Alaska Housing
FINANCE CORPORATION

AUGUST 2024

MORTGAGE & BOND DISCLOSURE REPORT

ALASKA HOUSING FINANCE CORPORATION

AUGUST 2024 COMPARATIVE SUMMARY

Mortgage & Bond Portfolio:	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2023	FY 2024	% Change	08/31/23	08/31/24	% Change
Total Mortgage Loan Portfolio	**3,244,239,341**	**3,619,469,561**	**12%**	**3,303,261,241**	**3,710,934,567**	**12%**
Mortgage Average Rate %	4.20%	4.54%	8%	4.27%	4.61%	8%
Delinquency % of $ (30+ Days)	2.90%	2.85%	(2%)	2.80%	2.60%	(7%)
Foreclosure % of $ (Annualized)	0.13%	0.11%	(15%)	0.16%	0.08%	(50%)
Mortgage Purchases	498,034,730	606,942,223	22%	108,525,064	144,285,289	33%
Mortgage Payoffs	166,703,311	124,880,884	(25%)	24,866,307	26,871,195	8%
Purchase/Payoff Variance	**331,331,419**	**482,061,339**	**45%**	**83,658,757**	**117,414,094**	**40%**
Purchase Average Rate %	5.34%	6.38%	19%	6.12%	6.40%	5%
Bonds - Fixed Rate GO	597,700,000	638,555,000	7%	597,700,000	638,555,000	7%
Bonds - Fixed Rate Housing	639,885,000	894,180,000	40%	689,785,000	969,180,000	41%
Bonds - Floating Hedged	620,950,000	599,545,000	(3%)	620,950,000	599,545,000	(3%)
Bonds - Floating Unhedged	408,640,000	405,295,000	(1%)	408,640,000	405,295,000	(1%)
Total Bonds Outstanding	**2,267,175,000**	**2,537,575,000**	**12%**	**2,317,075,000**	**2,612,575,000**	**13%**
Requiring Self-Liquidity	320,000,000	320,000,000	0%	320,000,000	320,000,000	0%
Bond Average Rate %	3.97%	4.18%	5%	4.02%	4.17%	4%
Fixed Bond Average Rate %	3.73%	3.97%	6%	3.75%	3.98%	6%
New Bond Issuances	185,665,000	393,015,000	112%	49,900,000	75,000,000	50%
Special Bond Redemptions	20,955,000	89,370,000	326%	-	-	0%
Scheduled Bond Redemptions	91,270,000	100,555,000	10%	-	-	0%
Issue/Redemption Variance	**73,440,000**	**203,090,000**	**177%**	**49,900,000**	**75,000,000**	**50%**
Issuance Average Yield %	3.77%	4.66%	24%	4.33%	4.35%	0%
Mortgage/Fixed Bond Spread %	**0.47%**	**0.57%**	**22%**	**0.52%**	**0.63%**	**21%**
Mortgage/Bond Ratio	**1.43**	**1.43**	**(0%)**	**1.43**	**1.42**	**(0%)**

Investment Portfolio:	Investment Amounts as of Month End			Annual Return as of Month End		
	08/31/23	08/31/24	% Change	08/31/23	08/31/24	% Change
Liquidity Reserve Fund	282,133,477	260,680,526	(8%)	4.48%	5.77%	29%
Bond Trust Funds	178,236,277	207,039,825	16%	4.57%	5.51%	21%
SAM General Fund	194,350,871	129,631,748	(33%)	4.60%	5.57%	21%
Mortgage Collections	98,967,693	34,824,268	(65%)	4.46%	5.55%	24%
Total Investments	**753,688,318**	**632,176,367**	(16%)	**4.53%**	**5.63%**	24%

ALASKA HOUSING FINANCE CORPORATION

AUGUST 2024 COMPARATIVE SUMMARY

AHFC Financial Statements: *(in Thousands of Dollars)*	Fiscal Year Annual Audited			Third Quarter Unaudited		
	FY 2022	FY 2023	% Change	FY 2023	FY 2024	% Change
Mortgage & Loan Revenue	120,874	127,895	6%	95,177	108,128	14%
Investment Income	5,135	39,401	667%	24,821	30,506	23%
Grant Revenue	270,563	143,957	(47%)	103,660	57,487	(45%)
Housing Rental Subsidies	12,443	12,700	2%	8,897	8,980	1%
Rental Income	11,280	11,509	2%	8,635	9,200	7%
Other Revenue	4,347	3,165	(27%)	2,133	2,133	0%
Total Revenue	**424,642**	**338,627**	**(20%)**	**243,323**	**216,434**	**(11%)**
Interest Expenses	60,780	79,853	31%	58,387	67,697	16%
Grant Expenses	276,268	138,014	(50%)	106,457	62,376	(41%)
Operations & Administration	48,911	47,774	(2%)	41,712	40,889	(2%)
Rental Housing Expenses	19,274	17,175	(11%)	11,716	12,664	8%
Mortgage and Loan Costs	11,767	12,501	6%	9,772	10,579	8%
Bond Financing Expenses	4,923	4,834	(2%)	3,972	4,920	24%
Provision for Loan Loss	485	1,640	238%	1,556	1,195	(23%)
Total Expenses	**422,408**	**301,791**	**(29%)**	**233,572**	**200,320**	**(14%)**
Operating Income (Loss)	**2,234**	**36,836**	**1549%**	**9,751**	**16,114**	**65%**
Contributions to the State	933	8,047	762%	5,931	4,966	0%
Change in Net Position	**1,301**	**28,789**	**2113%**	**3,820**	**11,148**	**192%**
Total Assets/Deferred Outflows	4,352,496	4,324,347	(1%)	4,377,395	4,554,652	4%
Total Liabilities/Deferred Inflows	2,753,035	2,696,097	(2%)	2,774,114	2,915,254	5%
Net Position	**1,599,461**	**1,628,250**	**2%**	**1,603,281**	**1,639,398**	**2%**

AHFC Dividend Calculation: *(in Thousands of Dollars)*	Through Fiscal Year		
	FY 2022	FY 2023	% Change
Change in Net Position	1,301	28,789	2113%
Add - State Contributions	933	8,047	762%
Add - SCPB Debt Service	12,000	8,415	(30%)
Add - AHFC Capital Projects	17,026	18,629	9%
Adjusted Net Position Change	**31,260**	**63,880**	**104%**
Factor % from Statutes	75%	75%	
Dividend Transfer Available	**23,445**	**47,910**	**104%**

Through FY 2024 - Third Quarter	
AHFC Dividend Summary	
SOA Cash Transfers	799,514
SOA Bond Debt Service	510,557
SOA Capital Projects	294,915
AHFC Capital Projects	637,232
Total Dividend Appropriations	**2,242,218**
Total Dividend Expenditures	**2,115,247**
Total Dividend Remaining	**126,971**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **8/31/2024**

AHFC PORTFOLIO:	**DOLLARS**	**% of $**
MORTGAGES	3,523,904,480	94.96%
PARTICIPATION LOANS	113,206,596	3.05%
UNCONVENTIONAL/REO	73,823,491	1.99%
TOTAL PORTFOLIO	**3,710,934,567**	100.00%

DELINQUENT (Exclude UNC/REO):		
30 DAYS PAST DUE	54,226,327	1.49%
60 DAYS PAST DUE	18,023,892	0.50%
90 DAYS PAST DUE	10,860,157	0.30%
120+ DAYS PAST DUE	11,558,151	0.32%
TOTAL DELINQUENT	**94,668,528**	2.60%

PORTFOLIO SUMMARY STATISTICS:

AVG INTEREST RATE	4.555%	PMI INSURANCE %	28.0%
- (Exclude UNC/REO)	4.611%	FHA/HUD184 INS %	8.1%
AVG REMAINING TERM	301	VA INSURANCE %	6.0%
AVG LOAN TO VALUE	75	RD INSURANCE %	3.0%
MY HOME %	30.9%	UNINSURED %	54.8%
FIRST HOME LTD %	20.8%	SINGLE FAMILY %	89.5%
FIRST HOME %	17.7%	MULTI-FAMILY %	10.5%
RURAL %	11.2%	ANCHORAGE %	39.3%
MF/SPEC NEEDS %	10.0%	NOT ANCHORAGE %	60.7%
VETERANS %	6.3%	NORTHRIM BANK %	31.3%
OTHER PROGRAM %	3.1%	OTHER SERVICER %	68.7%

MORTGAGE AND LOAN ACTIVITY:	**FY 2022**	**FY 2023**	**FY 2024**	**FY 2025 (YTD)**	**CURRENT MONTH**
MORTGAGE APPLICATIONS	594,028,150	509,285,368	630,794,786	99,240,316	57,382,750
MORTGAGE COMMITMENTS	599,609,625	463,050,120	638,418,981	124,735,758	59,477,276
MORTGAGE PURCHASES	558,436,080	498,034,730	606,942,223	144,285,289	79,515,438
AVG PURCHASE PRICE	353,243	397,479	412,574	440,026	438,331
AVG INTEREST RATE	3.191%	5.341%	6.382%	6.404%	6.360%
AVG BEGINNING TERM	352	356	354	354	355
AVG LOAN TO VALUE	84	85	86	84	84
INSURANCE %	46.8%	54.5%	59.9%	60.8%	59.4%
SINGLE FAMILY%	94.9%	96.2%	99.7%	99.1%	100.0%
ANCHORAGE %	38.2%	34.2%	40.0%	36.7%	34.7%
NORTHRIM BANK %	40.3%	36.1%	41.1%	42.4%	40.7%
STREAMLINE REFINANCE %	3.5%	0.0%	0.1%	0.0%	0.0%
MORTGAGE PAYOFFS	403,936,804	166,704,214	124,882,497	26,871,194	13,199,508
MORTGAGE FORECLOSURES	4,652,303	4,168,814	3,561,749	195,712	0

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

As of: **8/31/2024**

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.555%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	75

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	3,523,904,480	95.0%
PARTICIPATION LOANS	113,206,596	3.1%
UNCONVENTIONAL/REO	73,823,491	2.0%
TOTAL PORTFOLIO	**3,710,934,567**	**100.0%**

TOTAL DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	54,226,327	1.49%
60 DAYS PAST DUE	18,023,892	0.50%
90 DAYS PAST DUE	10,860,157	0.30%
120+ DAYS PAST DUE	11,558,151	0.32%
TOTAL DELINQUENT	**94,668,528**	**2.60%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	1,145,279,394	30.9%
FIRST HOME LIMITED	772,631,078	20.8%
FIRST HOME	655,080,952	17.7%
RURAL	416,214,766	11.2%
MULTI-FAMILY/SPECIAL NEEDS	372,138,944	10.0%
VETERANS MORTGAGE PROGRAM	233,745,883	6.3%
OTHER LOAN PROGRAM	115,843,550	3.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,705,678,934	72.9%
MULTI-FAMILY	389,595,233	10.5%
CONDO	315,613,573	8.5%
DUPLEX	229,190,989	6.2%
3-PLEX/4-PLEX	57,609,005	1.6%
OTHER PROPERTY TYPE	13,246,834	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	1,457,651,125	39.3%
FAIRBANKS/NORTH POLE	523,003,711	14.1%
WASILLA/PALMER	452,982,418	12.2%
JUNEAU/KETCHIKAN	326,606,478	8.8%
KENAI/SOLDOTNA/HOMER	271,450,437	7.3%
EAGLE RIVER/CHUGIAK	187,852,549	5.1%
KODIAK ISLAND	92,284,494	2.5%
OTHER GEOGRAPHIC REGION	399,103,356	10.8%
MORTGAGE INSURANCE		
UNINSURED	2,033,769,388	54.8%
PRIMARY MORTGAGE INSURANCE	1,039,106,698	28.0%
FEDERALLY INSURED - FHA	227,802,613	6.1%
FEDERALLY INSURED - VA	223,897,629	6.0%
FEDERALLY INSURED - RD	112,770,752	3.0%
FEDERALLY INSURED - HUD 184	73,587,486	2.0%
SELLER SERVICER		
NORTHRIM BANK	1,160,113,163	31.3%
GLOBAL FCU	571,644,878	15.4%
AHFC (SUBSERVICED BY FNBA)	542,555,787	14.6%
OTHER SELLER SERVICER	1,436,620,739	38.7%

002 ADMINISTRATIVE

Weighted Average Interest Rate	5.291%
Weighted Average Remaining Term	344
Weighted Average Loan To Value	67

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	310,990,292	78.9%
PARTICIPATION LOANS	9,110,708	2.3%
UNCONVENTIONAL/REO	73,823,491	18.7%
TOTAL PORTFOLIO	**393,924,491**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,946,620	0.92%
60 DAYS PAST DUE	465,967	0.15%
90 DAYS PAST DUE	416,867	0.13%
120+ DAYS PAST DUE	308,995	0.10%
TOTAL DELINQUENT	**4,138,449**	**1.29%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	111,149,621	28.2%
FIRST HOME LIMITED	72,079,639	18.3%
FIRST HOME	76,662,743	19.5%
RURAL	29,334,767	7.4%
MULTI-FAMILY/SPECIAL NEEDS	6,055,673	1.5%
VETERANS MORTGAGE PROGRAM	23,704,694	6.0%
OTHER LOAN PROGRAM	74,937,355	19.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	275,978,632	70.1%
MULTI-FAMILY	59,561,419	15.1%
CONDO	34,000,979	8.6%
DUPLEX	18,644,605	4.7%
3-PLEX/4-PLEX	4,916,064	1.2%
OTHER PROPERTY TYPE	822,792	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	155,733,311	39.5%
FAIRBANKS/NORTH POLE	49,798,770	12.6%
WASILLA/PALMER	43,494,282	11.0%
JUNEAU/KETCHIKAN	41,205,580	10.5%
KENAI/SOLDOTNA/HOMER	28,527,699	7.2%
EAGLE RIVER/CHUGIAK	21,208,710	5.4%
KODIAK ISLAND	9,554,341	2.4%
OTHER GEOGRAPHIC REGION	44,401,800	11.3%
MORTGAGE INSURANCE		
UNINSURED	212,852,943	54.0%
PRIMARY MORTGAGE INSURANCE	125,739,197	31.9%
FEDERALLY INSURED - FHA	22,426,510	5.7%
FEDERALLY INSURED - VA	23,536,022	6.0%
FEDERALLY INSURED - RD	4,585,726	1.2%
FEDERALLY INSURED - HUD 184	4,784,093	1.2%
SELLER SERVICER		
NORTHRIM BANK	121,299,176	30.8%
GLOBAL FCU	41,922,150	10.6%
AHFC (SUBSERVICED BY FNBA)	70,555,205	17.9%
OTHER SELLER SERVICER	160,147,960	40.7%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	4.405%
Weighted Average Remaining Term	265
Weighted Average Loan To Value	67

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	58,252,959	98.2%
PARTICIPATION LOANS	1,058,751	1.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**59,311,710**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,477,792	2.49%
60 DAYS PAST DUE	625,600	1.05%
90 DAYS PAST DUE	13,757	0.02%
120+ DAYS PAST DUE	127,641	0.22%
TOTAL DELINQUENT	**2,244,790**	**3.78%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	23,144,826	39.0%
FIRST HOME LIMITED	17,238,853	29.1%
FIRST HOME	5,713,743	9.6%
RURAL	12,466,880	21.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	109,787	0.2%
OTHER LOAN PROGRAM	637,621	1.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	48,466,386	81.7%
MULTI-FAMILY	0	0.0%
CONDO	5,765,308	9.7%
DUPLEX	2,995,566	5.1%
3-PLEX/4-PLEX	1,732,735	2.9%
OTHER PROPERTY TYPE	351,715	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	18,574,537	31.3%
FAIRBANKS/NORTH POLE	5,442,297	9.2%
WASILLA/PALMER	10,086,069	17.0%
JUNEAU/KETCHIKAN	4,955,444	8.4%
KENAI/SOLDOTNA/HOMER	7,146,947	12.0%
EAGLE RIVER/CHUGIAK	1,263,367	2.1%
KODIAK ISLAND	2,425,713	4.1%
OTHER GEOGRAPHIC REGION	9,417,336	15.9%
MORTGAGE INSURANCE		
UNINSURED	33,342,383	56.2%
PRIMARY MORTGAGE INSURANCE	13,644,545	23.0%
FEDERALLY INSURED - FHA	6,921,742	11.7%
FEDERALLY INSURED - VA	1,235,290	2.1%
FEDERALLY INSURED - RD	2,474,757	4.2%
FEDERALLY INSURED - HUD 184	1,692,992	2.9%
SELLER SERVICER		
NORTHRIM BANK	15,153,185	25.5%
GLOBAL FCU	13,385,607	22.6%
AHFC (SUBSERVICED BY FNBA)	4,719,823	8.0%
OTHER SELLER SERVICER	26,053,095	43.9%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.044%
Weighted Average Remaining Term	284
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	58,530,299	99.3%
PARTICIPATION LOANS	424,407	0.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**58,954,706**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,658,394	2.81%
60 DAYS PAST DUE	240,024	0.41%
90 DAYS PAST DUE	397,456	0.67%
120+ DAYS PAST DUE	436,833	0.74%
TOTAL DELINQUENT	**2,732,708**	**4.64%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	24,355,403	41.3%
FIRST HOME LIMITED	10,571,170	17.9%
FIRST HOME	8,596,119	14.6%
RURAL	15,193,482	25.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	238,532	0.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	48,959,329	83.0%
MULTI-FAMILY	0	0.0%
CONDO	4,067,577	6.9%
DUPLEX	4,100,094	7.0%
3-PLEX/4-PLEX	1,570,978	2.7%
OTHER PROPERTY TYPE	256,727	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	20,189,617	34.2%
FAIRBANKS/NORTH POLE	4,832,298	8.2%
WASILLA/PALMER	5,525,612	9.4%
JUNEAU/KETCHIKAN	4,299,640	7.3%
KENAI/SOLDOTNA/HOMER	10,444,377	17.7%
EAGLE RIVER/CHUGIAK	1,752,386	3.0%
KODIAK ISLAND	3,378,230	5.7%
OTHER GEOGRAPHIC REGION	8,532,545	14.5%
MORTGAGE INSURANCE		
UNINSURED	36,790,411	62.4%
PRIMARY MORTGAGE INSURANCE	14,985,712	25.4%
FEDERALLY INSURED - FHA	3,520,142	6.0%
FEDERALLY INSURED - VA	168,893	0.3%
FEDERALLY INSURED - RD	2,525,534	4.3%
FEDERALLY INSURED - HUD 184	964,015	1.6%
SELLER SERVICER		
NORTHRIM BANK	22,139,106	37.6%
GLOBAL FCU	10,030,585	17.0%
AHFC (SUBSERVICED BY FNBA)	6,462,313	11.0%
OTHER SELLER SERVICER	20,322,702	34.5%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	3.991%
Weighted Average Remaining Term	283
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	57,020,464	99.4%
PARTICIPATION LOANS	370,411	0.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**57,390,876**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,550,483	2.70%
60 DAYS PAST DUE	689,121	1.20%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	87,363	0.15%
TOTAL DELINQUENT	**2,326,967**	**4.05%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	25,260,023	44.0%
FIRST HOME LIMITED	9,576,539	16.7%
FIRST HOME	13,261,313	23.1%
RURAL	8,751,026	15.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	11,901	0.0%
OTHER LOAN PROGRAM	530,073	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	43,896,775	76.5%
MULTI-FAMILY	0	0.0%
CONDO	6,175,609	10.8%
DUPLEX	5,281,034	9.2%
3-PLEX/4-PLEX	1,877,028	3.3%
OTHER PROPERTY TYPE	160,431	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	24,109,133	42.0%
FAIRBANKS/NORTH POLE	5,308,951	9.3%
WASILLA/PALMER	7,193,796	12.5%
JUNEAU/KETCHIKAN	4,979,441	8.7%
KENAI/SOLDOTNA/HOMER	6,105,346	10.6%
EAGLE RIVER/CHUGIAK	1,954,407	3.4%
KODIAK ISLAND	1,486,967	2.6%
OTHER GEOGRAPHIC REGION	6,252,835	10.9%
MORTGAGE INSURANCE		
UNINSURED	32,521,555	56.7%
PRIMARY MORTGAGE INSURANCE	14,928,166	26.0%
FEDERALLY INSURED - FHA	5,176,152	9.0%
FEDERALLY INSURED - VA	805,129	1.4%
FEDERALLY INSURED - RD	2,395,945	4.2%
FEDERALLY INSURED - HUD 184	1,563,929	2.7%
SELLER SERVICER		
NORTHRIM BANK	22,085,089	38.5%
GLOBAL FCU	8,929,027	15.6%
AHFC (SUBSERVICED BY FNBA)	5,998,786	10.5%
OTHER SELLER SERVICER	20,377,973	35.5%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	3.740%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	81,342,912	99.7%
PARTICIPATION LOANS	257,884	0.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**81,600,796**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,974,003	2.42%
60 DAYS PAST DUE	374,715	0.46%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	317,448	0.39%
TOTAL DELINQUENT	**2,666,166**	**3.27%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	39,359,645	48.2%
FIRST HOME LIMITED	10,067,063	12.3%
FIRST HOME	21,165,221	25.9%
RURAL	10,289,841	12.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	719,028	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	61,830,178	75.8%
MULTI-FAMILY	0	0.0%
CONDO	7,882,416	9.7%
DUPLEX	10,380,340	12.7%
3-PLEX/4-PLEX	1,427,724	1.7%
OTHER PROPERTY TYPE	80,139	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	36,996,341	45.3%
FAIRBANKS/NORTH POLE	7,088,331	8.7%
WASILLA/PALMER	9,583,597	11.7%
JUNEAU/KETCHIKAN	7,311,681	9.0%
KENAI/SOLDOTNA/HOMER	6,690,389	8.2%
EAGLE RIVER/CHUGIAK	4,375,697	5.4%
KODIAK ISLAND	1,324,977	1.6%
OTHER GEOGRAPHIC REGION	8,229,784	10.1%
MORTGAGE INSURANCE		
UNINSURED	44,623,659	54.7%
PRIMARY MORTGAGE INSURANCE	25,900,187	31.7%
FEDERALLY INSURED - FHA	6,490,672	8.0%
FEDERALLY INSURED - VA	678,345	0.8%
FEDERALLY INSURED - RD	2,661,682	3.3%
FEDERALLY INSURED - HUD 184	1,246,251	1.5%
SELLER SERVICER		
NORTHRIM BANK	30,051,088	36.8%
GLOBAL FCU	16,284,937	20.0%
AHFC (SUBSERVICED BY FNBA)	5,369,554	6.6%
OTHER SELLER SERVICER	29,895,218	36.6%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	3.610%
Weighted Average Remaining Term	287
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	94,486,225	95.7%
PARTICIPATION LOANS	4,247,230	4.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**98,733,455**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,216,676	1.23%
60 DAYS PAST DUE	924,700	0.94%
90 DAYS PAST DUE	487,060	0.49%
120+ DAYS PAST DUE	98,352	0.10%
TOTAL DELINQUENT	**2,726,789**	**2.76%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	51,328,623	52.0%
FIRST HOME LIMITED	10,775,978	10.9%
FIRST HOME	22,431,229	22.7%
RURAL	13,087,940	13.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	360,365	0.4%
OTHER LOAN PROGRAM	749,321	0.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	79,239,196	80.3%
MULTI-FAMILY	0	0.0%
CONDO	8,080,142	8.2%
DUPLEX	8,919,689	9.0%
3-PLEX/4-PLEX	2,361,907	2.4%
OTHER PROPERTY TYPE	132,521	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	36,195,739	36.7%
FAIRBANKS/NORTH POLE	11,933,121	12.1%
WASILLA/PALMER	10,280,534	10.4%
JUNEAU/KETCHIKAN	12,976,074	13.1%
KENAI/SOLDOTNA/HOMER	9,035,255	9.2%
EAGLE RIVER/CHUGIAK	3,993,859	4.0%
KODIAK ISLAND	2,215,498	2.2%
OTHER GEOGRAPHIC REGION	12,103,374	12.3%
MORTGAGE INSURANCE		
UNINSURED	57,066,066	57.8%
PRIMARY MORTGAGE INSURANCE	26,277,378	26.6%
FEDERALLY INSURED - FHA	7,649,887	7.7%
FEDERALLY INSURED - VA	1,169,276	1.2%
FEDERALLY INSURED - RD	4,007,689	4.1%
FEDERALLY INSURED - HUD 184	2,563,158	2.6%
SELLER SERVICER		
NORTHRIM BANK	32,086,706	32.5%
GLOBAL FCU	14,791,163	15.0%
AHFC (SUBSERVICED BY FNBA)	8,694,332	8.8%
OTHER SELLER SERVICER	43,161,255	43.7%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	3.656%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	102,771,732	97.1%
PARTICIPATION LOANS	3,053,116	2.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**105,824,848**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	873,769	0.83%
60 DAYS PAST DUE	380,368	0.36%
90 DAYS PAST DUE	550,536	0.52%
120+ DAYS PAST DUE	1,025,348	0.97%
TOTAL DELINQUENT	**2,830,021**	**2.67%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	53,159,134	50.2%
FIRST HOME LIMITED	10,496,522	9.9%
FIRST HOME	30,919,533	29.2%
RURAL	9,872,619	9.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	685,452	0.6%
OTHER LOAN PROGRAM	691,587	0.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	83,450,912	78.9%
MULTI-FAMILY	0	0.0%
CONDO	6,817,792	6.4%
DUPLEX	12,967,118	12.3%
3-PLEX/4-PLEX	2,275,247	2.2%
OTHER PROPERTY TYPE	313,779	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	42,405,416	40.1%
FAIRBANKS/NORTH POLE	11,928,748	11.3%
WASILLA/PALMER	12,739,289	12.0%
JUNEAU/KETCHIKAN	15,390,265	14.5%
KENAI/SOLDOTNA/HOMER	4,733,749	4.5%
EAGLE RIVER/CHUGIAK	4,798,524	4.5%
KODIAK ISLAND	2,244,587	2.1%
OTHER GEOGRAPHIC REGION	11,584,270	10.9%
MORTGAGE INSURANCE		
UNINSURED	52,901,337	50.0%
PRIMARY MORTGAGE INSURANCE	36,035,934	34.1%
FEDERALLY INSURED - FHA	6,674,724	6.3%
FEDERALLY INSURED - VA	3,118,711	2.9%
FEDERALLY INSURED - RD	4,036,957	3.8%
FEDERALLY INSURED - HUD 184	3,057,184	2.9%
SELLER SERVICER		
NORTHRIM BANK	32,445,014	30.7%
GLOBAL FCU	16,622,283	15.7%
AHFC (SUBSERVICED BY FNBA)	12,461,171	11.8%
OTHER SELLER SERVICER	44,296,380	41.9%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	3.917%
Weighted Average Remaining Term	284
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	141,506,448	97.8%
PARTICIPATION LOANS	3,135,196	2.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**144,641,644**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,994,322	2.07%
60 DAYS PAST DUE	881,824	0.61%
90 DAYS PAST DUE	793,510	0.55%
120+ DAYS PAST DUE	577,768	0.40%
TOTAL DELINQUENT	**5,247,424**	**3.63%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	56,788,085	39.3%
FIRST HOME LIMITED	23,871,301	16.5%
FIRST HOME	34,673,968	24.0%
RURAL	14,837,370	10.3%
MULTI-FAMILY/SPECIAL NEEDS	221,991	0.2%
VETERANS MORTGAGE PROGRAM	12,759,476	8.8%
OTHER LOAN PROGRAM	1,489,453	1.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	117,298,561	81.1%
MULTI-FAMILY	221,991	0.2%
CONDO	12,348,818	8.5%
DUPLEX	13,271,936	9.2%
3-PLEX/4-PLEX	559,565	0.4%
OTHER PROPERTY TYPE	940,773	0.7%
GEOGRAPHIC REGION		
ANCHORAGE	57,016,937	39.4%
FAIRBANKS/NORTH POLE	20,049,867	13.9%
WASILLA/PALMER	19,218,002	13.3%
JUNEAU/KETCHIKAN	15,363,037	10.6%
KENAI/SOLDOTNA/HOMER	7,525,501	5.2%
EAGLE RIVER/CHUGIAK	8,410,205	5.8%
KODIAK ISLAND	3,223,992	2.2%
OTHER GEOGRAPHIC REGION	13,834,103	9.6%
MORTGAGE INSURANCE		
UNINSURED	71,620,324	49.5%
PRIMARY MORTGAGE INSURANCE	40,875,481	28.3%
FEDERALLY INSURED - FHA	11,573,096	8.0%
FEDERALLY INSURED - VA	10,239,030	7.1%
FEDERALLY INSURED - RD	5,781,552	4.0%
FEDERALLY INSURED - HUD 184	4,552,161	3.1%
SELLER SERVICER		
NORTHRIM BANK	45,174,210	31.2%
GLOBAL FCU	23,614,515	16.3%
AHFC (SUBSERVICED BY FNBA)	9,277,317	6.4%
OTHER SELLER SERVICER	66,575,603	46.0%

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	3.233%
Weighted Average Remaining Term	278
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	25,549,835	90.0%
PARTICIPATION LOANS	2,854,639	10.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**28,404,475**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	199,081	0.70%
60 DAYS PAST DUE	48,168	0.17%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**247,248**	**0.87%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	28,404,475	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	25,652,241	90.3%
MULTI-FAMILY	0	0.0%
CONDO	962,524	3.4%
DUPLEX	950,204	3.3%
3-PLEX/4-PLEX	839,506	3.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	5,155,424	18.2%
FAIRBANKS/NORTH POLE	7,948,967	28.0%
WASILLA/PALMER	7,376,178	26.0%
JUNEAU/KETCHIKAN	1,009,856	3.6%
KENAI/SOLDOTNA/HOMER	288,474	1.0%
EAGLE RIVER/CHUGIAK	4,569,992	16.1%
KODIAK ISLAND	502,634	1.8%
OTHER GEOGRAPHIC REGION	1,552,949	5.5%
MORTGAGE INSURANCE		
UNINSURED	4,650,408	16.4%
PRIMARY MORTGAGE INSURANCE	172,730	0.6%
FEDERALLY INSURED - FHA	609,869	2.1%
FEDERALLY INSURED - VA	22,971,468	80.9%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
NORTHRIM BANK	6,532,760	23.0%
GLOBAL FCU	5,075,712	17.9%
AHFC (SUBSERVICED BY FNBA)	4,965,647	17.5%
OTHER SELLER SERVICER	11,830,357	41.6%

211 VETERANS COLLATERALIZED BONDS 2019 FIRST

Weighted Average Interest Rate	4.640%
Weighted Average Remaining Term	311
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	67,009,599	92.9%
PARTICIPATION LOANS	5,099,472	7.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**72,109,072**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	335,539	0.47%
60 DAYS PAST DUE	388,382	0.54%
90 DAYS PAST DUE	15,398	0.02%
120+ DAYS PAST DUE	82,643	0.11%
TOTAL DELINQUENT	**821,962**	**1.14%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	17,047,209	23.6%
FIRST HOME LIMITED	797,401	1.1%
FIRST HOME	15,611,964	21.7%
RURAL	11,967,983	16.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	25,644,196	35.6%
OTHER LOAN PROGRAM	1,040,319	1.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	60,937,530	84.5%
MULTI-FAMILY	0	0.0%
CONDO	2,940,929	4.1%
DUPLEX	4,905,801	6.8%
3-PLEX/4-PLEX	3,159,905	4.4%
OTHER PROPERTY TYPE	164,907	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	14,647,853	20.3%
FAIRBANKS/NORTH POLE	14,140,380	19.6%
WASILLA/PALMER	12,603,856	17.5%
JUNEAU/KETCHIKAN	6,287,430	8.7%
KENAI/SOLDOTNA/HOMER	8,084,020	11.2%
EAGLE RIVER/CHUGIAK	5,206,822	7.2%
KODIAK ISLAND	2,335,155	3.2%
OTHER GEOGRAPHIC REGION	8,803,556	12.2%
MORTGAGE INSURANCE		
UNINSURED	28,372,371	39.3%
PRIMARY MORTGAGE INSURANCE	17,990,095	24.9%
FEDERALLY INSURED - FHA	4,062,080	5.6%
FEDERALLY INSURED - VA	19,857,872	27.5%
FEDERALLY INSURED - RD	1,586,075	2.2%
FEDERALLY INSURED - HUD 184	240,579	0.3%
SELLER SERVICER		
NORTHRIM BANK	21,593,268	29.9%
GLOBAL FCU	9,298,059	12.9%
AHFC (SUBSERVICED BY FNBA)	12,722,958	17.6%
OTHER SELLER SERVICER	28,494,787	39.5%

212 VETERANS COLLATERALIZED BONDS 2023 FIRST

Weighted Average Interest Rate	5.402%
Weighted Average Remaining Term	334
Weighted Average Loan To Value	89

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	46,419,861	94.8%
PARTICIPATION LOANS	2,548,526	5.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**48,968,387**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,110,550	2.27%
60 DAYS PAST DUE	769,270	1.57%
90 DAYS PAST DUE	1,265,513	2.58%
120+ DAYS PAST DUE	228,053	0.47%
TOTAL DELINQUENT	**3,373,386**	**6.89%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	48,968,387	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	45,615,447	93.2%
MULTI-FAMILY	0	0.0%
CONDO	1,735,336	3.5%
DUPLEX	489,316	1.0%
3-PLEX/4-PLEX	1,128,288	2.3%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	11,515,194	23.5%
FAIRBANKS/NORTH POLE	11,754,822	24.0%
WASILLA/PALMER	12,067,712	24.6%
JUNEAU/KETCHIKAN	1,588,700	3.2%
KENAI/SOLDOTNA/HOMER	1,254,362	2.6%
EAGLE RIVER/CHUGIAK	6,549,866	13.4%
KODIAK ISLAND	2,055,922	4.2%
OTHER GEOGRAPHIC REGION	2,181,810	4.5%
MORTGAGE INSURANCE		
UNINSURED	8,070,881	16.5%
PRIMARY MORTGAGE INSURANCE	3,023,080	6.2%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	37,874,427	77.3%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
NORTHRIM BANK	19,992,908	40.8%
GLOBAL FCU	3,714,071	7.6%
AHFC (SUBSERVICED BY FNBA)	14,497,455	29.6%
OTHER SELLER SERVICER	10,763,954	22.0%

213 VETERANS COLLATERALIZED BONDS 2024 FIRST

Weighted Average Interest Rate	6.084%
Weighted Average Remaining Term	350
Weighted Average Loan To Value	92

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	73,006,671	98.8%
PARTICIPATION LOANS	903,481	1.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**73,910,151**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**0**	**0.00%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	73,910,151	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	64,566,324	87.4%
MULTI-FAMILY	0	0.0%
CONDO	3,377,823	4.6%
DUPLEX	2,330,810	3.2%
3-PLEX/4-PLEX	3,440,313	4.7%
OTHER PROPERTY TYPE	194,882	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	21,064,152	28.5%
FAIRBANKS/NORTH POLE	11,966,211	16.2%
WASILLA/PALMER	13,797,050	18.7%
JUNEAU/KETCHIKAN	1,840,514	2.5%
KENAI/SOLDOTNA/HOMER	2,981,112	4.0%
EAGLE RIVER/CHUGIAK	14,858,235	20.1%
KODIAK ISLAND	2,489,996	3.4%
OTHER GEOGRAPHIC REGION	4,912,881	6.6%
MORTGAGE INSURANCE		
UNINSURED	12,277,638	16.6%
PRIMARY MORTGAGE INSURANCE	7,358,705	10.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	53,854,263	72.9%
FEDERALLY INSURED - RD	419,545	0.6%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
NORTHRIM BANK	29,955,665	40.5%
GLOBAL FCU	6,960,661	9.4%
AHFC (SUBSERVICED BY FNBA)	21,083,500	28.5%
OTHER SELLER SERVICER	15,910,324	21.5%

