Alaska Housing
FINANCE CORPORATION

APRIL 2024

MORTGAGE & BOND DISCLOSURE REPORT

ALASKA HOUSING FINANCE CORPORATION

APRIL 2024 COMPARATIVE SUMMARY

Mortgage & Bond Portfolio:	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2022	FY 2023	% Change	04/30/23	04/30/24	% Change
Total Mortgage Loan Portfolio	**3,045,181,838**	**3,244,239,341**	**7%**	**3,234,059,770**	**3,566,488,491**	**10%**
Mortgage Average Rate %	4.00%	4.20%	5%	4.16%	4.49%	8%
Delinquency % of $ (30+ Days)	3.65%	2.90%	(21%)	2.92%	2.65%	(9%)
Foreclosure % of $ (Annualized)	0.16%	0.13%	(19%)	0.12%	0.12%	0%
Mortgage Purchases	558,436,080	498,034,730	(11%)	438,403,621	507,862,563	16%
Mortgage Payoffs	403,936,804	166,703,311	(59%)	139,112,583	101,194,327	(27%)
Purchase/Payoff Variance	**154,499,276**	**331,331,419**	**114%**	**299,291,038**	**406,668,236**	**36%**
Purchase Average Rate %	3.20%	5.34%	67%	5.26%	6.41%	22%
Bonds - Fixed Rate GO	549,680,000	597,700,000	9%	623,695,000	668,545,000	7%
Bonds - Fixed Rate Housing	588,285,000	639,885,000	9%	657,660,000	913,815,000	39%
Bonds - Floating Hedged	675,770,000	620,950,000	(8%)	631,300,000	610,375,000	(3%)
Bonds - Floating Unhedged	380,000,000	408,640,000	8%	410,260,000	406,980,000	(1%)
Total Bonds Outstanding	**2,193,735,000**	**2,267,175,000**	**3%**	**2,322,915,000**	**2,599,715,000**	**12%**
Requiring Self-Liquidity	323,525,000	320,000,000	(1%)	320,000,000	320,000,000	0%
Bond Average Rate %	3.25%	3.97%	22%	3.93%	4.17%	6%
Fixed Bond Average Rate %	3.60%	3.73%	4%	3.73%	3.97%	6%
New Bond Issuances	322,795,000	185,665,000	(42%)	185,665,000	393,015,000	112%
Special Bond Redemptions	392,280,000	20,955,000	(95%)	10,345,000	10,890,000	5%
Scheduled Bond Redemptions	94,935,000	91,270,000	(4%)	46,140,000	49,585,000	7%
Issue/Redemption Variance	**(164,420,000)**	**73,440,000**	**145%**	**129,180,000**	**332,540,000**	**157%**
Issuance Average Yield %	1.30%	3.77%	190%	3.77%	4.51%	20%
Mortgage/Fixed Bond Spread %	**0.40%**	**0.47%**	**18%**	**0.23%**	**0.52%**	**126%**
Mortgage/Bond Ratio	**1.39**	**1.43**	**3%**	**1.39**	**1.37**	**(1%)**

Investment Portfolio:	Investment Amounts as of Month End			Annual Return as of Month End		
	04/30/23	04/30/24	% Change	04/30/23	04/30/24	% Change
Liquidity Reserve Fund	311,457,158	305,134,827	(2%)	3.15%	5.72%	82%
Bond Trust Funds	297,476,940	242,797,194	(18%)	3.40%	5.45%	60%
SAM General Fund	220,264,433	152,182,919	(31%)	3.26%	5.54%	70%
Mortgage Collections	27,737,244	31,035,542	12%	3.18%	5.53%	74%
Total Investments	**856,935,775**	**731,150,482**	(15%)	**3.26%**	**5.58%**	71%

ALASKA HOUSING FINANCE CORPORATION

APRIL 2024 COMPARATIVE SUMMARY

AHFC Financial Statements:
(in Thousands of Dollars)

	Fiscal Year Annual Audited			Second Quarter Unaudited		
	FY 2022	FY 2023	% Change	FY 2023	FY 2024	% Change
Mortgage & Loan Revenue	120,874	127,895	6%	62,426	69,235	11%
Investment Income	5,135	39,401	667%	14,967	20,926	40%
Grant Revenue	270,563	143,957	(47%)	79,097	33,721	(57%)
Housing Rental Subsidies	12,443	12,700	2%	6,178	6,527	6%
Rental Income	11,280	11,509	2%	5,703	6,066	6%
Other Revenue	4,347	3,165	(27%)	3,430	1,448	(58%)
Total Revenue	**424,642**	**338,627**	**(20%)**	**171,801**	**137,923**	**(20%)**
Interest Expenses	60,780	79,853	31%	37,475	44,460	19%
Grant Expenses	276,268	138,014	(50%)	81,764	39,464	(52%)
Operations & Administration	48,911	47,774	(2%)	24,975	26,145	5%
Rental Housing Expenses	19,274	17,175	(11%)	7,537	8,434	12%
Mortgage and Loan Costs	11,767	12,501	6%	6,489	7,328	13%
Bond Financing Expenses	4,923	4,834	(2%)	2,812	2,602	(7%)
Provision for Loan Loss	485	1,640	238%	1,277	187	(85%)
Total Expenses	**422,408**	**301,791**	**(29%)**	**162,329**	**128,620**	**(21%)**
Operating Income (Loss)	**2,234**	**36,836**	**1549%**	**9,472**	**9,303**	**(2%)**
Contributions to the State	933	8,047	762%	4,458	3,352	0%
Change in Net Position	**1,301**	**28,789**	**2113%**	**5,014**	**5,951**	**19%**
Total Assets/Deferred Outflows	4,352,496	4,324,347	(1%)	4,364,544	4,328,797	(1%)
Total Liabilities/Deferred Inflows	2,753,035	2,696,097	(2%)	2,760,069	2,694,596	(2%)
Net Position	**1,599,461**	**1,628,250**	**2%**	**1,604,475**	**1,634,201**	**2%**

AHFC Dividend Calculation:
(in Thousands of Dollars)

	Through Fiscal Year		
	FY 2022	FY 2023	% Change
Change in Net Position	1,301	28,789	2113%
Add - State Contributions	933	8,047	762%
Add - SCPB Debt Service	12,000	8,415	(30%)
Add - AHFC Capital Projects	17,026	18,629	9%
Adjusted Net Position Change	**31,260**	**63,880**	**104%**
Factor % from Statutes	75%	75%	
Dividend Transfer Available	**23,445**	**47,910**	**104%**

Through FY 2024 - Second Quarter

AHFC Dividend Summary	
SOA Cash Transfers	799,514
SOA Bond Debt Service	510,557
SOA Capital Projects	294,915
AHFC Capital Projects	637,232
Total Dividend Appropriations	**2,242,218**
Total Dividend Expenditures	**2,108,739**
Total Dividend Remaining	**133,479**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **4/30/2024**

AHFC PORTFOLIO:	DOLLARS	% of $
MORTGAGES	3,382,895,229	94.85%
PARTICIPATION LOANS	109,370,843	3.07%
UNCONVENTIONAL/REO	74,222,419	2.08%
TOTAL PORTFOLIO	**3,566,488,491**	100.00%

DELINQUENT (Exclude UNC/REO):		
30 DAYS PAST DUE	52,310,188	1.50%
60 DAYS PAST DUE	21,937,584	0.63%
90 DAYS PAST DUE	7,727,170	0.22%
120+ DAYS PAST DUE	10,548,506	0.30%
TOTAL DELINQUENT	**92,523,449**	2.65%

PORTFOLIO SUMMARY STATISTICS:

AVG INTEREST RATE	4.430%	PMI INSURANCE %	28.2%
- (Exclude UNC/REO)	4.487%	FHA/HUD184 INS %	8.1%
AVG REMAINING TERM	301	VA INSURANCE %	5.5%
AVG LOAN TO VALUE	75	RD INSURANCE %	3.2%
MY HOME %	31.3%	UNINSURED %	55.0%
FIRST HOME LTD %	21.1%	SINGLE FAMILY %	89.0%
FIRST HOME %	17.3%	MULTI-FAMILY %	11.0%
RURAL %	11.7%	ANCHORAGE %	39.2%
MF/SPEC NEEDS %	10.5%	NOT ANCHORAGE %	60.8%
VETERANS %	5.6%	NORTHRIM BANK %	30.4%
OTHER PROGRAM %	2.5%	OTHER SERVICER %	69.6%

MORTGAGE AND LOAN ACTIVITY:	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	638,025,050	594,028,150	509,958,826	459,861,933	37,432,689
MORTGAGE COMMITMENTS	655,531,250	599,609,625	463,091,146	485,040,855	64,217,860
MORTGAGE PURCHASES	601,983,416	558,436,080	498,034,730	507,862,563	39,737,964
AVG PURCHASE PRICE	311,240	353,243	397,479	410,091	393,010
AVG INTEREST RATE	3.003%	3.191%	5.341%	6.413%	6.188%
AVG BEGINNING TERM	349	352	356	354	354
AVG LOAN TO VALUE	85	85	85	86	86
INSURANCE %	48.0%	47.9%	54.6%	60.6%	56.6%
SINGLE FAMILY%	95.4%	94.9%	96.2%	99.6%	98.4%
ANCHORAGE %	40.2%	38.2%	34.2%	39.8%	37.7%
NORTHRIM BANK %	44.2%	40.3%	36.1%	40.3%	40.6%
STREAMLINE REFINANCE %	19.0%	3.5%	0.0%	0.1%	0.0%
MORTGAGE PAYOFFS	721,815,525	403,936,804	166,704,214	101,194,326	8,899,489
MORTGAGE FORECLOSURES	2,802,013	4,652,303	4,168,814	3,232,859	0

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

As of: **4/30/2024**

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.430%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	75

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	3,382,895,229	94.9%
PARTICIPATION LOANS	109,370,843	3.1%
UNCONVENTIONAL/REO	74,222,419	2.1%
TOTAL PORTFOLIO	**3,566,488,491**	**100.0%**

TOTAL DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	52,310,188	1.50%
60 DAYS PAST DUE	21,937,584	0.63%
90 DAYS PAST DUE	7,727,170	0.22%
120+ DAYS PAST DUE	10,548,506	0.30%
TOTAL DELINQUENT	**92,523,449**	**2.65%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	1,116,425,224	31.3%
FIRST HOME LIMITED	753,840,756	21.1%
FIRST HOME	618,192,549	17.3%
RURAL	416,079,872	11.7%
MULTI-FAMILY/SPECIAL NEEDS	375,143,949	10.5%
VETERANS MORTGAGE PROGRAM	198,300,735	5.6%
OTHER LOAN PROGRAM	88,505,406	2.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,579,291,611	72.3%
MULTI-FAMILY	392,999,762	11.0%
CONDO	304,559,992	8.5%
DUPLEX	219,616,995	6.2%
3-PLEX/4-PLEX	56,625,966	1.6%
OTHER PROPERTY TYPE	13,394,165	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	1,397,485,727	39.2%
FAIRBANKS/NORTH POLE	507,972,362	14.2%
WASILLA/PALMER	435,830,520	12.2%
JUNEAU/KETCHIKAN	309,782,290	8.7%
KENAI/SOLDOTNA/HOMER	259,846,782	7.3%
EAGLE RIVER/CHUGIAK	169,706,961	4.8%
KODIAK ISLAND	88,896,083	2.5%
OTHER GEOGRAPHIC REGION	396,967,765	11.1%
MORTGAGE INSURANCE		
UNINSURED	1,960,633,701	55.0%
PRIMARY MORTGAGE INSURANCE	1,005,946,387	28.2%
FEDERALLY INSURED - FHA	216,636,483	6.1%
FEDERALLY INSURED - VA	196,713,305	5.5%
FEDERALLY INSURED - RD	113,926,705	3.2%
FEDERALLY INSURED - HUD 184	72,631,909	2.0%
SELLER SERVICER		
NORTHRIM BANK	1,084,790,870	30.4%
GLOBAL FCU	563,508,546	15.8%
AHFC (SUBSERVICED BY FNBA)	502,863,205	14.1%
OTHER SELLER SERVICER	1,415,325,870	39.7%

002 ADMINISTRATIVE

Weighted Average Interest Rate	4.818%
Weighted Average Remaining Term	339
Weighted Average Loan To Value	63

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	223,942,349	72.3%
PARTICIPATION LOANS	11,538,810	3.7%
UNCONVENTIONAL/REO	74,222,419	24.0%
TOTAL PORTFOLIO	**309,703,578**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,370,390	0.58%
60 DAYS PAST DUE	552,912	0.23%
90 DAYS PAST DUE	389,055	0.17%
120+ DAYS PAST DUE	10,838	0.00%
TOTAL DELINQUENT	**2,323,194**	**0.99%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	65,459,318	21.1%
FIRST HOME LIMITED	36,150,167	11.7%
FIRST HOME	44,244,472	14.3%
RURAL	21,406,702	6.9%
MULTI-FAMILY/SPECIAL NEEDS	9,848,107	3.2%
VETERANS MORTGAGE PROGRAM	57,654,546	18.6%
OTHER LOAN PROGRAM	74,940,267	24.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	209,496,332	67.6%
MULTI-FAMILY	59,355,649	19.2%
CONDO	19,898,222	6.4%
DUPLEX	12,692,709	4.1%
3-PLEX/4-PLEX	7,204,642	2.3%
OTHER PROPERTY TYPE	1,056,024	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	111,659,278	36.1%
FAIRBANKS/NORTH POLE	42,565,072	13.7%
WASILLA/PALMER	41,342,873	13.3%
JUNEAU/KETCHIKAN	27,873,103	9.0%
KENAI/SOLDOTNA/HOMER	19,422,150	6.3%
EAGLE RIVER/CHUGIAK	18,440,315	6.0%
KODIAK ISLAND	6,440,173	2.1%
OTHER GEOGRAPHIC REGION	41,960,615	13.5%
MORTGAGE INSURANCE		
UNINSURED	174,704,993	56.4%
PRIMARY MORTGAGE INSURANCE	73,209,561	23.6%
FEDERALLY INSURED - FHA	10,364,960	3.3%
FEDERALLY INSURED - VA	45,500,998	14.7%
FEDERALLY INSURED - RD	3,999,617	1.3%
FEDERALLY INSURED - HUD 184	1,923,449	0.6%
SELLER SERVICER		
NORTHRIM BANK	81,643,970	26.4%
GLOBAL FCU	28,587,626	9.2%
AHFC (SUBSERVICED BY FNBA)	56,353,179	18.2%
OTHER SELLER SERVICER	143,118,802	46.2%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	4.403%
Weighted Average Remaining Term	268
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	60,072,821	98.2%
PARTICIPATION LOANS	1,090,665	1.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**61,163,486**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,541,111	2.52%
60 DAYS PAST DUE	434,196	0.71%
90 DAYS PAST DUE	166,267	0.27%
120+ DAYS PAST DUE	24,568	0.04%
TOTAL DELINQUENT	**2,166,142**	**3.54%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	24,032,256	39.3%
FIRST HOME LIMITED	18,105,772	29.6%
FIRST HOME	5,759,756	9.4%
RURAL	13,154,100	21.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	111,603	0.2%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	49,985,127	81.7%
MULTI-FAMILY	0	0.0%
CONDO	6,029,927	9.9%
DUPLEX	3,030,761	5.0%
3-PLEX/4-PLEX	1,759,701	2.9%
OTHER PROPERTY TYPE	357,971	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	19,043,656	31.1%
FAIRBANKS/NORTH POLE	5,535,481	9.1%
WASILLA/PALMER	10,278,502	16.8%
JUNEAU/KETCHIKAN	5,043,716	8.2%
KENAI/SOLDOTNA/HOMER	7,482,084	12.2%
EAGLE RIVER/CHUGIAK	1,277,677	2.1%
KODIAK ISLAND	2,718,528	4.4%
OTHER GEOGRAPHIC REGION	9,783,842	16.0%
MORTGAGE INSURANCE		
UNINSURED	34,029,197	55.6%
PRIMARY MORTGAGE INSURANCE	13,942,961	22.8%
FEDERALLY INSURED - FHA	7,272,207	11.9%
FEDERALLY INSURED - VA	1,269,934	2.1%
FEDERALLY INSURED - RD	2,930,036	4.8%
FEDERALLY INSURED - HUD 184	1,719,151	2.8%
SELLER SERVICER		
NORTHRIM BANK	15,560,678	25.4%
GLOBAL FCU	14,238,702	23.3%
AHFC (SUBSERVICED BY FNBA)	4,755,873	7.8%
OTHER SELLER SERVICER	26,608,233	43.5%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.048%
Weighted Average Remaining Term	287
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	59,906,265	99.3%
PARTICIPATION LOANS	436,304	0.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**60,342,569**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	969,170	1.61%
60 DAYS PAST DUE	397,348	0.66%
90 DAYS PAST DUE	459,631	0.76%
120+ DAYS PAST DUE	436,833	0.72%
TOTAL DELINQUENT	**2,262,981**	**3.75%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	25,496,074	42.3%
FIRST HOME LIMITED	10,764,481	17.8%
FIRST HOME	8,701,263	14.4%
RURAL	15,380,752	25.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	50,229,882	83.2%
MULTI-FAMILY	0	0.0%
CONDO	4,124,392	6.8%
DUPLEX	4,139,947	6.9%
3-PLEX/4-PLEX	1,588,805	2.6%
OTHER PROPERTY TYPE	259,542	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	20,617,233	34.2%
FAIRBANKS/NORTH POLE	5,034,009	8.3%
WASILLA/PALMER	5,949,753	9.9%
JUNEAU/KETCHIKAN	4,360,356	7.2%
KENAI/SOLDOTNA/HOMER	10,549,848	17.5%
EAGLE RIVER/CHUGIAK	1,773,251	2.9%
KODIAK ISLAND	3,416,372	5.7%
OTHER GEOGRAPHIC REGION	8,641,746	14.3%
MORTGAGE INSURANCE		
UNINSURED	36,586,648	60.6%
PRIMARY MORTGAGE INSURANCE	16,464,534	27.3%
FEDERALLY INSURED - FHA	3,578,326	5.9%
FEDERALLY INSURED - VA	171,705	0.3%
FEDERALLY INSURED - RD	2,562,443	4.2%
FEDERALLY INSURED - HUD 184	978,914	1.6%
SELLER SERVICER		
NORTHRIM BANK	22,514,575	37.3%
GLOBAL FCU	10,187,604	16.9%
AHFC (SUBSERVICED BY FNBA)	6,865,695	11.4%
OTHER SELLER SERVICER	20,774,696	34.4%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	3.994%
Weighted Average Remaining Term	287
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	58,399,175	99.3%
PARTICIPATION LOANS	395,840	0.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**58,795,015**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	776,212	1.32%
60 DAYS PAST DUE	1,094,152	1.86%
90 DAYS PAST DUE	14,083	0.02%
120+ DAYS PAST DUE	339,664	0.58%
TOTAL DELINQUENT	**2,224,111**	**3.78%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	26,360,452	44.8%
FIRST HOME LIMITED	9,801,282	16.7%
FIRST HOME	13,756,398	23.4%
RURAL	8,864,659	15.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	12,224	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	44,812,063	76.2%
MULTI-FAMILY	0	0.0%
CONDO	6,597,788	11.2%
DUPLEX	5,326,723	9.1%
3-PLEX/4-PLEX	1,896,698	3.2%
OTHER PROPERTY TYPE	161,743	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	24,809,580	42.2%
FAIRBANKS/NORTH POLE	5,507,782	9.4%
WASILLA/PALMER	7,279,785	12.4%
JUNEAU/KETCHIKAN	5,214,911	8.9%
KENAI/SOLDOTNA/HOMER	6,162,628	10.5%
EAGLE RIVER/CHUGIAK	1,980,024	3.4%
KODIAK ISLAND	1,501,868	2.6%
OTHER GEOGRAPHIC REGION	6,338,437	10.8%
MORTGAGE INSURANCE		
UNINSURED	32,428,339	55.2%
PRIMARY MORTGAGE INSURANCE	16,255,544	27.6%
FEDERALLY INSURED - FHA	5,255,010	8.9%
FEDERALLY INSURED - VA	817,625	1.4%
FEDERALLY INSURED - RD	2,432,083	4.1%
FEDERALLY INSURED - HUD 184	1,606,414	2.7%
SELLER SERVICER		
NORTHRIM BANK	22,684,897	38.6%
GLOBAL FCU	9,170,472	15.6%
AHFC (SUBSERVICED BY FNBA)	6,050,114	10.3%
OTHER SELLER SERVICER	20,889,532	35.5%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	3.744%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	82,821,389	99.7%
PARTICIPATION LOANS	279,964	0.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**83,101,353**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,812,385	2.18%
60 DAYS PAST DUE	1,041,223	1.25%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	222,769	0.27%
TOTAL DELINQUENT	**3,076,377**	**3.70%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	40,681,245	49.0%
FIRST HOME LIMITED	10,408,196	12.5%
FIRST HOME	21,377,396	25.7%
RURAL	10,634,515	12.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	62,819,823	75.6%
MULTI-FAMILY	0	0.0%
CONDO	7,994,974	9.6%
DUPLEX	10,681,429	12.9%
3-PLEX/4-PLEX	1,524,400	1.8%
OTHER PROPERTY TYPE	80,727	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	37,566,636	45.2%
FAIRBANKS/NORTH POLE	7,168,843	8.6%
WASILLA/PALMER	9,902,419	11.9%
JUNEAU/KETCHIKAN	7,389,449	8.9%
KENAI/SOLDOTNA/HOMER	6,763,747	8.1%
EAGLE RIVER/CHUGIAK	4,415,532	5.3%
KODIAK ISLAND	1,340,423	1.6%
OTHER GEOGRAPHIC REGION	8,554,304	10.3%
MORTGAGE INSURANCE		
UNINSURED	45,239,109	54.4%
PRIMARY MORTGAGE INSURANCE	26,610,969	32.0%
FEDERALLY INSURED - FHA	6,601,229	7.9%
FEDERALLY INSURED - VA	693,523	0.8%
FEDERALLY INSURED - RD	2,690,567	3.2%
FEDERALLY INSURED - HUD 184	1,265,955	1.5%
SELLER SERVICER		
NORTHRIM BANK	30,335,797	36.5%
GLOBAL FCU	16,685,707	20.1%
AHFC (SUBSERVICED BY FNBA)	5,420,190	6.5%
OTHER SELLER SERVICER	30,659,658	36.9%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	3.616%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	97,842,176	95.7%
PARTICIPATION LOANS	4,426,472	4.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**102,268,648**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,278,141	1.25%
60 DAYS PAST DUE	664,697	0.65%
90 DAYS PAST DUE	772,378	0.76%
120+ DAYS PAST DUE	159,792	0.16%
TOTAL DELINQUENT	**2,875,008**	**2.81%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	53,626,451	52.4%
FIRST HOME LIMITED	11,248,892	11.0%
FIRST HOME	23,462,097	22.9%
RURAL	13,551,169	13.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	370,521	0.4%
OTHER LOAN PROGRAM	9,517	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	82,283,972	80.5%
MULTI-FAMILY	0	0.0%
CONDO	8,434,943	8.2%
DUPLEX	9,032,695	8.8%
3-PLEX/4-PLEX	2,381,654	2.3%
OTHER PROPERTY TYPE	135,384	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	37,489,131	36.7%
FAIRBANKS/NORTH POLE	12,364,653	12.1%
WASILLA/PALMER	10,495,186	10.3%
JUNEAU/KETCHIKAN	13,915,562	13.6%
KENAI/SOLDOTNA/HOMER	9,308,102	9.1%
EAGLE RIVER/CHUGIAK	4,036,401	3.9%
KODIAK ISLAND	2,244,863	2.2%
OTHER GEOGRAPHIC REGION	12,414,750	12.1%
MORTGAGE INSURANCE		
UNINSURED	57,974,200	56.7%
PRIMARY MORTGAGE INSURANCE	28,408,633	27.8%
FEDERALLY INSURED - FHA	7,880,076	7.7%
FEDERALLY INSURED - VA	1,203,634	1.2%
FEDERALLY INSURED - RD	4,194,356	4.1%
FEDERALLY INSURED - HUD 184	2,607,749	2.5%
SELLER SERVICER		
NORTHRIM BANK	33,325,027	32.6%
GLOBAL FCU	15,328,802	15.0%
AHFC (SUBSERVICED BY FNBA)	8,772,468	8.6%
OTHER SELLER SERVICER	44,842,351	43.8%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	3.657%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	105,657,833	97.1%
PARTICIPATION LOANS	3,190,704	2.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**108,848,537**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,306,918	1.20%
60 DAYS PAST DUE	153,035	0.14%
90 DAYS PAST DUE	235,885	0.22%
120+ DAYS PAST DUE	1,107,765	1.02%
TOTAL DELINQUENT	**2,803,603**	**2.58%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	54,507,529	50.1%
FIRST HOME LIMITED	11,092,013	10.2%
FIRST HOME	32,068,597	29.5%
RURAL	10,420,502	9.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	694,674	0.6%
OTHER LOAN PROGRAM	65,222	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	85,530,978	78.6%
MULTI-FAMILY	0	0.0%
CONDO	7,420,210	6.8%
DUPLEX	13,120,218	12.1%
3-PLEX/4-PLEX	2,460,131	2.3%
OTHER PROPERTY TYPE	317,000	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	43,737,582	40.2%
FAIRBANKS/NORTH POLE	12,403,045	11.4%
WASILLA/PALMER	13,092,329	12.0%
JUNEAU/KETCHIKAN	15,571,093	14.3%
KENAI/SOLDOTNA/HOMER	4,928,181	4.5%
EAGLE RIVER/CHUGIAK	4,855,488	4.5%
KODIAK ISLAND	2,273,422	2.1%
OTHER GEOGRAPHIC REGION	11,987,398	11.0%
MORTGAGE INSURANCE		
UNINSURED	52,687,347	48.4%
PRIMARY MORTGAGE INSURANCE	38,635,549	35.5%
FEDERALLY INSURED - FHA	7,191,692	6.6%
FEDERALLY INSURED - VA	3,163,454	2.9%
FEDERALLY INSURED - RD	4,081,411	3.7%
FEDERALLY INSURED - HUD 184	3,089,084	2.8%
SELLER SERVICER		
NORTHRIM BANK	32,902,346	30.2%
GLOBAL FCU	17,443,472	16.0%
AHFC (SUBSERVICED BY FNBA)	12,559,782	11.5%
OTHER SELLER SERVICER	45,942,938	42.2%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	3.914%
Weighted Average Remaining Term	289
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	146,842,553	97.8%
PARTICIPATION LOANS	3,258,495	2.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**150,101,048**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,072,318	1.38%
60 DAYS PAST DUE	602,939	0.40%
90 DAYS PAST DUE	190,055	0.13%
120+ DAYS PAST DUE	765,361	0.51%
TOTAL DELINQUENT	**3,630,673**	**2.42%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	60,183,526	40.1%
FIRST HOME LIMITED	25,002,571	16.7%
FIRST HOME	36,039,532	24.0%
RURAL	15,038,131	10.0%
MULTI-FAMILY/SPECIAL NEEDS	232,529	0.2%
VETERANS MORTGAGE PROGRAM	13,520,738	9.0%
OTHER LOAN PROGRAM	84,021	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	121,816,995	81.2%
MULTI-FAMILY	232,529	0.2%
CONDO	12,930,818	8.6%
DUPLEX	13,421,077	8.9%
3-PLEX/4-PLEX	564,993	0.4%
OTHER PROPERTY TYPE	1,134,636	0.8%
GEOGRAPHIC REGION		
ANCHORAGE	58,800,025	39.2%
FAIRBANKS/NORTH POLE	20,613,708	13.7%
WASILLA/PALMER	20,213,589	13.5%
JUNEAU/KETCHIKAN	15,843,849	10.6%
KENAI/SOLDOTNA/HOMER	7,638,908	5.1%
EAGLE RIVER/CHUGIAK	8,956,453	6.0%
KODIAK ISLAND	3,450,344	2.3%
OTHER GEOGRAPHIC REGION	14,584,171	9.7%
MORTGAGE INSURANCE		
UNINSURED	72,269,501	48.1%
PRIMARY MORTGAGE INSURANCE	44,409,647	29.6%
FEDERALLY INSURED - FHA	11,920,726	7.9%
FEDERALLY INSURED - VA	10,987,382	7.3%
FEDERALLY INSURED - RD	5,919,186	3.9%
FEDERALLY INSURED - HUD 184	4,594,606	3.1%
SELLER SERVICER		
NORTHRIM BANK	46,707,854	31.1%
GLOBAL FCU	24,503,744	16.3%
AHFC (SUBSERVICED BY FNBA)	9,834,950	6.6%
OTHER SELLER SERVICER	69,054,500	46.0%

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	3.243%
Weighted Average Remaining Term	280
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	26,935,674	89.8%
PARTICIPATION LOANS	3,057,200	10.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**29,992,875**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	992,145	3.31%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**992,145**	**3.31%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	29,992,875	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	27,151,601	90.5%
MULTI-FAMILY	0	0.0%
CONDO	992,383	3.3%
DUPLEX	965,977	3.2%
3-PLEX/4-PLEX	882,913	2.9%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	5,578,915	18.6%
FAIRBANKS/NORTH POLE	8,201,423	27.3%
WASILLA/PALMER	7,828,445	26.1%
JUNEAU/KETCHIKAN	1,025,249	3.4%
KENAI/SOLDOTNA/HOMER	291,020	1.0%
EAGLE RIVER/CHUGIAK	4,977,378	16.6%
KODIAK ISLAND	518,173	1.7%
OTHER GEOGRAPHIC REGION	1,572,271	5.2%
MORTGAGE INSURANCE		
UNINSURED	4,804,530	16.0%
PRIMARY MORTGAGE INSURANCE	174,397	0.6%
FEDERALLY INSURED - FHA	615,141	2.1%
FEDERALLY INSURED - VA	24,398,807	81.3%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
NORTHRIM BANK	6,957,615	23.2%
GLOBAL FCU	5,295,793	17.7%
AHFC (SUBSERVICED BY FNBA)	5,414,093	18.1%
OTHER SELLER SERVICER	12,325,374	41.1%

211 VETERANS COLLATERALIZED BONDS 2019 FIRST

Weighted Average Interest Rate	3.812%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	44,933,021	89.4%
PARTICIPATION LOANS	5,326,618	10.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**50,259,639**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	334,622	0.67%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**334,622**	**0.67%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	7,675,725	15.3%
FIRST HOME LIMITED	803,725	1.6%
FIRST HOME	4,201,955	8.4%
RURAL	10,506,890	20.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	26,592,292	52.9%
OTHER LOAN PROGRAM	479,052	1.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	42,979,295	85.5%
MULTI-FAMILY	0	0.0%
CONDO	2,407,896	4.8%
DUPLEX	2,642,383	5.3%
3-PLEX/4-PLEX	2,058,407	4.1%
OTHER PROPERTY TYPE	171,656	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	7,597,317	15.1%
FAIRBANKS/NORTH POLE	11,451,263	22.8%
WASILLA/PALMER	8,732,207	17.4%
JUNEAU/KETCHIKAN	3,865,019	7.7%
KENAI/SOLDOTNA/HOMER	5,320,102	10.6%
EAGLE RIVER/CHUGIAK	4,124,209	8.2%
KODIAK ISLAND	1,579,115	3.1%
OTHER GEOGRAPHIC REGION	7,590,407	15.1%
MORTGAGE INSURANCE		
UNINSURED	20,125,341	40.0%
PRIMARY MORTGAGE INSURANCE	6,839,376	13.6%
FEDERALLY INSURED - FHA	1,973,930	3.9%
FEDERALLY INSURED - VA	20,276,098	40.3%
FEDERALLY INSURED - RD	802,261	1.6%
FEDERALLY INSURED - HUD 184	242,632	0.5%
SELLER SERVICER		
NORTHRIM BANK	12,698,136	25.3%
GLOBAL FCU	7,893,206	15.7%
AHFC (SUBSERVICED BY FNBA)	9,363,789	18.6%
OTHER SELLER SERVICER	20,304,508	40.4%

212 VETERANS COLLATERALIZED BONDS 2023 FIRST

Weighted Average Interest Rate	5.531%
Weighted Average Remaining Term	338
Weighted Average Loan To Value	90

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	47,666,370	97.1%
PARTICIPATION LOANS	1,436,722	2.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**49,103,092**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,709,160	3.48%
60 DAYS PAST DUE	1,211,482	2.47%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**2,920,642**	**5.95%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	49,103,092	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	45,464,037	92.6%
MULTI-FAMILY	0	0.0%
CONDO	2,013,939	4.1%
DUPLEX	491,537	1.0%
3-PLEX/4-PLEX	1,133,579	2.3%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	11,612,753	23.6%
FAIRBANKS/NORTH POLE	11,852,504	24.1%
WASILLA/PALMER	11,815,325	24.1%
JUNEAU/KETCHIKAN	1,596,812	3.3%
KENAI/SOLDOTNA/HOMER	1,218,463	2.5%
EAGLE RIVER/CHUGIAK	6,770,206	13.8%
KODIAK ISLAND	2,261,926	4.6%
OTHER GEOGRAPHIC REGION	1,975,103	4.0%
MORTGAGE INSURANCE		
UNINSURED	8,190,068	16.7%
PRIMARY MORTGAGE INSURANCE	2,850,768	5.8%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	38,062,256	77.5%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
NORTHRIM BANK	20,182,024	41.1%
GLOBAL FCU	3,653,920	7.4%
AHFC (SUBSERVICED BY FNBA)	14,622,120	29.8%
OTHER SELLER SERVICER	10,645,029	21.7%

406 GENERAL MORTGAGE REVENUE BONDS II 2016 SERIES A

Weighted Average Interest Rate	3.572%
Weighted Average Remaining Term	275
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	51,080,117	91.3%
PARTICIPATION LOANS	4,856,329	8.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**55,936,447**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	744,753	1.33%
60 DAYS PAST DUE	441,021	0.79%
90 DAYS PAST DUE	424,681	0.76%
120+ DAYS PAST DUE	267,957	0.48%
TOTAL DELINQUENT	**1,878,412**	**3.36%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	55,936,447	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	41,500,939	74.2%
MULTI-FAMILY	0	0.0%
CONDO	12,957,043	23.2%
DUPLEX	1,478,465	2.6%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	34,666,787	62.0%
FAIRBANKS/NORTH POLE	4,326,252	7.7%
WASILLA/PALMER	6,843,554	12.2%
JUNEAU/KETCHIKAN	3,238,776	5.8%
KENAI/SOLDOTNA/HOMER	1,106,202	2.0%
EAGLE RIVER/CHUGIAK	2,226,932	4.0%
KODIAK ISLAND	974,664	1.7%
OTHER GEOGRAPHIC REGION	2,553,281	4.6%
MORTGAGE INSURANCE		
UNINSURED	29,937,524	53.5%
PRIMARY MORTGAGE INSURANCE	15,130,648	27.0%
FEDERALLY INSURED - FHA	2,910,914	5.2%
FEDERALLY INSURED - VA	810,181	1.4%
FEDERALLY INSURED - RD	4,915,007	8.8%
FEDERALLY INSURED - HUD 184	2,232,173	4.0%
SELLER SERVICER		
NORTHRIM BANK	22,196,277	39.7%
GLOBAL FCU	16,145,588	28.9%
AHFC (SUBSERVICED BY FNBA)	2,958,599	5.3%
OTHER SELLER SERVICER	14,635,982	26.2%

