,772,497,083	73.2%	4.522%	301	76	62,644,662	2.27%
MULTI-PLEX	336,592,362	0	55,285,296	391,877,658	10.3%	5.585%	314	62	3,987,194	1.18%
CONDOMINIUM	304,979,343	18,268,594	0	323,247,936	8.5%	4.480%	292	77	8,004,890	2.48%
DUPLEX	225,828,661	5,429,227	98,010	231,355,898	6.1%	4.219%	295	75	5,329,784	2.30%
FOUR-PLEX	37,943,443	870,532	71,863	38,885,838	1.0%	4.473%	302	74	721,376	1.86%
TRI-PLEX	18,076,495	468,520	169,949	18,714,964	0.5%	4.294%	302	71	238,584	1.29%
MOBILE HOME TYPE I	11,133,436	166,260	0	11,299,696	0.3%	4.418%	282	74	0	0.00%
ENERGY EFFICIENCY RLP	1,346,985	0	0	1,346,985	0.0%	3.625%	87	80	0	0.00%
MOBILE HOME TYPE II	227,127	0	0	227,127	0.0%	3.000%	327	76	0	0.00%
AHFC TOTAL	**3,591,008,673**	**123,970,288**	**74,474,225**	**3,789,453,186**	**100.0%**	**4.607%**	**301**	**75**	**80,926,490**	**2.18%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **10/31/2024**

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
ANCHORAGE	1,400,431,508	55,920,137	32,918,730	1,489,270,375	39.3%	4.550%	293	75	37,606,461	2.58%
WASILLA	303,152,132	12,373,945	1,235,805	316,761,882	8.4%	4.676%	300	78	8,218,563	2.60%
FAIRBANKS	273,336,654	9,904,196	18,855,338	302,096,188	8.0%	4.517%	315	72	8,434,801	2.98%
JUNEAU	172,316,469	5,395,949	7,008,691	184,721,108	4.9%	4.783%	314	75	2,937,655	1.65%
EAGLE RIVER	148,577,147	7,049,006	0	155,626,153	4.1%	4.659%	311	80	2,560,606	1.65%
KETCHIKAN	144,198,496	3,217,441	620,979	148,036,916	3.9%	4.196%	300	73	2,058,056	1.40%
PALMER	135,083,952	5,955,333	869,240	141,908,524	3.7%	4.576%	300	76	3,900,656	2.77%
FORT WAINWRIGHT	137,729,304	0	0	137,729,304	3.6%	6.625%	402	80	0	0.00%
SOLDOTNA	127,353,818	3,531,845	333,753	131,219,416	3.5%	4.024%	289	72	1,863,973	1.42%
KODIAK	93,726,195	1,872,885	0	95,599,080	2.5%	4.363%	288	74	1,749,652	1.83%
NORTH POLE	91,323,120	3,604,963	375,000	95,303,083	2.5%	4.746%	303	80	2,029,402	2.14%
HOMER	69,831,039	1,389,437	2,322,869	73,543,345	1.9%	4.599%	305	71	1,320,752	1.85%
KENAI	69,199,089	2,438,156	0	71,637,245	1.9%	4.522%	296	74	1,145,464	1.60%
OTHER SOUTHEAST	65,322,400	1,390,215	759,113	67,471,728	1.8%	4.433%	283	69	348,364	0.52%
OTHER SOUTHCENTRAL	53,680,862	2,389,100	6,839,691	62,909,652	1.7%	4.408%	305	67	2,193,884	3.91%
SITKA	45,001,338	1,463,671	0	46,465,010	1.2%	4.499%	305	70	169,453	0.36%
CHUGIAK	36,718,227	1,267,713	0	37,985,939	1.0%	4.783%	304	79	167,372	0.44%
PETERSBURG	34,830,131	496,357	0	35,326,487	0.9%	3.983%	277	67	353,636	1.00%
OTHER NORTH	30,310,028	701,300	376,488	31,387,816	0.8%	4.685%	266	72	1,300,364	4.19%
OTHER KENAI PENNINSULA	23,817,533	348,295	142,549	24,308,378	0.6%	4.276%	295	72	0	0.00%
SEWARD	20,887,861	815,642	81,000	21,784,503	0.6%	4.937%	297	74	0	0.00%
STERLING	20,512,489	253,662	0	20,766,150	0.5%	3.727%	300	75	0	0.00%
VALDEZ	19,602,473	582,547	0	20,185,019	0.5%	4.936%	316	83	354,920	1.76%
CORDOVA	16,321,851	371,678	126,893	16,820,422	0.4%	3.906%	273	67	0	0.00%
NOME	16,273,177	429,241	880	16,703,297	0.4%	4.805%	283	77	385,432	2.31%
OTHER SOUTHWEST	14,202,532	444,941	1,523,192	16,170,665	0.4%	4.504%	262	62	315,188	2.15%
NIKISKI	14,443,358	213,581	84,013	14,740,953	0.4%	3.972%	270	70	1,138,273	7.77%
BETHEL	12,825,492	149,055	0	12,974,546	0.3%	5.062%	209	65	373,563	2.88%
AHFC TOTAL	**3,591,008,673**	**123,970,288**	**74,474,225**	**3,789,453,186**	**100.0%**	**4.607%**	**301**	**75**	**80,926,490**	**2.18%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: **10/31/2024**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
MORTGAGE INSURANCE	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED - LTV < 80	1,684,987,280	48,456,029	4,559,994	1,738,003,303	45.9%	4.690%	294	67	21,144,955	1.22%
PMI - RADIAN GUARANTY	349,055,810	14,370,191	637,746	364,063,747	9.6%	4.883%	325	87	5,890,644	1.62%
UNINSURED - LTV > 80 (RURAL)	266,200,080	2,872,114	4,565,613	273,637,806	7.2%	4.415%	280	73	5,041,395	1.87%
FEDERALLY INSURED - VA	224,619,201	14,050,340	0	238,669,541	6.3%	4.920%	313	90	7,482,214	3.13%
FEDERALLY INSURED - FHA	218,200,007	11,411,809	0	229,611,816	6.1%	4.623%	281	82	15,506,255	6.75%
PMI - UNITED GUARANTY	201,936,868	7,193,269	0	209,130,137	5.5%	4.200%	320	86	6,841,104	3.27%
PMI - MORTGAGE GUARANTY	174,115,456	5,366,835	0	179,482,291	4.7%	4.540%	322	86	3,009,190	1.68%
PMI - NATIONAL MORTGAGE INSUR	116,255,202	6,205,067	0	122,460,269	3.2%	5.976%	346	91	1,618,735	1.32%
FEDERALLY INSURED - RD	106,262,625	5,456,670	0	111,719,295	2.9%	4.058%	272	83	4,909,781	4.39%
PMI - ESSENT GUARANTY	96,562,436	2,684,607	0	99,247,043	2.6%	4.010%	303	84	2,310,344	2.33%
FEDERALLY INSURED - HUD 184	69,929,668	3,034,636	0	72,964,303	1.9%	4.441%	263	79	4,932,530	6.76%
UNINSURED - UNCONVENTIONAL	0	0	64,710,873	64,710,873	1.7%	1.665%	377	-	-	-
PMI - GENWORTH GE	62,865,448	1,821,820	0	64,687,268	1.7%	4.503%	316	85	1,427,440	2.21%
PMI - CMG MORTGAGE INSURANCE	18,893,333	1,044,997	0	19,938,330	0.5%	4.050%	258	75	452,746	2.27%
PMI - PMI MORTGAGE INSURANCE	742,393	0	0	742,393	0.0%	6.359%	350	91	0	0.00%
PMI - COMMONWEALTH	359,157	0	0	359,157	0.0%	4.500%	248	76	359,157	100.00%
UNISNSURED - SERVICER INDEMNIFIED	23,709	1,905	0	25,614	0.0%	6.132%	58	21	0	0.00%
AHFC TOTAL	**3,591,008,673**	**123,970,288**	**74,474,225**	**3,789,453,186**	**100.0%**	**4.607%**	**301**	**75**	**80,926,490**	**2.18%**

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
NORTHRIM BANK	1,158,184,124	42,313,770	0	1,200,497,894	31.7%	4.510%	316	80	23,313,404	1.94%
GLOBAL FCU	551,900,020	22,431,516	0	574,331,536	15.2%	4.504%	278	74	14,459,158	2.52%
AHFC (SUBSERVICED BY FNBA)	544,879,362	19,578,652	0	564,458,014	14.9%	5.105%	322	83	11,167,477	1.98%
FIRST NATIONAL BANK OF AK	288,130,607	9,074,117	0	297,204,723	7.8%	4.672%	269	67	9,035,547	3.04%
FIRST BANK	243,479,422	4,925,087	0	248,404,508	6.6%	4.072%	297	71	2,366,347	0.95%
WELLS FARGO MORTGAGE	229,389,821	11,202,875	0	240,592,696	6.3%	4.470%	199	59	11,365,209	4.72%
COMMERCIAL LOANS	148,455,267	0	0	148,455,267	3.9%	6.434%	380	80	0	0.00%
NUVISION CREDIT UNION	112,873,263	3,127,864	0	116,001,126	3.1%	3.758%	293	76	3,321,769	2.86%
DENALI STATE BANK	100,679,372	3,345,028	0	104,024,400	2.7%	4.560%	316	79	1,723,641	1.66%
MT. MCKINLEY BANK	97,615,128	3,757,376	0	101,372,504	2.7%	4.554%	302	76	2,935,119	2.90%
CORNERSTONE HOME LENDING	72,564,353	3,184,503	0	75,748,857	2.0%	6.138%	346	86	403,402	0.53%
AHFC DIRECT SERVICING	0	0	74,474,225	74,474,225	2.0%	1.754%	365	-	-	-
SPIRIT OF ALASKA FCU	20,829,241	776,754	0	21,605,995	0.6%	4.177%	237	65	417,480	1.93%
TONGASS FCU	18,665,842	75,990	0	18,741,832	0.5%	3.942%	312	71	417,936	2.23%
MATANUSKA VALLEY FCU	3,362,850	176,758	0	3,539,608	0.1%	4.104%	273	68	0	0.00%
AHFC TOTAL	**3,591,008,673**	**123,970,288**	**74,474,225**	**3,789,453,186**	**100.0%**	**4.607%**	**301**	**75**	**80,926,490**	**2.18%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **10/31/2024**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
STATE CAPITAL PROJECT BONDS II	1,493,645,127	820,044	0	1,494,465,170	39.4%	5.022%	299	74	28,500,847	1.91%
GENERAL MORTGAGE REVENUE BONDS II	923,783,133	47,520,669	0	971,303,802	25.6%	4.519%	301	78	24,376,769	2.51%
HOME MORTGAGE REVENUE BONDS	585,220,053	12,269,627	0	597,489,680	15.8%	3.864%	283	72	15,788,955	2.64%
AHFC GENERAL FUND	256,411,001	21,669,598	74,474,225	352,554,824	9.3%	4.867%	343	66	4,263,921	1.53%
COLLATERALIZED VETERANS BONDS	206,657,028	11,226,926	0	217,883,954	5.7%	5.095%	323	86	4,055,146	1.86%
GOVERNMENTAL PURPOSE BONDS	125,292,332	30,463,424	0	155,755,756	4.1%	2.761%	272	71	3,940,853	2.53%
AHFC TOTAL	**3,591,008,673**	**123,970,288**	**74,474,225**	**3,789,453,186**	**100.0%**	**4.607%**	**301**	**75**	**80,926,490**	**2.18%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **10/31/2024**

	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	594,028,150	509,364,368	625,462,546	224,707,586	41,062,712
MORTGAGE AND LOAN COMMITMENTS	599,609,625	463,050,120	633,652,066	239,701,207	65,540,740
MORTGAGE AND LOAN PURCHASES	558,436,080	498,034,730	606,942,223	279,775,491	60,115,302
MORTGAGE AND LOAN PAYOFFS	403,936,804	166,704,214	124,882,497	60,113,414	20,081,615
MORTGAGE AND LOAN FORECLOSURES	4,652,303	4,168,814	3,561,749	1,015,107	541,617

MORTGAGE PURCHASE STATISTICS:

	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	353,243	397,479	412,574	440,347	436,694
WEIGHTED AVERAGE INTEREST RATE	3.191%	5.341%	6.381%	6.310%	6.101%
WEIGHTED AVERAGE BEGINNING TERM	352	356	354	353	349
WEIGHTED AVERAGE LOAN-TO-VALUE	84	85	86	85	86
FHA INSURANCE %	5.3%	4.6%	7.2%	4.5%	3.6%
VA INSURANCE %	4.7%	7.2%	11.8%	14.2%	11.5%
RD INSURANCE %	1.9%	1.3%	1.0%	1.0%	0.0%
HUD 184 INSURANCE %	1.0%	0.7%	1.3%	1.4%	1.4%
PRIMARY MORTGAGE INSURANCE %	33.5%	40.4%	38.5%	39.1%	43.0%
CONVENTIONAL UNINSURED %	53.6%	45.8%	40.2%	39.9%	40.5%
SINGLE FAMILY (1-4 UNIT) %	94.9%	96.2%	99.7%	98.3%	99.1%
MULTI FAMILY (>4 UNIT) %	5.1%	3.8%	0.3%	1.7%	0.9%
ANCHORAGE %	38.2%	34.2%	40.0%	37.3%	39.9%
OTHER ALASKAN CITY %	61.8%	65.8%	60.0%	62.7%	60.1%
NORTHRIM BANK %	40.3%	36.1%	41.1%	43.1%	51.5%
OTHER SELLER SERVICER %	59.7%	63.9%	58.9%	56.9%	48.5%
STREAMLINE REFINANCE %	3.5%	0.0%	0.1%	0.0%	0.0%

MY HOME	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	259,635,991	202,316,470	220,971,962	70,754,282	18,649,912
MORTGAGE AND LOAN COMMITMENTS	259,227,491	185,103,707	229,379,304	72,718,318	21,691,336
MORTGAGE AND LOAN PURCHASES	225,206,198	199,113,535	233,605,839	88,699,269	19,237,800
MORTGAGE AND LOAN PAYOFFS	123,123,233	46,655,767	39,601,343	21,990,124	6,264,143
MORTGAGE AND LOAN FORECLOSURES	824,461	153,586	1,016,894	259,185	259,185
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	40.3%	40.0%	38.5%	31.7%	32.0%
AVERAGE PURCHASE PRICE	407,989	469,390	482,550	513,209	516,830
WEIGHTED AVERAGE INTEREST RATE	3.150%	5.336%	6.565%	6.624%	6.435%
WEIGHTED AVERAGE BEGINNING TERM	354	355	352	354	353
WEIGHTED AVERAGE LOAN-TO-VALUE	82	82	81	83	84
FHA INSURANCE %	2.6%	1.2%	3.1%	2.3%	0.0%
VA INSURANCE %	1.2%	0.3%	0.9%	0.8%	0.0%
RD INSURANCE %	0.4%	0.4%	0.2%	0.0%	0.0%
HUD 184 INSURANCE %	0.8%	0.3%	0.6%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	39.9%	47.1%	41.1%	51.3%	59.8%
CONVENTIONAL UNINSURED %	55.2%	50.6%	54.1%	45.7%	40.2%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	39.3%	31.8%	40.2%	39.8%	56.0%
OTHER ALASKAN CITY %	60.7%	68.2%	59.8%	60.2%	44.0%
NORTHRIM BANK %	42.0%	37.1%	44.6%	47.9%	57.1%
OTHER SELLER SERVICER %	58.0%	62.9%	55.4%	52.1%	42.9%
STREAMLINE REFINANCE %	2.1%	0.0%	0.0%	0.0%	0.0%

FIRST HOME	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	100,275,417	127,761,215	136,990,144	46,837,652	8,928,622
MORTGAGE AND LOAN COMMITMENTS	100,683,417	115,259,374	141,287,824	50,091,870	14,336,675
MORTGAGE AND LOAN PURCHASES	95,851,929	107,987,743	140,145,747	63,482,516	12,254,478
MORTGAGE AND LOAN PAYOFFS	67,368,338	24,143,985	19,175,867	8,788,187	2,352,847
MORTGAGE AND LOAN FORECLOSURES	321,368	1,110,469	741,546	65,039	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	17.2%	21.7%	23.1%	22.7%	20.4%
AVERAGE PURCHASE PRICE	359,852	386,697	406,132	435,312	433,387
WEIGHTED AVERAGE INTEREST RATE	3.095%	5.562%	6.506%	6.482%	6.248%
WEIGHTED AVERAGE BEGINNING TERM	356	356	356	353	347
WEIGHTED AVERAGE LOAN-TO-VALUE	89	89	88	88	90
FHA INSURANCE %	6.8%	9.3%	10.8%	4.5%	6.7%
VA INSURANCE %	1.4%	0.9%	0.6%	1.2%	0.0%
RD INSURANCE %	2.3%	3.0%	1.5%	1.0%	0.0%
HUD 184 INSURANCE %	3.0%	1.2%	2.7%	4.7%	6.8%
PRIMARY MORTGAGE INSURANCE %	53.0%	56.1%	55.3%	54.7%	58.2%
CONVENTIONAL UNINSURED %	33.5%	29.6%	29.1%	33.9%	28.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	47.5%	40.0%	41.6%	40.0%	34.1%
OTHER ALASKAN CITY %	52.5%	60.0%	58.4%	60.0%	65.9%
NORTHRIM BANK %	43.1%	36.9%	39.6%	40.7%	52.5%
OTHER SELLER SERVICER %	56.9%	63.1%	60.4%	59.3%	47.5%
STREAMLINE REFINANCE %	2.1%	0.0%	0.0%	0.0%	0.0%

FIRST HOME LIMITED	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	89,819,345	78,305,380	118,608,970	47,873,559	5,115,266
MORTGAGE AND LOAN COMMITMENTS	89,819,345	71,164,894	118,756,259	52,562,777	11,282,258
MORTGAGE AND LOAN PURCHASES	87,735,513	75,569,661	110,386,025	49,499,514	12,206,751
MORTGAGE AND LOAN PAYOFFS	84,723,900	44,984,416	27,167,137	12,575,317	4,121,894
MORTGAGE AND LOAN FORECLOSURES	2,345,347	2,394,015	1,233,049	468,970	282,432

PURCHASE STATISTICS:

	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	15.7%	15.2%	18.2%	17.7%	20.3%
AVERAGE PURCHASE PRICE	243,099	250,607	292,555	313,692	315,049
WEIGHTED AVERAGE INTEREST RATE	2.798%	5.175%	6.064%	5.812%	5.554%
WEIGHTED AVERAGE BEGINNING TERM	358	359	359	358	356
WEIGHTED AVERAGE LOAN-TO-VALUE	90	90	90	89	88
FHA INSURANCE %	12.1%	13.1%	19.5%	15.6%	11.3%
VA INSURANCE %	1.4%	4.2%	6.6%	5.9%	6.6%
RD INSURANCE %	4.8%	1.8%	2.7%	2.4%	0.0%
HUD 184 INSURANCE %	0.8%	1.4%	2.4%	1.6%	0.0%
PRIMARY MORTGAGE INSURANCE %	50.1%	51.5%	42.8%	43.5%	45.5%
CONVENTIONAL UNINSURED %	30.8%	28.0%	26.0%	30.9%	36.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	56.0%	51.0%	56.9%	53.4%	44.2%
OTHER ALASKAN CITY %	44.0%	49.0%	43.1%	46.6%	55.8%
NORTHRIM BANK %	44.3%	36.6%	42.9%	36.3%	45.5%
OTHER SELLER SERVICER %	55.7%	63.4%	57.1%	63.7%	54.5%
STREAMLINE REFINANCE %	2.2%	0.0%	0.3%	0.0%	0.0%

VETERANS MORTGAGE PROGRAM	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	37,031,173	54,701,649	88,906,082	40,301,045	5,206,669
MORTGAGE AND LOAN COMMITMENTS	37,031,173	48,718,516	90,715,841	43,841,844	11,616,728
MORTGAGE AND LOAN PURCHASES	29,065,321	40,099,277	84,369,721	47,397,307	9,561,305
MORTGAGE AND LOAN PAYOFFS	15,381,754	8,352,129	5,888,569	6,182,541	4,009,983
MORTGAGE AND LOAN FORECLOSURES	207,490	250,600	233,962	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	5.2%	8.1%	13.9%	16.9%	15.9%
AVERAGE PURCHASE PRICE	425,638	508,273	464,032	504,970	495,668
WEIGHTED AVERAGE INTEREST RATE	2.817%	5.190%	5.942%	5.852%	5.646%
WEIGHTED AVERAGE BEGINNING TERM	356	353	357	355	349
WEIGHTED AVERAGE LOAN-TO-VALUE	94	92	93	94	89
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	72.2%	77.1%	72.8%	74.5%	64.1%
RD INSURANCE %	0.0%	0.0%	0.5%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	6.2%	6.8%	9.3%	9.1%	12.9%
CONVENTIONAL UNINSURED %	21.6%	16.0%	17.3%	16.4%	23.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	16.5%	25.6%	28.7%	30.8%	32.3%
OTHER ALASKAN CITY %	83.5%	74.4%	71.3%	69.2%	67.7%
NORTHRIM BANK %	42.0%	42.6%	40.5%	54.4%	56.5%
OTHER SELLER SERVICER %	58.0%	57.4%	59.5%	45.6%	43.5%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

RURAL HOME	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	72,464,358	31,416,104	40,706,588	16,436,648	3,162,243
MORTGAGE AND LOAN COMMITMENTS	72,464,358	30,534,604	39,415,838	18,168,898	6,428,743
MORTGAGE AND LOAN PURCHASES	77,256,674	47,683,159	29,203,641	23,052,585	6,334,968
MORTGAGE AND LOAN PAYOFFS	55,153,814	17,459,556	16,867,283	8,595,502	3,040,634
MORTGAGE AND LOAN FORECLOSURES	0	260,145	86,683	221,914	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	13.8%	9.6%	4.8%	8.2%	10.5%
AVERAGE PURCHASE PRICE	293,467	336,072	382,567	409,665	468,121
WEIGHTED AVERAGE INTEREST RATE	2.978%	5.040%	6.584%	6.458%	6.445%
WEIGHTED AVERAGE BEGINNING TERM	348	353	355	352	352
WEIGHTED AVERAGE LOAN-TO-VALUE	82	83	85	86	87
FHA INSURANCE %	1.3%	0.8%	0.0%	0.0%	0.0%
VA INSURANCE %	0.3%	0.7%	0.0%	0.0%	0.0%
RD INSURANCE %	4.2%	2.6%	0.0%	4.1%	0.0%
HUD 184 INSURANCE %	0.5%	0.7%	1.1%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	1.0%	9.1%	16.2%	14.0%	6.2%
CONVENTIONAL UNINSURED %	92.8%	86.1%	82.7%	81.9%	93.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
NORTHRIM BANK %	40.0%	32.7%	24.0%	35.4%	40.5%
OTHER SELLER SERVICER %	60.0%	67.3%	76.0%	64.6%	59.5%
STREAMLINE REFINANCE %	14.4%	0.0%	0.0%	0.0%	0.0%

MULTI-FAMILY/SPECIAL NEEDS	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	23,008,676	9,870,900	16,605,800	2,087,900	0
MORTGAGE AND LOAN COMMITMENTS	28,590,651	7,516,375	11,693,300	1,777,500	0
MORTGAGE AND LOAN PURCHASES	32,803,101	22,226,725	7,360,600	6,144,300	520,000
MORTGAGE AND LOAN PAYOFFS	47,828,168	22,769,107	14,901,368	1,313,226	292,113
MORTGAGE AND LOAN FORECLOSURES	786,496	0	249,616	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	5.9%	4.5%	1.2%	2.2%	0.9%
AVERAGE PURCHASE PRICE	818,774	1,195,004	864,050	789,855	520,000
WEIGHTED AVERAGE INTEREST RATE	5.478%	6.010%	7.167%	7.541%	7.250%
WEIGHTED AVERAGE BEGINNING TERM	327	356	284	298	84
WEIGHTED AVERAGE LOAN-TO-VALUE	71	76	50	8	0
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	12.9%	14.4%	71.2%	22.5%	0.0%
MULTI FAMILY (>4 UNIT) %	87.1%	85.6%	28.8%	77.5%	100.0%
ANCHORAGE %	66.8%	66.7%	42.2%	44.2%	100.0%
OTHER ALASKAN CITY %	33.2%	33.3%	57.8%	55.8%	0.0%
NORTHRIM BANK %	22.5%	26.1%	14.6%	7.5%	0.0%
OTHER SELLER SERVICER %	77.5%	73.9%	85.4%	92.5%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

OTHER LOAN PROGRAM	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	11,793,190	4,992,650	2,673,000	416,500	0
MORTGAGE AND LOAN COMMITMENTS	11,793,190	4,752,650	2,403,700	540,000	185,000
MORTGAGE AND LOAN PURCHASES	10,517,344	5,354,630	1,870,650	1,500,000	0
MORTGAGE AND LOAN PAYOFFS	10,357,598	2,339,256	1,280,930	668,517	0
MORTGAGE AND LOAN FORECLOSURES	167,142	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	1.9%	1.1%	0.3%	0.5%	N/A
AVERAGE PURCHASE PRICE	344,284	509,366	276,464	1,500,000	N/A
WEIGHTED AVERAGE INTEREST RATE	3.697%	4.422%	6.256%	4.000%	N/A
WEIGHTED AVERAGE BEGINNING TERM	340	356	281	372	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	62	40	65	0	N/A
FHA INSURANCE %	51.7%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	18.7%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	48.3%	81.3%	100.0%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	29.3%	4.1%	31.2%	0.0%	N/A
OTHER ALASKAN CITY %	70.7%	95.9%	68.8%	100.0%	N/A
NORTHRIM BANK %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

AHFC SUMMARY OF BONDS OUTSTANDING
Summary by Program Indenture

As of: 10/31/2024

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	$170,000,000	$0	$146,190,000	$23,810,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	$75,000,000	$13,785,000	$0	$61,215,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	$75,000,000	$13,785,000	$0	$61,215,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	$89,370,000	$16,445,000	$0	$72,925,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	$80,880,000	$11,050,000	$0	$69,830,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	$80,880,000	$11,050,000	$0	$69,830,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	$80,870,000	$11,055,000	$0	$69,815,000
		Home Mortgage Revenue Bonds (FTHB Program) Total					**$652,000,000**	**$77,170,000**	**$146,190,000**	**$428,640,000**
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	$32,150,000	$9,700,000	$10,230,000	$12,220,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	$17,850,000	$1,750,000	$4,330,000	$11,770,000
C1911	211	Veterans Collateralized Bonds, 2019 First & Second	Exempt	3/21/2019	3.217%	2049	$60,000,000	$3,805,000	$43,610,000	$12,585,000
C2311	212	Veterans Collateralized Bonds, 2023 First	Exempt	7/27/2023	4.333%	2052	$49,900,000	$0	$0	$49,900,000
C2411	213	Veterans Collateralized Bonds, 2024 First	Exempt	7/30/2024	4.352%	2053	$75,000,000	$0	$0	$75,000,000
		Collateralized Bonds (Veterans Mortgage Program) Total					**$234,900,000**	**$15,255,000**	**$58,170,000**	**$161,475,000**
General Mortgage Revenue Bonds II										
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	$100,000,000	$30,315,000	$35,260,000	$34,425,000
GM18A	407	General Mortgage Revenue Bonds II, 2018 Series A	Exempt	8/28/2018	3.324%	2048	$109,260,000	$11,560,000	$74,960,000	$22,740,000
GM18B	407	General Mortgage Revenue Bonds II, 2018 Series B	Exempt	8/28/2018	3.324%	2035	$58,520,000	$0	$30,055,000	$28,465,000
GM19A	408	General Mortgage Revenue Bonds II, 2019 Series A	Exempt	10/22/2019	2.550%	2049	$136,700,000	$13,450,000	$41,270,000	$81,980,000
GM19B	408	General Mortgage Revenue Bonds II, 2019 Series B	Exempt	10/22/2019	2.550%	2034	$24,985,000	$0	$5,000,000	$19,985,000
GM20A	409	General Mortgage Revenue Bonds II, 2020 Series A	Exempt	9/15/2020	1.825%	2044	$135,170,000	$13,260,000	$21,650,000	$100,260,000
GM20B	409	General Mortgage Revenue Bonds II, 2020 Series B	Exempt	9/15/2020	1.825%	2035	$74,675,000	$0	$0	$74,675,000
GM22A	410	General Mortgage Revenue Bonds II, 2022 Series A	Exempt	1/12/2022	2.024%	2051	$39,065,000	$1,845,000	$3,745,000	$33,475,000
GM22B	410	General Mortgage Revenue Bonds II, 2022 Series B	Exempt	1/12/2022	2.024%	2036	$83,730,000	$0	$0	$83,730,000
GM22C	411	General Mortgage Revenue Bonds II, 2022 Series C	Exempt	12/22/2022	4.290%	2052	$87,965,000	$1,440,000	$1,675,000	$84,850,000
GM24A	412	General Mortgage Revenue Bonds II, 2024 Series A	Exempt	3/5/2024	4.056%	2054	$75,000,000	$0	$0	$75,000,000
GM24B	412	General Mortgage Revenue Bonds II, 2024 Series B	Exempt	3/5/2024	4.056%	2036	$48,120,000	$0	$0	$48,120,000
GM24C	412	General Mortgage Revenue Bonds II, 2024 Series C	Taxable	2/1/2024	5.746%	2053	$120,000,000	$0	$0	$120,000,000
		General Mortgage Revenue Bonds II Total					**$1,093,190,000**	**$71,870,000**	**$213,615,000**	**$807,705,000**

