Alaska Housing
FINANCE CORPORATION

November 2023

MORTGAGE & BOND DISCLOSURE REPORT

ALASKA HOUSING FINANCE CORPORATION

NOVEMBER 2023 COMPARATIVE SUMMARY

Mortgage & Bond Portfolio:	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2022	FY 2023	% Change	11/30/22	11/30/23	% Change
Total Mortgage Loan Portfolio	**3,045,181,838**	**3,244,239,341**	**7%**	**3,176,478,802**	**3,468,084,532**	**9%**
Mortgage Average Rate %	4.00%	4.20%	5%	4.06%	4.38%	8%
Delinquency % of $ (30+ Days)	3.65%	2.90%	(21%)	2.55%	3.42%	34%
Foreclosure % of $ (Annualized)	0.16%	0.13%	(19%)	0.14%	0.15%	7%
Mortgage Purchases	558,436,080	498,034,730	(11%)	271,847,904	309,878,019	14%
Mortgage Payoffs	403,936,804	166,703,311	(59%)	85,821,401	56,962,284	(34%)
Purchase/Payoff Variance	**154,499,276**	**331,331,419**	**114%**	**186,026,503**	**252,915,735**	**36%**
Purchase Average Rate %	3.20%	5.34%	67%	4.90%	6.32%	29%
Bonds - Fixed Rate GO	549,680,000	597,700,000	9%	646,385,000	697,695,000	8%
Bonds - Fixed Rate Housing	588,285,000	639,885,000	9%	588,285,000	689,785,000	17%
Bonds - Floating Hedged	675,770,000	620,950,000	(8%)	673,240,000	620,950,000	(8%)
Bonds - Floating Unhedged	380,000,000	408,640,000	8%	380,000,000	408,640,000	8%
Total Bonds Outstanding	**2,193,735,000**	**2,267,175,000**	**3%**	**2,287,910,000**	**2,417,070,000**	**6%**
Requiring Self-Liquidity	323,525,000	320,000,000	(1%)	320,000,000	320,000,000	0%
Bond Average Rate %	3.25%	3.97%	22%	3.70%	4.05%	9%
Fixed Bond Average Rate %	3.60%	3.73%	4%	3.67%	3.81%	4%
New Bond Issuances	322,795,000	185,665,000	(42%)	97,700,000	149,895,000	53%
Special Bond Redemptions	392,280,000	20,955,000	(95%)	-	-	0%
Scheduled Bond Redemptions	94,935,000	91,270,000	(4%)	3,525,000	-	(100%)
Issue/Redemption Variance	**(164,420,000)**	**73,440,000**	**145%**	**94,175,000**	**149,895,000**	**59%**
Issuance Average Yield %	1.30%	3.77%	190%	3.31%	3.88%	17%
Mortgage/Fixed Bond Spread %	**0.40%**	**0.47%**	**18%**	**0.39%**	**0.57%**	**45%**
Mortgage/Bond Ratio	**1.39**	**1.43**	**3%**	**1.39**	**1.43**	**3%**

Investment Portfolio:	Investment Amounts as of Month End			Annual Return as of Month End		
	11/30/22	11/30/23	% Change	11/30/22	11/30/23	% Change
Liquidity Reserve Fund	305,781,318	240,911,832	(21%)	1.40%	5.24%	274%
Bond Trust Funds	294,019,175	222,136,212	(24%)	1.46%	5.34%	266%
SAM General Fund	223,777,915	174,742,285	(22%)	1.36%	5.21%	282%
Mortgage Collections	30,797,689	27,710,665	(10%)	1.30%	5.07%	290%
Total Investments	**854,376,097**	**665,500,994**	(22%)	**1.41%**	**5.26%**	274%

ALASKA HOUSING FINANCE CORPORATION

NOVEMBER 2023 COMPARATIVE SUMMARY

AHFC Financial Statements:
(in Thousands of Dollars)

	Fiscal Year Annual Audited			Fiscal Year Annual Audited		
	FY 2021	FY 2022	% Change	FY 2022	FY 2023	% Change
Mortgage & Loan Revenue	132,258	120,874	(9%)	120,874	127,895	6%
Investment Income	4,090	5,135	26%	5,135	39,401	667%
Grant Revenue	142,101	270,563	90%	270,563	143,957	(47%)
Housing Rental Subsidies	11,922	12,443	4%	12,443	12,700	2%
Rental Income	11,219	11,280	1%	11,280	11,509	2%
Other Revenue	4,490	4,347	(3%)	4,347	3,165	(27%)
Total Revenue	**306,080**	**424,642**	**39%**	**424,642**	**338,627**	**(20%)**
Interest Expenses	70,987	60,780	(14%)	60,780	79,853	31%
Grant Expenses	143,129	276,268	93%	276,268	138,014	(50%)
Operations & Administration	50,360	48,911	(3%)	48,911	47,774	(2%)
Rental Housing Expenses	17,012	19,274	13%	19,274	17,175	(11%)
Mortgage and Loan Costs	11,342	11,767	4%	11,767	12,501	6%
Bond Financing Expenses	6,033	4,923	(18%)	4,923	4,834	(2%)
Provision for Loan Loss	(2,761)	485	118%	485	1,640	238%
Total Expenses	**296,102**	**422,408**	**43%**	**422,408**	**301,791**	**(29%)**
Operating Income (Loss)	**9,978**	**2,234**	**(78%)**	**2,234**	**36,836**	**1549%**
Contributions to the State	1,011	933	(8%)	933	8,047	0%
Change in Net Position	**8,967**	**1,301**	**(85%)**	**1,301**	**28,789**	**2113%**
Total Assets/Deferred Outflows	4,502,474	4,352,496	(3%)	4,352,496	4,324,347	(1%)
Total Liabilities/Deferred Inflows	2,886,543	2,753,035	(5%)	2,753,035	2,696,097	(2%)
Net Position	**1,615,931**	**1,599,461**	**(1%)**	**1,599,461**	**1,628,250**	**2%**

AHFC Dividend Calculation:
(in Thousands of Dollars)

	Through Fiscal Year		
	FY 2022	FY 2023	% Change
Change in Net Position	1,301	28,789	2113%
Add - State Contributions	933	8,047	762%
Add - SCPB Debt Service	12,000	8,415	(30%)
Add - AHFC Capital Projects	17,026	18,629	9%
Adjusted Net Position Change	**31,260**	**63,880**	**104%**
Factor % from Statutes	75%	75%	
Dividend Transfer Available	**23,445**	**47,910**	**104%**

Through FY 2023 - Fourth Quarter

AHFC Dividend Summary	
SOA Cash Transfers	799,514
SOA Bond Debt Service	507,037
SOA Capital Projects	294,915
AHFC Capital Projects	592,842
Total Dividend Appropriations	**2,194,308**
Total Dividend Expenditures	**2,095,633**
Total Dividend Remaining	**98,675**

AHFC PORTFOLIO:	**DOLLARS**	**% of $**
MORTGAGES	3,294,896,303	95.01%
PARTICIPATION LOANS	98,116,398	2.83%
UNCONVENTIONAL/REO	75,071,831	2.16%
TOTAL PORTFOLIO	**3,468,084,532**	100.00%

DELINQUENT (Exclude UNC/REO):		
30 DAYS PAST DUE	70,474,487	2.08%
60 DAYS PAST DUE	17,979,212	0.53%
90 DAYS PAST DUE	15,883,918	0.47%
120+ DAYS PAST DUE	11,817,037	0.35%
TOTAL DELINQUENT	**116,154,655**	3.42%

PORTFOLIO SUMMARY STATISTICS:

AVG INTEREST RATE	4.318%	PMI INSURANCE %	28.0%
- (Exclude UNC/REO)	4.376%	FHA/HUD184 INS %	8.2%
AVG REMAINING TERM	301	VA INSURANCE %	5.2%
AVG LOAN TO VALUE	75	RD INSURANCE %	3.3%
MY HOME %	31.0%	UNINSURED %	55.4%
FIRST HOME LTD %	21.2%	SINGLE FAMILY %	88.3%
RURAL %	12.0%	MULTI-FAMILY %	11.7%
FIRST HOME %	17.0%	ANCHORAGE %	39.5%
MF/SPEC NEEDS %	11.2%	NOT ANCHORAGE %	60.5%
VETERANS %	5.1%	NORTHRIM BANK %	30.3%
OTHER PROGRAM %	2.6%	OTHER SERVICER %	69.7%

MORTGAGE AND LOAN ACTIVITY:	**FY 2021**	**FY 2022**	**FY 2023**	**FY 2024 (YTD)**	**CURRENT MONTH**
MORTGAGE APPLICATIONS	637,605,400	593,599,071	465,431,621	249,391,012	28,366,400
MORTGAGE COMMITMENTS	655,531,250	599,759,625	462,825,564	286,121,887	32,779,478
MORTGAGE PURCHASES	601,983,416	558,436,080	498,034,730	309,878,019	66,525,652
AVG PURCHASE PRICE	311,240	353,243	397,479	418,523	398,368
AVG INTEREST RATE	3.003%	3.191%	5.342%	6.322%	6.626%
AVG BEGINNING TERM	349	352	356	353	356
AVG LOAN TO VALUE	85	85	86	87	86
INSURANCE %	48.9%	48.7%	54.6%	61.6%	59.2%
SINGLE FAMILY%	95.4%	94.9%	96.2%	99.5%	100.0%
ANCHORAGE %	40.2%	38.2%	34.2%	40.4%	41.9%
NORTHRIM BANK %	44.2%	40.3%	36.1%	43.4%	40.7%
STREAMLINE REFINANCE %	19.0%	3.5%	0.0%	0.1%	0.0%
MORTGAGE PAYOFFS	721,815,525	403,936,804	166,704,214	56,962,284	7,498,416
MORTGAGE FORECLOSURES	2,802,013	4,652,303	4,168,814	2,301,964	677,934

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

As of: **11/30/2023**

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.318%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	75

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	3,294,896,303	95.0%
PARTICIPATION LOANS	98,116,398	2.8%
UNCONVENTIONAL/REO	75,071,831	2.2%
TOTAL PORTFOLIO	**3,468,084,532**	**100.0%**

TOTAL DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	70,474,487	2.08%
60 DAYS PAST DUE	17,979,212	0.53%
90 DAYS PAST DUE	15,883,918	0.47%
120+ DAYS PAST DUE	11,817,037	0.35%
TOTAL DELINQUENT	**116,154,655**	**3.42%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	1,074,810,729	31.0%
FIRST HOME LIMITED	734,321,507	21.2%
FIRST HOME	589,434,955	17.0%
RURAL	416,335,289	12.0%
MULTI-FAMILY/SPECIAL NEEDS	388,273,067	11.2%
VETERANS MORTGAGE PROGRAM	175,748,308	5.1%
OTHER LOAN PROGRAM	89,160,677	2.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,480,954,411	71.5%
MULTI-FAMILY	405,823,798	11.7%
CONDO	301,181,140	8.7%
DUPLEX	214,897,095	6.2%
3-PLEX/4-PLEX	53,008,475	1.5%
OTHER PROPERTY TYPE	12,219,613	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	1,368,935,751	39.5%
FAIRBANKS/NORTH POLE	494,239,315	14.3%
WASILLA/PALMER	412,184,318	11.9%
JUNEAU/KETCHIKAN	300,243,668	8.7%
KENAI/SOLDOTNA/HOMER	253,981,260	7.3%
EAGLE RIVER/CHUGIAK	162,675,541	4.7%
KODIAK ISLAND	87,723,780	2.5%
OTHER GEOGRAPHIC REGION	388,100,900	11.2%
MORTGAGE INSURANCE		
UNINSURED	1,920,116,882	55.4%
PRIMARY MORTGAGE INSURANCE	971,931,915	28.0%
FEDERALLY INSURED - FHA	210,075,373	6.1%
FEDERALLY INSURED - VA	178,965,496	5.2%
FEDERALLY INSURED - RD	114,281,513	3.3%
FEDERALLY INSURED - HUD 184	72,713,352	2.1%
SELLER SERVICER		
NORTHRIM BANK	1,051,048,985	30.3%
GLOBAL FCU	555,268,324	16.0%
AHFC (SUBSERVICED BY FNBA)	459,632,043	13.3%
OTHER SELLER SERVICER	1,402,135,180	40.4%

002 ADMINISTRATIVE

Weighted Average Interest Rate	5.094%
Weighted Average Remaining Term	344
Weighted Average Loan To Value	67

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	284,157,455	76.5%
PARTICIPATION LOANS	12,358,005	3.3%
UNCONVENTIONAL/REO	75,071,831	20.2%
TOTAL PORTFOLIO	**371,587,291**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,460,321	1.17%
60 DAYS PAST DUE	879,383	0.30%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	30,082	0.01%
TOTAL DELINQUENT	**4,369,786**	**1.47%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	109,968,896	29.6%
FIRST HOME LIMITED	72,661,813	19.6%
FIRST HOME	60,241,969	16.2%
RURAL	13,974,463	3.8%
MULTI-FAMILY/SPECIAL NEEDS	6,965,042	1.9%
VETERANS MORTGAGE PROGRAM	32,703,278	8.8%
OTHER LOAN PROGRAM	75,071,831	20.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	264,913,905	71.3%
MULTI-FAMILY	58,178,693	15.7%
CONDO	30,107,646	8.1%
DUPLEX	12,322,320	3.3%
3-PLEX/4-PLEX	5,469,097	1.5%
OTHER PROPERTY TYPE	595,630	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	154,134,111	41.5%
FAIRBANKS/NORTH POLE	48,096,020	12.9%
WASILLA/PALMER	44,795,658	12.1%
JUNEAU/KETCHIKAN	34,437,952	9.3%
KENAI/SOLDOTNA/HOMER	16,774,781	4.5%
EAGLE RIVER/CHUGIAK	22,422,971	6.0%
KODIAK ISLAND	5,277,142	1.4%
OTHER GEOGRAPHIC REGION	45,648,655	12.3%
MORTGAGE INSURANCE		
UNINSURED	196,253,866	52.8%
PRIMARY MORTGAGE INSURANCE	114,932,089	30.9%
FEDERALLY INSURED - FHA	21,477,354	5.8%
FEDERALLY INSURED - VA	31,045,723	8.4%
FEDERALLY INSURED - RD	3,886,893	1.0%
FEDERALLY INSURED - HUD 184	3,991,366	1.1%
SELLER SERVICER		
NORTHRIM BANK	120,961,149	32.6%
GLOBAL FCU	34,125,211	9.2%
AHFC (SUBSERVICED BY FNBA)	63,408,351	17.1%
OTHER SELLER SERVICER	153,092,580	41.2%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	4.394%
Weighted Average Remaining Term	272
Weighted Average Loan To Value	70

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	62,492,950	98.2%
PARTICIPATION LOANS	1,172,658	1.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**63,665,608**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	953,521	1.50%
60 DAYS PAST DUE	211,275	0.33%
90 DAYS PAST DUE	27,214	0.04%
120+ DAYS PAST DUE	60,393	0.09%
TOTAL DELINQUENT	**1,252,402**	**1.97%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	25,086,962	39.4%
FIRST HOME LIMITED	19,052,783	29.9%
FIRST HOME	5,826,198	9.2%
RURAL	13,585,027	21.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	114,637	0.2%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	52,097,038	81.8%
MULTI-FAMILY	0	0.0%
CONDO	6,340,082	10.0%
DUPLEX	3,074,986	4.8%
3-PLEX/4-PLEX	1,791,529	2.8%
OTHER PROPERTY TYPE	361,973	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	19,947,995	31.3%
FAIRBANKS/NORTH POLE	5,655,772	8.9%
WASILLA/PALMER	10,541,802	16.6%
JUNEAU/KETCHIKAN	5,169,041	8.1%
KENAI/SOLDOTNA/HOMER	7,603,648	11.9%
EAGLE RIVER/CHUGIAK	1,849,827	2.9%
KODIAK ISLAND	2,933,435	4.6%
OTHER GEOGRAPHIC REGION	9,964,087	15.7%
MORTGAGE INSURANCE		
UNINSURED	35,258,992	55.4%
PRIMARY MORTGAGE INSURANCE	14,669,836	23.0%
FEDERALLY INSURED - FHA	7,608,130	12.0%
FEDERALLY INSURED - VA	1,348,578	2.1%
FEDERALLY INSURED - RD	3,029,909	4.8%
FEDERALLY INSURED - HUD 184	1,750,162	2.7%
SELLER SERVICER		
NORTHRIM BANK	16,031,720	25.2%
GLOBAL FCU	15,099,414	23.7%
AHFC (SUBSERVICED BY FNBA)	4,953,337	7.8%
OTHER SELLER SERVICER	27,581,137	43.3%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	3.992%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	69,101,457	99.1%
PARTICIPATION LOANS	658,375	0.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**69,759,832**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,262,260	1.81%
60 DAYS PAST DUE	326,880	0.47%
90 DAYS PAST DUE	921,018	1.32%
120+ DAYS PAST DUE	99,393	0.14%
TOTAL DELINQUENT	**2,609,551**	**3.74%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	30,093,161	43.1%
FIRST HOME LIMITED	11,262,505	16.1%
FIRST HOME	10,436,036	15.0%
RURAL	17,968,129	25.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	57,218,170	82.0%
MULTI-FAMILY	0	0.0%
CONDO	5,369,777	7.7%
DUPLEX	5,297,977	7.6%
3-PLEX/4-PLEX	1,610,899	2.3%
OTHER PROPERTY TYPE	263,009	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	24,840,025	35.6%
FAIRBANKS/NORTH POLE	5,484,647	7.9%
WASILLA/PALMER	6,748,217	9.7%
JUNEAU/KETCHIKAN	4,579,405	6.6%
KENAI/SOLDOTNA/HOMER	11,501,968	16.5%
EAGLE RIVER/CHUGIAK	2,531,200	3.6%
KODIAK ISLAND	3,863,659	5.5%
OTHER GEOGRAPHIC REGION	10,210,711	14.6%
MORTGAGE INSURANCE		
UNINSURED	40,333,689	57.8%
PRIMARY MORTGAGE INSURANCE	21,717,277	31.1%
FEDERALLY INSURED - FHA	3,786,133	5.4%
FEDERALLY INSURED - VA	175,153	0.3%
FEDERALLY INSURED - RD	2,610,706	3.7%
FEDERALLY INSURED - HUD 184	1,136,874	1.6%
SELLER SERVICER		
NORTHRIM BANK	25,511,211	36.6%
GLOBAL FCU	11,273,275	16.2%
AHFC (SUBSERVICED BY FNBA)	9,031,180	12.9%
OTHER SELLER SERVICER	23,944,166	34.3%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	3.942%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	64,792,230	98.9%
PARTICIPATION LOANS	691,747	1.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**65,483,978**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,844,778	2.82%
60 DAYS PAST DUE	334,120	0.51%
90 DAYS PAST DUE	424,352	0.65%
120+ DAYS PAST DUE	10,554	0.02%
TOTAL DELINQUENT	**2,613,803**	**3.99%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	28,951,549	44.2%
FIRST HOME LIMITED	10,646,287	16.3%
FIRST HOME	15,458,926	23.6%
RURAL	10,414,596	15.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	12,620	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	50,338,093	76.9%
MULTI-FAMILY	0	0.0%
CONDO	7,362,495	11.2%
DUPLEX	5,698,347	8.7%
3-PLEX/4-PLEX	1,921,679	2.9%
OTHER PROPERTY TYPE	163,364	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	27,815,588	42.5%
FAIRBANKS/NORTH POLE	5,877,970	9.0%
WASILLA/PALMER	8,194,782	12.5%
JUNEAU/KETCHIKAN	5,953,007	9.1%
KENAI/SOLDOTNA/HOMER	6,734,633	10.3%
EAGLE RIVER/CHUGIAK	2,012,943	3.1%
KODIAK ISLAND	1,938,910	3.0%
OTHER GEOGRAPHIC REGION	6,956,144	10.6%
MORTGAGE INSURANCE		
UNINSURED	35,399,307	54.1%
PRIMARY MORTGAGE INSURANCE	19,261,517	29.4%
FEDERALLY INSURED - FHA	5,659,593	8.6%
FEDERALLY INSURED - VA	833,734	1.3%
FEDERALLY INSURED - RD	2,491,718	3.8%
FEDERALLY INSURED - HUD 184	1,838,110	2.8%
SELLER SERVICER		
NORTHRIM BANK	24,624,071	37.6%
GLOBAL FCU	9,829,832	15.0%
AHFC (SUBSERVICED BY FNBA)	6,915,429	10.6%
OTHER SELLER SERVICER	24,114,646	36.8%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	3.801%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	93,399,681	99.2%
PARTICIPATION LOANS	798,688	0.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**94,198,369**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,414,265	1.50%
60 DAYS PAST DUE	425,415	0.45%
90 DAYS PAST DUE	629,517	0.67%
120+ DAYS PAST DUE	598,482	0.64%
TOTAL DELINQUENT	**3,067,680**	**3.26%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	44,271,695	47.0%
FIRST HOME LIMITED	11,778,637	12.5%
FIRST HOME	25,016,652	26.6%
RURAL	13,131,384	13.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	71,980,077	76.4%
MULTI-FAMILY	0	0.0%
CONDO	8,570,889	9.1%
DUPLEX	11,805,547	12.5%
3-PLEX/4-PLEX	1,544,690	1.6%
OTHER PROPERTY TYPE	297,166	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	41,559,710	44.1%
FAIRBANKS/NORTH POLE	8,323,329	8.8%
WASILLA/PALMER	10,703,884	11.4%
JUNEAU/KETCHIKAN	8,585,570	9.1%
KENAI/SOLDOTNA/HOMER	8,070,534	8.6%
EAGLE RIVER/CHUGIAK	4,579,002	4.9%
KODIAK ISLAND	1,487,558	1.6%
OTHER GEOGRAPHIC REGION	10,888,780	11.6%
MORTGAGE INSURANCE		
UNINSURED	51,716,869	54.9%
PRIMARY MORTGAGE INSURANCE	29,384,898	31.2%
FEDERALLY INSURED - FHA	7,427,792	7.9%
FEDERALLY INSURED - VA	1,123,832	1.2%
FEDERALLY INSURED - RD	3,073,107	3.3%
FEDERALLY INSURED - HUD 184	1,471,870	1.6%
SELLER SERVICER		
NORTHRIM BANK	32,372,607	34.4%
GLOBAL FCU	19,785,008	21.0%
AHFC (SUBSERVICED BY FNBA)	5,705,033	6.1%
OTHER SELLER SERVICER	36,335,720	38.6%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	3.613%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	106,300,470	95.4%
PARTICIPATION LOANS	5,097,047	4.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**111,397,517**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,626,235	2.36%
60 DAYS PAST DUE	1,884,757	1.69%
90 DAYS PAST DUE	270,471	0.24%
120+ DAYS PAST DUE	530,898	0.48%
TOTAL DELINQUENT	**5,312,362**	**4.77%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	58,000,648	52.1%
FIRST HOME LIMITED	11,909,616	10.7%
FIRST HOME	25,775,795	23.1%
RURAL	15,312,945	13.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	384,309	0.3%
OTHER LOAN PROGRAM	14,203	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	90,417,973	81.2%
MULTI-FAMILY	0	0.0%
CONDO	9,279,944	8.3%
DUPLEX	9,154,664	8.2%
3-PLEX/4-PLEX	2,406,040	2.2%
OTHER PROPERTY TYPE	138,897	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	41,989,264	37.7%
FAIRBANKS/NORTH POLE	13,255,603	11.9%
WASILLA/PALMER	11,262,434	10.1%
JUNEAU/KETCHIKAN	14,153,115	12.7%
KENAI/SOLDOTNA/HOMER	10,292,264	9.2%
EAGLE RIVER/CHUGIAK	4,088,900	3.7%
KODIAK ISLAND	2,655,072	2.4%
OTHER GEOGRAPHIC REGION	13,700,865	12.3%
MORTGAGE INSURANCE		
UNINSURED	62,935,655	56.5%
PRIMARY MORTGAGE INSURANCE	31,111,487	27.9%
FEDERALLY INSURED - FHA	8,318,441	7.5%
FEDERALLY INSURED - VA	1,753,753	1.6%
FEDERALLY INSURED - RD	4,341,550	3.9%
FEDERALLY INSURED - HUD 184	2,936,631	2.6%
SELLER SERVICER		
NORTHRIM BANK	36,250,204	32.5%
GLOBAL FCU	16,550,008	14.9%
AHFC (SUBSERVICED BY FNBA)	8,869,598	8.0%
OTHER SELLER SERVICER	49,727,706	44.6%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	3.652%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	120,227,090	97.1%
PARTICIPATION LOANS	3,634,180	2.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**123,861,270**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,817,502	2.27%
60 DAYS PAST DUE	371,734	0.30%
90 DAYS PAST DUE	1,061,014	0.86%
120+ DAYS PAST DUE	555,304	0.45%
TOTAL DELINQUENT	**4,805,553**	**3.88%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	62,149,130	50.2%
FIRST HOME LIMITED	11,937,906	9.6%
FIRST HOME	37,205,933	30.0%
RURAL	11,724,679	9.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	746,898	0.6%
OTHER LOAN PROGRAM	96,723	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	96,104,253	77.6%
MULTI-FAMILY	0	0.0%
CONDO	8,981,014	7.3%
DUPLEX	15,539,267	12.5%
3-PLEX/4-PLEX	2,916,204	2.4%
OTHER PROPERTY TYPE	320,532	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	50,018,760	40.4%
FAIRBANKS/NORTH POLE	13,782,089	11.1%
WASILLA/PALMER	14,876,913	12.0%
JUNEAU/KETCHIKAN	17,132,167	13.8%
KENAI/SOLDOTNA/HOMER	6,876,514	5.6%
EAGLE RIVER/CHUGIAK	5,361,173	4.3%
KODIAK ISLAND	2,487,214	2.0%
OTHER GEOGRAPHIC REGION	13,326,440	10.8%
MORTGAGE INSURANCE		
UNINSURED	58,333,239	47.1%
PRIMARY MORTGAGE INSURANCE	45,569,514	36.8%
FEDERALLY INSURED - FHA	8,303,286	6.7%
FEDERALLY INSURED - VA	3,259,274	2.6%
FEDERALLY INSURED - RD	4,991,837	4.0%
FEDERALLY INSURED - HUD 184	3,404,119	2.7%
SELLER SERVICER		
NORTHRIM BANK	38,299,791	30.9%
GLOBAL FCU	20,721,816	16.7%
AHFC (SUBSERVICED BY FNBA)	14,158,018	11.4%
OTHER SELLER SERVICER	50,681,645	40.9%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	3.924%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	160,646,282	97.0%
PARTICIPATION LOANS	4,988,825	3.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**165,635,107**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,679,858	1.62%
60 DAYS PAST DUE	1,098,395	0.66%
90 DAYS PAST DUE	647,186	0.39%
120+ DAYS PAST DUE	731,191	0.44%
TOTAL DELINQUENT	**5,156,631**	**3.11%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	66,178,000	40.0%
FIRST HOME LIMITED	26,084,152	15.7%
FIRST HOME	41,204,752	24.9%
RURAL	15,762,998	9.5%
MULTI-FAMILY/SPECIAL NEEDS	240,603	0.1%
VETERANS MORTGAGE PROGRAM	16,075,440	9.7%
OTHER LOAN PROGRAM	89,161	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	134,516,719	81.2%
MULTI-FAMILY	240,603	0.1%
CONDO	14,344,308	8.7%
DUPLEX	14,266,909	8.6%
3-PLEX/4-PLEX	1,117,710	0.7%
OTHER PROPERTY TYPE	1,148,858	0.7%
GEOGRAPHIC REGION		
ANCHORAGE	65,041,498	39.3%
FAIRBANKS/NORTH POLE	23,031,271	13.9%
WASILLA/PALMER	22,729,746	13.7%
JUNEAU/KETCHIKAN	17,320,426	10.5%
KENAI/SOLDOTNA/HOMER	8,762,691	5.3%
EAGLE RIVER/CHUGIAK	9,728,969	5.9%
KODIAK ISLAND	3,769,957	2.3%
OTHER GEOGRAPHIC REGION	15,250,548	9.2%
MORTGAGE INSURANCE		
UNINSURED	77,612,373	46.9%
PRIMARY MORTGAGE INSURANCE	50,112,738	30.3%
FEDERALLY INSURED - FHA	13,143,770	7.9%
FEDERALLY INSURED - VA	13,522,227	8.2%
FEDERALLY INSURED - RD	6,039,554	3.6%
FEDERALLY INSURED - HUD 184	5,204,444	3.1%
SELLER SERVICER		
NORTHRIM BANK	52,367,009	31.6%
GLOBAL FCU	25,689,524	15.5%
AHFC (SUBSERVICED BY FNBA)	11,374,376	6.9%
OTHER SELLER SERVICER	76,204,198	46.0%

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	3.252%
Weighted Average Remaining Term	284
Weighted Average Loan To Value	83

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	27,489,067	89.9%
PARTICIPATION LOANS	3,095,991	10.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**30,585,058**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	389,884	1.27%
60 DAYS PAST DUE	247,179	0.81%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**637,064**	**2.08%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	30,585,058	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	27,606,959	90.3%
MULTI-FAMILY	0	0.0%
CONDO	1,100,396	3.6%
DUPLEX	985,501	3.2%
3-PLEX/4-PLEX	892,202	2.9%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	5,767,865	18.9%
FAIRBANKS/NORTH POLE	8,334,003	27.2%
WASILLA/PALMER	7,949,592	26.0%
JUNEAU/KETCHIKAN	1,043,213	3.4%
KENAI/SOLDOTNA/HOMER	294,166	1.0%
EAGLE RIVER/CHUGIAK	5,064,978	16.6%
KODIAK ISLAND	537,423	1.8%
OTHER GEOGRAPHIC REGION	1,593,817	5.2%
MORTGAGE INSURANCE		
UNINSURED	4,900,417	16.0%
PRIMARY MORTGAGE INSURANCE	194,766	0.6%
FEDERALLY INSURED - FHA	621,655	2.0%
FEDERALLY INSURED - VA	24,868,221	81.3%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
NORTHRIM BANK	7,066,932	23.1%
GLOBAL FCU	5,418,425	17.7%
AHFC (SUBSERVICED BY FNBA)	5,472,016	17.9%
OTHER SELLER SERVICER	12,627,685	41.3%

211 VETERANS COLLATERALIZED BONDS 2019 FIRST

Weighted Average Interest Rate	3.833%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	46,360,140	89.6%
PARTICIPATION LOANS	5,388,373	10.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**51,748,513**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,218,192	2.35%
60 DAYS PAST DUE	5,878	0.01%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**1,224,071**	**2.37%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	8,496,105	16.4%
FIRST HOME LIMITED	812,634	1.6%
FIRST HOME	4,249,733	8.2%
RURAL	10,654,238	20.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	27,052,372	52.3%
OTHER LOAN PROGRAM	483,431	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	43,644,310	84.3%
MULTI-FAMILY	0	0.0%
CONDO	2,458,041	4.7%
DUPLEX	3,387,134	6.5%
3-PLEX/4-PLEX	2,079,032	4.0%
OTHER PROPERTY TYPE	179,997	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	7,698,801	14.9%
FAIRBANKS/NORTH POLE	11,621,187	22.5%
WASILLA/PALMER	8,835,668	17.1%
JUNEAU/KETCHIKAN	4,627,920	8.9%
KENAI/SOLDOTNA/HOMER	5,394,664	10.4%
EAGLE RIVER/CHUGIAK	4,181,178	8.1%
KODIAK ISLAND	1,594,719	3.1%
OTHER GEOGRAPHIC REGION	7,794,375	15.1%
MORTGAGE INSURANCE		
UNINSURED	20,498,468	39.6%
PRIMARY MORTGAGE INSURANCE	7,662,657	14.8%
FEDERALLY INSURED - FHA	1,997,008	3.9%
FEDERALLY INSURED - VA	20,532,455	39.7%
FEDERALLY INSURED - RD	812,760	1.6%
FEDERALLY INSURED - HUD 184	245,166	0.5%
SELLER SERVICER		
NORTHRIM BANK	13,578,337	26.2%
GLOBAL FCU	8,116,910	15.7%
AHFC (SUBSERVICED BY FNBA)	9,486,985	18.3%
OTHER SELLER SERVICER	20,566,280	39.7%

212 VETERANS COLLATERALIZED BONDS 2023 FIRST

Weighted Average Interest Rate	5.530%
Weighted Average Remaining Term	342
Weighted Average Loan To Value	90

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	48,098,359	97.1%
PARTICIPATION LOANS	1,454,825	2.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**49,553,184**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,685,260	3.40%
60 DAYS PAST DUE	943,978	1.90%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**2,629,238**	**5.31%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	49,553,184	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	45,891,018	92.6%
MULTI-FAMILY	0	0.0%
CONDO	2,029,521	4.1%
DUPLEX	493,175	1.0%
3-PLEX/4-PLEX	1,139,471	2.3%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	11,718,544	23.6%
FAIRBANKS/NORTH POLE	11,972,843	24.2%
WASILLA/PALMER	11,905,487	24.0%
JUNEAU/KETCHIKAN	1,607,925	3.2%
KENAI/SOLDOTNA/HOMER	1,236,865	2.5%
EAGLE RIVER/CHUGIAK	6,842,672	13.8%
KODIAK ISLAND	2,277,062	4.6%
OTHER GEOGRAPHIC REGION	1,991,785	4.0%
MORTGAGE INSURANCE		
UNINSURED	8,270,939	16.7%
PRIMARY MORTGAGE INSURANCE	2,878,158	5.8%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	38,404,087	77.5%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
NORTHRIM BANK	20,372,245	41.1%
GLOBAL FCU	3,678,928	7.4%
AHFC (SUBSERVICED BY FNBA)	14,755,766	29.8%
OTHER SELLER SERVICER	10,746,244	21.7%

