Alaska Housing
FINANCE CORPORATION

December 2023

MORTGAGE & BOND DISCLOSURE REPORT

ALASKA HOUSING FINANCE CORPORATION

DECEMBER 2023 COMPARATIVE SUMMARY

Mortgage & Bond Portfolio:	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2022	FY 2023	% Change	12/31/22	12/31/23	% Change
Total Mortgage Loan Portfolio	**3,045,181,838**	**3,244,239,341**	**7%**	**3,209,061,393**	**3,509,599,931**	**9%**
Mortgage Average Rate %	4.00%	4.20%	5%	4.10%	4.41%	8%
Delinquency % of $ (30+ Days)	3.65%	2.90%	(21%)	3.06%	3.54%	16%
Foreclosure % of $ (Annualized)	0.16%	0.13%	(19%)	0.11%	0.16%	45%
Mortgage Purchases	558,436,080	498,034,730	(11%)	330,489,461	366,436,898	11%
Mortgage Payoffs	403,936,804	166,703,311	(59%)	99,272,209	61,988,533	(38%)
Purchase/Payoff Variance	**154,499,276**	**331,331,419**	**114%**	**231,217,252**	**304,448,365**	**32%**
Purchase Average Rate %	3.20%	5.34%	67%	5.06%	6.41%	27%
Bonds - Fixed Rate GO	549,680,000	597,700,000	9%	623,695,000	668,545,000	7%
Bonds - Fixed Rate Housing	588,285,000	639,885,000	9%	657,660,000	670,695,000	2%
Bonds - Floating Hedged	675,770,000	620,950,000	(8%)	631,300,000	610,375,000	(3%)
Bonds - Floating Unhedged	380,000,000	408,640,000	8%	410,260,000	406,980,000	(1%)
Total Bonds Outstanding	**2,193,735,000**	**2,267,175,000**	**3%**	**2,322,915,000**	**2,356,595,000**	**1%**
Requiring Self-Liquidity	323,525,000	320,000,000	(1%)	320,000,000	320,000,000	0%
Bond Average Rate %	3.25%	3.97%	22%	3.82%	4.07%	7%
Fixed Bond Average Rate %	3.60%	3.73%	4%	3.84%	3.81%	(1%)
New Bond Issuances	322,795,000	185,665,000	(42%)	185,665,000	149,895,000	(19%)
Special Bond Redemptions	392,280,000	20,955,000	(95%)	10,345,000	-	(100%)
Scheduled Bond Redemptions	94,935,000	91,270,000	(4%)	46,140,000	-	(100%)
Issue/Redemption Variance	**(164,420,000)**	**73,440,000**	**145%**	**129,180,000**	**149,895,000**	**16%**
Issuance Average Yield %	1.30%	3.77%	190%	3.77%	3.88%	3%
Mortgage/Fixed Bond Spread %	**0.40%**	**0.47%**	**18%**	**0.26%**	**0.60%**	**129%**
Mortgage/Bond Ratio	**1.39**	**1.43**	**3%**	**1.38**	**1.49**	**8%**

Investment Portfolio:	Investment Amounts as of Month End			Annual Return as of Month End		
	12/31/22	12/31/23	% Change	12/31/22	12/31/23	% Change
Liquidity Reserve Fund	306,829,417	242,069,103	(21%)	1.73%	5.38%	210%
Bond Trust Funds	179,477,744	110,422,761	(38%)	1.80%	5.46%	203%
SAM General Fund	335,663,461	181,022,570	(46%)	1.73%	5.30%	206%
Mortgage Collections	31,488,357	25,429,923	(19%)	1.64%	5.24%	221%
Total Investments	**853,458,979**	**558,944,356**	(35%)	**1.74%**	**5.36%**	207%

A L A S K A   H O U S I N G   F I N A N C E   C O R P O R A T I O N

DECEMBER 2023 COMPARATIVE SUMMARY

AHFC Financial Statements: *(in Thousands of Dollars)*	**Fiscal Year Annual Audited** FY 2022	FY 2023	% Change	**First Quarter Unaudited** FY 2023	FY 2024	% Change
Mortgage & Loan Revenue	120,874	127,895	6%	30,694	31,946	4%
Investment Income	5,135	39,401	667%	6,026	10,316	71%
Grant Revenue	270,563	143,957	(47%)	34,844	17,683	(49%)
Housing Rental Subsidies	12,443	12,700	2%	3,077	3,287	7%
Rental Income	11,280	11,509	2%	2,869	3,107	8%
Other Revenue	4,347	3,165	(27%)	2,977	685	(77%)
Total Revenue	**424,642**	**338,627**	**(20%)**	**80,487**	**67,024**	**(17%)**
Interest Expenses	60,780	79,853	31%	19,080	20,927	10%
Grant Expenses	276,268	138,014	(50%)	36,061	18,920	(48%)
Operations & Administration	48,911	47,774	(2%)	13,364	13,019	(3%)
Rental Housing Expenses	19,274	17,175	(11%)	3,879	3,555	(8%)
Mortgage and Loan Costs	11,767	12,501	6%	3,115	3,399	9%
Bond Financing Expenses	4,923	4,834	(2%)	1,219	1,354	11%
Provision for Loan Loss	485	1,640	238%	540	(1,854)	(443%)
Total Expenses	**422,408**	**301,791**	**(29%)**	**77,258**	**59,320**	**(23%)**
Operating Income (Loss)	**2,234**	**36,836**	**1549%**	**3,229**	**7,704**	**139%**
Contributions to the State	933	8,047	762%	2,801	1,121	0%
Change in Net Position	**1,301**	**28,789**	**2113%**	**428**	**6,583**	**1438%**
Total Assets/Deferred Outflows	4,352,496	4,324,347	(1%)	4,406,264	4,332,081	(2%)
Total Liabilities/Deferred Inflows	2,753,035	2,696,097	(2%)	2,806,375	2,697,248	(4%)
Net Position	**1,599,461**	**1,628,250**	**2%**	**1,599,889**	**1,634,833**	**2%**

AHFC Dividend Calculation: *(in Thousands of Dollars)*	**Through Fiscal Year** FY 2022	FY 2023	% Change
Change in Net Position	1,301	28,789	2113%
Add - State Contributions	933	8,047	762%
Add - SCPB Debt Service	12,000	8,415	(30%)
Add - AHFC Capital Projects	17,026	18,629	9%
Adjusted Net Position Change	**31,260**	**63,880**	**104%**
Factor % from Statutes	75%	75%	
Dividend Transfer Available	**23,445**	**47,910**	**104%**

Through FY 2024 - First Quarter AHFC Dividend Summary	
SOA Cash Transfers	799,514
SOA Bond Debt Service	510,557
SOA Capital Projects	294,915
AHFC Capital Projects	637,232
Total Dividend Appropriations	**2,242,218**
Total Dividend Expenditures	**2,100,155**
Total Dividend Remaining	**142,063**

As of: **12/31/2023**

AHFC PORTFOLIO:	**DOLLARS**	**% of $**
MORTGAGES	3,322,643,788	94.67%
PARTICIPATION LOANS	112,032,343	3.19%
UNCONVENTIONAL/REO	74,923,800	2.13%
TOTAL PORTFOLIO	**3,509,599,931**	100.00%

DELINQUENT (Exclude UNC/REO):		
30 DAYS PAST DUE	73,093,992	2.13%
60 DAYS PAST DUE	18,157,741	0.53%
90 DAYS PAST DUE	9,101,982	0.27%
120+ DAYS PAST DUE	21,150,385	0.62%
TOTAL DELINQUENT	**121,504,100**	3.54%

PORTFOLIO SUMMARY STATISTICS:

AVG INTEREST RATE	4.356%	PMI INSURANCE %	28.1%
- (Exclude UNC/REO)	4.413%	FHA/HUD184 INS %	8.2%
AVG REMAINING TERM	302	VA INSURANCE %	5.2%
AVG LOAN TO VALUE	75	RD INSURANCE %	3.2%
MY HOME %	31.1%	UNINSURED %	55.2%
FIRST HOME LTD %	21.2%	SINGLE FAMILY %	88.4%
FIRST HOME %	17.1%	MULTI-FAMILY %	11.6%
RURAL %	11.9%	ANCHORAGE %	39.5%
MF/SPEC NEEDS %	11.0%	NOT ANCHORAGE %	60.5%
VETERANS %	5.1%	NORTHRIM BANK %	30.4%
OTHER PROGRAM %	2.5%	OTHER SERVICER %	69.6%

MORTGAGE AND LOAN ACTIVITY:	**FY 2021**	**FY 2022**	**FY 2023**	**FY 2024 (YTD)**	**CURRENT MONTH**
MORTGAGE APPLICATIONS	638,615,660	594,028,150	511,207,494	279,931,843	33,593,319
MORTGAGE COMMITMENTS	655,531,250	599,609,625	462,759,396	311,559,580	31,234,381
MORTGAGE PURCHASES	601,983,416	558,436,080	498,034,730	366,436,898	56,558,879
AVG PURCHASE PRICE	311,240	353,243	397,479	415,865	401,965
AVG INTEREST RATE	3.003%	3.191%	5.342%	6.406%	6.869%
AVG BEGINNING TERM	349	352	356	354	356
AVG LOAN TO VALUE	84	84	85	87	86
INSURANCE %	48.7%	48.5%	54.6%	61.7%	62.1%
SINGLE FAMILY%	95.4%	94.9%	96.2%	99.6%	100.0%
ANCHORAGE %	40.2%	38.2%	34.2%	40.5%	40.6%
NORTHRIM BANK %	44.2%	40.3%	36.1%	42.5%	37.0%
STREAMLINE REFINANCE %	19.0%	3.5%	0.0%	0.1%	0.0%
MORTGAGE PAYOFFS	721,815,525	403,936,804	166,704,214	61,988,533	5,026,249
MORTGAGE FORECLOSURES	2,802,013	4,652,303	4,168,814	2,644,507	342,543

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.356%
Weighted Average Remaining Term	302
Weighted Average Loan To Value	75

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	3,322,643,788	94.7%
PARTICIPATION LOANS	112,032,343	3.2%
UNCONVENTIONAL/REO	74,923,800	2.1%
TOTAL PORTFOLIO	**3,509,599,931**	**100.0%**

TOTAL DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	73,093,992	2.13%
60 DAYS PAST DUE	18,157,741	0.53%
90 DAYS PAST DUE	9,101,982	0.27%
120+ DAYS PAST DUE	21,150,385	0.62%
TOTAL DELINQUENT	**121,504,100**	**3.54%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	1,092,529,630	31.1%
FIRST HOME LIMITED	745,337,798	21.2%
FIRST HOME	599,375,793	17.1%
RURAL	416,459,017	11.9%
MULTI-FAMILY/SPECIAL NEEDS	387,515,863	11.0%
VETERANS MORTGAGE PROGRAM	179,469,897	5.1%
OTHER LOAN PROGRAM	88,911,933	2.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,518,232,422	71.8%
MULTI-FAMILY	405,500,115	11.6%
CONDO	302,188,382	8.6%
DUPLEX	216,821,536	6.2%
3-PLEX/4-PLEX	53,960,973	1.5%
OTHER PROPERTY TYPE	12,896,502	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	1,386,124,046	39.5%
FAIRBANKS/NORTH POLE	500,377,158	14.3%
WASILLA/PALMER	420,877,047	12.0%
JUNEAU/KETCHIKAN	303,043,576	8.6%
KENAI/SOLDOTNA/HOMER	255,693,532	7.3%
EAGLE RIVER/CHUGIAK	164,083,323	4.7%
KODIAK ISLAND	87,902,025	2.5%
OTHER GEOGRAPHIC REGION	391,499,224	11.2%
MORTGAGE INSURANCE		
UNINSURED	1,937,527,610	55.2%
PRIMARY MORTGAGE INSURANCE	986,486,200	28.1%
FEDERALLY INSURED - FHA	215,459,742	6.1%
FEDERALLY INSURED - VA	182,377,831	5.2%
FEDERALLY INSURED - RD	114,053,464	3.2%
FEDERALLY INSURED - HUD 184	73,695,084	2.1%
SELLER SERVICER		
NORTHRIM BANK	1,067,856,994	30.4%
GLOBAL FCU	557,596,568	15.9%
AHFC (SUBSERVICED BY FNBA)	474,177,045	13.5%
OTHER SELLER SERVICER	1,409,969,325	40.2%

002 ADMINISTRATIVE

Weighted Average Interest Rate	5.295%
Weighted Average Remaining Term	345
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	325,911,489	76.2%
PARTICIPATION LOANS	26,719,720	6.2%
UNCONVENTIONAL/REO	74,923,800	17.5%
TOTAL PORTFOLIO	**427,555,009**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	5,647,812	1.60%
60 DAYS PAST DUE	1,238,349	0.35%
90 DAYS PAST DUE	49,628	0.01%
120+ DAYS PAST DUE	30,082	0.01%
TOTAL DELINQUENT	**6,965,871**	**1.98%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	132,962,453	31.1%
FIRST HOME LIMITED	86,194,934	20.2%
FIRST HOME	73,000,910	17.1%
RURAL	16,725,475	3.9%
MULTI-FAMILY/SPECIAL NEEDS	6,909,685	1.6%
VETERANS MORTGAGE PROGRAM	36,837,753	8.6%
OTHER LOAN PROGRAM	74,923,800	17.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	313,372,942	73.3%
MULTI-FAMILY	58,446,537	13.7%
CONDO	32,696,036	7.6%
DUPLEX	14,835,536	3.5%
3-PLEX/4-PLEX	6,883,554	1.6%
OTHER PROPERTY TYPE	1,320,404	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	176,566,493	41.3%
FAIRBANKS/NORTH POLE	55,532,307	13.0%
WASILLA/PALMER	55,169,052	12.9%
JUNEAU/KETCHIKAN	38,587,881	9.0%
KENAI/SOLDOTNA/HOMER	19,881,497	4.7%
EAGLE RIVER/CHUGIAK	24,674,509	5.8%
KODIAK ISLAND	6,271,164	1.5%
OTHER GEOGRAPHIC REGION	50,872,106	11.9%
MORTGAGE INSURANCE		
UNINSURED	216,708,958	50.7%
PRIMARY MORTGAGE INSURANCE	138,680,094	32.4%
FEDERALLY INSURED - FHA	27,954,033	6.5%
FEDERALLY INSURED - VA	34,925,157	8.2%
FEDERALLY INSURED - RD	4,113,717	1.0%
FEDERALLY INSURED - HUD 184	5,173,049	1.2%
SELLER SERVICER		
NORTHRIM BANK	141,558,214	33.1%
GLOBAL FCU	38,839,326	9.1%
AHFC (SUBSERVICED BY FNBA)	79,023,664	18.5%
OTHER SELLER SERVICER	168,133,805	39.3%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	4.401%
Weighted Average Remaining Term	271
Weighted Average Loan To Value	70

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	61,751,807	98.1%
PARTICIPATION LOANS	1,167,590	1.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**62,919,397**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	768,950	1.22%
60 DAYS PAST DUE	147,451	0.23%
90 DAYS PAST DUE	91,893	0.15%
120+ DAYS PAST DUE	60,306	0.10%
TOTAL DELINQUENT	**1,068,600**	**1.70%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	24,536,785	39.0%
FIRST HOME LIMITED	18,928,157	30.1%
FIRST HOME	5,813,377	9.2%
RURAL	13,526,884	21.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	114,194	0.2%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	51,406,102	81.7%
MULTI-FAMILY	0	0.0%
CONDO	6,303,486	10.0%
DUPLEX	3,064,234	4.9%
3-PLEX/4-PLEX	1,784,398	2.8%
OTHER PROPERTY TYPE	361,177	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	19,859,777	31.6%
FAIRBANKS/NORTH POLE	5,630,534	8.9%
WASILLA/PALMER	10,503,862	16.7%
JUNEAU/KETCHIKAN	5,146,851	8.2%
KENAI/SOLDOTNA/HOMER	7,579,622	12.0%
EAGLE RIVER/CHUGIAK	1,355,106	2.2%
KODIAK ISLAND	2,920,022	4.6%
OTHER GEOGRAPHIC REGION	9,923,623	15.8%
MORTGAGE INSURANCE		
UNINSURED	34,913,651	55.5%
PRIMARY MORTGAGE INSURANCE	14,356,543	22.8%
FEDERALLY INSURED - FHA	7,556,952	12.0%
FEDERALLY INSURED - VA	1,339,442	2.1%
FEDERALLY INSURED - RD	3,009,375	4.8%
FEDERALLY INSURED - HUD 184	1,743,434	2.8%
SELLER SERVICER		
NORTHRIM BANK	15,994,724	25.4%
GLOBAL FCU	14,549,220	23.1%
AHFC (SUBSERVICED BY FNBA)	4,944,815	7.9%
OTHER SELLER SERVICER	27,430,638	43.6%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	3.986%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	68,636,109	99.1%
PARTICIPATION LOANS	655,426	0.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**69,291,535**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,240,924	3.23%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	464,094	0.67%
120+ DAYS PAST DUE	695,662	1.00%
TOTAL DELINQUENT	**3,400,680**	**4.91%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	29,758,468	42.9%
FIRST HOME LIMITED	11,217,943	16.2%
FIRST HOME	10,404,968	15.0%
RURAL	17,910,156	25.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	56,783,014	81.9%
MULTI-FAMILY	0	0.0%
CONDO	5,353,242	7.7%
DUPLEX	5,285,958	7.6%
3-PLEX/4-PLEX	1,607,001	2.3%
OTHER PROPERTY TYPE	262,320	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	24,514,690	35.4%
FAIRBANKS/NORTH POLE	5,451,000	7.9%
WASILLA/PALMER	6,732,519	9.7%
JUNEAU/KETCHIKAN	4,565,775	6.6%
KENAI/SOLDOTNA/HOMER	11,474,019	16.6%
EAGLE RIVER/CHUGIAK	2,524,901	3.6%
KODIAK ISLAND	3,854,748	5.6%
OTHER GEOGRAPHIC REGION	10,173,884	14.7%
MORTGAGE INSURANCE		
UNINSURED	40,388,634	58.3%
PRIMARY MORTGAGE INSURANCE	21,222,392	30.6%
FEDERALLY INSURED - FHA	3,770,799	5.4%
FEDERALLY INSURED - VA	174,470	0.3%
FEDERALLY INSURED - RD	2,600,804	3.8%
FEDERALLY INSURED - HUD 184	1,134,437	1.6%
SELLER SERVICER		
NORTHRIM BANK	25,209,276	36.4%
GLOBAL FCU	11,231,198	16.2%
AHFC (SUBSERVICED BY FNBA)	9,013,525	13.0%
OTHER SELLER SERVICER	23,837,536	34.4%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	3.945%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	64,416,311	98.9%
PARTICIPATION LOANS	690,042	1.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**65,106,352**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,507,736	2.32%
60 DAYS PAST DUE	569,389	0.87%
90 DAYS PAST DUE	320,501	0.49%
120+ DAYS PAST DUE	22,925	0.04%
TOTAL DELINQUENT	**2,420,551**	**3.72%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	28,680,199	44.1%
FIRST HOME LIMITED	10,605,763	16.3%
FIRST HOME	15,421,562	23.7%
RURAL	10,386,208	16.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	12,620	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	49,997,162	76.8%
MULTI-FAMILY	0	0.0%
CONDO	7,342,638	11.3%
DUPLEX	5,686,643	8.7%
3-PLEX/4-PLEX	1,916,868	2.9%
OTHER PROPERTY TYPE	163,042	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	27,739,822	42.6%
FAIRBANKS/NORTH POLE	5,861,704	9.0%
WASILLA/PALMER	7,969,796	12.2%
JUNEAU/KETCHIKAN	5,936,879	9.1%
KENAI/SOLDOTNA/HOMER	6,719,808	10.3%
EAGLE RIVER/CHUGIAK	2,006,314	3.1%
KODIAK ISLAND	1,934,640	3.0%
OTHER GEOGRAPHIC REGION	6,937,389	10.7%
MORTGAGE INSURANCE		
UNINSURED	35,101,888	53.9%
PRIMARY MORTGAGE INSURANCE	19,218,137	29.5%
FEDERALLY INSURED - FHA	5,642,545	8.7%
FEDERALLY INSURED - VA	830,722	1.3%
FEDERALLY INSURED - RD	2,481,262	3.8%
FEDERALLY INSURED - HUD 184	1,831,798	2.8%
SELLER SERVICER		
NORTHRIM BANK	24,366,215	37.4%
GLOBAL FCU	9,801,364	15.1%
AHFC (SUBSERVICED BY FNBA)	6,902,547	10.6%
OTHER SELLER SERVICER	24,036,226	36.9%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	3.788%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	92,493,371	99.2%
PARTICIPATION LOANS	744,164	0.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**93,237,535**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,128,619	2.28%
60 DAYS PAST DUE	1,134,844	1.22%
90 DAYS PAST DUE	167,760	0.18%
120+ DAYS PAST DUE	597,051	0.64%
TOTAL DELINQUENT	**4,028,274**	**4.32%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	44,159,892	47.4%
FIRST HOME LIMITED	11,725,442	12.6%
FIRST HOME	24,261,261	26.0%
RURAL	13,090,940	14.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	71,086,290	76.2%
MULTI-FAMILY	0	0.0%
CONDO	8,539,648	9.2%
DUPLEX	11,773,665	12.6%
3-PLEX/4-PLEX	1,541,378	1.7%
OTHER PROPERTY TYPE	296,554	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	41,444,166	44.5%
FAIRBANKS/NORTH POLE	8,299,758	8.9%
WASILLA/PALMER	10,676,945	11.5%
JUNEAU/KETCHIKAN	8,199,469	8.8%
KENAI/SOLDOTNA/HOMER	8,049,387	8.6%
EAGLE RIVER/CHUGIAK	4,569,331	4.9%
KODIAK ISLAND	1,482,652	1.6%
OTHER GEOGRAPHIC REGION	10,515,827	11.3%
MORTGAGE INSURANCE		
UNINSURED	50,861,172	54.6%
PRIMARY MORTGAGE INSURANCE	29,322,941	31.4%
FEDERALLY INSURED - FHA	7,401,749	7.9%
FEDERALLY INSURED - VA	1,117,853	1.2%
FEDERALLY INSURED - RD	3,066,070	3.3%
FEDERALLY INSURED - HUD 184	1,467,751	1.6%
SELLER SERVICER		
NORTHRIM BANK	32,299,087	34.6%
GLOBAL FCU	19,727,501	21.2%
AHFC (SUBSERVICED BY FNBA)	5,694,425	6.1%
OTHER SELLER SERVICER	35,516,522	38.1%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	3.613%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	106,003,878	95.4%
PARTICIPATION LOANS	5,059,001	4.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**111,062,879**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,085,965	1.88%
60 DAYS PAST DUE	1,241,033	1.12%
90 DAYS PAST DUE	610,549	0.55%
120+ DAYS PAST DUE	528,374	0.48%
TOTAL DELINQUENT	**4,465,921**	**4.02%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	57,841,094	52.1%
FIRST HOME LIMITED	11,849,341	10.7%
FIRST HOME	25,707,779	23.1%
RURAL	15,269,382	13.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	382,010	0.3%
OTHER LOAN PROGRAM	13,274	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	90,149,635	81.2%
MULTI-FAMILY	0	0.0%
CONDO	9,240,519	8.3%
DUPLEX	9,133,335	8.2%
3-PLEX/4-PLEX	2,401,189	2.2%
OTHER PROPERTY TYPE	138,201	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	41,846,261	37.7%
FAIRBANKS/NORTH POLE	13,216,311	11.9%
WASILLA/PALMER	11,228,585	10.1%
JUNEAU/KETCHIKAN	14,116,854	12.7%
KENAI/SOLDOTNA/HOMER	10,264,791	9.2%
EAGLE RIVER/CHUGIAK	4,080,956	3.7%
KODIAK ISLAND	2,647,824	2.4%
OTHER GEOGRAPHIC REGION	13,661,297	12.3%
MORTGAGE INSURANCE		
UNINSURED	63,024,069	56.7%
PRIMARY MORTGAGE INSURANCE	30,758,906	27.7%
FEDERALLY INSURED - FHA	8,281,540	7.5%
FEDERALLY INSURED - VA	1,745,446	1.6%
FEDERALLY INSURED - RD	4,326,784	3.9%
FEDERALLY INSURED - HUD 184	2,926,135	2.6%
SELLER SERVICER		
NORTHRIM BANK	36,158,057	32.6%
GLOBAL FCU	16,503,321	14.9%
AHFC (SUBSERVICED BY FNBA)	8,850,942	8.0%
OTHER SELLER SERVICER	49,550,560	44.6%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	3.653%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	119,438,673	97.1%
PARTICIPATION LOANS	3,611,881	2.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**123,050,554**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,489,053	1.21%
60 DAYS PAST DUE	533,475	0.43%
90 DAYS PAST DUE	421,412	0.34%
120+ DAYS PAST DUE	1,150,809	0.94%
TOTAL DELINQUENT	**3,594,749**	**2.92%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	61,822,928	50.2%
FIRST HOME LIMITED	11,890,186	9.7%
FIRST HOME	36,820,265	29.9%
RURAL	11,681,825	9.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	745,650	0.6%
OTHER LOAN PROGRAM	89,700	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	95,667,475	77.7%
MULTI-FAMILY	0	0.0%
CONDO	8,661,680	7.0%
DUPLEX	15,492,138	12.6%
3-PLEX/4-PLEX	2,908,987	2.4%
OTHER PROPERTY TYPE	320,274	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	49,414,103	40.2%
FAIRBANKS/NORTH POLE	13,743,108	11.2%
WASILLA/PALMER	14,838,273	12.1%
JUNEAU/KETCHIKAN	17,082,622	13.9%
KENAI/SOLDOTNA/HOMER	6,858,051	5.6%
EAGLE RIVER/CHUGIAK	5,347,806	4.3%
KODIAK ISLAND	2,478,561	2.0%
OTHER GEOGRAPHIC REGION	13,288,029	10.8%
MORTGAGE INSURANCE		
UNINSURED	58,416,568	47.5%
PRIMARY MORTGAGE INSURANCE	44,744,161	36.4%
FEDERALLY INSURED - FHA	8,267,658	6.7%
FEDERALLY INSURED - VA	3,249,189	2.6%
FEDERALLY INSURED - RD	4,978,226	4.0%
FEDERALLY INSURED - HUD 184	3,394,752	2.8%
SELLER SERVICER		
NORTHRIM BANK	38,042,573	30.9%
GLOBAL FCU	20,653,206	16.8%
AHFC (SUBSERVICED BY FNBA)	14,129,441	11.5%
OTHER SELLER SERVICER	50,225,334	40.8%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	3.924%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	159,946,130	97.0%
PARTICIPATION LOANS	4,962,920	3.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**164,909,050**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,041,594	1.84%
60 DAYS PAST DUE	909,068	0.55%
90 DAYS PAST DUE	627,316	0.38%
120+ DAYS PAST DUE	1,042,595	0.63%
TOTAL DELINQUENT	**5,620,572**	**3.41%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	65,843,119	39.9%
FIRST HOME LIMITED	25,972,371	15.7%
FIRST HOME	41,047,883	24.9%
RURAL	15,704,092	9.5%
MULTI-FAMILY/SPECIAL NEEDS	238,897	0.1%
VETERANS MORTGAGE PROGRAM	16,014,210	9.7%
OTHER LOAN PROGRAM	88,478	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	133,889,732	81.2%
MULTI-FAMILY	238,897	0.1%
CONDO	14,288,926	8.7%
DUPLEX	14,230,033	8.6%
3-PLEX/4-PLEX	1,115,282	0.7%
OTHER PROPERTY TYPE	1,146,181	0.7%
GEOGRAPHIC REGION		
ANCHORAGE	64,820,751	39.3%
FAIRBANKS/NORTH POLE	22,953,925	13.9%
WASILLA/PALMER	22,668,667	13.7%
JUNEAU/KETCHIKAN	17,279,006	10.5%
KENAI/SOLDOTNA/HOMER	8,578,523	5.2%
EAGLE RIVER/CHUGIAK	9,707,200	5.9%
KODIAK ISLAND	3,758,199	2.3%
OTHER GEOGRAPHIC REGION	15,142,779	9.2%
MORTGAGE INSURANCE		
UNINSURED	77,459,347	47.0%
PRIMARY MORTGAGE INSURANCE	49,660,347	30.1%
FEDERALLY INSURED - FHA	13,097,898	7.9%
FEDERALLY INSURED - VA	13,485,340	8.2%
FEDERALLY INSURED - RD	6,017,416	3.6%
FEDERALLY INSURED - HUD 184	5,188,702	3.1%
SELLER SERVICER		
NORTHRIM BANK	52,168,442	31.6%
GLOBAL FCU	25,457,268	15.4%
AHFC (SUBSERVICED BY FNBA)	11,349,704	6.9%
OTHER SELLER SERVICER	75,933,636	46.0%

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	3.251%
Weighted Average Remaining Term	283
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	27,396,747	89.9%
PARTICIPATION LOANS	3,087,763	10.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**30,484,510**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	216,165	0.71%
60 DAYS PAST DUE	246,611	0.81%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**462,776**	**1.52%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	30,484,510	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	27,517,287	90.3%
MULTI-FAMILY	0	0.0%
CONDO	1,095,605	3.6%
DUPLEX	981,745	3.2%
3-PLEX/4-PLEX	889,872	2.9%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	5,746,716	18.9%
FAIRBANKS/NORTH POLE	8,305,495	27.2%
WASILLA/PALMER	7,927,308	26.0%
JUNEAU/KETCHIKAN	1,039,639	3.4%
KENAI/SOLDOTNA/HOMER	293,540	1.0%
EAGLE RIVER/CHUGIAK	5,048,914	16.6%
KODIAK ISLAND	533,589	1.8%
OTHER GEOGRAPHIC REGION	1,589,309	5.2%
MORTGAGE INSURANCE		
UNINSURED	4,897,868	16.1%
PRIMARY MORTGAGE INSURANCE	175,937	0.6%
FEDERALLY INSURED - FHA	620,359	2.0%
FEDERALLY INSURED - VA	24,790,346	81.3%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
NORTHRIM BANK	7,043,605	23.1%
GLOBAL FCU	5,396,988	17.7%
AHFC (SUBSERVICED BY FNBA)	5,460,480	17.9%
OTHER SELLER SERVICER	12,583,436	41.3%

211 VETERANS COLLATERALIZED BONDS 2019 FIRST

Weighted Average Interest Rate	3.833%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	46,243,205	89.6%
PARTICIPATION LOANS	5,376,581	10.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**51,619,786**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	754,000	1.46%
60 DAYS PAST DUE	17,315	0.03%
90 DAYS PAST DUE	5,878	0.01%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**777,194**	**1.51%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	8,476,250	16.4%
FIRST HOME LIMITED	810,123	1.6%
FIRST HOME	4,240,650	8.2%
RURAL	10,626,417	20.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	26,982,915	52.3%
OTHER LOAN PROGRAM	483,431	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	43,540,081	84.3%
MULTI-FAMILY	0	0.0%
CONDO	2,449,626	4.7%
DUPLEX	3,377,650	6.5%
3-PLEX/4-PLEX	2,074,092	4.0%
OTHER PROPERTY TYPE	178,337	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	7,680,294	14.9%
FAIRBANKS/NORTH POLE	11,589,504	22.5%
WASILLA/PALMER	8,815,603	17.1%
JUNEAU/KETCHIKAN	4,616,891	8.9%
KENAI/SOLDOTNA/HOMER	5,382,443	10.4%
EAGLE RIVER/CHUGIAK	4,170,319	8.1%
KODIAK ISLAND	1,591,604	3.1%
OTHER GEOGRAPHIC REGION	7,773,128	15.1%
MORTGAGE INSURANCE		
UNINSURED	20,446,667	39.6%
PRIMARY MORTGAGE INSURANCE	7,644,513	14.8%
FEDERALLY INSURED - FHA	1,992,269	3.9%
FEDERALLY INSURED - VA	20,480,990	39.7%
FEDERALLY INSURED - RD	810,683	1.6%
FEDERALLY INSURED - HUD 184	244,662	0.5%
SELLER SERVICER		
NORTHRIM BANK	13,545,040	26.2%
GLOBAL FCU	8,096,938	15.7%
AHFC (SUBSERVICED BY FNBA)	9,467,868	18.3%
OTHER SELLER SERVICER	20,509,939	39.7%

212 VETERANS COLLATERALIZED BONDS 2023 FIRST

Weighted Average Interest Rate	5.530%
Weighted Average Remaining Term	341
Weighted Average Loan To Value	90

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	48,011,347	97.1%
PARTICIPATION LOANS	1,451,515	2.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**49,462,861**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,505,482	3.04%
60 DAYS PAST DUE	177,745	0.36%
90 DAYS PAST DUE	492,902	1.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**2,176,129**	**4.40%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	49,462,861	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	45,805,599	92.6%
MULTI-FAMILY	0	0.0%
CONDO	2,026,678	4.1%
DUPLEX	493,175	1.0%
3-PLEX/4-PLEX	1,137,409	2.3%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	11,700,423	23.7%
FAIRBANKS/NORTH POLE	11,944,605	24.1%
WASILLA/PALMER	11,889,018	24.0%
JUNEAU/KETCHIKAN	1,605,633	3.2%
KENAI/SOLDOTNA/HOMER	1,233,201	2.5%
EAGLE RIVER/CHUGIAK	6,827,571	13.8%
KODIAK ISLAND	2,274,061	4.6%
OTHER GEOGRAPHIC REGION	1,988,348	4.0%
MORTGAGE INSURANCE		
UNINSURED	8,254,955	16.7%
PRIMARY MORTGAGE INSURANCE	2,873,725	5.8%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	38,334,181	77.5%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
NORTHRIM BANK	20,335,176	41.1%
GLOBAL FCU	3,674,342	7.4%
AHFC (SUBSERVICED BY FNBA)	14,732,503	29.8%
OTHER SELLER SERVICER	10,720,840	21.7%