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 10/31/2024

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$51,285,000	$0	$25,295,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$62,685,000	$0	$30,905,000
				Governmental Purpose Bonds Total			**$170,170,000**	**$113,970,000**	**$0**	**$56,200,000**
State Capital Project Bonds II										
SC14D	621	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	$78,105,000	$34,220,000	$0	$43,885,000
SC15A	621	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	$111,535,000	$48,225,000	$0	$63,310,000
SC15B	621	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	$93,365,000	$31,205,000	$0	$62,160,000
SC15C	621	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	$55,620,000	$20,275,000	$0	$35,345,000
SC17A	621	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	$143,955,000	$40,020,000	$0	$103,935,000
SC17B	621	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	VRDO	2047	$150,000,000	$0	$60,000,000	$90,000,000
SC17C	621	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	$43,855,000	$3,765,000	$0	$40,090,000
SC18A	621	State Capital Project Bonds II, 2018 Series A	Taxable	5/22/2018	VRDO	2043	$90,000,000	$0	$0	$90,000,000
SC18B	621	State Capital Project Bonds II, 2018 Series B	Exempt	5/22/2018	3.081%	2038	$35,570,000	$6,700,000	$0	$28,870,000
SC19A	621	State Capital Project Bonds II, 2019 Series A	Taxable	7/11/2019	VRDO	2044	$140,000,000	$0	$0	$140,000,000
SC19B	621	State Capital Project Bonds II, 2019 Series B	Exempt	7/11/2019	2.320%	2039	$60,000,000	$9,030,000	$0	$50,970,000
SC20A	621	State Capital Project Bonds II, 2020 Series A	Taxable	10/13/2020	1.907%	2033	$96,665,000	$3,865,000	$0	$92,800,000
SC21A	621	State Capital Project Bonds II, 2021 Series A	Exempt	4/28/2021	0.938%	2030	$90,420,000	$5,440,000	$0	$84,980,000
SC22A	621	State Capital Project Bonds II, 2022 Series A	Taxable	6/1/2022	VRDO	2052	$200,000,000	$0	$0	$200,000,000
SC22B	621	State Capital Project Bonds II, 2022 Series B	Exempt	7/7/2022	3.314%	2037	$97,700,000	$9,735,000	$0	$87,965,000
SC23A	621	State Capital Project Bonds II, 2023 Series A	Exempt	10/17/2023	3.648%	2041	$99,995,000	$0	$0	$99,995,000
SC24A	621	State Capital Project Bonds II, 2024 Series A	Exempt	9/10/2024	3.145%	2039	$127,100,000	$0	$0	$127,100,000
				State Capital Project Bonds II Total			**$1,713,885,000**	**$212,480,000**	**$60,000,000**	**$1,441,405,000**

	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Total AHFC Bonds and Notes	**$3,864,145,000**	**$490,745,000**	**$477,975,000**	**$2,895,425,000**
Defeased Bonds (SC14D/15A/15B/15C)				**$155,750,000**
Total AHFC Bonds w/o Defeased Bonds				**$2,739,675,000**

Home Mortgage Revenue Bonds (FTHB Program)

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P	**Moodys**	**Fitch**
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **VRDO**	Delivery: **5/16/2002**	Underwriter: **Lehman Brothers** *AA+/A-1+*	*Aa2/VMIG1*	*N/A*
A1	0118327K2		2032	Jun	Serial	AMT	SWAP	50,000,000	0	26,190,000	23,810,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000	0
							E021A Total	**$170,000,000**	**$0**	**$146,190,000**	**$23,810,000**
E071A	**Home Mortgage Revenue Bonds, 2007 Series A**				**Exempt**	Prog: **110**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Citigroup** *AA+/A-1+*	*Aa2/VMIG1*	*AA+/WD*
	01170PBW5		2017	Jun	Sinker	Pre-Ulm	SWAP	765,000	765,000	0	0
	01170PBW5		2017	Dec	Sinker	Pre-Ulm	SWAP	780,000	780,000	0	0
	01170PBW5		2018	Jun	Sinker	Pre-Ulm	SWAP	810,000	810,000	0	0
	01170PBW5		2018	Dec	Sinker	Pre-Ulm	SWAP	830,000	830,000	0	0
	01170PBW5		2019	Jun	Sinker	Pre-Ulm	SWAP	850,000	850,000	0	0
	01170PBW5		2019	Dec	Sinker	Pre-Ulm	SWAP	870,000	870,000	0	0
	01170PBW5		2020	Jun	Sinker	Pre-Ulm	SWAP	895,000	895,000	0	0
	01170PBW5		2020	Dec	Sinker	Pre-Ulm	SWAP	915,000	915,000	0	0
	01170PBW5		2021	Jun	Sinker	Pre-Ulm	SWAP	935,000	935,000	0	0
	01170PBW5		2021	Dec	Sinker	Pre-Ulm	SWAP	960,000	960,000	0	0
	01170PBW5		2022	Jun	Sinker	Pre-Ulm	SWAP	985,000	985,000	0	0
	01170PBW5		2022	Dec	Sinker	Pre-Ulm	SWAP	1,010,000	1,010,000	0	0
	01170PBW5		2023	Jun	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0	0
	01170PBW5		2023	Dec	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0	0
	01170PBW5		2024	Jun	Sinker	Pre-Ulm	SWAP	1,085,000	1,085,000	0	0
	01170PBW5		2024	Dec	Sinker	Pre-Ulm	SWAP	1,115,000	0	0	1,115,000
	01170PBW5		2025	Jun	Sinker	Pre-Ulm	SWAP	1,140,000	0	0	1,140,000
	01170PBW5		2025	Dec	Sinker	Pre-Ulm	SWAP	1,170,000	0	0	1,170,000
	01170PBW5		2026	Jun	Sinker	Pre-Ulm	SWAP	1,200,000	0	0	1,200,000
	01170PBW5		2026	Dec	Sinker	Pre-Ulm	SWAP	1,230,000	0	0	1,230,000
	01170PBW5		2027	Jun	Sinker	Pre-Ulm	SWAP	1,265,000	0	0	1,265,000
	01170PBW5		2027	Dec	Sinker	Pre-Ulm	SWAP	1,290,000	0	0	1,290,000
	01170PBW5		2028	Jun	Sinker	Pre-Ulm	SWAP	1,325,000	0	0	1,325,000
	01170PBW5		2028	Dec	Sinker	Pre-Ulm	SWAP	1,360,000	0	0	1,360,000
	01170PBW5		2029	Jun	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
	01170PBW5		2029	Dec	Sinker	Pre-Ulm	SWAP	1,425,000	0	0	1,425,000
	01170PBW5		2030	Jun	Sinker	Pre-Ulm	SWAP	1,465,000	0	0	1,465,000
	01170PBW5		2030	Dec	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
	01170PBW5		2031	Jun	Sinker	Pre-Ulm	SWAP	1,535,000	0	0	1,535,000
	01170PBW5		2031	Dec	Sinker	Pre-Ulm	SWAP	1,575,000	0	0	1,575,000
	01170PBW5		2032	Jun	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
	01170PBW5		2032	Dec	Sinker	Pre-Ulm	SWAP	1,655,000	0	0	1,655,000
	01170PBW5		2033	Jun	Sinker	Pre-Ulm	SWAP	1,695,000	0	0	1,695,000
	01170PBW5		2033	Dec	Sinker	Pre-Ulm	SWAP	1,740,000	0	0	1,740,000
	01170PBW5		2034	Jun	Sinker	Pre-Ulm	SWAP	1,780,000	0	0	1,780,000
	01170PBW5		2034	Dec	Sinker	Pre-Ulm	SWAP	1,825,000	0	0	1,825,000
	01170PBW5		2035	Jun	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
	01170PBW5		2035	Dec	Sinker	Pre-Ulm	SWAP	1,920,000	0	0	1,920,000
	01170PBW5		2036	Jun	Sinker	Pre-Ulm	SWAP	1,970,000	0	0	1,970,000
	01170PBW5		2036	Dec	Sinker	Pre-Ulm	SWAP	2,020,000	0	0	2,020,000
	01170PBW5		2037	Jun	Sinker	Pre-Ulm	SWAP	2,070,000	0	0	2,070,000
	01170PBW5		2037	Dec	Sinker	Pre-Ulm	SWAP	2,115,000	0	0	2,115,000
	01170PBW5		2038	Jun	Sinker	Pre-Ulm	SWAP	2,175,000	0	0	2,175,000
	01170PBW5		2038	Dec	Sinker	Pre-Ulm	SWAP	2,225,000	0	0	2,225,000
	01170PBW5		2039	Jun	Sinker	Pre-Ulm	SWAP	2,280,000	0	0	2,280,000
	01170PBW5		2039	Dec	Sinker	Pre-Ulm	SWAP	2,340,000	0	0	2,340,000
	01170PBW5		2040	Jun	Sinker	Pre-Ulm	SWAP	2,395,000	0	0	2,395,000
	01170PBW5		2040	Dec	Sinker	Pre-Ulm	SWAP	2,455,000	0	0	2,455,000
	01170PBW5		2041	Jun	Sinker	Pre-Ulm	SWAP	2,515,000	0	0	2,515,000
	01170PBW5		2041	Dec	Term	Pre-Ulm	SWAP	2,580,000	0	0	2,580,000
							E071A Total	**$75,000,000**	**$13,785,000**	**$0**	**$61,215,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/WD*
01170PBV7		2017	Jun	Sinker	Pre-Ulm	SWAP	765,000	765,000	0	0
01170PBV7		2017	Dec	Sinker	Pre-Ulm	SWAP	780,000	780,000	0	0
01170PBV7		2018	Jun	Sinker	Pre-Ulm	SWAP	810,000	810,000	0	0
01170PBV7		2018	Dec	Sinker	Pre-Ulm	SWAP	830,000	830,000	0	0
01170PBV7		2019	Jun	Sinker	Pre-Ulm	SWAP	850,000	850,000	0	0
01170PBV7		2019	Dec	Sinker	Pre-Ulm	SWAP	870,000	870,000	0	0
01170PBV7		2020	Jun	Sinker	Pre-Ulm	SWAP	895,000	895,000	0	0
01170PBV7		2020	Dec	Sinker	Pre-Ulm	SWAP	915,000	915,000	0	0
01170PBV7		2021	Jun	Sinker	Pre-Ulm	SWAP	935,000	935,000	0	0
01170PBV7		2021	Dec	Sinker	Pre-Ulm	SWAP	960,000	960,000	0	0
01170PBV7		2022	Jun	Sinker	Pre-Ulm	SWAP	985,000	985,000	0	0
01170PBV7		2022	Dec	Sinker	Pre-Ulm	SWAP	1,010,000	1,010,000	0	0
01170PBV7		2023	Jun	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0	0
01170PBV7		2023	Dec	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0	0
01170PBV7		2024	Jun	Sinker	Pre-Ulm	SWAP	1,085,000	1,085,000	0	0
01170PBV7		2024	Dec	Sinker	Pre-Ulm	SWAP	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker	Pre-Ulm	SWAP	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker	Pre-Ulm	SWAP	1,170,000	0	0	1,170,000
01170PBV7		2026	Jun	Sinker	Pre-Ulm	SWAP	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker	Pre-Ulm	SWAP	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker	Pre-Ulm	SWAP	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker	Pre-Ulm	SWAP	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker	Pre-Ulm	SWAP	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker	Pre-Ulm	SWAP	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker	Pre-Ulm	SWAP	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker	Pre-Ulm	SWAP	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker	Pre-Ulm	SWAP	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker	Pre-Ulm	SWAP	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker	Pre-Ulm	SWAP	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker	Pre-Ulm	SWAP	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker	Pre-Ulm	SWAP	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker	Pre-Ulm	SWAP	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker	Pre-Ulm	SWAP	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker	Pre-Ulm	SWAP	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker	Pre-Ulm	SWAP	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker	Pre-Ulm	SWAP	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker	Pre-Ulm	SWAP	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker	Pre-Ulm	SWAP	2,115,000	0	0	2,115,000
01170PBV7		2038	Jun	Sinker	Pre-Ulm	SWAP	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker	Pre-Ulm	SWAP	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker	Pre-Ulm	SWAP	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker	Pre-Ulm	SWAP	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker	Pre-Ulm	SWAP	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker	Pre-Ulm	SWAP	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker	Pre-Ulm	SWAP	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term	Pre-Ulm	SWAP	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$13,785,000**	**$0**	**$61,215,000**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/WD*
01170PBX3		2017	Jun	Sinker	Pre-Ulm	SWAP	925,000	925,000	0	0
01170PBX3		2017	Dec	Sinker	Pre-Ulm	SWAP	950,000	950,000	0	0
01170PBX3		2018	Jun	Sinker	Pre-Ulm	SWAP	960,000	960,000	0	0
01170PBX3		2018	Dec	Sinker	Pre-Ulm	SWAP	995,000	995,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)								S and P	Moodys	Fitch
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/WD*
01170PBX3		2019	Jun	Sinker	Pre-Ulm	SWAP	1,005,000	1,005,000	0	0
01170PBX3		2019	Dec	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0	0
01170PBX3		2020	Jun	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0	0
01170PBX3		2020	Dec	Sinker	Pre-Ulm	SWAP	1,085,000	1,085,000	0	0
01170PBX3		2021	Jun	Sinker	Pre-Ulm	SWAP	1,115,000	1,115,000	0	0
01170PBX3		2021	Dec	Sinker	Pre-Ulm	SWAP	1,140,000	1,140,000	0	0
01170PBX3		2022	Jun	Sinker	Pre-Ulm	SWAP	1,180,000	1,180,000	0	0
01170PBX3		2022	Dec	Sinker	Pre-Ulm	SWAP	1,200,000	1,200,000	0	0
01170PBX3		2023	Jun	Sinker	Pre-Ulm	SWAP	1,240,000	1,240,000	0	0
01170PBX3		2023	Dec	Sinker	Pre-Ulm	SWAP	1,260,000	1,260,000	0	0
01170PBX3		2024	Jun	Sinker	Pre-Ulm	SWAP	1,295,000	1,295,000	0	0
01170PBX3		2024	Dec	Sinker	Pre-Ulm	SWAP	1,330,000	0	0	1,330,000
01170PBX3		2025	Jun	Sinker	Pre-Ulm	SWAP	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker	Pre-Ulm	SWAP	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker	Pre-Ulm	SWAP	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker	Pre-Ulm	SWAP	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker	Pre-Ulm	SWAP	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker	Pre-Ulm	SWAP	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker	Pre-Ulm	SWAP	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker	Pre-Ulm	SWAP	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker	Pre-Ulm	SWAP	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker	Pre-Ulm	SWAP	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker	Pre-Ulm	SWAP	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker	Pre-Ulm	SWAP	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker	Pre-Ulm	SWAP	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker	Pre-Ulm	SWAP	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker	Pre-Ulm	SWAP	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker	Pre-Ulm	SWAP	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker	Pre-Ulm	SWAP	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker	Pre-Ulm	SWAP	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker	Pre-Ulm	SWAP	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker	Pre-Ulm	SWAP	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker	Pre-Ulm	SWAP	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker	Pre-Ulm	SWAP	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker	Pre-Ulm	SWAP	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker	Pre-Ulm	SWAP	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker	Pre-Ulm	SWAP	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker	Pre-Ulm	SWAP	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker	Pre-Ulm	SWAP	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker	Pre-Ulm	SWAP	2,785,000	0	0	2,785,000
01170PBX3		2040	Jun	Sinker	Pre-Ulm	SWAP	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker	Pre-Ulm	SWAP	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker	Pre-Ulm	SWAP	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term	Pre-Ulm	SWAP	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$16,445,000**	**$0**	**$72,925,000**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/WD*
01170PDV5		2020	Jun	Sinker	Pre-Ulm	SWAP	1,110,000	1,110,000	0	0
01170PDV5		2020	Dec	Sinker	Pre-Ulm	SWAP	1,135,000	1,135,000	0	0
01170PDV5		2021	Jun	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0	0
01170PDV5		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0
01170PDV5		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0
01170PDV5		2022	Dec	Sinker	Pre-Ulm	SWAP	1,255,000	1,255,000	0	0
01170PDV5		2023	Jun	Sinker	Pre-Ulm	SWAP	1,290,000	1,290,000	0	0
01170PDV5		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys / Fitch	
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	AA+/A-1+ / Aa2/VMIG1 / AA+/WD	
01170PDV5		2024	Jun	Sinker	Pre-Ulm	SWAP	1,350,000	1,350,000	0	0
01170PDV5		2024	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
01170PDV5		2025	Jun	Sinker	Pre-Ulm	SWAP	1,420,000	0	0	1,420,000
01170PDV5		2025	Dec	Sinker	Pre-Ulm	SWAP	1,455,000	0	0	1,455,000
01170PDV5		2026	Jun	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
01170PDV5		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker	Pre-Ulm	SWAP	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker	Pre-Ulm	SWAP	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker	Pre-Ulm	SWAP	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker	Pre-Ulm	SWAP	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PDV5		2031	Jun	Sinker	Pre-Ulm	SWAP	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker	Pre-Ulm	SWAP	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker	Pre-Ulm	SWAP	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker	Pre-Ulm	SWAP	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker	Pre-Ulm	SWAP	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker	Pre-Ulm	SWAP	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker	Pre-Ulm	SWAP	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker	Pre-Ulm	SWAP	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker	Pre-Ulm	SWAP	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker	Pre-Ulm	SWAP	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker	Pre-Ulm	SWAP	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker	Pre-Ulm	SWAP	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker	Pre-Ulm	SWAP	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker	Pre-Ulm	SWAP	2,845,000	0	0	2,845,000
01170PDV5		2039	Dec	Sinker	Pre-Ulm	SWAP	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker	Pre-Ulm	SWAP	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term	Pre-Ulm	SWAP	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$11,050,000**	**$0**	**$69,830,000**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	AA+/A-1+ / Aa2/VMIG1 / AA+/WD	
01170PDX1		2020	Jun	Sinker	Pre-Ulm	SWAP	1,110,000	1,110,000	0	0
01170PDX1		2020	Dec	Sinker	Pre-Ulm	SWAP	1,135,000	1,135,000	0	0
01170PDX1		2021	Jun	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0	0
01170PDX1		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0
01170PDX1		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0
01170PDX1		2022	Dec	Sinker	Pre-Ulm	SWAP	1,255,000	1,255,000	0	0
01170PDX1		2023	Jun	Sinker	Pre-Ulm	SWAP	1,290,000	1,290,000	0	0
01170PDX1		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0	0
01170PDX1		2024	Jun	Sinker	Pre-Ulm	SWAP	1,350,000	1,350,000	0	0
01170PDX1		2024	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
01170PDX1		2025	Jun	Sinker	Pre-Ulm	SWAP	1,420,000	0	0	1,420,000
01170PDX1		2025	Dec	Sinker	Pre-Ulm	SWAP	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker	Pre-Ulm	SWAP	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker	Pre-Ulm	SWAP	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker	Pre-Ulm	SWAP	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker	Pre-Ulm	SWAP	1,770,000	0	0	1,770,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys / Fitch	
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1+* *Aa2/VMIG1*	*AA+/WD*
01170PDX1		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker	Pre-Ulm	SWAP	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker	Pre-Ulm	SWAP	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker	Pre-Ulm	SWAP	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker	Pre-Ulm	SWAP	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker	Pre-Ulm	SWAP	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker	Pre-Ulm	SWAP	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker	Pre-Ulm	SWAP	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker	Pre-Ulm	SWAP	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker	Pre-Ulm	SWAP	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker	Pre-Ulm	SWAP	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker	Pre-Ulm	SWAP	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker	Pre-Ulm	SWAP	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker	Pre-Ulm	SWAP	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker	Pre-Ulm	SWAP	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker	Pre-Ulm	SWAP	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker	Pre-Ulm	SWAP	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term	Pre-Ulm	SWAP	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$11,050,000**	**$0**	**$69,830,000**
E091D Home Mortgage Revenue Bonds, 2009 Series D				**Exempt**	Prog: **119**	Yield: **VRDO**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1+* *Aa2/VMIG1*	*AA+/WD*
01170PEY8		2020	Jun	Sinker	Pre-Ulm	SWAP	1,105,000	1,105,000	0	0
01170PEY8		2020	Dec	Sinker	Pre-Ulm	SWAP	1,145,000	1,145,000	0	0
01170PEY8		2021	Jun	Sinker	Pre-Ulm	SWAP	1,160,000	1,160,000	0	0
01170PEY8		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0
01170PEY8		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0
01170PEY8		2022	Dec	Sinker	Pre-Ulm	SWAP	1,260,000	1,260,000	0	0
01170PEY8		2023	Jun	Sinker	Pre-Ulm	SWAP	1,285,000	1,285,000	0	0
01170PEY8		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0	0
01170PEY8		2024	Jun	Sinker	Pre-Ulm	SWAP	1,360,000	1,360,000	0	0
01170PEY8		2024	Dec	Sinker	Pre-Ulm	SWAP	1,380,000	0	0	1,380,000
01170PEY8		2025	Jun	Sinker	Pre-Ulm	SWAP	1,425,000	0	0	1,425,000
01170PEY8		2025	Dec	Sinker	Pre-Ulm	SWAP	1,460,000	0	0	1,460,000
01170PEY8		2026	Jun	Sinker	Pre-Ulm	SWAP	1,490,000	0	0	1,490,000
01170PEY8		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	1,530,000
01170PEY8		2027	Jun	Sinker	Pre-Ulm	SWAP	1,565,000	0	0	1,565,000
01170PEY8		2027	Dec	Sinker	Pre-Ulm	SWAP	1,605,000	0	0	1,605,000
01170PEY8		2028	Jun	Sinker	Pre-Ulm	SWAP	1,645,000	0	0	1,645,000
01170PEY8		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	1,690,000
01170PEY8		2029	Jun	Sinker	Pre-Ulm	SWAP	1,735,000	0	0	1,735,000
01170PEY8		2029	Dec	Sinker	Pre-Ulm	SWAP	1,785,000	0	0	1,785,000
01170PEY8		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000
01170PEY8		2030	Dec	Sinker	Pre-Ulm	SWAP	1,855,000	0	0	1,855,000
01170PEY8		2031	Jun	Sinker	Pre-Ulm	SWAP	1,915,000	0	0	1,915,000
01170PEY8		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000
01170PEY8		2032	Jun	Sinker	Pre-Ulm	SWAP	2,005,000	0	0	2,005,000
01170PEY8		2032	Dec	Sinker	Pre-Ulm	SWAP	2,055,000	0	0	2,055,000
01170PEY8		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000
01170PEY8		2033	Dec	Sinker	Pre-Ulm	SWAP	2,170,000	0	0	2,170,000
01170PEY8		2034	Jun	Sinker	Pre-Ulm	SWAP	2,210,000	0	0	2,210,000
01170PEY8		2034	Dec	Sinker	Pre-Ulm	SWAP	2,275,000	0	0	2,275,000
01170PEY8		2035	Jun	Sinker	Pre-Ulm	SWAP	2,325,000	0	0	2,325,000
01170PEY8		2035	Dec	Sinker	Pre-Ulm	SWAP	2,400,000	0	0	2,400,000

Home Mortgage Revenue Bonds (FTHB Program)

E091D Home Mortgage Revenue Bonds, 2009 Series D — Exempt — Prog: **119** — Yield: **VRDO** — Delivery: **8/26/2009** — Underwriter: **Merrill Lynch**

S and P	Moodys	Fitch
AA+/A-1+	*Aa2/VMIG1*	*AA+/WD*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	01170PEY8		2036	Jun	Sinker	Pre-Ulm	SWAP	2,440,000	0	0	2,440,000
	01170PEY8		2036	Dec	Sinker	Pre-Ulm	SWAP	2,505,000	0	0	2,505,000
	01170PEY8		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000
	01170PEY8		2037	Dec	Sinker	Pre-Ulm	SWAP	2,645,000	0	0	2,645,000
	01170PEY8		2038	Jun	Sinker	Pre-Ulm	SWAP	2,695,000	0	0	2,695,000
	01170PEY8		2038	Dec	Sinker	Pre-Ulm	SWAP	2,775,000	0	0	2,775,000
	01170PEY8		2039	Jun	Sinker	Pre-Ulm	SWAP	2,825,000	0	0	2,825,000
	01170PEY8		2039	Dec	Sinker	Pre-Ulm	SWAP	2,915,000	0	0	2,915,000
	01170PEY8		2040	Jun	Sinker	Pre-Ulm	SWAP	2,975,000	0	0	2,975,000
	01170PEY8		2040	Dec	Term	Pre-Ulm	SWAP	3,060,000	0	0	3,060,000
							E091D Total	**$80,870,000**	**$11,055,000**	**$0**	**$69,815,000**
							Home Mortgage Revenue Bonds (FTHB Program) Total	**$652,000,000**	**$77,170,000**	**$146,190,000**	**$428,640,000**

Collateralized Bonds (Veterans Mortgage Program)

C1611 Veterans Collateralized Bonds, 2016 First — Exempt — Prog: **210** — Yield: **2.578%** — Delivery: **7/27/2016** — Underwriter: **Raymond James**