406 GENERAL MORTGAGE REVENUE BONDS II 2016 SERIES A

Weighted Average Interest Rate	3.569%
Weighted Average Remaining Term	280
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	52,030,660	91.2%
PARTICIPATION LOANS	5,033,412	8.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**57,064,072**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	964,763	1.69%
60 DAYS PAST DUE	274,250	0.48%
90 DAYS PAST DUE	166,595	0.29%
120+ DAYS PAST DUE	436,772	0.77%
TOTAL DELINQUENT	**1,842,380**	**3.23%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	57,064,072	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	42,389,959	74.3%
MULTI-FAMILY	0	0.0%
CONDO	13,172,947	23.1%
DUPLEX	1,501,165	2.6%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	35,370,271	62.0%
FAIRBANKS/NORTH POLE	4,459,912	7.8%
WASILLA/PALMER	6,957,482	12.2%
JUNEAU/KETCHIKAN	3,282,627	5.8%
KENAI/SOLDOTNA/HOMER	1,147,083	2.0%
EAGLE RIVER/CHUGIAK	2,261,309	4.0%
KODIAK ISLAND	989,256	1.7%
OTHER GEOGRAPHIC REGION	2,596,133	4.5%
MORTGAGE INSURANCE		
UNINSURED	29,805,985	52.2%
PRIMARY MORTGAGE INSURANCE	16,246,458	28.5%
FEDERALLY INSURED - FHA	2,949,611	5.2%
FEDERALLY INSURED - VA	822,284	1.4%
FEDERALLY INSURED - RD	4,981,157	8.7%
FEDERALLY INSURED - HUD 184	2,258,576	4.0%
SELLER SERVICER		
NORTHRIM BANK	22,564,310	39.5%
GLOBAL FCU	16,575,086	29.0%
AHFC (SUBSERVICED BY FNBA)	2,994,116	5.2%
OTHER SELLER SERVICER	14,930,560	26.2%

407 GENERAL MORTGAGE REVENUE BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	4.386%
Weighted Average Remaining Term	281
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	62,990,147	98.4%
PARTICIPATION LOANS	999,713	1.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**63,989,861**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,452,952	2.27%
60 DAYS PAST DUE	462,372	0.72%
90 DAYS PAST DUE	115,427	0.18%
120+ DAYS PAST DUE	312,757	0.49%
TOTAL DELINQUENT	**2,343,508**	**3.66%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	2,365,512	3.7%
FIRST HOME LIMITED	56,239,679	87.9%
FIRST HOME	2,195,365	3.4%
RURAL	1,801,618	2.8%
MULTI-FAMILY/SPECIAL NEEDS	162,748	0.3%
VETERANS MORTGAGE PROGRAM	1,224,939	1.9%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	48,465,497	75.7%
MULTI-FAMILY	0	0.0%
CONDO	13,047,051	20.4%
DUPLEX	2,350,036	3.7%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	127,276	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	35,307,457	55.2%
FAIRBANKS/NORTH POLE	4,842,642	7.6%
WASILLA/PALMER	12,146,559	19.0%
JUNEAU/KETCHIKAN	3,745,896	5.9%
KENAI/SOLDOTNA/HOMER	1,581,150	2.5%
EAGLE RIVER/CHUGIAK	2,136,573	3.3%
KODIAK ISLAND	1,513,346	2.4%
OTHER GEOGRAPHIC REGION	2,716,237	4.2%
MORTGAGE INSURANCE		
UNINSURED	23,919,659	37.4%
PRIMARY MORTGAGE INSURANCE	19,912,653	31.1%
FEDERALLY INSURED - FHA	7,376,469	11.5%
FEDERALLY INSURED - VA	2,461,985	3.8%
FEDERALLY INSURED - RD	6,596,919	10.3%
FEDERALLY INSURED - HUD 184	3,722,174	5.8%
SELLER SERVICER		
NORTHRIM BANK	20,629,027	32.2%
GLOBAL FCU	21,109,135	33.0%
AHFC (SUBSERVICED BY FNBA)	4,458,196	7.0%
OTHER SELLER SERVICER	17,793,502	27.8%

408 GENERAL MORTGAGE REVENUE BONDS II 2019 SERIES A & B

Weighted Average Interest Rate	3.696%
Weighted Average Remaining Term	285
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	115,907,900	95.1%
PARTICIPATION LOANS	5,985,375	4.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**121,893,275**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,114,795	1.73%
60 DAYS PAST DUE	1,380,131	1.13%
90 DAYS PAST DUE	872,977	0.72%
120+ DAYS PAST DUE	124,828	0.10%
TOTAL DELINQUENT	**4,492,732**	**3.69%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	6,697,214	5.5%
FIRST HOME LIMITED	102,563,815	84.1%
FIRST HOME	3,941,964	3.2%
RURAL	8,143,339	6.7%
MULTI-FAMILY/SPECIAL NEEDS	546,943	0.4%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	90,962,216	74.6%
MULTI-FAMILY	546,943	0.4%
CONDO	24,418,749	20.0%
DUPLEX	5,625,907	4.6%
3-PLEX/4-PLEX	91,622	0.1%
OTHER PROPERTY TYPE	247,838	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	58,745,248	48.2%
FAIRBANKS/NORTH POLE	11,577,249	9.5%
WASILLA/PALMER	18,483,167	15.2%
JUNEAU/KETCHIKAN	6,804,794	5.6%
KENAI/SOLDOTNA/HOMER	8,367,337	6.9%
EAGLE RIVER/CHUGIAK	5,572,404	4.6%
KODIAK ISLAND	2,511,456	2.1%
OTHER GEOGRAPHIC REGION	9,831,621	8.1%
MORTGAGE INSURANCE		
UNINSURED	44,345,445	36.4%
PRIMARY MORTGAGE INSURANCE	37,006,668	30.4%
FEDERALLY INSURED - FHA	17,747,855	14.6%
FEDERALLY INSURED - VA	2,165,053	1.8%
FEDERALLY INSURED - RD	13,831,798	11.3%
FEDERALLY INSURED - HUD 184	6,796,456	5.6%
SELLER SERVICER		
NORTHRIM BANK	42,431,890	34.8%
GLOBAL FCU	29,941,331	24.6%
AHFC (SUBSERVICED BY FNBA)	10,277,169	8.4%
OTHER SELLER SERVICER	39,242,885	32.2%

409 GENERAL MORTGAGE REVENUE BONDS II 2020 SERIES A & B

Weighted Average Interest Rate	3.364%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	203,518,025	90.4%
PARTICIPATION LOANS	21,525,697	9.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**225,043,723**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,241,039	1.44%
60 DAYS PAST DUE	1,946,836	0.87%
90 DAYS PAST DUE	609,086	0.27%
120+ DAYS PAST DUE	1,184,630	0.53%
TOTAL DELINQUENT	**6,981,591**	**3.10%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	39,211,018	17.4%
FIRST HOME LIMITED	136,619,640	60.7%
FIRST HOME	26,845,214	11.9%
RURAL	18,923,131	8.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	3,435,485	1.5%
OTHER LOAN PROGRAM	9,234	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	179,787,597	79.9%
MULTI-FAMILY	0	0.0%
CONDO	31,517,367	14.0%
DUPLEX	11,411,964	5.1%
3-PLEX/4-PLEX	2,190,110	1.0%
OTHER PROPERTY TYPE	136,684	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	105,594,157	46.9%
FAIRBANKS/NORTH POLE	19,675,152	8.7%
WASILLA/PALMER	33,178,962	14.7%
JUNEAU/KETCHIKAN	16,956,802	7.5%
KENAI/SOLDOTNA/HOMER	15,175,059	6.7%
EAGLE RIVER/CHUGIAK	11,622,533	5.2%
KODIAK ISLAND	5,649,376	2.5%
OTHER GEOGRAPHIC REGION	17,191,682	7.6%
MORTGAGE INSURANCE		
UNINSURED	91,806,940	40.8%
PRIMARY MORTGAGE INSURANCE	76,048,241	33.8%
FEDERALLY INSURED - FHA	22,734,930	10.1%
FEDERALLY INSURED - VA	8,753,051	3.9%
FEDERALLY INSURED - RD	17,396,972	7.7%
FEDERALLY INSURED - HUD 184	8,303,589	3.7%
SELLER SERVICER		
NORTHRIM BANK	76,191,473	33.9%
GLOBAL FCU	43,883,451	19.5%
AHFC (SUBSERVICED BY FNBA)	20,590,344	9.1%
OTHER SELLER SERVICER	84,378,454	37.5%

410 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES A & B

Weighted Average Interest Rate	3.669%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	175,738,714	98.0%
PARTICIPATION LOANS	3,582,077	2.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**179,320,791**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,788,113	1.55%
60 DAYS PAST DUE	957,592	0.53%
90 DAYS PAST DUE	21,574	0.01%
120+ DAYS PAST DUE	173,169	0.10%
TOTAL DELINQUENT	**3,940,449**	**2.20%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	68,023,960	37.9%
FIRST HOME LIMITED	46,754,478	26.1%
FIRST HOME	26,909,595	15.0%
RURAL	34,250,509	19.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	2,250,942	1.3%
OTHER LOAN PROGRAM	1,131,306	0.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	145,403,032	81.1%
MULTI-FAMILY	0	0.0%
CONDO	15,400,999	8.6%
DUPLEX	13,023,685	7.3%
3-PLEX/4-PLEX	5,346,735	3.0%
OTHER PROPERTY TYPE	146,340	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	72,746,903	40.6%
FAIRBANKS/NORTH POLE	12,605,443	7.0%
WASILLA/PALMER	20,178,957	11.3%
JUNEAU/KETCHIKAN	19,945,490	11.1%
KENAI/SOLDOTNA/HOMER	16,893,105	9.4%
EAGLE RIVER/CHUGIAK	8,878,360	5.0%
KODIAK ISLAND	6,023,781	3.4%
OTHER GEOGRAPHIC REGION	22,048,753	12.3%
MORTGAGE INSURANCE		
UNINSURED	87,467,073	48.8%
PRIMARY MORTGAGE INSURANCE	62,783,856	35.0%
FEDERALLY INSURED - FHA	13,339,693	7.4%
FEDERALLY INSURED - VA	3,583,829	2.0%
FEDERALLY INSURED - RD	7,516,548	4.2%
FEDERALLY INSURED - HUD 184	4,629,792	2.6%
SELLER SERVICER		
NORTHRIM BANK	67,352,535	37.6%
GLOBAL FCU	25,400,517	14.2%
AHFC (SUBSERVICED BY FNBA)	18,497,461	10.3%
OTHER SELLER SERVICER	68,070,278	38.0%

411 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES C

Weighted Average Interest Rate	5.323%
Weighted Average Remaining Term	343
Weighted Average Loan To Value	88

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	88,285,410	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**88,285,410**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,505,294	2.84%
60 DAYS PAST DUE	476,122	0.54%
90 DAYS PAST DUE	277,728	0.31%
120+ DAYS PAST DUE	576,810	0.65%
TOTAL DELINQUENT	**3,835,953**	**4.34%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	88,285,410	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	63,183,397	71.6%
MULTI-FAMILY	0	0.0%
CONDO	22,407,765	25.4%
DUPLEX	2,694,249	3.1%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	46,311,031	52.5%
FAIRBANKS/NORTH POLE	12,206,643	13.8%
WASILLA/PALMER	11,718,199	13.3%
JUNEAU/KETCHIKAN	4,788,771	5.4%
KENAI/SOLDOTNA/HOMER	2,102,692	2.4%
EAGLE RIVER/CHUGIAK	6,741,676	7.6%
KODIAK ISLAND	270,353	0.3%
OTHER GEOGRAPHIC REGION	4,146,045	4.7%
MORTGAGE INSURANCE		
UNINSURED	22,455,616	25.4%
PRIMARY MORTGAGE INSURANCE	47,396,326	53.7%
FEDERALLY INSURED - FHA	12,143,738	13.8%
FEDERALLY INSURED - VA	2,667,192	3.0%
FEDERALLY INSURED - RD	2,822,244	3.2%
FEDERALLY INSURED - HUD 184	800,293	0.9%
SELLER SERVICER		
NORTHRIM BANK	35,208,792	39.9%
GLOBAL FCU	12,817,046	14.5%
AHFC (SUBSERVICED BY FNBA)	20,370,872	23.1%
OTHER SELLER SERVICER	19,888,701	22.5%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	2.993%
Weighted Average Remaining Term	274
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	135,711,723	86.8%
PARTICIPATION LOANS	20,664,506	13.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**156,376,229**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,707,568	1.73%
60 DAYS PAST DUE	559,497	0.36%
90 DAYS PAST DUE	107,683	0.07%
120+ DAYS PAST DUE	1,115,351	0.71%
TOTAL DELINQUENT	**4,490,099**	**2.87%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	40,482,091	25.9%
FIRST HOME LIMITED	42,647,596	27.3%
FIRST HOME	37,296,367	23.9%
RURAL	33,031,215	21.1%
MULTI-FAMILY/SPECIAL NEEDS	1,857,599	1.2%
VETERANS MORTGAGE PROGRAM	914,523	0.6%
OTHER LOAN PROGRAM	146,838	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	120,988,635	77.4%
MULTI-FAMILY	1,788,037	1.1%
CONDO	16,234,520	10.4%
DUPLEX	13,758,944	8.8%
3-PLEX/4-PLEX	3,130,008	2.0%
OTHER PROPERTY TYPE	476,086	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	65,237,572	41.7%
FAIRBANKS/NORTH POLE	13,782,160	8.8%
WASILLA/PALMER	15,425,370	9.9%
JUNEAU/KETCHIKAN	13,493,872	8.6%
KENAI/SOLDOTNA/HOMER	12,602,268	8.1%
EAGLE RIVER/CHUGIAK	5,979,028	3.8%
KODIAK ISLAND	4,473,237	2.9%
OTHER GEOGRAPHIC REGION	25,382,722	16.2%
MORTGAGE INSURANCE		
UNINSURED	89,169,377	57.0%
PRIMARY MORTGAGE INSURANCE	44,268,530	28.3%
FEDERALLY INSURED - FHA	11,415,002	7.3%
FEDERALLY INSURED - VA	2,952,753	1.9%
FEDERALLY INSURED - RD	4,249,714	2.7%
FEDERALLY INSURED - HUD 184	4,320,854	2.8%
SELLER SERVICER		
NORTHRIM BANK	52,960,395	33.9%
GLOBAL FCU	26,475,564	16.9%
AHFC (SUBSERVICED BY FNBA)	8,747,242	5.6%
OTHER SELLER SERVICER	68,193,028	43.6%

621 STATE CAPITAL PROJECT BONDS II

Weighted Average Interest Rate	4.746%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	1,377,648,544	99.9%
PARTICIPATION LOANS	986,903	0.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**1,378,635,447**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	34,347,885	2.49%
60 DAYS PAST DUE	5,193,418	0.38%
90 DAYS PAST DUE	9,732,076	0.71%
120+ DAYS PAST DUE	5,276,424	0.38%
TOTAL DELINQUENT	**54,549,803**	**3.96%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	484,834,788	35.2%
FIRST HOME LIMITED	28,000,484	2.0%
FIRST HOME	266,830,454	19.4%
RURAL	197,657,016	14.3%
MULTI-FAMILY/SPECIAL NEEDS	378,500,132	27.5%
VETERANS MORTGAGE PROGRAM	10,694,623	0.8%
OTHER LOAN PROGRAM	12,117,951	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	855,045,563	62.0%
MULTI-FAMILY	345,069,522	25.0%
CONDO	69,037,630	5.0%
DUPLEX	82,505,320	6.0%
3-PLEX/4-PLEX	19,361,448	1.4%
OTHER PROPERTY TYPE	7,615,964	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	499,090,949	36.2%
FAIRBANKS/NORTH POLE	259,655,379	18.8%
WASILLA/PALMER	135,551,437	9.8%
JUNEAU/KETCHIKAN	116,615,676	8.5%
KENAI/SOLDOTNA/HOMER	112,569,837	8.2%
EAGLE RIVER/CHUGIAK	50,819,844	3.7%
KODIAK ISLAND	37,470,824	2.7%
OTHER GEOGRAPHIC REGION	166,861,502	12.1%
MORTGAGE INSURANCE		
UNINSURED	939,632,973	68.2%
PRIMARY MORTGAGE INSURANCE	330,774,245	24.0%
FEDERALLY INSURED - FHA	44,024,914	3.2%
FEDERALLY INSURED - VA	18,692,312	1.4%
FEDERALLY INSURED - RD	25,608,128	1.9%
FEDERALLY INSURED - HUD 184	19,902,875	1.4%
SELLER SERVICER		
NORTHRIM BANK	346,275,286	25.1%
GLOBAL FCU	208,777,843	15.1%
AHFC (SUBSERVICED BY FNBA)	219,566,552	15.9%
OTHER SELLER SERVICER	604,015,767	43.8%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

As of: **11/30/2023**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
AHFC GENERAL FUND										
CFTHB	57,874,618	0	0	57,874,618	15.6%	6.449%	355	90	1,466,547	2.53%
CMFTX	1,753,887	0	0	1,753,887	0.5%	6.750%	116	80	0	0.00%
COR	5,118,998	48,754	0	5,167,753	1.4%	6.745%	357	86	0	0.00%
CSPND	598,500	0	0	598,500	0.2%	7.625%	360	95	0	0.00%
CTAX	89,972,747	3,352,371	0	93,325,118	25.1%	6.660%	355	83	618,234	0.66%
CVETS	32,232,131	0	0	32,232,131	8.7%	6.135%	357	94	116,999	0.36%
ETAX	54,745,625	1,387,745	0	56,133,370	15.1%	6.538%	357	88	367,890	0.66%
CREOS	0	0	3,069,451	3,069,451	0.8%	0.000%	0	-	-	-
CHD04	3,620,363	1,916,135	0	5,536,499	1.5%	3.352%	163	47	469,693	8.48%
COHAP	8,863,334	4,649,797	0	13,513,131	3.6%	1.856%	308	82	695,654	5.15%
SRHRF	29,377,251	1,003,203	0	30,380,454	8.2%	3.611%	269	63	634,769	2.09%
UNCON	0	0	72,002,379	72,002,379	19.4%	1.786%	376	-	-	-
	284,157,455	**12,358,005**	**75,071,831**	**371,587,291**	**100.0%**	**5.094%**	**344**	**67**	**4,369,786**	**1.47%**
COLLATERALIZED VETERANS BONDS										
C1611	4,438,998	0	0	4,438,998	3.4%	4.700%	192	65	129,507	2.92%
C1612	23,050,069	3,095,991	0	26,146,060	19.8%	3.006%	300	85	507,556	1.94%
C1911	20,750,980	587,066	0	21,338,046	16.2%	3.703%	305	85	81,733	0.38%
C191C	25,609,160	4,801,307	0	30,410,467	23.1%	3.925%	297	78	1,142,338	3.76%
C2311	48,098,359	1,454,825	0	49,553,184	37.6%	5.530%	342	90	2,629,238	5.31%
	121,947,565	**9,939,189**	**0**	**131,886,755**	**100.0%**	**4.336%**	**312**	**85**	**4,490,373**	**3.40%**
GENERAL MORTGAGE REVENUE BONDS II										
GM16A	52,030,660	5,033,412	0	57,064,072	7.8%	3.569%	280	74	1,842,380	3.23%
GM18A	55,552,544	0	0	55,552,544	7.6%	4.334%	293	79	1,912,041	3.44%
GM18B	5,997,073	999,713	0	6,996,786	1.0%	4.615%	186	52	431,467	6.17%
GM18X	1,440,531	0	0	1,440,531	0.2%	5.274%	293	84	0	0.00%
GM19A	48,352,731	5,551,704	0	53,904,434	7.3%	3.244%	310	82	2,068,298	3.84%
GM19P	42,557,482	0	0	42,557,482	5.8%	3.796%	261	73	1,498,605	3.52%
GM19T	1,903,504	0	0	1,903,504	0.3%	4.320%	223	62	200,793	10.55%
GM19B	21,631,670	433,672	0	22,065,342	3.0%	4.433%	272	72	725,035	3.29%
GM19X	1,462,513	0	0	1,462,513	0.2%	5.494%	297	80	0	0.00%
GM20A	58,990,901	8,587,212	0	67,578,113	9.2%	3.196%	316	83	1,568,810	2.32%
GM20P	42,789,692	10,735,362	0	53,525,053	7.3%	2.825%	261	72	3,525,014	6.59%
GM20B	93,076,496	1,820,173	0	94,896,669	12.9%	3.759%	297	76	1,654,738	1.74%
GM20X	8,660,937	382,950	0	9,043,887	1.2%	3.674%	227	63	233,028	2.58%
GM22A	36,977,041	0	0	36,977,041	5.0%	3.226%	329	85	2,029,450	5.49%
GM22B	129,870,410	3,582,077	0	133,452,487	18.1%	3.808%	291	75	1,642,094	1.23%
GM22X	8,891,263	0	0	8,891,263	1.2%	3.417%	323	81	268,905	3.02%
GM22C	88,285,410	0	0	88,285,410	12.0%	5.323%	343	88	3,835,953	4.34%
	698,470,856	**37,126,275**	**0**	**735,597,131**	**100.0%**	**3.833%**	**297**	**78**	**23,436,612**	**3.19%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
GOVERNMENTAL PURPOSE BONDS										
GP011	11,313,873	403,689	0	11,717,562	7.5%	3.176%	288	77	720,884	6.15%
GP012	10,300,803	754,746	0	11,055,549	7.1%	3.029%	290	72	162,751	1.47%
GP013	16,999,357	1,622,538	0	18,621,895	11.9%	2.994%	285	74	381,799	2.05%
GP01C	66,343,538	14,868,242	0	81,211,780	51.9%	2.879%	263	70	2,784,864	3.43%
GPGM1	26,026,334	2,116,764	0	28,143,098	18.0%	3.190%	289	75	439,801	1.56%
GP10B	2,663,440	288,847	0	2,952,287	1.9%	3.094%	289	78	0	0.00%
GP11B	2,064,378	609,679	0	2,674,057	1.7%	3.334%	262	70	0	0.00%
	135,711,723	**20,664,506**	**0**	**156,376,229**	**100.0%**	**2.993%**	**274**	**72**	**4,490,099**	**2.87%**
HOME MORTGAGE REVENUE BONDS										
E021A	12,087,729	471,934	0	12,559,662	1.8%	5.360%	171	52	838,993	6.68%
E021B	50,405,222	700,724	0	51,105,945	7.4%	4.157%	297	74	413,409	0.81%
E071A	67,006,461	363,608	0	67,370,069	9.7%	3.960%	296	75	2,329,120	3.46%
E071B	62,670,995	529,671	0	63,200,666	9.1%	3.892%	297	76	2,363,558	3.74%
E071D	89,192,846	685,133	0	89,877,979	13.0%	3.738%	306	77	2,780,047	3.09%
E076B	2,094,996	294,767	0	2,389,763	0.3%	4.884%	147	50	280,432	11.73%
E076C	2,121,236	162,076	0	2,283,312	0.3%	5.334%	155	56	250,246	10.96%
E077C	4,206,835	113,555	0	4,320,390	0.6%	5.114%	159	53	287,633	6.66%
E091A	103,925,534	4,986,837	0	108,912,371	15.7%	3.575%	295	75	5,123,594	4.70%
E098A	2,374,936	110,210	0	2,485,146	0.4%	5.271%	166	58	188,768	7.60%
E098B	3,581,973	113,714	0	3,695,687	0.5%	5.403%	179	58	657,144	17.78%
E099C	8,290,564	0	0	8,290,564	1.2%	5.352%	191	58	695,848	8.39%
E091B	116,645,117	3,520,466	0	120,165,583	17.3%	3.598%	301	77	4,148,409	3.45%
E091D	111,784,769	4,569,855	0	116,354,625	16.8%	3.725%	304	78	3,025,467	2.60%
E09DL	40,570,948	418,969	0	40,989,917	5.9%	4.201%	286	75	1,435,316	3.50%
	676,960,160	**17,041,519**	**0**	**694,001,679**	**100.0%**	**3.860%**	**293**	**75**	**24,817,982**	**3.58%**
STATE CAPITAL PROJECT BONDS II										
SCPB2	1,377,648,544	986,903	0	1,378,635,447	100.0%	4.746%	299	74	54,549,803	3.96%
	1,377,648,544	**986,903**	**0**	**1,378,635,447**	**100.0%**	**4.746%**	**299**	**74**	**54,549,803**	**3.96%**
TOTAL	**3,294,896,303**	**98,116,398**	**75,071,831**	**3,468,084,532**	**100.0%**	**4.318%**	**301**	**75**	**116,154,655**	**3.42%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: **11/30/2023**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
MY HOME	1,058,775,588	16,035,141	0	1,074,810,729	31.0%	4.169%	310	76	22,600,521	2.10%
FIRST HOME LIMITED	676,318,755	58,002,753	0	734,321,507	21.2%	4.077%	288	77	32,226,073	4.39%
FIRST HOME	581,775,459	7,659,496	0	589,434,955	17.0%	4.307%	308	81	18,406,907	3.12%
RURAL HOME	411,149,715	5,185,574	0	416,335,289	12.0%	3.802%	283	71	7,655,714	1.84%
MULTI-FAMILY/SPECIAL NEEDS	388,273,067	0	0	388,273,067	11.2%	6.166%	300	73	28,860,291	7.43%
VETERANS MORTGAGE PROGRAM	164,517,999	11,230,309	0	175,748,308	5.1%	4.491%	316	87	6,405,150	3.64%
MF SOFT SECONDS	0	0	55,009,806	55,009,806	1.6%	1.717%	402	-	-	-
LOANS TO SPONSORS II	0	0	10,236,531	10,236,531	0.3%	3.014%	313	-	-	-
UNIQUELY ALASKAN	5,808,664	3,126	0	5,811,789	0.2%	3.657%	290	66	0	0.00%
LOANS TO SPONSORS	0	0	5,496,265	5,496,265	0.2%	0.000%	247	-	-	-
CONDO ASSOCIATION LOANS	5,380,090	0	0	5,380,090	0.2%	5.814%	120	29	0	0.00%
REAL ESTATE OWNED	0	0	3,069,451	3,069,451	0.1%	0.000%	0	-	-	-
ALASKA ENERGY EFFICIENCY	1,493,480	0	0	1,493,480	0.0%	3.625%	98	80	0	0.00%
MILITARY FACILITY ZONE	1,124,820	0	0	1,124,820	0.0%	6.948%	350	76	0	0.00%
GOAL PROGRAM LOANS	0	0	1,098,066	1,098,066	0.0%	2.317%	311	-	-	-
NOTES RECEIVABLE	0	0	161,711	161,711	0.0%	4.538%	264	-	-	-
OTHER LOAN PROGRAM	147,558	0	0	147,558	0.0%	5.000%	17	7	0	0.00%
BUILDING MATERIAL LOAN	109,566	0	0	109,566	0.0%	3.500%	118	24	0	0.00%
SECOND MORTGAGE ENERGY	21,544	0	0	21,544	0.0%	3.672%	86	3	0	0.00%
AHFC TOTAL	**3,294,896,303**	**98,116,398**	**75,071,831**	**3,468,084,532**	**100.0%**	**4.318%**	**301**	**75**	**116,154,655**	**3.42%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **11/30/2023**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
PROPERTY TYPE	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	2,384,255,136	76,737,824	19,961,450	2,480,954,411	71.5%	4.162%	301	77	71,772,756	2.92%
MULTI-PLEX	351,055,804	0	54,767,994	405,823,798	11.7%	5.611%	317	62	27,737,224	7.90%
CONDOMINIUM	284,854,317	16,326,822	0	301,181,140	8.7%	4.177%	291	76	9,527,042	3.16%
DUPLEX	210,415,653	4,380,869	100,574	214,897,095	6.2%	3.939%	297	76	5,837,431	2.72%
FOUR-PLEX	35,195,359	468,186	71,863	35,735,408	1.0%	4.144%	302	73	733,604	2.06%
TRI-PLEX	17,034,176	68,942	169,949	17,273,067	0.5%	4.005%	304	71	245,132	1.43%
MOBILE HOME TYPE I	10,354,948	133,755	0	10,488,703	0.3%	4.096%	278	74	301,465	2.87%
ENERGY EFFICIENCY RLP	1,493,480	0	0	1,493,480	0.0%	3.625%	98	80	0	0.00%
MOBILE HOME TYPE II	237,430	0	0	237,430	0.0%	3.000%	338	79	0	0.00%
AHFC TOTAL	**3,294,896,303**	**98,116,398**	**75,071,831**	**3,468,084,532**	**100.0%**	**4.318%**	**301**	**75**	**116,154,655**	**3.42%**

GEOGRAPHIC REGION	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
	MORTGAGE AND LOAN PORTFOLIO					**WEIGHTED AVERAGES**			**DELINQUENT**	
ANCHORAGE	1,295,879,434	44,816,392	43,972,721	1,384,668,547	39.9%	4.261%	293	74	65,659,948	4.90%
WASILLA	271,161,229	9,877,663	1,235,805	282,274,697	8.1%	4.359%	300	78	10,423,716	3.71%
FAIRBANKS	250,297,848	7,946,214	15,123,116	273,367,178	7.9%	4.229%	316	75	9,640,335	3.73%
JUNEAU	147,712,759	4,014,629	7,008,691	158,736,078	4.6%	4.400%	313	75	2,851,952	1.88%
KETCHIKAN	137,987,649	2,898,962	620,979	141,507,590	4.1%	3.945%	303	74	854,334	0.61%
FORT WAINWRIGHT	138,741,543	0	0	138,741,543	4.0%	6.625%	413	80	0	0.00%
EAGLE RIVER	126,993,915	4,701,334	0	131,695,250	3.8%	4.215%	310	80	4,331,948	3.29%
PALMER	123,855,898	5,184,482	869,240	129,909,621	3.7%	4.282%	301	77	2,428,614	1.88%
SOLDOTNA	124,930,774	3,060,088	333,753	128,324,615	3.7%	3.765%	292	74	2,501,929	1.95%
KODIAK	86,398,550	1,325,230	0	87,723,780	2.5%	3.998%	283	73	2,511,808	2.86%
NORTH POLE	78,717,058	3,038,536	375,000	82,130,594	2.4%	4.386%	300	81	3,329,510	4.07%
KENAI	62,810,747	1,817,854	0	64,628,601	1.9%	4.142%	295	75	1,354,671	2.10%
OTHER SOUTHEAST	60,835,471	1,063,000	665,269	62,563,740	1.8%	4.128%	284	69	649,551	1.05%
HOMER	57,509,887	1,195,288	2,322,869	61,028,044	1.8%	4.091%	300	69	1,839,255	3.13%
OTHER SOUTHCENTRAL	47,011,717	1,728,932	321,146	49,061,795	1.4%	4.296%	304	76	1,952,805	4.01%
SITKA	39,764,767	1,051,623	0	40,816,391	1.2%	4.136%	306	71	463,809	1.14%
PETERSBURG	32,562,571	380,111	0	32,942,682	0.9%	3.636%	275	66	298,562	0.91%
CHUGIAK	30,107,369	872,922	0	30,980,291	0.9%	4.399%	302	79	207,973	0.67%
OTHER NORTH	27,125,644	562,901	340,053	28,028,598	0.8%	4.306%	253	70	206,577	0.75%
OTHER KENAI PENNINSULA	22,585,322	259,418	142,549	22,987,289	0.7%	3.984%	295	72	19,573	0.09%
SEWARD	21,017,558	462,862	269,500	21,749,919	0.6%	4.898%	300	73	278,457	1.30%
STERLING	20,609,756	211,810	0	20,821,565	0.6%	3.590%	305	76	380,237	1.83%
CORDOVA	16,872,567	327,969	132,967	17,333,503	0.5%	3.767%	274	68	0	0.00%
VALDEZ	15,758,581	313,471	0	16,072,051	0.5%	4.367%	309	84	192,472	1.20%
NIKISKI	15,128,377	245,392	84,013	15,457,783	0.4%	3.931%	277	72	981,506	6.38%
NOME	15,050,634	256,952	1,322	15,308,908	0.4%	4.517%	278	75	637,038	4.16%
OTHER SOUTHWEST	13,603,215	406,846	1,251,638	15,261,699	0.4%	4.372%	257	60	1,701,070	12.14%
BETHEL	13,865,465	95,518	1,198	13,962,181	0.4%	5.063%	212	66	457,002	3.27%
AHFC TOTAL	**3,294,896,303**	**98,116,398**	**75,071,831**	**3,468,084,532**	**100.0%**	**4.318%**	**301**	**75**	**116,154,655**	**3.42%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: **11/30/2023**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
MORTGAGE INSURANCE	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED - LTV < 80	1,538,875,805	38,499,974	4,589,102	1,581,964,881	45.6%	4.506%	295	68	44,786,938	2.84%
PMI - RADIAN GUARANTY	320,490,255	10,918,863	637,746	332,046,864	9.6%	4.473%	327	87	6,017,174	1.82%
UNINSURED - LTV > 80 (RURAL)	265,759,395	2,517,421	4,023,380	272,300,195	7.9%	4.237%	283	74	10,015,078	3.73%
FEDERALLY INSURED - FHA	200,858,321	9,575,771	0	210,434,092	6.1%	4.374%	275	81	20,500,449	9.74%
PMI - UNITED GUARANTY	192,384,729	4,835,491	0	197,220,220	5.7%	3.778%	324	87	7,167,482	3.63%
FEDERALLY INSURED - VA	168,492,293	10,473,203	0	178,965,496	5.2%	4.504%	303	88	9,474,972	5.29%
PMI - MORTGAGE GUARANTY	167,651,855	4,209,028	0	171,860,883	5.0%	4.014%	324	88	2,870,720	1.67%
FEDERALLY INSURED - RD	108,618,929	5,662,584	0	114,281,513	3.3%	3.962%	276	84	3,982,383	3.48%
PMI - ESSENT GUARANTY	110,636,695	3,057,036	0	113,693,730	3.3%	3.854%	309	84	1,692,833	1.49%
FEDERALLY INSURED - HUD 184	69,886,735	2,826,618	0	72,713,352	2.1%	4.242%	263	79	6,354,245	8.74%
PMI - NATIONAL MORTGAGE INSUR	65,626,213	2,916,474	0	68,542,687	2.0%	5.591%	349	91	0	0.00%
UNINSURED - UNCONVENTIONAL	0	0	65,821,603	65,821,603	1.9%	1.641%	371	-	-	-
PMI - GENWORTH GE	60,062,308	1,179,839	0	61,242,147	1.8%	4.002%	317	85	2,455,472	4.01%
PMI - CMG MORTGAGE INSURANCE	24,711,342	1,441,851	0	26,153,193	0.8%	4.030%	270	78	466,603	1.78%
PMI - PMI MORTGAGE INSURANCE	443,167	0	0	443,167	0.0%	5.549%	310	84	0	0.00%
PMI - COMMONWEALTH	370,305	0	0	370,305	0.0%	4.500%	261	78	370,305	100.00%
UNISNSURED - SERVICER INDEMNIFIED	27,957	2,246	0	30,203	0.0%	6.132%	69	25	0	0.00%
AHFC TOTAL	**3,294,896,303**	**98,116,398**	**75,071,831**	**3,468,084,532**	**100.0%**	**4.318%**	**301**	**75**	**116,154,655**	**3.42%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **11/30/2023**

