Alaska Housing Finance Corporation

SEPTEMBER 2024

MORTGAGE & BOND DISCLOSURE REPORT

A L A S K A   H O U S I N G   F I N A N C E   C O R P O R A T I O N

SEPTEMBER 2024 COMPARATIVE SUMMARY

Mortgage & Bond Portfolio:	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2023	FY 2024	% Change	09/30/23	09/30/24	% Change
Total Mortgage Loan Portfolio	**3,244,239,341**	**3,619,469,561**	**12%**	**3,368,952,716**	**3,761,041,406**	**12%**
Mortgage Average Rate %	4.20%	4.54%	8%	4.31%	4.65%	8%
Delinquency % of $ (30+ Days)	2.90%	2.85%	(2%)	3.45%	2.76%	(20%)
Foreclosure % of $ (Annualized)	0.13%	0.10%	(23%)	0.16%	0.08%	(48%)
Mortgage Purchases	498,034,730	606,942,223	22%	169,691,087	219,660,189	29%
Mortgage Payoffs	166,703,311	124,880,884	(25%)	37,667,194	40,031,799	6%
Purchase/Payoff Variance	**331,331,419**	**482,061,339**	**45%**	**132,023,893**	**179,628,390**	**36%**
Purchase Average Rate %	5.34%	6.38%	19%	6.17%	6.37%	3%
Bonds - Fixed Rate GO	597,700,000	638,555,000	7%	597,700,000	765,655,000	28%
Bonds - Fixed Rate Housing	639,885,000	894,180,000	40%	689,785,000	969,180,000	41%
Bonds - Floating Hedged	620,950,000	599,545,000	(3%)	620,950,000	599,545,000	(3%)
Bonds - Floating Unhedged	408,640,000	405,295,000	(1%)	408,640,000	405,295,000	(1%)
Total Bonds Outstanding	**2,267,175,000**	**2,537,575,000**	**12%**	**2,317,075,000**	**2,739,675,000**	**18%**
Requiring Self-Liquidity	320,000,000	320,000,000	0%	320,000,000	320,000,000	0%
Bond Average Rate %	3.97%	4.18%	5%	4.02%	4.14%	3%
Fixed Bond Average Rate %	3.73%	3.97%	6%	3.75%	4.04%	8%
New Bond Issuances	185,665,000	393,015,000	112%	49,900,000	202,100,000	305%
Special Bond Redemptions	20,955,000	89,370,000	326%	-	-	0%
Scheduled Bond Redemptions	91,270,000	100,555,000	10%	-	-	0%
Issue/Redemption Variance	**73,440,000**	**203,090,000**	**177%**	**49,900,000**	**202,100,000**	**305%**
Issuance Average Yield %	3.77%	4.50%	19%	4.33%	3.59%	(17%)
Mortgage/Fixed Bond Spread %	**0.47%**	**0.57%**	**22%**	**0.56%**	**0.61%**	**8%**
Mortgage/Bond Ratio	**1.43**	**1.43**	**(0%)**	**1.45**	**1.37**	**(6%)**

Investment Portfolio:	Investment Amounts as of Month End			Annual Return as of Month End		
	09/30/23	09/30/24	% Change	09/30/23	09/30/24	% Change
Liquidity Reserve Fund	283,382,271	261,759,002	(8%)	4.73%	5.78%	22%
Bond Trust Funds	180,452,721	283,785,755	57%	4.94%	5.75%	16%
SAM General Fund	192,761,032	107,918,122	(44%)	4.85%	5.56%	15%
Mortgage Collections	64,575,749	35,842,074	(44%)	4.71%	5.56%	18%
Total Investments	**721,171,774**	**689,304,953**	(4%)	**4.81%**	**5.72%**	19%

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ALASKA HOUSING FINANCE CORPORATION

SEPTEMBER 2024 COMPARATIVE SUMMARY

AHFC Financial Statements:
(in Thousands of Dollars)

	Fiscal Year Annual Audited			Fiscal Year Annual Audited		
	FY 2022	FY 2023	% Change	FY 2023	FY 2024	% Change
Mortgage & Loan Revenue	120,874	127,895	6%	127,895	147,583	15%
Investment Income	5,135	39,401	667%	39,401	44,241	12%
Grant Revenue	270,563	143,957	(47%)	143,957	92,403	(36%)
Housing Rental Subsidies	12,443	12,700	2%	12,700	12,664	(0%)
Rental Income	11,280	11,509	2%	11,509	12,307	7%
Other Revenue	4,347	3,165	(27%)	3,165	3,021	(5%)
Total Revenue	**424,642**	**338,627**	**(20%)**	**338,627**	**312,219**	**(8%)**
Interest Expenses	60,780	79,853	31%	79,853	91,885	15%
Grant Expenses	276,268	138,014	(50%)	138,014	90,592	(34%)
Operations & Administration	48,911	47,774	(2%)	47,774	53,648	12%
Rental Housing Expenses	19,274	17,175	(11%)	17,175	18,506	8%
Mortgage and Loan Costs	11,767	12,501	6%	12,501	13,814	11%
Bond Financing Expenses	4,923	4,834	(2%)	4,834	6,206	28%
Provision for Loan Loss	485	1,640	238%	1,640	7,317	346%
Total Expenses	**422,408**	**301,791**	**(29%)**	**301,791**	**281,968**	**(7%)**
Operating Income (Loss)	**2,234**	**36,836**	**1549%**	**36,836**	**30,251**	**(18%)**
Contributions to the State	933	8,047	762%	8,047	5,665	0%
Change in Net Position	**1,301**	**28,789**	**2113%**	**28,789**	**24,586**	**(15%)**
Total Assets/Deferred Outflows	4,352,496	4,324,347	(1%)	4,324,347	4,516,164	4%
Total Liabilities/Deferred Inflows	2,753,035	2,696,097	(2%)	2,696,097	2,863,328	6%
Net Position	**1,599,461**	**1,628,250**	**2%**	**1,628,250**	**1,652,836**	**2%**

AHFC Dividend Calculation:
(in Thousands of Dollars)

	Through Fiscal Year		
	FY 2023	FY 2024	% Change
Change in Net Position	28,789	24,585	(15%)
Add - State Contributions	8,047	5,665	(30%)
Add - SCPB Debt Service	8,415	3,745	(55%)
Add - AHFC Capital Projects	18,629	16,385	(12%)
Adjusted Net Position Change	**63,880**	**50,380**	**(21%)**
Factor % from Statutes	75%	75%	
Dividend Transfer Available	**47,910**	**37,785**	**(21%)**

Through FY 2024 - Fourth Quarter

AHFC Dividend Summary	
SOA Cash Transfers	799,514
SOA Bond Debt Service	510,557
SOA Capital Projects	294,915
AHFC Capital Projects	637,232
Total Dividend Appropriations	**2,242,218**
Total Dividend Expenditures	**2,121,226**
Total Dividend Remaining	**120,992**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **9/30/2024**

AHFC PORTFOLIO:	**DOLLARS**	**% of $**
MORTGAGES	3,574,638,573	95.04%
PARTICIPATION LOANS	112,369,074	2.99%
UNCONVENTIONAL/REO	74,033,759	1.97%
TOTAL PORTFOLIO	**3,761,041,406**	100.00%

DELINQUENT (Exclude UNC/REO):		
30 DAYS PAST DUE	59,745,315	1.62%
60 DAYS PAST DUE	18,854,031	0.51%
90 DAYS PAST DUE	9,156,447	0.25%
120+ DAYS PAST DUE	13,842,922	0.38%
TOTAL DELINQUENT	**101,598,715**	2.76%

PORTFOLIO SUMMARY STATISTICS:

AVG INTEREST RATE	4.589%	PMI INSURANCE %	28.1%
- (Exclude UNC/REO)	4.646%	FHA/HUD184 INS %	8.1%
AVG REMAINING TERM	302	VA INSURANCE %	6.3%
AVG LOAN TO VALUE	75	RD INSURANCE %	3.0%
MY HOME %	30.6%	UNINSURED %	54.6%
FIRST HOME LTD %	20.9%	SINGLE FAMILY %	89.6%
FIRST HOME %	17.8%	MULTI-FAMILY %	10.4%
RURAL %	11.2%	ANCHORAGE %	39.2%
MF/SPEC NEEDS %	10.0%	NOT ANCHORAGE %	60.8%
VETERANS %	6.6%	NORTHRIM BANK %	31.4%
OTHER PROGRAM %	3.1%	OTHER SERVICER %	68.6%

MORTGAGE AND LOAN ACTIVITY:	**FY 2022**	**FY 2023**	**FY 2024**	**FY 2025 (YTD)**	**CURRENT MONTH**
MORTGAGE APPLICATIONS	593,449,071	509,925,368	627,452,180	158,769,799	59,004,409
MORTGAGE COMMITMENTS	599,609,625	463,050,120	636,402,700	176,283,460	54,068,427
MORTGAGE PURCHASES	558,436,080	498,034,730	606,942,223	219,660,189	75,374,900
AVG PURCHASE PRICE	353,243	397,479	412,574	441,355	444,056
AVG INTEREST RATE	3.191%	5.341%	6.381%	6.367%	6.295%
AVG BEGINNING TERM	352	356	354	354	355
AVG LOAN TO VALUE	84	85	86	84	85
INSURANCE %	46.8%	54.4%	59.9%	60.9%	62.1%
SINGLE FAMILY%	94.9%	96.2%	99.7%	98.1%	96.1%
ANCHORAGE %	38.2%	34.2%	40.0%	36.6%	36.5%
NORTHRIM BANK %	40.3%	36.1%	41.1%	40.8%	37.7%
STREAMLINE REFINANCE %	3.5%	0.0%	0.1%	0.0%	0.0%
MORTGAGE PAYOFFS	403,936,804	166,704,214	124,882,497	40,031,799	13,160,604
MORTGAGE FORECLOSURES	4,652,303	4,168,814	3,561,749	473,490	277,779

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

As of: **9/30/2024**

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.589%
Weighted Average Remaining Term	302
Weighted Average Loan To Value	75

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	3,574,638,573	95.0%
PARTICIPATION LOANS	112,369,074	3.0%
UNCONVENTIONAL/REO	74,033,759	2.0%
TOTAL PORTFOLIO	**3,761,041,406**	**100.0%**

TOTAL DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	59,745,315	1.62%
60 DAYS PAST DUE	18,854,031	0.51%
90 DAYS PAST DUE	9,156,447	0.25%
120+ DAYS PAST DUE	13,842,922	0.38%
TOTAL DELINQUENT	**101,598,715**	**2.76%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	1,149,185,596	30.6%
FIRST HOME LIMITED	784,561,121	20.9%
FIRST HOME	669,034,724	17.8%
RURAL	420,310,632	11.2%
MULTI-FAMILY/SPECIAL NEEDS	375,162,152	10.0%
VETERANS MORTGAGE PROGRAM	246,961,444	6.6%
OTHER LOAN PROGRAM	115,825,737	3.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,748,288,979	73.1%
MULTI-FAMILY	391,974,925	10.4%
CONDO	319,377,892	8.5%
DUPLEX	229,941,806	6.1%
3-PLEX/4-PLEX	58,522,533	1.6%
OTHER PROPERTY TYPE	12,935,270	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	1,475,097,340	39.2%
FAIRBANKS/NORTH POLE	531,622,653	14.1%
WASILLA/PALMER	458,248,000	12.2%
JUNEAU/KETCHIKAN	330,455,780	8.8%
KENAI/SOLDOTNA/HOMER	274,016,712	7.3%
EAGLE RIVER/CHUGIAK	193,776,229	5.2%
KODIAK ISLAND	94,480,745	2.5%
OTHER GEOGRAPHIC REGION	403,343,948	10.7%
MORTGAGE INSURANCE		
UNINSURED	2,052,047,696	54.6%
PRIMARY MORTGAGE INSURANCE	1,056,601,625	28.1%
FEDERALLY INSURED - FHA	229,815,856	6.1%
FEDERALLY INSURED - VA	236,157,938	6.3%
FEDERALLY INSURED - RD	113,281,036	3.0%
FEDERALLY INSURED - HUD 184	73,137,257	1.9%
SELLER SERVICER		
NORTHRIM BANK	1,180,789,276	31.4%
GLOBAL FCU	575,845,499	15.3%
AHFC (SUBSERVICED BY FNBA)	558,128,292	14.8%
OTHER SELLER SERVICER	1,446,278,340	38.5%

002 ADMINISTRATIVE

Weighted Average Interest Rate	4.863%
Weighted Average Remaining Term	344
Weighted Average Loan To Value	64

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	241,015,843	74.4%
PARTICIPATION LOANS	9,029,611	2.8%
UNCONVENTIONAL/REO	74,033,759	22.8%
TOTAL PORTFOLIO	**324,079,213**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,488,713	1.40%
60 DAYS PAST DUE	492,676	0.20%
90 DAYS PAST DUE	525,451	0.21%
120+ DAYS PAST DUE	783,700	0.31%
TOTAL DELINQUENT	**5,290,540**	**2.12%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	51,538,578	15.9%
FIRST HOME LIMITED	88,686,997	27.4%
FIRST HOME	39,756,597	12.3%
RURAL	23,202,321	7.2%
MULTI-FAMILY/SPECIAL NEEDS	7,910,026	2.4%
VETERANS MORTGAGE PROGRAM	38,188,283	11.8%
OTHER LOAN PROGRAM	74,796,410	23.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	214,763,599	66.3%
MULTI-FAMILY	61,265,347	18.9%
CONDO	29,641,966	9.1%
DUPLEX	13,052,136	4.0%
3-PLEX/4-PLEX	4,817,866	1.5%
OTHER PROPERTY TYPE	538,299	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	132,541,996	40.9%
FAIRBANKS/NORTH POLE	48,544,019	15.0%
WASILLA/PALMER	34,970,750	10.8%
JUNEAU/KETCHIKAN	26,043,807	8.0%
KENAI/SOLDOTNA/HOMER	19,612,678	6.1%
EAGLE RIVER/CHUGIAK	19,761,893	6.1%
KODIAK ISLAND	7,985,326	2.5%
OTHER GEOGRAPHIC REGION	34,618,744	10.7%
MORTGAGE INSURANCE		
UNINSURED	176,258,608	54.4%
PRIMARY MORTGAGE INSURANCE	83,255,631	25.7%
FEDERALLY INSURED - FHA	20,694,163	6.4%
FEDERALLY INSURED - VA	35,787,102	11.0%
FEDERALLY INSURED - RD	5,060,824	1.6%
FEDERALLY INSURED - HUD 184	3,022,884	0.9%
SELLER SERVICER		
NORTHRIM BANK	98,096,281	30.3%
GLOBAL FCU	31,271,846	9.6%
AHFC (SUBSERVICED BY FNBA)	57,728,108	17.8%
OTHER SELLER SERVICER	136,982,978	42.3%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	4.400%
Weighted Average Remaining Term	264
Weighted Average Loan To Value	67

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	57,809,770	98.2%
PARTICIPATION LOANS	1,055,150	1.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**58,864,920**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,287,000	2.19%
60 DAYS PAST DUE	665,359	1.13%
90 DAYS PAST DUE	63,856	0.11%
120+ DAYS PAST DUE	137,902	0.23%
TOTAL DELINQUENT	**2,154,116**	**3.66%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	23,087,401	39.2%
FIRST HOME LIMITED	16,914,527	28.7%
FIRST HOME	5,702,053	9.7%
RURAL	12,415,692	21.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	109,330	0.2%
OTHER LOAN PROGRAM	635,917	1.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	48,199,515	81.9%
MULTI-FAMILY	0	0.0%
CONDO	5,598,000	9.5%
DUPLEX	2,986,146	5.1%
3-PLEX/4-PLEX	1,730,371	2.9%
OTHER PROPERTY TYPE	350,887	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	18,354,409	31.2%
FAIRBANKS/NORTH POLE	5,419,667	9.2%
WASILLA/PALMER	10,044,898	17.1%
JUNEAU/KETCHIKAN	4,934,077	8.4%
KENAI/SOLDOTNA/HOMER	7,050,932	12.0%
EAGLE RIVER/CHUGIAK	1,259,756	2.1%
KODIAK ISLAND	2,419,364	4.1%
OTHER GEOGRAPHIC REGION	9,381,816	15.9%
MORTGAGE INSURANCE		
UNINSURED	33,140,402	56.3%
PRIMARY MORTGAGE INSURANCE	13,612,441	23.1%
FEDERALLY INSURED - FHA	6,739,690	11.4%
FEDERALLY INSURED - VA	1,225,036	2.1%
FEDERALLY INSURED - RD	2,460,679	4.2%
FEDERALLY INSURED - HUD 184	1,686,672	2.9%
SELLER SERVICER		
NORTHRIM BANK	15,116,274	25.7%
GLOBAL FCU	13,124,408	22.3%
AHFC (SUBSERVICED BY FNBA)	4,710,373	8.0%
OTHER SELLER SERVICER	25,913,865	44.0%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.044%
Weighted Average Remaining Term	283
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	58,346,709	99.3%
PARTICIPATION LOANS	421,799	0.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**58,768,508**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	887,424	1.51%
60 DAYS PAST DUE	933,021	1.59%
90 DAYS PAST DUE	589,629	1.00%
120+ DAYS PAST DUE	558,024	0.95%
TOTAL DELINQUENT	**2,968,097**	**5.05%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	24,293,212	41.3%
FIRST HOME LIMITED	10,527,588	17.9%
FIRST HOME	8,562,946	14.6%
RURAL	15,146,854	25.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	237,908	0.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	48,798,834	83.0%
MULTI-FAMILY	0	0.0%
CONDO	4,055,174	6.9%
DUPLEX	4,091,984	7.0%
3-PLEX/4-PLEX	1,566,499	2.7%
OTHER PROPERTY TYPE	256,018	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	20,131,739	34.3%
FAIRBANKS/NORTH POLE	4,806,076	8.2%
WASILLA/PALMER	5,507,057	9.4%
JUNEAU/KETCHIKAN	4,285,630	7.3%
KENAI/SOLDOTNA/HOMER	10,419,101	17.7%
EAGLE RIVER/CHUGIAK	1,745,652	3.0%
KODIAK ISLAND	3,369,026	5.7%
OTHER GEOGRAPHIC REGION	8,504,226	14.5%
MORTGAGE INSURANCE		
UNINSURED	36,667,584	62.4%
PRIMARY MORTGAGE INSURANCE	14,943,947	25.4%
FEDERALLY INSURED - FHA	3,509,306	6.0%
FEDERALLY INSURED - VA	168,183	0.3%
FEDERALLY INSURED - RD	2,518,030	4.3%
FEDERALLY INSURED - HUD 184	961,458	1.6%
SELLER SERVICER		
NORTHRIM BANK	22,085,230	37.6%
GLOBAL FCU	9,988,002	17.0%
AHFC (SUBSERVICED BY FNBA)	6,448,749	11.0%
OTHER SELLER SERVICER	20,246,528	34.5%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.000%
Weighted Average Remaining Term	282
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	56,497,694	99.4%
PARTICIPATION LOANS	369,067	0.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**56,866,761**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,146,671	2.02%
60 DAYS PAST DUE	784,546	1.38%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	87,363	0.15%
TOTAL DELINQUENT	**2,018,580**	**3.55%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	25,193,563	44.3%
FIRST HOME LIMITED	9,475,726	16.7%
FIRST HOME	12,931,264	22.7%
RURAL	8,725,707	15.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	11,819	0.0%
OTHER LOAN PROGRAM	528,681	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	43,474,940	76.5%
MULTI-FAMILY	0	0.0%
CONDO	6,090,607	10.7%
DUPLEX	5,269,043	9.3%
3-PLEX/4-PLEX	1,872,071	3.3%
OTHER PROPERTY TYPE	160,100	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	23,975,582	42.2%
FAIRBANKS/NORTH POLE	5,295,145	9.3%
WASILLA/PALMER	7,171,355	12.6%
JUNEAU/KETCHIKAN	4,965,646	8.7%
KENAI/SOLDOTNA/HOMER	6,090,187	10.7%
EAGLE RIVER/CHUGIAK	1,945,540	3.4%
KODIAK ISLAND	1,483,123	2.6%
OTHER GEOGRAPHIC REGION	5,940,183	10.4%
MORTGAGE INSURANCE		
UNINSURED	32,369,633	56.9%
PRIMARY MORTGAGE INSURANCE	14,592,340	25.7%
FEDERALLY INSURED - FHA	5,158,474	9.1%
FEDERALLY INSURED - VA	802,221	1.4%
FEDERALLY INSURED - RD	2,385,778	4.2%
FEDERALLY INSURED - HUD 184	1,558,316	2.7%
SELLER SERVICER		
NORTHRIM BANK	22,027,943	38.7%
GLOBAL FCU	8,904,010	15.7%
AHFC (SUBSERVICED BY FNBA)	5,692,574	10.0%
OTHER SELLER SERVICER	20,242,233	35.6%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	3.739%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	81,059,640	99.7%
PARTICIPATION LOANS	256,564	0.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**81,316,203**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,564,098	1.92%
60 DAYS PAST DUE	991,854	1.22%
90 DAYS PAST DUE	151,923	0.19%
120+ DAYS PAST DUE	82,356	0.10%
TOTAL DELINQUENT	**2,790,231**	**3.43%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	39,259,629	48.3%
FIRST HOME LIMITED	9,970,989	12.3%
FIRST HOME	21,108,970	26.0%
RURAL	10,259,190	12.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	717,427	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	61,649,789	75.8%
MULTI-FAMILY	0	0.0%
CONDO	7,806,773	9.6%
DUPLEX	10,355,143	12.7%
3-PLEX/4-PLEX	1,424,556	1.8%
OTHER PROPERTY TYPE	79,942	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	36,837,154	45.3%
FAIRBANKS/NORTH POLE	7,068,188	8.7%
WASILLA/PALMER	9,558,707	11.8%
JUNEAU/KETCHIKAN	7,292,305	9.0%
KENAI/SOLDOTNA/HOMER	6,671,269	8.2%
EAGLE RIVER/CHUGIAK	4,365,762	5.4%
KODIAK ISLAND	1,321,081	1.6%
OTHER GEOGRAPHIC REGION	8,201,736	10.1%
MORTGAGE INSURANCE		
UNINSURED	44,608,694	54.9%
PRIMARY MORTGAGE INSURANCE	25,717,932	31.6%
FEDERALLY INSURED - FHA	6,422,461	7.9%
FEDERALLY INSURED - VA	671,652	0.8%
FEDERALLY INSURED - RD	2,654,275	3.3%
FEDERALLY INSURED - HUD 184	1,241,190	1.5%
SELLER SERVICER		
NORTHRIM BANK	29,980,773	36.9%
GLOBAL FCU	16,236,114	20.0%
AHFC (SUBSERVICED BY FNBA)	5,357,291	6.6%
OTHER SELLER SERVICER	29,742,025	36.6%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	3.609%
Weighted Average Remaining Term	286
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	93,657,625	95.7%
PARTICIPATION LOANS	4,158,174	4.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**97,815,799**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,404,302	2.46%
60 DAYS PAST DUE	633,061	0.65%
90 DAYS PAST DUE	440,597	0.45%
120+ DAYS PAST DUE	134,964	0.14%
TOTAL DELINQUENT	**3,612,924**	**3.69%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	51,000,676	52.1%
FIRST HOME LIMITED	10,661,755	10.9%
FIRST HOME	21,998,433	22.5%
RURAL	13,051,091	13.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	358,930	0.4%
OTHER LOAN PROGRAM	744,915	0.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	78,381,523	80.1%
MULTI-FAMILY	0	0.0%
CONDO	8,052,947	8.2%
DUPLEX	8,892,594	9.1%
3-PLEX/4-PLEX	2,356,937	2.4%
OTHER PROPERTY TYPE	131,798	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	35,906,673	36.7%
FAIRBANKS/NORTH POLE	11,705,002	12.0%
WASILLA/PALMER	10,247,843	10.5%
JUNEAU/KETCHIKAN	12,937,469	13.2%
KENAI/SOLDOTNA/HOMER	8,756,945	9.0%
EAGLE RIVER/CHUGIAK	3,985,130	4.1%
KODIAK ISLAND	2,207,523	2.3%
OTHER GEOGRAPHIC REGION	12,069,214	12.3%
MORTGAGE INSURANCE		
UNINSURED	56,820,920	58.1%
PRIMARY MORTGAGE INSURANCE	26,028,288	26.6%
FEDERALLY INSURED - FHA	7,435,637	7.6%
FEDERALLY INSURED - VA	1,161,408	1.2%
FEDERALLY INSURED - RD	3,996,265	4.1%
FEDERALLY INSURED - HUD 184	2,373,281	2.4%
SELLER SERVICER		
NORTHRIM BANK	32,007,173	32.7%
GLOBAL FCU	14,683,745	15.0%
AHFC (SUBSERVICED BY FNBA)	8,481,931	8.7%
OTHER SELLER SERVICER	42,642,950	43.6%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	3.656%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	102,393,505	97.1%
PARTICIPATION LOANS	3,004,782	2.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**105,398,287**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,109,880	1.05%
60 DAYS PAST DUE	452,474	0.43%
90 DAYS PAST DUE	125,211	0.12%
120+ DAYS PAST DUE	1,303,376	1.24%
TOTAL DELINQUENT	**2,990,941**	**2.84%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	53,024,037	50.3%
FIRST HOME LIMITED	10,425,737	9.9%
FIRST HOME	30,742,039	29.2%
RURAL	9,840,184	9.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	683,680	0.6%
OTHER LOAN PROGRAM	682,610	0.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	83,123,450	78.9%
MULTI-FAMILY	0	0.0%
CONDO	6,764,620	6.4%
DUPLEX	12,927,158	12.3%
3-PLEX/4-PLEX	2,269,547	2.2%
OTHER PROPERTY TYPE	313,513	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	42,254,345	40.1%
FAIRBANKS/NORTH POLE	11,802,623	11.2%
WASILLA/PALMER	12,702,346	12.1%
JUNEAU/KETCHIKAN	15,340,916	14.6%
KENAI/SOLDOTNA/HOMER	4,720,616	4.5%
EAGLE RIVER/CHUGIAK	4,785,979	4.5%
KODIAK ISLAND	2,238,007	2.1%
OTHER GEOGRAPHIC REGION	11,553,455	11.0%
MORTGAGE INSURANCE		
UNINSURED	52,648,534	50.0%
PRIMARY MORTGAGE INSURANCE	35,921,702	34.1%
FEDERALLY INSURED - FHA	6,645,563	6.3%
FEDERALLY INSURED - VA	3,106,701	2.9%
FEDERALLY INSURED - RD	4,026,017	3.8%
FEDERALLY INSURED - HUD 184	3,049,770	2.9%
SELLER SERVICER		
NORTHRIM BANK	32,370,007	30.7%
GLOBAL FCU	16,437,840	15.6%
AHFC (SUBSERVICED BY FNBA)	12,436,460	11.8%
OTHER SELLER SERVICER	44,153,981	41.9%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	3.923%
Weighted Average Remaining Term	284
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	139,863,838	97.8%
PARTICIPATION LOANS	3,121,021	2.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**142,984,859**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,708,479	1.19%
60 DAYS PAST DUE	1,112,721	0.78%
90 DAYS PAST DUE	310,704	0.22%
120+ DAYS PAST DUE	478,171	0.33%
TOTAL DELINQUENT	**3,610,075**	**2.52%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	55,686,728	38.9%
FIRST HOME LIMITED	23,774,110	16.6%
FIRST HOME	34,509,856	24.1%
RURAL	14,650,827	10.2%
MULTI-FAMILY/SPECIAL NEEDS	220,969	0.2%
VETERANS MORTGAGE PROGRAM	12,732,079	8.9%
OTHER LOAN PROGRAM	1,410,290	1.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	115,860,913	81.0%
MULTI-FAMILY	220,969	0.2%
CONDO	12,241,642	8.6%
DUPLEX	13,233,725	9.3%
3-PLEX/4-PLEX	558,190	0.4%
OTHER PROPERTY TYPE	869,419	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	56,593,198	39.6%
FAIRBANKS/NORTH POLE	19,856,794	13.9%
WASILLA/PALMER	18,943,487	13.2%
JUNEAU/KETCHIKAN	14,851,646	10.4%
KENAI/SOLDOTNA/HOMER	7,491,683	5.2%
EAGLE RIVER/CHUGIAK	8,390,643	5.9%
KODIAK ISLAND	3,212,828	2.2%
OTHER GEOGRAPHIC REGION	13,644,579	9.5%
MORTGAGE INSURANCE		
UNINSURED	70,843,662	49.5%
PRIMARY MORTGAGE INSURANCE	40,098,510	28.0%
FEDERALLY INSURED - FHA	11,530,344	8.1%
FEDERALLY INSURED - VA	10,215,440	7.1%
FEDERALLY INSURED - RD	5,758,858	4.0%
FEDERALLY INSURED - HUD 184	4,538,045	3.2%
SELLER SERVICER		
NORTHRIM BANK	44,845,898	31.4%
GLOBAL FCU	22,682,485	15.9%
AHFC (SUBSERVICED BY FNBA)	9,257,134	6.5%
OTHER SELLER SERVICER	66,199,341	46.3%

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	3.233%
Weighted Average Remaining Term	277
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	25,461,673	89.9%
PARTICIPATION LOANS	2,849,268	10.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**28,310,941**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	707,810	2.50%
60 DAYS PAST DUE	48,370	0.17%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**756,180**	**2.67%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	28,310,941	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	25,566,064	90.3%
MULTI-FAMILY	0	0.0%
CONDO	959,842	3.4%
DUPLEX	946,855	3.3%
3-PLEX/4-PLEX	838,180	3.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	5,136,389	18.1%
FAIRBANKS/NORTH POLE	7,924,761	28.0%
WASILLA/PALMER	7,353,699	26.0%
JUNEAU/KETCHIKAN	1,006,301	3.6%
KENAI/SOLDOTNA/HOMER	287,838	1.0%
EAGLE RIVER/CHUGIAK	4,554,613	16.1%
KODIAK ISLAND	498,730	1.8%
OTHER GEOGRAPHIC REGION	1,548,610	5.5%
MORTGAGE INSURANCE		
UNINSURED	4,628,676	16.3%
PRIMARY MORTGAGE INSURANCE	172,370	0.6%
FEDERALLY INSURED - FHA	608,542	2.1%
FEDERALLY INSURED - VA	22,901,353	80.9%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
NORTHRIM BANK	6,509,812	23.0%
GLOBAL FCU	5,054,473	17.9%
AHFC (SUBSERVICED BY FNBA)	4,955,414	17.5%
OTHER SELLER SERVICER	11,791,242	41.6%

211 VETERANS COLLATERALIZED BONDS 2019 FIRST

Weighted Average Interest Rate	4.640%
Weighted Average Remaining Term	311
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	66,782,620	92.9%
PARTICIPATION LOANS	5,088,539	7.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**71,871,159**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,564,570	2.18%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	98,041	0.14%
TOTAL DELINQUENT	**1,662,611**	**2.31%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	16,938,847	23.6%
FIRST HOME LIMITED	795,627	1.1%
FIRST HOME	15,590,019	21.7%
RURAL	11,936,393	16.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	25,573,425	35.6%
OTHER LOAN PROGRAM	1,036,847	1.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	60,723,197	84.5%
MULTI-FAMILY	0	0.0%
CONDO	2,933,960	4.1%
DUPLEX	4,895,673	6.8%
3-PLEX/4-PLEX	3,155,120	4.4%
OTHER PROPERTY TYPE	163,209	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	14,622,566	20.3%
FAIRBANKS/NORTH POLE	14,103,214	19.6%
WASILLA/PALMER	12,579,621	17.5%
JUNEAU/KETCHIKAN	6,194,101	8.6%
KENAI/SOLDOTNA/HOMER	8,064,721	11.2%
EAGLE RIVER/CHUGIAK	5,194,023	7.2%
KODIAK ISLAND	2,331,268	3.2%
OTHER GEOGRAPHIC REGION	8,781,646	12.2%
MORTGAGE INSURANCE		
UNINSURED	28,219,705	39.3%
PRIMARY MORTGAGE INSURANCE	17,958,915	25.0%
FEDERALLY INSURED - FHA	4,056,199	5.6%
FEDERALLY INSURED - VA	19,812,782	27.6%
FEDERALLY INSURED - RD	1,583,562	2.2%
FEDERALLY INSURED - HUD 184	239,996	0.3%
SELLER SERVICER		
NORTHRIM BANK	21,547,431	30.0%
GLOBAL FCU	9,265,751	12.9%
AHFC (SUBSERVICED BY FNBA)	12,617,006	17.6%
OTHER SELLER SERVICER	28,440,971	39.6%

212 VETERANS COLLATERALIZED BONDS 2023 FIRST

Weighted Average Interest Rate	5.386%
Weighted Average Remaining Term	333
Weighted Average Loan To Value	88

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	45,543,320	94.7%
PARTICIPATION LOANS	2,541,442	5.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**48,084,763**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	663,119	1.38%
60 DAYS PAST DUE	893,020	1.86%
90 DAYS PAST DUE	322,287	0.67%
120+ DAYS PAST DUE	733,245	1.52%
TOTAL DELINQUENT	**2,611,671**	**5.43%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	48,084,763	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	44,735,111	93.0%
MULTI-FAMILY	0	0.0%
CONDO	1,733,372	3.6%
DUPLEX	488,754	1.0%
3-PLEX/4-PLEX	1,127,526	2.3%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	10,701,734	22.3%
FAIRBANKS/NORTH POLE	11,729,261	24.4%
WASILLA/PALMER	12,049,207	25.1%
JUNEAU/KETCHIKAN	1,587,169	3.3%
KENAI/SOLDOTNA/HOMER	1,250,542	2.6%
EAGLE RIVER/CHUGIAK	6,534,959	13.6%
KODIAK ISLAND	2,052,728	4.3%
OTHER GEOGRAPHIC REGION	2,179,162	4.5%
MORTGAGE INSURANCE		
UNINSURED	8,048,900	16.7%
PRIMARY MORTGAGE INSURANCE	3,019,635	6.3%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	37,016,228	77.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
NORTHRIM BANK	19,195,387	39.9%
GLOBAL FCU	3,677,589	7.6%
AHFC (SUBSERVICED BY FNBA)	14,469,195	30.1%
OTHER SELLER SERVICER	10,742,592	22.3%

213 VETERANS COLLATERALIZED BONDS 2024 FIRST

Weighted Average Interest Rate	6.084%
Weighted Average Remaining Term	350
Weighted Average Loan To Value	92

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	72,906,850	98.8%
PARTICIPATION LOANS	902,294	1.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**73,809,144**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,515,234	2.05%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**1,515,234**	**2.05%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	73,809,144	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	64,484,380	87.4%
MULTI-FAMILY	0	0.0%
CONDO	3,374,773	4.6%
DUPLEX	2,328,343	3.2%
3-PLEX/4-PLEX	3,426,969	4.6%
OTHER PROPERTY TYPE	194,679	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	21,037,614	28.5%
FAIRBANKS/NORTH POLE	11,942,636	16.2%
WASILLA/PALMER	13,780,087	18.7%
JUNEAU/KETCHIKAN	1,838,256	2.5%
KENAI/SOLDOTNA/HOMER	2,977,884	4.0%
EAGLE RIVER/CHUGIAK	14,838,324	20.1%
KODIAK ISLAND	2,487,476	3.4%
OTHER GEOGRAPHIC REGION	4,906,866	6.6%
MORTGAGE INSURANCE		
UNINSURED	12,259,073	16.6%
PRIMARY MORTGAGE INSURANCE	7,344,582	10.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	53,786,397	72.9%
FEDERALLY INSURED - RD	419,092	0.6%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
NORTHRIM BANK	29,911,433	40.5%
GLOBAL FCU	6,952,885	9.4%
AHFC (SUBSERVICED BY FNBA)	21,049,560	28.5%
OTHER SELLER SERVICER	15,895,266	21.5%