406 GENERAL MORTGAGE REVENUE BONDS II 2016 SERIES A

Weighted Average Interest Rate	3.522%
Weighted Average Remaining Term	272
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	48,983,336	89.9%
PARTICIPATION LOANS	5,511,531	10.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**54,494,867**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	719,047	1.32%
60 DAYS PAST DUE	193,944	0.36%
90 DAYS PAST DUE	271,623	0.50%
120+ DAYS PAST DUE	165,679	0.30%
TOTAL DELINQUENT	**1,350,293**	**2.48%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	54,494,867	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	40,511,801	74.3%
MULTI-FAMILY	0	0.0%
CONDO	12,482,680	22.9%
DUPLEX	1,460,376	2.7%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	40,010	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	33,746,301	61.9%
FAIRBANKS/NORTH POLE	4,277,211	7.8%
WASILLA/PALMER	6,543,736	12.0%
JUNEAU/KETCHIKAN	3,041,583	5.6%
KENAI/SOLDOTNA/HOMER	1,093,033	2.0%
EAGLE RIVER/CHUGIAK	2,279,578	4.2%
KODIAK ISLAND	962,826	1.8%
OTHER GEOGRAPHIC REGION	2,550,599	4.7%
MORTGAGE INSURANCE		
UNINSURED	31,430,199	57.7%
PRIMARY MORTGAGE INSURANCE	12,754,856	23.4%
FEDERALLY INSURED - FHA	2,721,177	5.0%
FEDERALLY INSURED - VA	871,783	1.6%
FEDERALLY INSURED - RD	4,895,618	9.0%
FEDERALLY INSURED - HUD 184	1,821,235	3.3%
SELLER SERVICER		
NORTHRIM BANK	21,629,437	39.7%
GLOBAL FCU	15,255,312	28.0%
AHFC (SUBSERVICED BY FNBA)	3,314,671	6.1%
OTHER SELLER SERVICER	14,295,447	26.2%

407 GENERAL MORTGAGE REVENUE BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	5.561%
Weighted Average Remaining Term	302
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	92,968,193	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**92,968,193**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	795,553	0.86%
60 DAYS PAST DUE	628,431	0.68%
90 DAYS PAST DUE	105,771	0.11%
120+ DAYS PAST DUE	497,370	0.53%
TOTAL DELINQUENT	**2,027,125**	**2.18%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	35,290,795	38.0%
FIRST HOME LIMITED	52,840,808	56.8%
FIRST HOME	2,305,084	2.5%
RURAL	1,555,901	1.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	975,605	1.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	76,234,545	82.0%
MULTI-FAMILY	0	0.0%
CONDO	13,152,120	14.1%
DUPLEX	3,160,203	3.4%
3-PLEX/4-PLEX	336,391	0.4%
OTHER PROPERTY TYPE	84,935	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	47,548,504	51.1%
FAIRBANKS/NORTH POLE	9,438,625	10.2%
WASILLA/PALMER	15,352,486	16.5%
JUNEAU/KETCHIKAN	5,825,342	6.3%
KENAI/SOLDOTNA/HOMER	3,646,454	3.9%
EAGLE RIVER/CHUGIAK	4,377,527	4.7%
KODIAK ISLAND	1,559,648	1.7%
OTHER GEOGRAPHIC REGION	5,219,609	5.6%
MORTGAGE INSURANCE		
UNINSURED	38,596,360	41.5%
PRIMARY MORTGAGE INSURANCE	33,353,078	35.9%
FEDERALLY INSURED - FHA	8,713,514	9.4%
FEDERALLY INSURED - VA	2,529,235	2.7%
FEDERALLY INSURED - RD	6,270,375	6.7%
FEDERALLY INSURED - HUD 184	3,505,632	3.8%
SELLER SERVICER		
NORTHRIM BANK	34,092,958	36.7%
GLOBAL FCU	21,736,280	23.4%
AHFC (SUBSERVICED BY FNBA)	12,313,368	13.2%
OTHER SELLER SERVICER	24,825,588	26.7%

408 GENERAL MORTGAGE REVENUE BONDS II 2019 SERIES A & B

Weighted Average Interest Rate	3.813%
Weighted Average Remaining Term	280
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	108,811,024	94.7%
PARTICIPATION LOANS	6,094,332	5.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**114,905,356**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,653,268	2.31%
60 DAYS PAST DUE	1,538,636	1.34%
90 DAYS PAST DUE	866,821	0.75%
120+ DAYS PAST DUE	644,080	0.56%
TOTAL DELINQUENT	**5,702,805**	**4.96%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	8,956,958	7.8%
FIRST HOME LIMITED	97,780,958	85.1%
FIRST HOME	2,155,457	1.9%
RURAL	5,325,707	4.6%
MULTI-FAMILY/SPECIAL NEEDS	533,114	0.5%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	153,162	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	85,521,301	74.4%
MULTI-FAMILY	533,114	0.5%
CONDO	23,594,626	20.5%
DUPLEX	4,677,978	4.1%
3-PLEX/4-PLEX	500,728	0.4%
OTHER PROPERTY TYPE	77,609	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	56,582,194	49.2%
FAIRBANKS/NORTH POLE	11,575,197	10.1%
WASILLA/PALMER	17,256,057	15.0%
JUNEAU/KETCHIKAN	6,904,371	6.0%
KENAI/SOLDOTNA/HOMER	7,205,449	6.3%
EAGLE RIVER/CHUGIAK	5,647,882	4.9%
KODIAK ISLAND	1,671,620	1.5%
OTHER GEOGRAPHIC REGION	8,062,587	7.0%
MORTGAGE INSURANCE		
UNINSURED	43,878,647	38.2%
PRIMARY MORTGAGE INSURANCE	33,107,074	28.8%
FEDERALLY INSURED - FHA	16,114,663	14.0%
FEDERALLY INSURED - VA	2,292,002	2.0%
FEDERALLY INSURED - RD	12,873,573	11.2%
FEDERALLY INSURED - HUD 184	6,639,397	5.8%
SELLER SERVICER		
NORTHRIM BANK	39,568,805	34.4%
GLOBAL FCU	28,611,912	24.9%
AHFC (SUBSERVICED BY FNBA)	10,516,062	9.2%
OTHER SELLER SERVICER	36,208,577	31.5%

409 GENERAL MORTGAGE REVENUE BONDS II 2020 SERIES A & B

Weighted Average Interest Rate	3.339%
Weighted Average Remaining Term	284
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	192,178,505	89.8%
PARTICIPATION LOANS	21,851,422	10.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**214,029,927**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	4,196,845	1.96%
60 DAYS PAST DUE	1,641,231	0.77%
90 DAYS PAST DUE	702,655	0.33%
120+ DAYS PAST DUE	344,451	0.16%
TOTAL DELINQUENT	**6,885,182**	**3.22%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	36,437,248	17.0%
FIRST HOME LIMITED	129,589,722	60.5%
FIRST HOME	25,900,824	12.1%
RURAL	17,937,118	8.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	3,071,512	1.4%
OTHER LOAN PROGRAM	1,093,503	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	171,362,030	80.1%
MULTI-FAMILY	0	0.0%
CONDO	29,219,725	13.7%
DUPLEX	11,173,480	5.2%
3-PLEX/4-PLEX	2,145,046	1.0%
OTHER PROPERTY TYPE	129,646	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	100,335,292	46.9%
FAIRBANKS/NORTH POLE	18,577,046	8.7%
WASILLA/PALMER	31,299,416	14.6%
JUNEAU/KETCHIKAN	16,553,981	7.7%
KENAI/SOLDOTNA/HOMER	14,479,852	6.8%
EAGLE RIVER/CHUGIAK	11,391,258	5.3%
KODIAK ISLAND	5,107,827	2.4%
OTHER GEOGRAPHIC REGION	16,285,256	7.6%
MORTGAGE INSURANCE		
UNINSURED	91,540,022	42.8%
PRIMARY MORTGAGE INSURANCE	68,337,328	31.9%
FEDERALLY INSURED - FHA	21,985,799	10.3%
FEDERALLY INSURED - VA	8,144,759	3.8%
FEDERALLY INSURED - RD	16,394,215	7.7%
FEDERALLY INSURED - HUD 184	7,627,803	3.6%
SELLER SERVICER		
NORTHRIM BANK	72,816,730	34.0%
GLOBAL FCU	40,976,859	19.1%
AHFC (SUBSERVICED BY FNBA)	20,237,588	9.5%
OTHER SELLER SERVICER	79,998,749	37.4%

410 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES A & B

Weighted Average Interest Rate	3.547%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	159,103,206	95.7%
PARTICIPATION LOANS	7,156,742	4.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**166,259,949**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,841,037	2.31%
60 DAYS PAST DUE	357,599	0.22%
90 DAYS PAST DUE	296,501	0.18%
120+ DAYS PAST DUE	173,169	0.10%
TOTAL DELINQUENT	**4,668,306**	**2.81%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	62,256,368	37.4%
FIRST HOME LIMITED	42,622,894	25.6%
FIRST HOME	26,561,300	16.0%
RURAL	31,158,917	18.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	2,012,670	1.2%
OTHER LOAN PROGRAM	1,647,799	1.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	134,664,873	81.0%
MULTI-FAMILY	0	0.0%
CONDO	14,529,967	8.7%
DUPLEX	11,576,413	7.0%
3-PLEX/4-PLEX	5,345,557	3.2%
OTHER PROPERTY TYPE	143,139	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	67,799,810	40.8%
FAIRBANKS/NORTH POLE	11,343,549	6.8%
WASILLA/PALMER	19,312,113	11.6%
JUNEAU/KETCHIKAN	18,007,516	10.8%
KENAI/SOLDOTNA/HOMER	14,868,851	8.9%
EAGLE RIVER/CHUGIAK	8,659,363	5.2%
KODIAK ISLAND	5,658,502	3.4%
OTHER GEOGRAPHIC REGION	20,610,245	12.4%
MORTGAGE INSURANCE		
UNINSURED	83,451,690	50.2%
PRIMARY MORTGAGE INSURANCE	57,433,197	34.5%
FEDERALLY INSURED - FHA	11,961,330	7.2%
FEDERALLY INSURED - VA	2,808,965	1.7%
FEDERALLY INSURED - RD	6,751,805	4.1%
FEDERALLY INSURED - HUD 184	3,852,962	2.3%
SELLER SERVICER		
NORTHRIM BANK	64,502,263	38.8%
GLOBAL FCU	22,911,131	13.8%
AHFC (SUBSERVICED BY FNBA)	17,389,383	10.5%
OTHER SELLER SERVICER	61,457,172	37.0%

411 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES C

Weighted Average Interest Rate	5.335%
Weighted Average Remaining Term	334
Weighted Average Loan To Value	86

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	86,295,553	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**86,295,553**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,947,228	3.42%
60 DAYS PAST DUE	789,676	0.92%
90 DAYS PAST DUE	881,454	1.02%
120+ DAYS PAST DUE	545,225	0.63%
TOTAL DELINQUENT	**5,163,583**	**5.98%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	86,295,553	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	61,880,524	71.7%
MULTI-FAMILY	0	0.0%
CONDO	21,768,154	25.2%
DUPLEX	2,646,874	3.1%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	45,523,011	52.8%
FAIRBANKS/NORTH POLE	12,020,404	13.9%
WASILLA/PALMER	11,356,656	13.2%
JUNEAU/KETCHIKAN	4,715,173	5.5%
KENAI/SOLDOTNA/HOMER	1,875,605	2.2%
EAGLE RIVER/CHUGIAK	6,642,022	7.7%
KODIAK ISLAND	265,629	0.3%
OTHER GEOGRAPHIC REGION	3,897,054	4.5%
MORTGAGE INSURANCE		
UNINSURED	21,737,821	25.2%
PRIMARY MORTGAGE INSURANCE	46,386,179	53.8%
FEDERALLY INSURED - FHA	11,988,754	13.9%
FEDERALLY INSURED - VA	2,625,414	3.0%
FEDERALLY INSURED - RD	2,771,682	3.2%
FEDERALLY INSURED - HUD 184	785,703	0.9%
SELLER SERVICER		
NORTHRIM BANK	34,172,362	39.6%
GLOBAL FCU	12,602,656	14.6%
AHFC (SUBSERVICED BY FNBA)	20,089,659	23.3%
OTHER SELLER SERVICER	19,430,875	22.5%

412 GENERAL MORTGAGE REVENUE BONDS II 2024 SERIES A-C

Weighted Average Interest Rate	6.016%
Weighted Average Remaining Term	331
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	251,352,350	97.1%
PARTICIPATION LOANS	7,568,178	2.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**258,920,528**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,492,660	1.35%
60 DAYS PAST DUE	230,970	0.09%
90 DAYS PAST DUE	370,458	0.14%
120+ DAYS PAST DUE	1,627,467	0.63%
TOTAL DELINQUENT	**5,721,556**	**2.21%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	88,198,351	34.1%
FIRST HOME LIMITED	78,661,263	30.4%
FIRST HOME	72,416,400	28.0%
RURAL	16,388,561	6.3%
MULTI-FAMILY/SPECIAL NEEDS	154,445	0.1%
VETERANS MORTGAGE PROGRAM	2,148,843	0.8%
OTHER LOAN PROGRAM	952,665	0.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	213,779,116	82.6%
MULTI-FAMILY	0	0.0%
CONDO	26,669,102	10.3%
DUPLEX	14,312,719	5.5%
3-PLEX/4-PLEX	2,801,937	1.1%
OTHER PROPERTY TYPE	1,357,654	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	116,847,671	45.1%
FAIRBANKS/NORTH POLE	25,120,637	9.7%
WASILLA/PALMER	36,610,900	14.1%
JUNEAU/KETCHIKAN	22,544,059	8.7%
KENAI/SOLDOTNA/HOMER	14,499,129	5.6%
EAGLE RIVER/CHUGIAK	13,315,486	5.1%
KODIAK ISLAND	4,542,721	1.8%
OTHER GEOGRAPHIC REGION	25,439,925	9.8%
MORTGAGE INSURANCE		
UNINSURED	106,266,355	41.0%
PRIMARY MORTGAGE INSURANCE	108,117,794	41.8%
FEDERALLY INSURED - FHA	25,534,077	9.9%
FEDERALLY INSURED - VA	9,059,265	3.5%
FEDERALLY INSURED - RD	3,935,760	1.5%
FEDERALLY INSURED - HUD 184	6,007,277	2.3%
SELLER SERVICER		
NORTHRIM BANK	101,635,507	39.3%
GLOBAL FCU	32,527,952	12.6%
AHFC (SUBSERVICED BY FNBA)	53,168,423	20.5%
OTHER SELLER SERVICER	71,588,645	27.6%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	2.761%
Weighted Average Remaining Term	273
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	127,630,136	80.4%
PARTICIPATION LOANS	31,054,484	19.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**158,684,620**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,302,355	1.45%
60 DAYS PAST DUE	894,960	0.56%
90 DAYS PAST DUE	519,913	0.33%
120+ DAYS PAST DUE	690,877	0.44%
TOTAL DELINQUENT	**4,408,104**	**2.78%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	43,442,179	27.4%
FIRST HOME LIMITED	40,451,231	25.5%
FIRST HOME	39,185,346	24.7%
RURAL	31,369,120	19.8%
MULTI-FAMILY/SPECIAL NEEDS	1,726,276	1.1%
VETERANS MORTGAGE PROGRAM	881,206	0.6%
OTHER LOAN PROGRAM	1,629,263	1.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	124,258,516	78.3%
MULTI-FAMILY	1,665,323	1.0%
CONDO	15,244,812	9.6%
DUPLEX	13,705,558	8.6%
3-PLEX/4-PLEX	3,343,433	2.1%
OTHER PROPERTY TYPE	466,978	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	66,496,123	41.9%
FAIRBANKS/NORTH POLE	14,129,283	8.9%
WASILLA/PALMER	16,150,535	10.2%
JUNEAU/KETCHIKAN	13,712,254	8.6%
KENAI/SOLDOTNA/HOMER	12,662,430	8.0%
EAGLE RIVER/CHUGIAK	6,125,369	3.9%
KODIAK ISLAND	4,106,319	2.6%
OTHER GEOGRAPHIC REGION	25,302,308	15.9%
MORTGAGE INSURANCE		
UNINSURED	90,727,828	57.2%
PRIMARY MORTGAGE INSURANCE	45,814,835	28.9%
FEDERALLY INSURED - FHA	11,471,514	7.2%
FEDERALLY INSURED - VA	2,945,507	1.9%
FEDERALLY INSURED - RD	4,077,301	2.6%
FEDERALLY INSURED - HUD 184	3,647,635	2.3%
SELLER SERVICER		
NORTHRIM BANK	54,703,065	34.5%
GLOBAL FCU	26,457,337	16.7%
AHFC (SUBSERVICED BY FNBA)	11,039,993	7.0%
OTHER SELLER SERVICER	66,484,226	41.9%

621 STATE CAPITAL PROJECT BONDS II

Weighted Average Interest Rate	4.793%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	1,339,694,877	99.9%
PARTICIPATION LOANS	906,086	0.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**1,340,600,964**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	16,941,105	1.26%
60 DAYS PAST DUE	5,960,307	0.44%
90 DAYS PAST DUE	2,904,863	0.22%
120+ DAYS PAST DUE	3,579,389	0.27%
TOTAL DELINQUENT	**29,385,664**	**2.19%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	469,104,925	35.0%
FIRST HOME LIMITED	24,419,316	1.8%
FIRST HOME	257,520,710	19.2%
RURAL	186,677,533	13.9%
MULTI-FAMILY/SPECIAL NEEDS	363,447,447	27.1%
VETERANS MORTGAGE PROGRAM	10,097,162	0.8%
OTHER LOAN PROGRAM	29,333,870	2.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	841,574,718	62.8%
MULTI-FAMILY	327,613,386	24.4%
CONDO	64,797,135	4.8%
DUPLEX	81,240,872	6.1%
3-PLEX/4-PLEX	17,846,653	1.3%
OTHER PROPERTY TYPE	7,528,199	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	479,168,567	35.7%
FAIRBANKS/NORTH POLE	254,328,997	19.0%
WASILLA/PALMER	135,134,540	10.1%
JUNEAU/KETCHIKAN	118,094,537	8.8%
KENAI/SOLDOTNA/HOMER	108,302,402	8.1%
EAGLE RIVER/CHUGIAK	50,471,996	3.8%
KODIAK ISLAND	35,171,391	2.6%
OTHER GEOGRAPHIC REGION	159,928,532	11.9%
MORTGAGE INSURANCE		
UNINSURED	931,050,490	69.5%
PRIMARY MORTGAGE INSURANCE	306,871,147	22.9%
FEDERALLY INSURED - FHA	42,206,911	3.1%
FEDERALLY INSURED - VA	17,111,974	1.3%
FEDERALLY INSURED - RD	24,324,961	1.8%
FEDERALLY INSURED - HUD 184	19,035,480	1.4%
SELLER SERVICER		
NORTHRIM BANK	338,483,862	25.2%
GLOBAL FCU	199,936,670	14.9%
AHFC (SUBSERVICED BY FNBA)	217,678,579	16.2%
OTHER SELLER SERVICER	584,501,853	43.6%

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
AHFC GENERAL FUND										
CFTHB	58,196,185	0	0	58,196,185	14.8%	6.240%	355	90	1,159,507	1.99%
CMFTX	1,234,204	0	0	1,234,204	0.3%	7.595%	164	62	0	0.00%
COR	21,256,930	0	0	21,256,930	5.4%	6.847%	353	82	0	0.00%
CSPND	616,000	0	0	616,000	0.2%	8.000%	360	78	0	0.00%
CTAX	91,053,004	0	0	91,053,004	23.1%	6.847%	350	81	479,327	0.53%
CVETS	23,085,616	0	0	23,085,616	5.9%	5.947%	358	95	0	0.00%
ETAX	71,241,795	0	0	71,241,795	18.1%	6.892%	353	87	1,718,026	2.41%
CTEMP	183,123	0	0	183,123	0.0%	4.375%	306	94	183,123	100.00%
CREOS	0	0	1,799,430	1,799,430	0.5%	0.000%	0	-	-	-
CHD04	3,313,445	1,695,547	0	5,008,991	1.3%	3.522%	159	45	33,756	0.67%
COHAP	8,297,454	4,438,530	0	12,735,984	3.2%	1.821%	301	78	553,210	4.34%
CONDO	232,933	0	0	232,933	0.1%	7.375%	177	-	-	-
C2NDS	835,622	0	0	835,622	0.2%	6.544%	193	27	0	0.00%
SRHRF	31,443,980	2,976,631	0	34,420,612	8.7%	3.784%	280	66	11,500	0.03%
UNCON	0	0	72,024,061	72,024,061	18.3%	1.810%	378	-	-	-
	310,990,292	**9,110,708**	**73,823,491**	**393,924,491**	**100.0%**	**5.291%**	**344**	**67**	**4,138,449**	**1.29%**
COLLATERALIZED VETERANS BONDS										
C1611	3,749,929	0	0	3,749,929	1.7%	4.689%	184	63	141,275	3.77%
C1612	21,799,906	2,854,639	0	24,654,546	11.0%	3.012%	292	83	105,974	0.43%
C1911	19,761,208	538,534	0	20,299,742	9.1%	3.679%	296	83	0	0.00%
C191C	47,248,391	4,560,938	0	51,809,330	23.2%	5.017%	317	80	821,962	1.59%
C2311	46,419,861	2,548,526	0	48,968,387	21.9%	5.402%	334	89	3,373,386	6.89%
C2411	73,006,671	903,481	0	73,910,151	33.1%	6.084%	350	92	0	0.00%
	211,985,967	**11,406,118**	**0**	**223,392,085**	**100.0%**	**5.106%**	**325**	**86**	**4,442,596**	**1.99%**
GENERAL MORTGAGE REVENUE BONDS II										
GM16A	48,983,336	5,511,531	0	54,494,867	5.5%	3.522%	272	72	1,350,293	2.48%
GM18A	52,531,757	0	0	52,531,757	5.3%	4.337%	284	77	1,469,516	2.80%
GM18B	5,090,801	0	0	5,090,801	0.5%	6.211%	186	57	371,169	7.29%
GM18X	35,345,636	0	0	35,345,636	3.6%	7.285%	346	81	186,440	0.53%
GM19A	46,068,777	6,047,109	0	52,115,886	5.3%	3.196%	302	81	3,014,728	5.78%
GM19P	40,137,544	0	0	40,137,544	4.1%	3.783%	253	71	1,964,684	4.89%
GM19T	1,745,970	0	0	1,745,970	0.2%	4.265%	213	59	128,959	7.39%
GM19B	15,173,260	47,223	0	15,220,483	1.5%	4.721%	260	68	594,433	3.91%
GM19X	5,685,473	0	0	5,685,473	0.6%	7.118%	338	81	0	0.00%
GM20A	55,858,542	9,493,922	0	65,352,464	6.6%	3.127%	308	80	1,280,548	1.96%
GM20P	39,249,264	10,251,859	0	49,501,123	5.0%	2.791%	254	70	3,032,273	6.13%
GM20B	88,948,947	1,737,767	0	90,686,714	9.2%	3.759%	289	74	2,113,043	2.33%
GM20X	8,121,752	367,873	0	8,489,626	0.9%	3.669%	219	61	459,318	5.41%
GM22A	34,506,838	0	0	34,506,838	3.5%	3.227%	321	83	1,454,664	4.22%
GM22B	116,100,465	7,156,742	0	123,257,207	12.5%	3.645%	286	74	3,213,642	2.61%
GM22X	8,495,904	0	0	8,495,904	0.9%	3.429%	314	78	0	0.00%
GM22C	86,295,553	0	0	86,295,553	8.7%	5.335%	334	86	5,163,583	5.98%
GM24A	72,081,171	3,289,639	0	75,370,809	7.6%	6.308%	348	89	1,262,659	1.68%
GM24B	61,371,653	4,278,539	0	65,650,192	6.6%	3.926%	283	73	1,889,081	2.88%
GM24C	117,899,527	0	0	117,899,527	11.9%	6.994%	347	84	2,569,815	2.18%
	939,692,168	**48,182,205**	**0**	**987,874,372**	**100.0%**	**4.524%**	**303**	**78**	**31,518,850**	**3.19%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
GOVERNMENTAL PURPOSE BONDS										
GP011	11,010,566	913,848	0	11,924,414	7.5%	3.034%	283	71	470,756	3.95%
GP012	9,417,566	1,061,595	0	10,479,160	6.6%	2.916%	285	69	159,574	1.52%
GP013	16,274,639	2,612,532	0	18,887,171	11.9%	2.818%	282	72	204,749	1.08%
GP01C	61,371,279	19,716,504	0	81,087,783	51.1%	2.647%	263	69	3,126,143	3.86%
GPGM1	24,957,826	4,587,215	0	29,545,041	18.6%	2.909%	288	75	446,499	1.51%
GP10B	2,595,988	631,332	0	3,227,320	2.0%	2.751%	288	78	0	0.00%
GP11B	2,002,273	1,531,457	0	3,533,731	2.2%	2.439%	279	72	384	0.01%
	127,630,136	**31,054,484**	**0**	**158,684,620**	**100.0%**	**2.761%**	**273**	**71**	**4,408,104**	**2.78%**
HOME MORTGAGE REVENUE BONDS										
E021A	10,882,517	369,361	0	11,251,878	1.9%	5.384%	164	50	731,210	6.50%
E021B	47,370,442	689,389	0	48,059,832	7.9%	4.176%	289	71	1,513,580	3.15%
E071A	56,550,475	193,900	0	56,744,375	9.4%	4.007%	289	73	2,615,079	4.61%
E071B	55,057,765	223,925	0	55,281,690	9.1%	3.940%	288	74	2,015,700	3.65%
E071D	77,365,299	170,489	0	77,535,788	12.8%	3.667%	299	75	2,187,319	2.82%
E076B	1,979,824	230,507	0	2,210,331	0.4%	4.990%	138	48	117,628	5.32%
E076C	1,962,699	146,486	0	2,109,186	0.3%	5.336%	146	54	311,267	14.76%
E077C	3,977,613	87,396	0	4,065,008	0.7%	5.140%	150	51	478,847	11.78%
E091A	92,449,902	4,142,544	0	96,592,447	15.9%	3.574%	290	73	2,625,914	2.72%
E098A	2,036,323	104,685	0	2,141,008	0.4%	5.268%	157	56	100,874	4.71%
E098B	3,002,092	110,064	0	3,112,156	0.5%	5.394%	171	56	415,099	13.34%
E099C	7,670,053	0	0	7,670,053	1.3%	5.370%	183	56	669,653	8.73%
E091B	99,769,639	2,943,052	0	102,712,691	16.9%	3.604%	294	75	2,414,922	2.35%
E091D	95,518,200	2,736,488	0	98,254,688	16.2%	3.698%	295	75	2,738,432	2.79%
E09DL	38,318,194	398,708	0	38,716,903	6.4%	4.184%	279	73	1,839,339	4.75%
	593,911,040	**12,546,995**	**0**	**606,458,035**	**100.0%**	**3.865%**	**285**	**73**	**20,774,864**	**3.43%**
STATE CAPITAL PROJECT BONDS II										
SCPB2	1,339,694,877	906,086	0	1,340,600,964	100.0%	4.793%	294	73	29,385,664	2.19%
	1,339,694,877	**906,086**	**0**	**1,340,600,964**	**100.0%**	**4.793%**	**294**	**73**	**29,385,664**	**2.19%**
TOTAL	**3,523,904,480**	**113,206,596**	**73,823,491**	**3,710,934,567**	**100.0%**	**4.555%**	**301**	**75**	**94,668,528**	**2.60%**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
MY HOME	1,124,843,922	21,271,093	0	1,146,115,016	30.9%	4.501%	309	75	22,657,182	1.98%
FIRST HOME LIMITED	711,929,583	60,701,495	0	772,631,078	20.8%	4.271%	289	77	32,263,688	4.18%
FIRST HOME	642,508,611	12,572,341	0	655,080,952	17.7%	4.637%	307	80	21,701,144	3.31%
RURAL HOME	410,719,464	5,495,303	0	416,214,766	11.2%	3.975%	281	70	5,977,330	1.44%
MULTI-FAMILY/SPECIAL NEEDS	372,138,944	0	0	372,138,944	10.0%	6.174%	296	73	4,849,899	1.30%
VETERANS MORTGAGE PROGRAM	221,112,678	12,633,205	0	233,745,883	6.3%	4.905%	322	87	5,523,390	2.36%
ACAH SOFT SECONDS	0	0	28,124,765	28,124,765	0.8%	2.042%	518	-	-	-
OTHER LOAN PROGRAM	27,069,025	530,209	0	27,599,234	0.7%	4.009%	257	70	1,695,895	6.14%
MF SOFT SECONDS	0	0	27,403,226	27,403,226	0.7%	1.397%	289	-	-	-
LOANS TO SPONSORS II	0	0	10,310,829	10,310,829	0.3%	3.070%	307	-	-	-
UNIQUELY ALASKAN	5,680,597	2,950	0	5,683,547	0.2%	3.813%	290	64	0	0.00%
CONDO ASSOCIATION LOANS	5,024,120	0	0	5,024,120	0.1%	5.823%	118	28	0	0.00%
LOANS TO SPONSORS	0	0	4,990,269	4,990,269	0.1%	0.000%	249	-	-	-
REAL ESTATE OWNED	0	0	1,799,430	1,799,430	0.0%	0.000%	0	-	-	-
MILITARY FACILITY ZONE	1,386,234	0	0	1,386,234	0.0%	6.958%	343	74	0	0.00%
ALASKA ENERGY EFFICIENCY	1,373,983	0	0	1,373,983	0.0%	3.625%	89	80	0	0.00%
GOAL PROGRAM LOANS	0	0	1,059,131	1,059,131	0.0%	2.343%	300	-	-	-
NOTES RECEIVABLE	0	0	135,841	135,841	0.0%	3.873%	250	-	-	-
BUILDING MATERIAL LOAN	98,872	0	0	98,872	0.0%	3.500%	110	23	0	0.00%
SECOND MORTGAGE ENERGY	18,446	0	0	18,446	0.0%	3.656%	78	3	0	0.00%
AHFC TOTAL	**3,523,904,480**	**113,206,596**	**73,823,491**	**3,710,934,567**	**100.0%**	**4.555%**	**301**	**75**	**94,668,528**	**2.60%**

As of: **8/31/2024**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO: Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	WEIGHTED AVERAGES: Int Rate	Rem Term	LTV	DELINQUENT: Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	2,597,516,985	89,964,973	18,196,976	2,705,678,934	72.9%	4.460%	301	76	75,779,881	2.82%
MULTI-PLEX	334,309,054	0	55,286,179	389,595,233	10.5%	5.571%	315	62	3,485,160	1.04%
CONDOMINIUM	298,519,214	17,094,359	0	315,613,573	8.5%	4.418%	291	76	8,408,030	2.66%
DUPLEX	224,106,537	4,985,928	98,524	229,190,989	6.2%	4.186%	296	75	5,479,658	2.39%
FOUR-PLEX	37,741,279	695,313	71,863	38,508,455	1.0%	4.410%	302	74	722,796	1.88%
TRI-PLEX	18,631,646	298,955	169,949	19,100,550	0.5%	4.338%	305	72	453,091	2.39%
MOBILE HOME TYPE I	11,476,761	167,068	0	11,643,829	0.3%	4.410%	282	75	339,912	2.92%
ENERGY EFFICIENCY RLP	1,373,983	0	0	1,373,983	0.0%	3.625%	89	80	0	0.00%
MOBILE HOME TYPE II	229,021	0	0	229,021	0.0%	3.000%	329	76	0	0.00%
AHFC TOTAL	**3,523,904,480**	**113,206,596**	**73,823,491**	**3,710,934,567**	**100.0%**	**4.555%**	**301**	**75**	**94,668,528**	**2.60%**