407 GENERAL MORTGAGE REVENUE BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	5.561%
Weighted Average Remaining Term	306
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	95,608,162	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**95,608,162**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,029,407	1.08%
60 DAYS PAST DUE	663,711	0.69%
90 DAYS PAST DUE	244,129	0.26%
120+ DAYS PAST DUE	351,086	0.37%
TOTAL DELINQUENT	**2,288,333**	**2.39%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	36,726,139	38.4%
FIRST HOME LIMITED	54,306,736	56.8%
FIRST HOME	2,060,247	2.2%
RURAL	1,334,613	1.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,180,426	1.2%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	78,491,725	82.1%
MULTI-FAMILY	0	0.0%
CONDO	13,494,128	14.1%
DUPLEX	3,188,512	3.3%
3-PLEX/4-PLEX	337,694	0.4%
OTHER PROPERTY TYPE	96,102	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	48,759,218	51.0%
FAIRBANKS/NORTH POLE	9,941,983	10.4%
WASILLA/PALMER	15,670,134	16.4%
JUNEAU/KETCHIKAN	6,461,695	6.8%
KENAI/SOLDOTNA/HOMER	3,086,225	3.2%
EAGLE RIVER/CHUGIAK	4,762,894	5.0%
KODIAK ISLAND	1,603,506	1.7%
OTHER GEOGRAPHIC REGION	5,322,507	5.6%
MORTGAGE INSURANCE		
UNINSURED	39,398,166	41.2%
PRIMARY MORTGAGE INSURANCE	35,114,456	36.7%
FEDERALLY INSURED - FHA	8,651,601	9.0%
FEDERALLY INSURED - VA	2,564,939	2.7%
FEDERALLY INSURED - RD	6,339,862	6.6%
FEDERALLY INSURED - HUD 184	3,539,138	3.7%
SELLER SERVICER		
NORTHRIM BANK	34,786,548	36.4%
GLOBAL FCU	22,966,610	24.0%
AHFC (SUBSERVICED BY FNBA)	12,394,033	13.0%
OTHER SELLER SERVICER	25,460,970	26.6%

408 GENERAL MORTGAGE REVENUE BONDS II 2019 SERIES A & B

Weighted Average Interest Rate	3.864%
Weighted Average Remaining Term	283
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	112,747,177	95.4%
PARTICIPATION LOANS	5,466,291	4.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**118,213,468**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,331,208	1.97%
60 DAYS PAST DUE	1,621,556	1.37%
90 DAYS PAST DUE	929,302	0.79%
120+ DAYS PAST DUE	868,696	0.73%
TOTAL DELINQUENT	**5,750,762**	**4.86%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	10,269,558	8.7%
FIRST HOME LIMITED	99,479,043	84.2%
FIRST HOME	2,182,952	1.8%
RURAL	5,744,564	4.9%
MULTI-FAMILY/SPECIAL NEEDS	537,352	0.5%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	88,270,677	74.7%
MULTI-FAMILY	537,352	0.5%
CONDO	24,011,623	20.3%
DUPLEX	4,810,717	4.1%
3-PLEX/4-PLEX	504,499	0.4%
OTHER PROPERTY TYPE	78,600	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	58,181,701	49.2%
FAIRBANKS/NORTH POLE	11,866,411	10.0%
WASILLA/PALMER	17,549,758	14.8%
JUNEAU/KETCHIKAN	6,915,049	5.8%
KENAI/SOLDOTNA/HOMER	7,468,080	6.3%
EAGLE RIVER/CHUGIAK	5,820,042	4.9%
KODIAK ISLAND	1,878,861	1.6%
OTHER GEOGRAPHIC REGION	8,533,566	7.2%
MORTGAGE INSURANCE		
UNINSURED	43,487,189	36.8%
PRIMARY MORTGAGE INSURANCE	35,653,002	30.2%
FEDERALLY INSURED - FHA	16,812,684	14.2%
FEDERALLY INSURED - VA	2,317,847	2.0%
FEDERALLY INSURED - RD	13,217,709	11.2%
FEDERALLY INSURED - HUD 184	6,725,037	5.7%
SELLER SERVICER		
NORTHRIM BANK	40,300,641	34.1%
GLOBAL FCU	29,613,030	25.1%
AHFC (SUBSERVICED BY FNBA)	10,776,434	9.1%
OTHER SELLER SERVICER	37,523,363	31.7%

409 GENERAL MORTGAGE REVENUE BONDS II 2020 SERIES A & B

Weighted Average Interest Rate	3.361%
Weighted Average Remaining Term	287
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	198,076,844	90.4%
PARTICIPATION LOANS	21,059,024	9.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**219,135,868**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	4,661,871	2.13%
60 DAYS PAST DUE	2,324,232	1.06%
90 DAYS PAST DUE	116,164	0.05%
120+ DAYS PAST DUE	1,497,690	0.68%
TOTAL DELINQUENT	**8,599,956**	**3.92%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	38,336,128	17.5%
FIRST HOME LIMITED	132,636,348	60.5%
FIRST HOME	26,465,611	12.1%
RURAL	18,301,623	8.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	3,389,743	1.5%
OTHER LOAN PROGRAM	6,415	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	175,369,167	80.0%
MULTI-FAMILY	0	0.0%
CONDO	30,234,526	13.8%
DUPLEX	11,234,923	5.1%
3-PLEX/4-PLEX	2,164,443	1.0%
OTHER PROPERTY TYPE	132,808	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	102,747,677	46.9%
FAIRBANKS/NORTH POLE	19,011,189	8.7%
WASILLA/PALMER	32,267,125	14.7%
JUNEAU/KETCHIKAN	16,707,254	7.6%
KENAI/SOLDOTNA/HOMER	14,664,404	6.7%
EAGLE RIVER/CHUGIAK	11,466,824	5.2%
KODIAK ISLAND	5,514,482	2.5%
OTHER GEOGRAPHIC REGION	16,756,912	7.6%
MORTGAGE INSURANCE		
UNINSURED	91,017,879	41.5%
PRIMARY MORTGAGE INSURANCE	72,722,247	33.2%
FEDERALLY INSURED - FHA	22,164,380	10.1%
FEDERALLY INSURED - VA	8,555,764	3.9%
FEDERALLY INSURED - RD	16,792,069	7.7%
FEDERALLY INSURED - HUD 184	7,883,530	3.6%
SELLER SERVICER		
NORTHRIM BANK	74,362,206	33.9%
GLOBAL FCU	42,618,238	19.4%
AHFC (SUBSERVICED BY FNBA)	20,128,665	9.2%
OTHER SELLER SERVICER	82,026,759	37.4%

410 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES A & B

Weighted Average Interest Rate	3.635%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	165,617,841	97.9%
PARTICIPATION LOANS	3,547,495	2.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**169,165,336**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,283,732	0.76%
60 DAYS PAST DUE	570,978	0.34%
90 DAYS PAST DUE	564,417	0.33%
120+ DAYS PAST DUE	173,169	0.10%
TOTAL DELINQUENT	**2,592,296**	**1.53%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	63,706,436	37.7%
FIRST HOME LIMITED	44,555,621	26.3%
FIRST HOME	25,349,628	15.0%
RURAL	32,426,501	19.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	2,031,037	1.2%
OTHER LOAN PROGRAM	1,096,113	0.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	137,187,103	81.1%
MULTI-FAMILY	0	0.0%
CONDO	14,835,169	8.8%
DUPLEX	11,724,594	6.9%
3-PLEX/4-PLEX	5,273,898	3.1%
OTHER PROPERTY TYPE	144,572	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	68,364,416	40.4%
FAIRBANKS/NORTH POLE	11,722,592	6.9%
WASILLA/PALMER	19,082,976	11.3%
JUNEAU/KETCHIKAN	18,962,543	11.2%
KENAI/SOLDOTNA/HOMER	15,638,785	9.2%
EAGLE RIVER/CHUGIAK	8,757,615	5.2%
KODIAK ISLAND	5,694,472	3.4%
OTHER GEOGRAPHIC REGION	20,941,938	12.4%
MORTGAGE INSURANCE		
UNINSURED	83,824,241	49.6%
PRIMARY MORTGAGE INSURANCE	59,163,792	35.0%
FEDERALLY INSURED - FHA	12,010,081	7.1%
FEDERALLY INSURED - VA	3,142,630	1.9%
FEDERALLY INSURED - RD	7,146,363	4.2%
FEDERALLY INSURED - HUD 184	3,878,230	2.3%
SELLER SERVICER		
NORTHRIM BANK	65,280,907	38.6%
GLOBAL FCU	23,741,097	14.0%
AHFC (SUBSERVICED BY FNBA)	17,099,428	10.1%
OTHER SELLER SERVICER	63,043,904	37.3%

411 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES C

Weighted Average Interest Rate	5.323%
Weighted Average Remaining Term	338
Weighted Average Loan To Value	87

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	87,026,930	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**87,026,930**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,675,085	1.92%
60 DAYS PAST DUE	652,334	0.75%
90 DAYS PAST DUE	461,748	0.53%
120+ DAYS PAST DUE	718,914	0.83%
TOTAL DELINQUENT	**3,508,082**	**4.03%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	87,026,930	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	62,247,358	71.5%
MULTI-FAMILY	0	0.0%
CONDO	22,111,725	25.4%
DUPLEX	2,667,847	3.1%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	45,601,259	52.4%
FAIRBANKS/NORTH POLE	12,100,496	13.9%
WASILLA/PALMER	11,623,747	13.4%
JUNEAU/KETCHIKAN	4,748,785	5.5%
KENAI/SOLDOTNA/HOMER	1,887,804	2.2%
EAGLE RIVER/CHUGIAK	6,686,190	7.7%
KODIAK ISLAND	267,990	0.3%
OTHER GEOGRAPHIC REGION	4,110,659	4.7%
MORTGAGE INSURANCE		
UNINSURED	22,253,737	25.6%
PRIMARY MORTGAGE INSURANCE	46,777,628	53.8%
FEDERALLY INSURED - FHA	11,763,687	13.5%
FEDERALLY INSURED - VA	2,644,202	3.0%
FEDERALLY INSURED - RD	2,795,165	3.2%
FEDERALLY INSURED - HUD 184	792,511	0.9%
SELLER SERVICER		
NORTHRIM BANK	34,494,139	39.6%
GLOBAL FCU	12,697,934	14.6%
AHFC (SUBSERVICED BY FNBA)	20,112,797	23.1%
OTHER SELLER SERVICER	19,722,061	22.7%

412 GENERAL MORTGAGE REVENUE BONDS II 2024 SERIES A-C

Weighted Average Interest Rate	6.012%
Weighted Average Remaining Term	334
Weighted Average Loan To Value	83

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	252,481,961	97.3%
PARTICIPATION LOANS	7,137,834	2.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**259,619,795**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,386,123	1.30%
60 DAYS PAST DUE	417,137	0.16%
90 DAYS PAST DUE	236,543	0.09%
120+ DAYS PAST DUE	726,338	0.28%
TOTAL DELINQUENT	**4,766,141**	**1.84%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	89,564,095	34.5%
FIRST HOME LIMITED	79,212,353	30.5%
FIRST HOME	72,534,126	27.9%
RURAL	15,745,174	6.1%
MULTI-FAMILY/SPECIAL NEEDS	158,636	0.1%
VETERANS MORTGAGE PROGRAM	2,405,411	0.9%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	214,606,877	82.7%
MULTI-FAMILY	0	0.0%
CONDO	26,436,860	10.2%
DUPLEX	14,157,668	5.5%
3-PLEX/4-PLEX	3,052,860	1.2%
OTHER PROPERTY TYPE	1,365,530	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	116,303,987	44.8%
FAIRBANKS/NORTH POLE	25,626,188	9.9%
WASILLA/PALMER	37,243,421	14.3%
JUNEAU/KETCHIKAN	22,326,852	8.6%
KENAI/SOLDOTNA/HOMER	14,601,341	5.6%
EAGLE RIVER/CHUGIAK	13,392,855	5.2%
KODIAK ISLAND	4,623,647	1.8%
OTHER GEOGRAPHIC REGION	25,501,504	9.8%
MORTGAGE INSURANCE		
UNINSURED	104,141,682	40.1%
PRIMARY MORTGAGE INSURANCE	110,386,969	42.5%
FEDERALLY INSURED - FHA	25,569,037	9.8%
FEDERALLY INSURED - VA	9,366,579	3.6%
FEDERALLY INSURED - RD	3,932,771	1.5%
FEDERALLY INSURED - HUD 184	6,222,758	2.4%
SELLER SERVICER		
NORTHRIM BANK	102,804,133	39.6%
GLOBAL FCU	32,441,550	12.5%
AHFC (SUBSERVICED BY FNBA)	53,447,549	20.6%
OTHER SELLER SERVICER	70,926,563	27.3%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	2.767%
Weighted Average Remaining Term	277
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	131,374,152	80.4%
PARTICIPATION LOANS	31,936,223	19.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**163,310,375**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,104,948	0.68%
60 DAYS PAST DUE	460,765	0.28%
90 DAYS PAST DUE	467,088	0.29%
120+ DAYS PAST DUE	690,565	0.42%
TOTAL DELINQUENT	**2,723,366**	**1.67%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	45,987,858	28.2%
FIRST HOME LIMITED	41,493,217	25.4%
FIRST HOME	40,876,473	25.0%
RURAL	32,126,618	19.7%
MULTI-FAMILY/SPECIAL NEEDS	1,785,491	1.1%
VETERANS MORTGAGE PROGRAM	896,044	0.5%
OTHER LOAN PROGRAM	144,676	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	127,925,078	78.3%
MULTI-FAMILY	1,720,656	1.1%
CONDO	15,854,236	9.7%
DUPLEX	13,962,233	8.5%
3-PLEX/4-PLEX	3,377,120	2.1%
OTHER PROPERTY TYPE	471,052	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	68,480,396	41.9%
FAIRBANKS/NORTH POLE	14,658,714	9.0%
WASILLA/PALMER	16,472,341	10.1%
JUNEAU/KETCHIKAN	14,581,913	8.9%
KENAI/SOLDOTNA/HOMER	12,913,530	7.9%
EAGLE RIVER/CHUGIAK	6,202,497	3.8%
KODIAK ISLAND	4,188,275	2.6%
OTHER GEOGRAPHIC REGION	25,812,709	15.8%
MORTGAGE INSURANCE		
UNINSURED	91,574,438	56.1%
PRIMARY MORTGAGE INSURANCE	48,589,958	29.8%
FEDERALLY INSURED - FHA	11,789,017	7.2%
FEDERALLY INSURED - VA	3,005,369	1.8%
FEDERALLY INSURED - RD	4,170,958	2.6%
FEDERALLY INSURED - HUD 184	4,180,634	2.6%
SELLER SERVICER		
NORTHRIM BANK	56,316,885	34.5%
GLOBAL FCU	27,084,335	16.6%
AHFC (SUBSERVICED BY FNBA)	11,145,514	6.8%
OTHER SELLER SERVICER	68,763,642	42.1%

As of: **4/30/2024**

621 STATE CAPITAL PROJECT BONDS II

Weighted Average Interest Rate	4.733%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	1,333,862,420	99.9%
PARTICIPATION LOANS	929,851	0.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**1,334,792,271**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	21,930,489	1.64%
60 DAYS PAST DUE	8,633,867	0.65%
90 DAYS PAST DUE	2,055,745	0.15%
120+ DAYS PAST DUE	2,186,502	0.16%
TOTAL DELINQUENT	**34,806,603**	**2.61%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	473,812,434	35.5%
FIRST HOME LIMITED	25,816,963	1.9%
FIRST HOME	259,112,047	19.4%
RURAL	191,443,359	14.3%
MULTI-FAMILY/SPECIAL NEEDS	362,581,835	27.2%
VETERANS MORTGAGE PROGRAM	10,345,509	0.8%
OTHER LOAN PROGRAM	11,680,125	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	831,122,582	62.3%
MULTI-FAMILY	331,153,577	24.8%
CONDO	65,779,188	4.9%
DUPLEX	80,846,582	6.1%
3-PLEX/4-PLEX	18,459,528	1.4%
OTHER PROPERTY TYPE	7,430,815	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	475,868,180	35.7%
FAIRBANKS/NORTH POLE	256,020,755	19.2%
WASILLA/PALMER	132,147,052	9.9%
JUNEAU/KETCHIKAN	114,140,303	8.6%
KENAI/SOLDOTNA/HOMER	109,395,179	8.2%
EAGLE RIVER/CHUGIAK	48,784,177	3.7%
KODIAK ISLAND	36,404,979	2.7%
OTHER GEOGRAPHIC REGION	162,031,646	12.1%
MORTGAGE INSURANCE		
UNINSURED	915,959,571	68.6%
PRIMARY MORTGAGE INSURANCE	314,605,749	23.6%
FEDERALLY INSURED - FHA	42,311,785	3.2%
FEDERALLY INSURED - VA	17,760,378	1.3%
FEDERALLY INSURED - RD	25,004,842	1.9%
FEDERALLY INSURED - HUD 184	19,149,946	1.4%
SELLER SERVICER		
NORTHRIM BANK	328,736,216	24.6%
GLOBAL FCU	203,211,114	15.2%
AHFC (SUBSERVICED BY FNBA)	214,787,935	16.1%
OTHER SELLER SERVICER	588,057,006	44.1%

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
AHFC GENERAL FUND										
CFTHB	21,969,732	0	0	21,969,732	7.1%	6.125%	354	90	421,175	1.92%
CMFTX	2,952,436	0	0	2,952,436	1.0%	7.164%	164	76	0	0.00%
COR	12,829,909	0	0	12,829,909	4.1%	6.982%	355	84	0	0.00%
CSPND	2,511,380	0	0	2,511,380	0.8%	7.544%	358	95	0	0.00%
CTAX	44,815,981	0	0	44,815,981	14.5%	6.767%	348	80	593,750	1.32%
CVETS	55,084,080	2,118,992	0	57,203,072	18.5%	6.046%	354	93	0	0.00%
ETAX	38,691,948	0	0	38,691,948	12.5%	6.933%	353	90	271,693	0.70%
CREOS	0	0	1,897,369	1,897,369	0.6%	0.000%	0	-	-	-
CHD04	3,447,245	1,824,958	0	5,272,203	1.7%	3.395%	161	46	36,535	0.69%
COHAP	8,384,101	4,546,898	0	12,930,999	4.2%	1.812%	304	81	745,467	5.76%
CMIL	272,277	0	0	272,277	0.1%	7.000%	359	68	0	0.00%
C2NDS	445,571	0	0	445,571	0.1%	6.517%	172	29	0	0.00%
SRHRF	32,537,689	3,047,962	0	35,585,651	11.5%	3.771%	281	66	254,574	0.72%
UNCON	0	0	72,325,050	72,325,050	23.4%	1.802%	368	-	-	-
	223,942,349	**11,538,810**	**74,222,419**	**309,703,578**	**100.0%**	**4.818%**	**339**	**63**	**2,323,194**	**0.99%**
COLLATERALIZED VETERANS BONDS										
C1611	4,235,589	0	0	4,235,589	3.3%	4.678%	187	64	143,519	3.39%
C1612	22,700,085	3,057,200	0	25,757,285	19.9%	3.007%	295	84	848,626	3.29%
C1911	20,467,590	573,644	0	21,041,234	16.3%	3.704%	300	84	0	0.00%
C191C	24,465,431	4,752,974	0	29,218,404	22.6%	3.890%	291	77	334,622	1.15%
C2311	47,666,370	1,436,722	0	49,103,092	38.0%	5.531%	338	90	2,920,642	5.95%
	119,535,065	**9,820,540**	**0**	**129,355,606**	**100.0%**	**4.333%**	**308**	**84**	**4,247,410**	**3.28%**
GENERAL MORTGAGE REVENUE BONDS II										
GM16A	51,080,117	4,856,329	0	55,936,447	5.6%	3.572%	275	73	1,878,412	3.36%
GM18A	53,977,701	0	0	53,977,701	5.4%	4.336%	288	78	1,654,388	3.06%
GM18B	4,662,800	0	0	4,662,800	0.5%	6.024%	167	53	446,817	9.58%
GM18X	36,967,660	0	0	36,967,660	3.7%	7.291%	350	81	187,128	0.51%
GM19A	47,127,184	5,418,248	0	52,545,432	5.2%	3.242%	305	82	2,259,741	4.30%
GM19P	41,320,707	0	0	41,320,707	4.1%	3.793%	256	72	2,685,901	6.50%
GM19T	1,787,136	0	0	1,787,136	0.2%	4.270%	216	60	201,187	11.26%
GM19B	16,002,962	48,043	0	16,051,004	1.6%	4.707%	264	70	603,933	3.76%
GM19X	6,509,188	0	0	6,509,188	0.6%	7.141%	344	81	0	0.00%
GM20A	57,600,122	8,426,674	0	66,026,797	6.6%	3.192%	311	82	2,351,386	3.56%
GM20P	41,081,189	10,496,573	0	51,577,763	5.1%	2.806%	257	71	3,246,862	6.30%
GM20B	91,090,078	1,760,977	0	92,851,055	9.2%	3.762%	292	75	2,529,649	2.72%
GM20X	8,305,454	374,799	0	8,680,254	0.9%	3.673%	222	62	472,059	5.44%
GM22A	35,887,138	0	0	35,887,138	3.6%	3.223%	325	84	889,079	2.48%
GM22B	121,136,171	3,547,495	0	124,683,666	12.4%	3.768%	289	75	1,435,749	1.15%
GM22X	8,594,532	0	0	8,594,532	0.9%	3.428%	318	80	267,467	3.11%
GM22C	87,026,930	0	0	87,026,930	8.7%	5.323%	338	87	3,508,082	4.03%
GM24A	73,148,135	2,705,505	0	75,853,640	7.5%	6.357%	352	89	1,028,923	1.36%
GM24B	61,096,099	4,432,330	0	65,528,428	6.5%	3.842%	284	74	2,435,985	3.72%
GM24C	118,237,727	0	0	118,237,727	11.8%	6.992%	351	84	1,301,234	1.10%
	962,639,032	**42,066,974**	**0**	**1,004,706,005**	**100.0%**	**4.542%**	**306**	**79**	**29,383,982**	**2.92%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
GOVERNMENTAL PURPOSE BONDS										
GP011	11,144,547	922,689	0	12,067,235	7.4%	3.036%	287	76	0	0.00%
GP012	9,536,421	1,079,171	0	10,615,591	6.5%	2.919%	288	71	160,993	1.52%
GP013	16,722,628	2,694,829	0	19,417,457	11.9%	2.823%	285	74	238,990	1.23%
GP01C	63,983,052	20,335,106	0	84,318,158	51.6%	2.662%	266	70	2,029,301	2.41%
GPGM1	25,333,640	4,724,176	0	30,057,816	18.4%	2.902%	291	76	294,081	0.98%
GP10B	2,624,900	636,769	0	3,261,669	2.0%	2.755%	292	79	0	0.00%
GP11B	2,028,963	1,543,485	0	3,572,448	2.2%	2.448%	283	73	0	0.00%
	131,374,152	**31,936,223**	**0**	**163,310,375**	**100.0%**	**2.767%**	**277**	**72**	**2,723,366**	**1.67%**
HOME MORTGAGE REVENUE BONDS										
E021A	11,479,914	396,047	0	11,875,961	1.9%	5.388%	168	51	825,765	6.95%
E021B	48,592,907	694,619	0	49,287,525	7.9%	4.166%	292	73	1,340,377	2.72%
E071A	57,871,692	199,328	0	58,071,020	9.3%	4.012%	293	75	1,952,399	3.36%
E071B	56,332,447	238,901	0	56,571,349	9.1%	3.941%	292	75	2,063,484	3.65%
E071D	78,742,825	172,733	0	78,915,558	12.6%	3.671%	302	76	2,599,731	3.29%
E076B	2,034,572	236,976	0	2,271,549	0.4%	4.990%	142	49	310,582	13.67%
E076C	2,066,728	156,939	0	2,223,667	0.4%	5.336%	150	55	160,628	7.22%
E077C	4,078,564	107,231	0	4,185,795	0.7%	5.118%	154	52	476,646	11.39%
E091A	95,645,174	4,319,398	0	99,964,572	16.0%	3.578%	293	74	2,677,224	2.68%
E098A	2,197,002	107,074	0	2,304,076	0.4%	5.258%	161	57	197,784	8.58%
E098B	3,228,879	111,761	0	3,340,640	0.5%	5.386%	175	57	508,395	15.22%
E099C	7,973,691	0	0	7,973,691	1.3%	5.349%	186	57	583,297	7.32%
E091B	102,428,954	3,078,943	0	105,507,897	16.9%	3.603%	297	76	2,295,207	2.18%
E091D	99,435,086	2,849,881	0	102,284,967	16.4%	3.695%	299	76	1,482,654	1.45%
E09DL	39,433,775	408,614	0	39,842,389	6.4%	4.188%	282	74	1,564,722	3.93%
	611,542,211	**13,078,445**	**0**	**624,620,656**	**100.0%**	**3.866%**	**288**	**74**	**19,038,895**	**3.05%**
STATE CAPITAL PROJECT BONDS II										
SCPB2	1,333,862,420	929,851	0	1,334,792,271	100.0%	4.733%	296	74	34,806,603	2.61%
	1,333,862,420	**929,851**	**0**	**1,334,792,271**	**100.0%**	**4.733%**	**296**	**74**	**34,806,603**	**2.61%**
TOTAL	**3,382,895,229**	**109,370,843**	**74,222,419**	**3,566,488,491**	**100.0%**	**4.430%**	**301**	**75**	**92,523,449**	**2.65%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: **4/30/2024**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
MY HOME	1,096,108,835	20,761,961	0	1,116,870,795	31.3%	4.322%	308	75	20,608,298	1.85%
FIRST HOME LIMITED	694,895,126	58,945,630	0	753,840,756	21.1%	4.184%	288	77	30,753,963	4.08%
FIRST HOME	607,094,082	11,098,467	0	618,192,549	17.3%	4.471%	306	81	17,628,383	2.85%
RURAL HOME	410,707,638	5,372,233	0	416,079,872	11.7%	3.893%	281	70	6,060,466	1.46%
MULTI-FAMILY/SPECIAL NEEDS	375,143,949	0	0	375,143,949	10.5%	6.163%	299	73	11,453,335	3.05%
VETERANS MORTGAGE PROGRAM	185,111,212	13,189,523	0	198,300,735	5.6%	4.678%	318	86	6,019,004	3.04%
MF SOFT SECONDS	0	0	55,770,334	55,770,334	1.6%	1.733%	392	-	-	-
LOANS TO SPONSORS II	0	0	10,072,256	10,072,256	0.3%	3.026%	309	-	-	-
UNIQUELY ALASKAN	5,698,086	3,029	0	5,701,115	0.2%	3.659%	286	66	0	0.00%
LOANS TO SPONSORS	0	0	5,256,701	5,256,701	0.1%	0.000%	248	-	-	-
CONDO ASSOCIATION LOANS	5,095,120	0	0	5,095,120	0.1%	5.786%	117	29	0	0.00%
REAL ESTATE OWNED	0	0	1,897,369	1,897,369	0.1%	0.000%	0	-	-	-
ALASKA ENERGY EFFICIENCY	1,427,494	0	0	1,427,494	0.0%	3.625%	93	80	0	0.00%
MILITARY FACILITY ZONE	1,392,069	0	0	1,392,069	0.0%	6.958%	348	74	0	0.00%
GOAL PROGRAM LOANS	0	0	1,065,205	1,065,205	0.0%	2.329%	301	-	-	-
NOTES RECEIVABLE	0	0	160,553	160,553	0.0%	4.545%	261	-	-	-
BUILDING MATERIAL LOAN	103,659	0	0	103,659	0.0%	3.500%	113	23	0	0.00%
OTHER LOAN PROGRAM	98,126	0	0	98,126	0.0%	5.000%	12	5	0	0.00%
SECOND MORTGAGE ENERGY	19,834	0	0	19,834	0.0%	3.664%	81	3	0	0.00%
AHFC TOTAL	**3,382,895,229**	**109,370,843**	**74,222,419**	**3,566,488,491**	**100.0%**	**4.430%**	**301**	**75**	**92,523,449**	**2.65%**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
PROPERTY TYPE	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	2,473,850,086	87,088,981	18,352,544	2,579,291,611	72.3%	4.311%	300	77	65,464,135	2.56%
MULTI-PLEX	337,471,240	0	55,528,522	392,999,762	11.0%	5.571%	315	62	10,425,980	3.09%
CONDOMINIUM	287,955,207	16,604,786	0	304,559,992	8.5%	4.269%	290	76	9,565,482	3.14%
DUPLEX	214,876,297	4,641,157	99,541	219,616,995	6.2%	4.052%	296	75	5,374,918	2.45%
FOUR-PLEX	37,176,658	738,191	71,863	37,986,712	1.1%	4.334%	303	74	1,043,325	2.75%
TRI-PLEX	18,300,223	169,082	169,949	18,639,254	0.5%	4.221%	306	72	241,883	1.31%
MOBILE HOME TYPE I	11,605,242	128,647	0	11,733,889	0.3%	4.395%	284	75	407,726	3.47%
ENERGY EFFICIENCY RLP	1,427,494	0	0	1,427,494	0.0%	3.625%	93	80	0	0.00%
MOBILE HOME TYPE II	232,782	0	0	232,782	0.0%	3.000%	333	78	0	0.00%
AHFC TOTAL	**3,382,895,229**	**109,370,843**	**74,222,419**	**3,566,488,491**	**100.0%**	**4.430%**	**301**	**75**	**92,523,449**	**2.65%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **4/30/2024**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
GEOGRAPHIC REGION	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
ANCHORAGE	1,320,742,980	49,532,121	42,539,584	1,412,814,685	39.6%	4.362%	292	74	44,284,463	3.23%
WASILLA	286,940,276	10,834,164	1,235,805	299,010,245	8.4%	4.515%	300	78	13,118,802	4.41%
FAIRBANKS	257,575,037	8,910,947	15,745,112	282,231,096	7.9%	4.356%	315	74	8,234,408	3.09%
JUNEAU	153,380,085	4,874,194	7,008,691	165,262,970	4.6%	4.520%	307	75	1,555,678	0.98%
KETCHIKAN	140,866,828	3,031,513	620,979	144,519,320	4.1%	4.059%	301	73	1,663,431	1.16%
FORT WAINWRIGHT	138,289,027	0	0	138,289,027	3.9%	6.625%	408	80	0	0.00%
PALMER	130,245,455	5,705,579	869,240	136,820,274	3.8%	4.431%	301	77	4,778,398	3.51%
EAGLE RIVER	131,101,188	5,614,083	0	136,715,271	3.8%	4.366%	309	80	4,557,700	3.33%
SOLDOTNA	125,936,601	3,206,879	333,753	129,477,233	3.6%	3.861%	290	73	1,443,637	1.12%
KODIAK	87,307,492	1,588,591	0	88,896,083	2.5%	4.121%	283	73	1,634,051	1.84%
NORTH POLE	83,801,725	3,275,514	375,000	87,452,239	2.5%	4.560%	301	81	2,312,874	2.66%
KENAI	64,328,990	1,983,348	0	66,312,338	1.9%	4.300%	295	75	1,076,262	1.62%
HOMER	60,551,355	1,182,988	2,322,869	64,057,212	1.8%	4.262%	300	69	1,164,395	1.89%
OTHER SOUTHEAST	61,871,887	1,331,717	665,269	63,868,872	1.8%	4.231%	283	69	386,657	0.61%
OTHER SOUTHCENTRAL	49,913,361	1,992,113	321,146	52,226,621	1.5%	4.457%	304	76	1,971,797	3.80%
SITKA	42,326,598	1,145,627	0	43,472,224	1.2%	4.328%	305	70	421,653	0.97%
PETERSBURG	33,138,734	434,464	0	33,573,198	0.9%	3.755%	275	67	63,443	0.19%
CHUGIAK	31,910,150	1,081,540	0	32,991,690	0.9%	4.536%	300	79	172,353	0.52%
OTHER NORTH	27,810,107	592,363	340,053	28,742,523	0.8%	4.438%	257	71	786,373	2.77%
OTHER KENAI PENNINSULA	23,134,242	277,866	142,549	23,554,658	0.7%	4.087%	293	71	266,807	1.14%
SEWARD	21,430,754	596,181	266,500	22,293,435	0.6%	4.956%	299	73	0	0.00%
STERLING	20,350,517	208,001	0	20,558,518	0.6%	3.607%	302	75	131,951	0.64%
CORDOVA	16,463,302	321,566	132,967	16,917,835	0.5%	3.757%	271	67	49,137	0.29%
VALDEZ	15,781,731	489,887	0	16,271,617	0.5%	4.435%	307	83	0	0.00%
OTHER SOUTHWEST	14,373,197	396,096	1,216,368	15,985,661	0.4%	4.550%	261	62	899,785	6.09%
NOME	15,360,517	379,101	1,322	15,740,940	0.4%	4.638%	276	75	751,279	4.77%
NIKISKI	14,786,500	230,984	84,013	15,101,497	0.4%	3.925%	274	71	749,491	4.99%
BETHEL	13,176,595	153,416	1,198	13,331,209	0.4%	5.037%	209	65	48,624	0.36%
AHFC TOTAL	**3,382,895,229**	**109,370,843**	**74,222,419**	**3,566,488,491**	**100.0%**	**4.430%**	**301**	**75**	**92,523,449**	**2.65%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: **4/30/2024**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
MORTGAGE INSURANCE	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED - LTV < 80	1,580,271,288	42,252,426	4,589,102	1,627,112,816	45.6%	4.577%	294	67	25,081,442	1.55%
PMI - RADIAN GUARANTY	330,060,734	13,005,918	637,746	343,704,398	9.6%	4.640%	325	87	7,783,030	2.27%
UNINSURED - LTV > 80 (RURAL)	261,849,180	2,647,991	4,017,068	268,514,239	7.5%	4.273%	280	73	8,226,847	3.11%
FEDERALLY INSURED - FHA	207,171,167	10,063,068	0	217,234,236	6.1%	4.494%	277	81	17,445,698	8.03%
PMI - UNITED GUARANTY	196,196,646	6,038,052	0	202,234,699	5.7%	3.936%	322	87	8,094,327	4.00%
FEDERALLY INSURED - VA	184,686,352	12,026,953	0	196,713,305	5.5%	4.668%	306	88	8,717,484	4.43%
PMI - MORTGAGE GUARANTY	171,086,802	4,908,371	0	175,995,173	4.9%	4.244%	322	87	1,832,139	1.04%
FEDERALLY INSURED - RD	108,474,940	5,451,765	0	113,926,705	3.2%	4.010%	274	83	4,777,957	4.19%
PMI - ESSENT GUARANTY	105,388,631	2,997,072	0	108,385,703	3.0%	3.896%	305	84	2,052,042	1.89%
PMI - NATIONAL MORTGAGE INSUR	82,197,419	4,288,510	0	86,485,929	2.4%	5.790%	347	91	985,888	1.14%
FEDERALLY INSURED - HUD 184	69,647,911	2,983,998	0	72,631,909	2.0%	4.318%	262	79	5,627,490	7.75%
UNINSURED - UNCONVENTIONAL	0	0	64,978,503	64,978,503	1.8%	1.688%	369	-	-	-
PMI - GENWORTH GE	62,083,263	1,379,834	0	63,463,097	1.8%	4.230%	316	85	1,305,760	2.06%
PMI - CMG MORTGAGE INSURANCE	23,072,126	1,324,791	0	24,396,917	0.7%	4.030%	265	77	228,975	0.94%
PMI - COMMONWEALTH	364,370	0	0	364,370	0.0%	4.500%	254	77	364,370	100.00%
PMI - PMI MORTGAGE INSURANCE	318,349	0	0	318,349	0.0%	6.000%	346	94	0	0.00%
UNISNSURED - SERVICER INDEMNIFIED	26,051	2,093	0	28,144	0.0%	6.132%	64	23	0	0.00%
AHFC TOTAL	**3,382,895,229**	**109,370,843**	**74,222,419**	**3,566,488,491**	**100.0%**	**4.430%**	**301**	**75**	**92,523,449**	**2.65%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **4/30/2024**

