Alaska Housing FINANCE CORPORATION

JUNE 2024

MORTGAGE & BOND DISCLOSURE REPORT

ALASKA HOUSING FINANCE CORPORATION

JUNE 2024 COMPARATIVE SUMMARY

Mortgage & Bond Portfolio:	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2022	FY 2023	% Change	06/30/23	06/30/24	% Change
Total Mortgage Loan Portfolio	**3,045,181,838**	**3,244,239,341**	**7%**	**3,244,239,341**	**3,619,469,561**	**12%**
Mortgage Average Rate %	4.00%	4.20%	5%	4.20%	4.54%	8%
Delinquency % of $ (30+ Days)	3.65%	2.90%	(21%)	2.90%	2.85%	(2%)
Foreclosure % of $ (Annualized)	0.16%	0.13%	(19%)	0.13%	0.11%	(15%)
Mortgage Purchases	558,436,080	498,034,730	(11%)	498,034,730	606,942,223	22%
Mortgage Payoffs	403,936,804	166,703,311	(59%)	166,703,311	124,880,884	(25%)
Purchase/Payoff Variance	**154,499,276**	**331,331,419**	**114%**	**331,331,419**	**482,061,339**	**45%**
Purchase Average Rate %	3.20%	5.34%	67%	5.34%	6.38%	19%
Bonds - Fixed Rate GO	549,680,000	597,700,000	9%	597,700,000	638,555,000	7%
Bonds - Fixed Rate Housing	588,285,000	639,885,000	9%	639,885,000	894,180,000	40%
Bonds - Floating Hedged	675,770,000	620,950,000	(8%)	620,950,000	599,545,000	(3%)
Bonds - Floating Unhedged	380,000,000	408,640,000	8%	408,640,000	405,295,000	(1%)
Total Bonds Outstanding	**2,193,735,000**	**2,267,175,000**	**3%**	**2,267,175,000**	**2,537,575,000**	**12%**
Requiring Self-Liquidity	323,525,000	320,000,000	(1%)	320,000,000	320,000,000	0%
Bond Average Rate %	3.25%	3.97%	22%	3.97%	4.18%	5%
Fixed Bond Average Rate %	3.60%	3.73%	4%	3.73%	3.97%	6%
New Bond Issuances	322,795,000	185,665,000	(42%)	185,665,000	393,015,000	112%
Special Bond Redemptions	392,280,000	20,955,000	(95%)	20,955,000	89,370,000	326%
Scheduled Bond Redemptions	94,935,000	91,270,000	(4%)	91,270,000	100,555,000	10%
Issue/Redemption Variance	**(164,420,000)**	**73,440,000**	**145%**	**73,440,000**	**203,090,000**	**177%**
Issuance Average Yield %	1.30%	3.77%	190%	3.77%	4.66%	24%
Mortgage/Fixed Bond Spread %	**0.40%**	**0.47%**	**18%**	**0.47%**	**0.57%**	**22%**
Mortgage/Bond Ratio	**1.39**	**1.43**	**3%**	**1.43**	**1.43**	**(0%)**

Investment Portfolio:	Investment Amounts as of Month End			Annual Return as of Month End		
	06/30/23	06/30/24	% Change	06/30/23	06/30/24	% Change
Liquidity Reserve Fund	314,199,435	287,880,917	(8%)	3.86%	5.68%	47%
Bond Trust Funds	173,952,467	180,640,323	4%	4.22%	5.47%	30%
SAM General Fund	267,848,874	134,711,009	(50%)	4.00%	5.57%	39%
Mortgage Collections	30,840,587	33,326,957	8%	3.91%	5.61%	43%
Total Investments	**786,841,363**	**636,559,206**	(19%)	**3.99%**	**5.59%**	40%

ALASKA HOUSING FINANCE CORPORATION

JUNE 2024 COMPARATIVE SUMMARY

AHFC Financial Statements: *(in Thousands of Dollars)*	**Fiscal Year Annual Audited** FY 2022	FY 2023	% Change	**Third Quarter Unaudited** FY 2023	FY 2024	% Change
Mortgage & Loan Revenue	120,874	127,895	6%	95,177	108,128	14%
Investment Income	5,135	39,401	667%	24,821	30,506	23%
Grant Revenue	270,563	143,957	(47%)	103,660	57,487	(45%)
Housing Rental Subsidies	12,443	12,700	2%	8,897	8,980	1%
Rental Income	11,280	11,509	2%	8,635	9,200	7%
Other Revenue	4,347	3,165	(27%)	2,133	2,133	0%
Total Revenue	**424,642**	**338,627**	**(20%)**	**243,323**	**216,434**	**(11%)**
Interest Expenses	60,780	79,853	31%	58,387	67,697	16%
Grant Expenses	276,268	138,014	(50%)	106,457	62,376	(41%)
Operations & Administration	48,911	47,774	(2%)	41,712	40,889	(2%)
Rental Housing Expenses	19,274	17,175	(11%)	11,716	12,664	8%
Mortgage and Loan Costs	11,767	12,501	6%	9,772	10,579	8%
Bond Financing Expenses	4,923	4,834	(2%)	3,972	4,920	24%
Provision for Loan Loss	485	1,640	238%	1,556	1,195	(23%)
Total Expenses	**422,408**	**301,791**	**(29%)**	**233,572**	**200,320**	**(14%)**
Operating Income (Loss)	**2,234**	**36,836**	**1549%**	**9,751**	**16,114**	**65%**
Contributions to the State	933	8,047	762%	5,931	4,966	0%
Change in Net Position	**1,301**	**28,789**	**2113%**	**3,820**	**11,148**	**192%**
Total Assets/Deferred Outflows	4,352,496	4,324,347	(1%)	4,377,395	4,554,652	4%
Total Liabilities/Deferred Inflows	2,753,035	2,696,097	(2%)	2,774,114	2,915,254	5%
Net Position	**1,599,461**	**1,628,250**	**2%**	**1,603,281**	**1,639,398**	**2%**

AHFC Dividend Calculation: *(in Thousands of Dollars)*	**Through Fiscal Year** FY 2022	FY 2023	% Change
Change in Net Position	1,301	28,789	2113%
Add - State Contributions	933	8,047	762%
Add - SCPB Debt Service	12,000	8,415	(30%)
Add - AHFC Capital Projects	17,026	18,629	9%
Adjusted Net Position Change	**31,260**	**63,880**	**104%**
Factor % from Statutes	75%	75%	
Dividend Transfer Available	**23,445**	**47,910**	**104%**

Through FY 2024 - Third Quarter AHFC Dividend Summary	
SOA Cash Transfers	799,514
SOA Bond Debt Service	510,557
SOA Capital Projects	294,915
AHFC Capital Projects	637,232
Total Dividend Appropriations	**2,242,218**
Total Dividend Expenditures	**2,115,247**
Total Dividend Remaining	**126,971**

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ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **6/30/2024**

AHFC PORTFOLIO:	**DOLLARS**	**% of $**
MORTGAGES	3,430,406,730	94.78%
PARTICIPATION LOANS	114,773,460	3.17%
UNCONVENTIONAL/REO	74,289,371	2.05%
TOTAL PORTFOLIO	**3,619,469,561**	100.00%

DELINQUENT (Exclude UNC/REO):		
30 DAYS PAST DUE	63,302,961	1.79%
60 DAYS PAST DUE	17,176,480	0.48%
90 DAYS PAST DUE	8,696,441	0.25%
120+ DAYS PAST DUE	11,750,955	0.33%
TOTAL DELINQUENT	**100,926,838**	2.85%

PORTFOLIO SUMMARY STATISTICS:

AVG INTEREST RATE	4.478%	PMI INSURANCE %	27.8%
- (Exclude UNC/REO)	4.535%	FHA/HUD184 INS %	8.2%
AVG REMAINING TERM	301	VA INSURANCE %	5.8%
AVG LOAN TO VALUE	75	RD INSURANCE %	3.1%
MY HOME %	31.4%	UNINSURED %	55.1%
FIRST HOME LTD %	21.1%	SINGLE FAMILY %	89.2%
FIRST HOME %	17.4%	MULTI-FAMILY %	10.8%
RURAL %	11.4%	ANCHORAGE %	39.3%
MF/SPEC NEEDS %	10.3%	NOT ANCHORAGE %	60.7%
VETERANS %	5.9%	NORTHRIM BANK %	30.8%
OTHER PROGRAM %	2.4%	OTHER SERVICER %	69.2%

MORTGAGE AND LOAN ACTIVITY:	**FY 2021**	**FY 2022**	**FY 2023**	**FY 2024 (YTD)**	**CURRENT MONTH**
MORTGAGE APPLICATIONS	638,025,050	594,028,150	508,869,868	632,328,993	52,203,361
MORTGAGE COMMITMENTS	655,531,250	599,609,625	462,779,620	647,930,447	86,403,214
MORTGAGE PURCHASES	601,983,416	558,436,080	498,034,730	606,942,223	49,964,840
AVG PURCHASE PRICE	311,240	353,243	397,479	412,574	419,291
AVG INTEREST RATE	3.003%	3.191%	5.341%	6.382%	6.228%
AVG BEGINNING TERM	349	352	356	354	358
AVG LOAN TO VALUE	85	85	85	86	88
INSURANCE %	47.3%	47.2%	54.6%	60.3%	61.8%
SINGLE FAMILY%	95.4%	94.9%	96.2%	99.7%	100.0%
ANCHORAGE %	40.2%	38.2%	34.2%	40.0%	42.2%
NORTHRIM BANK %	44.2%	40.3%	36.1%	41.1%	43.0%
STREAMLINE REFINANCE %	19.0%	3.5%	0.0%	0.1%	0.0%
MORTGAGE PAYOFFS	721,815,525	403,936,804	166,704,214	124,880,884	11,760,346
MORTGAGE FORECLOSURES	2,802,013	4,652,303	4,168,814	3,561,749	136,027

ALASKA HOUSING FINANCE CORPORATION

As of: **6/30/2024**

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.478%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	75

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	3,430,406,730	94.8%
PARTICIPATION LOANS	114,773,460	3.2%
UNCONVENTIONAL/REO	74,289,371	2.1%
TOTAL PORTFOLIO	**3,619,469,561**	**100.0%**

TOTAL DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	63,302,961	1.79%
60 DAYS PAST DUE	17,176,480	0.48%
90 DAYS PAST DUE	8,696,441	0.25%
120+ DAYS PAST DUE	11,750,955	0.33%
TOTAL DELINQUENT	**100,926,838**	**2.85%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	1,136,148,592	31.4%
FIRST HOME LIMITED	763,546,723	21.1%
FIRST HOME	629,854,928	17.4%
RURAL	414,144,954	11.4%
MULTI-FAMILY/SPECIAL NEEDS	373,236,806	10.3%
VETERANS MORTGAGE PROGRAM	213,958,856	5.9%
OTHER LOAN PROGRAM	88,578,701	2.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,627,221,088	72.6%
MULTI-FAMILY	391,317,295	10.8%
CONDO	308,107,032	8.5%
DUPLEX	223,081,213	6.2%
3-PLEX/4-PLEX	56,482,073	1.6%
OTHER PROPERTY TYPE	13,260,859	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	1,420,722,176	39.3%
FAIRBANKS/NORTH POLE	508,645,347	14.1%
WASILLA/PALMER	442,617,071	12.2%
JUNEAU/KETCHIKAN	317,349,743	8.8%
KENAI/SOLDOTNA/HOMER	261,865,831	7.2%
EAGLE RIVER/CHUGIAK	178,062,476	4.9%
KODIAK ISLAND	89,560,069	2.5%
OTHER GEOGRAPHIC REGION	400,646,848	11.1%
MORTGAGE INSURANCE		
UNINSURED	1,993,697,694	55.1%
PRIMARY MORTGAGE INSURANCE	1,007,210,823	27.8%
FEDERALLY INSURED - FHA	224,569,418	6.2%
FEDERALLY INSURED - VA	208,354,296	5.8%
FEDERALLY INSURED - RD	113,198,814	3.1%
FEDERALLY INSURED - HUD 184	72,438,515	2.0%
SELLER SERVICER		
NORTHRIM BANK	1,115,233,077	30.8%
GLOBAL FCU	561,486,972	15.5%
AHFC (SUBSERVICED BY FNBA)	518,699,531	14.3%
OTHER SELLER SERVICER	1,424,049,981	39.3%

002 ADMINISTRATIVE

Weighted Average Interest Rate	5.205%
Weighted Average Remaining Term	344
Weighted Average Loan To Value	68

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	307,739,054	78.2%
PARTICIPATION LOANS	11,270,820	2.9%
UNCONVENTIONAL/REO	74,289,371	18.9%
TOTAL PORTFOLIO	**393,299,244**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	4,940,076	1.55%
60 DAYS PAST DUE	538,056	0.17%
90 DAYS PAST DUE	260,977	0.08%
120+ DAYS PAST DUE	500,525	0.16%
TOTAL DELINQUENT	**6,239,634**	**1.96%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	96,777,339	24.6%
FIRST HOME LIMITED	52,000,937	13.2%
FIRST HOME	59,259,562	15.1%
RURAL	23,510,768	6.0%
MULTI-FAMILY/SPECIAL NEEDS	10,144,408	2.6%
VETERANS MORTGAGE PROGRAM	76,129,665	19.4%
OTHER LOAN PROGRAM	75,476,567	19.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	280,831,645	71.4%
MULTI-FAMILY	59,284,605	15.1%
CONDO	27,372,934	7.0%
DUPLEX	16,936,379	4.3%
3-PLEX/4-PLEX	7,861,574	2.0%
OTHER PROPERTY TYPE	1,012,107	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	144,993,707	36.9%
FAIRBANKS/NORTH POLE	48,236,615	12.3%
WASILLA/PALMER	52,017,371	13.2%
JUNEAU/KETCHIKAN	39,164,745	10.0%
KENAI/SOLDOTNA/HOMER	23,946,689	6.1%
EAGLE RIVER/CHUGIAK	27,744,910	7.1%
KODIAK ISLAND	8,221,083	2.1%
OTHER GEOGRAPHIC REGION	48,974,124	12.5%
MORTGAGE INSURANCE		
UNINSURED	207,532,069	52.8%
PRIMARY MORTGAGE INSURANCE	99,530,480	25.3%
FEDERALLY INSURED - FHA	19,301,319	4.9%
FEDERALLY INSURED - VA	59,998,502	15.3%
FEDERALLY INSURED - RD	4,432,841	1.1%
FEDERALLY INSURED - HUD 184	2,504,033	0.6%
SELLER SERVICER		
NORTHRIM BANK	120,442,263	30.6%
GLOBAL FCU	33,611,806	8.5%
AHFC (SUBSERVICED BY FNBA)	74,920,562	19.0%
OTHER SELLER SERVICER	164,324,613	41.8%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	4.394%
Weighted Average Remaining Term	267
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	59,371,157	98.2%
PARTICIPATION LOANS	1,078,529	1.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**60,449,686**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,789,394	2.96%
60 DAYS PAST DUE	151,494	0.25%
90 DAYS PAST DUE	107,219	0.18%
120+ DAYS PAST DUE	127,641	0.21%
TOTAL DELINQUENT	**2,175,748**	**3.60%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	23,909,209	39.6%
FIRST HOME LIMITED	17,637,720	29.2%
FIRST HOME	5,736,205	9.5%
RURAL	13,055,853	21.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	110,698	0.2%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	49,382,241	81.7%
MULTI-FAMILY	0	0.0%
CONDO	5,951,729	9.8%
DUPLEX	3,012,593	5.0%
3-PLEX/4-PLEX	1,746,770	2.9%
OTHER PROPERTY TYPE	356,352	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	18,863,809	31.2%
FAIRBANKS/NORTH POLE	5,491,712	9.1%
WASILLA/PALMER	10,201,495	16.9%
JUNEAU/KETCHIKAN	5,000,941	8.3%
KENAI/SOLDOTNA/HOMER	7,431,283	12.3%
EAGLE RIVER/CHUGIAK	1,270,443	2.1%
KODIAK ISLAND	2,701,906	4.5%
OTHER GEOGRAPHIC REGION	9,488,097	15.7%
MORTGAGE INSURANCE		
UNINSURED	33,836,937	56.0%
PRIMARY MORTGAGE INSURANCE	13,813,356	22.9%
FEDERALLY INSURED - FHA	7,067,349	11.7%
FEDERALLY INSURED - VA	1,252,735	2.1%
FEDERALLY INSURED - RD	2,773,736	4.6%
FEDERALLY INSURED - HUD 184	1,705,572	2.8%
SELLER SERVICER		
NORTHRIM BANK	15,483,669	25.6%
GLOBAL FCU	13,895,889	23.0%
AHFC (SUBSERVICED BY FNBA)	4,738,369	7.8%
OTHER SELLER SERVICER	26,331,759	43.6%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.048%
Weighted Average Remaining Term	285
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	59,444,851	99.3%
PARTICIPATION LOANS	431,055	0.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**59,875,906**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,894,614	3.16%
60 DAYS PAST DUE	474,912	0.79%
90 DAYS PAST DUE	457,376	0.76%
120+ DAYS PAST DUE	436,833	0.73%
TOTAL DELINQUENT	**3,263,735**	**5.45%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	25,261,922	42.2%
FIRST HOME LIMITED	10,675,728	17.8%
FIRST HOME	8,648,530	14.4%
RURAL	15,289,727	25.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	49,819,450	83.2%
MULTI-FAMILY	0	0.0%
CONDO	4,096,354	6.8%
DUPLEX	4,122,069	6.9%
3-PLEX/4-PLEX	1,579,894	2.6%
OTHER PROPERTY TYPE	258,139	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	20,494,098	34.2%
FAIRBANKS/NORTH POLE	4,889,386	8.2%
WASILLA/PALMER	5,912,544	9.9%
JUNEAU/KETCHIKAN	4,330,914	7.2%
KENAI/SOLDOTNA/HOMER	10,499,180	17.5%
EAGLE RIVER/CHUGIAK	1,763,066	2.9%
KODIAK ISLAND	3,397,587	5.7%
OTHER GEOGRAPHIC REGION	8,589,131	14.3%
MORTGAGE INSURANCE		
UNINSURED	36,876,542	61.6%
PRIMARY MORTGAGE INSURANCE	15,762,379	26.3%
FEDERALLY INSURED - FHA	3,551,722	5.9%
FEDERALLY INSURED - VA	170,223	0.3%
FEDERALLY INSURED - RD	2,543,914	4.2%
FEDERALLY INSURED - HUD 184	971,125	1.6%
SELLER SERVICER		
NORTHRIM BANK	22,413,222	37.4%
GLOBAL FCU	10,119,818	16.9%
AHFC (SUBSERVICED BY FNBA)	6,838,413	11.4%
OTHER SELLER SERVICER	20,504,454	34.2%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	3.995%
Weighted Average Remaining Term	285
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	57,612,180	99.3%
PARTICIPATION LOANS	380,061	0.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**57,992,241**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,856,111	3.20%
60 DAYS PAST DUE	352,557	0.61%
90 DAYS PAST DUE	52,637	0.09%
120+ DAYS PAST DUE	352,460	0.61%
TOTAL DELINQUENT	**2,613,766**	**4.51%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	26,107,514	45.0%
FIRST HOME LIMITED	9,723,879	16.8%
FIRST HOME	13,337,864	23.0%
RURAL	8,810,840	15.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	12,144	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	44,413,594	76.6%
MULTI-FAMILY	0	0.0%
CONDO	6,227,449	10.7%
DUPLEX	5,303,213	9.1%
3-PLEX/4-PLEX	1,886,896	3.3%
OTHER PROPERTY TYPE	161,089	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	24,336,800	42.0%
FAIRBANKS/NORTH POLE	5,336,708	9.2%
WASILLA/PALMER	7,235,465	12.5%
JUNEAU/KETCHIKAN	5,187,258	8.9%
KENAI/SOLDOTNA/HOMER	6,134,696	10.6%
EAGLE RIVER/CHUGIAK	1,967,711	3.4%
KODIAK ISLAND	1,494,622	2.6%
OTHER GEOGRAPHIC REGION	6,298,982	10.9%
MORTGAGE INSURANCE		
UNINSURED	32,612,187	56.2%
PRIMARY MORTGAGE INSURANCE	15,355,240	26.5%
FEDERALLY INSURED - FHA	5,221,823	9.0%
FEDERALLY INSURED - VA	811,855	1.4%
FEDERALLY INSURED - RD	2,411,120	4.2%
FEDERALLY INSURED - HUD 184	1,580,018	2.7%
SELLER SERVICER		
NORTHRIM BANK	22,375,274	38.6%
GLOBAL FCU	8,987,356	15.5%
AHFC (SUBSERVICED BY FNBA)	6,025,815	10.4%
OTHER SELLER SERVICER	20,603,795	35.5%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	3.743%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	82,076,229	99.7%
PARTICIPATION LOANS	277,633	0.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**82,353,862**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,870,058	2.27%
60 DAYS PAST DUE	399,280	0.48%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	84,628	0.10%
TOTAL DELINQUENT	**2,353,965**	**2.86%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	40,474,462	49.1%
FIRST HOME LIMITED	10,175,553	12.4%
FIRST HOME	21,274,194	25.8%
RURAL	10,429,654	12.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	62,189,599	75.5%
MULTI-FAMILY	0	0.0%
CONDO	7,939,292	9.6%
DUPLEX	10,629,126	12.9%
3-PLEX/4-PLEX	1,515,510	1.8%
OTHER PROPERTY TYPE	80,335	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	37,210,991	45.2%
FAIRBANKS/NORTH POLE	7,129,105	8.7%
WASILLA/PALMER	9,849,533	12.0%
JUNEAU/KETCHIKAN	7,350,917	8.9%
KENAI/SOLDOTNA/HOMER	6,726,048	8.2%
EAGLE RIVER/CHUGIAK	4,394,890	5.3%
KODIAK ISLAND	1,332,728	1.6%
OTHER GEOGRAPHIC REGION	8,359,651	10.2%
MORTGAGE INSURANCE		
UNINSURED	44,686,852	54.3%
PRIMARY MORTGAGE INSURANCE	26,495,228	32.2%
FEDERALLY INSURED - FHA	6,554,567	8.0%
FEDERALLY INSURED - VA	685,550	0.8%
FEDERALLY INSURED - RD	2,675,702	3.2%
FEDERALLY INSURED - HUD 184	1,255,964	1.5%
SELLER SERVICER		
NORTHRIM BANK	30,192,082	36.7%
GLOBAL FCU	16,581,276	20.1%
AHFC (SUBSERVICED BY FNBA)	5,393,597	6.5%
OTHER SELLER SERVICER	30,186,908	36.7%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	3.615%
Weighted Average Remaining Term	289
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	96,013,053	95.7%
PARTICIPATION LOANS	4,310,392	4.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**100,323,445**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,492,836	1.49%
60 DAYS PAST DUE	1,145,604	1.14%
90 DAYS PAST DUE	112,101	0.11%
120+ DAYS PAST DUE	333,806	0.33%
TOTAL DELINQUENT	**3,084,347**	**3.07%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	52,388,925	52.2%
FIRST HOME LIMITED	11,099,982	11.1%
FIRST HOME	22,994,040	22.9%
RURAL	13,466,964	13.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	365,918	0.4%
OTHER LOAN PROGRAM	7,616	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	80,472,764	80.2%
MULTI-FAMILY	0	0.0%
CONDO	8,370,946	8.3%
DUPLEX	8,973,970	8.9%
3-PLEX/4-PLEX	2,371,807	2.4%
OTHER PROPERTY TYPE	133,958	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	36,784,460	36.7%
FAIRBANKS/NORTH POLE	12,257,809	12.2%
WASILLA/PALMER	10,426,903	10.4%
JUNEAU/KETCHIKAN	13,049,972	13.0%
KENAI/SOLDOTNA/HOMER	9,266,093	9.2%
EAGLE RIVER/CHUGIAK	4,015,849	4.0%
KODIAK ISLAND	2,230,614	2.2%
OTHER GEOGRAPHIC REGION	12,291,745	12.3%
MORTGAGE INSURANCE		
UNINSURED	57,210,693	57.0%
PRIMARY MORTGAGE INSURANCE	27,398,621	27.3%
FEDERALLY INSURED - FHA	7,819,130	7.8%
FEDERALLY INSURED - VA	1,186,746	1.2%
FEDERALLY INSURED - RD	4,124,560	4.1%
FEDERALLY INSURED - HUD 184	2,583,695	2.6%
SELLER SERVICER		
NORTHRIM BANK	32,690,219	32.6%
GLOBAL FCU	15,202,872	15.2%
AHFC (SUBSERVICED BY FNBA)	8,731,917	8.7%
OTHER SELLER SERVICER	43,698,438	43.6%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	3.658%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	104,824,023	97.1%
PARTICIPATION LOANS	3,090,664	2.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**107,914,687**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,728,088	1.60%
60 DAYS PAST DUE	350,121	0.32%
90 DAYS PAST DUE	478,051	0.44%
120+ DAYS PAST DUE	900,199	0.83%
TOTAL DELINQUENT	**3,456,460**	**3.20%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	54,233,201	50.3%
FIRST HOME LIMITED	10,886,972	10.1%
FIRST HOME	31,698,317	29.4%
RURAL	10,352,513	9.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	690,283	0.6%
OTHER LOAN PROGRAM	53,401	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	84,780,679	78.6%
MULTI-FAMILY	0	0.0%
CONDO	7,323,153	6.8%
DUPLEX	13,049,289	12.1%
3-PLEX/4-PLEX	2,445,954	2.3%
OTHER PROPERTY TYPE	315,611	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	43,499,273	40.3%
FAIRBANKS/NORTH POLE	12,213,484	11.3%
WASILLA/PALMER	12,813,222	11.9%
JUNEAU/KETCHIKAN	15,477,533	14.3%
KENAI/SOLDOTNA/HOMER	4,900,687	4.5%
EAGLE RIVER/CHUGIAK	4,827,922	4.5%
KODIAK ISLAND	2,258,153	2.1%
OTHER GEOGRAPHIC REGION	11,924,412	11.0%
MORTGAGE INSURANCE		
UNINSURED	53,260,767	49.4%
PRIMARY MORTGAGE INSURANCE	37,249,089	34.5%
FEDERALLY INSURED - FHA	7,131,968	6.6%
FEDERALLY INSURED - VA	3,139,787	2.9%
FEDERALLY INSURED - RD	4,060,440	3.8%
FEDERALLY INSURED - HUD 184	3,072,636	2.8%
SELLER SERVICER		
NORTHRIM BANK	32,751,398	30.3%
GLOBAL FCU	17,123,815	15.9%
AHFC (SUBSERVICED BY FNBA)	12,509,149	11.6%
OTHER SELLER SERVICER	45,530,325	42.2%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	3.919%
Weighted Average Remaining Term	286
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	144,220,288	97.8%
PARTICIPATION LOANS	3,226,794	2.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**147,447,082**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,198,049	2.17%
60 DAYS PAST DUE	564,888	0.38%
90 DAYS PAST DUE	529,269	0.36%
120+ DAYS PAST DUE	527,285	0.36%
TOTAL DELINQUENT	**4,819,490**	**3.27%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	58,611,213	39.8%
FIRST HOME LIMITED	24,741,087	16.8%
FIRST HOME	35,839,061	24.3%
RURAL	14,938,757	10.1%
MULTI-FAMILY/SPECIAL NEEDS	226,700	0.2%
VETERANS MORTGAGE PROGRAM	13,008,339	8.8%
OTHER LOAN PROGRAM	81,926	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	119,392,449	81.0%
MULTI-FAMILY	226,700	0.2%
CONDO	12,788,407	8.7%
DUPLEX	13,348,273	9.1%
3-PLEX/4-PLEX	562,292	0.4%
OTHER PROPERTY TYPE	1,128,963	0.8%
GEOGRAPHIC REGION		
ANCHORAGE	57,832,532	39.2%
FAIRBANKS/NORTH POLE	20,253,810	13.7%
WASILLA/PALMER	19,763,661	13.4%
JUNEAU/KETCHIKAN	15,445,789	10.5%
KENAI/SOLDOTNA/HOMER	7,580,912	5.1%
EAGLE RIVER/CHUGIAK	8,916,509	6.0%
KODIAK ISLAND	3,428,461	2.3%
OTHER GEOGRAPHIC REGION	14,225,409	9.6%
MORTGAGE INSURANCE		
UNINSURED	71,611,526	48.6%
PRIMARY MORTGAGE INSURANCE	43,068,992	29.2%
FEDERALLY INSURED - FHA	11,833,421	8.0%
FEDERALLY INSURED - VA	10,480,318	7.1%
FEDERALLY INSURED - RD	5,871,227	4.0%
FEDERALLY INSURED - HUD 184	4,581,599	3.1%
SELLER SERVICER		
NORTHRIM BANK	45,892,217	31.1%
GLOBAL FCU	24,339,371	16.5%
AHFC (SUBSERVICED BY FNBA)	9,789,248	6.6%
OTHER SELLER SERVICER	67,426,246	45.7%

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	3.239%
Weighted Average Remaining Term	278
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	26,404,525	89.8%
PARTICIPATION LOANS	3,002,110	10.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**29,406,635**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	470,637	1.60%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	242,451	0.82%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**713,088**	**2.42%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	29,406,635	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	26,617,395	90.5%
MULTI-FAMILY	0	0.0%
CONDO	987,272	3.4%
DUPLEX	958,354	3.3%
3-PLEX/4-PLEX	843,615	2.9%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	5,193,777	17.7%
FAIRBANKS/NORTH POLE	8,111,831	27.6%
WASILLA/PALMER	7,776,621	26.4%
JUNEAU/KETCHIKAN	1,017,997	3.5%
KENAI/SOLDOTNA/HOMER	289,751	1.0%
EAGLE RIVER/CHUGIAK	4,943,642	16.8%
KODIAK ISLAND	510,419	1.7%
OTHER GEOGRAPHIC REGION	1,562,597	5.3%
MORTGAGE INSURANCE		
UNINSURED	4,757,224	16.2%
PRIMARY MORTGAGE INSURANCE	173,621	0.6%
FEDERALLY INSURED - FHA	612,512	2.1%
FEDERALLY INSURED - VA	23,863,279	81.1%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
NORTHRIM BANK	6,916,134	23.5%
GLOBAL FCU	5,245,173	17.8%
AHFC (SUBSERVICED BY FNBA)	5,042,910	17.1%
OTHER SELLER SERVICER	12,202,418	41.5%

211 VETERANS COLLATERALIZED BONDS 2019 FIRST

Weighted Average Interest Rate	3.825%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	44,682,089	89.7%
PARTICIPATION LOANS	5,127,686	10.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**49,809,776**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	474,962	0.95%
60 DAYS PAST DUE	332,239	0.67%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**807,200**	**1.62%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	7,631,909	15.3%
FIRST HOME LIMITED	800,818	1.6%
FIRST HOME	4,184,761	8.4%
RURAL	10,449,864	21.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	26,265,663	52.7%
OTHER LOAN PROGRAM	476,762	1.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	42,725,960	85.8%
MULTI-FAMILY	0	0.0%
CONDO	2,238,574	4.5%
DUPLEX	2,625,884	5.3%
3-PLEX/4-PLEX	2,051,068	4.1%
OTHER PROPERTY TYPE	168,290	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	7,557,068	15.2%
FAIRBANKS/NORTH POLE	11,377,250	22.8%
WASILLA/PALMER	8,693,609	17.5%
JUNEAU/KETCHIKAN	3,845,303	7.7%
KENAI/SOLDOTNA/HOMER	5,292,389	10.6%
EAGLE RIVER/CHUGIAK	3,953,580	7.9%
KODIAK ISLAND	1,572,471	3.2%
OTHER GEOGRAPHIC REGION	7,518,107	15.1%
MORTGAGE INSURANCE		
UNINSURED	20,022,459	40.2%
PRIMARY MORTGAGE INSURANCE	6,780,773	13.6%
FEDERALLY INSURED - FHA	1,964,561	3.9%
FEDERALLY INSURED - VA	20,001,913	40.2%
FEDERALLY INSURED - RD	798,459	1.6%
FEDERALLY INSURED - HUD 184	241,609	0.5%
SELLER SERVICER		
NORTHRIM BANK	12,483,896	25.1%
GLOBAL FCU	7,833,763	15.7%
AHFC (SUBSERVICED BY FNBA)	9,318,254	18.7%
OTHER SELLER SERVICER	20,173,863	40.5%

212 VETERANS COLLATERALIZED BONDS 2023 FIRST

Weighted Average Interest Rate	5.528%
Weighted Average Remaining Term	336
Weighted Average Loan To Value	89

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	46,985,173	97.0%
PARTICIPATION LOANS	1,428,443	3.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**48,413,616**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	946,420	1.95%
60 DAYS PAST DUE	1,495,192	3.09%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**2,441,612**	**5.04%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	48,413,616	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	45,052,886	93.1%
MULTI-FAMILY	0	0.0%
CONDO	1,740,136	3.6%
DUPLEX	489,875	1.0%
3-PLEX/4-PLEX	1,130,718	2.3%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	11,574,578	23.9%
FAIRBANKS/NORTH POLE	11,560,275	23.9%
WASILLA/PALMER	11,778,640	24.3%
JUNEAU/KETCHIKAN	1,592,637	3.3%
KENAI/SOLDOTNA/HOMER	1,211,044	2.5%
EAGLE RIVER/CHUGIAK	6,473,215	13.4%
KODIAK ISLAND	2,255,781	4.7%
OTHER GEOGRAPHIC REGION	1,967,445	4.1%
MORTGAGE INSURANCE		
UNINSURED	7,908,486	16.3%
PRIMARY MORTGAGE INSURANCE	2,843,281	5.9%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	37,661,850	77.8%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
NORTHRIM BANK	19,838,523	41.0%
GLOBAL FCU	3,642,441	7.5%
AHFC (SUBSERVICED BY FNBA)	14,328,523	29.6%
OTHER SELLER SERVICER	10,604,129	21.9%

406 GENERAL MORTGAGE REVENUE BONDS II 2016 SERIES A

Weighted Average Interest Rate	3.533%
Weighted Average Remaining Term	274
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	50,211,226	90.0%
PARTICIPATION LOANS	5,561,477	10.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**55,772,703**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	739,779	1.33%
60 DAYS PAST DUE	228,443	0.41%
90 DAYS PAST DUE	293,700	0.53%
120+ DAYS PAST DUE	351,866	0.63%
TOTAL DELINQUENT	**1,613,787**	**2.89%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	55,772,703	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	41,267,618	74.0%
MULTI-FAMILY	0	0.0%
CONDO	12,995,520	23.3%
DUPLEX	1,469,477	2.6%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	40,088	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	34,530,425	61.9%
FAIRBANKS/NORTH POLE	4,308,736	7.7%
WASILLA/PALMER	6,742,332	12.1%
JUNEAU/KETCHIKAN	3,258,681	5.8%
KENAI/SOLDOTNA/HOMER	1,100,041	2.0%
EAGLE RIVER/CHUGIAK	2,293,791	4.1%
KODIAK ISLAND	969,068	1.7%
OTHER GEOGRAPHIC REGION	2,569,630	4.6%
MORTGAGE INSURANCE		
UNINSURED	31,348,384	56.2%
PRIMARY MORTGAGE INSURANCE	13,507,305	24.2%
FEDERALLY INSURED - FHA	2,895,397	5.2%
FEDERALLY INSURED - VA	876,989	1.6%
FEDERALLY INSURED - RD	4,922,345	8.8%
FEDERALLY INSURED - HUD 184	2,222,283	4.0%
SELLER SERVICER		
NORTHRIM BANK	22,350,952	40.1%
GLOBAL FCU	15,492,055	27.8%
AHFC (SUBSERVICED BY FNBA)	3,330,613	6.0%
OTHER SELLER SERVICER	14,599,083	26.2%