406 GENERAL MORTGAGE REVENUE BONDS II 2016 SERIES A

Weighted Average Interest Rate	3.569%
Weighted Average Remaining Term	279
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	51,858,663	91.2%
PARTICIPATION LOANS	5,020,700	8.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**56,879,363**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,348,917	2.37%
60 DAYS PAST DUE	503,058	0.88%
90 DAYS PAST DUE	326,036	0.57%
120+ DAYS PAST DUE	12,260	0.02%
TOTAL DELINQUENT	**2,190,271**	**3.85%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	56,879,363	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	42,245,244	74.3%
MULTI-FAMILY	0	0.0%
CONDO	13,137,962	23.1%
DUPLEX	1,496,158	2.6%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	35,267,488	62.0%
FAIRBANKS/NORTH POLE	4,442,633	7.8%
WASILLA/PALMER	6,922,673	12.2%
JUNEAU/KETCHIKAN	3,273,616	5.8%
KENAI/SOLDOTNA/HOMER	1,144,086	2.0%
EAGLE RIVER/CHUGIAK	2,255,187	4.0%
KODIAK ISLAND	986,529	1.7%
OTHER GEOGRAPHIC REGION	2,587,150	4.5%
MORTGAGE INSURANCE		
UNINSURED	30,092,093	52.9%
PRIMARY MORTGAGE INSURANCE	15,804,137	27.8%
FEDERALLY INSURED - FHA	2,942,289	5.2%
FEDERALLY INSURED - VA	819,740	1.4%
FEDERALLY INSURED - RD	4,968,377	8.7%
FEDERALLY INSURED - HUD 184	2,252,727	4.0%
SELLER SERVICER		
NORTHRIM BANK	22,503,597	39.6%
GLOBAL FCU	16,518,953	29.0%
AHFC (SUBSERVICED BY FNBA)	2,987,078	5.3%
OTHER SELLER SERVICER	14,869,734	26.1%

407 GENERAL MORTGAGE REVENUE BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	4.386%
Weighted Average Remaining Term	280
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	62,727,298	98.4%
PARTICIPATION LOANS	994,436	1.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**63,721,734**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	528,297	0.83%
60 DAYS PAST DUE	1,011,087	1.59%
90 DAYS PAST DUE	465,972	0.73%
120+ DAYS PAST DUE	124,364	0.20%
TOTAL DELINQUENT	**2,129,720**	**3.34%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	2,351,396	3.7%
FIRST HOME LIMITED	56,056,179	88.0%
FIRST HOME	2,184,363	3.4%
RURAL	1,746,650	2.7%
MULTI-FAMILY/SPECIAL NEEDS	161,932	0.3%
VETERANS MORTGAGE PROGRAM	1,221,214	1.9%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	48,245,020	75.7%
MULTI-FAMILY	0	0.0%
CONDO	13,008,839	20.4%
DUPLEX	2,342,852	3.7%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	125,023	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	35,177,853	55.2%
FAIRBANKS/NORTH POLE	4,826,296	7.6%
WASILLA/PALMER	12,116,789	19.0%
JUNEAU/KETCHIKAN	3,730,571	5.9%
KENAI/SOLDOTNA/HOMER	1,573,535	2.5%
EAGLE RIVER/CHUGIAK	2,127,985	3.3%
KODIAK ISLAND	1,506,732	2.4%
OTHER GEOGRAPHIC REGION	2,661,973	4.2%
MORTGAGE INSURANCE		
UNINSURED	23,977,828	37.6%
PRIMARY MORTGAGE INSURANCE	19,644,563	30.8%
FEDERALLY INSURED - FHA	7,352,991	11.5%
FEDERALLY INSURED - VA	2,453,909	3.9%
FEDERALLY INSURED - RD	6,579,409	10.3%
FEDERALLY INSURED - HUD 184	3,713,035	5.8%
SELLER SERVICER		
NORTHRIM BANK	20,576,461	32.3%
GLOBAL FCU	21,039,080	33.0%
AHFC (SUBSERVICED BY FNBA)	4,417,795	6.9%
OTHER SELLER SERVICER	17,688,399	27.8%

408 GENERAL MORTGAGE REVENUE BONDS II 2019 SERIES A & B

Weighted Average Interest Rate	3.696%
Weighted Average Remaining Term	284
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	115,419,854	95.1%
PARTICIPATION LOANS	5,974,434	4.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**121,394,288**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,833,675	2.33%
60 DAYS PAST DUE	1,669,527	1.38%
90 DAYS PAST DUE	762,496	0.63%
120+ DAYS PAST DUE	615,995	0.51%
TOTAL DELINQUENT	**5,881,692**	**4.85%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	6,673,518	5.5%
FIRST HOME LIMITED	102,346,321	84.3%
FIRST HOME	3,713,774	3.1%
RURAL	8,113,733	6.7%
MULTI-FAMILY/SPECIAL NEEDS	546,943	0.5%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	90,626,241	74.7%
MULTI-FAMILY	546,943	0.5%
CONDO	24,281,196	20.0%
DUPLEX	5,601,965	4.6%
3-PLEX/4-PLEX	91,257	0.1%
OTHER PROPERTY TYPE	246,687	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	58,432,521	48.1%
FAIRBANKS/NORTH POLE	11,538,214	9.5%
WASILLA/PALMER	18,427,583	15.2%
JUNEAU/KETCHIKAN	6,786,974	5.6%
KENAI/SOLDOTNA/HOMER	8,344,636	6.9%
EAGLE RIVER/CHUGIAK	5,560,525	4.6%
KODIAK ISLAND	2,504,334	2.1%
OTHER GEOGRAPHIC REGION	9,799,501	8.1%
MORTGAGE INSURANCE		
UNINSURED	44,815,966	36.9%
PRIMARY MORTGAGE INSURANCE	36,071,364	29.7%
FEDERALLY INSURED - FHA	17,628,218	14.5%
FEDERALLY INSURED - VA	2,157,959	1.8%
FEDERALLY INSURED - RD	13,793,594	11.4%
FEDERALLY INSURED - HUD 184	6,927,188	5.7%
SELLER SERVICER		
NORTHRIM BANK	42,336,818	34.9%
GLOBAL FCU	29,842,343	24.6%
AHFC (SUBSERVICED BY FNBA)	10,254,176	8.4%
OTHER SELLER SERVICER	38,960,951	32.1%

409 GENERAL MORTGAGE REVENUE BONDS II 2020 SERIES A & B

Weighted Average Interest Rate	3.364%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	202,852,279	90.4%
PARTICIPATION LOANS	21,447,608	9.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**224,299,887**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	5,694,766	2.54%
60 DAYS PAST DUE	1,181,181	0.53%
90 DAYS PAST DUE	988,104	0.44%
120+ DAYS PAST DUE	1,316,364	0.59%
TOTAL DELINQUENT	**9,180,416**	**4.09%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	39,105,033	17.4%
FIRST HOME LIMITED	136,159,632	60.7%
FIRST HOME	26,776,208	11.9%
RURAL	18,826,970	8.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	3,423,369	1.5%
OTHER LOAN PROGRAM	8,675	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	179,223,215	79.9%
MULTI-FAMILY	0	0.0%
CONDO	31,376,897	14.0%
DUPLEX	11,378,849	5.1%
3-PLEX/4-PLEX	2,185,010	1.0%
OTHER PROPERTY TYPE	135,916	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	105,251,731	46.9%
FAIRBANKS/NORTH POLE	19,610,889	8.7%
WASILLA/PALMER	33,078,366	14.7%
JUNEAU/KETCHIKAN	16,908,338	7.5%
KENAI/SOLDOTNA/HOMER	15,125,961	6.7%
EAGLE RIVER/CHUGIAK	11,590,307	5.2%
KODIAK ISLAND	5,625,750	2.5%
OTHER GEOGRAPHIC REGION	17,108,546	7.6%
MORTGAGE INSURANCE		
UNINSURED	92,061,658	41.0%
PRIMARY MORTGAGE INSURANCE	75,279,086	33.6%
FEDERALLY INSURED - FHA	22,622,898	10.1%
FEDERALLY INSURED - VA	8,714,862	3.9%
FEDERALLY INSURED - RD	17,342,213	7.7%
FEDERALLY INSURED - HUD 184	8,279,170	3.7%
SELLER SERVICER		
NORTHRIM BANK	76,024,328	33.9%
GLOBAL FCU	43,738,546	19.5%
AHFC (SUBSERVICED BY FNBA)	20,547,328	9.2%
OTHER SELLER SERVICER	83,989,685	37.4%

410 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES A & B

Weighted Average Interest Rate	3.668%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	175,237,943	98.0%
PARTICIPATION LOANS	3,575,835	2.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**178,813,778**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,227,086	1.80%
60 DAYS PAST DUE	994,050	0.56%
90 DAYS PAST DUE	372,511	0.21%
120+ DAYS PAST DUE	193,682	0.11%
TOTAL DELINQUENT	**4,787,329**	**2.68%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	67,827,319	37.9%
FIRST HOME LIMITED	46,645,710	26.1%
FIRST HOME	26,834,365	15.0%
RURAL	34,135,985	19.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	2,246,227	1.3%
OTHER LOAN PROGRAM	1,124,172	0.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	144,982,482	81.1%
MULTI-FAMILY	0	0.0%
CONDO	15,360,309	8.6%
DUPLEX	12,992,300	7.3%
3-PLEX/4-PLEX	5,332,698	3.0%
OTHER PROPERTY TYPE	145,989	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	72,558,206	40.6%
FAIRBANKS/NORTH POLE	12,567,107	7.0%
WASILLA/PALMER	20,126,474	11.3%
JUNEAU/KETCHIKAN	19,892,781	11.1%
KENAI/SOLDOTNA/HOMER	16,847,381	9.4%
EAGLE RIVER/CHUGIAK	8,855,915	5.0%
KODIAK ISLAND	6,007,093	3.4%
OTHER GEOGRAPHIC REGION	21,958,822	12.3%
MORTGAGE INSURANCE		
UNINSURED	87,608,451	49.0%
PRIMARY MORTGAGE INSURANCE	62,220,095	34.8%
FEDERALLY INSURED - FHA	13,301,274	7.4%
FEDERALLY INSURED - VA	3,573,422	2.0%
FEDERALLY INSURED - RD	7,496,740	4.2%
FEDERALLY INSURED - HUD 184	4,613,797	2.6%
SELLER SERVICER		
NORTHRIM BANK	67,200,923	37.6%
GLOBAL FCU	25,325,973	14.2%
AHFC (SUBSERVICED BY FNBA)	18,458,807	10.3%
OTHER SELLER SERVICER	67,828,074	37.9%

411 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES C

Weighted Average Interest Rate	5.323%
Weighted Average Remaining Term	342
Weighted Average Loan To Value	88

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	88,131,135	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**88,131,135**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,927,452	2.19%
60 DAYS PAST DUE	931,366	1.06%
90 DAYS PAST DUE	89,569	0.10%
120+ DAYS PAST DUE	612,498	0.69%
TOTAL DELINQUENT	**3,560,885**	**4.04%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	88,131,135	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	63,078,531	71.6%
MULTI-FAMILY	0	0.0%
CONDO	22,363,535	25.4%
DUPLEX	2,689,069	3.1%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	46,229,119	52.5%
FAIRBANKS/NORTH POLE	12,184,097	13.8%
WASILLA/PALMER	11,700,678	13.3%
JUNEAU/KETCHIKAN	4,780,156	5.4%
KENAI/SOLDOTNA/HOMER	2,097,110	2.4%
EAGLE RIVER/CHUGIAK	6,731,541	7.6%
KODIAK ISLAND	269,883	0.3%
OTHER GEOGRAPHIC REGION	4,138,551	4.7%
MORTGAGE INSURANCE		
UNINSURED	22,410,299	25.4%
PRIMARY MORTGAGE INSURANCE	47,318,875	53.7%
FEDERALLY INSURED - FHA	12,123,301	13.8%
FEDERALLY INSURED - VA	2,662,865	3.0%
FEDERALLY INSURED - RD	2,816,810	3.2%
FEDERALLY INSURED - HUD 184	798,984	0.9%
SELLER SERVICER		
NORTHRIM BANK	35,151,375	39.9%
GLOBAL FCU	12,793,880	14.5%
AHFC (SUBSERVICED BY FNBA)	20,331,952	23.1%
OTHER SELLER SERVICER	19,853,928	22.5%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	2.993%
Weighted Average Remaining Term	274
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	134,587,777	86.8%
PARTICIPATION LOANS	20,526,850	13.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**155,114,627**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,353,636	2.16%
60 DAYS PAST DUE	153,846	0.10%
90 DAYS PAST DUE	455,618	0.29%
120+ DAYS PAST DUE	998,991	0.64%
TOTAL DELINQUENT	**4,962,092**	**3.20%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	40,253,887	26.0%
FIRST HOME LIMITED	42,450,762	27.4%
FIRST HOME	37,040,121	23.9%
RURAL	32,470,448	20.9%
MULTI-FAMILY/SPECIAL NEEDS	1,843,345	1.2%
VETERANS MORTGAGE PROGRAM	909,656	0.6%
OTHER LOAN PROGRAM	146,408	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	120,061,580	77.4%
MULTI-FAMILY	1,774,717	1.1%
CONDO	15,978,780	10.3%
DUPLEX	13,702,351	8.8%
3-PLEX/4-PLEX	3,122,115	2.0%
OTHER PROPERTY TYPE	475,084	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	64,745,170	41.7%
FAIRBANKS/NORTH POLE	13,712,320	8.8%
WASILLA/PALMER	15,381,979	9.9%
JUNEAU/KETCHIKAN	13,395,817	8.6%
KENAI/SOLDOTNA/HOMER	12,532,868	8.1%
EAGLE RIVER/CHUGIAK	5,962,152	3.8%
KODIAK ISLAND	4,115,975	2.7%
OTHER GEOGRAPHIC REGION	25,268,345	16.3%
MORTGAGE INSURANCE		
UNINSURED	88,878,021	57.3%
PRIMARY MORTGAGE INSURANCE	43,550,949	28.1%
FEDERALLY INSURED - FHA	11,356,557	7.3%
FEDERALLY INSURED - VA	2,935,711	1.9%
FEDERALLY INSURED - RD	4,237,059	2.7%
FEDERALLY INSURED - HUD 184	4,156,331	2.7%
SELLER SERVICER		
NORTHRIM BANK	52,365,241	33.8%
GLOBAL FCU	26,358,232	17.0%
AHFC (SUBSERVICED BY FNBA)	8,719,142	5.6%
OTHER SELLER SERVICER	67,672,012	43.6%

621 STATE CAPITAL PROJECT BONDS II

Weighted Average Interest Rate	4.748%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	1,371,579,774	99.9%
PARTICIPATION LOANS	965,875	0.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**1,372,545,649**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	32,793,865	2.39%
60 DAYS PAST DUE	5,498,346	0.40%
90 DAYS PAST DUE	2,389,741	0.17%
120+ DAYS PAST DUE	13,148,427	0.96%
TOTAL DELINQUENT	**53,830,379**	**3.92%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	482,237,290	35.1%
FIRST HOME LIMITED	27,474,437	2.0%
FIRST HOME	266,108,305	19.4%
RURAL	196,243,851	14.3%
MULTI-FAMILY/SPECIAL NEEDS	377,815,062	27.5%
VETERANS MORTGAGE PROGRAM	10,632,708	0.8%
OTHER LOAN PROGRAM	12,033,996	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	850,554,790	62.0%
MULTI-FAMILY	344,493,022	25.1%
CONDO	68,682,780	5.0%
DUPLEX	82,263,880	6.0%
3-PLEX/4-PLEX	18,969,865	1.4%
OTHER PROPERTY TYPE	7,581,312	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	497,128,462	36.2%
FAIRBANKS/NORTH POLE	258,967,351	18.9%
WASILLA/PALMER	134,702,876	9.8%
JUNEAU/KETCHIKAN	116,097,821	8.5%
KENAI/SOLDOTNA/HOMER	111,713,073	8.1%
EAGLE RIVER/CHUGIAK	50,686,784	3.7%
KODIAK ISLAND	37,138,664	2.7%
OTHER GEOGRAPHIC REGION	166,110,618	12.1%
MORTGAGE INSURANCE		
UNINSURED	937,209,518	68.3%
PRIMARY MORTGAGE INSURANCE	327,939,435	23.9%
FEDERALLY INSURED - FHA	43,546,412	3.2%
FEDERALLY INSURED - VA	18,586,228	1.4%
FEDERALLY INSURED - RD	25,414,923	1.9%
FEDERALLY INSURED - HUD 184	19,849,133	1.4%
SELLER SERVICER		
NORTHRIM BANK	344,977,840	25.1%
GLOBAL FCU	208,048,888	15.2%
AHFC (SUBSERVICED BY FNBA)	218,890,852	15.9%
OTHER SELLER SERVICER	600,628,069	43.8%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

As of: **12/31/2023**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
AHFC GENERAL FUND										
CFTHB	68,933,785	2,730,602	0	71,664,387	16.8%	6.414%	355	90	2,035,203	2.84%
CMFTX	1,752,338	0	0	1,752,338	0.4%	6.750%	115	80	0	0.00%
COR	7,501,149	465,350	0	7,966,498	1.9%	6.697%	351	83	0	0.00%
CSPND	598,067	0	0	598,067	0.1%	7.625%	359	95	0	0.00%
CTAX	104,464,867	7,121,783	0	111,586,650	26.1%	6.785%	354	83	2,673,843	2.40%
CVETS	34,239,443	2,131,184	0	36,370,628	8.5%	6.135%	357	94	0	0.00%
ETAX	62,718,563	4,655,289	0	67,373,852	15.8%	6.601%	356	87	1,137,777	1.69%
CREOS	0	0	2,712,106	2,712,106	0.6%	0.000%	0	-	-	-
CHD04	3,578,403	1,902,619	0	5,481,022	1.3%	3.335%	163	47	38,023	0.69%
COHAP	8,621,615	4,639,052	0	13,260,667	3.1%	1.833%	307	82	782,471	5.90%
SRHRF	33,503,260	3,073,841	0	36,577,101	8.6%	3.771%	284	66	298,554	0.82%
UNCON	0	0	72,211,694	72,211,694	16.9%	1.790%	377	-	-	-
	325,911,489	**26,719,720**	**74,923,800**	**427,555,009**	**100.0%**	**5.295%**	**345**	**69**	**6,965,871**	**1.98%**
COLLATERALIZED VETERANS BONDS										
C1611	4,416,116	0	0	4,416,116	3.4%	4.700%	191	65	134,367	3.04%
C1612	22,980,631	3,087,763	0	26,068,393	19.8%	3.006%	299	85	328,409	1.26%
C1911	20,697,147	585,418	0	21,282,565	16.2%	3.703%	304	85	5,878	0.03%
C191C	25,546,058	4,791,163	0	30,337,221	23.1%	3.925%	296	78	771,316	2.54%
C2311	48,011,347	1,451,515	0	49,462,861	37.6%	5.530%	341	90	2,176,129	4.40%
	121,651,298	**9,915,859**	**0**	**131,567,157**	**100.0%**	**4.336%**	**312**	**85**	**3,416,098**	**2.60%**
GENERAL MORTGAGE REVENUE BONDS II										
GM16A	51,858,663	5,020,700	0	56,879,363	7.8%	3.569%	279	74	2,190,271	3.85%
GM18A	55,375,542	0	0	55,375,542	7.6%	4.334%	292	79	1,510,284	2.73%
GM18B	5,915,259	994,436	0	6,909,695	0.9%	4.625%	186	52	619,436	8.96%
GM18X	1,436,497	0	0	1,436,497	0.2%	5.273%	291	84	0	0.00%
GM19A	48,222,065	5,542,307	0	53,764,372	7.3%	3.244%	309	82	2,715,196	5.05%
GM19P	42,567,752	0	0	42,567,752	5.8%	3.798%	260	73	2,403,361	5.65%
GM19T	1,826,759	0	0	1,826,759	0.2%	4.275%	220	60	133,491	7.31%
GM19B	21,343,215	432,128	0	21,775,343	3.0%	4.445%	271	71	629,644	2.89%
GM19X	1,460,063	0	0	1,460,063	0.2%	5.494%	296	80	0	0.00%
GM20A	58,849,349	8,567,767	0	67,417,117	9.2%	3.196%	315	83	2,611,138	3.87%
GM20P	42,599,731	10,713,987	0	53,313,718	7.3%	2.822%	260	72	3,477,301	6.52%
GM20B	92,781,684	1,784,469	0	94,566,153	12.9%	3.760%	296	76	2,654,724	2.81%
GM20X	8,621,515	381,384	0	9,002,899	1.2%	3.673%	226	62	437,253	4.86%
GM22A	36,896,259	0	0	36,896,259	5.0%	3.226%	328	85	1,810,841	4.91%
GM22B	129,469,099	3,575,835	0	133,044,934	18.1%	3.808%	291	75	2,707,582	2.04%
GM22X	8,872,585	0	0	8,872,585	1.2%	3.417%	322	81	268,905	3.03%
GM22C	88,131,135	0	0	88,131,135	12.0%	5.323%	342	88	3,560,885	4.04%
	696,227,172	**37,013,014**	**0**	**733,240,186**	**100.0%**	**3.834%**	**296**	**78**	**27,730,313**	**3.78%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

As of: **12/31/2023**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
GOVERNMENTAL PURPOSE BONDS										
GP011	11,278,979	401,500	0	11,680,479	7.5%	3.176%	287	76	134,787	1.15%
GP012	9,932,145	751,832	0	10,683,977	6.9%	3.033%	288	71	188,046	1.76%
GP013	16,942,481	1,616,832	0	18,559,313	12.0%	2.994%	284	74	432,249	2.33%
GP01C	65,984,937	14,758,160	0	80,743,098	52.1%	2.878%	262	70	3,599,070	4.46%
GPGM1	25,735,433	2,103,096	0	27,838,529	17.9%	3.189%	289	75	607,913	2.18%
GP10B	2,656,420	287,994	0	2,944,413	1.9%	3.093%	288	78	0	0.00%
GP11B	2,057,381	607,438	0	2,664,819	1.7%	3.333%	261	70	27	0.00%
	134,587,777	**20,526,850**	**0**	**155,114,627**	**100.0%**	**2.993%**	**274**	**72**	**4,962,092**	**3.20%**
HOME MORTGAGE REVENUE BONDS										
E021A	12,002,614	468,196	0	12,470,810	1.8%	5.360%	170	52	624,192	5.01%
E021B	49,749,193	699,394	0	50,448,587	7.3%	4.164%	296	74	444,408	0.88%
E071A	66,554,910	362,399	0	66,917,308	9.7%	3.955%	295	75	3,134,560	4.68%
E071B	62,305,232	528,796	0	62,834,029	9.1%	3.894%	296	76	2,048,588	3.26%
E071D	88,311,586	631,180	0	88,942,766	12.9%	3.723%	305	76	3,594,485	4.04%
E076B	2,081,200	293,027	0	2,374,227	0.3%	4.883%	146	50	266,121	11.21%
E076C	2,111,078	161,245	0	2,272,324	0.3%	5.334%	154	56	371,963	16.37%
E077C	4,181,785	112,984	0	4,294,769	0.6%	5.114%	158	53	433,789	10.10%
E091A	103,640,292	4,949,392	0	108,589,684	15.7%	3.575%	294	75	4,251,229	3.91%
E098A	2,363,586	109,609	0	2,473,195	0.4%	5.271%	165	58	214,692	8.68%
E098B	3,565,127	113,313	0	3,678,440	0.5%	5.403%	178	58	655,978	17.83%
E099C	8,241,560	0	0	8,241,560	1.2%	5.353%	190	58	603,061	7.32%
E091B	115,873,545	3,498,569	0	119,372,114	17.3%	3.599%	300	77	2,938,771	2.46%
E091D	111,328,913	4,551,923	0	115,880,836	16.8%	3.726%	303	78	3,351,716	2.89%
E09DL	40,375,658	410,997	0	40,786,655	5.9%	4.197%	285	75	1,665,795	4.08%
	672,686,278	**16,891,025**	**0**	**689,577,304**	**100.0%**	**3.859%**	**292**	**75**	**24,599,347**	**3.57%**
STATE CAPITAL PROJECT BONDS II										
SCPB2	1,371,579,774	965,875	0	1,372,545,649	100.0%	4.748%	298	74	53,830,379	3.92%
	1,371,579,774	**965,875**	**0**	**1,372,545,649**	**100.0%**	**4.748%**	**298**	**74**	**53,830,379**	**3.92%**
TOTAL	**3,322,643,788**	**112,032,343**	**74,923,800**	**3,509,599,931**	**100.0%**	**4.356%**	**302**	**75**	**121,504,100**	**3.54%**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
MY HOME	1,071,132,936	21,396,693	0	1,092,529,630	31.1%	4.226%	310	76	27,833,549	2.55%
FIRST HOME LIMITED	684,836,859	60,500,939	0	745,337,798	21.2%	4.117%	289	77	35,068,251	4.71%
FIRST HOME	588,143,700	11,232,093	0	599,375,793	17.1%	4.358%	308	81	22,724,895	3.79%
RURAL HOME	410,891,703	5,567,314	0	416,459,017	11.9%	3.821%	282	71	4,753,433	1.14%
MULTI-FAMILY/SPECIAL NEEDS	387,515,863	0	0	387,515,863	11.0%	6.168%	300	72	24,747,276	6.39%
VETERANS MORTGAGE PROGRAM	166,137,700	13,332,196	0	179,469,897	5.1%	4.530%	317	87	6,252,505	3.48%
MF SOFT SECONDS	0	0	55,327,268	55,327,268	1.6%	1.724%	403	-	-	-
LOANS TO SPONSORS II	0	0	10,174,151	10,174,151	0.3%	3.014%	312	-	-	-
UNIQUELY ALASKAN	5,786,874	3,106	0	5,789,980	0.2%	3.657%	289	66	0	0.00%
LOANS TO SPONSORS	0	0	5,480,385	5,480,385	0.2%	0.000%	247	-	-	-
CONDO ASSOCIATION LOANS	5,328,617	0	0	5,328,617	0.2%	5.810%	119	29	124,190	2.33%
REAL ESTATE OWNED	0	0	2,712,106	2,712,106	0.1%	0.000%	0	-	-	-
ALASKA ENERGY EFFICIENCY	1,480,362	0	0	1,480,362	0.0%	3.625%	97	80	0	0.00%
MILITARY FACILITY ZONE	1,123,063	0	0	1,123,063	0.0%	6.948%	349	76	0	0.00%
GOAL PROGRAM LOANS	0	0	1,068,205	1,068,205	0.0%	2.323%	302	-	-	-
NOTES RECEIVABLE	0	0	161,686	161,686	0.0%	4.539%	264	-	-	-
OTHER LOAN PROGRAM	136,516	0	0	136,516	0.0%	5.000%	15	7	0	0.00%
BUILDING MATERIAL LOAN	108,391	0	0	108,391	0.0%	3.500%	117	24	0	0.00%
SECOND MORTGAGE ENERGY	21,204	0	0	21,204	0.0%	3.670%	85	3	0	0.00%
AHFC TOTAL	**3,322,643,788**	**112,032,343**	**74,923,800**	**3,509,599,931**	**100.0%**	**4.356%**	**302**	**75**	**121,504,100**	**3.54%**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
PROPERTY TYPE	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	2,409,680,154	89,056,310	19,495,958	2,518,232,422	71.8%	4.211%	301	77	80,065,037	3.20%
MULTI-PLEX	350,414,660	0	55,085,456	405,500,115	11.6%	5.608%	317	62	23,801,721	6.79%
CONDOMINIUM	285,073,742	17,114,640	0	302,188,382	8.6%	4.198%	291	76	10,746,331	3.56%
DUPLEX	211,907,990	4,812,973	100,574	216,821,536	6.2%	3.971%	297	75	5,249,895	2.42%
FOUR-PLEX	35,485,719	745,270	71,863	36,302,852	1.0%	4.216%	303	74	600,014	1.66%
TRI-PLEX	17,318,380	169,793	169,949	17,658,122	0.5%	4.068%	305	71	454,435	2.60%
MOBILE HOME TYPE I	11,046,277	133,358	0	11,179,635	0.3%	4.275%	282	75	586,666	5.25%
ENERGY EFFICIENCY RLP	1,480,362	0	0	1,480,362	0.0%	3.625%	97	80	0	0.00%
MOBILE HOME TYPE II	236,505	0	0	236,505	0.0%	3.000%	337	79	0	0.00%
AHFC TOTAL	**3,322,643,788**	**112,032,343**	**74,923,800**	**3,509,599,931**	**100.0%**	**4.356%**	**302**	**75**	**121,504,100**	**3.54%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **12/31/2023**

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
ANCHORAGE	1,307,342,295	50,871,862	43,564,425	1,401,778,581	39.9%	4.300%	293	74	66,593,848	4.90%
WASILLA	275,938,321	11,111,717	1,235,805	288,285,843	8.2%	4.418%	301	78	12,977,759	4.52%
FAIRBANKS	251,932,474	9,120,478	15,414,116	276,467,068	7.9%	4.261%	316	74	10,945,224	4.19%
JUNEAU	149,748,545	4,986,098	7,008,691	161,743,334	4.6%	4.455%	313	76	3,716,314	2.40%
KETCHIKAN	137,586,931	3,092,331	620,979	141,300,241	4.0%	3.951%	302	74	1,049,406	0.75%
FORT WAINWRIGHT	138,652,034	0	0	138,652,034	4.0%	6.625%	412	80	0	0.00%
PALMER	125,878,642	5,843,322	869,240	132,591,204	3.8%	4.340%	301	77	3,646,431	2.77%
EAGLE RIVER	126,805,321	5,660,875	0	132,466,196	3.8%	4.244%	310	80	5,039,821	3.80%
SOLDOTNA	124,985,671	3,253,697	333,753	128,573,121	3.7%	3.787%	291	74	1,308,071	1.02%
KODIAK	86,281,235	1,620,791	0	87,902,025	2.5%	4.031%	283	73	1,003,122	1.14%
NORTH POLE	81,504,663	3,378,393	375,000	85,258,056	2.4%	4.476%	301	81	3,827,434	4.51%
KENAI	63,746,841	2,063,662	0	65,810,503	1.9%	4.200%	296	75	1,955,972	2.97%
OTHER SOUTHEAST	61,525,805	1,347,977	665,269	63,539,051	1.8%	4.189%	285	69	1,104,249	1.76%
HOMER	57,743,613	1,243,425	2,322,869	61,309,907	1.7%	4.119%	300	69	1,141,345	1.93%
OTHER SOUTHCENTRAL	48,333,936	2,014,412	321,146	50,669,494	1.4%	4.381%	305	76	1,253,565	2.49%
SITKA	40,582,917	1,158,112	0	41,741,029	1.2%	4.197%	305	71	953,543	2.28%
PETERSBURG	32,368,605	444,172	0	32,812,777	0.9%	3.634%	274	66	63,443	0.19%
CHUGIAK	30,524,873	1,092,254	0	31,617,127	0.9%	4.448%	300	79	488,099	1.54%
OTHER NORTH	27,212,121	604,278	340,053	28,156,452	0.8%	4.326%	254	70	463,000	1.66%
OTHER KENAI PENNINSULA	22,486,757	285,923	142,549	22,915,230	0.7%	3.983%	294	72	19,573	0.09%
SEWARD	20,769,407	602,691	269,500	21,641,599	0.6%	4.888%	299	73	0	0.00%
STERLING	20,552,125	211,058	0	20,763,182	0.6%	3.590%	304	76	379,867	1.83%
CORDOVA	16,787,109	325,663	132,967	17,245,739	0.5%	3.767%	274	68	0	0.00%
VALDEZ	15,513,279	512,916	0	16,026,194	0.5%	4.354%	309	84	364,630	2.28%
OTHER SOUTHWEST	14,267,679	404,055	1,220,904	15,892,638	0.5%	4.463%	261	62	1,979,026	13.49%
NIKISKI	15,073,531	243,884	84,013	15,401,428	0.4%	3.931%	276	71	678,800	4.43%
NOME	14,875,055	382,096	1,322	15,258,474	0.4%	4.507%	277	75	511,123	3.35%
BETHEL	13,624,003	156,200	1,198	13,781,401	0.4%	5.052%	212	66	40,434	0.29%
AHFC TOTAL	**3,322,643,788**	**112,032,343**	**74,923,800**	**3,509,599,931**	**100.0%**	**4.356%**	**302**	**75**	**121,504,100**	**3.54%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: **12/31/2023**