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
ANCHORAGE	1,374,060,586	51,767,201	32,227,010	1,458,054,798	39.3%	4.499%	293	75	41,586,447	2.92%
WASILLA	299,324,409	11,316,242	1,235,805	311,876,456	8.4%	4.639%	300	78	12,345,318	3.97%
FAIRBANKS	265,397,066	8,878,834	18,884,938	293,160,837	7.9%	4.444%	314	72	8,545,993	3.12%
JUNEAU	168,380,534	5,045,075	7,008,691	180,434,300	4.9%	4.731%	313	75	3,607,823	2.08%
EAGLE RIVER	146,583,326	5,797,843	0	152,381,169	4.1%	4.597%	312	80	3,521,256	2.31%
KETCHIKAN	142,583,505	2,967,694	620,979	146,172,179	3.9%	4.155%	300	73	1,053,457	0.72%
PALMER	134,462,398	5,774,324	869,240	141,105,962	3.8%	4.538%	300	76	2,471,709	1.76%
FORT WAINWRIGHT	137,917,937	0	0	137,917,937	3.7%	6.625%	404	80	0	0.00%
SOLDOTNA	127,476,236	3,329,528	333,753	131,139,517	3.5%	3.971%	289	73	3,188,216	2.44%
KODIAK	90,692,471	1,592,023	0	92,284,494	2.5%	4.262%	285	73	2,151,792	2.33%
NORTH POLE	88,277,444	3,272,493	375,000	91,924,937	2.5%	4.690%	302	80	3,924,417	4.29%
HOMER	67,837,175	1,218,999	2,322,869	71,379,043	1.9%	4.528%	305	71	2,277,850	3.30%
KENAI	66,874,943	2,056,933	0	68,931,876	1.9%	4.438%	295	74	1,335,426	1.94%
OTHER SOUTHEAST	64,348,657	1,314,960	764,225	66,427,842	1.8%	4.339%	283	68	575,570	0.88%
OTHER SOUTHCENTRAL	52,625,772	1,985,407	6,831,655	61,442,834	1.7%	4.354%	304	67	2,369,507	4.34%
SITKA	42,929,717	1,311,767	0	44,241,484	1.2%	4.413%	304	70	420,557	0.95%
CHUGIAK	34,336,963	1,134,417	0	35,471,380	1.0%	4.686%	301	78	738,550	2.08%
PETERSBURG	34,232,018	464,491	0	34,696,508	0.9%	3.924%	276	67	288,152	0.83%
OTHER NORTH	29,964,688	647,511	383,834	30,996,033	0.8%	4.623%	265	71	362,494	1.18%
OTHER KENAI PENNINSULA	23,227,869	315,223	142,549	23,685,641	0.6%	4.196%	294	71	0	0.00%
SEWARD	21,019,561	821,661	81,000	21,922,222	0.6%	4.936%	298	75	555,938	2.55%
STERLING	20,076,676	255,396	0	20,332,072	0.5%	3.605%	298	75	292,671	1.44%
VALDEZ	17,350,939	514,174	0	17,865,113	0.5%	4.753%	313	82	361,607	2.02%
CORDOVA	16,679,641	317,337	126,893	17,123,871	0.5%	3.910%	274	68	0	0.00%
NOME	16,008,678	309,181	1,322	16,319,181	0.4%	4.762%	280	76	726,150	4.45%
OTHER SOUTHWEST	14,191,791	432,583	1,529,714	16,154,088	0.4%	4.467%	260	61	843,845	5.77%
NIKISKI	14,374,030	214,674	84,013	14,672,718	0.4%	3.950%	273	71	748,372	5.13%
BETHEL	12,669,451	150,625	0	12,820,075	0.3%	5.036%	207	65	375,410	2.93%
AHFC TOTAL	**3,523,904,480**	**113,206,596**	**73,823,491**	**3,710,934,567**	**100.0%**	**4.555%**	**301**	**75**	**94,668,528**	**2.60%**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
MORTGAGE INSURANCE	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED - LTV < 80	1,652,035,030	44,410,176	4,559,994	1,701,005,200	45.8%	4.660%	294	67	22,070,216	1.30%
PMI - RADIAN GUARANTY	345,999,516	13,566,319	637,746	360,203,581	9.7%	4.804%	325	86	8,366,750	2.33%
UNINSURED - LTV > 80 (RURAL)	261,420,555	2,691,417	4,426,949	268,538,922	7.2%	4.337%	279	73	5,277,092	2.00%
FEDERALLY INSURED - FHA	217,328,104	10,474,509	0	227,802,613	6.1%	4.604%	280	82	21,287,883	9.34%
FEDERALLY INSURED - VA	212,124,121	11,773,508	0	223,897,629	6.0%	4.867%	311	89	8,324,461	3.72%
PMI - UNITED GUARANTY	200,265,508	6,471,307	0	206,736,815	5.6%	4.123%	321	86	8,996,183	4.35%
PMI - MORTGAGE GUARANTY	170,439,426	5,207,345	0	175,646,772	4.7%	4.426%	321	86	2,531,428	1.44%
FEDERALLY INSURED - RD	107,416,463	5,354,290	0	112,770,752	3.0%	4.043%	273	83	6,280,578	5.57%
PMI - NATIONAL MORTGAGE INSUR	105,165,729	5,082,034	0	110,247,763	3.0%	5.950%	347	91	905,892	0.82%
PMI - ESSENT GUARANTY	98,194,295	2,708,536	0	100,902,831	2.7%	3.968%	304	84	2,670,271	2.65%
FEDERALLY INSURED - HUD 184	70,581,056	3,006,430	0	73,587,486	2.0%	4.415%	263	79	5,329,669	7.24%
UNINSURED - UNCONVENTIONAL	0	0	64,198,802	64,198,802	1.7%	1.684%	381	-	-	-
PMI - GENWORTH GE	62,115,752	1,332,767	0	63,448,519	1.7%	4.370%	316	84	1,867,684	2.94%
PMI - CMG MORTGAGE INSURANCE	20,115,124	1,125,989	0	21,241,114	0.6%	4.037%	261	75	397,774	1.87%
PMI - COMMONWEALTH	362,645	0	0	362,645	0.0%	4.500%	252	76	362,645	100.00%
PMI - PMI MORTGAGE INSURANCE	316,658	0	0	316,658	0.0%	6.000%	342	93	0	0.00%
UNISNSURED - SERVICER INDEMNIFIED	24,496	1,968	0	26,464	0.0%	6.132%	60	22	0	0.00%
AHFC TOTAL	**3,523,904,480**	**113,206,596**	**73,823,491**	**3,710,934,567**	**100.0%**	**4.555%**	**301**	**75**	**94,668,528**	**2.60%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **8/31/2024**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
SELLER SERVICER	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
NORTHRIM BANK	1,122,315,505	37,797,658	0	1,160,113,163	31.3%	4.433%	317	80	28,966,513	2.50%
GLOBAL FCU	550,334,918	21,309,961	0	571,644,878	15.4%	4.461%	278	74	18,503,182	3.24%
AHFC (SUBSERVICED BY FNBA)	526,179,783	16,376,004	0	542,555,787	14.6%	5.052%	322	83	13,098,499	2.41%
FIRST NATIONAL BANK OF AK	288,068,764	8,543,423	0	296,612,187	8.0%	4.644%	269	67	8,862,222	2.99%
WELLS FARGO MORTGAGE	235,898,581	11,452,793	0	247,351,374	6.7%	4.476%	201	60	13,240,230	5.35%
FIRST BANK	238,373,093	4,668,718	0	243,041,811	6.5%	4.005%	298	71	1,647,986	0.68%
COMMERCIAL LOANS	148,643,900	0	0	148,643,900	4.0%	6.435%	381	80	0	0.00%
NUVISION CREDIT UNION	112,275,267	3,026,300	0	115,301,567	3.1%	3.706%	294	76	3,675,566	3.19%
DENALI STATE BANK	97,401,198	2,684,012	0	100,085,210	2.7%	4.496%	316	79	2,116,587	2.11%
MT. MCKINLEY BANK	96,460,856	3,570,804	0	100,031,659	2.7%	4.523%	302	76	2,886,197	2.89%
AHFC DIRECT SERVICING	0	0	73,823,491	73,823,491	2.0%	1.766%	369	-	-	-
CORNERSTONE HOME LENDING	65,045,076	2,737,904	0	67,782,980	1.8%	6.157%	346	86	1,286,017	1.90%
SPIRIT OF ALASKA FCU	21,030,534	784,993	0	21,815,528	0.6%	4.177%	239	65	385,527	1.77%
TONGASS FCU	18,418,392	76,293	0	18,494,685	0.5%	3.812%	313	71	0	0.00%
MATANUSKA VALLEY FCU	3,458,613	177,735	0	3,636,348	0.1%	4.110%	275	68	0	0.00%
AHFC TOTAL	**3,523,904,480**	**113,206,596**	**73,823,491**	**3,710,934,567**	**100.0%**	**4.555%**	**301**	**75**	**94,668,528**	**2.60%**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
STATE CAPITAL PROJECT BONDS II	1,339,694,877	906,086	0	1,340,600,964	36.1%	4.793%	294	73	29,385,664	2.19%
GENERAL MORTGAGE REVENUE BONDS II	939,692,168	48,182,205	0	987,874,372	26.6%	4.524%	303	78	31,518,850	3.19%
HOME MORTGAGE REVENUE BONDS	593,911,040	12,546,995	0	606,458,035	16.3%	3.865%	285	73	20,774,864	3.43%
AHFC GENERAL FUND	310,990,292	9,110,708	73,823,491	393,924,491	10.6%	5.291%	344	67	4,138,449	1.29%
COLLATERALIZED VETERANS BONDS	211,985,967	11,406,118	0	223,392,085	6.0%	5.106%	325	86	4,442,596	1.99%
GOVERNMENTAL PURPOSE BONDS	127,630,136	31,054,484	0	158,684,620	4.3%	2.761%	273	71	4,408,104	2.78%
AHFC TOTAL	**3,523,904,480**	**113,206,596**	**73,823,491**	**3,710,934,567**	**100.0%**	**4.555%**	**301**	**75**	**94,668,528**	**2.60%**

	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	594,028,150	509,285,368	630,794,786	99,240,316	57,382,750
MORTGAGE AND LOAN COMMITMENTS	599,609,625	463,050,120	638,418,981	124,735,758	59,477,276
MORTGAGE AND LOAN PURCHASES	558,436,080	498,034,730	606,942,223	144,285,289	79,515,438
MORTGAGE AND LOAN PAYOFFS	403,936,804	166,704,214	124,882,497	26,871,194	13,199,508
MORTGAGE AND LOAN FORECLOSURES	4,652,303	4,168,814	3,561,749	195,712	0

MORTGAGE PURCHASE STATISTICS:

	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	353,243	397,479	412,574	440,026	438,331
WEIGHTED AVERAGE INTEREST RATE	3.191%	5.341%	6.382%	6.404%	6.360%
WEIGHTED AVERAGE BEGINNING TERM	352	356	354	354	355
WEIGHTED AVERAGE LOAN-TO-VALUE	84	85	86	84	84
FHA INSURANCE %	5.3%	4.6%	7.2%	4.7%	5.0%
VA INSURANCE %	4.7%	7.2%	11.8%	13.1%	13.3%
RD INSURANCE %	1.9%	1.3%	1.0%	1.0%	0.3%
HUD 184 INSURANCE %	1.0%	0.7%	1.3%	1.8%	1.5%
PRIMARY MORTGAGE INSURANCE %	33.9%	40.7%	38.6%	40.4%	39.3%
CONVENTIONAL UNINSURED %	53.2%	45.5%	40.1%	39.2%	40.6%
SINGLE FAMILY (1-4 UNIT) %	94.9%	96.2%	99.7%	99.1%	100.0%
MULTI FAMILY (>4 UNIT) %	5.1%	3.8%	0.3%	0.9%	0.0%
ANCHORAGE %	38.2%	34.2%	40.0%	36.7%	34.7%
OTHER ALASKAN CITY %	61.8%	65.8%	60.0%	63.3%	65.3%
NORTHRIM BANK %	40.3%	36.1%	41.1%	42.4%	40.7%
OTHER SELLER SERVICER %	59.7%	63.9%	58.9%	57.6%	59.3%
STREAMLINE REFINANCE %	3.5%	0.0%	0.1%	0.0%	0.0%

MY HOME	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	259,635,991	203,077,470	223,133,193	25,890,489	18,163,574
MORTGAGE AND LOAN COMMITMENTS	259,227,491	185,103,707	231,785,685	34,696,760	18,396,674
MORTGAGE AND LOAN PURCHASES	225,206,198	199,113,535	233,605,839	54,966,349	30,080,766
MORTGAGE AND LOAN PAYOFFS	123,123,233	46,655,767	39,601,343	9,500,127	4,849,312
MORTGAGE AND LOAN FORECLOSURES	824,461	153,586	1,016,894	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	40.3%	40.0%	38.5%	38.1%	37.8%
AVERAGE PURCHASE PRICE	407,989	469,390	482,550	514,016	512,328
WEIGHTED AVERAGE INTEREST RATE	3.150%	5.336%	6.565%	6.679%	6.661%
WEIGHTED AVERAGE BEGINNING TERM	354	355	352	353	351
WEIGHTED AVERAGE LOAN-TO-VALUE	82	82	81	82	82
FHA INSURANCE %	2.6%	1.2%	3.1%	2.2%	2.9%
VA INSURANCE %	1.2%	0.3%	0.9%	1.3%	2.3%
RD INSURANCE %	0.4%	0.4%	0.2%	0.0%	0.0%
HUD 184 INSURANCE %	0.8%	0.3%	0.6%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	40.2%	47.3%	41.1%	52.8%	46.3%
CONVENTIONAL UNINSURED %	54.8%	50.4%	54.1%	43.8%	48.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	39.3%	31.8%	40.2%	35.2%	32.3%
OTHER ALASKAN CITY %	60.7%	68.2%	59.8%	64.8%	67.7%
NORTHRIM BANK %	42.0%	37.1%	44.6%	46.2%	46.4%
OTHER SELLER SERVICER %	58.0%	62.9%	55.4%	53.8%	53.6%
STREAMLINE REFINANCE %	2.1%	0.0%	0.0%	0.0%	0.0%

FIRST HOME	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	100,275,417	127,761,215	138,650,719	22,926,671	12,442,665
MORTGAGE AND LOAN COMMITMENTS	100,683,417	115,259,374	142,037,824	30,573,157	13,881,107
MORTGAGE AND LOAN PURCHASES	95,851,929	107,987,743	140,145,747	33,346,363	19,784,347
MORTGAGE AND LOAN PAYOFFS	67,368,338	24,143,985	19,175,867	4,461,790	2,538,739
MORTGAGE AND LOAN FORECLOSURES	321,368	1,110,469	741,546	65,039	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	17.2%	21.7%	23.1%	23.1%	24.9%
AVERAGE PURCHASE PRICE	359,852	386,697	406,132	427,198	433,474
WEIGHTED AVERAGE INTEREST RATE	3.095%	5.562%	6.508%	6.556%	6.538%
WEIGHTED AVERAGE BEGINNING TERM	356	356	356	356	354
WEIGHTED AVERAGE LOAN-TO-VALUE	89	89	88	86	86
FHA INSURANCE %	6.8%	9.3%	10.8%	5.2%	3.7%
VA INSURANCE %	1.4%	0.9%	0.6%	0.6%	0.0%
RD INSURANCE %	2.3%	3.0%	1.5%	0.8%	0.0%
HUD 184 INSURANCE %	3.0%	1.2%	2.7%	5.4%	5.4%
PRIMARY MORTGAGE INSURANCE %	53.2%	56.4%	55.3%	49.1%	53.7%
CONVENTIONAL UNINSURED %	33.4%	29.2%	29.1%	38.8%	37.2%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	47.5%	40.0%	41.6%	43.4%	47.9%
OTHER ALASKAN CITY %	52.5%	60.0%	58.4%	56.6%	52.1%
NORTHRIM BANK %	43.1%	36.9%	39.6%	38.2%	41.0%
OTHER SELLER SERVICER %	56.9%	63.1%	60.4%	61.8%	59.0%
STREAMLINE REFINANCE %	2.1%	0.0%	0.0%	0.0%	0.0%

VETERANS MORTGAGE PROGRAM	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	37,031,173	54,701,649	89,304,467	20,238,297	10,498,014
MORTGAGE AND LOAN COMMITMENTS	37,031,173	48,718,516	91,114,226	21,550,453	8,966,333
MORTGAGE AND LOAN PURCHASES	29,065,321	40,099,277	84,369,721	23,297,075	12,346,765
MORTGAGE AND LOAN PAYOFFS	15,381,754	8,352,129	5,888,569	1,989,435	1,004,255
MORTGAGE AND LOAN FORECLOSURES	207,490	250,600	233,962	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	5.2%	8.1%	13.9%	16.1%	15.5%
AVERAGE PURCHASE PRICE	425,638	508,273	464,032	487,902	453,041
WEIGHTED AVERAGE INTEREST RATE	2.817%	5.190%	5.943%	5.947%	5.949%
WEIGHTED AVERAGE BEGINNING TERM	356	353	357	359	358
WEIGHTED AVERAGE LOAN-TO-VALUE	94	92	93	95	95
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	72.2%	77.1%	72.8%	75.1%	76.1%
RD INSURANCE %	0.0%	0.0%	0.5%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	6.2%	6.8%	9.8%	10.0%	15.0%
CONVENTIONAL UNINSURED %	21.6%	16.0%	16.8%	14.9%	8.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	16.5%	25.6%	28.7%	23.5%	7.0%
OTHER ALASKAN CITY %	83.5%	74.4%	71.3%	76.5%	93.0%
NORTHRIM BANK %	42.0%	42.6%	40.5%	54.6%	43.5%
OTHER SELLER SERVICER %	58.0%	57.4%	59.5%	45.4%	56.5%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

FIRST HOME LIMITED	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	89,819,345	78,305,380	118,726,269	23,890,204	12,986,592
MORTGAGE AND LOAN COMMITMENTS	89,819,345	71,164,894	118,753,658	28,553,983	12,783,407
MORTGAGE AND LOAN PURCHASES	87,735,513	75,569,661	110,386,025	20,429,521	11,769,960
MORTGAGE AND LOAN PAYOFFS	84,723,900	44,984,416	27,167,137	6,071,254	3,346,490
MORTGAGE AND LOAN FORECLOSURES	2,345,347	2,394,015	1,233,049	81,928	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	15.7%	15.2%	18.2%	14.2%	14.8%
AVERAGE PURCHASE PRICE	243,099	250,607	292,555	296,978	300,945
WEIGHTED AVERAGE INTEREST RATE	2.798%	5.175%	6.064%	5.955%	5.967%
WEIGHTED AVERAGE BEGINNING TERM	358	359	359	358	357
WEIGHTED AVERAGE LOAN-TO-VALUE	90	90	90	89	88
FHA INSURANCE %	12.1%	13.1%	19.5%	18.5%	20.6%
VA INSURANCE %	1.4%	4.2%	6.6%	2.2%	3.8%
RD INSURANCE %	4.8%	1.8%	2.7%	4.1%	2.3%
HUD 184 INSURANCE %	0.8%	1.4%	2.4%	3.9%	1.3%
PRIMARY MORTGAGE INSURANCE %	51.0%	51.9%	43.0%	44.1%	41.0%
CONVENTIONAL UNINSURED %	29.9%	27.6%	25.8%	27.3%	31.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	56.0%	51.0%	56.9%	59.9%	63.9%
OTHER ALASKAN CITY %	44.0%	49.0%	43.1%	40.1%	36.1%
NORTHRIM BANK %	44.3%	36.6%	42.9%	36.0%	29.8%
OTHER SELLER SERVICER %	55.7%	63.4%	57.1%	64.0%	70.2%
STREAMLINE REFINANCE %	2.2%	0.0%	0.3%	0.0%	0.0%

RURAL HOME	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	72,464,358	31,416,104	41,921,338	6,079,655	3,291,905
MORTGAGE AND LOAN COMMITMENTS	72,464,358	30,534,604	40,630,588	7,998,405	4,226,755
MORTGAGE AND LOAN PURCHASES	77,256,674	47,683,159	29,203,641	8,862,181	4,033,600
MORTGAGE AND LOAN PAYOFFS	55,153,814	17,459,556	16,867,283	3,530,109	715,620
MORTGAGE AND LOAN FORECLOSURES	0	260,145	86,683	48,745	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	13.8%	9.6%	4.8%	6.1%	5.1%
AVERAGE PURCHASE PRICE	293,467	336,072	382,567	398,851	408,571
WEIGHTED AVERAGE INTEREST RATE	2.978%	5.040%	6.584%	6.484%	6.516%
WEIGHTED AVERAGE BEGINNING TERM	348	353	355	357	360
WEIGHTED AVERAGE LOAN-TO-VALUE	82	83	85	83	80
FHA INSURANCE %	1.3%	0.8%	0.0%	0.0%	0.0%
VA INSURANCE %	0.3%	0.7%	0.0%	0.0%	0.0%
RD INSURANCE %	4.2%	2.6%	0.0%	3.1%	0.0%
HUD 184 INSURANCE %	0.5%	0.7%	1.1%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	2.0%	9.7%	16.2%	16.7%	0.0%
CONVENTIONAL UNINSURED %	91.8%	85.5%	82.7%	80.2%	100.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
NORTHRIM BANK %	40.0%	32.7%	24.0%	28.5%	35.1%
OTHER SELLER SERVICER %	60.0%	67.3%	76.0%	71.5%	64.9%
STREAMLINE REFINANCE %	14.4%	0.0%	0.0%	0.0%	0.0%

MULTI-FAMILY/SPECIAL NEEDS	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	23,008,676	9,030,900	16,385,800	0	0
MORTGAGE AND LOAN COMMITMENTS	28,590,651	7,516,375	11,693,300	1,008,000	1,008,000
MORTGAGE AND LOAN PURCHASES	32,803,101	22,226,725	7,360,600	1,883,800	0
MORTGAGE AND LOAN PAYOFFS	47,828,168	22,769,107	14,901,368	983,561	490,113
MORTGAGE AND LOAN FORECLOSURES	786,496	0	249,616	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	5.9%	4.5%	1.2%	1.3%	N/A
AVERAGE PURCHASE PRICE	818,774	1,195,004	864,050	514,585	N/A
WEIGHTED AVERAGE INTEREST RATE	5.478%	6.010%	7.167%	7.740%	N/A
WEIGHTED AVERAGE BEGINNING TERM	327	356	284	234	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	71	76	50	26	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	12.9%	14.4%	71.2%	32.7%	N/A
MULTI FAMILY (>4 UNIT) %	87.1%	85.6%	28.8%	67.3%	N/A
ANCHORAGE %	66.8%	66.7%	42.2%	75.7%	N/A
OTHER ALASKAN CITY %	33.2%	33.3%	57.8%	24.3%	N/A
NORTHRIM BANK %	22.5%	26.1%	14.6%	24.3%	N/A
OTHER SELLER SERVICER %	77.5%	73.9%	85.4%	75.7%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

OTHER LOAN PROGRAM	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	11,793,190	4,992,650	2,673,000	215,000	0
MORTGAGE AND LOAN COMMITMENTS	11,793,190	4,752,650	2,403,700	355,000	215,000
MORTGAGE AND LOAN PURCHASES	10,517,344	5,354,630	1,870,650	1,500,000	1,500,000
MORTGAGE AND LOAN PAYOFFS	10,357,598	2,339,256	1,280,930	334,920	254,978
MORTGAGE AND LOAN FORECLOSURES	167,142	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	1.9%	1.1%	0.3%	1.0%	1.9%
AVERAGE PURCHASE PRICE	344,284	509,366	276,464	1,500,000	1,500,000
WEIGHTED AVERAGE INTEREST RATE	3.697%	4.422%	6.256%	4.000%	4.000%
WEIGHTED AVERAGE BEGINNING TERM	340	356	281	372	372
WEIGHTED AVERAGE LOAN-TO-VALUE	62	40	65	0	0
FHA INSURANCE %	51.7%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	18.7%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	48.3%	81.3%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	29.3%	4.1%	31.2%	0.0%	0.0%
OTHER ALASKAN CITY %	70.7%	95.9%	68.8%	100.0%	100.0%
NORTHRIM BANK %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 8/31/2024

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	$170,000,000	$0	$146,190,000	$23,810,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	$75,000,000	$13,785,000	$0	$61,215,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	$75,000,000	$13,785,000	$0	$61,215,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	$89,370,000	$16,445,000	$0	$72,925,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	$80,880,000	$11,050,000	$0	$69,830,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	$80,880,000	$11,050,000	$0	$69,830,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	$80,870,000	$11,055,000	$0	$69,815,000
						Home Mortgage Revenue Bonds (FTHB Program) Total	**$652,000,000**	**$77,170,000**	**$146,190,000**	**$428,640,000**
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	$32,150,000	$9,700,000	$10,230,000	$12,220,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	$17,850,000	$1,750,000	$4,330,000	$11,770,000
C1911	211	Veterans Collateralized Bonds, 2019 First & Second	Exempt	3/21/2019	3.217%	2049	$60,000,000	$3,805,000	$43,610,000	$12,585,000
C2311	212	Veterans Collateralized Bonds, 2023 First	Exempt	7/27/2023	4.333%	2052	$49,900,000	$0	$0	$49,900,000
C2411	213	Veterans Collateralized Bonds, 2024 First	Exempt	7/30/2024	4.352%	2053	$75,000,000	$0	$0	$75,000,000
						Collateralized Bonds (Veterans Mortgage Program) Total	**$234,900,000**	**$15,255,000**	**$58,170,000**	**$161,475,000**
General Mortgage Revenue Bonds II										
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	$100,000,000	$30,315,000	$35,260,000	$34,425,000
GM18A	407	General Mortgage Revenue Bonds II, 2018 Series A	Exempt	8/28/2018	3.324%	2048	$109,260,000	$11,560,000	$74,960,000	$22,740,000
GM18B	407	General Mortgage Revenue Bonds II, 2018 Series B	Exempt	8/28/2018	3.324%	2035	$58,520,000	$0	$30,055,000	$28,465,000
GM19A	408	General Mortgage Revenue Bonds II, 2019 Series A	Exempt	10/22/2019	2.550%	2049	$136,700,000	$13,450,000	$41,270,000	$81,980,000
GM19B	408	General Mortgage Revenue Bonds II, 2019 Series B	Exempt	10/22/2019	2.550%	2034	$24,985,000	$0	$5,000,000	$19,985,000
GM20A	409	General Mortgage Revenue Bonds II, 2020 Series A	Exempt	9/15/2020	1.825%	2044	$135,170,000	$13,260,000	$21,650,000	$100,260,000
GM20B	409	General Mortgage Revenue Bonds II, 2020 Series B	Exempt	9/15/2020	1.825%	2035	$74,675,000	$0	$0	$74,675,000
GM22A	410	General Mortgage Revenue Bonds II, 2022 Series A	Exempt	1/12/2022	2.024%	2051	$39,065,000	$1,845,000	$3,745,000	$33,475,000
GM22B	410	General Mortgage Revenue Bonds II, 2022 Series B	Exempt	1/12/2022	2.024%	2036	$83,730,000	$0	$0	$83,730,000
GM22C	411	General Mortgage Revenue Bonds II, 2022 Series C	Exempt	12/22/2022	4.290%	2052	$87,965,000	$1,440,000	$1,675,000	$84,850,000
GM24A	412	General Mortgage Revenue Bonds II, 2024 Series A	Exempt	3/5/2024	4.056%	2054	$75,000,000	$0	$0	$75,000,000
GM24B	412	General Mortgage Revenue Bonds II, 2024 Series B	Exempt	3/5/2024	4.056%	2036	$48,120,000	$0	$0	$48,120,000
GM24C	412	General Mortgage Revenue Bonds II, 2024 Series C	Taxable	2/1/2024	5.746%	2053	$120,000,000	$0	$0	$120,000,000
						General Mortgage Revenue Bonds II Total	**$1,093,190,000**	**$71,870,000**	**$213,615,000**	**$807,705,000**

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 8/31/2024

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$51,285,000	$0	$25,295,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$62,685,000	$0	$30,905,000
				Governmental Purpose Bonds Total			**$170,170,000**	**$113,970,000**	**$0**	**$56,200,000**
State Capital Project Bonds II										
SC14D	621	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	$78,105,000	$34,220,000	$0	$43,885,000
SC15A	621	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	$111,535,000	$48,225,000	$0	$63,310,000
SC15B	621	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	$93,365,000	$31,205,000	$0	$62,160,000
SC15C	621	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	$55,620,000	$20,275,000	$0	$35,345,000
SC17A	621	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	$143,955,000	$40,020,000	$0	$103,935,000
SC17B	621	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	VRDO	2047	$150,000,000	$0	$60,000,000	$90,000,000
SC17C	621	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	$43,855,000	$3,765,000	$0	$40,090,000
SC18A	621	State Capital Project Bonds II, 2018 Series A	Taxable	5/22/2018	VRDO	2043	$90,000,000	$0	$0	$90,000,000
SC18B	621	State Capital Project Bonds II, 2018 Series B	Exempt	5/22/2018	3.081%	2038	$35,570,000	$6,700,000	$0	$28,870,000
SC19A	621	State Capital Project Bonds II, 2019 Series A	Taxable	7/11/2019	VRDO	2044	$140,000,000	$0	$0	$140,000,000
SC19B	621	State Capital Project Bonds II, 2019 Series B	Exempt	7/11/2019	2.320%	2039	$60,000,000	$9,030,000	$0	$50,970,000
SC20A	621	State Capital Project Bonds II, 2020 Series A	Taxable	10/13/2020	1.907%	2033	$96,665,000	$3,865,000	$0	$92,800,000
SC21A	621	State Capital Project Bonds II, 2021 Series A	Exempt	4/28/2021	0.938%	2030	$90,420,000	$5,440,000	$0	$84,980,000
SC22A	621	State Capital Project Bonds II, 2022 Series A	Taxable	6/1/2022	VRDO	2052	$200,000,000	$0	$0	$200,000,000
SC22B	621	State Capital Project Bonds II, 2022 Series B	Exempt	7/7/2022	3.314%	2037	$97,700,000	$9,735,000	$0	$87,965,000
SC23A	621	State Capital Project Bonds II, 2023 Series A	Exempt	10/17/2023	3.648%	2041	$99,995,000	$0	$0	$99,995,000
				State Capital Project Bonds II Total			**$1,586,785,000**	**$212,480,000**	**$60,000,000**	**$1,314,305,000**
				Total AHFC Bonds and Notes			**$3,737,045,000**	**$490,745,000**	**$477,975,000**	**$2,768,325,000**
								Defeased Bonds (SC14D/15A/15B/15C)		**$155,750,000**
								Total AHFC Bonds w/o Defeased Bonds		**$2,612,575,000**

Home Mortgage Revenue Bonds (FTHB Program) — S and P | Moodys | Fitch

E021A Home Mortgage Revenue Bonds, 2002 Series A — **Exempt** — Prog: **106** — Yield: **VRDO** — Delivery: **5/16/2002** — Underwriter: **Lehman Brothers** — *AA+/A-1+* | *Aa2/VMIG1* | *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A1	0118327K2		2032	Jun	Serial	AMT	SWAP	50,000,000	0	26,190,000	23,810,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000	0
							E021A Total	**$170,000,000**	**$0**	**$146,190,000**	**$23,810,000**

