Alaska Housing
FINANCE CORPORATION

FEBRUARY 2024

MORTGAGE & BOND DISCLOSURE REPORT

ALASKA HOUSING FINANCE CORPORATION

FEBRUARY 2024 COMPARATIVE SUMMARY

Mortgage & Bond Portfolio:	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2022	FY 2023	% Change	02/28/23	02/29/24	% Change
Total Mortgage Loan Portfolio	**3,045,181,838**	**3,244,239,341**	**7%**	**3,242,402,714**	**3,550,300,377**	**9%**
Mortgage Average Rate %	4.00%	4.20%	5%	4.14%	4.46%	8%
Delinquency % of $ (30+ Days)	3.65%	2.90%	(21%)	3.08%	2.97%	(4%)
Foreclosure % of $ (Annualized)	0.16%	0.13%	(19%)	0.13%	0.14%	11%
Mortgage Purchases	558,436,080	498,034,730	(11%)	397,859,041	443,144,315	11%
Mortgage Payoffs	403,936,804	166,703,311	(59%)	113,755,933	74,883,674	(34%)
Purchase/Payoff Variance	**154,499,276**	**331,331,419**	**114%**	**284,103,108**	**368,260,641**	**30%**
Purchase Average Rate %	3.20%	5.34%	67%	5.20%	6.44%	24%
Bonds - Fixed Rate GO	549,680,000	597,700,000	9%	623,695,000	668,545,000	7%
Bonds - Fixed Rate Housing	588,285,000	639,885,000	9%	657,660,000	790,695,000	20%
Bonds - Floating Hedged	675,770,000	620,950,000	(8%)	631,300,000	610,375,000	(3%)
Bonds - Floating Unhedged	380,000,000	408,640,000	8%	410,260,000	406,980,000	(1%)
Total Bonds Outstanding	**2,193,735,000**	**2,267,175,000**	**3%**	**2,322,915,000**	**2,476,595,000**	**7%**
Requiring Self-Liquidity	323,525,000	320,000,000	(1%)	320,000,000	320,000,000	0%
Bond Average Rate %	3.25%	3.97%	22%	3.86%	4.14%	7%
Fixed Bond Average Rate %	3.60%	3.73%	4%	3.73%	3.93%	5%
New Bond Issuances	322,795,000	185,665,000	(42%)	185,665,000	269,895,000	45%
Special Bond Redemptions	392,280,000	20,955,000	(95%)	10,345,000	10,890,000	5%
Scheduled Bond Redemptions	94,935,000	91,270,000	(4%)	46,140,000	49,585,000	7%
Issue/Redemption Variance	**(164,420,000)**	**73,440,000**	**145%**	**129,180,000**	**209,420,000**	**62%**
Issuance Average Yield %	1.30%	3.77%	190%	3.77%	4.71%	25%
Mortgage/Fixed Bond Spread %	**0.40%**	**0.47%**	**18%**	**0.28%**	**0.53%**	**90%**
Mortgage/Bond Ratio	**1.39**	**1.43**	**3%**	**1.40**	**1.43**	**3%**

Investment Portfolio:	Investment Amounts as of Month End			Annual Return as of Month End		
	02/28/23	02/29/24	% Change	02/28/23	02/29/24	% Change
Liquidity Reserve Fund	308,995,350	316,838,881	3%	2.41%	5.59%	132%
Bond Trust Funds	239,781,734	138,130,690	(42%)	2.66%	5.36%	101%
SAM General Fund	269,219,493	119,914,337	(55%)	2.46%	5.45%	121%
Mortgage Collections	23,951,468	58,469,542	144%	2.36%	5.38%	128%
Total Investments	**841,948,046**	**633,353,449**	(25%)	**2.50%**	**5.49%**	120%

ALASKA HOUSING FINANCE CORPORATION

FEBRUARY 2024 COMPARATIVE SUMMARY

AHFC Financial Statements: *(in Thousands of Dollars)*	Fiscal Year Annual Audited FY 2022	FY 2023	% Change	First Quarter Unaudited FY 2023	FY 2024	% Change
Mortgage & Loan Revenue	120,874	127,895	6%	30,694	31,946	4%
Investment Income	5,135	39,401	667%	6,026	10,316	71%
Grant Revenue	270,563	143,957	(47%)	34,844	17,683	(49%)
Housing Rental Subsidies	12,443	12,700	2%	3,077	3,287	7%
Rental Income	11,280	11,509	2%	2,869	3,107	8%
Other Revenue	4,347	3,165	(27%)	2,977	685	(77%)
Total Revenue	**424,642**	**338,627**	**(20%)**	**80,487**	**67,024**	**(17%)**
Interest Expenses	60,780	79,853	31%	19,080	20,927	10%
Grant Expenses	276,268	138,014	(50%)	36,061	18,920	(48%)
Operations & Administration	48,911	47,774	(2%)	13,364	13,019	(3%)
Rental Housing Expenses	19,274	17,175	(11%)	3,879	3,555	(8%)
Mortgage and Loan Costs	11,767	12,501	6%	3,115	3,399	9%
Bond Financing Expenses	4,923	4,834	(2%)	1,219	1,354	11%
Provision for Loan Loss	485	1,640	238%	540	(1,854)	(443%)
Total Expenses	**422,408**	**301,791**	**(29%)**	**77,258**	**59,320**	**(23%)**
Operating Income (Loss)	**2,234**	**36,836**	**1549%**	**3,229**	**7,704**	**139%**
Contributions to the State	933	8,047	762%	2,801	1,121	0%
Change in Net Position	**1,301**	**28,789**	**2113%**	**428**	**6,583**	**1438%**
Total Assets/Deferred Outflows	4,352,496	4,324,347	(1%)	4,406,264	4,332,081	(2%)
Total Liabilities/Deferred Inflows	2,753,035	2,696,097	(2%)	2,806,375	2,697,248	(4%)
Net Position	**1,599,461**	**1,628,250**	**2%**	**1,599,889**	**1,634,833**	**2%**

AHFC Dividend Calculation: *(in Thousands of Dollars)*	Through Fiscal Year FY 2022	FY 2023	% Change
Change in Net Position	1,301	28,789	2113%
Add - State Contributions	933	8,047	762%
Add - SCPB Debt Service	12,000	8,415	(30%)
Add - AHFC Capital Projects	17,026	18,629	9%
Adjusted Net Position Change	**31,260**	**63,880**	**104%**
Factor % from Statutes	75%	75%	
Dividend Transfer Available	**23,445**	**47,910**	**104%**

Through FY 2024 - First Quarter

AHFC Dividend Summary	
SOA Cash Transfers	799,514
SOA Bond Debt Service	510,557
SOA Capital Projects	294,915
AHFC Capital Projects	637,232
Total Dividend Appropriations	**2,242,218**
Total Dividend Expenditures	**2,100,155**
Total Dividend Remaining	**142,063**

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ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **2/29/2024**

AHFC PORTFOLIO:	DOLLARS	% of $
MORTGAGES	3,364,904,830	94.78%
PARTICIPATION LOANS	110,835,420	3.12%
UNCONVENTIONAL/REO	74,560,127	2.10%
TOTAL PORTFOLIO	**3,550,300,377**	100.00%

DELINQUENT (Exclude UNC/REO):		
30 DAYS PAST DUE	57,318,852	1.65%
60 DAYS PAST DUE	23,333,062	0.67%
90 DAYS PAST DUE	10,510,927	0.30%
120+ DAYS PAST DUE	12,236,134	0.35%
TOTAL DELINQUENT	**103,398,977**	2.97%

PORTFOLIO SUMMARY STATISTICS:

AVG INTEREST RATE	4.404%	PMI INSURANCE %	28.2%
- (Exclude UNC/REO)	4.462%	FHA/HUD184 INS %	8.2%
AVG REMAINING TERM	301	VA INSURANCE %	5.4%
AVG LOAN TO VALUE	75	RD INSURANCE %	3.2%
MY HOME %	31.1%	UNINSURED %	55.1%
FIRST HOME LTD %	21.1%	SINGLE FAMILY %	88.7%
FIRST HOME %	17.3%	MULTI-FAMILY %	11.3%
RURAL %	11.8%	ANCHORAGE %	39.4%
MF/SPEC NEEDS %	10.8%	NOT ANCHORAGE %	60.6%
VETERANS %	5.3%	NORTHRIM BANK %	30.4%
OTHER PROGRAM %	2.5%	OTHER SERVICER %	69.6%

MORTGAGE AND LOAN ACTIVITY:	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	638,025,050	594,028,150	510,394,600	354,750,422	46,363,730
MORTGAGE COMMITMENTS	655,531,250	599,609,625	468,363,828	383,554,980	44,340,148
MORTGAGE PURCHASES	601,983,416	558,436,080	498,034,730	443,144,315	34,316,483
AVG PURCHASE PRICE	311,240	353,243	397,479	412,351	384,368
AVG INTEREST RATE	3.003%	3.191%	5.342%	6.443%	6.359%
AVG BEGINNING TERM	349	352	356	353	346
AVG LOAN TO VALUE	85	85	85	86	88
INSURANCE %	48.5%	48.3%	54.6%	61.0%	65.8%
SINGLE FAMILY%	95.4%	94.9%	96.2%	99.7%	100.0%
ANCHORAGE %	40.2%	38.2%	34.2%	39.9%	39.7%
NORTHRIM BANK %	44.2%	40.3%	36.1%	40.5%	34.2%
STREAMLINE REFINANCE %	19.0%	3.5%	0.0%	0.1%	0.0%
MORTGAGE PAYOFFS	721,815,525	403,936,804	166,704,214	74,883,674	6,901,456
MORTGAGE FORECLOSURES	2,802,013	4,652,303	4,168,814	3,232,859	89,748

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

As of: **2/29/2024**

Weighted Average Interest Rate	4.404%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	75

ALASKA HOUSING FINANCE CORPORATION TOTAL

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	3,364,904,830	94.8%
PARTICIPATION LOANS	110,835,420	3.1%
UNCONVENTIONAL/REO	74,560,127	2.1%
TOTAL PORTFOLIO	**3,550,300,377**	**100.0%**

TOTAL DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	57,318,852	1.65%
60 DAYS PAST DUE	23,333,062	0.67%
90 DAYS PAST DUE	10,510,927	0.30%
120+ DAYS PAST DUE	12,236,134	0.35%
TOTAL DELINQUENT	**103,398,977**	**2.97%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	1,105,620,291	31.1%
FIRST HOME LIMITED	750,529,347	21.1%
FIRST HOME	613,070,172	17.3%
RURAL	417,340,890	11.8%
MULTI-FAMILY/SPECIAL NEEDS	385,205,894	10.8%
VETERANS MORTGAGE PROGRAM	189,823,940	5.3%
OTHER LOAN PROGRAM	88,709,843	2.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,555,924,037	72.0%
MULTI-FAMILY	402,574,706	11.3%
CONDO	303,431,547	8.5%
DUPLEX	220,104,148	6.2%
3-PLEX/4-PLEX	55,041,484	1.6%
OTHER PROPERTY TYPE	13,224,455	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	1,398,648,444	39.4%
FAIRBANKS/NORTH POLE	507,820,079	14.3%
WASILLA/PALMER	428,540,848	12.1%
JUNEAU/KETCHIKAN	307,662,486	8.7%
KENAI/SOLDOTNA/HOMER	256,860,498	7.2%
EAGLE RIVER/CHUGIAK	167,971,409	4.7%
KODIAK ISLAND	88,945,659	2.5%
OTHER GEOGRAPHIC REGION	393,850,954	11.1%
MORTGAGE INSURANCE		
UNINSURED	1,954,679,976	55.1%
PRIMARY MORTGAGE INSURANCE	1,000,779,344	28.2%
FEDERALLY INSURED - FHA	216,246,920	6.1%
FEDERALLY INSURED - VA	190,965,823	5.4%
FEDERALLY INSURED - RD	114,268,993	3.2%
FEDERALLY INSURED - HUD 184	73,359,320	2.1%
SELLER SERVICER		
NORTHRIM BANK	1,079,720,322	30.4%
GLOBAL FCU	562,004,976	15.8%
AHFC (SUBSERVICED BY FNBA)	494,303,017	13.9%
OTHER SELLER SERVICER	1,414,272,062	39.8%

002 ADMINISTRATIVE

Weighted Average Interest Rate	4.447%
Weighted Average Remaining Term	337
Weighted Average Loan To Value	57

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	161,240,503	65.2%
PARTICIPATION LOANS	11,610,699	4.7%
UNCONVENTIONAL/REO	74,560,127	30.1%
TOTAL PORTFOLIO	**247,411,329**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,960,448	1.13%
60 DAYS PAST DUE	780,795	0.45%
90 DAYS PAST DUE	225,288	0.13%
120+ DAYS PAST DUE	10,838	0.01%
TOTAL DELINQUENT	**2,977,368**	**1.72%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	42,200,131	17.1%
FIRST HOME LIMITED	23,693,496	9.6%
FIRST HOME	32,454,801	13.1%
RURAL	17,173,944	6.9%
MULTI-FAMILY/SPECIAL NEEDS	8,593,517	3.5%
VETERANS MORTGAGE PROGRAM	48,361,774	19.5%
OTHER LOAN PROGRAM	74,933,665	30.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	158,907,256	64.2%
MULTI-FAMILY	58,344,449	23.6%
CONDO	14,421,777	5.8%
DUPLEX	9,580,696	3.9%
3-PLEX/4-PLEX	5,372,749	2.2%
OTHER PROPERTY TYPE	784,402	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	87,631,436	35.4%
FAIRBANKS/NORTH POLE	37,688,759	15.2%
WASILLA/PALMER	30,576,599	12.4%
JUNEAU/KETCHIKAN	22,951,172	9.3%
KENAI/SOLDOTNA/HOMER	13,166,836	5.3%
EAGLE RIVER/CHUGIAK	14,677,539	5.9%
KODIAK ISLAND	5,220,885	2.1%
OTHER GEOGRAPHIC REGION	35,498,103	14.3%
MORTGAGE INSURANCE		
UNINSURED	149,152,560	60.3%
PRIMARY MORTGAGE INSURANCE	48,222,196	19.5%
FEDERALLY INSURED - FHA	7,648,700	3.1%
FEDERALLY INSURED - VA	38,278,830	15.5%
FEDERALLY INSURED - RD	2,930,933	1.2%
FEDERALLY INSURED - HUD 184	1,178,110	0.5%
SELLER SERVICER		
NORTHRIM BANK	56,659,620	22.9%
GLOBAL FCU	20,847,395	8.4%
AHFC (SUBSERVICED BY FNBA)	42,957,110	17.4%
OTHER SELLER SERVICER	126,947,204	51.3%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	4.400%
Weighted Average Remaining Term	270
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	61,101,440	98.2%
PARTICIPATION LOANS	1,105,825	1.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**62,207,265**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,196,286	1.92%
60 DAYS PAST DUE	381,316	0.61%
90 DAYS PAST DUE	144,221	0.23%
120+ DAYS PAST DUE	89,236	0.14%
TOTAL DELINQUENT	**1,811,059**	**2.91%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	24,417,663	39.3%
FIRST HOME LIMITED	18,487,149	29.7%
FIRST HOME	5,786,924	9.3%
RURAL	13,403,027	21.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	112,503	0.2%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	50,855,743	81.8%
MULTI-FAMILY	0	0.0%
CONDO	6,171,614	9.9%
DUPLEX	3,048,430	4.9%
3-PLEX/4-PLEX	1,771,899	2.8%
OTHER PROPERTY TYPE	359,579	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	19,550,202	31.4%
FAIRBANKS/NORTH POLE	5,586,782	9.0%
WASILLA/PALMER	10,360,215	16.7%
JUNEAU/KETCHIKAN	5,083,338	8.2%
KENAI/SOLDOTNA/HOMER	7,532,237	12.1%
EAGLE RIVER/CHUGIAK	1,346,518	2.2%
KODIAK ISLAND	2,893,671	4.7%
OTHER GEOGRAPHIC REGION	9,854,302	15.8%
MORTGAGE INSURANCE		
UNINSURED	34,509,830	55.5%
PRIMARY MORTGAGE INSURANCE	14,274,511	22.9%
FEDERALLY INSURED - FHA	7,434,347	12.0%
FEDERALLY INSURED - VA	1,286,391	2.1%
FEDERALLY INSURED - RD	2,972,027	4.8%
FEDERALLY INSURED - HUD 184	1,730,158	2.8%
SELLER SERVICER		
NORTHRIM BANK	15,900,432	25.6%
GLOBAL FCU	14,362,919	23.1%
AHFC (SUBSERVICED BY FNBA)	4,926,586	7.9%
OTHER SELLER SERVICER	27,017,328	43.4%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.049%
Weighted Average Remaining Term	289
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	60,318,954	99.3%
PARTICIPATION LOANS	441,689	0.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**60,760,644**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	543,962	0.90%
60 DAYS PAST DUE	424,409	0.70%
90 DAYS PAST DUE	1,018,771	1.68%
120+ DAYS PAST DUE	13,395	0.02%
TOTAL DELINQUENT	**2,000,538**	**3.29%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	25,641,995	42.2%
FIRST HOME LIMITED	10,863,791	17.9%
FIRST HOME	8,748,688	14.4%
RURAL	15,506,169	25.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	50,590,680	83.3%
MULTI-FAMILY	0	0.0%
CONDO	4,153,771	6.8%
DUPLEX	4,156,624	6.8%
3-PLEX/4-PLEX	1,598,633	2.6%
OTHER PROPERTY TYPE	260,936	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	20,750,105	34.2%
FAIRBANKS/NORTH POLE	5,094,514	8.4%
WASILLA/PALMER	5,981,332	9.8%
JUNEAU/KETCHIKAN	4,384,856	7.2%
KENAI/SOLDOTNA/HOMER	10,602,104	17.4%
EAGLE RIVER/CHUGIAK	1,784,177	2.9%
KODIAK ISLAND	3,453,254	5.7%
OTHER GEOGRAPHIC REGION	8,710,300	14.3%
MORTGAGE INSURANCE		
UNINSURED	36,409,121	59.9%
PRIMARY MORTGAGE INSURANCE	17,009,355	28.0%
FEDERALLY INSURED - FHA	3,603,195	5.9%
FEDERALLY INSURED - VA	173,093	0.3%
FEDERALLY INSURED - RD	2,578,858	4.2%
FEDERALLY INSURED - HUD 184	987,021	1.6%
SELLER SERVICER		
NORTHRIM BANK	22,615,279	37.2%
GLOBAL FCU	10,263,450	16.9%
AHFC (SUBSERVICED BY FNBA)	6,894,518	11.3%
OTHER SELLER SERVICER	20,987,396	34.5%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	3.997%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	58,827,644	99.3%
PARTICIPATION LOANS	399,086	0.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**59,226,729**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,107,615	1.87%
60 DAYS PAST DUE	1,047,743	1.77%
90 DAYS PAST DUE	340,305	0.57%
120+ DAYS PAST DUE	22,925	0.04%
TOTAL DELINQUENT	**2,518,588**	**4.25%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	26,494,477	44.7%
FIRST HOME LIMITED	9,932,775	16.8%
FIRST HOME	13,832,017	23.4%
RURAL	8,955,077	15.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	12,384	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	45,119,411	76.2%
MULTI-FAMILY	0	0.0%
CONDO	6,688,271	11.3%
DUPLEX	5,349,454	9.0%
3-PLEX/4-PLEX	1,907,199	3.2%
OTHER PROPERTY TYPE	162,394	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	24,966,155	42.2%
FAIRBANKS/NORTH POLE	5,587,778	9.4%
WASILLA/PALMER	7,320,110	12.4%
JUNEAU/KETCHIKAN	5,243,724	8.9%
KENAI/SOLDOTNA/HOMER	6,193,275	10.5%
EAGLE RIVER/CHUGIAK	1,993,428	3.4%
KODIAK ISLAND	1,509,173	2.5%
OTHER GEOGRAPHIC REGION	6,413,087	10.8%
MORTGAGE INSURANCE		
UNINSURED	32,576,630	55.0%
PRIMARY MORTGAGE INSURANCE	16,466,608	27.8%
FEDERALLY INSURED - FHA	5,289,763	8.9%
FEDERALLY INSURED - VA	824,094	1.4%
FEDERALLY INSURED - RD	2,448,670	4.1%
FEDERALLY INSURED - HUD 184	1,620,965	2.7%
SELLER SERVICER		
NORTHRIM BANK	22,798,042	38.5%
GLOBAL FCU	9,224,489	15.6%
AHFC (SUBSERVICED BY FNBA)	6,074,631	10.3%
OTHER SELLER SERVICER	21,129,567	35.7%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	3.744%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	84,050,593	99.7%
PARTICIPATION LOANS	282,097	0.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**84,332,689**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,676,043	1.99%
60 DAYS PAST DUE	342,676	0.41%
90 DAYS PAST DUE	625,739	0.74%
120+ DAYS PAST DUE	224,232	0.27%
TOTAL DELINQUENT	**2,868,689**	**3.40%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	41,429,589	49.1%
FIRST HOME LIMITED	10,502,889	12.5%
FIRST HOME	21,689,307	25.7%
RURAL	10,710,904	12.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	63,473,765	75.3%
MULTI-FAMILY	0	0.0%
CONDO	8,052,716	9.5%
DUPLEX	11,193,292	13.3%
3-PLEX/4-PLEX	1,531,798	1.8%
OTHER PROPERTY TYPE	81,118	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	38,458,622	45.6%
FAIRBANKS/NORTH POLE	7,278,350	8.6%
WASILLA/PALMER	9,962,909	11.8%
JUNEAU/KETCHIKAN	7,428,923	8.8%
KENAI/SOLDOTNA/HOMER	6,798,888	8.1%
EAGLE RIVER/CHUGIAK	4,434,860	5.3%
KODIAK ISLAND	1,347,637	1.6%
OTHER GEOGRAPHIC REGION	8,622,501	10.2%
MORTGAGE INSURANCE		
UNINSURED	45,474,799	53.9%
PRIMARY MORTGAGE INSURANCE	27,529,218	32.6%
FEDERALLY INSURED - FHA	6,646,109	7.9%
FEDERALLY INSURED - VA	701,475	0.8%
FEDERALLY INSURED - RD	2,706,494	3.2%
FEDERALLY INSURED - HUD 184	1,274,594	1.5%
SELLER SERVICER		
NORTHRIM BANK	30,953,224	36.7%
GLOBAL FCU	16,787,826	19.9%
AHFC (SUBSERVICED BY FNBA)	5,442,598	6.5%
OTHER SELLER SERVICER	31,149,041	36.9%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	3.619%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	99,305,265	95.6%
PARTICIPATION LOANS	4,553,410	4.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**103,858,675**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,501,611	2.41%
60 DAYS PAST DUE	424,194	0.41%
90 DAYS PAST DUE	507,942	0.49%
120+ DAYS PAST DUE	256,043	0.25%
TOTAL DELINQUENT	**3,689,790**	**3.55%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	54,332,991	52.3%
FIRST HOME LIMITED	11,474,697	11.0%
FIRST HOME	23,651,088	22.8%
RURAL	14,013,170	13.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	375,326	0.4%
OTHER LOAN PROGRAM	11,403	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	83,702,164	80.6%
MULTI-FAMILY	0	0.0%
CONDO	8,553,060	8.2%
DUPLEX	9,075,205	8.7%
3-PLEX/4-PLEX	2,391,448	2.3%
OTHER PROPERTY TYPE	136,798	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	37,971,270	36.6%
FAIRBANKS/NORTH POLE	12,778,656	12.3%
WASILLA/PALMER	10,580,016	10.2%
JUNEAU/KETCHIKAN	13,989,800	13.5%
KENAI/SOLDOTNA/HOMER	9,400,202	9.1%
EAGLE RIVER/CHUGIAK	4,056,880	3.9%
KODIAK ISLAND	2,599,496	2.5%
OTHER GEOGRAPHIC REGION	12,482,354	12.0%
MORTGAGE INSURANCE		
UNINSURED	58,794,528	56.6%
PRIMARY MORTGAGE INSURANCE	28,542,327	27.5%
FEDERALLY INSURED - FHA	8,046,619	7.7%
FEDERALLY INSURED - VA	1,531,713	1.5%
FEDERALLY INSURED - RD	4,268,592	4.1%
FEDERALLY INSURED - HUD 184	2,674,895	2.6%
SELLER SERVICER		
NORTHRIM BANK	33,926,021	32.7%
GLOBAL FCU	15,472,353	14.9%
AHFC (SUBSERVICED BY FNBA)	8,812,831	8.5%
OTHER SELLER SERVICER	45,647,470	44.0%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	3.664%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	107,072,520	97.0%
PARTICIPATION LOANS	3,304,581	3.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**110,377,101**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,375,353	2.15%
60 DAYS PAST DUE	340,258	0.31%
90 DAYS PAST DUE	712,269	0.65%
120+ DAYS PAST DUE	1,234,367	1.12%
TOTAL DELINQUENT	**4,662,248**	**4.22%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	55,143,907	50.0%
FIRST HOME LIMITED	11,712,660	10.6%
FIRST HOME	32,250,403	29.2%
RURAL	10,492,202	9.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	700,381	0.6%
OTHER LOAN PROGRAM	77,547	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	86,834,991	78.7%
MULTI-FAMILY	0	0.0%
CONDO	7,553,133	6.8%
DUPLEX	13,196,237	12.0%
3-PLEX/4-PLEX	2,472,983	2.2%
OTHER PROPERTY TYPE	319,757	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	44,185,497	40.0%
FAIRBANKS/NORTH POLE	12,621,552	11.4%
WASILLA/PALMER	13,347,451	12.1%
JUNEAU/KETCHIKAN	15,659,936	14.2%
KENAI/SOLDOTNA/HOMER	5,164,948	4.7%
EAGLE RIVER/CHUGIAK	5,043,147	4.6%
KODIAK ISLAND	2,287,531	2.1%
OTHER GEOGRAPHIC REGION	12,067,038	10.9%
MORTGAGE INSURANCE		
UNINSURED	53,161,634	48.2%
PRIMARY MORTGAGE INSURANCE	39,108,655	35.4%
FEDERALLY INSURED - FHA	7,528,954	6.8%
FEDERALLY INSURED - VA	3,187,045	2.9%
FEDERALLY INSURED - RD	4,279,639	3.9%
FEDERALLY INSURED - HUD 184	3,111,173	2.8%
SELLER SERVICER		
NORTHRIM BANK	33,059,228	30.0%
GLOBAL FCU	18,068,801	16.4%
AHFC (SUBSERVICED BY FNBA)	12,611,939	11.4%
OTHER SELLER SERVICER	46,637,133	42.3%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	3.914%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	148,316,837	97.8%
PARTICIPATION LOANS	3,300,488	2.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**151,617,326**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,603,694	1.72%
60 DAYS PAST DUE	476,861	0.31%
90 DAYS PAST DUE	712,136	0.47%
120+ DAYS PAST DUE	532,767	0.35%
TOTAL DELINQUENT	**4,325,459**	**2.85%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	60,595,873	40.0%
FIRST HOME LIMITED	25,238,524	16.6%
FIRST HOME	36,736,336	24.2%
RURAL	15,136,448	10.0%
MULTI-FAMILY/SPECIAL NEEDS	235,145	0.2%
VETERANS MORTGAGE PROGRAM	13,588,005	9.0%
OTHER LOAN PROGRAM	86,993	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	123,040,920	81.2%
MULTI-FAMILY	235,145	0.2%
CONDO	13,141,335	8.7%
DUPLEX	13,492,177	8.9%
3-PLEX/4-PLEX	567,678	0.4%
OTHER PROPERTY TYPE	1,140,070	0.8%
GEOGRAPHIC REGION		
ANCHORAGE	59,436,789	39.2%
FAIRBANKS/NORTH POLE	21,033,892	13.9%
WASILLA/PALMER	20,326,858	13.4%
JUNEAU/KETCHIKAN	15,922,162	10.5%
KENAI/SOLDOTNA/HOMER	7,696,864	5.1%
EAGLE RIVER/CHUGIAK	8,996,920	5.9%
KODIAK ISLAND	3,472,502	2.3%
OTHER GEOGRAPHIC REGION	14,731,338	9.7%
MORTGAGE INSURANCE		
UNINSURED	72,730,910	48.0%
PRIMARY MORTGAGE INSURANCE	45,039,512	29.7%
FEDERALLY INSURED - FHA	12,009,872	7.9%
FEDERALLY INSURED - VA	11,046,975	7.3%
FEDERALLY INSURED - RD	5,965,793	3.9%
FEDERALLY INSURED - HUD 184	4,824,264	3.2%
SELLER SERVICER		
NORTHRIM BANK	47,017,236	31.0%
GLOBAL FCU	24,709,343	16.3%
AHFC (SUBSERVICED BY FNBA)	9,879,312	6.5%
OTHER SELLER SERVICER	70,011,435	46.2%

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	3.243%
Weighted Average Remaining Term	282
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	27,126,676	89.8%
PARTICIPATION LOANS	3,072,937	10.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**30,199,613**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	83,037	0.27%
60 DAYS PAST DUE	49,083	0.16%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	246,611	0.82%
TOTAL DELINQUENT	**378,730**	**1.25%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	30,199,613	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	27,339,839	90.5%
MULTI-FAMILY	0	0.0%
CONDO	999,571	3.3%
DUPLEX	973,560	3.2%
3-PLEX/4-PLEX	886,643	2.9%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	5,617,754	18.6%
FAIRBANKS/NORTH POLE	8,256,793	27.3%
WASILLA/PALMER	7,884,798	26.1%
JUNEAU/KETCHIKAN	1,032,463	3.4%
KENAI/SOLDOTNA/HOMER	292,284	1.0%
EAGLE RIVER/CHUGIAK	5,009,463	16.6%
KODIAK ISLAND	525,896	1.7%
OTHER GEOGRAPHIC REGION	1,580,163	5.2%
MORTGAGE INSURANCE		
UNINSURED	4,856,944	16.1%
PRIMARY MORTGAGE INSURANCE	175,169	0.6%
FEDERALLY INSURED - FHA	617,756	2.0%
FEDERALLY INSURED - VA	24,549,743	81.3%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
NORTHRIM BANK	7,001,899	23.2%
GLOBAL FCU	5,348,238	17.7%
AHFC (SUBSERVICED BY FNBA)	5,438,507	18.0%
OTHER SELLER SERVICER	12,410,968	41.1%

211 VETERANS COLLATERALIZED BONDS 2019 FIRST

Weighted Average Interest Rate	3.834%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	45,906,865	89.6%
PARTICIPATION LOANS	5,349,184	10.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**51,256,049**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	925,005	1.80%
60 DAYS PAST DUE	251,663	0.49%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**1,176,668**	**2.30%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	8,436,508	16.5%
FIRST HOME LIMITED	807,676	1.6%
FIRST HOME	4,223,176	8.2%
RURAL	10,565,297	20.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	26,742,713	52.2%
OTHER LOAN PROGRAM	480,678	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	43,220,162	84.3%
MULTI-FAMILY	0	0.0%
CONDO	2,435,413	4.8%
DUPLEX	3,358,589	6.6%
3-PLEX/4-PLEX	2,066,880	4.0%
OTHER PROPERTY TYPE	175,005	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	7,647,301	14.9%
FAIRBANKS/NORTH POLE	11,521,553	22.5%
WASILLA/PALMER	8,776,765	17.1%
JUNEAU/KETCHIKAN	4,594,285	9.0%
KENAI/SOLDOTNA/HOMER	5,349,300	10.4%
EAGLE RIVER/CHUGIAK	4,147,657	8.1%
KODIAK ISLAND	1,585,416	3.1%
OTHER GEOGRAPHIC REGION	7,633,773	14.9%
MORTGAGE INSURANCE		
UNINSURED	20,243,155	39.5%
PRIMARY MORTGAGE INSURANCE	7,598,777	14.8%
FEDERALLY INSURED - FHA	1,983,201	3.9%
FEDERALLY INSURED - VA	20,380,329	39.8%
FEDERALLY INSURED - RD	806,937	1.6%
FEDERALLY INSURED - HUD 184	243,651	0.5%
SELLER SERVICER		
NORTHRIM BANK	13,467,657	26.3%
GLOBAL FCU	7,949,225	15.5%
AHFC (SUBSERVICED BY FNBA)	9,427,584	18.4%
OTHER SELLER SERVICER	20,411,582	39.8%

212 VETERANS COLLATERALIZED BONDS 2023 FIRST

Weighted Average Interest Rate	5.531%
Weighted Average Remaining Term	340
Weighted Average Loan To Value	90

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	47,848,547	97.1%
PARTICIPATION LOANS	1,443,700	2.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**49,292,247**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,111,623	4.28%
60 DAYS PAST DUE	959,135	1.95%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**3,070,758**	**6.23%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	49,292,247	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	45,643,896	92.6%
MULTI-FAMILY	0	0.0%
CONDO	2,019,765	4.1%
DUPLEX	492,632	1.0%
3-PLEX/4-PLEX	1,135,954	2.3%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	11,663,985	23.7%
FAIRBANKS/NORTH POLE	11,901,870	24.1%
WASILLA/PALMER	11,850,407	24.0%
JUNEAU/KETCHIKAN	1,600,821	3.2%
KENAI/SOLDOTNA/HOMER	1,225,849	2.5%
EAGLE RIVER/CHUGIAK	6,800,091	13.8%
KODIAK ISLAND	2,268,019	4.6%
OTHER GEOGRAPHIC REGION	1,981,206	4.0%
MORTGAGE INSURANCE		
UNINSURED	8,222,947	16.7%
PRIMARY MORTGAGE INSURANCE	2,864,993	5.8%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	38,204,308	77.5%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
NORTHRIM BANK	20,259,519	41.1%
GLOBAL FCU	3,664,062	7.4%
AHFC (SUBSERVICED BY FNBA)	14,684,117	29.8%
OTHER SELLER SERVICER	10,684,550	21.7%