407 GENERAL MORTGAGE REVENUE BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	5.567%
Weighted Average Remaining Term	304
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	94,845,931	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**94,845,931**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	896,873	0.95%
60 DAYS PAST DUE	584,667	0.62%
90 DAYS PAST DUE	581,281	0.61%
120+ DAYS PAST DUE	232,230	0.24%
TOTAL DELINQUENT	**2,295,051**	**2.42%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	36,080,344	38.0%
FIRST HOME LIMITED	53,644,551	56.6%
FIRST HOME	2,331,424	2.5%
RURAL	1,617,583	1.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,172,030	1.2%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	77,908,478	82.1%
MULTI-FAMILY	0	0.0%
CONDO	13,335,326	14.1%
DUPLEX	3,174,684	3.3%
3-PLEX/4-PLEX	337,046	0.4%
OTHER PROPERTY TYPE	90,397	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	48,158,005	50.8%
FAIRBANKS/NORTH POLE	9,612,827	10.1%
WASILLA/PALMER	15,607,048	16.5%
JUNEAU/KETCHIKAN	6,184,320	6.5%
KENAI/SOLDOTNA/HOMER	3,665,670	3.9%
EAGLE RIVER/CHUGIAK	4,746,373	5.0%
KODIAK ISLAND	1,577,800	1.7%
OTHER GEOGRAPHIC REGION	5,293,888	5.6%
MORTGAGE INSURANCE		
UNINSURED	39,709,732	41.9%
PRIMARY MORTGAGE INSURANCE	34,003,656	35.9%
FEDERALLY INSURED - FHA	8,759,586	9.2%
FEDERALLY INSURED - VA	2,545,312	2.7%
FEDERALLY INSURED - RD	6,305,591	6.6%
FEDERALLY INSURED - HUD 184	3,522,054	3.7%
SELLER SERVICER		
NORTHRIM BANK	34,786,714	36.7%
GLOBAL FCU	22,616,977	23.8%
AHFC (SUBSERVICED BY FNBA)	12,355,135	13.0%
OTHER SELLER SERVICER	25,087,104	26.5%

408 GENERAL MORTGAGE REVENUE BONDS II 2019 SERIES A & B

Weighted Average Interest Rate	3.817%
Weighted Average Remaining Term	282
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	110,288,624	94.7%
PARTICIPATION LOANS	6,144,873	5.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**116,433,497**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,031,291	1.74%
60 DAYS PAST DUE	1,985,466	1.71%
90 DAYS PAST DUE	264,730	0.23%
120+ DAYS PAST DUE	892,636	0.77%
TOTAL DELINQUENT	**5,174,122**	**4.44%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	9,436,276	8.1%
FIRST HOME LIMITED	98,923,124	85.0%
FIRST HOME	2,169,691	1.9%
RURAL	5,369,413	4.6%
MULTI-FAMILY/SPECIAL NEEDS	534,994	0.5%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	86,662,420	74.4%
MULTI-FAMILY	534,994	0.5%
CONDO	23,936,687	20.6%
DUPLEX	4,718,192	4.1%
3-PLEX/4-PLEX	503,098	0.4%
OTHER PROPERTY TYPE	78,106	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	57,554,567	49.4%
FAIRBANKS/NORTH POLE	11,797,861	10.1%
WASILLA/PALMER	17,380,024	14.9%
JUNEAU/KETCHIKAN	6,941,197	6.0%
KENAI/SOLDOTNA/HOMER	7,248,037	6.2%
EAGLE RIVER/CHUGIAK	5,674,138	4.9%
KODIAK ISLAND	1,681,766	1.4%
OTHER GEOGRAPHIC REGION	8,155,908	7.0%
MORTGAGE INSURANCE		
UNINSURED	43,448,523	37.3%
PRIMARY MORTGAGE INSURANCE	34,722,937	29.8%
FEDERALLY INSURED - FHA	16,321,682	14.0%
FEDERALLY INSURED - VA	2,305,749	2.0%
FEDERALLY INSURED - RD	12,952,422	11.1%
FEDERALLY INSURED - HUD 184	6,682,184	5.7%
SELLER SERVICER		
NORTHRIM BANK	39,991,164	34.3%
GLOBAL FCU	29,191,845	25.1%
AHFC (SUBSERVICED BY FNBA)	10,594,105	9.1%
OTHER SELLER SERVICER	36,656,383	31.5%

409 GENERAL MORTGAGE REVENUE BONDS II 2020 SERIES A & B

Weighted Average Interest Rate	3.341%
Weighted Average Remaining Term	286
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	194,701,854	89.8%
PARTICIPATION LOANS	22,034,345	10.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**216,736,199**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	4,758,538	2.20%
60 DAYS PAST DUE	2,695,619	1.24%
90 DAYS PAST DUE	235,666	0.11%
120+ DAYS PAST DUE	1,201,279	0.55%
TOTAL DELINQUENT	**8,891,102**	**4.10%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	37,765,620	17.4%
FIRST HOME LIMITED	131,699,678	60.8%
FIRST HOME	26,069,717	12.0%
RURAL	18,107,928	8.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	3,087,986	1.4%
OTHER LOAN PROGRAM	5,270	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	173,310,681	80.0%
MULTI-FAMILY	0	0.0%
CONDO	29,893,522	13.8%
DUPLEX	11,245,900	5.2%
3-PLEX/4-PLEX	2,154,862	1.0%
OTHER PROPERTY TYPE	131,234	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	101,952,645	47.0%
FAIRBANKS/NORTH POLE	18,823,650	8.7%
WASILLA/PALMER	31,524,811	14.5%
JUNEAU/KETCHIKAN	16,661,001	7.7%
KENAI/SOLDOTNA/HOMER	14,576,462	6.7%
EAGLE RIVER/CHUGIAK	11,457,562	5.3%
KODIAK ISLAND	5,196,220	2.4%
OTHER GEOGRAPHIC REGION	16,543,849	7.6%
MORTGAGE INSURANCE		
UNINSURED	92,220,419	42.5%
PRIMARY MORTGAGE INSURANCE	69,739,901	32.2%
FEDERALLY INSURED - FHA	22,200,681	10.2%
FEDERALLY INSURED - VA	8,209,308	3.8%
FEDERALLY INSURED - RD	16,681,505	7.7%
FEDERALLY INSURED - HUD 184	7,684,386	3.5%
SELLER SERVICER		
NORTHRIM BANK	73,499,963	33.9%
GLOBAL FCU	41,619,449	19.2%
AHFC (SUBSERVICED BY FNBA)	20,370,163	9.4%
OTHER SELLER SERVICER	81,246,623	37.5%

410 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES A & B

Weighted Average Interest Rate	3.553%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	162,518,877	95.7%
PARTICIPATION LOANS	7,314,711	4.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**169,833,588**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,220,985	1.90%
60 DAYS PAST DUE	423,510	0.25%
90 DAYS PAST DUE	313,895	0.18%
120+ DAYS PAST DUE	331,868	0.20%
TOTAL DELINQUENT	**4,290,257**	**2.53%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	64,567,435	38.0%
FIRST HOME LIMITED	43,458,382	25.6%
FIRST HOME	26,836,413	15.8%
RURAL	31,871,198	18.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	2,022,538	1.2%
OTHER LOAN PROGRAM	1,077,622	0.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	137,591,379	81.0%
MULTI-FAMILY	0	0.0%
CONDO	14,787,301	8.7%
DUPLEX	11,935,038	7.0%
3-PLEX/4-PLEX	5,376,012	3.2%
OTHER PROPERTY TYPE	143,858	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	68,850,626	40.5%
FAIRBANKS/NORTH POLE	11,560,291	6.8%
WASILLA/PALMER	19,791,318	11.7%
JUNEAU/KETCHIKAN	18,332,445	10.8%
KENAI/SOLDOTNA/HOMER	15,248,513	9.0%
EAGLE RIVER/CHUGIAK	8,991,422	5.3%
KODIAK ISLAND	5,690,168	3.4%
OTHER GEOGRAPHIC REGION	21,368,805	12.6%
MORTGAGE INSURANCE		
UNINSURED	84,840,150	50.0%
PRIMARY MORTGAGE INSURANCE	58,840,963	34.6%
FEDERALLY INSURED - FHA	12,076,886	7.1%
FEDERALLY INSURED - VA	3,124,449	1.8%
FEDERALLY INSURED - RD	6,982,413	4.1%
FEDERALLY INSURED - HUD 184	3,968,729	2.3%
SELLER SERVICER		
NORTHRIM BANK	65,369,876	38.5%
GLOBAL FCU	23,688,526	13.9%
AHFC (SUBSERVICED BY FNBA)	17,474,072	10.3%
OTHER SELLER SERVICER	63,301,115	37.3%

411 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES C

Weighted Average Interest Rate	5.329%
Weighted Average Remaining Term	336
Weighted Average Loan To Value	87

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	86,987,236	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**86,987,236**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,422,331	3.93%
60 DAYS PAST DUE	544,783	0.63%
90 DAYS PAST DUE	400,440	0.46%
120+ DAYS PAST DUE	870,448	1.00%
TOTAL DELINQUENT	**5,238,003**	**6.02%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	86,987,236	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	62,458,691	71.8%
MULTI-FAMILY	0	0.0%
CONDO	21,872,496	25.1%
DUPLEX	2,656,049	3.1%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	45,884,349	52.7%
FAIRBANKS/NORTH POLE	12,063,010	13.9%
WASILLA/PALMER	11,400,055	13.1%
JUNEAU/KETCHIKAN	4,731,994	5.4%
KENAI/SOLDOTNA/HOMER	1,881,999	2.2%
EAGLE RIVER/CHUGIAK	6,664,032	7.7%
KODIAK ISLAND	266,593	0.3%
OTHER GEOGRAPHIC REGION	4,095,205	4.7%
MORTGAGE INSURANCE		
UNINSURED	21,833,020	25.1%
PRIMARY MORTGAGE INSURANCE	46,918,933	53.9%
FEDERALLY INSURED - FHA	12,027,709	13.8%
FEDERALLY INSURED - VA	2,634,767	3.0%
FEDERALLY INSURED - RD	2,783,543	3.2%
FEDERALLY INSURED - HUD 184	789,265	0.9%
SELLER SERVICER		
NORTHRIM BANK	34,489,527	39.6%
GLOBAL FCU	12,651,916	14.5%
AHFC (SUBSERVICED BY FNBA)	20,344,333	23.4%
OTHER SELLER SERVICER	19,501,460	22.4%

412 GENERAL MORTGAGE REVENUE BONDS II 2024 SERIES A-C

Weighted Average Interest Rate	6.013%
Weighted Average Remaining Term	333
Weighted Average Loan To Value	83

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	252,605,976	97.1%
PARTICIPATION LOANS	7,667,584	2.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**260,273,560**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,737,035	1.44%
60 DAYS PAST DUE	184,400	0.07%
90 DAYS PAST DUE	853,529	0.33%
120+ DAYS PAST DUE	983,797	0.38%
TOTAL DELINQUENT	**5,758,760**	**2.21%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	89,520,512	34.4%
FIRST HOME LIMITED	79,050,788	30.4%
FIRST HOME	72,715,636	27.9%
RURAL	16,670,397	6.4%
MULTI-FAMILY/SPECIAL NEEDS	156,970	0.1%
VETERANS MORTGAGE PROGRAM	2,159,258	0.8%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	214,950,294	82.6%
MULTI-FAMILY	0	0.0%
CONDO	26,767,015	10.3%
DUPLEX	14,384,574	5.5%
3-PLEX/4-PLEX	2,809,832	1.1%
OTHER PROPERTY TYPE	1,361,845	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	117,371,698	45.1%
FAIRBANKS/NORTH POLE	25,211,411	9.7%
WASILLA/PALMER	36,826,753	14.1%
JUNEAU/KETCHIKAN	22,638,913	8.7%
KENAI/SOLDOTNA/HOMER	14,567,168	5.6%
EAGLE RIVER/CHUGIAK	13,357,179	5.1%
KODIAK ISLAND	4,579,042	1.8%
OTHER GEOGRAPHIC REGION	25,721,394	9.9%
MORTGAGE INSURANCE		
UNINSURED	106,451,128	40.9%
PRIMARY MORTGAGE INSURANCE	109,127,572	41.9%
FEDERALLY INSURED - FHA	25,621,482	9.8%
FEDERALLY INSURED - VA	9,096,818	3.5%
FEDERALLY INSURED - RD	3,950,616	1.5%
FEDERALLY INSURED - HUD 184	6,025,944	2.3%
SELLER SERVICER		
NORTHRIM BANK	102,033,682	39.2%
GLOBAL FCU	32,758,076	12.6%
AHFC (SUBSERVICED BY FNBA)	53,507,288	20.6%
OTHER SELLER SERVICER	71,974,513	27.7%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	2.764%
Weighted Average Remaining Term	275
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	129,357,252	80.4%
PARTICIPATION LOANS	31,508,077	19.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**160,865,330**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,627,481	1.01%
60 DAYS PAST DUE	800,692	0.50%
90 DAYS PAST DUE	604,176	0.38%
120+ DAYS PAST DUE	1,127,915	0.70%
TOTAL DELINQUENT	**4,160,265**	**2.59%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	45,308,057	28.2%
FIRST HOME LIMITED	41,175,676	25.6%
FIRST HOME	39,811,797	24.7%
RURAL	31,780,179	19.8%
MULTI-FAMILY/SPECIAL NEEDS	1,756,055	1.1%
VETERANS MORTGAGE PROGRAM	889,765	0.6%
OTHER LOAN PROGRAM	143,802	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	126,064,951	78.4%
MULTI-FAMILY	1,693,150	1.1%
CONDO	15,409,574	9.6%
DUPLEX	13,868,268	8.6%
3-PLEX/4-PLEX	3,360,365	2.1%
OTHER PROPERTY TYPE	469,020	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	67,515,908	42.0%
FAIRBANKS/NORTH POLE	14,241,970	8.9%
WASILLA/PALMER	16,375,732	10.2%
JUNEAU/KETCHIKAN	14,040,177	8.7%
KENAI/SOLDOTNA/HOMER	12,774,889	7.9%
EAGLE RIVER/CHUGIAK	6,166,100	3.8%
KODIAK ISLAND	4,146,979	2.6%
OTHER GEOGRAPHIC REGION	25,603,574	15.9%
MORTGAGE INSURANCE		
UNINSURED	90,889,476	56.5%
PRIMARY MORTGAGE INSURANCE	47,049,705	29.2%
FEDERALLY INSURED - FHA	11,697,834	7.3%
FEDERALLY INSURED - VA	2,976,338	1.9%
FEDERALLY INSURED - RD	4,102,892	2.6%
FEDERALLY INSURED - HUD 184	4,149,084	2.6%
SELLER SERVICER		
NORTHRIM BANK	55,365,065	34.4%
GLOBAL FCU	26,787,738	16.7%
AHFC (SUBSERVICED BY FNBA)	11,091,668	6.9%
OTHER SELLER SERVICER	67,620,858	42.0%

621 STATE CAPITAL PROJECT BONDS II

Weighted Average Interest Rate	4.736%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	1,319,517,130	99.9%
PARTICIPATION LOANS	918,205	0.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**1,320,435,335**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	22,207,404	1.68%
60 DAYS PAST DUE	3,924,558	0.30%
90 DAYS PAST DUE	2,908,943	0.22%
120+ DAYS PAST DUE	2,495,540	0.19%
TOTAL DELINQUENT	**31,536,446**	**2.39%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	468,074,653	35.4%
FIRST HOME LIMITED	25,091,907	1.9%
FIRST HOME	256,947,719	19.5%
RURAL	188,423,318	14.3%
MULTI-FAMILY/SPECIAL NEEDS	360,417,680	27.3%
VETERANS MORTGAGE PROGRAM	10,224,321	0.8%
OTHER LOAN PROGRAM	11,255,736	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	821,327,913	62.2%
MULTI-FAMILY	329,577,846	25.0%
CONDO	64,073,346	4.9%
DUPLEX	80,180,005	6.1%
3-PLEX/4-PLEX	17,944,759	1.4%
OTHER PROPERTY TYPE	7,331,466	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	470,562,859	35.6%
FAIRBANKS/NORTH POLE	254,167,605	19.2%
WASILLA/PALMER	130,499,935	9.9%
JUNEAU/KETCHIKAN	113,097,009	8.6%
KENAI/SOLDOTNA/HOMER	107,524,281	8.1%
EAGLE RIVER/CHUGIAK	48,440,143	3.7%
KODIAK ISLAND	36,048,606	2.7%
OTHER GEOGRAPHIC REGION	160,094,895	12.1%
MORTGAGE INSURANCE		
UNINSURED	912,641,118	69.1%
PRIMARY MORTGAGE INSURANCE	304,828,794	23.1%
FEDERALLY INSURED - FHA	41,909,789	3.2%
FEDERALLY INSURED - VA	17,331,809	1.3%
FEDERALLY INSURED - RD	24,825,489	1.9%
FEDERALLY INSURED - HUD 184	18,898,336	1.4%
SELLER SERVICER		
NORTHRIM BANK	325,867,236	24.7%
GLOBAL FCU	200,096,809	15.2%
AHFC (SUBSERVICED BY FNBA)	211,995,396	16.1%
OTHER SELLER SERVICER	582,475,893	44.1%

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
AHFC GENERAL FUND										
CFTHB	37,922,829	0	0	37,922,829	9.6%	6.393%	355	90	462,398	1.22%
CMFTX	2,947,495	0	0	2,947,495	0.7%	7.164%	162	76	0	0.00%
CNCL	237,881	0	0	237,881	0.1%	6.750%	350	79	0	0.00%
COR	15,277,700	0	0	15,277,700	3.9%	6.957%	355	84	0	0.00%
CSPND	2,889,887	0	0	2,889,887	0.7%	7.621%	356	94	0	0.00%
CTAX	76,494,057	0	0	76,494,057	19.4%	6.754%	351	79	1,685,820	2.20%
CVETS	73,649,249	2,036,488	0	75,685,736	19.2%	5.992%	352	93	367,740	0.49%
ETAX	53,781,157	0	0	53,781,157	13.7%	6.947%	354	89	1,430,365	2.66%
CREOS	0	0	1,973,122	1,973,122	0.5%	0.000%	0	-	-	-
CHD04	3,391,672	1,744,678	0	5,136,350	1.3%	3.418%	159	46	413,034	8.04%
COHAP	8,341,826	4,498,687	0	12,840,513	3.3%	1.816%	303	81	1,003,470	7.81%
CMIL	271,826	0	0	271,826	0.1%	7.000%	357	68	0	0.00%
CONDO	235,100	0	0	235,100	0.1%	7.375%	180	-	-	-
C2NDS	442,389	0	0	442,389	0.1%	6.517%	170	29	0	0.00%
SRHRF	31,855,987	2,990,967	0	34,846,953	8.9%	3.781%	280	66	876,807	2.52%
UNCON	0	0	72,316,248	72,316,248	18.4%	1.805%	378	-	-	-
	307,739,054	**11,270,820**	**74,289,371**	**393,299,244**	**100.0%**	**5.205%**	**344**	**68**	**6,239,634**	**1.96%**
COLLATERALIZED VETERANS BONDS										
C1611	4,188,954	0	0	4,188,954	3.3%	4.679%	186	64	109,751	2.62%
C1612	22,215,571	3,002,110	0	25,217,681	19.8%	3.000%	294	84	603,337	2.39%
C1911	20,347,332	541,331	0	20,888,663	16.4%	3.709%	298	83	18,164	0.09%
C191C	24,334,757	4,586,356	0	28,921,113	22.7%	3.910%	289	77	789,036	2.73%
C2311	46,985,173	1,428,443	0	48,413,616	37.9%	5.528%	336	89	2,441,612	5.04%
	118,071,787	**9,558,240**	**0**	**127,630,027**	**100.0%**	**4.336%**	**306**	**84**	**3,961,900**	**3.10%**
GENERAL MORTGAGE REVENUE BONDS II										
GM16A	50,211,226	5,561,477	0	55,772,703	5.6%	3.533%	274	73	1,613,787	2.89%
GM18A	53,325,144	0	0	53,325,144	5.3%	4.336%	286	78	1,641,332	3.08%
GM18B	5,198,418	0	0	5,198,418	0.5%	6.207%	187	57	466,933	8.98%
GM18X	36,322,369	0	0	36,322,369	3.6%	7.282%	348	81	186,786	0.51%
GM19A	46,552,951	6,097,345	0	52,650,296	5.3%	3.195%	304	81	2,024,830	3.85%
GM19P	40,702,426	0	0	40,702,426	4.1%	3.786%	255	72	2,462,565	6.05%
GM19T	1,766,535	0	0	1,766,535	0.2%	4.268%	214	59	129,976	7.36%
GM19B	15,566,143	47,528	0	15,613,671	1.6%	4.733%	262	70	556,751	3.57%
GM19X	5,700,569	0	0	5,700,569	0.6%	7.117%	340	81	0	0.00%
GM20A	56,734,546	9,559,354	0	66,293,901	6.6%	3.131%	310	82	2,600,741	3.92%
GM20P	40,151,182	10,353,977	0	50,505,159	5.0%	2.800%	256	71	3,735,910	7.40%
GM20B	89,601,801	1,749,672	0	91,351,474	9.1%	3.761%	291	75	2,190,301	2.40%
GM20X	8,214,325	371,341	0	8,585,666	0.9%	3.671%	220	61	364,149	4.24%
GM22A	35,184,937	0	0	35,184,937	3.5%	3.226%	323	84	1,769,934	5.03%
GM22B	118,776,719	7,314,711	0	126,091,431	12.6%	3.652%	288	74	2,520,324	2.00%
GM22X	8,557,221	0	0	8,557,221	0.9%	3.428%	316	80	0	0.00%
GM22C	86,987,236	0	0	86,987,236	8.7%	5.329%	336	87	5,238,003	6.02%
GM24A	72,424,171	3,297,102	0	75,721,273	7.6%	6.308%	350	89	1,329,510	1.76%
GM24B	61,960,835	4,370,483	0	66,331,318	6.6%	3.925%	284	74	2,217,797	3.34%
GM24C	118,220,969	0	0	118,220,969	11.8%	6.995%	349	84	2,211,454	1.87%
	952,159,725	**48,722,990**	**0**	**1,000,882,715**	**100.0%**	**4.522%**	**305**	**79**	**33,261,082**	**3.32%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
GOVERNMENTAL PURPOSE BONDS										
GP011	11,078,952	918,615	0	11,997,566	7.5%	3.035%	285	76	131,029	1.09%
GP012	9,477,902	1,072,203	0	10,550,106	6.6%	2.917%	286	71	160,285	1.52%
GP013	16,391,128	2,680,644	0	19,071,772	11.9%	2.811%	283	74	205,497	1.08%
GP01C	62,651,456	20,055,672	0	82,707,128	51.4%	2.655%	264	70	3,166,388	3.83%
GPGM1	25,132,605	4,609,461	0	29,742,066	18.5%	2.910%	290	75	497,067	1.67%
GP10B	2,610,659	634,168	0	3,244,827	2.0%	2.753%	290	78	0	0.00%
GP11B	2,014,551	1,537,313	0	3,551,864	2.2%	2.442%	281	72	0	0.00%
	129,357,252	**31,508,077**	**0**	**160,865,330**	**100.0%**	**2.764%**	**275**	**72**	**4,160,265**	**2.59%**
HOME MORTGAGE REVENUE BONDS										
E021A	11,094,134	386,439	0	11,480,573	1.9%	5.374%	166	51	955,434	8.32%
E021B	48,277,023	692,090	0	48,969,113	7.9%	4.164%	291	73	1,220,314	2.49%
E071A	57,435,740	197,078	0	57,632,817	9.4%	4.011%	291	74	2,929,485	5.08%
E071B	55,566,716	224,755	0	55,791,471	9.1%	3.943%	290	75	2,322,710	4.16%
E071D	78,050,467	171,713	0	78,222,180	12.7%	3.671%	300	76	1,903,381	2.43%
E076B	2,009,112	233,977	0	2,243,089	0.4%	4.990%	140	48	334,250	14.90%
E076C	2,045,464	155,306	0	2,200,770	0.4%	5.337%	148	54	291,056	13.23%
E077C	4,025,762	105,920	0	4,131,682	0.7%	5.118%	152	51	450,585	10.91%
E091A	93,845,172	4,204,492	0	98,049,664	15.9%	3.577%	292	74	2,897,142	2.95%
E098A	2,167,881	105,900	0	2,273,781	0.4%	5.255%	159	57	187,205	8.23%
E098B	3,148,234	110,953	0	3,259,188	0.5%	5.380%	173	56	514,158	15.78%
E099C	7,890,763	0	0	7,890,763	1.3%	5.349%	184	57	693,373	8.79%
E091B	101,675,789	2,979,710	0	104,655,499	17.0%	3.604%	295	76	2,942,302	2.81%
E091D	97,142,208	2,819,417	0	99,961,625	16.2%	3.700%	297	76	1,994,778	2.00%
E09DL	39,187,318	407,377	0	39,594,695	6.4%	4.187%	280	74	2,131,340	5.38%
	603,561,782	**12,795,128**	**0**	**616,356,910**	**100.0%**	**3.867%**	**286**	**74**	**21,767,511**	**3.53%**
STATE CAPITAL PROJECT BONDS II										
SCPB2	1,319,517,130	918,205	0	1,320,435,335	100.0%	4.736%	294	74	31,536,446	2.39%
	1,319,517,130	**918,205**	**0**	**1,320,435,335**	**100.0%**	**4.736%**	**294**	**74**	**31,536,446**	**2.39%**
TOTAL	**3,430,406,730**	**114,773,460**	**74,289,371**	**3,619,469,561**	**100.0%**	**4.478%**	**301**	**75**	**100,926,838**	**2.85%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: **6/30/2024**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
MY HOME	1,114,479,627	22,111,354	0	1,136,590,981	31.4%	4.384%	308	75	24,299,467	2.14%
FIRST HOME LIMITED	702,063,178	61,483,545	0	763,546,723	21.1%	4.222%	288	77	34,497,263	4.52%
FIRST HOME	617,145,539	12,709,389	0	629,854,928	17.4%	4.528%	306	81	23,171,886	3.68%
RURAL HOME	408,512,205	5,632,750	0	414,144,954	11.4%	3.921%	280	70	8,370,309	2.02%
MULTI-FAMILY/SPECIAL NEEDS	373,236,806	0	0	373,236,806	10.3%	6.166%	297	73	5,174,046	1.39%
VETERANS MORTGAGE PROGRAM	201,125,423	12,833,433	0	213,958,856	5.9%	4.789%	319	87	5,407,711	2.53%
ACAH SOFT SECONDS	0	0	28,124,765	28,124,765	0.8%	2.042%	518	-	-	-
MF SOFT SECONDS	0	0	27,644,690	27,644,690	0.8%	1.419%	290	-	-	-
LOANS TO SPONSORS II	0	0	10,155,039	10,155,039	0.3%	3.043%	308	-	-	-
UNIQUELY ALASKAN	5,723,196	2,990	0	5,726,186	0.2%	3.812%	291	66	0	0.00%
LOANS TO SPONSORS	0	0	5,196,476	5,196,476	0.1%	0.000%	249	-	-	-
CONDO ASSOCIATION LOANS	5,135,245	0	0	5,135,245	0.1%	5.834%	119	28	0	0.00%
REAL ESTATE OWNED	0	0	1,973,122	1,973,122	0.1%	0.000%	0	-	-	-
ALASKA ENERGY EFFICIENCY	1,400,819	0	0	1,400,819	0.0%	3.625%	91	80	0	0.00%
MILITARY FACILITY ZONE	1,389,566	0	0	1,389,566	0.0%	6.958%	346	74	0	0.00%
GOAL PROGRAM LOANS	0	0	1,059,131	1,059,131	0.0%	2.343%	300	-	-	-
NOTES RECEIVABLE	0	0	136,147	136,147	0.0%	3.871%	252	-	-	-
BUILDING MATERIAL LOAN	101,273	0	0	101,273	0.0%	3.500%	112	23	0	0.00%
OTHER LOAN PROGRAM	74,710	0	0	74,710	0.0%	5.000%	10	4	6,154	8.24%
SECOND MORTGAGE ENERGY	19,142	0	0	19,142	0.0%	3.660%	79	3	0	0.00%
AHFC TOTAL	**3,430,406,730**	**114,773,460**	**74,289,371**	**3,619,469,561**	**100.0%**	**4.478%**	**301**	**75**	**100,926,838**	**2.85%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **6/30/2024**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO: Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	WEIGHTED AVERAGES: Int Rate	Rem Term	LTV	DELINQUENT: Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	2,517,601,623	91,198,330	18,421,136	2,627,221,088	72.6%	4.370%	300	77	77,521,047	2.97%
MULTI-PLEX	335,789,652	0	55,527,643	391,317,295	10.8%	5.567%	316	62	4,542,432	1.35%
CONDOMINIUM	290,784,132	17,322,901	0	308,107,032	8.5%	4.321%	290	76	10,427,322	3.38%
DUPLEX	217,896,994	5,085,440	98,780	223,081,213	6.2%	4.098%	295	75	6,699,663	3.00%
FOUR-PLEX	37,470,283	698,992	71,863	38,241,138	1.1%	4.380%	302	74	1,039,289	2.72%
TRI-PLEX	17,771,183	299,803	169,949	18,240,935	0.5%	4.252%	304	70	241,883	1.34%
MOBILE HOME TYPE I	11,461,138	167,995	0	11,629,133	0.3%	4.388%	283	75	455,202	3.91%
ENERGY EFFICIENCY RLP	1,400,819	0	0	1,400,819	0.0%	3.625%	91	80	0	0.00%
MOBILE HOME TYPE II	230,906	0	0	230,906	0.0%	3.000%	331	77	0	0.00%
AHFC TOTAL	**3,430,406,730**	**114,773,460**	**74,289,371**	**3,619,469,561**	**100.0%**	**4.478%**	**301**	**75**	**100,926,838**	**2.85%**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
GEOGRAPHIC REGION	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
ANCHORAGE	1,341,097,486	52,338,361	42,637,845	1,436,073,691	39.7%	4.409%	293	74	47,385,117	3.40%
WASILLA	291,325,046	11,592,653	1,235,805	304,153,504	8.4%	4.570%	300	78	11,982,818	3.96%
FAIRBANKS	257,459,967	8,952,848	15,745,112	282,157,926	7.8%	4.378%	314	74	9,745,033	3.66%
JUNEAU	160,173,210	5,146,003	7,008,691	172,327,904	4.8%	4.627%	312	76	1,754,680	1.06%
KETCHIKAN	141,362,010	3,038,849	620,979	145,021,839	4.0%	4.110%	301	73	1,299,555	0.90%
EAGLE RIVER	137,115,617	5,957,560	0	143,073,177	4.0%	4.452%	310	80	2,426,650	1.70%
PALMER	131,761,521	5,832,806	869,240	138,463,567	3.8%	4.474%	300	76	3,342,788	2.43%
FORT WAINWRIGHT	138,104,503	0	0	138,104,503	3.8%	6.625%	406	80	0	0.00%
SOLDOTNA	124,313,668	3,352,683	333,753	128,000,104	3.5%	3.878%	288	73	2,678,247	2.10%
KODIAK	87,955,562	1,604,507	0	89,560,069	2.5%	4.157%	283	73	2,920,945	3.26%
NORTH POLE	84,716,813	3,291,105	375,000	88,382,917	2.4%	4.597%	300	81	3,844,842	4.37%
HOMER	63,599,710	1,224,959	2,322,869	67,147,538	1.9%	4.368%	302	70	1,933,825	2.98%
KENAI	64,646,701	2,071,488	0	66,718,189	1.8%	4.339%	294	74	1,311,718	1.97%
OTHER SOUTHEAST	62,624,815	1,323,507	665,269	64,613,591	1.8%	4.278%	283	69	975,478	1.53%
OTHER SOUTHCENTRAL	50,334,367	1,996,937	321,146	52,652,450	1.5%	4.485%	304	76	2,434,089	4.65%
SITKA	41,702,618	1,318,257	0	43,020,876	1.2%	4.326%	303	70	420,923	0.98%
CHUGIAK	33,849,741	1,139,559	0	34,989,300	1.0%	4.633%	301	79	171,075	0.49%
PETERSBURG	34,433,042	497,544	0	34,930,586	1.0%	3.879%	277	67	808,296	2.31%
OTHER NORTH	29,038,280	653,233	340,053	30,031,566	0.8%	4.550%	262	72	729,229	2.46%
OTHER KENAI PENNINSULA	23,068,545	318,446	142,549	23,529,541	0.7%	4.141%	294	71	0	0.00%
SEWARD	21,220,729	833,166	266,500	22,320,394	0.6%	4.965%	299	73	253,769	1.15%
STERLING	20,184,622	257,126	0	20,441,748	0.6%	3.605%	300	75	131,576	0.64%
VALDEZ	16,788,722	515,882	0	17,304,603	0.5%	4.588%	310	83	718,619	4.15%
CORDOVA	16,357,116	319,441	126,893	16,803,450	0.5%	3.792%	272	68	184,965	1.11%
NOME	15,510,750	377,682	1,322	15,889,754	0.4%	4.659%	276	76	670,426	4.22%
OTHER SOUTHWEST	14,207,150	437,163	1,192,331	15,836,644	0.4%	4.539%	260	62	1,274,811	8.71%
NIKISKI	14,543,125	229,767	84,013	14,856,905	0.4%	3.927%	273	71	1,150,821	7.79%
BETHEL	12,911,294	151,931	0	13,063,226	0.4%	5.034%	209	65	376,543	2.88%
AHFC TOTAL	**3,430,406,730**	**114,773,460**	**74,289,371**	**3,619,469,561**	**100.0%**	**4.478%**	**301**	**75**	**100,926,838**	**2.85%**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
MORTGAGE INSURANCE	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED - LTV < 80	1,611,446,145	44,552,143	4,589,102	1,660,587,390	45.9%	4.606%	294	67	25,691,975	1.55%
PMI - RADIAN GUARANTY	335,785,266	13,921,645	637,746	350,344,656	9.7%	4.709%	325	87	9,885,353	2.83%
UNINSURED - LTV > 80 (RURAL)	261,227,321	2,793,153	4,173,309	268,193,783	7.4%	4.306%	279	73	6,109,388	2.31%
FEDERALLY INSURED - FHA	213,918,143	10,651,274	0	224,569,418	6.2%	4.552%	279	81	22,633,530	10.08%
FEDERALLY INSURED - VA	196,442,240	11,912,056	0	208,354,296	5.8%	4.761%	308	89	7,738,866	3.71%
PMI - UNITED GUARANTY	196,737,386	6,589,012	0	203,326,398	5.6%	4.007%	321	87	8,687,462	4.27%
PMI - MORTGAGE GUARANTY	165,817,599	5,258,904	0	171,076,503	4.7%	4.309%	321	87	1,498,528	0.88%
FEDERALLY INSURED - RD	107,758,333	5,440,481	0	113,198,814	3.1%	4.015%	273	83	5,875,888	5.19%
PMI - ESSENT GUARANTY	101,423,493	2,874,866	0	104,298,360	2.9%	3.916%	304	84	3,165,604	3.04%
PMI - NATIONAL MORTGAGE INSUR	87,899,649	5,133,593	0	93,033,242	2.6%	5.826%	346	91	1,625,802	1.75%
FEDERALLY INSURED - HUD 184	69,373,265	3,065,250	0	72,438,515	2.0%	4.332%	262	79	5,817,218	8.03%
UNINSURED - UNCONVENTIONAL	0	0	64,889,213	64,889,213	1.8%	1.684%	380	-	-	-
PMI - GENWORTH GE	60,440,712	1,366,563	0	61,807,275	1.7%	4.271%	316	85	938,134	1.52%
PMI - CMG MORTGAGE INSURANCE	21,429,973	1,212,488	0	22,642,461	0.6%	4.034%	263	77	894,718	3.95%
PMI - COMMONWEALTH	364,370	0	0	364,370	0.0%	4.500%	254	77	364,370	100.00%
PMI - PMI MORTGAGE INSURANCE	317,558	0	0	317,558	0.0%	6.000%	344	93	0	0.00%
UNISNSURED - SERVICER INDEMNIFIED	25,277	2,031	0	27,308	0.0%	6.132%	62	22	0	0.00%
AHFC TOTAL	**3,430,406,730**	**114,773,460**	**74,289,371**	**3,619,469,561**	**100.0%**	**4.478%**	**301**	**75**	**100,926,838**	**2.85%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **6/30/2024**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
SELLER SERVICER	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
NORTHRIM BANK	1,076,898,096	38,334,981	0	1,115,233,077	30.8%	4.326%	317	80	29,462,006	2.64%
GLOBAL FCU	539,803,727	21,683,246	0	561,486,972	15.5%	4.385%	277	74	20,247,857	3.61%
AHFC (SUBSERVICED BY FNBA)	502,175,914	16,523,616	0	518,699,531	14.3%	4.971%	322	83	12,429,860	2.40%
FIRST NATIONAL BANK OF AK	284,503,925	8,608,149	0	293,112,074	8.1%	4.592%	269	67	11,348,322	3.87%
WELLS FARGO MORTGAGE	241,888,902	11,744,745	0	253,633,647	7.0%	4.478%	203	60	15,001,626	5.91%
FIRST BANK	236,377,028	4,702,781	0	241,079,809	6.7%	3.959%	298	71	1,738,692	0.72%
COMMERCIAL LOANS	149,356,275	0	0	149,356,275	4.1%	6.426%	382	80	0	0.00%
NUVISION CREDIT UNION	112,986,072	3,079,658	0	116,065,730	3.2%	3.659%	295	76	3,688,718	3.18%
DENALI STATE BANK	95,658,652	2,711,526	0	98,370,178	2.7%	4.424%	317	81	2,735,605	2.78%
MT. MCKINLEY BANK	92,449,673	3,591,278	0	96,040,951	2.7%	4.422%	301	76	2,807,483	2.92%
AHFC DIRECT SERVICING	0	0	74,289,371	74,289,371	2.1%	1.757%	368	-	-	-
CORNERSTONE HOME LENDING	55,317,309	2,745,503	0	58,062,812	1.6%	6.093%	345	87	746,725	1.29%
SPIRIT OF ALASKA FCU	21,277,662	792,681	0	22,070,343	0.6%	4.176%	240	66	719,944	3.26%
TONGASS FCU	18,236,721	76,593	0	18,313,314	0.5%	3.774%	314	72	0	0.00%
MATANUSKA VALLEY FCU	3,476,774	178,704	0	3,655,478	0.1%	4.110%	277	70	0	0.00%
AHFC TOTAL	**3,430,406,730**	**114,773,460**	**74,289,371**	**3,619,469,561**	**100.0%**	**4.478%**	**301**	**75**	**100,926,838**	**2.85%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **6/30/2024**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
STATE CAPITAL PROJECT BONDS II	1,319,517,130	918,205	0	1,320,435,335	36.5%	4.736%	294	74	31,536,446	2.39%
GENERAL MORTGAGE REVENUE BONDS II	952,159,725	48,722,990	0	1,000,882,715	27.7%	4.522%	305	79	33,261,082	3.32%
HOME MORTGAGE REVENUE BONDS	603,561,782	12,795,128	0	616,356,910	17.0%	3.867%	286	74	21,767,511	3.53%
AHFC GENERAL FUND	307,739,054	11,270,820	74,289,371	393,299,244	10.9%	5.205%	344	68	6,239,634	1.96%
GOVERNMENTAL PURPOSE BONDS	129,357,252	31,508,077	0	160,865,330	4.4%	2.764%	275	72	4,160,265	2.59%
COLLATERALIZED VETERANS BONDS	118,071,787	9,558,240	0	127,630,027	3.5%	4.336%	306	84	3,961,900	3.10%
AHFC TOTAL	**3,430,406,730**	**114,773,460**	**74,289,371**	**3,619,469,561**	**100.0%**	**4.478%**	**301**	**75**	**100,926,838**	**2.85%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **6/30/2024**