E071A Home Mortgage Revenue Bonds, 2007 Series A — **Exempt** — Prog: **110** — Yield: **VRDO** — Delivery: **5/31/2007** — Underwriter: **Citigroup** — *AA+/A-1+* | *Aa2/VMIG1* | *AA+/WD*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	01170PBW5		2017	Jun	Sinker	Pre-Ulm	SWAP	765,000	765,000	0	0
	01170PBW5		2017	Dec	Sinker	Pre-Ulm	SWAP	780,000	780,000	0	0
	01170PBW5		2018	Jun	Sinker	Pre-Ulm	SWAP	810,000	810,000	0	0
	01170PBW5		2018	Dec	Sinker	Pre-Ulm	SWAP	830,000	830,000	0	0
	01170PBW5		2019	Jun	Sinker	Pre-Ulm	SWAP	850,000	850,000	0	0
	01170PBW5		2019	Dec	Sinker	Pre-Ulm	SWAP	870,000	870,000	0	0
	01170PBW5		2020	Jun	Sinker	Pre-Ulm	SWAP	895,000	895,000	0	0
	01170PBW5		2020	Dec	Sinker	Pre-Ulm	SWAP	915,000	915,000	0	0
	01170PBW5		2021	Jun	Sinker	Pre-Ulm	SWAP	935,000	935,000	0	0
	01170PBW5		2021	Dec	Sinker	Pre-Ulm	SWAP	960,000	960,000	0	0
	01170PBW5		2022	Jun	Sinker	Pre-Ulm	SWAP	985,000	985,000	0	0
	01170PBW5		2022	Dec	Sinker	Pre-Ulm	SWAP	1,010,000	1,010,000	0	0
	01170PBW5		2023	Jun	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0	0
	01170PBW5		2023	Dec	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0	0
	01170PBW5		2024	Jun	Sinker	Pre-Ulm	SWAP	1,085,000	1,085,000	0	0
	01170PBW5		2024	Dec	Sinker	Pre-Ulm	SWAP	1,115,000	0	0	1,115,000
	01170PBW5		2025	Jun	Sinker	Pre-Ulm	SWAP	1,140,000	0	0	1,140,000
	01170PBW5		2025	Dec	Sinker	Pre-Ulm	SWAP	1,170,000	0	0	1,170,000
	01170PBW5		2026	Jun	Sinker	Pre-Ulm	SWAP	1,200,000	0	0	1,200,000
	01170PBW5		2026	Dec	Sinker	Pre-Ulm	SWAP	1,230,000	0	0	1,230,000
	01170PBW5		2027	Jun	Sinker	Pre-Ulm	SWAP	1,265,000	0	0	1,265,000
	01170PBW5		2027	Dec	Sinker	Pre-Ulm	SWAP	1,290,000	0	0	1,290,000
	01170PBW5		2028	Jun	Sinker	Pre-Ulm	SWAP	1,325,000	0	0	1,325,000
	01170PBW5		2028	Dec	Sinker	Pre-Ulm	SWAP	1,360,000	0	0	1,360,000
	01170PBW5		2029	Jun	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
	01170PBW5		2029	Dec	Sinker	Pre-Ulm	SWAP	1,425,000	0	0	1,425,000
	01170PBW5		2030	Jun	Sinker	Pre-Ulm	SWAP	1,465,000	0	0	1,465,000
	01170PBW5		2030	Dec	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
	01170PBW5		2031	Jun	Sinker	Pre-Ulm	SWAP	1,535,000	0	0	1,535,000
	01170PBW5		2031	Dec	Sinker	Pre-Ulm	SWAP	1,575,000	0	0	1,575,000
	01170PBW5		2032	Jun	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
	01170PBW5		2032	Dec	Sinker	Pre-Ulm	SWAP	1,655,000	0	0	1,655,000
	01170PBW5		2033	Jun	Sinker	Pre-Ulm	SWAP	1,695,000	0	0	1,695,000
	01170PBW5		2033	Dec	Sinker	Pre-Ulm	SWAP	1,740,000	0	0	1,740,000
	01170PBW5		2034	Jun	Sinker	Pre-Ulm	SWAP	1,780,000	0	0	1,780,000
	01170PBW5		2034	Dec	Sinker	Pre-Ulm	SWAP	1,825,000	0	0	1,825,000
	01170PBW5		2035	Jun	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
	01170PBW5		2035	Dec	Sinker	Pre-Ulm	SWAP	1,920,000	0	0	1,920,000
	01170PBW5		2036	Jun	Sinker	Pre-Ulm	SWAP	1,970,000	0	0	1,970,000
	01170PBW5		2036	Dec	Sinker	Pre-Ulm	SWAP	2,020,000	0	0	2,020,000
	01170PBW5		2037	Jun	Sinker	Pre-Ulm	SWAP	2,070,000	0	0	2,070,000
	01170PBW5		2037	Dec	Sinker	Pre-Ulm	SWAP	2,115,000	0	0	2,115,000
	01170PBW5		2038	Jun	Sinker	Pre-Ulm	SWAP	2,175,000	0	0	2,175,000
	01170PBW5		2038	Dec	Sinker	Pre-Ulm	SWAP	2,225,000	0	0	2,225,000
	01170PBW5		2039	Jun	Sinker	Pre-Ulm	SWAP	2,280,000	0	0	2,280,000
	01170PBW5		2039	Dec	Sinker	Pre-Ulm	SWAP	2,340,000	0	0	2,340,000
	01170PBW5		2040	Jun	Sinker	Pre-Ulm	SWAP	2,395,000	0	0	2,395,000
	01170PBW5		2040	Dec	Sinker	Pre-Ulm	SWAP	2,455,000	0	0	2,455,000
	01170PBW5		2041	Jun	Sinker	Pre-Ulm	SWAP	2,515,000	0	0	2,515,000
	01170PBW5		2041	Dec	Term	Pre-Ulm	SWAP	2,580,000	0	0	2,580,000
							E071A Total	**$75,000,000**	**$13,785,000**	**$0**	**$61,215,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/A-1+*	*Aa2/VMIG1* / *AA+/WD*
01170PBV7		2017	Jun	Sinker	Pre-Ulm	SWAP	765,000	765,000	0	0
01170PBV7		2017	Dec	Sinker	Pre-Ulm	SWAP	780,000	780,000	0	0
01170PBV7		2018	Jun	Sinker	Pre-Ulm	SWAP	810,000	810,000	0	0
01170PBV7		2018	Dec	Sinker	Pre-Ulm	SWAP	830,000	830,000	0	0
01170PBV7		2019	Jun	Sinker	Pre-Ulm	SWAP	850,000	850,000	0	0
01170PBV7		2019	Dec	Sinker	Pre-Ulm	SWAP	870,000	870,000	0	0
01170PBV7		2020	Jun	Sinker	Pre-Ulm	SWAP	895,000	895,000	0	0
01170PBV7		2020	Dec	Sinker	Pre-Ulm	SWAP	915,000	915,000	0	0
01170PBV7		2021	Jun	Sinker	Pre-Ulm	SWAP	935,000	935,000	0	0
01170PBV7		2021	Dec	Sinker	Pre-Ulm	SWAP	960,000	960,000	0	0
01170PBV7		2022	Jun	Sinker	Pre-Ulm	SWAP	985,000	985,000	0	0
01170PBV7		2022	Dec	Sinker	Pre-Ulm	SWAP	1,010,000	1,010,000	0	0
01170PBV7		2023	Jun	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0	0
01170PBV7		2023	Dec	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0	0
01170PBV7		2024	Jun	Sinker	Pre-Ulm	SWAP	1,085,000	1,085,000	0	0
01170PBV7		2024	Dec	Sinker	Pre-Ulm	SWAP	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker	Pre-Ulm	SWAP	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker	Pre-Ulm	SWAP	1,170,000	0	0	1,170,000
01170PBV7		2026	Jun	Sinker	Pre-Ulm	SWAP	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker	Pre-Ulm	SWAP	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker	Pre-Ulm	SWAP	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker	Pre-Ulm	SWAP	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker	Pre-Ulm	SWAP	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker	Pre-Ulm	SWAP	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker	Pre-Ulm	SWAP	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker	Pre-Ulm	SWAP	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker	Pre-Ulm	SWAP	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker	Pre-Ulm	SWAP	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker	Pre-Ulm	SWAP	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker	Pre-Ulm	SWAP	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker	Pre-Ulm	SWAP	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker	Pre-Ulm	SWAP	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker	Pre-Ulm	SWAP	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker	Pre-Ulm	SWAP	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker	Pre-Ulm	SWAP	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker	Pre-Ulm	SWAP	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker	Pre-Ulm	SWAP	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker	Pre-Ulm	SWAP	2,115,000	0	0	2,115,000
01170PBV7		2038	Jun	Sinker	Pre-Ulm	SWAP	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker	Pre-Ulm	SWAP	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker	Pre-Ulm	SWAP	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker	Pre-Ulm	SWAP	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker	Pre-Ulm	SWAP	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker	Pre-Ulm	SWAP	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker	Pre-Ulm	SWAP	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term	Pre-Ulm	SWAP	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$13,785,000**	**$0**	**$61,215,000**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+*	*Aa2/VMIG1* / *AA+/WD*
01170PBX3		2017	Jun	Sinker	Pre-Ulm	SWAP	925,000	925,000	0	0
01170PBX3		2017	Dec	Sinker	Pre-Ulm	SWAP	950,000	950,000	0	0
01170PBX3		2018	Jun	Sinker	Pre-Ulm	SWAP	960,000	960,000	0	0
01170PBX3		2018	Dec	Sinker	Pre-Ulm	SWAP	995,000	995,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/WD*
01170PBX3		2019	Jun	Sinker	Pre-Ulm	SWAP	1,005,000	1,005,000	0	0
01170PBX3		2019	Dec	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0	0
01170PBX3		2020	Jun	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0	0
01170PBX3		2020	Dec	Sinker	Pre-Ulm	SWAP	1,085,000	1,085,000	0	0
01170PBX3		2021	Jun	Sinker	Pre-Ulm	SWAP	1,115,000	1,115,000	0	0
01170PBX3		2021	Dec	Sinker	Pre-Ulm	SWAP	1,140,000	1,140,000	0	0
01170PBX3		2022	Jun	Sinker	Pre-Ulm	SWAP	1,180,000	1,180,000	0	0
01170PBX3		2022	Dec	Sinker	Pre-Ulm	SWAP	1,200,000	1,200,000	0	0
01170PBX3		2023	Jun	Sinker	Pre-Ulm	SWAP	1,240,000	1,240,000	0	0
01170PBX3		2023	Dec	Sinker	Pre-Ulm	SWAP	1,260,000	1,260,000	0	0
01170PBX3		2024	Jun	Sinker	Pre-Ulm	SWAP	1,295,000	1,295,000	0	0
01170PBX3		2024	Dec	Sinker	Pre-Ulm	SWAP	1,330,000	0	0	1,330,000
01170PBX3		2025	Jun	Sinker	Pre-Ulm	SWAP	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker	Pre-Ulm	SWAP	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker	Pre-Ulm	SWAP	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker	Pre-Ulm	SWAP	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker	Pre-Ulm	SWAP	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker	Pre-Ulm	SWAP	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker	Pre-Ulm	SWAP	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker	Pre-Ulm	SWAP	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker	Pre-Ulm	SWAP	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker	Pre-Ulm	SWAP	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker	Pre-Ulm	SWAP	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker	Pre-Ulm	SWAP	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker	Pre-Ulm	SWAP	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker	Pre-Ulm	SWAP	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker	Pre-Ulm	SWAP	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker	Pre-Ulm	SWAP	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker	Pre-Ulm	SWAP	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker	Pre-Ulm	SWAP	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker	Pre-Ulm	SWAP	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker	Pre-Ulm	SWAP	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker	Pre-Ulm	SWAP	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker	Pre-Ulm	SWAP	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker	Pre-Ulm	SWAP	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker	Pre-Ulm	SWAP	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker	Pre-Ulm	SWAP	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker	Pre-Ulm	SWAP	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker	Pre-Ulm	SWAP	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker	Pre-Ulm	SWAP	2,785,000	0	0	2,785,000
01170PBX3		2040	Jun	Sinker	Pre-Ulm	SWAP	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker	Pre-Ulm	SWAP	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker	Pre-Ulm	SWAP	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term	Pre-Ulm	SWAP	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$16,445,000**	**$0**	**$72,925,000**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/WD*
01170PDV5		2020	Jun	Sinker	Pre-Ulm	SWAP	1,110,000	1,110,000	0	0
01170PDV5		2020	Dec	Sinker	Pre-Ulm	SWAP	1,135,000	1,135,000	0	0
01170PDV5		2021	Jun	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0	0
01170PDV5		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0
01170PDV5		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0
01170PDV5		2022	Dec	Sinker	Pre-Ulm	SWAP	1,255,000	1,255,000	0	0
01170PDV5		2023	Jun	Sinker	Pre-Ulm	SWAP	1,290,000	1,290,000	0	0
01170PDV5		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys / Fitch	
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1+* *Aa2/VMIG1*	*AA+/WD*
01170PDV5		2024	Jun	Sinker	Pre-Ulm	SWAP	1,350,000	1,350,000	0	0
01170PDV5		2024	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
01170PDV5		2025	Jun	Sinker	Pre-Ulm	SWAP	1,420,000	0	0	1,420,000
01170PDV5		2025	Dec	Sinker	Pre-Ulm	SWAP	1,455,000	0	0	1,455,000
01170PDV5		2026	Jun	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
01170PDV5		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker	Pre-Ulm	SWAP	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker	Pre-Ulm	SWAP	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker	Pre-Ulm	SWAP	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker	Pre-Ulm	SWAP	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PDV5		2031	Jun	Sinker	Pre-Ulm	SWAP	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker	Pre-Ulm	SWAP	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker	Pre-Ulm	SWAP	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker	Pre-Ulm	SWAP	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker	Pre-Ulm	SWAP	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker	Pre-Ulm	SWAP	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker	Pre-Ulm	SWAP	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker	Pre-Ulm	SWAP	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker	Pre-Ulm	SWAP	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker	Pre-Ulm	SWAP	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker	Pre-Ulm	SWAP	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker	Pre-Ulm	SWAP	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker	Pre-Ulm	SWAP	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker	Pre-Ulm	SWAP	2,845,000	0	0	2,845,000
01170PDV5		2039	Dec	Sinker	Pre-Ulm	SWAP	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker	Pre-Ulm	SWAP	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term	Pre-Ulm	SWAP	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$11,050,000**	**$0**	**$69,830,000**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1+* *Aa2/VMIG1*	*AA+/WD*
01170PDX1		2020	Jun	Sinker	Pre-Ulm	SWAP	1,110,000	1,110,000	0	0
01170PDX1		2020	Dec	Sinker	Pre-Ulm	SWAP	1,135,000	1,135,000	0	0
01170PDX1		2021	Jun	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0	0
01170PDX1		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0
01170PDX1		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0
01170PDX1		2022	Dec	Sinker	Pre-Ulm	SWAP	1,255,000	1,255,000	0	0
01170PDX1		2023	Jun	Sinker	Pre-Ulm	SWAP	1,290,000	1,290,000	0	0
01170PDX1		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0	0
01170PDX1		2024	Jun	Sinker	Pre-Ulm	SWAP	1,350,000	1,350,000	0	0
01170PDX1		2024	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
01170PDX1		2025	Jun	Sinker	Pre-Ulm	SWAP	1,420,000	0	0	1,420,000
01170PDX1		2025	Dec	Sinker	Pre-Ulm	SWAP	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker	Pre-Ulm	SWAP	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker	Pre-Ulm	SWAP	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker	Pre-Ulm	SWAP	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker	Pre-Ulm	SWAP	1,770,000	0	0	1,770,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
								S and P	**Moodys**	**Fitch**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1+* *Aa2/VMIG1*	*AA+/WD*
01170PDX1		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker	Pre-Ulm	SWAP	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker	Pre-Ulm	SWAP	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker	Pre-Ulm	SWAP	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker	Pre-Ulm	SWAP	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker	Pre-Ulm	SWAP	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker	Pre-Ulm	SWAP	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker	Pre-Ulm	SWAP	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker	Pre-Ulm	SWAP	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker	Pre-Ulm	SWAP	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker	Pre-Ulm	SWAP	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker	Pre-Ulm	SWAP	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker	Pre-Ulm	SWAP	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker	Pre-Ulm	SWAP	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker	Pre-Ulm	SWAP	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker	Pre-Ulm	SWAP	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker	Pre-Ulm	SWAP	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term	Pre-Ulm	SWAP	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$11,050,000**	**$0**	**$69,830,000**
E091D Home Mortgage Revenue Bonds, 2009 Series D				**Exempt**	Prog: **119**	Yield: **VRDO**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1+* *Aa2/VMIG1*	*AA+/WD*
01170PEY8		2020	Jun	Sinker	Pre-Ulm	SWAP	1,105,000	1,105,000	0	0
01170PEY8		2020	Dec	Sinker	Pre-Ulm	SWAP	1,145,000	1,145,000	0	0
01170PEY8		2021	Jun	Sinker	Pre-Ulm	SWAP	1,160,000	1,160,000	0	0
01170PEY8		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0
01170PEY8		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0
01170PEY8		2022	Dec	Sinker	Pre-Ulm	SWAP	1,260,000	1,260,000	0	0
01170PEY8		2023	Jun	Sinker	Pre-Ulm	SWAP	1,285,000	1,285,000	0	0
01170PEY8		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0	0
01170PEY8		2024	Jun	Sinker	Pre-Ulm	SWAP	1,360,000	1,360,000	0	0
01170PEY8		2024	Dec	Sinker	Pre-Ulm	SWAP	1,380,000	0	0	1,380,000
01170PEY8		2025	Jun	Sinker	Pre-Ulm	SWAP	1,425,000	0	0	1,425,000
01170PEY8		2025	Dec	Sinker	Pre-Ulm	SWAP	1,460,000	0	0	1,460,000
01170PEY8		2026	Jun	Sinker	Pre-Ulm	SWAP	1,490,000	0	0	1,490,000
01170PEY8		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	1,530,000
01170PEY8		2027	Jun	Sinker	Pre-Ulm	SWAP	1,565,000	0	0	1,565,000
01170PEY8		2027	Dec	Sinker	Pre-Ulm	SWAP	1,605,000	0	0	1,605,000
01170PEY8		2028	Jun	Sinker	Pre-Ulm	SWAP	1,645,000	0	0	1,645,000
01170PEY8		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	1,690,000
01170PEY8		2029	Jun	Sinker	Pre-Ulm	SWAP	1,735,000	0	0	1,735,000
01170PEY8		2029	Dec	Sinker	Pre-Ulm	SWAP	1,785,000	0	0	1,785,000
01170PEY8		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000
01170PEY8		2030	Dec	Sinker	Pre-Ulm	SWAP	1,855,000	0	0	1,855,000
01170PEY8		2031	Jun	Sinker	Pre-Ulm	SWAP	1,915,000	0	0	1,915,000
01170PEY8		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000
01170PEY8		2032	Jun	Sinker	Pre-Ulm	SWAP	2,005,000	0	0	2,005,000
01170PEY8		2032	Dec	Sinker	Pre-Ulm	SWAP	2,055,000	0	0	2,055,000
01170PEY8		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000
01170PEY8		2033	Dec	Sinker	Pre-Ulm	SWAP	2,170,000	0	0	2,170,000
01170PEY8		2034	Jun	Sinker	Pre-Ulm	SWAP	2,210,000	0	0	2,210,000
01170PEY8		2034	Dec	Sinker	Pre-Ulm	SWAP	2,275,000	0	0	2,275,000
01170PEY8		2035	Jun	Sinker	Pre-Ulm	SWAP	2,325,000	0	0	2,325,000
01170PEY8		2035	Dec	Sinker	Pre-Ulm	SWAP	2,400,000	0	0	2,400,000

Home Mortgage Revenue Bonds (FTHB Program)

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
E091D	**Home Mortgage Revenue Bonds, 2009 Series D**				**Exempt**	Prog: **119**	Yield: **VRDO**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	S and P: *AA+/A-1+*	Moodys: *Aa2/VMIG1*; Fitch: *AA+/WD*
	01170PEY8		2036	Jun	Sinker	Pre-Ulm	SWAP	2,440,000	0	0	2,440,000
	01170PEY8		2036	Dec	Sinker	Pre-Ulm	SWAP	2,505,000	0	0	2,505,000
	01170PEY8		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000
	01170PEY8		2037	Dec	Sinker	Pre-Ulm	SWAP	2,645,000	0	0	2,645,000
	01170PEY8		2038	Jun	Sinker	Pre-Ulm	SWAP	2,695,000	0	0	2,695,000
	01170PEY8		2038	Dec	Sinker	Pre-Ulm	SWAP	2,775,000	0	0	2,775,000
	01170PEY8		2039	Jun	Sinker	Pre-Ulm	SWAP	2,825,000	0	0	2,825,000
	01170PEY8		2039	Dec	Sinker	Pre-Ulm	SWAP	2,915,000	0	0	2,915,000
	01170PEY8		2040	Jun	Sinker	Pre-Ulm	SWAP	2,975,000	0	0	2,975,000
	01170PEY8		2040	Dec	Term	Pre-Ulm	SWAP	3,060,000	0	0	3,060,000
							E091D Total	**$80,870,000**	**$11,055,000**	**$0**	**$69,815,000**
							Home Mortgage Revenue Bonds (FTHB Program) Total	**$652,000,000**	**$77,170,000**	**$146,190,000**	**$428,640,000**

Collateralized Bonds (Veterans Mortgage Program)

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
C1611	**Veterans Collateralized Bonds, 2016 First**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	S and P: *AAA*	Moodys: *Aaa*; Fitch: *N/A*
A2	011839HT7	0.650%	2017	Jun	Serial	AMT		600,000	600,000	0	0
A2	011839HU4	0.700%	2017	Dec	Serial	AMT		635,000	635,000	0	0
A2	011839HV2	0.800%	2018	Jun	Serial	AMT		645,000	645,000	0	0
A2	011839HW0	0.900%	2018	Dec	Serial	AMT		640,000	640,000	0	0
A2	011839HX8	0.950%	2019	Jun	Serial	AMT		640,000	640,000	0	0
A2	011839HY6	1.050%	2019	Dec	Serial	AMT		640,000	640,000	0	0
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT		640,000	640,000	0	0
A2	011839JA6	1.250%	2020	Dec	Serial	AMT		650,000	650,000	0	0
A2	011839JB4	1.350%	2021	Jun	Serial	AMT		650,000	650,000	0	0
A2	011839JC2	1.450%	2021	Dec	Serial	AMT		655,000	655,000	0	0
A2	011839JD0	1.550%	2022	Jun	Serial	AMT		650,000	650,000	0	0
A2	011839JE8	1.650%	2022	Dec	Serial	AMT		660,000	660,000	0	0
A2	011839JF5	1.700%	2023	Jun	Serial	AMT		660,000	660,000	0	0
A2	011839JG3	1.800%	2023	Dec	Serial	AMT		665,000	665,000	0	0
A2	011839JH1	1.850%	2024	Jun	Serial	AMT		670,000	670,000	0	0
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT		685,000	0	0	685,000
A2	011839JK4	2.050%	2025	Jun	Serial	AMT		700,000	0	0	700,000
A2	011839JL2	2.150%	2025	Dec	Serial	AMT		715,000	0	0	715,000
A2	011839JM0	2.200%	2026	Jun	Serial	AMT		720,000	0	0	720,000
A2	011839JN8	2.250%	2026	Dec	Serial	AMT		725,000	0	0	725,000
A2	011839JP3	2.350%	2027	Jun	Serial	AMT		730,000	0	0	730,000
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT		745,000	0	0	745,000
A2	011839JR9	2.450%	2028	Jun	Serial	AMT		745,000	0	0	745,000
A2	011839JS7	2.500%	2028	Dec	Serial	AMT		760,000	0	0	760,000
A2	011839JT5	2.550%	2029	Jun	Serial	AMT		770,000	0	0	770,000
A2	011839JU2	2.600%	2029	Dec	Serial	AMT		785,000	0	0	785,000
A2	011839JX6	2.650%	2030	Jun	Serial	AMT		795,000	0	0	795,000
A2	011839JV0	2.750%	2030	Dec	Serial	AMT		825,000	0	0	825,000
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT		825,000	0	0	825,000
A2	011839JW8	2.900%	2031	Dec	Serial	AMT		835,000	0	0	835,000
A2	011839JY4	3.000%	2033	Dec	Term	AMT		3,445,000	0	3,445,000	0
A2	011839KA4	3.100%	2035	Dec	Term	AMT		3,645,000	0	3,645,000	0
A1	011839HS9	2.850%	2037	Dec	Serial			860,000	0	0	860,000
A2	011839KC0	3.200%	2037	Dec	Term	AMT		3,140,000	0	3,140,000	0
							C1611 Total	**$32,150,000**	**$9,700,000**	**$10,230,000**	**$12,220,000**
C1612	**Veterans Collateralized Bonds, 2016 Second**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	S and P: *AAA*	Moodys: *Aaa*; Fitch: *N/A*
2	011839LR6	1.250%	2022	Jun	Serial			345,000	345,000	0	0
2	011839LS4	1.350%	2022	Dec	Serial			345,000	345,000	0	0
2	011839LT2	1.400%	2023	Jun	Serial			350,000	350,000	0	0
2	011839LU9	1.500%	2023	Dec	Serial			355,000	355,000	0	0

Collateralized Bonds (Veterans Mortgage Program)

	S and P	Moodys	Fitch
C1612 Veterans Collateralized Bonds, 2016 Second — **Exempt** — Prog: **210** — Yield: **2.578%** — Delivery: **7/27/2016** — Underwriter: **Raymond James**	*AAA*	*Aaa*	*N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
2	011839LV7	1.550%	2024	Jun	Serial			355,000	355,000	0	0
2	011839LW5	1.650%	2024	Dec	Serial			360,000	0	0	360,000
2	011839LX3	1.750%	2025	Jun	Serial			365,000	0	0	365,000
2	011839LY1	1.850%	2025	Dec	Serial			370,000	0	0	370,000
2	011839LZ8	1.900%	2026	Jun	Serial			370,000	0	0	370,000
2	011839MA2	1.950%	2026	Dec	Serial			375,000	0	0	375,000
2	011839MB0	2.050%	2027	Jun	Serial			380,000	0	0	380,000
2	011839MC8	2.100%	2027	Dec	Serial			385,000	0	0	385,000
2	011839MD6	2.150%	2028	Jun	Serial			390,000	0	0	390,000
2	011839ME4	2.200%	2028	Dec	Serial			395,000	0	0	395,000
2	011839MN4	2.250%	2029	Jun	Serial			405,000	0	0	405,000
2	011839MF1	2.300%	2029	Dec	Serial			410,000	0	0	410,000
2	011839MP9	2.350%	2030	Jun	Serial			415,000	0	0	415,000
2	011839MG9	2.450%	2030	Dec	Serial			420,000	0	0	420,000
2	011839MQ7	2.550%	2031	Jun	Serial			430,000	0	0	430,000
2	011839MH7	2.600%	2031	Dec	Serial			435,000	0	0	435,000
2	011839MJ3	2.700%	2032	Jun	Sinker			445,000	0	0	445,000
2	011839MJ3	2.700%	2032	Dec	Sinker			450,000	0	0	450,000
2	011839MJ3	2.700%	2033	Jun	Sinker			460,000	0	0	460,000
2	011839MJ3	2.700%	2033	Dec	Term			465,000	0	0	465,000
2	011839MK0	2.800%	2034	Jun	Sinker			475,000	0	0	475,000
2	011839MK0	2.800%	2034	Dec	Sinker			485,000	0	0	485,000
2	011839MK0	2.800%	2035	Jun	Sinker			490,000	0	0	490,000
2	011839MK0	2.800%	2035	Dec	Term			500,000	0	0	500,000
2	011839MR5	2.900%	2036	Jun	Sinker			510,000	0	0	510,000
2	011839MR5	2.900%	2036	Dec	Sinker			520,000	0	0	520,000
2	011839MR5	2.900%	2037	Jun	Sinker			530,000	0	0	530,000
2	011839MR5	2.900%	2037	Dec	Term			535,000	0	0	535,000
2	011839MM6	3.000%	2039	Dec	Term			2,255,000	0	2,255,000	0
2	011839ML8	3.050%	2046	Dec	Term			2,075,000	0	2,075,000	0
							C1612 Total	**$17,850,000**	**$1,750,000**	**$4,330,000**	**$11,770,000**

