



October 2023

MORTGAGE & BOND
DISCLOSURE REPORT

ALASKA HOUSING FINANCE CORPORATION

OCTOBER 2023 COMPARATIVE SUMMARY

<u>Mortgage & Bond Portfolio:</u>	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2022	FY 2023	% Change	10/31/22	10/31/23	% Change
Total Mortgage Loan Portfolio	3,045,181,838	3,244,239,341	7%	3,143,498,819	3,420,708,717	9%
Mortgage Average Rate %	4.00%	4.20%	5%	4.04%	4.34%	7%
Delinquency % of \$ (30+ Days)	3.65%	2.90%	(21%)	3.01%	2.74%	(9%)
Foreclosure % of \$ (Annualized)	0.16%	0.13%	(19%)	0.14%	0.16%	11%
Mortgage Purchases	558,436,080	498,034,730	(11%)	215,205,517	243,352,367	13%
Mortgage Payoffs	403,936,804	166,703,311	(59%)	71,924,026	49,463,868	(31%)
Purchase/Payoff Variance	154,499,276	331,331,419	114%	143,281,491	193,888,499	35%
Purchase Average Rate %	3.20%	5.34%	67%	4.79%	6.24%	30%
Bonds - Fixed Rate GO	549,680,000	597,700,000	9%	647,380,000	697,695,000	8%
Bonds - Fixed Rate Housing	588,285,000	639,885,000	9%	588,285,000	689,785,000	17%
Bonds - Floating Hedged	675,770,000	620,950,000	(8%)	672,245,000	620,950,000	(8%)
Bonds - Floating Unhedged	380,000,000	408,640,000	8%	380,000,000	408,640,000	8%
Total Bonds Outstanding	2,193,735,000	2,267,175,000	3%	2,287,910,000	2,417,070,000	6%
Requiring Self-Liquidity	323,525,000	320,000,000	(1%)	320,000,000	320,000,000	0%
Bond Average Rate %	3.25%	3.97%	22%	3.58%	4.06%	13%
Fixed Bond Average Rate %	3.60%	3.73%	4%	3.67%	3.81%	4%
New Bond Issuances	322,795,000	185,665,000	(42%)	97,700,000	149,895,000	53%
Special Bond Redemptions	392,280,000	20,955,000	(95%)	-	-	0%
Scheduled Bond Redemptions	94,935,000	91,270,000	(4%)	3,525,000	-	(100%)
Issue/Redemption Variance	(164,420,000)	73,440,000	145%	94,175,000	149,895,000	59%
Issuance Average Yield %	1.30%	3.77%	190%	3.31%	3.88%	17%
Mortgage/Fixed Bond Spread %	0.40%	0.47%	18%	0.37%	0.53%	41%
Mortgage/Bond Ratio	1.39	1.43	3%	1.37	1.42	3%

<u>Investment Portfolio:</u>	Investment Amounts as of Month End			Annual Return as of Month End		
	10/31/22	10/31/23	% Change	10/31/22	10/31/23	% Change
Liquidity Reserve Fund	304,915,343	284,724,017	(7%)	1.13%	5.04%	347%
Bond Trust Funds	291,114,678	205,853,868	(29%)	1.18%	5.16%	336%
SAM General Fund	256,985,169	144,528,650	(44%)	1.06%	5.06%	378%
Mortgage Collections	30,063,771	65,018,869	116%	1.01%	4.91%	386%
Total Investments	883,078,962	700,125,404	(21%)	1.12%	5.07%	352%

ALASKA HOUSING FINANCE CORPORATION

OCTOBER 2023 COMPARATIVE SUMMARY

AHFC Financial Statements:

(in Thousands of Dollars)

Fiscal Year Annual Audited

	FY 2021	FY 2022	% Change
Mortgage & Loan Revenue	132,258	120,874	(9%)
Investment Income	4,090	5,135	26%
Grant Revenue	142,101	270,563	90%
Housing Rental Subsidies	11,922	12,443	4%
Rental Income	11,219	11,280	1%
Other Revenue	4,490	4,347	(3%)
Total Revenue	306,080	424,642	39%
Interest Expenses	70,987	60,780	(14%)
Grant Expenses	143,129	276,268	93%
Operations & Administration	50,360	48,911	(3%)
Rental Housing Expenses	17,012	19,274	13%
Mortgage and Loan Costs	11,342	11,767	4%
Bond Financing Expenses	6,033	4,923	(18%)
Provision for Loan Loss	(2,761)	485	118%
Total Expenses	296,102	422,408	43%
Operating Income (Loss)	9,978	2,234	(78%)
Contributions to the State	1,011	933	(8%)
Change in Net Position	8,967	1,301	(85%)
Total Assets/Deferred Outflows	4,502,474	4,352,496	(3%)
Total Liabilities/Deferred Inflows	2,886,543	2,753,035	(5%)
Net Position	1,615,931	1,599,461	(1%)

Fiscal Year Annual Audited

	FY 2022	FY 2023	% Change
Mortgage & Loan Revenue	120,874	127,895	6%
Investment Income	5,135	39,401	667%
Grant Revenue	270,563	143,957	(47%)
Housing Rental Subsidies	12,443	12,700	2%
Rental Income	11,280	11,509	2%
Other Revenue	4,347	3,165	(27%)
Total Revenue	424,642	338,627	(20%)
Interest Expenses	60,780	79,853	31%
Grant Expenses	276,268	138,014	(50%)
Operations & Administration	48,911	47,774	(2%)
Rental Housing Expenses	19,274	17,175	(11%)
Mortgage and Loan Costs	11,767	12,501	6%
Bond Financing Expenses	4,923	4,834	(2%)
Provision for Loan Loss	485	1,640	238%
Total Expenses	422,408	301,791	(29%)
Operating Income (Loss)	2,234	36,836	1549%
Contributions to the State	933	8,047	0%
Change in Net Position	1,301	28,789	2113%
Total Assets/Deferred Outflows	4,352,496	4,324,347	(1%)
Total Liabilities/Deferred Inflows	2,753,035	2,696,097	(2%)
Net Position	1,599,461	1,628,250	2%

AHFC Dividend Calculation:

(in Thousands of Dollars)

Through Fiscal Year

	FY 2022	FY 2023	% Change
Change in Net Position	1,301	28,789	2113%
Add - State Contributions	933	8,047	762%
Add - SCPB Debt Service	12,000	8,415	(30%)
Add - AHFC Capital Projects	17,026	18,629	9%
Adjusted Net Position Change	31,260	63,880	104%
Factor % from Statutes	75%	75%	
Dividend Transfer Available	23,445	47,910	104%

Through FY 2023 - Fourth Quarter

AHFC Dividend Summary	
SOA Cash Transfers	799,514
SOA Bond Debt Service	507,037
SOA Capital Projects	294,915
AHFC Capital Projects	592,842
Total Dividend Appropriations	2,194,308
Total Dividend Expenditures	2,095,633
Total Dividend Remaining	98,675

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: 10/31/2023

AHFC PORTFOLIO:	DOLLARS	% of \$
MORTGAGES	3,261,331,752	95.34%
PARTICIPATION LOANS	84,482,690	2.47%
UNCONVENTIONAL/REO	74,894,275	2.19%
TOTAL PORTFOLIO	3,420,708,717	100.00%

DELINQUENT (Exclude UNC/REO):

30 DAYS PAST DUE	49,597,295	1.48%
60 DAYS PAST DUE	23,093,991	0.69%
90 DAYS PAST DUE	7,452,086	0.22%
120+ DAYS PAST DUE	11,423,852	0.34%
TOTAL DELINQUENT	91,567,224	2.74%

PORTFOLIO SUMMARY STATISTICS:

AVG INTEREST RATE	4.279%	PMI INSURANCE %	27.7%
- (Exclude UNC/REO)	4.336%	FHA/HUD184 INS %	8.1%
AVG REMAINING TERM	301	VA INSURANCE %	5.1%
AVG LOAN TO VALUE	75	RD INSURANCE %	3.3%
MY HOME %	30.8%	UNINSURED %	55.7%
FIRST HOME LTD %	21.2%	SINGLE FAMILY %	88.1%
RURAL %	12.2%	MULTI-FAMILY %	11.9%
FIRST HOME %	16.8%	ANCHORAGE %	39.4%
MF/SPEC NEEDS %	11.4%	NOT ANCHORAGE %	60.6%
VETERANS %	5.0%	NORTHRIM BANK %	30.1%
OTHER PROGRAM %	2.6%	OTHER SERVICER %	69.9%

MORTGAGE AND LOAN ACTIVITY:

	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	637,605,400	593,599,071	465,679,421	224,560,553	27,787,988
MORTGAGE COMMITMENTS	655,531,250	599,759,625	463,073,364	256,761,240	53,436,708
MORTGAGE PURCHASES	601,983,416	558,436,080	498,034,730	243,352,367	73,661,280
AVG PURCHASE PRICE	311,240	353,243	397,479	424,367	432,345
AVG INTEREST RATE	3.003%	3.191%	5.342%	6.239%	6.408%
AVG BEGINNING TERM	349	352	356	353	348
AVG LOAN TO VALUE	85	85	86	87	87
INSURANCE %	48.9%	48.7%	54.6%	62.5%	63.3%
SINGLE FAMILY%	95.4%	94.9%	96.2%	99.4%	100.0%
ANCHORAGE %	40.2%	38.2%	34.2%	39.9%	40.7%
NORTHRIM BANK %	44.2%	40.3%	36.1%	44.2%	41.2%
STREAMLINE REFINANCE %	19.0%	3.5%	0.0%	0.1%	0.4%
MORTGAGE PAYOFFS	721,815,525	403,936,804	166,704,214	49,463,868	11,796,849
MORTGAGE FORECLOSURES	2,802,013	4,652,303	4,168,814	1,624,029	457,748

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.279%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	75

TOTAL PORTFOLIO:

	Dollars	% of \$
MORTGAGES	3,261,331,752	95.3%
PARTICIPATION LOANS	84,482,690	2.5%
UNCONVENTIONAL/REO	74,894,275	2.2%
TOTAL PORTFOLIO	3,420,708,717	100.0%

TOTAL DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	49,597,295	1.48%
60 DAYS PAST DUE	23,093,991	0.69%
90 DAYS PAST DUE	7,452,086	0.22%
120+ DAYS PAST DUE	11,423,852	0.34%
TOTAL DELINQUENT	91,567,224	2.74%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	1,053,185,457	30.8%
FIRST HOME LIMITED	724,434,560	21.2%
FIRST HOME	574,665,104	16.8%
RURAL	417,355,538	12.2%
MULTI-FAMILY/SPECIAL NEEDS	389,877,590	11.4%
VETERANS MORTGAGE PROGRAM	172,099,761	5.0%
OTHER LOAN PROGRAM	89,090,707	2.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,438,923,260	71.3%
MULTI-FAMILY	407,341,389	11.9%
CONDO	295,933,742	8.7%
DUPLEX	213,274,324	6.2%
3-PLEX/4-PLEX	53,138,028	1.6%
OTHER PROPERTY TYPE	12,097,973	0.4%

GEOGRAPHIC REGION

ANCHORAGE	1,349,007,177	39.4%
FAIRBANKS/NORTH POLE	488,339,667	14.3%
WASILLA/PALMER	405,653,163	11.9%
JUNEAU/KETCHIKAN	296,865,114	8.7%
KENAI/SOLDOTNA/HOMER	252,824,125	7.4%
EAGLE RIVER/CHUGIAK	158,157,361	4.6%
KODIAK ISLAND	87,723,605	2.6%
OTHER GEOGRAPHIC REGION	382,138,506	11.2%

MORTGAGE INSURANCE

UNINSURED	1,903,987,328	55.7%
PRIMARY MORTGAGE INSURANCE	949,009,887	27.7%
FEDERALLY INSURED - FHA	205,521,379	6.0%
FEDERALLY INSURED - VA	175,310,328	5.1%
FEDERALLY INSURED - RD	114,335,257	3.3%
FEDERALLY INSURED - HUD 184	72,544,538	2.1%

SELLER SERVICER

NORTHRIM BANK	1,029,619,366	30.1%
GLOBAL FCU	552,080,807	16.1%
AHFC (SUBSERVICED BY FNBA)	441,788,197	12.9%
OTHER SELLER SERVICER	1,397,220,347	40.8%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

002 ADMINISTRATIVE

Weighted Average Interest Rate	4.923%
Weighted Average Remaining Term	344
Weighted Average Loan To Value	67

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	285,953,648	77.2%
PARTICIPATION LOANS	9,698,314	2.6%
UNCONVENTIONAL/REO	74,894,275	20.2%
TOTAL PORTFOLIO	370,546,236	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,859,944	0.97%
60 DAYS PAST DUE	1,081,565	0.37%
90 DAYS PAST DUE	1,691	0.00%
120+ DAYS PAST DUE	160,605	0.05%
TOTAL DELINQUENT	4,103,804	1.39%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	108,076,771	29.2%
FIRST HOME LIMITED	61,121,847	16.5%
FIRST HOME	68,653,543	18.5%
RURAL	15,457,390	4.2%
MULTI-FAMILY/SPECIAL NEEDS	6,993,479	1.9%
VETERANS MORTGAGE PROGRAM	35,348,931	9.5%
OTHER LOAN PROGRAM	74,894,275	20.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	265,942,897	71.8%
MULTI-FAMILY	58,215,502	15.7%
CONDO	27,968,150	7.5%
DUPLEX	11,546,881	3.1%
3-PLEX/4-PLEX	6,275,452	1.7%
OTHER PROPERTY TYPE	597,354	0.2%

GEOGRAPHIC REGION

ANCHORAGE	146,445,116	39.5%
FAIRBANKS/NORTH POLE	46,727,371	12.6%
WASILLA/PALMER	49,713,009	13.4%
JUNEAU/KETCHIKAN	37,968,209	10.2%
KENAI/SOLDOTNA/HOMER	16,822,698	4.5%
EAGLE RIVER/CHUGIAK	20,713,924	5.6%
KODIAK ISLAND	5,422,100	1.5%
OTHER GEOGRAPHIC REGION	46,733,809	12.6%

MORTGAGE INSURANCE

UNINSURED	192,628,406	52.0%
PRIMARY MORTGAGE INSURANCE	117,394,129	31.7%
FEDERALLY INSURED - FHA	19,674,598	5.3%
FEDERALLY INSURED - VA	32,051,230	8.6%
FEDERALLY INSURED - RD	4,252,471	1.1%
FEDERALLY INSURED - HUD 184	4,545,401	1.2%

SELLER SERVICER

NORTHRIM BANK	121,281,603	32.7%
GLOBAL FCU	32,864,137	8.9%
AHFC (SUBSERVICED BY FNBA)	59,082,298	15.9%
OTHER SELLER SERVICER	157,318,199	42.5%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	4.279%
Weighted Average Remaining Term	266
Weighted Average Loan To Value	69

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	59,121,860	99.2%
PARTICIPATION LOANS	474,588	0.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	59,596,449	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	462,578	0.78%
60 DAYS PAST DUE	169,995	0.29%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	178,196	0.30%
TOTAL DELINQUENT	810,770	1.36%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	22,596,763	37.9%
FIRST HOME LIMITED	19,293,862	32.4%
FIRST HOME	3,864,389	6.5%
RURAL	13,723,963	23.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	117,471	0.2%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	48,623,709	81.6%
MULTI-FAMILY	0	0.0%
CONDO	6,380,281	10.7%
DUPLEX	3,084,521	5.2%
3-PLEX/4-PLEX	1,068,348	1.8%
OTHER PROPERTY TYPE	439,591	0.7%

GEOGRAPHIC REGION

ANCHORAGE	20,159,004	33.8%
FAIRBANKS/NORTH POLE	5,679,430	9.5%
WASILLA/PALMER	7,903,715	13.3%
JUNEAU/KETCHIKAN	4,458,484	7.5%
KENAI/SOLDOTNA/HOMER	7,628,057	12.8%
EAGLE RIVER/CHUGIAK	1,855,138	3.1%
KODIAK ISLAND	2,530,588	4.2%
OTHER GEOGRAPHIC REGION	9,382,031	15.7%

MORTGAGE INSURANCE

UNINSURED	33,434,701	56.1%
PRIMARY MORTGAGE INSURANCE	13,255,687	22.2%
FEDERALLY INSURED - FHA	6,624,543	11.1%
FEDERALLY INSURED - VA	1,474,133	2.5%
FEDERALLY INSURED - RD	3,050,743	5.1%
FEDERALLY INSURED - HUD 184	1,756,642	2.9%

SELLER SERVICER

NORTHRIM BANK	14,709,555	24.7%
GLOBAL FCU	14,884,605	25.0%
AHFC (SUBSERVICED BY FNBA)	3,266,985	5.5%
OTHER SELLER SERVICER	26,735,304	44.9%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	3.883%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	66,227,196	99.3%
PARTICIPATION LOANS	472,918	0.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	66,700,114	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	436,539	0.65%
60 DAYS PAST DUE	246,094	0.37%
90 DAYS PAST DUE	1,011,593	1.52%
120+ DAYS PAST DUE	99,393	0.15%
TOTAL DELINQUENT	1,793,619	2.69%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	28,878,383	43.3%
FIRST HOME LIMITED	11,305,947	17.0%
FIRST HOME	8,719,497	13.1%
RURAL	17,796,286	26.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	54,797,252	82.2%
MULTI-FAMILY	0	0.0%
CONDO	5,173,416	7.8%
DUPLEX	4,850,928	7.3%
3-PLEX/4-PLEX	1,615,235	2.4%
OTHER PROPERTY TYPE	263,283	0.4%

GEOGRAPHIC REGION

ANCHORAGE	23,142,954	34.7%
FAIRBANKS/NORTH POLE	5,632,871	8.4%
WASILLA/PALMER	6,251,707	9.4%
JUNEAU/KETCHIKAN	4,125,705	6.2%
KENAI/SOLDOTNA/HOMER	11,529,136	17.3%
EAGLE RIVER/CHUGIAK	2,536,221	3.8%
KODIAK ISLAND	3,876,236	5.8%
OTHER GEOGRAPHIC REGION	9,605,284	14.4%

MORTGAGE INSURANCE

UNINSURED	39,715,966	59.5%
PRIMARY MORTGAGE INSURANCE	19,249,495	28.9%
FEDERALLY INSURED - FHA	3,798,780	5.7%
FEDERALLY INSURED - VA	175,756	0.3%
FEDERALLY INSURED - RD	2,618,439	3.9%
FEDERALLY INSURED - HUD 184	1,141,677	1.7%

SELLER SERVICER

NORTHRIM BANK	24,045,266	36.0%
GLOBAL FCU	11,306,889	17.0%
AHFC (SUBSERVICED BY FNBA)	7,645,127	11.5%
OTHER SELLER SERVICER	23,702,831	35.5%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	3.837%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	62,230,875	99.6%
PARTICIPATION LOANS	244,356	0.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	62,475,231	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,303,569	2.09%
60 DAYS PAST DUE	304,772	0.49%
90 DAYS PAST DUE	344,803	0.55%
120+ DAYS PAST DUE	101,275	0.16%
TOTAL DELINQUENT	2,054,419	3.29%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	26,520,280	42.4%
FIRST HOME LIMITED	10,685,632	17.1%
FIRST HOME	15,070,838	24.1%
RURAL	10,185,784	16.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	12,698	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	47,791,343	76.5%
MULTI-FAMILY	0	0.0%
CONDO	6,882,401	11.0%
DUPLEX	5,710,928	9.1%
3-PLEX/4-PLEX	1,926,874	3.1%
OTHER PROPERTY TYPE	163,686	0.3%

GEOGRAPHIC REGION

ANCHORAGE	27,649,525	44.3%
FAIRBANKS/NORTH POLE	5,341,959	8.6%
WASILLA/PALMER	7,702,132	12.3%
JUNEAU/KETCHIKAN	5,468,094	8.8%
KENAI/SOLDOTNA/HOMER	6,490,315	10.4%
EAGLE RIVER/CHUGIAK	2,017,686	3.2%
KODIAK ISLAND	1,943,663	3.1%
OTHER GEOGRAPHIC REGION	5,861,858	9.4%

MORTGAGE INSURANCE

UNINSURED	33,031,750	52.9%
PRIMARY MORTGAGE INSURANCE	18,705,129	29.9%
FEDERALLY INSURED - FHA	5,677,867	9.1%
FEDERALLY INSURED - VA	837,858	1.3%
FEDERALLY INSURED - RD	2,377,739	3.8%
FEDERALLY INSURED - HUD 184	1,844,888	3.0%

SELLER SERVICER

NORTHRIM BANK	22,804,748	36.5%
GLOBAL FCU	9,595,921	15.4%
AHFC (SUBSERVICED BY FNBA)	6,929,245	11.1%
OTHER SELLER SERVICER	23,145,317	37.0%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	3.707%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	90,441,720	99.8%
PARTICIPATION LOANS	200,845	0.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	90,642,565	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,770,007	1.95%
60 DAYS PAST DUE	276,066	0.30%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	1,061,552	1.17%
TOTAL DELINQUENT	3,107,625	3.43%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	43,828,343	48.4%
FIRST HOME LIMITED	11,830,048	13.1%
FIRST HOME	21,813,110	24.1%
RURAL	13,171,064	14.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	68,561,181	75.6%
MULTI-FAMILY	0	0.0%
CONDO	8,401,998	9.3%
DUPLEX	11,832,998	13.1%
3-PLEX/4-PLEX	1,548,612	1.7%
OTHER PROPERTY TYPE	297,776	0.3%

GEOGRAPHIC REGION

ANCHORAGE	40,534,977	44.7%
FAIRBANKS/NORTH POLE	7,526,590	8.3%
WASILLA/PALMER	10,445,755	11.5%
JUNEAU/KETCHIKAN	8,251,695	9.1%
KENAI/SOLDOTNA/HOMER	7,648,895	8.4%
EAGLE RIVER/CHUGIAK	3,818,187	4.2%
KODIAK ISLAND	1,493,476	1.6%
OTHER GEOGRAPHIC REGION	10,922,990	12.1%

MORTGAGE INSURANCE

UNINSURED	50,998,845	56.3%
PRIMARY MORTGAGE INSURANCE	26,297,126	29.0%
FEDERALLY INSURED - FHA	7,452,006	8.2%
FEDERALLY INSURED - VA	1,336,330	1.5%
FEDERALLY INSURED - RD	3,080,371	3.4%
FEDERALLY INSURED - HUD 184	1,477,887	1.6%

SELLER SERVICER

NORTHRIM BANK	31,226,334	34.4%
GLOBAL FCU	18,709,482	20.6%
AHFC (SUBSERVICED BY FNBA)	5,716,670	6.3%
OTHER SELLER SERVICER	34,990,079	38.6%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	3.463%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	100,635,322	95.7%
PARTICIPATION LOANS	4,558,724	4.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	105,194,046	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,544,292	1.47%
60 DAYS PAST DUE	1,459,181	1.39%
90 DAYS PAST DUE	464,020	0.44%
120+ DAYS PAST DUE	531,242	0.51%
TOTAL DELINQUENT	3,998,735	3.80%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	54,194,280	51.5%
FIRST HOME LIMITED	12,116,291	11.5%
FIRST HOME	24,003,591	22.8%
RURAL	14,477,894	13.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	386,862	0.4%
OTHER LOAN PROGRAM	15,129	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	84,664,561	80.5%
MULTI-FAMILY	0	0.0%
CONDO	9,287,351	8.8%
DUPLEX	8,691,667	8.3%
3-PLEX/4-PLEX	2,410,877	2.3%
OTHER PROPERTY TYPE	139,589	0.1%

GEOGRAPHIC REGION

ANCHORAGE	40,174,905	38.2%
FAIRBANKS/NORTH POLE	12,129,124	11.5%
WASILLA/PALMER	10,383,996	9.9%
JUNEAU/KETCHIKAN	13,870,717	13.2%
KENAI/SOLDOTNA/HOMER	9,473,935	9.0%
EAGLE RIVER/CHUGIAK	4,101,117	3.9%
KODIAK ISLAND	2,664,731	2.5%
OTHER GEOGRAPHIC REGION	12,395,522	11.8%

MORTGAGE INSURANCE

UNINSURED	59,692,795	56.7%
PRIMARY MORTGAGE INSURANCE	28,067,995	26.7%
FEDERALLY INSURED - FHA	8,345,082	7.9%
FEDERALLY INSURED - VA	1,762,617	1.7%
FEDERALLY INSURED - RD	4,354,666	4.1%
FEDERALLY INSURED - HUD 184	2,970,892	2.8%

SELLER SERVICER

NORTHRIM BANK	33,686,950	32.0%
GLOBAL FCU	15,827,301	15.0%
AHFC (SUBSERVICED BY FNBA)	7,808,330	7.4%
OTHER SELLER SERVICER	47,871,465	45.5%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	3.519%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	114,546,841	97.0%
PARTICIPATION LOANS	3,528,057	3.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	118,074,897	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,666,399	1.41%
60 DAYS PAST DUE	981,051	0.83%
90 DAYS PAST DUE	29,623	0.03%
120+ DAYS PAST DUE	950,757	0.81%
TOTAL DELINQUENT	3,627,830	3.07%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	60,733,371	51.4%
FIRST HOME LIMITED	11,984,453	10.1%
FIRST HOME	32,740,374	27.7%
RURAL	11,763,389	10.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	749,813	0.6%
OTHER LOAN PROGRAM	103,498	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	90,914,250	77.0%
MULTI-FAMILY	0	0.0%
CONDO	8,337,024	7.1%
DUPLEX	15,579,005	13.2%
3-PLEX/4-PLEX	2,923,402	2.5%
OTHER PROPERTY TYPE	321,217	0.3%

GEOGRAPHIC REGION

ANCHORAGE	48,367,848	41.0%
FAIRBANKS/NORTH POLE	12,460,073	10.6%
WASILLA/PALMER	14,576,703	12.3%
JUNEAU/KETCHIKAN	15,017,780	12.7%
KENAI/SOLDOTNA/HOMER	6,894,458	5.8%
EAGLE RIVER/CHUGIAK	5,374,828	4.6%
KODIAK ISLAND	2,496,023	2.1%
OTHER GEOGRAPHIC REGION	12,887,185	10.9%

MORTGAGE INSURANCE

UNINSURED	57,072,804	48.3%
PRIMARY MORTGAGE INSURANCE	41,819,054	35.4%
FEDERALLY INSURED - FHA	7,982,865	6.8%
FEDERALLY INSURED - VA	3,270,977	2.8%
FEDERALLY INSURED - RD	4,516,157	3.8%
FEDERALLY INSURED - HUD 184	3,413,039	2.9%

SELLER SERVICER

NORTHRIM BANK	36,825,684	31.2%
GLOBAL FCU	20,785,071	17.6%
AHFC (SUBSERVICED BY FNBA)	10,910,963	9.2%
OTHER SELLER SERVICER	49,553,179	42.0%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	3.768%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	151,494,174	97.8%
PARTICIPATION LOANS	3,373,789	2.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	154,867,963	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,206,065	0.78%
60 DAYS PAST DUE	914,739	0.59%
90 DAYS PAST DUE	603,531	0.39%
120+ DAYS PAST DUE	975,787	0.63%
TOTAL DELINQUENT	3,700,122	2.39%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	62,757,659	40.5%
FIRST HOME LIMITED	26,267,002	17.0%
FIRST HOME	33,577,596	21.7%
RURAL	15,823,325	10.2%
MULTI-FAMILY/SPECIAL NEEDS	240,603	0.2%
VETERANS MORTGAGE PROGRAM	16,111,937	10.4%
OTHER LOAN PROGRAM	89,842	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	124,854,074	80.6%
MULTI-FAMILY	240,603	0.2%
CONDO	13,441,831	8.7%
DUPLEX	14,305,664	9.2%
3-PLEX/4-PLEX	1,119,513	0.7%
OTHER PROPERTY TYPE	906,279	0.6%

GEOGRAPHIC REGION

ANCHORAGE	61,599,468	39.8%
FAIRBANKS/NORTH POLE	22,233,090	14.4%
WASILLA/PALMER	19,259,832	12.4%
JUNEAU/KETCHIKAN	15,704,057	10.1%
KENAI/SOLDOTNA/HOMER	8,749,707	5.6%
EAGLE RIVER/CHUGIAK	9,364,922	6.0%
KODIAK ISLAND	3,781,800	2.4%
OTHER GEOGRAPHIC REGION	14,175,087	9.2%

MORTGAGE INSURANCE

UNINSURED	75,008,393	48.4%
PRIMARY MORTGAGE INSURANCE	44,022,296	28.4%
FEDERALLY INSURED - FHA	12,156,517	7.8%
FEDERALLY INSURED - VA	13,552,279	8.8%
FEDERALLY INSURED - RD	5,664,000	3.7%
FEDERALLY INSURED - HUD 184	4,464,479	2.9%

SELLER SERVICER

NORTHRIM BANK	46,520,982	30.0%
GLOBAL FCU	25,459,532	16.4%
AHFC (SUBSERVICED BY FNBA)	10,009,862	6.5%
OTHER SELLER SERVICER	72,877,587	47.1%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	3.224%
Weighted Average Remaining Term	280
Weighted Average Loan To Value	82

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	26,273,696	91.6%
PARTICIPATION LOANS	2,396,365	8.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	28,670,061	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	582,869	2.03%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	582,869	2.03%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	28,670,061	100.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	25,736,657	89.8%
MULTI-FAMILY	0	0.0%
CONDO	1,050,111	3.7%
DUPLEX	989,248	3.5%
3-PLEX/4-PLEX	894,045	3.1%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	5,326,120	18.6%
FAIRBANKS/NORTH POLE	8,356,497	29.1%
WASILLA/PALMER	7,000,251	24.4%
JUNEAU/KETCHIKAN	1,046,777	3.7%
KENAI/SOLDOTNA/HOMER	294,786	1.0%
EAGLE RIVER/CHUGIAK	4,607,701	16.1%
KODIAK ISLAND	541,250	1.9%
OTHER GEOGRAPHIC REGION	1,496,680	5.2%

MORTGAGE INSURANCE

UNINSURED	4,848,202	16.9%
PRIMARY MORTGAGE INSURANCE	195,268	0.7%
FEDERALLY INSURED - FHA	622,947	2.2%
FEDERALLY INSURED - VA	23,003,644	80.2%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

NORTHRIM BANK	6,854,861	23.9%
GLOBAL FCU	4,832,563	16.9%
AHFC (SUBSERVICED BY FNBA)	4,450,797	15.5%
OTHER SELLER SERVICER	12,531,840	43.7%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

211 VETERANS COLLATERALIZED BONDS 2019 FIRST

Weighted Average Interest Rate	3.757%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	44,882,198	89.3%
PARTICIPATION LOANS	5,398,735	10.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	50,280,932	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	410,532	0.82%
60 DAYS PAST DUE	164,260	0.33%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	574,792	1.14%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	7,827,617	15.6%
FIRST HOME LIMITED	813,820	1.6%
FIRST HOME	3,354,301	6.7%
RURAL	10,683,367	21.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	27,117,485	53.9%
OTHER LOAN PROGRAM	484,342	1.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	42,540,054	84.6%
MULTI-FAMILY	0	0.0%
CONDO	2,079,762	4.1%
DUPLEX	3,396,573	6.8%
3-PLEX/4-PLEX	2,082,891	4.1%
OTHER PROPERTY TYPE	181,652	0.4%

GEOGRAPHIC REGION

ANCHORAGE	7,330,043	14.6%
FAIRBANKS/NORTH POLE	11,384,620	22.6%
WASILLA/PALMER	8,214,335	16.3%
JUNEAU/KETCHIKAN	4,336,525	8.6%
KENAI/SOLDOTNA/HOMER	5,409,528	10.8%
EAGLE RIVER/CHUGIAK	4,192,196	8.3%
KODIAK ISLAND	1,597,825	3.2%
OTHER GEOGRAPHIC REGION	7,815,860	15.5%

MORTGAGE INSURANCE

UNINSURED	19,944,448	39.7%
PRIMARY MORTGAGE INSURANCE	7,030,645	14.0%
FEDERALLY INSURED - FHA	1,664,664	3.3%
FEDERALLY INSURED - VA	20,580,679	40.9%
FEDERALLY INSURED - RD	814,828	1.6%
FEDERALLY INSURED - HUD 184	245,669	0.5%

SELLER SERVICER

NORTHRIM BANK	13,275,287	26.4%
GLOBAL FCU	8,138,788	16.2%
AHFC (SUBSERVICED BY FNBA)	8,818,097	17.5%
OTHER SELLER SERVICER	20,048,760	39.9%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

212 VETERANS COLLATERALIZED BONDS 2023 FIRST

Weighted Average Interest Rate	5.542%
Weighted Average Remaining Term	343
Weighted Average Loan To Value	91

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	43,685,073	97.2%
PARTICIPATION LOANS	1,265,084	2.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	44,950,157	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,395,593	3.10%
60 DAYS PAST DUE	945,675	2.10%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	2,341,268	5.21%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	44,950,157	100.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	41,496,957	92.3%
MULTI-FAMILY	0	0.0%
CONDO	1,818,757	4.0%
DUPLEX	494,253	1.1%
3-PLEX/4-PLEX	1,140,190	2.5%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	10,369,705	23.1%
FAIRBANKS/NORTH POLE	11,219,375	25.0%
WASILLA/PALMER	11,232,326	25.0%
JUNEAU/KETCHIKAN	966,561	2.2%
KENAI/SOLDOTNA/HOMER	1,240,521	2.8%
EAGLE RIVER/CHUGIAK	5,646,330	12.6%
KODIAK ISLAND	2,280,051	5.1%
OTHER GEOGRAPHIC REGION	1,995,288	4.4%

MORTGAGE INSURANCE

UNINSURED	7,167,221	15.9%
PRIMARY MORTGAGE INSURANCE	2,555,021	5.7%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	35,227,916	78.4%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

NORTHRIM BANK	18,213,742	40.5%
GLOBAL FCU	2,882,596	6.4%
AHFC (SUBSERVICED BY FNBA)	14,504,269	32.3%
OTHER SELLER SERVICER	9,349,550	20.8%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

406 GENERAL MORTGAGE REVENUE BONDS II 2016 SERIES A

Weighted Average Interest Rate	3.567%
Weighted Average Remaining Term	281
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	52,197,368	91.1%
PARTICIPATION LOANS	5,086,029	8.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	57,283,397	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,181,567	2.06%
60 DAYS PAST DUE	200,040	0.35%
90 DAYS PAST DUE	732,613	1.28%
120+ DAYS PAST DUE	12,260	0.02%
TOTAL DELINQUENT	2,126,480	3.71%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	57,283,397	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	42,568,594	74.3%
MULTI-FAMILY	0	0.0%
CONDO	13,209,229	23.1%
DUPLEX	1,505,574	2.6%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	35,494,008	62.0%
FAIRBANKS/NORTH POLE	4,475,697	7.8%
WASILLA/PALMER	7,006,242	12.2%
JUNEAU/KETCHIKAN	3,292,331	5.7%
KENAI/SOLDOTNA/HOMER	1,150,643	2.0%
EAGLE RIVER/CHUGIAK	2,267,833	4.0%
KODIAK ISLAND	992,228	1.7%
OTHER GEOGRAPHIC REGION	2,604,414	4.5%

MORTGAGE INSURANCE

UNINSURED	29,925,629	52.2%
PRIMARY MORTGAGE INSURANCE	16,289,676	28.4%
FEDERALLY INSURED - FHA	2,958,599	5.2%
FEDERALLY INSURED - VA	824,994	1.4%
FEDERALLY INSURED - RD	5,021,852	8.8%
FEDERALLY INSURED - HUD 184	2,262,646	3.9%

SELLER SERVICER

NORTHRIM BANK	22,633,529	39.5%
GLOBAL FCU	16,644,308	29.1%
AHFC (SUBSERVICED BY FNBA)	3,001,385	5.2%
OTHER SELLER SERVICER	15,004,175	26.2%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