	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**638,025,050**	**594,028,150**	**508,869,868**	**632,328,993**	**52,203,361**
MORTGAGE AND LOAN COMMITMENTS	**655,531,250**	**599,609,625**	**462,779,620**	**647,930,447**	**86,403,214**
MORTGAGE AND LOAN PURCHASES	**601,983,416**	**558,436,080**	**498,034,730**	**606,942,223**	**49,964,840**
MORTGAGE AND LOAN PAYOFFS	**721,815,525**	**403,936,804**	**166,704,214**	**124,880,884**	**11,760,346**
MORTGAGE AND LOAN FORECLOSURES	**2,802,013**	**4,652,303**	**4,168,814**	**3,561,749**	**136,027**

MORTGAGE PURCHASE STATISTICS:

	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	311,240	353,243	397,479	412,574	419,291
WEIGHTED AVERAGE INTEREST RATE	3.003%	3.191%	5.341%	6.382%	6.228%
WEIGHTED AVERAGE BEGINNING TERM	349	352	356	354	358
WEIGHTED AVERAGE LOAN-TO-VALUE	85	85	85	86	88
FHA INSURANCE %	9.1%	5.3%	4.6%	7.2%	10.6%
VA INSURANCE %	4.0%	4.7%	7.2%	11.8%	19.6%
RD INSURANCE %	3.1%	1.9%	1.3%	1.0%	1.2%
HUD 184 INSURANCE %	0.6%	1.0%	0.7%	1.3%	0.0%
PRIMARY MORTGAGE INSURANCE %	30.4%	34.3%	40.8%	38.9%	30.4%
CONVENTIONAL UNINSURED %	52.7%	52.8%	45.4%	39.7%	38.2%
SINGLE FAMILY (1-4 UNIT) %	95.4%	94.9%	96.2%	99.7%	100.0%
MULTI FAMILY (>4 UNIT) %	4.6%	5.1%	3.8%	0.3%	0.0%
ANCHORAGE %	40.2%	38.2%	34.2%	40.0%	42.2%
OTHER ALASKAN CITY %	59.8%	61.8%	65.8%	60.0%	57.8%
NORTHRIM BANK %	44.2%	40.3%	36.1%	41.1%	43.0%
OTHER SELLER SERVICER %	55.8%	59.7%	63.9%	58.9%	57.0%
STREAMLINE REFINANCE %	19.0%	3.5%	0.0%	0.1%	0.0%

MY HOME	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	234,495,411	259,635,991	202,269,970	223,177,400	19,209,232
MORTGAGE AND LOAN COMMITMENTS	234,495,411	259,227,491	185,057,207	235,426,492	31,704,983
MORTGAGE AND LOAN PURCHASES	221,909,703	225,206,198	199,113,535	233,605,839	16,853,232
MORTGAGE AND LOAN PAYOFFS	288,764,659	132,111,612	48,944,112	40,435,296	3,761,194
MORTGAGE AND LOAN FORECLOSURES	584,170	991,603	153,586	1,016,894	0

PURCHASE STATISTICS:

	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	36.9%	40.3%	40.0%	38.5%	33.7%
AVERAGE PURCHASE PRICE	360,913	407,989	469,390	482,550	509,830
WEIGHTED AVERAGE INTEREST RATE	2.961%	3.150%	5.336%	6.565%	6.470%
WEIGHTED AVERAGE BEGINNING TERM	348	354	355	352	357
WEIGHTED AVERAGE LOAN-TO-VALUE	82	82	82	81	79
FHA INSURANCE %	3.6%	2.6%	1.2%	3.1%	8.2%
VA INSURANCE %	0.4%	1.2%	0.3%	0.9%	0.0%
RD INSURANCE %	0.4%	0.4%	0.4%	0.2%	0.0%
HUD 184 INSURANCE %	0.2%	0.8%	0.3%	0.6%	0.0%
PRIMARY MORTGAGE INSURANCE %	39.5%	40.2%	47.3%	41.8%	22.3%
CONVENTIONAL UNINSURED %	55.9%	54.8%	50.4%	53.5%	69.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	48.5%	39.3%	31.8%	40.2%	43.2%
OTHER ALASKAN CITY %	51.5%	60.7%	68.2%	59.8%	56.8%
NORTHRIM BANK %	46.3%	42.0%	37.1%	44.6%	50.0%
OTHER SELLER SERVICER %	53.7%	58.0%	62.9%	55.4%	50.0%
STREAMLINE REFINANCE %	17.7%	2.1%	0.0%	0.0%	0.0%

FIRST HOME	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	105,970,775	100,275,417	127,761,215	135,571,764	12,582,175
MORTGAGE AND LOAN COMMITMENTS	105,970,775	100,683,417	115,259,374	142,810,695	18,400,496
MORTGAGE AND LOAN PURCHASES	95,850,969	95,851,929	107,987,743	140,145,747	10,229,000
MORTGAGE AND LOAN PAYOFFS	129,564,559	67,368,338	24,143,985	19,175,867	1,378,025
MORTGAGE AND LOAN FORECLOSURES	337,413	321,368	1,110,469	741,546	0

PURCHASE STATISTICS:

	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	15.9%	17.2%	21.7%	23.1%	20.5%
AVERAGE PURCHASE PRICE	315,056	359,852	386,697	406,132	398,979
WEIGHTED AVERAGE INTEREST RATE	2.882%	3.095%	5.562%	6.509%	6.495%
WEIGHTED AVERAGE BEGINNING TERM	357	356	356	356	360
WEIGHTED AVERAGE LOAN-TO-VALUE	90	89	89	88	91
FHA INSURANCE %	16.9%	6.8%	9.3%	10.8%	13.4%
VA INSURANCE %	1.6%	1.4%	0.9%	0.6%	0.0%
RD INSURANCE %	5.3%	2.3%	3.0%	1.5%	0.0%
HUD 184 INSURANCE %	1.2%	3.0%	1.2%	2.7%	0.0%
PRIMARY MORTGAGE INSURANCE %	49.1%	53.2%	56.8%	55.7%	63.9%
CONVENTIONAL UNINSURED %	25.9%	33.4%	28.8%	28.8%	22.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	44.2%	47.5%	40.0%	41.6%	56.6%
OTHER ALASKAN CITY %	55.8%	52.5%	60.0%	58.4%	43.4%
NORTHRIM BANK %	47.4%	43.1%	36.9%	39.6%	36.5%
OTHER SELLER SERVICER %	52.6%	56.9%	63.1%	60.4%	63.5%
STREAMLINE REFINANCE %	15.4%	2.1%	0.0%	0.0%	0.0%

FIRST HOME LIMITED	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	104,180,426	89,819,345	78,305,380	118,045,329	8,211,119
MORTGAGE AND LOAN COMMITMENTS	104,180,426	89,819,345	71,164,894	120,388,094	10,919,877
MORTGAGE AND LOAN PURCHASES	99,090,533	87,735,513	75,569,661	110,386,025	8,562,553
MORTGAGE AND LOAN PAYOFFS	124,422,264	84,723,900	44,984,416	27,167,137	3,039,340
MORTGAGE AND LOAN FORECLOSURES	1,362,588	2,345,347	2,394,015	1,233,049	136,027
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	16.5%	15.7%	15.2%	18.2%	17.1%
AVERAGE PURCHASE PRICE	223,893	243,099	250,607	292,555	305,897
WEIGHTED AVERAGE INTEREST RATE	2.600%	2.798%	5.177%	6.064%	5.830%
WEIGHTED AVERAGE BEGINNING TERM	356	358	359	359	360
WEIGHTED AVERAGE LOAN-TO-VALUE	90	90	90	90	92
FHA INSURANCE %	18.2%	12.1%	13.1%	19.5%	29.5%
VA INSURANCE %	1.6%	1.4%	4.2%	6.6%	3.6%
RD INSURANCE %	10.4%	4.8%	1.8%	2.7%	7.1%
HUD 184 INSURANCE %	2.2%	0.8%	1.4%	2.4%	0.0%
PRIMARY MORTGAGE INSURANCE %	39.6%	51.2%	51.9%	43.2%	45.5%
CONVENTIONAL UNINSURED %	28.0%	29.7%	27.6%	25.6%	14.2%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	58.1%	56.0%	51.0%	56.9%	59.9%
OTHER ALASKAN CITY %	41.9%	44.0%	49.0%	43.1%	40.1%
NORTHRIM BANK %	54.7%	44.3%	36.6%	42.9%	51.1%
OTHER SELLER SERVICER %	45.3%	55.7%	63.4%	57.1%	48.9%
STREAMLINE REFINANCE %	14.4%	2.2%	0.0%	0.3%	0.0%

VETERANS MORTGAGE PROGRAM	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	26,565,056	37,031,173	54,701,649	92,187,680	4,989,435
MORTGAGE AND LOAN COMMITMENTS	26,565,056	37,031,173	48,718,516	95,590,396	16,491,578
MORTGAGE AND LOAN PURCHASES	24,794,641	29,065,321	40,099,277	84,369,721	11,987,805
MORTGAGE AND LOAN PAYOFFS	39,660,728	15,381,754	8,352,129	5,888,569	905,114
MORTGAGE AND LOAN FORECLOSURES	289,434	207,490	250,600	233,962	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	4.1%	5.2%	8.1%	13.9%	24.0%
AVERAGE PURCHASE PRICE	356,817	425,638	508,273	464,032	445,700
WEIGHTED AVERAGE INTEREST RATE	2.692%	2.817%	5.190%	5.943%	5.852%
WEIGHTED AVERAGE BEGINNING TERM	358	356	353	357	355
WEIGHTED AVERAGE LOAN-TO-VALUE	97	94	92	93	94
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	80.7%	72.2%	77.1%	72.8%	78.9%
RD INSURANCE %	0.0%	0.0%	0.0%	0.5%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	7.9%	6.2%	6.8%	9.8%	6.3%
CONVENTIONAL UNINSURED %	11.4%	21.6%	16.0%	16.8%	14.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	32.7%	16.5%	25.6%	28.7%	21.1%
OTHER ALASKAN CITY %	67.3%	83.5%	74.4%	71.3%	78.9%
NORTHRIM BANK %	54.2%	42.0%	42.6%	40.5%	38.6%
OTHER SELLER SERVICER %	45.8%	58.0%	57.4%	59.5%	61.4%
STREAMLINE REFINANCE %	14.5%	0.0%	0.0%	0.0%	0.0%

RURAL HOME	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	114,036,915	72,464,358	31,808,104	42,461,020	7,211,400
MORTGAGE AND LOAN COMMITMENTS	114,036,915	72,464,358	30,926,604	41,117,770	7,983,780
MORTGAGE AND LOAN PURCHASES	111,345,586	77,256,674	47,683,159	29,203,641	1,709,750
MORTGAGE AND LOAN PAYOFFS	95,558,314	55,153,814	17,459,556	16,867,283	1,906,036
MORTGAGE AND LOAN FORECLOSURES	228,409	0	260,145	86,683	0

PURCHASE STATISTICS:

	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	18.5%	13.8%	9.6%	4.8%	3.4%
AVERAGE PURCHASE PRICE	267,237	293,467	336,072	382,567	377,000
WEIGHTED AVERAGE INTEREST RATE	2.934%	2.978%	5.040%	6.584%	6.370%
WEIGHTED AVERAGE BEGINNING TERM	342	348	353	355	360
WEIGHTED AVERAGE LOAN-TO-VALUE	80	82	83	85	91
FHA INSURANCE %	0.9%	1.3%	0.8%	0.0%	0.0%
VA INSURANCE %	0.0%	0.3%	0.7%	0.0%	0.0%
RD INSURANCE %	2.3%	4.2%	2.6%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.5%	0.7%	1.1%	0.0%
PRIMARY MORTGAGE INSURANCE %	4.0%	4.4%	9.7%	16.2%	14.7%
CONVENTIONAL UNINSURED %	92.8%	89.4%	85.5%	82.7%	85.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
NORTHRIM BANK %	41.3%	40.0%	32.7%	24.0%	18.4%
OTHER SELLER SERVICER %	58.7%	60.0%	67.3%	76.0%	81.6%
STREAMLINE REFINANCE %	37.4%	14.4%	0.0%	0.0%	0.0%

MULTI-FAMILY/SPECIAL NEEDS	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	35,484,350	23,008,676	9,030,900	18,212,800	0
MORTGAGE AND LOAN COMMITMENTS	50,999,600	28,590,651	6,900,375	11,693,300	902,500
MORTGAGE AND LOAN PURCHASES	30,721,850	32,803,101	22,226,725	7,360,600	382,500
MORTGAGE AND LOAN PAYOFFS	41,525,579	47,828,168	22,769,107	14,901,368	770,638
MORTGAGE AND LOAN FORECLOSURES	0	786,496	0	249,616	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	5.1%	5.9%	4.5%	1.2%	0.8%
AVERAGE PURCHASE PRICE	1,274,089	818,774	1,195,004	864,050	382,500
WEIGHTED AVERAGE INTEREST RATE	5.380%	5.478%	6.010%	7.167%	8.125%
WEIGHTED AVERAGE BEGINNING TERM	348	327	356	284	360
WEIGHTED AVERAGE LOAN-TO-VALUE	70	71	76	80	80
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	8.9%	12.9%	14.4%	71.2%	100.0%
MULTI FAMILY (>4 UNIT) %	91.1%	87.1%	85.6%	28.8%	0.0%
ANCHORAGE %	64.5%	66.8%	66.7%	42.2%	100.0%
OTHER ALASKAN CITY %	35.5%	33.2%	33.3%	57.8%	0.0%
NORTHRIM BANK %	9.6%	22.5%	26.1%	14.6%	0.0%
OTHER SELLER SERVICER %	90.4%	77.5%	73.9%	85.4%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

OTHER LOAN PROGRAM	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	17,292,117	11,793,190	4,992,650	2,673,000	0
MORTGAGE AND LOAN COMMITMENTS	19,283,067	11,793,190	4,752,650	903,700	0
MORTGAGE AND LOAN PURCHASES	18,270,134	10,517,344	5,354,630	1,870,650	240,000
MORTGAGE AND LOAN PAYOFFS	2,319,422	1,369,219	50,911	445,364	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	3.0%	1.9%	1.1%	0.3%	0.5%
AVERAGE PURCHASE PRICE	311,425	344,284	509,366	276,464	300,000
WEIGHTED AVERAGE INTEREST RATE	3.192%	3.697%	4.422%	6.256%	6.750%
WEIGHTED AVERAGE BEGINNING TERM	332	340	356	281	360
WEIGHTED AVERAGE LOAN-TO-VALUE	91	90	77	82	80
FHA INSURANCE %	65.2%	51.7%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	13.7%	0.0%	18.7%	0.0%	0.0%
CONVENTIONAL UNINSURED %	21.1%	48.3%	81.3%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	37.2%	29.3%	4.1%	31.2%	0.0%
OTHER ALASKAN CITY %	62.8%	70.7%	95.9%	68.8%	100.0%
NORTHRIM BANK %	7.7%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	92.3%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	4.3%	0.0%	0.0%	0.0%	0.0%

AHFC SUMMARY OF BONDS OUTSTANDING
Summary by Program Indenture

As of: 6/30/2024

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	$170,000,000	$0	$146,190,000	$23,810,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	$75,000,000	$13,785,000	$0	$61,215,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	$75,000,000	$13,785,000	$0	$61,215,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	$89,370,000	$16,445,000	$0	$72,925,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	$80,880,000	$11,050,000	$0	$69,830,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	$80,880,000	$11,050,000	$0	$69,830,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	$80,870,000	$11,055,000	$0	$69,815,000
		Home Mortgage Revenue Bonds (FTHB Program) Total					**$652,000,000**	**$77,170,000**	**$146,190,000**	**$428,640,000**
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	$32,150,000	$9,700,000	$10,230,000	$12,220,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	$17,850,000	$1,750,000	$4,330,000	$11,770,000
C1911	211	Veterans Collateralized Bonds, 2019 First & Second	Exempt	3/21/2019	3.217%	2049	$60,000,000	$3,805,000	$43,610,000	$12,585,000
C2311	212	Veterans Collateralized Bonds, 2023 First	Exempt	7/27/2023	4.333%	2052	$49,900,000	$0	$0	$49,900,000
		Collateralized Bonds (Veterans Mortgage Program) Total					**$159,900,000**	**$15,255,000**	**$58,170,000**	**$86,475,000**
General Mortgage Revenue Bonds II										
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	$100,000,000	$30,315,000	$35,260,000	$34,425,000
GM18A	407	General Mortgage Revenue Bonds II, 2018 Series A	Exempt	8/28/2018	3.324%	2048	$109,260,000	$11,560,000	$74,960,000	$22,740,000
GM18B	407	General Mortgage Revenue Bonds II, 2018 Series B	Exempt	8/28/2018	3.324%	2035	$58,520,000	$0	$30,055,000	$28,465,000
GM19A	408	General Mortgage Revenue Bonds II, 2019 Series A	Exempt	10/22/2019	2.550%	2049	$136,700,000	$13,450,000	$41,270,000	$81,980,000
GM19B	408	General Mortgage Revenue Bonds II, 2019 Series B	Exempt	10/22/2019	2.550%	2034	$24,985,000	$0	$5,000,000	$19,985,000
GM20A	409	General Mortgage Revenue Bonds II, 2020 Series A	Exempt	9/15/2020	1.825%	2044	$135,170,000	$13,260,000	$21,650,000	$100,260,000
GM20B	409	General Mortgage Revenue Bonds II, 2020 Series B	Exempt	9/15/2020	1.825%	2035	$74,675,000	$0	$0	$74,675,000
GM22A	410	General Mortgage Revenue Bonds II, 2022 Series A	Exempt	1/12/2022	2.024%	2051	$39,065,000	$1,845,000	$3,745,000	$33,475,000
GM22B	410	General Mortgage Revenue Bonds II, 2022 Series B	Exempt	1/12/2022	2.024%	2036	$83,730,000	$0	$0	$83,730,000
GM22C	411	General Mortgage Revenue Bonds II, 2022 Series C	Exempt	12/22/2022	4.290%	2052	$87,965,000	$1,440,000	$1,675,000	$84,850,000
GM24A	412	General Mortgage Revenue Bonds II, 2024 Series A	Exempt	3/5/2024	4.563%	2054	$75,000,000	$0	$0	$75,000,000
GM24B	412	General Mortgage Revenue Bonds II, 2024 Series B	Exempt	3/5/2024	4.563%	2036	$48,120,000	$0	$0	$48,120,000
GM24C	412	General Mortgage Revenue Bonds II, 2024 Series C	Taxable	2/1/2024	5.746%	2053	$120,000,000	$0	$0	$120,000,000
		General Mortgage Revenue Bonds II Total					**$1,093,190,000**	**$71,870,000**	**$213,615,000**	**$807,705,000**

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 6/30/2024

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$51,285,000	$0	$25,295,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$62,685,000	$0	$30,905,000
				Governmental Purpose Bonds Total			**$170,170,000**	**$113,970,000**	**$0**	**$56,200,000**
State Capital Project Bonds II										
SC14D	621	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	$78,105,000	$34,220,000	$0	$43,885,000
SC15A	621	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	$111,535,000	$48,225,000	$0	$63,310,000
SC15B	621	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	$93,365,000	$31,205,000	$0	$62,160,000
SC15C	621	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	$55,620,000	$20,275,000	$0	$35,345,000
SC17A	621	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	$143,955,000	$40,020,000	$0	$103,935,000
SC17B	621	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	VRDO	2047	$150,000,000	$0	$60,000,000	$90,000,000
SC17C	621	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	$43,855,000	$3,765,000	$0	$40,090,000
SC18A	621	State Capital Project Bonds II, 2018 Series A	Taxable	5/22/2018	VRDO	2043	$90,000,000	$0	$0	$90,000,000
SC18B	621	State Capital Project Bonds II, 2018 Series B	Exempt	5/22/2018	3.081%	2038	$35,570,000	$6,700,000	$0	$28,870,000
SC19A	621	State Capital Project Bonds II, 2019 Series A	Taxable	7/11/2019	VRDO	2044	$140,000,000	$0	$0	$140,000,000
SC19B	621	State Capital Project Bonds II, 2019 Series B	Exempt	7/11/2019	2.320%	2039	$60,000,000	$9,030,000	$0	$50,970,000
SC20A	621	State Capital Project Bonds II, 2020 Series A	Taxable	10/13/2020	1.907%	2033	$96,665,000	$3,865,000	$0	$92,800,000
SC21A	621	State Capital Project Bonds II, 2021 Series A	Exempt	4/28/2021	0.938%	2030	$90,420,000	$5,440,000	$0	$84,980,000
SC22A	621	State Capital Project Bonds II, 2022 Series A	Taxable	6/1/2022	VRDO	2052	$200,000,000	$0	$0	$200,000,000
SC22B	621	State Capital Project Bonds II, 2022 Series B	Exempt	7/7/2022	3.314%	2037	$97,700,000	$9,735,000	$0	$87,965,000
SC23A	621	State Capital Project Bonds II, 2023 Series A	Exempt	10/17/2023	3.648%	2041	$99,995,000	$0	$0	$99,995,000
				State Capital Project Bonds II Total			**$1,586,785,000**	**$212,480,000**	**$60,000,000**	**$1,314,305,000**
				Total AHFC Bonds and Notes			**$3,662,045,000**	**$490,745,000**	**$477,975,000**	**$2,693,325,000**
								Defeased Bonds (SC14B/14D/15A/15B/15C)		**$155,750,000**
								Total AHFC Bonds w/o Defeased Bonds		**$2,537,575,000**

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Home Mortgage Revenue Bonds (FTHB Program) — S and P | Moodys | Fitch

E021A Home Mortgage Revenue Bonds, 2002 Series A — **Exempt** — Prog: **106** — Yield: **VRDO** — Delivery: **5/16/2002** — Underwriter: **Lehman Brothers** — *AA+/A-1+* | *Aa2/VMIG1* | *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A1	0118327K2		2032	Jun	Serial	AMT	SWAP	50,000,000	0	26,190,000	23,810,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000	0
							E021A Total	**$170,000,000**	**$0**	**$146,190,000**	**$23,810,000**

E071A Home Mortgage Revenue Bonds, 2007 Series A — **Exempt** — Prog: **110** — Yield: **VRDO** — Delivery: **5/31/2007** — Underwriter: **Citigroup** — *AA+/A-1+* | *Aa2/VMIG1* | *AA+/WD*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	01170PBW5		2017	Jun	Sinker	Pre-Ulm	SWAP	765,000	765,000	0	0
	01170PBW5		2017	Dec	Sinker	Pre-Ulm	SWAP	780,000	780,000	0	0
	01170PBW5		2018	Jun	Sinker	Pre-Ulm	SWAP	810,000	810,000	0	0
	01170PBW5		2018	Dec	Sinker	Pre-Ulm	SWAP	830,000	830,000	0	0
	01170PBW5		2019	Jun	Sinker	Pre-Ulm	SWAP	850,000	850,000	0	0
	01170PBW5		2019	Dec	Sinker	Pre-Ulm	SWAP	870,000	870,000	0	0
	01170PBW5		2020	Jun	Sinker	Pre-Ulm	SWAP	895,000	895,000	0	0
	01170PBW5		2020	Dec	Sinker	Pre-Ulm	SWAP	915,000	915,000	0	0
	01170PBW5		2021	Jun	Sinker	Pre-Ulm	SWAP	935,000	935,000	0	0
	01170PBW5		2021	Dec	Sinker	Pre-Ulm	SWAP	960,000	960,000	0	0
	01170PBW5		2022	Jun	Sinker	Pre-Ulm	SWAP	985,000	985,000	0	0
	01170PBW5		2022	Dec	Sinker	Pre-Ulm	SWAP	1,010,000	1,010,000	0	0
	01170PBW5		2023	Jun	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0	0
	01170PBW5		2023	Dec	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0	0
	01170PBW5		2024	Jun	Sinker	Pre-Ulm	SWAP	1,085,000	1,085,000	0	0
	01170PBW5		2024	Dec	Sinker	Pre-Ulm	SWAP	1,115,000	0	0	1,115,000
	01170PBW5		2025	Jun	Sinker	Pre-Ulm	SWAP	1,140,000	0	0	1,140,000
	01170PBW5		2025	Dec	Sinker	Pre-Ulm	SWAP	1,170,000	0	0	1,170,000
	01170PBW5		2026	Jun	Sinker	Pre-Ulm	SWAP	1,200,000	0	0	1,200,000
	01170PBW5		2026	Dec	Sinker	Pre-Ulm	SWAP	1,230,000	0	0	1,230,000
	01170PBW5		2027	Jun	Sinker	Pre-Ulm	SWAP	1,265,000	0	0	1,265,000
	01170PBW5		2027	Dec	Sinker	Pre-Ulm	SWAP	1,290,000	0	0	1,290,000
	01170PBW5		2028	Jun	Sinker	Pre-Ulm	SWAP	1,325,000	0	0	1,325,000
	01170PBW5		2028	Dec	Sinker	Pre-Ulm	SWAP	1,360,000	0	0	1,360,000
	01170PBW5		2029	Jun	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
	01170PBW5		2029	Dec	Sinker	Pre-Ulm	SWAP	1,425,000	0	0	1,425,000
	01170PBW5		2030	Jun	Sinker	Pre-Ulm	SWAP	1,465,000	0	0	1,465,000
	01170PBW5		2030	Dec	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
	01170PBW5		2031	Jun	Sinker	Pre-Ulm	SWAP	1,535,000	0	0	1,535,000
	01170PBW5		2031	Dec	Sinker	Pre-Ulm	SWAP	1,575,000	0	0	1,575,000
	01170PBW5		2032	Jun	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
	01170PBW5		2032	Dec	Sinker	Pre-Ulm	SWAP	1,655,000	0	0	1,655,000
	01170PBW5		2033	Jun	Sinker	Pre-Ulm	SWAP	1,695,000	0	0	1,695,000
	01170PBW5		2033	Dec	Sinker	Pre-Ulm	SWAP	1,740,000	0	0	1,740,000
	01170PBW5		2034	Jun	Sinker	Pre-Ulm	SWAP	1,780,000	0	0	1,780,000
	01170PBW5		2034	Dec	Sinker	Pre-Ulm	SWAP	1,825,000	0	0	1,825,000
	01170PBW5		2035	Jun	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
	01170PBW5		2035	Dec	Sinker	Pre-Ulm	SWAP	1,920,000	0	0	1,920,000
	01170PBW5		2036	Jun	Sinker	Pre-Ulm	SWAP	1,970,000	0	0	1,970,000
	01170PBW5		2036	Dec	Sinker	Pre-Ulm	SWAP	2,020,000	0	0	2,020,000
	01170PBW5		2037	Jun	Sinker	Pre-Ulm	SWAP	2,070,000	0	0	2,070,000
	01170PBW5		2037	Dec	Sinker	Pre-Ulm	SWAP	2,115,000	0	0	2,115,000
	01170PBW5		2038	Jun	Sinker	Pre-Ulm	SWAP	2,175,000	0	0	2,175,000
	01170PBW5		2038	Dec	Sinker	Pre-Ulm	SWAP	2,225,000	0	0	2,225,000
	01170PBW5		2039	Jun	Sinker	Pre-Ulm	SWAP	2,280,000	0	0	2,280,000
	01170PBW5		2039	Dec	Sinker	Pre-Ulm	SWAP	2,340,000	0	0	2,340,000
	01170PBW5		2040	Jun	Sinker	Pre-Ulm	SWAP	2,395,000	0	0	2,395,000
	01170PBW5		2040	Dec	Sinker	Pre-Ulm	SWAP	2,455,000	0	0	2,455,000
	01170PBW5		2041	Jun	Sinker	Pre-Ulm	SWAP	2,515,000	0	0	2,515,000
	01170PBW5		2041	Dec	Term	Pre-Ulm	SWAP	2,580,000	0	0	2,580,000
							E071A Total	**$75,000,000**	**$13,785,000**	**$0**	**$61,215,000**

Home Mortgage Revenue Bonds (FTHB Program)

								S and P	Moodys	Fitch
E071B	**Home Mortgage Revenue Bonds, 2007 Series B**			**Exempt**	Prog: **111**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/WD*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PBV7		2017	Jun	Sinker	Pre-Ulm	SWAP	765,000	765,000	0	0
01170PBV7		2017	Dec	Sinker	Pre-Ulm	SWAP	780,000	780,000	0	0
01170PBV7		2018	Jun	Sinker	Pre-Ulm	SWAP	810,000	810,000	0	0
01170PBV7		2018	Dec	Sinker	Pre-Ulm	SWAP	830,000	830,000	0	0
01170PBV7		2019	Jun	Sinker	Pre-Ulm	SWAP	850,000	850,000	0	0
01170PBV7		2019	Dec	Sinker	Pre-Ulm	SWAP	870,000	870,000	0	0
01170PBV7		2020	Jun	Sinker	Pre-Ulm	SWAP	895,000	895,000	0	0
01170PBV7		2020	Dec	Sinker	Pre-Ulm	SWAP	915,000	915,000	0	0
01170PBV7		2021	Jun	Sinker	Pre-Ulm	SWAP	935,000	935,000	0	0
01170PBV7		2021	Dec	Sinker	Pre-Ulm	SWAP	960,000	960,000	0	0
01170PBV7		2022	Jun	Sinker	Pre-Ulm	SWAP	985,000	985,000	0	0
01170PBV7		2022	Dec	Sinker	Pre-Ulm	SWAP	1,010,000	1,010,000	0	0
01170PBV7		2023	Jun	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0	0
01170PBV7		2023	Dec	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0	0
01170PBV7		2024	Jun	Sinker	Pre-Ulm	SWAP	1,085,000	1,085,000	0	0
01170PBV7		2024	Dec	Sinker	Pre-Ulm	SWAP	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker	Pre-Ulm	SWAP	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker	Pre-Ulm	SWAP	1,170,000	0	0	1,170,000
01170PBV7		2026	Jun	Sinker	Pre-Ulm	SWAP	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker	Pre-Ulm	SWAP	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker	Pre-Ulm	SWAP	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker	Pre-Ulm	SWAP	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker	Pre-Ulm	SWAP	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker	Pre-Ulm	SWAP	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker	Pre-Ulm	SWAP	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker	Pre-Ulm	SWAP	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker	Pre-Ulm	SWAP	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker	Pre-Ulm	SWAP	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker	Pre-Ulm	SWAP	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker	Pre-Ulm	SWAP	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker	Pre-Ulm	SWAP	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker	Pre-Ulm	SWAP	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker	Pre-Ulm	SWAP	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker	Pre-Ulm	SWAP	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker	Pre-Ulm	SWAP	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker	Pre-Ulm	SWAP	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker	Pre-Ulm	SWAP	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker	Pre-Ulm	SWAP	2,115,000	0	0	2,115,000
01170PBV7		2038	Jun	Sinker	Pre-Ulm	SWAP	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker	Pre-Ulm	SWAP	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker	Pre-Ulm	SWAP	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker	Pre-Ulm	SWAP	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker	Pre-Ulm	SWAP	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker	Pre-Ulm	SWAP	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker	Pre-Ulm	SWAP	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term	Pre-Ulm	SWAP	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$13,785,000**	**$0**	**$61,215,000**