S and P	Moodys	Fitch
AAA	*Aaa*	*N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	011839HT7	0.650%	2017	Jun	Serial	AMT		600,000	600,000	0	0
A2	011839HU4	0.700%	2017	Dec	Serial	AMT		635,000	635,000	0	0
A2	011839HV2	0.800%	2018	Jun	Serial	AMT		645,000	645,000	0	0
A2	011839HW0	0.900%	2018	Dec	Serial	AMT		640,000	640,000	0	0
A2	011839HX8	0.950%	2019	Jun	Serial	AMT		640,000	640,000	0	0
A2	011839HY6	1.050%	2019	Dec	Serial	AMT		640,000	640,000	0	0
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT		640,000	640,000	0	0
A2	011839JA6	1.250%	2020	Dec	Serial	AMT		650,000	650,000	0	0
A2	011839JB4	1.350%	2021	Jun	Serial	AMT		650,000	650,000	0	0
A2	011839JC2	1.450%	2021	Dec	Serial	AMT		655,000	655,000	0	0
A2	011839JD0	1.550%	2022	Jun	Serial	AMT		650,000	650,000	0	0
A2	011839JE8	1.650%	2022	Dec	Serial	AMT		660,000	660,000	0	0
A2	011839JF5	1.700%	2023	Jun	Serial	AMT		660,000	660,000	0	0
A2	011839JG3	1.800%	2023	Dec	Serial	AMT		665,000	665,000	0	0
A2	011839JH1	1.850%	2024	Jun	Serial	AMT		670,000	670,000	0	0
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT		685,000	0	0	685,000
A2	011839JK4	2.050%	2025	Jun	Serial	AMT		700,000	0	0	700,000
A2	011839JL2	2.150%	2025	Dec	Serial	AMT		715,000	0	0	715,000
A2	011839JM0	2.200%	2026	Jun	Serial	AMT		720,000	0	0	720,000
A2	011839JN8	2.250%	2026	Dec	Serial	AMT		725,000	0	0	725,000
A2	011839JP3	2.350%	2027	Jun	Serial	AMT		730,000	0	0	730,000
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT		745,000	0	0	745,000
A2	011839JR9	2.450%	2028	Jun	Serial	AMT		745,000	0	0	745,000
A2	011839JS7	2.500%	2028	Dec	Serial	AMT		760,000	0	0	760,000
A2	011839JT5	2.550%	2029	Jun	Serial	AMT		770,000	0	0	770,000
A2	011839JU2	2.600%	2029	Dec	Serial	AMT		785,000	0	0	785,000
A2	011839JX6	2.650%	2030	Jun	Serial	AMT		795,000	0	0	795,000
A2	011839JV0	2.750%	2030	Dec	Serial	AMT		825,000	0	0	825,000
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT		825,000	0	0	825,000
A2	011839JW8	2.900%	2031	Dec	Serial	AMT		835,000	0	0	835,000
A2	011839JY4	3.000%	2033	Dec	Term	AMT		3,445,000	0	3,445,000	0
A2	011839KA4	3.100%	2035	Dec	Term	AMT		3,645,000	0	3,645,000	0
A1	011839HS9	2.850%	2037	Dec	Serial			860,000	0	0	860,000
A2	011839KC0	3.200%	2037	Dec	Term	AMT		3,140,000	0	3,140,000	0
							C1611 Total	**$32,150,000**	**$9,700,000**	**$10,230,000**	**$12,220,000**

C1612 Veterans Collateralized Bonds, 2016 Second — Exempt — Prog: **210** — Yield: **2.578%** — Delivery: **7/27/2016** — Underwriter: **Raymond James**

S and P	Moodys	Fitch
AAA	*Aaa*	*N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
2	011839LR6	1.250%	2022	Jun	Serial			345,000	345,000	0	0
2	011839LS4	1.350%	2022	Dec	Serial			345,000	345,000	0	0
2	011839LT2	1.400%	2023	Jun	Serial			350,000	350,000	0	0
2	011839LU9	1.500%	2023	Dec	Serial			355,000	355,000	0	0

Collateralized Bonds (Veterans Mortgage Program)

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
										S and P	Moodys / Fitch
C1612	**Veterans Collateralized Bonds, 2016 Second**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA*	*Aaa* / *N/A*
2	011839LV7	1.550%	2024	Jun	Serial			355,000	355,000	0	0
2	011839LW5	1.650%	2024	Dec	Serial			360,000	0	0	360,000
2	011839LX3	1.750%	2025	Jun	Serial			365,000	0	0	365,000
2	011839LY1	1.850%	2025	Dec	Serial			370,000	0	0	370,000
2	011839LZ8	1.900%	2026	Jun	Serial			370,000	0	0	370,000
2	011839MA2	1.950%	2026	Dec	Serial			375,000	0	0	375,000
2	011839MB0	2.050%	2027	Jun	Serial			380,000	0	0	380,000
2	011839MC8	2.100%	2027	Dec	Serial			385,000	0	0	385,000
2	011839MD6	2.150%	2028	Jun	Serial			390,000	0	0	390,000
2	011839ME4	2.200%	2028	Dec	Serial			395,000	0	0	395,000
2	011839MN4	2.250%	2029	Jun	Serial			405,000	0	0	405,000
2	011839MF1	2.300%	2029	Dec	Serial			410,000	0	0	410,000
2	011839MP9	2.350%	2030	Jun	Serial			415,000	0	0	415,000
2	011839MG9	2.450%	2030	Dec	Serial			420,000	0	0	420,000
2	011839MQ7	2.550%	2031	Jun	Serial			430,000	0	0	430,000
2	011839MH7	2.600%	2031	Dec	Serial			435,000	0	0	435,000
2	011839MJ3	2.700%	2032	Jun	Sinker			445,000	0	0	445,000
2	011839MJ3	2.700%	2032	Dec	Sinker			450,000	0	0	450,000
2	011839MJ3	2.700%	2033	Jun	Sinker			460,000	0	0	460,000
2	011839MJ3	2.700%	2033	Dec	Term			465,000	0	0	465,000
2	011839MK0	2.800%	2034	Jun	Sinker			475,000	0	0	475,000
2	011839MK0	2.800%	2034	Dec	Sinker			485,000	0	0	485,000
2	011839MK0	2.800%	2035	Jun	Sinker			490,000	0	0	490,000
2	011839MK0	2.800%	2035	Dec	Term			500,000	0	0	500,000
2	011839MR5	2.900%	2036	Jun	Sinker			510,000	0	0	510,000
2	011839MR5	2.900%	2036	Dec	Sinker			520,000	0	0	520,000
2	011839MR5	2.900%	2037	Jun	Sinker			530,000	0	0	530,000
2	011839MR5	2.900%	2037	Dec	Term			535,000	0	0	535,000
2	011839MM6	3.000%	2039	Dec	Term			2,255,000	0	2,255,000	0
2	011839ML8	3.050%	2046	Dec	Term			2,075,000	0	2,075,000	0
							C1612 Total	**$17,850,000**	**$1,750,000**	**$4,330,000**	**$11,770,000**
C1911	**Veterans Collateralized Bonds, 2019 First & Second**				**Exempt**	Prog: **211**	Yield: **3.217%**	Delivery: **3/21/2019**	Underwriter: **Fidelity/JP Morgan**	*AAA*	*Aaa* / *N/A*
1	011839RY5	1.600%	2020	Jun	Serial			640,000	515,000	125,000	0
1	011839RZ2	1.650%	2020	Dec	Serial			645,000	405,000	240,000	0
1	011839SA6	1.700%	2021	Jun	Serial			650,000	405,000	245,000	0
1	011839SB4	1.750%	2021	Dec	Serial			655,000	405,000	250,000	0
1	011839SC2	1.800%	2022	Jun	Serial			660,000	410,000	250,000	0
1	011839SD0	1.850%	2022	Dec	Serial			665,000	410,000	255,000	0
1	011839SE8	1.900%	2023	Jun	Serial			670,000	415,000	255,000	0
1	011839SF5	1.950%	2023	Dec	Serial			675,000	420,000	255,000	0
1	011839SG3	2.000%	2024	Jun	Serial			680,000	420,000	260,000	0
1	011839SH1	2.050%	2024	Dec	Serial			695,000	0	260,000	435,000
1	011839SJ7	2.150%	2025	Jun	Serial			700,000	0	260,000	440,000
1	011839SK4	2.200%	2025	Dec	Serial			710,000	0	265,000	445,000
1	011839SL2	2.300%	2026	Jun	Serial			715,000	0	270,000	445,000
1	011839SM0	2.350%	2026	Dec	Serial			725,000	0	280,000	445,000
1	011839SN8	2.450%	2027	Jun	Serial			730,000	0	285,000	445,000
1	011839SP3	2.500%	2027	Dec	Serial			740,000	0	285,000	455,000
1	011839SQ1	2.600%	2028	Jun	Serial			755,000	0	285,000	470,000
1	011839SR9	2.650%	2028	Dec	Serial			765,000	0	290,000	475,000
1	011839SS7	2.700%	2029	Jun	Serial			770,000	0	290,000	480,000
1	011839ST5	2.750%	2029	Dec	Serial			780,000	0	300,000	480,000
1	011839SU2	2.800%	2030	Jun	Serial			795,000	0	305,000	490,000
1	011839SV0	2.850%	2030	Dec	Serial			805,000	0	305,000	500,000
1	011839SW8	2.900%	2031	Jun	Serial			820,000	0	315,000	505,000
1	011839SX6	2.950%	2031	Dec	Serial			830,000	0	320,000	510,000

Collateralized Bonds (Veterans Mortgage Program) — S and P | Moodys | Fitch

C1911 Veterans Collateralized Bonds, 2019 First & Second — **Exempt** — Prog: **211** — Yield: **3.217%** — Delivery: **3/21/2019** — Underwriter: **Fidelity/JP Morgan** — *AAA* *Aaa* *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
1	011839SY4	3.000%	2032	Jun	Serial			845,000	0	325,000	520,000
1	011839SZ1	3.050%	2032	Dec	Serial			855,000	0	855,000	0
1	011839TA5	3.100%	2033	Jun	Serial			875,000	0	875,000	0
1	011839TB3	3.150%	2033	Dec	Serial			885,000	0	885,000	0
1	011839TC1	3.200%	2034	Jun	Serial			900,000	0	900,000	0
1	011839TD9	3.250%	2034	Dec	Serial			915,000	0	915,000	0
1	011839TE7	3.300%	2035	Jun	Serial			935,000	0	935,000	0
1	011839TF4	3.350%	2035	Dec	Serial			950,000	0	950,000	0
1	011839TG2	3.400%	2036	Jun	Serial			965,000	0	965,000	0
1	011839TH0	3.450%	2036	Dec	Serial			985,000	0	985,000	0
1	011839TJ6	3.500%	2037	Jun	Serial			1,005,000	0	1,005,000	0
1	011839TK3	3.550%	2037	Dec	Serial			1,020,000	0	1,020,000	0
1	011839TP2	3.600%	2039	Dec	Term			4,285,000	0	4,285,000	0
2	011839UL9	4.000%	2040	Jun	Sinker		PAC	530,000	0	290,000	240,000
2	011839UL9	4.000%	2040	Dec	Sinker		PAC	540,000	0	300,000	240,000
2	011839UL9	4.000%	2041	Jun	Sinker		PAC	550,000	0	305,000	245,000
1	011839TT4	3.650%	2041	Dec	Term			2,440,000	0	2,440,000	0
2	011839UL9	4.000%	2041	Dec	Sinker		PAC	560,000	0	310,000	250,000
2	011839UL9	4.000%	2042	Jun	Sinker		PAC	575,000	0	315,000	260,000
2	011839UL9	4.000%	2042	Dec	Sinker		PAC	585,000	0	320,000	265,000
2	011839UL9	4.000%	2043	Jun	Sinker		PAC	595,000	0	330,000	265,000
1	011839TX5	3.700%	2043	Dec	Term			2,655,000	0	2,655,000	0
2	011839UL9	4.000%	2043	Dec	Sinker		PAC	605,000	0	335,000	270,000
2	011839UL9	4.000%	2044	Jun	Sinker		PAC	625,000	0	350,000	275,000
2	011839UL9	4.000%	2044	Dec	Sinker		PAC	635,000	0	360,000	275,000
2	011839UL9	4.000%	2045	Jun	Sinker		PAC	650,000	0	365,000	285,000
2	011839UL9	4.000%	2045	Dec	Sinker		PAC	660,000	0	370,000	290,000
2	011839UL9	4.000%	2046	Jun	Sinker		PAC	670,000	0	375,000	295,000
1	011839UD7	3.750%	2046	Dec	Term			4,375,000	0	4,375,000	0
2	011839UL9	4.000%	2046	Dec	Sinker		PAC	685,000	0	380,000	305,000
2	011839UL9	4.000%	2047	Jun	Sinker		PAC	700,000	0	385,000	315,000
2	011839UL9	4.000%	2047	Dec	Sinker		PAC	715,000	0	400,000	315,000
2	011839UL9	4.000%	2048	Jun	Sinker		PAC	725,000	0	405,000	320,000
2	011839UL9	4.000%	2048	Dec	Term		PAC	740,000	0	405,000	335,000
1	011839UK1	3.850%	2049	Dec	Term			6,490,000	0	6,490,000	0
							C1911 Total	**$60,000,000**	**$3,805,000**	**$43,610,000**	**$12,585,000**

C2311 Veterans Collateralized Bonds, 2023 First — **Exempt** — Prog: **212** — Yield: **4.333%** — Delivery: **7/27/2023** — Underwriter: **Fidelity/RayJames** — *AAA* *Aaa* *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
1	011839YY7	3.150%	2027	Jun	Serial			560,000	0	0	560,000
1	011839YZ4	3.200%	2027	Dec	Serial			570,000	0	0	570,000
1	011839ZA8	3.250%	2028	Jun	Serial			580,000	0	0	580,000
1	011839ZB6	3.300%	2028	Dec	Serial			590,000	0	0	590,000
1	011839ZC4	3.400%	2029	Jun	Serial			600,000	0	0	600,000
1	011839ZD2	3.450%	2029	Dec	Serial			610,000	0	0	610,000
1	011839ZE0	3.500%	2030	Jun	Serial			620,000	0	0	620,000
1	011839ZF7	3.600%	2030	Dec	Serial			630,000	0	0	630,000
1	011839ZG5	3.650%	2031	Jun	Serial			640,000	0	0	640,000
1	011839ZH3	3.700%	2031	Dec	Serial			655,000	0	0	655,000
1	011839ZJ9	3.750%	2032	Jun	Serial			665,000	0	0	665,000
1	011839ZK6	3.750%	2032	Dec	Serial			675,000	0	0	675,000
1	011839ZL4	3.800%	2033	Jun	Serial			690,000	0	0	690,000
1	011839ZM2	3.800%	2033	Dec	Serial			705,000	0	0	705,000
1	011839ZN0	3.850%	2034	Jun	Serial			715,000	0	0	715,000
1	011839ZP5	3.850%	2034	Dec	Serial			730,000	0	0	730,000
1	011839ZQ3	3.950%	2035	Jun	Serial			745,000	0	0	745,000
1	011839ZR1	3.950%	2035	Dec	Serial			760,000	0	0	760,000
1	011839ZS9	4.000%	2036	Jun	Serial			775,000	0	0	775,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										S and P	Moodys / Fitch
C2311	**Veterans Collateralized Bonds, 2023 First**				**Exempt**	Prog: **212**	Yield: **4.333%**	Delivery: **7/27/2023**	Underwriter: **Fidelity/RayJames**	*AAA*	*Aaa* / *N/A*
1	011839ZT7	4.000%	2036	Dec	Serial			790,000	0	0	790,000
1	011839ZU4	4.050%	2037	Jun	Serial			805,000	0	0	805,000
1	011839ZV2	4.050%	2037	Dec	Serial			820,000	0	0	820,000
1	011839ZW0	4.100%	2038	Jun	Serial			840,000	0	0	840,000
1	011839ZX8	4.100%	2038	Dec	Serial			855,000	0	0	855,000
1	011839ZY6	4.150%	2039	Jun	Serial			875,000	0	0	875,000
1	011839ZZ3	4.150%	2039	Dec	Serial			890,000	0	0	890,000
1	011839A23	4.200%	2040	Jun	Serial			910,000	0	0	910,000
1	011839A31	4.200%	2040	Dec	Serial			930,000	0	0	930,000
1	011839A49	4.250%	2041	Jun	Serial			950,000	0	0	950,000
1	011839A56	4.250%	2041	Dec	Serial			970,000	0	0	970,000
1	011839A64	4.350%	2042	Jun	Serial			990,000	0	0	990,000
1	011839A72	4.400%	2042	Dec	Serial			1,010,000	0	0	1,010,000
1	011839B30	4.450%	2043	Jun	Sinker			1,035,000	0	0	1,035,000
1	011839B30	4.450%	2043	Dec	Sinker			1,055,000	0	0	1,055,000
1	011839B30	4.450%	2044	Jun	Sinker			1,080,000	0	0	1,080,000
1	011839B30	4.450%	2044	Dec	Term			1,105,000	0	0	1,105,000
1	011839B71	4.500%	2045	Jun	Sinker			1,130,000	0	0	1,130,000
1	011839B71	4.500%	2045	Dec	Sinker			1,155,000	0	0	1,155,000
1	011839B71	4.500%	2046	Jun	Sinker			1,180,000	0	0	1,180,000
1	011839B71	4.500%	2046	Dec	Term			1,205,000	0	0	1,205,000
1	011839C39	4.550%	2047	Jun	Sinker			1,235,000	0	0	1,235,000
1	011839C39	4.550%	2047	Dec	Sinker			1,260,000	0	0	1,260,000
1	011839C39	4.550%	2048	Jun	Sinker			1,290,000	0	0	1,290,000
1	011839C39	4.550%	2048	Dec	Term			1,320,000	0	0	1,320,000
1	011839C70	4.600%	2049	Jun	Sinker			1,350,000	0	0	1,350,000
1	011839C70	4.600%	2049	Dec	Sinker			1,380,000	0	0	1,380,000
1	011839C70	4.600%	2050	Jun	Sinker			1,410,000	0	0	1,410,000
1	011839C70	4.600%	2050	Dec	Term			1,445,000	0	0	1,445,000
1	011839D38	4.650%	2051	Jun	Sinker			1,475,000	0	0	1,475,000
1	011839D38	4.650%	2051	Dec	Sinker			1,510,000	0	0	1,510,000
1	011839D38	4.650%	2052	Jun	Sinker			1,545,000	0	0	1,545,000
1	011839D38	4.650%	2052	Dec	Term			1,585,000	0	0	1,585,000
							C2311 Total	**$49,900,000**	**$0**	**$0**	**$49,900,000**
C2411	**Veterans Collateralized Bonds, 2024 First**				**Exempt**	Prog: **213**	Yield: **4.352%**	Delivery: **7/30/2024**	Underwriter: **Truist**	*AAA*	*Aaa* / *N/A*
1	011839G27	3.250%	2027	June	Serial			800,000	0	0	800,000
1	011839G35	3.250%	2027	Dec	Serial			815,000	0	0	815,000
1	011839G43	3.300%	2028	June	Serial			830,000	0	0	830,000
1	011839G50	3.300%	2028	Dec	Serial			840,000	0	0	840,000
1	011839G68	3.350%	2029	June	Serial			855,000	0	0	855,000
1	011839G76	3.350%	2029	Dec	Serial			870,000	0	0	870,000
1	011839G84	3.450%	2030	June	Serial			885,000	0	0	885,000
1	011839G92	3.450%	2030	Dec	Serial			900,000	0	0	900,000
1	011839H26	3.500%	2031	June	Serial			915,000	0	0	915,000
1	011839H34	3.500%	2031	Dec	Serial			930,000	0	0	930,000
1	011839H42	3.600%	2032	June	Serial			945,000	0	0	945,000
1	011839H59	3.600%	2032	Dec	Serial			965,000	0	0	965,000
1	011839H67	3.700%	2033	June	Serial			980,000	0	0	980,000
1	011839H75	3.700%	2033	Dec	Serial			1,000,000	0	0	1,000,000
1	011839H83	3.850%	2034	June	Serial			1,020,000	0	0	1,020,000
1	011839H91	3.850%	2034	Dec	Serial			1,040,000	0	0	1,040,000
1	011839J24	3.900%	2035	June	Serial			1,060,000	0	0	1,060,000
1	011839J32	3.900%	2035	Dec	Serial			1,080,000	0	0	1,080,000
1	011839J40	3.950%	2036	June	Serial			1,100,000	0	0	1,100,000
1	011839J57	4.000%	2036	Dec	Serial			1,120,000	0	0	1,120,000
1	011839J65	4.000%	2037	June	Serial			1,145,000	0	0	1,145,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)									**S and P**	**Moodys**	**Fitch**
C2411	**Veterans Collateralized Bonds, 2024 First**				**Exempt**	Prog: **213**	Yield: **4.352%**	Delivery: **7/30/2024**	Underwriter: **Truist** AAA	Aaa	N/A
1	011839J73	4.050%	2037	Dec	Serial			1,165,000	0	0	1,165,000
1	011839K71	4.000%	2038	June	Sinker		Disc	1,190,000	0	0	1,190,000
1	011839K71	4.000%	2038	Dec	Sinker		Disc	1,215,000	0	0	1,215,000
1	011839K71	4.000%	2039	June	Sinker		Disc	1,240,000	0	0	1,240,000
1	011839K71	4.000%	2039	Dec	Sinker		Disc	1,265,000	0	0	1,265,000
1	011839K71	4.000%	2040	June	Sinker		Disc	1,290,000	0	0	1,290,000
1	011839K71	4.000%	2040	Dec	Sinker		Disc	1,315,000	0	0	1,315,000
1	011839K71	4.000%	2041	June	Sinker		Disc	1,340,000	0	0	1,340,000
1	011839K71	4.000%	2041	Dec	Term		Disc	1,370,000	0	0	1,370,000
1	011839L70	4.250%	2042	June	Sinker		Disc	1,395,000	0	0	1,395,000
1	011839L70	4.250%	2042	Dec	Sinker		Disc	1,425,000	0	0	1,425,000
1	011839L70	4.250%	2043	June	Sinker		Disc	1,455,000	0	0	1,455,000
1	011839L70	4.250%	2043	Dec	Sinker		Disc	1,485,000	0	0	1,485,000
1	011839L70	4.250%	2044	June	Sinker		Disc	1,515,000	0	0	1,515,000
1	011839L70	4.250%	2044	Dec	Sinker		Disc	1,550,000	0	0	1,550,000
1	011839L70	4.250%	2045	June	Sinker		Disc	1,580,000	0	0	1,580,000
1	011839L70	4.250%	2045	Dec	Term		Disc	1,615,000	0	0	1,615,000
1	011839M79	4.600%	2046	June	Sinker			1,650,000	0	0	1,650,000
1	011839M79	4.600%	2046	Dec	Sinker			1,690,000	0	0	1,690,000
1	011839M79	4.600%	2047	June	Sinker			1,725,000	0	0	1,725,000
1	011839M79	4.600%	2047	Dec	Sinker			1,765,000	0	0	1,765,000
1	011839M79	4.600%	2048	June	Sinker			1,805,000	0	0	1,805,000
1	011839M79	4.600%	2048	Dec	Sinker			1,850,000	0	0	1,850,000
1	011839M79	4.600%	2049	June	Sinker			1,890,000	0	0	1,890,000
1	011839M79	4.600%	2049	Dec	Term			1,935,000	0	0	1,935,000
1	011839N78	4.650%	2050	June	Sinker			1,980,000	0	0	1,980,000
1	011839N78	4.650%	2050	Dec	Sinker			2,025,000	0	0	2,025,000
1	011839N78	4.650%	2051	June	Sinker			2,075,000	0	0	2,075,000
1	011839N78	4.650%	2051	Dec	Sinker			2,120,000	0	0	2,120,000
1	011839N78	4.650%	2052	June	Sinker			2,170,000	0	0	2,170,000
1	011839N78	4.650%	2052	Dec	Sinker			2,220,000	0	0	2,220,000
1	011839N78	4.650%	2053	June	Sinker			2,270,000	0	0	2,270,000
1	011839N78	4.650%	2053	Dec	Term			2,325,000	0	0	2,325,000
							C2411 Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
							Collateralized Bonds (Veterans Mortgage Program) Total	**$234,900,000**	**$15,255,000**	**$58,170,000**	**$161,475,000**
General Mortgage Revenue Bonds II									**S and P**	**Moodys**	**Fitch**
GM16A	**General Mortgage Revenue Bonds II, 2016 Series A**				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo** AA+	Aa1	AA+
	01170REL2	0.450%	2017	Jun	Serial			1,195,000	1,195,000	0	0
	01170REM0	0.500%	2017	Dec	Serial			1,345,000	1,345,000	0	0
	01170REN8	0.700%	2018	Jun	Serial			2,055,000	2,055,000	0	0
	01170REP3	0.750%	2018	Dec	Serial			2,065,000	2,065,000	0	0
	01170REQ1	0.900%	2019	Jun	Serial			2,075,000	2,075,000	0	0
	01170RER9	0.950%	2019	Dec	Serial			2,090,000	2,090,000	0	0
	01170RES7	1.050%	2020	Jun	Serial			2,100,000	2,100,000	0	0
	01170RET5	1.100%	2020	Dec	Serial			2,110,000	2,110,000	0	0
	01170REU2	1.250%	2021	Jun	Serial			2,125,000	2,125,000	0	0
	01170REV0	1.300%	2021	Dec	Serial			2,145,000	2,145,000	0	0
	01170REW8	1.500%	2022	Jun	Serial			2,160,000	2,160,000	0	0
	01170REX6	1.550%	2022	Dec	Serial			2,180,000	2,180,000	0	0
	01170REY4	1.700%	2023	Jun	Serial			2,200,000	2,200,000	0	0
	01170REZ1	1.750%	2023	Dec	Serial			2,225,000	2,225,000	0	0
	01170RFA5	1.850%	2024	Jun	Serial			2,245,000	2,245,000	0	0
	01170RFB3	1.900%	2024	Dec	Serial			2,265,000	0	0	2,265,000
	01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0	2,295,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+*	*Aa1* / *AA+*
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0	2,315,000
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0	2,345,000
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0	2,375,000
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0	2,400,000
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0	2,430,000
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	245,000	20,000
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	820,000	1,220,000
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	245,000	25,000
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	815,000	1,260,000
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	255,000	20,000
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	840,000	1,275,000
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	850,000	1,300,000
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	260,000	25,000
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	260,000	25,000
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	860,000	1,330,000
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	260,000	30,000
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	885,000	1,345,000
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	265,000	30,000
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	900,000	1,370,000
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	265,000	35,000
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	915,000	1,395,000
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	270,000	35,000
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	930,000	1,425,000
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	270,000	40,000
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	945,000	1,445,000
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	970,000	1,460,000
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	275,000	45,000
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	280,000	45,000
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	970,000	1,505,000
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	285,000	45,000
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	290,000	45,000
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	295,000	45,000
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	305,000	45,000
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	310,000	45,000
01170RFJ6	3.150%	2036	Dec	Term			5,890,000	0	5,890,000	0
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	315,000	45,000
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	325,000	45,000
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	330,000	45,000
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	335,000	45,000
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	345,000	45,000
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	345,000	50,000
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	355,000	50,000
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	360,000	50,000
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	365,000	55,000
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	370,000	55,000
01170RFK3	3.250%	2041	Dec	Term			2,845,000	0	2,845,000	0
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	380,000	55,000
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	390,000	55,000
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	390,000	60,000
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	400,000	60,000
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	410,000	60,000
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	420,000	60,000
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	425,000	60,000
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	435,000	60,000
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	440,000	65,000
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	255,000	50,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									S and P / Moodys / Fitch	
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+* / *Aa1*	*AA+*
01170RFL1	3.350%	2046	Dec	Term			3,800,000	0	3,800,000	0
						GM16A Total	**$100,000,000**	**$30,315,000**	**$35,260,000**	**$34,425,000**
GM18A General Mortgage Revenue Bonds II, 2018 Series A				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+* / *Aa1*	*N/A*
01170RFS6	1.550%	2019	Jun	Serial			845,000	845,000	0	0
01170RFT4	1.650%	2019	Dec	Serial			865,000	865,000	0	0
01170RFU1	1.800%	2020	Jun	Serial			885,000	885,000	0	0
01170RFV9	1.900%	2020	Dec	Serial			1,015,000	975,000	40,000	0
01170RFW7	2.000%	2021	Jun	Serial			925,000	880,000	45,000	0
01170RFX5	2.050%	2021	Dec	Serial			945,000	900,000	45,000	0
01170RFY3	2.150%	2022	Jun	Serial			965,000	915,000	50,000	0
01170RFZ0	2.200%	2022	Dec	Serial			2,480,000	2,360,000	120,000	0
01170RGA4	2.300%	2023	Jun	Serial			1,005,000	955,000	50,000	0
01170RGB2	2.400%	2023	Dec	Serial			1,030,000	980,000	50,000	0
01170RGC0	2.500%	2024	Jun	Serial			1,050,000	1,000,000	50,000	0
01170RGD8	2.600%	2024	Dec	Serial			1,075,000	0	50,000	1,025,000
01170RGE6	2.650%	2025	Jun	Serial			1,095,000	0	50,000	1,045,000
01170RGF3	2.750%	2025	Dec	Serial			1,670,000	0	85,000	1,585,000
01170RGG1	2.850%	2026	Jun	Serial			1,695,000	0	85,000	1,610,000
01170RGH9	2.900%	2026	Dec	Serial			710,000	0	35,000	675,000
01170RGJ5	2.950%	2027	Jun	Serial			2,195,000	0	110,000	2,085,000
01170RGK2	3.000%	2027	Dec	Serial			3,065,000	0	3,065,000	0
01170RGL0	3.050%	2028	Jun	Serial			2,680,000	0	2,680,000	0
01170RGM8	3.100%	2028	Dec	Serial			415,000	0	415,000	0
01170RGN6	3.200%	2029	Jun	Serial			2,735,000	0	2,735,000	0
01170RGP1	3.250%	2029	Dec	Serial			2,125,000	0	2,125,000	0
01170RGQ9	3.300%	2030	Jun	Serial			355,000	0	355,000	0
01170RGR7	3.350%	2030	Dec	Serial			760,000	0	760,000	0
01170RGS5	3.450%	2033	Dec	Term			11,960,000	0	11,960,000	0
01170RGT3	3.700%	2038	Dec	Term			17,785,000	0	17,785,000	0
01170RGU0	3.750%	2040	Dec	Term			6,755,000	0	6,755,000	0
01170RGV8	4.000%	2040	Dec	Sinker		PAC	1,500,000	0	950,000	550,000
01170RGV8	4.000%	2041	Jun	Sinker		PAC	2,180,000	0	1,385,000	795,000
01170RGV8	4.000%	2041	Dec	Sinker		PAC	2,225,000	0	1,400,000	825,000
01170RGV8	4.000%	2042	Jun	Sinker		PAC	2,270,000	0	1,445,000	825,000
01170RGV8	4.000%	2042	Dec	Sinker		PAC	2,320,000	0	1,465,000	855,000
01170RGV8	4.000%	2043	Jun	Sinker		PAC	2,370,000	0	1,505,000	865,000
01170RGV8	4.000%	2043	Dec	Sinker		PAC	2,420,000	0	1,535,000	885,000
01170RGV8	4.000%	2044	Jun	Sinker		PAC	2,475,000	0	1,570,000	905,000
01170RGV8	4.000%	2044	Dec	Sinker		PAC	2,525,000	0	1,595,000	930,000
01170RGV8	4.000%	2045	Jun	Sinker		PAC	2,585,000	0	1,640,000	945,000
01170RGV8	4.000%	2045	Dec	Sinker		PAC	2,640,000	0	1,675,000	965,000
01170RGV8	4.000%	2046	Jun	Sinker		PAC	2,695,000	0	1,710,000	985,000
01170RGV8	4.000%	2046	Dec	Sinker		PAC	2,755,000	0	1,745,000	1,010,000
01170RGV8	4.000%	2047	Jun	Sinker		PAC	2,815,000	0	1,785,000	1,030,000
01170RGV8	4.000%	2047	Dec	Sinker		PAC	2,870,000	0	1,820,000	1,050,000
01170RGV8	4.000%	2048	Jun	Sinker		PAC	2,695,000	0	1,710,000	985,000
01170RGV8	4.000%	2048	Dec	Term		PAC	835,000	0	525,000	310,000
						GM18A Total	**$109,260,000**	**$11,560,000**	**$74,960,000**	**$22,740,000**
GM18B General Mortgage Revenue Bonds II, 2018 Series B				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+* / *Aa1*	*N/A*
01170RGW6	5.000%	2031	Dec	Serial	Prem	Pre-Ulm	28,465,000	0	0	28,465,000
01170RGX4	3.450%	2033	Dec	Term		Pre-Ulm	20,000,000	0	20,000,000	0
01170RGY2	3.550%	2035	Dec	Term		Pre-Ulm	10,055,000	0	10,055,000	0
						GM18B Total	**$58,520,000**	**$0**	**$30,055,000**	**$28,465,000**
GM19A General Mortgage Revenue Bonds II, 2019 Series A				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+* / *Aa1*	*N/A*
01170RGZ9	1.100%	2020	Jun	Serial			1,035,000	1,035,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM19A General Mortgage Revenue Bonds II, 2019 Series A				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RHA3	1.150%	2020	Dec	Serial			1,990,000	1,990,000	0	0
01170RHB1	1.200%	2021	Jun	Serial			1,175,000	1,175,000	0	0
01170RHC9	1.250%	2021	Dec	Serial			1,900,000	1,900,000	0	0
01170RHD7	1.300%	2022	Jun	Serial			1,220,000	1,220,000	0	0
01170RHE5	1.350%	2022	Dec	Serial			1,155,000	1,155,000	0	0
01170RHF2	1.400%	2023	Jun	Serial			1,225,000	1,225,000	0	0
01170RHG0	1.450%	2023	Dec	Serial			1,805,000	1,805,000	0	0
01170RHH8	1.500%	2024	Jun	Serial			1,945,000	1,945,000	0	0
01170RHJ4	1.550%	2024	Dec	Serial			2,055,000	0	0	2,055,000
01170RHK1	1.600%	2025	Jun	Serial			1,585,000	0	0	1,585,000
01170RHL9	1.625%	2025	Dec	Serial			2,130,000	0	0	2,130,000
01170RHM7	1.650%	2026	Jun	Serial			1,915,000	0	0	1,915,000
01170RHN5	1.700%	2026	Dec	Serial			1,955,000	0	0	1,955,000
01170RHP0	1.750%	2027	Jun	Serial			1,995,000	0	0	1,995,000
01170RHQ8	1.800%	2027	Dec	Serial			2,035,000	0	0	2,035,000
01170RHR6	1.850%	2028	Jun	Serial			1,950,000	0	0	1,950,000
01170RHS4	1.900%	2028	Dec	Serial			2,050,000	0	0	2,050,000
01170RHT2	1.950%	2029	Jun	Serial			2,175,000	0	0	2,175,000
01170RHU9	2.000%	2029	Dec	Serial			2,330,000	0	0	2,330,000
01170RHV7	2.050%	2030	Jun	Serial			2,155,000	0	0	2,155,000
01170RHW5	2.100%	2030	Dec	Serial			2,250,000	0	0	2,250,000
01170RHX3	2.150%	2031	Jun	Serial			2,300,000	0	0	2,300,000
01170RHY1	2.200%	2031	Dec	Serial			3,670,000	0	0	3,670,000
01170RHZ8	2.250%	2032	Jun	Serial			2,445,000	0	0	2,445,000
01170RJA1	2.250%	2032	Dec	Serial			2,495,000	0	0	2,495,000
01170RJB9	2.500%	2033	Jun	Sinker			2,545,000	0	0	2,545,000
01170RJB9	2.500%	2033	Dec	Sinker			2,595,000	0	0	2,595,000
01170RJB9	2.500%	2034	Jun	Sinker			2,650,000	0	0	2,650,000
01170RJB9	2.500%	2034	Dec	Term			2,710,000	0	0	2,710,000
01170RJC7	2.700%	2035	Jun	Sinker			2,760,000	0	0	2,760,000
01170RJC7	2.700%	2035	Dec	Sinker			1,765,000	0	0	1,765,000
01170RJD5	3.750%	2035	Dec	Sinker	Prem	PAC	1,050,000	0	565,000	485,000
01170RJD5	3.750%	2036	Jun	Sinker	Prem	PAC	1,540,000	0	835,000	705,000
01170RJC7	2.700%	2036	Jun	Sinker			1,335,000	0	0	1,335,000
01170RJD5	3.750%	2036	Dec	Sinker	Prem	PAC	1,575,000	0	845,000	730,000
01170RJC7	2.700%	2036	Dec	Sinker			1,360,000	0	0	1,360,000
01170RJC7	2.700%	2037	Jun	Sinker			1,390,000	0	0	1,390,000
01170RJD5	3.750%	2037	Jun	Sinker	Prem	PAC	1,610,000	0	870,000	740,000
01170RJD5	3.750%	2037	Dec	Sinker	Prem	PAC	1,645,000	0	885,000	760,000
01170RJC7	2.700%	2037	Dec	Sinker			1,415,000	0	0	1,415,000
01170RJD5	3.750%	2038	Jun	Sinker	Prem	PAC	1,680,000	0	905,000	775,000
01170RJC7	2.700%	2038	Jun	Sinker			1,440,000	0	0	1,440,000
01170RJC7	2.700%	2038	Dec	Sinker			1,470,000	0	0	1,470,000
01170RJD5	3.750%	2038	Dec	Sinker	Prem	PAC	1,715,000	0	920,000	795,000
01170RJC7	2.700%	2039	Jun	Sinker			1,500,000	0	0	1,500,000
01170RJD5	3.750%	2039	Jun	Sinker	Prem	PAC	1,755,000	0	945,000	810,000
01170RJC7	2.700%	2039	Dec	Term			1,525,000	0	0	1,525,000
01170RJD5	3.750%	2039	Dec	Sinker	Prem	PAC	1,795,000	0	960,000	835,000
01170RJE3	2.900%	2040	Jun	Sinker			1,555,000	0	950,000	605,000
01170RJD5	3.750%	2040	Jun	Sinker	Prem	PAC	1,835,000	0	990,000	845,000
01170RJE3	2.900%	2040	Dec	Sinker			1,585,000	0	970,000	615,000
01170RJD5	3.750%	2040	Dec	Sinker	Prem	PAC	1,875,000	0	1,005,000	870,000
01170RJE3	2.900%	2041	Jun	Sinker			1,615,000	0	990,000	625,000
01170RJD5	3.750%	2041	Jun	Sinker	Prem	PAC	1,915,000	0	1,025,000	890,000
01170RJE3	2.900%	2041	Dec	Sinker			1,645,000	0	1,010,000	635,000
01170RJD5	3.750%	2041	Dec	Sinker	Prem	PAC	1,955,000	0	1,050,000	905,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									S and P / Moodys / Fitch	
GM19A General Mortgage Revenue Bonds II, 2019 Series A				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+* / *Aa1*	*N/A*
01170RJE3	2.900%	2042	Jun	Sinker			1,680,000	0	1,030,000	650,000
01170RJD5	3.750%	2042	Jun	Sinker	Prem	PAC	2,000,000	0	1,070,000	930,000
01170RJE3	2.900%	2042	Dec	Sinker			1,710,000	0	1,045,000	665,000
01170RJD5	3.750%	2042	Dec	Term	Prem	PAC	785,000	0	410,000	375,000
01170RJE3	2.900%	2043	Jun	Sinker			1,745,000	0	1,070,000	675,000
01170RJE3	2.900%	2043	Dec	Sinker			1,780,000	0	1,090,000	690,000
01170RJE3	2.900%	2044	Jun	Sinker			1,815,000	0	1,115,000	700,000
01170RJE3	2.900%	2044	Dec	Term			1,850,000	0	1,130,000	720,000
01170RJF0	2.950%	2049	Jun	Term			17,590,000	0	17,590,000	0
						GM19A Total	**$136,700,000**	**$13,450,000**	**$41,270,000**	**$81,980,000**
GM19B General Mortgage Revenue Bonds II, 2019 Series B				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+* / *Aa1*	*N/A*
01170RJG8	5.000%	2030	Jun	Serial	Prem	Pre-Ulm	825,000	0	0	825,000
01170RJH6	5.000%	2031	Jun	Serial	Prem	Pre-Ulm	4,830,000	0	0	4,830,000
01170RJJ2	5.000%	2032	Dec	Sinker	Prem	Pre-Ulm	1,000,000	0	0	1,000,000
01170RJJ2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	9,000,000	0	0	9,000,000
01170RJJ2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	4,330,000	0	0	4,330,000
01170RJK9	2.500%	2034	Dec	Serial		Pre-Ulm	5,000,000	0	5,000,000	0
						GM19B Total	**$24,985,000**	**$0**	**$5,000,000**	**$19,985,000**
GM20A General Mortgage Revenue Bonds II, 2020 Series A				**Exempt**	Prog: **409**	Yield: **1.825%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	*AA+* / *Aa1*	*N/A*
01170RJL7	0.250%	2021	Jun	Serial			1,790,000	1,790,000	0	0
01170RJM5	0.300%	2021	Dec	Serial			1,825,000	1,825,000	0	0
01170RJN3	0.350%	2022	Jun	Serial			1,860,000	1,860,000	0	0
01170RJP8	0.400%	2022	Dec	Serial			1,895,000	1,895,000	0	0
01170RJQ6	0.450%	2023	Jun	Serial			1,930,000	1,930,000	0	0
01170RJR4	0.550%	2023	Dec	Serial			1,965,000	1,965,000	0	0
01170RJS2	0.650%	2024	Jun	Serial			1,995,000	1,995,000	0	0
01170RJT0	0.700%	2024	Dec	Serial			2,040,000	0	0	2,040,000
01170RJU7	0.800%	2025	Jun	Serial			2,070,000	0	0	2,070,000
01170RJV5	0.950%	2025	Dec	Serial			2,110,000	0	0	2,110,000
01170RJW3	1.050%	2026	Jun	Serial			2,150,000	0	0	2,150,000
01170RJX1	1.100%	2026	Dec	Serial			2,185,000	0	0	2,185,000
01170RJY9	1.200%	2027	Jun	Serial			2,230,000	0	0	2,230,000
01170RJZ6	1.250%	2027	Dec	Serial			2,270,000	0	0	2,270,000
01170RKA9	1.350%	2028	Jun	Serial			2,310,000	0	0	2,310,000
01170RKB7	1.400%	2028	Dec	Serial			2,355,000	0	0	2,355,000
01170RKC5	1.500%	2029	Jun	Serial			2,395,000	0	0	2,395,000
01170RKD3	1.550%	2029	Dec	Serial			2,445,000	0	0	2,445,000
01170RKE1	1.650%	2030	Jun	Serial			2,485,000	0	0	2,485,000
01170RKF8	1.700%	2030	Dec	Serial			2,945,000	0	0	2,945,000
01170RKG6	1.800%	2031	Jun	Serial			3,005,000	0	0	3,005,000
01170RKH4	1.850%	2031	Dec	Serial			3,055,000	0	0	3,055,000
01170RKJ0	1.900%	2032	Jun	Serial			3,115,000	0	0	3,115,000
01170RKK7	1.900%	2032	Dec	Serial			3,165,000	0	0	3,165,000
01170RKL5	1.950%	2033	Jun	Serial			3,230,000	0	0	3,230,000
01170RKM3	1.950%	2033	Dec	Serial			3,285,000	0	0	3,285,000
01170RKN1	2.000%	2034	Jun	Sinker			3,340,000	0	0	3,340,000
01170RKN1	2.000%	2034	Dec	Sinker			3,410,000	0	0	3,410,000
01170RKN1	2.000%	2035	Jun	Sinker			3,465,000	0	0	3,465,000
01170RKN1	2.000%	2035	Dec	Term			3,530,000	0	0	3,530,000
01170RKP6	2.050%	2036	Jun	Sinker			3,590,000	0	0	3,590,000
01170RKP6	2.050%	2036	Dec	Sinker			3,660,000	0	0	3,660,000
01170RKQ4	3.250%	2037	Jun	Sinker	Prem	PAC	1,335,000	0	585,000	750,000
01170RKP6	2.050%	2037	Jun	Term			2,390,000	0	0	2,390,000
01170RKQ4	3.250%	2037	Dec	Sinker	Prem	PAC	3,790,000	0	1,650,000	2,140,000
01170RKQ4	3.250%	2038	Jun	Sinker	Prem	PAC	3,860,000	0	1,685,000	2,175,000