406 GENERAL MORTGAGE REVENUE BONDS II 2016 SERIES A

Weighted Average Interest Rate	3.519%
Weighted Average Remaining Term	271
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	48,456,022	89.8%
PARTICIPATION LOANS	5,497,229	10.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**53,953,251**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,100,705	2.04%
60 DAYS PAST DUE	133,059	0.25%
90 DAYS PAST DUE	282,584	0.52%
120+ DAYS PAST DUE	179,249	0.33%
TOTAL DELINQUENT	**1,695,597**	**3.14%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	53,953,251	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	40,080,659	74.3%
MULTI-FAMILY	0	0.0%
CONDO	12,376,796	22.9%
DUPLEX	1,455,827	2.7%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	39,970	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	33,267,186	61.7%
FAIRBANKS/NORTH POLE	4,262,945	7.9%
WASILLA/PALMER	6,524,425	12.1%
JUNEAU/KETCHIKAN	3,032,665	5.6%
KENAI/SOLDOTNA/HOMER	1,090,416	2.0%
EAGLE RIVER/CHUGIAK	2,271,782	4.2%
KODIAK ISLAND	960,006	1.8%
OTHER GEOGRAPHIC REGION	2,543,825	4.7%
MORTGAGE INSURANCE		
UNINSURED	31,411,880	58.2%
PRIMARY MORTGAGE INSURANCE	12,258,805	22.7%
FEDERALLY INSURED - FHA	2,713,847	5.0%
FEDERALLY INSURED - VA	870,628	1.6%
FEDERALLY INSURED - RD	4,882,408	9.0%
FEDERALLY INSURED - HUD 184	1,815,683	3.4%
SELLER SERVICER		
NORTHRIM BANK	21,390,281	39.6%
GLOBAL FCU	15,074,015	27.9%
AHFC (SUBSERVICED BY FNBA)	3,307,431	6.1%
OTHER SELLER SERVICER	14,181,524	26.3%

407 GENERAL MORTGAGE REVENUE BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	5.552%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	92,217,334	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**92,217,334**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,186,675	1.29%
60 DAYS PAST DUE	620,588	0.67%
90 DAYS PAST DUE	105,283	0.11%
120+ DAYS PAST DUE	429,774	0.47%
TOTAL DELINQUENT	**2,342,320**	**2.54%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	34,780,584	37.7%
FIRST HOME LIMITED	52,692,116	57.1%
FIRST HOME	2,291,112	2.5%
RURAL	1,481,331	1.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	972,191	1.1%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	75,528,263	81.9%
MULTI-FAMILY	0	0.0%
CONDO	13,117,367	14.2%
DUPLEX	3,152,818	3.4%
3-PLEX/4-PLEX	336,061	0.4%
OTHER PROPERTY TYPE	82,825	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	47,113,219	51.1%
FAIRBANKS/NORTH POLE	9,420,475	10.2%
WASILLA/PALMER	15,315,068	16.6%
JUNEAU/KETCHIKAN	5,810,118	6.3%
KENAI/SOLDOTNA/HOMER	3,505,826	3.8%
EAGLE RIVER/CHUGIAK	4,368,526	4.7%
KODIAK ISLAND	1,548,385	1.7%
OTHER GEOGRAPHIC REGION	5,135,718	5.6%
MORTGAGE INSURANCE		
UNINSURED	38,551,300	41.8%
PRIMARY MORTGAGE INSURANCE	32,704,228	35.5%
FEDERALLY INSURED - FHA	8,689,475	9.4%
FEDERALLY INSURED - VA	2,520,572	2.7%
FEDERALLY INSURED - RD	6,253,763	6.8%
FEDERALLY INSURED - HUD 184	3,497,996	3.8%
SELLER SERVICER		
NORTHRIM BANK	33,694,196	36.5%
GLOBAL FCU	21,669,231	23.5%
AHFC (SUBSERVICED BY FNBA)	12,293,934	13.3%
OTHER SELLER SERVICER	24,559,973	26.6%

408 GENERAL MORTGAGE REVENUE BONDS II 2019 SERIES A & B

Weighted Average Interest Rate	3.813%
Weighted Average Remaining Term	279
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	108,366,224	94.7%
PARTICIPATION LOANS	6,068,412	5.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**114,434,636**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,204,657	1.93%
60 DAYS PAST DUE	849,179	0.74%
90 DAYS PAST DUE	1,174,531	1.03%
120+ DAYS PAST DUE	807,667	0.71%
TOTAL DELINQUENT	**5,036,033**	**4.40%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	8,937,936	7.8%
FIRST HOME LIMITED	97,358,547	85.1%
FIRST HOME	2,147,785	1.9%
RURAL	5,306,045	4.6%
MULTI-FAMILY/SPECIAL NEEDS	531,567	0.5%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	152,757	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	85,240,031	74.5%
MULTI-FAMILY	531,567	0.5%
CONDO	23,431,019	20.5%
DUPLEX	4,655,128	4.1%
3-PLEX/4-PLEX	499,533	0.4%
OTHER PROPERTY TYPE	77,359	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	56,306,112	49.2%
FAIRBANKS/NORTH POLE	11,519,721	10.1%
WASILLA/PALMER	17,207,411	15.0%
JUNEAU/KETCHIKAN	6,885,871	6.0%
KENAI/SOLDOTNA/HOMER	7,182,013	6.3%
EAGLE RIVER/CHUGIAK	5,633,724	4.9%
KODIAK ISLAND	1,665,912	1.5%
OTHER GEOGRAPHIC REGION	8,033,873	7.0%
MORTGAGE INSURANCE		
UNINSURED	43,956,704	38.4%
PRIMARY MORTGAGE INSURANCE	32,693,000	28.6%
FEDERALLY INSURED - FHA	16,048,764	14.0%
FEDERALLY INSURED - VA	2,285,719	2.0%
FEDERALLY INSURED - RD	12,832,110	11.2%
FEDERALLY INSURED - HUD 184	6,618,338	5.8%
SELLER SERVICER		
NORTHRIM BANK	39,457,020	34.5%
GLOBAL FCU	28,435,554	24.8%
AHFC (SUBSERVICED BY FNBA)	10,482,331	9.2%
OTHER SELLER SERVICER	36,059,731	31.5%

409 GENERAL MORTGAGE REVENUE BONDS II 2020 SERIES A & B

Weighted Average Interest Rate	3.337%
Weighted Average Remaining Term	283
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	190,344,400	89.8%
PARTICIPATION LOANS	21,670,783	10.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**212,015,183**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	4,871,961	2.30%
60 DAYS PAST DUE	1,276,236	0.60%
90 DAYS PAST DUE	1,331,614	0.63%
120+ DAYS PAST DUE	208,402	0.10%
TOTAL DELINQUENT	**7,688,213**	**3.63%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	36,120,691	17.0%
FIRST HOME LIMITED	128,439,100	60.6%
FIRST HOME	25,429,384	12.0%
RURAL	17,871,704	8.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	3,064,651	1.4%
OTHER LOAN PROGRAM	1,089,654	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	169,583,219	80.0%
MULTI-FAMILY	0	0.0%
CONDO	29,024,485	13.7%
DUPLEX	11,138,719	5.3%
3-PLEX/4-PLEX	2,139,914	1.0%
OTHER PROPERTY TYPE	128,846	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	99,500,579	46.9%
FAIRBANKS/NORTH POLE	18,493,244	8.7%
WASILLA/PALMER	30,888,438	14.6%
JUNEAU/KETCHIKAN	16,505,692	7.8%
KENAI/SOLDOTNA/HOMER	14,176,830	6.7%
EAGLE RIVER/CHUGIAK	11,359,052	5.4%
KODIAK ISLAND	5,080,384	2.4%
OTHER GEOGRAPHIC REGION	16,010,964	7.6%
MORTGAGE INSURANCE		
UNINSURED	91,677,213	43.2%
PRIMARY MORTGAGE INSURANCE	66,715,705	31.5%
FEDERALLY INSURED - FHA	21,811,261	10.3%
FEDERALLY INSURED - VA	8,115,348	3.8%
FEDERALLY INSURED - RD	16,091,480	7.6%
FEDERALLY INSURED - HUD 184	7,604,177	3.6%
SELLER SERVICER		
NORTHRIM BANK	72,334,630	34.1%
GLOBAL FCU	40,555,767	19.1%
AHFC (SUBSERVICED BY FNBA)	20,195,215	9.5%
OTHER SELLER SERVICER	78,929,571	37.2%

As of: **9/30/2024**

410 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES A & B

Weighted Average Interest Rate	3.544%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	157,815,874	95.7%
PARTICIPATION LOANS	7,081,879	4.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**164,897,753**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	4,557,261	2.76%
60 DAYS PAST DUE	542,605	0.33%
90 DAYS PAST DUE	155,383	0.09%
120+ DAYS PAST DUE	140,800	0.09%
TOTAL DELINQUENT	**5,396,049**	**3.27%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	61,747,993	37.4%
FIRST HOME LIMITED	42,464,181	25.8%
FIRST HOME	26,315,876	16.0%
RURAL	30,723,411	18.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	2,008,019	1.2%
OTHER LOAN PROGRAM	1,638,273	1.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	133,628,706	81.0%
MULTI-FAMILY	0	0.0%
CONDO	14,419,445	8.7%
DUPLEX	11,375,519	6.9%
3-PLEX/4-PLEX	5,331,306	3.2%
OTHER PROPERTY TYPE	142,777	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	67,323,846	40.8%
FAIRBANKS/NORTH POLE	11,084,602	6.7%
WASILLA/PALMER	19,236,171	11.7%
JUNEAU/KETCHIKAN	17,958,515	10.9%
KENAI/SOLDOTNA/HOMER	14,825,147	9.0%
EAGLE RIVER/CHUGIAK	8,635,143	5.2%
KODIAK ISLAND	5,643,234	3.4%
OTHER GEOGRAPHIC REGION	20,191,094	12.2%
MORTGAGE INSURANCE		
UNINSURED	82,909,084	50.3%
PRIMARY MORTGAGE INSURANCE	56,859,596	34.5%
FEDERALLY INSURED - FHA	11,925,967	7.2%
FEDERALLY INSURED - VA	2,800,759	1.7%
FEDERALLY INSURED - RD	6,734,239	4.1%
FEDERALLY INSURED - HUD 184	3,668,109	2.2%
SELLER SERVICER		
NORTHRIM BANK	64,052,859	38.8%
GLOBAL FCU	22,792,594	13.8%
AHFC (SUBSERVICED BY FNBA)	17,189,352	10.4%
OTHER SELLER SERVICER	60,862,949	36.9%

411 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES C

Weighted Average Interest Rate	5.332%
Weighted Average Remaining Term	333
Weighted Average Loan To Value	86

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	85,765,146	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**85,765,146**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,111,651	3.63%
60 DAYS PAST DUE	324,369	0.38%
90 DAYS PAST DUE	588,957	0.69%
120+ DAYS PAST DUE	1,212,842	1.41%
TOTAL DELINQUENT	**5,237,820**	**6.11%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	85,765,146	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	61,483,163	71.7%
MULTI-FAMILY	0	0.0%
CONDO	21,639,758	25.2%
DUPLEX	2,642,226	3.1%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	45,186,466	52.7%
FAIRBANKS/NORTH POLE	11,873,029	13.8%
WASILLA/PALMER	11,338,893	13.2%
JUNEAU/KETCHIKAN	4,707,251	5.5%
KENAI/SOLDOTNA/HOMER	1,873,149	2.2%
EAGLE RIVER/CHUGIAK	6,631,186	7.7%
KODIAK ISLAND	265,145	0.3%
OTHER GEOGRAPHIC REGION	3,890,028	4.5%
MORTGAGE INSURANCE		
UNINSURED	21,539,407	25.1%
PRIMARY MORTGAGE INSURANCE	46,170,880	53.8%
FEDERALLY INSURED - FHA	11,883,046	13.9%
FEDERALLY INSURED - VA	2,620,876	3.1%
FEDERALLY INSURED - RD	2,766,591	3.2%
FEDERALLY INSURED - HUD 184	784,347	0.9%
SELLER SERVICER		
NORTHRIM BANK	33,858,612	39.5%
GLOBAL FCU	12,578,856	14.7%
AHFC (SUBSERVICED BY FNBA)	20,057,603	23.4%
OTHER SELLER SERVICER	19,270,076	22.5%

412 GENERAL MORTGAGE REVENUE BONDS II 2024 SERIES A-C

Weighted Average Interest Rate	6.016%
Weighted Average Remaining Term	330
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	249,906,323	97.1%
PARTICIPATION LOANS	7,520,433	2.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**257,426,755**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,558,180	1.38%
60 DAYS PAST DUE	566,007	0.22%
90 DAYS PAST DUE	429,830	0.17%
120+ DAYS PAST DUE	1,162,255	0.45%
TOTAL DELINQUENT	**5,716,271**	**2.22%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	87,779,116	34.1%
FIRST HOME LIMITED	78,240,154	30.4%
FIRST HOME	71,824,869	27.9%
RURAL	16,339,515	6.3%
MULTI-FAMILY/SPECIAL NEEDS	154,445	0.1%
VETERANS MORTGAGE PROGRAM	2,143,521	0.8%
OTHER LOAN PROGRAM	945,136	0.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	212,545,532	82.6%
MULTI-FAMILY	0	0.0%
CONDO	26,446,831	10.3%
DUPLEX	14,280,723	5.5%
3-PLEX/4-PLEX	2,797,923	1.1%
OTHER PROPERTY TYPE	1,355,747	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	116,125,986	45.1%
FAIRBANKS/NORTH POLE	24,799,282	9.6%
WASILLA/PALMER	36,539,385	14.2%
JUNEAU/KETCHIKAN	22,333,425	8.7%
KENAI/SOLDOTNA/HOMER	14,464,792	5.6%
EAGLE RIVER/CHUGIAK	13,262,327	5.2%
KODIAK ISLAND	4,516,401	1.8%
OTHER GEOGRAPHIC REGION	25,385,157	9.9%
MORTGAGE INSURANCE		
UNINSURED	105,335,072	40.9%
PRIMARY MORTGAGE INSURANCE	107,927,887	41.9%
FEDERALLY INSURED - FHA	25,492,817	9.9%
FEDERALLY INSURED - VA	8,746,653	3.4%
FEDERALLY INSURED - RD	3,927,118	1.5%
FEDERALLY INSURED - HUD 184	5,997,207	2.3%
SELLER SERVICER		
NORTHRIM BANK	101,145,923	39.3%
GLOBAL FCU	32,288,342	12.5%
AHFC (SUBSERVICED BY FNBA)	52,572,766	20.4%
OTHER SELLER SERVICER	71,419,725	27.7%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	2.761%
Weighted Average Remaining Term	273
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	126,642,597	80.4%
PARTICIPATION LOANS	30,833,130	19.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**157,475,727**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,812,785	1.15%
60 DAYS PAST DUE	811,589	0.52%
90 DAYS PAST DUE	665,374	0.42%
120+ DAYS PAST DUE	615,957	0.39%
TOTAL DELINQUENT	**3,905,705**	**2.48%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	42,973,552	27.3%
FIRST HOME LIMITED	40,287,830	25.6%
FIRST HOME	39,021,999	24.8%
RURAL	30,976,977	19.7%
MULTI-FAMILY/SPECIAL NEEDS	1,711,255	1.1%
VETERANS MORTGAGE PROGRAM	879,053	0.6%
OTHER LOAN PROGRAM	1,625,061	1.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	123,368,960	78.3%
MULTI-FAMILY	1,651,288	1.0%
CONDO	14,997,709	9.5%
DUPLEX	13,656,833	8.7%
3-PLEX/4-PLEX	3,334,984	2.1%
OTHER PROPERTY TYPE	465,952	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	66,010,825	41.9%
FAIRBANKS/NORTH POLE	14,060,852	8.9%
WASILLA/PALMER	16,103,665	10.2%
JUNEAU/KETCHIKAN	13,658,688	8.7%
KENAI/SOLDOTNA/HOMER	12,616,215	8.0%
EAGLE RIVER/CHUGIAK	6,106,390	3.9%
KODIAK ISLAND	4,084,300	2.6%
OTHER GEOGRAPHIC REGION	24,834,791	15.8%
MORTGAGE INSURANCE		
UNINSURED	90,076,555	57.2%
PRIMARY MORTGAGE INSURANCE	45,346,358	28.8%
FEDERALLY INSURED - FHA	11,421,877	7.3%
FEDERALLY INSURED - VA	2,933,513	1.9%
FEDERALLY INSURED - RD	4,063,039	2.6%
FEDERALLY INSURED - HUD 184	3,634,385	2.3%
SELLER SERVICER		
NORTHRIM BANK	54,334,504	34.5%
GLOBAL FCU	26,304,304	16.7%
AHFC (SUBSERVICED BY FNBA)	11,009,743	7.0%
OTHER SELLER SERVICER	65,827,175	41.8%

621 STATE CAPITAL PROJECT BONDS II

Weighted Average Interest Rate	4.985%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	1,473,785,565	99.9%
PARTICIPATION LOANS	899,498	0.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**1,474,685,063**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	19,294,141	1.31%
60 DAYS PAST DUE	6,723,298	0.46%
90 DAYS PAST DUE	1,893,235	0.13%
120+ DAYS PAST DUE	4,688,834	0.32%
TOTAL DELINQUENT	**32,599,507**	**2.21%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	536,823,054	36.4%
FIRST HOME LIMITED	24,127,741	1.6%
FIRST HOME	311,101,522	21.1%
RURAL	198,383,390	13.5%
MULTI-FAMILY/SPECIAL NEEDS	364,633,889	24.7%
VETERANS MORTGAGE PROGRAM	10,031,614	0.7%
OTHER LOAN PROGRAM	29,583,852	2.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	957,069,134	64.9%
MULTI-FAMILY	328,305,754	22.3%
CONDO	74,670,806	5.1%
DUPLEX	88,116,459	6.0%
3-PLEX/4-PLEX	18,938,982	1.3%
OTHER PROPERTY TYPE	7,583,927	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	526,169,721	35.7%
FAIRBANKS/NORTH POLE	265,911,116	18.0%
WASILLA/PALMER	150,185,484	10.2%
JUNEAU/KETCHIKAN	138,286,232	9.4%
KENAI/SOLDOTNA/HOMER	120,887,928	8.2%
EAGLE RIVER/CHUGIAK	58,145,826	3.9%
KODIAK ISLAND	39,110,497	2.7%
OTHER GEOGRAPHIC REGION	175,988,260	11.9%
MORTGAGE INSURANCE		
UNINSURED	990,076,090	67.1%
PRIMARY MORTGAGE INSURANCE	373,258,874	25.3%
FEDERALLY INSURED - FHA	47,028,423	3.2%
FEDERALLY INSURED - VA	18,609,366	1.3%
FEDERALLY INSURED - RD	24,866,908	1.7%
FEDERALLY INSURED - HUD 184	20,845,402	1.4%
SELLER SERVICER		
NORTHRIM BANK	386,827,607	26.2%
GLOBAL FCU	217,867,690	14.8%
AHFC (SUBSERVICED BY FNBA)	247,816,120	16.8%
OTHER SELLER SERVICER	622,173,645	42.2%

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
AHFC GENERAL FUND										
CFTHB	74,967,206	0	0	74,967,206	23.1%	6.147%	355	89	1,445,565	1.93%
CMFTX	2,968,739	0	0	2,968,739	0.9%	7.375%	359	75	0	0.00%
COR	15,161,267	0	0	15,161,267	4.7%	6.792%	348	84	0	0.00%
CSPND	769,500	0	0	769,500	0.2%	7.895%	360	54	0	0.00%
CTAX	31,523,640	0	0	31,523,640	9.7%	6.962%	351	81	0	0.00%
CVETS	36,995,967	0	0	36,995,967	11.4%	5.906%	357	94	300,712	0.81%
ETAX	34,383,375	0	0	34,383,375	10.6%	6.855%	352	88	946,350	2.75%
CTEMP	760,322	0	0	760,322	0.2%	6.375%	343	101	760,322	100.00%
CREOS	0	0	2,028,042	2,028,042	0.6%	0.000%	0	-	-	-
CHD04	3,290,525	1,652,451	0	4,942,977	1.5%	3.542%	158	45	371,697	7.52%
COHAP	8,149,891	4,427,432	0	12,577,323	3.9%	1.797%	300	78	976,112	7.76%
CONDO	232,202	0	0	232,202	0.1%	7.375%	176	-	-	-
C2NDS	485,280	0	0	485,280	0.1%	7.214%	332	54	0	0.00%
SRHRF	31,327,928	2,949,728	0	34,277,655	10.6%	3.786%	279	66	489,781	1.43%
UNCON	0	0	72,005,717	72,005,717	22.2%	1.815%	378	-	-	-
	241,015,843	**9,029,611**	**74,033,759**	**324,079,213**	**100.0%**	**4.863%**	**344**	**64**	**5,290,540**	**2.12%**
COLLATERALIZED VETERANS BONDS										
C1611	3,726,771	0	0	3,726,771	1.7%	4.689%	183	62	264,892	7.11%
C1612	21,734,902	2,849,268	0	24,584,170	11.1%	3.012%	291	83	491,288	2.00%
C1911	19,704,974	537,183	0	20,242,157	9.1%	3.679%	295	82	0	0.00%
C191C	47,077,645	4,551,356	0	51,629,002	23.2%	5.017%	317	80	1,662,611	3.22%
C2311	45,543,320	2,541,442	0	48,084,763	21.7%	5.386%	333	88	2,611,671	5.43%
C2411	72,906,850	902,294	0	73,809,144	33.2%	6.084%	350	92	1,515,234	2.05%
	210,694,463	**11,381,543**	**0**	**222,076,006**	**100.0%**	**5.102%**	**324**	**86**	**6,545,696**	**2.95%**
GENERAL MORTGAGE REVENUE BONDS II										
GM16A	48,456,022	5,497,229	0	53,953,251	5.5%	3.519%	271	72	1,695,597	3.14%
GM18A	52,387,462	0	0	52,387,462	5.3%	4.337%	283	77	1,856,535	3.54%
GM18B	4,993,165	0	0	4,993,165	0.5%	6.228%	187	57	299,519	6.00%
GM18X	34,836,707	0	0	34,836,707	3.6%	7.282%	345	81	186,266	0.53%
GM19A	45,934,369	6,021,596	0	51,955,965	5.3%	3.196%	301	80	2,145,798	4.13%
GM19P	39,901,410	0	0	39,901,410	4.1%	3.781%	252	71	2,023,677	5.07%
GM19T	1,733,935	0	0	1,733,935	0.2%	4.264%	211	59	0	0.00%
GM19B	15,118,720	46,816	0	15,165,537	1.5%	4.721%	259	68	866,558	5.71%
GM19X	5,677,790	0	0	5,677,790	0.6%	7.119%	337	81	0	0.00%
GM20A	55,277,161	9,430,607	0	64,707,768	6.6%	3.123%	307	80	2,274,683	3.52%
GM20P	38,913,137	10,141,942	0	49,055,079	5.0%	2.791%	253	70	2,561,572	5.22%
GM20B	88,071,446	1,731,969	0	89,803,416	9.2%	3.757%	288	74	2,224,954	2.48%
GM20X	8,082,656	366,264	0	8,448,920	0.9%	3.668%	218	61	627,004	7.42%
GM22A	34,372,326	0	0	34,372,326	3.5%	3.226%	320	83	1,452,189	4.22%
GM22B	114,994,765	7,081,879	0	122,076,644	12.4%	3.642%	286	73	3,943,860	3.23%
GM22X	8,448,783	0	0	8,448,783	0.9%	3.430%	313	77	0	0.00%
GM22C	85,765,146	0	0	85,765,146	8.7%	5.332%	333	86	5,237,820	6.11%
GM24A	71,685,154	3,285,860	0	74,971,014	7.6%	6.306%	347	89	1,512,924	2.02%
GM24B	60,910,684	4,234,573	0	65,145,256	6.6%	3.924%	282	73	2,680,646	4.11%
GM24C	117,310,485	0	0	117,310,485	12.0%	6.992%	346	84	1,522,701	1.30%
	932,871,324	**47,838,735**	**0**	**980,710,059**	**100.0%**	**4.523%**	**302**	**78**	**33,112,303**	**3.38%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
GOVERNMENTAL PURPOSE BONDS										
GP011	10,786,771	910,936	0	11,697,707	7.4%	3.044%	282	71	130,152	1.11%
GP012	9,388,442	1,028,067	0	10,416,509	6.6%	2.924%	284	69	188,597	1.81%
GP013	16,099,576	2,605,116	0	18,704,692	11.9%	2.805%	281	72	204,373	1.09%
GP01C	60,904,699	19,603,729	0	80,508,429	51.1%	2.647%	262	69	2,383,929	2.96%
GPGM1	24,878,945	4,527,544	0	29,406,488	18.7%	2.913%	287	74	826,928	2.81%
GP10B	2,588,830	629,720	0	3,218,551	2.0%	2.750%	288	78	171,342	5.32%
GP11B	1,995,334	1,528,018	0	3,523,352	2.2%	2.437%	278	72	384	0.01%
	126,642,597	**30,833,130**	**0**	**157,475,727**	**100.0%**	**2.761%**	**273**	**71**	**3,905,705**	**2.48%**
HOME MORTGAGE REVENUE BONDS										
E021A	10,596,569	366,496	0	10,963,065	1.8%	5.388%	163	50	772,293	7.04%
E021B	47,213,202	688,653	0	47,901,855	8.0%	4.174%	288	71	1,381,822	2.88%
E071A	56,376,813	192,488	0	56,569,302	9.4%	4.007%	289	73	2,634,147	4.66%
E071B	54,547,524	223,562	0	54,771,087	9.1%	3.949%	287	74	1,709,043	3.12%
E071D	77,156,696	169,875	0	77,326,571	12.8%	3.667%	298	75	2,396,608	3.10%
E076B	1,969,896	229,311	0	2,199,207	0.4%	4.990%	137	48	333,950	15.19%
E076C	1,950,170	145,504	0	2,095,674	0.3%	5.336%	145	53	309,536	14.77%
E077C	3,902,944	86,689	0	3,989,633	0.7%	5.134%	149	50	393,623	9.87%
E091A	91,632,139	4,054,053	0	95,686,192	15.9%	3.572%	289	73	3,512,049	3.67%
E098A	2,025,486	104,121	0	2,129,607	0.4%	5.268%	156	56	100,874	4.74%
E098B	2,988,978	109,662	0	3,098,640	0.5%	5.394%	170	56	498,735	16.10%
E099C	7,631,817	0	0	7,631,817	1.3%	5.371%	182	56	668,620	8.76%
E091B	99,404,527	2,895,120	0	102,299,647	17.0%	3.603%	293	75	2,492,207	2.44%
E091D	94,236,447	2,722,939	0	96,959,387	16.1%	3.704%	294	75	1,707,224	1.76%
E09DL	37,995,573	398,082	0	38,393,655	6.4%	4.190%	278	73	1,234,232	3.21%
	589,628,782	**12,386,556**	**0**	**602,015,338**	**100.0%**	**3.866%**	**284**	**73**	**20,144,964**	**3.35%**
STATE CAPITAL PROJECT BONDS II										
SCPB2	1,473,785,565	899,498	0	1,474,685,063	100.0%	4.985%	299	74	32,599,507	2.21%
	1,473,785,565	**899,498**	**0**	**1,474,685,063**	**100.0%**	**4.985%**	**299**	**74**	**32,599,507**	**2.21%**
TOTAL	**3,574,638,573**	**112,369,074**	**74,033,759**	**3,761,041,406**	**100.0%**	**4.589%**	**302**	**75**	**101,598,715**	**2.76%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: **9/30/2024**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
MY HOME	1,129,194,831	21,130,258	0	1,150,325,089	30.6%	4.525%	309	75	23,485,887	2.04%
FIRST HOME LIMITED	724,324,814	60,236,308	0	784,561,121	20.9%	4.304%	289	77	33,612,500	4.28%
FIRST HOME	656,583,260	12,451,463	0	669,034,724	17.8%	4.689%	308	80	23,398,481	3.50%
RURAL HOME	414,893,546	5,417,086	0	420,310,632	11.2%	4.019%	281	70	5,874,015	1.40%
MULTI-FAMILY/SPECIAL NEEDS	375,162,152	0	0	375,162,152	10.0%	6.189%	296	73	6,164,704	1.64%
VETERANS MORTGAGE PROGRAM	234,359,029	12,602,415	0	246,961,444	6.6%	4.958%	323	87	7,436,790	3.01%
ACAH SOFT SECONDS	0	0	28,124,765	28,124,765	0.7%	2.042%	518	-	-	-
OTHER LOAN PROGRAM	26,892,606	528,613	0	27,421,219	0.7%	4.011%	257	70	1,564,407	5.71%
MF SOFT SECONDS	0	0	27,402,343	27,402,343	0.7%	1.397%	289	-	-	-
LOANS TO SPONSORS II	0	0	10,332,068	10,332,068	0.3%	3.096%	308	-	-	-
UNIQUELY ALASKAN	5,477,171	2,930	0	5,480,102	0.1%	3.751%	287	63	0	0.00%
LOANS TO SPONSORS	0	0	4,952,293	4,952,293	0.1%	0.000%	249	-	-	-
CONDO ASSOCIATION LOANS	4,888,726	0	0	4,888,726	0.1%	5.832%	117	27	0	0.00%
REAL ESTATE OWNED	0	0	2,028,042	2,028,042	0.1%	0.000%	0	-	-	-
MILITARY FACILITY ZONE	1,385,757	0	0	1,385,757	0.0%	6.958%	343	74	0	0.00%
ALASKA ENERGY EFFICIENCY	1,360,504	0	0	1,360,504	0.0%	3.625%	88	80	0	0.00%
GOAL PROGRAM LOANS	0	0	1,059,131	1,059,131	0.0%	2.343%	300	-	-	-
NOTES RECEIVABLE	0	0	135,117	135,117	0.0%	3.872%	249	-	-	-
BUILDING MATERIAL LOAN	98,080	0	0	98,080	0.0%	3.500%	110	23	61,931	63.14%
SECOND MORTGAGE ENERGY	18,096	0	0	18,096	0.0%	3.654%	77	3	0	0.00%
AHFC TOTAL	**3,574,638,573**	**112,369,074**	**74,033,759**	**3,761,041,406**	**100.0%**	**4.589%**	**302**	**75**	**101,598,715**	**2.76%**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	2,640,631,016	89,249,579	18,408,384	2,748,288,979	73.1%	4.500%	301	76	80,594,376	2.95%
MULTI-PLEX	336,689,629	0	55,285,296	391,974,925	10.4%	5.584%	315	62	4,250,168	1.26%
CONDOMINIUM	302,388,664	16,989,228	0	319,377,892	8.5%	4.454%	292	77	9,492,226	2.97%
DUPLEX	224,872,684	4,970,855	98,268	229,941,806	6.1%	4.203%	296	75	6,212,662	2.70%
FOUR-PLEX	38,709,693	694,202	71,863	39,475,758	1.0%	4.466%	302	75	722,087	1.83%
TRI-PLEX	18,578,305	298,521	169,949	19,046,775	0.5%	4.338%	304	72	240,240	1.27%
MOBILE HOME TYPE I	11,180,001	166,689	0	11,346,690	0.3%	4.418%	283	74	86,957	0.77%
ENERGY EFFICIENCY RLP	1,360,504	0	0	1,360,504	0.0%	3.625%	88	80	0	0.00%
MOBILE HOME TYPE II	228,075	0	0	228,075	0.0%	3.000%	328	76	0	0.00%
AHFC TOTAL	**3,574,638,573**	**112,369,074**	**74,033,759**	**3,761,041,406**	**100.0%**	**4.589%**	**302**	**75**	**101,598,715**	**2.76%**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
GEOGRAPHIC REGION	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
ANCHORAGE	1,391,785,582	51,326,153	32,388,526	1,475,500,261	39.2%	4.530%	293	75	47,359,047	3.28%
WASILLA	303,254,632	11,287,671	1,235,805	315,778,107	8.4%	4.672%	300	78	13,412,185	4.26%
FAIRBANKS	271,853,769	8,805,331	18,869,693	299,528,793	8.0%	4.503%	315	72	9,080,690	3.24%
JUNEAU	171,105,212	5,034,092	7,008,691	183,147,995	4.9%	4.768%	314	75	2,092,195	1.19%
EAGLE RIVER	150,499,392	5,786,063	0	156,285,455	4.2%	4.641%	311	80	3,350,973	2.14%
KETCHIKAN	143,732,647	2,954,158	620,979	147,307,785	3.9%	4.185%	300	73	1,264,065	0.86%
PALMER	135,877,858	5,722,794	869,240	142,469,892	3.8%	4.564%	300	76	3,691,868	2.61%
FORT WAINWRIGHT	137,823,880	0	0	137,823,880	3.7%	6.625%	403	80	0	0.00%
SOLDOTNA	127,669,079	3,296,293	333,753	131,299,125	3.5%	3.994%	289	72	3,670,833	2.80%
KODIAK	92,896,174	1,584,570	0	94,480,745	2.5%	4.327%	287	74	2,981,853	3.16%
NORTH POLE	90,633,617	3,261,363	375,000	94,269,979	2.5%	4.733%	303	80	3,936,579	4.19%
HOMER	68,091,122	1,149,919	2,322,869	71,563,910	1.9%	4.555%	304	71	1,983,819	2.87%
KENAI	69,102,624	2,051,053	0	71,153,677	1.9%	4.508%	296	75	1,314,107	1.85%
OTHER SOUTHEAST	64,919,171	1,310,737	764,225	66,994,133	1.8%	4.366%	282	69	756,244	1.14%
OTHER SOUTHCENTRAL	53,611,977	1,932,068	6,903,151	62,447,196	1.7%	4.398%	305	67	2,583,555	4.65%
SITKA	44,868,285	1,308,248	0	46,176,532	1.2%	4.498%	306	70	419,451	0.91%
CHUGIAK	36,359,189	1,131,585	0	37,490,774	1.0%	4.763%	304	79	168,210	0.45%
PETERSBURG	33,971,603	462,156	0	34,433,760	0.9%	3.912%	275	67	287,041	0.83%
OTHER NORTH	29,907,033	644,511	377,917	30,929,462	0.8%	4.661%	265	71	361,347	1.18%
OTHER KENAI PENNINSULA	23,921,793	313,579	142,549	24,377,922	0.6%	4.277%	296	72	0	0.00%
SEWARD	20,957,733	819,504	81,000	21,858,237	0.6%	4.937%	297	75	0	0.00%
STERLING	19,718,435	254,533	0	19,972,969	0.5%	3.604%	298	75	0	0.00%
VALDEZ	18,389,948	513,313	0	18,903,261	0.5%	4.836%	314	82	716,143	3.79%
CORDOVA	16,620,788	316,280	126,893	17,063,961	0.5%	3.910%	273	68	0	0.00%
NOME	15,784,727	308,586	880	16,094,193	0.4%	4.757%	281	76	612,769	3.81%
OTHER SOUTHWEST	14,064,851	430,287	1,528,574	16,023,712	0.4%	4.464%	260	61	360,070	2.48%
NIKISKI	14,325,767	214,260	84,013	14,624,041	0.4%	3.950%	272	71	820,264	5.64%
BETHEL	12,891,683	149,967	0	13,041,650	0.3%	5.062%	210	65	375,410	2.88%
AHFC TOTAL	**3,574,638,573**	**112,369,074**	**74,033,759**	**3,761,041,406**	**100.0%**	**4.589%**	**302**	**75**	**101,598,715**	**2.76%**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
MORTGAGE INSURANCE	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED - LTV < 80	1,667,816,130	44,127,356	4,559,994	1,716,503,480	45.6%	4.685%	294	67	24,624,543	1.44%
PMI - RADIAN GUARANTY	349,949,429	13,502,522	637,746	364,089,697	9.7%	4.834%	325	86	8,685,508	2.39%
UNINSURED - LTV > 80 (RURAL)	264,049,405	2,632,751	4,541,106	271,223,262	7.2%	4.369%	279	73	6,070,315	2.28%
FEDERALLY INSURED - VA	224,418,281	11,739,656	0	236,157,938	6.3%	4.922%	313	90	10,700,089	4.53%
FEDERALLY INSURED - FHA	219,389,704	10,426,152	0	229,815,856	6.1%	4.626%	281	82	20,231,855	8.80%
PMI - UNITED GUARANTY	202,947,886	6,459,211	0	209,407,097	5.6%	4.165%	320	86	9,432,585	4.50%
PMI - MORTGAGE GUARANTY	174,553,141	5,113,073	0	179,666,214	4.8%	4.492%	322	86	2,280,158	1.27%
PMI - NATIONAL MORTGAGE INSUR	112,207,576	5,058,845	0	117,266,421	3.1%	5.979%	347	91	1,791,508	1.53%
FEDERALLY INSURED - RD	107,965,844	5,315,192	0	113,281,036	3.0%	4.070%	273	83	6,199,675	5.47%
PMI - ESSENT GUARANTY	98,273,853	2,622,390	0	100,896,243	2.7%	3.981%	304	83	2,548,036	2.53%
FEDERALLY INSURED - HUD 184	70,138,752	2,998,504	0	73,137,257	1.9%	4.424%	263	79	6,639,697	9.08%
UNINSURED - UNCONVENTIONAL	0	0	64,294,914	64,294,914	1.7%	1.678%	380	-	-	-
PMI - GENWORTH GE	62,172,106	1,310,081	0	63,482,187	1.7%	4.434%	315	84	1,578,935	2.49%
PMI - CMG MORTGAGE INSURANCE	19,627,255	1,061,404	0	20,688,659	0.6%	4.040%	260	75	454,033	2.19%
PMI - PMI MORTGAGE INSURANCE	743,328	0	0	743,328	0.0%	6.359%	351	91	0	0.00%
PMI - COMMONWEALTH	361,778	0	0	361,778	0.0%	4.500%	251	76	361,778	100.00%
UNISNSURED - SERVICER INDEMNIFIED	24,103	1,937	0	26,040	0.0%	6.132%	59	21	0	0.00%
AHFC TOTAL	**3,574,638,573**	**112,369,074**	**74,033,759**	**3,761,041,406**	**100.0%**	**4.589%**	**302**	**75**	**101,598,715**	**2.76%**