E071D	**Home Mortgage Revenue Bonds, 2007 Series D**			**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/WD*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PBX3		2017	Jun	Sinker	Pre-Ulm	SWAP	925,000	925,000	0	0
01170PBX3		2017	Dec	Sinker	Pre-Ulm	SWAP	950,000	950,000	0	0
01170PBX3		2018	Jun	Sinker	Pre-Ulm	SWAP	960,000	960,000	0	0
01170PBX3		2018	Dec	Sinker	Pre-Ulm	SWAP	995,000	995,000	0	0

Home Mortgage Revenue Bonds (FTHB Program) — **S and P** | **Moodys** | **Fitch**

E071D Home Mortgage Revenue Bonds, 2007 Series D — **Exempt** — Prog: **113** — Yield: **VRDO** — Delivery: **5/31/2007** — Underwriter: **Merrill Lynch** — *AA+/A-1+* — *Aa2/VMIG1* — *AA+/WD*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PBX3		2019	Jun	Sinker	Pre-Ulm	SWAP	1,005,000	1,005,000	0	0
01170PBX3		2019	Dec	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0	0
01170PBX3		2020	Jun	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0	0
01170PBX3		2020	Dec	Sinker	Pre-Ulm	SWAP	1,085,000	1,085,000	0	0
01170PBX3		2021	Jun	Sinker	Pre-Ulm	SWAP	1,115,000	1,115,000	0	0
01170PBX3		2021	Dec	Sinker	Pre-Ulm	SWAP	1,140,000	1,140,000	0	0
01170PBX3		2022	Jun	Sinker	Pre-Ulm	SWAP	1,180,000	1,180,000	0	0
01170PBX3		2022	Dec	Sinker	Pre-Ulm	SWAP	1,200,000	1,200,000	0	0
01170PBX3		2023	Jun	Sinker	Pre-Ulm	SWAP	1,240,000	1,240,000	0	0
01170PBX3		2023	Dec	Sinker	Pre-Ulm	SWAP	1,260,000	1,260,000	0	0
01170PBX3		2024	Jun	Sinker	Pre-Ulm	SWAP	1,295,000	1,295,000	0	0
01170PBX3		2024	Dec	Sinker	Pre-Ulm	SWAP	1,330,000	0	0	1,330,000
01170PBX3		2025	Jun	Sinker	Pre-Ulm	SWAP	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker	Pre-Ulm	SWAP	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker	Pre-Ulm	SWAP	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker	Pre-Ulm	SWAP	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker	Pre-Ulm	SWAP	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker	Pre-Ulm	SWAP	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker	Pre-Ulm	SWAP	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker	Pre-Ulm	SWAP	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker	Pre-Ulm	SWAP	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker	Pre-Ulm	SWAP	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker	Pre-Ulm	SWAP	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker	Pre-Ulm	SWAP	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker	Pre-Ulm	SWAP	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker	Pre-Ulm	SWAP	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker	Pre-Ulm	SWAP	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker	Pre-Ulm	SWAP	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker	Pre-Ulm	SWAP	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker	Pre-Ulm	SWAP	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker	Pre-Ulm	SWAP	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker	Pre-Ulm	SWAP	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker	Pre-Ulm	SWAP	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker	Pre-Ulm	SWAP	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker	Pre-Ulm	SWAP	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker	Pre-Ulm	SWAP	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker	Pre-Ulm	SWAP	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker	Pre-Ulm	SWAP	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker	Pre-Ulm	SWAP	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker	Pre-Ulm	SWAP	2,785,000	0	0	2,785,000
01170PBX3		2040	Jun	Sinker	Pre-Ulm	SWAP	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker	Pre-Ulm	SWAP	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker	Pre-Ulm	SWAP	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term	Pre-Ulm	SWAP	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$16,445,000**	**$0**	**$72,925,000**

E091A Home Mortgage Revenue Bonds, 2009 Series A — **Exempt** — Prog: **116** — Yield: **VRDO** — Delivery: **5/28/2009** — Underwriter: **Citigroup** — *AA+/A-1* — *Aa2/WR* — *AA+/F1+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PDV5		2020	Jun	Sinker	Pre-Ulm	SWAP	1,110,000	1,110,000	0	0
01170PDV5		2020	Dec	Sinker	Pre-Ulm	SWAP	1,135,000	1,135,000	0	0
01170PDV5		2021	Jun	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0	0
01170PDV5		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0
01170PDV5		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0
01170PDV5		2022	Dec	Sinker	Pre-Ulm	SWAP	1,255,000	1,255,000	0	0
01170PDV5		2023	Jun	Sinker	Pre-Ulm	SWAP	1,290,000	1,290,000	0	0
01170PDV5		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys / Fitch	
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1* *Aa2/WR*	*AA+/F1+*
01170PDV5		2024	Jun	Sinker	Pre-Ulm	SWAP	1,350,000	1,350,000	0	0
01170PDV5		2024	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
01170PDV5		2025	Jun	Sinker	Pre-Ulm	SWAP	1,420,000	0	0	1,420,000
01170PDV5		2025	Dec	Sinker	Pre-Ulm	SWAP	1,455,000	0	0	1,455,000
01170PDV5		2026	Jun	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
01170PDV5		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker	Pre-Ulm	SWAP	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker	Pre-Ulm	SWAP	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker	Pre-Ulm	SWAP	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker	Pre-Ulm	SWAP	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PDV5		2031	Jun	Sinker	Pre-Ulm	SWAP	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker	Pre-Ulm	SWAP	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker	Pre-Ulm	SWAP	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker	Pre-Ulm	SWAP	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker	Pre-Ulm	SWAP	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker	Pre-Ulm	SWAP	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker	Pre-Ulm	SWAP	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker	Pre-Ulm	SWAP	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker	Pre-Ulm	SWAP	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker	Pre-Ulm	SWAP	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker	Pre-Ulm	SWAP	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker	Pre-Ulm	SWAP	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker	Pre-Ulm	SWAP	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker	Pre-Ulm	SWAP	2,845,000	0	0	2,845,000
01170PDV5		2039	Dec	Sinker	Pre-Ulm	SWAP	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker	Pre-Ulm	SWAP	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term	Pre-Ulm	SWAP	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$11,050,000**	**$0**	**$69,830,000**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1* *Aa2/WR*	*AA+/F1+*
01170PDX1		2020	Jun	Sinker	Pre-Ulm	SWAP	1,110,000	1,110,000	0	0
01170PDX1		2020	Dec	Sinker	Pre-Ulm	SWAP	1,135,000	1,135,000	0	0
01170PDX1		2021	Jun	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0	0
01170PDX1		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0
01170PDX1		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0
01170PDX1		2022	Dec	Sinker	Pre-Ulm	SWAP	1,255,000	1,255,000	0	0
01170PDX1		2023	Jun	Sinker	Pre-Ulm	SWAP	1,290,000	1,290,000	0	0
01170PDX1		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0	0
01170PDX1		2024	Jun	Sinker	Pre-Ulm	SWAP	1,350,000	1,350,000	0	0
01170PDX1		2024	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
01170PDX1		2025	Jun	Sinker	Pre-Ulm	SWAP	1,420,000	0	0	1,420,000
01170PDX1		2025	Dec	Sinker	Pre-Ulm	SWAP	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker	Pre-Ulm	SWAP	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker	Pre-Ulm	SWAP	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker	Pre-Ulm	SWAP	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker	Pre-Ulm	SWAP	1,770,000	0	0	1,770,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)								S and P	Moodys	Fitch
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1* / *Aa2/WR*	*AA+/F1+*
01170PDX1		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker	Pre-Ulm	SWAP	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker	Pre-Ulm	SWAP	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker	Pre-Ulm	SWAP	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker	Pre-Ulm	SWAP	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker	Pre-Ulm	SWAP	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker	Pre-Ulm	SWAP	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker	Pre-Ulm	SWAP	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker	Pre-Ulm	SWAP	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker	Pre-Ulm	SWAP	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker	Pre-Ulm	SWAP	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker	Pre-Ulm	SWAP	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker	Pre-Ulm	SWAP	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker	Pre-Ulm	SWAP	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker	Pre-Ulm	SWAP	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker	Pre-Ulm	SWAP	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker	Pre-Ulm	SWAP	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term	Pre-Ulm	SWAP	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$11,050,000**	**$0**	**$69,830,000**
E091D Home Mortgage Revenue Bonds, 2009 Series D				**Exempt**	Prog: **119**	Yield: **VRDO**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1+* / *Aa2/VMIG1*	*AA+/WD*
01170PEY8		2020	Jun	Sinker	Pre-Ulm	SWAP	1,105,000	1,105,000	0	0
01170PEY8		2020	Dec	Sinker	Pre-Ulm	SWAP	1,145,000	1,145,000	0	0
01170PEY8		2021	Jun	Sinker	Pre-Ulm	SWAP	1,160,000	1,160,000	0	0
01170PEY8		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0
01170PEY8		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0
01170PEY8		2022	Dec	Sinker	Pre-Ulm	SWAP	1,260,000	1,260,000	0	0
01170PEY8		2023	Jun	Sinker	Pre-Ulm	SWAP	1,285,000	1,285,000	0	0
01170PEY8		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0	0
01170PEY8		2024	Jun	Sinker	Pre-Ulm	SWAP	1,360,000	1,360,000	0	0
01170PEY8		2024	Dec	Sinker	Pre-Ulm	SWAP	1,380,000	0	0	1,380,000
01170PEY8		2025	Jun	Sinker	Pre-Ulm	SWAP	1,425,000	0	0	1,425,000
01170PEY8		2025	Dec	Sinker	Pre-Ulm	SWAP	1,460,000	0	0	1,460,000
01170PEY8		2026	Jun	Sinker	Pre-Ulm	SWAP	1,490,000	0	0	1,490,000
01170PEY8		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	1,530,000
01170PEY8		2027	Jun	Sinker	Pre-Ulm	SWAP	1,565,000	0	0	1,565,000
01170PEY8		2027	Dec	Sinker	Pre-Ulm	SWAP	1,605,000	0	0	1,605,000
01170PEY8		2028	Jun	Sinker	Pre-Ulm	SWAP	1,645,000	0	0	1,645,000
01170PEY8		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	1,690,000
01170PEY8		2029	Jun	Sinker	Pre-Ulm	SWAP	1,735,000	0	0	1,735,000
01170PEY8		2029	Dec	Sinker	Pre-Ulm	SWAP	1,785,000	0	0	1,785,000
01170PEY8		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000
01170PEY8		2030	Dec	Sinker	Pre-Ulm	SWAP	1,855,000	0	0	1,855,000
01170PEY8		2031	Jun	Sinker	Pre-Ulm	SWAP	1,915,000	0	0	1,915,000
01170PEY8		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000
01170PEY8		2032	Jun	Sinker	Pre-Ulm	SWAP	2,005,000	0	0	2,005,000
01170PEY8		2032	Dec	Sinker	Pre-Ulm	SWAP	2,055,000	0	0	2,055,000
01170PEY8		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000
01170PEY8		2033	Dec	Sinker	Pre-Ulm	SWAP	2,170,000	0	0	2,170,000
01170PEY8		2034	Jun	Sinker	Pre-Ulm	SWAP	2,210,000	0	0	2,210,000
01170PEY8		2034	Dec	Sinker	Pre-Ulm	SWAP	2,275,000	0	0	2,275,000
01170PEY8		2035	Jun	Sinker	Pre-Ulm	SWAP	2,325,000	0	0	2,325,000
01170PEY8		2035	Dec	Sinker	Pre-Ulm	SWAP	2,400,000	0	0	2,400,000

Home Mortgage Revenue Bonds (FTHB Program) — S and P | Moodys | Fitch

E091D Home Mortgage Revenue Bonds, 2009 Series D — Exempt — Prog: **119** — Yield: **VRDO** — Delivery: **8/26/2009** — Underwriter: **Merrill Lynch** — *AA+/A-1+* | *Aa2/VMIG1* | *AA+/WD*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	01170PEY8		2036	Jun	Sinker	Pre-Ulm	SWAP	2,440,000	0	0	2,440,000
	01170PEY8		2036	Dec	Sinker	Pre-Ulm	SWAP	2,505,000	0	0	2,505,000
	01170PEY8		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000
	01170PEY8		2037	Dec	Sinker	Pre-Ulm	SWAP	2,645,000	0	0	2,645,000
	01170PEY8		2038	Jun	Sinker	Pre-Ulm	SWAP	2,695,000	0	0	2,695,000
	01170PEY8		2038	Dec	Sinker	Pre-Ulm	SWAP	2,775,000	0	0	2,775,000
	01170PEY8		2039	Jun	Sinker	Pre-Ulm	SWAP	2,825,000	0	0	2,825,000
	01170PEY8		2039	Dec	Sinker	Pre-Ulm	SWAP	2,915,000	0	0	2,915,000
	01170PEY8		2040	Jun	Sinker	Pre-Ulm	SWAP	2,975,000	0	0	2,975,000
	01170PEY8		2040	Dec	Term	Pre-Ulm	SWAP	3,060,000	0	0	3,060,000
							E091D Total	**$80,870,000**	**$11,055,000**	**$0**	**$69,815,000**
							Home Mortgage Revenue Bonds (FTHB Program) Total	**$652,000,000**	**$77,170,000**	**$146,190,000**	**$428,640,000**

Collateralized Bonds (Veterans Mortgage Program) — S and P | Moodys | Fitch

C1611 Veterans Collateralized Bonds, 2016 First — Exempt — Prog: **210** — Yield: **2.578%** — Delivery: **7/27/2016** — Underwriter: **Raymond James** — *AAA* | *Aaa* | *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	011839HT7	0.650%	2017	Jun	Serial	AMT		600,000	600,000	0	0
A2	011839HU4	0.700%	2017	Dec	Serial	AMT		635,000	635,000	0	0
A2	011839HV2	0.800%	2018	Jun	Serial	AMT		645,000	645,000	0	0
A2	011839HW0	0.900%	2018	Dec	Serial	AMT		640,000	640,000	0	0
A2	011839HX8	0.950%	2019	Jun	Serial	AMT		640,000	640,000	0	0
A2	011839HY6	1.050%	2019	Dec	Serial	AMT		640,000	640,000	0	0
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT		640,000	640,000	0	0
A2	011839JA6	1.250%	2020	Dec	Serial	AMT		650,000	650,000	0	0
A2	011839JB4	1.350%	2021	Jun	Serial	AMT		650,000	650,000	0	0
A2	011839JC2	1.450%	2021	Dec	Serial	AMT		655,000	655,000	0	0
A2	011839JD0	1.550%	2022	Jun	Serial	AMT		650,000	650,000	0	0
A2	011839JE8	1.650%	2022	Dec	Serial	AMT		660,000	660,000	0	0
A2	011839JF5	1.700%	2023	Jun	Serial	AMT		660,000	660,000	0	0
A2	011839JG3	1.800%	2023	Dec	Serial	AMT		665,000	665,000	0	0
A2	011839JH1	1.850%	2024	Jun	Serial	AMT		670,000	670,000	0	0
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT		685,000	0	0	685,000
A2	011839JK4	2.050%	2025	Jun	Serial	AMT		700,000	0	0	700,000
A2	011839JL2	2.150%	2025	Dec	Serial	AMT		715,000	0	0	715,000
A2	011839JM0	2.200%	2026	Jun	Serial	AMT		720,000	0	0	720,000
A2	011839JN8	2.250%	2026	Dec	Serial	AMT		725,000	0	0	725,000
A2	011839JP3	2.350%	2027	Jun	Serial	AMT		730,000	0	0	730,000
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT		745,000	0	0	745,000
A2	011839JR9	2.450%	2028	Jun	Serial	AMT		745,000	0	0	745,000
A2	011839JS7	2.500%	2028	Dec	Serial	AMT		760,000	0	0	760,000
A2	011839JT5	2.550%	2029	Jun	Serial	AMT		770,000	0	0	770,000
A2	011839JU2	2.600%	2029	Dec	Serial	AMT		785,000	0	0	785,000
A2	011839JX6	2.650%	2030	Jun	Serial	AMT		795,000	0	0	795,000
A2	011839JV0	2.750%	2030	Dec	Serial	AMT		825,000	0	0	825,000
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT		825,000	0	0	825,000
A2	011839JW8	2.900%	2031	Dec	Serial	AMT		835,000	0	0	835,000
A2	011839JY4	3.000%	2033	Dec	Term	AMT		3,445,000	0	3,445,000	0
A2	011839KA4	3.100%	2035	Dec	Term	AMT		3,645,000	0	3,645,000	0
A1	011839HS9	2.850%	2037	Dec	Serial			860,000	0	0	860,000
A2	011839KC0	3.200%	2037	Dec	Term	AMT		3,140,000	0	3,140,000	0
							C1611 Total	**$32,150,000**	**$9,700,000**	**$10,230,000**	**$12,220,000**

C1612 Veterans Collateralized Bonds, 2016 Second — Exempt — Prog: **210** — Yield: **2.578%** — Delivery: **7/27/2016** — Underwriter: **Raymond James** — *AAA* | *Aaa* | *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
2	011839LR6	1.250%	2022	Jun	Serial			345,000	345,000	0	0
2	011839LS4	1.350%	2022	Dec	Serial			345,000	345,000	0	0
2	011839LT2	1.400%	2023	Jun	Serial			350,000	350,000	0	0
2	011839LU9	1.500%	2023	Dec	Serial			355,000	355,000	0	0

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										**S and P**	**Moodys** **Fitch**
C1612	**Veterans Collateralized Bonds, 2016 Second**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA*	*Aaa* *N/A*
2	011839LV7	1.550%	2024	Jun	Serial			355,000	355,000	0	0
2	011839LW5	1.650%	2024	Dec	Serial			360,000	0	0	360,000
2	011839LX3	1.750%	2025	Jun	Serial			365,000	0	0	365,000
2	011839LY1	1.850%	2025	Dec	Serial			370,000	0	0	370,000
2	011839LZ8	1.900%	2026	Jun	Serial			370,000	0	0	370,000
2	011839MA2	1.950%	2026	Dec	Serial			375,000	0	0	375,000
2	011839MB0	2.050%	2027	Jun	Serial			380,000	0	0	380,000
2	011839MC8	2.100%	2027	Dec	Serial			385,000	0	0	385,000
2	011839MD6	2.150%	2028	Jun	Serial			390,000	0	0	390,000
2	011839ME4	2.200%	2028	Dec	Serial			395,000	0	0	395,000
2	011839MN4	2.250%	2029	Jun	Serial			405,000	0	0	405,000
2	011839MF1	2.300%	2029	Dec	Serial			410,000	0	0	410,000
2	011839MP9	2.350%	2030	Jun	Serial			415,000	0	0	415,000
2	011839MG9	2.450%	2030	Dec	Serial			420,000	0	0	420,000
2	011839MQ7	2.550%	2031	Jun	Serial			430,000	0	0	430,000
2	011839MH7	2.600%	2031	Dec	Serial			435,000	0	0	435,000
2	011839MJ3	2.700%	2032	Jun	Sinker			445,000	0	0	445,000
2	011839MJ3	2.700%	2032	Dec	Sinker			450,000	0	0	450,000
2	011839MJ3	2.700%	2033	Jun	Sinker			460,000	0	0	460,000
2	011839MJ3	2.700%	2033	Dec	Term			465,000	0	0	465,000
2	011839MK0	2.800%	2034	Jun	Sinker			475,000	0	0	475,000
2	011839MK0	2.800%	2034	Dec	Sinker			485,000	0	0	485,000
2	011839MK0	2.800%	2035	Jun	Sinker			490,000	0	0	490,000
2	011839MK0	2.800%	2035	Dec	Term			500,000	0	0	500,000
2	011839MR5	2.900%	2036	Jun	Sinker			510,000	0	0	510,000
2	011839MR5	2.900%	2036	Dec	Sinker			520,000	0	0	520,000
2	011839MR5	2.900%	2037	Jun	Sinker			530,000	0	0	530,000
2	011839MR5	2.900%	2037	Dec	Term			535,000	0	0	535,000
2	011839MM6	3.000%	2039	Dec	Term			2,255,000	0	2,255,000	0
2	011839ML8	3.050%	2046	Dec	Term			2,075,000	0	2,075,000	0
							C1612 Total	**$17,850,000**	**$1,750,000**	**$4,330,000**	**$11,770,000**
C1911	**Veterans Collateralized Bonds, 2019 First & Second**				**Exempt**	Prog: **211**	Yield: **3.217%**	Delivery: **3/21/2019**	Underwriter: **Fidelity/JP Morgan**	*AAA*	*Aaa* *N/A*
1	011839RY5	1.600%	2020	Jun	Serial			640,000	515,000	125,000	0
1	011839RZ2	1.650%	2020	Dec	Serial			645,000	405,000	240,000	0
1	011839SA6	1.700%	2021	Jun	Serial			650,000	405,000	245,000	0
1	011839SB4	1.750%	2021	Dec	Serial			655,000	405,000	250,000	0
1	011839SC2	1.800%	2022	Jun	Serial			660,000	410,000	250,000	0
1	011839SD0	1.850%	2022	Dec	Serial			665,000	410,000	255,000	0
1	011839SE8	1.900%	2023	Jun	Serial			670,000	415,000	255,000	0
1	011839SF5	1.950%	2023	Dec	Serial			675,000	420,000	255,000	0
1	011839SG3	2.000%	2024	Jun	Serial			680,000	420,000	260,000	0
1	011839SH1	2.050%	2024	Dec	Serial			695,000	0	260,000	435,000
1	011839SJ7	2.150%	2025	Jun	Serial			700,000	0	260,000	440,000
1	011839SK4	2.200%	2025	Dec	Serial			710,000	0	265,000	445,000
1	011839SL2	2.300%	2026	Jun	Serial			715,000	0	270,000	445,000
1	011839SM0	2.350%	2026	Dec	Serial			725,000	0	280,000	445,000
1	011839SN8	2.450%	2027	Jun	Serial			730,000	0	285,000	445,000
1	011839SP3	2.500%	2027	Dec	Serial			740,000	0	285,000	455,000
1	011839SQ1	2.600%	2028	Jun	Serial			755,000	0	285,000	470,000
1	011839SR9	2.650%	2028	Dec	Serial			765,000	0	290,000	475,000
1	011839SS7	2.700%	2029	Jun	Serial			770,000	0	290,000	480,000
1	011839ST5	2.750%	2029	Dec	Serial			780,000	0	300,000	480,000
1	011839SU2	2.800%	2030	Jun	Serial			795,000	0	305,000	490,000
1	011839SV0	2.850%	2030	Dec	Serial			805,000	0	305,000	500,000
1	011839SW8	2.900%	2031	Jun	Serial			820,000	0	315,000	505,000
1	011839SX6	2.950%	2031	Dec	Serial			830,000	0	320,000	510,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										**S and P**	**Moodys**
											Fitch
C1911	**Veterans Collateralized Bonds, 2019 First & Second**				**Exempt**	Prog: **211**	Yield: **3.217%**	Delivery: **3/21/2019**	Underwriter: **Fidelity/JP Morgan**	*AAA*	*Aaa* *N/A*
1	011839SY4	3.000%	2032	Jun	Serial			845,000	0	325,000	520,000
1	011839SZ1	3.050%	2032	Dec	Serial			855,000	0	855,000	0
1	011839TA5	3.100%	2033	Jun	Serial			875,000	0	875,000	0
1	011839TB3	3.150%	2033	Dec	Serial			885,000	0	885,000	0
1	011839TC1	3.200%	2034	Jun	Serial			900,000	0	900,000	0
1	011839TD9	3.250%	2034	Dec	Serial			915,000	0	915,000	0
1	011839TE7	3.300%	2035	Jun	Serial			935,000	0	935,000	0
1	011839TF4	3.350%	2035	Dec	Serial			950,000	0	950,000	0
1	011839TG2	3.400%	2036	Jun	Serial			965,000	0	965,000	0
1	011839TH0	3.450%	2036	Dec	Serial			985,000	0	985,000	0
1	011839TJ6	3.500%	2037	Jun	Serial			1,005,000	0	1,005,000	0
1	011839TK3	3.550%	2037	Dec	Serial			1,020,000	0	1,020,000	0
1	011839TP2	3.600%	2039	Dec	Term			4,285,000	0	4,285,000	0
2	011839UL9	4.000%	2040	Jun	Sinker		PAC	530,000	0	290,000	240,000
2	011839UL9	4.000%	2040	Dec	Sinker		PAC	540,000	0	300,000	240,000
2	011839UL9	4.000%	2041	Jun	Sinker		PAC	550,000	0	305,000	245,000
1	011839TT4	3.650%	2041	Dec	Term			2,440,000	0	2,440,000	0
2	011839UL9	4.000%	2041	Dec	Sinker		PAC	560,000	0	310,000	250,000
2	011839UL9	4.000%	2042	Jun	Sinker		PAC	575,000	0	315,000	260,000
2	011839UL9	4.000%	2042	Dec	Sinker		PAC	585,000	0	320,000	265,000
2	011839UL9	4.000%	2043	Jun	Sinker		PAC	595,000	0	330,000	265,000
1	011839TX5	3.700%	2043	Dec	Term			2,655,000	0	2,655,000	0
2	011839UL9	4.000%	2043	Dec	Sinker		PAC	605,000	0	335,000	270,000
2	011839UL9	4.000%	2044	Jun	Sinker		PAC	625,000	0	350,000	275,000
2	011839UL9	4.000%	2044	Dec	Sinker		PAC	635,000	0	360,000	275,000
2	011839UL9	4.000%	2045	Jun	Sinker		PAC	650,000	0	365,000	285,000
2	011839UL9	4.000%	2045	Dec	Sinker		PAC	660,000	0	370,000	290,000
2	011839UL9	4.000%	2046	Jun	Sinker		PAC	670,000	0	375,000	295,000
1	011839UD7	3.750%	2046	Dec	Term			4,375,000	0	4,375,000	0
2	011839UL9	4.000%	2046	Dec	Sinker		PAC	685,000	0	380,000	305,000
2	011839UL9	4.000%	2047	Jun	Sinker		PAC	700,000	0	385,000	315,000
2	011839UL9	4.000%	2047	Dec	Sinker		PAC	715,000	0	400,000	315,000
2	011839UL9	4.000%	2048	Jun	Sinker		PAC	725,000	0	405,000	320,000
2	011839UL9	4.000%	2048	Dec	Term		PAC	740,000	0	405,000	335,000
1	011839UK1	3.850%	2049	Dec	Term			6,490,000	0	6,490,000	0
							C1911 Total	**$60,000,000**	**$3,805,000**	**$43,610,000**	**$12,585,000**
C2311	**Veterans Collateralized Bonds, 2023 First**				**Exempt**	Prog: **212**	Yield: **4.333%**	Delivery: **7/27/2023**	Underwriter: **Fidelity/RayJames**	*AAA*	*Aaa* *N/A*
1	011839YY7	3.150%	2027	June	Serial			560,000	0	0	560,000
1	011839YZ4	3.200%	2027	Dec	Serial			570,000	0	0	570,000
1	011839ZA8	3.250%	2028	June	Serial			580,000	0	0	580,000
1	011839ZB6	3.300%	2028	Dec	Serial			590,000	0	0	590,000
1	011839ZC4	3.400%	2029	June	Serial			600,000	0	0	600,000
1	011839ZD2	3.450%	2029	Dec	Serial			610,000	0	0	610,000
1	011839ZE0	3.500%	2030	June	Serial			620,000	0	0	620,000
1	011839ZF7	3.600%	2030	Dec	Serial			630,000	0	0	630,000
1	011839ZG5	3.650%	2031	June	Serial			640,000	0	0	640,000
1	011839ZH3	3.700%	2031	Dec	Serial			655,000	0	0	655,000
1	011839ZJ9	3.750%	2032	June	Serial			665,000	0	0	665,000
1	011839ZK6	3.750%	2032	Dec	Serial			675,000	0	0	675,000
1	011839ZL4	3.800%	2033	June	Serial			690,000	0	0	690,000
1	011839ZM2	3.800%	2033	Dec	Serial			705,000	0	0	705,000
1	011839ZN0	3.850%	2034	June	Serial			715,000	0	0	715,000
1	011839ZP5	3.850%	2034	Dec	Serial			730,000	0	0	730,000
1	011839ZQ3	3.950%	2035	June	Serial			745,000	0	0	745,000
1	011839ZR1	3.950%	2035	Dec	Serial			760,000	0	0	760,000
1	011839ZS9	4.000%	2036	June	Serial			775,000	0	0	775,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										S and P	Moodys	Fitch

C2311	**Veterans Collateralized Bonds, 2023 First**				**Exempt**	Prog: **212**	Yield: **4.333%**	Delivery: **7/27/2023**	Underwriter: **Fidelity/RayJames**	*AAA*	*Aaa*	*N/A*
1	011839ZT7	4.000%	2036	Dec	Serial			790,000	0	0		790,000
1	011839ZU4	4.050%	2037	June	Serial			805,000	0	0		805,000
1	011839ZV2	4.050%	2037	Dec	Serial			820,000	0	0		820,000
1	011839ZW0	4.100%	2038	June	Serial			840,000	0	0		840,000
1	011839ZX8	4.100%	2038	Dec	Serial			855,000	0	0		855,000
1	011839ZY6	4.150%	2039	June	Serial			875,000	0	0		875,000
1	011839ZZ3	4.150%	2039	Dec	Serial			890,000	0	0		890,000
1	011839A23	4.200%	2040	June	Serial			910,000	0	0		910,000
1	011839A31	4.200%	2040	Dec	Serial			930,000	0	0		930,000
1	011839A49	4.250%	2041	June	Serial			950,000	0	0		950,000
1	011839A56	4.250%	2041	Dec	Serial			970,000	0	0		970,000
1	011839A64	4.350%	2042	June	Serial			990,000	0	0		990,000
1	011839A72	4.400%	2042	Dec	Serial			1,010,000	0	0		1,010,000
1	011839B30	4.450%	2043	June	Sinker			1,035,000	0	0		1,035,000
1	011839B30	4.450%	2043	Dec	Sinker			1,055,000	0	0		1,055,000
1	011839B30	4.450%	2044	June	Sinker			1,080,000	0	0		1,080,000
1	011839B30	4.450%	2044	Dec	Term			1,105,000	0	0		1,105,000
1	011839B71	4.500%	2045	June	Sinker			1,130,000	0	0		1,130,000
1	011839B71	4.500%	2045	Dec	Sinker			1,155,000	0	0		1,155,000
1	011839B71	4.500%	2046	June	Sinker			1,180,000	0	0		1,180,000
1	011839B71	4.500%	2046	Dec	Term			1,205,000	0	0		1,205,000
1	011839C39	4.550%	2047	June	Sinker			1,235,000	0	0		1,235,000
1	011839C39	4.550%	2047	Dec	Sinker			1,260,000	0	0		1,260,000
1	011839C39	4.550%	2048	June	Sinker			1,290,000	0	0		1,290,000
1	011839C39	4.550%	2048	Dec	Term			1,320,000	0	0		1,320,000
1	011839C70	4.600%	2049	June	Sinker			1,350,000	0	0		1,350,000
1	011839C70	4.600%	2049	Dec	Sinker			1,380,000	0	0		1,380,000
1	011839C70	4.600%	2050	June	Sinker			1,410,000	0	0		1,410,000
1	011839C70	4.600%	2050	Dec	Term			1,445,000	0	0		1,445,000
1	011839D38	4.650%	2051	June	Sinker			1,475,000	0	0		1,475,000
1	011839D38	4.650%	2051	Dec	Sinker			1,510,000	0	0		1,510,000
1	011839D38	4.650%	2052	June	Sinker			1,545,000	0	0		1,545,000
1	011839D38	4.650%	2052	Dec	Term			1,585,000	0	0		1,585,000
							C2311 Total	**$49,900,000**	**$0**	**$0**		**$49,900,000**
							Collateralized Bonds (Veterans Mortgage Program) Total	**$159,900,000**	**$15,255,000**	**$58,170,000**		**$86,475,000**

General Mortgage Revenue Bonds II										S and P	Moodys	Fitch
GM16A	**General Mortgage Revenue Bonds II, 2016 Series A**				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+*	*Aa1*	*AA+*
	01170REL2	0.450%	2017	Jun	Serial			1,195,000	1,195,000	0		0
	01170REM0	0.500%	2017	Dec	Serial			1,345,000	1,345,000	0		0
	01170REN8	0.700%	2018	Jun	Serial			2,055,000	2,055,000	0		0
	01170REP3	0.750%	2018	Dec	Serial			2,065,000	2,065,000	0		0
	01170REQ1	0.900%	2019	Jun	Serial			2,075,000	2,075,000	0		0
	01170RER9	0.950%	2019	Dec	Serial			2,090,000	2,090,000	0		0
	01170RES7	1.050%	2020	Jun	Serial			2,100,000	2,100,000	0		0
	01170RET5	1.100%	2020	Dec	Serial			2,110,000	2,110,000	0		0
	01170REU2	1.250%	2021	Jun	Serial			2,125,000	2,125,000	0		0
	01170REV0	1.300%	2021	Dec	Serial			2,145,000	2,145,000	0		0
	01170REW8	1.500%	2022	Jun	Serial			2,160,000	2,160,000	0		0
	01170REX6	1.550%	2022	Dec	Serial			2,180,000	2,180,000	0		0
	01170REY4	1.700%	2023	Jun	Serial			2,200,000	2,200,000	0		0
	01170REZ1	1.750%	2023	Dec	Serial			2,225,000	2,225,000	0		0
	01170RFA5	1.850%	2024	Jun	Serial			2,245,000	2,245,000	0		0
	01170RFB3	1.900%	2024	Dec	Serial			2,265,000	0	0		2,265,000
	01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0		2,295,000

