



MAY 2024

MORTGAGE & BOND
DISCLOSURE REPORT

ALASKA HOUSING FINANCE CORPORATION

MAY 2024 COMPARATIVE SUMMARY

<u>Mortgage & Bond Portfolio:</u>	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2022	FY 2023	% Change	05/31/23	05/31/24	% Change
Total Mortgage Loan Portfolio	3,045,181,838	3,244,239,341	7%	3,235,044,977	3,592,636,661	11%
Mortgage Average Rate %	4.00%	4.20%	5%	4.17%	4.51%	8%
Delinquency % of \$ (30+ Days)	3.65%	2.90%	(21%)	2.80%	2.46%	(12%)
Foreclosure % of \$ (Annualized)	0.16%	0.13%	(19%)	0.12%	0.12%	0%
Mortgage Purchases	558,436,080	498,034,730	(11%)	464,244,958	556,977,383	20%
Mortgage Payoffs	403,936,804	166,703,311	(59%)	152,752,340	113,120,538	(26%)
Purchase/Payoff Variance	154,499,276	331,331,419	114%	311,492,618	443,856,845	42%
Purchase Average Rate %	3.20%	5.34%	67%	5.29%	6.40%	21%
Bonds - Fixed Rate GO	549,680,000	597,700,000	9%	623,695,000	668,545,000	7%
Bonds - Fixed Rate Housing	588,285,000	639,885,000	9%	657,660,000	913,815,000	39%
Bonds - Floating Hedged	675,770,000	620,950,000	(8%)	631,300,000	610,375,000	(3%)
Bonds - Floating Unhedged	380,000,000	408,640,000	8%	410,260,000	406,980,000	(1%)
Total Bonds Outstanding	2,193,735,000	2,267,175,000	3%	2,322,915,000	2,599,715,000	12%
Requiring Self-Liquidity	323,525,000	320,000,000	(1%)	320,000,000	320,000,000	0%
Bond Average Rate %	3.25%	3.97%	22%	3.95%	4.17%	6%
Fixed Bond Average Rate %	3.60%	3.73%	4%	3.73%	3.97%	6%
New Bond Issuances	322,795,000	185,665,000	(42%)	185,665,000	393,015,000	112%
Special Bond Redemptions	392,280,000	20,955,000	(95%)	10,345,000	10,890,000	5%
Scheduled Bond Redemptions	94,935,000	91,270,000	(4%)	46,140,000	49,585,000	7%
Issue/Redemption Variance	(164,420,000)	73,440,000	145%	129,180,000	332,540,000	157%
Issuance Average Yield %	1.30%	3.77%	190%	3.77%	4.66%	24%
Mortgage/Fixed Bond Spread %	0.40%	0.47%	18%	0.22%	0.54%	146%
Mortgage/Bond Ratio	1.39	1.43	3%	1.39	1.38	(1%)

<u>Investment Portfolio:</u>	Investment Amounts as of Month End			Annual Return as of Month End		
	05/31/23	05/31/24	% Change	05/31/23	05/31/24	% Change
Liquidity Reserve Fund	312,820,020	306,558,361	(2%)	3.52%	5.55%	57%
Bond Trust Funds	275,946,504	274,338,202	(1%)	3.85%	5.41%	40%
SAM General Fund	232,380,728	100,623,141	(57%)	3.64%	5.55%	52%
Mortgage Collections	31,668,720	32,756,470	3%	3.56%	5.57%	56%
Total Investments	852,815,973	714,276,174	(16%)	3.66%	5.50%	50%

ALASKA HOUSING FINANCE CORPORATION

MAY 2024 COMPARATIVE SUMMARY

AHFC Financial Statements:

(in Thousands of Dollars)

Fiscal Year Annual Audited

	FY 2022	FY 2023	% Change
Mortgage & Loan Revenue	120,874	127,895	6%
Investment Income	5,135	39,401	667%
Grant Revenue	270,563	143,957	(47%)
Housing Rental Subsidies	12,443	12,700	2%
Rental Income	11,280	11,509	2%
Other Revenue	4,347	3,165	(27%)
Total Revenue	424,642	338,627	(20%)
Interest Expenses	60,780	79,853	31%
Grant Expenses	276,268	138,014	(50%)
Operations & Administration	48,911	47,774	(2%)
Rental Housing Expenses	19,274	17,175	(11%)
Mortgage and Loan Costs	11,767	12,501	6%
Bond Financing Expenses	4,923	4,834	(2%)
Provision for Loan Loss	485	1,640	238%
Total Expenses	422,408	301,791	(29%)
Operating Income (Loss)	2,234	36,836	1549%
Contributions to the State	933	8,047	762%
Change in Net Position	1,301	28,789	2113%
Total Assets/Deferred Outflows	4,352,496	4,324,347	(1%)
Total Liabilities/Deferred Inflows	2,753,035	2,696,097	(2%)
Net Position	1,599,461	1,628,250	2%

Third Quarter Unaudited

	FY 2023	FY 2024	% Change
Mortgage & Loan Revenue	95,177	108,128	14%
Investment Income	24,821	30,506	23%
Grant Revenue	103,660	57,487	(45%)
Housing Rental Subsidies	8,897	8,980	1%
Rental Income	8,635	9,200	7%
Other Revenue	2,133	2,133	0%
Total Revenue	243,323	216,434	(11%)
Interest Expenses	58,387	67,697	16%
Grant Expenses	106,457	62,376	(41%)
Operations & Administration	41,712	40,889	(2%)
Rental Housing Expenses	11,716	12,664	8%
Mortgage and Loan Costs	9,772	10,579	8%
Bond Financing Expenses	3,972	4,920	24%
Provision for Loan Loss	1,556	1,195	(23%)
Total Expenses	233,572	200,320	(14%)
Operating Income (Loss)	9,751	16,114	65%
Contributions to the State	5,931	4,966	0%
Change in Net Position	3,820	11,148	192%
Total Assets/Deferred Outflows	4,377,395	4,554,652	4%
Total Liabilities/Deferred Inflows	2,774,114	2,915,254	5%
Net Position	1,603,281	1,639,398	2%

AHFC Dividend Calculation:

(in Thousands of Dollars)

Through Fiscal Year

	FY 2022	FY 2023	% Change
Change in Net Position	1,301	28,789	2113%
Add - State Contributions	933	8,047	762%
Add - SCPB Debt Service	12,000	8,415	(30%)
Add - AHFC Capital Projects	17,026	18,629	9%
Adjusted Net Position Change	31,260	63,880	104%
Factor % from Statutes	75%	75%	
Dividend Transfer Available	23,445	47,910	104%

Through FY 2024 - Third Quarter

AHFC Dividend Summary	
SOA Cash Transfers	799,514
SOA Bond Debt Service	510,557
SOA Capital Projects	294,915
AHFC Capital Projects	637,232
Total Dividend Appropriations	2,242,218
Total Dividend Expenditures	2,115,247
Total Dividend Remaining	126,971

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: 5/31/2024

AHFC PORTFOLIO:	DOLLARS	% of \$
MORTGAGES	3,409,816,970	94.91%
PARTICIPATION LOANS	108,492,509	3.02%
UNCONVENTIONAL/REO	74,327,182	2.07%
TOTAL PORTFOLIO	3,592,636,661	100.00%

DELINQUENT (Exclude UNC/REO):

30 DAYS PAST DUE	47,775,622	1.36%
60 DAYS PAST DUE	18,611,086	0.53%
90 DAYS PAST DUE	7,775,821	0.22%
120+ DAYS PAST DUE	12,340,157	0.35%
TOTAL DELINQUENT	86,502,685	2.46%

PORTFOLIO SUMMARY STATISTICS:

AVG INTEREST RATE	4.455%	PMI INSURANCE %	27.9%
- (Exclude UNC/REO)	4.512%	FHA/HUD184 INS %	8.2%
AVG REMAINING TERM	301	VA INSURANCE %	5.6%
AVG LOAN TO VALUE	75	RD INSURANCE %	3.2%
MY HOME %	31.4%	UNINSURED %	55.2%
FIRST HOME LTD %	21.2%	SINGLE FAMILY %	89.1%
FIRST HOME %	17.3%	MULTI-FAMILY %	10.9%
RURAL %	11.6%	ANCHORAGE %	39.2%
MF/SPEC NEEDS %	10.4%	NOT ANCHORAGE %	60.8%
VETERANS %	5.7%	NORTHRIM BANK %	30.6%
OTHER PROGRAM %	2.5%	OTHER SERVICER %	69.4%

MORTGAGE AND LOAN ACTIVITY:

	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	638,025,050	594,028,150	509,655,000	546,191,222	57,738,138
MORTGAGE COMMITMENTS	655,531,250	599,609,625	462,787,320	564,220,886	81,058,355
MORTGAGE PURCHASES	601,983,416	558,436,080	498,034,730	556,977,383	49,114,820
AVG PURCHASE PRICE	311,240	353,243	397,479	411,998	432,848
AVG INTEREST RATE	3.003%	3.191%	5.341%	6.396%	6.221%
AVG BEGINNING TERM	349	352	356	354	357
AVG LOAN TO VALUE	85	85	85	86	85
INSURANCE %	47.4%	47.4%	54.6%	60.2%	59.3%
SINGLE FAMILY%	95.4%	94.9%	96.2%	99.6%	100.0%
ANCHORAGE %	40.2%	38.2%	34.2%	39.8%	40.4%
NORTHRIM BANK %	44.2%	40.3%	36.1%	40.9%	46.9%
STREAMLINE REFINANCE %	19.0%	3.5%	0.0%	0.1%	0.0%
MORTGAGE PAYOFFS	721,815,525	403,936,804	166,704,214	113,120,537	11,926,211
MORTGAGE FORECLOSURES	2,802,013	4,652,303	4,168,814	3,425,722	192,863

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.455%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	75

TOTAL PORTFOLIO:

	Dollars	% of \$
MORTGAGES	3,409,816,970	94.9%
PARTICIPATION LOANS	108,492,509	3.0%
UNCONVENTIONAL/REO	74,327,182	2.1%
TOTAL PORTFOLIO	3,592,636,662	100.0%

TOTAL DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	47,775,622	1.36%
60 DAYS PAST DUE	18,611,086	0.53%
90 DAYS PAST DUE	7,775,821	0.22%
120+ DAYS PAST DUE	12,340,157	0.35%
TOTAL DELINQUENT	86,502,685	2.46%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	1,127,233,964	31.4%
FIRST HOME LIMITED	760,380,673	21.2%
FIRST HOME	622,537,842	17.3%
RURAL	415,811,270	11.6%
MULTI-FAMILY/SPECIAL NEEDS	374,321,415	10.4%
VETERANS MORTGAGE PROGRAM	203,874,613	5.7%
OTHER LOAN PROGRAM	88,476,884	2.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,602,692,919	72.4%
MULTI-FAMILY	392,385,187	10.9%
CONDO	306,565,187	8.5%
DUPLEX	221,173,475	6.2%
3-PLEX/4-PLEX	56,482,990	1.6%
OTHER PROPERTY TYPE	13,336,902	0.4%

GEOGRAPHIC REGION

ANCHORAGE	1,408,952,551	39.2%
FAIRBANKS/NORTH POLE	508,966,692	14.2%
WASILLA/PALMER	439,244,749	12.2%
JUNEAU/KETCHIKAN	314,127,874	8.7%
KENAI/SOLDOTNA/HOMER	260,307,919	7.2%
EAGLE RIVER/CHUGIAK	172,902,970	4.8%
KODIAK ISLAND	88,745,149	2.5%
OTHER GEOGRAPHIC REGION	399,388,757	11.1%

MORTGAGE INSURANCE

UNINSURED	1,984,704,005	55.2%
PRIMARY MORTGAGE INSURANCE	1,001,185,643	27.9%
FEDERALLY INSURED - FHA	220,312,959	6.1%
FEDERALLY INSURED - VA	200,293,648	5.6%
FEDERALLY INSURED - RD	113,348,094	3.2%
FEDERALLY INSURED - HUD 184	72,792,312	2.0%

SELLER SERVICER

NORTHRIM BANK	1,100,351,368	30.6%
GLOBAL FCU	561,223,196	15.6%
AHFC (SUBSERVICED BY FNBA)	511,750,748	14.2%
OTHER SELLER SERVICER	1,419,311,349	39.5%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

002 ADMINISTRATIVE

Weighted Average Interest Rate	5.004%
Weighted Average Remaining Term	342
Weighted Average Loan To Value	66

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	271,347,575	76.0%
PARTICIPATION LOANS	11,417,895	3.2%
UNCONVENTIONAL/REO	74,327,182	20.8%
TOTAL PORTFOLIO	357,092,652	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,198,083	1.13%
60 DAYS PAST DUE	30,892	0.01%
90 DAYS PAST DUE	362,280	0.13%
120+ DAYS PAST DUE	399,805	0.14%
TOTAL DELINQUENT	3,991,061	1.41%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	83,966,231	23.5%
FIRST HOME LIMITED	47,403,243	13.3%
FIRST HOME	52,021,665	14.6%
RURAL	23,740,054	6.6%
MULTI-FAMILY/SPECIAL NEEDS	9,809,661	2.7%
VETERANS MORTGAGE PROGRAM	64,873,492	18.2%
OTHER LOAN PROGRAM	75,278,306	21.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	250,248,591	70.1%
MULTI-FAMILY	59,325,308	16.6%
CONDO	24,350,213	6.8%
DUPLEX	14,927,373	4.2%
3-PLEX/4-PLEX	7,187,324	2.0%
OTHER PROPERTY TYPE	1,053,842	0.3%

GEOGRAPHIC REGION

ANCHORAGE	130,589,603	36.6%
FAIRBANKS/NORTH POLE	46,617,953	13.1%
WASILLA/PALMER	47,879,525	13.4%
JUNEAU/KETCHIKAN	34,419,839	9.6%
KENAI/SOLDOTNA/HOMER	21,312,825	6.0%
EAGLE RIVER/CHUGIAK	22,528,341	6.3%
KODIAK ISLAND	6,881,019	1.9%
OTHER GEOGRAPHIC REGION	46,863,547	13.1%

MORTGAGE INSURANCE

UNINSURED	194,603,194	54.5%
PRIMARY MORTGAGE INSURANCE	89,750,578	25.1%
FEDERALLY INSURED - FHA	15,345,983	4.3%
FEDERALLY INSURED - VA	50,780,828	14.2%
FEDERALLY INSURED - RD	3,992,087	1.1%
FEDERALLY INSURED - HUD 184	2,619,981	0.7%

SELLER SERVICER

NORTHRIM BANK	103,566,845	29.0%
GLOBAL FCU	30,723,576	8.6%
AHFC (SUBSERVICED BY FNBA)	67,698,916	19.0%
OTHER SELLER SERVICER	155,103,315	43.4%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	4.396%
Weighted Average Remaining Term	267
Weighted Average Loan To Value	69

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	59,706,635	98.2%
PARTICIPATION LOANS	1,082,273	1.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	60,788,908	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,441,168	2.37%
60 DAYS PAST DUE	109,506	0.18%
90 DAYS PAST DUE	62,520	0.10%
120+ DAYS PAST DUE	127,730	0.21%
TOTAL DELINQUENT	1,740,925	2.86%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	23,970,788	39.4%
FIRST HOME LIMITED	17,857,225	29.4%
FIRST HOME	5,747,238	9.5%
RURAL	13,102,505	21.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	111,151	0.2%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	49,668,321	81.7%
MULTI-FAMILY	0	0.0%
CONDO	5,990,785	9.9%
DUPLEX	3,020,315	5.0%
3-PLEX/4-PLEX	1,752,324	2.9%
OTHER PROPERTY TYPE	357,163	0.6%

GEOGRAPHIC REGION

ANCHORAGE	18,952,025	31.2%
FAIRBANKS/NORTH POLE	5,513,040	9.1%
WASILLA/PALMER	10,235,719	16.8%
JUNEAU/KETCHIKAN	5,021,087	8.3%
KENAI/SOLDOTNA/HOMER	7,457,704	12.3%
EAGLE RIVER/CHUGIAK	1,273,958	2.1%
KODIAK ISLAND	2,709,651	4.5%
OTHER GEOGRAPHIC REGION	9,625,725	15.8%

MORTGAGE INSURANCE

UNINSURED	33,960,939	55.9%
PRIMARY MORTGAGE INSURANCE	13,846,891	22.8%
FEDERALLY INSURED - FHA	7,216,521	11.9%
FEDERALLY INSURED - VA	1,260,899	2.1%
FEDERALLY INSURED - RD	2,791,829	4.6%
FEDERALLY INSURED - HUD 184	1,711,830	2.8%

SELLER SERVICER

NORTHRIM BANK	15,522,821	25.5%
GLOBAL FCU	14,058,036	23.1%
AHFC (SUBSERVICED BY FNBA)	4,747,570	7.8%
OTHER SELLER SERVICER	26,460,482	43.5%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.048%
Weighted Average Remaining Term	286
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	59,730,369	99.3%
PARTICIPATION LOANS	433,978	0.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	60,164,347	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	932,854	1.55%
60 DAYS PAST DUE	834,171	1.39%
90 DAYS PAST DUE	278,375	0.46%
120+ DAYS PAST DUE	617,390	1.03%
TOTAL DELINQUENT	2,662,789	4.43%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	25,432,167	42.3%
FIRST HOME LIMITED	10,719,188	17.8%
FIRST HOME	8,678,106	14.4%
RURAL	15,334,886	25.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	50,082,616	83.2%
MULTI-FAMILY	0	0.0%
CONDO	4,109,305	6.8%
DUPLEX	4,130,304	6.9%
3-PLEX/4-PLEX	1,583,702	2.6%
OTHER PROPERTY TYPE	258,420	0.4%

GEOGRAPHIC REGION

ANCHORAGE	20,553,719	34.2%
FAIRBANKS/NORTH POLE	5,018,756	8.3%
WASILLA/PALMER	5,930,785	9.9%
JUNEAU/KETCHIKAN	4,345,695	7.2%
KENAI/SOLDOTNA/HOMER	10,524,431	17.5%
EAGLE RIVER/CHUGIAK	1,768,002	2.9%
KODIAK ISLAND	3,407,219	5.7%
OTHER GEOGRAPHIC REGION	8,615,740	14.3%

MORTGAGE INSURANCE

UNINSURED	37,095,993	61.7%
PRIMARY MORTGAGE INSURANCE	15,803,817	26.3%
FEDERALLY INSURED - FHA	3,565,718	5.9%
FEDERALLY INSURED - VA	171,006	0.3%
FEDERALLY INSURED - RD	2,552,981	4.2%
FEDERALLY INSURED - HUD 184	974,832	1.6%

SELLER SERVICER

NORTHRIM BANK	22,465,269	37.3%
GLOBAL FCU	10,155,438	16.9%
AHFC (SUBSERVICED BY FNBA)	6,851,702	11.4%
OTHER SELLER SERVICER	20,691,938	34.4%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	3.996%
Weighted Average Remaining Term	286
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	57,897,100	99.3%
PARTICIPATION LOANS	394,631	0.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	58,291,731	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	570,476	0.98%
60 DAYS PAST DUE	482,966	0.83%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	353,105	0.61%
TOTAL DELINQUENT	1,406,546	2.41%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	26,168,782	44.9%
FIRST HOME LIMITED	9,759,244	16.7%
FIRST HOME	13,514,752	23.2%
RURAL	8,836,809	15.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	12,144	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	44,678,127	76.6%
MULTI-FAMILY	0	0.0%
CONDO	6,246,983	10.7%
DUPLEX	5,313,400	9.1%
3-PLEX/4-PLEX	1,891,805	3.2%
OTHER PROPERTY TYPE	161,417	0.3%

GEOGRAPHIC REGION

ANCHORAGE	24,404,015	41.9%
FAIRBANKS/NORTH POLE	5,493,747	9.4%
WASILLA/PALMER	7,255,911	12.4%
JUNEAU/KETCHIKAN	5,200,779	8.9%
KENAI/SOLDOTNA/HOMER	6,147,772	10.5%
EAGLE RIVER/CHUGIAK	1,973,521	3.4%
KODIAK ISLAND	1,497,911	2.6%
OTHER GEOGRAPHIC REGION	6,318,075	10.8%

MORTGAGE INSURANCE

UNINSURED	32,299,237	55.4%
PRIMARY MORTGAGE INSURANCE	15,919,207	27.3%
FEDERALLY INSURED - FHA	5,237,639	9.0%
FEDERALLY INSURED - VA	814,941	1.4%
FEDERALLY INSURED - RD	2,421,135	4.2%
FEDERALLY INSURED - HUD 184	1,599,572	2.7%

SELLER SERVICER

NORTHRIM BANK	22,425,250	38.5%
GLOBAL FCU	9,141,921	15.7%
AHFC (SUBSERVICED BY FNBA)	6,037,636	10.4%
OTHER SELLER SERVICER	20,686,924	35.5%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	3.743%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	82,445,932	99.7%
PARTICIPATION LOANS	278,799	0.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	82,724,731	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,004,031	2.42%
60 DAYS PAST DUE	768,800	0.93%
90 DAYS PAST DUE	165,759	0.20%
120+ DAYS PAST DUE	222,400	0.27%
TOTAL DELINQUENT	3,160,990	3.82%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	40,579,428	49.1%
FIRST HOME LIMITED	10,358,163	12.5%
FIRST HOME	21,325,092	25.8%
RURAL	10,462,049	12.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	62,503,692	75.6%
MULTI-FAMILY	0	0.0%
CONDO	7,967,020	9.6%
DUPLEX	10,653,088	12.9%
3-PLEX/4-PLEX	1,520,400	1.8%
OTHER PROPERTY TYPE	80,532	0.1%

GEOGRAPHIC REGION

ANCHORAGE	37,454,940	45.3%
FAIRBANKS/NORTH POLE	7,149,366	8.6%
WASILLA/PALMER	9,879,705	11.9%
JUNEAU/KETCHIKAN	7,368,957	8.9%
KENAI/SOLDOTNA/HOMER	6,743,541	8.2%
EAGLE RIVER/CHUGIAK	4,404,222	5.3%
KODIAK ISLAND	1,336,583	1.6%
OTHER GEOGRAPHIC REGION	8,387,416	10.1%

MORTGAGE INSURANCE

UNINSURED	44,958,566	54.3%
PRIMARY MORTGAGE INSURANCE	26,556,993	32.1%
FEDERALLY INSURED - FHA	6,576,257	7.9%
FEDERALLY INSURED - VA	689,420	0.8%
FEDERALLY INSURED - RD	2,682,573	3.2%
FEDERALLY INSURED - HUD 184	1,260,923	1.5%

SELLER SERVICER

NORTHRIM BANK	30,263,401	36.6%
GLOBAL FCU	16,633,890	20.1%
AHFC (SUBSERVICED BY FNBA)	5,409,044	6.5%
OTHER SELLER SERVICER	30,418,396	36.8%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	3.617%
Weighted Average Remaining Term	289
Weighted Average Loan To Value	73

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	96,624,583	95.7%
PARTICIPATION LOANS	4,358,855	4.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	100,983,438	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	551,355	0.55%
60 DAYS PAST DUE	674,470	0.67%
90 DAYS PAST DUE	436,996	0.43%
120+ DAYS PAST DUE	334,446	0.33%
TOTAL DELINQUENT	1,997,267	1.98%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	52,893,996	52.4%
FIRST HOME LIMITED	11,151,111	11.0%
FIRST HOME	23,059,167	22.8%
RURAL	13,503,032	13.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	367,563	0.4%
OTHER LOAN PROGRAM	8,568	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	81,074,566	80.3%
MULTI-FAMILY	0	0.0%
CONDO	8,402,715	8.3%
DUPLEX	8,994,746	8.9%
3-PLEX/4-PLEX	2,376,737	2.4%
OTHER PROPERTY TYPE	134,672	0.1%

GEOGRAPHIC REGION

ANCHORAGE	37,041,474	36.7%
FAIRBANKS/NORTH POLE	12,287,890	12.2%
WASILLA/PALMER	10,457,957	10.4%
JUNEAU/KETCHIKAN	13,323,092	13.2%
KENAI/SOLDOTNA/HOMER	9,286,776	9.2%
EAGLE RIVER/CHUGIAK	4,022,978	4.0%
KODIAK ISLAND	2,235,136	2.2%
OTHER GEOGRAPHIC REGION	12,328,135	12.2%

MORTGAGE INSURANCE

UNINSURED	57,751,949	57.2%
PRIMARY MORTGAGE INSURANCE	27,458,188	27.2%
FEDERALLY INSURED - FHA	7,845,208	7.8%
FEDERALLY INSURED - VA	1,195,209	1.2%
FEDERALLY INSURED - RD	4,137,618	4.1%
FEDERALLY INSURED - HUD 184	2,595,266	2.6%

SELLER SERVICER

NORTHRIM BANK	32,911,758	32.6%
GLOBAL FCU	15,239,399	15.1%
AHFC (SUBSERVICED BY FNBA)	8,752,664	8.7%
OTHER SELLER SERVICER	44,079,616	43.7%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	3.660%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	105,358,345	97.1%
PARTICIPATION LOANS	3,105,521	2.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	108,463,866	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,181,698	1.09%
60 DAYS PAST DUE	540,366	0.50%
90 DAYS PAST DUE	331,211	0.31%
120+ DAYS PAST DUE	906,239	0.84%
TOTAL DELINQUENT	2,959,514	2.73%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	54,368,910	50.1%
FIRST HOME LIMITED	10,979,433	10.1%
FIRST HOME	31,980,495	29.5%
RURAL	10,384,568	9.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	692,036	0.6%
OTHER LOAN PROGRAM	58,425	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	85,216,919	78.6%
MULTI-FAMILY	0	0.0%
CONDO	7,395,480	6.8%
DUPLEX	13,081,914	12.1%
3-PLEX/4-PLEX	2,453,678	2.3%
OTHER PROPERTY TYPE	315,874	0.3%

GEOGRAPHIC REGION

ANCHORAGE	43,612,705	40.2%
FAIRBANKS/NORTH POLE	12,296,014	11.3%
WASILLA/PALMER	13,055,639	12.0%
JUNEAU/KETCHIKAN	15,524,006	14.3%
KENAI/SOLDOTNA/HOMER	4,913,640	4.5%
EAGLE RIVER/CHUGIAK	4,841,344	4.5%
KODIAK ISLAND	2,266,042	2.1%
OTHER GEOGRAPHIC REGION	11,954,477	11.0%

MORTGAGE INSURANCE

UNINSURED	53,497,415	49.3%
PRIMARY MORTGAGE INSURANCE	37,503,112	34.6%
FEDERALLY INSURED - FHA	7,160,008	6.6%
FEDERALLY INSURED - VA	3,150,937	2.9%
FEDERALLY INSURED - RD	4,071,823	3.8%
FEDERALLY INSURED - HUD 184	3,080,572	2.8%

SELLER SERVICER

NORTHRIM BANK	32,824,986	30.3%
GLOBAL FCU	17,383,728	16.0%
AHFC (SUBSERVICED BY FNBA)	12,535,746	11.6%
OTHER SELLER SERVICER	45,719,406	42.2%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	3.916%
Weighted Average Remaining Term	287
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	145,138,737	97.8%
PARTICIPATION LOANS	3,241,748	2.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	148,380,486	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,243,688	1.51%
60 DAYS PAST DUE	763,685	0.51%
90 DAYS PAST DUE	2,882	0.00%
120+ DAYS PAST DUE	836,414	0.56%
TOTAL DELINQUENT	3,846,669	2.59%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	59,029,400	39.8%
FIRST HOME LIMITED	24,894,219	16.8%
FIRST HOME	35,933,494	24.2%
RURAL	14,986,446	10.1%
MULTI-FAMILY/SPECIAL NEEDS	228,585	0.2%
VETERANS MORTGAGE PROGRAM	13,224,320	8.9%
OTHER LOAN PROGRAM	84,021	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	120,187,737	81.0%
MULTI-FAMILY	228,585	0.2%
CONDO	12,885,369	8.7%
DUPLEX	13,384,033	9.0%
3-PLEX/4-PLEX	563,644	0.4%
OTHER PROPERTY TYPE	1,131,118	0.8%

GEOGRAPHIC REGION

ANCHORAGE	58,275,280	39.3%
FAIRBANKS/NORTH POLE	20,553,072	13.9%
WASILLA/PALMER	19,816,444	13.4%
JUNEAU/KETCHIKAN	15,481,183	10.4%
KENAI/SOLDOTNA/HOMER	7,607,817	5.1%
EAGLE RIVER/CHUGIAK	8,936,278	6.0%
KODIAK ISLAND	3,438,887	2.3%
OTHER GEOGRAPHIC REGION	14,271,524	9.6%

MORTGAGE INSURANCE

UNINSURED	71,885,286	48.4%
PRIMARY MORTGAGE INSURANCE	43,434,675	29.3%
FEDERALLY INSURED - FHA	11,875,450	8.0%
FEDERALLY INSURED - VA	10,694,938	7.2%
FEDERALLY INSURED - RD	5,895,167	4.0%
FEDERALLY INSURED - HUD 184	4,594,969	3.1%

SELLER SERVICER

NORTHRIM BANK	46,267,274	31.2%
GLOBAL FCU	24,414,719	16.5%
AHFC (SUBSERVICED BY FNBA)	9,808,524	6.6%
OTHER SELLER SERVICER	67,889,968	45.8%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	3.242%
Weighted Average Remaining Term	279
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	26,838,711	89.8%
PARTICIPATION LOANS	3,049,572	10.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	29,888,283	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	145,663	0.49%
60 DAYS PAST DUE	385,971	1.29%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	531,633	1.78%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	29,888,283	100.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	27,055,926	90.5%
MULTI-FAMILY	0	0.0%
CONDO	989,631	3.3%
DUPLEX	962,170	3.2%
3-PLEX/4-PLEX	880,556	2.9%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	5,558,785	18.6%
FAIRBANKS/NORTH POLE	8,174,400	27.3%
WASILLA/PALMER	7,800,282	26.1%
JUNEAU/KETCHIKAN	1,021,627	3.4%
KENAI/SOLDOTNA/HOMER	290,386	1.0%
EAGLE RIVER/CHUGIAK	4,962,012	16.6%
KODIAK ISLAND	514,300	1.7%
OTHER GEOGRAPHIC REGION	1,566,490	5.2%

MORTGAGE INSURANCE

UNINSURED	4,778,001	16.0%
PRIMARY MORTGAGE INSURANCE	174,009	0.6%
FEDERALLY INSURED - FHA	613,828	2.1%
FEDERALLY INSURED - VA	24,322,445	81.4%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

NORTHRIM BANK	6,936,265	23.2%
GLOBAL FCU	5,269,970	17.6%
AHFC (SUBSERVICED BY FNBA)	5,401,220	18.1%
OTHER SELLER SERVICER	12,280,828	41.1%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

211 VETERANS COLLATERALIZED BONDS 2019 FIRST

Weighted Average Interest Rate	3.826%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	44,799,573	89.7%
PARTICIPATION LOANS	5,137,144	10.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	49,936,718	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	455,209	0.91%
60 DAYS PAST DUE	234,665	0.47%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	689,874	1.38%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	7,651,513	15.3%
FIRST HOME LIMITED	802,520	1.6%
FIRST HOME	4,192,517	8.4%
RURAL	10,476,262	21.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	26,336,161	52.7%
OTHER LOAN PROGRAM	477,746	1.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	42,831,657	85.8%
MULTI-FAMILY	0	0.0%
CONDO	2,247,548	4.5%
DUPLEX	2,634,135	5.3%
3-PLEX/4-PLEX	2,053,403	4.1%
OTHER PROPERTY TYPE	169,975	0.3%

GEOGRAPHIC REGION

ANCHORAGE	7,574,762	15.2%
FAIRBANKS/NORTH POLE	11,410,419	22.8%
WASILLA/PALMER	8,712,480	17.4%
JUNEAU/KETCHIKAN	3,855,177	7.7%
KENAI/SOLDOTNA/HOMER	5,304,423	10.6%
EAGLE RIVER/CHUGIAK	3,964,932	7.9%
KODIAK ISLAND	1,575,949	3.2%
OTHER GEOGRAPHIC REGION	7,538,574	15.1%

MORTGAGE INSURANCE

UNINSURED	20,070,954	40.2%
PRIMARY MORTGAGE INSURANCE	6,808,852	13.6%
FEDERALLY INSURED - FHA	1,968,803	3.9%
FEDERALLY INSURED - VA	20,046,354	40.1%
FEDERALLY INSURED - RD	800,147	1.6%
FEDERALLY INSURED - HUD 184	241,609	0.5%

SELLER SERVICER

NORTHRIM BANK	12,516,344	25.1%
GLOBAL FCU	7,862,789	15.7%
AHFC (SUBSERVICED BY FNBA)	9,339,596	18.7%
OTHER SELLER SERVICER	20,217,988	40.5%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

212 VETERANS COLLATERALIZED BONDS 2023 FIRST

Weighted Average Interest Rate	5.527%
Weighted Average Remaining Term	336
Weighted Average Loan To Value	89

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	47,063,575	97.0%
PARTICIPATION LOANS	1,432,857	3.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	48,496,432	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,732,822	3.57%
60 DAYS PAST DUE	761,877	1.57%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	2,494,699	5.14%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	48,496,432	100.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	45,131,380	93.1%
MULTI-FAMILY	0	0.0%
CONDO	1,742,696	3.6%
DUPLEX	490,432	1.0%
3-PLEX/4-PLEX	1,131,924	2.3%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	11,593,200	23.9%
FAIRBANKS/NORTH POLE	11,581,683	23.9%
WASILLA/PALMER	11,794,811	24.3%
JUNEAU/KETCHIKAN	1,594,767	3.3%
KENAI/SOLDOTNA/HOMER	1,214,758	2.5%
EAGLE RIVER/CHUGIAK	6,487,697	13.4%
KODIAK ISLAND	2,258,860	4.7%
OTHER GEOGRAPHIC REGION	1,970,656	4.1%

MORTGAGE INSURANCE

UNINSURED	7,927,277	16.3%
PRIMARY MORTGAGE INSURANCE	2,846,599	5.9%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	37,722,557	77.8%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

NORTHRIM BANK	19,876,532	41.0%
GLOBAL FCU	3,646,627	7.5%
AHFC (SUBSERVICED BY FNBA)	14,350,521	29.6%
OTHER SELLER SERVICER	10,622,752	21.9%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

406 GENERAL MORTGAGE REVENUE BONDS II 2016 SERIES A

Weighted Average Interest Rate	3.582%
Weighted Average Remaining Term	273
Weighted Average Loan To Value	73

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	50,586,859	91.3%
PARTICIPATION LOANS	4,810,043	8.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	55,396,902	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	773,378	1.40%
60 DAYS PAST DUE	539,245	0.97%
90 DAYS PAST DUE	119,838	0.22%
120+ DAYS PAST DUE	364,196	0.66%
TOTAL DELINQUENT	1,796,657	3.24%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	55,396,902	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	41,176,054	74.3%
MULTI-FAMILY	0	0.0%
CONDO	12,746,871	23.0%
DUPLEX	1,473,977	2.7%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	34,389,808	62.1%
FAIRBANKS/NORTH POLE	4,287,461	7.7%
WASILLA/PALMER	6,650,648	12.0%
JUNEAU/KETCHIKAN	3,229,655	5.8%
KENAI/SOLDOTNA/HOMER	1,102,992	2.0%
EAGLE RIVER/CHUGIAK	2,220,356	4.0%
KODIAK ISLAND	971,876	1.8%
OTHER GEOGRAPHIC REGION	2,544,106	4.6%

MORTGAGE INSURANCE

UNINSURED	30,559,832	55.2%
PRIMARY MORTGAGE INSURANCE	14,172,597	25.6%
FEDERALLY INSURED - FHA	2,903,279	5.2%
FEDERALLY INSURED - VA	632,964	1.1%
FEDERALLY INSURED - RD	4,901,699	8.8%
FEDERALLY INSURED - HUD 184	2,226,531	4.0%

SELLER SERVICER

NORTHRIM BANK	22,134,304	40.0%
GLOBAL FCU	15,721,042	28.4%
AHFC (SUBSERVICED BY FNBA)	2,952,126	5.3%
OTHER SELLER SERVICER	14,589,430	26.3%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

407 GENERAL MORTGAGE REVENUE BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	5.555%
Weighted Average Remaining Term	305
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	95,061,260	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	95,061,260	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	859,029	0.90%
60 DAYS PAST DUE	788,168	0.83%
90 DAYS PAST DUE	213,246	0.22%
120+ DAYS PAST DUE	351,086	0.37%
TOTAL DELINQUENT	2,211,529	2.33%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	36,384,967	38.3%
FIRST HOME LIMITED	54,127,917	56.9%
FIRST HOME	2,046,193	2.2%
RURAL	1,325,861	1.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,176,322	1.2%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	77,997,137	82.0%
MULTI-FAMILY	0	0.0%
CONDO	13,452,902	14.2%
DUPLEX	3,181,442	3.3%
3-PLEX/4-PLEX	337,371	0.4%
OTHER PROPERTY TYPE	92,407	0.1%