	S and P	Moodys	Fitch
C1911 Veterans Collateralized Bonds, 2019 First & Second — **Exempt** — Prog: **211** — Yield: **3.217%** — Delivery: **3/21/2019** — Underwriter: **Fidelity/JP Morgan**	*AAA*	*Aaa*	*N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
1	011839RY5	1.600%	2020	Jun	Serial			640,000	515,000	125,000	0
1	011839RZ2	1.650%	2020	Dec	Serial			645,000	405,000	240,000	0
1	011839SA6	1.700%	2021	Jun	Serial			650,000	405,000	245,000	0
1	011839SB4	1.750%	2021	Dec	Serial			655,000	405,000	250,000	0
1	011839SC2	1.800%	2022	Jun	Serial			660,000	410,000	250,000	0
1	011839SD0	1.850%	2022	Dec	Serial			665,000	410,000	255,000	0
1	011839SE8	1.900%	2023	Jun	Serial			670,000	415,000	255,000	0
1	011839SF5	1.950%	2023	Dec	Serial			675,000	420,000	255,000	0
1	011839SG3	2.000%	2024	Jun	Serial			680,000	420,000	260,000	0
1	011839SH1	2.050%	2024	Dec	Serial			695,000	0	260,000	435,000
1	011839SJ7	2.150%	2025	Jun	Serial			700,000	0	260,000	440,000
1	011839SK4	2.200%	2025	Dec	Serial			710,000	0	265,000	445,000
1	011839SL2	2.300%	2026	Jun	Serial			715,000	0	270,000	445,000
1	011839SM0	2.350%	2026	Dec	Serial			725,000	0	280,000	445,000
1	011839SN8	2.450%	2027	Jun	Serial			730,000	0	285,000	445,000
1	011839SP3	2.500%	2027	Dec	Serial			740,000	0	285,000	455,000
1	011839SQ1	2.600%	2028	Jun	Serial			755,000	0	285,000	470,000
1	011839SR9	2.650%	2028	Dec	Serial			765,000	0	290,000	475,000
1	011839SS7	2.700%	2029	Jun	Serial			770,000	0	290,000	480,000
1	011839ST5	2.750%	2029	Dec	Serial			780,000	0	300,000	480,000
1	011839SU2	2.800%	2030	Jun	Serial			795,000	0	305,000	490,000
1	011839SV0	2.850%	2030	Dec	Serial			805,000	0	305,000	500,000
1	011839SW8	2.900%	2031	Jun	Serial			820,000	0	315,000	505,000
1	011839SX6	2.950%	2031	Dec	Serial			830,000	0	320,000	510,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)									**S and P**	**Moodys**	**Fitch**
C1911	**Veterans Collateralized Bonds, 2019 First & Second**				**Exempt**	Prog: **211**	Yield: **3.217%**	Delivery: **3/21/2019**	Underwriter: **Fidelity/JP Morgan**	*AAA* / *Aaa*	*N/A*
1	011839SY4	3.000%	2032	Jun	Serial			845,000	0	325,000	520,000
1	011839SZ1	3.050%	2032	Dec	Serial			855,000	0	855,000	0
1	011839TA5	3.100%	2033	Jun	Serial			875,000	0	875,000	0
1	011839TB3	3.150%	2033	Dec	Serial			885,000	0	885,000	0
1	011839TC1	3.200%	2034	Jun	Serial			900,000	0	900,000	0
1	011839TD9	3.250%	2034	Dec	Serial			915,000	0	915,000	0
1	011839TE7	3.300%	2035	Jun	Serial			935,000	0	935,000	0
1	011839TF4	3.350%	2035	Dec	Serial			950,000	0	950,000	0
1	011839TG2	3.400%	2036	Jun	Serial			965,000	0	965,000	0
1	011839TH0	3.450%	2036	Dec	Serial			985,000	0	985,000	0
1	011839TJ6	3.500%	2037	Jun	Serial			1,005,000	0	1,005,000	0
1	011839TK3	3.550%	2037	Dec	Serial			1,020,000	0	1,020,000	0
1	011839TP2	3.600%	2039	Dec	Term			4,285,000	0	4,285,000	0
2	011839UL9	4.000%	2040	Jun	Sinker		PAC	530,000	0	290,000	240,000
2	011839UL9	4.000%	2040	Dec	Sinker		PAC	540,000	0	300,000	240,000
2	011839UL9	4.000%	2041	Jun	Sinker		PAC	550,000	0	305,000	245,000
1	011839TT4	3.650%	2041	Dec	Term			2,440,000	0	2,440,000	0
2	011839UL9	4.000%	2041	Dec	Sinker		PAC	560,000	0	310,000	250,000
2	011839UL9	4.000%	2042	Jun	Sinker		PAC	575,000	0	315,000	260,000
2	011839UL9	4.000%	2042	Dec	Sinker		PAC	585,000	0	320,000	265,000
2	011839UL9	4.000%	2043	Jun	Sinker		PAC	595,000	0	330,000	265,000
1	011839TX5	3.700%	2043	Dec	Term			2,655,000	0	2,655,000	0
2	011839UL9	4.000%	2043	Dec	Sinker		PAC	605,000	0	335,000	270,000
2	011839UL9	4.000%	2044	Jun	Sinker		PAC	625,000	0	350,000	275,000
2	011839UL9	4.000%	2044	Dec	Sinker		PAC	635,000	0	360,000	275,000
2	011839UL9	4.000%	2045	Jun	Sinker		PAC	650,000	0	365,000	285,000
2	011839UL9	4.000%	2045	Dec	Sinker		PAC	660,000	0	370,000	290,000
2	011839UL9	4.000%	2046	Jun	Sinker		PAC	670,000	0	375,000	295,000
1	011839UD7	3.750%	2046	Dec	Term			4,375,000	0	4,375,000	0
2	011839UL9	4.000%	2046	Dec	Sinker		PAC	685,000	0	380,000	305,000
2	011839UL9	4.000%	2047	Jun	Sinker		PAC	700,000	0	385,000	315,000
2	011839UL9	4.000%	2047	Dec	Sinker		PAC	715,000	0	400,000	315,000
2	011839UL9	4.000%	2048	Jun	Sinker		PAC	725,000	0	405,000	320,000
2	011839UL9	4.000%	2048	Dec	Term		PAC	740,000	0	405,000	335,000
1	011839UK1	3.850%	2049	Dec	Term			6,490,000	0	6,490,000	0
							C1911 Total	**$60,000,000**	**$3,805,000**	**$43,610,000**	**$12,585,000**
C2311	**Veterans Collateralized Bonds, 2023 First**				**Exempt**	Prog: **212**	Yield: **4.333%**	Delivery: **7/27/2023**	Underwriter: **Fidelity/RayJames**	*AAA* / *Aaa*	*N/A*
1	011839YY7	3.150%	2027	Jun	Serial			560,000	0	0	560,000
1	011839YZ4	3.200%	2027	Dec	Serial			570,000	0	0	570,000
1	011839ZA8	3.250%	2028	Jun	Serial			580,000	0	0	580,000
1	011839ZB6	3.300%	2028	Dec	Serial			590,000	0	0	590,000
1	011839ZC4	3.400%	2029	Jun	Serial			600,000	0	0	600,000
1	011839ZD2	3.450%	2029	Dec	Serial			610,000	0	0	610,000
1	011839ZE0	3.500%	2030	Jun	Serial			620,000	0	0	620,000
1	011839ZF7	3.600%	2030	Dec	Serial			630,000	0	0	630,000
1	011839ZG5	3.650%	2031	Jun	Serial			640,000	0	0	640,000
1	011839ZH3	3.700%	2031	Dec	Serial			655,000	0	0	655,000
1	011839ZJ9	3.750%	2032	Jun	Serial			665,000	0	0	665,000
1	011839ZK6	3.750%	2032	Dec	Serial			675,000	0	0	675,000
1	011839ZL4	3.800%	2033	Jun	Serial			690,000	0	0	690,000
1	011839ZM2	3.800%	2033	Dec	Serial			705,000	0	0	705,000
1	011839ZN0	3.850%	2034	Jun	Serial			715,000	0	0	715,000
1	011839ZP5	3.850%	2034	Dec	Serial			730,000	0	0	730,000
1	011839ZQ3	3.950%	2035	Jun	Serial			745,000	0	0	745,000
1	011839ZR1	3.950%	2035	Dec	Serial			760,000	0	0	760,000
1	011839ZS9	4.000%	2036	Jun	Serial			775,000	0	0	775,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										**S and P**	**Moodys** / **Fitch**
C2311	**Veterans Collateralized Bonds, 2023 First**				**Exempt**	Prog: **212**	Yield: **4.333%**	Delivery: **7/27/2023**	Underwriter: **Fidelity/RayJames**	*AAA*	*Aaa* / *N/A*
1	011839ZT7	4.000%	2036	Dec	Serial			790,000	0	0	790,000
1	011839ZU4	4.050%	2037	Jun	Serial			805,000	0	0	805,000
1	011839ZV2	4.050%	2037	Dec	Serial			820,000	0	0	820,000
1	011839ZW0	4.100%	2038	Jun	Serial			840,000	0	0	840,000
1	011839ZX8	4.100%	2038	Dec	Serial			855,000	0	0	855,000
1	011839ZY6	4.150%	2039	Jun	Serial			875,000	0	0	875,000
1	011839ZZ3	4.150%	2039	Dec	Serial			890,000	0	0	890,000
1	011839A23	4.200%	2040	Jun	Serial			910,000	0	0	910,000
1	011839A31	4.200%	2040	Dec	Serial			930,000	0	0	930,000
1	011839A49	4.250%	2041	Jun	Serial			950,000	0	0	950,000
1	011839A56	4.250%	2041	Dec	Serial			970,000	0	0	970,000
1	011839A64	4.350%	2042	Jun	Serial			990,000	0	0	990,000
1	011839A72	4.400%	2042	Dec	Serial			1,010,000	0	0	1,010,000
1	011839B30	4.450%	2043	Jun	Sinker			1,035,000	0	0	1,035,000
1	011839B30	4.450%	2043	Dec	Sinker			1,055,000	0	0	1,055,000
1	011839B30	4.450%	2044	Jun	Sinker			1,080,000	0	0	1,080,000
1	011839B30	4.450%	2044	Dec	Term			1,105,000	0	0	1,105,000
1	011839B71	4.500%	2045	Jun	Sinker			1,130,000	0	0	1,130,000
1	011839B71	4.500%	2045	Dec	Sinker			1,155,000	0	0	1,155,000
1	011839B71	4.500%	2046	Jun	Sinker			1,180,000	0	0	1,180,000
1	011839B71	4.500%	2046	Dec	Term			1,205,000	0	0	1,205,000
1	011839C39	4.550%	2047	Jun	Sinker			1,235,000	0	0	1,235,000
1	011839C39	4.550%	2047	Dec	Sinker			1,260,000	0	0	1,260,000
1	011839C39	4.550%	2048	Jun	Sinker			1,290,000	0	0	1,290,000
1	011839C39	4.550%	2048	Dec	Term			1,320,000	0	0	1,320,000
1	011839C70	4.600%	2049	Jun	Sinker			1,350,000	0	0	1,350,000
1	011839C70	4.600%	2049	Dec	Sinker			1,380,000	0	0	1,380,000
1	011839C70	4.600%	2050	Jun	Sinker			1,410,000	0	0	1,410,000
1	011839C70	4.600%	2050	Dec	Term			1,445,000	0	0	1,445,000
1	011839D38	4.650%	2051	Jun	Sinker			1,475,000	0	0	1,475,000
1	011839D38	4.650%	2051	Dec	Sinker			1,510,000	0	0	1,510,000
1	011839D38	4.650%	2052	Jun	Sinker			1,545,000	0	0	1,545,000
1	011839D38	4.650%	2052	Dec	Term			1,585,000	0	0	1,585,000
							C2311 Total	**$49,900,000**	**$0**	**$0**	**$49,900,000**
C2411	**Veterans Collateralized Bonds, 2024 First**				**Exempt**	Prog: **213**	Yield: **4.352%**	Delivery: **7/30/2024**	Underwriter: **Truist**	*AAA*	*Aaa* / *N/A*
1	011839G27	3.250%	2027	June	Serial			800,000	0	0	800,000
1	011839G35	3.250%	2027	Dec	Serial			815,000	0	0	815,000
1	011839G43	3.300%	2028	June	Serial			830,000	0	0	830,000
1	011839G50	3.300%	2028	Dec	Serial			840,000	0	0	840,000
1	011839G68	3.350%	2029	June	Serial			855,000	0	0	855,000
1	011839G76	3.350%	2029	Dec	Serial			870,000	0	0	870,000
1	011839G84	3.450%	2030	June	Serial			885,000	0	0	885,000
1	011839G92	3.450%	2030	Dec	Serial			900,000	0	0	900,000
1	011839H26	3.500%	2031	June	Serial			915,000	0	0	915,000
1	011839H34	3.500%	2031	Dec	Serial			930,000	0	0	930,000
1	011839H42	3.600%	2032	June	Serial			945,000	0	0	945,000
1	011839H59	3.600%	2032	Dec	Serial			965,000	0	0	965,000
1	011839H67	3.700%	2033	June	Serial			980,000	0	0	980,000
1	011839H75	3.700%	2033	Dec	Serial			1,000,000	0	0	1,000,000
1	011839H83	3.850%	2034	June	Serial			1,020,000	0	0	1,020,000
1	011839H91	3.850%	2034	Dec	Serial			1,040,000	0	0	1,040,000
1	011839J24	3.900%	2035	June	Serial			1,060,000	0	0	1,060,000
1	011839J32	3.900%	2035	Dec	Serial			1,080,000	0	0	1,080,000
1	011839J40	3.950%	2036	June	Serial			1,100,000	0	0	1,100,000
1	011839J57	4.000%	2036	Dec	Serial			1,120,000	0	0	1,120,000
1	011839J65	4.000%	2037	June	Serial			1,145,000	0	0	1,145,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)											
									S and P	**Moodys**	**Fitch**
C2411	**Veterans Collateralized Bonds, 2024 First**				**Exempt**	Prog: **213**	Yield: **4.352%**	Delivery: **7/30/2024**	Underwriter: **Truist** AAA	Aaa	N/A
1	011839J73	4.050%	2037	Dec	Serial			1,165,000	0	0	1,165,000
1	011839K71	4.000%	2038	June	Sinker		Disc	1,190,000	0	0	1,190,000
1	011839K71	4.000%	2038	Dec	Sinker		Disc	1,215,000	0	0	1,215,000
1	011839K71	4.000%	2039	June	Sinker		Disc	1,240,000	0	0	1,240,000
1	011839K71	4.000%	2039	Dec	Sinker		Disc	1,265,000	0	0	1,265,000
1	011839K71	4.000%	2040	June	Sinker		Disc	1,290,000	0	0	1,290,000
1	011839K71	4.000%	2040	Dec	Sinker		Disc	1,315,000	0	0	1,315,000
1	011839K71	4.000%	2041	June	Sinker		Disc	1,340,000	0	0	1,340,000
1	011839K71	4.000%	2041	Dec	Term		Disc	1,370,000	0	0	1,370,000
1	011839L70	4.250%	2042	June	Sinker		Disc	1,395,000	0	0	1,395,000
1	011839L70	4.250%	2042	Dec	Sinker		Disc	1,425,000	0	0	1,425,000
1	011839L70	4.250%	2043	June	Sinker		Disc	1,455,000	0	0	1,455,000
1	011839L70	4.250%	2043	Dec	Sinker		Disc	1,485,000	0	0	1,485,000
1	011839L70	4.250%	2044	June	Sinker		Disc	1,515,000	0	0	1,515,000
1	011839L70	4.250%	2044	Dec	Sinker		Disc	1,550,000	0	0	1,550,000
1	011839L70	4.250%	2045	June	Sinker		Disc	1,580,000	0	0	1,580,000
1	011839L70	4.250%	2045	Dec	Term		Disc	1,615,000	0	0	1,615,000
1	011839M79	4.600%	2046	June	Sinker			1,650,000	0	0	1,650,000
1	011839M79	4.600%	2046	Dec	Sinker			1,690,000	0	0	1,690,000
1	011839M79	4.600%	2047	June	Sinker			1,725,000	0	0	1,725,000
1	011839M79	4.600%	2047	Dec	Sinker			1,765,000	0	0	1,765,000
1	011839M79	4.600%	2048	June	Sinker			1,805,000	0	0	1,805,000
1	011839M79	4.600%	2048	Dec	Sinker			1,850,000	0	0	1,850,000
1	011839M79	4.600%	2049	June	Sinker			1,890,000	0	0	1,890,000
1	011839M79	4.600%	2049	Dec	Term			1,935,000	0	0	1,935,000
1	011839N78	4.650%	2050	June	Sinker			1,980,000	0	0	1,980,000
1	011839N78	4.650%	2050	Dec	Sinker			2,025,000	0	0	2,025,000
1	011839N78	4.650%	2051	June	Sinker			2,075,000	0	0	2,075,000
1	011839N78	4.650%	2051	Dec	Sinker			2,120,000	0	0	2,120,000
1	011839N78	4.650%	2052	June	Sinker			2,170,000	0	0	2,170,000
1	011839N78	4.650%	2052	Dec	Sinker			2,220,000	0	0	2,220,000
1	011839N78	4.650%	2053	June	Sinker			2,270,000	0	0	2,270,000
1	011839N78	4.650%	2053	Dec	Term			2,325,000	0	0	2,325,000
							C2411 Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
							Collateralized Bonds (Veterans Mortgage Program) Total	**$234,900,000**	**$15,255,000**	**$58,170,000**	**$161,475,000**
General Mortgage Revenue Bonds II											
									S and P	**Moodys**	**Fitch**
GM16A	**General Mortgage Revenue Bonds II, 2016 Series A**				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo** AA+	Aa1	AA+
	01170REL2	0.450%	2017	Jun	Serial			1,195,000	1,195,000	0	0
	01170REM0	0.500%	2017	Dec	Serial			1,345,000	1,345,000	0	0
	01170REN8	0.700%	2018	Jun	Serial			2,055,000	2,055,000	0	0
	01170REP3	0.750%	2018	Dec	Serial			2,065,000	2,065,000	0	0
	01170REQ1	0.900%	2019	Jun	Serial			2,075,000	2,075,000	0	0
	01170RER9	0.950%	2019	Dec	Serial			2,090,000	2,090,000	0	0
	01170RES7	1.050%	2020	Jun	Serial			2,100,000	2,100,000	0	0
	01170RET5	1.100%	2020	Dec	Serial			2,110,000	2,110,000	0	0
	01170REU2	1.250%	2021	Jun	Serial			2,125,000	2,125,000	0	0
	01170REV0	1.300%	2021	Dec	Serial			2,145,000	2,145,000	0	0
	01170REW8	1.500%	2022	Jun	Serial			2,160,000	2,160,000	0	0
	01170REX6	1.550%	2022	Dec	Serial			2,180,000	2,180,000	0	0
	01170REY4	1.700%	2023	Jun	Serial			2,200,000	2,200,000	0	0
	01170REZ1	1.750%	2023	Dec	Serial			2,225,000	2,225,000	0	0
	01170RFA5	1.850%	2024	Jun	Serial			2,245,000	2,245,000	0	0
	01170RFB3	1.900%	2024	Dec	Serial			2,265,000	0	0	2,265,000
	01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0	2,295,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys**	**Fitch**
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+*	*Aa1*	*AA+*
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0	2,315,000
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0	2,345,000
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0	2,375,000
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0	2,400,000
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0	2,430,000
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	245,000	20,000
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	820,000	1,220,000
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	245,000	25,000
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	815,000	1,260,000
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	255,000	20,000
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	840,000	1,275,000
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	260,000	25,000
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	850,000	1,300,000
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	260,000	25,000
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	860,000	1,330,000
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	260,000	30,000
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	885,000	1,345,000
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	265,000	30,000
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	900,000	1,370,000
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	265,000	35,000
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	915,000	1,395,000
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	930,000	1,425,000
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	270,000	35,000
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	945,000	1,445,000
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	270,000	40,000
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	275,000	45,000
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	970,000	1,460,000
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	280,000	45,000
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	970,000	1,505,000
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	285,000	45,000
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	290,000	45,000
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	295,000	45,000
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	305,000	45,000
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	310,000	45,000
01170RFJ6	3.150%	2036	Dec	Term			5,890,000	0	5,890,000	0
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	315,000	45,000
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	325,000	45,000
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	330,000	45,000
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	335,000	45,000
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	345,000	45,000
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	345,000	50,000
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	355,000	50,000
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	360,000	50,000
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	365,000	55,000
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	370,000	55,000
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	380,000	55,000
01170RFK3	3.250%	2041	Dec	Term			2,845,000	0	2,845,000	0
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	390,000	55,000
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	390,000	60,000
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	400,000	60,000
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	410,000	60,000
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	420,000	60,000
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	425,000	60,000
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	435,000	60,000
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	440,000	65,000
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	255,000	50,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										
								S and P	**Moodys**	**Fitch**
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	AA+ Aa1	AA+
01170RFL1	3.350%	2046	Dec	Term			3,800,000	0	3,800,000	0
						GM16A Total	**$100,000,000**	**$30,315,000**	**$35,260,000**	**$34,425,000**
GM18A General Mortgage Revenue Bonds II, 2018 Series A				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	AA+ Aa1	N/A
01170RFS6	1.550%	2019	Jun	Serial			845,000	845,000	0	0
01170RFT4	1.650%	2019	Dec	Serial			865,000	865,000	0	0
01170RFU1	1.800%	2020	Jun	Serial			885,000	885,000	0	0
01170RFV9	1.900%	2020	Dec	Serial			1,015,000	975,000	40,000	0
01170RFW7	2.000%	2021	Jun	Serial			925,000	880,000	45,000	0
01170RFX5	2.050%	2021	Dec	Serial			945,000	900,000	45,000	0
01170RFY3	2.150%	2022	Jun	Serial			965,000	915,000	50,000	0
01170RFZ0	2.200%	2022	Dec	Serial			2,480,000	2,360,000	120,000	0
01170RGA4	2.300%	2023	Jun	Serial			1,005,000	955,000	50,000	0
01170RGB2	2.400%	2023	Dec	Serial			1,030,000	980,000	50,000	0
01170RGC0	2.500%	2024	Jun	Serial			1,050,000	1,000,000	50,000	0
01170RGD8	2.600%	2024	Dec	Serial			1,075,000	0	50,000	1,025,000
01170RGE6	2.650%	2025	Jun	Serial			1,095,000	0	50,000	1,045,000
01170RGF3	2.750%	2025	Dec	Serial			1,670,000	0	85,000	1,585,000
01170RGG1	2.850%	2026	Jun	Serial			1,695,000	0	85,000	1,610,000
01170RGH9	2.900%	2026	Dec	Serial			710,000	0	35,000	675,000
01170RGJ5	2.950%	2027	Jun	Serial			2,195,000	0	110,000	2,085,000
01170RGK2	3.000%	2027	Dec	Serial			3,065,000	0	3,065,000	0
01170RGL0	3.050%	2028	Jun	Serial			2,680,000	0	2,680,000	0
01170RGM8	3.100%	2028	Dec	Serial			415,000	0	415,000	0
01170RGN6	3.200%	2029	Jun	Serial			2,735,000	0	2,735,000	0
01170RGP1	3.250%	2029	Dec	Serial			2,125,000	0	2,125,000	0
01170RGQ9	3.300%	2030	Jun	Serial			355,000	0	355,000	0
01170RGR7	3.350%	2030	Dec	Serial			760,000	0	760,000	0
01170RGS5	3.450%	2033	Dec	Term			11,960,000	0	11,960,000	0
01170RGT3	3.700%	2038	Dec	Term			17,785,000	0	17,785,000	0
01170RGU0	3.750%	2040	Dec	Term			6,755,000	0	6,755,000	0
01170RGV8	4.000%	2040	Dec	Sinker		PAC	1,500,000	0	950,000	550,000
01170RGV8	4.000%	2041	Jun	Sinker		PAC	2,180,000	0	1,385,000	795,000
01170RGV8	4.000%	2041	Dec	Sinker		PAC	2,225,000	0	1,400,000	825,000
01170RGV8	4.000%	2042	Jun	Sinker		PAC	2,270,000	0	1,445,000	825,000
01170RGV8	4.000%	2042	Dec	Sinker		PAC	2,320,000	0	1,465,000	855,000
01170RGV8	4.000%	2043	Jun	Sinker		PAC	2,370,000	0	1,505,000	865,000
01170RGV8	4.000%	2043	Dec	Sinker		PAC	2,420,000	0	1,535,000	885,000
01170RGV8	4.000%	2044	Jun	Sinker		PAC	2,475,000	0	1,570,000	905,000
01170RGV8	4.000%	2044	Dec	Sinker		PAC	2,525,000	0	1,595,000	930,000
01170RGV8	4.000%	2045	Jun	Sinker		PAC	2,585,000	0	1,640,000	945,000
01170RGV8	4.000%	2045	Dec	Sinker		PAC	2,640,000	0	1,675,000	965,000
01170RGV8	4.000%	2046	Jun	Sinker		PAC	2,695,000	0	1,710,000	985,000
01170RGV8	4.000%	2046	Dec	Sinker		PAC	2,755,000	0	1,745,000	1,010,000
01170RGV8	4.000%	2047	Jun	Sinker		PAC	2,815,000	0	1,785,000	1,030,000
01170RGV8	4.000%	2047	Dec	Sinker		PAC	2,870,000	0	1,820,000	1,050,000
01170RGV8	4.000%	2048	Jun	Sinker		PAC	2,695,000	0	1,710,000	985,000
01170RGV8	4.000%	2048	Dec	Term		PAC	835,000	0	525,000	310,000
						GM18A Total	**$109,260,000**	**$11,560,000**	**$74,960,000**	**$22,740,000**
GM18B General Mortgage Revenue Bonds II, 2018 Series B				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	AA+ Aa1	N/A
01170RGW6	5.000%	2031	Dec	Serial	Prem	Pre-Ulm	28,465,000	0	0	28,465,000
01170RGX4	3.450%	2033	Dec	Term		Pre-Ulm	20,000,000	0	20,000,000	0
01170RGY2	3.550%	2035	Dec	Term		Pre-Ulm	10,055,000	0	10,055,000	0
						GM18B Total	**$58,520,000**	**$0**	**$30,055,000**	**$28,465,000**
GM19A General Mortgage Revenue Bonds II, 2019 Series A				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	AA+ Aa1	N/A
01170RGZ9	1.100%	2020	Jun	Serial			1,035,000	1,035,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys**
GM19A General Mortgage Revenue Bonds II, 2019 Series A				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+*	*Aa1*
01170RHA3	1.150%	2020	Dec	Serial			1,990,000	1,990,000	0	0
01170RHB1	1.200%	2021	Jun	Serial			1,175,000	1,175,000	0	0
01170RHC9	1.250%	2021	Dec	Serial			1,900,000	1,900,000	0	0
01170RHD7	1.300%	2022	Jun	Serial			1,220,000	1,220,000	0	0
01170RHE5	1.350%	2022	Dec	Serial			1,155,000	1,155,000	0	0
01170RHF2	1.400%	2023	Jun	Serial			1,225,000	1,225,000	0	0
01170RHG0	1.450%	2023	Dec	Serial			1,805,000	1,805,000	0	0
01170RHH8	1.500%	2024	Jun	Serial			1,945,000	1,945,000	0	0
01170RHJ4	1.550%	2024	Dec	Serial			2,055,000	0	0	2,055,000
01170RHK1	1.600%	2025	Jun	Serial			1,585,000	0	0	1,585,000
01170RHL9	1.625%	2025	Dec	Serial			2,130,000	0	0	2,130,000
01170RHM7	1.650%	2026	Jun	Serial			1,915,000	0	0	1,915,000
01170RHN5	1.700%	2026	Dec	Serial			1,955,000	0	0	1,955,000
01170RHP0	1.750%	2027	Jun	Serial			1,995,000	0	0	1,995,000
01170RHQ8	1.800%	2027	Dec	Serial			2,035,000	0	0	2,035,000
01170RHR6	1.850%	2028	Jun	Serial			1,950,000	0	0	1,950,000
01170RHS4	1.900%	2028	Dec	Serial			2,050,000	0	0	2,050,000
01170RHT2	1.950%	2029	Jun	Serial			2,175,000	0	0	2,175,000
01170RHU9	2.000%	2029	Dec	Serial			2,330,000	0	0	2,330,000
01170RHV7	2.050%	2030	Jun	Serial			2,155,000	0	0	2,155,000
01170RHW5	2.100%	2030	Dec	Serial			2,250,000	0	0	2,250,000
01170RHX3	2.150%	2031	Jun	Serial			2,300,000	0	0	2,300,000
01170RHY1	2.200%	2031	Dec	Serial			3,670,000	0	0	3,670,000
01170RHZ8	2.250%	2032	Jun	Serial			2,445,000	0	0	2,445,000
01170RJA1	2.250%	2032	Dec	Serial			2,495,000	0	0	2,495,000
01170RJB9	2.500%	2033	Jun	Sinker			2,545,000	0	0	2,545,000
01170RJB9	2.500%	2033	Dec	Sinker			2,595,000	0	0	2,595,000
01170RJB9	2.500%	2034	Jun	Sinker			2,650,000	0	0	2,650,000
01170RJB9	2.500%	2034	Dec	Term			2,710,000	0	0	2,710,000
01170RJC7	2.700%	2035	Jun	Sinker			2,760,000	0	0	2,760,000
01170RJC7	2.700%	2035	Dec	Sinker			1,765,000	0	0	1,765,000
01170RJD5	3.750%	2035	Dec	Sinker	Prem	PAC	1,050,000	0	565,000	485,000
01170RJC7	2.700%	2036	Jun	Sinker			1,335,000	0	0	1,335,000
01170RJD5	3.750%	2036	Jun	Sinker	Prem	PAC	1,540,000	0	835,000	705,000
01170RJC7	2.700%	2036	Dec	Sinker			1,360,000	0	0	1,360,000
01170RJD5	3.750%	2036	Dec	Sinker	Prem	PAC	1,575,000	0	845,000	730,000
01170RJD5	3.750%	2037	Jun	Sinker	Prem	PAC	1,610,000	0	870,000	740,000
01170RJC7	2.700%	2037	Jun	Sinker			1,390,000	0	0	1,390,000
01170RJC7	2.700%	2037	Dec	Sinker			1,415,000	0	0	1,415,000
01170RJD5	3.750%	2037	Dec	Sinker	Prem	PAC	1,645,000	0	885,000	760,000
01170RJC7	2.700%	2038	Jun	Sinker			1,440,000	0	0	1,440,000
01170RJD5	3.750%	2038	Jun	Sinker	Prem	PAC	1,680,000	0	905,000	775,000
01170RJD5	3.750%	2038	Dec	Sinker	Prem	PAC	1,715,000	0	920,000	795,000
01170RJC7	2.700%	2038	Dec	Sinker			1,470,000	0	0	1,470,000
01170RJC7	2.700%	2039	Jun	Sinker			1,500,000	0	0	1,500,000
01170RJD5	3.750%	2039	Jun	Sinker	Prem	PAC	1,755,000	0	945,000	810,000
01170RJC7	2.700%	2039	Dec	Term			1,525,000	0	0	1,525,000
01170RJD5	3.750%	2039	Dec	Sinker	Prem	PAC	1,795,000	0	960,000	835,000
01170RJE3	2.900%	2040	Jun	Sinker			1,555,000	0	950,000	605,000
01170RJD5	3.750%	2040	Jun	Sinker	Prem	PAC	1,835,000	0	990,000	845,000
01170RJD5	3.750%	2040	Dec	Sinker	Prem	PAC	1,875,000	0	1,005,000	870,000
01170RJE3	2.900%	2040	Dec	Sinker			1,585,000	0	970,000	615,000
01170RJD5	3.750%	2041	Jun	Sinker	Prem	PAC	1,915,000	0	1,025,000	890,000
01170RJE3	2.900%	2041	Jun	Sinker			1,615,000	0	990,000	625,000
01170RJD5	3.750%	2041	Dec	Sinker	Prem	PAC	1,955,000	0	1,050,000	905,000
01170RJE3	2.900%	2041	Dec	Sinker			1,645,000	0	1,010,000	635,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM19A General Mortgage Revenue Bonds II, 2019 Series A				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
01170RJE3	2.900%	2042	Jun	Sinker			1,680,000	0	1,030,000	650,000
01170RJD5	3.750%	2042	Jun	Sinker	Prem	PAC	2,000,000	0	1,070,000	930,000
01170RJD5	3.750%	2042	Dec	Term	Prem	PAC	785,000	0	410,000	375,000
01170RJE3	2.900%	2042	Dec	Sinker			1,710,000	0	1,045,000	665,000
01170RJE3	2.900%	2043	Jun	Sinker			1,745,000	0	1,070,000	675,000
01170RJE3	2.900%	2043	Dec	Sinker			1,780,000	0	1,090,000	690,000
01170RJE3	2.900%	2044	Jun	Sinker			1,815,000	0	1,115,000	700,000
01170RJE3	2.900%	2044	Dec	Term			1,850,000	0	1,130,000	720,000
01170RJF0	2.950%	2049	Jun	Term			17,590,000	0	17,590,000	0
						GM19A Total	**$136,700,000**	**$13,450,000**	**$41,270,000**	**$81,980,000**
GM19B General Mortgage Revenue Bonds II, 2019 Series B				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
01170RJG8	5.000%	2030	Jun	Serial	Prem	Pre-Ulm	825,000	0	0	825,000
01170RJH6	5.000%	2031	Jun	Serial	Prem	Pre-Ulm	4,830,000	0	0	4,830,000
01170RJJ2	5.000%	2032	Dec	Sinker	Prem	Pre-Ulm	1,000,000	0	0	1,000,000
01170RJJ2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	9,000,000	0	0	9,000,000
01170RJJ2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	4,330,000	0	0	4,330,000
01170RJK9	2.500%	2034	Dec	Serial		Pre-Ulm	5,000,000	0	5,000,000	0
						GM19B Total	**$24,985,000**	**$0**	**$5,000,000**	**$19,985,000**
GM20A General Mortgage Revenue Bonds II, 2020 Series A				**Exempt**	Prog: **409**	Yield: **1.825%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
01170RJL7	0.250%	2021	Jun	Serial			1,790,000	1,790,000	0	0
01170RJM5	0.300%	2021	Dec	Serial			1,825,000	1,825,000	0	0
01170RJN3	0.350%	2022	Jun	Serial			1,860,000	1,860,000	0	0
01170RJP8	0.400%	2022	Dec	Serial			1,895,000	1,895,000	0	0
01170RJQ6	0.450%	2023	Jun	Serial			1,930,000	1,930,000	0	0
01170RJR4	0.550%	2023	Dec	Serial			1,965,000	1,965,000	0	0
01170RJS2	0.650%	2024	Jun	Serial			1,995,000	1,995,000	0	0
01170RJT0	0.700%	2024	Dec	Serial			2,040,000	0	0	2,040,000
01170RJU7	0.800%	2025	Jun	Serial			2,070,000	0	0	2,070,000
01170RJV5	0.950%	2025	Dec	Serial			2,110,000	0	0	2,110,000
01170RJW3	1.050%	2026	Jun	Serial			2,150,000	0	0	2,150,000
01170RJX1	1.100%	2026	Dec	Serial			2,185,000	0	0	2,185,000
01170RJY9	1.200%	2027	Jun	Serial			2,230,000	0	0	2,230,000
01170RJZ6	1.250%	2027	Dec	Serial			2,270,000	0	0	2,270,000
01170RKA9	1.350%	2028	Jun	Serial			2,310,000	0	0	2,310,000
01170RKB7	1.400%	2028	Dec	Serial			2,355,000	0	0	2,355,000
01170RKC5	1.500%	2029	Jun	Serial			2,395,000	0	0	2,395,000
01170RKD3	1.550%	2029	Dec	Serial			2,445,000	0	0	2,445,000
01170RKE1	1.650%	2030	Jun	Serial			2,485,000	0	0	2,485,000
01170RKF8	1.700%	2030	Dec	Serial			2,945,000	0	0	2,945,000
01170RKG6	1.800%	2031	Jun	Serial			3,005,000	0	0	3,005,000
01170RKH4	1.850%	2031	Dec	Serial			3,055,000	0	0	3,055,000
01170RKJ0	1.900%	2032	Jun	Serial			3,115,000	0	0	3,115,000
01170RKK7	1.900%	2032	Dec	Serial			3,165,000	0	0	3,165,000
01170RKL5	1.950%	2033	Jun	Serial			3,230,000	0	0	3,230,000
01170RKM3	1.950%	2033	Dec	Serial			3,285,000	0	0	3,285,000
01170RKN1	2.000%	2034	Jun	Sinker			3,340,000	0	0	3,340,000
01170RKN1	2.000%	2034	Dec	Sinker			3,410,000	0	0	3,410,000
01170RKN1	2.000%	2035	Jun	Sinker			3,465,000	0	0	3,465,000
01170RKN1	2.000%	2035	Dec	Term			3,530,000	0	0	3,530,000
01170RKP6	2.050%	2036	Jun	Sinker			3,590,000	0	0	3,590,000
01170RKP6	2.050%	2036	Dec	Sinker			3,660,000	0	0	3,660,000
01170RKP6	2.050%	2037	Jun	Term			2,390,000	0	0	2,390,000
01170RKQ4	3.250%	2037	Jun	Sinker	Prem	PAC	1,335,000	0	585,000	750,000
01170RKQ4	3.250%	2037	Dec	Sinker	Prem	PAC	3,790,000	0	1,650,000	2,140,000
01170RKQ4	3.250%	2038	Jun	Sinker	Prem	PAC	3,860,000	0	1,685,000	2,175,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									S and P	Moodys / Fitch
GM20A General Mortgage Revenue Bonds II, 2020 Series A				**Exempt**	Prog: **409**	Yield: **1.825%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	AA+	Aa1 / N/A
01170RKQ4	3.250%	2038	Dec	Sinker	Prem	PAC	3,930,000	0	1,715,000	2,215,000
01170RKQ4	3.250%	2039	Jun	Sinker	Prem	PAC	4,005,000	0	1,745,000	2,260,000
01170RKQ4	3.250%	2039	Dec	Sinker	Prem	PAC	4,070,000	0	1,775,000	2,295,000
01170RKQ4	3.250%	2040	Jun	Sinker	Prem	PAC	4,155,000	0	1,815,000	2,340,000
01170RKQ4	3.250%	2040	Dec	Sinker	Prem	PAC	4,220,000	0	1,840,000	2,380,000
01170RKQ4	3.250%	2041	Jun	Sinker	Prem	PAC	4,300,000	0	1,875,000	2,425,000
01170RKQ4	3.250%	2041	Dec	Sinker	Prem	PAC	4,380,000	0	1,910,000	2,470,000
01170RKQ4	3.250%	2042	Jun	Sinker	Prem	PAC	3,095,000	0	1,350,000	1,745,000
01170RKQ4	3.250%	2042	Dec	Sinker	Prem	PAC	1,780,000	0	780,000	1,000,000
01170RKQ4	3.250%	2043	Jun	Sinker	Prem	PAC	1,810,000	0	790,000	1,020,000
01170RKQ4	3.250%	2043	Dec	Sinker	Prem	PAC	1,840,000	0	795,000	1,045,000
01170RKQ4	3.250%	2044	Jun	Sinker	Prem	PAC	1,870,000	0	805,000	1,065,000
01170RKQ4	3.250%	2044	Dec	Term	Prem	PAC	1,240,000	0	535,000	705,000
						GM20A Total	**$135,170,000**	**$13,260,000**	**$21,650,000**	**$100,260,000**
GM20B General Mortgage Revenue Bonds II, 2020 Series B				**Exempt**	Prog: **409**	Yield: **1.825%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	AA+	Aa1 / N/A
01170RKR2	5.000%	2030	Dec	Serial	Prem	Pre-Ulm	10,000,000	0	0	10,000,000
01170RKS0	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	3,605,000	0	0	3,605,000
01170RKS0	5.000%	2031	Dec	Term	Prem	Pre-Ulm	5,650,000	0	0	5,650,000
01170RKT8	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	7,000,000	0	0	7,000,000
01170RKT8	5.000%	2032	Dec	Term	Prem	Pre-Ulm	10,620,000	0	0	10,620,000
01170RKU5	5.000%	2033	Jun	Serial	Prem	Pre-Ulm	7,800,000	0	0	7,800,000
01170RKV3	2.000%	2033	Dec	Sinker		Pre-Ulm	6,500,000	0	0	6,500,000
01170RKV3	2.000%	2034	Jun	Sinker		Pre-Ulm	6,500,000	0	0	6,500,000
01170RKV3	2.000%	2034	Dec	Sinker		Pre-Ulm	5,500,000	0	0	5,500,000
01170RKV3	2.000%	2035	Jun	Sinker		Pre-Ulm	5,500,000	0	0	5,500,000
01170RKV3	2.000%	2035	Dec	Term		Pre-Ulm	6,000,000	0	0	6,000,000
						GM20B Total	**$74,675,000**	**$0**	**$0**	**$74,675,000**
GM22A General Mortgage Revenue Bonds II, 2022 Series A				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	AA+	Aa1 / N/A
01170RKW1	0.150%	2022	Jun	Serial			195,000	195,000	0	0
01170RKX9	0.200%	2022	Dec	Serial			400,000	400,000	0	0
01170RKY7	0.300%	2023	Jun	Serial			410,000	410,000	0	0
01170RKZ4	0.350%	2023	Dec	Serial			415,000	415,000	0	0
01170RLA8	0.450%	2024	Jun	Serial			425,000	425,000	0	0
01170RLB6	0.500%	2024	Dec	Serial			430,000	0	0	430,000
01170RLC4	0.600%	2025	Jun	Serial			435,000	0	0	435,000
01170RLD2	0.700%	2025	Dec	Serial			445,000	0	0	445,000
01170RLE0	0.800%	2026	Jun	Serial			450,000	0	0	450,000
01170RLF7	0.900%	2026	Dec	Serial			460,000	0	0	460,000
01170RLG5	1.000%	2027	Jun	Serial			465,000	0	0	465,000
01170RLH3	1.150%	2027	Dec	Serial			475,000	0	0	475,000
01170RLJ9	1.250%	2028	Jun	Serial			485,000	0	0	485,000
01170RLK6	1.375%	2028	Dec	Serial			490,000	0	0	490,000
01170RLL4	1.500%	2029	Jun	Serial			500,000	0	0	500,000
01170RLM2	1.600%	2029	Dec	Serial			505,000	0	0	505,000
01170RLN0	1.650%	2030	Jun	Serial			515,000	0	0	515,000
01170RLP5	1.750%	2030	Dec	Serial			525,000	0	0	525,000
01170RLQ3	1.850%	2031	Jun	Serial			535,000	0	0	535,000
01170RLR1	1.900%	2031	Dec	Serial			540,000	0	0	540,000
01170RLS9	1.950%	2032	Jun	Serial			550,000	0	0	550,000
01170RLT7	2.000%	2032	Dec	Serial			560,000	0	0	560,000
01170RLU4	2.050%	2033	Jun	Serial			570,000	0	0	570,000
01170RLV2	2.100%	2033	Dec	Serial			580,000	0	0	580,000
01170RLW0	2.150%	2034	Jun	Sinker			595,000	0	0	595,000
01170RLW0	2.150%	2034	Dec	Sinker			600,000	0	0	600,000
01170RLW0	2.150%	2035	Jun	Sinker			610,000	0	0	610,000