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
NORTHRIM BANK	1,048,591,498	36,199,372	0	1,084,790,870	30.4%	4.253%	317	81	25,740,641	2.37%
GLOBAL FCU	542,373,895	21,134,651	0	563,508,546	15.8%	4.365%	278	74	15,537,527	2.76%
AHFC (SUBSERVICED BY FNBA)	488,175,363	14,687,842	0	502,863,205	14.1%	4.921%	322	83	12,699,462	2.53%
FIRST NATIONAL BANK OF AK	281,341,119	8,145,345	0	289,486,464	8.1%	4.555%	268	67	12,432,772	4.29%
WELLS FARGO MORTGAGE	246,710,504	11,904,350	0	258,614,855	7.3%	4.480%	204	60	14,763,532	5.71%
FIRST BANK	235,242,746	4,506,078	0	239,748,824	6.7%	3.916%	299	71	1,628,708	0.68%
COMMERCIAL LOANS	149,540,798	0	0	149,540,798	4.2%	6.426%	384	80	0	0.00%
NUVISION CREDIT UNION	112,733,877	2,944,471	0	115,678,348	3.2%	3.623%	296	76	3,636,041	3.14%
DENALI STATE BANK	94,174,675	2,727,026	0	96,901,701	2.7%	4.367%	317	82	2,609,877	2.69%
MT. MCKINLEY BANK	92,558,094	3,600,770	0	96,158,864	2.7%	4.392%	302	76	1,479,939	1.54%
AHFC DIRECT SERVICING	0	0	74,222,419	74,222,419	2.1%	1.756%	359	-	-	-
CORNERSTONE HOME LENDING	47,276,639	2,464,206	0	49,740,845	1.4%	6.047%	345	87	1,411,802	2.84%
SPIRIT OF ALASKA FCU	21,804,753	800,338	0	22,605,091	0.6%	4.179%	242	67	583,150	2.58%
TONGASS FCU	18,876,618	76,798	0	18,953,416	0.5%	3.750%	316	73	0	0.00%
MATANUSKA VALLEY FCU	3,494,649	179,596	0	3,674,244	0.1%	4.110%	279	70	0	0.00%
AHFC TOTAL	**3,382,895,229**	**109,370,843**	**74,222,419**	**3,566,488,491**	**100.0%**	**4.430%**	**301**	**75**	**92,523,449**	**2.65%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **4/30/2024**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
STATE CAPITAL PROJECT BONDS II	1,333,862,420	929,851	0	1,334,792,271	37.4%	4.733%	296	74	34,806,603	2.61%
GENERAL MORTGAGE REVENUE BONDS II	962,639,032	42,066,974	0	1,004,706,005	28.2%	4.542%	306	79	29,383,982	2.92%
HOME MORTGAGE REVENUE BONDS	611,542,211	13,078,445	0	624,620,656	17.5%	3.866%	288	74	19,038,895	3.05%
AHFC GENERAL FUND	223,942,349	11,538,810	74,222,419	309,703,578	8.7%	4.818%	339	63	2,323,194	0.99%
GOVERNMENTAL PURPOSE BONDS	131,374,152	31,936,223	0	163,310,375	4.6%	2.767%	277	72	2,723,366	1.67%
COLLATERALIZED VETERANS BONDS	119,535,065	9,820,540	0	129,355,606	3.6%	4.333%	308	84	4,247,410	3.28%
AHFC TOTAL	**3,382,895,229**	**109,370,843**	**74,222,419**	**3,566,488,491**	**100.0%**	**4.430%**	**301**	**75**	**92,523,449**	**2.65%**

	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**638,025,050**	**594,028,150**	**509,958,826**	**459,861,933**	**37,432,689**
MORTGAGE AND LOAN COMMITMENTS	**655,531,250**	**599,609,625**	**463,091,146**	**485,040,855**	**64,217,860**
MORTGAGE AND LOAN PURCHASES	**601,983,416**	**558,436,080**	**498,034,730**	**507,862,563**	**39,737,964**
MORTGAGE AND LOAN PAYOFFS	**721,815,525**	**403,936,804**	**166,704,214**	**101,194,326**	**8,899,489**
MORTGAGE AND LOAN FORECLOSURES	**2,802,013**	**4,652,303**	**4,168,814**	**3,232,859**	**0**

MORTGAGE PURCHASE STATISTICS:

	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	311,240	353,243	397,479	410,091	393,010
WEIGHTED AVERAGE INTEREST RATE	3.003%	3.191%	5.341%	6.413%	6.188%
WEIGHTED AVERAGE BEGINNING TERM	349	352	356	354	354
WEIGHTED AVERAGE LOAN-TO-VALUE	85	85	85	86	86
FHA INSURANCE %	9.1%	5.3%	4.6%	6.6%	3.2%
VA INSURANCE %	4.0%	4.7%	7.2%	11.0%	12.0%
RD INSURANCE %	3.1%	1.9%	1.3%	1.0%	0.5%
HUD 184 INSURANCE %	0.6%	1.0%	0.7%	1.4%	1.5%
PRIMARY MORTGAGE INSURANCE %	31.1%	35.0%	40.8%	40.5%	39.4%
CONVENTIONAL UNINSURED %	52.0%	52.1%	45.4%	39.4%	43.4%
SINGLE FAMILY (1-4 UNIT) %	95.4%	94.9%	96.2%	99.6%	98.4%
MULTI FAMILY (>4 UNIT) %	4.6%	5.1%	3.8%	0.4%	1.6%
ANCHORAGE %	40.2%	38.2%	34.2%	39.8%	37.7%
OTHER ALASKAN CITY %	59.8%	61.8%	65.8%	60.2%	62.3%
NORTHRIM BANK %	44.2%	40.3%	36.1%	40.3%	40.6%
OTHER SELLER SERVICER %	55.8%	59.7%	63.9%	59.7%	59.4%
STREAMLINE REFINANCE %	19.0%	3.5%	0.0%	0.1%	0.0%

MY HOME	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	234,495,411	259,635,991	203,007,970	161,582,845	8,269,487
MORTGAGE AND LOAN COMMITMENTS	234,495,411	259,227,491	185,034,207	177,435,608	19,229,854
MORTGAGE AND LOAN PURCHASES	221,909,703	225,206,198	199,113,535	197,222,119	15,748,049
MORTGAGE AND LOAN PAYOFFS	288,764,659	132,111,612	48,944,112	31,807,581	2,791,466
MORTGAGE AND LOAN FORECLOSURES	584,170	991,603	153,586	849,402	0

PURCHASE STATISTICS:

	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	36.9%	40.3%	40.0%	38.8%	39.6%
AVERAGE PURCHASE PRICE	360,913	407,989	469,390	477,178	447,044
WEIGHTED AVERAGE INTEREST RATE	2.961%	3.150%	5.336%	6.581%	6.386%
WEIGHTED AVERAGE BEGINNING TERM	348	354	355	351	345
WEIGHTED AVERAGE LOAN-TO-VALUE	82	82	82	82	81
FHA INSURANCE %	3.6%	2.6%	1.2%	2.8%	1.4%
VA INSURANCE %	0.4%	1.2%	0.3%	1.1%	1.6%
RD INSURANCE %	0.4%	0.4%	0.4%	0.2%	0.0%
HUD 184 INSURANCE %	0.2%	0.8%	0.3%	0.7%	0.0%
PRIMARY MORTGAGE INSURANCE %	40.8%	41.2%	47.3%	44.2%	30.2%
CONVENTIONAL UNINSURED %	54.6%	53.8%	50.4%	51.0%	66.7%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	48.5%	39.3%	31.8%	41.1%	28.0%
OTHER ALASKAN CITY %	51.5%	60.7%	68.2%	58.9%	72.0%
NORTHRIM BANK %	46.3%	42.0%	37.1%	43.6%	42.4%
OTHER SELLER SERVICER %	53.7%	58.0%	62.9%	56.4%	57.6%
STREAMLINE REFINANCE %	17.7%	2.1%	0.0%	0.0%	0.0%

FIRST HOME	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	105,970,775	100,275,417	127,761,215	100,014,474	7,998,178
MORTGAGE AND LOAN COMMITMENTS	105,970,775	100,683,417	115,259,374	107,661,989	11,308,609
MORTGAGE AND LOAN PURCHASES	95,850,969	95,851,929	107,987,743	122,074,361	7,354,357
MORTGAGE AND LOAN PAYOFFS	129,564,559	67,368,338	24,143,985	16,112,445	2,391,924
MORTGAGE AND LOAN FORECLOSURES	337,413	321,368	1,110,469	741,546	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	15.9%	17.2%	21.7%	24.0%	18.5%
AVERAGE PURCHASE PRICE	315,056	359,852	386,697	406,149	374,165
WEIGHTED AVERAGE INTEREST RATE	2.882%	3.095%	5.562%	6.520%	6.299%
WEIGHTED AVERAGE BEGINNING TERM	357	356	356	356	360
WEIGHTED AVERAGE LOAN-TO-VALUE	90	89	89	88	89
FHA INSURANCE %	16.9%	6.8%	9.3%	10.3%	3.2%
VA INSURANCE %	1.6%	1.4%	0.9%	0.6%	0.0%
RD INSURANCE %	5.3%	2.3%	3.0%	1.7%	0.0%
HUD 184 INSURANCE %	1.2%	3.0%	1.2%	2.5%	3.8%
PRIMARY MORTGAGE INSURANCE %	50.0%	53.6%	56.8%	56.0%	67.0%
CONVENTIONAL UNINSURED %	25.0%	33.0%	28.8%	28.8%	26.1%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	44.2%	47.5%	40.0%	40.0%	36.4%
OTHER ALASKAN CITY %	55.8%	52.5%	60.0%	60.0%	63.6%
NORTHRIM BANK %	47.4%	43.1%	36.9%	39.3%	43.0%
OTHER SELLER SERVICER %	52.6%	56.9%	63.1%	60.7%	57.0%
STREAMLINE REFINANCE %	15.4%	2.1%	0.0%	0.0%	0.0%

FIRST HOME LIMITED	**FY 2021**	**FY 2022**	**FY 2023**	**FY 2024 (YTD)**	**CURRENT MONTH**
MORTGAGE AND LOAN APPLICATIONS	**104,180,426**	**89,819,345**	**78,305,380**	**95,408,935**	**7,786,091**
MORTGAGE AND LOAN COMMITMENTS	**104,180,426**	**89,819,345**	**71,164,894**	**98,661,146**	**10,402,917**
MORTGAGE AND LOAN PURCHASES	**99,090,533**	**87,735,513**	**75,569,661**	**90,509,012**	**7,562,049**
MORTGAGE AND LOAN PAYOFFS	**124,422,264**	**84,723,900**	**44,984,416**	**21,747,062**	**2,442,203**
MORTGAGE AND LOAN FORECLOSURES	**1,362,588**	**2,345,347**	**2,394,015**	**1,071,651**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	16.5%	15.7%	15.2%	17.8%	19.0%
AVERAGE PURCHASE PRICE	223,893	243,099	250,607	288,577	287,914
WEIGHTED AVERAGE INTEREST RATE	2.600%	2.798%	5.177%	6.116%	5.781%
WEIGHTED AVERAGE BEGINNING TERM	356	358	359	359	358
WEIGHTED AVERAGE LOAN-TO-VALUE	90	90	90	90	90
FHA INSURANCE %	18.2%	12.1%	13.1%	17.2%	10.8%
VA INSURANCE %	1.6%	1.4%	4.2%	7.4%	0.0%
RD INSURANCE %	10.4%	4.8%	1.8%	2.7%	2.4%
HUD 184 INSURANCE %	2.2%	0.8%	1.4%	2.9%	4.1%
PRIMARY MORTGAGE INSURANCE %	40.2%	51.2%	51.9%	43.8%	73.7%
CONVENTIONAL UNINSURED %	27.5%	29.7%	27.6%	26.1%	9.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	58.1%	56.0%	51.0%	56.1%	76.6%
OTHER ALASKAN CITY %	41.9%	44.0%	49.0%	43.9%	23.4%
NORTHRIM BANK %	54.7%	44.3%	36.6%	43.3%	57.8%
OTHER SELLER SERVICER %	45.3%	55.7%	63.4%	56.7%	42.2%
STREAMLINE REFINANCE %	14.4%	2.2%	0.0%	0.3%	0.0%

VETERANS MORTGAGE PROGRAM	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**26,565,056**	**37,031,173**	**54,688,175**	**65,133,022**	**8,850,336**
MORTGAGE AND LOAN COMMITMENTS	**26,565,056**	**37,031,173**	**48,705,042**	**69,760,655**	**17,837,619**
MORTGAGE AND LOAN PURCHASES	**24,794,641**	**29,065,321**	**40,099,277**	**64,597,230**	**6,490,309**
MORTGAGE AND LOAN PAYOFFS	**39,660,728**	**15,381,754**	**8,352,129**	**3,261,421**	**0**
MORTGAGE AND LOAN FORECLOSURES	**289,434**	**207,490**	**250,600**	**233,962**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	4.1%	5.2%	8.1%	12.7%	16.3%
AVERAGE PURCHASE PRICE	356,817	425,638	508,273	463,536	434,602
WEIGHTED AVERAGE INTEREST RATE	2.692%	2.817%	5.190%	5.976%	5.737%
WEIGHTED AVERAGE BEGINNING TERM	358	356	353	359	360
WEIGHTED AVERAGE LOAN-TO-VALUE	97	94	92	92	91
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	80.7%	72.2%	77.1%	71.9%	69.6%
RD INSURANCE %	0.0%	0.0%	0.0%	0.7%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	7.9%	6.2%	6.8%	9.3%	6.4%
CONVENTIONAL UNINSURED %	11.4%	21.6%	16.0%	18.2%	24.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	32.7%	16.5%	25.6%	28.0%	32.3%
OTHER ALASKAN CITY %	67.3%	83.5%	74.4%	72.0%	67.7%
NORTHRIM BANK %	54.2%	42.0%	42.6%	38.1%	29.5%
OTHER SELLER SERVICER %	45.8%	58.0%	57.4%	61.9%	70.5%
STREAMLINE REFINANCE %	14.5%	0.0%	0.0%	0.0%	0.0%

RURAL HOME	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**114,036,915**	**72,464,358**	**31,808,104**	**26,188,157**	**3,868,597**
MORTGAGE AND LOAN COMMITMENTS	**114,036,915**	**72,464,358**	**30,926,604**	**26,222,457**	**5,438,861**
MORTGAGE AND LOAN PURCHASES	**111,345,586**	**77,256,674**	**47,683,159**	**25,086,191**	**1,685,700**
MORTGAGE AND LOAN PAYOFFS	**95,558,314**	**55,153,814**	**17,459,556**	**13,951,925**	**1,271,720**
MORTGAGE AND LOAN FORECLOSURES	**228,409**	**0**	**260,145**	**86,683**	**0**

PURCHASE STATISTICS:

	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	18.5%	13.8%	9.6%	4.9%	4.2%
AVERAGE PURCHASE PRICE	267,237	293,467	336,072	375,573	483,500
WEIGHTED AVERAGE INTEREST RATE	2.934%	2.978%	5.040%	6.589%	6.559%
WEIGHTED AVERAGE BEGINNING TERM	342	348	353	354	360
WEIGHTED AVERAGE LOAN-TO-VALUE	80	82	83	85	84
FHA INSURANCE %	0.9%	1.3%	0.8%	0.0%	0.0%
VA INSURANCE %	0.0%	0.3%	0.7%	0.0%	0.0%
RD INSURANCE %	2.3%	4.2%	2.6%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.5%	0.7%	1.2%	0.0%
PRIMARY MORTGAGE INSURANCE %	4.0%	6.0%	9.7%	17.2%	0.0%
CONVENTIONAL UNINSURED %	92.8%	87.8%	85.5%	81.6%	100.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
NORTHRIM BANK %	41.3%	40.0%	32.7%	23.8%	0.0%
OTHER SELLER SERVICER %	58.7%	60.0%	67.3%	76.2%	100.0%
STREAMLINE REFINANCE %	37.4%	14.4%	0.0%	0.0%	0.0%

MULTI-FAMILY/SPECIAL NEEDS	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	35,484,350	23,008,676	9,047,332	10,360,100	520,000
MORTGAGE AND LOAN COMMITMENTS	50,999,600	28,590,651	6,900,375	4,393,900	0
MORTGAGE AND LOAN PURCHASES	30,721,850	32,803,101	22,226,725	6,978,100	625,000
MORTGAGE AND LOAN PAYOFFS	41,525,579	47,828,168	22,769,107	14,130,730	0
MORTGAGE AND LOAN FORECLOSURES	0	786,496	0	249,616	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	5.1%	5.9%	4.5%	1.4%	1.6%
AVERAGE PURCHASE PRICE	1,274,089	818,774	1,195,004	907,827	625,000
WEIGHTED AVERAGE INTEREST RATE	5.380%	5.478%	6.010%	7.114%	8.125%
WEIGHTED AVERAGE BEGINNING TERM	348	327	356	279	360
WEIGHTED AVERAGE LOAN-TO-VALUE	70	71	76	80	80
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	8.9%	12.9%	14.4%	69.6%	0.0%
MULTI FAMILY (>4 UNIT) %	91.1%	87.1%	85.6%	30.4%	100.0%
ANCHORAGE %	64.5%	66.8%	66.7%	39.0%	0.0%
OTHER ALASKAN CITY %	35.5%	33.2%	33.3%	61.0%	100.0%
NORTHRIM BANK %	9.6%	22.5%	26.1%	15.4%	0.0%
OTHER SELLER SERVICER %	90.4%	77.5%	73.9%	84.6%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

OTHER LOAN PROGRAM	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**17,292,117**	**11,793,190**	**5,340,650**	**1,174,400**	**140,000**
MORTGAGE AND LOAN COMMITMENTS	**19,283,067**	**11,793,190**	**5,100,650**	**905,100**	**0**
MORTGAGE AND LOAN PURCHASES	**18,270,134**	**10,517,344**	**5,354,630**	**1,395,550**	**272,500**
MORTGAGE AND LOAN PAYOFFS	**2,319,422**	**1,369,219**	**50,911**	**183,161**	**2,175**
MORTGAGE AND LOAN FORECLOSURES	**0**	**0**	**0**	**0**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	3.0%	1.9%	1.1%	0.3%	0.7%
AVERAGE PURCHASE PRICE	311,425	344,284	509,366	280,030	272,500
WEIGHTED AVERAGE INTEREST RATE	3.192%	3.697%	4.422%	5.982%	7.000%
WEIGHTED AVERAGE BEGINNING TERM	332	340	356	285	360
WEIGHTED AVERAGE LOAN-TO-VALUE	91	90	77	82	68
FHA INSURANCE %	65.2%	51.7%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	13.7%	0.0%	18.7%	0.0%	0.0%
CONVENTIONAL UNINSURED %	21.1%	48.3%	81.3%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	37.2%	29.3%	4.1%	41.9%	0.0%
OTHER ALASKAN CITY %	62.8%	70.7%	95.9%	58.1%	100.0%
NORTHRIM BANK %	7.7%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	92.3%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	4.3%	0.0%	0.0%	0.0%	0.0%

AHFC SUMMARY OF BONDS OUTSTANDING
Summary by Program Indenture

As of: 4/30/2024

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	$170,000,000	$0	$144,950,000	$25,050,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	$75,000,000	$12,700,000	$0	$62,300,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	$75,000,000	$12,700,000	$0	$62,300,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	$89,370,000	$15,150,000	$0	$74,220,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	$80,880,000	$9,700,000	$0	$71,180,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	$80,880,000	$9,700,000	$0	$71,180,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	$80,870,000	$9,695,000	$0	$71,175,000
		Home Mortgage Revenue Bonds (FTHB Program) Total					**$652,000,000**	**$69,645,000**	**$144,950,000**	**$437,405,000**
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	$32,150,000	$9,030,000	$10,230,000	$12,890,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	$17,850,000	$1,395,000	$4,330,000	$12,125,000
C1911	211	Veterans Collateralized Bonds, 2019 First & Second	Exempt	3/21/2019	3.217%	2049	$60,000,000	$3,385,000	$42,685,000	$13,930,000
C2311	212	Veterans Collateralized Bonds, 2023 First	Exempt	7/27/2023	4.360%	2052	$49,900,000	$0	$0	$49,900,000
		Collateralized Bonds (Veterans Mortgage Program) Total					**$159,900,000**	**$13,810,000**	**$57,245,000**	**$88,845,000**
General Mortgage Revenue Bonds II										
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	$100,000,000	$28,070,000	$34,465,000	$37,465,000
GM18A	407	General Mortgage Revenue Bonds II, 2018 Series A	Exempt	8/28/2018	3.324%	2048	$109,260,000	$10,560,000	$72,865,000	$25,835,000
GM18B	407	General Mortgage Revenue Bonds II, 2018 Series B	Exempt	8/28/2018	3.324%	2035	$58,520,000	$0	$30,055,000	$28,465,000
GM19A	408	General Mortgage Revenue Bonds II, 2019 Series A	Exempt	10/22/2019	2.550%	2049	$136,700,000	$11,505,000	$40,070,000	$85,125,000
GM19B	408	General Mortgage Revenue Bonds II, 2019 Series B	Exempt	10/22/2019	2.550%	2034	$24,985,000	$0	$5,000,000	$19,985,000
GM20A	409	General Mortgage Revenue Bonds II, 2020 Series A	Exempt	9/15/2020	1.822%	2044	$135,170,000	$11,265,000	$18,840,000	$105,065,000
GM20B	409	General Mortgage Revenue Bonds II, 2020 Series B	Exempt	9/15/2020	1.822%	2035	$74,675,000	$0	$0	$74,675,000
GM22A	410	General Mortgage Revenue Bonds II, 2022 Series A	Exempt	1/12/2022	2.024%	2051	$39,065,000	$1,420,000	$2,685,000	$34,960,000
GM22B	410	General Mortgage Revenue Bonds II, 2022 Series B	Exempt	1/12/2022	2.024%	2036	$83,730,000	$0	$0	$83,730,000
GM22C	411	General Mortgage Revenue Bonds II, 2022 Series C	Exempt	12/22/2022	4.290%	2052	$87,965,000	$790,000	$630,000	$86,545,000
GM24A	412	General Mortgage Revenue Bonds II, 2024 Series A	Exempt	3/5/2024	4.065%	2054	$75,000,000	$0	$0	$75,000,000
GM24B	412	General Mortgage Revenue Bonds II, 2024 Series B	Exempt	3/5/2024	4.065%	2036	$48,120,000	$0	$0	$48,120,000
GM24C	412	General Mortgage Revenue Bonds II, 2024 Series C	Taxable	2/1/2024	5.746%	2053	$120,000,000	$0	$0	$120,000,000
		General Mortgage Revenue Bonds II Total					**$1,093,190,000**	**$63,610,000**	**$204,610,000**	**$824,970,000**

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 4/30/2024

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$49,600,000	$0	$26,980,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$60,620,000	$0	$32,970,000
				Governmental Purpose Bonds Total			**$170,170,000**	**$110,220,000**	**$0**	**$59,950,000**
State Capital Project Bonds II										
SC14B	621	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	$29,285,000	$14,340,000	$0	$14,945,000
SC14D	621	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	$78,105,000	$30,410,000	$0	$47,695,000
SC15A	621	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	$111,535,000	$44,075,000	$0	$67,460,000
SC15B	621	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	$93,365,000	$30,235,000	$0	$63,130,000
SC15C	621	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	$55,620,000	$16,180,000	$0	$39,440,000
SC17A	621	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	$143,955,000	$35,420,000	$0	$108,535,000
SC17B	621	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	VRDO	2047	$150,000,000	$0	$60,000,000	$90,000,000
SC17C	621	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	$43,855,000	$0	$0	$43,855,000
SC18A	621	State Capital Project Bonds II, 2018 Series A	Taxable	5/22/2018	VRDO	2043	$90,000,000	$0	$0	$90,000,000
SC18B	621	State Capital Project Bonds II, 2018 Series B	Exempt	5/22/2018	3.081%	2038	$35,570,000	$6,010,000	$0	$29,560,000
SC19A	621	State Capital Project Bonds II, 2019 Series A	Taxable	7/11/2019	VRDO	2044	$140,000,000	$0	$0	$140,000,000
SC19B	621	State Capital Project Bonds II, 2019 Series B	Exempt	7/11/2019	2.320%	2039	$60,000,000	$7,930,000	$0	$52,070,000
SC20A	621	State Capital Project Bonds II, 2020 Series A	Taxable	10/13/2020	1.907%	2033	$96,665,000	$3,270,000	$0	$93,395,000
SC21A	621	State Capital Project Bonds II, 2021 Series A	Exempt	4/28/2021	0.938%	2030	$90,420,000	$2,700,000	$0	$87,720,000
SC22A	621	State Capital Project Bonds II, 2022 Series A	Taxable	6/1/2022	VRDO	2052	$200,000,000	$0	$0	$200,000,000
SC22B	621	State Capital Project Bonds II, 2022 Series B	Exempt	7/7/2022	3.314%	2037	$97,700,000	$7,345,000	$0	$90,355,000
SC23A	621	State Capital Project Bonds II, 2023 Series A	Exempt	10/17/2023	3.648%	2041	$99,995,000	$0	$0	$99,995,000
				State Capital Project Bonds II Total			**$1,616,070,000**	**$197,915,000**	**$60,000,000**	**$1,358,155,000**
				Total AHFC Bonds and Notes			**$3,691,330,000**	**$455,200,000**	**$466,805,000**	**$2,769,325,000**
							Defeased Bonds (SC14B/14D/15A/15B/15C)			**$169,610,000**
							Total AHFC Bonds w/o Defeased Bonds			**$2,599,715,000**

Home Mortgage Revenue Bonds (FTHB Program)

S and P | Moodys | Fitch

E021A Home Mortgage Revenue Bonds, 2002 Series A — **Exempt** — Prog: **106** — Yield: **VRDO** — Delivery: **5/16/2002** — Underwriter: **Lehman Brothers** — *AA+/A-1+* *Aa2/VMIG1* *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A1	0118327K2		2032	Jun	Serial	AMT	SWAP	50,000,000	0	24,950,000	25,050,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000	0
							E021A Total	**$170,000,000**	**$0**	**$144,950,000**	**$25,050,000**

E071A Home Mortgage Revenue Bonds, 2007 Series A — **Exempt** — Prog: **110** — Yield: **VRDO** — Delivery: **5/31/2007** — Underwriter: **Citigroup** — *AA+/A-1+* *Aa2/VMIG1* *AA+/WD*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	01170PBW5		2017	Jun	Sinker	Pre-Ulm	SWAP	765,000	765,000	0	0
	01170PBW5		2017	Dec	Sinker	Pre-Ulm	SWAP	780,000	780,000	0	0
	01170PBW5		2018	Jun	Sinker	Pre-Ulm	SWAP	810,000	810,000	0	0
	01170PBW5		2018	Dec	Sinker	Pre-Ulm	SWAP	830,000	830,000	0	0
	01170PBW5		2019	Jun	Sinker	Pre-Ulm	SWAP	850,000	850,000	0	0
	01170PBW5		2019	Dec	Sinker	Pre-Ulm	SWAP	870,000	870,000	0	0
	01170PBW5		2020	Jun	Sinker	Pre-Ulm	SWAP	895,000	895,000	0	0
	01170PBW5		2020	Dec	Sinker	Pre-Ulm	SWAP	915,000	915,000	0	0
	01170PBW5		2021	Jun	Sinker	Pre-Ulm	SWAP	935,000	935,000	0	0
	01170PBW5		2021	Dec	Sinker	Pre-Ulm	SWAP	960,000	960,000	0	0
	01170PBW5		2022	Jun	Sinker	Pre-Ulm	SWAP	985,000	985,000	0	0
	01170PBW5		2022	Dec	Sinker	Pre-Ulm	SWAP	1,010,000	1,010,000	0	0
	01170PBW5		2023	Jun	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0	0
	01170PBW5		2023	Dec	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0	0
	01170PBW5		2024	Jun	Sinker	Pre-Ulm	SWAP	1,085,000	0	0	1,085,000
	01170PBW5		2024	Dec	Sinker	Pre-Ulm	SWAP	1,115,000	0	0	1,115,000
	01170PBW5		2025	Jun	Sinker	Pre-Ulm	SWAP	1,140,000	0	0	1,140,000
	01170PBW5		2025	Dec	Sinker	Pre-Ulm	SWAP	1,170,000	0	0	1,170,000
	01170PBW5		2026	Jun	Sinker	Pre-Ulm	SWAP	1,200,000	0	0	1,200,000
	01170PBW5		2026	Dec	Sinker	Pre-Ulm	SWAP	1,230,000	0	0	1,230,000
	01170PBW5		2027	Jun	Sinker	Pre-Ulm	SWAP	1,265,000	0	0	1,265,000
	01170PBW5		2027	Dec	Sinker	Pre-Ulm	SWAP	1,290,000	0	0	1,290,000
	01170PBW5		2028	Jun	Sinker	Pre-Ulm	SWAP	1,325,000	0	0	1,325,000
	01170PBW5		2028	Dec	Sinker	Pre-Ulm	SWAP	1,360,000	0	0	1,360,000
	01170PBW5		2029	Jun	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
	01170PBW5		2029	Dec	Sinker	Pre-Ulm	SWAP	1,425,000	0	0	1,425,000
	01170PBW5		2030	Jun	Sinker	Pre-Ulm	SWAP	1,465,000	0	0	1,465,000
	01170PBW5		2030	Dec	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
	01170PBW5		2031	Jun	Sinker	Pre-Ulm	SWAP	1,535,000	0	0	1,535,000
	01170PBW5		2031	Dec	Sinker	Pre-Ulm	SWAP	1,575,000	0	0	1,575,000
	01170PBW5		2032	Jun	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
	01170PBW5		2032	Dec	Sinker	Pre-Ulm	SWAP	1,655,000	0	0	1,655,000
	01170PBW5		2033	Jun	Sinker	Pre-Ulm	SWAP	1,695,000	0	0	1,695,000
	01170PBW5		2033	Dec	Sinker	Pre-Ulm	SWAP	1,740,000	0	0	1,740,000
	01170PBW5		2034	Jun	Sinker	Pre-Ulm	SWAP	1,780,000	0	0	1,780,000
	01170PBW5		2034	Dec	Sinker	Pre-Ulm	SWAP	1,825,000	0	0	1,825,000
	01170PBW5		2035	Jun	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
	01170PBW5		2035	Dec	Sinker	Pre-Ulm	SWAP	1,920,000	0	0	1,920,000
	01170PBW5		2036	Jun	Sinker	Pre-Ulm	SWAP	1,970,000	0	0	1,970,000
	01170PBW5		2036	Dec	Sinker	Pre-Ulm	SWAP	2,020,000	0	0	2,020,000
	01170PBW5		2037	Jun	Sinker	Pre-Ulm	SWAP	2,070,000	0	0	2,070,000
	01170PBW5		2037	Dec	Sinker	Pre-Ulm	SWAP	2,115,000	0	0	2,115,000
	01170PBW5		2038	Jun	Sinker	Pre-Ulm	SWAP	2,175,000	0	0	2,175,000
	01170PBW5		2038	Dec	Sinker	Pre-Ulm	SWAP	2,225,000	0	0	2,225,000
	01170PBW5		2039	Jun	Sinker	Pre-Ulm	SWAP	2,280,000	0	0	2,280,000
	01170PBW5		2039	Dec	Sinker	Pre-Ulm	SWAP	2,340,000	0	0	2,340,000
	01170PBW5		2040	Jun	Sinker	Pre-Ulm	SWAP	2,395,000	0	0	2,395,000
	01170PBW5		2040	Dec	Sinker	Pre-Ulm	SWAP	2,455,000	0	0	2,455,000
	01170PBW5		2041	Jun	Sinker	Pre-Ulm	SWAP	2,515,000	0	0	2,515,000
	01170PBW5		2041	Dec	Term	Pre-Ulm	SWAP	2,580,000	0	0	2,580,000
							E071A Total	**$75,000,000**	**$12,700,000**	**$0**	**$62,300,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/WD*
01170PBV7		2017	Jun	Sinker	Pre-Ulm	SWAP	765,000	765,000	0	0
01170PBV7		2017	Dec	Sinker	Pre-Ulm	SWAP	780,000	780,000	0	0
01170PBV7		2018	Jun	Sinker	Pre-Ulm	SWAP	810,000	810,000	0	0
01170PBV7		2018	Dec	Sinker	Pre-Ulm	SWAP	830,000	830,000	0	0
01170PBV7		2019	Jun	Sinker	Pre-Ulm	SWAP	850,000	850,000	0	0
01170PBV7		2019	Dec	Sinker	Pre-Ulm	SWAP	870,000	870,000	0	0
01170PBV7		2020	Jun	Sinker	Pre-Ulm	SWAP	895,000	895,000	0	0
01170PBV7		2020	Dec	Sinker	Pre-Ulm	SWAP	915,000	915,000	0	0
01170PBV7		2021	Jun	Sinker	Pre-Ulm	SWAP	935,000	935,000	0	0
01170PBV7		2021	Dec	Sinker	Pre-Ulm	SWAP	960,000	960,000	0	0
01170PBV7		2022	Jun	Sinker	Pre-Ulm	SWAP	985,000	985,000	0	0
01170PBV7		2022	Dec	Sinker	Pre-Ulm	SWAP	1,010,000	1,010,000	0	0
01170PBV7		2023	Jun	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0	0
01170PBV7		2023	Dec	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0	0
01170PBV7		2024	Jun	Sinker	Pre-Ulm	SWAP	1,085,000	0	0	1,085,000
01170PBV7		2024	Dec	Sinker	Pre-Ulm	SWAP	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker	Pre-Ulm	SWAP	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker	Pre-Ulm	SWAP	1,170,000	0	0	1,170,000
01170PBV7		2026	Jun	Sinker	Pre-Ulm	SWAP	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker	Pre-Ulm	SWAP	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker	Pre-Ulm	SWAP	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker	Pre-Ulm	SWAP	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker	Pre-Ulm	SWAP	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker	Pre-Ulm	SWAP	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker	Pre-Ulm	SWAP	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker	Pre-Ulm	SWAP	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker	Pre-Ulm	SWAP	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker	Pre-Ulm	SWAP	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker	Pre-Ulm	SWAP	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker	Pre-Ulm	SWAP	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker	Pre-Ulm	SWAP	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker	Pre-Ulm	SWAP	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker	Pre-Ulm	SWAP	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker	Pre-Ulm	SWAP	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker	Pre-Ulm	SWAP	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker	Pre-Ulm	SWAP	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker	Pre-Ulm	SWAP	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker	Pre-Ulm	SWAP	2,115,000	0	0	2,115,000
01170PBV7		2038	Jun	Sinker	Pre-Ulm	SWAP	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker	Pre-Ulm	SWAP	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker	Pre-Ulm	SWAP	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker	Pre-Ulm	SWAP	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker	Pre-Ulm	SWAP	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker	Pre-Ulm	SWAP	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker	Pre-Ulm	SWAP	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term	Pre-Ulm	SWAP	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$12,700,000**	**$0**	**$62,300,000**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/WD*
01170PBX3		2017	Jun	Sinker	Pre-Ulm	SWAP	925,000	925,000	0	0
01170PBX3		2017	Dec	Sinker	Pre-Ulm	SWAP	950,000	950,000	0	0
01170PBX3		2018	Jun	Sinker	Pre-Ulm	SWAP	960,000	960,000	0	0
01170PBX3		2018	Dec	Sinker	Pre-Ulm	SWAP	995,000	995,000	0	0

Home Mortgage Revenue Bonds (FTHB Program)