GEOGRAPHIC REGION

ANCHORAGE	48,610,845	51.1%
FAIRBANKS/NORTH POLE	9,630,885	10.1%
WASILLA/PALMER	15,639,866	16.5%
JUNEAU/KETCHIKAN	6,449,053	6.8%
KENAI/SOLDOTNA/HOMER	3,079,381	3.2%
EAGLE RIVER/CHUGIAK	4,753,323	5.0%
KODIAK ISLAND	1,590,661	1.7%
OTHER GEOGRAPHIC REGION	5,307,246	5.6%

MORTGAGE INSURANCE

UNINSURED	39,377,902	41.4%
PRIMARY MORTGAGE INSURANCE	34,647,310	36.4%
FEDERALLY INSURED - FHA	8,628,589	9.1%
FEDERALLY INSURED - VA	2,554,776	2.7%
FEDERALLY INSURED - RD	6,322,955	6.7%
FEDERALLY INSURED - HUD 184	3,529,728	3.7%

SELLER SERVICER

NORTHRIM BANK	34,706,256	36.5%
GLOBAL FCU	22,877,186	24.1%
AHFC (SUBSERVICED BY FNBA)	12,373,964	13.0%
OTHER SELLER SERVICER	25,103,855	26.4%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

408 GENERAL MORTGAGE REVENUE BONDS II 2019 SERIES A & B

Weighted Average Interest Rate	3.839%
Weighted Average Remaining Term	282
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	111,255,385	95.3%
PARTICIPATION LOANS	5,456,692	4.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	116,712,077	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,733,027	1.48%
60 DAYS PAST DUE	2,276,805	1.95%
90 DAYS PAST DUE	306,793	0.26%
120+ DAYS PAST DUE	1,061,350	0.91%
TOTAL DELINQUENT	5,377,974	4.61%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	9,455,813	8.1%
FIRST HOME LIMITED	99,036,556	84.9%
FIRST HOME	2,175,544	1.9%
RURAL	5,507,739	4.7%
MULTI-FAMILY/SPECIAL NEEDS	536,425	0.5%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	86,859,230	74.4%
MULTI-FAMILY	536,425	0.5%
CONDO	23,940,977	20.5%
DUPLEX	4,793,292	4.1%
3-PLEX/4-PLEX	503,800	0.4%
OTHER PROPERTY TYPE	78,354	0.1%

GEOGRAPHIC REGION

ANCHORAGE	57,214,985	49.0%
FAIRBANKS/NORTH POLE	11,828,870	10.1%
WASILLA/PALMER	17,357,166	14.9%
JUNEAU/KETCHIKAN	6,897,443	5.9%
KENAI/SOLDOTNA/HOMER	7,269,446	6.2%
EAGLE RIVER/CHUGIAK	5,805,715	5.0%
KODIAK ISLAND	1,874,122	1.6%
OTHER GEOGRAPHIC REGION	8,464,331	7.3%

MORTGAGE INSURANCE

UNINSURED	43,463,668	37.2%
PRIMARY MORTGAGE INSURANCE	34,857,652	29.9%
FEDERALLY INSURED - FHA	16,197,250	13.9%
FEDERALLY INSURED - VA	2,311,396	2.0%
FEDERALLY INSURED - RD	13,179,070	11.3%
FEDERALLY INSURED - HUD 184	6,703,041	5.7%

SELLER SERVICER

NORTHRIM BANK	39,833,188	34.1%
GLOBAL FCU	29,062,599	24.9%
AHFC (SUBSERVICED BY FNBA)	10,576,155	9.1%
OTHER SELLER SERVICER	37,240,136	31.9%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

409 GENERAL MORTGAGE REVENUE BONDS II 2020 SERIES A & B

Weighted Average Interest Rate	3.360%
Weighted Average Remaining Term	286
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	196,117,688	90.3%
PARTICIPATION LOANS	20,982,999	9.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	217,100,687	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	4,269,082	1.97%
60 DAYS PAST DUE	1,705,795	0.79%
90 DAYS PAST DUE	683,396	0.31%
120+ DAYS PAST DUE	1,277,964	0.59%
TOTAL DELINQUENT	7,936,237	3.66%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	37,950,462	17.5%
FIRST HOME LIMITED	131,665,466	60.6%
FIRST HOME	26,209,387	12.1%
RURAL	18,174,727	8.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	3,094,800	1.4%
OTHER LOAN PROGRAM	5,844	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	173,558,103	79.9%
MULTI-FAMILY	0	0.0%
CONDO	30,115,624	13.9%
DUPLEX	11,135,277	5.1%
3-PLEX/4-PLEX	2,159,660	1.0%
OTHER PROPERTY TYPE	132,023	0.1%

GEOGRAPHIC REGION

ANCHORAGE	102,312,445	47.1%
FAIRBANKS/NORTH POLE	18,763,269	8.6%
WASILLA/PALMER	31,609,891	14.6%
JUNEAU/KETCHIKAN	16,655,364	7.7%
KENAI/SOLDOTNA/HOMER	14,618,301	6.7%
EAGLE RIVER/CHUGIAK	11,434,466	5.3%
KODIAK ISLAND	5,217,945	2.4%
OTHER GEOGRAPHIC REGION	16,489,005	7.6%

MORTGAGE INSURANCE

UNINSURED	92,645,957	42.7%
PRIMARY MORTGAGE INSURANCE	69,693,375	32.1%
FEDERALLY INSURED - FHA	22,078,908	10.2%
FEDERALLY INSURED - VA	8,237,039	3.8%
FEDERALLY INSURED - RD	16,733,708	7.7%
FEDERALLY INSURED - HUD 184	7,711,700	3.6%

SELLER SERVICER

NORTHRIM BANK	73,450,378	33.8%
GLOBAL FCU	41,964,678	19.3%
AHFC (SUBSERVICED BY FNBA)	20,080,284	9.2%
OTHER SELLER SERVICER	81,605,346	37.6%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

410 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES A & B

Weighted Average Interest Rate	3.635%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	164,233,058	97.9%
PARTICIPATION LOANS	3,541,778	2.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	167,774,836	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,180,967	1.30%
60 DAYS PAST DUE	255,066	0.15%
90 DAYS PAST DUE	627,832	0.37%
120+ DAYS PAST DUE	440,636	0.26%
TOTAL DELINQUENT	3,504,502	2.09%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	63,512,160	37.9%
FIRST HOME LIMITED	43,860,591	26.1%
FIRST HOME	25,279,019	15.1%
RURAL	32,012,678	19.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	2,026,445	1.2%
OTHER LOAN PROGRAM	1,083,944	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	135,940,196	81.0%
MULTI-FAMILY	0	0.0%
CONDO	14,736,232	8.8%
DUPLEX	11,694,811	7.0%
3-PLEX/4-PLEX	5,259,382	3.1%
OTHER PROPERTY TYPE	144,215	0.1%

GEOGRAPHIC REGION

ANCHORAGE	67,942,613	40.5%
FAIRBANKS/NORTH POLE	11,341,790	6.8%
WASILLA/PALMER	19,035,413	11.3%
JUNEAU/KETCHIKAN	18,911,790	11.3%
KENAI/SOLDOTNA/HOMER	15,357,181	9.2%
EAGLE RIVER/CHUGIAK	8,732,359	5.2%
KODIAK ISLAND	5,676,170	3.4%
OTHER GEOGRAPHIC REGION	20,777,522	12.4%

MORTGAGE INSURANCE

UNINSURED	83,743,463	49.9%
PRIMARY MORTGAGE INSURANCE	57,931,341	34.5%
FEDERALLY INSURED - FHA	11,973,415	7.1%
FEDERALLY INSURED - VA	3,133,548	1.9%
FEDERALLY INSURED - RD	7,126,247	4.2%
FEDERALLY INSURED - HUD 184	3,866,822	2.3%

SELLER SERVICER

NORTHRIM BANK	64,709,981	38.6%
GLOBAL FCU	23,446,936	14.0%
AHFC (SUBSERVICED BY FNBA)	17,055,430	10.2%
OTHER SELLER SERVICER	62,562,489	37.3%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

411 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES C

Weighted Average Interest Rate	5.323%
Weighted Average Remaining Term	337
Weighted Average Loan To Value	87

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	86,714,667	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	86,714,667	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,989,809	2.29%
60 DAYS PAST DUE	648,647	0.75%
90 DAYS PAST DUE	553,448	0.64%
120+ DAYS PAST DUE	871,019	1.00%
TOTAL DELINQUENT	4,062,924	4.69%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	86,714,667	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	62,143,694	71.7%
MULTI-FAMILY	0	0.0%
CONDO	21,910,280	25.3%
DUPLEX	2,660,693	3.1%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	45,361,484	52.3%
FAIRBANKS/NORTH POLE	12,080,053	13.9%
WASILLA/PALMER	11,604,341	13.4%
JUNEAU/KETCHIKAN	4,739,951	5.5%
KENAI/SOLDOTNA/HOMER	1,884,695	2.2%
EAGLE RIVER/CHUGIAK	6,673,924	7.7%
KODIAK ISLAND	267,073	0.3%
OTHER GEOGRAPHIC REGION	4,103,147	4.7%

MORTGAGE INSURANCE

UNINSURED	22,054,871	25.4%
PRIMARY MORTGAGE INSURANCE	46,698,676	53.9%
FEDERALLY INSURED - FHA	11,742,036	13.5%
FEDERALLY INSURED - VA	2,639,455	3.0%
FEDERALLY INSURED - RD	2,788,737	3.2%
FEDERALLY INSURED - HUD 184	790,891	0.9%

SELLER SERVICER

NORTHRIM BANK	34,432,351	39.7%
GLOBAL FCU	12,672,560	14.6%
AHFC (SUBSERVICED BY FNBA)	20,079,115	23.2%
OTHER SELLER SERVICER	19,530,642	22.5%

412 GENERAL MORTGAGE REVENUE BONDS II 2024 SERIES A-C

Weighted Average Interest Rate	6.013%
Weighted Average Remaining Term	333
Weighted Average Loan To Value	83

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	251,390,299	97.3%
PARTICIPATION LOANS	7,091,654	2.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	258,481,952	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,152,832	1.22%
60 DAYS PAST DUE	659,878	0.26%
90 DAYS PAST DUE	431,041	0.17%
120+ DAYS PAST DUE	757,677	0.29%
TOTAL DELINQUENT	5,001,428	1.93%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	89,354,225	34.6%
FIRST HOME LIMITED	78,814,228	30.5%
FIRST HOME	72,057,885	27.9%
RURAL	15,700,757	6.1%
MULTI-FAMILY/SPECIAL NEEDS	156,970	0.1%
VETERANS MORTGAGE PROGRAM	2,397,887	0.9%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	213,325,124	82.5%
MULTI-FAMILY	0	0.0%
CONDO	26,615,675	10.3%
DUPLEX	14,129,019	5.5%
3-PLEX/4-PLEX	3,048,860	1.2%
OTHER PROPERTY TYPE	1,363,275	0.5%

GEOGRAPHIC REGION

ANCHORAGE	115,919,617	44.8%
FAIRBANKS/NORTH POLE	25,329,420	9.8%
WASILLA/PALMER	37,134,614	14.4%
JUNEAU/KETCHIKAN	22,110,785	8.6%
KENAI/SOLDOTNA/HOMER	14,567,497	5.6%
EAGLE RIVER/CHUGIAK	13,371,955	5.2%
KODIAK ISLAND	4,598,116	1.8%
OTHER GEOGRAPHIC REGION	25,449,948	9.8%

MORTGAGE INSURANCE

UNINSURED	104,685,171	40.5%
PRIMARY MORTGAGE INSURANCE	108,964,536	42.2%
FEDERALLY INSURED - FHA	25,526,955	9.9%
FEDERALLY INSURED - VA	9,346,359	3.6%
FEDERALLY INSURED - RD	3,925,536	1.5%
FEDERALLY INSURED - HUD 184	6,033,396	2.3%

SELLER SERVICER

NORTHRIM BANK	102,453,737	39.6%
GLOBAL FCU	32,199,471	12.5%
AHFC (SUBSERVICED BY FNBA)	53,119,484	20.6%
OTHER SELLER SERVICER	70,709,261	27.4%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	2.764%
Weighted Average Remaining Term	276
Weighted Average Loan To Value	72

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	130,034,090	80.4%
PARTICIPATION LOANS	31,751,700	19.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	161,785,790	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,318,413	1.43%
60 DAYS PAST DUE	404,861	0.25%
90 DAYS PAST DUE	806,517	0.50%
120+ DAYS PAST DUE	944,272	0.58%
TOTAL DELINQUENT	4,474,063	2.77%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	45,541,698	28.1%
FIRST HOME LIMITED	41,357,085	25.6%
FIRST HOME	40,155,618	24.8%
RURAL	31,923,459	19.7%
MULTI-FAMILY/SPECIAL NEEDS	1,770,816	1.1%
VETERANS MORTGAGE PROGRAM	892,874	0.6%
OTHER LOAN PROGRAM	144,240	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	126,874,885	78.4%
MULTI-FAMILY	1,706,943	1.1%
CONDO	15,455,178	9.6%
DUPLEX	13,909,990	8.6%
3-PLEX/4-PLEX	3,368,756	2.1%
OTHER PROPERTY TYPE	470,038	0.3%

GEOGRAPHIC REGION

ANCHORAGE	67,978,606	42.0%
FAIRBANKS/NORTH POLE	14,350,920	8.9%
WASILLA/PALMER	16,418,233	10.1%
JUNEAU/KETCHIKAN	14,163,229	8.8%
KENAI/SOLDOTNA/HOMER	12,820,985	7.9%
EAGLE RIVER/CHUGIAK	6,183,321	3.8%
KODIAK ISLAND	4,166,938	2.6%
OTHER GEOGRAPHIC REGION	25,703,557	15.9%

MORTGAGE INSURANCE

UNINSURED	91,334,300	56.5%
PRIMARY MORTGAGE INSURANCE	47,441,531	29.3%
FEDERALLY INSURED - FHA	11,741,678	7.3%
FEDERALLY INSURED - VA	2,989,866	1.8%
FEDERALLY INSURED - RD	4,115,353	2.5%
FEDERALLY INSURED - HUD 184	4,163,062	2.6%

SELLER SERVICER

NORTHRIM BANK	55,539,900	34.3%
GLOBAL FCU	26,939,860	16.7%
AHFC (SUBSERVICED BY FNBA)	11,119,711	6.9%
OTHER SELLER SERVICER	68,186,319	42.1%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

621 STATE CAPITAL PROJECT BONDS II

Weighted Average Interest Rate	4.735%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	1,327,472,529	99.9%
PARTICIPATION LOANS	924,370	0.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	1,328,396,899	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	16,042,037	1.21%
60 DAYS PAST DUE	5,745,254	0.43%
90 DAYS PAST DUE	2,393,685	0.18%
120+ DAYS PAST DUE	2,474,428	0.19%
TOTAL DELINQUENT	26,655,405	2.01%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	470,973,423	35.5%
FIRST HOME LIMITED	25,482,916	1.9%
FIRST HOME	258,161,672	19.4%
RURAL	190,339,438	14.3%
MULTI-FAMILY/SPECIAL NEEDS	361,818,959	27.2%
VETERANS MORTGAGE PROGRAM	10,284,700	0.8%
OTHER LOAN PROGRAM	11,335,792	0.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	826,138,964	62.2%
MULTI-FAMILY	330,587,926	24.9%
CONDO	65,263,703	4.9%
DUPLEX	80,603,064	6.1%
3-PLEX/4-PLEX	18,409,664	1.4%
OTHER PROPERTY TYPE	7,393,578	0.6%

GEOGRAPHIC REGION

ANCHORAGE	473,611,641	35.7%
FAIRBANKS/NORTH POLE	255,257,683	19.2%
WASILLA/PALMER	130,975,318	9.9%
JUNEAU/KETCHIKAN	113,814,394	8.6%
KENAI/SOLDOTNA/HOMER	108,803,369	8.2%
EAGLE RIVER/CHUGIAK	48,564,266	3.7%
KODIAK ISLAND	36,260,692	2.7%
OTHER GEOGRAPHIC REGION	161,109,535	12.1%

MORTGAGE INSURANCE

UNINSURED	918,010,034	69.1%
PRIMARY MORTGAGE INSURANCE	306,675,704	23.1%
FEDERALLY INSURED - FHA	42,115,434	3.2%
FEDERALLY INSURED - VA	17,598,710	1.3%
FEDERALLY INSURED - RD	24,909,427	1.9%
FEDERALLY INSURED - HUD 184	19,087,589	1.4%

SELLER SERVICER

NORTHRIM BANK	327,514,526	24.7%
GLOBAL FCU	201,808,770	15.2%
AHFC (SUBSERVICED BY FNBA)	213,461,341	16.1%
OTHER SELLER SERVICER	585,612,262	44.1%

ALASKA HOUSING FINANCE CORPORATION

As of: 5/31/2024

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

TOTAL PORTFOLIO						WEIGHTED AVERAGES			DELINQUENT	
Mortgages	Participation Loans	UNCONV / REO	Total	% of Total		Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
AHFC GENERAL FUND										
CFTHB	33,262,569	0	0	33,262,569	9.3%	6.023%	355	90	421,175	1.27%
CMFTX	2,949,973	0	0	2,949,973	0.8%	7.164%	163	76	0	0.00%
COR	15,213,541	0	0	15,213,541	4.3%	6.936%	355	82	0	0.00%
CSPND	2,509,335	0	0	2,509,335	0.7%	7.544%	357	95	0	0.00%
CTAX	63,511,743	0	0	63,511,743	17.8%	6.679%	350	80	1,002,650	1.58%
CVETS	62,386,847	2,038,903	0	64,425,750	18.0%	6.016%	353	92	408,071	0.63%
ETAX	46,484,484	0	0	46,484,484	13.0%	6.835%	353	89	0	0.00%
CREOS	0	0	2,006,814	2,006,814	0.6%	0.000%	0	-	-	-
CHD04	3,423,786	1,801,175	0	5,224,962	1.5%	3.400%	160	46	405,429	7.76%
COHAP	8,360,139	4,535,737	0	12,895,876	3.6%	1.812%	303	81	861,455	6.68%
CMIL	272,052	0	0	272,052	0.1%	7.000%	358	68	0	0.00%
CONDO	235,100	0	0	235,100	0.1%	7.375%	180	-	-	-
C2NDS	443,973	0	0	443,973	0.1%	6.517%	171	29	0	0.00%
SRHRF	32,294,033	3,042,079	0	35,336,112	9.9%	3.772%	281	66	892,282	2.53%
UNCON	0	0	72,320,368	72,320,368	20.3%	1.804%	378	-	-	-
271,347,575	11,417,895	74,327,182	357,092,652	100.0%		5.004%	342	66	3,991,061	1.41%
COLLATERALIZED VETERANS BONDS										
C1611	4,211,710	0	0	4,211,710	3.3%	4.679%	186	64	289,182	6.87%
C1612	22,627,001	3,049,572	0	25,676,573	20.0%	3.007%	294	84	242,451	0.94%
C1911	20,404,683	542,565	0	20,947,247	16.3%	3.709%	299	84	322,617	1.54%
C191C	24,394,891	4,594,580	0	28,989,470	22.6%	3.910%	290	77	367,258	1.27%
C2311	47,063,575	1,432,857	0	48,496,432	37.8%	5.527%	336	89	2,494,699	5.14%
118,701,860	9,619,573	0	128,321,433	100.0%		4.333%	307	84	3,716,206	2.90%
GENERAL MORTGAGE REVENUE BONDS II										
GM16A	50,586,859	4,810,043	0	55,396,902	5.6%	3.582%	273	73	1,796,657	3.24%
GM18A	53,803,440	0	0	53,803,440	5.4%	4.336%	287	78	1,446,873	2.69%
GM18B	4,630,624	0	0	4,630,624	0.5%	6.024%	166	53	308,445	6.66%
GM18X	36,627,197	0	0	36,627,197	3.7%	7.287%	349	81	456,211	1.25%
GM19A	47,006,206	5,408,901	0	52,415,106	5.3%	3.241%	304	81	2,366,983	4.52%
GM19P	41,027,465	0	0	41,027,465	4.1%	3.789%	255	72	2,407,870	5.87%
GM19T	1,779,687	0	0	1,779,687	0.2%	4.270%	215	60	130,987	7.36%
GM19B	15,735,035	47,792	0	15,782,827	1.6%	4.722%	263	70	472,133	2.99%
GM19X	5,706,992	0	0	5,706,992	0.6%	7.117%	341	82	0	0.00%
GM20A	57,194,487	8,405,918	0	65,600,405	6.6%	3.191%	310	82	1,984,491	3.03%
GM20P	40,652,710	10,449,032	0	51,101,741	5.1%	2.801%	257	71	3,039,757	5.95%
GM20B	90,011,169	1,755,108	0	91,766,277	9.2%	3.763%	291	75	2,314,244	2.52%
GM20X	8,259,323	372,941	0	8,632,264	0.9%	3.671%	221	61	597,746	6.92%
GM22A	35,438,398	0	0	35,438,398	3.6%	3.226%	324	84	1,435,678	4.05%
GM22B	120,220,561	3,541,778	0	123,762,339	12.4%	3.766%	288	74	1,801,357	1.46%
GM22X	8,574,099	0	0	8,574,099	0.9%	3.428%	317	80	267,467	3.12%
GM22C	86,714,667	0	0	86,714,667	8.7%	5.323%	337	87	4,062,924	4.69%
GM24A	72,768,039	2,702,420	0	75,470,458	7.6%	6.359%	351	89	1,336,013	1.77%
GM24B	60,576,161	4,389,234	0	64,965,394	6.5%	3.834%	283	74	1,717,314	2.64%
GM24C	118,046,100	0	0	118,046,100	11.8%	6.992%	350	84	1,948,101	1.65%
955,359,216	41,883,166	0	997,242,382	100.0%		4.542%	305	79	29,891,250	3.00%

ALASKA HOUSING FINANCE CORPORATION

 As of: **5/31/2024**
DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<u>GOVERNMENTAL PURPOSE BONDS</u>										
GP011	11,110,229	920,531	0	12,030,760	7.4%	3.035%	286	76	708,599	5.89%
GP012	9,505,345	1,075,475	0	10,580,820	6.5%	2.918%	287	71	160,639	1.52%
GP013	16,442,020	2,686,998	0	19,129,018	11.8%	2.812%	284	74	205,700	1.08%
GP01C	63,128,945	20,225,813	0	83,354,758	51.5%	2.657%	265	70	3,096,439	3.71%
GPGM1	25,209,400	4,667,160	0	29,876,560	18.5%	2.906%	290	76	302,686	1.01%
GP10B	2,617,821	635,343	0	3,253,164	2.0%	2.754%	291	78	0	0.00%
GP11B	2,020,328	1,540,381	0	3,560,710	2.2%	2.444%	282	73	0	0.00%
	130,034,090	31,751,700	0	161,785,790	100.0%	2.764%	276	72	4,474,063	2.77%
<u>HOME MORTGAGE REVENUE BONDS</u>										
E021A	11,274,395	389,053	0	11,663,448	1.9%	5.368%	167	51	759,333	6.51%
E021B	48,432,240	693,220	0	49,125,460	7.9%	4.165%	291	73	981,591	2.00%
E071A	57,708,969	198,469	0	57,907,438	9.3%	4.012%	292	74	2,311,779	3.99%
E071B	55,841,955	238,488	0	56,080,443	9.0%	3.943%	291	75	1,103,892	1.97%
E071D	78,395,786	172,292	0	78,568,078	12.7%	3.670%	301	76	2,779,609	3.54%
E076B	2,021,401	235,508	0	2,256,909	0.4%	4.990%	141	49	351,011	15.55%
E076C	2,055,145	156,143	0	2,211,288	0.4%	5.336%	149	54	302,654	13.69%
E077C	4,050,146	106,507	0	4,156,654	0.7%	5.118%	153	51	381,381	9.18%
E091A	94,444,601	4,252,396	0	98,696,997	15.9%	3.579%	292	74	1,799,852	1.82%
E098A	2,179,982	106,459	0	2,286,441	0.4%	5.256%	160	57	197,415	8.63%
E098B	3,213,107	111,416	0	3,324,522	0.5%	5.386%	174	56	507,236	15.26%
E099C	7,931,978	0	0	7,931,978	1.3%	5.349%	185	57	646,332	8.15%
E091B	102,145,238	2,994,105	0	105,139,344	17.0%	3.605%	296	76	2,452,278	2.33%
E091D	97,908,512	2,833,711	0	100,742,223	16.3%	3.697%	298	76	1,564,491	1.55%
E09DL	39,298,248	408,037	0	39,706,285	6.4%	4.187%	281	74	1,635,846	4.12%
	606,901,701	12,895,806	0	619,797,506	100.0%	3.867%	287	74	17,774,700	2.87%
<u>STATE CAPITAL PROJECT BONDS II</u>										
SCPB2	1,327,472,529	924,370	0	1,328,396,899	100.0%	4.735%	295	74	26,655,405	2.01%
	1,327,472,529	924,370	0	1,328,396,899	100.0%	4.735%	295	74	26,655,405	2.01%
TOTAL	3,409,816,970	108,492,509	74,327,182	3,592,636,662	100.0%	4.455%	301	75	86,502,685	2.46%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

 As of: **5/31/2024**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
MY HOME	1,107,035,892	20,642,045	0	1,127,677,936	31.4%	4.358%	308	75	22,661,438	2.01%
FIRST HOME LIMITED	701,790,090	58,590,583	0	760,380,673	21.2%	4.208%	288	77	31,637,698	4.16%
FIRST HOME	611,530,425	11,007,418	0	622,537,842	17.3%	4.498%	306	81	15,669,490	2.52%
RURAL HOME	410,465,025	5,346,245	0	415,811,270	11.6%	3.910%	281	70	6,231,790	1.50%
MULTI-FAMILY/SPECIAL NEEDS	374,321,415	0	0	374,321,415	10.4%	6.162%	298	73	5,035,178	1.35%
VETERANS MORTGAGE PROGRAM	190,971,403	12,903,210	0	203,874,613	5.7%	4.724%	318	86	5,261,077	2.58%
ACAH SOFT SECONDS	0	0	28,124,765	28,124,765	0.8%	2.042%	518	-	-	-
MF SOFT SECONDS	0	0	27,644,690	27,644,690	0.8%	1.419%	290	-	-	-
LOANS TO SPONSORS II	0	0	10,083,088	10,083,088	0.3%	3.033%	308	-	-	-
UNIQUELY ALASKAN	5,503,789	3,009	0	5,506,798	0.2%	3.684%	289	66	6,015	0.11%
LOANS TO SPONSORS	0	0	5,242,853	5,242,853	0.1%	0.000%	248	-	-	-
CONDO ASSOCIATION LOANS	5,190,122	0	0	5,190,122	0.1%	5.839%	120	28	0	0.00%
REAL ESTATE OWNED	0	0	2,006,814	2,006,814	0.1%	0.000%	0	-	-	-
ALASKA ENERGY EFFICIENCY	1,414,176	0	0	1,414,176	0.0%	3.625%	92	80	0	0.00%
MILITARY FACILITY ZONE	1,390,035	0	0	1,390,035	0.0%	6.958%	346	74	0	0.00%
GOAL PROGRAM LOANS	0	0	1,065,205	1,065,205	0.0%	2.329%	301	-	-	-
NOTES RECEIVABLE	0	0	159,766	159,766	0.0%	4.549%	259	-	-	-
BUILDING MATERIAL LOAN	102,468	0	0	102,468	0.0%	3.500%	113	23	0	0.00%
OTHER LOAN PROGRAM	82,642	0	0	82,642	0.0%	5.000%	11	5	0	0.00%
SECOND MORTGAGE ENERGY	19,488	0	0	19,488	0.0%	3.662%	80	3	0	0.00%
AHFC TOTAL	3,409,816,970	108,492,509	74,327,182	3,592,636,662	100.0%	4.455%	301	75	86,502,685	2.46%

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	2,497,787,395	86,446,577	18,458,947	2,602,692,919	72.4%	4.342%	300	76	68,448,453	2.65%
MULTI-PLEX	336,857,544	0	55,527,643	392,385,187	10.9%	5.570%	316	62	3,500,811	1.04%
CONDOMINIUM	290,179,096	16,386,091	0	306,565,187	8.5%	4.300%	290	76	8,909,770	2.91%
DUPLEX	216,448,153	4,626,543	98,780	221,173,475	6.2%	4.073%	295	75	4,089,639	1.85%
FOUR-PLEX	37,079,173	736,233	71,863	37,887,269	1.1%	4.335%	302	74	1,041,082	2.75%
TRI-PLEX	18,256,927	168,846	169,949	18,595,721	0.5%	4.222%	305	71	241,883	1.31%
MOBILE HOME TYPE I	11,562,661	128,220	0	11,690,880	0.3%	4.395%	283	75	271,048	2.32%
ENERGY EFFICIENCY RLP	1,414,176	0	0	1,414,176	0.0%	3.625%	92	80	0	0.00%
MOBILE HOME TYPE II	231,845	0	0	231,845	0.0%	3.000%	332	77	0	0.00%
AHFC TOTAL	3,409,816,970	108,492,509	74,327,182	3,592,636,662	100.0%	4.455%	301	75	86,502,685	2.46%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: 5/31/2024

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	1,332,410,105	49,222,401	42,645,987	1,424,278,492	39.6%	4.384%	292	74	39,871,530	2.89%
WASILLA	289,578,436	10,798,125	1,235,805	301,612,366	8.4%	4.551%	300	78	11,900,378	3.96%
FAIRBANKS	258,644,542	8,733,366	15,745,112	283,123,019	7.9%	4.375%	314	74	7,870,075	2.94%
JUNEAU	157,626,325	4,862,262	7,008,691	169,497,278	4.7%	4.584%	312	75	1,858,488	1.14%
KETCHIKAN	140,988,230	3,021,387	620,979	144,630,597	4.0%	4.084%	301	73	1,210,606	0.84%
EAGLE RIVER	133,768,544	5,453,057	0	139,221,601	3.9%	4.404%	309	80	2,425,553	1.74%
FORT WAINWRIGHT	138,197,019	0	0	138,197,019	3.8%	6.625%	407	80	0	0.00%
PALMER	131,080,722	5,682,421	869,240	137,632,383	3.8%	4.460%	301	76	2,620,974	1.92%
SOLDOTNA	125,268,130	3,195,856	333,753	128,797,738	3.6%	3.868%	289	73	1,466,630	1.14%
KODIAK	87,163,426	1,581,723	0	88,745,149	2.5%	4.129%	282	73	2,453,361	2.76%
NORTH POLE	84,005,829	3,265,825	375,000	87,646,654	2.4%	4.572%	300	81	2,930,499	3.36%
KENAI	64,664,725	1,977,671	0	66,642,396	1.9%	4.319%	294	74	1,396,787	2.10%
HOMER	61,364,635	1,180,280	2,322,869	64,867,784	1.8%	4.297%	301	70	1,760,121	2.81%
OTHER SOUTHEAST	62,184,099	1,327,453	665,269	64,176,821	1.8%	4.248%	283	69	709,351	1.12%
OTHER SOUTHCENTRAL	49,822,324	1,933,221	321,146	52,076,692	1.4%	4.459%	304	76	2,194,751	4.24%
SITKA	42,192,961	1,143,083	0	43,336,044	1.2%	4.329%	304	70	421,289	0.97%
PETERSBURG	34,310,298	432,165	0	34,742,463	1.0%	3.859%	276	67	63,443	0.18%
CHUGIAK	32,602,492	1,078,877	0	33,681,369	0.9%	4.576%	300	78	480,416	1.43%
OTHER NORTH	28,643,724	589,644	340,053	29,573,421	0.8%	4.523%	260	71	277,381	0.95%
OTHER KENAI PENNINSULA	23,289,848	276,945	142,549	23,709,342	0.7%	4.134%	294	71	602,973	2.56%
SEWARD	21,681,585	594,436	266,500	22,542,522	0.6%	4.974%	299	73	368,246	1.65%
STERLING	20,289,941	207,326	0	20,497,266	0.6%	3.607%	301	75	297,177	1.45%
CORDOVA	16,411,357	320,487	132,967	16,864,811	0.5%	3.791%	273	68	0	0.00%
VALDEZ	16,165,452	459,528	0	16,624,981	0.5%	4.525%	308	83	356,250	2.14%
OTHER SOUTHWEST	14,314,273	393,393	1,214,728	15,922,394	0.4%	4.549%	260	62	1,227,809	8.35%
NOME	15,302,356	378,270	1,322	15,681,948	0.4%	4.638%	275	75	672,910	4.29%
NIKISKI	14,737,259	230,601	84,013	15,051,874	0.4%	3.925%	273	71	973,579	6.50%
BETHEL	13,108,334	152,706	1,198	13,262,238	0.4%	5.037%	208	65	92,109	0.69%
AHFC TOTAL	3,409,816,970	108,492,509	74,327,182	3,592,636,662	100.0%	4.455%	301	75	86,502,685	2.46%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

 As of: **5/31/2024**

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	1,604,341,453	42,406,252	4,589,102	1,651,336,807	46.0%	4.591%	294	67	21,559,115	1.31%
PMI - RADIAN GUARANTY	333,429,331	12,774,906	637,746	346,841,984	9.7%	4.690%	325	87	7,978,081	2.30%
UNINSURED - LTV > 80 (RURAL)	261,600,280	2,638,858	4,081,364	268,320,501	7.5%	4.286%	279	73	5,876,399	2.22%
FEDERALLY INSURED - FHA	210,878,899	10,030,320	0	220,909,219	6.1%	4.521%	278	81	18,202,595	8.24%
PMI - UNITED GUARANTY	194,804,482	5,983,309	0	200,787,791	5.6%	3.972%	321	87	7,929,897	3.95%
FEDERALLY INSURED - VA	188,557,294	11,736,354	0	200,293,648	5.6%	4.705%	306	88	7,567,662	3.78%
PMI - MORTGAGE GUARANTY	166,638,765	4,820,399	0	171,459,164	4.8%	4.278%	322	87	1,535,907	0.90%
FEDERALLY INSURED - RD	107,959,567	5,388,527	0	113,348,094	3.2%	4.008%	274	83	5,405,317	4.77%
PMI - ESSENT GUARANTY	103,066,306	2,920,710	0	105,987,016	3.0%	3.901%	304	84	2,539,869	2.40%
PMI - NATIONAL MORTGAGE INSUR	86,041,504	4,283,002	0	90,324,506	2.5%	5.825%	347	91	1,077,916	1.19%
FEDERALLY INSURED - HUD 184	69,817,737	2,974,575	0	72,792,312	2.0%	4.337%	262	79	4,590,423	6.31%
UNINSURED - UNCONVENTIONAL	0	0	65,018,970	65,018,970	1.8%	1.685%	379	-	-	-
PMI - GENWORTH GE	59,911,412	1,303,521	0	61,214,934	1.7%	4.229%	316	85	1,520,968	2.48%
PMI - CMG MORTGAGE INSURANCE	22,061,901	1,229,713	0	23,291,614	0.6%	4.025%	264	77	354,166	1.52%
PMI - COMMONWEALTH	364,370	0	0	364,370	0.0%	4.500%	254	77	364,370	100.00%
PMI - PMI MORTGAGE INSURANCE	318,004	0	0	318,004	0.0%	6.000%	345	94	0	0.00%
UNINSURED - SERVICER INDEMNIFIED	25,664	2,062	0	27,727	0.0%	6.132%	63	23	0	0.00%
AHFC TOTAL	3,409,816,970	108,492,509	74,327,182	3,592,636,662	100.0%	4.455%	301	75	86,502,685	2.46%

ALASKA HOUSING FINANCE CORPORATION

As of: 5/31/2024

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
NORTHRIM BANK	1,064,518,054	35,833,314	0	1,100,351,368	30.6%	4.294%	317	80	25,988,669	2.36%
GLOBAL FCU	540,234,689	20,988,507	0	561,223,196	15.6%	4.372%	277	74	16,828,252	3.00%
AHFC (SUBSERVICED BY FNBA)	497,088,247	14,662,502	0	511,750,748	14.2%	4.948%	322	83	10,682,935	2.09%
FIRST NATIONAL BANK OF AK	282,316,313	8,053,389	0	290,369,702	8.1%	4.574%	268	67	10,210,800	3.52%
WELLS FARGO MORTGAGE	244,479,816	11,834,229	0	256,314,045	7.1%	4.479%	203	60	12,868,285	5.02%
FIRST BANK	235,655,542	4,490,828	0	240,146,370	6.7%	3.937%	298	71	1,558,748	0.65%
COMMERCIAL LOANS	149,448,790	0	0	149,448,790	4.2%	6.426%	383	80	0	0.00%
NUVISION CREDIT UNION	113,175,639	2,935,604	0	116,111,243	3.2%	3.642%	295	76	2,753,523	2.37%
DENALI STATE BANK	95,583,030	2,712,120	0	98,295,150	2.7%	4.411%	317	81	2,257,595	2.30%
MT. MCKINLEY BANK	93,431,943	3,513,831	0	96,945,774	2.7%	4.418%	302	76	1,947,997	2.01%
AHFC DIRECT SERVICING	0	0	74,327,182	74,327,182	2.1%	1.755%	368	-	-	-
CORNERSTONE HOME LENDING	50,612,939	2,415,780	0	53,028,719	1.5%	6.055%	345	87	919,948	1.73%
SPIRIT OF ALASKA FCU	21,511,029	796,676	0	22,307,705	0.6%	4.176%	241	66	485,934	2.18%
TONGASS FCU	18,275,458	76,647	0	18,352,105	0.5%	3.773%	315	72	0	0.00%
MATANUSKA VALLEY FCU	3,485,482	179,083	0	3,664,565	0.1%	4.110%	278	70	0	0.00%
AHFC TOTAL	3,409,816,970	108,492,509	74,327,182	3,592,636,662	100.0%	4.455%	301	75	86,502,685	2.46%