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED - LTV < 80	1,552,943,791	43,207,754	4,589,102	1,600,740,647	45.6%	4.531%	295	68	42,863,211	2.69%
PMI - RADIAN GUARANTY	324,919,117	13,426,480	637,746	338,983,343	9.7%	4.536%	327	87	7,631,182	2.26%
UNINSURED - LTV > 80 (RURAL)	264,333,904	2,726,312	4,014,146	271,074,362	7.7%	4.242%	282	74	9,153,239	3.43%
FEDERALLY INSURED - FHA	205,495,506	10,322,321	0	215,817,828	6.1%	4.440%	277	81	22,921,525	10.62%
PMI - UNITED GUARANTY	192,332,291	6,144,062	0	198,476,353	5.7%	3.819%	324	87	7,479,579	3.77%
FEDERALLY INSURED - VA	170,184,692	12,193,140	0	182,377,831	5.2%	4.539%	304	88	9,492,301	5.20%
PMI - MORTGAGE GUARANTY	170,275,069	4,983,691	0	175,258,759	5.0%	4.116%	324	88	3,554,083	2.03%
FEDERALLY INSURED - RD	108,365,470	5,687,993	0	114,053,464	3.2%	3.965%	275	84	4,900,971	4.30%
PMI - ESSENT GUARANTY	107,956,972	3,141,092	0	111,098,064	3.2%	3.859%	308	84	2,645,860	2.38%
FEDERALLY INSURED - HUD 184	70,655,512	3,039,572	0	73,695,084	2.1%	4.280%	264	80	6,831,715	9.27%
PMI - NATIONAL MORTGAGE INSUR	68,617,522	4,309,656	0	72,927,178	2.1%	5.650%	349	91	942,898	1.29%
UNINSURED - UNCONVENTIONAL	0	0	65,682,807	65,682,807	1.9%	1.656%	374	-	-	-
PMI - GENWORTH GE	61,084,333	1,410,475	0	62,494,808	1.8%	4.082%	317	85	2,043,570	3.27%
PMI - CMG MORTGAGE INSURANCE	24,642,090	1,437,579	0	26,079,669	0.7%	4.030%	269	78	676,185	2.59%
PMI - PMI MORTGAGE INSURANCE	442,160	0	0	442,160	0.0%	5.550%	309	83	0	0.00%
PMI - COMMONWEALTH	367,781	0	0	367,781	0.0%	4.500%	258	77	367,781	100.00%
UNISNSURED - SERVICER INDEMNIFIED	27,579	2,216	0	29,795	0.0%	6.132%	68	24	0	0.00%
AHFC TOTAL	**3,322,643,788**	**112,032,343**	**74,923,800**	**3,509,599,931**	**100.0%**	**4.356%**	**302**	**75**	**121,504,100**	**3.54%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **12/31/2023**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
SELLER SERVICER	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
NORTHRIM BANK	1,030,873,707	36,983,287	0	1,067,856,994	30.4%	4.174%	318	81	32,340,012	3.03%
GLOBAL FCU	535,879,814	21,716,754	0	557,596,568	15.9%	4.296%	279	74	19,060,779	3.42%
AHFC (SUBSERVICED BY FNBA)	459,200,551	14,976,494	0	474,177,045	13.5%	4.805%	323	83	25,476,674	5.37%
FIRST NATIONAL BANK OF AK	277,493,117	8,341,310	0	285,834,427	8.1%	4.495%	269	68	14,130,472	4.94%
WELLS FARGO MORTGAGE	256,244,224	12,411,237	0	268,655,460	7.7%	4.492%	207	61	17,978,851	6.69%
FIRST BANK	231,728,819	4,567,643	0	236,296,462	6.7%	3.833%	300	72	795,309	0.34%
COMMERCIAL LOANS	150,419,342	0	0	150,419,342	4.3%	6.418%	387	80	0	0.00%
NUVISION CREDIT UNION	113,236,659	2,998,256	0	116,234,915	3.3%	3.571%	298	77	3,563,513	3.07%
MT. MCKINLEY BANK	91,049,747	3,714,275	0	94,764,022	2.7%	4.314%	304	77	2,758,981	2.91%
DENALI STATE BANK	91,451,151	2,749,079	0	94,200,230	2.7%	4.248%	319	82	3,495,601	3.71%
AHFC DIRECT SERVICING	0	0	74,923,800	74,923,800	2.1%	1.725%	363	-	-	-
CORNERSTONE HOME LENDING	39,793,159	2,496,548	0	42,289,707	1.2%	5.998%	346	87	682,453	1.61%
SPIRIT OF ALASKA FCU	22,670,280	818,497	0	23,488,777	0.7%	4.227%	245	69	889,331	3.79%
TONGASS FCU	19,071,050	77,391	0	19,148,441	0.5%	3.747%	319	73	332,125	1.73%
MATANUSKA VALLEY FCU	3,532,169	181,572	0	3,713,741	0.1%	4.110%	283	71	0	0.00%
AHFC TOTAL	**3,322,643,788**	**112,032,343**	**74,923,800**	**3,509,599,931**	**100.0%**	**4.356%**	**302**	**75**	**121,504,100**	**3.54%**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
STATE CAPITAL PROJECT BONDS II	1,371,579,774	965,875	0	1,372,545,649	39.1%	4.748%	298	74	53,830,379	3.92%
GENERAL MORTGAGE REVENUE BONDS II	696,227,172	37,013,014	0	733,240,186	20.9%	3.834%	296	78	27,730,313	3.78%
HOME MORTGAGE REVENUE BONDS	672,686,278	16,891,025	0	689,577,304	19.6%	3.859%	292	75	24,599,347	3.57%
AHFC GENERAL FUND	325,911,489	26,719,720	74,923,800	427,555,009	12.2%	5.295%	345	69	6,965,871	1.98%
GOVERNMENTAL PURPOSE BONDS	134,587,777	20,526,850	0	155,114,627	4.4%	2.993%	274	72	4,962,092	3.20%
COLLATERALIZED VETERANS BONDS	121,651,298	9,915,859	0	131,567,157	3.7%	4.336%	312	85	3,416,098	2.60%
AHFC TOTAL	**3,322,643,788**	**112,032,343**	**74,923,800**	**3,509,599,931**	**100.0%**	**4.356%**	**302**	**75**	**121,504,100**	**3.54%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **12/31/2023**

	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	638,615,660	594,028,150	511,207,494	279,931,843	33,593,319
MORTGAGE AND LOAN COMMITMENTS	655,531,250	599,609,625	462,759,396	311,559,580	31,234,381
MORTGAGE AND LOAN PURCHASES	601,983,416	558,436,080	498,034,730	366,436,898	56,558,879
MORTGAGE AND LOAN PAYOFFS	721,815,525	403,936,804	166,704,214	61,988,533	5,026,249
MORTGAGE AND LOAN FORECLOSURES	2,802,013	4,652,303	4,168,814	2,644,507	342,543

MORTGAGE PURCHASE STATISTICS:

	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	311,240	353,243	397,479	415,865	401,965
WEIGHTED AVERAGE INTEREST RATE	3.003%	3.191%	5.342%	6.406%	6.869%
WEIGHTED AVERAGE BEGINNING TERM	349	352	356	354	356
WEIGHTED AVERAGE LOAN-TO-VALUE	84	84	85	87	86
FHA INSURANCE %	9.1%	5.3%	4.6%	7.5%	11.5%
VA INSURANCE %	4.0%	4.7%	7.2%	10.5%	6.9%
RD INSURANCE %	3.1%	1.9%	1.3%	0.8%	0.4%
HUD 184 INSURANCE %	0.6%	1.0%	0.7%	1.7%	2.1%
PRIMARY MORTGAGE INSURANCE %	31.8%	35.6%	40.8%	41.2%	41.1%
CONVENTIONAL UNINSURED %	51.3%	51.5%	45.4%	38.3%	37.9%
SINGLE FAMILY (1-4 UNIT) %	95.4%	94.9%	96.2%	99.6%	100.0%
MULTI FAMILY (>4 UNIT) %	4.6%	5.1%	3.8%	0.4%	0.0%
ANCHORAGE %	40.2%	38.2%	34.2%	40.5%	40.6%
OTHER ALASKAN CITY %	59.8%	61.8%	65.8%	59.5%	59.4%
NORTHRIM BANK %	44.2%	40.3%	36.1%	42.5%	37.0%
OTHER SELLER SERVICER %	55.8%	59.7%	63.9%	57.5%	63.0%
STREAMLINE REFINANCE %	19.0%	3.5%	0.0%	0.1%	0.0%

MY HOME	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	234,691,795	259,635,991	203,833,888	102,400,315	8,791,635
MORTGAGE AND LOAN COMMITMENTS	234,495,411	259,227,491	185,239,707	117,575,496	6,087,519
MORTGAGE AND LOAN PURCHASES	221,909,703	225,206,198	199,113,535	148,806,436	22,835,168
MORTGAGE AND LOAN PAYOFFS	288,764,659	132,111,612	48,944,112	21,913,000	2,351,381
MORTGAGE AND LOAN FORECLOSURES	584,170	991,603	153,586	849,402	167,730
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	37.6%	40.7%	40.0%	40.6%	40.4%
AVERAGE PURCHASE PRICE	360,913	407,989	469,390	486,157	454,551
WEIGHTED AVERAGE INTEREST RATE	2.961%	3.150%	5.337%	6.565%	7.063%
WEIGHTED AVERAGE BEGINNING TERM	348	354	355	352	353
WEIGHTED AVERAGE LOAN-TO-VALUE	82	82	82	83	83
FHA INSURANCE %	3.6%	2.6%	1.2%	3.2%	1.9%
VA INSURANCE %	0.4%	1.2%	0.3%	1.2%	0.0%
RD INSURANCE %	0.4%	0.4%	0.4%	0.2%	0.0%
HUD 184 INSURANCE %	0.2%	0.8%	0.3%	0.9%	1.3%
PRIMARY MORTGAGE INSURANCE %	41.9%	41.9%	47.3%	46.4%	53.5%
CONVENTIONAL UNINSURED %	53.5%	53.1%	50.4%	48.1%	43.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	48.5%	39.3%	31.8%	43.1%	44.8%
OTHER ALASKAN CITY %	51.5%	60.7%	68.2%	56.9%	55.2%
NORTHRIM BANK %	46.3%	42.0%	37.1%	46.2%	40.9%
OTHER SELLER SERVICER %	53.7%	58.0%	62.9%	53.8%	59.1%
STREAMLINE REFINANCE %	17.7%	2.1%	0.0%	0.0%	0.0%

FIRST HOME	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	105,970,775	100,275,417	127,762,715	66,440,049	9,693,282
MORTGAGE AND LOAN COMMITMENTS	105,970,775	100,683,417	115,259,374	75,750,200	8,482,342
MORTGAGE AND LOAN PURCHASES	95,850,969	95,851,929	107,987,743	91,001,861	12,546,161
MORTGAGE AND LOAN PAYOFFS	129,564,559	67,368,338	24,143,985	10,770,131	984,585
MORTGAGE AND LOAN FORECLOSURES	337,413	321,368	1,110,469	492,557	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	16.2%	17.3%	21.7%	24.8%	22.2%
AVERAGE PURCHASE PRICE	315,056	359,852	386,697	408,787	436,141
WEIGHTED AVERAGE INTEREST RATE	2.882%	3.095%	5.563%	6.497%	7.029%
WEIGHTED AVERAGE BEGINNING TERM	357	356	356	357	358
WEIGHTED AVERAGE LOAN-TO-VALUE	90	89	89	88	86
FHA INSURANCE %	16.9%	6.8%	9.3%	11.4%	19.9%
VA INSURANCE %	1.6%	1.4%	0.9%	0.6%	0.0%
RD INSURANCE %	5.3%	2.3%	3.0%	1.1%	0.0%
HUD 184 INSURANCE %	1.2%	3.0%	1.2%	3.1%	2.4%
PRIMARY MORTGAGE INSURANCE %	51.4%	54.5%	56.8%	53.6%	37.7%
CONVENTIONAL UNINSURED %	23.7%	32.0%	28.8%	30.3%	40.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	44.2%	47.5%	40.0%	39.2%	27.6%
OTHER ALASKAN CITY %	55.8%	52.5%	60.0%	60.8%	72.4%
NORTHRIM BANK %	47.4%	43.1%	36.9%	39.2%	24.8%
OTHER SELLER SERVICER %	52.6%	56.9%	63.1%	60.8%	75.2%
STREAMLINE REFINANCE %	15.4%	2.1%	0.0%	0.0%	0.0%

FIRST HOME LIMITED	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**104,180,426**	**89,819,345**	**78,305,380**	**58,346,284**	**6,612,784**
MORTGAGE AND LOAN COMMITMENTS	**104,180,426**	**89,819,345**	**71,164,894**	**63,873,906**	**6,187,640**
MORTGAGE AND LOAN PURCHASES	**99,090,533**	**87,735,513**	**75,569,661**	**63,535,993**	**13,982,132**
MORTGAGE AND LOAN PAYOFFS	**124,422,264**	**84,723,900**	**44,984,416**	**13,327,378**	**573,622**
MORTGAGE AND LOAN FORECLOSURES	**1,362,588**	**2,345,347**	**2,394,015**	**981,903**	**174,813**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	16.8%	15.9%	15.2%	17.3%	24.7%
AVERAGE PURCHASE PRICE	223,893	243,099	250,607	288,016	309,017
WEIGHTED AVERAGE INTEREST RATE	2.600%	2.798%	5.177%	6.156%	6.488%
WEIGHTED AVERAGE BEGINNING TERM	356	358	359	358	358
WEIGHTED AVERAGE LOAN-TO-VALUE	90	90	90	90	90
FHA INSURANCE %	18.2%	12.1%	13.1%	19.3%	25.7%
VA INSURANCE %	1.6%	1.4%	4.2%	6.8%	10.3%
RD INSURANCE %	10.4%	4.8%	1.8%	2.2%	1.7%
HUD 184 INSURANCE %	2.2%	0.8%	1.4%	3.1%	4.3%
PRIMARY MORTGAGE INSURANCE %	40.4%	51.2%	51.9%	41.6%	29.2%
CONVENTIONAL UNINSURED %	27.2%	29.7%	27.6%	27.0%	28.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	58.1%	56.0%	51.0%	54.4%	41.3%
OTHER ALASKAN CITY %	41.9%	44.0%	49.0%	45.6%	58.7%
NORTHRIM BANK %	54.7%	44.3%	36.6%	44.6%	44.4%
OTHER SELLER SERVICER %	45.3%	55.7%	63.4%	55.4%	55.6%
STREAMLINE REFINANCE %	14.4%	2.2%	0.0%	0.5%	0.0%

VETERANS MORTGAGE PROGRAM	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	26,565,056	37,031,173	54,305,675	30,054,659	7,063,918
MORTGAGE AND LOAN COMMITMENTS	26,565,056	37,031,173	48,322,542	35,855,792	8,820,530
MORTGAGE AND LOAN PURCHASES	24,794,641	29,065,321	40,099,277	43,467,813	4,386,518
MORTGAGE AND LOAN PAYOFFS	39,660,728	15,381,754	8,352,129	2,846,001	0
MORTGAGE AND LOAN FORECLOSURES	289,434	207,490	250,600	233,962	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	4.2%	5.3%	8.1%	11.9%	7.8%
AVERAGE PURCHASE PRICE	356,817	425,638	508,273	463,473	507,432
WEIGHTED AVERAGE INTEREST RATE	2.692%	2.817%	5.190%	6.017%	6.669%
WEIGHTED AVERAGE BEGINNING TERM	358	356	353	359	360
WEIGHTED AVERAGE LOAN-TO-VALUE	97	94	92	93	96
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	80.7%	72.2%	77.1%	73.8%	56.6%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	7.9%	6.2%	6.8%	11.6%	33.5%
CONVENTIONAL UNINSURED %	11.4%	21.6%	16.0%	14.6%	9.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	32.7%	16.5%	25.6%	28.7%	79.9%
OTHER ALASKAN CITY %	67.3%	83.5%	74.4%	71.3%	20.1%
NORTHRIM BANK %	54.2%	42.0%	42.6%	41.9%	43.3%
OTHER SELLER SERVICER %	45.8%	58.0%	57.4%	58.1%	56.7%
STREAMLINE REFINANCE %	14.5%	0.0%	0.0%	0.0%	0.0%

RURAL HOME	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	114,036,915	72,464,358	32,611,854	15,589,586	931,700
MORTGAGE AND LOAN COMMITMENTS	114,036,915	72,464,358	31,370,354	16,344,086	1,656,350
MORTGAGE AND LOAN PURCHASES	111,345,586	77,256,674	47,683,159	14,649,745	2,808,900
MORTGAGE AND LOAN PAYOFFS	95,558,314	55,153,814	17,459,556	9,486,802	1,112,929
MORTGAGE AND LOAN FORECLOSURES	228,409	0	260,145	86,683	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	18.9%	14.0%	9.6%	4.0%	5.0%
AVERAGE PURCHASE PRICE	267,237	293,467	336,072	387,860	358,650
WEIGHTED AVERAGE INTEREST RATE	2.934%	2.978%	5.040%	6.444%	6.779%
WEIGHTED AVERAGE BEGINNING TERM	342	348	353	354	344
WEIGHTED AVERAGE LOAN-TO-VALUE	80	82	83	85	76
FHA INSURANCE %	0.9%	1.3%	0.8%	0.0%	0.0%
VA INSURANCE %	0.0%	0.3%	0.7%	0.0%	0.0%
RD INSURANCE %	2.3%	4.2%	2.6%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.5%	0.7%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	4.0%	6.8%	9.7%	11.6%	26.1%
CONVENTIONAL UNINSURED %	92.8%	86.9%	85.5%	88.4%	73.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
NORTHRIM BANK %	41.3%	40.0%	32.7%	27.5%	14.2%
OTHER SELLER SERVICER %	58.7%	60.0%	67.3%	72.5%	85.8%
STREAMLINE REFINANCE %	37.4%	14.4%	0.0%	0.0%	0.0%

MULTI-FAMILY/SPECIAL NEEDS	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	35,484,350	23,008,676	9,047,332	6,174,850	500,000
MORTGAGE AND LOAN COMMITMENTS	50,999,600	28,590,651	6,301,875	994,000	0
MORTGAGE AND LOAN PURCHASES	30,721,850	32,803,101	22,226,725	3,852,000	0
MORTGAGE AND LOAN PAYOFFS	41,525,579	47,828,168	22,769,107	3,465,276	2,746
MORTGAGE AND LOAN FORECLOSURES	0	786,496	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	5.2%	5.9%	4.5%	1.1%	N/A
AVERAGE PURCHASE PRICE	1,274,089	818,774	1,195,004	1,143,333	N/A
WEIGHTED AVERAGE INTEREST RATE	5.380%	5.478%	6.010%	6.710%	N/A
WEIGHTED AVERAGE BEGINNING TERM	348	327	356	250	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	70	71	76	78	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	8.9%	12.9%	14.4%	61.2%	N/A
MULTI FAMILY (>4 UNIT) %	91.1%	87.1%	85.6%	38.8%	N/A
ANCHORAGE %	64.5%	66.8%	66.7%	21.8%	N/A
OTHER ALASKAN CITY %	35.5%	33.2%	33.3%	78.2%	N/A
NORTHRIM BANK %	9.6%	22.5%	26.1%	12.8%	N/A
OTHER SELLER SERVICER %	90.4%	77.5%	73.9%	87.2%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

OTHER LOAN PROGRAM	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	681,550	570,000	934,400	0	0
MORTGAGE AND LOAN COMMITMENTS	1,172,500	570,000	934,400	0	0
MORTGAGE AND LOAN PURCHASES	402,500	1,359,090	220,000	584,400	0
MORTGAGE AND LOAN PAYOFFS	341,003	88,979	50,911	179,945	985
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.2%	0.0%	0.2%	N/A
AVERAGE PURCHASE PRICE	134,167	271,818	220,000	295,000	N/A
WEIGHTED AVERAGE INTEREST RATE	5.120%	4.974%	5.000%	5.904%	N/A
WEIGHTED AVERAGE BEGINNING TERM	179	180	180	180	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	97	46	100	74	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	52.8%	10.8%	100.0%	100.0%	N/A
OTHER ALASKAN CITY %	47.2%	89.2%	0.0%	0.0%	N/A
NORTHRIM BANK %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

MILITARY FACILITY ZONE	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	0	0	1,134,250	0	0
MORTGAGE AND LOAN COMMITMENTS	0	0	1,134,250	0	0
MORTGAGE AND LOAN PURCHASES	0	0	831,600	302,650	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	0.2%	0.1%	N/A
AVERAGE PURCHASE PRICE	N/A	N/A	465,500	302,650	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	6.837%	7.250%	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	360	360	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	78	73	N/A
FHA INSURANCE %	N/A	N/A	0.0%	0.0%	N/A
VA INSURANCE %	N/A	N/A	0.0%	0.0%	N/A
RD INSURANCE %	N/A	N/A	0.0%	0.0%	N/A
HUD 184 INSURANCE %	N/A	N/A	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	N/A	N/A	100.0%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	N/A	N/A	0.0%	0.0%	N/A
ANCHORAGE %	N/A	N/A	0.0%	0.0%	N/A
OTHER ALASKAN CITY %	N/A	N/A	100.0%	100.0%	N/A
NORTHRIM BANK %	N/A	N/A	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	N/A	N/A	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	N/A	N/A	0.0%	0.0%	N/A

UNIQUELY ALASKAN	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	2,110,730	2,427,030	772,000	926,100	0
MORTGAGE AND LOAN COMMITMENTS	2,110,730	2,427,030	532,000	1,166,100	0
MORTGAGE AND LOAN PURCHASES	1,958,810	723,920	1,803,030	236,000	0
MORTGAGE AND LOAN PAYOFFS	1,978,419	1,280,241	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.3%	0.1%	0.4%	0.1%	N/A
AVERAGE PURCHASE PRICE	306,973	380,950	325,338	235,000	N/A
WEIGHTED AVERAGE INTEREST RATE	3.166%	3.151%	3.822%	3.375%	N/A
WEIGHTED AVERAGE BEGINNING TERM	298	360	360	360	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	69	80	71	80	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	N/A
NORTHRIM BANK %	72.2%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	27.8%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	40.4%	0.0%	0.0%	0.0%	N/A

UNCONVENTIONAL LOANS	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	2,500,000	3,000,000	2,500,000	0	0
MORTGAGE AND LOAN COMMITMENTS	4,000,000	3,000,000	2,500,000	0	0
MORTGAGE AND LOAN PURCHASES	4,000,000	3,000,000	2,500,000	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.7%	0.5%	0.5%	N/A	N/A
AVERAGE PURCHASE PRICE	1,333,333	1,500,000	1,250,000	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	3.000%	3.000%	4.000%	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	279	371	367	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	0	0	0	N/A	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	62.5%	0.0%	40.0%	N/A	N/A
CONVENTIONAL UNINSURED %	37.5%	100.0%	60.0%	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	N/A	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	N/A	N/A
ANCHORAGE %	0.0%	0.0%	0.0%	N/A	N/A
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	N/A	N/A
NORTHRIM BANK %	0.0%	0.0%	0.0%	N/A	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	N/A	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	N/A	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 12/31/2023

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	$170,000,000	$0	$144,950,000	$25,050,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	$75,000,000	$12,700,000	$0	$62,300,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	$75,000,000	$12,700,000	$0	$62,300,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	$89,370,000	$15,150,000	$0	$74,220,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	$80,880,000	$9,700,000	$0	$71,180,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	$80,880,000	$9,700,000	$0	$71,180,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	$80,870,000	$9,695,000	$0	$71,175,000
		Home Mortgage Revenue Bonds (FTHB Program) Total					**$652,000,000**	**$69,645,000**	**$144,950,000**	**$437,405,000**
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	$32,150,000	$9,030,000	$10,230,000	$12,890,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	$17,850,000	$1,395,000	$4,330,000	$12,125,000
C1911	211	Veterans Collateralized Bonds, 2019 First & Second	Exempt	3/21/2019	3.217%	2049	$60,000,000	$3,385,000	$42,685,000	$13,930,000
C2311	212	Veterans Collateralized Bonds, 2023 First	Exempt	7/27/2023	4.360%	2052	$49,900,000	$0	$0	$49,900,000
		Collateralized Bonds (Veterans Mortgage Program) Total					**$159,900,000**	**$13,810,000**	**$57,245,000**	**$88,845,000**
General Mortgage Revenue Bonds II										
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	$100,000,000	$28,070,000	$34,465,000	$37,465,000
GM18A	407	General Mortgage Revenue Bonds II, 2018 Series A	Exempt	8/28/2018	3.324%	2048	$109,260,000	$10,560,000	$72,865,000	$25,835,000
GM18B	407	General Mortgage Revenue Bonds II, 2018 Series B	Exempt	8/28/2018	3.324%	2035	$58,520,000	$0	$30,055,000	$28,465,000
GM19A	408	General Mortgage Revenue Bonds II, 2019 Series A	Exempt	10/22/2019	2.550%	2049	$136,700,000	$11,505,000	$40,070,000	$85,125,000
GM19B	408	General Mortgage Revenue Bonds II, 2019 Series B	Exempt	10/22/2019	2.550%	2034	$24,985,000	$0	$5,000,000	$19,985,000
GM20A	409	General Mortgage Revenue Bonds II, 2020 Series A	Exempt	9/15/2020	1.822%	2044	$135,170,000	$11,265,000	$18,840,000	$105,065,000
GM20B	409	General Mortgage Revenue Bonds II, 2020 Series B	Exempt	9/15/2020	1.822%	2035	$74,675,000	$0	$0	$74,675,000
GM22A	410	General Mortgage Revenue Bonds II, 2022 Series A	Exempt	1/12/2022	2.024%	2051	$39,065,000	$1,420,000	$2,685,000	$34,960,000
GM22B	410	General Mortgage Revenue Bonds II, 2022 Series B	Exempt	1/12/2022	2.024%	2036	$83,730,000	$0	$0	$83,730,000
GM22C	411	General Mortgage Revenue Bonds II, 2022 Series C	Exempt	12/22/2022	4.290%	2052	$87,965,000	$790,000	$630,000	$86,545,000
		General Mortgage Revenue Bonds II Total					**$850,070,000**	**$63,610,000**	**$204,610,000**	**$581,850,000**

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 12/31/2023

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$49,600,000	$0	$26,980,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$60,620,000	$0	$32,970,000
				Governmental Purpose Bonds Total			**$170,170,000**	**$110,220,000**	**$0**	**$59,950,000**
State Capital Project Bonds II										
SC14B	621	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	$29,285,000	$14,340,000	$0	$14,945,000
SC14D	621	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	$78,105,000	$30,410,000	$0	$47,695,000
SC15A	621	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	$111,535,000	$44,075,000	$0	$67,460,000
SC15B	621	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	$93,365,000	$30,235,000	$0	$63,130,000
SC15C	621	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	$55,620,000	$16,180,000	$0	$39,440,000
SC17A	621	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	$143,955,000	$35,420,000	$0	$108,535,000
SC17B	621	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	VRDO	2047	$150,000,000	$0	$60,000,000	$90,000,000
SC17C	621	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	$43,855,000	$0	$0	$43,855,000
SC18A	621	State Capital Project Bonds II, 2018 Series A	Taxable	5/22/2018	VRDO	2043	$90,000,000	$0	$0	$90,000,000
SC18B	621	State Capital Project Bonds II, 2018 Series B	Exempt	5/22/2018	3.081%	2038	$35,570,000	$6,010,000	$0	$29,560,000
SC19A	621	State Capital Project Bonds II, 2019 Series A	Taxable	7/11/2019	VRDO	2044	$140,000,000	$0	$0	$140,000,000
SC19B	621	State Capital Project Bonds II, 2019 Series B	Exempt	7/11/2019	2.320%	2039	$60,000,000	$7,930,000	$0	$52,070,000
SC20A	621	State Capital Project Bonds II, 2020 Series A	Taxable	10/13/2020	1.907%	2033	$96,665,000	$3,270,000	$0	$93,395,000
SC21A	621	State Capital Project Bonds II, 2021 Series A	Exempt	4/28/2021	0.938%	2030	$90,420,000	$2,700,000	$0	$87,720,000
SC22A	621	State Capital Project Bonds II, 2022 Series A	Taxable	6/1/2022	VRDO	2052	$200,000,000	$0	$0	$200,000,000
SC22B	621	State Capital Project Bonds II, 2022 Series B	Exempt	7/7/2022	3.314%	2037	$97,700,000	$7,345,000	$0	$90,355,000
SC23A	621	State Capital Project Bonds II, 2023 Series A	Exempt	10/17/2023	3.648%	2041	$99,995,000	$0	$0	$99,995,000
				State Capital Project Bonds II Total			**$1,616,070,000**	**$197,915,000**	**$60,000,000**	**$1,358,155,000**
				Total AHFC Bonds and Notes			**$3,448,210,000**	**$455,200,000**	**$466,805,000**	**$2,526,205,000**
							Defeased Bonds (SC14B/14D/15A/15B/15C)			**$169,610,000**
							Total AHFC Bonds w/o Defeased Bonds			**$2,356,595,000**