S and P | **Moodys** | **Fitch**

E071D Home Mortgage Revenue Bonds, 2007 Series D — **Exempt** — Prog: **113** — Yield: **VRDO** — Delivery: **5/31/2007** — Underwriter: **Merrill Lynch** — *AA+/A-1+* — *Aa2/VMIG1* — *AA+/WD*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PBX3		2019	Jun	Sinker	Pre-Ulm	SWAP	1,005,000	1,005,000	0	0
01170PBX3		2019	Dec	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0	0
01170PBX3		2020	Jun	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0	0
01170PBX3		2020	Dec	Sinker	Pre-Ulm	SWAP	1,085,000	1,085,000	0	0
01170PBX3		2021	Jun	Sinker	Pre-Ulm	SWAP	1,115,000	1,115,000	0	0
01170PBX3		2021	Dec	Sinker	Pre-Ulm	SWAP	1,140,000	1,140,000	0	0
01170PBX3		2022	Jun	Sinker	Pre-Ulm	SWAP	1,180,000	1,180,000	0	0
01170PBX3		2022	Dec	Sinker	Pre-Ulm	SWAP	1,200,000	1,200,000	0	0
01170PBX3		2023	Jun	Sinker	Pre-Ulm	SWAP	1,240,000	1,240,000	0	0
01170PBX3		2023	Dec	Sinker	Pre-Ulm	SWAP	1,260,000	1,260,000	0	0
01170PBX3		2024	Jun	Sinker	Pre-Ulm	SWAP	1,295,000	0	0	1,295,000
01170PBX3		2024	Dec	Sinker	Pre-Ulm	SWAP	1,330,000	0	0	1,330,000
01170PBX3		2025	Jun	Sinker	Pre-Ulm	SWAP	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker	Pre-Ulm	SWAP	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker	Pre-Ulm	SWAP	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker	Pre-Ulm	SWAP	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker	Pre-Ulm	SWAP	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker	Pre-Ulm	SWAP	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker	Pre-Ulm	SWAP	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker	Pre-Ulm	SWAP	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker	Pre-Ulm	SWAP	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker	Pre-Ulm	SWAP	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker	Pre-Ulm	SWAP	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker	Pre-Ulm	SWAP	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker	Pre-Ulm	SWAP	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker	Pre-Ulm	SWAP	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker	Pre-Ulm	SWAP	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker	Pre-Ulm	SWAP	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker	Pre-Ulm	SWAP	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker	Pre-Ulm	SWAP	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker	Pre-Ulm	SWAP	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker	Pre-Ulm	SWAP	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker	Pre-Ulm	SWAP	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker	Pre-Ulm	SWAP	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker	Pre-Ulm	SWAP	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker	Pre-Ulm	SWAP	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker	Pre-Ulm	SWAP	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker	Pre-Ulm	SWAP	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker	Pre-Ulm	SWAP	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker	Pre-Ulm	SWAP	2,785,000	0	0	2,785,000
01170PBX3		2040	Jun	Sinker	Pre-Ulm	SWAP	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker	Pre-Ulm	SWAP	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker	Pre-Ulm	SWAP	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term	Pre-Ulm	SWAP	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$15,150,000**	**$0**	**$74,220,000**

E091A Home Mortgage Revenue Bonds, 2009 Series A — **Exempt** — Prog: **116** — Yield: **VRDO** — Delivery: **5/28/2009** — Underwriter: **Citigroup** — *AA+/A-1* — *Aa2/WR* — *AA+/F1+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PDV5		2020	Jun	Sinker	Pre-Ulm	SWAP	1,110,000	1,110,000	0	0
01170PDV5		2020	Dec	Sinker	Pre-Ulm	SWAP	1,135,000	1,135,000	0	0
01170PDV5		2021	Jun	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0	0
01170PDV5		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0
01170PDV5		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0
01170PDV5		2022	Dec	Sinker	Pre-Ulm	SWAP	1,255,000	1,255,000	0	0
01170PDV5		2023	Jun	Sinker	Pre-Ulm	SWAP	1,290,000	1,290,000	0	0
01170PDV5		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)								S and P	Moodys	Fitch
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup** AA+/A-1	Aa2/WR	AA+/F1+
01170PDV5		2024	Jun	Sinker	Pre-Ulm	SWAP	1,350,000	0	0	1,350,000
01170PDV5		2024	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
01170PDV5		2025	Jun	Sinker	Pre-Ulm	SWAP	1,420,000	0	0	1,420,000
01170PDV5		2025	Dec	Sinker	Pre-Ulm	SWAP	1,455,000	0	0	1,455,000
01170PDV5		2026	Jun	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
01170PDV5		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker	Pre-Ulm	SWAP	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker	Pre-Ulm	SWAP	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker	Pre-Ulm	SWAP	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker	Pre-Ulm	SWAP	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PDV5		2031	Jun	Sinker	Pre-Ulm	SWAP	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker	Pre-Ulm	SWAP	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker	Pre-Ulm	SWAP	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker	Pre-Ulm	SWAP	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker	Pre-Ulm	SWAP	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker	Pre-Ulm	SWAP	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker	Pre-Ulm	SWAP	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker	Pre-Ulm	SWAP	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker	Pre-Ulm	SWAP	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker	Pre-Ulm	SWAP	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker	Pre-Ulm	SWAP	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker	Pre-Ulm	SWAP	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker	Pre-Ulm	SWAP	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker	Pre-Ulm	SWAP	2,845,000	0	0	2,845,000
01170PDV5		2039	Dec	Sinker	Pre-Ulm	SWAP	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker	Pre-Ulm	SWAP	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term	Pre-Ulm	SWAP	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$9,700,000**	**$0**	**$71,180,000**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs** AA+/A-1	Aa2/WR	AA+/F1+
01170PDX1		2020	Jun	Sinker	Pre-Ulm	SWAP	1,110,000	1,110,000	0	0
01170PDX1		2020	Dec	Sinker	Pre-Ulm	SWAP	1,135,000	1,135,000	0	0
01170PDX1		2021	Jun	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0	0
01170PDX1		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0
01170PDX1		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0
01170PDX1		2022	Dec	Sinker	Pre-Ulm	SWAP	1,255,000	1,255,000	0	0
01170PDX1		2023	Jun	Sinker	Pre-Ulm	SWAP	1,290,000	1,290,000	0	0
01170PDX1		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0	0
01170PDX1		2024	Jun	Sinker	Pre-Ulm	SWAP	1,350,000	0	0	1,350,000
01170PDX1		2024	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
01170PDX1		2025	Jun	Sinker	Pre-Ulm	SWAP	1,420,000	0	0	1,420,000
01170PDX1		2025	Dec	Sinker	Pre-Ulm	SWAP	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker	Pre-Ulm	SWAP	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker	Pre-Ulm	SWAP	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker	Pre-Ulm	SWAP	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker	Pre-Ulm	SWAP	1,770,000	0	0	1,770,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P** / **Moodys**	**Fitch**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1* / *Aa2/WR*	*AA+/F1+*
01170PDX1		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker	Pre-Ulm	SWAP	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker	Pre-Ulm	SWAP	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker	Pre-Ulm	SWAP	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker	Pre-Ulm	SWAP	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker	Pre-Ulm	SWAP	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker	Pre-Ulm	SWAP	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker	Pre-Ulm	SWAP	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker	Pre-Ulm	SWAP	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker	Pre-Ulm	SWAP	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker	Pre-Ulm	SWAP	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker	Pre-Ulm	SWAP	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker	Pre-Ulm	SWAP	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker	Pre-Ulm	SWAP	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker	Pre-Ulm	SWAP	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker	Pre-Ulm	SWAP	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker	Pre-Ulm	SWAP	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term	Pre-Ulm	SWAP	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$9,700,000**	**$0**	**$71,180,000**
E091D Home Mortgage Revenue Bonds, 2009 Series D				**Exempt**	Prog: **119**	Yield: **VRDO**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1+* / *Aa2/VMIG1*	*AA+/WD*
01170PEY8		2020	Jun	Sinker	Pre-Ulm	SWAP	1,105,000	1,105,000	0	0
01170PEY8		2020	Dec	Sinker	Pre-Ulm	SWAP	1,145,000	1,145,000	0	0
01170PEY8		2021	Jun	Sinker	Pre-Ulm	SWAP	1,160,000	1,160,000	0	0
01170PEY8		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0
01170PEY8		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0
01170PEY8		2022	Dec	Sinker	Pre-Ulm	SWAP	1,260,000	1,260,000	0	0
01170PEY8		2023	Jun	Sinker	Pre-Ulm	SWAP	1,285,000	1,285,000	0	0
01170PEY8		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0	0
01170PEY8		2024	Jun	Sinker	Pre-Ulm	SWAP	1,360,000	0	0	1,360,000
01170PEY8		2024	Dec	Sinker	Pre-Ulm	SWAP	1,380,000	0	0	1,380,000
01170PEY8		2025	Jun	Sinker	Pre-Ulm	SWAP	1,425,000	0	0	1,425,000
01170PEY8		2025	Dec	Sinker	Pre-Ulm	SWAP	1,460,000	0	0	1,460,000
01170PEY8		2026	Jun	Sinker	Pre-Ulm	SWAP	1,490,000	0	0	1,490,000
01170PEY8		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	1,530,000
01170PEY8		2027	Jun	Sinker	Pre-Ulm	SWAP	1,565,000	0	0	1,565,000
01170PEY8		2027	Dec	Sinker	Pre-Ulm	SWAP	1,605,000	0	0	1,605,000
01170PEY8		2028	Jun	Sinker	Pre-Ulm	SWAP	1,645,000	0	0	1,645,000
01170PEY8		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	1,690,000
01170PEY8		2029	Jun	Sinker	Pre-Ulm	SWAP	1,735,000	0	0	1,735,000
01170PEY8		2029	Dec	Sinker	Pre-Ulm	SWAP	1,785,000	0	0	1,785,000
01170PEY8		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000
01170PEY8		2030	Dec	Sinker	Pre-Ulm	SWAP	1,855,000	0	0	1,855,000
01170PEY8		2031	Jun	Sinker	Pre-Ulm	SWAP	1,915,000	0	0	1,915,000
01170PEY8		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000
01170PEY8		2032	Jun	Sinker	Pre-Ulm	SWAP	2,005,000	0	0	2,005,000
01170PEY8		2032	Dec	Sinker	Pre-Ulm	SWAP	2,055,000	0	0	2,055,000
01170PEY8		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000
01170PEY8		2033	Dec	Sinker	Pre-Ulm	SWAP	2,170,000	0	0	2,170,000
01170PEY8		2034	Jun	Sinker	Pre-Ulm	SWAP	2,210,000	0	0	2,210,000
01170PEY8		2034	Dec	Sinker	Pre-Ulm	SWAP	2,275,000	0	0	2,275,000
01170PEY8		2035	Jun	Sinker	Pre-Ulm	SWAP	2,325,000	0	0	2,325,000
01170PEY8		2035	Dec	Sinker	Pre-Ulm	SWAP	2,400,000	0	0	2,400,000

Home Mortgage Revenue Bonds (FTHB Program)

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E091D Home Mortgage Revenue Bonds, 2009 Series D — **Exempt** — Prog: **119** — Yield: **VRDO** — Delivery: **8/26/2009** — Underwriter: **Merrill Lynch** — *AA+/A-1+* *Aa2/VMIG1* *AA+/WD*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	01170PEY8		2036	Jun	Sinker	Pre-Ulm	SWAP	2,440,000	0	0	2,440,000
	01170PEY8		2036	Dec	Sinker	Pre-Ulm	SWAP	2,505,000	0	0	2,505,000
	01170PEY8		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000
	01170PEY8		2037	Dec	Sinker	Pre-Ulm	SWAP	2,645,000	0	0	2,645,000
	01170PEY8		2038	Jun	Sinker	Pre-Ulm	SWAP	2,695,000	0	0	2,695,000
	01170PEY8		2038	Dec	Sinker	Pre-Ulm	SWAP	2,775,000	0	0	2,775,000
	01170PEY8		2039	Jun	Sinker	Pre-Ulm	SWAP	2,825,000	0	0	2,825,000
	01170PEY8		2039	Dec	Sinker	Pre-Ulm	SWAP	2,915,000	0	0	2,915,000
	01170PEY8		2040	Jun	Sinker	Pre-Ulm	SWAP	2,975,000	0	0	2,975,000
	01170PEY8		2040	Dec	Term	Pre-Ulm	SWAP	3,060,000	0	0	3,060,000
							E091D Total	**$80,870,000**	**$9,695,000**	**$0**	**$71,175,000**
							Home Mortgage Revenue Bonds (FTHB Program) Total	**$652,000,000**	**$69,645,000**	**$144,950,000**	**$437,405,000**

Collateralized Bonds (Veterans Mortgage Program)

S and P | Moodys | Fitch

C1611 Veterans Collateralized Bonds, 2016 First — **Exempt** — Prog: **210** — Yield: **2.578%** — Delivery: **7/27/2016** — Underwriter: **Raymond James** — *AAA* *Aaa* *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	011839HT7	0.650%	2017	Jun	Serial	AMT		600,000	600,000	0	0
A2	011839HU4	0.700%	2017	Dec	Serial	AMT		635,000	635,000	0	0
A2	011839HV2	0.800%	2018	Jun	Serial	AMT		645,000	645,000	0	0
A2	011839HW0	0.900%	2018	Dec	Serial	AMT		640,000	640,000	0	0
A2	011839HX8	0.950%	2019	Jun	Serial	AMT		640,000	640,000	0	0
A2	011839HY6	1.050%	2019	Dec	Serial	AMT		640,000	640,000	0	0
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT		640,000	640,000	0	0
A2	011839JA6	1.250%	2020	Dec	Serial	AMT		650,000	650,000	0	0
A2	011839JB4	1.350%	2021	Jun	Serial	AMT		650,000	650,000	0	0
A2	011839JC2	1.450%	2021	Dec	Serial	AMT		655,000	655,000	0	0
A2	011839JD0	1.550%	2022	Jun	Serial	AMT		650,000	650,000	0	0
A2	011839JE8	1.650%	2022	Dec	Serial	AMT		660,000	660,000	0	0
A2	011839JF5	1.700%	2023	Jun	Serial	AMT		660,000	660,000	0	0
A2	011839JG3	1.800%	2023	Dec	Serial	AMT		665,000	665,000	0	0
A2	011839JH1	1.850%	2024	Jun	Serial	AMT		670,000	0	0	670,000
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT		685,000	0	0	685,000
A2	011839JK4	2.050%	2025	Jun	Serial	AMT		700,000	0	0	700,000
A2	011839JL2	2.150%	2025	Dec	Serial	AMT		715,000	0	0	715,000
A2	011839JM0	2.200%	2026	Jun	Serial	AMT		720,000	0	0	720,000
A2	011839JN8	2.250%	2026	Dec	Serial	AMT		725,000	0	0	725,000
A2	011839JP3	2.350%	2027	Jun	Serial	AMT		730,000	0	0	730,000
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT		745,000	0	0	745,000
A2	011839JR9	2.450%	2028	Jun	Serial	AMT		745,000	0	0	745,000
A2	011839JS7	2.500%	2028	Dec	Serial	AMT		760,000	0	0	760,000
A2	011839JT5	2.550%	2029	Jun	Serial	AMT		770,000	0	0	770,000
A2	011839JU2	2.600%	2029	Dec	Serial	AMT		785,000	0	0	785,000
A2	011839JX6	2.650%	2030	Jun	Serial	AMT		795,000	0	0	795,000
A2	011839JV0	2.750%	2030	Dec	Serial	AMT		825,000	0	0	825,000
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT		825,000	0	0	825,000
A2	011839JW8	2.900%	2031	Dec	Serial	AMT		835,000	0	0	835,000
A2	011839JY4	3.000%	2033	Dec	Term	AMT		3,445,000	0	3,445,000	0
A2	011839KA4	3.100%	2035	Dec	Term	AMT		3,645,000	0	3,645,000	0
A1	011839HS9	2.850%	2037	Dec	Serial			860,000	0	0	860,000
A2	011839KC0	3.200%	2037	Dec	Term	AMT		3,140,000	0	3,140,000	0
							C1611 Total	**$32,150,000**	**$9,030,000**	**$10,230,000**	**$12,890,000**

C1612 Veterans Collateralized Bonds, 2016 Second — **Exempt** — Prog: **210** — Yield: **2.578%** — Delivery: **7/27/2016** — Underwriter: **Raymond James** — *AAA* *Aaa* *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
2	011839LR6	1.250%	2022	Jun	Serial			345,000	345,000	0	0
2	011839LS4	1.350%	2022	Dec	Serial			345,000	345,000	0	0
2	011839LT2	1.400%	2023	Jun	Serial			350,000	350,000	0	0
2	011839LU9	1.500%	2023	Dec	Serial			355,000	355,000	0	0

Collateralized Bonds (Veterans Mortgage Program) — **S and P** **Moodys** **Fitch**

C1612 Veterans Collateralized Bonds, 2016 Second — **Exempt** — Prog: **210** — Yield: **2.578%** — Delivery: **7/27/2016** — Underwriter: **Raymond James** — *AAA* *Aaa* *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
2	011839LV7	1.550%	2024	Jun	Serial			355,000	0	0	355,000
2	011839LW5	1.650%	2024	Dec	Serial			360,000	0	0	360,000
2	011839LX3	1.750%	2025	Jun	Serial			365,000	0	0	365,000
2	011839LY1	1.850%	2025	Dec	Serial			370,000	0	0	370,000
2	011839LZ8	1.900%	2026	Jun	Serial			370,000	0	0	370,000
2	011839MA2	1.950%	2026	Dec	Serial			375,000	0	0	375,000
2	011839MB0	2.050%	2027	Jun	Serial			380,000	0	0	380,000
2	011839MC8	2.100%	2027	Dec	Serial			385,000	0	0	385,000
2	011839MD6	2.150%	2028	Jun	Serial			390,000	0	0	390,000
2	011839ME4	2.200%	2028	Dec	Serial			395,000	0	0	395,000
2	011839MN4	2.250%	2029	Jun	Serial			405,000	0	0	405,000
2	011839MF1	2.300%	2029	Dec	Serial			410,000	0	0	410,000
2	011839MP9	2.350%	2030	Jun	Serial			415,000	0	0	415,000
2	011839MG9	2.450%	2030	Dec	Serial			420,000	0	0	420,000
2	011839MQ7	2.550%	2031	Jun	Serial			430,000	0	0	430,000
2	011839MH7	2.600%	2031	Dec	Serial			435,000	0	0	435,000
2	011839MJ3	2.700%	2032	Jun	Sinker			445,000	0	0	445,000
2	011839MJ3	2.700%	2032	Dec	Sinker			450,000	0	0	450,000
2	011839MJ3	2.700%	2033	Jun	Sinker			460,000	0	0	460,000
2	011839MJ3	2.700%	2033	Dec	Term			465,000	0	0	465,000
2	011839MK0	2.800%	2034	Jun	Sinker			475,000	0	0	475,000
2	011839MK0	2.800%	2034	Dec	Sinker			485,000	0	0	485,000
2	011839MK0	2.800%	2035	Jun	Sinker			490,000	0	0	490,000
2	011839MK0	2.800%	2035	Dec	Term			500,000	0	0	500,000
2	011839MR5	2.900%	2036	Jun	Sinker			510,000	0	0	510,000
2	011839MR5	2.900%	2036	Dec	Sinker			520,000	0	0	520,000
2	011839MR5	2.900%	2037	Jun	Sinker			530,000	0	0	530,000
2	011839MR5	2.900%	2037	Dec	Term			535,000	0	0	535,000
2	011839MM6	3.000%	2039	Dec	Term			2,255,000	0	2,255,000	0
2	011839ML8	3.050%	2046	Dec	Term			2,075,000	0	2,075,000	0
							C1612 Total	**$17,850,000**	**$1,395,000**	**$4,330,000**	**$12,125,000**

C1911 Veterans Collateralized Bonds, 2019 First & Second — **Exempt** — Prog: **211** — Yield: **3.217%** — Delivery: **3/21/2019** — Underwriter: **Fidelity/JP Morgan** — *AAA* *Aaa* *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
1	011839RY5	1.600%	2020	Jun	Serial			640,000	515,000	125,000	0
1	011839RZ2	1.650%	2020	Dec	Serial			645,000	405,000	240,000	0
1	011839SA6	1.700%	2021	Jun	Serial			650,000	405,000	245,000	0
1	011839SB4	1.750%	2021	Dec	Serial			655,000	405,000	250,000	0
1	011839SC2	1.800%	2022	Jun	Serial			660,000	410,000	250,000	0
1	011839SD0	1.850%	2022	Dec	Serial			665,000	410,000	255,000	0
1	011839SE8	1.900%	2023	Jun	Serial			670,000	415,000	255,000	0
1	011839SF5	1.950%	2023	Dec	Serial			675,000	420,000	255,000	0
1	011839SG3	2.000%	2024	Jun	Serial			680,000	0	260,000	420,000
1	011839SH1	2.050%	2024	Dec	Serial			695,000	0	260,000	435,000
1	011839SJ7	2.150%	2025	Jun	Serial			700,000	0	260,000	440,000
1	011839SK4	2.200%	2025	Dec	Serial			710,000	0	265,000	445,000
1	011839SL2	2.300%	2026	Jun	Serial			715,000	0	270,000	445,000
1	011839SM0	2.350%	2026	Dec	Serial			725,000	0	280,000	445,000
1	011839SN8	2.450%	2027	Jun	Serial			730,000	0	285,000	445,000
1	011839SP3	2.500%	2027	Dec	Serial			740,000	0	285,000	455,000
1	011839SQ1	2.600%	2028	Jun	Serial			755,000	0	285,000	470,000
1	011839SR9	2.650%	2028	Dec	Serial			765,000	0	290,000	475,000
1	011839SS7	2.700%	2029	Jun	Serial			770,000	0	290,000	480,000
1	011839ST5	2.750%	2029	Dec	Serial			780,000	0	300,000	480,000
1	011839SU2	2.800%	2030	Jun	Serial			795,000	0	305,000	490,000
1	011839SV0	2.850%	2030	Dec	Serial			805,000	0	305,000	500,000
1	011839SW8	2.900%	2031	Jun	Serial			820,000	0	315,000	505,000
1	011839SX6	2.950%	2031	Dec	Serial			830,000	0	320,000	510,000

Collateralized Bonds (Veterans Mortgage Program)

Series	Issue	Tax	Prog	Yield	Delivery	Underwriter	S and P	Moodys	Fitch
C1911	Veterans Collateralized Bonds, 2019 First & Second	Exempt	211	3.217%	3/21/2019	Fidelity/JP Morgan	AAA	Aaa	N/A

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
1	011839SY4	3.000%	2032	Jun	Serial			845,000	0	325,000	520,000
1	011839SZ1	3.050%	2032	Dec	Serial			855,000	0	855,000	0
1	011839TA5	3.100%	2033	Jun	Serial			875,000	0	875,000	0
1	011839TB3	3.150%	2033	Dec	Serial			885,000	0	885,000	0
1	011839TC1	3.200%	2034	Jun	Serial			900,000	0	900,000	0
1	011839TD9	3.250%	2034	Dec	Serial			915,000	0	915,000	0
1	011839TE7	3.300%	2035	Jun	Serial			935,000	0	935,000	0
1	011839TF4	3.350%	2035	Dec	Serial			950,000	0	950,000	0
1	011839TG2	3.400%	2036	Jun	Serial			965,000	0	965,000	0
1	011839TH0	3.450%	2036	Dec	Serial			985,000	0	985,000	0
1	011839TJ6	3.500%	2037	Jun	Serial			1,005,000	0	1,005,000	0
1	011839TK3	3.550%	2037	Dec	Serial			1,020,000	0	1,020,000	0
1	011839TP2	3.600%	2039	Dec	Term			4,285,000	0	4,285,000	0
2	011839UL9	4.000%	2040	Jun	Sinker		PAC	530,000	0	250,000	280,000
2	011839UL9	4.000%	2040	Dec	Sinker		PAC	540,000	0	255,000	285,000
2	011839UL9	4.000%	2041	Jun	Sinker		PAC	550,000	0	260,000	290,000
1	011839TT4	3.650%	2041	Dec	Term			2,440,000	0	2,440,000	0
2	011839UL9	4.000%	2041	Dec	Sinker		PAC	560,000	0	265,000	295,000
2	011839UL9	4.000%	2042	Jun	Sinker		PAC	575,000	0	270,000	305,000
2	011839UL9	4.000%	2042	Dec	Sinker		PAC	585,000	0	270,000	315,000
2	011839UL9	4.000%	2043	Jun	Sinker		PAC	595,000	0	280,000	315,000
1	011839TX5	3.700%	2043	Dec	Term			2,655,000	0	2,655,000	0
2	011839UL9	4.000%	2043	Dec	Sinker		PAC	605,000	0	285,000	320,000
2	011839UL9	4.000%	2044	Jun	Sinker		PAC	625,000	0	300,000	325,000
2	011839UL9	4.000%	2044	Dec	Sinker		PAC	635,000	0	310,000	325,000
2	011839UL9	4.000%	2045	Jun	Sinker		PAC	650,000	0	310,000	340,000
2	011839UL9	4.000%	2045	Dec	Sinker		PAC	660,000	0	315,000	345,000
2	011839UL9	4.000%	2046	Jun	Sinker		PAC	670,000	0	320,000	350,000
1	011839UD7	3.750%	2046	Dec	Term			4,375,000	0	4,375,000	0
2	011839UL9	4.000%	2046	Dec	Sinker		PAC	685,000	0	325,000	360,000
2	011839UL9	4.000%	2047	Jun	Sinker		PAC	700,000	0	330,000	370,000
2	011839UL9	4.000%	2047	Dec	Sinker		PAC	715,000	0	340,000	375,000
2	011839UL9	4.000%	2048	Jun	Sinker		PAC	725,000	0	345,000	380,000
2	011839UL9	4.000%	2048	Dec	Term		PAC	740,000	0	345,000	395,000
1	011839UK1	3.850%	2049	Dec	Term			6,490,000	0	6,490,000	0
							C1911 Total	**$60,000,000**	**$3,385,000**	**$42,685,000**	**$13,930,000**

Series	Issue	Tax	Prog	Yield	Delivery	Underwriter	S and P	Moodys	Fitch
C2311	Veterans Collateralized Bonds, 2023 First	Exempt	212	4.360%	7/27/2023	Fidelity/RayJames	AAA	Aaa	N/A

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
1	011839YY7	3.150%	2027	June	Serial			560,000	0	0	560,000
1	011839YZ4	3.200%	2027	Dec	Serial			570,000	0	0	570,000
1	011839ZA8	3.250%	2028	June	Serial			580,000	0	0	580,000
1	011839ZB6	3.300%	2028	Dec	Serial			590,000	0	0	590,000
1	011839ZC4	3.400%	2029	June	Serial			600,000	0	0	600,000
1	011839ZD2	3.450%	2029	Dec	Serial			610,000	0	0	610,000
1	011839ZE0	3.500%	2030	June	Serial			620,000	0	0	620,000
1	011839ZF7	3.600%	2030	Dec	Serial			630,000	0	0	630,000
1	011839ZG5	3.650%	2031	June	Serial			640,000	0	0	640,000
1	011839ZH3	3.700%	2031	Dec	Serial			655,000	0	0	655,000
1	011839ZJ9	3.750%	2032	June	Serial			665,000	0	0	665,000
1	011839ZK6	3.750%	2032	Dec	Serial			675,000	0	0	675,000
1	011839ZL4	3.800%	2033	June	Serial			690,000	0	0	690,000
1	011839ZM2	3.800%	2033	Dec	Serial			705,000	0	0	705,000
1	011839ZN0	3.850%	2034	June	Serial			715,000	0	0	715,000
1	011839ZP5	3.850%	2034	Dec	Serial			730,000	0	0	730,000
1	011839ZQ3	3.950%	2035	June	Serial			745,000	0	0	745,000
1	011839ZR1	3.950%	2035	Dec	Serial			760,000	0	0	760,000
1	011839ZS9	4.000%	2036	June	Serial			775,000	0	0	775,000

Collateralized Bonds (Veterans Mortgage Program)

	S and P	Moodys	Fitch
C2311 Veterans Collateralized Bonds, 2023 First — **Exempt** — Prog: **212** — Yield: **4.360%** — Delivery: **7/27/2023** — Underwriter: **Fidelity/RayJames**	*AAA*	*Aaa*	*N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
1	011839ZT7	4.000%	2036	Dec	Serial			790,000	0	0	790,000
1	011839ZU4	4.050%	2037	June	Serial			805,000	0	0	805,000
1	011839ZV2	4.050%	2037	Dec	Serial			820,000	0	0	820,000
1	011839ZW0	4.100%	2038	June	Serial			840,000	0	0	840,000
1	011839ZX8	4.100%	2038	Dec	Serial			855,000	0	0	855,000
1	011839ZY6	4.150%	2039	June	Serial			875,000	0	0	875,000
1	011839ZZ3	4.150%	2039	Dec	Serial			890,000	0	0	890,000
1	011839A23	4.200%	2040	June	Serial			910,000	0	0	910,000
1	011839A31	4.200%	2040	Dec	Serial			930,000	0	0	930,000
1	011839A49	4.250%	2041	June	Serial			950,000	0	0	950,000
1	011839A56	4.250%	2041	Dec	Serial			970,000	0	0	970,000
1	011839A64	4.350%	2042	June	Serial			990,000	0	0	990,000
1	011839A72	4.400%	2042	Dec	Serial			1,010,000	0	0	1,010,000
1	011839B30	4.450%	2043	June	Sinker			1,035,000	0	0	1,035,000
1	011839B30	4.450%	2043	Dec	Sinker			1,055,000	0	0	1,055,000
1	011839B30	4.450%	2044	June	Sinker			1,080,000	0	0	1,080,000
1	011839B30	4.450%	2044	Dec	Term			1,105,000	0	0	1,105,000
1	011839B71	4.500%	2045	June	Sinker			1,130,000	0	0	1,130,000
1	011839B71	4.500%	2045	Dec	Sinker			1,155,000	0	0	1,155,000
1	011839B71	4.500%	2046	June	Sinker			1,180,000	0	0	1,180,000
1	011839B71	4.500%	2046	Dec	Term			1,205,000	0	0	1,205,000
1	011839C39	4.550%	2047	June	Sinker			1,235,000	0	0	1,235,000
1	011839C39	4.550%	2047	Dec	Sinker			1,260,000	0	0	1,260,000
1	011839C39	4.550%	2048	June	Sinker			1,290,000	0	0	1,290,000
1	011839C39	4.550%	2048	Dec	Term			1,320,000	0	0	1,320,000
1	011839C70	4.600%	2049	June	Sinker			1,350,000	0	0	1,350,000
1	011839C70	4.600%	2049	Dec	Sinker			1,380,000	0	0	1,380,000
1	011839C70	4.600%	2050	June	Sinker			1,410,000	0	0	1,410,000
1	011839C70	4.600%	2050	Dec	Term			1,445,000	0	0	1,445,000
1	011839D38	4.650%	2051	June	Sinker			1,475,000	0	0	1,475,000
1	011839D38	4.650%	2051	Dec	Sinker			1,510,000	0	0	1,510,000
1	011839D38	4.650%	2052	June	Sinker			1,545,000	0	0	1,545,000
1	011839D38	4.650%	2052	Dec	Term			1,585,000	0	0	1,585,000
							C2311 Total	**$49,900,000**	**$0**	**$0**	**$49,900,000**
							Collateralized Bonds (Veterans Mortgage Program) Total	**$159,900,000**	**$13,810,000**	**$57,245,000**	**$88,845,000**

General Mortgage Revenue Bonds II

	S and P	Moodys	Fitch
GM16A General Mortgage Revenue Bonds II, 2016 Series A — **Exempt** — Prog: **406** — Yield: **2.532%** — Delivery: **8/24/2016** — Underwriter: **Wells Fargo**	*AA+*	*Aa1*	*AA+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170REL2	0.450%	2017	Jun	Serial			1,195,000	1,195,000	0	0
01170REM0	0.500%	2017	Dec	Serial			1,345,000	1,345,000	0	0
01170REN8	0.700%	2018	Jun	Serial			2,055,000	2,055,000	0	0
01170REP3	0.750%	2018	Dec	Serial			2,065,000	2,065,000	0	0
01170REQ1	0.900%	2019	Jun	Serial			2,075,000	2,075,000	0	0
01170RER9	0.950%	2019	Dec	Serial			2,090,000	2,090,000	0	0
01170RES7	1.050%	2020	Jun	Serial			2,100,000	2,100,000	0	0
01170RET5	1.100%	2020	Dec	Serial			2,110,000	2,110,000	0	0
01170REU2	1.250%	2021	Jun	Serial			2,125,000	2,125,000	0	0
01170REV0	1.300%	2021	Dec	Serial			2,145,000	2,145,000	0	0
01170REW8	1.500%	2022	Jun	Serial			2,160,000	2,160,000	0	0
01170REX6	1.550%	2022	Dec	Serial			2,180,000	2,180,000	0	0
01170REY4	1.700%	2023	Jun	Serial			2,200,000	2,200,000	0	0
01170REZ1	1.750%	2023	Dec	Serial			2,225,000	2,225,000	0	0
01170RFA5	1.850%	2024	Jun	Serial			2,245,000	0	0	2,245,000
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	0	0	2,265,000
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0	2,295,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+*	*Aa1* / *AA+*
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0	2,315,000
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0	2,345,000
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0	2,375,000
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0	2,400,000
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0	2,430,000
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	235,000	30,000
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	820,000	1,220,000
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	815,000	1,260,000
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	235,000	35,000
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	840,000	1,275,000
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	245,000	30,000
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	250,000	35,000
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	850,000	1,300,000
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	245,000	40,000
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	860,000	1,330,000
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	245,000	45,000
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	885,000	1,345,000
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	250,000	45,000
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	900,000	1,370,000
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	245,000	55,000
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	915,000	1,395,000
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	930,000	1,425,000
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	250,000	55,000
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	250,000	60,000
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	945,000	1,445,000
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	255,000	65,000
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	970,000	1,460,000
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	260,000	65,000
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	970,000	1,505,000
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	265,000	65,000
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	270,000	65,000
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	275,000	65,000
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	280,000	70,000
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	285,000	70,000
01170RFJ6	3.150%	2036	Dec	Term			5,890,000	0	5,890,000	0
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	290,000	70,000
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	300,000	70,000
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	305,000	70,000
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	310,000	70,000
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	320,000	70,000
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	320,000	75,000
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	330,000	75,000
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	335,000	75,000
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	340,000	80,000
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	345,000	80,000
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	355,000	80,000
01170RFK3	3.250%	2041	Dec	Term			2,845,000	0	2,845,000	0
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	365,000	80,000
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	365,000	85,000
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	375,000	85,000
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	385,000	85,000
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	395,000	85,000
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	400,000	85,000
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	405,000	90,000
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	410,000	95,000
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	240,000	65,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** **Fitch**
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+*	*Aa1* *AA+*
01170RFL1	3.350%	2046	Dec	Term			3,800,000	0	3,800,000	0
						GM16A Total	**$100,000,000**	**$28,070,000**	**$34,465,000**	**$37,465,000**
GM18A General Mortgage Revenue Bonds II, 2018 Series A				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
01170RFS6	1.550%	2019	Jun	Serial			845,000	845,000	0	0
01170RFT4	1.650%	2019	Dec	Serial			865,000	865,000	0	0
01170RFU1	1.800%	2020	Jun	Serial			885,000	885,000	0	0
01170RFV9	1.900%	2020	Dec	Serial			1,015,000	975,000	40,000	0
01170RFW7	2.000%	2021	Jun	Serial			925,000	880,000	45,000	0
01170RFX5	2.050%	2021	Dec	Serial			945,000	900,000	45,000	0
01170RFY3	2.150%	2022	Jun	Serial			965,000	915,000	50,000	0
01170RFZ0	2.200%	2022	Dec	Serial			2,480,000	2,360,000	120,000	0
01170RGA4	2.300%	2023	Jun	Serial			1,005,000	955,000	50,000	0
01170RGB2	2.400%	2023	Dec	Serial			1,030,000	980,000	50,000	0
01170RGC0	2.500%	2024	Jun	Serial			1,050,000	0	50,000	1,000,000
01170RGD8	2.600%	2024	Dec	Serial			1,075,000	0	50,000	1,025,000
01170RGE6	2.650%	2025	Jun	Serial			1,095,000	0	50,000	1,045,000
01170RGF3	2.750%	2025	Dec	Serial			1,670,000	0	85,000	1,585,000
01170RGG1	2.850%	2026	Jun	Serial			1,695,000	0	85,000	1,610,000
01170RGH9	2.900%	2026	Dec	Serial			710,000	0	35,000	675,000
01170RGJ5	2.950%	2027	Jun	Serial			2,195,000	0	110,000	2,085,000
01170RGK2	3.000%	2027	Dec	Serial			3,065,000	0	3,065,000	0
01170RGL0	3.050%	2028	Jun	Serial			2,680,000	0	2,680,000	0
01170RGM8	3.100%	2028	Dec	Serial			415,000	0	415,000	0
01170RGN6	3.200%	2029	Jun	Serial			2,735,000	0	2,735,000	0
01170RGP1	3.250%	2029	Dec	Serial			2,125,000	0	2,125,000	0
01170RGQ9	3.300%	2030	Jun	Serial			355,000	0	355,000	0
01170RGR7	3.350%	2030	Dec	Serial			760,000	0	760,000	0
01170RGS5	3.450%	2033	Dec	Term			11,960,000	0	11,960,000	0
01170RGT3	3.700%	2038	Dec	Term			17,785,000	0	17,785,000	0
01170RGU0	3.750%	2040	Dec	Term			6,755,000	0	6,755,000	0
01170RGV8	4.000%	2040	Dec	Sinker		PAC	1,500,000	0	875,000	625,000
01170RGV8	4.000%	2041	Jun	Sinker		PAC	2,180,000	0	1,270,000	910,000
01170RGV8	4.000%	2041	Dec	Sinker		PAC	2,225,000	0	1,285,000	940,000
01170RGV8	4.000%	2042	Jun	Sinker		PAC	2,270,000	0	1,325,000	945,000
01170RGV8	4.000%	2042	Dec	Sinker		PAC	2,320,000	0	1,345,000	975,000
01170RGV8	4.000%	2043	Jun	Sinker		PAC	2,370,000	0	1,380,000	990,000
01170RGV8	4.000%	2043	Dec	Sinker		PAC	2,420,000	0	1,410,000	1,010,000
01170RGV8	4.000%	2044	Jun	Sinker		PAC	2,475,000	0	1,440,000	1,035,000
01170RGV8	4.000%	2044	Dec	Sinker		PAC	2,525,000	0	1,465,000	1,060,000
01170RGV8	4.000%	2045	Jun	Sinker		PAC	2,585,000	0	1,505,000	1,080,000
01170RGV8	4.000%	2045	Dec	Sinker		PAC	2,640,000	0	1,535,000	1,105,000
01170RGV8	4.000%	2046	Jun	Sinker		PAC	2,695,000	0	1,570,000	1,125,000
01170RGV8	4.000%	2046	Dec	Sinker		PAC	2,755,000	0	1,600,000	1,155,000
01170RGV8	4.000%	2047	Jun	Sinker		PAC	2,815,000	0	1,640,000	1,175,000
01170RGV8	4.000%	2047	Dec	Sinker		PAC	2,870,000	0	1,670,000	1,200,000
01170RGV8	4.000%	2048	Jun	Sinker		PAC	2,695,000	0	1,570,000	1,125,000
01170RGV8	4.000%	2048	Dec	Term		PAC	835,000	0	480,000	355,000
						GM18A Total	**$109,260,000**	**$10,560,000**	**$72,865,000**	**$25,835,000**
GM18B General Mortgage Revenue Bonds II, 2018 Series B				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
01170RGW6	5.000%	2031	Dec	Serial	Prem	Pre-Ulm	28,465,000	0	0	28,465,000
01170RGX4	3.450%	2033	Dec	Term		Pre-Ulm	20,000,000	0	20,000,000	0
01170RGY2	3.550%	2035	Dec	Term		Pre-Ulm	10,055,000	0	10,055,000	0
						GM18B Total	**$58,520,000**	**$0**	**$30,055,000**	**$28,465,000**
GM19A General Mortgage Revenue Bonds II, 2019 Series A				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
01170RGZ9	1.100%	2020	Jun	Serial			1,035,000	1,035,000	0	0

