Alaska Housing
FINANCE CORPORATION

JULY 2024

MORTGAGE & BOND DISCLOSURE REPORT

ALASKA HOUSING FINANCE CORPORATION

JULY 2024 COMPARATIVE SUMMARY

Mortgage & Bond Portfolio:	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2023	FY 2024	% Change	07/31/23	07/31/24	% Change
Total Mortgage Loan Portfolio	**3,244,239,341**	**3,619,469,561**	**12%**	**3,258,401,319**	**3,658,522,679**	**12%**
Mortgage Average Rate %	4.20%	4.54%	8%	4.23%	4.57%	8%
Delinquency % of $ (30+ Days)	2.90%	2.85%	(2%)	3.06%	2.74%	(10%)
Foreclosure % of $ (Annualized)	0.13%	0.11%	(15%)	0.14%	0.10%	(29%)
Mortgage Purchases	498,034,730	606,942,223	22%	41,163,921	64,769,851	57%
Mortgage Payoffs	166,703,311	124,880,884	(25%)	12,865,724	13,671,687	6%
Purchase/Payoff Variance	**331,331,419**	**482,061,339**	**45%**	**28,298,197**	**51,098,164**	**81%**
Purchase Average Rate %	5.34%	6.38%	19%	6.00%	6.46%	8%
Bonds - Fixed Rate GO	597,700,000	638,555,000	7%	597,700,000	638,555,000	7%
Bonds - Fixed Rate Housing	639,885,000	894,180,000	40%	689,785,000	969,180,000	41%
Bonds - Floating Hedged	620,950,000	599,545,000	(3%)	620,950,000	599,545,000	(3%)
Bonds - Floating Unhedged	408,640,000	405,295,000	(1%)	408,640,000	405,295,000	(1%)
Total Bonds Outstanding	**2,267,175,000**	**2,537,575,000**	**12%**	**2,317,075,000**	**2,612,575,000**	**13%**
Requiring Self-Liquidity	320,000,000	320,000,000	0%	320,000,000	320,000,000	0%
Bond Average Rate %	3.97%	4.18%	5%	4.00%	4.18%	4%
Fixed Bond Average Rate %	3.73%	3.97%	6%	3.75%	3.98%	6%
New Bond Issuances	185,665,000	393,015,000	112%	49,900,000	75,000,000	50%
Special Bond Redemptions	20,955,000	89,370,000	326%	-	-	0%
Scheduled Bond Redemptions	91,270,000	100,555,000	10%	-	-	0%
Issue/Redemption Variance	**73,440,000**	**203,090,000**	**177%**	**49,900,000**	**75,000,000**	**50%**
Issuance Average Yield %	3.77%	4.66%	24%	4.33%	4.35%	0%
Mortgage/Fixed Bond Spread %	**0.47%**	**0.57%**	**22%**	**0.48%**	**0.59%**	**22%**
Mortgage/Bond Ratio	**1.43**	**1.43**	**(0%)**	**1.41**	**1.40**	**(0%)**

Investment Portfolio:	Investment Amounts as of Month End			Annual Return as of Month End		
	07/31/23	07/31/24	% Change	07/31/23	07/31/24	% Change
Liquidity Reserve Fund	315,680,184	289,288,160	(8%)	4.19%	5.75%	37%
Bond Trust Funds	174,773,206	170,052,622	(3%)	4.52%	5.77%	28%
SAM General Fund	274,238,665	185,181,463	(32%)	4.32%	5.58%	29%
Mortgage Collections	65,213,383	36,561,510	(44%)	4.20%	5.63%	34%
Total Investments	**829,905,438**	**681,083,755**	(18%)	**4.30%**	**5.70%**	32%

ALASKA HOUSING FINANCE CORPORATION

JULY 2024 COMPARATIVE SUMMARY

AHFC Financial Statements:
(in Thousands of Dollars)

	Fiscal Year Annual Audited			Third Quarter Unaudited		
	FY 2022	FY 2023	% Change	FY 2023	FY 2024	% Change
Mortgage & Loan Revenue	120,874	127,895	6%	95,177	108,128	14%
Investment Income	5,135	39,401	667%	24,821	30,506	23%
Grant Revenue	270,563	143,957	(47%)	103,660	57,487	(45%)
Housing Rental Subsidies	12,443	12,700	2%	8,897	8,980	1%
Rental Income	11,280	11,509	2%	8,635	9,200	7%
Other Revenue	4,347	3,165	(27%)	2,133	2,133	0%
Total Revenue	**424,642**	**338,627**	**(20%)**	**243,323**	**216,434**	**(11%)**
Interest Expenses	60,780	79,853	31%	58,387	67,697	16%
Grant Expenses	276,268	138,014	(50%)	106,457	62,376	(41%)
Operations & Administration	48,911	47,774	(2%)	41,712	40,889	(2%)
Rental Housing Expenses	19,274	17,175	(11%)	11,716	12,664	8%
Mortgage and Loan Costs	11,767	12,501	6%	9,772	10,579	8%
Bond Financing Expenses	4,923	4,834	(2%)	3,972	4,920	24%
Provision for Loan Loss	485	1,640	238%	1,556	1,195	(23%)
Total Expenses	**422,408**	**301,791**	**(29%)**	**233,572**	**200,320**	**(14%)**
Operating Income (Loss)	**2,234**	**36,836**	**1549%**	**9,751**	**16,114**	**65%**
Contributions to the State	933	8,047	762%	5,931	4,966	0%
Change in Net Position	**1,301**	**28,789**	**2113%**	**3,820**	**11,148**	**192%**
Total Assets/Deferred Outflows	4,352,496	4,324,347	(1%)	4,377,395	4,554,652	4%
Total Liabilities/Deferred Inflows	2,753,035	2,696,097	(2%)	2,774,114	2,915,254	5%
Net Position	**1,599,461**	**1,628,250**	**2%**	**1,603,281**	**1,639,398**	**2%**

AHFC Dividend Calculation:
(in Thousands of Dollars)

	Through Fiscal Year		
	FY 2022	FY 2023	% Change
Change in Net Position	1,301	28,789	2113%
Add - State Contributions	933	8,047	762%
Add - SCPB Debt Service	12,000	8,415	(30%)
Add - AHFC Capital Projects	17,026	18,629	9%
Adjusted Net Position Change	**31,260**	**63,880**	**104%**
Factor % from Statutes	75%	75%	
Dividend Transfer Available	**23,445**	**47,910**	**104%**

Through FY 2024 - Third Quarter

AHFC Dividend Summary	
SOA Cash Transfers	799,514
SOA Bond Debt Service	510,557
SOA Capital Projects	294,915
AHFC Capital Projects	637,232
Total Dividend Appropriations	**2,242,218**
Total Dividend Expenditures	**2,115,247**
Total Dividend Remaining	**126,971**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **7/31/2024**

AHFC PORTFOLIO:	DOLLARS	% of $
MORTGAGES	3,470,613,568	94.86%
PARTICIPATION LOANS	113,865,985	3.11%
UNCONVENTIONAL/REO	74,043,127	2.02%
TOTAL PORTFOLIO	**3,658,522,679**	100.00%

DELINQUENT (Exclude UNC/REO):		
30 DAYS PAST DUE	56,172,749	1.57%
60 DAYS PAST DUE	22,874,596	0.64%
90 DAYS PAST DUE	7,739,399	0.22%
120+ DAYS PAST DUE	11,378,759	0.32%
TOTAL DELINQUENT	**98,165,504**	2.74%

PORTFOLIO SUMMARY STATISTICS:

AVG INTEREST RATE	4.513%	PMI INSURANCE %	28.0%
- (Exclude UNC/REO)	4.570%	FHA/HUD184 INS %	8.2%
AVG REMAINING TERM	301	VA INSURANCE %	5.9%
AVG LOAN TO VALUE	75	RD INSURANCE %	3.1%
MY HOME %	30.7%	UNINSURED %	54.9%
FIRST HOME LTD %	21.0%	SINGLE FAMILY %	89.3%
FIRST HOME %	17.5%	MULTI-FAMILY %	10.7%
RURAL %	11.3%	ANCHORAGE %	39.4%
MF/SPEC NEEDS %	10.2%	NOT ANCHORAGE %	60.6%
VETERANS %	6.1%	NORTHRIM BANK %	31.1%
OTHER PROGRAM %	3.2%	OTHER SERVICER %	68.9%

MORTGAGE AND LOAN ACTIVITY:	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	594,028,150	509,285,368	636,399,844	40,433,260	40,433,260
MORTGAGE COMMITMENTS	599,609,625	463,050,120	642,121,629	65,504,297	65,504,297
MORTGAGE PURCHASES	558,436,080	498,034,730	606,942,223	64,769,851	64,769,851
AVG PURCHASE PRICE	353,243	397,479	412,574	442,180	442,180
AVG INTEREST RATE	3.191%	5.341%	6.381%	6.459%	6.459%
AVG BEGINNING TERM	352	356	354	354	354
AVG LOAN TO VALUE	84	85	86	85	85
INSURANCE %	46.9%	54.5%	60.0%	63.9%	63.9%
SINGLE FAMILY%	94.9%	96.2%	99.7%	98.0%	98.0%
ANCHORAGE %	38.2%	34.2%	40.0%	39.1%	39.1%
NORTHRIM BANK %	40.3%	36.1%	41.1%	44.5%	44.5%
STREAMLINE REFINANCE %	3.5%	0.0%	0.1%	0.0%	0.0%
MORTGAGE PAYOFFS	403,936,804	166,704,214	124,882,497	13,671,687	13,671,687
MORTGAGE FORECLOSURES	4,652,303	4,168,814	3,561,749	146,967	146,967

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

As of: **7/31/2024**

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.513%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	75

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	3,470,613,568	94.9%
PARTICIPATION LOANS	113,865,985	3.1%
UNCONVENTIONAL/REO	74,043,127	2.0%
TOTAL PORTFOLIO	**3,658,522,679**	**100.0%**

TOTAL DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	56,172,749	1.57%
60 DAYS PAST DUE	22,874,596	0.64%
90 DAYS PAST DUE	7,739,399	0.22%
120+ DAYS PAST DUE	11,378,759	0.32%
TOTAL DELINQUENT	**98,165,504**	**2.74%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	1,124,428,348	30.7%
FIRST HOME LIMITED	766,785,903	21.0%
FIRST HOME	639,655,770	17.5%
RURAL	414,547,587	11.3%
MULTI-FAMILY/SPECIAL NEEDS	373,329,706	10.2%
VETERANS MORTGAGE PROGRAM	223,264,788	6.1%
OTHER LOAN PROGRAM	116,510,577	3.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,661,392,946	72.7%
MULTI-FAMILY	390,880,391	10.7%
CONDO	311,549,145	8.5%
DUPLEX	223,463,832	6.1%
3-PLEX/4-PLEX	58,040,031	1.6%
OTHER PROPERTY TYPE	13,196,334	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	1,441,945,498	39.4%
FAIRBANKS/NORTH POLE	516,132,696	14.1%
WASILLA/PALMER	446,833,465	12.2%
JUNEAU/KETCHIKAN	321,613,599	8.8%
KENAI/SOLDOTNA/HOMER	264,247,894	7.2%
EAGLE RIVER/CHUGIAK	181,668,403	5.0%
KODIAK ISLAND	90,131,296	2.5%
OTHER GEOGRAPHIC REGION	395,949,827	10.8%
MORTGAGE INSURANCE		
UNINSURED	2,006,745,239	54.9%
PRIMARY MORTGAGE INSURANCE	1,024,843,179	28.0%
FEDERALLY INSURED - FHA	225,497,062	6.2%
FEDERALLY INSURED - VA	214,978,032	5.9%
FEDERALLY INSURED - RD	113,445,206	3.1%
FEDERALLY INSURED - HUD 184	73,013,961	2.0%
SELLER SERVICER		
NORTHRIM BANK	1,136,424,481	31.1%
GLOBAL FCU	563,502,416	15.4%
AHFC (SUBSERVICED BY FNBA)	529,083,520	14.5%
OTHER SELLER SERVICER	1,429,512,262	39.1%

002 ADMINISTRATIVE

Weighted Average Interest Rate	5.016%
Weighted Average Remaining Term	342
Weighted Average Loan To Value	63

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	234,693,871	73.8%
PARTICIPATION LOANS	9,162,429	2.9%
UNCONVENTIONAL/REO	74,043,127	23.3%
TOTAL PORTFOLIO	**317,899,426**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,261,801	0.93%
60 DAYS PAST DUE	369,589	0.15%
90 DAYS PAST DUE	238,559	0.10%
120+ DAYS PAST DUE	125,931	0.05%
TOTAL DELINQUENT	**2,995,880**	**1.23%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	82,460,565	25.9%
FIRST HOME LIMITED	60,540,417	19.0%
FIRST HOME	57,002,215	17.9%
RURAL	25,396,531	8.0%
MULTI-FAMILY/SPECIAL NEEDS	6,101,603	1.9%
VETERANS MORTGAGE PROGRAM	11,243,079	3.5%
OTHER LOAN PROGRAM	75,155,018	23.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	213,567,324	67.2%
MULTI-FAMILY	59,803,237	18.8%
CONDO	26,764,993	8.4%
DUPLEX	12,296,109	3.9%
3-PLEX/4-PLEX	4,926,918	1.5%
OTHER PROPERTY TYPE	540,845	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	129,819,015	40.8%
FAIRBANKS/NORTH POLE	40,348,097	12.7%
WASILLA/PALMER	34,254,993	10.8%
JUNEAU/KETCHIKAN	34,855,631	11.0%
KENAI/SOLDOTNA/HOMER	20,046,455	6.3%
EAGLE RIVER/CHUGIAK	13,824,144	4.3%
KODIAK ISLAND	6,540,677	2.1%
OTHER GEOGRAPHIC REGION	38,210,415	12.0%
MORTGAGE INSURANCE		
UNINSURED	182,395,771	57.4%
PRIMARY MORTGAGE INSURANCE	96,310,476	30.3%
FEDERALLY INSURED - FHA	18,437,606	5.8%
FEDERALLY INSURED - VA	12,862,473	4.0%
FEDERALLY INSURED - RD	4,321,744	1.4%
FEDERALLY INSURED - HUD 184	3,571,356	1.1%
SELLER SERVICER		
NORTHRIM BANK	89,873,579	28.3%
GLOBAL FCU	28,977,560	9.1%
AHFC (SUBSERVICED BY FNBA)	55,455,994	17.4%
OTHER SELLER SERVICER	143,592,293	45.2%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	4.398%
Weighted Average Remaining Term	266
Weighted Average Loan To Value	68

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	58,755,663	98.2%
PARTICIPATION LOANS	1,074,025	1.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**59,829,688**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,702,888	2.85%
60 DAYS PAST DUE	238,122	0.40%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	127,641	0.21%
TOTAL DELINQUENT	**2,068,652**	**3.46%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	23,206,909	38.8%
FIRST HOME LIMITED	17,374,821	29.0%
FIRST HOME	5,725,152	9.6%
RURAL	12,773,502	21.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	110,243	0.2%
OTHER LOAN PROGRAM	639,061	1.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	48,924,711	81.8%
MULTI-FAMILY	0	0.0%
CONDO	5,808,354	9.7%
DUPLEX	3,003,821	5.0%
3-PLEX/4-PLEX	1,740,262	2.9%
OTHER PROPERTY TYPE	352,540	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	18,670,787	31.2%
FAIRBANKS/NORTH POLE	5,467,874	9.1%
WASILLA/PALMER	10,127,349	16.9%
JUNEAU/KETCHIKAN	4,977,275	8.3%
KENAI/SOLDOTNA/HOMER	7,171,904	12.0%
EAGLE RIVER/CHUGIAK	1,267,113	2.1%
KODIAK ISLAND	2,693,551	4.5%
OTHER GEOGRAPHIC REGION	9,453,834	15.8%
MORTGAGE INSURANCE		
UNINSURED	33,474,172	55.9%
PRIMARY MORTGAGE INSURANCE	13,676,571	22.9%
FEDERALLY INSURED - FHA	6,981,655	11.7%
FEDERALLY INSURED - VA	1,243,892	2.1%
FEDERALLY INSURED - RD	2,754,107	4.6%
FEDERALLY INSURED - HUD 184	1,699,291	2.8%
SELLER SERVICER		
NORTHRIM BANK	15,445,787	25.8%
GLOBAL FCU	13,458,173	22.5%
AHFC (SUBSERVICED BY FNBA)	4,729,281	7.9%
OTHER SELLER SERVICER	26,196,447	43.8%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.042%
Weighted Average Remaining Term	284
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	58,891,420	99.3%
PARTICIPATION LOANS	428,033	0.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**59,319,452**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,711,549	2.89%
60 DAYS PAST DUE	958,533	1.62%
90 DAYS PAST DUE	456,242	0.77%
120+ DAYS PAST DUE	436,833	0.74%
TOTAL DELINQUENT	**3,563,157**	**6.01%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	24,587,590	41.4%
FIRST HOME LIMITED	10,624,830	17.9%
FIRST HOME	8,627,039	14.5%
RURAL	15,241,151	25.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	238,843	0.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	49,293,432	83.1%
MULTI-FAMILY	0	0.0%
CONDO	4,082,919	6.9%
DUPLEX	4,110,856	6.9%
3-PLEX/4-PLEX	1,574,810	2.7%
OTHER PROPERTY TYPE	257,435	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	20,422,851	34.4%
FAIRBANKS/NORTH POLE	4,854,691	8.2%
WASILLA/PALMER	5,547,184	9.4%
JUNEAU/KETCHIKAN	4,316,618	7.3%
KENAI/SOLDOTNA/HOMER	10,472,339	17.7%
EAGLE RIVER/CHUGIAK	1,757,747	3.0%
KODIAK ISLAND	3,387,344	5.7%
OTHER GEOGRAPHIC REGION	8,560,679	14.4%
MORTGAGE INSURANCE		
UNINSURED	36,604,921	61.7%
PRIMARY MORTGAGE INSURANCE	15,503,503	26.1%
FEDERALLY INSURED - FHA	3,538,417	6.0%
FEDERALLY INSURED - VA	169,601	0.3%
FEDERALLY INSURED - RD	2,535,614	4.3%
FEDERALLY INSURED - HUD 184	967,397	1.6%
SELLER SERVICER		
NORTHRIM BANK	22,356,983	37.7%
GLOBAL FCU	10,078,182	17.0%
AHFC (SUBSERVICED BY FNBA)	6,476,491	10.9%
OTHER SELLER SERVICER	20,407,797	34.4%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	3.993%
Weighted Average Remaining Term	284
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	57,368,543	99.4%
PARTICIPATION LOANS	371,566	0.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**57,740,109**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,317,941	2.28%
60 DAYS PAST DUE	681,331	1.18%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	405,016	0.70%
TOTAL DELINQUENT	**2,404,288**	**4.16%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	25,505,803	44.2%
FIRST HOME LIMITED	9,615,527	16.7%
FIRST HOME	13,300,574	23.0%
RURAL	8,774,761	15.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	11,983	0.0%
OTHER LOAN PROGRAM	531,461	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	44,208,926	76.6%
MULTI-FAMILY	0	0.0%
CONDO	6,196,228	10.7%
DUPLEX	5,292,223	9.2%
3-PLEX/4-PLEX	1,881,972	3.3%
OTHER PROPERTY TYPE	160,760	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	24,190,964	41.9%
FAIRBANKS/NORTH POLE	5,322,838	9.2%
WASILLA/PALMER	7,214,142	12.5%
JUNEAU/KETCHIKAN	5,172,386	9.0%
KENAI/SOLDOTNA/HOMER	6,119,118	10.6%
EAGLE RIVER/CHUGIAK	1,960,883	3.4%
KODIAK ISLAND	1,490,273	2.6%
OTHER GEOGRAPHIC REGION	6,269,504	10.9%
MORTGAGE INSURANCE		
UNINSURED	32,442,950	56.2%
PRIMARY MORTGAGE INSURANCE	15,315,696	26.5%
FEDERALLY INSURED - FHA	5,197,041	9.0%
FEDERALLY INSURED - VA	808,595	1.4%
FEDERALLY INSURED - RD	2,402,579	4.2%
FEDERALLY INSURED - HUD 184	1,573,248	2.7%
SELLER SERVICER		
NORTHRIM BANK	22,319,574	38.7%
GLOBAL FCU	8,957,194	15.5%
AHFC (SUBSERVICED BY FNBA)	6,011,271	10.4%
OTHER SELLER SERVICER	20,452,069	35.4%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	3.741%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	81,648,307	99.7%
PARTICIPATION LOANS	276,376	0.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**81,924,683**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,596,680	1.95%
60 DAYS PAST DUE	287,448	0.35%
90 DAYS PAST DUE	234,329	0.29%
120+ DAYS PAST DUE	83,877	0.10%
TOTAL DELINQUENT	**2,202,333**	**2.69%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	39,453,978	48.2%
FIRST HOME LIMITED	10,129,899	12.4%
FIRST HOME	21,218,527	25.9%
RURAL	10,401,044	12.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	721,236	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	62,017,950	75.7%
MULTI-FAMILY	0	0.0%
CONDO	7,910,254	9.7%
DUPLEX	10,405,494	12.7%
3-PLEX/4-PLEX	1,510,847	1.8%
OTHER PROPERTY TYPE	80,139	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	37,097,437	45.3%
FAIRBANKS/NORTH POLE	7,107,982	8.7%
WASILLA/PALMER	9,629,837	11.8%
JUNEAU/KETCHIKAN	7,331,288	8.9%
KENAI/SOLDOTNA/HOMER	6,708,821	8.2%
EAGLE RIVER/CHUGIAK	4,385,124	5.4%
KODIAK ISLAND	1,328,860	1.6%
OTHER GEOGRAPHIC REGION	8,335,335	10.2%
MORTGAGE INSURANCE		
UNINSURED	44,355,930	54.1%
PRIMARY MORTGAGE INSURANCE	26,434,510	32.3%
FEDERALLY INSURED - FHA	6,530,574	8.0%
FEDERALLY INSURED - VA	682,164	0.8%
FEDERALLY INSURED - RD	2,669,135	3.3%
FEDERALLY INSURED - HUD 184	1,252,371	1.5%
SELLER SERVICER		
NORTHRIM BANK	30,118,721	36.8%
GLOBAL FCU	16,335,138	19.9%
AHFC (SUBSERVICED BY FNBA)	5,381,843	6.6%
OTHER SELLER SERVICER	30,088,981	36.7%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	3.611%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	94,961,961	95.7%
PARTICIPATION LOANS	4,274,978	4.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**99,236,939**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,701,599	1.71%
60 DAYS PAST DUE	1,213,861	1.22%
90 DAYS PAST DUE	2,790	0.00%
120+ DAYS PAST DUE	98,505	0.10%
TOTAL DELINQUENT	**3,016,754**	**3.04%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	51,461,817	51.9%
FIRST HOME LIMITED	10,849,476	10.9%
FIRST HOME	22,495,463	22.7%
RURAL	13,313,631	13.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	363,835	0.4%
OTHER LOAN PROGRAM	752,718	0.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	79,675,199	80.3%
MULTI-FAMILY	0	0.0%
CONDO	8,114,817	8.2%
DUPLEX	8,946,816	9.0%
3-PLEX/4-PLEX	2,366,864	2.4%
OTHER PROPERTY TYPE	133,242	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	36,323,072	36.6%
FAIRBANKS/NORTH POLE	11,973,681	12.1%
WASILLA/PALMER	10,308,637	10.4%
JUNEAU/KETCHIKAN	13,016,043	13.1%
KENAI/SOLDOTNA/HOMER	9,243,564	9.3%
EAGLE RIVER/CHUGIAK	4,005,314	4.0%
KODIAK ISLAND	2,223,795	2.2%
OTHER GEOGRAPHIC REGION	12,142,833	12.2%
MORTGAGE INSURANCE		
UNINSURED	56,877,594	57.3%
PRIMARY MORTGAGE INSURANCE	26,906,273	27.1%
FEDERALLY INSURED - FHA	7,674,563	7.7%
FEDERALLY INSURED - VA	1,178,526	1.2%
FEDERALLY INSURED - RD	4,026,546	4.1%
FEDERALLY INSURED - HUD 184	2,573,437	2.6%
SELLER SERVICER		
NORTHRIM BANK	32,343,861	32.6%
GLOBAL FCU	14,835,687	14.9%
AHFC (SUBSERVICED BY FNBA)	8,712,916	8.8%
OTHER SELLER SERVICER	43,344,475	43.7%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	3.657%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	104,126,861	97.1%
PARTICIPATION LOANS	3,068,178	2.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**107,195,039**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,102,553	1.03%
60 DAYS PAST DUE	823,908	0.77%
90 DAYS PAST DUE	300,027	0.28%
120+ DAYS PAST DUE	1,002,607	0.94%
TOTAL DELINQUENT	**3,229,095**	**3.01%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	53,443,161	49.9%
FIRST HOME LIMITED	10,687,764	10.0%
FIRST HOME	31,613,419	29.5%
RURAL	10,062,566	9.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	688,088	0.6%
OTHER LOAN PROGRAM	700,042	0.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	84,169,377	78.5%
MULTI-FAMILY	0	0.0%
CONDO	7,262,407	6.8%
DUPLEX	13,008,880	12.1%
3-PLEX/4-PLEX	2,439,461	2.3%
OTHER PROPERTY TYPE	314,914	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	43,218,730	40.3%
FAIRBANKS/NORTH POLE	12,178,016	11.4%
WASILLA/PALMER	12,777,108	11.9%
JUNEAU/KETCHIKAN	15,432,846	14.4%
KENAI/SOLDOTNA/HOMER	4,746,194	4.4%
EAGLE RIVER/CHUGIAK	4,814,650	4.5%
KODIAK ISLAND	2,251,119	2.1%
OTHER GEOGRAPHIC REGION	11,776,376	11.0%
MORTGAGE INSURANCE		
UNINSURED	53,262,154	49.7%
PRIMARY MORTGAGE INSURANCE	36,747,041	34.3%
FEDERALLY INSURED - FHA	6,943,736	6.5%
FEDERALLY INSURED - VA	3,128,430	2.9%
FEDERALLY INSURED - RD	4,048,278	3.8%
FEDERALLY INSURED - HUD 184	3,065,400	2.9%
SELLER SERVICER		
NORTHRIM BANK	32,674,904	30.5%
GLOBAL FCU	16,805,761	15.7%
AHFC (SUBSERVICED BY FNBA)	12,485,992	11.6%
OTHER SELLER SERVICER	45,228,382	42.2%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	3.923%
Weighted Average Remaining Term	285
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	143,106,904	97.8%
PARTICIPATION LOANS	3,162,199	2.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**146,269,104**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,736,635	1.19%
60 DAYS PAST DUE	1,961,641	1.34%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	761,605	0.52%
TOTAL DELINQUENT	**4,459,881**	**3.05%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	57,020,442	39.0%
FIRST HOME LIMITED	24,442,478	16.7%
FIRST HOME	35,223,127	24.1%
RURAL	14,886,436	10.2%
MULTI-FAMILY/SPECIAL NEEDS	223,907	0.2%
VETERANS MORTGAGE PROGRAM	12,976,030	8.9%
OTHER LOAN PROGRAM	1,496,684	1.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	118,455,022	81.0%
MULTI-FAMILY	223,907	0.2%
CONDO	12,595,206	8.6%
DUPLEX	13,307,409	9.1%
3-PLEX/4-PLEX	560,935	0.4%
OTHER PROPERTY TYPE	1,126,623	0.8%
GEOGRAPHIC REGION		
ANCHORAGE	57,496,382	39.3%
FAIRBANKS/NORTH POLE	20,184,694	13.8%
WASILLA/PALMER	19,663,953	13.4%
JUNEAU/KETCHIKAN	15,403,814	10.5%
KENAI/SOLDOTNA/HOMER	7,553,829	5.2%
EAGLE RIVER/CHUGIAK	8,428,486	5.8%
KODIAK ISLAND	3,417,827	2.3%
OTHER GEOGRAPHIC REGION	14,120,118	9.7%
MORTGAGE INSURANCE		
UNINSURED	71,562,243	48.9%
PRIMARY MORTGAGE INSURANCE	42,096,010	28.8%
FEDERALLY INSURED - FHA	11,786,328	8.1%
FEDERALLY INSURED - VA	10,451,622	7.1%
FEDERALLY INSURED - RD	5,805,662	4.0%
FEDERALLY INSURED - HUD 184	4,567,238	3.1%
SELLER SERVICER		
NORTHRIM BANK	45,725,543	31.3%
GLOBAL FCU	24,106,708	16.5%
AHFC (SUBSERVICED BY FNBA)	9,299,890	6.4%
OTHER SELLER SERVICER	67,136,962	45.9%

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	3.245%
Weighted Average Remaining Term	277
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	26,037,570	89.9%
PARTICIPATION LOANS	2,924,963	10.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**28,962,533**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	385,361	1.33%
60 DAYS PAST DUE	48,574	0.17%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**433,935**	**1.50%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	28,962,533	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	26,200,853	90.5%
MULTI-FAMILY	0	0.0%
CONDO	965,450	3.3%
DUPLEX	954,422	3.3%
3-PLEX/4-PLEX	841,807	2.9%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	5,174,507	17.9%
FAIRBANKS/NORTH POLE	8,083,568	27.9%
WASILLA/PALMER	7,462,137	25.8%
JUNEAU/KETCHIKAN	1,014,250	3.5%
KENAI/SOLDOTNA/HOMER	289,113	1.0%
EAGLE RIVER/CHUGIAK	4,874,246	16.8%
KODIAK ISLAND	506,530	1.7%
OTHER GEOGRAPHIC REGION	1,558,181	5.4%
MORTGAGE INSURANCE		
UNINSURED	4,735,350	16.3%
PRIMARY MORTGAGE INSURANCE	173,050	0.6%
FEDERALLY INSURED - FHA	611,192	2.1%
FEDERALLY INSURED - VA	23,442,941	80.9%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
NORTHRIM BANK	6,617,833	22.8%
GLOBAL FCU	5,209,626	18.0%
AHFC (SUBSERVICED BY FNBA)	4,977,344	17.2%
OTHER SELLER SERVICER	12,157,730	42.0%

211 VETERANS COLLATERALIZED BONDS 2019 FIRST

Weighted Average Interest Rate	4.638%
Weighted Average Remaining Term	312
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	67,310,304	92.9%
PARTICIPATION LOANS	5,116,978	7.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**72,427,282**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	812,394	1.12%
60 DAYS PAST DUE	249,076	0.34%
90 DAYS PAST DUE	82,643	0.11%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**1,144,113**	**1.58%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	17,083,096	23.6%
FIRST HOME LIMITED	799,112	1.1%
FIRST HOME	15,656,141	21.6%
RURAL	12,000,326	16.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	25,732,626	35.5%
OTHER LOAN PROGRAM	1,155,981	1.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	61,224,665	84.5%
MULTI-FAMILY	0	0.0%
CONDO	2,948,815	4.1%
DUPLEX	4,921,679	6.8%
3-PLEX/4-PLEX	3,165,523	4.4%
OTHER PROPERTY TYPE	166,601	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	14,702,870	20.3%
FAIRBANKS/NORTH POLE	14,191,989	19.6%
WASILLA/PALMER	12,630,142	17.4%
JUNEAU/KETCHIKAN	6,301,388	8.7%
KENAI/SOLDOTNA/HOMER	8,105,037	11.2%
EAGLE RIVER/CHUGIAK	5,218,435	7.2%
KODIAK ISLAND	2,338,750	3.2%
OTHER GEOGRAPHIC REGION	8,938,672	12.3%
MORTGAGE INSURANCE		
UNINSURED	28,236,989	39.0%
PRIMARY MORTGAGE INSURANCE	18,369,345	25.4%
FEDERALLY INSURED - FHA	4,073,148	5.6%
FEDERALLY INSURED - VA	19,917,765	27.5%
FEDERALLY INSURED - RD	1,588,941	2.2%
FEDERALLY INSURED - HUD 184	241,095	0.3%
SELLER SERVICER		
NORTHRIM BANK	21,637,598	29.9%
GLOBAL FCU	9,333,368	12.9%
AHFC (SUBSERVICED BY FNBA)	12,867,321	17.8%
OTHER SELLER SERVICER	28,588,995	39.5%

212 VETERANS COLLATERALIZED BONDS 2023 FIRST

Weighted Average Interest Rate	5.402%
Weighted Average Remaining Term	335
Weighted Average Loan To Value	89

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	46,733,367	94.8%
PARTICIPATION LOANS	2,553,187	5.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**49,286,554**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,802,410	3.66%
60 DAYS PAST DUE	1,589,098	3.22%
90 DAYS PAST DUE	228,053	0.46%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**3,619,561**	**7.34%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	49,286,554	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	45,929,991	93.2%
MULTI-FAMILY	0	0.0%
CONDO	1,737,741	3.5%
DUPLEX	489,316	1.0%
3-PLEX/4-PLEX	1,129,507	2.3%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	11,653,238	23.6%
FAIRBANKS/NORTH POLE	11,777,806	23.9%
WASILLA/PALMER	12,086,475	24.5%
JUNEAU/KETCHIKAN	1,590,673	3.2%
KENAI/SOLDOTNA/HOMER	1,258,146	2.6%
EAGLE RIVER/CHUGIAK	6,579,474	13.3%
KODIAK ISLAND	2,154,499	4.4%
OTHER GEOGRAPHIC REGION	2,186,245	4.4%
MORTGAGE INSURANCE		
UNINSURED	8,100,887	16.4%
PRIMARY MORTGAGE INSURANCE	3,027,084	6.1%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	38,158,584	77.4%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
NORTHRIM BANK	20,139,960	40.9%
GLOBAL FCU	3,726,121	7.6%
AHFC (SUBSERVICED BY FNBA)	14,634,888	29.7%
OTHER SELLER SERVICER	10,785,585	21.9%

213 VETERANS COLLATERALIZED BONDS 2024 FIRST

Weighted Average Interest Rate	6.083%
Weighted Average Remaining Term	351
Weighted Average Loan To Value	92

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	73,519,009	98.8%
PARTICIPATION LOANS	904,656	1.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**74,423,665**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**0**	**0.00%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	74,423,665	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	65,014,756	87.4%
MULTI-FAMILY	0	0.0%
CONDO	3,381,209	4.5%
DUPLEX	2,333,265	3.1%
3-PLEX/4-PLEX	3,499,352	4.7%
OTHER PROPERTY TYPE	195,083	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	21,093,732	28.3%
FAIRBANKS/NORTH POLE	12,040,714	16.2%
WASILLA/PALMER	14,170,346	19.0%
JUNEAU/KETCHIKAN	1,842,761	2.5%
KENAI/SOLDOTNA/HOMER	2,984,189	4.0%
EAGLE RIVER/CHUGIAK	14,880,242	20.0%
KODIAK ISLAND	2,492,546	3.3%
OTHER GEOGRAPHIC REGION	4,919,137	6.6%
MORTGAGE INSURANCE		
UNINSURED	12,298,143	16.5%
PRIMARY MORTGAGE INSURANCE	7,372,648	9.9%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	54,332,878	73.0%
FEDERALLY INSURED - RD	419,997	0.6%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
NORTHRIM BANK	30,049,517	40.4%
GLOBAL FCU	6,968,624	9.4%
AHFC (SUBSERVICED BY FNBA)	21,473,390	28.9%
OTHER SELLER SERVICER	15,932,134	21.4%