General Mortgage Revenue Bonds II

								S and P	Moodys	Fitch
GM16A	**General Mortgage Revenue Bonds II, 2016 Series A**			**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**		
								AA+	*Aa1*	*AA+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0	2,315,000
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0	2,345,000
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0	2,375,000
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0	2,400,000
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0	2,430,000
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	820,000	1,220,000
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	245,000	20,000
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	815,000	1,260,000
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	245,000	25,000
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	840,000	1,275,000
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	255,000	20,000
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	260,000	25,000
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	850,000	1,300,000
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	860,000	1,330,000
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	260,000	25,000
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	885,000	1,345,000
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	260,000	30,000
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	265,000	30,000
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	900,000	1,370,000
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	915,000	1,395,000
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	265,000	35,000
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	930,000	1,425,000
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	270,000	35,000
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	270,000	40,000
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	945,000	1,445,000
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	275,000	45,000
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	970,000	1,460,000
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	970,000	1,505,000
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	280,000	45,000
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	285,000	45,000
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	290,000	45,000
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	295,000	45,000
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	305,000	45,000
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	310,000	45,000
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	315,000	45,000
01170RFJ6	3.150%	2036	Dec	Term			5,890,000	0	5,890,000	0
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	325,000	45,000
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	330,000	45,000
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	335,000	45,000
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	345,000	45,000
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	345,000	50,000
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	355,000	50,000
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	360,000	50,000
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	365,000	55,000
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	370,000	55,000
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	380,000	55,000
01170RFK3	3.250%	2041	Dec	Term			2,845,000	0	2,845,000	0
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	390,000	55,000
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	390,000	60,000
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	400,000	60,000
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	410,000	60,000
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	420,000	60,000
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	425,000	60,000
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	435,000	60,000
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	440,000	65,000
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	255,000	50,000

General Mortgage Revenue Bonds II

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P	**Moodys** **Fitch**
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+*	*Aa1* *AA+*
01170RFL1	3.350%	2046	Dec	Term			3,800,000	0	3,800,000	0
						GM16A Total	**$100,000,000**	**$30,315,000**	**$35,260,000**	**$34,425,000**
GM18A General Mortgage Revenue Bonds II, 2018 Series A				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
01170RFS6	1.550%	2019	Jun	Serial			845,000	845,000	0	0
01170RFT4	1.650%	2019	Dec	Serial			865,000	865,000	0	0
01170RFU1	1.800%	2020	Jun	Serial			885,000	885,000	0	0
01170RFV9	1.900%	2020	Dec	Serial			1,015,000	975,000	40,000	0
01170RFW7	2.000%	2021	Jun	Serial			925,000	880,000	45,000	0
01170RFX5	2.050%	2021	Dec	Serial			945,000	900,000	45,000	0
01170RFY3	2.150%	2022	Jun	Serial			965,000	915,000	50,000	0
01170RFZ0	2.200%	2022	Dec	Serial			2,480,000	2,360,000	120,000	0
01170RGA4	2.300%	2023	Jun	Serial			1,005,000	955,000	50,000	0
01170RGB2	2.400%	2023	Dec	Serial			1,030,000	980,000	50,000	0
01170RGC0	2.500%	2024	Jun	Serial			1,050,000	1,000,000	50,000	0
01170RGD8	2.600%	2024	Dec	Serial			1,075,000	0	50,000	1,025,000
01170RGE6	2.650%	2025	Jun	Serial			1,095,000	0	50,000	1,045,000
01170RGF3	2.750%	2025	Dec	Serial			1,670,000	0	85,000	1,585,000
01170RGG1	2.850%	2026	Jun	Serial			1,695,000	0	85,000	1,610,000
01170RGH9	2.900%	2026	Dec	Serial			710,000	0	35,000	675,000
01170RGJ5	2.950%	2027	Jun	Serial			2,195,000	0	110,000	2,085,000
01170RGK2	3.000%	2027	Dec	Serial			3,065,000	0	3,065,000	0
01170RGL0	3.050%	2028	Jun	Serial			2,680,000	0	2,680,000	0
01170RGM8	3.100%	2028	Dec	Serial			415,000	0	415,000	0
01170RGN6	3.200%	2029	Jun	Serial			2,735,000	0	2,735,000	0
01170RGP1	3.250%	2029	Dec	Serial			2,125,000	0	2,125,000	0
01170RGQ9	3.300%	2030	Jun	Serial			355,000	0	355,000	0
01170RGR7	3.350%	2030	Dec	Serial			760,000	0	760,000	0
01170RGS5	3.450%	2033	Dec	Term			11,960,000	0	11,960,000	0
01170RGT3	3.700%	2038	Dec	Term			17,785,000	0	17,785,000	0
01170RGV8	4.000%	2040	Dec	Sinker		PAC	1,500,000	0	950,000	550,000
01170RGU0	3.750%	2040	Dec	Term			6,755,000	0	6,755,000	0
01170RGV8	4.000%	2041	Jun	Sinker		PAC	2,180,000	0	1,385,000	795,000
01170RGV8	4.000%	2041	Dec	Sinker		PAC	2,225,000	0	1,400,000	825,000
01170RGV8	4.000%	2042	Jun	Sinker		PAC	2,270,000	0	1,445,000	825,000
01170RGV8	4.000%	2042	Dec	Sinker		PAC	2,320,000	0	1,465,000	855,000
01170RGV8	4.000%	2043	Jun	Sinker		PAC	2,370,000	0	1,505,000	865,000
01170RGV8	4.000%	2043	Dec	Sinker		PAC	2,420,000	0	1,535,000	885,000
01170RGV8	4.000%	2044	Jun	Sinker		PAC	2,475,000	0	1,570,000	905,000
01170RGV8	4.000%	2044	Dec	Sinker		PAC	2,525,000	0	1,595,000	930,000
01170RGV8	4.000%	2045	Jun	Sinker		PAC	2,585,000	0	1,640,000	945,000
01170RGV8	4.000%	2045	Dec	Sinker		PAC	2,640,000	0	1,675,000	965,000
01170RGV8	4.000%	2046	Jun	Sinker		PAC	2,695,000	0	1,710,000	985,000
01170RGV8	4.000%	2046	Dec	Sinker		PAC	2,755,000	0	1,745,000	1,010,000
01170RGV8	4.000%	2047	Jun	Sinker		PAC	2,815,000	0	1,785,000	1,030,000
01170RGV8	4.000%	2047	Dec	Sinker		PAC	2,870,000	0	1,820,000	1,050,000
01170RGV8	4.000%	2048	Jun	Sinker		PAC	2,695,000	0	1,710,000	985,000
01170RGV8	4.000%	2048	Dec	Term		PAC	835,000	0	525,000	310,000
						GM18A Total	**$109,260,000**	**$11,560,000**	**$74,960,000**	**$22,740,000**
GM18B General Mortgage Revenue Bonds II, 2018 Series B				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
01170RGW6	5.000%	2031	Dec	Serial	Prem	Pre-Ulm	28,465,000	0	0	28,465,000
01170RGX4	3.450%	2033	Dec	Term		Pre-Ulm	20,000,000	0	20,000,000	0
01170RGY2	3.550%	2035	Dec	Term		Pre-Ulm	10,055,000	0	10,055,000	0
						GM18B Total	**$58,520,000**	**$0**	**$30,055,000**	**$28,465,000**
GM19A General Mortgage Revenue Bonds II, 2019 Series A				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
01170RGZ9	1.100%	2020	Jun	Serial			1,035,000	1,035,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM19A General Mortgage Revenue Bonds II, 2019 Series A				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RHA3	1.150%	2020	Dec	Serial			1,990,000	1,990,000	0	0
01170RHB1	1.200%	2021	Jun	Serial			1,175,000	1,175,000	0	0
01170RHC9	1.250%	2021	Dec	Serial			1,900,000	1,900,000	0	0
01170RHD7	1.300%	2022	Jun	Serial			1,220,000	1,220,000	0	0
01170RHE5	1.350%	2022	Dec	Serial			1,155,000	1,155,000	0	0
01170RHF2	1.400%	2023	Jun	Serial			1,225,000	1,225,000	0	0
01170RHG0	1.450%	2023	Dec	Serial			1,805,000	1,805,000	0	0
01170RHH8	1.500%	2024	Jun	Serial			1,945,000	1,945,000	0	0
01170RHJ4	1.550%	2024	Dec	Serial			2,055,000	0	0	2,055,000
01170RHK1	1.600%	2025	Jun	Serial			1,585,000	0	0	1,585,000
01170RHL9	1.625%	2025	Dec	Serial			2,130,000	0	0	2,130,000
01170RHM7	1.650%	2026	Jun	Serial			1,915,000	0	0	1,915,000
01170RHN5	1.700%	2026	Dec	Serial			1,955,000	0	0	1,955,000
01170RHP0	1.750%	2027	Jun	Serial			1,995,000	0	0	1,995,000
01170RHQ8	1.800%	2027	Dec	Serial			2,035,000	0	0	2,035,000
01170RHR6	1.850%	2028	Jun	Serial			1,950,000	0	0	1,950,000
01170RHS4	1.900%	2028	Dec	Serial			2,050,000	0	0	2,050,000
01170RHT2	1.950%	2029	Jun	Serial			2,175,000	0	0	2,175,000
01170RHU9	2.000%	2029	Dec	Serial			2,330,000	0	0	2,330,000
01170RHV7	2.050%	2030	Jun	Serial			2,155,000	0	0	2,155,000
01170RHW5	2.100%	2030	Dec	Serial			2,250,000	0	0	2,250,000
01170RHX3	2.150%	2031	Jun	Serial			2,300,000	0	0	2,300,000
01170RHY1	2.200%	2031	Dec	Serial			3,670,000	0	0	3,670,000
01170RHZ8	2.250%	2032	Jun	Serial			2,445,000	0	0	2,445,000
01170RJA1	2.250%	2032	Dec	Serial			2,495,000	0	0	2,495,000
01170RJB9	2.500%	2033	Jun	Sinker			2,545,000	0	0	2,545,000
01170RJB9	2.500%	2033	Dec	Sinker			2,595,000	0	0	2,595,000
01170RJB9	2.500%	2034	Jun	Sinker			2,650,000	0	0	2,650,000
01170RJB9	2.500%	2034	Dec	Term			2,710,000	0	0	2,710,000
01170RJC7	2.700%	2035	Jun	Sinker			2,760,000	0	0	2,760,000
01170RJC7	2.700%	2035	Dec	Sinker			1,765,000	0	0	1,765,000
01170RJD5	3.750%	2035	Dec	Sinker	Prem	PAC	1,050,000	0	565,000	485,000
01170RJC7	2.700%	2036	Jun	Sinker			1,335,000	0	0	1,335,000
01170RJD5	3.750%	2036	Jun	Sinker	Prem	PAC	1,540,000	0	835,000	705,000
01170RJC7	2.700%	2036	Dec	Sinker			1,360,000	0	0	1,360,000
01170RJD5	3.750%	2036	Dec	Sinker	Prem	PAC	1,575,000	0	845,000	730,000
01170RJD5	3.750%	2037	Jun	Sinker	Prem	PAC	1,610,000	0	870,000	740,000
01170RJC7	2.700%	2037	Jun	Sinker			1,390,000	0	0	1,390,000
01170RJD5	3.750%	2037	Dec	Sinker	Prem	PAC	1,645,000	0	885,000	760,000
01170RJC7	2.700%	2037	Dec	Sinker			1,415,000	0	0	1,415,000
01170RJD5	3.750%	2038	Jun	Sinker	Prem	PAC	1,680,000	0	905,000	775,000
01170RJC7	2.700%	2038	Jun	Sinker			1,440,000	0	0	1,440,000
01170RJD5	3.750%	2038	Dec	Sinker	Prem	PAC	1,715,000	0	920,000	795,000
01170RJC7	2.700%	2038	Dec	Sinker			1,470,000	0	0	1,470,000
01170RJD5	3.750%	2039	Jun	Sinker	Prem	PAC	1,755,000	0	945,000	810,000
01170RJC7	2.700%	2039	Jun	Sinker			1,500,000	0	0	1,500,000
01170RJD5	3.750%	2039	Dec	Sinker	Prem	PAC	1,795,000	0	960,000	835,000
01170RJC7	2.700%	2039	Dec	Term			1,525,000	0	0	1,525,000
01170RJE3	2.900%	2040	Jun	Sinker			1,555,000	0	950,000	605,000
01170RJD5	3.750%	2040	Jun	Sinker	Prem	PAC	1,835,000	0	990,000	845,000
01170RJD5	3.750%	2040	Dec	Sinker	Prem	PAC	1,875,000	0	1,005,000	870,000
01170RJE3	2.900%	2040	Dec	Sinker			1,585,000	0	970,000	615,000
01170RJE3	2.900%	2041	Jun	Sinker			1,615,000	0	990,000	625,000
01170RJD5	3.750%	2041	Jun	Sinker	Prem	PAC	1,915,000	0	1,025,000	890,000
01170RJD5	3.750%	2041	Dec	Sinker	Prem	PAC	1,955,000	0	1,050,000	905,000
01170RJE3	2.900%	2041	Dec	Sinker			1,645,000	0	1,010,000	635,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										
								S and P	**Moodys**	**Fitch**
GM19A General Mortgage Revenue Bonds II, 2019 Series A				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+* *Aa1*	*N/A*
01170RJE3	2.900%	2042	Jun	Sinker			1,680,000	0	1,030,000	650,000
01170RJD5	3.750%	2042	Jun	Sinker	Prem	PAC	2,000,000	0	1,070,000	930,000
01170RJE3	2.900%	2042	Dec	Sinker			1,710,000	0	1,045,000	665,000
01170RJD5	3.750%	2042	Dec	Term	Prem	PAC	785,000	0	410,000	375,000
01170RJE3	2.900%	2043	Jun	Sinker			1,745,000	0	1,070,000	675,000
01170RJE3	2.900%	2043	Dec	Sinker			1,780,000	0	1,090,000	690,000
01170RJE3	2.900%	2044	Jun	Sinker			1,815,000	0	1,115,000	700,000
01170RJE3	2.900%	2044	Dec	Term			1,850,000	0	1,130,000	720,000
01170RJF0	2.950%	2049	Jun	Term			17,590,000	0	17,590,000	0
						GM19A Total	**$136,700,000**	**$13,450,000**	**$41,270,000**	**$81,980,000**
GM19B General Mortgage Revenue Bonds II, 2019 Series B				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+* *Aa1*	*N/A*
01170RJG8	5.000%	2030	Jun	Serial	Prem	Pre-Ulm	825,000	0	0	825,000
01170RJH6	5.000%	2031	Jun	Serial	Prem	Pre-Ulm	4,830,000	0	0	4,830,000
01170RJJ2	5.000%	2032	Dec	Sinker	Prem	Pre-Ulm	1,000,000	0	0	1,000,000
01170RJJ2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	9,000,000	0	0	9,000,000
01170RJJ2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	4,330,000	0	0	4,330,000
01170RJK9	2.500%	2034	Dec	Serial		Pre-Ulm	5,000,000	0	5,000,000	0
						GM19B Total	**$24,985,000**	**$0**	**$5,000,000**	**$19,985,000**
GM20A General Mortgage Revenue Bonds II, 2020 Series A				**Exempt**	Prog: **409**	Yield: **1.825%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	*AA+* *Aa1*	*N/A*
01170RJL7	0.250%	2021	Jun	Serial			1,790,000	1,790,000	0	0
01170RJM5	0.300%	2021	Dec	Serial			1,825,000	1,825,000	0	0
01170RJN3	0.350%	2022	Jun	Serial			1,860,000	1,860,000	0	0
01170RJP8	0.400%	2022	Dec	Serial			1,895,000	1,895,000	0	0
01170RJQ6	0.450%	2023	Jun	Serial			1,930,000	1,930,000	0	0
01170RJR4	0.550%	2023	Dec	Serial			1,965,000	1,965,000	0	0
01170RJS2	0.650%	2024	Jun	Serial			1,995,000	1,995,000	0	0
01170RJT0	0.700%	2024	Dec	Serial			2,040,000	0	0	2,040,000
01170RJU7	0.800%	2025	Jun	Serial			2,070,000	0	0	2,070,000
01170RJV5	0.950%	2025	Dec	Serial			2,110,000	0	0	2,110,000
01170RJW3	1.050%	2026	Jun	Serial			2,150,000	0	0	2,150,000
01170RJX1	1.100%	2026	Dec	Serial			2,185,000	0	0	2,185,000
01170RJY9	1.200%	2027	Jun	Serial			2,230,000	0	0	2,230,000
01170RJZ6	1.250%	2027	Dec	Serial			2,270,000	0	0	2,270,000
01170RKA9	1.350%	2028	Jun	Serial			2,310,000	0	0	2,310,000
01170RKB7	1.400%	2028	Dec	Serial			2,355,000	0	0	2,355,000
01170RKC5	1.500%	2029	Jun	Serial			2,395,000	0	0	2,395,000
01170RKD3	1.550%	2029	Dec	Serial			2,445,000	0	0	2,445,000
01170RKE1	1.650%	2030	Jun	Serial			2,485,000	0	0	2,485,000
01170RKF8	1.700%	2030	Dec	Serial			2,945,000	0	0	2,945,000
01170RKG6	1.800%	2031	Jun	Serial			3,005,000	0	0	3,005,000
01170RKH4	1.850%	2031	Dec	Serial			3,055,000	0	0	3,055,000
01170RKJ0	1.900%	2032	Jun	Serial			3,115,000	0	0	3,115,000
01170RKK7	1.900%	2032	Dec	Serial			3,165,000	0	0	3,165,000
01170RKL5	1.950%	2033	Jun	Serial			3,230,000	0	0	3,230,000
01170RKM3	1.950%	2033	Dec	Serial			3,285,000	0	0	3,285,000
01170RKN1	2.000%	2034	Jun	Sinker			3,340,000	0	0	3,340,000
01170RKN1	2.000%	2034	Dec	Sinker			3,410,000	0	0	3,410,000
01170RKN1	2.000%	2035	Jun	Sinker			3,465,000	0	0	3,465,000
01170RKN1	2.000%	2035	Dec	Term			3,530,000	0	0	3,530,000
01170RKP6	2.050%	2036	Jun	Sinker			3,590,000	0	0	3,590,000
01170RKP6	2.050%	2036	Dec	Sinker			3,660,000	0	0	3,660,000
01170RKQ4	3.250%	2037	Jun	Sinker	Prem	PAC	1,335,000	0	585,000	750,000
01170RKP6	2.050%	2037	Jun	Term			2,390,000	0	0	2,390,000
01170RKQ4	3.250%	2037	Dec	Sinker	Prem	PAC	3,790,000	0	1,650,000	2,140,000
01170RKQ4	3.250%	2038	Jun	Sinker	Prem	PAC	3,860,000	0	1,685,000	2,175,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** **Fitch**
GM20A General Mortgage Revenue Bonds II, 2020 Series A				**Exempt**	Prog: **409**	Yield: **1.825%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
01170RKQ4	3.250%	2038	Dec	Sinker	Prem	PAC	3,930,000	0	1,715,000	2,215,000
01170RKQ4	3.250%	2039	Jun	Sinker	Prem	PAC	4,005,000	0	1,745,000	2,260,000
01170RKQ4	3.250%	2039	Dec	Sinker	Prem	PAC	4,070,000	0	1,775,000	2,295,000
01170RKQ4	3.250%	2040	Jun	Sinker	Prem	PAC	4,155,000	0	1,815,000	2,340,000
01170RKQ4	3.250%	2040	Dec	Sinker	Prem	PAC	4,220,000	0	1,840,000	2,380,000
01170RKQ4	3.250%	2041	Jun	Sinker	Prem	PAC	4,300,000	0	1,875,000	2,425,000
01170RKQ4	3.250%	2041	Dec	Sinker	Prem	PAC	4,380,000	0	1,910,000	2,470,000
01170RKQ4	3.250%	2042	Jun	Sinker	Prem	PAC	3,095,000	0	1,350,000	1,745,000
01170RKQ4	3.250%	2042	Dec	Sinker	Prem	PAC	1,780,000	0	780,000	1,000,000
01170RKQ4	3.250%	2043	Jun	Sinker	Prem	PAC	1,810,000	0	790,000	1,020,000
01170RKQ4	3.250%	2043	Dec	Sinker	Prem	PAC	1,840,000	0	795,000	1,045,000
01170RKQ4	3.250%	2044	Jun	Sinker	Prem	PAC	1,870,000	0	805,000	1,065,000
01170RKQ4	3.250%	2044	Dec	Term	Prem	PAC	1,240,000	0	535,000	705,000
						GM20A Total	**$135,170,000**	**$13,260,000**	**$21,650,000**	**$100,260,000**
GM20B General Mortgage Revenue Bonds II, 2020 Series B				**Exempt**	Prog: **409**	Yield: **1.825%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
01170RKR2	5.000%	2030	Dec	Serial	Prem	Pre-Ulm	10,000,000	0	0	10,000,000
01170RKS0	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	3,605,000	0	0	3,605,000
01170RKS0	5.000%	2031	Dec	Term	Prem	Pre-Ulm	5,650,000	0	0	5,650,000
01170RKT8	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	7,000,000	0	0	7,000,000
01170RKT8	5.000%	2032	Dec	Term	Prem	Pre-Ulm	10,620,000	0	0	10,620,000
01170RKU5	5.000%	2033	Jun	Serial	Prem	Pre-Ulm	7,800,000	0	0	7,800,000
01170RKV3	2.000%	2033	Dec	Sinker		Pre-Ulm	6,500,000	0	0	6,500,000
01170RKV3	2.000%	2034	Jun	Sinker		Pre-Ulm	6,500,000	0	0	6,500,000
01170RKV3	2.000%	2034	Dec	Sinker		Pre-Ulm	5,500,000	0	0	5,500,000
01170RKV3	2.000%	2035	Jun	Sinker		Pre-Ulm	5,500,000	0	0	5,500,000
01170RKV3	2.000%	2035	Dec	Term		Pre-Ulm	6,000,000	0	0	6,000,000
						GM20B Total	**$74,675,000**	**$0**	**$0**	**$74,675,000**
GM22A General Mortgage Revenue Bonds II, 2022 Series A				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
01170RKW1	0.150%	2022	Jun	Serial			195,000	195,000	0	0
01170RKX9	0.200%	2022	Dec	Serial			400,000	400,000	0	0
01170RKY7	0.300%	2023	Jun	Serial			410,000	410,000	0	0
01170RKZ4	0.350%	2023	Dec	Serial			415,000	415,000	0	0
01170RLA8	0.450%	2024	Jun	Serial			425,000	425,000	0	0
01170RLB6	0.500%	2024	Dec	Serial			430,000	0	0	430,000
01170RLC4	0.600%	2025	Jun	Serial			435,000	0	0	435,000
01170RLD2	0.700%	2025	Dec	Serial			445,000	0	0	445,000
01170RLE0	0.800%	2026	Jun	Serial			450,000	0	0	450,000
01170RLF7	0.900%	2026	Dec	Serial			460,000	0	0	460,000
01170RLG5	1.000%	2027	Jun	Serial			465,000	0	0	465,000
01170RLH3	1.150%	2027	Dec	Serial			475,000	0	0	475,000
01170RLJ9	1.250%	2028	Jun	Serial			485,000	0	0	485,000
01170RLK6	1.375%	2028	Dec	Serial			490,000	0	0	490,000
01170RLL4	1.500%	2029	Jun	Serial			500,000	0	0	500,000
01170RLM2	1.600%	2029	Dec	Serial			505,000	0	0	505,000
01170RLN0	1.650%	2030	Jun	Serial			515,000	0	0	515,000
01170RLP5	1.750%	2030	Dec	Serial			525,000	0	0	525,000
01170RLQ3	1.850%	2031	Jun	Serial			535,000	0	0	535,000
01170RLR1	1.900%	2031	Dec	Serial			540,000	0	0	540,000
01170RLS9	1.950%	2032	Jun	Serial			550,000	0	0	550,000
01170RLT7	2.000%	2032	Dec	Serial			560,000	0	0	560,000
01170RLU4	2.050%	2033	Jun	Serial			570,000	0	0	570,000
01170RLV2	2.100%	2033	Dec	Serial			580,000	0	0	580,000
01170RLW0	2.150%	2034	Jun	Sinker			595,000	0	0	595,000
01170RLW0	2.150%	2034	Dec	Sinker			600,000	0	0	600,000
01170RLW0	2.150%	2035	Jun	Sinker			610,000	0	0	610,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										**S and P**	**Moodys** / **Fitch**
GM22A	**General Mortgage Revenue Bonds II, 2022 Series A**				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
	01170RLW0	2.150%	2035	Dec	Sinker			620,000	0	0	620,000
	01170RLW0	2.150%	2036	Jun	Sinker			630,000	0	0	630,000
	01170RLW0	2.150%	2036	Dec	Term			640,000	0	0	640,000
	01170RLX8	2.350%	2037	Jun	Sinker			655,000	0	0	655,000
	01170RLX8	2.350%	2037	Dec	Sinker			665,000	0	0	665,000
	01170RLX8	2.350%	2038	Jun	Sinker			670,000	0	0	670,000
	01170RLX8	2.350%	2038	Dec	Sinker			685,000	0	0	685,000
	01170RLX8	2.350%	2039	Jun	Sinker			695,000	0	0	695,000
	01170RLX8	2.350%	2039	Dec	Term			705,000	0	0	705,000
	01170RLY6	2.500%	2040	Jun	Sinker			720,000	0	0	720,000
	01170RLY6	2.500%	2040	Dec	Sinker			730,000	0	0	730,000
	01170RLY6	2.500%	2041	Jun	Sinker			740,000	0	0	740,000
	01170RLY6	2.500%	2041	Dec	Sinker			755,000	0	0	755,000
	01170RLY6	2.500%	2042	Jun	Sinker			765,000	0	0	765,000
	01170RLY6	2.500%	2042	Dec	Sinker			780,000	0	0	780,000
	01170RLZ3	3.000%	2043	Jun	Sinker	Prem	PAC	600,000	0	155,000	445,000
	01170RLY6	2.500%	2043	Jun	Term			190,000	0	0	190,000
	01170RLZ3	3.000%	2043	Dec	Sinker	Prem	PAC	805,000	0	200,000	605,000
	01170RLZ3	3.000%	2044	Jun	Sinker	Prem	PAC	820,000	0	200,000	620,000
	01170RLZ3	3.000%	2044	Dec	Sinker	Prem	PAC	835,000	0	210,000	625,000
	01170RLZ3	3.000%	2045	Jun	Sinker	Prem	PAC	845,000	0	210,000	635,000
	01170RLZ3	3.000%	2045	Dec	Sinker	Prem	PAC	860,000	0	210,000	650,000
	01170RLZ3	3.000%	2046	Jun	Sinker	Prem	PAC	875,000	0	215,000	660,000
	01170RLZ3	3.000%	2046	Dec	Sinker	Prem	PAC	890,000	0	215,000	675,000
	01170RLZ3	3.000%	2047	Jun	Sinker	Prem	PAC	905,000	0	225,000	680,000
	01170RLZ3	3.000%	2047	Dec	Sinker	Prem	PAC	920,000	0	225,000	695,000
	01170RLZ3	3.000%	2048	Jun	Sinker	Prem	PAC	935,000	0	225,000	710,000
	01170RLZ3	3.000%	2048	Dec	Sinker	Prem	PAC	950,000	0	230,000	720,000
	01170RLZ3	3.000%	2049	Jun	Sinker	Prem	PAC	970,000	0	235,000	735,000
	01170RLZ3	3.000%	2049	Dec	Sinker	Prem	PAC	985,000	0	240,000	745,000
	01170RLZ3	3.000%	2050	Jun	Sinker	Prem	PAC	1,005,000	0	250,000	755,000
	01170RLZ3	3.000%	2050	Dec	Sinker	Prem	PAC	1,020,000	0	250,000	770,000
	01170RLZ3	3.000%	2051	Jun	Term	Prem	PAC	1,035,000	0	250,000	785,000
							GM22A Total	**$39,065,000**	**$1,845,000**	**$3,745,000**	**$33,475,000**
GM22B	**General Mortgage Revenue Bonds II, 2022 Series B**				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
B-1	01170RMA7	1.650%	2030	Jun	Serial		Pre-Ulm	30,000	0	0	30,000
B-2	01170RMH2	5.000%	2030	Jun	Sinker	Prem	Pre-Ulm	5,000,000	0	0	5,000,000
B-1	01170RMB5	1.750%	2030	Dec	Serial		Pre-Ulm	3,025,000	0	0	3,025,000
B-2	01170RMH2	5.000%	2030	Dec	Term	Prem	Pre-Ulm	3,285,000	0	0	3,285,000
B-1	01170RMC3	1.850%	2031	Jun	Serial		Pre-Ulm	25,000	0	0	25,000
B-2	01170RMJ8	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	6,000,000	0	0	6,000,000
B-2	01170RMJ8	5.000%	2031	Dec	Term	Prem	Pre-Ulm	6,300,000	0	0	6,300,000
B-1	01170RMD1	1.950%	2032	Jun	Serial		Pre-Ulm	3,500,000	0	0	3,500,000
B-2	01170RMK5	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	3,475,000	0	0	3,475,000
B-1	01170RME9	2.000%	2032	Dec	Serial		Pre-Ulm	4,750,000	0	0	4,750,000
B-2	01170RMK5	5.000%	2032	Dec	Term	Prem	Pre-Ulm	4,680,000	0	0	4,680,000
B-1	01170RMF6	2.050%	2033	Jun	Serial		Pre-Ulm	3,025,000	0	0	3,025,000
B-2	01170RML3	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	7,500,000	0	0	7,500,000
B-2	01170RML3	5.000%	2033	Dec	Term	Prem	Pre-Ulm	7,525,000	0	0	7,525,000
B-1	01170RMG4	2.150%	2034	Jun	Sinker		Pre-Ulm	5,010,000	0	0	5,010,000
B-2	01170RMM1	5.000%	2034	Jun	Sinker	Prem	Pre-Ulm	4,785,000	0	0	4,785,000
B-1	01170RMG4	2.150%	2034	Dec	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
B-2	01170RMM1	5.000%	2034	Dec	Term	Prem	Pre-Ulm	2,775,000	0	0	2,775,000
B-1	01170RMG4	2.150%	2035	Jun	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000
B-2	01170RMN9	5.000%	2035	Jun	Sinker	Prem	Pre-Ulm	2,025,000	0	0	2,025,000
B-1	01170RMG4	2.150%	2035	Dec	Sinker		Pre-Ulm	2,000,000	0	0	2,000,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										S and P	Moodys / Fitch
GM22B	**General Mortgage Revenue Bonds II, 2022 Series B**				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
B-2	01170RMN9	5.000%	2035	Dec	Term	Prem	Pre-Ulm	1,775,000	0	0	1,775,000
B-1	01170RMG4	2.150%	2036	Jun	Term		Pre-Ulm	1,000,000	0	0	1,000,000
B-2	01170RMP4	5.000%	2036	Jun	Serial	Prem	Pre-Ulm	990,000	0	0	990,000
							GM22B Total	**$83,730,000**	**$0**	**$0**	**$83,730,000**
GM22C	**General Mortgage Revenue Bonds II, 2022 Series C**				**Exempt**	Prog: **411**	Yield: **4.290%**	Delivery: **12/22/2022**	Underwriter: **BOfA Securities**	*AA+*	*Aa1* / *N/A*
	01170RMQ2	2.450%	2023	Jun	Serial			210,000	210,000	0	0
	01170RMR0	2.550%	2023	Dec	Serial			580,000	580,000	0	0
	01170RMS8	2.700%	2024	Jun	Serial			650,000	650,000	0	0
	01170RMT6	2.750%	2024	Dec	Serial			670,000	0	0	670,000
	01170RMU3	2.900%	2025	Jun	Serial			685,000	0	0	685,000
	01170RMV1	2.950%	2025	Dec	Serial			705,000	0	0	705,000
	01170RMW9	3.000%	2026	Jun	Serial			725,000	0	0	725,000
	01170RMX7	3.050%	2026	Dec	Serial			745,000	0	0	745,000
	01170RMY5	3.100%	2027	Jun	Serial			765,000	0	0	765,000
	01170RMZ2	3.150%	2027	Dec	Serial			785,000	0	0	785,000
	01170RNA6	3.300%	2028	Jun	Serial			805,000	0	0	805,000
	01170RNB4	3.400%	2028	Dec	Serial			830,000	0	0	830,000
	01170RNC2	3.450%	2029	Jun	Serial			850,000	0	0	850,000
	01170RND0	3.500%	2029	Dec	Serial			875,000	0	0	875,000
	01170RNE8	3.650%	2030	Jun	Serial			900,000	0	0	900,000
	01170RNF5	3.700%	2030	Dec	Serial			925,000	0	0	925,000
	01170RNG3	3.750%	2031	Jun	Serial			950,000	0	0	950,000
	01170RNH1	3.800%	2031	Dec	Serial			975,000	0	0	975,000
	01170RNJ7	3.850%	2032	Jun	Serial			1,000,000	0	0	1,000,000
	01170RNK4	3.875%	2032	Dec	Serial			1,030,000	0	0	1,030,000
	01170RNL2	3.950%	2033	Jun	Serial			1,055,000	0	0	1,055,000
	01170RNM0	4.000%	2033	Dec	Serial	Prem		1,085,000	0	0	1,085,000
	01170RNN8	4.000%	2034	Jun	Serial	Prem		1,115,000	0	0	1,115,000
	01170RNP3	4.050%	2034	Dec	Serial			1,145,000	0	0	1,145,000
	0117RNQ1	4.350%	2035	Jun	Sinker			1,180,000	0	0	1,180,000
	0117RNQ1	4.350%	2035	Dec	Sinker			1,210,000	0	0	1,210,000
	0117RNQ1	4.350%	2036	Jun	Sinker			1,245,000	0	0	1,245,000
	0117RNQ1	4.350%	2036	Dec	Sinker			1,275,000	0	0	1,275,000
	0117RNQ1	4.350%	2037	Jun	Sinker			1,310,000	0	0	1,310,000
	0117RNQ1	4.350%	2037	Dec	Term			1,350,000	0	0	1,350,000
	01170RNR9	4.600%	2038	Jun	Sinker			1,385,000	0	0	1,385,000
	01170RNR9	4.600%	2038	Dec	Sinker			1,420,000	0	0	1,420,000
	01170RNR9	4.600%	2039	Jun	Sinker			1,460,000	0	0	1,460,000
	01170RNR9	4.600%	2039	Dec	Sinker			1,500,000	0	0	1,500,000
	01170RNR9	4.600%	2040	Jun	Sinker			1,540,000	0	0	1,540,000
	01170RNR9	4.600%	2040	Dec	Sinker			1,585,000	0	0	1,585,000
	01170RNR9	4.600%	2041	Jun	Sinker			1,625,000	0	0	1,625,000
	01170RNR9	4.600%	2041	Dec	Sinker			1,670,000	0	0	1,670,000
	01170RNR9	4.600%	2042	Jun	Sinker			1,720,000	0	0	1,720,000
	01170RNR9	4.600%	2042	Dec	Term			1,650,000	0	0	1,650,000
	01170RNS7	4.750%	2043	Jun	Sinker			1,815,000	0	0	1,815,000
	01170RNS7	4.750%	2043	Dec	Sinker			1,860,000	0	0	1,860,000
	01170RNS7	4.750%	2044	Jun	Sinker			1,915,000	0	0	1,915,000
	01170RNS7	4.750%	2044	Dec	Sinker			1,965,000	0	0	1,965,000
	01170RNS7	4.750%	2045	Jun	Sinker			2,020,000	0	0	2,020,000
	01170RNS7	4.750%	2045	Dec	Sinker			2,075,000	0	0	2,075,000
	01170RNS7	4.750%	2046	Jun	Sinker			2,130,000	0	0	2,130,000
	01170RNT5	5.750%	2046	Dec	Sinker	Prem	PAC	1,745,000	0	95,000	1,650,000
	01170RNS7	4.750%	2046	Dec	Term			445,000	0	0	445,000
	01170RNT5	5.750%	2047	Jun	Sinker	Prem	PAC	2,250,000	0	125,000	2,125,000
	01170RNT5	5.750%	2047	Dec	Sinker	Prem	PAC	2,310,000	0	130,000	2,180,000