General Mortgage Revenue Bonds II

									S and P	Moodys	Fitch
GM19A	**General Mortgage Revenue Bonds II, 2019 Series A**	**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**			*AA+*	*Aa1*	*N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170RHA3	1.150%	2020	Dec	Serial			1,990,000	1,990,000	0	0
01170RHB1	1.200%	2021	Jun	Serial			1,175,000	1,175,000	0	0
01170RHC9	1.250%	2021	Dec	Serial			1,900,000	1,900,000	0	0
01170RHD7	1.300%	2022	Jun	Serial			1,220,000	1,220,000	0	0
01170RHE5	1.350%	2022	Dec	Serial			1,155,000	1,155,000	0	0
01170RHF2	1.400%	2023	Jun	Serial			1,225,000	1,225,000	0	0
01170RHG0	1.450%	2023	Dec	Serial			1,805,000	1,805,000	0	0
01170RHH8	1.500%	2024	Jun	Serial			1,945,000	0	0	1,945,000
01170RHJ4	1.550%	2024	Dec	Serial			2,055,000	0	0	2,055,000
01170RHK1	1.600%	2025	Jun	Serial			1,585,000	0	0	1,585,000
01170RHL9	1.625%	2025	Dec	Serial			2,130,000	0	0	2,130,000
01170RHM7	1.650%	2026	Jun	Serial			1,915,000	0	0	1,915,000
01170RHN5	1.700%	2026	Dec	Serial			1,955,000	0	0	1,955,000
01170RHP0	1.750%	2027	Jun	Serial			1,995,000	0	0	1,995,000
01170RHQ8	1.800%	2027	Dec	Serial			2,035,000	0	0	2,035,000
01170RHR6	1.850%	2028	Jun	Serial			1,950,000	0	0	1,950,000
01170RHS4	1.900%	2028	Dec	Serial			2,050,000	0	0	2,050,000
01170RHT2	1.950%	2029	Jun	Serial			2,175,000	0	0	2,175,000
01170RHU9	2.000%	2029	Dec	Serial			2,330,000	0	0	2,330,000
01170RHV7	2.050%	2030	Jun	Serial			2,155,000	0	0	2,155,000
01170RHW5	2.100%	2030	Dec	Serial			2,250,000	0	0	2,250,000
01170RHX3	2.150%	2031	Jun	Serial			2,300,000	0	0	2,300,000
01170RHY1	2.200%	2031	Dec	Serial			3,670,000	0	0	3,670,000
01170RHZ8	2.250%	2032	Jun	Serial			2,445,000	0	0	2,445,000
01170RJA1	2.250%	2032	Dec	Serial			2,495,000	0	0	2,495,000
01170RJB9	2.500%	2033	Jun	Sinker			2,545,000	0	0	2,545,000
01170RJB9	2.500%	2033	Dec	Sinker			2,595,000	0	0	2,595,000
01170RJB9	2.500%	2034	Jun	Sinker			2,650,000	0	0	2,650,000
01170RJB9	2.500%	2034	Dec	Term			2,710,000	0	0	2,710,000
01170RJC7	2.700%	2035	Jun	Sinker			2,760,000	0	0	2,760,000
01170RJD5	3.750%	2035	Dec	Sinker	Prem	PAC	1,050,000	0	515,000	535,000
01170RJC7	2.700%	2035	Dec	Sinker			1,765,000	0	0	1,765,000
01170RJC7	2.700%	2036	Jun	Sinker			1,335,000	0	0	1,335,000
01170RJD5	3.750%	2036	Jun	Sinker	Prem	PAC	1,540,000	0	760,000	780,000
01170RJC7	2.700%	2036	Dec	Sinker			1,360,000	0	0	1,360,000
01170RJD5	3.750%	2036	Dec	Sinker	Prem	PAC	1,575,000	0	770,000	805,000
01170RJC7	2.700%	2037	Jun	Sinker			1,390,000	0	0	1,390,000
01170RJD5	3.750%	2037	Jun	Sinker	Prem	PAC	1,610,000	0	790,000	820,000
01170RJD5	3.750%	2037	Dec	Sinker	Prem	PAC	1,645,000	0	805,000	840,000
01170RJC7	2.700%	2037	Dec	Sinker			1,415,000	0	0	1,415,000
01170RJD5	3.750%	2038	Jun	Sinker	Prem	PAC	1,680,000	0	825,000	855,000
01170RJC7	2.700%	2038	Jun	Sinker			1,440,000	0	0	1,440,000
01170RJC7	2.700%	2038	Dec	Sinker			1,470,000	0	0	1,470,000
01170RJD5	3.750%	2038	Dec	Sinker	Prem	PAC	1,715,000	0	835,000	880,000
01170RJC7	2.700%	2039	Jun	Sinker			1,500,000	0	0	1,500,000
01170RJD5	3.750%	2039	Jun	Sinker	Prem	PAC	1,755,000	0	860,000	895,000
01170RJD5	3.750%	2039	Dec	Sinker	Prem	PAC	1,795,000	0	875,000	920,000
01170RJC7	2.700%	2039	Dec	Term			1,525,000	0	0	1,525,000
01170RJE3	2.900%	2040	Jun	Sinker			1,555,000	0	950,000	605,000
01170RJD5	3.750%	2040	Jun	Sinker	Prem	PAC	1,835,000	0	900,000	935,000
01170RJE3	2.900%	2040	Dec	Sinker			1,585,000	0	970,000	615,000
01170RJD5	3.750%	2040	Dec	Sinker	Prem	PAC	1,875,000	0	915,000	960,000
01170RJD5	3.750%	2041	Jun	Sinker	Prem	PAC	1,915,000	0	930,000	985,000
01170RJE3	2.900%	2041	Jun	Sinker			1,615,000	0	990,000	625,000
01170RJD5	3.750%	2041	Dec	Sinker	Prem	PAC	1,955,000	0	955,000	1,000,000
01170RJE3	2.900%	2041	Dec	Sinker			1,645,000	0	1,010,000	635,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM19A General Mortgage Revenue Bonds II, 2019 Series A				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RJE3	2.900%	2042	Jun	Sinker			1,680,000	0	1,030,000	650,000
01170RJD5	3.750%	2042	Jun	Sinker	Prem	PAC	2,000,000	0	970,000	1,030,000
01170RJE3	2.900%	2042	Dec	Sinker			1,710,000	0	1,045,000	665,000
01170RJD5	3.750%	2042	Dec	Term	Prem	PAC	785,000	0	375,000	410,000
01170RJE3	2.900%	2043	Jun	Sinker			1,745,000	0	1,070,000	675,000
01170RJE3	2.900%	2043	Dec	Sinker			1,780,000	0	1,090,000	690,000
01170RJE3	2.900%	2044	Jun	Sinker			1,815,000	0	1,115,000	700,000
01170RJE3	2.900%	2044	Dec	Term			1,850,000	0	1,130,000	720,000
01170RJF0	2.950%	2049	Jun	Term			17,590,000	0	17,590,000	0
						GM19A Total	**$136,700,000**	**$11,505,000**	**$40,070,000**	**$85,125,000**
GM19B General Mortgage Revenue Bonds II, 2019 Series B				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RJG8	5.000%	2030	Jun	Serial	Prem	Pre-Ulm	825,000	0	0	825,000
01170RJH6	5.000%	2031	Jun	Serial	Prem	Pre-Ulm	4,830,000	0	0	4,830,000
01170RJJ2	5.000%	2032	Dec	Sinker	Prem	Pre-Ulm	1,000,000	0	0	1,000,000
01170RJJ2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	9,000,000	0	0	9,000,000
01170RJJ2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	4,330,000	0	0	4,330,000
01170RJK9	2.500%	2034	Dec	Serial		Pre-Ulm	5,000,000	0	5,000,000	0
						GM19B Total	**$24,985,000**	**$0**	**$5,000,000**	**$19,985,000**
GM20A General Mortgage Revenue Bonds II, 2020 Series A				**Exempt**	Prog: **409**	Yield: **1.822%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RJL7	0.250%	2021	Jun	Serial			1,790,000	1,790,000	0	0
01170RJM5	0.300%	2021	Dec	Serial			1,825,000	1,825,000	0	0
01170RJN3	0.350%	2022	Jun	Serial			1,860,000	1,860,000	0	0
01170RJP8	0.400%	2022	Dec	Serial			1,895,000	1,895,000	0	0
01170RJQ6	0.450%	2023	Jun	Serial			1,930,000	1,930,000	0	0
01170RJR4	0.550%	2023	Dec	Serial			1,965,000	1,965,000	0	0
01170RJS2	0.650%	2024	Jun	Serial			1,995,000	0	0	1,995,000
01170RJT0	0.700%	2024	Dec	Serial			2,040,000	0	0	2,040,000
01170RJU7	0.800%	2025	Jun	Serial			2,070,000	0	0	2,070,000
01170RJV5	0.950%	2025	Dec	Serial			2,110,000	0	0	2,110,000
01170RJW3	1.050%	2026	Jun	Serial			2,150,000	0	0	2,150,000
01170RJX1	1.100%	2026	Dec	Serial			2,185,000	0	0	2,185,000
01170RJY9	1.200%	2027	Jun	Serial			2,230,000	0	0	2,230,000
01170RJZ6	1.250%	2027	Dec	Serial			2,270,000	0	0	2,270,000
01170RKA9	1.350%	2028	Jun	Serial			2,310,000	0	0	2,310,000
01170RKB7	1.400%	2028	Dec	Serial			2,355,000	0	0	2,355,000
01170RKC5	1.500%	2029	Jun	Serial			2,395,000	0	0	2,395,000
01170RKD3	1.550%	2029	Dec	Serial			2,445,000	0	0	2,445,000
01170RKE1	1.650%	2030	Jun	Serial			2,485,000	0	0	2,485,000
01170RKF8	1.700%	2030	Dec	Serial			2,945,000	0	0	2,945,000
01170RKG6	1.800%	2031	Jun	Serial			3,005,000	0	0	3,005,000
01170RKH4	1.850%	2031	Dec	Serial			3,055,000	0	0	3,055,000
01170RKJ0	1.900%	2032	Jun	Serial			3,115,000	0	0	3,115,000
01170RKK7	1.900%	2032	Dec	Serial			3,165,000	0	0	3,165,000
01170RKL5	1.950%	2033	Jun	Serial			3,230,000	0	0	3,230,000
01170RKM3	1.950%	2033	Dec	Serial			3,285,000	0	0	3,285,000
01170RKN1	2.000%	2034	Jun	Sinker			3,340,000	0	0	3,340,000
01170RKN1	2.000%	2034	Dec	Sinker			3,410,000	0	0	3,410,000
01170RKN1	2.000%	2035	Jun	Sinker			3,465,000	0	0	3,465,000
01170RKN1	2.000%	2035	Dec	Term			3,530,000	0	0	3,530,000
01170RKP6	2.050%	2036	Jun	Sinker			3,590,000	0	0	3,590,000
01170RKP6	2.050%	2036	Dec	Sinker			3,660,000	0	0	3,660,000
01170RKQ4	3.250%	2037	Jun	Sinker	Prem	PAC	1,335,000	0	515,000	820,000
01170RKP6	2.050%	2037	Jun	Term			2,390,000	0	0	2,390,000
01170RKQ4	3.250%	2037	Dec	Sinker	Prem	PAC	3,790,000	0	1,435,000	2,355,000
01170RKQ4	3.250%	2038	Jun	Sinker	Prem	PAC	3,860,000	0	1,465,000	2,395,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									S and P / Moodys	Fitch
GM20A General Mortgage Revenue Bonds II, 2020 Series A				**Exempt**	Prog: **409**	Yield: **1.822%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	*AA+* / *Aa1*	*N/A*
01170RKQ4	3.250%	2038	Dec	Sinker	Prem	PAC	3,930,000	0	1,495,000	2,435,000
01170RKQ4	3.250%	2039	Jun	Sinker	Prem	PAC	4,005,000	0	1,520,000	2,485,000
01170RKQ4	3.250%	2039	Dec	Sinker	Prem	PAC	4,070,000	0	1,545,000	2,525,000
01170RKQ4	3.250%	2040	Jun	Sinker	Prem	PAC	4,155,000	0	1,580,000	2,575,000
01170RKQ4	3.250%	2040	Dec	Sinker	Prem	PAC	4,220,000	0	1,600,000	2,620,000
01170RKQ4	3.250%	2041	Jun	Sinker	Prem	PAC	4,300,000	0	1,630,000	2,670,000
01170RKQ4	3.250%	2041	Dec	Sinker	Prem	PAC	4,380,000	0	1,660,000	2,720,000
01170RKQ4	3.250%	2042	Jun	Sinker	Prem	PAC	3,095,000	0	1,175,000	1,920,000
01170RKQ4	3.250%	2042	Dec	Sinker	Prem	PAC	1,780,000	0	680,000	1,100,000
01170RKQ4	3.250%	2043	Jun	Sinker	Prem	PAC	1,810,000	0	685,000	1,125,000
01170RKQ4	3.250%	2043	Dec	Sinker	Prem	PAC	1,840,000	0	690,000	1,150,000
01170RKQ4	3.250%	2044	Jun	Sinker	Prem	PAC	1,870,000	0	700,000	1,170,000
01170RKQ4	3.250%	2044	Dec	Term	Prem	PAC	1,240,000	0	465,000	775,000
						GM20A Total	**$135,170,000**	**$11,265,000**	**$18,840,000**	**$105,065,000**
GM20B General Mortgage Revenue Bonds II, 2020 Series B				**Exempt**	Prog: **409**	Yield: **1.822%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	*AA+* / *Aa1*	*N/A*
01170RKR2	5.000%	2030	Dec	Serial	Prem	Pre-Ulm	10,000,000	0	0	10,000,000
01170RKS0	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	3,605,000	0	0	3,605,000
01170RKS0	5.000%	2031	Dec	Term	Prem	Pre-Ulm	5,650,000	0	0	5,650,000
01170RKT8	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	7,000,000	0	0	7,000,000
01170RKT8	5.000%	2032	Dec	Term	Prem	Pre-Ulm	10,620,000	0	0	10,620,000
01170RKU5	5.000%	2033	Jun	Serial	Prem	Pre-Ulm	7,800,000	0	0	7,800,000
01170RKV3	2.000%	2033	Dec	Sinker		Pre-Ulm	6,500,000	0	0	6,500,000
01170RKV3	2.000%	2034	Jun	Sinker		Pre-Ulm	6,500,000	0	0	6,500,000
01170RKV3	2.000%	2034	Dec	Sinker		Pre-Ulm	5,500,000	0	0	5,500,000
01170RKV3	2.000%	2035	Jun	Sinker		Pre-Ulm	5,500,000	0	0	5,500,000
01170RKV3	2.000%	2035	Dec	Term		Pre-Ulm	6,000,000	0	0	6,000,000
						GM20B Total	**$74,675,000**	**$0**	**$0**	**$74,675,000**
GM22A General Mortgage Revenue Bonds II, 2022 Series A				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	*AA+* / *Aa1*	*N/A*
01170RKW1	0.150%	2022	Jun	Serial			195,000	195,000	0	0
01170RKX9	0.200%	2022	Dec	Serial			400,000	400,000	0	0
01170RKY7	0.300%	2023	Jun	Serial			410,000	410,000	0	0
01170RKZ4	0.350%	2023	Dec	Serial			415,000	415,000	0	0
01170RLA8	0.450%	2024	Jun	Serial			425,000	0	0	425,000
01170RLB6	0.500%	2024	Dec	Serial			430,000	0	0	430,000
01170RLC4	0.600%	2025	Jun	Serial			435,000	0	0	435,000
01170RLD2	0.700%	2025	Dec	Serial			445,000	0	0	445,000
01170RLE0	0.800%	2026	Jun	Serial			450,000	0	0	450,000
01170RLF7	0.900%	2026	Dec	Serial			460,000	0	0	460,000
01170RLG5	1.000%	2027	Jun	Serial			465,000	0	0	465,000
01170RLH3	1.150%	2027	Dec	Serial			475,000	0	0	475,000
01170RLJ9	1.250%	2028	Jun	Serial			485,000	0	0	485,000
01170RLK6	1.375%	2028	Dec	Serial			490,000	0	0	490,000
01170RLL4	1.500%	2029	Jun	Serial			500,000	0	0	500,000
01170RLM2	1.600%	2029	Dec	Serial			505,000	0	0	505,000
01170RLN0	1.650%	2030	Jun	Serial			515,000	0	0	515,000
01170RLP5	1.750%	2030	Dec	Serial			525,000	0	0	525,000
01170RLQ3	1.850%	2031	Jun	Serial			535,000	0	0	535,000
01170RLR1	1.900%	2031	Dec	Serial			540,000	0	0	540,000
01170RLS9	1.950%	2032	Jun	Serial			550,000	0	0	550,000
01170RLT7	2.000%	2032	Dec	Serial			560,000	0	0	560,000
01170RLU4	2.050%	2033	Jun	Serial			570,000	0	0	570,000
01170RLV2	2.100%	2033	Dec	Serial			580,000	0	0	580,000
01170RLW0	2.150%	2034	Jun	Sinker			595,000	0	0	595,000
01170RLW0	2.150%	2034	Dec	Sinker			600,000	0	0	600,000
01170RLW0	2.150%	2035	Jun	Sinker			610,000	0	0	610,000

General Mortgage Revenue Bonds II

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
										S and P / Moodys / Fitch	
GM22A	**General Mortgage Revenue Bonds II, 2022 Series A**				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	*AA+* / *Aa1*	*N/A*
	01170RLW0	2.150%	2035	Dec	Sinker			620,000	0	0	620,000
	01170RLW0	2.150%	2036	Jun	Sinker			630,000	0	0	630,000
	01170RLW0	2.150%	2036	Dec	Term			640,000	0	0	640,000
	01170RLX8	2.350%	2037	Jun	Sinker			655,000	0	0	655,000
	01170RLX8	2.350%	2037	Dec	Sinker			665,000	0	0	665,000
	01170RLX8	2.350%	2038	Jun	Sinker			670,000	0	0	670,000
	01170RLX8	2.350%	2038	Dec	Sinker			685,000	0	0	685,000
	01170RLX8	2.350%	2039	Jun	Sinker			695,000	0	0	695,000
	01170RLX8	2.350%	2039	Dec	Term			705,000	0	0	705,000
	01170RLY6	2.500%	2040	Jun	Sinker			720,000	0	0	720,000
	01170RLY6	2.500%	2040	Dec	Sinker			730,000	0	0	730,000
	01170RLY6	2.500%	2041	Jun	Sinker			740,000	0	0	740,000
	01170RLY6	2.500%	2041	Dec	Sinker			755,000	0	0	755,000
	01170RLY6	2.500%	2042	Jun	Sinker			765,000	0	0	765,000
	01170RLY6	2.500%	2042	Dec	Sinker			780,000	0	0	780,000
	01170RLZ3	3.000%	2043	Jun	Sinker	Prem	PAC	600,000	0	110,000	490,000
	01170RLY6	2.500%	2043	Jun	Term			190,000	0	0	190,000
	01170RLZ3	3.000%	2043	Dec	Sinker	Prem	PAC	805,000	0	145,000	660,000
	01170RLZ3	3.000%	2044	Jun	Sinker	Prem	PAC	820,000	0	145,000	675,000
	01170RLZ3	3.000%	2044	Dec	Sinker	Prem	PAC	835,000	0	150,000	685,000
	01170RLZ3	3.000%	2045	Jun	Sinker	Prem	PAC	845,000	0	150,000	695,000
	01170RLZ3	3.000%	2045	Dec	Sinker	Prem	PAC	860,000	0	150,000	710,000
	01170RLZ3	3.000%	2046	Jun	Sinker	Prem	PAC	875,000	0	155,000	720,000
	01170RLZ3	3.000%	2046	Dec	Sinker	Prem	PAC	890,000	0	155,000	735,000
	01170RLZ3	3.000%	2047	Jun	Sinker	Prem	PAC	905,000	0	160,000	745,000
	01170RLZ3	3.000%	2047	Dec	Sinker	Prem	PAC	920,000	0	160,000	760,000
	01170RLZ3	3.000%	2048	Jun	Sinker	Prem	PAC	935,000	0	160,000	775,000
	01170RLZ3	3.000%	2048	Dec	Sinker	Prem	PAC	950,000	0	165,000	785,000
	01170RLZ3	3.000%	2049	Jun	Sinker	Prem	PAC	970,000	0	170,000	800,000
	01170RLZ3	3.000%	2049	Dec	Sinker	Prem	PAC	985,000	0	170,000	815,000
	01170RLZ3	3.000%	2050	Jun	Sinker	Prem	PAC	1,005,000	0	180,000	825,000
	01170RLZ3	3.000%	2050	Dec	Sinker	Prem	PAC	1,020,000	0	180,000	840,000
	01170RLZ3	3.000%	2051	Jun	Term	Prem	PAC	1,035,000	0	180,000	855,000
							GM22A Total	**$39,065,000**	**$1,420,000**	**$2,685,000**	**$34,960,000**
GM22B	**General Mortgage Revenue Bonds II, 2022 Series B**				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	*AA+* / *Aa1*	*N/A*
B-1	01170RMA7	1.650%	2030	Jun	Serial		Pre-Ulm	30,000	0	0	30,000
B-2	01170RMH2	5.000%	2030	Jun	Sinker	Prem	Pre-Ulm	5,000,000	0	0	5,000,000
B-1	01170RMB5	1.750%	2030	Dec	Serial		Pre-Ulm	3,025,000	0	0	3,025,000
B-2	01170RMH2	5.000%	2030	Dec	Term	Prem	Pre-Ulm	3,285,000	0	0	3,285,000
B-1	01170RMC3	1.850%	2031	Jun	Serial		Pre-Ulm	25,000	0	0	25,000
B-2	01170RMJ8	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	6,000,000	0	0	6,000,000
B-2	01170RMJ8	5.000%	2031	Dec	Term	Prem	Pre-Ulm	6,300,000	0	0	6,300,000
B-1	01170RMD1	1.950%	2032	Jun	Serial		Pre-Ulm	3,500,000	0	0	3,500,000
B-2	01170RMK5	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	3,475,000	0	0	3,475,000
B-1	01170RME9	2.000%	2032	Dec	Serial		Pre-Ulm	4,750,000	0	0	4,750,000
B-2	01170RMK5	5.000%	2032	Dec	Term	Prem	Pre-Ulm	4,680,000	0	0	4,680,000
B-1	01170RMF6	2.050%	2033	Jun	Serial		Pre-Ulm	3,025,000	0	0	3,025,000
B-2	01170RML3	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	7,500,000	0	0	7,500,000
B-2	01170RML3	5.000%	2033	Dec	Term	Prem	Pre-Ulm	7,525,000	0	0	7,525,000
B-1	01170RMG4	2.150%	2034	Jun	Sinker		Pre-Ulm	5,010,000	0	0	5,010,000
B-2	01170RMM1	5.000%	2034	Jun	Sinker	Prem	Pre-Ulm	4,785,000	0	0	4,785,000
B-1	01170RMG4	2.150%	2034	Dec	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
B-2	01170RMM1	5.000%	2034	Dec	Term	Prem	Pre-Ulm	2,775,000	0	0	2,775,000
B-1	01170RMG4	2.150%	2035	Jun	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000
B-2	01170RMN9	5.000%	2035	Jun	Sinker	Prem	Pre-Ulm	2,025,000	0	0	2,025,000
B-1	01170RMG4	2.150%	2035	Dec	Sinker		Pre-Ulm	2,000,000	0	0	2,000,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II											
									S and P	Moodys	Fitch
GM22B	**General Mortgage Revenue Bonds II, 2022 Series B**				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	*AA+* / *Aa1*	*N/A*
B-2	01170RMN9	5.000%	2035	Dec	Term	Prem	Pre-Ulm	1,775,000	0	0	1,775,000
B-1	01170RMG4	2.150%	2036	Jun	Term		Pre-Ulm	1,000,000	0	0	1,000,000
B-2	01170RMP4	5.000%	2036	Jun	Serial	Prem	Pre-Ulm	990,000	0	0	990,000
							GM22B Total	**$83,730,000**	**$0**	**$0**	**$83,730,000**
GM22C	**General Mortgage Revenue Bonds II, 2022 Series C**				**Exempt**	Prog: **411**	Yield: **4.290%**	Delivery: **12/22/2022**	Underwriter: **BOfA Securities**	*AA+* / *Aa1*	*N/A*
	01170RMQ2	2.450%	2023	Jun	Serial			210,000	210,000	0	0
	01170RMR0	2.550%	2023	Dec	Serial			580,000	580,000	0	0
	01170RMS8	2.700%	2024	Jun	Serial			650,000	0	0	650,000
	01170RMT6	2.750%	2024	Dec	Serial			670,000	0	0	670,000
	01170RMU3	2.900%	2025	Jun	Serial			685,000	0	0	685,000
	01170RMV1	2.950%	2025	Dec	Serial			705,000	0	0	705,000
	01170RMW9	3.000%	2026	Jun	Serial			725,000	0	0	725,000
	01170RMX7	3.050%	2026	Dec	Serial			745,000	0	0	745,000
	01170RMY5	3.100%	2027	Jun	Serial			765,000	0	0	765,000
	01170RMZ2	3.150%	2027	Dec	Serial			785,000	0	0	785,000
	01170RNA6	3.300%	2028	Jun	Serial			805,000	0	0	805,000
	01170RNB4	3.400%	2028	Dec	Serial			830,000	0	0	830,000
	01170RNC2	3.450%	2029	Jun	Serial			850,000	0	0	850,000
	01170RND0	3.500%	2029	Dec	Serial			875,000	0	0	875,000
	01170RNE8	3.650%	2030	Jun	Serial			900,000	0	0	900,000
	01170RNF5	3.700%	2030	Dec	Serial			925,000	0	0	925,000
	01170RNG3	3.750%	2031	Jun	Serial			950,000	0	0	950,000
	01170RNH1	3.800%	2031	Dec	Serial			975,000	0	0	975,000
	01170RNJ7	3.850%	2032	Jun	Serial			1,000,000	0	0	1,000,000
	01170RNK4	3.875%	2032	Dec	Serial			1,030,000	0	0	1,030,000
	01170RNL2	3.950%	2033	Jun	Serial			1,055,000	0	0	1,055,000
	01170RNM0	4.000%	2033	Dec	Serial	Prem		1,085,000	0	0	1,085,000
	01170RNN8	4.000%	2034	Jun	Serial	Prem		1,115,000	0	0	1,115,000
	01170RNP3	4.050%	2034	Dec	Serial			1,145,000	0	0	1,145,000
	0117RNQ1	4.350%	2035	Jun	Sinker			1,180,000	0	0	1,180,000
	0117RNQ1	4.350%	2035	Dec	Sinker			1,210,000	0	0	1,210,000
	0117RNQ1	4.350%	2036	Jun	Sinker			1,245,000	0	0	1,245,000
	0117RNQ1	4.350%	2036	Dec	Sinker			1,275,000	0	0	1,275,000
	0117RNQ1	4.350%	2037	Jun	Sinker			1,310,000	0	0	1,310,000
	0117RNQ1	4.350%	2037	Dec	Term			1,350,000	0	0	1,350,000
	01170RNR9	4.600%	2038	Jun	Sinker			1,385,000	0	0	1,385,000
	01170RNR9	4.600%	2038	Dec	Sinker			1,420,000	0	0	1,420,000
	01170RNR9	4.600%	2039	Jun	Sinker			1,460,000	0	0	1,460,000
	01170RNR9	4.600%	2039	Dec	Sinker			1,500,000	0	0	1,500,000
	01170RNR9	4.600%	2040	Jun	Sinker			1,540,000	0	0	1,540,000
	01170RNR9	4.600%	2040	Dec	Sinker			1,585,000	0	0	1,585,000
	01170RNR9	4.600%	2041	Jun	Sinker			1,625,000	0	0	1,625,000
	01170RNR9	4.600%	2041	Dec	Sinker			1,670,000	0	0	1,670,000
	01170RNR9	4.600%	2042	Jun	Sinker			1,720,000	0	0	1,720,000
	01170RNR9	4.600%	2042	Dec	Term			1,650,000	0	0	1,650,000
	01170RNS7	4.750%	2043	Jun	Sinker			1,815,000	0	0	1,815,000
	01170RNS7	4.750%	2043	Dec	Sinker			1,860,000	0	0	1,860,000
	01170RNS7	4.750%	2044	Jun	Sinker			1,915,000	0	0	1,915,000
	01170RNS7	4.750%	2044	Dec	Sinker			1,965,000	0	0	1,965,000
	01170RNS7	4.750%	2045	Jun	Sinker			2,020,000	0	0	2,020,000
	01170RNS7	4.750%	2045	Dec	Sinker			2,075,000	0	0	2,075,000
	01170RNS7	4.750%	2046	Jun	Sinker			2,130,000	0	0	2,130,000
	01170RNT5	5.750%	2046	Dec	Sinker	Prem	PAC	1,745,000	0	35,000	1,710,000
	01170RNS7	4.750%	2046	Dec	Term			445,000	0	0	445,000
	01170RNT5	5.750%	2047	Jun	Sinker	Prem	PAC	2,250,000	0	50,000	2,200,000
	01170RNT5	5.750%	2047	Dec	Sinker	Prem	PAC	2,310,000	0	50,000	2,260,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM22C	**General Mortgage Revenue Bonds II, 2022 Series C**			**Exempt**	Prog: **411**	Yield: **4.290%**	Delivery: **12/22/2022**	Underwriter: **BOfA Securities**	*AA+*	*Aa1* / *N/A*
01170RNT5	5.750%	2048	Jun	Sinker	Prem	PAC	2,375,000	0	50,000	2,325,000
01170RNT5	5.750%	2048	Dec	Sinker	Prem	PAC	2,440,000	0	50,000	2,390,000
01170RNT5	5.750%	2049	Jun	Sinker	Prem	PAC	2,505,000	0	55,000	2,450,000
01170RNT5	5.750%	2049	Dec	Sinker	Prem	PAC	2,575,000	0	55,000	2,520,000
01170RNT5	5.750%	2050	Jun	Sinker	Prem	PAC	2,645,000	0	55,000	2,590,000
01170RNT5	5.750%	2050	Dec	Sinker	Prem	PAC	2,715,000	0	55,000	2,660,000
01170RNT5	5.750%	2051	Jun	Sinker	Prem	PAC	2,790,000	0	55,000	2,735,000
01170RNT5	5.750%	2051	Dec	Sinker	Prem	PAC	2,865,000	0	55,000	2,810,000
01170RNT5	5.750%	2052	Jun	Sinker	Prem	PAC	2,525,000	0	50,000	2,475,000
01170RNT5	5.750%	2052	Dec	Term	Prem	PAC	815,000	0	15,000	800,000
						GM22C Total	**$87,965,000**	**$790,000**	**$630,000**	**$86,545,000**
GM24A	**General Mortgage Revenue Bonds II, 2024 Series A**			**Exempt**	Prog: **412**	Yield: **4.065%**	Delivery: **3/5/2024**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RNU2	3.200%	2024	Dec	Serial			445,000	0	0	445,000
01170RNV0	3.200%	2025	Jun	Serial			460,000	0	0	460,000
01170RNW8	3.200%	2025	Dec	Serial			475,000	0	0	475,000
01170RNX6	3.250%	2026	Jun	Serial			490,000	0	0	490,000
01170RNY4	3.250%	2026	Dec	Serial			505,000	0	0	505,000
01170RNZ1	3.350%	2027	Jun	Serial			520,000	0	0	520,000
01170RPA4	3.350%	2027	Dec	Serial			535,000	0	0	535,000
01170RPB2	3.400%	2028	Jun	Serial			555,000	0	0	555,000
01170RPC0	3.400%	2028	Dec	Serial			570,000	0	0	570,000
01170RPD8	3.450%	2029	Jun	Serial			590,000	0	0	590,000
01170RPE6	3.450%	2029	Dec	Serial			605,000	0	0	605,000
01170RPF3	3.550%	2030	Jun	Serial			625,000	0	0	625,000
01170RPG1	3.550%	2030	Dec	Serial			645,000	0	0	645,000
01170RPH9	3.625%	2031	Jun	Serial			665,000	0	0	665,000
01170RPJ5	3.630%	2031	Dec	Serial			685,000	0	0	685,000
01170RPK2	3.700%	2032	Jun	Serial			710,000	0	0	710,000
01170RPL0	3.700%	2032	Dec	Serial			730,000	0	0	730,000
01170RPM8	3.750%	2033	Jun	Serial			755,000	0	0	755,000
01170RPN6	3.750%	2033	Dec	Serial			775,000	0	0	775,000
01170RPP1	3.800%	2034	Jun	Serial			800,000	0	0	800,000
01170RPQ9	3.850%	2034	Dec	Serial			825,000	0	0	825,000
01170RPR7	3.900%	2035	Jun	Serial			850,000	0	0	850,000
01170RPS5	3.950%	2035	Dec	Serial			880,000	0	0	880,000
01170RPT3	4.125%	2036	Jun	Sinker			905,000	0	0	905,000
01170RPT3	4.125%	2036	Dec	Sinker			935,000	0	0	935,000
01170RPT3	4.125%	2037	Jun	Sinker			965,000	0	0	965,000
01170RPT3	4.125%	2037	Dec	Sinker			995,000	0	0	995,000
01170RPT3	4.125%	2038	Jun	Sinker			1,025,000	0	0	1,025,000
01170RPT3	4.125%	2038	Dec	Sinker			1,060,000	0	0	1,060,000
01170RPT3	4.125%	2039	Jun	Term			1,090,000	0	0	1,090,000
01170RPU0	4.500%	2039	Dec	Sinker			1,130,000	0	0	1,130,000
01170RPU0	4.500%	2040	Jun	Sinker			1,165,000	0	0	1,165,000
01170RPU0	4.500%	2040	Dec	Sinker			1,205,000	0	0	1,205,000
01170RPU0	4.500%	2041	Jun	Sinker			1,240,000	0	0	1,240,000
01170RPU0	4.500%	2041	Dec	Sinker			1,280,000	0	0	1,280,000
01170RPU0	4.500%	2042	Jun	Sinker			1,320,000	0	0	1,320,000
01170RPU0	4.500%	2042	Dec	Sinker			1,360,000	0	0	1,360,000
01170RPU0	4.500%	2043	Jun	Sinker			1,405,000	0	0	1,405,000
01170RPU0	4.500%	2043	Dec	Sinker			1,450,000	0	0	1,450,000
01170RPU0	4.500%	2044	Jun	Term			1,495,000	0	0	1,495,000
01170RPV8	4.700%	2044	Dec	Sinker			1,540,000	0	0	1,540,000
01170RPV8	4.700%	2045	Jun	Sinker			1,590,000	0	0	1,590,000
01170RPV8	4.700%	2045	Dec	Sinker			1,640,000	0	0	1,640,000
01170RPV8	4.700%	2046	Jun	Sinker			1,690,000	0	0	1,690,000