406 GENERAL MORTGAGE REVENUE BONDS II 2016 SERIES A

Weighted Average Interest Rate	3.523%
Weighted Average Remaining Term	273
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	49,577,228	89.9%
PARTICIPATION LOANS	5,546,267	10.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**55,123,495**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	993,294	1.80%
60 DAYS PAST DUE	138,656	0.25%
90 DAYS PAST DUE	227,899	0.41%
120+ DAYS PAST DUE	270,444	0.49%
TOTAL DELINQUENT	**1,630,293**	**2.96%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	55,123,495	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	40,661,522	73.8%
MULTI-FAMILY	0	0.0%
CONDO	12,956,991	23.5%
DUPLEX	1,464,933	2.7%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	40,049	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	34,301,435	62.2%
FAIRBANKS/NORTH POLE	4,295,347	7.8%
WASILLA/PALMER	6,566,825	11.9%
JUNEAU/KETCHIKAN	3,050,478	5.5%
KENAI/SOLDOTNA/HOMER	1,097,192	2.0%
EAGLE RIVER/CHUGIAK	2,285,508	4.1%
KODIAK ISLAND	966,126	1.8%
OTHER GEOGRAPHIC REGION	2,560,584	4.6%
MORTGAGE INSURANCE		
UNINSURED	31,140,594	56.5%
PRIMARY MORTGAGE INSURANCE	13,450,704	24.4%
FEDERALLY INSURED - FHA	2,730,263	5.0%
FEDERALLY INSURED - VA	874,623	1.6%
FEDERALLY INSURED - RD	4,908,537	8.9%
FEDERALLY INSURED - HUD 184	2,018,774	3.7%
SELLER SERVICER		
NORTHRIM BANK	22,091,285	40.1%
GLOBAL FCU	15,315,304	27.8%
AHFC (SUBSERVICED BY FNBA)	3,321,884	6.0%
OTHER SELLER SERVICER	14,395,022	26.1%

407 GENERAL MORTGAGE REVENUE BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	5.555%
Weighted Average Remaining Term	303
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	93,754,463	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**93,754,463**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	632,685	0.67%
60 DAYS PAST DUE	578,068	0.62%
90 DAYS PAST DUE	314,248	0.34%
120+ DAYS PAST DUE	498,004	0.53%
TOTAL DELINQUENT	**2,023,005**	**2.16%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	35,345,754	37.7%
FIRST HOME LIMITED	53,358,863	56.9%
FIRST HOME	2,318,251	2.5%
RURAL	1,562,569	1.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,169,026	1.2%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	76,866,128	82.0%
MULTI-FAMILY	0	0.0%
CONDO	13,299,272	14.2%
DUPLEX	3,166,381	3.4%
3-PLEX/4-PLEX	336,719	0.4%
OTHER PROPERTY TYPE	85,963	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	48,037,149	51.2%
FAIRBANKS/NORTH POLE	9,458,769	10.1%
WASILLA/PALMER	15,574,372	16.6%
JUNEAU/KETCHIKAN	5,838,280	6.2%
KENAI/SOLDOTNA/HOMER	3,657,253	3.9%
EAGLE RIVER/CHUGIAK	4,386,357	4.7%
KODIAK ISLAND	1,569,483	1.7%
OTHER GEOGRAPHIC REGION	5,232,801	5.6%
MORTGAGE INSURANCE		
UNINSURED	38,887,036	41.5%
PRIMARY MORTGAGE INSURANCE	33,791,143	36.0%
FEDERALLY INSURED - FHA	8,736,274	9.3%
FEDERALLY INSURED - VA	2,537,561	2.7%
FEDERALLY INSURED - RD	6,289,517	6.7%
FEDERALLY INSURED - HUD 184	3,512,932	3.7%
SELLER SERVICER		
NORTHRIM BANK	34,358,949	36.6%
GLOBAL FCU	22,170,252	23.6%
AHFC (SUBSERVICED BY FNBA)	12,335,951	13.2%
OTHER SELLER SERVICER	24,889,310	26.5%

408 GENERAL MORTGAGE REVENUE BONDS II 2019 SERIES A & B

Weighted Average Interest Rate	3.812%
Weighted Average Remaining Term	281
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	109,487,039	94.7%
PARTICIPATION LOANS	6,104,426	5.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**115,591,465**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,774,568	2.40%
60 DAYS PAST DUE	1,742,551	1.51%
90 DAYS PAST DUE	434,904	0.38%
120+ DAYS PAST DUE	552,621	0.48%
TOTAL DELINQUENT	**5,504,644**	**4.76%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	8,976,435	7.8%
FIRST HOME LIMITED	98,418,131	85.1%
FIRST HOME	2,162,739	1.9%
RURAL	5,346,540	4.6%
MULTI-FAMILY/SPECIAL NEEDS	534,056	0.5%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	153,565	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	85,920,787	74.3%
MULTI-FAMILY	534,056	0.5%
CONDO	23,856,861	20.6%
DUPLEX	4,699,987	4.1%
3-PLEX/4-PLEX	501,916	0.4%
OTHER PROPERTY TYPE	77,858	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	57,093,081	49.4%
FAIRBANKS/NORTH POLE	11,613,709	10.0%
WASILLA/PALMER	17,310,083	15.0%
JUNEAU/KETCHIKAN	6,921,800	6.0%
KENAI/SOLDOTNA/HOMER	7,225,952	6.3%
EAGLE RIVER/CHUGIAK	5,659,796	4.9%
KODIAK ISLAND	1,675,445	1.4%
OTHER GEOGRAPHIC REGION	8,091,600	7.0%
MORTGAGE INSURANCE		
UNINSURED	43,205,807	37.4%
PRIMARY MORTGAGE INSURANCE	34,243,306	29.6%
FEDERALLY INSURED - FHA	16,269,094	14.1%
FEDERALLY INSURED - VA	2,298,862	2.0%
FEDERALLY INSURED - RD	12,912,850	11.2%
FEDERALLY INSURED - HUD 184	6,661,545	5.8%
SELLER SERVICER		
NORTHRIM BANK	39,891,603	34.5%
GLOBAL FCU	28,809,717	24.9%
AHFC (SUBSERVICED BY FNBA)	10,538,593	9.1%
OTHER SELLER SERVICER	36,351,551	31.4%

409 GENERAL MORTGAGE REVENUE BONDS II 2020 SERIES A & B

Weighted Average Interest Rate	3.340%
Weighted Average Remaining Term	285
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	193,275,861	89.8%
PARTICIPATION LOANS	21,953,418	10.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**215,229,278**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,992,384	1.85%
60 DAYS PAST DUE	1,827,387	0.85%
90 DAYS PAST DUE	1,020,628	0.47%
120+ DAYS PAST DUE	819,690	0.38%
TOTAL DELINQUENT	**7,660,089**	**3.56%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	36,573,274	17.0%
FIRST HOME LIMITED	130,491,655	60.6%
FIRST HOME	25,982,295	12.1%
RURAL	18,005,465	8.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	3,079,102	1.4%
OTHER LOAN PROGRAM	1,097,486	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	172,307,853	80.1%
MULTI-FAMILY	0	0.0%
CONDO	29,430,732	13.7%
DUPLEX	11,210,203	5.2%
3-PLEX/4-PLEX	2,150,050	1.0%
OTHER PROPERTY TYPE	130,441	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	100,970,494	46.9%
FAIRBANKS/NORTH POLE	18,667,235	8.7%
WASILLA/PALMER	31,422,953	14.6%
JUNEAU/KETCHIKAN	16,605,920	7.7%
KENAI/SOLDOTNA/HOMER	14,530,307	6.8%
EAGLE RIVER/CHUGIAK	11,421,339	5.3%
KODIAK ISLAND	5,130,836	2.4%
OTHER GEOGRAPHIC REGION	16,480,195	7.7%
MORTGAGE INSURANCE		
UNINSURED	91,445,892	42.5%
PRIMARY MORTGAGE INSURANCE	69,256,465	32.2%
FEDERALLY INSURED - FHA	22,111,561	10.3%
FEDERALLY INSURED - VA	8,177,470	3.8%
FEDERALLY INSURED - RD	16,582,306	7.7%
FEDERALLY INSURED - HUD 184	7,655,584	3.6%
SELLER SERVICER		
NORTHRIM BANK	73,169,900	34.0%
GLOBAL FCU	41,296,052	19.2%
AHFC (SUBSERVICED BY FNBA)	20,287,993	9.4%
OTHER SELLER SERVICER	80,475,333	37.4%

410 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES A & B

Weighted Average Interest Rate	3.551%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	160,690,191	95.7%
PARTICIPATION LOANS	7,171,590	4.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**167,861,780**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,818,524	1.68%
60 DAYS PAST DUE	778,262	0.46%
90 DAYS PAST DUE	295,241	0.18%
120+ DAYS PAST DUE	331,868	0.20%
TOTAL DELINQUENT	**4,223,894**	**2.52%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	63,208,757	37.7%
FIRST HOME LIMITED	43,033,270	25.6%
FIRST HOME	26,677,749	15.9%
RURAL	31,268,844	18.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	2,017,307	1.2%
OTHER LOAN PROGRAM	1,655,852	1.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	136,177,304	81.1%
MULTI-FAMILY	0	0.0%
CONDO	14,574,933	8.7%
DUPLEX	11,604,773	6.9%
3-PLEX/4-PLEX	5,361,271	3.2%
OTHER PROPERTY TYPE	143,499	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	68,669,334	40.9%
FAIRBANKS/NORTH POLE	11,380,417	6.8%
WASILLA/PALMER	19,581,600	11.7%
JUNEAU/KETCHIKAN	18,219,065	10.9%
KENAI/SOLDOTNA/HOMER	14,908,803	8.9%
EAGLE RIVER/CHUGIAK	8,729,082	5.2%
KODIAK ISLAND	5,673,830	3.4%
OTHER GEOGRAPHIC REGION	20,699,649	12.3%
MORTGAGE INSURANCE		
UNINSURED	84,611,351	50.4%
PRIMARY MORTGAGE INSURANCE	57,754,829	34.4%
FEDERALLY INSURED - FHA	12,040,603	7.2%
FEDERALLY INSURED - VA	2,818,003	1.7%
FEDERALLY INSURED - RD	6,770,038	4.0%
FEDERALLY INSURED - HUD 184	3,866,956	2.3%
SELLER SERVICER		
NORTHRIM BANK	64,850,551	38.6%
GLOBAL FCU	23,559,727	14.0%
AHFC (SUBSERVICED BY FNBA)	17,430,604	10.4%
OTHER SELLER SERVICER	62,020,898	36.9%

411 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES C

Weighted Average Interest Rate	5.332%
Weighted Average Remaining Term	335
Weighted Average Loan To Value	87

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	86,637,363	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**86,637,363**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,070,728	3.54%
60 DAYS PAST DUE	753,688	0.87%
90 DAYS PAST DUE	643,852	0.74%
120+ DAYS PAST DUE	598,282	0.69%
TOTAL DELINQUENT	**5,066,550**	**5.85%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	86,637,363	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	62,162,569	71.8%
MULTI-FAMILY	0	0.0%
CONDO	21,823,326	25.2%
DUPLEX	2,651,468	3.1%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	45,790,753	52.9%
FAIRBANKS/NORTH POLE	12,042,461	13.9%
WASILLA/PALMER	11,379,167	13.1%
JUNEAU/KETCHIKAN	4,723,138	5.5%
KENAI/SOLDOTNA/HOMER	1,878,971	2.2%
EAGLE RIVER/CHUGIAK	6,653,517	7.7%
KODIAK ISLAND	266,112	0.3%
OTHER GEOGRAPHIC REGION	3,903,245	4.5%
MORTGAGE INSURANCE		
UNINSURED	21,788,691	25.1%
PRIMARY MORTGAGE INSURANCE	46,642,406	53.8%
FEDERALLY INSURED - FHA	12,010,305	13.9%
FEDERALLY INSURED - VA	2,630,316	3.0%
FEDERALLY INSURED - RD	2,778,013	3.2%
FEDERALLY INSURED - HUD 184	787,632	0.9%
SELLER SERVICER		
NORTHRIM BANK	34,420,221	39.7%
GLOBAL FCU	12,625,776	14.6%
AHFC (SUBSERVICED BY FNBA)	20,124,621	23.2%
OTHER SELLER SERVICER	19,466,745	22.5%

412 GENERAL MORTGAGE REVENUE BONDS II 2024 SERIES A-C

Weighted Average Interest Rate	6.013%
Weighted Average Remaining Term	332
Weighted Average Loan To Value	83

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	251,911,484	97.1%
PARTICIPATION LOANS	7,647,380	2.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**259,558,865**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,489,271	0.96%
60 DAYS PAST DUE	1,088,929	0.42%
90 DAYS PAST DUE	207,460	0.08%
120+ DAYS PAST DUE	1,627,881	0.63%
TOTAL DELINQUENT	**5,413,541**	**2.09%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	88,369,975	34.0%
FIRST HOME LIMITED	78,886,456	30.4%
FIRST HOME	72,585,387	28.0%
RURAL	16,446,317	6.3%
MULTI-FAMILY/SPECIAL NEEDS	156,131	0.1%
VETERANS MORTGAGE PROGRAM	2,152,821	0.8%
OTHER LOAN PROGRAM	961,778	0.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	214,321,871	82.6%
MULTI-FAMILY	0	0.0%
CONDO	26,716,928	10.3%
DUPLEX	14,354,838	5.5%
3-PLEX/4-PLEX	2,805,500	1.1%
OTHER PROPERTY TYPE	1,359,728	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	117,164,265	45.1%
FAIRBANKS/NORTH POLE	25,166,138	9.7%
WASILLA/PALMER	36,708,044	14.1%
JUNEAU/KETCHIKAN	22,599,376	8.7%
KENAI/SOLDOTNA/HOMER	14,533,755	5.6%
EAGLE RIVER/CHUGIAK	13,336,264	5.1%
KODIAK ISLAND	4,557,567	1.8%
OTHER GEOGRAPHIC REGION	25,493,457	9.8%
MORTGAGE INSURANCE		
UNINSURED	106,312,514	41.0%
PRIMARY MORTGAGE INSURANCE	108,631,390	41.9%
FEDERALLY INSURED - FHA	25,578,853	9.9%
FEDERALLY INSURED - VA	9,075,808	3.5%
FEDERALLY INSURED - RD	3,943,859	1.5%
FEDERALLY INSURED - HUD 184	6,016,440	2.3%
SELLER SERVICER		
NORTHRIM BANK	101,822,383	39.2%
GLOBAL FCU	32,691,807	12.6%
AHFC (SUBSERVICED BY FNBA)	53,250,240	20.5%
OTHER SELLER SERVICER	71,794,435	27.7%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	2.764%
Weighted Average Remaining Term	274
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	128,644,564	80.5%
PARTICIPATION LOANS	31,213,612	19.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**159,858,176**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,851,431	1.16%
60 DAYS PAST DUE	1,064,622	0.67%
90 DAYS PAST DUE	572,898	0.36%
120+ DAYS PAST DUE	690,877	0.43%
TOTAL DELINQUENT	**4,179,828**	**2.61%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	43,611,753	27.3%
FIRST HOME LIMITED	40,961,600	25.6%
FIRST HOME	39,488,248	24.7%
RURAL	31,534,899	19.7%
MULTI-FAMILY/SPECIAL NEEDS	1,741,209	1.1%
VETERANS MORTGAGE PROGRAM	886,202	0.6%
OTHER LOAN PROGRAM	1,634,266	1.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	125,255,896	78.4%
MULTI-FAMILY	1,679,277	1.1%
CONDO	15,352,102	9.6%
DUPLEX	13,751,067	8.6%
3-PLEX/4-PLEX	3,351,833	2.1%
OTHER PROPERTY TYPE	468,000	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	67,039,065	41.9%
FAIRBANKS/NORTH POLE	14,186,220	8.9%
WASILLA/PALMER	16,289,733	10.2%
JUNEAU/KETCHIKAN	13,933,184	8.7%
KENAI/SOLDOTNA/HOMER	12,722,667	8.0%
EAGLE RIVER/CHUGIAK	6,144,824	3.8%
KODIAK ISLAND	4,127,323	2.6%
OTHER GEOGRAPHIC REGION	25,415,160	15.9%
MORTGAGE INSURANCE		
UNINSURED	90,590,380	56.7%
PRIMARY MORTGAGE INSURANCE	46,710,946	29.2%
FEDERALLY INSURED - FHA	11,611,007	7.3%
FEDERALLY INSURED - VA	2,961,750	1.9%
FEDERALLY INSURED - RD	4,088,970	2.6%
FEDERALLY INSURED - HUD 184	3,895,123	2.4%
SELLER SERVICER		
NORTHRIM BANK	55,097,505	34.5%
GLOBAL FCU	26,622,692	16.7%
AHFC (SUBSERVICED BY FNBA)	11,066,524	6.9%
OTHER SELLER SERVICER	67,071,454	42.0%

621 STATE CAPITAL PROJECT BONDS II

Weighted Average Interest Rate	4.791%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	1,349,481,594	99.9%
PARTICIPATION LOANS	911,724	0.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**1,350,393,318**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	21,418,052	1.59%
60 DAYS PAST DUE	6,481,253	0.48%
90 DAYS PAST DUE	2,479,628	0.18%
120+ DAYS PAST DUE	2,947,080	0.22%
TOTAL DELINQUENT	**33,326,013**	**2.47%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	474,119,040	35.1%
FIRST HOME LIMITED	24,810,746	1.8%
FIRST HOME	259,579,445	19.2%
RURAL	187,533,007	13.9%
MULTI-FAMILY/SPECIAL NEEDS	364,572,800	27.0%
VETERANS MORTGAGE PROGRAM	10,161,694	0.8%
OTHER LOAN PROGRAM	29,616,586	2.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	849,036,809	62.9%
MULTI-FAMILY	328,639,914	24.3%
CONDO	65,769,605	4.9%
DUPLEX	81,489,890	6.0%
3-PLEX/4-PLEX	17,894,485	1.3%
OTHER PROPERTY TYPE	7,562,615	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	483,016,338	35.8%
FAIRBANKS/NORTH POLE	255,790,451	18.9%
WASILLA/PALMER	136,128,385	10.1%
JUNEAU/KETCHIKAN	118,467,385	8.8%
KENAI/SOLDOTNA/HOMER	108,994,288	8.1%
EAGLE RIVER/CHUGIAK	51,055,860	3.8%
KODIAK ISLAND	35,338,805	2.6%
OTHER GEOGRAPHIC REGION	161,601,806	12.0%
MORTGAGE INSURANCE		
UNINSURED	934,415,872	69.2%
PRIMARY MORTGAGE INSURANCE	312,429,782	23.1%
FEDERALLY INSURED - FHA	42,634,841	3.2%
FEDERALLY INSURED - VA	17,226,167	1.3%
FEDERALLY INSURED - RD	24,598,513	1.8%
FEDERALLY INSURED - HUD 184	19,088,143	1.4%
SELLER SERVICER		
NORTHRIM BANK	341,418,222	25.3%
GLOBAL FCU	201,618,946	14.9%
AHFC (SUBSERVICED BY FNBA)	218,220,487	16.2%
OTHER SELLER SERVICER	589,135,664	43.6%

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
AHFC GENERAL FUND										
CFTHB	46,516,029	0	0	46,516,029	14.6%	6.309%	355	90	490,420	1.05%
CMFTX	1,234,884	0	0	1,234,884	0.4%	7.595%	165	62	0	0.00%
COR	17,278,522	0	0	17,278,522	5.4%	6.923%	353	83	0	0.00%
CSPND	616,000	0	0	616,000	0.2%	8.000%	360	78	0	0.00%
CTAX	62,293,702	0	0	62,293,702	19.6%	6.933%	350	81	164,715	0.26%
CVETS	10,803,246	0	0	10,803,246	3.4%	5.944%	359	94	0	0.00%
ETAX	51,563,262	0	0	51,563,262	16.2%	7.028%	353	88	972,600	1.89%
CREOS	0	0	1,948,329	1,948,329	0.6%	0.000%	0	-	-	-
CHD04	3,347,327	1,708,139	0	5,055,466	1.6%	3.328%	159	45	36,434	0.72%
COHAP	8,320,948	4,470,660	0	12,791,607	4.0%	1.818%	302	81	1,079,167	8.44%
CONDO	233,660	0	0	233,660	0.1%	7.375%	178	-	-	-
C2NDS	832,782	0	0	832,782	0.3%	6.543%	194	28	0	0.00%
SRHRF	31,653,509	2,983,629	0	34,637,138	10.9%	3.781%	280	66	252,543	0.73%
UNCON	0	0	72,094,798	72,094,798	22.7%	1.810%	378	-	-	-
	234,693,871	**9,162,429**	**74,043,127**	**317,899,426**	**100.0%**	**5.016%**	**342**	**63**	**2,995,880**	**1.23%**
COLLATERALIZED VETERANS BONDS										
C1611	4,165,405	0	0	4,165,405	1.9%	4.679%	185	63	109,297	2.62%
C1612	21,872,165	2,924,963	0	24,797,128	11.0%	3.004%	293	84	324,639	1.31%
C1911	19,828,422	539,828	0	20,368,250	9.0%	3.679%	297	83	321,325	1.58%
C191C	47,481,883	4,577,150	0	52,059,032	23.1%	5.014%	318	80	822,788	1.58%
C2311	46,733,367	2,553,187	0	49,286,554	21.9%	5.402%	335	89	3,619,561	7.34%
C2411	73,519,009	904,656	0	74,423,665	33.1%	6.083%	351	92	0	0.00%
	213,600,251	**11,499,784**	**0**	**225,100,035**	**100.0%**	**5.104%**	**326**	**87**	**5,197,609**	**2.31%**
GENERAL MORTGAGE REVENUE BONDS II										
GM16A	49,577,228	5,546,267	0	55,123,495	5.5%	3.523%	273	73	1,630,293	2.96%
GM18A	53,044,539	0	0	53,044,539	5.3%	4.336%	285	77	1,530,582	2.89%
GM18B	5,120,125	0	0	5,120,125	0.5%	6.211%	186	57	305,809	5.97%
GM18X	35,589,799	0	0	35,589,799	3.6%	7.278%	347	81	186,613	0.52%
GM19A	46,435,112	6,057,163	0	52,492,275	5.3%	3.197%	303	81	2,161,444	4.12%
GM19P	40,379,596	0	0	40,379,596	4.1%	3.784%	254	71	2,261,500	5.60%
GM19T	1,753,606	0	0	1,753,606	0.2%	4.266%	213	59	129,468	7.38%
GM19B	15,226,404	47,263	0	15,273,667	1.5%	4.720%	261	70	952,232	6.23%
GM19X	5,692,321	0	0	5,692,321	0.6%	7.118%	339	81	0	0.00%
GM20A	56,137,603	9,516,934	0	65,654,537	6.6%	3.129%	309	81	1,869,705	2.85%
GM20P	39,709,061	10,322,702	0	50,031,763	5.0%	2.798%	255	71	2,855,488	5.71%
GM20B	89,260,947	1,744,045	0	91,004,992	9.2%	3.759%	290	75	2,526,386	2.78%
GM20X	8,168,249	369,737	0	8,537,986	0.9%	3.670%	220	61	408,510	4.78%
GM22A	34,786,326	0	0	34,786,326	3.5%	3.229%	322	84	1,766,673	5.08%
GM22B	117,364,624	7,171,590	0	124,536,214	12.5%	3.649%	287	74	2,457,221	1.97%
GM22X	8,539,240	0	0	8,539,240	0.9%	3.428%	315	79	0	0.00%
GM22C	86,637,363	0	0	86,637,363	8.7%	5.332%	335	87	5,066,550	5.85%
GM24A	72,276,931	3,293,414	0	75,570,345	7.6%	6.308%	349	89	1,482,861	1.96%
GM24B	61,583,306	4,353,966	0	65,937,272	6.6%	3.923%	283	74	1,719,734	2.61%
GM24C	118,051,248	0	0	118,051,248	11.9%	6.993%	348	84	2,210,946	1.87%
	945,333,630	**48,423,081**	**0**	**993,756,710**	**100.0%**	**4.522%**	**304**	**79**	**31,522,016**	**3.17%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
GOVERNMENTAL PURPOSE BONDS										
GP011	11,044,249	916,189	0	11,960,438	7.5%	3.034%	284	76	705,728	5.90%
GP012	9,448,109	1,068,867	0	10,516,975	6.6%	2.916%	285	70	189,474	1.80%
GP013	16,334,288	2,637,477	0	18,971,765	11.9%	2.816%	282	73	252,510	1.33%
GP01C	62,163,430	19,826,493	0	81,989,923	51.3%	2.655%	263	70	2,577,002	3.14%
GPGM1	25,042,765	4,597,518	0	29,640,283	18.5%	2.910%	289	75	455,114	1.54%
GP10B	2,603,494	632,569	0	3,236,062	2.0%	2.752%	289	78	0	0.00%
GP11B	2,008,229	1,534,499	0	3,542,728	2.2%	2.440%	280	72	0	0.00%
	128,644,564	**31,213,612**	**0**	**159,858,176**	**100.0%**	**2.764%**	**274**	**72**	**4,179,828**	**2.61%**
HOME MORTGAGE REVENUE BONDS										
E021A	10,968,490	383,208	0	11,351,698	1.9%	5.378%	165	51	735,577	6.48%
E021B	47,787,173	690,817	0	48,477,990	7.9%	4.168%	290	72	1,333,074	2.75%
E071A	56,894,967	195,774	0	57,090,742	9.3%	4.005%	290	74	3,190,122	5.59%
E071B	55,395,102	224,286	0	55,619,388	9.1%	3.942%	289	74	2,104,887	3.78%
E071D	77,646,177	171,149	0	77,817,326	12.7%	3.668%	299	75	1,743,171	2.24%
E076B	1,996,453	232,258	0	2,228,711	0.4%	4.990%	139	48	373,035	16.74%
E076C	1,973,441	147,280	0	2,120,721	0.3%	5.336%	147	54	299,401	14.12%
E077C	4,002,130	105,228	0	4,107,358	0.7%	5.118%	151	51	459,162	11.18%
E091A	92,914,285	4,169,652	0	97,083,937	15.9%	3.574%	291	73	2,915,132	3.00%
E098A	2,047,676	105,326	0	2,153,002	0.4%	5.268%	158	56	101,622	4.72%
E098B	3,016,251	110,454	0	3,126,705	0.5%	5.394%	172	56	500,185	16.00%
E099C	7,846,846	0	0	7,846,846	1.3%	5.348%	183	56	700,340	8.93%
E091B	101,110,610	2,957,724	0	104,068,334	17.0%	3.605%	295	76	2,728,909	2.62%
E091D	96,391,806	2,762,804	0	99,154,611	16.2%	3.706%	296	76	1,732,587	1.75%
E09DL	38,868,252	399,395	0	39,267,647	6.4%	4.185%	280	74	2,026,953	5.16%
	598,859,659	**12,655,355**	**0**	**611,515,014**	**100.0%**	**3.866%**	**286**	**73**	**20,944,159**	**3.42%**
STATE CAPITAL PROJECT BONDS II										
SCPB2	1,349,481,594	911,724	0	1,350,393,318	100.0%	4.791%	295	74	33,326,013	2.47%
	1,349,481,594	**911,724**	**0**	**1,350,393,318**	**100.0%**	**4.791%**	**295**	**74**	**33,326,013**	**2.47%**
TOTAL	**3,470,613,568**	**113,865,985**	**74,043,127**	**3,658,522,679**	**100.0%**	**4.513%**	**301**	**75**	**98,165,504**	**2.74%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: **7/31/2024**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
MY HOME	1,103,922,768	21,338,362	0	1,125,261,130	30.8%	4.443%	309	75	23,463,163	2.09%
FIRST HOME LIMITED	705,701,374	61,084,529	0	766,785,903	21.0%	4.243%	288	77	31,954,834	4.17%
FIRST HOME	627,005,345	12,650,425	0	639,655,770	17.5%	4.575%	307	81	23,201,176	3.63%
RURAL HOME	409,022,369	5,525,218	0	414,547,587	11.3%	3.949%	281	70	6,879,226	1.66%
MULTI-FAMILY/SPECIAL NEEDS	373,329,706	0	0	373,329,706	10.2%	6.173%	297	73	4,807,274	1.29%
VETERANS MORTGAGE PROGRAM	210,532,022	12,732,766	0	223,264,788	6.1%	4.848%	320	87	5,886,650	2.64%
ACAH SOFT SECONDS	0	0	28,124,765	28,124,765	0.8%	2.042%	518	-	-	-
OTHER LOAN PROGRAM	27,424,060	531,715	0	27,955,775	0.8%	4.009%	258	71	1,973,180	7.06%
MF SOFT SECONDS	0	0	27,603,530	27,603,530	0.8%	1.419%	289	-	-	-
LOANS TO SPONSORS II	0	0	10,145,732	10,145,732	0.3%	3.046%	307	-	-	-
UNIQUELY ALASKAN	5,703,948	2,970	0	5,706,918	0.2%	3.812%	290	66	0	0.00%
CONDO ASSOCIATION LOANS	5,077,382	0	0	5,077,382	0.1%	5.828%	119	28	0	0.00%
LOANS TO SPONSORS	0	0	5,025,773	5,025,773	0.1%	0.000%	249	-	-	-
REAL ESTATE OWNED	0	0	1,948,329	1,948,329	0.1%	0.000%	0	-	-	-
MILITARY FACILITY ZONE	1,388,303	0	0	1,388,303	0.0%	6.958%	345	74	0	0.00%
ALASKA ENERGY EFFICIENCY	1,387,421	0	0	1,387,421	0.0%	3.625%	90	80	0	0.00%
GOAL PROGRAM LOANS	0	0	1,059,131	1,059,131	0.0%	2.343%	300	-	-	-
NOTES RECEIVABLE	0	0	135,866	135,866	0.0%	3.872%	251	-	-	-
BUILDING MATERIAL LOAN	100,074	0	0	100,074	0.0%	3.500%	111	23	0	0.00%
SECOND MORTGAGE ENERGY	18,795	0	0	18,795	0.0%	3.658%	78	3	0	0.00%
AHFC TOTAL	**3,470,613,568**	**113,865,985**	**74,043,127**	**3,658,522,679**	**100.0%**	**4.513%**	**301**	**75**	**98,165,504**	**2.74%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **7/31/2024**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	2,552,685,635	90,491,004	18,216,307	2,661,392,946	72.7%	4.412%	301	77	77,022,506	2.91%
MULTI-PLEX	335,393,908	0	55,486,484	390,880,391	10.7%	5.574%	315	62	3,441,677	1.03%
CONDOMINIUM	294,341,223	17,207,921	0	311,549,145	8.5%	4.366%	290	76	10,647,616	3.42%
DUPLEX	218,362,298	5,003,010	98,524	223,463,832	6.1%	4.117%	295	75	5,421,281	2.43%
FOUR-PLEX	38,076,440	697,230	71,863	38,845,533	1.1%	4.407%	302	74	723,967	1.87%
TRI-PLEX	18,725,226	299,323	169,949	19,194,498	0.5%	4.343%	306	72	453,752	2.39%
MOBILE HOME TYPE I	11,411,451	167,497	0	11,578,948	0.3%	4.389%	282	75	454,703	3.93%
ENERGY EFFICIENCY RLP	1,387,421	0	0	1,387,421	0.0%	3.625%	90	80	0	0.00%
MOBILE HOME TYPE II	229,965	0	0	229,965	0.0%	3.000%	330	77	0	0.00%
AHFC TOTAL	**3,470,613,568**	**113,865,985**	**74,043,127**	**3,658,522,679**	**100.0%**	**4.513%**	**301**	**75**	**98,165,504**	**2.74%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **7/31/2024**

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
ANCHORAGE	1,357,427,637	52,083,153	32,434,708	1,441,945,498	39.4%	4.459%	293	75	47,962,755	3.40%
WASILLA	294,037,696	11,466,496	1,235,805	306,739,997	8.4%	4.601%	300	78	12,154,769	3.98%
FAIRBANKS	259,313,315	8,906,369	18,937,685	287,157,368	7.8%	4.390%	314	73	7,903,068	2.95%
JUNEAU	163,795,300	5,070,510	7,008,691	175,874,501	4.8%	4.675%	313	75	1,638,360	0.97%
EAGLE RIVER	140,950,138	5,809,406	0	146,759,545	4.0%	4.523%	311	80	2,924,354	1.99%
KETCHIKAN	142,131,762	2,986,357	620,979	145,739,098	4.0%	4.135%	301	73	954,908	0.66%
PALMER	133,410,056	5,814,172	869,240	140,093,468	3.8%	4.512%	300	76	3,572,737	2.57%
FORT WAINWRIGHT	138,011,477	0	0	138,011,477	3.8%	6.625%	405	80	0	0.00%
SOLDOTNA	125,173,969	3,342,223	333,753	128,849,945	3.5%	3.910%	289	73	2,272,785	1.77%
NORTH POLE	87,307,916	3,280,935	375,000	90,963,851	2.5%	4.648%	301	81	3,619,616	4.00%
KODIAK	88,532,546	1,598,750	0	90,131,296	2.5%	4.193%	284	73	2,890,152	3.21%
HOMER	64,508,469	1,221,878	2,322,869	68,053,216	1.9%	4.416%	303	70	2,006,344	3.05%
KENAI	65,280,211	2,064,523	0	67,344,734	1.8%	4.383%	294	74	1,426,930	2.12%
OTHER SOUTHEAST	63,703,538	1,319,045	764,225	65,786,807	1.8%	4.310%	283	69	506,008	0.78%
OTHER SOUTHCENTRAL	51,215,255	1,991,454	6,590,541	59,797,250	1.6%	4.303%	303	68	2,694,151	5.06%
SITKA	43,184,510	1,315,067	0	44,499,577	1.2%	4.400%	304	70	420,557	0.95%
CHUGIAK	33,772,039	1,136,819	0	34,908,859	1.0%	4.633%	301	79	170,247	0.49%
PETERSBURG	34,151,303	466,818	0	34,618,121	0.9%	3.910%	277	67	288,616	0.83%
OTHER NORTH	29,558,579	650,395	383,834	30,592,808	0.8%	4.599%	264	72	573,913	1.90%
OTHER KENAI PENNINSULA	23,544,042	316,818	142,549	24,003,410	0.7%	4.189%	295	71	127,745	0.54%
SEWARD	21,121,294	824,087	266,500	22,211,881	0.6%	4.963%	298	73	253,769	1.16%
STERLING	20,127,359	256,252	0	20,383,612	0.6%	3.605%	299	75	131,201	0.64%
VALDEZ	16,648,548	514,947	0	17,163,494	0.5%	4.597%	310	83	361,989	2.11%
CORDOVA	16,551,767	318,391	126,893	16,997,051	0.5%	3.871%	273	68	0	0.00%
OTHER SOUTHWEST	14,254,668	434,869	1,544,519	16,234,055	0.4%	4.466%	261	61	1,200,701	8.17%
NOME	15,786,443	309,680	1,322	16,097,446	0.4%	4.741%	280	76	933,769	5.80%
NIKISKI	14,272,814	215,292	84,013	14,572,119	0.4%	3.923%	273	71	800,081	5.52%
BETHEL	12,840,916	151,281	0	12,992,196	0.4%	5.033%	208	65	375,978	2.89%
AHFC TOTAL	**3,470,613,568**	**113,865,985**	**74,043,127**	**3,658,522,679**	**100.0%**	**4.513%**	**301**	**75**	**98,165,504**	**2.74%**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
MORTGAGE INSURANCE	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED - LTV < 80	1,626,354,561	44,254,292	4,559,994	1,675,168,846	45.8%	4.632%	294	67	24,327,522	1.46%
PMI - RADIAN GUARANTY	338,494,902	13,884,626	637,746	353,017,274	9.6%	4.736%	324	87	10,046,577	2.85%
UNINSURED - LTV > 80 (RURAL)	260,001,965	2,702,154	4,183,308	266,887,427	7.3%	4.313%	279	73	5,648,848	2.15%
FEDERALLY INSURED - FHA	214,956,711	10,540,351	0	225,497,062	6.2%	4.573%	280	81	20,363,397	9.03%
FEDERALLY INSURED - VA	203,166,476	11,811,555	0	214,978,032	5.9%	4.812%	309	89	8,979,387	4.18%
PMI - UNITED GUARANTY	199,274,884	6,539,481	0	205,814,365	5.6%	4.069%	321	87	10,060,743	4.89%
PMI - MORTGAGE GUARANTY	166,877,941	5,216,454	0	172,094,395	4.7%	4.356%	321	87	1,997,314	1.16%
FEDERALLY INSURED - RD	108,066,154	5,379,052	0	113,445,206	3.1%	4.034%	273	83	5,381,941	4.74%
PMI - NATIONAL MORTGAGE INSUR	99,285,913	5,127,374	0	104,413,287	2.9%	5.913%	347	91	624,093	0.60%
PMI - ESSENT GUARANTY	100,681,626	2,867,578	0	103,549,203	2.8%	3.916%	303	83	2,398,612	2.32%
FEDERALLY INSURED - HUD 184	69,999,355	3,014,606	0	73,013,961	2.0%	4.371%	263	79	5,233,702	7.17%
UNINSURED - UNCONVENTIONAL	0	0	64,662,079	64,662,079	1.8%	1.689%	380	-	-	-
PMI - GENWORTH GE	62,163,493	1,335,489	0	63,498,983	1.7%	4.350%	316	85	2,154,714	3.39%
PMI - CMG MORTGAGE INSURANCE	20,584,946	1,190,973	0	21,775,919	0.6%	4.041%	262	76	586,008	2.69%
PMI - COMMONWEALTH	362,645	0	0	362,645	0.0%	4.500%	252	76	362,645	100.00%
PMI - PMI MORTGAGE INSURANCE	317,109	0	0	317,109	0.0%	6.000%	343	93	0	0.00%
UNISNSURED - SERVICER INDEMNIFIED	24,887	2,000	0	26,887	0.0%	6.132%	61	22	0	0.00%
AHFC TOTAL	**3,470,613,568**	**113,865,985**	**74,043,127**	**3,658,522,679**	**100.0%**	**4.513%**	**301**	**75**	**98,165,504**	**2.74%**