General Mortgage Revenue Bonds II

S and P / Moodys / Fitch

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
GM20A General Mortgage Revenue Bonds II, 2020 Series A				**Exempt**	Prog: **409**	Yield: **1.825%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
01170RKQ4	3.250%	2038	Dec	Sinker	Prem	PAC	3,930,000	0	1,715,000	2,215,000
01170RKQ4	3.250%	2039	Jun	Sinker	Prem	PAC	4,005,000	0	1,745,000	2,260,000
01170RKQ4	3.250%	2039	Dec	Sinker	Prem	PAC	4,070,000	0	1,775,000	2,295,000
01170RKQ4	3.250%	2040	Jun	Sinker	Prem	PAC	4,155,000	0	1,815,000	2,340,000
01170RKQ4	3.250%	2040	Dec	Sinker	Prem	PAC	4,220,000	0	1,840,000	2,380,000
01170RKQ4	3.250%	2041	Jun	Sinker	Prem	PAC	4,300,000	0	1,875,000	2,425,000
01170RKQ4	3.250%	2041	Dec	Sinker	Prem	PAC	4,380,000	0	1,910,000	2,470,000
01170RKQ4	3.250%	2042	Jun	Sinker	Prem	PAC	3,095,000	0	1,350,000	1,745,000
01170RKQ4	3.250%	2042	Dec	Sinker	Prem	PAC	1,780,000	0	780,000	1,000,000
01170RKQ4	3.250%	2043	Jun	Sinker	Prem	PAC	1,810,000	0	790,000	1,020,000
01170RKQ4	3.250%	2043	Dec	Sinker	Prem	PAC	1,840,000	0	795,000	1,045,000
01170RKQ4	3.250%	2044	Jun	Sinker	Prem	PAC	1,870,000	0	805,000	1,065,000
01170RKQ4	3.250%	2044	Dec	Term	Prem	PAC	1,240,000	0	535,000	705,000
						GM20A Total	**$135,170,000**	**$13,260,000**	**$21,650,000**	**$100,260,000**
GM20B General Mortgage Revenue Bonds II, 2020 Series B				**Exempt**	Prog: **409**	Yield: **1.825%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
01170RKR2	5.000%	2030	Dec	Serial	Prem	Pre-Ulm	10,000,000	0	0	10,000,000
01170RKS0	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	3,605,000	0	0	3,605,000
01170RKS0	5.000%	2031	Dec	Term	Prem	Pre-Ulm	5,650,000	0	0	5,650,000
01170RKT8	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	7,000,000	0	0	7,000,000
01170RKT8	5.000%	2032	Dec	Term	Prem	Pre-Ulm	10,620,000	0	0	10,620,000
01170RKU5	5.000%	2033	Jun	Serial	Prem	Pre-Ulm	7,800,000	0	0	7,800,000
01170RKV3	2.000%	2033	Dec	Sinker		Pre-Ulm	6,500,000	0	0	6,500,000
01170RKV3	2.000%	2034	Jun	Sinker		Pre-Ulm	6,500,000	0	0	6,500,000
01170RKV3	2.000%	2034	Dec	Sinker		Pre-Ulm	5,500,000	0	0	5,500,000
01170RKV3	2.000%	2035	Jun	Sinker		Pre-Ulm	5,500,000	0	0	5,500,000
01170RKV3	2.000%	2035	Dec	Term		Pre-Ulm	6,000,000	0	0	6,000,000
						GM20B Total	**$74,675,000**	**$0**	**$0**	**$74,675,000**
GM22A General Mortgage Revenue Bonds II, 2022 Series A				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
01170RKW1	0.150%	2022	Jun	Serial			195,000	195,000	0	0
01170RKX9	0.200%	2022	Dec	Serial			400,000	400,000	0	0
01170RKY7	0.300%	2023	Jun	Serial			410,000	410,000	0	0
01170RKZ4	0.350%	2023	Dec	Serial			415,000	415,000	0	0
01170RLA8	0.450%	2024	Jun	Serial			425,000	425,000	0	0
01170RLB6	0.500%	2024	Dec	Serial			430,000	0	0	430,000
01170RLC4	0.600%	2025	Jun	Serial			435,000	0	0	435,000
01170RLD2	0.700%	2025	Dec	Serial			445,000	0	0	445,000
01170RLE0	0.800%	2026	Jun	Serial			450,000	0	0	450,000
01170RLF7	0.900%	2026	Dec	Serial			460,000	0	0	460,000
01170RLG5	1.000%	2027	Jun	Serial			465,000	0	0	465,000
01170RLH3	1.150%	2027	Dec	Serial			475,000	0	0	475,000
01170RLJ9	1.250%	2028	Jun	Serial			485,000	0	0	485,000
01170RLK6	1.375%	2028	Dec	Serial			490,000	0	0	490,000
01170RLL4	1.500%	2029	Jun	Serial			500,000	0	0	500,000
01170RLM2	1.600%	2029	Dec	Serial			505,000	0	0	505,000
01170RLN0	1.650%	2030	Jun	Serial			515,000	0	0	515,000
01170RLP5	1.750%	2030	Dec	Serial			525,000	0	0	525,000
01170RLQ3	1.850%	2031	Jun	Serial			535,000	0	0	535,000
01170RLR1	1.900%	2031	Dec	Serial			540,000	0	0	540,000
01170RLS9	1.950%	2032	Jun	Serial			550,000	0	0	550,000
01170RLT7	2.000%	2032	Dec	Serial			560,000	0	0	560,000
01170RLU4	2.050%	2033	Jun	Serial			570,000	0	0	570,000
01170RLV2	2.100%	2033	Dec	Serial			580,000	0	0	580,000
01170RLW0	2.150%	2034	Jun	Sinker			595,000	0	0	595,000
01170RLW0	2.150%	2034	Dec	Sinker			600,000	0	0	600,000
01170RLW0	2.150%	2035	Jun	Sinker			610,000	0	0	610,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										**S and P**	**Moodys** **Fitch**
GM22A	**General Mortgage Revenue Bonds II, 2022 Series A**				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
	01170RLW0	2.150%	2035	Dec	Sinker			620,000	0	0	620,000
	01170RLW0	2.150%	2036	Jun	Sinker			630,000	0	0	630,000
	01170RLW0	2.150%	2036	Dec	Term			640,000	0	0	640,000
	01170RLX8	2.350%	2037	Jun	Sinker			655,000	0	0	655,000
	01170RLX8	2.350%	2037	Dec	Sinker			665,000	0	0	665,000
	01170RLX8	2.350%	2038	Jun	Sinker			670,000	0	0	670,000
	01170RLX8	2.350%	2038	Dec	Sinker			685,000	0	0	685,000
	01170RLX8	2.350%	2039	Jun	Sinker			695,000	0	0	695,000
	01170RLX8	2.350%	2039	Dec	Term			705,000	0	0	705,000
	01170RLY6	2.500%	2040	Jun	Sinker			720,000	0	0	720,000
	01170RLY6	2.500%	2040	Dec	Sinker			730,000	0	0	730,000
	01170RLY6	2.500%	2041	Jun	Sinker			740,000	0	0	740,000
	01170RLY6	2.500%	2041	Dec	Sinker			755,000	0	0	755,000
	01170RLY6	2.500%	2042	Jun	Sinker			765,000	0	0	765,000
	01170RLY6	2.500%	2042	Dec	Sinker			780,000	0	0	780,000
	01170RLZ3	3.000%	2043	Jun	Sinker	Prem	PAC	600,000	0	155,000	445,000
	01170RLY6	2.500%	2043	Jun	Term			190,000	0	0	190,000
	01170RLZ3	3.000%	2043	Dec	Sinker	Prem	PAC	805,000	0	200,000	605,000
	01170RLZ3	3.000%	2044	Jun	Sinker	Prem	PAC	820,000	0	200,000	620,000
	01170RLZ3	3.000%	2044	Dec	Sinker	Prem	PAC	835,000	0	210,000	625,000
	01170RLZ3	3.000%	2045	Jun	Sinker	Prem	PAC	845,000	0	210,000	635,000
	01170RLZ3	3.000%	2045	Dec	Sinker	Prem	PAC	860,000	0	210,000	650,000
	01170RLZ3	3.000%	2046	Jun	Sinker	Prem	PAC	875,000	0	215,000	660,000
	01170RLZ3	3.000%	2046	Dec	Sinker	Prem	PAC	890,000	0	215,000	675,000
	01170RLZ3	3.000%	2047	Jun	Sinker	Prem	PAC	905,000	0	225,000	680,000
	01170RLZ3	3.000%	2047	Dec	Sinker	Prem	PAC	920,000	0	225,000	695,000
	01170RLZ3	3.000%	2048	Jun	Sinker	Prem	PAC	935,000	0	225,000	710,000
	01170RLZ3	3.000%	2048	Dec	Sinker	Prem	PAC	950,000	0	230,000	720,000
	01170RLZ3	3.000%	2049	Jun	Sinker	Prem	PAC	970,000	0	235,000	735,000
	01170RLZ3	3.000%	2049	Dec	Sinker	Prem	PAC	985,000	0	240,000	745,000
	01170RLZ3	3.000%	2050	Jun	Sinker	Prem	PAC	1,005,000	0	250,000	755,000
	01170RLZ3	3.000%	2050	Dec	Sinker	Prem	PAC	1,020,000	0	250,000	770,000
	01170RLZ3	3.000%	2051	Jun	Term	Prem	PAC	1,035,000	0	250,000	785,000
							GM22A Total	**$39,065,000**	**$1,845,000**	**$3,745,000**	**$33,475,000**
GM22B	**General Mortgage Revenue Bonds II, 2022 Series B**				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
B-1	01170RMA7	1.650%	2030	Jun	Serial		Pre-Ulm	30,000	0	0	30,000
B-2	01170RMH2	5.000%	2030	Jun	Sinker	Prem	Pre-Ulm	5,000,000	0	0	5,000,000
B-1	01170RMB5	1.750%	2030	Dec	Serial		Pre-Ulm	3,025,000	0	0	3,025,000
B-2	01170RMH2	5.000%	2030	Dec	Term	Prem	Pre-Ulm	3,285,000	0	0	3,285,000
B-1	01170RMC3	1.850%	2031	Jun	Serial		Pre-Ulm	25,000	0	0	25,000
B-2	01170RMJ8	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	6,000,000	0	0	6,000,000
B-2	01170RMJ8	5.000%	2031	Dec	Term	Prem	Pre-Ulm	6,300,000	0	0	6,300,000
B-1	01170RMD1	1.950%	2032	Jun	Serial		Pre-Ulm	3,500,000	0	0	3,500,000
B-2	01170RMK5	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	3,475,000	0	0	3,475,000
B-1	01170RME9	2.000%	2032	Dec	Serial		Pre-Ulm	4,750,000	0	0	4,750,000
B-2	01170RMK5	5.000%	2032	Dec	Term	Prem	Pre-Ulm	4,680,000	0	0	4,680,000
B-1	01170RMF6	2.050%	2033	Jun	Serial		Pre-Ulm	3,025,000	0	0	3,025,000
B-2	01170RML3	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	7,500,000	0	0	7,500,000
B-2	01170RML3	5.000%	2033	Dec	Term	Prem	Pre-Ulm	7,525,000	0	0	7,525,000
B-1	01170RMG4	2.150%	2034	Jun	Sinker		Pre-Ulm	5,010,000	0	0	5,010,000
B-2	01170RMM1	5.000%	2034	Jun	Sinker	Prem	Pre-Ulm	4,785,000	0	0	4,785,000
B-1	01170RMG4	2.150%	2034	Dec	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
B-2	01170RMM1	5.000%	2034	Dec	Term	Prem	Pre-Ulm	2,775,000	0	0	2,775,000
B-1	01170RMG4	2.150%	2035	Jun	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000
B-2	01170RMN9	5.000%	2035	Jun	Sinker	Prem	Pre-Ulm	2,025,000	0	0	2,025,000
B-1	01170RMG4	2.150%	2035	Dec	Sinker		Pre-Ulm	2,000,000	0	0	2,000,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										**S and P**	**Moodys** / **Fitch**
GM22B	**General Mortgage Revenue Bonds II, 2022 Series B**				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
B-2	01170RMN9	5.000%	2035	Dec	Term	Prem	Pre-Ulm	1,775,000	0	0	1,775,000
B-1	01170RMG4	2.150%	2036	Jun	Term		Pre-Ulm	1,000,000	0	0	1,000,000
B-2	01170RMP4	5.000%	2036	Jun	Serial	Prem	Pre-Ulm	990,000	0	0	990,000
							GM22B Total	**$83,730,000**	**$0**	**$0**	**$83,730,000**
GM22C	**General Mortgage Revenue Bonds II, 2022 Series C**				**Exempt**	Prog: **411**	Yield: **4.290%**	Delivery: **12/22/2022**	Underwriter: **BOfA Securities**	*AA+*	*Aa1* / *N/A*
	01170RMQ2	2.450%	2023	Jun	Serial			210,000	210,000	0	0
	01170RMR0	2.550%	2023	Dec	Serial			580,000	580,000	0	0
	01170RMS8	2.700%	2024	Jun	Serial			650,000	650,000	0	0
	01170RMT6	2.750%	2024	Dec	Serial			670,000	0	0	670,000
	01170RMU3	2.900%	2025	Jun	Serial			685,000	0	0	685,000
	01170RMV1	2.950%	2025	Dec	Serial			705,000	0	0	705,000
	01170RMW9	3.000%	2026	Jun	Serial			725,000	0	0	725,000
	01170RMX7	3.050%	2026	Dec	Serial			745,000	0	0	745,000
	01170RMY5	3.100%	2027	Jun	Serial			765,000	0	0	765,000
	01170RMZ2	3.150%	2027	Dec	Serial			785,000	0	0	785,000
	01170RNA6	3.300%	2028	Jun	Serial			805,000	0	0	805,000
	01170RNB4	3.400%	2028	Dec	Serial			830,000	0	0	830,000
	01170RNC2	3.450%	2029	Jun	Serial			850,000	0	0	850,000
	01170RND0	3.500%	2029	Dec	Serial			875,000	0	0	875,000
	01170RNE8	3.650%	2030	Jun	Serial			900,000	0	0	900,000
	01170RNF5	3.700%	2030	Dec	Serial			925,000	0	0	925,000
	01170RNG3	3.750%	2031	Jun	Serial			950,000	0	0	950,000
	01170RNH1	3.800%	2031	Dec	Serial			975,000	0	0	975,000
	01170RNJ7	3.850%	2032	Jun	Serial			1,000,000	0	0	1,000,000
	01170RNK4	3.875%	2032	Dec	Serial			1,030,000	0	0	1,030,000
	01170RNL2	3.950%	2033	Jun	Serial			1,055,000	0	0	1,055,000
	01170RNM0	4.000%	2033	Dec	Serial	Prem		1,085,000	0	0	1,085,000
	01170RNN8	4.000%	2034	Jun	Serial	Prem		1,115,000	0	0	1,115,000
	01170RNP3	4.050%	2034	Dec	Serial			1,145,000	0	0	1,145,000
	0117RNQ1	4.350%	2035	Jun	Sinker			1,180,000	0	0	1,180,000
	0117RNQ1	4.350%	2035	Dec	Sinker			1,210,000	0	0	1,210,000
	0117RNQ1	4.350%	2036	Jun	Sinker			1,245,000	0	0	1,245,000
	0117RNQ1	4.350%	2036	Dec	Sinker			1,275,000	0	0	1,275,000
	0117RNQ1	4.350%	2037	Jun	Sinker			1,310,000	0	0	1,310,000
	0117RNQ1	4.350%	2037	Dec	Term			1,350,000	0	0	1,350,000
	01170RNR9	4.600%	2038	Jun	Sinker			1,385,000	0	0	1,385,000
	01170RNR9	4.600%	2038	Dec	Sinker			1,420,000	0	0	1,420,000
	01170RNR9	4.600%	2039	Jun	Sinker			1,460,000	0	0	1,460,000
	01170RNR9	4.600%	2039	Dec	Sinker			1,500,000	0	0	1,500,000
	01170RNR9	4.600%	2040	Jun	Sinker			1,540,000	0	0	1,540,000
	01170RNR9	4.600%	2040	Dec	Sinker			1,585,000	0	0	1,585,000
	01170RNR9	4.600%	2041	Jun	Sinker			1,625,000	0	0	1,625,000
	01170RNR9	4.600%	2041	Dec	Sinker			1,670,000	0	0	1,670,000
	01170RNR9	4.600%	2042	Jun	Sinker			1,720,000	0	0	1,720,000
	01170RNR9	4.600%	2042	Dec	Term			1,650,000	0	0	1,650,000
	01170RNS7	4.750%	2043	Jun	Sinker			1,815,000	0	0	1,815,000
	01170RNS7	4.750%	2043	Dec	Sinker			1,860,000	0	0	1,860,000
	01170RNS7	4.750%	2044	Jun	Sinker			1,915,000	0	0	1,915,000
	01170RNS7	4.750%	2044	Dec	Sinker			1,965,000	0	0	1,965,000
	01170RNS7	4.750%	2045	Jun	Sinker			2,020,000	0	0	2,020,000
	01170RNS7	4.750%	2045	Dec	Sinker			2,075,000	0	0	2,075,000
	01170RNS7	4.750%	2046	Jun	Sinker			2,130,000	0	0	2,130,000
	01170RNS7	4.750%	2046	Dec	Term			445,000	0	0	445,000
	01170RNT5	5.750%	2046	Dec	Sinker	Prem	PAC	1,745,000	0	95,000	1,650,000
	01170RNT5	5.750%	2047	Jun	Sinker	Prem	PAC	2,250,000	0	125,000	2,125,000
	01170RNT5	5.750%	2047	Dec	Sinker	Prem	PAC	2,310,000	0	130,000	2,180,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										
								S and P	Moodys	Fitch
GM22C General Mortgage Revenue Bonds II, 2022 Series C				**Exempt**	Prog: **411**	Yield: **4.290%**	Delivery: **12/22/2022**	Underwriter: **BOfA Securities**	*AA+* / *Aa1*	*N/A*
01170RNT5	5.750%	2048	Jun	Sinker	Prem	PAC	2,375,000	0	130,000	2,245,000
01170RNT5	5.750%	2048	Dec	Sinker	Prem	PAC	2,440,000	0	135,000	2,305,000
01170RNT5	5.750%	2049	Jun	Sinker	Prem	PAC	2,505,000	0	140,000	2,365,000
01170RNT5	5.750%	2049	Dec	Sinker	Prem	PAC	2,575,000	0	145,000	2,430,000
01170RNT5	5.750%	2050	Jun	Sinker	Prem	PAC	2,645,000	0	145,000	2,500,000
01170RNT5	5.750%	2050	Dec	Sinker	Prem	PAC	2,715,000	0	150,000	2,565,000
01170RNT5	5.750%	2051	Jun	Sinker	Prem	PAC	2,790,000	0	150,000	2,640,000
01170RNT5	5.750%	2051	Dec	Sinker	Prem	PAC	2,865,000	0	155,000	2,710,000
01170RNT5	5.750%	2052	Jun	Sinker	Prem	PAC	2,525,000	0	135,000	2,390,000
01170RNT5	5.750%	2052	Dec	Term	Prem	PAC	815,000	0	40,000	775,000
						GM22C Total	**$87,965,000**	**$1,440,000**	**$1,675,000**	**$84,850,000**
GM24A General Mortgage Revenue Bonds II, 2024 Series A				**Exempt**	Prog: **412**	Yield: **4.056%**	Delivery: **3/5/2024**	Underwriter: **Jefferies**	*AA+* / *Aa1*	*N/A*
01170RNU2	3.200%	2024	Dec	Serial			445,000	0	0	445,000
01170RNV0	3.200%	2025	Jun	Serial			460,000	0	0	460,000
01170RNW8	3.200%	2025	Dec	Serial			475,000	0	0	475,000
01170RNX6	3.250%	2026	Jun	Serial			490,000	0	0	490,000
01170RNY4	3.250%	2026	Dec	Serial			505,000	0	0	505,000
01170RNZ1	3.350%	2027	Jun	Serial			520,000	0	0	520,000
01170RPA4	3.350%	2027	Dec	Serial			535,000	0	0	535,000
01170RPB2	3.400%	2028	Jun	Serial			555,000	0	0	555,000
01170RPC0	3.400%	2028	Dec	Serial			570,000	0	0	570,000
01170RPD8	3.450%	2029	Jun	Serial			590,000	0	0	590,000
01170RPE6	3.450%	2029	Dec	Serial			605,000	0	0	605,000
01170RPF3	3.550%	2030	Jun	Serial			625,000	0	0	625,000
01170RPG1	3.550%	2030	Dec	Serial			645,000	0	0	645,000
01170RPH9	3.625%	2031	Jun	Serial			665,000	0	0	665,000
01170RPJ5	3.630%	2031	Dec	Serial			685,000	0	0	685,000
01170RPK2	3.700%	2032	Jun	Serial			710,000	0	0	710,000
01170RPL0	3.700%	2032	Dec	Serial			730,000	0	0	730,000
01170RPM8	3.750%	2033	Jun	Serial			755,000	0	0	755,000
01170RPN6	3.750%	2033	Dec	Serial			775,000	0	0	775,000
01170RPP1	3.800%	2034	Jun	Serial			800,000	0	0	800,000
01170RPQ9	3.850%	2034	Dec	Serial			825,000	0	0	825,000
01170RPR7	3.900%	2035	Jun	Serial			850,000	0	0	850,000
01170RPS5	3.950%	2035	Dec	Serial			880,000	0	0	880,000
01170RPT3	4.125%	2036	Jun	Sinker			905,000	0	0	905,000
01170RPT3	4.125%	2036	Dec	Sinker			935,000	0	0	935,000
01170RPT3	4.125%	2037	Jun	Sinker			965,000	0	0	965,000
01170RPT3	4.125%	2037	Dec	Sinker			995,000	0	0	995,000
01170RPT3	4.125%	2038	Jun	Sinker			1,025,000	0	0	1,025,000
01170RPT3	4.125%	2038	Dec	Sinker			1,060,000	0	0	1,060,000
01170RPT3	4.125%	2039	Jun	Term			1,090,000	0	0	1,090,000
01170RPU0	4.500%	2039	Dec	Sinker			1,130,000	0	0	1,130,000
01170RPU0	4.500%	2040	Jun	Sinker			1,165,000	0	0	1,165,000
01170RPU0	4.500%	2040	Dec	Sinker			1,205,000	0	0	1,205,000
01170RPU0	4.500%	2041	Jun	Sinker			1,240,000	0	0	1,240,000
01170RPU0	4.500%	2041	Dec	Sinker			1,280,000	0	0	1,280,000
01170RPU0	4.500%	2042	Jun	Sinker			1,320,000	0	0	1,320,000
01170RPU0	4.500%	2042	Dec	Sinker			1,360,000	0	0	1,360,000
01170RPU0	4.500%	2043	Jun	Sinker			1,405,000	0	0	1,405,000
01170RPU0	4.500%	2043	Dec	Sinker			1,450,000	0	0	1,450,000
01170RPU0	4.500%	2044	Jun	Term			1,495,000	0	0	1,495,000
01170RPV8	4.700%	2044	Dec	Sinker			1,540,000	0	0	1,540,000
01170RPV8	4.700%	2045	Jun	Sinker			1,590,000	0	0	1,590,000
01170RPV8	4.700%	2045	Dec	Sinker			1,640,000	0	0	1,640,000
01170RPV8	4.700%	2046	Jun	Sinker			1,690,000	0	0	1,690,000