SELLER SERVICER	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
NORTHRIM BANK	1,143,269,697	37,519,578	0	1,180,789,276	31.4%	4.475%	316	80	30,372,989	2.57%
GLOBAL FCU	554,777,923	21,067,576	0	575,845,499	15.3%	4.496%	279	74	19,127,768	3.32%
AHFC (SUBSERVICED BY FNBA)	541,781,012	16,347,280	0	558,128,292	14.8%	5.093%	322	83	15,066,984	2.70%
FIRST NATIONAL BANK OF AK	288,256,341	8,487,300	0	296,743,641	7.9%	4.661%	269	67	10,320,775	3.48%
FIRST BANK	241,410,268	4,649,354	0	246,059,622	6.5%	4.045%	298	71	1,782,187	0.72%
WELLS FARGO MORTGAGE	233,009,830	11,357,419	0	244,367,250	6.5%	4.475%	200	60	13,855,487	5.67%
COMMERCIAL LOANS	148,549,843	0	0	148,549,843	3.9%	6.434%	381	80	0	0.00%
NUVISION CREDIT UNION	112,711,557	2,998,044	0	115,709,601	3.1%	3.730%	293	75	4,531,975	3.92%
DENALI STATE BANK	100,660,136	2,662,338	0	103,322,474	2.7%	4.563%	317	79	2,779,935	2.69%
MT. MCKINLEY BANK	97,701,896	3,559,411	0	101,261,307	2.7%	4.549%	303	76	2,669,444	2.64%
AHFC DIRECT SERVICING	0	0	74,033,759	74,033,759	2.0%	1.765%	368	-	-	-
CORNERSTONE HOME LENDING	70,081,095	2,686,623	0	72,767,718	1.9%	6.156%	346	86	705,645	0.97%
SPIRIT OF ALASKA FCU	20,931,624	780,944	0	21,712,568	0.6%	4.177%	238	65	385,527	1.78%
TONGASS FCU	18,049,311	76,142	0	18,125,453	0.5%	3.780%	311	71	0	0.00%
MATANUSKA VALLEY FCU	3,448,040	177,063	0	3,625,104	0.1%	4.110%	274	68	0	0.00%
AHFC TOTAL	**3,574,638,573**	**112,369,074**	**74,033,759**	**3,761,041,406**	**100.0%**	**4.589%**	**302**	**75**	**101,598,715**	**2.76%**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
STATE CAPITAL PROJECT BONDS II	1,473,785,565	899,498	0	1,474,685,063	39.2%	4.985%	299	74	32,599,507	2.21%
GENERAL MORTGAGE REVENUE BONDS II	932,871,324	47,838,735	0	980,710,059	26.1%	4.523%	302	78	33,112,303	3.38%
HOME MORTGAGE REVENUE BONDS	589,628,782	12,386,556	0	602,015,338	16.0%	3.866%	284	73	20,144,964	3.35%
AHFC GENERAL FUND	241,015,843	9,029,611	74,033,759	324,079,213	8.6%	4.863%	344	64	5,290,540	2.12%
COLLATERALIZED VETERANS BONDS	210,694,463	11,381,543	0	222,076,006	5.9%	5.102%	324	86	6,545,696	2.95%
GOVERNMENTAL PURPOSE BONDS	126,642,597	30,833,130	0	157,475,727	4.2%	2.761%	273	71	3,905,705	2.48%
AHFC TOTAL	**3,574,638,573**	**112,369,074**	**74,033,759**	**3,761,041,406**	**100.0%**	**4.589%**	**302**	**75**	**101,598,715**	**2.76%**

	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**593,449,071**	**509,925,368**	**627,452,180**	**158,769,799**	**59,004,409**
MORTGAGE AND LOAN COMMITMENTS	**599,609,625**	**463,050,120**	**636,402,700**	**176,283,460**	**54,068,427**
MORTGAGE AND LOAN PURCHASES	**558,436,080**	**498,034,730**	**606,942,223**	**219,660,189**	**75,374,900**
MORTGAGE AND LOAN PAYOFFS	**403,936,804**	**166,704,214**	**124,882,497**	**40,031,799**	**13,160,604**
MORTGAGE AND LOAN FORECLOSURES	**4,652,303**	**4,168,814**	**3,561,749**	**473,490**	**277,779**

MORTGAGE PURCHASE STATISTICS:

	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	353,243	397,479	412,574	441,355	444,056
WEIGHTED AVERAGE INTEREST RATE	3.191%	5.341%	6.381%	6.367%	6.295%
WEIGHTED AVERAGE BEGINNING TERM	352	356	354	354	355
WEIGHTED AVERAGE LOAN-TO-VALUE	84	85	86	84	85
FHA INSURANCE %	5.3%	4.6%	7.2%	4.8%	4.9%
VA INSURANCE %	4.7%	7.2%	11.8%	14.9%	18.5%
RD INSURANCE %	1.9%	1.3%	1.0%	1.3%	1.8%
HUD 184 INSURANCE %	1.0%	0.7%	1.3%	1.3%	0.5%
PRIMARY MORTGAGE INSURANCE %	33.9%	40.7%	38.6%	38.6%	36.4%
CONVENTIONAL UNINSURED %	53.2%	45.6%	40.1%	39.1%	37.9%
SINGLE FAMILY (1-4 UNIT) %	94.9%	96.2%	99.7%	98.1%	96.1%
MULTI FAMILY (>4 UNIT) %	5.1%	3.8%	0.3%	1.9%	3.9%
ANCHORAGE %	38.2%	34.2%	40.0%	36.6%	36.5%
OTHER ALASKAN CITY %	61.8%	65.8%	60.0%	63.4%	63.5%
NORTHRIM BANK %	40.3%	36.1%	41.1%	40.8%	37.7%
OTHER SELLER SERVICER %	59.7%	63.9%	58.9%	59.2%	62.3%
STREAMLINE REFINANCE %	3.5%	0.0%	0.1%	0.0%	0.0%

MY HOME	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	259,349,514	203,077,470	221,787,962	44,597,020	18,515,156
MORTGAGE AND LOAN COMMITMENTS	259,227,491	185,103,707	230,956,304	51,026,982	17,174,472
MORTGAGE AND LOAN PURCHASES	225,206,198	199,113,535	233,605,839	69,461,469	14,495,120
MORTGAGE AND LOAN PAYOFFS	123,123,233	46,655,767	39,601,343	15,725,980	6,225,854
MORTGAGE AND LOAN FORECLOSURES	824,461	153,586	1,016,894	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	40.3%	40.0%	38.5%	31.6%	19.2%
AVERAGE PURCHASE PRICE	407,989	469,390	482,550	512,233	505,260
WEIGHTED AVERAGE INTEREST RATE	3.150%	5.336%	6.565%	6.676%	6.664%
WEIGHTED AVERAGE BEGINNING TERM	354	355	352	354	360
WEIGHTED AVERAGE LOAN-TO-VALUE	82	82	81	82	86
FHA INSURANCE %	2.6%	1.2%	3.1%	2.9%	5.6%
VA INSURANCE %	1.2%	0.3%	0.9%	1.0%	0.0%
RD INSURANCE %	0.4%	0.4%	0.2%	0.0%	0.0%
HUD 184 INSURANCE %	0.8%	0.3%	0.6%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	40.2%	47.3%	41.1%	50.9%	49.4%
CONVENTIONAL UNINSURED %	54.8%	50.4%	54.1%	45.2%	45.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	39.3%	31.8%	40.2%	35.3%	35.6%
OTHER ALASKAN CITY %	60.7%	68.2%	59.8%	64.7%	64.4%
NORTHRIM BANK %	42.0%	37.1%	44.6%	45.3%	41.7%
OTHER SELLER SERVICER %	58.0%	62.9%	55.4%	54.7%	58.3%
STREAMLINE REFINANCE %	2.1%	0.0%	0.0%	0.0%	0.0%

FIRST HOME	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	100,275,417	127,761,215	137,390,144	31,877,578	9,154,257
MORTGAGE AND LOAN COMMITMENTS	100,683,417	115,259,374	141,687,824	36,598,562	6,935,980
MORTGAGE AND LOAN PURCHASES	95,851,929	107,987,743	140,145,747	51,228,038	17,881,675
MORTGAGE AND LOAN PAYOFFS	67,368,338	24,143,985	19,175,867	6,435,341	1,973,551
MORTGAGE AND LOAN FORECLOSURES	321,368	1,110,469	741,546	65,039	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	17.2%	21.7%	23.1%	23.3%	23.7%
AVERAGE PURCHASE PRICE	359,852	386,697	406,132	435,765	453,677
WEIGHTED AVERAGE INTEREST RATE	3.095%	5.562%	6.508%	6.538%	6.505%
WEIGHTED AVERAGE BEGINNING TERM	356	356	356	355	352
WEIGHTED AVERAGE LOAN-TO-VALUE	89	89	88	87	89
FHA INSURANCE %	6.8%	9.3%	10.8%	4.0%	1.9%
VA INSURANCE %	1.4%	0.9%	0.6%	1.4%	2.9%
RD INSURANCE %	2.3%	3.0%	1.5%	1.2%	1.9%
HUD 184 INSURANCE %	3.0%	1.2%	2.7%	4.2%	2.1%
PRIMARY MORTGAGE INSURANCE %	53.2%	56.4%	55.3%	53.8%	62.5%
CONVENTIONAL UNINSURED %	33.4%	29.2%	29.1%	35.3%	28.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	47.5%	40.0%	41.6%	41.4%	37.7%
OTHER ALASKAN CITY %	52.5%	60.0%	58.4%	58.6%	62.3%
NORTHRIM BANK %	43.1%	36.9%	39.6%	37.8%	37.1%
OTHER SELLER SERVICER %	56.9%	63.1%	60.4%	62.2%	62.9%
STREAMLINE REFINANCE %	2.1%	0.0%	0.0%	0.0%	0.0%

VETERANS MORTGAGE PROGRAM	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	37,031,173	54,701,649	89,304,467	32,159,551	11,406,615
MORTGAGE AND LOAN COMMITMENTS	37,031,173	48,718,516	91,114,226	32,870,116	11,319,663
MORTGAGE AND LOAN PURCHASES	29,065,321	40,099,277	84,369,721	37,836,002	14,538,927
MORTGAGE AND LOAN PAYOFFS	15,381,754	8,352,129	5,888,569	2,172,558	183,123
MORTGAGE AND LOAN FORECLOSURES	207,490	250,600	233,962	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	5.2%	8.1%	13.9%	17.2%	19.3%
AVERAGE PURCHASE PRICE	425,638	508,273	464,032	507,594	542,757
WEIGHTED AVERAGE INTEREST RATE	2.817%	5.190%	5.943%	5.903%	5.833%
WEIGHTED AVERAGE BEGINNING TERM	356	353	357	356	351
WEIGHTED AVERAGE LOAN-TO-VALUE	94	92	93	95	95
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	72.2%	77.1%	72.8%	77.1%	80.4%
RD INSURANCE %	0.0%	0.0%	0.5%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	6.2%	6.8%	9.8%	8.2%	5.2%
CONVENTIONAL UNINSURED %	21.6%	16.0%	16.8%	14.7%	14.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	16.5%	25.6%	28.7%	30.4%	41.5%
OTHER ALASKAN CITY %	83.5%	74.4%	71.3%	69.6%	58.5%
NORTHRIM BANK %	42.0%	42.6%	40.5%	53.8%	52.6%
OTHER SELLER SERVICER %	58.0%	57.4%	59.5%	46.2%	47.4%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

FIRST HOME LIMITED	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	89,526,743	78,305,380	118,608,969	37,182,945	13,270,331
MORTGAGE AND LOAN COMMITMENTS	89,819,345	71,164,894	118,756,258	41,688,145	13,900,062
MORTGAGE AND LOAN PURCHASES	87,735,513	75,569,661	110,386,025	37,292,763	16,863,242
MORTGAGE AND LOAN PAYOFFS	84,723,900	44,984,416	27,167,137	8,453,423	2,382,169
MORTGAGE AND LOAN FORECLOSURES	2,345,347	2,394,015	1,233,049	186,537	104,610
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	15.7%	15.2%	18.2%	17.0%	22.4%
AVERAGE PURCHASE PRICE	243,099	250,607	292,555	313,256	335,428
WEIGHTED AVERAGE INTEREST RATE	2.798%	5.175%	6.064%	5.896%	5.824%
WEIGHTED AVERAGE BEGINNING TERM	358	359	359	359	360
WEIGHTED AVERAGE LOAN-TO-VALUE	90	90	90	89	89
FHA INSURANCE %	12.1%	13.1%	19.5%	17.1%	15.3%
VA INSURANCE %	1.4%	4.2%	6.6%	5.7%	10.0%
RD INSURANCE %	4.8%	1.8%	2.7%	3.2%	2.0%
HUD 184 INSURANCE %	0.8%	1.4%	2.4%	2.1%	0.0%
PRIMARY MORTGAGE INSURANCE %	51.0%	51.9%	43.0%	42.8%	41.4%
CONVENTIONAL UNINSURED %	29.9%	27.6%	25.8%	29.1%	31.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	56.0%	51.0%	56.9%	56.5%	52.3%
OTHER ALASKAN CITY %	44.0%	49.0%	43.1%	43.5%	47.7%
NORTHRIM BANK %	44.3%	36.6%	42.9%	33.3%	30.0%
OTHER SELLER SERVICER %	55.7%	63.4%	57.1%	66.7%	70.0%
STREAMLINE REFINANCE %	2.2%	0.0%	0.3%	0.0%	0.0%

RURAL HOME	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	72,464,358	31,416,104	41,081,838	10,448,305	4,368,650
MORTGAGE AND LOAN COMMITMENTS	72,464,358	30,534,604	39,791,088	11,967,155	3,968,750
MORTGAGE AND LOAN PURCHASES	77,256,674	47,683,159	29,203,641	16,717,617	7,855,436
MORTGAGE AND LOAN PAYOFFS	55,153,814	17,459,556	16,867,283	5,554,868	2,024,759
MORTGAGE AND LOAN FORECLOSURES	0	260,145	86,683	221,914	173,169
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	13.8%	9.6%	4.8%	7.6%	10.4%
AVERAGE PURCHASE PRICE	293,467	336,072	382,567	392,128	384,235
WEIGHTED AVERAGE INTEREST RATE	2.978%	5.040%	6.584%	6.463%	6.441%
WEIGHTED AVERAGE BEGINNING TERM	348	353	355	352	346
WEIGHTED AVERAGE LOAN-TO-VALUE	82	83	85	85	87
FHA INSURANCE %	1.3%	0.8%	0.0%	0.0%	0.0%
VA INSURANCE %	0.3%	0.7%	0.0%	0.0%	0.0%
RD INSURANCE %	4.2%	2.6%	0.0%	5.7%	8.6%
HUD 184 INSURANCE %	0.5%	0.7%	1.1%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	2.0%	9.1%	16.2%	17.0%	17.3%
CONVENTIONAL UNINSURED %	91.8%	86.1%	82.7%	77.4%	74.2%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
NORTHRIM BANK %	40.0%	32.7%	24.0%	33.5%	39.2%
OTHER SELLER SERVICER %	60.0%	67.3%	76.0%	66.5%	60.8%
STREAMLINE REFINANCE %	14.4%	0.0%	0.0%	0.0%	0.0%

MULTI-FAMILY/SPECIAL NEEDS	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	23,008,676	9,670,900	16,605,800	2,087,900	2,087,900
MORTGAGE AND LOAN COMMITMENTS	28,590,651	7,516,375	11,693,300	1,777,500	769,500
MORTGAGE AND LOAN PURCHASES	32,803,101	22,226,725	7,360,600	5,624,300	3,740,500
MORTGAGE AND LOAN PAYOFFS	47,828,168	22,769,107	14,901,368	1,021,112	37,551
MORTGAGE AND LOAN FORECLOSURES	786,496	0	249,616	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	5.9%	4.5%	1.2%	2.6%	5.0%
AVERAGE PURCHASE PRICE	818,774	1,195,004	864,050	828,406	1,246,833
WEIGHTED AVERAGE INTEREST RATE	5.478%	6.010%	7.167%	7.568%	7.482%
WEIGHTED AVERAGE BEGINNING TERM	327	356	284	318	360
WEIGHTED AVERAGE LOAN-TO-VALUE	71	76	50	9	0
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	12.9%	14.4%	71.2%	24.6%	20.6%
MULTI FAMILY (>4 UNIT) %	87.1%	85.6%	28.8%	75.4%	79.4%
ANCHORAGE %	66.8%	66.7%	42.2%	39.0%	20.6%
OTHER ALASKAN CITY %	33.2%	33.3%	57.8%	61.0%	79.4%
NORTHRIM BANK %	22.5%	26.1%	14.6%	8.1%	0.0%
OTHER SELLER SERVICER %	77.5%	73.9%	85.4%	91.9%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

OTHER LOAN PROGRAM	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**11,793,190**	**4,992,650**	**2,673,000**	**416,500**	**201,500**
MORTGAGE AND LOAN COMMITMENTS	**11,793,190**	**4,752,650**	**2,403,700**	**355,000**	**0**
MORTGAGE AND LOAN PURCHASES	**10,517,344**	**5,354,630**	**1,870,650**	**1,500,000**	**0**
MORTGAGE AND LOAN PAYOFFS	**10,357,598**	**2,339,256**	**1,280,930**	**668,517**	**333,597**
MORTGAGE AND LOAN FORECLOSURES	**167,142**	**0**	**0**	**0**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	1.9%	1.1%	0.3%	0.7%	N/A
AVERAGE PURCHASE PRICE	344,284	509,366	276,464	1,500,000	N/A
WEIGHTED AVERAGE INTEREST RATE	3.697%	4.422%	6.256%	4.000%	N/A
WEIGHTED AVERAGE BEGINNING TERM	340	356	281	372	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	62	40	65	0	N/A
FHA INSURANCE %	51.7%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	18.7%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	48.3%	81.3%	100.0%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	29.3%	4.1%	31.2%	0.0%	N/A
OTHER ALASKAN CITY %	70.7%	95.9%	68.8%	100.0%	N/A
NORTHRIM BANK %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 9/30/2024

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	$170,000,000	$0	$146,190,000	$23,810,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	$75,000,000	$13,785,000	$0	$61,215,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	$75,000,000	$13,785,000	$0	$61,215,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	$89,370,000	$16,445,000	$0	$72,925,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	$80,880,000	$11,050,000	$0	$69,830,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	$80,880,000	$11,050,000	$0	$69,830,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	$80,870,000	$11,055,000	$0	$69,815,000
		Home Mortgage Revenue Bonds (FTHB Program) Total					**$652,000,000**	**$77,170,000**	**$146,190,000**	**$428,640,000**
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	$32,150,000	$9,700,000	$10,230,000	$12,220,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	$17,850,000	$1,750,000	$4,330,000	$11,770,000
C1911	211	Veterans Collateralized Bonds, 2019 First & Second	Exempt	3/21/2019	3.217%	2049	$60,000,000	$3,805,000	$43,610,000	$12,585,000
C2311	212	Veterans Collateralized Bonds, 2023 First	Exempt	7/27/2023	4.333%	2052	$49,900,000	$0	$0	$49,900,000
C2411	213	Veterans Collateralized Bonds, 2024 First	Exempt	7/30/2024	4.352%	2053	$75,000,000	$0	$0	$75,000,000
		Collateralized Bonds (Veterans Mortgage Program) Total					**$234,900,000**	**$15,255,000**	**$58,170,000**	**$161,475,000**
General Mortgage Revenue Bonds II										
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	$100,000,000	$30,315,000	$35,260,000	$34,425,000
GM18A	407	General Mortgage Revenue Bonds II, 2018 Series A	Exempt	8/28/2018	3.324%	2048	$109,260,000	$11,560,000	$74,960,000	$22,740,000
GM18B	407	General Mortgage Revenue Bonds II, 2018 Series B	Exempt	8/28/2018	3.324%	2035	$58,520,000	$0	$30,055,000	$28,465,000
GM19A	408	General Mortgage Revenue Bonds II, 2019 Series A	Exempt	10/22/2019	2.550%	2049	$136,700,000	$13,450,000	$41,270,000	$81,980,000
GM19B	408	General Mortgage Revenue Bonds II, 2019 Series B	Exempt	10/22/2019	2.550%	2034	$24,985,000	$0	$5,000,000	$19,985,000
GM20A	409	General Mortgage Revenue Bonds II, 2020 Series A	Exempt	9/15/2020	1.825%	2044	$135,170,000	$13,260,000	$21,650,000	$100,260,000
GM20B	409	General Mortgage Revenue Bonds II, 2020 Series B	Exempt	9/15/2020	1.825%	2035	$74,675,000	$0	$0	$74,675,000
GM22A	410	General Mortgage Revenue Bonds II, 2022 Series A	Exempt	1/12/2022	2.024%	2051	$39,065,000	$1,845,000	$3,745,000	$33,475,000
GM22B	410	General Mortgage Revenue Bonds II, 2022 Series B	Exempt	1/12/2022	2.024%	2036	$83,730,000	$0	$0	$83,730,000
GM22C	411	General Mortgage Revenue Bonds II, 2022 Series C	Exempt	12/22/2022	4.290%	2052	$87,965,000	$1,440,000	$1,675,000	$84,850,000
GM24A	412	General Mortgage Revenue Bonds II, 2024 Series A	Exempt	3/5/2024	4.056%	2054	$75,000,000	$0	$0	$75,000,000
GM24B	412	General Mortgage Revenue Bonds II, 2024 Series B	Exempt	3/5/2024	4.056%	2036	$48,120,000	$0	$0	$48,120,000
GM24C	412	General Mortgage Revenue Bonds II, 2024 Series C	Taxable	2/1/2024	5.746%	2053	$120,000,000	$0	$0	$120,000,000
		General Mortgage Revenue Bonds II Total					**$1,093,190,000**	**$71,870,000**	**$213,615,000**	**$807,705,000**

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 9/30/2024

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$51,285,000	$0	$25,295,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$62,685,000	$0	$30,905,000
				Governmental Purpose Bonds Total			**$170,170,000**	**$113,970,000**	**$0**	**$56,200,000**
State Capital Project Bonds II										
SC14D	621	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	$78,105,000	$34,220,000	$0	$43,885,000
SC15A	621	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	$111,535,000	$48,225,000	$0	$63,310,000
SC15B	621	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	$93,365,000	$31,205,000	$0	$62,160,000
SC15C	621	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	$55,620,000	$20,275,000	$0	$35,345,000
SC17A	621	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	$143,955,000	$40,020,000	$0	$103,935,000
SC17B	621	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	VRDO	2047	$150,000,000	$0	$60,000,000	$90,000,000
SC17C	621	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	$43,855,000	$3,765,000	$0	$40,090,000
SC18A	621	State Capital Project Bonds II, 2018 Series A	Taxable	5/22/2018	VRDO	2043	$90,000,000	$0	$0	$90,000,000
SC18B	621	State Capital Project Bonds II, 2018 Series B	Exempt	5/22/2018	3.081%	2038	$35,570,000	$6,700,000	$0	$28,870,000
SC19A	621	State Capital Project Bonds II, 2019 Series A	Taxable	7/11/2019	VRDO	2044	$140,000,000	$0	$0	$140,000,000
SC19B	621	State Capital Project Bonds II, 2019 Series B	Exempt	7/11/2019	2.320%	2039	$60,000,000	$9,030,000	$0	$50,970,000
SC20A	621	State Capital Project Bonds II, 2020 Series A	Taxable	10/13/2020	1.907%	2033	$96,665,000	$3,865,000	$0	$92,800,000
SC21A	621	State Capital Project Bonds II, 2021 Series A	Exempt	4/28/2021	0.938%	2030	$90,420,000	$5,440,000	$0	$84,980,000
SC22A	621	State Capital Project Bonds II, 2022 Series A	Taxable	6/1/2022	VRDO	2052	$200,000,000	$0	$0	$200,000,000
SC22B	621	State Capital Project Bonds II, 2022 Series B	Exempt	7/7/2022	3.314%	2037	$97,700,000	$9,735,000	$0	$87,965,000
SC23A	621	State Capital Project Bonds II, 2023 Series A	Exempt	10/17/2023	3.648%	2041	$99,995,000	$0	$0	$99,995,000
SC24A	621	State Capital Project Bonds II, 2024 Series A	Exempt	9/10/2024	3.145%	2039	$127,100,000	$0	$0	$127,100,000
				State Capital Project Bonds II Total			**$1,713,885,000**	**$212,480,000**	**$60,000,000**	**$1,441,405,000**
				Total AHFC Bonds and Notes			**$3,864,145,000**	**$490,745,000**	**$477,975,000**	**$2,895,425,000**
								Defeased Bonds (SC14D/15A/15B/15C)		**$155,750,000**
								Total AHFC Bonds w/o Defeased Bonds		**$2,739,675,000**

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										S and P / Moodys / Fitch	
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **VRDO**	Delivery: **5/16/2002**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aa2/VMIG1* *N/A*
A1	0118327K2		2032	Jun	Serial	AMT	SWAP	50,000,000	0	26,190,000	23,810,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000	0
							E021A Total	**$170,000,000**	**$0**	**$146,190,000**	**$23,810,000**
E071A	**Home Mortgage Revenue Bonds, 2007 Series A**				**Exempt**	Prog: **110**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Citigroup**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/WD*
	01170PBW5		2017	Jun	Sinker	Pre-Ulm	SWAP	765,000	765,000	0	0
	01170PBW5		2017	Dec	Sinker	Pre-Ulm	SWAP	780,000	780,000	0	0
	01170PBW5		2018	Jun	Sinker	Pre-Ulm	SWAP	810,000	810,000	0	0
	01170PBW5		2018	Dec	Sinker	Pre-Ulm	SWAP	830,000	830,000	0	0
	01170PBW5		2019	Jun	Sinker	Pre-Ulm	SWAP	850,000	850,000	0	0
	01170PBW5		2019	Dec	Sinker	Pre-Ulm	SWAP	870,000	870,000	0	0
	01170PBW5		2020	Jun	Sinker	Pre-Ulm	SWAP	895,000	895,000	0	0
	01170PBW5		2020	Dec	Sinker	Pre-Ulm	SWAP	915,000	915,000	0	0
	01170PBW5		2021	Jun	Sinker	Pre-Ulm	SWAP	935,000	935,000	0	0
	01170PBW5		2021	Dec	Sinker	Pre-Ulm	SWAP	960,000	960,000	0	0
	01170PBW5		2022	Jun	Sinker	Pre-Ulm	SWAP	985,000	985,000	0	0
	01170PBW5		2022	Dec	Sinker	Pre-Ulm	SWAP	1,010,000	1,010,000	0	0
	01170PBW5		2023	Jun	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0	0
	01170PBW5		2023	Dec	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0	0
	01170PBW5		2024	Jun	Sinker	Pre-Ulm	SWAP	1,085,000	1,085,000	0	0
	01170PBW5		2024	Dec	Sinker	Pre-Ulm	SWAP	1,115,000	0	0	1,115,000
	01170PBW5		2025	Jun	Sinker	Pre-Ulm	SWAP	1,140,000	0	0	1,140,000
	01170PBW5		2025	Dec	Sinker	Pre-Ulm	SWAP	1,170,000	0	0	1,170,000
	01170PBW5		2026	Jun	Sinker	Pre-Ulm	SWAP	1,200,000	0	0	1,200,000
	01170PBW5		2026	Dec	Sinker	Pre-Ulm	SWAP	1,230,000	0	0	1,230,000
	01170PBW5		2027	Jun	Sinker	Pre-Ulm	SWAP	1,265,000	0	0	1,265,000
	01170PBW5		2027	Dec	Sinker	Pre-Ulm	SWAP	1,290,000	0	0	1,290,000
	01170PBW5		2028	Jun	Sinker	Pre-Ulm	SWAP	1,325,000	0	0	1,325,000
	01170PBW5		2028	Dec	Sinker	Pre-Ulm	SWAP	1,360,000	0	0	1,360,000
	01170PBW5		2029	Jun	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
	01170PBW5		2029	Dec	Sinker	Pre-Ulm	SWAP	1,425,000	0	0	1,425,000
	01170PBW5		2030	Jun	Sinker	Pre-Ulm	SWAP	1,465,000	0	0	1,465,000
	01170PBW5		2030	Dec	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
	01170PBW5		2031	Jun	Sinker	Pre-Ulm	SWAP	1,535,000	0	0	1,535,000
	01170PBW5		2031	Dec	Sinker	Pre-Ulm	SWAP	1,575,000	0	0	1,575,000
	01170PBW5		2032	Jun	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
	01170PBW5		2032	Dec	Sinker	Pre-Ulm	SWAP	1,655,000	0	0	1,655,000
	01170PBW5		2033	Jun	Sinker	Pre-Ulm	SWAP	1,695,000	0	0	1,695,000
	01170PBW5		2033	Dec	Sinker	Pre-Ulm	SWAP	1,740,000	0	0	1,740,000
	01170PBW5		2034	Jun	Sinker	Pre-Ulm	SWAP	1,780,000	0	0	1,780,000
	01170PBW5		2034	Dec	Sinker	Pre-Ulm	SWAP	1,825,000	0	0	1,825,000
	01170PBW5		2035	Jun	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
	01170PBW5		2035	Dec	Sinker	Pre-Ulm	SWAP	1,920,000	0	0	1,920,000
	01170PBW5		2036	Jun	Sinker	Pre-Ulm	SWAP	1,970,000	0	0	1,970,000
	01170PBW5		2036	Dec	Sinker	Pre-Ulm	SWAP	2,020,000	0	0	2,020,000
	01170PBW5		2037	Jun	Sinker	Pre-Ulm	SWAP	2,070,000	0	0	2,070,000
	01170PBW5		2037	Dec	Sinker	Pre-Ulm	SWAP	2,115,000	0	0	2,115,000
	01170PBW5		2038	Jun	Sinker	Pre-Ulm	SWAP	2,175,000	0	0	2,175,000
	01170PBW5		2038	Dec	Sinker	Pre-Ulm	SWAP	2,225,000	0	0	2,225,000
	01170PBW5		2039	Jun	Sinker	Pre-Ulm	SWAP	2,280,000	0	0	2,280,000
	01170PBW5		2039	Dec	Sinker	Pre-Ulm	SWAP	2,340,000	0	0	2,340,000
	01170PBW5		2040	Jun	Sinker	Pre-Ulm	SWAP	2,395,000	0	0	2,395,000
	01170PBW5		2040	Dec	Sinker	Pre-Ulm	SWAP	2,455,000	0	0	2,455,000
	01170PBW5		2041	Jun	Sinker	Pre-Ulm	SWAP	2,515,000	0	0	2,515,000
	01170PBW5		2041	Dec	Term	Pre-Ulm	SWAP	2,580,000	0	0	2,580,000
							E071A Total	**$75,000,000**	**$13,785,000**	**$0**	**$61,215,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										**S and P** / **Moodys** / **Fitch**
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**		*AA+/A-1+* *Aa2/VMIG1* *AA+/WD*
01170PBV7		2017	Jun	Sinker	Pre-Ulm	SWAP	765,000	765,000	0	0
01170PBV7		2017	Dec	Sinker	Pre-Ulm	SWAP	780,000	780,000	0	0
01170PBV7		2018	Jun	Sinker	Pre-Ulm	SWAP	810,000	810,000	0	0
01170PBV7		2018	Dec	Sinker	Pre-Ulm	SWAP	830,000	830,000	0	0
01170PBV7		2019	Jun	Sinker	Pre-Ulm	SWAP	850,000	850,000	0	0
01170PBV7		2019	Dec	Sinker	Pre-Ulm	SWAP	870,000	870,000	0	0
01170PBV7		2020	Jun	Sinker	Pre-Ulm	SWAP	895,000	895,000	0	0
01170PBV7		2020	Dec	Sinker	Pre-Ulm	SWAP	915,000	915,000	0	0
01170PBV7		2021	Jun	Sinker	Pre-Ulm	SWAP	935,000	935,000	0	0
01170PBV7		2021	Dec	Sinker	Pre-Ulm	SWAP	960,000	960,000	0	0
01170PBV7		2022	Jun	Sinker	Pre-Ulm	SWAP	985,000	985,000	0	0
01170PBV7		2022	Dec	Sinker	Pre-Ulm	SWAP	1,010,000	1,010,000	0	0
01170PBV7		2023	Jun	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0	0
01170PBV7		2023	Dec	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0	0
01170PBV7		2024	Jun	Sinker	Pre-Ulm	SWAP	1,085,000	1,085,000	0	0
01170PBV7		2024	Dec	Sinker	Pre-Ulm	SWAP	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker	Pre-Ulm	SWAP	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker	Pre-Ulm	SWAP	1,170,000	0	0	1,170,000
01170PBV7		2026	Jun	Sinker	Pre-Ulm	SWAP	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker	Pre-Ulm	SWAP	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker	Pre-Ulm	SWAP	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker	Pre-Ulm	SWAP	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker	Pre-Ulm	SWAP	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker	Pre-Ulm	SWAP	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker	Pre-Ulm	SWAP	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker	Pre-Ulm	SWAP	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker	Pre-Ulm	SWAP	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker	Pre-Ulm	SWAP	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker	Pre-Ulm	SWAP	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker	Pre-Ulm	SWAP	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker	Pre-Ulm	SWAP	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker	Pre-Ulm	SWAP	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker	Pre-Ulm	SWAP	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker	Pre-Ulm	SWAP	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker	Pre-Ulm	SWAP	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker	Pre-Ulm	SWAP	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker	Pre-Ulm	SWAP	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker	Pre-Ulm	SWAP	2,115,000	0	0	2,115,000
01170PBV7		2038	Jun	Sinker	Pre-Ulm	SWAP	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker	Pre-Ulm	SWAP	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker	Pre-Ulm	SWAP	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker	Pre-Ulm	SWAP	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker	Pre-Ulm	SWAP	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker	Pre-Ulm	SWAP	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker	Pre-Ulm	SWAP	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term	Pre-Ulm	SWAP	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$13,785,000**	**$0**	**$61,215,000**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**		*AA+/A-1+* *Aa2/VMIG1* *AA+/WD*
01170PBX3		2017	Jun	Sinker	Pre-Ulm	SWAP	925,000	925,000	0	0
01170PBX3		2017	Dec	Sinker	Pre-Ulm	SWAP	950,000	950,000	0	0
01170PBX3		2018	Jun	Sinker	Pre-Ulm	SWAP	960,000	960,000	0	0
01170PBX3		2018	Dec	Sinker	Pre-Ulm	SWAP	995,000	995,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P** / **Moodys**	**Fitch**
E071D	**Home Mortgage Revenue Bonds, 2007 Series D**			**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+* *Aa2/VMIG1*	*AA+/WD*
01170PBX3		2019	Jun	Sinker	Pre-Ulm	SWAP	1,005,000	1,005,000	0	0
01170PBX3		2019	Dec	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0	0
01170PBX3		2020	Jun	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0	0
01170PBX3		2020	Dec	Sinker	Pre-Ulm	SWAP	1,085,000	1,085,000	0	0
01170PBX3		2021	Jun	Sinker	Pre-Ulm	SWAP	1,115,000	1,115,000	0	0
01170PBX3		2021	Dec	Sinker	Pre-Ulm	SWAP	1,140,000	1,140,000	0	0
01170PBX3		2022	Jun	Sinker	Pre-Ulm	SWAP	1,180,000	1,180,000	0	0
01170PBX3		2022	Dec	Sinker	Pre-Ulm	SWAP	1,200,000	1,200,000	0	0
01170PBX3		2023	Jun	Sinker	Pre-Ulm	SWAP	1,240,000	1,240,000	0	0
01170PBX3		2023	Dec	Sinker	Pre-Ulm	SWAP	1,260,000	1,260,000	0	0
01170PBX3		2024	Jun	Sinker	Pre-Ulm	SWAP	1,295,000	1,295,000	0	0
01170PBX3		2024	Dec	Sinker	Pre-Ulm	SWAP	1,330,000	0	0	1,330,000
01170PBX3		2025	Jun	Sinker	Pre-Ulm	SWAP	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker	Pre-Ulm	SWAP	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker	Pre-Ulm	SWAP	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker	Pre-Ulm	SWAP	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker	Pre-Ulm	SWAP	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker	Pre-Ulm	SWAP	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker	Pre-Ulm	SWAP	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker	Pre-Ulm	SWAP	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker	Pre-Ulm	SWAP	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker	Pre-Ulm	SWAP	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker	Pre-Ulm	SWAP	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker	Pre-Ulm	SWAP	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker	Pre-Ulm	SWAP	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker	Pre-Ulm	SWAP	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker	Pre-Ulm	SWAP	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker	Pre-Ulm	SWAP	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker	Pre-Ulm	SWAP	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker	Pre-Ulm	SWAP	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker	Pre-Ulm	SWAP	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker	Pre-Ulm	SWAP	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker	Pre-Ulm	SWAP	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker	Pre-Ulm	SWAP	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker	Pre-Ulm	SWAP	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker	Pre-Ulm	SWAP	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker	Pre-Ulm	SWAP	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker	Pre-Ulm	SWAP	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker	Pre-Ulm	SWAP	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker	Pre-Ulm	SWAP	2,785,000	0	0	2,785,000
01170PBX3		2040	Jun	Sinker	Pre-Ulm	SWAP	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker	Pre-Ulm	SWAP	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker	Pre-Ulm	SWAP	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term	Pre-Ulm	SWAP	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$16,445,000**	**$0**	**$72,925,000**
E091A	**Home Mortgage Revenue Bonds, 2009 Series A**			**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1+* *Aa2/VMIG1*	*AA+/WD*
01170PDV5		2020	Jun	Sinker	Pre-Ulm	SWAP	1,110,000	1,110,000	0	0
01170PDV5		2020	Dec	Sinker	Pre-Ulm	SWAP	1,135,000	1,135,000	0	0
01170PDV5		2021	Jun	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0	0
01170PDV5		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0
01170PDV5		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0
01170PDV5		2022	Dec	Sinker	Pre-Ulm	SWAP	1,255,000	1,255,000	0	0
01170PDV5		2023	Jun	Sinker	Pre-Ulm	SWAP	1,290,000	1,290,000	0	0
01170PDV5		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
									S and P / **Moodys**	**Fitch**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1+* *Aa2/VMIG1*	*AA+/WD*
01170PDV5		2024	Jun	Sinker	Pre-Ulm	SWAP	1,350,000	1,350,000	0	0
01170PDV5		2024	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
01170PDV5		2025	Jun	Sinker	Pre-Ulm	SWAP	1,420,000	0	0	1,420,000
01170PDV5		2025	Dec	Sinker	Pre-Ulm	SWAP	1,455,000	0	0	1,455,000
01170PDV5		2026	Jun	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
01170PDV5		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker	Pre-Ulm	SWAP	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker	Pre-Ulm	SWAP	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker	Pre-Ulm	SWAP	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker	Pre-Ulm	SWAP	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PDV5		2031	Jun	Sinker	Pre-Ulm	SWAP	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker	Pre-Ulm	SWAP	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker	Pre-Ulm	SWAP	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker	Pre-Ulm	SWAP	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker	Pre-Ulm	SWAP	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker	Pre-Ulm	SWAP	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker	Pre-Ulm	SWAP	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker	Pre-Ulm	SWAP	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker	Pre-Ulm	SWAP	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker	Pre-Ulm	SWAP	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker	Pre-Ulm	SWAP	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker	Pre-Ulm	SWAP	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker	Pre-Ulm	SWAP	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker	Pre-Ulm	SWAP	2,845,000	0	0	2,845,000
01170PDV5		2039	Dec	Sinker	Pre-Ulm	SWAP	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker	Pre-Ulm	SWAP	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term	Pre-Ulm	SWAP	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$11,050,000**	**$0**	**$69,830,000**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1+* *Aa2/VMIG1*	*AA+/WD*
01170PDX1		2020	Jun	Sinker	Pre-Ulm	SWAP	1,110,000	1,110,000	0	0
01170PDX1		2020	Dec	Sinker	Pre-Ulm	SWAP	1,135,000	1,135,000	0	0
01170PDX1		2021	Jun	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0	0
01170PDX1		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0
01170PDX1		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0
01170PDX1		2022	Dec	Sinker	Pre-Ulm	SWAP	1,255,000	1,255,000	0	0
01170PDX1		2023	Jun	Sinker	Pre-Ulm	SWAP	1,290,000	1,290,000	0	0
01170PDX1		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0	0
01170PDX1		2024	Jun	Sinker	Pre-Ulm	SWAP	1,350,000	1,350,000	0	0
01170PDX1		2024	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
01170PDX1		2025	Jun	Sinker	Pre-Ulm	SWAP	1,420,000	0	0	1,420,000
01170PDX1		2025	Dec	Sinker	Pre-Ulm	SWAP	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker	Pre-Ulm	SWAP	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker	Pre-Ulm	SWAP	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker	Pre-Ulm	SWAP	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker	Pre-Ulm	SWAP	1,770,000	0	0	1,770,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Home Mortgage Revenue Bonds (FTHB Program) — **S and P** **Moodys** **Fitch**