As of: **7/31/2024**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
SELLER SERVICER	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
NORTHRIM BANK	1,098,360,769	38,063,712	0	1,136,424,481	31.1%	4.375%	317	81	31,495,053	2.77%
GLOBAL FCU	542,074,455	21,427,961	0	563,502,416	15.4%	4.415%	277	74	19,867,994	3.53%
AHFC (SUBSERVICED BY FNBA)	512,672,021	16,411,499	0	529,083,520	14.5%	5.013%	322	83	13,041,574	2.46%
FIRST NATIONAL BANK OF AK	285,380,345	8,575,371	0	293,955,716	8.0%	4.618%	269	67	9,538,614	3.24%
WELLS FARGO MORTGAGE	239,326,805	11,609,655	0	250,936,460	6.9%	4.477%	202	60	13,700,844	5.46%
FIRST BANK	237,958,188	4,686,722	0	242,644,909	6.6%	3.987%	298	71	1,411,472	0.58%
COMMERCIAL LOANS	148,737,440	0	0	148,737,440	4.1%	6.435%	382	80	0	0.00%
NUVISION CREDIT UNION	112,712,681	3,034,852	0	115,747,533	3.2%	3.670%	294	76	3,321,562	2.87%
DENALI STATE BANK	96,041,024	2,690,432	0	98,731,455	2.7%	4.458%	316	81	1,849,189	1.87%
MT. MCKINLEY BANK	94,087,650	3,581,124	0	97,668,774	2.7%	4.466%	301	76	2,483,566	2.54%
AHFC DIRECT SERVICING	0	0	74,043,127	74,043,127	2.0%	1.762%	368	-	-	-
CORNERSTONE HOME LENDING	60,158,889	2,741,783	0	62,900,671	1.7%	6.128%	346	86	1,070,111	1.70%
SPIRIT OF ALASKA FCU	21,174,322	788,211	0	21,962,533	0.6%	4.175%	239	66	385,527	1.76%
TONGASS FCU	18,461,383	76,443	0	18,537,826	0.5%	3.812%	313	72	0	0.00%
MATANUSKA VALLEY FCU	3,467,598	178,220	0	3,645,818	0.1%	4.110%	276	70	0	0.00%
AHFC TOTAL	**3,470,613,568**	**113,865,985**	**74,043,127**	**3,658,522,679**	**100.0%**	**4.513%**	**301**	**75**	**98,165,504**	**2.74%**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
STATE CAPITAL PROJECT BONDS II	1,349,481,594	911,724	0	1,350,393,318	36.9%	4.791%	295	74	33,326,013	2.47%
GENERAL MORTGAGE REVENUE BONDS II	945,333,630	48,423,081	0	993,756,710	27.2%	4.522%	304	79	31,522,016	3.17%
HOME MORTGAGE REVENUE BONDS	598,859,659	12,655,355	0	611,515,014	16.7%	3.866%	286	73	20,944,159	3.42%
AHFC GENERAL FUND	234,693,871	9,162,429	74,043,127	317,899,426	8.7%	5.016%	342	63	2,995,880	1.23%
COLLATERALIZED VETERANS BONDS	213,600,251	11,499,784	0	225,100,035	6.2%	5.104%	326	87	5,197,609	2.31%
GOVERNMENTAL PURPOSE BONDS	128,644,564	31,213,612	0	159,858,176	4.4%	2.764%	274	72	4,179,828	2.61%
AHFC TOTAL	**3,470,613,568**	**113,865,985**	**74,043,127**	**3,658,522,679**	**100.0%**	**4.513%**	**301**	**75**	**98,165,504**	**2.74%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **7/31/2024**

	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**594,028,150**	**509,285,368**	**636,399,844**	**40,433,260**	**40,433,260**
MORTGAGE AND LOAN COMMITMENTS	**599,609,625**	**463,050,120**	**642,121,629**	**65,504,297**	**65,504,297**
MORTGAGE AND LOAN PURCHASES	**558,436,080**	**498,034,730**	**606,942,223**	**64,769,851**	**64,769,851**
MORTGAGE AND LOAN PAYOFFS	**403,936,804**	**166,704,214**	**124,882,497**	**13,671,687**	**13,671,687**
MORTGAGE AND LOAN FORECLOSURES	**4,652,303**	**4,168,814**	**3,561,749**	**146,967**	**146,967**

MORTGAGE PURCHASE STATISTICS:

	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	353,243	397,479	412,574	442,180	442,180
WEIGHTED AVERAGE INTEREST RATE	3.191%	5.341%	6.381%	6.459%	6.459%
WEIGHTED AVERAGE BEGINNING TERM	352	356	354	354	354
WEIGHTED AVERAGE LOAN-TO-VALUE	84	85	86	85	85
FHA INSURANCE %	5.3%	4.6%	7.2%	4.2%	4.2%
VA INSURANCE %	4.7%	7.2%	11.8%	12.8%	12.8%
RD INSURANCE %	1.9%	1.3%	1.0%	1.7%	1.7%
HUD 184 INSURANCE %	1.0%	0.7%	1.3%	2.1%	2.1%
PRIMARY MORTGAGE INSURANCE %	34.1%	40.7%	38.7%	43.1%	43.1%
CONVENTIONAL UNINSURED %	53.1%	45.5%	40.0%	36.1%	36.1%
SINGLE FAMILY (1-4 UNIT) %	94.9%	96.2%	99.7%	98.0%	98.0%
MULTI FAMILY (>4 UNIT) %	5.1%	3.8%	0.3%	2.0%	2.0%
ANCHORAGE %	38.2%	34.2%	40.0%	39.1%	39.1%
OTHER ALASKAN CITY %	61.8%	65.8%	60.0%	60.9%	60.9%
NORTHRIM BANK %	40.3%	36.1%	41.1%	44.5%	44.5%
OTHER SELLER SERVICER %	59.7%	63.9%	58.9%	55.5%	55.5%
STREAMLINE REFINANCE %	3.5%	0.0%	0.1%	0.0%	0.0%

MY HOME	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**259,635,991**	**203,077,470**	**225,831,500**	**7,476,315**	**7,476,315**
MORTGAGE AND LOAN COMMITMENTS	**259,227,491**	**185,103,707**	**234,483,992**	**16,300,086**	**16,300,086**
MORTGAGE AND LOAN PURCHASES	**225,206,198**	**199,113,535**	**233,605,839**	**24,885,583**	**24,885,583**
MORTGAGE AND LOAN PAYOFFS	**123,123,233**	**46,655,767**	**39,601,343**	**4,650,815**	**4,650,815**
MORTGAGE AND LOAN FORECLOSURES	**824,461**	**153,586**	**1,016,894**	**0**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	40.3%	40.0%	38.5%	38.4%	38.4%
AVERAGE PURCHASE PRICE	407,989	469,390	482,550	516,133	516,133
WEIGHTED AVERAGE INTEREST RATE	3.150%	5.336%	6.565%	6.701%	6.701%
WEIGHTED AVERAGE BEGINNING TERM	354	355	352	354	354
WEIGHTED AVERAGE LOAN-TO-VALUE	82	82	81	82	82
FHA INSURANCE %	2.6%	1.2%	3.1%	1.4%	1.4%
VA INSURANCE %	1.2%	0.3%	0.9%	0.0%	0.0%
RD INSURANCE %	0.4%	0.4%	0.2%	0.0%	0.0%
HUD 184 INSURANCE %	0.8%	0.3%	0.6%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	40.2%	47.3%	41.3%	60.7%	60.7%
CONVENTIONAL UNINSURED %	54.8%	50.4%	53.9%	37.9%	37.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	39.3%	31.8%	40.2%	38.7%	38.7%
OTHER ALASKAN CITY %	60.7%	68.2%	59.8%	61.3%	61.3%
NORTHRIM BANK %	42.0%	37.1%	44.6%	46.0%	46.0%
OTHER SELLER SERVICER %	58.0%	62.9%	55.4%	54.0%	54.0%
STREAMLINE REFINANCE %	2.1%	0.0%	0.0%	0.0%	0.0%

FIRST HOME	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**100,275,417**	**127,761,215**	**139,802,584**	**10,110,889**	**10,110,889**
MORTGAGE AND LOAN COMMITMENTS	**100,683,417**	**115,259,374**	**142,856,779**	**17,024,960**	**17,024,960**
MORTGAGE AND LOAN PURCHASES	**95,851,929**	**107,987,743**	**140,145,747**	**13,562,016**	**13,562,016**
MORTGAGE AND LOAN PAYOFFS	**67,368,338**	**24,143,985**	**19,175,867**	**1,923,050**	**1,923,050**
MORTGAGE AND LOAN FORECLOSURES	**321,368**	**1,110,469**	**741,546**	**65,039**	**65,039**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	17.2%	21.7%	23.1%	20.9%	20.9%
AVERAGE PURCHASE PRICE	359,852	386,697	406,132	418,669	418,669
WEIGHTED AVERAGE INTEREST RATE	3.095%	5.562%	6.508%	6.583%	6.583%
WEIGHTED AVERAGE BEGINNING TERM	356	356	356	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	89	89	88	86	86
FHA INSURANCE %	6.8%	9.3%	10.8%	7.3%	7.3%
VA INSURANCE %	1.4%	0.9%	0.6%	1.6%	1.6%
RD INSURANCE %	2.3%	3.0%	1.5%	2.0%	2.0%
HUD 184 INSURANCE %	3.0%	1.2%	2.7%	5.4%	5.4%
PRIMARY MORTGAGE INSURANCE %	53.2%	56.4%	55.3%	42.5%	42.5%
CONVENTIONAL UNINSURED %	33.4%	29.2%	29.1%	41.2%	41.2%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	47.5%	40.0%	41.6%	36.7%	36.7%
OTHER ALASKAN CITY %	52.5%	60.0%	58.4%	63.3%	63.3%
NORTHRIM BANK %	43.1%	36.9%	39.6%	34.3%	34.3%
OTHER SELLER SERVICER %	56.9%	63.1%	60.4%	65.7%	65.7%
STREAMLINE REFINANCE %	2.1%	0.0%	0.0%	0.0%	0.0%

VETERANS MORTGAGE PROGRAM	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	37,031,173	54,701,649	89,847,287	9,449,283	9,449,283
MORTGAGE AND LOAN COMMITMENTS	37,031,173	48,718,516	91,657,046	12,584,120	12,584,120
MORTGAGE AND LOAN PURCHASES	29,065,321	40,099,277	84,369,721	10,950,310	10,950,310
MORTGAGE AND LOAN PAYOFFS	15,381,754	8,352,129	5,888,569	985,179	985,179
MORTGAGE AND LOAN FORECLOSURES	207,490	250,600	233,962	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	5.2%	8.1%	13.9%	16.9%	16.9%
AVERAGE PURCHASE PRICE	425,638	508,273	464,032	536,043	536,043
WEIGHTED AVERAGE INTEREST RATE	2.817%	5.190%	5.943%	5.945%	5.945%
WEIGHTED AVERAGE BEGINNING TERM	356	353	357	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	94	92	93	94	94
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	72.2%	77.1%	72.8%	73.9%	73.9%
RD INSURANCE %	0.0%	0.0%	0.5%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	6.2%	6.8%	9.8%	12.5%	12.5%
CONVENTIONAL UNINSURED %	21.6%	16.0%	16.8%	13.6%	13.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	16.5%	25.6%	28.7%	42.0%	42.0%
OTHER ALASKAN CITY %	83.5%	74.4%	71.3%	58.0%	58.0%
NORTHRIM BANK %	42.0%	42.6%	40.5%	67.1%	67.1%
OTHER SELLER SERVICER %	58.0%	57.4%	59.5%	32.9%	32.9%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

FIRST HOME LIMITED	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	89,819,345	78,305,380	119,652,335	11,155,523	11,155,523
MORTGAGE AND LOAN COMMITMENTS	89,819,345	71,164,894	119,679,724	15,770,981	15,770,981
MORTGAGE AND LOAN PURCHASES	87,735,513	75,569,661	110,386,025	8,659,561	8,659,561
MORTGAGE AND LOAN PAYOFFS	84,723,900	44,984,416	27,167,137	2,724,764	2,724,764
MORTGAGE AND LOAN FORECLOSURES	2,345,347	2,394,015	1,233,049	81,928	81,928
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	15.7%	15.2%	18.2%	13.4%	13.4%
AVERAGE PURCHASE PRICE	243,099	250,607	292,555	291,448	291,448
WEIGHTED AVERAGE INTEREST RATE	2.798%	5.175%	6.064%	5.940%	5.940%
WEIGHTED AVERAGE BEGINNING TERM	358	359	359	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	90	90	90	91	91
FHA INSURANCE %	12.1%	13.1%	19.5%	15.8%	15.8%
VA INSURANCE %	1.4%	4.2%	6.6%	0.0%	0.0%
RD INSURANCE %	4.8%	1.8%	2.7%	6.5%	6.5%
HUD 184 INSURANCE %	0.8%	1.4%	2.4%	7.4%	7.4%
PRIMARY MORTGAGE INSURANCE %	51.2%	51.9%	43.2%	48.2%	48.2%
CONVENTIONAL UNINSURED %	29.7%	27.6%	25.6%	22.2%	22.2%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	56.0%	51.0%	56.9%	54.4%	54.4%
OTHER ALASKAN CITY %	44.0%	49.0%	43.1%	45.6%	45.6%
NORTHRIM BANK %	44.3%	36.6%	42.9%	44.3%	44.3%
OTHER SELLER SERVICER %	55.7%	63.4%	57.1%	55.7%	55.7%
STREAMLINE REFINANCE %	2.2%	0.0%	0.3%	0.0%	0.0%

RURAL HOME	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	72,464,358	31,416,104	42,190,338	1,811,250	1,811,250
MORTGAGE AND LOAN COMMITMENTS	72,464,358	30,534,604	40,847,088	3,824,150	3,824,150
MORTGAGE AND LOAN PURCHASES	77,256,674	47,683,159	29,203,641	4,828,581	4,828,581
MORTGAGE AND LOAN PAYOFFS	55,153,814	17,459,556	16,867,283	2,814,488	2,814,488
MORTGAGE AND LOAN FORECLOSURES	0	260,145	86,683	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	13.8%	9.6%	4.8%	7.5%	7.5%
AVERAGE PURCHASE PRICE	293,467	336,072	382,567	389,826	389,826
WEIGHTED AVERAGE INTEREST RATE	2.978%	5.040%	6.584%	6.456%	6.456%
WEIGHTED AVERAGE BEGINNING TERM	348	353	355	355	355
WEIGHTED AVERAGE LOAN-TO-VALUE	82	83	85	85	85
FHA INSURANCE %	1.3%	0.8%	0.0%	0.0%	0.0%
VA INSURANCE %	0.3%	0.7%	0.0%	0.0%	0.0%
RD INSURANCE %	4.2%	2.6%	0.0%	5.8%	5.8%
HUD 184 INSURANCE %	0.5%	0.7%	1.1%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	2.5%	9.7%	16.2%	30.6%	30.6%
CONVENTIONAL UNINSURED %	91.3%	85.5%	82.7%	63.7%	63.7%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
NORTHRIM BANK %	40.0%	32.7%	24.0%	22.9%	22.9%
OTHER SELLER SERVICER %	60.0%	67.3%	76.0%	77.1%	77.1%
STREAMLINE REFINANCE %	14.4%	0.0%	0.0%	0.0%	0.0%

MULTI-FAMILY/SPECIAL NEEDS	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	23,008,676	9,030,900	16,402,800	0	0
MORTGAGE AND LOAN COMMITMENTS	28,590,651	7,516,375	11,693,300	0	0
MORTGAGE AND LOAN PURCHASES	32,803,101	22,226,725	7,360,600	1,883,800	1,883,800
MORTGAGE AND LOAN PAYOFFS	47,828,168	22,769,107	14,901,368	493,448	493,448
MORTGAGE AND LOAN FORECLOSURES	786,496	0	249,616	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	5.9%	4.5%	1.2%	2.9%	2.9%
AVERAGE PURCHASE PRICE	818,774	1,195,004	864,050	514,585	514,585
WEIGHTED AVERAGE INTEREST RATE	5.478%	6.010%	7.167%	7.740%	7.740%
WEIGHTED AVERAGE BEGINNING TERM	327	356	284	234	234
WEIGHTED AVERAGE LOAN-TO-VALUE	71	76	50	26	26
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	12.9%	14.4%	71.2%	32.7%	32.7%
MULTI FAMILY (>4 UNIT) %	87.1%	85.6%	28.8%	67.3%	67.3%
ANCHORAGE %	66.8%	66.7%	42.2%	75.7%	75.7%
OTHER ALASKAN CITY %	33.2%	33.3%	57.8%	24.3%	24.3%
NORTHRIM BANK %	22.5%	26.1%	14.6%	24.3%	24.3%
OTHER SELLER SERVICER %	77.5%	73.9%	85.4%	75.7%	75.7%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

OTHER LOAN PROGRAM	FY 2022	FY 2023	FY 2024	FY 2025 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	11,793,190	4,992,650	2,673,000	430,000	430,000
MORTGAGE AND LOAN COMMITMENTS	11,793,190	4,752,650	903,700	0	0
MORTGAGE AND LOAN PURCHASES	10,517,344	5,354,630	1,870,650	0	0
MORTGAGE AND LOAN PAYOFFS	10,357,598	2,339,256	1,280,930	79,941	79,941
MORTGAGE AND LOAN FORECLOSURES	167,142	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	1.9%	1.1%	0.3%	N/A	N/A
AVERAGE PURCHASE PRICE	344,284	509,366	276,464	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	3.697%	4.422%	6.256%	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	340	356	281	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	62	40	65	N/A	N/A
FHA INSURANCE %	51.7%	0.0%	0.0%	N/A	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	18.7%	0.0%	N/A	N/A
CONVENTIONAL UNINSURED %	48.3%	81.3%	100.0%	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	N/A	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	N/A	N/A
ANCHORAGE %	29.3%	4.1%	31.2%	N/A	N/A
OTHER ALASKAN CITY %	70.7%	95.9%	68.8%	N/A	N/A
NORTHRIM BANK %	0.0%	0.0%	0.0%	N/A	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	N/A	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	N/A	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 7/31/2024

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	$170,000,000	$0	$146,190,000	$23,810,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	$75,000,000	$13,785,000	$0	$61,215,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	$75,000,000	$13,785,000	$0	$61,215,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	$89,370,000	$16,445,000	$0	$72,925,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	$80,880,000	$11,050,000	$0	$69,830,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	$80,880,000	$11,050,000	$0	$69,830,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	$80,870,000	$11,055,000	$0	$69,815,000
		Home Mortgage Revenue Bonds (FTHB Program) Total					**$652,000,000**	**$77,170,000**	**$146,190,000**	**$428,640,000**
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	$32,150,000	$9,700,000	$10,230,000	$12,220,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	$17,850,000	$1,750,000	$4,330,000	$11,770,000
C1911	211	Veterans Collateralized Bonds, 2019 First & Second	Exempt	3/21/2019	3.217%	2049	$60,000,000	$3,805,000	$43,610,000	$12,585,000
C2311	212	Veterans Collateralized Bonds, 2023 First	Exempt	7/27/2023	4.333%	2052	$49,900,000	$0	$0	$49,900,000
C2411	213	Veterans Collateralized Bonds, 2024 First	Exempt	7/30/2024	4.352%	2053	$75,000,000	$0	$0	$75,000,000
		Collateralized Bonds (Veterans Mortgage Program) Total					**$234,900,000**	**$15,255,000**	**$58,170,000**	**$161,475,000**
General Mortgage Revenue Bonds II										
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	$100,000,000	$30,315,000	$35,260,000	$34,425,000
GM18A	407	General Mortgage Revenue Bonds II, 2018 Series A	Exempt	8/28/2018	3.324%	2048	$109,260,000	$11,560,000	$74,960,000	$22,740,000
GM18B	407	General Mortgage Revenue Bonds II, 2018 Series B	Exempt	8/28/2018	3.324%	2035	$58,520,000	$0	$30,055,000	$28,465,000
GM19A	408	General Mortgage Revenue Bonds II, 2019 Series A	Exempt	10/22/2019	2.550%	2049	$136,700,000	$13,450,000	$41,270,000	$81,980,000
GM19B	408	General Mortgage Revenue Bonds II, 2019 Series B	Exempt	10/22/2019	2.550%	2034	$24,985,000	$0	$5,000,000	$19,985,000
GM20A	409	General Mortgage Revenue Bonds II, 2020 Series A	Exempt	9/15/2020	1.825%	2044	$135,170,000	$13,260,000	$21,650,000	$100,260,000
GM20B	409	General Mortgage Revenue Bonds II, 2020 Series B	Exempt	9/15/2020	1.825%	2035	$74,675,000	$0	$0	$74,675,000
GM22A	410	General Mortgage Revenue Bonds II, 2022 Series A	Exempt	1/12/2022	2.024%	2051	$39,065,000	$1,845,000	$3,745,000	$33,475,000
GM22B	410	General Mortgage Revenue Bonds II, 2022 Series B	Exempt	1/12/2022	2.024%	2036	$83,730,000	$0	$0	$83,730,000
GM22C	411	General Mortgage Revenue Bonds II, 2022 Series C	Exempt	12/22/2022	4.290%	2052	$87,965,000	$1,440,000	$1,675,000	$84,850,000
GM24A	412	General Mortgage Revenue Bonds II, 2024 Series A	Exempt	3/5/2024	4.056%	2054	$75,000,000	$0	$0	$75,000,000
GM24B	412	General Mortgage Revenue Bonds II, 2024 Series B	Exempt	3/5/2024	4.056%	2036	$48,120,000	$0	$0	$48,120,000
GM24C	412	General Mortgage Revenue Bonds II, 2024 Series C	Taxable	2/1/2024	5.746%	2053	$120,000,000	$0	$0	$120,000,000
		General Mortgage Revenue Bonds II Total					**$1,093,190,000**	**$71,870,000**	**$213,615,000**	**$807,705,000**

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 7/31/2024

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$51,285,000	$0	$25,295,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$62,685,000	$0	$30,905,000
				Governmental Purpose Bonds Total			**$170,170,000**	**$113,970,000**	**$0**	**$56,200,000**
State Capital Project Bonds II										
SC14D	621	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	$78,105,000	$34,220,000	$0	$43,885,000
SC15A	621	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	$111,535,000	$48,225,000	$0	$63,310,000
SC15B	621	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	$93,365,000	$31,205,000	$0	$62,160,000
SC15C	621	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	$55,620,000	$20,275,000	$0	$35,345,000
SC17A	621	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	$143,955,000	$40,020,000	$0	$103,935,000
SC17B	621	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	VRDO	2047	$150,000,000	$0	$60,000,000	$90,000,000
SC17C	621	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	$43,855,000	$3,765,000	$0	$40,090,000
SC18A	621	State Capital Project Bonds II, 2018 Series A	Taxable	5/22/2018	VRDO	2043	$90,000,000	$0	$0	$90,000,000
SC18B	621	State Capital Project Bonds II, 2018 Series B	Exempt	5/22/2018	3.081%	2038	$35,570,000	$6,700,000	$0	$28,870,000
SC19A	621	State Capital Project Bonds II, 2019 Series A	Taxable	7/11/2019	VRDO	2044	$140,000,000	$0	$0	$140,000,000
SC19B	621	State Capital Project Bonds II, 2019 Series B	Exempt	7/11/2019	2.320%	2039	$60,000,000	$9,030,000	$0	$50,970,000
SC20A	621	State Capital Project Bonds II, 2020 Series A	Taxable	10/13/2020	1.907%	2033	$96,665,000	$3,865,000	$0	$92,800,000
SC21A	621	State Capital Project Bonds II, 2021 Series A	Exempt	4/28/2021	0.938%	2030	$90,420,000	$5,440,000	$0	$84,980,000
SC22A	621	State Capital Project Bonds II, 2022 Series A	Taxable	6/1/2022	VRDO	2052	$200,000,000	$0	$0	$200,000,000
SC22B	621	State Capital Project Bonds II, 2022 Series B	Exempt	7/7/2022	3.314%	2037	$97,700,000	$9,735,000	$0	$87,965,000
SC23A	621	State Capital Project Bonds II, 2023 Series A	Exempt	10/17/2023	3.648%	2041	$99,995,000	$0	$0	$99,995,000
				State Capital Project Bonds II Total			**$1,586,785,000**	**$212,480,000**	**$60,000,000**	**$1,314,305,000**
				Total AHFC Bonds and Notes			**$3,737,045,000**	**$490,745,000**	**$477,975,000**	**$2,768,325,000**
							Defeased Bonds (SC14B/14D/15A/15B/15C)			**$155,750,000**
							Total AHFC Bonds w/o Defeased Bonds			**$2,612,575,000**

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** **Fitch**
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **VRDO**	Delivery: **5/16/2002**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aa2/VMIG1* *N/A*
A1	0118327K2		2032	Jun	Serial	AMT	SWAP	50,000,000	0	26,190,000	23,810,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000	0
							E021A Total	**$170,000,000**	**$0**	**$146,190,000**	**$23,810,000**
E071A	**Home Mortgage Revenue Bonds, 2007 Series A**				**Exempt**	Prog: **110**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Citigroup**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/WD*
	01170PBW5		2017	Jun	Sinker	Pre-Ulm	SWAP	765,000	765,000	0	0
	01170PBW5		2017	Dec	Sinker	Pre-Ulm	SWAP	780,000	780,000	0	0
	01170PBW5		2018	Jun	Sinker	Pre-Ulm	SWAP	810,000	810,000	0	0
	01170PBW5		2018	Dec	Sinker	Pre-Ulm	SWAP	830,000	830,000	0	0
	01170PBW5		2019	Jun	Sinker	Pre-Ulm	SWAP	850,000	850,000	0	0
	01170PBW5		2019	Dec	Sinker	Pre-Ulm	SWAP	870,000	870,000	0	0
	01170PBW5		2020	Jun	Sinker	Pre-Ulm	SWAP	895,000	895,000	0	0
	01170PBW5		2020	Dec	Sinker	Pre-Ulm	SWAP	915,000	915,000	0	0
	01170PBW5		2021	Jun	Sinker	Pre-Ulm	SWAP	935,000	935,000	0	0
	01170PBW5		2021	Dec	Sinker	Pre-Ulm	SWAP	960,000	960,000	0	0
	01170PBW5		2022	Jun	Sinker	Pre-Ulm	SWAP	985,000	985,000	0	0
	01170PBW5		2022	Dec	Sinker	Pre-Ulm	SWAP	1,010,000	1,010,000	0	0
	01170PBW5		2023	Jun	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0	0
	01170PBW5		2023	Dec	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0	0
	01170PBW5		2024	Jun	Sinker	Pre-Ulm	SWAP	1,085,000	1,085,000	0	0
	01170PBW5		2024	Dec	Sinker	Pre-Ulm	SWAP	1,115,000	0	0	1,115,000
	01170PBW5		2025	Jun	Sinker	Pre-Ulm	SWAP	1,140,000	0	0	1,140,000
	01170PBW5		2025	Dec	Sinker	Pre-Ulm	SWAP	1,170,000	0	0	1,170,000
	01170PBW5		2026	Jun	Sinker	Pre-Ulm	SWAP	1,200,000	0	0	1,200,000
	01170PBW5		2026	Dec	Sinker	Pre-Ulm	SWAP	1,230,000	0	0	1,230,000
	01170PBW5		2027	Jun	Sinker	Pre-Ulm	SWAP	1,265,000	0	0	1,265,000
	01170PBW5		2027	Dec	Sinker	Pre-Ulm	SWAP	1,290,000	0	0	1,290,000
	01170PBW5		2028	Jun	Sinker	Pre-Ulm	SWAP	1,325,000	0	0	1,325,000
	01170PBW5		2028	Dec	Sinker	Pre-Ulm	SWAP	1,360,000	0	0	1,360,000
	01170PBW5		2029	Jun	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
	01170PBW5		2029	Dec	Sinker	Pre-Ulm	SWAP	1,425,000	0	0	1,425,000
	01170PBW5		2030	Jun	Sinker	Pre-Ulm	SWAP	1,465,000	0	0	1,465,000
	01170PBW5		2030	Dec	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
	01170PBW5		2031	Jun	Sinker	Pre-Ulm	SWAP	1,535,000	0	0	1,535,000
	01170PBW5		2031	Dec	Sinker	Pre-Ulm	SWAP	1,575,000	0	0	1,575,000
	01170PBW5		2032	Jun	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
	01170PBW5		2032	Dec	Sinker	Pre-Ulm	SWAP	1,655,000	0	0	1,655,000
	01170PBW5		2033	Jun	Sinker	Pre-Ulm	SWAP	1,695,000	0	0	1,695,000
	01170PBW5		2033	Dec	Sinker	Pre-Ulm	SWAP	1,740,000	0	0	1,740,000
	01170PBW5		2034	Jun	Sinker	Pre-Ulm	SWAP	1,780,000	0	0	1,780,000
	01170PBW5		2034	Dec	Sinker	Pre-Ulm	SWAP	1,825,000	0	0	1,825,000
	01170PBW5		2035	Jun	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
	01170PBW5		2035	Dec	Sinker	Pre-Ulm	SWAP	1,920,000	0	0	1,920,000
	01170PBW5		2036	Jun	Sinker	Pre-Ulm	SWAP	1,970,000	0	0	1,970,000
	01170PBW5		2036	Dec	Sinker	Pre-Ulm	SWAP	2,020,000	0	0	2,020,000
	01170PBW5		2037	Jun	Sinker	Pre-Ulm	SWAP	2,070,000	0	0	2,070,000
	01170PBW5		2037	Dec	Sinker	Pre-Ulm	SWAP	2,115,000	0	0	2,115,000
	01170PBW5		2038	Jun	Sinker	Pre-Ulm	SWAP	2,175,000	0	0	2,175,000
	01170PBW5		2038	Dec	Sinker	Pre-Ulm	SWAP	2,225,000	0	0	2,225,000
	01170PBW5		2039	Jun	Sinker	Pre-Ulm	SWAP	2,280,000	0	0	2,280,000
	01170PBW5		2039	Dec	Sinker	Pre-Ulm	SWAP	2,340,000	0	0	2,340,000
	01170PBW5		2040	Jun	Sinker	Pre-Ulm	SWAP	2,395,000	0	0	2,395,000
	01170PBW5		2040	Dec	Sinker	Pre-Ulm	SWAP	2,455,000	0	0	2,455,000
	01170PBW5		2041	Jun	Sinker	Pre-Ulm	SWAP	2,515,000	0	0	2,515,000
	01170PBW5		2041	Dec	Term	Pre-Ulm	SWAP	2,580,000	0	0	2,580,000
							E071A Total	**$75,000,000**	**$13,785,000**	**$0**	**$61,215,000**

Home Mortgage Revenue Bonds (FTHB Program)