General Mortgage Revenue Bonds II — S and P | Moodys | Fitch

GM24A General Mortgage Revenue Bonds II, 2024 Series A — **Exempt** — Prog: **412** — Yield: **4.056%** — Delivery: **3/5/2024** — Underwriter: **Jefferies** — *AA+* *Aa1* *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	01170RPV8	4.700%	2046	Dec	Sinker			1,745,000	0	0	1,745,000
	01170RPV8	4.700%	2047	Jun	Sinker			1,800,000	0	0	1,800,000
	01170RPV8	4.700%	2047	Dec	Sinker			1,855,000	0	0	1,855,000
	01170RPV8	4.700%	2048	Jun	Sinker			1,915,000	0	0	1,915,000
	01170RPV8	4.700%	2048	Dec	Sinker			1,975,000	0	0	1,975,000
	01170RPV8	4.700%	2049	Jun	Sinker			2,040,000	0	0	2,040,000
	01170RPV8	4.700%	2049	Dec	Term			1,300,000	0	0	1,300,000
	01170RPW6	6.000%	2049	Dec	Sinker	Prem	PAC	800,000	0	0	800,000
	01170RPW6	6.000%	2050	Jun	Sinker	Prem	PAC	2,170,000	0	0	2,170,000
	01170RPW6	6.000%	2050	Dec	Sinker	Prem	PAC	2,235,000	0	0	2,235,000
	01170RPW6	6.000%	2051	Jun	Sinker	Prem	PAC	2,310,000	0	0	2,310,000
	01170RPW6	6.000%	2051	Dec	Sinker	Prem	PAC	2,380,000	0	0	2,380,000
	01170RPW6	6.000%	2052	Jun	Sinker	Prem	PAC	2,455,000	0	0	2,455,000
	01170RPW6	6.000%	2052	Dec	Sinker	Prem	PAC	2,535,000	0	0	2,535,000
	01170RPW6	6.000%	2053	Jun	Sinker	Prem	PAC	2,615,000	0	0	2,615,000
	01170RPW6	6.000%	2053	Dec	Sinker	Prem	PAC	2,695,000	0	0	2,695,000
	01170RPW6	6.000%	2054	Jun	Term	Prem	PAC	995,000	0	0	995,000
							GM24A Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**

GM24B General Mortgage Revenue Bonds II, 2024 Series B — **Exempt** — Prog: **412** — Yield: **4.056%** — Delivery: **3/5/2024** — Underwriter: **Jefferies** — *AA+* *Aa1* *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B-1	01170RPX4	3.625%	2031	Jun	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQD7	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	4,380,000	0	0	4,380,000
B-1	01170RPY2	3.625%	2031	Dec	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQD7	5.000%	2031	Dec	Term	Prem	Pre-Ulm	4,380,000	0	0	4,380,000
B-1	01170RPZ9	3.700%	2032	Jun	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQE5	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	4,275,000	0	0	4,275,000
B-1	01170RQA3	3.700%	2032	Dec	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQE5	5.000%	2032	Dec	Term	Prem	Pre-Ulm	4,275,000	0	0	4,275,000
B-1	01170RQB1	3.750%	2033	Jun	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQF2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	3,275,000	0	0	3,275,000
B-1	01170RQC9	3.750%	2033	Dec	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQF2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	2,375,000	0	0	2,375,000
B-2	01170RQG0	5.000%	2034	Jun	Sinker	Prem	Pre-Ulm	1,820,000	0	0	1,820,000
B-2	01170RQG0	5.000%	2034	Dec	Term	Prem	Pre-Ulm	1,800,000	0	0	1,800,000
B-2	01170RQH8	5.000%	2035	Jun	Sinker	Prem	Pre-Ulm	1,770,000	0	0	1,770,000
B-2	01170RQH8	5.000%	2035	Dec	Term	Prem	Pre-Ulm	1,770,000	0	0	1,770,000
B-2	01170RQJ4	5.000%	2036	Jun	Sinker	Prem	Pre-Ulm	1,500,000	0	0	1,500,000
B-2	01170RQJ4	5.000%	2036	Dec	Term	Prem	Pre-Ulm	1,500,000	0	0	1,500,000
							GM24B Total	**$48,120,000**	**$0**	**$0**	**$48,120,000**

GM24C General Mortgage Revenue Bonds II, 2024 Series C — **Taxable** — Prog: **412** — Yield: **N/A** — Delivery: **2/1/2024** — Underwriter: **Jefferies** — *AA+* *Aa1* *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	01170RQK1	5.033%	2024	Dec	Serial	Tax		630,000	0	0	630,000
	01170RQL9	4.933%	2025	Jun	Serial	Tax		655,000	0	0	655,000
	01170RQM7	4.933%	2025	Dec	Serial	Tax		680,000	0	0	680,000
	01170RQN5	4.883%	2026	Jun	Serial	Tax		700,000	0	0	700,000
	01170RQP0	4.883%	2026	Dec	Serial	Tax		725,000	0	0	725,000
	01170RQQ8	4.808%	2027	Jun	Serial	Tax		755,000	0	0	755,000
	01170RQR6	4.858%	2027	Dec	Serial	Tax		780,000	0	0	780,000
	01170RQS4	4.851%	2028	Jun	Serial	Tax		805,000	0	0	805,000
	01170RQT2	4.901%	2028	Dec	Serial	Tax		835,000	0	0	835,000
	01170RQU9	4.951%	2029	Jun	Serial	Tax		865,000	0	0	865,000
	01170RQV7	5.001%	2029	Dec	Serial	Tax		895,000	0	0	895,000
	01170RQW5	5.155%	2030	Jun	Serial	Tax		925,000	0	0	925,000
	01170RQX3	5.205%	2030	Dec	Serial	Tax		960,000	0	0	960,000
	01170RQY1	5.205%	2031	Jun	Serial	Tax		995,000	0	0	995,000
	01170RQZ8	5.255%	2031	Dec	Serial	Tax		1,030,000	0	0	1,030,000
	01170RRA2	5.342%	2032	Jun	Serial	Tax		1,065,000	0	0	1,065,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									S and P / Moodys / Fitch	
GM24C General Mortgage Revenue Bonds II, 2024 Series C				**Taxable**	Prog: **412**	Yield: **N/A**	Delivery: **2/1/2024**	Underwriter: **Jefferies**	*AA+* / *Aa1*	*N/A*
01170RRB0	5.372%	2032	Dec	Serial	Tax		1,105,000	0	0	1,105,000
01170RRC8	5.392%	2033	Jun	Serial	Tax		1,145,000	0	0	1,145,000
01170RRD6	5.422%	2033	Dec	Serial	Tax		1,185,000	0	0	1,185,000
01170RRE4	5.442%	2034	Jun	Serial	Tax		1,225,000	0	0	1,225,000
01170RRF1	5.542%	2034	Dec	Sinker	Tax		1,270,000	0	0	1,270,000
01170RRF1	5.542%	2035	Jun	Sinker	Tax		1,315,000	0	0	1,315,000
01170RRF1	5.542%	2035	Dec	Sinker	Tax		1,360,000	0	0	1,360,000
01170RRF1	5.542%	2036	Jun	Sinker	Tax		1,410,000	0	0	1,410,000
01170RRF1	5.542%	2036	Dec	Sinker	Tax		1,460,000	0	0	1,460,000
01170RRF1	5.542%	2037	Jun	Sinker	Tax		1,510,000	0	0	1,510,000
01170RRF1	5.542%	2037	Dec	Sinker	Tax		1,565,000	0	0	1,565,000
01170RRF1	5.542%	2038	Jun	Sinker	Tax		1,620,000	0	0	1,620,000
01170RRF1	5.542%	2038	Dec	Sinker	Tax		1,680,000	0	0	1,680,000
01170RRF1	5.542%	2039	Jun	Term	Tax		1,740,000	0	0	1,740,000
01170RRG9	5.762%	2039	Dec	Sinker	Tax		1,800,000	0	0	1,800,000
01170RRG9	5.762%	2040	Jun	Sinker	Tax		1,865,000	0	0	1,865,000
01170RRG9	5.762%	2040	Dec	Sinker	Tax		1,930,000	0	0	1,930,000
01170RRG9	5.762%	2041	Jun	Sinker	Tax		2,000,000	0	0	2,000,000
01170RRG9	5.762%	2041	Dec	Sinker	Tax		2,070,000	0	0	2,070,000
01170RRG9	5.762%	2042	Jun	Sinker	Tax		2,145,000	0	0	2,145,000
01170RRG9	5.762%	2042	Dec	Sinker	Tax		2,220,000	0	0	2,220,000
01170RRG9	5.762%	2043	Jun	Sinker	Tax		2,300,000	0	0	2,300,000
01170RRG9	5.762%	2043	Dec	Sinker	Tax		2,380,000	0	0	2,380,000
01170RRG9	5.762%	2044	Jun	Term	Tax		2,465,000	0	0	2,465,000
01170RRH7	5.892%	2044	Dec	Sinker	Tax		2,550,000	0	0	2,550,000
01170RRH7	5.892%	2045	Jun	Sinker	Tax		2,640,000	0	0	2,640,000
01170RRH7	5.892%	2045	Dec	Sinker	Tax		2,735,000	0	0	2,735,000
01170RRH7	5.892%	2046	Jun	Sinker	Tax		2,835,000	0	0	2,835,000
01170RRH7	5.892%	2046	Dec	Sinker	Tax		2,935,000	0	0	2,935,000
01170RRH7	5.892%	2047	Jun	Sinker	Tax		3,035,000	0	0	3,035,000
01170RRH7	5.892%	2047	Dec	Sinker	Tax		3,145,000	0	0	3,145,000
01170RRH7	5.892%	2048	Jun	Sinker	Tax		3,255,000	0	0	3,255,000
01170RRH7	5.892%	2048	Dec	Sinker	Tax		3,370,000	0	0	3,370,000
01170RRH7	5.892%	2049	Jun	Sinker	Tax		3,490,000	0	0	3,490,000
01170RRH7	5.892%	2049	Dec	Term	Tax		365,000	0	0	365,000
01170RRJ3	6.250%	2049	Dec	Sinker	Prem	PAC	3,250,000	0	0	3,250,000
01170RRJ3	6.250%	2050	Jun	Sinker	Prem	PAC	3,745,000	0	0	3,745,000
01170RRJ3	6.250%	2050	Dec	Sinker	Prem	PAC	3,875,000	0	0	3,875,000
01170RRJ3	6.250%	2051	Jun	Sinker	Prem	PAC	4,015,000	0	0	4,015,000
01170RRJ3	6.250%	2051	Dec	Sinker	Prem	PAC	4,155,000	0	0	4,155,000
01170RRJ3	6.250%	2052	Jun	Sinker	Prem	PAC	4,300,000	0	0	4,300,000
01170RRJ3	6.250%	2052	Dec	Sinker	Prem	PAC	4,455,000	0	0	4,455,000
01170RRJ3	6.250%	2053	Jun	Sinker	Prem	PAC	4,615,000	0	0	4,615,000
01170RRJ3	6.250%	2053	Dec	Term	Prem	PAC	3,170,000	0	0	3,170,000
						GM24C Total	**$120,000,000**	**$0**	**$0**	**$120,000,000**
				General Mortgage Revenue Bonds II Total			**$1,093,190,000**	**$71,870,000**	**$213,615,000**	**$807,705,000**
Governmental Purpose Bonds									S and P / Moodys / Fitch	
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* / *Aaa/VMIG1*	*WD/WD*
0118326M9		2001	Dec	Sinker		VRDO	500,000	500,000	0	0
0118326M9		2002	Jun	Sinker		VRDO	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		VRDO	720,000	720,000	0	0
0118326M9		2003	Jun	Sinker		VRDO	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		VRDO	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		VRDO	770,000	770,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									**S and P** / **Moodys**	**Fitch**
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* / *Aaa/VMIG1*	*WD/WD*
0118326M9		2004	Dec	Sinker		VRDO	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		VRDO	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		VRDO	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		VRDO	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		VRDO	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		VRDO	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		VRDO	880,000	880,000	0	0
0118326M9		2008	Jun	Sinker		VRDO	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		VRDO	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		VRDO	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		VRDO	950,000	950,000	0	0
0118326M9		2010	Jun	Sinker		VRDO	960,000	960,000	0	0
0118326M9		2010	Dec	Sinker		VRDO	995,000	995,000	0	0
0118326M9		2011	Jun	Sinker		VRDO	1,010,000	1,010,000	0	0
0118326M9		2011	Dec	Sinker		VRDO	1,030,000	1,030,000	0	0
0118326M9		2012	Jun	Sinker		VRDO	1,050,000	1,050,000	0	0
0118326M9		2012	Dec	Sinker		VRDO	1,070,000	1,070,000	0	0
0118326M9		2013	Jun	Sinker		VRDO	1,090,000	1,090,000	0	0
0118326M9		2013	Dec	Sinker		VRDO	1,115,000	1,115,000	0	0
0118326M9		2014	Jun	Sinker		VRDO	1,135,000	1,135,000	0	0
0118326M9		2014	Dec	Sinker		VRDO	1,160,000	1,160,000	0	0
0118326M9		2015	Jun	Sinker		VRDO	1,180,000	1,180,000	0	0
0118326M9		2015	Dec	Sinker		VRDO	1,205,000	1,205,000	0	0
0118326M9		2016	Jun	Sinker		VRDO	1,235,000	1,235,000	0	0
0118326M9		2016	Dec	Sinker		VRDO	1,255,000	1,255,000	0	0
0118326M9		2017	Jun	Sinker		VRDO	1,275,000	1,275,000	0	0
0118326M9		2017	Dec	Sinker		VRDO	1,305,000	1,305,000	0	0
0118326M9		2018	Jun	Sinker		VRDO	1,335,000	1,335,000	0	0
0118326M9		2018	Dec	Sinker		VRDO	1,365,000	1,365,000	0	0
0118326M9		2019	Jun	Sinker		VRDO	1,380,000	1,380,000	0	0
0118326M9		2019	Dec	Sinker		VRDO	1,410,000	1,410,000	0	0
0118326M9		2020	Jun	Sinker		VRDO	1,445,000	1,445,000	0	0
0118326M9		2020	Dec	Sinker		VRDO	1,465,000	1,465,000	0	0
0118326M9		2021	Jun	Sinker		VRDO	1,505,000	1,505,000	0	0
0118326M9		2021	Dec	Sinker		VRDO	1,525,000	1,525,000	0	0
0118326M9		2022	Jun	Sinker		VRDO	1,560,000	1,560,000	0	0
0118326M9		2022	Dec	Sinker		VRDO	1,590,000	1,590,000	0	0
0118326M9		2023	Jun	Sinker		VRDO	1,620,000	1,620,000	0	0
0118326M9		2023	Dec	Sinker		VRDO	1,660,000	1,660,000	0	0
0118326M9		2024	Jun	Sinker		VRDO	1,685,000	1,685,000	0	0
0118326M9		2024	Dec	Sinker		VRDO	1,725,000	0	0	1,725,000
0118326M9		2025	Jun	Sinker		VRDO	1,755,000	0	0	1,755,000
0118326M9		2025	Dec	Sinker		VRDO	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		VRDO	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		VRDO	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		VRDO	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		VRDO	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		VRDO	1,970,000	0	0	1,970,000
0118326M9		2028	Dec	Sinker		VRDO	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		VRDO	2,060,000	0	0	2,060,000
0118326M9		2029	Dec	Sinker		VRDO	2,100,000	0	0	2,100,000
0118326M9		2030	Jun	Sinker		VRDO	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		VRDO	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$51,285,000**	**$0**	**$25,295,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* / *Aaa/VMIG1*	*WD/WD*
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Governmental Purpose Bonds

S and P | Moodys | Fitch

GP01B Governmental Purpose Bonds, 2001 Series B **Exempt** Prog: **502** Yield: **VRDO** Delivery: **8/2/2001** Underwriter: **Lehman Brothers** *AA+/A-1+* *Aaa/VMIG1* *WD/WD*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0	0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0	0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0	0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0	0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0	0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0	0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0	0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0	0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0	0
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	1,625,000	0	0
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	1,665,000	0	0
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	1,690,000	0	0
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	1,720,000	0	0
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	1,770,000	0	0
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	1,795,000	0	0
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	1,835,000	0	0
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	1,870,000	0	0
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	1,900,000	0	0
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	1,940,000	0	0
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	1,985,000	0	0
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	2,025,000	0	0
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	2,065,000	0	0
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									**S and P**	**Moodys** / **Fitch**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* / *WD/WD*
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$62,685,000**	**$0**	**$30,905,000**
				Governmental Purpose Bonds Total			**$170,170,000**	**$113,970,000**	**$0**	**$56,200,000**
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC14D State Capital Project Bonds II, 2014 Series D				**Exempt**	Prog: **621**	Yield: **2.581%**	Delivery: **11/6/2014**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* / *AA+*
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	50,000	0	0
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	55,000	0	0
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	55,000	0	0
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	55,000	0	0
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	60,000	0	0
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	60,000	0	0
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	60,000	0	0
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	2,680,000	0	0
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	3,130,000	0	0
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	3,205,000	0	0
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	3,285,000	0	0
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	3,370,000	0	0
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	3,455,000	0	0
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	3,540,000	0	0
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	3,630,000	0	0
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	3,720,000	0	0
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	3,810,000	0	0
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0	3,905,000
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0	4,005,000
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0	4,105,000
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0	4,205,000
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0	4,310,000
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0	4,420,000
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0	4,530,000
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0	4,645,000
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0	4,760,000
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0	5,000,000
						SC14D Total	**$78,105,000**	**$34,220,000**	**$0**	**$43,885,000**
SC15A State Capital Project Bonds II, 2015 Series A				**Exempt**	Prog: **621**	Yield: **2.324%**	Delivery: **3/19/2015**	Underwriter: **Keybanc**	*AA+*	*Aa2* / *AA+*
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0	0
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	2,280,000	0	0
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	1,925,000	0	0
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	1,935,000	0	0
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	1,595,000	0	0
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	1,595,000	0	0
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	2,195,000	0	0
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	2,195,000	0	0
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	2,830,000	0	0
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	2,820,000	0	0
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	3,495,000	0	0
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	3,500,000	0	0
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	3,765,000	0	0
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	3,765,000	0	0
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	3,955,000	0	0
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	3,955,000	0	0
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	4,150,000	0	0
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0	4,160,000
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0	4,370,000