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										**S and P** **Moodys** **Fitch**	
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **VRDO**	Delivery: **5/16/2002**	Underwriter: **Lehman Brothers**	*AA+/A-1+* *Aa2/VMIG1*	*N/A*
A1	0118327K2		2032	Jun	Serial	AMT	SWAP	50,000,000	0	24,950,000	25,050,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000	0
							E021A Total	**$170,000,000**	**$0**	**$144,950,000**	**$25,050,000**
E071A	**Home Mortgage Revenue Bonds, 2007 Series A**				**Exempt**	Prog: **110**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Citigroup**	*AA+/A-1+* *Aa2/VMIG1*	*AA+/WD*
	01170PBW5		2017	Jun	Sinker	Pre-Ulm	SWAP	765,000	765,000	0	0
	01170PBW5		2017	Dec	Sinker	Pre-Ulm	SWAP	780,000	780,000	0	0
	01170PBW5		2018	Jun	Sinker	Pre-Ulm	SWAP	810,000	810,000	0	0
	01170PBW5		2018	Dec	Sinker	Pre-Ulm	SWAP	830,000	830,000	0	0
	01170PBW5		2019	Jun	Sinker	Pre-Ulm	SWAP	850,000	850,000	0	0
	01170PBW5		2019	Dec	Sinker	Pre-Ulm	SWAP	870,000	870,000	0	0
	01170PBW5		2020	Jun	Sinker	Pre-Ulm	SWAP	895,000	895,000	0	0
	01170PBW5		2020	Dec	Sinker	Pre-Ulm	SWAP	915,000	915,000	0	0
	01170PBW5		2021	Jun	Sinker	Pre-Ulm	SWAP	935,000	935,000	0	0
	01170PBW5		2021	Dec	Sinker	Pre-Ulm	SWAP	960,000	960,000	0	0
	01170PBW5		2022	Jun	Sinker	Pre-Ulm	SWAP	985,000	985,000	0	0
	01170PBW5		2022	Dec	Sinker	Pre-Ulm	SWAP	1,010,000	1,010,000	0	0
	01170PBW5		2023	Jun	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0	0
	01170PBW5		2023	Dec	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0	0
	01170PBW5		2024	Jun	Sinker	Pre-Ulm	SWAP	1,085,000	0	0	1,085,000
	01170PBW5		2024	Dec	Sinker	Pre-Ulm	SWAP	1,115,000	0	0	1,115,000
	01170PBW5		2025	Jun	Sinker	Pre-Ulm	SWAP	1,140,000	0	0	1,140,000
	01170PBW5		2025	Dec	Sinker	Pre-Ulm	SWAP	1,170,000	0	0	1,170,000
	01170PBW5		2026	Jun	Sinker	Pre-Ulm	SWAP	1,200,000	0	0	1,200,000
	01170PBW5		2026	Dec	Sinker	Pre-Ulm	SWAP	1,230,000	0	0	1,230,000
	01170PBW5		2027	Jun	Sinker	Pre-Ulm	SWAP	1,265,000	0	0	1,265,000
	01170PBW5		2027	Dec	Sinker	Pre-Ulm	SWAP	1,290,000	0	0	1,290,000
	01170PBW5		2028	Jun	Sinker	Pre-Ulm	SWAP	1,325,000	0	0	1,325,000
	01170PBW5		2028	Dec	Sinker	Pre-Ulm	SWAP	1,360,000	0	0	1,360,000
	01170PBW5		2029	Jun	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
	01170PBW5		2029	Dec	Sinker	Pre-Ulm	SWAP	1,425,000	0	0	1,425,000
	01170PBW5		2030	Jun	Sinker	Pre-Ulm	SWAP	1,465,000	0	0	1,465,000
	01170PBW5		2030	Dec	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
	01170PBW5		2031	Jun	Sinker	Pre-Ulm	SWAP	1,535,000	0	0	1,535,000
	01170PBW5		2031	Dec	Sinker	Pre-Ulm	SWAP	1,575,000	0	0	1,575,000
	01170PBW5		2032	Jun	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
	01170PBW5		2032	Dec	Sinker	Pre-Ulm	SWAP	1,655,000	0	0	1,655,000
	01170PBW5		2033	Jun	Sinker	Pre-Ulm	SWAP	1,695,000	0	0	1,695,000
	01170PBW5		2033	Dec	Sinker	Pre-Ulm	SWAP	1,740,000	0	0	1,740,000
	01170PBW5		2034	Jun	Sinker	Pre-Ulm	SWAP	1,780,000	0	0	1,780,000
	01170PBW5		2034	Dec	Sinker	Pre-Ulm	SWAP	1,825,000	0	0	1,825,000
	01170PBW5		2035	Jun	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
	01170PBW5		2035	Dec	Sinker	Pre-Ulm	SWAP	1,920,000	0	0	1,920,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P** / **Moodys**	**Fitch**
E071A Home Mortgage Revenue Bonds, 2007 Series A				**Exempt**	Prog: **110**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Citigroup**	*AA+/A-1+* *Aa2/VMIG1*	*AA+/WD*
01170PBW5		2036	Jun	Sinker	Pre-Ulm	SWAP	1,970,000	0	0	1,970,000
01170PBW5		2036	Dec	Sinker	Pre-Ulm	SWAP	2,020,000	0	0	2,020,000
01170PBW5		2037	Jun	Sinker	Pre-Ulm	SWAP	2,070,000	0	0	2,070,000
01170PBW5		2037	Dec	Sinker	Pre-Ulm	SWAP	2,115,000	0	0	2,115,000
01170PBW5		2038	Jun	Sinker	Pre-Ulm	SWAP	2,175,000	0	0	2,175,000
01170PBW5		2038	Dec	Sinker	Pre-Ulm	SWAP	2,225,000	0	0	2,225,000
01170PBW5		2039	Jun	Sinker	Pre-Ulm	SWAP	2,280,000	0	0	2,280,000
01170PBW5		2039	Dec	Sinker	Pre-Ulm	SWAP	2,340,000	0	0	2,340,000
01170PBW5		2040	Jun	Sinker	Pre-Ulm	SWAP	2,395,000	0	0	2,395,000
01170PBW5		2040	Dec	Sinker	Pre-Ulm	SWAP	2,455,000	0	0	2,455,000
01170PBW5		2041	Jun	Sinker	Pre-Ulm	SWAP	2,515,000	0	0	2,515,000
01170PBW5		2041	Dec	Term	Pre-Ulm	SWAP	2,580,000	0	0	2,580,000
						E071A Total	**$75,000,000**	**$12,700,000**	**$0**	**$62,300,000**
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/A-1+* *Aa2/VMIG1*	*AA+/WD*
01170PBV7		2017	Jun	Sinker	Pre-Ulm	SWAP	765,000	765,000	0	0
01170PBV7		2017	Dec	Sinker	Pre-Ulm	SWAP	780,000	780,000	0	0
01170PBV7		2018	Jun	Sinker	Pre-Ulm	SWAP	810,000	810,000	0	0
01170PBV7		2018	Dec	Sinker	Pre-Ulm	SWAP	830,000	830,000	0	0
01170PBV7		2019	Jun	Sinker	Pre-Ulm	SWAP	850,000	850,000	0	0
01170PBV7		2019	Dec	Sinker	Pre-Ulm	SWAP	870,000	870,000	0	0
01170PBV7		2020	Jun	Sinker	Pre-Ulm	SWAP	895,000	895,000	0	0
01170PBV7		2020	Dec	Sinker	Pre-Ulm	SWAP	915,000	915,000	0	0
01170PBV7		2021	Jun	Sinker	Pre-Ulm	SWAP	935,000	935,000	0	0
01170PBV7		2021	Dec	Sinker	Pre-Ulm	SWAP	960,000	960,000	0	0
01170PBV7		2022	Jun	Sinker	Pre-Ulm	SWAP	985,000	985,000	0	0
01170PBV7		2022	Dec	Sinker	Pre-Ulm	SWAP	1,010,000	1,010,000	0	0
01170PBV7		2023	Jun	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0	0
01170PBV7		2023	Dec	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0	0
01170PBV7		2024	Jun	Sinker	Pre-Ulm	SWAP	1,085,000	0	0	1,085,000
01170PBV7		2024	Dec	Sinker	Pre-Ulm	SWAP	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker	Pre-Ulm	SWAP	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker	Pre-Ulm	SWAP	1,170,000	0	0	1,170,000
01170PBV7		2026	Jun	Sinker	Pre-Ulm	SWAP	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker	Pre-Ulm	SWAP	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker	Pre-Ulm	SWAP	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker	Pre-Ulm	SWAP	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker	Pre-Ulm	SWAP	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker	Pre-Ulm	SWAP	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker	Pre-Ulm	SWAP	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker	Pre-Ulm	SWAP	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys / Fitch	
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/A-1+* *Aa2/VMIG1*	*AA+/WD*
01170PBV7		2031	Jun	Sinker	Pre-Ulm	SWAP	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker	Pre-Ulm	SWAP	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker	Pre-Ulm	SWAP	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker	Pre-Ulm	SWAP	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker	Pre-Ulm	SWAP	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker	Pre-Ulm	SWAP	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker	Pre-Ulm	SWAP	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker	Pre-Ulm	SWAP	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker	Pre-Ulm	SWAP	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker	Pre-Ulm	SWAP	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker	Pre-Ulm	SWAP	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker	Pre-Ulm	SWAP	2,115,000	0	0	2,115,000
01170PBV7		2038	Jun	Sinker	Pre-Ulm	SWAP	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker	Pre-Ulm	SWAP	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker	Pre-Ulm	SWAP	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker	Pre-Ulm	SWAP	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker	Pre-Ulm	SWAP	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker	Pre-Ulm	SWAP	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker	Pre-Ulm	SWAP	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term	Pre-Ulm	SWAP	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$12,700,000**	**$0**	**$62,300,000**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+* *Aa2/VMIG1*	*AA+/WD*
01170PBX3		2017	Jun	Sinker	Pre-Ulm	SWAP	925,000	925,000	0	0
01170PBX3		2017	Dec	Sinker	Pre-Ulm	SWAP	950,000	950,000	0	0
01170PBX3		2018	Jun	Sinker	Pre-Ulm	SWAP	960,000	960,000	0	0
01170PBX3		2018	Dec	Sinker	Pre-Ulm	SWAP	995,000	995,000	0	0
01170PBX3		2019	Jun	Sinker	Pre-Ulm	SWAP	1,005,000	1,005,000	0	0
01170PBX3		2019	Dec	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0	0
01170PBX3		2020	Jun	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0	0
01170PBX3		2020	Dec	Sinker	Pre-Ulm	SWAP	1,085,000	1,085,000	0	0
01170PBX3		2021	Jun	Sinker	Pre-Ulm	SWAP	1,115,000	1,115,000	0	0
01170PBX3		2021	Dec	Sinker	Pre-Ulm	SWAP	1,140,000	1,140,000	0	0
01170PBX3		2022	Jun	Sinker	Pre-Ulm	SWAP	1,180,000	1,180,000	0	0
01170PBX3		2022	Dec	Sinker	Pre-Ulm	SWAP	1,200,000	1,200,000	0	0
01170PBX3		2023	Jun	Sinker	Pre-Ulm	SWAP	1,240,000	1,240,000	0	0
01170PBX3		2023	Dec	Sinker	Pre-Ulm	SWAP	1,260,000	1,260,000	0	0
01170PBX3		2024	Jun	Sinker	Pre-Ulm	SWAP	1,295,000	0	0	1,295,000
01170PBX3		2024	Dec	Sinker	Pre-Ulm	SWAP	1,330,000	0	0	1,330,000
01170PBX3		2025	Jun	Sinker	Pre-Ulm	SWAP	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** **Fitch**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/WD*
01170PBX3		2026	Jun	Sinker	Pre-Ulm	SWAP	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker	Pre-Ulm	SWAP	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker	Pre-Ulm	SWAP	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker	Pre-Ulm	SWAP	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker	Pre-Ulm	SWAP	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker	Pre-Ulm	SWAP	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker	Pre-Ulm	SWAP	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker	Pre-Ulm	SWAP	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker	Pre-Ulm	SWAP	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker	Pre-Ulm	SWAP	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker	Pre-Ulm	SWAP	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker	Pre-Ulm	SWAP	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker	Pre-Ulm	SWAP	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker	Pre-Ulm	SWAP	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker	Pre-Ulm	SWAP	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker	Pre-Ulm	SWAP	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker	Pre-Ulm	SWAP	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker	Pre-Ulm	SWAP	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker	Pre-Ulm	SWAP	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker	Pre-Ulm	SWAP	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker	Pre-Ulm	SWAP	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker	Pre-Ulm	SWAP	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker	Pre-Ulm	SWAP	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker	Pre-Ulm	SWAP	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker	Pre-Ulm	SWAP	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker	Pre-Ulm	SWAP	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker	Pre-Ulm	SWAP	2,785,000	0	0	2,785,000
01170PBX3		2040	Jun	Sinker	Pre-Ulm	SWAP	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker	Pre-Ulm	SWAP	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker	Pre-Ulm	SWAP	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term	Pre-Ulm	SWAP	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$15,150,000**	**$0**	**$74,220,000**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1*	*Aa2/WR* *AA+/F1+*
01170PDV5		2020	Jun	Sinker	Pre-Ulm	SWAP	1,110,000	1,110,000	0	0
01170PDV5		2020	Dec	Sinker	Pre-Ulm	SWAP	1,135,000	1,135,000	0	0
01170PDV5		2021	Jun	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0	0
01170PDV5		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0
01170PDV5		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0
01170PDV5		2022	Dec	Sinker	Pre-Ulm	SWAP	1,255,000	1,255,000	0	0
01170PDV5		2023	Jun	Sinker	Pre-Ulm	SWAP	1,290,000	1,290,000	0	0
01170PDV5		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1*	*Aa2/WR* / *AA+/F1+*
01170PDV5		2024	Jun	Sinker	Pre-Ulm	SWAP	1,350,000	0	0	1,350,000
01170PDV5		2024	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
01170PDV5		2025	Jun	Sinker	Pre-Ulm	SWAP	1,420,000	0	0	1,420,000
01170PDV5		2025	Dec	Sinker	Pre-Ulm	SWAP	1,455,000	0	0	1,455,000
01170PDV5		2026	Jun	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
01170PDV5		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker	Pre-Ulm	SWAP	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker	Pre-Ulm	SWAP	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker	Pre-Ulm	SWAP	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker	Pre-Ulm	SWAP	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PDV5		2031	Jun	Sinker	Pre-Ulm	SWAP	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker	Pre-Ulm	SWAP	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker	Pre-Ulm	SWAP	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker	Pre-Ulm	SWAP	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker	Pre-Ulm	SWAP	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker	Pre-Ulm	SWAP	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker	Pre-Ulm	SWAP	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker	Pre-Ulm	SWAP	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker	Pre-Ulm	SWAP	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker	Pre-Ulm	SWAP	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker	Pre-Ulm	SWAP	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker	Pre-Ulm	SWAP	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker	Pre-Ulm	SWAP	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker	Pre-Ulm	SWAP	2,845,000	0	0	2,845,000
01170PDV5		2039	Dec	Sinker	Pre-Ulm	SWAP	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker	Pre-Ulm	SWAP	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term	Pre-Ulm	SWAP	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$9,700,000**	**$0**	**$71,180,000**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1*	*Aa2/WR* / *AA+/F1+*
01170PDX1		2020	Jun	Sinker	Pre-Ulm	SWAP	1,110,000	1,110,000	0	0
01170PDX1		2020	Dec	Sinker	Pre-Ulm	SWAP	1,135,000	1,135,000	0	0
01170PDX1		2021	Jun	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0	0
01170PDX1		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0
01170PDX1		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0
01170PDX1		2022	Dec	Sinker	Pre-Ulm	SWAP	1,255,000	1,255,000	0	0

Home Mortgage Revenue Bonds (FTHB Program)

S and P	Moodys	Fitch

E091B Home Mortgage Revenue Bonds, 2009 Series B — **Exempt** — Prog: **117** — Yield: **VRDO** — Delivery: **5/28/2009** — Underwriter: **Goldman Sachs** — *AA+/A-1* — *Aa2/WR* — *AA+/F1+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PDX1		2023	Jun	Sinker	Pre-Ulm	SWAP	1,290,000	1,290,000	0	0
01170PDX1		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0	0
01170PDX1		2024	Jun	Sinker	Pre-Ulm	SWAP	1,350,000	0	0	1,350,000
01170PDX1		2024	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
01170PDX1		2025	Jun	Sinker	Pre-Ulm	SWAP	1,420,000	0	0	1,420,000
01170PDX1		2025	Dec	Sinker	Pre-Ulm	SWAP	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker	Pre-Ulm	SWAP	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker	Pre-Ulm	SWAP	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker	Pre-Ulm	SWAP	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker	Pre-Ulm	SWAP	1,770,000	0	0	1,770,000
01170PDX1		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker	Pre-Ulm	SWAP	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker	Pre-Ulm	SWAP	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker	Pre-Ulm	SWAP	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker	Pre-Ulm	SWAP	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker	Pre-Ulm	SWAP	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker	Pre-Ulm	SWAP	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker	Pre-Ulm	SWAP	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker	Pre-Ulm	SWAP	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker	Pre-Ulm	SWAP	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker	Pre-Ulm	SWAP	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker	Pre-Ulm	SWAP	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker	Pre-Ulm	SWAP	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker	Pre-Ulm	SWAP	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker	Pre-Ulm	SWAP	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker	Pre-Ulm	SWAP	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker	Pre-Ulm	SWAP	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term	Pre-Ulm	SWAP	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$9,700,000**	**$0**	**$71,180,000**

E091D Home Mortgage Revenue Bonds, 2009 Series D — **Exempt** — Prog: **119** — Yield: **VRDO** — Delivery: **8/26/2009** — Underwriter: **Merrill Lynch** — *AA+/A-1+* — *Aa2/VMIG1* — *AA+/WD*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PEY8		2020	Jun	Sinker	Pre-Ulm	SWAP	1,105,000	1,105,000	0	0
01170PEY8		2020	Dec	Sinker	Pre-Ulm	SWAP	1,145,000	1,145,000	0	0
01170PEY8		2021	Jun	Sinker	Pre-Ulm	SWAP	1,160,000	1,160,000	0	0
01170PEY8		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)								S and P	Moodys	Fitch
E091D Home Mortgage Revenue Bonds, 2009 Series D				**Exempt**	Prog: **119**	Yield: **VRDO**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1+* *Aa2/VMIG1*	*AA+/WD*
01170PEY8		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0
01170PEY8		2022	Dec	Sinker	Pre-Ulm	SWAP	1,260,000	1,260,000	0	0
01170PEY8		2023	Jun	Sinker	Pre-Ulm	SWAP	1,285,000	1,285,000	0	0
01170PEY8		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0	0
01170PEY8		2024	Jun	Sinker	Pre-Ulm	SWAP	1,360,000	0	0	1,360,000
01170PEY8		2024	Dec	Sinker	Pre-Ulm	SWAP	1,380,000	0	0	1,380,000
01170PEY8		2025	Jun	Sinker	Pre-Ulm	SWAP	1,425,000	0	0	1,425,000
01170PEY8		2025	Dec	Sinker	Pre-Ulm	SWAP	1,460,000	0	0	1,460,000
01170PEY8		2026	Jun	Sinker	Pre-Ulm	SWAP	1,490,000	0	0	1,490,000
01170PEY8		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	1,530,000
01170PEY8		2027	Jun	Sinker	Pre-Ulm	SWAP	1,565,000	0	0	1,565,000
01170PEY8		2027	Dec	Sinker	Pre-Ulm	SWAP	1,605,000	0	0	1,605,000
01170PEY8		2028	Jun	Sinker	Pre-Ulm	SWAP	1,645,000	0	0	1,645,000
01170PEY8		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	1,690,000
01170PEY8		2029	Jun	Sinker	Pre-Ulm	SWAP	1,735,000	0	0	1,735,000
01170PEY8		2029	Dec	Sinker	Pre-Ulm	SWAP	1,785,000	0	0	1,785,000
01170PEY8		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000
01170PEY8		2030	Dec	Sinker	Pre-Ulm	SWAP	1,855,000	0	0	1,855,000
01170PEY8		2031	Jun	Sinker	Pre-Ulm	SWAP	1,915,000	0	0	1,915,000
01170PEY8		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000
01170PEY8		2032	Jun	Sinker	Pre-Ulm	SWAP	2,005,000	0	0	2,005,000
01170PEY8		2032	Dec	Sinker	Pre-Ulm	SWAP	2,055,000	0	0	2,055,000
01170PEY8		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000
01170PEY8		2033	Dec	Sinker	Pre-Ulm	SWAP	2,170,000	0	0	2,170,000
01170PEY8		2034	Jun	Sinker	Pre-Ulm	SWAP	2,210,000	0	0	2,210,000
01170PEY8		2034	Dec	Sinker	Pre-Ulm	SWAP	2,275,000	0	0	2,275,000
01170PEY8		2035	Jun	Sinker	Pre-Ulm	SWAP	2,325,000	0	0	2,325,000
01170PEY8		2035	Dec	Sinker	Pre-Ulm	SWAP	2,400,000	0	0	2,400,000
01170PEY8		2036	Jun	Sinker	Pre-Ulm	SWAP	2,440,000	0	0	2,440,000
01170PEY8		2036	Dec	Sinker	Pre-Ulm	SWAP	2,505,000	0	0	2,505,000
01170PEY8		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000
01170PEY8		2037	Dec	Sinker	Pre-Ulm	SWAP	2,645,000	0	0	2,645,000
01170PEY8		2038	Jun	Sinker	Pre-Ulm	SWAP	2,695,000	0	0	2,695,000
01170PEY8		2038	Dec	Sinker	Pre-Ulm	SWAP	2,775,000	0	0	2,775,000
01170PEY8		2039	Jun	Sinker	Pre-Ulm	SWAP	2,825,000	0	0	2,825,000
01170PEY8		2039	Dec	Sinker	Pre-Ulm	SWAP	2,915,000	0	0	2,915,000
01170PEY8		2040	Jun	Sinker	Pre-Ulm	SWAP	2,975,000	0	0	2,975,000
01170PEY8		2040	Dec	Term	Pre-Ulm	SWAP	3,060,000	0	0	3,060,000
						E091D Total	**$80,870,000**	**$9,695,000**	**$0**	**$71,175,000**
						Home Mortgage Revenue Bonds (FTHB Program) Total	**$652,000,000**	**$69,645,000**	**$144,950,000**	**$437,405,000**

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										**S and P**	**Moodys** / **Fitch**
C1611	**Veterans Collateralized Bonds, 2016 First**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA*	*Aaa* / *N/A*
A2	011839HT7	0.650%	2017	Jun	Serial	AMT		600,000	600,000	0	0
A2	011839HU4	0.700%	2017	Dec	Serial	AMT		635,000	635,000	0	0
A2	011839HV2	0.800%	2018	Jun	Serial	AMT		645,000	645,000	0	0
A2	011839HW0	0.900%	2018	Dec	Serial	AMT		640,000	640,000	0	0
A2	011839HX8	0.950%	2019	Jun	Serial	AMT		640,000	640,000	0	0
A2	011839HY6	1.050%	2019	Dec	Serial	AMT		640,000	640,000	0	0
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT		640,000	640,000	0	0
A2	011839JA6	1.250%	2020	Dec	Serial	AMT		650,000	650,000	0	0
A2	011839JB4	1.350%	2021	Jun	Serial	AMT		650,000	650,000	0	0
A2	011839JC2	1.450%	2021	Dec	Serial	AMT		655,000	655,000	0	0
A2	011839JD0	1.550%	2022	Jun	Serial	AMT		650,000	650,000	0	0
A2	011839JE8	1.650%	2022	Dec	Serial	AMT		660,000	660,000	0	0
A2	011839JF5	1.700%	2023	Jun	Serial	AMT		660,000	660,000	0	0
A2	011839JG3	1.800%	2023	Dec	Serial	AMT		665,000	665,000	0	0
A2	011839JH1	1.850%	2024	Jun	Serial	AMT		670,000	0	0	670,000
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT		685,000	0	0	685,000
A2	011839JK4	2.050%	2025	Jun	Serial	AMT		700,000	0	0	700,000
A2	011839JL2	2.150%	2025	Dec	Serial	AMT		715,000	0	0	715,000
A2	011839JM0	2.200%	2026	Jun	Serial	AMT		720,000	0	0	720,000
A2	011839JN8	2.250%	2026	Dec	Serial	AMT		725,000	0	0	725,000
A2	011839JP3	2.350%	2027	Jun	Serial	AMT		730,000	0	0	730,000
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT		745,000	0	0	745,000
A2	011839JR9	2.450%	2028	Jun	Serial	AMT		745,000	0	0	745,000
A2	011839JS7	2.500%	2028	Dec	Serial	AMT		760,000	0	0	760,000
A2	011839JT5	2.550%	2029	Jun	Serial	AMT		770,000	0	0	770,000
A2	011839JU2	2.600%	2029	Dec	Serial	AMT		785,000	0	0	785,000
A2	011839JX6	2.650%	2030	Jun	Serial	AMT		795,000	0	0	795,000
A2	011839JV0	2.750%	2030	Dec	Serial	AMT		825,000	0	0	825,000
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT		825,000	0	0	825,000
A2	011839JW8	2.900%	2031	Dec	Serial	AMT		835,000	0	0	835,000
A2	011839JY4	3.000%	2033	Dec	Term	AMT		3,445,000	0	3,445,000	0
A2	011839KA4	3.100%	2035	Dec	Term	AMT		3,645,000	0	3,645,000	0
A1	011839HS9	2.850%	2037	Dec	Serial			860,000	0	0	860,000
A2	011839KC0	3.200%	2037	Dec	Term	AMT		3,140,000	0	3,140,000	0
							C1611 Total	**$32,150,000**	**$9,030,000**	**$10,230,000**	**$12,890,000**
C1612	**Veterans Collateralized Bonds, 2016 Second**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA*	*Aaa* / *N/A*
2	011839LR6	1.250%	2022	Jun	Serial			345,000	345,000	0	0
2	011839LS4	1.350%	2022	Dec	Serial			345,000	345,000	0	0
2	011839LT2	1.400%	2023	Jun	Serial			350,000	350,000	0	0
2	011839LU9	1.500%	2023	Dec	Serial			355,000	355,000	0	0
2	011839LV7	1.550%	2024	Jun	Serial			355,000	0	0	355,000
2	011839LW5	1.650%	2024	Dec	Serial			360,000	0	0	360,000

Collateralized Bonds (Veterans Mortgage Program)

	S and P	Moodys	Fitch

C1612 Veterans Collateralized Bonds, 2016 Second — **Exempt** — Prog: **210** — Yield: **2.578%** — Delivery: **7/27/2016** — Underwriter: **Raymond James** — *AAA* — *Aaa* — *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
2	011839LX3	1.750%	2025	Jun	Serial			365,000	0	0	365,000
2	011839LY1	1.850%	2025	Dec	Serial			370,000	0	0	370,000
2	011839LZ8	1.900%	2026	Jun	Serial			370,000	0	0	370,000
2	011839MA2	1.950%	2026	Dec	Serial			375,000	0	0	375,000
2	011839MB0	2.050%	2027	Jun	Serial			380,000	0	0	380,000
2	011839MC8	2.100%	2027	Dec	Serial			385,000	0	0	385,000
2	011839MD6	2.150%	2028	Jun	Serial			390,000	0	0	390,000
2	011839ME4	2.200%	2028	Dec	Serial			395,000	0	0	395,000
2	011839MN4	2.250%	2029	Jun	Serial			405,000	0	0	405,000
2	011839MF1	2.300%	2029	Dec	Serial			410,000	0	0	410,000
2	011839MP9	2.350%	2030	Jun	Serial			415,000	0	0	415,000
2	011839MG9	2.450%	2030	Dec	Serial			420,000	0	0	420,000
2	011839MQ7	2.550%	2031	Jun	Serial			430,000	0	0	430,000
2	011839MH7	2.600%	2031	Dec	Serial			435,000	0	0	435,000
2	011839MJ3	2.700%	2032	Jun	Sinker			445,000	0	0	445,000
2	011839MJ3	2.700%	2032	Dec	Sinker			450,000	0	0	450,000
2	011839MJ3	2.700%	2033	Jun	Sinker			460,000	0	0	460,000
2	011839MJ3	2.700%	2033	Dec	Term			465,000	0	0	465,000
2	011839MK0	2.800%	2034	Jun	Sinker			475,000	0	0	475,000
2	011839MK0	2.800%	2034	Dec	Sinker			485,000	0	0	485,000
2	011839MK0	2.800%	2035	Jun	Sinker			490,000	0	0	490,000
2	011839MK0	2.800%	2035	Dec	Term			500,000	0	0	500,000
2	011839MR5	2.900%	2036	Jun	Sinker			510,000	0	0	510,000
2	011839MR5	2.900%	2036	Dec	Sinker			520,000	0	0	520,000
2	011839MR5	2.900%	2037	Jun	Sinker			530,000	0	0	530,000
2	011839MR5	2.900%	2037	Dec	Term			535,000	0	0	535,000
2	011839MM6	3.000%	2039	Dec	Term			2,255,000	0	2,255,000	0
2	011839ML8	3.050%	2046	Dec	Term			2,075,000	0	2,075,000	0
							C1612 Total	**$17,850,000**	**$1,395,000**	**$4,330,000**	**$12,125,000**