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P / Moodys / Fitch	
E071B	**Home Mortgage Revenue Bonds, 2007 Series B**			**Exempt**	Prog: **111**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/A-1+* *Aa2/VMIG1*	*AA+/WD*
01170PBV7		2017	Jun	Sinker	Pre-Ulm	SWAP	765,000	765,000	0	0
01170PBV7		2017	Dec	Sinker	Pre-Ulm	SWAP	780,000	780,000	0	0
01170PBV7		2018	Jun	Sinker	Pre-Ulm	SWAP	810,000	810,000	0	0
01170PBV7		2018	Dec	Sinker	Pre-Ulm	SWAP	830,000	830,000	0	0
01170PBV7		2019	Jun	Sinker	Pre-Ulm	SWAP	850,000	850,000	0	0
01170PBV7		2019	Dec	Sinker	Pre-Ulm	SWAP	870,000	870,000	0	0
01170PBV7		2020	Jun	Sinker	Pre-Ulm	SWAP	895,000	895,000	0	0
01170PBV7		2020	Dec	Sinker	Pre-Ulm	SWAP	915,000	915,000	0	0
01170PBV7		2021	Jun	Sinker	Pre-Ulm	SWAP	935,000	935,000	0	0
01170PBV7		2021	Dec	Sinker	Pre-Ulm	SWAP	960,000	960,000	0	0
01170PBV7		2022	Jun	Sinker	Pre-Ulm	SWAP	985,000	985,000	0	0
01170PBV7		2022	Dec	Sinker	Pre-Ulm	SWAP	1,010,000	1,010,000	0	0
01170PBV7		2023	Jun	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0	0
01170PBV7		2023	Dec	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0	0
01170PBV7		2024	Jun	Sinker	Pre-Ulm	SWAP	1,085,000	1,085,000	0	0
01170PBV7		2024	Dec	Sinker	Pre-Ulm	SWAP	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker	Pre-Ulm	SWAP	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker	Pre-Ulm	SWAP	1,170,000	0	0	1,170,000
01170PBV7		2026	Jun	Sinker	Pre-Ulm	SWAP	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker	Pre-Ulm	SWAP	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker	Pre-Ulm	SWAP	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker	Pre-Ulm	SWAP	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker	Pre-Ulm	SWAP	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker	Pre-Ulm	SWAP	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker	Pre-Ulm	SWAP	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker	Pre-Ulm	SWAP	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker	Pre-Ulm	SWAP	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker	Pre-Ulm	SWAP	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker	Pre-Ulm	SWAP	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker	Pre-Ulm	SWAP	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker	Pre-Ulm	SWAP	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker	Pre-Ulm	SWAP	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker	Pre-Ulm	SWAP	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker	Pre-Ulm	SWAP	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker	Pre-Ulm	SWAP	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker	Pre-Ulm	SWAP	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker	Pre-Ulm	SWAP	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker	Pre-Ulm	SWAP	2,115,000	0	0	2,115,000
01170PBV7		2038	Jun	Sinker	Pre-Ulm	SWAP	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker	Pre-Ulm	SWAP	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker	Pre-Ulm	SWAP	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker	Pre-Ulm	SWAP	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker	Pre-Ulm	SWAP	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker	Pre-Ulm	SWAP	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker	Pre-Ulm	SWAP	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term	Pre-Ulm	SWAP	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$13,785,000**	**$0**	**$61,215,000**
E071D	**Home Mortgage Revenue Bonds, 2007 Series D**			**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+* *Aa2/VMIG1*	*AA+/WD*
01170PBX3		2017	Jun	Sinker	Pre-Ulm	SWAP	925,000	925,000	0	0
01170PBX3		2017	Dec	Sinker	Pre-Ulm	SWAP	950,000	950,000	0	0
01170PBX3		2018	Jun	Sinker	Pre-Ulm	SWAP	960,000	960,000	0	0
01170PBX3		2018	Dec	Sinker	Pre-Ulm	SWAP	995,000	995,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+*	*Aa2/VMIG1* / *AA+/WD*
01170PBX3		2019	Jun	Sinker	Pre-Ulm	SWAP	1,005,000	1,005,000	0	0
01170PBX3		2019	Dec	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0	0
01170PBX3		2020	Jun	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0	0
01170PBX3		2020	Dec	Sinker	Pre-Ulm	SWAP	1,085,000	1,085,000	0	0
01170PBX3		2021	Jun	Sinker	Pre-Ulm	SWAP	1,115,000	1,115,000	0	0
01170PBX3		2021	Dec	Sinker	Pre-Ulm	SWAP	1,140,000	1,140,000	0	0
01170PBX3		2022	Jun	Sinker	Pre-Ulm	SWAP	1,180,000	1,180,000	0	0
01170PBX3		2022	Dec	Sinker	Pre-Ulm	SWAP	1,200,000	1,200,000	0	0
01170PBX3		2023	Jun	Sinker	Pre-Ulm	SWAP	1,240,000	1,240,000	0	0
01170PBX3		2023	Dec	Sinker	Pre-Ulm	SWAP	1,260,000	1,260,000	0	0
01170PBX3		2024	Jun	Sinker	Pre-Ulm	SWAP	1,295,000	1,295,000	0	0
01170PBX3		2024	Dec	Sinker	Pre-Ulm	SWAP	1,330,000	0	0	1,330,000
01170PBX3		2025	Jun	Sinker	Pre-Ulm	SWAP	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker	Pre-Ulm	SWAP	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker	Pre-Ulm	SWAP	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker	Pre-Ulm	SWAP	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker	Pre-Ulm	SWAP	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker	Pre-Ulm	SWAP	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker	Pre-Ulm	SWAP	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker	Pre-Ulm	SWAP	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker	Pre-Ulm	SWAP	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker	Pre-Ulm	SWAP	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker	Pre-Ulm	SWAP	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker	Pre-Ulm	SWAP	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker	Pre-Ulm	SWAP	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker	Pre-Ulm	SWAP	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker	Pre-Ulm	SWAP	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker	Pre-Ulm	SWAP	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker	Pre-Ulm	SWAP	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker	Pre-Ulm	SWAP	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker	Pre-Ulm	SWAP	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker	Pre-Ulm	SWAP	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker	Pre-Ulm	SWAP	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker	Pre-Ulm	SWAP	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker	Pre-Ulm	SWAP	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker	Pre-Ulm	SWAP	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker	Pre-Ulm	SWAP	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker	Pre-Ulm	SWAP	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker	Pre-Ulm	SWAP	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker	Pre-Ulm	SWAP	2,785,000	0	0	2,785,000
01170PBX3		2040	Jun	Sinker	Pre-Ulm	SWAP	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker	Pre-Ulm	SWAP	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker	Pre-Ulm	SWAP	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term	Pre-Ulm	SWAP	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$16,445,000**	**$0**	**$72,925,000**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1*	*Aa2/WR* / *AA+/F1+*
01170PDV5		2020	Jun	Sinker	Pre-Ulm	SWAP	1,110,000	1,110,000	0	0
01170PDV5		2020	Dec	Sinker	Pre-Ulm	SWAP	1,135,000	1,135,000	0	0
01170PDV5		2021	Jun	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0	0
01170PDV5		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0
01170PDV5		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0
01170PDV5		2022	Dec	Sinker	Pre-Ulm	SWAP	1,255,000	1,255,000	0	0
01170PDV5		2023	Jun	Sinker	Pre-Ulm	SWAP	1,290,000	1,290,000	0	0
01170PDV5		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** **Fitch**
E091A	**Home Mortgage Revenue Bonds, 2009 Series A**			**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1*	*Aa2/WR* *AA+/F1+*
01170PDV5		2024	Jun	Sinker	Pre-Ulm	SWAP	1,350,000	1,350,000	0	0
01170PDV5		2024	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
01170PDV5		2025	Jun	Sinker	Pre-Ulm	SWAP	1,420,000	0	0	1,420,000
01170PDV5		2025	Dec	Sinker	Pre-Ulm	SWAP	1,455,000	0	0	1,455,000
01170PDV5		2026	Jun	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
01170PDV5		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker	Pre-Ulm	SWAP	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker	Pre-Ulm	SWAP	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker	Pre-Ulm	SWAP	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker	Pre-Ulm	SWAP	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PDV5		2031	Jun	Sinker	Pre-Ulm	SWAP	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker	Pre-Ulm	SWAP	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker	Pre-Ulm	SWAP	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker	Pre-Ulm	SWAP	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker	Pre-Ulm	SWAP	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker	Pre-Ulm	SWAP	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker	Pre-Ulm	SWAP	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker	Pre-Ulm	SWAP	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker	Pre-Ulm	SWAP	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker	Pre-Ulm	SWAP	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker	Pre-Ulm	SWAP	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker	Pre-Ulm	SWAP	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker	Pre-Ulm	SWAP	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker	Pre-Ulm	SWAP	2,845,000	0	0	2,845,000
01170PDV5		2039	Dec	Sinker	Pre-Ulm	SWAP	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker	Pre-Ulm	SWAP	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term	Pre-Ulm	SWAP	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$11,050,000**	**$0**	**$69,830,000**
E091B	**Home Mortgage Revenue Bonds, 2009 Series B**			**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1*	*Aa2/WR* *AA+/F1+*
01170PDX1		2020	Jun	Sinker	Pre-Ulm	SWAP	1,110,000	1,110,000	0	0
01170PDX1		2020	Dec	Sinker	Pre-Ulm	SWAP	1,135,000	1,135,000	0	0
01170PDX1		2021	Jun	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0	0
01170PDX1		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0
01170PDX1		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0
01170PDX1		2022	Dec	Sinker	Pre-Ulm	SWAP	1,255,000	1,255,000	0	0
01170PDX1		2023	Jun	Sinker	Pre-Ulm	SWAP	1,290,000	1,290,000	0	0
01170PDX1		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0	0
01170PDX1		2024	Jun	Sinker	Pre-Ulm	SWAP	1,350,000	1,350,000	0	0
01170PDX1		2024	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
01170PDX1		2025	Jun	Sinker	Pre-Ulm	SWAP	1,420,000	0	0	1,420,000
01170PDX1		2025	Dec	Sinker	Pre-Ulm	SWAP	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker	Pre-Ulm	SWAP	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker	Pre-Ulm	SWAP	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker	Pre-Ulm	SWAP	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker	Pre-Ulm	SWAP	1,770,000	0	0	1,770,000

Home Mortgage Revenue Bonds (FTHB Program) — S and P | Moodys | Fitch

E091B Home Mortgage Revenue Bonds, 2009 Series B — **Exempt** — Prog: **117** — Yield: **VRDO** — Delivery: **5/28/2009** — Underwriter: **Goldman Sachs** — *AA+/A-1* | *Aa2/WR* | *AA+/F1+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PDX1		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker	Pre-Ulm	SWAP	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker	Pre-Ulm	SWAP	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker	Pre-Ulm	SWAP	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker	Pre-Ulm	SWAP	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker	Pre-Ulm	SWAP	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker	Pre-Ulm	SWAP	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker	Pre-Ulm	SWAP	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker	Pre-Ulm	SWAP	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker	Pre-Ulm	SWAP	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker	Pre-Ulm	SWAP	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker	Pre-Ulm	SWAP	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker	Pre-Ulm	SWAP	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker	Pre-Ulm	SWAP	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker	Pre-Ulm	SWAP	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker	Pre-Ulm	SWAP	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker	Pre-Ulm	SWAP	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term	Pre-Ulm	SWAP	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$11,050,000**	**$0**	**$69,830,000**

E091D Home Mortgage Revenue Bonds, 2009 Series D — **Exempt** — Prog: **119** — Yield: **VRDO** — Delivery: **8/26/2009** — Underwriter: **Merrill Lynch** — *AA+/A-1+* | *Aa2/VMIG1* | *AA+/WD*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PEY8		2020	Jun	Sinker	Pre-Ulm	SWAP	1,105,000	1,105,000	0	0
01170PEY8		2020	Dec	Sinker	Pre-Ulm	SWAP	1,145,000	1,145,000	0	0
01170PEY8		2021	Jun	Sinker	Pre-Ulm	SWAP	1,160,000	1,160,000	0	0
01170PEY8		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0
01170PEY8		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0
01170PEY8		2022	Dec	Sinker	Pre-Ulm	SWAP	1,260,000	1,260,000	0	0
01170PEY8		2023	Jun	Sinker	Pre-Ulm	SWAP	1,285,000	1,285,000	0	0
01170PEY8		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0	0
01170PEY8		2024	Jun	Sinker	Pre-Ulm	SWAP	1,360,000	1,360,000	0	0
01170PEY8		2024	Dec	Sinker	Pre-Ulm	SWAP	1,380,000	0	0	1,380,000
01170PEY8		2025	Jun	Sinker	Pre-Ulm	SWAP	1,425,000	0	0	1,425,000
01170PEY8		2025	Dec	Sinker	Pre-Ulm	SWAP	1,460,000	0	0	1,460,000
01170PEY8		2026	Jun	Sinker	Pre-Ulm	SWAP	1,490,000	0	0	1,490,000
01170PEY8		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	1,530,000
01170PEY8		2027	Jun	Sinker	Pre-Ulm	SWAP	1,565,000	0	0	1,565,000
01170PEY8		2027	Dec	Sinker	Pre-Ulm	SWAP	1,605,000	0	0	1,605,000
01170PEY8		2028	Jun	Sinker	Pre-Ulm	SWAP	1,645,000	0	0	1,645,000
01170PEY8		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	1,690,000
01170PEY8		2029	Jun	Sinker	Pre-Ulm	SWAP	1,735,000	0	0	1,735,000
01170PEY8		2029	Dec	Sinker	Pre-Ulm	SWAP	1,785,000	0	0	1,785,000
01170PEY8		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000
01170PEY8		2030	Dec	Sinker	Pre-Ulm	SWAP	1,855,000	0	0	1,855,000
01170PEY8		2031	Jun	Sinker	Pre-Ulm	SWAP	1,915,000	0	0	1,915,000
01170PEY8		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000
01170PEY8		2032	Jun	Sinker	Pre-Ulm	SWAP	2,005,000	0	0	2,005,000
01170PEY8		2032	Dec	Sinker	Pre-Ulm	SWAP	2,055,000	0	0	2,055,000
01170PEY8		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000
01170PEY8		2033	Dec	Sinker	Pre-Ulm	SWAP	2,170,000	0	0	2,170,000
01170PEY8		2034	Jun	Sinker	Pre-Ulm	SWAP	2,210,000	0	0	2,210,000
01170PEY8		2034	Dec	Sinker	Pre-Ulm	SWAP	2,275,000	0	0	2,275,000
01170PEY8		2035	Jun	Sinker	Pre-Ulm	SWAP	2,325,000	0	0	2,325,000
01170PEY8		2035	Dec	Sinker	Pre-Ulm	SWAP	2,400,000	0	0	2,400,000

Home Mortgage Revenue Bonds (FTHB Program)

	S and P	Moodys	Fitch
E091D Home Mortgage Revenue Bonds, 2009 Series D — Exempt — Prog: **119** — Yield: **VRDO** — Delivery: **8/26/2009** — Underwriter: **Merrill Lynch**	*AA+/A-1+*	*Aa2/VMIG1*	*AA+/WD*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	01170PEY8		2036	Jun	Sinker	Pre-Ulm	SWAP	2,440,000	0	0	2,440,000
	01170PEY8		2036	Dec	Sinker	Pre-Ulm	SWAP	2,505,000	0	0	2,505,000
	01170PEY8		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000
	01170PEY8		2037	Dec	Sinker	Pre-Ulm	SWAP	2,645,000	0	0	2,645,000
	01170PEY8		2038	Jun	Sinker	Pre-Ulm	SWAP	2,695,000	0	0	2,695,000
	01170PEY8		2038	Dec	Sinker	Pre-Ulm	SWAP	2,775,000	0	0	2,775,000
	01170PEY8		2039	Jun	Sinker	Pre-Ulm	SWAP	2,825,000	0	0	2,825,000
	01170PEY8		2039	Dec	Sinker	Pre-Ulm	SWAP	2,915,000	0	0	2,915,000
	01170PEY8		2040	Jun	Sinker	Pre-Ulm	SWAP	2,975,000	0	0	2,975,000
	01170PEY8		2040	Dec	Term	Pre-Ulm	SWAP	3,060,000	0	0	3,060,000
							E091D Total	**$80,870,000**	**$11,055,000**	**$0**	**$69,815,000**
							Home Mortgage Revenue Bonds (FTHB Program) Total	**$652,000,000**	**$77,170,000**	**$146,190,000**	**$428,640,000**

Collateralized Bonds (Veterans Mortgage Program)

	S and P	Moodys	Fitch
C1611 Veterans Collateralized Bonds, 2016 First — Exempt — Prog: **210** — Yield: **2.578%** — Delivery: **7/27/2016** — Underwriter: **Raymond James**	*AAA*	*Aaa*	*N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	011839HT7	0.650%	2017	Jun	Serial	AMT		600,000	600,000	0	0
A2	011839HU4	0.700%	2017	Dec	Serial	AMT		635,000	635,000	0	0
A2	011839HV2	0.800%	2018	Jun	Serial	AMT		645,000	645,000	0	0
A2	011839HW0	0.900%	2018	Dec	Serial	AMT		640,000	640,000	0	0
A2	011839HX8	0.950%	2019	Jun	Serial	AMT		640,000	640,000	0	0
A2	011839HY6	1.050%	2019	Dec	Serial	AMT		640,000	640,000	0	0
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT		640,000	640,000	0	0
A2	011839JA6	1.250%	2020	Dec	Serial	AMT		650,000	650,000	0	0
A2	011839JB4	1.350%	2021	Jun	Serial	AMT		650,000	650,000	0	0
A2	011839JC2	1.450%	2021	Dec	Serial	AMT		655,000	655,000	0	0
A2	011839JD0	1.550%	2022	Jun	Serial	AMT		650,000	650,000	0	0
A2	011839JE8	1.650%	2022	Dec	Serial	AMT		660,000	660,000	0	0
A2	011839JF5	1.700%	2023	Jun	Serial	AMT		660,000	660,000	0	0
A2	011839JG3	1.800%	2023	Dec	Serial	AMT		665,000	665,000	0	0
A2	011839JH1	1.850%	2024	Jun	Serial	AMT		670,000	670,000	0	0
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT		685,000	0	0	685,000
A2	011839JK4	2.050%	2025	Jun	Serial	AMT		700,000	0	0	700,000
A2	011839JL2	2.150%	2025	Dec	Serial	AMT		715,000	0	0	715,000
A2	011839JM0	2.200%	2026	Jun	Serial	AMT		720,000	0	0	720,000
A2	011839JN8	2.250%	2026	Dec	Serial	AMT		725,000	0	0	725,000
A2	011839JP3	2.350%	2027	Jun	Serial	AMT		730,000	0	0	730,000
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT		745,000	0	0	745,000
A2	011839JR9	2.450%	2028	Jun	Serial	AMT		745,000	0	0	745,000
A2	011839JS7	2.500%	2028	Dec	Serial	AMT		760,000	0	0	760,000
A2	011839JT5	2.550%	2029	Jun	Serial	AMT		770,000	0	0	770,000
A2	011839JU2	2.600%	2029	Dec	Serial	AMT		785,000	0	0	785,000
A2	011839JX6	2.650%	2030	Jun	Serial	AMT		795,000	0	0	795,000
A2	011839JV0	2.750%	2030	Dec	Serial	AMT		825,000	0	0	825,000
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT		825,000	0	0	825,000
A2	011839JW8	2.900%	2031	Dec	Serial	AMT		835,000	0	0	835,000
A2	011839JY4	3.000%	2033	Dec	Term	AMT		3,445,000	0	3,445,000	0
A2	011839KA4	3.100%	2035	Dec	Term	AMT		3,645,000	0	3,645,000	0
A1	011839HS9	2.850%	2037	Dec	Serial			860,000	0	0	860,000
A2	011839KC0	3.200%	2037	Dec	Term	AMT		3,140,000	0	3,140,000	0
							C1611 Total	**$32,150,000**	**$9,700,000**	**$10,230,000**	**$12,220,000**

	S and P	Moodys	Fitch
C1612 Veterans Collateralized Bonds, 2016 Second — Exempt — Prog: **210** — Yield: **2.578%** — Delivery: **7/27/2016** — Underwriter: **Raymond James**	*AAA*	*Aaa*	*N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
2	011839LR6	1.250%	2022	Jun	Serial			345,000	345,000	0	0
2	011839LS4	1.350%	2022	Dec	Serial			345,000	345,000	0	0
2	011839LT2	1.400%	2023	Jun	Serial			350,000	350,000	0	0
2	011839LU9	1.500%	2023	Dec	Serial			355,000	355,000	0	0

Collateralized Bonds (Veterans Mortgage Program)

S and P	Moodys	Fitch

C1612 Veterans Collateralized Bonds, 2016 Second — **Exempt** — Prog: **210** — Yield: **2.578%** — Delivery: **7/27/2016** — Underwriter: **Raymond James** — *AAA* — *Aaa* — *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
2	011839LV7	1.550%	2024	Jun	Serial			355,000	355,000	0	0
2	011839LW5	1.650%	2024	Dec	Serial			360,000	0	0	360,000
2	011839LX3	1.750%	2025	Jun	Serial			365,000	0	0	365,000
2	011839LY1	1.850%	2025	Dec	Serial			370,000	0	0	370,000
2	011839LZ8	1.900%	2026	Jun	Serial			370,000	0	0	370,000
2	011839MA2	1.950%	2026	Dec	Serial			375,000	0	0	375,000
2	011839MB0	2.050%	2027	Jun	Serial			380,000	0	0	380,000
2	011839MC8	2.100%	2027	Dec	Serial			385,000	0	0	385,000
2	011839MD6	2.150%	2028	Jun	Serial			390,000	0	0	390,000
2	011839ME4	2.200%	2028	Dec	Serial			395,000	0	0	395,000
2	011839MN4	2.250%	2029	Jun	Serial			405,000	0	0	405,000
2	011839MF1	2.300%	2029	Dec	Serial			410,000	0	0	410,000
2	011839MP9	2.350%	2030	Jun	Serial			415,000	0	0	415,000
2	011839MG9	2.450%	2030	Dec	Serial			420,000	0	0	420,000
2	011839MQ7	2.550%	2031	Jun	Serial			430,000	0	0	430,000
2	011839MH7	2.600%	2031	Dec	Serial			435,000	0	0	435,000
2	011839MJ3	2.700%	2032	Jun	Sinker			445,000	0	0	445,000
2	011839MJ3	2.700%	2032	Dec	Sinker			450,000	0	0	450,000
2	011839MJ3	2.700%	2033	Jun	Sinker			460,000	0	0	460,000
2	011839MJ3	2.700%	2033	Dec	Term			465,000	0	0	465,000
2	011839MK0	2.800%	2034	Jun	Sinker			475,000	0	0	475,000
2	011839MK0	2.800%	2034	Dec	Sinker			485,000	0	0	485,000
2	011839MK0	2.800%	2035	Jun	Sinker			490,000	0	0	490,000
2	011839MK0	2.800%	2035	Dec	Term			500,000	0	0	500,000
2	011839MR5	2.900%	2036	Jun	Sinker			510,000	0	0	510,000
2	011839MR5	2.900%	2036	Dec	Sinker			520,000	0	0	520,000
2	011839MR5	2.900%	2037	Jun	Sinker			530,000	0	0	530,000
2	011839MR5	2.900%	2037	Dec	Term			535,000	0	0	535,000
2	011839MM6	3.000%	2039	Dec	Term			2,255,000	0	2,255,000	0
2	011839ML8	3.050%	2046	Dec	Term			2,075,000	0	2,075,000	0
							C1612 Total	**$17,850,000**	**$1,750,000**	**$4,330,000**	**$11,770,000**

C1911 Veterans Collateralized Bonds, 2019 First & Second — **Exempt** — Prog: **211** — Yield: **3.217%** — Delivery: **3/21/2019** — Underwriter: **Fidelity/JP Morgan** — *AAA* — *Aaa* — *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
1	011839RY5	1.600%	2020	Jun	Serial			640,000	515,000	125,000	0
1	011839RZ2	1.650%	2020	Dec	Serial			645,000	405,000	240,000	0
1	011839SA6	1.700%	2021	Jun	Serial			650,000	405,000	245,000	0
1	011839SB4	1.750%	2021	Dec	Serial			655,000	405,000	250,000	0
1	011839SC2	1.800%	2022	Jun	Serial			660,000	410,000	250,000	0
1	011839SD0	1.850%	2022	Dec	Serial			665,000	410,000	255,000	0
1	011839SE8	1.900%	2023	Jun	Serial			670,000	415,000	255,000	0
1	011839SF5	1.950%	2023	Dec	Serial			675,000	420,000	255,000	0
1	011839SG3	2.000%	2024	Jun	Serial			680,000	420,000	260,000	0
1	011839SH1	2.050%	2024	Dec	Serial			695,000	0	260,000	435,000
1	011839SJ7	2.150%	2025	Jun	Serial			700,000	0	260,000	440,000
1	011839SK4	2.200%	2025	Dec	Serial			710,000	0	265,000	445,000
1	011839SL2	2.300%	2026	Jun	Serial			715,000	0	270,000	445,000
1	011839SM0	2.350%	2026	Dec	Serial			725,000	0	280,000	445,000
1	011839SN8	2.450%	2027	Jun	Serial			730,000	0	285,000	445,000
1	011839SP3	2.500%	2027	Dec	Serial			740,000	0	285,000	455,000
1	011839SQ1	2.600%	2028	Jun	Serial			755,000	0	285,000	470,000
1	011839SR9	2.650%	2028	Dec	Serial			765,000	0	290,000	475,000
1	011839SS7	2.700%	2029	Jun	Serial			770,000	0	290,000	480,000
1	011839ST5	2.750%	2029	Dec	Serial			780,000	0	300,000	480,000
1	011839SU2	2.800%	2030	Jun	Serial			795,000	0	305,000	490,000
1	011839SV0	2.850%	2030	Dec	Serial			805,000	0	305,000	500,000
1	011839SW8	2.900%	2031	Jun	Serial			820,000	0	315,000	505,000
1	011839SX6	2.950%	2031	Dec	Serial			830,000	0	320,000	510,000

Collateralized Bonds (Veterans Mortgage Program)

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P	**Moodys**	**Fitch**
C1911	**Veterans Collateralized Bonds, 2019 First & Second**				**Exempt**	Prog: **211**	Yield: **3.217%**	Delivery: **3/21/2019**	Underwriter: **Fidelity/JP Morgan**	*AAA* / *Aaa*	*N/A*
1	011839SY4	3.000%	2032	Jun	Serial			845,000	0	325,000	520,000
1	011839SZ1	3.050%	2032	Dec	Serial			855,000	0	855,000	0
1	011839TA5	3.100%	2033	Jun	Serial			875,000	0	875,000	0
1	011839TB3	3.150%	2033	Dec	Serial			885,000	0	885,000	0
1	011839TC1	3.200%	2034	Jun	Serial			900,000	0	900,000	0
1	011839TD9	3.250%	2034	Dec	Serial			915,000	0	915,000	0
1	011839TE7	3.300%	2035	Jun	Serial			935,000	0	935,000	0
1	011839TF4	3.350%	2035	Dec	Serial			950,000	0	950,000	0
1	011839TG2	3.400%	2036	Jun	Serial			965,000	0	965,000	0
1	011839TH0	3.450%	2036	Dec	Serial			985,000	0	985,000	0
1	011839TJ6	3.500%	2037	Jun	Serial			1,005,000	0	1,005,000	0
1	011839TK3	3.550%	2037	Dec	Serial			1,020,000	0	1,020,000	0
1	011839TP2	3.600%	2039	Dec	Term			4,285,000	0	4,285,000	0
2	011839UL9	4.000%	2040	Jun	Sinker		PAC	530,000	0	290,000	240,000
2	011839UL9	4.000%	2040	Dec	Sinker		PAC	540,000	0	300,000	240,000
2	011839UL9	4.000%	2041	Jun	Sinker		PAC	550,000	0	305,000	245,000
1	011839TT4	3.650%	2041	Dec	Term			2,440,000	0	2,440,000	0
2	011839UL9	4.000%	2041	Dec	Sinker		PAC	560,000	0	310,000	250,000
2	011839UL9	4.000%	2042	Jun	Sinker		PAC	575,000	0	315,000	260,000
2	011839UL9	4.000%	2042	Dec	Sinker		PAC	585,000	0	320,000	265,000
2	011839UL9	4.000%	2043	Jun	Sinker		PAC	595,000	0	330,000	265,000
1	011839TX5	3.700%	2043	Dec	Term			2,655,000	0	2,655,000	0
2	011839UL9	4.000%	2043	Dec	Sinker		PAC	605,000	0	335,000	270,000
2	011839UL9	4.000%	2044	Jun	Sinker		PAC	625,000	0	350,000	275,000
2	011839UL9	4.000%	2044	Dec	Sinker		PAC	635,000	0	360,000	275,000
2	011839UL9	4.000%	2045	Jun	Sinker		PAC	650,000	0	365,000	285,000
2	011839UL9	4.000%	2045	Dec	Sinker		PAC	660,000	0	370,000	290,000
2	011839UL9	4.000%	2046	Jun	Sinker		PAC	670,000	0	375,000	295,000
1	011839UD7	3.750%	2046	Dec	Term			4,375,000	0	4,375,000	0
2	011839UL9	4.000%	2046	Dec	Sinker		PAC	685,000	0	380,000	305,000
2	011839UL9	4.000%	2047	Jun	Sinker		PAC	700,000	0	385,000	315,000
2	011839UL9	4.000%	2047	Dec	Sinker		PAC	715,000	0	400,000	315,000
2	011839UL9	4.000%	2048	Jun	Sinker		PAC	725,000	0	405,000	320,000
2	011839UL9	4.000%	2048	Dec	Term		PAC	740,000	0	405,000	335,000
1	011839UK1	3.850%	2049	Dec	Term			6,490,000	0	6,490,000	0
							C1911 Total	**$60,000,000**	**$3,805,000**	**$43,610,000**	**$12,585,000**
C2311	**Veterans Collateralized Bonds, 2023 First**				**Exempt**	Prog: **212**	Yield: **4.333%**	Delivery: **7/27/2023**	Underwriter: **Fidelity/RayJames**	*AAA* / *Aaa*	*N/A*
1	011839YY7	3.150%	2027	Jun	Serial			560,000	0	0	560,000
1	011839YZ4	3.200%	2027	Dec	Serial			570,000	0	0	570,000
1	011839ZA8	3.250%	2028	Jun	Serial			580,000	0	0	580,000
1	011839ZB6	3.300%	2028	Dec	Serial			590,000	0	0	590,000
1	011839ZC4	3.400%	2029	Jun	Serial			600,000	0	0	600,000
1	011839ZD2	3.450%	2029	Dec	Serial			610,000	0	0	610,000
1	011839ZE0	3.500%	2030	Jun	Serial			620,000	0	0	620,000
1	011839ZF7	3.600%	2030	Dec	Serial			630,000	0	0	630,000
1	011839ZG5	3.650%	2031	Jun	Serial			640,000	0	0	640,000
1	011839ZH3	3.700%	2031	Dec	Serial			655,000	0	0	655,000
1	011839ZJ9	3.750%	2032	Jun	Serial			665,000	0	0	665,000
1	011839ZK6	3.750%	2032	Dec	Serial			675,000	0	0	675,000
1	011839ZL4	3.800%	2033	Jun	Serial			690,000	0	0	690,000
1	011839ZM2	3.800%	2033	Dec	Serial			705,000	0	0	705,000
1	011839ZN0	3.850%	2034	Jun	Serial			715,000	0	0	715,000
1	011839ZP5	3.850%	2034	Dec	Serial			730,000	0	0	730,000
1	011839ZQ3	3.950%	2035	Jun	Serial			745,000	0	0	745,000
1	011839ZR1	3.950%	2035	Dec	Serial			760,000	0	0	760,000
1	011839ZS9	4.000%	2036	Jun	Serial			775,000	0	0	775,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										**S and P**	**Moodys**	**Fitch**
C2311	**Veterans Collateralized Bonds, 2023 First**				**Exempt**	Prog: **212**	Yield: **4.333%**	Delivery: **7/27/2023**	Underwriter: **Fidelity/RayJames**	*AAA*	*Aaa* *N/A*
1	011839ZT7	4.000%	2036	Dec	Serial			790,000	0	0	790,000
1	011839ZU4	4.050%	2037	Jun	Serial			805,000	0	0	805,000
1	011839ZV2	4.050%	2037	Dec	Serial			820,000	0	0	820,000
1	011839ZW0	4.100%	2038	Jun	Serial			840,000	0	0	840,000
1	011839ZX8	4.100%	2038	Dec	Serial			855,000	0	0	855,000
1	011839ZY6	4.150%	2039	Jun	Serial			875,000	0	0	875,000
1	011839ZZ3	4.150%	2039	Dec	Serial			890,000	0	0	890,000
1	011839A23	4.200%	2040	Jun	Serial			910,000	0	0	910,000
1	011839A31	4.200%	2040	Dec	Serial			930,000	0	0	930,000
1	011839A49	4.250%	2041	Jun	Serial			950,000	0	0	950,000
1	011839A56	4.250%	2041	Dec	Serial			970,000	0	0	970,000
1	011839A64	4.350%	2042	Jun	Serial			990,000	0	0	990,000
1	011839A72	4.400%	2042	Dec	Serial			1,010,000	0	0	1,010,000
1	011839B30	4.450%	2043	Jun	Sinker			1,035,000	0	0	1,035,000
1	011839B30	4.450%	2043	Dec	Sinker			1,055,000	0	0	1,055,000
1	011839B30	4.450%	2044	Jun	Sinker			1,080,000	0	0	1,080,000
1	011839B30	4.450%	2044	Dec	Term			1,105,000	0	0	1,105,000
1	011839B71	4.500%	2045	Jun	Sinker			1,130,000	0	0	1,130,000
1	011839B71	4.500%	2045	Dec	Sinker			1,155,000	0	0	1,155,000
1	011839B71	4.500%	2046	Jun	Sinker			1,180,000	0	0	1,180,000
1	011839B71	4.500%	2046	Dec	Term			1,205,000	0	0	1,205,000
1	011839C39	4.550%	2047	Jun	Sinker			1,235,000	0	0	1,235,000
1	011839C39	4.550%	2047	Dec	Sinker			1,260,000	0	0	1,260,000
1	011839C39	4.550%	2048	Jun	Sinker			1,290,000	0	0	1,290,000
1	011839C39	4.550%	2048	Dec	Term			1,320,000	0	0	1,320,000
1	011839C70	4.600%	2049	Jun	Sinker			1,350,000	0	0	1,350,000
1	011839C70	4.600%	2049	Dec	Sinker			1,380,000	0	0	1,380,000
1	011839C70	4.600%	2050	Jun	Sinker			1,410,000	0	0	1,410,000
1	011839C70	4.600%	2050	Dec	Term			1,445,000	0	0	1,445,000
1	011839D38	4.650%	2051	Jun	Sinker			1,475,000	0	0	1,475,000
1	011839D38	4.650%	2051	Dec	Sinker			1,510,000	0	0	1,510,000
1	011839D38	4.650%	2052	Jun	Sinker			1,545,000	0	0	1,545,000
1	011839D38	4.650%	2052	Dec	Term			1,585,000	0	0	1,585,000
							C2311 Total	**$49,900,000**	**$0**	**$0**	**$49,900,000**
C2411	**Veterans Collateralized Bonds, 2024 First**				**Exempt**	Prog: **213**	Yield: **4.352%**	Delivery: **7/30/2024**	Underwriter: **Truist**	*AAA*	*Aaa* *N/A*
1	011839G27	3.250%	2027	June	Serial			800,000	0	0	800,000
1	011839G35	3.250%	2027	Dec	Serial			815,000	0	0	815,000
1	011839G43	3.300%	2028	June	Serial			830,000	0	0	830,000
1	011839G50	3.300%	2028	Dec	Serial			840,000	0	0	840,000
1	011839G68	3.350%	2029	June	Serial			855,000	0	0	855,000
1	011839G76	3.350%	2029	Dec	Serial			870,000	0	0	870,000
1	011839G84	3.450%	2030	June	Serial			885,000	0	0	885,000
1	011839G92	3.450%	2030	Dec	Serial			900,000	0	0	900,000
1	011839H26	3.500%	2031	June	Serial			915,000	0	0	915,000
1	011839H34	3.500%	2031	Dec	Serial			930,000	0	0	930,000
1	011839H42	3.600%	2032	June	Serial			945,000	0	0	945,000
1	011839H59	3.600%	2032	Dec	Serial			965,000	0	0	965,000
1	011839H67	3.700%	2033	June	Serial			980,000	0	0	980,000
1	011839H75	3.700%	2033	Dec	Serial			1,000,000	0	0	1,000,000
1	011839H83	3.850%	2034	June	Serial			1,020,000	0	0	1,020,000
1	011839H91	3.850%	2034	Dec	Serial			1,040,000	0	0	1,040,000
1	011839J24	3.900%	2035	June	Serial			1,060,000	0	0	1,060,000
1	011839J32	3.900%	2035	Dec	Serial			1,080,000	0	0	1,080,000
1	011839J40	3.950%	2036	June	Serial			1,100,000	0	0	1,100,000
1	011839J57	4.000%	2036	Dec	Serial			1,120,000	0	0	1,120,000
1	011839J65	4.000%	2037	June	Serial			1,145,000	0	0	1,145,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)									S and P	Moodys	Fitch
C2411	**Veterans Collateralized Bonds, 2024 First**				**Exempt**	Prog: **213**	Yield: **4.352%**	Delivery: **7/30/2024**	Underwriter: **Truist**	*AAA* / *Aaa*	*N/A*
1	011839J73	4.050%	2037	Dec	Serial			1,165,000	0	0	1,165,000
1	011839K71	4.000%	2038	June	Sinker		Disc	1,190,000	0	0	1,190,000
1	011839K71	4.000%	2038	Dec	Sinker		Disc	1,215,000	0	0	1,215,000
1	011839K71	4.000%	2039	June	Sinker		Disc	1,240,000	0	0	1,240,000
1	011839K71	4.000%	2039	Dec	Sinker		Disc	1,265,000	0	0	1,265,000
1	011839K71	4.000%	2040	June	Sinker		Disc	1,290,000	0	0	1,290,000
1	011839K71	4.000%	2040	Dec	Sinker		Disc	1,315,000	0	0	1,315,000
1	011839K71	4.000%	2041	June	Sinker		Disc	1,340,000	0	0	1,340,000
1	011839K71	4.000%	2041	Dec	Term		Disc	1,370,000	0	0	1,370,000
1	011839L70	4.250%	2042	June	Sinker		Disc	1,395,000	0	0	1,395,000
1	011839L70	4.250%	2042	Dec	Sinker		Disc	1,425,000	0	0	1,425,000
1	011839L70	4.250%	2043	June	Sinker		Disc	1,455,000	0	0	1,455,000
1	011839L70	4.250%	2043	Dec	Sinker		Disc	1,485,000	0	0	1,485,000
1	011839L70	4.250%	2044	June	Sinker		Disc	1,515,000	0	0	1,515,000
1	011839L70	4.250%	2044	Dec	Sinker		Disc	1,550,000	0	0	1,550,000
1	011839L70	4.250%	2045	June	Sinker		Disc	1,580,000	0	0	1,580,000
1	011839L70	4.250%	2045	Dec	Term		Disc	1,615,000	0	0	1,615,000
1	011839M79	4.600%	2046	June	Sinker			1,650,000	0	0	1,650,000
1	011839M79	4.600%	2046	Dec	Sinker			1,690,000	0	0	1,690,000
1	011839M79	4.600%	2047	June	Sinker			1,725,000	0	0	1,725,000
1	011839M79	4.600%	2047	Dec	Sinker			1,765,000	0	0	1,765,000
1	011839M79	4.600%	2048	June	Sinker			1,805,000	0	0	1,805,000
1	011839M79	4.600%	2048	Dec	Sinker			1,850,000	0	0	1,850,000
1	011839M79	4.600%	2049	June	Sinker			1,890,000	0	0	1,890,000
1	011839M79	4.600%	2049	Dec	Term			1,935,000	0	0	1,935,000
1	011839N78	4.650%	2050	June	Sinker			1,980,000	0	0	1,980,000
1	011839N78	4.650%	2050	Dec	Sinker			2,025,000	0	0	2,025,000
1	011839N78	4.650%	2051	June	Sinker			2,075,000	0	0	2,075,000
1	011839N78	4.650%	2051	Dec	Sinker			2,120,000	0	0	2,120,000
1	011839N78	4.650%	2052	June	Sinker			2,170,000	0	0	2,170,000
1	011839N78	4.650%	2052	Dec	Sinker			2,220,000	0	0	2,220,000
1	011839N78	4.650%	2053	June	Sinker			2,270,000	0	0	2,270,000
1	011839N78	4.650%	2053	Dec	Term			2,325,000	0	0	2,325,000
							C2411 Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
							Collateralized Bonds (Veterans Mortgage Program) Total	**$234,900,000**	**$15,255,000**	**$58,170,000**	**$161,475,000**
General Mortgage Revenue Bonds II									S and P	Moodys	Fitch
GM16A	**General Mortgage Revenue Bonds II, 2016 Series A**				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+* / *Aa1*	*AA+*
	01170REL2	0.450%	2017	Jun	Serial			1,195,000	1,195,000	0	0
	01170REM0	0.500%	2017	Dec	Serial			1,345,000	1,345,000	0	0
	01170REN8	0.700%	2018	Jun	Serial			2,055,000	2,055,000	0	0
	01170REP3	0.750%	2018	Dec	Serial			2,065,000	2,065,000	0	0
	01170REQ1	0.900%	2019	Jun	Serial			2,075,000	2,075,000	0	0
	01170RER9	0.950%	2019	Dec	Serial			2,090,000	2,090,000	0	0
	01170RES7	1.050%	2020	Jun	Serial			2,100,000	2,100,000	0	0
	01170RET5	1.100%	2020	Dec	Serial			2,110,000	2,110,000	0	0
	01170REU2	1.250%	2021	Jun	Serial			2,125,000	2,125,000	0	0
	01170REV0	1.300%	2021	Dec	Serial			2,145,000	2,145,000	0	0
	01170REW8	1.500%	2022	Jun	Serial			2,160,000	2,160,000	0	0
	01170REX6	1.550%	2022	Dec	Serial			2,180,000	2,180,000	0	0
	01170REY4	1.700%	2023	Jun	Serial			2,200,000	2,200,000	0	0
	01170REZ1	1.750%	2023	Dec	Serial			2,225,000	2,225,000	0	0
	01170RFA5	1.850%	2024	Jun	Serial			2,245,000	2,245,000	0	0
	01170RFB3	1.900%	2024	Dec	Serial			2,265,000	0	0	2,265,000
	01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0	2,295,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										
								S and P	Moodys	Fitch
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**		
								AA+	Aa1	AA+
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0	2,315,000
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0	2,345,000
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0	2,375,000
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0	2,400,000
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0	2,430,000
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	245,000	20,000
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	820,000	1,220,000
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	245,000	25,000
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	815,000	1,260,000
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	840,000	1,275,000
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	255,000	20,000
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	260,000	25,000
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	850,000	1,300,000
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	260,000	25,000
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	860,000	1,330,000
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	260,000	30,000
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	885,000	1,345,000
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	265,000	30,000
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	900,000	1,370,000
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	915,000	1,395,000
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	265,000	35,000
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	270,000	35,000
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	930,000	1,425,000
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	270,000	40,000
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	945,000	1,445,000
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	275,000	45,000
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	970,000	1,460,000
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	970,000	1,505,000
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	280,000	45,000
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	285,000	45,000
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	290,000	45,000
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	295,000	45,000
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	305,000	45,000
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	310,000	45,000
01170RFJ6	3.150%	2036	Dec	Term			5,890,000	0	5,890,000	0
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	315,000	45,000
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	325,000	45,000
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	330,000	45,000
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	335,000	45,000
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	345,000	45,000
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	345,000	50,000
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	355,000	50,000
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	360,000	50,000
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	365,000	55,000
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	370,000	55,000
01170RFK3	3.250%	2041	Dec	Term			2,845,000	0	2,845,000	0
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	380,000	55,000
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	390,000	55,000
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	390,000	60,000
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	400,000	60,000
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	410,000	60,000
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	420,000	60,000
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	425,000	60,000
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	435,000	60,000
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	440,000	65,000
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	255,000	50,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** **Fitch**
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+*	*Aa1* *AA+*
01170RFL1	3.350%	2046	Dec	Term			3,800,000	0	3,800,000	0
						GM16A Total	**$100,000,000**	**$30,315,000**	**$35,260,000**	**$34,425,000**
GM18A General Mortgage Revenue Bonds II, 2018 Series A				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
01170RFS6	1.550%	2019	Jun	Serial			845,000	845,000	0	0
01170RFT4	1.650%	2019	Dec	Serial			865,000	865,000	0	0
01170RFU1	1.800%	2020	Jun	Serial			885,000	885,000	0	0
01170RFV9	1.900%	2020	Dec	Serial			1,015,000	975,000	40,000	0
01170RFW7	2.000%	2021	Jun	Serial			925,000	880,000	45,000	0
01170RFX5	2.050%	2021	Dec	Serial			945,000	900,000	45,000	0
01170RFY3	2.150%	2022	Jun	Serial			965,000	915,000	50,000	0
01170RFZ0	2.200%	2022	Dec	Serial			2,480,000	2,360,000	120,000	0
01170RGA4	2.300%	2023	Jun	Serial			1,005,000	955,000	50,000	0
01170RGB2	2.400%	2023	Dec	Serial			1,030,000	980,000	50,000	0
01170RGC0	2.500%	2024	Jun	Serial			1,050,000	1,000,000	50,000	0
01170RGD8	2.600%	2024	Dec	Serial			1,075,000	0	50,000	1,025,000
01170RGE6	2.650%	2025	Jun	Serial			1,095,000	0	50,000	1,045,000
01170RGF3	2.750%	2025	Dec	Serial			1,670,000	0	85,000	1,585,000
01170RGG1	2.850%	2026	Jun	Serial			1,695,000	0	85,000	1,610,000
01170RGH9	2.900%	2026	Dec	Serial			710,000	0	35,000	675,000
01170RGJ5	2.950%	2027	Jun	Serial			2,195,000	0	110,000	2,085,000
01170RGK2	3.000%	2027	Dec	Serial			3,065,000	0	3,065,000	0
01170RGL0	3.050%	2028	Jun	Serial			2,680,000	0	2,680,000	0
01170RGM8	3.100%	2028	Dec	Serial			415,000	0	415,000	0
01170RGN6	3.200%	2029	Jun	Serial			2,735,000	0	2,735,000	0
01170RGP1	3.250%	2029	Dec	Serial			2,125,000	0	2,125,000	0
01170RGQ9	3.300%	2030	Jun	Serial			355,000	0	355,000	0
01170RGR7	3.350%	2030	Dec	Serial			760,000	0	760,000	0
01170RGS5	3.450%	2033	Dec	Term			11,960,000	0	11,960,000	0
01170RGT3	3.700%	2038	Dec	Term			17,785,000	0	17,785,000	0
01170RGU0	3.750%	2040	Dec	Term			6,755,000	0	6,755,000	0
01170RGV8	4.000%	2040	Dec	Sinker		PAC	1,500,000	0	950,000	550,000
01170RGV8	4.000%	2041	Jun	Sinker		PAC	2,180,000	0	1,385,000	795,000
01170RGV8	4.000%	2041	Dec	Sinker		PAC	2,225,000	0	1,400,000	825,000
01170RGV8	4.000%	2042	Jun	Sinker		PAC	2,270,000	0	1,445,000	825,000
01170RGV8	4.000%	2042	Dec	Sinker		PAC	2,320,000	0	1,465,000	855,000
01170RGV8	4.000%	2043	Jun	Sinker		PAC	2,370,000	0	1,505,000	865,000
01170RGV8	4.000%	2043	Dec	Sinker		PAC	2,420,000	0	1,535,000	885,000
01170RGV8	4.000%	2044	Jun	Sinker		PAC	2,475,000	0	1,570,000	905,000
01170RGV8	4.000%	2044	Dec	Sinker		PAC	2,525,000	0	1,595,000	930,000
01170RGV8	4.000%	2045	Jun	Sinker		PAC	2,585,000	0	1,640,000	945,000
01170RGV8	4.000%	2045	Dec	Sinker		PAC	2,640,000	0	1,675,000	965,000
01170RGV8	4.000%	2046	Jun	Sinker		PAC	2,695,000	0	1,710,000	985,000
01170RGV8	4.000%	2046	Dec	Sinker		PAC	2,755,000	0	1,745,000	1,010,000
01170RGV8	4.000%	2047	Jun	Sinker		PAC	2,815,000	0	1,785,000	1,030,000
01170RGV8	4.000%	2047	Dec	Sinker		PAC	2,870,000	0	1,820,000	1,050,000
01170RGV8	4.000%	2048	Jun	Sinker		PAC	2,695,000	0	1,710,000	985,000
01170RGV8	4.000%	2048	Dec	Term		PAC	835,000	0	525,000	310,000
						GM18A Total	**$109,260,000**	**$11,560,000**	**$74,960,000**	**$22,740,000**
GM18B General Mortgage Revenue Bonds II, 2018 Series B				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
01170RGW6	5.000%	2031	Dec	Serial	Prem	Pre-Ulm	28,465,000	0	0	28,465,000
01170RGX4	3.450%	2033	Dec	Term		Pre-Ulm	20,000,000	0	20,000,000	0
01170RGY2	3.550%	2035	Dec	Term		Pre-Ulm	10,055,000	0	10,055,000	0
						GM18B Total	**$58,520,000**	**$0**	**$30,055,000**	**$28,465,000**
GM19A General Mortgage Revenue Bonds II, 2019 Series A				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
01170RGZ9	1.100%	2020	Jun	Serial			1,035,000	1,035,000	0	0