General Mortgage Revenue Bonds II — S and P | Moodys | Fitch

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
GM22A	**General Mortgage Revenue Bonds II, 2022 Series A**				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
	01170RLW0	2.150%	2035	Dec	Sinker			620,000	0	0	620,000
	01170RLW0	2.150%	2036	Jun	Sinker			630,000	0	0	630,000
	01170RLW0	2.150%	2036	Dec	Term			640,000	0	0	640,000
	01170RLX8	2.350%	2037	Jun	Sinker			655,000	0	0	655,000
	01170RLX8	2.350%	2037	Dec	Sinker			665,000	0	0	665,000
	01170RLX8	2.350%	2038	Jun	Sinker			670,000	0	0	670,000
	01170RLX8	2.350%	2038	Dec	Sinker			685,000	0	0	685,000
	01170RLX8	2.350%	2039	Jun	Sinker			695,000	0	0	695,000
	01170RLX8	2.350%	2039	Dec	Term			705,000	0	0	705,000
	01170RLY6	2.500%	2040	Jun	Sinker			720,000	0	0	720,000
	01170RLY6	2.500%	2040	Dec	Sinker			730,000	0	0	730,000
	01170RLY6	2.500%	2041	Jun	Sinker			740,000	0	0	740,000
	01170RLY6	2.500%	2041	Dec	Sinker			755,000	0	0	755,000
	01170RLY6	2.500%	2042	Jun	Sinker			765,000	0	0	765,000
	01170RLY6	2.500%	2042	Dec	Sinker			780,000	0	0	780,000
	01170RLY6	2.500%	2043	Jun	Term			190,000	0	0	190,000
	01170RLZ3	3.000%	2043	Jun	Sinker	Prem	PAC	600,000	0	155,000	445,000
	01170RLZ3	3.000%	2043	Dec	Sinker	Prem	PAC	805,000	0	200,000	605,000
	01170RLZ3	3.000%	2044	Jun	Sinker	Prem	PAC	820,000	0	200,000	620,000
	01170RLZ3	3.000%	2044	Dec	Sinker	Prem	PAC	835,000	0	210,000	625,000
	01170RLZ3	3.000%	2045	Jun	Sinker	Prem	PAC	845,000	0	210,000	635,000
	01170RLZ3	3.000%	2045	Dec	Sinker	Prem	PAC	860,000	0	210,000	650,000
	01170RLZ3	3.000%	2046	Jun	Sinker	Prem	PAC	875,000	0	215,000	660,000
	01170RLZ3	3.000%	2046	Dec	Sinker	Prem	PAC	890,000	0	215,000	675,000
	01170RLZ3	3.000%	2047	Jun	Sinker	Prem	PAC	905,000	0	225,000	680,000
	01170RLZ3	3.000%	2047	Dec	Sinker	Prem	PAC	920,000	0	225,000	695,000
	01170RLZ3	3.000%	2048	Jun	Sinker	Prem	PAC	935,000	0	225,000	710,000
	01170RLZ3	3.000%	2048	Dec	Sinker	Prem	PAC	950,000	0	230,000	720,000
	01170RLZ3	3.000%	2049	Jun	Sinker	Prem	PAC	970,000	0	235,000	735,000
	01170RLZ3	3.000%	2049	Dec	Sinker	Prem	PAC	985,000	0	240,000	745,000
	01170RLZ3	3.000%	2050	Jun	Sinker	Prem	PAC	1,005,000	0	250,000	755,000
	01170RLZ3	3.000%	2050	Dec	Sinker	Prem	PAC	1,020,000	0	250,000	770,000
	01170RLZ3	3.000%	2051	Jun	Term	Prem	PAC	1,035,000	0	250,000	785,000
							GM22A Total	**$39,065,000**	**$1,845,000**	**$3,745,000**	**$33,475,000**
GM22B	**General Mortgage Revenue Bonds II, 2022 Series B**				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
B-1	01170RMA7	1.650%	2030	Jun	Serial		Pre-Ulm	30,000	0	0	30,000
B-2	01170RMH2	5.000%	2030	Jun	Sinker	Prem	Pre-Ulm	5,000,000	0	0	5,000,000
B-1	01170RMB5	1.750%	2030	Dec	Serial		Pre-Ulm	3,025,000	0	0	3,025,000
B-2	01170RMH2	5.000%	2030	Dec	Term	Prem	Pre-Ulm	3,285,000	0	0	3,285,000
B-1	01170RMC3	1.850%	2031	Jun	Serial		Pre-Ulm	25,000	0	0	25,000
B-2	01170RMJ8	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	6,000,000	0	0	6,000,000
B-2	01170RMJ8	5.000%	2031	Dec	Term	Prem	Pre-Ulm	6,300,000	0	0	6,300,000
B-1	01170RMD1	1.950%	2032	Jun	Serial		Pre-Ulm	3,500,000	0	0	3,500,000
B-2	01170RMK5	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	3,475,000	0	0	3,475,000
B-1	01170RME9	2.000%	2032	Dec	Serial		Pre-Ulm	4,750,000	0	0	4,750,000
B-2	01170RMK5	5.000%	2032	Dec	Term	Prem	Pre-Ulm	4,680,000	0	0	4,680,000
B-1	01170RMF6	2.050%	2033	Jun	Serial		Pre-Ulm	3,025,000	0	0	3,025,000
B-2	01170RML3	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	7,500,000	0	0	7,500,000
B-2	01170RML3	5.000%	2033	Dec	Term	Prem	Pre-Ulm	7,525,000	0	0	7,525,000
B-1	01170RMG4	2.150%	2034	Jun	Sinker		Pre-Ulm	5,010,000	0	0	5,010,000
B-2	01170RMM1	5.000%	2034	Jun	Sinker	Prem	Pre-Ulm	4,785,000	0	0	4,785,000
B-1	01170RMG4	2.150%	2034	Dec	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
B-2	01170RMM1	5.000%	2034	Dec	Term	Prem	Pre-Ulm	2,775,000	0	0	2,775,000
B-1	01170RMG4	2.150%	2035	Jun	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000
B-2	01170RMN9	5.000%	2035	Jun	Sinker	Prem	Pre-Ulm	2,025,000	0	0	2,025,000
B-1	01170RMG4	2.150%	2035	Dec	Sinker		Pre-Ulm	2,000,000	0	0	2,000,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										**S and P** / **Moodys** / **Fitch**	
GM22B	**General Mortgage Revenue Bonds II, 2022 Series B**				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	*AA+* / *Aa1*	*N/A*
B-2	01170RMN9	5.000%	2035	Dec	Term	Prem	Pre-Ulm	1,775,000	0	0	1,775,000
B-1	01170RMG4	2.150%	2036	Jun	Term		Pre-Ulm	1,000,000	0	0	1,000,000
B-2	01170RMP4	5.000%	2036	Jun	Serial	Prem	Pre-Ulm	990,000	0	0	990,000
							GM22B Total	**$83,730,000**	**$0**	**$0**	**$83,730,000**
GM22C	**General Mortgage Revenue Bonds II, 2022 Series C**				**Exempt**	Prog: **411**	Yield: **4.290%**	Delivery: **12/22/2022**	Underwriter: **BOfA Securities**	*AA+* / *Aa1*	*N/A*
	01170RMQ2	2.450%	2023	Jun	Serial			210,000	210,000	0	0
	01170RMR0	2.550%	2023	Dec	Serial			580,000	580,000	0	0
	01170RMS8	2.700%	2024	Jun	Serial			650,000	650,000	0	0
	01170RMT6	2.750%	2024	Dec	Serial			670,000	0	0	670,000
	01170RMU3	2.900%	2025	Jun	Serial			685,000	0	0	685,000
	01170RMV1	2.950%	2025	Dec	Serial			705,000	0	0	705,000
	01170RMW9	3.000%	2026	Jun	Serial			725,000	0	0	725,000
	01170RMX7	3.050%	2026	Dec	Serial			745,000	0	0	745,000
	01170RMY5	3.100%	2027	Jun	Serial			765,000	0	0	765,000
	01170RMZ2	3.150%	2027	Dec	Serial			785,000	0	0	785,000
	01170RNA6	3.300%	2028	Jun	Serial			805,000	0	0	805,000
	01170RNB4	3.400%	2028	Dec	Serial			830,000	0	0	830,000
	01170RNC2	3.450%	2029	Jun	Serial			850,000	0	0	850,000
	01170RND0	3.500%	2029	Dec	Serial			875,000	0	0	875,000
	01170RNE8	3.650%	2030	Jun	Serial			900,000	0	0	900,000
	01170RNF5	3.700%	2030	Dec	Serial			925,000	0	0	925,000
	01170RNG3	3.750%	2031	Jun	Serial			950,000	0	0	950,000
	01170RNH1	3.800%	2031	Dec	Serial			975,000	0	0	975,000
	01170RNJ7	3.850%	2032	Jun	Serial			1,000,000	0	0	1,000,000
	01170RNK4	3.875%	2032	Dec	Serial			1,030,000	0	0	1,030,000
	01170RNL2	3.950%	2033	Jun	Serial			1,055,000	0	0	1,055,000
	01170RNM0	4.000%	2033	Dec	Serial	Prem		1,085,000	0	0	1,085,000
	01170RNN8	4.000%	2034	Jun	Serial	Prem		1,115,000	0	0	1,115,000
	01170RNP3	4.050%	2034	Dec	Serial			1,145,000	0	0	1,145,000
	0117RNQ1	4.350%	2035	Jun	Sinker			1,180,000	0	0	1,180,000
	0117RNQ1	4.350%	2035	Dec	Sinker			1,210,000	0	0	1,210,000
	0117RNQ1	4.350%	2036	Jun	Sinker			1,245,000	0	0	1,245,000
	0117RNQ1	4.350%	2036	Dec	Sinker			1,275,000	0	0	1,275,000
	0117RNQ1	4.350%	2037	Jun	Sinker			1,310,000	0	0	1,310,000
	0117RNQ1	4.350%	2037	Dec	Term			1,350,000	0	0	1,350,000
	01170RNR9	4.600%	2038	Jun	Sinker			1,385,000	0	0	1,385,000
	01170RNR9	4.600%	2038	Dec	Sinker			1,420,000	0	0	1,420,000
	01170RNR9	4.600%	2039	Jun	Sinker			1,460,000	0	0	1,460,000
	01170RNR9	4.600%	2039	Dec	Sinker			1,500,000	0	0	1,500,000
	01170RNR9	4.600%	2040	Jun	Sinker			1,540,000	0	0	1,540,000
	01170RNR9	4.600%	2040	Dec	Sinker			1,585,000	0	0	1,585,000
	01170RNR9	4.600%	2041	Jun	Sinker			1,625,000	0	0	1,625,000
	01170RNR9	4.600%	2041	Dec	Sinker			1,670,000	0	0	1,670,000
	01170RNR9	4.600%	2042	Jun	Sinker			1,720,000	0	0	1,720,000
	01170RNR9	4.600%	2042	Dec	Term			1,650,000	0	0	1,650,000
	01170RNS7	4.750%	2043	Jun	Sinker			1,815,000	0	0	1,815,000
	01170RNS7	4.750%	2043	Dec	Sinker			1,860,000	0	0	1,860,000
	01170RNS7	4.750%	2044	Jun	Sinker			1,915,000	0	0	1,915,000
	01170RNS7	4.750%	2044	Dec	Sinker			1,965,000	0	0	1,965,000
	01170RNS7	4.750%	2045	Jun	Sinker			2,020,000	0	0	2,020,000
	01170RNS7	4.750%	2045	Dec	Sinker			2,075,000	0	0	2,075,000
	01170RNS7	4.750%	2046	Jun	Sinker			2,130,000	0	0	2,130,000
	01170RNS7	4.750%	2046	Dec	Term			445,000	0	0	445,000
	01170RNT5	5.750%	2046	Dec	Sinker	Prem	PAC	1,745,000	0	95,000	1,650,000
	01170RNT5	5.750%	2047	Jun	Sinker	Prem	PAC	2,250,000	0	125,000	2,125,000
	01170RNT5	5.750%	2047	Dec	Sinker	Prem	PAC	2,310,000	0	130,000	2,180,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									S and P	Moodys	Fitch
GM22C General Mortgage Revenue Bonds II, 2022 Series C				**Exempt**	Prog: **411**	Yield: **4.290%**	Delivery: **12/22/2022**	Underwriter: **BOfA Securities**	*AA+* / *Aa1*	*N/A*
01170RNT5	5.750%	2048	Jun	Sinker	Prem	PAC	2,375,000	0	130,000	2,245,000
01170RNT5	5.750%	2048	Dec	Sinker	Prem	PAC	2,440,000	0	135,000	2,305,000
01170RNT5	5.750%	2049	Jun	Sinker	Prem	PAC	2,505,000	0	140,000	2,365,000
01170RNT5	5.750%	2049	Dec	Sinker	Prem	PAC	2,575,000	0	145,000	2,430,000
01170RNT5	5.750%	2050	Jun	Sinker	Prem	PAC	2,645,000	0	145,000	2,500,000
01170RNT5	5.750%	2050	Dec	Sinker	Prem	PAC	2,715,000	0	150,000	2,565,000
01170RNT5	5.750%	2051	Jun	Sinker	Prem	PAC	2,790,000	0	150,000	2,640,000
01170RNT5	5.750%	2051	Dec	Sinker	Prem	PAC	2,865,000	0	155,000	2,710,000
01170RNT5	5.750%	2052	Jun	Sinker	Prem	PAC	2,525,000	0	135,000	2,390,000
01170RNT5	5.750%	2052	Dec	Term	Prem	PAC	815,000	0	40,000	775,000
						GM22C Total	**$87,965,000**	**$1,440,000**	**$1,675,000**	**$84,850,000**
GM24A General Mortgage Revenue Bonds II, 2024 Series A				**Exempt**	Prog: **412**	Yield: **4.056%**	Delivery: **3/5/2024**	Underwriter: **Jefferies**	*AA+* / *Aa1*	*N/A*
01170RNU2	3.200%	2024	Dec	Serial			445,000	0	0	445,000
01170RNV0	3.200%	2025	Jun	Serial			460,000	0	0	460,000
01170RNW8	3.200%	2025	Dec	Serial			475,000	0	0	475,000
01170RNX6	3.250%	2026	Jun	Serial			490,000	0	0	490,000
01170RNY4	3.250%	2026	Dec	Serial			505,000	0	0	505,000
01170RNZ1	3.350%	2027	Jun	Serial			520,000	0	0	520,000
01170RPA4	3.350%	2027	Dec	Serial			535,000	0	0	535,000
01170RPB2	3.400%	2028	Jun	Serial			555,000	0	0	555,000
01170RPC0	3.400%	2028	Dec	Serial			570,000	0	0	570,000
01170RPD8	3.450%	2029	Jun	Serial			590,000	0	0	590,000
01170RPE6	3.450%	2029	Dec	Serial			605,000	0	0	605,000
01170RPF3	3.550%	2030	Jun	Serial			625,000	0	0	625,000
01170RPG1	3.550%	2030	Dec	Serial			645,000	0	0	645,000
01170RPH9	3.625%	2031	Jun	Serial			665,000	0	0	665,000
01170RPJ5	3.630%	2031	Dec	Serial			685,000	0	0	685,000
01170RPK2	3.700%	2032	Jun	Serial			710,000	0	0	710,000
01170RPL0	3.700%	2032	Dec	Serial			730,000	0	0	730,000
01170RPM8	3.750%	2033	Jun	Serial			755,000	0	0	755,000
01170RPN6	3.750%	2033	Dec	Serial			775,000	0	0	775,000
01170RPP1	3.800%	2034	Jun	Serial			800,000	0	0	800,000
01170RPQ9	3.850%	2034	Dec	Serial			825,000	0	0	825,000
01170RPR7	3.900%	2035	Jun	Serial			850,000	0	0	850,000
01170RPS5	3.950%	2035	Dec	Serial			880,000	0	0	880,000
01170RPT3	4.125%	2036	Jun	Sinker			905,000	0	0	905,000
01170RPT3	4.125%	2036	Dec	Sinker			935,000	0	0	935,000
01170RPT3	4.125%	2037	Jun	Sinker			965,000	0	0	965,000
01170RPT3	4.125%	2037	Dec	Sinker			995,000	0	0	995,000
01170RPT3	4.125%	2038	Jun	Sinker			1,025,000	0	0	1,025,000
01170RPT3	4.125%	2038	Dec	Sinker			1,060,000	0	0	1,060,000
01170RPT3	4.125%	2039	Jun	Term			1,090,000	0	0	1,090,000
01170RPU0	4.500%	2039	Dec	Sinker			1,130,000	0	0	1,130,000
01170RPU0	4.500%	2040	Jun	Sinker			1,165,000	0	0	1,165,000
01170RPU0	4.500%	2040	Dec	Sinker			1,205,000	0	0	1,205,000
01170RPU0	4.500%	2041	Jun	Sinker			1,240,000	0	0	1,240,000
01170RPU0	4.500%	2041	Dec	Sinker			1,280,000	0	0	1,280,000
01170RPU0	4.500%	2042	Jun	Sinker			1,320,000	0	0	1,320,000
01170RPU0	4.500%	2042	Dec	Sinker			1,360,000	0	0	1,360,000
01170RPU0	4.500%	2043	Jun	Sinker			1,405,000	0	0	1,405,000
01170RPU0	4.500%	2043	Dec	Sinker			1,450,000	0	0	1,450,000
01170RPU0	4.500%	2044	Jun	Term			1,495,000	0	0	1,495,000
01170RPV8	4.700%	2044	Dec	Sinker			1,540,000	0	0	1,540,000
01170RPV8	4.700%	2045	Jun	Sinker			1,590,000	0	0	1,590,000
01170RPV8	4.700%	2045	Dec	Sinker			1,640,000	0	0	1,640,000
01170RPV8	4.700%	2046	Jun	Sinker			1,690,000	0	0	1,690,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys**	**Fitch**
GM24A	**General Mortgage Revenue Bonds II, 2024 Series A**				**Exempt**	Prog: **412**	Yield: **4.056%**	Delivery: **3/5/2024**	Underwriter: **Jefferies**	*AA+* / *Aa1*	*N/A*
	01170RPV8	4.700%	2046	Dec	Sinker			1,745,000	0	0	1,745,000
	01170RPV8	4.700%	2047	Jun	Sinker			1,800,000	0	0	1,800,000
	01170RPV8	4.700%	2047	Dec	Sinker			1,855,000	0	0	1,855,000
	01170RPV8	4.700%	2048	Jun	Sinker			1,915,000	0	0	1,915,000
	01170RPV8	4.700%	2048	Dec	Sinker			1,975,000	0	0	1,975,000
	01170RPV8	4.700%	2049	Jun	Sinker			2,040,000	0	0	2,040,000
	01170RPV8	4.700%	2049	Dec	Term			1,300,000	0	0	1,300,000
	01170RPW6	6.000%	2049	Dec	Sinker	Prem	PAC	800,000	0	0	800,000
	01170RPW6	6.000%	2050	Jun	Sinker	Prem	PAC	2,170,000	0	0	2,170,000
	01170RPW6	6.000%	2050	Dec	Sinker	Prem	PAC	2,235,000	0	0	2,235,000
	01170RPW6	6.000%	2051	Jun	Sinker	Prem	PAC	2,310,000	0	0	2,310,000
	01170RPW6	6.000%	2051	Dec	Sinker	Prem	PAC	2,380,000	0	0	2,380,000
	01170RPW6	6.000%	2052	Jun	Sinker	Prem	PAC	2,455,000	0	0	2,455,000
	01170RPW6	6.000%	2052	Dec	Sinker	Prem	PAC	2,535,000	0	0	2,535,000
	01170RPW6	6.000%	2053	Jun	Sinker	Prem	PAC	2,615,000	0	0	2,615,000
	01170RPW6	6.000%	2053	Dec	Sinker	Prem	PAC	2,695,000	0	0	2,695,000
	01170RPW6	6.000%	2054	Jun	Term	Prem	PAC	995,000	0	0	995,000
							GM24A Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
GM24B	**General Mortgage Revenue Bonds II, 2024 Series B**				**Exempt**	Prog: **412**	Yield: **4.056%**	Delivery: **3/5/2024**	Underwriter: **Jefferies**	*AA+* / *Aa1*	*N/A*
B-1	01170RPX4	3.625%	2031	Jun	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQD7	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	4,380,000	0	0	4,380,000
B-1	01170RPY2	3.625%	2031	Dec	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQD7	5.000%	2031	Dec	Term	Prem	Pre-Ulm	4,380,000	0	0	4,380,000
B-1	01170RPZ9	3.700%	2032	Jun	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQE5	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	4,275,000	0	0	4,275,000
B-1	01170RQA3	3.700%	2032	Dec	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQE5	5.000%	2032	Dec	Term	Prem	Pre-Ulm	4,275,000	0	0	4,275,000
B-1	01170RQB1	3.750%	2033	Jun	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQF2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	3,275,000	0	0	3,275,000
B-1	01170RQC9	3.750%	2033	Dec	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQF2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	2,375,000	0	0	2,375,000
B-2	01170RQG0	5.000%	2034	Jun	Sinker	Prem	Pre-Ulm	1,820,000	0	0	1,820,000
B-2	01170RQG0	5.000%	2034	Dec	Term	Prem	Pre-Ulm	1,800,000	0	0	1,800,000
B-2	01170RQH8	5.000%	2035	Jun	Sinker	Prem	Pre-Ulm	1,770,000	0	0	1,770,000
B-2	01170RQH8	5.000%	2035	Dec	Term	Prem	Pre-Ulm	1,770,000	0	0	1,770,000
B-2	01170RQJ4	5.000%	2036	Jun	Sinker	Prem	Pre-Ulm	1,500,000	0	0	1,500,000
B-2	01170RQJ4	5.000%	2036	Dec	Term	Prem	Pre-Ulm	1,500,000	0	0	1,500,000
							GM24B Total	**$48,120,000**	**$0**	**$0**	**$48,120,000**
GM24C	**General Mortgage Revenue Bonds II, 2024 Series C**				**Taxable**	Prog: **412**	Yield: **N/A**	Delivery: **2/1/2024**	Underwriter: **Jefferies**	*AA+* / *Aa1*	*N/A*
	01170RQK1	5.033%	2024	Dec	Serial	Tax		630,000	0	0	630,000
	01170RQL9	4.933%	2025	Jun	Serial	Tax		655,000	0	0	655,000
	01170RQM7	4.933%	2025	Dec	Serial	Tax		680,000	0	0	680,000
	01170RQN5	4.883%	2026	Jun	Serial	Tax		700,000	0	0	700,000
	01170RQP0	4.883%	2026	Dec	Serial	Tax		725,000	0	0	725,000
	01170RQQ8	4.808%	2027	Jun	Serial	Tax		755,000	0	0	755,000
	01170RQR6	4.858%	2027	Dec	Serial	Tax		780,000	0	0	780,000
	01170RQS4	4.851%	2028	Jun	Serial	Tax		805,000	0	0	805,000
	01170RQT2	4.901%	2028	Dec	Serial	Tax		835,000	0	0	835,000
	01170RQU9	4.951%	2029	Jun	Serial	Tax		865,000	0	0	865,000
	01170RQV7	5.001%	2029	Dec	Serial	Tax		895,000	0	0	895,000
	01170RQW5	5.155%	2030	Jun	Serial	Tax		925,000	0	0	925,000
	01170RQX3	5.205%	2030	Dec	Serial	Tax		960,000	0	0	960,000
	01170RQY1	5.205%	2031	Jun	Serial	Tax		995,000	0	0	995,000
	01170RQZ8	5.255%	2031	Dec	Serial	Tax		1,030,000	0	0	1,030,000
	01170RRA2	5.342%	2032	Jun	Serial	Tax		1,065,000	0	0	1,065,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM24C General Mortgage Revenue Bonds II, 2024 Series C				**Taxable**	Prog: **412**	Yield: **N/A**	Delivery: **2/1/2024**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RRB0	5.372%	2032	Dec	Serial	Tax		1,105,000	0	0	1,105,000
01170RRC8	5.392%	2033	Jun	Serial	Tax		1,145,000	0	0	1,145,000
01170RRD6	5.422%	2033	Dec	Serial	Tax		1,185,000	0	0	1,185,000
01170RRE4	5.442%	2034	Jun	Serial	Tax		1,225,000	0	0	1,225,000
01170RRF1	5.542%	2034	Dec	Sinker	Tax		1,270,000	0	0	1,270,000
01170RRF1	5.542%	2035	Jun	Sinker	Tax		1,315,000	0	0	1,315,000
01170RRF1	5.542%	2035	Dec	Sinker	Tax		1,360,000	0	0	1,360,000
01170RRF1	5.542%	2036	Jun	Sinker	Tax		1,410,000	0	0	1,410,000
01170RRF1	5.542%	2036	Dec	Sinker	Tax		1,460,000	0	0	1,460,000
01170RRF1	5.542%	2037	Jun	Sinker	Tax		1,510,000	0	0	1,510,000
01170RRF1	5.542%	2037	Dec	Sinker	Tax		1,565,000	0	0	1,565,000
01170RRF1	5.542%	2038	Jun	Sinker	Tax		1,620,000	0	0	1,620,000
01170RRF1	5.542%	2038	Dec	Sinker	Tax		1,680,000	0	0	1,680,000
01170RRF1	5.542%	2039	Jun	Term	Tax		1,740,000	0	0	1,740,000
01170RRG9	5.762%	2039	Dec	Sinker	Tax		1,800,000	0	0	1,800,000
01170RRG9	5.762%	2040	Jun	Sinker	Tax		1,865,000	0	0	1,865,000
01170RRG9	5.762%	2040	Dec	Sinker	Tax		1,930,000	0	0	1,930,000
01170RRG9	5.762%	2041	Jun	Sinker	Tax		2,000,000	0	0	2,000,000
01170RRG9	5.762%	2041	Dec	Sinker	Tax		2,070,000	0	0	2,070,000
01170RRG9	5.762%	2042	Jun	Sinker	Tax		2,145,000	0	0	2,145,000
01170RRG9	5.762%	2042	Dec	Sinker	Tax		2,220,000	0	0	2,220,000
01170RRG9	5.762%	2043	Jun	Sinker	Tax		2,300,000	0	0	2,300,000
01170RRG9	5.762%	2043	Dec	Sinker	Tax		2,380,000	0	0	2,380,000
01170RRG9	5.762%	2044	Jun	Term	Tax		2,465,000	0	0	2,465,000
01170RRH7	5.892%	2044	Dec	Sinker	Tax		2,550,000	0	0	2,550,000
01170RRH7	5.892%	2045	Jun	Sinker	Tax		2,640,000	0	0	2,640,000
01170RRH7	5.892%	2045	Dec	Sinker	Tax		2,735,000	0	0	2,735,000
01170RRH7	5.892%	2046	Jun	Sinker	Tax		2,835,000	0	0	2,835,000
01170RRH7	5.892%	2046	Dec	Sinker	Tax		2,935,000	0	0	2,935,000
01170RRH7	5.892%	2047	Jun	Sinker	Tax		3,035,000	0	0	3,035,000
01170RRH7	5.892%	2047	Dec	Sinker	Tax		3,145,000	0	0	3,145,000
01170RRH7	5.892%	2048	Jun	Sinker	Tax		3,255,000	0	0	3,255,000
01170RRH7	5.892%	2048	Dec	Sinker	Tax		3,370,000	0	0	3,370,000
01170RRH7	5.892%	2049	Jun	Sinker	Tax		3,490,000	0	0	3,490,000
01170RRH7	5.892%	2049	Dec	Term	Tax		365,000	0	0	365,000
01170RRJ3	6.250%	2049	Dec	Sinker	Prem	PAC	3,250,000	0	0	3,250,000
01170RRJ3	6.250%	2050	Jun	Sinker	Prem	PAC	3,745,000	0	0	3,745,000
01170RRJ3	6.250%	2050	Dec	Sinker	Prem	PAC	3,875,000	0	0	3,875,000
01170RRJ3	6.250%	2051	Jun	Sinker	Prem	PAC	4,015,000	0	0	4,015,000
01170RRJ3	6.250%	2051	Dec	Sinker	Prem	PAC	4,155,000	0	0	4,155,000
01170RRJ3	6.250%	2052	Jun	Sinker	Prem	PAC	4,300,000	0	0	4,300,000
01170RRJ3	6.250%	2052	Dec	Sinker	Prem	PAC	4,455,000	0	0	4,455,000
01170RRJ3	6.250%	2053	Jun	Sinker	Prem	PAC	4,615,000	0	0	4,615,000
01170RRJ3	6.250%	2053	Dec	Term	Prem	PAC	3,170,000	0	0	3,170,000
						GM24C Total	**$120,000,000**	**$0**	**$0**	**$120,000,000**
				General Mortgage Revenue Bonds II Total			**$1,093,190,000**	**$71,870,000**	**$213,615,000**	**$807,705,000**
Governmental Purpose Bonds									**S and P**	**Moodys** / **Fitch**
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* / *WD/WD*
0118326M9		2001	Dec	Sinker		VRDO	500,000	500,000	0	0
0118326M9		2002	Jun	Sinker		VRDO	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		VRDO	720,000	720,000	0	0
0118326M9		2003	Jun	Sinker		VRDO	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		VRDO	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		VRDO	770,000	770,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									**S and P**	**Moodys** / **Fitch**
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* *WD/WD*
0118326M9		2004	Dec	Sinker		VRDO	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		VRDO	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		VRDO	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		VRDO	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		VRDO	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		VRDO	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		VRDO	880,000	880,000	0	0
0118326M9		2008	Jun	Sinker		VRDO	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		VRDO	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		VRDO	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		VRDO	950,000	950,000	0	0
0118326M9		2010	Jun	Sinker		VRDO	960,000	960,000	0	0
0118326M9		2010	Dec	Sinker		VRDO	995,000	995,000	0	0
0118326M9		2011	Jun	Sinker		VRDO	1,010,000	1,010,000	0	0
0118326M9		2011	Dec	Sinker		VRDO	1,030,000	1,030,000	0	0
0118326M9		2012	Jun	Sinker		VRDO	1,050,000	1,050,000	0	0
0118326M9		2012	Dec	Sinker		VRDO	1,070,000	1,070,000	0	0
0118326M9		2013	Jun	Sinker		VRDO	1,090,000	1,090,000	0	0
0118326M9		2013	Dec	Sinker		VRDO	1,115,000	1,115,000	0	0
0118326M9		2014	Jun	Sinker		VRDO	1,135,000	1,135,000	0	0
0118326M9		2014	Dec	Sinker		VRDO	1,160,000	1,160,000	0	0
0118326M9		2015	Jun	Sinker		VRDO	1,180,000	1,180,000	0	0
0118326M9		2015	Dec	Sinker		VRDO	1,205,000	1,205,000	0	0
0118326M9		2016	Jun	Sinker		VRDO	1,235,000	1,235,000	0	0
0118326M9		2016	Dec	Sinker		VRDO	1,255,000	1,255,000	0	0
0118326M9		2017	Jun	Sinker		VRDO	1,275,000	1,275,000	0	0
0118326M9		2017	Dec	Sinker		VRDO	1,305,000	1,305,000	0	0
0118326M9		2018	Jun	Sinker		VRDO	1,335,000	1,335,000	0	0
0118326M9		2018	Dec	Sinker		VRDO	1,365,000	1,365,000	0	0
0118326M9		2019	Jun	Sinker		VRDO	1,380,000	1,380,000	0	0
0118326M9		2019	Dec	Sinker		VRDO	1,410,000	1,410,000	0	0
0118326M9		2020	Jun	Sinker		VRDO	1,445,000	1,445,000	0	0
0118326M9		2020	Dec	Sinker		VRDO	1,465,000	1,465,000	0	0
0118326M9		2021	Jun	Sinker		VRDO	1,505,000	1,505,000	0	0
0118326M9		2021	Dec	Sinker		VRDO	1,525,000	1,525,000	0	0
0118326M9		2022	Jun	Sinker		VRDO	1,560,000	1,560,000	0	0
0118326M9		2022	Dec	Sinker		VRDO	1,590,000	1,590,000	0	0
0118326M9		2023	Jun	Sinker		VRDO	1,620,000	1,620,000	0	0
0118326M9		2023	Dec	Sinker		VRDO	1,660,000	1,660,000	0	0
0118326M9		2024	Jun	Sinker		VRDO	1,685,000	1,685,000	0	0
0118326M9		2024	Dec	Sinker		VRDO	1,725,000	0	0	1,725,000
0118326M9		2025	Jun	Sinker		VRDO	1,755,000	0	0	1,755,000
0118326M9		2025	Dec	Sinker		VRDO	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		VRDO	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		VRDO	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		VRDO	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		VRDO	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		VRDO	1,970,000	0	0	1,970,000
0118326M9		2028	Dec	Sinker		VRDO	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		VRDO	2,060,000	0	0	2,060,000
0118326M9		2029	Dec	Sinker		VRDO	2,100,000	0	0	2,100,000
0118326M9		2030	Jun	Sinker		VRDO	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		VRDO	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$51,285,000**	**$0**	**$25,295,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* *WD/WD*
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Governmental Purpose Bonds — **S and P** | **Moodys** | **Fitch**