State Capital Project Bonds II

S and P | Moodys | Fitch

SC15A State Capital Project Bonds II, 2015 Series A — **Exempt** — Prog: **621** — Yield: **2.324%** — Delivery: **3/19/2015** — Underwriter: **Keybanc** — *AA+* *Aa2* *AA+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0	4,370,000
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0	4,585,000
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0	4,590,000
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0	4,830,000
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0	4,825,000
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0	5,055,000
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0	5,060,000
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0	5,270,000
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0	5,260,000
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0	5,465,000
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0	5,470,000
						SC15A Total	**$111,535,000**	**$48,225,000**	**$0**	**$63,310,000**

SC15B State Capital Project Bonds II, 2015 Series B — **Exempt** — Prog: **621** — Yield: **3.294%** — Delivery: **6/30/2015** — Underwriter: **J.P. Morgan** — *AA+* *Aa2* *AA+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0	0
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	705,000	0	0
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	730,000	0	0
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	3,015,000	0	0
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	3,160,000	0	0
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	1,945,000	0	0
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	3,320,000	0	0
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	2,035,000	0	0
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	3,485,000	0	0
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	2,120,000	0	0
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	3,660,000	0	0
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	5,275,000	0	0
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	970,000	0	0
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0	5,540,000
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0	1,020,000
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0	5,830,000
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0	1,070,000
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0	5,550,000
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0	1,125,000
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0	3,425,000
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0	4,200,000
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0	295,000
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0	4,615,000
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0	300,000
011839XR3	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0	4,765,000
011839XR3	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0	3,685,000
011839XS1	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0	3,830,000
011839XS1	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0	3,985,000
011839XS1	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0	4,145,000
011839XS1	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0	4,305,000
011839XS1	4.000%	2036	Jun	Term		Disc	4,475,000	0	0	4,475,000
						SC15B Total	**$93,365,000**	**$31,205,000**	**$0**	**$62,160,000**

SC15C State Capital Project Bonds II, 2015 Series C — **Exempt** — Prog: **621** — Yield: **2.682%** — Delivery: **12/16/2015** — Underwriter: **J.P. Morgan** — *AA+* *Aa2* *AA+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0	0
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	2,945,000	0	0
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	3,035,000	0	0
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	2,795,000	0	0
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	2,930,000	0	0
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	1,265,000	0	0
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	1,330,000	0	0
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	1,395,000	0	0
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	4,095,000	0	0

State Capital Project Bonds II

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P	Moodys / Fitch
SC15C	**State Capital Project Bonds II, 2015 Series C**			**Exempt**	Prog: **621**	Yield: **2.682%**	Delivery: **12/16/2015**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* / *AA+*
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0	4,300,000
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0	4,515,000
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0	4,740,000
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0	3,680,000
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0	3,865,000
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0	2,095,000
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0	2,200,000
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0	2,310,000
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0	2,425,000
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0	2,545,000
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0	2,670,000
						SC15C Total	**$55,620,000**	**$20,275,000**	**$0**	**$35,345,000**
SC17A	**State Capital Project Bonds II, 2017 Series A**			**Exempt**	Prog: **621**	Yield: **2.485%**	Delivery: **9/6/2017**	Underwriter: **Jefferies**	*AA+*	*Aa2* / *AA+*
011839MS3	2.000%	2018	Jun	Serial		Prem	1,000,000	1,000,000	0	0
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	1,120,000	0	0
011839MU8	5.000%	2019	Jun	Serial		Prem	2,050,000	2,050,000	0	0
011839MV6	5.000%	2019	Dec	Serial		Prem	2,100,000	2,100,000	0	0
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	2,150,000	0	0
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	2,210,000	0	0
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	3,480,000	0	0
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	3,570,000	0	0
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	4,185,000	0	0
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	4,295,000	0	0
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	4,575,000	0	0
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	4,685,000	0	0
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	4,600,000	0	0
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	0	0	4,715,000
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	0	0	4,630,000
011839NH6	5.000%	2025	Dec	Serial		Prem	4,745,000	0	0	4,745,000
011839NJ2	5.000%	2026	Jun	Serial		Prem	5,120,000	0	0	5,120,000
011839NK9	5.000%	2026	Dec	Serial		Prem	5,250,000	0	0	5,250,000
011839NL7	5.000%	2027	Jun	Serial		Prem	5,220,000	0	0	5,220,000
011839NM5	5.000%	2027	Dec	Serial		Prem	5,350,000	0	0	5,350,000
011839NN3	5.000%	2028	Jun	Serial		Prem	5,875,000	0	0	5,875,000
011839NP8	5.000%	2028	Dec	Serial		Prem	5,920,000	0	0	5,920,000
011839NQ6	5.000%	2029	Jun	Serial		Prem	6,230,000	0	0	6,230,000
011839NR4	5.000%	2029	Dec	Serial		Prem	6,270,000	0	0	6,270,000
011839NS2	5.000%	2030	Jun	Serial		Prem	7,185,000	0	0	7,185,000
011839NT0	5.000%	2030	Dec	Serial		Prem	7,185,000	0	0	7,185,000
011839NU7	4.000%	2031	Jun	Serial		Prem	7,440,000	0	0	7,440,000
011839NV5	4.000%	2031	Dec	Serial		Prem	7,440,000	0	0	7,440,000
011839NW3	5.000%	2032	Jun	Serial		Prem	7,680,000	0	0	7,680,000
011839NX1	4.000%	2032	Dec	Serial		Prem	7,680,000	0	0	7,680,000
						SC17A Total	**$143,955,000**	**$40,020,000**	**$0**	**$103,935,000**
SC17B	**State Capital Project Bonds II, 2017 Series B**			**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **12/7/2017**	Underwriter: **Jefferies**	*AA+/A-1+*	*Aa2/VMIG1* / *AA+/F1+*
011839NY9		2047	Dec	Term	Tax	VRDO	150,000,000	0	60,000,000	90,000,000
						SC17B Total	**$150,000,000**	**$0**	**$60,000,000**	**$90,000,000**
SC17C	**State Capital Project Bonds II, 2017 Series C**			**Exempt**	Prog: **621**	Yield: **2.524%**	Delivery: **12/21/2017**	Underwriter: **Jefferies**	*AA+*	*Aa2* / *AA+*
011839PA9	5.000%	2024	Jun	Serial		Prem	3,765,000	3,765,000	0	0
011839PB7	5.000%	2024	Dec	Serial		Prem	3,770,000	0	0	3,770,000
011839PC5	5.000%	2025	Jun	Serial		Prem	3,870,000	0	0	3,870,000
011839PD3	5.000%	2025	Dec	Serial		Prem	3,870,000	0	0	3,870,000
011839PE1	5.000%	2026	Jun	Serial		Prem	4,140,000	0	0	4,140,000
011839PF8	5.000%	2026	Dec	Serial		Prem	4,140,000	0	0	4,140,000
011839PG6	5.000%	2027	Jun	Serial		Prem	4,360,000	0	0	4,360,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys / Fitch**
SC17C	**State Capital Project Bonds II, 2017 Series C**			**Exempt**	Prog: **621**	Yield: **2.524%**	Delivery: **12/21/2017**	Underwriter: **Jefferies**	*AA+*	*Aa2* / *AA+*
011839PH4	5.000%	2027	Dec	Serial		Prem	4,365,000	0	0	4,365,000
011839PJ0	5.000%	2029	Jun	Serial		Prem	2,440,000	0	0	2,440,000
011839PK7	5.000%	2029	Dec	Serial		Prem	2,440,000	0	0	2,440,000
011839PL5	5.000%	2031	Jun	Serial		Prem	2,645,000	0	0	2,645,000
011839PM3	5.000%	2031	Dec	Serial		Prem	2,650,000	0	0	2,650,000
011839PN1	5.000%	2032	Jun	Serial		Prem	700,000	0	0	700,000
011839PP6	5.000%	2032	Dec	Serial		Prem	700,000	0	0	700,000
						SC17C Total	**$43,855,000**	**$3,765,000**	**$0**	**$40,090,000**
SC18A	**State Capital Project Bonds II, 2018 Series A**			**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+/A-1+*	*Aa2/VMIG1* / *N/A*
011839RX7		2031	Jun	Sinker	Tax	VRDO	2,855,000	0	0	2,855,000
011839RX7		2031	Dec	Sinker	Tax	VRDO	2,900,000	0	0	2,900,000
011839RX7		2032	Jun	Sinker	Tax	VRDO	2,945,000	0	0	2,945,000
011839RX7		2032	Dec	Sinker	Tax	VRDO	2,990,000	0	0	2,990,000
011839RX7		2033	Jun	Sinker	Tax	VRDO	3,030,000	0	0	3,030,000
011839RX7		2033	Dec	Sinker	Tax	VRDO	3,080,000	0	0	3,080,000
011839RX7		2034	Jun	Sinker	Tax	VRDO	3,125,000	0	0	3,125,000
011839RX7		2034	Dec	Sinker	Tax	VRDO	3,170,000	0	0	3,170,000
011839RX7		2035	Jun	Sinker	Tax	VRDO	3,215,000	0	0	3,215,000
011839RX7		2035	Dec	Sinker	Tax	VRDO	3,265,000	0	0	3,265,000
011839RX7		2036	Jun	Sinker	Tax	VRDO	3,310,000	0	0	3,310,000
011839RX7		2036	Dec	Sinker	Tax	VRDO	3,365,000	0	0	3,365,000
011839RX7		2037	Jun	Sinker	Tax	VRDO	3,410,000	0	0	3,410,000
011839RX7		2037	Dec	Sinker	Tax	VRDO	3,465,000	0	0	3,465,000
011839RX7		2038	Jun	Sinker	Tax	VRDO	3,520,000	0	0	3,520,000
011839RX7		2038	Dec	Sinker	Tax	VRDO	3,570,000	0	0	3,570,000
011839RX7		2039	Jun	Sinker	Tax	VRDO	3,625,000	0	0	3,625,000
011839RX7		2039	Dec	Sinker	Tax	VRDO	3,680,000	0	0	3,680,000
011839RX7		2040	Jun	Sinker	Tax	VRDO	3,735,000	0	0	3,735,000
011839RX7		2040	Dec	Sinker	Tax	VRDO	3,790,000	0	0	3,790,000
011839RX7		2041	Jun	Sinker	Tax	VRDO	3,845,000	0	0	3,845,000
011839RX7		2041	Dec	Sinker	Tax	VRDO	3,905,000	0	0	3,905,000
011839RX7		2042	Jun	Sinker	Tax	VRDO	3,960,000	0	0	3,960,000
011839RX7		2042	Dec	Sinker	Tax	VRDO	4,020,000	0	0	4,020,000
011839RX7		2043	Jun	Sinker	Tax	VRDO	4,085,000	0	0	4,085,000
011839RX7		2043	Dec	Term	Tax	VRDO	4,140,000	0	0	4,140,000
						SC18A Total	**$90,000,000**	**$0**	**$0**	**$90,000,000**
SC18B	**State Capital Project Bonds II, 2018 Series B**			**Exempt**	Prog: **621**	Yield: **3.081%**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+*	*Aa2* / *N/A*
011839QN0	5.000%	2019	Jun	Serial		Prem	540,000	540,000	0	0
011839QP5	5.000%	2019	Dec	Serial		Prem	545,000	545,000	0	0
011839QQ3	5.000%	2020	Jun	Serial		Prem	570,000	570,000	0	0
011839QR1	5.000%	2020	Dec	Serial		Prem	570,000	570,000	0	0
011839QS9	5.000%	2021	Jun	Serial		Prem	600,000	600,000	0	0
011839QT7	5.000%	2021	Dec	Serial		Prem	600,000	600,000	0	0
011839QU4	5.000%	2022	Jun	Serial		Prem	625,000	625,000	0	0
011839QV2	5.000%	2022	Dec	Serial		Prem	635,000	635,000	0	0
011839QW0	5.000%	2023	Jun	Serial		Prem	665,000	665,000	0	0
011839QX8	5.000%	2023	Dec	Serial		Prem	660,000	660,000	0	0
011839QY6	5.000%	2024	Jun	Serial		Prem	690,000	690,000	0	0
011839QZ3	5.000%	2024	Dec	Serial		Prem	700,000	0	0	700,000
011839RA7	5.000%	2025	Jun	Serial		Prem	730,000	0	0	730,000
011839RB5	5.000%	2025	Dec	Serial		Prem	730,000	0	0	730,000
011839RC3	5.000%	2026	Jun	Serial		Prem	765,000	0	0	765,000
011839RD1	5.000%	2026	Dec	Serial		Prem	770,000	0	0	770,000
011839RE9	5.000%	2027	Jun	Serial		Prem	805,000	0	0	805,000
011839RF6	5.000%	2027	Dec	Serial		Prem	805,000	0	0	805,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC18B State Capital Project Bonds II, 2018 Series B				**Exempt**	Prog: **621**	Yield: **3.081%**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+*	*Aa2* / *N/A*
011839RG4	5.000%	2028	Jun	Serial		Prem	850,000	0	0	850,000
011839RH2	5.000%	2028	Dec	Serial		Prem	845,000	0	0	845,000
011839RJ8	5.000%	2029	Jun	Serial		Prem	885,000	0	0	885,000
011839RK5	5.000%	2029	Dec	Serial		Prem	895,000	0	0	895,000
011839RL3	5.000%	2030	Jun	Serial		Prem	930,000	0	0	930,000
011839RM1	5.000%	2030	Dec	Serial		Prem	940,000	0	0	940,000
011839RN9	3.125%	2031	Jun	Serial		Disc	975,000	0	0	975,000
011839RP4	3.125%	2031	Dec	Serial		Disc	980,000	0	0	980,000
011839RQ2	3.250%	2032	Jun	Sinker		Disc	1,005,000	0	0	1,005,000
011839RQ2	3.250%	2032	Dec	Term		Disc	1,010,000	0	0	1,010,000
011839RR0	5.000%	2033	Jun	Sinker		Prem	1,045,000	0	0	1,045,000
011839RR0	5.000%	2033	Dec	Term		Prem	1,045,000	0	0	1,045,000
011839RS8	5.000%	2034	Jun	Sinker		Prem	1,095,000	0	0	1,095,000
011839RS8	5.000%	2034	Dec	Term		Prem	1,100,000	0	0	1,100,000
011839RT6	5.000%	2035	Jun	Sinker		Prem	1,155,000	0	0	1,155,000
011839RT6	5.000%	2035	Dec	Term		Prem	1,155,000	0	0	1,155,000
011839RU3	5.000%	2036	Jun	Sinker		Prem	1,210,000	0	0	1,210,000
011839RU3	5.000%	2036	Dec	Term		Prem	1,215,000	0	0	1,215,000
011839RV1	5.000%	2037	Jun	Sinker		Prem	1,275,000	0	0	1,275,000
011839RV1	5.000%	2037	Dec	Term		Prem	1,275,000	0	0	1,275,000
011839RW9	5.000%	2038	Jun	Sinker		Prem	1,340,000	0	0	1,340,000
011839RW9	5.000%	2038	Dec	Term		Prem	1,340,000	0	0	1,340,000
						SC18B Total	**$35,570,000**	**$6,700,000**	**$0**	**$28,870,000**
SC19A State Capital Project Bonds II, 2019 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+/A-1+*	*Aa2/VMIG1* / *N/A*
011839VW4		2033	Dec	Sinker	Tax	VRDO	4,295,000	0	0	4,295,000
011839VW4		2034	Jun	Sinker	Tax	VRDO	4,415,000	0	0	4,415,000
011839VW4		2034	Dec	Sinker	Tax	VRDO	4,470,000	0	0	4,470,000
011839VW4		2035	Jun	Sinker	Tax	VRDO	4,525,000	0	0	4,525,000
011839VW4		2035	Dec	Sinker	Tax	VRDO	4,585,000	0	0	4,585,000
011839VW4		2036	Jun	Sinker	Tax	VRDO	4,640,000	0	0	4,640,000
011839VW4		2036	Dec	Sinker	Tax	VRDO	4,700,000	0	0	4,700,000
011839VW4		2037	Jun	Sinker	Tax	VRDO	4,760,000	0	0	4,760,000
011839VW4		2037	Dec	Sinker	Tax	VRDO	4,820,000	0	0	4,820,000
011839VW4		2038	Jun	Sinker	Tax	VRDO	4,880,000	0	0	4,880,000
011839VW4		2038	Dec	Sinker	Tax	VRDO	4,940,000	0	0	4,940,000
011839VW4		2039	Jun	Sinker	Tax	VRDO	5,000,000	0	0	5,000,000
011839VW4		2039	Dec	Sinker	Tax	VRDO	5,025,000	0	0	5,025,000
011839VW4		2040	Jun	Sinker	Tax	VRDO	7,455,000	0	0	7,455,000
011839VW4		2040	Dec	Sinker	Tax	VRDO	7,550,000	0	0	7,550,000
011839VW4		2041	Jun	Sinker	Tax	VRDO	7,645,000	0	0	7,645,000
011839VW4		2041	Dec	Sinker	Tax	VRDO	7,745,000	0	0	7,745,000
011839VW4		2042	Jun	Sinker	Tax	VRDO	7,840,000	0	0	7,840,000
011839VW4		2042	Dec	Sinker	Tax	VRDO	7,940,000	0	0	7,940,000
011839VW4		2043	Jun	Sinker	Tax	VRDO	8,040,000	0	0	8,040,000
011839VW4		2043	Dec	Sinker	Tax	VRDO	8,140,000	0	0	8,140,000
011839VW4		2044	Jun	Sinker	Tax	VRDO	8,245,000	0	0	8,245,000
011839VW4		2044	Dec	Term	Tax	VRDO	8,345,000	0	0	8,345,000
						SC19A Total	**$140,000,000**	**$0**	**$0**	**$140,000,000**
SC19B State Capital Project Bonds II, 2019 Series B				**Exempt**	Prog: **621**	Yield: **2.320%**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+*	*Aa2* / *N/A*
011839UM7	3.000%	2020	Jun	Serial		Prem	930,000	930,000	0	0
011839UN5	3.000%	2020	Dec	Serial		Prem	940,000	940,000	0	0
011839UP0	4.000%	2021	Jun	Serial		Prem	955,000	955,000	0	0
011839UQ8	4.000%	2021	Dec	Serial		Prem	975,000	975,000	0	0
011839UR6	5.000%	2022	Jun	Serial		Prem	995,000	995,000	0	0
011839US4	5.000%	2022	Dec	Serial		Prem	1,020,000	1,020,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II								S and P	Moodys	Fitch
SC19B State Capital Project Bonds II, 2019 Series B				**Exempt**	Prog: **621**	Yield: **2.320%**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+* *Aa2*	*N/A*
011839UT2	5.000%	2023	Jun	Serial		Prem	1,045,000	1,045,000	0	0
011839UU9	5.000%	2023	Dec	Serial		Prem	1,070,000	1,070,000	0	0
011839UV7	5.000%	2024	Jun	Serial		Prem	1,100,000	1,100,000	0	0
011839UW5	5.000%	2024	Dec	Serial		Prem	1,125,000	0	0	1,125,000
011839UX3	5.000%	2025	Jun	Serial		Prem	1,155,000	0	0	1,155,000
011839UY1	5.000%	2025	Dec	Serial		Prem	1,180,000	0	0	1,180,000
011839UZ8	5.000%	2026	Jun	Serial		Prem	1,210,000	0	0	1,210,000
011839VA2	5.000%	2026	Dec	Serial		Prem	1,240,000	0	0	1,240,000
011839VB0	5.000%	2027	Jun	Serial		Prem	1,275,000	0	0	1,275,000
011839VC8	5.000%	2027	Dec	Serial		Prem	1,305,000	0	0	1,305,000
011839VD6	5.000%	2028	Jun	Serial		Prem	1,335,000	0	0	1,335,000
011839VE4	5.000%	2028	Dec	Serial		Prem	1,370,000	0	0	1,370,000
011839VF1	5.000%	2029	Jun	Serial		Prem	1,405,000	0	0	1,405,000
011839VG9	5.000%	2029	Dec	Serial		Prem	1,440,000	0	0	1,440,000
011839VH7	5.000%	2030	Jun	Serial		Prem	1,475,000	0	0	1,475,000
011839VJ3	5.000%	2030	Dec	Serial		Prem	1,515,000	0	0	1,515,000
011839VK0	5.000%	2031	Jun	Serial		Prem	1,550,000	0	0	1,550,000
011839VL8	5.000%	2031	Dec	Serial		Prem	1,590,000	0	0	1,590,000
011839VM6	5.000%	2032	Jun	Serial		Prem	1,630,000	0	0	1,630,000
011839VN4	5.000%	2032	Dec	Serial		Prem	1,670,000	0	0	1,670,000
011839VP9	4.000%	2033	Jun	Sinker		Prem	1,710,000	0	0	1,710,000
011839VP9	4.000%	2033	Dec	Term		Prem	1,745,000	0	0	1,745,000
011839VQ7	4.000%	2034	Jun	Sinker		Prem	1,780,000	0	0	1,780,000
011839VQ7	4.000%	2034	Dec	Term		Prem	1,815,000	0	0	1,815,000
011839VR5	4.000%	2035	Jun	Sinker		Prem	1,855,000	0	0	1,855,000
011839VR5	4.000%	2035	Dec	Term		Prem	1,890,000	0	0	1,890,000
011839VS3	4.000%	2036	Jun	Sinker		Prem	1,930,000	0	0	1,930,000
011839VS3	4.000%	2036	Dec	Term		Prem	1,965,000	0	0	1,965,000
011839VT1	5.000%	2037	Jun	Sinker		Prem	2,005,000	0	0	2,005,000
011839VT1	5.000%	2037	Dec	Term		Prem	2,055,000	0	0	2,055,000
011839VU8	5.000%	2038	Jun	Sinker		Prem	2,105,000	0	0	2,105,000
011839VU8	5.000%	2038	Dec	Term		Prem	2,160,000	0	0	2,160,000
011839VV6	5.000%	2039	Jun	Sinker		Prem	2,215,000	0	0	2,215,000
011839VV6	5.000%	2039	Dec	Term		Prem	2,270,000	0	0	2,270,000
						SC19B Total	**$60,000,000**	**$9,030,000**	**$0**	**$50,970,000**
SC20A State Capital Project Bonds II, 2020 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **10/13/2020**	Underwriter: **Raymond James**	*AA+* *Aa2*	*N/A*
011839WA1	0.531%	2021	Jun	Serial	Tax		345,000	345,000	0	0
011839WB9	0.631%	2021	Dec	Serial	Tax		585,000	585,000	0	0
011839WC7	0.681%	2022	Jun	Serial	Tax		585,000	585,000	0	0
011839WD5	0.731%	2022	Dec	Serial	Tax		585,000	585,000	0	0
011839WE3	0.796%	2023	Jun	Serial	Tax		585,000	585,000	0	0
011839WF0	0.846%	2023	Dec	Serial	Tax		585,000	585,000	0	0
011839WG8	0.956%	2024	Jun	Serial	Tax		595,000	595,000	0	0
011839WH6	1.006%	2024	Dec	Serial	Tax		2,475,000	0	0	2,475,000
011839WJ2	1.056%	2025	Jun	Serial	Tax		560,000	0	0	560,000
011839WK9	1.186%	2025	Dec	Serial	Tax		2,485,000	0	0	2,485,000
011839WL7	1.398%	2026	Jun	Serial	Tax		530,000	0	0	530,000
011839WM5	1.448%	2026	Dec	Serial	Tax		2,595,000	0	0	2,595,000
011839WN3	1.498%	2027	Jun	Serial	Tax		500,000	0	0	500,000
011839WP8	1.538%	2027	Dec	Serial	Tax		2,670,000	0	0	2,670,000
011839WQ6	1.680%	2028	Jun	Serial	Tax		500,000	0	0	500,000
011839WR4	1.730%	2028	Dec	Serial	Tax		15,320,000	0	0	15,320,000
011839WS2	1.780%	2029	Jun	Serial	Tax		320,000	0	0	320,000
011839WT0	1.830%	2029	Dec	Serial	Tax		12,170,000	0	0	12,170,000
011839WU7	1.880%	2030	Jun	Serial	Tax		200,000	0	0	200,000
011839WV5	1.930%	2030	Dec	Serial	Tax		18,125,000	0	0	18,125,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									S and P / Moodys	Fitch
SC20A State Capital Project Bonds II, 2020 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **10/13/2020**	Underwriter: **Raymond James**	*AA+* / *Aa2*	*N/A*
011839WX1	2.030%	2031	Dec	Serial	Tax		15,290,000	0	0	15,290,000
011839WZ6	2.130%	2032	Dec	Serial	Tax		11,195,000	0	0	11,195,000
011839XA0	2.180%	2033	Dec	Serial	Tax		7,865,000	0	0	7,865,000
						SC20A Total	**$96,665,000**	**$3,865,000**	**$0**	**$92,800,000**
SC21A State Capital Project Bonds II, 2021 Series A				**Exempt**	Prog: **621**	Yield: **0.938%**	Delivery: **4/28/2021**	Underwriter: **Wells Fargo**	*AA+* / *Aa2*	*N/A*
011839XB8	3.000%	2023	Dec	Serial	ESG	Prem	2,700,000	2,700,000	0	0
011839XC6	3.000%	2024	Jun	Serial	ESG	Prem	2,740,000	2,740,000	0	0
011839XD4	4.000%	2024	Dec	Serial	ESG	Prem	2,790,000	0	0	2,790,000
011839XE2	4.000%	2025	Jun	Serial	ESG	Prem	2,845,000	0	0	2,845,000
011839XF9	4.000%	2025	Dec	Serial	ESG	Prem	6,735,000	0	0	6,735,000
011839XG7	4.000%	2026	Jun	Serial	ESG	Prem	7,165,000	0	0	7,165,000
011839XH5	5.000%	2026	Dec	Serial	ESG	Prem	7,315,000	0	0	7,315,000
011839XJ1	5.000%	2027	Jun	Serial	ESG	Prem	7,515,000	0	0	7,515,000
011839XK8	5.000%	2027	Dec	Serial	ESG	Prem	7,930,000	0	0	7,930,000
011839XL6	5.000%	2028	Jun	Serial	ESG	Prem	8,130,000	0	0	8,130,000
011839XM4	5.000%	2028	Dec	Serial	ESG	Prem	8,330,000	0	0	8,330,000
011839XN2	5.000%	2029	Jun	Serial	ESG	Prem	8,540,000	0	0	8,540,000
011839XP7	4.000%	2029	Dec	Serial	ESG	Prem	8,755,000	0	0	8,755,000
011839XQ5	4.000%	2030	Jun	Serial	ESG	Prem	8,930,000	0	0	8,930,000
						SC21A Total	**$90,420,000**	**$5,440,000**	**$0**	**$84,980,000**
SC22A State Capital Project Bonds II, 2022 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **6/1/2022**	Underwriter: **Barclays**	*AA+/A-1* / *Aa1/VMIG1*	*N/A*
011839XT9		2037	Dec	Sinker	Tax	VRDO	6,080,000	0	0	6,080,000
011839XT9		2038	Jun	Sinker	Tax	VRDO	6,120,000	0	0	6,120,000
011839XT9		2038	Dec	Sinker	Tax	VRDO	6,160,000	0	0	6,160,000
011839XT9		2039	Jun	Sinker	Tax	VRDO	6,195,000	0	0	6,195,000
011839XT9		2039	Dec	Sinker	Tax	VRDO	6,235,000	0	0	6,235,000
011839XT9		2040	Jun	Sinker	Tax	VRDO	6,275,000	0	0	6,275,000
011839XT9		2040	Dec	Sinker	Tax	VRDO	6,315,000	0	0	6,315,000
011839XT9		2041	Jun	Sinker	Tax	VRDO	6,355,000	0	0	6,355,000
011839XT9		2041	Dec	Sinker	Tax	VRDO	6,395,000	0	0	6,395,000
011839XT9		2042	Jun	Sinker	Tax	VRDO	6,430,000	0	0	6,430,000
011839XT9		2042	Dec	Sinker	Tax	VRDO	6,475,000	0	0	6,475,000
011839XT9		2043	Jun	Sinker	Tax	VRDO	6,515,000	0	0	6,515,000
011839XT9		2043	Dec	Sinker	Tax	VRDO	6,555,000	0	0	6,555,000
011839XT9		2044	Jun	Sinker	Tax	VRDO	6,595,000	0	0	6,595,000
011839XT9		2044	Dec	Sinker	Tax	VRDO	6,635,000	0	0	6,635,000
011839XT9		2045	Jun	Sinker	Tax	VRDO	6,680,000	0	0	6,680,000
011839XT9		2045	Dec	Sinker	Tax	VRDO	6,720,000	0	0	6,720,000
011839XT9		2046	Jun	Sinker	Tax	VRDO	6,760,000	0	0	6,760,000
011839XT9		2046	Dec	Sinker	Tax	VRDO	6,805,000	0	0	6,805,000
011839XT9		2047	Jun	Sinker	Tax	VRDO	6,845,000	0	0	6,845,000
011839XT9		2047	Dec	Sinker	Tax	VRDO	6,890,000	0	0	6,890,000
011839XT9		2048	Jun	Sinker	Tax	VRDO	6,930,000	0	0	6,930,000
011839XT9		2048	Dec	Sinker	Tax	VRDO	6,975,000	0	0	6,975,000
011839XT9		2049	Jun	Sinker	Tax	VRDO	7,020,000	0	0	7,020,000
011839XT9		2049	Dec	Sinker	Tax	VRDO	7,065,000	0	0	7,065,000
011839XT9		2050	Jun	Sinker	Tax	VRDO	7,105,000	0	0	7,105,000
011839XT9		2050	Dec	Sinker	Tax	VRDO	7,150,000	0	0	7,150,000
011839XT9		2051	Jun	Sinker	Tax	VRDO	7,195,000	0	0	7,195,000
011839XT9		2051	Dec	Sinker	Tax	VRDO	7,240,000	0	0	7,240,000
011839XT9		2052	Jun	Term	Tax	VRDO	7,285,000	0	0	7,285,000
						SC22A Total	**$200,000,000**	**$0**	**$0**	**$200,000,000**
SC22B State Capital Project Bonds II, 2022 Series B				**Exempt**	Prog: **621**	Yield: **3.314%**	Delivery: **7/7/2022**	Underwriter: **Barclays**	*AA+* / *Aa2*	*N/A*
011839XW2	4.000%	2022	Dec	Serial	ESG	Prem	2,710,000	2,710,000	0	0
011839XX0	4.000%	2023	Jun	Serial	ESG	Prem	2,295,000	2,295,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II										
								S and P	Moodys	Fitch
SC22B State Capital Project Bonds II, 2022 Series B				**Exempt**	Prog: **621**	Yield: **3.314%**	Delivery: **7/7/2022**	Underwriter: **Barclays**	AA+ / Aa2	N/A
011839XY8	4.000%	2023	Dec	Serial	ESG	Prem	2,340,000	2,340,000	0	0
011839XZ5	5.000%	2024	Jun	Serial	ESG	Prem	2,390,000	2,390,000	0	0
011839YA9	5.000%	2024	Dec	Serial	ESG	Prem	2,440,000	0	0	2,440,000
011839YB7	5.000%	2025	Jun	Serial	ESG	Prem	3,245,000	0	0	3,245,000
011839YC5	5.000%	2025	Dec	Serial	ESG	Prem	3,335,000	0	0	3,335,000
011839YD3	5.000%	2026	Jun	Serial	ESG	Prem	3,415,000	0	0	3,415,000
011839YE1	5.000%	2026	Dec	Serial	ESG	Prem	3,500,000	0	0	3,500,000
011839YF8	5.000%	2027	Jun	Serial	ESG	Prem	3,590,000	0	0	3,590,000
011839YG6	5.000%	2027	Dec	Serial	ESG	Prem	3,680,000	0	0	3,680,000
011839YH4	5.000%	2028	Jun	Serial	ESG	Prem	3,770,000	0	0	3,770,000
011839YJ0	5.000%	2028	Dec	Serial	ESG	Prem	3,865,000	0	0	3,865,000
011839YK7	5.000%	2029	Jun	Serial	ESG	Prem	3,965,000	0	0	3,965,000
011839YL5	5.000%	2029	Dec	Serial	ESG	Prem	4,060,000	0	0	4,060,000
011839YM3	5.000%	2030	Jun	Serial	ESG	Prem	4,165,000	0	0	4,165,000
011839YN1	5.000%	2030	Dec	Serial	ESG	Prem	4,265,000	0	0	4,265,000
011839YP6	5.000%	2031	Jun	Serial	ESG	Prem	4,385,000	0	0	4,385,000
011839YQ4	5.000%	2031	Dec	Serial	ESG	Prem	4,485,000	0	0	4,485,000
011839YR2	5.000%	2032	Jun	Serial	ESG	Prem	4,595,000	0	0	4,595,000
011839YS0	5.000%	2032	Dec	Serial	ESG	Prem	4,710,000	0	0	4,710,000
011839YT8	5.000%	2033	Jun	Serial	ESG	Prem	3,725,000	0	0	3,725,000
011839YU5	5.000%	2033	Dec	Serial	ESG	Prem	3,815,000	0	0	3,815,000
011839YV3	5.000%	2034	Jun	Serial	ESG	Prem	3,915,000	0	0	3,915,000
011839YW1	5.000%	2034	Dec	Serial	ESG	Prem	4,010,000	0	0	4,010,000
011839YX9	4.000%	2037	Jun	Serial	ESG	Prem	7,030,000	0	0	7,030,000
						SC22B Total	**$97,700,000**	**$9,735,000**	**$0**	**$87,965,000**
SC23A State Capital Project Bonds II, 2023 Series A				**Exempt**	Prog: **621**	Yield: **3.648%**	Delivery: **10/17/2023**	Underwriter: **Jefferies**	AA+ / Aa2	N/A
011839D46	5.000%	2027	Dec	Serial		Prem	16,885,000	0	0	16,885,000
011839D53	5.000%	2028	Jun	Serial		Prem	2,085,000	0	0	2,085,000
011839D61	5.000%	2028	Dec	Serial		Prem	2,135,000	0	0	2,135,000
011839D79	5.000%	2029	Jun	Serial		Prem	2,190,000	0	0	2,190,000
011839D87	5.000%	2029	Dec	Serial		Prem	2,245,000	0	0	2,245,000
011839D95	5.000%	2030	Jun	Serial		Prem	2,300,000	0	0	2,300,000
011839E29	5.000%	2030	Dec	Serial		Prem	2,360,000	0	0	2,360,000
011839E37	5.000%	2031	Jun	Serial		Prem	2,415,000	0	0	2,415,000
011839E45	5.000%	2031	Dec	Serial		Prem	2,475,000	0	0	2,475,000
011839E52	5.000%	2032	Jun	Serial		Prem	2,540,000	0	0	2,540,000
011839E60	5.000%	2032	Dec	Serial		Prem	2,605,000	0	0	2,605,000
011839E78	5.000%	2033	Jun	Serial		Prem	5,765,000	0	0	5,765,000
011839E86	5.000%	2033	Dec	Serial		Prem	5,905,000	0	0	5,905,000
011839E94	5.000%	2034	Jun	Serial		Prem	2,805,000	0	0	2,805,000
011839F28	5.000%	2034	Dec	Serial		Prem	2,875,000	0	0	2,875,000
011839F36	5.000%	2035	Jun	Serial		Prem	2,945,000	0	0	2,945,000
011839F44	5.000%	2035	Dec	Serial		Prem	3,020,000	0	0	3,020,000
011839F51	5.000%	2037	Jun	Sinker		Prem	5,545,000	0	0	5,545,000
011839F51	5.000%	2037	Dec	Term		Prem	5,680,000	0	0	5,680,000
011839F69	5.000%	2038	Jun	Sinker		Prem	3,415,000	0	0	3,415,000
011839F69	5.000%	2038	Dec	Term		Prem	3,500,000	0	0	3,500,000
011839F77	5.000%	2039	Jun	Sinker		Prem	3,590,000	0	0	3,590,000
011839F77	5.000%	2039	Dec	Term		Prem	3,675,000	0	0	3,675,000
011839F85	5.000%	2040	Jun	Sinker		Prem	1,480,000	0	0	1,480,000
011839F85	5.000%	2040	Dec	Term		Prem	1,515,000	0	0	1,515,000
011839F93	5.250%	2041	Jun	Sinker		Prem	3,970,000	0	0	3,970,000
011839F93	5.250%	2041	Dec	Term		Prem	4,075,000	0	0	4,075,000
						SC23A Total	**$99,995,000**	**$0**	**$0**	**$99,995,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II								**S and P**	**Moodys**	**Fitch**
SC24A State Capital Project Bonds II, 2024 Series A				**Exempt**	Prog: **621**	Yield: **3.145%**	Delivery: **9/10/2024**	Underwriter: **Raymond James** AA+	Aa2	N/A
011839N86	5.000%	2027	Dec	Serial		Prem	7,910,000	0	0	7,910,000
011839N94	5.000%	2028	Jun	Serial		Prem	3,685,000	0	0	3,685,000
011839P27	5.000%	2028	Dec	Serial		Prem	3,775,000	0	0	3,775,000
011839P35	5.000%	2029	Jun	Serial		Prem	3,870,000	0	0	3,870,000
011839P43	5.000%	2029	Dec	Serial		Prem	3,970,000	0	0	3,970,000
011839P50	5.000%	2030	Jun	Serial		Prem	4,070,000	0	0	4,070,000
011839P68	5.000%	2030	Dec	Serial		Prem	4,170,000	0	0	4,170,000
011839P76	5.000%	2031	Jun	Serial		Prem	4,275,000	0	0	4,275,000
011839P84	5.000%	2031	Dec	Serial		Prem	4,380,000	0	0	4,380,000
011839P92	5.000%	2032	Jun	Serial		Prem	4,490,000	0	0	4,490,000
011839Q26	5.000%	2032	Dec	Serial		Prem	4,600,000	0	0	4,600,000
011839Q34	5.000%	2033	Jun	Serial		Prem	4,715,000	0	0	4,715,000
011839Q42	5.000%	2033	Dec	Serial		Prem	4,835,000	0	0	4,835,000
011839Q59	5.000%	2034	Jun	Serial		Prem	4,955,000	0	0	4,955,000
011839Q67	5.000%	2034	Dec	Serial		Prem	5,080,000	0	0	5,080,000
011839Q75	5.000%	2035	Jun	Serial		Prem	5,205,000	0	0	5,205,000
011839Q83	5.000%	2035	Dec	Serial		Prem	5,335,000	0	0	5,335,000
011839Q91	5.000%	2036	Jun	Serial		Prem	5,470,000	0	0	5,470,000
011839R25	5.000%	2036	Dec	Serial		Prem	5,605,000	0	0	5,605,000
011839R33	5.000%	2037	Jun	Serial		Prem	5,745,000	0	0	5,745,000
011839R41	5.000%	2037	Dec	Serial		Prem	5,890,000	0	0	5,890,000
011839R58	5.000%	2038	Jun	Sinker		Prem	6,040,000	0	0	6,040,000
011839R58	5.000%	2038	Dec	Term		Prem	6,190,000	0	0	6,190,000
011839R66	5.000%	2039	Jun	Sinker		Prem	6,345,000	0	0	6,345,000
011839R66	5.000%	2039	Dec	Term		Prem	6,495,000	0	0	6,495,000
						SC24A Total	**$127,100,000**	**$0**	**$0**	**$127,100,000**
						State Capital Project Bonds II Total	**$1,713,885,000**	**$212,480,000**	**$60,000,000**	**$1,441,405,000**
Commercial Paper Total	**$0.00**					**Total AHFC Bonds**	**$3,864,145,000**	**$490,745,000**	**$477,975,000**	**$2,895,425,000**
									Defeased Bonds (SC14D/15A/15B/15C)	**$155,750,000**
									Total AHFC Bonds w/o Defeased Bonds	**$2,739,675,000**