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
NORTHRIM BANK	1,020,114,370	30,934,615	0	1,051,048,985	30.3%	4.126%	318	81	37,381,363	3.56%
GLOBAL FCU	534,950,852	20,317,472	0	555,268,324	16.0%	4.274%	279	75	17,827,542	3.21%
AHFC (SUBSERVICED BY FNBA)	448,509,101	11,122,941	0	459,632,043	13.3%	4.743%	323	83	18,704,184	4.07%
FIRST NATIONAL BANK OF AK	277,093,497	7,694,536	0	284,788,033	8.2%	4.472%	269	68	13,934,230	4.89%
WELLS FARGO MORTGAGE	258,526,007	12,527,000	0	271,053,007	7.8%	4.493%	208	61	17,315,415	6.39%
FIRST BANK	231,222,695	4,318,597	0	235,541,292	6.8%	3.812%	301	72	1,032,041	0.44%
COMMERCIAL LOANS	150,508,851	0	0	150,508,851	4.3%	6.419%	388	80	0	0.00%
NUVISION CREDIT UNION	113,497,314	2,899,010	0	116,396,324	3.4%	3.561%	299	77	3,307,526	2.84%
MT. MCKINLEY BANK	90,142,180	3,173,909	0	93,316,089	2.7%	4.269%	303	77	2,305,858	2.47%
DENALI STATE BANK	89,577,922	2,368,271	0	91,946,193	2.7%	4.178%	319	82	3,164,846	3.44%
AHFC DIRECT SERVICING	0	0	75,071,831	75,071,831	2.2%	1.713%	361	-	-	-
CORNERSTONE HOME LENDING	35,726,821	1,677,906	0	37,404,727	1.1%	5.864%	346	88	356,250	0.95%
SPIRIT OF ALASKA FCU	22,546,430	822,556	0	23,368,986	0.7%	4.205%	244	69	825,401	3.53%
TONGASS FCU	18,939,514	77,539	0	19,017,053	0.5%	3.725%	320	74	0	0.00%
MATANUSKA VALLEY FCU	3,540,749	182,045	0	3,722,794	0.1%	4.110%	284	71	0	0.00%
AHFC TOTAL	**3,294,896,303**	**98,116,398**	**75,071,831**	**3,468,084,532**	**100.0%**	**4.318%**	**301**	**75**	**116,154,655**	**3.42%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **11/30/2023**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO: Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	WEIGHTED AVERAGES: Int Rate	Rem Term	LTV	DELINQUENT: Delinquent Loans	% of $
STATE CAPITAL PROJECT BONDS II	1,377,648,544	986,903	0	1,378,635,447	39.8%	4.746%	299	74	54,549,803	3.96%
GENERAL MORTGAGE REVENUE BONDS II	698,470,856	37,126,275	0	735,597,131	21.2%	3.833%	297	78	23,436,612	3.19%
HOME MORTGAGE REVENUE BONDS	676,960,160	17,041,519	0	694,001,679	20.0%	3.860%	293	75	24,817,982	3.58%
AHFC GENERAL FUND	284,157,455	12,358,005	75,071,831	371,587,291	10.7%	5.094%	344	67	4,369,786	1.47%
GOVERNMENTAL PURPOSE BONDS	135,711,723	20,664,506	0	156,376,229	4.5%	2.993%	274	72	4,490,099	2.87%
COLLATERALIZED VETERANS BONDS	121,947,565	9,939,189	0	131,886,755	3.8%	4.336%	312	85	4,490,373	3.40%
AHFC TOTAL	**3,294,896,303**	**98,116,398**	**75,071,831**	**3,468,084,532**	**100.0%**	**4.318%**	**301**	**75**	**116,154,655**	**3.42%**

	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	637,605,400	593,599,071	465,431,621	249,391,012	28,366,400
MORTGAGE AND LOAN COMMITMENTS	655,531,250	599,759,625	462,825,564	286,121,887	32,779,478
MORTGAGE AND LOAN PURCHASES	601,983,416	558,436,080	498,034,730	309,878,019	66,525,652
MORTGAGE AND LOAN PAYOFFS	721,815,525	403,936,804	166,704,214	56,962,284	7,498,416
MORTGAGE AND LOAN FORECLOSURES	2,802,013	4,652,303	4,168,814	2,301,964	677,934

MORTGAGE PURCHASE STATISTICS:

	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	311,240	353,243	397,479	418,523	398,368
WEIGHTED AVERAGE INTEREST RATE	3.003%	3.191%	5.342%	6.322%	6.626%
WEIGHTED AVERAGE BEGINNING TERM	349	352	356	353	356
WEIGHTED AVERAGE LOAN-TO-VALUE	85	85	86	87	86
FHA INSURANCE %	9.1%	5.3%	4.6%	6.8%	8.4%
VA INSURANCE %	4.0%	4.7%	7.2%	11.2%	7.0%
RD INSURANCE %	3.1%	1.9%	1.3%	0.8%	1.1%
HUD 184 INSURANCE %	0.6%	1.0%	0.7%	1.6%	1.3%
PRIMARY MORTGAGE INSURANCE %	32.1%	35.8%	40.8%	41.2%	41.4%
CONVENTIONAL UNINSURED %	51.1%	51.3%	45.4%	38.4%	40.8%
SINGLE FAMILY (1-4 UNIT) %	95.4%	94.9%	96.2%	99.5%	100.0%
MULTI FAMILY (>4 UNIT) %	4.6%	5.1%	3.8%	0.5%	0.0%
ANCHORAGE %	40.2%	38.2%	34.2%	40.4%	41.9%
OTHER ALASKAN CITY %	59.8%	61.8%	65.8%	59.6%	58.1%
NORTHRIM BANK %	44.2%	40.3%	36.1%	43.4%	40.7%
OTHER SELLER SERVICER %	55.8%	59.7%	63.9%	56.6%	59.3%
STREAMLINE REFINANCE %	19.0%	3.5%	0.0%	0.1%	0.0%

MY HOME	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**234,495,411**	**259,349,514**	**184,774,482**	**96,947,407**	**6,210,844**
MORTGAGE AND LOAN COMMITMENTS	**234,495,411**	**259,227,491**	**185,182,982**	**114,826,704**	**9,853,933**
MORTGAGE AND LOAN PURCHASES	**221,909,703**	**225,206,198**	**199,113,535**	**125,971,268**	**28,292,929**
MORTGAGE AND LOAN PAYOFFS	**288,764,659**	**132,111,612**	**48,944,112**	**19,561,619**	**2,518,337**
MORTGAGE AND LOAN FORECLOSURES	**584,170**	**991,603**	**153,586**	**681,671**	**136,211**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	36.9%	40.3%	40.0%	40.7%	42.5%
AVERAGE PURCHASE PRICE	360,913	407,989	469,390	492,294	462,170
WEIGHTED AVERAGE INTEREST RATE	2.961%	3.150%	5.337%	6.474%	6.771%
WEIGHTED AVERAGE BEGINNING TERM	348	354	355	352	352
WEIGHTED AVERAGE LOAN-TO-VALUE	83	83	83	82	82
FHA INSURANCE %	3.6%	2.6%	1.2%	3.5%	1.2%
VA INSURANCE %	0.4%	1.2%	0.3%	1.4%	1.1%
RD INSURANCE %	0.4%	0.4%	0.4%	0.3%	1.2%
HUD 184 INSURANCE %	0.2%	0.8%	0.3%	0.8%	0.0%
PRIMARY MORTGAGE INSURANCE %	42.1%	41.9%	47.3%	45.1%	46.8%
CONVENTIONAL UNINSURED %	53.3%	53.1%	50.4%	48.9%	49.7%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	48.5%	39.3%	31.8%	42.8%	38.3%
OTHER ALASKAN CITY %	51.5%	60.7%	68.2%	57.2%	61.7%
NORTHRIM BANK %	46.3%	42.0%	37.1%	47.2%	37.1%
OTHER SELLER SERVICER %	53.7%	58.0%	62.9%	52.8%	62.9%
STREAMLINE REFINANCE %	17.7%	2.1%	0.0%	0.0%	0.0%

FIRST HOME	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**105,970,775**	**100,275,417**	**115,413,534**	**58,261,656**	**8,649,610**
MORTGAGE AND LOAN COMMITMENTS	**105,970,775**	**100,683,417**	**115,413,534**	**68,955,297**	**9,517,061**
MORTGAGE AND LOAN PURCHASES	**95,850,969**	**95,851,929**	**107,987,743**	**78,455,700**	**18,885,139**
MORTGAGE AND LOAN PAYOFFS	**129,564,559**	**67,368,338**	**24,143,985**	**9,785,545**	**1,920,837**
MORTGAGE AND LOAN FORECLOSURES	**337,413**	**321,368**	**1,110,469**	**492,557**	**282,618**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	15.9%	17.2%	21.7%	25.3%	28.4%
AVERAGE PURCHASE PRICE	315,056	359,852	386,697	404,597	423,035
WEIGHTED AVERAGE INTEREST RATE	2.882%	3.095%	5.565%	6.412%	6.702%
WEIGHTED AVERAGE BEGINNING TERM	357	356	356	356	357
WEIGHTED AVERAGE LOAN-TO-VALUE	92	90	90	88	85
FHA INSURANCE %	16.9%	6.8%	9.3%	10.0%	10.3%
VA INSURANCE %	1.6%	1.4%	0.9%	0.6%	0.0%
RD INSURANCE %	5.3%	2.3%	3.0%	1.3%	0.0%
HUD 184 INSURANCE %	1.2%	3.0%	1.2%	3.2%	1.2%
PRIMARY MORTGAGE INSURANCE %	51.6%	54.5%	56.8%	56.1%	49.1%
CONVENTIONAL UNINSURED %	23.5%	32.0%	28.8%	28.7%	39.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	44.2%	47.5%	40.0%	40.7%	42.8%
OTHER ALASKAN CITY %	55.8%	52.5%	60.0%	59.3%	57.2%
NORTHRIM BANK %	47.4%	43.1%	36.9%	41.5%	44.1%
OTHER SELLER SERVICER %	52.6%	56.9%	63.1%	58.5%	55.9%
STREAMLINE REFINANCE %	15.4%	2.1%	0.0%	0.0%	0.0%

FIRST HOME LIMITED	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**103,760,776**	**89,526,743**	**71,404,994**	**51,839,921**	**7,156,055**
MORTGAGE AND LOAN COMMITMENTS	**104,180,426**	**89,819,345**	**71,135,894**	**58,107,987**	**8,087,315**
MORTGAGE AND LOAN PURCHASES	**99,090,533**	**87,735,513**	**75,569,661**	**49,553,861**	**13,758,540**
MORTGAGE AND LOAN PAYOFFS	**124,422,264**	**84,723,900**	**44,984,416**	**12,753,755**	**1,198,895**
MORTGAGE AND LOAN FORECLOSURES	**1,362,588**	**2,345,347**	**2,394,015**	**807,090**	**259,106**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	16.5%	15.7%	15.2%	16.0%	20.7%
AVERAGE PURCHASE PRICE	223,893	243,099	250,607	282,416	293,207
WEIGHTED AVERAGE INTEREST RATE	2.600%	2.798%	5.177%	6.063%	6.351%
WEIGHTED AVERAGE BEGINNING TERM	356	358	359	358	359
WEIGHTED AVERAGE LOAN-TO-VALUE	92	90	91	91	91
FHA INSURANCE %	18.2%	12.1%	13.1%	17.5%	24.0%
VA INSURANCE %	1.6%	1.4%	4.2%	5.7%	5.2%
RD INSURANCE %	10.4%	4.8%	1.8%	2.3%	2.6%
HUD 184 INSURANCE %	2.2%	0.8%	1.4%	2.8%	4.9%
PRIMARY MORTGAGE INSURANCE %	41.2%	51.6%	51.9%	45.1%	33.4%
CONVENTIONAL UNINSURED %	26.4%	29.3%	27.6%	26.5%	29.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	58.1%	56.0%	51.0%	58.2%	58.2%
OTHER ALASKAN CITY %	41.9%	44.0%	49.0%	41.8%	41.8%
NORTHRIM BANK %	54.7%	44.3%	36.6%	44.6%	46.5%
OTHER SELLER SERVICER %	45.3%	55.7%	63.4%	55.4%	53.5%
STREAMLINE REFINANCE %	14.4%	2.2%	0.0%	0.6%	0.0%

VETERANS MORTGAGE PROGRAM	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	26,565,056	37,031,173	48,320,275	22,440,741	3,507,691
MORTGAGE AND LOAN COMMITMENTS	26,565,056	37,031,173	48,320,275	27,035,262	1,569,079
MORTGAGE AND LOAN PURCHASES	24,794,641	29,065,321	40,099,277	39,081,295	4,103,176
MORTGAGE AND LOAN PAYOFFS	39,660,728	15,381,754	8,352,129	2,846,001	31,083
MORTGAGE AND LOAN FORECLOSURES	289,434	207,490	250,600	233,962	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	4.1%	5.2%	8.1%	12.6%	6.2%
AVERAGE PURCHASE PRICE	356,817	425,638	508,273	459,219	426,333
WEIGHTED AVERAGE INTEREST RATE	2.692%	2.817%	5.190%	5.944%	6.265%
WEIGHTED AVERAGE BEGINNING TERM	358	356	353	359	360
WEIGHTED AVERAGE LOAN-TO-VALUE	97	94	92	93	97
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	80.7%	72.2%	77.1%	75.7%	88.8%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	7.9%	6.8%	6.8%	9.1%	5.5%
CONVENTIONAL UNINSURED %	11.4%	20.9%	16.0%	15.2%	5.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	32.7%	16.5%	25.6%	23.0%	23.0%
OTHER ALASKAN CITY %	67.3%	83.5%	74.4%	77.0%	77.0%
NORTHRIM BANK %	54.2%	42.0%	42.6%	41.7%	44.7%
OTHER SELLER SERVICER %	45.8%	58.0%	57.4%	58.3%	55.3%
STREAMLINE REFINANCE %	14.5%	0.0%	0.0%	0.0%	0.0%

RURAL HOME	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	114,036,915	72,464,358	31,370,354	14,541,187	1,632,200
MORTGAGE AND LOAN COMMITMENTS	114,036,915	72,464,358	31,370,354	15,036,537	2,601,990
MORTGAGE AND LOAN PURCHASES	111,345,586	77,256,674	47,683,159	11,840,845	1,485,868
MORTGAGE AND LOAN PAYOFFS	95,558,314	55,153,814	17,459,556	8,373,873	895,105
MORTGAGE AND LOAN FORECLOSURES	228,409	0	260,145	86,683	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	18.5%	13.8%	9.6%	3.8%	2.2%
AVERAGE PURCHASE PRICE	267,237	293,467	336,072	396,452	262,483
WEIGHTED AVERAGE INTEREST RATE	2.934%	2.978%	5.040%	6.365%	6.447%
WEIGHTED AVERAGE BEGINNING TERM	342	348	353	356	360
WEIGHTED AVERAGE LOAN-TO-VALUE	81	82	83	87	91
FHA INSURANCE %	0.9%	1.3%	0.8%	0.0%	0.0%
VA INSURANCE %	0.0%	0.3%	0.7%	0.0%	0.0%
RD INSURANCE %	2.3%	4.2%	2.6%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.5%	0.7%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	4.2%	7.5%	9.7%	8.2%	16.0%
CONVENTIONAL UNINSURED %	92.6%	86.3%	85.5%	91.8%	84.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
NORTHRIM BANK %	41.3%	40.0%	32.7%	30.7%	0.0%
OTHER SELLER SERVICER %	58.7%	60.0%	67.3%	69.3%	100.0%
STREAMLINE REFINANCE %	37.4%	14.4%	0.0%	0.0%	0.0%

MULTI-FAMILY/SPECIAL NEEDS	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	35,484,350	23,008,676	9,047,332	4,434,000	1,210,000
MORTGAGE AND LOAN COMMITMENTS	50,999,600	28,590,651	6,301,875	994,000	994,000
MORTGAGE AND LOAN PURCHASES	30,721,850	32,803,101	22,226,725	3,852,000	0
MORTGAGE AND LOAN PAYOFFS	41,525,579	47,828,168	22,769,107	3,462,529	930,961
MORTGAGE AND LOAN FORECLOSURES	0	786,496	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	5.1%	5.9%	4.5%	1.2%	N/A
AVERAGE PURCHASE PRICE	1,274,089	818,774	1,195,004	1,143,333	N/A
WEIGHTED AVERAGE INTEREST RATE	5.380%	5.478%	6.010%	6.710%	N/A
WEIGHTED AVERAGE BEGINNING TERM	348	327	356	250	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	70	71	76	78	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	8.9%	12.9%	14.4%	61.2%	N/A
MULTI FAMILY (>4 UNIT) %	91.1%	87.1%	85.6%	38.8%	N/A
ANCHORAGE %	64.5%	66.8%	66.7%	21.8%	N/A
OTHER ALASKAN CITY %	35.5%	33.2%	33.3%	78.2%	N/A
NORTHRIM BANK %	9.6%	22.5%	26.1%	12.8%	N/A
OTHER SELLER SERVICER %	90.4%	77.5%	73.9%	87.2%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

OTHER LOAN PROGRAM	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**681,550**	**720,000**	**934,400**	**0**	**0**
MORTGAGE AND LOAN COMMITMENTS	**1,172,500**	**720,000**	**934,400**	**0**	**0**
MORTGAGE AND LOAN PURCHASES	**402,500**	**1,359,090**	**220,000**	**584,400**	**0**
MORTGAGE AND LOAN PAYOFFS	**341,003**	**88,979**	**50,911**	**178,961**	**3,199**
MORTGAGE AND LOAN FORECLOSURES	**0**	**0**	**0**	**0**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.2%	0.0%	0.2%	N/A
AVERAGE PURCHASE PRICE	134,167	271,818	220,000	295,000	N/A
WEIGHTED AVERAGE INTEREST RATE	5.120%	4.974%	5.000%	5.904%	N/A
WEIGHTED AVERAGE BEGINNING TERM	179	180	180	180	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	97	46	100	74	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	52.8%	10.8%	100.0%	100.0%	N/A
OTHER ALASKAN CITY %	47.2%	89.2%	0.0%	0.0%	N/A
NORTHRIM BANK %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

MILITARY FACILITY ZONE	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	0	0	1,134,250	0	0
MORTGAGE AND LOAN COMMITMENTS	0	0	1,134,250	0	0
MORTGAGE AND LOAN PURCHASES	0	0	831,600	302,650	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	0.2%	0.1%	N/A
AVERAGE PURCHASE PRICE	N/A	N/A	465,500	302,650	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	6.837%	7.250%	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	360	360	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	78	73	N/A
FHA INSURANCE %	N/A	N/A	0.0%	0.0%	N/A
VA INSURANCE %	N/A	N/A	0.0%	0.0%	N/A
RD INSURANCE %	N/A	N/A	0.0%	0.0%	N/A
HUD 184 INSURANCE %	N/A	N/A	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	N/A	N/A	100.0%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	N/A	N/A	0.0%	0.0%	N/A
ANCHORAGE %	N/A	N/A	0.0%	0.0%	N/A
OTHER ALASKAN CITY %	N/A	N/A	100.0%	100.0%	N/A
NORTHRIM BANK %	N/A	N/A	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	N/A	N/A	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	N/A	N/A	0.0%	0.0%	N/A

UNIQUELY ALASKAN	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**2,110,730**	**2,427,030**	**532,000**	**926,100**	**0**
MORTGAGE AND LOAN COMMITMENTS	**2,110,730**	**2,427,030**	**532,000**	**1,166,100**	**156,100**
MORTGAGE AND LOAN PURCHASES	**1,958,810**	**723,920**	**1,803,030**	**236,000**	**0**
MORTGAGE AND LOAN PAYOFFS	**1,978,419**	**1,280,241**	**0**	**0**	**0**
MORTGAGE AND LOAN FORECLOSURES	**0**	**0**	**0**	**0**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.3%	0.1%	0.4%	0.1%	N/A
AVERAGE PURCHASE PRICE	306,973	380,950	325,338	235,000	N/A
WEIGHTED AVERAGE INTEREST RATE	3.166%	3.151%	3.822%	3.375%	N/A
WEIGHTED AVERAGE BEGINNING TERM	298	360	360	360	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	69	80	71	100	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	N/A
NORTHRIM BANK %	72.2%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	27.8%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	40.4%	0.0%	0.0%	0.0%	N/A

CLOSING COST ASSISTANCE	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	11,999,837	5,796,160	0	0	0
MORTGAGE AND LOAN COMMITMENTS	11,999,837	5,796,160	0	0	0
MORTGAGE AND LOAN PURCHASES	11,908,824	5,434,334	0	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	2.0%	1.0%	N/A	N/A	N/A
AVERAGE PURCHASE PRICE	258,174	252,355	N/A	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	3.195%	3.834%	N/A	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	360	N/A	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	N/A	N/A	N/A
FHA INSURANCE %	100.0%	100.0%	N/A	N/A	N/A
VA INSURANCE %	0.0%	0.0%	N/A	N/A	N/A
RD INSURANCE %	0.0%	0.0%	N/A	N/A	N/A
HUD 184 INSURANCE %	0.0%	0.0%	N/A	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	N/A	N/A	N/A
CONVENTIONAL UNINSURED %	0.0%	0.0%	N/A	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	N/A	N/A	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	N/A	N/A	N/A
ANCHORAGE %	55.3%	54.0%	N/A	N/A	N/A
OTHER ALASKAN CITY %	44.7%	46.0%	N/A	N/A	N/A
NORTHRIM BANK %	0.0%	0.0%	N/A	N/A	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	N/A	N/A	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	N/A	N/A	N/A

UNCONVENTIONAL LOANS	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	2,500,000	3,000,000	2,500,000	0	0
MORTGAGE AND LOAN COMMITMENTS	4,000,000	3,000,000	2,500,000	0	0
MORTGAGE AND LOAN PURCHASES	4,000,000	3,000,000	2,500,000	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.7%	0.5%	0.5%	N/A	N/A
AVERAGE PURCHASE PRICE	1,333,333	1,500,000	1,250,000	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	3.000%	3.000%	4.000%	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	279	371	367	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	0	0	0	N/A	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	62.5%	0.0%	40.0%	N/A	N/A
CONVENTIONAL UNINSURED %	37.5%	100.0%	60.0%	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	N/A	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	N/A	N/A
ANCHORAGE %	0.0%	0.0%	0.0%	N/A	N/A
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	N/A	N/A
NORTHRIM BANK %	0.0%	0.0%	0.0%	N/A	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	N/A	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	N/A	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 11/30/2023

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	$170,000,000	$0	$143,740,000	$26,260,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	$75,000,000	$11,640,000	$0	$63,360,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	$75,000,000	$11,640,000	$0	$63,360,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	$89,370,000	$13,890,000	$0	$75,480,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	$80,880,000	$8,380,000	$0	$72,500,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	$80,880,000	$8,380,000	$0	$72,500,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	$80,870,000	$8,375,000	$0	$72,495,000
		Home Mortgage Revenue Bonds (FTHB Program) Total					**$652,000,000**	**$62,305,000**	**$143,740,000**	**$445,955,000**
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	$32,150,000	$8,365,000	$10,230,000	$13,555,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	$17,850,000	$1,040,000	$4,330,000	$12,480,000
C1911	211	Veterans Collateralized Bonds, 2019 First & Second	Exempt	3/21/2019	3.217%	2049	$60,000,000	$2,965,000	$41,725,000	$15,310,000
C2311	212	Veterans Collateralized Bonds, 2023 First	Exempt	7/27/2023	4.360%	2052	$49,900,000	$0	$0	$49,900,000
		Collateralized Bonds (Veterans Mortgage Program) Total					**$159,900,000**	**$12,370,000**	**$56,285,000**	**$91,245,000**
General Mortgage Revenue Bonds II										
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	$100,000,000	$25,845,000	$33,655,000	$40,500,000
GM18A	407	General Mortgage Revenue Bonds II, 2018 Series A	Exempt	8/28/2018	3.324%	2048	$109,260,000	$9,580,000	$70,685,000	$28,995,000
GM18B	407	General Mortgage Revenue Bonds II, 2018 Series B	Exempt	8/28/2018	3.324%	2035	$58,520,000	$0	$30,055,000	$28,465,000
GM19A	408	General Mortgage Revenue Bonds II, 2019 Series A	Exempt	10/22/2019	2.550%	2049	$136,700,000	$9,700,000	$38,815,000	$88,185,000
GM19B	408	General Mortgage Revenue Bonds II, 2019 Series B	Exempt	10/22/2019	2.550%	2034	$24,985,000	$0	$5,000,000	$19,985,000
GM20A	409	General Mortgage Revenue Bonds II, 2020 Series A	Exempt	9/15/2020	1.822%	2044	$135,170,000	$9,300,000	$15,895,000	$109,975,000
GM20B	409	General Mortgage Revenue Bonds II, 2020 Series B	Exempt	9/15/2020	1.822%	2035	$74,675,000	$0	$0	$74,675,000
GM22A	410	General Mortgage Revenue Bonds II, 2022 Series A	Exempt	1/12/2022	2.024%	2051	$39,065,000	$1,005,000	$1,680,000	$36,380,000
GM22B	410	General Mortgage Revenue Bonds II, 2022 Series B	Exempt	1/12/2022	2.024%	2036	$83,730,000	$0	$0	$83,730,000
GM22C	411	General Mortgage Revenue Bonds II, 2022 Series C	Exempt	12/22/2022	4.290%	2052	$87,965,000	$210,000	$105,000	$87,650,000
		General Mortgage Revenue Bonds II Total					**$850,070,000**	**$55,640,000**	**$195,890,000**	**$598,540,000**

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 11/30/2023

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$47,940,000	$0	$28,640,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$58,595,000	$0	$34,995,000
				Governmental Purpose Bonds Total			**$170,170,000**	**$106,535,000**	**$0**	**$63,635,000**
State Capital Project Bonds II										
SC14A	621	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	$95,115,000	$38,560,000	$0	$56,555,000
SC14B	621	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	$29,285,000	$13,285,000	$0	$16,000,000
SC14D	621	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	$78,105,000	$26,690,000	$0	$51,415,000
SC15A	621	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	$111,535,000	$40,120,000	$0	$71,415,000
SC15B	621	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	$93,365,000	$24,960,000	$0	$68,405,000
SC15C	621	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	$55,620,000	$16,180,000	$0	$39,440,000
SC17A	621	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	$143,955,000	$30,735,000	$0	$113,220,000
SC17B	621	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	VRDO	2047	$150,000,000	$0	$60,000,000	$90,000,000
SC17C	621	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	$43,855,000	$0	$0	$43,855,000
SC18A	621	State Capital Project Bonds II, 2018 Series A	Taxable	5/22/2018	VRDO	2043	$90,000,000	$0	$0	$90,000,000
SC18B	621	State Capital Project Bonds II, 2018 Series B	Exempt	5/22/2018	3.081%	2038	$35,570,000	$5,350,000	$0	$30,220,000
SC19A	621	State Capital Project Bonds II, 2019 Series A	Taxable	7/11/2019	VRDO	2044	$140,000,000	$0	$0	$140,000,000
SC19B	621	State Capital Project Bonds II, 2019 Series B	Exempt	7/11/2019	2.320%	2039	$60,000,000	$6,860,000	$0	$53,140,000
SC20A	621	State Capital Project Bonds II, 2020 Series A	Taxable	10/13/2020	1.907%	2033	$96,665,000	$2,685,000	$0	$93,980,000
SC21A	621	State Capital Project Bonds II, 2021 Series A	Exempt	4/28/2021	0.938%	2030	$90,420,000	$0	$0	$90,420,000
SC22A	621	State Capital Project Bonds II, 2022 Series A	Taxable	6/1/2022	VRDO	2052	$200,000,000	$0	$0	$200,000,000
SC22B	621	State Capital Project Bonds II, 2022 Series B	Exempt	7/7/2022	3.314%	2037	$97,700,000	$5,005,000	$0	$92,695,000
SC23A	621	State Capital Project Bonds II, 2023 Series A	Exempt	10/17/2023	3.648%	2041	$99,995,000	$0	$0	$99,995,000
				State Capital Project Bonds II Total			**$1,711,185,000**	**$210,430,000**	**$60,000,000**	**$1,440,755,000**
				Total AHFC Bonds and Notes			**$3,543,325,000**	**$447,280,000**	**$455,915,000**	**$2,640,130,000**
							Defeased Bonds (SC14A/14B/14D/15A/15B/15C)			**$223,060,000**
							Total AHFC Bonds w/o Defeased Bonds			**$2,417,070,000**

