



JANUARY 2024

MORTGAGE & BOND
DISCLOSURE REPORT

ALASKA HOUSING FINANCE CORPORATION

JANUARY 2024 COMPARATIVE SUMMARY

<u>Mortgage & Bond Portfolio:</u>	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2022	FY 2023	% Change	01/31/23	01/31/24	% Change
Total Mortgage Loan Portfolio	3,045,181,838	3,244,239,341	7%	3,231,599,068	3,533,733,846	9%
Mortgage Average Rate %	4.00%	4.20%	5%	4.12%	4.44%	8%
Delinquency % of \$ (30+ Days)	3.65%	2.90%	(21%)	2.97%	3.00%	1%
Foreclosure % of \$ (Annualized)	0.16%	0.13%	(19%)	0.12%	0.16%	33%
Mortgage Purchases	558,436,080	498,034,730	(11%)	371,900,507	408,827,832	10%
Mortgage Payoffs	403,936,804	166,703,311	(59%)	108,570,180	67,982,218	(37%)
Purchase/Payoff Variance	154,499,276	331,331,419	114%	263,330,327	340,845,614	29%
Purchase Average Rate %	3.20%	5.34%	67%	5.16%	6.45%	25%
Bonds - Fixed Rate GO	549,680,000	597,700,000	9%	623,695,000	668,545,000	7%
Bonds - Fixed Rate Housing	588,285,000	639,885,000	9%	657,660,000	670,695,000	2%
Bonds - Floating Hedged	675,770,000	620,950,000	(8%)	631,300,000	610,375,000	(3%)
Bonds - Floating Unhedged	380,000,000	408,640,000	8%	410,260,000	406,980,000	(1%)
Total Bonds Outstanding	2,193,735,000	2,267,175,000	3%	2,322,915,000	2,356,595,000	1%
Requiring Self-Liquidity	323,525,000	320,000,000	(1%)	320,000,000	320,000,000	0%
Bond Average Rate %	3.25%	3.97%	22%	3.81%	4.07%	7%
Fixed Bond Average Rate %	3.60%	3.73%	4%	3.73%	3.81%	2%
New Bond Issuances	322,795,000	185,665,000	(42%)	185,665,000	149,895,000	(19%)
Special Bond Redemptions	392,280,000	20,955,000	(95%)	10,345,000	10,890,000	5%
Scheduled Bond Redemptions	94,935,000	91,270,000	(4%)	46,140,000	49,585,000	7%
Issue/Redemption Variance	(164,420,000)	73,440,000	145%	129,180,000	89,420,000	(31%)
Issuance Average Yield %	1.30%	3.77%	190%	3.77%	3.89%	3%
Mortgage/Fixed Bond Spread %	0.40%	0.47%	18%	0.31%	0.63%	104%
Mortgage/Bond Ratio	1.39	1.43	3%	1.39	1.50	8%

<u>Investment Portfolio:</u>	Investment Amounts as of Month End			Annual Return as of Month End		
	01/31/23	01/31/24	% Change	01/31/23	01/31/24	% Change
Liquidity Reserve Fund	308,005,394	243,228,149	(21%)	2.10%	5.48%	161%
Bond Trust Funds	212,512,181	111,075,195	(48%)	2.32%	5.29%	128%
SAM General Fund	291,641,543	130,598,549	(55%)	2.11%	5.38%	155%
Mortgage Collections	27,192,314	55,730,554	105%	2.02%	5.32%	163%
Total Investments	839,351,432	540,632,446	(36%)	2.16%	5.40%	150%

ALASKA HOUSING FINANCE CORPORATION

JANUARY 2024 COMPARATIVE SUMMARY

AHFC Financial Statements:

(in Thousands of Dollars)

Fiscal Year Annual Audited

	FY 2022	FY 2023	% Change
Mortgage & Loan Revenue	120,874	127,895	6%
Investment Income	5,135	39,401	667%
Grant Revenue	270,563	143,957	(47%)
Housing Rental Subsidies	12,443	12,700	2%
Rental Income	11,280	11,509	2%
Other Revenue	4,347	3,165	(27%)
Total Revenue	424,642	338,627	(20%)
Interest Expenses	60,780	79,853	31%
Grant Expenses	276,268	138,014	(50%)
Operations & Administration	48,911	47,774	(2%)
Rental Housing Expenses	19,274	17,175	(11%)
Mortgage and Loan Costs	11,767	12,501	6%
Bond Financing Expenses	4,923	4,834	(2%)
Provision for Loan Loss	485	1,640	238%
Total Expenses	422,408	301,791	(29%)
Operating Income (Loss)	2,234	36,836	1549%
Contributions to the State	933	8,047	762%
Change in Net Position	1,301	28,789	2113%
Total Assets/Deferred Outflows	4,352,496	4,324,347	(1%)
Total Liabilities/Deferred Inflows	2,753,035	2,696,097	(2%)
Net Position	1,599,461	1,628,250	2%

First Quarter Unaudited

	FY 2023	FY 2024	% Change
Mortgage & Loan Revenue	30,694	31,946	4%
Investment Income	6,026	10,316	71%
Grant Revenue	34,844	17,683	(49%)
Housing Rental Subsidies	3,077	3,287	7%
Rental Income	2,869	3,107	8%
Other Revenue	2,977	685	(77%)
Total Revenue	80,487	67,024	(17%)
Interest Expenses	19,080	20,927	10%
Grant Expenses	36,061	18,920	(48%)
Operations & Administration	13,364	13,019	(3%)
Rental Housing Expenses	3,879	3,555	(8%)
Mortgage and Loan Costs	3,115	3,399	9%
Bond Financing Expenses	1,219	1,354	11%
Provision for Loan Loss	540	(1,854)	(443%)
Total Expenses	77,258	59,320	(23%)
Operating Income (Loss)	3,229	7,704	139%
Contributions to the State	2,801	1,121	0%
Change in Net Position	428	6,583	1438%
Total Assets/Deferred Outflows	4,406,264	4,332,081	(2%)
Total Liabilities/Deferred Inflows	2,806,375	2,697,248	(4%)
Net Position	1,599,889	1,634,833	2%

AHFC Dividend Calculation:

(in Thousands of Dollars)

Through Fiscal Year

	FY 2022	FY 2023	% Change
Change in Net Position	1,301	28,789	2113%
Add - State Contributions	933	8,047	762%
Add - SCPB Debt Service	12,000	8,415	(30%)
Add - AHFC Capital Projects	17,026	18,629	9%
Adjusted Net Position Change	31,260	63,880	104%
Factor % from Statutes	75%	75%	
Dividend Transfer Available	23,445	47,910	104%

Through FY 2024 - First Quarter

AHFC Dividend Summary	
SOA Cash Transfers	799,514
SOA Bond Debt Service	510,557
SOA Capital Projects	294,915
AHFC Capital Projects	637,232
Total Dividend Appropriations	2,242,218
Total Dividend Expenditures	2,100,155
Total Dividend Remaining	142,063

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: 1/31/2024

AHFC PORTFOLIO:	DOLLARS	% of \$
MORTGAGES	3,347,184,290	94.72%
PARTICIPATION LOANS	111,522,444	3.16%
UNCONVENTIONAL/REO	75,027,111	2.12%
TOTAL PORTFOLIO	3,533,733,846	100.00%

DELINQUENT (Exclude UNC/REO):

30 DAYS PAST DUE	65,704,417	1.90%
60 DAYS PAST DUE	17,689,528	0.51%
90 DAYS PAST DUE	7,992,913	0.23%
120+ DAYS PAST DUE	12,494,977	0.36%
TOTAL DELINQUENT	103,881,835	3.00%

PORTFOLIO SUMMARY STATISTICS:

AVG INTEREST RATE	4.384%	PMI INSURANCE %	28.1%
- (Exclude UNC/REO)	4.442%	FHA/HUD184 INS %	8.2%
AVG REMAINING TERM	301	VA INSURANCE %	5.2%
AVG LOAN TO VALUE	75	RD INSURANCE %	3.2%
MY HOME %	31.2%	UNINSURED %	55.2%
FIRST HOME LTD %	21.2%	SINGLE FAMILY %	88.6%
FIRST HOME %	17.2%	MULTI-FAMILY %	11.4%
RURAL %	11.8%	ANCHORAGE %	39.4%
MF/SPEC NEEDS %	10.9%	NOT ANCHORAGE %	60.6%
VETERANS %	5.2%	NORTHRIM BANK %	30.4%
OTHER PROGRAM %	2.5%	OTHER SERVICER %	69.6%

MORTGAGE AND LOAN ACTIVITY:

	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	638,615,660	594,028,150	511,057,101	304,120,928	23,935,648
MORTGAGE COMMITMENTS	655,531,250	599,609,625	462,916,396	339,564,556	31,805,766
MORTGAGE PURCHASES	601,983,416	558,436,080	498,034,730	408,827,832	42,390,934
AVG PURCHASE PRICE	311,240	353,243	397,479	414,774	405,944
AVG INTEREST RATE	3.003%	3.191%	5.342%	6.449%	6.828%
AVG BEGINNING TERM	349	352	356	354	354
AVG LOAN TO VALUE	85	85	85	86	82
INSURANCE %	48.5%	48.3%	54.6%	60.9%	54.2%
SINGLE FAMILY%	95.4%	94.9%	96.2%	99.6%	100.0%
ANCHORAGE %	40.2%	38.2%	34.2%	39.9%	34.0%
NORTHRIM BANK %	44.2%	40.3%	36.1%	41.0%	28.7%
STREAMLINE REFINANCE %	19.0%	3.5%	0.0%	0.1%	0.0%
MORTGAGE PAYOFFS	721,815,525	403,936,804	166,704,214	67,982,218	5,993,685
MORTGAGE FORECLOSURES	2,802,013	4,652,303	4,168,814	3,143,112	498,605

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.384%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	75

TOTAL PORTFOLIO:

	Dollars	% of \$
MORTGAGES	3,347,184,290	94.7%
PARTICIPATION LOANS	111,522,444	3.2%
UNCONVENTIONAL/REO	75,027,111	2.1%
TOTAL PORTFOLIO	3,533,733,846	100.0%

TOTAL DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	65,704,417	1.90%
60 DAYS PAST DUE	17,689,528	0.51%
90 DAYS PAST DUE	7,992,913	0.23%
120+ DAYS PAST DUE	12,494,977	0.36%
TOTAL DELINQUENT	103,881,835	3.00%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	1,103,809,744	31.2%
FIRST HOME LIMITED	749,044,939	21.2%
FIRST HOME	607,176,023	17.2%
RURAL	416,017,320	11.8%
MULTI-FAMILY/SPECIAL NEEDS	385,901,860	10.9%
VETERANS MORTGAGE PROGRAM	182,706,391	5.2%
OTHER LOAN PROGRAM	89,077,570	2.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,542,670,942	72.0%
MULTI-FAMILY	403,377,876	11.4%
CONDO	301,447,534	8.5%
DUPLEX	219,475,238	6.2%
3-PLEX/4-PLEX	53,930,444	1.5%
OTHER PROPERTY TYPE	12,831,812	0.4%

GEOGRAPHIC REGION

ANCHORAGE	1,392,213,360	39.4%
FAIRBANKS/NORTH POLE	505,895,845	14.3%
WASILLA/PALMER	426,451,829	12.1%
JUNEAU/KETCHIKAN	304,636,196	8.6%
KENAI/SOLDOTNA/HOMER	255,692,022	7.2%
EAGLE RIVER/CHUGIAK	166,032,030	4.7%
KODIAK ISLAND	88,453,648	2.5%
OTHER GEOGRAPHIC REGION	394,358,917	11.2%

MORTGAGE INSURANCE

UNINSURED	1,951,556,610	55.2%
PRIMARY MORTGAGE INSURANCE	994,409,093	28.1%
FEDERALLY INSURED - FHA	215,562,191	6.1%
FEDERALLY INSURED - VA	184,516,666	5.2%
FEDERALLY INSURED - RD	114,217,780	3.2%
FEDERALLY INSURED - HUD 184	73,471,505	2.1%

SELLER SERVICER

NORTHRIM BANK	1,073,589,605	30.4%
GLOBAL FCU	561,360,321	15.9%
AHFC (SUBSERVICED BY FNBA)	485,693,761	13.7%
OTHER SELLER SERVICER	1,413,090,159	40.0%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

002 ADMINISTRATIVE

Weighted Average Interest Rate	5.572%
Weighted Average Remaining Term	345
Weighted Average Loan To Value	70

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	366,594,148	80.4%
PARTICIPATION LOANS	14,433,389	3.2%
UNCONVENTIONAL/REO	75,027,111	16.5%
TOTAL PORTFOLIO	456,054,648	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	5,915,031	1.55%
60 DAYS PAST DUE	843,518	0.22%
90 DAYS PAST DUE	240,500	0.06%
120+ DAYS PAST DUE	39,377	0.01%
TOTAL DELINQUENT	7,038,426	1.85%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	141,312,079	31.0%
FIRST HOME LIMITED	93,862,514	20.6%
FIRST HOME	78,398,913	17.2%
RURAL	18,498,342	4.1%
MULTI-FAMILY/SPECIAL NEEDS	8,055,964	1.8%
VETERANS MORTGAGE PROGRAM	40,729,986	8.9%
OTHER LOAN PROGRAM	75,196,851	16.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	338,602,967	74.2%
MULTI-FAMILY	58,385,547	12.8%
CONDO	33,321,288	7.3%
DUPLEX	17,432,691	3.8%
3-PLEX/4-PLEX	6,997,208	1.5%
OTHER PROPERTY TYPE	1,314,947	0.3%

GEOGRAPHIC REGION

ANCHORAGE	185,191,126	40.6%
FAIRBANKS/NORTH POLE	61,571,348	13.5%
WASILLA/PALMER	60,927,396	13.4%
JUNEAU/KETCHIKAN	39,867,712	8.7%
KENAI/SOLDOTNA/HOMER	20,795,313	4.6%
EAGLE RIVER/CHUGIAK	26,403,701	5.8%
KODIAK ISLAND	7,089,736	1.6%
OTHER GEOGRAPHIC REGION	54,208,315	11.9%

MORTGAGE INSURANCE

UNINSURED	231,525,806	50.8%
PRIMARY MORTGAGE INSURANCE	148,009,252	32.5%
FEDERALLY INSURED - FHA	28,794,941	6.3%
FEDERALLY INSURED - VA	37,719,233	8.3%
FEDERALLY INSURED - RD	4,665,420	1.0%
FEDERALLY INSURED - HUD 184	5,339,996	1.2%

SELLER SERVICER

NORTHRIM BANK	147,774,810	32.4%
GLOBAL FCU	44,298,290	9.7%
AHFC (SUBSERVICED BY FNBA)	89,380,325	19.6%
OTHER SELLER SERVICER	174,601,222	38.3%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	4.400%
Weighted Average Remaining Term	270
Weighted Average Loan To Value	69

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	61,477,210	98.1%
PARTICIPATION LOANS	1,163,635	1.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	62,640,846	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,522,315	2.43%
60 DAYS PAST DUE	230,712	0.37%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	125,198	0.20%
TOTAL DELINQUENT	1,878,224	3.00%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	24,478,160	39.1%
FIRST HOME LIMITED	18,772,725	30.0%
FIRST HOME	5,800,427	9.3%
RURAL	13,476,583	21.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	112,950	0.2%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	51,198,755	81.7%
MULTI-FAMILY	0	0.0%
CONDO	6,246,198	10.0%
DUPLEX	3,056,630	4.9%
3-PLEX/4-PLEX	1,778,882	2.8%
OTHER PROPERTY TYPE	360,379	0.6%

GEOGRAPHIC REGION

ANCHORAGE	19,736,536	31.5%
FAIRBANKS/NORTH POLE	5,608,629	9.0%
WASILLA/PALMER	10,462,726	16.7%
JUNEAU/KETCHIKAN	5,126,739	8.2%
KENAI/SOLDOTNA/HOMER	7,556,900	12.1%
EAGLE RIVER/CHUGIAK	1,350,662	2.2%
KODIAK ISLAND	2,909,291	4.6%
OTHER GEOGRAPHIC REGION	9,889,362	15.8%

MORTGAGE INSURANCE

UNINSURED	34,770,074	55.5%
PRIMARY MORTGAGE INSURANCE	14,307,448	22.8%
FEDERALLY INSURED - FHA	7,502,035	12.0%
FEDERALLY INSURED - VA	1,331,383	2.1%
FEDERALLY INSURED - RD	2,992,960	4.8%
FEDERALLY INSURED - HUD 184	1,736,946	2.8%

SELLER SERVICER

NORTHRIM BANK	15,938,962	25.4%
GLOBAL FCU	14,487,508	23.1%
AHFC (SUBSERVICED BY FNBA)	4,934,412	7.9%
OTHER SELLER SERVICER	27,279,964	43.5%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	3.983%
Weighted Average Remaining Term	289
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	68,031,464	99.1%
PARTICIPATION LOANS	630,177	0.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	68,661,641	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,320,261	1.92%
60 DAYS PAST DUE	133,337	0.19%
90 DAYS PAST DUE	602,958	0.88%
120+ DAYS PAST DUE	554,089	0.81%
TOTAL DELINQUENT	2,610,645	3.80%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	29,405,945	42.8%
FIRST HOME LIMITED	11,150,439	16.2%
FIRST HOME	10,380,632	15.1%
RURAL	17,724,625	25.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	56,320,244	82.0%
MULTI-FAMILY	0	0.0%
CONDO	5,202,461	7.6%
DUPLEX	5,275,020	7.7%
3-PLEX/4-PLEX	1,602,286	2.3%
OTHER PROPERTY TYPE	261,629	0.4%

GEOGRAPHIC REGION

ANCHORAGE	24,144,492	35.2%
FAIRBANKS/NORTH POLE	5,434,470	7.9%
WASILLA/PALMER	6,713,637	9.8%
JUNEAU/KETCHIKAN	4,552,933	6.6%
KENAI/SOLDOTNA/HOMER	11,312,082	16.5%
EAGLE RIVER/CHUGIAK	2,517,974	3.7%
KODIAK ISLAND	3,843,527	5.6%
OTHER GEOGRAPHIC REGION	10,142,526	14.8%

MORTGAGE INSURANCE

UNINSURED	40,920,169	59.6%
PRIMARY MORTGAGE INSURANCE	20,184,109	29.4%
FEDERALLY INSURED - FHA	3,660,173	5.3%
FEDERALLY INSURED - VA	173,783	0.3%
FEDERALLY INSURED - RD	2,593,505	3.8%
FEDERALLY INSURED - HUD 184	1,129,902	1.6%

SELLER SERVICER

NORTHRIM BANK	25,147,559	36.6%
GLOBAL FCU	10,995,981	16.0%
AHFC (SUBSERVICED BY FNBA)	8,996,812	13.1%
OTHER SELLER SERVICER	23,521,288	34.3%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	3.944%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	64,238,738	98.9%
PARTICIPATION LOANS	688,284	1.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	64,927,023	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,288,439	1.98%
60 DAYS PAST DUE	442,693	0.68%
90 DAYS PAST DUE	466,107	0.72%
120+ DAYS PAST DUE	22,925	0.04%
TOTAL DELINQUENT	2,220,164	3.42%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	28,609,511	44.1%
FIRST HOME LIMITED	10,565,412	16.3%
FIRST HOME	15,382,791	23.7%
RURAL	10,356,767	16.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	12,541	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	49,858,121	76.8%
MULTI-FAMILY	0	0.0%
CONDO	7,319,618	11.3%
DUPLEX	5,674,524	8.7%
3-PLEX/4-PLEX	1,912,041	2.9%
OTHER PROPERTY TYPE	162,719	0.3%

GEOGRAPHIC REGION

ANCHORAGE	27,658,326	42.6%
FAIRBANKS/NORTH POLE	5,847,360	9.0%
WASILLA/PALMER	7,949,438	12.2%
JUNEAU/KETCHIKAN	5,921,400	9.1%
KENAI/SOLDOTNA/HOMER	6,703,824	10.3%
EAGLE RIVER/CHUGIAK	1,999,210	3.1%
KODIAK ISLAND	1,929,927	3.0%
OTHER GEOGRAPHIC REGION	6,917,538	10.7%

MORTGAGE INSURANCE

UNINSURED	35,004,720	53.9%
PRIMARY MORTGAGE INSURANCE	19,170,736	29.5%
FEDERALLY INSURED - FHA	5,623,869	8.7%
FEDERALLY INSURED - VA	827,621	1.3%
FEDERALLY INSURED - RD	2,474,536	3.8%
FEDERALLY INSURED - HUD 184	1,825,541	2.8%

SELLER SERVICER

NORTHRIM BANK	24,308,689	37.4%
GLOBAL FCU	9,770,470	15.0%
AHFC (SUBSERVICED BY FNBA)	6,888,134	10.6%
OTHER SELLER SERVICER	23,959,730	36.9%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	3.788%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	91,976,544	99.2%
PARTICIPATION LOANS	737,944	0.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	92,714,487	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,233,278	2.41%
60 DAYS PAST DUE	812,860	0.88%
90 DAYS PAST DUE	167,362	0.18%
120+ DAYS PAST DUE	576,029	0.62%
TOTAL DELINQUENT	3,789,529	4.09%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	44,039,259	47.5%
FIRST HOME LIMITED	11,605,398	12.5%
FIRST HOME	24,199,948	26.1%
RURAL	12,869,882	13.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	70,693,456	76.2%
MULTI-FAMILY	0	0.0%
CONDO	8,444,802	9.1%
DUPLEX	11,743,714	12.7%
3-PLEX/4-PLEX	1,536,575	1.7%
OTHER PROPERTY TYPE	295,940	0.3%

GEOGRAPHIC REGION

ANCHORAGE	41,253,944	44.5%
FAIRBANKS/NORTH POLE	8,275,371	8.9%
WASILLA/PALMER	10,646,180	11.5%
JUNEAU/KETCHIKAN	8,176,412	8.8%
KENAI/SOLDOTNA/HOMER	7,847,381	8.5%
EAGLE RIVER/CHUGIAK	4,558,598	4.9%
KODIAK ISLAND	1,477,313	1.6%
OTHER GEOGRAPHIC REGION	10,479,289	11.3%

MORTGAGE INSURANCE

UNINSURED	50,636,588	54.6%
PRIMARY MORTGAGE INSURANCE	29,253,308	31.6%
FEDERALLY INSURED - FHA	7,191,875	7.8%
FEDERALLY INSURED - VA	1,111,428	1.2%
FEDERALLY INSURED - RD	3,059,192	3.3%
FEDERALLY INSURED - HUD 184	1,462,096	1.6%

SELLER SERVICER

NORTHRIM BANK	31,973,181	34.5%
GLOBAL FCU	19,666,435	21.2%
AHFC (SUBSERVICED BY FNBA)	5,682,483	6.1%
OTHER SELLER SERVICER	35,392,389	38.2%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	3.607%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	105,489,484	95.4%
PARTICIPATION LOANS	5,032,415	4.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	110,521,899	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,292,806	1.17%
60 DAYS PAST DUE	1,069,641	0.97%
90 DAYS PAST DUE	231,279	0.21%
120+ DAYS PAST DUE	664,115	0.60%
TOTAL DELINQUENT	3,257,841	2.95%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	57,475,993	52.0%
FIRST HOME LIMITED	11,796,532	10.7%
FIRST HOME	25,629,731	23.2%
RURAL	15,227,350	13.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	379,952	0.3%
OTHER LOAN PROGRAM	12,341	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	89,679,270	81.1%
MULTI-FAMILY	0	0.0%
CONDO	9,207,660	8.3%
DUPLEX	9,101,143	8.2%
3-PLEX/4-PLEX	2,396,325	2.2%
OTHER PROPERTY TYPE	137,501	0.1%

GEOGRAPHIC REGION

ANCHORAGE	41,498,599	37.5%
FAIRBANKS/NORTH POLE	13,180,427	11.9%
WASILLA/PALMER	11,192,742	10.1%
JUNEAU/KETCHIKAN	14,079,275	12.7%
KENAI/SOLDOTNA/HOMER	10,239,804	9.3%
EAGLE RIVER/CHUGIAK	4,069,673	3.7%
KODIAK ISLAND	2,638,714	2.4%
OTHER GEOGRAPHIC REGION	13,622,667	12.3%

MORTGAGE INSURANCE

UNINSURED	62,810,173	56.8%
PRIMARY MORTGAGE INSURANCE	30,496,983	27.6%
FEDERALLY INSURED - FHA	8,249,895	7.5%
FEDERALLY INSURED - VA	1,736,448	1.6%
FEDERALLY INSURED - RD	4,313,412	3.9%
FEDERALLY INSURED - HUD 184	2,914,988	2.6%

SELLER SERVICER

NORTHRIM BANK	35,848,848	32.4%
GLOBAL FCU	16,454,809	14.9%
AHFC (SUBSERVICED BY FNBA)	8,831,040	8.0%
OTHER SELLER SERVICER	49,387,203	44.7%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	3.649%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	118,884,949	97.1%
PARTICIPATION LOANS	3,592,824	2.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	122,477,773	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,063,383	0.87%
60 DAYS PAST DUE	605,147	0.49%
90 DAYS PAST DUE	476,590	0.39%
120+ DAYS PAST DUE	1,086,408	0.89%
TOTAL DELINQUENT	3,231,528	2.64%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	61,465,370	50.2%
FIRST HOME LIMITED	11,847,350	9.7%
FIRST HOME	36,705,837	30.0%
RURAL	11,632,340	9.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	743,796	0.6%
OTHER LOAN PROGRAM	83,080	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	95,197,339	77.7%
MULTI-FAMILY	0	0.0%
CONDO	8,610,622	7.0%
DUPLEX	15,448,047	12.6%
3-PLEX/4-PLEX	2,901,749	2.4%
OTHER PROPERTY TYPE	320,016	0.3%

GEOGRAPHIC REGION

ANCHORAGE	49,254,650	40.2%
FAIRBANKS/NORTH POLE	13,508,825	11.0%
WASILLA/PALMER	14,799,712	12.1%
JUNEAU/KETCHIKAN	17,031,511	13.9%
KENAI/SOLDOTNA/HOMER	6,838,360	5.6%
EAGLE RIVER/CHUGIAK	5,332,211	4.4%
KODIAK ISLAND	2,469,875	2.0%
OTHER GEOGRAPHIC REGION	13,242,629	10.8%

MORTGAGE INSURANCE

UNINSURED	58,922,503	48.1%
PRIMARY MORTGAGE INSURANCE	43,729,856	35.7%
FEDERALLY INSURED - FHA	8,234,034	6.7%
FEDERALLY INSURED - VA	3,239,249	2.6%
FEDERALLY INSURED - RD	4,966,289	4.1%
FEDERALLY INSURED - HUD 184	3,385,842	2.8%

SELLER SERVICER

NORTHRIM BANK	37,756,804	30.8%
GLOBAL FCU	20,565,184	16.8%
AHFC (SUBSERVICED BY FNBA)	14,094,140	11.5%
OTHER SELLER SERVICER	50,061,646	40.9%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	3.923%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	159,390,674	97.0%
PARTICIPATION LOANS	4,943,568	3.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	164,334,243	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,630,212	1.60%
60 DAYS PAST DUE	892,485	0.54%
90 DAYS PAST DUE	549,785	0.33%
120+ DAYS PAST DUE	951,900	0.58%
TOTAL DELINQUENT	5,024,382	3.06%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	65,660,929	40.0%
FIRST HOME LIMITED	25,780,414	15.7%
FIRST HOME	40,938,412	24.9%
RURAL	15,646,458	9.5%
MULTI-FAMILY/SPECIAL NEEDS	237,940	0.1%
VETERANS MORTGAGE PROGRAM	15,982,396	9.7%
OTHER LOAN PROGRAM	87,693	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	133,408,753	81.2%
MULTI-FAMILY	237,940	0.1%
CONDO	14,239,925	8.7%
DUPLEX	14,193,263	8.6%
3-PLEX/4-PLEX	1,112,223	0.7%
OTHER PROPERTY TYPE	1,142,139	0.7%

GEOGRAPHIC REGION

ANCHORAGE	64,544,156	39.3%
FAIRBANKS/NORTH POLE	22,881,584	13.9%
WASILLA/PALMER	22,607,252	13.8%
JUNEAU/KETCHIKAN	17,237,876	10.5%
KENAI/SOLDOTNA/HOMER	8,546,550	5.2%
EAGLE RIVER/CHUGIAK	9,685,836	5.9%
KODIAK ISLAND	3,746,714	2.3%
OTHER GEOGRAPHIC REGION	15,084,274	9.2%

MORTGAGE INSURANCE

UNINSURED	77,481,676	47.1%
PRIMARY MORTGAGE INSURANCE	49,177,308	29.9%
FEDERALLY INSURED - FHA	13,049,643	7.9%
FEDERALLY INSURED - VA	13,457,648	8.2%
FEDERALLY INSURED - RD	5,993,175	3.6%
FEDERALLY INSURED - HUD 184	5,174,793	3.1%

SELLER SERVICER

NORTHRIM BANK	52,052,185	31.7%
GLOBAL FCU	25,373,742	15.4%
AHFC (SUBSERVICED BY FNBA)	11,326,754	6.9%
OTHER SELLER SERVICER	75,581,563	46.0%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	3.243%
Weighted Average Remaining Term	283
Weighted Average Loan To Value	82

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	27,223,518	89.8%
PARTICIPATION LOANS	3,081,149	10.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	30,304,667	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	36,074	0.12%
60 DAYS PAST DUE	49,184	0.16%
90 DAYS PAST DUE	246,611	0.81%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	331,868	1.10%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	30,304,667	100.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	27,434,832	90.5%
MULTI-FAMILY	0	0.0%
CONDO	1,003,355	3.3%
DUPLEX	977,980	3.2%
3-PLEX/4-PLEX	888,500	2.9%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	5,638,793	18.6%
FAIRBANKS/NORTH POLE	8,281,996	27.3%
WASILLA/PALMER	7,906,812	26.1%
JUNEAU/KETCHIKAN	1,036,056	3.4%
KENAI/SOLDOTNA/HOMER	292,913	1.0%
EAGLE RIVER/CHUGIAK	5,033,475	16.6%
KODIAK ISLAND	529,746	1.7%
OTHER GEOGRAPHIC REGION	1,584,876	5.2%

MORTGAGE INSURANCE

UNINSURED	4,877,428	16.1%
PRIMARY MORTGAGE INSURANCE	175,554	0.6%
FEDERALLY INSURED - FHA	619,059	2.0%
FEDERALLY INSURED - VA	24,632,626	81.3%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

NORTHRIM BANK	7,023,314	23.2%
GLOBAL FCU	5,377,373	17.7%
AHFC (SUBSERVICED BY FNBA)	5,449,405	18.0%
OTHER SELLER SERVICER	12,454,574	41.1%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

211 VETERANS COLLATERALIZED BONDS 2019 FIRST

Weighted Average Interest Rate	3.834%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	46,123,450	89.6%
PARTICIPATION LOANS	5,360,451	10.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	51,483,901	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,197,126	2.33%
60 DAYS PAST DUE	15,552	0.03%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	1,212,678	2.36%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	8,455,602	16.4%
FIRST HOME LIMITED	808,845	1.6%
FIRST HOME	4,231,626	8.2%
RURAL	10,594,583	20.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	26,911,323	52.3%
OTHER LOAN PROGRAM	481,921	0.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	43,427,661	84.4%
MULTI-FAMILY	0	0.0%
CONDO	2,442,033	4.7%
DUPLEX	3,367,371	6.5%
3-PLEX/4-PLEX	2,070,163	4.0%
OTHER PROPERTY TYPE	176,673	0.3%

GEOGRAPHIC REGION

ANCHORAGE	7,663,113	14.9%
FAIRBANKS/NORTH POLE	11,557,673	22.4%
WASILLA/PALMER	8,794,411	17.1%
JUNEAU/KETCHIKAN	4,605,842	8.9%
KENAI/SOLDOTNA/HOMER	5,364,162	10.4%
EAGLE RIVER/CHUGIAK	4,158,651	8.1%
KODIAK ISLAND	1,588,515	3.1%
OTHER GEOGRAPHIC REGION	7,751,535	15.1%

MORTGAGE INSURANCE

UNINSURED	20,391,823	39.6%
PRIMARY MORTGAGE INSURANCE	7,625,647	14.8%
FEDERALLY INSURED - FHA	1,986,932	3.9%
FEDERALLY INSURED - VA	20,426,743	39.7%
FEDERALLY INSURED - RD	808,598	1.6%
FEDERALLY INSURED - HUD 184	244,157	0.5%

SELLER SERVICER

NORTHRIM BANK	13,501,869	26.2%
GLOBAL FCU	8,074,112	15.7%
AHFC (SUBSERVICED BY FNBA)	9,446,118	18.3%
OTHER SELLER SERVICER	20,461,802	39.7%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

212 VETERANS COLLATERALIZED BONDS 2023 FIRST

Weighted Average Interest Rate	5.531%
Weighted Average Remaining Term	340
Weighted Average Loan To Value	90

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	47,928,971	97.1%
PARTICIPATION LOANS	1,446,307	2.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	49,375,279	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,070,754	4.19%
60 DAYS PAST DUE	510,230	1.03%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	2,580,984	5.23%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	49,375,279	100.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	45,722,551	92.6%
MULTI-FAMILY	0	0.0%
CONDO	2,023,412	4.1%
DUPLEX	492,632	1.0%
3-PLEX/4-PLEX	1,136,683	2.3%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	11,682,278	23.7%
FAIRBANKS/NORTH POLE	11,922,853	24.1%
WASILLA/PALMER	11,868,182	24.0%
JUNEAU/KETCHIKAN	1,603,582	3.2%
KENAI/SOLDOTNA/HOMER	1,229,529	2.5%
EAGLE RIVER/CHUGIAK	6,813,602	13.8%
KODIAK ISLAND	2,271,047	4.6%
OTHER GEOGRAPHIC REGION	1,984,206	4.0%

MORTGAGE INSURANCE

UNINSURED	8,236,541	16.7%
PRIMARY MORTGAGE INSURANCE	2,869,838	5.8%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	38,268,900	77.5%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

NORTHRIM BANK	20,295,870	41.1%
GLOBAL FCU	3,668,992	7.4%
AHFC (SUBSERVICED BY FNBA)	14,708,471	29.8%
OTHER SELLER SERVICER	10,701,946	21.7%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

406 GENERAL MORTGAGE REVENUE BONDS II 2016 SERIES A

Weighted Average Interest Rate	3.569%
Weighted Average Remaining Term	278
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	51,695,370	91.2%
PARTICIPATION LOANS	5,001,352	8.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	56,696,722	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,019,833	1.80%
60 DAYS PAST DUE	348,452	0.61%
90 DAYS PAST DUE	345,419	0.61%
120+ DAYS PAST DUE	212,025	0.37%
TOTAL DELINQUENT	1,925,729	3.40%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	56,696,722	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	42,111,096	74.3%
MULTI-FAMILY	0	0.0%
CONDO	13,093,902	23.1%
DUPLEX	1,491,724	2.6%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	35,156,980	62.0%
FAIRBANKS/NORTH POLE	4,419,291	7.8%
WASILLA/PALMER	6,903,023	12.2%
JUNEAU/KETCHIKAN	3,265,301	5.8%
KENAI/SOLDOTNA/HOMER	1,141,386	2.0%
EAGLE RIVER/CHUGIAK	2,247,883	4.0%
KODIAK ISLAND	983,669	1.7%
OTHER GEOGRAPHIC REGION	2,579,191	4.5%