GP01B Governmental Purpose Bonds, 2001 Series B — **Exempt** — Prog: **502** — Yield: **VRDO** — Delivery: **8/2/2001** — Underwriter: **Lehman Brothers** — *AA+/A-1+* *Aaa/VMIG1* *WD/WD*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0	0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0	0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0	0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0	0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0	0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0	0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0	0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0	0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0	0
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	1,625,000	0	0
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	1,665,000	0	0
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	1,690,000	0	0
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	1,720,000	0	0
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	1,770,000	0	0
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	1,795,000	0	0
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	1,835,000	0	0
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	1,870,000	0	0
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	1,900,000	0	0
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	1,940,000	0	0
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	1,985,000	0	0
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	2,025,000	0	0
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	2,065,000	0	0
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									**S and P** / **Moodys** / **Fitch**	
GP01B	**Governmental Purpose Bonds, 2001 Series B**			**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* *Aaa/VMIG1*	*WD/WD*
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$62,685,000**	**$0**	**$30,905,000**
						Governmental Purpose Bonds Total	**$170,170,000**	**$113,970,000**	**$0**	**$56,200,000**
State Capital Project Bonds II									**S and P** / **Moodys** / **Fitch**	
SC14D	**State Capital Project Bonds II, 2014 Series D**			**Exempt**	Prog: **621**	Yield: **2.581%**	Delivery: **11/6/2014**	Underwriter: **J.P. Morgan**	*AA+* *Aa2*	*AA+*
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	50,000	0	0
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	55,000	0	0
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	55,000	0	0
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	55,000	0	0
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	60,000	0	0
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	60,000	0	0
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	60,000	0	0
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	2,680,000	0	0
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	3,130,000	0	0
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	3,205,000	0	0
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	3,285,000	0	0
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	3,370,000	0	0
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	3,455,000	0	0
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	3,540,000	0	0
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	3,630,000	0	0
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	3,720,000	0	0
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	3,810,000	0	0
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0	3,905,000
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0	4,005,000
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0	4,105,000
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0	4,205,000
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0	4,310,000
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0	4,420,000
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0	4,530,000
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0	4,645,000
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0	4,760,000
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0	5,000,000
						SC14D Total	**$78,105,000**	**$34,220,000**	**$0**	**$43,885,000**
SC15A	**State Capital Project Bonds II, 2015 Series A**			**Exempt**	Prog: **621**	Yield: **2.324%**	Delivery: **3/19/2015**	Underwriter: **Keybanc**	*AA+* *Aa2*	*AA+*
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0	0
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	2,280,000	0	0
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	1,925,000	0	0
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	1,935,000	0	0
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	1,595,000	0	0
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	1,595,000	0	0
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	2,195,000	0	0
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	2,195,000	0	0
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	2,830,000	0	0
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	2,820,000	0	0
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	3,495,000	0	0
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	3,500,000	0	0
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	3,765,000	0	0
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	3,765,000	0	0
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	3,955,000	0	0
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	3,955,000	0	0
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	4,150,000	0	0
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0	4,160,000
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0	4,370,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC15A	**State Capital Project Bonds II, 2015 Series A**			**Exempt**	Prog: **621**	Yield: **2.324%**	Delivery: **3/19/2015**	Underwriter: **Keybanc**	*AA+*	*Aa2* / *AA+*
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0	4,370,000
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0	4,585,000
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0	4,590,000
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0	4,830,000
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0	4,825,000
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0	5,055,000
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0	5,060,000
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0	5,270,000
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0	5,260,000
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0	5,465,000
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0	5,470,000
						SC15A Total	**$111,535,000**	**$48,225,000**	**$0**	**$63,310,000**
SC15B	**State Capital Project Bonds II, 2015 Series B**			**Exempt**	Prog: **621**	Yield: **3.294%**	Delivery: **6/30/2015**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* / *AA+*
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0	0
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	705,000	0	0
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	730,000	0	0
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	3,015,000	0	0
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	3,160,000	0	0
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	1,945,000	0	0
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	3,320,000	0	0
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	2,035,000	0	0
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	3,485,000	0	0
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	2,120,000	0	0
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	3,660,000	0	0
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	5,275,000	0	0
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	970,000	0	0
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0	5,540,000
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0	1,020,000
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0	5,830,000
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0	1,070,000
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0	5,550,000
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0	1,125,000
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0	3,425,000
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0	4,200,000
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0	295,000
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0	4,615,000
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0	300,000
011839XR3	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0	4,765,000
011839XR3	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0	3,685,000
011839XS1	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0	3,830,000
011839XS1	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0	3,985,000
011839XS1	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0	4,145,000
011839XS1	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0	4,305,000
011839XS1	4.000%	2036	Jun	Term		Disc	4,475,000	0	0	4,475,000
						SC15B Total	**$93,365,000**	**$31,205,000**	**$0**	**$62,160,000**
SC15C	**State Capital Project Bonds II, 2015 Series C**			**Exempt**	Prog: **621**	Yield: **2.682%**	Delivery: **12/16/2015**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* / *AA+*
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0	0
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	2,945,000	0	0
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	3,035,000	0	0
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	2,795,000	0	0
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	2,930,000	0	0
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	1,265,000	0	0
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	1,330,000	0	0
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	1,395,000	0	0
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	4,095,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II								S and P	Moodys	Fitch
SC15C	**State Capital Project Bonds II, 2015 Series C**			**Exempt**	Prog: **621**	Yield: **2.682%**	Delivery: **12/16/2015**	Underwriter: **J.P. Morgan**	*AA+* / *Aa2*	*AA+*
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0	4,300,000
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0	4,515,000
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0	4,740,000
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0	3,680,000
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0	3,865,000
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0	2,095,000
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0	2,200,000
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0	2,310,000
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0	2,425,000
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0	2,545,000
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0	2,670,000
						SC15C Total	**$55,620,000**	**$20,275,000**	**$0**	**$35,345,000**
SC17A	**State Capital Project Bonds II, 2017 Series A**			**Exempt**	Prog: **621**	Yield: **2.485%**	Delivery: **9/6/2017**	Underwriter: **Jefferies**	*AA+* / *Aa2*	*AA+*
011839MS3	2.000%	2018	Jun	Serial		Prem	1,000,000	1,000,000	0	0
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	1,120,000	0	0
011839MU8	5.000%	2019	Jun	Serial		Prem	2,050,000	2,050,000	0	0
011839MV6	5.000%	2019	Dec	Serial		Prem	2,100,000	2,100,000	0	0
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	2,150,000	0	0
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	2,210,000	0	0
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	3,480,000	0	0
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	3,570,000	0	0
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	4,185,000	0	0
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	4,295,000	0	0
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	4,575,000	0	0
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	4,685,000	0	0
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	4,600,000	0	0
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	0	0	4,715,000
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	0	0	4,630,000
011839NH6	5.000%	2025	Dec	Serial		Prem	4,745,000	0	0	4,745,000
011839NJ2	5.000%	2026	Jun	Serial		Prem	5,120,000	0	0	5,120,000
011839NK9	5.000%	2026	Dec	Serial		Prem	5,250,000	0	0	5,250,000
011839NL7	5.000%	2027	Jun	Serial		Prem	5,220,000	0	0	5,220,000
011839NM5	5.000%	2027	Dec	Serial		Prem	5,350,000	0	0	5,350,000
011839NN3	5.000%	2028	Jun	Serial		Prem	5,875,000	0	0	5,875,000
011839NP8	5.000%	2028	Dec	Serial		Prem	5,920,000	0	0	5,920,000
011839NQ6	5.000%	2029	Jun	Serial		Prem	6,230,000	0	0	6,230,000
011839NR4	5.000%	2029	Dec	Serial		Prem	6,270,000	0	0	6,270,000
011839NS2	5.000%	2030	Jun	Serial		Prem	7,185,000	0	0	7,185,000
011839NT0	5.000%	2030	Dec	Serial		Prem	7,185,000	0	0	7,185,000
011839NU7	4.000%	2031	Jun	Serial		Prem	7,440,000	0	0	7,440,000
011839NV5	4.000%	2031	Dec	Serial		Prem	7,440,000	0	0	7,440,000
011839NW3	5.000%	2032	Jun	Serial		Prem	7,680,000	0	0	7,680,000
011839NX1	4.000%	2032	Dec	Serial		Prem	7,680,000	0	0	7,680,000
						SC17A Total	**$143,955,000**	**$40,020,000**	**$0**	**$103,935,000**
SC17B	**State Capital Project Bonds II, 2017 Series B**			**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **12/7/2017**	Underwriter: **Jefferies**	*AA+/A-1+* / *Aa2/VMIG1*	*AA+/F1+*
011839NY9		2047	Dec	Term	Tax	VRDO	150,000,000	0	60,000,000	90,000,000
						SC17B Total	**$150,000,000**	**$0**	**$60,000,000**	**$90,000,000**
SC17C	**State Capital Project Bonds II, 2017 Series C**			**Exempt**	Prog: **621**	Yield: **2.524%**	Delivery: **12/21/2017**	Underwriter: **Jefferies**	*AA+* / *Aa2*	*AA+*
011839PA9	5.000%	2024	Jun	Serial		Prem	3,765,000	3,765,000	0	0
011839PB7	5.000%	2024	Dec	Serial		Prem	3,770,000	0	0	3,770,000
011839PC5	5.000%	2025	Jun	Serial		Prem	3,870,000	0	0	3,870,000
011839PD3	5.000%	2025	Dec	Serial		Prem	3,870,000	0	0	3,870,000
011839PE1	5.000%	2026	Jun	Serial		Prem	4,140,000	0	0	4,140,000
011839PF8	5.000%	2026	Dec	Serial		Prem	4,140,000	0	0	4,140,000
011839PG6	5.000%	2027	Jun	Serial		Prem	4,360,000	0	0	4,360,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									S and P / Moodys / Fitch	
SC17C State Capital Project Bonds II, 2017 Series C				**Exempt**	Prog: **621**	Yield: **2.524%**	Delivery: **12/21/2017**	Underwriter: **Jefferies**	*AA+* / *Aa2*	*AA+*
011839PH4	5.000%	2027	Dec	Serial		Prem	4,365,000	0	0	4,365,000
011839PJ0	5.000%	2029	Jun	Serial		Prem	2,440,000	0	0	2,440,000
011839PK7	5.000%	2029	Dec	Serial		Prem	2,440,000	0	0	2,440,000
011839PL5	5.000%	2031	Jun	Serial		Prem	2,645,000	0	0	2,645,000
011839PM3	5.000%	2031	Dec	Serial		Prem	2,650,000	0	0	2,650,000
011839PN1	5.000%	2032	Jun	Serial		Prem	700,000	0	0	700,000
011839PP6	5.000%	2032	Dec	Serial		Prem	700,000	0	0	700,000
						SC17C Total	**$43,855,000**	**$3,765,000**	**$0**	**$40,090,000**
SC18A State Capital Project Bonds II, 2018 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+/A-1+* / *Aa2/VMIG1*	*N/A*
011839RX7		2031	Jun	Sinker	Tax	VRDO	2,855,000	0	0	2,855,000
011839RX7		2031	Dec	Sinker	Tax	VRDO	2,900,000	0	0	2,900,000
011839RX7		2032	Jun	Sinker	Tax	VRDO	2,945,000	0	0	2,945,000
011839RX7		2032	Dec	Sinker	Tax	VRDO	2,990,000	0	0	2,990,000
011839RX7		2033	Jun	Sinker	Tax	VRDO	3,030,000	0	0	3,030,000
011839RX7		2033	Dec	Sinker	Tax	VRDO	3,080,000	0	0	3,080,000
011839RX7		2034	Jun	Sinker	Tax	VRDO	3,125,000	0	0	3,125,000
011839RX7		2034	Dec	Sinker	Tax	VRDO	3,170,000	0	0	3,170,000
011839RX7		2035	Jun	Sinker	Tax	VRDO	3,215,000	0	0	3,215,000
011839RX7		2035	Dec	Sinker	Tax	VRDO	3,265,000	0	0	3,265,000
011839RX7		2036	Jun	Sinker	Tax	VRDO	3,310,000	0	0	3,310,000
011839RX7		2036	Dec	Sinker	Tax	VRDO	3,365,000	0	0	3,365,000
011839RX7		2037	Jun	Sinker	Tax	VRDO	3,410,000	0	0	3,410,000
011839RX7		2037	Dec	Sinker	Tax	VRDO	3,465,000	0	0	3,465,000
011839RX7		2038	Jun	Sinker	Tax	VRDO	3,520,000	0	0	3,520,000
011839RX7		2038	Dec	Sinker	Tax	VRDO	3,570,000	0	0	3,570,000
011839RX7		2039	Jun	Sinker	Tax	VRDO	3,625,000	0	0	3,625,000
011839RX7		2039	Dec	Sinker	Tax	VRDO	3,680,000	0	0	3,680,000
011839RX7		2040	Jun	Sinker	Tax	VRDO	3,735,000	0	0	3,735,000
011839RX7		2040	Dec	Sinker	Tax	VRDO	3,790,000	0	0	3,790,000
011839RX7		2041	Jun	Sinker	Tax	VRDO	3,845,000	0	0	3,845,000
011839RX7		2041	Dec	Sinker	Tax	VRDO	3,905,000	0	0	3,905,000
011839RX7		2042	Jun	Sinker	Tax	VRDO	3,960,000	0	0	3,960,000
011839RX7		2042	Dec	Sinker	Tax	VRDO	4,020,000	0	0	4,020,000
011839RX7		2043	Jun	Sinker	Tax	VRDO	4,085,000	0	0	4,085,000
011839RX7		2043	Dec	Term	Tax	VRDO	4,140,000	0	0	4,140,000
						SC18A Total	**$90,000,000**	**$0**	**$0**	**$90,000,000**
SC18B State Capital Project Bonds II, 2018 Series B				**Exempt**	Prog: **621**	Yield: **3.081%**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+* / *Aa2*	*N/A*
011839QN0	5.000%	2019	Jun	Serial		Prem	540,000	540,000	0	0
011839QP5	5.000%	2019	Dec	Serial		Prem	545,000	545,000	0	0
011839QQ3	5.000%	2020	Jun	Serial		Prem	570,000	570,000	0	0
011839QR1	5.000%	2020	Dec	Serial		Prem	570,000	570,000	0	0
011839QS9	5.000%	2021	Jun	Serial		Prem	600,000	600,000	0	0
011839QT7	5.000%	2021	Dec	Serial		Prem	600,000	600,000	0	0
011839QU4	5.000%	2022	Jun	Serial		Prem	625,000	625,000	0	0
011839QV2	5.000%	2022	Dec	Serial		Prem	635,000	635,000	0	0
011839QW0	5.000%	2023	Jun	Serial		Prem	665,000	665,000	0	0
011839QX8	5.000%	2023	Dec	Serial		Prem	660,000	660,000	0	0
011839QY6	5.000%	2024	Jun	Serial		Prem	690,000	690,000	0	0
011839QZ3	5.000%	2024	Dec	Serial		Prem	700,000	0	0	700,000
011839RA7	5.000%	2025	Jun	Serial		Prem	730,000	0	0	730,000
011839RB5	5.000%	2025	Dec	Serial		Prem	730,000	0	0	730,000
011839RC3	5.000%	2026	Jun	Serial		Prem	765,000	0	0	765,000
011839RD1	5.000%	2026	Dec	Serial		Prem	770,000	0	0	770,000
011839RE9	5.000%	2027	Jun	Serial		Prem	805,000	0	0	805,000
011839RF6	5.000%	2027	Dec	Serial		Prem	805,000	0	0	805,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC18B State Capital Project Bonds II, 2018 Series B				**Exempt**	Prog: **621**	Yield: **3.081%**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+*	*Aa2* / *N/A*
011839RG4	5.000%	2028	Jun	Serial		Prem	850,000	0	0	850,000
011839RH2	5.000%	2028	Dec	Serial		Prem	845,000	0	0	845,000
011839RJ8	5.000%	2029	Jun	Serial		Prem	885,000	0	0	885,000
011839RK5	5.000%	2029	Dec	Serial		Prem	895,000	0	0	895,000
011839RL3	5.000%	2030	Jun	Serial		Prem	930,000	0	0	930,000
011839RM1	5.000%	2030	Dec	Serial		Prem	940,000	0	0	940,000
011839RN9	3.125%	2031	Jun	Serial		Disc	975,000	0	0	975,000
011839RP4	3.125%	2031	Dec	Serial		Disc	980,000	0	0	980,000
011839RQ2	3.250%	2032	Jun	Sinker		Disc	1,005,000	0	0	1,005,000
011839RQ2	3.250%	2032	Dec	Term		Disc	1,010,000	0	0	1,010,000
011839RR0	5.000%	2033	Jun	Sinker		Prem	1,045,000	0	0	1,045,000
011839RR0	5.000%	2033	Dec	Term		Prem	1,045,000	0	0	1,045,000
011839RS8	5.000%	2034	Jun	Sinker		Prem	1,095,000	0	0	1,095,000
011839RS8	5.000%	2034	Dec	Term		Prem	1,100,000	0	0	1,100,000
011839RT6	5.000%	2035	Jun	Sinker		Prem	1,155,000	0	0	1,155,000
011839RT6	5.000%	2035	Dec	Term		Prem	1,155,000	0	0	1,155,000
011839RU3	5.000%	2036	Jun	Sinker		Prem	1,210,000	0	0	1,210,000
011839RU3	5.000%	2036	Dec	Term		Prem	1,215,000	0	0	1,215,000
011839RV1	5.000%	2037	Jun	Sinker		Prem	1,275,000	0	0	1,275,000
011839RV1	5.000%	2037	Dec	Term		Prem	1,275,000	0	0	1,275,000
011839RW9	5.000%	2038	Jun	Sinker		Prem	1,340,000	0	0	1,340,000
011839RW9	5.000%	2038	Dec	Term		Prem	1,340,000	0	0	1,340,000
						SC18B Total	**$35,570,000**	**$6,700,000**	**$0**	**$28,870,000**
SC19A State Capital Project Bonds II, 2019 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+/A-1+*	*Aa2/VMIG1* / *N/A*
011839VW4		2033	Dec	Sinker	Tax	VRDO	4,295,000	0	0	4,295,000
011839VW4		2034	Jun	Sinker	Tax	VRDO	4,415,000	0	0	4,415,000
011839VW4		2034	Dec	Sinker	Tax	VRDO	4,470,000	0	0	4,470,000
011839VW4		2035	Jun	Sinker	Tax	VRDO	4,525,000	0	0	4,525,000
011839VW4		2035	Dec	Sinker	Tax	VRDO	4,585,000	0	0	4,585,000
011839VW4		2036	Jun	Sinker	Tax	VRDO	4,640,000	0	0	4,640,000
011839VW4		2036	Dec	Sinker	Tax	VRDO	4,700,000	0	0	4,700,000
011839VW4		2037	Jun	Sinker	Tax	VRDO	4,760,000	0	0	4,760,000
011839VW4		2037	Dec	Sinker	Tax	VRDO	4,820,000	0	0	4,820,000
011839VW4		2038	Jun	Sinker	Tax	VRDO	4,880,000	0	0	4,880,000
011839VW4		2038	Dec	Sinker	Tax	VRDO	4,940,000	0	0	4,940,000
011839VW4		2039	Jun	Sinker	Tax	VRDO	5,000,000	0	0	5,000,000
011839VW4		2039	Dec	Sinker	Tax	VRDO	5,025,000	0	0	5,025,000
011839VW4		2040	Jun	Sinker	Tax	VRDO	7,455,000	0	0	7,455,000
011839VW4		2040	Dec	Sinker	Tax	VRDO	7,550,000	0	0	7,550,000
011839VW4		2041	Jun	Sinker	Tax	VRDO	7,645,000	0	0	7,645,000
011839VW4		2041	Dec	Sinker	Tax	VRDO	7,745,000	0	0	7,745,000
011839VW4		2042	Jun	Sinker	Tax	VRDO	7,840,000	0	0	7,840,000
011839VW4		2042	Dec	Sinker	Tax	VRDO	7,940,000	0	0	7,940,000
011839VW4		2043	Jun	Sinker	Tax	VRDO	8,040,000	0	0	8,040,000
011839VW4		2043	Dec	Sinker	Tax	VRDO	8,140,000	0	0	8,140,000
011839VW4		2044	Jun	Sinker	Tax	VRDO	8,245,000	0	0	8,245,000
011839VW4		2044	Dec	Term	Tax	VRDO	8,345,000	0	0	8,345,000
						SC19A Total	**$140,000,000**	**$0**	**$0**	**$140,000,000**
SC19B State Capital Project Bonds II, 2019 Series B				**Exempt**	Prog: **621**	Yield: **2.320%**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+*	*Aa2* / *N/A*
011839UM7	3.000%	2020	Jun	Serial		Prem	930,000	930,000	0	0
011839UN5	3.000%	2020	Dec	Serial		Prem	940,000	940,000	0	0
011839UP0	4.000%	2021	Jun	Serial		Prem	955,000	955,000	0	0
011839UQ8	4.000%	2021	Dec	Serial		Prem	975,000	975,000	0	0
011839UR6	5.000%	2022	Jun	Serial		Prem	995,000	995,000	0	0
011839US4	5.000%	2022	Dec	Serial		Prem	1,020,000	1,020,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II								S and P	Moodys	Fitch
SC19B	**State Capital Project Bonds II, 2019 Series B**			**Exempt**	Prog: **621**	Yield: **2.320%**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+* / *Aa2*	*N/A*
011839UT2	5.000%	2023	Jun	Serial		Prem	1,045,000	1,045,000	0	0
011839UU9	5.000%	2023	Dec	Serial		Prem	1,070,000	1,070,000	0	0
011839UV7	5.000%	2024	Jun	Serial		Prem	1,100,000	1,100,000	0	0
011839UW5	5.000%	2024	Dec	Serial		Prem	1,125,000	0	0	1,125,000
011839UX3	5.000%	2025	Jun	Serial		Prem	1,155,000	0	0	1,155,000
011839UY1	5.000%	2025	Dec	Serial		Prem	1,180,000	0	0	1,180,000
011839UZ8	5.000%	2026	Jun	Serial		Prem	1,210,000	0	0	1,210,000
011839VA2	5.000%	2026	Dec	Serial		Prem	1,240,000	0	0	1,240,000
011839VB0	5.000%	2027	Jun	Serial		Prem	1,275,000	0	0	1,275,000
011839VC8	5.000%	2027	Dec	Serial		Prem	1,305,000	0	0	1,305,000
011839VD6	5.000%	2028	Jun	Serial		Prem	1,335,000	0	0	1,335,000
011839VE4	5.000%	2028	Dec	Serial		Prem	1,370,000	0	0	1,370,000
011839VF1	5.000%	2029	Jun	Serial		Prem	1,405,000	0	0	1,405,000
011839VG9	5.000%	2029	Dec	Serial		Prem	1,440,000	0	0	1,440,000
011839VH7	5.000%	2030	Jun	Serial		Prem	1,475,000	0	0	1,475,000
011839VJ3	5.000%	2030	Dec	Serial		Prem	1,515,000	0	0	1,515,000
011839VK0	5.000%	2031	Jun	Serial		Prem	1,550,000	0	0	1,550,000
011839VL8	5.000%	2031	Dec	Serial		Prem	1,590,000	0	0	1,590,000
011839VM6	5.000%	2032	Jun	Serial		Prem	1,630,000	0	0	1,630,000
011839VN4	5.000%	2032	Dec	Serial		Prem	1,670,000	0	0	1,670,000
011839VP9	4.000%	2033	Jun	Sinker		Prem	1,710,000	0	0	1,710,000
011839VP9	4.000%	2033	Dec	Term		Prem	1,745,000	0	0	1,745,000
011839VQ7	4.000%	2034	Jun	Sinker		Prem	1,780,000	0	0	1,780,000
011839VQ7	4.000%	2034	Dec	Term		Prem	1,815,000	0	0	1,815,000
011839VR5	4.000%	2035	Jun	Sinker		Prem	1,855,000	0	0	1,855,000
011839VR5	4.000%	2035	Dec	Term		Prem	1,890,000	0	0	1,890,000
011839VS3	4.000%	2036	Jun	Sinker		Prem	1,930,000	0	0	1,930,000
011839VS3	4.000%	2036	Dec	Term		Prem	1,965,000	0	0	1,965,000
011839VT1	5.000%	2037	Jun	Sinker		Prem	2,005,000	0	0	2,005,000
011839VT1	5.000%	2037	Dec	Term		Prem	2,055,000	0	0	2,055,000
011839VU8	5.000%	2038	Jun	Sinker		Prem	2,105,000	0	0	2,105,000
011839VU8	5.000%	2038	Dec	Term		Prem	2,160,000	0	0	2,160,000
011839VV6	5.000%	2039	Jun	Sinker		Prem	2,215,000	0	0	2,215,000
011839VV6	5.000%	2039	Dec	Term		Prem	2,270,000	0	0	2,270,000
						SC19B Total	**$60,000,000**	**$9,030,000**	**$0**	**$50,970,000**
SC20A	**State Capital Project Bonds II, 2020 Series A**			**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **10/13/2020**	Underwriter: **Raymond James**	*AA+* / *Aa2*	*N/A*
011839WA1	0.531%	2021	Jun	Serial	Tax		345,000	345,000	0	0
011839WB9	0.631%	2021	Dec	Serial	Tax		585,000	585,000	0	0
011839WC7	0.681%	2022	Jun	Serial	Tax		585,000	585,000	0	0
011839WD5	0.731%	2022	Dec	Serial	Tax		585,000	585,000	0	0
011839WE3	0.796%	2023	Jun	Serial	Tax		585,000	585,000	0	0
011839WF0	0.846%	2023	Dec	Serial	Tax		585,000	585,000	0	0
011839WG8	0.956%	2024	Jun	Serial	Tax		595,000	595,000	0	0
011839WH6	1.006%	2024	Dec	Serial	Tax		2,475,000	0	0	2,475,000
011839WJ2	1.056%	2025	Jun	Serial	Tax		560,000	0	0	560,000
011839WK9	1.186%	2025	Dec	Serial	Tax		2,485,000	0	0	2,485,000
011839WL7	1.398%	2026	Jun	Serial	Tax		530,000	0	0	530,000
011839WM5	1.448%	2026	Dec	Serial	Tax		2,595,000	0	0	2,595,000
011839WN3	1.498%	2027	Jun	Serial	Tax		500,000	0	0	500,000
011839WP8	1.538%	2027	Dec	Serial	Tax		2,670,000	0	0	2,670,000
011839WQ6	1.680%	2028	Jun	Serial	Tax		500,000	0	0	500,000
011839WR4	1.730%	2028	Dec	Serial	Tax		15,320,000	0	0	15,320,000
011839WS2	1.780%	2029	Jun	Serial	Tax		320,000	0	0	320,000
011839WT0	1.830%	2029	Dec	Serial	Tax		12,170,000	0	0	12,170,000
011839WU7	1.880%	2030	Jun	Serial	Tax		200,000	0	0	200,000
011839WV5	1.930%	2030	Dec	Serial	Tax		18,125,000	0	0	18,125,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC20A	**State Capital Project Bonds II, 2020 Series A**			**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **10/13/2020**	Underwriter: **Raymond James**	*AA+*	*Aa2* / *N/A*
011839WX1	2.030%	2031	Dec	Serial	Tax		15,290,000	0	0	15,290,000
011839WZ6	2.130%	2032	Dec	Serial	Tax		11,195,000	0	0	11,195,000
011839XA0	2.180%	2033	Dec	Serial	Tax		7,865,000	0	0	7,865,000
						SC20A Total	**$96,665,000**	**$3,865,000**	**$0**	**$92,800,000**
SC21A	**State Capital Project Bonds II, 2021 Series A**			**Exempt**	Prog: **621**	Yield: **0.938%**	Delivery: **4/28/2021**	Underwriter: **Wells Fargo**	*AA+*	*Aa2* / *N/A*
011839XB8	3.000%	2023	Dec	Serial	ESG	Prem	2,700,000	2,700,000	0	0
011839XC6	3.000%	2024	Jun	Serial	ESG	Prem	2,740,000	2,740,000	0	0
011839XD4	4.000%	2024	Dec	Serial	ESG	Prem	2,790,000	0	0	2,790,000
011839XE2	4.000%	2025	Jun	Serial	ESG	Prem	2,845,000	0	0	2,845,000
011839XF9	4.000%	2025	Dec	Serial	ESG	Prem	6,735,000	0	0	6,735,000
011839XG7	4.000%	2026	Jun	Serial	ESG	Prem	7,165,000	0	0	7,165,000
011839XH5	5.000%	2026	Dec	Serial	ESG	Prem	7,315,000	0	0	7,315,000
011839XJ1	5.000%	2027	Jun	Serial	ESG	Prem	7,515,000	0	0	7,515,000
011839XK8	5.000%	2027	Dec	Serial	ESG	Prem	7,930,000	0	0	7,930,000
011839XL6	5.000%	2028	Jun	Serial	ESG	Prem	8,130,000	0	0	8,130,000
011839XM4	5.000%	2028	Dec	Serial	ESG	Prem	8,330,000	0	0	8,330,000
011839XN2	5.000%	2029	Jun	Serial	ESG	Prem	8,540,000	0	0	8,540,000
011839XP7	4.000%	2029	Dec	Serial	ESG	Prem	8,755,000	0	0	8,755,000
011839XQ5	4.000%	2030	Jun	Serial	ESG	Prem	8,930,000	0	0	8,930,000
						SC21A Total	**$90,420,000**	**$5,440,000**	**$0**	**$84,980,000**
SC22A	**State Capital Project Bonds II, 2022 Series A**			**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **6/1/2022**	Underwriter: **Barclays**	*AA+/A-1*	*Aa1/VMIG1* / *N/A*
011839XT9		2037	Dec	Sinker	Tax	VRDO	6,080,000	0	0	6,080,000
011839XT9		2038	Jun	Sinker	Tax	VRDO	6,120,000	0	0	6,120,000
011839XT9		2038	Dec	Sinker	Tax	VRDO	6,160,000	0	0	6,160,000
011839XT9		2039	Jun	Sinker	Tax	VRDO	6,195,000	0	0	6,195,000
011839XT9		2039	Dec	Sinker	Tax	VRDO	6,235,000	0	0	6,235,000
011839XT9		2040	Jun	Sinker	Tax	VRDO	6,275,000	0	0	6,275,000
011839XT9		2040	Dec	Sinker	Tax	VRDO	6,315,000	0	0	6,315,000
011839XT9		2041	Jun	Sinker	Tax	VRDO	6,355,000	0	0	6,355,000
011839XT9		2041	Dec	Sinker	Tax	VRDO	6,395,000	0	0	6,395,000
011839XT9		2042	Jun	Sinker	Tax	VRDO	6,430,000	0	0	6,430,000
011839XT9		2042	Dec	Sinker	Tax	VRDO	6,475,000	0	0	6,475,000
011839XT9		2043	Jun	Sinker	Tax	VRDO	6,515,000	0	0	6,515,000
011839XT9		2043	Dec	Sinker	Tax	VRDO	6,555,000	0	0	6,555,000
011839XT9		2044	Jun	Sinker	Tax	VRDO	6,595,000	0	0	6,595,000
011839XT9		2044	Dec	Sinker	Tax	VRDO	6,635,000	0	0	6,635,000
011839XT9		2045	Jun	Sinker	Tax	VRDO	6,680,000	0	0	6,680,000
011839XT9		2045	Dec	Sinker	Tax	VRDO	6,720,000	0	0	6,720,000
011839XT9		2046	Jun	Sinker	Tax	VRDO	6,760,000	0	0	6,760,000
011839XT9		2046	Dec	Sinker	Tax	VRDO	6,805,000	0	0	6,805,000
011839XT9		2047	Jun	Sinker	Tax	VRDO	6,845,000	0	0	6,845,000
011839XT9		2047	Dec	Sinker	Tax	VRDO	6,890,000	0	0	6,890,000
011839XT9		2048	Jun	Sinker	Tax	VRDO	6,930,000	0	0	6,930,000
011839XT9		2048	Dec	Sinker	Tax	VRDO	6,975,000	0	0	6,975,000
011839XT9		2049	Jun	Sinker	Tax	VRDO	7,020,000	0	0	7,020,000
011839XT9		2049	Dec	Sinker	Tax	VRDO	7,065,000	0	0	7,065,000
011839XT9		2050	Jun	Sinker	Tax	VRDO	7,105,000	0	0	7,105,000
011839XT9		2050	Dec	Sinker	Tax	VRDO	7,150,000	0	0	7,150,000
011839XT9		2051	Jun	Sinker	Tax	VRDO	7,195,000	0	0	7,195,000
011839XT9		2051	Dec	Sinker	Tax	VRDO	7,240,000	0	0	7,240,000
011839XT9		2052	Jun	Term	Tax	VRDO	7,285,000	0	0	7,285,000
						SC22A Total	**$200,000,000**	**$0**	**$0**	**$200,000,000**
SC22B	**State Capital Project Bonds II, 2022 Series B**			**Exempt**	Prog: **621**	Yield: **3.314%**	Delivery: **7/7/2022**	Underwriter: **Barclays**	*AA+*	*Aa2* / *N/A*
011839XW2	4.000%	2022	Dec	Serial	ESG	Prem	2,710,000	2,710,000	0	0
011839XX0	4.000%	2023	Jun	Serial	ESG	Prem	2,295,000	2,295,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II								S and P	Moodys	Fitch
SC22B State Capital Project Bonds II, 2022 Series B				**Exempt**	Prog: **621**	Yield: **3.314%**	Delivery: **7/7/2022**	Underwriter: **Barclays**	*AA+* / *Aa2*	*N/A*
011839XY8	4.000%	2023	Dec	Serial	ESG	Prem	2,340,000	2,340,000	0	0
011839XZ5	5.000%	2024	Jun	Serial	ESG	Prem	2,390,000	2,390,000	0	0
011839YA9	5.000%	2024	Dec	Serial	ESG	Prem	2,440,000	0	0	2,440,000
011839YB7	5.000%	2025	Jun	Serial	ESG	Prem	3,245,000	0	0	3,245,000
011839YC5	5.000%	2025	Dec	Serial	ESG	Prem	3,335,000	0	0	3,335,000
011839YD3	5.000%	2026	Jun	Serial	ESG	Prem	3,415,000	0	0	3,415,000
011839YE1	5.000%	2026	Dec	Serial	ESG	Prem	3,500,000	0	0	3,500,000
011839YF8	5.000%	2027	Jun	Serial	ESG	Prem	3,590,000	0	0	3,590,000
011839YG6	5.000%	2027	Dec	Serial	ESG	Prem	3,680,000	0	0	3,680,000
011839YH4	5.000%	2028	Jun	Serial	ESG	Prem	3,770,000	0	0	3,770,000
011839YJ0	5.000%	2028	Dec	Serial	ESG	Prem	3,865,000	0	0	3,865,000
011839YK7	5.000%	2029	Jun	Serial	ESG	Prem	3,965,000	0	0	3,965,000
011839YL5	5.000%	2029	Dec	Serial	ESG	Prem	4,060,000	0	0	4,060,000
011839YM3	5.000%	2030	Jun	Serial	ESG	Prem	4,165,000	0	0	4,165,000
011839YN1	5.000%	2030	Dec	Serial	ESG	Prem	4,265,000	0	0	4,265,000
011839YP6	5.000%	2031	Jun	Serial	ESG	Prem	4,385,000	0	0	4,385,000
011839YQ4	5.000%	2031	Dec	Serial	ESG	Prem	4,485,000	0	0	4,485,000
011839YR2	5.000%	2032	Jun	Serial	ESG	Prem	4,595,000	0	0	4,595,000
011839YS0	5.000%	2032	Dec	Serial	ESG	Prem	4,710,000	0	0	4,710,000
011839YT8	5.000%	2033	Jun	Serial	ESG	Prem	3,725,000	0	0	3,725,000
011839YU5	5.000%	2033	Dec	Serial	ESG	Prem	3,815,000	0	0	3,815,000
011839YV3	5.000%	2034	Jun	Serial	ESG	Prem	3,915,000	0	0	3,915,000
011839YW1	5.000%	2034	Dec	Serial	ESG	Prem	4,010,000	0	0	4,010,000
011839YX9	4.000%	2037	Jun	Serial	ESG	Prem	7,030,000	0	0	7,030,000
						SC22B Total	**$97,700,000**	**$9,735,000**	**$0**	**$87,965,000**
SC23A State Capital Project Bonds II, 2023 Series A				**Exempt**	Prog: **621**	Yield: **3.648%**	Delivery: **10/17/2023**	Underwriter: **Jefferies**	*AA+* / *Aa2*	*N/A*
011839D46	5.000%	2027	Dec	Serial		Prem	16,885,000	0	0	16,885,000
011839D53	5.000%	2028	Jun	Serial		Prem	2,085,000	0	0	2,085,000
011839D61	5.000%	2028	Dec	Serial		Prem	2,135,000	0	0	2,135,000
011839D79	5.000%	2029	Jun	Serial		Prem	2,190,000	0	0	2,190,000
011839D87	5.000%	2029	Dec	Serial		Prem	2,245,000	0	0	2,245,000
011839D95	5.000%	2030	Jun	Serial		Prem	2,300,000	0	0	2,300,000
011839E29	5.000%	2030	Dec	Serial		Prem	2,360,000	0	0	2,360,000
011839E37	5.000%	2031	Jun	Serial		Prem	2,415,000	0	0	2,415,000
011839E45	5.000%	2031	Dec	Serial		Prem	2,475,000	0	0	2,475,000
011839E52	5.000%	2032	Jun	Serial		Prem	2,540,000	0	0	2,540,000
011839E60	5.000%	2032	Dec	Serial		Prem	2,605,000	0	0	2,605,000
011839E78	5.000%	2033	Jun	Serial		Prem	5,765,000	0	0	5,765,000
011839E86	5.000%	2033	Dec	Serial		Prem	5,905,000	0	0	5,905,000
011839E94	5.000%	2034	Jun	Serial		Prem	2,805,000	0	0	2,805,000
011839F28	5.000%	2034	Dec	Serial		Prem	2,875,000	0	0	2,875,000
011839F36	5.000%	2035	Jun	Serial		Prem	2,945,000	0	0	2,945,000
011839F44	5.000%	2035	Dec	Serial		Prem	3,020,000	0	0	3,020,000
011839F51	5.000%	2037	Jun	Sinker		Prem	5,545,000	0	0	5,545,000
011839F51	5.000%	2037	Dec	Term		Prem	5,680,000	0	0	5,680,000
011839F69	5.000%	2038	Jun	Sinker		Prem	3,415,000	0	0	3,415,000
011839F69	5.000%	2038	Dec	Term		Prem	3,500,000	0	0	3,500,000
011839F77	5.000%	2039	Jun	Sinker		Prem	3,590,000	0	0	3,590,000
011839F77	5.000%	2039	Dec	Term		Prem	3,675,000	0	0	3,675,000
011839F85	5.000%	2040	Jun	Sinker		Prem	1,480,000	0	0	1,480,000
011839F85	5.000%	2040	Dec	Term		Prem	1,515,000	0	0	1,515,000
011839F93	5.250%	2041	Jun	Sinker		Prem	3,970,000	0	0	3,970,000
011839F93	5.250%	2041	Dec	Term		Prem	4,075,000	0	0	4,075,000
						SC23A Total	**$99,995,000**	**$0**	**$0**	**$99,995,000**
						State Capital Project Bonds II Total	**$1,586,785,000**	**$212,480,000**	**$60,000,000**	**$1,314,305,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Commercial Paper Total	**$46,542,000.00**					**Total AHFC Bonds**	**$3,737,045,000**	**$490,745,000**	**$477,975,000**	**$2,768,325,000**
									Defeased Bonds (SC14D/15A/15B/15C)	**$155,750,000**
									Total AHFC Bonds w/o Defeased Bonds	**$2,612,575,000**

Comments:

1 AHFC has defeased the following State Capital Project Bonds II, through advanced refundings and cash contributions, and will redeem them on their first optional redemption date - $39,980,000 2014 Series D (redeem 12/01/24), $54,780,000 2015 Series A (redeem 06/01/25), $29,945,000 2015 Series B (redeem 06/01/25), and $31,045,000 2015 Series C (redeem 12/01/25).

2 AHFC has issued $20.6 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.

3 The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.

4 Some of the Housing Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.

5 In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01B, E021A, E071A/B/D, E091A/B/D and SC19A).

6 The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.

7 AHFC also has a Conduit Revenue Bond Program where bonds are sold directly to the lender and serviced by the borrower. The bonds are not a liability of AHFC and thus are not included in this exhibit.

8 The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$313,015	6.12%	102
Remaining Principal Balance:	$59,311,710	3-Months	$857,885	5.57%	93
Weighted Average Seasoning:	90	6-Months	$1,637,622	5.26%	88
Weighted Average Interest Rate:	4.405%	12-Months	$3,383,110	5.36%	89
Bond Yield (TIC):	N/A	Life	$360,484,727	11.98%	200

2 **Home Mortgage Revenue Bonds, 2007 Series A**

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$201,631	4.01%	67
Remaining Principal Balance:	$58,954,706	3-Months	$729,482	4.79%	80
Weighted Average Seasoning:	74	6-Months	$839,713	2.78%	46
Weighted Average Interest Rate:	4.044%	12-Months	$3,049,009	4.57%	76
Bond Yield (TIC):	N/A	Life	$187,316,619	14.14%	236

3 **Home Mortgage Revenue Bonds, 2007 Series B**

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$198,293	4.05%	68
Remaining Principal Balance:	$57,390,876	3-Months	$452,691	3.09%	51
Weighted Average Seasoning:	75	6-Months	$921,615	3.12%	52
Weighted Average Interest Rate:	3.991%	12-Months	$2,489,161	3.96%	66
Bond Yield (TIC):	N/A	Life	$166,755,213	12.93%	216

4 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$118,671	1.73%	29
Remaining Principal Balance:	$81,600,796	3-Months	$490,562	2.36%	39
Weighted Average Seasoning:	68	6-Months	$1,466,141	3.47%	58
Weighted Average Interest Rate:	3.740%	12-Months	$3,245,231	3.63%	60
Bond Yield (TIC):	N/A	Life	$231,457,804	13.83%	231

5 **Home Mortgage Revenue Bonds, 2009 Series A**

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$250,778	3.00%	50
Remaining Principal Balance:	$98,733,455	3-Months	$1,471,287	5.73%	95
Weighted Average Seasoning:	67	6-Months	$3,522,537	6.72%	112
Weighted Average Interest Rate:	3.610%	12-Months	$5,482,463	5.16%	86
Bond Yield (TIC):	N/A	Life	$234,709,911	13.90%	232

6 **Home Mortgage Revenue Bonds, 2009 Series B**

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$1,091,412	11.58%	193
Remaining Principal Balance:	$105,824,848	3-Months	$1,810,477	6.55%	109
Weighted Average Seasoning:	68	6-Months	$2,862,440	5.17%	86
Weighted Average Interest Rate:	3.656%	12-Months	$4,314,123	3.79%	63
Bond Yield (TIC):	N/A	Life	$236,789,715	13.44%	224

7 **Home Mortgage Revenue Bonds, 2009 Series D**

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$801,109	8.64%	144
Remaining Principal Balance:	$105,924,741	3-Months	$1,916,547	6.91%	115
Weighted Average Seasoning:	72	6-Months	$3,570,741	6.38%	106
Weighted Average Interest Rate:	3.819%	12-Months	$5,754,799	5.00%	83
Bond Yield (TIC):	N/A	Life	$238,036,490	13.43%	224

8 **Veterans Collateralized Bonds, 2016 First**

			Prepayments	CPR	PSA
Series: C1611	Prog: 210	1-Month	$471,571	17.93%	299
Remaining Principal Balance:	$28,404,475	3-Months	$1,230,289	15.56%	259
Weighted Average Seasoning:	74	6-Months	$1,280,061	8.39%	140
Weighted Average Interest Rate:	3.233%	12-Months	$1,765,613	5.85%	98
Bond Yield (TIC):	2.578%	Life	$48,388,897	14.23%	237

9 **Veterans Collateralized Bonds, 2019 First & Second**

			Prepayments	CPR	PSA
Series: C1911	Prog: 211	1-Month	$17,232	1.01%	17
Remaining Principal Balance:	$20,299,742	3-Months	$502,736	9.24%	154
Weighted Average Seasoning:	58	6-Months	$570,334	5.34%	89
Weighted Average Interest Rate:	3.679%	12-Months	$822,979	3.84%	64
Bond Yield (TIC):	3.217%	Life	$41,665,029	20.39%	340

10 **Veterans Collateralized Bonds, 2023 First**

			Prepayments	CPR	PSA
Series: C2311	Prog: 212	1-Month	$243,875	5.79%	139
Remaining Principal Balance:	$48,968,387	3-Months	$445,503	3.56%	89
Weighted Average Seasoning:	21	6-Months	$1,017,123	4.06%	110
Weighted Average Interest Rate:	5.402%	12-Months	$1,421,477	2.69%	88
Bond Yield (TIC):	4.333%	Life	$2,260,123	4.00%	135

11 **Veterans Collateralized Bonds, 2024 First**

			Prepayments	CPR	PSA
Series: C2411	Prog: 213	1-Month	$427,777	6.69%	446
Remaining Principal Balance:	$73,910,151	3-Months	$475,201	3.77%	270
Weighted Average Seasoning:	7	6-Months	$475,201	3.77%	270
Weighted Average Interest Rate:	6.084%	12-Months	$475,201	3.77%	270
Bond Yield (TIC):	4.352%	Life	$475,201	3.77%	270

12 **General Mortgage Revenue Bonds II, 2016 Series A**

			Prepayments	CPR	PSA
Series: GM16A	Prog: 406	1-Month	$482,023	10.03%	167
Remaining Principal Balance:	$54,494,867	3-Months	$1,225,539	8.49%	142
Weighted Average Seasoning:	87	6-Months	$1,737,910	6.08%	101
Weighted Average Interest Rate:	3.522%	12-Months	$3,242,290	5.58%	93
Bond Yield (TIC):	2.532%	Life	$44,358,140	7.19%	120

13 **General Mortgage Revenue Bonds II, 2018 Series A**

			Prepayments	CPR	PSA
Series: GM18A	Prog: 407	1-Month	$389,256	8.48%	141
Remaining Principal Balance:	$52,531,757	3-Months	$779,553	5.71%	95
Weighted Average Seasoning:	75	6-Months	$1,515,748	5.48%	91
Weighted Average Interest Rate:	4.337%	12-Months	$2,585,747	4.62%	77
Bond Yield (TIC):	3.324%	Life	$47,270,401	9.54%	159

14 **General Mortgage Revenue Bonds II, 2018 Series B**

			Prepayments	CPR	PSA
Series: GM18B	Prog: 407	1-Month	$204,335	5.87%	106
Remaining Principal Balance:	$40,436,437	3-Months	$1,212,972	11.11%	206
Weighted Average Seasoning:	28	6-Months	$2,348,780	10.69%	207
Weighted Average Interest Rate:	7.150%	12-Months	$2,661,081	8.34%	139
Bond Yield (TIC):	3.324%	Life	$49,946,215	16.87%	281