C1911 Veterans Collateralized Bonds, 2019 First & Second — **Exempt** — Prog: **211** — Yield: **3.217%** — Delivery: **3/21/2019** — Underwriter: **Fidelity/JP Morgan** — *AAA* — *Aaa* — *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
1	011839RY5	1.600%	2020	Jun	Serial			640,000	515,000	125,000	0
1	011839RZ2	1.650%	2020	Dec	Serial			645,000	405,000	240,000	0
1	011839SA6	1.700%	2021	Jun	Serial			650,000	405,000	245,000	0
1	011839SB4	1.750%	2021	Dec	Serial			655,000	405,000	250,000	0
1	011839SC2	1.800%	2022	Jun	Serial			660,000	410,000	250,000	0
1	011839SD0	1.850%	2022	Dec	Serial			665,000	410,000	255,000	0
1	011839SE8	1.900%	2023	Jun	Serial			670,000	415,000	255,000	0
1	011839SF5	1.950%	2023	Dec	Serial			675,000	420,000	255,000	0
1	011839SG3	2.000%	2024	Jun	Serial			680,000	0	260,000	420,000
1	011839SH1	2.050%	2024	Dec	Serial			695,000	0	260,000	435,000
1	011839SJ7	2.150%	2025	Jun	Serial			700,000	0	260,000	440,000
1	011839SK4	2.200%	2025	Dec	Serial			710,000	0	265,000	445,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										S and P	Moodys	Fitch
C1911	**Veterans Collateralized Bonds, 2019 First & Second**				**Exempt**	Prog: **211**	Yield: **3.217%**	Delivery: **3/21/2019**	Underwriter: **Fidelity/JP Morgan**	AAA	Aaa	N/A
1	011839SL2	2.300%	2026	Jun	Serial			715,000	0	270,000	445,000
1	011839SM0	2.350%	2026	Dec	Serial			725,000	0	280,000	445,000
1	011839SN8	2.450%	2027	Jun	Serial			730,000	0	285,000	445,000
1	011839SP3	2.500%	2027	Dec	Serial			740,000	0	285,000	455,000
1	011839SQ1	2.600%	2028	Jun	Serial			755,000	0	285,000	470,000
1	011839SR9	2.650%	2028	Dec	Serial			765,000	0	290,000	475,000
1	011839SS7	2.700%	2029	Jun	Serial			770,000	0	290,000	480,000
1	011839ST5	2.750%	2029	Dec	Serial			780,000	0	300,000	480,000
1	011839SU2	2.800%	2030	Jun	Serial			795,000	0	305,000	490,000
1	011839SV0	2.850%	2030	Dec	Serial			805,000	0	305,000	500,000
1	011839SW8	2.900%	2031	Jun	Serial			820,000	0	315,000	505,000
1	011839SX6	2.950%	2031	Dec	Serial			830,000	0	320,000	510,000
1	011839SY4	3.000%	2032	Jun	Serial			845,000	0	325,000	520,000
1	011839SZ1	3.050%	2032	Dec	Serial			855,000	0	855,000	0
1	011839TA5	3.100%	2033	Jun	Serial			875,000	0	875,000	0
1	011839TB3	3.150%	2033	Dec	Serial			885,000	0	885,000	0
1	011839TC1	3.200%	2034	Jun	Serial			900,000	0	900,000	0
1	011839TD9	3.250%	2034	Dec	Serial			915,000	0	915,000	0
1	011839TE7	3.300%	2035	Jun	Serial			935,000	0	935,000	0
1	011839TF4	3.350%	2035	Dec	Serial			950,000	0	950,000	0
1	011839TG2	3.400%	2036	Jun	Serial			965,000	0	965,000	0
1	011839TH0	3.450%	2036	Dec	Serial			985,000	0	985,000	0
1	011839TJ6	3.500%	2037	Jun	Serial			1,005,000	0	1,005,000	0
1	011839TK3	3.550%	2037	Dec	Serial			1,020,000	0	1,020,000	0
1	011839TP2	3.600%	2039	Dec	Term			4,285,000	0	4,285,000	0
2	011839UL9	4.000%	2040	Jun	Sinker		PAC	530,000	0	250,000	280,000
2	011839UL9	4.000%	2040	Dec	Sinker		PAC	540,000	0	255,000	285,000
2	011839UL9	4.000%	2041	Jun	Sinker		PAC	550,000	0	260,000	290,000
1	011839TT4	3.650%	2041	Dec	Term			2,440,000	0	2,440,000	0
2	011839UL9	4.000%	2041	Dec	Sinker		PAC	560,000	0	265,000	295,000
2	011839UL9	4.000%	2042	Jun	Sinker		PAC	575,000	0	270,000	305,000
2	011839UL9	4.000%	2042	Dec	Sinker		PAC	585,000	0	270,000	315,000
2	011839UL9	4.000%	2043	Jun	Sinker		PAC	595,000	0	280,000	315,000
1	011839TX5	3.700%	2043	Dec	Term			2,655,000	0	2,655,000	0
2	011839UL9	4.000%	2043	Dec	Sinker		PAC	605,000	0	285,000	320,000
2	011839UL9	4.000%	2044	Jun	Sinker		PAC	625,000	0	300,000	325,000
2	011839UL9	4.000%	2044	Dec	Sinker		PAC	635,000	0	310,000	325,000
2	011839UL9	4.000%	2045	Jun	Sinker		PAC	650,000	0	310,000	340,000
2	011839UL9	4.000%	2045	Dec	Sinker		PAC	660,000	0	315,000	345,000
2	011839UL9	4.000%	2046	Jun	Sinker		PAC	670,000	0	320,000	350,000
1	011839UD7	3.750%	2046	Dec	Term			4,375,000	0	4,375,000	0
2	011839UL9	4.000%	2046	Dec	Sinker		PAC	685,000	0	325,000	360,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										**S and P**	**Moodys** **Fitch**
C1911	**Veterans Collateralized Bonds, 2019 First & Second**				**Exempt**	Prog: **211**	Yield: **3.217%**	Delivery: **3/21/2019**	Underwriter: **Fidelity/JP Morgan**	*AAA*	*Aaa* *N/A*
2	011839UL9	4.000%	2047	Jun	Sinker		PAC	700,000	0	330,000	370,000
2	011839UL9	4.000%	2047	Dec	Sinker		PAC	715,000	0	340,000	375,000
2	011839UL9	4.000%	2048	Jun	Sinker		PAC	725,000	0	345,000	380,000
2	011839UL9	4.000%	2048	Dec	Term		PAC	740,000	0	345,000	395,000
1	011839UK1	3.850%	2049	Dec	Term			6,490,000	0	6,490,000	0
							C1911 Total	**$60,000,000**	**$3,385,000**	**$42,685,000**	**$13,930,000**
C2311	**Veterans Collateralized Bonds, 2023 First**				**Exempt**	Prog: **212**	Yield: **4.360%**	Delivery: **7/27/2023**	Underwriter: **Fidelity/RayJames**	*AAA*	*Aaa* *N/A*
1	011839YY7	3.150%	2027	June	Serial			560,000	0	0	560,000
1	011839YZ4	3.200%	2027	Dec	Serial			570,000	0	0	570,000
1	011839ZA8	3.250%	2028	June	Serial			580,000	0	0	580,000
1	011839ZB6	3.300%	2028	Dec	Serial			590,000	0	0	590,000
1	011839ZC4	3.400%	2029	June	Serial			600,000	0	0	600,000
1	011839ZD2	3.450%	2029	Dec	Serial			610,000	0	0	610,000
1	011839ZE0	3.500%	2030	June	Serial			620,000	0	0	620,000
1	011839ZF7	3.600%	2030	Dec	Serial			630,000	0	0	630,000
1	011839ZG5	3.650%	2031	June	Serial			640,000	0	0	640,000
1	011839ZH3	3.700%	2031	Dec	Serial			655,000	0	0	655,000
1	011839ZJ9	3.750%	2032	June	Serial			665,000	0	0	665,000
1	011839ZK6	3.750%	2032	Dec	Serial			675,000	0	0	675,000
1	011839ZL4	3.800%	2033	June	Serial			690,000	0	0	690,000
1	011839ZM2	3.800%	2033	Dec	Serial			705,000	0	0	705,000
1	011839ZN0	3.850%	2034	June	Serial			715,000	0	0	715,000
1	011839ZP5	3.850%	2034	Dec	Serial			730,000	0	0	730,000
1	011839ZQ3	3.950%	2035	June	Serial			745,000	0	0	745,000
1	011839ZR1	3.950%	2035	Dec	Serial			760,000	0	0	760,000
1	011839ZS9	4.000%	2036	June	Serial			775,000	0	0	775,000
1	011839ZT7	4.000%	2036	Dec	Serial			790,000	0	0	790,000
1	011839ZU4	4.050%	2037	June	Serial			805,000	0	0	805,000
1	011839ZV2	4.050%	2037	Dec	Serial			820,000	0	0	820,000
1	011839ZW0	4.100%	2038	June	Serial			840,000	0	0	840,000
1	011839ZX8	4.100%	2038	Dec	Serial			855,000	0	0	855,000
1	011839ZY6	4.150%	2039	June	Serial			875,000	0	0	875,000
1	011839ZZ3	4.150%	2039	Dec	Serial			890,000	0	0	890,000
1	011839A23	4.200%	2040	June	Serial			910,000	0	0	910,000
1	011839A31	4.200%	2040	Dec	Serial			930,000	0	0	930,000
1	011839A49	4.250%	2041	June	Serial			950,000	0	0	950,000
1	011839A56	4.250%	2041	Dec	Serial			970,000	0	0	970,000
1	011839A64	4.350%	2042	June	Serial			990,000	0	0	990,000
1	011839A72	4.400%	2042	Dec	Serial			1,010,000	0	0	1,010,000
1	011839B30	4.450%	2043	June	Sinker			1,035,000	0	0	1,035,000
1	011839B30	4.450%	2043	Dec	Sinker			1,055,000	0	0	1,055,000
1	011839B30	4.450%	2044	June	Sinker			1,080,000	0	0	1,080,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										S and P	Moodys	Fitch
C2311	**Veterans Collateralized Bonds, 2023 First**				**Exempt**	Prog: **212**	Yield: **4.360%**	Delivery: **7/27/2023**	Underwriter: **Fidelity/RayJames**	AAA	Aaa	N/A
1	011839B30	4.450%	2044	Dec	Term			1,105,000	0	0	1,105,000
1	011839B71	4.500%	2045	June	Sinker			1,130,000	0	0	1,130,000
1	011839B71	4.500%	2045	Dec	Sinker			1,155,000	0	0	1,155,000
1	011839B71	4.500%	2046	June	Sinker			1,180,000	0	0	1,180,000
1	011839B71	4.500%	2046	Dec	Term			1,205,000	0	0	1,205,000
1	011839C39	4.550%	2047	June	Sinker			1,235,000	0	0	1,235,000
1	011839C39	4.550%	2047	Dec	Sinker			1,260,000	0	0	1,260,000
1	011839C39	4.550%	2048	June	Sinker			1,290,000	0	0	1,290,000
1	011839C39	4.550%	2048	Dec	Term			1,320,000	0	0	1,320,000
1	011839C70	4.600%	2049	June	Sinker			1,350,000	0	0	1,350,000
1	011839C70	4.600%	2049	Dec	Sinker			1,380,000	0	0	1,380,000
1	011839C70	4.600%	2050	June	Sinker			1,410,000	0	0	1,410,000
1	011839C70	4.600%	2050	Dec	Term			1,445,000	0	0	1,445,000
1	011839D38	4.650%	2051	June	Sinker			1,475,000	0	0	1,475,000
1	011839D38	4.650%	2051	Dec	Sinker			1,510,000	0	0	1,510,000
1	011839D38	4.650%	2052	June	Sinker			1,545,000	0	0	1,545,000
1	011839D38	4.650%	2052	Dec	Term			1,585,000	0	0	1,585,000
							C2311 Total	**$49,900,000**	**$0**	**$0**	**$49,900,000**
							Collateralized Bonds (Veterans Mortgage Program) Total	**$159,900,000**	**$13,810,000**	**$57,245,000**	**$88,845,000**
General Mortgage Revenue Bonds II										S and P	Moodys	Fitch
GM16A	**General Mortgage Revenue Bonds II, 2016 Series A**				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	AA+	Aa1	AA+
	01170REL2	0.450%	2017	Jun	Serial			1,195,000	1,195,000	0	0
	01170REM0	0.500%	2017	Dec	Serial			1,345,000	1,345,000	0	0
	01170REN8	0.700%	2018	Jun	Serial			2,055,000	2,055,000	0	0
	01170REP3	0.750%	2018	Dec	Serial			2,065,000	2,065,000	0	0
	01170REQ1	0.900%	2019	Jun	Serial			2,075,000	2,075,000	0	0
	01170RER9	0.950%	2019	Dec	Serial			2,090,000	2,090,000	0	0
	01170RES7	1.050%	2020	Jun	Serial			2,100,000	2,100,000	0	0
	01170RET5	1.100%	2020	Dec	Serial			2,110,000	2,110,000	0	0
	01170REU2	1.250%	2021	Jun	Serial			2,125,000	2,125,000	0	0
	01170REV0	1.300%	2021	Dec	Serial			2,145,000	2,145,000	0	0
	01170REW8	1.500%	2022	Jun	Serial			2,160,000	2,160,000	0	0
	01170REX6	1.550%	2022	Dec	Serial			2,180,000	2,180,000	0	0
	01170REY4	1.700%	2023	Jun	Serial			2,200,000	2,200,000	0	0
	01170REZ1	1.750%	2023	Dec	Serial			2,225,000	2,225,000	0	0
	01170RFA5	1.850%	2024	Jun	Serial			2,245,000	0	0	2,245,000
	01170RFB3	1.900%	2024	Dec	Serial			2,265,000	0	0	2,265,000
	01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0	2,295,000
	01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0	2,315,000
	01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0	2,345,000
	01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0	2,375,000
	01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0	2,400,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys**	**Fitch**
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+*	*Aa1*	*AA+*
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0	2,430,000
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	820,000	1,220,000
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	235,000	30,000
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	235,000	35,000
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	815,000	1,260,000
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	245,000	30,000
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	840,000	1,275,000
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	850,000	1,300,000
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	250,000	35,000
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	860,000	1,330,000
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	245,000	40,000
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	245,000	45,000
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	885,000	1,345,000
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	250,000	45,000
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	900,000	1,370,000
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	245,000	55,000
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	915,000	1,395,000
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	250,000	55,000
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	930,000	1,425,000
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	250,000	60,000
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	945,000	1,445,000
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	970,000	1,460,000
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	255,000	65,000
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	970,000	1,505,000
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	260,000	65,000
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	265,000	65,000
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	270,000	65,000
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	275,000	65,000
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	280,000	70,000
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	285,000	70,000
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	290,000	70,000
01170RFJ6	3.150%	2036	Dec	Term			5,890,000	0	5,890,000	0
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	300,000	70,000
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	305,000	70,000
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	310,000	70,000
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	320,000	70,000
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	320,000	75,000
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	330,000	75,000
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	335,000	75,000
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	340,000	80,000
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	345,000	80,000
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	355,000	80,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II								**S and P**	**Moodys**	**Fitch**
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+* *Aa1*	*AA+*
01170RFK3	3.250%	2041	Dec	Term			2,845,000	0	2,845,000	0
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	365,000	80,000
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	365,000	85,000
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	375,000	85,000
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	385,000	85,000
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	395,000	85,000
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	400,000	85,000
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	405,000	90,000
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	410,000	95,000
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	240,000	65,000
01170RFL1	3.350%	2046	Dec	Term			3,800,000	0	3,800,000	0
						GM16A Total	**$100,000,000**	**$28,070,000**	**$34,465,000**	**$37,465,000**
GM18A General Mortgage Revenue Bonds II, 2018 Series A				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+* *Aa1*	*N/A*
01170RFS6	1.550%	2019	Jun	Serial			845,000	845,000	0	0
01170RFT4	1.650%	2019	Dec	Serial			865,000	865,000	0	0
01170RFU1	1.800%	2020	Jun	Serial			885,000	885,000	0	0
01170RFV9	1.900%	2020	Dec	Serial			1,015,000	975,000	40,000	0
01170RFW7	2.000%	2021	Jun	Serial			925,000	880,000	45,000	0
01170RFX5	2.050%	2021	Dec	Serial			945,000	900,000	45,000	0
01170RFY3	2.150%	2022	Jun	Serial			965,000	915,000	50,000	0
01170RFZ0	2.200%	2022	Dec	Serial			2,480,000	2,360,000	120,000	0
01170RGA4	2.300%	2023	Jun	Serial			1,005,000	955,000	50,000	0
01170RGB2	2.400%	2023	Dec	Serial			1,030,000	980,000	50,000	0
01170RGC0	2.500%	2024	Jun	Serial			1,050,000	0	50,000	1,000,000
01170RGD8	2.600%	2024	Dec	Serial			1,075,000	0	50,000	1,025,000
01170RGE6	2.650%	2025	Jun	Serial			1,095,000	0	50,000	1,045,000
01170RGF3	2.750%	2025	Dec	Serial			1,670,000	0	85,000	1,585,000
01170RGG1	2.850%	2026	Jun	Serial			1,695,000	0	85,000	1,610,000
01170RGH9	2.900%	2026	Dec	Serial			710,000	0	35,000	675,000
01170RGJ5	2.950%	2027	Jun	Serial			2,195,000	0	110,000	2,085,000
01170RGK2	3.000%	2027	Dec	Serial			3,065,000	0	3,065,000	0
01170RGL0	3.050%	2028	Jun	Serial			2,680,000	0	2,680,000	0
01170RGM8	3.100%	2028	Dec	Serial			415,000	0	415,000	0
01170RGN6	3.200%	2029	Jun	Serial			2,735,000	0	2,735,000	0
01170RGP1	3.250%	2029	Dec	Serial			2,125,000	0	2,125,000	0
01170RGQ9	3.300%	2030	Jun	Serial			355,000	0	355,000	0
01170RGR7	3.350%	2030	Dec	Serial			760,000	0	760,000	0
01170RGS5	3.450%	2033	Dec	Term			11,960,000	0	11,960,000	0
01170RGT3	3.700%	2038	Dec	Term			17,785,000	0	17,785,000	0
01170RGU0	3.750%	2040	Dec	Term			6,755,000	0	6,755,000	0
01170RGV8	4.000%	2040	Dec	Sinker		PAC	1,500,000	0	875,000	625,000
01170RGV8	4.000%	2041	Jun	Sinker		PAC	2,180,000	0	1,270,000	910,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									S and P	Moodys / Fitch
GM18A General Mortgage Revenue Bonds II, 2018 Series A				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RGV8	4.000%	2041	Dec	Sinker		PAC	2,225,000	0	1,285,000	940,000
01170RGV8	4.000%	2042	Jun	Sinker		PAC	2,270,000	0	1,325,000	945,000
01170RGV8	4.000%	2042	Dec	Sinker		PAC	2,320,000	0	1,345,000	975,000
01170RGV8	4.000%	2043	Jun	Sinker		PAC	2,370,000	0	1,380,000	990,000
01170RGV8	4.000%	2043	Dec	Sinker		PAC	2,420,000	0	1,410,000	1,010,000
01170RGV8	4.000%	2044	Jun	Sinker		PAC	2,475,000	0	1,440,000	1,035,000
01170RGV8	4.000%	2044	Dec	Sinker		PAC	2,525,000	0	1,465,000	1,060,000
01170RGV8	4.000%	2045	Jun	Sinker		PAC	2,585,000	0	1,505,000	1,080,000
01170RGV8	4.000%	2045	Dec	Sinker		PAC	2,640,000	0	1,535,000	1,105,000
01170RGV8	4.000%	2046	Jun	Sinker		PAC	2,695,000	0	1,570,000	1,125,000
01170RGV8	4.000%	2046	Dec	Sinker		PAC	2,755,000	0	1,600,000	1,155,000
01170RGV8	4.000%	2047	Jun	Sinker		PAC	2,815,000	0	1,640,000	1,175,000
01170RGV8	4.000%	2047	Dec	Sinker		PAC	2,870,000	0	1,670,000	1,200,000
01170RGV8	4.000%	2048	Jun	Sinker		PAC	2,695,000	0	1,570,000	1,125,000
01170RGV8	4.000%	2048	Dec	Term		PAC	835,000	0	480,000	355,000
						GM18A Total	**$109,260,000**	**$10,560,000**	**$72,865,000**	**$25,835,000**
GM18B General Mortgage Revenue Bonds II, 2018 Series B				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RGW6	5.000%	2031	Dec	Serial	Prem	Pre-Ulm	28,465,000	0	0	28,465,000
01170RGX4	3.450%	2033	Dec	Term		Pre-Ulm	20,000,000	0	20,000,000	0
01170RGY2	3.550%	2035	Dec	Term		Pre-Ulm	10,055,000	0	10,055,000	0
						GM18B Total	**$58,520,000**	**$0**	**$30,055,000**	**$28,465,000**
GM19A General Mortgage Revenue Bonds II, 2019 Series A				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RGZ9	1.100%	2020	Jun	Serial			1,035,000	1,035,000	0	0
01170RHA3	1.150%	2020	Dec	Serial			1,990,000	1,990,000	0	0
01170RHB1	1.200%	2021	Jun	Serial			1,175,000	1,175,000	0	0
01170RHC9	1.250%	2021	Dec	Serial			1,900,000	1,900,000	0	0
01170RHD7	1.300%	2022	Jun	Serial			1,220,000	1,220,000	0	0
01170RHE5	1.350%	2022	Dec	Serial			1,155,000	1,155,000	0	0
01170RHF2	1.400%	2023	Jun	Serial			1,225,000	1,225,000	0	0
01170RHG0	1.450%	2023	Dec	Serial			1,805,000	1,805,000	0	0
01170RHH8	1.500%	2024	Jun	Serial			1,945,000	0	0	1,945,000
01170RHJ4	1.550%	2024	Dec	Serial			2,055,000	0	0	2,055,000
01170RHK1	1.600%	2025	Jun	Serial			1,585,000	0	0	1,585,000
01170RHL9	1.625%	2025	Dec	Serial			2,130,000	0	0	2,130,000
01170RHM7	1.650%	2026	Jun	Serial			1,915,000	0	0	1,915,000
01170RHN5	1.700%	2026	Dec	Serial			1,955,000	0	0	1,955,000
01170RHP0	1.750%	2027	Jun	Serial			1,995,000	0	0	1,995,000
01170RHQ8	1.800%	2027	Dec	Serial			2,035,000	0	0	2,035,000
01170RHR6	1.850%	2028	Jun	Serial			1,950,000	0	0	1,950,000
01170RHS4	1.900%	2028	Dec	Serial			2,050,000	0	0	2,050,000
01170RHT2	1.950%	2029	Jun	Serial			2,175,000	0	0	2,175,000
01170RHU9	2.000%	2029	Dec	Serial			2,330,000	0	0	2,330,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM19A General Mortgage Revenue Bonds II, 2019 Series A				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RHV7	2.050%	2030	Jun	Serial			2,155,000	0	0	2,155,000
01170RHW5	2.100%	2030	Dec	Serial			2,250,000	0	0	2,250,000
01170RHX3	2.150%	2031	Jun	Serial			2,300,000	0	0	2,300,000
01170RHY1	2.200%	2031	Dec	Serial			3,670,000	0	0	3,670,000
01170RHZ8	2.250%	2032	Jun	Serial			2,445,000	0	0	2,445,000
01170RJA1	2.250%	2032	Dec	Serial			2,495,000	0	0	2,495,000
01170RJB9	2.500%	2033	Jun	Sinker			2,545,000	0	0	2,545,000
01170RJB9	2.500%	2033	Dec	Sinker			2,595,000	0	0	2,595,000
01170RJB9	2.500%	2034	Jun	Sinker			2,650,000	0	0	2,650,000
01170RJB9	2.500%	2034	Dec	Term			2,710,000	0	0	2,710,000
01170RJC7	2.700%	2035	Jun	Sinker			2,760,000	0	0	2,760,000
01170RJD5	3.750%	2035	Dec	Sinker	Prem	PAC	1,050,000	0	515,000	535,000
01170RJC7	2.700%	2035	Dec	Sinker			1,765,000	0	0	1,765,000
01170RJC7	2.700%	2036	Jun	Sinker			1,335,000	0	0	1,335,000
01170RJD5	3.750%	2036	Jun	Sinker	Prem	PAC	1,540,000	0	760,000	780,000
01170RJC7	2.700%	2036	Dec	Sinker			1,360,000	0	0	1,360,000
01170RJD5	3.750%	2036	Dec	Sinker	Prem	PAC	1,575,000	0	770,000	805,000
01170RJC7	2.700%	2037	Jun	Sinker			1,390,000	0	0	1,390,000
01170RJD5	3.750%	2037	Jun	Sinker	Prem	PAC	1,610,000	0	790,000	820,000
01170RJD5	3.750%	2037	Dec	Sinker	Prem	PAC	1,645,000	0	805,000	840,000
01170RJC7	2.700%	2037	Dec	Sinker			1,415,000	0	0	1,415,000
01170RJC7	2.700%	2038	Jun	Sinker			1,440,000	0	0	1,440,000
01170RJD5	3.750%	2038	Jun	Sinker	Prem	PAC	1,680,000	0	825,000	855,000
01170RJC7	2.700%	2038	Dec	Sinker			1,470,000	0	0	1,470,000
01170RJD5	3.750%	2038	Dec	Sinker	Prem	PAC	1,715,000	0	835,000	880,000
01170RJD5	3.750%	2039	Jun	Sinker	Prem	PAC	1,755,000	0	860,000	895,000
01170RJC7	2.700%	2039	Jun	Sinker			1,500,000	0	0	1,500,000
01170RJC7	2.700%	2039	Dec	Term			1,525,000	0	0	1,525,000
01170RJD5	3.750%	2039	Dec	Sinker	Prem	PAC	1,795,000	0	875,000	920,000
01170RJE3	2.900%	2040	Jun	Sinker			1,555,000	0	950,000	605,000
01170RJD5	3.750%	2040	Jun	Sinker	Prem	PAC	1,835,000	0	900,000	935,000
01170RJD5	3.750%	2040	Dec	Sinker	Prem	PAC	1,875,000	0	915,000	960,000
01170RJE3	2.900%	2040	Dec	Sinker			1,585,000	0	970,000	615,000
01170RJE3	2.900%	2041	Jun	Sinker			1,615,000	0	990,000	625,000
01170RJD5	3.750%	2041	Jun	Sinker	Prem	PAC	1,915,000	0	930,000	985,000
01170RJE3	2.900%	2041	Dec	Sinker			1,645,000	0	1,010,000	635,000
01170RJD5	3.750%	2041	Dec	Sinker	Prem	PAC	1,955,000	0	955,000	1,000,000
01170RJE3	2.900%	2042	Jun	Sinker			1,680,000	0	1,030,000	650,000
01170RJD5	3.750%	2042	Jun	Sinker	Prem	PAC	2,000,000	0	970,000	1,030,000
01170RJD5	3.750%	2042	Dec	Term	Prem	PAC	785,000	0	375,000	410,000
01170RJE3	2.900%	2042	Dec	Sinker			1,710,000	0	1,045,000	665,000
01170RJE3	2.900%	2043	Jun	Sinker			1,745,000	0	1,070,000	675,000

General Mortgage Revenue Bonds II

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P	Moodys / Fitch
GM19A General Mortgage Revenue Bonds II, 2019 Series A				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RJE3	2.900%	2043	Dec	Sinker			1,780,000	0	1,090,000	690,000
01170RJE3	2.900%	2044	Jun	Sinker			1,815,000	0	1,115,000	700,000
01170RJE3	2.900%	2044	Dec	Term			1,850,000	0	1,130,000	720,000
01170RJF0	2.950%	2049	Jun	Term			17,590,000	0	17,590,000	0
						GM19A Total	**$136,700,000**	**$11,505,000**	**$40,070,000**	**$85,125,000**
GM19B General Mortgage Revenue Bonds II, 2019 Series B				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RJG8	5.000%	2030	Jun	Serial	Prem	Pre-Ulm	825,000	0	0	825,000
01170RJH6	5.000%	2031	Jun	Serial	Prem	Pre-Ulm	4,830,000	0	0	4,830,000
01170RJJ2	5.000%	2032	Dec	Sinker	Prem	Pre-Ulm	1,000,000	0	0	1,000,000
01170RJJ2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	9,000,000	0	0	9,000,000
01170RJJ2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	4,330,000	0	0	4,330,000
01170RJK9	2.500%	2034	Dec	Serial		Pre-Ulm	5,000,000	0	5,000,000	0
						GM19B Total	**$24,985,000**	**$0**	**$5,000,000**	**$19,985,000**
GM20A General Mortgage Revenue Bonds II, 2020 Series A				**Exempt**	Prog: **409**	Yield: **1.822%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RJL7	0.250%	2021	Jun	Serial			1,790,000	1,790,000	0	0
01170RJM5	0.300%	2021	Dec	Serial			1,825,000	1,825,000	0	0
01170RJN3	0.350%	2022	Jun	Serial			1,860,000	1,860,000	0	0
01170RJP8	0.400%	2022	Dec	Serial			1,895,000	1,895,000	0	0
01170RJQ6	0.450%	2023	Jun	Serial			1,930,000	1,930,000	0	0
01170RJR4	0.550%	2023	Dec	Serial			1,965,000	1,965,000	0	0
01170RJS2	0.650%	2024	Jun	Serial			1,995,000	0	0	1,995,000
01170RJT0	0.700%	2024	Dec	Serial			2,040,000	0	0	2,040,000
01170RJU7	0.800%	2025	Jun	Serial			2,070,000	0	0	2,070,000
01170RJV5	0.950%	2025	Dec	Serial			2,110,000	0	0	2,110,000
01170RJW3	1.050%	2026	Jun	Serial			2,150,000	0	0	2,150,000
01170RJX1	1.100%	2026	Dec	Serial			2,185,000	0	0	2,185,000
01170RJY9	1.200%	2027	Jun	Serial			2,230,000	0	0	2,230,000
01170RJZ6	1.250%	2027	Dec	Serial			2,270,000	0	0	2,270,000
01170RKA9	1.350%	2028	Jun	Serial			2,310,000	0	0	2,310,000
01170RKB7	1.400%	2028	Dec	Serial			2,355,000	0	0	2,355,000
01170RKC5	1.500%	2029	Jun	Serial			2,395,000	0	0	2,395,000
01170RKD3	1.550%	2029	Dec	Serial			2,445,000	0	0	2,445,000
01170RKE1	1.650%	2030	Jun	Serial			2,485,000	0	0	2,485,000
01170RKF8	1.700%	2030	Dec	Serial			2,945,000	0	0	2,945,000
01170RKG6	1.800%	2031	Jun	Serial			3,005,000	0	0	3,005,000
01170RKH4	1.850%	2031	Dec	Serial			3,055,000	0	0	3,055,000
01170RKJ0	1.900%	2032	Jun	Serial			3,115,000	0	0	3,115,000
01170RKK7	1.900%	2032	Dec	Serial			3,165,000	0	0	3,165,000
01170RKL5	1.950%	2033	Jun	Serial			3,230,000	0	0	3,230,000
01170RKM3	1.950%	2033	Dec	Serial			3,285,000	0	0	3,285,000
01170RKN1	2.000%	2034	Jun	Sinker			3,340,000	0	0	3,340,000
01170RKN1	2.000%	2034	Dec	Sinker			3,410,000	0	0	3,410,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									S and P	Moodys / Fitch
GM20A General Mortgage Revenue Bonds II, 2020 Series A				**Exempt**	Prog: **409**	Yield: **1.822%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	AA+	Aa1 / N/A
01170RKN1	2.000%	2035	Jun	Sinker			3,465,000	0	0	3,465,000
01170RKN1	2.000%	2035	Dec	Term			3,530,000	0	0	3,530,000
01170RKP6	2.050%	2036	Jun	Sinker			3,590,000	0	0	3,590,000
01170RKP6	2.050%	2036	Dec	Sinker			3,660,000	0	0	3,660,000
01170RKQ4	3.250%	2037	Jun	Sinker	Prem	PAC	1,335,000	0	515,000	820,000
01170RKP6	2.050%	2037	Jun	Term			2,390,000	0	0	2,390,000
01170RKQ4	3.250%	2037	Dec	Sinker	Prem	PAC	3,790,000	0	1,435,000	2,355,000
01170RKQ4	3.250%	2038	Jun	Sinker	Prem	PAC	3,860,000	0	1,465,000	2,395,000
01170RKQ4	3.250%	2038	Dec	Sinker	Prem	PAC	3,930,000	0	1,495,000	2,435,000
01170RKQ4	3.250%	2039	Jun	Sinker	Prem	PAC	4,005,000	0	1,520,000	2,485,000
01170RKQ4	3.250%	2039	Dec	Sinker	Prem	PAC	4,070,000	0	1,545,000	2,525,000
01170RKQ4	3.250%	2040	Jun	Sinker	Prem	PAC	4,155,000	0	1,580,000	2,575,000
01170RKQ4	3.250%	2040	Dec	Sinker	Prem	PAC	4,220,000	0	1,600,000	2,620,000
01170RKQ4	3.250%	2041	Jun	Sinker	Prem	PAC	4,300,000	0	1,630,000	2,670,000
01170RKQ4	3.250%	2041	Dec	Sinker	Prem	PAC	4,380,000	0	1,660,000	2,720,000
01170RKQ4	3.250%	2042	Jun	Sinker	Prem	PAC	3,095,000	0	1,175,000	1,920,000
01170RKQ4	3.250%	2042	Dec	Sinker	Prem	PAC	1,780,000	0	680,000	1,100,000
01170RKQ4	3.250%	2043	Jun	Sinker	Prem	PAC	1,810,000	0	685,000	1,125,000
01170RKQ4	3.250%	2043	Dec	Sinker	Prem	PAC	1,840,000	0	690,000	1,150,000
01170RKQ4	3.250%	2044	Jun	Sinker	Prem	PAC	1,870,000	0	700,000	1,170,000
01170RKQ4	3.250%	2044	Dec	Term	Prem	PAC	1,240,000	0	465,000	775,000
						GM20A Total	**$135,170,000**	**$11,265,000**	**$18,840,000**	**$105,065,000**
GM20B General Mortgage Revenue Bonds II, 2020 Series B				**Exempt**	Prog: **409**	Yield: **1.822%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	AA+	Aa1 / N/A
01170RKR2	5.000%	2030	Dec	Serial	Prem	Pre-Ulm	10,000,000	0	0	10,000,000
01170RKS0	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	3,605,000	0	0	3,605,000
01170RKS0	5.000%	2031	Dec	Term	Prem	Pre-Ulm	5,650,000	0	0	5,650,000
01170RKT8	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	7,000,000	0	0	7,000,000
01170RKT8	5.000%	2032	Dec	Term	Prem	Pre-Ulm	10,620,000	0	0	10,620,000
01170RKU5	5.000%	2033	Jun	Serial	Prem	Pre-Ulm	7,800,000	0	0	7,800,000
01170RKV3	2.000%	2033	Dec	Sinker		Pre-Ulm	6,500,000	0	0	6,500,000
01170RKV3	2.000%	2034	Jun	Sinker		Pre-Ulm	6,500,000	0	0	6,500,000
01170RKV3	2.000%	2034	Dec	Sinker		Pre-Ulm	5,500,000	0	0	5,500,000
01170RKV3	2.000%	2035	Jun	Sinker		Pre-Ulm	5,500,000	0	0	5,500,000
01170RKV3	2.000%	2035	Dec	Term		Pre-Ulm	6,000,000	0	0	6,000,000
						GM20B Total	**$74,675,000**	**$0**	**$0**	**$74,675,000**
GM22A General Mortgage Revenue Bonds II, 2022 Series A				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	AA+	Aa1 / N/A
01170RKW1	0.150%	2022	Jun	Serial			195,000	195,000	0	0
01170RKX9	0.200%	2022	Dec	Serial			400,000	400,000	0	0
01170RKY7	0.300%	2023	Jun	Serial			410,000	410,000	0	0
01170RKZ4	0.350%	2023	Dec	Serial			415,000	415,000	0	0
01170RLA8	0.450%	2024	Jun	Serial			425,000	0	0	425,000
01170RLB6	0.500%	2024	Dec	Serial			430,000	0	0	430,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										
								S and P	Moodys	Fitch
GM22A General Mortgage Revenue Bonds II, 2022 Series A				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**		
								AA+	Aa1	N/A
01170RLC4	0.600%	2025	Jun	Serial			435,000	0	0	435,000
01170RLD2	0.700%	2025	Dec	Serial			445,000	0	0	445,000
01170RLE0	0.800%	2026	Jun	Serial			450,000	0	0	450,000
01170RLF7	0.900%	2026	Dec	Serial			460,000	0	0	460,000
01170RLG5	1.000%	2027	Jun	Serial			465,000	0	0	465,000
01170RLH3	1.150%	2027	Dec	Serial			475,000	0	0	475,000
01170RLJ9	1.250%	2028	Jun	Serial			485,000	0	0	485,000
01170RLK6	1.375%	2028	Dec	Serial			490,000	0	0	490,000
01170RLL4	1.500%	2029	Jun	Serial			500,000	0	0	500,000
01170RLM2	1.600%	2029	Dec	Serial			505,000	0	0	505,000
01170RLN0	1.650%	2030	Jun	Serial			515,000	0	0	515,000
01170RLP5	1.750%	2030	Dec	Serial			525,000	0	0	525,000
01170RLQ3	1.850%	2031	Jun	Serial			535,000	0	0	535,000
01170RLR1	1.900%	2031	Dec	Serial			540,000	0	0	540,000
01170RLS9	1.950%	2032	Jun	Serial			550,000	0	0	550,000
01170RLT7	2.000%	2032	Dec	Serial			560,000	0	0	560,000
01170RLU4	2.050%	2033	Jun	Serial			570,000	0	0	570,000
01170RLV2	2.100%	2033	Dec	Serial			580,000	0	0	580,000
01170RLW0	2.150%	2034	Jun	Sinker			595,000	0	0	595,000
01170RLW0	2.150%	2034	Dec	Sinker			600,000	0	0	600,000
01170RLW0	2.150%	2035	Jun	Sinker			610,000	0	0	610,000
01170RLW0	2.150%	2035	Dec	Sinker			620,000	0	0	620,000
01170RLW0	2.150%	2036	Jun	Sinker			630,000	0	0	630,000
01170RLW0	2.150%	2036	Dec	Term			640,000	0	0	640,000
01170RLX8	2.350%	2037	Jun	Sinker			655,000	0	0	655,000
01170RLX8	2.350%	2037	Dec	Sinker			665,000	0	0	665,000
01170RLX8	2.350%	2038	Jun	Sinker			670,000	0	0	670,000
01170RLX8	2.350%	2038	Dec	Sinker			685,000	0	0	685,000
01170RLX8	2.350%	2039	Jun	Sinker			695,000	0	0	695,000
01170RLX8	2.350%	2039	Dec	Term			705,000	0	0	705,000
01170RLY6	2.500%	2040	Jun	Sinker			720,000	0	0	720,000
01170RLY6	2.500%	2040	Dec	Sinker			730,000	0	0	730,000
01170RLY6	2.500%	2041	Jun	Sinker			740,000	0	0	740,000
01170RLY6	2.500%	2041	Dec	Sinker			755,000	0	0	755,000
01170RLY6	2.500%	2042	Jun	Sinker			765,000	0	0	765,000
01170RLY6	2.500%	2042	Dec	Sinker			780,000	0	0	780,000
01170RLY6	2.500%	2043	Jun	Term			190,000	0	0	190,000
01170RLZ3	3.000%	2043	Jun	Sinker	Prem	PAC	600,000	0	110,000	490,000
01170RLZ3	3.000%	2043	Dec	Sinker	Prem	PAC	805,000	0	145,000	660,000
01170RLZ3	3.000%	2044	Jun	Sinker	Prem	PAC	820,000	0	145,000	675,000
01170RLZ3	3.000%	2044	Dec	Sinker	Prem	PAC	835,000	0	150,000	685,000
01170RLZ3	3.000%	2045	Jun	Sinker	Prem	PAC	845,000	0	150,000	695,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II											
									S and P	Moodys	Fitch
GM22A	**General Mortgage Revenue Bonds II, 2022 Series A**				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	AA+ / Aa1	N/A
	01170RLZ3	3.000%	2045	Dec	Sinker	Prem	PAC	860,000	0	150,000	710,000
	01170RLZ3	3.000%	2046	Jun	Sinker	Prem	PAC	875,000	0	155,000	720,000
	01170RLZ3	3.000%	2046	Dec	Sinker	Prem	PAC	890,000	0	155,000	735,000
	01170RLZ3	3.000%	2047	Jun	Sinker	Prem	PAC	905,000	0	160,000	745,000
	01170RLZ3	3.000%	2047	Dec	Sinker	Prem	PAC	920,000	0	160,000	760,000
	01170RLZ3	3.000%	2048	Jun	Sinker	Prem	PAC	935,000	0	160,000	775,000
	01170RLZ3	3.000%	2048	Dec	Sinker	Prem	PAC	950,000	0	165,000	785,000
	01170RLZ3	3.000%	2049	Jun	Sinker	Prem	PAC	970,000	0	170,000	800,000
	01170RLZ3	3.000%	2049	Dec	Sinker	Prem	PAC	985,000	0	170,000	815,000
	01170RLZ3	3.000%	2050	Jun	Sinker	Prem	PAC	1,005,000	0	180,000	825,000
	01170RLZ3	3.000%	2050	Dec	Sinker	Prem	PAC	1,020,000	0	180,000	840,000
	01170RLZ3	3.000%	2051	Jun	Term	Prem	PAC	1,035,000	0	180,000	855,000
							GM22A Total	**$39,065,000**	**$1,420,000**	**$2,685,000**	**$34,960,000**
GM22B	**General Mortgage Revenue Bonds II, 2022 Series B**				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	AA+ / Aa1	N/A
B-1	01170RMA7	1.650%	2030	Jun	Serial		Pre-Ulm	30,000	0	0	30,000
B-2	01170RMH2	5.000%	2030	Jun	Sinker	Prem	Pre-Ulm	5,000,000	0	0	5,000,000
B-1	01170RMB5	1.750%	2030	Dec	Serial		Pre-Ulm	3,025,000	0	0	3,025,000
B-2	01170RMH2	5.000%	2030	Dec	Term	Prem	Pre-Ulm	3,285,000	0	0	3,285,000
B-1	01170RMC3	1.850%	2031	Jun	Serial		Pre-Ulm	25,000	0	0	25,000
B-2	01170RMJ8	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	6,000,000	0	0	6,000,000
B-2	01170RMJ8	5.000%	2031	Dec	Term	Prem	Pre-Ulm	6,300,000	0	0	6,300,000
B-1	01170RMD1	1.950%	2032	Jun	Serial		Pre-Ulm	3,500,000	0	0	3,500,000
B-2	01170RMK5	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	3,475,000	0	0	3,475,000
B-1	01170RME9	2.000%	2032	Dec	Serial		Pre-Ulm	4,750,000	0	0	4,750,000
B-2	01170RMK5	5.000%	2032	Dec	Term	Prem	Pre-Ulm	4,680,000	0	0	4,680,000
B-1	01170RMF6	2.050%	2033	Jun	Serial		Pre-Ulm	3,025,000	0	0	3,025,000
B-2	01170RML3	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	7,500,000	0	0	7,500,000
B-2	01170RML3	5.000%	2033	Dec	Term	Prem	Pre-Ulm	7,525,000	0	0	7,525,000
B-1	01170RMG4	2.150%	2034	Jun	Sinker		Pre-Ulm	5,010,000	0	0	5,010,000
B-2	01170RMM1	5.000%	2034	Jun	Sinker	Prem	Pre-Ulm	4,785,000	0	0	4,785,000
B-1	01170RMG4	2.150%	2034	Dec	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
B-2	01170RMM1	5.000%	2034	Dec	Term	Prem	Pre-Ulm	2,775,000	0	0	2,775,000
B-1	01170RMG4	2.150%	2035	Jun	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000
B-2	01170RMN9	5.000%	2035	Jun	Sinker	Prem	Pre-Ulm	2,025,000	0	0	2,025,000
B-1	01170RMG4	2.150%	2035	Dec	Sinker		Pre-Ulm	2,000,000	0	0	2,000,000
B-2	01170RMN9	5.000%	2035	Dec	Term	Prem	Pre-Ulm	1,775,000	0	0	1,775,000
B-1	01170RMG4	2.150%	2036	Jun	Term		Pre-Ulm	1,000,000	0	0	1,000,000
B-2	01170RMP4	5.000%	2036	Jun	Serial	Prem	Pre-Ulm	990,000	0	0	990,000
							GM22B Total	**$83,730,000**	**$0**	**$0**	**$83,730,000**
GM22C	**General Mortgage Revenue Bonds II, 2022 Series C**				**Exempt**	Prog: **411**	Yield: **4.290%**	Delivery: **12/22/2022**	Underwriter: **BOfA Securities**	AA+ / Aa1	N/A
	01170RMQ2	2.450%	2023	Jun	Serial			210,000	210,000	0	0
	01170RMR0	2.550%	2023	Dec	Serial			580,000	580,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										
								S and P	Moodys	Fitch
GM22C General Mortgage Revenue Bonds II, 2022 Series C				**Exempt**	Prog: **411**	Yield: **4.290%**	Delivery: **12/22/2022**	Underwriter: **BOfA Securities**		
								AA+	*Aa1*	*N/A*
01170RMS8	2.700%	2024	Jun	Serial			650,000	0	0	650,000
01170RMT6	2.750%	2024	Dec	Serial			670,000	0	0	670,000
01170RMU3	2.900%	2025	Jun	Serial			685,000	0	0	685,000
01170RMV1	2.950%	2025	Dec	Serial			705,000	0	0	705,000
01170RMW9	3.000%	2026	Jun	Serial			725,000	0	0	725,000
01170RMX7	3.050%	2026	Dec	Serial			745,000	0	0	745,000
01170RMY5	3.100%	2027	Jun	Serial			765,000	0	0	765,000
01170RMZ2	3.150%	2027	Dec	Serial			785,000	0	0	785,000
01170RNA6	3.300%	2028	Jun	Serial			805,000	0	0	805,000
01170RNB4	3.400%	2028	Dec	Serial			830,000	0	0	830,000
01170RNC2	3.450%	2029	Jun	Serial			850,000	0	0	850,000
01170RND0	3.500%	2029	Dec	Serial			875,000	0	0	875,000
01170RNE8	3.650%	2030	Jun	Serial			900,000	0	0	900,000
01170RNF5	3.700%	2030	Dec	Serial			925,000	0	0	925,000
01170RNG3	3.750%	2031	Jun	Serial			950,000	0	0	950,000
01170RNH1	3.800%	2031	Dec	Serial			975,000	0	0	975,000
01170RNJ7	3.850%	2032	Jun	Serial			1,000,000	0	0	1,000,000
01170RNK4	3.875%	2032	Dec	Serial			1,030,000	0	0	1,030,000
01170RNL2	3.950%	2033	Jun	Serial			1,055,000	0	0	1,055,000
01170RNM0	4.000%	2033	Dec	Serial	Prem		1,085,000	0	0	1,085,000
01170RNN8	4.000%	2034	Jun	Serial	Prem		1,115,000	0	0	1,115,000
01170RNP3	4.050%	2034	Dec	Serial			1,145,000	0	0	1,145,000
0117RNQ1	4.350%	2035	Jun	Sinker			1,180,000	0	0	1,180,000
0117RNQ1	4.350%	2035	Dec	Sinker			1,210,000	0	0	1,210,000
0117RNQ1	4.350%	2036	Jun	Sinker			1,245,000	0	0	1,245,000
0117RNQ1	4.350%	2036	Dec	Sinker			1,275,000	0	0	1,275,000
0117RNQ1	4.350%	2037	Jun	Sinker			1,310,000	0	0	1,310,000
0117RNQ1	4.350%	2037	Dec	Term			1,350,000	0	0	1,350,000
01170RNR9	4.600%	2038	Jun	Sinker			1,385,000	0	0	1,385,000
01170RNR9	4.600%	2038	Dec	Sinker			1,420,000	0	0	1,420,000
01170RNR9	4.600%	2039	Jun	Sinker			1,460,000	0	0	1,460,000
01170RNR9	4.600%	2039	Dec	Sinker			1,500,000	0	0	1,500,000
01170RNR9	4.600%	2040	Jun	Sinker			1,540,000	0	0	1,540,000
01170RNR9	4.600%	2040	Dec	Sinker			1,585,000	0	0	1,585,000
01170RNR9	4.600%	2041	Jun	Sinker			1,625,000	0	0	1,625,000
01170RNR9	4.600%	2041	Dec	Sinker			1,670,000	0	0	1,670,000
01170RNR9	4.600%	2042	Jun	Sinker			1,720,000	0	0	1,720,000
01170RNR9	4.600%	2042	Dec	Term			1,650,000	0	0	1,650,000
01170RNS7	4.750%	2043	Jun	Sinker			1,815,000	0	0	1,815,000
01170RNS7	4.750%	2043	Dec	Sinker			1,860,000	0	0	1,860,000
01170RNS7	4.750%	2044	Jun	Sinker			1,915,000	0	0	1,915,000
01170RNS7	4.750%	2044	Dec	Sinker			1,965,000	0	0	1,965,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									S and P	Moodys	Fitch
GM22C General Mortgage Revenue Bonds II, 2022 Series C				**Exempt**	Prog: **411**	Yield: **4.290%**	Delivery: **12/22/2022**	Underwriter: **BOfA Securities**	AA+	Aa1	N/A
01170RNS7	4.750%	2045	Jun	Sinker			2,020,000	0	0	2,020,000
01170RNS7	4.750%	2045	Dec	Sinker			2,075,000	0	0	2,075,000
01170RNS7	4.750%	2046	Jun	Sinker			2,130,000	0	0	2,130,000
01170RNS7	4.750%	2046	Dec	Term			445,000	0	0	445,000
01170RNT5	5.750%	2046	Dec	Sinker	Prem	PAC	1,745,000	0	35,000	1,710,000
01170RNT5	5.750%	2047	Jun	Sinker	Prem	PAC	2,250,000	0	50,000	2,200,000
01170RNT5	5.750%	2047	Dec	Sinker	Prem	PAC	2,310,000	0	50,000	2,260,000
01170RNT5	5.750%	2048	Jun	Sinker	Prem	PAC	2,375,000	0	50,000	2,325,000
01170RNT5	5.750%	2048	Dec	Sinker	Prem	PAC	2,440,000	0	50,000	2,390,000
01170RNT5	5.750%	2049	Jun	Sinker	Prem	PAC	2,505,000	0	55,000	2,450,000
01170RNT5	5.750%	2049	Dec	Sinker	Prem	PAC	2,575,000	0	55,000	2,520,000
01170RNT5	5.750%	2050	Jun	Sinker	Prem	PAC	2,645,000	0	55,000	2,590,000
01170RNT5	5.750%	2050	Dec	Sinker	Prem	PAC	2,715,000	0	55,000	2,660,000
01170RNT5	5.750%	2051	Jun	Sinker	Prem	PAC	2,790,000	0	55,000	2,735,000
01170RNT5	5.750%	2051	Dec	Sinker	Prem	PAC	2,865,000	0	55,000	2,810,000
01170RNT5	5.750%	2052	Jun	Sinker	Prem	PAC	2,525,000	0	50,000	2,475,000
01170RNT5	5.750%	2052	Dec	Term	Prem	PAC	815,000	0	15,000	800,000
						GM22C Total	**$87,965,000**	**$790,000**	**$630,000**	**$86,545,000**
						General Mortgage Revenue Bonds II Total	**$850,070,000**	**$63,610,000**	**$204,610,000**	**$581,850,000**
Governmental Purpose Bonds									S and P	Moodys	Fitch
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	AA+/A-1+	Aaa/VMIG1	WD/WD
0118326M9		2001	Dec	Sinker		VRDO	500,000	500,000	0	0
0118326M9		2002	Jun	Sinker		VRDO	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		VRDO	720,000	720,000	0	0
0118326M9		2003	Jun	Sinker		VRDO	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		VRDO	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		VRDO	770,000	770,000	0	0
0118326M9		2004	Dec	Sinker		VRDO	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		VRDO	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		VRDO	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		VRDO	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		VRDO	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		VRDO	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		VRDO	880,000	880,000	0	0
0118326M9		2008	Jun	Sinker		VRDO	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		VRDO	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		VRDO	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		VRDO	950,000	950,000	0	0
0118326M9		2010	Jun	Sinker		VRDO	960,000	960,000	0	0
0118326M9		2010	Dec	Sinker		VRDO	995,000	995,000	0	0
0118326M9		2011	Jun	Sinker		VRDO	1,010,000	1,010,000	0	0
0118326M9		2011	Dec	Sinker		VRDO	1,030,000	1,030,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									S and P / Moodys / Fitch	
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+ Aaa/VMIG1*	*WD/WD*
0118326M9		2012	Jun	Sinker		VRDO	1,050,000	1,050,000	0	0
0118326M9		2012	Dec	Sinker		VRDO	1,070,000	1,070,000	0	0
0118326M9		2013	Jun	Sinker		VRDO	1,090,000	1,090,000	0	0
0118326M9		2013	Dec	Sinker		VRDO	1,115,000	1,115,000	0	0
0118326M9		2014	Jun	Sinker		VRDO	1,135,000	1,135,000	0	0
0118326M9		2014	Dec	Sinker		VRDO	1,160,000	1,160,000	0	0
0118326M9		2015	Jun	Sinker		VRDO	1,180,000	1,180,000	0	0
0118326M9		2015	Dec	Sinker		VRDO	1,205,000	1,205,000	0	0
0118326M9		2016	Jun	Sinker		VRDO	1,235,000	1,235,000	0	0
0118326M9		2016	Dec	Sinker		VRDO	1,255,000	1,255,000	0	0
0118326M9		2017	Jun	Sinker		VRDO	1,275,000	1,275,000	0	0
0118326M9		2017	Dec	Sinker		VRDO	1,305,000	1,305,000	0	0
0118326M9		2018	Jun	Sinker		VRDO	1,335,000	1,335,000	0	0
0118326M9		2018	Dec	Sinker		VRDO	1,365,000	1,365,000	0	0
0118326M9		2019	Jun	Sinker		VRDO	1,380,000	1,380,000	0	0
0118326M9		2019	Dec	Sinker		VRDO	1,410,000	1,410,000	0	0
0118326M9		2020	Jun	Sinker		VRDO	1,445,000	1,445,000	0	0
0118326M9		2020	Dec	Sinker		VRDO	1,465,000	1,465,000	0	0
0118326M9		2021	Jun	Sinker		VRDO	1,505,000	1,505,000	0	0
0118326M9		2021	Dec	Sinker		VRDO	1,525,000	1,525,000	0	0
0118326M9		2022	Jun	Sinker		VRDO	1,560,000	1,560,000	0	0
0118326M9		2022	Dec	Sinker		VRDO	1,590,000	1,590,000	0	0
0118326M9		2023	Jun	Sinker		VRDO	1,620,000	1,620,000	0	0
0118326M9		2023	Dec	Sinker		VRDO	1,660,000	1,660,000	0	0
0118326M9		2024	Jun	Sinker		VRDO	1,685,000	0	0	1,685,000
0118326M9		2024	Dec	Sinker		VRDO	1,725,000	0	0	1,725,000
0118326M9		2025	Jun	Sinker		VRDO	1,755,000	0	0	1,755,000
0118326M9		2025	Dec	Sinker		VRDO	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		VRDO	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		VRDO	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		VRDO	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		VRDO	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		VRDO	1,970,000	0	0	1,970,000
0118326M9		2028	Dec	Sinker		VRDO	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		VRDO	2,060,000	0	0	2,060,000
0118326M9		2029	Dec	Sinker		VRDO	2,100,000	0	0	2,100,000
0118326M9		2030	Jun	Sinker		VRDO	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		VRDO	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$49,600,000**	**$0**	**$26,980,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+ Aaa/VMIG1*	*WD/WD*
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Governmental Purpose Bonds