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
STATE CAPITAL PROJECT BONDS II	1,327,472,529	924,370	0	1,328,396,899	37.0%	4.735%	295	74	26,655,405	2.01%
GENERAL MORTGAGE REVENUE BONDS II	955,359,216	41,883,166	0	997,242,382	27.8%	4.542%	305	79	29,891,250	3.00%
HOME MORTGAGE REVENUE BONDS	606,901,701	12,895,806	0	619,797,506	17.3%	3.867%	287	74	17,774,700	2.87%
AHFC GENERAL FUND	271,347,575	11,417,895	74,327,182	357,092,652	9.9%	5.004%	342	66	3,991,061	1.41%
GOVERNMENTAL PURPOSE BONDS	130,034,090	31,751,700	0	161,785,790	4.5%	2.764%	276	72	4,474,063	2.77%
COLLATERALIZED VETERANS BONDS	118,701,860	9,619,573	0	128,321,433	3.6%	4.333%	307	84	3,716,206	2.90%
AHFC TOTAL	3,409,816,970	108,492,509	74,327,182	3,592,636,662	100.0%	4.455%	301	75	86,502,685	2.46%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **5/31/2024**

	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	638,025,050	594,028,150	509,655,000	546,191,222	57,738,138
MORTGAGE AND LOAN COMMITMENTS	655,531,250	599,609,625	462,787,320	564,220,886	81,058,355
MORTGAGE AND LOAN PURCHASES	601,983,416	558,436,080	498,034,730	556,977,383	49,114,820
MORTGAGE AND LOAN PAYOFFS	721,815,525	403,936,804	166,704,214	113,120,537	11,926,211
MORTGAGE AND LOAN FORECLOSURES	2,802,013	4,652,303	4,168,814	3,425,722	192,863

MORTGAGE PURCHASE STATISTICS:

AVERAGE PURCHASE PRICE	311,240	353,243	397,479	411,998	432,848
WEIGHTED AVERAGE INTEREST RATE	3.003%	3.191%	5.341%	6.396%	6.221%
WEIGHTED AVERAGE BEGINNING TERM	349	352	356	354	357
WEIGHTED AVERAGE LOAN-TO-VALUE	85	85	85	86	85
FHA INSURANCE %	9.1%	5.3%	4.6%	6.9%	10.2%
VA INSURANCE %	4.0%	4.7%	7.2%	11.1%	11.9%
RD INSURANCE %	3.1%	1.9%	1.3%	1.0%	0.0%
HUD 184 INSURANCE %	0.6%	1.0%	0.7%	1.4%	1.4%
PRIMARY MORTGAGE INSURANCE %	30.5%	34.5%	40.8%	39.8%	35.8%
CONVENTIONAL UNINSURED %	52.6%	52.6%	45.4%	39.8%	40.7%
SINGLE FAMILY (1-4 UNIT) %	95.4%	94.9%	96.2%	99.6%	100.0%
MULTI FAMILY (>4 UNIT) %	4.6%	5.1%	3.8%	0.4%	0.0%
ANCHORAGE %	40.2%	38.2%	34.2%	39.8%	40.4%
OTHER ALASKAN CITY %	59.8%	61.8%	65.8%	60.2%	59.6%
NORTHRIM BANK %	44.2%	40.3%	36.1%	40.9%	46.9%
OTHER SELLER SERVICER %	55.8%	59.7%	63.9%	59.1%	53.1%
STREAMLINE REFINANCE %	19.0%	3.5%	0.0%	0.1%	0.0%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: 5/31/2024

MY HOME	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	234,495,411	259,635,991	203,030,970	191,408,316	20,901,812
MORTGAGE AND LOAN COMMITMENTS	234,495,411	259,227,491	185,057,207	204,143,259	27,393,439
MORTGAGE AND LOAN PURCHASES	221,909,703	225,206,198	199,113,535	216,752,607	19,530,488
MORTGAGE AND LOAN PAYOFFS	288,764,659	132,111,612	48,944,112	36,674,102	4,866,521
MORTGAGE AND LOAN FORECLOSURES	584,170	991,603	153,586	1,016,894	167,492

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	36.9%	40.3%	40.0%	38.9%	39.8%
AVERAGE PURCHASE PRICE	360,913	407,989	469,390	480,505	516,738
WEIGHTED AVERAGE INTEREST RATE	2.961%	3.150%	5.336%	6.572%	6.488%
WEIGHTED AVERAGE BEGINNING TERM	348	354	355	352	357
WEIGHTED AVERAGE LOAN-TO-VALUE	82	82	82	82	81
FHA INSURANCE %	3.6%	2.6%	1.2%	2.7%	2.3%
VA INSURANCE %	0.4%	1.2%	0.3%	1.0%	0.0%
RD INSURANCE %	0.4%	0.4%	0.4%	0.2%	0.0%
HUD 184 INSURANCE %	0.2%	0.8%	0.3%	0.6%	0.0%
PRIMARY MORTGAGE INSURANCE %	39.7%	40.6%	47.3%	43.5%	39.1%
CONVENTIONAL UNINSURED %	55.7%	54.5%	50.4%	52.0%	58.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	48.5%	39.3%	31.8%	40.0%	28.9%
OTHER ALASKAN CITY %	51.5%	60.7%	68.2%	60.0%	71.1%
NORTHRIM BANK %	46.3%	42.0%	37.1%	44.2%	49.8%
OTHER SELLER SERVICER %	53.7%	58.0%	62.9%	55.8%	50.2%
STREAMLINE REFINANCE %	17.7%	2.1%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **5/31/2024**

FIRST HOME	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	105,970,775	100,275,417	127,761,215	118,828,906	15,407,646
MORTGAGE AND LOAN COMMITMENTS	105,970,775	100,683,417	115,259,374	125,539,302	18,603,813
MORTGAGE AND LOAN PURCHASES	95,850,969	95,851,929	107,987,743	129,916,747	7,842,386
MORTGAGE AND LOAN PAYOFFS	129,564,559	67,368,338	24,143,985	17,797,842	1,685,397
MORTGAGE AND LOAN FORECLOSURES	337,413	321,368	1,110,469	741,546	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	15.9%	17.2%	21.7%	23.3%	16.0%
AVERAGE PURCHASE PRICE	315,056	359,852	386,697	406,681	415,390
WEIGHTED AVERAGE INTEREST RATE	2.882%	3.095%	5.562%	6.510%	6.352%
WEIGHTED AVERAGE BEGINNING TERM	357	356	356	356	360
WEIGHTED AVERAGE LOAN-TO-VALUE	90	89	89	88	88
FHA INSURANCE %	16.9%	6.8%	9.3%	10.6%	14.4%
VA INSURANCE %	1.6%	1.4%	0.9%	0.6%	0.0%
RD INSURANCE %	5.3%	2.3%	3.0%	1.6%	0.0%
HUD 184 INSURANCE %	1.2%	3.0%	1.2%	2.9%	8.9%
PRIMARY MORTGAGE INSURANCE %	49.5%	53.2%	56.8%	55.0%	44.7%
CONVENTIONAL UNINSURED %	25.6%	33.4%	28.8%	29.3%	31.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	44.2%	47.5%	40.0%	40.4%	47.0%
OTHER ALASKAN CITY %	55.8%	52.5%	60.0%	59.6%	53.0%
NORTHRIM BANK %	47.4%	43.1%	36.9%	39.9%	48.9%
OTHER SELLER SERVICER %	52.6%	56.9%	63.1%	60.1%	51.1%
STREAMLINE REFINANCE %	15.4%	2.1%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **5/31/2024**

FIRST HOME LIMITED	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	104,180,426	89,819,345	78,305,380	104,587,777	6,903,480
MORTGAGE AND LOAN COMMITMENTS	104,180,426	89,819,345	71,164,894	109,840,417	11,379,271
MORTGAGE AND LOAN PURCHASES	99,090,533	87,735,513	75,569,661	101,823,472	11,314,460
MORTGAGE AND LOAN PAYOFFS	124,422,264	84,723,900	44,984,416	24,127,797	2,380,735
MORTGAGE AND LOAN FORECLOSURES	1,362,588	2,345,347	2,394,015	1,097,021	25,371

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	16.5%	15.7%	15.2%	18.3%	23.0%
AVERAGE PURCHASE PRICE	223,893	243,099	250,607	291,497	317,126
WEIGHTED AVERAGE INTEREST RATE	2.600%	2.798%	5.177%	6.084%	5.824%
WEIGHTED AVERAGE BEGINNING TERM	356	358	359	359	360
WEIGHTED AVERAGE LOAN-TO-VALUE	90	90	90	90	90
FHA INSURANCE %	18.2%	12.1%	13.1%	18.6%	30.2%
VA INSURANCE %	1.6%	1.4%	4.2%	6.8%	2.5%
RD INSURANCE %	10.4%	4.8%	1.8%	2.4%	0.0%
HUD 184 INSURANCE %	2.2%	0.8%	1.4%	2.5%	0.0%
PRIMARY MORTGAGE INSURANCE %	39.6%	51.2%	51.9%	43.1%	39.2%
CONVENTIONAL UNINSURED %	28.0%	29.7%	27.6%	26.6%	28.1%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	58.1%	56.0%	51.0%	56.6%	60.8%
OTHER ALASKAN CITY %	41.9%	44.0%	49.0%	43.4%	39.2%
NORTHRIM BANK %	54.7%	44.3%	36.6%	42.2%	33.7%
OTHER SELLER SERVICER %	45.3%	55.7%	63.4%	57.8%	66.3%
STREAMLINE REFINANCE %	14.4%	2.2%	0.0%	0.3%	0.0%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: 5/31/2024

VETERANS MORTGAGE PROGRAM	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	26,565,056	37,031,173	54,709,349	78,658,233	7,003,973
MORTGAGE AND LOAN COMMITMENTS	26,565,056	37,031,173	48,726,216	79,865,918	10,113,359
MORTGAGE AND LOAN PURCHASES	24,794,641	29,065,321	40,099,277	72,381,916	7,784,686
MORTGAGE AND LOAN PAYOFFS	39,660,728	15,381,754	8,352,129	4,983,455	1,722,034
MORTGAGE AND LOAN FORECLOSURES	289,434	207,490	250,600	233,962	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	4.1%	5.2%	8.1%	13.0%	15.8%
AVERAGE PURCHASE PRICE	356,817	425,638	508,273	467,034	498,721
WEIGHTED AVERAGE INTEREST RATE	2.692%	2.817%	5.190%	5.958%	5.813%
WEIGHTED AVERAGE BEGINNING TERM	358	356	353	358	352
WEIGHTED AVERAGE LOAN-TO-VALUE	97	94	92	92	92
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	80.7%	72.2%	77.1%	71.8%	71.3%
RD INSURANCE %	0.0%	0.0%	0.0%	0.6%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	7.9%	6.2%	6.8%	10.4%	19.8%
CONVENTIONAL UNINSURED %	11.4%	21.6%	16.0%	17.2%	8.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	32.7%	16.5%	25.6%	29.9%	46.3%
OTHER ALASKAN CITY %	67.3%	83.5%	74.4%	70.1%	53.7%
NORTHRIM BANK %	54.2%	42.0%	42.6%	40.8%	63.6%
OTHER SELLER SERVICER %	45.8%	58.0%	57.4%	59.2%	36.4%
STREAMLINE REFINANCE %	14.5%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **5/31/2024**

RURAL HOME	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	114,036,915	72,464,358	31,808,104	33,082,190	3,173,227
MORTGAGE AND LOAN COMMITMENTS	114,036,915	72,464,358	30,926,604	33,137,490	7,171,573
MORTGAGE AND LOAN PURCHASES	111,345,586	77,256,674	47,683,159	27,493,891	2,407,700
MORTGAGE AND LOAN PAYOFFS	95,558,314	55,153,814	17,459,556	14,961,247	1,009,322
MORTGAGE AND LOAN FORECLOSURES	228,409	0	260,145	86,683	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	18.5%	13.8%	9.6%	4.9%	4.9%
AVERAGE PURCHASE PRICE	267,237	293,467	336,072	382,899	463,477
WEIGHTED AVERAGE INTEREST RATE	2.934%	2.978%	5.040%	6.598%	6.690%
WEIGHTED AVERAGE BEGINNING TERM	342	348	353	355	360
WEIGHTED AVERAGE LOAN-TO-VALUE	80	82	83	84	76
FHA INSURANCE %	0.9%	1.3%	0.8%	0.0%	0.0%
VA INSURANCE %	0.0%	0.3%	0.7%	0.0%	0.0%
RD INSURANCE %	2.3%	4.2%	2.6%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.5%	0.7%	1.1%	0.0%
PRIMARY MORTGAGE INSURANCE %	4.0%	4.4%	9.7%	16.3%	19.7%
CONVENTIONAL UNINSURED %	92.8%	89.4%	85.5%	82.6%	80.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
NORTHRIM BANK %	41.3%	40.0%	32.7%	24.4%	29.8%
OTHER SELLER SERVICER %	58.7%	60.0%	67.3%	75.6%	70.2%
STREAMLINE REFINANCE %	37.4%	14.4%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **5/31/2024**

MULTI-FAMILY/SPECIAL NEEDS	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	35,484,350	23,008,676	9,047,332	16,952,800	2,848,000
MORTGAGE AND LOAN COMMITMENTS	50,999,600	28,590,651	6,900,375	10,790,800	6,396,900
MORTGAGE AND LOAN PURCHASES	30,721,850	32,803,101	22,226,725	6,978,100	0
MORTGAGE AND LOAN PAYOFFS	41,525,579	47,828,168	22,769,107	14,130,730	0
MORTGAGE AND LOAN FORECLOSURES	0	786,496	0	249,616	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	5.1%	5.9%	4.5%	1.3%	N/A
AVERAGE PURCHASE PRICE	1,274,089	818,774	1,195,004	907,827	N/A
WEIGHTED AVERAGE INTEREST RATE	5.380%	5.478%	6.010%	7.114%	N/A
WEIGHTED AVERAGE BEGINNING TERM	348	327	356	279	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	70	71	76	80	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	8.9%	12.9%	14.4%	69.6%	N/A
MULTI FAMILY (>4 UNIT) %	91.1%	87.1%	85.6%	30.4%	N/A
ANCHORAGE %	64.5%	66.8%	66.7%	39.0%	N/A
OTHER ALASKAN CITY %	35.5%	33.2%	33.3%	61.0%	N/A
NORTHRIM BANK %	9.6%	22.5%	26.1%	15.4%	N/A
OTHER SELLER SERVICER %	90.4%	77.5%	73.9%	84.6%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

ALASKA HOUSING FINANCE CORPORATION

As of: 5/31/2024

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

OTHER LOAN PROGRAM	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	17,292,117	11,793,190	4,992,650	2,673,000	1,500,000
MORTGAGE AND LOAN COMMITMENTS	19,283,067	11,793,190	4,752,650	903,700	0
MORTGAGE AND LOAN PURCHASES	18,270,134	10,517,344	5,354,630	1,630,650	235,100
MORTGAGE AND LOAN PAYOFFS	2,319,422	1,369,219	50,911	445,364	262,203
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	3.0%	1.9%	1.1%	0.3%	0.5%
AVERAGE PURCHASE PRICE	311,425	344,284	509,366	272,542	235,100
WEIGHTED AVERAGE INTEREST RATE	3.192%	3.697%	4.422%	6.183%	7.375%
WEIGHTED AVERAGE BEGINNING TERM	332	340	356	270	180
WEIGHTED AVERAGE LOAN-TO-VALUE	91	90	77	82	80
FHA INSURANCE %	65.2%	51.7%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	13.7%	0.0%	18.7%	0.0%	0.0%
CONVENTIONAL UNINSURED %	21.1%	48.3%	81.3%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	37.2%	29.3%	4.1%	35.8%	0.0%
OTHER ALASKAN CITY %	62.8%	70.7%	95.9%	64.2%	100.0%
NORTHRIM BANK %	7.7%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	92.3%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	4.3%	0.0%	0.0%	0.0%	0.0%

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 5/31/2024

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	\$170,000,000	\$0	\$144,950,000	\$25,050,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$12,700,000	\$0	\$62,300,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$12,700,000	\$0	\$62,300,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	\$89,370,000	\$15,150,000	\$0	\$74,220,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$9,700,000	\$0	\$71,180,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$9,700,000	\$0	\$71,180,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	\$80,870,000	\$9,695,000	\$0	\$71,175,000
Home Mortgage Revenue Bonds (FTHB Program) Total							\$652,000,000	\$69,645,000	\$144,950,000	\$437,405,000
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	\$32,150,000	\$9,030,000	\$10,230,000	\$12,890,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	\$17,850,000	\$1,395,000	\$4,330,000	\$12,125,000
C1911	211	Veterans Collateralized Bonds, 2019 First & Second	Exempt	3/21/2019	3.217%	2049	\$60,000,000	\$3,385,000	\$42,685,000	\$13,930,000
C2311	212	Veterans Collateralized Bonds, 2023 First	Exempt	7/27/2023	4.333%	2052	\$49,900,000	\$0	\$0	\$49,900,000
Collateralized Bonds (Veterans Mortgage Program) Total							\$159,900,000	\$13,810,000	\$57,245,000	\$88,845,000
General Mortgage Revenue Bonds II										
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	\$100,000,000	\$28,070,000	\$34,465,000	\$37,465,000
GM18A	407	General Mortgage Revenue Bonds II, 2018 Series A	Exempt	8/28/2018	3.324%	2048	\$109,260,000	\$10,560,000	\$72,865,000	\$25,835,000
GM18B	407	General Mortgage Revenue Bonds II, 2018 Series B	Exempt	8/28/2018	3.324%	2035	\$58,520,000	\$0	\$30,055,000	\$28,465,000
GM19A	408	General Mortgage Revenue Bonds II, 2019 Series A	Exempt	10/22/2019	2.550%	2049	\$136,700,000	\$11,505,000	\$40,070,000	\$85,125,000
GM19B	408	General Mortgage Revenue Bonds II, 2019 Series B	Exempt	10/22/2019	2.550%	2034	\$24,985,000	\$0	\$5,000,000	\$19,985,000
GM20A	409	General Mortgage Revenue Bonds II, 2020 Series A	Exempt	9/15/2020	1.825%	2044	\$135,170,000	\$11,265,000	\$18,840,000	\$105,065,000
GM20B	409	General Mortgage Revenue Bonds II, 2020 Series B	Exempt	9/15/2020	1.825%	2035	\$74,675,000	\$0	\$0	\$74,675,000
GM22A	410	General Mortgage Revenue Bonds II, 2022 Series A	Exempt	1/12/2022	2.024%	2051	\$39,065,000	\$1,420,000	\$2,685,000	\$34,960,000
GM22B	410	General Mortgage Revenue Bonds II, 2022 Series B	Exempt	1/12/2022	2.024%	2036	\$83,730,000	\$0	\$0	\$83,730,000
GM22C	411	General Mortgage Revenue Bonds II, 2022 Series C	Exempt	12/22/2022	4.290%	2052	\$87,965,000	\$790,000	\$630,000	\$86,545,000
GM24A	412	General Mortgage Revenue Bonds II, 2024 Series A	Exempt	3/5/2024	4.563%	2054	\$75,000,000	\$0	\$0	\$75,000,000
GM24B	412	General Mortgage Revenue Bonds II, 2024 Series B	Exempt	3/5/2024	4.563%	2036	\$48,120,000	\$0	\$0	\$48,120,000
GM24C	412	General Mortgage Revenue Bonds II, 2024 Series C	Taxable	2/1/2024	5.746%	2053	\$120,000,000	\$0	\$0	\$120,000,000
General Mortgage Revenue Bonds II Total							\$1,093,190,000	\$63,610,000	\$204,610,000	\$824,970,000

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 5/31/2024

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$49,600,000	\$0	\$26,980,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$60,620,000	\$0	\$32,970,000
Governmental Purpose Bonds Total							\$170,170,000	\$110,220,000	\$0	\$59,950,000
State Capital Project Bonds II										
SC14B	621	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	\$29,285,000	\$14,340,000	\$0	\$14,945,000
SC14D	621	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	\$78,105,000	\$30,410,000	\$0	\$47,695,000
SC15A	621	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	\$111,535,000	\$44,075,000	\$0	\$67,460,000
SC15B	621	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	\$93,365,000	\$30,235,000	\$0	\$63,130,000
SC15C	621	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	\$55,620,000	\$16,180,000	\$0	\$39,440,000
SC17A	621	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	\$143,955,000	\$35,420,000	\$0	\$108,535,000
SC17B	621	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	VRDO	2047	\$150,000,000	\$0	\$60,000,000	\$90,000,000
SC17C	621	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	\$43,855,000	\$0	\$0	\$43,855,000
SC18A	621	State Capital Project Bonds II, 2018 Series A	Taxable	5/22/2018	VRDO	2043	\$90,000,000	\$0	\$0	\$90,000,000
SC18B	621	State Capital Project Bonds II, 2018 Series B	Exempt	5/22/2018	3.081%	2038	\$35,570,000	\$6,010,000	\$0	\$29,560,000
SC19A	621	State Capital Project Bonds II, 2019 Series A	Taxable	7/11/2019	VRDO	2044	\$140,000,000	\$0	\$0	\$140,000,000
SC19B	621	State Capital Project Bonds II, 2019 Series B	Exempt	7/11/2019	2.320%	2039	\$60,000,000	\$7,930,000	\$0	\$52,070,000
SC20A	621	State Capital Project Bonds II, 2020 Series A	Taxable	10/13/2020	1.907%	2033	\$96,665,000	\$3,270,000	\$0	\$93,395,000
SC21A	621	State Capital Project Bonds II, 2021 Series A	Exempt	4/28/2021	0.938%	2030	\$90,420,000	\$2,700,000	\$0	\$87,720,000
SC22A	621	State Capital Project Bonds II, 2022 Series A	Taxable	6/1/2022	VRDO	2052	\$200,000,000	\$0	\$0	\$200,000,000
SC22B	621	State Capital Project Bonds II, 2022 Series B	Exempt	7/7/2022	3.314%	2037	\$97,700,000	\$7,345,000	\$0	\$90,355,000
SC23A	621	State Capital Project Bonds II, 2023 Series A	Exempt	10/17/2023	3.648%	2041	\$99,995,000	\$0	\$0	\$99,995,000
State Capital Project Bonds II Total							\$1,616,070,000	\$197,915,000	\$60,000,000	\$1,358,155,000
Total AHFC Bonds and Notes							\$3,691,330,000	\$455,200,000	\$466,805,000	\$2,769,325,000
Defeased Bonds (SC14B/14D/15A/15B/15C)										\$169,610,000
Total AHFC Bonds w/o Defeased Bonds										\$2,599,715,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 5/31/2024

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)									S and P	Moody's	Fitch
E021A	Home Mortgage Revenue Bonds, 2002 Series A			Exempt	Prog: 106	Yield: VRDO	Delivery: 5/16/2002	Underwriter: Lehman Brothers	AA+/A-1+	Aa2/VMIG1	N/A
A1	0118327K2	2032	Jun	Serial	AMT	SWAP	50,000,000	0	24,950,000	25,050,000	
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000		0
E021A Total							\$170,000,000	\$0	\$144,950,000	\$25,050,000	
E071A	Home Mortgage Revenue Bonds, 2007 Series A			Exempt	Prog: 110	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Citigroup	AA+/A-1+	Aa2/VMIG1	AA+/WD
	01170PBW5	2017	Jun	Sinker	Pre-Ulm	SWAP	765,000	765,000	0		0
	01170PBW5	2017	Dec	Sinker	Pre-Ulm	SWAP	780,000	780,000	0		0
	01170PBW5	2018	Jun	Sinker	Pre-Ulm	SWAP	810,000	810,000	0		0
	01170PBW5	2018	Dec	Sinker	Pre-Ulm	SWAP	830,000	830,000	0		0
	01170PBW5	2019	Jun	Sinker	Pre-Ulm	SWAP	850,000	850,000	0		0
	01170PBW5	2019	Dec	Sinker	Pre-Ulm	SWAP	870,000	870,000	0		0
	01170PBW5	2020	Jun	Sinker	Pre-Ulm	SWAP	895,000	895,000	0		0
	01170PBW5	2020	Dec	Sinker	Pre-Ulm	SWAP	915,000	915,000	0		0
	01170PBW5	2021	Jun	Sinker	Pre-Ulm	SWAP	935,000	935,000	0		0
	01170PBW5	2021	Dec	Sinker	Pre-Ulm	SWAP	960,000	960,000	0		0
	01170PBW5	2022	Jun	Sinker	Pre-Ulm	SWAP	985,000	985,000	0		0
	01170PBW5	2022	Dec	Sinker	Pre-Ulm	SWAP	1,010,000	1,010,000	0		0
	01170PBW5	2023	Jun	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0		0
	01170PBW5	2023	Dec	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0		0
	01170PBW5	2024	Jun	Sinker	Pre-Ulm	SWAP	1,085,000	0	0		1,085,000
	01170PBW5	2024	Dec	Sinker	Pre-Ulm	SWAP	1,115,000	0	0		1,115,000
	01170PBW5	2025	Jun	Sinker	Pre-Ulm	SWAP	1,140,000	0	0		1,140,000
	01170PBW5	2025	Dec	Sinker	Pre-Ulm	SWAP	1,170,000	0	0		1,170,000
	01170PBW5	2026	Jun	Sinker	Pre-Ulm	SWAP	1,200,000	0	0		1,200,000
	01170PBW5	2026	Dec	Sinker	Pre-Ulm	SWAP	1,230,000	0	0		1,230,000
	01170PBW5	2027	Jun	Sinker	Pre-Ulm	SWAP	1,265,000	0	0		1,265,000
	01170PBW5	2027	Dec	Sinker	Pre-Ulm	SWAP	1,290,000	0	0		1,290,000
	01170PBW5	2028	Jun	Sinker	Pre-Ulm	SWAP	1,325,000	0	0		1,325,000
	01170PBW5	2028	Dec	Sinker	Pre-Ulm	SWAP	1,360,000	0	0		1,360,000
	01170PBW5	2029	Jun	Sinker	Pre-Ulm	SWAP	1,390,000	0	0		1,390,000
	01170PBW5	2029	Dec	Sinker	Pre-Ulm	SWAP	1,425,000	0	0		1,425,000
	01170PBW5	2030	Jun	Sinker	Pre-Ulm	SWAP	1,465,000	0	0		1,465,000
	01170PBW5	2030	Dec	Sinker	Pre-Ulm	SWAP	1,495,000	0	0		1,495,000
	01170PBW5	2031	Jun	Sinker	Pre-Ulm	SWAP	1,535,000	0	0		1,535,000
	01170PBW5	2031	Dec	Sinker	Pre-Ulm	SWAP	1,575,000	0	0		1,575,000
	01170PBW5	2032	Jun	Sinker	Pre-Ulm	SWAP	1,610,000	0	0		1,610,000
	01170PBW5	2032	Dec	Sinker	Pre-Ulm	SWAP	1,655,000	0	0		1,655,000
	01170PBW5	2033	Jun	Sinker	Pre-Ulm	SWAP	1,695,000	0	0		1,695,000
	01170PBW5	2033	Dec	Sinker	Pre-Ulm	SWAP	1,740,000	0	0		1,740,000
	01170PBW5	2034	Jun	Sinker	Pre-Ulm	SWAP	1,780,000	0	0		1,780,000
	01170PBW5	2034	Dec	Sinker	Pre-Ulm	SWAP	1,825,000	0	0		1,825,000
	01170PBW5	2035	Jun	Sinker	Pre-Ulm	SWAP	1,870,000	0	0		1,870,000
	01170PBW5	2035	Dec	Sinker	Pre-Ulm	SWAP	1,920,000	0	0		1,920,000
	01170PBW5	2036	Jun	Sinker	Pre-Ulm	SWAP	1,970,000	0	0		1,970,000
	01170PBW5	2036	Dec	Sinker	Pre-Ulm	SWAP	2,020,000	0	0		2,020,000
	01170PBW5	2037	Jun	Sinker	Pre-Ulm	SWAP	2,070,000	0	0		2,070,000
	01170PBW5	2037	Dec	Sinker	Pre-Ulm	SWAP	2,115,000	0	0		2,115,000
	01170PBW5	2038	Jun	Sinker	Pre-Ulm	SWAP	2,175,000	0	0		2,175,000
	01170PBW5	2038	Dec	Sinker	Pre-Ulm	SWAP	2,225,000	0	0		2,225,000
	01170PBW5	2039	Jun	Sinker	Pre-Ulm	SWAP	2,280,000	0	0		2,280,000
	01170PBW5	2039	Dec	Sinker	Pre-Ulm	SWAP	2,340,000	0	0		2,340,000
	01170PBW5	2040	Jun	Sinker	Pre-Ulm	SWAP	2,395,000	0	0		2,395,000
	01170PBW5	2040	Dec	Sinker	Pre-Ulm	SWAP	2,455,000	0	0		2,455,000
	01170PBW5	2041	Jun	Sinker	Pre-Ulm	SWAP	2,515,000	0	0		2,515,000
	01170PBW5	2041	Dec	Term	Pre-Ulm	SWAP	2,580,000	0	0		2,580,000
E071A Total							\$75,000,000	\$12,700,000	\$0	\$62,300,000	

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 5/31/2024

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071B	Home Mortgage Revenue Bonds, 2007 Series B			Exempt	Prog: 111	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Goldman Sachs	S and P AA+/A-1+	Moody's Aa2/VMIG1	Fitch AA+/WD
01170PBV7		2017	Jun	Sinker	Pre-Ulm	SWAP	765,000	765,000	0		0
01170PBV7		2017	Dec	Sinker	Pre-Ulm	SWAP	780,000	780,000	0		0
01170PBV7		2018	Jun	Sinker	Pre-Ulm	SWAP	810,000	810,000	0		0
01170PBV7		2018	Dec	Sinker	Pre-Ulm	SWAP	830,000	830,000	0		0
01170PBV7		2019	Jun	Sinker	Pre-Ulm	SWAP	850,000	850,000	0		0
01170PBV7		2019	Dec	Sinker	Pre-Ulm	SWAP	870,000	870,000	0		0
01170PBV7		2020	Jun	Sinker	Pre-Ulm	SWAP	895,000	895,000	0		0
01170PBV7		2020	Dec	Sinker	Pre-Ulm	SWAP	915,000	915,000	0		0
01170PBV7		2021	Jun	Sinker	Pre-Ulm	SWAP	935,000	935,000	0		0
01170PBV7		2021	Dec	Sinker	Pre-Ulm	SWAP	960,000	960,000	0		0
01170PBV7		2022	Jun	Sinker	Pre-Ulm	SWAP	985,000	985,000	0		0
01170PBV7		2022	Dec	Sinker	Pre-Ulm	SWAP	1,010,000	1,010,000	0		0
01170PBV7		2023	Jun	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0		0
01170PBV7		2023	Dec	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0		0
01170PBV7		2024	Jun	Sinker	Pre-Ulm	SWAP	1,085,000	0	0		1,085,000
01170PBV7		2024	Dec	Sinker	Pre-Ulm	SWAP	1,115,000	0	0		1,115,000
01170PBV7		2025	Jun	Sinker	Pre-Ulm	SWAP	1,140,000	0	0		1,140,000
01170PBV7		2025	Dec	Sinker	Pre-Ulm	SWAP	1,170,000	0	0		1,170,000
01170PBV7		2026	Jun	Sinker	Pre-Ulm	SWAP	1,200,000	0	0		1,200,000
01170PBV7		2026	Dec	Sinker	Pre-Ulm	SWAP	1,230,000	0	0		1,230,000
01170PBV7		2027	Jun	Sinker	Pre-Ulm	SWAP	1,265,000	0	0		1,265,000
01170PBV7		2027	Dec	Sinker	Pre-Ulm	SWAP	1,290,000	0	0		1,290,000
01170PBV7		2028	Jun	Sinker	Pre-Ulm	SWAP	1,325,000	0	0		1,325,000
01170PBV7		2028	Dec	Sinker	Pre-Ulm	SWAP	1,360,000	0	0		1,360,000
01170PBV7		2029	Jun	Sinker	Pre-Ulm	SWAP	1,390,000	0	0		1,390,000
01170PBV7		2029	Dec	Sinker	Pre-Ulm	SWAP	1,425,000	0	0		1,425,000
01170PBV7		2030	Jun	Sinker	Pre-Ulm	SWAP	1,465,000	0	0		1,465,000
01170PBV7		2030	Dec	Sinker	Pre-Ulm	SWAP	1,495,000	0	0		1,495,000
01170PBV7		2031	Jun	Sinker	Pre-Ulm	SWAP	1,535,000	0	0		1,535,000
01170PBV7		2031	Dec	Sinker	Pre-Ulm	SWAP	1,575,000	0	0		1,575,000
01170PBV7		2032	Jun	Sinker	Pre-Ulm	SWAP	1,610,000	0	0		1,610,000
01170PBV7		2032	Dec	Sinker	Pre-Ulm	SWAP	1,655,000	0	0		1,655,000
01170PBV7		2033	Jun	Sinker	Pre-Ulm	SWAP	1,695,000	0	0		1,695,000
01170PBV7		2033	Dec	Sinker	Pre-Ulm	SWAP	1,740,000	0	0		1,740,000
01170PBV7		2034	Jun	Sinker	Pre-Ulm	SWAP	1,780,000	0	0		1,780,000
01170PBV7		2034	Dec	Sinker	Pre-Ulm	SWAP	1,825,000	0	0		1,825,000
01170PBV7		2035	Jun	Sinker	Pre-Ulm	SWAP	1,870,000	0	0		1,870,000
01170PBV7		2035	Dec	Sinker	Pre-Ulm	SWAP	1,920,000	0	0		1,920,000
01170PBV7		2036	Jun	Sinker	Pre-Ulm	SWAP	1,970,000	0	0		1,970,000
01170PBV7		2036	Dec	Sinker	Pre-Ulm	SWAP	2,020,000	0	0		2,020,000
01170PBV7		2037	Jun	Sinker	Pre-Ulm	SWAP	2,070,000	0	0		2,070,000
01170PBV7		2037	Dec	Sinker	Pre-Ulm	SWAP	2,115,000	0	0		2,115,000
01170PBV7		2038	Jun	Sinker	Pre-Ulm	SWAP	2,175,000	0	0		2,175,000
01170PBV7		2038	Dec	Sinker	Pre-Ulm	SWAP	2,225,000	0	0		2,225,000
01170PBV7		2039	Jun	Sinker	Pre-Ulm	SWAP	2,280,000	0	0		2,280,000
01170PBV7		2039	Dec	Sinker	Pre-Ulm	SWAP	2,340,000	0	0		2,340,000
01170PBV7		2040	Jun	Sinker	Pre-Ulm	SWAP	2,395,000	0	0		2,395,000
01170PBV7		2040	Dec	Sinker	Pre-Ulm	SWAP	2,455,000	0	0		2,455,000
01170PBV7		2041	Jun	Sinker	Pre-Ulm	SWAP	2,515,000	0	0		2,515,000
01170PBV7		2041	Dec	Term	Pre-Ulm	SWAP	2,580,000	0	0		2,580,000
E071B Total							\$75,000,000	\$12,700,000	\$0	\$62,300,000	
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Merrill Lynch	AA+/A-1+	Aa2/VMIG1	AA+/WD
01170PBX3		2017	Jun	Sinker	Pre-Ulm	SWAP	925,000	925,000	0		0
01170PBX3		2017	Dec	Sinker	Pre-Ulm	SWAP	950,000	950,000	0		0
01170PBX3		2018	Jun	Sinker	Pre-Ulm	SWAP	960,000	960,000	0		0
01170PBX3		2018	Dec	Sinker	Pre-Ulm	SWAP	995,000	995,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 5/31/2024