E091B	**Home Mortgage Revenue Bonds, 2009 Series B**			**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1+* *Aa2/VMIG1*	*AA+/WD*
01170PDX1		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker	Pre-Ulm	SWAP	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker	Pre-Ulm	SWAP	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker	Pre-Ulm	SWAP	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker	Pre-Ulm	SWAP	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker	Pre-Ulm	SWAP	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker	Pre-Ulm	SWAP	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker	Pre-Ulm	SWAP	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker	Pre-Ulm	SWAP	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker	Pre-Ulm	SWAP	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker	Pre-Ulm	SWAP	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker	Pre-Ulm	SWAP	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker	Pre-Ulm	SWAP	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker	Pre-Ulm	SWAP	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker	Pre-Ulm	SWAP	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker	Pre-Ulm	SWAP	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker	Pre-Ulm	SWAP	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term	Pre-Ulm	SWAP	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$11,050,000**	**$0**	**$69,830,000**
E091D	**Home Mortgage Revenue Bonds, 2009 Series D**			**Exempt**	Prog: **119**	Yield: **VRDO**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1+* *Aa2/VMIG1*	*AA+/WD*
01170PEY8		2020	Jun	Sinker	Pre-Ulm	SWAP	1,105,000	1,105,000	0	0
01170PEY8		2020	Dec	Sinker	Pre-Ulm	SWAP	1,145,000	1,145,000	0	0
01170PEY8		2021	Jun	Sinker	Pre-Ulm	SWAP	1,160,000	1,160,000	0	0
01170PEY8		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0
01170PEY8		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0
01170PEY8		2022	Dec	Sinker	Pre-Ulm	SWAP	1,260,000	1,260,000	0	0
01170PEY8		2023	Jun	Sinker	Pre-Ulm	SWAP	1,285,000	1,285,000	0	0
01170PEY8		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0	0
01170PEY8		2024	Jun	Sinker	Pre-Ulm	SWAP	1,360,000	1,360,000	0	0
01170PEY8		2024	Dec	Sinker	Pre-Ulm	SWAP	1,380,000	0	0	1,380,000
01170PEY8		2025	Jun	Sinker	Pre-Ulm	SWAP	1,425,000	0	0	1,425,000
01170PEY8		2025	Dec	Sinker	Pre-Ulm	SWAP	1,460,000	0	0	1,460,000
01170PEY8		2026	Jun	Sinker	Pre-Ulm	SWAP	1,490,000	0	0	1,490,000
01170PEY8		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	1,530,000
01170PEY8		2027	Jun	Sinker	Pre-Ulm	SWAP	1,565,000	0	0	1,565,000
01170PEY8		2027	Dec	Sinker	Pre-Ulm	SWAP	1,605,000	0	0	1,605,000
01170PEY8		2028	Jun	Sinker	Pre-Ulm	SWAP	1,645,000	0	0	1,645,000
01170PEY8		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	1,690,000
01170PEY8		2029	Jun	Sinker	Pre-Ulm	SWAP	1,735,000	0	0	1,735,000
01170PEY8		2029	Dec	Sinker	Pre-Ulm	SWAP	1,785,000	0	0	1,785,000
01170PEY8		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000
01170PEY8		2030	Dec	Sinker	Pre-Ulm	SWAP	1,855,000	0	0	1,855,000
01170PEY8		2031	Jun	Sinker	Pre-Ulm	SWAP	1,915,000	0	0	1,915,000
01170PEY8		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000
01170PEY8		2032	Jun	Sinker	Pre-Ulm	SWAP	2,005,000	0	0	2,005,000
01170PEY8		2032	Dec	Sinker	Pre-Ulm	SWAP	2,055,000	0	0	2,055,000
01170PEY8		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000
01170PEY8		2033	Dec	Sinker	Pre-Ulm	SWAP	2,170,000	0	0	2,170,000
01170PEY8		2034	Jun	Sinker	Pre-Ulm	SWAP	2,210,000	0	0	2,210,000
01170PEY8		2034	Dec	Sinker	Pre-Ulm	SWAP	2,275,000	0	0	2,275,000
01170PEY8		2035	Jun	Sinker	Pre-Ulm	SWAP	2,325,000	0	0	2,325,000
01170PEY8		2035	Dec	Sinker	Pre-Ulm	SWAP	2,400,000	0	0	2,400,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										**S and P** / **Moodys**	**Fitch**
E091D	**Home Mortgage Revenue Bonds, 2009 Series D**				**Exempt**	Prog: **119**	Yield: **VRDO**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1+* / *Aa2/VMIG1*	*AA+/WD*
	01170PEY8		2036	Jun	Sinker	Pre-Ulm	SWAP	2,440,000	0	0	2,440,000
	01170PEY8		2036	Dec	Sinker	Pre-Ulm	SWAP	2,505,000	0	0	2,505,000
	01170PEY8		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000
	01170PEY8		2037	Dec	Sinker	Pre-Ulm	SWAP	2,645,000	0	0	2,645,000
	01170PEY8		2038	Jun	Sinker	Pre-Ulm	SWAP	2,695,000	0	0	2,695,000
	01170PEY8		2038	Dec	Sinker	Pre-Ulm	SWAP	2,775,000	0	0	2,775,000
	01170PEY8		2039	Jun	Sinker	Pre-Ulm	SWAP	2,825,000	0	0	2,825,000
	01170PEY8		2039	Dec	Sinker	Pre-Ulm	SWAP	2,915,000	0	0	2,915,000
	01170PEY8		2040	Jun	Sinker	Pre-Ulm	SWAP	2,975,000	0	0	2,975,000
	01170PEY8		2040	Dec	Term	Pre-Ulm	SWAP	3,060,000	0	0	3,060,000
							E091D Total	**$80,870,000**	**$11,055,000**	**$0**	**$69,815,000**
							Home Mortgage Revenue Bonds (FTHB Program) Total	**$652,000,000**	**$77,170,000**	**$146,190,000**	**$428,640,000**
Collateralized Bonds (Veterans Mortgage Program)										**S and P** / **Moodys**	**Fitch**
C1611	**Veterans Collateralized Bonds, 2016 First**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA* / *Aaa*	*N/A*
A2	011839HT7	0.650%	2017	Jun	Serial	AMT		600,000	600,000	0	0
A2	011839HU4	0.700%	2017	Dec	Serial	AMT		635,000	635,000	0	0
A2	011839HV2	0.800%	2018	Jun	Serial	AMT		645,000	645,000	0	0
A2	011839HW0	0.900%	2018	Dec	Serial	AMT		640,000	640,000	0	0
A2	011839HX8	0.950%	2019	Jun	Serial	AMT		640,000	640,000	0	0
A2	011839HY6	1.050%	2019	Dec	Serial	AMT		640,000	640,000	0	0
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT		640,000	640,000	0	0
A2	011839JA6	1.250%	2020	Dec	Serial	AMT		650,000	650,000	0	0
A2	011839JB4	1.350%	2021	Jun	Serial	AMT		650,000	650,000	0	0
A2	011839JC2	1.450%	2021	Dec	Serial	AMT		655,000	655,000	0	0
A2	011839JD0	1.550%	2022	Jun	Serial	AMT		650,000	650,000	0	0
A2	011839JE8	1.650%	2022	Dec	Serial	AMT		660,000	660,000	0	0
A2	011839JF5	1.700%	2023	Jun	Serial	AMT		660,000	660,000	0	0
A2	011839JG3	1.800%	2023	Dec	Serial	AMT		665,000	665,000	0	0
A2	011839JH1	1.850%	2024	Jun	Serial	AMT		670,000	670,000	0	0
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT		685,000	0	0	685,000
A2	011839JK4	2.050%	2025	Jun	Serial	AMT		700,000	0	0	700,000
A2	011839JL2	2.150%	2025	Dec	Serial	AMT		715,000	0	0	715,000
A2	011839JM0	2.200%	2026	Jun	Serial	AMT		720,000	0	0	720,000
A2	011839JN8	2.250%	2026	Dec	Serial	AMT		725,000	0	0	725,000
A2	011839JP3	2.350%	2027	Jun	Serial	AMT		730,000	0	0	730,000
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT		745,000	0	0	745,000
A2	011839JR9	2.450%	2028	Jun	Serial	AMT		745,000	0	0	745,000
A2	011839JS7	2.500%	2028	Dec	Serial	AMT		760,000	0	0	760,000
A2	011839JT5	2.550%	2029	Jun	Serial	AMT		770,000	0	0	770,000
A2	011839JU2	2.600%	2029	Dec	Serial	AMT		785,000	0	0	785,000
A2	011839JX6	2.650%	2030	Jun	Serial	AMT		795,000	0	0	795,000
A2	011839JV0	2.750%	2030	Dec	Serial	AMT		825,000	0	0	825,000
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT		825,000	0	0	825,000
A2	011839JW8	2.900%	2031	Dec	Serial	AMT		835,000	0	0	835,000
A2	011839JY4	3.000%	2033	Dec	Term	AMT		3,445,000	0	3,445,000	0
A2	011839KA4	3.100%	2035	Dec	Term	AMT		3,645,000	0	3,645,000	0
A1	011839HS9	2.850%	2037	Dec	Serial			860,000	0	0	860,000
A2	011839KC0	3.200%	2037	Dec	Term	AMT		3,140,000	0	3,140,000	0
							C1611 Total	**$32,150,000**	**$9,700,000**	**$10,230,000**	**$12,220,000**
C1612	**Veterans Collateralized Bonds, 2016 Second**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA* / *Aaa*	*N/A*
2	011839LR6	1.250%	2022	Jun	Serial			345,000	345,000	0	0
2	011839LS4	1.350%	2022	Dec	Serial			345,000	345,000	0	0
2	011839LT2	1.400%	2023	Jun	Serial			350,000	350,000	0	0
2	011839LU9	1.500%	2023	Dec	Serial			355,000	355,000	0	0

Collateralized Bonds (Veterans Mortgage Program) S and P | Moodys | Fitch

C1612 Veterans Collateralized Bonds, 2016 Second **Exempt** Prog: **210** Yield: **2.578%** Delivery: **7/27/2016** Underwriter: **Raymond James** *AAA* *Aaa* *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
2	011839LV7	1.550%	2024	Jun	Serial			355,000	355,000	0	0
2	011839LW5	1.650%	2024	Dec	Serial			360,000	0	0	360,000
2	011839LX3	1.750%	2025	Jun	Serial			365,000	0	0	365,000
2	011839LY1	1.850%	2025	Dec	Serial			370,000	0	0	370,000
2	011839LZ8	1.900%	2026	Jun	Serial			370,000	0	0	370,000
2	011839MA2	1.950%	2026	Dec	Serial			375,000	0	0	375,000
2	011839MB0	2.050%	2027	Jun	Serial			380,000	0	0	380,000
2	011839MC8	2.100%	2027	Dec	Serial			385,000	0	0	385,000
2	011839MD6	2.150%	2028	Jun	Serial			390,000	0	0	390,000
2	011839ME4	2.200%	2028	Dec	Serial			395,000	0	0	395,000
2	011839MN4	2.250%	2029	Jun	Serial			405,000	0	0	405,000
2	011839MF1	2.300%	2029	Dec	Serial			410,000	0	0	410,000
2	011839MP9	2.350%	2030	Jun	Serial			415,000	0	0	415,000
2	011839MG9	2.450%	2030	Dec	Serial			420,000	0	0	420,000
2	011839MQ7	2.550%	2031	Jun	Serial			430,000	0	0	430,000
2	011839MH7	2.600%	2031	Dec	Serial			435,000	0	0	435,000
2	011839MJ3	2.700%	2032	Jun	Sinker			445,000	0	0	445,000
2	011839MJ3	2.700%	2032	Dec	Sinker			450,000	0	0	450,000
2	011839MJ3	2.700%	2033	Jun	Sinker			460,000	0	0	460,000
2	011839MJ3	2.700%	2033	Dec	Term			465,000	0	0	465,000
2	011839MK0	2.800%	2034	Jun	Sinker			475,000	0	0	475,000
2	011839MK0	2.800%	2034	Dec	Sinker			485,000	0	0	485,000
2	011839MK0	2.800%	2035	Jun	Sinker			490,000	0	0	490,000
2	011839MK0	2.800%	2035	Dec	Term			500,000	0	0	500,000
2	011839MR5	2.900%	2036	Jun	Sinker			510,000	0	0	510,000
2	011839MR5	2.900%	2036	Dec	Sinker			520,000	0	0	520,000
2	011839MR5	2.900%	2037	Jun	Sinker			530,000	0	0	530,000
2	011839MR5	2.900%	2037	Dec	Term			535,000	0	0	535,000
2	011839MM6	3.000%	2039	Dec	Term			2,255,000	0	2,255,000	0
2	011839ML8	3.050%	2046	Dec	Term			2,075,000	0	2,075,000	0
							C1612 Total	**$17,850,000**	**$1,750,000**	**$4,330,000**	**$11,770,000**