MORTGAGE INSURANCE

UNINSURED	30,047,986	53.0%
PRIMARY MORTGAGE INSURANCE	15,692,169	27.7%
FEDERALLY INSURED - FHA	2,935,271	5.2%
FEDERALLY INSURED - VA	817,774	1.4%
FEDERALLY INSURED - RD	4,955,287	8.7%
FEDERALLY INSURED - HUD 184	2,248,236	4.0%

SELLER SERVICER

NORTHRIM BANK	22,436,887	39.6%
GLOBAL FCU	16,454,157	29.0%
AHFC (SUBSERVICED BY FNBA)	2,980,337	5.3%
OTHER SELLER SERVICER	14,825,341	26.1%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

407 GENERAL MORTGAGE REVENUE BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	4.386%
Weighted Average Remaining Term	280
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	62,512,440	98.4%
PARTICIPATION LOANS	988,636	1.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	63,501,076	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	738,659	1.16%
60 DAYS PAST DUE	803,217	1.26%
90 DAYS PAST DUE	377,960	0.60%
120+ DAYS PAST DUE	337,799	0.53%
TOTAL DELINQUENT	2,257,635	3.56%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	2,337,640	3.7%
FIRST HOME LIMITED	55,881,347	88.0%
FIRST HOME	2,171,952	3.4%
RURAL	1,731,727	2.7%
MULTI-FAMILY/SPECIAL NEEDS	161,113	0.3%
VETERANS MORTGAGE PROGRAM	1,217,297	1.9%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	48,071,175	75.7%
MULTI-FAMILY	0	0.0%
CONDO	12,971,525	20.4%
DUPLEX	2,336,706	3.7%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	121,670	0.2%

GEOGRAPHIC REGION

ANCHORAGE	35,075,985	55.2%
FAIRBANKS/NORTH POLE	4,786,336	7.5%
WASILLA/PALMER	12,087,807	19.0%
JUNEAU/KETCHIKAN	3,717,471	5.9%
KENAI/SOLDOTNA/HOMER	1,568,104	2.5%
EAGLE RIVER/CHUGIAK	2,118,678	3.3%
KODIAK ISLAND	1,499,497	2.4%
OTHER GEOGRAPHIC REGION	2,647,198	4.2%

MORTGAGE INSURANCE

UNINSURED	24,040,703	37.9%
PRIMARY MORTGAGE INSURANCE	19,422,496	30.6%
FEDERALLY INSURED - FHA	7,330,516	11.5%
FEDERALLY INSURED - VA	2,442,346	3.8%
FEDERALLY INSURED - RD	6,561,361	10.3%
FEDERALLY INSURED - HUD 184	3,703,655	5.8%

SELLER SERVICER

NORTHRIM BANK	20,520,353	32.3%
GLOBAL FCU	20,952,731	33.0%
AHFC (SUBSERVICED BY FNBA)	4,406,306	6.9%
OTHER SELLER SERVICER	17,621,685	27.8%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

408 GENERAL MORTGAGE REVENUE BONDS II 2019 SERIES A & B

Weighted Average Interest Rate	3.695%
Weighted Average Remaining Term	283
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	114,932,348	95.1%
PARTICIPATION LOANS	5,963,870	4.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	120,896,218	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,021,221	2.50%
60 DAYS PAST DUE	1,943,455	1.61%
90 DAYS PAST DUE	745,165	0.62%
120+ DAYS PAST DUE	616,331	0.51%
TOTAL DELINQUENT	6,326,172	5.23%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	6,651,920	5.5%
FIRST HOME LIMITED	101,913,324	84.3%
FIRST HOME	3,702,305	3.1%
RURAL	8,084,106	6.7%
MULTI-FAMILY/SPECIAL NEEDS	544,562	0.5%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	90,229,080	74.6%
MULTI-FAMILY	544,562	0.5%
CONDO	24,202,591	20.0%
DUPLEX	5,583,063	4.6%
3-PLEX/4-PLEX	90,889	0.1%
OTHER PROPERTY TYPE	246,032	0.2%

GEOGRAPHIC REGION

ANCHORAGE	58,244,662	48.2%
FAIRBANKS/NORTH POLE	11,500,123	9.5%
WASILLA/PALMER	18,361,285	15.2%
JUNEAU/KETCHIKAN	6,768,428	5.6%
KENAI/SOLDOTNA/HOMER	8,216,466	6.8%
EAGLE RIVER/CHUGIAK	5,545,272	4.6%
KODIAK ISLAND	2,496,354	2.1%
OTHER GEOGRAPHIC REGION	9,763,628	8.1%

MORTGAGE INSURANCE

UNINSURED	45,021,440	37.2%
PRIMARY MORTGAGE INSURANCE	35,589,686	29.4%
FEDERALLY INSURED - FHA	17,579,195	14.5%
FEDERALLY INSURED - VA	2,151,415	1.8%
FEDERALLY INSURED - RD	13,647,140	11.3%
FEDERALLY INSURED - HUD 184	6,907,343	5.7%

SELLER SERVICER

NORTHRIM BANK	42,230,029	34.9%
GLOBAL FCU	29,729,306	24.6%
AHFC (SUBSERVICED BY FNBA)	10,232,797	8.5%
OTHER SELLER SERVICER	38,704,086	32.0%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

409 GENERAL MORTGAGE REVENUE BONDS II 2020 SERIES A & B

Weighted Average Interest Rate	3.363%
Weighted Average Remaining Term	289
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	201,482,735	90.4%
PARTICIPATION LOANS	21,355,791	9.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	222,838,526	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	5,674,587	2.55%
60 DAYS PAST DUE	1,431,425	0.64%
90 DAYS PAST DUE	534,451	0.24%
120+ DAYS PAST DUE	1,179,756	0.53%
TOTAL DELINQUENT	8,820,219	3.96%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	39,001,074	17.5%
FIRST HOME LIMITED	134,953,807	60.6%
FIRST HOME	26,699,843	12.0%
RURAL	18,759,555	8.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	3,416,133	1.5%
OTHER LOAN PROGRAM	8,114	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	178,119,952	79.9%
MULTI-FAMILY	0	0.0%
CONDO	31,060,167	13.9%
DUPLEX	11,343,370	5.1%
3-PLEX/4-PLEX	2,179,893	1.0%
OTHER PROPERTY TYPE	135,144	0.1%

GEOGRAPHIC REGION

ANCHORAGE	104,700,015	47.0%
FAIRBANKS/NORTH POLE	19,247,151	8.6%
WASILLA/PALMER	32,767,372	14.7%
JUNEAU/KETCHIKAN	16,857,514	7.6%
KENAI/SOLDOTNA/HOMER	15,082,992	6.8%
EAGLE RIVER/CHUGIAK	11,558,378	5.2%
KODIAK ISLAND	5,579,716	2.5%
OTHER GEOGRAPHIC REGION	17,045,388	7.6%

MORTGAGE INSURANCE

UNINSURED	91,411,340	41.0%
PRIMARY MORTGAGE INSURANCE	74,804,526	33.6%
FEDERALLY INSURED - FHA	22,450,240	10.1%
FEDERALLY INSURED - VA	8,657,022	3.9%
FEDERALLY INSURED - RD	17,284,668	7.8%
FEDERALLY INSURED - HUD 184	8,230,730	3.7%

SELLER SERVICER

NORTHRIM BANK	75,337,816	33.8%
GLOBAL FCU	43,388,345	19.5%
AHFC (SUBSERVICED BY FNBA)	20,501,326	9.2%
OTHER SELLER SERVICER	83,611,038	37.5%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

410 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES A & B

Weighted Average Interest Rate	3.670%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	173,749,052	98.0%
PARTICIPATION LOANS	3,569,665	2.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	177,318,717	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,586,939	2.02%
60 DAYS PAST DUE	1,180,427	0.67%
90 DAYS PAST DUE	470,590	0.27%
120+ DAYS PAST DUE	367,967	0.21%
TOTAL DELINQUENT	5,605,923	3.16%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	67,448,692	38.0%
FIRST HOME LIMITED	46,308,842	26.1%
FIRST HOME	26,768,190	15.1%
RURAL	33,630,554	19.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	2,044,736	1.2%
OTHER LOAN PROGRAM	1,117,703	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	143,595,703	81.0%
MULTI-FAMILY	0	0.0%
CONDO	15,297,542	8.6%
DUPLEX	12,961,105	7.3%
3-PLEX/4-PLEX	5,318,731	3.0%
OTHER PROPERTY TYPE	145,636	0.1%

GEOGRAPHIC REGION

ANCHORAGE	71,948,362	40.6%
FAIRBANKS/NORTH POLE	12,338,096	7.0%
WASILLA/PALMER	20,080,440	11.3%
JUNEAU/KETCHIKAN	19,454,746	11.0%
KENAI/SOLDOTNA/HOMER	16,804,286	9.5%
EAGLE RIVER/CHUGIAK	8,835,028	5.0%
KODIAK ISLAND	5,990,430	3.4%
OTHER GEOGRAPHIC REGION	21,867,330	12.3%

MORTGAGE INSURANCE

UNINSURED	86,940,581	49.0%
PRIMARY MORTGAGE INSURANCE	61,670,177	34.8%
FEDERALLY INSURED - FHA	13,262,720	7.5%
FEDERALLY INSURED - VA	3,365,972	1.9%
FEDERALLY INSURED - RD	7,478,785	4.2%
FEDERALLY INSURED - HUD 184	4,600,482	2.6%

SELLER SERVICER

NORTHRIM BANK	66,632,437	37.6%
GLOBAL FCU	25,251,864	14.2%
AHFC (SUBSERVICED BY FNBA)	18,213,090	10.3%
OTHER SELLER SERVICER	67,221,326	37.9%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

411 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES C

Weighted Average Interest Rate	5.323%
Weighted Average Remaining Term	341
Weighted Average Loan To Value	88

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	87,980,373	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	87,980,373	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,668,599	3.03%
60 DAYS PAST DUE	822,827	0.94%
90 DAYS PAST DUE	628,866	0.71%
120+ DAYS PAST DUE	522,222	0.59%
TOTAL DELINQUENT	4,642,514	5.28%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	87,980,373	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	62,975,420	71.6%
MULTI-FAMILY	0	0.0%
CONDO	22,320,126	25.4%
DUPLEX	2,684,827	3.1%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	46,145,188	52.4%
FAIRBANKS/NORTH POLE	12,167,486	13.8%
WASILLA/PALMER	11,681,068	13.3%
JUNEAU/KETCHIKAN	4,772,743	5.4%
KENAI/SOLDOTNA/HOMER	2,093,079	2.4%
EAGLE RIVER/CHUGIAK	6,719,895	7.6%
KODIAK ISLAND	269,412	0.3%
OTHER GEOGRAPHIC REGION	4,131,502	4.7%

MORTGAGE INSURANCE

UNINSURED	22,372,057	25.4%
PRIMARY MORTGAGE INSURANCE	47,235,026	53.7%
FEDERALLY INSURED - FHA	12,104,934	13.8%
FEDERALLY INSURED - VA	2,658,562	3.0%
FEDERALLY INSURED - RD	2,812,423	3.2%
FEDERALLY INSURED - HUD 184	797,371	0.9%

SELLER SERVICER

NORTHRIM BANK	35,090,078	39.9%
GLOBAL FCU	12,769,980	14.5%
AHFC (SUBSERVICED BY FNBA)	20,298,478	23.1%
OTHER SELLER SERVICER	19,821,836	22.5%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	2.772%
Weighted Average Remaining Term	279
Weighted Average Loan To Value	73

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	133,703,017	80.4%
PARTICIPATION LOANS	32,572,904	19.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	166,275,921	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,198,441	1.32%
60 DAYS PAST DUE	764,861	0.46%
90 DAYS PAST DUE	304,054	0.18%
120+ DAYS PAST DUE	677,714	0.41%
TOTAL DELINQUENT	3,945,070	2.37%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	47,070,998	28.3%
FIRST HOME LIMITED	42,018,438	25.3%
FIRST HOME	41,564,048	25.0%
RURAL	32,739,912	19.7%
MULTI-FAMILY/SPECIAL NEEDS	1,829,007	1.1%
VETERANS MORTGAGE PROGRAM	907,541	0.5%
OTHER LOAN PROGRAM	145,977	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	130,109,950	78.2%
MULTI-FAMILY	1,761,319	1.1%
CONDO	16,225,505	9.8%
DUPLEX	14,303,159	8.6%
3-PLEX/4-PLEX	3,401,907	2.0%
OTHER PROPERTY TYPE	474,080	0.3%

GEOGRAPHIC REGION

ANCHORAGE	69,727,136	41.9%
FAIRBANKS/NORTH POLE	14,838,741	8.9%
WASILLA/PALMER	16,693,044	10.0%
JUNEAU/KETCHIKAN	14,819,866	8.9%
KENAI/SOLDOTNA/HOMER	13,104,494	7.9%
EAGLE RIVER/CHUGIAK	6,551,091	3.9%
KODIAK ISLAND	4,249,581	2.6%
OTHER GEOGRAPHIC REGION	26,291,967	15.8%

MORTGAGE INSURANCE

UNINSURED	93,418,921	56.2%
PRIMARY MORTGAGE INSURANCE	49,314,606	29.7%
FEDERALLY INSURED - FHA	11,949,219	7.2%
FEDERALLY INSURED - VA	3,051,550	1.8%
FEDERALLY INSURED - RD	4,282,495	2.6%
FEDERALLY INSURED - HUD 184	4,259,130	2.6%

SELLER SERVICER

NORTHRIM BANK	57,075,565	34.3%
GLOBAL FCU	27,467,184	16.5%
AHFC (SUBSERVICED BY FNBA)	11,326,052	6.8%
OTHER SELLER SERVICER	70,407,119	42.3%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

621 STATE CAPITAL PROJECT BONDS II

Weighted Average Interest Rate	4.748%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	1,363,769,804	99.9%
PARTICIPATION LOANS	960,083	0.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	1,364,729,887	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	26,226,460	1.92%
60 DAYS PAST DUE	4,789,507	0.35%
90 DAYS PAST DUE	1,605,216	0.12%
120+ DAYS PAST DUE	4,561,122	0.33%
TOTAL DELINQUENT	37,182,305	2.72%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	480,396,573	35.2%
FIRST HOME LIMITED	27,102,456	2.0%
FIRST HOME	264,601,366	19.4%
RURAL	195,044,535	14.3%
MULTI-FAMILY/SPECIAL NEEDS	375,073,274	27.5%
VETERANS MORTGAGE PROGRAM	10,567,793	0.8%
OTHER LOAN PROGRAM	11,943,891	0.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	845,914,616	62.0%
MULTI-FAMILY	342,448,508	25.1%
CONDO	68,214,800	5.0%
DUPLEX	82,008,270	6.0%
3-PLEX/4-PLEX	18,606,389	1.4%
OTHER PROPERTY TYPE	7,537,306	0.6%

GEOGRAPHIC REGION

ANCHORAGE	492,949,019	36.1%
FAIRBANKS/NORTH POLE	258,528,084	18.9%
WASILLA/PALMER	134,009,304	9.8%
JUNEAU/KETCHIKAN	115,740,791	8.5%
KENAI/SOLDOTNA/HOMER	110,954,396	8.1%
EAGLE RIVER/CHUGIAK	50,532,211	3.7%
KODIAK ISLAND	36,890,585	2.7%
OTHER GEOGRAPHIC REGION	165,125,496	12.1%

MORTGAGE INSURANCE

UNINSURED	932,726,082	68.3%
PRIMARY MORTGAGE INSURANCE	325,680,369	23.9%
FEDERALLY INSURED - FHA	43,037,640	3.2%
FEDERALLY INSURED - VA	18,446,966	1.4%
FEDERALLY INSURED - RD	25,328,533	1.9%
FEDERALLY INSURED - HUD 184	19,510,297	1.4%

SELLER SERVICER

NORTHRIM BANK	342,644,349	25.1%
GLOBAL FCU	206,613,857	15.1%
AHFC (SUBSERVICED BY FNBA)	217,997,282	16.0%
OTHER SELLER SERVICER	597,474,399	43.8%

ALASKA HOUSING FINANCE CORPORATION

As of: 1/31/2024

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
AHFC GENERAL FUND										
CFTHB	76,646,066	2,725,739	0	79,371,805	17.4%	6.426%	354	89	1,627,309	2.05%
CMFTX	1,750,779	0	0	1,750,779	0.4%	6.750%	114	80	0	0.00%
COR	5,452,354	0	0	5,452,354	1.2%	7.256%	338	82	0	0.00%
CSPND	1,778,481	0	0	1,778,481	0.4%	7.459%	359	95	0	0.00%
CTAX	175,829,326	0	0	175,829,326	38.6%	7.133%	354	84	2,388,790	1.36%
CVETS	38,138,242	2,128,315	0	40,266,557	8.8%	6.135%	356	93	478,074	1.19%
ETAX	21,295,062	0	0	21,295,062	4.7%	7.285%	352	88	0	0.00%
CREOS	0	0	2,916,804	2,916,804	0.6%	0.000%	0	-	-	-
CHD04	3,556,028	1,887,273	0	5,443,301	1.2%	3.334%	162	46	411,496	7.56%
COHAP	8,601,798	4,624,493	0	13,226,291	2.9%	1.834%	307	82	1,013,645	7.66%
C2NDS	169,739	0	0	169,739	0.0%	6.625%	176	33	0	0.00%
SRHRF	33,376,272	3,067,569	0	36,443,841	8.0%	3.771%	283	66	1,119,111	3.07%
UNCON	0	0	72,110,308	72,110,308	15.8%	1.794%	377	-	-	-
	366,594,148	14,433,389	75,027,111	456,054,648	100.0%	5.572%	345	70	7,038,426	1.85%
COLLATERALIZED VETERANS BONDS										
C1611	4,305,407	0	0	4,305,407	3.3%	4.676%	190	65	0	0.00%
C1612	22,918,111	3,081,149	0	25,999,260	19.8%	3.006%	298	85	331,868	1.28%
C1911	20,645,469	578,282	0	21,223,750	16.2%	3.704%	303	85	75,501	0.36%
C191C	25,477,982	4,782,169	0	30,260,151	23.1%	3.925%	295	78	1,137,177	3.76%
C2311	47,928,971	1,446,307	0	49,375,279	37.6%	5.531%	340	90	2,580,984	5.23%
	121,275,940	9,887,907	0	131,163,847	100.0%	4.336%	311	85	4,125,529	3.15%
GENERAL MORTGAGE REVENUE BONDS II										
GM16A	51,695,370	5,001,352	0	56,696,722	7.8%	3.569%	278	74	1,925,729	3.40%
GM18A	55,207,645	0	0	55,207,645	7.6%	4.334%	291	79	1,482,490	2.69%
GM18B	5,872,524	988,636	0	6,861,160	0.9%	4.626%	185	52	775,145	11.30%
GM18X	1,432,271	0	0	1,432,271	0.2%	5.273%	291	83	0	0.00%
GM19A	48,086,220	5,533,115	0	53,619,335	7.4%	3.244%	308	82	2,798,794	5.22%
GM19P	42,304,160	0	0	42,304,160	5.8%	3.795%	259	73	2,769,336	6.55%
GM19T	1,818,413	0	0	1,818,413	0.2%	4.275%	219	60	132,494	7.29%
GM19B	21,267,322	430,755	0	21,698,078	3.0%	4.445%	270	71	625,549	2.88%
GM19X	1,456,233	0	0	1,456,233	0.2%	5.494%	295	80	0	0.00%
GM20A	58,252,738	8,507,114	0	66,759,852	9.2%	3.193%	314	82	1,947,953	2.92%
GM20P	42,280,263	10,690,331	0	52,970,594	7.3%	2.817%	260	72	3,854,908	7.28%
GM20B	92,514,361	1,778,538	0	94,292,899	12.9%	3.760%	295	76	2,903,275	3.08%
GM20X	8,435,372	379,808	0	8,815,181	1.2%	3.675%	225	62	114,084	1.29%
GM22A	36,793,540	0	0	36,793,540	5.0%	3.226%	327	85	1,751,692	4.76%
GM22B	128,308,102	3,569,665	0	131,877,767	18.1%	3.810%	290	75	3,585,326	2.72%
GM22X	8,647,411	0	0	8,647,411	1.2%	3.428%	321	80	268,905	3.11%
GM22C	87,980,373	0	0	87,980,373	12.1%	5.323%	341	88	4,642,514	5.28%
	692,352,319	36,879,313	0	729,231,632	100.0%	3.834%	295	78	29,578,191	4.06%

ALASKA HOUSING FINANCE CORPORATION

 As of: **1/31/2024**
DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

TOTAL PORTFOLIO						WEIGHTED AVERAGES			DELINQUENT	
Mortgages	Participation Loans	UNCONV / REO	Total	% of Total		Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<u>GOVERNMENTAL PURPOSE BONDS</u>										
GP011	11,242,261	941,062	0	12,183,323	7.3%	3.034%	289	77	583,398	4.79%
GP012	9,899,021	1,127,240	0	11,026,261	6.6%	2.928%	290	71	162,050	1.47%
GP013	16,883,347	2,722,949	0	19,606,297	11.8%	2.824%	288	74	51,645	0.26%
GP01C	65,394,391	20,717,031	0	86,111,423	51.8%	2.674%	267	71	2,844,727	3.30%
GPGM1	25,584,957	4,854,730	0	30,439,687	18.3%	2.895%	294	76	303,250	1.00%
GP10B	2,648,665	641,011	0	3,289,676	2.0%	2.759%	295	79	0	0.00%
GP11B	2,050,373	1,568,881	0	3,619,253	2.2%	2.445%	285	73	0	0.00%
133,703,017	32,572,904	0	166,275,921	100.0%		2.772%	279	73	3,945,070	2.37%
<u>HOME MORTGAGE REVENUE BONDS</u>										
E021A	11,904,967	465,437	0	12,370,404	1.8%	5.361%	169	52	722,416	5.84%
E021B	49,572,243	698,199	0	50,270,442	7.3%	4.163%	295	74	1,155,809	2.30%
E071A	65,962,313	358,565	0	66,320,878	9.7%	3.950%	294	75	2,310,306	3.48%
E071B	62,137,975	527,816	0	62,665,791	9.1%	3.894%	295	76	1,835,851	2.93%
E071D	87,822,178	628,710	0	88,450,889	12.9%	3.724%	304	76	3,430,574	3.88%
E076B	2,069,151	271,612	0	2,340,763	0.3%	4.924%	145	50	300,339	12.83%
E076C	2,100,763	160,469	0	2,261,232	0.3%	5.334%	153	56	384,313	17.00%
E077C	4,154,365	109,233	0	4,263,599	0.6%	5.117%	157	52	358,955	8.42%
E091A	103,138,475	4,923,420	0	108,061,895	15.7%	3.570%	294	74	3,040,157	2.81%
E098A	2,351,009	108,995	0	2,460,004	0.4%	5.271%	164	57	217,683	8.85%
E098B	3,549,890	113,006	0	3,662,896	0.5%	5.403%	177	58	783,340	21.39%
E099C	8,112,753	0	0	8,112,753	1.2%	5.352%	189	58	606,221	7.47%
E091B	115,335,058	3,479,818	0	118,814,877	17.3%	3.595%	300	77	2,448,188	2.06%
E091D	111,024,251	4,533,167	0	115,557,417	16.8%	3.726%	302	77	2,988,751	2.59%
E09DL	40,253,671	410,401	0	40,664,073	5.9%	4.197%	284	75	1,429,409	3.52%
669,489,063	16,788,849	0	686,277,912	100.0%		3.857%	291	75	22,012,313	3.21%
<u>STATE CAPITAL PROJECT BONDS II</u>										
SCPB2	1,363,769,804	960,083	0	1,364,729,887	100.0%	4.748%	297	74	37,182,305	2.72%
	1,363,769,804	960,083	0	1,364,729,887	100.0%	4.748%	297	74	37,182,305	2.72%
TOTAL	3,347,184,290	111,522,444	75,027,111	3,533,733,846	100.0%	4.384%	301	75	103,881,835	3.00%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: **1/31/2024**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
MY HOME	1,082,747,650	21,231,833	0	1,103,979,483	31.2%	4.265%	309	76	26,170,219	2.37%
FIRST HOME LIMITED	688,798,826	60,246,113	0	749,044,939	21.2%	4.143%	289	77	35,445,487	4.73%
FIRST HOME	595,969,567	11,206,456	0	607,176,023	17.2%	4.401%	308	81	17,923,291	2.95%
RURAL HOME	410,478,571	5,538,749	0	416,017,320	11.8%	3.839%	282	70	6,368,664	1.53%
MULTI-FAMILY/SPECIAL NEEDS	385,901,860	0	0	385,901,860	10.9%	6.177%	299	72	10,984,089	2.85%
VETERANS MORTGAGE PROGRAM	169,410,184	13,296,207	0	182,706,391	5.2%	4.566%	317	86	6,972,854	3.82%
MF SOFT SECONDS	0	0	55,294,666	55,294,666	1.6%	1.724%	403	-	-	-
LOANS TO SPONSORS II	0	0	10,204,662	10,204,662	0.3%	3.022%	312	-	-	-
UNIQUELY ALASKAN	5,762,857	3,087	0	5,765,944	0.2%	3.658%	288	66	0	0.00%
LOANS TO SPONSORS	0	0	5,384,364	5,384,364	0.2%	0.000%	248	-	-	-
CONDO ASSOCIATION LOANS	5,269,620	0	0	5,269,620	0.1%	5.804%	119	29	17,230	0.33%
REAL ESTATE OWNED	0	0	2,916,804	2,916,804	0.1%	0.000%	0	-	-	-
ALASKA ENERGY EFFICIENCY	1,467,205	0	0	1,467,205	0.0%	3.625%	96	80	0	0.00%
MILITARY FACILITY ZONE	1,122,826	0	0	1,122,826	0.0%	6.948%	348	76	0	0.00%
GOAL PROGRAM LOANS	0	0	1,065,205	1,065,205	0.0%	2.329%	301	-	-	-
NOTES RECEIVABLE	0	0	161,411	161,411	0.0%	4.541%	263	-	-	-
OTHER LOAN PROGRAM	127,048	0	0	127,048	0.0%	5.000%	15	6	0	0.00%
BUILDING MATERIAL LOAN	107,213	0	0	107,213	0.0%	3.500%	116	23	0	0.00%
SECOND MORTGAGE ENERGY	20,863	0	0	20,863	0.0%	3.669%	84	3	0	0.00%
AHFC TOTAL	3,347,184,290	111,522,444	75,027,111	3,533,733,846	100.0%	4.384%	301	75	103,881,835	3.00%

ALASKA HOUSING FINANCE CORPORATION

As of: 1/31/2024

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	2,434,411,685	88,627,135	19,632,122	2,542,670,942	72.0%	4.248%	301	77	76,768,629	3.04%
MULTI-PLEX	348,325,022	0	55,052,853	403,377,876	11.4%	5.609%	316	62	10,348,848	2.97%
CONDOMINIUM	284,394,647	17,052,888	0	301,447,534	8.5%	4.209%	291	76	9,834,676	3.26%
DUPLEX	214,575,466	4,799,448	100,324	219,475,238	6.2%	4.017%	297	75	5,167,770	2.36%
FOUR-PLEX	35,810,716	743,683	71,863	36,626,262	1.0%	4.252%	303	73	1,048,441	2.87%
TRI-PLEX	16,964,598	169,635	169,949	17,304,182	0.5%	4.067%	304	71	243,514	1.42%
MOBILE HOME TYPE I	10,999,375	129,655	0	11,129,029	0.3%	4.273%	281	74	469,957	4.22%
ENERGY EFFICIENCY RLP	1,467,205	0	0	1,467,205	0.0%	3.625%	96	80	0	0.00%
MOBILE HOME TYPE II	235,578	0	0	235,578	0.0%	3.000%	336	79	0	0.00%
AHFC TOTAL	3,347,184,290	111,522,444	75,027,111	3,533,733,846	100.0%	4.384%	301	75	103,881,835	3.00%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: 1/31/2024

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	1,313,414,453	50,684,324	43,703,608	1,407,802,385	39.8%	4.324%	293	74	49,009,103	3.59%
WASILLA	279,955,676	11,080,308	1,235,805	292,271,789	8.3%	4.460%	301	78	12,275,238	4.22%
FAIRBANKS	257,157,890	9,065,611	15,381,494	281,604,994	8.0%	4.320%	316	75	10,141,897	3.81%
JUNEAU	149,795,399	4,917,204	7,008,691	161,721,294	4.6%	4.461%	312	75	3,754,146	2.43%
KETCHIKAN	139,212,433	3,081,489	620,979	142,914,902	4.0%	4.003%	302	73	1,355,761	0.95%
FORT WAINWRIGHT	138,562,030	0	0	138,562,030	3.9%	6.625%	411	80	0	0.00%
EAGLE RIVER	128,864,611	5,649,004	0	134,513,615	3.8%	4.298%	310	80	4,885,873	3.63%
PALMER	127,501,803	5,808,997	869,240	134,180,041	3.8%	4.373%	301	76	4,065,640	3.05%
SOLDOTNA	124,516,746	3,242,368	333,753	128,092,867	3.6%	3.798%	291	74	1,432,982	1.12%
KODIAK	86,842,921	1,610,726	0	88,453,648	2.5%	4.061%	283	73	2,285,229	2.58%
NORTH POLE	82,019,729	3,334,091	375,000	85,728,820	2.4%	4.499%	301	81	2,982,560	3.49%
KENAI	63,860,830	2,055,394	0	65,916,224	1.9%	4.226%	295	75	1,635,870	2.48%
OTHER SOUTHEAST	62,266,316	1,343,310	665,269	64,274,895	1.8%	4.224%	285	69	495,456	0.78%
HOMER	58,119,946	1,240,116	2,322,869	61,682,931	1.7%	4.145%	299	69	1,938,939	3.27%
OTHER SOUTHCENTRAL	49,279,533	2,009,073	321,146	51,609,752	1.5%	4.421%	305	76	1,749,359	3.41%
SITKA	41,390,484	1,155,084	0	42,545,568	1.2%	4.252%	306	70	433,632	1.02%
PETERSBURG	32,202,336	441,600	0	32,643,936	0.9%	3.635%	273	66	220,555	0.68%
CHUGIAK	30,429,039	1,089,376	0	31,518,415	0.9%	4.448%	299	78	1,407,924	4.47%
OTHER NORTH	26,950,342	601,622	340,053	27,892,017	0.8%	4.344%	253	70	272,253	0.99%
OTHER KENAI PENNINSULA	23,181,789	283,049	142,549	23,607,387	0.7%	4.068%	295	72	150,018	0.64%
SEWARD	20,698,247	601,035	266,500	21,565,782	0.6%	4.889%	298	73	255,459	1.20%
STERLING	20,491,463	210,329	0	20,701,791	0.6%	3.590%	303	75	379,495	1.83%
CORDOVA	16,690,251	324,635	132,967	17,147,853	0.5%	3.764%	273	68	0	0.00%
OTHER SOUTHWEST	14,382,088	401,754	1,220,654	16,004,496	0.5%	4.491%	261	62	1,005,460	6.80%
VALDEZ	15,451,216	512,107	0	15,963,323	0.5%	4.355%	308	83	441,455	2.77%
NOME	15,366,424	381,364	1,322	15,749,110	0.4%	4.578%	276	76	658,758	4.18%
NIKISKI	15,022,896	242,968	84,013	15,349,877	0.4%	3.931%	275	71	602,194	3.94%
BETHEL	13,557,397	155,507	1,198	13,714,103	0.4%	5.050%	211	66	46,580	0.34%
AHFC TOTAL	3,347,184,290	111,522,444	75,027,111	3,533,733,846	100.0%	4.384%	301	75	103,881,835	3.00%

ALASKA HOUSING FINANCE CORPORATION

As of: **1/31/2024**
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

MORTGAGE INSURANCE	<u>MORTGAGE AND LOAN PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	1,566,960,464	43,108,875	4,589,102	1,614,658,442	45.7%	4.554%	295	67	27,411,841	1.70%
PMI - RADIAN GUARANTY	324,416,821	13,271,041	637,746	338,325,608	9.6%	4.568%	327	87	7,409,231	2.19%
UNINSURED - LTV > 80 (RURAL)	263,172,773	2,714,897	4,062,549	269,950,219	7.6%	4.246%	282	73	6,972,061	2.62%
FEDERALLY INSURED - FHA	205,880,946	10,282,598	0	216,163,544	6.1%	4.464%	277	81	19,082,862	8.83%
PMI - UNITED GUARANTY	194,392,628	6,124,705	0	200,517,332	5.7%	3.861%	323	87	8,383,089	4.18%
FEDERALLY INSURED - VA	172,359,117	12,157,550	0	184,516,666	5.2%	4.569%	304	88	10,247,969	5.55%
PMI - MORTGAGE GUARANTY	171,837,694	4,940,428	0	176,778,122	5.0%	4.167%	324	87	4,382,428	2.48%
FEDERALLY INSURED - RD	108,549,395	5,668,385	0	114,217,780	3.2%	3.977%	275	83	6,584,102	5.76%
PMI - ESSENT GUARANTY	107,762,563	3,132,990	0	110,895,553	3.1%	3.876%	307	84	2,996,137	2.70%
PMI - NATIONAL MORTGAGE INSUR	73,314,978	4,304,291	0	77,619,269	2.2%	5.720%	349	91	703,759	0.91%
FEDERALLY INSURED - HUD 184	70,441,072	3,030,434	0	73,471,505	2.1%	4.289%	263	80	5,959,044	8.11%
UNINSURED - UNCONVENTIONAL	1,180,850	0	65,737,715	66,918,565	1.9%	1.754%	372	2	0	0.00%
PMI - GENWORTH GE	61,896,930	1,388,426	0	63,285,357	1.8%	4.149%	317	85	2,835,208	4.48%
PMI - CMG MORTGAGE INSURANCE	24,182,778	1,395,640	0	25,578,418	0.7%	4.034%	268	78	547,171	2.14%
PMI - PMI MORTGAGE INSURANCE	441,149	0	0	441,149	0.0%	5.551%	308	83	0	0.00%
PMI - COMMONWEALTH	366,933	0	0	366,933	0.0%	4.500%	257	77	366,933	100.00%
UNINSURED - SERVICER INDEMNIFIED	27,199	2,186	0	29,385	0.0%	6.132%	67	24	0	0.00%
AHFC TOTAL	3,347,184,290	111,522,444	75,027,111	3,533,733,846	100.0%	4.384%	301	75	103,881,835	3.00%