407 GENERAL MORTGAGE REVENUE BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	4.356%
Weighted Average Remaining Term	281
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	62,391,798	98.5%
PARTICIPATION LOANS	919,454	1.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	63,311,251	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,134,123	1.79%
60 DAYS PAST DUE	270,962	0.43%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	312,757	0.49%
TOTAL DELINQUENT	1,717,842	2.71%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	1,349,854	2.1%
FIRST HOME LIMITED	56,384,989	89.1%
FIRST HOME	2,207,531	3.5%
RURAL	1,974,201	3.1%
MULTI-FAMILY/SPECIAL NEEDS	163,561	0.3%
VETERANS MORTGAGE PROGRAM	1,227,918	1.9%
OTHER LOAN PROGRAM	3,199	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	47,741,133	75.4%
MULTI-FAMILY	0	0.0%
CONDO	13,083,965	20.7%
DUPLEX	2,357,194	3.7%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	128,959	0.2%

GEOGRAPHIC REGION

ANCHORAGE	35,408,541	55.9%
FAIRBANKS/NORTH POLE	4,856,763	7.7%
WASILLA/PALMER	11,144,575	17.6%
JUNEAU/KETCHIKAN	3,760,382	5.9%
KENAI/SOLDOTNA/HOMER	1,748,611	2.8%
EAGLE RIVER/CHUGIAK	2,143,218	3.4%
KODIAK ISLAND	1,520,714	2.4%
OTHER GEOGRAPHIC REGION	2,728,447	4.3%

MORTGAGE INSURANCE

UNINSURED	23,585,958	37.3%
PRIMARY MORTGAGE INSURANCE	19,503,058	30.8%
FEDERALLY INSURED - FHA	7,405,497	11.7%
FEDERALLY INSURED - VA	2,470,807	3.9%
FEDERALLY INSURED - RD	6,614,338	10.4%
FEDERALLY INSURED - HUD 184	3,731,594	5.9%

SELLER SERVICER

NORTHRIM BANK	20,221,423	31.9%
GLOBAL FCU	21,330,159	33.7%
AHFC (SUBSERVICED BY FNBA)	4,472,243	7.1%
OTHER SELLER SERVICER	17,287,426	27.3%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

408 GENERAL MORTGAGE REVENUE BONDS II 2019 SERIES A & B

Weighted Average Interest Rate	3.734%
Weighted Average Remaining Term	283
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	115,402,104	96.9%
PARTICIPATION LOANS	3,734,061	3.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	119,136,165	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,228,199	1.03%
60 DAYS PAST DUE	948,291	0.80%
90 DAYS PAST DUE	507,980	0.43%
120+ DAYS PAST DUE	124,828	0.10%
TOTAL DELINQUENT	2,809,298	2.36%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	6,249,003	5.2%
FIRST HOME LIMITED	101,206,009	84.9%
FIRST HOME	3,339,533	2.8%
RURAL	7,792,806	6.5%
MULTI-FAMILY/SPECIAL NEEDS	548,815	0.5%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	88,679,709	74.4%
MULTI-FAMILY	548,815	0.5%
CONDO	23,921,877	20.1%
DUPLEX	5,645,291	4.7%
3-PLEX/4-PLEX	91,986	0.1%
OTHER PROPERTY TYPE	248,488	0.2%

GEOGRAPHIC REGION

ANCHORAGE	58,241,349	48.9%
FAIRBANKS/NORTH POLE	11,331,235	9.5%
WASILLA/PALMER	17,861,533	15.0%
JUNEAU/KETCHIKAN	6,758,219	5.7%
KENAI/SOLDOTNA/HOMER	7,935,093	6.7%
EAGLE RIVER/CHUGIAK	5,549,090	4.7%
KODIAK ISLAND	2,518,961	2.1%
OTHER GEOGRAPHIC REGION	8,940,684	7.5%

MORTGAGE INSURANCE

UNINSURED	43,336,815	36.4%
PRIMARY MORTGAGE INSURANCE	35,713,106	30.0%
FEDERALLY INSURED - FHA	17,523,428	14.7%
FEDERALLY INSURED - VA	1,717,030	1.4%
FEDERALLY INSURED - RD	13,806,582	11.6%
FEDERALLY INSURED - HUD 184	7,039,205	5.9%

SELLER SERVICER

NORTHRIM BANK	41,414,636	34.8%
GLOBAL FCU	29,727,077	25.0%
AHFC (SUBSERVICED BY FNBA)	9,217,236	7.7%
OTHER SELLER SERVICER	38,777,215	32.5%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

409 GENERAL MORTGAGE REVENUE BONDS II 2020 SERIES A & B

Weighted Average Interest Rate	3.279%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	198,142,744	90.3%
PARTICIPATION LOANS	21,207,367	9.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	219,350,111	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,864,350	1.76%
60 DAYS PAST DUE	1,284,072	0.59%
90 DAYS PAST DUE	186,544	0.09%
120+ DAYS PAST DUE	998,600	0.46%
TOTAL DELINQUENT	6,333,567	2.89%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	36,295,489	16.5%
FIRST HOME LIMITED	137,273,499	62.6%
FIRST HOME	23,962,869	10.9%
RURAL	18,365,528	8.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	3,442,934	1.6%
OTHER LOAN PROGRAM	9,791	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	174,994,822	79.8%
MULTI-FAMILY	0	0.0%
CONDO	31,114,059	14.2%
DUPLEX	10,907,093	5.0%
3-PLEX/4-PLEX	2,196,191	1.0%
OTHER PROPERTY TYPE	137,947	0.1%

GEOGRAPHIC REGION

ANCHORAGE	102,356,489	46.7%
FAIRBANKS/NORTH POLE	19,743,342	9.0%
WASILLA/PALMER	32,929,852	15.0%
JUNEAU/KETCHIKAN	16,891,763	7.7%
KENAI/SOLDOTNA/HOMER	15,222,525	6.9%
EAGLE RIVER/CHUGIAK	11,652,189	5.3%
KODIAK ISLAND	5,672,386	2.6%
OTHER GEOGRAPHIC REGION	14,881,565	6.8%

MORTGAGE INSURANCE

UNINSURED	89,767,035	40.9%
PRIMARY MORTGAGE INSURANCE	73,000,114	33.3%
FEDERALLY INSURED - FHA	22,455,931	10.2%
FEDERALLY INSURED - VA	8,782,678	4.0%
FEDERALLY INSURED - RD	17,452,689	8.0%
FEDERALLY INSURED - HUD 184	7,891,664	3.6%

SELLER SERVICER

NORTHRIM BANK	73,780,276	33.6%
GLOBAL FCU	43,822,793	20.0%
AHFC (SUBSERVICED BY FNBA)	18,628,220	8.5%
OTHER SELLER SERVICER	83,118,821	37.9%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

410 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES A & B

Weighted Average Interest Rate	3.741%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	176,400,060	99.9%
PARTICIPATION LOANS	130,582	0.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	176,530,642	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,968,572	1.12%
60 DAYS PAST DUE	1,194,432	0.68%
90 DAYS PAST DUE	190,694	0.11%
120+ DAYS PAST DUE	173,169	0.10%
TOTAL DELINQUENT	3,526,867	2.00%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	65,572,757	37.1%
FIRST HOME LIMITED	46,994,412	26.6%
FIRST HOME	26,478,041	15.0%
RURAL	34,091,965	19.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	2,256,013	1.3%
OTHER LOAN PROGRAM	1,137,453	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	142,784,878	80.9%
MULTI-FAMILY	0	0.0%
CONDO	15,299,971	8.7%
DUPLEX	13,001,564	7.4%
3-PLEX/4-PLEX	5,297,538	3.0%
OTHER PROPERTY TYPE	146,691	0.1%

GEOGRAPHIC REGION

ANCHORAGE	71,175,967	40.3%
FAIRBANKS/NORTH POLE	12,627,213	7.2%
WASILLA/PALMER	19,951,174	11.3%
JUNEAU/KETCHIKAN	19,517,568	11.1%
KENAI/SOLDOTNA/HOMER	16,683,238	9.5%
EAGLE RIVER/CHUGIAK	8,594,747	4.9%
KODIAK ISLAND	5,953,970	3.4%
OTHER GEOGRAPHIC REGION	22,026,765	12.5%

MORTGAGE INSURANCE

UNINSURED	86,351,732	48.9%
PRIMARY MORTGAGE INSURANCE	61,182,257	34.7%
FEDERALLY INSURED - FHA	13,154,285	7.5%
FEDERALLY INSURED - VA	3,594,181	2.0%
FEDERALLY INSURED - RD	7,662,706	4.3%
FEDERALLY INSURED - HUD 184	4,585,481	2.6%

SELLER SERVICER

NORTHRIM BANK	65,676,830	37.2%
GLOBAL FCU	25,169,008	14.3%
AHFC (SUBSERVICED BY FNBA)	17,614,898	10.0%
OTHER SELLER SERVICER	68,069,906	38.6%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

411 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES C

Weighted Average Interest Rate	5.324%
Weighted Average Remaining Term	344
Weighted Average Loan To Value	88

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	88,437,688	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	88,437,688	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,776,230	3.14%
60 DAYS PAST DUE	162,812	0.18%
90 DAYS PAST DUE	295,119	0.33%
120+ DAYS PAST DUE	486,534	0.55%
TOTAL DELINQUENT	3,720,695	4.21%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	88,437,688	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	63,291,342	71.6%
MULTI-FAMILY	0	0.0%
CONDO	22,447,663	25.4%
DUPLEX	2,698,683	3.1%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	46,395,534	52.5%
FAIRBANKS/NORTH POLE	12,226,484	13.8%
WASILLA/PALMER	11,736,943	13.3%
JUNEAU/KETCHIKAN	4,796,882	5.4%
KENAI/SOLDOTNA/HOMER	2,105,709	2.4%
EAGLE RIVER/CHUGIAK	6,752,340	7.6%
KODIAK ISLAND	270,821	0.3%
OTHER GEOGRAPHIC REGION	4,152,976	4.7%

MORTGAGE INSURANCE

UNINSURED	22,494,198	25.4%
PRIMARY MORTGAGE INSURANCE	47,479,794	53.7%
FEDERALLY INSURED - FHA	12,162,169	13.8%
FEDERALLY INSURED - VA	2,671,675	3.0%
FEDERALLY INSURED - RD	2,827,956	3.2%
FEDERALLY INSURED - HUD 184	801,896	0.9%

SELLER SERVICER

NORTHRIM BANK	35,274,819	39.9%
GLOBAL FCU	12,838,581	14.5%
AHFC (SUBSERVICED BY FNBA)	20,403,461	23.1%
OTHER SELLER SERVICER	19,920,827	22.5%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	2.995%
Weighted Average Remaining Term	275
Weighted Average Loan To Value	72

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	136,785,272	86.8%
PARTICIPATION LOANS	20,797,587	13.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	157,582,859	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,324,762	1.48%
60 DAYS PAST DUE	445,429	0.28%
90 DAYS PAST DUE	212,204	0.13%
120+ DAYS PAST DUE	1,439,242	0.91%
TOTAL DELINQUENT	4,421,637	2.81%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	40,666,835	25.8%
FIRST HOME LIMITED	43,070,275	27.3%
FIRST HOME	37,480,830	23.8%
RURAL	33,427,893	21.2%
MULTI-FAMILY/SPECIAL NEEDS	1,871,771	1.2%
VETERANS MORTGAGE PROGRAM	917,989	0.6%
OTHER LOAN PROGRAM	147,266	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	122,043,175	77.4%
MULTI-FAMILY	1,801,280	1.1%
CONDO	16,301,014	10.3%
DUPLEX	13,822,429	8.8%
3-PLEX/4-PLEX	3,137,877	2.0%
OTHER PROPERTY TYPE	477,084	0.3%

GEOGRAPHIC REGION

ANCHORAGE	65,484,160	41.6%
FAIRBANKS/NORTH POLE	13,858,045	8.8%
WASILLA/PALMER	15,797,654	10.0%
JUNEAU/KETCHIKAN	13,551,919	8.6%
KENAI/SOLDOTNA/HOMER	12,840,094	8.1%
EAGLE RIVER/CHUGIAK	5,995,927	3.8%
KODIAK ISLAND	4,538,975	2.9%
OTHER GEOGRAPHIC REGION	25,516,085	16.2%

MORTGAGE INSURANCE

UNINSURED	89,839,367	57.0%
PRIMARY MORTGAGE INSURANCE	44,371,584	28.2%
FEDERALLY INSURED - FHA	11,528,284	7.3%
FEDERALLY INSURED - VA	2,984,703	1.9%
FEDERALLY INSURED - RD	4,522,805	2.9%
FEDERALLY INSURED - HUD 184	4,336,116	2.8%

SELLER SERVICER

NORTHRIM BANK	53,543,322	34.0%
GLOBAL FCU	26,610,908	16.9%
AHFC (SUBSERVICED BY FNBA)	8,817,466	5.6%
OTHER SELLER SERVICER	68,611,163	43.5%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

621 STATE CAPITAL PROJECT BONDS II

Weighted Average Interest Rate	4.745%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	1,386,082,116	99.9%
PARTICIPATION LOANS	995,839	0.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	1,387,077,954	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	21,481,105	1.55%
60 DAYS PAST DUE	12,044,555	0.87%
90 DAYS PAST DUE	2,871,671	0.21%
120+ DAYS PAST DUE	3,817,656	0.28%
TOTAL DELINQUENT	40,214,987	2.90%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	487,638,052	35.2%
FIRST HOME LIMITED	28,365,392	2.0%
FIRST HOME	269,399,061	19.4%
RURAL	198,620,682	14.3%
MULTI-FAMILY/SPECIAL NEEDS	380,059,361	27.4%
VETERANS MORTGAGE PROGRAM	10,789,493	0.8%
OTHER LOAN PROGRAM	12,205,912	0.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	860,896,674	62.1%
MULTI-FAMILY	346,535,190	25.0%
CONDO	69,734,882	5.0%
DUPLEX	82,853,831	6.0%
3-PLEX/4-PLEX	19,408,999	1.4%
OTHER PROPERTY TYPE	7,648,378	0.6%

GEOGRAPHIC REGION

ANCHORAGE	503,351,465	36.3%
FAIRBANKS/NORTH POLE	260,529,887	18.8%
WASILLA/PALMER	136,541,429	9.8%
JUNEAU/KETCHIKAN	117,081,447	8.4%
KENAI/SOLDOTNA/HOMER	112,956,177	8.1%
EAGLE RIVER/CHUGIAK	50,973,767	3.7%
KODIAK ISLAND	37,627,806	2.7%
OTHER GEOGRAPHIC REGION	168,015,976	12.1%

MORTGAGE INSURANCE

UNINSURED	945,143,063	68.1%
PRIMARY MORTGAGE INSURANCE	332,878,453	24.0%
FEDERALLY INSURED - FHA	44,333,318	3.2%
FEDERALLY INSURED - VA	18,990,841	1.4%
FEDERALLY INSURED - RD	25,696,916	1.9%
FEDERALLY INSURED - HUD 184	20,035,363	1.4%

SELLER SERVICER

NORTHRIM BANK	347,629,521	25.1%
GLOBAL FCU	210,651,088	15.2%
AHFC (SUBSERVICED BY FNBA)	220,490,645	15.9%
OTHER SELLER SERVICER	608,306,700	43.9%

ALASKA HOUSING FINANCE CORPORATION

As of: 10/31/2023

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
AHFC GENERAL FUND										
CFTHB	44,323,657	3,412,546	0	47,736,203	12.9%	6.012%	355	90	920,564	1.93%
CMFTX	1,755,428	0	0	1,755,428	0.5%	6.750%	117	80	0	0.00%
COR	6,601,345	0	0	6,601,345	1.8%	6.363%	356	86	0	0.00%
CSPND	598,500	0	0	598,500	0.2%	7.625%	360	86	0	0.00%
CTAX	91,371,572	0	0	91,371,572	24.7%	6.380%	354	83	299,966	0.33%
CVETS	34,874,039	0	0	34,874,039	9.4%	5.906%	356	93	412,566	1.18%
ETAX	64,531,076	0	0	64,531,076	17.4%	6.320%	355	89	1,309,745	2.03%
CREOS	0	0	2,810,442	2,810,442	0.8%	0.000%	0	-	-	-
CHD04	3,642,194	1,929,592	0	5,571,786	1.5%	3.353%	164	47	152,759	2.74%
COHAP	8,757,814	3,348,637	0	12,106,451	3.3%	2.024%	303	81	925,468	7.64%
SRHRF	29,498,024	1,007,538	0	30,505,562	8.2%	3.610%	270	64	82,736	0.27%
UNCON	0	0	72,083,833	72,083,833	19.5%	1.784%	376	-	-	-
	285,953,648	9,698,314	74,894,275	370,546,236	100.0%	4.923%	344	67	4,103,804	1.39%
COLLATERALIZED VETERANS BONDS										
C1611	4,463,338	0	0	4,463,338	3.6%	4.699%	193	66	286,305	6.41%
C1612	21,810,358	2,396,365	0	24,206,723	19.5%	2.953%	296	85	296,564	1.23%
C1911	20,801,909	588,398	0	21,390,306	17.3%	3.703%	306	85	5,890	0.03%
C191C	24,080,289	4,810,337	0	28,890,626	23.3%	3.797%	295	78	568,902	1.97%
C2311	43,685,073	1,265,084	0	44,950,157	36.3%	5.542%	343	91	2,341,268	5.21%
	114,840,967	9,060,183	0	123,901,150	100.0%	4.281%	311	85	3,498,929	2.82%
GENERAL MORTGAGE REVENUE BONDS II										
GM16A	52,197,368	5,086,029	0	57,283,397	7.9%	3.567%	281	74	2,126,480	3.71%
GM18A	55,690,778	0	0	55,690,778	7.7%	4.334%	294	79	1,302,588	2.34%
GM18B	5,257,202	919,454	0	6,176,656	0.9%	4.342%	158	49	415,254	6.72%
GM18X	1,443,817	0	0	1,443,817	0.2%	5.274%	294	84	0	0.00%
GM19A	48,674,729	3,460,956	0	52,135,685	7.2%	3.378%	310	82	1,544,415	2.96%
GM19P	42,949,332	0	0	42,949,332	5.9%	3.799%	261	73	1,197,581	2.79%
GM19T	1,910,349	0	0	1,910,349	0.3%	4.321%	224	62	67,302	3.52%
GM19B	20,400,765	273,105	0	20,673,871	2.9%	4.319%	267	71	0	0.00%
GM19X	1,466,930	0	0	1,466,930	0.2%	5.495%	298	81	0	0.00%
GM20A	59,149,241	8,607,801	0	67,757,042	9.4%	3.197%	317	83	1,413,894	2.09%
GM20P	43,173,171	10,763,142	0	53,936,313	7.4%	2.829%	262	72	3,355,001	6.22%
GM20B	87,119,392	1,451,775	0	88,571,167	12.2%	3.575%	293	75	1,224,688	1.38%
GM20X	8,700,939	384,649	0	9,085,589	1.3%	3.674%	228	63	339,984	3.74%
GM22A	37,060,665	0	0	37,060,665	5.1%	3.226%	330	85	1,534,453	4.14%
GM22B	130,430,669	130,582	0	130,561,251	18.0%	3.910%	290	75	1,722,560	1.32%
GM22X	8,908,726	0	0	8,908,726	1.2%	3.417%	324	81	269,854	3.03%
GM22C	88,437,688	0	0	88,437,688	12.2%	5.324%	344	88	3,720,695	4.21%
	692,971,761	31,077,492	0	724,049,253	100.0%	3.833%	297	78	20,234,749	2.79%

ALASKA HOUSING FINANCE CORPORATION

 As of: **10/31/2023**
DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

TOTAL PORTFOLIO						WEIGHTED AVERAGES			DELINQUENT	
Mortgages	Participation Loans	UNCONV / REO	Total	% of Total		Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
GOVERNMENTAL PURPOSE BONDS										
GP011	11,348,237	420,851	0	11,769,089	7.5%	3.172%	289	77	722,227	6.14%
GP012	10,332,382	757,753	0	11,090,135	7.0%	3.029%	291	72	0	0.00%
GP013	17,056,808	1,628,782	0	18,685,590	11.9%	2.995%	286	74	399,068	2.14%
GP01C	66,938,795	14,953,047	0	81,891,843	52.0%	2.884%	263	70	2,359,154	2.88%
GPGM1	26,367,047	2,125,750	0	28,492,797	18.1%	3.187%	290	76	941,188	3.30%
GP10B	2,670,656	290,169	0	2,960,825	1.9%	3.094%	290	78	0	0.00%
GP11B	2,071,347	621,234	0	2,692,581	1.7%	3.324%	262	70	0	0.00%
136,785,272	20,797,587	0	157,582,859	100.0%		2.995%	275	72	4,421,637	2.81%
HOME MORTGAGE REVENUE BONDS										
E021A	12,293,731	474,588	0	12,768,319	1.9%	5.362%	172	53	451,944	3.54%
E021B	46,828,129	0	0	46,828,129	7.1%	3.984%	291	74	358,826	0.77%
E071A	64,121,522	176,565	0	64,298,088	9.8%	3.846%	293	75	1,644,980	2.56%
E071B	60,098,822	81,487	0	60,180,309	9.2%	3.780%	295	76	1,803,162	3.00%
E071D	86,208,659	86,722	0	86,295,381	13.1%	3.636%	304	76	2,746,165	3.18%
E076B	2,105,674	296,352	0	2,402,026	0.4%	4.883%	148	51	148,639	6.19%
E076C	2,132,053	162,869	0	2,294,922	0.3%	5.334%	156	56	251,257	10.95%
E077C	4,233,061	114,123	0	4,347,184	0.7%	5.114%	160	53	361,460	8.31%
E091A	98,250,378	4,447,905	0	102,698,283	15.6%	3.419%	296	74	3,998,735	3.89%
E098A	2,384,945	110,818	0	2,495,763	0.4%	5.271%	167	58	0	0.00%
E098B	3,602,618	114,160	0	3,716,778	0.6%	5.403%	180	59	729,182	19.62%
E099C	8,328,876	0	0	8,328,876	1.3%	5.351%	192	58	329,174	3.95%
E091B	110,944,222	3,413,896	0	114,358,119	17.4%	3.458%	300	76	2,898,648	2.53%
E091D	104,925,431	3,373,789	0	108,299,219	16.5%	3.546%	301	77	2,149,761	1.99%
E09DL	38,239,867	0	0	38,239,867	5.8%	4.052%	282	74	1,221,187	3.19%
644,697,988	12,853,276	0	657,551,264	100.0%		3.731%	290	75	19,093,119	2.90%
STATE CAPITAL PROJECT BONDS II										
SCPB2	1,386,082,116	995,839	0	1,387,077,954	100.0%	4.745%	300	75	40,214,987	2.90%
	1,386,082,116	995,839	0	1,387,077,954	100.0%	4.745%	300	75	40,214,987	2.90%
TOTAL	3,261,331,752	84,482,690	74,894,275	3,420,708,717	100.0%	4.279%	301	75	91,567,224	2.74%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

 As of: **10/31/2023**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
MY HOME	1,045,274,624	7,910,833	0	1,053,185,457	30.8%	4.112%	309	76	15,489,073	1.47%
FIRST HOME LIMITED	666,177,072	58,257,488	0	724,434,560	21.2%	4.034%	288	77	26,980,803	3.72%
FIRST HOME	571,431,378	3,233,726	0	574,665,104	16.8%	4.236%	307	81	18,238,011	3.17%
RURAL HOME	412,635,069	4,720,469	0	417,355,538	12.2%	3.794%	283	71	6,176,292	1.48%
MULTI-FAMILY/SPECIAL NEEDS	389,877,590	0	0	389,877,590	11.4%	6.169%	301	73	19,114,794	4.90%
VETERANS MORTGAGE PROGRAM	161,742,731	10,357,030	0	172,099,761	5.0%	4.454%	316	86	5,291,058	3.07%
MF SOFT SECONDS	0	0	55,023,551	55,023,551	1.6%	1.717%	403	-	-	-
LOANS TO SPONSORS II	0	0	10,263,732	10,263,732	0.3%	3.006%	314	-	-	-
UNIQUELY ALASKAN	5,828,688	3,145	0	5,831,832	0.2%	3.657%	290	67	0	0.00%
LOANS TO SPONSORS	0	0	5,536,773	5,536,773	0.2%	0.000%	247	-	-	-
CONDO ASSOCIATION LOANS	5,439,259	0	0	5,439,259	0.2%	5.820%	121	29	277,192	5.10%
REAL ESTATE OWNED	0	0	2,810,442	2,810,442	0.1%	0.000%	0	-	-	-
ALASKA ENERGY EFFICIENCY	1,506,558	0	0	1,506,558	0.0%	3.625%	99	80	0	0.00%
MILITARY FACILITY ZONE	1,125,808	0	0	1,125,808	0.0%	6.948%	351	76	0	0.00%
GOAL PROGRAM LOANS	0	0	1,098,066	1,098,066	0.0%	2.317%	311	-	-	-
NOTES RECEIVABLE	0	0	161,711	161,711	0.0%	4.538%	264	-	-	-
OTHER LOAN PROGRAM	160,355	0	0	160,355	0.0%	5.000%	17	8	0	0.00%
BUILDING MATERIAL LOAN	110,736	0	0	110,736	0.0%	3.500%	119	24	0	0.00%
SECOND MORTGAGE ENERGY	21,883	0	0	21,883	0.0%	3.673%	87	3	0	0.00%
AHFC TOTAL	3,261,331,752	84,482,690	74,894,275	3,420,708,717	100.0%	4.279%	301	75	91,567,224	2.74%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: 10/31/2023

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	2,354,442,972	64,710,139	19,770,149	2,438,923,260	71.3%	4.112%	300	77	61,009,180	2.52%
MULTI-PLEX	352,559,650	0	54,781,739	407,341,389	11.9%	5.617%	318	62	16,851,647	4.78%
CONDOMINIUM	280,457,510	15,476,233	0	295,933,742	8.7%	4.123%	290	76	8,905,907	3.01%
DUPLEX	209,271,955	3,901,796	100,574	213,274,324	6.2%	3.911%	297	75	3,548,074	1.66%
FOUR-PLEX	35,459,094	296,934	71,863	35,827,891	1.0%	4.149%	303	74	734,287	2.05%
TRI-PLEX	17,140,188	0	169,949	17,310,138	0.5%	4.010%	305	71	245,937	1.43%
MOBILE HOME TYPE I	10,255,473	97,589	0	10,353,062	0.3%	4.028%	276	73	272,192	2.63%
ENERGY EFFICIENCY RLP	1,506,558	0	0	1,506,558	0.0%	3.625%	99	80	0	0.00%
MOBILE HOME TYPE II	238,353	0	0	238,353	0.0%	3.000%	339	79	0	0.00%
AHFC TOTAL	3,261,331,752	84,482,690	74,894,275	3,420,708,717	100.0%	4.279%	301	75	91,567,224	2.74%

ALASKA HOUSING FINANCE CORPORATION

As of: 10/31/2023

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	1,281,689,341	39,336,920	43,781,421	1,364,807,681	39.9%	4.220%	292	74	53,219,293	4.03%
WASILLA	266,457,742	8,601,634	1,235,805	276,295,181	8.1%	4.305%	300	78	8,621,593	3.13%
FAIRBANKS	246,785,979	6,935,628	15,123,116	268,844,722	7.9%	4.179%	315	75	7,327,044	2.89%
JUNEAU	145,953,278	2,750,089	7,021,564	155,724,931	4.6%	4.356%	313	75	1,251,922	0.84%
KETCHIKAN	138,109,030	2,410,173	620,979	141,140,182	4.1%	3.931%	303	74	873,102	0.62%
FORT WAINWRIGHT	138,830,561	0	0	138,830,561	4.1%	6.625%	414	80	0	0.00%
PALMER	124,066,383	4,422,360	869,240	129,357,983	3.8%	4.258%	301	76	2,609,161	2.03%
SOLDOTNA	124,548,566	2,910,575	333,753	127,792,894	3.7%	3.734%	292	74	2,694,018	2.11%
EAGLE RIVER	123,883,243	3,814,177	0	127,697,420	3.7%	4.147%	310	80	2,618,070	2.05%
KODIAK	86,530,928	1,192,677	0	87,723,605	2.6%	3.987%	283	73	958,933	1.09%
NORTH POLE	77,377,451	2,911,933	375,000	80,664,384	2.4%	4.338%	300	81	2,255,010	2.81%
KENAI	62,353,707	1,486,663	0	63,840,370	1.9%	4.087%	295	75	1,256,899	1.97%
OTHER SOUTHEAST	60,576,559	935,155	665,269	62,176,983	1.8%	4.099%	283	69	286,163	0.47%
HOMER	58,235,474	632,518	2,322,869	61,190,861	1.8%	4.101%	301	69	863,958	1.47%
OTHER SOUTHCENTRAL	44,989,643	1,462,840	321,146	46,773,629	1.4%	4.193%	302	76	1,496,465	3.22%
SITKA	39,762,259	890,544	0	40,652,803	1.2%	4.113%	306	71	435,209	1.07%
PETERSBURG	32,650,966	386,797	0	33,037,764	1.0%	3.618%	275	66	371,342	1.12%
CHUGIAK	29,657,395	802,546	0	30,459,940	0.9%	4.361%	301	78	491,518	1.61%
OTHER NORTH	27,356,749	476,369	340,053	28,173,171	0.8%	4.301%	253	70	273,462	0.98%
OTHER KENAI PENNINSULA	22,508,081	164,692	142,549	22,815,323	0.7%	3.957%	295	72	19,573	0.09%
STERLING	20,324,039	212,498	0	20,536,537	0.6%	3.535%	305	76	0	0.00%
SEWARD	19,958,870	256,085	269,500	20,484,455	0.6%	4.801%	297	73	228,297	1.13%
CORDOVA	16,931,909	329,745	132,967	17,394,621	0.5%	3.768%	275	68	271,193	1.57%
NIKISKI	15,179,298	246,393	84,013	15,509,704	0.5%	3.931%	278	72	982,803	6.37%
OTHER SOUTHWEST	13,729,381	352,931	1,252,510	15,334,821	0.4%	4.376%	258	60	1,286,452	9.14%
VALDEZ	14,976,042	266,588	0	15,242,630	0.4%	4.239%	307	83	365,361	2.40%
NOME	13,960,476	198,071	1,322	14,159,869	0.4%	4.328%	272	74	469,950	3.32%
BETHEL	13,948,402	96,091	1,198	14,045,691	0.4%	5.067%	213	66	40,434	0.29%
AHFC TOTAL	3,261,331,752	84,482,690	74,894,275	3,420,708,717	100.0%	4.279%	301	75	91,567,224	2.74%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: 10/31/2023

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	1,527,107,964	33,897,496	4,589,102	1,565,594,562	45.8%	4.476%	295	68	33,315,216	2.13%
PMI - RADIAN GUARANTY	315,064,262	8,024,491	637,746	323,726,500	9.5%	4.422%	327	88	3,792,157	1.17%
UNINSURED - LTV > 80 (RURAL)	266,014,628	2,081,602	4,037,386	272,133,615	8.0%	4.218%	283	74	7,765,722	2.90%
FEDERALLY INSURED - FHA	197,251,652	8,629,075	0	205,880,727	6.0%	4.326%	273	80	16,448,559	7.99%
PMI - UNITED GUARANTY	192,248,731	4,061,726	0	196,310,457	5.7%	3.748%	325	87	7,333,278	3.74%
FEDERALLY INSURED - VA	165,620,493	9,689,835	0	175,310,328	5.1%	4.460%	302	88	8,067,219	4.60%
PMI - MORTGAGE GUARANTY	164,193,820	3,256,771	0	167,450,591	4.9%	3.939%	324	88	1,762,574	1.05%
FEDERALLY INSURED - RD	108,763,775	5,571,482	0	114,335,257	3.3%	3.946%	276	84	3,293,674	2.88%
PMI - ESSENT GUARANTY	111,448,415	2,859,418	0	114,307,833	3.3%	3.856%	309	85	1,461,323	1.28%
FEDERALLY INSURED - HUD 184	69,934,582	2,609,956	0	72,544,538	2.1%	4.221%	263	79	5,390,935	7.43%
UNINSURED - UNCONVENTIONAL	598,500	0	65,630,041	66,228,541	1.9%	1.700%	372	1	0	0.00%
PMI - GENWORTH GE	59,165,105	1,112,780	0	60,277,886	1.8%	3.950%	317	85	2,014,388	3.34%
PMI - NATIONAL MORTGAGE INSUR	58,143,320	1,239,685	0	59,383,005	1.7%	5.443%	349	91	0	0.00%
PMI - CMG MORTGAGE INSURANCE	24,933,698	1,446,096	0	26,379,794	0.8%	4.031%	271	78	551,873	2.09%
PMI - PMI MORTGAGE INSURANCE	444,169	0	0	444,169	0.0%	5.547%	310	84	0	0.00%
PMI - COMMONWEALTH	370,305	0	0	370,305	0.0%	4.500%	261	78	370,305	100.00%
UNINSURED - SERVICER INDEMNIFIED	28,333	2,277	0	30,610	0.0%	6.132%	70	25	0	0.00%
AHFC TOTAL	3,261,331,752	84,482,690	74,894,275	3,420,708,717	100.0%	4.279%	301	75	91,567,224	2.74%

ALASKA HOUSING FINANCE CORPORATION

As of: **10/31/2023**
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

SELLER SERVICER	<u>MORTGAGE AND LOAN PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
NORTHRIM BANK	1,004,977,439	24,641,926	0	1,029,619,366	30.1%	4.069%	318	81	23,379,685	2.27%
GLOBAL FCU	533,234,597	18,846,210	0	552,080,807	16.1%	4.254%	279	75	15,622,214	2.83%
AHFC (SUBSERVICED BY FNBA)	433,093,659	8,694,539	0	441,788,197	12.9%	4.666%	323	83	19,857,410	4.49%
FIRST NATIONAL BANK OF AK	274,680,197	6,968,648	0	281,648,845	8.2%	4.446%	268	68	11,740,830	4.17%
WELLS FARGO MORTGAGE	261,234,598	12,588,678	0	273,823,276	8.0%	4.493%	208	61	12,808,192	4.68%
FIRST BANK	231,635,822	3,757,015	0	235,392,837	6.9%	3.801%	302	72	597,722	0.25%
COMMERCIAL LOANS	150,597,869	0	0	150,597,869	4.4%	6.419%	389	80	0	0.00%
NUVISION CREDIT UNION	114,285,087	2,832,199	0	117,117,286	3.4%	3.551%	300	77	2,576,200	2.20%
MT. MCKINLEY BANK	88,710,271	2,689,152	0	91,399,423	2.7%	4.196%	302	77	1,592,156	1.74%
DENALI STATE BANK	89,154,686	1,933,152	0	91,087,838	2.7%	4.144%	320	82	2,383,632	2.62%
AHFC DIRECT SERVICING	0	0	74,894,275	74,894,275	2.2%	1.717%	362	-	-	-
CORNERSTONE HOME LENDING	34,173,022	473,879	0	34,646,900	1.0%	5.840%	345	88	133,509	0.39%
SPIRIT OF ALASKA FCU	22,840,262	827,059	0	23,667,321	0.7%	4.200%	245	69	686,923	2.90%
TONGASS FCU	19,162,988	47,641	0	19,210,629	0.6%	3.730%	320	74	188,750	0.98%
MATANUSKA VALLEY FCU	3,551,255	182,594	0	3,733,849	0.1%	4.110%	285	71	0	0.00%
AHFC TOTAL	3,261,331,752	84,482,690	74,894,275	3,420,708,717	100.0%	4.279%	301	75	91,567,224	2.74%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