C1911 Veterans Collateralized Bonds, 2019 First & Second **Exempt** Prog: **211** Yield: **3.217%** Delivery: **3/21/2019** Underwriter: **Fidelity/JP Morgan** *AAA* *Aaa* *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
1	011839RY5	1.600%	2020	Jun	Serial			640,000	515,000	125,000	0
1	011839RZ2	1.650%	2020	Dec	Serial			645,000	405,000	240,000	0
1	011839SA6	1.700%	2021	Jun	Serial			650,000	405,000	245,000	0
1	011839SB4	1.750%	2021	Dec	Serial			655,000	405,000	250,000	0
1	011839SC2	1.800%	2022	Jun	Serial			660,000	410,000	250,000	0
1	011839SD0	1.850%	2022	Dec	Serial			665,000	410,000	255,000	0
1	011839SE8	1.900%	2023	Jun	Serial			670,000	415,000	255,000	0
1	011839SF5	1.950%	2023	Dec	Serial			675,000	420,000	255,000	0
1	011839SG3	2.000%	2024	Jun	Serial			680,000	420,000	260,000	0
1	011839SH1	2.050%	2024	Dec	Serial			695,000	0	260,000	435,000
1	011839SJ7	2.150%	2025	Jun	Serial			700,000	0	260,000	440,000
1	011839SK4	2.200%	2025	Dec	Serial			710,000	0	265,000	445,000
1	011839SL2	2.300%	2026	Jun	Serial			715,000	0	270,000	445,000
1	011839SM0	2.350%	2026	Dec	Serial			725,000	0	280,000	445,000
1	011839SN8	2.450%	2027	Jun	Serial			730,000	0	285,000	445,000
1	011839SP3	2.500%	2027	Dec	Serial			740,000	0	285,000	455,000
1	011839SQ1	2.600%	2028	Jun	Serial			755,000	0	285,000	470,000
1	011839SR9	2.650%	2028	Dec	Serial			765,000	0	290,000	475,000
1	011839SS7	2.700%	2029	Jun	Serial			770,000	0	290,000	480,000
1	011839ST5	2.750%	2029	Dec	Serial			780,000	0	300,000	480,000
1	011839SU2	2.800%	2030	Jun	Serial			795,000	0	305,000	490,000
1	011839SV0	2.850%	2030	Dec	Serial			805,000	0	305,000	500,000
1	011839SW8	2.900%	2031	Jun	Serial			820,000	0	315,000	505,000
1	011839SX6	2.950%	2031	Dec	Serial			830,000	0	320,000	510,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption		Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										**S and P**	**Moodys**	**Fitch**
C1911	**Veterans Collateralized Bonds, 2019 First & Second**				**Exempt**	Prog: **211**	Yield: **3.217%**	Delivery: **3/21/2019**	Underwriter: **Fidelity/JP Morgan**	*AAA*	*Aaa*	*N/A*
1	011839SY4	3.000%	2032	Jun	Serial			845,000	0	325,000		520,000
1	011839SZ1	3.050%	2032	Dec	Serial			855,000	0	855,000		0
1	011839TA5	3.100%	2033	Jun	Serial			875,000	0	875,000		0
1	011839TB3	3.150%	2033	Dec	Serial			885,000	0	885,000		0
1	011839TC1	3.200%	2034	Jun	Serial			900,000	0	900,000		0
1	011839TD9	3.250%	2034	Dec	Serial			915,000	0	915,000		0
1	011839TE7	3.300%	2035	Jun	Serial			935,000	0	935,000		0
1	011839TF4	3.350%	2035	Dec	Serial			950,000	0	950,000		0
1	011839TG2	3.400%	2036	Jun	Serial			965,000	0	965,000		0
1	011839TH0	3.450%	2036	Dec	Serial			985,000	0	985,000		0
1	011839TJ6	3.500%	2037	Jun	Serial			1,005,000	0	1,005,000		0
1	011839TK3	3.550%	2037	Dec	Serial			1,020,000	0	1,020,000		0
1	011839TP2	3.600%	2039	Dec	Term			4,285,000	0	4,285,000		0
2	011839UL9	4.000%	2040	Jun	Sinker		PAC	530,000	0	290,000		240,000
2	011839UL9	4.000%	2040	Dec	Sinker		PAC	540,000	0	300,000		240,000
2	011839UL9	4.000%	2041	Jun	Sinker		PAC	550,000	0	305,000		245,000
1	011839TT4	3.650%	2041	Dec	Term			2,440,000	0	2,440,000		0
2	011839UL9	4.000%	2041	Dec	Sinker		PAC	560,000	0	310,000		250,000
2	011839UL9	4.000%	2042	Jun	Sinker		PAC	575,000	0	315,000		260,000
2	011839UL9	4.000%	2042	Dec	Sinker		PAC	585,000	0	320,000		265,000
2	011839UL9	4.000%	2043	Jun	Sinker		PAC	595,000	0	330,000		265,000
1	011839TX5	3.700%	2043	Dec	Term			2,655,000	0	2,655,000		0
2	011839UL9	4.000%	2043	Dec	Sinker		PAC	605,000	0	335,000		270,000
2	011839UL9	4.000%	2044	Jun	Sinker		PAC	625,000	0	350,000		275,000
2	011839UL9	4.000%	2044	Dec	Sinker		PAC	635,000	0	360,000		275,000
2	011839UL9	4.000%	2045	Jun	Sinker		PAC	650,000	0	365,000		285,000
2	011839UL9	4.000%	2045	Dec	Sinker		PAC	660,000	0	370,000		290,000
2	011839UL9	4.000%	2046	Jun	Sinker		PAC	670,000	0	375,000		295,000
1	011839UD7	3.750%	2046	Dec	Term			4,375,000	0	4,375,000		0
2	011839UL9	4.000%	2046	Dec	Sinker		PAC	685,000	0	380,000		305,000
2	011839UL9	4.000%	2047	Jun	Sinker		PAC	700,000	0	385,000		315,000
2	011839UL9	4.000%	2047	Dec	Sinker		PAC	715,000	0	400,000		315,000
2	011839UL9	4.000%	2048	Jun	Sinker		PAC	725,000	0	405,000		320,000
2	011839UL9	4.000%	2048	Dec	Term		PAC	740,000	0	405,000		335,000
1	011839UK1	3.850%	2049	Dec	Term			6,490,000	0	6,490,000		0
							C1911 Total	**$60,000,000**	**$3,805,000**	**$43,610,000**		**$12,585,000**
C2311	**Veterans Collateralized Bonds, 2023 First**				**Exempt**	Prog: **212**	Yield: **4.333%**	Delivery: **7/27/2023**	Underwriter: **Fidelity/RayJames**	*AAA*	*Aaa*	*N/A*
1	011839YY7	3.150%	2027	Jun	Serial			560,000	0	0		560,000
1	011839YZ4	3.200%	2027	Dec	Serial			570,000	0	0		570,000
1	011839ZA8	3.250%	2028	Jun	Serial			580,000	0	0		580,000
1	011839ZB6	3.300%	2028	Dec	Serial			590,000	0	0		590,000
1	011839ZC4	3.400%	2029	Jun	Serial			600,000	0	0		600,000
1	011839ZD2	3.450%	2029	Dec	Serial			610,000	0	0		610,000
1	011839ZE0	3.500%	2030	Jun	Serial			620,000	0	0		620,000
1	011839ZF7	3.600%	2030	Dec	Serial			630,000	0	0		630,000
1	011839ZG5	3.650%	2031	Jun	Serial			640,000	0	0		640,000
1	011839ZH3	3.700%	2031	Dec	Serial			655,000	0	0		655,000
1	011839ZJ9	3.750%	2032	Jun	Serial			665,000	0	0		665,000
1	011839ZK6	3.750%	2032	Dec	Serial			675,000	0	0		675,000
1	011839ZL4	3.800%	2033	Jun	Serial			690,000	0	0		690,000
1	011839ZM2	3.800%	2033	Dec	Serial			705,000	0	0		705,000
1	011839ZN0	3.850%	2034	Jun	Serial			715,000	0	0		715,000
1	011839ZP5	3.850%	2034	Dec	Serial			730,000	0	0		730,000
1	011839ZQ3	3.950%	2035	Jun	Serial			745,000	0	0		745,000
1	011839ZR1	3.950%	2035	Dec	Serial			760,000	0	0		760,000
1	011839ZS9	4.000%	2036	Jun	Serial			775,000	0	0		775,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)									**S and P**	**Moodys**	**Fitch**
C2311	**Veterans Collateralized Bonds, 2023 First**				**Exempt**	Prog: **212**	Yield: **4.333%**	Delivery: **7/27/2023**	Underwriter: **Fidelity/RayJames**	*AAA*	*Aaa* *N/A*
1	011839ZT7	4.000%	2036	Dec	Serial			790,000	0	0	790,000
1	011839ZU4	4.050%	2037	Jun	Serial			805,000	0	0	805,000
1	011839ZV2	4.050%	2037	Dec	Serial			820,000	0	0	820,000
1	011839ZW0	4.100%	2038	Jun	Serial			840,000	0	0	840,000
1	011839ZX8	4.100%	2038	Dec	Serial			855,000	0	0	855,000
1	011839ZY6	4.150%	2039	Jun	Serial			875,000	0	0	875,000
1	011839ZZ3	4.150%	2039	Dec	Serial			890,000	0	0	890,000
1	011839A23	4.200%	2040	Jun	Serial			910,000	0	0	910,000
1	011839A31	4.200%	2040	Dec	Serial			930,000	0	0	930,000
1	011839A49	4.250%	2041	Jun	Serial			950,000	0	0	950,000
1	011839A56	4.250%	2041	Dec	Serial			970,000	0	0	970,000
1	011839A64	4.350%	2042	Jun	Serial			990,000	0	0	990,000
1	011839A72	4.400%	2042	Dec	Serial			1,010,000	0	0	1,010,000
1	011839B30	4.450%	2043	Jun	Sinker			1,035,000	0	0	1,035,000
1	011839B30	4.450%	2043	Dec	Sinker			1,055,000	0	0	1,055,000
1	011839B30	4.450%	2044	Jun	Sinker			1,080,000	0	0	1,080,000
1	011839B30	4.450%	2044	Dec	Term			1,105,000	0	0	1,105,000
1	011839B71	4.500%	2045	Jun	Sinker			1,130,000	0	0	1,130,000
1	011839B71	4.500%	2045	Dec	Sinker			1,155,000	0	0	1,155,000
1	011839B71	4.500%	2046	Jun	Sinker			1,180,000	0	0	1,180,000
1	011839B71	4.500%	2046	Dec	Term			1,205,000	0	0	1,205,000
1	011839C39	4.550%	2047	Jun	Sinker			1,235,000	0	0	1,235,000
1	011839C39	4.550%	2047	Dec	Sinker			1,260,000	0	0	1,260,000
1	011839C39	4.550%	2048	Jun	Sinker			1,290,000	0	0	1,290,000
1	011839C39	4.550%	2048	Dec	Term			1,320,000	0	0	1,320,000
1	011839C70	4.600%	2049	Jun	Sinker			1,350,000	0	0	1,350,000
1	011839C70	4.600%	2049	Dec	Sinker			1,380,000	0	0	1,380,000
1	011839C70	4.600%	2050	Jun	Sinker			1,410,000	0	0	1,410,000
1	011839C70	4.600%	2050	Dec	Term			1,445,000	0	0	1,445,000
1	011839D38	4.650%	2051	Jun	Sinker			1,475,000	0	0	1,475,000
1	011839D38	4.650%	2051	Dec	Sinker			1,510,000	0	0	1,510,000
1	011839D38	4.650%	2052	Jun	Sinker			1,545,000	0	0	1,545,000
1	011839D38	4.650%	2052	Dec	Term			1,585,000	0	0	1,585,000
							C2311 Total	**$49,900,000**	**$0**	**$0**	**$49,900,000**
C2411	**Veterans Collateralized Bonds, 2024 First**				**Exempt**	Prog: **213**	Yield: **4.352%**	Delivery: **7/30/2024**	Underwriter: **Truist**	*AAA*	*Aaa* *N/A*
1	011839G27	3.250%	2027	June	Serial			800,000	0	0	800,000
1	011839G35	3.250%	2027	Dec	Serial			815,000	0	0	815,000
1	011839G43	3.300%	2028	June	Serial			830,000	0	0	830,000
1	011839G50	3.300%	2028	Dec	Serial			840,000	0	0	840,000
1	011839G68	3.350%	2029	June	Serial			855,000	0	0	855,000
1	011839G76	3.350%	2029	Dec	Serial			870,000	0	0	870,000
1	011839G84	3.450%	2030	June	Serial			885,000	0	0	885,000
1	011839G92	3.450%	2030	Dec	Serial			900,000	0	0	900,000
1	011839H26	3.500%	2031	June	Serial			915,000	0	0	915,000
1	011839H34	3.500%	2031	Dec	Serial			930,000	0	0	930,000
1	011839H42	3.600%	2032	June	Serial			945,000	0	0	945,000
1	011839H59	3.600%	2032	Dec	Serial			965,000	0	0	965,000
1	011839H67	3.700%	2033	June	Serial			980,000	0	0	980,000
1	011839H75	3.700%	2033	Dec	Serial			1,000,000	0	0	1,000,000
1	011839H83	3.850%	2034	June	Serial			1,020,000	0	0	1,020,000
1	011839H91	3.850%	2034	Dec	Serial			1,040,000	0	0	1,040,000
1	011839J24	3.900%	2035	June	Serial			1,060,000	0	0	1,060,000
1	011839J32	3.900%	2035	Dec	Serial			1,080,000	0	0	1,080,000
1	011839J40	3.950%	2036	June	Serial			1,100,000	0	0	1,100,000
1	011839J57	4.000%	2036	Dec	Serial			1,120,000	0	0	1,120,000
1	011839J65	4.000%	2037	June	Serial			1,145,000	0	0	1,145,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)											
									S and P: AAA	Moodys: Aaa	Fitch: N/A
C2411	**Veterans Collateralized Bonds, 2024 First**				**Exempt**	Prog: **213**	Yield: **4.352%**	Delivery: **7/30/2024**	Underwriter: **Truist**		
1	011839J73	4.050%	2037	Dec	Serial			1,165,000	0	0	1,165,000
1	011839K71	4.000%	2038	June	Sinker		Disc	1,190,000	0	0	1,190,000
1	011839K71	4.000%	2038	Dec	Sinker		Disc	1,215,000	0	0	1,215,000
1	011839K71	4.000%	2039	June	Sinker		Disc	1,240,000	0	0	1,240,000
1	011839K71	4.000%	2039	Dec	Sinker		Disc	1,265,000	0	0	1,265,000
1	011839K71	4.000%	2040	June	Sinker		Disc	1,290,000	0	0	1,290,000
1	011839K71	4.000%	2040	Dec	Sinker		Disc	1,315,000	0	0	1,315,000
1	011839K71	4.000%	2041	June	Sinker		Disc	1,340,000	0	0	1,340,000
1	011839K71	4.000%	2041	Dec	Term		Disc	1,370,000	0	0	1,370,000
1	011839L70	4.250%	2042	June	Sinker		Disc	1,395,000	0	0	1,395,000
1	011839L70	4.250%	2042	Dec	Sinker		Disc	1,425,000	0	0	1,425,000
1	011839L70	4.250%	2043	June	Sinker		Disc	1,455,000	0	0	1,455,000
1	011839L70	4.250%	2043	Dec	Sinker		Disc	1,485,000	0	0	1,485,000
1	011839L70	4.250%	2044	June	Sinker		Disc	1,515,000	0	0	1,515,000
1	011839L70	4.250%	2044	Dec	Sinker		Disc	1,550,000	0	0	1,550,000
1	011839L70	4.250%	2045	June	Sinker		Disc	1,580,000	0	0	1,580,000
1	011839L70	4.250%	2045	Dec	Term		Disc	1,615,000	0	0	1,615,000
1	011839M79	4.600%	2046	June	Sinker			1,650,000	0	0	1,650,000
1	011839M79	4.600%	2046	Dec	Sinker			1,690,000	0	0	1,690,000
1	011839M79	4.600%	2047	June	Sinker			1,725,000	0	0	1,725,000
1	011839M79	4.600%	2047	Dec	Sinker			1,765,000	0	0	1,765,000
1	011839M79	4.600%	2048	June	Sinker			1,805,000	0	0	1,805,000
1	011839M79	4.600%	2048	Dec	Sinker			1,850,000	0	0	1,850,000
1	011839M79	4.600%	2049	June	Sinker			1,890,000	0	0	1,890,000
1	011839M79	4.600%	2049	Dec	Term			1,935,000	0	0	1,935,000
1	011839N78	4.650%	2050	June	Sinker			1,980,000	0	0	1,980,000
1	011839N78	4.650%	2050	Dec	Sinker			2,025,000	0	0	2,025,000
1	011839N78	4.650%	2051	June	Sinker			2,075,000	0	0	2,075,000
1	011839N78	4.650%	2051	Dec	Sinker			2,120,000	0	0	2,120,000
1	011839N78	4.650%	2052	June	Sinker			2,170,000	0	0	2,170,000
1	011839N78	4.650%	2052	Dec	Sinker			2,220,000	0	0	2,220,000
1	011839N78	4.650%	2053	June	Sinker			2,270,000	0	0	2,270,000
1	011839N78	4.650%	2053	Dec	Term			2,325,000	0	0	2,325,000
							C2411 Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
							Collateralized Bonds (Veterans Mortgage Program) Total	**$234,900,000**	**$15,255,000**	**$58,170,000**	**$161,475,000**
General Mortgage Revenue Bonds II											
									S and P: AA+	Moodys: Aa1	Fitch: AA+
GM16A	**General Mortgage Revenue Bonds II, 2016 Series A**				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**		
	01170REL2	0.450%	2017	Jun	Serial			1,195,000	1,195,000	0	0
	01170REM0	0.500%	2017	Dec	Serial			1,345,000	1,345,000	0	0
	01170REN8	0.700%	2018	Jun	Serial			2,055,000	2,055,000	0	0
	01170REP3	0.750%	2018	Dec	Serial			2,065,000	2,065,000	0	0
	01170REQ1	0.900%	2019	Jun	Serial			2,075,000	2,075,000	0	0
	01170RER9	0.950%	2019	Dec	Serial			2,090,000	2,090,000	0	0
	01170RES7	1.050%	2020	Jun	Serial			2,100,000	2,100,000	0	0
	01170RET5	1.100%	2020	Dec	Serial			2,110,000	2,110,000	0	0
	01170REU2	1.250%	2021	Jun	Serial			2,125,000	2,125,000	0	0
	01170REV0	1.300%	2021	Dec	Serial			2,145,000	2,145,000	0	0
	01170REW8	1.500%	2022	Jun	Serial			2,160,000	2,160,000	0	0
	01170REX6	1.550%	2022	Dec	Serial			2,180,000	2,180,000	0	0
	01170REY4	1.700%	2023	Jun	Serial			2,200,000	2,200,000	0	0
	01170REZ1	1.750%	2023	Dec	Serial			2,225,000	2,225,000	0	0
	01170RFA5	1.850%	2024	Jun	Serial			2,245,000	2,245,000	0	0
	01170RFB3	1.900%	2024	Dec	Serial			2,265,000	0	0	2,265,000
	01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0	2,295,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+*	*Aa1* / *AA+*
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0	2,315,000
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0	2,345,000
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0	2,375,000
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0	2,400,000
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0	2,430,000
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	245,000	20,000
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	820,000	1,220,000
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	245,000	25,000
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	815,000	1,260,000
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	255,000	20,000
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	840,000	1,275,000
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	260,000	25,000
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	850,000	1,300,000
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	260,000	25,000
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	860,000	1,330,000
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	260,000	30,000
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	885,000	1,345,000
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	265,000	30,000
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	900,000	1,370,000
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	915,000	1,395,000
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	265,000	35,000
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	270,000	35,000
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	930,000	1,425,000
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	270,000	40,000
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	945,000	1,445,000
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	970,000	1,460,000
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	275,000	45,000
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	280,000	45,000
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	970,000	1,505,000
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	285,000	45,000
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	290,000	45,000
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	295,000	45,000
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	305,000	45,000
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	310,000	45,000
01170RFJ6	3.150%	2036	Dec	Term			5,890,000	0	5,890,000	0
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	315,000	45,000
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	325,000	45,000
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	330,000	45,000
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	335,000	45,000
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	345,000	45,000
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	345,000	50,000
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	355,000	50,000
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	360,000	50,000
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	365,000	55,000
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	370,000	55,000
01170RFK3	3.250%	2041	Dec	Term			2,845,000	0	2,845,000	0
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	380,000	55,000
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	390,000	55,000
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	390,000	60,000
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	400,000	60,000
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	410,000	60,000
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	420,000	60,000
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	425,000	60,000
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	435,000	60,000
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	440,000	65,000
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	255,000	50,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									S and P	Moodys / Fitch
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+*	*Aa1* / *AA+*
01170RFL1	3.350%	2046	Dec	Term			3,800,000	0	3,800,000	0
						GM16A Total	**$100,000,000**	**$30,315,000**	**$35,260,000**	**$34,425,000**
GM18A General Mortgage Revenue Bonds II, 2018 Series A				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RFS6	1.550%	2019	Jun	Serial			845,000	845,000	0	0
01170RFT4	1.650%	2019	Dec	Serial			865,000	865,000	0	0
01170RFU1	1.800%	2020	Jun	Serial			885,000	885,000	0	0
01170RFV9	1.900%	2020	Dec	Serial			1,015,000	975,000	40,000	0
01170RFW7	2.000%	2021	Jun	Serial			925,000	880,000	45,000	0
01170RFX5	2.050%	2021	Dec	Serial			945,000	900,000	45,000	0
01170RFY3	2.150%	2022	Jun	Serial			965,000	915,000	50,000	0
01170RFZ0	2.200%	2022	Dec	Serial			2,480,000	2,360,000	120,000	0
01170RGA4	2.300%	2023	Jun	Serial			1,005,000	955,000	50,000	0
01170RGB2	2.400%	2023	Dec	Serial			1,030,000	980,000	50,000	0
01170RGC0	2.500%	2024	Jun	Serial			1,050,000	1,000,000	50,000	0
01170RGD8	2.600%	2024	Dec	Serial			1,075,000	0	50,000	1,025,000
01170RGE6	2.650%	2025	Jun	Serial			1,095,000	0	50,000	1,045,000
01170RGF3	2.750%	2025	Dec	Serial			1,670,000	0	85,000	1,585,000
01170RGG1	2.850%	2026	Jun	Serial			1,695,000	0	85,000	1,610,000
01170RGH9	2.900%	2026	Dec	Serial			710,000	0	35,000	675,000
01170RGJ5	2.950%	2027	Jun	Serial			2,195,000	0	110,000	2,085,000
01170RGK2	3.000%	2027	Dec	Serial			3,065,000	0	3,065,000	0
01170RGL0	3.050%	2028	Jun	Serial			2,680,000	0	2,680,000	0
01170RGM8	3.100%	2028	Dec	Serial			415,000	0	415,000	0
01170RGN6	3.200%	2029	Jun	Serial			2,735,000	0	2,735,000	0
01170RGP1	3.250%	2029	Dec	Serial			2,125,000	0	2,125,000	0
01170RGQ9	3.300%	2030	Jun	Serial			355,000	0	355,000	0
01170RGR7	3.350%	2030	Dec	Serial			760,000	0	760,000	0
01170RGS5	3.450%	2033	Dec	Term			11,960,000	0	11,960,000	0
01170RGT3	3.700%	2038	Dec	Term			17,785,000	0	17,785,000	0
01170RGU0	3.750%	2040	Dec	Term			6,755,000	0	6,755,000	0
01170RGV8	4.000%	2040	Dec	Sinker		PAC	1,500,000	0	950,000	550,000
01170RGV8	4.000%	2041	Jun	Sinker		PAC	2,180,000	0	1,385,000	795,000
01170RGV8	4.000%	2041	Dec	Sinker		PAC	2,225,000	0	1,400,000	825,000
01170RGV8	4.000%	2042	Jun	Sinker		PAC	2,270,000	0	1,445,000	825,000
01170RGV8	4.000%	2042	Dec	Sinker		PAC	2,320,000	0	1,465,000	855,000
01170RGV8	4.000%	2043	Jun	Sinker		PAC	2,370,000	0	1,505,000	865,000
01170RGV8	4.000%	2043	Dec	Sinker		PAC	2,420,000	0	1,535,000	885,000
01170RGV8	4.000%	2044	Jun	Sinker		PAC	2,475,000	0	1,570,000	905,000
01170RGV8	4.000%	2044	Dec	Sinker		PAC	2,525,000	0	1,595,000	930,000
01170RGV8	4.000%	2045	Jun	Sinker		PAC	2,585,000	0	1,640,000	945,000
01170RGV8	4.000%	2045	Dec	Sinker		PAC	2,640,000	0	1,675,000	965,000
01170RGV8	4.000%	2046	Jun	Sinker		PAC	2,695,000	0	1,710,000	985,000
01170RGV8	4.000%	2046	Dec	Sinker		PAC	2,755,000	0	1,745,000	1,010,000
01170RGV8	4.000%	2047	Jun	Sinker		PAC	2,815,000	0	1,785,000	1,030,000
01170RGV8	4.000%	2047	Dec	Sinker		PAC	2,870,000	0	1,820,000	1,050,000
01170RGV8	4.000%	2048	Jun	Sinker		PAC	2,695,000	0	1,710,000	985,000
01170RGV8	4.000%	2048	Dec	Term		PAC	835,000	0	525,000	310,000
						GM18A Total	**$109,260,000**	**$11,560,000**	**$74,960,000**	**$22,740,000**
GM18B General Mortgage Revenue Bonds II, 2018 Series B				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RGW6	5.000%	2031	Dec	Serial	Prem	Pre-Ulm	28,465,000	0	0	28,465,000
01170RGX4	3.450%	2033	Dec	Term		Pre-Ulm	20,000,000	0	20,000,000	0
01170RGY2	3.550%	2035	Dec	Term		Pre-Ulm	10,055,000	0	10,055,000	0
						GM18B Total	**$58,520,000**	**$0**	**$30,055,000**	**$28,465,000**
GM19A General Mortgage Revenue Bonds II, 2019 Series A				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RGZ9	1.100%	2020	Jun	Serial			1,035,000	1,035,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys**	**Fitch**
GM19A General Mortgage Revenue Bonds II, 2019 Series A				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+*	*Aa1*	*N/A*
01170RHA3	1.150%	2020	Dec	Serial			1,990,000	1,990,000	0	0
01170RHB1	1.200%	2021	Jun	Serial			1,175,000	1,175,000	0	0
01170RHC9	1.250%	2021	Dec	Serial			1,900,000	1,900,000	0	0
01170RHD7	1.300%	2022	Jun	Serial			1,220,000	1,220,000	0	0
01170RHE5	1.350%	2022	Dec	Serial			1,155,000	1,155,000	0	0
01170RHF2	1.400%	2023	Jun	Serial			1,225,000	1,225,000	0	0
01170RHG0	1.450%	2023	Dec	Serial			1,805,000	1,805,000	0	0
01170RHH8	1.500%	2024	Jun	Serial			1,945,000	1,945,000	0	0
01170RHJ4	1.550%	2024	Dec	Serial			2,055,000	0	0	2,055,000
01170RHK1	1.600%	2025	Jun	Serial			1,585,000	0	0	1,585,000
01170RHL9	1.625%	2025	Dec	Serial			2,130,000	0	0	2,130,000
01170RHM7	1.650%	2026	Jun	Serial			1,915,000	0	0	1,915,000
01170RHN5	1.700%	2026	Dec	Serial			1,955,000	0	0	1,955,000
01170RHP0	1.750%	2027	Jun	Serial			1,995,000	0	0	1,995,000
01170RHQ8	1.800%	2027	Dec	Serial			2,035,000	0	0	2,035,000
01170RHR6	1.850%	2028	Jun	Serial			1,950,000	0	0	1,950,000
01170RHS4	1.900%	2028	Dec	Serial			2,050,000	0	0	2,050,000
01170RHT2	1.950%	2029	Jun	Serial			2,175,000	0	0	2,175,000
01170RHU9	2.000%	2029	Dec	Serial			2,330,000	0	0	2,330,000
01170RHV7	2.050%	2030	Jun	Serial			2,155,000	0	0	2,155,000
01170RHW5	2.100%	2030	Dec	Serial			2,250,000	0	0	2,250,000
01170RHX3	2.150%	2031	Jun	Serial			2,300,000	0	0	2,300,000
01170RHY1	2.200%	2031	Dec	Serial			3,670,000	0	0	3,670,000
01170RHZ8	2.250%	2032	Jun	Serial			2,445,000	0	0	2,445,000
01170RJA1	2.250%	2032	Dec	Serial			2,495,000	0	0	2,495,000
01170RJB9	2.500%	2033	Jun	Sinker			2,545,000	0	0	2,545,000
01170RJB9	2.500%	2033	Dec	Sinker			2,595,000	0	0	2,595,000
01170RJB9	2.500%	2034	Jun	Sinker			2,650,000	0	0	2,650,000
01170RJB9	2.500%	2034	Dec	Term			2,710,000	0	0	2,710,000
01170RJC7	2.700%	2035	Jun	Sinker			2,760,000	0	0	2,760,000
01170RJC7	2.700%	2035	Dec	Sinker			1,765,000	0	0	1,765,000
01170RJD5	3.750%	2035	Dec	Sinker	Prem	PAC	1,050,000	0	565,000	485,000
01170RJD5	3.750%	2036	Jun	Sinker	Prem	PAC	1,540,000	0	835,000	705,000
01170RJC7	2.700%	2036	Jun	Sinker			1,335,000	0	0	1,335,000
01170RJD5	3.750%	2036	Dec	Sinker	Prem	PAC	1,575,000	0	845,000	730,000
01170RJC7	2.700%	2036	Dec	Sinker			1,360,000	0	0	1,360,000
01170RJD5	3.750%	2037	Jun	Sinker	Prem	PAC	1,610,000	0	870,000	740,000
01170RJC7	2.700%	2037	Jun	Sinker			1,390,000	0	0	1,390,000
01170RJD5	3.750%	2037	Dec	Sinker	Prem	PAC	1,645,000	0	885,000	760,000
01170RJC7	2.700%	2037	Dec	Sinker			1,415,000	0	0	1,415,000
01170RJD5	3.750%	2038	Jun	Sinker	Prem	PAC	1,680,000	0	905,000	775,000
01170RJC7	2.700%	2038	Jun	Sinker			1,440,000	0	0	1,440,000
01170RJD5	3.750%	2038	Dec	Sinker	Prem	PAC	1,715,000	0	920,000	795,000
01170RJC7	2.700%	2038	Dec	Sinker			1,470,000	0	0	1,470,000
01170RJC7	2.700%	2039	Jun	Sinker			1,500,000	0	0	1,500,000
01170RJD5	3.750%	2039	Jun	Sinker	Prem	PAC	1,755,000	0	945,000	810,000
01170RJC7	2.700%	2039	Dec	Term			1,525,000	0	0	1,525,000
01170RJD5	3.750%	2039	Dec	Sinker	Prem	PAC	1,795,000	0	960,000	835,000
01170RJE3	2.900%	2040	Jun	Sinker			1,555,000	0	950,000	605,000
01170RJD5	3.750%	2040	Jun	Sinker	Prem	PAC	1,835,000	0	990,000	845,000
01170RJD5	3.750%	2040	Dec	Sinker	Prem	PAC	1,875,000	0	1,005,000	870,000
01170RJE3	2.900%	2040	Dec	Sinker			1,585,000	0	970,000	615,000
01170RJE3	2.900%	2041	Jun	Sinker			1,615,000	0	990,000	625,000
01170RJD5	3.750%	2041	Jun	Sinker	Prem	PAC	1,915,000	0	1,025,000	890,000
01170RJD5	3.750%	2041	Dec	Sinker	Prem	PAC	1,955,000	0	1,050,000	905,000
01170RJE3	2.900%	2041	Dec	Sinker			1,645,000	0	1,010,000	635,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** **Fitch**
GM19A General Mortgage Revenue Bonds II, 2019 Series A				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
01170RJE3	2.900%	2042	Jun	Sinker			1,680,000	0	1,030,000	650,000
01170RJD5	3.750%	2042	Jun	Sinker	Prem	PAC	2,000,000	0	1,070,000	930,000
01170RJD5	3.750%	2042	Dec	Term	Prem	PAC	785,000	0	410,000	375,000
01170RJE3	2.900%	2042	Dec	Sinker			1,710,000	0	1,045,000	665,000
01170RJE3	2.900%	2043	Jun	Sinker			1,745,000	0	1,070,000	675,000
01170RJE3	2.900%	2043	Dec	Sinker			1,780,000	0	1,090,000	690,000
01170RJE3	2.900%	2044	Jun	Sinker			1,815,000	0	1,115,000	700,000
01170RJE3	2.900%	2044	Dec	Term			1,850,000	0	1,130,000	720,000
01170RJF0	2.950%	2049	Jun	Term			17,590,000	0	17,590,000	0
						GM19A Total	**$136,700,000**	**$13,450,000**	**$41,270,000**	**$81,980,000**
GM19B General Mortgage Revenue Bonds II, 2019 Series B				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
01170RJG8	5.000%	2030	Jun	Serial	Prem	Pre-Ulm	825,000	0	0	825,000
01170RJH6	5.000%	2031	Jun	Serial	Prem	Pre-Ulm	4,830,000	0	0	4,830,000
01170RJJ2	5.000%	2032	Dec	Sinker	Prem	Pre-Ulm	1,000,000	0	0	1,000,000
01170RJJ2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	9,000,000	0	0	9,000,000
01170RJJ2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	4,330,000	0	0	4,330,000
01170RJK9	2.500%	2034	Dec	Serial		Pre-Ulm	5,000,000	0	5,000,000	0
						GM19B Total	**$24,985,000**	**$0**	**$5,000,000**	**$19,985,000**
GM20A General Mortgage Revenue Bonds II, 2020 Series A				**Exempt**	Prog: **409**	Yield: **1.825%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
01170RJL7	0.250%	2021	Jun	Serial			1,790,000	1,790,000	0	0
01170RJM5	0.300%	2021	Dec	Serial			1,825,000	1,825,000	0	0
01170RJN3	0.350%	2022	Jun	Serial			1,860,000	1,860,000	0	0
01170RJP8	0.400%	2022	Dec	Serial			1,895,000	1,895,000	0	0
01170RJQ6	0.450%	2023	Jun	Serial			1,930,000	1,930,000	0	0
01170RJR4	0.550%	2023	Dec	Serial			1,965,000	1,965,000	0	0
01170RJS2	0.650%	2024	Jun	Serial			1,995,000	1,995,000	0	0
01170RJT0	0.700%	2024	Dec	Serial			2,040,000	0	0	2,040,000
01170RJU7	0.800%	2025	Jun	Serial			2,070,000	0	0	2,070,000
01170RJV5	0.950%	2025	Dec	Serial			2,110,000	0	0	2,110,000
01170RJW3	1.050%	2026	Jun	Serial			2,150,000	0	0	2,150,000
01170RJX1	1.100%	2026	Dec	Serial			2,185,000	0	0	2,185,000
01170RJY9	1.200%	2027	Jun	Serial			2,230,000	0	0	2,230,000
01170RJZ6	1.250%	2027	Dec	Serial			2,270,000	0	0	2,270,000
01170RKA9	1.350%	2028	Jun	Serial			2,310,000	0	0	2,310,000
01170RKB7	1.400%	2028	Dec	Serial			2,355,000	0	0	2,355,000
01170RKC5	1.500%	2029	Jun	Serial			2,395,000	0	0	2,395,000
01170RKD3	1.550%	2029	Dec	Serial			2,445,000	0	0	2,445,000
01170RKE1	1.650%	2030	Jun	Serial			2,485,000	0	0	2,485,000
01170RKF8	1.700%	2030	Dec	Serial			2,945,000	0	0	2,945,000
01170RKG6	1.800%	2031	Jun	Serial			3,005,000	0	0	3,005,000
01170RKH4	1.850%	2031	Dec	Serial			3,055,000	0	0	3,055,000
01170RKJ0	1.900%	2032	Jun	Serial			3,115,000	0	0	3,115,000
01170RKK7	1.900%	2032	Dec	Serial			3,165,000	0	0	3,165,000
01170RKL5	1.950%	2033	Jun	Serial			3,230,000	0	0	3,230,000
01170RKM3	1.950%	2033	Dec	Serial			3,285,000	0	0	3,285,000
01170RKN1	2.000%	2034	Jun	Sinker			3,340,000	0	0	3,340,000
01170RKN1	2.000%	2034	Dec	Sinker			3,410,000	0	0	3,410,000
01170RKN1	2.000%	2035	Jun	Sinker			3,465,000	0	0	3,465,000
01170RKN1	2.000%	2035	Dec	Term			3,530,000	0	0	3,530,000
01170RKP6	2.050%	2036	Jun	Sinker			3,590,000	0	0	3,590,000
01170RKP6	2.050%	2036	Dec	Sinker			3,660,000	0	0	3,660,000
01170RKP6	2.050%	2037	Jun	Term			2,390,000	0	0	2,390,000
01170RKQ4	3.250%	2037	Jun	Sinker	Prem	PAC	1,335,000	0	585,000	750,000
01170RKQ4	3.250%	2037	Dec	Sinker	Prem	PAC	3,790,000	0	1,650,000	2,140,000
01170RKQ4	3.250%	2038	Jun	Sinker	Prem	PAC	3,860,000	0	1,685,000	2,175,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									S and P / Moodys	Fitch
GM20A General Mortgage Revenue Bonds II, 2020 Series A				**Exempt**	Prog: **409**	Yield: **1.825%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	AA+ / Aa1	N/A
01170RKQ4	3.250%	2038	Dec	Sinker	Prem	PAC	3,930,000	0	1,715,000	2,215,000
01170RKQ4	3.250%	2039	Jun	Sinker	Prem	PAC	4,005,000	0	1,745,000	2,260,000
01170RKQ4	3.250%	2039	Dec	Sinker	Prem	PAC	4,070,000	0	1,775,000	2,295,000
01170RKQ4	3.250%	2040	Jun	Sinker	Prem	PAC	4,155,000	0	1,815,000	2,340,000
01170RKQ4	3.250%	2040	Dec	Sinker	Prem	PAC	4,220,000	0	1,840,000	2,380,000
01170RKQ4	3.250%	2041	Jun	Sinker	Prem	PAC	4,300,000	0	1,875,000	2,425,000
01170RKQ4	3.250%	2041	Dec	Sinker	Prem	PAC	4,380,000	0	1,910,000	2,470,000
01170RKQ4	3.250%	2042	Jun	Sinker	Prem	PAC	3,095,000	0	1,350,000	1,745,000
01170RKQ4	3.250%	2042	Dec	Sinker	Prem	PAC	1,780,000	0	780,000	1,000,000
01170RKQ4	3.250%	2043	Jun	Sinker	Prem	PAC	1,810,000	0	790,000	1,020,000
01170RKQ4	3.250%	2043	Dec	Sinker	Prem	PAC	1,840,000	0	795,000	1,045,000
01170RKQ4	3.250%	2044	Jun	Sinker	Prem	PAC	1,870,000	0	805,000	1,065,000
01170RKQ4	3.250%	2044	Dec	Term	Prem	PAC	1,240,000	0	535,000	705,000
						GM20A Total	**$135,170,000**	**$13,260,000**	**$21,650,000**	**$100,260,000**
GM20B General Mortgage Revenue Bonds II, 2020 Series B				**Exempt**	Prog: **409**	Yield: **1.825%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	AA+ / Aa1	N/A
01170RKR2	5.000%	2030	Dec	Serial	Prem	Pre-Ulm	10,000,000	0	0	10,000,000
01170RKS0	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	3,605,000	0	0	3,605,000
01170RKS0	5.000%	2031	Dec	Term	Prem	Pre-Ulm	5,650,000	0	0	5,650,000
01170RKT8	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	7,000,000	0	0	7,000,000
01170RKT8	5.000%	2032	Dec	Term	Prem	Pre-Ulm	10,620,000	0	0	10,620,000
01170RKU5	5.000%	2033	Jun	Serial	Prem	Pre-Ulm	7,800,000	0	0	7,800,000
01170RKV3	2.000%	2033	Dec	Sinker		Pre-Ulm	6,500,000	0	0	6,500,000
01170RKV3	2.000%	2034	Jun	Sinker		Pre-Ulm	6,500,000	0	0	6,500,000
01170RKV3	2.000%	2034	Dec	Sinker		Pre-Ulm	5,500,000	0	0	5,500,000
01170RKV3	2.000%	2035	Jun	Sinker		Pre-Ulm	5,500,000	0	0	5,500,000
01170RKV3	2.000%	2035	Dec	Term		Pre-Ulm	6,000,000	0	0	6,000,000
						GM20B Total	**$74,675,000**	**$0**	**$0**	**$74,675,000**
GM22A General Mortgage Revenue Bonds II, 2022 Series A				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	AA+ / Aa1	N/A
01170RKW1	0.150%	2022	Jun	Serial			195,000	195,000	0	0
01170RKX9	0.200%	2022	Dec	Serial			400,000	400,000	0	0
01170RKY7	0.300%	2023	Jun	Serial			410,000	410,000	0	0
01170RKZ4	0.350%	2023	Dec	Serial			415,000	415,000	0	0
01170RLA8	0.450%	2024	Jun	Serial			425,000	425,000	0	0
01170RLB6	0.500%	2024	Dec	Serial			430,000	0	0	430,000
01170RLC4	0.600%	2025	Jun	Serial			435,000	0	0	435,000
01170RLD2	0.700%	2025	Dec	Serial			445,000	0	0	445,000
01170RLE0	0.800%	2026	Jun	Serial			450,000	0	0	450,000
01170RLF7	0.900%	2026	Dec	Serial			460,000	0	0	460,000
01170RLG5	1.000%	2027	Jun	Serial			465,000	0	0	465,000
01170RLH3	1.150%	2027	Dec	Serial			475,000	0	0	475,000
01170RLJ9	1.250%	2028	Jun	Serial			485,000	0	0	485,000
01170RLK6	1.375%	2028	Dec	Serial			490,000	0	0	490,000
01170RLL4	1.500%	2029	Jun	Serial			500,000	0	0	500,000
01170RLM2	1.600%	2029	Dec	Serial			505,000	0	0	505,000
01170RLN0	1.650%	2030	Jun	Serial			515,000	0	0	515,000
01170RLP5	1.750%	2030	Dec	Serial			525,000	0	0	525,000
01170RLQ3	1.850%	2031	Jun	Serial			535,000	0	0	535,000
01170RLR1	1.900%	2031	Dec	Serial			540,000	0	0	540,000
01170RLS9	1.950%	2032	Jun	Serial			550,000	0	0	550,000
01170RLT7	2.000%	2032	Dec	Serial			560,000	0	0	560,000
01170RLU4	2.050%	2033	Jun	Serial			570,000	0	0	570,000
01170RLV2	2.100%	2033	Dec	Serial			580,000	0	0	580,000
01170RLW0	2.150%	2034	Jun	Sinker			595,000	0	0	595,000
01170RLW0	2.150%	2034	Dec	Sinker			600,000	0	0	600,000
01170RLW0	2.150%	2035	Jun	Sinker			610,000	0	0	610,000

General Mortgage Revenue Bonds II

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
										S and P / Moodys / Fitch	
GM22A	**General Mortgage Revenue Bonds II, 2022 Series A**				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	*AA+* / *Aa1*	*N/A*
	01170RLW0	2.150%	2035	Dec	Sinker			620,000	0	0	620,000
	01170RLW0	2.150%	2036	Jun	Sinker			630,000	0	0	630,000
	01170RLW0	2.150%	2036	Dec	Term			640,000	0	0	640,000
	01170RLX8	2.350%	2037	Jun	Sinker			655,000	0	0	655,000
	01170RLX8	2.350%	2037	Dec	Sinker			665,000	0	0	665,000
	01170RLX8	2.350%	2038	Jun	Sinker			670,000	0	0	670,000
	01170RLX8	2.350%	2038	Dec	Sinker			685,000	0	0	685,000
	01170RLX8	2.350%	2039	Jun	Sinker			695,000	0	0	695,000
	01170RLX8	2.350%	2039	Dec	Term			705,000	0	0	705,000
	01170RLY6	2.500%	2040	Jun	Sinker			720,000	0	0	720,000
	01170RLY6	2.500%	2040	Dec	Sinker			730,000	0	0	730,000
	01170RLY6	2.500%	2041	Jun	Sinker			740,000	0	0	740,000
	01170RLY6	2.500%	2041	Dec	Sinker			755,000	0	0	755,000
	01170RLY6	2.500%	2042	Jun	Sinker			765,000	0	0	765,000
	01170RLY6	2.500%	2042	Dec	Sinker			780,000	0	0	780,000
	01170RLY6	2.500%	2043	Jun	Term			190,000	0	0	190,000
	01170RLZ3	3.000%	2043	Jun	Sinker	Prem	PAC	600,000	0	155,000	445,000
	01170RLZ3	3.000%	2043	Dec	Sinker	Prem	PAC	805,000	0	200,000	605,000
	01170RLZ3	3.000%	2044	Jun	Sinker	Prem	PAC	820,000	0	200,000	620,000
	01170RLZ3	3.000%	2044	Dec	Sinker	Prem	PAC	835,000	0	210,000	625,000
	01170RLZ3	3.000%	2045	Jun	Sinker	Prem	PAC	845,000	0	210,000	635,000
	01170RLZ3	3.000%	2045	Dec	Sinker	Prem	PAC	860,000	0	210,000	650,000
	01170RLZ3	3.000%	2046	Jun	Sinker	Prem	PAC	875,000	0	215,000	660,000
	01170RLZ3	3.000%	2046	Dec	Sinker	Prem	PAC	890,000	0	215,000	675,000
	01170RLZ3	3.000%	2047	Jun	Sinker	Prem	PAC	905,000	0	225,000	680,000
	01170RLZ3	3.000%	2047	Dec	Sinker	Prem	PAC	920,000	0	225,000	695,000
	01170RLZ3	3.000%	2048	Jun	Sinker	Prem	PAC	935,000	0	225,000	710,000
	01170RLZ3	3.000%	2048	Dec	Sinker	Prem	PAC	950,000	0	230,000	720,000
	01170RLZ3	3.000%	2049	Jun	Sinker	Prem	PAC	970,000	0	235,000	735,000
	01170RLZ3	3.000%	2049	Dec	Sinker	Prem	PAC	985,000	0	240,000	745,000
	01170RLZ3	3.000%	2050	Jun	Sinker	Prem	PAC	1,005,000	0	250,000	755,000
	01170RLZ3	3.000%	2050	Dec	Sinker	Prem	PAC	1,020,000	0	250,000	770,000
	01170RLZ3	3.000%	2051	Jun	Term	Prem	PAC	1,035,000	0	250,000	785,000
							GM22A Total	**$39,065,000**	**$1,845,000**	**$3,745,000**	**$33,475,000**
GM22B	**General Mortgage Revenue Bonds II, 2022 Series B**				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	*AA+* / *Aa1*	*N/A*
B-1	01170RMA7	1.650%	2030	Jun	Serial		Pre-Ulm	30,000	0	0	30,000
B-2	01170RMH2	5.000%	2030	Jun	Sinker	Prem	Pre-Ulm	5,000,000	0	0	5,000,000
B-1	01170RMB5	1.750%	2030	Dec	Serial		Pre-Ulm	3,025,000	0	0	3,025,000
B-2	01170RMH2	5.000%	2030	Dec	Term	Prem	Pre-Ulm	3,285,000	0	0	3,285,000
B-1	01170RMC3	1.850%	2031	Jun	Serial		Pre-Ulm	25,000	0	0	25,000
B-2	01170RMJ8	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	6,000,000	0	0	6,000,000
B-2	01170RMJ8	5.000%	2031	Dec	Term	Prem	Pre-Ulm	6,300,000	0	0	6,300,000
B-1	01170RMD1	1.950%	2032	Jun	Serial		Pre-Ulm	3,500,000	0	0	3,500,000
B-2	01170RMK5	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	3,475,000	0	0	3,475,000
B-1	01170RME9	2.000%	2032	Dec	Serial		Pre-Ulm	4,750,000	0	0	4,750,000
B-2	01170RMK5	5.000%	2032	Dec	Term	Prem	Pre-Ulm	4,680,000	0	0	4,680,000
B-1	01170RMF6	2.050%	2033	Jun	Serial		Pre-Ulm	3,025,000	0	0	3,025,000
B-2	01170RML3	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	7,500,000	0	0	7,500,000
B-2	01170RML3	5.000%	2033	Dec	Term	Prem	Pre-Ulm	7,525,000	0	0	7,525,000
B-1	01170RMG4	2.150%	2034	Jun	Sinker		Pre-Ulm	5,010,000	0	0	5,010,000
B-2	01170RMM1	5.000%	2034	Jun	Sinker	Prem	Pre-Ulm	4,785,000	0	0	4,785,000
B-1	01170RMG4	2.150%	2034	Dec	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
B-2	01170RMM1	5.000%	2034	Dec	Term	Prem	Pre-Ulm	2,775,000	0	0	2,775,000
B-1	01170RMG4	2.150%	2035	Jun	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000
B-2	01170RMN9	5.000%	2035	Jun	Sinker	Prem	Pre-Ulm	2,025,000	0	0	2,025,000
B-1	01170RMG4	2.150%	2035	Dec	Sinker		Pre-Ulm	2,000,000	0	0	2,000,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										**S and P**	**Moodys** / **Fitch**
GM22B	**General Mortgage Revenue Bonds II, 2022 Series B**				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
B-2	01170RMN9	5.000%	2035	Dec	Term	Prem	Pre-Ulm	1,775,000	0	0	1,775,000
B-1	01170RMG4	2.150%	2036	Jun	Term		Pre-Ulm	1,000,000	0	0	1,000,000
B-2	01170RMP4	5.000%	2036	Jun	Serial	Prem	Pre-Ulm	990,000	0	0	990,000
							GM22B Total	**$83,730,000**	**$0**	**$0**	**$83,730,000**
GM22C	**General Mortgage Revenue Bonds II, 2022 Series C**				**Exempt**	Prog: **411**	Yield: **4.290%**	Delivery: **12/22/2022**	Underwriter: **BOfA Securities**	*AA+*	*Aa1* / *N/A*
	01170RMQ2	2.450%	2023	Jun	Serial			210,000	210,000	0	0
	01170RMR0	2.550%	2023	Dec	Serial			580,000	580,000	0	0
	01170RMS8	2.700%	2024	Jun	Serial			650,000	650,000	0	0
	01170RMT6	2.750%	2024	Dec	Serial			670,000	0	0	670,000
	01170RMU3	2.900%	2025	Jun	Serial			685,000	0	0	685,000
	01170RMV1	2.950%	2025	Dec	Serial			705,000	0	0	705,000
	01170RMW9	3.000%	2026	Jun	Serial			725,000	0	0	725,000
	01170RMX7	3.050%	2026	Dec	Serial			745,000	0	0	745,000
	01170RMY5	3.100%	2027	Jun	Serial			765,000	0	0	765,000
	01170RMZ2	3.150%	2027	Dec	Serial			785,000	0	0	785,000
	01170RNA6	3.300%	2028	Jun	Serial			805,000	0	0	805,000
	01170RNB4	3.400%	2028	Dec	Serial			830,000	0	0	830,000
	01170RNC2	3.450%	2029	Jun	Serial			850,000	0	0	850,000
	01170RND0	3.500%	2029	Dec	Serial			875,000	0	0	875,000
	01170RNE8	3.650%	2030	Jun	Serial			900,000	0	0	900,000
	01170RNF5	3.700%	2030	Dec	Serial			925,000	0	0	925,000
	01170RNG3	3.750%	2031	Jun	Serial			950,000	0	0	950,000
	01170RNH1	3.800%	2031	Dec	Serial			975,000	0	0	975,000
	01170RNJ7	3.850%	2032	Jun	Serial			1,000,000	0	0	1,000,000
	01170RNK4	3.875%	2032	Dec	Serial			1,030,000	0	0	1,030,000
	01170RNL2	3.950%	2033	Jun	Serial			1,055,000	0	0	1,055,000
	01170RNM0	4.000%	2033	Dec	Serial	Prem		1,085,000	0	0	1,085,000
	01170RNN8	4.000%	2034	Jun	Serial	Prem		1,115,000	0	0	1,115,000
	01170RNP3	4.050%	2034	Dec	Serial			1,145,000	0	0	1,145,000
	0117RNQ1	4.350%	2035	Jun	Sinker			1,180,000	0	0	1,180,000
	0117RNQ1	4.350%	2035	Dec	Sinker			1,210,000	0	0	1,210,000
	0117RNQ1	4.350%	2036	Jun	Sinker			1,245,000	0	0	1,245,000
	0117RNQ1	4.350%	2036	Dec	Sinker			1,275,000	0	0	1,275,000
	0117RNQ1	4.350%	2037	Jun	Sinker			1,310,000	0	0	1,310,000
	0117RNQ1	4.350%	2037	Dec	Term			1,350,000	0	0	1,350,000
	01170RNR9	4.600%	2038	Jun	Sinker			1,385,000	0	0	1,385,000
	01170RNR9	4.600%	2038	Dec	Sinker			1,420,000	0	0	1,420,000
	01170RNR9	4.600%	2039	Jun	Sinker			1,460,000	0	0	1,460,000
	01170RNR9	4.600%	2039	Dec	Sinker			1,500,000	0	0	1,500,000
	01170RNR9	4.600%	2040	Jun	Sinker			1,540,000	0	0	1,540,000
	01170RNR9	4.600%	2040	Dec	Sinker			1,585,000	0	0	1,585,000
	01170RNR9	4.600%	2041	Jun	Sinker			1,625,000	0	0	1,625,000
	01170RNR9	4.600%	2041	Dec	Sinker			1,670,000	0	0	1,670,000
	01170RNR9	4.600%	2042	Jun	Sinker			1,720,000	0	0	1,720,000
	01170RNR9	4.600%	2042	Dec	Term			1,650,000	0	0	1,650,000
	01170RNS7	4.750%	2043	Jun	Sinker			1,815,000	0	0	1,815,000
	01170RNS7	4.750%	2043	Dec	Sinker			1,860,000	0	0	1,860,000
	01170RNS7	4.750%	2044	Jun	Sinker			1,915,000	0	0	1,915,000
	01170RNS7	4.750%	2044	Dec	Sinker			1,965,000	0	0	1,965,000
	01170RNS7	4.750%	2045	Jun	Sinker			2,020,000	0	0	2,020,000
	01170RNS7	4.750%	2045	Dec	Sinker			2,075,000	0	0	2,075,000
	01170RNS7	4.750%	2046	Jun	Sinker			2,130,000	0	0	2,130,000
	01170RNT5	5.750%	2046	Dec	Sinker	Prem	PAC	1,745,000	0	95,000	1,650,000
	01170RNS7	4.750%	2046	Dec	Term			445,000	0	0	445,000
	01170RNT5	5.750%	2047	Jun	Sinker	Prem	PAC	2,250,000	0	125,000	2,125,000
	01170RNT5	5.750%	2047	Dec	Sinker	Prem	PAC	2,310,000	0	130,000	2,180,000