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** / **Fitch**
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **VRDO**	Delivery: **5/16/2002**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aa2/VMIG1* / *N/A*
A1	0118327K2		2032	Jun	Serial	AMT	SWAP	50,000,000	0	23,740,000	26,260,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000	0
							E021A Total	**$170,000,000**	**$0**	**$143,740,000**	**$26,260,000**
E071A	**Home Mortgage Revenue Bonds, 2007 Series A**				**Exempt**	Prog: **110**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Citigroup**	*AA+/A-1+*	*Aa2/VMIG1* / *AA+/WD*
	01170PBW5		2017	Jun	Sinker	Pre-Ulm	SWAP	765,000	765,000	0	0
	01170PBW5		2017	Dec	Sinker	Pre-Ulm	SWAP	780,000	780,000	0	0
	01170PBW5		2018	Jun	Sinker	Pre-Ulm	SWAP	810,000	810,000	0	0
	01170PBW5		2018	Dec	Sinker	Pre-Ulm	SWAP	830,000	830,000	0	0
	01170PBW5		2019	Jun	Sinker	Pre-Ulm	SWAP	850,000	850,000	0	0
	01170PBW5		2019	Dec	Sinker	Pre-Ulm	SWAP	870,000	870,000	0	0
	01170PBW5		2020	Jun	Sinker	Pre-Ulm	SWAP	895,000	895,000	0	0
	01170PBW5		2020	Dec	Sinker	Pre-Ulm	SWAP	915,000	915,000	0	0
	01170PBW5		2021	Jun	Sinker	Pre-Ulm	SWAP	935,000	935,000	0	0
	01170PBW5		2021	Dec	Sinker	Pre-Ulm	SWAP	960,000	960,000	0	0
	01170PBW5		2022	Jun	Sinker	Pre-Ulm	SWAP	985,000	985,000	0	0
	01170PBW5		2022	Dec	Sinker	Pre-Ulm	SWAP	1,010,000	1,010,000	0	0
	01170PBW5		2023	Jun	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0	0
	01170PBW5		2023	Dec	Sinker	Pre-Ulm	SWAP	1,060,000	0	0	1,060,000
	01170PBW5		2024	Jun	Sinker	Pre-Ulm	SWAP	1,085,000	0	0	1,085,000
	01170PBW5		2024	Dec	Sinker	Pre-Ulm	SWAP	1,115,000	0	0	1,115,000
	01170PBW5		2025	Jun	Sinker	Pre-Ulm	SWAP	1,140,000	0	0	1,140,000
	01170PBW5		2025	Dec	Sinker	Pre-Ulm	SWAP	1,170,000	0	0	1,170,000
	01170PBW5		2026	Jun	Sinker	Pre-Ulm	SWAP	1,200,000	0	0	1,200,000
	01170PBW5		2026	Dec	Sinker	Pre-Ulm	SWAP	1,230,000	0	0	1,230,000
	01170PBW5		2027	Jun	Sinker	Pre-Ulm	SWAP	1,265,000	0	0	1,265,000
	01170PBW5		2027	Dec	Sinker	Pre-Ulm	SWAP	1,290,000	0	0	1,290,000
	01170PBW5		2028	Jun	Sinker	Pre-Ulm	SWAP	1,325,000	0	0	1,325,000
	01170PBW5		2028	Dec	Sinker	Pre-Ulm	SWAP	1,360,000	0	0	1,360,000
	01170PBW5		2029	Jun	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
	01170PBW5		2029	Dec	Sinker	Pre-Ulm	SWAP	1,425,000	0	0	1,425,000
	01170PBW5		2030	Jun	Sinker	Pre-Ulm	SWAP	1,465,000	0	0	1,465,000
	01170PBW5		2030	Dec	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
	01170PBW5		2031	Jun	Sinker	Pre-Ulm	SWAP	1,535,000	0	0	1,535,000
	01170PBW5		2031	Dec	Sinker	Pre-Ulm	SWAP	1,575,000	0	0	1,575,000
	01170PBW5		2032	Jun	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
	01170PBW5		2032	Dec	Sinker	Pre-Ulm	SWAP	1,655,000	0	0	1,655,000
	01170PBW5		2033	Jun	Sinker	Pre-Ulm	SWAP	1,695,000	0	0	1,695,000
	01170PBW5		2033	Dec	Sinker	Pre-Ulm	SWAP	1,740,000	0	0	1,740,000
	01170PBW5		2034	Jun	Sinker	Pre-Ulm	SWAP	1,780,000	0	0	1,780,000
	01170PBW5		2034	Dec	Sinker	Pre-Ulm	SWAP	1,825,000	0	0	1,825,000
	01170PBW5		2035	Jun	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
	01170PBW5		2035	Dec	Sinker	Pre-Ulm	SWAP	1,920,000	0	0	1,920,000
	01170PBW5		2036	Jun	Sinker	Pre-Ulm	SWAP	1,970,000	0	0	1,970,000
	01170PBW5		2036	Dec	Sinker	Pre-Ulm	SWAP	2,020,000	0	0	2,020,000
	01170PBW5		2037	Jun	Sinker	Pre-Ulm	SWAP	2,070,000	0	0	2,070,000
	01170PBW5		2037	Dec	Sinker	Pre-Ulm	SWAP	2,115,000	0	0	2,115,000
	01170PBW5		2038	Jun	Sinker	Pre-Ulm	SWAP	2,175,000	0	0	2,175,000
	01170PBW5		2038	Dec	Sinker	Pre-Ulm	SWAP	2,225,000	0	0	2,225,000
	01170PBW5		2039	Jun	Sinker	Pre-Ulm	SWAP	2,280,000	0	0	2,280,000
	01170PBW5		2039	Dec	Sinker	Pre-Ulm	SWAP	2,340,000	0	0	2,340,000
	01170PBW5		2040	Jun	Sinker	Pre-Ulm	SWAP	2,395,000	0	0	2,395,000
	01170PBW5		2040	Dec	Sinker	Pre-Ulm	SWAP	2,455,000	0	0	2,455,000
	01170PBW5		2041	Jun	Sinker	Pre-Ulm	SWAP	2,515,000	0	0	2,515,000
	01170PBW5		2041	Dec	Term	Pre-Ulm	SWAP	2,580,000	0	0	2,580,000
							E071A Total	**$75,000,000**	**$11,640,000**	**$0**	**$63,360,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P	Moodys	Fitch
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/A-1+* *Aa2/VMIG1*	*AA+/WD*
01170PBV7		2017	Jun	Sinker	Pre-Ulm	SWAP	765,000	765,000	0	0
01170PBV7		2017	Dec	Sinker	Pre-Ulm	SWAP	780,000	780,000	0	0
01170PBV7		2018	Jun	Sinker	Pre-Ulm	SWAP	810,000	810,000	0	0
01170PBV7		2018	Dec	Sinker	Pre-Ulm	SWAP	830,000	830,000	0	0
01170PBV7		2019	Jun	Sinker	Pre-Ulm	SWAP	850,000	850,000	0	0
01170PBV7		2019	Dec	Sinker	Pre-Ulm	SWAP	870,000	870,000	0	0
01170PBV7		2020	Jun	Sinker	Pre-Ulm	SWAP	895,000	895,000	0	0
01170PBV7		2020	Dec	Sinker	Pre-Ulm	SWAP	915,000	915,000	0	0
01170PBV7		2021	Jun	Sinker	Pre-Ulm	SWAP	935,000	935,000	0	0
01170PBV7		2021	Dec	Sinker	Pre-Ulm	SWAP	960,000	960,000	0	0
01170PBV7		2022	Jun	Sinker	Pre-Ulm	SWAP	985,000	985,000	0	0
01170PBV7		2022	Dec	Sinker	Pre-Ulm	SWAP	1,010,000	1,010,000	0	0
01170PBV7		2023	Jun	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0	0
01170PBV7		2023	Dec	Sinker	Pre-Ulm	SWAP	1,060,000	0	0	1,060,000
01170PBV7		2024	Jun	Sinker	Pre-Ulm	SWAP	1,085,000	0	0	1,085,000
01170PBV7		2024	Dec	Sinker	Pre-Ulm	SWAP	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker	Pre-Ulm	SWAP	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker	Pre-Ulm	SWAP	1,170,000	0	0	1,170,000
01170PBV7		2026	Jun	Sinker	Pre-Ulm	SWAP	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker	Pre-Ulm	SWAP	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker	Pre-Ulm	SWAP	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker	Pre-Ulm	SWAP	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker	Pre-Ulm	SWAP	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker	Pre-Ulm	SWAP	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker	Pre-Ulm	SWAP	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker	Pre-Ulm	SWAP	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker	Pre-Ulm	SWAP	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker	Pre-Ulm	SWAP	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker	Pre-Ulm	SWAP	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker	Pre-Ulm	SWAP	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker	Pre-Ulm	SWAP	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker	Pre-Ulm	SWAP	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker	Pre-Ulm	SWAP	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker	Pre-Ulm	SWAP	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker	Pre-Ulm	SWAP	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker	Pre-Ulm	SWAP	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker	Pre-Ulm	SWAP	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker	Pre-Ulm	SWAP	2,115,000	0	0	2,115,000
01170PBV7		2038	Jun	Sinker	Pre-Ulm	SWAP	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker	Pre-Ulm	SWAP	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker	Pre-Ulm	SWAP	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker	Pre-Ulm	SWAP	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker	Pre-Ulm	SWAP	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker	Pre-Ulm	SWAP	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker	Pre-Ulm	SWAP	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term	Pre-Ulm	SWAP	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$11,640,000**	**$0**	**$63,360,000**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+* *Aa2/VMIG1*	*AA+/WD*
01170PBX3		2017	Jun	Sinker	Pre-Ulm	SWAP	925,000	925,000	0	0
01170PBX3		2017	Dec	Sinker	Pre-Ulm	SWAP	950,000	950,000	0	0
01170PBX3		2018	Jun	Sinker	Pre-Ulm	SWAP	960,000	960,000	0	0
01170PBX3		2018	Dec	Sinker	Pre-Ulm	SWAP	995,000	995,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)								S and P	Moodys	Fitch
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/WD*
01170PBX3		2019	Jun	Sinker	Pre-Ulm	SWAP	1,005,000	1,005,000	0	0
01170PBX3		2019	Dec	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0	0
01170PBX3		2020	Jun	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0	0
01170PBX3		2020	Dec	Sinker	Pre-Ulm	SWAP	1,085,000	1,085,000	0	0
01170PBX3		2021	Jun	Sinker	Pre-Ulm	SWAP	1,115,000	1,115,000	0	0
01170PBX3		2021	Dec	Sinker	Pre-Ulm	SWAP	1,140,000	1,140,000	0	0
01170PBX3		2022	Jun	Sinker	Pre-Ulm	SWAP	1,180,000	1,180,000	0	0
01170PBX3		2022	Dec	Sinker	Pre-Ulm	SWAP	1,200,000	1,200,000	0	0
01170PBX3		2023	Jun	Sinker	Pre-Ulm	SWAP	1,240,000	1,240,000	0	0
01170PBX3		2023	Dec	Sinker	Pre-Ulm	SWAP	1,260,000	0	0	1,260,000
01170PBX3		2024	Jun	Sinker	Pre-Ulm	SWAP	1,295,000	0	0	1,295,000
01170PBX3		2024	Dec	Sinker	Pre-Ulm	SWAP	1,330,000	0	0	1,330,000
01170PBX3		2025	Jun	Sinker	Pre-Ulm	SWAP	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker	Pre-Ulm	SWAP	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker	Pre-Ulm	SWAP	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker	Pre-Ulm	SWAP	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker	Pre-Ulm	SWAP	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker	Pre-Ulm	SWAP	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker	Pre-Ulm	SWAP	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker	Pre-Ulm	SWAP	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker	Pre-Ulm	SWAP	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker	Pre-Ulm	SWAP	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker	Pre-Ulm	SWAP	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker	Pre-Ulm	SWAP	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker	Pre-Ulm	SWAP	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker	Pre-Ulm	SWAP	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker	Pre-Ulm	SWAP	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker	Pre-Ulm	SWAP	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker	Pre-Ulm	SWAP	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker	Pre-Ulm	SWAP	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker	Pre-Ulm	SWAP	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker	Pre-Ulm	SWAP	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker	Pre-Ulm	SWAP	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker	Pre-Ulm	SWAP	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker	Pre-Ulm	SWAP	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker	Pre-Ulm	SWAP	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker	Pre-Ulm	SWAP	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker	Pre-Ulm	SWAP	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker	Pre-Ulm	SWAP	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker	Pre-Ulm	SWAP	2,785,000	0	0	2,785,000
01170PBX3		2040	Jun	Sinker	Pre-Ulm	SWAP	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker	Pre-Ulm	SWAP	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker	Pre-Ulm	SWAP	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term	Pre-Ulm	SWAP	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$13,890,000**	**$0**	**$75,480,000**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1*	*Aa2/WR* *AA+/F1+*
01170PDV5		2020	Jun	Sinker	Pre-Ulm	SWAP	1,110,000	1,110,000	0	0
01170PDV5		2020	Dec	Sinker	Pre-Ulm	SWAP	1,135,000	1,135,000	0	0
01170PDV5		2021	Jun	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0	0
01170PDV5		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0
01170PDV5		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0
01170PDV5		2022	Dec	Sinker	Pre-Ulm	SWAP	1,255,000	1,255,000	0	0
01170PDV5		2023	Jun	Sinker	Pre-Ulm	SWAP	1,290,000	1,290,000	0	0
01170PDV5		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	0	0	1,320,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)								S and P	Moodys	Fitch
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1*	*Aa2/WR* *AA+/F1+*
01170PDV5		2024	Jun	Sinker	Pre-Ulm	SWAP	1,350,000	0	0	1,350,000
01170PDV5		2024	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
01170PDV5		2025	Jun	Sinker	Pre-Ulm	SWAP	1,420,000	0	0	1,420,000
01170PDV5		2025	Dec	Sinker	Pre-Ulm	SWAP	1,455,000	0	0	1,455,000
01170PDV5		2026	Jun	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
01170PDV5		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker	Pre-Ulm	SWAP	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker	Pre-Ulm	SWAP	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker	Pre-Ulm	SWAP	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker	Pre-Ulm	SWAP	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PDV5		2031	Jun	Sinker	Pre-Ulm	SWAP	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker	Pre-Ulm	SWAP	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker	Pre-Ulm	SWAP	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker	Pre-Ulm	SWAP	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker	Pre-Ulm	SWAP	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker	Pre-Ulm	SWAP	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker	Pre-Ulm	SWAP	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker	Pre-Ulm	SWAP	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker	Pre-Ulm	SWAP	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker	Pre-Ulm	SWAP	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker	Pre-Ulm	SWAP	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker	Pre-Ulm	SWAP	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker	Pre-Ulm	SWAP	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker	Pre-Ulm	SWAP	2,845,000	0	0	2,845,000
01170PDV5		2039	Dec	Sinker	Pre-Ulm	SWAP	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker	Pre-Ulm	SWAP	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term	Pre-Ulm	SWAP	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$8,380,000**	**$0**	**$72,500,000**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1*	*Aa2/WR* *AA+/F1+*
01170PDX1		2020	Jun	Sinker	Pre-Ulm	SWAP	1,110,000	1,110,000	0	0
01170PDX1		2020	Dec	Sinker	Pre-Ulm	SWAP	1,135,000	1,135,000	0	0
01170PDX1		2021	Jun	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0	0
01170PDX1		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0
01170PDX1		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0
01170PDX1		2022	Dec	Sinker	Pre-Ulm	SWAP	1,255,000	1,255,000	0	0
01170PDX1		2023	Jun	Sinker	Pre-Ulm	SWAP	1,290,000	1,290,000	0	0
01170PDX1		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	0	0	1,320,000
01170PDX1		2024	Jun	Sinker	Pre-Ulm	SWAP	1,350,000	0	0	1,350,000
01170PDX1		2024	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
01170PDX1		2025	Jun	Sinker	Pre-Ulm	SWAP	1,420,000	0	0	1,420,000
01170PDX1		2025	Dec	Sinker	Pre-Ulm	SWAP	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker	Pre-Ulm	SWAP	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker	Pre-Ulm	SWAP	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker	Pre-Ulm	SWAP	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker	Pre-Ulm	SWAP	1,770,000	0	0	1,770,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1*	*Aa2/WR* / *AA+/F1+*
01170PDX1		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker	Pre-Ulm	SWAP	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker	Pre-Ulm	SWAP	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker	Pre-Ulm	SWAP	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker	Pre-Ulm	SWAP	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker	Pre-Ulm	SWAP	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker	Pre-Ulm	SWAP	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker	Pre-Ulm	SWAP	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker	Pre-Ulm	SWAP	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker	Pre-Ulm	SWAP	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker	Pre-Ulm	SWAP	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker	Pre-Ulm	SWAP	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker	Pre-Ulm	SWAP	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker	Pre-Ulm	SWAP	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker	Pre-Ulm	SWAP	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker	Pre-Ulm	SWAP	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker	Pre-Ulm	SWAP	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term	Pre-Ulm	SWAP	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$8,380,000**	**$0**	**$72,500,000**
E091D Home Mortgage Revenue Bonds, 2009 Series D				**Exempt**	Prog: **119**	Yield: **VRDO**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1*	*Aa2/VMIG1* / *AA+/WD*
01170PEY8		2020	Jun	Sinker	Pre-Ulm	SWAP	1,105,000	1,105,000	0	0
01170PEY8		2020	Dec	Sinker	Pre-Ulm	SWAP	1,145,000	1,145,000	0	0
01170PEY8		2021	Jun	Sinker	Pre-Ulm	SWAP	1,160,000	1,160,000	0	0
01170PEY8		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0
01170PEY8		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0
01170PEY8		2022	Dec	Sinker	Pre-Ulm	SWAP	1,260,000	1,260,000	0	0
01170PEY8		2023	Jun	Sinker	Pre-Ulm	SWAP	1,285,000	1,285,000	0	0
01170PEY8		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	0	0	1,320,000
01170PEY8		2024	Jun	Sinker	Pre-Ulm	SWAP	1,360,000	0	0	1,360,000
01170PEY8		2024	Dec	Sinker	Pre-Ulm	SWAP	1,380,000	0	0	1,380,000
01170PEY8		2025	Jun	Sinker	Pre-Ulm	SWAP	1,425,000	0	0	1,425,000
01170PEY8		2025	Dec	Sinker	Pre-Ulm	SWAP	1,460,000	0	0	1,460,000
01170PEY8		2026	Jun	Sinker	Pre-Ulm	SWAP	1,490,000	0	0	1,490,000
01170PEY8		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	1,530,000
01170PEY8		2027	Jun	Sinker	Pre-Ulm	SWAP	1,565,000	0	0	1,565,000
01170PEY8		2027	Dec	Sinker	Pre-Ulm	SWAP	1,605,000	0	0	1,605,000
01170PEY8		2028	Jun	Sinker	Pre-Ulm	SWAP	1,645,000	0	0	1,645,000
01170PEY8		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	1,690,000
01170PEY8		2029	Jun	Sinker	Pre-Ulm	SWAP	1,735,000	0	0	1,735,000
01170PEY8		2029	Dec	Sinker	Pre-Ulm	SWAP	1,785,000	0	0	1,785,000
01170PEY8		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000
01170PEY8		2030	Dec	Sinker	Pre-Ulm	SWAP	1,855,000	0	0	1,855,000
01170PEY8		2031	Jun	Sinker	Pre-Ulm	SWAP	1,915,000	0	0	1,915,000
01170PEY8		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000
01170PEY8		2032	Jun	Sinker	Pre-Ulm	SWAP	2,005,000	0	0	2,005,000
01170PEY8		2032	Dec	Sinker	Pre-Ulm	SWAP	2,055,000	0	0	2,055,000
01170PEY8		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000
01170PEY8		2033	Dec	Sinker	Pre-Ulm	SWAP	2,170,000	0	0	2,170,000
01170PEY8		2034	Jun	Sinker	Pre-Ulm	SWAP	2,210,000	0	0	2,210,000
01170PEY8		2034	Dec	Sinker	Pre-Ulm	SWAP	2,275,000	0	0	2,275,000
01170PEY8		2035	Jun	Sinker	Pre-Ulm	SWAP	2,325,000	0	0	2,325,000
01170PEY8		2035	Dec	Sinker	Pre-Ulm	SWAP	2,400,000	0	0	2,400,000

Home Mortgage Revenue Bonds (FTHB Program)

S and P | Moodys | Fitch

E091D Home Mortgage Revenue Bonds, 2009 Series D — **Exempt** — Prog: **119** — Yield: **VRDO** — Delivery: **8/26/2009** — Underwriter: **Merrill Lynch** — *AA+/A-1* *Aa2/VMIG1* *AA+/WD*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	01170PEY8		2036	Jun	Sinker	Pre-Ulm	SWAP	2,440,000	0	0	2,440,000
	01170PEY8		2036	Dec	Sinker	Pre-Ulm	SWAP	2,505,000	0	0	2,505,000
	01170PEY8		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000
	01170PEY8		2037	Dec	Sinker	Pre-Ulm	SWAP	2,645,000	0	0	2,645,000
	01170PEY8		2038	Jun	Sinker	Pre-Ulm	SWAP	2,695,000	0	0	2,695,000
	01170PEY8		2038	Dec	Sinker	Pre-Ulm	SWAP	2,775,000	0	0	2,775,000
	01170PEY8		2039	Jun	Sinker	Pre-Ulm	SWAP	2,825,000	0	0	2,825,000
	01170PEY8		2039	Dec	Sinker	Pre-Ulm	SWAP	2,915,000	0	0	2,915,000
	01170PEY8		2040	Jun	Sinker	Pre-Ulm	SWAP	2,975,000	0	0	2,975,000
	01170PEY8		2040	Dec	Term	Pre-Ulm	SWAP	3,060,000	0	0	3,060,000
							E091D Total	**$80,870,000**	**$8,375,000**	**$0**	**$72,495,000**
							Home Mortgage Revenue Bonds (FTHB Program) Total	**$652,000,000**	**$62,305,000**	**$143,740,000**	**$445,955,000**

Collateralized Bonds (Veterans Mortgage Program)

S and P | Moodys | Fitch

C1611 Veterans Collateralized Bonds, 2016 First — **Exempt** — Prog: **210** — Yield: **2.578%** — Delivery: **7/27/2016** — Underwriter: **Raymond James** — *AAA* *Aaa* *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	011839HT7	0.650%	2017	Jun	Serial	AMT		600,000	600,000	0	0
A2	011839HU4	0.700%	2017	Dec	Serial	AMT		635,000	635,000	0	0
A2	011839HV2	0.800%	2018	Jun	Serial	AMT		645,000	645,000	0	0
A2	011839HW0	0.900%	2018	Dec	Serial	AMT		640,000	640,000	0	0
A2	011839HX8	0.950%	2019	Jun	Serial	AMT		640,000	640,000	0	0
A2	011839HY6	1.050%	2019	Dec	Serial	AMT		640,000	640,000	0	0
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT		640,000	640,000	0	0
A2	011839JA6	1.250%	2020	Dec	Serial	AMT		650,000	650,000	0	0
A2	011839JB4	1.350%	2021	Jun	Serial	AMT		650,000	650,000	0	0
A2	011839JC2	1.450%	2021	Dec	Serial	AMT		655,000	655,000	0	0
A2	011839JD0	1.550%	2022	Jun	Serial	AMT		650,000	650,000	0	0
A2	011839JE8	1.650%	2022	Dec	Serial	AMT		660,000	660,000	0	0
A2	011839JF5	1.700%	2023	Jun	Serial	AMT		660,000	660,000	0	0
A2	011839JG3	1.800%	2023	Dec	Serial	AMT		665,000	0	0	665,000
A2	011839JH1	1.850%	2024	Jun	Serial	AMT		670,000	0	0	670,000
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT		685,000	0	0	685,000
A2	011839JK4	2.050%	2025	Jun	Serial	AMT		700,000	0	0	700,000
A2	011839JL2	2.150%	2025	Dec	Serial	AMT		715,000	0	0	715,000
A2	011839JM0	2.200%	2026	Jun	Serial	AMT		720,000	0	0	720,000
A2	011839JN8	2.250%	2026	Dec	Serial	AMT		725,000	0	0	725,000
A2	011839JP3	2.350%	2027	Jun	Serial	AMT		730,000	0	0	730,000
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT		745,000	0	0	745,000
A2	011839JR9	2.450%	2028	Jun	Serial	AMT		745,000	0	0	745,000
A2	011839JS7	2.500%	2028	Dec	Serial	AMT		760,000	0	0	760,000
A2	011839JT5	2.550%	2029	Jun	Serial	AMT		770,000	0	0	770,000
A2	011839JU2	2.600%	2029	Dec	Serial	AMT		785,000	0	0	785,000
A2	011839JX6	2.650%	2030	Jun	Serial	AMT		795,000	0	0	795,000
A2	011839JV0	2.750%	2030	Dec	Serial	AMT		825,000	0	0	825,000
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT		825,000	0	0	825,000
A2	011839JW8	2.900%	2031	Dec	Serial	AMT		835,000	0	0	835,000
A2	011839JY4	3.000%	2033	Dec	Term	AMT		3,445,000	0	3,445,000	0
A2	011839KA4	3.100%	2035	Dec	Term	AMT		3,645,000	0	3,645,000	0
A1	011839HS9	2.850%	2037	Dec	Serial			860,000	0	0	860,000
A2	011839KC0	3.200%	2037	Dec	Term	AMT		3,140,000	0	3,140,000	0
							C1611 Total	**$32,150,000**	**$8,365,000**	**$10,230,000**	**$13,555,000**

C1612 Veterans Collateralized Bonds, 2016 Second — **Exempt** — Prog: **210** — Yield: **2.578%** — Delivery: **7/27/2016** — Underwriter: **Raymond James** — *AAA* *Aaa* *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
2	011839LR6	1.250%	2022	Jun	Serial			345,000	345,000	0	0
2	011839LS4	1.350%	2022	Dec	Serial			345,000	345,000	0	0
2	011839LT2	1.400%	2023	Jun	Serial			350,000	350,000	0	0
2	011839LU9	1.500%	2023	Dec	Serial			355,000	0	0	355,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										**S and P**	**Moodys**	**Fitch**
C1612	**Veterans Collateralized Bonds, 2016 Second**				**Exempt**	Prog: **210**	Yield: **2.578%**	Delivery: **7/27/2016**	Underwriter: **Raymond James**	*AAA*	*Aaa*	*N/A*
2	011839LV7	1.550%	2024	Jun	Serial			355,000	0	0	355,000
2	011839LW5	1.650%	2024	Dec	Serial			360,000	0	0	360,000
2	011839LX3	1.750%	2025	Jun	Serial			365,000	0	0	365,000
2	011839LY1	1.850%	2025	Dec	Serial			370,000	0	0	370,000
2	011839LZ8	1.900%	2026	Jun	Serial			370,000	0	0	370,000
2	011839MA2	1.950%	2026	Dec	Serial			375,000	0	0	375,000
2	011839MB0	2.050%	2027	Jun	Serial			380,000	0	0	380,000
2	011839MC8	2.100%	2027	Dec	Serial			385,000	0	0	385,000
2	011839MD6	2.150%	2028	Jun	Serial			390,000	0	0	390,000
2	011839ME4	2.200%	2028	Dec	Serial			395,000	0	0	395,000
2	011839MN4	2.250%	2029	Jun	Serial			405,000	0	0	405,000
2	011839MF1	2.300%	2029	Dec	Serial			410,000	0	0	410,000
2	011839MP9	2.350%	2030	Jun	Serial			415,000	0	0	415,000
2	011839MG9	2.450%	2030	Dec	Serial			420,000	0	0	420,000
2	011839MQ7	2.550%	2031	Jun	Serial			430,000	0	0	430,000
2	011839MH7	2.600%	2031	Dec	Serial			435,000	0	0	435,000
2	011839MJ3	2.700%	2032	Jun	Sinker			445,000	0	0	445,000
2	011839MJ3	2.700%	2032	Dec	Sinker			450,000	0	0	450,000
2	011839MJ3	2.700%	2033	Jun	Sinker			460,000	0	0	460,000
2	011839MJ3	2.700%	2033	Dec	Term			465,000	0	0	465,000
2	011839MK0	2.800%	2034	Jun	Sinker			475,000	0	0	475,000
2	011839MK0	2.800%	2034	Dec	Sinker			485,000	0	0	485,000
2	011839MK0	2.800%	2035	Jun	Sinker			490,000	0	0	490,000
2	011839MK0	2.800%	2035	Dec	Term			500,000	0	0	500,000
2	011839MR5	2.900%	2036	Jun	Sinker			510,000	0	0	510,000
2	011839MR5	2.900%	2036	Dec	Sinker			520,000	0	0	520,000
2	011839MR5	2.900%	2037	Jun	Sinker			530,000	0	0	530,000
2	011839MR5	2.900%	2037	Dec	Term			535,000	0	0	535,000
2	011839MM6	3.000%	2039	Dec	Term			2,255,000	0	2,255,000	0
2	011839ML8	3.050%	2046	Dec	Term			2,075,000	0	2,075,000	0
							C1612 Total	**$17,850,000**	**$1,040,000**	**$4,330,000**	**$12,480,000**
C1911	**Veterans Collateralized Bonds, 2019 First & Second**				**Exempt**	Prog: **211**	Yield: **3.217%**	Delivery: **3/21/2019**	Underwriter: **Fidelity/JP Morgan**	*AAA*	*Aaa*	*N/A*
1	011839RY5	1.600%	2020	Jun	Serial			640,000	515,000	125,000	0
1	011839RZ2	1.650%	2020	Dec	Serial			645,000	405,000	240,000	0
1	011839SA6	1.700%	2021	Jun	Serial			650,000	405,000	245,000	0
1	011839SB4	1.750%	2021	Dec	Serial			655,000	405,000	250,000	0
1	011839SC2	1.800%	2022	Jun	Serial			660,000	410,000	250,000	0
1	011839SD0	1.850%	2022	Dec	Serial			665,000	410,000	255,000	0
1	011839SE8	1.900%	2023	Jun	Serial			670,000	415,000	255,000	0
1	011839SF5	1.950%	2023	Dec	Serial			675,000	0	255,000	420,000
1	011839SG3	2.000%	2024	Jun	Serial			680,000	0	260,000	420,000
1	011839SH1	2.050%	2024	Dec	Serial			695,000	0	260,000	435,000
1	011839SJ7	2.150%	2025	Jun	Serial			700,000	0	260,000	440,000
1	011839SK4	2.200%	2025	Dec	Serial			710,000	0	265,000	445,000
1	011839SL2	2.300%	2026	Jun	Serial			715,000	0	270,000	445,000
1	011839SM0	2.350%	2026	Dec	Serial			725,000	0	280,000	445,000
1	011839SN8	2.450%	2027	Jun	Serial			730,000	0	285,000	445,000
1	011839SP3	2.500%	2027	Dec	Serial			740,000	0	285,000	455,000
1	011839SQ1	2.600%	2028	Jun	Serial			755,000	0	285,000	470,000
1	011839SR9	2.650%	2028	Dec	Serial			765,000	0	290,000	475,000
1	011839SS7	2.700%	2029	Jun	Serial			770,000	0	290,000	480,000
1	011839ST5	2.750%	2029	Dec	Serial			780,000	0	300,000	480,000
1	011839SU2	2.800%	2030	Jun	Serial			795,000	0	305,000	490,000
1	011839SV0	2.850%	2030	Dec	Serial			805,000	0	305,000	500,000
1	011839SW8	2.900%	2031	Jun	Serial			820,000	0	315,000	505,000
1	011839SX6	2.950%	2031	Dec	Serial			830,000	0	320,000	510,000