General Mortgage Revenue Bonds II — **S and P** | **Moodys** | **Fitch**

GM19A General Mortgage Revenue Bonds II, 2019 Series A **Exempt** Prog: **408** Yield: **2.550%** Delivery: **10/22/2019** Underwriter: **Jefferies** — *AA+* | *Aa1* | *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170RHA3	1.150%	2020	Dec	Serial			1,990,000	1,990,000	0	0
01170RHB1	1.200%	2021	Jun	Serial			1,175,000	1,175,000	0	0
01170RHC9	1.250%	2021	Dec	Serial			1,900,000	1,900,000	0	0
01170RHD7	1.300%	2022	Jun	Serial			1,220,000	1,220,000	0	0
01170RHE5	1.350%	2022	Dec	Serial			1,155,000	1,155,000	0	0
01170RHF2	1.400%	2023	Jun	Serial			1,225,000	1,225,000	0	0
01170RHG0	1.450%	2023	Dec	Serial			1,805,000	1,805,000	0	0
01170RHH8	1.500%	2024	Jun	Serial			1,945,000	1,945,000	0	0
01170RHJ4	1.550%	2024	Dec	Serial			2,055,000	0	0	2,055,000
01170RHK1	1.600%	2025	Jun	Serial			1,585,000	0	0	1,585,000
01170RHL9	1.625%	2025	Dec	Serial			2,130,000	0	0	2,130,000
01170RHM7	1.650%	2026	Jun	Serial			1,915,000	0	0	1,915,000
01170RHN5	1.700%	2026	Dec	Serial			1,955,000	0	0	1,955,000
01170RHP0	1.750%	2027	Jun	Serial			1,995,000	0	0	1,995,000
01170RHQ8	1.800%	2027	Dec	Serial			2,035,000	0	0	2,035,000
01170RHR6	1.850%	2028	Jun	Serial			1,950,000	0	0	1,950,000
01170RHS4	1.900%	2028	Dec	Serial			2,050,000	0	0	2,050,000
01170RHT2	1.950%	2029	Jun	Serial			2,175,000	0	0	2,175,000
01170RHU9	2.000%	2029	Dec	Serial			2,330,000	0	0	2,330,000
01170RHV7	2.050%	2030	Jun	Serial			2,155,000	0	0	2,155,000
01170RHW5	2.100%	2030	Dec	Serial			2,250,000	0	0	2,250,000
01170RHX3	2.150%	2031	Jun	Serial			2,300,000	0	0	2,300,000
01170RHY1	2.200%	2031	Dec	Serial			3,670,000	0	0	3,670,000
01170RHZ8	2.250%	2032	Jun	Serial			2,445,000	0	0	2,445,000
01170RJA1	2.250%	2032	Dec	Serial			2,495,000	0	0	2,495,000
01170RJB9	2.500%	2033	Jun	Sinker			2,545,000	0	0	2,545,000
01170RJB9	2.500%	2033	Dec	Sinker			2,595,000	0	0	2,595,000
01170RJB9	2.500%	2034	Jun	Sinker			2,650,000	0	0	2,650,000
01170RJB9	2.500%	2034	Dec	Term			2,710,000	0	0	2,710,000
01170RJC7	2.700%	2035	Jun	Sinker			2,760,000	0	0	2,760,000
01170RJC7	2.700%	2035	Dec	Sinker			1,765,000	0	0	1,765,000
01170RJD5	3.750%	2035	Dec	Sinker	Prem	PAC	1,050,000	0	565,000	485,000
01170RJD5	3.750%	2036	Jun	Sinker	Prem	PAC	1,540,000	0	835,000	705,000
01170RJC7	2.700%	2036	Jun	Sinker			1,335,000	0	0	1,335,000
01170RJD5	3.750%	2036	Dec	Sinker	Prem	PAC	1,575,000	0	845,000	730,000
01170RJC7	2.700%	2036	Dec	Sinker			1,360,000	0	0	1,360,000
01170RJD5	3.750%	2037	Jun	Sinker	Prem	PAC	1,610,000	0	870,000	740,000
01170RJC7	2.700%	2037	Jun	Sinker			1,390,000	0	0	1,390,000
01170RJD5	3.750%	2037	Dec	Sinker	Prem	PAC	1,645,000	0	885,000	760,000
01170RJC7	2.700%	2037	Dec	Sinker			1,415,000	0	0	1,415,000
01170RJD5	3.750%	2038	Jun	Sinker	Prem	PAC	1,680,000	0	905,000	775,000
01170RJC7	2.700%	2038	Jun	Sinker			1,440,000	0	0	1,440,000
01170RJD5	3.750%	2038	Dec	Sinker	Prem	PAC	1,715,000	0	920,000	795,000
01170RJC7	2.700%	2038	Dec	Sinker			1,470,000	0	0	1,470,000
01170RJD5	3.750%	2039	Jun	Sinker	Prem	PAC	1,755,000	0	945,000	810,000
01170RJC7	2.700%	2039	Jun	Sinker			1,500,000	0	0	1,500,000
01170RJD5	3.750%	2039	Dec	Sinker	Prem	PAC	1,795,000	0	960,000	835,000
01170RJC7	2.700%	2039	Dec	Term			1,525,000	0	0	1,525,000
01170RJD5	3.750%	2040	Jun	Sinker	Prem	PAC	1,835,000	0	990,000	845,000
01170RJE3	2.900%	2040	Jun	Sinker			1,555,000	0	950,000	605,000
01170RJD5	3.750%	2040	Dec	Sinker	Prem	PAC	1,875,000	0	1,005,000	870,000
01170RJE3	2.900%	2040	Dec	Sinker			1,585,000	0	970,000	615,000
01170RJD5	3.750%	2041	Jun	Sinker	Prem	PAC	1,915,000	0	1,025,000	890,000
01170RJE3	2.900%	2041	Jun	Sinker			1,615,000	0	990,000	625,000
01170RJE3	2.900%	2041	Dec	Sinker			1,645,000	0	1,010,000	635,000
01170RJD5	3.750%	2041	Dec	Sinker	Prem	PAC	1,955,000	0	1,050,000	905,000

General Mortgage Revenue Bonds II

S and P | Moodys | Fitch

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
GM19A General Mortgage Revenue Bonds II, 2019 Series A				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
01170RJE3	2.900%	2042	Jun	Sinker			1,680,000	0	1,030,000	650,000
01170RJD5	3.750%	2042	Jun	Sinker	Prem	PAC	2,000,000	0	1,070,000	930,000
01170RJD5	3.750%	2042	Dec	Term	Prem	PAC	785,000	0	410,000	375,000
01170RJE3	2.900%	2042	Dec	Sinker			1,710,000	0	1,045,000	665,000
01170RJE3	2.900%	2043	Jun	Sinker			1,745,000	0	1,070,000	675,000
01170RJE3	2.900%	2043	Dec	Sinker			1,780,000	0	1,090,000	690,000
01170RJE3	2.900%	2044	Jun	Sinker			1,815,000	0	1,115,000	700,000
01170RJE3	2.900%	2044	Dec	Term			1,850,000	0	1,130,000	720,000
01170RJF0	2.950%	2049	Jun	Term			17,590,000	0	17,590,000	0
						GM19A Total	**$136,700,000**	**$13,450,000**	**$41,270,000**	**$81,980,000**
GM19B General Mortgage Revenue Bonds II, 2019 Series B				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
01170RJG8	5.000%	2030	Jun	Serial	Prem	Pre-Ulm	825,000	0	0	825,000
01170RJH6	5.000%	2031	Jun	Serial	Prem	Pre-Ulm	4,830,000	0	0	4,830,000
01170RJJ2	5.000%	2032	Dec	Sinker	Prem	Pre-Ulm	1,000,000	0	0	1,000,000
01170RJJ2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	9,000,000	0	0	9,000,000
01170RJJ2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	4,330,000	0	0	4,330,000
01170RJK9	2.500%	2034	Dec	Serial		Pre-Ulm	5,000,000	0	5,000,000	0
						GM19B Total	**$24,985,000**	**$0**	**$5,000,000**	**$19,985,000**
GM20A General Mortgage Revenue Bonds II, 2020 Series A				**Exempt**	Prog: **409**	Yield: **1.825%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
01170RJL7	0.250%	2021	Jun	Serial			1,790,000	1,790,000	0	0
01170RJM5	0.300%	2021	Dec	Serial			1,825,000	1,825,000	0	0
01170RJN3	0.350%	2022	Jun	Serial			1,860,000	1,860,000	0	0
01170RJP8	0.400%	2022	Dec	Serial			1,895,000	1,895,000	0	0
01170RJQ6	0.450%	2023	Jun	Serial			1,930,000	1,930,000	0	0
01170RJR4	0.550%	2023	Dec	Serial			1,965,000	1,965,000	0	0
01170RJS2	0.650%	2024	Jun	Serial			1,995,000	1,995,000	0	0
01170RJT0	0.700%	2024	Dec	Serial			2,040,000	0	0	2,040,000
01170RJU7	0.800%	2025	Jun	Serial			2,070,000	0	0	2,070,000
01170RJV5	0.950%	2025	Dec	Serial			2,110,000	0	0	2,110,000
01170RJW3	1.050%	2026	Jun	Serial			2,150,000	0	0	2,150,000
01170RJX1	1.100%	2026	Dec	Serial			2,185,000	0	0	2,185,000
01170RJY9	1.200%	2027	Jun	Serial			2,230,000	0	0	2,230,000
01170RJZ6	1.250%	2027	Dec	Serial			2,270,000	0	0	2,270,000
01170RKA9	1.350%	2028	Jun	Serial			2,310,000	0	0	2,310,000
01170RKB7	1.400%	2028	Dec	Serial			2,355,000	0	0	2,355,000
01170RKC5	1.500%	2029	Jun	Serial			2,395,000	0	0	2,395,000
01170RKD3	1.550%	2029	Dec	Serial			2,445,000	0	0	2,445,000
01170RKE1	1.650%	2030	Jun	Serial			2,485,000	0	0	2,485,000
01170RKF8	1.700%	2030	Dec	Serial			2,945,000	0	0	2,945,000
01170RKG6	1.800%	2031	Jun	Serial			3,005,000	0	0	3,005,000
01170RKH4	1.850%	2031	Dec	Serial			3,055,000	0	0	3,055,000
01170RKJ0	1.900%	2032	Jun	Serial			3,115,000	0	0	3,115,000
01170RKK7	1.900%	2032	Dec	Serial			3,165,000	0	0	3,165,000
01170RKL5	1.950%	2033	Jun	Serial			3,230,000	0	0	3,230,000
01170RKM3	1.950%	2033	Dec	Serial			3,285,000	0	0	3,285,000
01170RKN1	2.000%	2034	Jun	Sinker			3,340,000	0	0	3,340,000
01170RKN1	2.000%	2034	Dec	Sinker			3,410,000	0	0	3,410,000
01170RKN1	2.000%	2035	Jun	Sinker			3,465,000	0	0	3,465,000
01170RKN1	2.000%	2035	Dec	Term			3,530,000	0	0	3,530,000
01170RKP6	2.050%	2036	Jun	Sinker			3,590,000	0	0	3,590,000
01170RKP6	2.050%	2036	Dec	Sinker			3,660,000	0	0	3,660,000
01170RKP6	2.050%	2037	Jun	Term			2,390,000	0	0	2,390,000
01170RKQ4	3.250%	2037	Jun	Sinker	Prem	PAC	1,335,000	0	585,000	750,000
01170RKQ4	3.250%	2037	Dec	Sinker	Prem	PAC	3,790,000	0	1,650,000	2,140,000
01170RKQ4	3.250%	2038	Jun	Sinker	Prem	PAC	3,860,000	0	1,685,000	2,175,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II								S and P	Moodys	Fitch
GM20A General Mortgage Revenue Bonds II, 2020 Series A				**Exempt**	Prog: **409**	Yield: **1.825%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	*AA+* / *Aa1*	*N/A*
01170RKQ4	3.250%	2038	Dec	Sinker	Prem	PAC	3,930,000	0	1,715,000	2,215,000
01170RKQ4	3.250%	2039	Jun	Sinker	Prem	PAC	4,005,000	0	1,745,000	2,260,000
01170RKQ4	3.250%	2039	Dec	Sinker	Prem	PAC	4,070,000	0	1,775,000	2,295,000
01170RKQ4	3.250%	2040	Jun	Sinker	Prem	PAC	4,155,000	0	1,815,000	2,340,000
01170RKQ4	3.250%	2040	Dec	Sinker	Prem	PAC	4,220,000	0	1,840,000	2,380,000
01170RKQ4	3.250%	2041	Jun	Sinker	Prem	PAC	4,300,000	0	1,875,000	2,425,000
01170RKQ4	3.250%	2041	Dec	Sinker	Prem	PAC	4,380,000	0	1,910,000	2,470,000
01170RKQ4	3.250%	2042	Jun	Sinker	Prem	PAC	3,095,000	0	1,350,000	1,745,000
01170RKQ4	3.250%	2042	Dec	Sinker	Prem	PAC	1,780,000	0	780,000	1,000,000
01170RKQ4	3.250%	2043	Jun	Sinker	Prem	PAC	1,810,000	0	790,000	1,020,000
01170RKQ4	3.250%	2043	Dec	Sinker	Prem	PAC	1,840,000	0	795,000	1,045,000
01170RKQ4	3.250%	2044	Jun	Sinker	Prem	PAC	1,870,000	0	805,000	1,065,000
01170RKQ4	3.250%	2044	Dec	Term	Prem	PAC	1,240,000	0	535,000	705,000
						GM20A Total	**$135,170,000**	**$13,260,000**	**$21,650,000**	**$100,260,000**
GM20B General Mortgage Revenue Bonds II, 2020 Series B				**Exempt**	Prog: **409**	Yield: **1.825%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	*AA+* / *Aa1*	*N/A*
01170RKR2	5.000%	2030	Dec	Serial	Prem	Pre-Ulm	10,000,000	0	0	10,000,000
01170RKS0	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	3,605,000	0	0	3,605,000
01170RKS0	5.000%	2031	Dec	Term	Prem	Pre-Ulm	5,650,000	0	0	5,650,000
01170RKT8	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	7,000,000	0	0	7,000,000
01170RKT8	5.000%	2032	Dec	Term	Prem	Pre-Ulm	10,620,000	0	0	10,620,000
01170RKU5	5.000%	2033	Jun	Serial	Prem	Pre-Ulm	7,800,000	0	0	7,800,000
01170RKV3	2.000%	2033	Dec	Sinker		Pre-Ulm	6,500,000	0	0	6,500,000
01170RKV3	2.000%	2034	Jun	Sinker		Pre-Ulm	6,500,000	0	0	6,500,000
01170RKV3	2.000%	2034	Dec	Sinker		Pre-Ulm	5,500,000	0	0	5,500,000
01170RKV3	2.000%	2035	Jun	Sinker		Pre-Ulm	5,500,000	0	0	5,500,000
01170RKV3	2.000%	2035	Dec	Term		Pre-Ulm	6,000,000	0	0	6,000,000
						GM20B Total	**$74,675,000**	**$0**	**$0**	**$74,675,000**
GM22A General Mortgage Revenue Bonds II, 2022 Series A				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	*AA+* / *Aa1*	*N/A*
01170RKW1	0.150%	2022	Jun	Serial			195,000	195,000	0	0
01170RKX9	0.200%	2022	Dec	Serial			400,000	400,000	0	0
01170RKY7	0.300%	2023	Jun	Serial			410,000	410,000	0	0
01170RKZ4	0.350%	2023	Dec	Serial			415,000	415,000	0	0
01170RLA8	0.450%	2024	Jun	Serial			425,000	425,000	0	0
01170RLB6	0.500%	2024	Dec	Serial			430,000	0	0	430,000
01170RLC4	0.600%	2025	Jun	Serial			435,000	0	0	435,000
01170RLD2	0.700%	2025	Dec	Serial			445,000	0	0	445,000
01170RLE0	0.800%	2026	Jun	Serial			450,000	0	0	450,000
01170RLF7	0.900%	2026	Dec	Serial			460,000	0	0	460,000
01170RLG5	1.000%	2027	Jun	Serial			465,000	0	0	465,000
01170RLH3	1.150%	2027	Dec	Serial			475,000	0	0	475,000
01170RLJ9	1.250%	2028	Jun	Serial			485,000	0	0	485,000
01170RLK6	1.375%	2028	Dec	Serial			490,000	0	0	490,000
01170RLL4	1.500%	2029	Jun	Serial			500,000	0	0	500,000
01170RLM2	1.600%	2029	Dec	Serial			505,000	0	0	505,000
01170RLN0	1.650%	2030	Jun	Serial			515,000	0	0	515,000
01170RLP5	1.750%	2030	Dec	Serial			525,000	0	0	525,000
01170RLQ3	1.850%	2031	Jun	Serial			535,000	0	0	535,000
01170RLR1	1.900%	2031	Dec	Serial			540,000	0	0	540,000
01170RLS9	1.950%	2032	Jun	Serial			550,000	0	0	550,000
01170RLT7	2.000%	2032	Dec	Serial			560,000	0	0	560,000
01170RLU4	2.050%	2033	Jun	Serial			570,000	0	0	570,000
01170RLV2	2.100%	2033	Dec	Serial			580,000	0	0	580,000
01170RLW0	2.150%	2034	Jun	Sinker			595,000	0	0	595,000
01170RLW0	2.150%	2034	Dec	Sinker			600,000	0	0	600,000
01170RLW0	2.150%	2035	Jun	Sinker			610,000	0	0	610,000

General Mortgage Revenue Bonds II

	S and P	Moodys	Fitch
GM22A General Mortgage Revenue Bonds II, 2022 Series A — **Exempt** — Prog: **410** — Yield: **2.024%** — Delivery: **1/12/2022** — Underwriter: **Jefferies**	*AA+*	*Aa1*	*N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	01170RLW0	2.150%	2035	Dec	Sinker			620,000	0	0	620,000
	01170RLW0	2.150%	2036	Jun	Sinker			630,000	0	0	630,000
	01170RLW0	2.150%	2036	Dec	Term			640,000	0	0	640,000
	01170RLX8	2.350%	2037	Jun	Sinker			655,000	0	0	655,000
	01170RLX8	2.350%	2037	Dec	Sinker			665,000	0	0	665,000
	01170RLX8	2.350%	2038	Jun	Sinker			670,000	0	0	670,000
	01170RLX8	2.350%	2038	Dec	Sinker			685,000	0	0	685,000
	01170RLX8	2.350%	2039	Jun	Sinker			695,000	0	0	695,000
	01170RLX8	2.350%	2039	Dec	Term			705,000	0	0	705,000
	01170RLY6	2.500%	2040	Jun	Sinker			720,000	0	0	720,000
	01170RLY6	2.500%	2040	Dec	Sinker			730,000	0	0	730,000
	01170RLY6	2.500%	2041	Jun	Sinker			740,000	0	0	740,000
	01170RLY6	2.500%	2041	Dec	Sinker			755,000	0	0	755,000
	01170RLY6	2.500%	2042	Jun	Sinker			765,000	0	0	765,000
	01170RLY6	2.500%	2042	Dec	Sinker			780,000	0	0	780,000
	01170RLY6	2.500%	2043	Jun	Term			190,000	0	0	190,000
	01170RLZ3	3.000%	2043	Jun	Sinker	Prem	PAC	600,000	0	155,000	445,000
	01170RLZ3	3.000%	2043	Dec	Sinker	Prem	PAC	805,000	0	200,000	605,000
	01170RLZ3	3.000%	2044	Jun	Sinker	Prem	PAC	820,000	0	200,000	620,000
	01170RLZ3	3.000%	2044	Dec	Sinker	Prem	PAC	835,000	0	210,000	625,000
	01170RLZ3	3.000%	2045	Jun	Sinker	Prem	PAC	845,000	0	210,000	635,000
	01170RLZ3	3.000%	2045	Dec	Sinker	Prem	PAC	860,000	0	210,000	650,000
	01170RLZ3	3.000%	2046	Jun	Sinker	Prem	PAC	875,000	0	215,000	660,000
	01170RLZ3	3.000%	2046	Dec	Sinker	Prem	PAC	890,000	0	215,000	675,000
	01170RLZ3	3.000%	2047	Jun	Sinker	Prem	PAC	905,000	0	225,000	680,000
	01170RLZ3	3.000%	2047	Dec	Sinker	Prem	PAC	920,000	0	225,000	695,000
	01170RLZ3	3.000%	2048	Jun	Sinker	Prem	PAC	935,000	0	225,000	710,000
	01170RLZ3	3.000%	2048	Dec	Sinker	Prem	PAC	950,000	0	230,000	720,000
	01170RLZ3	3.000%	2049	Jun	Sinker	Prem	PAC	970,000	0	235,000	735,000
	01170RLZ3	3.000%	2049	Dec	Sinker	Prem	PAC	985,000	0	240,000	745,000
	01170RLZ3	3.000%	2050	Jun	Sinker	Prem	PAC	1,005,000	0	250,000	755,000
	01170RLZ3	3.000%	2050	Dec	Sinker	Prem	PAC	1,020,000	0	250,000	770,000
	01170RLZ3	3.000%	2051	Jun	Term	Prem	PAC	1,035,000	0	250,000	785,000
							GM22A Total	**$39,065,000**	**$1,845,000**	**$3,745,000**	**$33,475,000**