 As of: **10/31/2023**

BOND INDENTURE	<u>MORTGAGE AND LOAN PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
STATE CAPITAL PROJECT BONDS II	1,386,082,116	995,839	0	1,387,077,954	40.5%	4.745%	300	75	40,214,987	2.90%
GENERAL MORTGAGE REVENUE BONDS II	692,971,761	31,077,492	0	724,049,253	21.2%	3.833%	297	78	20,234,749	2.79%
HOME MORTGAGE REVENUE BONDS	644,697,988	12,853,276	0	657,551,264	19.2%	3.731%	290	75	19,093,119	2.90%
AHFC GENERAL FUND	285,953,648	9,698,314	74,894,275	370,546,236	10.8%	4.923%	344	67	4,103,804	1.39%
GOVERNMENTAL PURPOSE BONDS	136,785,272	20,797,587	0	157,582,859	4.6%	2.995%	275	72	4,421,637	2.81%
COLLATERALIZED VETERANS BONDS	114,840,967	9,060,183	0	123,901,150	3.6%	4.281%	311	85	3,498,929	2.82%
AHFC TOTAL	3,261,331,752	84,482,690	74,894,275	3,420,708,717	100.0%	4.279%	301	75	91,567,224	2.74%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: 10/31/2023

	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	637,605,400	593,599,071	465,679,421	224,560,553	27,787,988
MORTGAGE AND LOAN COMMITMENTS	655,531,250	599,759,625	463,073,364	256,761,240	53,436,708
MORTGAGE AND LOAN PURCHASES	601,983,416	558,436,080	498,034,730	243,352,367	73,661,280
MORTGAGE AND LOAN PAYOFFS	721,815,525	403,936,804	166,704,214	49,463,868	11,796,849
MORTGAGE AND LOAN FORECLOSURES	2,802,013	4,652,303	4,168,814	1,624,029	457,748

MORTGAGE PURCHASE STATISTICS:

AVERAGE PURCHASE PRICE	311,240	353,243	397,479	424,367	432,345
WEIGHTED AVERAGE INTEREST RATE	3.003%	3.191%	5.342%	6.239%	6.408%
WEIGHTED AVERAGE BEGINNING TERM	349	352	356	353	348
WEIGHTED AVERAGE LOAN-TO-VALUE	85	85	86	87	87
FHA INSURANCE %	9.1%	5.3%	4.6%	6.3%	6.5%
VA INSURANCE %	4.0%	4.7%	7.2%	12.3%	8.3%
RD INSURANCE %	3.1%	1.9%	1.3%	0.7%	0.9%
HUD 184 INSURANCE %	0.6%	1.0%	0.7%	1.7%	0.6%
PRIMARY MORTGAGE INSURANCE %	32.1%	35.8%	40.8%	41.4%	47.0%
CONVENTIONAL UNINSURED %	51.1%	51.3%	45.4%	37.5%	36.7%
SINGLE FAMILY (1-4 UNIT) %	95.4%	94.9%	96.2%	99.4%	100.0%
MULTI FAMILY (>4 UNIT) %	4.6%	5.1%	3.8%	0.6%	0.0%
ANCHORAGE %	40.2%	38.2%	34.2%	39.9%	40.7%
OTHER ALASKAN CITY %	59.8%	61.8%	65.8%	60.1%	59.3%
NORTHRIM BANK %	44.2%	40.3%	36.1%	44.2%	41.2%
OTHER SELLER SERVICER %	55.8%	59.7%	63.9%	55.8%	58.8%
STREAMLINE REFINANCE %	19.0%	3.5%	0.0%	0.1%	0.4%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: 10/31/2023

MY HOME	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	234,495,411	259,349,514	184,726,782	91,772,373	12,719,012
MORTGAGE AND LOAN COMMITMENTS	234,495,411	259,227,491	185,135,282	105,843,271	21,226,769
MORTGAGE AND LOAN PURCHASES	221,909,703	225,206,198	199,113,535	97,678,339	32,553,010
MORTGAGE AND LOAN PAYOFFS	288,764,659	132,111,612	48,944,112	17,043,282	2,934,232
MORTGAGE AND LOAN FORECLOSURES	584,170	991,603	153,586	545,460	158,735

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	36.9%	40.3%	40.0%	40.1%	44.2%
AVERAGE PURCHASE PRICE	360,913	407,989	469,390	501,780	503,271
WEIGHTED AVERAGE INTEREST RATE	2.961%	3.150%	5.337%	6.389%	6.517%
WEIGHTED AVERAGE BEGINNING TERM	348	354	355	352	351
WEIGHTED AVERAGE LOAN-TO-VALUE	83	83	83	83	84
FHA INSURANCE %	3.6%	2.6%	1.2%	4.2%	3.2%
VA INSURANCE %	0.4%	1.2%	0.3%	1.5%	1.6%
RD INSURANCE %	0.4%	0.4%	0.4%	0.0%	0.0%
HUD 184 INSURANCE %	0.2%	0.8%	0.3%	1.1%	0.0%
PRIMARY MORTGAGE INSURANCE %	42.1%	41.9%	47.3%	44.7%	52.8%
CONVENTIONAL UNINSURED %	53.3%	53.1%	50.4%	48.7%	42.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	48.5%	39.3%	31.8%	44.1%	44.7%
OTHER ALASKAN CITY %	51.5%	60.7%	68.2%	55.9%	55.3%
NORTHRIM BANK %	46.3%	42.0%	37.1%	50.1%	44.9%
OTHER SELLER SERVICER %	53.7%	58.0%	62.9%	49.9%	55.1%
STREAMLINE REFINANCE %	17.7%	2.1%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: 10/31/2023

FIRST HOME	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	105,970,775	100,275,417	115,340,534	50,367,877	4,880,293
MORTGAGE AND LOAN COMMITMENTS	105,970,775	100,683,417	115,340,534	60,453,067	12,477,985
MORTGAGE AND LOAN PURCHASES	95,850,969	95,851,929	107,987,743	59,570,561	13,324,789
MORTGAGE AND LOAN PAYOFFS	129,564,559	67,368,338	24,143,985	7,864,709	2,193,681
MORTGAGE AND LOAN FORECLOSURES	337,413	321,368	1,110,469	209,940	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	15.9%	17.2%	21.7%	24.5%	18.1%
AVERAGE PURCHASE PRICE	315,056	359,852	386,697	398,958	393,298
WEIGHTED AVERAGE INTEREST RATE	2.882%	3.095%	5.565%	6.320%	6.576%
WEIGHTED AVERAGE BEGINNING TERM	357	356	356	356	352
WEIGHTED AVERAGE LOAN-TO-VALUE	92	90	90	89	92
FHA INSURANCE %	16.9%	6.8%	9.3%	9.9%	16.6%
VA INSURANCE %	1.6%	1.4%	0.9%	0.8%	3.8%
RD INSURANCE %	5.3%	2.3%	3.0%	1.7%	3.0%
HUD 184 INSURANCE %	1.2%	3.0%	1.2%	3.9%	0.0%
PRIMARY MORTGAGE INSURANCE %	51.6%	54.5%	56.8%	58.3%	56.8%
CONVENTIONAL UNINSURED %	23.5%	32.0%	28.8%	25.3%	19.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	44.2%	47.5%	40.0%	40.1%	45.0%
OTHER ALASKAN CITY %	55.8%	52.5%	60.0%	59.9%	55.0%
NORTHRIM BANK %	47.4%	43.1%	36.9%	40.7%	31.3%
OTHER SELLER SERVICER %	52.6%	56.9%	63.1%	59.3%	68.7%
STREAMLINE REFINANCE %	15.4%	2.1%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: 10/31/2023

FIRST HOME LIMITED	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	103,760,776	89,526,743	71,404,994	44,998,866	4,567,428
MORTGAGE AND LOAN COMMITMENTS	104,180,426	89,819,345	71,135,894	50,335,672	11,304,677
MORTGAGE AND LOAN PURCHASES	99,090,533	87,735,513	75,569,661	35,795,321	13,331,550
MORTGAGE AND LOAN PAYOFFS	124,422,264	84,723,900	44,984,416	11,554,860	3,478,435
MORTGAGE AND LOAN FORECLOSURES	1,362,588	2,345,347	2,394,015	547,984	299,014

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	16.5%	15.7%	15.2%	14.7%	18.1%
AVERAGE PURCHASE PRICE	223,893	243,099	250,607	278,491	286,179
WEIGHTED AVERAGE INTEREST RATE	2.600%	2.798%	5.179%	5.952%	6.110%
WEIGHTED AVERAGE BEGINNING TERM	356	358	359	358	357
WEIGHTED AVERAGE LOAN-TO-VALUE	92	90	91	91	91
FHA INSURANCE %	18.2%	12.1%	13.1%	15.0%	11.4%
VA INSURANCE %	1.6%	1.4%	4.2%	6.0%	5.4%
RD INSURANCE %	10.4%	4.8%	1.8%	2.2%	2.0%
HUD 184 INSURANCE %	2.2%	0.8%	1.4%	2.0%	3.6%
PRIMARY MORTGAGE INSURANCE %	41.2%	51.6%	51.9%	49.6%	54.0%
CONVENTIONAL UNINSURED %	26.4%	29.3%	27.6%	25.1%	23.7%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	58.1%	56.0%	51.0%	58.1%	62.3%
OTHER ALASKAN CITY %	41.9%	44.0%	49.0%	41.9%	37.7%
NORTHRIM BANK %	54.7%	44.3%	36.6%	44.0%	46.0%
OTHER SELLER SERVICER %	45.3%	55.7%	63.4%	56.0%	54.0%
STREAMLINE REFINANCE %	14.4%	2.2%	0.0%	0.9%	2.4%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: 10/31/2023

VETERANS MORTGAGE PROGRAM	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	26,565,056	37,031,173	48,320,275	20,439,050	1,643,915
MORTGAGE AND LOAN COMMITMENTS	26,565,056	37,031,173	48,320,275	26,372,183	4,737,190
MORTGAGE AND LOAN PURCHASES	24,794,641	29,065,321	40,099,277	34,978,119	9,414,536
MORTGAGE AND LOAN PAYOFFS	39,660,728	15,381,754	8,352,129	2,814,917	837,252
MORTGAGE AND LOAN FORECLOSURES	289,434	207,490	250,600	233,962	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	4.1%	5.2%	8.1%	14.4%	12.8%
AVERAGE PURCHASE PRICE	356,817	425,638	508,273	463,182	506,222
WEIGHTED AVERAGE INTEREST RATE	2.692%	2.817%	5.190%	5.906%	6.085%
WEIGHTED AVERAGE BEGINNING TERM	358	356	353	358	360
WEIGHTED AVERAGE LOAN-TO-VALUE	97	94	92	93	89
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	80.7%	72.2%	77.1%	74.2%	46.3%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	7.9%	6.8%	6.8%	9.6%	19.3%
CONVENTIONAL UNINSURED %	11.4%	20.9%	16.0%	16.3%	34.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	32.7%	16.5%	25.6%	23.0%	11.5%
OTHER ALASKAN CITY %	67.3%	83.5%	74.4%	77.0%	88.5%
NORTHRIM BANK %	54.2%	42.0%	42.6%	41.4%	49.3%
OTHER SELLER SERVICER %	45.8%	58.0%	57.4%	58.6%	50.7%
STREAMLINE REFINANCE %	14.5%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **10/31/2023**

RURAL HOME	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	114,036,915	72,464,358	31,738,854	12,861,987	3,567,340
MORTGAGE AND LOAN COMMITMENTS	114,036,915	72,464,358	31,738,854	12,620,647	3,690,087
MORTGAGE AND LOAN PURCHASES	111,345,586	77,256,674	47,683,159	10,354,977	2,678,895
MORTGAGE AND LOAN PAYOFFS	95,558,314	55,153,814	17,459,556	7,478,769	1,533,585
MORTGAGE AND LOAN FORECLOSURES	228,409	0	260,145	86,683	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	18.5%	13.8%	9.6%	4.3%	3.6%
AVERAGE PURCHASE PRICE	267,237	293,467	336,072	425,159	431,349
WEIGHTED AVERAGE INTEREST RATE	2.934%	2.978%	5.040%	6.353%	6.383%
WEIGHTED AVERAGE BEGINNING TERM	342	348	353	356	360
WEIGHTED AVERAGE LOAN-TO-VALUE	81	82	83	87	87
FHA INSURANCE %	0.9%	1.3%	0.8%	0.0%	0.0%
VA INSURANCE %	0.0%	0.3%	0.7%	0.0%	0.0%
RD INSURANCE %	2.3%	4.2%	2.6%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.5%	0.7%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	4.2%	7.5%	9.7%	7.1%	9.5%
CONVENTIONAL UNINSURED %	92.6%	86.3%	85.5%	92.9%	90.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
NORTHRIM BANK %	41.3%	40.0%	32.7%	35.1%	29.6%
OTHER SELLER SERVICER %	58.7%	60.0%	67.3%	64.9%	70.4%
STREAMLINE REFINANCE %	37.4%	14.4%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **10/31/2023**

MULTI-FAMILY/SPECIAL NEEDS	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	35,484,350	23,008,676	9,047,332	3,224,000	410,000
MORTGAGE AND LOAN COMMITMENTS	50,999,600	28,590,651	6,301,875	0	0
MORTGAGE AND LOAN PURCHASES	30,721,850	32,803,101	22,226,725	3,852,000	2,358,500
MORTGAGE AND LOAN PAYOFFS	41,525,579	47,828,168	22,769,107	2,531,568	804,470
MORTGAGE AND LOAN FORECLOSURES	0	786,496	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	5.1%	5.9%	4.5%	1.6%	3.2%
AVERAGE PURCHASE PRICE	1,274,089	818,774	1,195,004	1,143,333	1,450,000
WEIGHTED AVERAGE INTEREST RATE	5.380%	5.478%	6.010%	6.710%	6.972%
WEIGHTED AVERAGE BEGINNING TERM	348	327	356	250	181
WEIGHTED AVERAGE LOAN-TO-VALUE	70	71	76	78	83
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	15.5%	25.4%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	84.5%	74.6%
SINGLE FAMILY (1-4 UNIT) %	8.9%	12.9%	14.4%	61.2%	100.0%
MULTI FAMILY (>4 UNIT) %	91.1%	87.1%	85.6%	38.8%	0.0%
ANCHORAGE %	64.5%	66.8%	66.7%	21.8%	0.0%
OTHER ALASKAN CITY %	35.5%	33.2%	33.3%	78.2%	100.0%
NORTHRIM BANK %	9.6%	22.5%	26.1%	12.8%	0.0%
OTHER SELLER SERVICER %	90.4%	77.5%	73.9%	87.2%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **10/31/2023**

OTHER LOAN PROGRAM	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	681,550	720,000	934,400	0	0
MORTGAGE AND LOAN COMMITMENTS	1,172,500	720,000	934,400	0	0
MORTGAGE AND LOAN PURCHASES	402,500	1,359,090	220,000	584,400	0
MORTGAGE AND LOAN PAYOFFS	341,003	88,979	50,911	175,762	15,193
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.2%	0.0%	0.2%	N/A
AVERAGE PURCHASE PRICE	134,167	271,818	220,000	295,000	N/A
WEIGHTED AVERAGE INTEREST RATE	5.120%	4.974%	5.000%	5.904%	N/A
WEIGHTED AVERAGE BEGINNING TERM	179	180	180	180	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	97	46	100	74	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	52.8%	10.8%	100.0%	100.0%	N/A
OTHER ALASKAN CITY %	47.2%	89.2%	0.0%	0.0%	N/A
NORTHRIM BANK %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: 10/31/2023

MILITARY FACILITY ZONE	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	0	0	1,134,250	0	0
MORTGAGE AND LOAN COMMITMENTS	0	0	1,134,250	0	0
MORTGAGE AND LOAN PURCHASES	0	0	831,600	302,650	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	0.2%	0.1%	N/A
AVERAGE PURCHASE PRICE	N/A	N/A	465,500	302,650	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	6.837%	7.250%	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	360	360	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	78	73	N/A
FHA INSURANCE %	N/A	N/A	0.0%	0.0%	N/A
VA INSURANCE %	N/A	N/A	0.0%	0.0%	N/A
RD INSURANCE %	N/A	N/A	0.0%	0.0%	N/A
HUD 184 INSURANCE %	N/A	N/A	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	N/A	N/A	100.0%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	N/A	N/A	0.0%	0.0%	N/A
ANCHORAGE %	N/A	N/A	0.0%	0.0%	N/A
OTHER ALASKAN CITY %	N/A	N/A	100.0%	100.0%	N/A
NORTHRIM BANK %	N/A	N/A	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	N/A	N/A	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	N/A	N/A	0.0%	0.0%	N/A

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: 10/31/2023

UNIQUELY ALASKAN	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	2,110,730	2,427,030	532,000	896,400	0
MORTGAGE AND LOAN COMMITMENTS	2,110,730	2,427,030	532,000	1,136,400	0
MORTGAGE AND LOAN PURCHASES	1,958,810	723,920	1,803,030	236,000	0
MORTGAGE AND LOAN PAYOFFS	1,978,419	1,280,241	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.3%	0.1%	0.4%	0.1%	N/A
AVERAGE PURCHASE PRICE	306,973	380,950	325,338	235,000	N/A
WEIGHTED AVERAGE INTEREST RATE	3.166%	3.151%	3.822%	3.375%	N/A
WEIGHTED AVERAGE BEGINNING TERM	298	360	360	360	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	69	80	71	100	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	N/A
NORTHRIM BANK %	72.2%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	27.8%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	40.4%	0.0%	0.0%	0.0%	N/A

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: 10/31/2023

CLOSING COST ASSISTANCE	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	11,999,837	5,796,160	0	0	0
MORTGAGE AND LOAN COMMITMENTS	11,999,837	5,796,160	0	0	0
MORTGAGE AND LOAN PURCHASES	11,908,824	5,434,334	0	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	2.0%	1.0%	N/A	N/A	N/A
AVERAGE PURCHASE PRICE	258,174	252,355	N/A	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	3.195%	3.834%	N/A	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	360	N/A	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	N/A	N/A	N/A
FHA INSURANCE %	100.0%	100.0%	N/A	N/A	N/A
VA INSURANCE %	0.0%	0.0%	N/A	N/A	N/A
RD INSURANCE %	0.0%	0.0%	N/A	N/A	N/A
HUD 184 INSURANCE %	0.0%	0.0%	N/A	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	N/A	N/A	N/A
CONVENTIONAL UNINSURED %	0.0%	0.0%	N/A	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	N/A	N/A	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	N/A	N/A	N/A
ANCHORAGE %	55.3%	54.0%	N/A	N/A	N/A
OTHER ALASKAN CITY %	44.7%	46.0%	N/A	N/A	N/A
NORTHRIM BANK %	0.0%	0.0%	N/A	N/A	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	N/A	N/A	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	N/A	N/A	N/A

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **10/31/2023**

UNCONVENTIONAL LOANS	FY 2021	FY 2022	FY 2023	FY 2024 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	2,500,000	3,000,000	2,500,000	0	0
MORTGAGE AND LOAN COMMITMENTS	4,000,000	3,000,000	2,500,000	0	0
MORTGAGE AND LOAN PURCHASES	4,000,000	3,000,000	2,500,000	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.7%	0.5%	0.5%	N/A	N/A
AVERAGE PURCHASE PRICE	1,333,333	1,500,000	1,250,000	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	3.000%	3.000%	4.000%	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	279	371	367	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	0	0	0	N/A	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	62.5%	0.0%	40.0%	N/A	N/A
CONVENTIONAL UNINSURED %	37.5%	100.0%	60.0%	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	N/A	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	N/A	N/A
ANCHORAGE %	0.0%	0.0%	0.0%	N/A	N/A
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	N/A	N/A
NORTHRIM BANK %	0.0%	0.0%	0.0%	N/A	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	N/A	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	N/A	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 10/31/2023

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	\$170,000,000	\$0	\$143,740,000	\$26,260,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$11,640,000	\$0	\$63,360,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$11,640,000	\$0	\$63,360,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	\$89,370,000	\$13,890,000	\$0	\$75,480,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$8,380,000	\$0	\$72,500,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$8,380,000	\$0	\$72,500,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	\$80,870,000	\$8,375,000	\$0	\$72,495,000
Home Mortgage Revenue Bonds (FTHB Program) Total							\$652,000,000	\$62,305,000	\$143,740,000	\$445,955,000
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	\$32,150,000	\$8,365,000	\$10,230,000	\$13,555,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	\$17,850,000	\$1,040,000	\$4,330,000	\$12,480,000
C1911	211	Veterans Collateralized Bonds, 2019 First & Second	Exempt	3/21/2019	3.217%	2049	\$60,000,000	\$2,965,000	\$41,725,000	\$15,310,000
C2311	212	Veterans Collateralized Bonds, 2023 First	Exempt	7/27/2023	4.360%	2052	\$49,900,000	\$0	\$0	\$49,900,000
Collateralized Bonds (Veterans Mortgage Program) Total							\$159,900,000	\$12,370,000	\$56,285,000	\$91,245,000
General Mortgage Revenue Bonds II										
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	\$100,000,000	\$25,845,000	\$33,655,000	\$40,500,000
GM18A	407	General Mortgage Revenue Bonds II, 2018 Series A	Exempt	8/28/2018	3.324%	2048	\$109,260,000	\$9,580,000	\$70,685,000	\$28,995,000
GM18B	407	General Mortgage Revenue Bonds II, 2018 Series B	Exempt	8/28/2018	3.324%	2035	\$58,520,000	\$0	\$30,055,000	\$28,465,000
GM19A	408	General Mortgage Revenue Bonds II, 2019 Series A	Exempt	10/22/2019	2.550%	2049	\$136,700,000	\$9,700,000	\$38,815,000	\$88,185,000
GM19B	408	General Mortgage Revenue Bonds II, 2019 Series B	Exempt	10/22/2019	2.550%	2034	\$24,985,000	\$0	\$5,000,000	\$19,985,000
GM20A	409	General Mortgage Revenue Bonds II, 2020 Series A	Exempt	9/15/2020	1.822%	2044	\$135,170,000	\$9,300,000	\$15,895,000	\$109,975,000
GM20B	409	General Mortgage Revenue Bonds II, 2020 Series B	Exempt	9/15/2020	1.822%	2035	\$74,675,000	\$0	\$0	\$74,675,000
GM22A	410	General Mortgage Revenue Bonds II, 2022 Series A	Exempt	1/12/2022	2.024%	2051	\$39,065,000	\$1,005,000	\$1,680,000	\$36,380,000
GM22B	410	General Mortgage Revenue Bonds II, 2022 Series B	Exempt	1/12/2022	2.024%	2036	\$83,730,000	\$0	\$0	\$83,730,000
GM22C	411	General Mortgage Revenue Bonds II, 2022 Series C	Exempt	12/22/2022	4.290%	2052	\$87,965,000	\$210,000	\$105,000	\$87,650,000
General Mortgage Revenue Bonds II Total							\$850,070,000	\$55,640,000	\$195,890,000	\$598,540,000

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 10/31/2023

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$47,940,000	\$0	\$28,640,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$58,595,000	\$0	\$34,995,000
Governmental Purpose Bonds Total							\$170,170,000	\$106,535,000	\$0	\$63,635,000
State Capital Project Bonds II										
SC14A	621	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	\$95,115,000	\$38,560,000	\$0	\$56,555,000
SC14B	621	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	\$29,285,000	\$13,285,000	\$0	\$16,000,000
SC14D	621	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	\$78,105,000	\$26,690,000	\$0	\$51,415,000
SC15A	621	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	\$111,535,000	\$40,120,000	\$0	\$71,415,000
SC15B	621	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	\$93,365,000	\$24,960,000	\$0	\$68,405,000
SC15C	621	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	\$55,620,000	\$16,180,000	\$0	\$39,440,000
SC17A	621	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	\$143,955,000	\$30,735,000	\$0	\$113,220,000
SC17B	621	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	VRDO	2047	\$150,000,000	\$0	\$60,000,000	\$90,000,000
SC17C	621	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	\$43,855,000	\$0	\$0	\$43,855,000
SC18A	621	State Capital Project Bonds II, 2018 Series A	Taxable	5/22/2018	VRDO	2043	\$90,000,000	\$0	\$0	\$90,000,000
SC18B	621	State Capital Project Bonds II, 2018 Series B	Exempt	5/22/2018	3.081%	2038	\$35,570,000	\$5,350,000	\$0	\$30,220,000
SC19A	621	State Capital Project Bonds II, 2019 Series A	Taxable	7/11/2019	VRDO	2044	\$140,000,000	\$0	\$0	\$140,000,000
SC19B	621	State Capital Project Bonds II, 2019 Series B	Exempt	7/11/2019	2.320%	2039	\$60,000,000	\$6,860,000	\$0	\$53,140,000
SC20A	621	State Capital Project Bonds II, 2020 Series A	Taxable	10/13/2020	1.907%	2033	\$96,665,000	\$2,685,000	\$0	\$93,980,000
SC21A	621	State Capital Project Bonds II, 2021 Series A	Exempt	4/28/2021	0.938%	2030	\$90,420,000	\$0	\$0	\$90,420,000
SC22A	621	State Capital Project Bonds II, 2022 Series A	Taxable	6/1/2022	VRDO	2052	\$200,000,000	\$0	\$0	\$200,000,000
SC22B	621	State Capital Project Bonds II, 2022 Series B	Exempt	7/7/2022	3.314%	2037	\$97,700,000	\$5,005,000	\$0	\$92,695,000
SC23A	621	State Capital Project Bonds II, 2023 Series A	Exempt	10/17/2023	3.648%	2041	\$99,995,000	\$0	\$0	\$99,995,000
State Capital Project Bonds II Total							\$1,711,185,000	\$210,430,000	\$60,000,000	\$1,440,755,000
Total AHFC Bonds and Notes							\$3,543,325,000	\$447,280,000	\$455,915,000	\$2,640,130,000
Defeased Bonds (SC14A/14B/14D/15A/15B/15C)										\$223,060,000
Total AHFC Bonds w/o Defeased Bonds										\$2,417,070,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 10/31/2023

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)									S and P	Moody's	Fitch
E021A	Home Mortgage Revenue Bonds, 2002 Series A			Exempt	Prog: 106	Yield: VRDO	Delivery: 5/16/2002	Underwriter: Lehman Brothers	AA+/A-1+	Aa2/VMIG1	N/A
A1	0118327K2	2032	Jun	Serial	AMT	SWAP	50,000,000	0	23,740,000	26,260,000	
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000	0	
E021A Total							\$170,000,000	\$0	\$143,740,000	\$26,260,000	
E071A	Home Mortgage Revenue Bonds, 2007 Series A			Exempt	Prog: 110	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Citigroup	AA+/A-1+	Aa2/VMIG1	AA+/WD
	01170PBW5	2017	Jun	Sinker	Pre-Uln	SWAP	765,000	765,000	0		0
	01170PBW5	2017	Dec	Sinker	Pre-Uln	SWAP	780,000	780,000	0		0
	01170PBW5	2018	Jun	Sinker	Pre-Uln	SWAP	810,000	810,000	0		0
	01170PBW5	2018	Dec	Sinker	Pre-Uln	SWAP	830,000	830,000	0		0
	01170PBW5	2019	Jun	Sinker	Pre-Uln	SWAP	850,000	850,000	0		0
	01170PBW5	2019	Dec	Sinker	Pre-Uln	SWAP	870,000	870,000	0		0
	01170PBW5	2020	Jun	Sinker	Pre-Uln	SWAP	895,000	895,000	0		0
	01170PBW5	2020	Dec	Sinker	Pre-Uln	SWAP	915,000	915,000	0		0
	01170PBW5	2021	Jun	Sinker	Pre-Uln	SWAP	935,000	935,000	0		0
	01170PBW5	2021	Dec	Sinker	Pre-Uln	SWAP	960,000	960,000	0		0
	01170PBW5	2022	Jun	Sinker	Pre-Uln	SWAP	985,000	985,000	0		0
	01170PBW5	2022	Dec	Sinker	Pre-Uln	SWAP	1,010,000	1,010,000	0		0
	01170PBW5	2023	Jun	Sinker	Pre-Uln	SWAP	1,035,000	1,035,000	0		0
	01170PBW5	2023	Dec	Sinker	Pre-Uln	SWAP	1,060,000	0			1,060,000
	01170PBW5	2024	Jun	Sinker	Pre-Uln	SWAP	1,085,000	0			1,085,000
	01170PBW5	2024	Dec	Sinker	Pre-Uln	SWAP	1,115,000	0			1,115,000
	01170PBW5	2025	Jun	Sinker	Pre-Uln	SWAP	1,140,000	0			1,140,000
	01170PBW5	2025	Dec	Sinker	Pre-Uln	SWAP	1,170,000	0			1,170,000
	01170PBW5	2026	Jun	Sinker	Pre-Uln	SWAP	1,200,000	0			1,200,000
	01170PBW5	2026	Dec	Sinker	Pre-Uln	SWAP	1,230,000	0			1,230,000
	01170PBW5	2027	Jun	Sinker	Pre-Uln	SWAP	1,265,000	0			1,265,000
	01170PBW5	2027	Dec	Sinker	Pre-Uln	SWAP	1,290,000	0			1,290,000
	01170PBW5	2028	Jun	Sinker	Pre-Uln	SWAP	1,325,000	0			1,325,000
	01170PBW5	2028	Dec	Sinker	Pre-Uln	SWAP	1,360,000	0			1,360,000
	01170PBW5	2029	Jun	Sinker	Pre-Uln	SWAP	1,390,000	0			1,390,000
	01170PBW5	2029	Dec	Sinker	Pre-Uln	SWAP	1,425,000	0			1,425,000
	01170PBW5	2030	Jun	Sinker	Pre-Uln	SWAP	1,465,000	0			1,465,000
	01170PBW5	2030	Dec	Sinker	Pre-Uln	SWAP	1,495,000	0			1,495,000
	01170PBW5	2031	Jun	Sinker	Pre-Uln	SWAP	1,535,000	0			1,535,000
	01170PBW5	2031	Dec	Sinker	Pre-Uln	SWAP	1,575,000	0			1,575,000
	01170PBW5	2032	Jun	Sinker	Pre-Uln	SWAP	1,610,000	0			1,610,000
	01170PBW5	2032	Dec	Sinker	Pre-Uln	SWAP	1,655,000	0			1,655,000
	01170PBW5	2033	Jun	Sinker	Pre-Uln	SWAP	1,695,000	0			1,695,000
	01170PBW5	2033	Dec	Sinker	Pre-Uln	SWAP	1,740,000	0			1,740,000
	01170PBW5	2034	Jun	Sinker	Pre-Uln	SWAP	1,780,000	0			1,780,000
	01170PBW5	2034	Dec	Sinker	Pre-Uln	SWAP	1,825,000	0			1,825,000
	01170PBW5	2035	Jun	Sinker	Pre-Uln	SWAP	1,870,000	0			1,870,000
	01170PBW5	2035	Dec	Sinker	Pre-Uln	SWAP	1,920,000	0			1,920,000
	01170PBW5	2036	Jun	Sinker	Pre-Uln	SWAP	1,970,000	0			1,970,000
	01170PBW5	2036	Dec	Sinker	Pre-Uln	SWAP	2,020,000	0			2,020,000
	01170PBW5	2037	Jun	Sinker	Pre-Uln	SWAP	2,070,000	0			2,070,000
	01170PBW5	2037	Dec	Sinker	Pre-Uln	SWAP	2,115,000	0			2,115,000
	01170PBW5	2038	Jun	Sinker	Pre-Uln	SWAP	2,175,000	0			2,175,000
	01170PBW5	2038	Dec	Sinker	Pre-Uln	SWAP	2,225,000	0			2,225,000
	01170PBW5	2039	Jun	Sinker	Pre-Uln	SWAP	2,280,000	0			2,280,000
	01170PBW5	2039	Dec	Sinker	Pre-Uln	SWAP	2,340,000	0			2,340,000
	01170PBW5	2040	Jun	Sinker	Pre-Uln	SWAP	2,395,000	0			2,395,000
	01170PBW5	2040	Dec	Sinker	Pre-Uln	SWAP	2,455,000	0			2,455,000
	01170PBW5	2041	Jun	Sinker	Pre-Uln	SWAP	2,515,000	0			2,515,000
	01170PBW5	2041	Dec	Term	Pre-Uln	SWAP	2,580,000	0			2,580,000
E071A Total							\$75,000,000	\$11,640,000	\$0		\$63,360,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 10/31/2023

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)									<u>S and P</u>	<u>Moodys</u>	<u>Fitch</u>
E071B	Home Mortgage Revenue Bonds, 2007 Series B			Exempt	Prog: 111	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Goldman Sachs	AA+/A-1+	Aa2/VMIG1	AA+/WD
01170PBV7		2017	Jun	Sinker	Pre-Uln	SWAP	765,000	765,000	0		0
01170PBV7		2017	Dec	Sinker	Pre-Uln	SWAP	780,000	780,000	0		0
01170PBV7		2018	Jun	Sinker	Pre-Uln	SWAP	810,000	810,000	0		0
01170PBV7		2018	Dec	Sinker	Pre-Uln	SWAP	830,000	830,000	0		0
01170PBV7		2019	Jun	Sinker	Pre-Uln	SWAP	850,000	850,000	0		0
01170PBV7		2019	Dec	Sinker	Pre-Uln	SWAP	870,000	870,000	0		0
01170PBV7		2020	Jun	Sinker	Pre-Uln	SWAP	895,000	895,000	0		0
01170PBV7		2020	Dec	Sinker	Pre-Uln	SWAP	915,000	915,000	0		0
01170PBV7		2021	Jun	Sinker	Pre-Uln	SWAP	935,000	935,000	0		0
01170PBV7		2021	Dec	Sinker	Pre-Uln	SWAP	960,000	960,000	0		0
01170PBV7		2022	Jun	Sinker	Pre-Uln	SWAP	985,000	985,000	0		0
01170PBV7		2022	Dec	Sinker	Pre-Uln	SWAP	1,010,000	1,010,000	0		0
01170PBV7		2023	Jun	Sinker	Pre-Uln	SWAP	1,035,000	1,035,000	0		0
01170PBV7		2023	Dec	Sinker	Pre-Uln	SWAP	1,060,000	0	0		1,060,000
01170PBV7		2024	Jun	Sinker	Pre-Uln	SWAP	1,085,000	0	0		1,085,000
01170PBV7		2024	Dec	Sinker	Pre-Uln	SWAP	1,115,000	0	0		1,115,000
01170PBV7		2025	Jun	Sinker	Pre-Uln	SWAP	1,140,000	0	0		1,140,000
01170PBV7		2025	Dec	Sinker	Pre-Uln	SWAP	1,170,000	0	0		1,170,000
01170PBV7		2026	Jun	Sinker	Pre-Uln	SWAP	1,200,000	0	0		1,200,000
01170PBV7		2026	Dec	Sinker	Pre-Uln	SWAP	1,230,000	0	0		1,230,000
01170PBV7		2027	Jun	Sinker	Pre-Uln	SWAP	1,265,000	0	0		1,265,000
01170PBV7		2027	Dec	Sinker	Pre-Uln	SWAP	1,290,000	0	0		1,290,000
01170PBV7		2028	Jun	Sinker	Pre-Uln	SWAP	1,325,000	0	0		1,325,000
01170PBV7		2028	Dec	Sinker	Pre-Uln	SWAP	1,360,000	0	0		1,360,000
01170PBV7		2029	Jun	Sinker	Pre-Uln	SWAP	1,390,000	0	0		1,390,000
01170PBV7		2029	Dec	Sinker	Pre-Uln	SWAP	1,425,000	0	0		1,425,000
01170PBV7		2030	Jun	Sinker	Pre-Uln	SWAP	1,465,000	0	0		1,465,000
01170PBV7		2030	Dec	Sinker	Pre-Uln	SWAP	1,495,000	0	0		1,495,000
01170PBV7		2031	Jun	Sinker	Pre-Uln	SWAP	1,535,000	0	0		1,535,000
01170PBV7		2031	Dec	Sinker	Pre-Uln	SWAP	1,575,000	0	0		1,575,000
01170PBV7		2032	Jun	Sinker	Pre-Uln	SWAP	1,610,000	0	0		1,610,000
01170PBV7		2032	Dec	Sinker	Pre-Uln	SWAP	1,655,000	0	0		1,655,000
01170PBV7		2033	Jun	Sinker	Pre-Uln	SWAP	1,695,000	0	0		1,695,000
01170PBV7		2033	Dec	Sinker	Pre-Uln	SWAP	1,740,000	0	0		1,740,000
01170PBV7		2034	Jun	Sinker	Pre-Uln	SWAP	1,780,000	0	0		1,780,000
01170PBV7		2034	Dec	Sinker	Pre-Uln	SWAP	1,825,000	0	0		1,825,000
01170PBV7		2035	Jun	Sinker	Pre-Uln	SWAP	1,870,000	0	0		1,870,000
01170PBV7		2035	Dec	Sinker	Pre-Uln	SWAP	1,920,000	0	0		1,920,000
01170PBV7		2036	Jun	Sinker	Pre-Uln	SWAP	1,970,000	0	0		1,970,000
01170PBV7		2036	Dec	Sinker	Pre-Uln	SWAP	2,020,000	0	0		2,020,000
01170PBV7		2037	Jun	Sinker	Pre-Uln	SWAP	2,070,000	0	0		2,070,000
01170PBV7		2037	Dec	Sinker	Pre-Uln	SWAP	2,115,000	0	0		2,115,000
01170PBV7		2038	Jun	Sinker	Pre-Uln	SWAP	2,175,000	0	0		2,175,000
01170PBV7		2038	Dec	Sinker	Pre-Uln	SWAP	2,225,000	0	0		2,225,000
01170PBV7		2039	Jun	Sinker	Pre-Uln	SWAP	2,280,000	0	0		2,280,000
01170PBV7		2039	Dec	Sinker	Pre-Uln	SWAP	2,340,000	0	0		2,340,000
01170PBV7		2040	Jun	Sinker	Pre-Uln	SWAP	2,395,000	0	0		2,395,000
01170PBV7		2040	Dec	Sinker	Pre-Uln	SWAP	2,455,000	0	0		2,455,000
01170PBV7		2041	Jun	Sinker	Pre-Uln	SWAP	2,515,000	0	0		2,515,000
01170PBV7		2041	Dec	Term	Pre-Uln	SWAP	2,580,000	0	0		2,580,000
E071B Total							\$75,000,000	\$11,640,000	\$0	\$63,360,000	
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Merrill Lynch	AA+/A-1+	Aa2/VMIG1	AA+/WD
01170PBX3		2017	Jun	Sinker	Pre-Uln	SWAP	925,000	925,000	0		0
01170PBX3		2017	Dec	Sinker	Pre-Uln	SWAP	950,000	950,000	0		0
01170PBX3		2018	Jun	Sinker	Pre-Uln	SWAP	960,000	960,000	0		0
01170PBX3		2018	Dec	Sinker	Pre-Uln	SWAP	995,000	995,000	0		0