General Mortgage Revenue Bonds II — S and P / Moodys / Fitch

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
GM24A	**General Mortgage Revenue Bonds II, 2024 Series A**				**Exempt**	Prog: **412**	Yield: **4.065%**	Delivery: **3/5/2024**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
	01170RPV8	4.700%	2046	Dec	Sinker			1,745,000	0	0	1,745,000
	01170RPV8	4.700%	2047	Jun	Sinker			1,800,000	0	0	1,800,000
	01170RPV8	4.700%	2047	Dec	Sinker			1,855,000	0	0	1,855,000
	01170RPV8	4.700%	2048	Jun	Sinker			1,915,000	0	0	1,915,000
	01170RPV8	4.700%	2048	Dec	Sinker			1,975,000	0	0	1,975,000
	01170RPV8	4.700%	2049	Jun	Sinker			2,040,000	0	0	2,040,000
	01170RPV8	4.700%	2049	Dec	Term			1,300,000	0	0	1,300,000
	01170RPW6	6.000%	2049	Dec	Sinker	Prem	PAC	800,000	0	0	800,000
	01170RPW6	6.000%	2050	Jun	Sinker	Prem	PAC	2,170,000	0	0	2,170,000
	01170RPW6	6.000%	2050	Dec	Sinker	Prem	PAC	2,235,000	0	0	2,235,000
	01170RPW6	6.000%	2051	Jun	Sinker	Prem	PAC	2,310,000	0	0	2,310,000
	01170RPW6	6.000%	2051	Dec	Sinker	Prem	PAC	2,380,000	0	0	2,380,000
	01170RPW6	6.000%	2052	Jun	Sinker	Prem	PAC	2,455,000	0	0	2,455,000
	01170RPW6	6.000%	2052	Dec	Sinker	Prem	PAC	2,535,000	0	0	2,535,000
	01170RPW6	6.000%	2053	Jun	Sinker	Prem	PAC	2,615,000	0	0	2,615,000
	01170RPW6	6.000%	2053	Dec	Sinker	Prem	PAC	2,695,000	0	0	2,695,000
	01170RPW6	6.000%	2054	Jun	Term	Prem	PAC	995,000	0	0	995,000
							GM24A Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
GM24B	**General Mortgage Revenue Bonds II, 2024 Series B**				**Exempt**	Prog: **412**	Yield: **4.065%**	Delivery: **3/5/2024**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
B-1	01170RPX4	3.625%	2031	Jun	Serial			2,500,000	0	0	2,500,000
B-2	01170RQD7	5.000%	2031	Jun	Sinker	Prem		4,380,000	0	0	4,380,000
B-1	01170RPY2	3.625%	2031	Dec	Serial			2,500,000	0	0	2,500,000
B-2	01170RQD7	5.000%	2031	Dec	Term	Prem		4,380,000	0	0	4,380,000
B-1	01170RPZ9	3.700%	2032	Jun	Serial			2,500,000	0	0	2,500,000
B-2	01170RQE5	5.000%	2032	Jun	Sinker	Prem		4,275,000	0	0	4,275,000
B-1	01170RQA3	3.700%	2032	Dec	Serial			2,500,000	0	0	2,500,000
B-2	01170RQE5	5.000%	2032	Dec	Term	Prem		4,275,000	0	0	4,275,000
B-1	01170RQB1	3.750%	2033	Jun	Serial			2,500,000	0	0	2,500,000
B-2	01170RQF2	5.000%	2033	Jun	Sinker	Prem		3,275,000	0	0	3,275,000
B-1	01170RQC9	3.750%	2033	Dec	Serial			2,500,000	0	0	2,500,000
B-2	01170RQF2	5.000%	2033	Dec	Term	Prem		2,375,000	0	0	2,375,000
B-2	01170RQG0	5.000%	2034	Jun	Sinker	Prem		1,820,000	0	0	1,820,000
B-2	01170RQG0	5.000%	2034	Dec	Term	Prem		1,800,000	0	0	1,800,000
B-2	01170RQH8	5.000%	2035	Jun	Sinker	Prem		1,770,000	0	0	1,770,000
B-2	01170RQH8	5.000%	2035	Dec	Term	Prem		1,770,000	0	0	1,770,000
B-2	01170RQJ4	5.000%	2036	Jun	Sinker	Prem		1,500,000	0	0	1,500,000
B-2	01170RQJ4	5.000%	2036	Dec	Term	Prem		1,500,000	0	0	1,500,000
							GM24B Total	**$48,120,000**	**$0**	**$0**	**$48,120,000**
GM24C	**General Mortgage Revenue Bonds II, 2024 Series C**				**Taxable**	Prog: **412**	Yield: **N/A**	Delivery: **2/1/2024**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
	01170RQK1	5.033%	2024	Dec	Serial			630,000	0	0	630,000
	01170RQL9	4.933%	2025	Jun	Serial			655,000	0	0	655,000
	01170RQM7	4.933%	2025	Dec	Serial			680,000	0	0	680,000
	01170RQN5	4.883%	2026	Jun	Serial			700,000	0	0	700,000
	01170RQP0	4.883%	2026	Dec	Serial			725,000	0	0	725,000
	01170RQQ8	4.808%	2027	Jun	Serial			755,000	0	0	755,000
	01170RQR6	4.858%	2027	Dec	Serial			780,000	0	0	780,000
	01170RQS4	4.851%	2028	Jun	Serial			805,000	0	0	805,000
	01170RQT2	4.901%	2028	Dec	Serial			835,000	0	0	835,000
	01170RQU9	4.951%	2029	Jun	Serial			865,000	0	0	865,000
	01170RQV7	5.001%	2029	Dec	Serial			895,000	0	0	895,000
	01170RQW5	5.155%	2030	Jun	Serial			925,000	0	0	925,000
	01170RQX3	5.205%	2030	Dec	Serial			960,000	0	0	960,000
	01170RQY1	5.205%	2031	Jun	Serial			995,000	0	0	995,000
	01170RQZ8	5.255%	2031	Dec	Serial			1,030,000	0	0	1,030,000
	01170RRA2	5.342%	2032	Jun	Serial			1,065,000	0	0	1,065,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM24C General Mortgage Revenue Bonds II, 2024 Series C				**Taxable**	Prog: **412**	Yield: **N/A**	Delivery: **2/1/2024**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RRB0	5.372%	2032	Dec	Serial			1,105,000	0	0	1,105,000
01170RRC8	5.392%	2033	Jun	Serial			1,145,000	0	0	1,145,000
01170RRD6	5.422%	2033	Dec	Serial			1,185,000	0	0	1,185,000
01170RRE4	5.442%	2034	Jun	Serial			1,225,000	0	0	1,225,000
01170RRF1	5.542%	2034	Dec	Sinker			1,270,000	0	0	1,270,000
01170RRF1	5.542%	2035	Jun	Sinker			1,315,000	0	0	1,315,000
01170RRF1	5.542%	2035	Dec	Sinker			1,360,000	0	0	1,360,000
01170RRF1	5.542%	2036	Jun	Sinker			1,410,000	0	0	1,410,000
01170RRF1	5.542%	2036	Dec	Sinker			1,460,000	0	0	1,460,000
01170RRF1	5.542%	2037	Jun	Sinker			1,510,000	0	0	1,510,000
01170RRF1	5.542%	2037	Dec	Sinker			1,565,000	0	0	1,565,000
01170RRF1	5.542%	2038	Jun	Sinker			1,620,000	0	0	1,620,000
01170RRF1	5.542%	2038	Dec	Sinker			1,680,000	0	0	1,680,000
01170RRF1	5.542%	2039	Jun	Term			1,740,000	0	0	1,740,000
01170RRG9	5.762%	2039	Dec	Sinker			1,800,000	0	0	1,800,000
01170RRG9	5.762%	2040	Jun	Sinker			1,865,000	0	0	1,865,000
01170RRG9	5.762%	2040	Dec	Sinker			1,930,000	0	0	1,930,000
01170RRG9	5.762%	2041	Jun	Sinker			2,000,000	0	0	2,000,000
01170RRG9	5.762%	2041	Dec	Sinker			2,070,000	0	0	2,070,000
01170RRG9	5.762%	2042	Jun	Sinker			2,145,000	0	0	2,145,000
01170RRG9	5.762%	2042	Dec	Sinker			2,220,000	0	0	2,220,000
01170RRG9	5.762%	2043	Jun	Sinker			2,300,000	0	0	2,300,000
01170RRG9	5.762%	2043	Dec	Sinker			2,380,000	0	0	2,380,000
01170RRG9	5.762%	2044	Jun	Term			2,465,000	0	0	2,465,000
01170RRH7	5.892%	2044	Dec	Sinker			2,550,000	0	0	2,550,000
01170RRH7	5.892%	2045	Jun	Sinker			2,640,000	0	0	2,640,000
01170RRH7	5.892%	2045	Dec	Sinker			2,735,000	0	0	2,735,000
01170RRH7	5.892%	2046	Jun	Sinker			2,835,000	0	0	2,835,000
01170RRH7	5.892%	2046	Dec	Sinker			2,935,000	0	0	2,935,000
01170RRH7	5.892%	2047	Jun	Sinker			3,035,000	0	0	3,035,000
01170RRH7	5.892%	2047	Dec	Sinker			3,145,000	0	0	3,145,000
01170RRH7	5.892%	2048	Jun	Sinker			3,255,000	0	0	3,255,000
01170RRH7	5.892%	2048	Dec	Sinker			3,370,000	0	0	3,370,000
01170RRH7	5.892%	2049	Jun	Sinker			3,490,000	0	0	3,490,000
01170RRH7	5.892%	2049	Dec	Term			365,000	0	0	365,000
01170RRJ3	6.250%	2049	Dec	Sinker	Prem	PAC	3,250,000	0	0	3,250,000
01170RRJ3	6.250%	2050	Jun	Sinker	Prem	PAC	3,745,000	0	0	3,745,000
01170RRJ3	6.250%	2050	Dec	Sinker	Prem	PAC	3,875,000	0	0	3,875,000
01170RRJ3	6.250%	2051	Jun	Sinker	Prem	PAC	4,015,000	0	0	4,015,000
01170RRJ3	6.250%	2051	Dec	Sinker	Prem	PAC	4,155,000	0	0	4,155,000
01170RRJ3	6.250%	2052	Jun	Sinker	Prem	PAC	4,300,000	0	0	4,300,000
01170RRJ3	6.250%	2052	Dec	Sinker	Prem	PAC	4,455,000	0	0	4,455,000
01170RRJ3	6.250%	2053	Jun	Sinker	Prem	PAC	4,615,000	0	0	4,615,000
01170RRJ3	6.250%	2053	Dec	Term	Prem	PAC	3,170,000	0	0	3,170,000
						GM24C Total	**$120,000,000**	**$0**	**$0**	**$120,000,000**
				General Mortgage Revenue Bonds II Total			**$1,093,190,000**	**$63,610,000**	**$204,610,000**	**$824,970,000**
Governmental Purpose Bonds									**S and P**	**Moodys** / **Fitch**
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* / *WD/WD*
0118326M9		2001	Dec	Sinker		VRDO	500,000	500,000	0	0
0118326M9		2002	Jun	Sinker		VRDO	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		VRDO	720,000	720,000	0	0
0118326M9		2003	Jun	Sinker		VRDO	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		VRDO	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		VRDO	770,000	770,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									**S and P**	**Moodys** / **Fitch**
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* *WD/WD*
0118326M9		2004	Dec	Sinker		VRDO	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		VRDO	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		VRDO	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		VRDO	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		VRDO	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		VRDO	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		VRDO	880,000	880,000	0	0
0118326M9		2008	Jun	Sinker		VRDO	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		VRDO	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		VRDO	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		VRDO	950,000	950,000	0	0
0118326M9		2010	Jun	Sinker		VRDO	960,000	960,000	0	0
0118326M9		2010	Dec	Sinker		VRDO	995,000	995,000	0	0
0118326M9		2011	Jun	Sinker		VRDO	1,010,000	1,010,000	0	0
0118326M9		2011	Dec	Sinker		VRDO	1,030,000	1,030,000	0	0
0118326M9		2012	Jun	Sinker		VRDO	1,050,000	1,050,000	0	0
0118326M9		2012	Dec	Sinker		VRDO	1,070,000	1,070,000	0	0
0118326M9		2013	Jun	Sinker		VRDO	1,090,000	1,090,000	0	0
0118326M9		2013	Dec	Sinker		VRDO	1,115,000	1,115,000	0	0
0118326M9		2014	Jun	Sinker		VRDO	1,135,000	1,135,000	0	0
0118326M9		2014	Dec	Sinker		VRDO	1,160,000	1,160,000	0	0
0118326M9		2015	Jun	Sinker		VRDO	1,180,000	1,180,000	0	0
0118326M9		2015	Dec	Sinker		VRDO	1,205,000	1,205,000	0	0
0118326M9		2016	Jun	Sinker		VRDO	1,235,000	1,235,000	0	0
0118326M9		2016	Dec	Sinker		VRDO	1,255,000	1,255,000	0	0
0118326M9		2017	Jun	Sinker		VRDO	1,275,000	1,275,000	0	0
0118326M9		2017	Dec	Sinker		VRDO	1,305,000	1,305,000	0	0
0118326M9		2018	Jun	Sinker		VRDO	1,335,000	1,335,000	0	0
0118326M9		2018	Dec	Sinker		VRDO	1,365,000	1,365,000	0	0
0118326M9		2019	Jun	Sinker		VRDO	1,380,000	1,380,000	0	0
0118326M9		2019	Dec	Sinker		VRDO	1,410,000	1,410,000	0	0
0118326M9		2020	Jun	Sinker		VRDO	1,445,000	1,445,000	0	0
0118326M9		2020	Dec	Sinker		VRDO	1,465,000	1,465,000	0	0
0118326M9		2021	Jun	Sinker		VRDO	1,505,000	1,505,000	0	0
0118326M9		2021	Dec	Sinker		VRDO	1,525,000	1,525,000	0	0
0118326M9		2022	Jun	Sinker		VRDO	1,560,000	1,560,000	0	0
0118326M9		2022	Dec	Sinker		VRDO	1,590,000	1,590,000	0	0
0118326M9		2023	Jun	Sinker		VRDO	1,620,000	1,620,000	0	0
0118326M9		2023	Dec	Sinker		VRDO	1,660,000	1,660,000	0	0
0118326M9		2024	Jun	Sinker		VRDO	1,685,000	0	0	1,685,000
0118326M9		2024	Dec	Sinker		VRDO	1,725,000	0	0	1,725,000
0118326M9		2025	Jun	Sinker		VRDO	1,755,000	0	0	1,755,000
0118326M9		2025	Dec	Sinker		VRDO	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		VRDO	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		VRDO	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		VRDO	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		VRDO	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		VRDO	1,970,000	0	0	1,970,000
0118326M9		2028	Dec	Sinker		VRDO	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		VRDO	2,060,000	0	0	2,060,000
0118326M9		2029	Dec	Sinker		VRDO	2,100,000	0	0	2,100,000
0118326M9		2030	Jun	Sinker		VRDO	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		VRDO	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$49,600,000**	**$0**	**$26,980,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* *WD/WD*
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0

Governmental Purpose Bonds

								S and P	**Moodys**	**Fitch**
GP01B	**Governmental Purpose Bonds, 2001 Series B**	**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**		*AA+/A-1+*	*Aaa/VMIG1*	*WD/WD*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0	0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0	0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0	0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0	0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0	0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0	0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0	0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0	0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0	0
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	1,625,000	0	0
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	1,665,000	0	0
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	1,690,000	0	0
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	1,720,000	0	0
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	1,770,000	0	0
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	1,795,000	0	0
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	1,835,000	0	0
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	1,870,000	0	0
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	1,900,000	0	0
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	1,940,000	0	0
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	1,985,000	0	0
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	2,025,000	0	0
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									**S and P**	**Moodys** / **Fitch**
GP01B	**Governmental Purpose Bonds, 2001 Series B**			**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* / *WD/WD*
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$60,620,000**	**$0**	**$32,970,000**
						Governmental Purpose Bonds Total	**$170,170,000**	**$110,220,000**	**$0**	**$59,950,000**
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC14B	**State Capital Project Bonds II, 2014 Series B**			**Exempt**	Prog: **621**	Yield: **2.682%**	Delivery: **6/12/2014**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* / *AA+*
011839CD7	2.000%	2015	Jun	Serial		Prem	100,000	100,000	0	0
011839CE5	3.000%	2015	Dec	Serial		Prem	100,000	100,000	0	0
011839CF2	4.000%	2016	Jun	Serial		Prem	735,000	735,000	0	0
011839CG0	5.000%	2016	Dec	Serial		Prem	750,000	750,000	0	0
011839CH8	5.000%	2017	Jun	Serial		Prem	765,000	765,000	0	0
011839CJ4	5.000%	2017	Dec	Serial		Prem	785,000	785,000	0	0
011839CK1	5.000%	2018	Jun	Serial		Prem	805,000	805,000	0	0
011839CL9	5.000%	2018	Dec	Serial		Prem	825,000	825,000	0	0
011839CM7	5.000%	2019	Jun	Serial		Prem	845,000	845,000	0	0
011839CN5	5.000%	2019	Dec	Serial		Prem	865,000	865,000	0	0
011839CP0	5.000%	2020	Jun	Serial		Prem	890,000	890,000	0	0
011839CQ8	5.000%	2020	Dec	Serial		Prem	910,000	910,000	0	0
011839CR6	5.000%	2021	Jun	Serial		Prem	935,000	935,000	0	0
011839CS4	5.000%	2021	Dec	Serial		Prem	960,000	960,000	0	0
011839CT2	5.000%	2022	Jun	Serial		Prem	980,000	980,000	0	0
011839CU9	5.000%	2022	Dec	Serial		Prem	1,005,000	1,005,000	0	0
011839CV7	5.000%	2023	Jun	Serial		Prem	1,030,000	1,030,000	0	0
011839CW5	5.000%	2023	Dec	Serial		Prem	1,055,000	1,055,000	0	0
011839CX3	5.000%	2024	Jun	Serial		Prem	1,085,000	0	0	1,085,000
011839CY1	5.000%	2024	Dec	Serial		Prem	1,110,000	0	0	1,110,000
011839CZ8	5.000%	2025	Jun	Sinker		Prem	1,140,000	0	0	1,140,000
011839CZ8	5.000%	2025	Dec	Term		Prem	1,165,000	0	0	1,165,000
011839DA2	5.000%	2026	Jun	Sinker		Prem	1,195,000	0	0	1,195,000
011839DA2	5.000%	2026	Dec	Term		Prem	1,225,000	0	0	1,225,000
011839DB0	5.000%	2027	Jun	Sinker		Prem	1,255,000	0	0	1,255,000
011839DB0	5.000%	2027	Dec	Term		Prem	1,290,000	0	0	1,290,000
011839DC8	5.000%	2028	Jun	Sinker		Prem	1,320,000	0	0	1,320,000
011839DC8	5.000%	2028	Dec	Term		Prem	1,355,000	0	0	1,355,000
011839DD6	5.000%	2029	Jun	Sinker		Prem	1,385,000	0	0	1,385,000
011839DD6	5.000%	2029	Dec	Term		Prem	1,420,000	0	0	1,420,000
						SC14B Total	**$29,285,000**	**$14,340,000**	**$0**	**$14,945,000**
SC14D	**State Capital Project Bonds II, 2014 Series D**			**Exempt**	Prog: **621**	Yield: **2.581%**	Delivery: **11/6/2014**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* / *AA+*
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	50,000	0	0
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	55,000	0	0
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	55,000	0	0
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	55,000	0	0
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	60,000	0	0
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	60,000	0	0
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	60,000	0	0
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	2,680,000	0	0
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	3,130,000	0	0
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	3,205,000	0	0
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	3,285,000	0	0
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	3,370,000	0	0
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	3,455,000	0	0
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	3,540,000	0	0
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	3,630,000	0	0
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	3,720,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** **Fitch**
SC14D	**State Capital Project Bonds II, 2014 Series D**			**Exempt**	Prog: **621**	Yield: **2.581%**	Delivery: **11/6/2014**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* *AA+*
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	0	0	3,810,000
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0	3,905,000
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0	4,005,000
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0	4,105,000
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0	4,205,000
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0	4,310,000
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0	4,420,000
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0	4,530,000
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0	4,645,000
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0	4,760,000
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0	5,000,000
						SC14D Total	**$78,105,000**	**$30,410,000**	**$0**	**$47,695,000**
SC15A	**State Capital Project Bonds II, 2015 Series A**			**Exempt**	Prog: **621**	Yield: **2.324%**	Delivery: **3/19/2015**	Underwriter: **Keybanc**	*AA+*	*Aa2* *AA+*
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0	0
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	2,280,000	0	0
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	1,925,000	0	0
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	1,935,000	0	0
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	1,595,000	0	0
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	1,595,000	0	0
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	2,195,000	0	0
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	2,195,000	0	0
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	2,830,000	0	0
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	2,820,000	0	0
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	3,495,000	0	0
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	3,500,000	0	0
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	3,765,000	0	0
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	3,765,000	0	0
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	3,955,000	0	0
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	3,955,000	0	0
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	0	0	4,150,000
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0	4,160,000
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0	4,370,000
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0	4,370,000
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0	4,585,000
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0	4,590,000
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0	4,830,000
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0	4,825,000
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0	5,055,000
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0	5,060,000
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0	5,270,000
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0	5,260,000
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0	5,465,000
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0	5,470,000
						SC15A Total	**$111,535,000**	**$44,075,000**	**$0**	**$67,460,000**
SC15B	**State Capital Project Bonds II, 2015 Series B**			**Exempt**	Prog: **621**	Yield: **3.294%**	Delivery: **6/30/2015**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* *AA+*
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0	0
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	705,000	0	0
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	730,000	0	0
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	3,015,000	0	0
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	3,160,000	0	0
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	1,945,000	0	0
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	3,320,000	0	0
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	2,035,000	0	0
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	3,485,000	0	0
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	2,120,000	0	0

State Capital Project Bonds II

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P	**Moodys** / **Fitch**
SC15B	**State Capital Project Bonds II, 2015 Series B**			**Exempt**	Prog: **621**	Yield: **3.294%**	Delivery: **6/30/2015**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* / *AA+*
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	3,660,000	0	0
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	5,275,000	0	0
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	0	0	970,000
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0	5,540,000
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0	1,020,000
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0	5,830,000
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0	1,070,000
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0	5,550,000
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0	1,125,000
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0	3,425,000
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0	4,200,000
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0	295,000
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0	4,615,000
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0	300,000
011839XR3	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0	4,765,000
011839XR3	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0	3,685,000
011839XS1	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0	3,830,000
011839XS1	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0	3,985,000
011839XS1	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0	4,145,000
011839XS1	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0	4,305,000
011839XS1	4.000%	2036	Jun	Term		Disc	4,475,000	0	0	4,475,000
						SC15B Total	**$93,365,000**	**$30,235,000**	**$0**	**$63,130,000**
SC15C	**State Capital Project Bonds II, 2015 Series C**			**Exempt**	Prog: **621**	Yield: **2.682%**	Delivery: **12/16/2015**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* / *AA+*
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0	0
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	2,945,000	0	0
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	3,035,000	0	0
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	2,795,000	0	0
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	2,930,000	0	0
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	1,265,000	0	0
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	1,330,000	0	0
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	1,395,000	0	0
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	0	0	4,095,000
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0	4,300,000
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0	4,515,000
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0	4,740,000
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0	3,680,000
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0	3,865,000
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0	2,095,000
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0	2,200,000
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0	2,310,000
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0	2,425,000
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0	2,545,000
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0	2,670,000
						SC15C Total	**$55,620,000**	**$16,180,000**	**$0**	**$39,440,000**
SC17A	**State Capital Project Bonds II, 2017 Series A**			**Exempt**	Prog: **621**	Yield: **2.485%**	Delivery: **9/6/2017**	Underwriter: **Jefferies**	*AA+*	*Aa2* / *AA+*
011839MS3	2.000%	2018	Jun	Serial		Prem	1,000,000	1,000,000	0	0
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	1,120,000	0	0
011839MU8	5.000%	2019	Jun	Serial		Prem	2,050,000	2,050,000	0	0
011839MV6	5.000%	2019	Dec	Serial		Prem	2,100,000	2,100,000	0	0
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	2,150,000	0	0
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	2,210,000	0	0
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	3,480,000	0	0
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	3,570,000	0	0
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	4,185,000	0	0
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	4,295,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									S and P	Moodys	Fitch
SC17A State Capital Project Bonds II, 2017 Series A				**Exempt**	Prog: **621**	Yield: **2.485%**	Delivery: **9/6/2017**	Underwriter: **Jefferies**	*AA+*	*Aa2* *AA+*
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	4,575,000	0	0
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	4,685,000	0	0
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	0	0	4,600,000
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	0	0	4,715,000
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	0	0	4,630,000
011839NH6	5.000%	2025	Dec	Serial		Prem	4,745,000	0	0	4,745,000
011839NJ2	5.000%	2026	Jun	Serial		Prem	5,120,000	0	0	5,120,000
011839NK9	5.000%	2026	Dec	Serial		Prem	5,250,000	0	0	5,250,000
011839NL7	5.000%	2027	Jun	Serial		Prem	5,220,000	0	0	5,220,000
011839NM5	5.000%	2027	Dec	Serial		Prem	5,350,000	0	0	5,350,000
011839NN3	5.000%	2028	Jun	Serial		Prem	5,875,000	0	0	5,875,000
011839NP8	5.000%	2028	Dec	Serial		Prem	5,920,000	0	0	5,920,000
011839NQ6	5.000%	2029	Jun	Serial		Prem	6,230,000	0	0	6,230,000
011839NR4	5.000%	2029	Dec	Serial		Prem	6,270,000	0	0	6,270,000
011839NS2	5.000%	2030	Jun	Serial		Prem	7,185,000	0	0	7,185,000
011839NT0	5.000%	2030	Dec	Serial		Prem	7,185,000	0	0	7,185,000
011839NU7	4.000%	2031	Jun	Serial		Prem	7,440,000	0	0	7,440,000
011839NV5	4.000%	2031	Dec	Serial		Prem	7,440,000	0	0	7,440,000
011839NW3	5.000%	2032	Jun	Serial		Prem	7,680,000	0	0	7,680,000
011839NX1	4.000%	2032	Dec	Serial		Prem	7,680,000	0	0	7,680,000
						SC17A Total	**$143,955,000**	**$35,420,000**	**$0**	**$108,535,000**
SC17B State Capital Project Bonds II, 2017 Series B				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **12/7/2017**	Underwriter: **Jefferies**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/F1+*
011839NY9		2047	Dec	Term	Tax	VRDO	150,000,000	0	60,000,000	90,000,000
						SC17B Total	**$150,000,000**	**$0**	**$60,000,000**	**$90,000,000**
SC17C State Capital Project Bonds II, 2017 Series C				**Exempt**	Prog: **621**	Yield: **2.524%**	Delivery: **12/21/2017**	Underwriter: **Jefferies**	*AA+*	*Aa2* *AA+*
011839PA9	5.000%	2024	Jun	Serial		Prem	3,765,000	0	0	3,765,000
011839PB7	5.000%	2024	Dec	Serial		Prem	3,770,000	0	0	3,770,000
011839PC5	5.000%	2025	Jun	Serial		Prem	3,870,000	0	0	3,870,000
011839PD3	5.000%	2025	Dec	Serial		Prem	3,870,000	0	0	3,870,000
011839PE1	5.000%	2026	Jun	Serial		Prem	4,140,000	0	0	4,140,000
011839PF8	5.000%	2026	Dec	Serial		Prem	4,140,000	0	0	4,140,000
011839PG6	5.000%	2027	Jun	Serial		Prem	4,360,000	0	0	4,360,000
011839PH4	5.000%	2027	Dec	Serial		Prem	4,365,000	0	0	4,365,000
011839PJ0	5.000%	2029	Jun	Serial		Prem	2,440,000	0	0	2,440,000
011839PK7	5.000%	2029	Dec	Serial		Prem	2,440,000	0	0	2,440,000
011839PL5	5.000%	2031	Jun	Serial		Prem	2,645,000	0	0	2,645,000
011839PM3	5.000%	2031	Dec	Serial		Prem	2,650,000	0	0	2,650,000
011839PN1	5.000%	2032	Jun	Serial		Prem	700,000	0	0	700,000
011839PP6	5.000%	2032	Dec	Serial		Prem	700,000	0	0	700,000
						SC17C Total	**$43,855,000**	**$0**	**$0**	**$43,855,000**
SC18A State Capital Project Bonds II, 2018 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+/A-1+*	*Aa2/VMIG1* *N/A*
011839RX7		2031	Jun	Sinker	Tax	VRDO	2,855,000	0	0	2,855,000
011839RX7		2031	Dec	Sinker	Tax	VRDO	2,900,000	0	0	2,900,000
011839RX7		2032	Jun	Sinker	Tax	VRDO	2,945,000	0	0	2,945,000
011839RX7		2032	Dec	Sinker	Tax	VRDO	2,990,000	0	0	2,990,000
011839RX7		2033	Jun	Sinker	Tax	VRDO	3,030,000	0	0	3,030,000
011839RX7		2033	Dec	Sinker	Tax	VRDO	3,080,000	0	0	3,080,000
011839RX7		2034	Jun	Sinker	Tax	VRDO	3,125,000	0	0	3,125,000
011839RX7		2034	Dec	Sinker	Tax	VRDO	3,170,000	0	0	3,170,000
011839RX7		2035	Jun	Sinker	Tax	VRDO	3,215,000	0	0	3,215,000
011839RX7		2035	Dec	Sinker	Tax	VRDO	3,265,000	0	0	3,265,000
011839RX7		2036	Jun	Sinker	Tax	VRDO	3,310,000	0	0	3,310,000
011839RX7		2036	Dec	Sinker	Tax	VRDO	3,365,000	0	0	3,365,000
011839RX7		2037	Jun	Sinker	Tax	VRDO	3,410,000	0	0	3,410,000
011839RX7		2037	Dec	Sinker	Tax	VRDO	3,465,000	0	0	3,465,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II								**S and P**	**Moodys**	**Fitch**
SC18A State Capital Project Bonds II, 2018 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+/A-1+* *Aa2/VMIG1*	*N/A*
011839RX7		2038	Jun	Sinker	Tax	VRDO	3,520,000	0	0	3,520,000
011839RX7		2038	Dec	Sinker	Tax	VRDO	3,570,000	0	0	3,570,000
011839RX7		2039	Jun	Sinker	Tax	VRDO	3,625,000	0	0	3,625,000
011839RX7		2039	Dec	Sinker	Tax	VRDO	3,680,000	0	0	3,680,000
011839RX7		2040	Jun	Sinker	Tax	VRDO	3,735,000	0	0	3,735,000
011839RX7		2040	Dec	Sinker	Tax	VRDO	3,790,000	0	0	3,790,000
011839RX7		2041	Jun	Sinker	Tax	VRDO	3,845,000	0	0	3,845,000
011839RX7		2041	Dec	Sinker	Tax	VRDO	3,905,000	0	0	3,905,000
011839RX7		2042	Jun	Sinker	Tax	VRDO	3,960,000	0	0	3,960,000
011839RX7		2042	Dec	Sinker	Tax	VRDO	4,020,000	0	0	4,020,000
011839RX7		2043	Jun	Sinker	Tax	VRDO	4,085,000	0	0	4,085,000
011839RX7		2043	Dec	Term	Tax	VRDO	4,140,000	0	0	4,140,000
						SC18A Total	**$90,000,000**	**$0**	**$0**	**$90,000,000**
SC18B State Capital Project Bonds II, 2018 Series B				**Exempt**	Prog: **621**	Yield: **3.081%**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+* *Aa2*	*N/A*
011839QN0	5.000%	2019	Jun	Serial		Prem	540,000	540,000	0	0
011839QP5	5.000%	2019	Dec	Serial		Prem	545,000	545,000	0	0
011839QQ3	5.000%	2020	Jun	Serial		Prem	570,000	570,000	0	0
011839QR1	5.000%	2020	Dec	Serial		Prem	570,000	570,000	0	0
011839QS9	5.000%	2021	Jun	Serial		Prem	600,000	600,000	0	0
011839QT7	5.000%	2021	Dec	Serial		Prem	600,000	600,000	0	0
011839QU4	5.000%	2022	Jun	Serial		Prem	625,000	625,000	0	0
011839QV2	5.000%	2022	Dec	Serial		Prem	635,000	635,000	0	0
011839QW0	5.000%	2023	Jun	Serial		Prem	665,000	665,000	0	0
011839QX8	5.000%	2023	Dec	Serial		Prem	660,000	660,000	0	0
011839QY6	5.000%	2024	Jun	Serial		Prem	690,000	0	0	690,000
011839QZ3	5.000%	2024	Dec	Serial		Prem	700,000	0	0	700,000
011839RA7	5.000%	2025	Jun	Serial		Prem	730,000	0	0	730,000
011839RB5	5.000%	2025	Dec	Serial		Prem	730,000	0	0	730,000
011839RC3	5.000%	2026	Jun	Serial		Prem	765,000	0	0	765,000
011839RD1	5.000%	2026	Dec	Serial		Prem	770,000	0	0	770,000
011839RE9	5.000%	2027	Jun	Serial		Prem	805,000	0	0	805,000
011839RF6	5.000%	2027	Dec	Serial		Prem	805,000	0	0	805,000
011839RG4	5.000%	2028	Jun	Serial		Prem	850,000	0	0	850,000
011839RH2	5.000%	2028	Dec	Serial		Prem	845,000	0	0	845,000
011839RJ8	5.000%	2029	Jun	Serial		Prem	885,000	0	0	885,000
011839RK5	5.000%	2029	Dec	Serial		Prem	895,000	0	0	895,000
011839RL3	5.000%	2030	Jun	Serial		Prem	930,000	0	0	930,000
011839RM1	5.000%	2030	Dec	Serial		Prem	940,000	0	0	940,000
011839RN9	3.125%	2031	Jun	Serial		Disc	975,000	0	0	975,000
011839RP4	3.125%	2031	Dec	Serial		Disc	980,000	0	0	980,000
011839RQ2	3.250%	2032	Jun	Sinker		Disc	1,005,000	0	0	1,005,000
011839RQ2	3.250%	2032	Dec	Term		Disc	1,010,000	0	0	1,010,000
011839RR0	5.000%	2033	Jun	Sinker		Prem	1,045,000	0	0	1,045,000
011839RR0	5.000%	2033	Dec	Term		Prem	1,045,000	0	0	1,045,000
011839RS8	5.000%	2034	Jun	Sinker		Prem	1,095,000	0	0	1,095,000
011839RS8	5.000%	2034	Dec	Term		Prem	1,100,000	0	0	1,100,000
011839RT6	5.000%	2035	Jun	Sinker		Prem	1,155,000	0	0	1,155,000
011839RT6	5.000%	2035	Dec	Term		Prem	1,155,000	0	0	1,155,000
011839RU3	5.000%	2036	Jun	Sinker		Prem	1,210,000	0	0	1,210,000
011839RU3	5.000%	2036	Dec	Term		Prem	1,215,000	0	0	1,215,000
011839RV1	5.000%	2037	Jun	Sinker		Prem	1,275,000	0	0	1,275,000
011839RV1	5.000%	2037	Dec	Term		Prem	1,275,000	0	0	1,275,000
011839RW9	5.000%	2038	Jun	Sinker		Prem	1,340,000	0	0	1,340,000
011839RW9	5.000%	2038	Dec	Term		Prem	1,340,000	0	0	1,340,000
						SC18B Total	**$35,570,000**	**$6,010,000**	**$0**	**$29,560,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC19A State Capital Project Bonds II, 2019 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+/A-1+*	*Aa2/VMIG1* *N/A*
011839VW4		2033	Dec	Sinker	Tax	VRDO	4,295,000	0	0	4,295,000
011839VW4		2034	Jun	Sinker	Tax	VRDO	4,415,000	0	0	4,415,000
011839VW4		2034	Dec	Sinker	Tax	VRDO	4,470,000	0	0	4,470,000
011839VW4		2035	Jun	Sinker	Tax	VRDO	4,525,000	0	0	4,525,000
011839VW4		2035	Dec	Sinker	Tax	VRDO	4,585,000	0	0	4,585,000
011839VW4		2036	Jun	Sinker	Tax	VRDO	4,640,000	0	0	4,640,000
011839VW4		2036	Dec	Sinker	Tax	VRDO	4,700,000	0	0	4,700,000
011839VW4		2037	Jun	Sinker	Tax	VRDO	4,760,000	0	0	4,760,000
011839VW4		2037	Dec	Sinker	Tax	VRDO	4,820,000	0	0	4,820,000
011839VW4		2038	Jun	Sinker	Tax	VRDO	4,880,000	0	0	4,880,000
011839VW4		2038	Dec	Sinker	Tax	VRDO	4,940,000	0	0	4,940,000
011839VW4		2039	Jun	Sinker	Tax	VRDO	5,000,000	0	0	5,000,000
011839VW4		2039	Dec	Sinker	Tax	VRDO	5,025,000	0	0	5,025,000
011839VW4		2040	Jun	Sinker	Tax	VRDO	7,455,000	0	0	7,455,000
011839VW4		2040	Dec	Sinker	Tax	VRDO	7,550,000	0	0	7,550,000
011839VW4		2041	Jun	Sinker	Tax	VRDO	7,645,000	0	0	7,645,000
011839VW4		2041	Dec	Sinker	Tax	VRDO	7,745,000	0	0	7,745,000
011839VW4		2042	Jun	Sinker	Tax	VRDO	7,840,000	0	0	7,840,000
011839VW4		2042	Dec	Sinker	Tax	VRDO	7,940,000	0	0	7,940,000
011839VW4		2043	Jun	Sinker	Tax	VRDO	8,040,000	0	0	8,040,000
011839VW4		2043	Dec	Sinker	Tax	VRDO	8,140,000	0	0	8,140,000
011839VW4		2044	Jun	Sinker	Tax	VRDO	8,245,000	0	0	8,245,000
011839VW4		2044	Dec	Term	Tax	VRDO	8,345,000	0	0	8,345,000
						SC19A Total	**$140,000,000**	**$0**	**$0**	**$140,000,000**
SC19B State Capital Project Bonds II, 2019 Series B				**Exempt**	Prog: **621**	Yield: **2.320%**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+*	*Aa2* *N/A*
011839UM7	3.000%	2020	Jun	Serial		Prem	930,000	930,000	0	0
011839UN5	3.000%	2020	Dec	Serial		Prem	940,000	940,000	0	0
011839UP0	4.000%	2021	Jun	Serial		Prem	955,000	955,000	0	0
011839UQ8	4.000%	2021	Dec	Serial		Prem	975,000	975,000	0	0
011839UR6	5.000%	2022	Jun	Serial		Prem	995,000	995,000	0	0
011839US4	5.000%	2022	Dec	Serial		Prem	1,020,000	1,020,000	0	0
011839UT2	5.000%	2023	Jun	Serial		Prem	1,045,000	1,045,000	0	0
011839UU9	5.000%	2023	Dec	Serial		Prem	1,070,000	1,070,000	0	0
011839UV7	5.000%	2024	Jun	Serial		Prem	1,100,000	0	0	1,100,000
011839UW5	5.000%	2024	Dec	Serial		Prem	1,125,000	0	0	1,125,000
011839UX3	5.000%	2025	Jun	Serial		Prem	1,155,000	0	0	1,155,000
011839UY1	5.000%	2025	Dec	Serial		Prem	1,180,000	0	0	1,180,000
011839UZ8	5.000%	2026	Jun	Serial		Prem	1,210,000	0	0	1,210,000
011839VA2	5.000%	2026	Dec	Serial		Prem	1,240,000	0	0	1,240,000
011839VB0	5.000%	2027	Jun	Serial		Prem	1,275,000	0	0	1,275,000
011839VC8	5.000%	2027	Dec	Serial		Prem	1,305,000	0	0	1,305,000
011839VD6	5.000%	2028	Jun	Serial		Prem	1,335,000	0	0	1,335,000
011839VE4	5.000%	2028	Dec	Serial		Prem	1,370,000	0	0	1,370,000
011839VF1	5.000%	2029	Jun	Serial		Prem	1,405,000	0	0	1,405,000
011839VG9	5.000%	2029	Dec	Serial		Prem	1,440,000	0	0	1,440,000
011839VH7	5.000%	2030	Jun	Serial		Prem	1,475,000	0	0	1,475,000
011839VJ3	5.000%	2030	Dec	Serial		Prem	1,515,000	0	0	1,515,000
011839VK0	5.000%	2031	Jun	Serial		Prem	1,550,000	0	0	1,550,000
011839VL8	5.000%	2031	Dec	Serial		Prem	1,590,000	0	0	1,590,000
011839VM6	5.000%	2032	Jun	Serial		Prem	1,630,000	0	0	1,630,000
011839VN4	5.000%	2032	Dec	Serial		Prem	1,670,000	0	0	1,670,000
011839VP9	4.000%	2033	Jun	Sinker		Prem	1,710,000	0	0	1,710,000
011839VP9	4.000%	2033	Dec	Term		Prem	1,745,000	0	0	1,745,000
011839VQ7	4.000%	2034	Jun	Sinker		Prem	1,780,000	0	0	1,780,000
011839VQ7	4.000%	2034	Dec	Term		Prem	1,815,000	0	0	1,815,000
011839VR5	4.000%	2035	Jun	Sinker		Prem	1,855,000	0	0	1,855,000