General Mortgage Revenue Bonds II — **S and P** | **Moodys** | **Fitch**

GM22C General Mortgage Revenue Bonds II, 2022 Series C — **Exempt** — Prog: **411** — Yield: **4.290%** — Delivery: **12/22/2022** — Underwriter: **BOfA Securities** — *AA+* *Aa1* *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170RNT5	5.750%	2048	Jun	Sinker	Prem	PAC	2,375,000	0	130,000	2,245,000
01170RNT5	5.750%	2048	Dec	Sinker	Prem	PAC	2,440,000	0	135,000	2,305,000
01170RNT5	5.750%	2049	Jun	Sinker	Prem	PAC	2,505,000	0	140,000	2,365,000
01170RNT5	5.750%	2049	Dec	Sinker	Prem	PAC	2,575,000	0	145,000	2,430,000
01170RNT5	5.750%	2050	Jun	Sinker	Prem	PAC	2,645,000	0	145,000	2,500,000
01170RNT5	5.750%	2050	Dec	Sinker	Prem	PAC	2,715,000	0	150,000	2,565,000
01170RNT5	5.750%	2051	Jun	Sinker	Prem	PAC	2,790,000	0	150,000	2,640,000
01170RNT5	5.750%	2051	Dec	Sinker	Prem	PAC	2,865,000	0	155,000	2,710,000
01170RNT5	5.750%	2052	Jun	Sinker	Prem	PAC	2,525,000	0	135,000	2,390,000
01170RNT5	5.750%	2052	Dec	Term	Prem	PAC	815,000	0	40,000	775,000
						GM22C Total	**$87,965,000**	**$1,440,000**	**$1,675,000**	**$84,850,000**

GM24A General Mortgage Revenue Bonds II, 2024 Series A — **Exempt** — Prog: **412** — Yield: **4.056%** — Delivery: **3/5/2024** — Underwriter: **Jefferies** — *AA+* *Aa1* *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170RNU2	3.200%	2024	Dec	Serial			445,000	0	0	445,000
01170RNV0	3.200%	2025	Jun	Serial			460,000	0	0	460,000
01170RNW8	3.200%	2025	Dec	Serial			475,000	0	0	475,000
01170RNX6	3.250%	2026	Jun	Serial			490,000	0	0	490,000
01170RNY4	3.250%	2026	Dec	Serial			505,000	0	0	505,000
01170RNZ1	3.350%	2027	Jun	Serial			520,000	0	0	520,000
01170RPA4	3.350%	2027	Dec	Serial			535,000	0	0	535,000
01170RPB2	3.400%	2028	Jun	Serial			555,000	0	0	555,000
01170RPC0	3.400%	2028	Dec	Serial			570,000	0	0	570,000
01170RPD8	3.450%	2029	Jun	Serial			590,000	0	0	590,000
01170RPE6	3.450%	2029	Dec	Serial			605,000	0	0	605,000
01170RPF3	3.550%	2030	Jun	Serial			625,000	0	0	625,000
01170RPG1	3.550%	2030	Dec	Serial			645,000	0	0	645,000
01170RPH9	3.625%	2031	Jun	Serial			665,000	0	0	665,000
01170RPJ5	3.630%	2031	Dec	Serial			685,000	0	0	685,000
01170RPK2	3.700%	2032	Jun	Serial			710,000	0	0	710,000
01170RPL0	3.700%	2032	Dec	Serial			730,000	0	0	730,000
01170RPM8	3.750%	2033	Jun	Serial			755,000	0	0	755,000
01170RPN6	3.750%	2033	Dec	Serial			775,000	0	0	775,000
01170RPP1	3.800%	2034	Jun	Serial			800,000	0	0	800,000
01170RPQ9	3.850%	2034	Dec	Serial			825,000	0	0	825,000
01170RPR7	3.900%	2035	Jun	Serial			850,000	0	0	850,000
01170RPS5	3.950%	2035	Dec	Serial			880,000	0	0	880,000
01170RPT3	4.125%	2036	Jun	Sinker			905,000	0	0	905,000
01170RPT3	4.125%	2036	Dec	Sinker			935,000	0	0	935,000
01170RPT3	4.125%	2037	Jun	Sinker			965,000	0	0	965,000
01170RPT3	4.125%	2037	Dec	Sinker			995,000	0	0	995,000
01170RPT3	4.125%	2038	Jun	Sinker			1,025,000	0	0	1,025,000
01170RPT3	4.125%	2038	Dec	Sinker			1,060,000	0	0	1,060,000
01170RPT3	4.125%	2039	Jun	Term			1,090,000	0	0	1,090,000
01170RPU0	4.500%	2039	Dec	Sinker			1,130,000	0	0	1,130,000
01170RPU0	4.500%	2040	Jun	Sinker			1,165,000	0	0	1,165,000
01170RPU0	4.500%	2040	Dec	Sinker			1,205,000	0	0	1,205,000
01170RPU0	4.500%	2041	Jun	Sinker			1,240,000	0	0	1,240,000
01170RPU0	4.500%	2041	Dec	Sinker			1,280,000	0	0	1,280,000
01170RPU0	4.500%	2042	Jun	Sinker			1,320,000	0	0	1,320,000
01170RPU0	4.500%	2042	Dec	Sinker			1,360,000	0	0	1,360,000
01170RPU0	4.500%	2043	Jun	Sinker			1,405,000	0	0	1,405,000
01170RPU0	4.500%	2043	Dec	Sinker			1,450,000	0	0	1,450,000
01170RPU0	4.500%	2044	Jun	Term			1,495,000	0	0	1,495,000
01170RPV8	4.700%	2044	Dec	Sinker			1,540,000	0	0	1,540,000
01170RPV8	4.700%	2045	Jun	Sinker			1,590,000	0	0	1,590,000
01170RPV8	4.700%	2045	Dec	Sinker			1,640,000	0	0	1,640,000
01170RPV8	4.700%	2046	Jun	Sinker			1,690,000	0	0	1,690,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										**S and P**	**Moodys** / **Fitch**
GM24A	**General Mortgage Revenue Bonds II, 2024 Series A**				**Exempt**	Prog: **412**	Yield: **4.056%**	Delivery: **3/5/2024**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
	01170RPV8	4.700%	2046	Dec	Sinker			1,745,000	0	0	1,745,000
	01170RPV8	4.700%	2047	Jun	Sinker			1,800,000	0	0	1,800,000
	01170RPV8	4.700%	2047	Dec	Sinker			1,855,000	0	0	1,855,000
	01170RPV8	4.700%	2048	Jun	Sinker			1,915,000	0	0	1,915,000
	01170RPV8	4.700%	2048	Dec	Sinker			1,975,000	0	0	1,975,000
	01170RPV8	4.700%	2049	Jun	Sinker			2,040,000	0	0	2,040,000
	01170RPW6	6.000%	2049	Dec	Sinker	Prem	PAC	800,000	0	0	800,000
	01170RPV8	4.700%	2049	Dec	Term			1,300,000	0	0	1,300,000
	01170RPW6	6.000%	2050	Jun	Sinker	Prem	PAC	2,170,000	0	0	2,170,000
	01170RPW6	6.000%	2050	Dec	Sinker	Prem	PAC	2,235,000	0	0	2,235,000
	01170RPW6	6.000%	2051	Jun	Sinker	Prem	PAC	2,310,000	0	0	2,310,000
	01170RPW6	6.000%	2051	Dec	Sinker	Prem	PAC	2,380,000	0	0	2,380,000
	01170RPW6	6.000%	2052	Jun	Sinker	Prem	PAC	2,455,000	0	0	2,455,000
	01170RPW6	6.000%	2052	Dec	Sinker	Prem	PAC	2,535,000	0	0	2,535,000
	01170RPW6	6.000%	2053	Jun	Sinker	Prem	PAC	2,615,000	0	0	2,615,000
	01170RPW6	6.000%	2053	Dec	Sinker	Prem	PAC	2,695,000	0	0	2,695,000
	01170RPW6	6.000%	2054	Jun	Term	Prem	PAC	995,000	0	0	995,000
							GM24A Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
GM24B	**General Mortgage Revenue Bonds II, 2024 Series B**				**Exempt**	Prog: **412**	Yield: **4.056%**	Delivery: **3/5/2024**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
B-1	01170RPX4	3.625%	2031	Jun	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQD7	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	4,380,000	0	0	4,380,000
B-1	01170RPY2	3.625%	2031	Dec	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQD7	5.000%	2031	Dec	Term	Prem	Pre-Ulm	4,380,000	0	0	4,380,000
B-1	01170RPZ9	3.700%	2032	Jun	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQE5	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	4,275,000	0	0	4,275,000
B-1	01170RQA3	3.700%	2032	Dec	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQE5	5.000%	2032	Dec	Term	Prem	Pre-Ulm	4,275,000	0	0	4,275,000
B-1	01170RQB1	3.750%	2033	Jun	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQF2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	3,275,000	0	0	3,275,000
B-1	01170RQC9	3.750%	2033	Dec	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQF2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	2,375,000	0	0	2,375,000
B-2	01170RQG0	5.000%	2034	Jun	Sinker	Prem	Pre-Ulm	1,820,000	0	0	1,820,000
B-2	01170RQG0	5.000%	2034	Dec	Term	Prem	Pre-Ulm	1,800,000	0	0	1,800,000
B-2	01170RQH8	5.000%	2035	Jun	Sinker	Prem	Pre-Ulm	1,770,000	0	0	1,770,000
B-2	01170RQH8	5.000%	2035	Dec	Term	Prem	Pre-Ulm	1,770,000	0	0	1,770,000
B-2	01170RQJ4	5.000%	2036	Jun	Sinker	Prem	Pre-Ulm	1,500,000	0	0	1,500,000
B-2	01170RQJ4	5.000%	2036	Dec	Term	Prem	Pre-Ulm	1,500,000	0	0	1,500,000
							GM24B Total	**$48,120,000**	**$0**	**$0**	**$48,120,000**
GM24C	**General Mortgage Revenue Bonds II, 2024 Series C**				**Taxable**	Prog: **412**	Yield: **N/A**	Delivery: **2/1/2024**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
	01170RQK1	5.033%	2024	Dec	Serial	Tax		630,000	0	0	630,000
	01170RQL9	4.933%	2025	Jun	Serial	Tax		655,000	0	0	655,000
	01170RQM7	4.933%	2025	Dec	Serial	Tax		680,000	0	0	680,000
	01170RQN5	4.883%	2026	Jun	Serial	Tax		700,000	0	0	700,000
	01170RQP0	4.883%	2026	Dec	Serial	Tax		725,000	0	0	725,000
	01170RQQ8	4.808%	2027	Jun	Serial	Tax		755,000	0	0	755,000
	01170RQR6	4.858%	2027	Dec	Serial	Tax		780,000	0	0	780,000
	01170RQS4	4.851%	2028	Jun	Serial	Tax		805,000	0	0	805,000
	01170RQT2	4.901%	2028	Dec	Serial	Tax		835,000	0	0	835,000
	01170RQU9	4.951%	2029	Jun	Serial	Tax		865,000	0	0	865,000
	01170RQV7	5.001%	2029	Dec	Serial	Tax		895,000	0	0	895,000
	01170RQW5	5.155%	2030	Jun	Serial	Tax		925,000	0	0	925,000
	01170RQX3	5.205%	2030	Dec	Serial	Tax		960,000	0	0	960,000
	01170RQY1	5.205%	2031	Jun	Serial	Tax		995,000	0	0	995,000
	01170RQZ8	5.255%	2031	Dec	Serial	Tax		1,030,000	0	0	1,030,000
	01170RRA2	5.342%	2032	Jun	Serial	Tax		1,065,000	0	0	1,065,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										
								S and P	**Moodys**	**Fitch**
GM24C General Mortgage Revenue Bonds II, 2024 Series C				**Taxable**	Prog: **412**	Yield: **N/A**	Delivery: **2/1/2024**	Underwriter: **Jefferies**	*AA+* / *Aa1*	*N/A*
01170RRB0	5.372%	2032	Dec	Serial	Tax		1,105,000	0	0	1,105,000
01170RRC8	5.392%	2033	Jun	Serial	Tax		1,145,000	0	0	1,145,000
01170RRD6	5.422%	2033	Dec	Serial	Tax		1,185,000	0	0	1,185,000
01170RRE4	5.442%	2034	Jun	Serial	Tax		1,225,000	0	0	1,225,000
01170RRF1	5.542%	2034	Dec	Sinker	Tax		1,270,000	0	0	1,270,000
01170RRF1	5.542%	2035	Jun	Sinker	Tax		1,315,000	0	0	1,315,000
01170RRF1	5.542%	2035	Dec	Sinker	Tax		1,360,000	0	0	1,360,000
01170RRF1	5.542%	2036	Jun	Sinker	Tax		1,410,000	0	0	1,410,000
01170RRF1	5.542%	2036	Dec	Sinker	Tax		1,460,000	0	0	1,460,000
01170RRF1	5.542%	2037	Jun	Sinker	Tax		1,510,000	0	0	1,510,000
01170RRF1	5.542%	2037	Dec	Sinker	Tax		1,565,000	0	0	1,565,000
01170RRF1	5.542%	2038	Jun	Sinker	Tax		1,620,000	0	0	1,620,000
01170RRF1	5.542%	2038	Dec	Sinker	Tax		1,680,000	0	0	1,680,000
01170RRF1	5.542%	2039	Jun	Term	Tax		1,740,000	0	0	1,740,000
01170RRG9	5.762%	2039	Dec	Sinker	Tax		1,800,000	0	0	1,800,000
01170RRG9	5.762%	2040	Jun	Sinker	Tax		1,865,000	0	0	1,865,000
01170RRG9	5.762%	2040	Dec	Sinker	Tax		1,930,000	0	0	1,930,000
01170RRG9	5.762%	2041	Jun	Sinker	Tax		2,000,000	0	0	2,000,000
01170RRG9	5.762%	2041	Dec	Sinker	Tax		2,070,000	0	0	2,070,000
01170RRG9	5.762%	2042	Jun	Sinker	Tax		2,145,000	0	0	2,145,000
01170RRG9	5.762%	2042	Dec	Sinker	Tax		2,220,000	0	0	2,220,000
01170RRG9	5.762%	2043	Jun	Sinker	Tax		2,300,000	0	0	2,300,000
01170RRG9	5.762%	2043	Dec	Sinker	Tax		2,380,000	0	0	2,380,000
01170RRG9	5.762%	2044	Jun	Term	Tax		2,465,000	0	0	2,465,000
01170RRH7	5.892%	2044	Dec	Sinker	Tax		2,550,000	0	0	2,550,000
01170RRH7	5.892%	2045	Jun	Sinker	Tax		2,640,000	0	0	2,640,000
01170RRH7	5.892%	2045	Dec	Sinker	Tax		2,735,000	0	0	2,735,000
01170RRH7	5.892%	2046	Jun	Sinker	Tax		2,835,000	0	0	2,835,000
01170RRH7	5.892%	2046	Dec	Sinker	Tax		2,935,000	0	0	2,935,000
01170RRH7	5.892%	2047	Jun	Sinker	Tax		3,035,000	0	0	3,035,000
01170RRH7	5.892%	2047	Dec	Sinker	Tax		3,145,000	0	0	3,145,000
01170RRH7	5.892%	2048	Jun	Sinker	Tax		3,255,000	0	0	3,255,000
01170RRH7	5.892%	2048	Dec	Sinker	Tax		3,370,000	0	0	3,370,000
01170RRH7	5.892%	2049	Jun	Sinker	Tax		3,490,000	0	0	3,490,000
01170RRH7	5.892%	2049	Dec	Term	Tax		365,000	0	0	365,000
01170RRJ3	6.250%	2049	Dec	Sinker	Prem	PAC	3,250,000	0	0	3,250,000
01170RRJ3	6.250%	2050	Jun	Sinker	Prem	PAC	3,745,000	0	0	3,745,000
01170RRJ3	6.250%	2050	Dec	Sinker	Prem	PAC	3,875,000	0	0	3,875,000
01170RRJ3	6.250%	2051	Jun	Sinker	Prem	PAC	4,015,000	0	0	4,015,000
01170RRJ3	6.250%	2051	Dec	Sinker	Prem	PAC	4,155,000	0	0	4,155,000
01170RRJ3	6.250%	2052	Jun	Sinker	Prem	PAC	4,300,000	0	0	4,300,000
01170RRJ3	6.250%	2052	Dec	Sinker	Prem	PAC	4,455,000	0	0	4,455,000
01170RRJ3	6.250%	2053	Jun	Sinker	Prem	PAC	4,615,000	0	0	4,615,000
01170RRJ3	6.250%	2053	Dec	Term	Prem	PAC	3,170,000	0	0	3,170,000
						GM24C Total	**$120,000,000**	**$0**	**$0**	**$120,000,000**
						General Mortgage Revenue Bonds II Total	**$1,093,190,000**	**$71,870,000**	**$213,615,000**	**$807,705,000**
Governmental Purpose Bonds										
								S and P	**Moodys**	**Fitch**
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* / *Aaa/VMIG1*	*WD/WD*
0118326M9		2001	Dec	Sinker		VRDO	500,000	500,000	0	0
0118326M9		2002	Jun	Sinker		VRDO	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		VRDO	720,000	720,000	0	0
0118326M9		2003	Jun	Sinker		VRDO	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		VRDO	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		VRDO	770,000	770,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									S and P / Moodys / Fitch	
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+ Aaa/VMIG1*	*WD/WD*
0118326M9		2004	Dec	Sinker		VRDO	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		VRDO	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		VRDO	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		VRDO	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		VRDO	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		VRDO	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		VRDO	880,000	880,000	0	0
0118326M9		2008	Jun	Sinker		VRDO	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		VRDO	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		VRDO	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		VRDO	950,000	950,000	0	0
0118326M9		2010	Jun	Sinker		VRDO	960,000	960,000	0	0
0118326M9		2010	Dec	Sinker		VRDO	995,000	995,000	0	0
0118326M9		2011	Jun	Sinker		VRDO	1,010,000	1,010,000	0	0
0118326M9		2011	Dec	Sinker		VRDO	1,030,000	1,030,000	0	0
0118326M9		2012	Jun	Sinker		VRDO	1,050,000	1,050,000	0	0
0118326M9		2012	Dec	Sinker		VRDO	1,070,000	1,070,000	0	0
0118326M9		2013	Jun	Sinker		VRDO	1,090,000	1,090,000	0	0
0118326M9		2013	Dec	Sinker		VRDO	1,115,000	1,115,000	0	0
0118326M9		2014	Jun	Sinker		VRDO	1,135,000	1,135,000	0	0
0118326M9		2014	Dec	Sinker		VRDO	1,160,000	1,160,000	0	0
0118326M9		2015	Jun	Sinker		VRDO	1,180,000	1,180,000	0	0
0118326M9		2015	Dec	Sinker		VRDO	1,205,000	1,205,000	0	0
0118326M9		2016	Jun	Sinker		VRDO	1,235,000	1,235,000	0	0
0118326M9		2016	Dec	Sinker		VRDO	1,255,000	1,255,000	0	0
0118326M9		2017	Jun	Sinker		VRDO	1,275,000	1,275,000	0	0
0118326M9		2017	Dec	Sinker		VRDO	1,305,000	1,305,000	0	0
0118326M9		2018	Jun	Sinker		VRDO	1,335,000	1,335,000	0	0
0118326M9		2018	Dec	Sinker		VRDO	1,365,000	1,365,000	0	0
0118326M9		2019	Jun	Sinker		VRDO	1,380,000	1,380,000	0	0
0118326M9		2019	Dec	Sinker		VRDO	1,410,000	1,410,000	0	0
0118326M9		2020	Jun	Sinker		VRDO	1,445,000	1,445,000	0	0
0118326M9		2020	Dec	Sinker		VRDO	1,465,000	1,465,000	0	0
0118326M9		2021	Jun	Sinker		VRDO	1,505,000	1,505,000	0	0
0118326M9		2021	Dec	Sinker		VRDO	1,525,000	1,525,000	0	0
0118326M9		2022	Jun	Sinker		VRDO	1,560,000	1,560,000	0	0
0118326M9		2022	Dec	Sinker		VRDO	1,590,000	1,590,000	0	0
0118326M9		2023	Jun	Sinker		VRDO	1,620,000	1,620,000	0	0
0118326M9		2023	Dec	Sinker		VRDO	1,660,000	1,660,000	0	0
0118326M9		2024	Jun	Sinker		VRDO	1,685,000	1,685,000	0	0
0118326M9		2024	Dec	Sinker		VRDO	1,725,000	0	0	1,725,000
0118326M9		2025	Jun	Sinker		VRDO	1,755,000	0	0	1,755,000
0118326M9		2025	Dec	Sinker		VRDO	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		VRDO	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		VRDO	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		VRDO	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		VRDO	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		VRDO	1,970,000	0	0	1,970,000
0118326M9		2028	Dec	Sinker		VRDO	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		VRDO	2,060,000	0	0	2,060,000
0118326M9		2029	Dec	Sinker		VRDO	2,100,000	0	0	2,100,000
0118326M9		2030	Jun	Sinker		VRDO	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		VRDO	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$51,285,000**	**$0**	**$25,295,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+ Aaa/VMIG1*	*WD/WD*
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Governmental Purpose Bonds

							S and P	Moodys	Fitch
GP01B	**Governmental Purpose Bonds, 2001 Series B**	**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1*	*WD/WD*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0	0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0	0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0	0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0	0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0	0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0	0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0	0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0	0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0	0
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	1,625,000	0	0
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	1,665,000	0	0
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	1,690,000	0	0
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	1,720,000	0	0
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	1,770,000	0	0
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	1,795,000	0	0
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	1,835,000	0	0
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	1,870,000	0	0
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	1,900,000	0	0
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	1,940,000	0	0
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	1,985,000	0	0
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	2,025,000	0	0
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	2,065,000	0	0
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds								S and P	Moodys	Fitch
GP01B	**Governmental Purpose Bonds, 2001 Series B**			**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* *WD/WD*
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$62,685,000**	**$0**	**$30,905,000**
						Governmental Purpose Bonds Total	**$170,170,000**	**$113,970,000**	**$0**	**$56,200,000**
State Capital Project Bonds II								S and P	Moodys	Fitch
SC14D	**State Capital Project Bonds II, 2014 Series D**			**Exempt**	Prog: **621**	Yield: **2.581%**	Delivery: **11/6/2014**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* *AA+*
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	50,000	0	0
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	55,000	0	0
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	55,000	0	0
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	55,000	0	0
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	60,000	0	0
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	60,000	0	0
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	60,000	0	0
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	2,680,000	0	0
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	3,130,000	0	0
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	3,205,000	0	0
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	3,285,000	0	0
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	3,370,000	0	0
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	3,455,000	0	0
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	3,540,000	0	0
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	3,630,000	0	0
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	3,720,000	0	0
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	3,810,000	0	0
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0	3,905,000
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0	4,005,000
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0	4,105,000
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0	4,205,000
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0	4,310,000
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0	4,420,000
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0	4,530,000
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0	4,645,000
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0	4,760,000
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0	5,000,000
						SC14D Total	**$78,105,000**	**$34,220,000**	**$0**	**$43,885,000**
SC15A	**State Capital Project Bonds II, 2015 Series A**			**Exempt**	Prog: **621**	Yield: **2.324%**	Delivery: **3/19/2015**	Underwriter: **Keybanc**	*AA+*	*Aa2* *AA+*
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0	0
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	2,280,000	0	0
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	1,925,000	0	0
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	1,935,000	0	0
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	1,595,000	0	0
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	1,595,000	0	0
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	2,195,000	0	0
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	2,195,000	0	0
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	2,830,000	0	0
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	2,820,000	0	0
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	3,495,000	0	0
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	3,500,000	0	0
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	3,765,000	0	0
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	3,765,000	0	0
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	3,955,000	0	0
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	3,955,000	0	0
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	4,150,000	0	0
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0	4,160,000
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0	4,370,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									S and P	Moodys / Fitch
SC15A State Capital Project Bonds II, 2015 Series A				**Exempt**	Prog: **621**	Yield: **2.324%**	Delivery: **3/19/2015**	Underwriter: **Keybanc**	*AA+*	*Aa2* / *AA+*
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0	4,370,000
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0	4,585,000
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0	4,590,000
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0	4,830,000
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0	4,825,000
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0	5,055,000
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0	5,060,000
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0	5,270,000
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0	5,260,000
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0	5,465,000
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0	5,470,000
						SC15A Total	**$111,535,000**	**$48,225,000**	**$0**	**$63,310,000**
SC15B State Capital Project Bonds II, 2015 Series B				**Exempt**	Prog: **621**	Yield: **3.294%**	Delivery: **6/30/2015**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* / *AA+*
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0	0
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	705,000	0	0
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	730,000	0	0
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	3,015,000	0	0
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	3,160,000	0	0
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	1,945,000	0	0
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	3,320,000	0	0
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	2,035,000	0	0
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	3,485,000	0	0
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	2,120,000	0	0
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	3,660,000	0	0
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	5,275,000	0	0
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	970,000	0	0
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0	5,540,000
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0	1,020,000
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0	5,830,000
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0	1,070,000
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0	5,550,000
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0	1,125,000
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0	3,425,000
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0	4,200,000
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0	295,000
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0	4,615,000
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0	300,000
011839XR3	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0	4,765,000
011839XR3	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0	3,685,000
011839XS1	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0	3,830,000
011839XS1	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0	3,985,000
011839XS1	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0	4,145,000
011839XS1	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0	4,305,000
011839XS1	4.000%	2036	Jun	Term		Disc	4,475,000	0	0	4,475,000
						SC15B Total	**$93,365,000**	**$31,205,000**	**$0**	**$62,160,000**
SC15C State Capital Project Bonds II, 2015 Series C				**Exempt**	Prog: **621**	Yield: **2.682%**	Delivery: **12/16/2015**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* / *AA+*
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0	0
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	2,945,000	0	0
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	3,035,000	0	0
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	2,795,000	0	0
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	2,930,000	0	0
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	1,265,000	0	0
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	1,330,000	0	0
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	1,395,000	0	0
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	4,095,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC15C **State Capital Project Bonds II, 2015 Series C**				**Exempt**	Prog: **621**	Yield: **2.682%**	Delivery: **12/16/2015**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* / *AA+*
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0	4,300,000
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0	4,515,000
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0	4,740,000
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0	3,680,000
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0	3,865,000
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0	2,095,000
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0	2,200,000
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0	2,310,000
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0	2,425,000
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0	2,545,000
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0	2,670,000
						SC15C Total	**$55,620,000**	**$20,275,000**	**$0**	**$35,345,000**
SC17A **State Capital Project Bonds II, 2017 Series A**				**Exempt**	Prog: **621**	Yield: **2.485%**	Delivery: **9/6/2017**	Underwriter: **Jefferies**	*AA+*	*Aa2* / *AA+*
011839MS3	2.000%	2018	Jun	Serial		Prem	1,000,000	1,000,000	0	0
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	1,120,000	0	0
011839MU8	5.000%	2019	Jun	Serial		Prem	2,050,000	2,050,000	0	0
011839MV6	5.000%	2019	Dec	Serial		Prem	2,100,000	2,100,000	0	0
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	2,150,000	0	0
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	2,210,000	0	0
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	3,480,000	0	0
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	3,570,000	0	0
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	4,185,000	0	0
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	4,295,000	0	0
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	4,575,000	0	0
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	4,685,000	0	0
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	4,600,000	0	0
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	0	0	4,715,000
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	0	0	4,630,000
011839NH6	5.000%	2025	Dec	Serial		Prem	4,745,000	0	0	4,745,000
011839NJ2	5.000%	2026	Jun	Serial		Prem	5,120,000	0	0	5,120,000
011839NK9	5.000%	2026	Dec	Serial		Prem	5,250,000	0	0	5,250,000
011839NL7	5.000%	2027	Jun	Serial		Prem	5,220,000	0	0	5,220,000
011839NM5	5.000%	2027	Dec	Serial		Prem	5,350,000	0	0	5,350,000
011839NN3	5.000%	2028	Jun	Serial		Prem	5,875,000	0	0	5,875,000
011839NP8	5.000%	2028	Dec	Serial		Prem	5,920,000	0	0	5,920,000
011839NQ6	5.000%	2029	Jun	Serial		Prem	6,230,000	0	0	6,230,000
011839NR4	5.000%	2029	Dec	Serial		Prem	6,270,000	0	0	6,270,000
011839NS2	5.000%	2030	Jun	Serial		Prem	7,185,000	0	0	7,185,000
011839NT0	5.000%	2030	Dec	Serial		Prem	7,185,000	0	0	7,185,000
011839NU7	4.000%	2031	Jun	Serial		Prem	7,440,000	0	0	7,440,000
011839NV5	4.000%	2031	Dec	Serial		Prem	7,440,000	0	0	7,440,000
011839NW3	5.000%	2032	Jun	Serial		Prem	7,680,000	0	0	7,680,000
011839NX1	4.000%	2032	Dec	Serial		Prem	7,680,000	0	0	7,680,000
						SC17A Total	**$143,955,000**	**$40,020,000**	**$0**	**$103,935,000**
SC17B **State Capital Project Bonds II, 2017 Series B**				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **12/7/2017**	Underwriter: **Jefferies**	*AA+/A-1+*	*Aa2/VMIG1* / *AA+/F1+*
011839NY9		2047	Dec	Term	Tax	VRDO	150,000,000	0	60,000,000	90,000,000
						SC17B Total	**$150,000,000**	**$0**	**$60,000,000**	**$90,000,000**
SC17C **State Capital Project Bonds II, 2017 Series C**				**Exempt**	Prog: **621**	Yield: **2.524%**	Delivery: **12/21/2017**	Underwriter: **Jefferies**	*AA+*	*Aa2* / *AA+*
011839PA9	5.000%	2024	Jun	Serial		Prem	3,765,000	3,765,000	0	0
011839PB7	5.000%	2024	Dec	Serial		Prem	3,770,000	0	0	3,770,000
011839PC5	5.000%	2025	Jun	Serial		Prem	3,870,000	0	0	3,870,000
011839PD3	5.000%	2025	Dec	Serial		Prem	3,870,000	0	0	3,870,000
011839PE1	5.000%	2026	Jun	Serial		Prem	4,140,000	0	0	4,140,000
011839PF8	5.000%	2026	Dec	Serial		Prem	4,140,000	0	0	4,140,000
011839PG6	5.000%	2027	Jun	Serial		Prem	4,360,000	0	0	4,360,000

State Capital Project Bonds II — S and P | Moodys | Fitch

SC17C State Capital Project Bonds II, 2017 Series C — Exempt — Prog: 621 — Yield: 2.524% — Delivery: 12/21/2017 — Underwriter: Jefferies — AA+ | Aa2 | AA+

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839PH4	5.000%	2027	Dec	Serial		Prem	4,365,000	0	0	4,365,000
011839PJ0	5.000%	2029	Jun	Serial		Prem	2,440,000	0	0	2,440,000
011839PK7	5.000%	2029	Dec	Serial		Prem	2,440,000	0	0	2,440,000
011839PL5	5.000%	2031	Jun	Serial		Prem	2,645,000	0	0	2,645,000
011839PM3	5.000%	2031	Dec	Serial		Prem	2,650,000	0	0	2,650,000
011839PN1	5.000%	2032	Jun	Serial		Prem	700,000	0	0	700,000
011839PP6	5.000%	2032	Dec	Serial		Prem	700,000	0	0	700,000
						SC17C Total	**$43,855,000**	**$3,765,000**	**$0**	**$40,090,000**

SC18A State Capital Project Bonds II, 2018 Series A — Taxable — Prog: 621 — Yield: N/A — Delivery: 5/22/2018 — Underwriter: BofA Merrill Lynch — AA+/A-1+ | Aa2/VMIG1 | N/A

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839RX7		2031	Jun	Sinker	Tax	VRDO	2,855,000	0	0	2,855,000
011839RX7		2031	Dec	Sinker	Tax	VRDO	2,900,000	0	0	2,900,000
011839RX7		2032	Jun	Sinker	Tax	VRDO	2,945,000	0	0	2,945,000
011839RX7		2032	Dec	Sinker	Tax	VRDO	2,990,000	0	0	2,990,000
011839RX7		2033	Jun	Sinker	Tax	VRDO	3,030,000	0	0	3,030,000
011839RX7		2033	Dec	Sinker	Tax	VRDO	3,080,000	0	0	3,080,000
011839RX7		2034	Jun	Sinker	Tax	VRDO	3,125,000	0	0	3,125,000
011839RX7		2034	Dec	Sinker	Tax	VRDO	3,170,000	0	0	3,170,000
011839RX7		2035	Jun	Sinker	Tax	VRDO	3,215,000	0	0	3,215,000
011839RX7		2035	Dec	Sinker	Tax	VRDO	3,265,000	0	0	3,265,000
011839RX7		2036	Jun	Sinker	Tax	VRDO	3,310,000	0	0	3,310,000
011839RX7		2036	Dec	Sinker	Tax	VRDO	3,365,000	0	0	3,365,000
011839RX7		2037	Jun	Sinker	Tax	VRDO	3,410,000	0	0	3,410,000
011839RX7		2037	Dec	Sinker	Tax	VRDO	3,465,000	0	0	3,465,000
011839RX7		2038	Jun	Sinker	Tax	VRDO	3,520,000	0	0	3,520,000
011839RX7		2038	Dec	Sinker	Tax	VRDO	3,570,000	0	0	3,570,000
011839RX7		2039	Jun	Sinker	Tax	VRDO	3,625,000	0	0	3,625,000
011839RX7		2039	Dec	Sinker	Tax	VRDO	3,680,000	0	0	3,680,000
011839RX7		2040	Jun	Sinker	Tax	VRDO	3,735,000	0	0	3,735,000
011839RX7		2040	Dec	Sinker	Tax	VRDO	3,790,000	0	0	3,790,000
011839RX7		2041	Jun	Sinker	Tax	VRDO	3,845,000	0	0	3,845,000
011839RX7		2041	Dec	Sinker	Tax	VRDO	3,905,000	0	0	3,905,000
011839RX7		2042	Jun	Sinker	Tax	VRDO	3,960,000	0	0	3,960,000
011839RX7		2042	Dec	Sinker	Tax	VRDO	4,020,000	0	0	4,020,000
011839RX7		2043	Jun	Sinker	Tax	VRDO	4,085,000	0	0	4,085,000
011839RX7		2043	Dec	Term	Tax	VRDO	4,140,000	0	0	4,140,000
						SC18A Total	**$90,000,000**	**$0**	**$0**	**$90,000,000**