Collateralized Bonds (Veterans Mortgage Program) — S and P | Moodys | Fitch

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
C1911	**Veterans Collateralized Bonds, 2019 First & Second**				**Exempt**	Prog: **211**	Yield: **3.217%**	Delivery: **3/21/2019**	Underwriter: **Fidelity/JP Morgan**	*AAA*	*Aaa* *N/A*
1	011839SY4	3.000%	2032	Jun	Serial			845,000	0	325,000	520,000
1	011839SZ1	3.050%	2032	Dec	Serial			855,000	0	855,000	0
1	011839TA5	3.100%	2033	Jun	Serial			875,000	0	875,000	0
1	011839TB3	3.150%	2033	Dec	Serial			885,000	0	885,000	0
1	011839TC1	3.200%	2034	Jun	Serial			900,000	0	900,000	0
1	011839TD9	3.250%	2034	Dec	Serial			915,000	0	915,000	0
1	011839TE7	3.300%	2035	Jun	Serial			935,000	0	935,000	0
1	011839TF4	3.350%	2035	Dec	Serial			950,000	0	950,000	0
1	011839TG2	3.400%	2036	Jun	Serial			965,000	0	965,000	0
1	011839TH0	3.450%	2036	Dec	Serial			985,000	0	985,000	0
1	011839TJ6	3.500%	2037	Jun	Serial			1,005,000	0	1,005,000	0
1	011839TK3	3.550%	2037	Dec	Serial			1,020,000	0	1,020,000	0
1	011839TP2	3.600%	2039	Dec	Term			4,285,000	0	4,285,000	0
2	011839UL9	4.000%	2040	Jun	Sinker		PAC	530,000	0	205,000	325,000
2	011839UL9	4.000%	2040	Dec	Sinker		PAC	540,000	0	210,000	330,000
2	011839UL9	4.000%	2041	Jun	Sinker		PAC	550,000	0	215,000	335,000
1	011839TT4	3.650%	2041	Dec	Term			2,440,000	0	2,440,000	0
2	011839UL9	4.000%	2041	Dec	Sinker		PAC	560,000	0	220,000	340,000
2	011839UL9	4.000%	2042	Jun	Sinker		PAC	575,000	0	220,000	355,000
2	011839UL9	4.000%	2042	Dec	Sinker		PAC	585,000	0	220,000	365,000
2	011839UL9	4.000%	2043	Jun	Sinker		PAC	595,000	0	230,000	365,000
1	011839TX5	3.700%	2043	Dec	Term			2,655,000	0	2,655,000	0
2	011839UL9	4.000%	2043	Dec	Sinker		PAC	605,000	0	235,000	370,000
2	011839UL9	4.000%	2044	Jun	Sinker		PAC	625,000	0	245,000	380,000
2	011839UL9	4.000%	2044	Dec	Sinker		PAC	635,000	0	255,000	380,000
2	011839UL9	4.000%	2045	Jun	Sinker		PAC	650,000	0	255,000	395,000
2	011839UL9	4.000%	2045	Dec	Sinker		PAC	660,000	0	260,000	400,000
2	011839UL9	4.000%	2046	Jun	Sinker		PAC	670,000	0	265,000	405,000
1	011839UD7	3.750%	2046	Dec	Term			4,375,000	0	4,375,000	0
2	011839UL9	4.000%	2046	Dec	Sinker		PAC	685,000	0	265,000	420,000
2	011839UL9	4.000%	2047	Jun	Sinker		PAC	700,000	0	270,000	430,000
2	011839UL9	4.000%	2047	Dec	Sinker		PAC	715,000	0	280,000	435,000
2	011839UL9	4.000%	2048	Jun	Sinker		PAC	725,000	0	285,000	440,000
2	011839UL9	4.000%	2048	Dec	Term		PAC	740,000	0	280,000	460,000
1	011839UK1	3.850%	2049	Dec	Term			6,490,000	0	6,490,000	0
							C1911 Total	**$60,000,000**	**$2,965,000**	**$41,725,000**	**$15,310,000**
C2311	**Veterans Collateralized Bonds, 2023 First**				**Exempt**	Prog: **212**	Yield: **4.360%**	Delivery: **7/27/2023**	Underwriter: **Fidelity/RayJames**	*AAA*	*Aaa* *N/A*
1	011839YY7	3.150%	2027	June	Serial			560,000	0	0	560,000
1	011839YZ4	3.200%	2027	Dec	Serial			570,000	0	0	570,000
1	011839ZA8	3.250%	2028	June	Serial			580,000	0	0	580,000
1	011839ZB6	3.300%	2028	Dec	Serial			590,000	0	0	590,000
1	011839ZC4	3.400%	2029	June	Serial			600,000	0	0	600,000
1	011839ZD2	3.450%	2029	Dec	Serial			610,000	0	0	610,000
1	011839ZE0	3.500%	2030	June	Serial			620,000	0	0	620,000
1	011839ZF7	3.600%	2030	Dec	Serial			630,000	0	0	630,000
1	011839ZG5	3.650%	2031	June	Serial			640,000	0	0	640,000
1	011839ZH3	3.700%	2031	Dec	Serial			655,000	0	0	655,000
1	011839ZJ9	3.750%	2032	June	Serial			665,000	0	0	665,000
1	011839ZK6	3.750%	2032	Dec	Serial			675,000	0	0	675,000
1	011839ZL4	3.800%	2033	June	Serial			690,000	0	0	690,000
1	011839ZM2	3.800%	2033	Dec	Serial			705,000	0	0	705,000
1	011839ZN0	3.850%	2034	June	Serial			715,000	0	0	715,000
1	011839ZP5	3.850%	2034	Dec	Serial			730,000	0	0	730,000
1	011839ZQ3	3.950%	2035	June	Serial			745,000	0	0	745,000
1	011839ZR1	3.950%	2035	Dec	Serial			760,000	0	0	760,000
1	011839ZS9	4.000%	2036	June	Serial			775,000	0	0	775,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)											
									S and P	**Moodys**	**Fitch**
C2311	**Veterans Collateralized Bonds, 2023 First**				**Exempt**	Prog: **212**	Yield: **4.360%**	Delivery: **7/27/2023**	Underwriter: **Fidelity/RayJames**	*AAA*	*Aaa* *N/A*
1	011839ZT7	4.000%	2036	Dec	Serial			790,000	0	0	790,000
1	011839ZU4	4.050%	2037	June	Serial			805,000	0	0	805,000
1	011839ZV2	4.050%	2037	Dec	Serial			820,000	0	0	820,000
1	011839ZW0	4.100%	2038	June	Serial			840,000	0	0	840,000
1	011839ZX8	4.100%	2038	Dec	Serial			855,000	0	0	855,000
1	011839ZY6	4.150%	2039	June	Serial			875,000	0	0	875,000
1	011839ZZ3	4.150%	2039	Dec	Serial			890,000	0	0	890,000
1	011839A23	4.200%	2040	June	Serial			910,000	0	0	910,000
1	011839A31	4.200%	2040	Dec	Serial			930,000	0	0	930,000
1	011839A49	4.250%	2041	June	Serial			950,000	0	0	950,000
1	011839A56	4.250%	2041	Dec	Serial			970,000	0	0	970,000
1	011839A64	4.350%	2042	June	Serial			990,000	0	0	990,000
1	011839A72	4.400%	2042	Dec	Serial			1,010,000	0	0	1,010,000
1	011839B30	4.450%	2043	June	Sinker			1,035,000	0	0	1,035,000
1	011839B30	4.450%	2043	Dec	Sinker			1,055,000	0	0	1,055,000
1	011839B30	4.450%	2044	June	Sinker			1,080,000	0	0	1,080,000
1	011839B30	4.450%	2044	Dec	Term			1,105,000	0	0	1,105,000
1	011839B71	4.500%	2045	June	Sinker			1,130,000	0	0	1,130,000
1	011839B71	4.500%	2045	Dec	Sinker			1,155,000	0	0	1,155,000
1	011839B71	4.500%	2046	June	Sinker			1,180,000	0	0	1,180,000
1	011839B71	4.500%	2046	Dec	Term			1,205,000	0	0	1,205,000
1	011839C39	4.550%	2047	June	Sinker			1,235,000	0	0	1,235,000
1	011839C39	4.550%	2047	Dec	Sinker			1,260,000	0	0	1,260,000
1	011839C39	4.550%	2048	June	Sinker			1,290,000	0	0	1,290,000
1	011839C39	4.550%	2048	Dec	Term			1,320,000	0	0	1,320,000
1	011839C70	4.600%	2049	June	Sinker			1,350,000	0	0	1,350,000
1	011839C70	4.600%	2049	Dec	Sinker			1,380,000	0	0	1,380,000
1	011839C70	4.600%	2050	June	Sinker			1,410,000	0	0	1,410,000
1	011839C70	4.600%	2050	Dec	Term			1,445,000	0	0	1,445,000
1	011839D38	4.650%	2051	June	Sinker			1,475,000	0	0	1,475,000
1	011839D38	4.650%	2051	Dec	Sinker			1,510,000	0	0	1,510,000
1	011839D38	4.650%	2052	June	Sinker			1,545,000	0	0	1,545,000
1	011839D38	4.650%	2052	Dec	Term			1,585,000	0	0	1,585,000
							C2311 Total	**$49,900,000**	**$0**	**$0**	**$49,900,000**
							Collateralized Bonds (Veterans Mortgage Program) Total	**$159,900,000**	**$12,370,000**	**$56,285,000**	**$91,245,000**
General Mortgage Revenue Bonds II											
									S and P	**Moodys**	**Fitch**
GM16A	**General Mortgage Revenue Bonds II, 2016 Series A**				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+*	*Aa1* *AA+*
	01170REL2	0.450%	2017	Jun	Serial			1,195,000	1,195,000	0	0
	01170REM0	0.500%	2017	Dec	Serial			1,345,000	1,345,000	0	0
	01170REN8	0.700%	2018	Jun	Serial			2,055,000	2,055,000	0	0
	01170REP3	0.750%	2018	Dec	Serial			2,065,000	2,065,000	0	0
	01170REQ1	0.900%	2019	Jun	Serial			2,075,000	2,075,000	0	0
	01170RER9	0.950%	2019	Dec	Serial			2,090,000	2,090,000	0	0
	01170RES7	1.050%	2020	Jun	Serial			2,100,000	2,100,000	0	0
	01170RET5	1.100%	2020	Dec	Serial			2,110,000	2,110,000	0	0
	01170REU2	1.250%	2021	Jun	Serial			2,125,000	2,125,000	0	0
	01170REV0	1.300%	2021	Dec	Serial			2,145,000	2,145,000	0	0
	01170REW8	1.500%	2022	Jun	Serial			2,160,000	2,160,000	0	0
	01170REX6	1.550%	2022	Dec	Serial			2,180,000	2,180,000	0	0
	01170REY4	1.700%	2023	Jun	Serial			2,200,000	2,200,000	0	0
	01170REZ1	1.750%	2023	Dec	Serial			2,225,000	0	0	2,225,000
	01170RFA5	1.850%	2024	Jun	Serial			2,245,000	0	0	2,245,000
	01170RFB3	1.900%	2024	Dec	Serial			2,265,000	0	0	2,265,000
	01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0	2,295,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys**	**Fitch**
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+*	*Aa1*	*AA+*
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0	2,315,000
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0	2,345,000
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0	2,375,000
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0	2,400,000
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0	2,430,000
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	220,000	45,000
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	820,000	1,220,000
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	815,000	1,260,000
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	220,000	50,000
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	840,000	1,275,000
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	230,000	45,000
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	850,000	1,300,000
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	235,000	50,000
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	860,000	1,330,000
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	225,000	60,000
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	885,000	1,345,000
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	225,000	65,000
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	230,000	65,000
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	900,000	1,370,000
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	230,000	70,000
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	915,000	1,395,000
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	230,000	75,000
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	930,000	1,425,000
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	230,000	80,000
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	945,000	1,445,000
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	970,000	1,460,000
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	235,000	85,000
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	970,000	1,505,000
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	240,000	85,000
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	245,000	85,000
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	250,000	85,000
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	255,000	85,000
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	260,000	90,000
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	265,000	90,000
01170RFJ6	3.150%	2036	Dec	Term			5,890,000	0	5,890,000	0
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	270,000	90,000
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	280,000	90,000
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	285,000	90,000
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	290,000	90,000
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	295,000	95,000
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	295,000	100,000
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	305,000	100,000
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	310,000	100,000
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	315,000	105,000
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	320,000	105,000
01170RFK3	3.250%	2041	Dec	Term			2,845,000	0	2,845,000	0
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	330,000	105,000
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	340,000	105,000
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	340,000	110,000
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	350,000	110,000
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	360,000	110,000
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	365,000	115,000
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	370,000	115,000
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	375,000	120,000
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	380,000	125,000
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	220,000	85,000

General Mortgage Revenue Bonds II

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P	**Moodys** / **Fitch**
GM16A	**General Mortgage Revenue Bonds II, 2016 Series A**			**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+*	*Aa1* / *AA+*
01170RFL1	3.350%	2046	Dec	Term			3,800,000	0	3,800,000	0
						GM16A Total	**$100,000,000**	**$25,845,000**	**$33,655,000**	**$40,500,000**
GM18A	**General Mortgage Revenue Bonds II, 2018 Series A**			**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RFS6	1.550%	2019	Jun	Serial			845,000	845,000	0	0
01170RFT4	1.650%	2019	Dec	Serial			865,000	865,000	0	0
01170RFU1	1.800%	2020	Jun	Serial			885,000	885,000	0	0
01170RFV9	1.900%	2020	Dec	Serial			1,015,000	975,000	40,000	0
01170RFW7	2.000%	2021	Jun	Serial			925,000	880,000	45,000	0
01170RFX5	2.050%	2021	Dec	Serial			945,000	900,000	45,000	0
01170RFY3	2.150%	2022	Jun	Serial			965,000	915,000	50,000	0
01170RFZ0	2.200%	2022	Dec	Serial			2,480,000	2,360,000	120,000	0
01170RGA4	2.300%	2023	Jun	Serial			1,005,000	955,000	50,000	0
01170RGB2	2.400%	2023	Dec	Serial			1,030,000	0	50,000	980,000
01170RGC0	2.500%	2024	Jun	Serial			1,050,000	0	50,000	1,000,000
01170RGD8	2.600%	2024	Dec	Serial			1,075,000	0	50,000	1,025,000
01170RGE6	2.650%	2025	Jun	Serial			1,095,000	0	50,000	1,045,000
01170RGF3	2.750%	2025	Dec	Serial			1,670,000	0	85,000	1,585,000
01170RGG1	2.850%	2026	Jun	Serial			1,695,000	0	85,000	1,610,000
01170RGH9	2.900%	2026	Dec	Serial			710,000	0	35,000	675,000
01170RGJ5	2.950%	2027	Jun	Serial			2,195,000	0	110,000	2,085,000
01170RGK2	3.000%	2027	Dec	Serial			3,065,000	0	3,065,000	0
01170RGL0	3.050%	2028	Jun	Serial			2,680,000	0	2,680,000	0
01170RGM8	3.100%	2028	Dec	Serial			415,000	0	415,000	0
01170RGN6	3.200%	2029	Jun	Serial			2,735,000	0	2,735,000	0
01170RGP1	3.250%	2029	Dec	Serial			2,125,000	0	2,125,000	0
01170RGQ9	3.300%	2030	Jun	Serial			355,000	0	355,000	0
01170RGR7	3.350%	2030	Dec	Serial			760,000	0	760,000	0
01170RGS5	3.450%	2033	Dec	Term			11,960,000	0	11,960,000	0
01170RGT3	3.700%	2038	Dec	Term			17,785,000	0	17,785,000	0
01170RGU0	3.750%	2040	Dec	Term			6,755,000	0	6,755,000	0
01170RGV8	4.000%	2040	Dec	Sinker		PAC	1,500,000	0	795,000	705,000
01170RGV8	4.000%	2041	Jun	Sinker		PAC	2,180,000	0	1,150,000	1,030,000
01170RGV8	4.000%	2041	Dec	Sinker		PAC	2,225,000	0	1,165,000	1,060,000
01170RGV8	4.000%	2042	Jun	Sinker		PAC	2,270,000	0	1,200,000	1,070,000
01170RGV8	4.000%	2042	Dec	Sinker		PAC	2,320,000	0	1,220,000	1,100,000
01170RGV8	4.000%	2043	Jun	Sinker		PAC	2,370,000	0	1,250,000	1,120,000
01170RGV8	4.000%	2043	Dec	Sinker		PAC	2,420,000	0	1,280,000	1,140,000
01170RGV8	4.000%	2044	Jun	Sinker		PAC	2,475,000	0	1,305,000	1,170,000
01170RGV8	4.000%	2044	Dec	Sinker		PAC	2,525,000	0	1,330,000	1,195,000
01170RGV8	4.000%	2045	Jun	Sinker		PAC	2,585,000	0	1,365,000	1,220,000
01170RGV8	4.000%	2045	Dec	Sinker		PAC	2,640,000	0	1,390,000	1,250,000
01170RGV8	4.000%	2046	Jun	Sinker		PAC	2,695,000	0	1,425,000	1,270,000
01170RGV8	4.000%	2046	Dec	Sinker		PAC	2,755,000	0	1,450,000	1,305,000
01170RGV8	4.000%	2047	Jun	Sinker		PAC	2,815,000	0	1,485,000	1,330,000
01170RGV8	4.000%	2047	Dec	Sinker		PAC	2,870,000	0	1,515,000	1,355,000
01170RGV8	4.000%	2048	Jun	Sinker		PAC	2,695,000	0	1,425,000	1,270,000
01170RGV8	4.000%	2048	Dec	Term		PAC	835,000	0	435,000	400,000
						GM18A Total	**$109,260,000**	**$9,580,000**	**$70,685,000**	**$28,995,000**
GM18B	**General Mortgage Revenue Bonds II, 2018 Series B**			**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RGW6	5.000%	2031	Dec	Serial	Prem	Pre-Ulm	28,465,000	0	0	28,465,000
01170RGX4	3.450%	2033	Dec	Term		Pre-Ulm	20,000,000	0	20,000,000	0
01170RGY2	3.550%	2035	Dec	Term		Pre-Ulm	10,055,000	0	10,055,000	0
						GM18B Total	**$58,520,000**	**$0**	**$30,055,000**	**$28,465,000**
GM19A	**General Mortgage Revenue Bonds II, 2019 Series A**			**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RGZ9	1.100%	2020	Jun	Serial			1,035,000	1,035,000	0	0

General Mortgage Revenue Bonds II

GM19A General Mortgage Revenue Bonds II, 2019 Series A **Exempt** Prog: **408** Yield: **2.550%** Delivery: **10/22/2019** Underwriter: **Jefferies**

S and P: *AA+* **Moodys**: *Aa1* **Fitch**: *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170RHA3	1.150%	2020	Dec	Serial			1,990,000	1,990,000	0	0
01170RHB1	1.200%	2021	Jun	Serial			1,175,000	1,175,000	0	0
01170RHC9	1.250%	2021	Dec	Serial			1,900,000	1,900,000	0	0
01170RHD7	1.300%	2022	Jun	Serial			1,220,000	1,220,000	0	0
01170RHE5	1.350%	2022	Dec	Serial			1,155,000	1,155,000	0	0
01170RHF2	1.400%	2023	Jun	Serial			1,225,000	1,225,000	0	0
01170RHG0	1.450%	2023	Dec	Serial			1,805,000	0	0	1,805,000
01170RHH8	1.500%	2024	Jun	Serial			1,945,000	0	0	1,945,000
01170RHJ4	1.550%	2024	Dec	Serial			2,055,000	0	0	2,055,000
01170RHK1	1.600%	2025	Jun	Serial			1,585,000	0	0	1,585,000
01170RHL9	1.625%	2025	Dec	Serial			2,130,000	0	0	2,130,000
01170RHM7	1.650%	2026	Jun	Serial			1,915,000	0	0	1,915,000
01170RHN5	1.700%	2026	Dec	Serial			1,955,000	0	0	1,955,000
01170RHP0	1.750%	2027	Jun	Serial			1,995,000	0	0	1,995,000
01170RHQ8	1.800%	2027	Dec	Serial			2,035,000	0	0	2,035,000
01170RHR6	1.850%	2028	Jun	Serial			1,950,000	0	0	1,950,000
01170RHS4	1.900%	2028	Dec	Serial			2,050,000	0	0	2,050,000
01170RHT2	1.950%	2029	Jun	Serial			2,175,000	0	0	2,175,000
01170RHU9	2.000%	2029	Dec	Serial			2,330,000	0	0	2,330,000
01170RHV7	2.050%	2030	Jun	Serial			2,155,000	0	0	2,155,000
01170RHW5	2.100%	2030	Dec	Serial			2,250,000	0	0	2,250,000
01170RHX3	2.150%	2031	Jun	Serial			2,300,000	0	0	2,300,000
01170RHY1	2.200%	2031	Dec	Serial			3,670,000	0	0	3,670,000
01170RHZ8	2.250%	2032	Jun	Serial			2,445,000	0	0	2,445,000
01170RJA1	2.250%	2032	Dec	Serial			2,495,000	0	0	2,495,000
01170RJB9	2.500%	2033	Jun	Sinker			2,545,000	0	0	2,545,000
01170RJB9	2.500%	2033	Dec	Sinker			2,595,000	0	0	2,595,000
01170RJB9	2.500%	2034	Jun	Sinker			2,650,000	0	0	2,650,000
01170RJB9	2.500%	2034	Dec	Term			2,710,000	0	0	2,710,000
01170RJC7	2.700%	2035	Jun	Sinker			2,760,000	0	0	2,760,000
01170RJC7	2.700%	2035	Dec	Sinker			1,765,000	0	0	1,765,000
01170RJD5	3.750%	2035	Dec	Sinker	Prem	PAC	1,050,000	0	460,000	590,000
01170RJC7	2.700%	2036	Jun	Sinker			1,335,000	0	0	1,335,000
01170RJD5	3.750%	2036	Jun	Sinker	Prem	PAC	1,540,000	0	680,000	860,000
01170RJD5	3.750%	2036	Dec	Sinker	Prem	PAC	1,575,000	0	690,000	885,000
01170RJC7	2.700%	2036	Dec	Sinker			1,360,000	0	0	1,360,000
01170RJD5	3.750%	2037	Jun	Sinker	Prem	PAC	1,610,000	0	710,000	900,000
01170RJC7	2.700%	2037	Jun	Sinker			1,390,000	0	0	1,390,000
01170RJC7	2.700%	2037	Dec	Sinker			1,415,000	0	0	1,415,000
01170RJD5	3.750%	2037	Dec	Sinker	Prem	PAC	1,645,000	0	720,000	925,000
01170RJC7	2.700%	2038	Jun	Sinker			1,440,000	0	0	1,440,000
01170RJD5	3.750%	2038	Jun	Sinker	Prem	PAC	1,680,000	0	740,000	940,000
01170RJD5	3.750%	2038	Dec	Sinker	Prem	PAC	1,715,000	0	750,000	965,000
01170RJC7	2.700%	2038	Dec	Sinker			1,470,000	0	0	1,470,000
01170RJC7	2.700%	2039	Jun	Sinker			1,500,000	0	0	1,500,000
01170RJD5	3.750%	2039	Jun	Sinker	Prem	PAC	1,755,000	0	770,000	985,000
01170RJD5	3.750%	2039	Dec	Sinker	Prem	PAC	1,795,000	0	785,000	1,010,000
01170RJC7	2.700%	2039	Dec	Term			1,525,000	0	0	1,525,000
01170RJE3	2.900%	2040	Jun	Sinker			1,555,000	0	950,000	605,000
01170RJD5	3.750%	2040	Jun	Sinker	Prem	PAC	1,835,000	0	805,000	1,030,000
01170RJE3	2.900%	2040	Dec	Sinker			1,585,000	0	970,000	615,000
01170RJD5	3.750%	2040	Dec	Sinker	Prem	PAC	1,875,000	0	820,000	1,055,000
01170RJD5	3.750%	2041	Jun	Sinker	Prem	PAC	1,915,000	0	835,000	1,080,000
01170RJE3	2.900%	2041	Jun	Sinker			1,615,000	0	990,000	625,000
01170RJD5	3.750%	2041	Dec	Sinker	Prem	PAC	1,955,000	0	855,000	1,100,000
01170RJE3	2.900%	2041	Dec	Sinker			1,645,000	0	1,010,000	635,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									S and P / Moodys / Fitch	
GM19A General Mortgage Revenue Bonds II, 2019 Series A				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+* / *Aa1*	*N/A*
01170RJD5	3.750%	2042	Jun	Sinker	Prem	PAC	2,000,000	0	870,000	1,130,000
01170RJE3	2.900%	2042	Jun	Sinker			1,680,000	0	1,030,000	650,000
01170RJD5	3.750%	2042	Dec	Term	Prem	PAC	785,000	0	335,000	450,000
01170RJE3	2.900%	2042	Dec	Sinker			1,710,000	0	1,045,000	665,000
01170RJE3	2.900%	2043	Jun	Sinker			1,745,000	0	1,070,000	675,000
01170RJE3	2.900%	2043	Dec	Sinker			1,780,000	0	1,090,000	690,000
01170RJE3	2.900%	2044	Jun	Sinker			1,815,000	0	1,115,000	700,000
01170RJE3	2.900%	2044	Dec	Term			1,850,000	0	1,130,000	720,000
01170RJF0	2.950%	2049	Jun	Term			17,590,000	0	17,590,000	0
						GM19A Total	**$136,700,000**	**$9,700,000**	**$38,815,000**	**$88,185,000**
GM19B General Mortgage Revenue Bonds II, 2019 Series B				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+* / *Aa1*	*N/A*
01170RJG8	5.000%	2030	Jun	Serial	Prem	Pre-Ulm	825,000	0	0	825,000
01170RJH6	5.000%	2031	Jun	Serial	Prem	Pre-Ulm	4,830,000	0	0	4,830,000
01170RJJ2	5.000%	2032	Dec	Sinker	Prem	Pre-Ulm	1,000,000	0	0	1,000,000
01170RJJ2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	9,000,000	0	0	9,000,000
01170RJJ2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	4,330,000	0	0	4,330,000
01170RJK9	2.500%	2034	Dec	Serial		Pre-Ulm	5,000,000	0	5,000,000	0
						GM19B Total	**$24,985,000**	**$0**	**$5,000,000**	**$19,985,000**
GM20A General Mortgage Revenue Bonds II, 2020 Series A				**Exempt**	Prog: **409**	Yield: **1.822%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	*AA+* / *Aa1*	*N/A*
01170RJL7	0.250%	2021	Jun	Serial			1,790,000	1,790,000	0	0
01170RJM5	0.300%	2021	Dec	Serial			1,825,000	1,825,000	0	0
01170RJN3	0.350%	2022	Jun	Serial			1,860,000	1,860,000	0	0
01170RJP8	0.400%	2022	Dec	Serial			1,895,000	1,895,000	0	0
01170RJQ6	0.450%	2023	Jun	Serial			1,930,000	1,930,000	0	0
01170RJR4	0.550%	2023	Dec	Serial			1,965,000	0	0	1,965,000
01170RJS2	0.650%	2024	Jun	Serial			1,995,000	0	0	1,995,000
01170RJT0	0.700%	2024	Dec	Serial			2,040,000	0	0	2,040,000
01170RJU7	0.800%	2025	Jun	Serial			2,070,000	0	0	2,070,000
01170RJV5	0.950%	2025	Dec	Serial			2,110,000	0	0	2,110,000
01170RJW3	1.050%	2026	Jun	Serial			2,150,000	0	0	2,150,000
01170RJX1	1.100%	2026	Dec	Serial			2,185,000	0	0	2,185,000
01170RJY9	1.200%	2027	Jun	Serial			2,230,000	0	0	2,230,000
01170RJZ6	1.250%	2027	Dec	Serial			2,270,000	0	0	2,270,000
01170RKA9	1.350%	2028	Jun	Serial			2,310,000	0	0	2,310,000
01170RKB7	1.400%	2028	Dec	Serial			2,355,000	0	0	2,355,000
01170RKC5	1.500%	2029	Jun	Serial			2,395,000	0	0	2,395,000
01170RKD3	1.550%	2029	Dec	Serial			2,445,000	0	0	2,445,000
01170RKE1	1.650%	2030	Jun	Serial			2,485,000	0	0	2,485,000
01170RKF8	1.700%	2030	Dec	Serial			2,945,000	0	0	2,945,000
01170RKG6	1.800%	2031	Jun	Serial			3,005,000	0	0	3,005,000
01170RKH4	1.850%	2031	Dec	Serial			3,055,000	0	0	3,055,000
01170RKJ0	1.900%	2032	Jun	Serial			3,115,000	0	0	3,115,000
01170RKK7	1.900%	2032	Dec	Serial			3,165,000	0	0	3,165,000
01170RKL5	1.950%	2033	Jun	Serial			3,230,000	0	0	3,230,000
01170RKM3	1.950%	2033	Dec	Serial			3,285,000	0	0	3,285,000
01170RKN1	2.000%	2034	Jun	Sinker			3,340,000	0	0	3,340,000
01170RKN1	2.000%	2034	Dec	Sinker			3,410,000	0	0	3,410,000
01170RKN1	2.000%	2035	Jun	Sinker			3,465,000	0	0	3,465,000
01170RKN1	2.000%	2035	Dec	Term			3,530,000	0	0	3,530,000
01170RKP6	2.050%	2036	Jun	Sinker			3,590,000	0	0	3,590,000
01170RKP6	2.050%	2036	Dec	Sinker			3,660,000	0	0	3,660,000
01170RKP6	2.050%	2037	Jun	Term			2,390,000	0	0	2,390,000
01170RKQ4	3.250%	2037	Jun	Sinker	Prem	PAC	1,335,000	0	435,000	900,000
01170RKQ4	3.250%	2037	Dec	Sinker	Prem	PAC	3,790,000	0	1,210,000	2,580,000
01170RKQ4	3.250%	2038	Jun	Sinker	Prem	PAC	3,860,000	0	1,235,000	2,625,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM20A General Mortgage Revenue Bonds II, 2020 Series A				**Exempt**	Prog: **409**	Yield: **1.822%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RKQ4	3.250%	2038	Dec	Sinker	Prem	PAC	3,930,000	0	1,260,000	2,670,000
01170RKQ4	3.250%	2039	Jun	Sinker	Prem	PAC	4,005,000	0	1,285,000	2,720,000
01170RKQ4	3.250%	2039	Dec	Sinker	Prem	PAC	4,070,000	0	1,305,000	2,765,000
01170RKQ4	3.250%	2040	Jun	Sinker	Prem	PAC	4,155,000	0	1,335,000	2,820,000
01170RKQ4	3.250%	2040	Dec	Sinker	Prem	PAC	4,220,000	0	1,350,000	2,870,000
01170RKQ4	3.250%	2041	Jun	Sinker	Prem	PAC	4,300,000	0	1,375,000	2,925,000
01170RKQ4	3.250%	2041	Dec	Sinker	Prem	PAC	4,380,000	0	1,400,000	2,980,000
01170RKQ4	3.250%	2042	Jun	Sinker	Prem	PAC	3,095,000	0	990,000	2,105,000
01170RKQ4	3.250%	2042	Dec	Sinker	Prem	PAC	1,780,000	0	575,000	1,205,000
01170RKQ4	3.250%	2043	Jun	Sinker	Prem	PAC	1,810,000	0	580,000	1,230,000
01170RKQ4	3.250%	2043	Dec	Sinker	Prem	PAC	1,840,000	0	580,000	1,260,000
01170RKQ4	3.250%	2044	Jun	Sinker	Prem	PAC	1,870,000	0	590,000	1,280,000
01170RKQ4	3.250%	2044	Dec	Term	Prem	PAC	1,240,000	0	390,000	850,000
						GM20A Total	**$135,170,000**	**$9,300,000**	**$15,895,000**	**$109,975,000**
GM20B General Mortgage Revenue Bonds II, 2020 Series B				**Exempt**	Prog: **409**	Yield: **1.822%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RKR2	5.000%	2030	Dec	Serial	Prem	Pre-Ulm	10,000,000	0	0	10,000,000
01170RKS0	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	3,605,000	0	0	3,605,000
01170RKS0	5.000%	2031	Dec	Term	Prem	Pre-Ulm	5,650,000	0	0	5,650,000
01170RKT8	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	7,000,000	0	0	7,000,000
01170RKT8	5.000%	2032	Dec	Term	Prem	Pre-Ulm	10,620,000	0	0	10,620,000
01170RKU5	5.000%	2033	Jun	Serial	Prem	Pre-Ulm	7,800,000	0	0	7,800,000
01170RKV3	2.000%	2033	Dec	Sinker		Pre-Ulm	6,500,000	0	0	6,500,000
01170RKV3	2.000%	2034	Jun	Sinker		Pre-Ulm	6,500,000	0	0	6,500,000
01170RKV3	2.000%	2034	Dec	Sinker		Pre-Ulm	5,500,000	0	0	5,500,000
01170RKV3	2.000%	2035	Jun	Sinker		Pre-Ulm	5,500,000	0	0	5,500,000
01170RKV3	2.000%	2035	Dec	Term		Pre-Ulm	6,000,000	0	0	6,000,000
						GM20B Total	**$74,675,000**	**$0**	**$0**	**$74,675,000**
GM22A General Mortgage Revenue Bonds II, 2022 Series A				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
01170RKW1	0.150%	2022	Jun	Serial			195,000	195,000	0	0
01170RKX9	0.200%	2022	Dec	Serial			400,000	400,000	0	0
01170RKY7	0.300%	2023	Jun	Serial			410,000	410,000	0	0
01170RKZ4	0.350%	2023	Dec	Serial			415,000	0	0	415,000
01170RLA8	0.450%	2024	Jun	Serial			425,000	0	0	425,000
01170RLB6	0.500%	2024	Dec	Serial			430,000	0	0	430,000
01170RLC4	0.600%	2025	Jun	Serial			435,000	0	0	435,000
01170RLD2	0.700%	2025	Dec	Serial			445,000	0	0	445,000
01170RLE0	0.800%	2026	Jun	Serial			450,000	0	0	450,000
01170RLF7	0.900%	2026	Dec	Serial			460,000	0	0	460,000
01170RLG5	1.000%	2027	Jun	Serial			465,000	0	0	465,000
01170RLH3	1.150%	2027	Dec	Serial			475,000	0	0	475,000
01170RLJ9	1.250%	2028	Jun	Serial			485,000	0	0	485,000
01170RLK6	1.375%	2028	Dec	Serial			490,000	0	0	490,000
01170RLL4	1.500%	2029	Jun	Serial			500,000	0	0	500,000
01170RLM2	1.600%	2029	Dec	Serial			505,000	0	0	505,000
01170RLN0	1.650%	2030	Jun	Serial			515,000	0	0	515,000
01170RLP5	1.750%	2030	Dec	Serial			525,000	0	0	525,000
01170RLQ3	1.850%	2031	Jun	Serial			535,000	0	0	535,000
01170RLR1	1.900%	2031	Dec	Serial			540,000	0	0	540,000
01170RLS9	1.950%	2032	Jun	Serial			550,000	0	0	550,000
01170RLT7	2.000%	2032	Dec	Serial			560,000	0	0	560,000
01170RLU4	2.050%	2033	Jun	Serial			570,000	0	0	570,000
01170RLV2	2.100%	2033	Dec	Serial			580,000	0	0	580,000
01170RLW0	2.150%	2034	Jun	Sinker			595,000	0	0	595,000
01170RLW0	2.150%	2034	Dec	Sinker			600,000	0	0	600,000
01170RLW0	2.150%	2035	Jun	Sinker			610,000	0	0	610,000

General Mortgage Revenue Bonds II

S and P | Moodys | Fitch

GM22A General Mortgage Revenue Bonds II, 2022 Series A — **Exempt** — Prog: **410** — Yield: **2.024%** — Delivery: **1/12/2022** — Underwriter: **Jefferies** — *AA+* *Aa1* *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	01170RLW0	2.150%	2035	Dec	Sinker			620,000	0	0	620,000
	01170RLW0	2.150%	2036	Jun	Sinker			630,000	0	0	630,000
	01170RLW0	2.150%	2036	Dec	Term			640,000	0	0	640,000
	01170RLX8	2.350%	2037	Jun	Sinker			655,000	0	0	655,000
	01170RLX8	2.350%	2037	Dec	Sinker			665,000	0	0	665,000
	01170RLX8	2.350%	2038	Jun	Sinker			670,000	0	0	670,000
	01170RLX8	2.350%	2038	Dec	Sinker			685,000	0	0	685,000
	01170RLX8	2.350%	2039	Jun	Sinker			695,000	0	0	695,000
	01170RLX8	2.350%	2039	Dec	Term			705,000	0	0	705,000
	01170RLY6	2.500%	2040	Jun	Sinker			720,000	0	0	720,000
	01170RLY6	2.500%	2040	Dec	Sinker			730,000	0	0	730,000
	01170RLY6	2.500%	2041	Jun	Sinker			740,000	0	0	740,000
	01170RLY6	2.500%	2041	Dec	Sinker			755,000	0	0	755,000
	01170RLY6	2.500%	2042	Jun	Sinker			765,000	0	0	765,000
	01170RLY6	2.500%	2042	Dec	Sinker			780,000	0	0	780,000
	01170RLY6	2.500%	2043	Jun	Term			190,000	0	0	190,000
	01170RLZ3	3.000%	2043	Jun	Sinker	Prem	PAC	600,000	0	70,000	530,000
	01170RLZ3	3.000%	2043	Dec	Sinker	Prem	PAC	805,000	0	90,000	715,000
	01170RLZ3	3.000%	2044	Jun	Sinker	Prem	PAC	820,000	0	90,000	730,000
	01170RLZ3	3.000%	2044	Dec	Sinker	Prem	PAC	835,000	0	95,000	740,000
	01170RLZ3	3.000%	2045	Jun	Sinker	Prem	PAC	845,000	0	95,000	750,000
	01170RLZ3	3.000%	2045	Dec	Sinker	Prem	PAC	860,000	0	95,000	765,000
	01170RLZ3	3.000%	2046	Jun	Sinker	Prem	PAC	875,000	0	95,000	780,000
	01170RLZ3	3.000%	2046	Dec	Sinker	Prem	PAC	890,000	0	95,000	795,000
	01170RLZ3	3.000%	2047	Jun	Sinker	Prem	PAC	905,000	0	100,000	805,000
	01170RLZ3	3.000%	2047	Dec	Sinker	Prem	PAC	920,000	0	100,000	820,000
	01170RLZ3	3.000%	2048	Jun	Sinker	Prem	PAC	935,000	0	100,000	835,000
	01170RLZ3	3.000%	2048	Dec	Sinker	Prem	PAC	950,000	0	100,000	850,000
	01170RLZ3	3.000%	2049	Jun	Sinker	Prem	PAC	970,000	0	105,000	865,000
	01170RLZ3	3.000%	2049	Dec	Sinker	Prem	PAC	985,000	0	105,000	880,000
	01170RLZ3	3.000%	2050	Jun	Sinker	Prem	PAC	1,005,000	0	115,000	890,000
	01170RLZ3	3.000%	2050	Dec	Sinker	Prem	PAC	1,020,000	0	115,000	905,000
	01170RLZ3	3.000%	2051	Jun	Term	Prem	PAC	1,035,000	0	115,000	920,000
							GM22A Total	**$39,065,000**	**$1,005,000**	**$1,680,000**	**$36,380,000**