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CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Merrill Lynch	S and P AA+/A-1+	Moody's Aa2/VMIG1	Fitch AA+/WD
01170PBX3		2019	Jun	Sinker	Pre-Uln	SWAP	1,005,000	1,005,000	0		0
01170PBX3		2019	Dec	Sinker	Pre-Uln	SWAP	1,035,000	1,035,000	0		0
01170PBX3		2020	Jun	Sinker	Pre-Uln	SWAP	1,060,000	1,060,000	0		0
01170PBX3		2020	Dec	Sinker	Pre-Uln	SWAP	1,085,000	1,085,000	0		0
01170PBX3		2021	Jun	Sinker	Pre-Uln	SWAP	1,115,000	1,115,000	0		0
01170PBX3		2021	Dec	Sinker	Pre-Uln	SWAP	1,140,000	1,140,000	0		0
01170PBX3		2022	Jun	Sinker	Pre-Uln	SWAP	1,180,000	1,180,000	0		0
01170PBX3		2022	Dec	Sinker	Pre-Uln	SWAP	1,200,000	1,200,000	0		0
01170PBX3		2023	Jun	Sinker	Pre-Uln	SWAP	1,240,000	1,240,000	0		0
01170PBX3		2023	Dec	Sinker	Pre-Uln	SWAP	1,260,000	0	0		1,260,000
01170PBX3		2024	Jun	Sinker	Pre-Uln	SWAP	1,295,000	0	0		1,295,000
01170PBX3		2024	Dec	Sinker	Pre-Uln	SWAP	1,330,000	0	0		1,330,000
01170PBX3		2025	Jun	Sinker	Pre-Uln	SWAP	1,365,000	0	0		1,365,000
01170PBX3		2025	Dec	Sinker	Pre-Uln	SWAP	1,390,000	0	0		1,390,000
01170PBX3		2026	Jun	Sinker	Pre-Uln	SWAP	1,435,000	0	0		1,435,000
01170PBX3		2026	Dec	Sinker	Pre-Uln	SWAP	1,465,000	0	0		1,465,000
01170PBX3		2027	Jun	Sinker	Pre-Uln	SWAP	1,505,000	0	0		1,505,000
01170PBX3		2027	Dec	Sinker	Pre-Uln	SWAP	1,545,000	0	0		1,545,000
01170PBX3		2028	Jun	Sinker	Pre-Uln	SWAP	1,580,000	0	0		1,580,000
01170PBX3		2028	Dec	Sinker	Pre-Uln	SWAP	1,615,000	0	0		1,615,000
01170PBX3		2029	Jun	Sinker	Pre-Uln	SWAP	1,660,000	0	0		1,660,000
01170PBX3		2029	Dec	Sinker	Pre-Uln	SWAP	1,695,000	0	0		1,695,000
01170PBX3		2030	Jun	Sinker	Pre-Uln	SWAP	1,740,000	0	0		1,740,000
01170PBX3		2030	Dec	Sinker	Pre-Uln	SWAP	1,785,000	0	0		1,785,000
01170PBX3		2031	Jun	Sinker	Pre-Uln	SWAP	1,830,000	0	0		1,830,000
01170PBX3		2031	Dec	Sinker	Pre-Uln	SWAP	1,870,000	0	0		1,870,000
01170PBX3		2032	Jun	Sinker	Pre-Uln	SWAP	1,925,000	0	0		1,925,000
01170PBX3		2032	Dec	Sinker	Pre-Uln	SWAP	1,975,000	0	0		1,975,000
01170PBX3		2033	Jun	Sinker	Pre-Uln	SWAP	2,025,000	0	0		2,025,000
01170PBX3		2033	Dec	Sinker	Pre-Uln	SWAP	2,075,000	0	0		2,075,000
01170PBX3		2034	Jun	Sinker	Pre-Uln	SWAP	2,120,000	0	0		2,120,000
01170PBX3		2034	Dec	Sinker	Pre-Uln	SWAP	2,170,000	0	0		2,170,000
01170PBX3		2035	Jun	Sinker	Pre-Uln	SWAP	2,235,000	0	0		2,235,000
01170PBX3		2035	Dec	Sinker	Pre-Uln	SWAP	2,285,000	0	0		2,285,000
01170PBX3		2036	Jun	Sinker	Pre-Uln	SWAP	2,340,000	0	0		2,340,000
01170PBX3		2036	Dec	Sinker	Pre-Uln	SWAP	2,400,000	0	0		2,400,000
01170PBX3		2037	Jun	Sinker	Pre-Uln	SWAP	2,460,000	0	0		2,460,000
01170PBX3		2037	Dec	Sinker	Pre-Uln	SWAP	2,525,000	0	0		2,525,000
01170PBX3		2038	Jun	Sinker	Pre-Uln	SWAP	2,585,000	0	0		2,585,000
01170PBX3		2038	Dec	Sinker	Pre-Uln	SWAP	2,645,000	0	0		2,645,000
01170PBX3		2039	Jun	Sinker	Pre-Uln	SWAP	2,710,000	0	0		2,710,000
01170PBX3		2039	Dec	Sinker	Pre-Uln	SWAP	2,785,000	0	0		2,785,000
01170PBX3		2040	Jun	Sinker	Pre-Uln	SWAP	2,850,000	0	0		2,850,000
01170PBX3		2040	Dec	Sinker	Pre-Uln	SWAP	2,925,000	0	0		2,925,000
01170PBX3		2041	Jun	Sinker	Pre-Uln	SWAP	3,000,000	0	0		3,000,000
01170PBX3		2041	Dec	Term	Pre-Uln	SWAP	3,080,000	0	0		3,080,000
E071D Total							\$89,370,000	\$13,890,000	\$0	\$75,480,000	
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Citigroup	AA+/A-1	Aa2/WR	AA+/F1+
01170PDV5		2020	Jun	Sinker	Pre-Uln	SWAP	1,110,000	1,110,000	0		0
01170PDV5		2020	Dec	Sinker	Pre-Uln	SWAP	1,135,000	1,135,000	0		0
01170PDV5		2021	Jun	Sinker	Pre-Uln	SWAP	1,170,000	1,170,000	0		0
01170PDV5		2021	Dec	Sinker	Pre-Uln	SWAP	1,195,000	1,195,000	0		0
01170PDV5		2022	Jun	Sinker	Pre-Uln	SWAP	1,225,000	1,225,000	0		0
01170PDV5		2022	Dec	Sinker	Pre-Uln	SWAP	1,255,000	1,255,000	0		0
01170PDV5		2023	Jun	Sinker	Pre-Uln	SWAP	1,290,000	1,290,000	0		0
01170PDV5		2023	Dec	Sinker	Pre-Uln	SWAP	1,320,000	0	0		1,320,000

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CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)									S and P	Moody's	Fitch
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Citigroup	AA+/A-1	Aa2/WR	AA+/F1+
01170PDV5		2024	Jun	Sinker	Pre-Uln	SWAP	1,350,000	0	0		1,350,000
01170PDV5		2024	Dec	Sinker	Pre-Uln	SWAP	1,390,000	0	0		1,390,000
01170PDV5		2025	Jun	Sinker	Pre-Uln	SWAP	1,420,000	0	0		1,420,000
01170PDV5		2025	Dec	Sinker	Pre-Uln	SWAP	1,455,000	0	0		1,455,000
01170PDV5		2026	Jun	Sinker	Pre-Uln	SWAP	1,495,000	0	0		1,495,000
01170PDV5		2026	Dec	Sinker	Pre-Uln	SWAP	1,530,000	0	0		1,530,000
01170PDV5		2027	Jun	Sinker	Pre-Uln	SWAP	1,570,000	0	0		1,570,000
01170PDV5		2027	Dec	Sinker	Pre-Uln	SWAP	1,610,000	0	0		1,610,000
01170PDV5		2028	Jun	Sinker	Pre-Uln	SWAP	1,650,000	0	0		1,650,000
01170PDV5		2028	Dec	Sinker	Pre-Uln	SWAP	1,690,000	0	0		1,690,000
01170PDV5		2029	Jun	Sinker	Pre-Uln	SWAP	1,730,000	0	0		1,730,000
01170PDV5		2029	Dec	Sinker	Pre-Uln	SWAP	1,770,000	0	0		1,770,000
01170PDV5		2030	Jun	Sinker	Pre-Uln	SWAP	1,820,000	0	0		1,820,000
01170PDV5		2030	Dec	Sinker	Pre-Uln	SWAP	1,870,000	0	0		1,870,000
01170PDV5		2031	Jun	Sinker	Pre-Uln	SWAP	1,910,000	0	0		1,910,000
01170PDV5		2031	Dec	Sinker	Pre-Uln	SWAP	1,960,000	0	0		1,960,000
01170PDV5		2032	Jun	Sinker	Pre-Uln	SWAP	2,010,000	0	0		2,010,000
01170PDV5		2032	Dec	Sinker	Pre-Uln	SWAP	2,060,000	0	0		2,060,000
01170PDV5		2033	Jun	Sinker	Pre-Uln	SWAP	2,110,000	0	0		2,110,000
01170PDV5		2033	Dec	Sinker	Pre-Uln	SWAP	2,160,000	0	0		2,160,000
01170PDV5		2034	Jun	Sinker	Pre-Uln	SWAP	2,220,000	0	0		2,220,000
01170PDV5		2034	Dec	Sinker	Pre-Uln	SWAP	2,270,000	0	0		2,270,000
01170PDV5		2035	Jun	Sinker	Pre-Uln	SWAP	2,330,000	0	0		2,330,000
01170PDV5		2035	Dec	Sinker	Pre-Uln	SWAP	2,380,000	0	0		2,380,000
01170PDV5		2036	Jun	Sinker	Pre-Uln	SWAP	2,450,000	0	0		2,450,000
01170PDV5		2036	Dec	Sinker	Pre-Uln	SWAP	2,510,000	0	0		2,510,000
01170PDV5		2037	Jun	Sinker	Pre-Uln	SWAP	2,570,000	0	0		2,570,000
01170PDV5		2037	Dec	Sinker	Pre-Uln	SWAP	2,630,000	0	0		2,630,000
01170PDV5		2038	Jun	Sinker	Pre-Uln	SWAP	2,705,000	0	0		2,705,000
01170PDV5		2038	Dec	Sinker	Pre-Uln	SWAP	2,765,000	0	0		2,765,000
01170PDV5		2039	Jun	Sinker	Pre-Uln	SWAP	2,845,000	0	0		2,845,000
01170PDV5		2039	Dec	Sinker	Pre-Uln	SWAP	2,905,000	0	0		2,905,000
01170PDV5		2040	Jun	Sinker	Pre-Uln	SWAP	2,985,000	0	0		2,985,000
01170PDV5		2040	Dec	Term	Pre-Uln	SWAP	3,055,000	0	0		3,055,000
E091A Total							\$80,880,000	\$8,380,000	\$0	\$72,500,000	
E091B	Home Mortgage Revenue Bonds, 2009 Series B			Exempt	Prog: 117	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Goldman Sachs	AA+/A-1	Aa2/WR	AA+/F1+
01170PDX1		2020	Jun	Sinker	Pre-Uln	SWAP	1,110,000	1,110,000	0		0
01170PDX1		2020	Dec	Sinker	Pre-Uln	SWAP	1,135,000	1,135,000	0		0
01170PDX1		2021	Jun	Sinker	Pre-Uln	SWAP	1,170,000	1,170,000	0		0
01170PDX1		2021	Dec	Sinker	Pre-Uln	SWAP	1,195,000	1,195,000	0		0
01170PDX1		2022	Jun	Sinker	Pre-Uln	SWAP	1,225,000	1,225,000	0		0
01170PDX1		2022	Dec	Sinker	Pre-Uln	SWAP	1,255,000	1,255,000	0		0
01170PDX1		2023	Jun	Sinker	Pre-Uln	SWAP	1,290,000	1,290,000	0		0
01170PDX1		2023	Dec	Sinker	Pre-Uln	SWAP	1,320,000	0	0		1,320,000
01170PDX1		2024	Jun	Sinker	Pre-Uln	SWAP	1,350,000	0	0		1,350,000
01170PDX1		2024	Dec	Sinker	Pre-Uln	SWAP	1,390,000	0	0		1,390,000
01170PDX1		2025	Jun	Sinker	Pre-Uln	SWAP	1,420,000	0	0		1,420,000
01170PDX1		2025	Dec	Sinker	Pre-Uln	SWAP	1,455,000	0	0		1,455,000
01170PDX1		2026	Jun	Sinker	Pre-Uln	SWAP	1,495,000	0	0		1,495,000
01170PDX1		2026	Dec	Sinker	Pre-Uln	SWAP	1,530,000	0	0		1,530,000
01170PDX1		2027	Jun	Sinker	Pre-Uln	SWAP	1,570,000	0	0		1,570,000
01170PDX1		2027	Dec	Sinker	Pre-Uln	SWAP	1,610,000	0	0		1,610,000
01170PDX1		2028	Jun	Sinker	Pre-Uln	SWAP	1,650,000	0	0		1,650,000
01170PDX1		2028	Dec	Sinker	Pre-Uln	SWAP	1,690,000	0	0		1,690,000
01170PDX1		2029	Jun	Sinker	Pre-Uln	SWAP	1,730,000	0	0		1,730,000
01170PDX1		2029	Dec	Sinker	Pre-Uln	SWAP	1,770,000	0	0		1,770,000

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CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091B	Home Mortgage Revenue Bonds, 2009 Series B			Exempt	Prog: 117	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Goldman Sachs	S and P AA+/A-1	Moody's Aa2/WR	Fitch AA+/F1+
01170PDX1		2030	Jun	Sinker	Pre-Uln	SWAP	1,820,000	0	0	1,820,000	
01170PDX1		2030	Dec	Sinker	Pre-Uln	SWAP	1,870,000	0	0	1,870,000	
01170PDX1		2031	Jun	Sinker	Pre-Uln	SWAP	1,910,000	0	0	1,910,000	
01170PDX1		2031	Dec	Sinker	Pre-Uln	SWAP	1,960,000	0	0	1,960,000	
01170PDX1		2032	Jun	Sinker	Pre-Uln	SWAP	2,010,000	0	0	2,010,000	
01170PDX1		2032	Dec	Sinker	Pre-Uln	SWAP	2,060,000	0	0	2,060,000	
01170PDX1		2033	Jun	Sinker	Pre-Uln	SWAP	2,110,000	0	0	2,110,000	
01170PDX1		2033	Dec	Sinker	Pre-Uln	SWAP	2,160,000	0	0	2,160,000	
01170PDX1		2034	Jun	Sinker	Pre-Uln	SWAP	2,220,000	0	0	2,220,000	
01170PDX1		2034	Dec	Sinker	Pre-Uln	SWAP	2,270,000	0	0	2,270,000	
01170PDX1		2035	Jun	Sinker	Pre-Uln	SWAP	2,330,000	0	0	2,330,000	
01170PDX1		2035	Dec	Sinker	Pre-Uln	SWAP	2,380,000	0	0	2,380,000	
01170PDX1		2036	Jun	Sinker	Pre-Uln	SWAP	2,450,000	0	0	2,450,000	
01170PDX1		2036	Dec	Sinker	Pre-Uln	SWAP	2,510,000	0	0	2,510,000	
01170PDX1		2037	Jun	Sinker	Pre-Uln	SWAP	2,570,000	0	0	2,570,000	
01170PDX1		2037	Dec	Sinker	Pre-Uln	SWAP	2,630,000	0	0	2,630,000	
01170PDX1		2038	Jun	Sinker	Pre-Uln	SWAP	2,705,000	0	0	2,705,000	
01170PDX1		2038	Dec	Sinker	Pre-Uln	SWAP	2,765,000	0	0	2,765,000	
01170PDX1		2039	Jun	Sinker	Pre-Uln	SWAP	2,845,000	0	0	2,845,000	
01170PDX1		2039	Dec	Sinker	Pre-Uln	SWAP	2,905,000	0	0	2,905,000	
01170PDX1		2040	Jun	Sinker	Pre-Uln	SWAP	2,985,000	0	0	2,985,000	
01170PDX1		2040	Dec	Term	Pre-Uln	SWAP	3,055,000	0	0	3,055,000	
E091B Total							\$80,880,000	\$8,380,000	\$0	\$72,500,000	
E091D	Home Mortgage Revenue Bonds, 2009 Series D			Exempt	Prog: 119	Yield: VRDO	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+/A-1	Aa2/VMIG1	AA+/WD
01170PEY8		2020	Jun	Sinker	Pre-Uln	SWAP	1,105,000	1,105,000	0		0
01170PEY8		2020	Dec	Sinker	Pre-Uln	SWAP	1,145,000	1,145,000	0		0
01170PEY8		2021	Jun	Sinker	Pre-Uln	SWAP	1,160,000	1,160,000	0		0
01170PEY8		2021	Dec	Sinker	Pre-Uln	SWAP	1,195,000	1,195,000	0		0
01170PEY8		2022	Jun	Sinker	Pre-Uln	SWAP	1,225,000	1,225,000	0		0
01170PEY8		2022	Dec	Sinker	Pre-Uln	SWAP	1,260,000	1,260,000	0		0
01170PEY8		2023	Jun	Sinker	Pre-Uln	SWAP	1,285,000	1,285,000	0		0
01170PEY8		2023	Dec	Sinker	Pre-Uln	SWAP	1,320,000	0	0		1,320,000
01170PEY8		2024	Jun	Sinker	Pre-Uln	SWAP	1,360,000	0	0		1,360,000
01170PEY8		2024	Dec	Sinker	Pre-Uln	SWAP	1,380,000	0	0		1,380,000
01170PEY8		2025	Jun	Sinker	Pre-Uln	SWAP	1,425,000	0	0		1,425,000
01170PEY8		2025	Dec	Sinker	Pre-Uln	SWAP	1,460,000	0	0		1,460,000
01170PEY8		2026	Jun	Sinker	Pre-Uln	SWAP	1,490,000	0	0		1,490,000
01170PEY8		2026	Dec	Sinker	Pre-Uln	SWAP	1,530,000	0	0		1,530,000
01170PEY8		2027	Jun	Sinker	Pre-Uln	SWAP	1,565,000	0	0		1,565,000
01170PEY8		2027	Dec	Sinker	Pre-Uln	SWAP	1,605,000	0	0		1,605,000
01170PEY8		2028	Jun	Sinker	Pre-Uln	SWAP	1,645,000	0	0		1,645,000
01170PEY8		2028	Dec	Sinker	Pre-Uln	SWAP	1,690,000	0	0		1,690,000
01170PEY8		2029	Jun	Sinker	Pre-Uln	SWAP	1,735,000	0	0		1,735,000
01170PEY8		2029	Dec	Sinker	Pre-Uln	SWAP	1,785,000	0	0		1,785,000
01170PEY8		2030	Jun	Sinker	Pre-Uln	SWAP	1,820,000	0	0		1,820,000
01170PEY8		2030	Dec	Sinker	Pre-Uln	SWAP	1,855,000	0	0		1,855,000
01170PEY8		2031	Jun	Sinker	Pre-Uln	SWAP	1,915,000	0	0		1,915,000
01170PEY8		2031	Dec	Sinker	Pre-Uln	SWAP	1,960,000	0	0		1,960,000
01170PEY8		2032	Jun	Sinker	Pre-Uln	SWAP	2,005,000	0	0		2,005,000
01170PEY8		2032	Dec	Sinker	Pre-Uln	SWAP	2,055,000	0	0		2,055,000
01170PEY8		2033	Jun	Sinker	Pre-Uln	SWAP	2,110,000	0	0		2,110,000
01170PEY8		2033	Dec	Sinker	Pre-Uln	SWAP	2,170,000	0	0		2,170,000
01170PEY8		2034	Jun	Sinker	Pre-Uln	SWAP	2,210,000	0	0		2,210,000
01170PEY8		2034	Dec	Sinker	Pre-Uln	SWAP	2,275,000	0	0		2,275,000
01170PEY8		2035	Jun	Sinker	Pre-Uln	SWAP	2,325,000	0	0		2,325,000
01170PEY8		2035	Dec	Sinker	Pre-Uln	SWAP	2,400,000	0	0		2,400,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 10/31/2023