406 **GENERAL MORTGAGE REVENUE BONDS II 2016 SERIES A**

Weighted Average Interest Rate	3.569%
Weighted Average Remaining Term	277
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	51,430,499	91.2%
PARTICIPATION LOANS	4,935,800	8.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**56,366,299**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	952,602	1.69%
60 DAYS PAST DUE	261,885	0.46%
90 DAYS PAST DUE	567,353	1.01%
120+ DAYS PAST DUE	211,532	0.38%
TOTAL DELINQUENT	**1,993,372**	**3.54%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	56,366,299	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	41,819,520	74.2%
MULTI-FAMILY	0	0.0%
CONDO	13,059,461	23.2%
DUPLEX	1,487,319	2.6%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	34,896,861	61.9%
FAIRBANKS/NORTH POLE	4,400,386	7.8%
WASILLA/PALMER	6,883,025	12.2%
JUNEAU/KETCHIKAN	3,255,180	5.8%
KENAI/SOLDOTNA/HOMER	1,137,734	2.0%
EAGLE RIVER/CHUGIAK	2,241,924	4.0%
KODIAK ISLAND	980,796	1.7%
OTHER GEOGRAPHIC REGION	2,570,394	4.6%
MORTGAGE INSURANCE		
UNINSURED	29,974,162	53.2%
PRIMARY MORTGAGE INSURANCE	15,464,594	27.4%
FEDERALLY INSURED - FHA	2,926,338	5.2%
FEDERALLY INSURED - VA	815,250	1.4%
FEDERALLY INSURED - RD	4,942,441	8.8%
FEDERALLY INSURED - HUD 184	2,243,516	4.0%
SELLER SERVICER		
NORTHRIM BANK	22,342,475	39.6%
GLOBAL FCU	16,288,905	28.9%
AHFC (SUBSERVICED BY FNBA)	2,973,288	5.3%
OTHER SELLER SERVICER	14,761,630	26.2%

407 GENERAL MORTGAGE REVENUE BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	5.564%
Weighted Average Remaining Term	308
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	97,522,146	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**97,522,146**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	872,868	0.90%
60 DAYS PAST DUE	563,313	0.58%
90 DAYS PAST DUE	439,112	0.45%
120+ DAYS PAST DUE	404,907	0.42%
TOTAL DELINQUENT	**2,280,200**	**2.34%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	37,533,937	38.5%
FIRST HOME LIMITED	55,272,465	56.7%
FIRST HOME	2,085,198	2.1%
RURAL	1,437,343	1.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,193,203	1.2%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	79,526,900	81.5%
MULTI-FAMILY	0	0.0%
CONDO	13,822,004	14.2%
DUPLEX	3,733,133	3.8%
3-PLEX/4-PLEX	338,336	0.3%
OTHER PROPERTY TYPE	101,774	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	49,851,578	51.1%
FAIRBANKS/NORTH POLE	10,008,250	10.3%
WASILLA/PALMER	16,205,321	16.6%
JUNEAU/KETCHIKAN	6,489,085	6.7%
KENAI/SOLDOTNA/HOMER	3,104,971	3.2%
EAGLE RIVER/CHUGIAK	4,782,591	4.9%
KODIAK ISLAND	1,726,486	1.8%
OTHER GEOGRAPHIC REGION	5,353,865	5.5%
MORTGAGE INSURANCE		
UNINSURED	39,409,777	40.4%
PRIMARY MORTGAGE INSURANCE	36,657,528	37.6%
FEDERALLY INSURED - FHA	8,761,899	9.0%
FEDERALLY INSURED - VA	2,586,622	2.7%
FEDERALLY INSURED - RD	6,378,145	6.5%
FEDERALLY INSURED - HUD 184	3,728,175	3.8%
SELLER SERVICER		
NORTHRIM BANK	35,744,834	36.7%
GLOBAL FCU	23,439,671	24.0%
AHFC (SUBSERVICED BY FNBA)	12,645,638	13.0%
OTHER SELLER SERVICER	25,692,003	26.3%

408 GENERAL MORTGAGE REVENUE BONDS II 2019 SERIES A & B

Weighted Average Interest Rate	3.862%
Weighted Average Remaining Term	285
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	113,807,533	95.4%
PARTICIPATION LOANS	5,548,361	4.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**119,355,894**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,675,832	2.24%
60 DAYS PAST DUE	1,347,460	1.13%
90 DAYS PAST DUE	804,261	0.67%
120+ DAYS PAST DUE	859,354	0.72%
TOTAL DELINQUENT	**5,686,907**	**4.76%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	10,313,335	8.6%
FIRST HOME LIMITED	100,501,696	84.2%
FIRST HOME	2,196,308	1.8%
RURAL	5,802,385	4.9%
MULTI-FAMILY/SPECIAL NEEDS	542,170	0.5%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	89,091,944	74.6%
MULTI-FAMILY	542,170	0.5%
CONDO	24,290,026	20.4%
DUPLEX	4,846,778	4.1%
3-PLEX/4-PLEX	505,885	0.4%
OTHER PROPERTY TYPE	79,090	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	58,644,133	49.1%
FAIRBANKS/NORTH POLE	12,195,209	10.2%
WASILLA/PALMER	17,690,708	14.8%
JUNEAU/KETCHIKAN	6,951,152	5.8%
KENAI/SOLDOTNA/HOMER	7,542,195	6.3%
EAGLE RIVER/CHUGIAK	5,845,203	4.9%
KODIAK ISLAND	1,890,959	1.6%
OTHER GEOGRAPHIC REGION	8,596,333	7.2%
MORTGAGE INSURANCE		
UNINSURED	43,910,269	36.8%
PRIMARY MORTGAGE INSURANCE	35,998,455	30.2%
FEDERALLY INSURED - FHA	16,935,214	14.2%
FEDERALLY INSURED - VA	2,330,908	2.0%
FEDERALLY INSURED - RD	13,299,701	11.1%
FEDERALLY INSURED - HUD 184	6,881,347	5.8%
SELLER SERVICER		
NORTHRIM BANK	40,539,309	34.0%
GLOBAL FCU	29,978,282	25.1%
AHFC (SUBSERVICED BY FNBA)	10,834,103	9.1%
OTHER SELLER SERVICER	38,004,199	31.8%

409 GENERAL MORTGAGE REVENUE BONDS II 2020 SERIES A & B

Weighted Average Interest Rate	3.362%
Weighted Average Remaining Term	289
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	200,606,859	90.4%
PARTICIPATION LOANS	21,305,120	9.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**221,911,979**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	6,287,909	2.83%
60 DAYS PAST DUE	1,257,034	0.57%
90 DAYS PAST DUE	262,975	0.12%
120+ DAYS PAST DUE	1,661,364	0.75%
TOTAL DELINQUENT	**9,469,283**	**4.27%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	38,663,290	17.4%
FIRST HOME LIMITED	134,513,908	60.6%
FIRST HOME	26,627,571	12.0%
RURAL	18,691,738	8.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	3,407,922	1.5%
OTHER LOAN PROGRAM	7,550	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	177,567,571	80.0%
MULTI-FAMILY	0	0.0%
CONDO	30,729,247	13.8%
DUPLEX	11,306,032	5.1%
3-PLEX/4-PLEX	2,174,759	1.0%
OTHER PROPERTY TYPE	134,369	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	104,170,321	46.9%
FAIRBANKS/NORTH POLE	19,182,747	8.6%
WASILLA/PALMER	32,645,605	14.7%
JUNEAU/KETCHIKAN	16,809,290	7.6%
KENAI/SOLDOTNA/HOMER	15,032,027	6.8%
EAGLE RIVER/CHUGIAK	11,529,457	5.2%
KODIAK ISLAND	5,557,573	2.5%
OTHER GEOGRAPHIC REGION	16,984,960	7.7%
MORTGAGE INSURANCE		
UNINSURED	91,223,412	41.1%
PRIMARY MORTGAGE INSURANCE	74,259,833	33.5%
FEDERALLY INSURED - FHA	22,371,404	10.1%
FEDERALLY INSURED - VA	8,624,801	3.9%
FEDERALLY INSURED - RD	17,228,972	7.8%
FEDERALLY INSURED - HUD 184	8,203,557	3.7%
SELLER SERVICER		
NORTHRIM BANK	74,933,920	33.8%
GLOBAL FCU	43,216,507	19.5%
AHFC (SUBSERVICED BY FNBA)	20,454,663	9.2%
OTHER SELLER SERVICER	83,306,888	37.5%

410 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES A & B

Weighted Average Interest Rate	3.639%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	168,277,967	97.9%
PARTICIPATION LOANS	3,563,644	2.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**171,841,611**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,988,207	2.32%
60 DAYS PAST DUE	335,523	0.20%
90 DAYS PAST DUE	610,458	0.36%
120+ DAYS PAST DUE	237,243	0.14%
TOTAL DELINQUENT	**5,171,430**	**3.01%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	64,802,174	37.7%
FIRST HOME LIMITED	45,410,507	26.4%
FIRST HOME	25,660,306	14.9%
RURAL	32,819,077	19.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	2,039,411	1.2%
OTHER LOAN PROGRAM	1,110,135	0.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	139,445,959	81.1%
MULTI-FAMILY	0	0.0%
CONDO	14,999,439	8.7%
DUPLEX	11,946,532	7.0%
3-PLEX/4-PLEX	5,304,397	3.1%
OTHER PROPERTY TYPE	145,283	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	69,891,627	40.7%
FAIRBANKS/NORTH POLE	11,968,534	7.0%
WASILLA/PALMER	19,218,662	11.2%
JUNEAU/KETCHIKAN	19,056,400	11.1%
KENAI/SOLDOTNA/HOMER	15,990,695	9.3%
EAGLE RIVER/CHUGIAK	8,809,605	5.1%
KODIAK ISLAND	5,726,578	3.3%
OTHER GEOGRAPHIC REGION	21,179,510	12.3%
MORTGAGE INSURANCE		
UNINSURED	84,776,453	49.3%
PRIMARY MORTGAGE INSURANCE	60,600,706	35.3%
FEDERALLY INSURED - FHA	12,085,994	7.0%
FEDERALLY INSURED - VA	3,160,066	1.8%
FEDERALLY INSURED - RD	7,292,331	4.2%
FEDERALLY INSURED - HUD 184	3,926,061	2.3%
SELLER SERVICER		
NORTHRIM BANK	66,474,301	38.7%
GLOBAL FCU	24,191,945	14.1%
AHFC (SUBSERVICED BY FNBA)	17,220,857	10.0%
OTHER SELLER SERVICER	63,954,508	37.2%

411 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES C

Weighted Average Interest Rate	5.324%
Weighted Average Remaining Term	340
Weighted Average Loan To Value	88

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	87,839,744	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**87,839,744**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,189,444	2.49%
60 DAYS PAST DUE	1,164,225	1.33%
90 DAYS PAST DUE	495,784	0.56%
120+ DAYS PAST DUE	784,447	0.89%
TOTAL DELINQUENT	**4,633,900**	**5.28%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	87,839,744	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	62,873,090	71.6%
MULTI-FAMILY	0	0.0%
CONDO	22,287,292	25.4%
DUPLEX	2,679,362	3.1%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	46,072,336	52.5%
FAIRBANKS/NORTH POLE	12,147,709	13.8%
WASILLA/PALMER	11,662,560	13.3%
JUNEAU/KETCHIKAN	4,764,648	5.4%
KENAI/SOLDOTNA/HOMER	2,089,938	2.4%
EAGLE RIVER/CHUGIAK	6,708,709	7.6%
KODIAK ISLAND	268,939	0.3%
OTHER GEOGRAPHIC REGION	4,124,904	4.7%
MORTGAGE INSURANCE		
UNINSURED	22,339,572	25.4%
PRIMARY MORTGAGE INSURANCE	47,157,099	53.7%
FEDERALLY INSURED - FHA	12,087,270	13.8%
FEDERALLY INSURED - VA	2,653,564	3.0%
FEDERALLY INSURED - RD	2,806,470	3.2%
FEDERALLY INSURED - HUD 184	795,770	0.9%
SELLER SERVICER		
NORTHRIM BANK	35,030,392	39.9%
GLOBAL FCU	12,747,565	14.5%
AHFC (SUBSERVICED BY FNBA)	20,272,274	23.1%
OTHER SELLER SERVICER	19,789,514	22.5%

412 GENERAL MORTGAGE REVENUE BONDS II 2024 SERIES A & B

Weighted Average Interest Rate	5.187%
Weighted Average Remaining Term	322
Weighted Average Loan To Value	83

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	135,781,098	94.9%
PARTICIPATION LOANS	7,233,982	5.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**143,015,080**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	914,662	0.64%
60 DAYS PAST DUE	487,288	0.34%
90 DAYS PAST DUE	356,173	0.25%
120+ DAYS PAST DUE	803,230	0.56%
TOTAL DELINQUENT	**2,561,352**	**1.79%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	27,313,135	19.1%
FIRST HOME LIMITED	79,564,661	55.6%
FIRST HOME	21,613,260	15.1%
RURAL	11,947,164	8.4%
MULTI-FAMILY/SPECIAL NEEDS	160,291	0.1%
VETERANS MORTGAGE PROGRAM	2,416,570	1.7%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	112,122,233	78.4%
MULTI-FAMILY	0	0.0%
CONDO	20,255,526	14.2%
DUPLEX	9,029,208	6.3%
3-PLEX/4-PLEX	963,611	0.7%
OTHER PROPERTY TYPE	644,502	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	66,775,404	46.7%
FAIRBANKS/NORTH POLE	16,077,182	11.2%
WASILLA/PALMER	19,029,331	13.3%
JUNEAU/KETCHIKAN	9,302,023	6.5%
KENAI/SOLDOTNA/HOMER	9,143,446	6.4%
EAGLE RIVER/CHUGIAK	5,383,059	3.8%
KODIAK ISLAND	2,957,173	2.1%
OTHER GEOGRAPHIC REGION	14,347,462	10.0%
MORTGAGE INSURANCE		
UNINSURED	55,272,006	38.6%
PRIMARY MORTGAGE INSURANCE	53,034,878	37.1%
FEDERALLY INSURED - FHA	17,942,982	12.5%
FEDERALLY INSURED - VA	8,472,937	5.9%
FEDERALLY INSURED - RD	3,597,026	2.5%
FEDERALLY INSURED - HUD 184	4,695,252	3.3%
SELLER SERVICER		
NORTHRIM BANK	51,769,229	36.2%
GLOBAL FCU	22,986,439	16.1%
AHFC (SUBSERVICED BY FNBA)	24,523,180	17.1%
OTHER SELLER SERVICER	43,736,232	30.6%

412 GENERAL MORTGAGE REVENUE BONDS II 2024 SERIES C

Weighted Average Interest Rate	6.999%
Weighted Average Remaining Term	352
Weighted Average Loan To Value	84

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	119,417,930	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**119,417,930**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	367,813	0.31%
60 DAYS PAST DUE	226,567	0.19%
90 DAYS PAST DUE	374,521	0.31%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**968,901**	**0.81%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	63,763,971	53.4%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	51,331,613	43.0%
RURAL	4,322,346	3.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	104,851,088	87.8%
MULTI-FAMILY	0	0.0%
CONDO	6,400,516	5.4%
DUPLEX	5,345,233	4.5%
3-PLEX/4-PLEX	2,096,577	1.8%
OTHER PROPERTY TYPE	724,515	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	50,912,386	42.6%
FAIRBANKS/NORTH POLE	9,973,570	8.4%
WASILLA/PALMER	18,357,824	15.4%
JUNEAU/KETCHIKAN	13,206,333	11.1%
KENAI/SOLDOTNA/HOMER	5,956,779	5.0%
EAGLE RIVER/CHUGIAK	8,046,638	6.7%
KODIAK ISLAND	1,705,360	1.4%
OTHER GEOGRAPHIC REGION	11,259,041	9.4%
MORTGAGE INSURANCE		
UNINSURED	50,866,718	42.6%
PRIMARY MORTGAGE INSURANCE	57,971,191	48.5%
FEDERALLY INSURED - FHA	7,723,379	6.5%
FEDERALLY INSURED - VA	956,943	0.8%
FEDERALLY INSURED - RD	352,292	0.3%
FEDERALLY INSURED - HUD 184	1,547,407	1.3%
SELLER SERVICER		
NORTHRIM BANK	51,669,803	43.3%
GLOBAL FCU	10,011,645	8.4%
AHFC (SUBSERVICED BY FNBA)	29,731,269	24.9%
OTHER SELLER SERVICER	28,005,214	23.5%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	2.770%
Weighted Average Remaining Term	278
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	133,109,228	80.4%
PARTICIPATION LOANS	32,443,162	19.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**165,552,390**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,250,271	0.76%
60 DAYS PAST DUE	810,350	0.49%
90 DAYS PAST DUE	428,828	0.26%
120+ DAYS PAST DUE	905,256	0.55%
TOTAL DELINQUENT	**3,394,705**	**2.05%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	46,856,288	28.3%
FIRST HOME LIMITED	41,854,644	25.3%
FIRST HOME	41,435,808	25.0%
RURAL	32,541,486	19.7%
MULTI-FAMILY/SPECIAL NEEDS	1,814,586	1.1%
VETERANS MORTGAGE PROGRAM	904,034	0.5%
OTHER LOAN PROGRAM	145,544	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	129,503,260	78.2%
MULTI-FAMILY	1,747,843	1.1%
CONDO	16,172,913	9.8%
DUPLEX	14,261,548	8.6%
3-PLEX/4-PLEX	3,393,753	2.0%
OTHER PROPERTY TYPE	473,074	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	69,469,247	42.0%
FAIRBANKS/NORTH POLE	14,781,001	8.9%
WASILLA/PALMER	16,640,736	10.1%
JUNEAU/KETCHIKAN	14,746,500	8.9%
KENAI/SOLDOTNA/HOMER	13,010,529	7.9%
EAGLE RIVER/CHUGIAK	6,532,800	3.9%
KODIAK ISLAND	4,229,700	2.6%
OTHER GEOGRAPHIC REGION	26,141,877	15.8%
MORTGAGE INSURANCE		
UNINSURED	92,951,153	56.1%
PRIMARY MORTGAGE INSURANCE	49,187,788	29.7%
FEDERALLY INSURED - FHA	11,904,286	7.2%
FEDERALLY INSURED - VA	3,038,169	1.8%
FEDERALLY INSURED - RD	4,231,142	2.6%
FEDERALLY INSURED - HUD 184	4,239,852	2.6%
SELLER SERVICER		
NORTHRIM BANK	56,929,322	34.4%
GLOBAL FCU	27,327,092	16.5%
AHFC (SUBSERVICED BY FNBA)	11,292,205	6.8%
OTHER SELLER SERVICER	70,003,771	42.3%

As of: **2/29/2024**

621 STATE CAPITAL PROJECT BONDS II

Weighted Average Interest Rate	4.748%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	1,355,995,982	99.9%
PARTICIPATION LOANS	941,655	0.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**1,356,937,637**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	20,734,569	1.53%
60 DAYS PAST DUE	11,401,283	0.84%
90 DAYS PAST DUE	1,884,791	0.14%
120+ DAYS PAST DUE	3,738,389	0.28%
TOTAL DELINQUENT	**37,759,032**	**2.78%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	477,681,026	35.2%
FIRST HOME LIMITED	26,491,763	2.0%
FIRST HOME	262,747,367	19.4%
RURAL	193,823,116	14.3%
MULTI-FAMILY/SPECIAL NEEDS	373,860,185	27.6%
VETERANS MORTGAGE PROGRAM	10,477,853	0.8%
OTHER LOAN PROGRAM	11,856,326	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	840,393,647	61.9%
MULTI-FAMILY	341,705,098	25.2%
CONDO	67,224,695	5.0%
DUPLEX	81,552,106	6.0%
3-PLEX/4-PLEX	18,560,303	1.4%
OTHER PROPERTY TYPE	7,501,788	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	490,085,437	36.1%
FAIRBANKS/NORTH POLE	257,734,992	19.0%
WASILLA/PALMER	133,239,617	9.8%
JUNEAU/KETCHIKAN	115,190,396	8.5%
KENAI/SOLDOTNA/HOMER	110,429,397	8.1%
EAGLE RIVER/CHUGIAK	49,800,742	3.7%
KODIAK ISLAND	36,738,613	2.7%
OTHER GEOGRAPHIC REGION	163,718,444	12.1%
MORTGAGE INSURANCE		
UNINSURED	927,823,398	68.4%
PRIMARY MORTGAGE INSURANCE	323,615,951	23.8%
FEDERALLY INSURED - FHA	42,699,639	3.1%
FEDERALLY INSURED - VA	18,162,567	1.3%
FEDERALLY INSURED - RD	25,182,531	1.9%
FEDERALLY INSURED - HUD 184	19,453,552	1.4%
SELLER SERVICER		
NORTHRIM BANK	340,628,579	25.1%
GLOBAL FCU	205,118,824	15.1%
AHFC (SUBSERVICED BY FNBA)	217,205,807	16.0%
OTHER SELLER SERVICER	593,984,427	43.8%

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
AHFC GENERAL FUND										
CFTHB	9,283,618	0	0	9,283,618	3.8%	6.623%	352	91	622,122	6.70%
CMFTX	2,332,320	0	0	2,332,320	0.9%	6.906%	114	80	0	0.00%
COR	8,506,555	0	0	8,506,555	3.4%	7.157%	355	85	254,700	2.99%
CSPND	1,778,042	0	0	1,778,042	0.7%	7.459%	359	95	0	0.00%
CTAX	21,146,638	0	0	21,146,638	8.5%	7.205%	349	79	0	0.00%
CVETS	45,776,615	2,125,710	0	47,902,325	19.4%	6.106%	355	93	0	0.00%
ETAX	26,869,925	0	0	26,869,925	10.9%	7.211%	353	90	244,309	0.91%
CREOS	0	0	2,585,404	2,585,404	1.0%	0.000%	0	-	-	-
CHD04	3,523,395	1,852,675	0	5,376,070	2.2%	3.338%	162	46	410,627	7.64%
COHAP	8,579,321	4,571,071	0	13,150,392	5.3%	1.839%	306	81	988,371	7.52%
C2NDS	373,539	0	0	373,539	0.2%	6.420%	173	32	0	0.00%
SRHRF	33,070,535	3,061,243	0	36,131,778	14.6%	3.771%	283	66	457,238	1.27%
UNCON	0	0	71,974,723	71,974,723	29.1%	1.793%	377	-	-	-
	161,240,503	**11,610,699**	**74,560,127**	**247,411,329**	**100.0%**	**4.447%**	**337**	**57**	**2,977,368**	**1.72%**
COLLATERALIZED VETERANS BONDS										
C1611	4,281,391	0	0	4,281,391	3.3%	4.677%	189	65	47,045	1.10%
C1612	22,845,285	3,072,937	0	25,918,222	19.8%	3.006%	297	85	331,684	1.28%
C1911	20,588,193	576,571	0	21,164,764	16.2%	3.704%	302	84	325,511	1.54%
C191C	25,318,672	4,772,613	0	30,091,285	23.0%	3.925%	294	78	851,157	2.83%
C2311	47,848,547	1,443,700	0	49,292,247	37.7%	5.531%	340	90	3,070,758	6.23%
	120,882,088	**9,865,821**	**0**	**130,747,909**	**100.0%**	**4.337%**	**310**	**84**	**4,626,156**	**3.54%**
GENERAL MORTGAGE REVENUE BONDS II										
GM16A	51,430,499	4,935,800	0	56,366,299	5.5%	3.569%	277	74	1,993,372	3.54%
GM18A	54,927,624	0	0	54,927,624	5.4%	4.334%	290	78	1,340,905	2.44%
GM18B	4,880,660	0	0	4,880,660	0.5%	6.015%	167	53	417,956	8.56%
GM18X	37,713,862	0	0	37,713,862	3.7%	7.297%	352	82	521,339	1.38%
GM19A	47,440,712	5,499,624	0	52,940,336	5.2%	3.238%	308	82	2,328,909	4.40%
GM19P	41,899,248	0	0	41,899,248	4.1%	3.797%	258	72	2,615,618	6.24%
GM19T	1,805,338	0	0	1,805,338	0.2%	4.274%	218	60	0	0.00%
GM19B	16,138,030	48,737	0	16,186,768	1.6%	4.705%	266	71	742,379	4.59%
GM19X	6,524,204	0	0	6,524,204	0.6%	7.140%	346	81	0	0.00%
GM20A	58,082,547	8,487,174	0	66,569,722	6.5%	3.193%	313	82	2,647,219	3.98%
GM20P	42,112,361	10,666,650	0	52,779,011	5.2%	2.815%	259	71	3,699,478	7.01%
GM20B	92,013,762	1,773,067	0	93,786,830	9.2%	3.762%	294	76	2,632,323	2.81%
GM20X	8,398,188	378,228	0	8,776,416	0.9%	3.674%	224	62	490,263	5.59%
GM22A	36,525,814	0	0	36,525,814	3.6%	3.227%	326	85	1,617,837	4.43%
GM22B	123,124,356	3,563,644	0	126,688,000	12.5%	3.772%	290	75	3,285,166	2.59%
GM22X	8,627,797	0	0	8,627,797	0.8%	3.428%	320	80	268,428	3.11%
GM22C	87,839,744	0	0	87,839,744	8.6%	5.324%	340	88	4,633,900	5.28%
GM24A	73,461,002	2,711,463	0	76,172,465	7.5%	6.359%	354	89	901,976	1.18%
GM24B	62,320,096	4,522,518	0	66,842,615	6.6%	3.851%	286	75	1,659,377	2.48%
GM24C	119,417,930	0	0	119,417,930	11.7%	6.999%	352	84	968,901	0.81%
	974,683,777	**42,586,906**	**0**	**1,017,270,683**	**100.0%**	**4.543%**	**308**	**79**	**32,765,345**	**3.22%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
GOVERNMENTAL PURPOSE BONDS										
GP011	11,209,924	927,276	0	12,137,200	7.3%	3.037%	289	76	390	0.00%
GP012	9,870,933	1,096,408	0	10,967,341	6.6%	2.934%	289	71	191,660	1.75%
GP013	16,827,745	2,715,594	0	19,543,339	11.8%	2.824%	287	74	253,010	1.29%
GP01C	65,019,488	20,654,447	0	85,673,935	51.8%	2.669%	267	70	2,646,733	3.09%
GPGM1	25,497,877	4,844,288	0	30,342,165	18.3%	2.894%	293	76	302,911	1.00%
GP10B	2,640,862	639,475	0	3,280,337	2.0%	2.758%	294	79	0	0.00%
GP11B	2,042,399	1,565,674	0	3,608,073	2.2%	2.442%	284	73	0	0.00%
	133,109,228	**32,443,162**	**0**	**165,552,390**	**100.0%**	**2.770%**	**278**	**73**	**3,394,705**	**2.05%**
HOME MORTGAGE REVENUE BONDS										
E021A	11,776,044	408,689	0	12,184,733	1.9%	5.383%	169	52	734,573	6.03%
E021B	49,325,396	697,136	0	50,022,532	7.9%	4.160%	294	74	1,076,486	2.15%
E071A	58,262,363	201,387	0	58,463,750	9.2%	4.012%	294	75	1,892,906	3.24%
E071B	56,736,673	239,765	0	56,976,438	9.0%	3.944%	294	75	2,135,245	3.75%
E071D	79,920,439	173,540	0	80,093,979	12.7%	3.672%	304	76	2,445,441	3.05%
E076B	2,056,592	240,302	0	2,296,893	0.4%	4.987%	143	50	107,632	4.69%
E076C	2,090,971	159,321	0	2,250,292	0.4%	5.335%	152	55	383,343	17.04%
E077C	4,130,153	108,557	0	4,238,710	0.7%	5.117%	156	52	423,248	9.99%
E091A	96,972,366	4,445,032	0	101,417,398	16.0%	3.579%	295	74	3,592,883	3.54%
E098A	2,332,899	108,378	0	2,441,277	0.4%	5.268%	163	57	96,906	3.97%
E098B	3,535,264	112,710	0	3,647,974	0.6%	5.403%	176	58	670,752	18.39%
E099C	8,071,517	0	0	8,071,517	1.3%	5.352%	188	58	585,723	7.26%
E091B	103,537,255	3,191,871	0	106,729,126	16.9%	3.604%	299	76	3,991,496	3.74%
E091D	100,237,752	2,890,685	0	103,128,437	16.3%	3.693%	301	77	2,262,162	2.19%
E09DL	40,007,569	409,803	0	40,417,371	6.4%	4.192%	284	75	1,477,574	3.66%
	618,993,253	**13,387,176**	**0**	**632,380,429**	**100.0%**	**3.868%**	**290**	**74**	**21,876,371**	**3.46%**
STATE CAPITAL PROJECT BONDS II										
SCPB2	1,355,995,982	941,655	0	1,356,937,637	100.0%	4.748%	297	74	37,759,032	2.78%
	1,355,995,982	**941,655**	**0**	**1,356,937,637**	**100.0%**	**4.748%**	**297**	**74**	**37,759,032**	**2.78%**
TOTAL	**3,364,904,830**	**110,835,420**	**74,560,127**	**3,550,300,377**	**100.0%**	**4.404%**	**301**	**75**	**103,398,977**	**2.97%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: **2/29/2024**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
MY HOME	1,084,829,472	21,164,357	0	1,105,993,829	31.2%	4.281%	309	75	24,272,010	2.19%
FIRST HOME LIMITED	690,766,655	59,762,692	0	750,529,347	21.1%	4.157%	288	77	34,032,156	4.53%
FIRST HOME	601,900,416	11,169,756	0	613,070,172	17.3%	4.434%	307	81	21,173,469	3.45%
RURAL HOME	411,858,838	5,482,052	0	417,340,890	11.8%	3.864%	282	70	5,627,020	1.35%
MULTI-FAMILY/SPECIAL NEEDS	385,205,894	0	0	385,205,894	10.8%	6.176%	298	72	11,835,834	3.07%
VETERANS MORTGAGE PROGRAM	176,570,445	13,253,495	0	189,823,940	5.3%	4.624%	317	87	6,458,486	3.40%
MF SOFT SECONDS	0	0	55,292,916	55,292,916	1.6%	1.724%	403	-	-	-
LOANS TO SPONSORS II	0	0	10,101,449	10,101,449	0.3%	3.020%	311	-	-	-
UNIQUELY ALASKAN	5,741,854	3,068	0	5,744,922	0.2%	3.658%	287	66	0	0.00%
LOANS TO SPONSORS	0	0	5,354,298	5,354,298	0.2%	0.000%	248	-	-	-
CONDO ASSOCIATION LOANS	5,211,465	0	0	5,211,465	0.1%	5.798%	118	29	0	0.00%
REAL ESTATE OWNED	0	0	2,585,404	2,585,404	0.1%	0.000%	0	-	-	-
ALASKA ENERGY EFFICIENCY	1,454,008	0	0	1,454,008	0.0%	3.625%	95	80	0	0.00%
MILITARY FACILITY ZONE	1,121,820	0	0	1,121,820	0.0%	6.948%	347	75	0	0.00%
GOAL PROGRAM LOANS	0	0	1,065,205	1,065,205	0.0%	2.329%	301	-	-	-
NOTES RECEIVABLE	0	0	160,855	160,855	0.0%	4.543%	262	-	-	-
OTHER LOAN PROGRAM	117,409	0	0	117,409	0.0%	5.000%	14	6	0	0.00%
BUILDING MATERIAL LOAN	106,032	0	0	106,032	0.0%	3.500%	115	23	0	0.00%
SECOND MORTGAGE ENERGY	20,521	0	0	20,521	0.0%	3.667%	83	3	0	0.00%
AHFC TOTAL	**3,364,904,830**	**110,835,420**	**74,560,127**	**3,550,300,377**	**100.0%**	**4.404%**	**301**	**75**	**103,398,977**	**2.97%**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **2/29/2024**

PROPERTY TYPE	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
SINGLE FAMILY RESIDENCE	2,448,670,398	88,086,222	19,167,417	2,555,924,037	72.0%	4.271%	301	77	76,784,516	3.03%
MULTI-PLEX	347,523,602	0	55,051,104	402,574,706	11.3%	5.607%	316	62	10,381,111	2.99%
CONDOMINIUM	286,507,735	16,923,813	0	303,431,547	8.5%	4.236%	290	76	9,421,878	3.11%
DUPLEX	215,219,585	4,784,769	99,793	220,104,148	6.2%	4.033%	297	75	5,252,072	2.39%
FOUR-PLEX	36,960,434	741,806	71,863	37,774,103	1.1%	4.310%	304	74	730,200	1.94%
TRI-PLEX	16,927,897	169,535	169,949	17,267,380	0.5%	4.073%	303	71	243,514	1.42%
MOBILE HOME TYPE I	11,406,524	129,275	0	11,535,799	0.3%	4.344%	284	75	585,685	5.08%
ENERGY EFFICIENCY RLP	1,454,008	0	0	1,454,008	0.0%	3.625%	95	80	0	0.00%
MOBILE HOME TYPE II	234,648	0	0	234,648	0.0%	3.000%	335	78	0	0.00%
AHFC TOTAL	**3,364,904,830**	**110,835,420**	**74,560,127**	**3,550,300,377**	**100.0%**	**4.404%**	**301**	**75**	**103,398,977**	**2.97%**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
GEOGRAPHIC REGION	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
ANCHORAGE	1,320,517,156	50,348,130	43,238,904	1,414,104,190	39.8%	4.347%	292	74	49,579,151	3.62%
WASILLA	281,489,543	10,951,361	1,235,805	293,676,709	8.3%	4.474%	300	78	13,817,698	4.72%
FAIRBANKS	258,261,535	9,035,964	15,381,494	282,678,992	8.0%	4.337%	316	74	11,516,133	4.31%
JUNEAU	151,786,098	4,906,073	7,008,691	163,700,861	4.6%	4.487%	312	75	1,487,065	0.95%
KETCHIKAN	140,289,047	3,051,598	620,979	143,961,625	4.1%	4.030%	302	73	1,005,814	0.70%
FORT WAINWRIGHT	138,471,530	0	0	138,471,530	3.9%	6.625%	410	80	0	0.00%
EAGLE RIVER	130,684,369	5,638,476	0	136,322,845	3.8%	4.341%	310	80	5,202,339	3.82%
PALMER	128,218,592	5,776,307	869,240	134,864,139	3.8%	4.395%	301	77	4,068,281	3.04%
SOLDOTNA	124,843,744	3,230,907	333,753	128,408,404	3.6%	3.806%	290	74	1,858,752	1.45%
KODIAK	87,342,019	1,603,639	0	88,945,659	2.5%	4.088%	283	73	1,363,303	1.53%
NORTH POLE	82,980,332	3,314,225	375,000	86,669,557	2.4%	4.524%	301	81	2,934,666	3.40%
KENAI	63,988,605	2,039,933	0	66,028,539	1.9%	4.242%	295	75	1,808,234	2.74%
OTHER SOUTHEAST	62,280,759	1,339,708	665,269	64,285,735	1.8%	4.231%	285	69	371,652	0.58%
HOMER	58,863,384	1,237,303	2,322,869	62,423,556	1.8%	4.179%	300	69	2,461,431	4.10%
OTHER SOUTHCENTRAL	49,123,578	2,003,328	321,146	51,448,052	1.4%	4.418%	304	76	2,473,216	4.84%
SITKA	41,010,559	1,151,887	0	42,162,446	1.2%	4.260%	305	70	422,738	1.00%
PETERSBURG	32,852,428	439,327	0	33,291,755	0.9%	3.708%	275	66	63,443	0.19%
CHUGIAK	30,561,842	1,086,722	0	31,648,564	0.9%	4.457%	298	78	33,767	0.11%
OTHER NORTH	27,442,208	597,687	340,053	28,379,948	0.8%	4.399%	255	70	322,509	1.15%
OTHER KENAI PENNINSULA	23,046,341	281,385	142,549	23,470,275	0.7%	4.069%	294	72	19,573	0.08%
SEWARD	20,415,227	599,532	266,500	21,281,259	0.6%	4.896%	297	73	46,055	0.22%
STERLING	20,194,079	209,602	0	20,403,681	0.6%	3.566%	302	76	306,422	1.50%
CORDOVA	16,631,440	323,603	132,967	17,088,010	0.5%	3.763%	272	68	0	0.00%
NOME	15,620,490	380,547	1,322	16,002,359	0.5%	4.629%	277	76	489,070	3.06%
OTHER SOUTHWEST	14,315,410	399,774	1,218,374	15,933,558	0.4%	4.489%	260	62	887,661	6.03%
VALDEZ	15,269,505	491,607	0	15,761,112	0.4%	4.356%	307	83	258,343	1.64%
NIKISKI	14,974,306	241,981	84,013	15,300,300	0.4%	3.931%	274	71	601,660	3.95%
BETHEL	13,430,705	154,813	1,198	13,586,716	0.4%	5.045%	210	65	0	0.00%
AHFC TOTAL	**3,364,904,830**	**110,835,420**	**74,560,127**	**3,550,300,377**	**100.0%**	**4.404%**	**301**	**75**	**103,398,977**	**2.97%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: **2/29/2024**