General Mortgage Revenue Bonds II — S and P | Moodys | Fitch

GM22C General Mortgage Revenue Bonds II, 2022 Series C — **Exempt** — Prog: **411** — Yield: **4.290%** — Delivery: **12/22/2022** — Underwriter: **BOfA Securities** — *AA+* *Aa1* *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170RNT5	5.750%	2048	Jun	Sinker	Prem	PAC	2,375,000	0	130,000	2,245,000
01170RNT5	5.750%	2048	Dec	Sinker	Prem	PAC	2,440,000	0	135,000	2,305,000
01170RNT5	5.750%	2049	Jun	Sinker	Prem	PAC	2,505,000	0	140,000	2,365,000
01170RNT5	5.750%	2049	Dec	Sinker	Prem	PAC	2,575,000	0	145,000	2,430,000
01170RNT5	5.750%	2050	Jun	Sinker	Prem	PAC	2,645,000	0	145,000	2,500,000
01170RNT5	5.750%	2050	Dec	Sinker	Prem	PAC	2,715,000	0	150,000	2,565,000
01170RNT5	5.750%	2051	Jun	Sinker	Prem	PAC	2,790,000	0	150,000	2,640,000
01170RNT5	5.750%	2051	Dec	Sinker	Prem	PAC	2,865,000	0	155,000	2,710,000
01170RNT5	5.750%	2052	Jun	Sinker	Prem	PAC	2,525,000	0	135,000	2,390,000
01170RNT5	5.750%	2052	Dec	Term	Prem	PAC	815,000	0	40,000	775,000
						GM22C Total	**$87,965,000**	**$1,440,000**	**$1,675,000**	**$84,850,000**

GM24A General Mortgage Revenue Bonds II, 2024 Series A — **Exempt** — Prog: **412** — Yield: **4.563%** — Delivery: **3/5/2024** — Underwriter: **Jefferies** — *AA+* *Aa1* *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170RNU2	3.200%	2024	Dec	Serial			445,000	0	0	445,000
01170RNV0	3.200%	2025	Jun	Serial			460,000	0	0	460,000
01170RNW8	3.200%	2025	Dec	Serial			475,000	0	0	475,000
01170RNX6	3.250%	2026	Jun	Serial			490,000	0	0	490,000
01170RNY4	3.250%	2026	Dec	Serial			505,000	0	0	505,000
01170RNZ1	3.350%	2027	Jun	Serial			520,000	0	0	520,000
01170RPA4	3.350%	2027	Dec	Serial			535,000	0	0	535,000
01170RPB2	3.400%	2028	Jun	Serial			555,000	0	0	555,000
01170RPC0	3.400%	2028	Dec	Serial			570,000	0	0	570,000
01170RPD8	3.450%	2029	Jun	Serial			590,000	0	0	590,000
01170RPE6	3.450%	2029	Dec	Serial			605,000	0	0	605,000
01170RPF3	3.550%	2030	Jun	Serial			625,000	0	0	625,000
01170RPG1	3.550%	2030	Dec	Serial			645,000	0	0	645,000
01170RPH9	3.625%	2031	Jun	Serial			665,000	0	0	665,000
01170RPJ5	3.630%	2031	Dec	Serial			685,000	0	0	685,000
01170RPK2	3.700%	2032	Jun	Serial			710,000	0	0	710,000
01170RPL0	3.700%	2032	Dec	Serial			730,000	0	0	730,000
01170RPM8	3.750%	2033	Jun	Serial			755,000	0	0	755,000
01170RPN6	3.750%	2033	Dec	Serial			775,000	0	0	775,000
01170RPP1	3.800%	2034	Jun	Serial			800,000	0	0	800,000
01170RPQ9	3.850%	2034	Dec	Serial			825,000	0	0	825,000
01170RPR7	3.900%	2035	Jun	Serial			850,000	0	0	850,000
01170RPS5	3.950%	2035	Dec	Serial			880,000	0	0	880,000
01170RPT3	4.125%	2036	Jun	Sinker			905,000	0	0	905,000
01170RPT3	4.125%	2036	Dec	Sinker			935,000	0	0	935,000
01170RPT3	4.125%	2037	Jun	Sinker			965,000	0	0	965,000
01170RPT3	4.125%	2037	Dec	Sinker			995,000	0	0	995,000
01170RPT3	4.125%	2038	Jun	Sinker			1,025,000	0	0	1,025,000
01170RPT3	4.125%	2038	Dec	Sinker			1,060,000	0	0	1,060,000
01170RPT3	4.125%	2039	Jun	Term			1,090,000	0	0	1,090,000
01170RPU0	4.500%	2039	Dec	Sinker			1,130,000	0	0	1,130,000
01170RPU0	4.500%	2040	Jun	Sinker			1,165,000	0	0	1,165,000
01170RPU0	4.500%	2040	Dec	Sinker			1,205,000	0	0	1,205,000
01170RPU0	4.500%	2041	Jun	Sinker			1,240,000	0	0	1,240,000
01170RPU0	4.500%	2041	Dec	Sinker			1,280,000	0	0	1,280,000
01170RPU0	4.500%	2042	Jun	Sinker			1,320,000	0	0	1,320,000
01170RPU0	4.500%	2042	Dec	Sinker			1,360,000	0	0	1,360,000
01170RPU0	4.500%	2043	Jun	Sinker			1,405,000	0	0	1,405,000
01170RPU0	4.500%	2043	Dec	Sinker			1,450,000	0	0	1,450,000
01170RPU0	4.500%	2044	Jun	Term			1,495,000	0	0	1,495,000
01170RPV8	4.700%	2044	Dec	Sinker			1,540,000	0	0	1,540,000
01170RPV8	4.700%	2045	Jun	Sinker			1,590,000	0	0	1,590,000
01170RPV8	4.700%	2045	Dec	Sinker			1,640,000	0	0	1,640,000
01170RPV8	4.700%	2046	Jun	Sinker			1,690,000	0	0	1,690,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										**S and P**	**Moodys** **Fitch**
GM24A	**General Mortgage Revenue Bonds II, 2024 Series A**				**Exempt**	Prog: **412**	Yield: **4.563%**	Delivery: **3/5/2024**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
	01170RPV8	4.700%	2046	Dec	Sinker			1,745,000	0	0	1,745,000
	01170RPV8	4.700%	2047	Jun	Sinker			1,800,000	0	0	1,800,000
	01170RPV8	4.700%	2047	Dec	Sinker			1,855,000	0	0	1,855,000
	01170RPV8	4.700%	2048	Jun	Sinker			1,915,000	0	0	1,915,000
	01170RPV8	4.700%	2048	Dec	Sinker			1,975,000	0	0	1,975,000
	01170RPV8	4.700%	2049	Jun	Sinker			2,040,000	0	0	2,040,000
	01170RPV8	4.700%	2049	Dec	Term			1,300,000	0	0	1,300,000
	01170RPW6	6.000%	2049	Dec	Sinker	Prem	PAC	800,000	0	0	800,000
	01170RPW6	6.000%	2050	Jun	Sinker	Prem	PAC	2,170,000	0	0	2,170,000
	01170RPW6	6.000%	2050	Dec	Sinker	Prem	PAC	2,235,000	0	0	2,235,000
	01170RPW6	6.000%	2051	Jun	Sinker	Prem	PAC	2,310,000	0	0	2,310,000
	01170RPW6	6.000%	2051	Dec	Sinker	Prem	PAC	2,380,000	0	0	2,380,000
	01170RPW6	6.000%	2052	Jun	Sinker	Prem	PAC	2,455,000	0	0	2,455,000
	01170RPW6	6.000%	2052	Dec	Sinker	Prem	PAC	2,535,000	0	0	2,535,000
	01170RPW6	6.000%	2053	Jun	Sinker	Prem	PAC	2,615,000	0	0	2,615,000
	01170RPW6	6.000%	2053	Dec	Sinker	Prem	PAC	2,695,000	0	0	2,695,000
	01170RPW6	6.000%	2054	Jun	Term	Prem	PAC	995,000	0	0	995,000
							GM24A Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
GM24B	**General Mortgage Revenue Bonds II, 2024 Series B**				**Exempt**	Prog: **412**	Yield: **4.563%**	Delivery: **3/5/2024**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
B-1	01170RPX4	3.625%	2031	Jun	Serial			2,500,000	0	0	2,500,000
B-2	01170RQD7	5.000%	2031	Jun	Sinker	Prem		4,380,000	0	0	4,380,000
B-1	01170RPY2	3.625%	2031	Dec	Serial			2,500,000	0	0	2,500,000
B-2	01170RQD7	5.000%	2031	Dec	Term	Prem		4,380,000	0	0	4,380,000
B-1	01170RPZ9	3.700%	2032	Jun	Serial			2,500,000	0	0	2,500,000
B-2	01170RQE5	5.000%	2032	Jun	Sinker	Prem		4,275,000	0	0	4,275,000
B-1	01170RQA3	3.700%	2032	Dec	Serial			2,500,000	0	0	2,500,000
B-2	01170RQE5	5.000%	2032	Dec	Term	Prem		4,275,000	0	0	4,275,000
B-1	01170RQB1	3.750%	2033	Jun	Serial			2,500,000	0	0	2,500,000
B-2	01170RQF2	5.000%	2033	Jun	Sinker	Prem		3,275,000	0	0	3,275,000
B-1	01170RQC9	3.750%	2033	Dec	Serial			2,500,000	0	0	2,500,000
B-2	01170RQF2	5.000%	2033	Dec	Term	Prem		2,375,000	0	0	2,375,000
B-2	01170RQG0	5.000%	2034	Jun	Sinker	Prem		1,820,000	0	0	1,820,000
B-2	01170RQG0	5.000%	2034	Dec	Term	Prem		1,800,000	0	0	1,800,000
B-2	01170RQH8	5.000%	2035	Jun	Sinker	Prem		1,770,000	0	0	1,770,000
B-2	01170RQH8	5.000%	2035	Dec	Term	Prem		1,770,000	0	0	1,770,000
B-2	01170RQJ4	5.000%	2036	Jun	Sinker	Prem		1,500,000	0	0	1,500,000
B-2	01170RQJ4	5.000%	2036	Dec	Term	Prem		1,500,000	0	0	1,500,000
							GM24B Total	**$48,120,000**	**$0**	**$0**	**$48,120,000**
GM24C	**General Mortgage Revenue Bonds II, 2024 Series C**				**Taxable**	Prog: **412**	Yield: **N/A**	Delivery: **2/1/2024**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
	01170RQK1	5.033%	2024	Dec	Serial			630,000	0	0	630,000
	01170RQL9	4.933%	2025	Jun	Serial			655,000	0	0	655,000
	01170RQM7	4.933%	2025	Dec	Serial			680,000	0	0	680,000
	01170RQN5	4.883%	2026	Jun	Serial			700,000	0	0	700,000
	01170RQP0	4.883%	2026	Dec	Serial			725,000	0	0	725,000
	01170RQQ8	4.808%	2027	Jun	Serial			755,000	0	0	755,000
	01170RQR6	4.858%	2027	Dec	Serial			780,000	0	0	780,000
	01170RQS4	4.851%	2028	Jun	Serial			805,000	0	0	805,000
	01170RQT2	4.901%	2028	Dec	Serial			835,000	0	0	835,000
	01170RQU9	4.951%	2029	Jun	Serial			865,000	0	0	865,000
	01170RQV7	5.001%	2029	Dec	Serial			895,000	0	0	895,000
	01170RQW5	5.155%	2030	Jun	Serial			925,000	0	0	925,000
	01170RQX3	5.205%	2030	Dec	Serial			960,000	0	0	960,000
	01170RQY1	5.205%	2031	Jun	Serial			995,000	0	0	995,000
	01170RQZ8	5.255%	2031	Dec	Serial			1,030,000	0	0	1,030,000
	01170RRA2	5.342%	2032	Jun	Serial			1,065,000	0	0	1,065,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II								S and P	Moodys	Fitch
GM24C General Mortgage Revenue Bonds II, 2024 Series C				**Taxable**	Prog: **412**	Yield: **N/A**	Delivery: **2/1/2024**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
01170RRB0	5.372%	2032	Dec	Serial			1,105,000	0	0	1,105,000
01170RRC8	5.392%	2033	Jun	Serial			1,145,000	0	0	1,145,000
01170RRD6	5.422%	2033	Dec	Serial			1,185,000	0	0	1,185,000
01170RRE4	5.442%	2034	Jun	Serial			1,225,000	0	0	1,225,000
01170RRF1	5.542%	2034	Dec	Sinker			1,270,000	0	0	1,270,000
01170RRF1	5.542%	2035	Jun	Sinker			1,315,000	0	0	1,315,000
01170RRF1	5.542%	2035	Dec	Sinker			1,360,000	0	0	1,360,000
01170RRF1	5.542%	2036	Jun	Sinker			1,410,000	0	0	1,410,000
01170RRF1	5.542%	2036	Dec	Sinker			1,460,000	0	0	1,460,000
01170RRF1	5.542%	2037	Jun	Sinker			1,510,000	0	0	1,510,000
01170RRF1	5.542%	2037	Dec	Sinker			1,565,000	0	0	1,565,000
01170RRF1	5.542%	2038	Jun	Sinker			1,620,000	0	0	1,620,000
01170RRF1	5.542%	2038	Dec	Sinker			1,680,000	0	0	1,680,000
01170RRF1	5.542%	2039	Jun	Term			1,740,000	0	0	1,740,000
01170RRG9	5.762%	2039	Dec	Sinker			1,800,000	0	0	1,800,000
01170RRG9	5.762%	2040	Jun	Sinker			1,865,000	0	0	1,865,000
01170RRG9	5.762%	2040	Dec	Sinker			1,930,000	0	0	1,930,000
01170RRG9	5.762%	2041	Jun	Sinker			2,000,000	0	0	2,000,000
01170RRG9	5.762%	2041	Dec	Sinker			2,070,000	0	0	2,070,000
01170RRG9	5.762%	2042	Jun	Sinker			2,145,000	0	0	2,145,000
01170RRG9	5.762%	2042	Dec	Sinker			2,220,000	0	0	2,220,000
01170RRG9	5.762%	2043	Jun	Sinker			2,300,000	0	0	2,300,000
01170RRG9	5.762%	2043	Dec	Sinker			2,380,000	0	0	2,380,000
01170RRG9	5.762%	2044	Jun	Term			2,465,000	0	0	2,465,000
01170RRH7	5.892%	2044	Dec	Sinker			2,550,000	0	0	2,550,000
01170RRH7	5.892%	2045	Jun	Sinker			2,640,000	0	0	2,640,000
01170RRH7	5.892%	2045	Dec	Sinker			2,735,000	0	0	2,735,000
01170RRH7	5.892%	2046	Jun	Sinker			2,835,000	0	0	2,835,000
01170RRH7	5.892%	2046	Dec	Sinker			2,935,000	0	0	2,935,000
01170RRH7	5.892%	2047	Jun	Sinker			3,035,000	0	0	3,035,000
01170RRH7	5.892%	2047	Dec	Sinker			3,145,000	0	0	3,145,000
01170RRH7	5.892%	2048	Jun	Sinker			3,255,000	0	0	3,255,000
01170RRH7	5.892%	2048	Dec	Sinker			3,370,000	0	0	3,370,000
01170RRH7	5.892%	2049	Jun	Sinker			3,490,000	0	0	3,490,000
01170RRH7	5.892%	2049	Dec	Term			365,000	0	0	365,000
01170RRJ3	6.250%	2049	Dec	Sinker	Prem	PAC	3,250,000	0	0	3,250,000
01170RRJ3	6.250%	2050	Jun	Sinker	Prem	PAC	3,745,000	0	0	3,745,000
01170RRJ3	6.250%	2050	Dec	Sinker	Prem	PAC	3,875,000	0	0	3,875,000
01170RRJ3	6.250%	2051	Jun	Sinker	Prem	PAC	4,015,000	0	0	4,015,000
01170RRJ3	6.250%	2051	Dec	Sinker	Prem	PAC	4,155,000	0	0	4,155,000
01170RRJ3	6.250%	2052	Jun	Sinker	Prem	PAC	4,300,000	0	0	4,300,000
01170RRJ3	6.250%	2052	Dec	Sinker	Prem	PAC	4,455,000	0	0	4,455,000
01170RRJ3	6.250%	2053	Jun	Sinker	Prem	PAC	4,615,000	0	0	4,615,000
01170RRJ3	6.250%	2053	Dec	Term	Prem	PAC	3,170,000	0	0	3,170,000
						GM24C Total	**$120,000,000**	**$0**	**$0**	**$120,000,000**
						General Mortgage Revenue Bonds II Total	**$1,093,190,000**	**$71,870,000**	**$213,615,000**	**$807,705,000**
Governmental Purpose Bonds								S and P	Moodys	Fitch
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* *WD/WD*
0118326M9		2001	Dec	Sinker		VRDO	500,000	500,000	0	0
0118326M9		2002	Jun	Sinker		VRDO	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		VRDO	720,000	720,000	0	0
0118326M9		2003	Jun	Sinker		VRDO	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		VRDO	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		VRDO	770,000	770,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									**S and P**	**Moodys** / **Fitch**
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* *WD/WD*
0118326M9		2004	Dec	Sinker		VRDO	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		VRDO	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		VRDO	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		VRDO	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		VRDO	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		VRDO	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		VRDO	880,000	880,000	0	0
0118326M9		2008	Jun	Sinker		VRDO	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		VRDO	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		VRDO	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		VRDO	950,000	950,000	0	0
0118326M9		2010	Jun	Sinker		VRDO	960,000	960,000	0	0
0118326M9		2010	Dec	Sinker		VRDO	995,000	995,000	0	0
0118326M9		2011	Jun	Sinker		VRDO	1,010,000	1,010,000	0	0
0118326M9		2011	Dec	Sinker		VRDO	1,030,000	1,030,000	0	0
0118326M9		2012	Jun	Sinker		VRDO	1,050,000	1,050,000	0	0
0118326M9		2012	Dec	Sinker		VRDO	1,070,000	1,070,000	0	0
0118326M9		2013	Jun	Sinker		VRDO	1,090,000	1,090,000	0	0
0118326M9		2013	Dec	Sinker		VRDO	1,115,000	1,115,000	0	0
0118326M9		2014	Jun	Sinker		VRDO	1,135,000	1,135,000	0	0
0118326M9		2014	Dec	Sinker		VRDO	1,160,000	1,160,000	0	0
0118326M9		2015	Jun	Sinker		VRDO	1,180,000	1,180,000	0	0
0118326M9		2015	Dec	Sinker		VRDO	1,205,000	1,205,000	0	0
0118326M9		2016	Jun	Sinker		VRDO	1,235,000	1,235,000	0	0
0118326M9		2016	Dec	Sinker		VRDO	1,255,000	1,255,000	0	0
0118326M9		2017	Jun	Sinker		VRDO	1,275,000	1,275,000	0	0
0118326M9		2017	Dec	Sinker		VRDO	1,305,000	1,305,000	0	0
0118326M9		2018	Jun	Sinker		VRDO	1,335,000	1,335,000	0	0
0118326M9		2018	Dec	Sinker		VRDO	1,365,000	1,365,000	0	0
0118326M9		2019	Jun	Sinker		VRDO	1,380,000	1,380,000	0	0
0118326M9		2019	Dec	Sinker		VRDO	1,410,000	1,410,000	0	0
0118326M9		2020	Jun	Sinker		VRDO	1,445,000	1,445,000	0	0
0118326M9		2020	Dec	Sinker		VRDO	1,465,000	1,465,000	0	0
0118326M9		2021	Jun	Sinker		VRDO	1,505,000	1,505,000	0	0
0118326M9		2021	Dec	Sinker		VRDO	1,525,000	1,525,000	0	0
0118326M9		2022	Jun	Sinker		VRDO	1,560,000	1,560,000	0	0
0118326M9		2022	Dec	Sinker		VRDO	1,590,000	1,590,000	0	0
0118326M9		2023	Jun	Sinker		VRDO	1,620,000	1,620,000	0	0
0118326M9		2023	Dec	Sinker		VRDO	1,660,000	1,660,000	0	0
0118326M9		2024	Jun	Sinker		VRDO	1,685,000	1,685,000	0	0
0118326M9		2024	Dec	Sinker		VRDO	1,725,000	0	0	1,725,000
0118326M9		2025	Jun	Sinker		VRDO	1,755,000	0	0	1,755,000
0118326M9		2025	Dec	Sinker		VRDO	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		VRDO	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		VRDO	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		VRDO	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		VRDO	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		VRDO	1,970,000	0	0	1,970,000
0118326M9		2028	Dec	Sinker		VRDO	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		VRDO	2,060,000	0	0	2,060,000
0118326M9		2029	Dec	Sinker		VRDO	2,100,000	0	0	2,100,000
0118326M9		2030	Jun	Sinker		VRDO	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		VRDO	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$51,285,000**	**$0**	**$25,295,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* *WD/WD*
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0

Governmental Purpose Bonds

GP01B Governmental Purpose Bonds, 2001 Series B | **Exempt** | Prog: **502** | Yield: **VRDO** | Delivery: **8/2/2001** | Underwriter: **Lehman Brothers**

S and P: *AA+/A-1+* | Moodys: *Aaa/VMIG1* | Fitch: *WD/WD*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0	0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0	0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0	0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0	0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0	0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0	0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0	0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0	0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0	0
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	1,625,000	0	0
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	1,665,000	0	0
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	1,690,000	0	0
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	1,720,000	0	0
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	1,770,000	0	0
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	1,795,000	0	0
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	1,835,000	0	0
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	1,870,000	0	0
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	1,900,000	0	0
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	1,940,000	0	0
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	1,985,000	0	0
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	2,025,000	0	0
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	2,065,000	0	0
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									S and P	Moodys / Fitch
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* / *WD/WD*
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$62,685,000**	**$0**	**$30,905,000**
						Governmental Purpose Bonds Total	**$170,170,000**	**$113,970,000**	**$0**	**$56,200,000**
State Capital Project Bonds II									S and P	Moodys / Fitch
SC14D State Capital Project Bonds II, 2014 Series D				**Exempt**	Prog: **621**	Yield: **2.581%**	Delivery: **11/6/2014**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* / *AA+*
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	50,000	0	0
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	55,000	0	0
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	55,000	0	0
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	55,000	0	0
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	60,000	0	0
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	60,000	0	0
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	60,000	0	0
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	2,680,000	0	0
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	3,130,000	0	0
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	3,205,000	0	0
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	3,285,000	0	0
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	3,370,000	0	0
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	3,455,000	0	0
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	3,540,000	0	0
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	3,630,000	0	0
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	3,720,000	0	0
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	3,810,000	0	0
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0	3,905,000
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0	4,005,000
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0	4,105,000
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0	4,205,000
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0	4,310,000
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0	4,420,000
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0	4,530,000
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0	4,645,000
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0	4,760,000
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0	5,000,000
						SC14D Total	**$78,105,000**	**$34,220,000**	**$0**	**$43,885,000**
SC15A State Capital Project Bonds II, 2015 Series A				**Exempt**	Prog: **621**	Yield: **2.324%**	Delivery: **3/19/2015**	Underwriter: **Keybanc**	*AA+*	*Aa2* / *AA+*
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0	0
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	2,280,000	0	0
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	1,925,000	0	0
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	1,935,000	0	0
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	1,595,000	0	0
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	1,595,000	0	0
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	2,195,000	0	0
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	2,195,000	0	0
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	2,830,000	0	0
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	2,820,000	0	0
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	3,495,000	0	0
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	3,500,000	0	0
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	3,765,000	0	0
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	3,765,000	0	0
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	3,955,000	0	0
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	3,955,000	0	0
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	4,150,000	0	0
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0	4,160,000
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0	4,370,000

State Capital Project Bonds II

S and P | Moodys | Fitch

SC15A State Capital Project Bonds II, 2015 Series A — **Exempt** — Prog: **621** — Yield: **2.324%** — Delivery: **3/19/2015** — Underwriter: **Keybanc** — *AA+* *Aa2* *AA+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0	4,370,000
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0	4,585,000
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0	4,590,000
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0	4,830,000
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0	4,825,000
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0	5,055,000
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0	5,060,000
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0	5,270,000
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0	5,260,000
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0	5,465,000
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0	5,470,000
						SC15A Total	**$111,535,000**	**$48,225,000**	**$0**	**$63,310,000**

SC15B State Capital Project Bonds II, 2015 Series B — **Exempt** — Prog: **621** — Yield: **3.294%** — Delivery: **6/30/2015** — Underwriter: **J.P. Morgan** — *AA+* *Aa2* *AA+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0	0
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	705,000	0	0
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	730,000	0	0
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	3,015,000	0	0
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	3,160,000	0	0
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	1,945,000	0	0
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	3,320,000	0	0
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	2,035,000	0	0
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	3,485,000	0	0
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	2,120,000	0	0
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	3,660,000	0	0
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	5,275,000	0	0
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	970,000	0	0
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0	5,540,000
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0	1,020,000
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0	5,830,000
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0	1,070,000
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0	5,550,000
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0	1,125,000
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0	3,425,000
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0	4,200,000
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0	295,000
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0	4,615,000
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0	300,000
011839XR3	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0	4,765,000
011839XR3	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0	3,685,000
011839XS1	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0	3,830,000
011839XS1	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0	3,985,000
011839XS1	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0	4,145,000
011839XS1	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0	4,305,000
011839XS1	4.000%	2036	Jun	Term		Disc	4,475,000	0	0	4,475,000
						SC15B Total	**$93,365,000**	**$31,205,000**	**$0**	**$62,160,000**

SC15C State Capital Project Bonds II, 2015 Series C — **Exempt** — Prog: **621** — Yield: **2.682%** — Delivery: **12/16/2015** — Underwriter: **J.P. Morgan** — *AA+* *Aa2* *AA+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0	0
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	2,945,000	0	0
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	3,035,000	0	0
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	2,795,000	0	0
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	2,930,000	0	0
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	1,265,000	0	0
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	1,330,000	0	0
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	1,395,000	0	0
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	4,095,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC15C State Capital Project Bonds II, 2015 Series C				**Exempt**	Prog: **621**	Yield: **2.682%**	Delivery: **12/16/2015**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* / *AA+*
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0	4,300,000
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0	4,515,000
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0	4,740,000
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0	3,680,000
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0	3,865,000
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0	2,095,000
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0	2,200,000
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0	2,310,000
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0	2,425,000
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0	2,545,000
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0	2,670,000
						SC15C Total	**$55,620,000**	**$20,275,000**	**$0**	**$35,345,000**
SC17A State Capital Project Bonds II, 2017 Series A				**Exempt**	Prog: **621**	Yield: **2.485%**	Delivery: **9/6/2017**	Underwriter: **Jefferies**	*AA+*	*Aa2* / *AA+*
011839MS3	2.000%	2018	Jun	Serial		Prem	1,000,000	1,000,000	0	0
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	1,120,000	0	0
011839MU8	5.000%	2019	Jun	Serial		Prem	2,050,000	2,050,000	0	0
011839MV6	5.000%	2019	Dec	Serial		Prem	2,100,000	2,100,000	0	0
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	2,150,000	0	0
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	2,210,000	0	0
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	3,480,000	0	0
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	3,570,000	0	0
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	4,185,000	0	0
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	4,295,000	0	0
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	4,575,000	0	0
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	4,685,000	0	0
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	4,600,000	0	0
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	0	0	4,715,000
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	0	0	4,630,000
011839NH6	5.000%	2025	Dec	Serial		Prem	4,745,000	0	0	4,745,000
011839NJ2	5.000%	2026	Jun	Serial		Prem	5,120,000	0	0	5,120,000
011839NK9	5.000%	2026	Dec	Serial		Prem	5,250,000	0	0	5,250,000
011839NL7	5.000%	2027	Jun	Serial		Prem	5,220,000	0	0	5,220,000
011839NM5	5.000%	2027	Dec	Serial		Prem	5,350,000	0	0	5,350,000
011839NN3	5.000%	2028	Jun	Serial		Prem	5,875,000	0	0	5,875,000
011839NP8	5.000%	2028	Dec	Serial		Prem	5,920,000	0	0	5,920,000
011839NQ6	5.000%	2029	Jun	Serial		Prem	6,230,000	0	0	6,230,000
011839NR4	5.000%	2029	Dec	Serial		Prem	6,270,000	0	0	6,270,000
011839NS2	5.000%	2030	Jun	Serial		Prem	7,185,000	0	0	7,185,000
011839NT0	5.000%	2030	Dec	Serial		Prem	7,185,000	0	0	7,185,000
011839NU7	4.000%	2031	Jun	Serial		Prem	7,440,000	0	0	7,440,000
011839NV5	4.000%	2031	Dec	Serial		Prem	7,440,000	0	0	7,440,000
011839NW3	5.000%	2032	Jun	Serial		Prem	7,680,000	0	0	7,680,000
011839NX1	4.000%	2032	Dec	Serial		Prem	7,680,000	0	0	7,680,000
						SC17A Total	**$143,955,000**	**$40,020,000**	**$0**	**$103,935,000**
SC17B State Capital Project Bonds II, 2017 Series B				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **12/7/2017**	Underwriter: **Jefferies**	*AA+/A-1+*	*Aa2/VMIG1* / *AA+/F1+*
011839NY9		2047	Dec	Term	Tax	VRDO	150,000,000	0	60,000,000	90,000,000
						SC17B Total	**$150,000,000**	**$0**	**$60,000,000**	**$90,000,000**
SC17C State Capital Project Bonds II, 2017 Series C				**Exempt**	Prog: **621**	Yield: **2.524%**	Delivery: **12/21/2017**	Underwriter: **Jefferies**	*AA+*	*Aa2* / *AA+*
011839PA9	5.000%	2024	Jun	Serial		Prem	3,765,000	3,765,000	0	0
011839PB7	5.000%	2024	Dec	Serial		Prem	3,770,000	0	0	3,770,000
011839PC5	5.000%	2025	Jun	Serial		Prem	3,870,000	0	0	3,870,000
011839PD3	5.000%	2025	Dec	Serial		Prem	3,870,000	0	0	3,870,000
011839PE1	5.000%	2026	Jun	Serial		Prem	4,140,000	0	0	4,140,000
011839PF8	5.000%	2026	Dec	Serial		Prem	4,140,000	0	0	4,140,000
011839PG6	5.000%	2027	Jun	Serial		Prem	4,360,000	0	0	4,360,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC17C State Capital Project Bonds II, 2017 Series C				**Exempt**	Prog: **621**	Yield: **2.524%**	Delivery: **12/21/2017**	Underwriter: **Jefferies**	*AA+*	*Aa2* / *AA+*
011839PH4	5.000%	2027	Dec	Serial		Prem	4,365,000	0	0	4,365,000
011839PJ0	5.000%	2029	Jun	Serial		Prem	2,440,000	0	0	2,440,000
011839PK7	5.000%	2029	Dec	Serial		Prem	2,440,000	0	0	2,440,000
011839PL5	5.000%	2031	Jun	Serial		Prem	2,645,000	0	0	2,645,000
011839PM3	5.000%	2031	Dec	Serial		Prem	2,650,000	0	0	2,650,000
011839PN1	5.000%	2032	Jun	Serial		Prem	700,000	0	0	700,000
011839PP6	5.000%	2032	Dec	Serial		Prem	700,000	0	0	700,000
						SC17C Total	**$43,855,000**	**$3,765,000**	**$0**	**$40,090,000**
SC18A State Capital Project Bonds II, 2018 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+/A-1+*	*Aa2/VMIG1* / *N/A*
011839RX7		2031	Jun	Sinker	Tax	VRDO	2,855,000	0	0	2,855,000
011839RX7		2031	Dec	Sinker	Tax	VRDO	2,900,000	0	0	2,900,000
011839RX7		2032	Jun	Sinker	Tax	VRDO	2,945,000	0	0	2,945,000
011839RX7		2032	Dec	Sinker	Tax	VRDO	2,990,000	0	0	2,990,000
011839RX7		2033	Jun	Sinker	Tax	VRDO	3,030,000	0	0	3,030,000
011839RX7		2033	Dec	Sinker	Tax	VRDO	3,080,000	0	0	3,080,000
011839RX7		2034	Jun	Sinker	Tax	VRDO	3,125,000	0	0	3,125,000
011839RX7		2034	Dec	Sinker	Tax	VRDO	3,170,000	0	0	3,170,000
011839RX7		2035	Jun	Sinker	Tax	VRDO	3,215,000	0	0	3,215,000
011839RX7		2035	Dec	Sinker	Tax	VRDO	3,265,000	0	0	3,265,000
011839RX7		2036	Jun	Sinker	Tax	VRDO	3,310,000	0	0	3,310,000
011839RX7		2036	Dec	Sinker	Tax	VRDO	3,365,000	0	0	3,365,000
011839RX7		2037	Jun	Sinker	Tax	VRDO	3,410,000	0	0	3,410,000
011839RX7		2037	Dec	Sinker	Tax	VRDO	3,465,000	0	0	3,465,000
011839RX7		2038	Jun	Sinker	Tax	VRDO	3,520,000	0	0	3,520,000
011839RX7		2038	Dec	Sinker	Tax	VRDO	3,570,000	0	0	3,570,000
011839RX7		2039	Jun	Sinker	Tax	VRDO	3,625,000	0	0	3,625,000
011839RX7		2039	Dec	Sinker	Tax	VRDO	3,680,000	0	0	3,680,000
011839RX7		2040	Jun	Sinker	Tax	VRDO	3,735,000	0	0	3,735,000
011839RX7		2040	Dec	Sinker	Tax	VRDO	3,790,000	0	0	3,790,000
011839RX7		2041	Jun	Sinker	Tax	VRDO	3,845,000	0	0	3,845,000
011839RX7		2041	Dec	Sinker	Tax	VRDO	3,905,000	0	0	3,905,000
011839RX7		2042	Jun	Sinker	Tax	VRDO	3,960,000	0	0	3,960,000
011839RX7		2042	Dec	Sinker	Tax	VRDO	4,020,000	0	0	4,020,000
011839RX7		2043	Jun	Sinker	Tax	VRDO	4,085,000	0	0	4,085,000
011839RX7		2043	Dec	Term	Tax	VRDO	4,140,000	0	0	4,140,000
						SC18A Total	**$90,000,000**	**$0**	**$0**	**$90,000,000**
SC18B State Capital Project Bonds II, 2018 Series B				**Exempt**	Prog: **621**	Yield: **3.081%**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+*	*Aa2* / *N/A*
011839QN0	5.000%	2019	Jun	Serial		Prem	540,000	540,000	0	0
011839QP5	5.000%	2019	Dec	Serial		Prem	545,000	545,000	0	0
011839QQ3	5.000%	2020	Jun	Serial		Prem	570,000	570,000	0	0
011839QR1	5.000%	2020	Dec	Serial		Prem	570,000	570,000	0	0
011839QS9	5.000%	2021	Jun	Serial		Prem	600,000	600,000	0	0
011839QT7	5.000%	2021	Dec	Serial		Prem	600,000	600,000	0	0
011839QU4	5.000%	2022	Jun	Serial		Prem	625,000	625,000	0	0
011839QV2	5.000%	2022	Dec	Serial		Prem	635,000	635,000	0	0
011839QW0	5.000%	2023	Jun	Serial		Prem	665,000	665,000	0	0
011839QX8	5.000%	2023	Dec	Serial		Prem	660,000	660,000	0	0
011839QY6	5.000%	2024	Jun	Serial		Prem	690,000	690,000	0	0
011839QZ3	5.000%	2024	Dec	Serial		Prem	700,000	0	0	700,000
011839RA7	5.000%	2025	Jun	Serial		Prem	730,000	0	0	730,000
011839RB5	5.000%	2025	Dec	Serial		Prem	730,000	0	0	730,000
011839RC3	5.000%	2026	Jun	Serial		Prem	765,000	0	0	765,000
011839RD1	5.000%	2026	Dec	Serial		Prem	770,000	0	0	770,000
011839RE9	5.000%	2027	Jun	Serial		Prem	805,000	0	0	805,000
011839RF6	5.000%	2027	Dec	Serial		Prem	805,000	0	0	805,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P** / **Moodys**	**Fitch**
SC18B State Capital Project Bonds II, 2018 Series B				**Exempt**	Prog: **621**	Yield: **3.081%**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+* / *Aa2*	*N/A*
011839RG4	5.000%	2028	Jun	Serial		Prem	850,000	0	0	850,000
011839RH2	5.000%	2028	Dec	Serial		Prem	845,000	0	0	845,000
011839RJ8	5.000%	2029	Jun	Serial		Prem	885,000	0	0	885,000
011839RK5	5.000%	2029	Dec	Serial		Prem	895,000	0	0	895,000
011839RL3	5.000%	2030	Jun	Serial		Prem	930,000	0	0	930,000
011839RM1	5.000%	2030	Dec	Serial		Prem	940,000	0	0	940,000
011839RN9	3.125%	2031	Jun	Serial		Disc	975,000	0	0	975,000
011839RP4	3.125%	2031	Dec	Serial		Disc	980,000	0	0	980,000
011839RQ2	3.250%	2032	Jun	Sinker		Disc	1,005,000	0	0	1,005,000
011839RQ2	3.250%	2032	Dec	Term		Disc	1,010,000	0	0	1,010,000
011839RR0	5.000%	2033	Jun	Sinker		Prem	1,045,000	0	0	1,045,000
011839RR0	5.000%	2033	Dec	Term		Prem	1,045,000	0	0	1,045,000
011839RS8	5.000%	2034	Jun	Sinker		Prem	1,095,000	0	0	1,095,000
011839RS8	5.000%	2034	Dec	Term		Prem	1,100,000	0	0	1,100,000
011839RT6	5.000%	2035	Jun	Sinker		Prem	1,155,000	0	0	1,155,000
011839RT6	5.000%	2035	Dec	Term		Prem	1,155,000	0	0	1,155,000
011839RU3	5.000%	2036	Jun	Sinker		Prem	1,210,000	0	0	1,210,000
011839RU3	5.000%	2036	Dec	Term		Prem	1,215,000	0	0	1,215,000
011839RV1	5.000%	2037	Jun	Sinker		Prem	1,275,000	0	0	1,275,000
011839RV1	5.000%	2037	Dec	Term		Prem	1,275,000	0	0	1,275,000
011839RW9	5.000%	2038	Jun	Sinker		Prem	1,340,000	0	0	1,340,000
011839RW9	5.000%	2038	Dec	Term		Prem	1,340,000	0	0	1,340,000
						SC18B Total	**$35,570,000**	**$6,700,000**	**$0**	**$28,870,000**
SC19A State Capital Project Bonds II, 2019 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+/A-1+* / *Aa2/VMIG1*	*N/A*
011839VW4		2033	Dec	Sinker	Tax	VRDO	4,295,000	0	0	4,295,000
011839VW4		2034	Jun	Sinker	Tax	VRDO	4,415,000	0	0	4,415,000
011839VW4		2034	Dec	Sinker	Tax	VRDO	4,470,000	0	0	4,470,000
011839VW4		2035	Jun	Sinker	Tax	VRDO	4,525,000	0	0	4,525,000
011839VW4		2035	Dec	Sinker	Tax	VRDO	4,585,000	0	0	4,585,000
011839VW4		2036	Jun	Sinker	Tax	VRDO	4,640,000	0	0	4,640,000
011839VW4		2036	Dec	Sinker	Tax	VRDO	4,700,000	0	0	4,700,000
011839VW4		2037	Jun	Sinker	Tax	VRDO	4,760,000	0	0	4,760,000
011839VW4		2037	Dec	Sinker	Tax	VRDO	4,820,000	0	0	4,820,000
011839VW4		2038	Jun	Sinker	Tax	VRDO	4,880,000	0	0	4,880,000
011839VW4		2038	Dec	Sinker	Tax	VRDO	4,940,000	0	0	4,940,000
011839VW4		2039	Jun	Sinker	Tax	VRDO	5,000,000	0	0	5,000,000
011839VW4		2039	Dec	Sinker	Tax	VRDO	5,025,000	0	0	5,025,000
011839VW4		2040	Jun	Sinker	Tax	VRDO	7,455,000	0	0	7,455,000
011839VW4		2040	Dec	Sinker	Tax	VRDO	7,550,000	0	0	7,550,000
011839VW4		2041	Jun	Sinker	Tax	VRDO	7,645,000	0	0	7,645,000
011839VW4		2041	Dec	Sinker	Tax	VRDO	7,745,000	0	0	7,745,000
011839VW4		2042	Jun	Sinker	Tax	VRDO	7,840,000	0	0	7,840,000
011839VW4		2042	Dec	Sinker	Tax	VRDO	7,940,000	0	0	7,940,000
011839VW4		2043	Jun	Sinker	Tax	VRDO	8,040,000	0	0	8,040,000
011839VW4		2043	Dec	Sinker	Tax	VRDO	8,140,000	0	0	8,140,000
011839VW4		2044	Jun	Sinker	Tax	VRDO	8,245,000	0	0	8,245,000
011839VW4		2044	Dec	Term	Tax	VRDO	8,345,000	0	0	8,345,000
						SC19A Total	**$140,000,000**	**$0**	**$0**	**$140,000,000**
SC19B State Capital Project Bonds II, 2019 Series B				**Exempt**	Prog: **621**	Yield: **2.320%**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+* / *Aa2*	*N/A*
011839UM7	3.000%	2020	Jun	Serial		Prem	930,000	930,000	0	0
011839UN5	3.000%	2020	Dec	Serial		Prem	940,000	940,000	0	0
011839UP0	4.000%	2021	Jun	Serial		Prem	955,000	955,000	0	0
011839UQ8	4.000%	2021	Dec	Serial		Prem	975,000	975,000	0	0
011839UR6	5.000%	2022	Jun	Serial		Prem	995,000	995,000	0	0
011839US4	5.000%	2022	Dec	Serial		Prem	1,020,000	1,020,000	0	0