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)									S and P	Moody's	Fitch
E091D	Home Mortgage Revenue Bonds, 2009 Series D			Exempt	Prog: 119	Yield: VRDO	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+/A-1	Aa2/VMIG1	AA+/WD
	01170PEY8		2036	Jun	Sinker	Pre-Uln	SWAP	2,440,000	0	0	2,440,000
	01170PEY8		2036	Dec	Sinker	Pre-Uln	SWAP	2,505,000	0	0	2,505,000
	01170PEY8		2037	Jun	Sinker	Pre-Uln	SWAP	2,570,000	0	0	2,570,000
	01170PEY8		2037	Dec	Sinker	Pre-Uln	SWAP	2,645,000	0	0	2,645,000
	01170PEY8		2038	Jun	Sinker	Pre-Uln	SWAP	2,695,000	0	0	2,695,000
	01170PEY8		2038	Dec	Sinker	Pre-Uln	SWAP	2,775,000	0	0	2,775,000
	01170PEY8		2039	Jun	Sinker	Pre-Uln	SWAP	2,825,000	0	0	2,825,000
	01170PEY8		2039	Dec	Sinker	Pre-Uln	SWAP	2,915,000	0	0	2,915,000
	01170PEY8		2040	Jun	Sinker	Pre-Uln	SWAP	2,975,000	0	0	2,975,000
	01170PEY8		2040	Dec	Term	Pre-Uln	SWAP	3,060,000	0	0	3,060,000
E091D Total							\$80,870,000	\$8,375,000	\$0	\$72,495,000	
Home Mortgage Revenue Bonds (FTHB Program) Total							\$652,000,000	\$62,305,000	\$143,740,000	\$445,955,000	
Collateralized Bonds (Veterans Mortgage Program)									S and P	Moody's	Fitch
C1611	Veterans Collateralized Bonds, 2016 First			Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	AAA	Aaa	N/A
A2	011839HT7	0.650%	2017	Jun	Serial	AMT	600,000	600,000	0		0
A2	011839HU4	0.700%	2017	Dec	Serial	AMT	635,000	635,000	0		0
A2	011839HV2	0.800%	2018	Jun	Serial	AMT	645,000	645,000	0		0
A2	011839HW0	0.900%	2018	Dec	Serial	AMT	640,000	640,000	0		0
A2	011839HX8	0.950%	2019	Jun	Serial	AMT	640,000	640,000	0		0
A2	011839HY6	1.050%	2019	Dec	Serial	AMT	640,000	640,000	0		0
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT	640,000	640,000	0		0
A2	011839JA6	1.250%	2020	Dec	Serial	AMT	650,000	650,000	0		0
A2	011839JB4	1.350%	2021	Jun	Serial	AMT	650,000	650,000	0		0
A2	011839JC2	1.450%	2021	Dec	Serial	AMT	655,000	655,000	0		0
A2	011839JD0	1.550%	2022	Jun	Serial	AMT	650,000	650,000	0		0
A2	011839JE8	1.650%	2022	Dec	Serial	AMT	660,000	660,000	0		0
A2	011839JF5	1.700%	2023	Jun	Serial	AMT	660,000	660,000	0		0
A2	011839JG3	1.800%	2023	Dec	Serial	AMT	665,000	0	0		665,000
A2	011839JH1	1.850%	2024	Jun	Serial	AMT	670,000	0	0		670,000
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT	685,000	0	0		685,000
A2	011839JK4	2.050%	2025	Jun	Serial	AMT	700,000	0	0		700,000
A2	011839JL2	2.150%	2025	Dec	Serial	AMT	715,000	0	0		715,000
A2	011839JM0	2.200%	2026	Jun	Serial	AMT	720,000	0	0		720,000
A2	011839JN8	2.250%	2026	Dec	Serial	AMT	725,000	0	0		725,000
A2	011839JP3	2.350%	2027	Jun	Serial	AMT	730,000	0	0		730,000
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT	745,000	0	0		745,000
A2	011839JR9	2.450%	2028	Jun	Serial	AMT	745,000	0	0		745,000
A2	011839JS7	2.500%	2028	Dec	Serial	AMT	760,000	0	0		760,000
A2	011839JT5	2.550%	2029	Jun	Serial	AMT	770,000	0	0		770,000
A2	011839JU2	2.600%	2029	Dec	Serial	AMT	785,000	0	0		785,000
A2	011839JX6	2.650%	2030	Jun	Serial	AMT	795,000	0	0		795,000
A2	011839JV0	2.750%	2030	Dec	Serial	AMT	825,000	0	0		825,000
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT	825,000	0	0		825,000
A2	011839JW8	2.900%	2031	Dec	Serial	AMT	835,000	0	0		835,000
A2	011839JY4	3.000%	2033	Dec	Term	AMT	3,445,000	0	3,445,000		0
A2	011839KA4	3.100%	2035	Dec	Term	AMT	3,645,000	0	3,645,000		0
A1	011839HS9	2.850%	2037	Dec	Serial		860,000	0	0		860,000
A2	011839KC0	3.200%	2037	Dec	Term	AMT	3,140,000	0	3,140,000		0
C1611 Total							\$32,150,000	\$8,365,000	\$10,230,000	\$13,555,000	
C1612	Veterans Collateralized Bonds, 2016 Second			Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	AAA	Aaa	N/A
2	011839LR6	1.250%	2022	Jun	Serial		345,000	345,000	0		0
2	011839LS4	1.350%	2022	Dec	Serial		345,000	345,000	0		0
2	011839LT2	1.400%	2023	Jun	Serial		350,000	350,000	0		0
2	011839LU9	1.500%	2023	Dec	Serial		355,000	0	0		355,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)									S and P	Moody's	Fitch	
C1612	Veterans Collateralized Bonds, 2016 Second				Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	AAA	Aaa	N/A
2	011839LV7	1.550%	2024	Jun	Serial		355,000	0		0		355,000
2	011839LW5	1.650%	2024	Dec	Serial		360,000	0		0		360,000
2	011839LX3	1.750%	2025	Jun	Serial		365,000	0		0		365,000
2	011839LY1	1.850%	2025	Dec	Serial		370,000	0		0		370,000
2	011839LZ8	1.900%	2026	Jun	Serial		370,000	0		0		370,000
2	011839MA2	1.950%	2026	Dec	Serial		375,000	0		0		375,000
2	011839MB0	2.050%	2027	Jun	Serial		380,000	0		0		380,000
2	011839MC8	2.100%	2027	Dec	Serial		385,000	0		0		385,000
2	011839MD6	2.150%	2028	Jun	Serial		390,000	0		0		390,000
2	011839ME4	2.200%	2028	Dec	Serial		395,000	0		0		395,000
2	011839MN4	2.250%	2029	Jun	Serial		405,000	0		0		405,000
2	011839MF1	2.300%	2029	Dec	Serial		410,000	0		0		410,000
2	011839MP9	2.350%	2030	Jun	Serial		415,000	0		0		415,000
2	011839MG9	2.450%	2030	Dec	Serial		420,000	0		0		420,000
2	011839MQ7	2.550%	2031	Jun	Serial		430,000	0		0		430,000
2	011839MH7	2.600%	2031	Dec	Serial		435,000	0		0		435,000
2	011839MJ3	2.700%	2032	Jun	Sinker		445,000	0		0		445,000
2	011839MJ3	2.700%	2032	Dec	Sinker		450,000	0		0		450,000
2	011839MJ3	2.700%	2033	Jun	Sinker		460,000	0		0		460,000
2	011839MJ3	2.700%	2033	Dec	Term		465,000	0		0		465,000
2	011839MK0	2.800%	2034	Jun	Sinker		475,000	0		0		475,000
2	011839MK0	2.800%	2034	Dec	Sinker		485,000	0		0		485,000
2	011839MK0	2.800%	2035	Jun	Sinker		490,000	0		0		490,000
2	011839MK0	2.800%	2035	Dec	Term		500,000	0		0		500,000
2	011839MR5	2.900%	2036	Jun	Sinker		510,000	0		0		510,000
2	011839MR5	2.900%	2036	Dec	Sinker		520,000	0		0		520,000
2	011839MR5	2.900%	2037	Jun	Sinker		530,000	0		0		530,000
2	011839MR5	2.900%	2037	Dec	Term		535,000	0		0		535,000
2	011839MM6	3.000%	2039	Dec	Term		2,255,000	0	2,255,000			0
2	011839ML8	3.050%	2046	Dec	Term		2,075,000	0	2,075,000			0
C1612 Total							\$17,850,000	\$1,040,000	\$4,330,000	\$12,480,000		
C1911	Veterans Collateralized Bonds, 2019 First & Second				Exempt	Prog: 211	Yield: 3.217%	Delivery: 3/21/2019	Underwriter: Fidelity/JP Morgan	AAA	Aaa	N/A
1	011839RY5	1.600%	2020	Jun	Serial		640,000	515,000		125,000		0
1	011839RZ2	1.650%	2020	Dec	Serial		645,000	405,000		240,000		0
1	011839SA6	1.700%	2021	Jun	Serial		650,000	405,000		245,000		0
1	011839SB4	1.750%	2021	Dec	Serial		655,000	405,000		250,000		0
1	011839SC2	1.800%	2022	Jun	Serial		660,000	410,000		250,000		0
1	011839SD0	1.850%	2022	Dec	Serial		665,000	410,000		255,000		0
1	011839SE8	1.900%	2023	Jun	Serial		670,000	415,000		255,000		0
1	011839SF5	1.950%	2023	Dec	Serial		675,000	0		255,000		420,000
1	011839SG3	2.000%	2024	Jun	Serial		680,000	0		260,000		420,000
1	011839SH1	2.050%	2024	Dec	Serial		695,000	0		260,000		435,000
1	011839SJ7	2.150%	2025	Jun	Serial		700,000	0		260,000		440,000
1	011839SK4	2.200%	2025	Dec	Serial		710,000	0		265,000		445,000
1	011839SL2	2.300%	2026	Jun	Serial		715,000	0		270,000		445,000
1	011839SM0	2.350%	2026	Dec	Serial		725,000	0		280,000		445,000
1	011839SN8	2.450%	2027	Jun	Serial		730,000	0		285,000		445,000
1	011839SP3	2.500%	2027	Dec	Serial		740,000	0		285,000		455,000
1	011839SQ1	2.600%	2028	Jun	Serial		755,000	0		285,000		470,000
1	011839SR9	2.650%	2028	Dec	Serial		765,000	0		290,000		475,000
1	011839SS7	2.700%	2029	Jun	Serial		770,000	0		290,000		480,000
1	011839ST5	2.750%	2029	Dec	Serial		780,000	0		300,000		480,000
1	011839SU2	2.800%	2030	Jun	Serial		795,000	0		305,000		490,000
1	011839SV0	2.850%	2030	Dec	Serial		805,000	0		305,000		500,000
1	011839SW8	2.900%	2031	Jun	Serial		820,000	0		315,000		505,000
1	011839SX6	2.950%	2031	Dec	Serial		830,000	0		320,000		510,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)									S and P	Moody's	Fitch	
C1911	Veterans Collateralized Bonds, 2019 First & Second				Exempt	Prog: 211	Yield: 3.217%	Delivery: 3/21/2019	Underwriter: Fidelity/JP Morgan	AAA	Aaa	N/A
1	011839SY4	3.000%	2032	Jun	Serial		845,000	0	325,000			520,000
1	011839SZ1	3.050%	2032	Dec	Serial		855,000	0	855,000			0
1	011839TA5	3.100%	2033	Jun	Serial		875,000	0	875,000			0
1	011839TB3	3.150%	2033	Dec	Serial		885,000	0	885,000			0
1	011839TC1	3.200%	2034	Jun	Serial		900,000	0	900,000			0
1	011839TD9	3.250%	2034	Dec	Serial		915,000	0	915,000			0
1	011839TE7	3.300%	2035	Jun	Serial		935,000	0	935,000			0
1	011839TF4	3.350%	2035	Dec	Serial		950,000	0	950,000			0
1	011839TG2	3.400%	2036	Jun	Serial		965,000	0	965,000			0
1	011839TH0	3.450%	2036	Dec	Serial		985,000	0	985,000			0
1	011839TJ6	3.500%	2037	Jun	Serial		1,005,000	0	1,005,000			0
1	011839TK3	3.550%	2037	Dec	Serial		1,020,000	0	1,020,000			0
1	011839TP2	3.600%	2039	Dec	Term		4,285,000	0	4,285,000			0
2	011839UL9	4.000%	2040	Jun	Sinker	PAC	530,000	0	205,000			325,000
2	011839UL9	4.000%	2040	Dec	Sinker	PAC	540,000	0	210,000			330,000
2	011839UL9	4.000%	2041	Jun	Sinker	PAC	550,000	0	215,000			335,000
1	011839TT4	3.650%	2041	Dec	Term		2,440,000	0	2,440,000			0
2	011839UL9	4.000%	2041	Dec	Sinker	PAC	560,000	0	220,000			340,000
2	011839UL9	4.000%	2042	Jun	Sinker	PAC	575,000	0	220,000			355,000
2	011839UL9	4.000%	2042	Dec	Sinker	PAC	585,000	0	220,000			365,000
2	011839UL9	4.000%	2043	Jun	Sinker	PAC	595,000	0	230,000			365,000
1	011839TX5	3.700%	2043	Dec	Term		2,655,000	0	2,655,000			0
2	011839UL9	4.000%	2043	Dec	Sinker	PAC	605,000	0	235,000			370,000
2	011839UL9	4.000%	2044	Jun	Sinker	PAC	625,000	0	245,000			380,000
2	011839UL9	4.000%	2044	Dec	Sinker	PAC	635,000	0	255,000			380,000
2	011839UL9	4.000%	2045	Jun	Sinker	PAC	650,000	0	255,000			395,000
2	011839UL9	4.000%	2045	Dec	Sinker	PAC	660,000	0	260,000			400,000
2	011839UL9	4.000%	2046	Jun	Sinker	PAC	670,000	0	265,000			405,000
1	011839UD7	3.750%	2046	Dec	Term		4,375,000	0	4,375,000			0
2	011839UL9	4.000%	2046	Dec	Sinker	PAC	685,000	0	265,000			420,000
2	011839UL9	4.000%	2047	Jun	Sinker	PAC	700,000	0	270,000			430,000
2	011839UL9	4.000%	2047	Dec	Sinker	PAC	715,000	0	280,000			435,000
2	011839UL9	4.000%	2048	Jun	Sinker	PAC	725,000	0	285,000			440,000
2	011839UL9	4.000%	2048	Dec	Term	PAC	740,000	0	280,000			460,000
1	011839UK1	3.850%	2049	Dec	Term		6,490,000	0	6,490,000			0
C1911 Total							\$60,000,000	\$2,965,000	\$41,725,000	\$15,310,000		
C2311	Veterans Collateralized Bonds, 2023 First				Exempt	Prog: 212	Yield: 4.360%	Delivery: 7/27/2023	Underwriter: Fidelity/RayJames	AAA	Aaa	N/A
1	011839YY7	3.150%	2027	June	Serial		560,000	0	0			560,000
1	011839YZ4	3.200%	2027	Dec	Serial		570,000	0	0			570,000
1	011839ZA8	3.250%	2028	June	Serial		580,000	0	0			580,000
1	011839ZB6	3.300%	2028	Dec	Serial		590,000	0	0			590,000
1	011839ZC4	3.400%	2029	June	Serial		600,000	0	0			600,000
1	011839ZD2	3.450%	2029	Dec	Serial		610,000	0	0			610,000
1	011839ZE0	3.500%	2030	June	Serial		620,000	0	0			620,000
1	011839ZF7	3.600%	2030	Dec	Serial		630,000	0	0			630,000
1	011839ZG5	3.650%	2031	June	Serial		640,000	0	0			640,000
1	011839ZH3	3.700%	2031	Dec	Serial		655,000	0	0			655,000
1	011839ZJ9	3.750%	2032	June	Serial		665,000	0	0			665,000
1	011839ZK6	3.750%	2032	Dec	Serial		675,000	0	0			675,000
1	011839ZL4	3.800%	2033	June	Serial		690,000	0	0			690,000
1	011839ZM2	3.800%	2033	Dec	Serial		705,000	0	0			705,000
1	011839ZN0	3.850%	2034	June	Serial		715,000	0	0			715,000
1	011839ZP5	3.850%	2034	Dec	Serial		730,000	0	0			730,000
1	011839ZQ3	3.950%	2035	June	Serial		745,000	0	0			745,000
1	011839ZR1	3.950%	2035	Dec	Serial		760,000	0	0			760,000
1	011839ZS9	4.000%	2036	June	Serial		775,000	0	0			775,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)										S and P	Moody's	Fitch
C2311	Veterans Collateralized Bonds, 2023 First				Exempt	Prog: 212	Yield: 4.360%	Delivery: 7/27/2023	Underwriter: Fidelity/RayJames	AAA	Aaa	N/A
1	011839ZT7	4.000%	2036	Dec	Serial		790,000	0		0		790,000
1	011839ZU4	4.050%	2037	June	Serial		805,000	0		0		805,000
1	011839ZV2	4.050%	2037	Dec	Serial		820,000	0		0		820,000
1	011839ZW0	4.100%	2038	June	Serial		840,000	0		0		840,000
1	011839ZX8	4.100%	2038	Dec	Serial		855,000	0		0		855,000
1	011839ZY6	4.150%	2039	June	Serial		875,000	0		0		875,000
1	011839ZZ3	4.150%	2039	Dec	Serial		890,000	0		0		890,000
1	011839A23	4.200%	2040	June	Serial		910,000	0		0		910,000
1	011839A31	4.200%	2040	Dec	Serial		930,000	0		0		930,000
1	011839A49	4.250%	2041	June	Serial		950,000	0		0		950,000
1	011839A56	4.250%	2041	Dec	Serial		970,000	0		0		970,000
1	011839A64	4.350%	2042	June	Serial		990,000	0		0		990,000
1	011839A72	4.400%	2042	Dec	Serial		1,010,000	0		0		1,010,000
1	011839B30	4.450%	2043	June	Sinker		1,035,000	0		0		1,035,000
1	011839B30	4.450%	2043	Dec	Sinker		1,055,000	0		0		1,055,000
1	011839B30	4.450%	2044	June	Sinker		1,080,000	0		0		1,080,000
1	011839B30	4.450%	2044	Dec	Term		1,105,000	0		0		1,105,000
1	011839B71	4.500%	2045	June	Sinker		1,130,000	0		0		1,130,000
1	011839B71	4.500%	2045	Dec	Sinker		1,155,000	0		0		1,155,000
1	011839B71	4.500%	2046	June	Sinker		1,180,000	0		0		1,180,000
1	011839B71	4.500%	2046	Dec	Term		1,205,000	0		0		1,205,000
1	011839C39	4.550%	2047	June	Sinker		1,235,000	0		0		1,235,000
1	011839C39	4.550%	2047	Dec	Sinker		1,260,000	0		0		1,260,000
1	011839C39	4.550%	2048	June	Sinker		1,290,000	0		0		1,290,000
1	011839C39	4.550%	2048	Dec	Term		1,320,000	0		0		1,320,000
1	011839C70	4.600%	2049	June	Sinker		1,350,000	0		0		1,350,000
1	011839C70	4.600%	2049	Dec	Sinker		1,380,000	0		0		1,380,000
1	011839C70	4.600%	2050	June	Sinker		1,410,000	0		0		1,410,000
1	011839C70	4.600%	2050	Dec	Term		1,445,000	0		0		1,445,000
1	011839D38	4.650%	2051	June	Sinker		1,475,000	0		0		1,475,000
1	011839D38	4.650%	2051	Dec	Sinker		1,510,000	0		0		1,510,000
1	011839D38	4.650%	2052	June	Sinker		1,545,000	0		0		1,545,000
1	011839D38	4.650%	2052	Dec	Term		1,585,000	0		0		1,585,000
C2311 Total							\$49,900,000	\$0	\$0	\$49,900,000		
Collateralized Bonds (Veterans Mortgage Program) Total							\$159,900,000	\$12,370,000	\$56,285,000	\$91,245,000		
General Mortgage Revenue Bonds II										S and P	Moody's	Fitch
GM16A	General Mortgage Revenue Bonds II, 2016 Series A				Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	AA+	Aa1	AA+
	01170REL2	0.450%	2017	Jun	Serial		1,195,000	1,195,000		0		0
	01170REM0	0.500%	2017	Dec	Serial		1,345,000	1,345,000		0		0
	01170REN8	0.700%	2018	Jun	Serial		2,055,000	2,055,000		0		0
	01170REP3	0.750%	2018	Dec	Serial		2,065,000	2,065,000		0		0
	01170REQ1	0.900%	2019	Jun	Serial		2,075,000	2,075,000		0		0
	01170RER9	0.950%	2019	Dec	Serial		2,090,000	2,090,000		0		0
	01170RES7	1.050%	2020	Jun	Serial		2,100,000	2,100,000		0		0
	01170RET5	1.100%	2020	Dec	Serial		2,110,000	2,110,000		0		0
	01170REU2	1.250%	2021	Jun	Serial		2,125,000	2,125,000		0		0
	01170REV0	1.300%	2021	Dec	Serial		2,145,000	2,145,000		0		0
	01170REW8	1.500%	2022	Jun	Serial		2,160,000	2,160,000		0		0
	01170REX6	1.550%	2022	Dec	Serial		2,180,000	2,180,000		0		0
	01170REY4	1.700%	2023	Jun	Serial		2,200,000	2,200,000		0		0
	01170REZ1	1.750%	2023	Dec	Serial		2,225,000	0		0		2,225,000
	01170RFA5	1.850%	2024	Jun	Serial		2,245,000	0		0		2,245,000
	01170RFB3	1.900%	2024	Dec	Serial		2,265,000	0		0		2,265,000
	01170RFC1	2.000%	2025	Jun	Serial		2,295,000	0		0		2,295,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM16A General Mortgage Revenue Bonds II, 2016 Series A				Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	S and P	Moody's	Fitch
									AA+	Aa1	AA+
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0		2,315,000
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0		2,345,000
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0		2,375,000
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0		2,400,000
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0		2,430,000
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	820,000		1,220,000
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	220,000		45,000
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	815,000		1,260,000
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	220,000		50,000
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	840,000		1,275,000
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	230,000		45,000
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	850,000		1,300,000
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	235,000		50,000
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	225,000		60,000
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	860,000		1,330,000
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	225,000		65,000
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	885,000		1,345,000
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	230,000		65,000
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	900,000		1,370,000
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	230,000		70,000
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	915,000		1,395,000
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	230,000		75,000
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	930,000		1,425,000
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	945,000		1,445,000
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	230,000		80,000
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	970,000		1,460,000
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	235,000		85,000
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	970,000		1,505,000
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	240,000		85,000
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	245,000		85,000
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	250,000		85,000
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	255,000		85,000
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	260,000		90,000
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	265,000		90,000
01170RFJ6	3.150%	2036	Dec	Term			5,890,000	0	5,890,000		0
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	270,000		90,000
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	280,000		90,000
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	285,000		90,000
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	290,000		90,000
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	295,000		95,000
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	295,000		100,000
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	305,000		100,000
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	310,000		100,000
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	315,000		105,000
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	320,000		105,000
01170RFK3	3.250%	2041	Dec	Term			2,845,000	0	2,845,000		0
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	330,000		105,000
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	340,000		105,000
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	340,000		110,000
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	350,000		110,000
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	360,000		110,000
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	365,000		115,000
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	370,000		115,000
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	375,000		120,000
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	380,000		125,000
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	220,000		85,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II									S and P	Moody's	Fitch
GM16A General Mortgage Revenue Bonds II, 2016 Series A				Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	AA+	Aa1	AA+
01170RFL1	3.350%	2046	Dec	Term			3,800,000	0	3,800,000		0
GM16A Total							\$100,000,000	\$25,845,000	\$33,655,000	\$40,500,000	
GM18A General Mortgage Revenue Bonds II, 2018 Series A				Exempt	Prog: 407	Yield: 3.324%	Delivery: 8/28/2018	Underwriter: Jefferies	AA+	Aa1	N/A
01170RFS6	1.550%	2019	Jun	Serial			845,000	845,000	0		0
01170RFT4	1.650%	2019	Dec	Serial			865,000	865,000	0		0
01170RFU1	1.800%	2020	Jun	Serial			885,000	885,000	0		0
01170RFV9	1.900%	2020	Dec	Serial			1,015,000	975,000	40,000		0
01170RFW7	2.000%	2021	Jun	Serial			925,000	880,000	45,000		0
01170RFX5	2.050%	2021	Dec	Serial			945,000	900,000	45,000		0
01170RFY3	2.150%	2022	Jun	Serial			965,000	915,000	50,000		0
01170RFZ0	2.200%	2022	Dec	Serial			2,480,000	2,360,000	120,000		0
01170RGA4	2.300%	2023	Jun	Serial			1,005,000	955,000	50,000		0
01170RGB2	2.400%	2023	Dec	Serial			1,030,000	0	50,000		980,000
01170RGC0	2.500%	2024	Jun	Serial			1,050,000	0	50,000		1,000,000
01170RGD8	2.600%	2024	Dec	Serial			1,075,000	0	50,000		1,025,000
01170RGE6	2.650%	2025	Jun	Serial			1,095,000	0	50,000		1,045,000
01170RGF3	2.750%	2025	Dec	Serial			1,670,000	0	85,000		1,585,000
01170RGG1	2.850%	2026	Jun	Serial			1,695,000	0	85,000		1,610,000
01170RGH9	2.900%	2026	Dec	Serial			710,000	0	35,000		675,000
01170RGJ5	2.950%	2027	Jun	Serial			2,195,000	0	110,000		2,085,000
01170RGK2	3.000%	2027	Dec	Serial			3,065,000	0	3,065,000		0
01170RGL0	3.050%	2028	Jun	Serial			2,680,000	0	2,680,000		0
01170RGM8	3.100%	2028	Dec	Serial			415,000	0	415,000		0
01170RGN6	3.200%	2029	Jun	Serial			2,735,000	0	2,735,000		0
01170RGP1	3.250%	2029	Dec	Serial			2,125,000	0	2,125,000		0
01170RGQ9	3.300%	2030	Jun	Serial			355,000	0	355,000		0
01170RGR7	3.350%	2030	Dec	Serial			760,000	0	760,000		0
01170RGS5	3.450%	2033	Dec	Term			11,960,000	0	11,960,000		0
01170RGT3	3.700%	2038	Dec	Term			17,785,000	0	17,785,000		0
01170RGU0	3.750%	2040	Dec	Term			6,755,000	0	6,755,000		0
01170RGV8	4.000%	2040	Dec	Sinker		PAC	1,500,000	0	795,000		705,000
01170RGV8	4.000%	2041	Jun	Sinker		PAC	2,180,000	0	1,150,000		1,030,000
01170RGV8	4.000%	2041	Dec	Sinker		PAC	2,225,000	0	1,165,000		1,060,000
01170RGV8	4.000%	2042	Jun	Sinker		PAC	2,270,000	0	1,200,000		1,070,000
01170RGV8	4.000%	2042	Dec	Sinker		PAC	2,320,000	0	1,220,000		1,100,000
01170RGV8	4.000%	2043	Jun	Sinker		PAC	2,370,000	0	1,250,000		1,120,000
01170RGV8	4.000%	2043	Dec	Sinker		PAC	2,420,000	0	1,280,000		1,140,000
01170RGV8	4.000%	2044	Jun	Sinker		PAC	2,475,000	0	1,305,000		1,170,000
01170RGV8	4.000%	2044	Dec	Sinker		PAC	2,525,000	0	1,330,000		1,195,000
01170RGV8	4.000%	2045	Jun	Sinker		PAC	2,585,000	0	1,365,000		1,220,000
01170RGV8	4.000%	2045	Dec	Sinker		PAC	2,640,000	0	1,390,000		1,250,000
01170RGV8	4.000%	2046	Jun	Sinker		PAC	2,695,000	0	1,425,000		1,270,000
01170RGV8	4.000%	2046	Dec	Sinker		PAC	2,755,000	0	1,450,000		1,305,000
01170RGV8	4.000%	2047	Jun	Sinker		PAC	2,815,000	0	1,485,000		1,330,000
01170RGV8	4.000%	2047	Dec	Sinker		PAC	2,870,000	0	1,515,000		1,355,000
01170RGV8	4.000%	2048	Jun	Sinker		PAC	2,695,000	0	1,425,000		1,270,000
01170RGV8	4.000%	2048	Dec	Term		PAC	835,000	0	435,000		400,000
GM18A Total							\$109,260,000	\$9,580,000	\$70,685,000	\$28,995,000	
GM18B General Mortgage Revenue Bonds II, 2018 Series B				Exempt	Prog: 407	Yield: 3.324%	Delivery: 8/28/2018	Underwriter: Jefferies	AA+	Aa1	N/A
01170RGW6	5.000%	2031	Dec	Serial	Prem	Pre-Ulm	28,465,000	0	0		28,465,000
01170RGX4	3.450%	2033	Dec	Term		Pre-Ulm	20,000,000	0	20,000,000		0
01170RGY2	3.550%	2035	Dec	Term		Pre-Ulm	10,055,000	0	10,055,000		0
GM18B Total							\$58,520,000	\$0	\$30,055,000	\$28,465,000	
GM19A General Mortgage Revenue Bonds II, 2019 Series A				Exempt	Prog: 408	Yield: 2.550%	Delivery: 10/22/2019	Underwriter: Jefferies	AA+	Aa1	N/A
01170RGZ9	1.100%	2020	Jun	Serial			1,035,000	1,035,000	0		0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM19A General Mortgage Revenue Bonds II, 2019 Series A				Exempt	Prog: 408	Yield: 2.550%	Delivery: 10/22/2019	Underwriter: Jefferies	S and P	Moody's	Fitch
									AA+	Aa1	N/A
01170RHA3	1.150%	2020	Dec	Serial			1,990,000	1,990,000	0		0
01170RHB1	1.200%	2021	Jun	Serial			1,175,000	1,175,000	0		0
01170RHC9	1.250%	2021	Dec	Serial			1,900,000	1,900,000	0		0
01170RHD7	1.300%	2022	Jun	Serial			1,220,000	1,220,000	0		0
01170RHE5	1.350%	2022	Dec	Serial			1,155,000	1,155,000	0		0
01170RHF2	1.400%	2023	Jun	Serial			1,225,000	1,225,000	0		0
01170RHG0	1.450%	2023	Dec	Serial			1,805,000	0	0		1,805,000
01170RHH8	1.500%	2024	Jun	Serial			1,945,000	0	0		1,945,000
01170RHJ4	1.550%	2024	Dec	Serial			2,055,000	0	0		2,055,000
01170RHK1	1.600%	2025	Jun	Serial			1,585,000	0	0		1,585,000
01170RHL9	1.625%	2025	Dec	Serial			2,130,000	0	0		2,130,000
01170RHM7	1.650%	2026	Jun	Serial			1,915,000	0	0		1,915,000
01170RHN5	1.700%	2026	Dec	Serial			1,955,000	0	0		1,955,000
01170RHP0	1.750%	2027	Jun	Serial			1,995,000	0	0		1,995,000
01170RHQ8	1.800%	2027	Dec	Serial			2,035,000	0	0		2,035,000
01170RHR6	1.850%	2028	Jun	Serial			1,950,000	0	0		1,950,000
01170RHS4	1.900%	2028	Dec	Serial			2,050,000	0	0		2,050,000
01170RHT2	1.950%	2029	Jun	Serial			2,175,000	0	0		2,175,000
01170RHU9	2.000%	2029	Dec	Serial			2,330,000	0	0		2,330,000
01170RHV7	2.050%	2030	Jun	Serial			2,155,000	0	0		2,155,000
01170RHW5	2.100%	2030	Dec	Serial			2,250,000	0	0		2,250,000
01170RHX3	2.150%	2031	Jun	Serial			2,300,000	0	0		2,300,000
01170RHY1	2.200%	2031	Dec	Serial			3,670,000	0	0		3,670,000
01170RHZ8	2.250%	2032	Jun	Serial			2,445,000	0	0		2,445,000
01170RJA1	2.250%	2032	Dec	Serial			2,495,000	0	0		2,495,000
01170RJB9	2.500%	2033	Jun	Sinker			2,545,000	0	0		2,545,000
01170RJB9	2.500%	2033	Dec	Sinker			2,595,000	0	0		2,595,000
01170RJB9	2.500%	2034	Jun	Sinker			2,650,000	0	0		2,650,000
01170RJB9	2.500%	2034	Dec	Term			2,710,000	0	0		2,710,000
01170RJC7	2.700%	2035	Jun	Sinker			2,760,000	0	0		2,760,000
01170RJD5	3.750%	2035	Dec	Sinker	Prem	PAC	1,050,000	0	460,000		590,000
01170RJC7	2.700%	2035	Dec	Sinker			1,765,000	0	0		1,765,000
01170RJC7	2.700%	2036	Jun	Sinker			1,335,000	0	0		1,335,000
01170RJD5	3.750%	2036	Jun	Sinker	Prem	PAC	1,540,000	0	680,000		860,000
01170RJD5	3.750%	2036	Dec	Sinker	Prem	PAC	1,575,000	0	690,000		885,000
01170RJC7	2.700%	2036	Dec	Sinker			1,360,000	0	0		1,360,000
01170RJC7	2.700%	2037	Jun	Sinker			1,390,000	0	0		1,390,000
01170RJD5	3.750%	2037	Jun	Sinker	Prem	PAC	1,610,000	0	710,000		900,000
01170RJD5	3.750%	2037	Dec	Sinker	Prem	PAC	1,645,000	0	720,000		925,000
01170RJC7	2.700%	2037	Dec	Sinker			1,415,000	0	0		1,415,000
01170RJC7	2.700%	2038	Jun	Sinker			1,440,000	0	0		1,440,000
01170RJD5	3.750%	2038	Jun	Sinker	Prem	PAC	1,680,000	0	740,000		940,000
01170RJD5	3.750%	2038	Dec	Sinker	Prem	PAC	1,715,000	0	750,000		965,000
01170RJC7	2.700%	2038	Dec	Sinker			1,470,000	0	0		1,470,000
01170RJC7	2.700%	2039	Jun	Sinker			1,500,000	0	0		1,500,000
01170RJD5	3.750%	2039	Jun	Sinker	Prem	PAC	1,755,000	0	770,000		985,000
01170RJC7	2.700%	2039	Dec	Term			1,525,000	0	0		1,525,000
01170RJD5	3.750%	2039	Dec	Sinker	Prem	PAC	1,795,000	0	785,000		1,010,000
01170RJE3	2.900%	2040	Jun	Sinker			1,555,000	0	950,000		605,000
01170RJD5	3.750%	2040	Jun	Sinker	Prem	PAC	1,835,000	0	805,000		1,030,000
01170RJE3	2.900%	2040	Dec	Sinker			1,585,000	0	970,000		615,000
01170RJD5	3.750%	2040	Dec	Sinker	Prem	PAC	1,875,000	0	820,000		1,055,000
01170RJD5	3.750%	2041	Jun	Sinker	Prem	PAC	1,915,000	0	835,000		1,080,000
01170RJE3	2.900%	2041	Jun	Sinker			1,615,000	0	990,000		625,000
01170RJE3	2.900%	2041	Dec	Sinker			1,645,000	0	1,010,000		635,000
01170RJD5	3.750%	2041	Dec	Sinker	Prem	PAC	1,955,000	0	855,000		1,100,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Mortgage Revenue Bonds II												
GM19A General Mortgage Revenue Bonds II, 2019 Series A				Exempt	Prog: 408	Yield: 2.550%	Delivery: 10/22/2019	Underwriter: Jefferies	S and P	Moody's	Fitch	
01170RJE3	2.900%	2042	Jun	Sinker			1,680,000	0	1,030,000	AA+	Aa1	N/A
01170RJD5	3.750%	2042	Jun	Sinker	Prem	PAC	2,000,000	0	870,000			1,130,000
01170RJE3	2.900%	2042	Dec	Sinker			1,710,000	0	1,045,000			665,000
01170RJD5	3.750%	2042	Dec	Term	Prem	PAC	785,000	0	335,000			450,000
01170RJE3	2.900%	2043	Jun	Sinker			1,745,000	0	1,070,000			675,000
01170RJE3	2.900%	2043	Dec	Sinker			1,780,000	0	1,090,000			690,000
01170RJE3	2.900%	2044	Jun	Sinker			1,815,000	0	1,115,000			700,000
01170RJE3	2.900%	2044	Dec	Term			1,850,000	0	1,130,000			720,000
01170RJF0	2.950%	2049	Jun	Term			17,590,000	0	17,590,000			0
GM19A Total							\$136,700,000	\$9,700,000	\$38,815,000	\$88,185,000		
GM19B General Mortgage Revenue Bonds II, 2019 Series B				Exempt	Prog: 408	Yield: 2.550%	Delivery: 10/22/2019	Underwriter: Jefferies	AA+	Aa1	N/A	
01170RJG8	5.000%	2030	Jun	Serial	Prem	Pre-Ulm	825,000	0	0			825,000
01170RJH6	5.000%	2031	Jun	Serial	Prem	Pre-Ulm	4,830,000	0	0			4,830,000
01170RJJ2	5.000%	2032	Dec	Sinker	Prem	Pre-Ulm	1,000,000	0	0			1,000,000
01170RJJ2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	9,000,000	0	0			9,000,000
01170RJJ2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	4,330,000	0	0			4,330,000
01170RJK9	2.500%	2034	Dec	Serial		Pre-Ulm	5,000,000	0	5,000,000			0
GM19B Total							\$24,985,000	\$0	\$5,000,000	\$19,985,000		
GM20A General Mortgage Revenue Bonds II, 2020 Series A				Exempt	Prog: 409	Yield: 1.822%	Delivery: 9/15/2020	Underwriter: Jefferies	AA+	Aa1	N/A	
01170RJL7	0.250%	2021	Jun	Serial			1,790,000	1,790,000	0			0
01170RJM5	0.300%	2021	Dec	Serial			1,825,000	1,825,000	0			0
01170RJN3	0.350%	2022	Jun	Serial			1,860,000	1,860,000	0			0
01170RJP8	0.400%	2022	Dec	Serial			1,895,000	1,895,000	0			0
01170RJQ6	0.450%	2023	Jun	Serial			1,930,000	1,930,000	0			0
01170RJR4	0.550%	2023	Dec	Serial			1,965,000	0	0			1,965,000
01170RJS2	0.650%	2024	Jun	Serial			1,995,000	0	0			1,995,000
01170RJT0	0.700%	2024	Dec	Serial			2,040,000	0	0			2,040,000
01170RJU7	0.800%	2025	Jun	Serial			2,070,000	0	0			2,070,000
01170RJV5	0.950%	2025	Dec	Serial			2,110,000	0	0			2,110,000
01170RJV3	1.050%	2026	Jun	Serial			2,150,000	0	0			2,150,000
01170RJX1	1.100%	2026	Dec	Serial			2,185,000	0	0			2,185,000
01170RJV9	1.200%	2027	Jun	Serial			2,230,000	0	0			2,230,000
01170RJV6	1.250%	2027	Dec	Serial			2,270,000	0	0			2,270,000
01170RKA9	1.350%	2028	Jun	Serial			2,310,000	0	0			2,310,000
01170RKB7	1.400%	2028	Dec	Serial			2,355,000	0	0			2,355,000
01170RKC5	1.500%	2029	Jun	Serial			2,395,000	0	0			2,395,000
01170RKD3	1.550%	2029	Dec	Serial			2,445,000	0	0			2,445,000
01170RKE1	1.650%	2030	Jun	Serial			2,485,000	0	0			2,485,000
01170RKF8	1.700%	2030	Dec	Serial			2,945,000	0	0			2,945,000
01170RKG6	1.800%	2031	Jun	Serial			3,005,000	0	0			3,005,000
01170RKH4	1.850%	2031	Dec	Serial			3,055,000	0	0			3,055,000
01170RKJ0	1.900%	2032	Jun	Serial			3,115,000	0	0			3,115,000
01170RKK7	1.900%	2032	Dec	Serial			3,165,000	0	0			3,165,000
01170RKL5	1.950%	2033	Jun	Serial			3,230,000	0	0			3,230,000
01170RKM3	1.950%	2033	Dec	Serial			3,285,000	0	0			3,285,000
01170RKN1	2.000%	2034	Jun	Sinker			3,340,000	0	0			3,340,000
01170RKN1	2.000%	2034	Dec	Sinker			3,410,000	0	0			3,410,000
01170RKN1	2.000%	2035	Jun	Sinker			3,465,000	0	0			3,465,000
01170RKN1	2.000%	2035	Dec	Term			3,530,000	0	0			3,530,000
01170RKP6	2.050%	2036	Jun	Sinker			3,590,000	0	0			3,590,000
01170RKP6	2.050%	2036	Dec	Sinker			3,660,000	0	0			3,660,000
01170RKQ4	3.250%	2037	Jun	Sinker	Prem	PAC	1,335,000	0	435,000			900,000
01170RKP6	2.050%	2037	Jun	Term			2,390,000	0	0			2,390,000
01170RKQ4	3.250%	2037	Dec	Sinker	Prem	PAC	3,790,000	0	1,210,000			2,580,000
01170RKQ4	3.250%	2038	Jun	Sinker	Prem	PAC	3,860,000	0	1,235,000			2,625,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM20A General Mortgage Revenue Bonds II, 2020 Series A				Exempt	Prog: 409	Yield: 1.822%	Delivery: 9/15/2020	Underwriter: Jefferies	S and P AA+	Moody's Aa1	Fitch N/A
01170RKQ4	3.250%	2038	Dec	Sinker	Prem	PAC	3,930,000	0	1,260,000		2,670,000
01170RKQ4	3.250%	2039	Jun	Sinker	Prem	PAC	4,005,000	0	1,285,000		2,720,000
01170RKQ4	3.250%	2039	Dec	Sinker	Prem	PAC	4,070,000	0	1,305,000		2,765,000
01170RKQ4	3.250%	2040	Jun	Sinker	Prem	PAC	4,155,000	0	1,335,000		2,820,000
01170RKQ4	3.250%	2040	Dec	Sinker	Prem	PAC	4,220,000	0	1,350,000		2,870,000
01170RKQ4	3.250%	2041	Jun	Sinker	Prem	PAC	4,300,000	0	1,375,000		2,925,000
01170RKQ4	3.250%	2041	Dec	Sinker	Prem	PAC	4,380,000	0	1,400,000		2,980,000
01170RKQ4	3.250%	2042	Jun	Sinker	Prem	PAC	3,095,000	0	990,000		2,105,000
01170RKQ4	3.250%	2042	Dec	Sinker	Prem	PAC	1,780,000	0	575,000		1,205,000
01170RKQ4	3.250%	2043	Jun	Sinker	Prem	PAC	1,810,000	0	580,000		1,230,000
01170RKQ4	3.250%	2043	Dec	Sinker	Prem	PAC	1,840,000	0	580,000		1,260,000
01170RKQ4	3.250%	2044	Jun	Sinker	Prem	PAC	1,870,000	0	590,000		1,280,000
01170RKQ4	3.250%	2044	Dec	Term	Prem	PAC	1,240,000	0	390,000		850,000
GM20A Total							\$135,170,000	\$9,300,000	\$15,895,000	\$109,975,000	
GM20B General Mortgage Revenue Bonds II, 2020 Series B				Exempt	Prog: 409	Yield: 1.822%	Delivery: 9/15/2020	Underwriter: Jefferies	AA+	Aa1	N/A
01170RKR2	5.000%	2030	Dec	Serial	Prem	Pre-Ulm	10,000,000	0	0		10,000,000
01170RKS0	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	3,605,000	0	0		3,605,000
01170RKS0	5.000%	2031	Dec	Term	Prem	Pre-Ulm	5,650,000	0	0		5,650,000
01170RKT8	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	7,000,000	0	0		7,000,000
01170RKT8	5.000%	2032	Dec	Term	Prem	Pre-Ulm	10,620,000	0	0		10,620,000
01170RKU5	5.000%	2033	Jun	Serial	Prem	Pre-Ulm	7,800,000	0	0		7,800,000
01170RKV3	2.000%	2033	Dec	Sinker		Pre-Ulm	6,500,000	0	0		6,500,000
01170RKV3	2.000%	2034	Jun	Sinker		Pre-Ulm	6,500,000	0	0		6,500,000
01170RKV3	2.000%	2034	Dec	Sinker		Pre-Ulm	5,500,000	0	0		5,500,000
01170RKV3	2.000%	2035	Jun	Sinker		Pre-Ulm	5,500,000	0	0		5,500,000
01170RKV3	2.000%	2035	Dec	Term		Pre-Ulm	6,000,000	0	0		6,000,000
GM20B Total							\$74,675,000	\$0	\$0	\$74,675,000	
GM22A General Mortgage Revenue Bonds II, 2022 Series A				Exempt	Prog: 410	Yield: 2.024%	Delivery: 1/12/2022	Underwriter: Jefferies	AA+	Aa1	N/A
01170RKW1	0.150%	2022	Jun	Serial			195,000	195,000	0		0
01170RKX9	0.200%	2022	Dec	Serial			400,000	400,000	0		0
01170RKY7	0.300%	2023	Jun	Serial			410,000	410,000	0		0
01170RKZ4	0.350%	2023	Dec	Serial			415,000	0	0		415,000
01170RLA8	0.450%	2024	Jun	Serial			425,000	0	0		425,000
01170RLB6	0.500%	2024	Dec	Serial			430,000	0	0		430,000
01170RLC4	0.600%	2025	Jun	Serial			435,000	0	0		435,000
01170RLD2	0.700%	2025	Dec	Serial			445,000	0	0		445,000
01170RLE0	0.800%	2026	Jun	Serial			450,000	0	0		450,000
01170RLF7	0.900%	2026	Dec	Serial			460,000	0	0		460,000
01170RLG5	1.000%	2027	Jun	Serial			465,000	0	0		465,000
01170RLH3	1.150%	2027	Dec	Serial			475,000	0	0		475,000
01170RLJ9	1.250%	2028	Jun	Serial			485,000	0	0		485,000
01170RLK6	1.375%	2028	Dec	Serial			490,000	0	0		490,000
01170RLI4	1.500%	2029	Jun	Serial			500,000	0	0		500,000
01170RLM2	1.600%	2029	Dec	Serial			505,000	0	0		505,000
01170RLN0	1.650%	2030	Jun	Serial			515,000	0	0		515,000
01170RLP5	1.750%	2030	Dec	Serial			525,000	0	0		525,000
01170RLQ3	1.850%	2031	Jun	Serial			535,000	0	0		535,000
01170RLR1	1.900%	2031	Dec	Serial			540,000	0	0		540,000
01170RLS9	1.950%	2032	Jun	Serial			550,000	0	0		550,000
01170RLT7	2.000%	2032	Dec	Serial			560,000	0	0		560,000
01170RLU4	2.050%	2033	Jun	Serial			570,000	0	0		570,000
01170RLV2	2.100%	2033	Dec	Serial			580,000	0	0		580,000
01170RLW0	2.150%	2034	Jun	Sinker			595,000	0	0		595,000
01170RLW0	2.150%	2034	Dec	Sinker			600,000	0	0		600,000
01170RLW0	2.150%	2035	Jun	Sinker			610,000	0	0		610,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM22A General Mortgage Revenue Bonds II, 2022 Series A				Exempt	Prog: 410	Yield: 2.024%	Delivery: 1/12/2022	Underwriter: Jefferies	S and P	Moody's	Fitch
									AA+	Aa1	N/A
01170RLW0	2.150%	2035	Dec	Sinker			620,000	0	0		620,000
01170RLW0	2.150%	2036	Jun	Sinker			630,000	0	0		630,000
01170RLW0	2.150%	2036	Dec	Term			640,000	0	0		640,000
01170RLX8	2.350%	2037	Jun	Sinker			655,000	0	0		655,000
01170RLX8	2.350%	2037	Dec	Sinker			665,000	0	0		665,000
01170RLX8	2.350%	2038	Jun	Sinker			670,000	0	0		670,000
01170RLX8	2.350%	2038	Dec	Sinker			685,000	0	0		685,000
01170RLX8	2.350%	2039	Jun	Sinker			695,000	0	0		695,000
01170RLX8	2.350%	2039	Dec	Term			705,000	0	0		705,000
01170RLY6	2.500%	2040	Jun	Sinker			720,000	0	0		720,000
01170RLY6	2.500%	2040	Dec	Sinker			730,000	0	0		730,000
01170RLY6	2.500%	2041	Jun	Sinker			740,000	0	0		740,000
01170RLY6	2.500%	2041	Dec	Sinker			755,000	0	0		755,000
01170RLY6	2.500%	2042	Jun	Sinker			765,000	0	0		765,000
01170RLY6	2.500%	2042	Dec	Sinker			780,000	0	0		780,000
01170RLY6	2.500%	2043	Jun	Term			190,000	0	0		190,000
01170RLZ3	3.000%	2043	Jun	Sinker	Prem	PAC	600,000	0	70,000		530,000
01170RLZ3	3.000%	2043	Dec	Sinker	Prem	PAC	805,000	0	90,000		715,000
01170RLZ3	3.000%	2044	Jun	Sinker	Prem	PAC	820,000	0	90,000		730,000
01170RLZ3	3.000%	2044	Dec	Sinker	Prem	PAC	835,000	0	95,000		740,000
01170RLZ3	3.000%	2045	Jun	Sinker	Prem	PAC	845,000	0	95,000		750,000
01170RLZ3	3.000%	2045	Dec	Sinker	Prem	PAC	860,000	0	95,000		765,000
01170RLZ3	3.000%	2046	Jun	Sinker	Prem	PAC	875,000	0	95,000		780,000
01170RLZ3	3.000%	2046	Dec	Sinker	Prem	PAC	890,000	0	95,000		795,000
01170RLZ3	3.000%	2047	Jun	Sinker	Prem	PAC	905,000	0	100,000		805,000
01170RLZ3	3.000%	2047	Dec	Sinker	Prem	PAC	920,000	0	100,000		820,000
01170RLZ3	3.000%	2048	Jun	Sinker	Prem	PAC	935,000	0	100,000		835,000
01170RLZ3	3.000%	2048	Dec	Sinker	Prem	PAC	950,000	0	100,000		850,000
01170RLZ3	3.000%	2049	Jun	Sinker	Prem	PAC	970,000	0	105,000		865,000
01170RLZ3	3.000%	2049	Dec	Sinker	Prem	PAC	985,000	0	105,000		880,000
01170RLZ3	3.000%	2050	Jun	Sinker	Prem	PAC	1,005,000	0	115,000		890,000
01170RLZ3	3.000%	2050	Dec	Sinker	Prem	PAC	1,020,000	0	115,000		905,000
01170RLZ3	3.000%	2051	Jun	Term	Prem	PAC	1,035,000	0	115,000		920,000
GM22A Total							\$39,065,000	\$1,005,000	\$1,680,000	\$36,380,000	
GM22B General Mortgage Revenue Bonds II, 2022 Series B				Exempt	Prog: 410	Yield: 2.024%	Delivery: 1/12/2022	Underwriter: Jefferies	AA+	Aa1	N/A
B-1	01170RMA7	1.650%	2030	Jun	Serial		Pre-Ulm	30,000	0	0	30,000
B-2	01170RMH2	5.000%	2030	Jun	Sinker	Prem	Pre-Ulm	5,000,000	0	0	5,000,000
B-1	01170RMB5	1.750%	2030	Dec	Serial		Pre-Ulm	3,025,000	0	0	3,025,000
B-2	01170RMH2	5.000%	2030	Dec	Term	Prem	Pre-Ulm	3,285,000	0	0	3,285,000
B-1	01170RMC3	1.850%	2031	Jun	Serial		Pre-Ulm	25,000	0	0	25,000
B-2	01170RMJ8	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	6,000,000	0	0	6,000,000
B-2	01170RMJ8	5.000%	2031	Dec	Term	Prem	Pre-Ulm	6,300,000	0	0	6,300,000
B-1	01170RMD1	1.950%	2032	Jun	Serial		Pre-Ulm	3,500,000	0	0	3,500,000
B-2	01170RMK5	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	3,475,000	0	0	3,475,000
B-1	01170RME9	2.000%	2032	Dec	Serial		Pre-Ulm	4,750,000	0	0	4,750,000
B-2	01170RMK5	5.000%	2032	Dec	Term	Prem	Pre-Ulm	4,680,000	0	0	4,680,000
B-1	01170RMF6	2.050%	2033	Jun	Serial		Pre-Ulm	3,025,000	0	0	3,025,000
B-2	01170RML3	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	7,500,000	0	0	7,500,000
B-2	01170RML3	5.000%	2033	Dec	Term	Prem	Pre-Ulm	7,525,000	0	0	7,525,000
B-1	01170RMG4	2.150%	2034	Jun	Sinker		Pre-Ulm	5,010,000	0	0	5,010,000
B-2	01170RMM1	5.000%	2034	Jun	Sinker	Prem	Pre-Ulm	4,785,000	0	0	4,785,000
B-1	01170RMG4	2.150%	2034	Dec	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
B-2	01170RMM1	5.000%	2034	Dec	Term	Prem	Pre-Ulm	2,775,000	0	0	2,775,000
B-1	01170RMG4	2.150%	2035	Jun	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000
B-2	01170RMN9	5.000%	2035	Jun	Sinker	Prem	Pre-Ulm	2,025,000	0	0	2,025,000
B-1	01170RMG4	2.150%	2035	Dec	Sinker		Pre-Ulm	2,000,000	0	0	2,000,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 10/31/2023