Comments:

1 AHFC has defeased the following State Capital Project Bonds II, through advanced refundings and cash contributions, and will redeem them on their first optional redemption date - $39,980,000 2014 Series D (redeem 12/01/24), $54,780,000 2015 Series A (redeem 06/01/25), $29,945,000 2015 Series B (redeem 06/01/25), and $31,045,000 2015 Series C (redeem 12/01/25).

2 AHFC has issued $20.6 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.

3 The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.

4 Some of the Housing Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.

5 In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01B, E021A, E071A/B/D, E091A/B/D and SC19A).

6 The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.

7 AHFC also has a Conduit Revenue Bond Program where bonds are sold directly to the lender and serviced by the borrower. The bonds are not a liability of AHFC and thus are not included in this exhibit.

8 The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$64,637	1.31%	22
Remaining Principal Balance:	$58,583,362	3-Months	$617,707	4.09%	68
Weighted Average Seasoning:	91	6-Months	$1,319,335	4.32%	72
Weighted Average Interest Rate:	4.397%	12-Months	$3,084,356	4.90%	82
Bond Yield (TIC):	N/A	Life	$360,789,419	11.92%	199

2 **Home Mortgage Revenue Bonds, 2007 Series A**

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$317,972	6.32%	105
Remaining Principal Balance:	$58,290,658	3-Months	$554,242	3.70%	62
Weighted Average Seasoning:	76	6-Months	$1,101,321	3.65%	61
Weighted Average Interest Rate:	4.037%	12-Months	$2,333,025	3.63%	61
Bond Yield (TIC):	N/A	Life	$187,669,231	14.05%	234

3 **Home Mortgage Revenue Bonds, 2007 Series B**

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$627,312	12.49%	208
Remaining Principal Balance:	$56,089,601	3-Months	$1,201,347	8.11%	135
Weighted Average Seasoning:	77	6-Months	$1,804,036	6.10%	102
Weighted Average Interest Rate:	4.007%	12-Months	$2,190,923	3.69%	61
Bond Yield (TIC):	N/A	Life	$167,758,267	12.91%	215

4 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$21,641	0.32%	5
Remaining Principal Balance:	$81,080,514	3-Months	$214,378	1.05%	17
Weighted Average Seasoning:	70	6-Months	$753,878	1.82%	30
Weighted Average Interest Rate:	3.738%	12-Months	$3,041,927	3.42%	57
Bond Yield (TIC):	N/A	Life	$231,553,511	13.72%	229

5 **Home Mortgage Revenue Bonds, 2009 Series A**

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$703,380	8.32%	139
Remaining Principal Balance:	$96,848,907	3-Months	$1,612,698	6.38%	106
Weighted Average Seasoning:	68	6-Months	$3,850,774	7.45%	124
Weighted Average Interest Rate:	3.602%	12-Months	$5,765,130	5.51%	92
Bond Yield (TIC):	N/A	Life	$236,071,831	13.84%	231

6 **Home Mortgage Revenue Bonds, 2009 Series B**

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$482,209	5.37%	89
Remaining Principal Balance:	$104,639,525	3-Months	$1,729,633	6.32%	105
Weighted Average Seasoning:	70	6-Months	$2,547,010	4.67%	78
Weighted Average Interest Rate:	3.659%	12-Months	$4,429,163	3.95%	66
Bond Yield (TIC):	N/A	Life	$237,427,936	13.34%	222

7 **Home Mortgage Revenue Bonds, 2009 Series D**

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$609,382	6.79%	113
Remaining Principal Balance:	$103,698,473	3-Months	$2,471,988	8.97%	149
Weighted Average Seasoning:	74	6-Months	$4,869,470	8.71%	145
Weighted Average Interest Rate:	3.818%	12-Months	$5,908,777	5.28%	88
Bond Yield (TIC):	N/A	Life	$239,707,369	13.38%	223

8 Veterans Collateralized Bonds, 2016 First

			Prepayments	CPR	PSA
Series: C1611	Prog: 210	1-Month	$664,534	24.86%	414
Remaining Principal Balance:	$27,569,918	3-Months	$1,144,213	14.93%	249
Weighted Average Seasoning:	76	6-Months	$1,916,998	12.48%	208
Weighted Average Interest Rate:	3.189%	12-Months	$2,101,517	7.00%	117
Bond Yield (TIC):	2.578%	Life	$49,061,539	14.21%	237

9 Veterans Collateralized Bonds, 2019 First & Second

			Prepayments	CPR	PSA
Series: C1911	Prog: 211	1-Month	$408,660	21.75%	363
Remaining Principal Balance:	$19,787,151	3-Months	$439,969	8.37%	140
Weighted Average Seasoning:	60	6-Months	$968,464	9.03%	150
Weighted Average Interest Rate:	3.688%	12-Months	$1,030,849	4.89%	82
Bond Yield (TIC):	3.217%	Life	$42,087,767	20.15%	336

10 Veterans Collateralized Bonds, 2023 First

			Prepayments	CPR	PSA
Series: C2311	Prog: 212	1-Month	$1,510,228	31.86%	692
Remaining Principal Balance:	$46,496,535	3-Months	$1,807,282	14.02%	320
Weighted Average Seasoning:	23	6-Months	$2,537,643	9.99%	244
Weighted Average Interest Rate:	5.370%	12-Months	$2,984,883	4.85%	150
Bond Yield (TIC):	4.333%	Life	$3,823,529	5.85%	185

11 Veterans Collateralized Bonds, 2024 First

			Prepayments	CPR	PSA
Series: C2411	Prog: 213	1-Month	$922,477	14.02%	739
Remaining Principal Balance:	$72,805,069	3-Months	$1,373,525	7.18%	423
Weighted Average Seasoning:	9	6-Months	$1,420,948	5.62%	352
Weighted Average Interest Rate:	6.072%	12-Months	$1,420,948	5.62%	352
Bond Yield (TIC):	4.352%	Life	$1,420,948	5.62%	352

12 General Mortgage Revenue Bonds II, 2016 Series A

			Prepayments	CPR	PSA
Series: GM16A	Prog: 406	1-Month	$38,137	0.85%	14
Remaining Principal Balance:	$53,765,327	3-Months	$915,968	6.50%	108
Weighted Average Seasoning:	89	6-Months	$2,046,268	7.16%	119
Weighted Average Interest Rate:	3.519%	12-Months	$2,503,637	4.42%	74
Bond Yield (TIC):	2.532%	Life	$44,792,085	7.14%	119

13 General Mortgage Revenue Bonds II, 2018 Series A

			Prepayments	CPR	PSA
Series: GM18A	Prog: 407	1-Month	$338,414	7.50%	125
Remaining Principal Balance:	$51,921,830	3-Months	$745,005	5.52%	92
Weighted Average Seasoning:	77	6-Months	$1,180,743	4.37%	73
Weighted Average Interest Rate:	4.337%	12-Months	$2,135,210	3.90%	65
Bond Yield (TIC):	3.324%	Life	$47,626,150	9.40%	157

14 General Mortgage Revenue Bonds II, 2018 Series B

			Prepayments	CPR	PSA
Series: GM18B	Prog: 407	1-Month	$372,190	10.67%	184
Remaining Principal Balance:	$39,387,775	3-Months	$1,116,834	10.56%	186
Weighted Average Seasoning:	29	6-Months	$2,431,081	11.26%	206
Weighted Average Interest Rate:	7.170%	12-Months	$3,550,495	10.15%	169
Bond Yield (TIC):	3.324%	Life	$50,858,714	16.77%	279

15 **General Mortgage Revenue Bonds II, 2019 Series A**

			Prepayments	CPR	PSA
Series: GM19A	Prog: 408	1-Month	$1,196,473	14.35%	239
Remaining Principal Balance:	$92,098,291	3-Months	$1,716,731	7.10%	118
Weighted Average Seasoning:	81	6-Months	$2,685,058	5.55%	93
Weighted Average Interest Rate:	3.467%	12-Months	$4,558,427	4.67%	78
Bond Yield (TIC):	2.550%	Life	$58,826,037	9.73%	162

16 **General Mortgage Revenue Bonds II, 2019 Series B**

			Prepayments	CPR	PSA
Series: GM19B	Prog: 408	1-Month	$133,755	7.45%	124
Remaining Principal Balance:	$20,655,563	3-Months	$147,536	2.80%	47
Weighted Average Seasoning:	70	6-Months	$1,156,480	10.18%	170
Weighted Average Interest Rate:	5.375%	12-Months	$1,655,618	7.25%	121
Bond Yield (TIC):	2.550%	Life	$19,302,015	14.06%	234

17 **General Mortgage Revenue Bonds II, 2020 Series A**

			Prepayments	CPR	PSA
Series: GM20A	Prog: 409	1-Month	$313,417	3.27%	54
Remaining Principal Balance:	$113,125,924	3-Months	$1,594,628	5.43%	90
Weighted Average Seasoning:	76	6-Months	$3,667,963	6.14%	102
Weighted Average Interest Rate:	2.980%	12-Months	$5,821,547	4.85%	81
Bond Yield (TIC):	1.825%	Life	$38,143,495	6.86%	114

18 **General Mortgage Revenue Bonds II, 2020 Series B**

			Prepayments	CPR	PSA
Series: GM20B	Prog: 409	1-Month	$80,223	0.98%	16
Remaining Principal Balance:	$97,883,068	3-Months	$795,864	3.17%	53
Weighted Average Seasoning:	73	6-Months	$1,906,894	3.75%	62
Weighted Average Interest Rate:	3.750%	12-Months	$3,167,416	3.09%	51
Bond Yield (TIC):	1.825%	Life	$55,177,490	13.33%	222

19 **General Mortgage Revenue Bonds II, 2022 Series A**

			Prepayments	CPR	PSA
Series: GM22A	Prog: 410	1-Month	$233,714	7.88%	131
Remaining Principal Balance:	$34,060,920	3-Months	$491,243	5.55%	93
Weighted Average Seasoning:	40	6-Months	$1,365,360	7.51%	125
Weighted Average Interest Rate:	3.226%	12-Months	$2,066,590	5.66%	94
Bond Yield (TIC):	2.024%	Life	$3,872,657	3.64%	77

20 **General Mortgage Revenue Bonds II, 2022 Series B**

			Prepayments	CPR	PSA
Series: GM22B	Prog: 410	1-Month	$986,418	8.72%	145
Remaining Principal Balance:	$129,185,039	3-Months	$2,673,646	7.84%	131
Weighted Average Seasoning:	65	6-Months	$5,632,267	8.15%	136
Weighted Average Interest Rate:	3.625%	12-Months	$8,335,912	6.02%	100
Bond Yield (TIC):	2.024%	Life	$23,866,983	5.95%	99

21 **General Mortgage Revenue Bonds II, 2022 Series C**

			Prepayments	CPR	PSA
Series: GM22C	Prog: 411	1-Month	$521,093	7.08%	131
Remaining Principal Balance:	$84,860,071	3-Months	$1,031,892	4.71%	91
Weighted Average Seasoning:	27	6-Months	$1,609,778	3.67%	75
Weighted Average Interest Rate:	5.325%	12-Months	$2,200,406	2.51%	58
Bond Yield (TIC):	4.290%	Life	$2,400,385	1.45%	44

22 General Mortgage Revenue Bonds II, 2024 Series A

			Prepayments	CPR	PSA
Series: GM24A	Prog: 412	1-Month	$749,453	11.37%	452
Remaining Principal Balance:	$74,138,588	3-Months	$1,184,485	6.13%	265
Weighted Average Seasoning:	13	6-Months	$1,824,116	4.74%	236
Weighted Average Interest Rate:	6.305%	12-Months	$1,981,042	3.87%	214
Bond Yield (TIC):	4.056%	Life	$2,142,646	3.72%	218

23 General Mortgage Revenue Bonds II, 2024 Series B

			Prepayments	CPR	PSA
Series: GM24B	Prog: 412	1-Month	$61,794	1.14%	19
Remaining Principal Balance:	$64,885,471	3-Months	$475,121	2.87%	48
Weighted Average Seasoning:	68	6-Months	$1,288,642	3.85%	64
Weighted Average Interest Rate:	3.925%	12-Months	$2,221,726	4.93%	82
Bond Yield (TIC):	4.056%	Life	$2,415,682	4.77%	79

24 General Mortgage Revenue Bonds II, 2024 Series C

			Prepayments	CPR	PSA
Series: GM24C	Prog: 412	1-Month	$1,622,033	15.43%	617
Remaining Principal Balance:	$115,335,936	3-Months	$2,117,970	7.00%	304
Weighted Average Seasoning:	13	6-Months	$2,706,063	4.51%	226
Weighted Average Interest Rate:	6.989%	12-Months	$3,645,616	4.54%	253
Bond Yield (TIC):	5.746%	Life	$3,967,143	4.39%	259

25 Corporation

			Prepayments	CPR	PSA
Series: CORP	Prog: 2	1-Month	$12,979,545	8.46%	204
Remaining Principal Balance:	$1,697,193,515	3-Months	$28,173,905	6.30%	141
Weighted Average Seasoning:	59	6-Months	$52,590,590	5.92%	130
Weighted Average Interest Rate:	4.355%	12-Months	$78,135,139	4.71%	111
Bond Yield (TIC):	N/A	Life	$2,110,762,831	9.34%	190

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases.
6. Loan balances refer to all current or delinquent loans, and the prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans, including transfers, pledged to the payment of the bonds.
8. Loan balances and prepayments do not include OCR funds, which are in certain bond deals to ensure sufficient cash flow and alleviate default risk .
9. Some Bonds (E071A/B/D, E091A/B/D, GM18B, GM19B, GM20B, GM22B and GM24B) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all of the Housing Bonds included in Exhibit B Prepayment Report.