State Capital Project Bonds II

S and P | Moodys | Fitch

SC19B State Capital Project Bonds II, 2019 Series B — **Exempt** — Prog: **621** — Yield: **2.320%** — Delivery: **7/11/2019** — Underwriter: **Raymond James** — *AA+* *Aa2* *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839VR5	4.000%	2035	Dec	Term		Prem	1,890,000	0	0	1,890,000
011839VS3	4.000%	2036	Jun	Sinker		Prem	1,930,000	0	0	1,930,000
011839VS3	4.000%	2036	Dec	Term		Prem	1,965,000	0	0	1,965,000
011839VT1	5.000%	2037	Jun	Sinker		Prem	2,005,000	0	0	2,005,000
011839VT1	5.000%	2037	Dec	Term		Prem	2,055,000	0	0	2,055,000
011839VU8	5.000%	2038	Jun	Sinker		Prem	2,105,000	0	0	2,105,000
011839VU8	5.000%	2038	Dec	Term		Prem	2,160,000	0	0	2,160,000
011839VV6	5.000%	2039	Jun	Sinker		Prem	2,215,000	0	0	2,215,000
011839VV6	5.000%	2039	Dec	Term		Prem	2,270,000	0	0	2,270,000
						SC19B Total	**$60,000,000**	**$7,930,000**	**$0**	**$52,070,000**

SC20A State Capital Project Bonds II, 2020 Series A — **Taxable** — Prog: **621** — Yield: **N/A** — Delivery: **10/13/2020** — Underwriter: **Raymond James** — *AA+* *Aa2* *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839WA1	0.531%	2021	Jun	Serial	Tax		345,000	345,000	0	0
011839WB9	0.631%	2021	Dec	Serial	Tax		585,000	585,000	0	0
011839WC7	0.681%	2022	Jun	Serial	Tax		585,000	585,000	0	0
011839WD5	0.731%	2022	Dec	Serial	Tax		585,000	585,000	0	0
011839WE3	0.796%	2023	Jun	Serial	Tax		585,000	585,000	0	0
011839WF0	0.846%	2023	Dec	Serial	Tax		585,000	585,000	0	0
011839WG8	0.956%	2024	Jun	Serial	Tax		595,000	0	0	595,000
011839WH6	1.006%	2024	Dec	Serial	Tax		2,475,000	0	0	2,475,000
011839WJ2	1.056%	2025	Jun	Serial	Tax		560,000	0	0	560,000
011839WK9	1.186%	2025	Dec	Serial	Tax		2,485,000	0	0	2,485,000
011839WL7	1.398%	2026	Jun	Serial	Tax		530,000	0	0	530,000
011839WM5	1.448%	2026	Dec	Serial	Tax		2,595,000	0	0	2,595,000
011839WN3	1.498%	2027	Jun	Serial	Tax		500,000	0	0	500,000
011839WP8	1.538%	2027	Dec	Serial	Tax		2,670,000	0	0	2,670,000
011839WQ6	1.680%	2028	Jun	Serial	Tax		500,000	0	0	500,000
011839WR4	1.730%	2028	Dec	Serial	Tax		15,320,000	0	0	15,320,000
011839WS2	1.780%	2029	Jun	Serial	Tax		320,000	0	0	320,000
011839WT0	1.830%	2029	Dec	Serial	Tax		12,170,000	0	0	12,170,000
011839WU7	1.880%	2030	Jun	Serial	Tax		200,000	0	0	200,000
011839WV5	1.930%	2030	Dec	Serial	Tax		18,125,000	0	0	18,125,000
011839WX1	2.030%	2031	Dec	Serial	Tax		15,290,000	0	0	15,290,000
011839WZ6	2.130%	2032	Dec	Serial	Tax		11,195,000	0	0	11,195,000
011839XA0	2.180%	2033	Dec	Serial	Tax		7,865,000	0	0	7,865,000
						SC20A Total	**$96,665,000**	**$3,270,000**	**$0**	**$93,395,000**

SC21A State Capital Project Bonds II, 2021 Series A — **Exempt** — Prog: **621** — Yield: **0.938%** — Delivery: **4/28/2021** — Underwriter: **Wells Fargo** — *AA+* *Aa2* *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839XB8	3.000%	2023	Dec	Serial	ESG	Prem	2,700,000	2,700,000	0	0
011839XC6	3.000%	2024	Jun	Serial	ESG	Prem	2,740,000	0	0	2,740,000
011839XD4	4.000%	2024	Dec	Serial	ESG	Prem	2,790,000	0	0	2,790,000
011839XE2	4.000%	2025	Jun	Serial	ESG	Prem	2,845,000	0	0	2,845,000
011839XF9	4.000%	2025	Dec	Serial	ESG	Prem	6,735,000	0	0	6,735,000
011839XG7	4.000%	2026	Jun	Serial	ESG	Prem	7,165,000	0	0	7,165,000
011839XH5	5.000%	2026	Dec	Serial	ESG	Prem	7,315,000	0	0	7,315,000
011839XJ1	5.000%	2027	Jun	Serial	ESG	Prem	7,515,000	0	0	7,515,000
011839XK8	5.000%	2027	Dec	Serial	ESG	Prem	7,930,000	0	0	7,930,000
011839XL6	5.000%	2028	Jun	Serial	ESG	Prem	8,130,000	0	0	8,130,000
011839XM4	5.000%	2028	Dec	Serial	ESG	Prem	8,330,000	0	0	8,330,000
011839XN2	5.000%	2029	Jun	Serial	ESG	Prem	8,540,000	0	0	8,540,000
011839XP7	4.000%	2029	Dec	Serial	ESG	Prem	8,755,000	0	0	8,755,000
011839XQ5	4.000%	2030	Jun	Serial	ESG	Prem	8,930,000	0	0	8,930,000
						SC21A Total	**$90,420,000**	**$2,700,000**	**$0**	**$87,720,000**

SC22A State Capital Project Bonds II, 2022 Series A — **Taxable** — Prog: **621** — Yield: **N/A** — Delivery: **6/1/2022** — Underwriter: **Barclays** — *AA+/A-1* *Aa1/VMIG1* *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839XT9		2037	Dec	Sinker	Tax	VRDO	6,080,000	0	0	6,080,000
011839XT9		2038	Jun	Sinker	Tax	VRDO	6,120,000	0	0	6,120,000
011839XT9		2038	Dec	Sinker	Tax	VRDO	6,160,000	0	0	6,160,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC22A State Capital Project Bonds II, 2022 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **6/1/2022**	Underwriter: **Barclays**	*AA+/A-1*	*Aa1/VMIG1* / *N/A*
011839XT9		2039	Jun	Sinker	Tax	VRDO	6,195,000	0	0	6,195,000
011839XT9		2039	Dec	Sinker	Tax	VRDO	6,235,000	0	0	6,235,000
011839XT9		2040	Jun	Sinker	Tax	VRDO	6,275,000	0	0	6,275,000
011839XT9		2040	Dec	Sinker	Tax	VRDO	6,315,000	0	0	6,315,000
011839XT9		2041	Jun	Sinker	Tax	VRDO	6,355,000	0	0	6,355,000
011839XT9		2041	Dec	Sinker	Tax	VRDO	6,395,000	0	0	6,395,000
011839XT9		2042	Jun	Sinker	Tax	VRDO	6,430,000	0	0	6,430,000
011839XT9		2042	Dec	Sinker	Tax	VRDO	6,475,000	0	0	6,475,000
011839XT9		2043	Jun	Sinker	Tax	VRDO	6,515,000	0	0	6,515,000
011839XT9		2043	Dec	Sinker	Tax	VRDO	6,555,000	0	0	6,555,000
011839XT9		2044	Jun	Sinker	Tax	VRDO	6,595,000	0	0	6,595,000
011839XT9		2044	Dec	Sinker	Tax	VRDO	6,635,000	0	0	6,635,000
011839XT9		2045	Jun	Sinker	Tax	VRDO	6,680,000	0	0	6,680,000
011839XT9		2045	Dec	Sinker	Tax	VRDO	6,720,000	0	0	6,720,000
011839XT9		2046	Jun	Sinker	Tax	VRDO	6,760,000	0	0	6,760,000
011839XT9		2046	Dec	Sinker	Tax	VRDO	6,805,000	0	0	6,805,000
011839XT9		2047	Jun	Sinker	Tax	VRDO	6,845,000	0	0	6,845,000
011839XT9		2047	Dec	Sinker	Tax	VRDO	6,890,000	0	0	6,890,000
011839XT9		2048	Jun	Sinker	Tax	VRDO	6,930,000	0	0	6,930,000
011839XT9		2048	Dec	Sinker	Tax	VRDO	6,975,000	0	0	6,975,000
011839XT9		2049	Jun	Sinker	Tax	VRDO	7,020,000	0	0	7,020,000
011839XT9		2049	Dec	Sinker	Tax	VRDO	7,065,000	0	0	7,065,000
011839XT9		2050	Jun	Sinker	Tax	VRDO	7,105,000	0	0	7,105,000
011839XT9		2050	Dec	Sinker	Tax	VRDO	7,150,000	0	0	7,150,000
011839XT9		2051	Jun	Sinker	Tax	VRDO	7,195,000	0	0	7,195,000
011839XT9		2051	Dec	Sinker	Tax	VRDO	7,240,000	0	0	7,240,000
011839XT9		2052	Jun	Term	Tax	VRDO	7,285,000	0	0	7,285,000
						SC22A Total	**$200,000,000**	**$0**	**$0**	**$200,000,000**
SC22B State Capital Project Bonds II, 2022 Series B				**Exempt**	Prog: **621**	Yield: **3.314%**	Delivery: **7/7/2022**	Underwriter: **Barclays**	*AA+*	*Aa2* / *N/A*
011839XW2	4.000%	2022	Dec	Serial	ESG	Prem	2,710,000	2,710,000	0	0
011839XX0	4.000%	2023	Jun	Serial	ESG	Prem	2,295,000	2,295,000	0	0
011839XY8	4.000%	2023	Dec	Serial	ESG	Prem	2,340,000	2,340,000	0	0
011839XZ5	5.000%	2024	Jun	Serial	ESG	Prem	2,390,000	0	0	2,390,000
011839YA9	5.000%	2024	Dec	Serial	ESG	Prem	2,440,000	0	0	2,440,000
011839YB7	5.000%	2025	Jun	Serial	ESG	Prem	3,245,000	0	0	3,245,000
011839YC5	5.000%	2025	Dec	Serial	ESG	Prem	3,335,000	0	0	3,335,000
011839YD3	5.000%	2026	Jun	Serial	ESG	Prem	3,415,000	0	0	3,415,000
011839YE1	5.000%	2026	Dec	Serial	ESG	Prem	3,500,000	0	0	3,500,000
011839YF8	5.000%	2027	Jun	Serial	ESG	Prem	3,590,000	0	0	3,590,000
011839YG6	5.000%	2027	Dec	Serial	ESG	Prem	3,680,000	0	0	3,680,000
011839YH4	5.000%	2028	Jun	Serial	ESG	Prem	3,770,000	0	0	3,770,000
011839YJ0	5.000%	2028	Dec	Serial	ESG	Prem	3,865,000	0	0	3,865,000
011839YK7	5.000%	2029	Jun	Serial	ESG	Prem	3,965,000	0	0	3,965,000
011839YL5	5.000%	2029	Dec	Serial	ESG	Prem	4,060,000	0	0	4,060,000
011839YM3	5.000%	2030	Jun	Serial	ESG	Prem	4,165,000	0	0	4,165,000
011839YN1	5.000%	2030	Dec	Serial	ESG	Prem	4,265,000	0	0	4,265,000
011839YP6	5.000%	2031	Jun	Serial	ESG	Prem	4,385,000	0	0	4,385,000
011839YQ4	5.000%	2031	Dec	Serial	ESG	Prem	4,485,000	0	0	4,485,000
011839YR2	5.000%	2032	Jun	Serial	ESG	Prem	4,595,000	0	0	4,595,000
011839YS0	5.000%	2032	Dec	Serial	ESG	Prem	4,710,000	0	0	4,710,000
011839YT8	5.000%	2033	Jun	Serial	ESG	Prem	3,725,000	0	0	3,725,000
011839YU5	5.000%	2033	Dec	Serial	ESG	Prem	3,815,000	0	0	3,815,000
011839YV3	5.000%	2034	Jun	Serial	ESG	Prem	3,915,000	0	0	3,915,000
011839YW1	5.000%	2034	Dec	Serial	ESG	Prem	4,010,000	0	0	4,010,000
011839YX9	4.000%	2037	Jun	Serial	ESG	Prem	7,030,000	0	0	7,030,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									S and P	Moodys Fitch
SC22B State Capital Project Bonds II, 2022 Series B				**Exempt**	Prog: **621**	Yield: **3.314%**	Delivery: **7/7/2022**	Underwriter: **Barclays**	AA+	Aa2 N/A
						SC22B Total	**$97,700,000**	**$7,345,000**	**$0**	**$90,355,000**
SC23A State Capital Project Bonds II, 2023 Series A				**Exempt**	Prog: **621**	Yield: **3.648%**	Delivery: **10/17/2023**	Underwriter: **Jefferies**	AA+	Aa2 N/A
011839D46	5.000%	2027	Dec	Serial		Prem	16,885,000	0	0	16,885,000
011839D53	5.000%	2028	Jun	Serial		Prem	2,085,000	0	0	2,085,000
011839D61	5.000%	2028	Dec	Serial		Prem	2,135,000	0	0	2,135,000
011839D79	5.000%	2029	Jun	Serial		Prem	2,190,000	0	0	2,190,000
011839D87	5.000%	2029	Dec	Serial		Prem	2,245,000	0	0	2,245,000
011839D95	5.000%	2030	Jun	Serial		Prem	2,300,000	0	0	2,300,000
011839E29	5.000%	2030	Dec	Serial		Prem	2,360,000	0	0	2,360,000
011839E37	5.000%	2031	Jun	Serial		Prem	2,415,000	0	0	2,415,000
011839E45	5.000%	2031	Dec	Serial		Prem	2,475,000	0	0	2,475,000
011839E52	5.000%	2032	Jun	Serial		Prem	2,540,000	0	0	2,540,000
011839E60	5.000%	2032	Dec	Serial		Prem	2,605,000	0	0	2,605,000
011839E78	5.000%	2033	Jun	Serial		Prem	5,765,000	0	0	5,765,000
011839E86	5.000%	2033	Dec	Serial		Prem	5,905,000	0	0	5,905,000
011839E94	5.000%	2034	Jun	Serial		Prem	2,805,000	0	0	2,805,000
011839F28	5.000%	2034	Dec	Serial		Prem	2,875,000	0	0	2,875,000
011839F36	5.000%	2035	Jun	Serial		Prem	2,945,000	0	0	2,945,000
011839F44	5.000%	2035	Dec	Serial		Prem	3,020,000	0	0	3,020,000
011839F51	5.000%	2037	Jun	Sinker		Prem	5,545,000	0	0	5,545,000
011839F51	5.000%	2037	Dec	Term		Prem	5,680,000	0	0	5,680,000
011839F69	5.000%	2038	Jun	Sinker		Prem	3,415,000	0	0	3,415,000
011839F69	5.000%	2038	Dec	Term		Prem	3,500,000	0	0	3,500,000
011839F77	5.000%	2039	Jun	Sinker		Prem	3,590,000	0	0	3,590,000
011839F77	5.000%	2039	Dec	Term		Prem	3,675,000	0	0	3,675,000
011839F85	5.000%	2040	Jun	Sinker		Prem	1,480,000	0	0	1,480,000
011839F85	5.000%	2040	Dec	Term		Prem	1,515,000	0	0	1,515,000
011839F93	5.250%	2041	Jun	Sinker		Prem	3,970,000	0	0	3,970,000
011839F93	5.250%	2041	Dec	Term		Prem	4,075,000	0	0	4,075,000
						SC23A Total	**$99,995,000**	**$0**	**$0**	**$99,995,000**
						State Capital Project Bonds II Total	**$1,616,070,000**	**$197,915,000**	**$60,000,000**	**$1,358,155,000**
Commercial Paper Total	**$1,928,000.00**					**Total AHFC Bonds**	**$3,691,330,000**	**$455,200,000**	**$466,805,000**	**$2,769,325,000**
								Defeased Bonds (SC14B/14D/15A/15B/15C)		**$169,610,000**
								Total AHFC Bonds w/o Defeased Bonds		**$2,599,715,000**

Comments:

1 AHFC has defeased the following State Capital Project Bonds II, through advanced refundings and cash contributions, and will redeem them on their first optional redemption date - $13,860,000 2014 Series B (redeem 06/01/24), $39,980,000 2014 Series D (redeem 12/01/24), $54,780,000 2015 Series A (redeem 06/01/25), $29,945,000 2015 Series B (redeem 06/01/25), and $31,045,000 2015 Series C (redeem 12/01/25).

2 AHFC has issued $20.6 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.

3 The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.

4 Some of the Housing Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.

5 In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01B, E021A, E071A/B/D, E091A/B/D and SC19A).

6 The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.

7 AHFC also has a Conduit Revenue Bond Program where bonds are sold directly to the lender and serviced by the borrower. The bonds are not a liability of AHFC and thus are not included in this exhibit.

8 The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$210,004	4.03%	67
Remaining Principal Balance:	$61,163,486	3-Months	$843,773	5.31%	89
Weighted Average Seasoning:	87	6-Months	$1,765,021	5.48%	91
Weighted Average Interest Rate:	4.403%	12-Months	$3,403,053	5.36%	89
Bond Yield (TIC):	N/A	Life	$359,470,085	12.09%	201

2 **Home Mortgage Revenue Bonds, 2007 Series A**

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$74,267	1.47%	24
Remaining Principal Balance:	$60,342,569	3-Months	$305,719	1.99%	33
Weighted Average Seasoning:	70	6-Months	$1,231,704	3.61%	60
Weighted Average Interest Rate:	4.048%	12-Months	$2,833,913	4.11%	69
Bond Yield (TIC):	N/A	Life	$186,567,909	14.33%	239

3 **Home Mortgage Revenue Bonds, 2007 Series B**

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$63,761	1.29%	22
Remaining Principal Balance:	$58,795,015	3-Months	$136,863	0.92%	15
Weighted Average Seasoning:	72	6-Months	$386,887	1.22%	20
Weighted Average Interest Rate:	3.994%	12-Months	$2,748,521	4.21%	70
Bond Yield (TIC):	N/A	Life	$165,954,231	13.10%	218

4 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$710,466	9.71%	162
Remaining Principal Balance:	$83,101,353	3-Months	$967,871	4.52%	75
Weighted Average Seasoning:	65	6-Months	$2,288,049	5.00%	83
Weighted Average Interest Rate:	3.744%	12-Months	$4,632,306	4.97%	83
Bond Yield (TIC):	N/A	Life	$230,799,633	14.05%	234

5 **Home Mortgage Revenue Bonds, 2009 Series A**

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$413,448	4.73%	79
Remaining Principal Balance:	$102,268,648	3-Months	$1,125,654	4.27%	71
Weighted Average Seasoning:	63	6-Months	$1,914,356	3.54%	59
Weighted Average Interest Rate:	3.616%	12-Months	$6,080,196	5.50%	92
Bond Yield (TIC):	N/A	Life	$232,221,057	14.04%	234

6 **Home Mortgage Revenue Bonds, 2009 Series B**

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$298,293	3.23%	54
Remaining Principal Balance:	$108,848,537	3-Months	$1,098,891	3.93%	65
Weighted Average Seasoning:	65	6-Months	$1,882,152	3.22%	54
Weighted Average Interest Rate:	3.657%	12-Months	$4,168,018	3.48%	58
Bond Yield (TIC):	N/A	Life	$234,880,926	13.61%	227

7 **Home Mortgage Revenue Bonds, 2009 Series D**

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$304,955	3.26%	54
Remaining Principal Balance:	$110,258,659	3-Months	$429,736	1.54%	26
Weighted Average Seasoning:	68	6-Months	$1,039,307	1.74%	29
Weighted Average Interest Rate:	3.815%	12-Months	$5,963,934	4.86%	81
Bond Yield (TIC):	N/A	Life	$234,837,899	13.54%	226

8 **Veterans Collateralized Bonds, 2016 First**

			Prepayments	CPR	PSA
Series: C1611	Prog: 210	1-Month	$22,625	0.90%	15
Remaining Principal Balance:	$29,992,875	3-Months	$56,812	0.75%	13
Weighted Average Seasoning:	71	6-Months	$184,519	1.21%	20
Weighted Average Interest Rate:	3.243%	12-Months	$989,179	3.29%	55
Bond Yield (TIC):	2.578%	Life	$47,144,541	14.32%	239

9 **Veterans Collateralized Bonds, 2019 First & Second**

			Prepayments	CPR	PSA
Series: C1911	Prog: 211	1-Month	$7,389	0.42%	7
Remaining Principal Balance:	$21,041,234	3-Months	$37,775	0.71%	12
Weighted Average Seasoning:	54	6-Months	$62,385	0.59%	10
Weighted Average Interest Rate:	3.704%	12-Months	$1,333,125	5.82%	97
Bond Yield (TIC):	3.217%	Life	$41,119,303	21.15%	353

10 **Veterans Collateralized Bonds, 2023 First**

			Prepayments	CPR	PSA
Series: C2311	Prog: 212	1-Month	$18,784	0.46%	13
Remaining Principal Balance:	$49,103,092	3-Months	$56,717	0.46%	14
Weighted Average Seasoning:	17	6-Months	$103,363	0.42%	14
Weighted Average Interest Rate:	5.531%	12-Months	$1,285,886	3.28%	127
Bond Yield (TIC):	4.360%	Life	$1,285,886	3.28%	127

11 **General Mortgage Revenue Bonds II, 2016 Series A**

			Prepayments	CPR	PSA
Series: GM16A	Prog: 406	1-Month	$75,966	1.62%	27
Remaining Principal Balance:	$55,936,447	3-Months	$311,286	2.19%	36
Weighted Average Seasoning:	84	6-Months	$457,369	1.61%	27
Weighted Average Interest Rate:	3.572%	12-Months	$3,062,319	5.10%	85
Bond Yield (TIC):	2.532%	Life	$42,745,817	7.14%	119

12 **General Mortgage Revenue Bonds II, 2018 Series A**

			Prepayments	CPR	PSA
Series: GM18A	Prog: 407	1-Month	$120,214	2.63%	44
Remaining Principal Balance:	$53,977,701	3-Months	$844,433	6.00%	100
Weighted Average Seasoning:	71	6-Months	$954,467	3.43%	57
Weighted Average Interest Rate:	4.336%	12-Months	$3,471,568	5.95%	99
Bond Yield (TIC):	3.324%	Life	$46,445,407	9.83%	164

13 **General Mortgage Revenue Bonds II, 2018 Series B**

			Prepayments	CPR	PSA
Series: GM18B	Prog: 407	1-Month	$172,246	4.83%	99
Remaining Principal Balance:	$41,630,461	3-Months	$897,321	8.15%	171
Weighted Average Seasoning:	24	6-Months	$1,119,414	9.03%	151
Weighted Average Interest Rate:	7.149%	12-Months	$1,393,617	7.85%	131
Bond Yield (TIC):	3.324%	Life	$48,427,633	17.23%	287

14 **General Mortgage Revenue Bonds II, 2019 Series A**

			Prepayments	CPR	PSA
Series: GM19A	Prog: 408	1-Month	$399,830	4.88%	81
Remaining Principal Balance:	$95,653,276	3-Months	$1,317,220	5.30%	88
Weighted Average Seasoning:	76	6-Months	$1,873,369	3.78%	63
Weighted Average Interest Rate:	3.499%	12-Months	$5,745,209	5.66%	94
Bond Yield (TIC):	2.550%	Life	$56,140,979	10.18%	170

15 **General Mortgage Revenue Bonds II, 2019 Series B**

			Prepayments	CPR	PSA
Series: GM19B	Prog: 408	1-Month	$6,885	0.37%	6
Remaining Principal Balance:	$22,560,192	3-Months	$251,129	4.30%	72
Weighted Average Seasoning:	63	6-Months	$499,138	4.23%	70
Weighted Average Interest Rate:	5.409%	12-Months	$1,527,439	6.48%	108
Bond Yield (TIC):	2.550%	Life	$18,145,535	14.47%	241

16 **General Mortgage Revenue Bonds II, 2020 Series A**

			Prepayments	CPR	PSA
Series: GM20A	Prog: 409	1-Month	$482,682	4.80%	80
Remaining Principal Balance:	$117,604,559	3-Months	$1,145,935	3.80%	63
Weighted Average Seasoning:	71	6-Months	$2,153,584	3.54%	59
Weighted Average Interest Rate:	3.022%	12-Months	$5,978,487	4.76%	79
Bond Yield (TIC):	1.822%	Life	$34,475,532	6.95%	116

17 **General Mortgage Revenue Bonds II, 2020 Series B**

			Prepayments	CPR	PSA
Series: GM20B	Prog: 409	1-Month	$192,148	2.24%	37
Remaining Principal Balance:	$101,531,309	3-Months	$710,382	2.74%	46
Weighted Average Seasoning:	68	6-Months	$1,260,522	2.42%	40
Weighted Average Interest Rate:	3.754%	12-Months	$5,177,691	5.00%	83
Bond Yield (TIC):	1.822%	Life	$53,270,596	14.56%	243

18 **General Mortgage Revenue Bonds II, 2022 Series A**

			Prepayments	CPR	PSA
Series: GM22A	Prog: 410	1-Month	$268,987	8.57%	143
Remaining Principal Balance:	$35,887,138	3-Months	$667,343	7.09%	118
Weighted Average Seasoning:	34	6-Months	$701,230	3.78%	63
Weighted Average Interest Rate:	3.223%	12-Months	$1,101,326	2.95%	52
Bond Yield (TIC):	2.024%	Life	$2,507,297	2.79%	68

19 **General Mortgage Revenue Bonds II, 2022 Series B**

			Prepayments	CPR	PSA
Series: GM22B	Prog: 410	1-Month	$980,125	8.42%	140
Remaining Principal Balance:	$133,278,198	3-Months	$1,376,884	4.02%	67
Weighted Average Seasoning:	61	6-Months	$2,703,645	3.85%	64
Weighted Average Interest Rate:	3.746%	12-Months	$6,257,487	4.48%	75
Bond Yield (TIC):	2.024%	Life	$18,234,716	5.47%	91

20 **General Mortgage Revenue Bonds II, 2022 Series C**

			Prepayments	CPR	PSA
Series: GM22C	Prog: 411	1-Month	$413,739	5.53%	131
Remaining Principal Balance:	$87,026,930	3-Months	$532,793	2.41%	60
Weighted Average Seasoning:	21	6-Months	$590,628	1.34%	36
Weighted Average Interest Rate:	5.323%	12-Months	$717,163	0.82%	26
Bond Yield (TIC):	4.290%	Life	$790,608	0.65%	24

21 **General Mortgage Revenue Bonds II, 2024 Series A**

			Prepayments	CPR	PSA
Series: GM24A	Prog: 412	1-Month	$115,117	1.80%	138
Remaining Principal Balance:	$75,853,640	3-Months	$318,530	1.66%	150
Weighted Average Seasoning:	7	6-Months	$318,530	1.66%	150
Weighted Average Interest Rate:	6.357%	12-Months	$318,530	1.66%	150
Bond Yield (TIC):	4.065%	Life	$318,530	1.66%	150

22 **General Mortgage Revenue Bonds II, 2024 Series B**

			Prepayments	CPR	PSA
Series: GM24B	Prog: 412	1-Month	$772,251	13.12%	219
Remaining Principal Balance:	$65,528,428	3-Months	$1,127,041	6.57%	110
Weighted Average Seasoning:	65	6-Months	$1,127,041	6.57%	110
Weighted Average Interest Rate:	3.842%	12-Months	$1,127,041	6.57%	110
Bond Yield (TIC):	4.065%	Life	$1,127,041	6.57%	110

23 **General Mortgage Revenue Bonds II, 2024 Series C**

			Prepayments	CPR	PSA
Series: GM24C	Prog: 412	1-Month	$606,739	5.96%	462
Remaining Principal Balance:	$118,237,727	3-Months	$1,261,080	4.15%	381
Weighted Average Seasoning:	6	6-Months	$1,261,080	4.15%	381
Weighted Average Interest Rate:	6.992%	12-Months	$1,261,080	4.15%	381
Bond Yield (TIC):	5.746%	Life	$1,261,080	4.15%	381

24 **Corporation**

			Prepayments	CPR	PSA
Series: CORP	Prog: 2	1-Month	$6,730,921	4.61%	110
Remaining Principal Balance:	$1,689,621,474	3-Months	$15,821,186	3.63%	90
Weighted Average Seasoning:	52	6-Months	$25,877,760	3.31%	83
Weighted Average Interest Rate:	4.296%	12-Months	$70,577,088	4.50%	105
Bond Yield (TIC):	N/A	Life	$2,058,172,240	9.57%	190

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases.
6. Loan balances refer to all current or delinquent loans, and the prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans, including transfers, pledged to the payment of the bonds.
8. Loan balances and prepayments do not include OCR funds, which are in certain bond deals to ensure sufficient cash flow and alleviate default risk .
9. Some Bonds (E071A/B/D, E091A/B/D, GM18B, GM19B, GM20B and GM22B) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all of the Housing Bonds included in Exhibit B Prepayment Report.