ALASKA HOUSING FINANCE CORPORATION

As of: 1/31/2024

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
NORTHRIM BANK	1,036,825,444	36,764,162	0	1,073,589,605	30.4%	4.203%	318	80	28,505,531	2.66%
GLOBAL FCU	539,747,738	21,612,583	0	561,360,321	15.9%	4.326%	279	74	13,629,161	2.43%
AHFC (SUBSERVICED BY FNBA)	470,746,240	14,947,520	0	485,693,761	13.7%	4.863%	323	83	15,697,743	3.23%
FIRST NATIONAL BANK OF AK	279,211,847	8,312,220	0	287,524,066	8.1%	4.513%	269	68	13,714,918	4.77%
WELLS FARGO MORTGAGE	253,875,257	12,348,608	0	266,223,865	7.5%	4.492%	206	61	18,605,713	6.99%
FIRST BANK	232,044,906	4,551,555	0	236,596,462	6.7%	3.851%	300	72	1,692,399	0.72%
COMMERCIAL LOANS	149,813,802	0	0	149,813,802	4.2%	6.427%	387	80	0	0.00%
NUVISION CREDIT UNION	113,332,011	2,990,115	0	116,322,126	3.3%	3.581%	298	77	3,851,702	3.31%
DENALI STATE BANK	93,975,250	2,744,816	0	96,720,066	2.7%	4.316%	320	82	3,859,300	3.99%
MT. MCKINLEY BANK	92,771,740	3,704,183	0	96,475,923	2.7%	4.365%	304	77	2,485,264	2.58%
AHFC DIRECT SERVICING	0	0	75,027,111	75,027,111	2.1%	1.725%	362	-	-	-
CORNERSTONE HOME LENDING	40,084,323	2,473,972	0	42,558,295	1.2%	6.007%	345	87	1,000,859	2.35%
SPIRIT OF ALASKA FCU	22,208,177	814,371	0	23,022,547	0.7%	4.178%	244	67	839,246	3.65%
TONGASS FCU	19,025,047	77,243	0	19,102,290	0.5%	3.748%	318	73	0	0.00%
MATANUSKA VALLEY FCU	3,522,509	181,098	0	3,703,606	0.1%	4.110%	282	71	0	0.00%
AHFC TOTAL	3,347,184,290	111,522,444	75,027,111	3,533,733,846	100.0%	4.384%	301	75	103,881,835	3.00%

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
STATE CAPITAL PROJECT BONDS II	1,363,769,804	960,083	0	1,364,729,887	38.6%	4.748%	297	74	37,182,305	2.72%
GENERAL MORTGAGE REVENUE BONDS II	692,352,319	36,879,313	0	729,231,632	20.6%	3.834%	295	78	29,578,191	4.06%
HOME MORTGAGE REVENUE BONDS	669,489,063	16,788,849	0	686,277,912	19.4%	3.857%	291	75	22,012,313	3.21%
AHFC GENERAL FUND	366,594,148	14,433,389	75,027,111	456,054,648	12.9%	5.572%	345	70	7,038,426	1.85%
GOVERNMENTAL PURPOSE BONDS	133,703,017	32,572,904	0	166,275,921	4.7%	2.772%	279	73	3,945,070	2.37%
COLLATERALIZED VETERANS BONDS	121,275,940	9,887,907	0	131,163,847	3.7%	4.336%	311	85	4,125,529	3.15%
AHFC TOTAL	3,347,184,290	111,522,444	75,027,111	3,533,733,846	100.0%	4.384%	301	75	103,881,835	3.00%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **1/31/2024**

	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	638,615,660	594,028,150	511,057,101	304,120,928	23,935,648
MORTGAGE AND LOAN COMMITMENTS	655,531,250	599,609,625	462,916,396	339,564,556	31,805,766
MORTGAGE AND LOAN PURCHASES	601,983,416	558,436,080	498,034,730	408,827,832	42,390,934
MORTGAGE AND LOAN PAYOFFS	721,815,525	403,936,804	166,704,214	67,982,218	5,993,685
MORTGAGE AND LOAN FORECLOSURES	2,802,013	4,652,303	4,168,814	3,143,112	498,605

MORTGAGE PURCHASE STATISTICS:

AVERAGE PURCHASE PRICE	311,240	353,243	397,479	414,774	405,944
WEIGHTED AVERAGE INTEREST RATE	3.003%	3.191%	5.342%	6.449%	6.828%
WEIGHTED AVERAGE BEGINNING TERM	349	352	356	354	354
WEIGHTED AVERAGE LOAN-TO-VALUE	85	85	85	86	82
FHA INSURANCE %	9.1%	5.3%	4.6%	7.1%	3.8%
VA INSURANCE %	4.0%	4.7%	7.2%	10.2%	7.0%
RD INSURANCE %	3.1%	1.9%	1.3%	0.8%	1.5%
HUD 184 INSURANCE %	0.6%	1.0%	0.7%	1.6%	0.7%
PRIMARY MORTGAGE INSURANCE %	31.6%	35.4%	40.8%	41.2%	41.2%
CONVENTIONAL UNINSURED %	51.5%	51.7%	45.4%	39.1%	45.8%
SINGLE FAMILY (1-4 UNIT) %	95.4%	94.9%	96.2%	99.6%	100.0%
MULTI FAMILY (>4 UNIT) %	4.6%	5.1%	3.8%	0.4%	0.0%
ANCHORAGE %	40.2%	38.2%	34.2%	39.9%	34.0%
OTHER ALASKAN CITY %	59.8%	61.8%	65.8%	60.1%	66.0%
NORTHRIM BANK %	44.2%	40.3%	36.1%	41.0%	28.7%
OTHER SELLER SERVICER %	55.8%	59.7%	63.9%	59.0%	71.3%
STREAMLINE REFINANCE %	19.0%	3.5%	0.0%	0.1%	0.0%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: 1/31/2024

MY HOME	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	234,691,795	259,635,991	204,033,495	112,189,325	8,802,936
MORTGAGE AND LOAN COMMITMENTS	234,495,411	259,227,491	185,386,707	128,801,613	12,190,406
MORTGAGE AND LOAN PURCHASES	221,909,703	225,206,198	199,113,535	165,498,106	16,691,670
MORTGAGE AND LOAN PAYOFFS	288,764,659	132,111,612	48,944,112	23,565,493	1,652,492
MORTGAGE AND LOAN FORECLOSURES	584,170	991,603	153,586	849,402	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	36.9%	40.3%	40.0%	40.5%	39.4%
AVERAGE PURCHASE PRICE	360,913	407,989	469,390	483,151	459,038
WEIGHTED AVERAGE INTEREST RATE	2.961%	3.150%	5.337%	6.609%	7.031%
WEIGHTED AVERAGE BEGINNING TERM	348	354	355	352	354
WEIGHTED AVERAGE LOAN-TO-VALUE	82	82	82	82	77
FHA INSURANCE %	3.6%	2.6%	1.2%	3.2%	2.5%
VA INSURANCE %	0.4%	1.2%	0.3%	1.2%	1.1%
RD INSURANCE %	0.4%	0.4%	0.4%	0.2%	0.0%
HUD 184 INSURANCE %	0.2%	0.8%	0.3%	0.8%	0.0%
PRIMARY MORTGAGE INSURANCE %	41.5%	41.8%	47.3%	45.5%	37.4%
CONVENTIONAL UNINSURED %	53.9%	53.2%	50.4%	49.2%	58.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	48.5%	39.3%	31.8%	41.8%	30.6%
OTHER ALASKAN CITY %	51.5%	60.7%	68.2%	58.2%	69.4%
NORTHRIM BANK %	46.3%	42.0%	37.1%	44.6%	29.6%
OTHER SELLER SERVICER %	53.7%	58.0%	62.9%	55.4%	70.4%
STREAMLINE REFINANCE %	17.7%	2.1%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: 1/31/2024

FIRST HOME	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	105,970,775	100,275,417	127,762,715	71,044,081	4,116,123
MORTGAGE AND LOAN COMMITMENTS	105,970,775	100,683,417	115,259,374	82,497,152	6,746,952
MORTGAGE AND LOAN PURCHASES	95,850,969	95,851,929	107,987,743	101,418,341	10,416,480
MORTGAGE AND LOAN PAYOFFS	129,564,559	67,368,338	24,143,985	11,484,119	713,988
MORTGAGE AND LOAN FORECLOSURES	337,413	321,368	1,110,469	741,546	248,989

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	15.9%	17.2%	21.7%	24.8%	24.6%
AVERAGE PURCHASE PRICE	315,056	359,852	386,697	409,995	420,665
WEIGHTED AVERAGE INTEREST RATE	2.882%	3.095%	5.563%	6.536%	6.880%
WEIGHTED AVERAGE BEGINNING TERM	357	356	356	356	353
WEIGHTED AVERAGE LOAN-TO-VALUE	90	89	89	88	87
FHA INSURANCE %	16.9%	6.8%	9.3%	10.9%	6.7%
VA INSURANCE %	1.6%	1.4%	0.9%	0.5%	0.0%
RD INSURANCE %	5.3%	2.3%	3.0%	1.0%	0.0%
HUD 184 INSURANCE %	1.2%	3.0%	1.2%	2.8%	0.0%
PRIMARY MORTGAGE INSURANCE %	51.1%	54.0%	56.8%	54.2%	59.3%
CONVENTIONAL UNINSURED %	24.0%	32.6%	28.8%	30.6%	34.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	44.2%	47.5%	40.0%	39.1%	33.7%
OTHER ALASKAN CITY %	55.8%	52.5%	60.0%	60.9%	66.3%
NORTHRIM BANK %	47.4%	43.1%	36.9%	38.6%	33.0%
OTHER SELLER SERVICER %	52.6%	56.9%	63.1%	61.4%	67.0%
STREAMLINE REFINANCE %	15.4%	2.1%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **1/31/2024**

FIRST HOME LIMITED	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	104,180,426	89,819,345	78,305,380	63,984,187	4,695,148
MORTGAGE AND LOAN COMMITMENTS	104,180,426	89,819,345	71,164,894	69,684,923	6,124,217
MORTGAGE AND LOAN PURCHASES	99,090,533	87,735,513	75,569,661	71,395,742	7,859,749
MORTGAGE AND LOAN PAYOFFS	124,422,264	84,723,900	44,984,416	14,981,323	1,653,946
MORTGAGE AND LOAN FORECLOSURES	1,362,588	2,345,347	2,394,015	981,903	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	16.5%	15.7%	15.2%	17.5%	18.5%
AVERAGE PURCHASE PRICE	223,893	243,099	250,607	287,790	286,048
WEIGHTED AVERAGE INTEREST RATE	2.600%	2.798%	5.177%	6.198%	6.535%
WEIGHTED AVERAGE BEGINNING TERM	356	358	359	359	360
WEIGHTED AVERAGE LOAN-TO-VALUE	90	90	90	90	88
FHA INSURANCE %	18.2%	12.1%	13.1%	17.9%	6.3%
VA INSURANCE %	1.6%	1.4%	4.2%	6.8%	7.1%
RD INSURANCE %	10.4%	4.8%	1.8%	2.8%	7.9%
HUD 184 INSURANCE %	2.2%	0.8%	1.4%	3.2%	3.8%
PRIMARY MORTGAGE INSURANCE %	40.4%	51.2%	51.9%	41.2%	38.1%
CONVENTIONAL UNINSURED %	27.2%	29.7%	27.6%	28.1%	36.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	58.1%	56.0%	51.0%	54.1%	51.4%
OTHER ALASKAN CITY %	41.9%	44.0%	49.0%	45.9%	48.6%
NORTHRIM BANK %	54.7%	44.3%	36.6%	43.2%	32.0%
OTHER SELLER SERVICER %	45.3%	55.7%	63.4%	56.8%	68.0%
STREAMLINE REFINANCE %	14.4%	2.2%	0.0%	0.4%	0.0%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: 1/31/2024

VETERANS MORTGAGE PROGRAM	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	26,565,056	37,031,173	54,305,675	33,137,849	4,325,491
MORTGAGE AND LOAN COMMITMENTS	26,565,056	37,031,173	48,322,542	37,468,882	2,855,391
MORTGAGE AND LOAN PURCHASES	24,794,641	29,065,321	40,099,277	47,410,798	3,942,985
MORTGAGE AND LOAN PAYOFFS	39,660,728	15,381,754	8,352,129	3,136,739	290,738
MORTGAGE AND LOAN FORECLOSURES	289,434	207,490	250,600	233,962	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	4.1%	5.2%	8.1%	11.6%	9.3%
AVERAGE PURCHASE PRICE	356,817	425,638	508,273	473,102	582,224
WEIGHTED AVERAGE INTEREST RATE	2.692%	2.817%	5.190%	6.027%	6.138%
WEIGHTED AVERAGE BEGINNING TERM	358	356	353	359	357
WEIGHTED AVERAGE LOAN-TO-VALUE	97	94	92	92	82
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	80.7%	72.2%	77.1%	72.3%	56.4%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	7.9%	6.2%	6.8%	10.6%	0.0%
CONVENTIONAL UNINSURED %	11.4%	21.6%	16.0%	17.0%	43.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	32.7%	16.5%	25.6%	28.9%	30.7%
OTHER ALASKAN CITY %	67.3%	83.5%	74.4%	71.1%	69.3%
NORTHRIM BANK %	54.2%	42.0%	42.6%	40.6%	25.8%
OTHER SELLER SERVICER %	45.8%	58.0%	57.4%	59.4%	74.2%
STREAMLINE REFINANCE %	14.5%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **1/31/2024**

RURAL HOME	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	114,036,915	72,464,358	32,261,854	16,264,536	1,595,950
MORTGAGE AND LOAN COMMITMENTS	114,036,915	72,464,358	31,380,354	17,146,036	2,082,950
MORTGAGE AND LOAN PURCHASES	111,345,586	77,256,674	47,683,159	16,948,945	2,299,200
MORTGAGE AND LOAN PAYOFFS	95,558,314	55,153,814	17,459,556	10,633,452	1,146,650
MORTGAGE AND LOAN FORECLOSURES	228,409	0	260,145	86,683	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	18.5%	13.8%	9.6%	4.1%	5.4%
AVERAGE PURCHASE PRICE	267,237	293,467	336,072	372,290	296,167
WEIGHTED AVERAGE INTEREST RATE	2.934%	2.978%	5.040%	6.522%	7.023%
WEIGHTED AVERAGE BEGINNING TERM	342	348	353	351	334
WEIGHTED AVERAGE LOAN-TO-VALUE	80	82	83	86	87
FHA INSURANCE %	0.9%	1.3%	0.8%	0.0%	0.0%
VA INSURANCE %	0.0%	0.3%	0.7%	0.0%	0.0%
RD INSURANCE %	2.3%	4.2%	2.6%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.5%	0.7%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	4.0%	6.8%	9.7%	15.3%	38.3%
CONVENTIONAL UNINSURED %	92.8%	86.9%	85.5%	84.7%	61.7%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
NORTHRIM BANK %	41.3%	40.0%	32.7%	25.3%	10.7%
OTHER SELLER SERVICER %	58.7%	60.0%	67.3%	74.7%	89.3%
STREAMLINE REFINANCE %	37.4%	14.4%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: 1/31/2024

MULTI-FAMILY/SPECIAL NEEDS	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	35,484,350	23,008,676	9,047,332	6,574,850	400,000
MORTGAGE AND LOAN COMMITMENTS	50,999,600	28,590,651	6,301,875	2,799,850	1,805,850
MORTGAGE AND LOAN PURCHASES	30,721,850	32,803,101	22,226,725	5,032,850	1,180,850
MORTGAGE AND LOAN PAYOFFS	41,525,579	47,828,168	22,769,107	4,001,146	535,871
MORTGAGE AND LOAN FORECLOSURES	0	786,496	0	249,616	249,616

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	5.1%	5.9%	4.5%	1.2%	2.8%
AVERAGE PURCHASE PRICE	1,274,089	818,774	1,195,004	1,005,106	590,425
WEIGHTED AVERAGE INTEREST RATE	5.380%	5.478%	6.010%	6.866%	7.375%
WEIGHTED AVERAGE BEGINNING TERM	348	327	356	276	360
WEIGHTED AVERAGE LOAN-TO-VALUE	70	71	76	78	80
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	23.5%	100.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	76.5%	0.0%
SINGLE FAMILY (1-4 UNIT) %	8.9%	12.9%	14.4%	70.3%	100.0%
MULTI FAMILY (>4 UNIT) %	91.1%	87.1%	85.6%	29.7%	0.0%
ANCHORAGE %	64.5%	66.8%	66.7%	27.8%	47.3%
OTHER ALASKAN CITY %	35.5%	33.2%	33.3%	72.2%	52.7%
NORTHRIM BANK %	9.6%	22.5%	26.1%	9.8%	0.0%
OTHER SELLER SERVICER %	90.4%	77.5%	73.9%	90.2%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: 1/31/2024

OTHER LOAN PROGRAM	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	17,686,343	11,793,190	5,340,650	926,100	0
MORTGAGE AND LOAN COMMITMENTS	19,283,067	11,793,190	5,100,650	1,166,100	0
MORTGAGE AND LOAN PURCHASES	18,270,134	10,517,344	5,354,630	1,123,050	0
MORTGAGE AND LOAN PAYOFFS	2,319,422	1,369,219	50,911	179,945	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	3.0%	1.9%	1.1%	0.3%	N/A
AVERAGE PURCHASE PRICE	311,425	344,284	509,366	281,913	N/A
WEIGHTED AVERAGE INTEREST RATE	3.192%	3.697%	4.422%	5.735%	N/A
WEIGHTED AVERAGE BEGINNING TERM	332	340	356	266	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	91	90	77	86	N/A
FHA INSURANCE %	65.2%	51.7%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	13.7%	0.0%	18.7%	0.0%	N/A
CONVENTIONAL UNINSURED %	21.1%	48.3%	81.3%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	37.2%	29.3%	4.1%	52.0%	N/A
OTHER ALASKAN CITY %	62.8%	70.7%	95.9%	48.0%	N/A
NORTHRIM BANK %	7.7%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	92.3%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	4.3%	0.0%	0.0%	0.0%	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 1/31/2024

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	\$170,000,000	\$0	\$144,950,000	\$25,050,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$12,700,000	\$0	\$62,300,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$12,700,000	\$0	\$62,300,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	\$89,370,000	\$15,150,000	\$0	\$74,220,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$9,700,000	\$0	\$71,180,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$9,700,000	\$0	\$71,180,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	\$80,870,000	\$9,695,000	\$0	\$71,175,000
Home Mortgage Revenue Bonds (FTHB Program) Total							\$652,000,000	\$69,645,000	\$144,950,000	\$437,405,000
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	\$32,150,000	\$9,030,000	\$10,230,000	\$12,890,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	\$17,850,000	\$1,395,000	\$4,330,000	\$12,125,000
C1911	211	Veterans Collateralized Bonds, 2019 First & Second	Exempt	3/21/2019	3.217%	2049	\$60,000,000	\$3,385,000	\$42,685,000	\$13,930,000
C2311	212	Veterans Collateralized Bonds, 2023 First	Exempt	7/27/2023	4.360%	2052	\$49,900,000	\$0	\$0	\$49,900,000
Collateralized Bonds (Veterans Mortgage Program) Total							\$159,900,000	\$13,810,000	\$57,245,000	\$88,845,000
General Mortgage Revenue Bonds II										
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	\$100,000,000	\$28,070,000	\$34,465,000	\$37,465,000
GM18A	407	General Mortgage Revenue Bonds II, 2018 Series A	Exempt	8/28/2018	3.324%	2048	\$109,260,000	\$10,560,000	\$72,865,000	\$25,835,000
GM18B	407	General Mortgage Revenue Bonds II, 2018 Series B	Exempt	8/28/2018	3.324%	2035	\$58,520,000	\$0	\$30,055,000	\$28,465,000
GM19A	408	General Mortgage Revenue Bonds II, 2019 Series A	Exempt	10/22/2019	2.550%	2049	\$136,700,000	\$11,505,000	\$40,070,000	\$85,125,000
GM19B	408	General Mortgage Revenue Bonds II, 2019 Series B	Exempt	10/22/2019	2.550%	2034	\$24,985,000	\$0	\$5,000,000	\$19,985,000
GM20A	409	General Mortgage Revenue Bonds II, 2020 Series A	Exempt	9/15/2020	1.822%	2044	\$135,170,000	\$11,265,000	\$18,840,000	\$105,065,000
GM20B	409	General Mortgage Revenue Bonds II, 2020 Series B	Exempt	9/15/2020	1.822%	2035	\$74,675,000	\$0	\$0	\$74,675,000
GM22A	410	General Mortgage Revenue Bonds II, 2022 Series A	Exempt	1/12/2022	2.024%	2051	\$39,065,000	\$1,420,000	\$2,685,000	\$34,960,000
GM22B	410	General Mortgage Revenue Bonds II, 2022 Series B	Exempt	1/12/2022	2.024%	2036	\$83,730,000	\$0	\$0	\$83,730,000
GM22C	411	General Mortgage Revenue Bonds II, 2022 Series C	Exempt	12/22/2022	4.290%	2052	\$87,965,000	\$790,000	\$630,000	\$86,545,000
General Mortgage Revenue Bonds II Total							\$850,070,000	\$63,610,000	\$204,610,000	\$581,850,000

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 1/31/2024

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$49,600,000	\$0	\$26,980,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$60,620,000	\$0	\$32,970,000
Governmental Purpose Bonds Total							\$170,170,000	\$110,220,000	\$0	\$59,950,000
State Capital Project Bonds II										
SC14B	621	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	\$29,285,000	\$14,340,000	\$0	\$14,945,000
SC14D	621	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	\$78,105,000	\$30,410,000	\$0	\$47,695,000
SC15A	621	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	\$111,535,000	\$44,075,000	\$0	\$67,460,000
SC15B	621	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	\$93,365,000	\$30,235,000	\$0	\$63,130,000
SC15C	621	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	\$55,620,000	\$16,180,000	\$0	\$39,440,000
SC17A	621	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	\$143,955,000	\$35,420,000	\$0	\$108,535,000
SC17B	621	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	VRDO	2047	\$150,000,000	\$0	\$60,000,000	\$90,000,000
SC17C	621	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	\$43,855,000	\$0	\$0	\$43,855,000
SC18A	621	State Capital Project Bonds II, 2018 Series A	Taxable	5/22/2018	VRDO	2043	\$90,000,000	\$0	\$0	\$90,000,000
SC18B	621	State Capital Project Bonds II, 2018 Series B	Exempt	5/22/2018	3.081%	2038	\$35,570,000	\$6,010,000	\$0	\$29,560,000
SC19A	621	State Capital Project Bonds II, 2019 Series A	Taxable	7/11/2019	VRDO	2044	\$140,000,000	\$0	\$0	\$140,000,000
SC19B	621	State Capital Project Bonds II, 2019 Series B	Exempt	7/11/2019	2.320%	2039	\$60,000,000	\$7,930,000	\$0	\$52,070,000
SC20A	621	State Capital Project Bonds II, 2020 Series A	Taxable	10/13/2020	1.907%	2033	\$96,665,000	\$3,270,000	\$0	\$93,395,000
SC21A	621	State Capital Project Bonds II, 2021 Series A	Exempt	4/28/2021	0.938%	2030	\$90,420,000	\$2,700,000	\$0	\$87,720,000
SC22A	621	State Capital Project Bonds II, 2022 Series A	Taxable	6/1/2022	VRDO	2052	\$200,000,000	\$0	\$0	\$200,000,000
SC22B	621	State Capital Project Bonds II, 2022 Series B	Exempt	7/7/2022	3.314%	2037	\$97,700,000	\$7,345,000	\$0	\$90,355,000
SC23A	621	State Capital Project Bonds II, 2023 Series A	Exempt	10/17/2023	3.648%	2041	\$99,995,000	\$0	\$0	\$99,995,000
State Capital Project Bonds II Total							\$1,616,070,000	\$197,915,000	\$60,000,000	\$1,358,155,000
Total AHFC Bonds and Notes							\$3,448,210,000	\$455,200,000	\$466,805,000	\$2,526,205,000
Defeased Bonds (SC14B/14D/15A/15B/15C)										\$169,610,000
Total AHFC Bonds w/o Defeased Bonds										\$2,356,595,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 1/31/2024

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E021A	Home Mortgage Revenue Bonds, 2002 Series A			Exempt	Prog: 106	Yield: VRDO	Delivery: 5/16/2002	Underwriter: Lehman Brothers	S and P AA+/A-1+	Moody's Aa2/VMIG1	Fitch N/A
A1	0118327K2	2032	Jun	Serial	AMT	SWAP	50,000,000	0	24,950,000	25,050,000	
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000		0
E021A Total							\$170,000,000	\$0	\$144,950,000	\$25,050,000	
E071A	Home Mortgage Revenue Bonds, 2007 Series A			Exempt	Prog: 110	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Citigroup	AA+/A-1+	Aa2/VMIG1	AA+/WD
	01170PBW5	2017	Jun	Sinker	Pre-Ulm	SWAP	765,000	765,000	0		0
	01170PBW5	2017	Dec	Sinker	Pre-Ulm	SWAP	780,000	780,000	0		0
	01170PBW5	2018	Jun	Sinker	Pre-Ulm	SWAP	810,000	810,000	0		0
	01170PBW5	2018	Dec	Sinker	Pre-Ulm	SWAP	830,000	830,000	0		0
	01170PBW5	2019	Jun	Sinker	Pre-Ulm	SWAP	850,000	850,000	0		0
	01170PBW5	2019	Dec	Sinker	Pre-Ulm	SWAP	870,000	870,000	0		0
	01170PBW5	2020	Jun	Sinker	Pre-Ulm	SWAP	895,000	895,000	0		0
	01170PBW5	2020	Dec	Sinker	Pre-Ulm	SWAP	915,000	915,000	0		0
	01170PBW5	2021	Jun	Sinker	Pre-Ulm	SWAP	935,000	935,000	0		0
	01170PBW5	2021	Dec	Sinker	Pre-Ulm	SWAP	960,000	960,000	0		0
	01170PBW5	2022	Jun	Sinker	Pre-Ulm	SWAP	985,000	985,000	0		0
	01170PBW5	2022	Dec	Sinker	Pre-Ulm	SWAP	1,010,000	1,010,000	0		0
	01170PBW5	2023	Jun	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0		0
	01170PBW5	2023	Dec	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0		0
	01170PBW5	2024	Jun	Sinker	Pre-Ulm	SWAP	1,085,000	0	0		1,085,000
	01170PBW5	2024	Dec	Sinker	Pre-Ulm	SWAP	1,115,000	0	0		1,115,000
	01170PBW5	2025	Jun	Sinker	Pre-Ulm	SWAP	1,140,000	0	0		1,140,000
	01170PBW5	2025	Dec	Sinker	Pre-Ulm	SWAP	1,170,000	0	0		1,170,000
	01170PBW5	2026	Jun	Sinker	Pre-Ulm	SWAP	1,200,000	0	0		1,200,000
	01170PBW5	2026	Dec	Sinker	Pre-Ulm	SWAP	1,230,000	0	0		1,230,000
	01170PBW5	2027	Jun	Sinker	Pre-Ulm	SWAP	1,265,000	0	0		1,265,000
	01170PBW5	2027	Dec	Sinker	Pre-Ulm	SWAP	1,290,000	0	0		1,290,000
	01170PBW5	2028	Jun	Sinker	Pre-Ulm	SWAP	1,325,000	0	0		1,325,000
	01170PBW5	2028	Dec	Sinker	Pre-Ulm	SWAP	1,360,000	0	0		1,360,000
	01170PBW5	2029	Jun	Sinker	Pre-Ulm	SWAP	1,390,000	0	0		1,390,000
	01170PBW5	2029	Dec	Sinker	Pre-Ulm	SWAP	1,425,000	0	0		1,425,000
	01170PBW5	2030	Jun	Sinker	Pre-Ulm	SWAP	1,465,000	0	0		1,465,000
	01170PBW5	2030	Dec	Sinker	Pre-Ulm	SWAP	1,495,000	0	0		1,495,000
	01170PBW5	2031	Jun	Sinker	Pre-Ulm	SWAP	1,535,000	0	0		1,535,000
	01170PBW5	2031	Dec	Sinker	Pre-Ulm	SWAP	1,575,000	0	0		1,575,000
	01170PBW5	2032	Jun	Sinker	Pre-Ulm	SWAP	1,610,000	0	0		1,610,000
	01170PBW5	2032	Dec	Sinker	Pre-Ulm	SWAP	1,655,000	0	0		1,655,000
	01170PBW5	2033	Jun	Sinker	Pre-Ulm	SWAP	1,695,000	0	0		1,695,000
	01170PBW5	2033	Dec	Sinker	Pre-Ulm	SWAP	1,740,000	0	0		1,740,000
	01170PBW5	2034	Jun	Sinker	Pre-Ulm	SWAP	1,780,000	0	0		1,780,000
	01170PBW5	2034	Dec	Sinker	Pre-Ulm	SWAP	1,825,000	0	0		1,825,000
	01170PBW5	2035	Jun	Sinker	Pre-Ulm	SWAP	1,870,000	0	0		1,870,000
	01170PBW5	2035	Dec	Sinker	Pre-Ulm	SWAP	1,920,000	0	0		1,920,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071A	Home Mortgage Revenue Bonds, 2007 Series A			Exempt	Prog: 110	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Citigroup	S and P AA+/A-1+	Moody's Aa2/VMIG1	Fitch AA+/WD
	01170PBW5	2036	Jun	Sinker	Pre-Ulm	SWAP	1,970,000	0	0		1,970,000
	01170PBW5	2036	Dec	Sinker	Pre-Ulm	SWAP	2,020,000	0	0		2,020,000
	01170PBW5	2037	Jun	Sinker	Pre-Ulm	SWAP	2,070,000	0	0		2,070,000
	01170PBW5	2037	Dec	Sinker	Pre-Ulm	SWAP	2,115,000	0	0		2,115,000
	01170PBW5	2038	Jun	Sinker	Pre-Ulm	SWAP	2,175,000	0	0		2,175,000
	01170PBW5	2038	Dec	Sinker	Pre-Ulm	SWAP	2,225,000	0	0		2,225,000
	01170PBW5	2039	Jun	Sinker	Pre-Ulm	SWAP	2,280,000	0	0		2,280,000
	01170PBW5	2039	Dec	Sinker	Pre-Ulm	SWAP	2,340,000	0	0		2,340,000
	01170PBW5	2040	Jun	Sinker	Pre-Ulm	SWAP	2,395,000	0	0		2,395,000
	01170PBW5	2040	Dec	Sinker	Pre-Ulm	SWAP	2,455,000	0	0		2,455,000
	01170PBW5	2041	Jun	Sinker	Pre-Ulm	SWAP	2,515,000	0	0		2,515,000
	01170PBW5	2041	Dec	Term	Pre-Ulm	SWAP	2,580,000	0	0		2,580,000
E071A Total							\$75,000,000	\$12,700,000	\$0	\$62,300,000	
E071B	Home Mortgage Revenue Bonds, 2007 Series B			Exempt	Prog: 111	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Goldman Sachs	AA+/A-1+	Aa2/VMIG1	AA+/WD
	01170PBV7	2017	Jun	Sinker	Pre-Ulm	SWAP	765,000	765,000	0		0
	01170PBV7	2017	Dec	Sinker	Pre-Ulm	SWAP	780,000	780,000	0		0
	01170PBV7	2018	Jun	Sinker	Pre-Ulm	SWAP	810,000	810,000	0		0
	01170PBV7	2018	Dec	Sinker	Pre-Ulm	SWAP	830,000	830,000	0		0
	01170PBV7	2019	Jun	Sinker	Pre-Ulm	SWAP	850,000	850,000	0		0
	01170PBV7	2019	Dec	Sinker	Pre-Ulm	SWAP	870,000	870,000	0		0
	01170PBV7	2020	Jun	Sinker	Pre-Ulm	SWAP	895,000	895,000	0		0
	01170PBV7	2020	Dec	Sinker	Pre-Ulm	SWAP	915,000	915,000	0		0
	01170PBV7	2021	Jun	Sinker	Pre-Ulm	SWAP	935,000	935,000	0		0
	01170PBV7	2021	Dec	Sinker	Pre-Ulm	SWAP	960,000	960,000	0		0
	01170PBV7	2022	Jun	Sinker	Pre-Ulm	SWAP	985,000	985,000	0		0
	01170PBV7	2022	Dec	Sinker	Pre-Ulm	SWAP	1,010,000	1,010,000	0		0
	01170PBV7	2023	Jun	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0		0
	01170PBV7	2023	Dec	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0		0
	01170PBV7	2024	Jun	Sinker	Pre-Ulm	SWAP	1,085,000	0	0		1,085,000
	01170PBV7	2024	Dec	Sinker	Pre-Ulm	SWAP	1,115,000	0	0		1,115,000
	01170PBV7	2025	Jun	Sinker	Pre-Ulm	SWAP	1,140,000	0	0		1,140,000
	01170PBV7	2025	Dec	Sinker	Pre-Ulm	SWAP	1,170,000	0	0		1,170,000
	01170PBV7	2026	Jun	Sinker	Pre-Ulm	SWAP	1,200,000	0	0		1,200,000
	01170PBV7	2026	Dec	Sinker	Pre-Ulm	SWAP	1,230,000	0	0		1,230,000
	01170PBV7	2027	Jun	Sinker	Pre-Ulm	SWAP	1,265,000	0	0		1,265,000
	01170PBV7	2027	Dec	Sinker	Pre-Ulm	SWAP	1,290,000	0	0		1,290,000
	01170PBV7	2028	Jun	Sinker	Pre-Ulm	SWAP	1,325,000	0	0		1,325,000
	01170PBV7	2028	Dec	Sinker	Pre-Ulm	SWAP	1,360,000	0	0		1,360,000
	01170PBV7	2029	Jun	Sinker	Pre-Ulm	SWAP	1,390,000	0	0		1,390,000
	01170PBV7	2029	Dec	Sinker	Pre-Ulm	SWAP	1,425,000	0	0		1,425,000
	01170PBV7	2030	Jun	Sinker	Pre-Ulm	SWAP	1,465,000	0	0		1,465,000
	01170PBV7	2030	Dec	Sinker	Pre-Ulm	SWAP	1,495,000	0	0		1,495,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 1/31/2024