ALASKA HOUSING FINANCE CORPORATION *10/31/24*
BOND ISSUANCE & SPECIAL REDEMPTION SUMMARY

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2025	202,100,000	-	**202,100,000**
FY 2024	273,015,000	120,000,000	**393,015,000**
FY 2023	185,665,000	-	**185,665,000**
FY 2022	122,795,000	200,000,000	**322,795,000**
FY 2021	300,265,000	96,665,000	**396,930,000**
FY 2020	221,685,000	140,000,000	**361,685,000**
FY 2019	227,780,000	-	**227,780,000**
FY 2018	223,380,000	240,000,000	**463,380,000**
FY 2017	150,000,000	-	**150,000,000**
FY 2016	55,620,000	-	**55,620,000**
FY 2015	283,005,000	140,000,000	**423,005,000**
FY 2014	124,400,000	-	**124,400,000**
FY 2013	332,015,000	150,000,000	**482,015,000**
FY 2012	200,110,000	28,945,000	**229,055,000**
FY 2011	248,345,000	-	**248,345,000**
FY 2010	161,740,000	193,100,000	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY73-95	6,055,498,544	3,873,200,000	**9,928,698,544**

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2025	-	-	**-**
FY 2024	22,060,000	67,310,000	**89,370,000**
FY 2023	20,955,000	-	**20,955,000**
FY 2022	77,935,000	314,345,000	**392,280,000**
FY 2021	195,805,000	133,850,000	**329,655,000**
FY 2020	70,440,000	100,955,000	**171,395,000**
FY 2019	24,400,000	-	**24,400,000**
FY 2018	32,115,000	112,310,000	**144,425,000**
FY 2017	31,925,000	11,135,000	**43,060,000**
FY 2016	59,945,000	116,810,000	**176,755,000**
FY 2015	85,095,000	349,705,000	**434,800,000**
FY 2014	54,815,000	-	**54,815,000**
FY 2013	500,710,000	99,265,000	**599,975,000**
FY 2012	363,290,000	128,750,000	**492,040,000**
FY 2011	253,120,000	64,350,000	**317,470,000**
FY 2010	203,339,750	142,525,000	**345,864,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2025 ISSUANCES DETAIL BY SERIES			
Series	Tax-Exempt	Taxable	Total
C2411	75,000,000.00	-	75,000,000
SC24A	127,100,000.00	-	127,100,000

FY 2025 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
	-	-	-
	-	-	-

FY 2024 ISSUANCES DETAIL BY SERIES			
Series	Tax-Exempt	Taxable	Total
C2311	49,900,000.00	-	49,900,000
GM24A	75,000,000.00	-	75,000,000
GM24B	48,120,000.00	-	48,120,000
GM24C	-	120,000,000	120,000,000
SC23A	99,995,000.00	-	99,995,000

FY 2024 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	2,450,000	-	2,450,000
C1911	1,885,000	-	1,885,000
GM16A	1,605,000	-	1,605,000
GM18A	4,275,000	-	4,275,000
GM19A	2,455,000	-	2,455,000
GM20A	5,755,000	-	5,755,000
GM22A	2,065,000	-	2,065,000
GM22C	1,570,000	-	1,570,000
SC14A	-	53,450,000	53,450,000
SC14B	-	13,860,000	13,860,000

FY 2023 ISSUANCES DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC22B	97,700,000	-	97,700,000
GM22C	87,965,000	-	87,965,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

10/31/24

Bond Data	GP01A	GP01B	E021A	E071A	E071B	E071D	E091A	E091B	E091D	SC17B	SC18A	SC19A	SC22A
Outstanding	25,295,000	30,905,000	23,810,000	61,215,000	61,215,000	72,925,000	69,830,000	69,830,000	69,815,000	90,000,000	90,000,000	140,000,000	200,000,000
CUSIP #	0118326M9	0118326N7	0118327K2	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839NY9	011839RX7	011839VW4	011839XT9
Issue Date	08/02/01	08/02/01	05/16/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	12/07/17	05/22/18	07/11/19	06/01/22
Maturity Date	12/01/30	12/01/30	06/01/32	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/47	12/01/43	12/01/44	06/01/52
Credit Ratings	AA+/Aaa	AA+/Aaa	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa1
Remrkt Agent	Wells Fargo	Wells Fargo	Wells Fargo	TD Securities	Ray James	Wells Fargo	TD Securities	Ray James	Wells Fargo	Ray James	BofA	Wells Fargo	Barclays
Remarket Fee	0.06%	0.06%	0.06%	0.06%	0.04%	0.06%	0.06%	0.04%	0.06%	0.04%	0.04%	0.06%	0.04%
Liquidity Type	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	Self	Self	Self	Barclays
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO
Reset Date	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	AMT	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable	Taxable
Credit Type	Housing	Housing	Housing	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	GO	GO
Current Rate	3.19%	3.19%	3.95%	3.19%	3.20%	3.19%	3.19%	3.20%	3.19%	4.84%	4.86%	4.85%	4.83%
Average Rate	1.27%	1.27%	1.41%	1.08%	1.06%	1.05%	0.83%	0.83%	0.85%	2.39%	2.44%	2.47%	4.54%
Maximum Rate	9.25%	9.25%	10.25%	9.50%	7.90%	8.50%	5.00%	5.00%	5.21%	6.75%	5.40%	7.00%	5.43%
Minimum Rate	0.01%	0.01%	0.02%	0.02%	0.02%	0.01%	0.01%	0.01%	0.01%	0.08%	0.08%	0.07%	0.85%
Bnchmrk Rate	1.27%	1.27%	1.26%	1.02%	1.02%	1.02%	0.85%	0.85%	0.86%	2.34%	2.35%	2.37%	4.51%
Bnchmrk Sprd	0.00%	0.00%	0.15%	0.06%	0.04%	0.03%	(0.02%)	(0.03%)	(0.01%)	0.05%	0.09%	0.10%	0.03%
FY 2024 Avg	3.50%	3.50%	3.40%	3.50%	3.51%	3.51%	3.51%	3.51%	3.50%	5.36%	5.34%	5.34%	5.35%
FY 2025 Avg	3.27%	3.27%	3.36%	3.26%	3.29%	3.28%	3.30%	3.35%	3.27%	5.21%	5.20%	5.18%	5.17%
FY 2025 Sprd	(0.03%)	(0.03%)	0.06%	(0.05%)	(0.01%)	(0.03%)	0.00%	0.05%	(0.03%)	(0.02%)	(0.03%)	(0.05%)	(0.06%)

INTEREST RATE SWAP SUMMARY											NET PAYMENT TOTALS (DEBT SERVICE)		
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread	Pay Fixed	Rec Float	Net Payment
GP01B	BANA	A+/Aa2	12/01/30	30,905,000	4.113%	1.204%	2.909%	1.271%	4.180%	0.068%	63,875,702	17,901,159	45,974,543
E021A	Goldman	AA-/Aa2	06/01/32	23,810,000	2.980%	1.155%	1.825%	1.410%	3.235%	0.255%	35,721,353	11,367,739	24,353,614
E071A[1]	Goldman	AA-/Aa2	12/01/41	117,213,000	3.735%	1.155%	2.580%	1.069%	3.649%	(0.086%)	87,835,489	24,156,795	63,678,695
E071A[2]	JP Morgan	A+/Aa1	12/01/41	78,142,000	3.720%	1.155%	2.565%	1.048%	3.613%	(0.107%)	58,339,296	16,283,944	42,055,352
E091A[1]	Wells Fargo	A+/Aa1	12/01/40	62,842,500	3.761%	1.009%	2.752%	0.829%	3.581%	(0.180%)	40,369,524	9,484,044	30,885,480
E091A[2]	Goldman	AA-/Aa2	12/01/40	62,842,500	3.761%	1.009%	2.752%	0.825%	3.577%	(0.184%)	40,369,524	9,210,669	31,158,855
E091A[3]	JP Morgan	A+/Aa1	12/01/40	83,790,000	3.740%	1.009%	2.731%	0.846%	3.577%	(0.163%)	53,525,487	12,640,670	40,884,818
SC19A	BONY	AA-/Aa2	12/01/29	140,000,000	3.222%	2.490%	0.732%	2.474%	3.206%	(0.016%)	22,554,000	15,643,436	6,910,564
			TOTAL	**599,545,000**	**3.609%**	**1.418%**	**2.191%**	**1.336%**	**3.527%**	**(0.082%)**	**402,590,376**	**116,688,456**	**285,901,921**

FY 2025 REMARKETING SUMMARY BY CREDIT TYPE								
#1 RA FY25	Bond Data	Exempt FHLB	AMT FHLB	Taxable BARC	Taxable Self	Total FY25	Total FY24	Total FY23
TD	Allocation	45.9%	2.4%	19.9%	31.8%	100.0%	100.0%	100.0%
3.26%	Avg Rate	3.29%	3.36%	5.17%	5.19%	4.27%	4.45%	3.19%
#1 RA FY24	Max Rate	4.25%	4.14%	5.35%	5.38%	5.38%	5.43%	5.23%
TD	Min Rate	2.52%	1.99%	4.83%	4.84%	1.99%	0.82%	0.42%
3.50%	Bench Spread	(0.01%)	0.06%	(0.06%)	(0.04%)	(0.03%)	(0.01%)	0.03%

MONTHLY FLOAT SUMMARY	
October 31, 2024	
Total Bonds	**$2,739,675,000**
Total Float	**$1,004,840,000**
Self-Liquid	**$320,000,000**
Float %	**36.7%**
Hedge %	**59.7%**

AHFC LIQUIDITY ANALYSIS

10/31/24

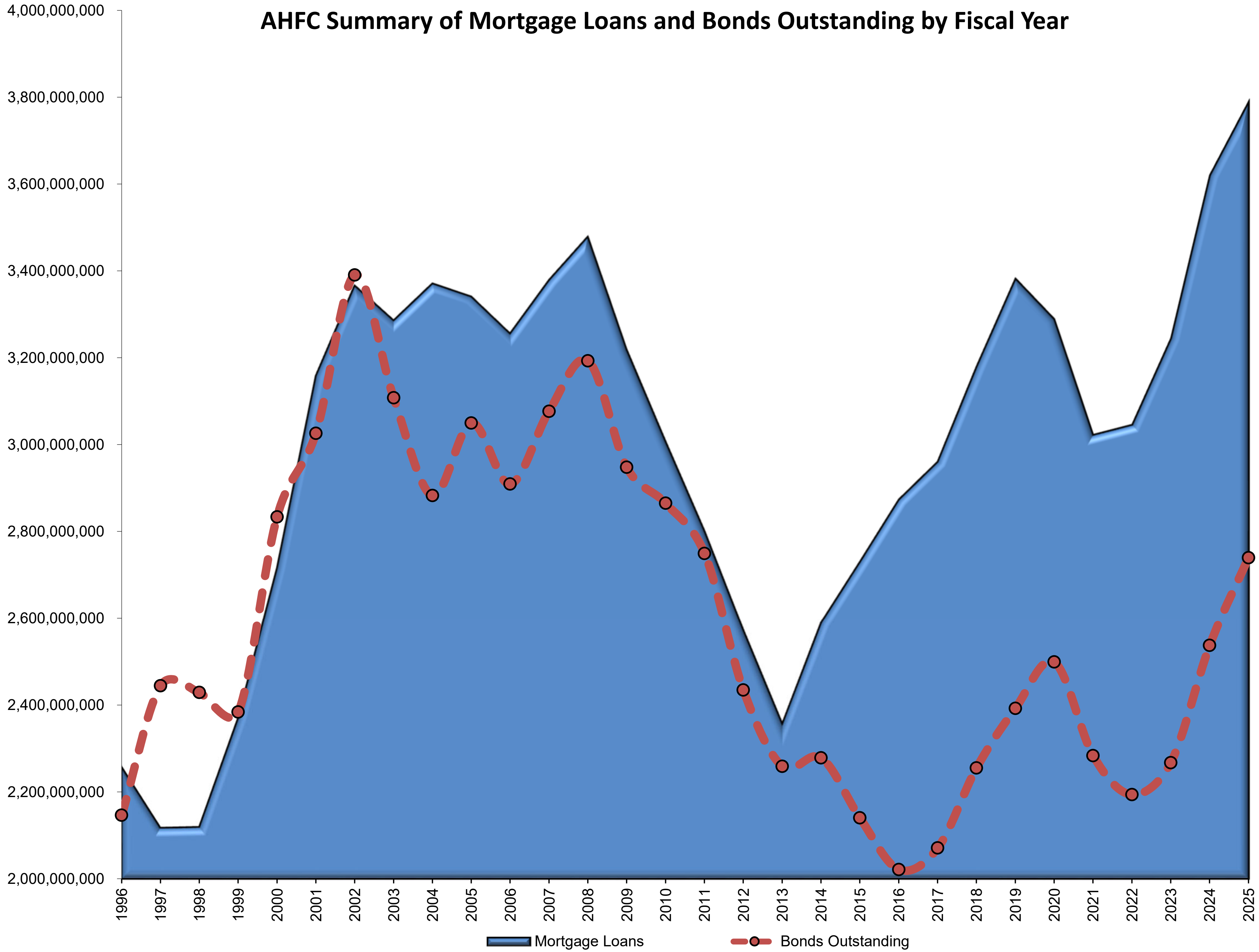
	AHFC Self-Liquidity Sources	Type	Yield	Maturity	Amount	R1	R2	R3
1	SAM General Operating Fund	MMF1	4.76	10/31/24	20,436,697	20,436,697	20,436,697	20,436,697
2	AHFC Liquidity Reserve Fund (H)	MMF3	4.90	10/31/24	8,911,658	8,911,658	8,911,658	8,911,658
		CP1	5.24	01/06/25	65,465,269	43,861,730	43,861,730	60,620,839
3	AHFC Liquidity Reserve Fund (A)	MMF3	4.90	10/31/24	1,099,401	1,099,401	1,099,401	1,099,401
		CP1	5.57	03/22/25	106,075,029	71,070,269	71,070,269	98,225,477
4	State Capital Project Bonds (Unrestricted)	MMF2	4.85	10/31/24	55,537,623		55,537,623	55,537,623
		MMF3	4.90	10/31/24	376,501	376,501	376,501	376,501
		CP1	5.14	11/29/24	54,775,630	36,699,672	36,699,672	50,722,233
		CP2	5.19	11/12/24	16,969,670		11,369,679	15,713,915
5	AHFC Operations Reserve Fund	MMF3	4.90	10/31/24	26,157,452	26,157,452	26,157,452	26,157,452
6	State of Alaska Investment Pool	GEF	6.75	09/30/24	30,045,949		20,130,786	30,045,949
7	KeyBank Accounts Payable	CASH	4.00	10/31/24	6,510,944	6,510,944	6,510,944	6,510,944
8	Standby Letter of Credit	SUMI	N/A	06/13/25	200,000,000	200,000,000	200,000,000	200,000,000
	Total Self-Liquidity Sources		**5.30**	**12/21/24**	**592,361,822**	**415,124,323**	**502,162,411**	**574,358,688**

	AHFC Self-Liquidity Requirements	Mode	Tax Status	Hedge	Amount	R1	R2	R3
1	AHFC Commercial Paper	Various	Taxable	Unhedged	-	8,000,000	-	8,000,000
2	SCPB II 2017 Series B	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
3	SCPB II 2018 Series A	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
4	SCPB II 2019 Series A	Weekly	Taxable	Hedged	140,000,000	140,000,000	140,000,000	140,000,000
	Total Self-Liquidity Requirements				**320,000,000**	**328,000,000**	**320,000,000**	**328,000,000**
	Excess of Sources Over Requirements				**272,361,822**	**87,124,323**	**182,162,411**	**246,358,688**
	Ratio of Sources to Requirements				**1.85**	**1.27**	**1.57**	**1.75**
	Minimum Ratio Coverage to Maintain					**1.00**	**1.00**	**1.25**
	Excess of Sources over Minimum Coverage					**87,124,323**	**182,162,411**	**164,358,688**

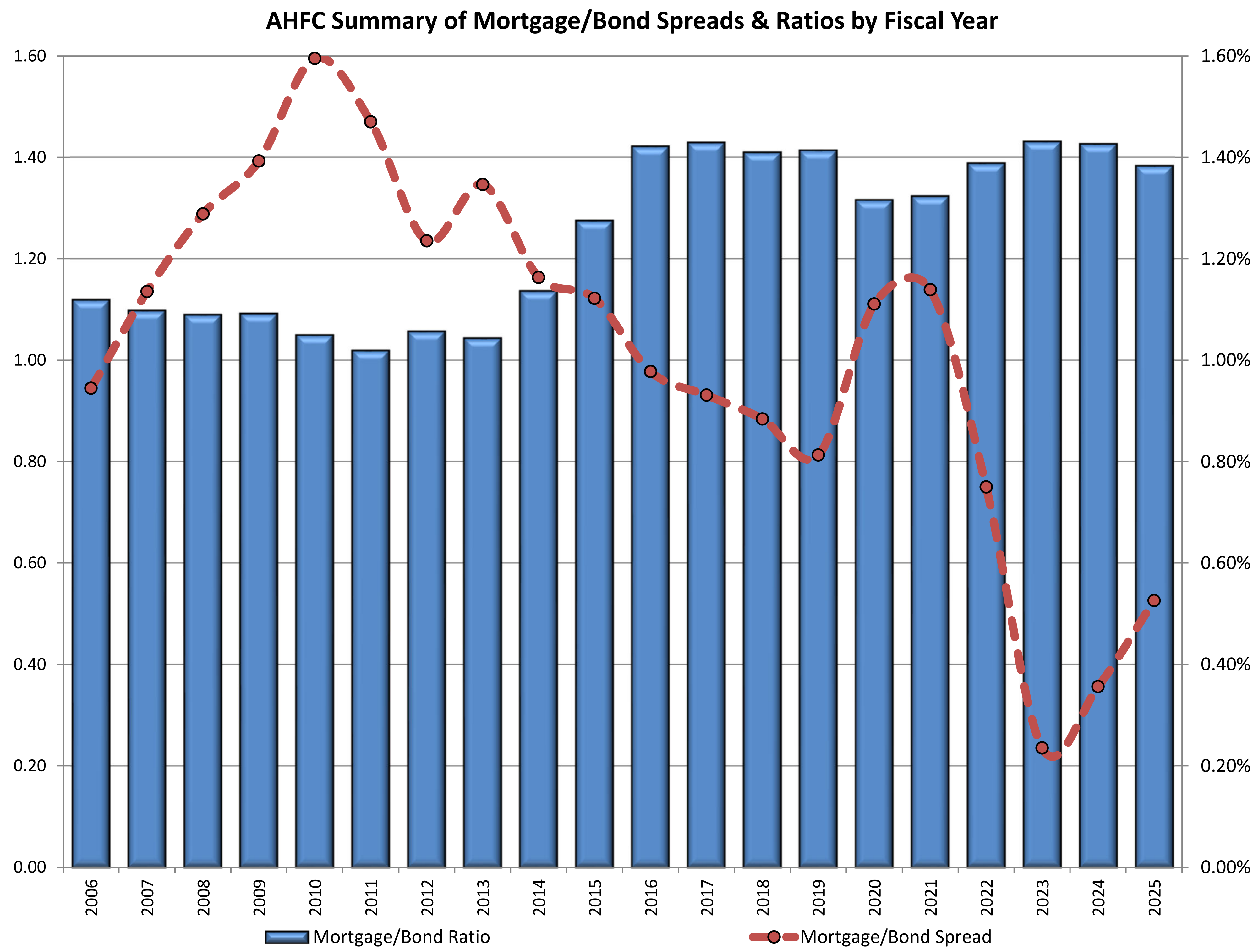
	AHFC Bonds Supported by SBPA/LOC	Mode	Provider	Maturity	Amount
1	HMRB 2002 Series A	Daily	FHLB	08/10/26	23,810,000
2	HMRB 2007 Series A, B & D	Weekly	FHLB	08/10/28	195,355,000
3	HMRB 2009 Series A & B	Weekly	FHLB	08/10/29	139,660,000
4	HMRB 2009 Series D	Weekly	FHLB	08/10/29	69,815,000
5	GPB 2001 Series A & B	Weekly	FHLB	08/10/26	56,200,000
6	SCPB II 2022 Series A	Weekly	BARC	06/01/27	200,000,000
	Total VRDO/SBPA				**684,840,000**

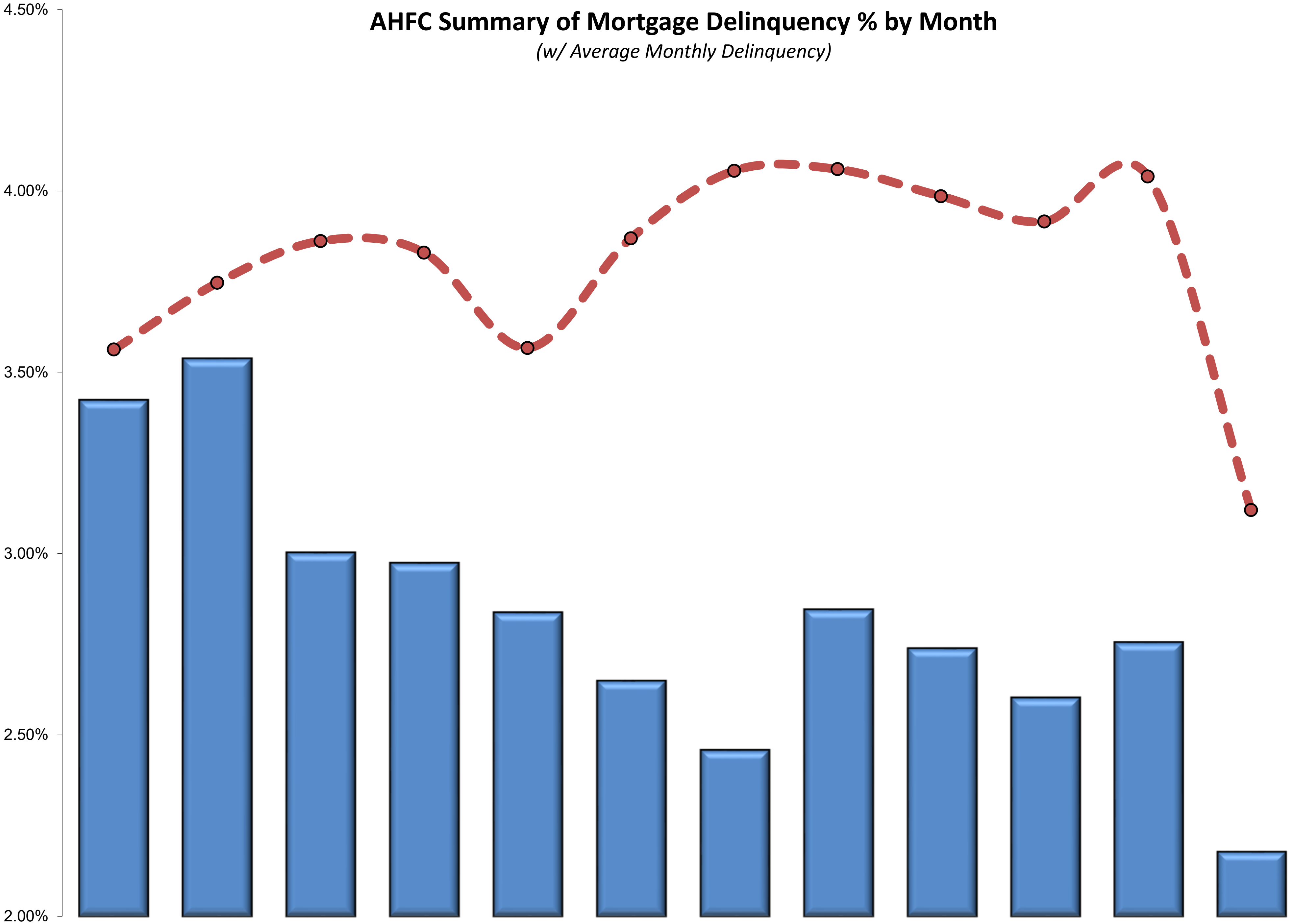
Investment Types	
MMF1	20,436,697
MMF2	55,537,623
MMF3	36,545,011
CP1	226,315,927
CP2	16,969,670
Other	36,556,893
Total	**392,361,822**

AHFC Commerical Paper Program	
Highest Balance (Prior 12 Months)	85,719,000
Expected Highest Balance (6 Months)	7,720,000
Expected Highest Balance (12 Months)	15,630,000

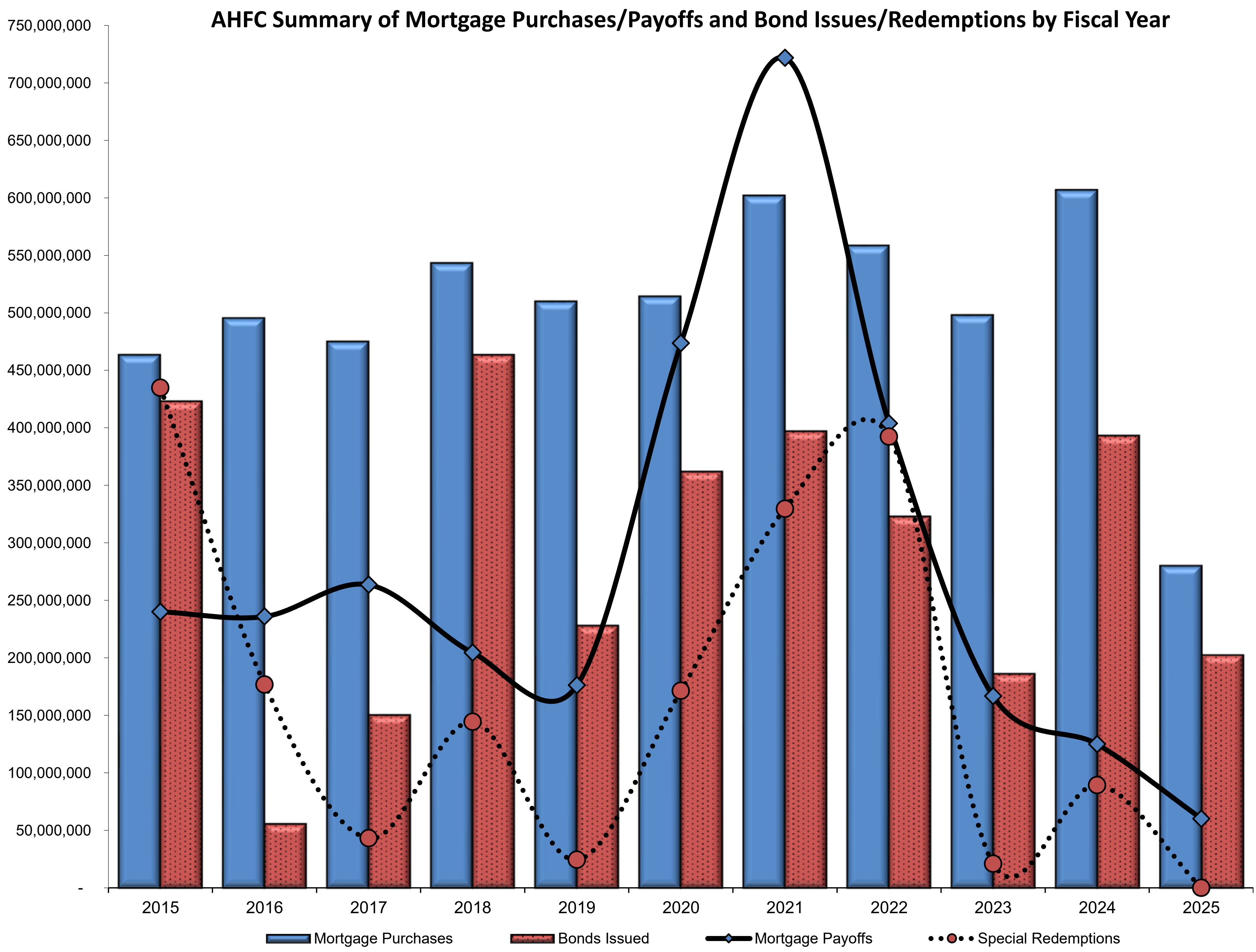


AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year
4,000,000,000
3,800,000,000
3,600,000,000
3,400,000,000
3,200,000,000
3,000,000,000
2,800,000,000
2,600,000,000
2,400,000,000
2,200,000,000
2,000,000,000
1996
1997
1998
1999
2000
2001
2002
2003
2004
2005
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
2020
2021
2022
2023
2024
2025
Mortgage Loans
Bonds Outstanding


AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year
1.60
1.40
1.20
1.00
0.80
0.60
0.40
0.20
0.00
1.60%
1.40%
1.20%
1.00%
0.80%
0.60%
0.40%
0.20%
0.00%
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
2020
2021
2022
2023
2024
2025
Mortgage/Bond Ratio
Mortgage/Bond Spread



	Nov-23	Dec-23	Jan-24	Feb-24	Mar-24	Apr-24	May-24	Jun-24	Jul-24	Aug-24	Sep-24	Oct-24
Del	3.42%	3.54%	3.00%	2.97%	2.84%	2.65%	2.46%	2.85%	2.74%	2.60%	2.76%	2.18%
Avg	3.56%	3.75%	3.86%	3.83%	3.57%	3.87%	4.06%	4.06%	3.99%	3.92%	4.04%	3.12%


AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year
750,000,000
700,000,000
650,000,000
600,000,000
550,000,000
500,000,000
450,000,000
400,000,000
350,000,000
300,000,000
250,000,000
200,000,000
150,000,000
100,000,000
50,000,000
-
2015
2016
2017
2018
2019
2020
2021
2022
2023
2024
2025
Mortgage Purchases
Bonds Issued
Mortgage Payoffs
Special Redemptions

AHFC Bond Portfolio by Interest Type and Bond Structure