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Merrill Lynch	S and P AA+/A-1+	Moodys Aa2/VMIG1	Fitch AA+/WD
01170PBX3		2019	Jun	Sinker	Pre-Ulm	SWAP	1,005,000	1,005,000	0		0
01170PBX3		2019	Dec	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0		0
01170PBX3		2020	Jun	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0		0
01170PBX3		2020	Dec	Sinker	Pre-Ulm	SWAP	1,085,000	1,085,000	0		0
01170PBX3		2021	Jun	Sinker	Pre-Ulm	SWAP	1,115,000	1,115,000	0		0
01170PBX3		2021	Dec	Sinker	Pre-Ulm	SWAP	1,140,000	1,140,000	0		0
01170PBX3		2022	Jun	Sinker	Pre-Ulm	SWAP	1,180,000	1,180,000	0		0
01170PBX3		2022	Dec	Sinker	Pre-Ulm	SWAP	1,200,000	1,200,000	0		0
01170PBX3		2023	Jun	Sinker	Pre-Ulm	SWAP	1,240,000	1,240,000	0		0
01170PBX3		2023	Dec	Sinker	Pre-Ulm	SWAP	1,260,000	1,260,000	0		0
01170PBX3		2024	Jun	Sinker	Pre-Ulm	SWAP	1,295,000	0	0		1,295,000
01170PBX3		2024	Dec	Sinker	Pre-Ulm	SWAP	1,330,000	0	0		1,330,000
01170PBX3		2025	Jun	Sinker	Pre-Ulm	SWAP	1,365,000	0	0		1,365,000
01170PBX3		2025	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	0	0		1,390,000
01170PBX3		2026	Jun	Sinker	Pre-Ulm	SWAP	1,435,000	0	0		1,435,000
01170PBX3		2026	Dec	Sinker	Pre-Ulm	SWAP	1,465,000	0	0		1,465,000
01170PBX3		2027	Jun	Sinker	Pre-Ulm	SWAP	1,505,000	0	0		1,505,000
01170PBX3		2027	Dec	Sinker	Pre-Ulm	SWAP	1,545,000	0	0		1,545,000
01170PBX3		2028	Jun	Sinker	Pre-Ulm	SWAP	1,580,000	0	0		1,580,000
01170PBX3		2028	Dec	Sinker	Pre-Ulm	SWAP	1,615,000	0	0		1,615,000
01170PBX3		2029	Jun	Sinker	Pre-Ulm	SWAP	1,660,000	0	0		1,660,000
01170PBX3		2029	Dec	Sinker	Pre-Ulm	SWAP	1,695,000	0	0		1,695,000
01170PBX3		2030	Jun	Sinker	Pre-Ulm	SWAP	1,740,000	0	0		1,740,000
01170PBX3		2030	Dec	Sinker	Pre-Ulm	SWAP	1,785,000	0	0		1,785,000
01170PBX3		2031	Jun	Sinker	Pre-Ulm	SWAP	1,830,000	0	0		1,830,000
01170PBX3		2031	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0		1,870,000
01170PBX3		2032	Jun	Sinker	Pre-Ulm	SWAP	1,925,000	0	0		1,925,000
01170PBX3		2032	Dec	Sinker	Pre-Ulm	SWAP	1,975,000	0	0		1,975,000
01170PBX3		2033	Jun	Sinker	Pre-Ulm	SWAP	2,025,000	0	0		2,025,000
01170PBX3		2033	Dec	Sinker	Pre-Ulm	SWAP	2,075,000	0	0		2,075,000
01170PBX3		2034	Jun	Sinker	Pre-Ulm	SWAP	2,120,000	0	0		2,120,000
01170PBX3		2034	Dec	Sinker	Pre-Ulm	SWAP	2,170,000	0	0		2,170,000
01170PBX3		2035	Jun	Sinker	Pre-Ulm	SWAP	2,235,000	0	0		2,235,000
01170PBX3		2035	Dec	Sinker	Pre-Ulm	SWAP	2,285,000	0	0		2,285,000
01170PBX3		2036	Jun	Sinker	Pre-Ulm	SWAP	2,340,000	0	0		2,340,000
01170PBX3		2036	Dec	Sinker	Pre-Ulm	SWAP	2,400,000	0	0		2,400,000
01170PBX3		2037	Jun	Sinker	Pre-Ulm	SWAP	2,460,000	0	0		2,460,000
01170PBX3		2037	Dec	Sinker	Pre-Ulm	SWAP	2,525,000	0	0		2,525,000
01170PBX3		2038	Jun	Sinker	Pre-Ulm	SWAP	2,585,000	0	0		2,585,000
01170PBX3		2038	Dec	Sinker	Pre-Ulm	SWAP	2,645,000	0	0		2,645,000
01170PBX3		2039	Jun	Sinker	Pre-Ulm	SWAP	2,710,000	0	0		2,710,000
01170PBX3		2039	Dec	Sinker	Pre-Ulm	SWAP	2,785,000	0	0		2,785,000
01170PBX3		2040	Jun	Sinker	Pre-Ulm	SWAP	2,850,000	0	0		2,850,000
01170PBX3		2040	Dec	Sinker	Pre-Ulm	SWAP	2,925,000	0	0		2,925,000
01170PBX3		2041	Jun	Sinker	Pre-Ulm	SWAP	3,000,000	0	0		3,000,000
01170PBX3		2041	Dec	Term	Pre-Ulm	SWAP	3,080,000	0	0		3,080,000
E071D Total							\$89,370,000	\$15,150,000	\$0	\$74,220,000	
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Citigroup	AA+/A-1	Aa2/WR	AA+/F1+
01170PDV5		2020	Jun	Sinker	Pre-Ulm	SWAP	1,110,000	1,110,000	0		0
01170PDV5		2020	Dec	Sinker	Pre-Ulm	SWAP	1,135,000	1,135,000	0		0
01170PDV5		2021	Jun	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0		0
01170PDV5		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0		0
01170PDV5		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0		0
01170PDV5		2022	Dec	Sinker	Pre-Ulm	SWAP	1,255,000	1,255,000	0		0
01170PDV5		2023	Jun	Sinker	Pre-Ulm	SWAP	1,290,000	1,290,000	0		0
01170PDV5		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0		0

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CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Citigroup	S and P AA+/A-1	Moodys Aa2/WR	Fitch AA+/F1+
01170PDV5		2024	Jun	Sinker	Pre-Ulm	SWAP	1,350,000	0	0	0	1,350,000
01170PDV5		2024	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	0	1,390,000
01170PDV5		2025	Jun	Sinker	Pre-Ulm	SWAP	1,420,000	0	0	0	1,420,000
01170PDV5		2025	Dec	Sinker	Pre-Ulm	SWAP	1,455,000	0	0	0	1,455,000
01170PDV5		2026	Jun	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	0	1,495,000
01170PDV5		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	0	1,530,000
01170PDV5		2027	Jun	Sinker	Pre-Ulm	SWAP	1,570,000	0	0	0	1,570,000
01170PDV5		2027	Dec	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	0	1,610,000
01170PDV5		2028	Jun	Sinker	Pre-Ulm	SWAP	1,650,000	0	0	0	1,650,000
01170PDV5		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	0	1,690,000
01170PDV5		2029	Jun	Sinker	Pre-Ulm	SWAP	1,730,000	0	0	0	1,730,000
01170PDV5		2029	Dec	Sinker	Pre-Ulm	SWAP	1,770,000	0	0	0	1,770,000
01170PDV5		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	0	1,820,000
01170PDV5		2030	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	0	1,870,000
01170PDV5		2031	Jun	Sinker	Pre-Ulm	SWAP	1,910,000	0	0	0	1,910,000
01170PDV5		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	0	1,960,000
01170PDV5		2032	Jun	Sinker	Pre-Ulm	SWAP	2,010,000	0	0	0	2,010,000
01170PDV5		2032	Dec	Sinker	Pre-Ulm	SWAP	2,060,000	0	0	0	2,060,000
01170PDV5		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	0	2,110,000
01170PDV5		2033	Dec	Sinker	Pre-Ulm	SWAP	2,160,000	0	0	0	2,160,000
01170PDV5		2034	Jun	Sinker	Pre-Ulm	SWAP	2,220,000	0	0	0	2,220,000
01170PDV5		2034	Dec	Sinker	Pre-Ulm	SWAP	2,270,000	0	0	0	2,270,000
01170PDV5		2035	Jun	Sinker	Pre-Ulm	SWAP	2,330,000	0	0	0	2,330,000
01170PDV5		2035	Dec	Sinker	Pre-Ulm	SWAP	2,380,000	0	0	0	2,380,000
01170PDV5		2036	Jun	Sinker	Pre-Ulm	SWAP	2,450,000	0	0	0	2,450,000
01170PDV5		2036	Dec	Sinker	Pre-Ulm	SWAP	2,510,000	0	0	0	2,510,000
01170PDV5		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	0	2,570,000
01170PDV5		2037	Dec	Sinker	Pre-Ulm	SWAP	2,630,000	0	0	0	2,630,000
01170PDV5		2038	Jun	Sinker	Pre-Ulm	SWAP	2,705,000	0	0	0	2,705,000
01170PDV5		2038	Dec	Sinker	Pre-Ulm	SWAP	2,765,000	0	0	0	2,765,000
01170PDV5		2039	Jun	Sinker	Pre-Ulm	SWAP	2,845,000	0	0	0	2,845,000
01170PDV5		2039	Dec	Sinker	Pre-Ulm	SWAP	2,905,000	0	0	0	2,905,000
01170PDV5		2040	Jun	Sinker	Pre-Ulm	SWAP	2,985,000	0	0	0	2,985,000
01170PDV5		2040	Dec	Term	Pre-Ulm	SWAP	3,055,000	0	0	0	3,055,000
E091A Total							\$80,880,000	\$9,700,000	\$0	\$71,180,000	
E091B	Home Mortgage Revenue Bonds, 2009 Series B			Exempt	Prog: 117	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Goldman Sachs	AA+/A-1	Aa2/WR	AA+/F1+
01170PDX1		2020	Jun	Sinker	Pre-Ulm	SWAP	1,110,000	1,110,000	0		0
01170PDX1		2020	Dec	Sinker	Pre-Ulm	SWAP	1,135,000	1,135,000	0		0
01170PDX1		2021	Jun	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0		0
01170PDX1		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0		0
01170PDX1		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0		0
01170PDX1		2022	Dec	Sinker	Pre-Ulm	SWAP	1,255,000	1,255,000	0		0
01170PDX1		2023	Jun	Sinker	Pre-Ulm	SWAP	1,290,000	1,290,000	0		0
01170PDX1		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0		0
01170PDX1		2024	Jun	Sinker	Pre-Ulm	SWAP	1,350,000	0	0		1,350,000
01170PDX1		2024	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	0	0		1,390,000
01170PDX1		2025	Jun	Sinker	Pre-Ulm	SWAP	1,420,000	0	0		1,420,000
01170PDX1		2025	Dec	Sinker	Pre-Ulm	SWAP	1,455,000	0	0		1,455,000
01170PDX1		2026	Jun	Sinker	Pre-Ulm	SWAP	1,495,000	0	0		1,495,000
01170PDX1		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0		1,530,000
01170PDX1		2027	Jun	Sinker	Pre-Ulm	SWAP	1,570,000	0	0		1,570,000
01170PDX1		2027	Dec	Sinker	Pre-Ulm	SWAP	1,610,000	0	0		1,610,000
01170PDX1		2028	Jun	Sinker	Pre-Ulm	SWAP	1,650,000	0	0		1,650,000
01170PDX1		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0		1,690,000
01170PDX1		2029	Jun	Sinker	Pre-Ulm	SWAP	1,730,000	0	0		1,730,000
01170PDX1		2029	Dec	Sinker	Pre-Ulm	SWAP	1,770,000	0	0		1,770,000

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CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)									S and P	Moodys	Fitch
E091B	Home Mortgage Revenue Bonds, 2009 Series B			Exempt	Prog: 117	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Goldman Sachs	AA+/A-1	Aa2/WR	AA+/F1+
01170PDX1		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0		1,820,000
01170PDX1		2030	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0		1,870,000
01170PDX1		2031	Jun	Sinker	Pre-Ulm	SWAP	1,910,000	0	0		1,910,000
01170PDX1		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0		1,960,000
01170PDX1		2032	Jun	Sinker	Pre-Ulm	SWAP	2,010,000	0	0		2,010,000
01170PDX1		2032	Dec	Sinker	Pre-Ulm	SWAP	2,060,000	0	0		2,060,000
01170PDX1		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0		2,110,000
01170PDX1		2033	Dec	Sinker	Pre-Ulm	SWAP	2,160,000	0	0		2,160,000
01170PDX1		2034	Jun	Sinker	Pre-Ulm	SWAP	2,220,000	0	0		2,220,000
01170PDX1		2034	Dec	Sinker	Pre-Ulm	SWAP	2,270,000	0	0		2,270,000
01170PDX1		2035	Jun	Sinker	Pre-Ulm	SWAP	2,330,000	0	0		2,330,000
01170PDX1		2035	Dec	Sinker	Pre-Ulm	SWAP	2,380,000	0	0		2,380,000
01170PDX1		2036	Jun	Sinker	Pre-Ulm	SWAP	2,450,000	0	0		2,450,000
01170PDX1		2036	Dec	Sinker	Pre-Ulm	SWAP	2,510,000	0	0		2,510,000
01170PDX1		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0		2,570,000
01170PDX1		2037	Dec	Sinker	Pre-Ulm	SWAP	2,630,000	0	0		2,630,000
01170PDX1		2038	Jun	Sinker	Pre-Ulm	SWAP	2,705,000	0	0		2,705,000
01170PDX1		2038	Dec	Sinker	Pre-Ulm	SWAP	2,765,000	0	0		2,765,000
01170PDX1		2039	Jun	Sinker	Pre-Ulm	SWAP	2,845,000	0	0		2,845,000
01170PDX1		2039	Dec	Sinker	Pre-Ulm	SWAP	2,905,000	0	0		2,905,000
01170PDX1		2040	Jun	Sinker	Pre-Ulm	SWAP	2,985,000	0	0		2,985,000
01170PDX1		2040	Dec	Term	Pre-Ulm	SWAP	3,055,000	0	0		3,055,000
E091B Total							\$80,880,000	\$9,700,000	\$0	\$71,180,000	
E091D	Home Mortgage Revenue Bonds, 2009 Series D			Exempt	Prog: 119	Yield: VRDO	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+/A-1+	Aa2/VMIG1	AA+/WD
01170PEY8		2020	Jun	Sinker	Pre-Ulm	SWAP	1,105,000	1,105,000	0		0
01170PEY8		2020	Dec	Sinker	Pre-Ulm	SWAP	1,145,000	1,145,000	0		0
01170PEY8		2021	Jun	Sinker	Pre-Ulm	SWAP	1,160,000	1,160,000	0		0
01170PEY8		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0		0
01170PEY8		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0		0
01170PEY8		2022	Dec	Sinker	Pre-Ulm	SWAP	1,260,000	1,260,000	0		0
01170PEY8		2023	Jun	Sinker	Pre-Ulm	SWAP	1,285,000	1,285,000	0		0
01170PEY8		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0		0
01170PEY8		2024	Jun	Sinker	Pre-Ulm	SWAP	1,360,000	0	0		1,360,000
01170PEY8		2024	Dec	Sinker	Pre-Ulm	SWAP	1,380,000	0	0		1,380,000
01170PEY8		2025	Jun	Sinker	Pre-Ulm	SWAP	1,425,000	0	0		1,425,000
01170PEY8		2025	Dec	Sinker	Pre-Ulm	SWAP	1,460,000	0	0		1,460,000
01170PEY8		2026	Jun	Sinker	Pre-Ulm	SWAP	1,490,000	0	0		1,490,000
01170PEY8		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0		1,530,000
01170PEY8		2027	Jun	Sinker	Pre-Ulm	SWAP	1,565,000	0	0		1,565,000
01170PEY8		2027	Dec	Sinker	Pre-Ulm	SWAP	1,605,000	0	0		1,605,000
01170PEY8		2028	Jun	Sinker	Pre-Ulm	SWAP	1,645,000	0	0		1,645,000
01170PEY8		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0		1,690,000
01170PEY8		2029	Jun	Sinker	Pre-Ulm	SWAP	1,735,000	0	0		1,735,000
01170PEY8		2029	Dec	Sinker	Pre-Ulm	SWAP	1,785,000	0	0		1,785,000
01170PEY8		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0		1,820,000
01170PEY8		2030	Dec	Sinker	Pre-Ulm	SWAP	1,855,000	0	0		1,855,000
01170PEY8		2031	Jun	Sinker	Pre-Ulm	SWAP	1,915,000	0	0		1,915,000
01170PEY8		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0		1,960,000
01170PEY8		2032	Jun	Sinker	Pre-Ulm	SWAP	2,005,000	0	0		2,005,000
01170PEY8		2032	Dec	Sinker	Pre-Ulm	SWAP	2,055,000	0	0		2,055,000
01170PEY8		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0		2,110,000
01170PEY8		2033	Dec	Sinker	Pre-Ulm	SWAP	2,170,000	0	0		2,170,000
01170PEY8		2034	Jun	Sinker	Pre-Ulm	SWAP	2,210,000	0	0		2,210,000
01170PEY8		2034	Dec	Sinker	Pre-Ulm	SWAP	2,275,000	0	0		2,275,000
01170PEY8		2035	Jun	Sinker	Pre-Ulm	SWAP	2,325,000	0	0		2,325,000
01170PEY8		2035	Dec	Sinker	Pre-Ulm	SWAP	2,400,000	0	0		2,400,000

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CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)									S and P	Moody's	Fitch
E091D	Home Mortgage Revenue Bonds, 2009 Series D			Exempt	Prog: 119	Yield: VRDO	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+/A-1+	Aa2/VMIG1	AA+/WD
	01170PEY8		2036	Jun	Sinker	Pre-Ulm	SWAP	2,440,000	0	0	2,440,000
	01170PEY8		2036	Dec	Sinker	Pre-Ulm	SWAP	2,505,000	0	0	2,505,000
	01170PEY8		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000
	01170PEY8		2037	Dec	Sinker	Pre-Ulm	SWAP	2,645,000	0	0	2,645,000
	01170PEY8		2038	Jun	Sinker	Pre-Ulm	SWAP	2,695,000	0	0	2,695,000
	01170PEY8		2038	Dec	Sinker	Pre-Ulm	SWAP	2,775,000	0	0	2,775,000
	01170PEY8		2039	Jun	Sinker	Pre-Ulm	SWAP	2,825,000	0	0	2,825,000
	01170PEY8		2039	Dec	Sinker	Pre-Ulm	SWAP	2,915,000	0	0	2,915,000
	01170PEY8		2040	Jun	Sinker	Pre-Ulm	SWAP	2,975,000	0	0	2,975,000
	01170PEY8		2040	Dec	Term	Pre-Ulm	SWAP	3,060,000	0	0	3,060,000
E091D Total							\$80,870,000	\$9,695,000	\$0	\$71,175,000	
Home Mortgage Revenue Bonds (FTHB Program) Total							\$652,000,000	\$69,645,000	\$144,950,000	\$437,405,000	
Collateralized Bonds (Veterans Mortgage Program)									S and P	Moody's	Fitch
C1611	Veterans Collateralized Bonds, 2016 First			Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	AAA	Aaa	N/A
A2	011839HT7	0.650%	2017	Jun	Serial	AMT	600,000	600,000	0		0
A2	011839HU4	0.700%	2017	Dec	Serial	AMT	635,000	635,000	0		0
A2	011839HV2	0.800%	2018	Jun	Serial	AMT	645,000	645,000	0		0
A2	011839HW0	0.900%	2018	Dec	Serial	AMT	640,000	640,000	0		0
A2	011839HX8	0.950%	2019	Jun	Serial	AMT	640,000	640,000	0		0
A2	011839HY6	1.050%	2019	Dec	Serial	AMT	640,000	640,000	0		0
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT	640,000	640,000	0		0
A2	011839JA6	1.250%	2020	Dec	Serial	AMT	650,000	650,000	0		0
A2	011839JB4	1.350%	2021	Jun	Serial	AMT	650,000	650,000	0		0
A2	011839JC2	1.450%	2021	Dec	Serial	AMT	655,000	655,000	0		0
A2	011839JD0	1.550%	2022	Jun	Serial	AMT	650,000	650,000	0		0
A2	011839JE8	1.650%	2022	Dec	Serial	AMT	660,000	660,000	0		0
A2	011839JF5	1.700%	2023	Jun	Serial	AMT	660,000	660,000	0		0
A2	011839JG3	1.800%	2023	Dec	Serial	AMT	665,000	665,000	0		0
A2	011839JH1	1.850%	2024	Jun	Serial	AMT	670,000	0	0		670,000
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT	685,000	0	0		685,000
A2	011839JK4	2.050%	2025	Jun	Serial	AMT	700,000	0	0		700,000
A2	011839JL2	2.150%	2025	Dec	Serial	AMT	715,000	0	0		715,000
A2	011839JM0	2.200%	2026	Jun	Serial	AMT	720,000	0	0		720,000
A2	011839JN8	2.250%	2026	Dec	Serial	AMT	725,000	0	0		725,000
A2	011839JP3	2.350%	2027	Jun	Serial	AMT	730,000	0	0		730,000
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT	745,000	0	0		745,000
A2	011839JR9	2.450%	2028	Jun	Serial	AMT	745,000	0	0		745,000
A2	011839JS7	2.500%	2028	Dec	Serial	AMT	760,000	0	0		760,000
A2	011839JT5	2.550%	2029	Jun	Serial	AMT	770,000	0	0		770,000
A2	011839JU2	2.600%	2029	Dec	Serial	AMT	785,000	0	0		785,000
A2	011839JX6	2.650%	2030	Jun	Serial	AMT	795,000	0	0		795,000
A2	011839JV0	2.750%	2030	Dec	Serial	AMT	825,000	0	0		825,000
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT	825,000	0	0		825,000
A2	011839JW8	2.900%	2031	Dec	Serial	AMT	835,000	0	0		835,000
A2	011839JY4	3.000%	2033	Dec	Term	AMT	3,445,000	0	3,445,000		0
A2	011839KA4	3.100%	2035	Dec	Term	AMT	3,645,000	0	3,645,000		0
A1	011839HS9	2.850%	2037	Dec	Serial		860,000	0	0		860,000
A2	011839KC0	3.200%	2037	Dec	Term	AMT	3,140,000	0	3,140,000		0
C1611 Total							\$32,150,000	\$9,030,000	\$10,230,000	\$12,890,000	
C1612	Veterans Collateralized Bonds, 2016 Second			Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	AAA	Aaa	N/A
2	011839LR6	1.250%	2022	Jun	Serial		345,000	345,000	0		0
2	011839LS4	1.350%	2022	Dec	Serial		345,000	345,000	0		0
2	011839LT2	1.400%	2023	Jun	Serial		350,000	350,000	0		0
2	011839LU9	1.500%	2023	Dec	Serial		355,000	355,000	0		0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
Collateralized Bonds (Veterans Mortgage Program)													
									S and P	Moody's	Fitch		
C1612	Veterans Collateralized Bonds, 2016 Second					Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	AAA	Aaa	N/A
2	011839LV7	1.550%	2024	Jun	Serial		355,000	0		0			355,000
2	011839LW5	1.650%	2024	Dec	Serial		360,000	0		0			360,000
2	011839LX3	1.750%	2025	Jun	Serial		365,000	0		0			365,000
2	011839LY1	1.850%	2025	Dec	Serial		370,000	0		0			370,000
2	011839LZ8	1.900%	2026	Jun	Serial		370,000	0		0			370,000
2	011839MA2	1.950%	2026	Dec	Serial		375,000	0		0			375,000
2	011839MB0	2.050%	2027	Jun	Serial		380,000	0		0			380,000
2	011839MC8	2.100%	2027	Dec	Serial		385,000	0		0			385,000
2	011839MD6	2.150%	2028	Jun	Serial		390,000	0		0			390,000
2	011839ME4	2.200%	2028	Dec	Serial		395,000	0		0			395,000
2	011839MN4	2.250%	2029	Jun	Serial		405,000	0		0			405,000
2	011839MF1	2.300%	2029	Dec	Serial		410,000	0		0			410,000
2	011839MP9	2.350%	2030	Jun	Serial		415,000	0		0			415,000
2	011839MG9	2.450%	2030	Dec	Serial		420,000	0		0			420,000
2	011839MQ7	2.550%	2031	Jun	Serial		430,000	0		0			430,000
2	011839MH7	2.600%	2031	Dec	Serial		435,000	0		0			435,000
2	011839MJ3	2.700%	2032	Jun	Sinker		445,000	0		0			445,000
2	011839MJ3	2.700%	2032	Dec	Sinker		450,000	0		0			450,000
2	011839MJ3	2.700%	2033	Jun	Sinker		460,000	0		0			460,000
2	011839MJ3	2.700%	2033	Dec	Term		465,000	0		0			465,000
2	011839MK0	2.800%	2034	Jun	Sinker		475,000	0		0			475,000
2	011839MK0	2.800%	2034	Dec	Sinker		485,000	0		0			485,000
2	011839MK0	2.800%	2035	Jun	Sinker		490,000	0		0			490,000
2	011839MK0	2.800%	2035	Dec	Term		500,000	0		0			500,000
2	011839MR5	2.900%	2036	Jun	Sinker		510,000	0		0			510,000
2	011839MR5	2.900%	2036	Dec	Sinker		520,000	0		0			520,000
2	011839MR5	2.900%	2037	Jun	Sinker		530,000	0		0			530,000
2	011839MR5	2.900%	2037	Dec	Term		535,000	0		0			535,000
2	011839MM6	3.000%	2039	Dec	Term		2,255,000	0	2,255,000				0
2	011839ML8	3.050%	2046	Dec	Term		2,075,000	0	2,075,000				0
C1612 Total							\$17,850,000	\$1,395,000	\$4,330,000	\$12,125,000			
C1911	Veterans Collateralized Bonds, 2019 First & Second					Exempt	Prog: 211	Yield: 3.217%	Delivery: 3/21/2019	Underwriter: Fidelity/JP Morgan	AAA	Aaa	N/A
1	011839RY5	1.600%	2020	Jun	Serial		640,000	515,000	125,000				0
1	011839RZ2	1.650%	2020	Dec	Serial		645,000	405,000	240,000				0
1	011839SA6	1.700%	2021	Jun	Serial		650,000	405,000	245,000				0
1	011839SB4	1.750%	2021	Dec	Serial		655,000	405,000	250,000				0
1	011839SC2	1.800%	2022	Jun	Serial		660,000	410,000	250,000				0
1	011839SD0	1.850%	2022	Dec	Serial		665,000	410,000	255,000				0
1	011839SE8	1.900%	2023	Jun	Serial		670,000	415,000	255,000				0
1	011839SF5	1.950%	2023	Dec	Serial		675,000	420,000	255,000				0
1	011839SG3	2.000%	2024	Jun	Serial		680,000	0	260,000				420,000
1	011839SH1	2.050%	2024	Dec	Serial		695,000	0	260,000				435,000
1	011839SJ7	2.150%	2025	Jun	Serial		700,000	0	260,000				440,000
1	011839SK4	2.200%	2025	Dec	Serial		710,000	0	265,000				445,000
1	011839SL2	2.300%	2026	Jun	Serial		715,000	0	270,000				445,000
1	011839SM0	2.350%	2026	Dec	Serial		725,000	0	280,000				445,000
1	011839SN8	2.450%	2027	Jun	Serial		730,000	0	285,000				445,000
1	011839SP3	2.500%	2027	Dec	Serial		740,000	0	285,000				455,000
1	011839SQ1	2.600%	2028	Jun	Serial		755,000	0	285,000				470,000
1	011839SR9	2.650%	2028	Dec	Serial		765,000	0	290,000				475,000
1	011839SS7	2.700%	2029	Jun	Serial		770,000	0	290,000				480,000
1	011839ST5	2.750%	2029	Dec	Serial		780,000	0	300,000				480,000
1	011839SU2	2.800%	2030	Jun	Serial		795,000	0	305,000				490,000
1	011839SV0	2.850%	2030	Dec	Serial		805,000	0	305,000				500,000
1	011839SW8	2.900%	2031	Jun	Serial		820,000	0	315,000				505,000
1	011839SX6	2.950%	2031	Dec	Serial		830,000	0	320,000				510,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)									S and P	Moody's	Fitch	
C1911	Veterans Collateralized Bonds, 2019 First & Second				Exempt	Prog: 211	Yield: 3.217%	Delivery: 3/21/2019	Underwriter: Fidelity/JP Morgan	AAA	Aaa	N/A
1	011839SY4	3.000%	2032	Jun	Serial		845,000	0	325,000			520,000
1	011839SZ1	3.050%	2032	Dec	Serial		855,000	0	855,000			0
1	011839TA5	3.100%	2033	Jun	Serial		875,000	0	875,000			0
1	011839TB3	3.150%	2033	Dec	Serial		885,000	0	885,000			0
1	011839TC1	3.200%	2034	Jun	Serial		900,000	0	900,000			0
1	011839TD9	3.250%	2034	Dec	Serial		915,000	0	915,000			0
1	011839TE7	3.300%	2035	Jun	Serial		935,000	0	935,000			0
1	011839TF4	3.350%	2035	Dec	Serial		950,000	0	950,000			0
1	011839TG2	3.400%	2036	Jun	Serial		965,000	0	965,000			0
1	011839TH0	3.450%	2036	Dec	Serial		985,000	0	985,000			0
1	011839TJ6	3.500%	2037	Jun	Serial		1,005,000	0	1,005,000			0
1	011839TK3	3.550%	2037	Dec	Serial		1,020,000	0	1,020,000			0
1	011839TP2	3.600%	2039	Dec	Term		4,285,000	0	4,285,000			0
2	011839UL9	4.000%	2040	Jun	Sinker	PAC	530,000	0	250,000			280,000
2	011839UL9	4.000%	2040	Dec	Sinker	PAC	540,000	0	255,000			285,000
2	011839UL9	4.000%	2041	Jun	Sinker	PAC	550,000	0	260,000			290,000
1	011839TT4	3.650%	2041	Dec	Term		2,440,000	0	2,440,000			0
2	011839UL9	4.000%	2041	Dec	Sinker	PAC	560,000	0	265,000			295,000
2	011839UL9	4.000%	2042	Jun	Sinker	PAC	575,000	0	270,000			305,000
2	011839UL9	4.000%	2042	Dec	Sinker	PAC	585,000	0	270,000			315,000
2	011839UL9	4.000%	2043	Jun	Sinker	PAC	595,000	0	280,000			315,000
1	011839TX5	3.700%	2043	Dec	Term		2,655,000	0	2,655,000			0
2	011839UL9	4.000%	2043	Dec	Sinker	PAC	605,000	0	285,000			320,000
2	011839UL9	4.000%	2044	Jun	Sinker	PAC	625,000	0	300,000			325,000
2	011839UL9	4.000%	2044	Dec	Sinker	PAC	635,000	0	310,000			325,000
2	011839UL9	4.000%	2045	Jun	Sinker	PAC	650,000	0	310,000			340,000
2	011839UL9	4.000%	2045	Dec	Sinker	PAC	660,000	0	315,000			345,000
2	011839UL9	4.000%	2046	Jun	Sinker	PAC	670,000	0	320,000			350,000
1	011839UD7	3.750%	2046	Dec	Term		4,375,000	0	4,375,000			0
2	011839UL9	4.000%	2046	Dec	Sinker	PAC	685,000	0	325,000			360,000
2	011839UL9	4.000%	2047	Jun	Sinker	PAC	700,000	0	330,000			370,000
2	011839UL9	4.000%	2047	Dec	Sinker	PAC	715,000	0	340,000			375,000
2	011839UL9	4.000%	2048	Jun	Sinker	PAC	725,000	0	345,000			380,000
2	011839UL9	4.000%	2048	Dec	Term	PAC	740,000	0	345,000			395,000
1	011839UK1	3.850%	2049	Dec	Term		6,490,000	0	6,490,000			0
C1911 Total							\$60,000,000	\$3,385,000	\$42,685,000	\$13,930,000		
C2311	Veterans Collateralized Bonds, 2023 First				Exempt	Prog: 212	Yield: 4.333%	Delivery: 7/27/2023	Underwriter: Fidelity/RayJames	AAA	Aaa	N/A
1	011839YY7	3.150%	2027	June	Serial		560,000	0	0			560,000
1	011839YZ4	3.200%	2027	Dec	Serial		570,000	0	0			570,000
1	011839ZA8	3.250%	2028	June	Serial		580,000	0	0			580,000
1	011839ZB6	3.300%	2028	Dec	Serial		590,000	0	0			590,000
1	011839ZC4	3.400%	2029	June	Serial		600,000	0	0			600,000
1	011839ZD2	3.450%	2029	Dec	Serial		610,000	0	0			610,000
1	011839ZE0	3.500%	2030	June	Serial		620,000	0	0			620,000
1	011839ZF7	3.600%	2030	Dec	Serial		630,000	0	0			630,000
1	011839ZG5	3.650%	2031	June	Serial		640,000	0	0			640,000
1	011839ZH3	3.700%	2031	Dec	Serial		655,000	0	0			655,000
1	011839ZJ9	3.750%	2032	June	Serial		665,000	0	0			665,000
1	011839ZK6	3.750%	2032	Dec	Serial		675,000	0	0			675,000
1	011839ZL4	3.800%	2033	June	Serial		690,000	0	0			690,000
1	011839ZM2	3.800%	2033	Dec	Serial		705,000	0	0			705,000
1	011839ZN0	3.850%	2034	June	Serial		715,000	0	0			715,000
1	011839ZP5	3.850%	2034	Dec	Serial		730,000	0	0			730,000
1	011839ZQ3	3.950%	2035	June	Serial		745,000	0	0			745,000
1	011839ZR1	3.950%	2035	Dec	Serial		760,000	0	0			760,000
1	011839ZS9	4.000%	2036	June	Serial		775,000	0	0			775,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)										S and P	Moody's	Fitch
C2311	Veterans Collateralized Bonds, 2023 First				Exempt	Prog: 212	Yield: 4.333%	Delivery: 7/27/2023	Underwriter: Fidelity/RayJames	AAA	Aaa	N/A
1	011839ZT7	4.000%	2036	Dec	Serial		790,000	0		0		790,000
1	011839ZU4	4.050%	2037	June	Serial		805,000	0		0		805,000
1	011839ZV2	4.050%	2037	Dec	Serial		820,000	0		0		820,000
1	011839ZW0	4.100%	2038	June	Serial		840,000	0		0		840,000
1	011839ZX8	4.100%	2038	Dec	Serial		855,000	0		0		855,000
1	011839ZY6	4.150%	2039	June	Serial		875,000	0		0		875,000
1	011839ZZ3	4.150%	2039	Dec	Serial		890,000	0		0		890,000
1	011839A23	4.200%	2040	June	Serial		910,000	0		0		910,000
1	011839A31	4.200%	2040	Dec	Serial		930,000	0		0		930,000
1	011839A49	4.250%	2041	June	Serial		950,000	0		0		950,000
1	011839A56	4.250%	2041	Dec	Serial		970,000	0		0		970,000
1	011839A64	4.350%	2042	June	Serial		990,000	0		0		990,000
1	011839A72	4.400%	2042	Dec	Serial		1,010,000	0		0		1,010,000
1	011839B30	4.450%	2043	June	Sinker		1,035,000	0		0		1,035,000
1	011839B30	4.450%	2043	Dec	Sinker		1,055,000	0		0		1,055,000
1	011839B30	4.450%	2044	June	Sinker		1,080,000	0		0		1,080,000
1	011839B30	4.450%	2044	Dec	Term		1,105,000	0		0		1,105,000
1	011839B71	4.500%	2045	June	Sinker		1,130,000	0		0		1,130,000
1	011839B71	4.500%	2045	Dec	Sinker		1,155,000	0		0		1,155,000
1	011839B71	4.500%	2046	June	Sinker		1,180,000	0		0		1,180,000
1	011839B71	4.500%	2046	Dec	Term		1,205,000	0		0		1,205,000
1	011839C39	4.550%	2047	June	Sinker		1,235,000	0		0		1,235,000
1	011839C39	4.550%	2047	Dec	Sinker		1,260,000	0		0		1,260,000
1	011839C39	4.550%	2048	June	Sinker		1,290,000	0		0		1,290,000
1	011839C39	4.550%	2048	Dec	Term		1,320,000	0		0		1,320,000
1	011839C70	4.600%	2049	June	Sinker		1,350,000	0		0		1,350,000
1	011839C70	4.600%	2049	Dec	Sinker		1,380,000	0		0		1,380,000
1	011839C70	4.600%	2050	June	Sinker		1,410,000	0		0		1,410,000
1	011839C70	4.600%	2050	Dec	Term		1,445,000	0		0		1,445,000
1	011839D38	4.650%	2051	June	Sinker		1,475,000	0		0		1,475,000
1	011839D38	4.650%	2051	Dec	Sinker		1,510,000	0		0		1,510,000
1	011839D38	4.650%	2052	June	Sinker		1,545,000	0		0		1,545,000
1	011839D38	4.650%	2052	Dec	Term		1,585,000	0		0		1,585,000
C2311 Total							\$49,900,000	\$0	\$0	\$49,900,000		
Collateralized Bonds (Veterans Mortgage Program) Total							\$159,900,000	\$13,810,000	\$57,245,000	\$88,845,000		
General Mortgage Revenue Bonds II										S and P	Moody's	Fitch
GM16A	General Mortgage Revenue Bonds II, 2016 Series A				Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	AA+	Aa1	AA+
	01170REL2	0.450%	2017	Jun	Serial		1,195,000	1,195,000		0		0
	01170REM0	0.500%	2017	Dec	Serial		1,345,000	1,345,000		0		0
	01170REN8	0.700%	2018	Jun	Serial		2,055,000	2,055,000		0		0
	01170REP3	0.750%	2018	Dec	Serial		2,065,000	2,065,000		0		0
	01170REQ1	0.900%	2019	Jun	Serial		2,075,000	2,075,000		0		0
	01170RER9	0.950%	2019	Dec	Serial		2,090,000	2,090,000		0		0
	01170RES7	1.050%	2020	Jun	Serial		2,100,000	2,100,000		0		0
	01170RET5	1.100%	2020	Dec	Serial		2,110,000	2,110,000		0		0
	01170REU2	1.250%	2021	Jun	Serial		2,125,000	2,125,000		0		0
	01170REV0	1.300%	2021	Dec	Serial		2,145,000	2,145,000		0		0
	01170REW8	1.500%	2022	Jun	Serial		2,160,000	2,160,000		0		0
	01170REX6	1.550%	2022	Dec	Serial		2,180,000	2,180,000		0		0
	01170REY4	1.700%	2023	Jun	Serial		2,200,000	2,200,000		0		0
	01170REZ1	1.750%	2023	Dec	Serial		2,225,000	2,225,000		0		0
	01170RFA5	1.850%	2024	Jun	Serial		2,245,000	0		0		2,245,000
	01170RFB3	1.900%	2024	Dec	Serial		2,265,000	0		0		2,265,000
	01170RFC1	2.000%	2025	Jun	Serial		2,295,000	0		0		2,295,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 5/31/2024