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071B	Home Mortgage Revenue Bonds, 2007 Series B			Exempt	Prog: 111	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Goldman Sachs	S and P AA+/A-1+	Moody's Aa2/VMIG1	Fitch AA+/WD
01170PBV7		2031	Jun	Sinker	Pre-Ulm	SWAP	1,535,000	0	0		1,535,000
01170PBV7		2031	Dec	Sinker	Pre-Ulm	SWAP	1,575,000	0	0		1,575,000
01170PBV7		2032	Jun	Sinker	Pre-Ulm	SWAP	1,610,000	0	0		1,610,000
01170PBV7		2032	Dec	Sinker	Pre-Ulm	SWAP	1,655,000	0	0		1,655,000
01170PBV7		2033	Jun	Sinker	Pre-Ulm	SWAP	1,695,000	0	0		1,695,000
01170PBV7		2033	Dec	Sinker	Pre-Ulm	SWAP	1,740,000	0	0		1,740,000
01170PBV7		2034	Jun	Sinker	Pre-Ulm	SWAP	1,780,000	0	0		1,780,000
01170PBV7		2034	Dec	Sinker	Pre-Ulm	SWAP	1,825,000	0	0		1,825,000
01170PBV7		2035	Jun	Sinker	Pre-Ulm	SWAP	1,870,000	0	0		1,870,000
01170PBV7		2035	Dec	Sinker	Pre-Ulm	SWAP	1,920,000	0	0		1,920,000
01170PBV7		2036	Jun	Sinker	Pre-Ulm	SWAP	1,970,000	0	0		1,970,000
01170PBV7		2036	Dec	Sinker	Pre-Ulm	SWAP	2,020,000	0	0		2,020,000
01170PBV7		2037	Jun	Sinker	Pre-Ulm	SWAP	2,070,000	0	0		2,070,000
01170PBV7		2037	Dec	Sinker	Pre-Ulm	SWAP	2,115,000	0	0		2,115,000
01170PBV7		2038	Jun	Sinker	Pre-Ulm	SWAP	2,175,000	0	0		2,175,000
01170PBV7		2038	Dec	Sinker	Pre-Ulm	SWAP	2,225,000	0	0		2,225,000
01170PBV7		2039	Jun	Sinker	Pre-Ulm	SWAP	2,280,000	0	0		2,280,000
01170PBV7		2039	Dec	Sinker	Pre-Ulm	SWAP	2,340,000	0	0		2,340,000
01170PBV7		2040	Jun	Sinker	Pre-Ulm	SWAP	2,395,000	0	0		2,395,000
01170PBV7		2040	Dec	Sinker	Pre-Ulm	SWAP	2,455,000	0	0		2,455,000
01170PBV7		2041	Jun	Sinker	Pre-Ulm	SWAP	2,515,000	0	0		2,515,000
01170PBV7		2041	Dec	Term	Pre-Ulm	SWAP	2,580,000	0	0		2,580,000
E071B Total							\$75,000,000	\$12,700,000	\$0	\$62,300,000	
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Merrill Lynch	AA+/A-1+	Aa2/VMIG1	AA+/WD
01170PBX3		2017	Jun	Sinker	Pre-Ulm	SWAP	925,000	925,000	0		0
01170PBX3		2017	Dec	Sinker	Pre-Ulm	SWAP	950,000	950,000	0		0
01170PBX3		2018	Jun	Sinker	Pre-Ulm	SWAP	960,000	960,000	0		0
01170PBX3		2018	Dec	Sinker	Pre-Ulm	SWAP	995,000	995,000	0		0
01170PBX3		2019	Jun	Sinker	Pre-Ulm	SWAP	1,005,000	1,005,000	0		0
01170PBX3		2019	Dec	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0		0
01170PBX3		2020	Jun	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0		0
01170PBX3		2020	Dec	Sinker	Pre-Ulm	SWAP	1,085,000	1,085,000	0		0
01170PBX3		2021	Jun	Sinker	Pre-Ulm	SWAP	1,115,000	1,115,000	0		0
01170PBX3		2021	Dec	Sinker	Pre-Ulm	SWAP	1,140,000	1,140,000	0		0
01170PBX3		2022	Jun	Sinker	Pre-Ulm	SWAP	1,180,000	1,180,000	0		0
01170PBX3		2022	Dec	Sinker	Pre-Ulm	SWAP	1,200,000	1,200,000	0		0
01170PBX3		2023	Jun	Sinker	Pre-Ulm	SWAP	1,240,000	1,240,000	0		0
01170PBX3		2023	Dec	Sinker	Pre-Ulm	SWAP	1,260,000	1,260,000	0		0
01170PBX3		2024	Jun	Sinker	Pre-Ulm	SWAP	1,295,000	0	0		1,295,000
01170PBX3		2024	Dec	Sinker	Pre-Ulm	SWAP	1,330,000	0	0		1,330,000
01170PBX3		2025	Jun	Sinker	Pre-Ulm	SWAP	1,365,000	0	0		1,365,000
01170PBX3		2025	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	0	0		1,390,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 1/31/2024

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Merrill Lynch	S and P AA+/A-1+	Moody's Aa2/VMIG1	Fitch AA+/WD
01170PBX3		2026	Jun	Sinker	Pre-Ulm	SWAP	1,435,000	0	0		1,435,000
01170PBX3		2026	Dec	Sinker	Pre-Ulm	SWAP	1,465,000	0	0		1,465,000
01170PBX3		2027	Jun	Sinker	Pre-Ulm	SWAP	1,505,000	0	0		1,505,000
01170PBX3		2027	Dec	Sinker	Pre-Ulm	SWAP	1,545,000	0	0		1,545,000
01170PBX3		2028	Jun	Sinker	Pre-Ulm	SWAP	1,580,000	0	0		1,580,000
01170PBX3		2028	Dec	Sinker	Pre-Ulm	SWAP	1,615,000	0	0		1,615,000
01170PBX3		2029	Jun	Sinker	Pre-Ulm	SWAP	1,660,000	0	0		1,660,000
01170PBX3		2029	Dec	Sinker	Pre-Ulm	SWAP	1,695,000	0	0		1,695,000
01170PBX3		2030	Jun	Sinker	Pre-Ulm	SWAP	1,740,000	0	0		1,740,000
01170PBX3		2030	Dec	Sinker	Pre-Ulm	SWAP	1,785,000	0	0		1,785,000
01170PBX3		2031	Jun	Sinker	Pre-Ulm	SWAP	1,830,000	0	0		1,830,000
01170PBX3		2031	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0		1,870,000
01170PBX3		2032	Jun	Sinker	Pre-Ulm	SWAP	1,925,000	0	0		1,925,000
01170PBX3		2032	Dec	Sinker	Pre-Ulm	SWAP	1,975,000	0	0		1,975,000
01170PBX3		2033	Jun	Sinker	Pre-Ulm	SWAP	2,025,000	0	0		2,025,000
01170PBX3		2033	Dec	Sinker	Pre-Ulm	SWAP	2,075,000	0	0		2,075,000
01170PBX3		2034	Jun	Sinker	Pre-Ulm	SWAP	2,120,000	0	0		2,120,000
01170PBX3		2034	Dec	Sinker	Pre-Ulm	SWAP	2,170,000	0	0		2,170,000
01170PBX3		2035	Jun	Sinker	Pre-Ulm	SWAP	2,235,000	0	0		2,235,000
01170PBX3		2035	Dec	Sinker	Pre-Ulm	SWAP	2,285,000	0	0		2,285,000
01170PBX3		2036	Jun	Sinker	Pre-Ulm	SWAP	2,340,000	0	0		2,340,000
01170PBX3		2036	Dec	Sinker	Pre-Ulm	SWAP	2,400,000	0	0		2,400,000
01170PBX3		2037	Jun	Sinker	Pre-Ulm	SWAP	2,460,000	0	0		2,460,000
01170PBX3		2037	Dec	Sinker	Pre-Ulm	SWAP	2,525,000	0	0		2,525,000
01170PBX3		2038	Jun	Sinker	Pre-Ulm	SWAP	2,585,000	0	0		2,585,000
01170PBX3		2038	Dec	Sinker	Pre-Ulm	SWAP	2,645,000	0	0		2,645,000
01170PBX3		2039	Jun	Sinker	Pre-Ulm	SWAP	2,710,000	0	0		2,710,000
01170PBX3		2039	Dec	Sinker	Pre-Ulm	SWAP	2,785,000	0	0		2,785,000
01170PBX3		2040	Jun	Sinker	Pre-Ulm	SWAP	2,850,000	0	0		2,850,000
01170PBX3		2040	Dec	Sinker	Pre-Ulm	SWAP	2,925,000	0	0		2,925,000
01170PBX3		2041	Jun	Sinker	Pre-Ulm	SWAP	3,000,000	0	0		3,000,000
01170PBX3		2041	Dec	Term	Pre-Ulm	SWAP	3,080,000	0	0		3,080,000
E071D Total							\$89,370,000	\$15,150,000	\$0	\$74,220,000	
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Citigroup	AA+/A-1	Aa2/WR	AA+/F1+
01170PDV5		2020	Jun	Sinker	Pre-Ulm	SWAP	1,110,000	1,110,000	0		0
01170PDV5		2020	Dec	Sinker	Pre-Ulm	SWAP	1,135,000	1,135,000	0		0
01170PDV5		2021	Jun	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0		0
01170PDV5		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0		0
01170PDV5		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0		0
01170PDV5		2022	Dec	Sinker	Pre-Ulm	SWAP	1,255,000	1,255,000	0		0
01170PDV5		2023	Jun	Sinker	Pre-Ulm	SWAP	1,290,000	1,290,000	0		0
01170PDV5		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0		0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Citigroup	S and P AA+/A-1	Moody's Aa2/WR	Fitch AA+/F1+
01170PDV5		2024	Jun	Sinker	Pre-Ulm	SWAP	1,350,000	0	0		1,350,000
01170PDV5		2024	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	0	0		1,390,000
01170PDV5		2025	Jun	Sinker	Pre-Ulm	SWAP	1,420,000	0	0		1,420,000
01170PDV5		2025	Dec	Sinker	Pre-Ulm	SWAP	1,455,000	0	0		1,455,000
01170PDV5		2026	Jun	Sinker	Pre-Ulm	SWAP	1,495,000	0	0		1,495,000
01170PDV5		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0		1,530,000
01170PDV5		2027	Jun	Sinker	Pre-Ulm	SWAP	1,570,000	0	0		1,570,000
01170PDV5		2027	Dec	Sinker	Pre-Ulm	SWAP	1,610,000	0	0		1,610,000
01170PDV5		2028	Jun	Sinker	Pre-Ulm	SWAP	1,650,000	0	0		1,650,000
01170PDV5		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0		1,690,000
01170PDV5		2029	Jun	Sinker	Pre-Ulm	SWAP	1,730,000	0	0		1,730,000
01170PDV5		2029	Dec	Sinker	Pre-Ulm	SWAP	1,770,000	0	0		1,770,000
01170PDV5		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0		1,820,000
01170PDV5		2030	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0		1,870,000
01170PDV5		2031	Jun	Sinker	Pre-Ulm	SWAP	1,910,000	0	0		1,910,000
01170PDV5		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0		1,960,000
01170PDV5		2032	Jun	Sinker	Pre-Ulm	SWAP	2,010,000	0	0		2,010,000
01170PDV5		2032	Dec	Sinker	Pre-Ulm	SWAP	2,060,000	0	0		2,060,000
01170PDV5		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0		2,110,000
01170PDV5		2033	Dec	Sinker	Pre-Ulm	SWAP	2,160,000	0	0		2,160,000
01170PDV5		2034	Jun	Sinker	Pre-Ulm	SWAP	2,220,000	0	0		2,220,000
01170PDV5		2034	Dec	Sinker	Pre-Ulm	SWAP	2,270,000	0	0		2,270,000
01170PDV5		2035	Jun	Sinker	Pre-Ulm	SWAP	2,330,000	0	0		2,330,000
01170PDV5		2035	Dec	Sinker	Pre-Ulm	SWAP	2,380,000	0	0		2,380,000
01170PDV5		2036	Jun	Sinker	Pre-Ulm	SWAP	2,450,000	0	0		2,450,000
01170PDV5		2036	Dec	Sinker	Pre-Ulm	SWAP	2,510,000	0	0		2,510,000
01170PDV5		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0		2,570,000
01170PDV5		2037	Dec	Sinker	Pre-Ulm	SWAP	2,630,000	0	0		2,630,000
01170PDV5		2038	Jun	Sinker	Pre-Ulm	SWAP	2,705,000	0	0		2,705,000
01170PDV5		2038	Dec	Sinker	Pre-Ulm	SWAP	2,765,000	0	0		2,765,000
01170PDV5		2039	Jun	Sinker	Pre-Ulm	SWAP	2,845,000	0	0		2,845,000
01170PDV5		2039	Dec	Sinker	Pre-Ulm	SWAP	2,905,000	0	0		2,905,000
01170PDV5		2040	Jun	Sinker	Pre-Ulm	SWAP	2,985,000	0	0		2,985,000
01170PDV5		2040	Dec	Term	Pre-Ulm	SWAP	3,055,000	0	0		3,055,000
E091A Total							\$80,880,000	\$9,700,000	\$0	\$71,180,000	
E091B	Home Mortgage Revenue Bonds, 2009 Series B			Exempt	Prog: 117	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Goldman Sachs	AA+/A-1	Aa2/WR	AA+/F1+
01170PDX1		2020	Jun	Sinker	Pre-Ulm	SWAP	1,110,000	1,110,000	0		0
01170PDX1		2020	Dec	Sinker	Pre-Ulm	SWAP	1,135,000	1,135,000	0		0
01170PDX1		2021	Jun	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0		0
01170PDX1		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0		0
01170PDX1		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0		0
01170PDX1		2022	Dec	Sinker	Pre-Ulm	SWAP	1,255,000	1,255,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

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CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091B	Home Mortgage Revenue Bonds, 2009 Series B			Exempt	Prog: 117	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Goldman Sachs	S and P AA+/A-1	Moody's Aa2/WR	Fitch AA+/F1+
01170PDX1		2023	Jun	Sinker	Pre-Ulm	SWAP	1,290,000	1,290,000	0		0
01170PDX1		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0		0
01170PDX1		2024	Jun	Sinker	Pre-Ulm	SWAP	1,350,000	0	0		1,350,000
01170PDX1		2024	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	0	0		1,390,000
01170PDX1		2025	Jun	Sinker	Pre-Ulm	SWAP	1,420,000	0	0		1,420,000
01170PDX1		2025	Dec	Sinker	Pre-Ulm	SWAP	1,455,000	0	0		1,455,000
01170PDX1		2026	Jun	Sinker	Pre-Ulm	SWAP	1,495,000	0	0		1,495,000
01170PDX1		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0		1,530,000
01170PDX1		2027	Jun	Sinker	Pre-Ulm	SWAP	1,570,000	0	0		1,570,000
01170PDX1		2027	Dec	Sinker	Pre-Ulm	SWAP	1,610,000	0	0		1,610,000
01170PDX1		2028	Jun	Sinker	Pre-Ulm	SWAP	1,650,000	0	0		1,650,000
01170PDX1		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0		1,690,000
01170PDX1		2029	Jun	Sinker	Pre-Ulm	SWAP	1,730,000	0	0		1,730,000
01170PDX1		2029	Dec	Sinker	Pre-Ulm	SWAP	1,770,000	0	0		1,770,000
01170PDX1		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0		1,820,000
01170PDX1		2030	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0		1,870,000
01170PDX1		2031	Jun	Sinker	Pre-Ulm	SWAP	1,910,000	0	0		1,910,000
01170PDX1		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0		1,960,000
01170PDX1		2032	Jun	Sinker	Pre-Ulm	SWAP	2,010,000	0	0		2,010,000
01170PDX1		2032	Dec	Sinker	Pre-Ulm	SWAP	2,060,000	0	0		2,060,000
01170PDX1		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0		2,110,000
01170PDX1		2033	Dec	Sinker	Pre-Ulm	SWAP	2,160,000	0	0		2,160,000
01170PDX1		2034	Jun	Sinker	Pre-Ulm	SWAP	2,220,000	0	0		2,220,000
01170PDX1		2034	Dec	Sinker	Pre-Ulm	SWAP	2,270,000	0	0		2,270,000
01170PDX1		2035	Jun	Sinker	Pre-Ulm	SWAP	2,330,000	0	0		2,330,000
01170PDX1		2035	Dec	Sinker	Pre-Ulm	SWAP	2,380,000	0	0		2,380,000
01170PDX1		2036	Jun	Sinker	Pre-Ulm	SWAP	2,450,000	0	0		2,450,000
01170PDX1		2036	Dec	Sinker	Pre-Ulm	SWAP	2,510,000	0	0		2,510,000
01170PDX1		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0		2,570,000
01170PDX1		2037	Dec	Sinker	Pre-Ulm	SWAP	2,630,000	0	0		2,630,000
01170PDX1		2038	Jun	Sinker	Pre-Ulm	SWAP	2,705,000	0	0		2,705,000
01170PDX1		2038	Dec	Sinker	Pre-Ulm	SWAP	2,765,000	0	0		2,765,000
01170PDX1		2039	Jun	Sinker	Pre-Ulm	SWAP	2,845,000	0	0		2,845,000
01170PDX1		2039	Dec	Sinker	Pre-Ulm	SWAP	2,905,000	0	0		2,905,000
01170PDX1		2040	Jun	Sinker	Pre-Ulm	SWAP	2,985,000	0	0		2,985,000
01170PDX1		2040	Dec	Term	Pre-Ulm	SWAP	3,055,000	0	0		3,055,000
E091B Total							\$80,880,000	\$9,700,000	\$0	\$71,180,000	
E091D	Home Mortgage Revenue Bonds, 2009 Series D			Exempt	Prog: 119	Yield: VRDO	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+/A-1+	Aa2/VMIG1	AA+/WD
01170PEY8		2020	Jun	Sinker	Pre-Ulm	SWAP	1,105,000	1,105,000	0		0
01170PEY8		2020	Dec	Sinker	Pre-Ulm	SWAP	1,145,000	1,145,000	0		0
01170PEY8		2021	Jun	Sinker	Pre-Ulm	SWAP	1,160,000	1,160,000	0		0
01170PEY8		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0		0

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As of: 1/31/2024

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091D	Home Mortgage Revenue Bonds, 2009 Series D			Exempt	Prog: 119	Yield: VRDO	Delivery: 8/26/2009	Underwriter: Merrill Lynch	S and P AA+/A-1+	Moody's Aa2/VMIG1	Fitch AA+/WD
01170PEY8		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0		0
01170PEY8		2022	Dec	Sinker	Pre-Ulm	SWAP	1,260,000	1,260,000	0		0
01170PEY8		2023	Jun	Sinker	Pre-Ulm	SWAP	1,285,000	1,285,000	0		0
01170PEY8		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0		0
01170PEY8		2024	Jun	Sinker	Pre-Ulm	SWAP	1,360,000	0	0		1,360,000
01170PEY8		2024	Dec	Sinker	Pre-Ulm	SWAP	1,380,000	0	0		1,380,000
01170PEY8		2025	Jun	Sinker	Pre-Ulm	SWAP	1,425,000	0	0		1,425,000
01170PEY8		2025	Dec	Sinker	Pre-Ulm	SWAP	1,460,000	0	0		1,460,000
01170PEY8		2026	Jun	Sinker	Pre-Ulm	SWAP	1,490,000	0	0		1,490,000
01170PEY8		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0		1,530,000
01170PEY8		2027	Jun	Sinker	Pre-Ulm	SWAP	1,565,000	0	0		1,565,000
01170PEY8		2027	Dec	Sinker	Pre-Ulm	SWAP	1,605,000	0	0		1,605,000
01170PEY8		2028	Jun	Sinker	Pre-Ulm	SWAP	1,645,000	0	0		1,645,000
01170PEY8		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0		1,690,000
01170PEY8		2029	Jun	Sinker	Pre-Ulm	SWAP	1,735,000	0	0		1,735,000
01170PEY8		2029	Dec	Sinker	Pre-Ulm	SWAP	1,785,000	0	0		1,785,000
01170PEY8		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0		1,820,000
01170PEY8		2030	Dec	Sinker	Pre-Ulm	SWAP	1,855,000	0	0		1,855,000
01170PEY8		2031	Jun	Sinker	Pre-Ulm	SWAP	1,915,000	0	0		1,915,000
01170PEY8		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0		1,960,000
01170PEY8		2032	Jun	Sinker	Pre-Ulm	SWAP	2,005,000	0	0		2,005,000
01170PEY8		2032	Dec	Sinker	Pre-Ulm	SWAP	2,055,000	0	0		2,055,000
01170PEY8		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0		2,110,000
01170PEY8		2033	Dec	Sinker	Pre-Ulm	SWAP	2,170,000	0	0		2,170,000
01170PEY8		2034	Jun	Sinker	Pre-Ulm	SWAP	2,210,000	0	0		2,210,000
01170PEY8		2034	Dec	Sinker	Pre-Ulm	SWAP	2,275,000	0	0		2,275,000
01170PEY8		2035	Jun	Sinker	Pre-Ulm	SWAP	2,325,000	0	0		2,325,000
01170PEY8		2035	Dec	Sinker	Pre-Ulm	SWAP	2,400,000	0	0		2,400,000
01170PEY8		2036	Jun	Sinker	Pre-Ulm	SWAP	2,440,000	0	0		2,440,000
01170PEY8		2036	Dec	Sinker	Pre-Ulm	SWAP	2,505,000	0	0		2,505,000
01170PEY8		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0		2,570,000
01170PEY8		2037	Dec	Sinker	Pre-Ulm	SWAP	2,645,000	0	0		2,645,000
01170PEY8		2038	Jun	Sinker	Pre-Ulm	SWAP	2,695,000	0	0		2,695,000
01170PEY8		2038	Dec	Sinker	Pre-Ulm	SWAP	2,775,000	0	0		2,775,000
01170PEY8		2039	Jun	Sinker	Pre-Ulm	SWAP	2,825,000	0	0		2,825,000
01170PEY8		2039	Dec	Sinker	Pre-Ulm	SWAP	2,915,000	0	0		2,915,000
01170PEY8		2040	Jun	Sinker	Pre-Ulm	SWAP	2,975,000	0	0		2,975,000
01170PEY8		2040	Dec	Term	Pre-Ulm	SWAP	3,060,000	0	0		3,060,000
E091D Total							\$80,870,000	\$9,695,000	\$0	\$71,175,000	
Home Mortgage Revenue Bonds (FTHB Program) Total							\$652,000,000	\$69,645,000	\$144,950,000	\$437,405,000	

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 1/31/2024

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Bonds (Veterans Mortgage Program)											
C1611	Veterans Collateralized Bonds, 2016 First			Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P	Moody's	Fitch
A2	011839HT7	0.650%	2017	Jun	Serial	AMT	600,000	600,000	AAA	Aaa	N/A
A2	011839HU4	0.700%	2017	Dec	Serial	AMT	635,000	635,000	0		0
A2	011839HV2	0.800%	2018	Jun	Serial	AMT	645,000	645,000	0		0
A2	011839HW0	0.900%	2018	Dec	Serial	AMT	640,000	640,000	0		0
A2	011839HX8	0.950%	2019	Jun	Serial	AMT	640,000	640,000	0		0
A2	011839HY6	1.050%	2019	Dec	Serial	AMT	640,000	640,000	0		0
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT	640,000	640,000	0		0
A2	011839JA6	1.250%	2020	Dec	Serial	AMT	650,000	650,000	0		0
A2	011839JB4	1.350%	2021	Jun	Serial	AMT	650,000	650,000	0		0
A2	011839JC2	1.450%	2021	Dec	Serial	AMT	655,000	655,000	0		0
A2	011839JD0	1.550%	2022	Jun	Serial	AMT	650,000	650,000	0		0
A2	011839JE8	1.650%	2022	Dec	Serial	AMT	660,000	660,000	0		0
A2	011839JF5	1.700%	2023	Jun	Serial	AMT	660,000	660,000	0		0
A2	011839JG3	1.800%	2023	Dec	Serial	AMT	665,000	665,000	0		0
A2	011839JH1	1.850%	2024	Jun	Serial	AMT	670,000	0	0		670,000
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT	685,000	0	0		685,000
A2	011839JK4	2.050%	2025	Jun	Serial	AMT	700,000	0	0		700,000
A2	011839JL2	2.150%	2025	Dec	Serial	AMT	715,000	0	0		715,000
A2	011839JM0	2.200%	2026	Jun	Serial	AMT	720,000	0	0		720,000
A2	011839JN8	2.250%	2026	Dec	Serial	AMT	725,000	0	0		725,000
A2	011839JP3	2.350%	2027	Jun	Serial	AMT	730,000	0	0		730,000
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT	745,000	0	0		745,000
A2	011839JR9	2.450%	2028	Jun	Serial	AMT	745,000	0	0		745,000
A2	011839JS7	2.500%	2028	Dec	Serial	AMT	760,000	0	0		760,000
A2	011839JT5	2.550%	2029	Jun	Serial	AMT	770,000	0	0		770,000
A2	011839JU2	2.600%	2029	Dec	Serial	AMT	785,000	0	0		785,000
A2	011839JX6	2.650%	2030	Jun	Serial	AMT	795,000	0	0		795,000
A2	011839JV0	2.750%	2030	Dec	Serial	AMT	825,000	0	0		825,000
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT	825,000	0	0		825,000
A2	011839JW8	2.900%	2031	Dec	Serial	AMT	835,000	0	0		835,000
A2	011839JY4	3.000%	2033	Dec	Term	AMT	3,445,000	0	3,445,000		0
A2	011839KA4	3.100%	2035	Dec	Term	AMT	3,645,000	0	3,645,000		0
A1	011839HS9	2.850%	2037	Dec	Serial		860,000	0	0		860,000
A2	011839KC0	3.200%	2037	Dec	Term	AMT	3,140,000	0	3,140,000		0
C1611 Total							\$32,150,000	\$9,030,000	\$10,230,000	\$12,890,000	
C1612	Veterans Collateralized Bonds, 2016 Second			Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	AAA	Aaa	N/A
2	011839LR6	1.250%	2022	Jun	Serial		345,000	345,000	0		0
2	011839LS4	1.350%	2022	Dec	Serial		345,000	345,000	0		0
2	011839LT2	1.400%	2023	Jun	Serial		350,000	350,000	0		0
2	011839LU9	1.500%	2023	Dec	Serial		355,000	355,000	0		0
2	011839LV7	1.550%	2024	Jun	Serial		355,000	0	0		355,000
2	011839LW5	1.650%	2024	Dec	Serial		360,000	0	0		360,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Bonds (Veterans Mortgage Program)											
C1612	Veterans Collateralized Bonds, 2016 Second			Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P	Moody's	Fitch
2	011839LX3	1.750%	2025	Jun	Serial		365,000	0	AAA	Aaa	N/A
2	011839LY1	1.850%	2025	Dec	Serial		370,000	0	0		370,000
2	011839LZ8	1.900%	2026	Jun	Serial		370,000	0	0		370,000
2	011839MA2	1.950%	2026	Dec	Serial		375,000	0	0		375,000
2	011839MB0	2.050%	2027	Jun	Serial		380,000	0	0		380,000
2	011839MC8	2.100%	2027	Dec	Serial		385,000	0	0		385,000
2	011839MD6	2.150%	2028	Jun	Serial		390,000	0	0		390,000
2	011839ME4	2.200%	2028	Dec	Serial		395,000	0	0		395,000
2	011839MN4	2.250%	2029	Jun	Serial		405,000	0	0		405,000
2	011839MF1	2.300%	2029	Dec	Serial		410,000	0	0		410,000
2	011839MP9	2.350%	2030	Jun	Serial		415,000	0	0		415,000
2	011839MG9	2.450%	2030	Dec	Serial		420,000	0	0		420,000
2	011839MQ7	2.550%	2031	Jun	Serial		430,000	0	0		430,000
2	011839MH7	2.600%	2031	Dec	Serial		435,000	0	0		435,000
2	011839MJ3	2.700%	2032	Jun	Sinker		445,000	0	0		445,000
2	011839MJ3	2.700%	2032	Dec	Sinker		450,000	0	0		450,000
2	011839MJ3	2.700%	2033	Jun	Sinker		460,000	0	0		460,000
2	011839MJ3	2.700%	2033	Dec	Term		465,000	0	0		465,000
2	011839MK0	2.800%	2034	Jun	Sinker		475,000	0	0		475,000
2	011839MK0	2.800%	2034	Dec	Sinker		485,000	0	0		485,000
2	011839MK0	2.800%	2035	Jun	Sinker		490,000	0	0		490,000
2	011839MK0	2.800%	2035	Dec	Term		500,000	0	0		500,000
2	011839MR5	2.900%	2036	Jun	Sinker		510,000	0	0		510,000
2	011839MR5	2.900%	2036	Dec	Sinker		520,000	0	0		520,000
2	011839MR5	2.900%	2037	Jun	Sinker		530,000	0	0		530,000
2	011839MR5	2.900%	2037	Dec	Term		535,000	0	0		535,000
2	011839MM6	3.000%	2039	Dec	Term		2,255,000	0	2,255,000		0
2	011839ML8	3.050%	2046	Dec	Term		2,075,000	0	2,075,000		0
C1612 Total							\$17,850,000	\$1,395,000	\$4,330,000	\$12,125,000	
C1911	Veterans Collateralized Bonds, 2019 First & Second			Exempt	Prog: 211	Yield: 3.217%	Delivery: 3/21/2019	Underwriter: Fidelity/JP Morgan	AAA	Aaa	N/A
1	011839RY5	1.600%	2020	Jun	Serial		640,000	515,000	125,000		0
1	011839RZ2	1.650%	2020	Dec	Serial		645,000	405,000	240,000		0
1	011839SA6	1.700%	2021	Jun	Serial		650,000	405,000	245,000		0
1	011839SB4	1.750%	2021	Dec	Serial		655,000	405,000	250,000		0
1	011839SC2	1.800%	2022	Jun	Serial		660,000	410,000	250,000		0
1	011839SD0	1.850%	2022	Dec	Serial		665,000	410,000	255,000		0
1	011839SE8	1.900%	2023	Jun	Serial		670,000	415,000	255,000		0
1	011839SF5	1.950%	2023	Dec	Serial		675,000	420,000	255,000		0
1	011839SG3	2.000%	2024	Jun	Serial		680,000	0	260,000		420,000
1	011839SH1	2.050%	2024	Dec	Serial		695,000	0	260,000		435,000
1	011839SJ7	2.150%	2025	Jun	Serial		700,000	0	260,000		440,000
1	011839SK4	2.200%	2025	Dec	Serial		710,000	0	265,000		445,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 1/31/2024

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Bonds (Veterans Mortgage Program)											
C1911	Veterans Collateralized Bonds, 2019 First & Second			Exempt	Prog: 211	Yield: 3.217%	Delivery: 3/21/2019	Underwriter: Fidelity/JP Morgan	S and P	Moody's	Fitch
1	011839SL2	2.300%	2026	Jun	Serial		715,000	0	270,000	Aaa	N/A
1	011839SM0	2.350%	2026	Dec	Serial		725,000	0	280,000		445,000
1	011839SN8	2.450%	2027	Jun	Serial		730,000	0	285,000		445,000
1	011839SP3	2.500%	2027	Dec	Serial		740,000	0	285,000		455,000
1	011839SQ1	2.600%	2028	Jun	Serial		755,000	0	285,000		470,000
1	011839SR9	2.650%	2028	Dec	Serial		765,000	0	290,000		475,000
1	011839SS7	2.700%	2029	Jun	Serial		770,000	0	290,000		480,000
1	011839ST5	2.750%	2029	Dec	Serial		780,000	0	300,000		480,000
1	011839SU2	2.800%	2030	Jun	Serial		795,000	0	305,000		490,000
1	011839SV0	2.850%	2030	Dec	Serial		805,000	0	305,000		500,000
1	011839SW8	2.900%	2031	Jun	Serial		820,000	0	315,000		505,000
1	011839SX6	2.950%	2031	Dec	Serial		830,000	0	320,000		510,000
1	011839SY4	3.000%	2032	Jun	Serial		845,000	0	325,000		520,000
1	011839SZ1	3.050%	2032	Dec	Serial		855,000	0	855,000		0
1	011839TA5	3.100%	2033	Jun	Serial		875,000	0	875,000		0
1	011839TB3	3.150%	2033	Dec	Serial		885,000	0	885,000		0
1	011839TC1	3.200%	2034	Jun	Serial		900,000	0	900,000		0
1	011839TD9	3.250%	2034	Dec	Serial		915,000	0	915,000		0
1	011839TE7	3.300%	2035	Jun	Serial		935,000	0	935,000		0
1	011839TF4	3.350%	2035	Dec	Serial		950,000	0	950,000		0
1	011839TG2	3.400%	2036	Jun	Serial		965,000	0	965,000		0
1	011839TH0	3.450%	2036	Dec	Serial		985,000	0	985,000		0
1	011839TJ6	3.500%	2037	Jun	Serial		1,005,000	0	1,005,000		0
1	011839TK3	3.550%	2037	Dec	Serial		1,020,000	0	1,020,000		0
1	011839TP2	3.600%	2039	Dec	Term		4,285,000	0	4,285,000		0
2	011839UL9	4.000%	2040	Jun	Sinker	PAC	530,000	0	250,000		280,000
2	011839UL9	4.000%	2040	Dec	Sinker	PAC	540,000	0	255,000		285,000
2	011839UL9	4.000%	2041	Jun	Sinker	PAC	550,000	0	260,000		290,000
1	011839TT4	3.650%	2041	Dec	Term		2,440,000	0	2,440,000		0
2	011839UL9	4.000%	2041	Dec	Sinker	PAC	560,000	0	265,000		295,000
2	011839UL9	4.000%	2042	Jun	Sinker	PAC	575,000	0	270,000		305,000
2	011839UL9	4.000%	2042	Dec	Sinker	PAC	585,000	0	270,000		315,000
2	011839UL9	4.000%	2043	Jun	Sinker	PAC	595,000	0	280,000		315,000
1	011839TX5	3.700%	2043	Dec	Term		2,655,000	0	2,655,000		0
2	011839UL9	4.000%	2043	Dec	Sinker	PAC	605,000	0	285,000		320,000
2	011839UL9	4.000%	2044	Jun	Sinker	PAC	625,000	0	300,000		325,000
2	011839UL9	4.000%	2044	Dec	Sinker	PAC	635,000	0	310,000		325,000
2	011839UL9	4.000%	2045	Jun	Sinker	PAC	650,000	0	310,000		340,000
2	011839UL9	4.000%	2045	Dec	Sinker	PAC	660,000	0	315,000		345,000
2	011839UL9	4.000%	2046	Jun	Sinker	PAC	670,000	0	320,000		350,000
1	011839UD7	3.750%	2046	Dec	Term		4,375,000	0	4,375,000		0
2	011839UL9	4.000%	2046	Dec	Sinker	PAC	685,000	0	325,000		360,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 1/31/2024