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED - LTV < 80	1,571,223,427	42,849,252	4,589,102	1,618,661,781	45.6%	4.567%	295	67	29,531,242	1.83%
PMI - RADIAN GUARANTY	326,847,917	13,248,804	637,746	340,734,467	9.6%	4.592%	326	87	6,874,496	2.02%
UNINSURED - LTV > 80 (RURAL)	263,981,507	2,674,437	3,980,221	270,636,164	7.6%	4.262%	281	73	8,084,874	3.03%
FEDERALLY INSURED - FHA	206,652,623	10,195,011	0	216,847,634	6.1%	4.482%	277	81	18,589,144	8.57%
PMI - UNITED GUARANTY	195,191,047	6,079,385	0	201,270,431	5.7%	3.883%	323	87	8,430,472	4.19%
FEDERALLY INSURED - VA	178,875,872	12,089,951	0	190,965,823	5.4%	4.622%	305	88	10,024,599	5.25%
PMI - MORTGAGE GUARANTY	171,499,134	4,928,201	0	176,427,335	5.0%	4.182%	323	87	3,759,997	2.13%
FEDERALLY INSURED - RD	108,677,824	5,591,168	0	114,268,993	3.2%	3.993%	275	83	5,372,001	4.70%
PMI - ESSENT GUARANTY	107,987,566	3,079,329	0	111,066,895	3.1%	3.896%	307	84	2,494,854	2.25%
PMI - NATIONAL MORTGAGE INSUR	76,520,160	4,299,102	0	80,819,262	2.3%	5.760%	348	91	922,077	1.14%
FEDERALLY INSURED - HUD 184	70,337,694	3,021,625	0	73,359,320	2.1%	4.295%	262	79	6,038,597	8.23%
UNINSURED - UNCONVENTIONAL	0	0	65,353,058	65,353,058	1.8%	1.662%	374	-	-	-
PMI - GENWORTH GE	62,478,811	1,385,490	0	63,864,301	1.8%	4.196%	317	85	2,006,247	3.14%
PMI - CMG MORTGAGE INSURANCE	23,798,112	1,391,510	0	25,189,623	0.7%	4.032%	267	78	904,297	3.59%
PMI - PMI MORTGAGE INSURANCE	440,235	0	0	440,235	0.0%	5.553%	307	83	0	0.00%
PMI - COMMONWEALTH	366,082	0	0	366,082	0.0%	4.500%	256	77	366,082	100.00%
UNISNSURED - SERVICER INDEMNIFIED	26,818	2,155	0	28,973	0.0%	6.132%	66	24	0	0.00%
AHFC TOTAL	**3,364,904,830**	**110,835,420**	**74,560,127**	**3,550,300,377**	**100.0%**	**4.404%**	**301**	**75**	**103,398,977**	**2.97%**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
SELLER SERVICER	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
NORTHRIM BANK	1,043,089,222	36,631,099	0	1,079,720,322	30.4%	4.230%	317	80	28,288,786	2.62%
GLOBAL FCU	540,620,324	21,384,652	0	562,004,976	15.8%	4.339%	278	74	17,187,450	3.06%
AHFC (SUBSERVICED BY FNBA)	479,382,160	14,920,857	0	494,303,017	13.9%	4.891%	323	83	13,965,326	2.83%
FIRST NATIONAL BANK OF AK	278,765,326	8,245,653	0	287,010,979	8.1%	4.518%	268	67	13,772,921	4.80%
WELLS FARGO MORTGAGE	251,586,843	12,160,805	0	263,747,648	7.4%	4.488%	205	61	16,689,413	6.33%
FIRST BANK	233,199,012	4,536,501	0	237,735,513	6.7%	3.877%	299	71	1,296,004	0.55%
COMMERCIAL LOANS	149,723,301	0	0	149,723,301	4.2%	6.427%	386	80	0	0.00%
NUVISION CREDIT UNION	113,645,286	2,981,928	0	116,627,214	3.3%	3.596%	297	77	4,559,308	3.91%
MT. MCKINLEY BANK	93,374,294	3,695,722	0	97,070,017	2.7%	4.380%	303	77	2,427,483	2.50%
DENALI STATE BANK	94,174,468	2,739,039	0	96,913,507	2.7%	4.333%	319	82	3,785,034	3.91%
AHFC DIRECT SERVICING	0	0	74,560,127	74,560,127	2.1%	1.731%	364	-	-	-
CORNERSTONE HOME LENDING	42,749,520	2,470,932	0	45,220,451	1.3%	6.016%	345	87	458,026	1.01%
SPIRIT OF ALASKA FCU	22,120,638	810,513	0	22,931,151	0.6%	4.179%	244	67	969,226	4.23%
TONGASS FCU	18,960,604	77,096	0	19,037,700	0.5%	3.748%	317	73	0	0.00%
MATANUSKA VALLEY FCU	3,513,834	180,622	0	3,694,456	0.1%	4.110%	281	70	0	0.00%
AHFC TOTAL	**3,364,904,830**	**110,835,420**	**74,560,127**	**3,550,300,377**	**100.0%**	**4.404%**	**301**	**75**	**103,398,977**	**2.97%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **2/29/2024**

BOND INDENTURE	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
	MORTGAGE AND LOAN PORTFOLIO					**WEIGHTED AVERAGES**			**DELINQUENT**	
STATE CAPITAL PROJECT BONDS II	1,355,995,982	941,655	0	1,356,937,637	38.2%	4.748%	297	74	37,759,032	2.78%
GENERAL MORTGAGE REVENUE BONDS II	974,683,777	42,586,906	0	1,017,270,683	28.7%	4.543%	308	79	32,765,345	3.22%
HOME MORTGAGE REVENUE BONDS	618,993,253	13,387,176	0	632,380,429	17.8%	3.868%	290	74	21,876,371	3.46%
AHFC GENERAL FUND	161,240,503	11,610,699	74,560,127	247,411,329	7.0%	4.447%	337	57	2,977,368	1.72%
GOVERNMENTAL PURPOSE BONDS	133,109,228	32,443,162	0	165,552,390	4.7%	2.770%	278	73	3,394,705	2.05%
COLLATERALIZED VETERANS BONDS	120,882,088	9,865,821	0	130,747,909	3.7%	4.337%	310	84	4,626,156	3.54%
AHFC TOTAL	**3,364,904,830**	**110,835,420**	**74,560,127**	**3,550,300,377**	**100.0%**	**4.404%**	**301**	**75**	**103,398,977**	**2.97%**

	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**638,025,050**	**594,028,150**	**510,394,600**	**354,750,422**	**46,363,730**
MORTGAGE AND LOAN COMMITMENTS	**655,531,250**	**599,609,625**	**468,363,828**	**383,554,980**	**44,340,148**
MORTGAGE AND LOAN PURCHASES	**601,983,416**	**558,436,080**	**498,034,730**	**443,144,315**	**34,316,483**
MORTGAGE AND LOAN PAYOFFS	**721,815,525**	**403,936,804**	**166,704,214**	**74,883,674**	**6,901,456**
MORTGAGE AND LOAN FORECLOSURES	**2,802,013**	**4,652,303**	**4,168,814**	**3,232,859**	**89,748**

MORTGAGE PURCHASE STATISTICS:

	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	311,240	353,243	397,479	412,351	384,368
WEIGHTED AVERAGE INTEREST RATE	3.003%	3.191%	5.342%	6.443%	6.359%
WEIGHTED AVERAGE BEGINNING TERM	349	352	356	353	346
WEIGHTED AVERAGE LOAN-TO-VALUE	85	85	85	86	88
FHA INSURANCE %	9.1%	5.3%	4.6%	7.0%	5.4%
VA INSURANCE %	4.0%	4.7%	7.2%	11.0%	20.9%
RD INSURANCE %	3.1%	1.9%	1.3%	0.9%	2.4%
HUD 184 INSURANCE %	0.6%	1.0%	0.7%	1.5%	0.4%
PRIMARY MORTGAGE INSURANCE %	31.6%	35.4%	40.8%	40.6%	36.7%
CONVENTIONAL UNINSURED %	51.5%	51.7%	45.4%	39.0%	34.2%
SINGLE FAMILY (1-4 UNIT) %	95.4%	94.9%	96.2%	99.7%	100.0%
MULTI FAMILY (>4 UNIT) %	4.6%	5.1%	3.8%	0.3%	0.0%
ANCHORAGE %	40.2%	38.2%	34.2%	39.9%	39.7%
OTHER ALASKAN CITY %	59.8%	61.8%	65.8%	60.1%	60.3%
NORTHRIM BANK %	44.2%	40.3%	36.1%	40.5%	34.2%
OTHER SELLER SERVICER %	55.8%	59.7%	63.9%	59.5%	65.8%
STREAMLINE REFINANCE %	19.0%	3.5%	0.0%	0.1%	0.0%

MY HOME	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	234,495,411	259,635,991	203,370,994	130,150,822	15,850,647
MORTGAGE AND LOAN COMMITMENTS	234,495,411	259,227,491	185,416,707	143,944,787	16,661,725
MORTGAGE AND LOAN PURCHASES	221,909,703	225,206,198	199,113,535	172,723,821	7,225,715
MORTGAGE AND LOAN PAYOFFS	288,764,659	132,111,612	48,944,112	25,577,134	2,011,641
MORTGAGE AND LOAN FORECLOSURES	584,170	991,603	153,586	849,402	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	36.9%	40.3%	40.0%	39.0%	21.1%
AVERAGE PURCHASE PRICE	360,913	407,989	469,390	480,256	423,048
WEIGHTED AVERAGE INTEREST RATE	2.961%	3.150%	5.337%	6.609%	6.541%
WEIGHTED AVERAGE BEGINNING TERM	348	354	355	351	332
WEIGHTED AVERAGE LOAN-TO-VALUE	82	82	82	82	75
FHA INSURANCE %	3.6%	2.6%	1.2%	3.0%	0.0%
VA INSURANCE %	0.4%	1.2%	0.3%	1.1%	0.0%
RD INSURANCE %	0.4%	0.4%	0.4%	0.2%	0.0%
HUD 184 INSURANCE %	0.2%	0.8%	0.3%	0.8%	0.0%
PRIMARY MORTGAGE INSURANCE %	41.5%	41.6%	47.3%	45.3%	41.0%
CONVENTIONAL UNINSURED %	53.9%	53.4%	50.4%	49.6%	59.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	48.5%	39.3%	31.8%	42.0%	45.1%
OTHER ALASKAN CITY %	51.5%	60.7%	68.2%	58.0%	54.9%
NORTHRIM BANK %	46.3%	42.0%	37.1%	43.8%	25.9%
OTHER SELLER SERVICER %	53.7%	58.0%	62.9%	56.2%	74.1%
STREAMLINE REFINANCE %	17.7%	2.1%	0.0%	0.0%	0.0%

FIRST HOME	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	105,970,775	100,275,417	127,762,715	80,363,235	8,747,802
MORTGAGE AND LOAN COMMITMENTS	105,970,775	100,683,417	115,259,374	90,064,546	8,096,884
MORTGAGE AND LOAN PURCHASES	95,850,969	95,851,929	107,987,743	110,146,241	8,727,900
MORTGAGE AND LOAN PAYOFFS	129,564,559	67,368,338	24,143,985	12,667,035	1,182,916
MORTGAGE AND LOAN FORECLOSURES	337,413	321,368	1,110,469	741,546	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	15.9%	17.2%	21.7%	24.9%	25.4%
AVERAGE PURCHASE PRICE	315,056	359,852	386,697	408,579	392,428
WEIGHTED AVERAGE INTEREST RATE	2.882%	3.095%	5.563%	6.544%	6.628%
WEIGHTED AVERAGE BEGINNING TERM	357	356	356	355	345
WEIGHTED AVERAGE LOAN-TO-VALUE	90	89	89	88	90
FHA INSURANCE %	16.9%	6.8%	9.3%	10.9%	10.8%
VA INSURANCE %	1.6%	1.4%	0.9%	0.5%	0.0%
RD INSURANCE %	5.3%	2.3%	3.0%	1.5%	7.0%
HUD 184 INSURANCE %	1.2%	3.0%	1.2%	2.6%	0.0%
PRIMARY MORTGAGE INSURANCE %	51.1%	54.0%	56.8%	54.8%	62.5%
CONVENTIONAL UNINSURED %	24.0%	32.6%	28.8%	29.8%	19.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	44.2%	47.5%	40.0%	40.0%	50.9%
OTHER ALASKAN CITY %	55.8%	52.5%	60.0%	60.0%	49.1%
NORTHRIM BANK %	47.4%	43.1%	36.9%	38.6%	38.4%
OTHER SELLER SERVICER %	52.6%	56.9%	63.1%	61.4%	61.6%
STREAMLINE REFINANCE %	15.4%	2.1%	0.0%	0.0%	0.0%

FIRST HOME LIMITED	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	104,180,426	89,819,345	78,305,380	75,422,134	9,995,350
MORTGAGE AND LOAN COMMITMENTS	104,180,426	89,819,345	71,568,994	78,133,740	8,711,250
MORTGAGE AND LOAN PURCHASES	99,090,533	87,735,513	75,569,661	77,729,099	6,333,357
MORTGAGE AND LOAN PAYOFFS	124,422,264	84,723,900	44,984,416	17,303,333	2,322,010
MORTGAGE AND LOAN FORECLOSURES	1,362,588	2,345,347	2,394,015	1,071,651	89,748
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	16.5%	15.7%	15.2%	17.5%	18.5%
AVERAGE PURCHASE PRICE	223,893	243,099	250,607	287,684	286,446
WEIGHTED AVERAGE INTEREST RATE	2.600%	2.798%	5.177%	6.174%	5.908%
WEIGHTED AVERAGE BEGINNING TERM	356	358	359	359	360
WEIGHTED AVERAGE LOAN-TO-VALUE	90	90	90	90	93
FHA INSURANCE %	18.2%	12.1%	13.1%	17.6%	14.4%
VA INSURANCE %	1.6%	1.4%	4.2%	7.8%	19.6%
RD INSURANCE %	10.4%	4.8%	1.8%	2.9%	3.3%
HUD 184 INSURANCE %	2.2%	0.8%	1.4%	2.9%	0.0%
PRIMARY MORTGAGE INSURANCE %	40.4%	51.2%	51.9%	41.4%	43.5%
CONVENTIONAL UNINSURED %	27.2%	29.7%	27.6%	27.4%	19.2%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	58.1%	56.0%	51.0%	54.4%	57.5%
OTHER ALASKAN CITY %	41.9%	44.0%	49.0%	45.6%	42.5%
NORTHRIM BANK %	54.7%	44.3%	36.6%	42.6%	35.5%
OTHER SELLER SERVICER %	45.3%	55.7%	63.4%	57.4%	64.5%
STREAMLINE REFINANCE %	14.4%	2.2%	0.0%	0.4%	0.0%

VETERANS MORTGAGE PROGRAM	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	26,565,056	37,031,173	54,305,675	41,958,895	8,686,831
MORTGAGE AND LOAN COMMITMENTS	26,565,056	37,031,173	48,322,542	44,059,571	7,130,689
MORTGAGE AND LOAN PURCHASES	24,794,641	29,065,321	40,099,277	55,104,362	7,693,564
MORTGAGE AND LOAN PAYOFFS	39,660,728	15,381,754	8,352,129	3,261,421	124,682
MORTGAGE AND LOAN FORECLOSURES	289,434	207,490	250,600	233,962	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	4.1%	5.2%	8.1%	12.4%	22.4%
AVERAGE PURCHASE PRICE	356,817	425,638	508,273	469,364	446,317
WEIGHTED AVERAGE INTEREST RATE	2.692%	2.817%	5.190%	6.016%	5.950%
WEIGHTED AVERAGE BEGINNING TERM	358	356	353	359	360
WEIGHTED AVERAGE LOAN-TO-VALUE	97	94	92	93	96
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	80.7%	72.2%	77.1%	73.0%	77.2%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	7.9%	6.2%	6.8%	10.1%	7.0%
CONVENTIONAL UNINSURED %	11.4%	21.6%	16.0%	16.9%	15.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	32.7%	16.5%	25.6%	27.9%	22.0%
OTHER ALASKAN CITY %	67.3%	83.5%	74.4%	72.1%	78.0%
NORTHRIM BANK %	54.2%	42.0%	42.6%	39.6%	33.8%
OTHER SELLER SERVICER %	45.8%	58.0%	57.4%	60.4%	66.2%
STREAMLINE REFINANCE %	14.5%	0.0%	0.0%	0.0%	0.0%

RURAL HOME	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	114,036,915	72,464,358	32,261,854	19,151,636	2,323,100
MORTGAGE AND LOAN COMMITMENTS	114,036,915	72,464,358	31,380,354	19,408,636	2,979,600
MORTGAGE AND LOAN PURCHASES	111,345,586	77,256,674	47,683,159	20,700,892	3,751,947
MORTGAGE AND LOAN PAYOFFS	95,558,314	55,153,814	17,459,556	11,561,670	928,219
MORTGAGE AND LOAN FORECLOSURES	228,409	0	260,145	86,683	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	18.5%	13.8%	9.6%	4.7%	10.9%
AVERAGE PURCHASE PRICE	267,237	293,467	336,072	374,704	386,335
WEIGHTED AVERAGE INTEREST RATE	2.934%	2.978%	5.040%	6.577%	6.824%
WEIGHTED AVERAGE BEGINNING TERM	342	348	353	353	360
WEIGHTED AVERAGE LOAN-TO-VALUE	80	82	83	86	86
FHA INSURANCE %	0.9%	1.3%	0.8%	0.0%	0.0%
VA INSURANCE %	0.0%	0.3%	0.7%	0.0%	0.0%
RD INSURANCE %	2.3%	4.2%	2.6%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.5%	0.7%	0.7%	3.9%
PRIMARY MORTGAGE INSURANCE %	4.0%	6.8%	9.7%	16.8%	23.6%
CONVENTIONAL UNINSURED %	92.8%	86.9%	85.5%	82.5%	72.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
NORTHRIM BANK %	41.3%	40.0%	32.7%	25.9%	28.9%
OTHER SELLER SERVICER %	58.7%	60.0%	67.3%	74.1%	71.1%
STREAMLINE REFINANCE %	37.4%	14.4%	0.0%	0.0%	0.0%

MULTI-FAMILY/SPECIAL NEEDS	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	35,484,350	23,008,676	9,047,332	7,036,100	485,000
MORTGAGE AND LOAN COMMITMENTS	50,999,600	28,590,651	11,315,207	7,036,100	485,000
MORTGAGE AND LOAN PURCHASES	30,721,850	32,803,101	22,226,725	5,616,850	584,000
MORTGAGE AND LOAN PAYOFFS	41,525,579	47,828,168	22,769,107	4,333,135	331,989
MORTGAGE AND LOAN FORECLOSURES	0	786,496	0	249,616	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	5.1%	5.9%	4.5%	1.3%	1.7%
AVERAGE PURCHASE PRICE	1,274,089	818,774	1,195,004	958,317	584,000
WEIGHTED AVERAGE INTEREST RATE	5.380%	5.478%	6.010%	6.919%	7.375%
WEIGHTED AVERAGE BEGINNING TERM	348	327	356	260	120
WEIGHTED AVERAGE LOAN-TO-VALUE	70	71	76	78	80
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	8.9%	12.9%	14.4%	73.4%	100.0%
MULTI FAMILY (>4 UNIT) %	91.1%	87.1%	85.6%	26.6%	0.0%
ANCHORAGE %	64.5%	66.8%	66.7%	35.3%	100.0%
OTHER ALASKAN CITY %	35.5%	33.2%	33.3%	64.7%	0.0%
NORTHRIM BANK %	9.6%	22.5%	26.1%	19.2%	100.0%
OTHER SELLER SERVICER %	90.4%	77.5%	73.9%	80.8%	0.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

OTHER LOAN PROGRAM	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	17,292,117	11,793,190	5,340,650	667,600	275,000
MORTGAGE AND LOAN COMMITMENTS	19,283,067	11,793,190	5,100,650	907,600	275,000
MORTGAGE AND LOAN PURCHASES	18,270,134	10,517,344	5,354,630	1,123,050	0
MORTGAGE AND LOAN PAYOFFS	2,319,422	1,369,219	50,911	179,945	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	3.0%	1.9%	1.1%	0.3%	N/A
AVERAGE PURCHASE PRICE	311,425	344,284	509,366	281,913	N/A
WEIGHTED AVERAGE INTEREST RATE	3.192%	3.697%	4.422%	5.735%	N/A
WEIGHTED AVERAGE BEGINNING TERM	332	340	356	266	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	91	90	77	86	N/A
FHA INSURANCE %	65.2%	51.7%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	13.7%	0.0%	18.7%	0.0%	N/A
CONVENTIONAL UNINSURED %	21.1%	48.3%	81.3%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	37.2%	29.3%	4.1%	52.0%	N/A
OTHER ALASKAN CITY %	62.8%	70.7%	95.9%	48.0%	N/A
NORTHRIM BANK %	7.7%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	92.3%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	4.3%	0.0%	0.0%	0.0%	N/A

AHFC SUMMARY OF BONDS OUTSTANDING
Summary by Program Indenture

As of: 2/29/2024

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	$170,000,000	$0	$144,950,000	$25,050,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	$75,000,000	$12,700,000	$0	$62,300,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	$75,000,000	$12,700,000	$0	$62,300,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	$89,370,000	$15,150,000	$0	$74,220,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	$80,880,000	$9,700,000	$0	$71,180,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	$80,880,000	$9,700,000	$0	$71,180,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	$80,870,000	$9,695,000	$0	$71,175,000
						Home Mortgage Revenue Bonds (FTHB Program) Total	**$652,000,000**	**$69,645,000**	**$144,950,000**	**$437,405,000**
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	$32,150,000	$9,030,000	$10,230,000	$12,890,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	$17,850,000	$1,395,000	$4,330,000	$12,125,000
C1911	211	Veterans Collateralized Bonds, 2019 First & Second	Exempt	3/21/2019	3.217%	2049	$60,000,000	$3,385,000	$42,685,000	$13,930,000
C2311	212	Veterans Collateralized Bonds, 2023 First	Exempt	7/27/2023	4.360%	2052	$49,900,000	$0	$0	$49,900,000
						Collateralized Bonds (Veterans Mortgage Program) Total	**$159,900,000**	**$13,810,000**	**$57,245,000**	**$88,845,000**
General Mortgage Revenue Bonds II										
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	$100,000,000	$28,070,000	$34,465,000	$37,465,000
GM18A	407	General Mortgage Revenue Bonds II, 2018 Series A	Exempt	8/28/2018	3.324%	2048	$109,260,000	$10,560,000	$72,865,000	$25,835,000
GM18B	407	General Mortgage Revenue Bonds II, 2018 Series B	Exempt	8/28/2018	3.324%	2035	$58,520,000	$0	$30,055,000	$28,465,000
GM19A	408	General Mortgage Revenue Bonds II, 2019 Series A	Exempt	10/22/2019	2.550%	2049	$136,700,000	$11,505,000	$40,070,000	$85,125,000
GM19B	408	General Mortgage Revenue Bonds II, 2019 Series B	Exempt	10/22/2019	2.550%	2034	$24,985,000	$0	$5,000,000	$19,985,000
GM20A	409	General Mortgage Revenue Bonds II, 2020 Series A	Exempt	9/15/2020	1.822%	2044	$135,170,000	$11,265,000	$18,840,000	$105,065,000
GM20B	409	General Mortgage Revenue Bonds II, 2020 Series B	Exempt	9/15/2020	1.822%	2035	$74,675,000	$0	$0	$74,675,000
GM22A	410	General Mortgage Revenue Bonds II, 2022 Series A	Exempt	1/12/2022	2.024%	2051	$39,065,000	$1,420,000	$2,685,000	$34,960,000
GM22B	410	General Mortgage Revenue Bonds II, 2022 Series B	Exempt	1/12/2022	2.024%	2036	$83,730,000	$0	$0	$83,730,000
GM22C	411	General Mortgage Revenue Bonds II, 2022 Series C	Exempt	12/22/2022	4.290%	2052	$87,965,000	$790,000	$630,000	$86,545,000
GM24C	412	General Mortgage Revenue Bonds II, 2024 Series C	Taxable	2/1/2024	5.746%	2053	$120,000,000	$0	$0	$120,000,000
						General Mortgage Revenue Bonds II Total	**$970,070,000**	**$63,610,000**	**$204,610,000**	**$701,850,000**

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 2/29/2024

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$49,600,000	$0	$26,980,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$60,620,000	$0	$32,970,000
				Governmental Purpose Bonds Total			**$170,170,000**	**$110,220,000**	**$0**	**$59,950,000**
State Capital Project Bonds II										
SC14B	621	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	$29,285,000	$14,340,000	$0	$14,945,000
SC14D	621	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	$78,105,000	$30,410,000	$0	$47,695,000
SC15A	621	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	$111,535,000	$44,075,000	$0	$67,460,000
SC15B	621	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	$93,365,000	$30,235,000	$0	$63,130,000
SC15C	621	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	$55,620,000	$16,180,000	$0	$39,440,000
SC17A	621	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	$143,955,000	$35,420,000	$0	$108,535,000
SC17B	621	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	VRDO	2047	$150,000,000	$0	$60,000,000	$90,000,000
SC17C	621	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	$43,855,000	$0	$0	$43,855,000
SC18A	621	State Capital Project Bonds II, 2018 Series A	Taxable	5/22/2018	VRDO	2043	$90,000,000	$0	$0	$90,000,000
SC18B	621	State Capital Project Bonds II, 2018 Series B	Exempt	5/22/2018	3.081%	2038	$35,570,000	$6,010,000	$0	$29,560,000
SC19A	621	State Capital Project Bonds II, 2019 Series A	Taxable	7/11/2019	VRDO	2044	$140,000,000	$0	$0	$140,000,000
SC19B	621	State Capital Project Bonds II, 2019 Series B	Exempt	7/11/2019	2.320%	2039	$60,000,000	$7,930,000	$0	$52,070,000
SC20A	621	State Capital Project Bonds II, 2020 Series A	Taxable	10/13/2020	1.907%	2033	$96,665,000	$3,270,000	$0	$93,395,000
SC21A	621	State Capital Project Bonds II, 2021 Series A	Exempt	4/28/2021	0.938%	2030	$90,420,000	$2,700,000	$0	$87,720,000
SC22A	621	State Capital Project Bonds II, 2022 Series A	Taxable	6/1/2022	VRDO	2052	$200,000,000	$0	$0	$200,000,000
SC22B	621	State Capital Project Bonds II, 2022 Series B	Exempt	7/7/2022	3.314%	2037	$97,700,000	$7,345,000	$0	$90,355,000
SC23A	621	State Capital Project Bonds II, 2023 Series A	Exempt	10/17/2023	3.648%	2041	$99,995,000	$0	$0	$99,995,000
				State Capital Project Bonds II Total			**$1,616,070,000**	**$197,915,000**	**$60,000,000**	**$1,358,155,000**
				Total AHFC Bonds and Notes			**$3,568,210,000**	**$455,200,000**	**$466,805,000**	**$2,646,205,000**
							Defeased Bonds (SC14B/14D/15A/15B/15C)			**$169,610,000**
							Total AHFC Bonds w/o Defeased Bonds			**$2,476,595,000**