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II									S and P	Moodys	Fitch
GM22B General Mortgage Revenue Bonds II, 2022 Series B				Exempt	Prog: 410	Yield: 2.024%	Delivery: 1/12/2022	Underwriter: Jefferies	AA+	Aa1	N/A
B-2	01170RMN9	5.000%	2035	Dec	Term	Prem	Pre-Ulm	1,775,000	0		1,775,000
B-1	01170RMG4	2.150%	2036	Jun	Term		Pre-Ulm	1,000,000	0		1,000,000
B-2	01170RMP4	5.000%	2036	Jun	Serial	Prem	Pre-Ulm	990,000	0		990,000
GM22B Total							\$83,730,000	\$0	\$0		\$83,730,000
GM22C General Mortgage Revenue Bonds II, 2022 Series C				Exempt	Prog: 411	Yield: 4.290%	Delivery: 12/22/2022	Underwriter: BofA Securities	AA+	Aa1	N/A
	01170RMQ2	2.450%	2023	Jun	Serial			210,000	210,000	0	0
	01170RMR0	2.550%	2023	Dec	Serial			580,000	0		580,000
	01170RMS8	2.700%	2024	Jun	Serial			650,000	0		650,000
	01170RMT6	2.750%	2024	Dec	Serial			670,000	0		670,000
	01170RMU3	2.900%	2025	Jun	Serial			685,000	0		685,000
	01170RMV1	2.950%	2025	Dec	Serial			705,000	0		705,000
	01170RMW9	3.000%	2026	Jun	Serial			725,000	0		725,000
	01170RMX7	3.050%	2026	Dec	Serial			745,000	0		745,000
	01170RMY5	3.100%	2027	Jun	Serial			765,000	0		765,000
	01170RMZ2	3.150%	2027	Dec	Serial			785,000	0		785,000
	01170RNA6	3.300%	2028	Jun	Serial			805,000	0		805,000
	01170RNB4	3.400%	2028	Dec	Serial			830,000	0		830,000
	01170RNC2	3.450%	2029	Jun	Serial			850,000	0		850,000
	01170RND0	3.500%	2029	Dec	Serial			875,000	0		875,000
	01170RNE8	3.650%	2030	Jun	Serial			900,000	0		900,000
	01170RNF5	3.700%	2030	Dec	Serial			925,000	0		925,000
	01170RNG3	3.750%	2031	Jun	Serial			950,000	0		950,000
	01170RNH1	3.800%	2031	Dec	Serial			975,000	0		975,000
	01170RNJ7	3.850%	2032	Jun	Serial			1,000,000	0		1,000,000
	01170RNK4	3.875%	2032	Dec	Serial			1,030,000	0		1,030,000
	01170RNL2	3.950%	2033	Jun	Serial			1,055,000	0		1,055,000
	01170RNM0	4.000%	2033	Dec	Serial	Prem		1,085,000	0		1,085,000
	01170RNN8	4.000%	2034	Jun	Serial	Prem		1,115,000	0		1,115,000
	01170RNP3	4.050%	2034	Dec	Serial			1,145,000	0		1,145,000
	0117RNQ1	4.350%	2035	Jun	Sinker			1,180,000	0		1,180,000
	0117RNQ1	4.350%	2035	Dec	Sinker			1,210,000	0		1,210,000
	0117RNQ1	4.350%	2036	Jun	Sinker			1,245,000	0		1,245,000
	0117RNQ1	4.350%	2036	Dec	Sinker			1,275,000	0		1,275,000
	0117RNQ1	4.350%	2037	Jun	Sinker			1,310,000	0		1,310,000
	0117RNQ1	4.350%	2037	Dec	Term			1,350,000	0		1,350,000
	01170RNR9	4.600%	2038	Jun	Sinker			1,385,000	0		1,385,000
	01170RNR9	4.600%	2038	Dec	Sinker			1,420,000	0		1,420,000
	01170RNR9	4.600%	2039	Jun	Sinker			1,460,000	0		1,460,000
	01170RNR9	4.600%	2039	Dec	Sinker			1,500,000	0		1,500,000
	01170RNR9	4.600%	2040	Jun	Sinker			1,540,000	0		1,540,000
	01170RNR9	4.600%	2040	Dec	Sinker			1,585,000	0		1,585,000
	01170RNR9	4.600%	2041	Jun	Sinker			1,625,000	0		1,625,000
	01170RNR9	4.600%	2041	Dec	Sinker			1,670,000	0		1,670,000
	01170RNR9	4.600%	2042	Jun	Sinker			1,720,000	0		1,720,000
	01170RNR9	4.600%	2042	Dec	Term			1,650,000	0		1,650,000
	01170RNS7	4.750%	2043	Jun	Sinker			1,815,000	0		1,815,000
	01170RNS7	4.750%	2043	Dec	Sinker			1,860,000	0		1,860,000
	01170RNS7	4.750%	2044	Jun	Sinker			1,915,000	0		1,915,000
	01170RNS7	4.750%	2044	Dec	Sinker			1,965,000	0		1,965,000
	01170RNS7	4.750%	2045	Jun	Sinker			2,020,000	0		2,020,000
	01170RNS7	4.750%	2045	Dec	Sinker			2,075,000	0		2,075,000
	01170RNS7	4.750%	2046	Jun	Sinker			2,130,000	0		2,130,000
	01170RNS7	4.750%	2046	Dec	Term			445,000	0		445,000
	01170RNT5	5.750%	2046	Dec	Sinker	Prem	PAC	1,745,000	0	5,000	1,740,000
	01170RNT5	5.750%	2047	Jun	Sinker	Prem	PAC	2,250,000	0	10,000	2,240,000
	01170RNT5	5.750%	2047	Dec	Sinker	Prem	PAC	2,310,000	0	10,000	2,300,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Mortgage Revenue Bonds II										S and P	Moody's	Fitch
GM22C General Mortgage Revenue Bonds II, 2022 Series C				Exempt	Prog: 411	Yield: 4.290%	Delivery: 12/22/2022	Underwriter: BOFA Securities	AA+	Aa1	N/A	
01170RNT5	5.750%	2048	Jun	Sinker	Prem	PAC	2,375,000	0	10,000		2,365,000	
01170RNT5	5.750%	2048	Dec	Sinker	Prem	PAC	2,440,000	0	10,000		2,430,000	
01170RNT5	5.750%	2049	Jun	Sinker	Prem	PAC	2,505,000	0	10,000		2,495,000	
01170RNT5	5.750%	2049	Dec	Sinker	Prem	PAC	2,575,000	0	10,000		2,565,000	
01170RNT5	5.750%	2050	Jun	Sinker	Prem	PAC	2,645,000	0	10,000		2,635,000	
01170RNT5	5.750%	2050	Dec	Sinker	Prem	PAC	2,715,000	0	10,000		2,705,000	
01170RNT5	5.750%	2051	Jun	Sinker	Prem	PAC	2,790,000	0	5,000		2,785,000	
01170RNT5	5.750%	2051	Dec	Sinker	Prem	PAC	2,865,000	0	5,000		2,860,000	
01170RNT5	5.750%	2052	Jun	Sinker	Prem	PAC	2,525,000	0	5,000		2,520,000	
01170RNT5	5.750%	2052	Dec	Term	Prem	PAC	815,000	0	5,000		810,000	
GM22C Total							\$87,965,000	\$210,000	\$105,000	\$87,650,000		
General Mortgage Revenue Bonds II Total							\$850,070,000	\$55,640,000	\$195,890,000	\$598,540,000		
Governmental Purpose Bonds										S and P	Moody's	Fitch
GP01A Governmental Purpose Bonds, 2001 Series A				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	WD/WD	
0118326M9		2001	Dec	Sinker		VRDO	500,000	500,000	0		0	
0118326M9		2002	Jun	Sinker		VRDO	705,000	705,000	0		0	
0118326M9		2002	Dec	Sinker		VRDO	720,000	720,000	0		0	
0118326M9		2003	Jun	Sinker		VRDO	735,000	735,000	0		0	
0118326M9		2003	Dec	Sinker		VRDO	745,000	745,000	0		0	
0118326M9		2004	Jun	Sinker		VRDO	770,000	770,000	0		0	
0118326M9		2004	Dec	Sinker		VRDO	780,000	780,000	0		0	
0118326M9		2005	Jun	Sinker		VRDO	795,000	795,000	0		0	
0118326M9		2005	Dec	Sinker		VRDO	815,000	815,000	0		0	
0118326M9		2006	Jun	Sinker		VRDO	825,000	825,000	0		0	
0118326M9		2006	Dec	Sinker		VRDO	845,000	845,000	0		0	
0118326M9		2007	Jun	Sinker		VRDO	860,000	860,000	0		0	
0118326M9		2007	Dec	Sinker		VRDO	880,000	880,000	0		0	
0118326M9		2008	Jun	Sinker		VRDO	895,000	895,000	0		0	
0118326M9		2008	Dec	Sinker		VRDO	920,000	920,000	0		0	
0118326M9		2009	Jun	Sinker		VRDO	930,000	930,000	0		0	
0118326M9		2009	Dec	Sinker		VRDO	950,000	950,000	0		0	
0118326M9		2010	Jun	Sinker		VRDO	960,000	960,000	0		0	
0118326M9		2010	Dec	Sinker		VRDO	995,000	995,000	0		0	
0118326M9		2011	Jun	Sinker		VRDO	1,010,000	1,010,000	0		0	
0118326M9		2011	Dec	Sinker		VRDO	1,030,000	1,030,000	0		0	
0118326M9		2012	Jun	Sinker		VRDO	1,050,000	1,050,000	0		0	
0118326M9		2012	Dec	Sinker		VRDO	1,070,000	1,070,000	0		0	
0118326M9		2013	Jun	Sinker		VRDO	1,090,000	1,090,000	0		0	
0118326M9		2013	Dec	Sinker		VRDO	1,115,000	1,115,000	0		0	
0118326M9		2014	Jun	Sinker		VRDO	1,135,000	1,135,000	0		0	
0118326M9		2014	Dec	Sinker		VRDO	1,160,000	1,160,000	0		0	
0118326M9		2015	Jun	Sinker		VRDO	1,180,000	1,180,000	0		0	
0118326M9		2015	Dec	Sinker		VRDO	1,205,000	1,205,000	0		0	
0118326M9		2016	Jun	Sinker		VRDO	1,235,000	1,235,000	0		0	
0118326M9		2016	Dec	Sinker		VRDO	1,255,000	1,255,000	0		0	
0118326M9		2017	Jun	Sinker		VRDO	1,275,000	1,275,000	0		0	
0118326M9		2017	Dec	Sinker		VRDO	1,305,000	1,305,000	0		0	
0118326M9		2018	Jun	Sinker		VRDO	1,335,000	1,335,000	0		0	
0118326M9		2018	Dec	Sinker		VRDO	1,365,000	1,365,000	0		0	
0118326M9		2019	Jun	Sinker		VRDO	1,380,000	1,380,000	0		0	
0118326M9		2019	Dec	Sinker		VRDO	1,410,000	1,410,000	0		0	
0118326M9		2020	Jun	Sinker		VRDO	1,445,000	1,445,000	0		0	
0118326M9		2020	Dec	Sinker		VRDO	1,465,000	1,465,000	0		0	
0118326M9		2021	Jun	Sinker		VRDO	1,505,000	1,505,000	0		0	

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Governmental Purpose Bonds									S and P	Moody's	Fitch
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	WD/WD
0118326M9		2021	Dec	Sinker		VRDO	1,525,000	1,525,000	0		0
0118326M9		2022	Jun	Sinker		VRDO	1,560,000	1,560,000	0		0
0118326M9		2022	Dec	Sinker		VRDO	1,590,000	1,590,000	0		0
0118326M9		2023	Jun	Sinker		VRDO	1,620,000	1,620,000	0		0
0118326M9		2023	Dec	Sinker		VRDO	1,660,000	0	0		1,660,000
0118326M9		2024	Jun	Sinker		VRDO	1,685,000	0	0		1,685,000
0118326M9		2024	Dec	Sinker		VRDO	1,725,000	0	0		1,725,000
0118326M9		2025	Jun	Sinker		VRDO	1,755,000	0	0		1,755,000
0118326M9		2025	Dec	Sinker		VRDO	1,790,000	0	0		1,790,000
0118326M9		2026	Jun	Sinker		VRDO	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		VRDO	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		VRDO	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		VRDO	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		VRDO	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		VRDO	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		VRDO	2,060,000	0	0		2,060,000
0118326M9		2029	Dec	Sinker		VRDO	2,100,000	0	0		2,100,000
0118326M9		2030	Jun	Sinker		VRDO	2,145,000	0	0		2,145,000
0118326M9		2030	Dec	Term		VRDO	2,190,000	0	0		2,190,000
GP01A Total							\$76,580,000	\$47,940,000	\$0	\$28,640,000	
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	WD/WD
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0		0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0		0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0		0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0		0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0		0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0		0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0		0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0		0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0		0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0		0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0		0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0		0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0		0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0		0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0		0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0		0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0		0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0		0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0		0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0		0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0		0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0		0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0		0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0		0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0		0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0		0
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	1,625,000	0		0
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	1,665,000	0		0

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CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01B Governmental Purpose Bonds, 2001 Series B				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P AA+/A-1+	Moodys Aaa/VMIG1	Fitch WD/WD
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	1,690,000	0		0
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	1,720,000	0		0
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	1,770,000	0		0
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	1,795,000	0		0
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	1,835,000	0		0
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	1,870,000	0		0
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	1,900,000	0		0
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	1,940,000	0		0
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	1,985,000	0		0
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0		2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0		2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0		2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0		2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
GP01B Total							\$93,590,000	\$58,595,000	\$0	\$34,995,000	
Governmental Purpose Bonds Total							\$170,170,000	\$106,535,000	\$0	\$63,635,000	
State Capital Project Bonds II											
SC14A State Capital Project Bonds II, 2014 Series A				Exempt	Prog: 621	Yield: 3.448%	Delivery: 1/15/2014	Underwriter: J.P. Morgan	S and P AA+	Moodys Aa2	Fitch AA+
011839BB2	3.000%	2016	Dec	Serial		Prem	3,610,000	3,610,000	0		0
011839BC0	4.000%	2017	Jun	Serial		Prem	2,330,000	2,330,000	0		0
011839BD8	4.000%	2017	Dec	Serial		Prem	2,375,000	2,375,000	0		0
011839BE6	5.000%	2018	Jun	Serial		Prem	2,425,000	2,425,000	0		0
011839BF3	5.000%	2018	Dec	Serial		Prem	2,480,000	2,480,000	0		0
011839BG1	5.000%	2019	Jun	Serial		Prem	2,545,000	2,545,000	0		0
011839BH9	5.000%	2019	Dec	Serial		Prem	2,605,000	2,605,000	0		0
011839BJ5	5.000%	2020	Jun	Serial		Prem	2,670,000	2,670,000	0		0
011839BK2	5.000%	2020	Dec	Serial		Prem	2,735,000	2,735,000	0		0
011839BL0	5.000%	2021	Jun	Serial		Prem	2,800,000	2,800,000	0		0
011839BM8	5.000%	2021	Dec	Serial		Prem	2,870,000	2,870,000	0		0
011839BN6	5.000%	2022	Jun	Serial		Prem	2,940,000	2,940,000	0		0
011839BP1	5.000%	2022	Dec	Serial		Prem	3,015,000	3,015,000	0		0
011839BQ9	5.000%	2023	Jun	Serial		Prem	3,160,000	3,160,000	0		0
011839BR7	5.000%	2023	Dec	Serial		Prem	3,105,000	0	0		3,105,000
011839BS5	5.000%	2024	Dec	Serial		Prem	5,770,000	0	0		5,770,000
011839BT3	5.000%	2025	Dec	Serial		Prem	5,000,000	0	0		5,000,000
011839BU0	5.000%	2027	Dec	Serial		Prem	5,000,000	0	0		5,000,000
011839BV8	4.000%	2028	Dec	Serial		Disc	2,480,000	0	0		2,480,000
011839CC9	5.000%	2028	Dec	Serial		Prem	3,000,000	0	0		3,000,000
011839BW6	5.000%	2029	Dec	Serial		Prem	4,670,000	0	0		4,670,000
011839BX4	5.000%	2030	Dec	Serial		Prem	5,050,000	0	0		5,050,000
011839CB1	5.000%	2031	Dec	Serial		Prem	4,370,000	0	0		4,370,000
011839BY2	4.375%	2031	Dec	Serial		Disc	2,790,000	0	0		2,790,000
011839BZ9	5.000%	2032	Dec	Serial		Prem	7,475,000	0	0		7,475,000
011839CA3	5.000%	2033	Dec	Serial		Prem	7,845,000	0	0		7,845,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II									S and P	Moodys	Fitch
SC14A	State Capital Project Bonds II, 2014 Series A			Exempt	Prog: 621	Yield: 3.448%	Delivery: 1/15/2014	Underwriter: J.P. Morgan	AA+	Aa2	AA+
						SC14A Total	\$95,115,000	\$38,560,000	\$0	\$56,555,000	
SC14B	State Capital Project Bonds II, 2014 Series B			Exempt	Prog: 621	Yield: 2.682%	Delivery: 6/12/2014	Underwriter: J.P. Morgan	AA+	Aa2	AA+
	011839CD7	2.000%	2015	Jun	Serial	Prem	100,000	100,000	0		0
	011839CE5	3.000%	2015	Dec	Serial	Prem	100,000	100,000	0		0
	011839CF2	4.000%	2016	Jun	Serial	Prem	735,000	735,000	0		0
	011839CG0	5.000%	2016	Dec	Serial	Prem	750,000	750,000	0		0
	011839CH8	5.000%	2017	Jun	Serial	Prem	765,000	765,000	0		0
	011839CJ4	5.000%	2017	Dec	Serial	Prem	785,000	785,000	0		0
	011839CK1	5.000%	2018	Jun	Serial	Prem	805,000	805,000	0		0
	011839CL9	5.000%	2018	Dec	Serial	Prem	825,000	825,000	0		0
	011839CM7	5.000%	2019	Jun	Serial	Prem	845,000	845,000	0		0
	011839CN5	5.000%	2019	Dec	Serial	Prem	865,000	865,000	0		0
	011839CP0	5.000%	2020	Jun	Serial	Prem	890,000	890,000	0		0
	011839CQ8	5.000%	2020	Dec	Serial	Prem	910,000	910,000	0		0
	011839CR6	5.000%	2021	Jun	Serial	Prem	935,000	935,000	0		0
	011839CS4	5.000%	2021	Dec	Serial	Prem	960,000	960,000	0		0
	011839CT2	5.000%	2022	Jun	Serial	Prem	980,000	980,000	0		0
	011839CU9	5.000%	2022	Dec	Serial	Prem	1,005,000	1,005,000	0		0
	011839CV7	5.000%	2023	Jun	Serial	Prem	1,030,000	1,030,000	0		0
	011839CW5	5.000%	2023	Dec	Serial	Prem	1,055,000	0	0		1,055,000
	011839CX3	5.000%	2024	Jun	Serial	Prem	1,085,000	0	0		1,085,000
	011839CY1	5.000%	2024	Dec	Serial	Prem	1,110,000	0	0		1,110,000
	011839CZ8	5.000%	2025	Jun	Sinker	Prem	1,140,000	0	0		1,140,000
	011839CZ8	5.000%	2025	Dec	Term	Prem	1,165,000	0	0		1,165,000
	011839DA2	5.000%	2026	Jun	Sinker	Prem	1,195,000	0	0		1,195,000
	011839DA2	5.000%	2026	Dec	Term	Prem	1,225,000	0	0		1,225,000
	011839DB0	5.000%	2027	Jun	Sinker	Prem	1,255,000	0	0		1,255,000
	011839DB0	5.000%	2027	Dec	Term	Prem	1,290,000	0	0		1,290,000
	011839DC8	5.000%	2028	Jun	Sinker	Prem	1,320,000	0	0		1,320,000
	011839DC8	5.000%	2028	Dec	Term	Prem	1,355,000	0	0		1,355,000
	011839DD6	5.000%	2029	Jun	Sinker	Prem	1,385,000	0	0		1,385,000
	011839DD6	5.000%	2029	Dec	Term	Prem	1,420,000	0	0		1,420,000
						SC14B Total	\$29,285,000	\$13,285,000	\$0	\$16,000,000	
SC14D	State Capital Project Bonds II, 2014 Series D			Exempt	Prog: 621	Yield: 2.581%	Delivery: 11/6/2014	Underwriter: J.P. Morgan	AA+	Aa2	AA+
	011839DF1	2.000%	2016	Jun	Serial	Prem	50,000	50,000	0		0
	011839DG9	4.000%	2016	Dec	Serial	Prem	55,000	55,000	0		0
	011839DH7	3.000%	2017	Jun	Serial	Prem	55,000	55,000	0		0
	011839DJ3	4.000%	2017	Dec	Serial	Prem	55,000	55,000	0		0
	011839DK0	3.000%	2018	Jun	Serial	Prem	60,000	60,000	0		0
	011839DL8	4.000%	2018	Dec	Serial	Prem	60,000	60,000	0		0
	011839DM6	3.000%	2019	Jun	Serial	Prem	60,000	60,000	0		0
	011839DN4	5.000%	2019	Dec	Serial	Prem	2,680,000	2,680,000	0		0
	011839DP9	5.000%	2020	Jun	Serial	Prem	3,130,000	3,130,000	0		0
	011839DQ7	5.000%	2020	Dec	Serial	Prem	3,205,000	3,205,000	0		0
	011839DR5	5.000%	2021	Jun	Serial	Prem	3,285,000	3,285,000	0		0
	011839DS3	5.000%	2021	Dec	Serial	Prem	3,370,000	3,370,000	0		0
	011839DT1	5.000%	2022	Jun	Serial	Prem	3,455,000	3,455,000	0		0
	011839DU8	5.000%	2022	Dec	Serial	Prem	3,540,000	3,540,000	0		0
	011839DV6	5.000%	2023	Jun	Serial	Prem	3,630,000	3,630,000	0		0
	011839DW4	5.000%	2023	Dec	Serial	Prem	3,720,000	0	0		3,720,000
	011839DX2	5.000%	2024	Jun	Serial	Prem	3,810,000	0	0		3,810,000
	011839DY0	5.000%	2024	Dec	Serial	Prem	3,905,000	0	0		3,905,000
	011839DZ7	5.000%	2025	Jun	Sinker	Prem	4,005,000	0	0		4,005,000
	011839DZ7	5.000%	2025	Dec	Term	Prem	4,105,000	0	0		4,105,000
	011839EA1	5.000%	2026	Jun	Sinker	Prem	4,205,000	0	0		4,205,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC14D	State Capital Project Bonds II, 2014 Series D			Exempt	Prog: 621	Yield: 2.581%	Delivery: 11/6/2014	Underwriter: J.P. Morgan	S and P	Moody's	Fitch
									AA+	Aa2	AA+
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0		4,310,000
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0		4,420,000
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0		4,530,000
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0		4,645,000
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0		4,760,000
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0		5,000,000
SC14D Total							\$78,105,000	\$26,690,000	\$0	\$51,415,000	
SC15A	State Capital Project Bonds II, 2015 Series A			Exempt	Prog: 621	Yield: 2.324%	Delivery: 3/19/2015	Underwriter: Keybanc	AA+	Aa2	AA+
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0		0
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	2,280,000	0		0
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	1,925,000	0		0
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	1,935,000	0		0
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	1,595,000	0		0
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	1,595,000	0		0
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	2,195,000	0		0
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	2,195,000	0		0
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	2,830,000	0		0
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	2,820,000	0		0
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	3,495,000	0		0
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	3,500,000	0		0
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	3,765,000	0		0
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	3,765,000	0		0
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	3,955,000	0		0
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	0	0		3,955,000
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	0	0		4,150,000
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0		4,160,000
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0		4,370,000
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0		4,370,000
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0		4,585,000
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0		4,590,000
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0		4,830,000
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0		4,825,000
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0		5,055,000
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0		5,060,000
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0		5,270,000
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0		5,260,000
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0		5,465,000
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0		5,470,000
SC15A Total							\$111,535,000	\$40,120,000	\$0	\$71,415,000	
SC15B	State Capital Project Bonds II, 2015 Series B			Exempt	Prog: 621	Yield: 3.294%	Delivery: 6/30/2015	Underwriter: J.P. Morgan	AA+	Aa2	AA+
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0		0
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	705,000	0		0
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	730,000	0		0
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	3,015,000	0		0
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	3,160,000	0		0
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	1,945,000	0		0
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	3,320,000	0		0
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	2,035,000	0		0
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	3,485,000	0		0
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	2,120,000	0		0
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	3,660,000	0		0
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	0	0		5,275,000
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	0	0		970,000
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0		5,540,000
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0		1,020,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
State Capital Project Bonds II										S and P	Moody's	Fitch
SC15B	State Capital Project Bonds II, 2015 Series B			Exempt	Prog: 621	Yield: 3.294%	Delivery: 6/30/2015	Underwriter: J.P. Morgan	AA+	Aa2	AA+	
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0	0	5,830,000	
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0	0	1,070,000	
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0	0	5,550,000	
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0	0	1,125,000	
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0	0	3,425,000	
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0	0	4,200,000	
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0	0	295,000	
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0	0	4,615,000	
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0	0	300,000	
011839XR3	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0	0	4,765,000	
011839XR3	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0	0	3,685,000	
011839XS1	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0	0	3,830,000	
011839XS1	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0	0	3,985,000	
011839XS1	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0	0	4,145,000	
011839XS1	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0	0	4,305,000	
011839XS1	4.000%	2036	Jun	Term		Disc	4,475,000	0	0	0	4,475,000	
SC15B Total							\$93,365,000	\$24,960,000	\$0	\$68,405,000		
SC15C	State Capital Project Bonds II, 2015 Series C			Exempt	Prog: 621	Yield: 2.682%	Delivery: 12/16/2015	Underwriter: J.P. Morgan	AA+	Aa2	AA+	
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0		0	
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	2,945,000	0		0	
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	3,035,000	0		0	
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	2,795,000	0		0	
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	2,930,000	0		0	
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	1,265,000	0		0	
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	1,330,000	0		0	
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	1,395,000	0		0	
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	0	0		4,095,000	
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0		4,300,000	
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0		4,515,000	
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0		4,740,000	
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0		3,680,000	
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0		3,865,000	
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0		2,095,000	
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0		2,200,000	
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0		2,310,000	
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0		2,425,000	
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0		2,545,000	
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0		2,670,000	
SC15C Total							\$55,620,000	\$16,180,000	\$0	\$39,440,000		
SC17A	State Capital Project Bonds II, 2017 Series A			Exempt	Prog: 621	Yield: 2.485%	Delivery: 9/6/2017	Underwriter: Jefferies	AA+	Aa2	AA+	
011839MS3	2.000%	2018	Jun	Serial		Prem	1,000,000	1,000,000	0		0	
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	1,120,000	0		0	
011839MU8	5.000%	2019	Jun	Serial		Prem	2,050,000	2,050,000	0		0	
011839MV6	5.000%	2019	Dec	Serial		Prem	2,100,000	2,100,000	0		0	
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	2,150,000	0		0	
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	2,210,000	0		0	
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	3,480,000	0		0	
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	3,570,000	0		0	
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	4,185,000	0		0	
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	4,295,000	0		0	
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	4,575,000	0		0	
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	0	0		4,685,000	
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	0	0		4,600,000	
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	0	0		4,715,000	
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	0	0		4,630,000	