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C1911	Veterans Collateralized Bonds, 2019 First & Second				Exempt	Prog: 211	Yield: 3.217%	Delivery: 3/21/2019	Underwriter: Fidelity/JP Morgan	S and P AAA	Moody's Aaa	Fitch N/A
2	011839UL9	4.000%	2047	Jun	Sinker	PAC	700,000	0	330,000			370,000
2	011839UL9	4.000%	2047	Dec	Sinker	PAC	715,000	0	340,000			375,000
2	011839UL9	4.000%	2048	Jun	Sinker	PAC	725,000	0	345,000			380,000
2	011839UL9	4.000%	2048	Dec	Term	PAC	740,000	0	345,000			395,000
1	011839UK1	3.850%	2049	Dec	Term		6,490,000	0	6,490,000			0
							C1911 Total	\$60,000,000	\$3,385,000	\$42,685,000	\$13,930,000	
C2311	Veterans Collateralized Bonds, 2023 First				Exempt	Prog: 212	Yield: 4.360%	Delivery: 7/27/2023	Underwriter: Fidelity/RayJames	AAA	Aaa	N/A
1	011839YY7	3.150%	2027	June	Serial		560,000	0	0			560,000
1	011839YZ4	3.200%	2027	Dec	Serial		570,000	0	0			570,000
1	011839ZA8	3.250%	2028	June	Serial		580,000	0	0			580,000
1	011839ZB6	3.300%	2028	Dec	Serial		590,000	0	0			590,000
1	011839ZC4	3.400%	2029	June	Serial		600,000	0	0			600,000
1	011839ZD2	3.450%	2029	Dec	Serial		610,000	0	0			610,000
1	011839ZE0	3.500%	2030	June	Serial		620,000	0	0			620,000
1	011839ZF7	3.600%	2030	Dec	Serial		630,000	0	0			630,000
1	011839ZG5	3.650%	2031	June	Serial		640,000	0	0			640,000
1	011839ZH3	3.700%	2031	Dec	Serial		655,000	0	0			655,000
1	011839ZJ9	3.750%	2032	June	Serial		665,000	0	0			665,000
1	011839ZK6	3.750%	2032	Dec	Serial		675,000	0	0			675,000
1	011839ZL4	3.800%	2033	June	Serial		690,000	0	0			690,000
1	011839ZM2	3.800%	2033	Dec	Serial		705,000	0	0			705,000
1	011839ZN0	3.850%	2034	June	Serial		715,000	0	0			715,000
1	011839ZP5	3.850%	2034	Dec	Serial		730,000	0	0			730,000
1	011839ZQ3	3.950%	2035	June	Serial		745,000	0	0			745,000
1	011839ZR1	3.950%	2035	Dec	Serial		760,000	0	0			760,000
1	011839ZS9	4.000%	2036	June	Serial		775,000	0	0			775,000
1	011839ZT7	4.000%	2036	Dec	Serial		790,000	0	0			790,000
1	011839ZU4	4.050%	2037	June	Serial		805,000	0	0			805,000
1	011839ZV2	4.050%	2037	Dec	Serial		820,000	0	0			820,000
1	011839ZW0	4.100%	2038	June	Serial		840,000	0	0			840,000
1	011839ZX8	4.100%	2038	Dec	Serial		855,000	0	0			855,000
1	011839ZY6	4.150%	2039	June	Serial		875,000	0	0			875,000
1	011839ZZ3	4.150%	2039	Dec	Serial		890,000	0	0			890,000
1	011839A23	4.200%	2040	June	Serial		910,000	0	0			910,000
1	011839A31	4.200%	2040	Dec	Serial		930,000	0	0			930,000
1	011839A49	4.250%	2041	June	Serial		950,000	0	0			950,000
1	011839A56	4.250%	2041	Dec	Serial		970,000	0	0			970,000
1	011839A64	4.350%	2042	June	Serial		990,000	0	0			990,000
1	011839A72	4.400%	2042	Dec	Serial		1,010,000	0	0			1,010,000
1	011839B30	4.450%	2043	June	Sinker		1,035,000	0	0			1,035,000
1	011839B30	4.450%	2043	Dec	Sinker		1,055,000	0	0			1,055,000
1	011839B30	4.450%	2044	June	Sinker		1,080,000	0	0			1,080,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
Collateralized Bonds (Veterans Mortgage Program)										S and P	Moodys	Fitch	
C2311	Veterans Collateralized Bonds, 2023 First					Exempt	Prog: 212	Yield: 4.360%	Delivery: 7/27/2023	Underwriter: Fidelity/RayJames	AAA	Aaa	N/A
1	011839B30	4.450%	2044	Dec	Term		1,105,000	0		0		1,105,000	
1	011839B71	4.500%	2045	June	Sinker		1,130,000	0		0		1,130,000	
1	011839B71	4.500%	2045	Dec	Sinker		1,155,000	0		0		1,155,000	
1	011839B71	4.500%	2046	June	Sinker		1,180,000	0		0		1,180,000	
1	011839B71	4.500%	2046	Dec	Term		1,205,000	0		0		1,205,000	
1	011839C39	4.550%	2047	June	Sinker		1,235,000	0		0		1,235,000	
1	011839C39	4.550%	2047	Dec	Sinker		1,260,000	0		0		1,260,000	
1	011839C39	4.550%	2048	June	Sinker		1,290,000	0		0		1,290,000	
1	011839C39	4.550%	2048	Dec	Term		1,320,000	0		0		1,320,000	
1	011839C70	4.600%	2049	June	Sinker		1,350,000	0		0		1,350,000	
1	011839C70	4.600%	2049	Dec	Sinker		1,380,000	0		0		1,380,000	
1	011839C70	4.600%	2050	June	Sinker		1,410,000	0		0		1,410,000	
1	011839C70	4.600%	2050	Dec	Term		1,445,000	0		0		1,445,000	
1	011839D38	4.650%	2051	June	Sinker		1,475,000	0		0		1,475,000	
1	011839D38	4.650%	2051	Dec	Sinker		1,510,000	0		0		1,510,000	
1	011839D38	4.650%	2052	June	Sinker		1,545,000	0		0		1,545,000	
1	011839D38	4.650%	2052	Dec	Term		1,585,000	0		0		1,585,000	
C2311 Total							\$49,900,000	\$0	\$0	\$49,900,000			
Collateralized Bonds (Veterans Mortgage Program) Total							\$159,900,000	\$13,810,000	\$57,245,000	\$88,845,000			
General Mortgage Revenue Bonds II										S and P	Moodys	Fitch	
GM16A	General Mortgage Revenue Bonds II, 2016 Series A					Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	AA+	Aa1	AA+
	01170REL2	0.450%	2017	Jun	Serial		1,195,000	1,195,000		0		0	
	01170REM0	0.500%	2017	Dec	Serial		1,345,000	1,345,000		0		0	
	01170REN8	0.700%	2018	Jun	Serial		2,055,000	2,055,000		0		0	
	01170REP3	0.750%	2018	Dec	Serial		2,065,000	2,065,000		0		0	
	01170REQ1	0.900%	2019	Jun	Serial		2,075,000	2,075,000		0		0	
	01170RER9	0.950%	2019	Dec	Serial		2,090,000	2,090,000		0		0	
	01170RES7	1.050%	2020	Jun	Serial		2,100,000	2,100,000		0		0	
	01170RET5	1.100%	2020	Dec	Serial		2,110,000	2,110,000		0		0	
	01170REU2	1.250%	2021	Jun	Serial		2,125,000	2,125,000		0		0	
	01170REV0	1.300%	2021	Dec	Serial		2,145,000	2,145,000		0		0	
	01170REW8	1.500%	2022	Jun	Serial		2,160,000	2,160,000		0		0	
	01170REX6	1.550%	2022	Dec	Serial		2,180,000	2,180,000		0		0	
	01170REY4	1.700%	2023	Jun	Serial		2,200,000	2,200,000		0		0	
	01170REZ1	1.750%	2023	Dec	Serial		2,225,000	2,225,000		0		0	
	01170RFA5	1.850%	2024	Jun	Serial		2,245,000	0		0		2,245,000	
	01170RFB3	1.900%	2024	Dec	Serial		2,265,000	0		0		2,265,000	
	01170RFC1	2.000%	2025	Jun	Serial		2,295,000	0		0		2,295,000	
	01170RFD9	2.050%	2025	Dec	Serial		2,315,000	0		0		2,315,000	
	01170RFE7	2.150%	2026	Jun	Serial		2,345,000	0		0		2,345,000	
	01170RFF4	2.200%	2026	Dec	Serial		2,375,000	0		0		2,375,000	
	01170RFG2	2.250%	2027	Jun	Serial		2,400,000	0		0		2,400,000	

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 1/31/2024

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM16A General Mortgage Revenue Bonds II, 2016 Series A				Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	S and P	Moody's	Fitch
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	AA+	Aa1	AA+
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	0		2,430,000
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	235,000		30,000
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	820,000		1,220,000
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	815,000		1,260,000
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	235,000		35,000
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	840,000		1,275,000
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	245,000		30,000
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	250,000		35,000
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	850,000		1,300,000
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	245,000		40,000
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	860,000		1,330,000
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	245,000		45,000
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	885,000		1,345,000
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	250,000		45,000
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	900,000		1,370,000
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	915,000		1,395,000
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	245,000		55,000
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	930,000		1,425,000
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	250,000		55,000
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	250,000		60,000
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	945,000		1,445,000
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	970,000		1,460,000
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	255,000		65,000
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	970,000		1,505,000
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	260,000		65,000
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	265,000		65,000
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	270,000		65,000
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	275,000		65,000
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	280,000		70,000
01170RFJ6	3.150%	2036	Dec	Term			5,890,000	0	285,000		70,000
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	5,890,000		0
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	290,000		70,000
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	300,000		70,000
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	305,000		70,000
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	310,000		70,000
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	320,000		70,000
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	320,000		75,000
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	330,000		75,000
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	335,000		75,000
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	340,000		80,000
01170RFK3	3.250%	2041	Dec	Term			2,845,000	0	345,000		80,000
									2,845,000		0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM16A General Mortgage Revenue Bonds II, 2016 Series A				Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	S and P	Moody's	Fitch
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	355,000	Aa1	AA+
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	365,000		80,000
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	365,000		85,000
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	375,000		85,000
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	385,000		85,000
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	395,000		85,000
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	400,000		85,000
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	405,000		90,000
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	410,000		95,000
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	240,000		65,000
01170RFL1	3.350%	2046	Dec	Term			3,800,000	0	3,800,000		0
GM16A Total							\$100,000,000	\$28,070,000	\$34,465,000	\$37,465,000	
GM18A General Mortgage Revenue Bonds II, 2018 Series A				Exempt	Prog: 407	Yield: 3.324%	Delivery: 8/28/2018	Underwriter: Jefferies	AA+	Aa1	N/A
01170RFS6	1.550%	2019	Jun	Serial			845,000	845,000	0		0
01170RFT4	1.650%	2019	Dec	Serial			865,000	865,000	0		0
01170RFU1	1.800%	2020	Jun	Serial			885,000	885,000	0		0
01170RFV9	1.900%	2020	Dec	Serial			1,015,000	975,000	40,000		0
01170RFW7	2.000%	2021	Jun	Serial			925,000	880,000	45,000		0
01170RFX5	2.050%	2021	Dec	Serial			945,000	900,000	45,000		0
01170RFY3	2.150%	2022	Jun	Serial			965,000	915,000	50,000		0
01170RFZ0	2.200%	2022	Dec	Serial			2,480,000	2,360,000	120,000		0
01170RGA4	2.300%	2023	Jun	Serial			1,005,000	955,000	50,000		0
01170RGB2	2.400%	2023	Dec	Serial			1,030,000	980,000	50,000		0
01170RGC0	2.500%	2024	Jun	Serial			1,050,000	0	50,000		1,000,000
01170RGD8	2.600%	2024	Dec	Serial			1,075,000	0	50,000		1,025,000
01170RGE6	2.650%	2025	Jun	Serial			1,095,000	0	50,000		1,045,000
01170RGF3	2.750%	2025	Dec	Serial			1,670,000	0	85,000		1,585,000
01170RGG1	2.850%	2026	Jun	Serial			1,695,000	0	85,000		1,610,000
01170RGH9	2.900%	2026	Dec	Serial			710,000	0	35,000		675,000
01170RGJ5	2.950%	2027	Jun	Serial			2,195,000	0	110,000		2,085,000
01170RGK2	3.000%	2027	Dec	Serial			3,065,000	0	3,065,000		0
01170RGL0	3.050%	2028	Jun	Serial			2,680,000	0	2,680,000		0
01170RGM8	3.100%	2028	Dec	Serial			415,000	0	415,000		0
01170RGN6	3.200%	2029	Jun	Serial			2,735,000	0	2,735,000		0
01170RGP1	3.250%	2029	Dec	Serial			2,125,000	0	2,125,000		0
01170RGQ9	3.300%	2030	Jun	Serial			355,000	0	355,000		0
01170RGR7	3.350%	2030	Dec	Serial			760,000	0	760,000		0
01170RGS5	3.450%	2033	Dec	Term			11,960,000	0	11,960,000		0
01170RGT3	3.700%	2038	Dec	Term			17,785,000	0	17,785,000		0
01170RGU0	3.750%	2040	Dec	Term			6,755,000	0	6,755,000		0
01170RGV8	4.000%	2040	Dec	Sinker		PAC	1,500,000	0	875,000		625,000
01170RGV8	4.000%	2041	Jun	Sinker		PAC	2,180,000	0	1,270,000		910,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM18A General Mortgage Revenue Bonds II, 2018 Series A				Exempt	Prog: 407	Yield: 3.324%	Delivery: 8/28/2018	Underwriter: Jefferies	S and P AA+	Moody's Aa1	Fitch N/A
01170RGV8	4.000%	2041	Dec	Sinker		PAC	2,225,000	0	1,285,000		940,000
01170RGV8	4.000%	2042	Jun	Sinker		PAC	2,270,000	0	1,325,000		945,000
01170RGV8	4.000%	2042	Dec	Sinker		PAC	2,320,000	0	1,345,000		975,000
01170RGV8	4.000%	2043	Jun	Sinker		PAC	2,370,000	0	1,380,000		990,000
01170RGV8	4.000%	2043	Dec	Sinker		PAC	2,420,000	0	1,410,000		1,010,000
01170RGV8	4.000%	2044	Jun	Sinker		PAC	2,475,000	0	1,440,000		1,035,000
01170RGV8	4.000%	2044	Dec	Sinker		PAC	2,525,000	0	1,465,000		1,060,000
01170RGV8	4.000%	2045	Jun	Sinker		PAC	2,585,000	0	1,505,000		1,080,000
01170RGV8	4.000%	2045	Dec	Sinker		PAC	2,640,000	0	1,535,000		1,105,000
01170RGV8	4.000%	2046	Jun	Sinker		PAC	2,695,000	0	1,570,000		1,125,000
01170RGV8	4.000%	2046	Dec	Sinker		PAC	2,755,000	0	1,600,000		1,155,000
01170RGV8	4.000%	2047	Jun	Sinker		PAC	2,815,000	0	1,640,000		1,175,000
01170RGV8	4.000%	2047	Dec	Sinker		PAC	2,870,000	0	1,670,000		1,200,000
01170RGV8	4.000%	2048	Jun	Sinker		PAC	2,695,000	0	1,570,000		1,125,000
01170RGV8	4.000%	2048	Dec	Term		PAC	835,000	0	480,000		355,000
GM18A Total							\$109,260,000	\$10,560,000	\$72,865,000	\$25,835,000	
GM18B General Mortgage Revenue Bonds II, 2018 Series B				Exempt	Prog: 407	Yield: 3.324%	Delivery: 8/28/2018	Underwriter: Jefferies	AA+	Aa1	N/A
01170RGW6	5.000%	2031	Dec	Serial	Prem	Pre-Ulm	28,465,000	0	0		28,465,000
01170RGX4	3.450%	2033	Dec	Term		Pre-Ulm	20,000,000	0	20,000,000		0
01170RGY2	3.550%	2035	Dec	Term		Pre-Ulm	10,055,000	0	10,055,000		0
GM18B Total							\$58,520,000	\$0	\$30,055,000	\$28,465,000	
GM19A General Mortgage Revenue Bonds II, 2019 Series A				Exempt	Prog: 408	Yield: 2.550%	Delivery: 10/22/2019	Underwriter: Jefferies	AA+	Aa1	N/A
01170RGZ9	1.100%	2020	Jun	Serial			1,035,000	1,035,000	0		0
01170RHA3	1.150%	2020	Dec	Serial			1,990,000	1,990,000	0		0
01170RHB1	1.200%	2021	Jun	Serial			1,175,000	1,175,000	0		0
01170RHC9	1.250%	2021	Dec	Serial			1,900,000	1,900,000	0		0
01170RHD7	1.300%	2022	Jun	Serial			1,220,000	1,220,000	0		0
01170RHE5	1.350%	2022	Dec	Serial			1,155,000	1,155,000	0		0
01170RHF2	1.400%	2023	Jun	Serial			1,225,000	1,225,000	0		0
01170RHG0	1.450%	2023	Dec	Serial			1,805,000	1,805,000	0		0
01170RHH8	1.500%	2024	Jun	Serial			1,945,000	0	0		1,945,000
01170RHJ4	1.550%	2024	Dec	Serial			2,055,000	0	0		2,055,000
01170RHK1	1.600%	2025	Jun	Serial			1,585,000	0	0		1,585,000
01170RHL9	1.625%	2025	Dec	Serial			2,130,000	0	0		2,130,000
01170RHM7	1.650%	2026	Jun	Serial			1,915,000	0	0		1,915,000
01170RHN5	1.700%	2026	Dec	Serial			1,955,000	0	0		1,955,000
01170RHP0	1.750%	2027	Jun	Serial			1,995,000	0	0		1,995,000
01170RHQ8	1.800%	2027	Dec	Serial			2,035,000	0	0		2,035,000
01170RHR6	1.850%	2028	Jun	Serial			1,950,000	0	0		1,950,000
01170RHS4	1.900%	2028	Dec	Serial			2,050,000	0	0		2,050,000
01170RHT2	1.950%	2029	Jun	Serial			2,175,000	0	0		2,175,000
01170RHU9	2.000%	2029	Dec	Serial			2,330,000	0	0		2,330,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM19A General Mortgage Revenue Bonds II, 2019 Series A				Exempt	Prog: 408	Yield: 2.550%	Delivery: 10/22/2019	Underwriter: Jefferies	S and P	Moody's	Fitch
01170RHV7	2.050%	2030	Jun	Serial			2,155,000	0	AA+	Aa1	N/A
01170RHW5	2.100%	2030	Dec	Serial			2,250,000	0	0		2,250,000
01170RHX3	2.150%	2031	Jun	Serial			2,300,000	0	0		2,300,000
01170RHY1	2.200%	2031	Dec	Serial			3,670,000	0	0		3,670,000
01170RHZ8	2.250%	2032	Jun	Serial			2,445,000	0	0		2,445,000
01170RJA1	2.250%	2032	Dec	Serial			2,495,000	0	0		2,495,000
01170RJB9	2.500%	2033	Jun	Sinker			2,545,000	0	0		2,545,000
01170RJB9	2.500%	2033	Dec	Sinker			2,595,000	0	0		2,595,000
01170RJB9	2.500%	2034	Jun	Sinker			2,650,000	0	0		2,650,000
01170RJB9	2.500%	2034	Dec	Term			2,710,000	0	0		2,710,000
01170RJC7	2.700%	2035	Jun	Sinker			2,760,000	0	0		2,760,000
01170RJD5	3.750%	2035	Dec	Sinker	Prem	PAC	1,050,000	0	515,000		535,000
01170RJC7	2.700%	2035	Dec	Sinker			1,765,000	0	0		1,765,000
01170RJD5	3.750%	2036	Jun	Sinker	Prem	PAC	1,540,000	0	760,000		780,000
01170RJC7	2.700%	2036	Jun	Sinker			1,335,000	0	0		1,335,000
01170RJC7	2.700%	2036	Dec	Sinker			1,360,000	0	0		1,360,000
01170RJD5	3.750%	2036	Dec	Sinker	Prem	PAC	1,575,000	0	770,000		805,000
01170RJC7	2.700%	2037	Jun	Sinker			1,390,000	0	0		1,390,000
01170RJD5	3.750%	2037	Jun	Sinker	Prem	PAC	1,610,000	0	790,000		820,000
01170RJC7	2.700%	2037	Dec	Sinker			1,415,000	0	0		1,415,000
01170RJD5	3.750%	2037	Dec	Sinker	Prem	PAC	1,645,000	0	805,000		840,000
01170RJD5	3.750%	2038	Jun	Sinker	Prem	PAC	1,680,000	0	825,000		855,000
01170RJC7	2.700%	2038	Jun	Sinker			1,440,000	0	0		1,440,000
01170RJC7	2.700%	2038	Dec	Sinker			1,470,000	0	0		1,470,000
01170RJD5	3.750%	2038	Dec	Sinker	Prem	PAC	1,715,000	0	835,000		880,000
01170RJC7	2.700%	2039	Jun	Sinker			1,500,000	0	0		1,500,000
01170RJD5	3.750%	2039	Jun	Sinker	Prem	PAC	1,755,000	0	860,000		895,000
01170RJD5	3.750%	2039	Dec	Sinker	Prem	PAC	1,795,000	0	875,000		920,000
01170RJC7	2.700%	2039	Dec	Term			1,525,000	0	0		1,525,000
01170RJD5	3.750%	2040	Jun	Sinker	Prem	PAC	1,835,000	0	900,000		935,000
01170RJE3	2.900%	2040	Jun	Sinker			1,555,000	0	950,000		605,000
01170RJD5	3.750%	2040	Dec	Sinker	Prem	PAC	1,875,000	0	915,000		960,000
01170RJE3	2.900%	2040	Dec	Sinker			1,585,000	0	970,000		615,000
01170RJD5	3.750%	2041	Jun	Sinker	Prem	PAC	1,915,000	0	930,000		985,000
01170RJE3	2.900%	2041	Jun	Sinker			1,615,000	0	990,000		625,000
01170RJE3	2.900%	2041	Dec	Sinker			1,645,000	0	1,010,000		635,000
01170RJD5	3.750%	2041	Dec	Sinker	Prem	PAC	1,955,000	0	955,000		1,000,000
01170RJE3	2.900%	2042	Jun	Sinker			1,680,000	0	1,030,000		650,000
01170RJD5	3.750%	2042	Jun	Sinker	Prem	PAC	2,000,000	0	970,000		1,030,000
01170RJD5	3.750%	2042	Dec	Term	Prem	PAC	785,000	0	375,000		410,000
01170RJE3	2.900%	2042	Dec	Sinker			1,710,000	0	1,045,000		665,000
01170RJE3	2.900%	2043	Jun	Sinker			1,745,000	0	1,070,000		675,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM19A General Mortgage Revenue Bonds II, 2019 Series A				Exempt	Prog: 408	Yield: 2.550%	Delivery: 10/22/2019	Underwriter: Jefferies	S and P AA+	Moodys Aa1	Fitch N/A
01170RJE3	2.900%	2043	Dec	Sinker			1,780,000	0	1,090,000		690,000
01170RJE3	2.900%	2044	Jun	Sinker			1,815,000	0	1,115,000		700,000
01170RJE3	2.900%	2044	Dec	Term			1,850,000	0	1,130,000		720,000
01170RJF0	2.950%	2049	Jun	Term			17,590,000	0	17,590,000		0
GM19A Total							\$136,700,000	\$11,505,000	\$40,070,000	\$85,125,000	
GM19B General Mortgage Revenue Bonds II, 2019 Series B				Exempt	Prog: 408	Yield: 2.550%	Delivery: 10/22/2019	Underwriter: Jefferies	AA+	Aa1	N/A
01170RJG8	5.000%	2030	Jun	Serial	Prem	Pre-Ulm	825,000	0	0		825,000
01170RJH6	5.000%	2031	Jun	Serial	Prem	Pre-Ulm	4,830,000	0	0		4,830,000
01170RJJ2	5.000%	2032	Dec	Sinker	Prem	Pre-Ulm	1,000,000	0	0		1,000,000
01170RJJ2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	9,000,000	0	0		9,000,000
01170RJJ2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	4,330,000	0	0		4,330,000
01170RJK9	2.500%	2034	Dec	Serial		Pre-Ulm	5,000,000	0	5,000,000		0
GM19B Total							\$24,985,000	\$0	\$5,000,000	\$19,985,000	
GM20A General Mortgage Revenue Bonds II, 2020 Series A				Exempt	Prog: 409	Yield: 1.822%	Delivery: 9/15/2020	Underwriter: Jefferies	AA+	Aa1	N/A
01170RJL7	0.250%	2021	Jun	Serial			1,790,000	1,790,000	0		0
01170RJM5	0.300%	2021	Dec	Serial			1,825,000	1,825,000	0		0
01170RJN3	0.350%	2022	Jun	Serial			1,860,000	1,860,000	0		0
01170RJP8	0.400%	2022	Dec	Serial			1,895,000	1,895,000	0		0
01170RJQ6	0.450%	2023	Jun	Serial			1,930,000	1,930,000	0		0
01170RJR4	0.550%	2023	Dec	Serial			1,965,000	1,965,000	0		0
01170RJS2	0.650%	2024	Jun	Serial			1,995,000	0	0		1,995,000
01170RJT0	0.700%	2024	Dec	Serial			2,040,000	0	0		2,040,000
01170RJU7	0.800%	2025	Jun	Serial			2,070,000	0	0		2,070,000
01170RJV5	0.950%	2025	Dec	Serial			2,110,000	0	0		2,110,000
01170RJW3	1.050%	2026	Jun	Serial			2,150,000	0	0		2,150,000
01170RJX1	1.100%	2026	Dec	Serial			2,185,000	0	0		2,185,000
01170RJY9	1.200%	2027	Jun	Serial			2,230,000	0	0		2,230,000
01170RJZ6	1.250%	2027	Dec	Serial			2,270,000	0	0		2,270,000
01170RKA9	1.350%	2028	Jun	Serial			2,310,000	0	0		2,310,000
01170RKB7	1.400%	2028	Dec	Serial			2,355,000	0	0		2,355,000
01170RKC5	1.500%	2029	Jun	Serial			2,395,000	0	0		2,395,000
01170RKD3	1.550%	2029	Dec	Serial			2,445,000	0	0		2,445,000
01170RKE1	1.650%	2030	Jun	Serial			2,485,000	0	0		2,485,000
01170RKF8	1.700%	2030	Dec	Serial			2,945,000	0	0		2,945,000
01170RKG6	1.800%	2031	Jun	Serial			3,005,000	0	0		3,005,000
01170RKH4	1.850%	2031	Dec	Serial			3,055,000	0	0		3,055,000
01170RKJ0	1.900%	2032	Jun	Serial			3,115,000	0	0		3,115,000
01170RKK7	1.900%	2032	Dec	Serial			3,165,000	0	0		3,165,000
01170RKL5	1.950%	2033	Jun	Serial			3,230,000	0	0		3,230,000
01170RKM3	1.950%	2033	Dec	Serial			3,285,000	0	0		3,285,000
01170RKN1	2.000%	2034	Jun	Sinker			3,340,000	0	0		3,340,000
01170RKN1	2.000%	2034	Dec	Sinker			3,410,000	0	0		3,410,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II									S and P	Moodys	Fitch
GM20A General Mortgage Revenue Bonds II, 2020 Series A				Exempt	Prog: 409	Yield: 1.822%	Delivery: 9/15/2020	Underwriter: Jefferies	AA+	Aa1	N/A
01170RKN1	2.000%	2035	Jun	Sinker			3,465,000	0	0		3,465,000
01170RKN1	2.000%	2035	Dec	Term			3,530,000	0	0		3,530,000
01170RKP6	2.050%	2036	Jun	Sinker			3,590,000	0	0		3,590,000
01170RKP6	2.050%	2036	Dec	Sinker			3,660,000	0	0		3,660,000
01170RKP6	2.050%	2037	Jun	Term			2,390,000	0	0		2,390,000
01170RKQ4	3.250%	2037	Jun	Sinker	Prem	PAC	1,335,000	0	515,000		820,000
01170RKQ4	3.250%	2037	Dec	Sinker	Prem	PAC	3,790,000	0	1,435,000		2,355,000
01170RKQ4	3.250%	2038	Jun	Sinker	Prem	PAC	3,860,000	0	1,465,000		2,395,000
01170RKQ4	3.250%	2038	Dec	Sinker	Prem	PAC	3,930,000	0	1,495,000		2,435,000
01170RKQ4	3.250%	2039	Jun	Sinker	Prem	PAC	4,005,000	0	1,520,000		2,485,000
01170RKQ4	3.250%	2039	Dec	Sinker	Prem	PAC	4,070,000	0	1,545,000		2,525,000
01170RKQ4	3.250%	2040	Jun	Sinker	Prem	PAC	4,155,000	0	1,580,000		2,575,000
01170RKQ4	3.250%	2040	Dec	Sinker	Prem	PAC	4,220,000	0	1,600,000		2,620,000
01170RKQ4	3.250%	2041	Jun	Sinker	Prem	PAC	4,300,000	0	1,630,000		2,670,000
01170RKQ4	3.250%	2041	Dec	Sinker	Prem	PAC	4,380,000	0	1,660,000		2,720,000
01170RKQ4	3.250%	2042	Jun	Sinker	Prem	PAC	3,095,000	0	1,175,000		1,920,000
01170RKQ4	3.250%	2042	Dec	Sinker	Prem	PAC	1,780,000	0	680,000		1,100,000
01170RKQ4	3.250%	2043	Jun	Sinker	Prem	PAC	1,810,000	0	685,000		1,125,000
01170RKQ4	3.250%	2043	Dec	Sinker	Prem	PAC	1,840,000	0	690,000		1,150,000
01170RKQ4	3.250%	2044	Jun	Sinker	Prem	PAC	1,870,000	0	700,000		1,170,000
01170RKQ4	3.250%	2044	Dec	Term	Prem	PAC	1,240,000	0	465,000		775,000
GM20A Total							\$135,170,000	\$11,265,000	\$18,840,000	\$105,065,000	
GM20B General Mortgage Revenue Bonds II, 2020 Series B				Exempt	Prog: 409	Yield: 1.822%	Delivery: 9/15/2020	Underwriter: Jefferies	AA+	Aa1	N/A
01170RKR2	5.000%	2030	Dec	Serial	Prem	Pre-Ulm	10,000,000	0	0		10,000,000
01170RKS0	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	3,605,000	0	0		3,605,000
01170RKS0	5.000%	2031	Dec	Term	Prem	Pre-Ulm	5,650,000	0	0		5,650,000
01170RKT8	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	7,000,000	0	0		7,000,000
01170RKT8	5.000%	2032	Dec	Term	Prem	Pre-Ulm	10,620,000	0	0		10,620,000
01170RKU5	5.000%	2033	Jun	Serial	Prem	Pre-Ulm	7,800,000	0	0		7,800,000
01170RKV3	2.000%	2033	Dec	Sinker		Pre-Ulm	6,500,000	0	0		6,500,000
01170RKV3	2.000%	2034	Jun	Sinker		Pre-Ulm	6,500,000	0	0		6,500,000
01170RKV3	2.000%	2034	Dec	Sinker		Pre-Ulm	5,500,000	0	0		5,500,000
01170RKV3	2.000%	2035	Jun	Sinker		Pre-Ulm	5,500,000	0	0		5,500,000
01170RKV3	2.000%	2035	Dec	Term		Pre-Ulm	6,000,000	0	0		6,000,000
GM20B Total							\$74,675,000	\$0	\$0	\$74,675,000	
GM22A General Mortgage Revenue Bonds II, 2022 Series A				Exempt	Prog: 410	Yield: 2.024%	Delivery: 1/12/2022	Underwriter: Jefferies	AA+	Aa1	N/A
01170RKW1	0.150%	2022	Jun	Serial			195,000	195,000	0		0
01170RKX9	0.200%	2022	Dec	Serial			400,000	400,000	0		0
01170RKY7	0.300%	2023	Jun	Serial			410,000	410,000	0		0
01170RKZ4	0.350%	2023	Dec	Serial			415,000	415,000	0		0
01170RLA8	0.450%	2024	Jun	Serial			425,000	0	0		425,000
01170RLB6	0.500%	2024	Dec	Serial			430,000	0	0		430,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM22A General Mortgage Revenue Bonds II, 2022 Series A				Exempt	Prog: 410	Yield: 2.024%	Delivery: 1/12/2022	Underwriter: Jefferies	S and P	Moody's	Fitch
									AA+	Aa1	N/A
01170RLC4	0.600%	2025	Jun	Serial			435,000	0	0		435,000
01170RLD2	0.700%	2025	Dec	Serial			445,000	0	0		445,000
01170RLE0	0.800%	2026	Jun	Serial			450,000	0	0		450,000
01170RLF7	0.900%	2026	Dec	Serial			460,000	0	0		460,000
01170RLG5	1.000%	2027	Jun	Serial			465,000	0	0		465,000
01170RLH3	1.150%	2027	Dec	Serial			475,000	0	0		475,000
01170RLJ9	1.250%	2028	Jun	Serial			485,000	0	0		485,000
01170RLK6	1.375%	2028	Dec	Serial			490,000	0	0		490,000
01170RLL4	1.500%	2029	Jun	Serial			500,000	0	0		500,000
01170RLM2	1.600%	2029	Dec	Serial			505,000	0	0		505,000
01170RLN0	1.650%	2030	Jun	Serial			515,000	0	0		515,000
01170RLP5	1.750%	2030	Dec	Serial			525,000	0	0		525,000
01170RLQ3	1.850%	2031	Jun	Serial			535,000	0	0		535,000
01170RLR1	1.900%	2031	Dec	Serial			540,000	0	0		540,000
01170RLS9	1.950%	2032	Jun	Serial			550,000	0	0		550,000
01170RLT7	2.000%	2032	Dec	Serial			560,000	0	0		560,000
01170RLU4	2.050%	2033	Jun	Serial			570,000	0	0		570,000
01170RLV2	2.100%	2033	Dec	Serial			580,000	0	0		580,000
01170RLW0	2.150%	2034	Jun	Sinker			595,000	0	0		595,000
01170RLW0	2.150%	2034	Dec	Sinker			600,000	0	0		600,000
01170RLW0	2.150%	2035	Jun	Sinker			610,000	0	0		610,000
01170RLW0	2.150%	2035	Dec	Sinker			620,000	0	0		620,000
01170RLW0	2.150%	2036	Jun	Sinker			630,000	0	0		630,000
01170RLW0	2.150%	2036	Dec	Term			640,000	0	0		640,000
01170RLX8	2.350%	2037	Jun	Sinker			655,000	0	0		655,000
01170RLX8	2.350%	2037	Dec	Sinker			665,000	0	0		665,000
01170RLX8	2.350%	2038	Jun	Sinker			670,000	0	0		670,000
01170RLX8	2.350%	2038	Dec	Sinker			685,000	0	0		685,000
01170RLX8	2.350%	2039	Jun	Sinker			695,000	0	0		695,000
01170RLX8	2.350%	2039	Dec	Term			705,000	0	0		705,000
01170RLY6	2.500%	2040	Jun	Sinker			720,000	0	0		720,000
01170RLY6	2.500%	2040	Dec	Sinker			730,000	0	0		730,000
01170RLY6	2.500%	2041	Jun	Sinker			740,000	0	0		740,000
01170RLY6	2.500%	2041	Dec	Sinker			755,000	0	0		755,000
01170RLY6	2.500%	2042	Jun	Sinker			765,000	0	0		765,000
01170RLY6	2.500%	2042	Dec	Sinker			780,000	0	0		780,000
01170RLZ3	3.000%	2043	Jun	Sinker	Prem	PAC	600,000	0	110,000		490,000
01170RLY6	2.500%	2043	Jun	Term			190,000	0	0		190,000
01170RLZ3	3.000%	2043	Dec	Sinker	Prem	PAC	805,000	0	145,000		660,000
01170RLZ3	3.000%	2044	Jun	Sinker	Prem	PAC	820,000	0	145,000		675,000
01170RLZ3	3.000%	2044	Dec	Sinker	Prem	PAC	835,000	0	150,000		685,000
01170RLZ3	3.000%	2045	Jun	Sinker	Prem	PAC	845,000	0	150,000		695,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM22A General Mortgage Revenue Bonds II, 2022 Series A				Exempt	Prog: 410	Yield: 2.024%	Delivery: 1/12/2022	Underwriter: Jefferies	S and P AA+	Moody's Aa1	Fitch N/A
01170RLZ3	3.000%	2045	Dec	Sinker	Prem	PAC	860,000	0	150,000		710,000
01170RLZ3	3.000%	2046	Jun	Sinker	Prem	PAC	875,000	0	155,000		720,000
01170RLZ3	3.000%	2046	Dec	Sinker	Prem	PAC	890,000	0	155,000		735,000
01170RLZ3	3.000%	2047	Jun	Sinker	Prem	PAC	905,000	0	160,000		745,000
01170RLZ3	3.000%	2047	Dec	Sinker	Prem	PAC	920,000	0	160,000		760,000
01170RLZ3	3.000%	2048	Jun	Sinker	Prem	PAC	935,000	0	160,000		775,000
01170RLZ3	3.000%	2048	Dec	Sinker	Prem	PAC	950,000	0	165,000		785,000
01170RLZ3	3.000%	2049	Jun	Sinker	Prem	PAC	970,000	0	170,000		800,000
01170RLZ3	3.000%	2049	Dec	Sinker	Prem	PAC	985,000	0	170,000		815,000
01170RLZ3	3.000%	2050	Jun	Sinker	Prem	PAC	1,005,000	0	180,000		825,000
01170RLZ3	3.000%	2050	Dec	Sinker	Prem	PAC	1,020,000	0	180,000		840,000
01170RLZ3	3.000%	2051	Jun	Term	Prem	PAC	1,035,000	0	180,000		855,000
GM22A Total							\$39,065,000	\$1,420,000	\$2,685,000	\$34,960,000	
GM22B General Mortgage Revenue Bonds II, 2022 Series B				Exempt	Prog: 410	Yield: 2.024%	Delivery: 1/12/2022	Underwriter: Jefferies	AA+	Aa1	N/A
B-1	01170RMA7	1.650%	2030	Jun	Serial		Pre-Ulm	30,000	0	0	30,000
B-2	01170RMH2	5.000%	2030	Jun	Sinker	Prem	Pre-Ulm	5,000,000	0	0	5,000,000
B-1	01170RMB5	1.750%	2030	Dec	Serial		Pre-Ulm	3,025,000	0	0	3,025,000
B-2	01170RMH2	5.000%	2030	Dec	Term	Prem	Pre-Ulm	3,285,000	0	0	3,285,000
B-1	01170RMC3	1.850%	2031	Jun	Serial		Pre-Ulm	25,000	0	0	25,000
B-2	01170RMJ8	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	6,000,000	0	0	6,000,000
B-2	01170RMJ8	5.000%	2031	Dec	Term	Prem	Pre-Ulm	6,300,000	0	0	6,300,000
B-1	01170RMD1	1.950%	2032	Jun	Serial		Pre-Ulm	3,500,000	0	0	3,500,000
B-2	01170RMK5	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	3,475,000	0	0	3,475,000
B-1	01170RME9	2.000%	2032	Dec	Serial		Pre-Ulm	4,750,000	0	0	4,750,000
B-2	01170RMK5	5.000%	2032	Dec	Term	Prem	Pre-Ulm	4,680,000	0	0	4,680,000
B-1	01170RMF6	2.050%	2033	Jun	Serial		Pre-Ulm	3,025,000	0	0	3,025,000
B-2	01170RML3	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	7,500,000	0	0	7,500,000
B-2	01170RML3	5.000%	2033	Dec	Term	Prem	Pre-Ulm	7,525,000	0	0	7,525,000
B-1	01170RMG4	2.150%	2034	Jun	Sinker		Pre-Ulm	5,010,000	0	0	5,010,000
B-2	01170RMM1	5.000%	2034	Jun	Sinker	Prem	Pre-Ulm	4,785,000	0	0	4,785,000
B-1	01170RMG4	2.150%	2034	Dec	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
B-2	01170RMM1	5.000%	2034	Dec	Term	Prem	Pre-Ulm	2,775,000	0	0	2,775,000
B-1	01170RMG4	2.150%	2035	Jun	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000
B-2	01170RMN9	5.000%	2035	Jun	Sinker	Prem	Pre-Ulm	2,025,000	0	0	2,025,000
B-1	01170RMG4	2.150%	2035	Dec	Sinker		Pre-Ulm	2,000,000	0	0	2,000,000
B-2	01170RMN9	5.000%	2035	Dec	Term	Prem	Pre-Ulm	1,775,000	0	0	1,775,000
B-1	01170RMG4	2.150%	2036	Jun	Term		Pre-Ulm	1,000,000	0	0	1,000,000
B-2	01170RMP4	5.000%	2036	Jun	Serial	Prem	Pre-Ulm	990,000	0	0	990,000
GM22B Total							\$83,730,000	\$0	\$0	\$83,730,000	
GM22C General Mortgage Revenue Bonds II, 2022 Series C				Exempt	Prog: 411	Yield: 4.290%	Delivery: 12/22/2022	Underwriter: BofA Securities	AA+	Aa1	N/A
	01170RMQ2	2.450%	2023	Jun	Serial		210,000	210,000	0		0
	01170RMR0	2.550%	2023	Dec	Serial		580,000	580,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 1/31/2024