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM16A General Mortgage Revenue Bonds II, 2016 Series A				Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	S and P	Moody's	Fitch
									AA+	Aa1	AA+
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0		2,315,000
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0		2,345,000
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0		2,375,000
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0		2,400,000
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0		2,430,000
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	820,000		1,220,000
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	235,000		30,000
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	235,000		35,000
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	815,000		1,260,000
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	245,000		30,000
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	840,000		1,275,000
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	850,000		1,300,000
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	250,000		35,000
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	860,000		1,330,000
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	245,000		40,000
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	885,000		1,345,000
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	245,000		45,000
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	900,000		1,370,000
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	250,000		45,000
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	915,000		1,395,000
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	245,000		55,000
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	930,000		1,425,000
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	250,000		55,000
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	250,000		60,000
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	945,000		1,445,000
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	970,000		1,460,000
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	255,000		65,000
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	970,000		1,505,000
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	260,000		65,000
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	265,000		65,000
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	270,000		65,000
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	275,000		65,000
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	280,000		70,000
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	285,000		70,000
01170RFJ6	3.150%	2036	Dec	Term			5,890,000	0	5,890,000		0
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	290,000		70,000
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	300,000		70,000
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	305,000		70,000
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	310,000		70,000
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	320,000		70,000
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	320,000		75,000
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	330,000		75,000
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	335,000		75,000
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	340,000		80,000
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	345,000		80,000
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	355,000		80,000
01170RFK3	3.250%	2041	Dec	Term			2,845,000	0	2,845,000		0
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	365,000		80,000
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	365,000		85,000
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	375,000		85,000
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	385,000		85,000
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	395,000		85,000
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	400,000		85,000
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	405,000		90,000
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	410,000		95,000
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	240,000		65,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II									S and P	Moody's	Fitch
GM16A General Mortgage Revenue Bonds II, 2016 Series A				Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	AA+	Aa1	AA+
01170RFL1	3.350%	2046	Dec	Term			3,800,000	0	3,800,000		0
GM16A Total							\$100,000,000	\$28,070,000	\$34,465,000	\$37,465,000	
GM18A General Mortgage Revenue Bonds II, 2018 Series A				Exempt	Prog: 407	Yield: 3.324%	Delivery: 8/28/2018	Underwriter: Jefferies	AA+	Aa1	N/A
01170RFS6	1.550%	2019	Jun	Serial			845,000	845,000	0		0
01170RFT4	1.650%	2019	Dec	Serial			865,000	865,000	0		0
01170RFU1	1.800%	2020	Jun	Serial			885,000	885,000	0		0
01170RFV9	1.900%	2020	Dec	Serial			1,015,000	975,000	40,000		0
01170RFW7	2.000%	2021	Jun	Serial			925,000	880,000	45,000		0
01170RFX5	2.050%	2021	Dec	Serial			945,000	900,000	45,000		0
01170RFY3	2.150%	2022	Jun	Serial			965,000	915,000	50,000		0
01170RFZ0	2.200%	2022	Dec	Serial			2,480,000	2,360,000	120,000		0
01170RGA4	2.300%	2023	Jun	Serial			1,005,000	955,000	50,000		0
01170RGB2	2.400%	2023	Dec	Serial			1,030,000	980,000	50,000		0
01170RGC0	2.500%	2024	Jun	Serial			1,050,000	0	50,000		1,000,000
01170RGD8	2.600%	2024	Dec	Serial			1,075,000	0	50,000		1,025,000
01170RGE6	2.650%	2025	Jun	Serial			1,095,000	0	50,000		1,045,000
01170RGF3	2.750%	2025	Dec	Serial			1,670,000	0	85,000		1,585,000
01170RGG1	2.850%	2026	Jun	Serial			1,695,000	0	85,000		1,610,000
01170RGH9	2.900%	2026	Dec	Serial			710,000	0	35,000		675,000
01170RGJ5	2.950%	2027	Jun	Serial			2,195,000	0	110,000		2,085,000
01170RGK2	3.000%	2027	Dec	Serial			3,065,000	0	3,065,000		0
01170RGL0	3.050%	2028	Jun	Serial			2,680,000	0	2,680,000		0
01170RGM8	3.100%	2028	Dec	Serial			415,000	0	415,000		0
01170RGN6	3.200%	2029	Jun	Serial			2,735,000	0	2,735,000		0
01170RGP1	3.250%	2029	Dec	Serial			2,125,000	0	2,125,000		0
01170RGQ9	3.300%	2030	Jun	Serial			355,000	0	355,000		0
01170RGR7	3.350%	2030	Dec	Serial			760,000	0	760,000		0
01170RGS5	3.450%	2033	Dec	Term			11,960,000	0	11,960,000		0
01170RGT3	3.700%	2038	Dec	Term			17,785,000	0	17,785,000		0
01170RGU0	3.750%	2040	Dec	Term			6,755,000	0	6,755,000		0
01170RGV8	4.000%	2040	Dec	Sinker		PAC	1,500,000	0	875,000		625,000
01170RGV8	4.000%	2041	Jun	Sinker		PAC	2,180,000	0	1,270,000		910,000
01170RGV8	4.000%	2041	Dec	Sinker		PAC	2,225,000	0	1,285,000		940,000
01170RGV8	4.000%	2042	Jun	Sinker		PAC	2,270,000	0	1,325,000		945,000
01170RGV8	4.000%	2042	Dec	Sinker		PAC	2,320,000	0	1,345,000		975,000
01170RGV8	4.000%	2043	Jun	Sinker		PAC	2,370,000	0	1,380,000		990,000
01170RGV8	4.000%	2043	Dec	Sinker		PAC	2,420,000	0	1,410,000		1,010,000
01170RGV8	4.000%	2044	Jun	Sinker		PAC	2,475,000	0	1,440,000		1,035,000
01170RGV8	4.000%	2044	Dec	Sinker		PAC	2,525,000	0	1,465,000		1,060,000
01170RGV8	4.000%	2045	Jun	Sinker		PAC	2,585,000	0	1,505,000		1,080,000
01170RGV8	4.000%	2045	Dec	Sinker		PAC	2,640,000	0	1,535,000		1,105,000
01170RGV8	4.000%	2046	Jun	Sinker		PAC	2,695,000	0	1,570,000		1,125,000
01170RGV8	4.000%	2046	Dec	Sinker		PAC	2,755,000	0	1,600,000		1,155,000
01170RGV8	4.000%	2047	Jun	Sinker		PAC	2,815,000	0	1,640,000		1,175,000
01170RGV8	4.000%	2047	Dec	Sinker		PAC	2,870,000	0	1,670,000		1,200,000
01170RGV8	4.000%	2048	Jun	Sinker		PAC	2,695,000	0	1,570,000		1,125,000
01170RGV8	4.000%	2048	Dec	Term		PAC	835,000	0	480,000		355,000
GM18A Total							\$109,260,000	\$10,560,000	\$72,865,000	\$25,835,000	
GM18B General Mortgage Revenue Bonds II, 2018 Series B				Exempt	Prog: 407	Yield: 3.324%	Delivery: 8/28/2018	Underwriter: Jefferies	AA+	Aa1	N/A
01170RGW6	5.000%	2031	Dec	Serial	Prem	Pre-Ulm	28,465,000	0	0		28,465,000
01170RGX4	3.450%	2033	Dec	Term		Pre-Ulm	20,000,000	0	20,000,000		0
01170RGY2	3.550%	2035	Dec	Term		Pre-Ulm	10,055,000	0	10,055,000		0
GM18B Total							\$58,520,000	\$0	\$30,055,000	\$28,465,000	
GM19A General Mortgage Revenue Bonds II, 2019 Series A				Exempt	Prog: 408	Yield: 2.550%	Delivery: 10/22/2019	Underwriter: Jefferies	AA+	Aa1	N/A
01170RGZ9	1.100%	2020	Jun	Serial			1,035,000	1,035,000	0		0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM19A General Mortgage Revenue Bonds II, 2019 Series A				Exempt	Prog: 408	Yield: 2.550%	Delivery: 10/22/2019	Underwriter: Jefferies	S and P	Moody's	Fitch
									AA+	Aa1	N/A
01170RHA3	1.150%	2020	Dec	Serial			1,990,000	1,990,000	0		0
01170RHB1	1.200%	2021	Jun	Serial			1,175,000	1,175,000	0		0
01170RHC9	1.250%	2021	Dec	Serial			1,900,000	1,900,000	0		0
01170RHD7	1.300%	2022	Jun	Serial			1,220,000	1,220,000	0		0
01170RHE5	1.350%	2022	Dec	Serial			1,155,000	1,155,000	0		0
01170RHF2	1.400%	2023	Jun	Serial			1,225,000	1,225,000	0		0
01170RHG0	1.450%	2023	Dec	Serial			1,805,000	1,805,000	0		0
01170RHH8	1.500%	2024	Jun	Serial			1,945,000	0	0		1,945,000
01170RHJ4	1.550%	2024	Dec	Serial			2,055,000	0	0		2,055,000
01170RHK1	1.600%	2025	Jun	Serial			1,585,000	0	0		1,585,000
01170RHL9	1.625%	2025	Dec	Serial			2,130,000	0	0		2,130,000
01170RHM7	1.650%	2026	Jun	Serial			1,915,000	0	0		1,915,000
01170RHN5	1.700%	2026	Dec	Serial			1,955,000	0	0		1,955,000
01170RHP0	1.750%	2027	Jun	Serial			1,995,000	0	0		1,995,000
01170RHQ8	1.800%	2027	Dec	Serial			2,035,000	0	0		2,035,000
01170RHR6	1.850%	2028	Jun	Serial			1,950,000	0	0		1,950,000
01170RHS4	1.900%	2028	Dec	Serial			2,050,000	0	0		2,050,000
01170RHT2	1.950%	2029	Jun	Serial			2,175,000	0	0		2,175,000
01170RHU9	2.000%	2029	Dec	Serial			2,330,000	0	0		2,330,000
01170RHV7	2.050%	2030	Jun	Serial			2,155,000	0	0		2,155,000
01170RHW5	2.100%	2030	Dec	Serial			2,250,000	0	0		2,250,000
01170RHX3	2.150%	2031	Jun	Serial			2,300,000	0	0		2,300,000
01170RHY1	2.200%	2031	Dec	Serial			3,670,000	0	0		3,670,000
01170RHZ8	2.250%	2032	Jun	Serial			2,445,000	0	0		2,445,000
01170RJA1	2.250%	2032	Dec	Serial			2,495,000	0	0		2,495,000
01170RJB9	2.500%	2033	Jun	Sinker			2,545,000	0	0		2,545,000
01170RJB9	2.500%	2033	Dec	Sinker			2,595,000	0	0		2,595,000
01170RJB9	2.500%	2034	Jun	Sinker			2,650,000	0	0		2,650,000
01170RJB9	2.500%	2034	Dec	Term			2,710,000	0	0		2,710,000
01170RJC7	2.700%	2035	Jun	Sinker			2,760,000	0	0		2,760,000
01170RJD5	3.750%	2035	Dec	Sinker	Prem	PAC	1,050,000	0	515,000		535,000
01170RJC7	2.700%	2035	Dec	Sinker			1,765,000	0	0		1,765,000
01170RJD5	3.750%	2036	Jun	Sinker	Prem	PAC	1,540,000	0	760,000		780,000
01170RJC7	2.700%	2036	Jun	Sinker			1,335,000	0	0		1,335,000
01170RJD5	3.750%	2036	Dec	Sinker	Prem	PAC	1,575,000	0	770,000		805,000
01170RJC7	2.700%	2036	Dec	Sinker			1,360,000	0	0		1,360,000
01170RJC7	2.700%	2037	Jun	Sinker			1,390,000	0	0		1,390,000
01170RJD5	3.750%	2037	Jun	Sinker	Prem	PAC	1,610,000	0	790,000		820,000
01170RJD5	3.750%	2037	Dec	Sinker	Prem	PAC	1,645,000	0	805,000		840,000
01170RJC7	2.700%	2037	Dec	Sinker			1,415,000	0	0		1,415,000
01170RJD5	3.750%	2038	Jun	Sinker	Prem	PAC	1,680,000	0	825,000		855,000
01170RJC7	2.700%	2038	Jun	Sinker			1,440,000	0	0		1,440,000
01170RJC7	2.700%	2038	Dec	Sinker			1,470,000	0	0		1,470,000
01170RJD5	3.750%	2038	Dec	Sinker	Prem	PAC	1,715,000	0	835,000		880,000
01170RJC7	2.700%	2039	Jun	Sinker			1,500,000	0	0		1,500,000
01170RJD5	3.750%	2039	Jun	Sinker	Prem	PAC	1,755,000	0	860,000		895,000
01170RJD5	3.750%	2039	Dec	Sinker	Prem	PAC	1,795,000	0	875,000		920,000
01170RJC7	2.700%	2039	Dec	Term			1,525,000	0	0		1,525,000
01170RJE3	2.900%	2040	Jun	Sinker			1,555,000	0	950,000		605,000
01170RJD5	3.750%	2040	Jun	Sinker	Prem	PAC	1,835,000	0	900,000		935,000
01170RJD5	3.750%	2040	Dec	Sinker	Prem	PAC	1,875,000	0	915,000		960,000
01170RJE3	2.900%	2040	Dec	Sinker			1,585,000	0	970,000		615,000
01170RJD5	3.750%	2041	Jun	Sinker	Prem	PAC	1,915,000	0	930,000		985,000
01170RJE3	2.900%	2041	Jun	Sinker			1,615,000	0	990,000		625,000
01170RJE3	2.900%	2041	Dec	Sinker			1,645,000	0	1,010,000		635,000
01170RJD5	3.750%	2041	Dec	Sinker	Prem	PAC	1,955,000	0	955,000		1,000,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 5/31/2024

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Mortgage Revenue Bonds II												
GM19A General Mortgage Revenue Bonds II, 2019 Series A				Exempt	Prog: 408	Yield: 2.550%	Delivery: 10/22/2019	Underwriter: Jefferies	S and P	Moody's	Fitch	
01170RJD5	3.750%	2042	Jun	Sinker	Prem	PAC	2,000,000	0	970,000	AA+	Aa1	N/A
01170RJE3	2.900%	2042	Jun	Sinker			1,680,000	0	1,030,000			650,000
01170RJD5	3.750%	2042	Dec	Term	Prem	PAC	785,000	0	375,000			410,000
01170RJE3	2.900%	2042	Dec	Sinker			1,710,000	0	1,045,000			665,000
01170RJE3	2.900%	2043	Jun	Sinker			1,745,000	0	1,070,000			675,000
01170RJE3	2.900%	2043	Dec	Sinker			1,780,000	0	1,090,000			690,000
01170RJE3	2.900%	2044	Jun	Sinker			1,815,000	0	1,115,000			700,000
01170RJE3	2.900%	2044	Dec	Term			1,850,000	0	1,130,000			720,000
01170RJF0	2.950%	2049	Jun	Term			17,590,000	0	17,590,000			0
GM19A Total							\$136,700,000	\$11,505,000	\$40,070,000	\$85,125,000		
GM19B General Mortgage Revenue Bonds II, 2019 Series B				Exempt	Prog: 408	Yield: 2.550%	Delivery: 10/22/2019	Underwriter: Jefferies	AA+	Aa1	N/A	
01170RJG8	5.000%	2030	Jun	Serial	Prem	Pre-Ulm	825,000	0	0			825,000
01170RJH6	5.000%	2031	Jun	Serial	Prem	Pre-Ulm	4,830,000	0	0			4,830,000
01170RJJ2	5.000%	2032	Dec	Sinker	Prem	Pre-Ulm	1,000,000	0	0			1,000,000
01170RJJ2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	9,000,000	0	0			9,000,000
01170RJJ2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	4,330,000	0	0			4,330,000
01170RJK9	2.500%	2034	Dec	Serial		Pre-Ulm	5,000,000	0	5,000,000			0
GM19B Total							\$24,985,000	\$0	\$5,000,000	\$19,985,000		
GM20A General Mortgage Revenue Bonds II, 2020 Series A				Exempt	Prog: 409	Yield: 1.825%	Delivery: 9/15/2020	Underwriter: Jefferies	AA+	Aa1	N/A	
01170RJL7	0.250%	2021	Jun	Serial			1,790,000	1,790,000	0			0
01170RJM5	0.300%	2021	Dec	Serial			1,825,000	1,825,000	0			0
01170RJN3	0.350%	2022	Jun	Serial			1,860,000	1,860,000	0			0
01170RJP8	0.400%	2022	Dec	Serial			1,895,000	1,895,000	0			0
01170RJQ6	0.450%	2023	Jun	Serial			1,930,000	1,930,000	0			0
01170RJR4	0.550%	2023	Dec	Serial			1,965,000	1,965,000	0			0
01170RJS2	0.650%	2024	Jun	Serial			1,995,000	0	0			1,995,000
01170RJT0	0.700%	2024	Dec	Serial			2,040,000	0	0			2,040,000
01170RJU7	0.800%	2025	Jun	Serial			2,070,000	0	0			2,070,000
01170RJV5	0.950%	2025	Dec	Serial			2,110,000	0	0			2,110,000
01170RJV3	1.050%	2026	Jun	Serial			2,150,000	0	0			2,150,000
01170RJX1	1.100%	2026	Dec	Serial			2,185,000	0	0			2,185,000
01170RJV9	1.200%	2027	Jun	Serial			2,230,000	0	0			2,230,000
01170RJV6	1.250%	2027	Dec	Serial			2,270,000	0	0			2,270,000
01170RKA9	1.350%	2028	Jun	Serial			2,310,000	0	0			2,310,000
01170RKB7	1.400%	2028	Dec	Serial			2,355,000	0	0			2,355,000
01170RKC5	1.500%	2029	Jun	Serial			2,395,000	0	0			2,395,000
01170RKD3	1.550%	2029	Dec	Serial			2,445,000	0	0			2,445,000
01170RKE1	1.650%	2030	Jun	Serial			2,485,000	0	0			2,485,000
01170RKF8	1.700%	2030	Dec	Serial			2,945,000	0	0			2,945,000
01170RKG6	1.800%	2031	Jun	Serial			3,005,000	0	0			3,005,000
01170RKH4	1.850%	2031	Dec	Serial			3,055,000	0	0			3,055,000
01170RKJ0	1.900%	2032	Jun	Serial			3,115,000	0	0			3,115,000
01170RKK7	1.900%	2032	Dec	Serial			3,165,000	0	0			3,165,000
01170RKL5	1.950%	2033	Jun	Serial			3,230,000	0	0			3,230,000
01170RKM3	1.950%	2033	Dec	Serial			3,285,000	0	0			3,285,000
01170RKN1	2.000%	2034	Jun	Sinker			3,340,000	0	0			3,340,000
01170RKN1	2.000%	2034	Dec	Sinker			3,410,000	0	0			3,410,000
01170RKN1	2.000%	2035	Jun	Sinker			3,465,000	0	0			3,465,000
01170RKN1	2.000%	2035	Dec	Term			3,530,000	0	0			3,530,000
01170RKP6	2.050%	2036	Jun	Sinker			3,590,000	0	0			3,590,000
01170RKP6	2.050%	2036	Dec	Sinker			3,660,000	0	0			3,660,000
01170RKP6	2.050%	2037	Jun	Term			2,390,000	0	0			2,390,000
01170RKQ4	3.250%	2037	Jun	Sinker	Prem	PAC	1,335,000	0	515,000			820,000
01170RKQ4	3.250%	2037	Dec	Sinker	Prem	PAC	3,790,000	0	1,435,000			2,355,000
01170RKQ4	3.250%	2038	Jun	Sinker	Prem	PAC	3,860,000	0	1,465,000			2,395,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II									S and P	Moody's	Fitch
GM20A General Mortgage Revenue Bonds II, 2020 Series A				Exempt	Prog: 409	Yield: 1.825%	Delivery: 9/15/2020	Underwriter: Jefferies	AA+	Aa1	N/A
01170RKQ4	3.250%	2038	Dec	Sinker	Prem	PAC	3,930,000	0	1,495,000		2,435,000
01170RKQ4	3.250%	2039	Jun	Sinker	Prem	PAC	4,005,000	0	1,520,000		2,485,000
01170RKQ4	3.250%	2039	Dec	Sinker	Prem	PAC	4,070,000	0	1,545,000		2,525,000
01170RKQ4	3.250%	2040	Jun	Sinker	Prem	PAC	4,155,000	0	1,580,000		2,575,000
01170RKQ4	3.250%	2040	Dec	Sinker	Prem	PAC	4,220,000	0	1,600,000		2,620,000
01170RKQ4	3.250%	2041	Jun	Sinker	Prem	PAC	4,300,000	0	1,630,000		2,670,000
01170RKQ4	3.250%	2041	Dec	Sinker	Prem	PAC	4,380,000	0	1,660,000		2,720,000
01170RKQ4	3.250%	2042	Jun	Sinker	Prem	PAC	3,095,000	0	1,175,000		1,920,000
01170RKQ4	3.250%	2042	Dec	Sinker	Prem	PAC	1,780,000	0	680,000		1,100,000
01170RKQ4	3.250%	2043	Jun	Sinker	Prem	PAC	1,810,000	0	685,000		1,125,000
01170RKQ4	3.250%	2043	Dec	Sinker	Prem	PAC	1,840,000	0	690,000		1,150,000
01170RKQ4	3.250%	2044	Jun	Sinker	Prem	PAC	1,870,000	0	700,000		1,170,000
01170RKQ4	3.250%	2044	Dec	Term	Prem	PAC	1,240,000	0	465,000		775,000
GM20A Total							\$135,170,000	\$11,265,000	\$18,840,000	\$105,065,000	
GM20B General Mortgage Revenue Bonds II, 2020 Series B				Exempt	Prog: 409	Yield: 1.825%	Delivery: 9/15/2020	Underwriter: Jefferies	AA+	Aa1	N/A
01170RKR2	5.000%	2030	Dec	Serial	Prem	Pre-Ulm	10,000,000	0	0		10,000,000
01170RKS0	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	3,605,000	0	0		3,605,000
01170RKS0	5.000%	2031	Dec	Term	Prem	Pre-Ulm	5,650,000	0	0		5,650,000
01170RKT8	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	7,000,000	0	0		7,000,000
01170RKT8	5.000%	2032	Dec	Term	Prem	Pre-Ulm	10,620,000	0	0		10,620,000
01170RKU5	5.000%	2033	Jun	Serial	Prem	Pre-Ulm	7,800,000	0	0		7,800,000
01170RKV3	2.000%	2033	Dec	Sinker		Pre-Ulm	6,500,000	0	0		6,500,000
01170RKV3	2.000%	2034	Jun	Sinker		Pre-Ulm	6,500,000	0	0		6,500,000
01170RKV3	2.000%	2034	Dec	Sinker		Pre-Ulm	5,500,000	0	0		5,500,000
01170RKV3	2.000%	2035	Jun	Sinker		Pre-Ulm	5,500,000	0	0		5,500,000
01170RKV3	2.000%	2035	Dec	Term		Pre-Ulm	6,000,000	0	0		6,000,000
GM20B Total							\$74,675,000	\$0	\$0	\$74,675,000	
GM22A General Mortgage Revenue Bonds II, 2022 Series A				Exempt	Prog: 410	Yield: 2.024%	Delivery: 1/12/2022	Underwriter: Jefferies	AA+	Aa1	N/A
01170RKW1	0.150%	2022	Jun	Serial			195,000	195,000	0		0
01170RKX9	0.200%	2022	Dec	Serial			400,000	400,000	0		0
01170RKY7	0.300%	2023	Jun	Serial			410,000	410,000	0		0
01170RKZ4	0.350%	2023	Dec	Serial			415,000	415,000	0		0
01170RLA8	0.450%	2024	Jun	Serial			425,000	0	0		425,000
01170RLB6	0.500%	2024	Dec	Serial			430,000	0	0		430,000
01170RLC4	0.600%	2025	Jun	Serial			435,000	0	0		435,000
01170RLD2	0.700%	2025	Dec	Serial			445,000	0	0		445,000
01170RLE0	0.800%	2026	Jun	Serial			450,000	0	0		450,000
01170RLF7	0.900%	2026	Dec	Serial			460,000	0	0		460,000
01170RLG5	1.000%	2027	Jun	Serial			465,000	0	0		465,000
01170RLH3	1.150%	2027	Dec	Serial			475,000	0	0		475,000
01170RLJ9	1.250%	2028	Jun	Serial			485,000	0	0		485,000
01170RLK6	1.375%	2028	Dec	Serial			490,000	0	0		490,000
01170RLI4	1.500%	2029	Jun	Serial			500,000	0	0		500,000
01170RLM2	1.600%	2029	Dec	Serial			505,000	0	0		505,000
01170RLN0	1.650%	2030	Jun	Serial			515,000	0	0		515,000
01170RLP5	1.750%	2030	Dec	Serial			525,000	0	0		525,000
01170RLQ3	1.850%	2031	Jun	Serial			535,000	0	0		535,000
01170RLR1	1.900%	2031	Dec	Serial			540,000	0	0		540,000
01170RLS9	1.950%	2032	Jun	Serial			550,000	0	0		550,000
01170RLT7	2.000%	2032	Dec	Serial			560,000	0	0		560,000
01170RLU4	2.050%	2033	Jun	Serial			570,000	0	0		570,000
01170RLV2	2.100%	2033	Dec	Serial			580,000	0	0		580,000
01170RLW0	2.150%	2034	Jun	Sinker			595,000	0	0		595,000
01170RLW0	2.150%	2034	Dec	Sinker			600,000	0	0		600,000
01170RLW0	2.150%	2035	Jun	Sinker			610,000	0	0		610,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM22A General Mortgage Revenue Bonds II, 2022 Series A				Exempt	Prog: 410	Yield: 2.024%	Delivery: 1/12/2022	Underwriter: Jefferies	S and P	Moody's	Fitch
									AA+	Aa1	N/A
01170RLW0	2.150%	2035	Dec	Sinker			620,000	0	0		620,000
01170RLW0	2.150%	2036	Jun	Sinker			630,000	0	0		630,000
01170RLW0	2.150%	2036	Dec	Term			640,000	0	0		640,000
01170RLX8	2.350%	2037	Jun	Sinker			655,000	0	0		655,000
01170RLX8	2.350%	2037	Dec	Sinker			665,000	0	0		665,000
01170RLX8	2.350%	2038	Jun	Sinker			670,000	0	0		670,000
01170RLX8	2.350%	2038	Dec	Sinker			685,000	0	0		685,000
01170RLX8	2.350%	2039	Jun	Sinker			695,000	0	0		695,000
01170RLX8	2.350%	2039	Dec	Term			705,000	0	0		705,000
01170RLY6	2.500%	2040	Jun	Sinker			720,000	0	0		720,000
01170RLY6	2.500%	2040	Dec	Sinker			730,000	0	0		730,000
01170RLY6	2.500%	2041	Jun	Sinker			740,000	0	0		740,000
01170RLY6	2.500%	2041	Dec	Sinker			755,000	0	0		755,000
01170RLY6	2.500%	2042	Jun	Sinker			765,000	0	0		765,000
01170RLY6	2.500%	2042	Dec	Sinker			780,000	0	0		780,000
01170RLY6	2.500%	2043	Jun	Term			190,000	0	0		190,000
01170RLZ3	3.000%	2043	Jun	Sinker	Prem	PAC	600,000	0	110,000		490,000
01170RLZ3	3.000%	2043	Dec	Sinker	Prem	PAC	805,000	0	145,000		660,000
01170RLZ3	3.000%	2044	Jun	Sinker	Prem	PAC	820,000	0	145,000		675,000
01170RLZ3	3.000%	2044	Dec	Sinker	Prem	PAC	835,000	0	150,000		685,000
01170RLZ3	3.000%	2045	Jun	Sinker	Prem	PAC	845,000	0	150,000		695,000
01170RLZ3	3.000%	2045	Dec	Sinker	Prem	PAC	860,000	0	150,000		710,000
01170RLZ3	3.000%	2046	Jun	Sinker	Prem	PAC	875,000	0	155,000		720,000
01170RLZ3	3.000%	2046	Dec	Sinker	Prem	PAC	890,000	0	155,000		735,000
01170RLZ3	3.000%	2047	Jun	Sinker	Prem	PAC	905,000	0	160,000		745,000
01170RLZ3	3.000%	2047	Dec	Sinker	Prem	PAC	920,000	0	160,000		760,000
01170RLZ3	3.000%	2048	Jun	Sinker	Prem	PAC	935,000	0	160,000		775,000
01170RLZ3	3.000%	2048	Dec	Sinker	Prem	PAC	950,000	0	165,000		785,000
01170RLZ3	3.000%	2049	Jun	Sinker	Prem	PAC	970,000	0	170,000		800,000
01170RLZ3	3.000%	2049	Dec	Sinker	Prem	PAC	985,000	0	170,000		815,000
01170RLZ3	3.000%	2050	Jun	Sinker	Prem	PAC	1,005,000	0	180,000		825,000
01170RLZ3	3.000%	2050	Dec	Sinker	Prem	PAC	1,020,000	0	180,000		840,000
01170RLZ3	3.000%	2051	Jun	Term	Prem	PAC	1,035,000	0	180,000		855,000
GM22A Total							\$39,065,000	\$1,420,000	\$2,685,000	\$34,960,000	
GM22B General Mortgage Revenue Bonds II, 2022 Series B				Exempt	Prog: 410	Yield: 2.024%	Delivery: 1/12/2022	Underwriter: Jefferies	AA+	Aa1	N/A
B-1	01170RMA7	1.650%	2030	Jun	Serial	Pre-Ulm	30,000	0	0		30,000
B-2	01170RMH2	5.000%	2030	Jun	Sinker	Prem	Pre-Ulm	5,000,000	0	0	5,000,000
B-1	01170RMB5	1.750%	2030	Dec	Serial	Pre-Ulm	3,025,000	0	0		3,025,000
B-2	01170RMH2	5.000%	2030	Dec	Term	Prem	Pre-Ulm	3,285,000	0	0	3,285,000
B-1	01170RMC3	1.850%	2031	Jun	Serial	Pre-Ulm	25,000	0	0		25,000
B-2	01170RMJ8	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	6,000,000	0	0	6,000,000
B-2	01170RMJ8	5.000%	2031	Dec	Term	Prem	Pre-Ulm	6,300,000	0	0	6,300,000
B-1	01170RMD1	1.950%	2032	Jun	Serial	Pre-Ulm	3,500,000	0	0		3,500,000
B-2	01170RMK5	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	3,475,000	0	0	3,475,000
B-1	01170RME9	2.000%	2032	Dec	Serial	Pre-Ulm	4,750,000	0	0		4,750,000
B-2	01170RMK5	5.000%	2032	Dec	Term	Prem	Pre-Ulm	4,680,000	0	0	4,680,000
B-1	01170RMF6	2.050%	2033	Jun	Serial	Pre-Ulm	3,025,000	0	0		3,025,000
B-2	01170RML3	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	7,500,000	0	0	7,500,000
B-2	01170RML3	5.000%	2033	Dec	Term	Prem	Pre-Ulm	7,525,000	0	0	7,525,000
B-1	01170RMG4	2.150%	2034	Jun	Sinker	Pre-Ulm	5,010,000	0	0		5,010,000
B-2	01170RMM1	5.000%	2034	Jun	Sinker	Prem	Pre-Ulm	4,785,000	0	0	4,785,000
B-1	01170RMG4	2.150%	2034	Dec	Sinker	Pre-Ulm	3,000,000	0	0		3,000,000
B-2	01170RMM1	5.000%	2034	Dec	Term	Prem	Pre-Ulm	2,775,000	0	0	2,775,000
B-1	01170RMG4	2.150%	2035	Jun	Sinker	Pre-Ulm	2,250,000	0	0		2,250,000
B-2	01170RMN9	5.000%	2035	Jun	Sinker	Prem	Pre-Ulm	2,025,000	0	0	2,025,000
B-1	01170RMG4	2.150%	2035	Dec	Sinker	Pre-Ulm	2,000,000	0	0		2,000,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 5/31/2024