GM22B General Mortgage Revenue Bonds II, 2022 Series B — **Exempt** — Prog: **410** — Yield: **2.024%** — Delivery: **1/12/2022** — Underwriter: **Jefferies** — *AA+* *Aa1* *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B-1	01170RMA7	1.650%	2030	Jun	Serial		Pre-Ulm	30,000	0	0	30,000
B-2	01170RMH2	5.000%	2030	Jun	Sinker	Prem	Pre-Ulm	5,000,000	0	0	5,000,000
B-1	01170RMB5	1.750%	2030	Dec	Serial		Pre-Ulm	3,025,000	0	0	3,025,000
B-2	01170RMH2	5.000%	2030	Dec	Term	Prem	Pre-Ulm	3,285,000	0	0	3,285,000
B-1	01170RMC3	1.850%	2031	Jun	Serial		Pre-Ulm	25,000	0	0	25,000
B-2	01170RMJ8	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	6,000,000	0	0	6,000,000
B-2	01170RMJ8	5.000%	2031	Dec	Term	Prem	Pre-Ulm	6,300,000	0	0	6,300,000
B-1	01170RMD1	1.950%	2032	Jun	Serial		Pre-Ulm	3,500,000	0	0	3,500,000
B-2	01170RMK5	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	3,475,000	0	0	3,475,000
B-1	01170RME9	2.000%	2032	Dec	Serial		Pre-Ulm	4,750,000	0	0	4,750,000
B-2	01170RMK5	5.000%	2032	Dec	Term	Prem	Pre-Ulm	4,680,000	0	0	4,680,000
B-1	01170RMF6	2.050%	2033	Jun	Serial		Pre-Ulm	3,025,000	0	0	3,025,000
B-2	01170RML3	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	7,500,000	0	0	7,500,000
B-2	01170RML3	5.000%	2033	Dec	Term	Prem	Pre-Ulm	7,525,000	0	0	7,525,000
B-1	01170RMG4	2.150%	2034	Jun	Sinker		Pre-Ulm	5,010,000	0	0	5,010,000
B-2	01170RMM1	5.000%	2034	Jun	Sinker	Prem	Pre-Ulm	4,785,000	0	0	4,785,000
B-1	01170RMG4	2.150%	2034	Dec	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
B-2	01170RMM1	5.000%	2034	Dec	Term	Prem	Pre-Ulm	2,775,000	0	0	2,775,000
B-1	01170RMG4	2.150%	2035	Jun	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000
B-2	01170RMN9	5.000%	2035	Jun	Sinker	Prem	Pre-Ulm	2,025,000	0	0	2,025,000
B-1	01170RMG4	2.150%	2035	Dec	Sinker		Pre-Ulm	2,000,000	0	0	2,000,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II											
									S and P	Moodys	Fitch
GM22B	**General Mortgage Revenue Bonds II, 2022 Series B**				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
B-2	01170RMN9	5.000%	2035	Dec	Term	Prem	Pre-Ulm	1,775,000	0	0	1,775,000
B-1	01170RMG4	2.150%	2036	Jun	Term		Pre-Ulm	1,000,000	0	0	1,000,000
B-2	01170RMP4	5.000%	2036	Jun	Serial	Prem	Pre-Ulm	990,000	0	0	990,000
							GM22B Total	**$83,730,000**	**$0**	**$0**	**$83,730,000**
GM22C	**General Mortgage Revenue Bonds II, 2022 Series C**				**Exempt**	Prog: **411**	Yield: **4.290%**	Delivery: **12/22/2022**	Underwriter: **BOfA Securities**	*AA+*	*Aa1* / *N/A*
	01170RMQ2	2.450%	2023	Jun	Serial			210,000	210,000	0	0
	01170RMR0	2.550%	2023	Dec	Serial			580,000	0	0	580,000
	01170RMS8	2.700%	2024	Jun	Serial			650,000	0	0	650,000
	01170RMT6	2.750%	2024	Dec	Serial			670,000	0	0	670,000
	01170RMU3	2.900%	2025	Jun	Serial			685,000	0	0	685,000
	01170RMV1	2.950%	2025	Dec	Serial			705,000	0	0	705,000
	01170RMW9	3.000%	2026	Jun	Serial			725,000	0	0	725,000
	01170RMX7	3.050%	2026	Dec	Serial			745,000	0	0	745,000
	01170RMY5	3.100%	2027	Jun	Serial			765,000	0	0	765,000
	01170RMZ2	3.150%	2027	Dec	Serial			785,000	0	0	785,000
	01170RNA6	3.300%	2028	Jun	Serial			805,000	0	0	805,000
	01170RNB4	3.400%	2028	Dec	Serial			830,000	0	0	830,000
	01170RNC2	3.450%	2029	Jun	Serial			850,000	0	0	850,000
	01170RND0	3.500%	2029	Dec	Serial			875,000	0	0	875,000
	01170RNE8	3.650%	2030	Jun	Serial			900,000	0	0	900,000
	01170RNF5	3.700%	2030	Dec	Serial			925,000	0	0	925,000
	01170RNG3	3.750%	2031	Jun	Serial			950,000	0	0	950,000
	01170RNH1	3.800%	2031	Dec	Serial			975,000	0	0	975,000
	01170RNJ7	3.850%	2032	Jun	Serial			1,000,000	0	0	1,000,000
	01170RNK4	3.875%	2032	Dec	Serial			1,030,000	0	0	1,030,000
	01170RNL2	3.950%	2033	Jun	Serial			1,055,000	0	0	1,055,000
	01170RNM0	4.000%	2033	Dec	Serial	Prem		1,085,000	0	0	1,085,000
	01170RNN8	4.000%	2034	Jun	Serial	Prem		1,115,000	0	0	1,115,000
	01170RNP3	4.050%	2034	Dec	Serial			1,145,000	0	0	1,145,000
	0117RNQ1	4.350%	2035	Jun	Sinker			1,180,000	0	0	1,180,000
	0117RNQ1	4.350%	2035	Dec	Sinker			1,210,000	0	0	1,210,000
	0117RNQ1	4.350%	2036	Jun	Sinker			1,245,000	0	0	1,245,000
	0117RNQ1	4.350%	2036	Dec	Sinker			1,275,000	0	0	1,275,000
	0117RNQ1	4.350%	2037	Jun	Sinker			1,310,000	0	0	1,310,000
	0117RNQ1	4.350%	2037	Dec	Term			1,350,000	0	0	1,350,000
	01170RNR9	4.600%	2038	Jun	Sinker			1,385,000	0	0	1,385,000
	01170RNR9	4.600%	2038	Dec	Sinker			1,420,000	0	0	1,420,000
	01170RNR9	4.600%	2039	Jun	Sinker			1,460,000	0	0	1,460,000
	01170RNR9	4.600%	2039	Dec	Sinker			1,500,000	0	0	1,500,000
	01170RNR9	4.600%	2040	Jun	Sinker			1,540,000	0	0	1,540,000
	01170RNR9	4.600%	2040	Dec	Sinker			1,585,000	0	0	1,585,000
	01170RNR9	4.600%	2041	Jun	Sinker			1,625,000	0	0	1,625,000
	01170RNR9	4.600%	2041	Dec	Sinker			1,670,000	0	0	1,670,000
	01170RNR9	4.600%	2042	Jun	Sinker			1,720,000	0	0	1,720,000
	01170RNR9	4.600%	2042	Dec	Term			1,650,000	0	0	1,650,000
	01170RNS7	4.750%	2043	Jun	Sinker			1,815,000	0	0	1,815,000
	01170RNS7	4.750%	2043	Dec	Sinker			1,860,000	0	0	1,860,000
	01170RNS7	4.750%	2044	Jun	Sinker			1,915,000	0	0	1,915,000
	01170RNS7	4.750%	2044	Dec	Sinker			1,965,000	0	0	1,965,000
	01170RNS7	4.750%	2045	Jun	Sinker			2,020,000	0	0	2,020,000
	01170RNS7	4.750%	2045	Dec	Sinker			2,075,000	0	0	2,075,000
	01170RNS7	4.750%	2046	Jun	Sinker			2,130,000	0	0	2,130,000
	01170RNT5	5.750%	2046	Dec	Sinker	Prem	PAC	1,745,000	0	5,000	1,740,000
	01170RNS7	4.750%	2046	Dec	Term			445,000	0	0	445,000
	01170RNT5	5.750%	2047	Jun	Sinker	Prem	PAC	2,250,000	0	10,000	2,240,000
	01170RNT5	5.750%	2047	Dec	Sinker	Prem	PAC	2,310,000	0	10,000	2,300,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									S and P	Moodys	Fitch
GM22C General Mortgage Revenue Bonds II, 2022 Series C				**Exempt**	Prog: **411**	Yield: **4.290%**	Delivery: **12/22/2022**	Underwriter: **BOfA Securities**	*AA+* *Aa1*	*N/A*
01170RNT5	5.750%	2048	Jun	Sinker	Prem	PAC	2,375,000	0	10,000	2,365,000
01170RNT5	5.750%	2048	Dec	Sinker	Prem	PAC	2,440,000	0	10,000	2,430,000
01170RNT5	5.750%	2049	Jun	Sinker	Prem	PAC	2,505,000	0	10,000	2,495,000
01170RNT5	5.750%	2049	Dec	Sinker	Prem	PAC	2,575,000	0	10,000	2,565,000
01170RNT5	5.750%	2050	Jun	Sinker	Prem	PAC	2,645,000	0	10,000	2,635,000
01170RNT5	5.750%	2050	Dec	Sinker	Prem	PAC	2,715,000	0	10,000	2,705,000
01170RNT5	5.750%	2051	Jun	Sinker	Prem	PAC	2,790,000	0	5,000	2,785,000
01170RNT5	5.750%	2051	Dec	Sinker	Prem	PAC	2,865,000	0	5,000	2,860,000
01170RNT5	5.750%	2052	Jun	Sinker	Prem	PAC	2,525,000	0	5,000	2,520,000
01170RNT5	5.750%	2052	Dec	Term	Prem	PAC	815,000	0	5,000	810,000
						GM22C Total	**$87,965,000**	**$210,000**	**$105,000**	**$87,650,000**
						General Mortgage Revenue Bonds II Total	**$850,070,000**	**$55,640,000**	**$195,890,000**	**$598,540,000**
Governmental Purpose Bonds									S and P	Moodys	Fitch
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* *Aaa/VMIG1*	*WD/WD*
0118326M9		2001	Dec	Sinker		VRDO	500,000	500,000	0	0
0118326M9		2002	Jun	Sinker		VRDO	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		VRDO	720,000	720,000	0	0
0118326M9		2003	Jun	Sinker		VRDO	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		VRDO	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		VRDO	770,000	770,000	0	0
0118326M9		2004	Dec	Sinker		VRDO	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		VRDO	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		VRDO	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		VRDO	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		VRDO	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		VRDO	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		VRDO	880,000	880,000	0	0
0118326M9		2008	Jun	Sinker		VRDO	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		VRDO	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		VRDO	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		VRDO	950,000	950,000	0	0
0118326M9		2010	Jun	Sinker		VRDO	960,000	960,000	0	0
0118326M9		2010	Dec	Sinker		VRDO	995,000	995,000	0	0
0118326M9		2011	Jun	Sinker		VRDO	1,010,000	1,010,000	0	0
0118326M9		2011	Dec	Sinker		VRDO	1,030,000	1,030,000	0	0
0118326M9		2012	Jun	Sinker		VRDO	1,050,000	1,050,000	0	0
0118326M9		2012	Dec	Sinker		VRDO	1,070,000	1,070,000	0	0
0118326M9		2013	Jun	Sinker		VRDO	1,090,000	1,090,000	0	0
0118326M9		2013	Dec	Sinker		VRDO	1,115,000	1,115,000	0	0
0118326M9		2014	Jun	Sinker		VRDO	1,135,000	1,135,000	0	0
0118326M9		2014	Dec	Sinker		VRDO	1,160,000	1,160,000	0	0
0118326M9		2015	Jun	Sinker		VRDO	1,180,000	1,180,000	0	0
0118326M9		2015	Dec	Sinker		VRDO	1,205,000	1,205,000	0	0
0118326M9		2016	Jun	Sinker		VRDO	1,235,000	1,235,000	0	0
0118326M9		2016	Dec	Sinker		VRDO	1,255,000	1,255,000	0	0
0118326M9		2017	Jun	Sinker		VRDO	1,275,000	1,275,000	0	0
0118326M9		2017	Dec	Sinker		VRDO	1,305,000	1,305,000	0	0
0118326M9		2018	Jun	Sinker		VRDO	1,335,000	1,335,000	0	0
0118326M9		2018	Dec	Sinker		VRDO	1,365,000	1,365,000	0	0
0118326M9		2019	Jun	Sinker		VRDO	1,380,000	1,380,000	0	0
0118326M9		2019	Dec	Sinker		VRDO	1,410,000	1,410,000	0	0
0118326M9		2020	Jun	Sinker		VRDO	1,445,000	1,445,000	0	0
0118326M9		2020	Dec	Sinker		VRDO	1,465,000	1,465,000	0	0
0118326M9		2021	Jun	Sinker		VRDO	1,505,000	1,505,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									S and P / Moodys / Fitch	
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* *Aaa/VMIG1*	*WD/WD*
0118326M9		2021	Dec	Sinker		VRDO	1,525,000	1,525,000	0	0
0118326M9		2022	Jun	Sinker		VRDO	1,560,000	1,560,000	0	0
0118326M9		2022	Dec	Sinker		VRDO	1,590,000	1,590,000	0	0
0118326M9		2023	Jun	Sinker		VRDO	1,620,000	1,620,000	0	0
0118326M9		2023	Dec	Sinker		VRDO	1,660,000	0	0	1,660,000
0118326M9		2024	Jun	Sinker		VRDO	1,685,000	0	0	1,685,000
0118326M9		2024	Dec	Sinker		VRDO	1,725,000	0	0	1,725,000
0118326M9		2025	Jun	Sinker		VRDO	1,755,000	0	0	1,755,000
0118326M9		2025	Dec	Sinker		VRDO	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		VRDO	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		VRDO	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		VRDO	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		VRDO	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		VRDO	1,970,000	0	0	1,970,000
0118326M9		2028	Dec	Sinker		VRDO	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		VRDO	2,060,000	0	0	2,060,000
0118326M9		2029	Dec	Sinker		VRDO	2,100,000	0	0	2,100,000
0118326M9		2030	Jun	Sinker		VRDO	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		VRDO	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$47,940,000**	**$0**	**$28,640,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* *Aaa/VMIG1*	*WD/WD*
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0	0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0	0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0	0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0	0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0	0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0	0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0	0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0	0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0	0
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	1,625,000	0	0
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	1,665,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									**S and P**	**Moodys** / **Fitch**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* / *WD/WD*
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	1,690,000	0	0
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	1,720,000	0	0
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	1,770,000	0	0
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	1,795,000	0	0
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	1,835,000	0	0
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	1,870,000	0	0
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	1,900,000	0	0
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	1,940,000	0	0
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	1,985,000	0	0
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$58,595,000**	**$0**	**$34,995,000**
						Governmental Purpose Bonds Total	**$170,170,000**	**$106,535,000**	**$0**	**$63,635,000**
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC14A State Capital Project Bonds II, 2014 Series A				**Exempt**	Prog: **621**	Yield: **3.448%**	Delivery: **1/15/2014**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* / *AA+*
011839BB2	3.000%	2016	Dec	Serial		Prem	3,610,000	3,610,000	0	0
011839BC0	4.000%	2017	Jun	Serial		Prem	2,330,000	2,330,000	0	0
011839BD8	4.000%	2017	Dec	Serial		Prem	2,375,000	2,375,000	0	0
011839BE6	5.000%	2018	Jun	Serial		Prem	2,425,000	2,425,000	0	0
011839BF3	5.000%	2018	Dec	Serial		Prem	2,480,000	2,480,000	0	0
011839BG1	5.000%	2019	Jun	Serial		Prem	2,545,000	2,545,000	0	0
011839BH9	5.000%	2019	Dec	Serial		Prem	2,605,000	2,605,000	0	0
011839BJ5	5.000%	2020	Jun	Serial		Prem	2,670,000	2,670,000	0	0
011839BK2	5.000%	2020	Dec	Serial		Prem	2,735,000	2,735,000	0	0
011839BL0	5.000%	2021	Jun	Serial		Prem	2,800,000	2,800,000	0	0
011839BM8	5.000%	2021	Dec	Serial		Prem	2,870,000	2,870,000	0	0
011839BN6	5.000%	2022	Jun	Serial		Prem	2,940,000	2,940,000	0	0
011839BP1	5.000%	2022	Dec	Serial		Prem	3,015,000	3,015,000	0	0
011839BQ9	5.000%	2023	Jun	Serial		Prem	3,160,000	3,160,000	0	0
011839BR7	5.000%	2023	Dec	Serial		Prem	3,105,000	0	0	3,105,000
011839BS5	5.000%	2024	Dec	Serial		Prem	5,770,000	0	0	5,770,000
011839BT3	5.000%	2025	Dec	Serial		Prem	5,000,000	0	0	5,000,000
011839BU0	5.000%	2027	Dec	Serial		Prem	5,000,000	0	0	5,000,000
011839CC9	5.000%	2028	Dec	Serial		Prem	3,000,000	0	0	3,000,000
011839BV8	4.000%	2028	Dec	Serial		Disc	2,480,000	0	0	2,480,000
011839BW6	5.000%	2029	Dec	Serial		Prem	4,670,000	0	0	4,670,000
011839BX4	5.000%	2030	Dec	Serial		Prem	5,050,000	0	0	5,050,000
011839BY2	4.375%	2031	Dec	Serial		Disc	2,790,000	0	0	2,790,000
011839CB1	5.000%	2031	Dec	Serial		Prem	4,370,000	0	0	4,370,000
011839BZ9	5.000%	2032	Dec	Serial		Prem	7,475,000	0	0	7,475,000
011839CA3	5.000%	2033	Dec	Serial		Prem	7,845,000	0	0	7,845,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									S and P / Moodys	Fitch
SC14A State Capital Project Bonds II, 2014 Series A				Exempt	Prog: 621	Yield: 3.448%	Delivery: 1/15/2014	Underwriter: J.P. Morgan	AA+ / Aa2	AA+
						SC14A Total	**$95,115,000**	**$38,560,000**	**$0**	**$56,555,000**
SC14B State Capital Project Bonds II, 2014 Series B				Exempt	Prog: 621	Yield: 2.682%	Delivery: 6/12/2014	Underwriter: J.P. Morgan	AA+ / Aa2	AA+
011839CD7	2.000%	2015	Jun	Serial		Prem	100,000	100,000	0	0
011839CE5	3.000%	2015	Dec	Serial		Prem	100,000	100,000	0	0
011839CF2	4.000%	2016	Jun	Serial		Prem	735,000	735,000	0	0
011839CG0	5.000%	2016	Dec	Serial		Prem	750,000	750,000	0	0
011839CH8	5.000%	2017	Jun	Serial		Prem	765,000	765,000	0	0
011839CJ4	5.000%	2017	Dec	Serial		Prem	785,000	785,000	0	0
011839CK1	5.000%	2018	Jun	Serial		Prem	805,000	805,000	0	0
011839CL9	5.000%	2018	Dec	Serial		Prem	825,000	825,000	0	0
011839CM7	5.000%	2019	Jun	Serial		Prem	845,000	845,000	0	0
011839CN5	5.000%	2019	Dec	Serial		Prem	865,000	865,000	0	0
011839CP0	5.000%	2020	Jun	Serial		Prem	890,000	890,000	0	0
011839CQ8	5.000%	2020	Dec	Serial		Prem	910,000	910,000	0	0
011839CR6	5.000%	2021	Jun	Serial		Prem	935,000	935,000	0	0
011839CS4	5.000%	2021	Dec	Serial		Prem	960,000	960,000	0	0
011839CT2	5.000%	2022	Jun	Serial		Prem	980,000	980,000	0	0
011839CU9	5.000%	2022	Dec	Serial		Prem	1,005,000	1,005,000	0	0
011839CV7	5.000%	2023	Jun	Serial		Prem	1,030,000	1,030,000	0	0
011839CW5	5.000%	2023	Dec	Serial		Prem	1,055,000	0	0	1,055,000
011839CX3	5.000%	2024	Jun	Serial		Prem	1,085,000	0	0	1,085,000
011839CY1	5.000%	2024	Dec	Serial		Prem	1,110,000	0	0	1,110,000
011839CZ8	5.000%	2025	Jun	Sinker		Prem	1,140,000	0	0	1,140,000
011839CZ8	5.000%	2025	Dec	Term		Prem	1,165,000	0	0	1,165,000
011839DA2	5.000%	2026	Jun	Sinker		Prem	1,195,000	0	0	1,195,000
011839DA2	5.000%	2026	Dec	Term		Prem	1,225,000	0	0	1,225,000
011839DB0	5.000%	2027	Jun	Sinker		Prem	1,255,000	0	0	1,255,000
011839DB0	5.000%	2027	Dec	Term		Prem	1,290,000	0	0	1,290,000
011839DC8	5.000%	2028	Jun	Sinker		Prem	1,320,000	0	0	1,320,000
011839DC8	5.000%	2028	Dec	Term		Prem	1,355,000	0	0	1,355,000
011839DD6	5.000%	2029	Jun	Sinker		Prem	1,385,000	0	0	1,385,000
011839DD6	5.000%	2029	Dec	Term		Prem	1,420,000	0	0	1,420,000
						SC14B Total	**$29,285,000**	**$13,285,000**	**$0**	**$16,000,000**
SC14D State Capital Project Bonds II, 2014 Series D				Exempt	Prog: 621	Yield: 2.581%	Delivery: 11/6/2014	Underwriter: J.P. Morgan	AA+ / Aa2	AA+
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	50,000	0	0
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	55,000	0	0
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	55,000	0	0
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	55,000	0	0
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	60,000	0	0
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	60,000	0	0
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	60,000	0	0
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	2,680,000	0	0
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	3,130,000	0	0
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	3,205,000	0	0
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	3,285,000	0	0
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	3,370,000	0	0
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	3,455,000	0	0
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	3,540,000	0	0
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	3,630,000	0	0
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	0	0	3,720,000
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	0	0	3,810,000
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0	3,905,000
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0	4,005,000
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0	4,105,000
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0	4,205,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									S and P / Moodys / Fitch	
SC14D State Capital Project Bonds II, 2014 Series D				**Exempt**	Prog: **621**	Yield: **2.581%**	Delivery: **11/6/2014**	Underwriter: **J.P. Morgan**	AA+ / Aa2	AA+
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0	4,310,000
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0	4,420,000
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0	4,530,000
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0	4,645,000
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0	4,760,000
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0	5,000,000
						SC14D Total	**$78,105,000**	**$26,690,000**	**$0**	**$51,415,000**
SC15A State Capital Project Bonds II, 2015 Series A				**Exempt**	Prog: **621**	Yield: **2.324%**	Delivery: **3/19/2015**	Underwriter: **Keybanc**	AA+ / Aa2	AA+
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0	0
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	2,280,000	0	0
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	1,925,000	0	0
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	1,935,000	0	0
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	1,595,000	0	0
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	1,595,000	0	0
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	2,195,000	0	0
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	2,195,000	0	0
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	2,830,000	0	0
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	2,820,000	0	0
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	3,495,000	0	0
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	3,500,000	0	0
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	3,765,000	0	0
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	3,765,000	0	0
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	3,955,000	0	0
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	0	0	3,955,000
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	0	0	4,150,000
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0	4,160,000
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0	4,370,000
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0	4,370,000
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0	4,585,000
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0	4,590,000
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0	4,830,000
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0	4,825,000
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0	5,055,000
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0	5,060,000
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0	5,270,000
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0	5,260,000
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0	5,465,000
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0	5,470,000
						SC15A Total	**$111,535,000**	**$40,120,000**	**$0**	**$71,415,000**
SC15B State Capital Project Bonds II, 2015 Series B				**Exempt**	Prog: **621**	Yield: **3.294%**	Delivery: **6/30/2015**	Underwriter: **J.P. Morgan**	AA+ / Aa2	AA+
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0	0
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	705,000	0	0
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	730,000	0	0
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	3,015,000	0	0
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	3,160,000	0	0
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	1,945,000	0	0
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	3,320,000	0	0
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	2,035,000	0	0
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	3,485,000	0	0
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	2,120,000	0	0
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	3,660,000	0	0
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	0	0	5,275,000
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	0	0	970,000
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0	5,540,000
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0	1,020,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC15B State Capital Project Bonds II, 2015 Series B				**Exempt**	Prog: **621**	Yield: **3.294%**	Delivery: **6/30/2015**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* / *AA+*
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0	5,830,000
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0	1,070,000
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0	5,550,000
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0	1,125,000
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0	3,425,000
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0	4,200,000
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0	295,000
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0	4,615,000
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0	300,000
011839XR3	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0	4,765,000
011839XR3	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0	3,685,000
011839XS1	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0	3,830,000
011839XS1	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0	3,985,000
011839XS1	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0	4,145,000
011839XS1	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0	4,305,000
011839XS1	4.000%	2036	Jun	Term		Disc	4,475,000	0	0	4,475,000
						SC15B Total	**$93,365,000**	**$24,960,000**	**$0**	**$68,405,000**
SC15C State Capital Project Bonds II, 2015 Series C				**Exempt**	Prog: **621**	Yield: **2.682%**	Delivery: **12/16/2015**	Underwriter: **J.P. Morgan**	*AA+*	*Aa2* / *AA+*
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0	0
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	2,945,000	0	0
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	3,035,000	0	0
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	2,795,000	0	0
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	2,930,000	0	0
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	1,265,000	0	0
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	1,330,000	0	0
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	1,395,000	0	0
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	0	0	4,095,000
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0	4,300,000
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0	4,515,000
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0	4,740,000
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0	3,680,000
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0	3,865,000
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0	2,095,000
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0	2,200,000
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0	2,310,000
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0	2,425,000
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0	2,545,000
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0	2,670,000
						SC15C Total	**$55,620,000**	**$16,180,000**	**$0**	**$39,440,000**
SC17A State Capital Project Bonds II, 2017 Series A				**Exempt**	Prog: **621**	Yield: **2.485%**	Delivery: **9/6/2017**	Underwriter: **Jefferies**	*AA+*	*Aa2* / *AA+*
011839MS3	2.000%	2018	Jun	Serial		Prem	1,000,000	1,000,000	0	0
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	1,120,000	0	0
011839MU8	5.000%	2019	Jun	Serial		Prem	2,050,000	2,050,000	0	0
011839MV6	5.000%	2019	Dec	Serial		Prem	2,100,000	2,100,000	0	0
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	2,150,000	0	0
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	2,210,000	0	0
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	3,480,000	0	0
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	3,570,000	0	0
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	4,185,000	0	0
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	4,295,000	0	0
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	4,575,000	0	0
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	0	0	4,685,000
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	0	0	4,600,000
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	0	0	4,715,000
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	0	0	4,630,000

State Capital Project Bonds II

								S and P	Moodys	Fitch
SC17A	**State Capital Project Bonds II, 2017 Series A**			**Exempt**	Prog: **621**	Yield: **2.485%**	Delivery: **9/6/2017**	Underwriter: **Jefferies**	*AA+*	*Aa2* / *AA+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839NH6	5.000%	2025	Dec	Serial		Prem	4,745,000	0	0	4,745,000
011839NJ2	5.000%	2026	Jun	Serial		Prem	5,120,000	0	0	5,120,000
011839NK9	5.000%	2026	Dec	Serial		Prem	5,250,000	0	0	5,250,000
011839NL7	5.000%	2027	Jun	Serial		Prem	5,220,000	0	0	5,220,000
011839NM5	5.000%	2027	Dec	Serial		Prem	5,350,000	0	0	5,350,000
011839NN3	5.000%	2028	Jun	Serial		Prem	5,875,000	0	0	5,875,000
011839NP8	5.000%	2028	Dec	Serial		Prem	5,920,000	0	0	5,920,000
011839NQ6	5.000%	2029	Jun	Serial		Prem	6,230,000	0	0	6,230,000
011839NR4	5.000%	2029	Dec	Serial		Prem	6,270,000	0	0	6,270,000
011839NS2	5.000%	2030	Jun	Serial		Prem	7,185,000	0	0	7,185,000
011839NT0	5.000%	2030	Dec	Serial		Prem	7,185,000	0	0	7,185,000
011839NU7	4.000%	2031	Jun	Serial		Prem	7,440,000	0	0	7,440,000
011839NV5	4.000%	2031	Dec	Serial		Prem	7,440,000	0	0	7,440,000
011839NW3	5.000%	2032	Jun	Serial		Prem	7,680,000	0	0	7,680,000
011839NX1	4.000%	2032	Dec	Serial		Prem	7,680,000	0	0	7,680,000
						SC17A Total	**$143,955,000**	**$30,735,000**	**$0**	**$113,220,000**

SC17B	**State Capital Project Bonds II, 2017 Series B**			**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **12/7/2017**	Underwriter: **Jefferies**	*AA+/A-1+*	*Aa2/VMIG1* / *AA+/F1+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839NY9		2047	Dec	Term	Tax	VRDO	150,000,000	0	60,000,000	90,000,000
						SC17B Total	**$150,000,000**	**$0**	**$60,000,000**	**$90,000,000**

SC17C	**State Capital Project Bonds II, 2017 Series C**			**Exempt**	Prog: **621**	Yield: **2.524%**	Delivery: **12/21/2017**	Underwriter: **Jefferies**	*AA+*	*Aa2* / *AA+*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839PA9	5.000%	2024	Jun	Serial		Prem	3,765,000	0	0	3,765,000
011839PB7	5.000%	2024	Dec	Serial		Prem	3,770,000	0	0	3,770,000
011839PC5	5.000%	2025	Jun	Serial		Prem	3,870,000	0	0	3,870,000
011839PD3	5.000%	2025	Dec	Serial		Prem	3,870,000	0	0	3,870,000
011839PE1	5.000%	2026	Jun	Serial		Prem	4,140,000	0	0	4,140,000
011839PF8	5.000%	2026	Dec	Serial		Prem	4,140,000	0	0	4,140,000
011839PG6	5.000%	2027	Jun	Serial		Prem	4,360,000	0	0	4,360,000
011839PH4	5.000%	2027	Dec	Serial		Prem	4,365,000	0	0	4,365,000
011839PJ0	5.000%	2029	Jun	Serial		Prem	2,440,000	0	0	2,440,000
011839PK7	5.000%	2029	Dec	Serial		Prem	2,440,000	0	0	2,440,000
011839PL5	5.000%	2031	Jun	Serial		Prem	2,645,000	0	0	2,645,000
011839PM3	5.000%	2031	Dec	Serial		Prem	2,650,000	0	0	2,650,000
011839PN1	5.000%	2032	Jun	Serial		Prem	700,000	0	0	700,000
011839PP6	5.000%	2032	Dec	Serial		Prem	700,000	0	0	700,000
						SC17C Total	**$43,855,000**	**$0**	**$0**	**$43,855,000**