State Capital Project Bonds II — S and P | Moodys | Fitch

SC19B State Capital Project Bonds II, 2019 Series B — **Exempt** — Prog: **621** — Yield: **2.320%** — Delivery: **7/11/2019** — Underwriter: **Raymond James** — *AA+* *Aa2* *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839UT2	5.000%	2023	Jun	Serial		Prem	1,045,000	1,045,000	0	0
011839UU9	5.000%	2023	Dec	Serial		Prem	1,070,000	1,070,000	0	0
011839UV7	5.000%	2024	Jun	Serial		Prem	1,100,000	1,100,000	0	0
011839UW5	5.000%	2024	Dec	Serial		Prem	1,125,000	0	0	1,125,000
011839UX3	5.000%	2025	Jun	Serial		Prem	1,155,000	0	0	1,155,000
011839UY1	5.000%	2025	Dec	Serial		Prem	1,180,000	0	0	1,180,000
011839UZ8	5.000%	2026	Jun	Serial		Prem	1,210,000	0	0	1,210,000
011839VA2	5.000%	2026	Dec	Serial		Prem	1,240,000	0	0	1,240,000
011839VB0	5.000%	2027	Jun	Serial		Prem	1,275,000	0	0	1,275,000
011839VC8	5.000%	2027	Dec	Serial		Prem	1,305,000	0	0	1,305,000
011839VD6	5.000%	2028	Jun	Serial		Prem	1,335,000	0	0	1,335,000
011839VE4	5.000%	2028	Dec	Serial		Prem	1,370,000	0	0	1,370,000
011839VF1	5.000%	2029	Jun	Serial		Prem	1,405,000	0	0	1,405,000
011839VG9	5.000%	2029	Dec	Serial		Prem	1,440,000	0	0	1,440,000
011839VH7	5.000%	2030	Jun	Serial		Prem	1,475,000	0	0	1,475,000
011839VJ3	5.000%	2030	Dec	Serial		Prem	1,515,000	0	0	1,515,000
011839VK0	5.000%	2031	Jun	Serial		Prem	1,550,000	0	0	1,550,000
011839VL8	5.000%	2031	Dec	Serial		Prem	1,590,000	0	0	1,590,000
011839VM6	5.000%	2032	Jun	Serial		Prem	1,630,000	0	0	1,630,000
011839VN4	5.000%	2032	Dec	Serial		Prem	1,670,000	0	0	1,670,000
011839VP9	4.000%	2033	Jun	Sinker		Prem	1,710,000	0	0	1,710,000
011839VP9	4.000%	2033	Dec	Term		Prem	1,745,000	0	0	1,745,000
011839VQ7	4.000%	2034	Jun	Sinker		Prem	1,780,000	0	0	1,780,000
011839VQ7	4.000%	2034	Dec	Term		Prem	1,815,000	0	0	1,815,000
011839VR5	4.000%	2035	Jun	Sinker		Prem	1,855,000	0	0	1,855,000
011839VR5	4.000%	2035	Dec	Term		Prem	1,890,000	0	0	1,890,000
011839VS3	4.000%	2036	Jun	Sinker		Prem	1,930,000	0	0	1,930,000
011839VS3	4.000%	2036	Dec	Term		Prem	1,965,000	0	0	1,965,000
011839VT1	5.000%	2037	Jun	Sinker		Prem	2,005,000	0	0	2,005,000
011839VT1	5.000%	2037	Dec	Term		Prem	2,055,000	0	0	2,055,000
011839VU8	5.000%	2038	Jun	Sinker		Prem	2,105,000	0	0	2,105,000
011839VU8	5.000%	2038	Dec	Term		Prem	2,160,000	0	0	2,160,000
011839VV6	5.000%	2039	Jun	Sinker		Prem	2,215,000	0	0	2,215,000
011839VV6	5.000%	2039	Dec	Term		Prem	2,270,000	0	0	2,270,000
						SC19B Total	**$60,000,000**	**$9,030,000**	**$0**	**$50,970,000**

SC20A State Capital Project Bonds II, 2020 Series A — **Taxable** — Prog: **621** — Yield: **N/A** — Delivery: **10/13/2020** — Underwriter: **Raymond James** — *AA+* *Aa2* *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839WA1	0.531%	2021	Jun	Serial	Tax		345,000	345,000	0	0
011839WB9	0.631%	2021	Dec	Serial	Tax		585,000	585,000	0	0
011839WC7	0.681%	2022	Jun	Serial	Tax		585,000	585,000	0	0
011839WD5	0.731%	2022	Dec	Serial	Tax		585,000	585,000	0	0
011839WE3	0.796%	2023	Jun	Serial	Tax		585,000	585,000	0	0
011839WF0	0.846%	2023	Dec	Serial	Tax		585,000	585,000	0	0
011839WG8	0.956%	2024	Jun	Serial	Tax		595,000	595,000	0	0
011839WH6	1.006%	2024	Dec	Serial	Tax		2,475,000	0	0	2,475,000
011839WJ2	1.056%	2025	Jun	Serial	Tax		560,000	0	0	560,000
011839WK9	1.186%	2025	Dec	Serial	Tax		2,485,000	0	0	2,485,000
011839WL7	1.398%	2026	Jun	Serial	Tax		530,000	0	0	530,000
011839WM5	1.448%	2026	Dec	Serial	Tax		2,595,000	0	0	2,595,000
011839WN3	1.498%	2027	Jun	Serial	Tax		500,000	0	0	500,000
011839WP8	1.538%	2027	Dec	Serial	Tax		2,670,000	0	0	2,670,000
011839WQ6	1.680%	2028	Jun	Serial	Tax		500,000	0	0	500,000
011839WR4	1.730%	2028	Dec	Serial	Tax		15,320,000	0	0	15,320,000
011839WS2	1.780%	2029	Jun	Serial	Tax		320,000	0	0	320,000
011839WT0	1.830%	2029	Dec	Serial	Tax		12,170,000	0	0	12,170,000
011839WU7	1.880%	2030	Jun	Serial	Tax		200,000	0	0	200,000
011839WV5	1.930%	2030	Dec	Serial	Tax		18,125,000	0	0	18,125,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption		Outstanding Amount
State Capital Project Bonds II									S and P	Moodys	Fitch
SC20A	**State Capital Project Bonds II, 2020 Series A**			**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **10/13/2020**	Underwriter: **Raymond James**	AA+	Aa2	N/A
011839WX1	2.030%	2031	Dec	Serial	Tax		15,290,000	0	0		15,290,000
011839WZ6	2.130%	2032	Dec	Serial	Tax		11,195,000	0	0		11,195,000
011839XA0	2.180%	2033	Dec	Serial	Tax		7,865,000	0	0		7,865,000
						SC20A Total	**$96,665,000**	**$3,865,000**	**$0**		**$92,800,000**
SC21A	**State Capital Project Bonds II, 2021 Series A**			**Exempt**	Prog: **621**	Yield: **0.938%**	Delivery: **4/28/2021**	Underwriter: **Wells Fargo**	AA+	Aa2	N/A
011839XB8	3.000%	2023	Dec	Serial	ESG	Prem	2,700,000	2,700,000	0		0
011839XC6	3.000%	2024	Jun	Serial	ESG	Prem	2,740,000	2,740,000	0		0
011839XD4	4.000%	2024	Dec	Serial	ESG	Prem	2,790,000	0	0		2,790,000
011839XE2	4.000%	2025	Jun	Serial	ESG	Prem	2,845,000	0	0		2,845,000
011839XF9	4.000%	2025	Dec	Serial	ESG	Prem	6,735,000	0	0		6,735,000
011839XG7	4.000%	2026	Jun	Serial	ESG	Prem	7,165,000	0	0		7,165,000
011839XH5	5.000%	2026	Dec	Serial	ESG	Prem	7,315,000	0	0		7,315,000
011839XJ1	5.000%	2027	Jun	Serial	ESG	Prem	7,515,000	0	0		7,515,000
011839XK8	5.000%	2027	Dec	Serial	ESG	Prem	7,930,000	0	0		7,930,000
011839XL6	5.000%	2028	Jun	Serial	ESG	Prem	8,130,000	0	0		8,130,000
011839XM4	5.000%	2028	Dec	Serial	ESG	Prem	8,330,000	0	0		8,330,000
011839XN2	5.000%	2029	Jun	Serial	ESG	Prem	8,540,000	0	0		8,540,000
011839XP7	4.000%	2029	Dec	Serial	ESG	Prem	8,755,000	0	0		8,755,000
011839XQ5	4.000%	2030	Jun	Serial	ESG	Prem	8,930,000	0	0		8,930,000
						SC21A Total	**$90,420,000**	**$5,440,000**	**$0**		**$84,980,000**
SC22A	**State Capital Project Bonds II, 2022 Series A**			**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **6/1/2022**	Underwriter: **Barclays**	AA+/A-1	Aa1/VMIG1	N/A
011839XT9		2037	Dec	Sinker	Tax	VRDO	6,080,000	0	0		6,080,000
011839XT9		2038	Jun	Sinker	Tax	VRDO	6,120,000	0	0		6,120,000
011839XT9		2038	Dec	Sinker	Tax	VRDO	6,160,000	0	0		6,160,000
011839XT9		2039	Jun	Sinker	Tax	VRDO	6,195,000	0	0		6,195,000
011839XT9		2039	Dec	Sinker	Tax	VRDO	6,235,000	0	0		6,235,000
011839XT9		2040	Jun	Sinker	Tax	VRDO	6,275,000	0	0		6,275,000
011839XT9		2040	Dec	Sinker	Tax	VRDO	6,315,000	0	0		6,315,000
011839XT9		2041	Jun	Sinker	Tax	VRDO	6,355,000	0	0		6,355,000
011839XT9		2041	Dec	Sinker	Tax	VRDO	6,395,000	0	0		6,395,000
011839XT9		2042	Jun	Sinker	Tax	VRDO	6,430,000	0	0		6,430,000
011839XT9		2042	Dec	Sinker	Tax	VRDO	6,475,000	0	0		6,475,000
011839XT9		2043	Jun	Sinker	Tax	VRDO	6,515,000	0	0		6,515,000
011839XT9		2043	Dec	Sinker	Tax	VRDO	6,555,000	0	0		6,555,000
011839XT9		2044	Jun	Sinker	Tax	VRDO	6,595,000	0	0		6,595,000
011839XT9		2044	Dec	Sinker	Tax	VRDO	6,635,000	0	0		6,635,000
011839XT9		2045	Jun	Sinker	Tax	VRDO	6,680,000	0	0		6,680,000
011839XT9		2045	Dec	Sinker	Tax	VRDO	6,720,000	0	0		6,720,000
011839XT9		2046	Jun	Sinker	Tax	VRDO	6,760,000	0	0		6,760,000
011839XT9		2046	Dec	Sinker	Tax	VRDO	6,805,000	0	0		6,805,000
011839XT9		2047	Jun	Sinker	Tax	VRDO	6,845,000	0	0		6,845,000
011839XT9		2047	Dec	Sinker	Tax	VRDO	6,890,000	0	0		6,890,000
011839XT9		2048	Jun	Sinker	Tax	VRDO	6,930,000	0	0		6,930,000
011839XT9		2048	Dec	Sinker	Tax	VRDO	6,975,000	0	0		6,975,000
011839XT9		2049	Jun	Sinker	Tax	VRDO	7,020,000	0	0		7,020,000
011839XT9		2049	Dec	Sinker	Tax	VRDO	7,065,000	0	0		7,065,000
011839XT9		2050	Jun	Sinker	Tax	VRDO	7,105,000	0	0		7,105,000
011839XT9		2050	Dec	Sinker	Tax	VRDO	7,150,000	0	0		7,150,000
011839XT9		2051	Jun	Sinker	Tax	VRDO	7,195,000	0	0		7,195,000
011839XT9		2051	Dec	Sinker	Tax	VRDO	7,240,000	0	0		7,240,000
011839XT9		2052	Jun	Term	Tax	VRDO	7,285,000	0	0		7,285,000
						SC22A Total	**$200,000,000**	**$0**	**$0**		**$200,000,000**
SC22B	**State Capital Project Bonds II, 2022 Series B**			**Exempt**	Prog: **621**	Yield: **3.314%**	Delivery: **7/7/2022**	Underwriter: **Barclays**	AA+	Aa2	N/A
011839XW2	4.000%	2022	Dec	Serial	ESG	Prem	2,710,000	2,710,000	0		0
011839XX0	4.000%	2023	Jun	Serial	ESG	Prem	2,295,000	2,295,000	0		0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC22B State Capital Project Bonds II, 2022 Series B				**Exempt**	Prog: **621**	Yield: **3.314%**	Delivery: **7/7/2022**	Underwriter: **Barclays**	*AA+*	*Aa2* / *N/A*
011839XY8	4.000%	2023	Dec	Serial	ESG	Prem	2,340,000	2,340,000	0	0
011839XZ5	5.000%	2024	Jun	Serial	ESG	Prem	2,390,000	2,390,000	0	0
011839YA9	5.000%	2024	Dec	Serial	ESG	Prem	2,440,000	0	0	2,440,000
011839YB7	5.000%	2025	Jun	Serial	ESG	Prem	3,245,000	0	0	3,245,000
011839YC5	5.000%	2025	Dec	Serial	ESG	Prem	3,335,000	0	0	3,335,000
011839YD3	5.000%	2026	Jun	Serial	ESG	Prem	3,415,000	0	0	3,415,000
011839YE1	5.000%	2026	Dec	Serial	ESG	Prem	3,500,000	0	0	3,500,000
011839YF8	5.000%	2027	Jun	Serial	ESG	Prem	3,590,000	0	0	3,590,000
011839YG6	5.000%	2027	Dec	Serial	ESG	Prem	3,680,000	0	0	3,680,000
011839YH4	5.000%	2028	Jun	Serial	ESG	Prem	3,770,000	0	0	3,770,000
011839YJ0	5.000%	2028	Dec	Serial	ESG	Prem	3,865,000	0	0	3,865,000
011839YK7	5.000%	2029	Jun	Serial	ESG	Prem	3,965,000	0	0	3,965,000
011839YL5	5.000%	2029	Dec	Serial	ESG	Prem	4,060,000	0	0	4,060,000
011839YM3	5.000%	2030	Jun	Serial	ESG	Prem	4,165,000	0	0	4,165,000
011839YN1	5.000%	2030	Dec	Serial	ESG	Prem	4,265,000	0	0	4,265,000
011839YP6	5.000%	2031	Jun	Serial	ESG	Prem	4,385,000	0	0	4,385,000
011839YQ4	5.000%	2031	Dec	Serial	ESG	Prem	4,485,000	0	0	4,485,000
011839YR2	5.000%	2032	Jun	Serial	ESG	Prem	4,595,000	0	0	4,595,000
011839YS0	5.000%	2032	Dec	Serial	ESG	Prem	4,710,000	0	0	4,710,000
011839YT8	5.000%	2033	Jun	Serial	ESG	Prem	3,725,000	0	0	3,725,000
011839YU5	5.000%	2033	Dec	Serial	ESG	Prem	3,815,000	0	0	3,815,000
011839YV3	5.000%	2034	Jun	Serial	ESG	Prem	3,915,000	0	0	3,915,000
011839YW1	5.000%	2034	Dec	Serial	ESG	Prem	4,010,000	0	0	4,010,000
011839YX9	4.000%	2037	Jun	Serial	ESG	Prem	7,030,000	0	0	7,030,000
						SC22B Total	**$97,700,000**	**$9,735,000**	**$0**	**$87,965,000**
SC23A State Capital Project Bonds II, 2023 Series A				**Exempt**	Prog: **621**	Yield: **3.648%**	Delivery: **10/17/2023**	Underwriter: **Jefferies**	*AA+*	*Aa2* / *N/A*
011839D46	5.000%	2027	Dec	Serial		Prem	16,885,000	0	0	16,885,000
011839D53	5.000%	2028	Jun	Serial		Prem	2,085,000	0	0	2,085,000
011839D61	5.000%	2028	Dec	Serial		Prem	2,135,000	0	0	2,135,000
011839D79	5.000%	2029	Jun	Serial		Prem	2,190,000	0	0	2,190,000
011839D87	5.000%	2029	Dec	Serial		Prem	2,245,000	0	0	2,245,000
011839D95	5.000%	2030	Jun	Serial		Prem	2,300,000	0	0	2,300,000
011839E29	5.000%	2030	Dec	Serial		Prem	2,360,000	0	0	2,360,000
011839E37	5.000%	2031	Jun	Serial		Prem	2,415,000	0	0	2,415,000
011839E45	5.000%	2031	Dec	Serial		Prem	2,475,000	0	0	2,475,000
011839E52	5.000%	2032	Jun	Serial		Prem	2,540,000	0	0	2,540,000
011839E60	5.000%	2032	Dec	Serial		Prem	2,605,000	0	0	2,605,000
011839E78	5.000%	2033	Jun	Serial		Prem	5,765,000	0	0	5,765,000
011839E86	5.000%	2033	Dec	Serial		Prem	5,905,000	0	0	5,905,000
011839E94	5.000%	2034	Jun	Serial		Prem	2,805,000	0	0	2,805,000
011839F28	5.000%	2034	Dec	Serial		Prem	2,875,000	0	0	2,875,000
011839F36	5.000%	2035	Jun	Serial		Prem	2,945,000	0	0	2,945,000
011839F44	5.000%	2035	Dec	Serial		Prem	3,020,000	0	0	3,020,000
011839F51	5.000%	2037	Jun	Sinker		Prem	5,545,000	0	0	5,545,000
011839F51	5.000%	2037	Dec	Term		Prem	5,680,000	0	0	5,680,000
011839F69	5.000%	2038	Jun	Sinker		Prem	3,415,000	0	0	3,415,000
011839F69	5.000%	2038	Dec	Term		Prem	3,500,000	0	0	3,500,000
011839F77	5.000%	2039	Jun	Sinker		Prem	3,590,000	0	0	3,590,000
011839F77	5.000%	2039	Dec	Term		Prem	3,675,000	0	0	3,675,000
011839F85	5.000%	2040	Jun	Sinker		Prem	1,480,000	0	0	1,480,000
011839F85	5.000%	2040	Dec	Term		Prem	1,515,000	0	0	1,515,000
011839F93	5.250%	2041	Jun	Sinker		Prem	3,970,000	0	0	3,970,000
011839F93	5.250%	2041	Dec	Term		Prem	4,075,000	0	0	4,075,000
						SC23A Total	**$99,995,000**	**$0**	**$0**	**$99,995,000**
						State Capital Project Bonds II Total	**$1,586,785,000**	**$212,480,000**	**$60,000,000**	**$1,314,305,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Commercial Paper Total	**$46,542,000.00**					**Total AHFC Bonds**	**$3,662,045,000**	**$490,745,000**	**$477,975,000**	**$2,693,325,000**
								Defeased Bonds (SC14D/15A/15B/15C)		**$155,750,000**
								Total AHFC Bonds w/o Defeased Bonds		**$2,537,575,000**

Comments:

1 AHFC has defeased the following State Capital Project Bonds II, through advanced refundings and cash contributions, and will redeem them on their first optional redemption date - $39,980,000 2014 Series D (redeem 12/01/24), $54,780,000 2015 Series A (redeem 06/01/25), $29,945,000 2015 Series B (redeem 06/01/25), and $31,045,000 2015 Series C (redeem 12/01/25).

2 AHFC has issued $20.6 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.

3 The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.

4 Some of the Housing Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.

5 In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01B, E021A, E071A/B/D, E091A/B/D and SC19A).

6 The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.

7 AHFC also has a Conduit Revenue Bond Program where bonds are sold directly to the lender and serviced by the borrower. The bonds are not a liability of AHFC and thus are not included in this exhibit.

8 The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$135,554	2.65%	44
Remaining Principal Balance:	$60,449,686	3-Months	$502,316	3.24%	54
Weighted Average Seasoning:	88	6-Months	$1,201,951	3.83%	64
Weighted Average Interest Rate:	4.394%	12-Months	$3,447,168	5.43%	91
Bond Yield (TIC):	N/A	Life	$359,762,396	12.02%	200

2 **Home Mortgage Revenue Bonds, 2007 Series A**

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$132,739	2.62%	44
Remaining Principal Balance:	$59,875,906	3-Months	$226,234	1.49%	25
Weighted Average Seasoning:	72	6-Months	$899,662	2.76%	46
Weighted Average Interest Rate:	4.048%	12-Months	$2,745,587	4.02%	67
Bond Yield (TIC):	N/A	Life	$186,719,876	14.22%	237

3 **Home Mortgage Revenue Bonds, 2007 Series B**

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$159,693	3.25%	54
Remaining Principal Balance:	$57,992,241	3-Months	$571,745	3.84%	64
Weighted Average Seasoning:	74	6-Months	$660,487	2.23%	37
Weighted Average Interest Rate:	3.995%	12-Months	$3,018,770	4.69%	78
Bond Yield (TIC):	N/A	Life	$166,462,215	13.02%	217

4 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$156,754	2.26%	38
Remaining Principal Balance:	$82,353,862	3-Months	$1,034,830	4.85%	81
Weighted Average Seasoning:	66	6-Months	$1,572,335	3.63%	61
Weighted Average Interest Rate:	3.743%	12-Months	$3,477,166	3.83%	64
Bond Yield (TIC):	N/A	Life	$231,123,996	13.94%	232

5 **Home Mortgage Revenue Bonds, 2009 Series A**

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$408,795	4.76%	79
Remaining Principal Balance:	$100,323,445	3-Months	$1,839,810	6.99%	116
Weighted Average Seasoning:	65	6-Months	$2,803,581	5.31%	88
Weighted Average Interest Rate:	3.615%	12-Months	$6,112,659	5.63%	94
Bond Yield (TIC):	N/A	Life	$233,647,419	13.98%	233

6 **Home Mortgage Revenue Bonds, 2009 Series B**

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$281,498	3.08%	51
Remaining Principal Balance:	$107,914,687	3-Months	$678,103	2.47%	41
Weighted Average Seasoning:	66	6-Months	$1,729,987	3.07%	51
Weighted Average Interest Rate:	3.658%	12-Months	$3,612,189	3.07%	51
Bond Yield (TIC):	N/A	Life	$235,260,736	13.49%	225

7 **Home Mortgage Revenue Bonds, 2009 Series D**

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$561,126	6.04%	101
Remaining Principal Balance:	$107,852,388	3-Months	$2,148,126	7.56%	126
Weighted Average Seasoning:	70	6-Months	$2,412,802	4.28%	71
Weighted Average Interest Rate:	3.821%	12-Months	$5,186,840	4.42%	74
Bond Yield (TIC):	N/A	Life	$236,681,069	13.49%	225

8 **Veterans Collateralized Bonds, 2016 First**

			Prepayments	CPR	PSA
Series: C1611	Prog: 210	1-Month	$403,166	15.08%	251
Remaining Principal Balance:	$29,406,635	3-Months	$439,858	5.74%	96
Weighted Average Seasoning:	73	6-Months	$573,169	3.76%	63
Weighted Average Interest Rate:	3.239%	12-Months	$1,195,873	3.97%	66
Bond Yield (TIC):	2.578%	Life	$47,561,774	14.20%	237

9 **Veterans Collateralized Bonds, 2019 First & Second**

			Prepayments	CPR	PSA
Series: C1911	Prog: 211	1-Month	$14,308	0.82%	14
Remaining Principal Balance:	$20,888,663	3-Months	$64,686	1.23%	20
Weighted Average Seasoning:	56	6-Months	$108,398	1.02%	17
Weighted Average Interest Rate:	3.709%	12-Months	$671,784	3.05%	51
Bond Yield (TIC):	3.217%	Life	$41,176,601	20.60%	343

10 **Veterans Collateralized Bonds, 2023 First**

			Prepayments	CPR	PSA
Series: C2311	Prog: 212	1-Month	$15,612	0.39%	10
Remaining Principal Balance:	$48,413,616	3-Months	$563,129	4.50%	124
Weighted Average Seasoning:	19	6-Months	$614,920	2.48%	75
Weighted Average Interest Rate:	5.528%	12-Months	$1,830,232	3.82%	138
Bond Yield (TIC):	4.333%	Life	$1,830,232	3.82%	138

11 **General Mortgage Revenue Bonds II, 2016 Series A**

			Prepayments	CPR	PSA
Series: GM16A	Prog: 406	1-Month	$245,967	5.14%	86
Remaining Principal Balance:	$55,772,703	3-Months	$708,716	4.96%	83
Weighted Average Seasoning:	85	6-Months	$979,407	3.44%	57
Weighted Average Interest Rate:	3.533%	12-Months	$2,763,590	4.69%	78
Bond Yield (TIC):	2.532%	Life	$43,378,568	7.13%	119

12 **General Mortgage Revenue Bonds II, 2018 Series A**

			Prepayments	CPR	PSA
Series: GM18A	Prog: 407	1-Month	$240,657	5.26%	88
Remaining Principal Balance:	$53,325,144	3-Months	$406,313	2.98%	50
Weighted Average Seasoning:	73	6-Months	$1,175,524	4.23%	71
Weighted Average Interest Rate:	4.336%	12-Months	$3,013,762	5.25%	88
Bond Yield (TIC):	3.324%	Life	$46,731,505	9.64%	161

13 **General Mortgage Revenue Bonds II, 2018 Series B**

			Prepayments	CPR	PSA
Series: GM18B	Prog: 407	1-Month	$266,696	7.40%	141
Remaining Principal Balance:	$41,520,787	3-Months	$744,553	6.91%	137
Weighted Average Seasoning:	26	6-Months	$1,476,739	6.92%	115
Weighted Average Interest Rate:	7.148%	12-Months	$1,894,325	8.31%	138
Bond Yield (TIC):	3.324%	Life	$48,999,939	16.98%	283

14 **General Mortgage Revenue Bonds II, 2019 Series A**

			Prepayments	CPR	PSA
Series: GM19A	Prog: 408	1-Month	$558,988	6.79%	113
Remaining Principal Balance:	$95,119,257	3-Months	$1,134,692	4.64%	77
Weighted Average Seasoning:	77	6-Months	$2,221,803	4.50%	75
Weighted Average Interest Rate:	3.468%	12-Months	$5,272,534	5.25%	88
Bond Yield (TIC):	2.550%	Life	$56,875,842	9.98%	166

15 **General Mortgage Revenue Bonds II, 2019 Series B**

			Prepayments	CPR	PSA
Series: GM19B	Prog: 408	1-Month	$122,915	6.67%	111
Remaining Principal Balance:	$21,314,240	3-Months	$724,267	12.41%	207
Weighted Average Seasoning:	67	6-Months	$981,009	8.48%	141
Weighted Average Interest Rate:	5.371%	12-Months	$1,951,724	8.29%	138
Bond Yield (TIC):	2.550%	Life	$18,862,916	14.59%	243

16 **General Mortgage Revenue Bonds II, 2020 Series A**

			Prepayments	CPR	PSA
Series: GM20A	Prog: 409	1-Month	$801,938	7.88%	131
Remaining Principal Balance:	$116,799,059	3-Months	$1,863,496	6.16%	103
Weighted Average Seasoning:	72	6-Months	$3,196,917	5.26%	88
Weighted Average Interest Rate:	2.988%	12-Months	$5,524,361	4.49%	75
Bond Yield (TIC):	1.825%	Life	$35,856,345	6.95%	116

17 **General Mortgage Revenue Bonds II, 2020 Series B**

			Prepayments	CPR	PSA
Series: GM20B	Prog: 409	1-Month	$182,682	2.17%	36
Remaining Principal Balance:	$99,937,140	3-Months	$1,207,945	4.67%	78
Weighted Average Seasoning:	70	6-Months	$1,901,735	3.68%	61
Weighted Average Interest Rate:	3.753%	12-Months	$4,000,104	3.89%	65
Bond Yield (TIC):	1.825%	Life	$54,286,393	14.20%	237

18 **General Mortgage Revenue Bonds II, 2022 Series A**

			Prepayments	CPR	PSA
Series: GM22A	Prog: 410	1-Month	$180,981	5.97%	100
Remaining Principal Balance:	$35,184,937	3-Months	$820,447	8.79%	146
Weighted Average Seasoning:	36	6-Months	$1,240,853	6.67%	111
Weighted Average Interest Rate:	3.226%	12-Months	$1,284,271	3.50%	58
Bond Yield (TIC):	2.024%	Life	$3,058,757	3.21%	75

19 **General Mortgage Revenue Bonds II, 2022 Series B**

			Prepayments	CPR	PSA
Series: GM22B	Prog: 410	1-Month	$1,158,783	9.77%	163
Remaining Principal Balance:	$134,648,651	3-Months	$2,722,345	7.80%	130
Weighted Average Seasoning:	61	6-Months	$4,162,495	5.94%	99
Weighted Average Interest Rate:	3.638%	12-Months	$6,086,111	4.40%	73
Bond Yield (TIC):	2.024%	Life	$19,976,935	5.61%	93

20 **General Mortgage Revenue Bonds II, 2022 Series C**

			Prepayments	CPR	PSA
Series: GM22C	Prog: 411	1-Month	$198,231	2.69%	59
Remaining Principal Balance:	$86,987,236	3-Months	$783,503	3.53%	80
Weighted Average Seasoning:	23	6-Months	$920,428	2.09%	51
Weighted Average Interest Rate:	5.329%	12-Months	$1,052,762	1.20%	34
Bond Yield (TIC):	4.290%	Life	$1,160,372	0.85%	29

21 **General Mortgage Revenue Bonds II, 2024 Series A**

			Prepayments	CPR	PSA
Series: GM24A	Prog: 412	1-Month	$272,615	4.22%	248
Remaining Principal Balance:	$75,721,273	3-Months	$686,997	3.56%	236
Weighted Average Seasoning:	9	6-Months	$890,410	2.78%	212
Weighted Average Interest Rate:	6.308%	12-Months	$890,410	2.78%	212
Bond Yield (TIC):	4.563%	Life	$890,410	2.78%	212

22 **General Mortgage Revenue Bonds II, 2024 Series B**

			Prepayments	CPR	PSA
Series: GM24B	Prog: 412	1-Month	$249,193	4.40%	73
Remaining Principal Balance:	$66,331,318	3-Months	$1,387,200	8.08%	135
Weighted Average Seasoning:	65	6-Months	$1,741,990	6.13%	102
Weighted Average Interest Rate:	3.925%	12-Months	$1,741,990	6.13%	102
Bond Yield (TIC):	4.563%	Life	$1,741,990	6.13%	102

23 **General Mortgage Revenue Bonds II, 2024 Series C**

			Prepayments	CPR	PSA
Series: GM24C	Prog: 412	1-Month	$474,497	4.69%	278
Remaining Principal Balance:	$118,220,969	3-Months	$1,154,606	3.82%	256
Weighted Average Seasoning:	8	6-Months	$1,808,948	3.59%	278
Weighted Average Interest Rate:	6.995%	12-Months	$1,808,948	3.59%	278
Bond Yield (TIC):	5.746%	Life	$1,808,948	3.59%	278

24 **Corporation**

			Prepayments	CPR	PSA
Series: CORP	Prog: 2	1-Month	$7,223,388	4.99%	106
Remaining Principal Balance:	$1,676,353,845	3-Months	$22,413,916	5.15%	111
Weighted Average Seasoning:	53	6-Months	$35,275,548	4.15%	94
Weighted Average Interest Rate:	4.285%	12-Months	$68,583,160	4.31%	98
Bond Yield (TIC):	N/A	Life	$2,073,855,235	9.50%	185

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases.
6. Loan balances refer to all current or delinquent loans, and the prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans, including transfers, pledged to the payment of the bonds.
8. Loan balances and prepayments do not include OCR funds, which are in certain bond deals to ensure sufficient cash flow and alleviate default risk .
9. Some Bonds (E071A/B/D, E091A/B/D, GM18B, GM19B, GM20B, GM22B and GM24B) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all of the Housing Bonds included in Exhibit B Prepayment Report.