	S and P	Moodys	Fitch
GM22B General Mortgage Revenue Bonds II, 2022 Series B — **Exempt** — Prog: **410** — Yield: **2.024%** — Delivery: **1/12/2022** — Underwriter: **Jefferies**	*AA+*	*Aa1*	*N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B-1	01170RMA7	1.650%	2030	Jun	Serial		Pre-Ulm	30,000	0	0	30,000
B-2	01170RMH2	5.000%	2030	Jun	Sinker	Prem	Pre-Ulm	5,000,000	0	0	5,000,000
B-1	01170RMB5	1.750%	2030	Dec	Serial		Pre-Ulm	3,025,000	0	0	3,025,000
B-2	01170RMH2	5.000%	2030	Dec	Term	Prem	Pre-Ulm	3,285,000	0	0	3,285,000
B-1	01170RMC3	1.850%	2031	Jun	Serial		Pre-Ulm	25,000	0	0	25,000
B-2	01170RMJ8	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	6,000,000	0	0	6,000,000
B-2	01170RMJ8	5.000%	2031	Dec	Term	Prem	Pre-Ulm	6,300,000	0	0	6,300,000
B-1	01170RMD1	1.950%	2032	Jun	Serial		Pre-Ulm	3,500,000	0	0	3,500,000
B-2	01170RMK5	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	3,475,000	0	0	3,475,000
B-1	01170RME9	2.000%	2032	Dec	Serial		Pre-Ulm	4,750,000	0	0	4,750,000
B-2	01170RMK5	5.000%	2032	Dec	Term	Prem	Pre-Ulm	4,680,000	0	0	4,680,000
B-1	01170RMF6	2.050%	2033	Jun	Serial		Pre-Ulm	3,025,000	0	0	3,025,000
B-2	01170RML3	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	7,500,000	0	0	7,500,000
B-2	01170RML3	5.000%	2033	Dec	Term	Prem	Pre-Ulm	7,525,000	0	0	7,525,000
B-1	01170RMG4	2.150%	2034	Jun	Sinker		Pre-Ulm	5,010,000	0	0	5,010,000
B-2	01170RMM1	5.000%	2034	Jun	Sinker	Prem	Pre-Ulm	4,785,000	0	0	4,785,000
B-1	01170RMG4	2.150%	2034	Dec	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
B-2	01170RMM1	5.000%	2034	Dec	Term	Prem	Pre-Ulm	2,775,000	0	0	2,775,000
B-1	01170RMG4	2.150%	2035	Jun	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000
B-2	01170RMN9	5.000%	2035	Jun	Sinker	Prem	Pre-Ulm	2,025,000	0	0	2,025,000
B-1	01170RMG4	2.150%	2035	Dec	Sinker		Pre-Ulm	2,000,000	0	0	2,000,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II											
									S and P	Moodys	Fitch
GM22B	**General Mortgage Revenue Bonds II, 2022 Series B**				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	*AA+* / *Aa1*	*N/A*
B-2	01170RMN9	5.000%	2035	Dec	Term	Prem	Pre-Ulm	1,775,000	0	0	1,775,000
B-1	01170RMG4	2.150%	2036	Jun	Term		Pre-Ulm	1,000,000	0	0	1,000,000
B-2	01170RMP4	5.000%	2036	Jun	Serial	Prem	Pre-Ulm	990,000	0	0	990,000
							GM22B Total	**$83,730,000**	**$0**	**$0**	**$83,730,000**
GM22C	**General Mortgage Revenue Bonds II, 2022 Series C**				**Exempt**	Prog: **411**	Yield: **4.290%**	Delivery: **12/22/2022**	Underwriter: **BOfA Securities**	*AA+* / *Aa1*	*N/A*
	01170RMQ2	2.450%	2023	Jun	Serial			210,000	210,000	0	0
	01170RMR0	2.550%	2023	Dec	Serial			580,000	580,000	0	0
	01170RMS8	2.700%	2024	Jun	Serial			650,000	650,000	0	0
	01170RMT6	2.750%	2024	Dec	Serial			670,000	0	0	670,000
	01170RMU3	2.900%	2025	Jun	Serial			685,000	0	0	685,000
	01170RMV1	2.950%	2025	Dec	Serial			705,000	0	0	705,000
	01170RMW9	3.000%	2026	Jun	Serial			725,000	0	0	725,000
	01170RMX7	3.050%	2026	Dec	Serial			745,000	0	0	745,000
	01170RMY5	3.100%	2027	Jun	Serial			765,000	0	0	765,000
	01170RMZ2	3.150%	2027	Dec	Serial			785,000	0	0	785,000
	01170RNA6	3.300%	2028	Jun	Serial			805,000	0	0	805,000
	01170RNB4	3.400%	2028	Dec	Serial			830,000	0	0	830,000
	01170RNC2	3.450%	2029	Jun	Serial			850,000	0	0	850,000
	01170RND0	3.500%	2029	Dec	Serial			875,000	0	0	875,000
	01170RNE8	3.650%	2030	Jun	Serial			900,000	0	0	900,000
	01170RNF5	3.700%	2030	Dec	Serial			925,000	0	0	925,000
	01170RNG3	3.750%	2031	Jun	Serial			950,000	0	0	950,000
	01170RNH1	3.800%	2031	Dec	Serial			975,000	0	0	975,000
	01170RNJ7	3.850%	2032	Jun	Serial			1,000,000	0	0	1,000,000
	01170RNK4	3.875%	2032	Dec	Serial			1,030,000	0	0	1,030,000
	01170RNL2	3.950%	2033	Jun	Serial			1,055,000	0	0	1,055,000
	01170RNM0	4.000%	2033	Dec	Serial	Prem		1,085,000	0	0	1,085,000
	01170RNN8	4.000%	2034	Jun	Serial	Prem		1,115,000	0	0	1,115,000
	01170RNP3	4.050%	2034	Dec	Serial			1,145,000	0	0	1,145,000
	0117RNQ1	4.350%	2035	Jun	Sinker			1,180,000	0	0	1,180,000
	0117RNQ1	4.350%	2035	Dec	Sinker			1,210,000	0	0	1,210,000
	0117RNQ1	4.350%	2036	Jun	Sinker			1,245,000	0	0	1,245,000
	0117RNQ1	4.350%	2036	Dec	Sinker			1,275,000	0	0	1,275,000
	0117RNQ1	4.350%	2037	Jun	Sinker			1,310,000	0	0	1,310,000
	0117RNQ1	4.350%	2037	Dec	Term			1,350,000	0	0	1,350,000
	01170RNR9	4.600%	2038	Jun	Sinker			1,385,000	0	0	1,385,000
	01170RNR9	4.600%	2038	Dec	Sinker			1,420,000	0	0	1,420,000
	01170RNR9	4.600%	2039	Jun	Sinker			1,460,000	0	0	1,460,000
	01170RNR9	4.600%	2039	Dec	Sinker			1,500,000	0	0	1,500,000
	01170RNR9	4.600%	2040	Jun	Sinker			1,540,000	0	0	1,540,000
	01170RNR9	4.600%	2040	Dec	Sinker			1,585,000	0	0	1,585,000
	01170RNR9	4.600%	2041	Jun	Sinker			1,625,000	0	0	1,625,000
	01170RNR9	4.600%	2041	Dec	Sinker			1,670,000	0	0	1,670,000
	01170RNR9	4.600%	2042	Jun	Sinker			1,720,000	0	0	1,720,000
	01170RNR9	4.600%	2042	Dec	Term			1,650,000	0	0	1,650,000
	01170RNS7	4.750%	2043	Jun	Sinker			1,815,000	0	0	1,815,000
	01170RNS7	4.750%	2043	Dec	Sinker			1,860,000	0	0	1,860,000
	01170RNS7	4.750%	2044	Jun	Sinker			1,915,000	0	0	1,915,000
	01170RNS7	4.750%	2044	Dec	Sinker			1,965,000	0	0	1,965,000
	01170RNS7	4.750%	2045	Jun	Sinker			2,020,000	0	0	2,020,000
	01170RNS7	4.750%	2045	Dec	Sinker			2,075,000	0	0	2,075,000
	01170RNS7	4.750%	2046	Jun	Sinker			2,130,000	0	0	2,130,000
	01170RNT5	5.750%	2046	Dec	Sinker	Prem	PAC	1,745,000	0	95,000	1,650,000
	01170RNS7	4.750%	2046	Dec	Term			445,000	0	0	445,000
	01170RNT5	5.750%	2047	Jun	Sinker	Prem	PAC	2,250,000	0	125,000	2,125,000
	01170RNT5	5.750%	2047	Dec	Sinker	Prem	PAC	2,310,000	0	130,000	2,180,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										
								S and P	**Moodys**	**Fitch**
GM22C General Mortgage Revenue Bonds II, 2022 Series C				**Exempt**	Prog: **411**	Yield: **4.290%**	Delivery: **12/22/2022**	Underwriter: **BOfA Securities**		
								AA+	*Aa1*	*N/A*
01170RNT5	5.750%	2048	Jun	Sinker	Prem	PAC	2,375,000	0	130,000	2,245,000
01170RNT5	5.750%	2048	Dec	Sinker	Prem	PAC	2,440,000	0	135,000	2,305,000
01170RNT5	5.750%	2049	Jun	Sinker	Prem	PAC	2,505,000	0	140,000	2,365,000
01170RNT5	5.750%	2049	Dec	Sinker	Prem	PAC	2,575,000	0	145,000	2,430,000
01170RNT5	5.750%	2050	Jun	Sinker	Prem	PAC	2,645,000	0	145,000	2,500,000
01170RNT5	5.750%	2050	Dec	Sinker	Prem	PAC	2,715,000	0	150,000	2,565,000
01170RNT5	5.750%	2051	Jun	Sinker	Prem	PAC	2,790,000	0	150,000	2,640,000
01170RNT5	5.750%	2051	Dec	Sinker	Prem	PAC	2,865,000	0	155,000	2,710,000
01170RNT5	5.750%	2052	Jun	Sinker	Prem	PAC	2,525,000	0	135,000	2,390,000
01170RNT5	5.750%	2052	Dec	Term	Prem	PAC	815,000	0	40,000	775,000
						GM22C Total	**$87,965,000**	**$1,440,000**	**$1,675,000**	**$84,850,000**
GM24A General Mortgage Revenue Bonds II, 2024 Series A				**Exempt**	Prog: **412**	Yield: **4.056%**	Delivery: **3/5/2024**	Underwriter: **Jefferies**		
								AA+	*Aa1*	*N/A*
01170RNU2	3.200%	2024	Dec	Serial			445,000	0	0	445,000
01170RNV0	3.200%	2025	Jun	Serial			460,000	0	0	460,000
01170RNW8	3.200%	2025	Dec	Serial			475,000	0	0	475,000
01170RNX6	3.250%	2026	Jun	Serial			490,000	0	0	490,000
01170RNY4	3.250%	2026	Dec	Serial			505,000	0	0	505,000
01170RNZ1	3.350%	2027	Jun	Serial			520,000	0	0	520,000
01170RPA4	3.350%	2027	Dec	Serial			535,000	0	0	535,000
01170RPB2	3.400%	2028	Jun	Serial			555,000	0	0	555,000
01170RPC0	3.400%	2028	Dec	Serial			570,000	0	0	570,000
01170RPD8	3.450%	2029	Jun	Serial			590,000	0	0	590,000
01170RPE6	3.450%	2029	Dec	Serial			605,000	0	0	605,000
01170RPF3	3.550%	2030	Jun	Serial			625,000	0	0	625,000
01170RPG1	3.550%	2030	Dec	Serial			645,000	0	0	645,000
01170RPH9	3.625%	2031	Jun	Serial			665,000	0	0	665,000
01170RPJ5	3.630%	2031	Dec	Serial			685,000	0	0	685,000
01170RPK2	3.700%	2032	Jun	Serial			710,000	0	0	710,000
01170RPL0	3.700%	2032	Dec	Serial			730,000	0	0	730,000
01170RPM8	3.750%	2033	Jun	Serial			755,000	0	0	755,000
01170RPN6	3.750%	2033	Dec	Serial			775,000	0	0	775,000
01170RPP1	3.800%	2034	Jun	Serial			800,000	0	0	800,000
01170RPQ9	3.850%	2034	Dec	Serial			825,000	0	0	825,000
01170RPR7	3.900%	2035	Jun	Serial			850,000	0	0	850,000
01170RPS5	3.950%	2035	Dec	Serial			880,000	0	0	880,000
01170RPT3	4.125%	2036	Jun	Sinker			905,000	0	0	905,000
01170RPT3	4.125%	2036	Dec	Sinker			935,000	0	0	935,000
01170RPT3	4.125%	2037	Jun	Sinker			965,000	0	0	965,000
01170RPT3	4.125%	2037	Dec	Sinker			995,000	0	0	995,000
01170RPT3	4.125%	2038	Jun	Sinker			1,025,000	0	0	1,025,000
01170RPT3	4.125%	2038	Dec	Sinker			1,060,000	0	0	1,060,000
01170RPT3	4.125%	2039	Jun	Term			1,090,000	0	0	1,090,000
01170RPU0	4.500%	2039	Dec	Sinker			1,130,000	0	0	1,130,000
01170RPU0	4.500%	2040	Jun	Sinker			1,165,000	0	0	1,165,000
01170RPU0	4.500%	2040	Dec	Sinker			1,205,000	0	0	1,205,000
01170RPU0	4.500%	2041	Jun	Sinker			1,240,000	0	0	1,240,000
01170RPU0	4.500%	2041	Dec	Sinker			1,280,000	0	0	1,280,000
01170RPU0	4.500%	2042	Jun	Sinker			1,320,000	0	0	1,320,000
01170RPU0	4.500%	2042	Dec	Sinker			1,360,000	0	0	1,360,000
01170RPU0	4.500%	2043	Jun	Sinker			1,405,000	0	0	1,405,000
01170RPU0	4.500%	2043	Dec	Sinker			1,450,000	0	0	1,450,000
01170RPU0	4.500%	2044	Jun	Term			1,495,000	0	0	1,495,000
01170RPV8	4.700%	2044	Dec	Sinker			1,540,000	0	0	1,540,000
01170RPV8	4.700%	2045	Jun	Sinker			1,590,000	0	0	1,590,000
01170RPV8	4.700%	2045	Dec	Sinker			1,640,000	0	0	1,640,000
01170RPV8	4.700%	2046	Jun	Sinker			1,690,000	0	0	1,690,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										S and P	Moodys Fitch
GM24A	**General Mortgage Revenue Bonds II, 2024 Series A**				**Exempt**	Prog: **412**	Yield: **4.056%**	Delivery: **3/5/2024**	Underwriter: **Jefferies**	AA+	Aa1 N/A
	01170RPV8	4.700%	2046	Dec	Sinker			1,745,000	0	0	1,745,000
	01170RPV8	4.700%	2047	Jun	Sinker			1,800,000	0	0	1,800,000
	01170RPV8	4.700%	2047	Dec	Sinker			1,855,000	0	0	1,855,000
	01170RPV8	4.700%	2048	Jun	Sinker			1,915,000	0	0	1,915,000
	01170RPV8	4.700%	2048	Dec	Sinker			1,975,000	0	0	1,975,000
	01170RPV8	4.700%	2049	Jun	Sinker			2,040,000	0	0	2,040,000
	01170RPW6	6.000%	2049	Dec	Sinker	Prem	PAC	800,000	0	0	800,000
	01170RPV8	4.700%	2049	Dec	Term			1,300,000	0	0	1,300,000
	01170RPW6	6.000%	2050	Jun	Sinker	Prem	PAC	2,170,000	0	0	2,170,000
	01170RPW6	6.000%	2050	Dec	Sinker	Prem	PAC	2,235,000	0	0	2,235,000
	01170RPW6	6.000%	2051	Jun	Sinker	Prem	PAC	2,310,000	0	0	2,310,000
	01170RPW6	6.000%	2051	Dec	Sinker	Prem	PAC	2,380,000	0	0	2,380,000
	01170RPW6	6.000%	2052	Jun	Sinker	Prem	PAC	2,455,000	0	0	2,455,000
	01170RPW6	6.000%	2052	Dec	Sinker	Prem	PAC	2,535,000	0	0	2,535,000
	01170RPW6	6.000%	2053	Jun	Sinker	Prem	PAC	2,615,000	0	0	2,615,000
	01170RPW6	6.000%	2053	Dec	Sinker	Prem	PAC	2,695,000	0	0	2,695,000
	01170RPW6	6.000%	2054	Jun	Term	Prem	PAC	995,000	0	0	995,000
							GM24A Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
GM24B	**General Mortgage Revenue Bonds II, 2024 Series B**				**Exempt**	Prog: **412**	Yield: **4.056%**	Delivery: **3/5/2024**	Underwriter: **Jefferies**	AA+	Aa1 N/A
B-1	01170RPX4	3.625%	2031	Jun	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQD7	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	4,380,000	0	0	4,380,000
B-1	01170RPY2	3.625%	2031	Dec	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQD7	5.000%	2031	Dec	Term	Prem	Pre-Ulm	4,380,000	0	0	4,380,000
B-1	01170RPZ9	3.700%	2032	Jun	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQE5	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	4,275,000	0	0	4,275,000
B-1	01170RQA3	3.700%	2032	Dec	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQE5	5.000%	2032	Dec	Term	Prem	Pre-Ulm	4,275,000	0	0	4,275,000
B-1	01170RQB1	3.750%	2033	Jun	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQF2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	3,275,000	0	0	3,275,000
B-1	01170RQC9	3.750%	2033	Dec	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQF2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	2,375,000	0	0	2,375,000
B-2	01170RQG0	5.000%	2034	Jun	Sinker	Prem	Pre-Ulm	1,820,000	0	0	1,820,000
B-2	01170RQG0	5.000%	2034	Dec	Term	Prem	Pre-Ulm	1,800,000	0	0	1,800,000
B-2	01170RQH8	5.000%	2035	Jun	Sinker	Prem	Pre-Ulm	1,770,000	0	0	1,770,000
B-2	01170RQH8	5.000%	2035	Dec	Term	Prem	Pre-Ulm	1,770,000	0	0	1,770,000
B-2	01170RQJ4	5.000%	2036	Jun	Sinker	Prem	Pre-Ulm	1,500,000	0	0	1,500,000
B-2	01170RQJ4	5.000%	2036	Dec	Term	Prem	Pre-Ulm	1,500,000	0	0	1,500,000
							GM24B Total	**$48,120,000**	**$0**	**$0**	**$48,120,000**
GM24C	**General Mortgage Revenue Bonds II, 2024 Series C**				**Taxable**	Prog: **412**	Yield: **N/A**	Delivery: **2/1/2024**	Underwriter: **Jefferies**	AA+	Aa1 N/A
	01170RQK1	5.033%	2024	Dec	Serial	Tax		630,000	0	0	630,000
	01170RQL9	4.933%	2025	Jun	Serial	Tax		655,000	0	0	655,000
	01170RQM7	4.933%	2025	Dec	Serial	Tax		680,000	0	0	680,000
	01170RQN5	4.883%	2026	Jun	Serial	Tax		700,000	0	0	700,000
	01170RQP0	4.883%	2026	Dec	Serial	Tax		725,000	0	0	725,000
	01170RQQ8	4.808%	2027	Jun	Serial	Tax		755,000	0	0	755,000
	01170RQR6	4.858%	2027	Dec	Serial	Tax		780,000	0	0	780,000
	01170RQS4	4.851%	2028	Jun	Serial	Tax		805,000	0	0	805,000
	01170RQT2	4.901%	2028	Dec	Serial	Tax		835,000	0	0	835,000
	01170RQU9	4.951%	2029	Jun	Serial	Tax		865,000	0	0	865,000
	01170RQV7	5.001%	2029	Dec	Serial	Tax		895,000	0	0	895,000
	01170RQW5	5.155%	2030	Jun	Serial	Tax		925,000	0	0	925,000
	01170RQX3	5.205%	2030	Dec	Serial	Tax		960,000	0	0	960,000
	01170RQY1	5.205%	2031	Jun	Serial	Tax		995,000	0	0	995,000
	01170RQZ8	5.255%	2031	Dec	Serial	Tax		1,030,000	0	0	1,030,000
	01170RRA2	5.342%	2032	Jun	Serial	Tax		1,065,000	0	0	1,065,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										
								S and P	Moodys	Fitch
GM24C General Mortgage Revenue Bonds II, 2024 Series C				**Taxable**	Prog: **412**	Yield: **N/A**	Delivery: **2/1/2024**	Underwriter: **Jefferies**		
								AA+	*Aa1*	*N/A*
01170RRB0	5.372%	2032	Dec	Serial	Tax		1,105,000	0	0	1,105,000
01170RRC8	5.392%	2033	Jun	Serial	Tax		1,145,000	0	0	1,145,000
01170RRD6	5.422%	2033	Dec	Serial	Tax		1,185,000	0	0	1,185,000
01170RRE4	5.442%	2034	Jun	Serial	Tax		1,225,000	0	0	1,225,000
01170RRF1	5.542%	2034	Dec	Sinker	Tax		1,270,000	0	0	1,270,000
01170RRF1	5.542%	2035	Jun	Sinker	Tax		1,315,000	0	0	1,315,000
01170RRF1	5.542%	2035	Dec	Sinker	Tax		1,360,000	0	0	1,360,000
01170RRF1	5.542%	2036	Jun	Sinker	Tax		1,410,000	0	0	1,410,000
01170RRF1	5.542%	2036	Dec	Sinker	Tax		1,460,000	0	0	1,460,000
01170RRF1	5.542%	2037	Jun	Sinker	Tax		1,510,000	0	0	1,510,000
01170RRF1	5.542%	2037	Dec	Sinker	Tax		1,565,000	0	0	1,565,000
01170RRF1	5.542%	2038	Jun	Sinker	Tax		1,620,000	0	0	1,620,000
01170RRF1	5.542%	2038	Dec	Sinker	Tax		1,680,000	0	0	1,680,000
01170RRF1	5.542%	2039	Jun	Term	Tax		1,740,000	0	0	1,740,000
01170RRG9	5.762%	2039	Dec	Sinker	Tax		1,800,000	0	0	1,800,000
01170RRG9	5.762%	2040	Jun	Sinker	Tax		1,865,000	0	0	1,865,000
01170RRG9	5.762%	2040	Dec	Sinker	Tax		1,930,000	0	0	1,930,000
01170RRG9	5.762%	2041	Jun	Sinker	Tax		2,000,000	0	0	2,000,000
01170RRG9	5.762%	2041	Dec	Sinker	Tax		2,070,000	0	0	2,070,000
01170RRG9	5.762%	2042	Jun	Sinker	Tax		2,145,000	0	0	2,145,000
01170RRG9	5.762%	2042	Dec	Sinker	Tax		2,220,000	0	0	2,220,000
01170RRG9	5.762%	2043	Jun	Sinker	Tax		2,300,000	0	0	2,300,000
01170RRG9	5.762%	2043	Dec	Sinker	Tax		2,380,000	0	0	2,380,000
01170RRG9	5.762%	2044	Jun	Term	Tax		2,465,000	0	0	2,465,000
01170RRH7	5.892%	2044	Dec	Sinker	Tax		2,550,000	0	0	2,550,000
01170RRH7	5.892%	2045	Jun	Sinker	Tax		2,640,000	0	0	2,640,000
01170RRH7	5.892%	2045	Dec	Sinker	Tax		2,735,000	0	0	2,735,000
01170RRH7	5.892%	2046	Jun	Sinker	Tax		2,835,000	0	0	2,835,000
01170RRH7	5.892%	2046	Dec	Sinker	Tax		2,935,000	0	0	2,935,000
01170RRH7	5.892%	2047	Jun	Sinker	Tax		3,035,000	0	0	3,035,000
01170RRH7	5.892%	2047	Dec	Sinker	Tax		3,145,000	0	0	3,145,000
01170RRH7	5.892%	2048	Jun	Sinker	Tax		3,255,000	0	0	3,255,000
01170RRH7	5.892%	2048	Dec	Sinker	Tax		3,370,000	0	0	3,370,000
01170RRH7	5.892%	2049	Jun	Sinker	Tax		3,490,000	0	0	3,490,000
01170RRJ3	6.250%	2049	Dec	Sinker	Prem	PAC	3,250,000	0	0	3,250,000
01170RRH7	5.892%	2049	Dec	Term	Tax		365,000	0	0	365,000
01170RRJ3	6.250%	2050	Jun	Sinker	Prem	PAC	3,745,000	0	0	3,745,000
01170RRJ3	6.250%	2050	Dec	Sinker	Prem	PAC	3,875,000	0	0	3,875,000
01170RRJ3	6.250%	2051	Jun	Sinker	Prem	PAC	4,015,000	0	0	4,015,000
01170RRJ3	6.250%	2051	Dec	Sinker	Prem	PAC	4,155,000	0	0	4,155,000
01170RRJ3	6.250%	2052	Jun	Sinker	Prem	PAC	4,300,000	0	0	4,300,000
01170RRJ3	6.250%	2052	Dec	Sinker	Prem	PAC	4,455,000	0	0	4,455,000
01170RRJ3	6.250%	2053	Jun	Sinker	Prem	PAC	4,615,000	0	0	4,615,000
01170RRJ3	6.250%	2053	Dec	Term	Prem	PAC	3,170,000	0	0	3,170,000
						GM24C Total	**$120,000,000**	**$0**	**$0**	**$120,000,000**
				General Mortgage Revenue Bonds II Total			**$1,093,190,000**	**$71,870,000**	**$213,615,000**	**$807,705,000**
Governmental Purpose Bonds										
								S and P	Moodys	Fitch
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**		
								AA+/A-1+	*Aaa/VMIG1*	*WD/WD*
0118326M9		2001	Dec	Sinker		VRDO	500,000	500,000	0	0
0118326M9		2002	Jun	Sinker		VRDO	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		VRDO	720,000	720,000	0	0
0118326M9		2003	Jun	Sinker		VRDO	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		VRDO	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		VRDO	770,000	770,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									**S and P**	**Moodys** / **Fitch**
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* *WD/WD*
0118326M9		2004	Dec	Sinker		VRDO	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		VRDO	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		VRDO	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		VRDO	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		VRDO	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		VRDO	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		VRDO	880,000	880,000	0	0
0118326M9		2008	Jun	Sinker		VRDO	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		VRDO	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		VRDO	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		VRDO	950,000	950,000	0	0
0118326M9		2010	Jun	Sinker		VRDO	960,000	960,000	0	0
0118326M9		2010	Dec	Sinker		VRDO	995,000	995,000	0	0
0118326M9		2011	Jun	Sinker		VRDO	1,010,000	1,010,000	0	0
0118326M9		2011	Dec	Sinker		VRDO	1,030,000	1,030,000	0	0
0118326M9		2012	Jun	Sinker		VRDO	1,050,000	1,050,000	0	0
0118326M9		2012	Dec	Sinker		VRDO	1,070,000	1,070,000	0	0
0118326M9		2013	Jun	Sinker		VRDO	1,090,000	1,090,000	0	0
0118326M9		2013	Dec	Sinker		VRDO	1,115,000	1,115,000	0	0
0118326M9		2014	Jun	Sinker		VRDO	1,135,000	1,135,000	0	0
0118326M9		2014	Dec	Sinker		VRDO	1,160,000	1,160,000	0	0
0118326M9		2015	Jun	Sinker		VRDO	1,180,000	1,180,000	0	0
0118326M9		2015	Dec	Sinker		VRDO	1,205,000	1,205,000	0	0
0118326M9		2016	Jun	Sinker		VRDO	1,235,000	1,235,000	0	0
0118326M9		2016	Dec	Sinker		VRDO	1,255,000	1,255,000	0	0
0118326M9		2017	Jun	Sinker		VRDO	1,275,000	1,275,000	0	0
0118326M9		2017	Dec	Sinker		VRDO	1,305,000	1,305,000	0	0
0118326M9		2018	Jun	Sinker		VRDO	1,335,000	1,335,000	0	0
0118326M9		2018	Dec	Sinker		VRDO	1,365,000	1,365,000	0	0
0118326M9		2019	Jun	Sinker		VRDO	1,380,000	1,380,000	0	0
0118326M9		2019	Dec	Sinker		VRDO	1,410,000	1,410,000	0	0
0118326M9		2020	Jun	Sinker		VRDO	1,445,000	1,445,000	0	0
0118326M9		2020	Dec	Sinker		VRDO	1,465,000	1,465,000	0	0
0118326M9		2021	Jun	Sinker		VRDO	1,505,000	1,505,000	0	0
0118326M9		2021	Dec	Sinker		VRDO	1,525,000	1,525,000	0	0
0118326M9		2022	Jun	Sinker		VRDO	1,560,000	1,560,000	0	0
0118326M9		2022	Dec	Sinker		VRDO	1,590,000	1,590,000	0	0
0118326M9		2023	Jun	Sinker		VRDO	1,620,000	1,620,000	0	0
0118326M9		2023	Dec	Sinker		VRDO	1,660,000	1,660,000	0	0
0118326M9		2024	Jun	Sinker		VRDO	1,685,000	1,685,000	0	0
0118326M9		2024	Dec	Sinker		VRDO	1,725,000	0	0	1,725,000
0118326M9		2025	Jun	Sinker		VRDO	1,755,000	0	0	1,755,000
0118326M9		2025	Dec	Sinker		VRDO	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		VRDO	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		VRDO	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		VRDO	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		VRDO	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		VRDO	1,970,000	0	0	1,970,000
0118326M9		2028	Dec	Sinker		VRDO	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		VRDO	2,060,000	0	0	2,060,000
0118326M9		2029	Dec	Sinker		VRDO	2,100,000	0	0	2,100,000
0118326M9		2030	Jun	Sinker		VRDO	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		VRDO	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$51,285,000**	**$0**	**$25,295,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* *WD/WD*
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Governmental Purpose Bonds