SC18A	**State Capital Project Bonds II, 2018 Series A**			**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+/A-1+*	*Aa2/VMIG1* / *N/A*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839RX7		2031	Jun	Sinker	Tax	VRDO	2,855,000	0	0	2,855,000
011839RX7		2031	Dec	Sinker	Tax	VRDO	2,900,000	0	0	2,900,000
011839RX7		2032	Jun	Sinker	Tax	VRDO	2,945,000	0	0	2,945,000
011839RX7		2032	Dec	Sinker	Tax	VRDO	2,990,000	0	0	2,990,000
011839RX7		2033	Jun	Sinker	Tax	VRDO	3,030,000	0	0	3,030,000
011839RX7		2033	Dec	Sinker	Tax	VRDO	3,080,000	0	0	3,080,000
011839RX7		2034	Jun	Sinker	Tax	VRDO	3,125,000	0	0	3,125,000
011839RX7		2034	Dec	Sinker	Tax	VRDO	3,170,000	0	0	3,170,000
011839RX7		2035	Jun	Sinker	Tax	VRDO	3,215,000	0	0	3,215,000
011839RX7		2035	Dec	Sinker	Tax	VRDO	3,265,000	0	0	3,265,000
011839RX7		2036	Jun	Sinker	Tax	VRDO	3,310,000	0	0	3,310,000
011839RX7		2036	Dec	Sinker	Tax	VRDO	3,365,000	0	0	3,365,000
011839RX7		2037	Jun	Sinker	Tax	VRDO	3,410,000	0	0	3,410,000
011839RX7		2037	Dec	Sinker	Tax	VRDO	3,465,000	0	0	3,465,000
011839RX7		2038	Jun	Sinker	Tax	VRDO	3,520,000	0	0	3,520,000
011839RX7		2038	Dec	Sinker	Tax	VRDO	3,570,000	0	0	3,570,000
011839RX7		2039	Jun	Sinker	Tax	VRDO	3,625,000	0	0	3,625,000
011839RX7		2039	Dec	Sinker	Tax	VRDO	3,680,000	0	0	3,680,000
011839RX7		2040	Jun	Sinker	Tax	VRDO	3,735,000	0	0	3,735,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									S and P	Moodys / Fitch
SC18A State Capital Project Bonds II, 2018 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+/A-1+*	*Aa2/VMIG1* / *N/A*
011839RX7		2040	Dec	Sinker	Tax	VRDO	3,790,000	0	0	3,790,000
011839RX7		2041	Jun	Sinker	Tax	VRDO	3,845,000	0	0	3,845,000
011839RX7		2041	Dec	Sinker	Tax	VRDO	3,905,000	0	0	3,905,000
011839RX7		2042	Jun	Sinker	Tax	VRDO	3,960,000	0	0	3,960,000
011839RX7		2042	Dec	Sinker	Tax	VRDO	4,020,000	0	0	4,020,000
011839RX7		2043	Jun	Sinker	Tax	VRDO	4,085,000	0	0	4,085,000
011839RX7		2043	Dec	Term	Tax	VRDO	4,140,000	0	0	4,140,000
						SC18A Total	**$90,000,000**	**$0**	**$0**	**$90,000,000**
SC18B State Capital Project Bonds II, 2018 Series B				**Exempt**	Prog: **621**	Yield: **3.081%**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+*	*Aa2* / *N/A*
011839QN0	5.000%	2019	Jun	Serial		Prem	540,000	540,000	0	0
011839QP5	5.000%	2019	Dec	Serial		Prem	545,000	545,000	0	0
011839QQ3	5.000%	2020	Jun	Serial		Prem	570,000	570,000	0	0
011839QR1	5.000%	2020	Dec	Serial		Prem	570,000	570,000	0	0
011839QS9	5.000%	2021	Jun	Serial		Prem	600,000	600,000	0	0
011839QT7	5.000%	2021	Dec	Serial		Prem	600,000	600,000	0	0
011839QU4	5.000%	2022	Jun	Serial		Prem	625,000	625,000	0	0
011839QV2	5.000%	2022	Dec	Serial		Prem	635,000	635,000	0	0
011839QW0	5.000%	2023	Jun	Serial		Prem	665,000	665,000	0	0
011839QX8	5.000%	2023	Dec	Serial		Prem	660,000	0	0	660,000
011839QY6	5.000%	2024	Jun	Serial		Prem	690,000	0	0	690,000
011839QZ3	5.000%	2024	Dec	Serial		Prem	700,000	0	0	700,000
011839RA7	5.000%	2025	Jun	Serial		Prem	730,000	0	0	730,000
011839RB5	5.000%	2025	Dec	Serial		Prem	730,000	0	0	730,000
011839RC3	5.000%	2026	Jun	Serial		Prem	765,000	0	0	765,000
011839RD1	5.000%	2026	Dec	Serial		Prem	770,000	0	0	770,000
011839RE9	5.000%	2027	Jun	Serial		Prem	805,000	0	0	805,000
011839RF6	5.000%	2027	Dec	Serial		Prem	805,000	0	0	805,000
011839RG4	5.000%	2028	Jun	Serial		Prem	850,000	0	0	850,000
011839RH2	5.000%	2028	Dec	Serial		Prem	845,000	0	0	845,000
011839RJ8	5.000%	2029	Jun	Serial		Prem	885,000	0	0	885,000
011839RK5	5.000%	2029	Dec	Serial		Prem	895,000	0	0	895,000
011839RL3	5.000%	2030	Jun	Serial		Prem	930,000	0	0	930,000
011839RM1	5.000%	2030	Dec	Serial		Prem	940,000	0	0	940,000
011839RN9	3.125%	2031	Jun	Serial		Disc	975,000	0	0	975,000
011839RP4	3.125%	2031	Dec	Serial		Disc	980,000	0	0	980,000
011839RQ2	3.250%	2032	Jun	Sinker		Disc	1,005,000	0	0	1,005,000
011839RQ2	3.250%	2032	Dec	Term		Disc	1,010,000	0	0	1,010,000
011839RR0	5.000%	2033	Jun	Sinker		Prem	1,045,000	0	0	1,045,000
011839RR0	5.000%	2033	Dec	Term		Prem	1,045,000	0	0	1,045,000
011839RS8	5.000%	2034	Jun	Sinker		Prem	1,095,000	0	0	1,095,000
011839RS8	5.000%	2034	Dec	Term		Prem	1,100,000	0	0	1,100,000
011839RT6	5.000%	2035	Jun	Sinker		Prem	1,155,000	0	0	1,155,000
011839RT6	5.000%	2035	Dec	Term		Prem	1,155,000	0	0	1,155,000
011839RU3	5.000%	2036	Jun	Sinker		Prem	1,210,000	0	0	1,210,000
011839RU3	5.000%	2036	Dec	Term		Prem	1,215,000	0	0	1,215,000
011839RV1	5.000%	2037	Jun	Sinker		Prem	1,275,000	0	0	1,275,000
011839RV1	5.000%	2037	Dec	Term		Prem	1,275,000	0	0	1,275,000
011839RW9	5.000%	2038	Jun	Sinker		Prem	1,340,000	0	0	1,340,000
011839RW9	5.000%	2038	Dec	Term		Prem	1,340,000	0	0	1,340,000
						SC18B Total	**$35,570,000**	**$5,350,000**	**$0**	**$30,220,000**
SC19A State Capital Project Bonds II, 2019 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+/A-1+*	*Aa2/VMIG1* / *N/A*
011839VW4		2033	Dec	Sinker	Tax	VRDO	4,295,000	0	0	4,295,000
011839VW4		2034	Jun	Sinker	Tax	VRDO	4,415,000	0	0	4,415,000
011839VW4		2034	Dec	Sinker	Tax	VRDO	4,470,000	0	0	4,470,000
011839VW4		2035	Jun	Sinker	Tax	VRDO	4,525,000	0	0	4,525,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC19A State Capital Project Bonds II, 2019 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+/A-1+*	*Aa2/VMIG1* / *N/A*
011839VW4		2035	Dec	Sinker	Tax	VRDO	4,585,000	0	0	4,585,000
011839VW4		2036	Jun	Sinker	Tax	VRDO	4,640,000	0	0	4,640,000
011839VW4		2036	Dec	Sinker	Tax	VRDO	4,700,000	0	0	4,700,000
011839VW4		2037	Jun	Sinker	Tax	VRDO	4,760,000	0	0	4,760,000
011839VW4		2037	Dec	Sinker	Tax	VRDO	4,820,000	0	0	4,820,000
011839VW4		2038	Jun	Sinker	Tax	VRDO	4,880,000	0	0	4,880,000
011839VW4		2038	Dec	Sinker	Tax	VRDO	4,940,000	0	0	4,940,000
011839VW4		2039	Jun	Sinker	Tax	VRDO	5,000,000	0	0	5,000,000
011839VW4		2039	Dec	Sinker	Tax	VRDO	5,025,000	0	0	5,025,000
011839VW4		2040	Jun	Sinker	Tax	VRDO	7,455,000	0	0	7,455,000
011839VW4		2040	Dec	Sinker	Tax	VRDO	7,550,000	0	0	7,550,000
011839VW4		2041	Jun	Sinker	Tax	VRDO	7,645,000	0	0	7,645,000
011839VW4		2041	Dec	Sinker	Tax	VRDO	7,745,000	0	0	7,745,000
011839VW4		2042	Jun	Sinker	Tax	VRDO	7,840,000	0	0	7,840,000
011839VW4		2042	Dec	Sinker	Tax	VRDO	7,940,000	0	0	7,940,000
011839VW4		2043	Jun	Sinker	Tax	VRDO	8,040,000	0	0	8,040,000
011839VW4		2043	Dec	Sinker	Tax	VRDO	8,140,000	0	0	8,140,000
011839VW4		2044	Jun	Sinker	Tax	VRDO	8,245,000	0	0	8,245,000
011839VW4		2044	Dec	Term	Tax	VRDO	8,345,000	0	0	8,345,000
						SC19A Total	**$140,000,000**	**$0**	**$0**	**$140,000,000**
SC19B State Capital Project Bonds II, 2019 Series B				**Exempt**	Prog: **621**	Yield: **2.320%**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+*	*Aa2* / *N/A*
011839UM7	3.000%	2020	Jun	Serial		Prem	930,000	930,000	0	0
011839UN5	3.000%	2020	Dec	Serial		Prem	940,000	940,000	0	0
011839UP0	4.000%	2021	Jun	Serial		Prem	955,000	955,000	0	0
011839UQ8	4.000%	2021	Dec	Serial		Prem	975,000	975,000	0	0
011839UR6	5.000%	2022	Jun	Serial		Prem	995,000	995,000	0	0
011839US4	5.000%	2022	Dec	Serial		Prem	1,020,000	1,020,000	0	0
011839UT2	5.000%	2023	Jun	Serial		Prem	1,045,000	1,045,000	0	0
011839UU9	5.000%	2023	Dec	Serial		Prem	1,070,000	0	0	1,070,000
011839UV7	5.000%	2024	Jun	Serial		Prem	1,100,000	0	0	1,100,000
011839UW5	5.000%	2024	Dec	Serial		Prem	1,125,000	0	0	1,125,000
011839UX3	5.000%	2025	Jun	Serial		Prem	1,155,000	0	0	1,155,000
011839UY1	5.000%	2025	Dec	Serial		Prem	1,180,000	0	0	1,180,000
011839UZ8	5.000%	2026	Jun	Serial		Prem	1,210,000	0	0	1,210,000
011839VA2	5.000%	2026	Dec	Serial		Prem	1,240,000	0	0	1,240,000
011839VB0	5.000%	2027	Jun	Serial		Prem	1,275,000	0	0	1,275,000
011839VC8	5.000%	2027	Dec	Serial		Prem	1,305,000	0	0	1,305,000
011839VD6	5.000%	2028	Jun	Serial		Prem	1,335,000	0	0	1,335,000
011839VE4	5.000%	2028	Dec	Serial		Prem	1,370,000	0	0	1,370,000
011839VF1	5.000%	2029	Jun	Serial		Prem	1,405,000	0	0	1,405,000
011839VG9	5.000%	2029	Dec	Serial		Prem	1,440,000	0	0	1,440,000
011839VH7	5.000%	2030	Jun	Serial		Prem	1,475,000	0	0	1,475,000
011839VJ3	5.000%	2030	Dec	Serial		Prem	1,515,000	0	0	1,515,000
011839VK0	5.000%	2031	Jun	Serial		Prem	1,550,000	0	0	1,550,000
011839VL8	5.000%	2031	Dec	Serial		Prem	1,590,000	0	0	1,590,000
011839VM6	5.000%	2032	Jun	Serial		Prem	1,630,000	0	0	1,630,000
011839VN4	5.000%	2032	Dec	Serial		Prem	1,670,000	0	0	1,670,000
011839VP9	4.000%	2033	Jun	Sinker		Prem	1,710,000	0	0	1,710,000
011839VP9	4.000%	2033	Dec	Term		Prem	1,745,000	0	0	1,745,000
011839VQ7	4.000%	2034	Jun	Sinker		Prem	1,780,000	0	0	1,780,000
011839VQ7	4.000%	2034	Dec	Term		Prem	1,815,000	0	0	1,815,000
011839VR5	4.000%	2035	Jun	Sinker		Prem	1,855,000	0	0	1,855,000
011839VR5	4.000%	2035	Dec	Term		Prem	1,890,000	0	0	1,890,000
011839VS3	4.000%	2036	Jun	Sinker		Prem	1,930,000	0	0	1,930,000
011839VS3	4.000%	2036	Dec	Term		Prem	1,965,000	0	0	1,965,000
011839VT1	5.000%	2037	Jun	Sinker		Prem	2,005,000	0	0	2,005,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									S and P / Moodys / Fitch	
SC19B State Capital Project Bonds II, 2019 Series B				**Exempt**	Prog: **621**	Yield: **2.320%**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+* / *Aa2*	*N/A*
011839VT1	5.000%	2037	Dec	Term		Prem	2,055,000	0	0	2,055,000
011839VU8	5.000%	2038	Jun	Sinker		Prem	2,105,000	0	0	2,105,000
011839VU8	5.000%	2038	Dec	Term		Prem	2,160,000	0	0	2,160,000
011839VV6	5.000%	2039	Jun	Sinker		Prem	2,215,000	0	0	2,215,000
011839VV6	5.000%	2039	Dec	Term		Prem	2,270,000	0	0	2,270,000
						SC19B Total	**$60,000,000**	**$6,860,000**	**$0**	**$53,140,000**
SC20A State Capital Project Bonds II, 2020 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **10/13/2020**	Underwriter: **Raymond James**	*AA+* / *Aa2*	*N/A*
011839WA1	0.531%	2021	Jun	Serial	Tax		345,000	345,000	0	0
011839WB9	0.631%	2021	Dec	Serial	Tax		585,000	585,000	0	0
011839WC7	0.681%	2022	Jun	Serial	Tax		585,000	585,000	0	0
011839WD5	0.731%	2022	Dec	Serial	Tax		585,000	585,000	0	0
011839WE3	0.796%	2023	Jun	Serial	Tax		585,000	585,000	0	0
011839WF0	0.846%	2023	Dec	Serial	Tax		585,000	0	0	585,000
011839WG8	0.956%	2024	Jun	Serial	Tax		595,000	0	0	595,000
011839WH6	1.006%	2024	Dec	Serial	Tax		2,475,000	0	0	2,475,000
011839WJ2	1.056%	2025	Jun	Serial	Tax		560,000	0	0	560,000
011839WK9	1.186%	2025	Dec	Serial	Tax		2,485,000	0	0	2,485,000
011839WL7	1.398%	2026	Jun	Serial	Tax		530,000	0	0	530,000
011839WM5	1.448%	2026	Dec	Serial	Tax		2,595,000	0	0	2,595,000
011839WN3	1.498%	2027	Jun	Serial	Tax		500,000	0	0	500,000
011839WP8	1.538%	2027	Dec	Serial	Tax		2,670,000	0	0	2,670,000
011839WQ6	1.680%	2028	Jun	Serial	Tax		500,000	0	0	500,000
011839WR4	1.730%	2028	Dec	Serial	Tax		15,320,000	0	0	15,320,000
011839WS2	1.780%	2029	Jun	Serial	Tax		320,000	0	0	320,000
011839WT0	1.830%	2029	Dec	Serial	Tax		12,170,000	0	0	12,170,000
011839WU7	1.880%	2030	Jun	Serial	Tax		200,000	0	0	200,000
011839WV5	1.930%	2030	Dec	Serial	Tax		18,125,000	0	0	18,125,000
011839WX1	2.030%	2031	Dec	Serial	Tax		15,290,000	0	0	15,290,000
011839WZ6	2.130%	2032	Dec	Serial	Tax		11,195,000	0	0	11,195,000
011839XA0	2.180%	2033	Dec	Serial	Tax		7,865,000	0	0	7,865,000
						SC20A Total	**$96,665,000**	**$2,685,000**	**$0**	**$93,980,000**
SC21A State Capital Project Bonds II, 2021 Series A				**Exempt**	Prog: **621**	Yield: **0.938%**	Delivery: **4/28/2021**	Underwriter: **Wells Fargo**	*AA+* / *Aa2*	*N/A*
011839XB8	3.000%	2023	Dec	Serial	ESG	Prem	2,700,000	0	0	2,700,000
011839XC6	3.000%	2024	Jun	Serial	ESG	Prem	2,740,000	0	0	2,740,000
011839XD4	4.000%	2024	Dec	Serial	ESG	Prem	2,790,000	0	0	2,790,000
011839XE2	4.000%	2025	Jun	Serial	ESG	Prem	2,845,000	0	0	2,845,000
011839XF9	4.000%	2025	Dec	Serial	ESG	Prem	6,735,000	0	0	6,735,000
011839XG7	4.000%	2026	Jun	Serial	ESG	Prem	7,165,000	0	0	7,165,000
011839XH5	5.000%	2026	Dec	Serial	ESG	Prem	7,315,000	0	0	7,315,000
011839XJ1	5.000%	2027	Jun	Serial	ESG	Prem	7,515,000	0	0	7,515,000
011839XK8	5.000%	2027	Dec	Serial	ESG	Prem	7,930,000	0	0	7,930,000
011839XL6	5.000%	2028	Jun	Serial	ESG	Prem	8,130,000	0	0	8,130,000
011839XM4	5.000%	2028	Dec	Serial	ESG	Prem	8,330,000	0	0	8,330,000
011839XN2	5.000%	2029	Jun	Serial	ESG	Prem	8,540,000	0	0	8,540,000
011839XP7	4.000%	2029	Dec	Serial	ESG	Prem	8,755,000	0	0	8,755,000
011839XQ5	4.000%	2030	Jun	Serial	ESG	Prem	8,930,000	0	0	8,930,000
						SC21A Total	**$90,420,000**	**$0**	**$0**	**$90,420,000**
SC22A State Capital Project Bonds II, 2022 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **6/1/2022**	Underwriter: **Barclays**	*AA+/A-1* / *Aa1/VMIG1*	*N/A*
011839XT9		2037	Dec	Sinker	Tax	VRDO	6,080,000	0	0	6,080,000
011839XT9		2038	Jun	Sinker	Tax	VRDO	6,120,000	0	0	6,120,000
011839XT9		2038	Dec	Sinker	Tax	VRDO	6,160,000	0	0	6,160,000
011839XT9		2039	Jun	Sinker	Tax	VRDO	6,195,000	0	0	6,195,000
011839XT9		2039	Dec	Sinker	Tax	VRDO	6,235,000	0	0	6,235,000
011839XT9		2040	Jun	Sinker	Tax	VRDO	6,275,000	0	0	6,275,000
011839XT9		2040	Dec	Sinker	Tax	VRDO	6,315,000	0	0	6,315,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II										
										S and P / **Moodys** / **Fitch**
SC22A State Capital Project Bonds II, 2022 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **6/1/2022**	Underwriter: **Barclays**	*AA+/A-1*	*Aa1/VMIG1* *N/A*
011839XT9		2041	Jun	Sinker	Tax	VRDO	6,355,000	0	0	6,355,000
011839XT9		2041	Dec	Sinker	Tax	VRDO	6,395,000	0	0	6,395,000
011839XT9		2042	Jun	Sinker	Tax	VRDO	6,430,000	0	0	6,430,000
011839XT9		2042	Dec	Sinker	Tax	VRDO	6,475,000	0	0	6,475,000
011839XT9		2043	Jun	Sinker	Tax	VRDO	6,515,000	0	0	6,515,000
011839XT9		2043	Dec	Sinker	Tax	VRDO	6,555,000	0	0	6,555,000
011839XT9		2044	Jun	Sinker	Tax	VRDO	6,595,000	0	0	6,595,000
011839XT9		2044	Dec	Sinker	Tax	VRDO	6,635,000	0	0	6,635,000
011839XT9		2045	Jun	Sinker	Tax	VRDO	6,680,000	0	0	6,680,000
011839XT9		2045	Dec	Sinker	Tax	VRDO	6,720,000	0	0	6,720,000
011839XT9		2046	Jun	Sinker	Tax	VRDO	6,760,000	0	0	6,760,000
011839XT9		2046	Dec	Sinker	Tax	VRDO	6,805,000	0	0	6,805,000
011839XT9		2047	Jun	Sinker	Tax	VRDO	6,845,000	0	0	6,845,000
011839XT9		2047	Dec	Sinker	Tax	VRDO	6,890,000	0	0	6,890,000
011839XT9		2048	Jun	Sinker	Tax	VRDO	6,930,000	0	0	6,930,000
011839XT9		2048	Dec	Sinker	Tax	VRDO	6,975,000	0	0	6,975,000
011839XT9		2049	Jun	Sinker	Tax	VRDO	7,020,000	0	0	7,020,000
011839XT9		2049	Dec	Sinker	Tax	VRDO	7,065,000	0	0	7,065,000
011839XT9		2050	Jun	Sinker	Tax	VRDO	7,105,000	0	0	7,105,000
011839XT9		2050	Dec	Sinker	Tax	VRDO	7,150,000	0	0	7,150,000
011839XT9		2051	Jun	Sinker	Tax	VRDO	7,195,000	0	0	7,195,000
011839XT9		2051	Dec	Sinker	Tax	VRDO	7,240,000	0	0	7,240,000
011839XT9		2052	Jun	Term	Tax	VRDO	7,285,000	0	0	7,285,000
						SC22A Total	**$200,000,000**	**$0**	**$0**	**$200,000,000**
SC22B State Capital Project Bonds II, 2022 Series B				**Exempt**	Prog: **621**	Yield: **3.314%**	Delivery: **7/7/2022**	Underwriter: **Barclays**	*AA+*	*Aa2* *N/A*
011839XW2	4.000%	2022	Dec	Serial	ESG	Prem	2,710,000	2,710,000	0	0
011839XX0	4.000%	2023	Jun	Serial	ESG	Prem	2,295,000	2,295,000	0	0
011839XY8	4.000%	2023	Dec	Serial	ESG	Prem	2,340,000	0	0	2,340,000
011839XZ5	5.000%	2024	Jun	Serial	ESG	Prem	2,390,000	0	0	2,390,000
011839YA9	5.000%	2024	Dec	Serial	ESG	Prem	2,440,000	0	0	2,440,000
011839YB7	5.000%	2025	Jun	Serial	ESG	Prem	3,245,000	0	0	3,245,000
011839YC5	5.000%	2025	Dec	Serial	ESG	Prem	3,335,000	0	0	3,335,000
011839YD3	5.000%	2026	Jun	Serial	ESG	Prem	3,415,000	0	0	3,415,000
011839YE1	5.000%	2026	Dec	Serial	ESG	Prem	3,500,000	0	0	3,500,000
011839YF8	5.000%	2027	Jun	Serial	ESG	Prem	3,590,000	0	0	3,590,000
011839YG6	5.000%	2027	Dec	Serial	ESG	Prem	3,680,000	0	0	3,680,000
011839YH4	5.000%	2028	Jun	Serial	ESG	Prem	3,770,000	0	0	3,770,000
011839YJ0	5.000%	2028	Dec	Serial	ESG	Prem	3,865,000	0	0	3,865,000
011839YK7	5.000%	2029	Jun	Serial	ESG	Prem	3,965,000	0	0	3,965,000
011839YL5	5.000%	2029	Dec	Serial	ESG	Prem	4,060,000	0	0	4,060,000
011839YM3	5.000%	2030	Jun	Serial	ESG	Prem	4,165,000	0	0	4,165,000
011839YN1	5.000%	2030	Dec	Serial	ESG	Prem	4,265,000	0	0	4,265,000
011839YP6	5.000%	2031	Jun	Serial	ESG	Prem	4,385,000	0	0	4,385,000
011839YQ4	5.000%	2031	Dec	Serial	ESG	Prem	4,485,000	0	0	4,485,000
011839YR2	5.000%	2032	Jun	Serial	ESG	Prem	4,595,000	0	0	4,595,000
011839YS0	5.000%	2032	Dec	Serial	ESG	Prem	4,710,000	0	0	4,710,000
011839YT8	5.000%	2033	Jun	Serial	ESG	Prem	3,725,000	0	0	3,725,000
011839YU5	5.000%	2033	Dec	Serial	ESG	Prem	3,815,000	0	0	3,815,000
011839YV3	5.000%	2034	Jun	Serial	ESG	Prem	3,915,000	0	0	3,915,000
011839YW1	5.000%	2034	Dec	Serial	ESG	Prem	4,010,000	0	0	4,010,000
011839YX9	4.000%	2037	Jun	Serial	ESG	Prem	7,030,000	0	0	7,030,000
						SC22B Total	**$97,700,000**	**$5,005,000**	**$0**	**$92,695,000**
SC23A State Capital Project Bonds II, 2023 Series A				**Exempt**	Prog: **621**	Yield: **3.648%**	Delivery: **10/17/2023**	Underwriter: **Jefferies**	*AA+*	*Aa2* *N/A*
011839D46	5.000%	2027	Dec	Serial		Prem	16,885,000	0	0	16,885,000
011839D53	5.000%	2028	Jun	Serial		Prem	2,085,000	0	0	2,085,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II								**S and P**	**Moodys**	**Fitch**
SC23A State Capital Project Bonds II, 2023 Series A				**Exempt**	Prog: **621**	Yield: **3.648%**	Delivery: **10/17/2023**	Underwriter: **Jefferies** AA+	Aa2	N/A
011839D61	5.000%	2028	Dec	Serial		Prem	2,135,000	0	0	2,135,000
011839D79	5.000%	2029	Jun	Serial		Prem	2,190,000	0	0	2,190,000
011839D87	5.000%	2029	Dec	Serial		Prem	2,245,000	0	0	2,245,000
011839D95	5.000%	2030	Jun	Serial		Prem	2,300,000	0	0	2,300,000
011839E29	5.000%	2030	Dec	Serial		Prem	2,360,000	0	0	2,360,000
011839E37	5.000%	2031	Jun	Serial		Prem	2,415,000	0	0	2,415,000
011839E45	5.000%	2031	Dec	Serial		Prem	2,475,000	0	0	2,475,000
011839E52	5.000%	2032	Jun	Serial		Prem	2,540,000	0	0	2,540,000
011839E60	5.000%	2032	Dec	Serial		Prem	2,605,000	0	0	2,605,000
011839E78	5.000%	2033	Jun	Serial		Prem	5,765,000	0	0	5,765,000
011839E86	5.000%	2033	Dec	Serial		Prem	5,905,000	0	0	5,905,000
011839E94	5.000%	2034	Jun	Serial		Prem	2,805,000	0	0	2,805,000
011839F28	5.000%	2034	Dec	Serial		Prem	2,875,000	0	0	2,875,000
011839F36	5.000%	2035	Jun	Serial		Prem	2,945,000	0	0	2,945,000
011839F44	5.000%	2035	Dec	Serial		Prem	3,020,000	0	0	3,020,000
011839F51	5.000%	2037	Jun	Sinker		Prem	5,545,000	0	0	5,545,000
011839F51	5.000%	2037	Dec	Term		Prem	5,680,000	0	0	5,680,000
011839F69	5.000%	2038	Jun	Sinker		Prem	3,415,000	0	0	3,415,000
011839F69	5.000%	2038	Dec	Term		Prem	3,500,000	0	0	3,500,000
011839F77	5.000%	2039	Jun	Sinker		Prem	3,590,000	0	0	3,590,000
011839F77	5.000%	2039	Dec	Term		Prem	3,675,000	0	0	3,675,000
011839F85	5.000%	2040	Jun	Sinker		Prem	1,480,000	0	0	1,480,000
011839F85	5.000%	2040	Dec	Term		Prem	1,515,000	0	0	1,515,000
011839F93	5.250%	2041	Jun	Sinker		Prem	3,970,000	0	0	3,970,000
011839F93	5.250%	2041	Dec	Term		Prem	4,075,000	0	0	4,075,000
						SC23A Total	**$99,995,000**	**$0**	**$0**	**$99,995,000**
						State Capital Project Bonds II Total	**$1,711,185,000**	**$210,430,000**	**$60,000,000**	**$1,440,755,000**

Commercial Paper Total	**$37,876,000.00**	**Total AHFC Bonds**	**$3,543,325,000**	**$447,280,000**	**$455,915,000**	**$2,640,130,000**

Defeased Bonds (SC14A/14B/14D/15A/15B/15C) **$223,060,000**

Total AHFC Bonds w/o Defeased Bonds **$2,417,070,000**

Comments:

1 AHFC has defeased the following State Capital Project Bonds II, through advanced refundings and cash contributions, and will redeem them on their first optional redemption date -$53,450,000 2014 Series A (redeem 12/01/23), $13,860,000 2014 Series B (redeem 06/01/24), $39,980,000 2014 Series D (redeem 12/01/24), $54,780,000 2015 Series A (redeem 06/01/25), $29,945,000 2015 Series B (redeem 06/01/25), and $31,045,000 2015 Series C (redeem 12/01/25).

2 AHFC has issued $20.4 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.

3 The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.

4 Some of the Housing Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.

5 In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01B, E021A, E071A/B/D, E091A/B/D and SC19A).

6 The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.

7 AHFC also has a Conduit Revenue Bond Program where bonds are sold directly to the lender and serviced by the borrower. The bonds are not a liability of AHFC and thus are not included in this exhibit.

8 The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$325,560	5.94%	99
Remaining Principal Balance:	$63,665,608	3-Months	$929,007	5.88%	98
Weighted Average Seasoning:	82	6-Months	$1,780,171	5.64%	94
Weighted Average Interest Rate:	4.394%	12-Months	$3,802,941	5.91%	99
Bond Yield (TIC):	N/A	Life	$358,030,624	12.21%	204

2 **Home Mortgage Revenue Bonds, 2007 Series A**

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$195,715	3.31%	55
Remaining Principal Balance:	$69,759,832	3-Months	$1,264,311	7.19%	120
Weighted Average Seasoning:	65	6-Months	$1,730,950	4.96%	83
Weighted Average Interest Rate:	3.992%	12-Months	$3,478,864	4.90%	82
Bond Yield (TIC):	N/A	Life	$185,531,921	14.59%	243

3 **Home Mortgage Revenue Bonds, 2007 Series B**

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$15,333	0.28%	5
Remaining Principal Balance:	$65,483,978	3-Months	$1,316,625	7.97%	133
Weighted Average Seasoning:	67	6-Months	$2,157,724	6.53%	109
Weighted Average Interest Rate:	3.942%	12-Months	$3,910,024	5.82%	97
Bond Yield (TIC):	N/A	Life	$165,582,677	13.38%	223

4 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$305,500	3.81%	64
Remaining Principal Balance:	$94,198,369	3-Months	$604,510	2.58%	43
Weighted Average Seasoning:	60	6-Months	$1,920,865	4.07%	68
Weighted Average Interest Rate:	3.801%	12-Months	$3,853,728	4.03%	67
Bond Yield (TIC):	N/A	Life	$228,817,083	14.26%	238

5 **Home Mortgage Revenue Bonds, 2009 Series A**

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$486,291	5.09%	85
Remaining Principal Balance:	$111,397,517	3-Months	$1,565,544	5.65%	94
Weighted Average Seasoning:	59	6-Months	$3,782,758	6.77%	113
Weighted Average Interest Rate:	3.613%	12-Months	$6,219,489	5.52%	92
Bond Yield (TIC):	N/A	Life	$230,792,992	14.34%	239

6 **Home Mortgage Revenue Bonds, 2009 Series B**

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$35,446	0.34%	6
Remaining Principal Balance:	$123,861,270	3-Months	$558,628	1.86%	31
Weighted Average Seasoning:	60	6-Months	$1,740,560	2.87%	48
Weighted Average Interest Rate:	3.652%	12-Months	$4,618,325	3.71%	62
Bond Yield (TIC):	N/A	Life	$233,034,220	13.88%	231

7 **Home Mortgage Revenue Bonds, 2009 Series D**

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$255,724	2.43%	40
Remaining Principal Balance:	$124,645,189	3-Months	$1,772,625	5.80%	97
Weighted Average Seasoning:	61	6-Months	$4,097,061	6.62%	110
Weighted Average Interest Rate:	3.833%	12-Months	$7,694,990	6.12%	102
Bond Yield (TIC):	N/A	Life	$234,054,316	13.86%	231

8 **Veterans Collateralized Bonds, 2016 First**

			Prepayments	CPR	PSA
Series: C1611	Prog: 210	1-Month	$14,573	0.57%	9
Remaining Principal Balance:	$30,585,058	3-Months	$351,310	4.73%	79
Weighted Average Seasoning:	67	6-Months	$787,554	5.23%	87
Weighted Average Interest Rate:	3.252%	12-Months	$1,800,767	5.79%	96
Bond Yield (TIC):	2.578%	Life	$46,974,595	15.00%	250

9 **Veterans Collateralized Bonds, 2019 First & Second**

			Prepayments	CPR	PSA
Series: C1911	Prog: 211	1-Month	$5,374	0.30%	5
Remaining Principal Balance:	$21,338,046	3-Months	$220,242	4.00%	67
Weighted Average Seasoning:	49	6-Months	$945,366	8.21%	137
Weighted Average Interest Rate:	3.703%	12-Months	$1,829,933	7.79%	130
Bond Yield (TIC):	3.217%	Life	$41,062,293	22.75%	406

10 **Veterans Collateralized Bonds, 2023 First**

			Prepayments	CPR	PSA
Series: C2311	Prog: 212	1-Month	$16,621	0.40%	17
Remaining Principal Balance:	$49,553,184	3-Months	$36,016	0.31%	13
Weighted Average Seasoning:	12	6-Months	$1,199,144	6.07%	281
Weighted Average Interest Rate:	5.530%	12-Months	$1,199,144	6.07%	281
Bond Yield (TIC):	4.360%	Life	$1,199,144	6.07%	281

11 **General Mortgage Revenue Bonds II, 2016 Series A**

			Prepayments	CPR	PSA
Series: GM16A	Prog: 406	1-Month	$73,254	1.53%	25
Remaining Principal Balance:	$57,064,072	3-Months	$1,245,852	8.23%	137
Weighted Average Seasoning:	79	6-Months	$2,150,059	7.07%	118
Weighted Average Interest Rate:	3.569%	12-Months	$4,684,922	7.52%	125
Bond Yield (TIC):	2.532%	Life	$42,361,702	7.44%	124

12 **General Mortgage Revenue Bonds II, 2018 Series A**

			Prepayments	CPR	PSA
Series: GM18A	Prog: 407	1-Month	$16,532	0.36%	6
Remaining Principal Balance:	$55,552,544	3-Months	$822,818	5.69%	95
Weighted Average Seasoning:	66	6-Months	$2,100,140	7.10%	118
Weighted Average Interest Rate:	4.334%	12-Months	$4,289,606	7.08%	118
Bond Yield (TIC):	3.324%	Life	$45,507,472	10.26%	171

13 **General Mortgage Revenue Bonds II, 2018 Series B**

			Prepayments	CPR	PSA
Series: GM18B	Prog: 407	1-Month	$168,188	21.09%	351
Remaining Principal Balance:	$8,437,317	3-Months	$191,273	8.66%	144
Weighted Average Seasoning:	148	6-Months	$377,281	8.80%	147
Weighted Average Interest Rate:	4.727%	12-Months	$943,294	10.51%	175
Bond Yield (TIC):	3.324%	Life	$47,476,407	18.03%	300

14 **General Mortgage Revenue Bonds II, 2019 Series A**

			Prepayments	CPR	PSA
Series: GM19A	Prog: 408	1-Month	$487,592	5.76%	96
Remaining Principal Balance:	$98,365,420	3-Months	$2,256,177	8.78%	146
Weighted Average Seasoning:	71	6-Months	$3,782,954	7.36%	123
Weighted Average Interest Rate:	3.504%	12-Months	$7,286,232	6.98%	116
Bond Yield (TIC):	2.550%	Life	$54,755,201	10.83%	181

15 **General Mortgage Revenue Bonds II, 2019 Series B**

			Prepayments	CPR	PSA
Series: GM19B	Prog: 408	1-Month	$10,790	0.55%	9
Remaining Principal Balance:	$23,527,855	3-Months	$730,473	12.02%	200
Weighted Average Seasoning:	72	6-Months	$853,875	7.19%	120
Weighted Average Interest Rate:	4.499%	12-Months	$1,570,875	6.76%	113
Bond Yield (TIC):	2.550%	Life	$17,657,187	15.37%	256

16 **General Mortgage Revenue Bonds II, 2020 Series A**

			Prepayments	CPR	PSA
Series: GM20A	Prog: 409	1-Month	$281,185	2.74%	46
Remaining Principal Balance:	$121,103,166	3-Months	$1,295,991	4.15%	69
Weighted Average Seasoning:	67	6-Months	$3,605,892	5.64%	94
Weighted Average Interest Rate:	3.032%	12-Months	$6,799,700	5.25%	88
Bond Yield (TIC):	1.822%	Life	$32,603,133	7.36%	123

17 **General Mortgage Revenue Bonds II, 2020 Series B**

			Prepayments	CPR	PSA
Series: GM20B	Prog: 409	1-Month	$321,366	3.64%	61
Remaining Principal Balance:	$103,940,557	3-Months	$848,164	3.33%	55
Weighted Average Seasoning:	64	6-Months	$3,332,688	6.41%	107
Weighted Average Interest Rate:	3.752%	12-Months	$5,754,394	5.53%	92
Bond Yield (TIC):	1.822%	Life	$52,331,440	16.04%	267

18 **General Mortgage Revenue Bonds II, 2022 Series A**

			Prepayments	CPR	PSA
Series: GM22A	Prog: 410	1-Month	$5,917	0.19%	3
Remaining Principal Balance:	$36,977,041	3-Months	$19,513	0.21%	4
Weighted Average Seasoning:	29	6-Months	$401,150	2.11%	40
Weighted Average Interest Rate:	3.226%	12-Months	$741,885	1.93%	41
Bond Yield (TIC):	2.024%	Life	$1,811,984	2.42%	67

19 **General Mortgage Revenue Bonds II, 2022 Series B**

			Prepayments	CPR	PSA
Series: GM22B	Prog: 410	1-Month	$225,234	1.88%	31
Remaining Principal Balance:	$142,343,750	3-Months	$1,173,117	3.28%	55
Weighted Average Seasoning:	58	6-Months	$2,654,786	3.82%	64
Weighted Average Interest Rate:	3.784%	12-Months	$6,348,554	4.54%	76
Bond Yield (TIC):	2.024%	Life	$15,756,305	5.74%	96

20 **General Mortgage Revenue Bonds II, 2022 Series C**

			Prepayments	CPR	PSA
Series: GM22C	Prog: 411	1-Month	$20,274	0.28%	9
Remaining Principal Balance:	$88,285,410	3-Months	$72,160	0.33%	11
Weighted Average Seasoning:	16	6-Months	$131,881	0.30%	11
Weighted Average Interest Rate:	5.323%	12-Months	$220,253	0.27%	12
Bond Yield (TIC):	4.290%	Life	$220,253	0.27%	12

21 **Corporation**

			Prepayments	CPR	PSA
Series: CORP	Prog: 2	1-Month	$3,266,470	2.56%	43
Remaining Principal Balance:	$1,490,085,180	3-Months	$17,274,358	4.58%	77
Weighted Average Seasoning:	59	6-Months	$39,532,859	5.27%	94
Weighted Average Interest Rate:	3.878%	12-Months	$77,047,920	5.15%	92
Bond Yield (TIC):	N/A	Life	$2,035,560,950	10.98%	191

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases.
6. Loan balances refer to all current or delinquent loans, and the prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans, including transfers, pledged to the payment of the bonds.
8. Loan balances and prepayments do not include OCR funds, which are in certain bond deals to ensure sufficient cash flow and alleviate default risk .
9. Some Bonds (E071A/B/D, E091A/B/D, GM18B, GM19B, GM20B and GM22B) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all of the Housing Bonds included in Exhibit B Prepayment Report.