ALASKA HOUSING FINANCE CORPORATION
BOND ISSUANCE & SPECIAL REDEMPTION SUMMARY

06/30/24

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2024	273,015,000	120,000,000	**393,015,000**
FY 2023	185,665,000	-	**185,665,000**
FY 2022	122,795,000	200,000,000	**322,795,000**
FY 2021	300,265,000	96,665,000	**396,930,000**
FY 2020	221,685,000	140,000,000	**361,685,000**
FY 2019	227,780,000	-	**227,780,000**
FY 2018	223,380,000	240,000,000	**463,380,000**
FY 2017	150,000,000	-	**150,000,000**
FY 2016	55,620,000	-	**55,620,000**
FY 2015	283,005,000	140,000,000	**423,005,000**
FY 2014	124,400,000	-	**124,400,000**
FY 2013	332,015,000	150,000,000	**482,015,000**
FY 2012	200,110,000	28,945,000	**229,055,000**
FY 2011	248,345,000	-	**248,345,000**
FY 2010	161,740,000	193,100,000	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY73-95	6,055,498,544	3,873,200,000	**9,928,698,544**

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2024	22,060,000	67,310,000	**89,370,000**
FY 2023	20,955,000	-	**20,955,000**
FY 2022	77,935,000	314,345,000	**392,280,000**
FY 2021	195,805,000	133,850,000	**329,655,000**
FY 2020	70,440,000	100,955,000	**171,395,000**
FY 2019	24,400,000	-	**24,400,000**
FY 2018	32,115,000	112,310,000	**144,425,000**
FY 2017	31,925,000	11,135,000	**43,060,000**
FY 2016	59,945,000	116,810,000	**176,755,000**
FY 2015	85,095,000	349,705,000	**434,800,000**
FY 2014	54,815,000	-	**54,815,000**
FY 2013	500,710,000	99,265,000	**599,975,000**
FY 2012	363,290,000	128,750,000	**492,040,000**
FY 2011	253,120,000	64,350,000	**317,470,000**
FY 2010	203,339,750	142,525,000	**345,864,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2024 ISSUANCES DETAIL BY SERIES			
Series	Tax-Exempt	Taxable	Total
C2311	49,900,000.00	-	49,900,000
GM24A	75,000,000.00	-	75,000,000
GM24B	48,120,000.00	-	48,120,000
GM24C	-	120,000,000	120,000,000
SC23A	99,995,000.00	-	99,995,000

FY 2023 ISSUANCES DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC22B	97,700,000	-	97,700,000
GM22C	87,965,000	-	87,965,000

FY 2022 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM22A	39,065,000	-	39,065,000
GM22B	83,730,000	-	83,730,000
SC22A	-	200,000,000	200,000,000

FY 2024 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	2,450,000	-	2,450,000
C1911	1,885,000	-	1,885,000
GM16A	1,605,000	-	1,605,000
GM18A	4,275,000	-	4,275,000
GM19A	2,455,000	-	2,455,000
GM20A	5,755,000	-	5,755,000
GM22A	2,065,000	-	2,065,000
GM22C	1,570,000	-	1,570,000
SC14A	-	53,450,000	53,450,000
SC14B	-	13,860,000	13,860,000

FY 2023 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	4,800,000	-	4,800,000
C1911	3,650,000	-	3,650,000
GM16A	3,280,000	-	3,280,000
GM18A	8,930,000	-	8,930,000
GM19A	5,155,000	-	5,155,000
GM20A	12,050,000	-	12,050,000
GM22A	3,475,000	-	3,475,000
GM22C	1,675,000	-	1,675,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

06/30/24

Bond Data	GP01A	GP01B	E021A	E071A	E071B	E071D	E091A	E091B	E091D	SC17B	SC18A	SC19A	SC22A
Outstanding	25,295,000	30,905,000	23,810,000	61,215,000	61,215,000	72,925,000	69,830,000	69,830,000	69,815,000	90,000,000	90,000,000	140,000,000	200,000,000
CUSIP #	0118326M9	0118326N7	0118327K2	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839NY9	011839RX7	011839VW4	011839XT9
Issue Date	08/02/01	08/02/01	05/16/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	12/07/17	05/22/18	07/11/19	06/01/22
Maturity Date	12/01/30	12/01/30	06/01/32	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/47	12/01/43	12/01/44	06/01/52
Credit Ratings	AA+/Aaa	AA+/Aaa	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa1
Remrkt Agent	Wells Fargo	Wells Fargo	Wells Fargo	TD Securities	Ray James	Wells Fargo	Wells Fargo	Wells Fargo	Wells Fargo	Ray James	BofA	Wells Fargo	Barclays
Remarket Fee	0.06%	0.06%	0.06%	0.06%	0.04%	0.06%	0.06%	0.06%	0.06%	0.04%	0.04%	0.06%	0.04%
Liquidity Type	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	Wells Fargo	Wells Fargo	FHLB	Self	Self	Self	Barclays
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO
Reset Date	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	AMT	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable	Taxable
Credit Type	Housing	Housing	Housing	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	GO	GO
Current Rate	3.83%	3.83%	4.76%	3.88%	3.88%	3.83%	3.83%	3.83%	3.83%	5.37%	5.38%	5.35%	5.35%
Average Rate	1.24%	1.24%	1.40%	1.03%	1.01%	1.00%	0.77%	0.76%	0.79%	2.24%	2.27%	2.28%	4.44%
Maximum Rate	9.25%	9.25%	10.25%	9.50%	7.90%	8.50%	5.00%	5.00%	5.21%	6.75%	5.40%	7.00%	5.43%
Minimum Rate	0.01%	0.01%	0.02%	0.02%	0.02%	0.01%	0.01%	0.01%	0.01%	0.08%	0.08%	0.07%	0.85%
Bnchmrk Rate	1.24%	1.24%	1.22%	0.97%	0.97%	0.97%	0.79%	0.79%	0.80%	2.17%	2.18%	2.16%	4.39%
Bnchmrk Sprd	0.00%	0.00%	0.18%	0.06%	0.04%	0.03%	(0.02%)	(0.03%)	(0.01%)	0.06%	0.09%	0.12%	0.05%
FY 2023 Avg	2.51%	2.51%	2.38%	2.52%	2.52%	2.51%	2.51%	2.51%	2.51%	3.89%	3.88%	3.86%	3.85%
FY 2024 Avg	3.50%	3.50%	3.41%	3.50%	3.51%	3.51%	3.51%	3.51%	3.50%	5.36%	5.34%	5.34%	5.35%
FY 2024 Sprd	(0.03%)	(0.03%)	(0.12%)	(0.03%)	(0.01%)	(0.02%)	(0.02%)	(0.02%)	(0.03%)	0.03%	0.01%	0.01%	0.02%

INTEREST RATE SWAP SUMMARY											NET PAYMENT TOTALS (DEBT SERVICE)		
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread	Pay Fixed	Rec Float	Net Payment
GP01B	BANA	A+/Aa2	12/01/30	30,905,000	4.113%	1.163%	2.950%	1.240%	4.190%	0.077%	63,875,702	17,901,159	45,974,543
E021A	Goldman	AA-/Aa2	06/01/32	23,810,000	2.980%	1.091%	1.889%	1.402%	3.291%	0.311%	35,721,353	11,367,739	24,353,614
E071A[1]	Goldman	AA-/Aa2	12/01/41	117,213,000	3.735%	1.091%	2.644%	1.023%	3.666%	(0.068%)	87,835,489	24,156,795	63,678,695
E071A[2]	JP Morgan	A+/Aa1	12/01/41	78,142,000	3.720%	1.091%	2.629%	1.001%	3.630%	(0.090%)	58,339,296	16,266,878	42,072,418
E091A[1]	Wells Fargo	A+/Aa1	12/01/40	62,842,500	3.761%	0.933%	2.828%	0.770%	3.598%	(0.163%)	40,369,524	9,484,044	30,885,480
E091A[2]	Goldman	AA-/Aa2	12/01/40	62,842,500	3.761%	0.933%	2.828%	0.765%	3.593%	(0.168%)	40,369,524	9,210,669	31,158,855
E091A[3]	JP Morgan	A+/Aa1	12/01/40	83,790,000	3.740%	0.933%	2.807%	0.788%	3.595%	(0.145%)	53,525,487	12,640,670	40,884,818
SC19A	BONY	AA-/Aa2	12/01/29	140,000,000	3.222%	2.269%	0.953%	2.277%	3.230%	0.008%	22,554,000	15,643,436	6,910,564
			TOTAL	**599,545,000**	**3.609%**	**1.314%**	**2.294%**	**1.253%**	**3.547%**	**(0.062%)**	**402,590,376**	**116,671,389**	**285,918,987**

FY 2024 REMARKETING SUMMARY BY CREDIT TYPE									
#1 RA FY24	Bond Data	Exempt WF	Exempt FHLB	AMT FHLB	Taxable BARC	Taxable Self	Total FY24	Total FY23	Total FY22
TD	Allocation	13.9%	32.0%	2.4%	19.9%	31.8%	100.0%	100.0%	100.0%
3.50%	Avg Rate	3.51%	3.50%	3.41%	5.35%	5.34%	4.45%	3.19%	0.27%
#1 RA FY23	Max Rate	4.50%	4.76%	4.76%	5.43%	5.40%	5.43%	5.23%	1.67%
WF	Min Rate	1.90%	0.82%	0.82%	5.13%	5.10%	0.82%	0.42%	0.02%
2.51%	Bench Spread	(0.02%)	(0.02%)	(0.12%)	0.02%	0.01%	(0.01%)	0.03%	(0.02%)

MONTHLY FLOAT SUMMARY	
June 30, 2024	
Total Bonds	**$2,537,575,000**
Total Float	**$1,004,840,000**
Self-Liquid	**$320,000,000**
Float %	**39.6%**
Hedge %	**59.7%**

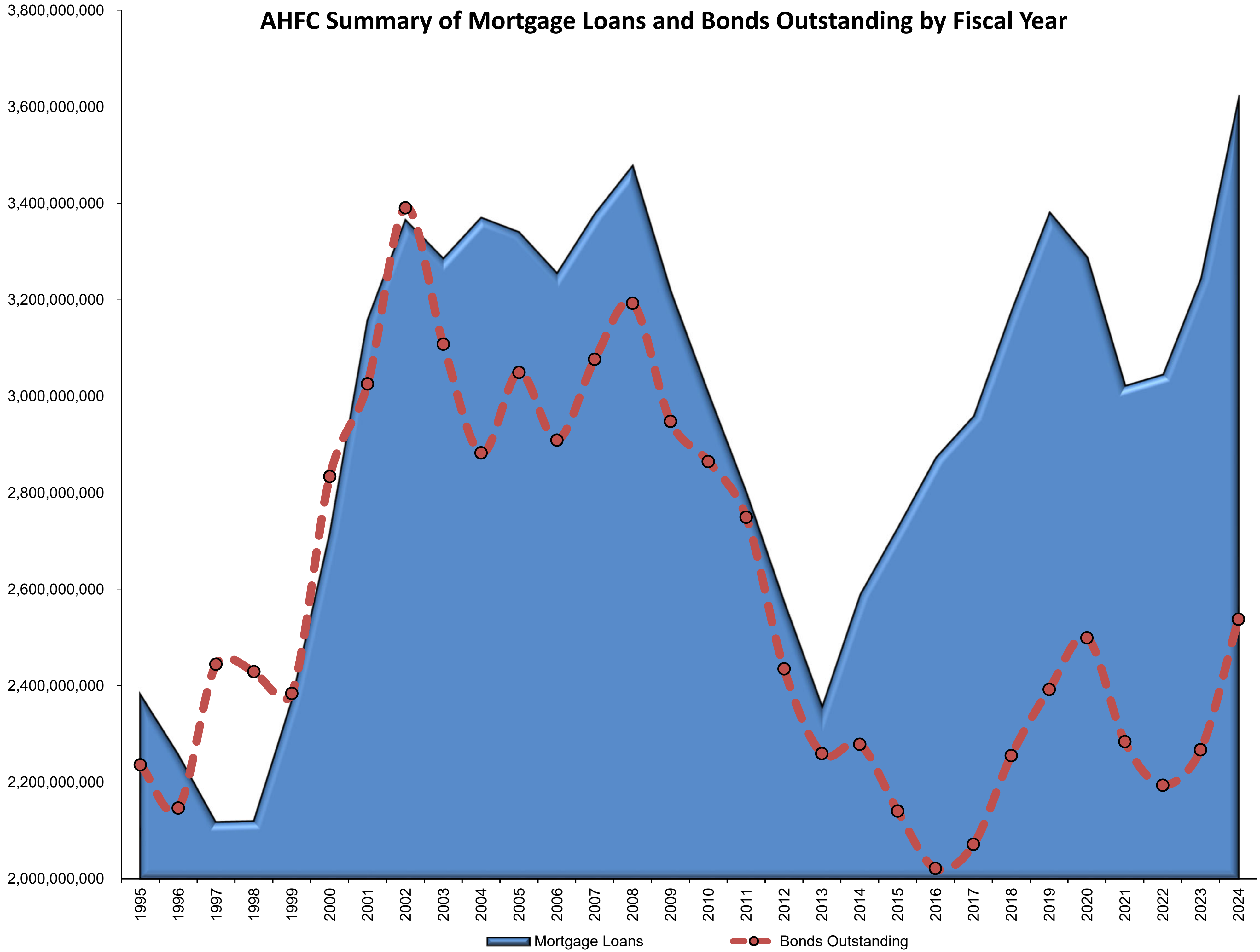
AHFC LIQUIDITY ANALYSIS *06/30/24*

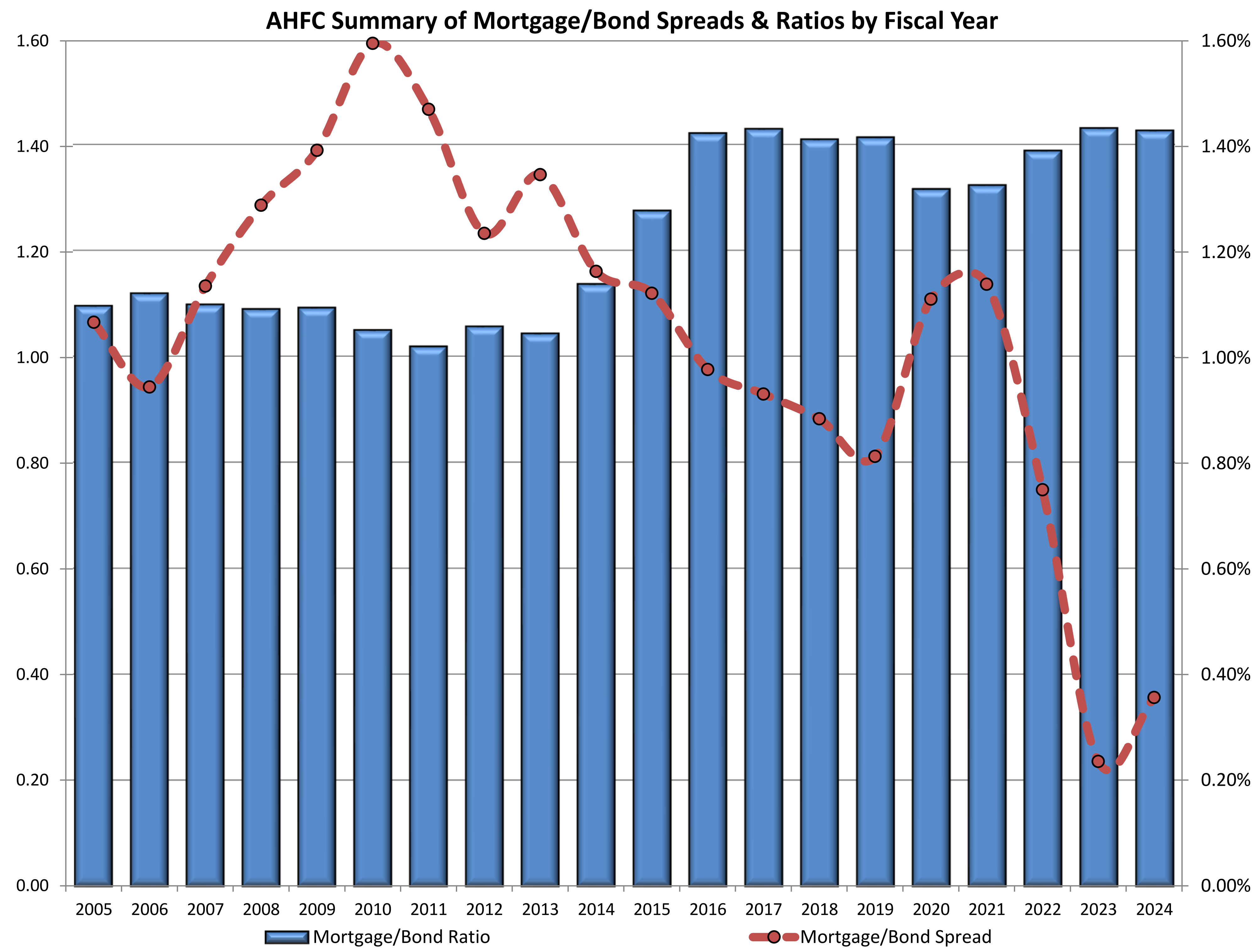
	AHFC Self-Liquidity Sources	Type	Yield	Maturity	Amount	R1	R2	R3
1	SAM General Operating Fund	MMF1	5.23	06/30/24	28,148,007	28,148,007	28,148,007	28,148,007
		CP1	5.45	07/03/24	5,998,210	4,018,801	4,018,801	5,554,342
2	SAM Commercial Paper (Collateralized)	MMF1	5.23	06/30/24	150,572	150,572	150,572	150,572
		CP1	5.53	09/17/24	41,611,936	27,879,997	27,879,997	38,532,653
		CP2	5.68	09/10/24	4,945,172		3,313,265	4,579,229
3	AHFC Liquidity Reserve Fund (H)	MMF3	5.34	06/30/24	7,004,380	7,004,380	7,004,380	7,004,380
		CP1	5.30	12/15/24	84,041,666	56,307,916	56,307,916	77,822,582
		BOND	5.40	01/27/26	10,218,120	9,196,308	9,298,489	9,196,308
4	AHFC Liquidity Reserve Fund (A)	MMF3	5.34	06/30/24	49,612	49,612	49,612	49,612
		CP1	5.57	11/15/24	104,293,838	69,876,871	69,876,871	96,576,094
5	State Capital Project Bonds (Unrestricted)	MMF2	5.34	06/30/24	54,620,479		54,620,479	54,620,479
		CP1	5.50	08/08/24	6,055,351	4,057,085	4,057,085	5,607,255
6	AHFC Operations Reserve Fund	MMF3	5.34	06/30/24	16,301,200	16,301,200	16,301,200	16,301,200
		CP1	5.52	08/04/24	53,686,872	35,970,204	35,970,204	49,714,044
		CP2	5.63	07/30/24	9,955,372		6,670,099	9,218,675
7	State of Alaska Investment Pool	GEF	6.43	05/31/24	1,611,162	1,369,488	1,079,479	1,611,162
8	KeyBank Accounts Payable	CASH	4.40	06/30/24	15,205,837		15,205,837	15,205,837
9	Standby Letter of Credit	SUMI	N/A	06/13/25	200,000,000	200,000,000	200,000,000	200,000,000
	Total Self-Liquidity Sources		**5.41**	**09/29/24**	**643,897,786**	**460,330,440**	**539,952,294**	**619,892,431**

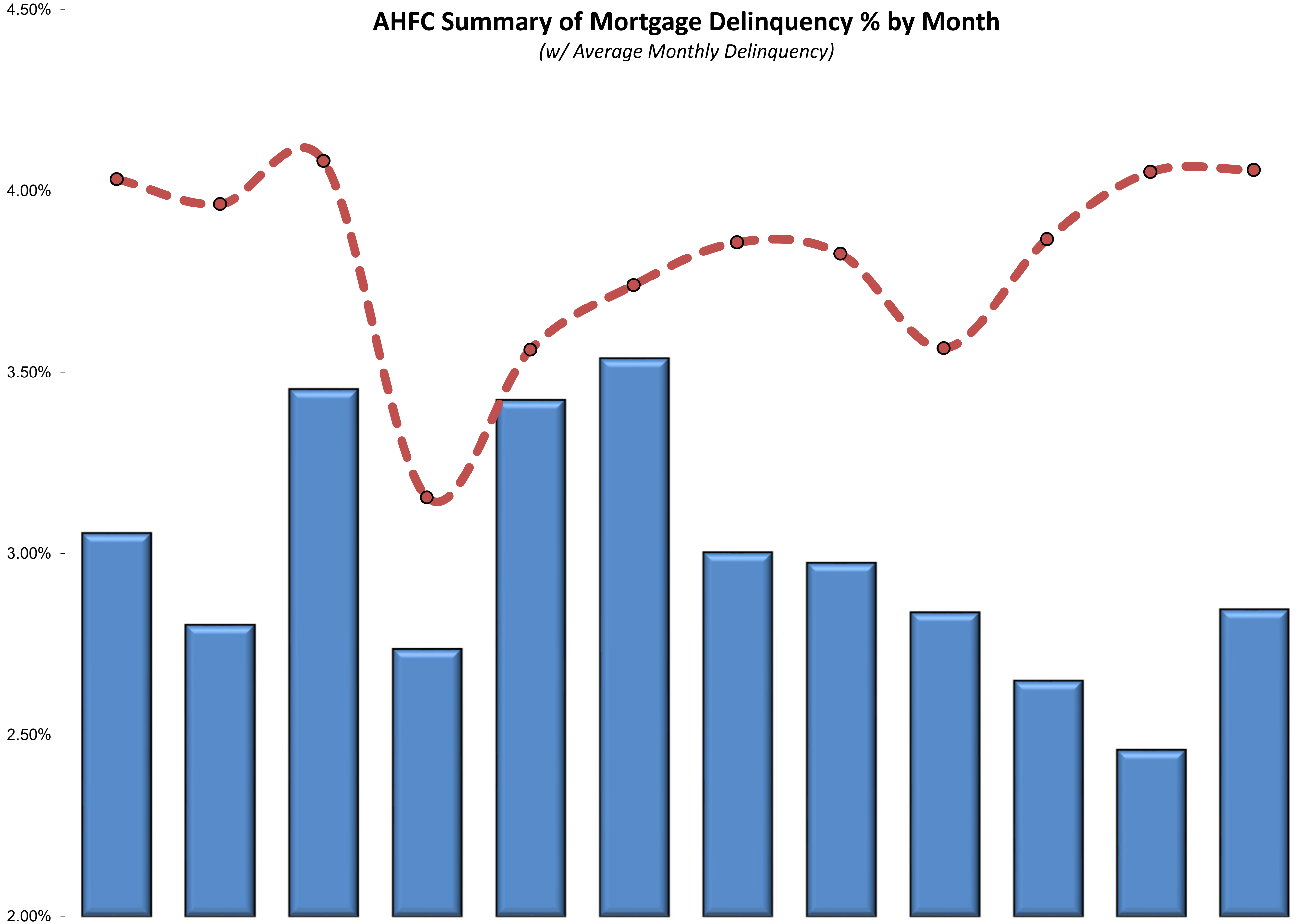
	AHFC Self-Liquidity Requirements	Mode	Tax Status	Hedge	Amount	R1	R2	R3
1	AHFC Commercial Paper	Various	Taxable	Unhedged	46,542,000	75,000,000	46,542,000	150,000,000
2	SCPB II 2017 Series B	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
3	SCPB II 2018 Series A	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
4	SCPB II 2019 Series A	Weekly	Taxable	Hedged	140,000,000	140,000,000	140,000,000	140,000,000
	Total Self-Liquidity Requirements				**366,542,000**	**395,000,000**	**366,542,000**	**470,000,000**
	Excess of Sources Over Requirements				**277,355,786**	**65,330,440**	**173,410,294**	**149,892,431**
	Ratio of Sources to Requirements				**1.76**	**1.17**	**1.47**	**1.32**
	Minimum Ratio Coverage to Maintain					**1.00**	**1.00**	**1.25**
	Excess of Sources over Minimum Coverage					**65,330,440**	**173,410,294**	**32,392,431**

	AHFC Bonds Supported by SBPA/LOC	Mode	Provider	Maturity	Amount
1	HMRB 2002 Series A	Daily	FHLB	04/22/25	23,810,000
2	HMRB 2007 Series A, B & D	Weekly	FHLB	12/15/25	195,355,000
3	HMRB 2009 Series A & B	Weekly	Wells	08/19/24	139,660,000
4	HMRB 2009 Series D	Weekly	FHLB	04/22/25	69,815,000
5	GPB 2001 Series A & B	Weekly	FHLB	04/22/25	56,200,000
6	SCPB II 2022 Series A	Weekly	BARC	06/01/27	200,000,000
	Total VRDO/SBPA				**684,840,000**

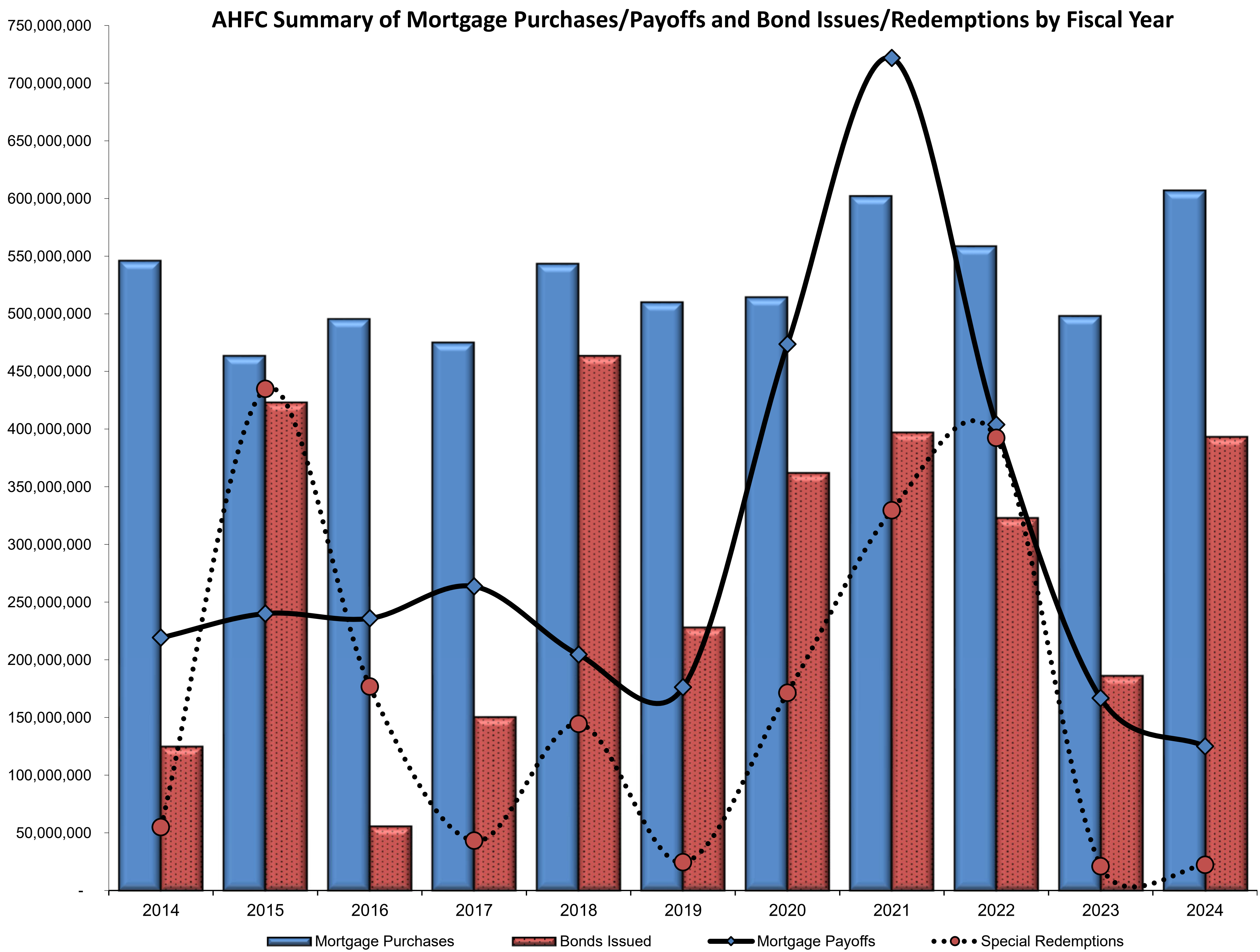
Investment Types	
MMF1	28,298,578
MMF2	54,620,479
MMF3	23,355,191
CP1	295,687,873
CP2	14,900,544
Other	27,035,120
Total	**443,897,786**


AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year
3,800,000,000
3,600,000,000
3,400,000,000
3,200,000,000
3,000,000,000
2,800,000,000
2,600,000,000
2,400,000,000
2,200,000,000
2,000,000,000
1995
1996
1997
1998
1999
2000
2001
2002
2003
2004
2005
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
2020
2021
2022
2023
2024
Mortgage Loans
Bonds Outstanding


AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year
1.60
1.40
1.20
1.00
0.80
0.60
0.40
0.20
0.00
1.60%
1.40%
1.20%
1.00%
0.80%
0.60%
0.40%
0.20%
0.00%
2005
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
2020
2021
2022
2023
2024
Mortgage/Bond Ratio
Mortgage/Bond Spread



	Jul-23	Aug-23	Sep-23	Oct-23	Nov-23	Dec-23	Jan-24	Feb-24	Mar-24	Apr-24	May-24	Jun-24
Del	3.06%	2.80%	3.45%	2.74%	3.42%	3.54%	3.00%	2.97%	2.84%	2.65%	2.46%	2.85%
Avg	4.03%	3.96%	4.08%	3.16%	3.56%	3.74%	3.86%	3.83%	3.57%	3.87%	4.05%	4.06%


AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year
750,000,000
700,000,000
650,000,000
600,000,000
550,000,000
500,000,000
450,000,000
400,000,000
350,000,000
300,000,000
250,000,000
200,000,000
150,000,000
100,000,000
50,000,000
-
2014
2015
2016
2017
2018
2019
2020
2021
2022
2023
2024
Mortgage Purchases
Bonds Issued
Mortgage Payoffs
Special Redemptions

AHFC Bond Portfolio by Interest Type and Bond Structure