SC18B State Capital Project Bonds II, 2018 Series B — Exempt — Prog: 621 — Yield: 3.081% — Delivery: 5/22/2018 — Underwriter: BofA Merrill Lynch — AA+ | Aa2 | N/A

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839QN0	5.000%	2019	Jun	Serial		Prem	540,000	540,000	0	0
011839QP5	5.000%	2019	Dec	Serial		Prem	545,000	545,000	0	0
011839QQ3	5.000%	2020	Jun	Serial		Prem	570,000	570,000	0	0
011839QR1	5.000%	2020	Dec	Serial		Prem	570,000	570,000	0	0
011839QS9	5.000%	2021	Jun	Serial		Prem	600,000	600,000	0	0
011839QT7	5.000%	2021	Dec	Serial		Prem	600,000	600,000	0	0
011839QU4	5.000%	2022	Jun	Serial		Prem	625,000	625,000	0	0
011839QV2	5.000%	2022	Dec	Serial		Prem	635,000	635,000	0	0
011839QW0	5.000%	2023	Jun	Serial		Prem	665,000	665,000	0	0
011839QX8	5.000%	2023	Dec	Serial		Prem	660,000	660,000	0	0
011839QY6	5.000%	2024	Jun	Serial		Prem	690,000	690,000	0	0
011839QZ3	5.000%	2024	Dec	Serial		Prem	700,000	0	0	700,000
011839RA7	5.000%	2025	Jun	Serial		Prem	730,000	0	0	730,000
011839RB5	5.000%	2025	Dec	Serial		Prem	730,000	0	0	730,000
011839RC3	5.000%	2026	Jun	Serial		Prem	765,000	0	0	765,000
011839RD1	5.000%	2026	Dec	Serial		Prem	770,000	0	0	770,000
011839RE9	5.000%	2027	Jun	Serial		Prem	805,000	0	0	805,000
011839RF6	5.000%	2027	Dec	Serial		Prem	805,000	0	0	805,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II										
								S and P	**Moodys**	**Fitch**
SC18B State Capital Project Bonds II, 2018 Series B				**Exempt**	Prog: **621**	Yield: **3.081%**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+* / *Aa2*	*N/A*
011839RG4	5.000%	2028	Jun	Serial		Prem	850,000	0	0	850,000
011839RH2	5.000%	2028	Dec	Serial		Prem	845,000	0	0	845,000
011839RJ8	5.000%	2029	Jun	Serial		Prem	885,000	0	0	885,000
011839RK5	5.000%	2029	Dec	Serial		Prem	895,000	0	0	895,000
011839RL3	5.000%	2030	Jun	Serial		Prem	930,000	0	0	930,000
011839RM1	5.000%	2030	Dec	Serial		Prem	940,000	0	0	940,000
011839RN9	3.125%	2031	Jun	Serial		Disc	975,000	0	0	975,000
011839RP4	3.125%	2031	Dec	Serial		Disc	980,000	0	0	980,000
011839RQ2	3.250%	2032	Jun	Sinker		Disc	1,005,000	0	0	1,005,000
011839RQ2	3.250%	2032	Dec	Term		Disc	1,010,000	0	0	1,010,000
011839RR0	5.000%	2033	Jun	Sinker		Prem	1,045,000	0	0	1,045,000
011839RR0	5.000%	2033	Dec	Term		Prem	1,045,000	0	0	1,045,000
011839RS8	5.000%	2034	Jun	Sinker		Prem	1,095,000	0	0	1,095,000
011839RS8	5.000%	2034	Dec	Term		Prem	1,100,000	0	0	1,100,000
011839RT6	5.000%	2035	Jun	Sinker		Prem	1,155,000	0	0	1,155,000
011839RT6	5.000%	2035	Dec	Term		Prem	1,155,000	0	0	1,155,000
011839RU3	5.000%	2036	Jun	Sinker		Prem	1,210,000	0	0	1,210,000
011839RU3	5.000%	2036	Dec	Term		Prem	1,215,000	0	0	1,215,000
011839RV1	5.000%	2037	Jun	Sinker		Prem	1,275,000	0	0	1,275,000
011839RV1	5.000%	2037	Dec	Term		Prem	1,275,000	0	0	1,275,000
011839RW9	5.000%	2038	Jun	Sinker		Prem	1,340,000	0	0	1,340,000
011839RW9	5.000%	2038	Dec	Term		Prem	1,340,000	0	0	1,340,000
						SC18B Total	**$35,570,000**	**$6,700,000**	**$0**	**$28,870,000**
SC19A State Capital Project Bonds II, 2019 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+/A-1+* / *Aa2/VMIG1*	*N/A*
011839VW4		2033	Dec	Sinker	Tax	VRDO	4,295,000	0	0	4,295,000
011839VW4		2034	Jun	Sinker	Tax	VRDO	4,415,000	0	0	4,415,000
011839VW4		2034	Dec	Sinker	Tax	VRDO	4,470,000	0	0	4,470,000
011839VW4		2035	Jun	Sinker	Tax	VRDO	4,525,000	0	0	4,525,000
011839VW4		2035	Dec	Sinker	Tax	VRDO	4,585,000	0	0	4,585,000
011839VW4		2036	Jun	Sinker	Tax	VRDO	4,640,000	0	0	4,640,000
011839VW4		2036	Dec	Sinker	Tax	VRDO	4,700,000	0	0	4,700,000
011839VW4		2037	Jun	Sinker	Tax	VRDO	4,760,000	0	0	4,760,000
011839VW4		2037	Dec	Sinker	Tax	VRDO	4,820,000	0	0	4,820,000
011839VW4		2038	Jun	Sinker	Tax	VRDO	4,880,000	0	0	4,880,000
011839VW4		2038	Dec	Sinker	Tax	VRDO	4,940,000	0	0	4,940,000
011839VW4		2039	Jun	Sinker	Tax	VRDO	5,000,000	0	0	5,000,000
011839VW4		2039	Dec	Sinker	Tax	VRDO	5,025,000	0	0	5,025,000
011839VW4		2040	Jun	Sinker	Tax	VRDO	7,455,000	0	0	7,455,000
011839VW4		2040	Dec	Sinker	Tax	VRDO	7,550,000	0	0	7,550,000
011839VW4		2041	Jun	Sinker	Tax	VRDO	7,645,000	0	0	7,645,000
011839VW4		2041	Dec	Sinker	Tax	VRDO	7,745,000	0	0	7,745,000
011839VW4		2042	Jun	Sinker	Tax	VRDO	7,840,000	0	0	7,840,000
011839VW4		2042	Dec	Sinker	Tax	VRDO	7,940,000	0	0	7,940,000
011839VW4		2043	Jun	Sinker	Tax	VRDO	8,040,000	0	0	8,040,000
011839VW4		2043	Dec	Sinker	Tax	VRDO	8,140,000	0	0	8,140,000
011839VW4		2044	Jun	Sinker	Tax	VRDO	8,245,000	0	0	8,245,000
011839VW4		2044	Dec	Term	Tax	VRDO	8,345,000	0	0	8,345,000
						SC19A Total	**$140,000,000**	**$0**	**$0**	**$140,000,000**
SC19B State Capital Project Bonds II, 2019 Series B				**Exempt**	Prog: **621**	Yield: **2.320%**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+* / *Aa2*	*N/A*
011839UM7	3.000%	2020	Jun	Serial		Prem	930,000	930,000	0	0
011839UN5	3.000%	2020	Dec	Serial		Prem	940,000	940,000	0	0
011839UP0	4.000%	2021	Jun	Serial		Prem	955,000	955,000	0	0
011839UQ8	4.000%	2021	Dec	Serial		Prem	975,000	975,000	0	0
011839UR6	5.000%	2022	Jun	Serial		Prem	995,000	995,000	0	0
011839US4	5.000%	2022	Dec	Serial		Prem	1,020,000	1,020,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II										
								S and P	**Moodys**	**Fitch**
SC19B State Capital Project Bonds II, 2019 Series B				**Exempt**	Prog: **621**	Yield: **2.320%**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+* *Aa2*	*N/A*
011839UT2	5.000%	2023	Jun	Serial		Prem	1,045,000	1,045,000	0	0
011839UU9	5.000%	2023	Dec	Serial		Prem	1,070,000	1,070,000	0	0
011839UV7	5.000%	2024	Jun	Serial		Prem	1,100,000	1,100,000	0	0
011839UW5	5.000%	2024	Dec	Serial		Prem	1,125,000	0	0	1,125,000
011839UX3	5.000%	2025	Jun	Serial		Prem	1,155,000	0	0	1,155,000
011839UY1	5.000%	2025	Dec	Serial		Prem	1,180,000	0	0	1,180,000
011839UZ8	5.000%	2026	Jun	Serial		Prem	1,210,000	0	0	1,210,000
011839VA2	5.000%	2026	Dec	Serial		Prem	1,240,000	0	0	1,240,000
011839VB0	5.000%	2027	Jun	Serial		Prem	1,275,000	0	0	1,275,000
011839VC8	5.000%	2027	Dec	Serial		Prem	1,305,000	0	0	1,305,000
011839VD6	5.000%	2028	Jun	Serial		Prem	1,335,000	0	0	1,335,000
011839VE4	5.000%	2028	Dec	Serial		Prem	1,370,000	0	0	1,370,000
011839VF1	5.000%	2029	Jun	Serial		Prem	1,405,000	0	0	1,405,000
011839VG9	5.000%	2029	Dec	Serial		Prem	1,440,000	0	0	1,440,000
011839VH7	5.000%	2030	Jun	Serial		Prem	1,475,000	0	0	1,475,000
011839VJ3	5.000%	2030	Dec	Serial		Prem	1,515,000	0	0	1,515,000
011839VK0	5.000%	2031	Jun	Serial		Prem	1,550,000	0	0	1,550,000
011839VL8	5.000%	2031	Dec	Serial		Prem	1,590,000	0	0	1,590,000
011839VM6	5.000%	2032	Jun	Serial		Prem	1,630,000	0	0	1,630,000
011839VN4	5.000%	2032	Dec	Serial		Prem	1,670,000	0	0	1,670,000
011839VP9	4.000%	2033	Jun	Sinker		Prem	1,710,000	0	0	1,710,000
011839VP9	4.000%	2033	Dec	Term		Prem	1,745,000	0	0	1,745,000
011839VQ7	4.000%	2034	Jun	Sinker		Prem	1,780,000	0	0	1,780,000
011839VQ7	4.000%	2034	Dec	Term		Prem	1,815,000	0	0	1,815,000
011839VR5	4.000%	2035	Jun	Sinker		Prem	1,855,000	0	0	1,855,000
011839VR5	4.000%	2035	Dec	Term		Prem	1,890,000	0	0	1,890,000
011839VS3	4.000%	2036	Jun	Sinker		Prem	1,930,000	0	0	1,930,000
011839VS3	4.000%	2036	Dec	Term		Prem	1,965,000	0	0	1,965,000
011839VT1	5.000%	2037	Jun	Sinker		Prem	2,005,000	0	0	2,005,000
011839VT1	5.000%	2037	Dec	Term		Prem	2,055,000	0	0	2,055,000
011839VU8	5.000%	2038	Jun	Sinker		Prem	2,105,000	0	0	2,105,000
011839VU8	5.000%	2038	Dec	Term		Prem	2,160,000	0	0	2,160,000
011839VV6	5.000%	2039	Jun	Sinker		Prem	2,215,000	0	0	2,215,000
011839VV6	5.000%	2039	Dec	Term		Prem	2,270,000	0	0	2,270,000
						SC19B Total	**$60,000,000**	**$9,030,000**	**$0**	**$50,970,000**
SC20A State Capital Project Bonds II, 2020 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **10/13/2020**	Underwriter: **Raymond James**	*AA+* *Aa2*	*N/A*
011839WA1	0.531%	2021	Jun	Serial	Tax		345,000	345,000	0	0
011839WB9	0.631%	2021	Dec	Serial	Tax		585,000	585,000	0	0
011839WC7	0.681%	2022	Jun	Serial	Tax		585,000	585,000	0	0
011839WD5	0.731%	2022	Dec	Serial	Tax		585,000	585,000	0	0
011839WE3	0.796%	2023	Jun	Serial	Tax		585,000	585,000	0	0
011839WF0	0.846%	2023	Dec	Serial	Tax		585,000	585,000	0	0
011839WG8	0.956%	2024	Jun	Serial	Tax		595,000	595,000	0	0
011839WH6	1.006%	2024	Dec	Serial	Tax		2,475,000	0	0	2,475,000
011839WJ2	1.056%	2025	Jun	Serial	Tax		560,000	0	0	560,000
011839WK9	1.186%	2025	Dec	Serial	Tax		2,485,000	0	0	2,485,000
011839WL7	1.398%	2026	Jun	Serial	Tax		530,000	0	0	530,000
011839WM5	1.448%	2026	Dec	Serial	Tax		2,595,000	0	0	2,595,000
011839WN3	1.498%	2027	Jun	Serial	Tax		500,000	0	0	500,000
011839WP8	1.538%	2027	Dec	Serial	Tax		2,670,000	0	0	2,670,000
011839WQ6	1.680%	2028	Jun	Serial	Tax		500,000	0	0	500,000
011839WR4	1.730%	2028	Dec	Serial	Tax		15,320,000	0	0	15,320,000
011839WS2	1.780%	2029	Jun	Serial	Tax		320,000	0	0	320,000
011839WT0	1.830%	2029	Dec	Serial	Tax		12,170,000	0	0	12,170,000
011839WU7	1.880%	2030	Jun	Serial	Tax		200,000	0	0	200,000
011839WV5	1.930%	2030	Dec	Serial	Tax		18,125,000	0	0	18,125,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									S and P	Moodys / Fitch
SC20A State Capital Project Bonds II, 2020 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **10/13/2020**	Underwriter: **Raymond James**	*AA+*	*Aa2* / *N/A*
011839WX1	2.030%	2031	Dec	Serial	Tax		15,290,000	0	0	15,290,000
011839WZ6	2.130%	2032	Dec	Serial	Tax		11,195,000	0	0	11,195,000
011839XA0	2.180%	2033	Dec	Serial	Tax		7,865,000	0	0	7,865,000
						SC20A Total	**$96,665,000**	**$3,865,000**	**$0**	**$92,800,000**
SC21A State Capital Project Bonds II, 2021 Series A				**Exempt**	Prog: **621**	Yield: **0.938%**	Delivery: **4/28/2021**	Underwriter: **Wells Fargo**	*AA+*	*Aa2* / *N/A*
011839XB8	3.000%	2023	Dec	Serial	ESG	Prem	2,700,000	2,700,000	0	0
011839XC6	3.000%	2024	Jun	Serial	ESG	Prem	2,740,000	2,740,000	0	0
011839XD4	4.000%	2024	Dec	Serial	ESG	Prem	2,790,000	0	0	2,790,000
011839XE2	4.000%	2025	Jun	Serial	ESG	Prem	2,845,000	0	0	2,845,000
011839XF9	4.000%	2025	Dec	Serial	ESG	Prem	6,735,000	0	0	6,735,000
011839XG7	4.000%	2026	Jun	Serial	ESG	Prem	7,165,000	0	0	7,165,000
011839XH5	5.000%	2026	Dec	Serial	ESG	Prem	7,315,000	0	0	7,315,000
011839XJ1	5.000%	2027	Jun	Serial	ESG	Prem	7,515,000	0	0	7,515,000
011839XK8	5.000%	2027	Dec	Serial	ESG	Prem	7,930,000	0	0	7,930,000
011839XL6	5.000%	2028	Jun	Serial	ESG	Prem	8,130,000	0	0	8,130,000
011839XM4	5.000%	2028	Dec	Serial	ESG	Prem	8,330,000	0	0	8,330,000
011839XN2	5.000%	2029	Jun	Serial	ESG	Prem	8,540,000	0	0	8,540,000
011839XP7	4.000%	2029	Dec	Serial	ESG	Prem	8,755,000	0	0	8,755,000
011839XQ5	4.000%	2030	Jun	Serial	ESG	Prem	8,930,000	0	0	8,930,000
						SC21A Total	**$90,420,000**	**$5,440,000**	**$0**	**$84,980,000**
SC22A State Capital Project Bonds II, 2022 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **6/1/2022**	Underwriter: **Barclays**	*AA+/A-1*	*Aa1/VMIG1* / *N/A*
011839XT9		2037	Dec	Sinker	Tax	VRDO	6,080,000	0	0	6,080,000
011839XT9		2038	Jun	Sinker	Tax	VRDO	6,120,000	0	0	6,120,000
011839XT9		2038	Dec	Sinker	Tax	VRDO	6,160,000	0	0	6,160,000
011839XT9		2039	Jun	Sinker	Tax	VRDO	6,195,000	0	0	6,195,000
011839XT9		2039	Dec	Sinker	Tax	VRDO	6,235,000	0	0	6,235,000
011839XT9		2040	Jun	Sinker	Tax	VRDO	6,275,000	0	0	6,275,000
011839XT9		2040	Dec	Sinker	Tax	VRDO	6,315,000	0	0	6,315,000
011839XT9		2041	Jun	Sinker	Tax	VRDO	6,355,000	0	0	6,355,000
011839XT9		2041	Dec	Sinker	Tax	VRDO	6,395,000	0	0	6,395,000
011839XT9		2042	Jun	Sinker	Tax	VRDO	6,430,000	0	0	6,430,000
011839XT9		2042	Dec	Sinker	Tax	VRDO	6,475,000	0	0	6,475,000
011839XT9		2043	Jun	Sinker	Tax	VRDO	6,515,000	0	0	6,515,000
011839XT9		2043	Dec	Sinker	Tax	VRDO	6,555,000	0	0	6,555,000
011839XT9		2044	Jun	Sinker	Tax	VRDO	6,595,000	0	0	6,595,000
011839XT9		2044	Dec	Sinker	Tax	VRDO	6,635,000	0	0	6,635,000
011839XT9		2045	Jun	Sinker	Tax	VRDO	6,680,000	0	0	6,680,000
011839XT9		2045	Dec	Sinker	Tax	VRDO	6,720,000	0	0	6,720,000
011839XT9		2046	Jun	Sinker	Tax	VRDO	6,760,000	0	0	6,760,000
011839XT9		2046	Dec	Sinker	Tax	VRDO	6,805,000	0	0	6,805,000
011839XT9		2047	Jun	Sinker	Tax	VRDO	6,845,000	0	0	6,845,000
011839XT9		2047	Dec	Sinker	Tax	VRDO	6,890,000	0	0	6,890,000
011839XT9		2048	Jun	Sinker	Tax	VRDO	6,930,000	0	0	6,930,000
011839XT9		2048	Dec	Sinker	Tax	VRDO	6,975,000	0	0	6,975,000
011839XT9		2049	Jun	Sinker	Tax	VRDO	7,020,000	0	0	7,020,000
011839XT9		2049	Dec	Sinker	Tax	VRDO	7,065,000	0	0	7,065,000
011839XT9		2050	Jun	Sinker	Tax	VRDO	7,105,000	0	0	7,105,000
011839XT9		2050	Dec	Sinker	Tax	VRDO	7,150,000	0	0	7,150,000
011839XT9		2051	Jun	Sinker	Tax	VRDO	7,195,000	0	0	7,195,000
011839XT9		2051	Dec	Sinker	Tax	VRDO	7,240,000	0	0	7,240,000
011839XT9		2052	Jun	Term	Tax	VRDO	7,285,000	0	0	7,285,000
						SC22A Total	**$200,000,000**	**$0**	**$0**	**$200,000,000**
SC22B State Capital Project Bonds II, 2022 Series B				**Exempt**	Prog: **621**	Yield: **3.314%**	Delivery: **7/7/2022**	Underwriter: **Barclays**	*AA+*	*Aa2* / *N/A*
011839XW2	4.000%	2022	Dec	Serial	ESG	Prem	2,710,000	2,710,000	0	0
011839XX0	4.000%	2023	Jun	Serial	ESG	Prem	2,295,000	2,295,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC22B State Capital Project Bonds II, 2022 Series B				**Exempt**	Prog: **621**	Yield: **3.314%**	Delivery: **7/7/2022**	Underwriter: **Barclays**	*AA+*	*Aa2* / *N/A*
011839XY8	4.000%	2023	Dec	Serial	ESG	Prem	2,340,000	2,340,000	0	0
011839XZ5	5.000%	2024	Jun	Serial	ESG	Prem	2,390,000	2,390,000	0	0
011839YA9	5.000%	2024	Dec	Serial	ESG	Prem	2,440,000	0	0	2,440,000
011839YB7	5.000%	2025	Jun	Serial	ESG	Prem	3,245,000	0	0	3,245,000
011839YC5	5.000%	2025	Dec	Serial	ESG	Prem	3,335,000	0	0	3,335,000
011839YD3	5.000%	2026	Jun	Serial	ESG	Prem	3,415,000	0	0	3,415,000
011839YE1	5.000%	2026	Dec	Serial	ESG	Prem	3,500,000	0	0	3,500,000
011839YF8	5.000%	2027	Jun	Serial	ESG	Prem	3,590,000	0	0	3,590,000
011839YG6	5.000%	2027	Dec	Serial	ESG	Prem	3,680,000	0	0	3,680,000
011839YH4	5.000%	2028	Jun	Serial	ESG	Prem	3,770,000	0	0	3,770,000
011839YJ0	5.000%	2028	Dec	Serial	ESG	Prem	3,865,000	0	0	3,865,000
011839YK7	5.000%	2029	Jun	Serial	ESG	Prem	3,965,000	0	0	3,965,000
011839YL5	5.000%	2029	Dec	Serial	ESG	Prem	4,060,000	0	0	4,060,000
011839YM3	5.000%	2030	Jun	Serial	ESG	Prem	4,165,000	0	0	4,165,000
011839YN1	5.000%	2030	Dec	Serial	ESG	Prem	4,265,000	0	0	4,265,000
011839YP6	5.000%	2031	Jun	Serial	ESG	Prem	4,385,000	0	0	4,385,000
011839YQ4	5.000%	2031	Dec	Serial	ESG	Prem	4,485,000	0	0	4,485,000
011839YR2	5.000%	2032	Jun	Serial	ESG	Prem	4,595,000	0	0	4,595,000
011839YS0	5.000%	2032	Dec	Serial	ESG	Prem	4,710,000	0	0	4,710,000
011839YT8	5.000%	2033	Jun	Serial	ESG	Prem	3,725,000	0	0	3,725,000
011839YU5	5.000%	2033	Dec	Serial	ESG	Prem	3,815,000	0	0	3,815,000
011839YV3	5.000%	2034	Jun	Serial	ESG	Prem	3,915,000	0	0	3,915,000
011839YW1	5.000%	2034	Dec	Serial	ESG	Prem	4,010,000	0	0	4,010,000
011839YX9	4.000%	2037	Jun	Serial	ESG	Prem	7,030,000	0	0	7,030,000
						SC22B Total	**$97,700,000**	**$9,735,000**	**$0**	**$87,965,000**
SC23A State Capital Project Bonds II, 2023 Series A				**Exempt**	Prog: **621**	Yield: **3.648%**	Delivery: **10/17/2023**	Underwriter: **Jefferies**	*AA+*	*Aa2* / *N/A*
011839D46	5.000%	2027	Dec	Serial		Prem	16,885,000	0	0	16,885,000
011839D53	5.000%	2028	Jun	Serial		Prem	2,085,000	0	0	2,085,000
011839D61	5.000%	2028	Dec	Serial		Prem	2,135,000	0	0	2,135,000
011839D79	5.000%	2029	Jun	Serial		Prem	2,190,000	0	0	2,190,000
011839D87	5.000%	2029	Dec	Serial		Prem	2,245,000	0	0	2,245,000
011839D95	5.000%	2030	Jun	Serial		Prem	2,300,000	0	0	2,300,000
011839E29	5.000%	2030	Dec	Serial		Prem	2,360,000	0	0	2,360,000
011839E37	5.000%	2031	Jun	Serial		Prem	2,415,000	0	0	2,415,000
011839E45	5.000%	2031	Dec	Serial		Prem	2,475,000	0	0	2,475,000
011839E52	5.000%	2032	Jun	Serial		Prem	2,540,000	0	0	2,540,000
011839E60	5.000%	2032	Dec	Serial		Prem	2,605,000	0	0	2,605,000
011839E78	5.000%	2033	Jun	Serial		Prem	5,765,000	0	0	5,765,000
011839E86	5.000%	2033	Dec	Serial		Prem	5,905,000	0	0	5,905,000
011839E94	5.000%	2034	Jun	Serial		Prem	2,805,000	0	0	2,805,000
011839F28	5.000%	2034	Dec	Serial		Prem	2,875,000	0	0	2,875,000
011839F36	5.000%	2035	Jun	Serial		Prem	2,945,000	0	0	2,945,000
011839F44	5.000%	2035	Dec	Serial		Prem	3,020,000	0	0	3,020,000
011839F51	5.000%	2037	Jun	Sinker		Prem	5,545,000	0	0	5,545,000
011839F51	5.000%	2037	Dec	Term		Prem	5,680,000	0	0	5,680,000
011839F69	5.000%	2038	Jun	Sinker		Prem	3,415,000	0	0	3,415,000
011839F69	5.000%	2038	Dec	Term		Prem	3,500,000	0	0	3,500,000
011839F77	5.000%	2039	Jun	Sinker		Prem	3,590,000	0	0	3,590,000
011839F77	5.000%	2039	Dec	Term		Prem	3,675,000	0	0	3,675,000
011839F85	5.000%	2040	Jun	Sinker		Prem	1,480,000	0	0	1,480,000
011839F85	5.000%	2040	Dec	Term		Prem	1,515,000	0	0	1,515,000
011839F93	5.250%	2041	Jun	Sinker		Prem	3,970,000	0	0	3,970,000
011839F93	5.250%	2041	Dec	Term		Prem	4,075,000	0	0	4,075,000
						SC23A Total	**$99,995,000**	**$0**	**$0**	**$99,995,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II								**S and P**	**Moodys**	**Fitch**
SC24A State Capital Project Bonds II, 2024 Series A				**Exempt**	Prog: **621**	Yield: **3.145%**	Delivery: **9/10/2024**	Underwriter: **Raymond James** AA+	Aa2	N/A
011839N86	5.000%	2027	Dec	Serial		Prem	7,910,000	0	0	7,910,000
011839N94	5.000%	2028	Jun	Serial		Prem	3,685,000	0	0	3,685,000
011839P27	5.000%	2028	Dec	Serial		Prem	3,775,000	0	0	3,775,000
011839P35	5.000%	2029	Jun	Serial		Prem	3,870,000	0	0	3,870,000
011839P43	5.000%	2029	Dec	Serial		Prem	3,970,000	0	0	3,970,000
011839P50	5.000%	2030	Jun	Serial		Prem	4,070,000	0	0	4,070,000
011839P68	5.000%	2030	Dec	Serial		Prem	4,170,000	0	0	4,170,000
011839P76	5.000%	2031	Jun	Serial		Prem	4,275,000	0	0	4,275,000
011839P84	5.000%	2031	Dec	Serial		Prem	4,380,000	0	0	4,380,000
011839P92	5.000%	2032	Jun	Serial		Prem	4,490,000	0	0	4,490,000
011839Q26	5.000%	2032	Dec	Serial		Prem	4,600,000	0	0	4,600,000
011839Q34	5.000%	2033	Jun	Serial		Prem	4,715,000	0	0	4,715,000
011839Q42	5.000%	2033	Dec	Serial		Prem	4,835,000	0	0	4,835,000
011839Q59	5.000%	2034	Jun	Serial		Prem	4,955,000	0	0	4,955,000
011839Q67	5.000%	2034	Dec	Serial		Prem	5,080,000	0	0	5,080,000
011839Q75	5.000%	2035	Jun	Serial		Prem	5,205,000	0	0	5,205,000
011839Q83	5.000%	2035	Dec	Serial		Prem	5,335,000	0	0	5,335,000
011839Q91	5.000%	2036	Jun	Serial		Prem	5,470,000	0	0	5,470,000
011839R25	5.000%	2036	Dec	Serial		Prem	5,605,000	0	0	5,605,000
011839R33	5.000%	2037	Jun	Serial		Prem	5,745,000	0	0	5,745,000
011839R41	5.000%	2037	Dec	Serial		Prem	5,890,000	0	0	5,890,000
011839R58	5.000%	2038	Jun	Sinker		Prem	6,040,000	0	0	6,040,000
011839R58	5.000%	2038	Dec	Term		Prem	6,190,000	0	0	6,190,000
011839R66	5.000%	2039	Jun	Sinker		Prem	6,345,000	0	0	6,345,000
011839R66	5.000%	2039	Dec	Term		Prem	6,495,000	0	0	6,495,000
						SC24A Total	**$127,100,000**	**$0**	**$0**	**$127,100,000**
						State Capital Project Bonds II Total	**$1,713,885,000**	**$212,480,000**	**$60,000,000**	**$1,441,405,000**
Commercial Paper Total	**$0.00**					**Total AHFC Bonds**	**$3,864,145,000**	**$490,745,000**	**$477,975,000**	**$2,895,425,000**
								Defeased Bonds (SC14D/15A/15B/15C)		**$155,750,000**
								Total AHFC Bonds w/o Defeased Bonds		**$2,739,675,000**

Comments:

1 AHFC has defeased the following State Capital Project Bonds II, through advanced refundings and cash contributions, and will redeem them on their first optional redemption date - $39,980,000 2014 Series D (redeem 12/01/24), $54,780,000 2015 Series A (redeem 06/01/25), $29,945,000 2015 Series B (redeem 06/01/25), and $31,045,000 2015 Series C (redeem 12/01/25).

2 AHFC has issued $20.6 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.

3 The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.

4 Some of the Housing Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.

5 In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01B, E021A, E071A/B/D, E091A/B/D and SC19A).

6 The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.

7 AHFC also has a Conduit Revenue Bond Program where bonds are sold directly to the lender and serviced by the borrower. The bonds are not a liability of AHFC and thus are not included in this exhibit.

8 The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$313,015	6.17%	103
Remaining Principal Balance:	$58,864,920	3-Months	$1,035,346	6.72%	112
Weighted Average Seasoning:	90	6-Months	$1,537,662	4.99%	83
Weighted Average Interest Rate:	4.400%	12-Months	$3,270,114	5.19%	87
Bond Yield (TIC):	N/A	Life	$360,797,742	11.96%	199

2 **Home Mortgage Revenue Bonds, 2007 Series A**

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$200,291	4.00%	67
Remaining Principal Balance:	$58,768,508	3-Months	$797,035	5.24%	87
Weighted Average Seasoning:	75	6-Months	$1,023,268	3.38%	56
Weighted Average Interest Rate:	4.044%	12-Months	$2,990,158	4.53%	76
Bond Yield (TIC):	N/A	Life	$187,516,911	14.09%	235

3 **Home Mortgage Revenue Bonds, 2007 Series B**

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$375,742	7.60%	127
Remaining Principal Balance:	$56,866,761	3-Months	$668,739	4.56%	76
Weighted Average Seasoning:	76	6-Months	$1,240,485	4.20%	70
Weighted Average Interest Rate:	4.000%	12-Months	$1,957,019	3.22%	54
Bond Yield (TIC):	N/A	Life	$167,130,954	12.91%	215

4 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$74,066	1.09%	18
Remaining Principal Balance:	$81,316,203	3-Months	$407,874	1.97%	33
Weighted Average Seasoning:	69	6-Months	$1,442,704	3.42%	57
Weighted Average Interest Rate:	3.739%	12-Months	$3,267,308	3.66%	61
Bond Yield (TIC):	N/A	Life	$231,531,870	13.78%	230

5 **Home Mortgage Revenue Bonds, 2009 Series A**

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$658,540	7.74%	129
Remaining Principal Balance:	$97,815,799	3-Months	$1,721,032	6.72%	112
Weighted Average Seasoning:	68	6-Months	$3,560,841	6.85%	114
Weighted Average Interest Rate:	3.609%	12-Months	$5,792,537	5.48%	91
Bond Yield (TIC):	N/A	Life	$235,368,451	13.87%	231

6 **Home Mortgage Revenue Bonds, 2009 Series B**

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$156,012	1.76%	29
Remaining Principal Balance:	$105,398,287	3-Months	$1,684,991	6.12%	102
Weighted Average Seasoning:	69	6-Months	$2,363,094	4.31%	72
Weighted Average Interest Rate:	3.656%	12-Months	$4,435,376	3.90%	65
Bond Yield (TIC):	N/A	Life	$236,945,727	13.38%	223

7 **Home Mortgage Revenue Bonds, 2009 Series D**

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$1,061,497	11.41%	190
Remaining Principal Balance:	$104,591,204	3-Months	$2,416,918	8.71%	145
Weighted Average Seasoning:	73	6-Months	$4,565,044	8.14%	136
Weighted Average Interest Rate:	3.826%	12-Months	$6,191,050	5.45%	91
Bond Yield (TIC):	N/A	Life	$239,097,988	13.42%	224

8 **Veterans Collateralized Bonds, 2016 First**

			Prepayments	CPR	PSA
Series: C1611	Prog: 210	1-Month	$8,107	0.34%	6
Remaining Principal Balance:	$28,310,941	3-Months	$835,230	10.91%	182
Weighted Average Seasoning:	75	6-Months	$1,275,088	8.36%	139
Weighted Average Interest Rate:	3.233%	12-Months	$1,748,328	5.80%	97
Bond Yield (TIC):	2.578%	Life	$48,397,004	14.10%	235

9 **Veterans Collateralized Bonds, 2019 First & Second**

			Prepayments	CPR	PSA
Series: C1911	Prog: 211	1-Month	$14,078	0.83%	14
Remaining Principal Balance:	$20,242,157	3-Months	$502,506	9.25%	154
Weighted Average Seasoning:	59	6-Months	$567,193	5.31%	89
Weighted Average Interest Rate:	3.679%	12-Months	$658,924	3.11%	52
Bond Yield (TIC):	3.217%	Life	$41,679,107	20.12%	335

10 **Veterans Collateralized Bonds, 2023 First**

			Prepayments	CPR	PSA
Series: C2311	Prog: 212	1-Month	$53,179	1.32%	30
Remaining Principal Balance:	$48,084,763	3-Months	$483,070	3.86%	92
Weighted Average Seasoning:	22	6-Months	$1,046,199	4.18%	107
Weighted Average Interest Rate:	5.386%	12-Months	$1,474,655	2.59%	82
Bond Yield (TIC):	4.333%	Life	$2,313,301	3.83%	125

11 **Veterans Collateralized Bonds, 2024 First**

			Prepayments	CPR	PSA
Series: C2411	Prog: 213	1-Month	$23,270	0.38%	22
Remaining Principal Balance:	$73,809,144	3-Months	$498,471	2.65%	177
Weighted Average Seasoning:	8	6-Months	$498,471	2.65%	177
Weighted Average Interest Rate:	6.084%	12-Months	$498,471	2.65%	177
Bond Yield (TIC):	4.352%	Life	$498,471	2.65%	177

12 **General Mortgage Revenue Bonds II, 2016 Series A**

			Prepayments	CPR	PSA
Series: GM16A	Prog: 406	1-Month	$395,808	8.40%	140
Remaining Principal Balance:	$53,953,251	3-Months	$1,375,380	9.55%	159
Weighted Average Seasoning:	88	6-Months	$2,084,096	7.28%	121
Weighted Average Interest Rate:	3.519%	12-Months	$2,873,938	5.03%	84
Bond Yield (TIC):	2.532%	Life	$44,753,948	7.20%	120

13 **General Mortgage Revenue Bonds II, 2018 Series A**

			Prepayments	CPR	PSA
Series: GM18A	Prog: 407	1-Month	$17,335	0.40%	7
Remaining Principal Balance:	$52,387,462	3-Months	$556,231	4.12%	69
Weighted Average Seasoning:	76	6-Months	$962,544	3.55%	59
Weighted Average Interest Rate:	4.337%	12-Months	$2,241,719	4.04%	67
Bond Yield (TIC):	3.324%	Life	$47,287,736	9.43%	157