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GP01B Governmental Purpose Bonds, 2001 Series B — **Exempt** — Prog: **502** — Yield: **VRDO** — Delivery: **8/2/2001** — Underwriter: **Lehman Brothers** — *AA+/A-1+* *Aaa/VMIG1* *WD/WD*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0	0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0	0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0	0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0	0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0	0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0	0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0	0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0	0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0	0
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	1,625,000	0	0
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	1,665,000	0	0
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	1,690,000	0	0
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	1,720,000	0	0
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	1,770,000	0	0
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	1,795,000	0	0
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	1,835,000	0	0
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	1,870,000	0	0
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	1,900,000	0	0
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	1,940,000	0	0
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	1,985,000	0	0
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	2,025,000	0	0
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	2,065,000	0	0
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									S and P	Moodys / Fitch
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* *WD/WD*
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$62,685,000**	**$0**	**$30,905,000**
						Governmental Purpose Bonds Total	**$170,170,000**	**$113,970,000**	**$0**	**$56,200,000**
State Capital Project Bonds II									S and P	Moodys / Fitch
SC14D State Capital Project Bonds II, 2014 Series D				**Exempt**	Prog: **621**	Yield: **2.581%**	Delivery: **11/6/2014**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* *AA+*
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	50,000	0	0
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	55,000	0	0
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	55,000	0	0
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	55,000	0	0
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	60,000	0	0
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	60,000	0	0
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	60,000	0	0
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	2,680,000	0	0
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	3,130,000	0	0
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	3,205,000	0	0
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	3,285,000	0	0
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	3,370,000	0	0
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	3,455,000	0	0
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	3,540,000	0	0
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	3,630,000	0	0
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	3,720,000	0	0
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	3,810,000	0	0
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0	3,905,000
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0	4,005,000
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0	4,105,000
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0	4,205,000
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0	4,310,000
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0	4,420,000
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0	4,530,000
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0	4,645,000
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0	4,760,000
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0	5,000,000
						SC14D Total	**$78,105,000**	**$34,220,000**	**$0**	**$43,885,000**
SC15A State Capital Project Bonds II, 2015 Series A				**Exempt**	Prog: **621**	Yield: **2.324%**	Delivery: **3/19/2015**	Underwriter: **Keybanc**	*AA+*	*Aa2* *AA+*
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0	0
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	2,280,000	0	0
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	1,925,000	0	0
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	1,935,000	0	0
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	1,595,000	0	0
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	1,595,000	0	0
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	2,195,000	0	0
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	2,195,000	0	0
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	2,830,000	0	0
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	2,820,000	0	0
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	3,495,000	0	0
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	3,500,000	0	0
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	3,765,000	0	0
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	3,765,000	0	0
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	3,955,000	0	0
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	3,955,000	0	0
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	4,150,000	0	0
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0	4,160,000
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0	4,370,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC15A **State Capital Project Bonds II, 2015 Series A**				**Exempt**	Prog: **621**	Yield: **2.324%**	Delivery: **3/19/2015**	Underwriter: **Keybanc**	*AA+*	*Aa2* / *AA+*
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0	4,370,000
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0	4,585,000
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0	4,590,000
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0	4,830,000
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0	4,825,000
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0	5,055,000
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0	5,060,000
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0	5,270,000
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0	5,260,000
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0	5,465,000
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0	5,470,000
						SC15A Total	**$111,535,000**	**$48,225,000**	**$0**	**$63,310,000**
SC15B **State Capital Project Bonds II, 2015 Series B**				**Exempt**	Prog: **621**	Yield: **3.294%**	Delivery: **6/30/2015**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* / *AA+*
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0	0
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	705,000	0	0
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	730,000	0	0
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	3,015,000	0	0
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	3,160,000	0	0
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	1,945,000	0	0
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	3,320,000	0	0
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	2,035,000	0	0
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	3,485,000	0	0
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	2,120,000	0	0
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	3,660,000	0	0
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	5,275,000	0	0
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	970,000	0	0
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0	5,540,000
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0	1,020,000
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0	5,830,000
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0	1,070,000
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0	5,550,000
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0	1,125,000
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0	3,425,000
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0	4,200,000
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0	295,000
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0	4,615,000
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0	300,000
011839XR3	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0	4,765,000
011839XR3	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0	3,685,000
011839XS1	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0	3,830,000
011839XS1	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0	3,985,000
011839XS1	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0	4,145,000
011839XS1	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0	4,305,000
011839XS1	4.000%	2036	Jun	Term		Disc	4,475,000	0	0	4,475,000
						SC15B Total	**$93,365,000**	**$31,205,000**	**$0**	**$62,160,000**
SC15C **State Capital Project Bonds II, 2015 Series C**				**Exempt**	Prog: **621**	Yield: **2.682%**	Delivery: **12/16/2015**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* / *AA+*
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0	0
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	2,945,000	0	0
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	3,035,000	0	0
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	2,795,000	0	0
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	2,930,000	0	0
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	1,265,000	0	0
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	1,330,000	0	0
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	1,395,000	0	0
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	4,095,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									S and P	Moodys / Fitch
SC15C State Capital Project Bonds II, 2015 Series C				**Exempt**	Prog: **621**	Yield: **2.682%**	Delivery: **12/16/2015**	Underwriter: **J.P. Morgan**	AA+	Aa2 / AA+
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0	4,300,000
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0	4,515,000
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0	4,740,000
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0	3,680,000
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0	3,865,000
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0	2,095,000
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0	2,200,000
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0	2,310,000
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0	2,425,000
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0	2,545,000
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0	2,670,000
						SC15C Total	**$55,620,000**	**$20,275,000**	**$0**	**$35,345,000**
SC17A State Capital Project Bonds II, 2017 Series A				**Exempt**	Prog: **621**	Yield: **2.485%**	Delivery: **9/6/2017**	Underwriter: **Jefferies**	AA+	Aa2 / AA+
011839MS3	2.000%	2018	Jun	Serial		Prem	1,000,000	1,000,000	0	0
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	1,120,000	0	0
011839MU8	5.000%	2019	Jun	Serial		Prem	2,050,000	2,050,000	0	0
011839MV6	5.000%	2019	Dec	Serial		Prem	2,100,000	2,100,000	0	0
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	2,150,000	0	0
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	2,210,000	0	0
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	3,480,000	0	0
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	3,570,000	0	0
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	4,185,000	0	0
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	4,295,000	0	0
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	4,575,000	0	0
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	4,685,000	0	0
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	4,600,000	0	0
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	0	0	4,715,000
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	0	0	4,630,000
011839NH6	5.000%	2025	Dec	Serial		Prem	4,745,000	0	0	4,745,000
011839NJ2	5.000%	2026	Jun	Serial		Prem	5,120,000	0	0	5,120,000
011839NK9	5.000%	2026	Dec	Serial		Prem	5,250,000	0	0	5,250,000
011839NL7	5.000%	2027	Jun	Serial		Prem	5,220,000	0	0	5,220,000
011839NM5	5.000%	2027	Dec	Serial		Prem	5,350,000	0	0	5,350,000
011839NN3	5.000%	2028	Jun	Serial		Prem	5,875,000	0	0	5,875,000
011839NP8	5.000%	2028	Dec	Serial		Prem	5,920,000	0	0	5,920,000
011839NQ6	5.000%	2029	Jun	Serial		Prem	6,230,000	0	0	6,230,000
011839NR4	5.000%	2029	Dec	Serial		Prem	6,270,000	0	0	6,270,000
011839NS2	5.000%	2030	Jun	Serial		Prem	7,185,000	0	0	7,185,000
011839NT0	5.000%	2030	Dec	Serial		Prem	7,185,000	0	0	7,185,000
011839NU7	4.000%	2031	Jun	Serial		Prem	7,440,000	0	0	7,440,000
011839NV5	4.000%	2031	Dec	Serial		Prem	7,440,000	0	0	7,440,000
011839NW3	5.000%	2032	Jun	Serial		Prem	7,680,000	0	0	7,680,000
011839NX1	4.000%	2032	Dec	Serial		Prem	7,680,000	0	0	7,680,000
						SC17A Total	**$143,955,000**	**$40,020,000**	**$0**	**$103,935,000**
SC17B State Capital Project Bonds II, 2017 Series B				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **12/7/2017**	Underwriter: **Jefferies**	AA+/A-1+	Aa2/VMIG1 / AA+/F1+
011839NY9		2047	Dec	Term	Tax	VRDO	150,000,000	0	60,000,000	90,000,000
						SC17B Total	**$150,000,000**	**$0**	**$60,000,000**	**$90,000,000**
SC17C State Capital Project Bonds II, 2017 Series C				**Exempt**	Prog: **621**	Yield: **2.524%**	Delivery: **12/21/2017**	Underwriter: **Jefferies**	AA+	Aa2 / AA+
011839PA9	5.000%	2024	Jun	Serial		Prem	3,765,000	3,765,000	0	0
011839PB7	5.000%	2024	Dec	Serial		Prem	3,770,000	0	0	3,770,000
011839PC5	5.000%	2025	Jun	Serial		Prem	3,870,000	0	0	3,870,000
011839PD3	5.000%	2025	Dec	Serial		Prem	3,870,000	0	0	3,870,000
011839PE1	5.000%	2026	Jun	Serial		Prem	4,140,000	0	0	4,140,000
011839PF8	5.000%	2026	Dec	Serial		Prem	4,140,000	0	0	4,140,000
011839PG6	5.000%	2027	Jun	Serial		Prem	4,360,000	0	0	4,360,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P** / **Moodys**	**Fitch**
SC17C State Capital Project Bonds II, 2017 Series C				**Exempt**	Prog: **621**	Yield: **2.524%**	Delivery: **12/21/2017**	Underwriter: **Jefferies**	*AA+* / *Aa2*	*AA+*
011839PH4	5.000%	2027	Dec	Serial		Prem	4,365,000	0	0	4,365,000
011839PJ0	5.000%	2029	Jun	Serial		Prem	2,440,000	0	0	2,440,000
011839PK7	5.000%	2029	Dec	Serial		Prem	2,440,000	0	0	2,440,000
011839PL5	5.000%	2031	Jun	Serial		Prem	2,645,000	0	0	2,645,000
011839PM3	5.000%	2031	Dec	Serial		Prem	2,650,000	0	0	2,650,000
011839PN1	5.000%	2032	Jun	Serial		Prem	700,000	0	0	700,000
011839PP6	5.000%	2032	Dec	Serial		Prem	700,000	0	0	700,000
						SC17C Total	**$43,855,000**	**$3,765,000**	**$0**	**$40,090,000**
SC18A State Capital Project Bonds II, 2018 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+/A-1+* / *Aa2/VMIG1*	*N/A*
011839RX7		2031	Jun	Sinker	Tax	VRDO	2,855,000	0	0	2,855,000
011839RX7		2031	Dec	Sinker	Tax	VRDO	2,900,000	0	0	2,900,000
011839RX7		2032	Jun	Sinker	Tax	VRDO	2,945,000	0	0	2,945,000
011839RX7		2032	Dec	Sinker	Tax	VRDO	2,990,000	0	0	2,990,000
011839RX7		2033	Jun	Sinker	Tax	VRDO	3,030,000	0	0	3,030,000
011839RX7		2033	Dec	Sinker	Tax	VRDO	3,080,000	0	0	3,080,000
011839RX7		2034	Jun	Sinker	Tax	VRDO	3,125,000	0	0	3,125,000
011839RX7		2034	Dec	Sinker	Tax	VRDO	3,170,000	0	0	3,170,000
011839RX7		2035	Jun	Sinker	Tax	VRDO	3,215,000	0	0	3,215,000
011839RX7		2035	Dec	Sinker	Tax	VRDO	3,265,000	0	0	3,265,000
011839RX7		2036	Jun	Sinker	Tax	VRDO	3,310,000	0	0	3,310,000
011839RX7		2036	Dec	Sinker	Tax	VRDO	3,365,000	0	0	3,365,000
011839RX7		2037	Jun	Sinker	Tax	VRDO	3,410,000	0	0	3,410,000
011839RX7		2037	Dec	Sinker	Tax	VRDO	3,465,000	0	0	3,465,000
011839RX7		2038	Jun	Sinker	Tax	VRDO	3,520,000	0	0	3,520,000
011839RX7		2038	Dec	Sinker	Tax	VRDO	3,570,000	0	0	3,570,000
011839RX7		2039	Jun	Sinker	Tax	VRDO	3,625,000	0	0	3,625,000
011839RX7		2039	Dec	Sinker	Tax	VRDO	3,680,000	0	0	3,680,000
011839RX7		2040	Jun	Sinker	Tax	VRDO	3,735,000	0	0	3,735,000
011839RX7		2040	Dec	Sinker	Tax	VRDO	3,790,000	0	0	3,790,000
011839RX7		2041	Jun	Sinker	Tax	VRDO	3,845,000	0	0	3,845,000
011839RX7		2041	Dec	Sinker	Tax	VRDO	3,905,000	0	0	3,905,000
011839RX7		2042	Jun	Sinker	Tax	VRDO	3,960,000	0	0	3,960,000
011839RX7		2042	Dec	Sinker	Tax	VRDO	4,020,000	0	0	4,020,000
011839RX7		2043	Jun	Sinker	Tax	VRDO	4,085,000	0	0	4,085,000
011839RX7		2043	Dec	Term	Tax	VRDO	4,140,000	0	0	4,140,000
						SC18A Total	**$90,000,000**	**$0**	**$0**	**$90,000,000**
SC18B State Capital Project Bonds II, 2018 Series B				**Exempt**	Prog: **621**	Yield: **3.081%**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+* / *Aa2*	*N/A*
011839QN0	5.000%	2019	Jun	Serial		Prem	540,000	540,000	0	0
011839QP5	5.000%	2019	Dec	Serial		Prem	545,000	545,000	0	0
011839QQ3	5.000%	2020	Jun	Serial		Prem	570,000	570,000	0	0
011839QR1	5.000%	2020	Dec	Serial		Prem	570,000	570,000	0	0
011839QS9	5.000%	2021	Jun	Serial		Prem	600,000	600,000	0	0
011839QT7	5.000%	2021	Dec	Serial		Prem	600,000	600,000	0	0
011839QU4	5.000%	2022	Jun	Serial		Prem	625,000	625,000	0	0
011839QV2	5.000%	2022	Dec	Serial		Prem	635,000	635,000	0	0
011839QW0	5.000%	2023	Jun	Serial		Prem	665,000	665,000	0	0
011839QX8	5.000%	2023	Dec	Serial		Prem	660,000	660,000	0	0
011839QY6	5.000%	2024	Jun	Serial		Prem	690,000	690,000	0	0
011839QZ3	5.000%	2024	Dec	Serial		Prem	700,000	0	0	700,000
011839RA7	5.000%	2025	Jun	Serial		Prem	730,000	0	0	730,000
011839RB5	5.000%	2025	Dec	Serial		Prem	730,000	0	0	730,000
011839RC3	5.000%	2026	Jun	Serial		Prem	765,000	0	0	765,000
011839RD1	5.000%	2026	Dec	Serial		Prem	770,000	0	0	770,000
011839RE9	5.000%	2027	Jun	Serial		Prem	805,000	0	0	805,000
011839RF6	5.000%	2027	Dec	Serial		Prem	805,000	0	0	805,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II										
								S and P	Moodys	Fitch
SC18B State Capital Project Bonds II, 2018 Series B				**Exempt**	Prog: **621**	Yield: **3.081%**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	AA+ / Aa2	N/A
011839RG4	5.000%	2028	Jun	Serial		Prem	850,000	0	0	850,000
011839RH2	5.000%	2028	Dec	Serial		Prem	845,000	0	0	845,000
011839RJ8	5.000%	2029	Jun	Serial		Prem	885,000	0	0	885,000
011839RK5	5.000%	2029	Dec	Serial		Prem	895,000	0	0	895,000
011839RL3	5.000%	2030	Jun	Serial		Prem	930,000	0	0	930,000
011839RM1	5.000%	2030	Dec	Serial		Prem	940,000	0	0	940,000
011839RN9	3.125%	2031	Jun	Serial		Disc	975,000	0	0	975,000
011839RP4	3.125%	2031	Dec	Serial		Disc	980,000	0	0	980,000
011839RQ2	3.250%	2032	Jun	Sinker		Disc	1,005,000	0	0	1,005,000
011839RQ2	3.250%	2032	Dec	Term		Disc	1,010,000	0	0	1,010,000
011839RR0	5.000%	2033	Jun	Sinker		Prem	1,045,000	0	0	1,045,000
011839RR0	5.000%	2033	Dec	Term		Prem	1,045,000	0	0	1,045,000
011839RS8	5.000%	2034	Jun	Sinker		Prem	1,095,000	0	0	1,095,000
011839RS8	5.000%	2034	Dec	Term		Prem	1,100,000	0	0	1,100,000
011839RT6	5.000%	2035	Jun	Sinker		Prem	1,155,000	0	0	1,155,000
011839RT6	5.000%	2035	Dec	Term		Prem	1,155,000	0	0	1,155,000
011839RU3	5.000%	2036	Jun	Sinker		Prem	1,210,000	0	0	1,210,000
011839RU3	5.000%	2036	Dec	Term		Prem	1,215,000	0	0	1,215,000
011839RV1	5.000%	2037	Jun	Sinker		Prem	1,275,000	0	0	1,275,000
011839RV1	5.000%	2037	Dec	Term		Prem	1,275,000	0	0	1,275,000
011839RW9	5.000%	2038	Jun	Sinker		Prem	1,340,000	0	0	1,340,000
011839RW9	5.000%	2038	Dec	Term		Prem	1,340,000	0	0	1,340,000
						SC18B Total	**$35,570,000**	**$6,700,000**	**$0**	**$28,870,000**
SC19A State Capital Project Bonds II, 2019 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	AA+/A-1+ / Aa2/VMIG1	N/A
011839VW4		2033	Dec	Sinker	Tax	VRDO	4,295,000	0	0	4,295,000
011839VW4		2034	Jun	Sinker	Tax	VRDO	4,415,000	0	0	4,415,000
011839VW4		2034	Dec	Sinker	Tax	VRDO	4,470,000	0	0	4,470,000
011839VW4		2035	Jun	Sinker	Tax	VRDO	4,525,000	0	0	4,525,000
011839VW4		2035	Dec	Sinker	Tax	VRDO	4,585,000	0	0	4,585,000
011839VW4		2036	Jun	Sinker	Tax	VRDO	4,640,000	0	0	4,640,000
011839VW4		2036	Dec	Sinker	Tax	VRDO	4,700,000	0	0	4,700,000
011839VW4		2037	Jun	Sinker	Tax	VRDO	4,760,000	0	0	4,760,000
011839VW4		2037	Dec	Sinker	Tax	VRDO	4,820,000	0	0	4,820,000
011839VW4		2038	Jun	Sinker	Tax	VRDO	4,880,000	0	0	4,880,000
011839VW4		2038	Dec	Sinker	Tax	VRDO	4,940,000	0	0	4,940,000
011839VW4		2039	Jun	Sinker	Tax	VRDO	5,000,000	0	0	5,000,000
011839VW4		2039	Dec	Sinker	Tax	VRDO	5,025,000	0	0	5,025,000
011839VW4		2040	Jun	Sinker	Tax	VRDO	7,455,000	0	0	7,455,000
011839VW4		2040	Dec	Sinker	Tax	VRDO	7,550,000	0	0	7,550,000
011839VW4		2041	Jun	Sinker	Tax	VRDO	7,645,000	0	0	7,645,000
011839VW4		2041	Dec	Sinker	Tax	VRDO	7,745,000	0	0	7,745,000
011839VW4		2042	Jun	Sinker	Tax	VRDO	7,840,000	0	0	7,840,000
011839VW4		2042	Dec	Sinker	Tax	VRDO	7,940,000	0	0	7,940,000
011839VW4		2043	Jun	Sinker	Tax	VRDO	8,040,000	0	0	8,040,000
011839VW4		2043	Dec	Sinker	Tax	VRDO	8,140,000	0	0	8,140,000
011839VW4		2044	Jun	Sinker	Tax	VRDO	8,245,000	0	0	8,245,000
011839VW4		2044	Dec	Term	Tax	VRDO	8,345,000	0	0	8,345,000
						SC19A Total	**$140,000,000**	**$0**	**$0**	**$140,000,000**
SC19B State Capital Project Bonds II, 2019 Series B				**Exempt**	Prog: **621**	Yield: **2.320%**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	AA+ / Aa2	N/A
011839UM7	3.000%	2020	Jun	Serial		Prem	930,000	930,000	0	0
011839UN5	3.000%	2020	Dec	Serial		Prem	940,000	940,000	0	0
011839UP0	4.000%	2021	Jun	Serial		Prem	955,000	955,000	0	0
011839UQ8	4.000%	2021	Dec	Serial		Prem	975,000	975,000	0	0
011839UR6	5.000%	2022	Jun	Serial		Prem	995,000	995,000	0	0
011839US4	5.000%	2022	Dec	Serial		Prem	1,020,000	1,020,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II										
								S and P	Moodys	Fitch
SC19B State Capital Project Bonds II, 2019 Series B				**Exempt**	Prog: **621**	Yield: **2.320%**	Delivery: **7/11/2019**	Underwriter: **Raymond James**		
								AA+	Aa2	N/A
011839UT2	5.000%	2023	Jun	Serial		Prem	1,045,000	1,045,000	0	0
011839UU9	5.000%	2023	Dec	Serial		Prem	1,070,000	1,070,000	0	0
011839UV7	5.000%	2024	Jun	Serial		Prem	1,100,000	1,100,000	0	0
011839UW5	5.000%	2024	Dec	Serial		Prem	1,125,000	0	0	1,125,000
011839UX3	5.000%	2025	Jun	Serial		Prem	1,155,000	0	0	1,155,000
011839UY1	5.000%	2025	Dec	Serial		Prem	1,180,000	0	0	1,180,000
011839UZ8	5.000%	2026	Jun	Serial		Prem	1,210,000	0	0	1,210,000
011839VA2	5.000%	2026	Dec	Serial		Prem	1,240,000	0	0	1,240,000
011839VB0	5.000%	2027	Jun	Serial		Prem	1,275,000	0	0	1,275,000
011839VC8	5.000%	2027	Dec	Serial		Prem	1,305,000	0	0	1,305,000
011839VD6	5.000%	2028	Jun	Serial		Prem	1,335,000	0	0	1,335,000
011839VE4	5.000%	2028	Dec	Serial		Prem	1,370,000	0	0	1,370,000
011839VF1	5.000%	2029	Jun	Serial		Prem	1,405,000	0	0	1,405,000
011839VG9	5.000%	2029	Dec	Serial		Prem	1,440,000	0	0	1,440,000
011839VH7	5.000%	2030	Jun	Serial		Prem	1,475,000	0	0	1,475,000
011839VJ3	5.000%	2030	Dec	Serial		Prem	1,515,000	0	0	1,515,000
011839VK0	5.000%	2031	Jun	Serial		Prem	1,550,000	0	0	1,550,000
011839VL8	5.000%	2031	Dec	Serial		Prem	1,590,000	0	0	1,590,000
011839VM6	5.000%	2032	Jun	Serial		Prem	1,630,000	0	0	1,630,000
011839VN4	5.000%	2032	Dec	Serial		Prem	1,670,000	0	0	1,670,000
011839VP9	4.000%	2033	Jun	Sinker		Prem	1,710,000	0	0	1,710,000
011839VP9	4.000%	2033	Dec	Term		Prem	1,745,000	0	0	1,745,000
011839VQ7	4.000%	2034	Jun	Sinker		Prem	1,780,000	0	0	1,780,000
011839VQ7	4.000%	2034	Dec	Term		Prem	1,815,000	0	0	1,815,000
011839VR5	4.000%	2035	Jun	Sinker		Prem	1,855,000	0	0	1,855,000
011839VR5	4.000%	2035	Dec	Term		Prem	1,890,000	0	0	1,890,000
011839VS3	4.000%	2036	Jun	Sinker		Prem	1,930,000	0	0	1,930,000
011839VS3	4.000%	2036	Dec	Term		Prem	1,965,000	0	0	1,965,000
011839VT1	5.000%	2037	Jun	Sinker		Prem	2,005,000	0	0	2,005,000
011839VT1	5.000%	2037	Dec	Term		Prem	2,055,000	0	0	2,055,000
011839VU8	5.000%	2038	Jun	Sinker		Prem	2,105,000	0	0	2,105,000
011839VU8	5.000%	2038	Dec	Term		Prem	2,160,000	0	0	2,160,000
011839VV6	5.000%	2039	Jun	Sinker		Prem	2,215,000	0	0	2,215,000
011839VV6	5.000%	2039	Dec	Term		Prem	2,270,000	0	0	2,270,000
						SC19B Total	**$60,000,000**	**$9,030,000**	**$0**	**$50,970,000**
SC20A State Capital Project Bonds II, 2020 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **10/13/2020**	Underwriter: **Raymond James**		
								AA+	Aa2	N/A
011839WA1	0.531%	2021	Jun	Serial	Tax		345,000	345,000	0	0
011839WB9	0.631%	2021	Dec	Serial	Tax		585,000	585,000	0	0
011839WC7	0.681%	2022	Jun	Serial	Tax		585,000	585,000	0	0
011839WD5	0.731%	2022	Dec	Serial	Tax		585,000	585,000	0	0
011839WE3	0.796%	2023	Jun	Serial	Tax		585,000	585,000	0	0
011839WF0	0.846%	2023	Dec	Serial	Tax		585,000	585,000	0	0
011839WG8	0.956%	2024	Jun	Serial	Tax		595,000	595,000	0	0
011839WH6	1.006%	2024	Dec	Serial	Tax		2,475,000	0	0	2,475,000
011839WJ2	1.056%	2025	Jun	Serial	Tax		560,000	0	0	560,000
011839WK9	1.186%	2025	Dec	Serial	Tax		2,485,000	0	0	2,485,000
011839WL7	1.398%	2026	Jun	Serial	Tax		530,000	0	0	530,000
011839WM5	1.448%	2026	Dec	Serial	Tax		2,595,000	0	0	2,595,000
011839WN3	1.498%	2027	Jun	Serial	Tax		500,000	0	0	500,000
011839WP8	1.538%	2027	Dec	Serial	Tax		2,670,000	0	0	2,670,000
011839WQ6	1.680%	2028	Jun	Serial	Tax		500,000	0	0	500,000
011839WR4	1.730%	2028	Dec	Serial	Tax		15,320,000	0	0	15,320,000
011839WS2	1.780%	2029	Jun	Serial	Tax		320,000	0	0	320,000
011839WT0	1.830%	2029	Dec	Serial	Tax		12,170,000	0	0	12,170,000
011839WU7	1.880%	2030	Jun	Serial	Tax		200,000	0	0	200,000
011839WV5	1.930%	2030	Dec	Serial	Tax		18,125,000	0	0	18,125,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									S and P	Moodys / Fitch
SC20A	**State Capital Project Bonds II, 2020 Series A**			**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **10/13/2020**	Underwriter: **Raymond James**	*AA+*	*Aa2* / *N/A*
011839WX1	2.030%	2031	Dec	Serial	Tax		15,290,000	0	0	15,290,000
011839WZ6	2.130%	2032	Dec	Serial	Tax		11,195,000	0	0	11,195,000
011839XA0	2.180%	2033	Dec	Serial	Tax		7,865,000	0	0	7,865,000
						SC20A Total	**$96,665,000**	**$3,865,000**	**$0**	**$92,800,000**
SC21A	**State Capital Project Bonds II, 2021 Series A**			**Exempt**	Prog: **621**	Yield: **0.938%**	Delivery: **4/28/2021**	Underwriter: **Wells Fargo**	*AA+*	*Aa2* / *N/A*
011839XB8	3.000%	2023	Dec	Serial	ESG	Prem	2,700,000	2,700,000	0	0
011839XC6	3.000%	2024	Jun	Serial	ESG	Prem	2,740,000	2,740,000	0	0
011839XD4	4.000%	2024	Dec	Serial	ESG	Prem	2,790,000	0	0	2,790,000
011839XE2	4.000%	2025	Jun	Serial	ESG	Prem	2,845,000	0	0	2,845,000
011839XF9	4.000%	2025	Dec	Serial	ESG	Prem	6,735,000	0	0	6,735,000
011839XG7	4.000%	2026	Jun	Serial	ESG	Prem	7,165,000	0	0	7,165,000
011839XH5	5.000%	2026	Dec	Serial	ESG	Prem	7,315,000	0	0	7,315,000
011839XJ1	5.000%	2027	Jun	Serial	ESG	Prem	7,515,000	0	0	7,515,000
011839XK8	5.000%	2027	Dec	Serial	ESG	Prem	7,930,000	0	0	7,930,000
011839XL6	5.000%	2028	Jun	Serial	ESG	Prem	8,130,000	0	0	8,130,000
011839XM4	5.000%	2028	Dec	Serial	ESG	Prem	8,330,000	0	0	8,330,000
011839XN2	5.000%	2029	Jun	Serial	ESG	Prem	8,540,000	0	0	8,540,000
011839XP7	4.000%	2029	Dec	Serial	ESG	Prem	8,755,000	0	0	8,755,000
011839XQ5	4.000%	2030	Jun	Serial	ESG	Prem	8,930,000	0	0	8,930,000
						SC21A Total	**$90,420,000**	**$5,440,000**	**$0**	**$84,980,000**
SC22A	**State Capital Project Bonds II, 2022 Series A**			**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **6/1/2022**	Underwriter: **Barclays**	*AA+/A-1*	*Aa1/VMIG1* / *N/A*
011839XT9		2037	Dec	Sinker	Tax	VRDO	6,080,000	0	0	6,080,000
011839XT9		2038	Jun	Sinker	Tax	VRDO	6,120,000	0	0	6,120,000
011839XT9		2038	Dec	Sinker	Tax	VRDO	6,160,000	0	0	6,160,000
011839XT9		2039	Jun	Sinker	Tax	VRDO	6,195,000	0	0	6,195,000
011839XT9		2039	Dec	Sinker	Tax	VRDO	6,235,000	0	0	6,235,000
011839XT9		2040	Jun	Sinker	Tax	VRDO	6,275,000	0	0	6,275,000
011839XT9		2040	Dec	Sinker	Tax	VRDO	6,315,000	0	0	6,315,000
011839XT9		2041	Jun	Sinker	Tax	VRDO	6,355,000	0	0	6,355,000
011839XT9		2041	Dec	Sinker	Tax	VRDO	6,395,000	0	0	6,395,000
011839XT9		2042	Jun	Sinker	Tax	VRDO	6,430,000	0	0	6,430,000
011839XT9		2042	Dec	Sinker	Tax	VRDO	6,475,000	0	0	6,475,000
011839XT9		2043	Jun	Sinker	Tax	VRDO	6,515,000	0	0	6,515,000
011839XT9		2043	Dec	Sinker	Tax	VRDO	6,555,000	0	0	6,555,000
011839XT9		2044	Jun	Sinker	Tax	VRDO	6,595,000	0	0	6,595,000
011839XT9		2044	Dec	Sinker	Tax	VRDO	6,635,000	0	0	6,635,000
011839XT9		2045	Jun	Sinker	Tax	VRDO	6,680,000	0	0	6,680,000
011839XT9		2045	Dec	Sinker	Tax	VRDO	6,720,000	0	0	6,720,000
011839XT9		2046	Jun	Sinker	Tax	VRDO	6,760,000	0	0	6,760,000
011839XT9		2046	Dec	Sinker	Tax	VRDO	6,805,000	0	0	6,805,000
011839XT9		2047	Jun	Sinker	Tax	VRDO	6,845,000	0	0	6,845,000
011839XT9		2047	Dec	Sinker	Tax	VRDO	6,890,000	0	0	6,890,000
011839XT9		2048	Jun	Sinker	Tax	VRDO	6,930,000	0	0	6,930,000
011839XT9		2048	Dec	Sinker	Tax	VRDO	6,975,000	0	0	6,975,000
011839XT9		2049	Jun	Sinker	Tax	VRDO	7,020,000	0	0	7,020,000
011839XT9		2049	Dec	Sinker	Tax	VRDO	7,065,000	0	0	7,065,000
011839XT9		2050	Jun	Sinker	Tax	VRDO	7,105,000	0	0	7,105,000
011839XT9		2050	Dec	Sinker	Tax	VRDO	7,150,000	0	0	7,150,000
011839XT9		2051	Jun	Sinker	Tax	VRDO	7,195,000	0	0	7,195,000
011839XT9		2051	Dec	Sinker	Tax	VRDO	7,240,000	0	0	7,240,000
011839XT9		2052	Jun	Term	Tax	VRDO	7,285,000	0	0	7,285,000
						SC22A Total	**$200,000,000**	**$0**	**$0**	**$200,000,000**
SC22B	**State Capital Project Bonds II, 2022 Series B**			**Exempt**	Prog: **621**	Yield: **3.314%**	Delivery: **7/7/2022**	Underwriter: **Barclays**	*AA+*	*Aa2* / *N/A*
011839XW2	4.000%	2022	Dec	Serial	ESG	Prem	2,710,000	2,710,000	0	0
011839XX0	4.000%	2023	Jun	Serial	ESG	Prem	2,295,000	2,295,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									S and P	Moodys	Fitch
SC22B State Capital Project Bonds II, 2022 Series B				**Exempt**	Prog: **621**	Yield: **3.314%**	Delivery: **7/7/2022**	Underwriter: **Barclays**	*AA+*	*Aa2* *N/A*
011839XY8	4.000%	2023	Dec	Serial	ESG	Prem	2,340,000	2,340,000	0	0
011839XZ5	5.000%	2024	Jun	Serial	ESG	Prem	2,390,000	2,390,000	0	0
011839YA9	5.000%	2024	Dec	Serial	ESG	Prem	2,440,000	0	0	2,440,000
011839YB7	5.000%	2025	Jun	Serial	ESG	Prem	3,245,000	0	0	3,245,000
011839YC5	5.000%	2025	Dec	Serial	ESG	Prem	3,335,000	0	0	3,335,000
011839YD3	5.000%	2026	Jun	Serial	ESG	Prem	3,415,000	0	0	3,415,000
011839YE1	5.000%	2026	Dec	Serial	ESG	Prem	3,500,000	0	0	3,500,000
011839YF8	5.000%	2027	Jun	Serial	ESG	Prem	3,590,000	0	0	3,590,000
011839YG6	5.000%	2027	Dec	Serial	ESG	Prem	3,680,000	0	0	3,680,000
011839YH4	5.000%	2028	Jun	Serial	ESG	Prem	3,770,000	0	0	3,770,000
011839YJ0	5.000%	2028	Dec	Serial	ESG	Prem	3,865,000	0	0	3,865,000
011839YK7	5.000%	2029	Jun	Serial	ESG	Prem	3,965,000	0	0	3,965,000
011839YL5	5.000%	2029	Dec	Serial	ESG	Prem	4,060,000	0	0	4,060,000
011839YM3	5.000%	2030	Jun	Serial	ESG	Prem	4,165,000	0	0	4,165,000
011839YN1	5.000%	2030	Dec	Serial	ESG	Prem	4,265,000	0	0	4,265,000
011839YP6	5.000%	2031	Jun	Serial	ESG	Prem	4,385,000	0	0	4,385,000
011839YQ4	5.000%	2031	Dec	Serial	ESG	Prem	4,485,000	0	0	4,485,000
011839YR2	5.000%	2032	Jun	Serial	ESG	Prem	4,595,000	0	0	4,595,000
011839YS0	5.000%	2032	Dec	Serial	ESG	Prem	4,710,000	0	0	4,710,000
011839YT8	5.000%	2033	Jun	Serial	ESG	Prem	3,725,000	0	0	3,725,000
011839YU5	5.000%	2033	Dec	Serial	ESG	Prem	3,815,000	0	0	3,815,000
011839YV3	5.000%	2034	Jun	Serial	ESG	Prem	3,915,000	0	0	3,915,000
011839YW1	5.000%	2034	Dec	Serial	ESG	Prem	4,010,000	0	0	4,010,000
011839YX9	4.000%	2037	Jun	Serial	ESG	Prem	7,030,000	0	0	7,030,000
						SC22B Total	**$97,700,000**	**$9,735,000**	**$0**	**$87,965,000**
SC23A State Capital Project Bonds II, 2023 Series A				**Exempt**	Prog: **621**	Yield: **3.648%**	Delivery: **10/17/2023**	Underwriter: **Jefferies**	*AA+*	*Aa2* *N/A*
011839D46	5.000%	2027	Dec	Serial		Prem	16,885,000	0	0	16,885,000
011839D53	5.000%	2028	Jun	Serial		Prem	2,085,000	0	0	2,085,000
011839D61	5.000%	2028	Dec	Serial		Prem	2,135,000	0	0	2,135,000
011839D79	5.000%	2029	Jun	Serial		Prem	2,190,000	0	0	2,190,000
011839D87	5.000%	2029	Dec	Serial		Prem	2,245,000	0	0	2,245,000
011839D95	5.000%	2030	Jun	Serial		Prem	2,300,000	0	0	2,300,000
011839E29	5.000%	2030	Dec	Serial		Prem	2,360,000	0	0	2,360,000
011839E37	5.000%	2031	Jun	Serial		Prem	2,415,000	0	0	2,415,000
011839E45	5.000%	2031	Dec	Serial		Prem	2,475,000	0	0	2,475,000
011839E52	5.000%	2032	Jun	Serial		Prem	2,540,000	0	0	2,540,000
011839E60	5.000%	2032	Dec	Serial		Prem	2,605,000	0	0	2,605,000
011839E78	5.000%	2033	Jun	Serial		Prem	5,765,000	0	0	5,765,000
011839E86	5.000%	2033	Dec	Serial		Prem	5,905,000	0	0	5,905,000
011839E94	5.000%	2034	Jun	Serial		Prem	2,805,000	0	0	2,805,000
011839F28	5.000%	2034	Dec	Serial		Prem	2,875,000	0	0	2,875,000
011839F36	5.000%	2035	Jun	Serial		Prem	2,945,000	0	0	2,945,000
011839F44	5.000%	2035	Dec	Serial		Prem	3,020,000	0	0	3,020,000
011839F51	5.000%	2037	Jun	Sinker		Prem	5,545,000	0	0	5,545,000
011839F51	5.000%	2037	Dec	Term		Prem	5,680,000	0	0	5,680,000
011839F69	5.000%	2038	Jun	Sinker		Prem	3,415,000	0	0	3,415,000
011839F69	5.000%	2038	Dec	Term		Prem	3,500,000	0	0	3,500,000
011839F77	5.000%	2039	Jun	Sinker		Prem	3,590,000	0	0	3,590,000
011839F77	5.000%	2039	Dec	Term		Prem	3,675,000	0	0	3,675,000
011839F85	5.000%	2040	Jun	Sinker		Prem	1,480,000	0	0	1,480,000
011839F85	5.000%	2040	Dec	Term		Prem	1,515,000	0	0	1,515,000
011839F93	5.250%	2041	Jun	Sinker		Prem	3,970,000	0	0	3,970,000
011839F93	5.250%	2041	Dec	Term		Prem	4,075,000	0	0	4,075,000
						SC23A Total	**$99,995,000**	**$0**	**$0**	**$99,995,000**
						State Capital Project Bonds II Total	**$1,586,785,000**	**$212,480,000**	**$60,000,000**	**$1,314,305,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Commercial Paper Total	**$46,542,000.00**					**Total AHFC Bonds**	**$3,737,045,000**	**$490,745,000**	**$477,975,000**	**$2,768,325,000**
								Defeased Bonds (SC14D/15A/15B/15C)		**$155,750,000**
								Total AHFC Bonds w/o Defeased Bonds		**$2,612,575,000**

Comments:

1 AHFC has defeased the following State Capital Project Bonds II, through advanced refundings and cash contributions, and will redeem them on their first optional redemption date - $39,980,000 2014 Series D (redeem 12/01/24), $54,780,000 2015 Series A (redeem 06/01/25), $29,945,000 2015 Series B (redeem 06/01/25), and $31,045,000 2015 Series C (redeem 12/01/25).

2 AHFC has issued $20.6 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.

3 The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.

4 Some of the Housing Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.

5 In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01B, E021A, E071A/B/D, E091A/B/D and SC19A).

6 The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.

7 AHFC also has a Conduit Revenue Bond Program where bonds are sold directly to the lender and serviced by the borrower. The bonds are not a liability of AHFC and thus are not included in this exhibit.

8 The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$409,316	7.86%	131
Remaining Principal Balance:	$59,829,688	3-Months	$701,628	4.54%	76
Weighted Average Seasoning:	89	6-Months	$1,545,401	4.93%	82
Weighted Average Interest Rate:	4.398%	12-Months	$3,791,708	5.98%	100
Bond Yield (TIC):	N/A	Life	$360,171,712	12.01%	200

2 **Home Mortgage Revenue Bonds, 2007 Series A**

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$395,113	7.66%	128
Remaining Principal Balance:	$59,319,452	3-Months	$547,079	3.60%	60
Weighted Average Seasoning:	73	6-Months	$852,798	2.80%	47
Weighted Average Interest Rate:	4.042%	12-Months	$2,872,484	4.28%	71
Bond Yield (TIC):	N/A	Life	$187,114,989	14.19%	236

3 **Home Mortgage Revenue Bonds, 2007 Series B**

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$94,704	1.95%	32
Remaining Principal Balance:	$57,740,109	3-Months	$602,688	4.05%	68
Weighted Average Seasoning:	74	6-Months	$739,551	2.50%	42
Weighted Average Interest Rate:	3.993%	12-Months	$3,011,569	4.70%	78
Bond Yield (TIC):	N/A	Life	$166,556,919	12.97%	216

4 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$215,137	3.10%	52
Remaining Principal Balance:	$81,924,683	3-Months	$539,500	2.59%	43
Weighted Average Seasoning:	67	6-Months	$1,507,372	3.55%	59
Weighted Average Interest Rate:	3.741%	12-Months	$3,262,800	3.63%	60
Bond Yield (TIC):	N/A	Life	$231,339,133	13.89%	231

5 **Home Mortgage Revenue Bonds, 2009 Series A**

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$811,714	9.31%	155
Remaining Principal Balance:	$99,236,939	3-Months	$2,238,076	8.51%	142
Weighted Average Seasoning:	66	6-Months	$3,363,730	6.41%	107
Weighted Average Interest Rate:	3.611%	12-Months	$6,370,088	5.92%	99
Bond Yield (TIC):	N/A	Life	$234,459,133	13.96%	233

6 **Home Mortgage Revenue Bonds, 2009 Series B**

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$437,567	4.77%	80
Remaining Principal Balance:	$107,195,039	3-Months	$817,377	2.99%	50
Weighted Average Seasoning:	67	6-Months	$1,916,268	3.46%	58
Weighted Average Interest Rate:	3.657%	12-Months	$3,689,866	3.18%	53
Bond Yield (TIC):	N/A	Life	$235,698,303	13.45%	224

7 **Home Mortgage Revenue Bonds, 2009 Series D**

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$554,312	6.01%	100
Remaining Principal Balance:	$107,001,456	3-Months	$2,397,482	8.45%	141
Weighted Average Seasoning:	71	6-Months	$2,827,218	5.05%	84
Weighted Average Interest Rate:	3.826%	12-Months	$5,332,134	4.58%	76
Bond Yield (TIC):	N/A	Life	$237,235,381	13.45%	224

8 **Veterans Collateralized Bonds, 2016 First**

			Prepayments	CPR	PSA
Series: C1611	Prog: 210	1-Month	$355,552	13.62%	227
Remaining Principal Balance:	$28,962,533	3-Months	$772,785	9.96%	166
Weighted Average Seasoning:	74	6-Months	$829,597	5.46%	91
Weighted Average Interest Rate:	3.245%	12-Months	$1,310,798	4.35%	73
Bond Yield (TIC):	2.578%	Life	$47,917,326	14.19%	237

9 **Veterans Collateralized Bonds, 2019 First & Second**

			Prepayments	CPR	PSA
Series: C1911	Prog: 211	1-Month	$471,197	24.00%	400
Remaining Principal Balance:	$20,368,250	3-Months	$528,494	9.68%	161
Weighted Average Seasoning:	57	6-Months	$566,269	5.29%	88
Weighted Average Interest Rate:	3.679%	12-Months	$814,335	3.79%	63
Bond Yield (TIC):	3.217%	Life	$41,647,797	20.65%	344

10 **Veterans Collateralized Bonds, 2023 First**

			Prepayments	CPR	PSA
Series: C2311	Prog: 212	1-Month	$186,016	4.42%	111
Remaining Principal Balance:	$49,286,554	3-Months	$730,361	5.79%	152
Weighted Average Seasoning:	20	6-Months	$787,078	3.16%	90
Weighted Average Interest Rate:	5.402%	12-Months	$1,177,601	2.43%	82
Bond Yield (TIC):	4.333%	Life	$2,016,247	3.87%	135

11 **Veterans Collateralized Bonds, 2024 First**

			Prepayments	CPR	PSA
Series: C2411	Prog: 213	1-Month	$47,424	0.76%	59
Remaining Principal Balance:	$74,423,665	3-Months	$47,424	0.76%	59
Weighted Average Seasoning:	6	6-Months	$47,424	0.76%	59
Weighted Average Interest Rate:	6.083%	12-Months	$47,424	0.76%	59
Bond Yield (TIC):	4.352%	Life	$47,424	0.76%	59

12 **General Mortgage Revenue Bonds II, 2016 Series A**

			Prepayments	CPR	PSA
Series: GM16A	Prog: 406	1-Month	$497,549	10.22%	170
Remaining Principal Balance:	$55,123,495	3-Months	$1,130,300	7.81%	130
Weighted Average Seasoning:	86	6-Months	$1,441,586	5.04%	84
Weighted Average Interest Rate:	3.523%	12-Months	$2,815,177	4.83%	81
Bond Yield (TIC):	2.532%	Life	$43,876,117	7.16%	119

13 **General Mortgage Revenue Bonds II, 2018 Series A**

			Prepayments	CPR	PSA
Series: GM18A	Prog: 407	1-Month	$149,639	3.32%	55
Remaining Principal Balance:	$53,044,539	3-Months	$435,738	3.21%	54
Weighted Average Seasoning:	74	6-Months	$1,280,170	4.61%	77
Weighted Average Interest Rate:	4.336%	12-Months	$2,745,884	4.83%	81
Bond Yield (TIC):	3.324%	Life	$46,881,145	9.56%	159

14 **General Mortgage Revenue Bonds II, 2018 Series B**

			Prepayments	CPR	PSA
Series: GM18B	Prog: 407	1-Month	$741,940	19.49%	359
Remaining Principal Balance:	$40,709,924	3-Months	$1,314,247	11.94%	228
Weighted Average Seasoning:	27	6-Months	$2,211,568	10.06%	201
Weighted Average Interest Rate:	7.144%	12-Months	$2,462,358	7.95%	132
Bond Yield (TIC):	3.324%	Life	$49,741,880	17.02%	284

15 **General Mortgage Revenue Bonds II, 2019 Series A**

			Prepayments	CPR	PSA
Series: GM19A	Prog: 408	1-Month	$233,464	2.91%	49
Remaining Principal Balance:	$94,625,477	3-Months	$968,327	3.98%	66
Weighted Average Seasoning:	78	6-Months	$2,285,547	4.64%	77
Weighted Average Interest Rate:	3.467%	12-Months	$5,196,024	5.19%	87
Bond Yield (TIC):	2.550%	Life	$57,109,306	9.86%	164