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** / **Fitch**
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **VRDO**	Delivery: **5/16/2002**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aa2/VMIG1* / *N/A*
A1	0118327K2		2032	Jun	Serial	AMT	SWAP	50,000,000	0	24,950,000	25,050,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000	0
							E021A Total	**$170,000,000**	**$0**	**$144,950,000**	**$25,050,000**
E071A	**Home Mortgage Revenue Bonds, 2007 Series A**				**Exempt**	Prog: **110**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Citigroup**	*AA+/A-1+*	*Aa2/VMIG1* / *AA+/WD*
	01170PBW5		2017	Jun	Sinker	Pre-Ulm	SWAP	765,000	765,000	0	0
	01170PBW5		2017	Dec	Sinker	Pre-Ulm	SWAP	780,000	780,000	0	0
	01170PBW5		2018	Jun	Sinker	Pre-Ulm	SWAP	810,000	810,000	0	0
	01170PBW5		2018	Dec	Sinker	Pre-Ulm	SWAP	830,000	830,000	0	0
	01170PBW5		2019	Jun	Sinker	Pre-Ulm	SWAP	850,000	850,000	0	0
	01170PBW5		2019	Dec	Sinker	Pre-Ulm	SWAP	870,000	870,000	0	0
	01170PBW5		2020	Jun	Sinker	Pre-Ulm	SWAP	895,000	895,000	0	0
	01170PBW5		2020	Dec	Sinker	Pre-Ulm	SWAP	915,000	915,000	0	0
	01170PBW5		2021	Jun	Sinker	Pre-Ulm	SWAP	935,000	935,000	0	0
	01170PBW5		2021	Dec	Sinker	Pre-Ulm	SWAP	960,000	960,000	0	0
	01170PBW5		2022	Jun	Sinker	Pre-Ulm	SWAP	985,000	985,000	0	0
	01170PBW5		2022	Dec	Sinker	Pre-Ulm	SWAP	1,010,000	1,010,000	0	0
	01170PBW5		2023	Jun	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0	0
	01170PBW5		2023	Dec	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0	0
	01170PBW5		2024	Jun	Sinker	Pre-Ulm	SWAP	1,085,000	0	0	1,085,000
	01170PBW5		2024	Dec	Sinker	Pre-Ulm	SWAP	1,115,000	0	0	1,115,000
	01170PBW5		2025	Jun	Sinker	Pre-Ulm	SWAP	1,140,000	0	0	1,140,000
	01170PBW5		2025	Dec	Sinker	Pre-Ulm	SWAP	1,170,000	0	0	1,170,000
	01170PBW5		2026	Jun	Sinker	Pre-Ulm	SWAP	1,200,000	0	0	1,200,000
	01170PBW5		2026	Dec	Sinker	Pre-Ulm	SWAP	1,230,000	0	0	1,230,000
	01170PBW5		2027	Jun	Sinker	Pre-Ulm	SWAP	1,265,000	0	0	1,265,000
	01170PBW5		2027	Dec	Sinker	Pre-Ulm	SWAP	1,290,000	0	0	1,290,000
	01170PBW5		2028	Jun	Sinker	Pre-Ulm	SWAP	1,325,000	0	0	1,325,000
	01170PBW5		2028	Dec	Sinker	Pre-Ulm	SWAP	1,360,000	0	0	1,360,000
	01170PBW5		2029	Jun	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
	01170PBW5		2029	Dec	Sinker	Pre-Ulm	SWAP	1,425,000	0	0	1,425,000
	01170PBW5		2030	Jun	Sinker	Pre-Ulm	SWAP	1,465,000	0	0	1,465,000
	01170PBW5		2030	Dec	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
	01170PBW5		2031	Jun	Sinker	Pre-Ulm	SWAP	1,535,000	0	0	1,535,000
	01170PBW5		2031	Dec	Sinker	Pre-Ulm	SWAP	1,575,000	0	0	1,575,000
	01170PBW5		2032	Jun	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
	01170PBW5		2032	Dec	Sinker	Pre-Ulm	SWAP	1,655,000	0	0	1,655,000
	01170PBW5		2033	Jun	Sinker	Pre-Ulm	SWAP	1,695,000	0	0	1,695,000
	01170PBW5		2033	Dec	Sinker	Pre-Ulm	SWAP	1,740,000	0	0	1,740,000
	01170PBW5		2034	Jun	Sinker	Pre-Ulm	SWAP	1,780,000	0	0	1,780,000
	01170PBW5		2034	Dec	Sinker	Pre-Ulm	SWAP	1,825,000	0	0	1,825,000
	01170PBW5		2035	Jun	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
	01170PBW5		2035	Dec	Sinker	Pre-Ulm	SWAP	1,920,000	0	0	1,920,000
	01170PBW5		2036	Jun	Sinker	Pre-Ulm	SWAP	1,970,000	0	0	1,970,000
	01170PBW5		2036	Dec	Sinker	Pre-Ulm	SWAP	2,020,000	0	0	2,020,000
	01170PBW5		2037	Jun	Sinker	Pre-Ulm	SWAP	2,070,000	0	0	2,070,000
	01170PBW5		2037	Dec	Sinker	Pre-Ulm	SWAP	2,115,000	0	0	2,115,000
	01170PBW5		2038	Jun	Sinker	Pre-Ulm	SWAP	2,175,000	0	0	2,175,000
	01170PBW5		2038	Dec	Sinker	Pre-Ulm	SWAP	2,225,000	0	0	2,225,000
	01170PBW5		2039	Jun	Sinker	Pre-Ulm	SWAP	2,280,000	0	0	2,280,000
	01170PBW5		2039	Dec	Sinker	Pre-Ulm	SWAP	2,340,000	0	0	2,340,000
	01170PBW5		2040	Jun	Sinker	Pre-Ulm	SWAP	2,395,000	0	0	2,395,000
	01170PBW5		2040	Dec	Sinker	Pre-Ulm	SWAP	2,455,000	0	0	2,455,000
	01170PBW5		2041	Jun	Sinker	Pre-Ulm	SWAP	2,515,000	0	0	2,515,000
	01170PBW5		2041	Dec	Term	Pre-Ulm	SWAP	2,580,000	0	0	2,580,000
							E071A Total	**$75,000,000**	**$12,700,000**	**$0**	**$62,300,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E071B	**Home Mortgage Revenue Bonds, 2007 Series B**			**Exempt**	Prog: **111**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/WD*
01170PBV7		2017	Jun	Sinker	Pre-Ulm	SWAP	765,000	765,000	0	0
01170PBV7		2017	Dec	Sinker	Pre-Ulm	SWAP	780,000	780,000	0	0
01170PBV7		2018	Jun	Sinker	Pre-Ulm	SWAP	810,000	810,000	0	0
01170PBV7		2018	Dec	Sinker	Pre-Ulm	SWAP	830,000	830,000	0	0
01170PBV7		2019	Jun	Sinker	Pre-Ulm	SWAP	850,000	850,000	0	0
01170PBV7		2019	Dec	Sinker	Pre-Ulm	SWAP	870,000	870,000	0	0
01170PBV7		2020	Jun	Sinker	Pre-Ulm	SWAP	895,000	895,000	0	0
01170PBV7		2020	Dec	Sinker	Pre-Ulm	SWAP	915,000	915,000	0	0
01170PBV7		2021	Jun	Sinker	Pre-Ulm	SWAP	935,000	935,000	0	0
01170PBV7		2021	Dec	Sinker	Pre-Ulm	SWAP	960,000	960,000	0	0
01170PBV7		2022	Jun	Sinker	Pre-Ulm	SWAP	985,000	985,000	0	0
01170PBV7		2022	Dec	Sinker	Pre-Ulm	SWAP	1,010,000	1,010,000	0	0
01170PBV7		2023	Jun	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0	0
01170PBV7		2023	Dec	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0	0
01170PBV7		2024	Jun	Sinker	Pre-Ulm	SWAP	1,085,000	0	0	1,085,000
01170PBV7		2024	Dec	Sinker	Pre-Ulm	SWAP	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker	Pre-Ulm	SWAP	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker	Pre-Ulm	SWAP	1,170,000	0	0	1,170,000
01170PBV7		2026	Jun	Sinker	Pre-Ulm	SWAP	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker	Pre-Ulm	SWAP	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker	Pre-Ulm	SWAP	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker	Pre-Ulm	SWAP	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker	Pre-Ulm	SWAP	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker	Pre-Ulm	SWAP	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker	Pre-Ulm	SWAP	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker	Pre-Ulm	SWAP	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker	Pre-Ulm	SWAP	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker	Pre-Ulm	SWAP	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker	Pre-Ulm	SWAP	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker	Pre-Ulm	SWAP	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker	Pre-Ulm	SWAP	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker	Pre-Ulm	SWAP	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker	Pre-Ulm	SWAP	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker	Pre-Ulm	SWAP	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker	Pre-Ulm	SWAP	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker	Pre-Ulm	SWAP	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker	Pre-Ulm	SWAP	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker	Pre-Ulm	SWAP	2,115,000	0	0	2,115,000
01170PBV7		2038	Jun	Sinker	Pre-Ulm	SWAP	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker	Pre-Ulm	SWAP	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker	Pre-Ulm	SWAP	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker	Pre-Ulm	SWAP	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker	Pre-Ulm	SWAP	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker	Pre-Ulm	SWAP	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker	Pre-Ulm	SWAP	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term	Pre-Ulm	SWAP	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$12,700,000**	**$0**	**$62,300,000**
E071D	**Home Mortgage Revenue Bonds, 2007 Series D**			**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/WD*
01170PBX3		2017	Jun	Sinker	Pre-Ulm	SWAP	925,000	925,000	0	0
01170PBX3		2017	Dec	Sinker	Pre-Ulm	SWAP	950,000	950,000	0	0
01170PBX3		2018	Jun	Sinker	Pre-Ulm	SWAP	960,000	960,000	0	0
01170PBX3		2018	Dec	Sinker	Pre-Ulm	SWAP	995,000	995,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E071D **Home Mortgage Revenue Bonds, 2007 Series D**				**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+*	*Aa2/VMIG1* / *AA+/WD*
01170PBX3		2019	Jun	Sinker	Pre-Ulm	SWAP	1,005,000	1,005,000	0	0
01170PBX3		2019	Dec	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0	0
01170PBX3		2020	Jun	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0	0
01170PBX3		2020	Dec	Sinker	Pre-Ulm	SWAP	1,085,000	1,085,000	0	0
01170PBX3		2021	Jun	Sinker	Pre-Ulm	SWAP	1,115,000	1,115,000	0	0
01170PBX3		2021	Dec	Sinker	Pre-Ulm	SWAP	1,140,000	1,140,000	0	0
01170PBX3		2022	Jun	Sinker	Pre-Ulm	SWAP	1,180,000	1,180,000	0	0
01170PBX3		2022	Dec	Sinker	Pre-Ulm	SWAP	1,200,000	1,200,000	0	0
01170PBX3		2023	Jun	Sinker	Pre-Ulm	SWAP	1,240,000	1,240,000	0	0
01170PBX3		2023	Dec	Sinker	Pre-Ulm	SWAP	1,260,000	1,260,000	0	0
01170PBX3		2024	Jun	Sinker	Pre-Ulm	SWAP	1,295,000	0	0	1,295,000
01170PBX3		2024	Dec	Sinker	Pre-Ulm	SWAP	1,330,000	0	0	1,330,000
01170PBX3		2025	Jun	Sinker	Pre-Ulm	SWAP	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker	Pre-Ulm	SWAP	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker	Pre-Ulm	SWAP	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker	Pre-Ulm	SWAP	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker	Pre-Ulm	SWAP	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker	Pre-Ulm	SWAP	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker	Pre-Ulm	SWAP	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker	Pre-Ulm	SWAP	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker	Pre-Ulm	SWAP	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker	Pre-Ulm	SWAP	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker	Pre-Ulm	SWAP	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker	Pre-Ulm	SWAP	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker	Pre-Ulm	SWAP	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker	Pre-Ulm	SWAP	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker	Pre-Ulm	SWAP	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker	Pre-Ulm	SWAP	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker	Pre-Ulm	SWAP	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker	Pre-Ulm	SWAP	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker	Pre-Ulm	SWAP	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker	Pre-Ulm	SWAP	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker	Pre-Ulm	SWAP	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker	Pre-Ulm	SWAP	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker	Pre-Ulm	SWAP	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker	Pre-Ulm	SWAP	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker	Pre-Ulm	SWAP	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker	Pre-Ulm	SWAP	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker	Pre-Ulm	SWAP	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker	Pre-Ulm	SWAP	2,785,000	0	0	2,785,000
01170PBX3		2040	Jun	Sinker	Pre-Ulm	SWAP	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker	Pre-Ulm	SWAP	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker	Pre-Ulm	SWAP	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term	Pre-Ulm	SWAP	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$15,150,000**	**$0**	**$74,220,000**
E091A **Home Mortgage Revenue Bonds, 2009 Series A**				**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1*	*Aa2/WR* / *AA+/F1+*
01170PDV5		2020	Jun	Sinker	Pre-Ulm	SWAP	1,110,000	1,110,000	0	0
01170PDV5		2020	Dec	Sinker	Pre-Ulm	SWAP	1,135,000	1,135,000	0	0
01170PDV5		2021	Jun	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0	0
01170PDV5		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0
01170PDV5		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0
01170PDV5		2022	Dec	Sinker	Pre-Ulm	SWAP	1,255,000	1,255,000	0	0
01170PDV5		2023	Jun	Sinker	Pre-Ulm	SWAP	1,290,000	1,290,000	0	0
01170PDV5		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1*	*Aa2/WR* *AA+/F1+*
01170PDV5		2024	Jun	Sinker	Pre-Ulm	SWAP	1,350,000	0	0	1,350,000
01170PDV5		2024	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
01170PDV5		2025	Jun	Sinker	Pre-Ulm	SWAP	1,420,000	0	0	1,420,000
01170PDV5		2025	Dec	Sinker	Pre-Ulm	SWAP	1,455,000	0	0	1,455,000
01170PDV5		2026	Jun	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
01170PDV5		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker	Pre-Ulm	SWAP	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker	Pre-Ulm	SWAP	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker	Pre-Ulm	SWAP	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker	Pre-Ulm	SWAP	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PDV5		2031	Jun	Sinker	Pre-Ulm	SWAP	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker	Pre-Ulm	SWAP	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker	Pre-Ulm	SWAP	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker	Pre-Ulm	SWAP	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker	Pre-Ulm	SWAP	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker	Pre-Ulm	SWAP	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker	Pre-Ulm	SWAP	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker	Pre-Ulm	SWAP	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker	Pre-Ulm	SWAP	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker	Pre-Ulm	SWAP	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker	Pre-Ulm	SWAP	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker	Pre-Ulm	SWAP	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker	Pre-Ulm	SWAP	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker	Pre-Ulm	SWAP	2,845,000	0	0	2,845,000
01170PDV5		2039	Dec	Sinker	Pre-Ulm	SWAP	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker	Pre-Ulm	SWAP	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term	Pre-Ulm	SWAP	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$9,700,000**	**$0**	**$71,180,000**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1*	*Aa2/WR* *AA+/F1+*
01170PDX1		2020	Jun	Sinker	Pre-Ulm	SWAP	1,110,000	1,110,000	0	0
01170PDX1		2020	Dec	Sinker	Pre-Ulm	SWAP	1,135,000	1,135,000	0	0
01170PDX1		2021	Jun	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0	0
01170PDX1		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0
01170PDX1		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0
01170PDX1		2022	Dec	Sinker	Pre-Ulm	SWAP	1,255,000	1,255,000	0	0
01170PDX1		2023	Jun	Sinker	Pre-Ulm	SWAP	1,290,000	1,290,000	0	0
01170PDX1		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0	0
01170PDX1		2024	Jun	Sinker	Pre-Ulm	SWAP	1,350,000	0	0	1,350,000
01170PDX1		2024	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
01170PDX1		2025	Jun	Sinker	Pre-Ulm	SWAP	1,420,000	0	0	1,420,000
01170PDX1		2025	Dec	Sinker	Pre-Ulm	SWAP	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker	Pre-Ulm	SWAP	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker	Pre-Ulm	SWAP	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker	Pre-Ulm	SWAP	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker	Pre-Ulm	SWAP	1,770,000	0	0	1,770,000

Home Mortgage Revenue Bonds (FTHB Program)

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E091B Home Mortgage Revenue Bonds, 2009 Series B — **Exempt** — Prog: **117** — Yield: **VRDO** — Delivery: **5/28/2009** — Underwriter: **Goldman Sachs** — *AA+/A-1* *Aa2/WR* *AA+/F1+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PDX1		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker	Pre-Ulm	SWAP	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker	Pre-Ulm	SWAP	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker	Pre-Ulm	SWAP	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker	Pre-Ulm	SWAP	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker	Pre-Ulm	SWAP	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker	Pre-Ulm	SWAP	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker	Pre-Ulm	SWAP	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker	Pre-Ulm	SWAP	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker	Pre-Ulm	SWAP	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker	Pre-Ulm	SWAP	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker	Pre-Ulm	SWAP	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker	Pre-Ulm	SWAP	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker	Pre-Ulm	SWAP	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker	Pre-Ulm	SWAP	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker	Pre-Ulm	SWAP	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker	Pre-Ulm	SWAP	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term	Pre-Ulm	SWAP	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$9,700,000**	**$0**	**$71,180,000**

E091D Home Mortgage Revenue Bonds, 2009 Series D — **Exempt** — Prog: **119** — Yield: **VRDO** — Delivery: **8/26/2009** — Underwriter: **Merrill Lynch** — *AA+/A-1+* *Aa2/VMIG1* *AA+/WD*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PEY8		2020	Jun	Sinker	Pre-Ulm	SWAP	1,105,000	1,105,000	0	0
01170PEY8		2020	Dec	Sinker	Pre-Ulm	SWAP	1,145,000	1,145,000	0	0
01170PEY8		2021	Jun	Sinker	Pre-Ulm	SWAP	1,160,000	1,160,000	0	0
01170PEY8		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0
01170PEY8		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0
01170PEY8		2022	Dec	Sinker	Pre-Ulm	SWAP	1,260,000	1,260,000	0	0
01170PEY8		2023	Jun	Sinker	Pre-Ulm	SWAP	1,285,000	1,285,000	0	0
01170PEY8		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0	0
01170PEY8		2024	Jun	Sinker	Pre-Ulm	SWAP	1,360,000	0	0	1,360,000
01170PEY8		2024	Dec	Sinker	Pre-Ulm	SWAP	1,380,000	0	0	1,380,000
01170PEY8		2025	Jun	Sinker	Pre-Ulm	SWAP	1,425,000	0	0	1,425,000
01170PEY8		2025	Dec	Sinker	Pre-Ulm	SWAP	1,460,000	0	0	1,460,000
01170PEY8		2026	Jun	Sinker	Pre-Ulm	SWAP	1,490,000	0	0	1,490,000
01170PEY8		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	1,530,000
01170PEY8		2027	Jun	Sinker	Pre-Ulm	SWAP	1,565,000	0	0	1,565,000
01170PEY8		2027	Dec	Sinker	Pre-Ulm	SWAP	1,605,000	0	0	1,605,000
01170PEY8		2028	Jun	Sinker	Pre-Ulm	SWAP	1,645,000	0	0	1,645,000
01170PEY8		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	1,690,000
01170PEY8		2029	Jun	Sinker	Pre-Ulm	SWAP	1,735,000	0	0	1,735,000
01170PEY8		2029	Dec	Sinker	Pre-Ulm	SWAP	1,785,000	0	0	1,785,000
01170PEY8		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000
01170PEY8		2030	Dec	Sinker	Pre-Ulm	SWAP	1,855,000	0	0	1,855,000
01170PEY8		2031	Jun	Sinker	Pre-Ulm	SWAP	1,915,000	0	0	1,915,000
01170PEY8		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000
01170PEY8		2032	Jun	Sinker	Pre-Ulm	SWAP	2,005,000	0	0	2,005,000
01170PEY8		2032	Dec	Sinker	Pre-Ulm	SWAP	2,055,000	0	0	2,055,000
01170PEY8		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000
01170PEY8		2033	Dec	Sinker	Pre-Ulm	SWAP	2,170,000	0	0	2,170,000
01170PEY8		2034	Jun	Sinker	Pre-Ulm	SWAP	2,210,000	0	0	2,210,000
01170PEY8		2034	Dec	Sinker	Pre-Ulm	SWAP	2,275,000	0	0	2,275,000
01170PEY8		2035	Jun	Sinker	Pre-Ulm	SWAP	2,325,000	0	0	2,325,000
01170PEY8		2035	Dec	Sinker	Pre-Ulm	SWAP	2,400,000	0	0	2,400,000

Home Mortgage Revenue Bonds (FTHB Program)

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E091D Home Mortgage Revenue Bonds, 2009 Series D — **Exempt** — Prog: **119** — Yield: **VRDO** — Delivery: **8/26/2009** — Underwriter: **Merrill Lynch** — *AA+/A-1+* *Aa2/VMIG1* *AA+/WD*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	01170PEY8		2036	Jun	Sinker	Pre-Ulm	SWAP	2,440,000	0	0	2,440,000
	01170PEY8		2036	Dec	Sinker	Pre-Ulm	SWAP	2,505,000	0	0	2,505,000
	01170PEY8		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000
	01170PEY8		2037	Dec	Sinker	Pre-Ulm	SWAP	2,645,000	0	0	2,645,000
	01170PEY8		2038	Jun	Sinker	Pre-Ulm	SWAP	2,695,000	0	0	2,695,000
	01170PEY8		2038	Dec	Sinker	Pre-Ulm	SWAP	2,775,000	0	0	2,775,000
	01170PEY8		2039	Jun	Sinker	Pre-Ulm	SWAP	2,825,000	0	0	2,825,000
	01170PEY8		2039	Dec	Sinker	Pre-Ulm	SWAP	2,915,000	0	0	2,915,000
	01170PEY8		2040	Jun	Sinker	Pre-Ulm	SWAP	2,975,000	0	0	2,975,000
	01170PEY8		2040	Dec	Term	Pre-Ulm	SWAP	3,060,000	0	0	3,060,000
							E091D Total	**$80,870,000**	**$9,695,000**	**$0**	**$71,175,000**
							Home Mortgage Revenue Bonds (FTHB Program) Total	**$652,000,000**	**$69,645,000**	**$144,950,000**	**$437,405,000**

Collateralized Bonds (Veterans Mortgage Program)

S and P | Moodys | Fitch

C1611 Veterans Collateralized Bonds, 2016 First — **Exempt** — Prog: **210** — Yield: **2.578%** — Delivery: **7/27/2016** — Underwriter: **Raymond James** — *AAA* *Aaa* *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	011839HT7	0.650%	2017	Jun	Serial	AMT		600,000	600,000	0	0
A2	011839HU4	0.700%	2017	Dec	Serial	AMT		635,000	635,000	0	0
A2	011839HV2	0.800%	2018	Jun	Serial	AMT		645,000	645,000	0	0
A2	011839HW0	0.900%	2018	Dec	Serial	AMT		640,000	640,000	0	0
A2	011839HX8	0.950%	2019	Jun	Serial	AMT		640,000	640,000	0	0
A2	011839HY6	1.050%	2019	Dec	Serial	AMT		640,000	640,000	0	0
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT		640,000	640,000	0	0
A2	011839JA6	1.250%	2020	Dec	Serial	AMT		650,000	650,000	0	0
A2	011839JB4	1.350%	2021	Jun	Serial	AMT		650,000	650,000	0	0
A2	011839JC2	1.450%	2021	Dec	Serial	AMT		655,000	655,000	0	0
A2	011839JD0	1.550%	2022	Jun	Serial	AMT		650,000	650,000	0	0
A2	011839JE8	1.650%	2022	Dec	Serial	AMT		660,000	660,000	0	0
A2	011839JF5	1.700%	2023	Jun	Serial	AMT		660,000	660,000	0	0
A2	011839JG3	1.800%	2023	Dec	Serial	AMT		665,000	665,000	0	0
A2	011839JH1	1.850%	2024	Jun	Serial	AMT		670,000	0	0	670,000
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT		685,000	0	0	685,000
A2	011839JK4	2.050%	2025	Jun	Serial	AMT		700,000	0	0	700,000
A2	011839JL2	2.150%	2025	Dec	Serial	AMT		715,000	0	0	715,000
A2	011839JM0	2.200%	2026	Jun	Serial	AMT		720,000	0	0	720,000
A2	011839JN8	2.250%	2026	Dec	Serial	AMT		725,000	0	0	725,000
A2	011839JP3	2.350%	2027	Jun	Serial	AMT		730,000	0	0	730,000
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT		745,000	0	0	745,000
A2	011839JR9	2.450%	2028	Jun	Serial	AMT		745,000	0	0	745,000
A2	011839JS7	2.500%	2028	Dec	Serial	AMT		760,000	0	0	760,000
A2	011839JT5	2.550%	2029	Jun	Serial	AMT		770,000	0	0	770,000
A2	011839JU2	2.600%	2029	Dec	Serial	AMT		785,000	0	0	785,000
A2	011839JX6	2.650%	2030	Jun	Serial	AMT		795,000	0	0	795,000
A2	011839JV0	2.750%	2030	Dec	Serial	AMT		825,000	0	0	825,000
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT		825,000	0	0	825,000
A2	011839JW8	2.900%	2031	Dec	Serial	AMT		835,000	0	0	835,000
A2	011839JY4	3.000%	2033	Dec	Term	AMT		3,445,000	0	3,445,000	0
A2	011839KA4	3.100%	2035	Dec	Term	AMT		3,645,000	0	3,645,000	0
A1	011839HS9	2.850%	2037	Dec	Serial			860,000	0	0	860,000
A2	011839KC0	3.200%	2037	Dec	Term	AMT		3,140,000	0	3,140,000	0
							C1611 Total	**$32,150,000**	**$9,030,000**	**$10,230,000**	**$12,890,000**

C1612 Veterans Collateralized Bonds, 2016 Second — **Exempt** — Prog: **210** — Yield: **2.578%** — Delivery: **7/27/2016** — Underwriter: **Raymond James** — *AAA* *Aaa* *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
2	011839LR6	1.250%	2022	Jun	Serial			345,000	345,000	0	0
2	011839LS4	1.350%	2022	Dec	Serial			345,000	345,000	0	0
2	011839LT2	1.400%	2023	Jun	Serial			350,000	350,000	0	0
2	011839LU9	1.500%	2023	Dec	Serial			355,000	355,000	0	0

Collateralized Bonds (Veterans Mortgage Program) — S and P / Moodys / Fitch

C1612 Veterans Collateralized Bonds, 2016 Second — **Exempt** — Prog: **210** — Yield: **2.578%** — Delivery: **7/27/2016** — Underwriter: **Raymond James** — *AAA* *Aaa* *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
2	011839LV7	1.550%	2024	Jun	Serial			355,000	0	0	355,000
2	011839LW5	1.650%	2024	Dec	Serial			360,000	0	0	360,000
2	011839LX3	1.750%	2025	Jun	Serial			365,000	0	0	365,000
2	011839LY1	1.850%	2025	Dec	Serial			370,000	0	0	370,000
2	011839LZ8	1.900%	2026	Jun	Serial			370,000	0	0	370,000
2	011839MA2	1.950%	2026	Dec	Serial			375,000	0	0	375,000
2	011839MB0	2.050%	2027	Jun	Serial			380,000	0	0	380,000
2	011839MC8	2.100%	2027	Dec	Serial			385,000	0	0	385,000
2	011839MD6	2.150%	2028	Jun	Serial			390,000	0	0	390,000
2	011839ME4	2.200%	2028	Dec	Serial			395,000	0	0	395,000
2	011839MN4	2.250%	2029	Jun	Serial			405,000	0	0	405,000
2	011839MF1	2.300%	2029	Dec	Serial			410,000	0	0	410,000
2	011839MP9	2.350%	2030	Jun	Serial			415,000	0	0	415,000
2	011839MG9	2.450%	2030	Dec	Serial			420,000	0	0	420,000
2	011839MQ7	2.550%	2031	Jun	Serial			430,000	0	0	430,000
2	011839MH7	2.600%	2031	Dec	Serial			435,000	0	0	435,000
2	011839MJ3	2.700%	2032	Jun	Sinker			445,000	0	0	445,000
2	011839MJ3	2.700%	2032	Dec	Sinker			450,000	0	0	450,000
2	011839MJ3	2.700%	2033	Jun	Sinker			460,000	0	0	460,000
2	011839MJ3	2.700%	2033	Dec	Term			465,000	0	0	465,000
2	011839MK0	2.800%	2034	Jun	Sinker			475,000	0	0	475,000
2	011839MK0	2.800%	2034	Dec	Sinker			485,000	0	0	485,000
2	011839MK0	2.800%	2035	Jun	Sinker			490,000	0	0	490,000
2	011839MK0	2.800%	2035	Dec	Term			500,000	0	0	500,000
2	011839MR5	2.900%	2036	Jun	Sinker			510,000	0	0	510,000
2	011839MR5	2.900%	2036	Dec	Sinker			520,000	0	0	520,000
2	011839MR5	2.900%	2037	Jun	Sinker			530,000	0	0	530,000
2	011839MR5	2.900%	2037	Dec	Term			535,000	0	0	535,000
2	011839MM6	3.000%	2039	Dec	Term			2,255,000	0	2,255,000	0
2	011839ML8	3.050%	2046	Dec	Term			2,075,000	0	2,075,000	0
							C1612 Total	**$17,850,000**	**$1,395,000**	**$4,330,000**	**$12,125,000**

C1911 Veterans Collateralized Bonds, 2019 First & Second — **Exempt** — Prog: **211** — Yield: **3.217%** — Delivery: **3/21/2019** — Underwriter: **Fidelity/JP Morgan** — *AAA* *Aaa* *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
1	011839RY5	1.600%	2020	Jun	Serial			640,000	515,000	125,000	0
1	011839RZ2	1.650%	2020	Dec	Serial			645,000	405,000	240,000	0
1	011839SA6	1.700%	2021	Jun	Serial			650,000	405,000	245,000	0
1	011839SB4	1.750%	2021	Dec	Serial			655,000	405,000	250,000	0
1	011839SC2	1.800%	2022	Jun	Serial			660,000	410,000	250,000	0
1	011839SD0	1.850%	2022	Dec	Serial			665,000	410,000	255,000	0
1	011839SE8	1.900%	2023	Jun	Serial			670,000	415,000	255,000	0
1	011839SF5	1.950%	2023	Dec	Serial			675,000	420,000	255,000	0
1	011839SG3	2.000%	2024	Jun	Serial			680,000	0	260,000	420,000
1	011839SH1	2.050%	2024	Dec	Serial			695,000	0	260,000	435,000
1	011839SJ7	2.150%	2025	Jun	Serial			700,000	0	260,000	440,000
1	011839SK4	2.200%	2025	Dec	Serial			710,000	0	265,000	445,000
1	011839SL2	2.300%	2026	Jun	Serial			715,000	0	270,000	445,000
1	011839SM0	2.350%	2026	Dec	Serial			725,000	0	280,000	445,000
1	011839SN8	2.450%	2027	Jun	Serial			730,000	0	285,000	445,000
1	011839SP3	2.500%	2027	Dec	Serial			740,000	0	285,000	455,000
1	011839SQ1	2.600%	2028	Jun	Serial			755,000	0	285,000	470,000
1	011839SR9	2.650%	2028	Dec	Serial			765,000	0	290,000	475,000
1	011839SS7	2.700%	2029	Jun	Serial			770,000	0	290,000	480,000
1	011839ST5	2.750%	2029	Dec	Serial			780,000	0	300,000	480,000
1	011839SU2	2.800%	2030	Jun	Serial			795,000	0	305,000	490,000
1	011839SV0	2.850%	2030	Dec	Serial			805,000	0	305,000	500,000
1	011839SW8	2.900%	2031	Jun	Serial			820,000	0	315,000	505,000
1	011839SX6	2.950%	2031	Dec	Serial			830,000	0	320,000	510,000

Collateralized Bonds (Veterans Mortgage Program)

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C1911 Veterans Collateralized Bonds, 2019 First & Second — **Exempt** — Prog: **211** — Yield: **3.217%** — Delivery: **3/21/2019** — Underwriter: **Fidelity/JP Morgan** — *AAA* *Aaa* *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
1	011839SY4	3.000%	2032	Jun	Serial			845,000	0	325,000	520,000
1	011839SZ1	3.050%	2032	Dec	Serial			855,000	0	855,000	0
1	011839TA5	3.100%	2033	Jun	Serial			875,000	0	875,000	0
1	011839TB3	3.150%	2033	Dec	Serial			885,000	0	885,000	0
1	011839TC1	3.200%	2034	Jun	Serial			900,000	0	900,000	0
1	011839TD9	3.250%	2034	Dec	Serial			915,000	0	915,000	0
1	011839TE7	3.300%	2035	Jun	Serial			935,000	0	935,000	0
1	011839TF4	3.350%	2035	Dec	Serial			950,000	0	950,000	0
1	011839TG2	3.400%	2036	Jun	Serial			965,000	0	965,000	0
1	011839TH0	3.450%	2036	Dec	Serial			985,000	0	985,000	0
1	011839TJ6	3.500%	2037	Jun	Serial			1,005,000	0	1,005,000	0
1	011839TK3	3.550%	2037	Dec	Serial			1,020,000	0	1,020,000	0
1	011839TP2	3.600%	2039	Dec	Term			4,285,000	0	4,285,000	0
2	011839UL9	4.000%	2040	Jun	Sinker		PAC	530,000	0	250,000	280,000
2	011839UL9	4.000%	2040	Dec	Sinker		PAC	540,000	0	255,000	285,000
2	011839UL9	4.000%	2041	Jun	Sinker		PAC	550,000	0	260,000	290,000
1	011839TT4	3.650%	2041	Dec	Term			2,440,000	0	2,440,000	0
2	011839UL9	4.000%	2041	Dec	Sinker		PAC	560,000	0	265,000	295,000
2	011839UL9	4.000%	2042	Jun	Sinker		PAC	575,000	0	270,000	305,000
2	011839UL9	4.000%	2042	Dec	Sinker		PAC	585,000	0	270,000	315,000
2	011839UL9	4.000%	2043	Jun	Sinker		PAC	595,000	0	280,000	315,000
1	011839TX5	3.700%	2043	Dec	Term			2,655,000	0	2,655,000	0
2	011839UL9	4.000%	2043	Dec	Sinker		PAC	605,000	0	285,000	320,000
2	011839UL9	4.000%	2044	Jun	Sinker		PAC	625,000	0	300,000	325,000
2	011839UL9	4.000%	2044	Dec	Sinker		PAC	635,000	0	310,000	325,000
2	011839UL9	4.000%	2045	Jun	Sinker		PAC	650,000	0	310,000	340,000
2	011839UL9	4.000%	2045	Dec	Sinker		PAC	660,000	0	315,000	345,000
2	011839UL9	4.000%	2046	Jun	Sinker		PAC	670,000	0	320,000	350,000
1	011839UD7	3.750%	2046	Dec	Term			4,375,000	0	4,375,000	0
2	011839UL9	4.000%	2046	Dec	Sinker		PAC	685,000	0	325,000	360,000
2	011839UL9	4.000%	2047	Jun	Sinker		PAC	700,000	0	330,000	370,000
2	011839UL9	4.000%	2047	Dec	Sinker		PAC	715,000	0	340,000	375,000
2	011839UL9	4.000%	2048	Jun	Sinker		PAC	725,000	0	345,000	380,000
2	011839UL9	4.000%	2048	Dec	Term		PAC	740,000	0	345,000	395,000
1	011839UK1	3.850%	2049	Dec	Term			6,490,000	0	6,490,000	0
							C1911 Total	**$60,000,000**	**$3,385,000**	**$42,685,000**	**$13,930,000**

C2311 Veterans Collateralized Bonds, 2023 First — **Exempt** — Prog: **212** — Yield: **4.360%** — Delivery: **7/27/2023** — Underwriter: **Fidelity/RayJames** — *AAA* *Aaa* *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
1	011839YY7	3.150%	2027	June	Serial			560,000	0	0	560,000
1	011839YZ4	3.200%	2027	Dec	Serial			570,000	0	0	570,000
1	011839ZA8	3.250%	2028	June	Serial			580,000	0	0	580,000
1	011839ZB6	3.300%	2028	Dec	Serial			590,000	0	0	590,000
1	011839ZC4	3.400%	2029	June	Serial			600,000	0	0	600,000
1	011839ZD2	3.450%	2029	Dec	Serial			610,000	0	0	610,000
1	011839ZE0	3.500%	2030	June	Serial			620,000	0	0	620,000
1	011839ZF7	3.600%	2030	Dec	Serial			630,000	0	0	630,000
1	011839ZG5	3.650%	2031	June	Serial			640,000	0	0	640,000
1	011839ZH3	3.700%	2031	Dec	Serial			655,000	0	0	655,000
1	011839ZJ9	3.750%	2032	June	Serial			665,000	0	0	665,000
1	011839ZK6	3.750%	2032	Dec	Serial			675,000	0	0	675,000
1	011839ZL4	3.800%	2033	June	Serial			690,000	0	0	690,000
1	011839ZM2	3.800%	2033	Dec	Serial			705,000	0	0	705,000
1	011839ZN0	3.850%	2034	June	Serial			715,000	0	0	715,000
1	011839ZP5	3.850%	2034	Dec	Serial			730,000	0	0	730,000
1	011839ZQ3	3.950%	2035	June	Serial			745,000	0	0	745,000
1	011839ZR1	3.950%	2035	Dec	Serial			760,000	0	0	760,000
1	011839ZS9	4.000%	2036	June	Serial			775,000	0	0	775,000

Collateralized Bonds (Veterans Mortgage Program)

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C2311 Veterans Collateralized Bonds, 2023 First — **Exempt** — Prog: **212** — Yield: **4.360%** — Delivery: **7/27/2023** — Underwriter: **Fidelity/RayJames** — *AAA* | *Aaa* | *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
1	011839ZT7	4.000%	2036	Dec	Serial			790,000	0	0	790,000
1	011839ZU4	4.050%	2037	June	Serial			805,000	0	0	805,000
1	011839ZV2	4.050%	2037	Dec	Serial			820,000	0	0	820,000
1	011839ZW0	4.100%	2038	June	Serial			840,000	0	0	840,000
1	011839ZX8	4.100%	2038	Dec	Serial			855,000	0	0	855,000
1	011839ZY6	4.150%	2039	June	Serial			875,000	0	0	875,000
1	011839ZZ3	4.150%	2039	Dec	Serial			890,000	0	0	890,000
1	011839A23	4.200%	2040	June	Serial			910,000	0	0	910,000
1	011839A31	4.200%	2040	Dec	Serial			930,000	0	0	930,000
1	011839A49	4.250%	2041	June	Serial			950,000	0	0	950,000
1	011839A56	4.250%	2041	Dec	Serial			970,000	0	0	970,000
1	011839A64	4.350%	2042	June	Serial			990,000	0	0	990,000
1	011839A72	4.400%	2042	Dec	Serial			1,010,000	0	0	1,010,000
1	011839B30	4.450%	2043	June	Sinker			1,035,000	0	0	1,035,000
1	011839B30	4.450%	2043	Dec	Sinker			1,055,000	0	0	1,055,000
1	011839B30	4.450%	2044	June	Sinker			1,080,000	0	0	1,080,000
1	011839B30	4.450%	2044	Dec	Term			1,105,000	0	0	1,105,000
1	011839B71	4.500%	2045	June	Sinker			1,130,000	0	0	1,130,000
1	011839B71	4.500%	2045	Dec	Sinker			1,155,000	0	0	1,155,000
1	011839B71	4.500%	2046	June	Sinker			1,180,000	0	0	1,180,000
1	011839B71	4.500%	2046	Dec	Term			1,205,000	0	0	1,205,000
1	011839C39	4.550%	2047	June	Sinker			1,235,000	0	0	1,235,000
1	011839C39	4.550%	2047	Dec	Sinker			1,260,000	0	0	1,260,000
1	011839C39	4.550%	2048	June	Sinker			1,290,000	0	0	1,290,000
1	011839C39	4.550%	2048	Dec	Term			1,320,000	0	0	1,320,000
1	011839C70	4.600%	2049	June	Sinker			1,350,000	0	0	1,350,000
1	011839C70	4.600%	2049	Dec	Sinker			1,380,000	0	0	1,380,000
1	011839C70	4.600%	2050	June	Sinker			1,410,000	0	0	1,410,000
1	011839C70	4.600%	2050	Dec	Term			1,445,000	0	0	1,445,000
1	011839D38	4.650%	2051	June	Sinker			1,475,000	0	0	1,475,000
1	011839D38	4.650%	2051	Dec	Sinker			1,510,000	0	0	1,510,000
1	011839D38	4.650%	2052	June	Sinker			1,545,000	0	0	1,545,000
1	011839D38	4.650%	2052	Dec	Term			1,585,000	0	0	1,585,000
							C2311 Total	**$49,900,000**	**$0**	**$0**	**$49,900,000**
							Collateralized Bonds (Veterans Mortgage Program) Total	**$159,900,000**	**$13,810,000**	**$57,245,000**	**$88,845,000**