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM22C General Mortgage Revenue Bonds II, 2022 Series C				Exempt	Prog: 411	Yield: 4.290%	Delivery: 12/22/2022	Underwriter: BOFA Securities	S and P	Moody's	Fitch
									AA+	Aa1	N/A
01170RMS8	2.700%	2024	Jun	Serial			650,000	0	0		650,000
01170RMT6	2.750%	2024	Dec	Serial			670,000	0	0		670,000
01170RMU3	2.900%	2025	Jun	Serial			685,000	0	0		685,000
01170RMV1	2.950%	2025	Dec	Serial			705,000	0	0		705,000
01170RMW9	3.000%	2026	Jun	Serial			725,000	0	0		725,000
01170RMX7	3.050%	2026	Dec	Serial			745,000	0	0		745,000
01170RMY5	3.100%	2027	Jun	Serial			765,000	0	0		765,000
01170RMZ2	3.150%	2027	Dec	Serial			785,000	0	0		785,000
01170RNA6	3.300%	2028	Jun	Serial			805,000	0	0		805,000
01170RNB4	3.400%	2028	Dec	Serial			830,000	0	0		830,000
01170RNC2	3.450%	2029	Jun	Serial			850,000	0	0		850,000
01170RND0	3.500%	2029	Dec	Serial			875,000	0	0		875,000
01170RNE8	3.650%	2030	Jun	Serial			900,000	0	0		900,000
01170RNF5	3.700%	2030	Dec	Serial			925,000	0	0		925,000
01170RNG3	3.750%	2031	Jun	Serial			950,000	0	0		950,000
01170RNH1	3.800%	2031	Dec	Serial			975,000	0	0		975,000
01170RNJ7	3.850%	2032	Jun	Serial			1,000,000	0	0		1,000,000
01170RNK4	3.875%	2032	Dec	Serial			1,030,000	0	0		1,030,000
01170RNL2	3.950%	2033	Jun	Serial			1,055,000	0	0		1,055,000
01170RNM0	4.000%	2033	Dec	Serial	Prem		1,085,000	0	0		1,085,000
01170RNN8	4.000%	2034	Jun	Serial	Prem		1,115,000	0	0		1,115,000
01170RNP3	4.050%	2034	Dec	Serial			1,145,000	0	0		1,145,000
0117RNQ1	4.350%	2035	Jun	Sinker			1,180,000	0	0		1,180,000
0117RNQ1	4.350%	2035	Dec	Sinker			1,210,000	0	0		1,210,000
0117RNQ1	4.350%	2036	Jun	Sinker			1,245,000	0	0		1,245,000
0117RNQ1	4.350%	2036	Dec	Sinker			1,275,000	0	0		1,275,000
0117RNQ1	4.350%	2037	Jun	Sinker			1,310,000	0	0		1,310,000
0117RNQ1	4.350%	2037	Dec	Term			1,350,000	0	0		1,350,000
01170RNR9	4.600%	2038	Jun	Sinker			1,385,000	0	0		1,385,000
01170RNR9	4.600%	2038	Dec	Sinker			1,420,000	0	0		1,420,000
01170RNR9	4.600%	2039	Jun	Sinker			1,460,000	0	0		1,460,000
01170RNR9	4.600%	2039	Dec	Sinker			1,500,000	0	0		1,500,000
01170RNR9	4.600%	2040	Jun	Sinker			1,540,000	0	0		1,540,000
01170RNR9	4.600%	2040	Dec	Sinker			1,585,000	0	0		1,585,000
01170RNR9	4.600%	2041	Jun	Sinker			1,625,000	0	0		1,625,000
01170RNR9	4.600%	2041	Dec	Sinker			1,670,000	0	0		1,670,000
01170RNR9	4.600%	2042	Jun	Sinker			1,720,000	0	0		1,720,000
01170RNR9	4.600%	2042	Dec	Term			1,650,000	0	0		1,650,000
01170RNS7	4.750%	2043	Jun	Sinker			1,815,000	0	0		1,815,000
01170RNS7	4.750%	2043	Dec	Sinker			1,860,000	0	0		1,860,000
01170RNS7	4.750%	2044	Jun	Sinker			1,915,000	0	0		1,915,000
01170RNS7	4.750%	2044	Dec	Sinker			1,965,000	0	0		1,965,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Mortgage Revenue Bonds II										S and P	Moody's	Fitch
GM22C General Mortgage Revenue Bonds II, 2022 Series C				Exempt	Prog: 411	Yield: 4.290%	Delivery: 12/22/2022	Underwriter: BOfA Securities	AA+	Aa1	N/A	
01170RNS7	4.750%	2045	Jun	Sinker			2,020,000	0	0	2,020,000		
01170RNS7	4.750%	2045	Dec	Sinker			2,075,000	0	0	2,075,000		
01170RNS7	4.750%	2046	Jun	Sinker			2,130,000	0	0	2,130,000		
01170RNS7	4.750%	2046	Dec	Term			445,000	0	0	445,000		
01170RNT5	5.750%	2046	Dec	Sinker	Prem	PAC	1,745,000	0	35,000	1,710,000		
01170RNT5	5.750%	2047	Jun	Sinker	Prem	PAC	2,250,000	0	50,000	2,200,000		
01170RNT5	5.750%	2047	Dec	Sinker	Prem	PAC	2,310,000	0	50,000	2,260,000		
01170RNT5	5.750%	2048	Jun	Sinker	Prem	PAC	2,375,000	0	50,000	2,325,000		
01170RNT5	5.750%	2048	Dec	Sinker	Prem	PAC	2,440,000	0	50,000	2,390,000		
01170RNT5	5.750%	2049	Jun	Sinker	Prem	PAC	2,505,000	0	55,000	2,450,000		
01170RNT5	5.750%	2049	Dec	Sinker	Prem	PAC	2,575,000	0	55,000	2,520,000		
01170RNT5	5.750%	2050	Jun	Sinker	Prem	PAC	2,645,000	0	55,000	2,590,000		
01170RNT5	5.750%	2050	Dec	Sinker	Prem	PAC	2,715,000	0	55,000	2,660,000		
01170RNT5	5.750%	2051	Jun	Sinker	Prem	PAC	2,790,000	0	55,000	2,735,000		
01170RNT5	5.750%	2051	Dec	Sinker	Prem	PAC	2,865,000	0	55,000	2,810,000		
01170RNT5	5.750%	2052	Jun	Sinker	Prem	PAC	2,525,000	0	50,000	2,475,000		
01170RNT5	5.750%	2052	Dec	Term	Prem	PAC	815,000	0	15,000	800,000		
GM22C Total							\$87,965,000	\$790,000	\$630,000	\$86,545,000		
General Mortgage Revenue Bonds II Total							\$850,070,000	\$63,610,000	\$204,610,000	\$581,850,000		
Governmental Purpose Bonds										S and P	Moody's	Fitch
GP01A Governmental Purpose Bonds, 2001 Series A				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	WD/WD	
0118326M9		2001	Dec	Sinker		VRDO	500,000	500,000	0		0	
0118326M9		2002	Jun	Sinker		VRDO	705,000	705,000	0		0	
0118326M9		2002	Dec	Sinker		VRDO	720,000	720,000	0		0	
0118326M9		2003	Jun	Sinker		VRDO	735,000	735,000	0		0	
0118326M9		2003	Dec	Sinker		VRDO	745,000	745,000	0		0	
0118326M9		2004	Jun	Sinker		VRDO	770,000	770,000	0		0	
0118326M9		2004	Dec	Sinker		VRDO	780,000	780,000	0		0	
0118326M9		2005	Jun	Sinker		VRDO	795,000	795,000	0		0	
0118326M9		2005	Dec	Sinker		VRDO	815,000	815,000	0		0	
0118326M9		2006	Jun	Sinker		VRDO	825,000	825,000	0		0	
0118326M9		2006	Dec	Sinker		VRDO	845,000	845,000	0		0	
0118326M9		2007	Jun	Sinker		VRDO	860,000	860,000	0		0	
0118326M9		2007	Dec	Sinker		VRDO	880,000	880,000	0		0	
0118326M9		2008	Jun	Sinker		VRDO	895,000	895,000	0		0	
0118326M9		2008	Dec	Sinker		VRDO	920,000	920,000	0		0	
0118326M9		2009	Jun	Sinker		VRDO	930,000	930,000	0		0	
0118326M9		2009	Dec	Sinker		VRDO	950,000	950,000	0		0	
0118326M9		2010	Jun	Sinker		VRDO	960,000	960,000	0		0	
0118326M9		2010	Dec	Sinker		VRDO	995,000	995,000	0		0	
0118326M9		2011	Jun	Sinker		VRDO	1,010,000	1,010,000	0		0	
0118326M9		2011	Dec	Sinker		VRDO	1,030,000	1,030,000	0		0	

AHFC SUMMARY OF BONDS OUTSTANDING

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CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P AA+/A-1+	Moody's Aaa/VMIG1	Fitch WD/WD
0118326M9		2012	Jun	Sinker		VRDO	1,050,000	1,050,000	0		0
0118326M9		2012	Dec	Sinker		VRDO	1,070,000	1,070,000	0		0
0118326M9		2013	Jun	Sinker		VRDO	1,090,000	1,090,000	0		0
0118326M9		2013	Dec	Sinker		VRDO	1,115,000	1,115,000	0		0
0118326M9		2014	Jun	Sinker		VRDO	1,135,000	1,135,000	0		0
0118326M9		2014	Dec	Sinker		VRDO	1,160,000	1,160,000	0		0
0118326M9		2015	Jun	Sinker		VRDO	1,180,000	1,180,000	0		0
0118326M9		2015	Dec	Sinker		VRDO	1,205,000	1,205,000	0		0
0118326M9		2016	Jun	Sinker		VRDO	1,235,000	1,235,000	0		0
0118326M9		2016	Dec	Sinker		VRDO	1,255,000	1,255,000	0		0
0118326M9		2017	Jun	Sinker		VRDO	1,275,000	1,275,000	0		0
0118326M9		2017	Dec	Sinker		VRDO	1,305,000	1,305,000	0		0
0118326M9		2018	Jun	Sinker		VRDO	1,335,000	1,335,000	0		0
0118326M9		2018	Dec	Sinker		VRDO	1,365,000	1,365,000	0		0
0118326M9		2019	Jun	Sinker		VRDO	1,380,000	1,380,000	0		0
0118326M9		2019	Dec	Sinker		VRDO	1,410,000	1,410,000	0		0
0118326M9		2020	Jun	Sinker		VRDO	1,445,000	1,445,000	0		0
0118326M9		2020	Dec	Sinker		VRDO	1,465,000	1,465,000	0		0
0118326M9		2021	Jun	Sinker		VRDO	1,505,000	1,505,000	0		0
0118326M9		2021	Dec	Sinker		VRDO	1,525,000	1,525,000	0		0
0118326M9		2022	Jun	Sinker		VRDO	1,560,000	1,560,000	0		0
0118326M9		2022	Dec	Sinker		VRDO	1,590,000	1,590,000	0		0
0118326M9		2023	Jun	Sinker		VRDO	1,620,000	1,620,000	0		0
0118326M9		2023	Dec	Sinker		VRDO	1,660,000	1,660,000	0		0
0118326M9		2024	Jun	Sinker		VRDO	1,685,000	0	0		1,685,000
0118326M9		2024	Dec	Sinker		VRDO	1,725,000	0	0		1,725,000
0118326M9		2025	Jun	Sinker		VRDO	1,755,000	0	0		1,755,000
0118326M9		2025	Dec	Sinker		VRDO	1,790,000	0	0		1,790,000
0118326M9		2026	Jun	Sinker		VRDO	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		VRDO	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		VRDO	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		VRDO	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		VRDO	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		VRDO	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		VRDO	2,060,000	0	0		2,060,000
0118326M9		2029	Dec	Sinker		VRDO	2,100,000	0	0		2,100,000
0118326M9		2030	Jun	Sinker		VRDO	2,145,000	0	0		2,145,000
0118326M9		2030	Dec	Term		VRDO	2,190,000	0	0		2,190,000
GP01A Total							\$76,580,000	\$49,600,000	\$0	\$26,980,000	
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	WD/WD
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0		0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0		0

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CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P AA+/A-1+	Moodys Aaa/VMIG1	Fitch WD/WD
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0		0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0		0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0		0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0		0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0		0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0		0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0		0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0		0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0		0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0		0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0		0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0		0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0		0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0		0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0		0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0		0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0		0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0		0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0		0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0		0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0		0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0		0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0		0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0		0
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	1,625,000	0		0
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	1,665,000	0		0
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	1,690,000	0		0
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	1,720,000	0		0
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	1,770,000	0		0
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	1,795,000	0		0
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	1,835,000	0		0
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	1,870,000	0		0
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	1,900,000	0		0
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	1,940,000	0		0
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	1,985,000	0		0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds									S and P	Moody's	Fitch
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	WD/WD
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	2,025,000	0		0
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0		2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0		2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0		2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
GP01B Total							\$93,590,000	\$60,620,000	\$0	\$32,970,000	
Governmental Purpose Bonds Total							\$170,170,000	\$110,220,000	\$0	\$59,950,000	
State Capital Project Bonds II									S and P	Moody's	Fitch
SC14B	State Capital Project Bonds II, 2014 Series B			Exempt	Prog: 621	Yield: 2.682%	Delivery: 6/12/2014	Underwriter: J.P. Morgan	AA+	Aa2	AA+
011839CD7	2.000%	2015	Jun	Serial		Prem	100,000	100,000	0		0
011839CE5	3.000%	2015	Dec	Serial		Prem	100,000	100,000	0		0
011839CF2	4.000%	2016	Jun	Serial		Prem	735,000	735,000	0		0
011839CG0	5.000%	2016	Dec	Serial		Prem	750,000	750,000	0		0
011839CH8	5.000%	2017	Jun	Serial		Prem	765,000	765,000	0		0
011839CJ4	5.000%	2017	Dec	Serial		Prem	785,000	785,000	0		0
011839CK1	5.000%	2018	Jun	Serial		Prem	805,000	805,000	0		0
011839CL9	5.000%	2018	Dec	Serial		Prem	825,000	825,000	0		0
011839CM7	5.000%	2019	Jun	Serial		Prem	845,000	845,000	0		0
011839CN5	5.000%	2019	Dec	Serial		Prem	865,000	865,000	0		0
011839CP0	5.000%	2020	Jun	Serial		Prem	890,000	890,000	0		0
011839CQ8	5.000%	2020	Dec	Serial		Prem	910,000	910,000	0		0
011839CR6	5.000%	2021	Jun	Serial		Prem	935,000	935,000	0		0
011839CS4	5.000%	2021	Dec	Serial		Prem	960,000	960,000	0		0
011839CT2	5.000%	2022	Jun	Serial		Prem	980,000	980,000	0		0
011839CU9	5.000%	2022	Dec	Serial		Prem	1,005,000	1,005,000	0		0
011839CV7	5.000%	2023	Jun	Serial		Prem	1,030,000	1,030,000	0		0
011839CW5	5.000%	2023	Dec	Serial		Prem	1,055,000	1,055,000	0		0
011839CX3	5.000%	2024	Jun	Serial		Prem	1,085,000	0	0		1,085,000
011839CY1	5.000%	2024	Dec	Serial		Prem	1,110,000	0	0		1,110,000
011839CZ8	5.000%	2025	Jun	Sinker		Prem	1,140,000	0	0		1,140,000
011839CZ8	5.000%	2025	Dec	Term		Prem	1,165,000	0	0		1,165,000
011839DA2	5.000%	2026	Jun	Sinker		Prem	1,195,000	0	0		1,195,000