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II									S and P	Moodys	Fitch
GM22B General Mortgage Revenue Bonds II, 2022 Series B				Exempt	Prog: 410	Yield: 2.024%	Delivery: 1/12/2022	Underwriter: Jefferies	AA+	Aa1	N/A
B-2	01170RMN9	5.000%	2035	Dec	Term	Prem	Pre-Ulm	1,775,000	0		1,775,000
B-1	01170RMG4	2.150%	2036	Jun	Term		Pre-Ulm	1,000,000	0	0	1,000,000
B-2	01170RMP4	5.000%	2036	Jun	Serial	Prem	Pre-Ulm	990,000	0	0	990,000
							GM22B Total	\$83,730,000	\$0	\$0	\$83,730,000
GM22C General Mortgage Revenue Bonds II, 2022 Series C				Exempt	Prog: 411	Yield: 4.290%	Delivery: 12/22/2022	Underwriter: BofA Securities	AA+	Aa1	N/A
	01170RMQ2	2.450%	2023	Jun	Serial			210,000	210,000	0	0
	01170RMR0	2.550%	2023	Dec	Serial			580,000	580,000	0	0
	01170RMS8	2.700%	2024	Jun	Serial			650,000	0	0	650,000
	01170RMT6	2.750%	2024	Dec	Serial			670,000	0	0	670,000
	01170RMU3	2.900%	2025	Jun	Serial			685,000	0	0	685,000
	01170RMV1	2.950%	2025	Dec	Serial			705,000	0	0	705,000
	01170RMW9	3.000%	2026	Jun	Serial			725,000	0	0	725,000
	01170RMX7	3.050%	2026	Dec	Serial			745,000	0	0	745,000
	01170RMY5	3.100%	2027	Jun	Serial			765,000	0	0	765,000
	01170RMZ2	3.150%	2027	Dec	Serial			785,000	0	0	785,000
	01170RNA6	3.300%	2028	Jun	Serial			805,000	0	0	805,000
	01170RNB4	3.400%	2028	Dec	Serial			830,000	0	0	830,000
	01170RNC2	3.450%	2029	Jun	Serial			850,000	0	0	850,000
	01170RND0	3.500%	2029	Dec	Serial			875,000	0	0	875,000
	01170RNE8	3.650%	2030	Jun	Serial			900,000	0	0	900,000
	01170RNF5	3.700%	2030	Dec	Serial			925,000	0	0	925,000
	01170RNG3	3.750%	2031	Jun	Serial			950,000	0	0	950,000
	01170RNH1	3.800%	2031	Dec	Serial			975,000	0	0	975,000
	01170RNJ7	3.850%	2032	Jun	Serial			1,000,000	0	0	1,000,000
	01170RNK4	3.875%	2032	Dec	Serial			1,030,000	0	0	1,030,000
	01170RNL2	3.950%	2033	Jun	Serial			1,055,000	0	0	1,055,000
	01170RNM0	4.000%	2033	Dec	Serial	Prem		1,085,000	0	0	1,085,000
	01170RNN8	4.000%	2034	Jun	Serial	Prem		1,115,000	0	0	1,115,000
	01170RNP3	4.050%	2034	Dec	Serial			1,145,000	0	0	1,145,000
	0117RNQ1	4.350%	2035	Jun	Sinker			1,180,000	0	0	1,180,000
	0117RNQ1	4.350%	2035	Dec	Sinker			1,210,000	0	0	1,210,000
	0117RNQ1	4.350%	2036	Jun	Sinker			1,245,000	0	0	1,245,000
	0117RNQ1	4.350%	2036	Dec	Sinker			1,275,000	0	0	1,275,000
	0117RNQ1	4.350%	2037	Jun	Sinker			1,310,000	0	0	1,310,000
	0117RNQ1	4.350%	2037	Dec	Term			1,350,000	0	0	1,350,000
	01170RNR9	4.600%	2038	Jun	Sinker			1,385,000	0	0	1,385,000
	01170RNR9	4.600%	2038	Dec	Sinker			1,420,000	0	0	1,420,000
	01170RNR9	4.600%	2039	Jun	Sinker			1,460,000	0	0	1,460,000
	01170RNR9	4.600%	2039	Dec	Sinker			1,500,000	0	0	1,500,000
	01170RNR9	4.600%	2040	Jun	Sinker			1,540,000	0	0	1,540,000
	01170RNR9	4.600%	2040	Dec	Sinker			1,585,000	0	0	1,585,000
	01170RNR9	4.600%	2041	Jun	Sinker			1,625,000	0	0	1,625,000
	01170RNR9	4.600%	2041	Dec	Sinker			1,670,000	0	0	1,670,000
	01170RNR9	4.600%	2042	Jun	Sinker			1,720,000	0	0	1,720,000
	01170RNR9	4.600%	2042	Dec	Term			1,650,000	0	0	1,650,000
	01170RNS7	4.750%	2043	Jun	Sinker			1,815,000	0	0	1,815,000
	01170RNS7	4.750%	2043	Dec	Sinker			1,860,000	0	0	1,860,000
	01170RNS7	4.750%	2044	Jun	Sinker			1,915,000	0	0	1,915,000
	01170RNS7	4.750%	2044	Dec	Sinker			1,965,000	0	0	1,965,000
	01170RNS7	4.750%	2045	Jun	Sinker			2,020,000	0	0	2,020,000
	01170RNS7	4.750%	2045	Dec	Sinker			2,075,000	0	0	2,075,000
	01170RNS7	4.750%	2046	Jun	Sinker			2,130,000	0	0	2,130,000
	01170RNT5	5.750%	2046	Dec	Sinker	Prem	PAC	1,745,000	0	35,000	1,710,000
	01170RNS7	4.750%	2046	Dec	Term			445,000	0	0	445,000
	01170RNT5	5.750%	2047	Jun	Sinker	Prem	PAC	2,250,000	0	50,000	2,200,000
	01170RNT5	5.750%	2047	Dec	Sinker	Prem	PAC	2,310,000	0	50,000	2,260,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM22C General Mortgage Revenue Bonds II, 2022 Series C				Exempt	Prog: 411	Yield: 4.290%	Delivery: 12/22/2022	Underwriter: BOFA Securities	S and P	Moody's	Fitch
									AA+	Aa1	N/A
01170RNT5	5.750%	2048	Jun	Sinker	Prem	PAC	2,375,000	0	50,000		2,325,000
01170RNT5	5.750%	2048	Dec	Sinker	Prem	PAC	2,440,000	0	50,000		2,390,000
01170RNT5	5.750%	2049	Jun	Sinker	Prem	PAC	2,505,000	0	55,000		2,450,000
01170RNT5	5.750%	2049	Dec	Sinker	Prem	PAC	2,575,000	0	55,000		2,520,000
01170RNT5	5.750%	2050	Jun	Sinker	Prem	PAC	2,645,000	0	55,000		2,590,000
01170RNT5	5.750%	2050	Dec	Sinker	Prem	PAC	2,715,000	0	55,000		2,660,000
01170RNT5	5.750%	2051	Jun	Sinker	Prem	PAC	2,790,000	0	55,000		2,735,000
01170RNT5	5.750%	2051	Dec	Sinker	Prem	PAC	2,865,000	0	55,000		2,810,000
01170RNT5	5.750%	2052	Jun	Sinker	Prem	PAC	2,525,000	0	50,000		2,475,000
01170RNT5	5.750%	2052	Dec	Term	Prem	PAC	815,000	0	15,000		800,000
GM22C Total							\$87,965,000	\$790,000	\$630,000	\$86,545,000	
GM24A General Mortgage Revenue Bonds II, 2024 Series A				Exempt	Prog: 412	Yield: 4.563%	Delivery: 3/5/2024	Underwriter: Jefferies	AA+	Aa1	N/A
01170RNU2	3.200%	2024	Dec	Serial			445,000	0	0		445,000
01170RNV0	3.200%	2025	Jun	Serial			460,000	0	0		460,000
01170RNW8	3.200%	2025	Dec	Serial			475,000	0	0		475,000
01170RNX6	3.250%	2026	Jun	Serial			490,000	0	0		490,000
01170RNY4	3.250%	2026	Dec	Serial			505,000	0	0		505,000
01170RNZ1	3.350%	2027	Jun	Serial			520,000	0	0		520,000
01170RPA4	3.350%	2027	Dec	Serial			535,000	0	0		535,000
01170RPB2	3.400%	2028	Jun	Serial			555,000	0	0		555,000
01170RPC0	3.400%	2028	Dec	Serial			570,000	0	0		570,000
01170RPD8	3.450%	2029	Jun	Serial			590,000	0	0		590,000
01170RPE6	3.450%	2029	Dec	Serial			605,000	0	0		605,000
01170RPF3	3.550%	2030	Jun	Serial			625,000	0	0		625,000
01170RPG1	3.550%	2030	Dec	Serial			645,000	0	0		645,000
01170RPH9	3.625%	2031	Jun	Serial			665,000	0	0		665,000
01170RPJ5	3.630%	2031	Dec	Serial			685,000	0	0		685,000
01170RPK2	3.700%	2032	Jun	Serial			710,000	0	0		710,000
01170RPL0	3.700%	2032	Dec	Serial			730,000	0	0		730,000
01170RPM8	3.750%	2033	Jun	Serial			755,000	0	0		755,000
01170RPN6	3.750%	2033	Dec	Serial			775,000	0	0		775,000
01170RPP1	3.800%	2034	Jun	Serial			800,000	0	0		800,000
01170RPQ9	3.850%	2034	Dec	Serial			825,000	0	0		825,000
01170RPR7	3.900%	2035	Jun	Serial			850,000	0	0		850,000
01170RPS5	3.950%	2035	Dec	Serial			880,000	0	0		880,000
01170RPT3	4.125%	2036	Jun	Sinker			905,000	0	0		905,000
01170RPT3	4.125%	2036	Dec	Sinker			935,000	0	0		935,000
01170RPT3	4.125%	2037	Jun	Sinker			965,000	0	0		965,000
01170RPT3	4.125%	2037	Dec	Sinker			995,000	0	0		995,000
01170RPT3	4.125%	2038	Jun	Sinker			1,025,000	0	0		1,025,000
01170RPT3	4.125%	2038	Dec	Sinker			1,060,000	0	0		1,060,000
01170RPT3	4.125%	2039	Jun	Term			1,090,000	0	0		1,090,000
01170RPU0	4.500%	2039	Dec	Sinker			1,130,000	0	0		1,130,000
01170RPU0	4.500%	2040	Jun	Sinker			1,165,000	0	0		1,165,000
01170RPU0	4.500%	2040	Dec	Sinker			1,205,000	0	0		1,205,000
01170RPU0	4.500%	2041	Jun	Sinker			1,240,000	0	0		1,240,000
01170RPU0	4.500%	2041	Dec	Sinker			1,280,000	0	0		1,280,000
01170RPU0	4.500%	2042	Jun	Sinker			1,320,000	0	0		1,320,000
01170RPU0	4.500%	2042	Dec	Sinker			1,360,000	0	0		1,360,000
01170RPU0	4.500%	2043	Jun	Sinker			1,405,000	0	0		1,405,000
01170RPU0	4.500%	2043	Dec	Sinker			1,450,000	0	0		1,450,000
01170RPU0	4.500%	2044	Jun	Term			1,495,000	0	0		1,495,000
01170RPV8	4.700%	2044	Dec	Sinker			1,540,000	0	0		1,540,000
01170RPV8	4.700%	2045	Jun	Sinker			1,590,000	0	0		1,590,000
01170RPV8	4.700%	2045	Dec	Sinker			1,640,000	0	0		1,640,000
01170RPV8	4.700%	2046	Jun	Sinker			1,690,000	0	0		1,690,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM24A General Mortgage Revenue Bonds II, 2024 Series A				Exempt	Prog: 412	Yield: 4.563%	Delivery: 3/5/2024	Underwriter: Jefferies	S and P	Moody's	Fitch
									AA+	Aa1	N/A
01170RPV8	4.700%	2046	Dec	Sinker			1,745,000	0	0		1,745,000
01170RPV8	4.700%	2047	Jun	Sinker			1,800,000	0	0		1,800,000
01170RPV8	4.700%	2047	Dec	Sinker			1,855,000	0	0		1,855,000
01170RPV8	4.700%	2048	Jun	Sinker			1,915,000	0	0		1,915,000
01170RPV8	4.700%	2048	Dec	Sinker			1,975,000	0	0		1,975,000
01170RPV8	4.700%	2049	Jun	Sinker			2,040,000	0	0		2,040,000
01170RPV8	4.700%	2049	Dec	Term			1,300,000	0	0		1,300,000
01170RPW6	6.000%	2049	Dec	Sinker	Prem	PAC	800,000	0	0		800,000
01170RPW6	6.000%	2050	Jun	Sinker	Prem	PAC	2,170,000	0	0		2,170,000
01170RPW6	6.000%	2050	Dec	Sinker	Prem	PAC	2,235,000	0	0		2,235,000
01170RPW6	6.000%	2051	Jun	Sinker	Prem	PAC	2,310,000	0	0		2,310,000
01170RPW6	6.000%	2051	Dec	Sinker	Prem	PAC	2,380,000	0	0		2,380,000
01170RPW6	6.000%	2052	Jun	Sinker	Prem	PAC	2,455,000	0	0		2,455,000
01170RPW6	6.000%	2052	Dec	Sinker	Prem	PAC	2,535,000	0	0		2,535,000
01170RPW6	6.000%	2053	Jun	Sinker	Prem	PAC	2,615,000	0	0		2,615,000
01170RPW6	6.000%	2053	Dec	Sinker	Prem	PAC	2,695,000	0	0		2,695,000
01170RPW6	6.000%	2054	Jun	Term	Prem	PAC	995,000	0	0		995,000
GM24A Total							\$75,000,000	\$0	\$0	\$75,000,000	
GM24B General Mortgage Revenue Bonds II, 2024 Series B				Exempt	Prog: 412	Yield: 4.563%	Delivery: 3/5/2024	Underwriter: Jefferies	AA+	Aa1	N/A
B-1	01170RPX4	3.625%	2031	Jun	Serial		2,500,000	0	0		2,500,000
B-2	01170RQD7	5.000%	2031	Jun	Sinker	Prem	4,380,000	0	0		4,380,000
B-1	01170RPY2	3.625%	2031	Dec	Serial		2,500,000	0	0		2,500,000
B-2	01170RQD7	5.000%	2031	Dec	Term	Prem	4,380,000	0	0		4,380,000
B-1	01170RPZ9	3.700%	2032	Jun	Serial		2,500,000	0	0		2,500,000
B-2	01170RQE5	5.000%	2032	Jun	Sinker	Prem	4,275,000	0	0		4,275,000
B-1	01170RQA3	3.700%	2032	Dec	Serial		2,500,000	0	0		2,500,000
B-2	01170RQE5	5.000%	2032	Dec	Term	Prem	4,275,000	0	0		4,275,000
B-1	01170RQB1	3.750%	2033	Jun	Serial		2,500,000	0	0		2,500,000
B-2	01170RQF2	5.000%	2033	Jun	Sinker	Prem	3,275,000	0	0		3,275,000
B-1	01170RQC9	3.750%	2033	Dec	Serial		2,500,000	0	0		2,500,000
B-2	01170RQF2	5.000%	2033	Dec	Term	Prem	2,375,000	0	0		2,375,000
B-2	01170RQG0	5.000%	2034	Jun	Sinker	Prem	1,820,000	0	0		1,820,000
B-2	01170RQG0	5.000%	2034	Dec	Term	Prem	1,800,000	0	0		1,800,000
B-2	01170RQH8	5.000%	2035	Jun	Sinker	Prem	1,770,000	0	0		1,770,000
B-2	01170RQH8	5.000%	2035	Dec	Term	Prem	1,770,000	0	0		1,770,000
B-2	01170RQJ4	5.000%	2036	Jun	Sinker	Prem	1,500,000	0	0		1,500,000
B-2	01170RQJ4	5.000%	2036	Dec	Term	Prem	1,500,000	0	0		1,500,000
GM24B Total							\$48,120,000	\$0	\$0	\$48,120,000	
GM24C General Mortgage Revenue Bonds II, 2024 Series C				Taxable	Prog: 412	Yield: N/A	Delivery: 2/1/2024	Underwriter: Jefferies	AA+	Aa1	N/A
	01170RQK1	5.033%	2024	Dec	Serial		630,000	0	0		630,000
	01170RQL9	4.933%	2025	Jun	Serial		655,000	0	0		655,000
	01170RQM7	4.933%	2025	Dec	Serial		680,000	0	0		680,000
	01170RQN5	4.883%	2026	Jun	Serial		700,000	0	0		700,000
	01170RQP0	4.883%	2026	Dec	Serial		725,000	0	0		725,000
	01170RQQ8	4.808%	2027	Jun	Serial		755,000	0	0		755,000
	01170RQR6	4.858%	2027	Dec	Serial		780,000	0	0		780,000
	01170RQS4	4.851%	2028	Jun	Serial		805,000	0	0		805,000
	01170RQT2	4.901%	2028	Dec	Serial		835,000	0	0		835,000
	01170RQU9	4.951%	2029	Jun	Serial		865,000	0	0		865,000
	01170RQV7	5.001%	2029	Dec	Serial		895,000	0	0		895,000
	01170RQW5	5.155%	2030	Jun	Serial		925,000	0	0		925,000
	01170RQX3	5.205%	2030	Dec	Serial		960,000	0	0		960,000
	01170RQY1	5.205%	2031	Jun	Serial		995,000	0	0		995,000
	01170RQZ8	5.255%	2031	Dec	Serial		1,030,000	0	0		1,030,000
	01170RRA2	5.342%	2032	Jun	Serial		1,065,000	0	0		1,065,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM24C General Mortgage Revenue Bonds II, 2024 Series C				Taxable	Prog: 412	Yield: N/A	Delivery: 2/1/2024	Underwriter: Jefferies	S and P	Moody's	Fitch
									AA+	Aa1	N/A
01170RRB0	5.372%	2032	Dec	Serial			1,105,000	0		0	1,105,000
01170RRC8	5.392%	2033	Jun	Serial			1,145,000	0		0	1,145,000
01170RRD6	5.422%	2033	Dec	Serial			1,185,000	0		0	1,185,000
01170RRE4	5.442%	2034	Jun	Serial			1,225,000	0		0	1,225,000
01170RRF1	5.542%	2034	Dec	Sinker			1,270,000	0		0	1,270,000
01170RRF1	5.542%	2035	Jun	Sinker			1,315,000	0		0	1,315,000
01170RRF1	5.542%	2035	Dec	Sinker			1,360,000	0		0	1,360,000
01170RRF1	5.542%	2036	Jun	Sinker			1,410,000	0		0	1,410,000
01170RRF1	5.542%	2036	Dec	Sinker			1,460,000	0		0	1,460,000
01170RRF1	5.542%	2037	Jun	Sinker			1,510,000	0		0	1,510,000
01170RRF1	5.542%	2037	Dec	Sinker			1,565,000	0		0	1,565,000
01170RRF1	5.542%	2038	Jun	Sinker			1,620,000	0		0	1,620,000
01170RRF1	5.542%	2038	Dec	Sinker			1,680,000	0		0	1,680,000
01170RRF1	5.542%	2039	Jun	Term			1,740,000	0		0	1,740,000
01170RRG9	5.762%	2039	Dec	Sinker			1,800,000	0		0	1,800,000
01170RRG9	5.762%	2040	Jun	Sinker			1,865,000	0		0	1,865,000
01170RRG9	5.762%	2040	Dec	Sinker			1,930,000	0		0	1,930,000
01170RRG9	5.762%	2041	Jun	Sinker			2,000,000	0		0	2,000,000
01170RRG9	5.762%	2041	Dec	Sinker			2,070,000	0		0	2,070,000
01170RRG9	5.762%	2042	Jun	Sinker			2,145,000	0		0	2,145,000
01170RRG9	5.762%	2042	Dec	Sinker			2,220,000	0		0	2,220,000
01170RRG9	5.762%	2043	Jun	Sinker			2,300,000	0		0	2,300,000
01170RRG9	5.762%	2043	Dec	Sinker			2,380,000	0		0	2,380,000
01170RRG9	5.762%	2044	Jun	Term			2,465,000	0		0	2,465,000
01170RRH7	5.892%	2044	Dec	Sinker			2,550,000	0		0	2,550,000
01170RRH7	5.892%	2045	Jun	Sinker			2,640,000	0		0	2,640,000
01170RRH7	5.892%	2045	Dec	Sinker			2,735,000	0		0	2,735,000
01170RRH7	5.892%	2046	Jun	Sinker			2,835,000	0		0	2,835,000
01170RRH7	5.892%	2046	Dec	Sinker			2,935,000	0		0	2,935,000
01170RRH7	5.892%	2047	Jun	Sinker			3,035,000	0		0	3,035,000
01170RRH7	5.892%	2047	Dec	Sinker			3,145,000	0		0	3,145,000
01170RRH7	5.892%	2048	Jun	Sinker			3,255,000	0		0	3,255,000
01170RRH7	5.892%	2048	Dec	Sinker			3,370,000	0		0	3,370,000
01170RRH7	5.892%	2049	Jun	Sinker			3,490,000	0		0	3,490,000
01170RRJ3	6.250%	2049	Dec	Sinker	Prem	PAC	3,250,000	0		0	3,250,000
01170RRH7	5.892%	2049	Dec	Term			365,000	0		0	365,000
01170RRJ3	6.250%	2050	Jun	Sinker	Prem	PAC	3,745,000	0		0	3,745,000
01170RRJ3	6.250%	2050	Dec	Sinker	Prem	PAC	3,875,000	0		0	3,875,000
01170RRJ3	6.250%	2051	Jun	Sinker	Prem	PAC	4,015,000	0		0	4,015,000
01170RRJ3	6.250%	2051	Dec	Sinker	Prem	PAC	4,155,000	0		0	4,155,000
01170RRJ3	6.250%	2052	Jun	Sinker	Prem	PAC	4,300,000	0		0	4,300,000
01170RRJ3	6.250%	2052	Dec	Sinker	Prem	PAC	4,455,000	0		0	4,455,000
01170RRJ3	6.250%	2053	Jun	Sinker	Prem	PAC	4,615,000	0		0	4,615,000
01170RRJ3	6.250%	2053	Dec	Term	Prem	PAC	3,170,000	0		0	3,170,000
GM24C Total							\$120,000,000	\$0	\$0	\$120,000,000	
General Mortgage Revenue Bonds II Total							\$1,093,190,000	\$63,610,000	\$204,610,000	\$824,970,000	
Governmental Purpose Bonds											
GP01A Governmental Purpose Bonds, 2001 Series A				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aaa/VMIG1	WD/WD
0118326M9		2001	Dec	Sinker		VRDO	500,000	500,000	0		0
0118326M9		2002	Jun	Sinker		VRDO	705,000	705,000	0		0
0118326M9		2002	Dec	Sinker		VRDO	720,000	720,000	0		0
0118326M9		2003	Jun	Sinker		VRDO	735,000	735,000	0		0
0118326M9		2003	Dec	Sinker		VRDO	745,000	745,000	0		0
0118326M9		2004	Jun	Sinker		VRDO	770,000	770,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 5/31/2024

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds									S and P	Moody's	Fitch
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	WD/WD
0118326M9		2004	Dec	Sinker		VRDO	780,000	780,000	0		0
0118326M9		2005	Jun	Sinker		VRDO	795,000	795,000	0		0
0118326M9		2005	Dec	Sinker		VRDO	815,000	815,000	0		0
0118326M9		2006	Jun	Sinker		VRDO	825,000	825,000	0		0
0118326M9		2006	Dec	Sinker		VRDO	845,000	845,000	0		0
0118326M9		2007	Jun	Sinker		VRDO	860,000	860,000	0		0
0118326M9		2007	Dec	Sinker		VRDO	880,000	880,000	0		0
0118326M9		2008	Jun	Sinker		VRDO	895,000	895,000	0		0
0118326M9		2008	Dec	Sinker		VRDO	920,000	920,000	0		0
0118326M9		2009	Jun	Sinker		VRDO	930,000	930,000	0		0
0118326M9		2009	Dec	Sinker		VRDO	950,000	950,000	0		0
0118326M9		2010	Jun	Sinker		VRDO	960,000	960,000	0		0
0118326M9		2010	Dec	Sinker		VRDO	995,000	995,000	0		0
0118326M9		2011	Jun	Sinker		VRDO	1,010,000	1,010,000	0		0
0118326M9		2011	Dec	Sinker		VRDO	1,030,000	1,030,000	0		0
0118326M9		2012	Jun	Sinker		VRDO	1,050,000	1,050,000	0		0
0118326M9		2012	Dec	Sinker		VRDO	1,070,000	1,070,000	0		0
0118326M9		2013	Jun	Sinker		VRDO	1,090,000	1,090,000	0		0
0118326M9		2013	Dec	Sinker		VRDO	1,115,000	1,115,000	0		0
0118326M9		2014	Jun	Sinker		VRDO	1,135,000	1,135,000	0		0
0118326M9		2014	Dec	Sinker		VRDO	1,160,000	1,160,000	0		0
0118326M9		2015	Jun	Sinker		VRDO	1,180,000	1,180,000	0		0
0118326M9		2015	Dec	Sinker		VRDO	1,205,000	1,205,000	0		0
0118326M9		2016	Jun	Sinker		VRDO	1,235,000	1,235,000	0		0
0118326M9		2016	Dec	Sinker		VRDO	1,255,000	1,255,000	0		0
0118326M9		2017	Jun	Sinker		VRDO	1,275,000	1,275,000	0		0
0118326M9		2017	Dec	Sinker		VRDO	1,305,000	1,305,000	0		0
0118326M9		2018	Jun	Sinker		VRDO	1,335,000	1,335,000	0		0
0118326M9		2018	Dec	Sinker		VRDO	1,365,000	1,365,000	0		0
0118326M9		2019	Jun	Sinker		VRDO	1,380,000	1,380,000	0		0
0118326M9		2019	Dec	Sinker		VRDO	1,410,000	1,410,000	0		0
0118326M9		2020	Jun	Sinker		VRDO	1,445,000	1,445,000	0		0
0118326M9		2020	Dec	Sinker		VRDO	1,465,000	1,465,000	0		0
0118326M9		2021	Jun	Sinker		VRDO	1,505,000	1,505,000	0		0
0118326M9		2021	Dec	Sinker		VRDO	1,525,000	1,525,000	0		0
0118326M9		2022	Jun	Sinker		VRDO	1,560,000	1,560,000	0		0
0118326M9		2022	Dec	Sinker		VRDO	1,590,000	1,590,000	0		0
0118326M9		2023	Jun	Sinker		VRDO	1,620,000	1,620,000	0		0
0118326M9		2023	Dec	Sinker		VRDO	1,660,000	1,660,000	0		0
0118326M9		2024	Jun	Sinker		VRDO	1,685,000	0	0		1,685,000
0118326M9		2024	Dec	Sinker		VRDO	1,725,000	0	0		1,725,000
0118326M9		2025	Jun	Sinker		VRDO	1,755,000	0	0		1,755,000
0118326M9		2025	Dec	Sinker		VRDO	1,790,000	0	0		1,790,000
0118326M9		2026	Jun	Sinker		VRDO	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		VRDO	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		VRDO	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		VRDO	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		VRDO	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		VRDO	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		VRDO	2,060,000	0	0		2,060,000
0118326M9		2029	Dec	Sinker		VRDO	2,100,000	0	0		2,100,000
0118326M9		2030	Jun	Sinker		VRDO	2,145,000	0	0		2,145,000
0118326M9		2030	Dec	Term		VRDO	2,190,000	0	0		2,190,000
GP01A Total							\$76,580,000	\$49,600,000	\$0	\$26,980,000	
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	WD/WD
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 5/31/2024

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds									S and P	Moodys	Fitch
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	WD/WD
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0		0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0		0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0		0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0		0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0		0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0		0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0		0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0		0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0		0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0		0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0		0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0		0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0		0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0		0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0		0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0		0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0		0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0		0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0		0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0		0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0		0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0		0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0		0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0		0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0		0
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	1,625,000	0		0
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	1,665,000	0		0
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	1,690,000	0		0
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	1,720,000	0		0
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	1,770,000	0		0
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	1,795,000	0		0
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	1,835,000	0		0
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	1,870,000	0		0
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	1,900,000	0		0
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	1,940,000	0		0
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	1,985,000	0		0
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	2,025,000	0		0
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0		2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0		2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0		2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
						GP01B Total	\$93,590,000	\$60,620,000	\$0		\$32,970,000
						Governmental Purpose Bonds Total	\$170,170,000	\$110,220,000	\$0		\$59,950,000
State Capital Project Bonds II											
SC14B	State Capital Project Bonds II, 2014 Series B			Exempt	Prog: 621	Yield: 2.682%	Delivery: 6/12/2014	Underwriter: J.P. Morgan	AA+	Aa2	AA+
011839CD7	2.000%	2015	Jun	Serial		Prem	100,000	100,000	0		0
011839CE5	3.000%	2015	Dec	Serial		Prem	100,000	100,000	0		0
011839CF2	4.000%	2016	Jun	Serial		Prem	735,000	735,000	0		0
011839CG0	5.000%	2016	Dec	Serial		Prem	750,000	750,000	0		0
011839CH8	5.000%	2017	Jun	Serial		Prem	765,000	765,000	0		0
011839CJ4	5.000%	2017	Dec	Serial		Prem	785,000	785,000	0		0
011839CK1	5.000%	2018	Jun	Serial		Prem	805,000	805,000	0		0
011839CL9	5.000%	2018	Dec	Serial		Prem	825,000	825,000	0		0
011839CM7	5.000%	2019	Jun	Serial		Prem	845,000	845,000	0		0
011839CN5	5.000%	2019	Dec	Serial		Prem	865,000	865,000	0		0
011839CP0	5.000%	2020	Jun	Serial		Prem	890,000	890,000	0		0
011839CQ8	5.000%	2020	Dec	Serial		Prem	910,000	910,000	0		0
011839CR6	5.000%	2021	Jun	Serial		Prem	935,000	935,000	0		0
011839CS4	5.000%	2021	Dec	Serial		Prem	960,000	960,000	0		0
011839CT2	5.000%	2022	Jun	Serial		Prem	980,000	980,000	0		0
011839CU9	5.000%	2022	Dec	Serial		Prem	1,005,000	1,005,000	0		0
011839CV7	5.000%	2023	Jun	Serial		Prem	1,030,000	1,030,000	0		0
011839CW5	5.000%	2023	Dec	Serial		Prem	1,055,000	1,055,000	0		0
011839CX3	5.000%	2024	Jun	Serial		Prem	1,085,000	0	0		1,085,000
011839CY1	5.000%	2024	Dec	Serial		Prem	1,110,000	0	0		1,110,000
011839CZ8	5.000%	2025	Jun	Sinker		Prem	1,140,000	0	0		1,140,000
011839CZ8	5.000%	2025	Dec	Term		Prem	1,165,000	0	0		1,165,000
011839DA2	5.000%	2026	Jun	Sinker		Prem	1,195,000	0	0		1,195,000
011839DA2	5.000%	2026	Dec	Term		Prem	1,225,000	0	0		1,225,000
011839DB0	5.000%	2027	Jun	Sinker		Prem	1,255,000	0	0		1,255,000
011839DB0	5.000%	2027	Dec	Term		Prem	1,290,000	0	0		1,290,000
011839DC8	5.000%	2028	Jun	Sinker		Prem	1,320,000	0	0		1,320,000
011839DC8	5.000%	2028	Dec	Term		Prem	1,355,000	0	0		1,355,000
011839DD6	5.000%	2029	Jun	Sinker		Prem	1,385,000	0	0		1,385,000
011839DD6	5.000%	2029	Dec	Term		Prem	1,420,000	0	0		1,420,000
						SC14B Total	\$29,285,000	\$14,340,000	\$0		\$14,945,000
SC14D	State Capital Project Bonds II, 2014 Series D			Exempt	Prog: 621	Yield: 2.581%	Delivery: 11/6/2014	Underwriter: J.P. Morgan	AA+	Aa2	AA+
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	50,000	0		0
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	55,000	0		0
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	55,000	0		0
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	55,000	0		0
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	60,000	0		0
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	60,000	0		0
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	60,000	0		0
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	2,680,000	0		0
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	3,130,000	0		0
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	3,205,000	0		0
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	3,285,000	0		0
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	3,370,000	0		0
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	3,455,000	0		0
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	3,540,000	0		0
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	3,630,000	0		0
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	3,720,000	0		0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC14D	State Capital Project Bonds II, 2014 Series D			Exempt	Prog: 621	Yield: 2.581%	Delivery: 11/6/2014	Underwriter: J.P. Morgan	S and P	Moody's	Fitch
									AA+	Aa2	AA+
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	0	0		3,810,000
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0		3,905,000
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0		4,005,000
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0		4,105,000
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0		4,205,000
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0		4,310,000
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0		4,420,000
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0		4,530,000
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0		4,645,000
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0		4,760,000
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0		5,000,000
SC14D Total							\$78,105,000	\$30,410,000	\$0	\$47,695,000	
SC15A	State Capital Project Bonds II, 2015 Series A			Exempt	Prog: 621	Yield: 2.324%	Delivery: 3/19/2015	Underwriter: Keybanc	AA+	Aa2	AA+
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0		0
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	2,280,000	0		0
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	1,925,000	0		0
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	1,935,000	0		0
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	1,595,000	0		0
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	1,595,000	0		0
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	2,195,000	0		0
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	2,195,000	0		0
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	2,830,000	0		0
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	2,820,000	0		0
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	3,495,000	0		0
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	3,500,000	0		0
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	3,765,000	0		0
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	3,765,000	0		0
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	3,955,000	0		0
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	3,955,000	0		0
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	0	0		4,150,000
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0		4,160,000
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0		4,370,000
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0		4,370,000
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0		4,585,000
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0		4,590,000
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0		4,830,000
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0		4,825,000
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0		5,055,000
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0		5,060,000
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0		5,270,000
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0		5,260,000
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0		5,465,000
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0		5,470,000
SC15A Total							\$111,535,000	\$44,075,000	\$0	\$67,460,000	
SC15B	State Capital Project Bonds II, 2015 Series B			Exempt	Prog: 621	Yield: 3.294%	Delivery: 6/30/2015	Underwriter: J.P. Morgan	AA+	Aa2	AA+
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0		0
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	705,000	0		0
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	730,000	0		0
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	3,015,000	0		0
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	3,160,000	0		0
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	1,945,000	0		0
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	3,320,000	0		0
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	2,035,000	0		0
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	3,485,000	0		0
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	2,120,000	0		0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
State Capital Project Bonds II										S and P	Moodys	Fitch
SC15B	State Capital Project Bonds II, 2015 Series B			Exempt	Prog: 621	Yield: 3.294%	Delivery: 6/30/2015	Underwriter: J.P. Morgan	AA+	Aa2	AA+	
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	3,660,000	0		0	
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	5,275,000	0		0	
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	0	0		970,000	
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0		5,540,000	
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0		1,020,000	
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0		5,830,000	
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0		1,070,000	
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0		5,550,000	
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0		1,125,000	
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0		3,425,000	
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0		4,200,000	
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0		295,000	
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0		4,615,000	
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0		300,000	
011839XR3	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0		4,765,000	
011839XR3	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0		3,685,000	
011839XS1	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0		3,830,000	
011839XS1	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0		3,985,000	
011839XS1	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0		4,145,000	
011839XS1	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0		4,305,000	
011839XS1	4.000%	2036	Jun	Term		Disc	4,475,000	0	0		4,475,000	
SC15B Total							\$93,365,000	\$30,235,000	\$0	\$63,130,000		
SC15C	State Capital Project Bonds II, 2015 Series C			Exempt	Prog: 621	Yield: 2.682%	Delivery: 12/16/2015	Underwriter: J.P. Morgan	AA+	Aa2	AA+	
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0		0	
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	2,945,000	0		0	
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	3,035,000	0		0	
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	2,795,000	0		0	
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	2,930,000	0		0	
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	1,265,000	0		0	
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	1,330,000	0		0	
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	1,395,000	0		0	
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	0	0		4,095,000	
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0		4,300,000	
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0		4,515,000	
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0		4,740,000	
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0		3,680,000	
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0		3,865,000	
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0		2,095,000	
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0		2,200,000	
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0		2,310,000	
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0		2,425,000	
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0		2,545,000	
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0		2,670,000	
SC15C Total							\$55,620,000	\$16,180,000	\$0	\$39,440,000		
SC17A	State Capital Project Bonds II, 2017 Series A			Exempt	Prog: 621	Yield: 2.485%	Delivery: 9/6/2017	Underwriter: Jefferies	AA+	Aa2	AA+	
011839MS3	2.000%	2018	Jun	Serial		Prem	1,000,000	1,000,000	0		0	
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	1,120,000	0		0	
011839MU8	5.000%	2019	Jun	Serial		Prem	2,050,000	2,050,000	0		0	
011839MV6	5.000%	2019	Dec	Serial		Prem	2,100,000	2,100,000	0		0	
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	2,150,000	0		0	
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	2,210,000	0		0	
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	3,480,000	0		0	
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	3,570,000	0		0	
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	4,185,000	0		0	
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	4,295,000	0		0	