									S and P	**Moodys**	**Fitch**
GP01B	**Governmental Purpose Bonds, 2001 Series B**	**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**			*AA+/A-1+*	*Aaa/VMIG1*	*WD/WD*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0	0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0	0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0	0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0	0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0	0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0	0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0	0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0	0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0	0
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	1,625,000	0	0
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	1,665,000	0	0
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	1,690,000	0	0
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	1,720,000	0	0
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	1,770,000	0	0
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	1,795,000	0	0
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	1,835,000	0	0
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	1,870,000	0	0
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	1,900,000	0	0
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	1,940,000	0	0
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	1,985,000	0	0

Governmental Purpose Bonds

S and P | Moodys | Fitch

GP01B Governmental Purpose Bonds, 2001 Series B — **Exempt** — Prog: **502** — Yield: **VRDO** — Delivery: **8/2/2001** — Underwriter: **Lehman Brothers** — *AA+/A-1+* | *Aaa/VMIG1* | *WD/WD*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	2,025,000	0	0
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$60,620,000**	**$0**	**$32,970,000**
						Governmental Purpose Bonds Total	**$170,170,000**	**$110,220,000**	**$0**	**$59,950,000**

State Capital Project Bonds II

S and P | Moodys | Fitch

SC14B State Capital Project Bonds II, 2014 Series B — **Exempt** — Prog: **621** — Yield: **2.682%** — Delivery: **6/12/2014** — Underwriter: **J.P. Morgan** — *AA+* | *Aa2* | *AA+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839CD7	2.000%	2015	Jun	Serial		Prem	100,000	100,000	0	0
011839CE5	3.000%	2015	Dec	Serial		Prem	100,000	100,000	0	0
011839CF2	4.000%	2016	Jun	Serial		Prem	735,000	735,000	0	0
011839CG0	5.000%	2016	Dec	Serial		Prem	750,000	750,000	0	0
011839CH8	5.000%	2017	Jun	Serial		Prem	765,000	765,000	0	0
011839CJ4	5.000%	2017	Dec	Serial		Prem	785,000	785,000	0	0
011839CK1	5.000%	2018	Jun	Serial		Prem	805,000	805,000	0	0
011839CL9	5.000%	2018	Dec	Serial		Prem	825,000	825,000	0	0
011839CM7	5.000%	2019	Jun	Serial		Prem	845,000	845,000	0	0
011839CN5	5.000%	2019	Dec	Serial		Prem	865,000	865,000	0	0
011839CP0	5.000%	2020	Jun	Serial		Prem	890,000	890,000	0	0
011839CQ8	5.000%	2020	Dec	Serial		Prem	910,000	910,000	0	0
011839CR6	5.000%	2021	Jun	Serial		Prem	935,000	935,000	0	0
011839CS4	5.000%	2021	Dec	Serial		Prem	960,000	960,000	0	0
011839CT2	5.000%	2022	Jun	Serial		Prem	980,000	980,000	0	0
011839CU9	5.000%	2022	Dec	Serial		Prem	1,005,000	1,005,000	0	0
011839CV7	5.000%	2023	Jun	Serial		Prem	1,030,000	1,030,000	0	0
011839CW5	5.000%	2023	Dec	Serial		Prem	1,055,000	1,055,000	0	0
011839CX3	5.000%	2024	Jun	Serial		Prem	1,085,000	0	0	1,085,000
011839CY1	5.000%	2024	Dec	Serial		Prem	1,110,000	0	0	1,110,000
011839CZ8	5.000%	2025	Jun	Sinker		Prem	1,140,000	0	0	1,140,000
011839CZ8	5.000%	2025	Dec	Term		Prem	1,165,000	0	0	1,165,000
011839DA2	5.000%	2026	Jun	Sinker		Prem	1,195,000	0	0	1,195,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									S and P	Moodys	Fitch

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
SC14B State Capital Project Bonds II, 2014 Series B				**Exempt**	Prog: **621**	Yield: **2.682%**	Delivery: **6/12/2014**	Underwriter: **J.P. Morgan**	*AA+* *Aa2*	*AA+*
011839DA2	5.000%	2026	Dec	Term		Prem	1,225,000	0	0	1,225,000
011839DB0	5.000%	2027	Jun	Sinker		Prem	1,255,000	0	0	1,255,000
011839DB0	5.000%	2027	Dec	Term		Prem	1,290,000	0	0	1,290,000
011839DC8	5.000%	2028	Jun	Sinker		Prem	1,320,000	0	0	1,320,000
011839DC8	5.000%	2028	Dec	Term		Prem	1,355,000	0	0	1,355,000
011839DD6	5.000%	2029	Jun	Sinker		Prem	1,385,000	0	0	1,385,000
011839DD6	5.000%	2029	Dec	Term		Prem	1,420,000	0	0	1,420,000
						SC14B Total	**$29,285,000**	**$14,340,000**	**$0**	**$14,945,000**
SC14D State Capital Project Bonds II, 2014 Series D				**Exempt**	Prog: **621**	Yield: **2.581%**	Delivery: **11/6/2014**	Underwriter: **J.P. Morgan**	*AA+* *Aa2*	*AA+*
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	50,000	0	0
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	55,000	0	0
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	55,000	0	0
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	55,000	0	0
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	60,000	0	0
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	60,000	0	0
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	60,000	0	0
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	2,680,000	0	0
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	3,130,000	0	0
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	3,205,000	0	0
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	3,285,000	0	0
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	3,370,000	0	0
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	3,455,000	0	0
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	3,540,000	0	0
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	3,630,000	0	0
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	3,720,000	0	0
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	0	0	3,810,000
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0	3,905,000
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0	4,005,000
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0	4,105,000
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0	4,205,000
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0	4,310,000
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0	4,420,000
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0	4,530,000
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0	4,645,000
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0	4,760,000
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0	5,000,000
						SC14D Total	**$78,105,000**	**$30,410,000**	**$0**	**$47,695,000**
SC15A State Capital Project Bonds II, 2015 Series A				**Exempt**	Prog: **621**	Yield: **2.324%**	Delivery: **3/19/2015**	Underwriter: **Keybanc**	*AA+* *Aa2*	*AA+*
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0	0
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	2,280,000	0	0
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	1,925,000	0	0
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	1,935,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC15A State Capital Project Bonds II, 2015 Series A				**Exempt**	Prog: **621**	Yield: **2.324%**	Delivery: **3/19/2015**	Underwriter: **Keybanc**	*AA+*	*Aa2* / *AA+*
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	1,595,000	0	0
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	1,595,000	0	0
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	2,195,000	0	0
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	2,195,000	0	0
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	2,830,000	0	0
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	2,820,000	0	0
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	3,495,000	0	0
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	3,500,000	0	0
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	3,765,000	0	0
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	3,765,000	0	0
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	3,955,000	0	0
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	3,955,000	0	0
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	0	0	4,150,000
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0	4,160,000
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0	4,370,000
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0	4,370,000
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0	4,585,000
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0	4,590,000
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0	4,830,000
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0	4,825,000
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0	5,055,000
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0	5,060,000
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0	5,270,000
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0	5,260,000
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0	5,465,000
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0	5,470,000
						SC15A Total	**$111,535,000**	**$44,075,000**	**$0**	**$67,460,000**
SC15B State Capital Project Bonds II, 2015 Series B				**Exempt**	Prog: **621**	Yield: **3.294%**	Delivery: **6/30/2015**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* / *AA+*
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0	0
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	705,000	0	0
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	730,000	0	0
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	3,015,000	0	0
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	3,160,000	0	0
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	1,945,000	0	0
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	3,320,000	0	0
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	2,035,000	0	0
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	3,485,000	0	0
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	2,120,000	0	0
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	3,660,000	0	0
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	5,275,000	0	0
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	0	0	970,000
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0	5,540,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									S and P / Moodys / Fitch	
SC15B State Capital Project Bonds II, 2015 Series B				**Exempt**	Prog: **621**	Yield: **3.294%**	Delivery: **6/30/2015**	Underwriter: **J.P. Morgan**	AA+ / Aa2	AA+
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0	1,020,000
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0	5,830,000
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0	1,070,000
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0	5,550,000
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0	1,125,000
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0	3,425,000
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0	4,200,000
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0	295,000
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0	4,615,000
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0	300,000
011839XR3	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0	4,765,000
011839XR3	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0	3,685,000
011839XS1	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0	3,830,000
011839XS1	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0	3,985,000
011839XS1	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0	4,145,000
011839XS1	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0	4,305,000
011839XS1	4.000%	2036	Jun	Term		Disc	4,475,000	0	0	4,475,000
						SC15B Total	**$93,365,000**	**$30,235,000**	**$0**	**$63,130,000**
SC15C State Capital Project Bonds II, 2015 Series C				**Exempt**	Prog: **621**	Yield: **2.682%**	Delivery: **12/16/2015**	Underwriter: **J.P. Morgan**	AA+ / Aa2	AA+
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0	0
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	2,945,000	0	0
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	3,035,000	0	0
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	2,795,000	0	0
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	2,930,000	0	0
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	1,265,000	0	0
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	1,330,000	0	0
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	1,395,000	0	0
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	0	0	4,095,000
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0	4,300,000
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0	4,515,000
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0	4,740,000
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0	3,680,000
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0	3,865,000
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0	2,095,000
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0	2,200,000
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0	2,310,000
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0	2,425,000
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0	2,545,000
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0	2,670,000
						SC15C Total	**$55,620,000**	**$16,180,000**	**$0**	**$39,440,000**
SC17A State Capital Project Bonds II, 2017 Series A				**Exempt**	Prog: **621**	Yield: **2.485%**	Delivery: **9/6/2017**	Underwriter: **Jefferies**	AA+ / Aa2	AA+
011839MS3	2.000%	2018	Jun	Serial		Prem	1,000,000	1,000,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II										
								S and P	Moodys	Fitch
SC17A State Capital Project Bonds II, 2017 Series A				**Exempt**	Prog: **621**	Yield: **2.485%**	Delivery: **9/6/2017**	Underwriter: **Jefferies**	*AA+* / *Aa2*	*AA+*
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	1,120,000	0	0
011839MU8	5.000%	2019	Jun	Serial		Prem	2,050,000	2,050,000	0	0
011839MV6	5.000%	2019	Dec	Serial		Prem	2,100,000	2,100,000	0	0
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	2,150,000	0	0
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	2,210,000	0	0
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	3,480,000	0	0
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	3,570,000	0	0
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	4,185,000	0	0
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	4,295,000	0	0
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	4,575,000	0	0
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	4,685,000	0	0
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	0	0	4,600,000
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	0	0	4,715,000
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	0	0	4,630,000
011839NH6	5.000%	2025	Dec	Serial		Prem	4,745,000	0	0	4,745,000
011839NJ2	5.000%	2026	Jun	Serial		Prem	5,120,000	0	0	5,120,000
011839NK9	5.000%	2026	Dec	Serial		Prem	5,250,000	0	0	5,250,000
011839NL7	5.000%	2027	Jun	Serial		Prem	5,220,000	0	0	5,220,000
011839NM5	5.000%	2027	Dec	Serial		Prem	5,350,000	0	0	5,350,000
011839NN3	5.000%	2028	Jun	Serial		Prem	5,875,000	0	0	5,875,000
011839NP8	5.000%	2028	Dec	Serial		Prem	5,920,000	0	0	5,920,000
011839NQ6	5.000%	2029	Jun	Serial		Prem	6,230,000	0	0	6,230,000
011839NR4	5.000%	2029	Dec	Serial		Prem	6,270,000	0	0	6,270,000
011839NS2	5.000%	2030	Jun	Serial		Prem	7,185,000	0	0	7,185,000
011839NT0	5.000%	2030	Dec	Serial		Prem	7,185,000	0	0	7,185,000
011839NU7	4.000%	2031	Jun	Serial		Prem	7,440,000	0	0	7,440,000
011839NV5	4.000%	2031	Dec	Serial		Prem	7,440,000	0	0	7,440,000
011839NW3	5.000%	2032	Jun	Serial		Prem	7,680,000	0	0	7,680,000
011839NX1	4.000%	2032	Dec	Serial		Prem	7,680,000	0	0	7,680,000
						SC17A Total	**$143,955,000**	**$35,420,000**	**$0**	**$108,535,000**
SC17B State Capital Project Bonds II, 2017 Series B				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **12/7/2017**	Underwriter: **Jefferies**	*AA+/A-1+* / *Aa2/VMIG1*	*AA+/F1+*
011839NY9		2047	Dec	Term	Tax	VRDO	150,000,000	0	60,000,000	90,000,000
						SC17B Total	**$150,000,000**	**$0**	**$60,000,000**	**$90,000,000**
SC17C State Capital Project Bonds II, 2017 Series C				**Exempt**	Prog: **621**	Yield: **2.524%**	Delivery: **12/21/2017**	Underwriter: **Jefferies**	*AA+* / *Aa2*	*AA+*
011839PA9	5.000%	2024	Jun	Serial		Prem	3,765,000	0	0	3,765,000
011839PB7	5.000%	2024	Dec	Serial		Prem	3,770,000	0	0	3,770,000
011839PC5	5.000%	2025	Jun	Serial		Prem	3,870,000	0	0	3,870,000
011839PD3	5.000%	2025	Dec	Serial		Prem	3,870,000	0	0	3,870,000
011839PE1	5.000%	2026	Jun	Serial		Prem	4,140,000	0	0	4,140,000
011839PF8	5.000%	2026	Dec	Serial		Prem	4,140,000	0	0	4,140,000
011839PG6	5.000%	2027	Jun	Serial		Prem	4,360,000	0	0	4,360,000
011839PH4	5.000%	2027	Dec	Serial		Prem	4,365,000	0	0	4,365,000

State Capital Project Bonds II

	S and P	Moodys	Fitch
SC17C State Capital Project Bonds II, 2017 Series C — **Exempt** — Prog: **621** — Yield: **2.524%** — Delivery: **12/21/2017** — Underwriter: **Jefferies**	*AA+*	*Aa2*	*AA+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839PJ0	5.000%	2029	Jun	Serial		Prem	2,440,000	0	0	2,440,000
011839PK7	5.000%	2029	Dec	Serial		Prem	2,440,000	0	0	2,440,000
011839PL5	5.000%	2031	Jun	Serial		Prem	2,645,000	0	0	2,645,000
011839PM3	5.000%	2031	Dec	Serial		Prem	2,650,000	0	0	2,650,000
011839PN1	5.000%	2032	Jun	Serial		Prem	700,000	0	0	700,000
011839PP6	5.000%	2032	Dec	Serial		Prem	700,000	0	0	700,000
						SC17C Total	**$43,855,000**	**$0**	**$0**	**$43,855,000**

	S and P	Moodys	Fitch
SC18A State Capital Project Bonds II, 2018 Series A — **Taxable** — Prog: **621** — Yield: **N/A** — Delivery: **5/22/2018** — Underwriter: **BofA Merrill Lynch**	*AA+/A-1+*	*Aa2/VMIG1*	*N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839RX7		2031	Jun	Sinker	Tax	VRDO	2,855,000	0	0	2,855,000
011839RX7		2031	Dec	Sinker	Tax	VRDO	2,900,000	0	0	2,900,000
011839RX7		2032	Jun	Sinker	Tax	VRDO	2,945,000	0	0	2,945,000
011839RX7		2032	Dec	Sinker	Tax	VRDO	2,990,000	0	0	2,990,000
011839RX7		2033	Jun	Sinker	Tax	VRDO	3,030,000	0	0	3,030,000
011839RX7		2033	Dec	Sinker	Tax	VRDO	3,080,000	0	0	3,080,000
011839RX7		2034	Jun	Sinker	Tax	VRDO	3,125,000	0	0	3,125,000
011839RX7		2034	Dec	Sinker	Tax	VRDO	3,170,000	0	0	3,170,000
011839RX7		2035	Jun	Sinker	Tax	VRDO	3,215,000	0	0	3,215,000
011839RX7		2035	Dec	Sinker	Tax	VRDO	3,265,000	0	0	3,265,000
011839RX7		2036	Jun	Sinker	Tax	VRDO	3,310,000	0	0	3,310,000
011839RX7		2036	Dec	Sinker	Tax	VRDO	3,365,000	0	0	3,365,000
011839RX7		2037	Jun	Sinker	Tax	VRDO	3,410,000	0	0	3,410,000
011839RX7		2037	Dec	Sinker	Tax	VRDO	3,465,000	0	0	3,465,000
011839RX7		2038	Jun	Sinker	Tax	VRDO	3,520,000	0	0	3,520,000
011839RX7		2038	Dec	Sinker	Tax	VRDO	3,570,000	0	0	3,570,000
011839RX7		2039	Jun	Sinker	Tax	VRDO	3,625,000	0	0	3,625,000
011839RX7		2039	Dec	Sinker	Tax	VRDO	3,680,000	0	0	3,680,000
011839RX7		2040	Jun	Sinker	Tax	VRDO	3,735,000	0	0	3,735,000
011839RX7		2040	Dec	Sinker	Tax	VRDO	3,790,000	0	0	3,790,000
011839RX7		2041	Jun	Sinker	Tax	VRDO	3,845,000	0	0	3,845,000
011839RX7		2041	Dec	Sinker	Tax	VRDO	3,905,000	0	0	3,905,000
011839RX7		2042	Jun	Sinker	Tax	VRDO	3,960,000	0	0	3,960,000
011839RX7		2042	Dec	Sinker	Tax	VRDO	4,020,000	0	0	4,020,000
011839RX7		2043	Jun	Sinker	Tax	VRDO	4,085,000	0	0	4,085,000
011839RX7		2043	Dec	Term	Tax	VRDO	4,140,000	0	0	4,140,000
						SC18A Total	**$90,000,000**	**$0**	**$0**	**$90,000,000**