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II									S and P	Moody's	Fitch
SC17A	State Capital Project Bonds II, 2017 Series A			Exempt	Prog: 621	Yield: 2.485%	Delivery: 9/6/2017	Underwriter: Jefferies	AA+	Aa2	AA+
	011839NH6	5.000%	2025	Dec	Serial	Prem	4,745,000	0	0		4,745,000
	011839NJ2	5.000%	2026	Jun	Serial	Prem	5,120,000	0	0		5,120,000
	011839NK9	5.000%	2026	Dec	Serial	Prem	5,250,000	0	0		5,250,000
	011839NL7	5.000%	2027	Jun	Serial	Prem	5,220,000	0	0		5,220,000
	011839NM5	5.000%	2027	Dec	Serial	Prem	5,350,000	0	0		5,350,000
	011839NN3	5.000%	2028	Jun	Serial	Prem	5,875,000	0	0		5,875,000
	011839NP8	5.000%	2028	Dec	Serial	Prem	5,920,000	0	0		5,920,000
	011839NQ6	5.000%	2029	Jun	Serial	Prem	6,230,000	0	0		6,230,000
	011839NR4	5.000%	2029	Dec	Serial	Prem	6,270,000	0	0		6,270,000
	011839NS2	5.000%	2030	Jun	Serial	Prem	7,185,000	0	0		7,185,000
	011839NT0	5.000%	2030	Dec	Serial	Prem	7,185,000	0	0		7,185,000
	011839NU7	4.000%	2031	Jun	Serial	Prem	7,440,000	0	0		7,440,000
	011839NV5	4.000%	2031	Dec	Serial	Prem	7,440,000	0	0		7,440,000
	011839NW3	5.000%	2032	Jun	Serial	Prem	7,680,000	0	0		7,680,000
	011839NX1	4.000%	2032	Dec	Serial	Prem	7,680,000	0	0		7,680,000
	SC17A Total						\$143,955,000	\$30,735,000	\$0	\$113,220,000	
SC17B	State Capital Project Bonds II, 2017 Series B			Taxable	Prog: 621	Yield: N/A	Delivery: 12/7/2017	Underwriter: Jefferies	AA+/A-1+	Aa2/VMIG1	AA+/F1+
	011839NY9		2047	Dec	Term	Tax	VRDO	150,000,000	0	60,000,000	90,000,000
	SC17B Total						\$150,000,000	\$0	\$60,000,000	\$90,000,000	
SC17C	State Capital Project Bonds II, 2017 Series C			Exempt	Prog: 621	Yield: 2.524%	Delivery: 12/21/2017	Underwriter: Jefferies	AA+	Aa2	AA+
	011839PA9	5.000%	2024	Jun	Serial	Prem	3,765,000	0	0		3,765,000
	011839PB7	5.000%	2024	Dec	Serial	Prem	3,770,000	0	0		3,770,000
	011839PC5	5.000%	2025	Jun	Serial	Prem	3,870,000	0	0		3,870,000
	011839PD3	5.000%	2025	Dec	Serial	Prem	3,870,000	0	0		3,870,000
	011839PE1	5.000%	2026	Jun	Serial	Prem	4,140,000	0	0		4,140,000
	011839PF8	5.000%	2026	Dec	Serial	Prem	4,140,000	0	0		4,140,000
	011839PG6	5.000%	2027	Jun	Serial	Prem	4,360,000	0	0		4,360,000
	011839PH4	5.000%	2027	Dec	Serial	Prem	4,365,000	0	0		4,365,000
	011839PJ0	5.000%	2029	Jun	Serial	Prem	2,440,000	0	0		2,440,000
	011839PK7	5.000%	2029	Dec	Serial	Prem	2,440,000	0	0		2,440,000
	011839PL5	5.000%	2031	Jun	Serial	Prem	2,645,000	0	0		2,645,000
	011839PM3	5.000%	2031	Dec	Serial	Prem	2,650,000	0	0		2,650,000
	011839PN1	5.000%	2032	Jun	Serial	Prem	700,000	0	0		700,000
	011839PP6	5.000%	2032	Dec	Serial	Prem	700,000	0	0		700,000
	SC17C Total						\$43,855,000	\$0	\$0	\$43,855,000	
SC18A	State Capital Project Bonds II, 2018 Series A			Taxable	Prog: 621	Yield: N/A	Delivery: 5/22/2018	Underwriter: BofA Merrill Lynch	AA+/A-1+	Aa2/VMIG1	N/A
	011839RX7		2031	Jun	Sinker	Tax	VRDO	2,855,000	0		2,855,000
	011839RX7		2031	Dec	Sinker	Tax	VRDO	2,900,000	0		2,900,000
	011839RX7		2032	Jun	Sinker	Tax	VRDO	2,945,000	0		2,945,000
	011839RX7		2032	Dec	Sinker	Tax	VRDO	2,990,000	0		2,990,000
	011839RX7		2033	Jun	Sinker	Tax	VRDO	3,030,000	0		3,030,000
	011839RX7		2033	Dec	Sinker	Tax	VRDO	3,080,000	0		3,080,000
	011839RX7		2034	Jun	Sinker	Tax	VRDO	3,125,000	0		3,125,000
	011839RX7		2034	Dec	Sinker	Tax	VRDO	3,170,000	0		3,170,000
	011839RX7		2035	Jun	Sinker	Tax	VRDO	3,215,000	0		3,215,000
	011839RX7		2035	Dec	Sinker	Tax	VRDO	3,265,000	0		3,265,000
	011839RX7		2036	Jun	Sinker	Tax	VRDO	3,310,000	0		3,310,000
	011839RX7		2036	Dec	Sinker	Tax	VRDO	3,365,000	0		3,365,000
	011839RX7		2037	Jun	Sinker	Tax	VRDO	3,410,000	0		3,410,000
	011839RX7		2037	Dec	Sinker	Tax	VRDO	3,465,000	0		3,465,000
	011839RX7		2038	Jun	Sinker	Tax	VRDO	3,520,000	0		3,520,000
	011839RX7		2038	Dec	Sinker	Tax	VRDO	3,570,000	0		3,570,000
	011839RX7		2039	Jun	Sinker	Tax	VRDO	3,625,000	0		3,625,000
	011839RX7		2039	Dec	Sinker	Tax	VRDO	3,680,000	0		3,680,000
	011839RX7		2040	Jun	Sinker	Tax	VRDO	3,735,000	0		3,735,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II									S and P	Moody's	Fitch
SC18A	State Capital Project Bonds II, 2018 Series A			Taxable	Prog: 621	Yield: N/A	Delivery: 5/22/2018	Underwriter: BofA Merrill Lynch	AA+/A-1+	Aa2/VMIG1	N/A
011839RX7		2040	Dec	Sinker	Tax	VRDO	3,790,000	0	0		3,790,000
011839RX7		2041	Jun	Sinker	Tax	VRDO	3,845,000	0	0		3,845,000
011839RX7		2041	Dec	Sinker	Tax	VRDO	3,905,000	0	0		3,905,000
011839RX7		2042	Jun	Sinker	Tax	VRDO	3,960,000	0	0		3,960,000
011839RX7		2042	Dec	Sinker	Tax	VRDO	4,020,000	0	0		4,020,000
011839RX7		2043	Jun	Sinker	Tax	VRDO	4,085,000	0	0		4,085,000
011839RX7		2043	Dec	Term	Tax	VRDO	4,140,000	0	0		4,140,000
						SC18A Total	\$90,000,000	\$0	\$0		\$90,000,000
SC18B	State Capital Project Bonds II, 2018 Series B			Exempt	Prog: 621	Yield: 3.081%	Delivery: 5/22/2018	Underwriter: BofA Merrill Lynch	AA+	Aa2	N/A
011839QN0	5.000%	2019	Jun	Serial		Prem	540,000	540,000	0		0
011839QP5	5.000%	2019	Dec	Serial		Prem	545,000	545,000	0		0
011839QQ3	5.000%	2020	Jun	Serial		Prem	570,000	570,000	0		0
011839QR1	5.000%	2020	Dec	Serial		Prem	570,000	570,000	0		0
011839QS9	5.000%	2021	Jun	Serial		Prem	600,000	600,000	0		0
011839QT7	5.000%	2021	Dec	Serial		Prem	600,000	600,000	0		0
011839QU4	5.000%	2022	Jun	Serial		Prem	625,000	625,000	0		0
011839QV2	5.000%	2022	Dec	Serial		Prem	635,000	635,000	0		0
011839QW0	5.000%	2023	Jun	Serial		Prem	665,000	665,000	0		0
011839QX8	5.000%	2023	Dec	Serial		Prem	660,000	0	0		660,000
011839QY6	5.000%	2024	Jun	Serial		Prem	690,000	0	0		690,000
011839QZ3	5.000%	2024	Dec	Serial		Prem	700,000	0	0		700,000
011839RA7	5.000%	2025	Jun	Serial		Prem	730,000	0	0		730,000
011839RB5	5.000%	2025	Dec	Serial		Prem	730,000	0	0		730,000
011839RC3	5.000%	2026	Jun	Serial		Prem	765,000	0	0		765,000
011839RD1	5.000%	2026	Dec	Serial		Prem	770,000	0	0		770,000
011839RE9	5.000%	2027	Jun	Serial		Prem	805,000	0	0		805,000
011839RF6	5.000%	2027	Dec	Serial		Prem	805,000	0	0		805,000
011839RG4	5.000%	2028	Jun	Serial		Prem	850,000	0	0		850,000
011839RH2	5.000%	2028	Dec	Serial		Prem	845,000	0	0		845,000
011839RJ8	5.000%	2029	Jun	Serial		Prem	885,000	0	0		885,000
011839RK5	5.000%	2029	Dec	Serial		Prem	895,000	0	0		895,000
011839RL3	5.000%	2030	Jun	Serial		Prem	930,000	0	0		930,000
011839RM1	5.000%	2030	Dec	Serial		Prem	940,000	0	0		940,000
011839RN9	3.125%	2031	Jun	Serial		Disc	975,000	0	0		975,000
011839RP4	3.125%	2031	Dec	Serial		Disc	980,000	0	0		980,000
011839RQ2	3.250%	2032	Jun	Sinker		Disc	1,005,000	0	0		1,005,000
011839RQ2	3.250%	2032	Dec	Term		Disc	1,010,000	0	0		1,010,000
011839RR0	5.000%	2033	Jun	Sinker		Prem	1,045,000	0	0		1,045,000
011839RR0	5.000%	2033	Dec	Term		Prem	1,045,000	0	0		1,045,000
011839RS8	5.000%	2034	Jun	Sinker		Prem	1,095,000	0	0		1,095,000
011839RS8	5.000%	2034	Dec	Term		Prem	1,100,000	0	0		1,100,000
011839RT6	5.000%	2035	Jun	Sinker		Prem	1,155,000	0	0		1,155,000
011839RT6	5.000%	2035	Dec	Term		Prem	1,155,000	0	0		1,155,000
011839RU3	5.000%	2036	Jun	Sinker		Prem	1,210,000	0	0		1,210,000
011839RU3	5.000%	2036	Dec	Term		Prem	1,215,000	0	0		1,215,000
011839RV1	5.000%	2037	Jun	Sinker		Prem	1,275,000	0	0		1,275,000
011839RV1	5.000%	2037	Dec	Term		Prem	1,275,000	0	0		1,275,000
011839RW9	5.000%	2038	Jun	Sinker		Prem	1,340,000	0	0		1,340,000
011839RW9	5.000%	2038	Dec	Term		Prem	1,340,000	0	0		1,340,000
						SC18B Total	\$35,570,000	\$5,350,000	\$0		\$30,220,000
SC19A	State Capital Project Bonds II, 2019 Series A			Taxable	Prog: 621	Yield: N/A	Delivery: 7/11/2019	Underwriter: Raymond James	AA+/A-1+	Aa2/VMIG1	N/A
011839VW4		2033	Dec	Sinker	Tax	VRDO	4,295,000	0	0		4,295,000
011839VW4		2034	Jun	Sinker	Tax	VRDO	4,415,000	0	0		4,415,000
011839VW4		2034	Dec	Sinker	Tax	VRDO	4,470,000	0	0		4,470,000
011839VW4		2035	Jun	Sinker	Tax	VRDO	4,525,000	0	0		4,525,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 10/31/2023

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II									S and P	Moody's	Fitch
SC19A	State Capital Project Bonds II, 2019 Series A			Taxable	Prog: 621	Yield: N/A	Delivery: 7/11/2019	Underwriter: Raymond James	AA+/A-1+	Aa2/VMIG1	N/A
011839VW4		2035	Dec	Sinker	Tax	VRDO	4,585,000	0	0		4,585,000
011839VW4		2036	Jun	Sinker	Tax	VRDO	4,640,000	0	0		4,640,000
011839VW4		2036	Dec	Sinker	Tax	VRDO	4,700,000	0	0		4,700,000
011839VW4		2037	Jun	Sinker	Tax	VRDO	4,760,000	0	0		4,760,000
011839VW4		2037	Dec	Sinker	Tax	VRDO	4,820,000	0	0		4,820,000
011839VW4		2038	Jun	Sinker	Tax	VRDO	4,880,000	0	0		4,880,000
011839VW4		2038	Dec	Sinker	Tax	VRDO	4,940,000	0	0		4,940,000
011839VW4		2039	Jun	Sinker	Tax	VRDO	5,000,000	0	0		5,000,000
011839VW4		2039	Dec	Sinker	Tax	VRDO	5,025,000	0	0		5,025,000
011839VW4		2040	Jun	Sinker	Tax	VRDO	7,455,000	0	0		7,455,000
011839VW4		2040	Dec	Sinker	Tax	VRDO	7,550,000	0	0		7,550,000
011839VW4		2041	Jun	Sinker	Tax	VRDO	7,645,000	0	0		7,645,000
011839VW4		2041	Dec	Sinker	Tax	VRDO	7,745,000	0	0		7,745,000
011839VW4		2042	Jun	Sinker	Tax	VRDO	7,840,000	0	0		7,840,000
011839VW4		2042	Dec	Sinker	Tax	VRDO	7,940,000	0	0		7,940,000
011839VW4		2043	Jun	Sinker	Tax	VRDO	8,040,000	0	0		8,040,000
011839VW4		2043	Dec	Sinker	Tax	VRDO	8,140,000	0	0		8,140,000
011839VW4		2044	Jun	Sinker	Tax	VRDO	8,245,000	0	0		8,245,000
011839VW4		2044	Dec	Term	Tax	VRDO	8,345,000	0	0		8,345,000
SC19A Total							\$140,000,000	\$0	\$0	\$140,000,000	
SC19B	State Capital Project Bonds II, 2019 Series B			Exempt	Prog: 621	Yield: 2.320%	Delivery: 7/11/2019	Underwriter: Raymond James	AA+	Aa2	N/A
011839UM7	3.000%	2020	Jun	Serial		Prem	930,000	930,000	0		0
011839UN5	3.000%	2020	Dec	Serial		Prem	940,000	940,000	0		0
011839UP0	4.000%	2021	Jun	Serial		Prem	955,000	955,000	0		0
011839UQ8	4.000%	2021	Dec	Serial		Prem	975,000	975,000	0		0
011839UR6	5.000%	2022	Jun	Serial		Prem	995,000	995,000	0		0
011839US4	5.000%	2022	Dec	Serial		Prem	1,020,000	1,020,000	0		0
011839UT2	5.000%	2023	Jun	Serial		Prem	1,045,000	1,045,000	0		0
011839UU9	5.000%	2023	Dec	Serial		Prem	1,070,000	0	0		1,070,000
011839UV7	5.000%	2024	Jun	Serial		Prem	1,100,000	0	0		1,100,000
011839UW5	5.000%	2024	Dec	Serial		Prem	1,125,000	0	0		1,125,000
011839UX3	5.000%	2025	Jun	Serial		Prem	1,155,000	0	0		1,155,000
011839UY1	5.000%	2025	Dec	Serial		Prem	1,180,000	0	0		1,180,000
011839UZ8	5.000%	2026	Jun	Serial		Prem	1,210,000	0	0		1,210,000
011839VA2	5.000%	2026	Dec	Serial		Prem	1,240,000	0	0		1,240,000
011839VB0	5.000%	2027	Jun	Serial		Prem	1,275,000	0	0		1,275,000
011839VC8	5.000%	2027	Dec	Serial		Prem	1,305,000	0	0		1,305,000
011839VD6	5.000%	2028	Jun	Serial		Prem	1,335,000	0	0		1,335,000
011839VE4	5.000%	2028	Dec	Serial		Prem	1,370,000	0	0		1,370,000
011839VF1	5.000%	2029	Jun	Serial		Prem	1,405,000	0	0		1,405,000
011839VG9	5.000%	2029	Dec	Serial		Prem	1,440,000	0	0		1,440,000
011839VH7	5.000%	2030	Jun	Serial		Prem	1,475,000	0	0		1,475,000
011839VJ3	5.000%	2030	Dec	Serial		Prem	1,515,000	0	0		1,515,000
011839VK0	5.000%	2031	Jun	Serial		Prem	1,550,000	0	0		1,550,000
011839VL8	5.000%	2031	Dec	Serial		Prem	1,590,000	0	0		1,590,000
011839VM6	5.000%	2032	Jun	Serial		Prem	1,630,000	0	0		1,630,000
011839VN4	5.000%	2032	Dec	Serial		Prem	1,670,000	0	0		1,670,000
011839VP9	4.000%	2033	Jun	Sinker		Prem	1,710,000	0	0		1,710,000
011839VP9	4.000%	2033	Dec	Term		Prem	1,745,000	0	0		1,745,000
011839VQ7	4.000%	2034	Jun	Sinker		Prem	1,780,000	0	0		1,780,000
011839VQ7	4.000%	2034	Dec	Term		Prem	1,815,000	0	0		1,815,000
011839VR5	4.000%	2035	Jun	Sinker		Prem	1,855,000	0	0		1,855,000
011839VR5	4.000%	2035	Dec	Term		Prem	1,890,000	0	0		1,890,000
011839VS3	4.000%	2036	Jun	Sinker		Prem	1,930,000	0	0		1,930,000
011839VS3	4.000%	2036	Dec	Term		Prem	1,965,000	0	0		1,965,000
011839VT1	5.000%	2037	Jun	Sinker		Prem	2,005,000	0	0		2,005,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II									S and P	Moody's	Fitch
SC19B	State Capital Project Bonds II, 2019 Series B			Exempt	Prog: 621	Yield: 2.320%	Delivery: 7/11/2019	Underwriter: Raymond James	AA+	Aa2	N/A
	011839VT1	5.000%	2037	Dec	Term	Prem	2,055,000	0	0		2,055,000
	011839VU8	5.000%	2038	Jun	Sinker	Prem	2,105,000	0	0		2,105,000
	011839VU8	5.000%	2038	Dec	Term	Prem	2,160,000	0	0		2,160,000
	011839VV6	5.000%	2039	Jun	Sinker	Prem	2,215,000	0	0		2,215,000
	011839VV6	5.000%	2039	Dec	Term	Prem	2,270,000	0	0		2,270,000
	SC19B Total						\$60,000,000	\$6,860,000	\$0		\$53,140,000
SC20A	State Capital Project Bonds II, 2020 Series A			Taxable	Prog: 621	Yield: N/A	Delivery: 10/13/2020	Underwriter: Raymond James	AA+	Aa2	N/A
	011839WA1	0.531%	2021	Jun	Serial	Tax	345,000	345,000	0		0
	011839WB9	0.631%	2021	Dec	Serial	Tax	585,000	585,000	0		0
	011839WC7	0.681%	2022	Jun	Serial	Tax	585,000	585,000	0		0
	011839WD5	0.731%	2022	Dec	Serial	Tax	585,000	585,000	0		0
	011839WE3	0.796%	2023	Jun	Serial	Tax	585,000	585,000	0		0
	011839WF0	0.846%	2023	Dec	Serial	Tax	585,000	0	0		585,000
	011839WG8	0.956%	2024	Jun	Serial	Tax	595,000	0	0		595,000
	011839WH6	1.006%	2024	Dec	Serial	Tax	2,475,000	0	0		2,475,000
	011839WJ2	1.056%	2025	Jun	Serial	Tax	560,000	0	0		560,000
	011839WK9	1.186%	2025	Dec	Serial	Tax	2,485,000	0	0		2,485,000
	011839WL7	1.398%	2026	Jun	Serial	Tax	530,000	0	0		530,000
	011839WM5	1.448%	2026	Dec	Serial	Tax	2,595,000	0	0		2,595,000
	011839WN3	1.498%	2027	Jun	Serial	Tax	500,000	0	0		500,000
	011839WP8	1.538%	2027	Dec	Serial	Tax	2,670,000	0	0		2,670,000
	011839WQ6	1.680%	2028	Jun	Serial	Tax	500,000	0	0		500,000
	011839WR4	1.730%	2028	Dec	Serial	Tax	15,320,000	0	0		15,320,000
	011839WS2	1.780%	2029	Jun	Serial	Tax	320,000	0	0		320,000
	011839WT0	1.830%	2029	Dec	Serial	Tax	12,170,000	0	0		12,170,000
	011839WU7	1.880%	2030	Jun	Serial	Tax	200,000	0	0		200,000
	011839WV5	1.930%	2030	Dec	Serial	Tax	18,125,000	0	0		18,125,000
	011839WX1	2.030%	2031	Dec	Serial	Tax	15,290,000	0	0		15,290,000
	011839WZ6	2.130%	2032	Dec	Serial	Tax	11,195,000	0	0		11,195,000
	011839XA0	2.180%	2033	Dec	Serial	Tax	7,865,000	0	0		7,865,000
	SC20A Total						\$96,665,000	\$2,685,000	\$0		\$93,980,000
SC21A	State Capital Project Bonds II, 2021 Series A			Exempt	Prog: 621	Yield: 0.938%	Delivery: 4/28/2021	Underwriter: Wells Fargo	AA+	Aa2	N/A
	011839XB8	3.000%	2023	Dec	Serial	ESG	2,700,000	0	0		2,700,000
	011839XC6	3.000%	2024	Jun	Serial	ESG	2,740,000	0	0		2,740,000
	011839XD4	4.000%	2024	Dec	Serial	ESG	2,790,000	0	0		2,790,000
	011839XE2	4.000%	2025	Jun	Serial	ESG	2,845,000	0	0		2,845,000
	011839XF9	4.000%	2025	Dec	Serial	ESG	6,735,000	0	0		6,735,000
	011839XG7	4.000%	2026	Jun	Serial	ESG	7,165,000	0	0		7,165,000
	011839XH5	5.000%	2026	Dec	Serial	ESG	7,315,000	0	0		7,315,000
	011839XJ1	5.000%	2027	Jun	Serial	ESG	7,515,000	0	0		7,515,000
	011839XK8	5.000%	2027	Dec	Serial	ESG	7,930,000	0	0		7,930,000
	011839XL6	5.000%	2028	Jun	Serial	ESG	8,130,000	0	0		8,130,000
	011839XM4	5.000%	2028	Dec	Serial	ESG	8,330,000	0	0		8,330,000
	011839XN2	5.000%	2029	Jun	Serial	ESG	8,540,000	0	0		8,540,000
	011839XP7	4.000%	2029	Dec	Serial	ESG	8,755,000	0	0		8,755,000
	011839XQ5	4.000%	2030	Jun	Serial	ESG	8,930,000	0	0		8,930,000
	SC21A Total						\$90,420,000	\$0	\$0		\$90,420,000
SC22A	State Capital Project Bonds II, 2022 Series A			Taxable	Prog: 621	Yield: N/A	Delivery: 6/1/2022	Underwriter: Barclays	AA+/A-1	Aa1/VMIG1	N/A
	011839XT9		2037	Dec	Sinker	Tax	6,080,000	0	0		6,080,000
	011839XT9		2038	Jun	Sinker	Tax	6,120,000	0	0		6,120,000
	011839XT9		2038	Dec	Sinker	Tax	6,160,000	0	0		6,160,000
	011839XT9		2039	Jun	Sinker	Tax	6,195,000	0	0		6,195,000
	011839XT9		2039	Dec	Sinker	Tax	6,235,000	0	0		6,235,000
	011839XT9		2040	Jun	Sinker	Tax	6,275,000	0	0		6,275,000
	011839XT9		2040	Dec	Sinker	Tax	6,315,000	0	0		6,315,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 10/31/2023

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II									S and P	Moody's	Fitch
SC22A	State Capital Project Bonds II, 2022 Series A			Taxable	Prog: 621	Yield: N/A	Delivery: 6/1/2022	Underwriter: Barclays	AA+/A-1	Aa1/VMIG1	N/A
011839XT9		2041	Jun	Sinker	Tax	VRDO	6,355,000	0	0		6,355,000
011839XT9		2041	Dec	Sinker	Tax	VRDO	6,395,000	0	0		6,395,000
011839XT9		2042	Jun	Sinker	Tax	VRDO	6,430,000	0	0		6,430,000
011839XT9		2042	Dec	Sinker	Tax	VRDO	6,475,000	0	0		6,475,000
011839XT9		2043	Jun	Sinker	Tax	VRDO	6,515,000	0	0		6,515,000
011839XT9		2043	Dec	Sinker	Tax	VRDO	6,555,000	0	0		6,555,000
011839XT9		2044	Jun	Sinker	Tax	VRDO	6,595,000	0	0		6,595,000
011839XT9		2044	Dec	Sinker	Tax	VRDO	6,635,000	0	0		6,635,000
011839XT9		2045	Jun	Sinker	Tax	VRDO	6,680,000	0	0		6,680,000
011839XT9		2045	Dec	Sinker	Tax	VRDO	6,720,000	0	0		6,720,000
011839XT9		2046	Jun	Sinker	Tax	VRDO	6,760,000	0	0		6,760,000
011839XT9		2046	Dec	Sinker	Tax	VRDO	6,805,000	0	0		6,805,000
011839XT9		2047	Jun	Sinker	Tax	VRDO	6,845,000	0	0		6,845,000
011839XT9		2047	Dec	Sinker	Tax	VRDO	6,890,000	0	0		6,890,000
011839XT9		2048	Jun	Sinker	Tax	VRDO	6,930,000	0	0		6,930,000
011839XT9		2048	Dec	Sinker	Tax	VRDO	6,975,000	0	0		6,975,000
011839XT9		2049	Jun	Sinker	Tax	VRDO	7,020,000	0	0		7,020,000
011839XT9		2049	Dec	Sinker	Tax	VRDO	7,065,000	0	0		7,065,000
011839XT9		2050	Jun	Sinker	Tax	VRDO	7,105,000	0	0		7,105,000
011839XT9		2050	Dec	Sinker	Tax	VRDO	7,150,000	0	0		7,150,000
011839XT9		2051	Jun	Sinker	Tax	VRDO	7,195,000	0	0		7,195,000
011839XT9		2051	Dec	Sinker	Tax	VRDO	7,240,000	0	0		7,240,000
011839XT9		2052	Jun	Term	Tax	VRDO	7,285,000	0	0		7,285,000
SC22A Total							\$200,000,000	\$0	\$0	\$200,000,000	
SC22B	State Capital Project Bonds II, 2022 Series B			Exempt	Prog: 621	Yield: 3.314%	Delivery: 7/7/2022	Underwriter: Barclays	AA+	Aa2	N/A
011839XW2	4.000%	2022	Dec	Serial	ESG	Prem	2,710,000	2,710,000	0		0
011839XX0	4.000%	2023	Jun	Serial	ESG	Prem	2,295,000	2,295,000	0		0
011839XY8	4.000%	2023	Dec	Serial	ESG	Prem	2,340,000	0	0		2,340,000
011839XZ5	5.000%	2024	Jun	Serial	ESG	Prem	2,390,000	0	0		2,390,000
011839YA9	5.000%	2024	Dec	Serial	ESG	Prem	2,440,000	0	0		2,440,000
011839YB7	5.000%	2025	Jun	Serial	ESG	Prem	3,245,000	0	0		3,245,000
011839YC5	5.000%	2025	Dec	Serial	ESG	Prem	3,335,000	0	0		3,335,000
011839YD3	5.000%	2026	Jun	Serial	ESG	Prem	3,415,000	0	0		3,415,000
011839YE1	5.000%	2026	Dec	Serial	ESG	Prem	3,500,000	0	0		3,500,000
011839YF8	5.000%	2027	Jun	Serial	ESG	Prem	3,590,000	0	0		3,590,000
011839YG6	5.000%	2027	Dec	Serial	ESG	Prem	3,680,000	0	0		3,680,000
011839YH4	5.000%	2028	Jun	Serial	ESG	Prem	3,770,000	0	0		3,770,000
011839YJ0	5.000%	2028	Dec	Serial	ESG	Prem	3,865,000	0	0		3,865,000
011839YK7	5.000%	2029	Jun	Serial	ESG	Prem	3,965,000	0	0		3,965,000
011839YL5	5.000%	2029	Dec	Serial	ESG	Prem	4,060,000	0	0		4,060,000
011839YM3	5.000%	2030	Jun	Serial	ESG	Prem	4,165,000	0	0		4,165,000
011839YN1	5.000%	2030	Dec	Serial	ESG	Prem	4,265,000	0	0		4,265,000
011839YP6	5.000%	2031	Jun	Serial	ESG	Prem	4,385,000	0	0		4,385,000
011839YQ4	5.000%	2031	Dec	Serial	ESG	Prem	4,485,000	0	0		4,485,000
011839YR2	5.000%	2032	Jun	Serial	ESG	Prem	4,595,000	0	0		4,595,000
011839YS0	5.000%	2032	Dec	Serial	ESG	Prem	4,710,000	0	0		4,710,000
011839YT8	5.000%	2033	Jun	Serial	ESG	Prem	3,725,000	0	0		3,725,000
011839YU5	5.000%	2033	Dec	Serial	ESG	Prem	3,815,000	0	0		3,815,000
011839YV3	5.000%	2034	Jun	Serial	ESG	Prem	3,915,000	0	0		3,915,000
011839YW1	5.000%	2034	Dec	Serial	ESG	Prem	4,010,000	0	0		4,010,000
011839YX9	4.000%	2037	Jun	Serial	ESG	Prem	7,030,000	0	0		7,030,000
SC22B Total							\$97,700,000	\$5,005,000	\$0	\$92,695,000	
SC23A	State Capital Project Bonds II, 2023 Series A			Exempt	Prog: 621	Yield: 3.648%	Delivery: 10/17/2023	Underwriter: Jefferies	AA+	Aa2	N/A
011839D46	5.000%	2027	Dec	Serial		Prem	16,885,000	0	0		16,885,000
011839D53	5.000%	2028	Jun	Serial		Prem	2,085,000	0	0		2,085,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
State Capital Project Bonds II									S and P	Moodys	Fitch	
SC23A	State Capital Project Bonds II, 2023 Series A			Exempt	Prog: 621	Yield: 3.648%	Delivery: 10/17/2023	Underwriter: Jefferies	AA+	Aa2	N/A	
011839D61	5.000%	2028	Dec	Serial		Prem	2,135,000	0	0		2,135,000	
011839D79	5.000%	2029	Jun	Serial		Prem	2,190,000	0	0		2,190,000	
011839D87	5.000%	2029	Dec	Serial		Prem	2,245,000	0	0		2,245,000	
011839D95	5.000%	2030	Jun	Serial		Prem	2,300,000	0	0		2,300,000	
011839E29	5.000%	2030	Dec	Serial		Prem	2,360,000	0	0		2,360,000	
011839E37	5.000%	2031	Jun	Serial		Prem	2,415,000	0	0		2,415,000	
011839E45	5.000%	2031	Dec	Serial		Prem	2,475,000	0	0		2,475,000	
011839E52	5.000%	2032	Jun	Serial		Prem	2,540,000	0	0		2,540,000	
011839E60	5.000%	2032	Dec	Serial		Prem	2,605,000	0	0		2,605,000	
011839E78	5.000%	2033	Jun	Serial		Prem	5,765,000	0	0		5,765,000	
011839E86	5.000%	2033	Dec	Serial		Prem	5,905,000	0	0		5,905,000	
011839E94	5.000%	2034	Jun	Serial		Prem	2,805,000	0	0		2,805,000	
011839F28	5.000%	2034	Dec	Serial		Prem	2,875,000	0	0		2,875,000	
011839F36	5.000%	2035	Jun	Serial		Prem	2,945,000	0	0		2,945,000	
011839F44	5.000%	2035	Dec	Serial		Prem	3,020,000	0	0		3,020,000	
011839F51	5.000%	2037	Jun	Sinker		Prem	5,545,000	0	0		5,545,000	
011839F51	5.000%	2037	Dec	Term		Prem	5,680,000	0	0		5,680,000	
011839F69	5.000%	2038	Jun	Sinker		Prem	3,415,000	0	0		3,415,000	
011839F69	5.000%	2038	Dec	Term		Prem	3,500,000	0	0		3,500,000	
011839F77	5.000%	2039	Jun	Sinker		Prem	3,590,000	0	0		3,590,000	
011839F77	5.000%	2039	Dec	Term		Prem	3,675,000	0	0		3,675,000	
011839F85	5.000%	2040	Jun	Sinker		Prem	1,480,000	0	0		1,480,000	
011839F85	5.000%	2040	Dec	Term		Prem	1,515,000	0	0		1,515,000	
011839F93	5.250%	2041	Jun	Sinker		Prem	3,970,000	0	0		3,970,000	
011839F93	5.250%	2041	Dec	Term		Prem	4,075,000	0	0		4,075,000	
SC23A Total							\$99,995,000	\$0	\$0	\$99,995,000		
State Capital Project Bonds II Total							\$1,711,185,000	\$210,430,000	\$60,000,000	\$1,440,755,000		
Commercial Paper Total		\$37,876,000.00		Total AHFC Bonds			\$3,543,325,000	\$447,280,000	\$455,915,000	\$2,640,130,000		
Defeased Bonds (SC14A/14B/14D/15A/15B/15C)											\$223,060,000	
Total AHFC Bonds w/o Defeased Bonds											\$2,417,070,000	

Comments:

- AHFC has defeased the following State Capital Project Bonds II, through advanced refundings and cash contributions, and will redeem them on their first optional redemption date -\$53,450,000 2014 Series A (redeem 12/01/23), \$13,860,000 2014 Series B (redeem 06/01/24), \$39,980,000 2014 Series D (redeem 12/01/24), \$54,780,000 2015 Series A (redeem 06/01/25), \$29,945,000 2015 Series B (redeem 06/01/25), and \$31,045,000 2015 Series C (redeem 12/01/25).
- AHFC has issued \$20.4 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
- The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
- Some of the Housing Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
- In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01B, E021A, E071A/B/D, E091A/B/D and SC19A).
- The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.
- AHFC also has a Conduit Revenue Bond Program where bonds are sold directly to the lender and serviced by the borrower. The bonds are not a liability of AHFC and thus are not included in this exhibit.
- The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 Home Mortgage Revenue Bonds, 2002 Series A

Series: E021A Prog: 106
 Remaining Principal Balance: \$59,596,449
 Weighted Average Seasoning: 88
 Weighted Average Interest Rate: 4.279%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$177,436	3.50%	58
3-Months	\$1,325,060	8.37%	139
6-Months	\$1,638,032	5.23%	87
12-Months	\$3,811,096	5.91%	99
Life	\$357,705,064	12.23%	204

2 Home Mortgage Revenue Bonds, 2007 Series A

Series: E071A Prog: 110
 Remaining Principal Balance: \$66,700,114
 Weighted Average Seasoning: 67
 Weighted Average Interest Rate: 3.883%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$809,453	13.48%	225
3-Months	\$1,093,701	6.28%	105
6-Months	\$1,602,209	4.61%	77
12-Months	\$3,922,359	5.52%	92
Life	\$185,336,206	14.64%	244

3 Home Mortgage Revenue Bonds, 2007 Series B

Series: E071B Prog: 111
 Remaining Principal Balance: \$62,475,231
 Weighted Average Seasoning: 69
 Weighted Average Interest Rate: 3.837%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$393,408	7.26%	121
3-Months	\$2,021,994	11.92%	199
6-Months	\$2,361,634	7.11%	118
12-Months	\$4,009,229	5.96%	99
Life	\$165,567,344	13.44%	224

4 Home Mortgage Revenue Bonds, 2007 Series D

Series: E071D Prog: 113
 Remaining Principal Balance: \$90,642,565
 Weighted Average Seasoning: 61
 Weighted Average Interest Rate: 3.707%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$247,021	3.21%	54
3-Months	\$435,250	1.89%	32
6-Months	\$2,344,257	4.93%	82
12-Months	\$5,255,649	5.52%	92
Life	\$228,511,584	14.31%	238

5 Home Mortgage Revenue Bonds, 2009 Series A

Series: E091A Prog: 116
 Remaining Principal Balance: \$105,194,046
 Weighted Average Seasoning: 62
 Weighted Average Interest Rate: 3.463%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$730,788	7.97%	133
3-Months	\$2,217,657	7.98%	133
6-Months	\$4,165,840	7.42%	124
12-Months	\$6,357,549	5.66%	94
Life	\$230,306,701	14.39%	240

6 Home Mortgage Revenue Bonds, 2009 Series B

Series: E091B Prog: 117
 Remaining Principal Balance: \$118,074,897
 Weighted Average Seasoning: 61
 Weighted Average Interest Rate: 3.519%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$488,423	4.83%	81
3-Months	\$990,336	3.28%	55
6-Months	\$2,285,865	3.73%	62
12-Months	\$5,107,732	4.11%	68
Life	\$232,998,773	13.95%	233

7 Home Mortgage Revenue Bonds, 2009 Series D

Series: E091D Prog: 119
 Remaining Principal Balance: \$116,628,095
 Weighted Average Seasoning: 64
 Weighted Average Interest Rate: 3.675%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$891,654	8.73%	146
3-Months	\$1,895,345	6.23%	104
6-Months	\$4,924,627	7.88%	131
12-Months	\$7,641,354	6.08%	101
Life	\$233,798,592	13.93%	232

8 Veterans Collateralized Bonds, 2016 First

Series: C1611 Prog: 210
 Remaining Principal Balance: \$28,670,061
 Weighted Average Seasoning: 71
 Weighted Average Interest Rate: 3.224%
 Bond Yield (TIC): 2.578%

	Prepayments	CPR	PSA
1-Month	\$311,346	12.16%	203
3-Months	\$353,494	4.77%	79
6-Months	\$804,660	5.34%	89
12-Months	\$2,665,677	8.27%	138
Life	\$46,960,022	15.16%	253

9 Veterans Collateralized Bonds, 2019 First & Second

Series: C1911 Prog: 211
 Remaining Principal Balance: \$21,390,306
 Weighted Average Seasoning: 48
 Weighted Average Interest Rate: 3.703%
 Bond Yield (TIC): 3.217%

	Prepayments	CPR	PSA
1-Month	\$36,735	2.04%	34
3-Months	\$223,455	4.06%	68
6-Months	\$1,270,740	10.80%	180
12-Months	\$2,085,660	8.77%	146
Life	\$41,056,918	23.11%	418

10 Veterans Collateralized Bonds, 2023 First

Series: C2311 Prog: 212
 Remaining Principal Balance: \$44,950,157
 Weighted Average Seasoning: 12
 Weighted Average Interest Rate: 5.542%
 Bond Yield (TIC): 4.360%