ALASKA HOUSING FINANCE CORPORATION *11/30/23*

BOND ISSUANCE & SPECIAL REDEMPTION SUMMARY

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2024	149,895,000	-	**149,895,000**
FY 2023	185,665,000	-	**185,665,000**
FY 2022	122,795,000	200,000,000	**322,795,000**
FY 2021	300,265,000	96,665,000	**396,930,000**
FY 2020	221,685,000	140,000,000	**361,685,000**
FY 2019	227,780,000	-	**227,780,000**
FY 2018	223,380,000	240,000,000	**463,380,000**
FY 2017	150,000,000	-	**150,000,000**
FY 2016	55,620,000	-	**55,620,000**
FY 2015	283,005,000	140,000,000	**423,005,000**
FY 2014	124,400,000	-	**124,400,000**
FY 2013	332,015,000	150,000,000	**482,015,000**
FY 2012	200,110,000	28,945,000	**229,055,000**
FY 2011	248,345,000	-	**248,345,000**
FY 2010	161,740,000	193,100,000	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY73-95	6,055,498,544	3,873,200,000	**9,928,698,544**

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2024	-	-	**-**
FY 2023	20,955,000	-	**20,955,000**
FY 2022	77,935,000	314,345,000	**392,280,000**
FY 2021	195,805,000	133,850,000	**329,655,000**
FY 2020	70,440,000	100,955,000	**171,395,000**
FY 2019	24,400,000	-	**24,400,000**
FY 2018	32,115,000	112,310,000	**144,425,000**
FY 2017	31,925,000	11,135,000	**43,060,000**
FY 2016	59,945,000	116,810,000	**176,755,000**
FY 2015	85,095,000	349,705,000	**434,800,000**
FY 2014	54,815,000	-	**54,815,000**
FY 2013	500,710,000	99,265,000	**599,975,000**
FY 2012	363,290,000	128,750,000	**492,040,000**
FY 2011	253,120,000	64,350,000	**317,470,000**
FY 2010	203,339,750	142,525,000	**345,864,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2024 ISSUANCES DETAIL BY SERIES			
Series	Tax-Exempt	Taxable	Total
C2311	49,900,000.00	-	49,900,000
SC23A	99,995,000.00	-	99,995,000

FY 2023 ISSUANCES DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC22B	97,700,000	-	97,700,000
GM22C	87,965,000	-	87,965,000

FY 2022 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM22A	39,065,000	-	39,065,000
GM22B	83,730,000	-	83,730,000
SC22A	-	200,000,000	200,000,000

FY 2023 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	2,350,000	-	2,350,000
C1911	1,765,000	-	1,765,000
GM16A	1,675,000	-	1,675,000
GM18A	4,655,000	-	4,655,000
GM19A	2,700,000	-	2,700,000
GM20A	6,295,000	-	6,295,000
GM22A	1,410,000	-	1,410,000
GM22C	105,000	-	105,000

ALASKA HOUSING FINANCE CORPORATION

11/30/23

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

Bond Data	GP01A	GP01B	E021A	E071A	E071B	E071D	E091A	E091B	E091D	SC17B	SC18A	SC19A	SC22A
Outstanding	28,640,000	34,995,000	26,260,000	63,360,000	63,360,000	75,480,000	72,500,000	72,500,000	72,495,000	90,000,000	90,000,000	140,000,000	200,000,000
CUSIP #	0118326M9	0118326N7	0118327K2	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839NY9	011839RX7	011839VW4	011839XT9
Issue Date	08/02/01	08/02/01	05/16/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	12/07/17	05/22/18	07/11/19	06/01/22
Maturity Date	12/01/30	12/01/30	06/01/32	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/47	12/01/43	12/01/44	06/01/52
Credit Ratings	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/AA+	AA+/Aa2	AA+/Aa2	AA+/Aa2
Remrkt Agent	Wells Fargo	Wells Fargo	Wells Fargo	TD Securities	Ray James	Wells Fargo	Wells Fargo	Wells Fargo	Wells Fargo	Ray James	BofA	Wells Fargo	Barclays
Remarket Fee	0.06%	0.06%	0.06%	0.06%	0.04%	0.06%	0.06%	0.06%	0.06%	0.04%	0.04%	0.06%	0.04%
Liquidity Type	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	Wells Fargo	Wells Fargo	FHLB	Self	Self	Self	Barclays
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO
Reset Date	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	AMT	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable	Taxable
Credit Type	Housing	Housing	Housing	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	GO	GO
Current Rate	3.35%	3.35%	3.55%	3.20%	3.30%	3.37%	3.37%	3.37%	3.35%	5.38%	5.35%	5.37%	5.40%
Average Rate	1.18%	1.18%	1.35%	0.95%	0.93%	0.91%	0.66%	0.66%	0.68%	1.94%	1.95%	1.87%	4.09%
Maximum Rate	9.25%	9.25%	10.25%	9.50%	7.90%	8.50%	5.00%	5.00%	5.21%	6.75%	5.38%	7.00%	5.40%
Minimum Rate	0.01%	0.01%	0.02%	0.02%	0.02%	0.01%	0.01%	0.01%	0.01%	0.08%	0.08%	0.07%	0.85%
Bnchmrk Rate	1.18%	1.18%	1.16%	0.88%	0.88%	0.88%	0.69%	0.69%	0.69%	1.85%	1.85%	1.74%	4.02%
Bnchmrk Sprd	0.00%	0.00%	0.18%	0.06%	0.05%	0.03%	(0.02%)	(0.03%)	(0.01%)	0.09%	0.10%	0.13%	0.06%
FY 2023 Avg	2.51%	2.51%	2.38%	2.52%	2.52%	2.51%	2.51%	2.51%	2.51%	3.89%	3.88%	3.86%	3.85%
FY 2024 Avg	3.52%	3.52%	3.49%	3.51%	3.55%	3.53%	3.53%	3.53%	3.52%	5.35%	5.32%	5.31%	5.33%
FY 2024 Sprd	(0.04%)	(0.04%)	(0.06%)	(0.05%)	(0.01%)	(0.02%)	(0.02%)	(0.02%)	(0.04%)	0.06%	0.03%	0.02%	0.04%

INTEREST RATE SWAP SUMMARY											NET PAYMENT TOTALS (DEBT SERVICE)		
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread	Pay Fixed	Rec Float	Net Payment
GP01B	BANA	A+/Aa2	12/01/30	34,995,000	4.113%	1.099%	3.014%	1.182%	4.196%	0.083%	62,478,104	16,667,999	45,810,106
E021A	Goldman	AA-/Aa2	06/01/32	26,260,000	2.980%	0.992%	1.988%	1.346%	3.334%	0.354%	34,956,834	10,361,445	24,595,389
E071A[1]	Goldman	AA-/Aa2	12/01/41	121,320,000	3.735%	0.992%	2.742%	0.937%	3.679%	(0.055%)	83,342,662	19,447,301	63,895,361
E071A[2]	JP Morgan	A+/Aa1	12/01/41	80,880,000	3.720%	0.992%	2.728%	0.914%	3.642%	(0.078%)	55,355,707	13,121,719	42,233,988
E091A[1]	Wells Fargo	A+/Aa1	12/01/40	65,248,500	3.761%	0.814%	2.947%	0.662%	3.609%	(0.152%)	37,937,868	6,953,090	30,984,778
E091A[2]	Goldman	AA-/Aa2	12/01/40	65,248,500	3.761%	0.814%	2.947%	0.657%	3.604%	(0.157%)	37,937,868	6,679,715	31,258,153
E091A[3]	JP Morgan	A+/Aa1	12/01/40	86,998,000	3.740%	0.814%	2.926%	0.679%	3.605%	(0.135%)	50,301,383	9,240,063	41,061,320
SC19A	BONY	AA-/Aa2	12/01/29	140,000,000	3.222%	1.865%	1.357%	1.875%	3.232%	0.010%	18,043,200	7,957,030	10,086,170
			TOTAL	**620,950,000**	**3.613%**	**1.133%**	**2.480%**	**1.082%**	**3.562%**	**(0.050%)**	**380,353,627**	**90,428,362**	**289,925,265**

FY 2024 REMARKETING SUMMARY BY CREDIT TYPE									
#1 RA FY24	Bond Data	Exempt WF	Exempt FHLB	AMT FHLB	Taxable BARC	Taxable Self	Total FY24	Total FY23	Total FY22
WF	Allocation	14.1%	32.9%	2.6%	19.4%	31.1%	100.0%	100.0%	100.0%
3.53%	Avg Rate	3.53%	3.53%	3.49%	5.33%	5.32%	4.44%	3.19%	0.27%
#1 RA FY23	Max Rate	4.40%	4.71%	4.71%	5.40%	5.40%	5.40%	5.23%	1.67%
WF	Min Rate	2.15%	1.97%	1.97%	5.13%	5.10%	1.97%	0.42%	0.02%
2.51%	Bench Spread	(0.02%)	(0.03%)	(0.06%)	0.04%	0.03%	0.00%	0.03%	(0.02%)

MONTHLY FLOAT SUMMARY	
November 30, 2023	
Total Bonds	**$2,417,070,000**
Total Float	**$1,029,590,000**
Self-Liquid	**$320,000,000**
Float %	**42.6%**
Hedge %	**60.3%**

AHFC LIQUIDITY ANALYSIS

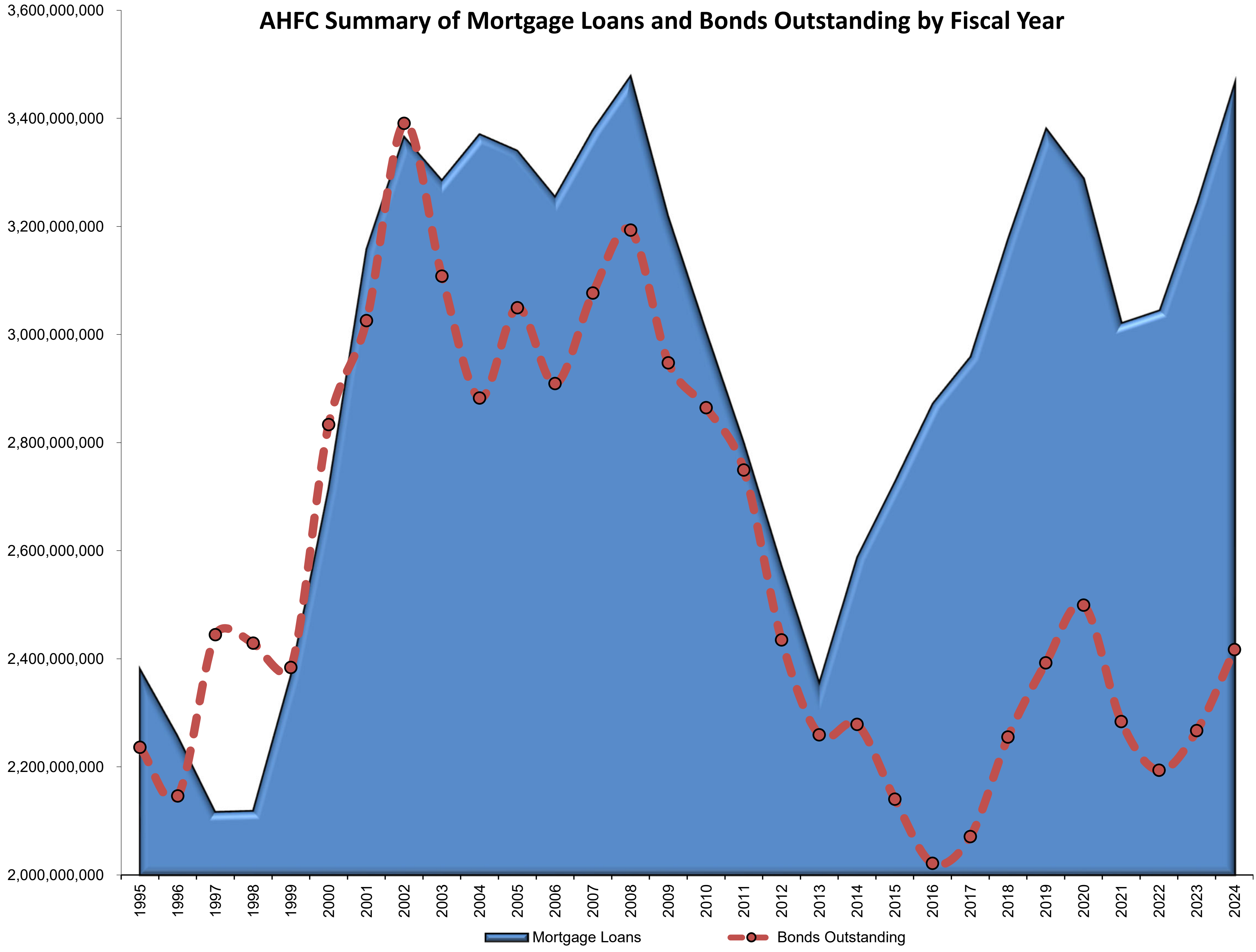
11/30/23

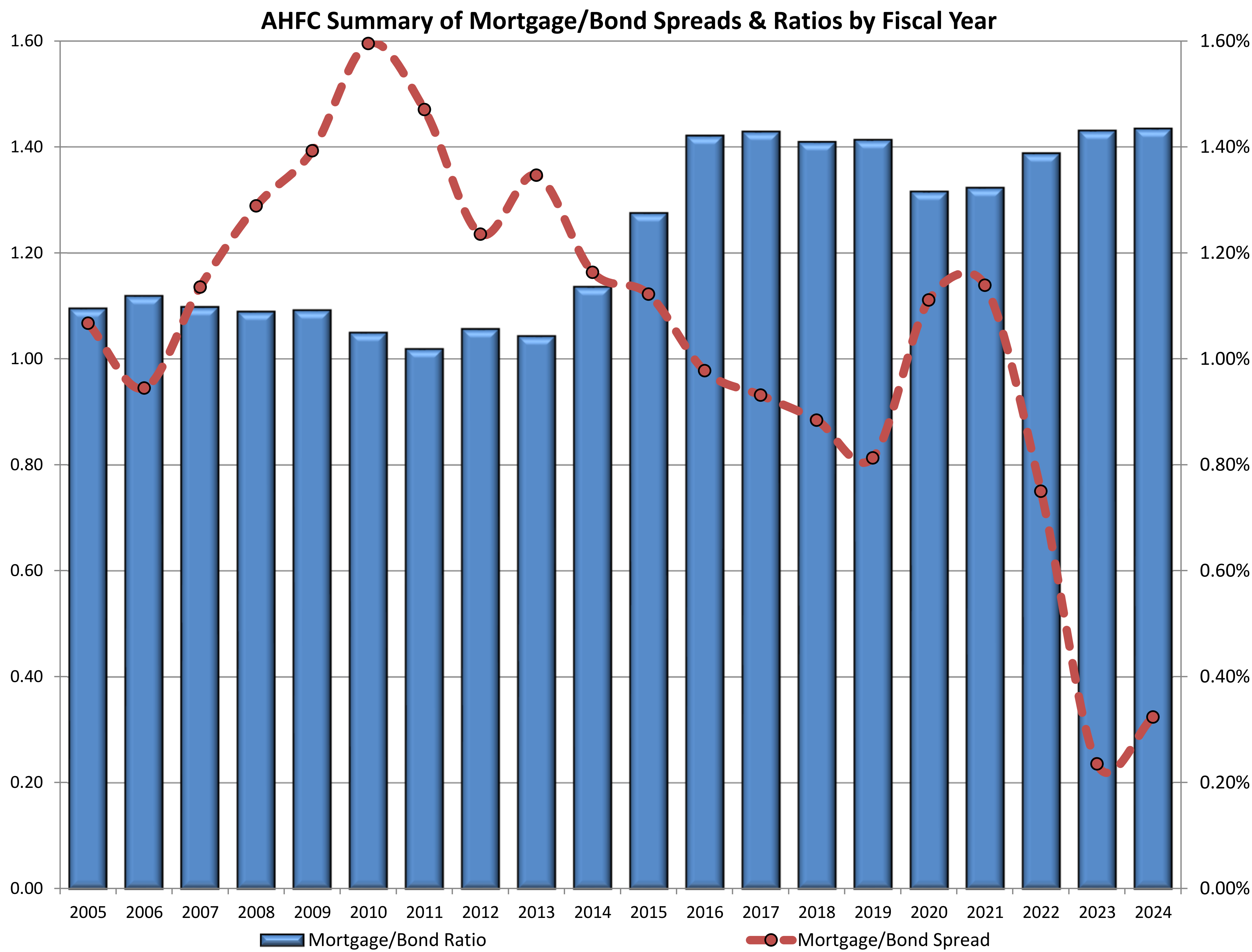
	AHFC Self-Liquidity Sources	Type	Yield	Maturity	Amount	R1	R2	R3
1	SAM General Operating Fund	MMF1	5.28	11/30/23	59,605,687	59,605,687	59,605,687	59,605,687
2	SAM Commercial Paper (Collateralized)	MMF1	5.28	11/30/23	907,701	907,701	907,701	907,701
		CP1	5.83	02/28/24	37,344,517	25,020,826	25,020,826	34,581,023
3	AHFC Liquidity Reserve Fund (H)	MMF3	5.45	11/30/23	2,124	2,124	2,124	2,124
		CP1	5.63	04/15/24	89,757,056	60,137,228	60,137,228	83,115,034
		CP2	6.05	04/09/24	8,810,850		5,903,270	8,158,847
4	AHFC Liquidity Reserve Fund (A)	MMF3	5.45	11/30/23	290,509	290,509	290,509	290,509
		CP1	5.51	03/17/24	101,443,745	67,967,309	67,967,309	93,936,908
5	State Capital Project Bonds (Unrestricted)	MMF2	5.48	11/30/23	76,896,673		76,896,673	76,896,673
6	AHFC Operations Reserve Fund	MMF3	5.45	11/30/23	18,623,949	18,623,949	18,623,949	18,623,949
		BOND	5.40	01/27/26	10,146,720	9,132,048	9,233,515	9,132,048
		CP1	5.48	12/12/23	10,283,257	6,889,782	6,889,782	9,522,296
7	State of Alaska Investment Pool	GEF	5.11	10/31/23	1,559,179	1,325,303	1,044,650	1,559,179
8	KeyBank Accounts Payable	CASH	4.40	11/30/23	8,661,660		8,661,660	8,661,660
9	Standby Letter of Credit	SUMI	N/A	06/13/25	200,000,000	200,000,000	200,000,000	200,000,000
	Total Self-Liquidity Sources		**5.51**	**02/22/24**	**624,333,628**	**449,902,466**	**541,184,884**	**604,993,639**

	AHFC Self-Liquidity Requirements	Mode	Tax Status	Hedge	Amount	R1	R2	R3
1	AHFC Commercial Paper	Various	Taxable	Unhedged	37,876,000	75,000,000	37,876,000	150,000,000
2	SCPB II 2017 Series B	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
3	SCPB II 2018 Series A	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
4	SCPB II 2019 Series A	Weekly	Taxable	Hedged	140,000,000	140,000,000	140,000,000	140,000,000
	Total Self-Liquidity Requirements				**357,876,000**	**395,000,000**	**357,876,000**	**470,000,000**
	Excess of Sources Over Requirements				**266,457,628**	**54,902,466**	**183,308,884**	**134,993,639**
	Ratio of Sources to Requirements				**1.74**	**1.14**	**1.51**	**1.29**
	Minimum Ratio Coverage to Maintain					**1.00**	**1.00**	**1.25**
	Excess of Sources over Minimum Coverage					**54,902,466**	**183,308,884**	**17,493,639**

	AHFC Bonds Supported by SBPA/LOC	Mode	Provider	Maturity	Amount
1	HMRB 2002 Series A	Daily	FHLB	04/22/25	26,260,000
2	HMRB 2007 Series A, B & D	Weekly	FHLB	12/15/25	202,200,000
3	HMRB 2009 Series A & B	Weekly	Wells	08/19/24	145,000,000
4	HMRB 2009 Series D	Weekly	FHLB	04/22/25	72,495,000
5	GPB 2001 Series A & B	Weekly	FHLB	04/22/25	63,635,000
6	SCPB II 2022 Series A	Weekly	BARC	06/01/27	200,000,000
	Total VRDO/SBPA				**709,590,000**

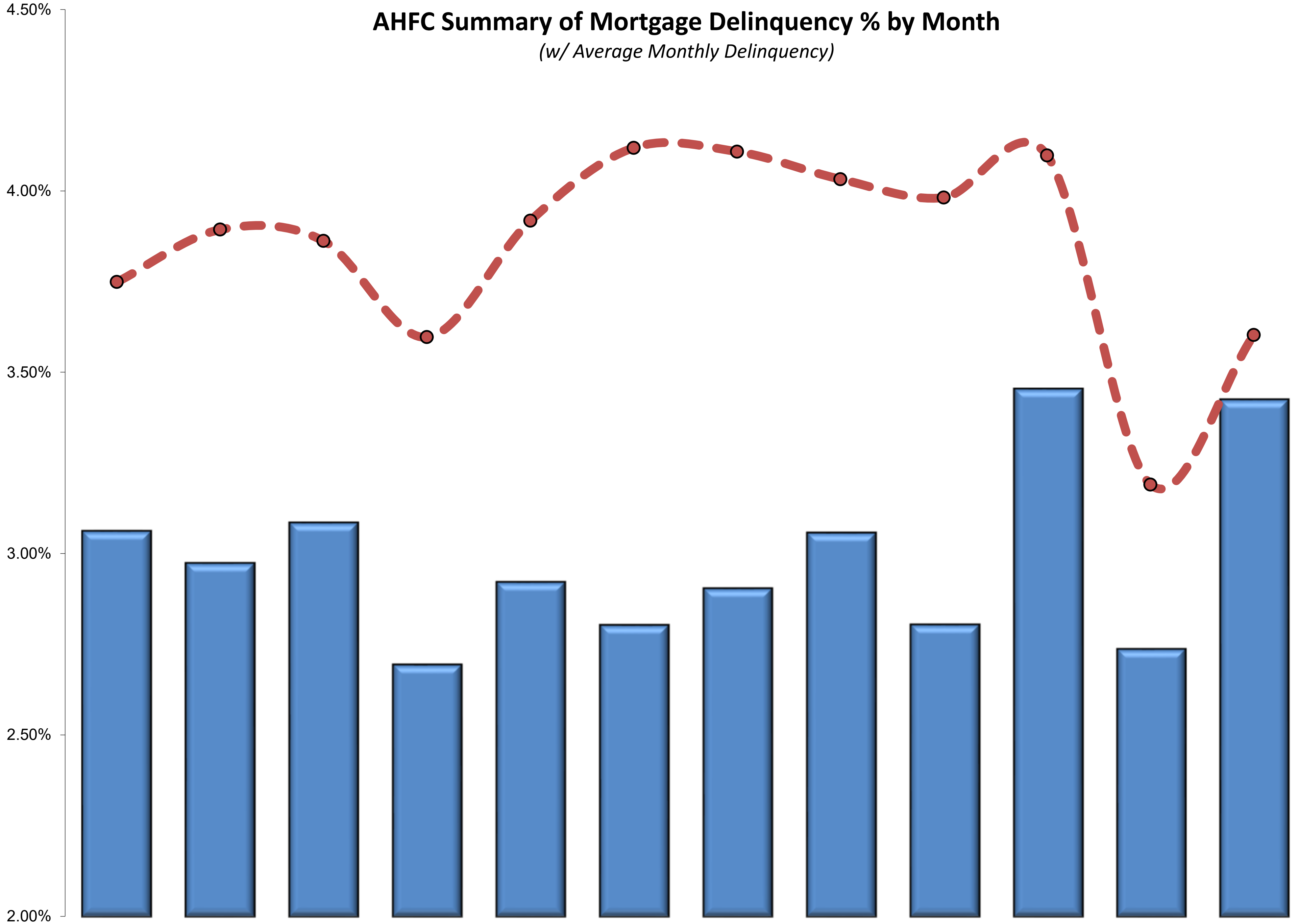
Investment Types	
MMF1	60,513,388
MMF2	76,896,673
MMF3	18,916,583
CP1	238,828,575
CP2	8,810,850
Other	20,367,560
Total	**424,333,628**


AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year
3,600,000,000
3,400,000,000
3,200,000,000
3,000,000,000
2,800,000,000
2,600,000,000
2,400,000,000
2,200,000,000
2,000,000,000
1995
1996
1997
1998
1999
2000
2001
2002
2003
2004
2005
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
2020
2021
2022
2023
2024
Mortgage Loans
Bonds Outstanding

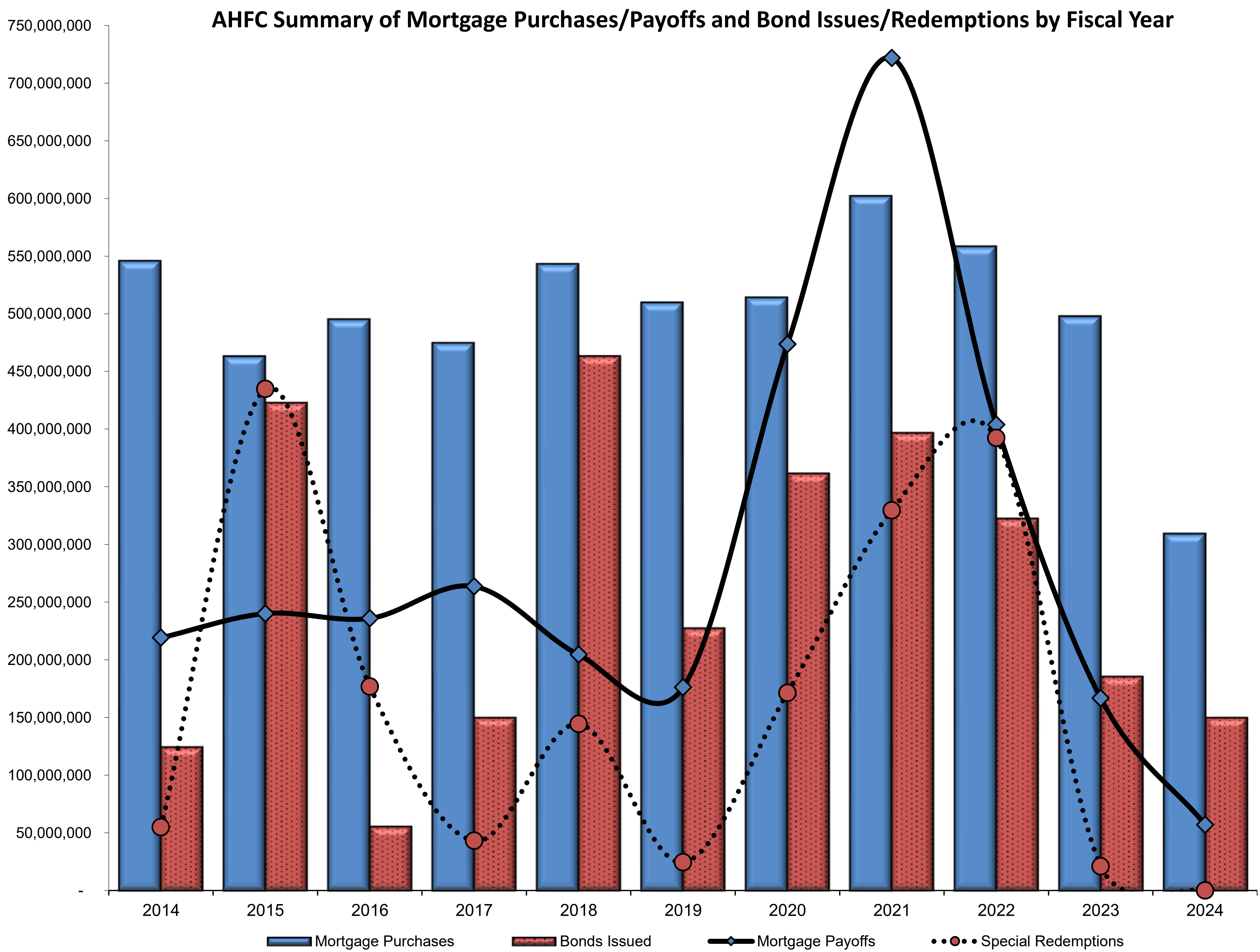

AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year
0.00
0.20
0.40
0.60
0.80
1.00
1.20
1.40
1.60
0.00%
0.20%
0.40%
0.60%
0.80%
1.00%
1.20%
1.40%
1.60%
2005
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
2020
2021
2022
2023
2024
Mortgage/Bond Ratio
Mortgage/Bond Spread

AHFC Summary of Mortgage Delinquency % by Month

(w/ Average Monthly Delinquency)



	Dec-22	Jan-23	Feb-23	Mar-23	Apr-23	May-23	Jun-23	Jul-23	Aug-23	Sep-23	Oct-23	Nov-23
Del	3.06%	2.97%	3.08%	2.69%	2.92%	2.80%	2.90%	3.06%	2.80%	3.45%	2.74%	3.42%
Avg	3.75%	3.89%	3.86%	3.60%	3.92%	4.12%	4.11%	4.03%	3.98%	4.10%	3.19%	3.60%


AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year
750,000,000
700,000,000
650,000,000
600,000,000
550,000,000
500,000,000
450,000,000
400,000,000
350,000,000
300,000,000
250,000,000
200,000,000
150,000,000
100,000,000
50,000,000
-
2014
2015
2016
2017
2018
2019
2020
2021
2022
2023
2024
Mortgage Purchases
Bonds Issued
Mortgage Payoffs
Special Redemptions

AHFC Bond Portfolio by Interest Type and Bond Structure