AHFC SUMMARY OF BONDS OUTSTANDING

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CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC14B	State Capital Project Bonds II, 2014 Series B			Exempt	Prog: 621	Yield: 2.682%	Delivery: 6/12/2014	Underwriter: J.P. Morgan	S and P	Moody's	Fitch
011839DA2	5.000%	2026	Dec	Term		Prem	1,225,000	0	AA+	Aa2	AA+
011839DB0	5.000%	2027	Jun	Sinker		Prem	1,255,000	0			1,255,000
011839DB0	5.000%	2027	Dec	Term		Prem	1,290,000	0			1,290,000
011839DC8	5.000%	2028	Jun	Sinker		Prem	1,320,000	0			1,320,000
011839DC8	5.000%	2028	Dec	Term		Prem	1,355,000	0			1,355,000
011839DD6	5.000%	2029	Jun	Sinker		Prem	1,385,000	0			1,385,000
011839DD6	5.000%	2029	Dec	Term		Prem	1,420,000	0			1,420,000
SC14B Total							\$29,285,000	\$14,340,000	\$0	\$14,945,000	
SC14D	State Capital Project Bonds II, 2014 Series D			Exempt	Prog: 621	Yield: 2.581%	Delivery: 11/6/2014	Underwriter: J.P. Morgan	AA+	Aa2	AA+
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	50,000	0		0
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	55,000	0		0
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	55,000	0		0
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	55,000	0		0
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	60,000	0		0
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	60,000	0		0
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	60,000	0		0
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	2,680,000	0		0
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	3,130,000	0		0
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	3,205,000	0		0
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	3,285,000	0		0
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	3,370,000	0		0
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	3,455,000	0		0
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	3,540,000	0		0
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	3,630,000	0		0
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	3,720,000	0		0
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	0	0		3,810,000
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0		3,905,000
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0		4,005,000
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0		4,105,000
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0		4,205,000
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0		4,310,000
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0		4,420,000
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0		4,530,000
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0		4,645,000
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0		4,760,000
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0		5,000,000
SC14D Total							\$78,105,000	\$30,410,000	\$0	\$47,695,000	
SC15A	State Capital Project Bonds II, 2015 Series A			Exempt	Prog: 621	Yield: 2.324%	Delivery: 3/19/2015	Underwriter: Keybanc	AA+	Aa2	AA+
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0		0
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	2,280,000	0		0
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	1,925,000	0		0
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	1,935,000	0		0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC15A	State Capital Project Bonds II, 2015 Series A			Exempt	Prog: 621	Yield: 2.324%	Delivery: 3/19/2015	Underwriter: Keybanc	S and P	Moody's	Fitch
									AA+	Aa2	AA+
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	1,595,000	0		0
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	1,595,000	0		0
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	2,195,000	0		0
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	2,195,000	0		0
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	2,830,000	0		0
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	2,820,000	0		0
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	3,495,000	0		0
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	3,500,000	0		0
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	3,765,000	0		0
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	3,765,000	0		0
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	3,955,000	0		0
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	3,955,000	0		0
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	0	0		4,150,000
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0		4,160,000
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0		4,370,000
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0		4,370,000
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0		4,585,000
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0		4,590,000
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0		4,830,000
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0		4,825,000
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0		5,055,000
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0		5,060,000
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0		5,270,000
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0		5,260,000
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0		5,465,000
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0		5,470,000
SC15A Total							\$111,535,000	\$44,075,000	\$0	\$67,460,000	
SC15B	State Capital Project Bonds II, 2015 Series B			Exempt	Prog: 621	Yield: 3.294%	Delivery: 6/30/2015	Underwriter: J.P. Morgan	AA+	Aa2	AA+
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0		0
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	705,000	0		0
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	730,000	0		0
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	3,015,000	0		0
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	3,160,000	0		0
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	1,945,000	0		0
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	3,320,000	0		0
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	2,035,000	0		0
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	3,485,000	0		0
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	2,120,000	0		0
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	3,660,000	0		0
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	5,275,000	0		0
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	0	0		970,000
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0		5,540,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC15B	State Capital Project Bonds II, 2015 Series B			Exempt	Prog: 621	Yield: 3.294%	Delivery: 6/30/2015	Underwriter: J.P. Morgan	S and P	Moodys	Fitch
	011839FV4	5.000%	2025	Jun	Serial	Prem	1,020,000	0	AA+	Aa2	AA+
	011839FW2	5.000%	2025	Dec	Serial	Prem	5,830,000	0	0		5,830,000
	011839FX0	5.000%	2026	Jun	Sinker	Prem	1,070,000	0	0		1,070,000
	011839FX0	5.000%	2026	Dec	Term	Prem	5,550,000	0	0		5,550,000
	011839FY8	5.000%	2027	Jun	Sinker	Prem	1,125,000	0	0		1,125,000
	011839FY8	5.000%	2027	Dec	Term	Prem	3,425,000	0	0		3,425,000
	011839FZ5	5.000%	2028	Jun	Sinker	Prem	4,200,000	0	0		4,200,000
	011839FZ5	5.000%	2028	Dec	Term	Prem	295,000	0	0		295,000
	011839GA9	3.375%	2029	Jun	Sinker	Disc	4,615,000	0	0		4,615,000
	011839GA9	3.375%	2029	Dec	Term	Disc	300,000	0	0		300,000
	011839XR3	4.000%	2030	Jun	Sinker	Disc	4,765,000	0	0		4,765,000
	011839XR3	4.000%	2031	Jun	Sinker	Disc	3,685,000	0	0		3,685,000
	011839XS1	4.000%	2032	Jun	Sinker	Disc	3,830,000	0	0		3,830,000
	011839XS1	4.000%	2033	Jun	Sinker	Disc	3,985,000	0	0		3,985,000
	011839XS1	4.000%	2034	Jun	Sinker	Disc	4,145,000	0	0		4,145,000
	011839XS1	4.000%	2035	Jun	Sinker	Disc	4,305,000	0	0		4,305,000
	011839XS1	4.000%	2036	Jun	Term	Disc	4,475,000	0	0		4,475,000
						SC15B Total	\$93,365,000	\$30,235,000	\$0		\$63,130,000
SC15C	State Capital Project Bonds II, 2015 Series C			Exempt	Prog: 621	Yield: 2.682%	Delivery: 12/16/2015	Underwriter: J.P. Morgan	AA+	Aa2	AA+
	011839GS0	2.000%	2016	Jun	Serial	Prem	485,000	485,000	0		0
	011839GT8	3.000%	2017	Jun	Serial	Prem	2,945,000	2,945,000	0		0
	011839GU5	4.000%	2018	Jun	Serial	Prem	3,035,000	3,035,000	0		0
	011839GV3	5.000%	2019	Jun	Serial	Prem	2,795,000	2,795,000	0		0
	011839GW1	5.000%	2020	Jun	Serial	Prem	2,930,000	2,930,000	0		0
	011839GX9	5.000%	2021	Jun	Serial	Prem	1,265,000	1,265,000	0		0
	011839GY7	5.000%	2022	Jun	Serial	Prem	1,330,000	1,330,000	0		0
	011839GZ4	5.000%	2023	Jun	Serial	Prem	1,395,000	1,395,000	0		0
	011839HA8	5.000%	2024	Jun	Serial	Prem	4,095,000	0	0		4,095,000
	011839HB6	5.000%	2025	Jun	Serial	Prem	4,300,000	0	0		4,300,000
	011839HC4	5.000%	2026	Jun	Serial	Prem	4,515,000	0	0		4,515,000
	011839HD2	5.000%	2027	Jun	Serial	Prem	4,740,000	0	0		4,740,000
	011839HE0	5.000%	2028	Jun	Serial	Prem	3,680,000	0	0		3,680,000
	011839HF7	5.000%	2029	Jun	Serial	Prem	3,865,000	0	0		3,865,000
	011839HG5	5.000%	2030	Jun	Serial	Prem	2,095,000	0	0		2,095,000
	011839HH3	5.000%	2031	Jun	Serial	Prem	2,200,000	0	0		2,200,000
	011839HJ9	5.000%	2032	Jun	Serial	Prem	2,310,000	0	0		2,310,000
	011839HL4	5.000%	2033	Jun	Serial	Prem	2,425,000	0	0		2,425,000
	011839HM2	5.000%	2034	Jun	Serial	Prem	2,545,000	0	0		2,545,000
	011839HK6	5.000%	2035	Jun	Serial	Prem	2,670,000	0	0		2,670,000
						SC15C Total	\$55,620,000	\$16,180,000	\$0		\$39,440,000
SC17A	State Capital Project Bonds II, 2017 Series A			Exempt	Prog: 621	Yield: 2.485%	Delivery: 9/6/2017	Underwriter: Jefferies	AA+	Aa2	AA+
	011839MS3	2.000%	2018	Jun	Serial	Prem	1,000,000	1,000,000	0		0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC17A	State Capital Project Bonds II, 2017 Series A			Exempt	Prog: 621	Yield: 2.485%	Delivery: 9/6/2017	Underwriter: Jefferies	S and P	Moody's	Fitch
									AA+	Aa2	AA+
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	1,120,000	0		0
011839MU8	5.000%	2019	Jun	Serial		Prem	2,050,000	2,050,000	0		0
011839MV6	5.000%	2019	Dec	Serial		Prem	2,100,000	2,100,000	0		0
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	2,150,000	0		0
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	2,210,000	0		0
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	3,480,000	0		0
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	3,570,000	0		0
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	4,185,000	0		0
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	4,295,000	0		0
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	4,575,000	0		0
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	4,685,000	0		0
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	0	0		4,600,000
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	0	0		4,715,000
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	0	0		4,630,000
011839NH6	5.000%	2025	Dec	Serial		Prem	4,745,000	0	0		4,745,000
011839NJ2	5.000%	2026	Jun	Serial		Prem	5,120,000	0	0		5,120,000
011839NK9	5.000%	2026	Dec	Serial		Prem	5,250,000	0	0		5,250,000
011839NL7	5.000%	2027	Jun	Serial		Prem	5,220,000	0	0		5,220,000
011839NM5	5.000%	2027	Dec	Serial		Prem	5,350,000	0	0		5,350,000
011839NN3	5.000%	2028	Jun	Serial		Prem	5,875,000	0	0		5,875,000
011839NP8	5.000%	2028	Dec	Serial		Prem	5,920,000	0	0		5,920,000
011839NQ6	5.000%	2029	Jun	Serial		Prem	6,230,000	0	0		6,230,000
011839NR4	5.000%	2029	Dec	Serial		Prem	6,270,000	0	0		6,270,000
011839NS2	5.000%	2030	Jun	Serial		Prem	7,185,000	0	0		7,185,000
011839NT0	5.000%	2030	Dec	Serial		Prem	7,185,000	0	0		7,185,000
011839NU7	4.000%	2031	Jun	Serial		Prem	7,440,000	0	0		7,440,000
011839NV5	4.000%	2031	Dec	Serial		Prem	7,440,000	0	0		7,440,000
011839NW3	5.000%	2032	Jun	Serial		Prem	7,680,000	0	0		7,680,000
011839NX1	4.000%	2032	Dec	Serial		Prem	7,680,000	0	0		7,680,000
SC17A Total							\$143,955,000	\$35,420,000	\$0	\$108,535,000	
SC17B	State Capital Project Bonds II, 2017 Series B			Taxable	Prog: 621	Yield: N/A	Delivery: 12/7/2017	Underwriter: Jefferies	AA+/A-1+	Aa2/VMIG1	AA+/F1+
				Term	Tax	VRDO	150,000,000	0	60,000,000		90,000,000
SC17B Total							\$150,000,000	\$0	\$60,000,000	\$90,000,000	
SC17C	State Capital Project Bonds II, 2017 Series C			Exempt	Prog: 621	Yield: 2.524%	Delivery: 12/21/2017	Underwriter: Jefferies	AA+	Aa2	AA+
011839PA9	5.000%	2024	Jun	Serial		Prem	3,765,000	0	0		3,765,000
011839PB7	5.000%	2024	Dec	Serial		Prem	3,770,000	0	0		3,770,000
011839PC5	5.000%	2025	Jun	Serial		Prem	3,870,000	0	0		3,870,000
011839PD3	5.000%	2025	Dec	Serial		Prem	3,870,000	0	0		3,870,000
011839PE1	5.000%	2026	Jun	Serial		Prem	4,140,000	0	0		4,140,000
011839PF8	5.000%	2026	Dec	Serial		Prem	4,140,000	0	0		4,140,000
011839PG6	5.000%	2027	Jun	Serial		Prem	4,360,000	0	0		4,360,000
011839PH4	5.000%	2027	Dec	Serial		Prem	4,365,000	0	0		4,365,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II									S and P	Moody's	Fitch
SC17C	State Capital Project Bonds II, 2017 Series C			Exempt	Prog: 621	Yield: 2.524%	Delivery: 12/21/2017	Underwriter: Jefferies	AA+	Aa2	AA+
011839PJ0	5.000%	2029	Jun	Serial		Prem	2,440,000	0	0		2,440,000
011839PK7	5.000%	2029	Dec	Serial		Prem	2,440,000	0	0		2,440,000
011839PL5	5.000%	2031	Jun	Serial		Prem	2,645,000	0	0		2,645,000
011839PM3	5.000%	2031	Dec	Serial		Prem	2,650,000	0	0		2,650,000
011839PN1	5.000%	2032	Jun	Serial		Prem	700,000	0	0		700,000
011839PP6	5.000%	2032	Dec	Serial		Prem	700,000	0	0		700,000
SC17C Total							\$43,855,000	\$0	\$0	\$43,855,000	
SC18A	State Capital Project Bonds II, 2018 Series A			Taxable	Prog: 621	Yield: N/A	Delivery: 5/22/2018	Underwriter: BofA Merrill Lynch	AA+/A-1+	Aa2/VMIG1	N/A
011839RX7		2031	Jun	Sinker	Tax	VRDO	2,855,000	0	0		2,855,000
011839RX7		2031	Dec	Sinker	Tax	VRDO	2,900,000	0	0		2,900,000
011839RX7		2032	Jun	Sinker	Tax	VRDO	2,945,000	0	0		2,945,000
011839RX7		2032	Dec	Sinker	Tax	VRDO	2,990,000	0	0		2,990,000
011839RX7		2033	Jun	Sinker	Tax	VRDO	3,030,000	0	0		3,030,000
011839RX7		2033	Dec	Sinker	Tax	VRDO	3,080,000	0	0		3,080,000
011839RX7		2034	Jun	Sinker	Tax	VRDO	3,125,000	0	0		3,125,000
011839RX7		2034	Dec	Sinker	Tax	VRDO	3,170,000	0	0		3,170,000
011839RX7		2035	Jun	Sinker	Tax	VRDO	3,215,000	0	0		3,215,000
011839RX7		2035	Dec	Sinker	Tax	VRDO	3,265,000	0	0		3,265,000
011839RX7		2036	Jun	Sinker	Tax	VRDO	3,310,000	0	0		3,310,000
011839RX7		2036	Dec	Sinker	Tax	VRDO	3,365,000	0	0		3,365,000
011839RX7		2037	Jun	Sinker	Tax	VRDO	3,410,000	0	0		3,410,000
011839RX7		2037	Dec	Sinker	Tax	VRDO	3,465,000	0	0		3,465,000
011839RX7		2038	Jun	Sinker	Tax	VRDO	3,520,000	0	0		3,520,000
011839RX7		2038	Dec	Sinker	Tax	VRDO	3,570,000	0	0		3,570,000
011839RX7		2039	Jun	Sinker	Tax	VRDO	3,625,000	0	0		3,625,000
011839RX7		2039	Dec	Sinker	Tax	VRDO	3,680,000	0	0		3,680,000
011839RX7		2040	Jun	Sinker	Tax	VRDO	3,735,000	0	0		3,735,000
011839RX7		2040	Dec	Sinker	Tax	VRDO	3,790,000	0	0		3,790,000
011839RX7		2041	Jun	Sinker	Tax	VRDO	3,845,000	0	0		3,845,000
011839RX7		2041	Dec	Sinker	Tax	VRDO	3,905,000	0	0		3,905,000
011839RX7		2042	Jun	Sinker	Tax	VRDO	3,960,000	0	0		3,960,000
011839RX7		2042	Dec	Sinker	Tax	VRDO	4,020,000	0	0		4,020,000
011839RX7		2043	Jun	Sinker	Tax	VRDO	4,085,000	0	0		4,085,000
011839RX7		2043	Dec	Term	Tax	VRDO	4,140,000	0	0		4,140,000
SC18A Total							\$90,000,000	\$0	\$0	\$90,000,000	
SC18B	State Capital Project Bonds II, 2018 Series B			Exempt	Prog: 621	Yield: 3.081%	Delivery: 5/22/2018	Underwriter: BofA Merrill Lynch	AA+	Aa2	N/A
011839QN0	5.000%	2019	Jun	Serial		Prem	540,000	540,000	0		0
011839QP5	5.000%	2019	Dec	Serial		Prem	545,000	545,000	0		0
011839QQ3	5.000%	2020	Jun	Serial		Prem	570,000	570,000	0		0
011839QR1	5.000%	2020	Dec	Serial		Prem	570,000	570,000	0		0
011839QS9	5.000%	2021	Jun	Serial		Prem	600,000	600,000	0		0
011839QT7	5.000%	2021	Dec	Serial		Prem	600,000	600,000	0		0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC18B	State Capital Project Bonds II, 2018 Series B			Exempt	Prog: 621	Yield: 3.081%	Delivery: 5/22/2018	Underwriter: BofA Merrill Lynch	S and P AA+	Moody's Aa2	Fitch N/A
011839QU4	5.000%	2022	Jun	Serial		Prem	625,000	625,000	0		0
011839QV2	5.000%	2022	Dec	Serial		Prem	635,000	635,000	0		0
011839QW0	5.000%	2023	Jun	Serial		Prem	665,000	665,000	0		0
011839QX8	5.000%	2023	Dec	Serial		Prem	660,000	660,000	0		0
011839QY6	5.000%	2024	Jun	Serial		Prem	690,000	0	0		690,000
011839QZ3	5.000%	2024	Dec	Serial		Prem	700,000	0	0		700,000
011839RA7	5.000%	2025	Jun	Serial		Prem	730,000	0	0		730,000
011839RB5	5.000%	2025	Dec	Serial		Prem	730,000	0	0		730,000
011839RC3	5.000%	2026	Jun	Serial		Prem	765,000	0	0		765,000
011839RD1	5.000%	2026	Dec	Serial		Prem	770,000	0	0		770,000
011839RE9	5.000%	2027	Jun	Serial		Prem	805,000	0	0		805,000
011839RF6	5.000%	2027	Dec	Serial		Prem	805,000	0	0		805,000
011839RG4	5.000%	2028	Jun	Serial		Prem	850,000	0	0		850,000
011839RH2	5.000%	2028	Dec	Serial		Prem	845,000	0	0		845,000
011839RJ8	5.000%	2029	Jun	Serial		Prem	885,000	0	0		885,000
011839RK5	5.000%	2029	Dec	Serial		Prem	895,000	0	0		895,000
011839RL3	5.000%	2030	Jun	Serial		Prem	930,000	0	0		930,000
011839RM1	5.000%	2030	Dec	Serial		Prem	940,000	0	0		940,000
011839RN9	3.125%	2031	Jun	Serial		Disc	975,000	0	0		975,000
011839RP4	3.125%	2031	Dec	Serial		Disc	980,000	0	0		980,000
011839RQ2	3.250%	2032	Jun	Sinker		Disc	1,005,000	0	0		1,005,000
011839RQ2	3.250%	2032	Dec	Term		Disc	1,010,000	0	0		1,010,000
011839RR0	5.000%	2033	Jun	Sinker		Prem	1,045,000	0	0		1,045,000
011839RR0	5.000%	2033	Dec	Term		Prem	1,045,000	0	0		1,045,000
011839RS8	5.000%	2034	Jun	Sinker		Prem	1,095,000	0	0		1,095,000
011839RS8	5.000%	2034	Dec	Term		Prem	1,100,000	0	0		1,100,000
011839RT6	5.000%	2035	Jun	Sinker		Prem	1,155,000	0	0		1,155,000
011839RT6	5.000%	2035	Dec	Term		Prem	1,155,000	0	0		1,155,000
011839RU3	5.000%	2036	Jun	Sinker		Prem	1,210,000	0	0		1,210,000
011839RU3	5.000%	2036	Dec	Term		Prem	1,215,000	0	0		1,215,000
011839RV1	5.000%	2037	Jun	Sinker		Prem	1,275,000	0	0		1,275,000
011839RV1	5.000%	2037	Dec	Term		Prem	1,275,000	0	0		1,275,000
011839RW9	5.000%	2038	Jun	Sinker		Prem	1,340,000	0	0		1,340,000
011839RW9	5.000%	2038	Dec	Term		Prem	1,340,000	0	0		1,340,000
SC18B Total							\$35,570,000	\$6,010,000	\$0	\$29,560,000	
SC19A	State Capital Project Bonds II, 2019 Series A			Taxable	Prog: 621	Yield: N/A	Delivery: 7/11/2019	Underwriter: Raymond James	AA+/A-1+	Aa2/VMIG1	N/A
011839VW4		2033	Dec	Sinker	Tax	VRDO	4,295,000	0	0		4,295,000
011839VW4		2034	Jun	Sinker	Tax	VRDO	4,415,000	0	0		4,415,000
011839VW4		2034	Dec	Sinker	Tax	VRDO	4,470,000	0	0		4,470,000
011839VW4		2035	Jun	Sinker	Tax	VRDO	4,525,000	0	0		4,525,000
011839VW4		2035	Dec	Sinker	Tax	VRDO	4,585,000	0	0		4,585,000
011839VW4		2036	Jun	Sinker	Tax	VRDO	4,640,000	0	0		4,640,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC19A	State Capital Project Bonds II, 2019 Series A			Taxable	Prog: 621	Yield: N/A	Delivery: 7/11/2019	Underwriter: Raymond James	S and P AA+/A-1+	Moodys Aa2/VMIG1	Fitch N/A
011839VW4		2036	Dec	Sinker	Tax	VRDO	4,700,000	0	0		4,700,000
011839VW4		2037	Jun	Sinker	Tax	VRDO	4,760,000	0	0		4,760,000
011839VW4		2037	Dec	Sinker	Tax	VRDO	4,820,000	0	0		4,820,000
011839VW4		2038	Jun	Sinker	Tax	VRDO	4,880,000	0	0		4,880,000
011839VW4		2038	Dec	Sinker	Tax	VRDO	4,940,000	0	0		4,940,000
011839VW4		2039	Jun	Sinker	Tax	VRDO	5,000,000	0	0		5,000,000
011839VW4		2039	Dec	Sinker	Tax	VRDO	5,025,000	0	0		5,025,000
011839VW4		2040	Jun	Sinker	Tax	VRDO	7,455,000	0	0		7,455,000
011839VW4		2040	Dec	Sinker	Tax	VRDO	7,550,000	0	0		7,550,000
011839VW4		2041	Jun	Sinker	Tax	VRDO	7,645,000	0	0		7,645,000
011839VW4		2041	Dec	Sinker	Tax	VRDO	7,745,000	0	0		7,745,000
011839VW4		2042	Jun	Sinker	Tax	VRDO	7,840,000	0	0		7,840,000
011839VW4		2042	Dec	Sinker	Tax	VRDO	7,940,000	0	0		7,940,000
011839VW4		2043	Jun	Sinker	Tax	VRDO	8,040,000	0	0		8,040,000
011839VW4		2043	Dec	Sinker	Tax	VRDO	8,140,000	0	0		8,140,000
011839VW4		2044	Jun	Sinker	Tax	VRDO	8,245,000	0	0		8,245,000
011839VW4		2044	Dec	Term	Tax	VRDO	8,345,000	0	0		8,345,000
SC19A Total							\$140,000,000	\$0	\$0	\$140,000,000	
SC19B	State Capital Project Bonds II, 2019 Series B			Exempt	Prog: 621	Yield: 2.320%	Delivery: 7/11/2019	Underwriter: Raymond James	AA+	Aa2	N/A
011839UM7	3.000%	2020	Jun	Serial		Prem	930,000	930,000	0		0
011839UN5	3.000%	2020	Dec	Serial		Prem	940,000	940,000	0		0
011839UP0	4.000%	2021	Jun	Serial		Prem	955,000	955,000	0		0
011839UQ8	4.000%	2021	Dec	Serial		Prem	975,000	975,000	0		0
011839UR6	5.000%	2022	Jun	Serial		Prem	995,000	995,000	0		0
011839US4	5.000%	2022	Dec	Serial		Prem	1,020,000	1,020,000	0		0
011839UT2	5.000%	2023	Jun	Serial		Prem	1,045,000	1,045,000	0		0
011839UU9	5.000%	2023	Dec	Serial		Prem	1,070,000	1,070,000	0		0
011839UV7	5.000%	2024	Jun	Serial		Prem	1,100,000	0	0		1,100,000
011839UW5	5.000%	2024	Dec	Serial		Prem	1,125,000	0	0		1,125,000
011839UX3	5.000%	2025	Jun	Serial		Prem	1,155,000	0	0		1,155,000
011839UY1	5.000%	2025	Dec	Serial		Prem	1,180,000	0	0		1,180,000
011839UZ8	5.000%	2026	Jun	Serial		Prem	1,210,000	0	0		1,210,000
011839VA2	5.000%	2026	Dec	Serial		Prem	1,240,000	0	0		1,240,000
011839VB0	5.000%	2027	Jun	Serial		Prem	1,275,000	0	0		1,275,000
011839VC8	5.000%	2027	Dec	Serial		Prem	1,305,000	0	0		1,305,000
011839VD6	5.000%	2028	Jun	Serial		Prem	1,335,000	0	0		1,335,000
011839VE4	5.000%	2028	Dec	Serial		Prem	1,370,000	0	0		1,370,000
011839VF1	5.000%	2029	Jun	Serial		Prem	1,405,000	0	0		1,405,000
011839VG9	5.000%	2029	Dec	Serial		Prem	1,440,000	0	0		1,440,000
011839VH7	5.000%	2030	Jun	Serial		Prem	1,475,000	0	0		1,475,000
011839VJ3	5.000%	2030	Dec	Serial		Prem	1,515,000	0	0		1,515,000
011839VK0	5.000%	2031	Jun	Serial		Prem	1,550,000	0	0		1,550,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC19B	State Capital Project Bonds II, 2019 Series B			Exempt	Prog: 621	Yield: 2.320%	Delivery: 7/11/2019	Underwriter: Raymond James	S and P	Moody's	Fitch
									AA+	Aa2	N/A
011839VL8	5.000%	2031	Dec	Serial		Prem	1,590,000	0	0		1,590,000
011839VM6	5.000%	2032	Jun	Serial		Prem	1,630,000	0	0		1,630,000
011839VN4	5.000%	2032	Dec	Serial		Prem	1,670,000	0	0		1,670,000
011839VP9	4.000%	2033	Jun	Sinker		Prem	1,710,000	0	0		1,710,000
011839VP9	4.000%	2033	Dec	Term		Prem	1,745,000	0	0		1,745,000
011839VQ7	4.000%	2034	Jun	Sinker		Prem	1,780,000	0	0		1,780,000
011839VQ7	4.000%	2034	Dec	Term		Prem	1,815,000	0	0		1,815,000
011839VR5	4.000%	2035	Jun	Sinker		Prem	1,855,000	0	0		1,855,000
011839VR5	4.000%	2035	Dec	Term		Prem	1,890,000	0	0		1,890,000
011839VS3	4.000%	2036	Jun	Sinker		Prem	1,930,000	0	0		1,930,000
011839VS3	4.000%	2036	Dec	Term		Prem	1,965,000	0	0		1,965,000
011839VT1	5.000%	2037	Jun	Sinker		Prem	2,005,000	0	0		2,005,000
011839VT1	5.000%	2037	Dec	Term		Prem	2,055,000	0	0		2,055,000
011839VU8	5.000%	2038	Jun	Sinker		Prem	2,105,000	0	0		2,105,000
011839VU8	5.000%	2038	Dec	Term		Prem	2,160,000	0	0		2,160,000
011839VV6	5.000%	2039	Jun	Sinker		Prem	2,215,000	0	0		2,215,000
011839VV6	5.000%	2039	Dec	Term		Prem	2,270,000	0	0		2,270,000
SC19B Total							\$60,000,000	\$7,930,000	\$0	\$52,070,000	
SC20A	State Capital Project Bonds II, 2020 Series A			Taxable	Prog: 621	Yield: N/A	Delivery: 10/13/2020	Underwriter: Raymond James	AA+	Aa2	N/A
011839WA1	0.531%	2021	Jun	Serial	Tax		345,000	345,000	0		0
011839WB9	0.631%	2021	Dec	Serial	Tax		585,000	585,000	0		0
011839WC7	0.681%	2022	Jun	Serial	Tax		585,000	585,000	0		0
011839WD5	0.731%	2022	Dec	Serial	Tax		585,000	585,000	0		0
011839WE3	0.796%	2023	Jun	Serial	Tax		585,000	585,000	0		0
011839WF0	0.846%	2023	Dec	Serial	Tax		585,000	585,000	0		0
011839WG8	0.956%	2024	Jun	Serial	Tax		595,000	0	0		595,000
011839WH6	1.006%	2024	Dec	Serial	Tax		2,475,000	0	0		2,475,000
011839WJ2	1.056%	2025	Jun	Serial	Tax		560,000	0	0		560,000
011839WK9	1.186%	2025	Dec	Serial	Tax		2,485,000	0	0		2,485,000
011839WL7	1.398%	2026	Jun	Serial	Tax		530,000	0	0		530,000
011839WM5	1.448%	2026	Dec	Serial	Tax		2,595,000	0	0		2,595,000
011839WN3	1.498%	2027	Jun	Serial	Tax		500,000	0	0		500,000
011839WP8	1.538%	2027	Dec	Serial	Tax		2,670,000	0	0		2,670,000
011839WQ6	1.680%	2028	Jun	Serial	Tax		500,000	0	0		500,000
011839WR4	1.730%	2028	Dec	Serial	Tax		15,320,000	0	0		15,320,000
011839WS2	1.780%	2029	Jun	Serial	Tax		320,000	0	0		320,000
011839WT0	1.830%	2029	Dec	Serial	Tax		12,170,000	0	0		12,170,000
011839WU7	1.880%	2030	Jun	Serial	Tax		200,000	0	0		200,000
011839WV5	1.930%	2030	Dec	Serial	Tax		18,125,000	0	0		18,125,000
011839WX1	2.030%	2031	Dec	Serial	Tax		15,290,000	0	0		15,290,000
011839WZ6	2.130%	2032	Dec	Serial	Tax		11,195,000	0	0		11,195,000
011839XA0	2.180%	2033	Dec	Serial	Tax		7,865,000	0	0		7,865,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
State Capital Project Bonds II									S and P	Moody's	Fitch	
SC20A	State Capital Project Bonds II, 2020 Series A			Taxable	Prog: 621	Yield: N/A	Delivery: 10/13/2020	Underwriter: Raymond James	AA+	Aa2	N/A	
						SC20A Total	\$96,665,000	\$3,270,000	\$0		\$93,395,000	
SC21A	State Capital Project Bonds II, 2021 Series A			Exempt	Prog: 621	Yield: 0.938%	Delivery: 4/28/2021	Underwriter: Wells Fargo	AA+	Aa2	N/A	
	011839XB8	3.000%	2023	Dec	Serial	ESG	Prem	2,700,000	2,700,000	0		0
	011839XC6	3.000%	2024	Jun	Serial	ESG	Prem	2,740,000	0	0		2,740,000
	011839XD4	4.000%	2024	Dec	Serial	ESG	Prem	2,790,000	0	0		2,790,000
	011839XE2	4.000%	2025	Jun	Serial	ESG	Prem	2,845,000	0	0		2,845,000
	011839XF9	4.000%	2025	Dec	Serial	ESG	Prem	6,735,000	0	0		6,735,000
	011839XG7	4.000%	2026	Jun	Serial	ESG	Prem	7,165,000	0	0		7,165,000
	011839XH5	5.000%	2026	Dec	Serial	ESG	Prem	7,315,000	0	0		7,315,000
	011839XJ1	5.000%	2027	Jun	Serial	ESG	Prem	7,515,000	0	0		7,515,000
	011839XK8	5.000%	2027	Dec	Serial	ESG	Prem	7,930,000	0	0		7,930,000
	011839XL6	5.000%	2028	Jun	Serial	ESG	Prem	8,130,000	0	0		8,130,000
	011839XM4	5.000%	2028	Dec	Serial	ESG	Prem	8,330,000	0	0		8,330,000
	011839XN2	5.000%	2029	Jun	Serial	ESG	Prem	8,540,000	0	0		8,540,000
	011839XP7	4.000%	2029	Dec	Serial	ESG	Prem	8,755,000	0	0		8,755,000
	011839XQ5	4.000%	2030	Jun	Serial	ESG	Prem	8,930,000	0	0		8,930,000
						SC21A Total	\$90,420,000	\$2,700,000	\$0		\$87,720,000	
SC22A	State Capital Project Bonds II, 2022 Series A			Taxable	Prog: 621	Yield: N/A	Delivery: 6/1/2022	Underwriter: Barclays	AA+/A-1	Aa1/VMIG1	N/A	
	011839XT9		2037	Dec	Sinker	Tax	VRDO	6,080,000	0	0		6,080,000
	011839XT9		2038	Jun	Sinker	Tax	VRDO	6,120,000	0	0		6,120,000
	011839XT9		2038	Dec	Sinker	Tax	VRDO	6,160,000	0	0		6,160,000
	011839XT9		2039	Jun	Sinker	Tax	VRDO	6,195,000	0	0		6,195,000
	011839XT9		2039	Dec	Sinker	Tax	VRDO	6,235,000	0	0		6,235,000
	011839XT9		2040	Jun	Sinker	Tax	VRDO	6,275,000	0	0		6,275,000
	011839XT9		2040	Dec	Sinker	Tax	VRDO	6,315,000	0	0		6,315,000
	011839XT9		2041	Jun	Sinker	Tax	VRDO	6,355,000	0	0		6,355,000
	011839XT9		2041	Dec	Sinker	Tax	VRDO	6,395,000	0	0		6,395,000
	011839XT9		2042	Jun	Sinker	Tax	VRDO	6,430,000	0	0		6,430,000
	011839XT9		2042	Dec	Sinker	Tax	VRDO	6,475,000	0	0		6,475,000
	011839XT9		2043	Jun	Sinker	Tax	VRDO	6,515,000	0	0		6,515,000
	011839XT9		2043	Dec	Sinker	Tax	VRDO	6,555,000	0	0		6,555,000
	011839XT9		2044	Jun	Sinker	Tax	VRDO	6,595,000	0	0		6,595,000
	011839XT9		2044	Dec	Sinker	Tax	VRDO	6,635,000	0	0		6,635,000
	011839XT9		2045	Jun	Sinker	Tax	VRDO	6,680,000	0	0		6,680,000
	011839XT9		2045	Dec	Sinker	Tax	VRDO	6,720,000	0	0		6,720,000
	011839XT9		2046	Jun	Sinker	Tax	VRDO	6,760,000	0	0		6,760,000
	011839XT9		2046	Dec	Sinker	Tax	VRDO	6,805,000	0	0		6,805,000
	011839XT9		2047	Jun	Sinker	Tax	VRDO	6,845,000	0	0		6,845,000
	011839XT9		2047	Dec	Sinker	Tax	VRDO	6,890,000	0	0		6,890,000
	011839XT9		2048	Jun	Sinker	Tax	VRDO	6,930,000	0	0		6,930,000
	011839XT9		2048	Dec	Sinker	Tax	VRDO	6,975,000	0	0		6,975,000
	011839XT9		2049	Jun	Sinker	Tax	VRDO	7,020,000	0	0		7,020,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 1/31/2024

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II									S and P	Moody's	Fitch
SC22A	State Capital Project Bonds II, 2022 Series A			Taxable	Prog: 621	Yield: N/A	Delivery: 6/1/2022	Underwriter: Barclays	AA+/A-1	Aa1/VMIG1	N/A
011839XT9		2049	Dec	Sinker	Tax	VRDO	7,065,000	0	0		7,065,000
011839XT9		2050	Jun	Sinker	Tax	VRDO	7,105,000	0	0		7,105,000
011839XT9		2050	Dec	Sinker	Tax	VRDO	7,150,000	0	0		7,150,000
011839XT9		2051	Jun	Sinker	Tax	VRDO	7,195,000	0	0		7,195,000
011839XT9		2051	Dec	Sinker	Tax	VRDO	7,240,000	0	0		7,240,000
011839XT9		2052	Jun	Term	Tax	VRDO	7,285,000	0	0		7,285,000
						SC22A Total	\$200,000,000	\$0	\$0		\$200,000,000
SC22B	State Capital Project Bonds II, 2022 Series B			Exempt	Prog: 621	Yield: 3.314%	Delivery: 7/7/2022	Underwriter: Barclays	AA+	Aa2	N/A
011839XW2	4.000%	2022	Dec	Serial	ESG	Prem	2,710,000	2,710,000	0		0
011839XX0	4.000%	2023	Jun	Serial	ESG	Prem	2,295,000	2,295,000	0		0
011839XY8	4.000%	2023	Dec	Serial	ESG	Prem	2,340,000	2,340,000	0		0
011839XZ5	5.000%	2024	Jun	Serial	ESG	Prem	2,390,000	0	0		2,390,000
011839YA9	5.000%	2024	Dec	Serial	ESG	Prem	2,440,000	0	0		2,440,000
011839YB7	5.000%	2025	Jun	Serial	ESG	Prem	3,245,000	0	0		3,245,000
011839YC5	5.000%	2025	Dec	Serial	ESG	Prem	3,335,000	0	0		3,335,000
011839YD3	5.000%	2026	Jun	Serial	ESG	Prem	3,415,000	0	0		3,415,000
011839YE1	5.000%	2026	Dec	Serial	ESG	Prem	3,500,000	0	0		3,500,000
011839YF8	5.000%	2027	Jun	Serial	ESG	Prem	3,590,000	0	0		3,590,000
011839YG6	5.000%	2027	Dec	Serial	ESG	Prem	3,680,000	0	0		3,680,000
011839YH4	5.000%	2028	Jun	Serial	ESG	Prem	3,770,000	0	0		3,770,000
011839YJ0	5.000%	2028	Dec	Serial	ESG	Prem	3,865,000	0	0		3,865,000
011839YK7	5.000%	2029	Jun	Serial	ESG	Prem	3,965,000	0	0		3,965,000
011839YL5	5.000%	2029	Dec	Serial	ESG	Prem	4,060,000	0	0		4,060,000
011839YM3	5.000%	2030	Jun	Serial	ESG	Prem	4,165,000	0	0		4,165,000
011839YN1	5.000%	2030	Dec	Serial	ESG	Prem	4,265,000	0	0		4,265,000
011839YP6	5.000%	2031	Jun	Serial	ESG	Prem	4,385,000	0	0		4,385,000
011839YQ4	5.000%	2031	Dec	Serial	ESG	Prem	4,485,000	0	0		4,485,000
011839YR2	5.000%	2032	Jun	Serial	ESG	Prem	4,595,000	0	0		4,595,000
011839YS0	5.000%	2032	Dec	Serial	ESG	Prem	4,710,000	0	0		4,710,000
011839YT8	5.000%	2033	Jun	Serial	ESG	Prem	3,725,000	0	0		3,725,000
011839YU5	5.000%	2033	Dec	Serial	ESG	Prem	3,815,000	0	0		3,815,000
011839YV3	5.000%	2034	Jun	Serial	ESG	Prem	3,915,000	0	0		3,915,000
011839YW1	5.000%	2034	Dec	Serial	ESG	Prem	4,010,000	0	0		4,010,000
011839YX9	4.000%	2037	Jun	Serial	ESG	Prem	7,030,000	0	0		7,030,000
						SC22B Total	\$97,700,000	\$7,345,000	\$0		\$90,355,000
SC23A	State Capital Project Bonds II, 2023 Series A			Exempt	Prog: 621	Yield: 3.648%	Delivery: 10/17/2023	Underwriter: Jefferies	AA+	Aa2	N/A
011839D46	5.000%	2027	Dec	Serial		Prem	16,885,000	0	0		16,885,000
011839D53	5.000%	2028	Jun	Serial		Prem	2,085,000	0	0		2,085,000
011839D61	5.000%	2028	Dec	Serial		Prem	2,135,000	0	0		2,135,000
011839D79	5.000%	2029	Jun	Serial		Prem	2,190,000	0	0		2,190,000
011839D87	5.000%	2029	Dec	Serial		Prem	2,245,000	0	0		2,245,000
011839D95	5.000%	2030	Jun	Serial		Prem	2,300,000	0	0		2,300,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 1/31/2024

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
State Capital Project Bonds II													
SC23A	State Capital Project Bonds II, 2023 Series A					Exempt	Prog: 621	Yield: 3.648%	Delivery: 10/17/2023	Underwriter: Jefferies	S and P	Moody's	Fitch
011839E29	5.000%	2030	Dec	Serial		Prem	2,360,000	0		AA+	Aa2	N/A	
011839E37	5.000%	2031	Jun	Serial		Prem	2,415,000	0					
011839E45	5.000%	2031	Dec	Serial		Prem	2,475,000	0					
011839E52	5.000%	2032	Jun	Serial		Prem	2,540,000	0					
011839E60	5.000%	2032	Dec	Serial		Prem	2,605,000	0					
011839E78	5.000%	2033	Jun	Serial		Prem	5,765,000	0					
011839E86	5.000%	2033	Dec	Serial		Prem	5,905,000	0					
011839E94	5.000%	2034	Jun	Serial		Prem	2,805,000	0					
011839F28	5.000%	2034	Dec	Serial		Prem	2,875,000	0					
011839F36	5.000%	2035	Jun	Serial		Prem	2,945,000	0					
011839F44	5.000%	2035	Dec	Serial		Prem	3,020,000	0					
011839F51	5.000%	2037	Jun	Sinker		Prem	5,545,000	0					
011839F51	5.000%	2037	Dec	Term		Prem	5,680,000	0					
011839F69	5.000%	2038	Jun	Sinker		Prem	3,415,000	0					
011839F69	5.000%	2038	Dec	Term		Prem	3,500,000	0					
011839F77	5.000%	2039	Jun	Sinker		Prem	3,590,000	0					
011839F77	5.000%	2039	Dec	Term		Prem	3,675,000	0					
011839F85	5.000%	2040	Jun	Sinker		Prem	1,480,000	0					
011839F85	5.000%	2040	Dec	Term		Prem	1,515,000	0					
011839F93	5.250%	2041	Jun	Sinker		Prem	3,970,000	0					
011839F93	5.250%	2041	Dec	Term		Prem	4,075,000	0					
SC23A Total							\$99,995,000	\$0	\$0	\$99,995,000			
State Capital Project Bonds II Total							\$1,616,070,000	\$197,915,000	\$60,000,000	\$1,358,155,000			
Commercial Paper Total		\$47,166,000.00					Total AHFC Bonds		\$3,448,210,000	\$455,200,000	\$466,805,000	\$2,526,205,000	
Defeased Bonds (SC14B/14D/15A/15B/15C)												\$169,610,000	
Total AHFC Bonds w/o Defeased Bonds												\$2,356,595,000	

Comments:

- 1 AHFC has defeased the following State Capital Project Bonds II, through advanced refundings and cash contributions, and will redeem them on their first optional redemption date - \$13,860,000 2014 Series B (redeem 06/01/24), \$39,980,000 2014 Series D (redeem 12/01/24), \$54,780,000 2015 Series A (redeem 06/01/25), \$29,945,000 2015 Series B (redeem 06/01/25), and \$31,045,000 2015 Series C (redeem 12/01/25).
- 2 AHFC has issued \$20.6 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
- 3 The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
- 4 Some of the Housing Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
- 5 In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01B, E021A, E071A/B/D, E091A/B/D and SC19A).
- 6 The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.
- 7 AHFC also has a Conduit Revenue Bond Program where bonds are sold directly to the lender and serviced by the borrower. The bonds are not a liability of AHFC and thus are not included in this exhibit.
- 8 The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 Home Mortgage Revenue Bonds, 2002 Series A

Series: E021A Prog: 106
 Remaining Principal Balance: \$62,640,846
 Weighted Average Seasoning: 85
 Weighted Average Interest Rate: 4.400%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$65,866	1.25%	21
3-Months	\$921,248	5.64%	94
6-Months	\$2,246,308	7.01%	117
12-Months	\$4,176,262	6.47%	108
Life	\$358,626,312	12.16%	203

2 Home Mortgage Revenue Bonds, 2007 Series A

Series: E071A Prog: 110
 Remaining Principal Balance: \$68,661,641
 Weighted Average Seasoning: 66
 Weighted Average Interest Rate: 3.983%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$441,976	7.41%	124
3-Months	\$925,985	5.21%	87
6-Months	\$2,019,686	5.74%	96
12-Months	\$3,581,736	5.07%	84
Life	\$186,262,190	14.51%	242

3 Home Mortgage Revenue Bonds, 2007 Series B

Series: E071B Prog: 111
 Remaining Principal Balance: \$64,927,023
 Weighted Average Seasoning: 69
 Weighted Average Interest Rate: 3.944%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$15,640	0.29%	5
3-Months	\$250,025	1.52%	25
6-Months	\$2,272,018	6.86%	114
12-Months	\$3,754,310	5.62%	94
Life	\$165,817,368	13.27%	221

4 Home Mortgage Revenue Bonds, 2007 Series D

Series: E071D Prog: 113
 Remaining Principal Balance: \$92,714,487
 Weighted Average Seasoning: 62
 Weighted Average Interest Rate: 3.788%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$280,100	3.56%	59
3-Months	\$1,320,178	5.48%	91
6-Months	\$1,755,428	3.70%	62
12-Months	\$4,494,815	4.70%	78
Life	\$229,831,761	14.18%	236

5 Home Mortgage Revenue Bonds, 2009 Series A

Series: E091A Prog: 116
 Remaining Principal Balance: \$110,521,899
 Weighted Average Seasoning: 61
 Weighted Average Interest Rate: 3.607%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$251,565	2.69%	45
3-Months	\$788,702	2.79%	47
6-Months	\$3,006,359	5.42%	90
12-Months	\$5,834,267	5.21%	87
Life	\$231,095,404	14.20%	237

6 Home Mortgage Revenue Bonds, 2009 Series B

Series: E091B Prog: 117
 Remaining Principal Balance: \$122,477,773
 Weighted Average Seasoning: 62
 Weighted Average Interest Rate: 3.649%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$251,286	2.43%	40
3-Months	\$783,262	2.51%	42
6-Months	\$1,773,598	2.89%	48
12-Months	\$4,247,609	3.43%	57
Life	\$233,782,035	13.77%	229

7 Home Mortgage Revenue Bonds, 2009 Series D

Series: E091D Prog: 119
 Remaining Principal Balance: \$123,670,170
 Weighted Average Seasoning: 63
 Weighted Average Interest Rate: 3.833%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$139,895	1.35%	22
3-Months	\$609,571	1.94%	32
6-Months	\$2,504,916	4.11%	68
12-Months	\$6,713,114	5.39%	90
Life	\$234,408,163	13.73%	229

8 Veterans Collateralized Bonds, 2016 First

Series: C1611 Prog: 210
 Remaining Principal Balance: \$30,304,667
 Weighted Average Seasoning: 69
 Weighted Average Interest Rate: 3.243%
 Bond Yield (TIC): 2.578%

	Prepayments	CPR	PSA
1-Month	\$99,124	3.84%	64
3-Months	\$127,707	1.67%	28
6-Months	\$481,201	3.23%	54
12-Months	\$1,408,611	4.61%	77
Life	\$47,087,729	14.74%	246

9 Veterans Collateralized Bonds, 2019 First & Second

Series: C1911 Prog: 211
 Remaining Principal Balance: \$21,223,750
 Weighted Average Seasoning: 51
 Weighted Average Interest Rate: 3.704%
 Bond Yield (TIC): 3.217%

	Prepayments	CPR	PSA
1-Month	\$13,326	0.75%	13
3-Months	\$24,610	0.46%	8
6-Months	\$248,066	2.27%	38
12-Months	\$1,600,464	6.89%	115
Life	\$41,081,529	22.08%	383

10 Veterans Collateralized Bonds, 2023 First

Series: C2311 Prog: 212
 Remaining Principal Balance: \$49,375,279
 Weighted Average Seasoning: 14
 Weighted Average Interest Rate: 5.531%
 Bond Yield (TIC): 4.360%

	Prepayments	CPR	PSA
1-Month	\$13,858	0.34%	12
3-Months	\$46,646	0.38%	14
6-Months	\$1,229,169	4.47%	193
12-Months	\$1,229,169	4.47%	193
Life	\$1,229,169	4.47%	193

11 General Mortgage Revenue Bonds II, 2016 Series A

Series: GM16A Prog: 406
 Remaining Principal Balance: \$56,696,722
 Weighted Average Seasoning: 81
 Weighted Average Interest Rate: 3.569%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$35,371	0.75%	12
3-Months	\$146,083	1.02%	17
6-Months	\$1,373,591	4.62%	77
12-Months	\$3,784,638	6.18%	103
Life	\$42,434,531	7.30%	122

12 General Mortgage Revenue Bonds II, 2018 Series A

Series: GM18A Prog: 407
 Remaining Principal Balance: \$55,207,645
 Weighted Average Seasoning: 68
 Weighted Average Interest Rate: 4.334%
 Bond Yield (TIC): 3.324%

	Prepayments	CPR	PSA
1-Month	\$44,993	0.97%	16
3-Months	\$110,034	0.79%	13
6-Months	\$1,465,714	5.06%	84
12-Months	\$3,669,904	6.14%	102
Life	\$45,600,974	10.00%	167

13 General Mortgage Revenue Bonds II, 2018 Series B

Series: GM18B Prog: 407
 Remaining Principal Balance: \$8,293,431
 Weighted Average Seasoning: 150
 Weighted Average Interest Rate: 4.737%
 Bond Yield (TIC): 3.324%

	Prepayments	CPR	PSA
1-Month	\$7,111	1.02%	17
3-Months	\$222,093	9.91%	165
6-Months	\$250,790	5.78%	96
12-Months	\$757,647	8.68%	145
Life	\$47,530,312	17.63%	294

14 General Mortgage Revenue Bonds II, 2019 Series A

Series: GM19A Prog: 408
 Remaining Principal Balance: \$97,741,908
 Weighted Average Seasoning: 73
 Weighted Average Interest Rate: 3.501%
 Bond Yield (TIC): 2.550%

	Prepayments	CPR	PSA
1-Month	\$169,720	2.06%	34
3-Months	\$556,150	2.24%	37
6-Months	\$2,910,478	5.74%	96
12-Months	\$6,177,145	5.99%	100
Life	\$54,823,759	10.45%	174

15 General Mortgage Revenue Bonds II, 2019 Series B

Series: GM19B Prog: 408
 Remaining Principal Balance: \$23,154,310
 Weighted Average Seasoning: 75
 Weighted Average Interest Rate: 4.511%
 Bond Yield (TIC): 2.550%

	Prepayments	CPR	PSA
1-Month	\$12,499	0.65%	11
3-Months	\$248,008	4.15%	69
6-Months	\$974,777	8.14%	136
12-Months	\$1,682,148	7.18%	120
Life	\$17,894,406	15.02%	250

16 General Mortgage Revenue Bonds II, 2020 Series A

Series: GM20A Prog: 409
 Remaining Principal Balance: \$119,730,446
 Weighted Average Seasoning: 69
 Weighted Average Interest Rate: 3.027%
 Bond Yield (TIC): 1.822%

	Prepayments	CPR	PSA
1-Month	\$670,170	6.48%	108
3-Months	\$1,007,649	3.29%	55
6-Months	\$2,545,013	4.09%	68
12-Months	\$5,856,173	4.60%	77
Life	\$33,329,597	7.18%	120

17 General Mortgage Revenue Bonds II, 2020 Series B

Series: GM20B Prog: 409
 Remaining Principal Balance: \$103,108,080
 Weighted Average Seasoning: 66
 Weighted Average Interest Rate: 3.753%
 Bond Yield (TIC): 1.822%

	Prepayments	CPR	PSA
1-Month	\$175,556	2.02%	34
3-Months	\$550,140	2.10%	35
6-Months	\$1,322,844	2.60%	43
12-Months	\$5,403,573	5.21%	87
Life	\$52,560,214	15.38%	256

18 General Mortgage Revenue Bonds II, 2022 Series A

Series: GM22A Prog: 410
 Remaining Principal Balance: \$36,793,540
 Weighted Average Seasoning: 31
 Weighted Average Interest Rate: 3.226%
 Bond Yield (TIC): 2.024%

	Prepayments	CPR	PSA
1-Month	\$22,050	0.72%	12
3-Months	\$33,887	0.37%	6
6-Months	\$59,758	0.32%	6
12-Months	\$448,480	1.18%	23
Life	\$1,839,954	2.26%	59

19 General Mortgage Revenue Bonds II, 2022 Series B

Series: GM22B Prog: 410
 Remaining Principal Balance: \$140,525,177
 Weighted Average Seasoning: 60
 Weighted Average Interest Rate: 3.786%
 Bond Yield (TIC): 2.024%

	Prepayments	CPR	PSA
1-Month	\$1,043,391	8.49%	142
3-Months	\$1,326,761	3.68%	61
6-Months	\$2,534,431	3.69%	61
12-Months	\$6,566,894	4.68%	78
Life	\$16,857,832	5.64%	94

20 General Mortgage Revenue Bonds II, 2022 Series C

Series: GM22C Prog: 411
 Remaining Principal Balance: \$87,980,373
 Weighted Average Seasoning: 18
 Weighted Average Interest Rate: 5.323%
 Bond Yield (TIC): 4.290%

	Prepayments	CPR	PSA
1-Month	\$17,871	0.24%	7
3-Months	\$57,835	0.26%	8
6-Months	\$126,383	0.29%	9
12-Months	\$223,661	0.27%	10
Life	\$257,815	0.27%	11

21 Corporation

Series: CORP Prog: 2
 Remaining Principal Balance: \$1,475,749,168
 Weighted Average Seasoning: 60
 Weighted Average Interest Rate: 3.877%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$3,771,367	2.98%	50
3-Months	\$10,056,575	2.65%	45
6-Months	\$31,100,528	4.13%	73
12-Months	\$71,610,621	4.78%	84
Life	\$2,042,351,055	10.74%	184

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases.
6. Loan balances refer to all current or delinquent loans, and the prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans, including transfers, pledged to the payment of the bonds.
8. Loan balances and prepayments do not include OCR funds, which are in certain bond deals to ensure sufficient cash flow and alleviate default risk .
9. Some Bonds (E071A/B/D, E091A/B/D, GM18B, GM19B, GM20B and GM22B) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all of the Housing Bonds included in Exhibit B Prepayment Report.