14 **General Mortgage Revenue Bonds II, 2018 Series B**

			Prepayments	CPR	PSA
Series: GM18B	Prog: 407	1-Month	$540,309	14.93%	263
Remaining Principal Balance:	$39,829,872	3-Months	$1,486,584	13.60%	245
Weighted Average Seasoning:	28	6-Months	$2,231,137	10.31%	194
Weighted Average Interest Rate:	7.150%	12-Months	$3,191,893	9.46%	158
Bond Yield (TIC):	3.324%	Life	$50,486,524	16.85%	281

15 **General Mortgage Revenue Bonds II, 2019 Series A**

			Prepayments	CPR	PSA
Series: GM19A	Prog: 408	1-Month	$144,022	1.83%	30
Remaining Principal Balance:	$93,591,310	3-Months	$753,723	3.15%	52
Weighted Average Seasoning:	80	6-Months	$1,888,415	3.90%	65
Weighted Average Interest Rate:	3.465%	12-Months	$4,335,203	4.39%	73
Bond Yield (TIC):	2.550%	Life	$57,629,564	9.65%	161

16 **General Mortgage Revenue Bonds II, 2019 Series B**

			Prepayments	CPR	PSA
Series: GM19B	Prog: 408	1-Month	$7,379	0.42%	7
Remaining Principal Balance:	$20,843,326	3-Months	$305,344	5.60%	93
Weighted Average Seasoning:	69	6-Months	$1,029,611	9.07%	151
Weighted Average Interest Rate:	5.374%	12-Months	$1,531,224	6.69%	111
Bond Yield (TIC):	2.550%	Life	$19,168,260	14.16%	236

17 **General Mortgage Revenue Bonds II, 2020 Series A**

			Prepayments	CPR	PSA
Series: GM20A	Prog: 409	1-Month	$769,903	7.77%	130
Remaining Principal Balance:	$113,762,847	3-Months	$1,973,734	6.63%	111
Weighted Average Seasoning:	75	6-Months	$3,837,229	6.39%	107
Weighted Average Interest Rate:	2.980%	12-Months	$6,096,787	5.05%	84
Bond Yield (TIC):	1.825%	Life	$37,830,078	6.93%	115

18 **General Mortgage Revenue Bonds II, 2020 Series B**

			Prepayments	CPR	PSA
Series: GM20B	Prog: 409	1-Month	$649,915	7.61%	127
Remaining Principal Balance:	$98,252,336	3-Months	$810,874	3.23%	54
Weighted Average Seasoning:	72	6-Months	$2,018,819	3.95%	66
Weighted Average Interest Rate:	3.749%	12-Months	$3,354,204	3.27%	55
Bond Yield (TIC):	1.825%	Life	$55,097,267	13.56%	226

19 **General Mortgage Revenue Bonds II, 2022 Series A**

			Prepayments	CPR	PSA
Series: GM22A	Prog: 410	1-Month	$59,198	2.04%	34
Remaining Principal Balance:	$34,372,326	3-Months	$580,186	6.45%	108
Weighted Average Seasoning:	39	6-Months	$1,400,633	7.63%	127
Weighted Average Interest Rate:	3.226%	12-Months	$1,840,752	5.04%	84
Bond Yield (TIC):	2.024%	Life	$3,638,943	3.51%	76

20 **General Mortgage Revenue Bonds II, 2022 Series B**

			Prepayments	CPR	PSA
Series: GM22B	Prog: 410	1-Month	$721,492	6.40%	107
Remaining Principal Balance:	$130,525,428	3-Months	$2,903,630	8.39%	140
Weighted Average Seasoning:	64	6-Months	$5,625,975	8.09%	135
Weighted Average Interest Rate:	3.628%	12-Months	$7,933,166	5.70%	95
Bond Yield (TIC):	2.024%	Life	$22,880,565	5.86%	98

21 **General Mortgage Revenue Bonds II, 2022 Series C**

			Prepayments	CPR	PSA
Series: GM22C	Prog: 411	1-Month	$307,662	4.21%	81
Remaining Principal Balance:	$85,765,146	3-Months	$718,920	3.28%	66
Weighted Average Seasoning:	26	6-Months	$1,502,424	3.41%	73
Weighted Average Interest Rate:	5.332%	12-Months	$1,697,239	1.93%	47
Bond Yield (TIC):	4.290%	Life	$1,879,292	1.18%	37

22 **General Mortgage Revenue Bonds II, 2024 Series A**

			Prepayments	CPR	PSA
Series: GM24A	Prog: 412	1-Month	$318,006	4.95%	214
Remaining Principal Balance:	$74,971,014	3-Months	$502,783	2.64%	125
Weighted Average Seasoning:	12	6-Months	$1,189,780	3.10%	171
Weighted Average Interest Rate:	6.306%	12-Months	$1,393,193	2.72%	169
Bond Yield (TIC):	4.056%	Life	$1,393,193	2.72%	169

23 **General Mortgage Revenue Bonds II, 2024 Series B**

			Prepayments	CPR	PSA
Series: GM24B	Prog: 412	1-Month	$321,780	5.74%	96
Remaining Principal Balance:	$65,145,256	3-Months	$611,899	3.66%	61
Weighted Average Seasoning:	67	6-Months	$1,999,099	5.89%	98
Weighted Average Interest Rate:	3.924%	12-Months	$2,353,889	5.21%	87
Bond Yield (TIC):	4.056%	Life	$2,353,889	5.21%	87

24 **General Mortgage Revenue Bonds II, 2024 Series C**

			Prepayments	CPR	PSA
Series: GM24C	Prog: 412	1-Month	$463,140	4.62%	201
Remaining Principal Balance:	$117,310,485	3-Months	$536,163	1.81%	86
Weighted Average Seasoning:	11	6-Months	$1,690,769	2.82%	157
Weighted Average Interest Rate:	6.992%	12-Months	$2,345,110	2.92%	184
Bond Yield (TIC):	5.746%	Life	$2,345,110	2.92%	184

25 **Corporation**

			Prepayments	CPR	PSA
Series: CORP	Prog: 2	1-Month	$7,653,746	5.14%	102
Remaining Principal Balance:	$1,714,778,746	3-Months	$24,166,662	5.37%	104
Weighted Average Seasoning:	58	6-Months	$46,580,578	5.22%	108
Weighted Average Interest Rate:	4.360%	12-Months	$73,472,256	4.31%	94
Bond Yield (TIC):	N/A	Life	$2,098,021,898	9.03%	174

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases.
6. Loan balances refer to all current or delinquent loans, and the prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans, including transfers, pledged to the payment of the bonds.
8. Loan balances and prepayments do not include OCR funds, which are in certain bond deals to ensure sufficient cash flow and alleviate default risk .
9. Some Bonds (E071A/B/D, E091A/B/D, GM18B, GM19B, GM20B, GM22B and GM24B) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all of the Housing Bonds included in Exhibit B Prepayment Report.

ALASKA HOUSING FINANCE CORPORATION *09/30/24*

BOND ISSUANCE & SPECIAL REDEMPTION SUMMARY

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2025	202,100,000	-	**202,100,000**
FY 2024	273,015,000	120,000,000	**393,015,000**
FY 2023	185,665,000	-	**185,665,000**
FY 2022	122,795,000	200,000,000	**322,795,000**
FY 2021	300,265,000	96,665,000	**396,930,000**
FY 2020	221,685,000	140,000,000	**361,685,000**
FY 2019	227,780,000	-	**227,780,000**
FY 2018	223,380,000	240,000,000	**463,380,000**
FY 2017	150,000,000	-	**150,000,000**
FY 2016	55,620,000	-	**55,620,000**
FY 2015	283,005,000	140,000,000	**423,005,000**
FY 2014	124,400,000	-	**124,400,000**
FY 2013	332,015,000	150,000,000	**482,015,000**
FY 2012	200,110,000	28,945,000	**229,055,000**
FY 2011	248,345,000	-	**248,345,000**
FY 2010	161,740,000	193,100,000	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY73-95	6,055,498,544	3,873,200,000	**9,928,698,544**

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2025	-	-	**-**
FY 2024	22,060,000	67,310,000	**89,370,000**
FY 2023	20,955,000	-	**20,955,000**
FY 2022	77,935,000	314,345,000	**392,280,000**
FY 2021	195,805,000	133,850,000	**329,655,000**
FY 2020	70,440,000	100,955,000	**171,395,000**
FY 2019	24,400,000	-	**24,400,000**
FY 2018	32,115,000	112,310,000	**144,425,000**
FY 2017	31,925,000	11,135,000	**43,060,000**
FY 2016	59,945,000	116,810,000	**176,755,000**
FY 2015	85,095,000	349,705,000	**434,800,000**
FY 2014	54,815,000	-	**54,815,000**
FY 2013	500,710,000	99,265,000	**599,975,000**
FY 2012	363,290,000	128,750,000	**492,040,000**
FY 2011	253,120,000	64,350,000	**317,470,000**
FY 2010	203,339,750	142,525,000	**345,864,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2025 ISSUANCES DETAIL BY SERIES			
Series	Tax-Exempt	Taxable	Total
C2411	75,000,000.00	-	75,000,000
SC24A	127,100,000.00	-	127,100,000

FY 2025 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
	-	-	-
	-	-	-

FY 2024 ISSUANCES DETAIL BY SERIES			
Series	Tax-Exempt	Taxable	Total
C2311	49,900,000.00	-	49,900,000
GM24A	75,000,000.00	-	75,000,000
GM24B	48,120,000.00	-	48,120,000
GM24C	-	120,000,000	120,000,000
SC23A	99,995,000.00	-	99,995,000

FY 2024 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	2,450,000	-	2,450,000
C1911	1,885,000	-	1,885,000
GM16A	1,605,000	-	1,605,000
GM18A	4,275,000	-	4,275,000
GM19A	2,455,000	-	2,455,000
GM20A	5,755,000	-	5,755,000
GM22A	2,065,000	-	2,065,000
GM22C	1,570,000	-	1,570,000
SC14A	-	53,450,000	53,450,000
SC14B	-	13,860,000	13,860,000

FY 2023 ISSUANCES DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC22B	97,700,000	-	97,700,000
GM22C	87,965,000	-	87,965,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

09/30/24

Bond Data	GP01A	GP01B	E021A	E071A	E071B	E071D	E091A	E091B	E091D	SC17B	SC18A	SC19A	SC22A
Outstanding	25,295,000	30,905,000	23,810,000	61,215,000	61,215,000	72,925,000	69,830,000	69,830,000	69,815,000	90,000,000	90,000,000	140,000,000	200,000,000
CUSIP #	0118326M9	0118326N7	0118327K2	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839NY9	011839RX7	011839VW4	011839XT9
Issue Date	08/02/01	08/02/01	05/16/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	12/07/17	05/22/18	07/11/19	06/01/22
Maturity Date	12/01/30	12/01/30	06/01/32	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/47	12/01/43	12/01/44	06/01/52
Credit Ratings	AA+/Aaa	AA+/Aaa	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa1
Remrkt Agent	Wells Fargo	Wells Fargo	Wells Fargo	TD Securities	Ray James	Wells Fargo	TD Securities	Ray James	Wells Fargo	Ray James	BofA	Wells Fargo	Barclays
Remarket Fee	0.06%	0.06%	0.06%	0.06%	0.04%	0.06%	0.06%	0.04%	0.06%	0.04%	0.04%	0.06%	0.04%
Liquidity Type	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	Self	Self	Self	Barclays
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO
Reset Date	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	AMT	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable	Taxable
Credit Type	Housing	Housing	Housing	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	GO	GO
Current Rate	3.10%	3.10%	3.88%	3.10%	3.15%	3.10%	3.10%	3.15%	3.10%	4.89%	4.86%	4.85%	4.85%
Average Rate	1.26%	1.26%	1.42%	1.06%	1.05%	1.03%	0.81%	0.81%	0.83%	2.36%	2.40%	2.43%	4.53%
Maximum Rate	9.25%	9.25%	10.25%	9.50%	7.90%	8.50%	5.00%	5.00%	5.21%	6.75%	5.40%	7.00%	5.43%
Minimum Rate	0.01%	0.01%	0.02%	0.02%	0.02%	0.01%	0.01%	0.01%	0.01%	0.08%	0.08%	0.07%	0.85%
Bnchmrk Rate	1.26%	1.26%	1.25%	1.00%	1.00%	1.00%	0.84%	0.84%	0.84%	2.30%	2.31%	2.32%	4.50%
Bnchmrk Sprd	0.00%	0.00%	0.18%	0.06%	0.04%	0.03%	(0.02%)	(0.03%)	(0.01%)	0.06%	0.09%	0.11%	0.03%
FY 2024 Avg	3.50%	3.50%	3.40%	3.50%	3.51%	3.51%	3.51%	3.51%	3.50%	5.36%	5.34%	5.34%	5.35%
FY 2025 Avg	3.25%	3.25%	3.35%	3.24%	3.27%	3.25%	3.30%	3.35%	3.25%	5.32%	5.31%	5.29%	5.28%
FY 2025 Sprd	(0.04%)	(0.04%)	0.06%	(0.05%)	(0.01%)	(0.03%)	0.02%	0.06%	(0.04%)	(0.02%)	(0.03%)	(0.06%)	(0.06%)

INTEREST RATE SWAP SUMMARY											NET PAYMENT TOTALS (DEBT SERVICE)		
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread	Pay Fixed	Rec Float	Net Payment
GP01B	BANA	A+/Aa2	12/01/30	30,905,000	4.113%	1.195%	2.918%	1.263%	4.181%	0.068%	63,875,702	17,901,159	45,974,543
E021A	Goldman	AA-/Aa2	06/01/32	23,810,000	2.980%	1.140%	1.840%	1.424%	3.264%	0.284%	35,721,353	11,367,739	24,353,614
E071A[1]	Goldman	AA-/Aa2	12/01/41	117,213,000	3.735%	1.140%	2.594%	1.057%	3.651%	(0.084%)	87,835,489	24,156,795	63,678,695
E071A[2]	JP Morgan	A+/Aa1	12/01/41	78,142,000	3.720%	1.140%	2.580%	1.035%	3.615%	(0.105%)	58,339,296	16,283,944	42,055,352
E091A[1]	Wells Fargo	A+/Aa1	12/01/40	62,842,500	3.761%	0.991%	2.770%	0.813%	3.583%	(0.178%)	40,369,524	9,484,044	30,885,480
E091A[2]	Goldman	AA-/Aa2	12/01/40	62,842,500	3.761%	0.991%	2.770%	0.809%	3.579%	(0.182%)	40,369,524	9,210,669	31,158,855
E091A[3]	JP Morgan	A+/Aa1	12/01/40	83,790,000	3.740%	0.991%	2.749%	0.831%	3.579%	(0.161%)	53,525,487	12,640,670	40,884,818
SC19A	BONY	AA-/Aa2	12/01/29	140,000,000	3.222%	2.444%	0.778%	2.430%	3.209%	(0.013%)	22,554,000	15,643,436	6,910,564
			TOTAL	**599,545,000**	**3.609%**	**1.395%**	**2.213%**	**1.317%**	**3.530%**	**(0.079%)**	**402,590,376**	**116,688,456**	**285,901,921**

FY 2025 REMARKETING SUMMARY BY CREDIT TYPE								
#1 RA FY25	Bond Data	Exempt FHLB	AMT FHLB	Taxable BARC	Taxable Self	Total FY25	Total FY24	Total FY23
TD	Allocation	45.9%	2.4%	19.9%	31.8%	100.0%	100.0%	100.0%
3.24%	Avg Rate	3.27%	3.35%	5.28%	5.30%	4.32%	4.45%	3.19%
#1 RA FY24	Max Rate	4.25%	4.13%	5.35%	5.38%	5.38%	5.43%	5.23%
TD	Min Rate	2.52%	2.14%	4.85%	4.85%	2.14%	0.82%	0.42%
3.50%	Bench Spread	(0.01%)	0.06%	(0.06%)	(0.04%)	(0.03%)	(0.01%)	0.03%

MONTHLY FLOAT SUMMARY	
September 30, 2024	
Total Bonds	**$2,739,675,000**
Total Float	**$1,004,840,000**
Self-Liquid	**$320,000,000**
Float %	**36.7%**
Hedge %	**59.7%**

AHFC LIQUIDITY ANALYSIS

09/30/24

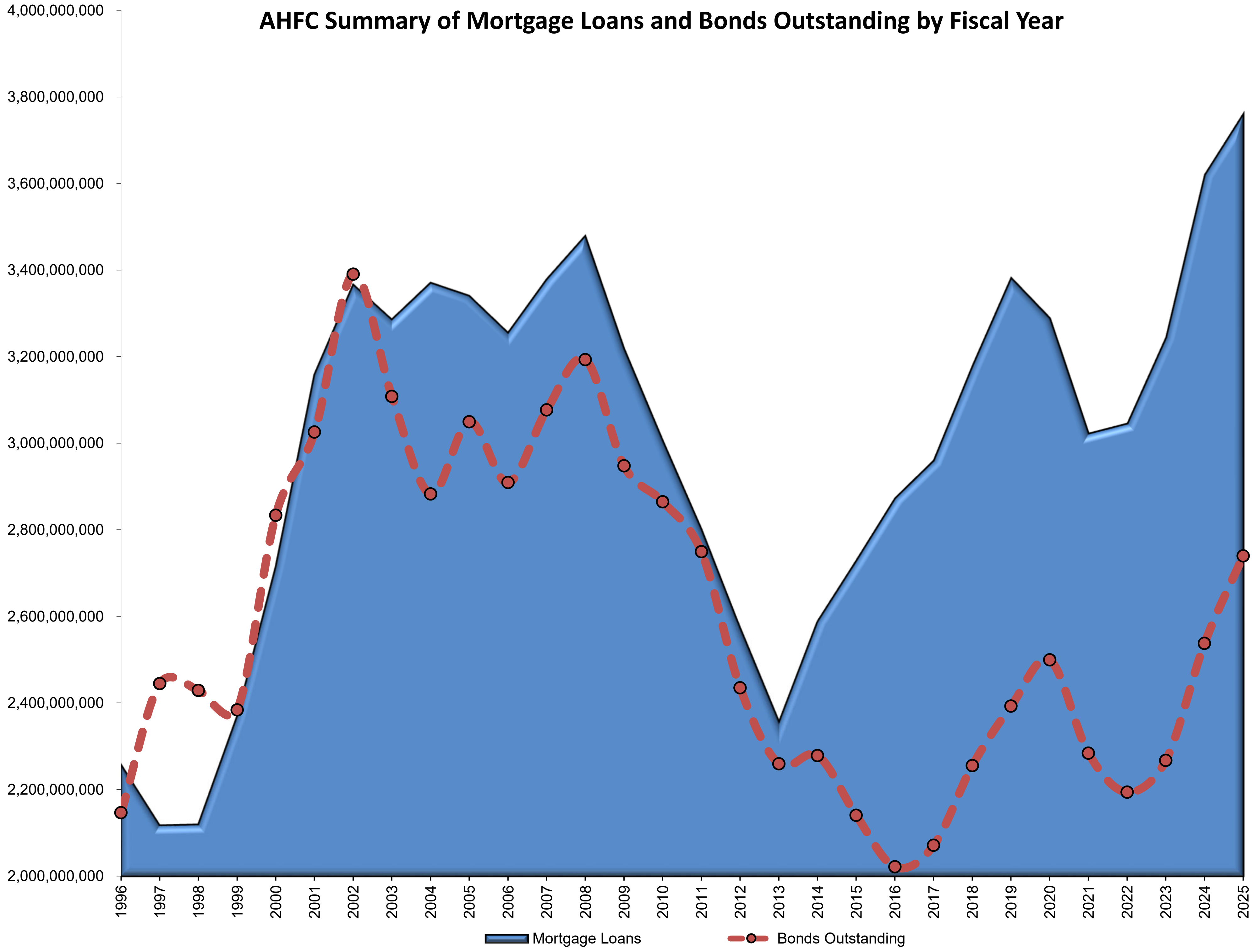
	AHFC Self-Liquidity Sources	Type	Yield	Maturity	Amount	R1	R2	R3
1	SAM General Operating Fund	MMF1	4.84	09/30/24	30,797,502	30,797,502	30,797,502	30,797,502
2	AHFC Liquidity Reserve Fund (H)	MMF3	4.95	09/30/24	8,926,765	8,926,765	8,926,765	8,926,765
		CP1	5.24	01/06/25	65,177,373	43,668,840	43,668,840	60,354,247
3	AHFC Liquidity Reserve Fund (A)	MMF3	4.95	09/30/24	496,001	496,001	496,001	496,001
		CP1	5.57	03/22/25	106,202,147	71,155,438	71,155,438	98,343,188
4	State Capital Project Bonds (Unrestricted)	MMF2	4.92	09/30/24	64,343,568		64,343,568	64,343,568
5	AHFC Operations Reserve Fund	MMF3	4.95	09/30/24	30,928,430	30,928,430	30,928,430	30,928,430
		CP1	5.50	10/04/24	19,991,117	13,394,048	13,394,048	18,511,774
6	State of Alaska Investment Pool	GEF	6.92	08/31/24	30,000,000		20,100,000	30,000,000
7	KeyBank Accounts Payable	CASH	4.40	09/30/24	11,828,809	11,828,809	11,828,809	11,828,809
8	Standby Letter of Credit	SUMI	N/A	06/13/25	200,000,000	200,000,000	200,000,000	200,000,000
	Total Self-Liquidity Sources		**5.34**	**12/04/24**	**568,691,712**	**411,195,834**	**495,639,402**	**554,530,284**

	AHFC Self-Liquidity Requirements	Mode	Tax Status	Hedge	Amount	R1	R2	R3
1	AHFC Commercial Paper	Various	Taxable	Unhedged	-	8,000,000	-	8,000,000
2	SCPB II 2017 Series B	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
3	SCPB II 2018 Series A	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
4	SCPB II 2019 Series A	Weekly	Taxable	Hedged	140,000,000	140,000,000	140,000,000	140,000,000
	Total Self-Liquidity Requirements				**320,000,000**	**328,000,000**	**320,000,000**	**328,000,000**
	Excess of Sources Over Requirements				**248,691,712**	**83,195,834**	**175,639,402**	**226,530,284**
	Ratio of Sources to Requirements				**1.78**	**1.25**	**1.55**	**1.69**
	Minimum Ratio Coverage to Maintain					**1.00**	**1.00**	**1.25**
	Excess of Sources over Minimum Coverage					**83,195,834**	**175,639,402**	**144,530,284**

	AHFC Bonds Supported by SBPA/LOC	Mode	Provider	Maturity	Amount
1	HMRB 2002 Series A	Daily	FHLB	08/10/26	23,810,000
2	HMRB 2007 Series A, B & D	Weekly	FHLB	08/10/28	195,355,000
3	HMRB 2009 Series A & B	Weekly	FHLB	08/10/29	139,660,000
4	HMRB 2009 Series D	Weekly	FHLB	08/10/29	69,815,000
5	GPB 2001 Series A & B	Weekly	FHLB	08/10/26	56,200,000
6	SCPB II 2022 Series A	Weekly	BARC	06/01/27	200,000,000
	Total VRDO/SBPA				**684,840,000**

Investment Types	
MMF1	30,797,502
MMF2	64,343,568
MMF3	40,351,196
CP1	191,370,636
CP2	-
Other	41,828,809
Total	**368,691,712**

AHFC Commerical Paper Program	
Highest Balance (Prior 12 Months)	85,719,000
Expected Highest Balance (6 Months)	7,720,000
Expected Highest Balance (12 Months)	15,630,000



AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year
4,000,000,000
3,800,000,000
3,600,000,000
3,400,000,000
3,200,000,000
3,000,000,000
2,800,000,000
2,600,000,000
2,400,000,000
2,200,000,000
2,000,000,000
1996
1997
1998
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2000
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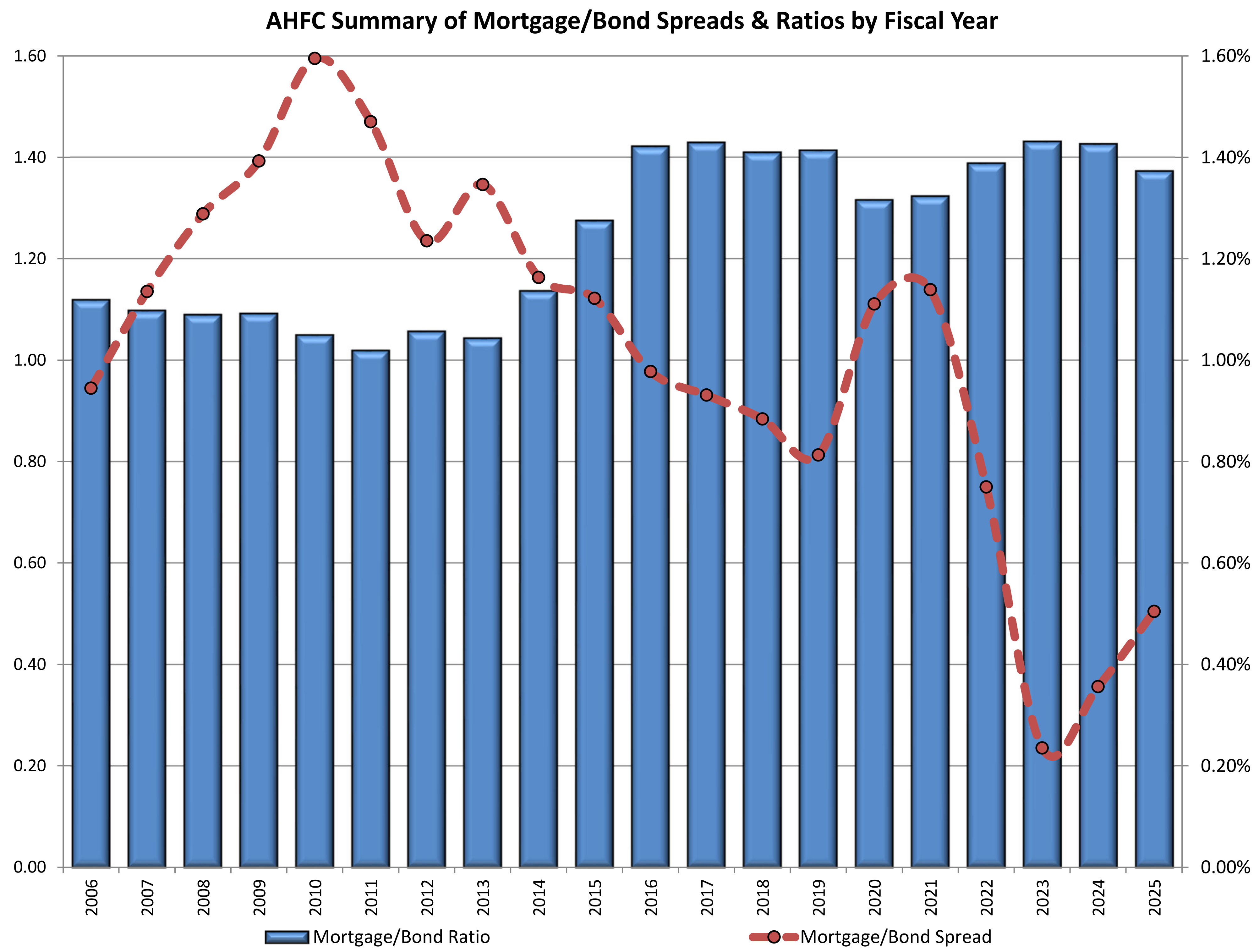
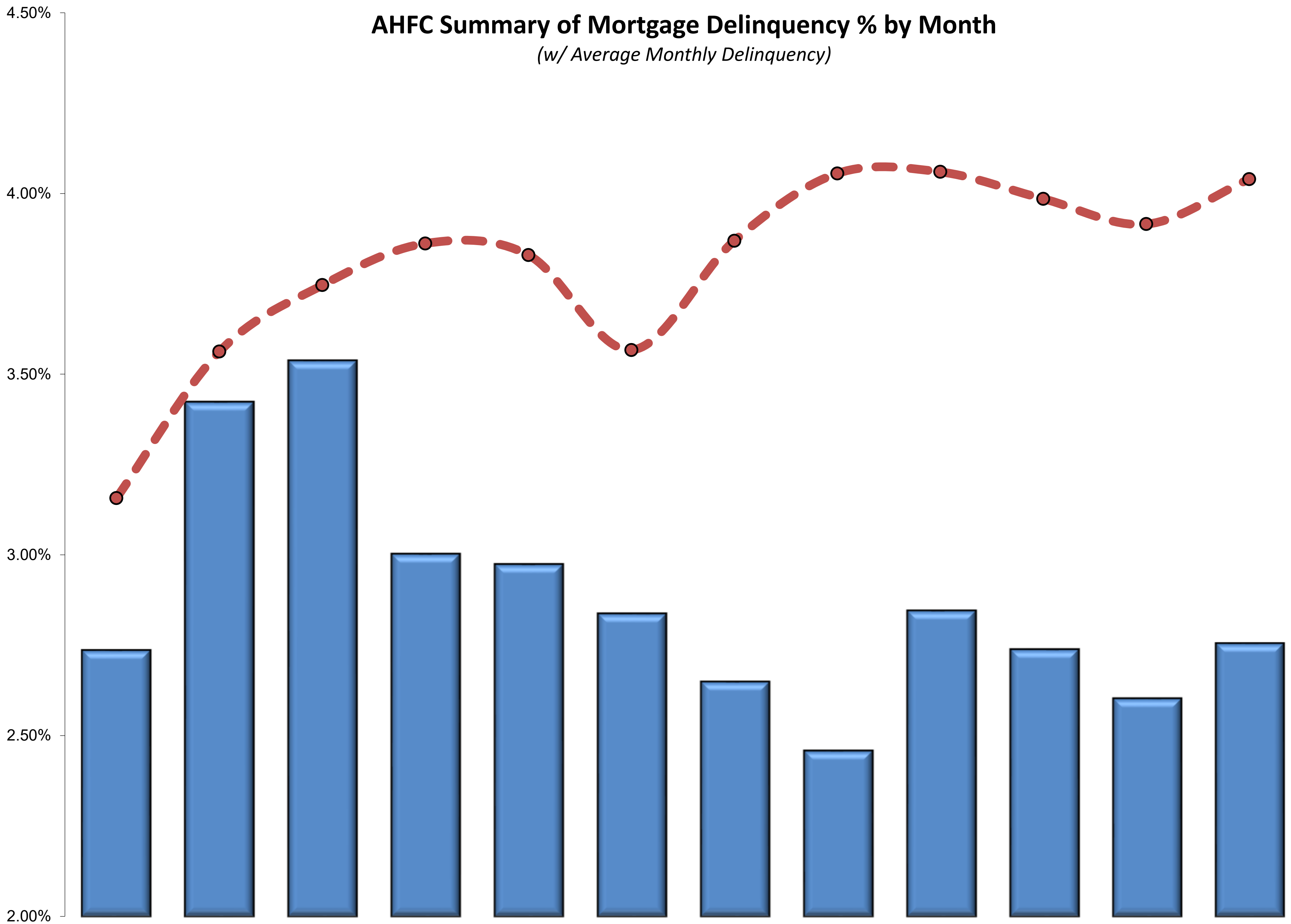
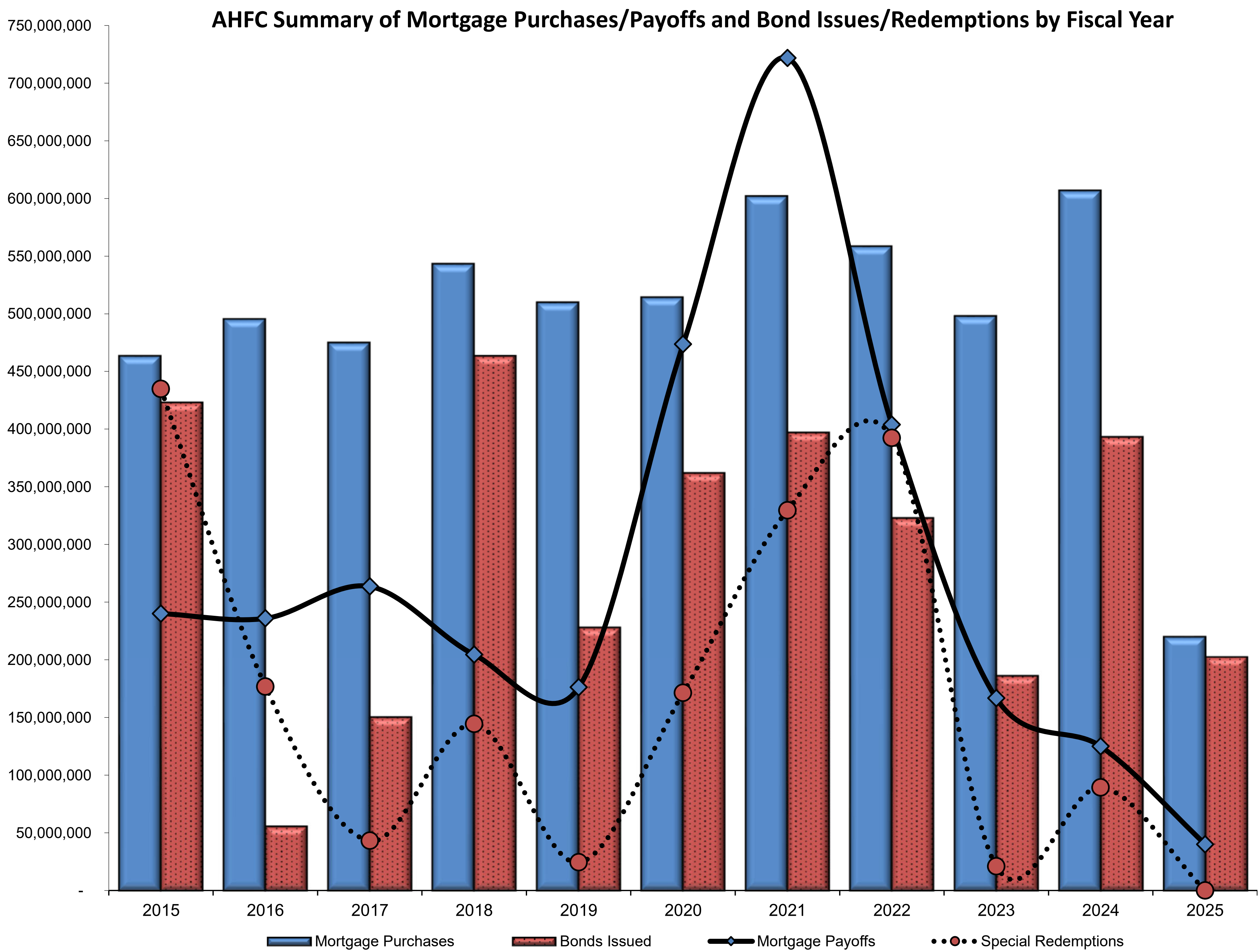
2023
2024
2025
Mortgage Loans
Bonds Outstanding



AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year
1.60
1.40
1.20
1.00
0.80
0.60
0.40
0.20
0.00
1.60%
1.40%
1.20%
1.00%
0.80%
0.60%
0.40%
0.20%
0.00%
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
2020
2021
2022
2023
2024
2025
Mortgage/Bond Ratio
Mortgage/Bond Spread



	Oct-23	Nov-23	Dec-23	Jan-24	Feb-24	Mar-24	Apr-24	May-24	Jun-24	Jul-24	Aug-24	Sep-24
Del	2.74%	3.42%	3.54%	3.00%	2.97%	2.84%	2.65%	2.46%	2.85%	2.74%	2.60%	2.76%
Avg	3.16%	3.56%	3.75%	3.86%	3.83%	3.57%	3.87%	4.06%	4.06%	3.99%	3.92%	4.04%



AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year
750,000,000
700,000,000
650,000,000
600,000,000
550,000,000
500,000,000
450,000,000
400,000,000
350,000,000
300,000,000
250,000,000
200,000,000
150,000,000
100,000,000
50,000,000
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2015
2016
2017
2018
2019
2020
2021
2022
2023
2024
2025
Mortgage Purchases
Bonds Issued
Mortgage Payoffs
Special Redemptions

AHFC Bond Portfolio by Interest Type and Bond Structure