ALASKA HOUSING FINANCE CORPORATION
BOND ISSUANCE & SPECIAL REDEMPTION SUMMARY

04/30/24

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2024	273,015,000	120,000,000	**393,015,000**
FY 2023	185,665,000	-	**185,665,000**
FY 2022	122,795,000	200,000,000	**322,795,000**
FY 2021	300,265,000	96,665,000	**396,930,000**
FY 2020	221,685,000	140,000,000	**361,685,000**
FY 2019	227,780,000	-	**227,780,000**
FY 2018	223,380,000	240,000,000	**463,380,000**
FY 2017	150,000,000	-	**150,000,000**
FY 2016	55,620,000	-	**55,620,000**
FY 2015	283,005,000	140,000,000	**423,005,000**
FY 2014	124,400,000	-	**124,400,000**
FY 2013	332,015,000	150,000,000	**482,015,000**
FY 2012	200,110,000	28,945,000	**229,055,000**
FY 2011	248,345,000	-	**248,345,000**
FY 2010	161,740,000	193,100,000	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY73-95	6,055,498,544	3,873,200,000	**9,928,698,544**

FY 2024 ISSUANCES DETAIL BY SERIES			
Series	Tax-Exempt	Taxable	Total
C2311	49,900,000.00	-	49,900,000
GM24A	75,000,000.00	-	75,000,000
GM24B	48,120,000.00	-	48,120,000
GM24C	-	120,000,000	120,000,000
SC23A	99,995,000.00	-	99,995,000

FY 2023 ISSUANCES DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC22B	97,700,000	-	97,700,000
GM22C	87,965,000	-	87,965,000

FY 2022 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM22A	39,065,000	-	39,065,000
GM22B	83,730,000	-	83,730,000
SC22A	-	200,000,000	200,000,000

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2024	10,890,000	53,450,000	**64,340,000**
FY 2023	20,955,000	-	**20,955,000**
FY 2022	77,935,000	314,345,000	**392,280,000**
FY 2021	195,805,000	133,850,000	**329,655,000**
FY 2020	70,440,000	100,955,000	**171,395,000**
FY 2019	24,400,000	-	**24,400,000**
FY 2018	32,115,000	112,310,000	**144,425,000**
FY 2017	31,925,000	11,135,000	**43,060,000**
FY 2016	59,945,000	116,810,000	**176,755,000**
FY 2015	85,095,000	349,705,000	**434,800,000**
FY 2014	54,815,000	-	**54,815,000**
FY 2013	500,710,000	99,265,000	**599,975,000**
FY 2012	363,290,000	128,750,000	**492,040,000**
FY 2011	253,120,000	64,350,000	**317,470,000**
FY 2010	203,339,750	142,525,000	**345,864,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2024 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	1,210,000	-	1,210,000
C1911	960,000	-	960,000
GM16A	810,000	-	810,000
GM18A	2,180,000	-	2,180,000
GM19A	1,255,000	-	1,255,000
GM20A	2,945,000	-	2,945,000
GM22A	1,005,000	-	1,005,000
GM22C	525,000	-	525,000
SC14A	-	53,450,000	53,450,000

FY 2023 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	3,560,000	-	3,560,000
C1911	2,725,000	-	2,725,000
GM16A	2,485,000	-	2,485,000
GM18A	6,835,000	-	6,835,000
GM19A	3,955,000	-	3,955,000
GM20A	9,240,000	-	9,240,000
GM22A	2,415,000	-	2,415,000
GM22C	630,000	-	630,000

ALASKA HOUSING FINANCE CORPORATION *04/30/24*

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

Bond Data	GP01A	GP01B	E021A	E071A	E071B	E071D	E091A	E091B	E091D	SC17B	SC18A	SC19A	SC22A
Outstanding	26,980,000	32,970,000	25,050,000	62,300,000	62,300,000	74,220,000	71,180,000	71,180,000	71,175,000	90,000,000	90,000,000	140,000,000	200,000,000
CUSIP #	0118326M9	0118326N7	0118327K2	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839NY9	011839RX7	011839VW4	011839XT9
Issue Date	08/02/01	08/02/01	05/16/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	12/07/17	05/22/18	07/11/19	06/01/22
Maturity Date	12/01/30	12/01/30	06/01/32	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/47	12/01/43	12/01/44	06/01/52
Credit Ratings	AA+/Aaa	AA+/Aaa	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa1
Remrkt Agent	Wells Fargo	Wells Fargo	Wells Fargo	TD Securities	Ray James	Wells Fargo	Wells Fargo	Wells Fargo	Wells Fargo	Ray James	BofA	Wells Fargo	Barclays
Remarket Fee	0.06%	0.06%	0.06%	0.06%	0.04%	0.06%	0.06%	0.06%	0.06%	0.04%	0.04%	0.06%	0.04%
Liquidity Type	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	Wells Fargo	Wells Fargo	FHLB	Self	Self	Self	Barclays
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO
Reset Date	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	AMT	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable	Taxable
Credit Type	Housing	Housing	Housing	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	GO	GO
Current Rate	3.72%	3.72%	3.30%	3.73%	3.72%	3.72%	3.72%	3.72%	3.72%	5.35%	5.37%	5.40%	5.35%
Average Rate	1.22%	1.22%	1.38%	1.01%	0.99%	0.97%	0.74%	0.73%	0.76%	2.15%	2.18%	2.17%	4.35%
Maximum Rate	9.25%	9.25%	10.25%	9.50%	7.90%	8.50%	5.00%	5.00%	5.21%	6.75%	5.38%	7.00%	5.43%
Minimum Rate	0.01%	0.01%	0.02%	0.02%	0.02%	0.01%	0.01%	0.01%	0.01%	0.08%	0.08%	0.07%	0.85%
Bnchmrk Rate	1.22%	1.22%	1.21%	0.94%	0.94%	0.94%	0.76%	0.76%	0.77%	2.08%	2.09%	2.05%	4.30%
Bnchmrk Sprd	0.00%	0.00%	0.18%	0.06%	0.04%	0.03%	(0.02%)	(0.03%)	(0.01%)	0.07%	0.10%	0.12%	0.05%
FY 2023 Avg	2.51%	2.51%	2.38%	2.52%	2.52%	2.51%	2.51%	2.51%	2.51%	3.89%	3.88%	3.86%	3.85%
FY 2024 Avg	3.50%	3.50%	3.36%	3.49%	3.51%	3.51%	3.51%	3.51%	3.50%	5.36%	5.33%	5.33%	5.35%
FY 2024 Sprd	(0.03%)	(0.03%)	(0.17%)	(0.04%)	(0.01%)	(0.02%)	(0.02%)	(0.02%)	(0.03%)	0.03%	0.01%	0.01%	0.02%

INTEREST RATE SWAP SUMMARY											NET PAYMENT TOTALS (DEBT SERVICE)		
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread	Pay Fixed	Rec Float	Net Payment
GP01B	BANA	A+/Aa2	12/01/30	32,970,000	4.113%	1.144%	2.969%	1.223%	4.191%	0.079%	63,197,724	17,299,798	45,897,926
E021A	Goldman	AA-/Aa2	06/01/32	25,050,000	2.980%	1.062%	1.918%	1.383%	3.301%	0.321%	35,348,108	10,874,074	24,474,034
E071A[1]	Goldman	AA-/Aa2	12/01/41	119,292,000	3.735%	1.062%	2.672%	0.997%	3.670%	(0.065%)	85,608,010	21,811,189	63,796,820
E071A[2]	JP Morgan	A+/Aa1	12/01/41	79,528,000	3.720%	1.062%	2.658%	0.975%	3.633%	(0.087%)	56,860,075	14,704,024	42,156,051
E091A[1]	Wells Fargo	A+/Aa1	12/01/40	64,060,500	3.761%	0.898%	2.863%	0.738%	3.601%	(0.160%)	39,164,866	8,224,440	30,940,426
E091A[2]	Goldman	AA-/Aa2	12/01/40	64,060,500	3.761%	0.898%	2.863%	0.733%	3.596%	(0.165%)	39,164,866	7,951,065	31,213,801
E091A[3]	JP Morgan	A+/Aa1	12/01/40	85,414,000	3.740%	0.898%	2.842%	0.756%	3.597%	(0.143%)	51,928,246	10,943,590	40,984,656
SC19A	BONY	AA-/Aa2	12/01/29	140,000,000	3.222%	2.158%	1.064%	2.166%	3.231%	0.009%	20,298,600	11,768,439	8,530,161
			TOTAL	**610,375,000**	**3.611%**	**1.260%**	**2.350%**	**1.202%**	**3.552%**	**(0.059%)**	**391,570,495**	**103,576,619**	**287,993,877**

FY 2024 REMARKETING SUMMARY BY CREDIT TYPE									
#1 RA FY24	Bond Data	Exempt WF	Exempt FHLB	AMT FHLB	Taxable BARC	Taxable Self	Total FY24	Total FY23	Total FY22
TD	Allocation	14.0%	32.4%	2.5%	19.7%	31.5%	100.0%	100.0%	100.0%
3.49%	Avg Rate	3.51%	3.50%	3.36%	5.35%	5.34%	4.44%	3.19%	0.27%
#1 RA FY23	Max Rate	4.50%	4.71%	4.71%	5.43%	5.40%	5.43%	5.23%	1.67%
WF	Min Rate	1.90%	0.82%	0.82%	5.13%	5.10%	0.82%	0.42%	0.02%
2.51%	Bench Spread	(0.02%)	(0.02%)	(0.17%)	0.02%	0.02%	(0.01%)	0.03%	(0.02%)

MONTHLY FLOAT SUMMARY	
April 30, 2024	
Total Bonds	**$2,599,715,000**
Total Float	**$1,017,355,000**
Self-Liquid	**$320,000,000**
Float %	**39.1%**
Hedge %	**60.0%**

AHFC LIQUIDITY ANALYSIS

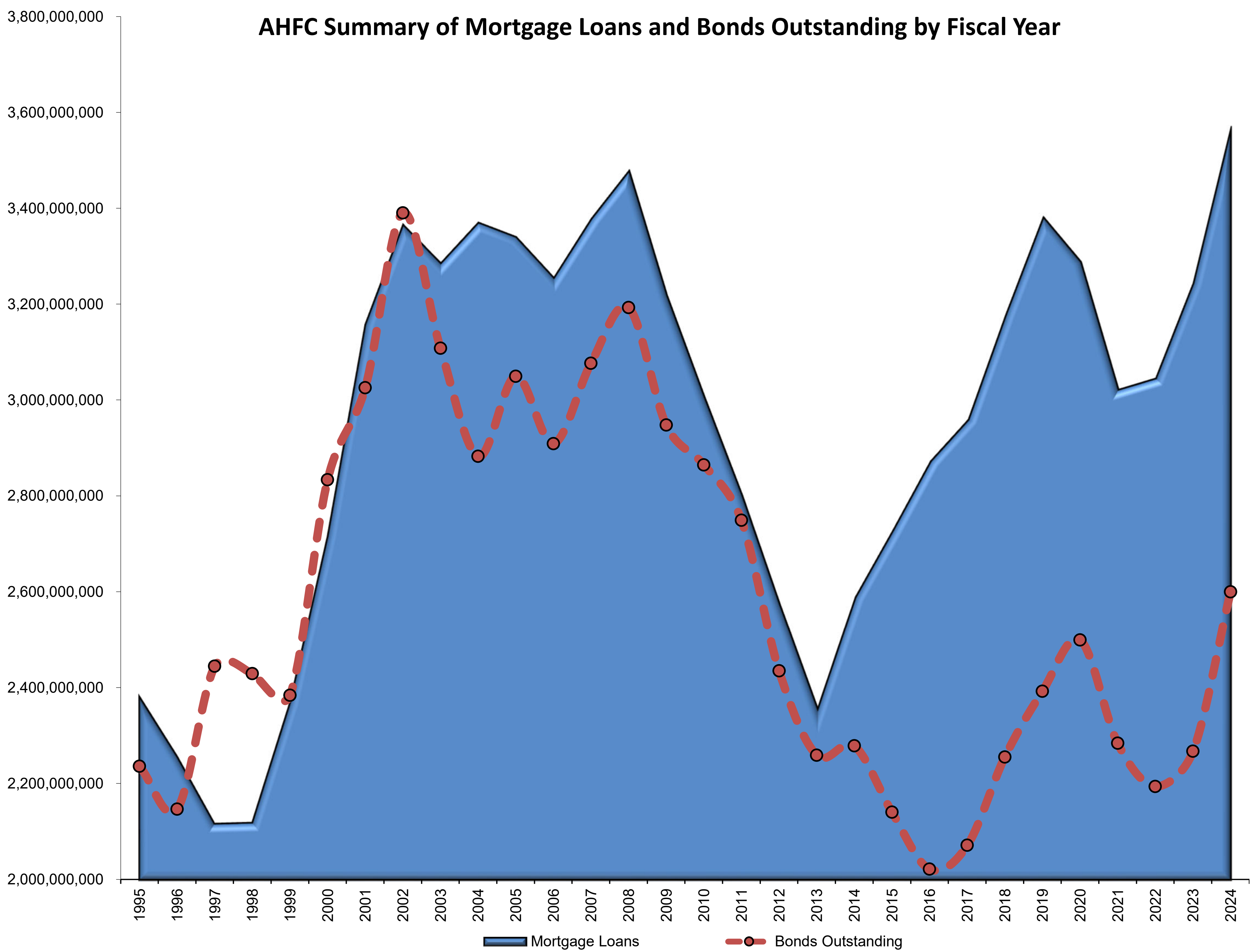
04/30/24

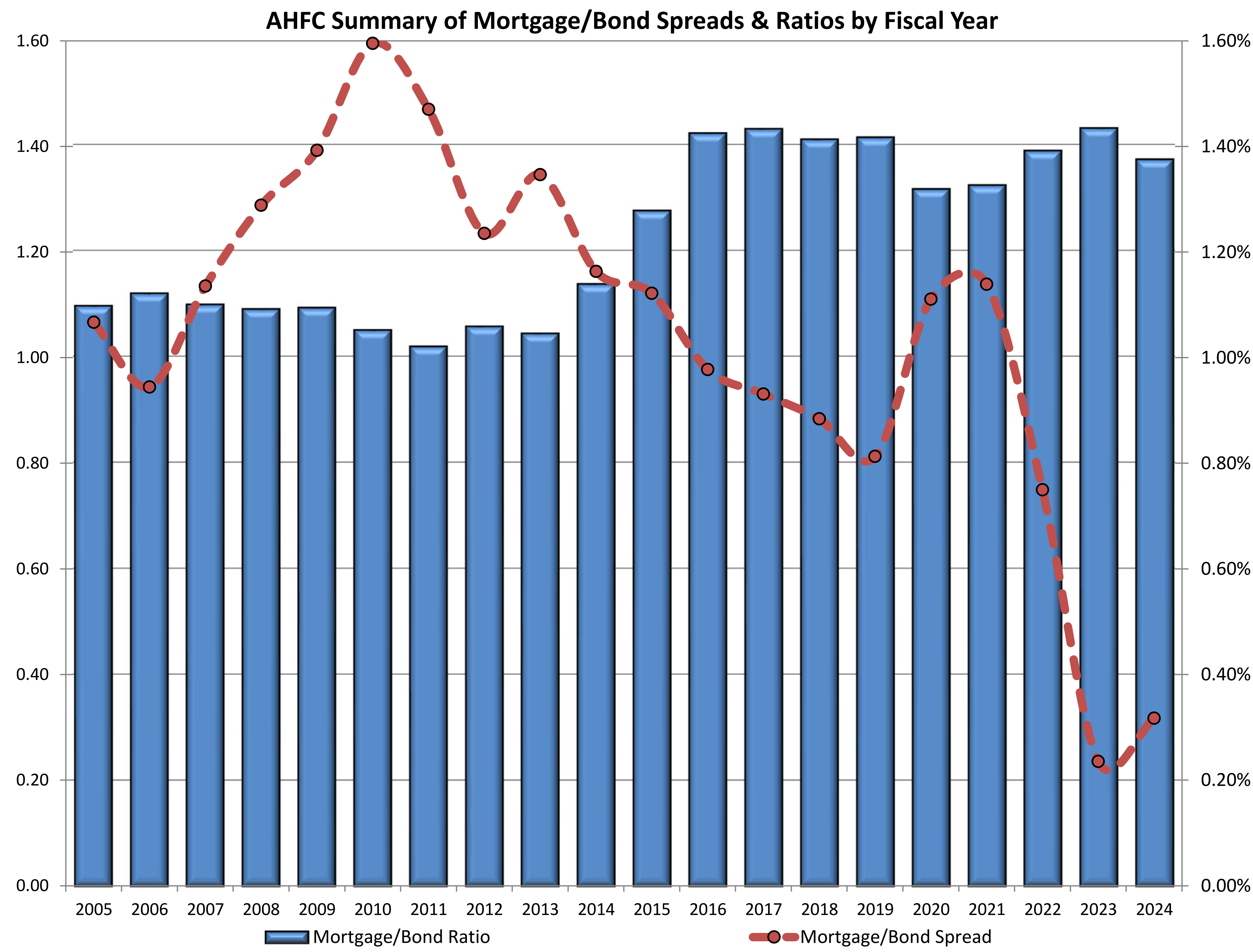
	AHFC Self-Liquidity Sources	Type	Yield	Maturity	Amount	R1	R2	R3
1	SAM General Operating Fund	MMF1	5.23	04/30/24	28,754,560	28,754,560	28,754,560	28,754,560
		CP1	5.53	05/11/24	53,737,635	36,004,215	36,004,215	49,761,050
		CP2	5.50	05/01/24	10,000,000		6,700,000	9,260,000
2	SAM Commercial Paper (Collateralized)	MMF1	5.23	04/30/24	75,909	75,909	75,909	75,909
		CP1	5.63	06/05/24	1,868,480	1,251,881	1,251,881	1,730,212
3	AHFC Liquidity Reserve Fund (H)	MMF3	5.38	04/30/24	4,672,886	4,672,886	4,672,886	4,672,886
		CP1	5.29	11/18/24	85,476,588	57,269,314	57,269,314	79,151,320
		BOND	5.40	01/27/26	10,112,200	9,100,980	9,202,102	9,100,980
4	AHFC Liquidity Reserve Fund (A)	MMF3	5.38	04/30/24	37,941	37,941	37,941	37,941
		CP1	5.59	08/02/24	104,097,832	69,745,547	69,745,547	96,394,592
5	State Capital Project Bonds (Unrestricted)	MMF2	5.37	04/30/24	94,384,137		94,384,137	94,384,137
6	AHFC Operations Reserve Fund	MMF3	5.38	04/30/24	21,432,196	21,432,196	21,432,196	21,432,196
		CP1	5.64	07/13/24	62,755,766	42,046,363	42,046,363	58,111,839
		CP2	5.59	05/22/24	14,952,050		10,017,873	13,845,598
7	State of Alaska Investment Pool	GEF	5.37	03/31/24	1,597,368	1,357,763	1,070,237	1,597,368
8	KeyBank Accounts Payable	CASH	4.40	04/30/24	22,757,440		22,757,440	22,757,440
9	Standby Letter of Credit	SUMI	N/A	06/13/25	200,000,000	200,000,000	200,000,000	200,000,000
	Total Self-Liquidity Sources		**5.41**	**07/14/24**	**716,712,988**	**471,749,557**	**605,422,603**	**691,068,030**

	AHFC Self-Liquidity Requirements	Mode	Tax Status	Hedge	Amount	R1	R2	R3
1	AHFC Commercial Paper	Various	Taxable	Unhedged	1,928,000	75,000,000	1,928,000	150,000,000
2	SCPB II 2017 Series B	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
3	SCPB II 2018 Series A	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
4	SCPB II 2019 Series A	Weekly	Taxable	Hedged	140,000,000	140,000,000	140,000,000	140,000,000
	Total Self-Liquidity Requirements				**321,928,000**	**395,000,000**	**321,928,000**	**470,000,000**
	Excess of Sources Over Requirements				**394,784,988**	**76,749,557**	**283,494,603**	**221,068,030**
	Ratio of Sources to Requirements				**2.23**	**1.19**	**1.88**	**1.47**
	Minimum Ratio Coverage to Maintain					**1.00**	**1.00**	**1.25**
	Excess of Sources over Minimum Coverage					**76,749,557**	**283,494,603**	**103,568,030**

	AHFC Bonds Supported by SBPA/LOC	Mode	Provider	Maturity	Amount
1	HMRB 2002 Series A	Daily	FHLB	04/22/25	25,050,000
2	HMRB 2007 Series A, B & D	Weekly	FHLB	12/15/25	198,820,000
3	HMRB 2009 Series A & B	Weekly	Wells	08/19/24	142,360,000
4	HMRB 2009 Series D	Weekly	FHLB	04/22/25	71,175,000
5	GPB 2001 Series A & B	Weekly	FHLB	04/22/25	59,950,000
6	SCPB II 2022 Series A	Weekly	BARC	06/01/27	200,000,000
	Total VRDO/SBPA				**697,355,000**

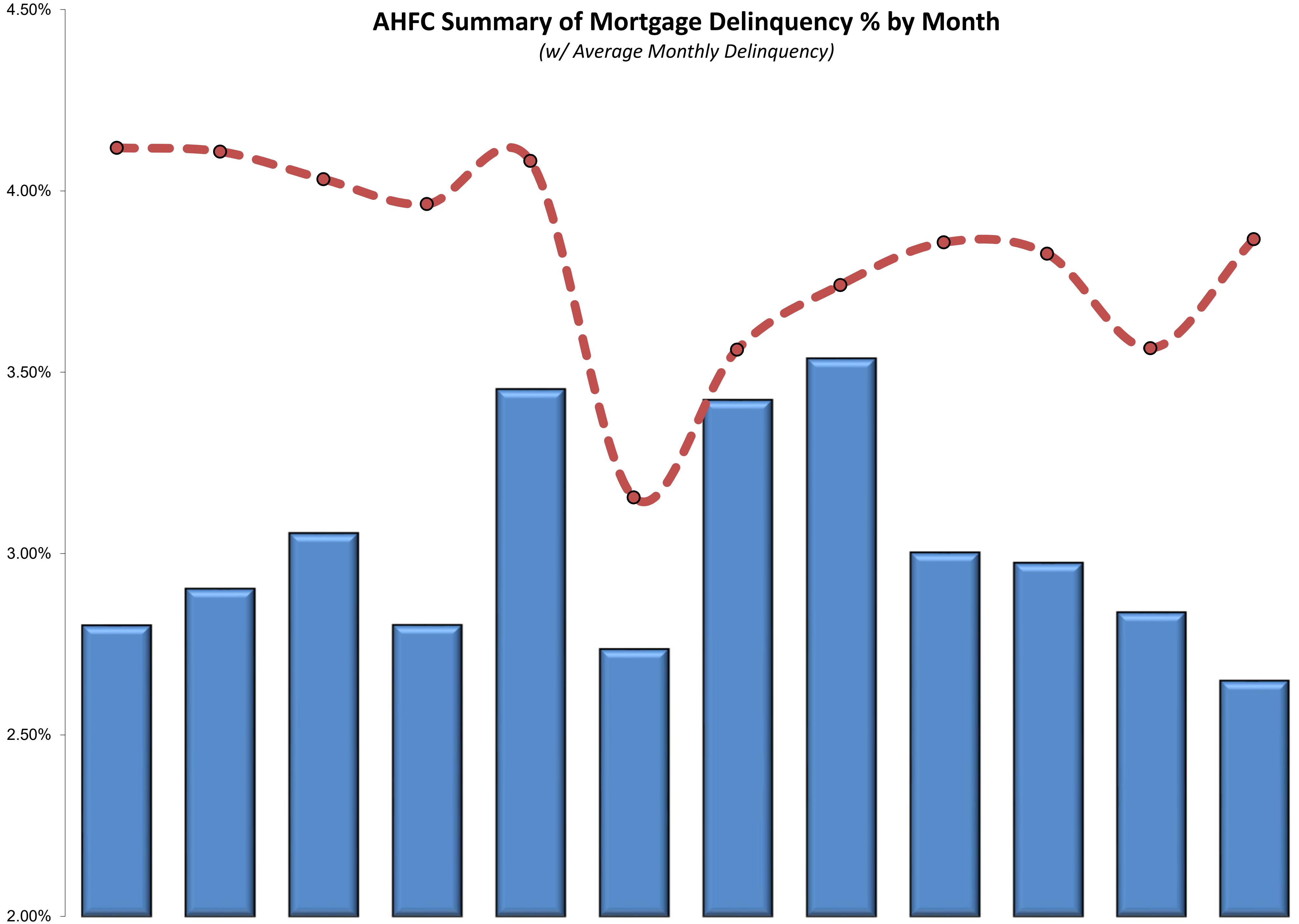
Investment Types	
MMF1	28,830,470
MMF2	94,384,137
MMF3	26,143,023
CP1	307,936,300
CP2	24,952,050
Other	34,467,008
Total	**516,712,988**


AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year
3,800,000,000
3,600,000,000
3,400,000,000
3,200,000,000
3,000,000,000
2,800,000,000
2,600,000,000
2,400,000,000
2,200,000,000
2,000,000,000
1995
1996
1997
1998
1999
2000
2001
2002
2003
2004
2005
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
2020
2021
2022
2023
2024
Mortgage Loans
Bonds Outstanding

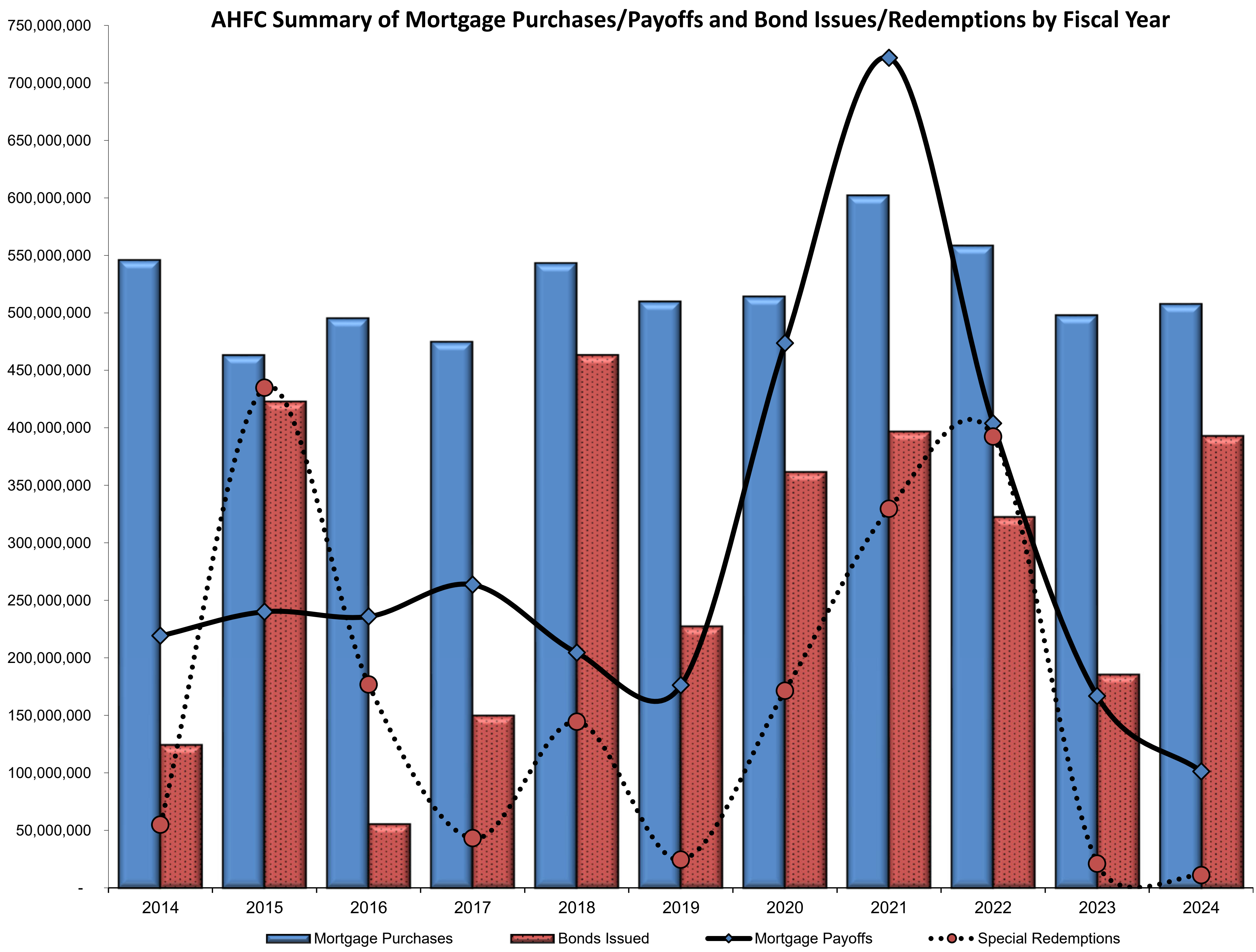

AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year
1.60
1.40
1.20
1.00
0.80
0.60
0.40
0.20
0.00
1.60%
1.40%
1.20%
1.00%
0.80%
0.60%
0.40%
0.20%
0.00%
2005
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
2020
2021
2022
2023
2024
Mortgage/Bond Ratio
Mortgage/Bond Spread

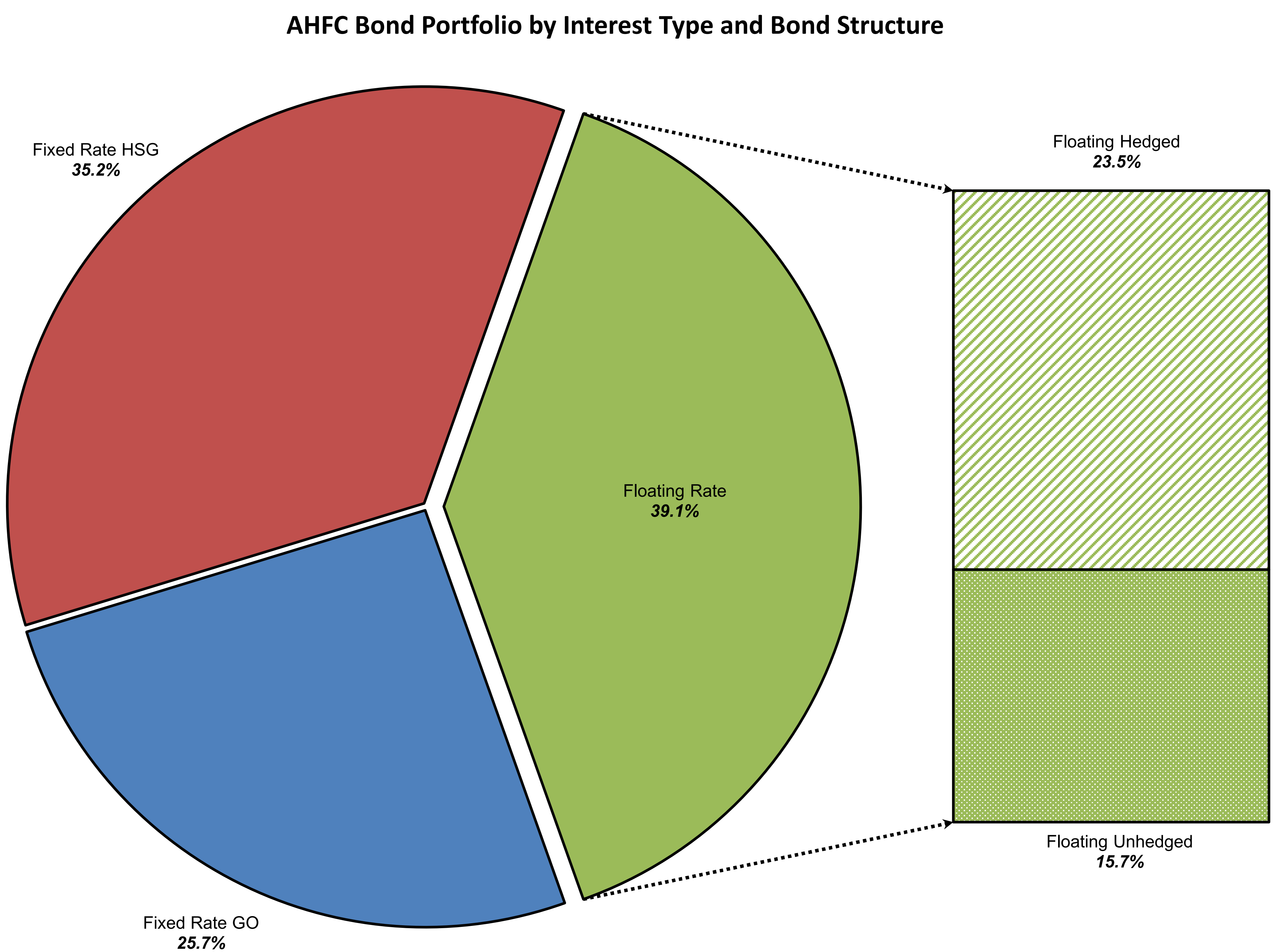
AHFC Summary of Mortgage Delinquency % by Month

(w/ Average Monthly Delinquency)



	May-23	Jun-23	Jul-23	Aug-23	Sep-23	Oct-23	Nov-23	Dec-23	Jan-24	Feb-24	Mar-24	Apr-24
Del	2.80%	2.90%	3.06%	2.80%	3.45%	2.74%	3.42%	3.54%	3.00%	2.97%	2.84%	2.65%
Avg	4.12%	4.11%	4.03%	3.96%	4.08%	3.16%	3.56%	3.74%	3.86%	3.83%	3.57%	3.87%


AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year
750,000,000
700,000,000
650,000,000
600,000,000
550,000,000
500,000,000
450,000,000
400,000,000
350,000,000
300,000,000
250,000,000
200,000,000
150,000,000
100,000,000
50,000,000
-
2014
2015
2016
2017
2018
2019
2020
2021
2022
2023
2024
Mortgage Purchases
Bonds Issued
Mortgage Payoffs
Special Redemptions


AHFC Bond Portfolio by Interest Type and Bond Structure
Fixed Rate HSG
35.2%
Floating Rate
39.1%
Fixed Rate GO
25.7%
Floating Hedged
23.5%
Floating Unhedged
15.7%