	S and P	Moodys	Fitch
SC18B State Capital Project Bonds II, 2018 Series B — **Exempt** — Prog: **621** — Yield: **3.081%** — Delivery: **5/22/2018** — Underwriter: **BofA Merrill Lynch**	*AA+*	*Aa2*	*N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839QN0	5.000%	2019	Jun	Serial		Prem	540,000	540,000	0	0
011839QP5	5.000%	2019	Dec	Serial		Prem	545,000	545,000	0	0
011839QQ3	5.000%	2020	Jun	Serial		Prem	570,000	570,000	0	0
011839QR1	5.000%	2020	Dec	Serial		Prem	570,000	570,000	0	0
011839QS9	5.000%	2021	Jun	Serial		Prem	600,000	600,000	0	0
011839QT7	5.000%	2021	Dec	Serial		Prem	600,000	600,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC18B State Capital Project Bonds II, 2018 Series B				**Exempt**	Prog: **621**	Yield: **3.081%**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+*	*Aa2* / *N/A*
011839QU4	5.000%	2022	Jun	Serial		Prem	625,000	625,000	0	0
011839QV2	5.000%	2022	Dec	Serial		Prem	635,000	635,000	0	0
011839QW0	5.000%	2023	Jun	Serial		Prem	665,000	665,000	0	0
011839QX8	5.000%	2023	Dec	Serial		Prem	660,000	660,000	0	0
011839QY6	5.000%	2024	Jun	Serial		Prem	690,000	0	0	690,000
011839QZ3	5.000%	2024	Dec	Serial		Prem	700,000	0	0	700,000
011839RA7	5.000%	2025	Jun	Serial		Prem	730,000	0	0	730,000
011839RB5	5.000%	2025	Dec	Serial		Prem	730,000	0	0	730,000
011839RC3	5.000%	2026	Jun	Serial		Prem	765,000	0	0	765,000
011839RD1	5.000%	2026	Dec	Serial		Prem	770,000	0	0	770,000
011839RE9	5.000%	2027	Jun	Serial		Prem	805,000	0	0	805,000
011839RF6	5.000%	2027	Dec	Serial		Prem	805,000	0	0	805,000
011839RG4	5.000%	2028	Jun	Serial		Prem	850,000	0	0	850,000
011839RH2	5.000%	2028	Dec	Serial		Prem	845,000	0	0	845,000
011839RJ8	5.000%	2029	Jun	Serial		Prem	885,000	0	0	885,000
011839RK5	5.000%	2029	Dec	Serial		Prem	895,000	0	0	895,000
011839RL3	5.000%	2030	Jun	Serial		Prem	930,000	0	0	930,000
011839RM1	5.000%	2030	Dec	Serial		Prem	940,000	0	0	940,000
011839RN9	3.125%	2031	Jun	Serial		Disc	975,000	0	0	975,000
011839RP4	3.125%	2031	Dec	Serial		Disc	980,000	0	0	980,000
011839RQ2	3.250%	2032	Jun	Sinker		Disc	1,005,000	0	0	1,005,000
011839RQ2	3.250%	2032	Dec	Term		Disc	1,010,000	0	0	1,010,000
011839RR0	5.000%	2033	Jun	Sinker		Prem	1,045,000	0	0	1,045,000
011839RR0	5.000%	2033	Dec	Term		Prem	1,045,000	0	0	1,045,000
011839RS8	5.000%	2034	Jun	Sinker		Prem	1,095,000	0	0	1,095,000
011839RS8	5.000%	2034	Dec	Term		Prem	1,100,000	0	0	1,100,000
011839RT6	5.000%	2035	Jun	Sinker		Prem	1,155,000	0	0	1,155,000
011839RT6	5.000%	2035	Dec	Term		Prem	1,155,000	0	0	1,155,000
011839RU3	5.000%	2036	Jun	Sinker		Prem	1,210,000	0	0	1,210,000
011839RU3	5.000%	2036	Dec	Term		Prem	1,215,000	0	0	1,215,000
011839RV1	5.000%	2037	Jun	Sinker		Prem	1,275,000	0	0	1,275,000
011839RV1	5.000%	2037	Dec	Term		Prem	1,275,000	0	0	1,275,000
011839RW9	5.000%	2038	Jun	Sinker		Prem	1,340,000	0	0	1,340,000
011839RW9	5.000%	2038	Dec	Term		Prem	1,340,000	0	0	1,340,000
						SC18B Total	**$35,570,000**	**$6,010,000**	**$0**	**$29,560,000**
SC19A State Capital Project Bonds II, 2019 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+/A-1+*	*Aa2/VMIG1* / *N/A*
011839VW4		2033	Dec	Sinker	Tax	VRDO	4,295,000	0	0	4,295,000
011839VW4		2034	Jun	Sinker	Tax	VRDO	4,415,000	0	0	4,415,000
011839VW4		2034	Dec	Sinker	Tax	VRDO	4,470,000	0	0	4,470,000
011839VW4		2035	Jun	Sinker	Tax	VRDO	4,525,000	0	0	4,525,000
011839VW4		2035	Dec	Sinker	Tax	VRDO	4,585,000	0	0	4,585,000
011839VW4		2036	Jun	Sinker	Tax	VRDO	4,640,000	0	0	4,640,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC19A State Capital Project Bonds II, 2019 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+/A-1+*	*Aa2/VMIG1* / *N/A*
011839VW4		2036	Dec	Sinker	Tax	VRDO	4,700,000	0	0	4,700,000
011839VW4		2037	Jun	Sinker	Tax	VRDO	4,760,000	0	0	4,760,000
011839VW4		2037	Dec	Sinker	Tax	VRDO	4,820,000	0	0	4,820,000
011839VW4		2038	Jun	Sinker	Tax	VRDO	4,880,000	0	0	4,880,000
011839VW4		2038	Dec	Sinker	Tax	VRDO	4,940,000	0	0	4,940,000
011839VW4		2039	Jun	Sinker	Tax	VRDO	5,000,000	0	0	5,000,000
011839VW4		2039	Dec	Sinker	Tax	VRDO	5,025,000	0	0	5,025,000
011839VW4		2040	Jun	Sinker	Tax	VRDO	7,455,000	0	0	7,455,000
011839VW4		2040	Dec	Sinker	Tax	VRDO	7,550,000	0	0	7,550,000
011839VW4		2041	Jun	Sinker	Tax	VRDO	7,645,000	0	0	7,645,000
011839VW4		2041	Dec	Sinker	Tax	VRDO	7,745,000	0	0	7,745,000
011839VW4		2042	Jun	Sinker	Tax	VRDO	7,840,000	0	0	7,840,000
011839VW4		2042	Dec	Sinker	Tax	VRDO	7,940,000	0	0	7,940,000
011839VW4		2043	Jun	Sinker	Tax	VRDO	8,040,000	0	0	8,040,000
011839VW4		2043	Dec	Sinker	Tax	VRDO	8,140,000	0	0	8,140,000
011839VW4		2044	Jun	Sinker	Tax	VRDO	8,245,000	0	0	8,245,000
011839VW4		2044	Dec	Term	Tax	VRDO	8,345,000	0	0	8,345,000
						SC19A Total	**$140,000,000**	**$0**	**$0**	**$140,000,000**
SC19B State Capital Project Bonds II, 2019 Series B				**Exempt**	Prog: **621**	Yield: **2.320%**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+*	*Aa2* / *N/A*
011839UM7	3.000%	2020	Jun	Serial		Prem	930,000	930,000	0	0
011839UN5	3.000%	2020	Dec	Serial		Prem	940,000	940,000	0	0
011839UP0	4.000%	2021	Jun	Serial		Prem	955,000	955,000	0	0
011839UQ8	4.000%	2021	Dec	Serial		Prem	975,000	975,000	0	0
011839UR6	5.000%	2022	Jun	Serial		Prem	995,000	995,000	0	0
011839US4	5.000%	2022	Dec	Serial		Prem	1,020,000	1,020,000	0	0
011839UT2	5.000%	2023	Jun	Serial		Prem	1,045,000	1,045,000	0	0
011839UU9	5.000%	2023	Dec	Serial		Prem	1,070,000	1,070,000	0	0
011839UV7	5.000%	2024	Jun	Serial		Prem	1,100,000	0	0	1,100,000
011839UW5	5.000%	2024	Dec	Serial		Prem	1,125,000	0	0	1,125,000
011839UX3	5.000%	2025	Jun	Serial		Prem	1,155,000	0	0	1,155,000
011839UY1	5.000%	2025	Dec	Serial		Prem	1,180,000	0	0	1,180,000
011839UZ8	5.000%	2026	Jun	Serial		Prem	1,210,000	0	0	1,210,000
011839VA2	5.000%	2026	Dec	Serial		Prem	1,240,000	0	0	1,240,000
011839VB0	5.000%	2027	Jun	Serial		Prem	1,275,000	0	0	1,275,000
011839VC8	5.000%	2027	Dec	Serial		Prem	1,305,000	0	0	1,305,000
011839VD6	5.000%	2028	Jun	Serial		Prem	1,335,000	0	0	1,335,000
011839VE4	5.000%	2028	Dec	Serial		Prem	1,370,000	0	0	1,370,000
011839VF1	5.000%	2029	Jun	Serial		Prem	1,405,000	0	0	1,405,000
011839VG9	5.000%	2029	Dec	Serial		Prem	1,440,000	0	0	1,440,000
011839VH7	5.000%	2030	Jun	Serial		Prem	1,475,000	0	0	1,475,000
011839VJ3	5.000%	2030	Dec	Serial		Prem	1,515,000	0	0	1,515,000
011839VK0	5.000%	2031	Jun	Serial		Prem	1,550,000	0	0	1,550,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II										
								S and P	Moodys	Fitch
SC19B State Capital Project Bonds II, 2019 Series B				**Exempt**	Prog: **621**	Yield: **2.320%**	Delivery: **7/11/2019**	Underwriter: **Raymond James** AA+	Aa2	N/A
011839VL8	5.000%	2031	Dec	Serial		Prem	1,590,000	0	0	1,590,000
011839VM6	5.000%	2032	Jun	Serial		Prem	1,630,000	0	0	1,630,000
011839VN4	5.000%	2032	Dec	Serial		Prem	1,670,000	0	0	1,670,000
011839VP9	4.000%	2033	Jun	Sinker		Prem	1,710,000	0	0	1,710,000
011839VP9	4.000%	2033	Dec	Term		Prem	1,745,000	0	0	1,745,000
011839VQ7	4.000%	2034	Jun	Sinker		Prem	1,780,000	0	0	1,780,000
011839VQ7	4.000%	2034	Dec	Term		Prem	1,815,000	0	0	1,815,000
011839VR5	4.000%	2035	Jun	Sinker		Prem	1,855,000	0	0	1,855,000
011839VR5	4.000%	2035	Dec	Term		Prem	1,890,000	0	0	1,890,000
011839VS3	4.000%	2036	Jun	Sinker		Prem	1,930,000	0	0	1,930,000
011839VS3	4.000%	2036	Dec	Term		Prem	1,965,000	0	0	1,965,000
011839VT1	5.000%	2037	Jun	Sinker		Prem	2,005,000	0	0	2,005,000
011839VT1	5.000%	2037	Dec	Term		Prem	2,055,000	0	0	2,055,000
011839VU8	5.000%	2038	Jun	Sinker		Prem	2,105,000	0	0	2,105,000
011839VU8	5.000%	2038	Dec	Term		Prem	2,160,000	0	0	2,160,000
011839VV6	5.000%	2039	Jun	Sinker		Prem	2,215,000	0	0	2,215,000
011839VV6	5.000%	2039	Dec	Term		Prem	2,270,000	0	0	2,270,000
						SC19B Total	**$60,000,000**	**$7,930,000**	**$0**	**$52,070,000**
SC20A State Capital Project Bonds II, 2020 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **10/13/2020**	Underwriter: **Raymond James** AA+	Aa2	N/A
011839WA1	0.531%	2021	Jun	Serial	Tax		345,000	345,000	0	0
011839WB9	0.631%	2021	Dec	Serial	Tax		585,000	585,000	0	0
011839WC7	0.681%	2022	Jun	Serial	Tax		585,000	585,000	0	0
011839WD5	0.731%	2022	Dec	Serial	Tax		585,000	585,000	0	0
011839WE3	0.796%	2023	Jun	Serial	Tax		585,000	585,000	0	0
011839WF0	0.846%	2023	Dec	Serial	Tax		585,000	585,000	0	0
011839WG8	0.956%	2024	Jun	Serial	Tax		595,000	0	0	595,000
011839WH6	1.006%	2024	Dec	Serial	Tax		2,475,000	0	0	2,475,000
011839WJ2	1.056%	2025	Jun	Serial	Tax		560,000	0	0	560,000
011839WK9	1.186%	2025	Dec	Serial	Tax		2,485,000	0	0	2,485,000
011839WL7	1.398%	2026	Jun	Serial	Tax		530,000	0	0	530,000
011839WM5	1.448%	2026	Dec	Serial	Tax		2,595,000	0	0	2,595,000
011839WN3	1.498%	2027	Jun	Serial	Tax		500,000	0	0	500,000
011839WP8	1.538%	2027	Dec	Serial	Tax		2,670,000	0	0	2,670,000
011839WQ6	1.680%	2028	Jun	Serial	Tax		500,000	0	0	500,000
011839WR4	1.730%	2028	Dec	Serial	Tax		15,320,000	0	0	15,320,000
011839WS2	1.780%	2029	Jun	Serial	Tax		320,000	0	0	320,000
011839WT0	1.830%	2029	Dec	Serial	Tax		12,170,000	0	0	12,170,000
011839WU7	1.880%	2030	Jun	Serial	Tax		200,000	0	0	200,000
011839WV5	1.930%	2030	Dec	Serial	Tax		18,125,000	0	0	18,125,000
011839WX1	2.030%	2031	Dec	Serial	Tax		15,290,000	0	0	15,290,000
011839WZ6	2.130%	2032	Dec	Serial	Tax		11,195,000	0	0	11,195,000
011839XA0	2.180%	2033	Dec	Serial	Tax		7,865,000	0	0	7,865,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** **Fitch**
SC20A	**State Capital Project Bonds II, 2020 Series A**			**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **10/13/2020**	Underwriter: **Raymond James**	*AA+*	*Aa2* *N/A*
						SC20A Total	**$96,665,000**	**$3,270,000**	**$0**	**$93,395,000**
SC21A	**State Capital Project Bonds II, 2021 Series A**			**Exempt**	Prog: **621**	Yield: **0.938%**	Delivery: **4/28/2021**	Underwriter: **Wells Fargo**	*AA+*	*Aa2* *N/A*
011839XB8	3.000%	2023	Dec	Serial	ESG	Prem	2,700,000	2,700,000	0	0
011839XC6	3.000%	2024	Jun	Serial	ESG	Prem	2,740,000	0	0	2,740,000
011839XD4	4.000%	2024	Dec	Serial	ESG	Prem	2,790,000	0	0	2,790,000
011839XE2	4.000%	2025	Jun	Serial	ESG	Prem	2,845,000	0	0	2,845,000
011839XF9	4.000%	2025	Dec	Serial	ESG	Prem	6,735,000	0	0	6,735,000
011839XG7	4.000%	2026	Jun	Serial	ESG	Prem	7,165,000	0	0	7,165,000
011839XH5	5.000%	2026	Dec	Serial	ESG	Prem	7,315,000	0	0	7,315,000
011839XJ1	5.000%	2027	Jun	Serial	ESG	Prem	7,515,000	0	0	7,515,000
011839XK8	5.000%	2027	Dec	Serial	ESG	Prem	7,930,000	0	0	7,930,000
011839XL6	5.000%	2028	Jun	Serial	ESG	Prem	8,130,000	0	0	8,130,000
011839XM4	5.000%	2028	Dec	Serial	ESG	Prem	8,330,000	0	0	8,330,000
011839XN2	5.000%	2029	Jun	Serial	ESG	Prem	8,540,000	0	0	8,540,000
011839XP7	4.000%	2029	Dec	Serial	ESG	Prem	8,755,000	0	0	8,755,000
011839XQ5	4.000%	2030	Jun	Serial	ESG	Prem	8,930,000	0	0	8,930,000
						SC21A Total	**$90,420,000**	**$2,700,000**	**$0**	**$87,720,000**
SC22A	**State Capital Project Bonds II, 2022 Series A**			**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **6/1/2022**	Underwriter: **Barclays**	*AA+/A-1*	*Aa1/VMIG1* *N/A*
011839XT9		2037	Dec	Sinker	Tax	VRDO	6,080,000	0	0	6,080,000
011839XT9		2038	Jun	Sinker	Tax	VRDO	6,120,000	0	0	6,120,000
011839XT9		2038	Dec	Sinker	Tax	VRDO	6,160,000	0	0	6,160,000
011839XT9		2039	Jun	Sinker	Tax	VRDO	6,195,000	0	0	6,195,000
011839XT9		2039	Dec	Sinker	Tax	VRDO	6,235,000	0	0	6,235,000
011839XT9		2040	Jun	Sinker	Tax	VRDO	6,275,000	0	0	6,275,000
011839XT9		2040	Dec	Sinker	Tax	VRDO	6,315,000	0	0	6,315,000
011839XT9		2041	Jun	Sinker	Tax	VRDO	6,355,000	0	0	6,355,000
011839XT9		2041	Dec	Sinker	Tax	VRDO	6,395,000	0	0	6,395,000
011839XT9		2042	Jun	Sinker	Tax	VRDO	6,430,000	0	0	6,430,000
011839XT9		2042	Dec	Sinker	Tax	VRDO	6,475,000	0	0	6,475,000
011839XT9		2043	Jun	Sinker	Tax	VRDO	6,515,000	0	0	6,515,000
011839XT9		2043	Dec	Sinker	Tax	VRDO	6,555,000	0	0	6,555,000
011839XT9		2044	Jun	Sinker	Tax	VRDO	6,595,000	0	0	6,595,000
011839XT9		2044	Dec	Sinker	Tax	VRDO	6,635,000	0	0	6,635,000
011839XT9		2045	Jun	Sinker	Tax	VRDO	6,680,000	0	0	6,680,000
011839XT9		2045	Dec	Sinker	Tax	VRDO	6,720,000	0	0	6,720,000
011839XT9		2046	Jun	Sinker	Tax	VRDO	6,760,000	0	0	6,760,000
011839XT9		2046	Dec	Sinker	Tax	VRDO	6,805,000	0	0	6,805,000
011839XT9		2047	Jun	Sinker	Tax	VRDO	6,845,000	0	0	6,845,000
011839XT9		2047	Dec	Sinker	Tax	VRDO	6,890,000	0	0	6,890,000
011839XT9		2048	Jun	Sinker	Tax	VRDO	6,930,000	0	0	6,930,000
011839XT9		2048	Dec	Sinker	Tax	VRDO	6,975,000	0	0	6,975,000
011839XT9		2049	Jun	Sinker	Tax	VRDO	7,020,000	0	0	7,020,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC22A **State Capital Project Bonds II, 2022 Series A**				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **6/1/2022**	Underwriter: **Barclays**	*AA+/A-1*	*Aa1/VMIG1* *N/A*
011839XT9		2049	Dec	Sinker	Tax	VRDO	7,065,000	0	0	7,065,000
011839XT9		2050	Jun	Sinker	Tax	VRDO	7,105,000	0	0	7,105,000
011839XT9		2050	Dec	Sinker	Tax	VRDO	7,150,000	0	0	7,150,000
011839XT9		2051	Jun	Sinker	Tax	VRDO	7,195,000	0	0	7,195,000
011839XT9		2051	Dec	Sinker	Tax	VRDO	7,240,000	0	0	7,240,000
011839XT9		2052	Jun	Term	Tax	VRDO	7,285,000	0	0	7,285,000
						SC22A Total	**$200,000,000**	**$0**	**$0**	**$200,000,000**
SC22B **State Capital Project Bonds II, 2022 Series B**				**Exempt**	Prog: **621**	Yield: **3.314%**	Delivery: **7/7/2022**	Underwriter: **Barclays**	*AA+*	*Aa2* *N/A*
011839XW2	4.000%	2022	Dec	Serial	ESG	Prem	2,710,000	2,710,000	0	0
011839XX0	4.000%	2023	Jun	Serial	ESG	Prem	2,295,000	2,295,000	0	0
011839XY8	4.000%	2023	Dec	Serial	ESG	Prem	2,340,000	2,340,000	0	0
011839XZ5	5.000%	2024	Jun	Serial	ESG	Prem	2,390,000	0	0	2,390,000
011839YA9	5.000%	2024	Dec	Serial	ESG	Prem	2,440,000	0	0	2,440,000
011839YB7	5.000%	2025	Jun	Serial	ESG	Prem	3,245,000	0	0	3,245,000
011839YC5	5.000%	2025	Dec	Serial	ESG	Prem	3,335,000	0	0	3,335,000
011839YD3	5.000%	2026	Jun	Serial	ESG	Prem	3,415,000	0	0	3,415,000
011839YE1	5.000%	2026	Dec	Serial	ESG	Prem	3,500,000	0	0	3,500,000
011839YF8	5.000%	2027	Jun	Serial	ESG	Prem	3,590,000	0	0	3,590,000
011839YG6	5.000%	2027	Dec	Serial	ESG	Prem	3,680,000	0	0	3,680,000
011839YH4	5.000%	2028	Jun	Serial	ESG	Prem	3,770,000	0	0	3,770,000
011839YJ0	5.000%	2028	Dec	Serial	ESG	Prem	3,865,000	0	0	3,865,000
011839YK7	5.000%	2029	Jun	Serial	ESG	Prem	3,965,000	0	0	3,965,000
011839YL5	5.000%	2029	Dec	Serial	ESG	Prem	4,060,000	0	0	4,060,000
011839YM3	5.000%	2030	Jun	Serial	ESG	Prem	4,165,000	0	0	4,165,000
011839YN1	5.000%	2030	Dec	Serial	ESG	Prem	4,265,000	0	0	4,265,000
011839YP6	5.000%	2031	Jun	Serial	ESG	Prem	4,385,000	0	0	4,385,000
011839YQ4	5.000%	2031	Dec	Serial	ESG	Prem	4,485,000	0	0	4,485,000
011839YR2	5.000%	2032	Jun	Serial	ESG	Prem	4,595,000	0	0	4,595,000
011839YS0	5.000%	2032	Dec	Serial	ESG	Prem	4,710,000	0	0	4,710,000
011839YT8	5.000%	2033	Jun	Serial	ESG	Prem	3,725,000	0	0	3,725,000
011839YU5	5.000%	2033	Dec	Serial	ESG	Prem	3,815,000	0	0	3,815,000
011839YV3	5.000%	2034	Jun	Serial	ESG	Prem	3,915,000	0	0	3,915,000
011839YW1	5.000%	2034	Dec	Serial	ESG	Prem	4,010,000	0	0	4,010,000
011839YX9	4.000%	2037	Jun	Serial	ESG	Prem	7,030,000	0	0	7,030,000
						SC22B Total	**$97,700,000**	**$7,345,000**	**$0**	**$90,355,000**
SC23A **State Capital Project Bonds II, 2023 Series A**				**Exempt**	Prog: **621**	Yield: **3.648%**	Delivery: **10/17/2023**	Underwriter: **Jefferies**	*AA+*	*Aa2* *N/A*
011839D46	5.000%	2027	Dec	Serial		Prem	16,885,000	0	0	16,885,000
011839D53	5.000%	2028	Jun	Serial		Prem	2,085,000	0	0	2,085,000
011839D61	5.000%	2028	Dec	Serial		Prem	2,135,000	0	0	2,135,000
011839D79	5.000%	2029	Jun	Serial		Prem	2,190,000	0	0	2,190,000
011839D87	5.000%	2029	Dec	Serial		Prem	2,245,000	0	0	2,245,000
011839D95	5.000%	2030	Jun	Serial		Prem	2,300,000	0	0	2,300,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II								**S and P**	**Moodys**	**Fitch**
SC23A State Capital Project Bonds II, 2023 Series A				**Exempt**	Prog: **621**	Yield: **3.648%**	Delivery: **10/17/2023**	Underwriter: **Jefferies** *AA+*	*Aa2*	*N/A*
011839E29	5.000%	2030	Dec	Serial		Prem	2,360,000	0	0	2,360,000
011839E37	5.000%	2031	Jun	Serial		Prem	2,415,000	0	0	2,415,000
011839E45	5.000%	2031	Dec	Serial		Prem	2,475,000	0	0	2,475,000
011839E52	5.000%	2032	Jun	Serial		Prem	2,540,000	0	0	2,540,000
011839E60	5.000%	2032	Dec	Serial		Prem	2,605,000	0	0	2,605,000
011839E78	5.000%	2033	Jun	Serial		Prem	5,765,000	0	0	5,765,000
011839E86	5.000%	2033	Dec	Serial		Prem	5,905,000	0	0	5,905,000
011839E94	5.000%	2034	Jun	Serial		Prem	2,805,000	0	0	2,805,000
011839F28	5.000%	2034	Dec	Serial		Prem	2,875,000	0	0	2,875,000
011839F36	5.000%	2035	Jun	Serial		Prem	2,945,000	0	0	2,945,000
011839F44	5.000%	2035	Dec	Serial		Prem	3,020,000	0	0	3,020,000
011839F51	5.000%	2037	Jun	Sinker		Prem	5,545,000	0	0	5,545,000
011839F51	5.000%	2037	Dec	Term		Prem	5,680,000	0	0	5,680,000
011839F69	5.000%	2038	Jun	Sinker		Prem	3,415,000	0	0	3,415,000
011839F69	5.000%	2038	Dec	Term		Prem	3,500,000	0	0	3,500,000
011839F77	5.000%	2039	Jun	Sinker		Prem	3,590,000	0	0	3,590,000
011839F77	5.000%	2039	Dec	Term		Prem	3,675,000	0	0	3,675,000
011839F85	5.000%	2040	Jun	Sinker		Prem	1,480,000	0	0	1,480,000
011839F85	5.000%	2040	Dec	Term		Prem	1,515,000	0	0	1,515,000
011839F93	5.250%	2041	Jun	Sinker		Prem	3,970,000	0	0	3,970,000
011839F93	5.250%	2041	Dec	Term		Prem	4,075,000	0	0	4,075,000
						SC23A Total	**$99,995,000**	**$0**	**$0**	**$99,995,000**
						State Capital Project Bonds II Total	**$1,616,070,000**	**$197,915,000**	**$60,000,000**	**$1,358,155,000**
Commercial Paper Total	**$47,193,000.00**					**Total AHFC Bonds**	**$3,448,210,000**	**$455,200,000**	**$466,805,000**	**$2,526,205,000**
								Defeased Bonds (SC14B/14D/15A/15B/15C)		**$169,610,000**
								Total AHFC Bonds w/o Defeased Bonds		**$2,356,595,000**

Comments:

1 AHFC has defeased the following State Capital Project Bonds II, through advanced refundings and cash contributions, and will redeem them on their first optional redemption date - $13,860,000 2014 Series B (redeem 06/01/24), $39,980,000 2014 Series D (redeem 12/01/24), $54,780,000 2015 Series A (redeem 06/01/25), $29,945,000 2015 Series B (redeem 06/01/25), and $31,045,000 2015 Series C (redeem 12/01/25).

2 AHFC has issued $20.6 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.

3 The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.

4 Some of the Housing Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.

5 In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01B, E021A, E071A/B/D, E091A/B/D and SC19A).

6 The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.

7 AHFC also has a Conduit Revenue Bond Program where bonds are sold directly to the lender and serviced by the borrower. The bonds are not a liability of AHFC and thus are not included in this exhibit.

8 The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$529,822	9.57%	160
Remaining Principal Balance:	$62,919,397	3-Months	$1,032,818	6.37%	106
Weighted Average Seasoning:	84	6-Months	$2,245,217	7.01%	117
Weighted Average Interest Rate:	4.401%	12-Months	$4,181,805	6.48%	108
Bond Yield (TIC):	N/A	Life	$358,560,446	12.20%	203

2 **Home Mortgage Revenue Bonds, 2007 Series A**

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$288,293	4.86%	81
Remaining Principal Balance:	$69,291,535	3-Months	$1,293,461	7.32%	122
Weighted Average Seasoning:	66	6-Months	$1,845,925	5.27%	88
Weighted Average Interest Rate:	3.986%	12-Months	$3,468,433	4.90%	82
Bond Yield (TIC):	N/A	Life	$185,820,214	14.54%	242

3 **Home Mortgage Revenue Bonds, 2007 Series B**

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$219,051	3.95%	66
Remaining Principal Balance:	$65,106,352	3-Months	$627,793	3.87%	64
Weighted Average Seasoning:	68	6-Months	$2,358,284	7.10%	118
Weighted Average Interest Rate:	3.945%	12-Months	$4,114,768	6.12%	102
Bond Yield (TIC):	N/A	Life	$165,801,728	13.33%	222

4 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$734,578	8.99%	150
Remaining Principal Balance:	$93,237,535	3-Months	$1,287,099	5.37%	90
Weighted Average Seasoning:	61	6-Months	$1,904,831	4.02%	67
Weighted Average Interest Rate:	3.788%	12-Months	$4,469,056	4.66%	78
Bond Yield (TIC):	N/A	Life	$229,551,661	14.23%	237

5 **Home Mortgage Revenue Bonds, 2009 Series A**

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$50,847	0.55%	9
Remaining Principal Balance:	$111,062,879	3-Months	$1,267,925	4.58%	76
Weighted Average Seasoning:	60	6-Months	$3,309,078	5.95%	99
Weighted Average Interest Rate:	3.613%	12-Months	$5,632,390	5.03%	84
Bond Yield (TIC):	N/A	Life	$230,843,839	14.26%	238

6 **Home Mortgage Revenue Bonds, 2009 Series B**

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$496,529	4.72%	79
Remaining Principal Balance:	$123,050,554	3-Months	$1,020,398	3.32%	55
Weighted Average Seasoning:	61	6-Months	$1,882,202	3.08%	51
Weighted Average Interest Rate:	3.653%	12-Months	$4,324,793	3.49%	58
Bond Yield (TIC):	N/A	Life	$233,530,749	13.83%	231

7 **Home Mortgage Revenue Bonds, 2009 Series D**

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$213,952	2.05%	34
Remaining Principal Balance:	$124,122,395	3-Months	$1,361,330	4.45%	74
Weighted Average Seasoning:	62	6-Months	$2,774,038	4.55%	76
Weighted Average Interest Rate:	3.834%	12-Months	$6,763,217	5.42%	90
Bond Yield (TIC):	N/A	Life	$234,268,268	13.80%	230

8 **Veterans Collateralized Bonds, 2016 First**

			Prepayments	CPR	PSA
Series: C1611	Prog: 210	1-Month	$14,011	0.55%	9
Remaining Principal Balance:	$30,484,510	3-Months	$339,930	4.57%	76
Weighted Average Seasoning:	68	6-Months	$622,704	4.17%	70
Weighted Average Interest Rate:	3.251%	12-Months	$1,625,326	5.26%	88
Bond Yield (TIC):	2.578%	Life	$46,988,606	14.85%	248

9 **Veterans Collateralized Bonds, 2019 First & Second**

			Prepayments	CPR	PSA
Series: C1911	Prog: 211	1-Month	$5,910	0.33%	6
Remaining Principal Balance:	$21,282,565	3-Months	$48,019	0.89%	15
Weighted Average Seasoning:	50	6-Months	$563,385	5.03%	84
Weighted Average Interest Rate:	3.703%	12-Months	$1,828,311	7.78%	130
Bond Yield (TIC):	3.217%	Life	$41,068,202	22.41%	394

10 **Veterans Collateralized Bonds, 2023 First**

			Prepayments	CPR	PSA
Series: C2311	Prog: 212	1-Month	$16,168	0.39%	15
Remaining Principal Balance:	$49,462,861	3-Months	$48,390	0.40%	16
Weighted Average Seasoning:	13	6-Months	$1,215,312	5.14%	230
Weighted Average Interest Rate:	5.530%	12-Months	$1,215,312	5.14%	230
Bond Yield (TIC):	4.360%	Life	$1,215,312	5.14%	230

11 **General Mortgage Revenue Bonds II, 2016 Series A**

			Prepayments	CPR	PSA
Series: GM16A	Prog: 406	1-Month	$37,459	0.79%	13
Remaining Principal Balance:	$56,879,363	3-Months	$519,150	3.55%	59
Weighted Average Seasoning:	80	6-Months	$1,784,183	5.93%	99
Weighted Average Interest Rate:	3.569%	12-Months	$4,101,406	6.66%	111
Bond Yield (TIC):	2.532%	Life	$42,399,161	7.37%	123

12 **General Mortgage Revenue Bonds II, 2018 Series A**

			Prepayments	CPR	PSA
Series: GM18A	Prog: 407	1-Month	$48,509	1.05%	17
Remaining Principal Balance:	$55,375,542	3-Months	$509,964	3.58%	60
Weighted Average Seasoning:	67	6-Months	$1,838,238	6.27%	104
Weighted Average Interest Rate:	4.334%	12-Months	$4,025,031	6.68%	111
Bond Yield (TIC):	3.324%	Life	$45,555,981	10.13%	169

13 **General Mortgage Revenue Bonds II, 2018 Series B**

			Prepayments	CPR	PSA
Series: GM18B	Prog: 407	1-Month	$46,794	6.49%	108
Remaining Principal Balance:	$8,346,192	3-Months	$228,569	10.24%	171
Weighted Average Seasoning:	149	6-Months	$417,587	9.68%	161
Weighted Average Interest Rate:	4.736%	12-Months	$840,645	9.53%	159
Bond Yield (TIC):	3.324%	Life	$47,523,201	17.86%	298

14 **General Mortgage Revenue Bonds II, 2019 Series A**

			Prepayments	CPR	PSA
Series: GM19A	Prog: 408	1-Month	$48,838	0.60%	10
Remaining Principal Balance:	$98,158,883	3-Months	$1,359,678	5.40%	90
Weighted Average Seasoning:	72	6-Months	$3,050,732	6.00%	100
Weighted Average Interest Rate:	3.503%	12-Months	$6,712,262	6.46%	108
Bond Yield (TIC):	2.550%	Life	$54,654,039	10.61%	177

15 **General Mortgage Revenue Bonds II, 2019 Series B**

			Prepayments	CPR	PSA
Series: GM19B	Prog: 408	1-Month	$224,720	10.91%	182
Remaining Principal Balance:	$23,235,405	3-Months	$244,871	4.10%	68
Weighted Average Seasoning:	74	6-Months	$970,715	8.10%	135
Weighted Average Interest Rate:	4.511%	12-Months	$1,700,139	7.26%	121
Bond Yield (TIC):	2.550%	Life	$17,881,907	15.29%	255

16 **General Mortgage Revenue Bonds II, 2020 Series A**

			Prepayments	CPR	PSA
Series: GM20A	Prog: 409	1-Month	$56,295	0.56%	9
Remaining Principal Balance:	$120,730,835	3-Months	$926,136	3.00%	50
Weighted Average Seasoning:	68	6-Months	$2,327,444	3.71%	62
Weighted Average Interest Rate:	3.031%	12-Months	$6,175,967	4.80%	80
Bond Yield (TIC):	1.822%	Life	$32,659,427	7.20%	120

17 **General Mortgage Revenue Bonds II, 2020 Series B**

			Prepayments	CPR	PSA
Series: GM20B	Prog: 409	1-Month	$53,218	0.61%	10
Remaining Principal Balance:	$103,569,052	3-Months	$641,595	2.50%	42
Weighted Average Seasoning:	65	6-Months	$2,098,369	4.10%	68
Weighted Average Interest Rate:	3.753%	12-Months	$5,626,073	5.41%	90
Bond Yield (TIC):	1.822%	Life	$52,384,658	15.69%	261

18 **General Mortgage Revenue Bonds II, 2022 Series A**

			Prepayments	CPR	PSA
Series: GM22A	Prog: 410	1-Month	$5,920	0.19%	3
Remaining Principal Balance:	$36,896,259	3-Months	$19,713	0.21%	4
Weighted Average Seasoning:	30	6-Months	$43,418	0.23%	4
Weighted Average Interest Rate:	3.226%	12-Months	$607,122	1.59%	32
Bond Yield (TIC):	2.024%	Life	$1,817,904	2.33%	63

19 **General Mortgage Revenue Bonds II, 2022 Series B**

			Prepayments	CPR	PSA
Series: GM22B	Prog: 410	1-Month	$58,135	0.49%	8
Remaining Principal Balance:	$141,917,519	3-Months	$867,041	2.44%	41
Weighted Average Seasoning:	59	6-Months	$1,923,617	2.84%	47
Weighted Average Interest Rate:	3.783%	12-Months	$5,846,555	4.19%	70
Bond Yield (TIC):	2.024%	Life	$15,814,440	5.52%	92

20 **General Mortgage Revenue Bonds II, 2022 Series C**

			Prepayments	CPR	PSA
Series: GM22C	Prog: 411	1-Month	$19,691	0.27%	8
Remaining Principal Balance:	$88,131,135	3-Months	$57,891	0.26%	8
Weighted Average Seasoning:	17	6-Months	$132,334	0.30%	10
Weighted Average Interest Rate:	5.323%	12-Months	$223,633	0.27%	11
Bond Yield (TIC):	4.290%	Life	$239,944	0.27%	12

21 **Corporation**

			Prepayments	CPR	PSA
Series: CORP	Prog: 2	1-Month	$3,168,738	2.48%	42
Remaining Principal Balance:	$1,483,260,771	3-Months	$13,701,771	3.65%	61
Weighted Average Seasoning:	59	6-Months	$33,307,612	4.44%	79
Weighted Average Interest Rate:	3.878%	12-Months	$73,482,240	4.90%	87
Bond Yield (TIC):	N/A	Life	$2,038,579,687	10.83%	187

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases.
6. Loan balances refer to all current or delinquent loans, and the prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans, including transfers, pledged to the payment of the bonds.
8. Loan balances and prepayments do not include OCR funds, which are in certain bond deals to ensure sufficient cash flow and alleviate default risk .
9. Some Bonds (E071A/B/D, E091A/B/D, GM18B, GM19B, GM20B and GM22B) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all of the Housing Bonds included in Exhibit B Prepayment Report.