General Mortgage Revenue Bonds II

S and P | Moodys | Fitch

GM16A General Mortgage Revenue Bonds II, 2016 Series A — **Exempt** — Prog: **406** — Yield: **2.532%** — Delivery: **8/24/2016** — Underwriter: **Wells Fargo** — *AA+* | *Aa1* | *AA+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170REL2	0.450%	2017	Jun	Serial			1,195,000	1,195,000	0	0
01170REM0	0.500%	2017	Dec	Serial			1,345,000	1,345,000	0	0
01170REN8	0.700%	2018	Jun	Serial			2,055,000	2,055,000	0	0
01170REP3	0.750%	2018	Dec	Serial			2,065,000	2,065,000	0	0
01170REQ1	0.900%	2019	Jun	Serial			2,075,000	2,075,000	0	0
01170RER9	0.950%	2019	Dec	Serial			2,090,000	2,090,000	0	0
01170RES7	1.050%	2020	Jun	Serial			2,100,000	2,100,000	0	0
01170RET5	1.100%	2020	Dec	Serial			2,110,000	2,110,000	0	0
01170REU2	1.250%	2021	Jun	Serial			2,125,000	2,125,000	0	0
01170REV0	1.300%	2021	Dec	Serial			2,145,000	2,145,000	0	0
01170REW8	1.500%	2022	Jun	Serial			2,160,000	2,160,000	0	0
01170REX6	1.550%	2022	Dec	Serial			2,180,000	2,180,000	0	0
01170REY4	1.700%	2023	Jun	Serial			2,200,000	2,200,000	0	0
01170REZ1	1.750%	2023	Dec	Serial			2,225,000	2,225,000	0	0
01170RFA5	1.850%	2024	Jun	Serial			2,245,000	0	0	2,245,000
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	0	0	2,265,000
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0	2,295,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										
									S and P	**Moodys**	**Fitch**
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+*	*Aa1* *AA+*
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0	2,315,000
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0	2,345,000
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0	2,375,000
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0	2,400,000
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0	2,430,000
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	820,000	1,220,000
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	235,000	30,000
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	235,000	35,000
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	815,000	1,260,000
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	840,000	1,275,000
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	245,000	30,000
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	250,000	35,000
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	850,000	1,300,000
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	860,000	1,330,000
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	245,000	40,000
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	245,000	45,000
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	885,000	1,345,000
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	900,000	1,370,000
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	250,000	45,000
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	915,000	1,395,000
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	245,000	55,000
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	930,000	1,425,000
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	250,000	55,000
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	250,000	60,000
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	945,000	1,445,000
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	970,000	1,460,000
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	255,000	65,000
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	970,000	1,505,000
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	260,000	65,000
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	265,000	65,000
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	270,000	65,000
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	275,000	65,000
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	280,000	70,000
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	285,000	70,000
01170RFJ6	3.150%	2036	Dec	Term			5,890,000	0	5,890,000	0
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	290,000	70,000
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	300,000	70,000
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	305,000	70,000
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	310,000	70,000
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	320,000	70,000
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	320,000	75,000
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	330,000	75,000
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	335,000	75,000
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	340,000	80,000
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	345,000	80,000
01170RFK3	3.250%	2041	Dec	Term			2,845,000	0	2,845,000	0
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	355,000	80,000
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	365,000	80,000
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	365,000	85,000
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	375,000	85,000
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	385,000	85,000
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	395,000	85,000
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	400,000	85,000
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	405,000	90,000
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	410,000	95,000
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	240,000	65,000

General Mortgage Revenue Bonds II

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P	Moodys / Fitch
GM16A	**General Mortgage Revenue Bonds II, 2016 Series A**			**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+*	*Aa1* / *AA+*
01170RFL1	3.350%	2046	Dec	Term			3,800,000	0	3,800,000	0
						GM16A Total	**$100,000,000**	**$28,070,000**	**$34,465,000**	**$37,465,000**
GM18A	**General Mortgage Revenue Bonds II, 2018 Series A**			**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RFS6	1.550%	2019	Jun	Serial			845,000	845,000	0	0
01170RFT4	1.650%	2019	Dec	Serial			865,000	865,000	0	0
01170RFU1	1.800%	2020	Jun	Serial			885,000	885,000	0	0
01170RFV9	1.900%	2020	Dec	Serial			1,015,000	975,000	40,000	0
01170RFW7	2.000%	2021	Jun	Serial			925,000	880,000	45,000	0
01170RFX5	2.050%	2021	Dec	Serial			945,000	900,000	45,000	0
01170RFY3	2.150%	2022	Jun	Serial			965,000	915,000	50,000	0
01170RFZ0	2.200%	2022	Dec	Serial			2,480,000	2,360,000	120,000	0
01170RGA4	2.300%	2023	Jun	Serial			1,005,000	955,000	50,000	0
01170RGB2	2.400%	2023	Dec	Serial			1,030,000	980,000	50,000	0
01170RGC0	2.500%	2024	Jun	Serial			1,050,000	0	50,000	1,000,000
01170RGD8	2.600%	2024	Dec	Serial			1,075,000	0	50,000	1,025,000
01170RGE6	2.650%	2025	Jun	Serial			1,095,000	0	50,000	1,045,000
01170RGF3	2.750%	2025	Dec	Serial			1,670,000	0	85,000	1,585,000
01170RGG1	2.850%	2026	Jun	Serial			1,695,000	0	85,000	1,610,000
01170RGH9	2.900%	2026	Dec	Serial			710,000	0	35,000	675,000
01170RGJ5	2.950%	2027	Jun	Serial			2,195,000	0	110,000	2,085,000
01170RGK2	3.000%	2027	Dec	Serial			3,065,000	0	3,065,000	0
01170RGL0	3.050%	2028	Jun	Serial			2,680,000	0	2,680,000	0
01170RGM8	3.100%	2028	Dec	Serial			415,000	0	415,000	0
01170RGN6	3.200%	2029	Jun	Serial			2,735,000	0	2,735,000	0
01170RGP1	3.250%	2029	Dec	Serial			2,125,000	0	2,125,000	0
01170RGQ9	3.300%	2030	Jun	Serial			355,000	0	355,000	0
01170RGR7	3.350%	2030	Dec	Serial			760,000	0	760,000	0
01170RGS5	3.450%	2033	Dec	Term			11,960,000	0	11,960,000	0
01170RGT3	3.700%	2038	Dec	Term			17,785,000	0	17,785,000	0
01170RGV8	4.000%	2040	Dec	Sinker		PAC	1,500,000	0	875,000	625,000
01170RGU0	3.750%	2040	Dec	Term			6,755,000	0	6,755,000	0
01170RGV8	4.000%	2041	Jun	Sinker		PAC	2,180,000	0	1,270,000	910,000
01170RGV8	4.000%	2041	Dec	Sinker		PAC	2,225,000	0	1,285,000	940,000
01170RGV8	4.000%	2042	Jun	Sinker		PAC	2,270,000	0	1,325,000	945,000
01170RGV8	4.000%	2042	Dec	Sinker		PAC	2,320,000	0	1,345,000	975,000
01170RGV8	4.000%	2043	Jun	Sinker		PAC	2,370,000	0	1,380,000	990,000
01170RGV8	4.000%	2043	Dec	Sinker		PAC	2,420,000	0	1,410,000	1,010,000
01170RGV8	4.000%	2044	Jun	Sinker		PAC	2,475,000	0	1,440,000	1,035,000
01170RGV8	4.000%	2044	Dec	Sinker		PAC	2,525,000	0	1,465,000	1,060,000
01170RGV8	4.000%	2045	Jun	Sinker		PAC	2,585,000	0	1,505,000	1,080,000
01170RGV8	4.000%	2045	Dec	Sinker		PAC	2,640,000	0	1,535,000	1,105,000
01170RGV8	4.000%	2046	Jun	Sinker		PAC	2,695,000	0	1,570,000	1,125,000
01170RGV8	4.000%	2046	Dec	Sinker		PAC	2,755,000	0	1,600,000	1,155,000
01170RGV8	4.000%	2047	Jun	Sinker		PAC	2,815,000	0	1,640,000	1,175,000
01170RGV8	4.000%	2047	Dec	Sinker		PAC	2,870,000	0	1,670,000	1,200,000
01170RGV8	4.000%	2048	Jun	Sinker		PAC	2,695,000	0	1,570,000	1,125,000
01170RGV8	4.000%	2048	Dec	Term		PAC	835,000	0	480,000	355,000
						GM18A Total	**$109,260,000**	**$10,560,000**	**$72,865,000**	**$25,835,000**
GM18B	**General Mortgage Revenue Bonds II, 2018 Series B**			**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RGW6	5.000%	2031	Dec	Serial	Prem	Pre-Ulm	28,465,000	0	0	28,465,000
01170RGX4	3.450%	2033	Dec	Term		Pre-Ulm	20,000,000	0	20,000,000	0
01170RGY2	3.550%	2035	Dec	Term		Pre-Ulm	10,055,000	0	10,055,000	0
						GM18B Total	**$58,520,000**	**$0**	**$30,055,000**	**$28,465,000**
GM19A	**General Mortgage Revenue Bonds II, 2019 Series A**			**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RGZ9	1.100%	2020	Jun	Serial			1,035,000	1,035,000	0	0

General Mortgage Revenue Bonds II

S and P | **Moodys** | **Fitch**

GM19A General Mortgage Revenue Bonds II, 2019 Series A **Exempt** Prog: **408** Yield: **2.550%** Delivery: **10/22/2019** Underwriter: **Jefferies** *AA+* *Aa1* *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170RHA3	1.150%	2020	Dec	Serial			1,990,000	1,990,000	0	0
01170RHB1	1.200%	2021	Jun	Serial			1,175,000	1,175,000	0	0
01170RHC9	1.250%	2021	Dec	Serial			1,900,000	1,900,000	0	0
01170RHD7	1.300%	2022	Jun	Serial			1,220,000	1,220,000	0	0
01170RHE5	1.350%	2022	Dec	Serial			1,155,000	1,155,000	0	0
01170RHF2	1.400%	2023	Jun	Serial			1,225,000	1,225,000	0	0
01170RHG0	1.450%	2023	Dec	Serial			1,805,000	1,805,000	0	0
01170RHH8	1.500%	2024	Jun	Serial			1,945,000	0	0	1,945,000
01170RHJ4	1.550%	2024	Dec	Serial			2,055,000	0	0	2,055,000
01170RHK1	1.600%	2025	Jun	Serial			1,585,000	0	0	1,585,000
01170RHL9	1.625%	2025	Dec	Serial			2,130,000	0	0	2,130,000
01170RHM7	1.650%	2026	Jun	Serial			1,915,000	0	0	1,915,000
01170RHN5	1.700%	2026	Dec	Serial			1,955,000	0	0	1,955,000
01170RHP0	1.750%	2027	Jun	Serial			1,995,000	0	0	1,995,000
01170RHQ8	1.800%	2027	Dec	Serial			2,035,000	0	0	2,035,000
01170RHR6	1.850%	2028	Jun	Serial			1,950,000	0	0	1,950,000
01170RHS4	1.900%	2028	Dec	Serial			2,050,000	0	0	2,050,000
01170RHT2	1.950%	2029	Jun	Serial			2,175,000	0	0	2,175,000
01170RHU9	2.000%	2029	Dec	Serial			2,330,000	0	0	2,330,000
01170RHV7	2.050%	2030	Jun	Serial			2,155,000	0	0	2,155,000
01170RHW5	2.100%	2030	Dec	Serial			2,250,000	0	0	2,250,000
01170RHX3	2.150%	2031	Jun	Serial			2,300,000	0	0	2,300,000
01170RHY1	2.200%	2031	Dec	Serial			3,670,000	0	0	3,670,000
01170RHZ8	2.250%	2032	Jun	Serial			2,445,000	0	0	2,445,000
01170RJA1	2.250%	2032	Dec	Serial			2,495,000	0	0	2,495,000
01170RJB9	2.500%	2033	Jun	Sinker			2,545,000	0	0	2,545,000
01170RJB9	2.500%	2033	Dec	Sinker			2,595,000	0	0	2,595,000
01170RJB9	2.500%	2034	Jun	Sinker			2,650,000	0	0	2,650,000
01170RJB9	2.500%	2034	Dec	Term			2,710,000	0	0	2,710,000
01170RJC7	2.700%	2035	Jun	Sinker			2,760,000	0	0	2,760,000
01170RJC7	2.700%	2035	Dec	Sinker			1,765,000	0	0	1,765,000
01170RJD5	3.750%	2035	Dec	Sinker	Prem	PAC	1,050,000	0	515,000	535,000
01170RJD5	3.750%	2036	Jun	Sinker	Prem	PAC	1,540,000	0	760,000	780,000
01170RJC7	2.700%	2036	Jun	Sinker			1,335,000	0	0	1,335,000
01170RJD5	3.750%	2036	Dec	Sinker	Prem	PAC	1,575,000	0	770,000	805,000
01170RJC7	2.700%	2036	Dec	Sinker			1,360,000	0	0	1,360,000
01170RJD5	3.750%	2037	Jun	Sinker	Prem	PAC	1,610,000	0	790,000	820,000
01170RJC7	2.700%	2037	Jun	Sinker			1,390,000	0	0	1,390,000
01170RJC7	2.700%	2037	Dec	Sinker			1,415,000	0	0	1,415,000
01170RJD5	3.750%	2037	Dec	Sinker	Prem	PAC	1,645,000	0	805,000	840,000
01170RJC7	2.700%	2038	Jun	Sinker			1,440,000	0	0	1,440,000
01170RJD5	3.750%	2038	Jun	Sinker	Prem	PAC	1,680,000	0	825,000	855,000
01170RJD5	3.750%	2038	Dec	Sinker	Prem	PAC	1,715,000	0	835,000	880,000
01170RJC7	2.700%	2038	Dec	Sinker			1,470,000	0	0	1,470,000
01170RJD5	3.750%	2039	Jun	Sinker	Prem	PAC	1,755,000	0	860,000	895,000
01170RJC7	2.700%	2039	Jun	Sinker			1,500,000	0	0	1,500,000
01170RJC7	2.700%	2039	Dec	Term			1,525,000	0	0	1,525,000
01170RJD5	3.750%	2039	Dec	Sinker	Prem	PAC	1,795,000	0	875,000	920,000
01170RJE3	2.900%	2040	Jun	Sinker			1,555,000	0	950,000	605,000
01170RJD5	3.750%	2040	Jun	Sinker	Prem	PAC	1,835,000	0	900,000	935,000
01170RJD5	3.750%	2040	Dec	Sinker	Prem	PAC	1,875,000	0	915,000	960,000
01170RJE3	2.900%	2040	Dec	Sinker			1,585,000	0	970,000	615,000
01170RJE3	2.900%	2041	Jun	Sinker			1,615,000	0	990,000	625,000
01170RJD5	3.750%	2041	Jun	Sinker	Prem	PAC	1,915,000	0	930,000	985,000
01170RJE3	2.900%	2041	Dec	Sinker			1,645,000	0	1,010,000	635,000
01170RJD5	3.750%	2041	Dec	Sinker	Prem	PAC	1,955,000	0	955,000	1,000,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** **Fitch**
GM19A General Mortgage Revenue Bonds II, 2019 Series A				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
01170RJD5	3.750%	2042	Jun	Sinker	Prem	PAC	2,000,000	0	970,000	1,030,000
01170RJE3	2.900%	2042	Jun	Sinker			1,680,000	0	1,030,000	650,000
01170RJE3	2.900%	2042	Dec	Sinker			1,710,000	0	1,045,000	665,000
01170RJD5	3.750%	2042	Dec	Term	Prem	PAC	785,000	0	375,000	410,000
01170RJE3	2.900%	2043	Jun	Sinker			1,745,000	0	1,070,000	675,000
01170RJE3	2.900%	2043	Dec	Sinker			1,780,000	0	1,090,000	690,000
01170RJE3	2.900%	2044	Jun	Sinker			1,815,000	0	1,115,000	700,000
01170RJE3	2.900%	2044	Dec	Term			1,850,000	0	1,130,000	720,000
01170RJF0	2.950%	2049	Jun	Term			17,590,000	0	17,590,000	0
						GM19A Total	**$136,700,000**	**$11,505,000**	**$40,070,000**	**$85,125,000**
GM19B General Mortgage Revenue Bonds II, 2019 Series B				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
01170RJG8	5.000%	2030	Jun	Serial	Prem	Pre-Ulm	825,000	0	0	825,000
01170RJH6	5.000%	2031	Jun	Serial	Prem	Pre-Ulm	4,830,000	0	0	4,830,000
01170RJJ2	5.000%	2032	Dec	Sinker	Prem	Pre-Ulm	1,000,000	0	0	1,000,000
01170RJJ2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	9,000,000	0	0	9,000,000
01170RJJ2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	4,330,000	0	0	4,330,000
01170RJK9	2.500%	2034	Dec	Serial		Pre-Ulm	5,000,000	0	5,000,000	0
						GM19B Total	**$24,985,000**	**$0**	**$5,000,000**	**$19,985,000**
GM20A General Mortgage Revenue Bonds II, 2020 Series A				**Exempt**	Prog: **409**	Yield: **1.822%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	*AA+*	*Aa1* *N/A*
01170RJL7	0.250%	2021	Jun	Serial			1,790,000	1,790,000	0	0
01170RJM5	0.300%	2021	Dec	Serial			1,825,000	1,825,000	0	0
01170RJN3	0.350%	2022	Jun	Serial			1,860,000	1,860,000	0	0
01170RJP8	0.400%	2022	Dec	Serial			1,895,000	1,895,000	0	0
01170RJQ6	0.450%	2023	Jun	Serial			1,930,000	1,930,000	0	0
01170RJR4	0.550%	2023	Dec	Serial			1,965,000	1,965,000	0	0
01170RJS2	0.650%	2024	Jun	Serial			1,995,000	0	0	1,995,000
01170RJT0	0.700%	2024	Dec	Serial			2,040,000	0	0	2,040,000
01170RJU7	0.800%	2025	Jun	Serial			2,070,000	0	0	2,070,000
01170RJV5	0.950%	2025	Dec	Serial			2,110,000	0	0	2,110,000
01170RJW3	1.050%	2026	Jun	Serial			2,150,000	0	0	2,150,000
01170RJX1	1.100%	2026	Dec	Serial			2,185,000	0	0	2,185,000
01170RJY9	1.200%	2027	Jun	Serial			2,230,000	0	0	2,230,000
01170RJZ6	1.250%	2027	Dec	Serial			2,270,000	0	0	2,270,000
01170RKA9	1.350%	2028	Jun	Serial			2,310,000	0	0	2,310,000
01170RKB7	1.400%	2028	Dec	Serial			2,355,000	0	0	2,355,000
01170RKC5	1.500%	2029	Jun	Serial			2,395,000	0	0	2,395,000
01170RKD3	1.550%	2029	Dec	Serial			2,445,000	0	0	2,445,000
01170RKE1	1.650%	2030	Jun	Serial			2,485,000	0	0	2,485,000
01170RKF8	1.700%	2030	Dec	Serial			2,945,000	0	0	2,945,000
01170RKG6	1.800%	2031	Jun	Serial			3,005,000	0	0	3,005,000
01170RKH4	1.850%	2031	Dec	Serial			3,055,000	0	0	3,055,000
01170RKJ0	1.900%	2032	Jun	Serial			3,115,000	0	0	3,115,000
01170RKK7	1.900%	2032	Dec	Serial			3,165,000	0	0	3,165,000
01170RKL5	1.950%	2033	Jun	Serial			3,230,000	0	0	3,230,000
01170RKM3	1.950%	2033	Dec	Serial			3,285,000	0	0	3,285,000
01170RKN1	2.000%	2034	Jun	Sinker			3,340,000	0	0	3,340,000
01170RKN1	2.000%	2034	Dec	Sinker			3,410,000	0	0	3,410,000
01170RKN1	2.000%	2035	Jun	Sinker			3,465,000	0	0	3,465,000
01170RKN1	2.000%	2035	Dec	Term			3,530,000	0	0	3,530,000
01170RKP6	2.050%	2036	Jun	Sinker			3,590,000	0	0	3,590,000
01170RKP6	2.050%	2036	Dec	Sinker			3,660,000	0	0	3,660,000
01170RKP6	2.050%	2037	Jun	Term			2,390,000	0	0	2,390,000
01170RKQ4	3.250%	2037	Jun	Sinker	Prem	PAC	1,335,000	0	515,000	820,000
01170RKQ4	3.250%	2037	Dec	Sinker	Prem	PAC	3,790,000	0	1,435,000	2,355,000
01170RKQ4	3.250%	2038	Jun	Sinker	Prem	PAC	3,860,000	0	1,465,000	2,395,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									S and P	Moodys Fitch
GM20A General Mortgage Revenue Bonds II, 2020 Series A				**Exempt**	Prog: **409**	Yield: **1.822%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	*AA+*	*Aa1 N/A*
01170RKQ4	3.250%	2038	Dec	Sinker	Prem	PAC	3,930,000	0	1,495,000	2,435,000
01170RKQ4	3.250%	2039	Jun	Sinker	Prem	PAC	4,005,000	0	1,520,000	2,485,000
01170RKQ4	3.250%	2039	Dec	Sinker	Prem	PAC	4,070,000	0	1,545,000	2,525,000
01170RKQ4	3.250%	2040	Jun	Sinker	Prem	PAC	4,155,000	0	1,580,000	2,575,000
01170RKQ4	3.250%	2040	Dec	Sinker	Prem	PAC	4,220,000	0	1,600,000	2,620,000
01170RKQ4	3.250%	2041	Jun	Sinker	Prem	PAC	4,300,000	0	1,630,000	2,670,000
01170RKQ4	3.250%	2041	Dec	Sinker	Prem	PAC	4,380,000	0	1,660,000	2,720,000
01170RKQ4	3.250%	2042	Jun	Sinker	Prem	PAC	3,095,000	0	1,175,000	1,920,000
01170RKQ4	3.250%	2042	Dec	Sinker	Prem	PAC	1,780,000	0	680,000	1,100,000
01170RKQ4	3.250%	2043	Jun	Sinker	Prem	PAC	1,810,000	0	685,000	1,125,000
01170RKQ4	3.250%	2043	Dec	Sinker	Prem	PAC	1,840,000	0	690,000	1,150,000
01170RKQ4	3.250%	2044	Jun	Sinker	Prem	PAC	1,870,000	0	700,000	1,170,000
01170RKQ4	3.250%	2044	Dec	Term	Prem	PAC	1,240,000	0	465,000	775,000
						GM20A Total	**$135,170,000**	**$11,265,000**	**$18,840,000**	**$105,065,000**
GM20B General Mortgage Revenue Bonds II, 2020 Series B				**Exempt**	Prog: **409**	Yield: **1.822%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	*AA+*	*Aa1 N/A*
01170RKR2	5.000%	2030	Dec	Serial	Prem	Pre-Ulm	10,000,000	0	0	10,000,000
01170RKS0	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	3,605,000	0	0	3,605,000
01170RKS0	5.000%	2031	Dec	Term	Prem	Pre-Ulm	5,650,000	0	0	5,650,000
01170RKT8	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	7,000,000	0	0	7,000,000
01170RKT8	5.000%	2032	Dec	Term	Prem	Pre-Ulm	10,620,000	0	0	10,620,000
01170RKU5	5.000%	2033	Jun	Serial	Prem	Pre-Ulm	7,800,000	0	0	7,800,000
01170RKV3	2.000%	2033	Dec	Sinker		Pre-Ulm	6,500,000	0	0	6,500,000
01170RKV3	2.000%	2034	Jun	Sinker		Pre-Ulm	6,500,000	0	0	6,500,000
01170RKV3	2.000%	2034	Dec	Sinker		Pre-Ulm	5,500,000	0	0	5,500,000
01170RKV3	2.000%	2035	Jun	Sinker		Pre-Ulm	5,500,000	0	0	5,500,000
01170RKV3	2.000%	2035	Dec	Term		Pre-Ulm	6,000,000	0	0	6,000,000
						GM20B Total	**$74,675,000**	**$0**	**$0**	**$74,675,000**
GM22A General Mortgage Revenue Bonds II, 2022 Series A				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	*AA+*	*Aa1 N/A*
01170RKW1	0.150%	2022	Jun	Serial			195,000	195,000	0	0
01170RKX9	0.200%	2022	Dec	Serial			400,000	400,000	0	0
01170RKY7	0.300%	2023	Jun	Serial			410,000	410,000	0	0
01170RKZ4	0.350%	2023	Dec	Serial			415,000	415,000	0	0
01170RLA8	0.450%	2024	Jun	Serial			425,000	0	0	425,000
01170RLB6	0.500%	2024	Dec	Serial			430,000	0	0	430,000
01170RLC4	0.600%	2025	Jun	Serial			435,000	0	0	435,000
01170RLD2	0.700%	2025	Dec	Serial			445,000	0	0	445,000
01170RLE0	0.800%	2026	Jun	Serial			450,000	0	0	450,000
01170RLF7	0.900%	2026	Dec	Serial			460,000	0	0	460,000
01170RLG5	1.000%	2027	Jun	Serial			465,000	0	0	465,000
01170RLH3	1.150%	2027	Dec	Serial			475,000	0	0	475,000
01170RLJ9	1.250%	2028	Jun	Serial			485,000	0	0	485,000
01170RLK6	1.375%	2028	Dec	Serial			490,000	0	0	490,000
01170RLL4	1.500%	2029	Jun	Serial			500,000	0	0	500,000
01170RLM2	1.600%	2029	Dec	Serial			505,000	0	0	505,000
01170RLN0	1.650%	2030	Jun	Serial			515,000	0	0	515,000
01170RLP5	1.750%	2030	Dec	Serial			525,000	0	0	525,000
01170RLQ3	1.850%	2031	Jun	Serial			535,000	0	0	535,000
01170RLR1	1.900%	2031	Dec	Serial			540,000	0	0	540,000
01170RLS9	1.950%	2032	Jun	Serial			550,000	0	0	550,000
01170RLT7	2.000%	2032	Dec	Serial			560,000	0	0	560,000
01170RLU4	2.050%	2033	Jun	Serial			570,000	0	0	570,000
01170RLV2	2.100%	2033	Dec	Serial			580,000	0	0	580,000
01170RLW0	2.150%	2034	Jun	Sinker			595,000	0	0	595,000
01170RLW0	2.150%	2034	Dec	Sinker			600,000	0	0	600,000
01170RLW0	2.150%	2035	Jun	Sinker			610,000	0	0	610,000

General Mortgage Revenue Bonds II — **S and P** | **Moodys** | **Fitch**

GM22A General Mortgage Revenue Bonds II, 2022 Series A — **Exempt** — Prog: **410** — Yield: **2.024%** — Delivery: **1/12/2022** — Underwriter: **Jefferies** — *AA+* | *Aa1* | *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	01170RLW0	2.150%	2035	Dec	Sinker			620,000	0	0	620,000
	01170RLW0	2.150%	2036	Jun	Sinker			630,000	0	0	630,000
	01170RLW0	2.150%	2036	Dec	Term			640,000	0	0	640,000
	01170RLX8	2.350%	2037	Jun	Sinker			655,000	0	0	655,000
	01170RLX8	2.350%	2037	Dec	Sinker			665,000	0	0	665,000
	01170RLX8	2.350%	2038	Jun	Sinker			670,000	0	0	670,000
	01170RLX8	2.350%	2038	Dec	Sinker			685,000	0	0	685,000
	01170RLX8	2.350%	2039	Jun	Sinker			695,000	0	0	695,000
	01170RLX8	2.350%	2039	Dec	Term			705,000	0	0	705,000
	01170RLY6	2.500%	2040	Jun	Sinker			720,000	0	0	720,000
	01170RLY6	2.500%	2040	Dec	Sinker			730,000	0	0	730,000
	01170RLY6	2.500%	2041	Jun	Sinker			740,000	0	0	740,000
	01170RLY6	2.500%	2041	Dec	Sinker			755,000	0	0	755,000
	01170RLY6	2.500%	2042	Jun	Sinker			765,000	0	0	765,000
	01170RLY6	2.500%	2042	Dec	Sinker			780,000	0	0	780,000
	01170RLZ3	3.000%	2043	Jun	Sinker	Prem	PAC	600,000	0	110,000	490,000
	01170RLY6	2.500%	2043	Jun	Term			190,000	0	0	190,000
	01170RLZ3	3.000%	2043	Dec	Sinker	Prem	PAC	805,000	0	145,000	660,000
	01170RLZ3	3.000%	2044	Jun	Sinker	Prem	PAC	820,000	0	145,000	675,000
	01170RLZ3	3.000%	2044	Dec	Sinker	Prem	PAC	835,000	0	150,000	685,000
	01170RLZ3	3.000%	2045	Jun	Sinker	Prem	PAC	845,000	0	150,000	695,000
	01170RLZ3	3.000%	2045	Dec	Sinker	Prem	PAC	860,000	0	150,000	710,000
	01170RLZ3	3.000%	2046	Jun	Sinker	Prem	PAC	875,000	0	155,000	720,000
	01170RLZ3	3.000%	2046	Dec	Sinker	Prem	PAC	890,000	0	155,000	735,000
	01170RLZ3	3.000%	2047	Jun	Sinker	Prem	PAC	905,000	0	160,000	745,000
	01170RLZ3	3.000%	2047	Dec	Sinker	Prem	PAC	920,000	0	160,000	760,000
	01170RLZ3	3.000%	2048	Jun	Sinker	Prem	PAC	935,000	0	160,000	775,000
	01170RLZ3	3.000%	2048	Dec	Sinker	Prem	PAC	950,000	0	165,000	785,000
	01170RLZ3	3.000%	2049	Jun	Sinker	Prem	PAC	970,000	0	170,000	800,000
	01170RLZ3	3.000%	2049	Dec	Sinker	Prem	PAC	985,000	0	170,000	815,000
	01170RLZ3	3.000%	2050	Jun	Sinker	Prem	PAC	1,005,000	0	180,000	825,000
	01170RLZ3	3.000%	2050	Dec	Sinker	Prem	PAC	1,020,000	0	180,000	840,000
	01170RLZ3	3.000%	2051	Jun	Term	Prem	PAC	1,035,000	0	180,000	855,000
							GM22A Total	**$39,065,000**	**$1,420,000**	**$2,685,000**	**$34,960,000**