16 **General Mortgage Revenue Bonds II, 2019 Series B**

			Prepayments	CPR	PSA
Series: GM19B	Prog: 408	1-Month	$291,562	15.27%	255
Remaining Principal Balance:	$20,965,988	3-Months	$1,008,944	17.05%	284
Weighted Average Seasoning:	68	6-Months	$1,260,073	10.88%	181
Weighted Average Interest Rate:	5.371%	12-Months	$2,234,850	9.52%	159
Bond Yield (TIC):	2.550%	Life	$19,154,479	14.60%	243

17 **General Mortgage Revenue Bonds II, 2020 Series A**

			Prepayments	CPR	PSA
Series: GM20A	Prog: 409	1-Month	$692,522	6.91%	115
Remaining Principal Balance:	$115,686,300	3-Months	$2,073,336	6.86%	114
Weighted Average Seasoning:	73	6-Months	$3,219,270	5.34%	89
Weighted Average Interest Rate:	2.986%	12-Months	$5,764,283	4.71%	79
Bond Yield (TIC):	1.825%	Life	$36,548,867	6.95%	116

18 **General Mortgage Revenue Bonds II, 2020 Series B**

			Prepayments	CPR	PSA
Series: GM20B	Prog: 409	1-Month	$95,233	1.14%	19
Remaining Principal Balance:	$99,542,978	3-Months	$1,111,030	4.32%	72
Weighted Average Seasoning:	71	6-Months	$1,821,412	3.53%	59
Weighted Average Interest Rate:	3.751%	12-Months	$3,144,257	3.07%	51
Bond Yield (TIC):	1.825%	Life	$54,381,627	13.94%	232

19 **General Mortgage Revenue Bonds II, 2022 Series A**

			Prepayments	CPR	PSA
Series: GM22A	Prog: 410	1-Month	$322,657	10.49%	175
Remaining Principal Balance:	$34,786,326	3-Months	$874,117	9.43%	157
Weighted Average Seasoning:	37	6-Months	$1,541,460	8.27%	138
Weighted Average Interest Rate:	3.229%	12-Months	$1,601,218	4.37%	73
Bond Yield (TIC):	2.024%	Life	$3,381,414	3.45%	78

20 **General Mortgage Revenue Bonds II, 2022 Series B**

			Prepayments	CPR	PSA
Series: GM22B	Prog: 410	1-Month	$1,216,402	10.34%	172
Remaining Principal Balance:	$133,075,455	3-Months	$2,958,622	8.45%	141
Weighted Average Seasoning:	62	6-Months	$4,335,506	6.26%	104
Weighted Average Interest Rate:	3.635%	12-Months	$6,869,937	4.98%	83
Bond Yield (TIC):	2.024%	Life	$21,193,337	5.76%	96

21 **General Mortgage Revenue Bonds II, 2022 Series C**

			Prepayments	CPR	PSA
Series: GM22C	Prog: 411	1-Month	$208,122	2.84%	59
Remaining Principal Balance:	$86,637,363	3-Months	$577,886	2.63%	57
Weighted Average Seasoning:	24	6-Months	$1,110,679	2.52%	58
Weighted Average Interest Rate:	5.332%	12-Months	$1,237,062	1.41%	38
Bond Yield (TIC):	4.290%	Life	$1,368,494	0.95%	32

22 **General Mortgage Revenue Bonds II, 2024 Series A**

			Prepayments	CPR	PSA
Series: GM24A	Prog: 412	1-Month	$67,751	1.07%	56
Remaining Principal Balance:	$75,570,345	3-Months	$639,631	3.32%	195
Weighted Average Seasoning:	10	6-Months	$958,161	2.49%	177
Weighted Average Interest Rate:	6.308%	12-Months	$958,161	2.49%	177
Bond Yield (TIC):	4.056%	Life	$958,161	2.49%	177

23 **General Mortgage Revenue Bonds II, 2024 Series B**

			Prepayments	CPR	PSA
Series: GM24B	Prog: 412	1-Month	$198,572	3.54%	59
Remaining Principal Balance:	$65,937,272	3-Months	$813,521	4.83%	80
Weighted Average Seasoning:	66	6-Months	$1,940,562	5.70%	95
Weighted Average Interest Rate:	3.923%	12-Months	$1,940,562	5.70%	95
Bond Yield (TIC):	4.056%	Life	$1,940,562	5.70%	95

24 **General Mortgage Revenue Bonds II, 2024 Series C**

			Prepayments	CPR	PSA
Series: GM24C	Prog: 412	1-Month	$40,226	0.41%	22
Remaining Principal Balance:	$118,051,248	3-Months	$588,093	1.97%	116
Weighted Average Seasoning:	9	6-Months	$1,849,174	3.06%	220
Weighted Average Interest Rate:	6.993%	12-Months	$1,849,174	3.06%	220
Bond Yield (TIC):	5.746%	Life	$1,849,174	3.06%	220

25 **Corporation**

			Prepayments	CPR	PSA
Series: CORP	Prog: 2	1-Month	$8,733,691	5.70%	102
Remaining Principal Balance:	$1,739,045,079	3-Months	$24,416,686	5.38%	106
Weighted Average Seasoning:	56	6-Months	$40,237,871	4.46%	96
Weighted Average Interest Rate:	4.359%	12-Months	$70,499,753	4.16%	91
Bond Yield (TIC):	N/A	Life	$2,082,588,926	9.04%	173

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases.
6. Loan balances refer to all current or delinquent loans, and the prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans, including transfers, pledged to the payment of the bonds.
8. Loan balances and prepayments do not include OCR funds, which are in certain bond deals to ensure sufficient cash flow and alleviate default risk .
9. Some Bonds (E071A/B/D, E091A/B/D, GM18B, GM19B, GM20B, GM22B and GM24B) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all of the Housing Bonds included in Exhibit B Prepayment Report.

ALASKA HOUSING FINANCE CORPORATION *07/31/24*

BOND ISSUANCE & SPECIAL REDEMPTION SUMMARY

BOND ISSUANCE SUMMARY:

Year	Tax-Exempt	Taxable	Total
FY 2025	75,000,000	-	**75,000,000**
FY 2024	273,015,000	120,000,000	**393,015,000**
FY 2023	185,665,000	-	**185,665,000**
FY 2022	122,795,000	200,000,000	**322,795,000**
FY 2021	300,265,000	96,665,000	**396,930,000**
FY 2020	221,685,000	140,000,000	**361,685,000**
FY 2019	227,780,000	-	**227,780,000**
FY 2018	223,380,000	240,000,000	**463,380,000**
FY 2017	150,000,000	-	**150,000,000**
FY 2016	55,620,000	-	**55,620,000**
FY 2015	283,005,000	140,000,000	**423,005,000**
FY 2014	124,400,000	-	**124,400,000**
FY 2013	332,015,000	150,000,000	**482,015,000**
FY 2012	200,110,000	28,945,000	**229,055,000**
FY 2011	248,345,000	-	**248,345,000**
FY 2010	161,740,000	193,100,000	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY73-95	6,055,498,544	3,873,200,000	**9,928,698,544**

SPECIAL REDEMPTION SUMMARY:

Year	Surplus	Refunding	Total
FY 2025	-	-	**-**
FY 2024	22,060,000	67,310,000	**89,370,000**
FY 2023	20,955,000	-	**20,955,000**
FY 2022	77,935,000	314,345,000	**392,280,000**
FY 2021	195,805,000	133,850,000	**329,655,000**
FY 2020	70,440,000	100,955,000	**171,395,000**
FY 2019	24,400,000	-	**24,400,000**
FY 2018	32,115,000	112,310,000	**144,425,000**
FY 2017	31,925,000	11,135,000	**43,060,000**
FY 2016	59,945,000	116,810,000	**176,755,000**
FY 2015	85,095,000	349,705,000	**434,800,000**
FY 2014	54,815,000	-	**54,815,000**
FY 2013	500,710,000	99,265,000	**599,975,000**
FY 2012	363,290,000	128,750,000	**492,040,000**
FY 2011	253,120,000	64,350,000	**317,470,000**
FY 2010	203,339,750	142,525,000	**345,864,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2025 ISSUANCES DETAIL BY SERIES

Series	Tax-Exempt	Taxable	Total
C2411	75,000,000.00	-	75,000,000
	-	-	-

FY 2025 REDEMPTION DETAIL BY SERIES:

Series	Surplus	Refunding	Total
	-	-	-
	-	-	-

FY 2024 ISSUANCES DETAIL BY SERIES

Series	Tax-Exempt	Taxable	Total
C2311	49,900,000.00	-	49,900,000
GM24A	75,000,000.00	-	75,000,000
GM24B	48,120,000.00	-	48,120,000
GM24C	-	120,000,000	120,000,000
SC23A	99,995,000.00	-	99,995,000

FY 2024 REDEMPTION DETAIL BY SERIES:

Series	Surplus	Refunding	Total
E021A	2,450,000	-	2,450,000
C1911	1,885,000	-	1,885,000
GM16A	1,605,000	-	1,605,000
GM18A	4,275,000	-	4,275,000
GM19A	2,455,000	-	2,455,000
GM20A	5,755,000	-	5,755,000
GM22A	2,065,000	-	2,065,000
GM22C	1,570,000	-	1,570,000
SC14A	-	53,450,000	53,450,000
SC14B	-	13,860,000	13,860,000

FY 2023 ISSUANCES DETAIL BY SERIES:

Series	Tax-Exempt	Taxable	Total
SC22B	97,700,000	-	97,700,000
GM22C	87,965,000	-	87,965,000

ALASKA HOUSING FINANCE CORPORATION

07/31/24

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

Bond Data	GP01A	GP01B	E021A	E071A	E071B	E071D	E091A	E091B	E091D	SC17B	SC18A	SC19A	SC22A
Outstanding	25,295,000	30,905,000	23,810,000	61,215,000	61,215,000	72,925,000	69,830,000	69,830,000	69,815,000	90,000,000	90,000,000	140,000,000	200,000,000
CUSIP #	0118326M9	0118326N7	0118327K2	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839NY9	011839RX7	011839VW4	011839XT9
Issue Date	08/02/01	08/02/01	05/16/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	12/07/17	05/22/18	07/11/19	06/01/22
Maturity Date	12/01/30	12/01/30	06/01/32	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/47	12/01/43	12/01/44	06/01/52
Credit Ratings	AA+/Aaa	AA+/Aaa	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa1
Remrkt Agent	Wells Fargo	Wells Fargo	Wells Fargo	TD Securities	Ray James	Wells Fargo	TD Securities	Ray James	Wells Fargo	Ray James	BofA	Wells Fargo	Barclays
Remarket Fee	0.06%	0.06%	0.06%	0.06%	0.04%	0.06%	0.06%	0.06%	0.06%	0.04%	0.04%	0.06%	0.04%
Liquidity Type	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	Wells Fargo	Wells Fargo	FHLB	Self	Self	Self	Barclays
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO
Reset Date	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	AMT	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable	Taxable
Credit Type	Housing	Housing	Housing	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	GO	GO
Current Rate	3.55%	3.55%	4.00%	3.56%	3.61%	3.60%	3.56%	3.61%	3.55%	5.37%	5.38%	5.35%	5.35%
Average Rate	1.25%	1.25%	1.41%	1.04%	1.02%	1.01%	0.78%	0.78%	0.80%	2.27%	2.31%	2.32%	4.47%
Maximum Rate	9.25%	9.25%	10.25%	9.50%	7.90%	8.50%	5.00%	5.00%	5.21%	6.75%	5.40%	7.00%	5.43%
Minimum Rate	0.01%	0.01%	0.02%	0.02%	0.02%	0.01%	0.01%	0.01%	0.01%	0.08%	0.08%	0.07%	0.85%
Bnchmrk Rate	1.24%	1.24%	1.23%	0.98%	0.98%	0.98%	0.80%	0.80%	0.81%	2.21%	2.22%	2.21%	4.42%
Bnchmrk Sprd	0.00%	0.00%	0.18%	0.06%	0.04%	0.03%	(0.02%)	(0.03%)	(0.01%)	0.06%	0.09%	0.11%	0.04%
FY 2024 Avg	3.50%	3.50%	3.40%	3.50%	3.51%	3.51%	3.51%	3.51%	3.50%	5.36%	5.34%	5.34%	5.35%
FY 2025 Avg	3.11%	3.11%	3.06%	3.11%	3.13%	3.11%	3.09%	3.11%	3.11%	5.37%	5.38%	5.36%	5.35%
FY 2025 Sprd	(0.03%)	(0.03%)	(0.08%)	(0.03%)	(0.01%)	(0.03%)	(0.05%)	(0.03%)	(0.03%)	(0.01%)	0.00%	(0.02%)	(0.03%)

INTEREST RATE SWAP SUMMARY											NET PAYMENT TOTALS (DEBT SERVICE)		
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread	Pay Fixed	Rec Float	Net Payment
GP01B	BANA	A+/Aa2	12/01/30	30,905,000	4.113%	1.174%	2.939%	1.246%	4.184%	0.071%	63,875,702	17,901,159	45,974,543
E021A	Goldman	AA-/Aa2	06/01/32	23,810,000	2.980%	1.109%	1.871%	1.406%	3.277%	0.297%	35,721,353	11,367,739	24,353,614
E071A[1]	Goldman	AA-/Aa2	12/01/41	117,213,000	3.735%	1.109%	2.626%	1.031%	3.657%	(0.078%)	87,835,489	24,156,795	63,678,695
E071A[2]	JP Morgan	A+/Aa1	12/01/41	78,142,000	3.720%	1.109%	2.611%	1.009%	3.621%	(0.099%)	58,339,296	16,267,761	42,071,535
E091A[1]	Wells Fargo	A+/Aa1	12/01/40	62,842,500	3.761%	0.954%	2.807%	0.780%	3.587%	(0.174%)	40,369,524	9,484,044	30,885,480
E091A[2]	Goldman	AA-/Aa2	12/01/40	62,842,500	3.761%	0.954%	2.807%	0.776%	3.583%	(0.178%)	40,369,524	9,210,669	31,158,855
E091A[3]	JP Morgan	A+/Aa1	12/01/40	83,790,000	3.740%	0.954%	2.786%	0.798%	3.584%	(0.156%)	53,525,487	12,640,670	40,884,818
SC19A	BONY	AA-/Aa2	12/01/29	140,000,000	3.222%	2.333%	0.889%	2.324%	3.213%	(0.009%)	22,554,000	15,643,436	6,910,564
			TOTAL	**599,545,000**	**3.609%**	**1.344%**	**2.265%**	**1.271%**	**3.535%**	**(0.073%)**	**402,590,376**	**116,672,272**	**285,918,104**

FY 2025 REMARKETING SUMMARY BY CREDIT TYPE									
#1 RA FY25	Bond Data	Exempt WF	Exempt FHLB	AMT FHLB	Taxable BARC	Taxable Self	Total FY25	Total FY24	Total FY23
WF	Allocation	13.9%	32.0%	2.4%	19.9%	31.8%	100.0%	100.0%	100.0%
3.11%	Avg Rate	3.10%	3.11%	3.06%	5.35%	5.37%	4.27%	4.45%	3.19%
#1 RA FY24	Max Rate	3.83%	4.00%	4.00%	5.35%	5.38%	5.38%	5.43%	5.23%
TD	Min Rate	2.52%	2.14%	2.14%	5.35%	5.35%	2.14%	0.82%	0.42%
3.50%	Bench Spread	(0.04%)	(0.03%)	(0.08%)	-0.03%	(0.01%)	(0.02%)	(0.01%)	0.03%

MONTHLY FLOAT SUMMARY	
July 31, 2024	
Total Bonds	**$2,612,575,000**
Total Float	**$1,004,840,000**
Self-Liquid	**$320,000,000**
Float %	**38.5%**
Hedge %	**59.7%**

AHFC LIQUIDITY ANALYSIS

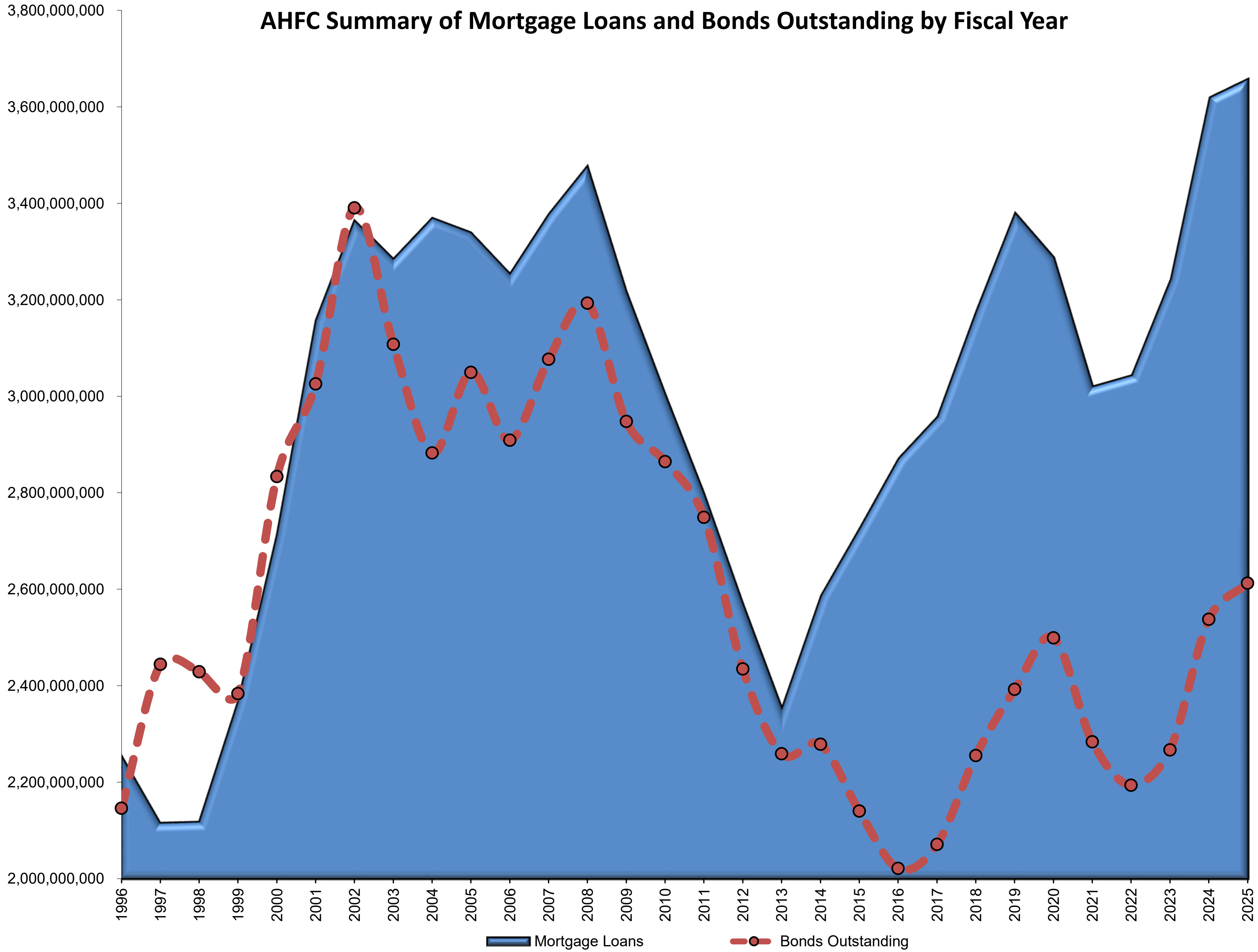
07/31/24

	AHFC Self-Liquidity Sources	Type	Yield	Maturity	Amount	R1	R2	R3
1	SAM General Operating Fund	MMF1	5.22	07/31/24	88,644,102		88,644,102	88,644,102
2	SAM Commercial Paper (Collateralized)	MMF1	5.22	07/31/24	150,572		150,572	150,572
		CP1	5.53	09/17/24	41,810,211	28,012,841	28,012,841	38,716,255
		CP2	5.68	09/10/24	4,969,111		3,329,304	4,601,397
3	AHFC Liquidity Reserve Fund (H)	MMF3	5.32	07/31/24	17,274,380	17,274,380	17,274,380	17,274,380
		CP1	5.30	12/15/24	84,421,356	56,562,309	56,562,309	78,174,176
4	AHFC Liquidity Reserve Fund (A)	MMF3	5.32	07/31/24	200,822	200,822	200,822	200,822
		CP1	5.57	03/22/25	105,432,321	70,639,655	70,639,655	97,630,330
5	State Capital Project Bonds (Unrestricted)	MMF2	5.33	07/31/24	27,446,302	27,446,302	27,446,302	27,446,302
		CP1	5.50	08/08/24	6,083,617	4,076,024	4,076,024	5,633,430
6	AHFC Operations Reserve Fund	MMF3	5.32	07/31/24	51,925,098	51,925,098	51,925,098	51,925,098
		CP1	5.38	08/21/24	28,415,649	19,038,485	19,038,485	26,312,891
7	State of Alaska Investment Pool	GEF	5.76	06/30/24	1,618,535	1,375,754	1,084,418	1,618,535
8	KeyBank Accounts Payable	CASH	4.40	07/31/24	11,315,543		11,315,543	11,315,543
9	Standby Letter of Credit	SUMI	N/A	06/13/25	200,000,000	200,000,000	200,000,000	200,000,000
	Total Self-Liquidity Sources		**5.36**	**10/22/24**	**669,707,618**	**476,551,669**	**579,699,854**	**649,643,830**

	AHFC Self-Liquidity Requirements	Mode	Tax Status	Hedge	Amount	R1	R2	R3
1	AHFC Commercial Paper	Various	Taxable	Unhedged	46,542,000	75,000,000	46,542,000	150,000,000
2	SCPB II 2017 Series B	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
3	SCPB II 2018 Series A	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
4	SCPB II 2019 Series A	Weekly	Taxable	Hedged	140,000,000	140,000,000	140,000,000	140,000,000
	Total Self-Liquidity Requirements				**366,542,000**	**395,000,000**	**366,542,000**	**470,000,000**
	Excess of Sources Over Requirements				**303,165,618**	**81,551,669**	**213,157,854**	**179,643,830**
	Ratio of Sources to Requirements				**1.83**	**1.21**	**1.58**	**1.38**
	Minimum Ratio Coverage to Maintain					**1.00**	**1.00**	**1.25**
	Excess of Sources over Minimum Coverage					**81,551,669**	**213,157,854**	**62,143,830**

	AHFC Bonds Supported by SBPA/LOC	Mode	Provider	Maturity	Amount
1	HMRB 2002 Series A	Daily	FHLB	04/22/25	23,810,000
2	HMRB 2007 Series A, B & D	Weekly	FHLB	12/15/25	195,355,000
3	HMRB 2009 Series A & B	Weekly	Wells	08/19/24	139,660,000
4	HMRB 2009 Series D	Weekly	FHLB	04/22/25	69,815,000
5	GPB 2001 Series A & B	Weekly	FHLB	04/22/25	56,200,000
6	SCPB II 2022 Series A	Weekly	BARC	06/01/27	200,000,000
	Total VRDO/SBPA				**684,840,000**

Investment Types	
MMF1	88,794,674
MMF2	27,446,302
MMF3	69,400,299
CP1	266,163,155
CP2	4,969,111
Other	12,934,077
Total	**469,707,618**


AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year
3,800,000,000
3,600,000,000
3,400,000,000
3,200,000,000
3,000,000,000
2,800,000,000
2,600,000,000
2,400,000,000
2,200,000,000
2,000,000,000
1996
1997
1998
1999
2000
2001
2002
2003
2004
2005
2006
2007
2008
2009
2010
2011
2012
2013
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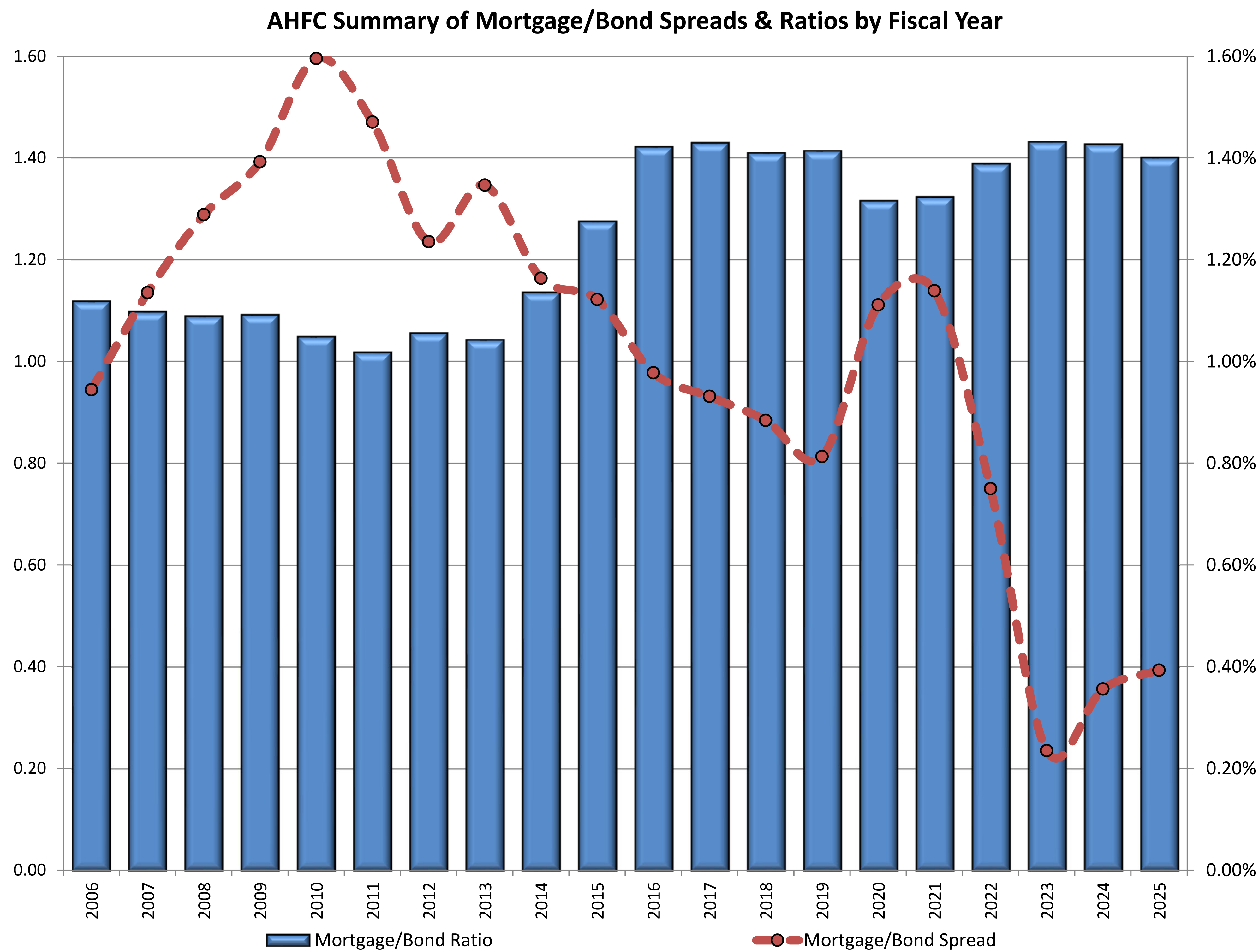
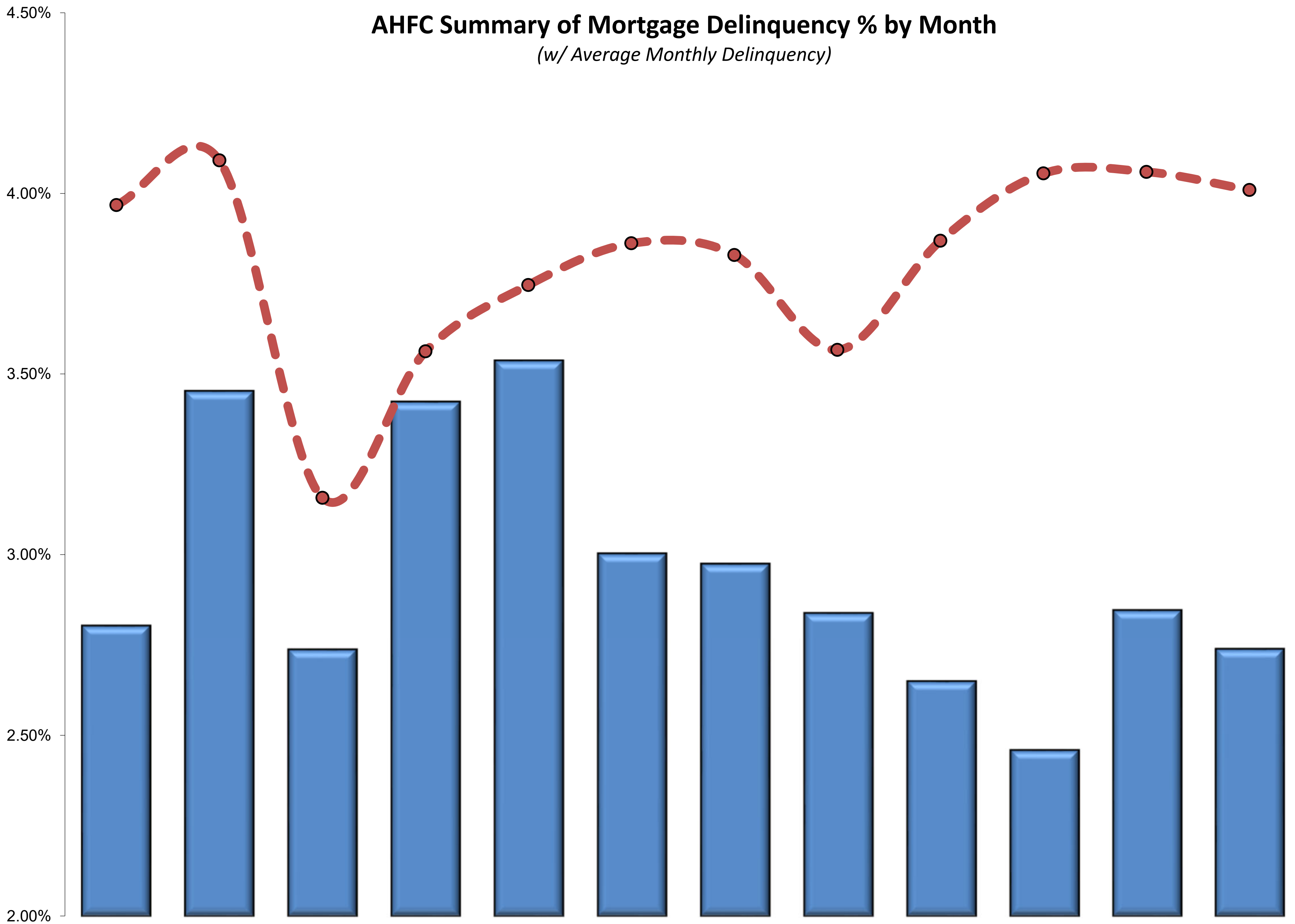
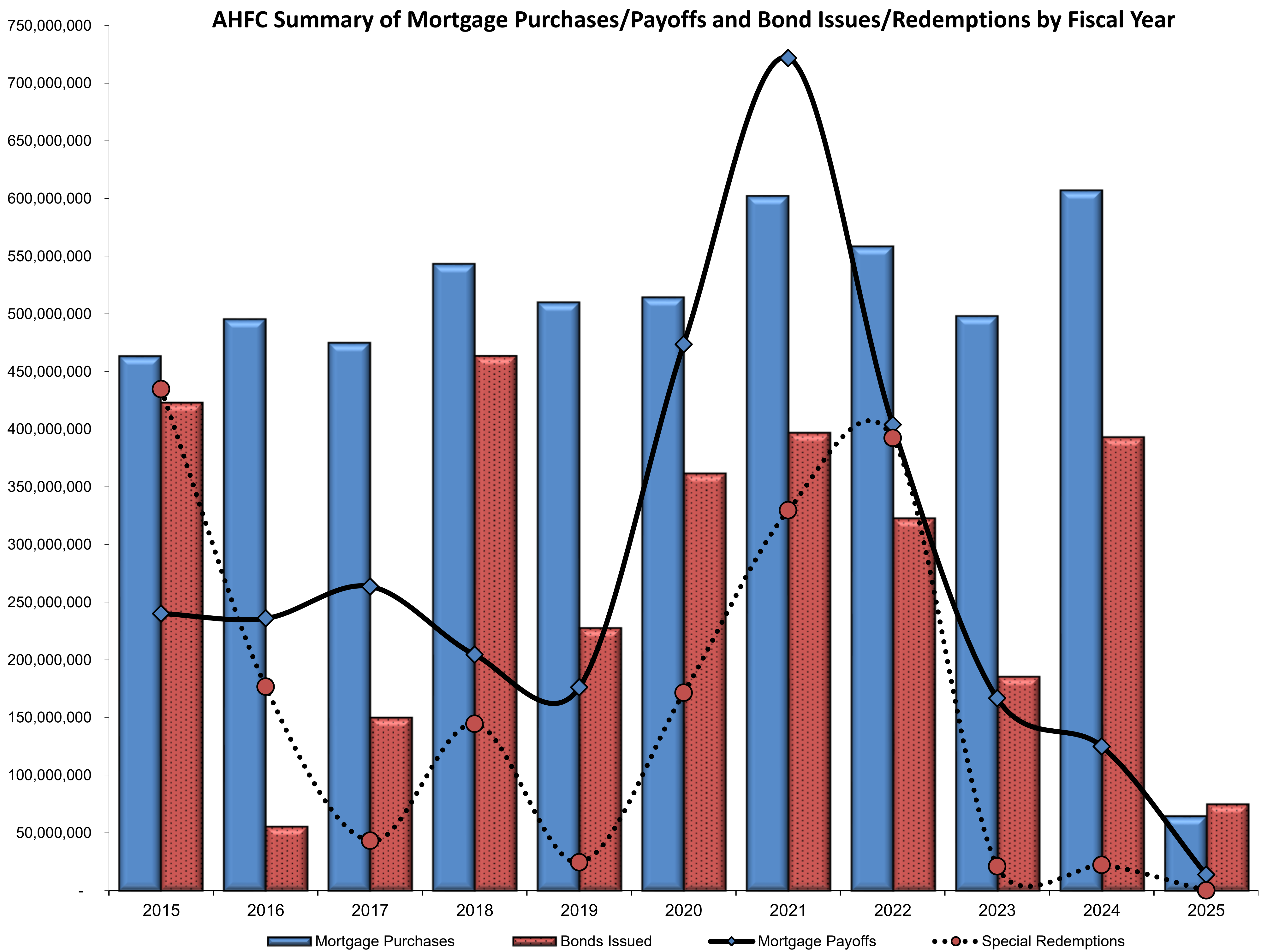
2015
2016
2017
2018
2019
2020
2021
2022
2023
2024
2025
Mortgage Loans
Bonds Outstanding


AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year
1.60
1.40
1.20
1.00
0.80
0.60
0.40
0.20
0.00
1.60%
1.40%
1.20%
1.00%
0.80%
0.60%
0.40%
0.20%
0.00%
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
2020
2021
2022
2023
2024
2025
Mortgage/Bond Ratio
Mortgage/Bond Spread



	Aug-23	Sep-23	Oct-23	Nov-23	Dec-23	Jan-24	Feb-24	Mar-24	Apr-24	May-24	Jun-24	Jul-24
Del	2.80%	3.45%	2.74%	3.42%	3.54%	3.00%	2.97%	2.84%	2.65%	2.46%	2.85%	2.74%
Avg	3.97%	4.09%	3.16%	3.56%	3.75%	3.86%	3.83%	3.57%	3.87%	4.06%	4.06%	4.01%



AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year
750,000,000
700,000,000
650,000,000
600,000,000
550,000,000
500,000,000
450,000,000
400,000,000
350,000,000
300,000,000
250,000,000
200,000,000
150,000,000
100,000,000
50,000,000
-
2015
2016
2017
2018
2019
2020
2021
2022
2023
2024
2025
Mortgage Purchases
Bonds Issued
Mortgage Payoffs
Special Redemptions

AHFC Bond Portfolio by Interest Type and Bond Structure