ALASKA HOUSING FINANCE CORPORATION
BOND ISSUANCE & SPECIAL REDEMPTION SUMMARY

12/31/23

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2024	149,895,000	-	**149,895,000**
FY 2023	185,665,000	-	**185,665,000**
FY 2022	122,795,000	200,000,000	**322,795,000**
FY 2021	300,265,000	96,665,000	**396,930,000**
FY 2020	221,685,000	140,000,000	**361,685,000**
FY 2019	227,780,000	-	**227,780,000**
FY 2018	223,380,000	240,000,000	**463,380,000**
FY 2017	150,000,000	-	**150,000,000**
FY 2016	55,620,000	-	**55,620,000**
FY 2015	283,005,000	140,000,000	**423,005,000**
FY 2014	124,400,000	-	**124,400,000**
FY 2013	332,015,000	150,000,000	**482,015,000**
FY 2012	200,110,000	28,945,000	**229,055,000**
FY 2011	248,345,000	-	**248,345,000**
FY 2010	161,740,000	193,100,000	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY73-95	6,055,498,544	3,873,200,000	**9,928,698,544**

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2024	10,890,000	53,450,000	**64,340,000**
FY 2023	20,955,000	-	**20,955,000**
FY 2022	77,935,000	314,345,000	**392,280,000**
FY 2021	195,805,000	133,850,000	**329,655,000**
FY 2020	70,440,000	100,955,000	**171,395,000**
FY 2019	24,400,000	-	**24,400,000**
FY 2018	32,115,000	112,310,000	**144,425,000**
FY 2017	31,925,000	11,135,000	**43,060,000**
FY 2016	59,945,000	116,810,000	**176,755,000**
FY 2015	85,095,000	349,705,000	**434,800,000**
FY 2014	54,815,000	-	**54,815,000**
FY 2013	500,710,000	99,265,000	**599,975,000**
FY 2012	363,290,000	128,750,000	**492,040,000**
FY 2011	253,120,000	64,350,000	**317,470,000**
FY 2010	203,339,750	142,525,000	**345,864,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2024 ISSUANCES DETAIL BY SERIES			
Series	Tax-Exempt	Taxable	Total
C2311	49,900,000.00	-	49,900,000
SC23A	99,995,000.00	-	99,995,000

FY 2023 ISSUANCES DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC22B	97,700,000	-	97,700,000
GM22C	87,965,000	-	87,965,000

FY 2022 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM22A	39,065,000	-	39,065,000
GM22B	83,730,000	-	83,730,000
SC22A	-	200,000,000	200,000,000

FY 2024 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	1,210,000	-	1,210,000
C1911	960,000	-	960,000
GM16A	810,000	-	810,000
GM18A	2,180,000	-	2,180,000
GM19A	1,255,000	-	1,255,000
GM20A	2,945,000	-	2,945,000
GM22A	1,005,000	-	1,005,000
GM22C	525,000	-	525,000
SC14A	-	53,450,000	53,450,000

FY 2023 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	3,560,000	-	3,560,000
C1911	2,725,000	-	2,725,000
GM16A	2,485,000	-	2,485,000
GM18A	6,835,000	-	6,835,000
GM19A	3,955,000	-	3,955,000
GM20A	9,240,000	-	9,240,000
GM22A	2,415,000	-	2,415,000
GM22C	630,000	-	630,000

ALASKA HOUSING FINANCE CORPORATION *12/31/23*

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

Bond Data	GP01A	GP01B	E021A	E071A	E071B	E071D	E091A	E091B	E091D	SC17B	SC18A	SC19A	SC22A
Outstanding	26,980,000	32,970,000	25,050,000	62,300,000	62,300,000	74,220,000	71,180,000	71,180,000	71,175,000	90,000,000	90,000,000	140,000,000	200,000,000
CUSIP #	0118326M9	0118326N7	0118327K2	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839NY9	011839RX7	011839VW4	011839XT9
Issue Date	08/02/01	08/02/01	05/16/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	12/07/17	05/22/18	07/11/19	06/01/22
Maturity Date	12/01/30	12/01/30	06/01/32	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/47	12/01/43	12/01/44	06/01/52
Credit Ratings	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/AA+	AA+/Aa2	AA+/Aa2	AA+/Aa2
Remrkt Agent	Wells Fargo	Wells Fargo	Wells Fargo	TD Securities	Ray James	Wells Fargo	Wells Fargo	Wells Fargo	Wells Fargo	Ray James	BofA	Wells Fargo	Barclays
Remarket Fee	0.06%	0.06%	0.06%	0.06%	0.04%	0.06%	0.06%	0.06%	0.06%	0.04%	0.04%	0.06%	0.04%
Liquidity Type	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	Wells Fargo	Wells Fargo	FHLB	Self	Self	Self	Barclays
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO
Reset Date	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	AMT	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable	Taxable
Credit Type	Housing	Housing	Housing	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	GO	GO
Current Rate	3.85%	3.85%	4.13%	3.75%	3.80%	3.85%	3.85%	3.85%	3.85%	5.40%	5.35%	5.40%	5.40%
Average Rate	1.19%	1.19%	1.36%	0.96%	0.94%	0.93%	0.68%	0.67%	0.70%	1.98%	2.00%	1.93%	4.15%
Maximum Rate	9.25%	9.25%	10.25%	9.50%	7.90%	8.50%	5.00%	5.00%	5.21%	6.75%	5.38%	7.00%	5.43%
Minimum Rate	0.01%	0.01%	0.02%	0.02%	0.02%	0.01%	0.01%	0.01%	0.01%	0.08%	0.08%	0.07%	0.85%
Bnchmrk Rate	1.19%	1.19%	1.17%	0.89%	0.89%	0.89%	0.70%	0.70%	0.71%	1.90%	1.90%	1.81%	4.09%
Bnchmrk Sprd	0.00%	0.00%	0.18%	0.06%	0.05%	0.03%	(0.02%)	(0.03%)	(0.01%)	0.08%	0.10%	0.13%	0.06%
FY 2023 Avg	2.51%	2.51%	2.38%	2.52%	2.52%	2.51%	2.51%	2.51%	2.51%	3.89%	3.88%	3.86%	3.85%
FY 2024 Avg	3.55%	3.55%	3.52%	3.53%	3.56%	3.56%	3.56%	3.56%	3.55%	5.35%	5.33%	5.32%	5.34%
FY 2024 Sprd	(0.03%)	(0.03%)	(0.05%)	(0.05%)	(0.01%)	(0.02%)	(0.02%)	(0.02%)	(0.03%)	0.05%	0.02%	0.01%	0.04%

INTEREST RATE SWAP SUMMARY											NET PAYMENT TOTALS (DEBT SERVICE)		
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread	Pay Fixed	Rec Float	Net Payment
GP01B	BANA	A+/Aa2	12/01/30	32,970,000	4.113%	1.108%	3.005%	1.191%	4.196%	0.083%	63,197,724	17,299,798	45,897,926
E021A	Goldman	AA-/Aa2	06/01/32	25,050,000	2.980%	1.006%	1.974%	1.355%	3.330%	0.350%	35,348,108	10,874,074	24,474,034
E071A[1]	Goldman	AA-/Aa2	12/01/41	119,292,000	3.735%	1.006%	2.729%	0.950%	3.678%	(0.056%)	85,608,010	21,811,189	63,796,820
E071A[2]	JP Morgan	A+/Aa1	12/01/41	79,528,000	3.720%	1.006%	2.714%	0.927%	3.641%	(0.079%)	56,860,075	14,704,024	42,156,051
E091A[1]	Wells Fargo	A+/Aa1	12/01/40	64,060,500	3.761%	0.831%	2.930%	0.678%	3.608%	(0.153%)	39,164,866	8,224,440	30,940,426
E091A[2]	Goldman	AA-/Aa2	12/01/40	64,060,500	3.761%	0.831%	2.930%	0.673%	3.603%	(0.158%)	39,164,866	7,951,065	31,213,801
E091A[3]	JP Morgan	A+/Aa1	12/01/40	85,414,000	3.740%	0.831%	2.909%	0.695%	3.605%	(0.135%)	51,928,246	10,943,590	40,984,656
SC19A	BONY	AA-/Aa2	12/01/29	140,000,000	3.222%	1.925%	1.297%	1.934%	3.232%	0.010%	20,298,600	11,768,439	8,530,161
			TOTAL	**610,375,000**	**3.611%**	**1.161%**	**2.450%**	**1.109%**	**3.559%**	**(0.052%)**	**391,570,495**	**103,576,619**	**287,993,877**

FY 2024 REMARKETING SUMMARY BY CREDIT TYPE									
#1 RA FY24	Bond Data	Exempt WF	Exempt FHLB	AMT FHLB	Taxable BARC	Taxable Self	Total FY24	Total FY23	Total FY22
WF	Allocation	14.0%	32.4%	2.5%	19.7%	31.5%	100.0%	100.0%	100.0%
3.56%	Avg Rate	3.56%	3.55%	3.52%	5.34%	5.33%	4.46%	3.19%	0.27%
#1 RA FY23	Max Rate	4.50%	4.71%	4.71%	5.43%	5.40%	5.43%	5.23%	1.67%
WF	Min Rate	2.15%	1.97%	1.97%	5.13%	5.10%	1.97%	0.42%	0.02%
2.51%	Bench Spread	(0.02%)	(0.03%)	(0.05%)	0.04%	0.03%	0.00%	0.03%	(0.02%)

MONTHLY FLOAT SUMMARY	
December 31, 2023	
Total Bonds	**$2,356,595,000**
Total Float	**$1,017,355,000**
Self-Liquid	**$320,000,000**
Float %	**43.2%**
Hedge %	**60.0%**

AHFC LIQUIDITY ANALYSIS

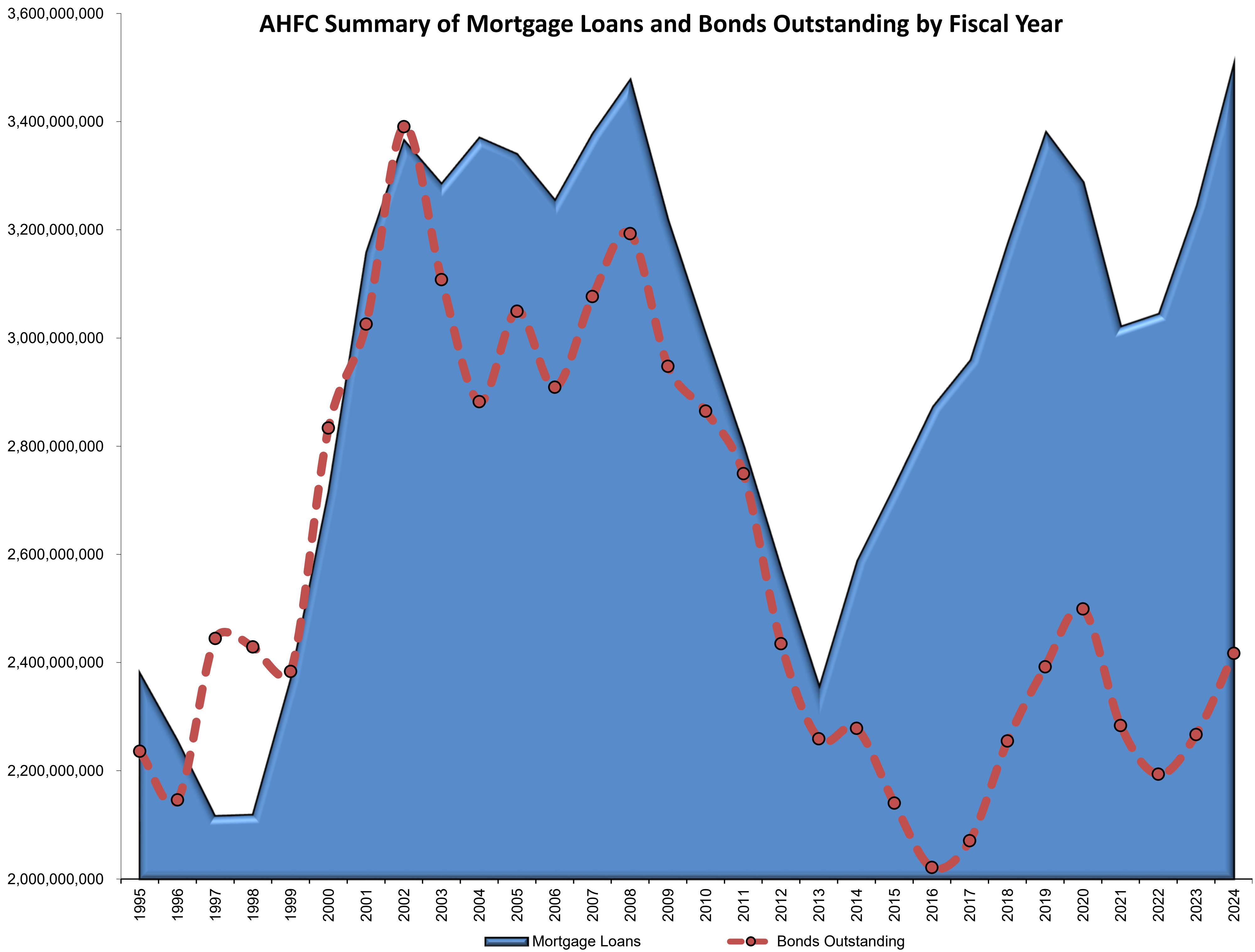
12/31/23

	AHFC Self-Liquidity Sources	Type	Yield	Maturity	Amount	R1	R2	R3
1	SAM General Operating Fund	MMF1	5.28	12/31/23	70,008,686		70,008,686	70,008,686
		CP1	5.36	05/22/24	2,448,525	1,640,512	1,640,512	2,267,334
2	SAM Commercial Paper (Collateralized)	MMF1	5.28	12/31/23	912,487		912,487	912,487
		CP1	5.77	02/20/24	46,878,572	31,408,643	31,408,643	43,409,557
3	AHFC Liquidity Reserve Fund (H)	MMF3	5.47	12/31/23	2,124	2,124	2,124	2,124
		CP1	5.63	04/15/24	90,185,945	60,424,583	60,424,583	83,512,185
		CP2	6.05	04/09/24	8,855,955		5,933,490	8,200,614
4	AHFC Liquidity Reserve Fund (A)	MMF3	5.47	12/31/23	48,986	48,986	48,986	48,986
		CP1	5.52	04/09/24	102,161,519	68,448,217	68,448,217	94,601,566
5	State Capital Project Bonds (Unrestricted)	MMF2	5.46	12/31/23	36,079,295	36,079,295	36,079,295	36,079,295
6	AHFC Operations Reserve Fund	MMF3	5.47	12/31/23	29,031,200	29,031,200	29,031,200	29,031,200
		BOND	5.40	01/27/26	10,215,020	9,193,518	9,295,668	9,193,518
7	State of Alaska Investment Pool	GEF	7.41	11/30/23	1,568,354	1,333,101	1,050,797	1,568,354
8	KeyBank Accounts Payable	CASH	4.40	12/31/23	8,563,379		8,563,379	8,563,379
9	Standby Letter of Credit	SUMI	N/A	06/13/25	200,000,000	200,000,000	200,000,000	200,000,000
	Total Self-Liquidity Sources		**5.51**	**03/16/24**	**606,960,047**	**437,610,180**	**522,848,068**	**587,399,287**

	AHFC Self-Liquidity Requirements	Mode	Tax Status	Hedge	Amount	R1	R2	R3
1	AHFC Commercial Paper	Various	Taxable	Unhedged	47,193,000	75,000,000	47,193,000	150,000,000
2	SCPB II 2017 Series B	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
3	SCPB II 2018 Series A	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
4	SCPB II 2019 Series A	Weekly	Taxable	Hedged	140,000,000	140,000,000	140,000,000	140,000,000
	Total Self-Liquidity Requirements				**367,193,000**	**395,000,000**	**367,193,000**	**470,000,000**
	Excess of Sources Over Requirements				**239,767,047**	**42,610,180**	**155,655,068**	**117,399,287**
	Ratio of Sources to Requirements				**1.65**	**1.11**	**1.42**	**1.25**
	Minimum Ratio Coverage to Maintain					**1.00**	**1.00**	**1.25**
	Excess of Sources over Minimum Coverage					**42,610,180**	**155,655,068**	**40,287**

	AHFC Bonds Supported by SBPA/LOC	Mode	Provider	Maturity	Amount
1	HMRB 2002 Series A	Daily	FHLB	04/22/25	25,050,000
2	HMRB 2007 Series A, B & D	Weekly	FHLB	12/15/25	198,820,000
3	HMRB 2009 Series A & B	Weekly	Wells	08/19/24	142,360,000
4	HMRB 2009 Series D	Weekly	FHLB	04/22/25	71,175,000
5	GPB 2001 Series A & B	Weekly	FHLB	04/22/25	59,950,000
6	SCPB II 2022 Series A	Weekly	BARC	06/01/27	200,000,000
	Total VRDO/SBPA				**697,355,000**

Investment Types	
MMF1	70,921,173
MMF2	36,079,295
MMF3	29,082,310
CP1	241,674,560
CP2	8,855,955
Other	20,346,753
Total	**406,960,047**


AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year
3,600,000,000
3,400,000,000
3,200,000,000
3,000,000,000
2,800,000,000
2,600,000,000
2,400,000,000
2,200,000,000
2,000,000,000
1995
1996
1997
1998
1999
2000
2001
2002
2003
2004
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2008
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2010
2011
2012
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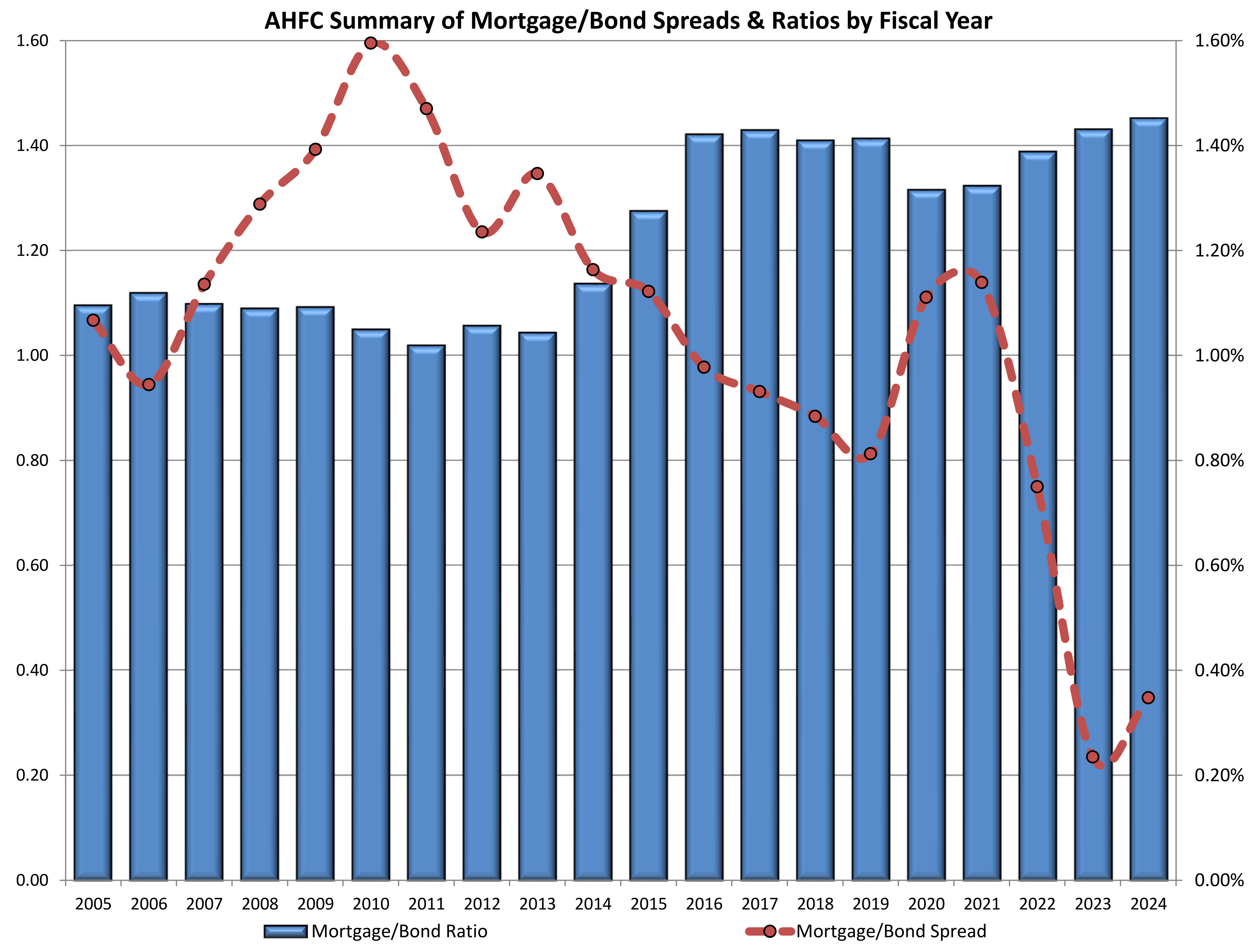
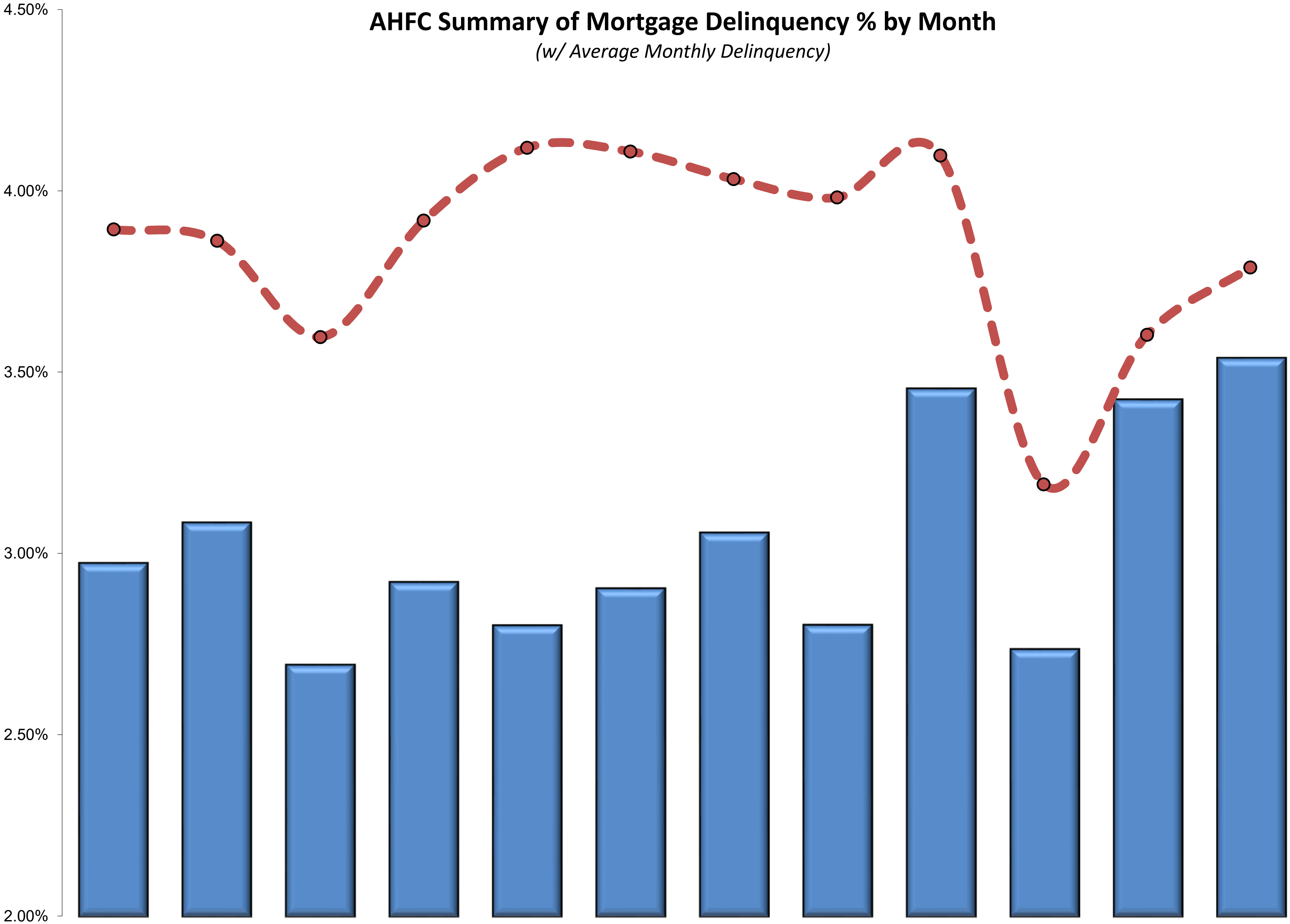
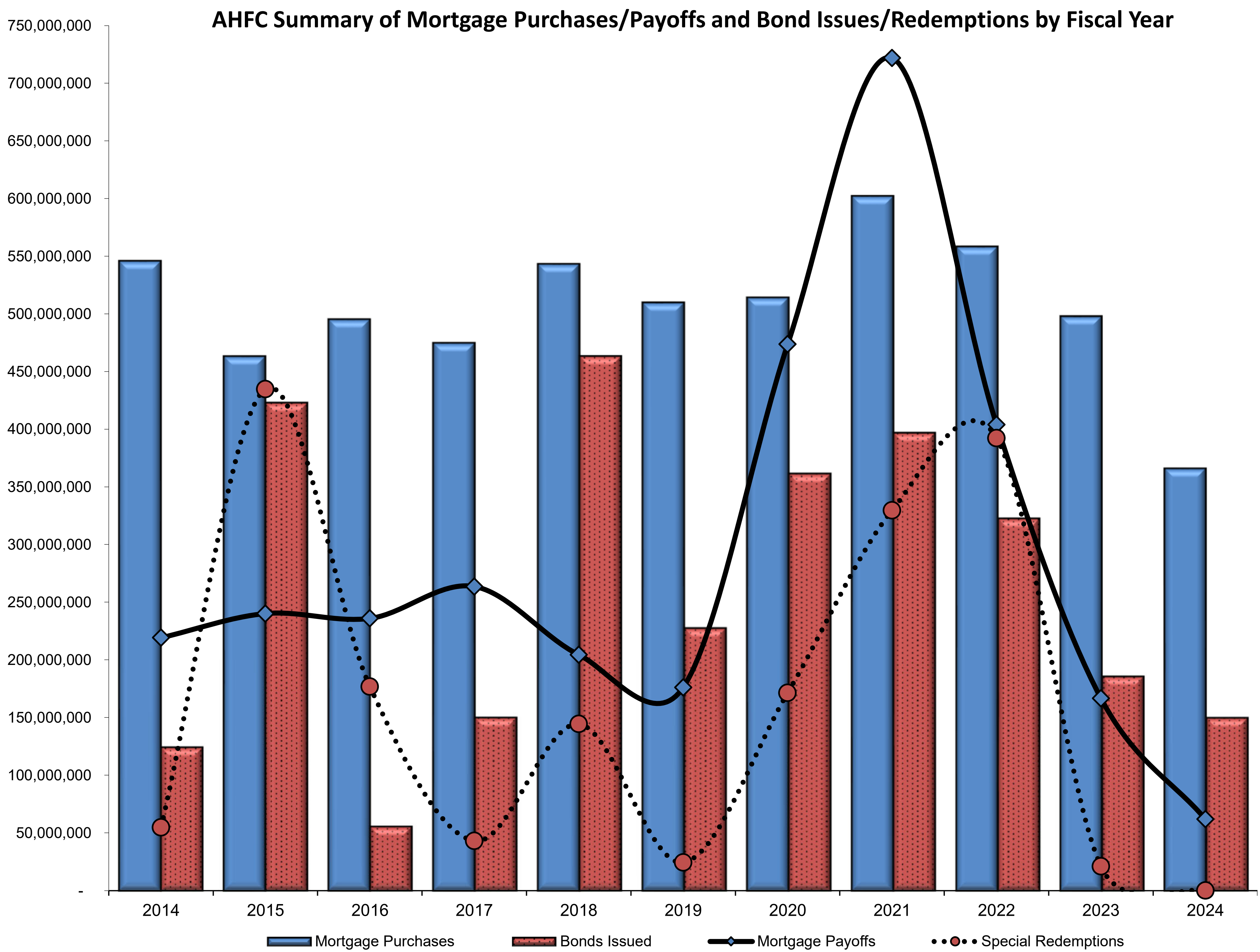
2014
2015
2016
2017
2018
2019
2020
2021
2022
2023
2024
Mortgage Loans
Bonds Outstanding



AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year
1.60
1.40
1.20
1.00
0.80
0.60
0.40
0.20
0.00
1.60%
1.40%
1.20%
1.00%
0.80%
0.60%
0.40%
0.20%
0.00%
2005
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
2020
2021
2022
2023
2024
Mortgage/Bond Ratio
Mortgage/Bond Spread



	Jan-23	Feb-23	Mar-23	Apr-23	May-23	Jun-23	Jul-23	Aug-23	Sep-23	Oct-23	Nov-23	Dec-23
Del	2.97%	3.08%	2.69%	2.92%	2.80%	2.90%	3.06%	2.80%	3.45%	2.74%	3.42%	3.54%
Avg	3.89%	3.86%	3.60%	3.92%	4.12%	4.11%	4.03%	3.98%	4.10%	3.19%	3.60%	3.79%


AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year
750,000,000
700,000,000
650,000,000
600,000,000
550,000,000
500,000,000
450,000,000
400,000,000
350,000,000
300,000,000
250,000,000
200,000,000
150,000,000
100,000,000
50,000,000
-
2014
2015
2016
2017
2018
2019
2020
2021
2022
2023
2024
Mortgage Purchases
Bonds Issued
Mortgage Payoffs
Special Redemptions

AHFC Bond Portfolio by Interest Type and Bond Structure