GM22B General Mortgage Revenue Bonds II, 2022 Series B — **Exempt** — Prog: **410** — Yield: **2.024%** — Delivery: **1/12/2022** — Underwriter: **Jefferies** — *AA+* | *Aa1* | *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B-1	01170RMA7	1.650%	2030	Jun	Serial		Pre-Ulm	30,000	0	0	30,000
B-2	01170RMH2	5.000%	2030	Jun	Sinker	Prem	Pre-Ulm	5,000,000	0	0	5,000,000
B-1	01170RMB5	1.750%	2030	Dec	Serial		Pre-Ulm	3,025,000	0	0	3,025,000
B-2	01170RMH2	5.000%	2030	Dec	Term	Prem	Pre-Ulm	3,285,000	0	0	3,285,000
B-1	01170RMC3	1.850%	2031	Jun	Serial		Pre-Ulm	25,000	0	0	25,000
B-2	01170RMJ8	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	6,000,000	0	0	6,000,000
B-2	01170RMJ8	5.000%	2031	Dec	Term	Prem	Pre-Ulm	6,300,000	0	0	6,300,000
B-1	01170RMD1	1.950%	2032	Jun	Serial		Pre-Ulm	3,500,000	0	0	3,500,000
B-2	01170RMK5	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	3,475,000	0	0	3,475,000
B-1	01170RME9	2.000%	2032	Dec	Serial		Pre-Ulm	4,750,000	0	0	4,750,000
B-2	01170RMK5	5.000%	2032	Dec	Term	Prem	Pre-Ulm	4,680,000	0	0	4,680,000
B-1	01170RMF6	2.050%	2033	Jun	Serial		Pre-Ulm	3,025,000	0	0	3,025,000
B-2	01170RML3	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	7,500,000	0	0	7,500,000
B-2	01170RML3	5.000%	2033	Dec	Term	Prem	Pre-Ulm	7,525,000	0	0	7,525,000
B-1	01170RMG4	2.150%	2034	Jun	Sinker		Pre-Ulm	5,010,000	0	0	5,010,000
B-2	01170RMM1	5.000%	2034	Jun	Sinker	Prem	Pre-Ulm	4,785,000	0	0	4,785,000
B-1	01170RMG4	2.150%	2034	Dec	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
B-2	01170RMM1	5.000%	2034	Dec	Term	Prem	Pre-Ulm	2,775,000	0	0	2,775,000
B-1	01170RMG4	2.150%	2035	Jun	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000
B-2	01170RMN9	5.000%	2035	Jun	Sinker	Prem	Pre-Ulm	2,025,000	0	0	2,025,000
B-1	01170RMG4	2.150%	2035	Dec	Sinker		Pre-Ulm	2,000,000	0	0	2,000,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										S and P	Moodys	Fitch
GM22B	**General Mortgage Revenue Bonds II, 2022 Series B**				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	AA+	Aa1 N/A
B-2	01170RMN9	5.000%	2035	Dec	Term	Prem	Pre-Ulm	1,775,000	0	0	1,775,000
B-1	01170RMG4	2.150%	2036	Jun	Term		Pre-Ulm	1,000,000	0	0	1,000,000
B-2	01170RMP4	5.000%	2036	Jun	Serial	Prem	Pre-Ulm	990,000	0	0	990,000
							GM22B Total	**$83,730,000**	**$0**	**$0**	**$83,730,000**
GM22C	**General Mortgage Revenue Bonds II, 2022 Series C**				**Exempt**	Prog: **411**	Yield: **4.290%**	Delivery: **12/22/2022**	Underwriter: **BOfA Securities**	AA+	Aa1 N/A
	01170RMQ2	2.450%	2023	Jun	Serial			210,000	210,000	0	0
	01170RMR0	2.550%	2023	Dec	Serial			580,000	580,000	0	0
	01170RMS8	2.700%	2024	Jun	Serial			650,000	0	0	650,000
	01170RMT6	2.750%	2024	Dec	Serial			670,000	0	0	670,000
	01170RMU3	2.900%	2025	Jun	Serial			685,000	0	0	685,000
	01170RMV1	2.950%	2025	Dec	Serial			705,000	0	0	705,000
	01170RMW9	3.000%	2026	Jun	Serial			725,000	0	0	725,000
	01170RMX7	3.050%	2026	Dec	Serial			745,000	0	0	745,000
	01170RMY5	3.100%	2027	Jun	Serial			765,000	0	0	765,000
	01170RMZ2	3.150%	2027	Dec	Serial			785,000	0	0	785,000
	01170RNA6	3.300%	2028	Jun	Serial			805,000	0	0	805,000
	01170RNB4	3.400%	2028	Dec	Serial			830,000	0	0	830,000
	01170RNC2	3.450%	2029	Jun	Serial			850,000	0	0	850,000
	01170RND0	3.500%	2029	Dec	Serial			875,000	0	0	875,000
	01170RNE8	3.650%	2030	Jun	Serial			900,000	0	0	900,000
	01170RNF5	3.700%	2030	Dec	Serial			925,000	0	0	925,000
	01170RNG3	3.750%	2031	Jun	Serial			950,000	0	0	950,000
	01170RNH1	3.800%	2031	Dec	Serial			975,000	0	0	975,000
	01170RNJ7	3.850%	2032	Jun	Serial			1,000,000	0	0	1,000,000
	01170RNK4	3.875%	2032	Dec	Serial			1,030,000	0	0	1,030,000
	01170RNL2	3.950%	2033	Jun	Serial			1,055,000	0	0	1,055,000
	01170RNM0	4.000%	2033	Dec	Serial	Prem		1,085,000	0	0	1,085,000
	01170RNN8	4.000%	2034	Jun	Serial	Prem		1,115,000	0	0	1,115,000
	01170RNP3	4.050%	2034	Dec	Serial			1,145,000	0	0	1,145,000
	0117RNQ1	4.350%	2035	Jun	Sinker			1,180,000	0	0	1,180,000
	0117RNQ1	4.350%	2035	Dec	Sinker			1,210,000	0	0	1,210,000
	0117RNQ1	4.350%	2036	Jun	Sinker			1,245,000	0	0	1,245,000
	0117RNQ1	4.350%	2036	Dec	Sinker			1,275,000	0	0	1,275,000
	0117RNQ1	4.350%	2037	Jun	Sinker			1,310,000	0	0	1,310,000
	0117RNQ1	4.350%	2037	Dec	Term			1,350,000	0	0	1,350,000
	01170RNR9	4.600%	2038	Jun	Sinker			1,385,000	0	0	1,385,000
	01170RNR9	4.600%	2038	Dec	Sinker			1,420,000	0	0	1,420,000
	01170RNR9	4.600%	2039	Jun	Sinker			1,460,000	0	0	1,460,000
	01170RNR9	4.600%	2039	Dec	Sinker			1,500,000	0	0	1,500,000
	01170RNR9	4.600%	2040	Jun	Sinker			1,540,000	0	0	1,540,000
	01170RNR9	4.600%	2040	Dec	Sinker			1,585,000	0	0	1,585,000
	01170RNR9	4.600%	2041	Jun	Sinker			1,625,000	0	0	1,625,000
	01170RNR9	4.600%	2041	Dec	Sinker			1,670,000	0	0	1,670,000
	01170RNR9	4.600%	2042	Jun	Sinker			1,720,000	0	0	1,720,000
	01170RNR9	4.600%	2042	Dec	Term			1,650,000	0	0	1,650,000
	01170RNS7	4.750%	2043	Jun	Sinker			1,815,000	0	0	1,815,000
	01170RNS7	4.750%	2043	Dec	Sinker			1,860,000	0	0	1,860,000
	01170RNS7	4.750%	2044	Jun	Sinker			1,915,000	0	0	1,915,000
	01170RNS7	4.750%	2044	Dec	Sinker			1,965,000	0	0	1,965,000
	01170RNS7	4.750%	2045	Jun	Sinker			2,020,000	0	0	2,020,000
	01170RNS7	4.750%	2045	Dec	Sinker			2,075,000	0	0	2,075,000
	01170RNS7	4.750%	2046	Jun	Sinker			2,130,000	0	0	2,130,000
	01170RNT5	5.750%	2046	Dec	Sinker	Prem	PAC	1,745,000	0	35,000	1,710,000
	01170RNS7	4.750%	2046	Dec	Term			445,000	0	0	445,000
	01170RNT5	5.750%	2047	Jun	Sinker	Prem	PAC	2,250,000	0	50,000	2,200,000
	01170RNT5	5.750%	2047	Dec	Sinker	Prem	PAC	2,310,000	0	50,000	2,260,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys**	**Fitch**
GM22C General Mortgage Revenue Bonds II, 2022 Series C				**Exempt**	Prog: **411**	Yield: **4.290%**	Delivery: **12/22/2022**	Underwriter: **BOfA Securities**	*AA+*	*Aa1*	*N/A*
01170RNT5	5.750%	2048	Jun	Sinker	Prem	PAC	2,375,000	0	50,000	2,325,000
01170RNT5	5.750%	2048	Dec	Sinker	Prem	PAC	2,440,000	0	50,000	2,390,000
01170RNT5	5.750%	2049	Jun	Sinker	Prem	PAC	2,505,000	0	55,000	2,450,000
01170RNT5	5.750%	2049	Dec	Sinker	Prem	PAC	2,575,000	0	55,000	2,520,000
01170RNT5	5.750%	2050	Jun	Sinker	Prem	PAC	2,645,000	0	55,000	2,590,000
01170RNT5	5.750%	2050	Dec	Sinker	Prem	PAC	2,715,000	0	55,000	2,660,000
01170RNT5	5.750%	2051	Jun	Sinker	Prem	PAC	2,790,000	0	55,000	2,735,000
01170RNT5	5.750%	2051	Dec	Sinker	Prem	PAC	2,865,000	0	55,000	2,810,000
01170RNT5	5.750%	2052	Jun	Sinker	Prem	PAC	2,525,000	0	50,000	2,475,000
01170RNT5	5.750%	2052	Dec	Term	Prem	PAC	815,000	0	15,000	800,000
						GM22C Total	**$87,965,000**	**$790,000**	**$630,000**	**$86,545,000**
GM24C General Mortgage Revenue Bonds II, 2024 Series C				**Taxable**	Prog: **412**	Yield: **N/A**	Delivery: **2/1/2024**	Underwriter: **Jefferies**	*AA+*	*Aa1*	*N/A*
01170RQK1	5.033%	2024	Dec	Serial			630,000	0	0	630,000
01170RQL9	4.933%	2025	Jun	Serial			655,000	0	0	655,000
01170RQM7	4.933%	2025	Dec	Serial			680,000	0	0	680,000
01170RQN5	4.883%	2026	Jun	Serial			700,000	0	0	700,000
01170RQP0	4.883%	2026	Dec	Serial			725,000	0	0	725,000
01170RQQ8	4.808%	2027	Jun	Serial			755,000	0	0	755,000
01170RQR6	4.858%	2027	Dec	Serial			780,000	0	0	780,000
01170RQS4	4.851%	2028	Jun	Serial			805,000	0	0	805,000
01170RQT2	4.901%	2028	Dec	Serial			835,000	0	0	835,000
01170RQU9	4.951%	2029	Jun	Serial			865,000	0	0	865,000
01170RQV7	5.001%	2029	Dec	Serial			895,000	0	0	895,000
01170RQW5	5.155%	2030	Jun	Serial			925,000	0	0	925,000
01170RQX3	5.205%	2030	Dec	Serial			960,000	0	0	960,000
01170RQY1	5.205%	2031	Jun	Serial			995,000	0	0	995,000
01170RQZ8	5.255%	2031	Dec	Serial			1,030,000	0	0	1,030,000
01170RRA2	5.342%	2032	Jun	Serial			1,065,000	0	0	1,065,000
01170RRB0	5.372%	2032	Dec	Serial			1,105,000	0	0	1,105,000
01170RRC8	5.392%	2033	Jun	Serial			1,145,000	0	0	1,145,000
01170RRD6	5.422%	2033	Dec	Serial			1,185,000	0	0	1,185,000
01170RRE4	5.442%	2034	Jun	Serial			1,225,000	0	0	1,225,000
01170RRF1	5.542%	2034	Dec	Sinker			1,270,000	0	0	1,270,000
01170RRF1	5.542%	2035	Jun	Sinker			1,315,000	0	0	1,315,000
01170RRF1	5.542%	2035	Dec	Sinker			1,360,000	0	0	1,360,000
01170RRF1	5.542%	2036	Jun	Sinker			1,410,000	0	0	1,410,000
01170RRF1	5.542%	2036	Dec	Sinker			1,460,000	0	0	1,460,000
01170RRF1	5.542%	2037	Jun	Sinker			1,510,000	0	0	1,510,000
01170RRF1	5.542%	2037	Dec	Sinker			1,565,000	0	0	1,565,000
01170RRF1	5.542%	2038	Jun	Sinker			1,620,000	0	0	1,620,000
01170RRF1	5.542%	2038	Dec	Sinker			1,680,000	0	0	1,680,000
01170RRF1	5.542%	2039	Jun	Term			1,740,000	0	0	1,740,000
01170RRG9	5.762%	2039	Dec	Sinker			1,800,000	0	0	1,800,000
01170RRG9	5.762%	2040	Jun	Sinker			1,865,000	0	0	1,865,000
01170RRG9	5.762%	2040	Dec	Sinker			1,930,000	0	0	1,930,000
01170RRG9	5.762%	2041	Jun	Sinker			2,000,000	0	0	2,000,000
01170RRG9	5.762%	2041	Dec	Sinker			2,070,000	0	0	2,070,000
01170RRG9	5.762%	2042	Jun	Sinker			2,145,000	0	0	2,145,000
01170RRG9	5.762%	2042	Dec	Sinker			2,220,000	0	0	2,220,000
01170RRG9	5.762%	2043	Jun	Sinker			2,300,000	0	0	2,300,000
01170RRG9	5.762%	2043	Dec	Sinker			2,380,000	0	0	2,380,000
01170RRG9	5.762%	2044	Jun	Term			2,465,000	0	0	2,465,000
01170RRH7	5.892%	2044	Dec	Sinker			2,550,000	0	0	2,550,000
01170RRH7	5.892%	2045	Jun	Sinker			2,640,000	0	0	2,640,000
01170RRH7	5.892%	2045	Dec	Sinker			2,735,000	0	0	2,735,000
01170RRH7	5.892%	2046	Jun	Sinker			2,835,000	0	0	2,835,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									S and P / Moodys / Fitch	
GM24C General Mortgage Revenue Bonds II, 2024 Series C				**Taxable**	Prog: **412**	Yield: **N/A**	Delivery: **2/1/2024**	Underwriter: **Jefferies**	AA+ / Aa1	N/A
01170RRH7	5.892%	2046	Dec	Sinker			2,935,000	0	0	2,935,000
01170RRH7	5.892%	2047	Jun	Sinker			3,035,000	0	0	3,035,000
01170RRH7	5.892%	2047	Dec	Sinker			3,145,000	0	0	3,145,000
01170RRH7	5.892%	2048	Jun	Sinker			3,255,000	0	0	3,255,000
01170RRH7	5.892%	2048	Dec	Sinker			3,370,000	0	0	3,370,000
01170RRH7	5.892%	2049	Jun	Sinker			3,490,000	0	0	3,490,000
01170RRH7	5.892%	2049	Dec	Term			365,000	0	0	365,000
01170RRJ3	6.250%	2049	Dec	Sinker	Prem	PAC	3,250,000	0	0	3,250,000
01170RRJ3	6.250%	2050	Jun	Sinker	Prem	PAC	3,745,000	0	0	3,745,000
01170RRJ3	6.250%	2050	Dec	Sinker	Prem	PAC	3,875,000	0	0	3,875,000
01170RRJ3	6.250%	2051	Jun	Sinker	Prem	PAC	4,015,000	0	0	4,015,000
01170RRJ3	6.250%	2051	Dec	Sinker	Prem	PAC	4,155,000	0	0	4,155,000
01170RRJ3	6.250%	2052	Jun	Sinker	Prem	PAC	4,300,000	0	0	4,300,000
01170RRJ3	6.250%	2052	Dec	Sinker	Prem	PAC	4,455,000	0	0	4,455,000
01170RRJ3	6.250%	2053	Jun	Sinker	Prem	PAC	4,615,000	0	0	4,615,000
01170RRJ3	6.250%	2053	Dec	Sinker	Prem	PAC	3,170,000	0	0	3,170,000
						GM24C Total	**$120,000,000**	**$0**	**$0**	**$120,000,000**
				General Mortgage Revenue Bonds II Total			**$970,070,000**	**$63,610,000**	**$204,610,000**	**$701,850,000**
Governmental Purpose Bonds									S and P / Moodys / Fitch	
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	AA+/A-1+ / Aaa/VMIG1	WD/WD
0118326M9		2001	Dec	Sinker		VRDO	500,000	500,000	0	0
0118326M9		2002	Jun	Sinker		VRDO	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		VRDO	720,000	720,000	0	0
0118326M9		2003	Jun	Sinker		VRDO	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		VRDO	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		VRDO	770,000	770,000	0	0
0118326M9		2004	Dec	Sinker		VRDO	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		VRDO	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		VRDO	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		VRDO	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		VRDO	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		VRDO	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		VRDO	880,000	880,000	0	0
0118326M9		2008	Jun	Sinker		VRDO	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		VRDO	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		VRDO	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		VRDO	950,000	950,000	0	0
0118326M9		2010	Jun	Sinker		VRDO	960,000	960,000	0	0
0118326M9		2010	Dec	Sinker		VRDO	995,000	995,000	0	0
0118326M9		2011	Jun	Sinker		VRDO	1,010,000	1,010,000	0	0
0118326M9		2011	Dec	Sinker		VRDO	1,030,000	1,030,000	0	0
0118326M9		2012	Jun	Sinker		VRDO	1,050,000	1,050,000	0	0
0118326M9		2012	Dec	Sinker		VRDO	1,070,000	1,070,000	0	0
0118326M9		2013	Jun	Sinker		VRDO	1,090,000	1,090,000	0	0
0118326M9		2013	Dec	Sinker		VRDO	1,115,000	1,115,000	0	0
0118326M9		2014	Jun	Sinker		VRDO	1,135,000	1,135,000	0	0
0118326M9		2014	Dec	Sinker		VRDO	1,160,000	1,160,000	0	0
0118326M9		2015	Jun	Sinker		VRDO	1,180,000	1,180,000	0	0
0118326M9		2015	Dec	Sinker		VRDO	1,205,000	1,205,000	0	0
0118326M9		2016	Jun	Sinker		VRDO	1,235,000	1,235,000	0	0
0118326M9		2016	Dec	Sinker		VRDO	1,255,000	1,255,000	0	0
0118326M9		2017	Jun	Sinker		VRDO	1,275,000	1,275,000	0	0
0118326M9		2017	Dec	Sinker		VRDO	1,305,000	1,305,000	0	0
0118326M9		2018	Jun	Sinker		VRDO	1,335,000	1,335,000	0	0

Governmental Purpose Bonds — **S and P** | **Moodys** | **Fitch**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* *Aaa/VMIG1*	*WD/WD*
0118326M9		2018	Dec	Sinker		VRDO	1,365,000	1,365,000	0	0
0118326M9		2019	Jun	Sinker		VRDO	1,380,000	1,380,000	0	0
0118326M9		2019	Dec	Sinker		VRDO	1,410,000	1,410,000	0	0
0118326M9		2020	Jun	Sinker		VRDO	1,445,000	1,445,000	0	0
0118326M9		2020	Dec	Sinker		VRDO	1,465,000	1,465,000	0	0
0118326M9		2021	Jun	Sinker		VRDO	1,505,000	1,505,000	0	0
0118326M9		2021	Dec	Sinker		VRDO	1,525,000	1,525,000	0	0
0118326M9		2022	Jun	Sinker		VRDO	1,560,000	1,560,000	0	0
0118326M9		2022	Dec	Sinker		VRDO	1,590,000	1,590,000	0	0
0118326M9		2023	Jun	Sinker		VRDO	1,620,000	1,620,000	0	0
0118326M9		2023	Dec	Sinker		VRDO	1,660,000	1,660,000	0	0
0118326M9		2024	Jun	Sinker		VRDO	1,685,000	0	0	1,685,000
0118326M9		2024	Dec	Sinker		VRDO	1,725,000	0	0	1,725,000
0118326M9		2025	Jun	Sinker		VRDO	1,755,000	0	0	1,755,000
0118326M9		2025	Dec	Sinker		VRDO	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		VRDO	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		VRDO	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		VRDO	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		VRDO	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		VRDO	1,970,000	0	0	1,970,000
0118326M9		2028	Dec	Sinker		VRDO	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		VRDO	2,060,000	0	0	2,060,000
0118326M9		2029	Dec	Sinker		VRDO	2,100,000	0	0	2,100,000
0118326M9		2030	Jun	Sinker		VRDO	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		VRDO	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$49,600,000**	**$0**	**$26,980,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* *Aaa/VMIG1*	*WD/WD*
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0	0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0	0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0	0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0	0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									**S and P**	**Moodys** / **Fitch**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* / *WD/WD*
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0	0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0	0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0	0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0	0
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	1,625,000	0	0
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	1,665,000	0	0
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	1,690,000	0	0
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	1,720,000	0	0
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	1,770,000	0	0
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	1,795,000	0	0
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	1,835,000	0	0
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	1,870,000	0	0
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	1,900,000	0	0
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	1,940,000	0	0
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	1,985,000	0	0
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	2,025,000	0	0
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$60,620,000**	**$0**	**$32,970,000**
						Governmental Purpose Bonds Total	**$170,170,000**	**$110,220,000**	**$0**	**$59,950,000**
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC14B State Capital Project Bonds II, 2014 Series B				**Exempt**	Prog: **621**	Yield: **2.682%**	Delivery: **6/12/2014**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* / *AA+*
011839CD7	2.000%	2015	Jun	Serial		Prem	100,000	100,000	0	0
011839CE5	3.000%	2015	Dec	Serial		Prem	100,000	100,000	0	0
011839CF2	4.000%	2016	Jun	Serial		Prem	735,000	735,000	0	0
011839CG0	5.000%	2016	Dec	Serial		Prem	750,000	750,000	0	0
011839CH8	5.000%	2017	Jun	Serial		Prem	765,000	765,000	0	0
011839CJ4	5.000%	2017	Dec	Serial		Prem	785,000	785,000	0	0
011839CK1	5.000%	2018	Jun	Serial		Prem	805,000	805,000	0	0
011839CL9	5.000%	2018	Dec	Serial		Prem	825,000	825,000	0	0
011839CM7	5.000%	2019	Jun	Serial		Prem	845,000	845,000	0	0
011839CN5	5.000%	2019	Dec	Serial		Prem	865,000	865,000	0	0
011839CP0	5.000%	2020	Jun	Serial		Prem	890,000	890,000	0	0
011839CQ8	5.000%	2020	Dec	Serial		Prem	910,000	910,000	0	0
011839CR6	5.000%	2021	Jun	Serial		Prem	935,000	935,000	0	0
011839CS4	5.000%	2021	Dec	Serial		Prem	960,000	960,000	0	0
011839CT2	5.000%	2022	Jun	Serial		Prem	980,000	980,000	0	0
011839CU9	5.000%	2022	Dec	Serial		Prem	1,005,000	1,005,000	0	0
011839CV7	5.000%	2023	Jun	Serial		Prem	1,030,000	1,030,000	0	0
011839CW5	5.000%	2023	Dec	Serial		Prem	1,055,000	1,055,000	0	0
011839CX3	5.000%	2024	Jun	Serial		Prem	1,085,000	0	0	1,085,000
011839CY1	5.000%	2024	Dec	Serial		Prem	1,110,000	0	0	1,110,000

State Capital Project Bonds II — S and P | Moodys | Fitch

SC14B State Capital Project Bonds II, 2014 Series B — Exempt — Prog: **621** — Yield: **2.682%** — Delivery: **6/12/2014** — Underwriter: **J.P. Morgan** — *AA+* *Aa2* *AA+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839CZ8	5.000%	2025	Jun	Sinker		Prem	1,140,000	0	0	1,140,000
011839CZ8	5.000%	2025	Dec	Term		Prem	1,165,000	0	0	1,165,000
011839DA2	5.000%	2026	Jun	Sinker		Prem	1,195,000	0	0	1,195,000
011839DA2	5.000%	2026	Dec	Term		Prem	1,225,000	0	0	1,225,000
011839DB0	5.000%	2027	Jun	Sinker		Prem	1,255,000	0	0	1,255,000
011839DB0	5.000%	2027	Dec	Term		Prem	1,290,000	0	0	1,290,000
011839DC8	5.000%	2028	Jun	Sinker		Prem	1,320,000	0	0	1,320,000
011839DC8	5.000%	2028	Dec	Term		Prem	1,355,000	0	0	1,355,000
011839DD6	5.000%	2029	Jun	Sinker		Prem	1,385,000	0	0	1,385,000
011839DD6	5.000%	2029	Dec	Term		Prem	1,420,000	0	0	1,420,000
						SC14B Total	**$29,285,000**	**$14,340,000**	**$0**	**$14,945,000**

SC14D State Capital Project Bonds II, 2014 Series D — Exempt — Prog: **621** — Yield: **2.581%** — Delivery: **11/6/2014** — Underwriter: **J.P. Morgan** — *AA+* *Aa2* *AA+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	50,000	0	0
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	55,000	0	0
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	55,000	0	0
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	55,000	0	0
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	60,000	0	0
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	60,000	0	0
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	60,000	0	0
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	2,680,000	0	0
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	3,130,000	0	0
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	3,205,000	0	0
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	3,285,000	0	0
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	3,370,000	0	0
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	3,455,000	0	0
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	3,540,000	0	0
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	3,630,000	0	0
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	3,720,000	0	0
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	0	0	3,810,000
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0	3,905,000
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0	4,005,000
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0	4,105,000
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0	4,205,000
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0	4,310,000
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0	4,420,000
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0	4,530,000
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0	4,645,000
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0	4,760,000
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0	5,000,000
						SC14D Total	**$78,105,000**	**$30,410,000**	**$0**	**$47,695,000**

SC15A State Capital Project Bonds II, 2015 Series A — Exempt — Prog: **621** — Yield: **2.324%** — Delivery: **3/19/2015** — Underwriter: **Keybanc** — *AA+* *Aa2* *AA+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0	0
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	2,280,000	0	0
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	1,925,000	0	0
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	1,935,000	0	0
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	1,595,000	0	0
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	1,595,000	0	0
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	2,195,000	0	0
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	2,195,000	0	0
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	2,830,000	0	0
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	2,820,000	0	0
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	3,495,000	0	0
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	3,500,000	0	0
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	3,765,000	0	0
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	3,765,000	0	0

State Capital Project Bonds II

S and P | Moodys | Fitch

SC15A State Capital Project Bonds II, 2015 Series A — **Exempt** — Prog: **621** — Yield: **2.324%** — Delivery: **3/19/2015** — Underwriter: **Keybanc** — *AA+* *Aa2* *AA+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	3,955,000	0	0
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	3,955,000	0	0
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	0	0	4,150,000
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0	4,160,000
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0	4,370,000
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0	4,370,000
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0	4,585,000
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0	4,590,000
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0	4,830,000
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0	4,825,000
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0	5,055,000
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0	5,060,000
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0	5,270,000
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0	5,260,000
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0	5,465,000
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0	5,470,000
						SC15A Total	**$111,535,000**	**$44,075,000**	**$0**	**$67,460,000**

SC15B State Capital Project Bonds II, 2015 Series B — **Exempt** — Prog: **621** — Yield: **3.294%** — Delivery: **6/30/2015** — Underwriter: **J.P. Morgan** — *AA+* *Aa2* *AA+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0	0
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	705,000	0	0
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	730,000	0	0
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	3,015,000	0	0
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	3,160,000	0	0
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	1,945,000	0	0
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	3,320,000	0	0
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	2,035,000	0	0
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	3,485,000	0	0
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	2,120,000	0	0
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	3,660,000	0	0
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	5,275,000	0	0
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	0	0	970,000
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0	5,540,000
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0	1,020,000
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0	5,830,000
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0	1,070,000
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0	5,550,000
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0	1,125,000
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0	3,425,000
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0	4,200,000
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0	295,000
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0	4,615,000
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0	300,000
011839XR3	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0	4,765,000
011839XR3	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0	3,685,000
011839XS1	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0	3,830,000
011839XS1	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0	3,985,000
011839XS1	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0	4,145,000
011839XS1	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0	4,305,000
011839XS1	4.000%	2036	Jun	Term		Disc	4,475,000	0	0	4,475,000
						SC15B Total	**$93,365,000**	**$30,235,000**	**$0**	**$63,130,000**

SC15C State Capital Project Bonds II, 2015 Series C — **Exempt** — Prog: **621** — Yield: **2.682%** — Delivery: **12/16/2015** — Underwriter: **J.P. Morgan** — *AA+* *Aa2* *AA+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0	0
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	2,945,000	0	0
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	3,035,000	0	0
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	2,795,000	0	0

State Capital Project Bonds II — S and P | Moodys | Fitch

SC15C State Capital Project Bonds II, 2015 Series C — Exempt — Prog: **621** — Yield: **2.682%** — Delivery: **12/16/2015** — Underwriter: **J.P. Morgan** — *AA+* *Aa2* *AA+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	2,930,000	0	0
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	1,265,000	0	0
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	1,330,000	0	0
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	1,395,000	0	0
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	0	0	4,095,000
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0	4,300,000
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0	4,515,000
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0	4,740,000
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0	3,680,000
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0	3,865,000
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0	2,095,000
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0	2,200,000
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0	2,310,000
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0	2,425,000
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0	2,545,000
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0	2,670,000
						SC15C Total	**$55,620,000**	**$16,180,000**	**$0**	**$39,440,000**

SC17A State Capital Project Bonds II, 2017 Series A — Exempt — Prog: **621** — Yield: **2.485%** — Delivery: **9/6/2017** — Underwriter: **Jefferies** — *AA+* *Aa2* *AA+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839MS3	2.000%	2018	Jun	Serial		Prem	1,000,000	1,000,000	0	0
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	1,120,000	0	0
011839MU8	5.000%	2019	Jun	Serial		Prem	2,050,000	2,050,000	0	0
011839MV6	5.000%	2019	Dec	Serial		Prem	2,100,000	2,100,000	0	0
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	2,150,000	0	0
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	2,210,000	0	0
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	3,480,000	0	0
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	3,570,000	0	0
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	4,185,000	0	0
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	4,295,000	0	0
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	4,575,000	0	0
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	4,685,000	0	0
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	0	0	4,600,000
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	0	0	4,715,000
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	0	0	4,630,000
011839NH6	5.000%	2025	Dec	Serial		Prem	4,745,000	0	0	4,745,000
011839NJ2	5.000%	2026	Jun	Serial		Prem	5,120,000	0	0	5,120,000
011839NK9	5.000%	2026	Dec	Serial		Prem	5,250,000	0	0	5,250,000
011839NL7	5.000%	2027	Jun	Serial		Prem	5,220,000	0	0	5,220,000
011839NM5	5.000%	2027	Dec	Serial		Prem	5,350,000	0	0	5,350,000
011839NN3	5.000%	2028	Jun	Serial		Prem	5,875,000	0	0	5,875,000
011839NP8	5.000%	2028	Dec	Serial		Prem	5,920,000	0	0	5,920,000
011839NQ6	5.000%	2029	Jun	Serial		Prem	6,230,000	0	0	6,230,000
011839NR4	5.000%	2029	Dec	Serial		Prem	6,270,000	0	0	6,270,000
011839NS2	5.000%	2030	Jun	Serial		Prem	7,185,000	0	0	7,185,000
011839NT0	5.000%	2030	Dec	Serial		Prem	7,185,000	0	0	7,185,000
011839NU7	4.000%	2031	Jun	Serial		Prem	7,440,000	0	0	7,440,000
011839NV5	4.000%	2031	Dec	Serial		Prem	7,440,000	0	0	7,440,000
011839NW3	5.000%	2032	Jun	Serial		Prem	7,680,000	0	0	7,680,000
011839NX1	4.000%	2032	Dec	Serial		Prem	7,680,000	0	0	7,680,000
						SC17A Total	**$143,955,000**	**$35,420,000**	**$0**	**$108,535,000**

SC17B State Capital Project Bonds II, 2017 Series B — Taxable — Prog: **621** — Yield: **N/A** — Delivery: **12/7/2017** — Underwriter: **Jefferies** — *AA+/A-1+* *Aa2/VMIG1* *AA+/F1+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839NY9		2047	Dec	Term	Tax	VRDO	150,000,000	0	60,000,000	90,000,000
						SC17B Total	**$150,000,000**	**$0**	**$60,000,000**	**$90,000,000**

SC17C State Capital Project Bonds II, 2017 Series C — Exempt — Prog: **621** — Yield: **2.524%** — Delivery: **12/21/2017** — Underwriter: **Jefferies** — *AA+* *Aa2* *AA+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839PA9	5.000%	2024	Jun	Serial		Prem	3,765,000	0	0	3,765,000
011839PB7	5.000%	2024	Dec	Serial		Prem	3,770,000	0	0	3,770,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									S and P / Moodys / Fitch	
SC17C State Capital Project Bonds II, 2017 Series C				**Exempt**	Prog: **621**	Yield: **2.524%**	Delivery: **12/21/2017**	Underwriter: **Jefferies**	*AA+* / *Aa2* / *AA+*	
011839PC5	5.000%	2025	Jun	Serial		Prem	3,870,000	0	0	3,870,000
011839PD3	5.000%	2025	Dec	Serial		Prem	3,870,000	0	0	3,870,000
011839PE1	5.000%	2026	Jun	Serial		Prem	4,140,000	0	0	4,140,000
011839PF8	5.000%	2026	Dec	Serial		Prem	4,140,000	0	0	4,140,000
011839PG6	5.000%	2027	Jun	Serial		Prem	4,360,000	0	0	4,360,000
011839PH4	5.000%	2027	Dec	Serial		Prem	4,365,000	0	0	4,365,000
011839PJ0	5.000%	2029	Jun	Serial		Prem	2,440,000	0	0	2,440,000
011839PK7	5.000%	2029	Dec	Serial		Prem	2,440,000	0	0	2,440,000
011839PL5	5.000%	2031	Jun	Serial		Prem	2,645,000	0	0	2,645,000
011839PM3	5.000%	2031	Dec	Serial		Prem	2,650,000	0	0	2,650,000
011839PN1	5.000%	2032	Jun	Serial		Prem	700,000	0	0	700,000
011839PP6	5.000%	2032	Dec	Serial		Prem	700,000	0	0	700,000
						SC17C Total	**$43,855,000**	**$0**	**$0**	**$43,855,000**
SC18A State Capital Project Bonds II, 2018 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+/A-1+* / *Aa2/VMIG1* / *N/A*	
011839RX7		2031	Jun	Sinker	Tax	VRDO	2,855,000	0	0	2,855,000
011839RX7		2031	Dec	Sinker	Tax	VRDO	2,900,000	0	0	2,900,000
011839RX7		2032	Jun	Sinker	Tax	VRDO	2,945,000	0	0	2,945,000
011839RX7		2032	Dec	Sinker	Tax	VRDO	2,990,000	0	0	2,990,000
011839RX7		2033	Jun	Sinker	Tax	VRDO	3,030,000	0	0	3,030,000
011839RX7		2033	Dec	Sinker	Tax	VRDO	3,080,000	0	0	3,080,000
011839RX7		2034	Jun	Sinker	Tax	VRDO	3,125,000	0	0	3,125,000
011839RX7		2034	Dec	Sinker	Tax	VRDO	3,170,000	0	0	3,170,000
011839RX7		2035	Jun	Sinker	Tax	VRDO	3,215,000	0	0	3,215,000
011839RX7		2035	Dec	Sinker	Tax	VRDO	3,265,000	0	0	3,265,000
011839RX7		2036	Jun	Sinker	Tax	VRDO	3,310,000	0	0	3,310,000
011839RX7		2036	Dec	Sinker	Tax	VRDO	3,365,000	0	0	3,365,000
011839RX7		2037	Jun	Sinker	Tax	VRDO	3,410,000	0	0	3,410,000
011839RX7		2037	Dec	Sinker	Tax	VRDO	3,465,000	0	0	3,465,000
011839RX7		2038	Jun	Sinker	Tax	VRDO	3,520,000	0	0	3,520,000
011839RX7		2038	Dec	Sinker	Tax	VRDO	3,570,000	0	0	3,570,000
011839RX7		2039	Jun	Sinker	Tax	VRDO	3,625,000	0	0	3,625,000
011839RX7		2039	Dec	Sinker	Tax	VRDO	3,680,000	0	0	3,680,000
011839RX7		2040	Jun	Sinker	Tax	VRDO	3,735,000	0	0	3,735,000
011839RX7		2040	Dec	Sinker	Tax	VRDO	3,790,000	0	0	3,790,000
011839RX7		2041	Jun	Sinker	Tax	VRDO	3,845,000	0	0	3,845,000
011839RX7		2041	Dec	Sinker	Tax	VRDO	3,905,000	0	0	3,905,000
011839RX7		2042	Jun	Sinker	Tax	VRDO	3,960,000	0	0	3,960,000
011839RX7		2042	Dec	Sinker	Tax	VRDO	4,020,000	0	0	4,020,000
011839RX7		2043	Jun	Sinker	Tax	VRDO	4,085,000	0	0	4,085,000
011839RX7		2043	Dec	Term	Tax	VRDO	4,140,000	0	0	4,140,000
						SC18A Total	**$90,000,000**	**$0**	**$0**	**$90,000,000**
SC18B State Capital Project Bonds II, 2018 Series B				**Exempt**	Prog: **621**	Yield: **3.081%**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+* / *Aa2* / *N/A*	
011839QN0	5.000%	2019	Jun	Serial		Prem	540,000	540,000	0	0
011839QP5	5.000%	2019	Dec	Serial		Prem	545,000	545,000	0	0
011839QQ3	5.000%	2020	Jun	Serial		Prem	570,000	570,000	0	0
011839QR1	5.000%	2020	Dec	Serial		Prem	570,000	570,000	0	0
011839QS9	5.000%	2021	Jun	Serial		Prem	600,000	600,000	0	0
011839QT7	5.000%	2021	Dec	Serial		Prem	600,000	600,000	0	0
011839QU4	5.000%	2022	Jun	Serial		Prem	625,000	625,000	0	0
011839QV2	5.000%	2022	Dec	Serial		Prem	635,000	635,000	0	0
011839QW0	5.000%	2023	Jun	Serial		Prem	665,000	665,000	0	0
011839QX8	5.000%	2023	Dec	Serial		Prem	660,000	660,000	0	0
011839QY6	5.000%	2024	Jun	Serial		Prem	690,000	0	0	690,000
011839QZ3	5.000%	2024	Dec	Serial		Prem	700,000	0	0	700,000
011839RA7	5.000%	2025	Jun	Serial		Prem	730,000	0	0	730,000