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II									S and P	Moody's	Fitch
SC17A State Capital Project Bonds II, 2017 Series A				Exempt	Prog: 621	Yield: 2.485%	Delivery: 9/6/2017	Underwriter: Jefferies	AA+	Aa2	AA+
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	4,575,000	0		0
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	4,685,000	0		0
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	0	0		4,600,000
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	0	0		4,715,000
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	0	0		4,630,000
011839NH6	5.000%	2025	Dec	Serial		Prem	4,745,000	0	0		4,745,000
011839NJ2	5.000%	2026	Jun	Serial		Prem	5,120,000	0	0		5,120,000
011839NK9	5.000%	2026	Dec	Serial		Prem	5,250,000	0	0		5,250,000
011839NL7	5.000%	2027	Jun	Serial		Prem	5,220,000	0	0		5,220,000
011839NM5	5.000%	2027	Dec	Serial		Prem	5,350,000	0	0		5,350,000
011839NN3	5.000%	2028	Jun	Serial		Prem	5,875,000	0	0		5,875,000
011839NP8	5.000%	2028	Dec	Serial		Prem	5,920,000	0	0		5,920,000
011839NQ6	5.000%	2029	Jun	Serial		Prem	6,230,000	0	0		6,230,000
011839NR4	5.000%	2029	Dec	Serial		Prem	6,270,000	0	0		6,270,000
011839NS2	5.000%	2030	Jun	Serial		Prem	7,185,000	0	0		7,185,000
011839NT0	5.000%	2030	Dec	Serial		Prem	7,185,000	0	0		7,185,000
011839NU7	4.000%	2031	Jun	Serial		Prem	7,440,000	0	0		7,440,000
011839NV5	4.000%	2031	Dec	Serial		Prem	7,440,000	0	0		7,440,000
011839NW3	5.000%	2032	Jun	Serial		Prem	7,680,000	0	0		7,680,000
011839NX1	4.000%	2032	Dec	Serial		Prem	7,680,000	0	0		7,680,000
SC17A Total							\$143,955,000	\$35,420,000	\$0	\$108,535,000	
SC17B State Capital Project Bonds II, 2017 Series B				Taxable	Prog: 621	Yield: N/A	Delivery: 12/7/2017	Underwriter: Jefferies	AA+/A-1+	Aa2/VMIG1	AA+/F1+
011839NY9		2047	Dec	Term	Tax	VRDO	150,000,000	0	60,000,000		90,000,000
SC17B Total							\$150,000,000	\$0	\$60,000,000	\$90,000,000	
SC17C State Capital Project Bonds II, 2017 Series C				Exempt	Prog: 621	Yield: 2.524%	Delivery: 12/21/2017	Underwriter: Jefferies	AA+	Aa2	AA+
011839PA9	5.000%	2024	Jun	Serial		Prem	3,765,000	0	0		3,765,000
011839PB7	5.000%	2024	Dec	Serial		Prem	3,770,000	0	0		3,770,000
011839PC5	5.000%	2025	Jun	Serial		Prem	3,870,000	0	0		3,870,000
011839PD3	5.000%	2025	Dec	Serial		Prem	3,870,000	0	0		3,870,000
011839PE1	5.000%	2026	Jun	Serial		Prem	4,140,000	0	0		4,140,000
011839PF8	5.000%	2026	Dec	Serial		Prem	4,140,000	0	0		4,140,000
011839PG6	5.000%	2027	Jun	Serial		Prem	4,360,000	0	0		4,360,000
011839PH4	5.000%	2027	Dec	Serial		Prem	4,365,000	0	0		4,365,000
011839PJ0	5.000%	2029	Jun	Serial		Prem	2,440,000	0	0		2,440,000
011839PK7	5.000%	2029	Dec	Serial		Prem	2,440,000	0	0		2,440,000
011839PL5	5.000%	2031	Jun	Serial		Prem	2,645,000	0	0		2,645,000
011839PM3	5.000%	2031	Dec	Serial		Prem	2,650,000	0	0		2,650,000
011839PN1	5.000%	2032	Jun	Serial		Prem	700,000	0	0		700,000
011839PP6	5.000%	2032	Dec	Serial		Prem	700,000	0	0		700,000
SC17C Total							\$43,855,000	\$0	\$0	\$43,855,000	
SC18A State Capital Project Bonds II, 2018 Series A				Taxable	Prog: 621	Yield: N/A	Delivery: 5/22/2018	Underwriter: BofA Merrill Lynch	AA+/A-1+	Aa2/VMIG1	N/A
011839RX7		2031	Jun	Sinker	Tax	VRDO	2,855,000	0	0		2,855,000
011839RX7		2031	Dec	Sinker	Tax	VRDO	2,900,000	0	0		2,900,000
011839RX7		2032	Jun	Sinker	Tax	VRDO	2,945,000	0	0		2,945,000
011839RX7		2032	Dec	Sinker	Tax	VRDO	2,990,000	0	0		2,990,000
011839RX7		2033	Jun	Sinker	Tax	VRDO	3,030,000	0	0		3,030,000
011839RX7		2033	Dec	Sinker	Tax	VRDO	3,080,000	0	0		3,080,000
011839RX7		2034	Jun	Sinker	Tax	VRDO	3,125,000	0	0		3,125,000
011839RX7		2034	Dec	Sinker	Tax	VRDO	3,170,000	0	0		3,170,000
011839RX7		2035	Jun	Sinker	Tax	VRDO	3,215,000	0	0		3,215,000
011839RX7		2035	Dec	Sinker	Tax	VRDO	3,265,000	0	0		3,265,000
011839RX7		2036	Jun	Sinker	Tax	VRDO	3,310,000	0	0		3,310,000
011839RX7		2036	Dec	Sinker	Tax	VRDO	3,365,000	0	0		3,365,000
011839RX7		2037	Jun	Sinker	Tax	VRDO	3,410,000	0	0		3,410,000
011839RX7		2037	Dec	Sinker	Tax	VRDO	3,465,000	0	0		3,465,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II									S and P	Moody's	Fitch
SC18A	State Capital Project Bonds II, 2018 Series A			Taxable	Prog: 621	Yield: N/A	Delivery: 5/22/2018	Underwriter: BofA Merrill Lynch	AA+/A-1+	Aa2/VMIG1	N/A
011839RX7		2038	Jun	Sinker	Tax	VRDO	3,520,000	0	0		3,520,000
011839RX7		2038	Dec	Sinker	Tax	VRDO	3,570,000	0	0		3,570,000
011839RX7		2039	Jun	Sinker	Tax	VRDO	3,625,000	0	0		3,625,000
011839RX7		2039	Dec	Sinker	Tax	VRDO	3,680,000	0	0		3,680,000
011839RX7		2040	Jun	Sinker	Tax	VRDO	3,735,000	0	0		3,735,000
011839RX7		2040	Dec	Sinker	Tax	VRDO	3,790,000	0	0		3,790,000
011839RX7		2041	Jun	Sinker	Tax	VRDO	3,845,000	0	0		3,845,000
011839RX7		2041	Dec	Sinker	Tax	VRDO	3,905,000	0	0		3,905,000
011839RX7		2042	Jun	Sinker	Tax	VRDO	3,960,000	0	0		3,960,000
011839RX7		2042	Dec	Sinker	Tax	VRDO	4,020,000	0	0		4,020,000
011839RX7		2043	Jun	Sinker	Tax	VRDO	4,085,000	0	0		4,085,000
011839RX7		2043	Dec	Term	Tax	VRDO	4,140,000	0	0		4,140,000
SC18A Total							\$90,000,000	\$0	\$0		\$90,000,000
SC18B	State Capital Project Bonds II, 2018 Series B			Exempt	Prog: 621	Yield: 3.081%	Delivery: 5/22/2018	Underwriter: BofA Merrill Lynch	AA+	Aa2	N/A
011839QN0	5.000%	2019	Jun	Serial		Prem	540,000	540,000	0		0
011839QP5	5.000%	2019	Dec	Serial		Prem	545,000	545,000	0		0
011839QQ3	5.000%	2020	Jun	Serial		Prem	570,000	570,000	0		0
011839QR1	5.000%	2020	Dec	Serial		Prem	570,000	570,000	0		0
011839QS9	5.000%	2021	Jun	Serial		Prem	600,000	600,000	0		0
011839QT7	5.000%	2021	Dec	Serial		Prem	600,000	600,000	0		0
011839QU4	5.000%	2022	Jun	Serial		Prem	625,000	625,000	0		0
011839QV2	5.000%	2022	Dec	Serial		Prem	635,000	635,000	0		0
011839QW0	5.000%	2023	Jun	Serial		Prem	665,000	665,000	0		0
011839QX8	5.000%	2023	Dec	Serial		Prem	660,000	660,000	0		0
011839QY6	5.000%	2024	Jun	Serial		Prem	690,000	0	0		690,000
011839QZ3	5.000%	2024	Dec	Serial		Prem	700,000	0	0		700,000
011839RA7	5.000%	2025	Jun	Serial		Prem	730,000	0	0		730,000
011839RB5	5.000%	2025	Dec	Serial		Prem	730,000	0	0		730,000
011839RC3	5.000%	2026	Jun	Serial		Prem	765,000	0	0		765,000
011839RD1	5.000%	2026	Dec	Serial		Prem	770,000	0	0		770,000
011839RE9	5.000%	2027	Jun	Serial		Prem	805,000	0	0		805,000
011839RF6	5.000%	2027	Dec	Serial		Prem	805,000	0	0		805,000
011839RG4	5.000%	2028	Jun	Serial		Prem	850,000	0	0		850,000
011839RH2	5.000%	2028	Dec	Serial		Prem	845,000	0	0		845,000
011839RJ8	5.000%	2029	Jun	Serial		Prem	885,000	0	0		885,000
011839RK5	5.000%	2029	Dec	Serial		Prem	895,000	0	0		895,000
011839RL3	5.000%	2030	Jun	Serial		Prem	930,000	0	0		930,000
011839RM1	5.000%	2030	Dec	Serial		Prem	940,000	0	0		940,000
011839RN9	3.125%	2031	Jun	Serial		Disc	975,000	0	0		975,000
011839RP4	3.125%	2031	Dec	Serial		Disc	980,000	0	0		980,000
011839RQ2	3.250%	2032	Jun	Sinker		Disc	1,005,000	0	0		1,005,000
011839RQ2	3.250%	2032	Dec	Term		Disc	1,010,000	0	0		1,010,000
011839RR0	5.000%	2033	Jun	Sinker		Prem	1,045,000	0	0		1,045,000
011839RR0	5.000%	2033	Dec	Term		Prem	1,045,000	0	0		1,045,000
011839RS8	5.000%	2034	Jun	Sinker		Prem	1,095,000	0	0		1,095,000
011839RS8	5.000%	2034	Dec	Term		Prem	1,100,000	0	0		1,100,000
011839RT6	5.000%	2035	Jun	Sinker		Prem	1,155,000	0	0		1,155,000
011839RT6	5.000%	2035	Dec	Term		Prem	1,155,000	0	0		1,155,000
011839RU3	5.000%	2036	Jun	Sinker		Prem	1,210,000	0	0		1,210,000
011839RU3	5.000%	2036	Dec	Term		Prem	1,215,000	0	0		1,215,000
011839RV1	5.000%	2037	Jun	Sinker		Prem	1,275,000	0	0		1,275,000
011839RV1	5.000%	2037	Dec	Term		Prem	1,275,000	0	0		1,275,000
011839RW9	5.000%	2038	Jun	Sinker		Prem	1,340,000	0	0		1,340,000
011839RW9	5.000%	2038	Dec	Term		Prem	1,340,000	0	0		1,340,000
SC18B Total							\$35,570,000	\$6,010,000	\$0		\$29,560,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 5/31/2024

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC19A	State Capital Project Bonds II, 2019 Series A			Taxable	Prog: 621	Yield: N/A	Delivery: 7/11/2019	Underwriter: Raymond James	S and P AA+/A-1+	Moody's Aa2/VMIG1	Fitch N/A
011839VW4		2033	Dec	Sinker	Tax	VRDO	4,295,000	0	0	0	4,295,000
011839VW4		2034	Jun	Sinker	Tax	VRDO	4,415,000	0	0	0	4,415,000
011839VW4		2034	Dec	Sinker	Tax	VRDO	4,470,000	0	0	0	4,470,000
011839VW4		2035	Jun	Sinker	Tax	VRDO	4,525,000	0	0	0	4,525,000
011839VW4		2035	Dec	Sinker	Tax	VRDO	4,585,000	0	0	0	4,585,000
011839VW4		2036	Jun	Sinker	Tax	VRDO	4,640,000	0	0	0	4,640,000
011839VW4		2036	Dec	Sinker	Tax	VRDO	4,700,000	0	0	0	4,700,000
011839VW4		2037	Jun	Sinker	Tax	VRDO	4,760,000	0	0	0	4,760,000
011839VW4		2037	Dec	Sinker	Tax	VRDO	4,820,000	0	0	0	4,820,000
011839VW4		2038	Jun	Sinker	Tax	VRDO	4,880,000	0	0	0	4,880,000
011839VW4		2038	Dec	Sinker	Tax	VRDO	4,940,000	0	0	0	4,940,000
011839VW4		2039	Jun	Sinker	Tax	VRDO	5,000,000	0	0	0	5,000,000
011839VW4		2039	Dec	Sinker	Tax	VRDO	5,025,000	0	0	0	5,025,000
011839VW4		2040	Jun	Sinker	Tax	VRDO	7,455,000	0	0	0	7,455,000
011839VW4		2040	Dec	Sinker	Tax	VRDO	7,550,000	0	0	0	7,550,000
011839VW4		2041	Jun	Sinker	Tax	VRDO	7,645,000	0	0	0	7,645,000
011839VW4		2041	Dec	Sinker	Tax	VRDO	7,745,000	0	0	0	7,745,000
011839VW4		2042	Jun	Sinker	Tax	VRDO	7,840,000	0	0	0	7,840,000
011839VW4		2042	Dec	Sinker	Tax	VRDO	7,940,000	0	0	0	7,940,000
011839VW4		2043	Jun	Sinker	Tax	VRDO	8,040,000	0	0	0	8,040,000
011839VW4		2043	Dec	Sinker	Tax	VRDO	8,140,000	0	0	0	8,140,000
011839VW4		2044	Jun	Sinker	Tax	VRDO	8,245,000	0	0	0	8,245,000
011839VW4		2044	Dec	Term	Tax	VRDO	8,345,000	0	0	0	8,345,000
SC19A Total							\$140,000,000	\$0	\$0	\$140,000,000	
SC19B	State Capital Project Bonds II, 2019 Series B			Exempt	Prog: 621	Yield: 2.320%	Delivery: 7/11/2019	Underwriter: Raymond James	AA+	Aa2	N/A
011839UM7	3.000%	2020	Jun	Serial		Prem	930,000	930,000	0		0
011839UN5	3.000%	2020	Dec	Serial		Prem	940,000	940,000	0		0
011839UP0	4.000%	2021	Jun	Serial		Prem	955,000	955,000	0		0
011839UQ8	4.000%	2021	Dec	Serial		Prem	975,000	975,000	0		0
011839UR6	5.000%	2022	Jun	Serial		Prem	995,000	995,000	0		0
011839US4	5.000%	2022	Dec	Serial		Prem	1,020,000	1,020,000	0		0
011839UT2	5.000%	2023	Jun	Serial		Prem	1,045,000	1,045,000	0		0
011839UU9	5.000%	2023	Dec	Serial		Prem	1,070,000	1,070,000	0		0
011839UV7	5.000%	2024	Jun	Serial		Prem	1,100,000	0	0		1,100,000
011839UW5	5.000%	2024	Dec	Serial		Prem	1,125,000	0	0		1,125,000
011839UX3	5.000%	2025	Jun	Serial		Prem	1,155,000	0	0		1,155,000
011839UY1	5.000%	2025	Dec	Serial		Prem	1,180,000	0	0		1,180,000
011839UZ8	5.000%	2026	Jun	Serial		Prem	1,210,000	0	0		1,210,000
011839VA2	5.000%	2026	Dec	Serial		Prem	1,240,000	0	0		1,240,000
011839VB0	5.000%	2027	Jun	Serial		Prem	1,275,000	0	0		1,275,000
011839VC8	5.000%	2027	Dec	Serial		Prem	1,305,000	0	0		1,305,000
011839VD6	5.000%	2028	Jun	Serial		Prem	1,335,000	0	0		1,335,000
011839VE4	5.000%	2028	Dec	Serial		Prem	1,370,000	0	0		1,370,000
011839VF1	5.000%	2029	Jun	Serial		Prem	1,405,000	0	0		1,405,000
011839VG9	5.000%	2029	Dec	Serial		Prem	1,440,000	0	0		1,440,000
011839VH7	5.000%	2030	Jun	Serial		Prem	1,475,000	0	0		1,475,000
011839VJ3	5.000%	2030	Dec	Serial		Prem	1,515,000	0	0		1,515,000
011839VK0	5.000%	2031	Jun	Serial		Prem	1,550,000	0	0		1,550,000
011839VL8	5.000%	2031	Dec	Serial		Prem	1,590,000	0	0		1,590,000
011839VM6	5.000%	2032	Jun	Serial		Prem	1,630,000	0	0		1,630,000
011839VN4	5.000%	2032	Dec	Serial		Prem	1,670,000	0	0		1,670,000
011839VP9	4.000%	2033	Jun	Sinker		Prem	1,710,000	0	0		1,710,000
011839VP9	4.000%	2033	Dec	Term		Prem	1,745,000	0	0		1,745,000
011839VQ7	4.000%	2034	Jun	Sinker		Prem	1,780,000	0	0		1,780,000
011839VQ7	4.000%	2034	Dec	Term		Prem	1,815,000	0	0		1,815,000
011839VR5	4.000%	2035	Jun	Sinker		Prem	1,855,000	0	0		1,855,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II									S and P	Moody's	Fitch
SC19B	State Capital Project Bonds II, 2019 Series B			Exempt	Prog: 621	Yield: 2.320%	Delivery: 7/11/2019	Underwriter: Raymond James	AA+	Aa2	N/A
011839VR5	4.000%	2035	Dec	Term		Prem	1,890,000	0	0		1,890,000
011839VS3	4.000%	2036	Jun	Sinker		Prem	1,930,000	0	0		1,930,000
011839VS3	4.000%	2036	Dec	Term		Prem	1,965,000	0	0		1,965,000
011839VT1	5.000%	2037	Jun	Sinker		Prem	2,005,000	0	0		2,005,000
011839VT1	5.000%	2037	Dec	Term		Prem	2,055,000	0	0		2,055,000
011839VU8	5.000%	2038	Jun	Sinker		Prem	2,105,000	0	0		2,105,000
011839VU8	5.000%	2038	Dec	Term		Prem	2,160,000	0	0		2,160,000
011839VV6	5.000%	2039	Jun	Sinker		Prem	2,215,000	0	0		2,215,000
011839VV6	5.000%	2039	Dec	Term		Prem	2,270,000	0	0		2,270,000
SC19B Total							\$60,000,000	\$7,930,000	\$0	\$52,070,000	
SC20A	State Capital Project Bonds II, 2020 Series A			Taxable	Prog: 621	Yield: N/A	Delivery: 10/13/2020	Underwriter: Raymond James	AA+	Aa2	N/A
011839WA1	0.531%	2021	Jun	Serial	Tax		345,000	345,000	0		0
011839WB9	0.631%	2021	Dec	Serial	Tax		585,000	585,000	0		0
011839WC7	0.681%	2022	Jun	Serial	Tax		585,000	585,000	0		0
011839WD5	0.731%	2022	Dec	Serial	Tax		585,000	585,000	0		0
011839WE3	0.796%	2023	Jun	Serial	Tax		585,000	585,000	0		0
011839WF0	0.846%	2023	Dec	Serial	Tax		585,000	585,000	0		0
011839WG8	0.956%	2024	Jun	Serial	Tax		595,000	0	0		595,000
011839WH6	1.006%	2024	Dec	Serial	Tax		2,475,000	0	0		2,475,000
011839WJ2	1.056%	2025	Jun	Serial	Tax		560,000	0	0		560,000
011839WK9	1.186%	2025	Dec	Serial	Tax		2,485,000	0	0		2,485,000
011839WL7	1.398%	2026	Jun	Serial	Tax		530,000	0	0		530,000
011839WM5	1.448%	2026	Dec	Serial	Tax		2,595,000	0	0		2,595,000
011839WN3	1.498%	2027	Jun	Serial	Tax		500,000	0	0		500,000
011839WP8	1.538%	2027	Dec	Serial	Tax		2,670,000	0	0		2,670,000
011839WQ6	1.680%	2028	Jun	Serial	Tax		500,000	0	0		500,000
011839WR4	1.730%	2028	Dec	Serial	Tax		15,320,000	0	0		15,320,000
011839WS2	1.780%	2029	Jun	Serial	Tax		320,000	0	0		320,000
011839WT0	1.830%	2029	Dec	Serial	Tax		12,170,000	0	0		12,170,000
011839WU7	1.880%	2030	Jun	Serial	Tax		200,000	0	0		200,000
011839WV5	1.930%	2030	Dec	Serial	Tax		18,125,000	0	0		18,125,000
011839WX1	2.030%	2031	Dec	Serial	Tax		15,290,000	0	0		15,290,000
011839WZ6	2.130%	2032	Dec	Serial	Tax		11,195,000	0	0		11,195,000
011839XA0	2.180%	2033	Dec	Serial	Tax		7,865,000	0	0		7,865,000
SC20A Total							\$96,665,000	\$3,270,000	\$0	\$93,395,000	
SC21A	State Capital Project Bonds II, 2021 Series A			Exempt	Prog: 621	Yield: 0.938%	Delivery: 4/28/2021	Underwriter: Wells Fargo	AA+	Aa2	N/A
011839XB8	3.000%	2023	Dec	Serial	ESG	Prem	2,700,000	2,700,000	0		0
011839XC6	3.000%	2024	Jun	Serial	ESG	Prem	2,740,000	0	0		2,740,000
011839XD4	4.000%	2024	Dec	Serial	ESG	Prem	2,790,000	0	0		2,790,000
011839XE2	4.000%	2025	Jun	Serial	ESG	Prem	2,845,000	0	0		2,845,000
011839XF9	4.000%	2025	Dec	Serial	ESG	Prem	6,735,000	0	0		6,735,000
011839XG7	4.000%	2026	Jun	Serial	ESG	Prem	7,165,000	0	0		7,165,000
011839XH5	5.000%	2026	Dec	Serial	ESG	Prem	7,315,000	0	0		7,315,000
011839XJ1	5.000%	2027	Jun	Serial	ESG	Prem	7,515,000	0	0		7,515,000
011839XK8	5.000%	2027	Dec	Serial	ESG	Prem	7,930,000	0	0		7,930,000
011839XL6	5.000%	2028	Jun	Serial	ESG	Prem	8,130,000	0	0		8,130,000
011839XM4	5.000%	2028	Dec	Serial	ESG	Prem	8,330,000	0	0		8,330,000
011839XN2	5.000%	2029	Jun	Serial	ESG	Prem	8,540,000	0	0		8,540,000
011839XP7	4.000%	2029	Dec	Serial	ESG	Prem	8,755,000	0	0		8,755,000
011839XQ5	4.000%	2030	Jun	Serial	ESG	Prem	8,930,000	0	0		8,930,000
SC21A Total							\$90,420,000	\$2,700,000	\$0	\$87,720,000	
SC22A	State Capital Project Bonds II, 2022 Series A			Taxable	Prog: 621	Yield: N/A	Delivery: 6/1/2022	Underwriter: Barclays	AA+/A-1	Aa1/VMIG1	N/A
011839XT9		2037	Dec	Sinker	Tax	VRDO	6,080,000	0	0		6,080,000
011839XT9		2038	Jun	Sinker	Tax	VRDO	6,120,000	0	0		6,120,000
011839XT9		2038	Dec	Sinker	Tax	VRDO	6,160,000	0	0		6,160,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC22A	State Capital Project Bonds II, 2022 Series A			Taxable	Prog: 621	Yield: N/A	Delivery: 6/1/2022	Underwriter: Barclays	S and P AA+/A-1	Moody's Aa1/VMIG1	Fitch N/A
011839XT9		2039	Jun	Sinker	Tax	VRDO	6,195,000	0	0		6,195,000
011839XT9		2039	Dec	Sinker	Tax	VRDO	6,235,000	0	0		6,235,000
011839XT9		2040	Jun	Sinker	Tax	VRDO	6,275,000	0	0		6,275,000
011839XT9		2040	Dec	Sinker	Tax	VRDO	6,315,000	0	0		6,315,000
011839XT9		2041	Jun	Sinker	Tax	VRDO	6,355,000	0	0		6,355,000
011839XT9		2041	Dec	Sinker	Tax	VRDO	6,395,000	0	0		6,395,000
011839XT9		2042	Jun	Sinker	Tax	VRDO	6,430,000	0	0		6,430,000
011839XT9		2042	Dec	Sinker	Tax	VRDO	6,475,000	0	0		6,475,000
011839XT9		2043	Jun	Sinker	Tax	VRDO	6,515,000	0	0		6,515,000
011839XT9		2043	Dec	Sinker	Tax	VRDO	6,555,000	0	0		6,555,000
011839XT9		2044	Jun	Sinker	Tax	VRDO	6,595,000	0	0		6,595,000
011839XT9		2044	Dec	Sinker	Tax	VRDO	6,635,000	0	0		6,635,000
011839XT9		2045	Jun	Sinker	Tax	VRDO	6,680,000	0	0		6,680,000
011839XT9		2045	Dec	Sinker	Tax	VRDO	6,720,000	0	0		6,720,000
011839XT9		2046	Jun	Sinker	Tax	VRDO	6,760,000	0	0		6,760,000
011839XT9		2046	Dec	Sinker	Tax	VRDO	6,805,000	0	0		6,805,000
011839XT9		2047	Jun	Sinker	Tax	VRDO	6,845,000	0	0		6,845,000
011839XT9		2047	Dec	Sinker	Tax	VRDO	6,890,000	0	0		6,890,000
011839XT9		2048	Jun	Sinker	Tax	VRDO	6,930,000	0	0		6,930,000
011839XT9		2048	Dec	Sinker	Tax	VRDO	6,975,000	0	0		6,975,000
011839XT9		2049	Jun	Sinker	Tax	VRDO	7,020,000	0	0		7,020,000
011839XT9		2049	Dec	Sinker	Tax	VRDO	7,065,000	0	0		7,065,000
011839XT9		2050	Jun	Sinker	Tax	VRDO	7,105,000	0	0		7,105,000
011839XT9		2050	Dec	Sinker	Tax	VRDO	7,150,000	0	0		7,150,000
011839XT9		2051	Jun	Sinker	Tax	VRDO	7,195,000	0	0		7,195,000
011839XT9		2051	Dec	Sinker	Tax	VRDO	7,240,000	0	0		7,240,000
011839XT9		2052	Jun	Term	Tax	VRDO	7,285,000	0	0		7,285,000
SC22A Total							\$200,000,000	\$0	\$0	\$200,000,000	
SC22B	State Capital Project Bonds II, 2022 Series B			Exempt	Prog: 621	Yield: 3.314%	Delivery: 7/7/2022	Underwriter: Barclays	AA+	Aa2	N/A
011839XW2	4.000%	2022	Dec	Serial	ESG	Prem	2,710,000	2,710,000	0		0
011839XX0	4.000%	2023	Jun	Serial	ESG	Prem	2,295,000	2,295,000	0		0
011839XY8	4.000%	2023	Dec	Serial	ESG	Prem	2,340,000	2,340,000	0		0
011839XZ5	5.000%	2024	Jun	Serial	ESG	Prem	2,390,000	0	0		2,390,000
011839YA9	5.000%	2024	Dec	Serial	ESG	Prem	2,440,000	0	0		2,440,000
011839YB7	5.000%	2025	Jun	Serial	ESG	Prem	3,245,000	0	0		3,245,000
011839YC5	5.000%	2025	Dec	Serial	ESG	Prem	3,335,000	0	0		3,335,000
011839YD3	5.000%	2026	Jun	Serial	ESG	Prem	3,415,000	0	0		3,415,000
011839YE1	5.000%	2026	Dec	Serial	ESG	Prem	3,500,000	0	0		3,500,000
011839YF8	5.000%	2027	Jun	Serial	ESG	Prem	3,590,000	0	0		3,590,000
011839YG6	5.000%	2027	Dec	Serial	ESG	Prem	3,680,000	0	0		3,680,000
011839YH4	5.000%	2028	Jun	Serial	ESG	Prem	3,770,000	0	0		3,770,000
011839YJ0	5.000%	2028	Dec	Serial	ESG	Prem	3,865,000	0	0		3,865,000
011839YK7	5.000%	2029	Jun	Serial	ESG	Prem	3,965,000	0	0		3,965,000
011839YL5	5.000%	2029	Dec	Serial	ESG	Prem	4,060,000	0	0		4,060,000
011839YM3	5.000%	2030	Jun	Serial	ESG	Prem	4,165,000	0	0		4,165,000
011839YN1	5.000%	2030	Dec	Serial	ESG	Prem	4,265,000	0	0		4,265,000
011839YP6	5.000%	2031	Jun	Serial	ESG	Prem	4,385,000	0	0		4,385,000
011839YQ4	5.000%	2031	Dec	Serial	ESG	Prem	4,485,000	0	0		4,485,000
011839YR2	5.000%	2032	Jun	Serial	ESG	Prem	4,595,000	0	0		4,595,000
011839YS0	5.000%	2032	Dec	Serial	ESG	Prem	4,710,000	0	0		4,710,000
011839YT8	5.000%	2033	Jun	Serial	ESG	Prem	3,725,000	0	0		3,725,000
011839YU5	5.000%	2033	Dec	Serial	ESG	Prem	3,815,000	0	0		3,815,000
011839YV3	5.000%	2034	Jun	Serial	ESG	Prem	3,915,000	0	0		3,915,000
011839YW1	5.000%	2034	Dec	Serial	ESG	Prem	4,010,000	0	0		4,010,000
011839YX9	4.000%	2037	Jun	Serial	ESG	Prem	7,030,000	0	0		7,030,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 5/31/2024

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC22B State Capital Project Bonds II, 2022 Series B				Exempt	Prog: 621	Yield: 3.314%	Delivery: 7/7/2022	Underwriter: Barclays	S and P	Moody's	Fitch
						SC22B Total	\$97,700,000	\$7,345,000	AA+	Aa2	N/A
									\$0		\$90,355,000
SC23A State Capital Project Bonds II, 2023 Series A				Exempt	Prog: 621	Yield: 3.648%	Delivery: 10/17/2023	Underwriter: Jefferies	AA+	Aa2	N/A
011839D46	5.000%	2027	Dec	Serial		Prem	16,885,000	0	0		16,885,000
011839D53	5.000%	2028	Jun	Serial		Prem	2,085,000	0	0		2,085,000
011839D61	5.000%	2028	Dec	Serial		Prem	2,135,000	0	0		2,135,000
011839D79	5.000%	2029	Jun	Serial		Prem	2,190,000	0	0		2,190,000
011839D87	5.000%	2029	Dec	Serial		Prem	2,245,000	0	0		2,245,000
011839D95	5.000%	2030	Jun	Serial		Prem	2,300,000	0	0		2,300,000
011839E29	5.000%	2030	Dec	Serial		Prem	2,360,000	0	0		2,360,000
011839E37	5.000%	2031	Jun	Serial		Prem	2,415,000	0	0		2,415,000
011839E45	5.000%	2031	Dec	Serial		Prem	2,475,000	0	0		2,475,000
011839E52	5.000%	2032	Jun	Serial		Prem	2,540,000	0	0		2,540,000
011839E60	5.000%	2032	Dec	Serial		Prem	2,605,000	0	0		2,605,000
011839E78	5.000%	2033	Jun	Serial		Prem	5,765,000	0	0		5,765,000
011839E86	5.000%	2033	Dec	Serial		Prem	5,905,000	0	0		5,905,000
011839E94	5.000%	2034	Jun	Serial		Prem	2,805,000	0	0		2,805,000
011839F28	5.000%	2034	Dec	Serial		Prem	2,875,000	0	0		2,875,000
011839F36	5.000%	2035	Jun	Serial		Prem	2,945,000	0	0		2,945,000
011839F44	5.000%	2035	Dec	Serial		Prem	3,020,000	0	0		3,020,000
011839F51	5.000%	2037	Jun	Sinker		Prem	5,545,000	0	0		5,545,000
011839F51	5.000%	2037	Dec	Term		Prem	5,680,000	0	0		5,680,000
011839F69	5.000%	2038	Jun	Sinker		Prem	3,415,000	0	0		3,415,000
011839F69	5.000%	2038	Dec	Term		Prem	3,500,000	0	0		3,500,000
011839F77	5.000%	2039	Jun	Sinker		Prem	3,590,000	0	0		3,590,000
011839F77	5.000%	2039	Dec	Term		Prem	3,675,000	0	0		3,675,000
011839F85	5.000%	2040	Jun	Sinker		Prem	1,480,000	0	0		1,480,000
011839F85	5.000%	2040	Dec	Term		Prem	1,515,000	0	0		1,515,000
011839F93	5.250%	2041	Jun	Sinker		Prem	3,970,000	0	0		3,970,000
011839F93	5.250%	2041	Dec	Term		Prem	4,075,000	0	0		4,075,000
						SC23A Total	\$99,995,000	\$0	\$0		\$99,995,000
						State Capital Project Bonds II Total	\$1,616,070,000	\$197,915,000	\$60,000,000		\$1,358,155,000
Commercial Paper Total		\$1,928,000.00					Total AHFC Bonds	\$3,691,330,000	\$455,200,000	\$466,805,000	\$2,769,325,000
Defeased Bonds (SC14B/14D/15A/15B/15C)											\$169,610,000
Total AHFC Bonds w/o Defeased Bonds											\$2,599,715,000

Comments:

- AHFC has defeased the following State Capital Project Bonds II, through advanced refundings and cash contributions, and will redeem them on their first optional redemption date - \$13,860,000 2014 Series B (redeem 06/01/24), \$39,980,000 2014 Series D (redeem 12/01/24), \$54,780,000 2015 Series A (redeem 06/01/25), \$29,945,000 2015 Series B (redeem 06/01/25), and \$31,045,000 2015 Series C (redeem 12/01/25).
- AHFC has issued \$20.6 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
- The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
- Some of the Housing Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
- In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01B, E021A, E071A/B/D, E091A/B/D and SC19A).
- The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.
- AHFC also has a Conduit Revenue Bond Program where bonds are sold directly to the lender and serviced by the borrower. The bonds are not a liability of AHFC and thus are not included in this exhibit.
- The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 Home Mortgage Revenue Bonds, 2002 Series A

Series: E021A Prog: 106
 Remaining Principal Balance: \$60,788,908
 Weighted Average Seasoning: 87
 Weighted Average Interest Rate: 4.396%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$156,758	3.04%	51
3-Months	\$779,737	4.95%	82
6-Months	\$1,596,218	5.00%	83
12-Months	\$3,376,390	5.32%	89
Life	\$359,626,842	12.05%	201

2 Home Mortgage Revenue Bonds, 2007 Series A

Series: E071A Prog: 110
 Remaining Principal Balance: \$60,164,347
 Weighted Average Seasoning: 71
 Weighted Average Interest Rate: 4.048%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$19,228	0.38%	6
3-Months	\$110,230	0.73%	12
6-Months	\$1,055,216	3.13%	52
12-Months	\$2,786,165	4.05%	67
Life	\$186,587,137	14.27%	238

3 Home Mortgage Revenue Bonds, 2007 Series B

Series: E071B Prog: 111
 Remaining Principal Balance: \$58,291,731
 Weighted Average Seasoning: 73
 Weighted Average Interest Rate: 3.996%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$348,291	6.90%	115
3-Months	\$468,925	3.15%	52
6-Months	\$719,845	2.35%	39
12-Months	\$2,877,569	4.46%	74
Life	\$166,302,522	13.07%	218

4 Home Mortgage Revenue Bonds, 2007 Series D

Series: E071D Prog: 113
 Remaining Principal Balance: \$82,724,731
 Weighted Average Seasoning: 65
 Weighted Average Interest Rate: 3.743%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$167,610	2.40%	40
3-Months	\$975,579	4.56%	76
6-Months	\$2,150,159	4.77%	79
12-Months	\$4,071,024	4.42%	74
Life	\$230,967,243	13.99%	233

5 Home Mortgage Revenue Bonds, 2009 Series A

Series: E091A Prog: 116
 Remaining Principal Balance: \$100,983,438
 Weighted Average Seasoning: 64
 Weighted Average Interest Rate: 3.617%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,017,567	11.34%	189
3-Months	\$2,051,251	7.71%	128
6-Months	\$2,445,632	4.62%	77
12-Months	\$6,228,391	5.70%	95
Life	\$233,238,625	14.03%	234

6 Home Mortgage Revenue Bonds, 2009 Series B

Series: E091B Prog: 117
 Remaining Principal Balance: \$108,463,866
 Weighted Average Seasoning: 66
 Weighted Average Interest Rate: 3.660%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$98,312	1.08%	18
3-Months	\$1,051,964	3.77%	63
6-Months	\$1,945,018	3.34%	56
12-Months	\$3,685,578	3.10%	52
Life	\$234,979,238	13.55%	226

7 Home Mortgage Revenue Bonds, 2009 Series D

Series: E091D Prog: 119
 Remaining Principal Balance: \$108,674,200
 Weighted Average Seasoning: 69
 Weighted Average Interest Rate: 3.817%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,282,044	13.13%	219
3-Months	\$1,654,193	5.85%	97
6-Months	\$2,065,627	3.62%	60
12-Months	\$6,162,688	5.13%	85
Life	\$236,119,943	13.53%	226

8 Veterans Collateralized Bonds, 2016 First

Series: C1611 Prog: 210
 Remaining Principal Balance: \$29,888,283
 Weighted Average Seasoning: 72
 Weighted Average Interest Rate: 3.242%
 Bond Yield (TIC): 2.578%

	Prepayments	CPR	PSA
1-Month	\$14,067	0.56%	9
3-Months	\$49,773	0.66%	11
6-Months	\$184,014	1.21%	20
12-Months	\$971,568	3.24%	54
Life	\$47,158,608	14.19%	236

9 Veterans Collateralized Bonds, 2019 First & Second

Series: C1911 Prog: 211
 Remaining Principal Balance: \$20,947,247
 Weighted Average Seasoning: 55
 Weighted Average Interest Rate: 3.709%
 Bond Yield (TIC): 3.217%

	Prepayments	CPR	PSA
1-Month	\$42,990	2.43%	41
3-Months	\$67,598	1.28%	21
6-Months	\$100,000	0.94%	16
12-Months	\$1,045,366	4.64%	77
Life	\$41,162,293	20.88%	348

10 Veterans Collateralized Bonds, 2023 First

Series: C2311 Prog: 212
 Remaining Principal Balance: \$48,496,432
 Weighted Average Seasoning: 18
 Weighted Average Interest Rate: 5.527%
 Bond Yield (TIC): 4.333%

	Prepayments	CPR	PSA
1-Month	\$528,734	12.20%	337
3-Months	\$571,620	4.56%	134
6-Months	\$615,476	2.48%	80
12-Months	\$1,814,620	4.13%	154
Life	\$1,814,620	4.13%	154

11 General Mortgage Revenue Bonds II, 2016 Series A

Series: GM16A Prog: 406
 Remaining Principal Balance: \$55,396,902
 Weighted Average Seasoning: 86
 Weighted Average Interest Rate: 3.582%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$386,784	8.01%	134
3-Months	\$512,372	3.61%	60
6-Months	\$770,899	2.71%	45
12-Months	\$2,920,958	4.92%	82
Life	\$43,132,601	7.15%	119