ALASKA HOUSING FINANCE CORPORATION
BOND ISSUANCE & SPECIAL REDEMPTION SUMMARY

01/31/24

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2024	149,895,000	-	149,895,000
FY 2023	185,665,000	-	185,665,000
FY 2022	122,795,000	200,000,000	322,795,000
FY 2021	300,265,000	96,665,000	396,930,000
FY 2020	221,685,000	140,000,000	361,685,000
FY 2019	227,780,000	-	227,780,000
FY 2018	223,380,000	240,000,000	463,380,000
FY 2017	150,000,000	-	150,000,000
FY 2016	55,620,000	-	55,620,000
FY 2015	283,005,000	140,000,000	423,005,000
FY 2014	124,400,000	-	124,400,000
FY 2013	332,015,000	150,000,000	482,015,000
FY 2012	200,110,000	28,945,000	229,055,000
FY 2011	248,345,000	-	248,345,000
FY 2010	161,740,000	193,100,000	354,840,000
FY 2009	287,640,000	-	287,640,000
FY 2008	280,825,000	-	280,825,000
FY 2007	780,885,000	-	780,885,000
FY 2006	333,675,000	-	333,675,000
FY 2005	307,730,000	105,000,000	412,730,000
FY 2004	245,175,000	42,125,000	287,300,000
FY 2003	382,710,000	-	382,710,000
FY 2002	527,360,000	230,000,000	757,360,000
FY 2001	267,880,000	25,740,000	293,620,000
FY 2000	883,435,000	-	883,435,000
FY 1999	92,365,000	-	92,365,000
FY 1998	446,509,750	23,895,000	470,404,750
FY 1997	599,381,477	455,000	599,836,477
FY 1996	365,000,000	-	365,000,000
FY73-95	6,055,498,544	3,873,200,000	9,928,698,544

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2024	10,890,000	53,450,000	64,340,000
FY 2023	20,955,000	-	20,955,000
FY 2022	77,935,000	314,345,000	392,280,000
FY 2021	195,805,000	133,850,000	329,655,000
FY 2020	70,440,000	100,955,000	171,395,000
FY 2019	24,400,000	-	24,400,000
FY 2018	32,115,000	112,310,000	144,425,000
FY 2017	31,925,000	11,135,000	43,060,000
FY 2016	59,945,000	116,810,000	176,755,000
FY 2015	85,095,000	349,705,000	434,800,000
FY 2014	54,815,000	-	54,815,000
FY 2013	500,710,000	99,265,000	599,975,000
FY 2012	363,290,000	128,750,000	492,040,000
FY 2011	253,120,000	64,350,000	317,470,000
FY 2010	203,339,750	142,525,000	345,864,750
FY 2009	313,780,000	161,760,000	475,540,000
FY 2008	95,725,000	17,945,000	113,670,000
FY 2007	180,245,000	220,350,874	400,595,874
FY 2006	232,125,000	149,640,000	381,765,000
FY 2005	150,595,603	-	150,595,603
FY 2004	214,235,000	217,285,000	431,520,000
FY 2003	304,605,000	286,340,000	590,945,000
FY 2002	152,875,000	175,780,000	328,655,000
FY 2001	48,690,000	-	48,690,000
FY 2000	94,855,000	300,000,000	394,855,000
FY 1999	110,101,657	-	110,101,657
FY 1998	72,558,461	389,908,544	462,467,005
FY 1997	150,812,506	68,467,000	219,279,506
FY 1996	147,114,796	200,000,000	347,114,796
FY 1995	153,992,520	-	153,992,520

FY 2024 ISSUANCES DETAIL BY SERIES			
Series	Tax-Exempt	Taxable	Total
C2311	49,900,000.00	-	49,900,000
SC23A	99,995,000.00	-	99,995,000

FY 2023 ISSUANCES DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC22B	97,700,000	-	97,700,000
GM22C	87,965,000	-	87,965,000

FY 2022 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM22A	39,065,000	-	39,065,000
GM22B	83,730,000	-	83,730,000
SC22A	-	200,000,000	200,000,000

FY 2024 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	1,210,000	-	1,210,000
C1911	960,000	-	960,000
GM16A	810,000	-	810,000
GM18A	2,180,000	-	2,180,000
GM19A	1,255,000	-	1,255,000
GM20A	2,945,000	-	2,945,000
GM22A	1,005,000	-	1,005,000
GM22C	525,000	-	525,000
SC14A	-	53,450,000	53,450,000

FY 2023 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	3,560,000	-	3,560,000
C1911	2,725,000	-	2,725,000
GM16A	2,485,000	-	2,485,000
GM18A	6,835,000	-	6,835,000
GM19A	3,955,000	-	3,955,000
GM20A	9,240,000	-	9,240,000
GM22A	2,415,000	-	2,415,000
GM22C	630,000	-	630,000

ALASKA HOUSING FINANCE CORPORATION
SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

01/31/24

Bond Data	GP01A	GP01B	E021A	E071A	E071B	E071D	E091A	E091B	E091D	SC17B	SC18A	SC19A	SC22A
Outstanding	26,980,000	32,970,000	25,050,000	62,300,000	62,300,000	74,220,000	71,180,000	71,180,000	71,175,000	90,000,000	90,000,000	140,000,000	200,000,000
CUSIP #	0118326M9	0118326N7	0118327K2	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839NY9	011839RX7	011839VW4	011839XT9
Issue Date	08/02/01	08/02/01	05/16/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	12/07/17	05/22/18	07/11/19	06/01/22
Maturity Date	12/01/30	12/01/30	06/01/32	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/47	12/01/43	12/01/44	06/01/52
Credit Ratings	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/AA+	AA+/Aa2	AA+/Aa2	AA+/Aa2
Remrkt Agent	Wells Fargo	Wells Fargo	Wells Fargo	TD Securities	Ray James	Wells Fargo	Wells Fargo	Wells Fargo	Wells Fargo	Ray James	BofA	Wells Fargo	Barclays
Remarket Fee	0.06%	0.06%	0.06%	0.06%	0.04%	0.06%	0.06%	0.06%	0.06%	0.04%	0.04%	0.06%	0.04%
Liquidity Type	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	Wells Fargo	Wells Fargo	FHLB	Self	Self	Self	Barclays
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO
Reset Date	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	AMT	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable	Taxable
Credit Type	Housing	Housing	Housing	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	GO	GO
Current Rate	4.45%	4.45%	0.85%	4.63%	4.55%	4.45%	4.45%	4.45%	4.45%	5.39%	5.35%	5.35%	5.35%
Average Rate	1.20%	1.20%	1.35%	0.97%	0.95%	0.94%	0.69%	0.69%	0.71%	2.02%	2.04%	1.99%	4.21%
Maximum Rate	9.25%	9.25%	10.25%	9.50%	7.90%	8.50%	5.00%	5.00%	5.21%	6.75%	5.38%	7.00%	5.43%
Minimum Rate	0.01%	0.01%	0.02%	0.02%	0.02%	0.01%	0.01%	0.01%	0.01%	0.08%	0.08%	0.07%	0.85%
Bnchmrk Rate	1.20%	1.20%	1.18%	0.90%	0.90%	0.90%	0.71%	0.71%	0.72%	1.94%	1.94%	1.87%	4.15%
Bnchmrk Sprd	0.00%	0.00%	0.17%	0.06%	0.05%	0.03%	(0.02%)	(0.03%)	(0.01%)	0.08%	0.10%	0.13%	0.06%
FY 2023 Avg	2.51%	2.51%	2.38%	2.52%	2.52%	2.51%	2.51%	2.51%	2.51%	3.89%	3.88%	3.86%	3.85%
FY 2024 Avg	3.48%	3.48%	3.18%	3.47%	3.49%	3.49%	3.49%	3.49%	3.48%	5.35%	5.33%	5.32%	5.34%
FY 2024 Sprd	(0.03%)	(0.03%)	(0.32%)	(0.04%)	(0.01%)	(0.02%)	(0.02%)	(0.02%)	(0.03%)	0.04%	0.02%	0.01%	0.03%

INTEREST RATE SWAP SUMMARY											NET PAYMENT TOTALS (DEBT SERVICE)		
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread	Pay Fixed	Rec Float	Net Payment
GP01B	BANA	A+/Aa2	12/01/30	32,970,000	4.113%	1.117%	2.996%	1.197%	4.193%	0.081%	63,197,724	17,299,798	45,897,926
E021A	Goldman	AA-/Aa2	06/01/32	25,050,000	2.980%	1.019%	1.961%	1.354%	3.315%	0.335%	35,348,108	10,874,074	24,474,034
E071A ¹	Goldman	AA-/Aa2	12/01/41	119,292,000	3.735%	1.019%	2.715%	0.959%	3.674%	(0.060%)	85,608,010	21,811,189	63,796,820
E071A ²	JP Morgan	A+/Aa1	12/01/41	79,528,000	3.720%	1.019%	2.701%	0.937%	3.637%	(0.083%)	56,860,075	14,704,024	42,156,051
E091A ¹	Wells Fargo	A+/Aa1	12/01/40	64,060,500	3.761%	0.847%	2.914%	0.690%	3.604%	(0.157%)	39,164,866	8,224,440	30,940,426
E091A ²	Goldman	AA-/Aa2	12/01/40	64,060,500	3.761%	0.847%	2.914%	0.685%	3.599%	(0.162%)	39,164,866	7,951,065	31,213,801
E091A ³	JP Morgan	A+/Aa1	12/01/40	85,414,000	3.740%	0.847%	2.893%	0.708%	3.601%	(0.139%)	51,928,246	10,943,590	40,984,656
SC19A	BONY	AA-/Aa2	12/01/29	140,000,000	3.222%	1.983%	1.239%	1.992%	3.231%	0.009%	20,298,600	11,768,439	8,530,161
TOTAL				610,375,000	3.611%	1.185%	2.426%	1.130%	3.556%	(0.055%)	391,570,495	103,576,619	287,993,877

FY 2024 REMARKETING SUMMARY BY CREDIT TYPE									
#1 RA FY24	Bond Data	Exempt WF	Exempt FHLB	AMT FHLB	Taxable BARC	Taxable Self	Total FY24	Total FY23	Total FY22
WF 3.49%	Allocation	14.0%	32.4%	2.5%	19.7%	31.5%	100.0%	100.0%	100.0%
	Avg Rate	3.49%	3.48%	3.18%	5.34%	5.33%	4.42%	3.19%	0.27%
#1 RA FY23	Max Rate	4.50%	4.71%	4.71%	5.43%	5.40%	5.43%	5.23%	1.67%
WF 2.51%	Min Rate	1.90%	0.82%	0.82%	5.13%	5.10%	0.82%	0.42%	0.02%
	Bench Spread	(0.02%)	(0.03%)	(0.32%)	0.03%	0.02%	(0.01%)	0.03%	(0.02%)

MONTHLY FLOAT SUMMARY	
January 31, 2024	
Total Bonds	\$2,356,595,000
Total Float	\$1,017,355,000
Self-Liquid	\$320,000,000
Float %	43.2%
Hedge %	60.0%

AHFC LIQUIDITY ANALYSIS

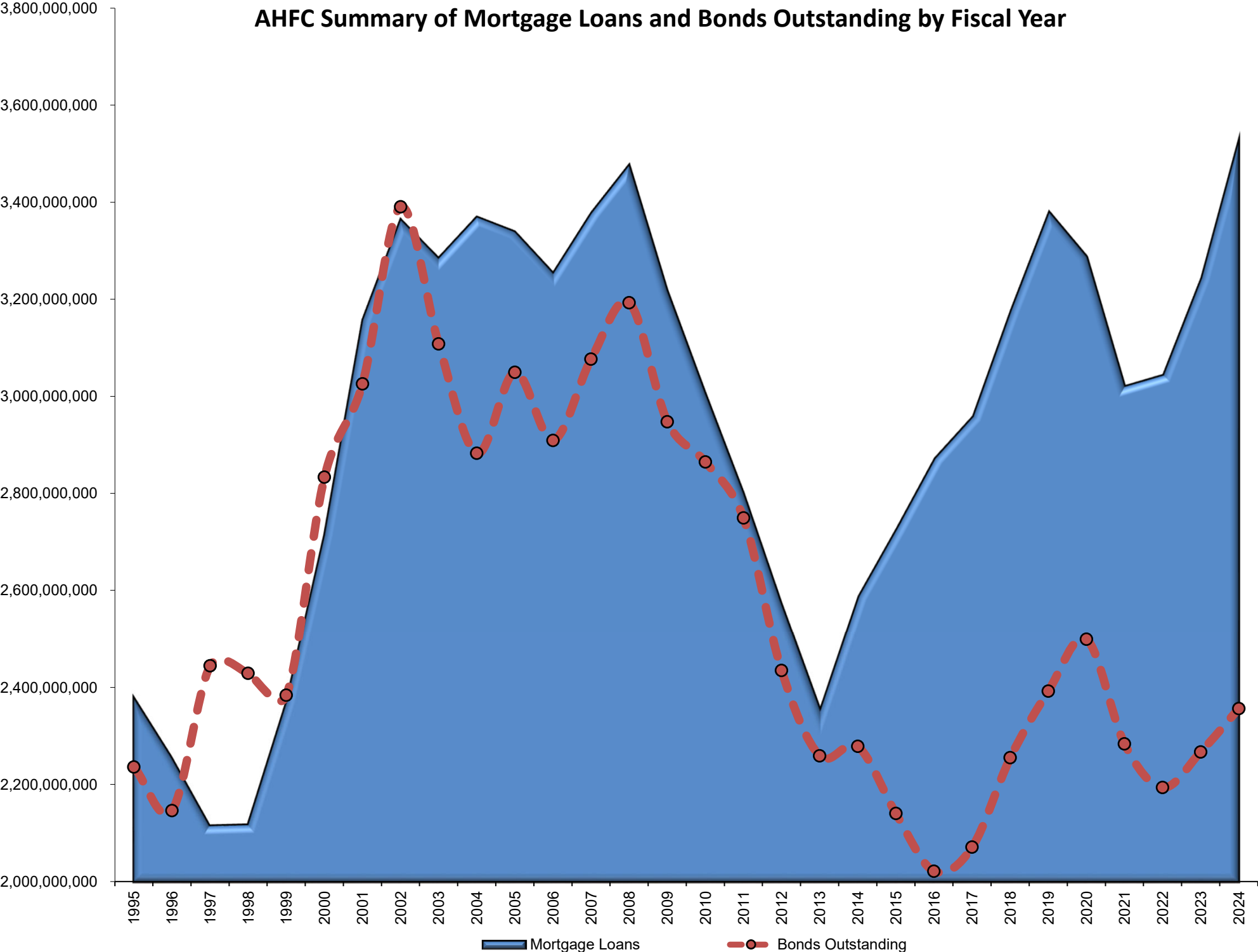
02/01/24

AHFC Self-Liquidity Sources					R1	R2	R3
Type	Yield	Maturity	Amount				
1 SAM General Operating Fund	MMF1	5.22	02/01/24	137,041,506		137,041,506	137,041,506
	CP1	5.36	05/22/24	2,460,125	1,648,284	1,648,284	2,278,076
2 SAM Commercial Paper (Collateralized)	MMF1	5.22	02/01/24	3,700,912		3,700,912	3,700,912
	CP1	5.83	02/28/24	37,720,735	25,272,893	25,272,893	34,929,401
	CP2	5.47	02/29/24	6,503,627		4,357,430	6,022,359
3 AHFC Liquidity Reserve Fund (H)	MMF3	5.22	01/31/24	4,335,998	4,335,998	4,335,998	4,335,998
	CP1	5.71	04/26/24	85,329,132	57,170,519	57,170,519	79,014,776
	BOND	5.40	01/27/26	10,005,890	9,005,301	9,105,360	9,005,301
4 AHFC Liquidity Reserve Fund (A)	MMF3	5.39	02/01/24	73,649	73,649	73,649	73,649
	CP1	5.61	06/24/24	102,636,136	68,766,211	68,766,211	95,041,062
5 State Capital Project Bonds (Unrestricted)	MMF2	5.38	02/01/24	36,247,230	36,247,230	36,247,230	36,247,230
6 AHFC Operations Reserve Fund	MMF3	5.39	02/01/24	39,432,756	39,432,756	39,432,756	39,432,756
7 State of Alaska Investment Pool	GEF	7.30	12/31/23	1,577,766	1,341,101	1,057,103	1,577,766
8 KeyBank Accounts Payable	CASH	4.40	01/31/24	9,814,383		9,814,383	9,814,383
9 Standby Letter of Credit	SUMI	N/A	06/13/25	200,000,000	200,000,000	200,000,000	200,000,000
Total Self-Liquidity Sources				5.47	04/05/24	676,879,845	
					443,293,941	598,024,233	658,515,174

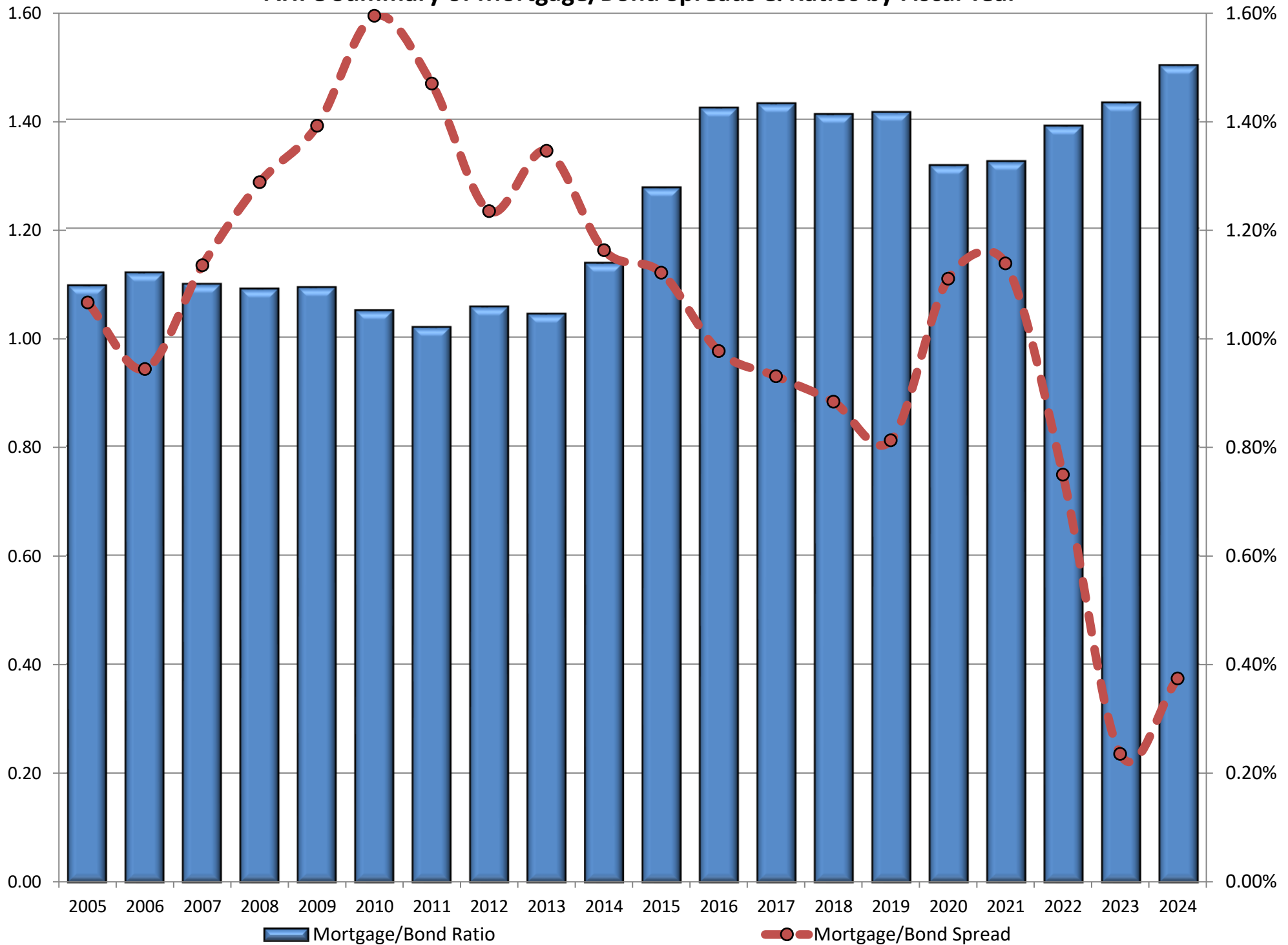
AHFC Self-Liquidity Requirements					R1	R2	R3
Mode	Tax Status	Hedge	Amount				
1 AHFC Commercial Paper	Various	Taxable	Unhedged	47,166,000	75,000,000	47,166,000	150,000,000
2 SCPB II 2017 Series B	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
3 SCPB II 2018 Series A	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
4 SCPB II 2019 Series A	Weekly	Taxable	Hedged	140,000,000	140,000,000	140,000,000	140,000,000
Total Self-Liquidity Requirements				367,166,000	395,000,000	367,166,000	470,000,000
Excess of Sources Over Requirements				309,713,845	48,293,941	230,858,233	188,515,174
Ratio of Sources to Requirements				1.84	1.12	1.63	1.40
Minimum Ratio Coverage to Maintain					1.00	1.00	1.25
Excess of Sources over Minimum Coverage					48,293,941	230,858,233	71,015,174

AHFC Bonds Supported by SBPA/LOC					Investment Types	
Mode	Provider	Maturity	Amount			
1 HMRB 2002 Series A	Daily	FHLB	04/22/25	25,050,000	MMF1	140,742,418
2 HMRB 2007 Series A, B & D	Weekly	FHLB	12/15/25	198,820,000	MMF2	36,247,230
3 HMRB 2009 Series A & B	Weekly	Wells	08/19/24	142,360,000	MMF3	43,842,403
4 HMRB 2009 Series D	Weekly	FHLB	04/22/25	71,175,000	CP1	228,146,129
5 GPB 2001 Series A & B	Weekly	FHLB	04/22/25	59,950,000	CP2	6,503,627
6 SCPB II 2022 Series A	Weekly	BARC	06/01/27	200,000,000	Other	21,398,038
Total VRDO/SBPA				697,355,000	Total	476,879,845

AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

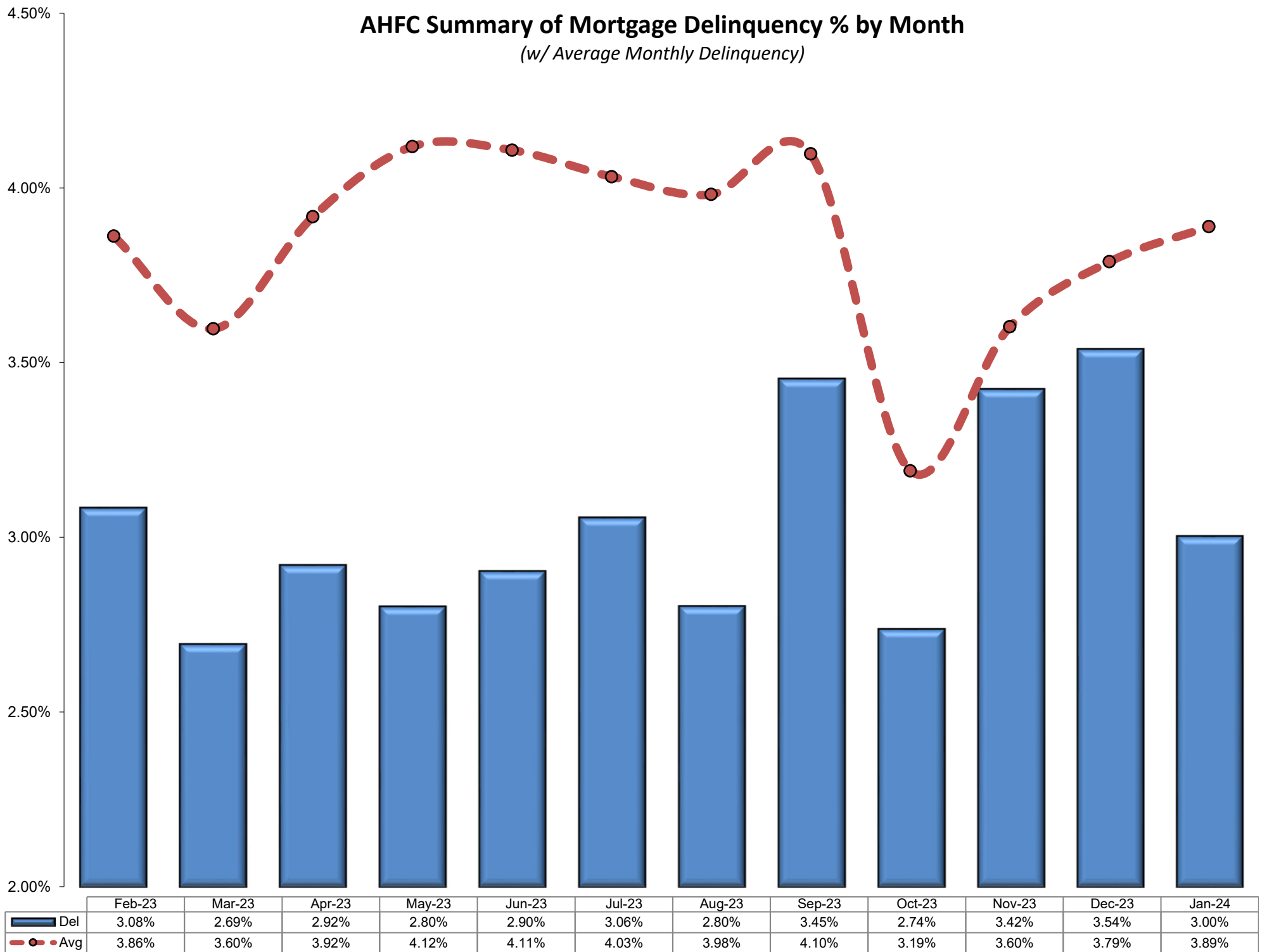


AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year

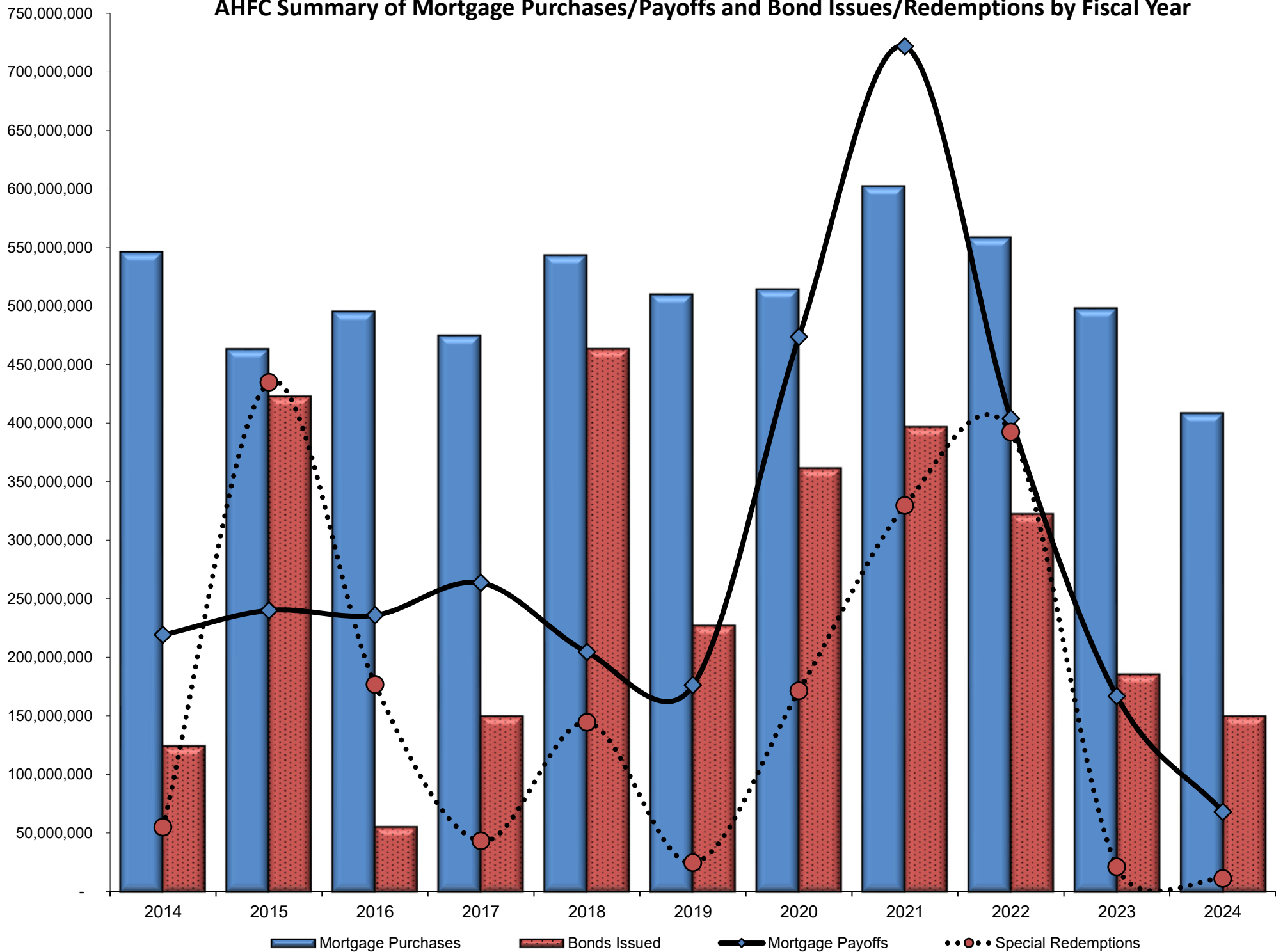


AHFC Summary of Mortgage Delinquency % by Month

(w/ Average Monthly Delinquency)



AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year



AHFC Bond Portfolio by Interest Type and Bond Structure