State Capital Project Bonds II — S and P | Moodys | Fitch

SC18B State Capital Project Bonds II, 2018 Series B — **Exempt** — Prog: **621** — Yield: **3.081%** — Delivery: **5/22/2018** — Underwriter: **BofA Merrill Lynch** — *AA+* | *Aa2* | *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839RB5	5.000%	2025	Dec	Serial		Prem	730,000	0	0	730,000
011839RC3	5.000%	2026	Jun	Serial		Prem	765,000	0	0	765,000
011839RD1	5.000%	2026	Dec	Serial		Prem	770,000	0	0	770,000
011839RE9	5.000%	2027	Jun	Serial		Prem	805,000	0	0	805,000
011839RF6	5.000%	2027	Dec	Serial		Prem	805,000	0	0	805,000
011839RG4	5.000%	2028	Jun	Serial		Prem	850,000	0	0	850,000
011839RH2	5.000%	2028	Dec	Serial		Prem	845,000	0	0	845,000
011839RJ8	5.000%	2029	Jun	Serial		Prem	885,000	0	0	885,000
011839RK5	5.000%	2029	Dec	Serial		Prem	895,000	0	0	895,000
011839RL3	5.000%	2030	Jun	Serial		Prem	930,000	0	0	930,000
011839RM1	5.000%	2030	Dec	Serial		Prem	940,000	0	0	940,000
011839RN9	3.125%	2031	Jun	Serial		Disc	975,000	0	0	975,000
011839RP4	3.125%	2031	Dec	Serial		Disc	980,000	0	0	980,000
011839RQ2	3.250%	2032	Jun	Sinker		Disc	1,005,000	0	0	1,005,000
011839RQ2	3.250%	2032	Dec	Term		Disc	1,010,000	0	0	1,010,000
011839RR0	5.000%	2033	Jun	Sinker		Prem	1,045,000	0	0	1,045,000
011839RR0	5.000%	2033	Dec	Term		Prem	1,045,000	0	0	1,045,000
011839RS8	5.000%	2034	Jun	Sinker		Prem	1,095,000	0	0	1,095,000
011839RS8	5.000%	2034	Dec	Term		Prem	1,100,000	0	0	1,100,000
011839RT6	5.000%	2035	Jun	Sinker		Prem	1,155,000	0	0	1,155,000
011839RT6	5.000%	2035	Dec	Term		Prem	1,155,000	0	0	1,155,000
011839RU3	5.000%	2036	Jun	Sinker		Prem	1,210,000	0	0	1,210,000
011839RU3	5.000%	2036	Dec	Term		Prem	1,215,000	0	0	1,215,000
011839RV1	5.000%	2037	Jun	Sinker		Prem	1,275,000	0	0	1,275,000
011839RV1	5.000%	2037	Dec	Term		Prem	1,275,000	0	0	1,275,000
011839RW9	5.000%	2038	Jun	Sinker		Prem	1,340,000	0	0	1,340,000
011839RW9	5.000%	2038	Dec	Term		Prem	1,340,000	0	0	1,340,000
						SC18B Total	**$35,570,000**	**$6,010,000**	**$0**	**$29,560,000**

SC19A State Capital Project Bonds II, 2019 Series A — **Taxable** — Prog: **621** — Yield: **N/A** — Delivery: **7/11/2019** — Underwriter: **Raymond James** — *AA+/A-1+* | *Aa2/VMIG1* | *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839VW4		2033	Dec	Sinker	Tax	VRDO	4,295,000	0	0	4,295,000
011839VW4		2034	Jun	Sinker	Tax	VRDO	4,415,000	0	0	4,415,000
011839VW4		2034	Dec	Sinker	Tax	VRDO	4,470,000	0	0	4,470,000
011839VW4		2035	Jun	Sinker	Tax	VRDO	4,525,000	0	0	4,525,000
011839VW4		2035	Dec	Sinker	Tax	VRDO	4,585,000	0	0	4,585,000
011839VW4		2036	Jun	Sinker	Tax	VRDO	4,640,000	0	0	4,640,000
011839VW4		2036	Dec	Sinker	Tax	VRDO	4,700,000	0	0	4,700,000
011839VW4		2037	Jun	Sinker	Tax	VRDO	4,760,000	0	0	4,760,000
011839VW4		2037	Dec	Sinker	Tax	VRDO	4,820,000	0	0	4,820,000
011839VW4		2038	Jun	Sinker	Tax	VRDO	4,880,000	0	0	4,880,000
011839VW4		2038	Dec	Sinker	Tax	VRDO	4,940,000	0	0	4,940,000
011839VW4		2039	Jun	Sinker	Tax	VRDO	5,000,000	0	0	5,000,000
011839VW4		2039	Dec	Sinker	Tax	VRDO	5,025,000	0	0	5,025,000
011839VW4		2040	Jun	Sinker	Tax	VRDO	7,455,000	0	0	7,455,000
011839VW4		2040	Dec	Sinker	Tax	VRDO	7,550,000	0	0	7,550,000
011839VW4		2041	Jun	Sinker	Tax	VRDO	7,645,000	0	0	7,645,000
011839VW4		2041	Dec	Sinker	Tax	VRDO	7,745,000	0	0	7,745,000
011839VW4		2042	Jun	Sinker	Tax	VRDO	7,840,000	0	0	7,840,000
011839VW4		2042	Dec	Sinker	Tax	VRDO	7,940,000	0	0	7,940,000
011839VW4		2043	Jun	Sinker	Tax	VRDO	8,040,000	0	0	8,040,000
011839VW4		2043	Dec	Sinker	Tax	VRDO	8,140,000	0	0	8,140,000
011839VW4		2044	Jun	Sinker	Tax	VRDO	8,245,000	0	0	8,245,000
011839VW4		2044	Dec	Term	Tax	VRDO	8,345,000	0	0	8,345,000
						SC19A Total	**$140,000,000**	**$0**	**$0**	**$140,000,000**

SC19B State Capital Project Bonds II, 2019 Series B — **Exempt** — Prog: **621** — Yield: **2.320%** — Delivery: **7/11/2019** — Underwriter: **Raymond James** — *AA+* | *Aa2* | *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839UM7	3.000%	2020	Jun	Serial		Prem	930,000	930,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P** / **Moodys** / **Fitch**	
SC19B	**State Capital Project Bonds II, 2019 Series B**			**Exempt**	Prog: **621**	Yield: **2.320%**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+* / *Aa2*	*N/A*
011839UN5	3.000%	2020	Dec	Serial		Prem	940,000	940,000	0	0
011839UP0	4.000%	2021	Jun	Serial		Prem	955,000	955,000	0	0
011839UQ8	4.000%	2021	Dec	Serial		Prem	975,000	975,000	0	0
011839UR6	5.000%	2022	Jun	Serial		Prem	995,000	995,000	0	0
011839US4	5.000%	2022	Dec	Serial		Prem	1,020,000	1,020,000	0	0
011839UT2	5.000%	2023	Jun	Serial		Prem	1,045,000	1,045,000	0	0
011839UU9	5.000%	2023	Dec	Serial		Prem	1,070,000	1,070,000	0	0
011839UV7	5.000%	2024	Jun	Serial		Prem	1,100,000	0	0	1,100,000
011839UW5	5.000%	2024	Dec	Serial		Prem	1,125,000	0	0	1,125,000
011839UX3	5.000%	2025	Jun	Serial		Prem	1,155,000	0	0	1,155,000
011839UY1	5.000%	2025	Dec	Serial		Prem	1,180,000	0	0	1,180,000
011839UZ8	5.000%	2026	Jun	Serial		Prem	1,210,000	0	0	1,210,000
011839VA2	5.000%	2026	Dec	Serial		Prem	1,240,000	0	0	1,240,000
011839VB0	5.000%	2027	Jun	Serial		Prem	1,275,000	0	0	1,275,000
011839VC8	5.000%	2027	Dec	Serial		Prem	1,305,000	0	0	1,305,000
011839VD6	5.000%	2028	Jun	Serial		Prem	1,335,000	0	0	1,335,000
011839VE4	5.000%	2028	Dec	Serial		Prem	1,370,000	0	0	1,370,000
011839VF1	5.000%	2029	Jun	Serial		Prem	1,405,000	0	0	1,405,000
011839VG9	5.000%	2029	Dec	Serial		Prem	1,440,000	0	0	1,440,000
011839VH7	5.000%	2030	Jun	Serial		Prem	1,475,000	0	0	1,475,000
011839VJ3	5.000%	2030	Dec	Serial		Prem	1,515,000	0	0	1,515,000
011839VK0	5.000%	2031	Jun	Serial		Prem	1,550,000	0	0	1,550,000
011839VL8	5.000%	2031	Dec	Serial		Prem	1,590,000	0	0	1,590,000
011839VM6	5.000%	2032	Jun	Serial		Prem	1,630,000	0	0	1,630,000
011839VN4	5.000%	2032	Dec	Serial		Prem	1,670,000	0	0	1,670,000
011839VP9	4.000%	2033	Jun	Sinker		Prem	1,710,000	0	0	1,710,000
011839VP9	4.000%	2033	Dec	Term		Prem	1,745,000	0	0	1,745,000
011839VQ7	4.000%	2034	Jun	Sinker		Prem	1,780,000	0	0	1,780,000
011839VQ7	4.000%	2034	Dec	Term		Prem	1,815,000	0	0	1,815,000
011839VR5	4.000%	2035	Jun	Sinker		Prem	1,855,000	0	0	1,855,000
011839VR5	4.000%	2035	Dec	Term		Prem	1,890,000	0	0	1,890,000
011839VS3	4.000%	2036	Jun	Sinker		Prem	1,930,000	0	0	1,930,000
011839VS3	4.000%	2036	Dec	Term		Prem	1,965,000	0	0	1,965,000
011839VT1	5.000%	2037	Jun	Sinker		Prem	2,005,000	0	0	2,005,000
011839VT1	5.000%	2037	Dec	Term		Prem	2,055,000	0	0	2,055,000
011839VU8	5.000%	2038	Jun	Sinker		Prem	2,105,000	0	0	2,105,000
011839VU8	5.000%	2038	Dec	Term		Prem	2,160,000	0	0	2,160,000
011839VV6	5.000%	2039	Jun	Sinker		Prem	2,215,000	0	0	2,215,000
011839VV6	5.000%	2039	Dec	Term		Prem	2,270,000	0	0	2,270,000
						SC19B Total	**$60,000,000**	**$7,930,000**	**$0**	**$52,070,000**
SC20A	**State Capital Project Bonds II, 2020 Series A**			**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **10/13/2020**	Underwriter: **Raymond James**	*AA+* / *Aa2*	*N/A*
011839WA1	0.531%	2021	Jun	Serial	Tax		345,000	345,000	0	0
011839WB9	0.631%	2021	Dec	Serial	Tax		585,000	585,000	0	0
011839WC7	0.681%	2022	Jun	Serial	Tax		585,000	585,000	0	0
011839WD5	0.731%	2022	Dec	Serial	Tax		585,000	585,000	0	0
011839WE3	0.796%	2023	Jun	Serial	Tax		585,000	585,000	0	0
011839WF0	0.846%	2023	Dec	Serial	Tax		585,000	585,000	0	0
011839WG8	0.956%	2024	Jun	Serial	Tax		595,000	0	0	595,000
011839WH6	1.006%	2024	Dec	Serial	Tax		2,475,000	0	0	2,475,000
011839WJ2	1.056%	2025	Jun	Serial	Tax		560,000	0	0	560,000
011839WK9	1.186%	2025	Dec	Serial	Tax		2,485,000	0	0	2,485,000
011839WL7	1.398%	2026	Jun	Serial	Tax		530,000	0	0	530,000
011839WM5	1.448%	2026	Dec	Serial	Tax		2,595,000	0	0	2,595,000
011839WN3	1.498%	2027	Jun	Serial	Tax		500,000	0	0	500,000
011839WP8	1.538%	2027	Dec	Serial	Tax		2,670,000	0	0	2,670,000
011839WQ6	1.680%	2028	Jun	Serial	Tax		500,000	0	0	500,000

State Capital Project Bonds II — S and P / Moodys / Fitch

SC20A State Capital Project Bonds II, 2020 Series A — Taxable — Prog: 621 — Yield: N/A — Delivery: 10/13/2020 — Underwriter: Raymond James — *AA+* / *Aa2* / *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839WR4	1.730%	2028	Dec	Serial	Tax		15,320,000	0	0	15,320,000
011839WS2	1.780%	2029	Jun	Serial	Tax		320,000	0	0	320,000
011839WT0	1.830%	2029	Dec	Serial	Tax		12,170,000	0	0	12,170,000
011839WU7	1.880%	2030	Jun	Serial	Tax		200,000	0	0	200,000
011839WV5	1.930%	2030	Dec	Serial	Tax		18,125,000	0	0	18,125,000
011839WX1	2.030%	2031	Dec	Serial	Tax		15,290,000	0	0	15,290,000
011839WZ6	2.130%	2032	Dec	Serial	Tax		11,195,000	0	0	11,195,000
011839XA0	2.180%	2033	Dec	Serial	Tax		7,865,000	0	0	7,865,000
						SC20A Total	**$96,665,000**	**$3,270,000**	**$0**	**$93,395,000**

SC21A State Capital Project Bonds II, 2021 Series A — Exempt — Prog: 621 — Yield: 0.938% — Delivery: 4/28/2021 — Underwriter: Wells Fargo — *AA+* / *Aa2* / *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839XB8	3.000%	2023	Dec	Serial	ESG	Prem	2,700,000	2,700,000	0	0
011839XC6	3.000%	2024	Jun	Serial	ESG	Prem	2,740,000	0	0	2,740,000
011839XD4	4.000%	2024	Dec	Serial	ESG	Prem	2,790,000	0	0	2,790,000
011839XE2	4.000%	2025	Jun	Serial	ESG	Prem	2,845,000	0	0	2,845,000
011839XF9	4.000%	2025	Dec	Serial	ESG	Prem	6,735,000	0	0	6,735,000
011839XG7	4.000%	2026	Jun	Serial	ESG	Prem	7,165,000	0	0	7,165,000
011839XH5	5.000%	2026	Dec	Serial	ESG	Prem	7,315,000	0	0	7,315,000
011839XJ1	5.000%	2027	Jun	Serial	ESG	Prem	7,515,000	0	0	7,515,000
011839XK8	5.000%	2027	Dec	Serial	ESG	Prem	7,930,000	0	0	7,930,000
011839XL6	5.000%	2028	Jun	Serial	ESG	Prem	8,130,000	0	0	8,130,000
011839XM4	5.000%	2028	Dec	Serial	ESG	Prem	8,330,000	0	0	8,330,000
011839XN2	5.000%	2029	Jun	Serial	ESG	Prem	8,540,000	0	0	8,540,000
011839XP7	4.000%	2029	Dec	Serial	ESG	Prem	8,755,000	0	0	8,755,000
011839XQ5	4.000%	2030	Jun	Serial	ESG	Prem	8,930,000	0	0	8,930,000
						SC21A Total	**$90,420,000**	**$2,700,000**	**$0**	**$87,720,000**

SC22A State Capital Project Bonds II, 2022 Series A — Taxable — Prog: 621 — Yield: N/A — Delivery: 6/1/2022 — Underwriter: Barclays — *AA+/A-1* / *Aa1/VMIG1* / *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839XT9		2037	Dec	Sinker	Tax	VRDO	6,080,000	0	0	6,080,000
011839XT9		2038	Jun	Sinker	Tax	VRDO	6,120,000	0	0	6,120,000
011839XT9		2038	Dec	Sinker	Tax	VRDO	6,160,000	0	0	6,160,000
011839XT9		2039	Jun	Sinker	Tax	VRDO	6,195,000	0	0	6,195,000
011839XT9		2039	Dec	Sinker	Tax	VRDO	6,235,000	0	0	6,235,000
011839XT9		2040	Jun	Sinker	Tax	VRDO	6,275,000	0	0	6,275,000
011839XT9		2040	Dec	Sinker	Tax	VRDO	6,315,000	0	0	6,315,000
011839XT9		2041	Jun	Sinker	Tax	VRDO	6,355,000	0	0	6,355,000
011839XT9		2041	Dec	Sinker	Tax	VRDO	6,395,000	0	0	6,395,000
011839XT9		2042	Jun	Sinker	Tax	VRDO	6,430,000	0	0	6,430,000
011839XT9		2042	Dec	Sinker	Tax	VRDO	6,475,000	0	0	6,475,000
011839XT9		2043	Jun	Sinker	Tax	VRDO	6,515,000	0	0	6,515,000
011839XT9		2043	Dec	Sinker	Tax	VRDO	6,555,000	0	0	6,555,000
011839XT9		2044	Jun	Sinker	Tax	VRDO	6,595,000	0	0	6,595,000
011839XT9		2044	Dec	Sinker	Tax	VRDO	6,635,000	0	0	6,635,000
011839XT9		2045	Jun	Sinker	Tax	VRDO	6,680,000	0	0	6,680,000
011839XT9		2045	Dec	Sinker	Tax	VRDO	6,720,000	0	0	6,720,000
011839XT9		2046	Jun	Sinker	Tax	VRDO	6,760,000	0	0	6,760,000
011839XT9		2046	Dec	Sinker	Tax	VRDO	6,805,000	0	0	6,805,000
011839XT9		2047	Jun	Sinker	Tax	VRDO	6,845,000	0	0	6,845,000
011839XT9		2047	Dec	Sinker	Tax	VRDO	6,890,000	0	0	6,890,000
011839XT9		2048	Jun	Sinker	Tax	VRDO	6,930,000	0	0	6,930,000
011839XT9		2048	Dec	Sinker	Tax	VRDO	6,975,000	0	0	6,975,000
011839XT9		2049	Jun	Sinker	Tax	VRDO	7,020,000	0	0	7,020,000
011839XT9		2049	Dec	Sinker	Tax	VRDO	7,065,000	0	0	7,065,000
011839XT9		2050	Jun	Sinker	Tax	VRDO	7,105,000	0	0	7,105,000
011839XT9		2050	Dec	Sinker	Tax	VRDO	7,150,000	0	0	7,150,000
011839XT9		2051	Jun	Sinker	Tax	VRDO	7,195,000	0	0	7,195,000
011839XT9		2051	Dec	Sinker	Tax	VRDO	7,240,000	0	0	7,240,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									S and P	Moodys / Fitch
SC22A State Capital Project Bonds II, 2022 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **6/1/2022**	Underwriter: **Barclays**	*AA+/A-1*	*Aa1/VMIG1* *N/A*
011839XT9		2052	Jun	Term	Tax	VRDO	7,285,000	0	0	7,285,000
						SC22A Total	**$200,000,000**	**$0**	**$0**	**$200,000,000**
SC22B State Capital Project Bonds II, 2022 Series B				**Exempt**	Prog: **621**	Yield: **3.314%**	Delivery: **7/7/2022**	Underwriter: **Barclays**	*AA+*	*Aa2* *N/A*
011839XW2	4.000%	2022	Dec	Serial	ESG	Prem	2,710,000	2,710,000	0	0
011839XX0	4.000%	2023	Jun	Serial	ESG	Prem	2,295,000	2,295,000	0	0
011839XY8	4.000%	2023	Dec	Serial	ESG	Prem	2,340,000	2,340,000	0	0
011839XZ5	5.000%	2024	Jun	Serial	ESG	Prem	2,390,000	0	0	2,390,000
011839YA9	5.000%	2024	Dec	Serial	ESG	Prem	2,440,000	0	0	2,440,000
011839YB7	5.000%	2025	Jun	Serial	ESG	Prem	3,245,000	0	0	3,245,000
011839YC5	5.000%	2025	Dec	Serial	ESG	Prem	3,335,000	0	0	3,335,000
011839YD3	5.000%	2026	Jun	Serial	ESG	Prem	3,415,000	0	0	3,415,000
011839YE1	5.000%	2026	Dec	Serial	ESG	Prem	3,500,000	0	0	3,500,000
011839YF8	5.000%	2027	Jun	Serial	ESG	Prem	3,590,000	0	0	3,590,000
011839YG6	5.000%	2027	Dec	Serial	ESG	Prem	3,680,000	0	0	3,680,000
011839YH4	5.000%	2028	Jun	Serial	ESG	Prem	3,770,000	0	0	3,770,000
011839YJ0	5.000%	2028	Dec	Serial	ESG	Prem	3,865,000	0	0	3,865,000
011839YK7	5.000%	2029	Jun	Serial	ESG	Prem	3,965,000	0	0	3,965,000
011839YL5	5.000%	2029	Dec	Serial	ESG	Prem	4,060,000	0	0	4,060,000
011839YM3	5.000%	2030	Jun	Serial	ESG	Prem	4,165,000	0	0	4,165,000
011839YN1	5.000%	2030	Dec	Serial	ESG	Prem	4,265,000	0	0	4,265,000
011839YP6	5.000%	2031	Jun	Serial	ESG	Prem	4,385,000	0	0	4,385,000
011839YQ4	5.000%	2031	Dec	Serial	ESG	Prem	4,485,000	0	0	4,485,000
011839YR2	5.000%	2032	Jun	Serial	ESG	Prem	4,595,000	0	0	4,595,000
011839YS0	5.000%	2032	Dec	Serial	ESG	Prem	4,710,000	0	0	4,710,000
011839YT8	5.000%	2033	Jun	Serial	ESG	Prem	3,725,000	0	0	3,725,000
011839YU5	5.000%	2033	Dec	Serial	ESG	Prem	3,815,000	0	0	3,815,000
011839YV3	5.000%	2034	Jun	Serial	ESG	Prem	3,915,000	0	0	3,915,000
011839YW1	5.000%	2034	Dec	Serial	ESG	Prem	4,010,000	0	0	4,010,000
011839YX9	4.000%	2037	Jun	Serial	ESG	Prem	7,030,000	0	0	7,030,000
						SC22B Total	**$97,700,000**	**$7,345,000**	**$0**	**$90,355,000**
SC23A State Capital Project Bonds II, 2023 Series A				**Exempt**	Prog: **621**	Yield: **3.648%**	Delivery: **10/17/2023**	Underwriter: **Jefferies**	*AA+*	*Aa2* *N/A*
011839D46	5.000%	2027	Dec	Serial		Prem	16,885,000	0	0	16,885,000
011839D53	5.000%	2028	Jun	Serial		Prem	2,085,000	0	0	2,085,000
011839D61	5.000%	2028	Dec	Serial		Prem	2,135,000	0	0	2,135,000
011839D79	5.000%	2029	Jun	Serial		Prem	2,190,000	0	0	2,190,000
011839D87	5.000%	2029	Dec	Serial		Prem	2,245,000	0	0	2,245,000
011839D95	5.000%	2030	Jun	Serial		Prem	2,300,000	0	0	2,300,000
011839E29	5.000%	2030	Dec	Serial		Prem	2,360,000	0	0	2,360,000
011839E37	5.000%	2031	Jun	Serial		Prem	2,415,000	0	0	2,415,000
011839E45	5.000%	2031	Dec	Serial		Prem	2,475,000	0	0	2,475,000
011839E52	5.000%	2032	Jun	Serial		Prem	2,540,000	0	0	2,540,000
011839E60	5.000%	2032	Dec	Serial		Prem	2,605,000	0	0	2,605,000
011839E78	5.000%	2033	Jun	Serial		Prem	5,765,000	0	0	5,765,000
011839E86	5.000%	2033	Dec	Serial		Prem	5,905,000	0	0	5,905,000
011839E94	5.000%	2034	Jun	Serial		Prem	2,805,000	0	0	2,805,000
011839F28	5.000%	2034	Dec	Serial		Prem	2,875,000	0	0	2,875,000
011839F36	5.000%	2035	Jun	Serial		Prem	2,945,000	0	0	2,945,000
011839F44	5.000%	2035	Dec	Serial		Prem	3,020,000	0	0	3,020,000
011839F51	5.000%	2037	Jun	Sinker		Prem	5,545,000	0	0	5,545,000
011839F51	5.000%	2037	Dec	Term		Prem	5,680,000	0	0	5,680,000
011839F69	5.000%	2038	Jun	Sinker		Prem	3,415,000	0	0	3,415,000
011839F69	5.000%	2038	Dec	Term		Prem	3,500,000	0	0	3,500,000
011839F77	5.000%	2039	Jun	Sinker		Prem	3,590,000	0	0	3,590,000
011839F77	5.000%	2039	Dec	Term		Prem	3,675,000	0	0	3,675,000
011839F85	5.000%	2040	Jun	Sinker		Prem	1,480,000	0	0	1,480,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II										
								S and P	**Moodys**	**Fitch**
SC23A State Capital Project Bonds II, 2023 Series A				**Exempt**	Prog: **621**	Yield: **3.648%**	Delivery: **10/17/2023**	Underwriter: **Jefferies** AA+	Aa2	N/A
011839F85	5.000%	2040	Dec	Term		Prem	1,515,000	0	0	1,515,000
011839F93	5.250%	2041	Jun	Sinker		Prem	3,970,000	0	0	3,970,000
011839F93	5.250%	2041	Dec	Term		Prem	4,075,000	0	0	4,075,000
						SC23A Total	**$99,995,000**	**$0**	**$0**	**$99,995,000**
						State Capital Project Bonds II Total	**$1,616,070,000**	**$197,915,000**	**$60,000,000**	**$1,358,155,000**

Commercial Paper Total	**$46,298,000.00**	**Total AHFC Bonds**	**$3,568,210,000**	**$455,200,000**	**$466,805,000**	**$2,646,205,000**
					Defeased Bonds (SC14B/14D/15A/15B/15C)	**$169,610,000**
					Total AHFC Bonds w/o Defeased Bonds	**$2,476,595,000**

Comments:

1 AHFC has defeased the following State Capital Project Bonds II, through advanced refundings and cash contributions, and will redeem them on their first optional redemption date - $13,860,000 2014 Series B (redeem 06/01/24), $39,980,000 2014 Series D (redeem 12/01/24), $54,780,000 2015 Series A (redeem 06/01/25), $29,945,000 2015 Series B (redeem 06/01/25), and $31,045,000 2015 Series C (redeem 12/01/25).

2 AHFC has issued $20.6 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.

3 The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.

4 Some of the Housing Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.

5 In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01B, E021A, E071A/B/D, E091A/B/D and SC19A).

6 The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.

7 AHFC also has a Conduit Revenue Bond Program where bonds are sold directly to the lender and serviced by the borrower. The bonds are not a liability of AHFC and thus are not included in this exhibit.

8 The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$220,793	4.16%	69
Remaining Principal Balance:	$62,207,265	3-Months	$816,481	5.05%	84
Weighted Average Seasoning:	85	6-Months	$1,745,488	5.47%	91
Weighted Average Interest Rate:	4.400%	12-Months	$3,848,979	6.00%	100
Bond Yield (TIC):	N/A	Life	$358,847,105	12.13%	202

2 **Home Mortgage Revenue Bonds, 2007 Series A**

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$214,716	4.14%	69
Remaining Principal Balance:	$60,760,644	3-Months	$944,985	5.48%	91
Weighted Average Seasoning:	68	6-Months	$2,209,297	6.34%	106
Weighted Average Interest Rate:	4.049%	12-Months	$3,557,337	5.08%	85
Bond Yield (TIC):	N/A	Life	$186,476,906	14.46%	241

3 **Home Mortgage Revenue Bonds, 2007 Series B**

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$16,230	0.33%	5
Remaining Principal Balance:	$59,226,729	3-Months	$250,921	1.54%	26
Weighted Average Seasoning:	70	6-Months	$1,567,546	4.80%	80
Weighted Average Interest Rate:	3.997%	12-Months	$3,748,226	5.61%	94
Bond Yield (TIC):	N/A	Life	$165,833,598	13.21%	220

4 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$159,902	2.25%	37
Remaining Principal Balance:	$84,332,689	3-Months	$1,174,580	4.97%	83
Weighted Average Seasoning:	63	6-Months	$1,779,091	3.78%	63
Weighted Average Interest Rate:	3.744%	12-Months	$4,235,539	4.46%	74
Bond Yield (TIC):	N/A	Life	$229,991,664	14.13%	235

5 **Home Mortgage Revenue Bonds, 2009 Series A**

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$91,970	1.06%	18
Remaining Principal Balance:	$103,858,675	3-Months	$394,382	1.44%	24
Weighted Average Seasoning:	62	6-Months	$1,959,926	3.57%	59
Weighted Average Interest Rate:	3.619%	12-Months	$5,371,082	4.82%	80
Bond Yield (TIC):	N/A	Life	$231,187,374	14.13%	236

6 **Home Mortgage Revenue Bonds, 2009 Series B**

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$145,239	1.57%	26
Remaining Principal Balance:	$110,377,101	3-Months	$893,054	2.91%	49
Weighted Average Seasoning:	63	6-Months	$1,451,682	2.39%	40
Weighted Average Interest Rate:	3.664%	12-Months	$4,354,641	3.53%	59
Bond Yield (TIC):	N/A	Life	$233,927,274	13.71%	228

7 **Home Mortgage Revenue Bonds, 2009 Series D**

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$57,586	0.62%	10
Remaining Principal Balance:	$111,199,954	3-Months	$411,434	1.34%	22
Weighted Average Seasoning:	66	6-Months	$2,184,058	3.60%	60
Weighted Average Interest Rate:	3.813%	12-Months	$6,515,344	5.24%	87
Bond Yield (TIC):	N/A	Life	$234,465,750	13.66%	228

8 **Veterans Collateralized Bonds, 2016 First**

			Prepayments	CPR	PSA
Series: C1611	Prog: 210	1-Month	$21,106	0.83%	14
Remaining Principal Balance:	$30,199,613	3-Months	$134,241	1.75%	29
Weighted Average Seasoning:	70	6-Months	$485,551	3.25%	54
Weighted Average Interest Rate:	3.243%	12-Months	$1,405,041	4.60%	77
Bond Yield (TIC):	2.578%	Life	$47,108,836	14.60%	243

9 **Veterans Collateralized Bonds, 2019 First & Second**

			Prepayments	CPR	PSA
Series: C1911	Prog: 211	1-Month	$13,166	0.74%	12
Remaining Principal Balance:	$21,164,764	3-Months	$32,402	0.61%	10
Weighted Average Seasoning:	52	6-Months	$252,644	2.32%	39
Weighted Average Interest Rate:	3.704%	12-Months	$1,604,398	6.91%	115
Bond Yield (TIC):	3.217%	Life	$41,094,695	21.76%	373

10 **Veterans Collateralized Bonds, 2023 First**

			Prepayments	CPR	PSA
Series: C2311	Prog: 212	1-Month	$13,830	0.34%	11
Remaining Principal Balance:	$49,292,247	3-Months	$43,855	0.35%	13
Weighted Average Seasoning:	15	6-Months	$79,871	0.33%	13
Weighted Average Interest Rate:	5.531%	12-Months	$1,242,999	3.96%	164
Bond Yield (TIC):	4.360%	Life	$1,242,999	3.96%	164

11 **General Mortgage Revenue Bonds II, 2016 Series A**

			Prepayments	CPR	PSA
Series: GM16A	Prog: 406	1-Month	$185,698	3.87%	65
Remaining Principal Balance:	$56,366,299	3-Months	$258,528	1.81%	30
Weighted Average Seasoning:	82	6-Months	$1,504,379	5.07%	85
Weighted Average Interest Rate:	3.569%	12-Months	$3,485,735	5.74%	96
Bond Yield (TIC):	2.532%	Life	$42,620,229	7.26%	121

12 **General Mortgage Revenue Bonds II, 2018 Series A**

			Prepayments	CPR	PSA
Series: GM18A	Prog: 407	1-Month	$153,678	3.30%	55
Remaining Principal Balance:	$54,927,624	3-Months	$247,181	1.78%	30
Weighted Average Seasoning:	69	6-Months	$1,069,999	3.75%	63
Weighted Average Interest Rate:	4.334%	12-Months	$3,611,303	6.07%	101
Bond Yield (TIC):	3.324%	Life	$45,754,653	9.90%	165

13 **General Mortgage Revenue Bonds II, 2018 Series B**

			Prepayments	CPR	PSA
Series: GM18B	Prog: 407	1-Month	$67,124	1.87%	40
Remaining Principal Balance:	$42,594,522	3-Months	$121,028	3.16%	53
Weighted Average Seasoning:	23	6-Months	$312,302	5.94%	99
Weighted Average Interest Rate:	7.150%	12-Months	$631,198	6.77%	113
Bond Yield (TIC):	3.324%	Life	$47,597,435	17.41%	290

14 **General Mortgage Revenue Bonds II, 2019 Series A**

			Prepayments	CPR	PSA
Series: GM19A	Prog: 408	1-Month	$848,440	9.96%	166
Remaining Principal Balance:	$96,644,921	3-Months	$1,066,998	4.29%	71
Weighted Average Seasoning:	74	6-Months	$3,173,175	6.28%	105
Weighted Average Interest Rate:	3.500%	12-Months	$6,620,886	6.44%	107
Bond Yield (TIC):	2.550%	Life	$55,672,200	10.44%	174

15 **General Mortgage Revenue Bonds II, 2019 Series B**

			Prepayments	CPR	PSA
Series: GM19B	Prog: 408	1-Month	$218,217	10.84%	181
Remaining Principal Balance:	$22,710,972	3-Months	$455,436	7.58%	126
Weighted Average Seasoning:	61	6-Months	$1,185,908	9.83%	164
Weighted Average Interest Rate:	5.405%	12-Months	$1,713,151	7.28%	121
Bond Yield (TIC):	2.550%	Life	$18,112,622	14.95%	249

16 **General Mortgage Revenue Bonds II, 2020 Series A**

			Prepayments	CPR	PSA
Series: GM20A	Prog: 409	1-Month	$67,092	0.67%	11
Remaining Principal Balance:	$119,348,733	3-Months	$793,557	2.61%	43
Weighted Average Seasoning:	70	6-Months	$2,089,548	3.38%	56
Weighted Average Interest Rate:	3.026%	12-Months	$5,778,601	4.55%	76
Bond Yield (TIC):	1.822%	Life	$33,396,689	7.03%	117

17 **General Mortgage Revenue Bonds II, 2020 Series B**

			Prepayments	CPR	PSA
Series: GM20B	Prog: 409	1-Month	$261,576	3.01%	50
Remaining Principal Balance:	$102,563,246	3-Months	$490,350	1.89%	31
Weighted Average Seasoning:	67	6-Months	$1,338,514	2.61%	43
Weighted Average Interest Rate:	3.754%	12-Months	$5,435,945	5.24%	87
Bond Yield (TIC):	1.822%	Life	$52,821,790	15.10%	252

18 **General Mortgage Revenue Bonds II, 2022 Series A**

			Prepayments	CPR	PSA
Series: GM22A	Prog: 410	1-Month	$188,759	6.00%	100
Remaining Principal Balance:	$36,525,814	3-Months	$216,729	2.33%	39
Weighted Average Seasoning:	32	6-Months	$236,242	1.28%	22
Weighted Average Interest Rate:	3.227%	12-Months	$633,805	1.68%	32
Bond Yield (TIC):	2.024%	Life	$2,028,713	2.41%	62

19 **General Mortgage Revenue Bonds II, 2022 Series B**

			Prepayments	CPR	PSA
Series: GM22B	Prog: 410	1-Month	$53,971	0.48%	8
Remaining Principal Balance:	$135,315,797	3-Months	$1,155,498	3.22%	54
Weighted Average Seasoning:	59	6-Months	$2,328,615	3.25%	54
Weighted Average Interest Rate:	3.750%	12-Months	$6,229,444	4.44%	74
Bond Yield (TIC):	2.024%	Life	$16,911,803	5.45%	91

20 **General Mortgage Revenue Bonds II, 2022 Series C**

			Prepayments	CPR	PSA
Series: GM22C	Prog: 411	1-Month	$5,510	0.08%	2
Remaining Principal Balance:	$87,839,744	3-Months	$43,071	0.20%	5
Weighted Average Seasoning:	19	6-Months	$115,231	0.26%	8
Weighted Average Interest Rate:	5.324%	12-Months	$219,838	0.26%	9
Bond Yield (TIC):	4.290%	Life	$263,324	0.26%	10

21 **General Mortgage Revenue Bonds II, 2024 Series A**

			Prepayments	CPR	PSA
Series: GM24A	Prog: 412	1-Month	$161,605	2.51%	276
Remaining Principal Balance:	$76,172,465	3-Months	$161,605	2.51%	276
Weighted Average Seasoning:	5	6-Months	$161,605	2.51%	276
Weighted Average Interest Rate:	6.359%	12-Months	$161,605	2.51%	276
Bond Yield (TIC):	4.065%	Life	$161,605	2.51%	276

22 **General Mortgage Revenue Bonds II, 2024 Series B**

			Prepayments	CPR	PSA
Series: GM24B	Prog: 412	1-Month	$193,957	3.42%	57
Remaining Principal Balance:	$66,842,615	3-Months	$193,957	3.42%	57
Weighted Average Seasoning:	63	6-Months	$193,957	3.42%	57
Weighted Average Interest Rate:	3.851%	12-Months	$193,957	3.42%	57
Bond Yield (TIC):	4.065%	Life	$193,957	3.42%	57

23 **General Mortgage Revenue Bonds II, 2024 Series C**

			Prepayments	CPR	PSA
Series: GM24C	Prog: 412	1-Month	$321,527	3.18%	359
Remaining Principal Balance:	$119,417,930	3-Months	$321,527	3.18%	359
Weighted Average Seasoning:	4	6-Months	$321,527	3.18%	359
Weighted Average Interest Rate:	6.999%	12-Months	$321,527	3.18%	359
Bond Yield (TIC):	5.746%	Life	$321,527	3.18%	359

24 **Corporation**

			Prepayments	CPR	PSA
Series: CORP	Prog: 2	1-Month	$3,681,693	2.51%	74
Remaining Principal Balance:	$1,709,890,364	3-Months	$10,621,798	2.70%	77
Weighted Average Seasoning:	50	6-Months	$27,746,156	3.56%	91
Weighted Average Interest Rate:	4.297%	12-Months	$70,920,580	4.47%	109
Bond Yield (TIC):	N/A	Life	$2,046,032,747	9.52%	194

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases.
6. Loan balances refer to all current or delinquent loans, and the prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans, including transfers, pledged to the payment of the bonds.
8. Loan balances and prepayments do not include OCR funds, which are in certain bond deals to ensure sufficient cash flow and alleviate default risk .
9. Some Bonds (E071A/B/D, E091A/B/D, GM18B, GM19B, GM20B and GM22B) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all of the Housing Bonds included in Exhibit B Prepayment Report.