12 General Mortgage Revenue Bonds II, 2018 Series A

Series: GM18A Prog: 407
 Remaining Principal Balance: \$53,803,440
 Weighted Average Seasoning: 72
 Weighted Average Interest Rate: 4.336%
 Bond Yield (TIC): 3.324%

	Prepayments	CPR	PSA
1-Month	\$45,441	1.01%	17
3-Months	\$736,196	5.26%	88
6-Months	\$983,376	3.53%	59
12-Months	\$3,083,516	5.33%	89
Life	\$46,490,848	9.70%	162

13 General Mortgage Revenue Bonds II, 2018 Series B

Series: GM18B Prog: 407
 Remaining Principal Balance: \$41,257,820
 Weighted Average Seasoning: 25
 Weighted Average Interest Rate: 7.145%
 Bond Yield (TIC): 3.324%

	Prepayments	CPR	PSA
1-Month	\$305,610	8.48%	167
3-Months	\$1,135,808	10.26%	209
6-Months	\$1,256,836	6.77%	113
12-Months	\$1,634,117	7.79%	130
Life	\$48,733,243	17.11%	285

14 General Mortgage Revenue Bonds II, 2019 Series A

Series: GM19A Prog: 408
 Remaining Principal Balance: \$95,222,259
 Weighted Average Seasoning: 76
 Weighted Average Interest Rate: 3.496%
 Bond Yield (TIC): 2.550%

	Prepayments	CPR	PSA
1-Month	\$175,875	2.19%	37
3-Months	\$644,654	2.66%	44
6-Months	\$1,711,652	3.47%	58
12-Months	\$5,344,606	5.29%	88
Life	\$56,316,854	10.04%	167

15 General Mortgage Revenue Bonds II, 2019 Series B

Series: GM19B Prog: 408
 Remaining Principal Balance: \$21,489,819
 Weighted Average Seasoning: 66
 Weighted Average Interest Rate: 5.358%
 Bond Yield (TIC): 2.550%

	Prepayments	CPR	PSA
1-Month	\$594,467	27.92%	465
3-Months	\$627,379	10.78%	180
6-Months	\$1,082,815	9.19%	153
12-Months	\$1,936,690	8.19%	137
Life	\$18,740,001	14.73%	245

16 General Mortgage Revenue Bonds II, 2020 Series A

Series: GM20A Prog: 409
 Remaining Principal Balance: \$116,702,146
 Weighted Average Seasoning: 72
 Weighted Average Interest Rate: 3.020%
 Bond Yield (TIC): 1.825%

	Prepayments	CPR	PSA
1-Month	\$578,875	5.76%	96
3-Months	\$1,657,718	5.47%	91
6-Months	\$2,451,275	4.05%	67
12-Months	\$6,057,167	4.85%	81
Life	\$35,054,407	6.93%	115

17 General Mortgage Revenue Bonds II, 2020 Series B

Series: GM20B Prog: 409
 Remaining Principal Balance: \$100,398,540
 Weighted Average Seasoning: 69
 Weighted Average Interest Rate: 3.755%
 Bond Yield (TIC): 1.825%

	Prepayments	CPR	PSA
1-Month	\$833,115	9.44%	157
3-Months	\$1,281,921	4.94%	82
6-Months	\$1,772,271	3.42%	57
12-Months	\$5,104,959	4.93%	82
Life	\$54,103,711	14.45%	241

18 General Mortgage Revenue Bonds II, 2022 Series A

Series: GM22A Prog: 410
 Remaining Principal Balance: \$35,438,398
 Weighted Average Seasoning: 35
 Weighted Average Interest Rate: 3.226%
 Bond Yield (TIC): 2.024%

	Prepayments	CPR	PSA
1-Month	\$370,479	11.73%	196
3-Months	\$849,063	9.02%	150
6-Months	\$1,065,792	5.73%	96
12-Months	\$1,466,942	3.93%	67
Life	\$2,877,776	3.11%	74

19 General Mortgage Revenue Bonds II, 2022 Series B

Series: GM22B Prog: 410
 Remaining Principal Balance: \$132,336,438
 Weighted Average Seasoning: 62
 Weighted Average Interest Rate: 3.744%
 Bond Yield (TIC): 2.024%

	Prepayments	CPR	PSA
1-Month	\$583,436	5.14%	86
3-Months	\$1,906,349	5.55%	92
6-Months	\$3,061,847	4.39%	73
12-Months	\$5,716,633	4.11%	68
Life	\$18,818,152	5.46%	91

20 General Mortgage Revenue Bonds II, 2022 Series C

Series: GM22C Prog: 411
 Remaining Principal Balance: \$86,714,667
 Weighted Average Seasoning: 22
 Weighted Average Interest Rate: 5.323%
 Bond Yield (TIC): 4.290%

	Prepayments	CPR	PSA
1-Month	\$171,533	2.34%	53
3-Months	\$698,817	3.15%	75
6-Months	\$741,888	1.68%	43
12-Months	\$873,769	0.99%	30
Life	\$962,141	0.74%	26

21 General Mortgage Revenue Bonds II, 2024 Series A

Series: GM24A Prog: 412
 Remaining Principal Balance: \$75,470,458
 Weighted Average Seasoning: 8
 Weighted Average Interest Rate: 6.359%
 Bond Yield (TIC): 4.563%

	Prepayments	CPR	PSA
1-Month	\$299,265	4.64%	306
3-Months	\$456,190	2.38%	181
6-Months	\$617,795	2.41%	199
12-Months	\$617,795	2.41%	199
Life	\$617,795	2.41%	199

22 General Mortgage Revenue Bonds II, 2024 Series B

Series: GM24B Prog: 412
 Remaining Principal Balance: \$64,965,394
 Weighted Average Seasoning: 65
 Weighted Average Interest Rate: 3.834%
 Bond Yield (TIC): 4.563%

	Prepayments	CPR	PSA
1-Month	\$365,756	6.52%	109
3-Months	\$1,298,840	7.59%	126
6-Months	\$1,492,796	6.56%	109
12-Months	\$1,492,796	6.56%	109
Life	\$1,492,796	6.56%	109

23 General Mortgage Revenue Bonds II, 2024 Series C

Series: GM24C Prog: 412
 Remaining Principal Balance: \$118,046,100
 Weighted Average Seasoning: 7
 Weighted Average Interest Rate: 6.992%
 Bond Yield (TIC): 5.746%

	Prepayments	CPR	PSA
1-Month	\$73,370	0.74%	50
3-Months	\$1,012,923	3.35%	260
6-Months	\$1,334,451	3.31%	278
12-Months	\$1,334,451	3.31%	278
Life	\$1,334,451	3.31%	278

24 Corporation

Series: CORP Prog: 2
 Remaining Principal Balance: \$1,676,665,566
 Weighted Average Seasoning: 52
 Weighted Average Interest Rate: 4.296%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$8,459,607	5.72%	114
3-Months	\$20,599,100	4.72%	103
6-Months	\$31,220,897	3.77%	88
12-Months	\$70,603,757	4.44%	100
Life	\$2,066,631,847	9.53%	185

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases.
6. Loan balances refer to all current or delinquent loans, and the prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans, including transfers, pledged to the payment of the bonds.
8. Loan balances and prepayments do not include OCR funds, which are in certain bond deals to ensure sufficient cash flow and alleviate default risk.
9. Some Bonds (E071A/B/D, E091A/B/D, GM18B, GM19B, GM20B, GM22B and GM24B) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all of the Housing Bonds included in Exhibit B Prepayment Report.

ALASKA HOUSING FINANCE CORPORATION
BOND ISSUANCE & SPECIAL REDEMPTION SUMMARY

05/31/24

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2024	273,015,000	120,000,000	393,015,000
FY 2023	185,665,000	-	185,665,000
FY 2022	122,795,000	200,000,000	322,795,000
FY 2021	300,265,000	96,665,000	396,930,000
FY 2020	221,685,000	140,000,000	361,685,000
FY 2019	227,780,000	-	227,780,000
FY 2018	223,380,000	240,000,000	463,380,000
FY 2017	150,000,000	-	150,000,000
FY 2016	55,620,000	-	55,620,000
FY 2015	283,005,000	140,000,000	423,005,000
FY 2014	124,400,000	-	124,400,000
FY 2013	332,015,000	150,000,000	482,015,000
FY 2012	200,110,000	28,945,000	229,055,000
FY 2011	248,345,000	-	248,345,000
FY 2010	161,740,000	193,100,000	354,840,000
FY 2009	287,640,000	-	287,640,000
FY 2008	280,825,000	-	280,825,000
FY 2007	780,885,000	-	780,885,000
FY 2006	333,675,000	-	333,675,000
FY 2005	307,730,000	105,000,000	412,730,000
FY 2004	245,175,000	42,125,000	287,300,000
FY 2003	382,710,000	-	382,710,000
FY 2002	527,360,000	230,000,000	757,360,000
FY 2001	267,880,000	25,740,000	293,620,000
FY 2000	883,435,000	-	883,435,000
FY 1999	92,365,000	-	92,365,000
FY 1998	446,509,750	23,895,000	470,404,750
FY 1997	599,381,477	455,000	599,836,477
FY 1996	365,000,000	-	365,000,000
FY73-95	6,055,498,544	3,873,200,000	9,928,698,544

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2024	10,890,000	53,450,000	64,340,000
FY 2023	20,955,000	-	20,955,000
FY 2022	77,935,000	314,345,000	392,280,000
FY 2021	195,805,000	133,850,000	329,655,000
FY 2020	70,440,000	100,955,000	171,395,000
FY 2019	24,400,000	-	24,400,000
FY 2018	32,115,000	112,310,000	144,425,000
FY 2017	31,925,000	11,135,000	43,060,000
FY 2016	59,945,000	116,810,000	176,755,000
FY 2015	85,095,000	349,705,000	434,800,000
FY 2014	54,815,000	-	54,815,000
FY 2013	500,710,000	99,265,000	599,975,000
FY 2012	363,290,000	128,750,000	492,040,000
FY 2011	253,120,000	64,350,000	317,470,000
FY 2010	203,339,750	142,525,000	345,864,750
FY 2009	313,780,000	161,760,000	475,540,000
FY 2008	95,725,000	17,945,000	113,670,000
FY 2007	180,245,000	220,350,874	400,595,874
FY 2006	232,125,000	149,640,000	381,765,000
FY 2005	150,595,603	-	150,595,603
FY 2004	214,235,000	217,285,000	431,520,000
FY 2003	304,605,000	286,340,000	590,945,000
FY 2002	152,875,000	175,780,000	328,655,000
FY 2001	48,690,000	-	48,690,000
FY 2000	94,855,000	300,000,000	394,855,000
FY 1999	110,101,657	-	110,101,657
FY 1998	72,558,461	389,908,544	462,467,005
FY 1997	150,812,506	68,467,000	219,279,506
FY 1996	147,114,796	200,000,000	347,114,796
FY 1995	153,992,520	-	153,992,520

FY 2024 ISSUANCES DETAIL BY SERIES			
Series	Tax-Exempt	Taxable	Total
C2311	49,900,000.00	-	49,900,000
GM24A	75,000,000.00	-	75,000,000
GM24B	48,120,000.00	-	48,120,000
GM24C	-	120,000,000	120,000,000
SC23A	99,995,000.00	-	99,995,000

FY 2023 ISSUANCES DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC22B	97,700,000	-	97,700,000
GM22C	87,965,000	-	87,965,000

FY 2022 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM22A	39,065,000	-	39,065,000
GM22B	83,730,000	-	83,730,000
SC22A	-	200,000,000	200,000,000

FY 2024 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	1,210,000	-	1,210,000
C1911	960,000	-	960,000
GM16A	810,000	-	810,000
GM18A	2,180,000	-	2,180,000
GM19A	1,255,000	-	1,255,000
GM20A	2,945,000	-	2,945,000
GM22A	1,005,000	-	1,005,000
GM22C	525,000	-	525,000
SC14A	-	53,450,000	53,450,000

FY 2023 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	3,560,000	-	3,560,000
C1911	2,725,000	-	2,725,000
GM16A	2,485,000	-	2,485,000
GM18A	6,835,000	-	6,835,000
GM19A	3,955,000	-	3,955,000
GM20A	9,240,000	-	9,240,000
GM22A	2,415,000	-	2,415,000
GM22C	630,000	-	630,000

ALASKA HOUSING FINANCE CORPORATION
SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

05/31/24

Bond Data	GP01A	GP01B	E021A	E071A	E071B	E071D	E091A	E091B	E091D	SC17B	SC18A	SC19A	SC22A
Outstanding	26,980,000	32,970,000	25,050,000	62,300,000	62,300,000	74,220,000	71,180,000	71,180,000	71,175,000	90,000,000	90,000,000	140,000,000	200,000,000
CUSIP #	0118326M9	0118326N7	0118327K2	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839NY9	011839RX7	011839VW4	011839XT9
Issue Date	08/02/01	08/02/01	05/16/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	12/07/17	05/22/18	07/11/19	06/01/22
Maturity Date	12/01/30	12/01/30	06/01/32	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/47	12/01/43	12/01/44	06/01/52
Credit Ratings	AA+/Aaa	AA+/Aaa	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa1
Remrkt Agent	Wells Fargo	Wells Fargo	Wells Fargo	TD Securities	Ray James	Wells Fargo	Wells Fargo	Wells Fargo	Wells Fargo	Ray James	BofA	Wells Fargo	Barclays
Remarket Fee	0.06%	0.06%	0.06%	0.06%	0.04%	0.06%	0.06%	0.06%	0.06%	0.04%	0.04%	0.06%	0.04%
Liquidity Type	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	Wells Fargo	Wells Fargo	FHLB	Self	Self	Self	Barclays
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO
Reset Date	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	AMT	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable	Taxable
Credit Type	Housing	Housing	Housing	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	GO	GO
Current Rate	3.35%	3.35%	3.86%	3.32%	3.30%	3.30%	3.30%	3.30%	3.35%	5.38%	5.38%	5.35%	5.35%
Average Rate	1.23%	1.23%	1.39%	1.02%	1.00%	0.99%	0.76%	0.75%	0.78%	2.20%	2.23%	2.23%	4.40%
Maximum Rate	9.25%	9.25%	10.25%	9.50%	7.90%	8.50%	5.00%	5.00%	5.21%	6.75%	5.40%	7.00%	5.43%
Minimum Rate	0.01%	0.01%	0.02%	0.02%	0.02%	0.01%	0.01%	0.01%	0.01%	0.08%	0.08%	0.07%	0.85%
Bnchmrk Rate	1.23%	1.23%	1.22%	0.96%	0.96%	0.96%	0.78%	0.78%	0.79%	2.13%	2.14%	2.11%	4.35%
Bnchmrk Sprd	0.00%	0.00%	0.18%	0.06%	0.04%	0.03%	(0.02%)	(0.03%)	(0.01%)	0.07%	0.09%	0.12%	0.05%
FY 2023 Avg	2.51%	2.51%	2.38%	2.52%	2.52%	2.51%	2.51%	2.51%	2.51%	3.89%	3.88%	3.86%	3.85%
FY 2024 Avg	3.50%	3.50%	3.37%	3.49%	3.52%	3.51%	3.51%	3.51%	3.50%	5.36%	5.34%	5.34%	5.35%
FY 2024 Sprd	(0.03%)	(0.03%)	(0.16%)	(0.04%)	(0.01%)	(0.02%)	(0.02%)	(0.02%)	(0.03%)	0.03%	0.01%	0.01%	0.02%

INTEREST RATE SWAP SUMMARY											NET PAYMENT TOTALS (DEBT SERVICE)		
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread	Pay Fixed	Rec Float	Net Payment
GP01B	BANA	A+/Aa2	12/01/30	32,970,000	4.113%	1.155%	2.958%	1.233%	4.191%	0.078%	63,197,724	17,299,798	45,897,926
E021A	Goldman	AA-/Aa2	06/01/32	25,050,000	2.980%	1.078%	1.902%	1.392%	3.294%	0.314%	35,348,108	10,874,074	24,474,034
E071A ¹	Goldman	AA-/Aa2	12/01/41	119,292,000	3.735%	1.078%	2.656%	1.012%	3.668%	(0.067%)	85,608,010	21,811,189	63,796,820
E071A ²	JP Morgan	A+/Aa1	12/01/41	79,528,000	3.720%	1.078%	2.642%	0.990%	3.631%	(0.089%)	56,860,075	14,704,024	42,156,051
E091A ¹	Wells Fargo	A+/Aa1	12/01/40	64,060,500	3.761%	0.918%	2.843%	0.756%	3.599%	(0.162%)	39,164,866	8,224,440	30,940,426
E091A ²	Goldman	AA-/Aa2	12/01/40	64,060,500	3.761%	0.918%	2.843%	0.751%	3.594%	(0.167%)	39,164,866	7,951,065	31,213,801
E091A ³	JP Morgan	A+/Aa1	12/01/40	85,414,000	3.740%	0.918%	2.822%	0.774%	3.596%	(0.144%)	51,928,246	10,943,590	40,984,656
SC19A	BONY	AA-/Aa2	12/01/29	140,000,000	3.222%	2.220%	1.002%	2.229%	3.231%	0.009%	20,298,600	11,768,439	8,530,161
TOTAL				610,375,000	3.611%	1.288%	2.323%	1.228%	3.551%	(0.060%)	391,570,495	103,576,619	287,993,877

FY 2024 REMARKETING SUMMARY BY CREDIT TYPE									
#1 RA FY24	Bond Data	Exempt WF	Exempt FHLB	AMT FHLB	Taxable BARC	Taxable Self	Total FY24	Total FY23	Total FY22
TD 3.49%	Allocation	14.0%	32.4%	2.5%	19.7%	31.5%	100.0%	100.0%	100.0%
	Avg Rate	3.51%	3.50%	3.37%	5.35%	5.34%	4.44%	3.19%	0.27%
#1 RA FY23	Max Rate	4.50%	4.71%	4.71%	5.43%	5.40%	5.43%	5.23%	1.67%
WF 2.51%	Min Rate	1.90%	0.82%	0.82%	5.13%	5.10%	0.82%	0.42%	0.02%
	Bench Spread	(0.02%)	(0.03%)	(0.16%)	0.02%	0.02%	(0.01%)	0.03%	(0.02%)

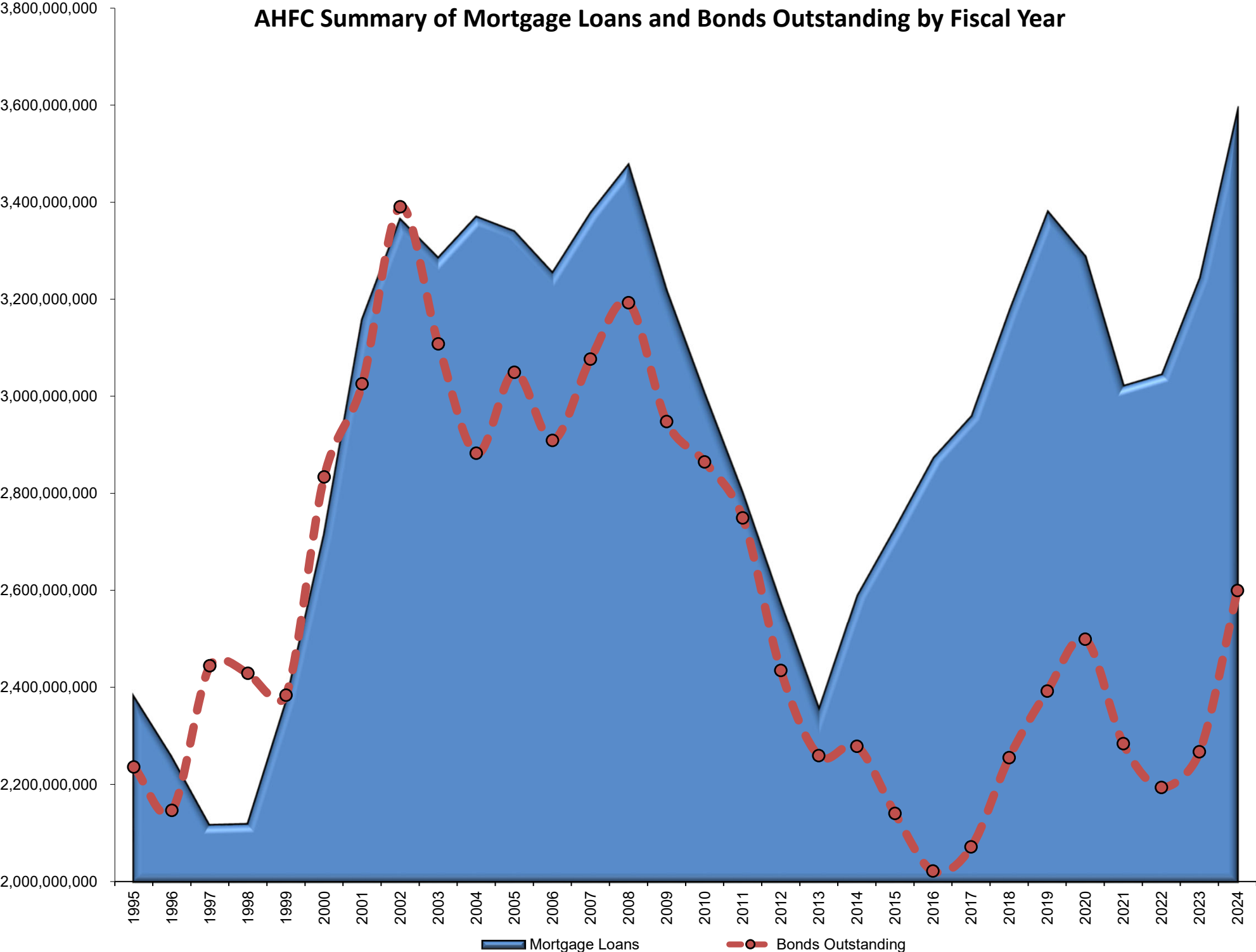
MONTHLY FLOAT SUMMARY	
May 31, 2024	
Total Bonds	\$2,599,715,000
Total Float	\$1,017,355,000
Self-Liquid	\$320,000,000
Float %	39.1%
Hedge %	60.0%

AHFC LIQUIDITY ANALYSIS

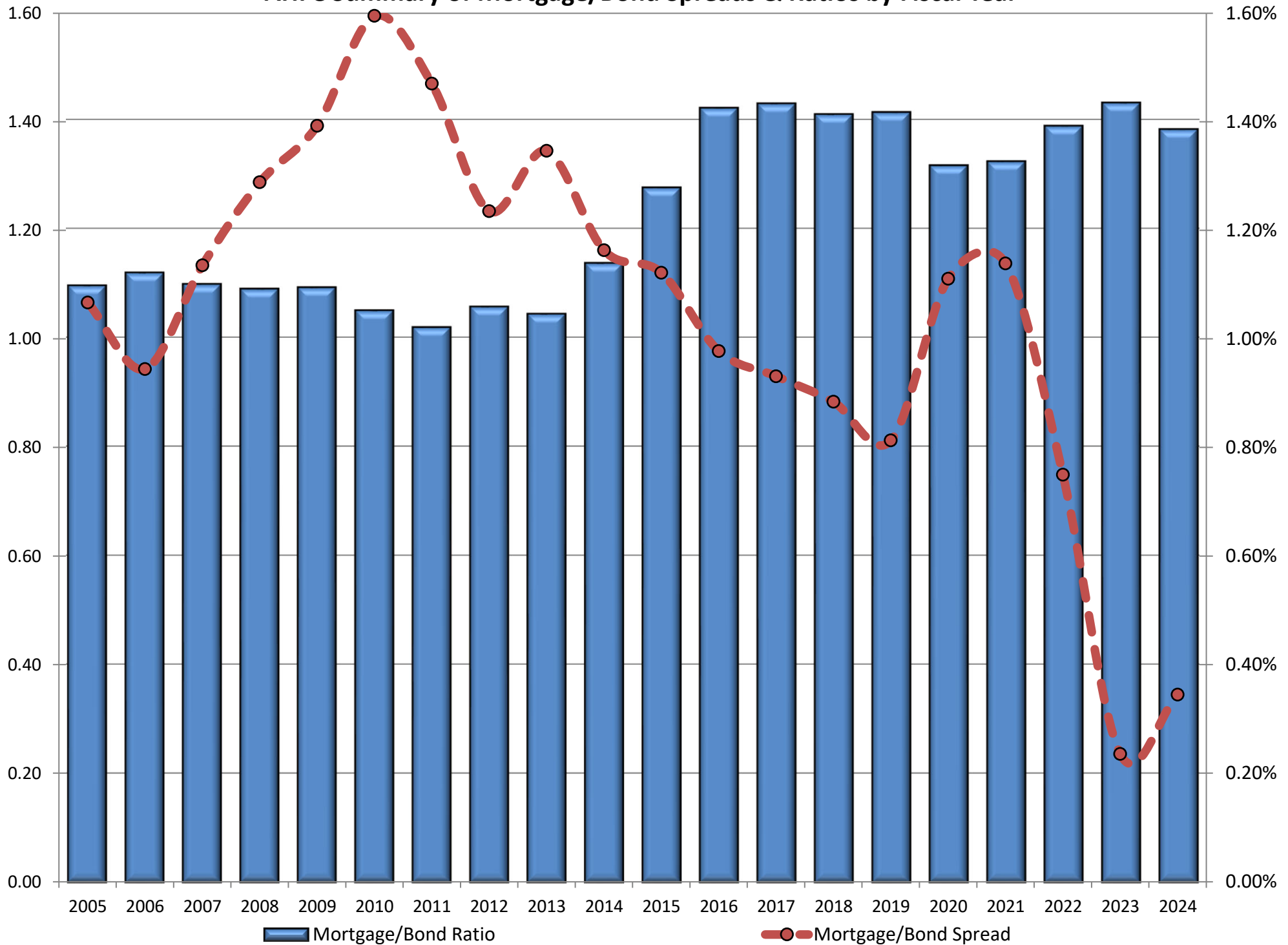
05/31/24

AHFC Self-Liquidity Sources					R1	R2	R3
1	SAM General Operating Fund	MMF1	5.24	05/31/24	25,200,874	25,200,874	25,200,874
		CP2	5.71	06/08/24	19,974,975	13,383,233	18,496,827
2	SAM Commercial Paper (Collateralized)	MMF1	5.24	05/31/24	75,909	75,909	75,909
		CP1	5.63	06/05/24	1,878,349	1,258,494	1,739,351
3	AHFC Liquidity Reserve Fund (H)	MMF3	5.36	05/31/24	7,004,380	7,004,380	7,004,380
		CP1	5.30	12/15/24	83,674,223	56,061,729	77,482,330
		BOND	5.40	01/27/26	10,168,670	9,151,803	9,151,803
4	AHFC Liquidity Reserve Fund (A)	MMF3	5.36	05/31/24	329,914	329,914	329,914
		CP1	5.57	11/15/24	104,293,838	69,876,871	96,576,094
5	State Capital Project Bonds (Unrestricted)	MMF2	5.35	05/31/24	100,708,081	100,708,081	100,708,081
		CP1	5.50	08/08/24	6,027,997	4,038,758	5,581,925
6	AHFC Operations Reserve Fund	MMF3	5.36	05/31/24	26,569,193	26,569,193	26,569,193
		CP1	5.59	07/20/24	72,915,449	48,853,351	67,519,706
7	State of Alaska Investment Pool	GEF	4.20	04/30/24	1,602,695	1,362,290	1,602,695
8	KeyBank Accounts Payable	CASH	4.40	05/31/24	18,241,924	18,241,924	18,241,924
9	Standby Letter of Credit	SUMI	N/A	06/13/25	200,000,000	200,000,000	200,000,000
Total Self-Liquidity Sources			5.40	09/01/24	678,666,471	449,783,567	581,930,007
AHFC Self-Liquidity Requirements					R1	R2	R3
1	AHFC Commercial Paper	Various	Taxable	Unhedged	1,928,000	75,000,000	1,928,000
2	SCPB II 2017 Series B	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000
3	SCPB II 2018 Series A	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000
4	SCPB II 2019 Series A	Weekly	Taxable	Hedged	140,000,000	140,000,000	140,000,000
Total Self-Liquidity Requirements					321,928,000	395,000,000	321,928,000
Excess of Sources Over Requirements					356,738,471	54,783,567	186,281,007
Ratio of Sources to Requirements					2.11	1.14	1.81
Minimum Ratio Coverage to Maintain					1.00	1.00	1.25
Excess of Sources over Minimum Coverage					54,783,567	260,002,007	68,781,007
AHFC Bonds Supported by SBPA/LOC					Investment Types		
1	HMRB 2002 Series A	Daily	FHLB	04/22/25	25,050,000	MMF1	25,276,784
2	HMRB 2007 Series A, B & D	Weekly	FHLB	12/15/25	198,820,000	MMF2	100,708,081
3	HMRB 2009 Series A & B	Weekly	Wells	08/19/24	142,360,000	MMF3	33,903,487
4	HMRB 2009 Series D	Weekly	FHLB	04/22/25	71,175,000	CP1	268,789,856
5	GPB 2001 Series A & B	Weekly	FHLB	04/22/25	59,950,000	CP2	19,974,975
6	SCPB II 2022 Series A	Weekly	BARC	06/01/27	200,000,000	Other	30,013,289
Total VRDO/SBPA					697,355,000	Total	478,666,471

AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

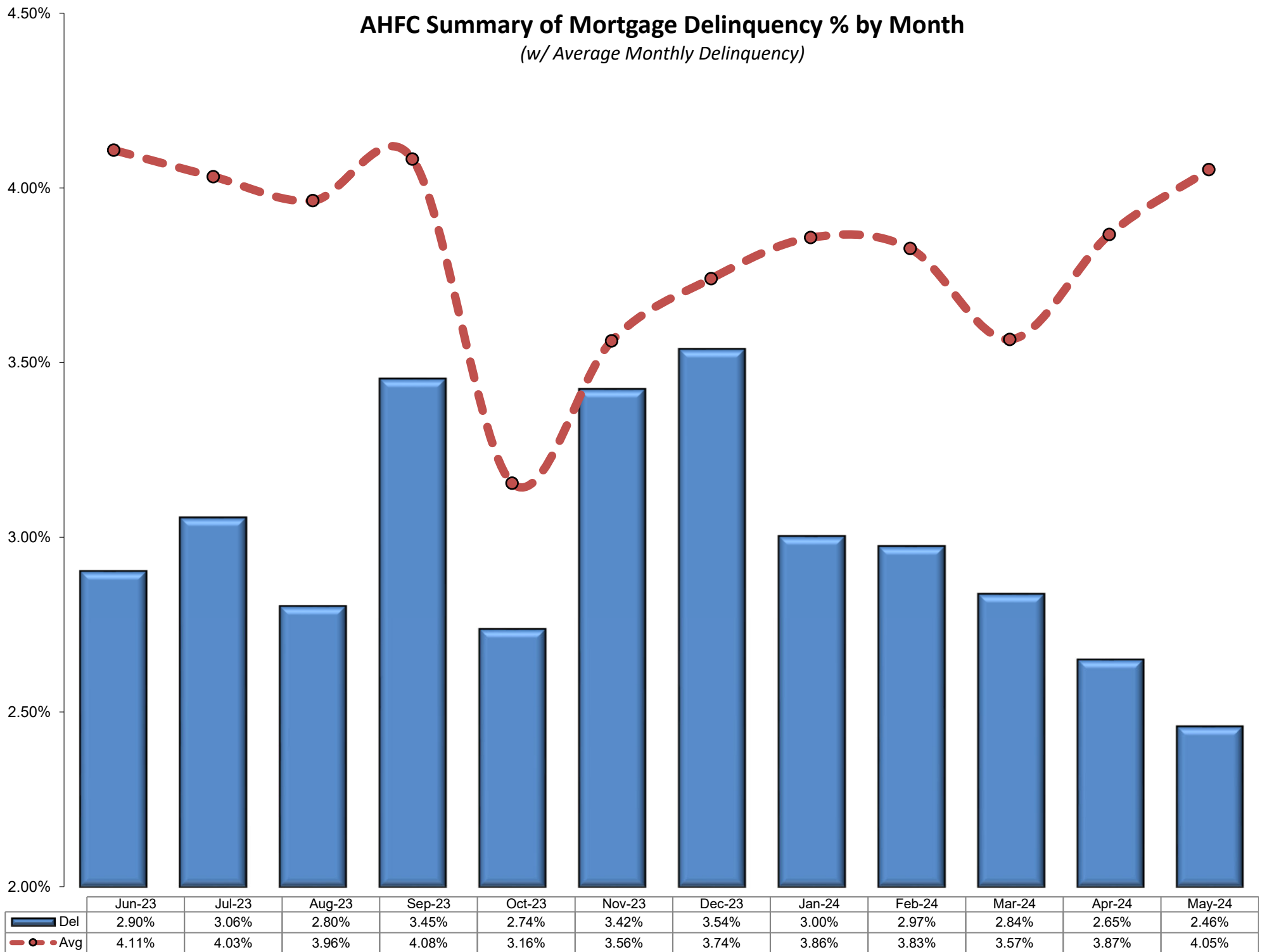


AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year

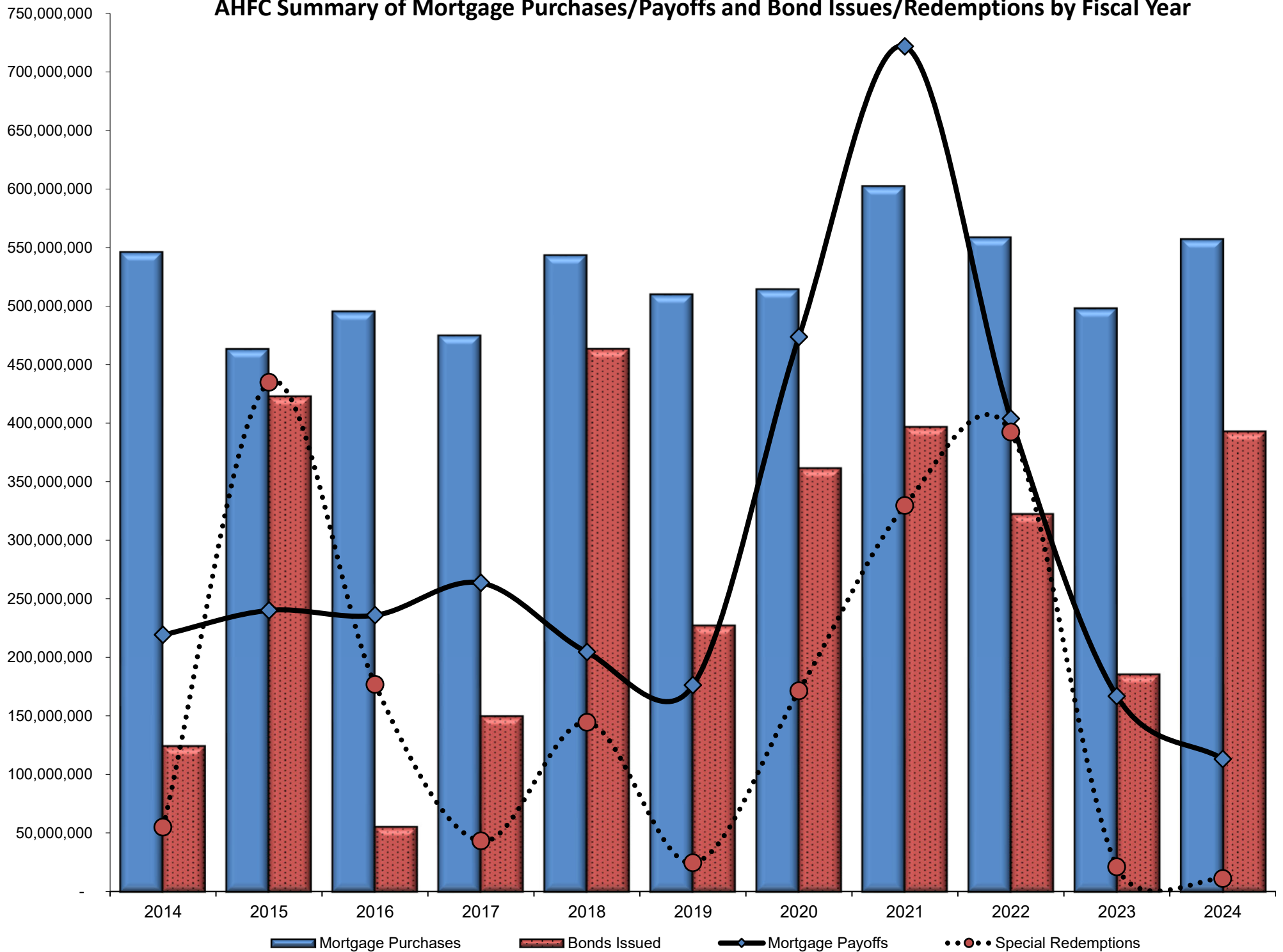


AHFC Summary of Mortgage Delinquency % by Month

(w/ Average Monthly Delinquency)



AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year



AHFC Bond Portfolio by Interest Type and Bond Structure