	Prepayments	CPR	PSA
1-Month	\$15,601	0.42%	17
3-Months	\$343,877	2.99%	136
6-Months	\$1,182,523	7.44%	355
12-Months	\$1,182,523	7.44%	355
Life	\$1,182,523	7.44%	355

11 General Mortgage Revenue Bonds II, 2016 Series A

Series: GM16A Prog: 406
 Remaining Principal Balance: \$57,283,397
 Weighted Average Seasoning: 78
 Weighted Average Interest Rate: 3.567%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$408,438	8.17%	136
3-Months	\$1,227,508	8.10%	135
6-Months	\$2,604,950	8.47%	141
12-Months	\$4,734,691	7.59%	127
Life	\$42,288,448	7.51%	125

12 General Mortgage Revenue Bonds II, 2018 Series A

Series: GM18A Prog: 407
 Remaining Principal Balance: \$55,690,778
 Weighted Average Seasoning: 65
 Weighted Average Interest Rate: 4.334%
 Bond Yield (TIC): 3.324%

	Prepayments	CPR	PSA
1-Month	\$444,922	9.11%	152
3-Months	\$1,355,679	9.15%	152
6-Months	\$2,517,101	8.42%	140
12-Months	\$4,525,231	7.44%	124
Life	\$45,490,940	10.41%	174

13 General Mortgage Revenue Bonds II, 2018 Series B

Series: GM18B Prog: 407
 Remaining Principal Balance: \$7,620,473
 Weighted Average Seasoning: 167
 Weighted Average Interest Rate: 4.518%
 Bond Yield (TIC): 3.324%

	Prepayments	CPR	PSA
1-Month	\$13,588	2.12%	35
3-Months	\$28,697	1.49%	25
6-Months	\$274,203	6.66%	111
12-Months	\$779,229	8.77%	146
Life	\$47,308,219	17.98%	300

14 General Mortgage Revenue Bonds II, 2019 Series A

Series: GM19A Prog: 408
 Remaining Principal Balance: \$96,995,365
 Weighted Average Seasoning: 71
 Weighted Average Interest Rate: 3.583%
 Bond Yield (TIC): 2.550%

	Prepayments	CPR	PSA
1-Month	\$973,248	11.29%	188
3-Months	\$2,354,328	9.13%	152
6-Months	\$3,871,840	7.50%	125
12-Months	\$7,200,049	6.90%	115
Life	\$54,267,610	10.93%	182

15 General Mortgage Revenue Bonds II, 2019 Series B

Series: GM19B Prog: 408
 Remaining Principal Balance: \$22,140,800
 Weighted Average Seasoning: 76
 Weighted Average Interest Rate: 4.397%
 Bond Yield (TIC): 2.550%

	Prepayments	CPR	PSA
1-Month	\$9,361	0.51%	8
3-Months	\$726,769	11.97%	200
6-Months	\$1,028,302	8.69%	145
12-Months	\$1,580,994	6.80%	113
Life	\$17,646,397	15.65%	261

16 General Mortgage Revenue Bonds II, 2020 Series A

Series: GM20A Prog: 409
 Remaining Principal Balance: \$121,693,355
 Weighted Average Seasoning: 66
 Weighted Average Interest Rate: 3.034%
 Bond Yield (TIC): 1.822%

	Prepayments	CPR	PSA
1-Month	\$588,656	5.63%	94
3-Months	\$1,537,364	4.88%	81
6-Months	\$3,824,903	5.96%	99
12-Months	\$6,783,342	5.23%	87
Life	\$32,321,948	7.48%	125

17 General Mortgage Revenue Bonds II, 2020 Series B

Series: GM20B Prog: 409
 Remaining Principal Balance: \$97,656,756
 Weighted Average Seasoning: 67
 Weighted Average Interest Rate: 3.584%
 Bond Yield (TIC): 1.822%

	Prepayments	CPR	PSA
1-Month	\$267,010	3.22%	54
3-Months	\$772,704	3.09%	52
6-Months	\$3,917,169	7.51%	125
12-Months	\$5,517,913	5.32%	89
Life	\$52,010,074	16.35%	273

18 General Mortgage Revenue Bonds II, 2022 Series A

Series: GM22A Prog: 410
 Remaining Principal Balance: \$37,060,665
 Weighted Average Seasoning: 28
 Weighted Average Interest Rate: 3.226%
 Bond Yield (TIC): 2.024%

	Prepayments	CPR	PSA
1-Month	\$7,876	0.25%	5
3-Months	\$25,871	0.28%	5
6-Months	\$400,096	2.10%	41
12-Months	\$740,898	1.93%	43
Life	\$1,806,067	2.52%	72

19 General Mortgage Revenue Bonds II, 2022 Series B

Series: GM22B Prog: 410
 Remaining Principal Balance: \$139,469,977
 Weighted Average Seasoning: 58
 Weighted Average Interest Rate: 3.878%
 Bond Yield (TIC): 2.024%

	Prepayments	CPR	PSA
1-Month	\$583,671	4.89%	81
3-Months	\$1,207,671	3.69%	62
6-Months	\$3,553,842	5.11%	85
12-Months	\$6,228,544	4.46%	74
Life	\$15,531,071	5.91%	98

20 General Mortgage Revenue Bonds II, 2022 Series C

Series: GM22C Prog: 411
 Remaining Principal Balance: \$88,437,688
 Weighted Average Seasoning: 15
 Weighted Average Interest Rate: 5.324%
 Bond Yield (TIC): 4.290%

	Prepayments	CPR	PSA
1-Month	\$17,926	0.24%	8
3-Months	\$68,548	0.31%	11
6-Months	\$126,535	0.29%	11
12-Months	\$199,979	0.27%	12
Life	\$199,979	0.27%	12

21 Corporation

Series: CORP Prog: 2
 Remaining Principal Balance: \$1,438,371,174
 Weighted Average Seasoning: 60
 Weighted Average Interest Rate: 3.820%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$7,416,563	5.91%	99
3-Months	\$20,205,307	5.37%	93
6-Months	\$44,699,327	5.96%	107
12-Months	\$80,329,700	5.39%	98
Life	\$2,032,294,480	11.05%	193

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases.
6. Loan balances refer to all current or delinquent loans, and the prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans, including transfers, pledged to the payment of the bonds.
8. Loan balances and prepayments do not include OCR funds, which are in certain bond deals to ensure sufficient cash flow and alleviate default risk .
9. Some Bonds (E071A/B/D, E091A/B/D, GM18B, GM19B, GM20B and GM22B) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all of the Housing Bonds included in Exhibit B Prepayment Report.

ALASKA HOUSING FINANCE CORPORATION
BOND ISSUANCE & SPECIAL REDEMPTION SUMMARY

10/31/23

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2024	149,895,000	-	149,895,000
FY 2023	185,665,000	-	185,665,000
FY 2022	122,795,000	200,000,000	322,795,000
FY 2021	300,265,000	96,665,000	396,930,000
FY 2020	221,685,000	140,000,000	361,685,000
FY 2019	227,780,000	-	227,780,000
FY 2018	223,380,000	240,000,000	463,380,000
FY 2017	150,000,000	-	150,000,000
FY 2016	55,620,000	-	55,620,000
FY 2015	283,005,000	140,000,000	423,005,000
FY 2014	124,400,000	-	124,400,000
FY 2013	332,015,000	150,000,000	482,015,000
FY 2012	200,110,000	28,945,000	229,055,000
FY 2011	248,345,000	-	248,345,000
FY 2010	161,740,000	193,100,000	354,840,000
FY 2009	287,640,000	-	287,640,000
FY 2008	280,825,000	-	280,825,000
FY 2007	780,885,000	-	780,885,000
FY 2006	333,675,000	-	333,675,000
FY 2005	307,730,000	105,000,000	412,730,000
FY 2004	245,175,000	42,125,000	287,300,000
FY 2003	382,710,000	-	382,710,000
FY 2002	527,360,000	230,000,000	757,360,000
FY 2001	267,880,000	25,740,000	293,620,000
FY 2000	883,435,000	-	883,435,000
FY 1999	92,365,000	-	92,365,000
FY 1998	446,509,750	23,895,000	470,404,750
FY 1997	599,381,477	455,000	599,836,477
FY 1996	365,000,000	-	365,000,000
FY73-95	6,055,498,544	3,873,200,000	9,928,698,544

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2024	-	-	-
FY 2023	20,955,000	-	20,955,000
FY 2022	77,935,000	314,345,000	392,280,000
FY 2021	195,805,000	133,850,000	329,655,000
FY 2020	70,440,000	100,955,000	171,395,000
FY 2019	24,400,000	-	24,400,000
FY 2018	32,115,000	112,310,000	144,425,000
FY 2017	31,925,000	11,135,000	43,060,000
FY 2016	59,945,000	116,810,000	176,755,000
FY 2015	85,095,000	349,705,000	434,800,000
FY 2014	54,815,000	-	54,815,000
FY 2013	500,710,000	99,265,000	599,975,000
FY 2012	363,290,000	128,750,000	492,040,000
FY 2011	253,120,000	64,350,000	317,470,000
FY 2010	203,339,750	142,525,000	345,864,750
FY 2009	313,780,000	161,760,000	475,540,000
FY 2008	95,725,000	17,945,000	113,670,000
FY 2007	180,245,000	220,350,874	400,595,874
FY 2006	232,125,000	149,640,000	381,765,000
FY 2005	150,595,603	-	150,595,603
FY 2004	214,235,000	217,285,000	431,520,000
FY 2003	304,605,000	286,340,000	590,945,000
FY 2002	152,875,000	175,780,000	328,655,000
FY 2001	48,690,000	-	48,690,000
FY 2000	94,855,000	300,000,000	394,855,000
FY 1999	110,101,657	-	110,101,657
FY 1998	72,558,461	389,908,544	462,467,005
FY 1997	150,812,506	68,467,000	219,279,506
FY 1996	147,114,796	200,000,000	347,114,796
FY 1995	153,992,520	-	153,992,520

FY 2024 ISSUANCES DETAIL BY SERIES			
Series	Tax-Exempt	Taxable	Total
C2311	49,900,000.00	-	49,900,000
SC23A	99,995,000.00	-	99,995,000

FY 2023 ISSUANCES DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC22B	97,700,000	-	97,700,000
GM22C	87,965,000	-	87,965,000

FY 2022 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM22A	39,065,000	-	39,065,000
GM22B	83,730,000	-	83,730,000
SC22A	-	200,000,000	200,000,000

FY 2023 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	2,350,000	-	2,350,000
C1911	1,765,000	-	1,765,000
GM16A	1,675,000	-	1,675,000
GM18A	4,655,000	-	4,655,000
GM19A	2,700,000	-	2,700,000
GM20A	6,295,000	-	6,295,000
GM22A	1,410,000	-	1,410,000
GM22C	105,000	-	105,000

ALASKA HOUSING FINANCE CORPORATION
SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

10/31/23

Bond Data	GP01A	GP01B	E021A	E071A	E071B	E071D	E091A	E091B	E091D	SC17B	SC18A	SC19A	SC22A
Outstanding	28,640,000	34,995,000	26,260,000	63,360,000	63,360,000	75,480,000	72,500,000	72,500,000	72,495,000	90,000,000	90,000,000	140,000,000	200,000,000
CUSIP #	0118326M9	0118326N7	0118327K2	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839NY9	011839RX7	011839VW4	011839XT9
Issue Date	08/02/01	08/02/01	05/16/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	12/07/17	05/22/18	07/11/19	06/01/22
Maturity Date	12/01/30	12/01/30	06/01/32	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/47	12/01/43	12/01/44	06/01/52
Credit Ratings	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/AA+	AA+/Aa2	AA+/Aa2	AA+/Aa2
Remrkt Agent	Wells Fargo	Wells Fargo	Wells Fargo	TD Securities	Ray James	Wells Fargo	Wells Fargo	Wells Fargo	Wells Fargo	Ray James	BofA	Wells Fargo	Barclays
Remarket Fee	0.06%	0.06%	0.06%	0.06%	0.04%	0.06%	0.06%	0.06%	0.06%	0.04%	0.04%	0.06%	0.04%
Liquidity Type	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	Wells Fargo	Wells Fargo	FHLB	Self	Self	Self	Barclays
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO
Reset Date	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	AMT	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable	Taxable
Credit Type	Housing	Housing	Housing	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	GO	GO
Current Rate	4.05%	4.05%	4.11%	4.05%	4.05%	4.05%	4.05%	4.05%	4.05%	5.39%	5.38%	5.35%	5.37%
Average Rate	1.17%	1.17%	1.34%	0.93%	0.91%	0.90%	0.64%	0.64%	0.66%	1.88%	1.89%	1.80%	4.00%
Maximum Rate	9.25%	9.25%	10.25%	9.50%	7.90%	8.50%	5.00%	5.00%	5.21%	6.75%	5.38%	7.00%	5.37%
Minimum Rate	0.01%	0.01%	0.02%	0.02%	0.02%	0.01%	0.01%	0.01%	0.01%	0.08%	0.08%	0.07%	0.85%
Bnchmrk Rate	1.17%	1.17%	1.15%	0.87%	0.87%	0.87%	0.67%	0.67%	0.67%	1.79%	1.79%	1.66%	3.94%
Bnchmrk Sprd	0.00%	0.00%	0.18%	0.07%	0.05%	0.03%	(0.02%)	(0.03%)	(0.01%)	0.09%	0.10%	0.13%	0.07%
FY 2023 Avg	2.51%	2.51%	2.38%	2.52%	2.52%	2.51%	2.51%	2.51%	2.51%	3.89%	3.88%	3.86%	3.85%
FY 2024 Avg	3.52%	3.52%	3.58%	3.52%	3.55%	3.53%	3.53%	3.53%	3.52%	5.34%	5.31%	5.29%	5.31%
FY 2024 Sprd	(0.04%)	(0.04%)	0.01%	(0.04%)	(0.01%)	(0.04%)	(0.04%)	(0.04%)	(0.04%)	0.06%	0.04%	0.02%	0.04%

INTEREST RATE SWAP SUMMARY											NET PAYMENT TOTALS (DEBT SERVICE)		
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread	Pay Fixed	Rec Float	Net Payment
GP01B	BANA	A+/Aa2	12/01/30	34,995,000	4.113%	1.088%	3.025%	1.172%	4.197%	0.084%	62,478,104	16,667,999	45,810,106
E021A	Goldman	AA-/Aa2	06/01/32	26,260,000	2.980%	0.975%	2.005%	1.338%	3.343%	0.363%	34,956,834	10,361,445	24,595,389
E071A ¹	Goldman	AA-/Aa2	12/01/41	121,320,000	3.735%	0.975%	2.759%	0.922%	3.682%	(0.053%)	83,342,662	19,447,301	63,895,361
E071A ²	JP Morgan	A+/Aa1	12/01/41	80,880,000	3.720%	0.975%	2.745%	0.899%	3.644%	(0.076%)	55,355,707	13,121,719	42,233,988
E091A ¹	Wells Fargo	A+/Aa1	12/01/40	65,248,500	3.761%	0.794%	2.967%	0.643%	3.610%	(0.151%)	37,937,868	6,953,090	30,984,778
E091A ²	Goldman	AA-/Aa2	12/01/40	65,248,500	3.761%	0.794%	2.967%	0.638%	3.605%	(0.156%)	37,937,868	6,679,715	31,258,153
E091A ³	JP Morgan	A+/Aa1	12/01/40	86,998,000	3.740%	0.794%	2.946%	0.660%	3.607%	(0.133%)	50,301,383	9,240,063	41,061,320
SC19A	BONY	AA-/Aa2	12/01/29	140,000,000	3.222%	1.788%	1.434%	1.797%	3.232%	0.010%	18,043,200	7,957,030	10,086,170
TOTAL				620,950,000	3.613%	1.101%	2.512%	1.052%	3.564%	(0.049%)	380,353,627	90,428,362	289,925,265

FY 2024 REMARKETING SUMMARY BY CREDIT TYPE									
#1 RA FY24	Bond Data	Exempt WF	Exempt FHLB	AMT FHLB	Taxable BARC	Taxable Self	Total FY24	Total FY23	Total FY22
WF 3.53%	Allocation	14.1%	32.9%	2.6%	19.4%	31.1%	100.0%	100.0%	100.0%
	Avg Rate	3.53%	3.53%	3.58%	5.31%	5.31%	4.43%	3.19%	0.27%
#1 RA FY23	Max Rate	4.40%	4.71%	4.71%	5.37%	5.40%	5.40%	5.23%	1.67%
WF 2.51%	Min Rate	2.15%	1.97%	1.97%	5.13%	5.10%	1.97%	0.42%	0.02%
	Bench Spread	(0.04%)	(0.04%)	0.01%	0.04%	0.04%	0.00%	0.03%	(0.02%)

MONTHLY FLOAT SUMMARY	
October 31, 2023	
Total Bonds	\$2,417,070,000
Total Float	\$1,029,590,000
Self-Liquid	\$320,000,000
Float %	42.6%
Hedge %	60.3%

AHFC LIQUIDITY ANALYSIS

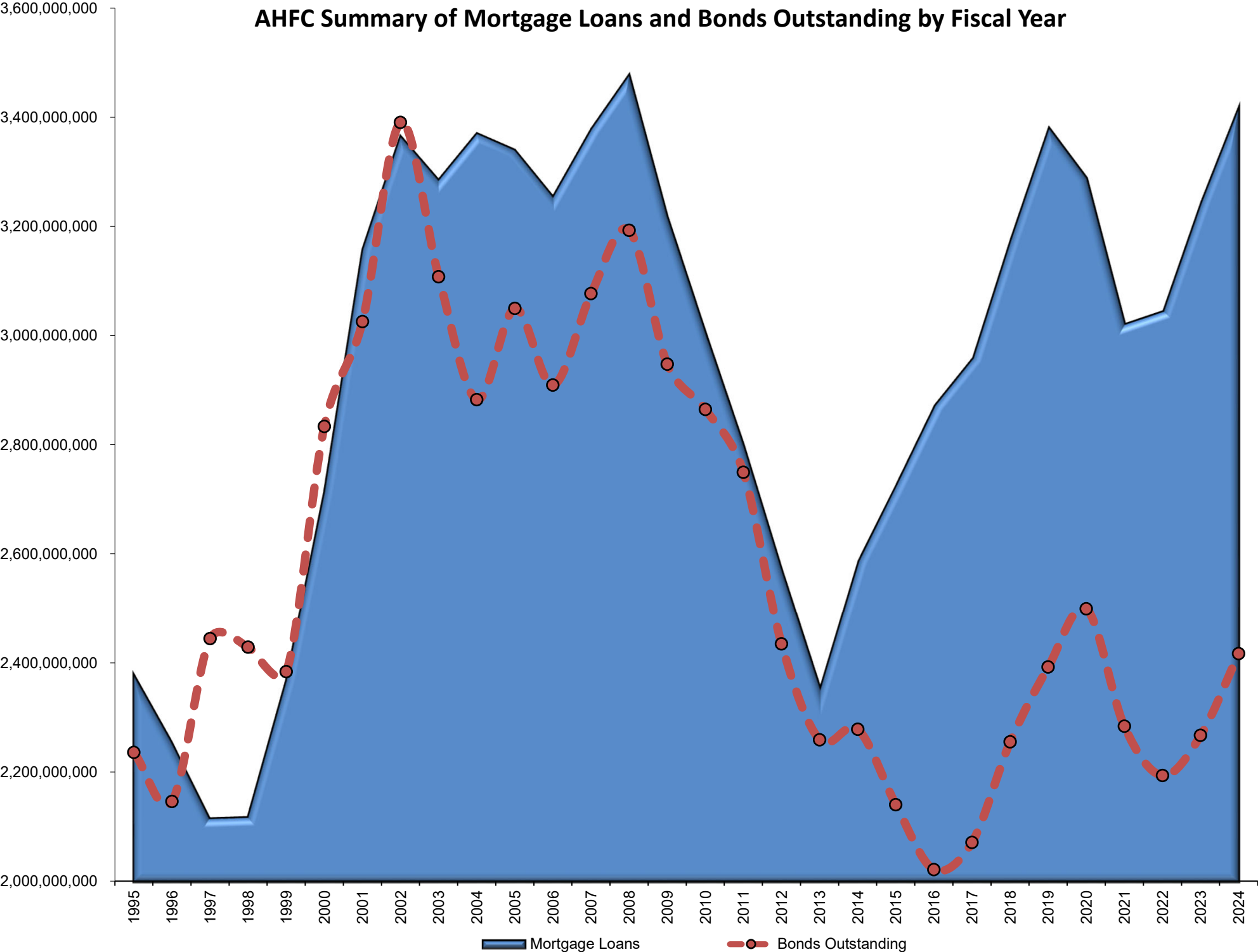
10/31/23

AHFC Self-Liquidity Sources					R1	R2	R3
Type	Yield	Maturity	Amount				
1 SAM General Operating Fund	MMF1	5.28	10/31/23	29,204,395	29,204,395	29,204,395	29,204,395
2 SAM Commercial Paper (Collateralized)	MMF1	5.28	10/31/23	907,701	907,701	907,701	907,701
	CP1	5.83	02/28/24	37,165,365	24,900,795	24,900,795	34,415,128
3 AHFC Liquidity Reserve Fund (H)	MMF3	5.46	10/31/23	2,124	2,124	2,124	2,124
	CP1	5.63	04/15/24	89,342,003	59,859,142	59,859,142	82,730,695
	CP2	6.05	04/09/24	8,767,200		5,874,024	8,118,427
4 AHFC Liquidity Reserve Fund (A)	MMF3	5.46	10/31/23	418,129	418,129	418,129	418,129
	CP1	5.46	02/27/24	110,844,457	74,265,787	74,265,787	102,641,968
5 State Capital Project Bonds (Unrestricted)	MMF2	5.44	10/31/23	49,998,041		49,998,041	49,998,041
6 AHFC Operations Reserve Fund	MMF3	5.46	10/31/23	32,121,198	32,121,198	32,121,198	32,121,198
	BOND	5.40	01/27/26	10,074,270	9,066,843	9,167,586	9,066,843
	CP1	5.43	11/21/23	31,601,977	21,173,325	21,173,325	29,263,431
7 State of Alaska Investment Pool	GEF	4.93	09/30/23	1,552,658	1,319,760	1,040,281	1,552,658
8 KeyBank Accounts Payable	CASH	4.40	10/31/23	13,270,208		13,270,208	13,270,208
9 Standby Letter of Credit	SUMI	N/A	06/13/25	200,000,000	200,000,000	200,000,000	200,000,000
Total Self-Liquidity Sources				5.49	02/11/24	615,269,727	
					453,239,198	522,202,734	593,710,946

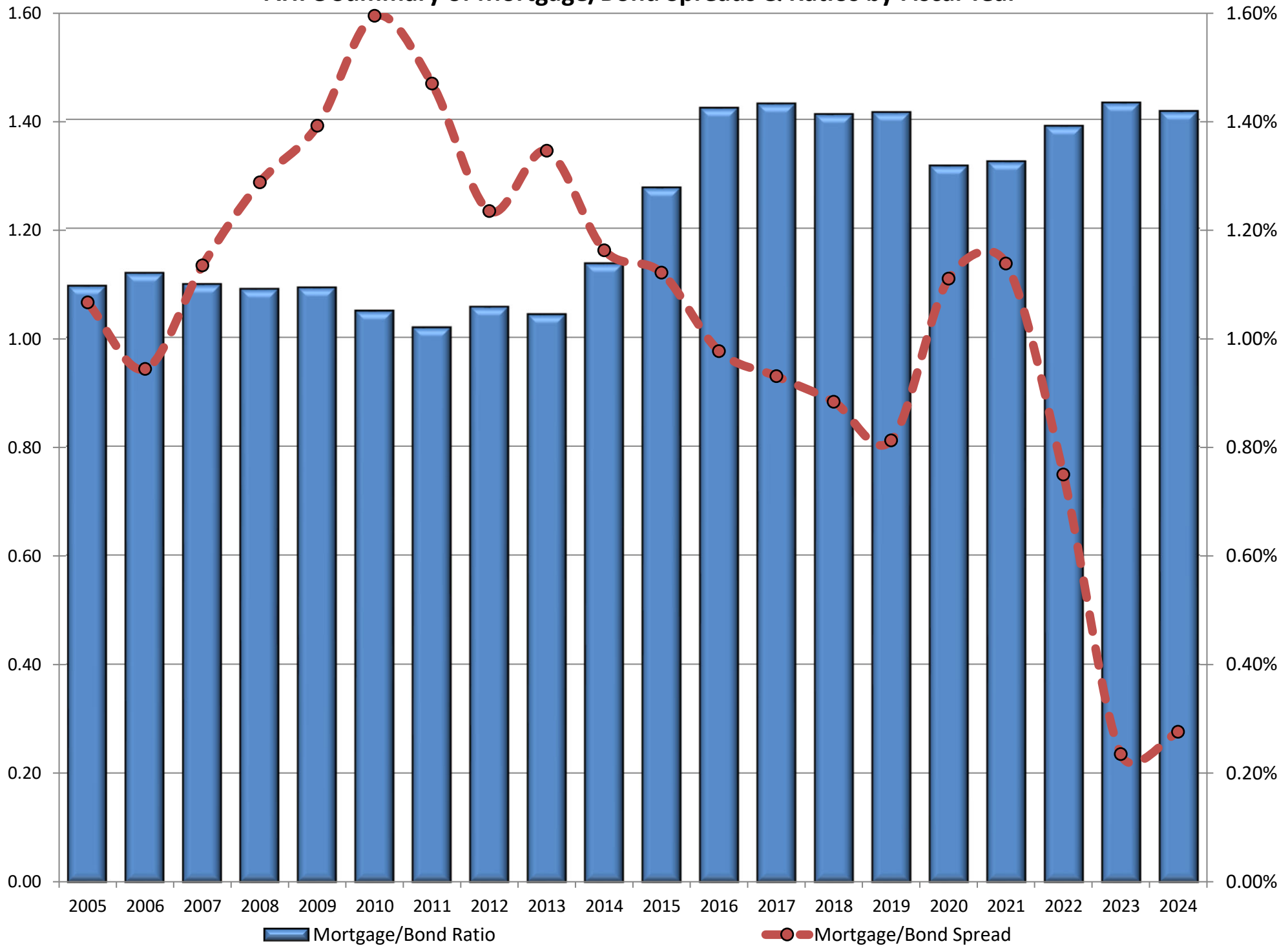
AHFC Self-Liquidity Requirements					R1	R2	R3
Mode	Tax Status	Hedge	Amount				
1 AHFC Commercial Paper	Various	Taxable	Unhedged	37,876,000	75,000,000	37,876,000	150,000,000
2 SCPB II 2017 Series B	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
3 SCPB II 2018 Series A	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
4 SCPB II 2019 Series A	Weekly	Taxable	Hedged	140,000,000	140,000,000	140,000,000	140,000,000
Total Self-Liquidity Requirements				357,876,000	395,000,000	357,876,000	470,000,000
Excess of Sources Over Requirements				257,393,727	58,239,198	164,326,734	123,710,946
Ratio of Sources to Requirements				1.72	1.15	1.46	1.26
Minimum Ratio Coverage to Maintain					1.00	1.00	1.25
Excess of Sources over Minimum Coverage					58,239,198	164,326,734	6,210,946

AHFC Bonds Supported by SBPA/LOC					Investment Types	
Mode	Provider	Maturity	Amount			
1 HMRB 2002 Series A	Daily	FHLB	04/22/25	26,260,000	MMF1	30,112,096
2 HMRB 2007 Series A, B & D	Weekly	FHLB	12/15/25	202,200,000	MMF2	49,998,041
3 HMRB 2009 Series A & B	Weekly	Wells	08/19/24	145,000,000	MMF3	32,541,451
4 HMRB 2009 Series D	Weekly	FHLB	04/22/25	72,495,000	CP1	268,953,803
5 GPB 2001 Series A & B	Weekly	FHLB	04/22/25	63,635,000	CP2	8,767,200
6 SCPB II 2022 Series A	Weekly	BARC	06/01/27	200,000,000	Other	24,897,136
Total VRDO/SBPA				709,590,000	Total	415,269,727

AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

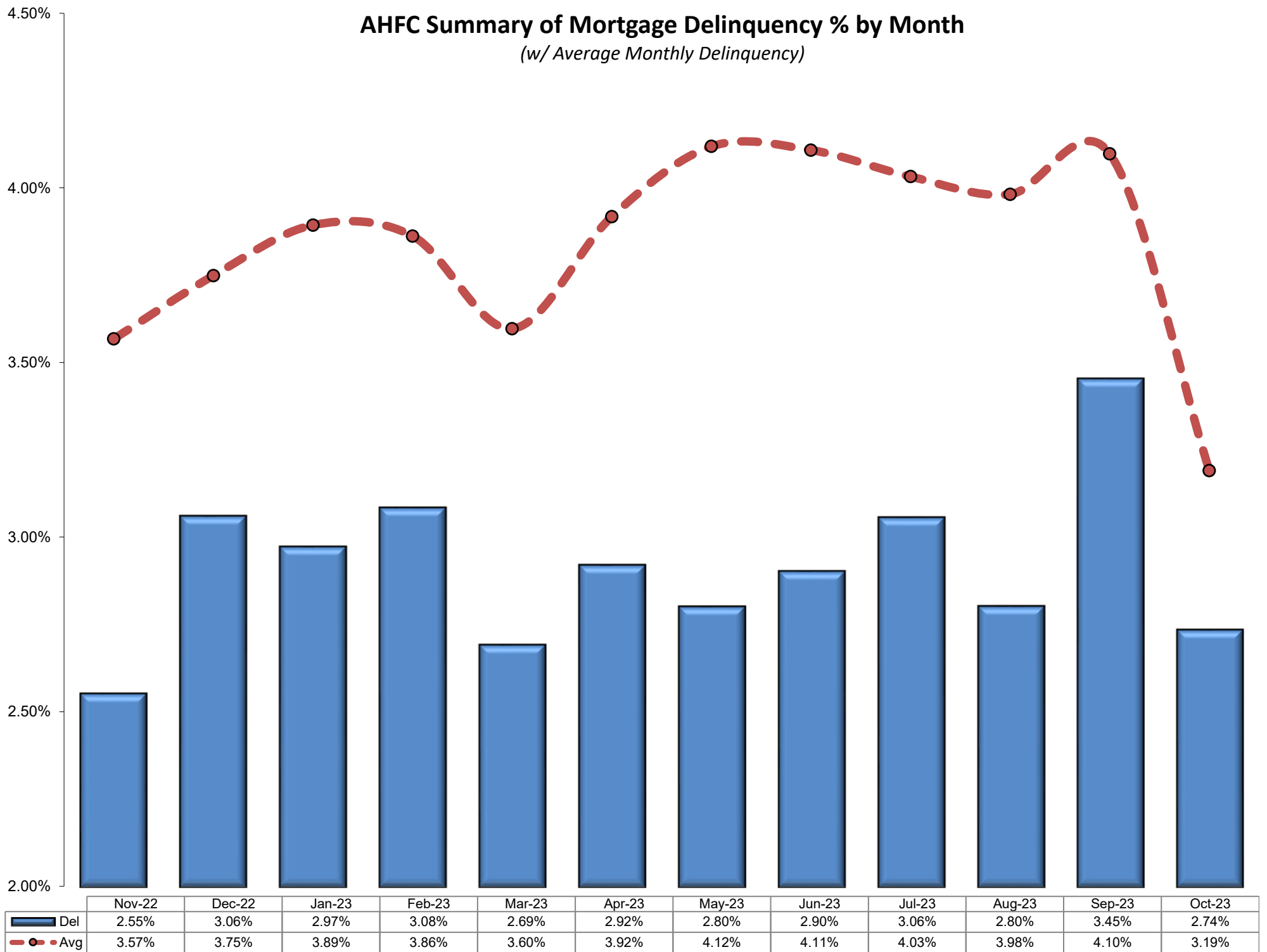


AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year

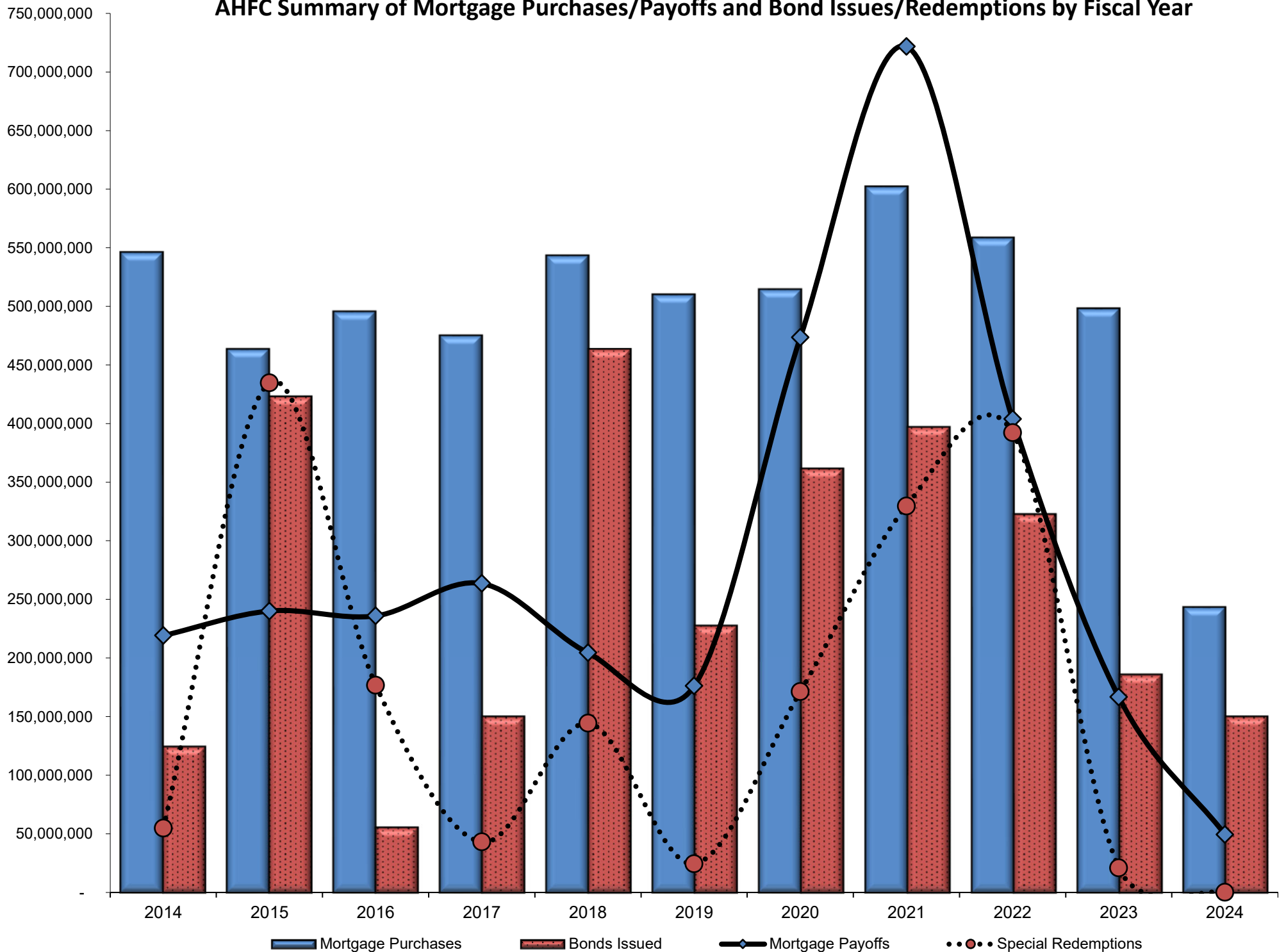


AHFC Summary of Mortgage Delinquency % by Month

(w/ Average Monthly Delinquency)



AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year



AHFC Bond Portfolio by Interest Type and Bond Structure