ALASKA HOUSING FINANCE CORPORATION
BOND ISSUANCE & SPECIAL REDEMPTION SUMMARY

02/29/24

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2024	149,895,000	120,000,000	**269,895,000**
FY 2023	185,665,000	-	**185,665,000**
FY 2022	122,795,000	200,000,000	**322,795,000**
FY 2021	300,265,000	96,665,000	**396,930,000**
FY 2020	221,685,000	140,000,000	**361,685,000**
FY 2019	227,780,000	-	**227,780,000**
FY 2018	223,380,000	240,000,000	**463,380,000**
FY 2017	150,000,000	-	**150,000,000**
FY 2016	55,620,000	-	**55,620,000**
FY 2015	283,005,000	140,000,000	**423,005,000**
FY 2014	124,400,000	-	**124,400,000**
FY 2013	332,015,000	150,000,000	**482,015,000**
FY 2012	200,110,000	28,945,000	**229,055,000**
FY 2011	248,345,000	-	**248,345,000**
FY 2010	161,740,000	193,100,000	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY73-95	6,055,498,544	3,873,200,000	**9,928,698,544**

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2024	10,890,000	53,450,000	**64,340,000**
FY 2023	20,955,000	-	**20,955,000**
FY 2022	77,935,000	314,345,000	**392,280,000**
FY 2021	195,805,000	133,850,000	**329,655,000**
FY 2020	70,440,000	100,955,000	**171,395,000**
FY 2019	24,400,000	-	**24,400,000**
FY 2018	32,115,000	112,310,000	**144,425,000**
FY 2017	31,925,000	11,135,000	**43,060,000**
FY 2016	59,945,000	116,810,000	**176,755,000**
FY 2015	85,095,000	349,705,000	**434,800,000**
FY 2014	54,815,000	-	**54,815,000**
FY 2013	500,710,000	99,265,000	**599,975,000**
FY 2012	363,290,000	128,750,000	**492,040,000**
FY 2011	253,120,000	64,350,000	**317,470,000**
FY 2010	203,339,750	142,525,000	**345,864,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2024 ISSUANCES DETAIL BY SERIES			
Series	Tax-Exempt	Taxable	Total
C2311	49,900,000.00	-	49,900,000
GM24C	-	120,000,000	120,000,000
SC23A	99,995,000.00	-	99,995,000

FY 2023 ISSUANCES DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC22B	97,700,000	-	97,700,000
GM22C	87,965,000	-	87,965,000

FY 2022 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM22A	39,065,000	-	39,065,000
GM22B	83,730,000	-	83,730,000
SC22A	-	200,000,000	200,000,000

FY 2024 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	1,210,000	-	1,210,000
C1911	960,000	-	960,000
GM16A	810,000	-	810,000
GM18A	2,180,000	-	2,180,000
GM19A	1,255,000	-	1,255,000
GM20A	2,945,000	-	2,945,000
GM22A	1,005,000	-	1,005,000
GM22C	525,000	-	525,000
SC14A	-	53,450,000	53,450,000

FY 2023 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	3,560,000	-	3,560,000
C1911	2,725,000	-	2,725,000
GM16A	2,485,000	-	2,485,000
GM18A	6,835,000	-	6,835,000
GM19A	3,955,000	-	3,955,000
GM20A	9,240,000	-	9,240,000
GM22A	2,415,000	-	2,415,000
GM22C	630,000	-	630,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

02/29/24

Bond Data	GP01A	GP01B	E021A	E071A	E071B	E071D	E091A	E091B	E091D	SC17B	SC18A	SC19A	SC22A
Outstanding	26,980,000	32,970,000	25,050,000	62,300,000	62,300,000	74,220,000	71,180,000	71,180,000	71,175,000	90,000,000	90,000,000	140,000,000	200,000,000
CUSIP #	0118326M9	0118326N7	0118327K2	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839NY9	011839RX7	011839VW4	011839XT9
Issue Date	08/02/01	08/02/01	05/16/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	12/07/17	05/22/18	07/11/19	06/01/22
Maturity Date	12/01/30	12/01/30	06/01/32	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/47	12/01/43	12/01/44	06/01/52
Credit Ratings	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/AA+	AA+/Aa2	AA+/Aa2	AA+/Aa2
Remrkt Agent	Wells Fargo	Wells Fargo	Wells Fargo	TD Securities	Ray James	Wells Fargo	Wells Fargo	Wells Fargo	Wells Fargo	Ray James	BofA	Wells Fargo	Barclays
Remarket Fee	0.06%	0.06%	0.06%	0.06%	0.04%	0.06%	0.06%	0.06%	0.06%	0.04%	0.04%	0.06%	0.04%
Liquidity Type	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	Wells Fargo	Wells Fargo	FHLB	Self	Self	Self	Barclays
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO
Reset Date	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	AMT	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable	Taxable
Credit Type	Housing	Housing	Housing	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	GO	GO
Current Rate	3.30%	3.30%	3.75%	3.30%	3.28%	3.30%	3.30%	3.30%	3.30%	5.36%	5.34%	5.35%	5.35%
Average Rate	1.21%	1.21%	1.37%	0.98%	0.96%	0.95%	0.71%	0.70%	0.73%	2.07%	2.10%	2.06%	4.27%
Maximum Rate	9.25%	9.25%	10.25%	9.50%	7.90%	8.50%	5.00%	5.00%	5.21%	6.75%	5.38%	7.00%	5.43%
Minimum Rate	0.01%	0.01%	0.02%	0.02%	0.02%	0.01%	0.01%	0.01%	0.01%	0.08%	0.08%	0.07%	0.85%
Bnchmrk Rate	1.20%	1.20%	1.19%	0.92%	0.92%	0.92%	0.73%	0.73%	0.74%	2.00%	2.00%	1.94%	4.21%
Bnchmrk Sprd	0.00%	0.00%	0.18%	0.06%	0.05%	0.03%	(0.02%)	(0.03%)	(0.01%)	0.08%	0.10%	0.12%	0.06%
FY 2023 Avg	2.51%	2.51%	2.38%	2.52%	2.52%	2.51%	2.51%	2.51%	2.51%	3.89%	3.88%	3.86%	3.85%
FY 2024 Avg	3.47%	3.47%	3.32%	3.46%	3.48%	3.48%	3.48%	3.48%	3.47%	5.36%	5.33%	5.32%	5.34%
FY 2024 Sprd	(0.03%)	(0.03%)	(0.17%)	(0.04%)	(0.01%)	(0.02%)	(0.02%)	(0.02%)	(0.03%)	0.04%	0.01%	0.01%	0.03%

INTEREST RATE SWAP SUMMARY											NET PAYMENT TOTALS (DEBT SERVICE)		
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread	Pay Fixed	Rec Float	Net Payment
GP01B	BANA	A+/Aa2	12/01/30	32,970,000	4.113%	1.127%	2.985%	1.206%	4.192%	0.079%	63,197,724	17,299,798	45,897,926
E021A	Goldman	AA-/Aa2	06/01/32	25,050,000	2.980%	1.036%	1.944%	1.367%	3.311%	0.331%	35,348,108	10,874,074	24,474,034
E071A[1]	Goldman	AA-/Aa2	12/01/41	119,292,000	3.735%	1.036%	2.699%	0.973%	3.672%	(0.063%)	85,608,010	21,811,189	63,796,820
E071A[2]	JP Morgan	A+/Aa1	12/01/41	79,528,000	3.720%	1.036%	2.684%	0.951%	3.635%	(0.085%)	56,860,075	14,704,024	42,156,051
E091A[1]	Wells Fargo	A+/Aa1	12/01/40	64,060,500	3.761%	0.867%	2.894%	0.708%	3.602%	(0.159%)	39,164,866	8,224,440	30,940,426
E091A[2]	Goldman	AA-/Aa2	12/01/40	64,060,500	3.761%	0.867%	2.894%	0.703%	3.597%	(0.164%)	39,164,866	7,951,065	31,213,801
E091A[3]	JP Morgan	A+/Aa1	12/01/40	85,414,000	3.740%	0.867%	2.873%	0.725%	3.599%	(0.141%)	51,928,246	10,943,590	40,984,656
SC19A	BONY	AA-/Aa2	12/01/29	140,000,000	3.222%	2.052%	1.170%	2.061%	3.231%	0.009%	20,298,600	11,768,439	8,530,161
			TOTAL	**610,375,000**	**3.611%**	**1.215%**	**2.396%**	**1.158%**	**3.554%**	**(0.057%)**	**391,570,495**	**103,576,619**	**287,993,877**

FY 2024 REMARKETING SUMMARY BY CREDIT TYPE									
#1 RA FY24	Bond Data	Exempt WF	Exempt FHLB	AMT FHLB	Taxable BARC	Taxable Self	Total FY24	Total FY23	Total FY22
TD	Allocation	14.0%	32.4%	2.5%	19.7%	31.5%	100.0%	100.0%	100.0%
3.46%	Avg Rate	3.48%	3.47%	3.32%	5.34%	5.33%	4.42%	3.19%	0.27%
#1 RA FY23	Max Rate	4.50%	4.71%	4.71%	5.43%	5.40%	5.43%	5.23%	1.67%
WF	Min Rate	1.90%	0.82%	0.82%	5.13%	5.10%	0.82%	0.42%	0.02%
2.51%	Bench Spread	(0.02%)	(0.02%)	(0.17%)	0.03%	0.02%	(0.00%)	0.03%	(0.02%)

MONTHLY FLOAT SUMMARY	
February 29, 2024	
Total Bonds	**$2,476,595,000**
Total Float	**$1,017,355,000**
Self-Liquid	**$320,000,000**
Float %	**41.1%**
Hedge %	**60.0%**

AHFC LIQUIDITY ANALYSIS

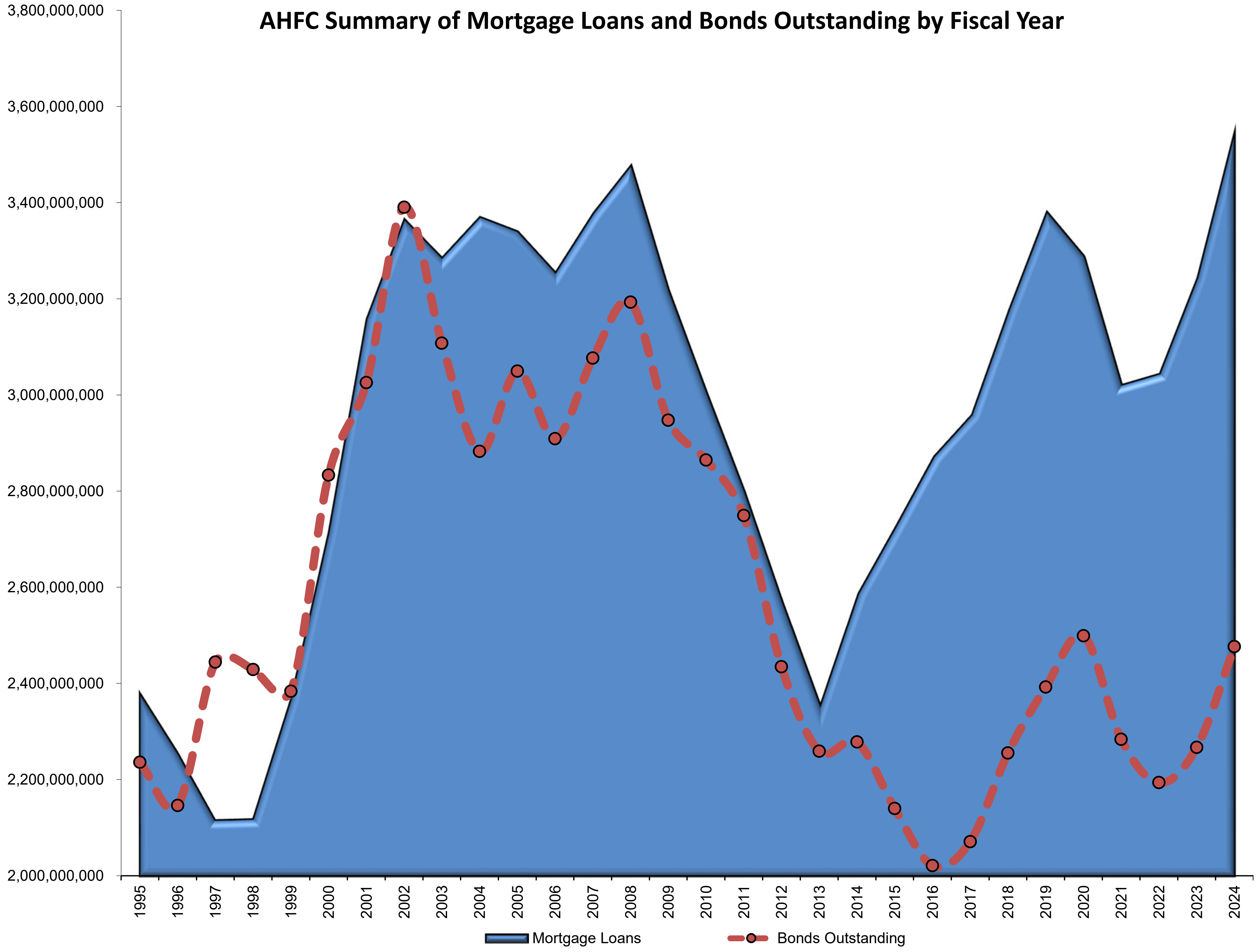
02/29/24

	AHFC Self-Liquidity Sources	Type	Yield	Maturity	Amount	R1	R2	R3
1	SAM General Operating Fund	MMF1	5.24	02/29/24	1,821,988	1,821,988	1,821,988	1,821,988
		CP1	5.36	05/22/24	2,470,275	1,655,084	1,655,084	2,287,475
		CP2	5.57	03/08/24	19,978,689		13,385,722	18,500,266
2	SAM Commercial Paper (Collateralized)	MMF1	5.24	02/29/24	46,298,000	46,298,000	46,298,000	46,298,000
3	AHFC Liquidity Reserve Fund (H)	MMF3	5.41	02/29/24	20,212,124		20,212,124	20,212,124
		CP1	5.53	07/18/24	69,971,353	46,880,807	46,880,807	64,793,473
		BOND	5.40	01/27/26	10,039,540	9,035,586	9,135,981	9,035,586
4	AHFC Liquidity Reserve Fund (A)	MMF3	5.41	02/29/24	306,493		306,493	306,493
		CP1	5.61	06/24/24	102,854,932	68,912,804	68,912,804	95,243,667
5	State Capital Project Bonds (Unrestricted)	MMF2	5.37	02/29/24	47,528,668	47,528,668	47,528,668	47,528,668
6	AHFC Operations Reserve Fund	MMF3	5.41	02/29/24	39,616,373		39,616,373	39,616,373
		CP1	5.50	08/12/24	72,253,155	48,409,614	48,409,614	66,906,422
7	State of Alaska Investment Pool	GEF	5.51	01/31/24	1,584,911	1,347,174	1,061,890	1,584,911
8	KeyBank Accounts Payable	CASH	4.40	02/29/24	14,460,570		14,460,570	14,460,570
9	Standby Letter of Credit	SUMI	N/A	06/13/25	200,000,000	200,000,000	200,000,000	200,000,000
	Total Self-Liquidity Sources		**5.44**	**05/30/24**	**649,397,071**	**471,889,726**	**559,686,118**	**628,596,015**

	AHFC Self-Liquidity Requirements	Mode	Tax Status	Hedge	Amount	R1	R2	R3
1	AHFC Commercial Paper	Various	Taxable	Unhedged	46,298,000	75,000,000	46,298,000	150,000,000
2	SCPB II 2017 Series B	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
3	SCPB II 2018 Series A	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
4	SCPB II 2019 Series A	Weekly	Taxable	Hedged	140,000,000	140,000,000	140,000,000	140,000,000
	Total Self-Liquidity Requirements				**366,298,000**	**395,000,000**	**366,298,000**	**470,000,000**
	Excess of Sources Over Requirements				**283,099,071**	**76,889,726**	**193,388,118**	**158,596,015**
	Ratio of Sources to Requirements				**1.77**	**1.19**	**1.53**	**1.34**
	Minimum Ratio Coverage to Maintain					**1.00**	**1.00**	**1.25**
	Excess of Sources over Minimum Coverage					**76,889,726**	**193,388,118**	**41,096,015**

	AHFC Bonds Supported by SBPA/LOC	Mode	Provider	Maturity	Amount
1	HMRB 2002 Series A	Daily	FHLB	04/22/25	25,050,000
2	HMRB 2007 Series A, B & D	Weekly	FHLB	12/15/25	198,820,000
3	HMRB 2009 Series A & B	Weekly	Wells	08/19/24	142,360,000
4	HMRB 2009 Series D	Weekly	FHLB	04/22/25	71,175,000
5	GPB 2001 Series A & B	Weekly	FHLB	04/22/25	59,950,000
6	SCPB II 2022 Series A	Weekly	BARC	06/01/27	200,000,000
	Total VRDO/SBPA				**697,355,000**

Investment Types	
MMF1	48,119,988
MMF2	47,528,668
MMF3	60,134,989
CP1	247,549,715
CP2	19,978,689
Other	26,085,021
Total	**449,397,071**



AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year
3,800,000,000
3,600,000,000
3,400,000,000
3,200,000,000
3,000,000,000
2,800,000,000
2,600,000,000
2,400,000,000
2,200,000,000
2,000,000,000
1995
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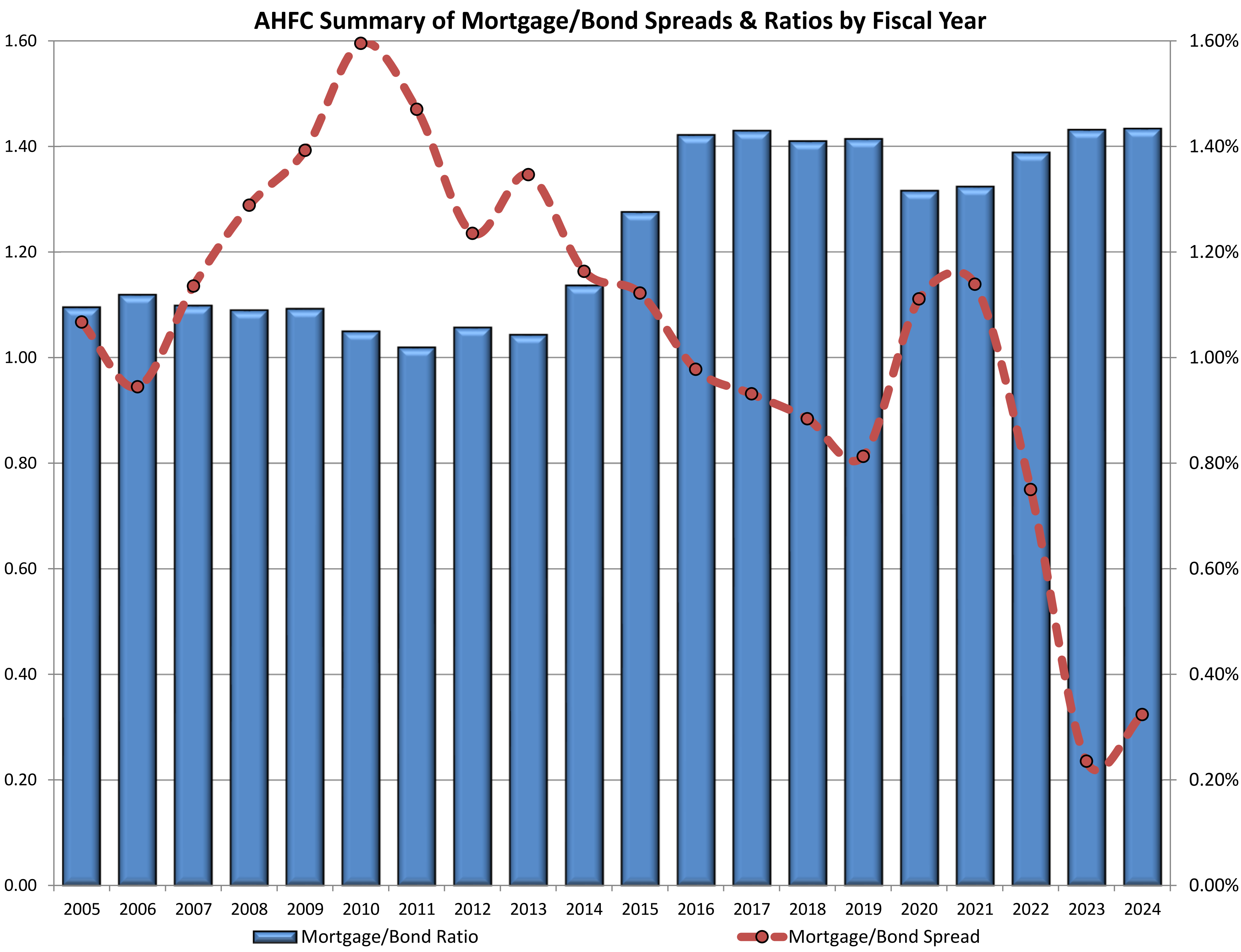
2022
2023
2024
Mortgage Loans
Bonds Outstanding


AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year
1.60
1.40
1.20
1.00
0.80
0.60
0.40
0.20
0.00
1.60%
1.40%
1.20%
1.00%
0.80%
0.60%
0.40%
0.20%
0.00%
2005
2006
2007
2008
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2013
2014
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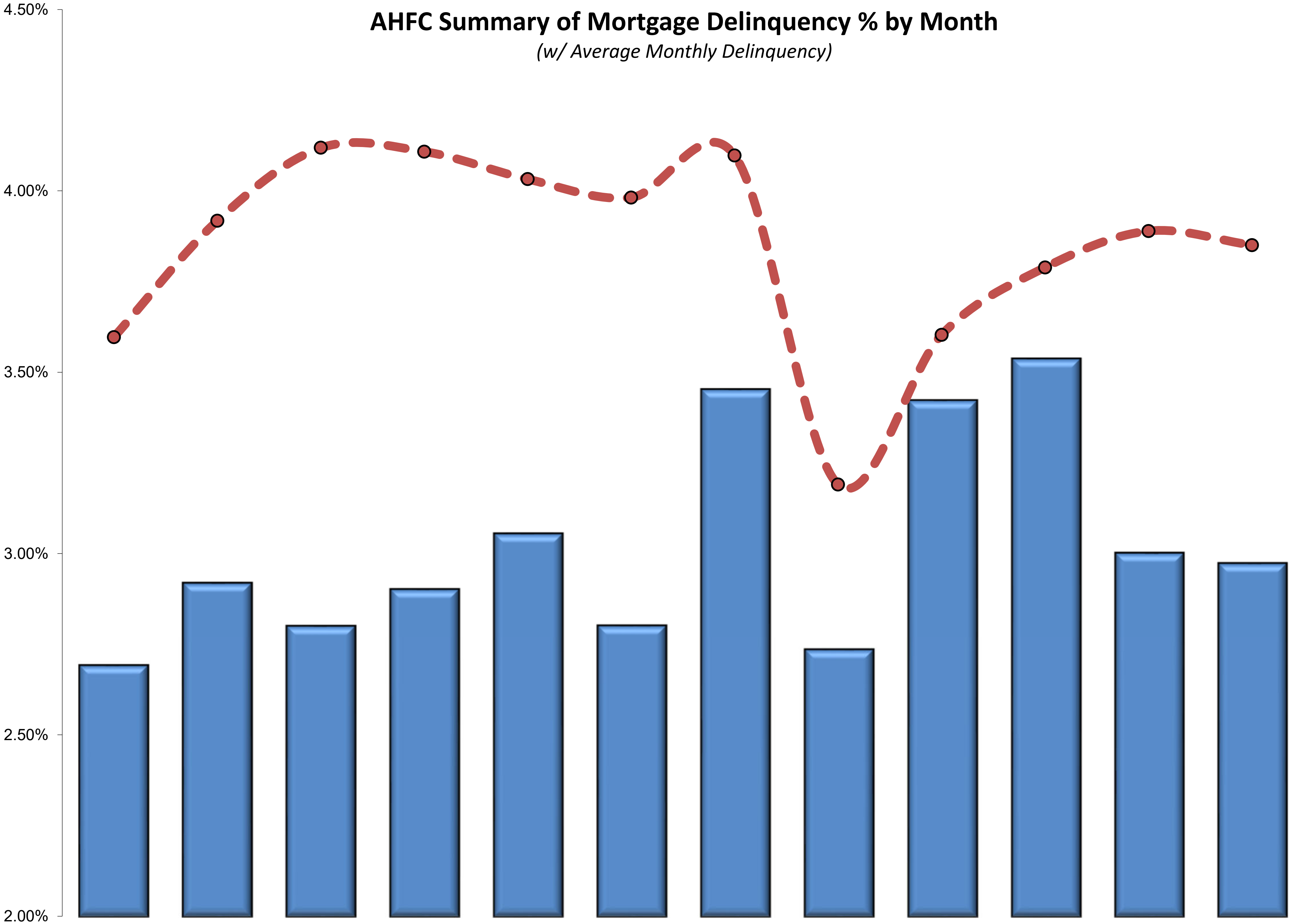
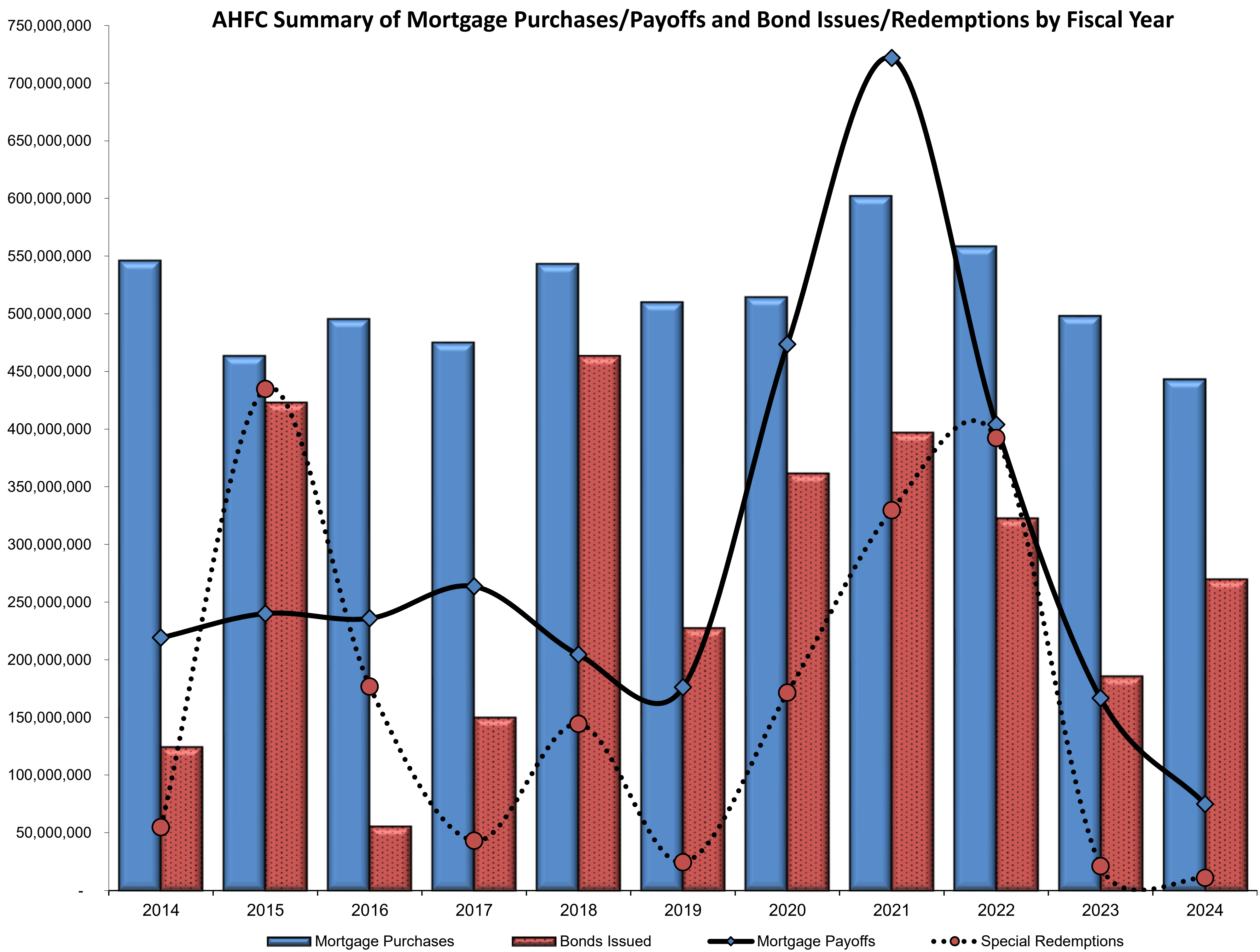
2016
2017
2018
2019
2020
2021
2022
2023
2024
Mortgage/Bond Ratio
Mortgage/Bond Spread

AHFC Summary of Mortgage Delinquency % by Month

(w/ Average Monthly Delinquency)



	Mar-23	Apr-23	May-23	Jun-23	Jul-23	Aug-23	Sep-23	Oct-23	Nov-23	Dec-23	Jan-24	Feb-24
Del	2.69%	2.92%	2.80%	2.90%	3.06%	2.80%	3.45%	2.74%	3.42%	3.54%	3.00%	2.97%
Avg	3.60%	3.92%	4.12%	4.11%	4.03%	3.98%	4.10%	3.19%	3.60%	3.79%	3.89%	3.85%


AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year
750,000,000
700,000,000
650,000,000
600,000,000
550,000,000
500,000,000
450,000,000
400,000,000
350,000,000
300,000,000
250,000,000
200,000,000
150,000,000
100,000,000
50,000,000
-
2014
2015
2016
2017
2018
2019
2020
2021
2022
2023
2024
Mortgage Purchases
Bonds Issued
Mortgage Payoffs
Special Redemptions

AHFC Bond Portfolio by Interest Type and Bond Structure