15 **General Mortgage Revenue Bonds II, 2019 Series A**

			Prepayments	CPR	PSA
Series: GM19A	Prog: 408	1-Month	$376,236	4.68%	78
Remaining Principal Balance:	$93,999,399	3-Months	$1,168,689	4.81%	80
Weighted Average Seasoning:	79	6-Months	$1,813,343	3.74%	62
Weighted Average Interest Rate:	3.466%	12-Months	$4,986,518	5.01%	84
Bond Yield (TIC):	2.550%	Life	$57,485,542	9.78%	163

16 **General Mortgage Revenue Bonds II, 2019 Series B**

			Prepayments	CPR	PSA
Series: GM19B	Prog: 408	1-Month	$6,402	0.37%	6
Remaining Principal Balance:	$20,905,956	3-Months	$420,880	7.62%	127
Weighted Average Seasoning:	69	6-Months	$1,048,259	9.21%	154
Weighted Average Interest Rate:	5.373%	12-Months	$2,234,167	9.52%	159
Bond Yield (TIC):	2.550%	Life	$19,160,881	14.38%	240

17 **General Mortgage Revenue Bonds II, 2020 Series A**

			Prepayments	CPR	PSA
Series: GM20A	Prog: 409	1-Month	$511,308	5.19%	87
Remaining Principal Balance:	$114,853,587	3-Months	$2,005,768	6.67%	111
Weighted Average Seasoning:	74	6-Months	$3,663,486	6.07%	101
Weighted Average Interest Rate:	2.983%	12-Months	$5,753,034	4.74%	79
Bond Yield (TIC):	1.825%	Life	$37,060,176	6.91%	115

18 **General Mortgage Revenue Bonds II, 2020 Series B**

			Prepayments	CPR	PSA
Series: GM20B	Prog: 409	1-Month	$65,726	0.79%	13
Remaining Principal Balance:	$99,176,340	3-Months	$343,641	1.37%	23
Weighted Average Seasoning:	72	6-Months	$1,625,563	3.17%	53
Weighted Average Interest Rate:	3.751%	12-Months	$2,964,076	2.89%	48
Bond Yield (TIC):	1.825%	Life	$54,447,353	13.69%	228

19 **General Mortgage Revenue Bonds II, 2022 Series A**

			Prepayments	CPR	PSA
Series: GM22A	Prog: 410	1-Month	$198,331	6.65%	111
Remaining Principal Balance:	$34,506,838	3-Months	$701,969	7.72%	129
Weighted Average Seasoning:	38	6-Months	$1,551,032	8.37%	140
Weighted Average Interest Rate:	3.227%	12-Months	$1,787,274	4.89%	81
Bond Yield (TIC):	2.024%	Life	$3,579,745	3.55%	79

20 **General Mortgage Revenue Bonds II, 2022 Series B**

			Prepayments	CPR	PSA
Series: GM22B	Prog: 410	1-Month	$965,736	8.39%	140
Remaining Principal Balance:	$131,753,111	3-Months	$3,340,921	9.51%	158
Weighted Average Seasoning:	63	6-Months	$5,247,270	7.55%	126
Weighted Average Interest Rate:	3.631%	12-Months	$7,575,886	5.42%	90
Bond Yield (TIC):	2.024%	Life	$22,159,073	5.85%	97

21 **General Mortgage Revenue Bonds II, 2022 Series C**

			Prepayments	CPR	PSA
Series: GM22C	Prog: 411	1-Month	$203,137	2.78%	56
Remaining Principal Balance:	$86,295,553	3-Months	$609,490	2.77%	58
Weighted Average Seasoning:	25	6-Months	$1,308,306	2.96%	66
Weighted Average Interest Rate:	5.335%	12-Months	$1,423,537	1.62%	41
Bond Yield (TIC):	4.290%	Life	$1,571,631	1.04%	33

22 **General Mortgage Revenue Bonds II, 2024 Series A**

			Prepayments	CPR	PSA
Series: GM24A	Prog: 412	1-Month	$117,027	1.84%	87
Remaining Principal Balance:	$75,370,809	3-Months	$457,393	2.39%	125
Weighted Average Seasoning:	11	6-Months	$913,583	2.38%	148
Weighted Average Interest Rate:	6.308%	12-Months	$1,075,188	2.40%	159
Bond Yield (TIC):	4.056%	Life	$1,075,188	2.40%	159

23 **General Mortgage Revenue Bonds II, 2024 Series B**

			Prepayments	CPR	PSA
Series: GM24B	Prog: 412	1-Month	$91,547	1.66%	28
Remaining Principal Balance:	$65,650,192	3-Months	$539,312	3.21%	53
Weighted Average Seasoning:	67	6-Months	$1,838,152	5.42%	90
Weighted Average Interest Rate:	3.926%	12-Months	$2,032,109	5.14%	86
Bond Yield (TIC):	4.056%	Life	$2,032,109	5.14%	86

24 **General Mortgage Revenue Bonds II, 2024 Series C**

			Prepayments	CPR	PSA
Series: GM24C	Prog: 412	1-Month	$32,797	0.33%	16
Remaining Principal Balance:	$117,899,527	3-Months	$547,520	1.83%	97
Weighted Average Seasoning:	10	6-Months	$1,560,443	2.60%	163
Weighted Average Interest Rate:	6.994%	12-Months	$1,881,970	2.68%	180
Bond Yield (TIC):	5.746%	Life	$1,881,970	2.68%	180

25 **Corporation**

			Prepayments	CPR	PSA
Series: CORP	Prog: 2	1-Month	$7,779,226	5.17%	106
Remaining Principal Balance:	$1,727,198,260	3-Months	$23,736,304	5.29%	107
Weighted Average Seasoning:	57	6-Months	$44,335,404	5.00%	108
Weighted Average Interest Rate:	4.361%	12-Months	$72,406,042	4.31%	97
Bond Yield (TIC):	N/A	Life	$2,090,368,152	9.08%	178

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases.
6. Loan balances refer to all current or delinquent loans, and the prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans, including transfers, pledged to the payment of the bonds.
8. Loan balances and prepayments do not include OCR funds, which are in certain bond deals to ensure sufficient cash flow and alleviate default risk .
9. Some Bonds (E071A/B/D, E091A/B/D, GM18B, GM19B, GM20B, GM22B and GM24B) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all of the Housing Bonds included in Exhibit B Prepayment Report.

ALASKA HOUSING FINANCE CORPORATION *08/31/24*

BOND ISSUANCE & SPECIAL REDEMPTION SUMMARY

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2025	75,000,000	-	**75,000,000**
FY 2024	273,015,000	120,000,000	**393,015,000**
FY 2023	185,665,000	-	**185,665,000**
FY 2022	122,795,000	200,000,000	**322,795,000**
FY 2021	300,265,000	96,665,000	**396,930,000**
FY 2020	221,685,000	140,000,000	**361,685,000**
FY 2019	227,780,000	-	**227,780,000**
FY 2018	223,380,000	240,000,000	**463,380,000**
FY 2017	150,000,000	-	**150,000,000**
FY 2016	55,620,000	-	**55,620,000**
FY 2015	283,005,000	140,000,000	**423,005,000**
FY 2014	124,400,000	-	**124,400,000**
FY 2013	332,015,000	150,000,000	**482,015,000**
FY 2012	200,110,000	28,945,000	**229,055,000**
FY 2011	248,345,000	-	**248,345,000**
FY 2010	161,740,000	193,100,000	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY73-95	6,055,498,544	3,873,200,000	**9,928,698,544**

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2025	-	-	**-**
FY 2024	22,060,000	67,310,000	**89,370,000**
FY 2023	20,955,000	-	**20,955,000**
FY 2022	77,935,000	314,345,000	**392,280,000**
FY 2021	195,805,000	133,850,000	**329,655,000**
FY 2020	70,440,000	100,955,000	**171,395,000**
FY 2019	24,400,000	-	**24,400,000**
FY 2018	32,115,000	112,310,000	**144,425,000**
FY 2017	31,925,000	11,135,000	**43,060,000**
FY 2016	59,945,000	116,810,000	**176,755,000**
FY 2015	85,095,000	349,705,000	**434,800,000**
FY 2014	54,815,000	-	**54,815,000**
FY 2013	500,710,000	99,265,000	**599,975,000**
FY 2012	363,290,000	128,750,000	**492,040,000**
FY 2011	253,120,000	64,350,000	**317,470,000**
FY 2010	203,339,750	142,525,000	**345,864,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2025 ISSUANCES DETAIL BY SERIES			
Series	Tax-Exempt	Taxable	Total
C2411	75,000,000.00	-	75,000,000
	-	-	-

FY 2025 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
	-	-	-
	-	-	-

FY 2024 ISSUANCES DETAIL BY SERIES			
Series	Tax-Exempt	Taxable	Total
C2311	49,900,000.00	-	49,900,000
GM24A	75,000,000.00	-	75,000,000
GM24B	48,120,000.00	-	48,120,000
GM24C	-	120,000,000	120,000,000
SC23A	99,995,000.00	-	99,995,000

FY 2024 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	2,450,000	-	2,450,000
C1911	1,885,000	-	1,885,000
GM16A	1,605,000	-	1,605,000
GM18A	4,275,000	-	4,275,000
GM19A	2,455,000	-	2,455,000
GM20A	5,755,000	-	5,755,000
GM22A	2,065,000	-	2,065,000
GM22C	1,570,000	-	1,570,000
SC14A	-	53,450,000	53,450,000
SC14B	-	13,860,000	13,860,000

FY 2023 ISSUANCES DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC22B	97,700,000	-	97,700,000
GM22C	87,965,000	-	87,965,000

ALASKA HOUSING FINANCE CORPORATION *08/31/24*

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

Bond Data	GP01A	GP01B	E021A	E071A	E071B	E071D	E091A	E091B	E091D	SC17B	SC18A	SC19A	SC22A
Outstanding	25,295,000	30,905,000	23,810,000	61,215,000	61,215,000	72,925,000	69,830,000	69,830,000	69,815,000	90,000,000	90,000,000	140,000,000	200,000,000
CUSIP #	0118326M9	0118326N7	0118327K2	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839NY9	011839RX7	011839VW4	011839XT9
Issue Date	08/02/01	08/02/01	05/16/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	12/07/17	05/22/18	07/11/19	06/01/22
Maturity Date	12/01/30	12/01/30	06/01/32	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/47	12/01/43	12/01/44	06/01/52
Credit Ratings	AA+/Aaa	AA+/Aaa	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa1
Remrkt Agent	Wells Fargo	Wells Fargo	Wells Fargo	TD Securities	Ray James	Wells Fargo	TD Securities	Ray James	Wells Fargo	Ray James	BofA	Wells Fargo	Barclays
Remarket Fee	0.06%	0.06%	0.06%	0.06%	0.04%	0.06%	0.06%	0.04%	0.06%	0.04%	0.04%	0.06%	0.04%
Liquidity Type	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	Self	Self	Self	Barclays
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO
Reset Date	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	AMT	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable	Taxable
Credit Type	Housing	Housing	Housing	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	GO	GO
Current Rate	2.95%	2.95%	3.68%	2.85%	2.90%	3.00%	2.85%	2.90%	2.95%	5.33%	5.36%	5.35%	5.35%
Average Rate	1.26%	1.26%	1.42%	1.05%	1.04%	1.02%	0.80%	0.80%	0.82%	2.33%	2.37%	2.39%	4.51%
Maximum Rate	9.25%	9.25%	10.25%	9.50%	7.90%	8.50%	5.00%	5.00%	5.21%	6.75%	5.40%	7.00%	5.43%
Minimum Rate	0.01%	0.01%	0.02%	0.02%	0.02%	0.01%	0.01%	0.01%	0.01%	0.08%	0.08%	0.07%	0.85%
Bnchmrk Rate	1.25%	1.25%	1.24%	0.99%	0.99%	0.99%	0.82%	0.82%	0.83%	2.27%	2.28%	2.28%	4.47%
Bnchmrk Sprd	0.00%	0.00%	0.18%	0.06%	0.04%	0.03%	(0.02%)	(0.03%)	(0.01%)	0.06%	0.09%	0.11%	0.04%
FY 2024 Avg	3.50%	3.50%	3.40%	3.50%	3.51%	3.51%	3.51%	3.51%	3.50%	5.36%	5.34%	5.34%	5.35%
FY 2025 Avg	3.20%	3.20%	3.25%	3.19%	3.22%	3.20%	3.27%	3.32%	3.20%	5.36%	5.37%	5.35%	5.35%
FY 2025 Sprd	(0.03%)	(0.03%)	0.02%	(0.04%)	(0.01%)	(0.03%)	0.04%	0.09%	(0.03%)	(0.01%)	(0.01%)	(0.03%)	(0.03%)

INTEREST RATE SWAP SUMMARY											NET PAYMENT TOTALS (DEBT SERVICE)		
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread	Pay Fixed	Rec Float	Net Payment
GP01B	BANA	A+/Aa2	12/01/30	30,905,000	4.113%	1.187%	2.926%	1.256%	4.182%	0.069%	63,875,702	17,901,159	45,974,543
E021A	Goldman	AA-/Aa2	06/01/32	23,810,000	2.980%	1.128%	1.852%	1.416%	3.269%	0.289%	35,721,353	11,367,739	24,353,614
E071A[1]	Goldman	AA-/Aa2	12/01/41	117,213,000	3.735%	1.128%	2.607%	1.046%	3.653%	(0.082%)	87,835,489	24,156,795	63,678,695
E071A[2]	JP Morgan	A+/Aa1	12/01/41	78,142,000	3.720%	1.128%	2.592%	1.025%	3.617%	(0.103%)	58,339,296	16,283,944	42,055,352
E091A[1]	Wells Fargo	A+/Aa1	12/01/40	62,842,500	3.761%	0.977%	2.784%	0.800%	3.585%	(0.176%)	40,369,524	9,484,044	30,885,480
E091A[2]	Goldman	AA-/Aa2	12/01/40	62,842,500	3.761%	0.977%	2.784%	0.796%	3.581%	(0.180%)	40,369,524	9,210,669	31,158,855
E091A[3]	JP Morgan	A+/Aa1	12/01/40	83,790,000	3.740%	0.977%	2.763%	0.818%	3.581%	(0.159%)	53,525,487	12,640,670	40,884,818
SC19A	BONY	AA-/Aa2	12/01/29	140,000,000	3.222%	2.401%	0.821%	2.391%	3.212%	(0.010%)	22,554,000	15,643,436	6,910,564
			TOTAL	**599,545,000**	**3.609%**	**1.375%**	**2.234%**	**1.299%**	**3.533%**	**(0.076%)**	**402,590,376**	**116,688,456**	**285,901,921**

FY 2025 REMARKETING SUMMARY BY CREDIT TYPE								
#1 RA FY25	Bond Data	Exempt FHLB	AMT FHLB	Taxable BARC	Taxable Self	Total FY25	Total FY24	Total FY23
WF	Allocation	45.9%	2.4%	19.9%	31.8%	100.0%	100.0%	100.0%
3.20%	Avg Rate	3.23%	3.25%	5.35%	5.36%	4.33%	4.45%	3.19%
#1 RA FY24	Max Rate	4.25%	4.13%	5.35%	5.38%	5.38%	5.43%	5.23%
TD	Min Rate	2.52%	2.14%	5.35%	5.33%	2.14%	0.82%	0.42%
3.50%	Bench Spread	(0.00%)	0.02%	(0.03%)	(0.02%)	(0.01%)	(0.01%)	0.03%

MONTHLY FLOAT SUMMARY	
August 31, 2024	
Total Bonds	**$2,612,575,000**
Total Float	**$1,004,840,000**
Self-Liquid	**$320,000,000**
Float %	**38.5%**
Hedge %	**59.7%**

AHFC LIQUIDITY ANALYSIS

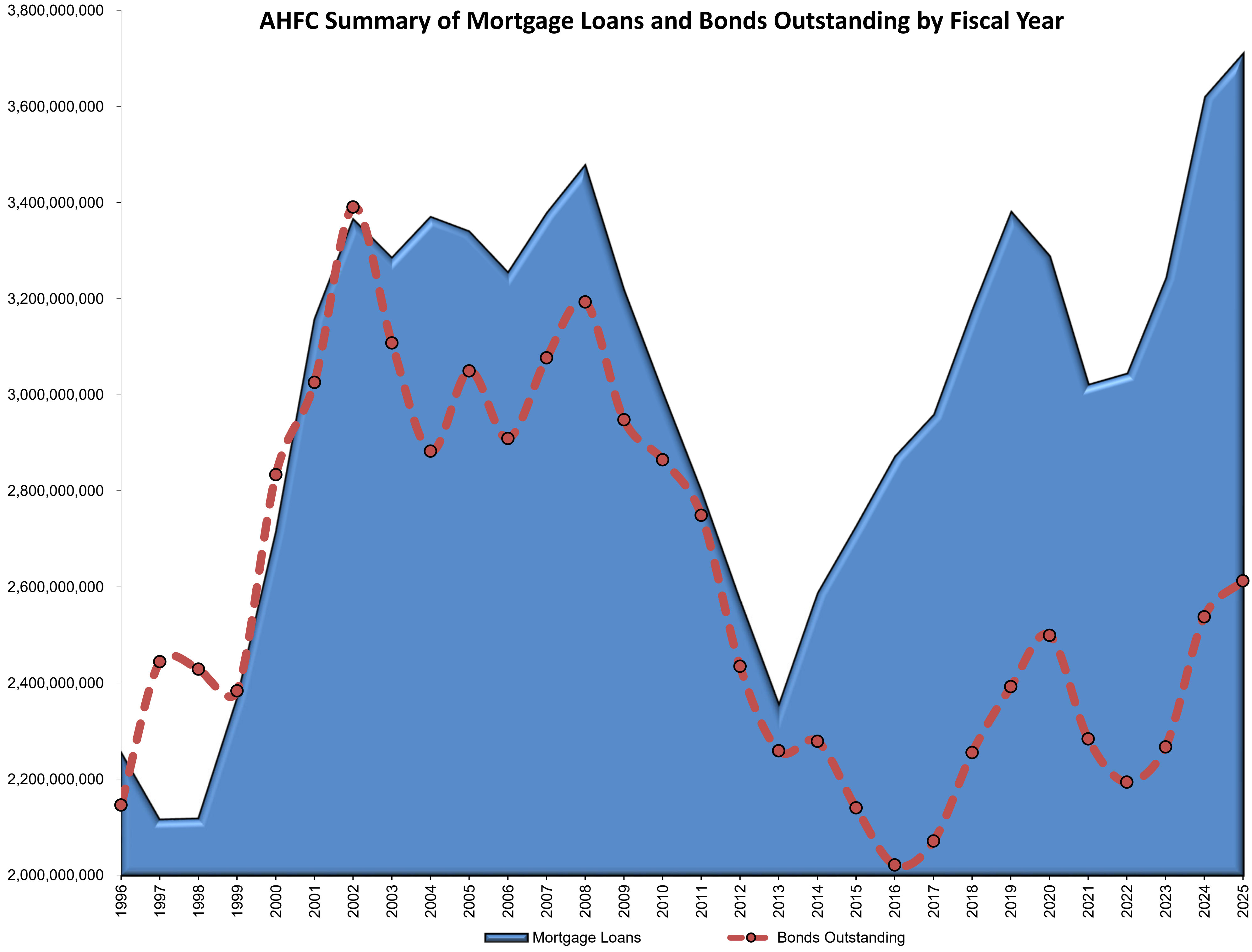
08/31/24

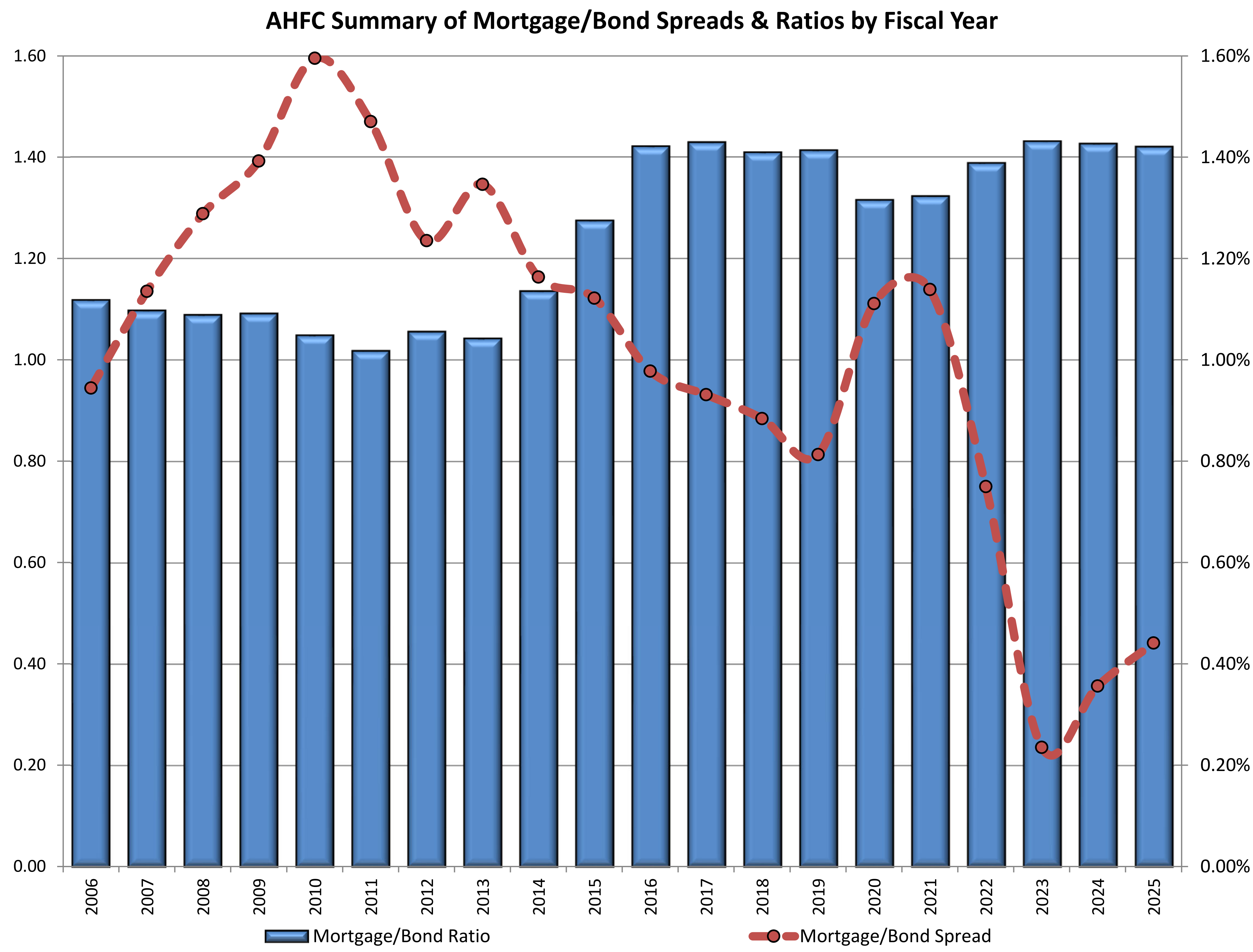
	AHFC Self-Liquidity Sources	Type	Yield	Maturity	Amount	R1	R2	R3
1	SAM General Operating Fund	MMF1	5.18	08/31/24	32,512,146	32,512,146	32,512,146	32,512,146
2	SAM Commercial Paper (Collateralized)	MMF1	5.18	08/31/24	150,572	150,572	150,572	150,572
		CP1	5.53	09/17/24	42,005,559	28,143,725	28,143,725	38,897,148
		CP2	5.68	09/10/24	4,993,050		3,345,344	4,623,564
3	AHFC Liquidity Reserve Fund (H)	MMF3	5.30	08/31/24	25,827,513	25,827,513	25,827,513	25,827,513
		CP1	5.24	01/06/25	64,898,764	43,482,172	43,482,172	60,096,255
		CP2	5.43	09/20/24	11,460,548		7,678,567	10,612,468
4	AHFC Liquidity Reserve Fund (A)	MMF3	5.30	08/31/24	493,910	493,910	493,910	493,910
		CP1	5.57	03/22/25	105,709,852	70,825,601	70,825,601	97,887,323
5	State Capital Project Bonds (Unrestricted)	MMF2	5.29	08/31/24	49,183,147		49,183,147	49,183,147
6	AHFC Operations Reserve Fund	MMF3	5.30	08/31/24	20,766,901	20,766,901	20,766,901	20,766,901
		CP1	5.43	09/24/24	29,895,131	20,029,737	20,029,737	27,682,891
7	State of Alaska Investment Pool	GEF	7.05	07/31/24	1,627,907	1,383,721	1,090,698	1,627,907
8	KeyBank Accounts Payable	CASH	4.40	08/31/24	17,823,252		17,823,252	17,823,252
9	Standby Letter of Credit	SUMI	N/A	06/13/25	200,000,000	200,000,000	200,000,000	200,000,000
	Total Self-Liquidity Sources		**5.36**	**11/16/24**	**607,348,251**	**443,615,997**	**521,353,284**	**588,184,996**

	AHFC Self-Liquidity Requirements	Mode	Tax Status	Hedge	Amount	R1	R2	R3
1	AHFC Commercial Paper	Various	Taxable	Unhedged	46,542,000	75,000,000	46,542,000	150,000,000
2	SCPB II 2017 Series B	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
3	SCPB II 2018 Series A	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
4	SCPB II 2019 Series A	Weekly	Taxable	Hedged	140,000,000	140,000,000	140,000,000	140,000,000
	Total Self-Liquidity Requirements				**366,542,000**	**395,000,000**	**366,542,000**	**470,000,000**
	Excess of Sources Over Requirements				**240,806,251**	**48,615,997**	**154,811,284**	**118,184,996**
	Ratio of Sources to Requirements				**1.66**	**1.12**	**1.42**	**1.25**
	Minimum Ratio Coverage to Maintain					**1.00**	**1.00**	**1.25**
	Excess of Sources over Minimum Coverage					**48,615,997**	**154,811,284**	**684,996**

	AHFC Bonds Supported by SBPA/LOC	Mode	Provider	Maturity	Amount
1	HMRB 2002 Series A	Daily	FHLB	08/10/26	23,810,000
2	HMRB 2007 Series A, B & D	Weekly	FHLB	08/10/28	195,355,000
3	HMRB 2009 Series A & B	Weekly	FHLB	08/10/29	139,660,000
4	HMRB 2009 Series D	Weekly	FHLB	08/10/29	69,815,000
5	GPB 2001 Series A & B	Weekly	FHLB	08/10/26	56,200,000
6	SCPB II 2022 Series A	Weekly	BARC	06/01/27	200,000,000
	Total VRDO/SBPA				**684,840,000**

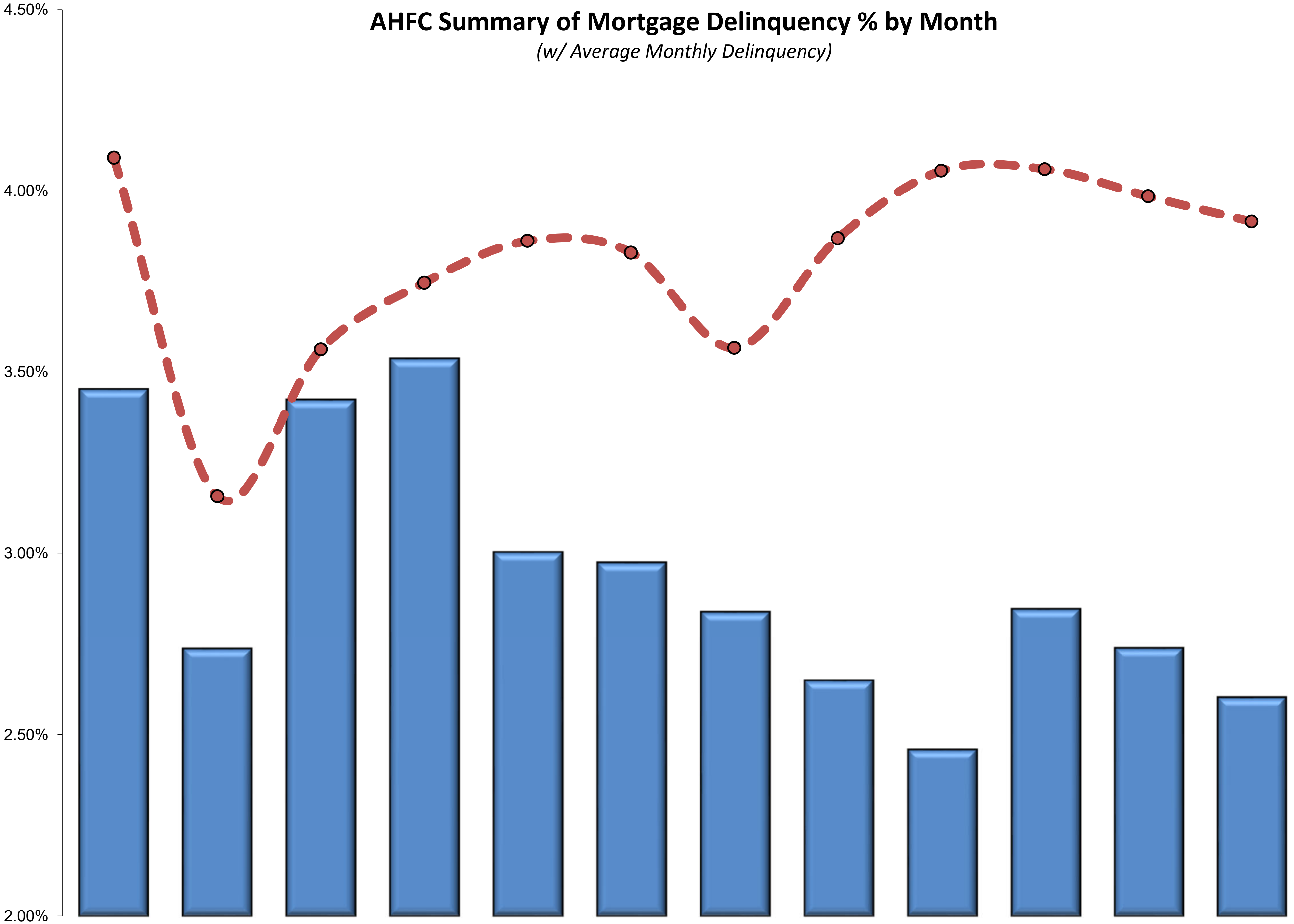
Investment Types	
MMF1	32,662,717
MMF2	49,183,147
MMF3	47,088,324
CP1	242,509,305
CP2	16,453,598
Other	19,451,159
Total	**407,348,251**


AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year
3,800,000,000
3,600,000,000
3,400,000,000
3,200,000,000
3,000,000,000
2,800,000,000
2,600,000,000
2,400,000,000
2,200,000,000
2,000,000,000
1996
1997
1998
1999
2000
2001
2002
2003
2004
2005
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
2020
2021
2022
2023
2024
2025
Mortgage Loans
Bonds Outstanding

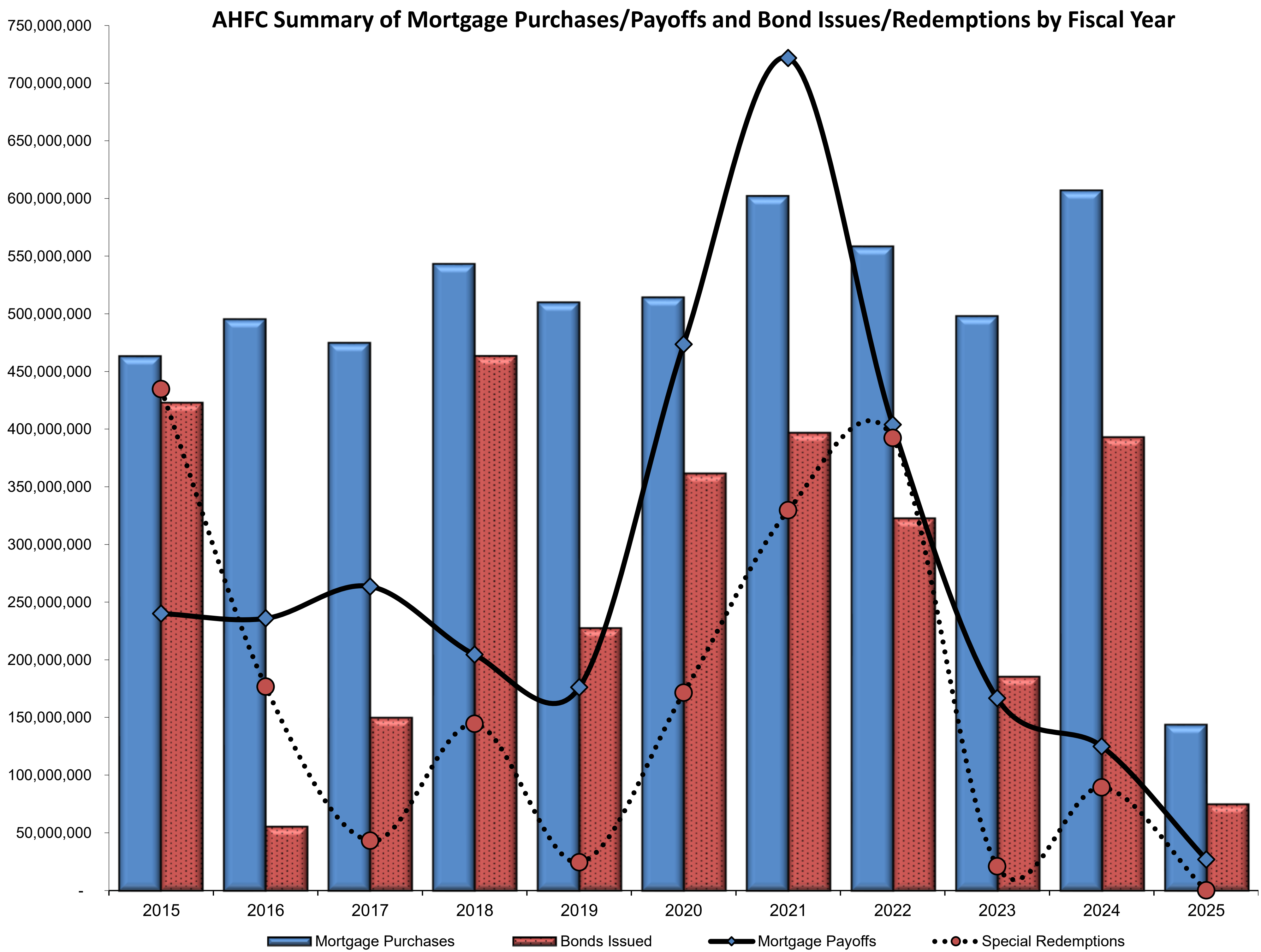

AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year
1.60
1.40
1.20
1.00
0.80
0.60
0.40
0.20
0.00
1.60%
1.40%
1.20%
1.00%
0.80%
0.60%
0.40%
0.20%
0.00%
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
2020
2021
2022
2023
2024
2025
Mortgage/Bond Ratio
Mortgage/Bond Spread

AHFC Summary of Mortgage Delinquency % by Month

(w/ Average Monthly Delinquency)



	Sep-23	Oct-23	Nov-23	Dec-23	Jan-24	Feb-24	Mar-24	Apr-24	May-24	Jun-24	Jul-24	Aug-24
Del	3.45%	2.74%	3.42%	3.54%	3.00%	2.97%	2.84%	2.65%	2.46%	2.85%	2.74%	2.60%
Avg	4.09%	3.16%	3.56%	3.75%	3.86%	3.83%	3.57%	3.87%	4.06%	4.06%	3.99%	3.92%


AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year
750,000,000
700,000,000
650,000,000
600,000,000
550,000,000
500,000,000
450,000,000
400,000,000
350,000,000
300,000,000
250,000,000
200,000,000
150,000,000
100,000,000
50,000,000
-
2015
2016
2017
2018
2019
2020
2021
2022
2023
2024
2025
Mortgage Purchases
Bonds Issued
Mortgage Payoffs
Special Redemptions

AHFC Bond Portfolio by Interest Type and Bond Structure